Alaska Housing
FINANCE CORPORATION

OCTOBER 2004

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

OCTOBER 2004 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2003	FY 2004	% Variance	10/31/03	10/31/04	% Variance
Mortgage Portfolio:						
Single Family Mortgages	$2,976,325,699	$2,873,230,575	(3.5%)	$2,896,438,518	$2,914,241,916	0.6%
Multi-Family Mortgages	270,226,578	316,749,382	17.2%	333,777,984	306,452,601	(8.2%)
Participation Loans	38,403,754	179,768,359	368.1%	82,650,900	186,398,772	125.5%
REO's/Insurance Receivables	656,296	826,639	26.0%	908,338	661,497	(27.2%)
Total Mortgage Portfolio	$3,285,612,327	$3,370,574,955	2.6%	$3,313,775,740	$3,407,754,786	2.8%
# of Mortgage Loans	27,857	26,631	(4.4%)	27,171	26,489	(2.5%)
Mortgage Wghtd Avg Int Rate	6.186%	6.014%	(2.8%)	6.128%	5.982%	(2.4%)
Delinquent Loans *(1-month lag)*	$110,218,804	$113,271,727	2.8%	$105,025,862	$117,719,141	12.1%
Delinquency %	3.36%	3.36%	0.2%	3.17%	3.46%	9.0%
Bonds Outstanding:						
FTHB/Veterans Bonds	$1,092,815,353	$878,090,353	(19.6%)	$1,079,305,354	$878,090,353	(18.6%)
Tax-Exempt Other Bonds	1,816,372,584	1,656,406,962	(8.8%)	1,807,779,128	1,792,113,250	(0.9%)
Taxable Other Bonds	198,790,000	348,115,000	75.1%	198,790,000	204,120,000	2.7%
Total Bonds Outstanding	$3,107,977,937	$2,882,612,315	(7.3%)	$3,085,874,482	$2,874,323,603	(6.9%)
Unhedged VRDO %	10.12%	17.14%	69.3%	10.19%	17.19%	68.6%
Bond Wghtd Avg Int Rate	4.973%	4.568%	(8.2%)	4.912%	4.672%	(4.9%)
Bond/Mortgage WAIR Spread	1.213%	1.446%	19.2%	1.216%	1.310%	7.7%
Bond/Mortgage Ratio	0.95	0.86	(9.6%)	0.93	0.84	(9.4%)

MONTHLY ACTIVITY	Through Fiscal Year End			Through Three Months Ended		
	FY 2003	FY 2004	% Variance	10/31/03	10/31/04	% Variance
Mortgage Activity:						
Mortgage Applications	$1,190,094,284	$1,038,068,673	(12.8%)	$494,598,858	$265,567,497	(46.3%)
Mortgage Commitments	1,041,926,631	873,432,819	(16.2%)	386,472,456	224,941,270	(41.8%)
Mortgage Purchases	937,759,478	863,565,646	(7.9%)	398,687,041	241,055,917	(39.5%)
Mortgage Payoffs	960,751,203	655,169,558	(31.8%)	324,312,648	162,143,277	(50.0%)
Mortgage Foreclosures	5,224,274	6,700,529	28.3%	2,549,589	1,736,926	(31.9%)
Sales & Disposals	$6,551,999	$6,123,677	(6.5%)	$1,993,661	$2,180,509	9.4%
Purchases/Payoffs Ratio	0.98	1.32	35.0%	1.23	1.49	20.9%
Bond Changes:						
Bonds Issued - Multi-Family	$125,000,000	$127,210,000	1.8%	$0	$0	N/A
Bonds Issued - Other	257,710,000	160,090,000	(37.9%)	0	0	N/A
Bond Redemptions - Special	(590,945,000)	(431,520,000)	(27.0%)	(18,200,000)	(4,175,000)	(77.1%)
Bond Redemptions - Scheduled	(74,459,866)	(81,145,622)	9.0%	(3,903,455)	(4,113,712)	5.4%
Net Change in Bonds	($282,694,866)	($225,365,622)	(20.3%)	($22,103,455)	($8,288,712)	(62.5%)

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			Fiscal Year Annual Audited		
	FY 2002	FY 2003	% Variance	FY 2003	FY 2004	% Variance
Mortgage & Loan Revenue	$222,446	$220,393	(0.9%)	$220,393	$206,300	(6.4%)
Investment Income	71,226	66,890	(6.1%)	66,890	36,804	(45.0%)
Externally Funded Programs	46,283	53,702	16.0%	53,702	56,084	4.4%
Other Revenue	9,275	7,456	(19.6%)	7,456	6,852	(8.1%)
Total Revenue	349,230	348,441	(0.2%)	348,441	306,040	(12.2%)
Interest Expenses	(174,582)	(172,939)	(0.9%)	(172,939)	(151,165)	(12.6%)
Grants & Subsidy Expenses	(39,520)	(52,023)	31.6%	(52,023)	(48,640)	(6.5%)
Operations & Administration	(32,393)	(35,339)	9.1%	(35,339)	(36,240)	2.5%
Other Expenses	(27,075)	(21,063)	(22.2%)	(21,063)	(27,515)	30.6%
Total Expenses	(273,570)	(281,364)	2.8%	(281,364)	(263,560)	(6.3%)
Operating Income	75,660	67,077	(11.3%)	67,077	42,480	(36.7%)
SOA Contributions/Special Item	(83,527)	(95,321)	14.1%	(95,321)	(73,587)	(22.8%)
Change in Net Assets	(7,867)	(28,244)	259.0%	(28,244)	(31,107)	10.1%
Total Assets	5,182,154	5,055,511	(2.4%)	5,055,511	4,708,480	(6.9%)
Total Liabilities	(3,416,344)	(3,317,945)	(2.9%)	(3,317,945)	(3,002,021)	(9.5%)
Net Assets	$1,765,810	$1,737,566	(1.6%)	$1,737,566	$1,706,459	(1.8%)

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	3,220,694,517	94.51%
PARTICIPATION LOANS	186,398,772	5.47%
REAL ESTATE OWNED	170,547	0.01%
INSURANCE RECEIVABLES	490,950	0.01%
TOTAL PORTFOLIO	**3,407,754,786**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	75,181,561	2.21%
60 DAYS PAST DUE	25,074,883	0.74%
90 DAYS PAST DUE	8,296,668	0.24%
120+ DAYS PAST DUE	9,166,029	0.27%
TOTAL DELINQUENT	**117,719,141**	3.46%

PORTFOLIO STATISTICS:	
WEIGHTED AVERAGE INTEREST RATE	**5.982%**
WEIGHTED AVERAGE REMAINING TERM	**25.98**
SINGLE FAMILY %	91.01%
MULTI-FAMILY %	8.99%
ANCHORAGE %	38.90%
OUTSIDE ANCHORAGE %	61.10%
MORTGAGE INSURANCE %	60.24%
UNINSURED %	39.76%
LOAN SECURITIZATION %	0.57%
NON-SECURITIZED %	99.43%
WELLS FARGO SERVICED%	45.91%
OTHER SELLER SERVICER %	54.09%

MORTGAGE AND LOAN ACTIVITY:	**PRIOR FISCAL YEAR**	**FISCAL YEAR TO DATE**	**CURRENT MONTH**
APPLICATIONS	1,041,380,583	265,567,497	64,602,673
COMMITMENTS	861,820,449	224,941,270	54,729,245
PURCHASES	863,565,646	241,055,917	62,225,393
WAIR %	5.545%	5.746%	5.599%
REFINANCE %	15.61%	3.92%	2.82%
FIRST TIME HOMEBUYER %	56.48%	62.04%	63.80%
NEW CONSTRUCTION %	35.93%	32.34%	37.67%
PAYOFFS	655,169,558	162,143,277	26,805,118
FORECLOSURES	6,628,469	1,736,926	365,123
THIRD PARTY SALES	2,753,451	762,045	255,330
AHFC SOLD	663,921	447,520	164,849
FHA/VA CONVEYED	2,772,059	970,944	294,188
OTHER DISPOSALS	0	0	0

ALASKA HOUSING FINANCE CORPORATION

As of: **10/31/2004**

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.982%
Weighted Average Remaining Term	25.98

TOTAL PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,220,694,517	94.51%	94.51%
PARTICIPATION LOANS	186,398,772	5.47%	5.47%
REAL ESTATE OWNED	170,547	0.01%	0.01%
INSURANCE RECEIVABLES	490,950	0.01%	0.01%
TOTAL PORTFOLIO	**3,407,754,786**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	75,181,561	2.21%	2.21%
60 DAYS PAST DUE	25,074,883	0.74%	0.74%
90 DAYS PAST DUE	8,296,668	0.24%	0.24%
120+ DAYS PAST DUE	9,166,029	0.27%	0.27%
TOTAL DELINQUENT	**117,719,141**	**3.46%**	**3.46%**

PORTFOLIO DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,555,847,267	75.00%	75.00%
CONDO	332,042,013	9.74%	9.74%
MULTI-FAMILY	306,452,601	8.99%	8.99%
MOBILE HOME II	1,400,111	0.04%	0.04%
OTHER SINGLE FAMILY	212,012,795	6.22%	6.22%
GEOGRAPHIC REGION			
ANCHORAGE	1,325,672,214	38.90%	38.90%
WASILLA/PALMER	398,846,600	11.70%	11.70%
FAIRBANKS/NORTH POLE	329,052,031	9.66%	9.66%
JUNEAU/KETCHIKAN	255,220,871	7.49%	7.49%
EAGLE RIVER/CHUGIAK	218,189,481	6.40%	6.40%
KENAI/SOLDOTNA	189,445,757	5.56%	5.56%
OTHER GEOGRAPHIC REGION	691,327,832	20.29%	20.29%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	909,284,587	26.68%	26.68%
FEDERALLY INSURED - VA	632,637,991	18.56%	18.56%
FEDERALLY INSURED - FMH	140,189,999	4.11%	4.11%
PRIMARY MORTGAGE INSURANCE	358,930,968	10.53%	10.53%
OTHER POOL INSURANCE	11,741,758	0.34%	0.34%
UNINSURED	1,354,969,482	39.76%	39.76%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	17,339,602	0.51%	0.51%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	1,979,157	0.06%	0.06%
NON-SECURITIZED - RURAL	750,879,245	22.03%	22.03%
NON-SECURITIZED - CONVENTIONAL	2,637,556,782	77.40%	77.40%
SELLER SERVICER			
WELLS FARGO	1,564,553,848	45.91%	45.91%
FIRST NATIONAL BANK OF AK	764,932,316	22.45%	22.45%
ALASKA USA	726,187,187	21.31%	21.31%
OTHER SELLER SERVICER	352,081,434	10.33%	10.33%

100 CORPORATION

Weighted Average Interest Rate	5.796%
Weighted Average Remaining Term	27.42

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	630,732,448	97.57%	18.51%
PARTICIPATION LOANS	15,493,294	2.40%	0.45%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	188,467	0.03%	0.01%
TOTAL PORTFOLIO	**646,414,210**	**100.00%**	**18.97%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	7,167,195	1.11%	0.21%
60 DAYS PAST DUE	1,582,078	0.24%	0.05%
90 DAYS PAST DUE	717,042	0.11%	0.02%
120+ DAYS PAST DUE	322,835	0.05%	0.01%
TOTAL DELINQUENT	**9,789,150**	**1.51%**	**0.29%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	508,330,676	78.64%	14.92%
CONDO	37,490,713	5.80%	1.10%
MULTI-FAMILY	48,826,588	7.55%	1.43%
MOBILE HOME II	1,400,111	0.22%	0.04%
OTHER SINGLE FAMILY	50,366,121	7.79%	1.48%
GEOGRAPHIC REGION			
ANCHORAGE	182,905,968	28.30%	5.37%
WASILLA/PALMER	45,279,264	7.00%	1.33%
FAIRBANKS/NORTH POLE	34,568,476	5.35%	1.01%
JUNEAU/KETCHIKAN	59,721,909	9.24%	1.75%
EAGLE RIVER/CHUGIAK	35,977,749	5.57%	1.06%
KENAI/SOLDOTNA	63,030,205	9.75%	1.85%
OTHER GEOGRAPHIC REGION	224,930,640	34.80%	6.60%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	117,294,021	18.15%	3.44%
FEDERALLY INSURED - VA	112,812,994	17.45%	3.31%
FEDERALLY INSURED - FMH	28,382,203	4.39%	0.83%
PRIMARY MORTGAGE INSURANCE	72,145,356	11.16%	2.12%
OTHER POOL INSURANCE	1,218,583	0.19%	0.04%
UNINSURED	314,561,052	48.66%	9.23%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	8,666,616	1.34%	0.25%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	868,664	0.13%	0.03%
NON-SECURITIZED - RURAL	298,406,002	46.16%	8.76%
NON-SECURITIZED - CONVENTIONAL	338,472,928	52.36%	9.93%
SELLER SERVICER			
WELLS FARGO	323,311,120	50.02%	9.49%
FIRST NATIONAL BANK OF AK	94,724,631	14.65%	2.78%
ALASKA USA	126,134,346	19.51%	3.70%
OTHER SELLER SERVICER	102,244,112	15.82%	3.00%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.966%
Weighted Average Remaining Term	27.97

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	26,864,031	100.00%	0.79%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**26,864,031**	**100.00%**	**0.79%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	280,510	1.04%	0.01%
60 DAYS PAST DUE	177,950	0.66%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**458,460**	**1.71%**	**0.01%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	14,856,914	55.30%	0.44%
CONDO	1,654,671	6.16%	0.05%
MULTI-FAMILY	9,993,419	37.20%	0.29%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	359,027	1.34%	0.01%
GEOGRAPHIC REGION			
ANCHORAGE	16,233,945	60.43%	0.48%
WASILLA/PALMER	4,125,416	15.36%	0.12%
FAIRBANKS/NORTH POLE	2,966,691	11.04%	0.09%
JUNEAU/KETCHIKAN	729,790	2.72%	0.02%
EAGLE RIVER/CHUGIAK	1,301,461	4.84%	0.04%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	1,506,728	5.61%	0.04%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,884,676	18.18%	0.14%
FEDERALLY INSURED - VA	5,412,117	20.15%	0.16%
FEDERALLY INSURED - FMH	467,976	1.74%	0.01%
PRIMARY MORTGAGE INSURANCE	2,912,051	10.84%	0.09%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	13,187,211	49.09%	0.39%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	26,864,031	100.00%	0.79%
SELLER SERVICER			
WELLS FARGO	9,178,751	34.17%	0.27%
FIRST NATIONAL BANK OF AK	7,561,288	28.15%	0.22%
ALASKA USA	5,752,359	21.41%	0.17%
OTHER SELLER SERVICER	4,371,632	16.27%	0.13%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	6.151%
Weighted Average Remaining Term	24.72

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,735,082	100.00%	0.11%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**3,735,082**	**100.00%**	**0.11%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,666,410	98.16%	0.11%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	68,672	1.84%	0.00%
GEOGRAPHIC REGION			
ANCHORAGE	3,340,745	89.44%	0.10%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	68,672	1.84%	0.00%
JUNEAU/KETCHIKAN	325,666	8.72%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	3,735,082	100.00%	0.11%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	3,735,082	100.00%	0.11%
SELLER SERVICER			
WELLS FARGO	3,735,082	100.00%	0.11%
FIRST NATIONAL BANK OF AK	0	0.00%	0.00%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.173%
Weighted Average Remaining Term	27.21

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	112,016,102	100.00%	3.29%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**112,016,102**	**100.00%**	**3.29%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	220,475	0.20%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**220,475**	**0.20%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	8,728,926	7.79%	0.26%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	102,819,382	91.79%	3.02%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	467,794	0.42%	0.01%
GEOGRAPHIC REGION			
ANCHORAGE	82,069,471	73.27%	2.41%
WASILLA/PALMER	10,591,810	9.46%	0.31%
FAIRBANKS/NORTH POLE	4,630,404	4.13%	0.14%
JUNEAU/KETCHIKAN	4,232,999	3.78%	0.12%
EAGLE RIVER/CHUGIAK	6,677,971	5.96%	0.20%
KENAI/SOLDOTNA	1,818,996	1.62%	0.05%
OTHER GEOGRAPHIC REGION	1,994,451	1.78%	0.06%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	112,016,102	100.00%	3.29%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	112,016,102	100.00%	3.29%
SELLER SERVICER			
WELLS FARGO	32,345,624	28.88%	0.95%
FIRST NATIONAL BANK OF AK	62,905,306	56.16%	1.85%
ALASKA USA	8,733,847	7.80%	0.26%
OTHER SELLER SERVICER	8,031,326	7.17%	0.24%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.178%
Weighted Average Remaining Term	24.26

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	133,422,076	100.00%	3.92%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**133,422,076**	**100.00%**	**3.92%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,454,327	1.09%	0.04%
60 DAYS PAST DUE	145,836	0.11%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	838,369	0.63%	0.02%
TOTAL DELINQUENT	**2,438,532**	**1.83%**	**0.07%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,753,729	2.06%	0.08%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	130,482,771	97.80%	3.83%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	185,576	0.14%	0.01%
GEOGRAPHIC REGION			
ANCHORAGE	85,898,230	64.38%	2.52%
WASILLA/PALMER	7,835,632	5.87%	0.23%
FAIRBANKS/NORTH POLE	11,927,748	8.94%	0.35%
JUNEAU/KETCHIKAN	8,912,706	6.68%	0.26%
EAGLE RIVER/CHUGIAK	4,837,639	3.63%	0.14%
KENAI/SOLDOTNA	1,240,572	0.93%	0.04%
OTHER GEOGRAPHIC REGION	12,769,550	9.57%	0.37%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	149,011	0.11%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	133,273,066	99.89%	3.91%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	133,422,076	100.00%	3.92%
SELLER SERVICER			
WELLS FARGO	75,062,181	56.26%	2.20%
FIRST NATIONAL BANK OF AK	42,081,350	31.54%	1.23%
ALASKA USA	3,161,693	2.37%	0.09%
OTHER SELLER SERVICER	13,116,852	9.83%	0.38%

480 MORTGAGE REVENUE BONDS 1996 SERIES A

Weighted Average Interest Rate	6.029%
Weighted Average Remaining Term	21.35

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	37,586,626	100.00%	1.10%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**37,586,636**	**100.00%**	**1.10%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,128,003	3.00%	0.03%
60 DAYS PAST DUE	615,889	1.64%	0.02%
90 DAYS PAST DUE	91,665	0.24%	0.00%
120+ DAYS PAST DUE	325,096	0.86%	0.01%
TOTAL DELINQUENT	**2,160,653**	**5.75%**	**0.06%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	30,521,236	81.20%	0.90%
CONDO	5,044,780	13.42%	0.15%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,020,619	5.38%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	21,715,610	57.77%	0.64%
WASILLA/PALMER	4,733,063	12.59%	0.14%
FAIRBANKS/NORTH POLE	3,512,340	9.34%	0.10%
JUNEAU/KETCHIKAN	1,191,614	3.17%	0.03%
EAGLE RIVER/CHUGIAK	1,958,468	5.21%	0.06%
KENAI/SOLDOTNA	1,871,349	4.98%	0.05%
OTHER GEOGRAPHIC REGION	2,604,191	6.93%	0.08%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	21,612,650	57.50%	0.63%
FEDERALLY INSURED - VA	4,831,605	12.85%	0.14%
FEDERALLY INSURED - FMH	1,952,513	5.19%	0.06%
PRIMARY MORTGAGE INSURANCE	885,859	2.36%	0.03%
OTHER POOL INSURANCE	734,222	1.95%	0.02%
UNINSURED	7,569,787	20.14%	0.22%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	37,586,636	100.00%	1.10%
SELLER SERVICER			
WELLS FARGO	21,065,511	56.05%	0.62%
FIRST NATIONAL BANK OF AK	5,113,382	13.60%	0.15%
ALASKA USA	10,312,095	27.44%	0.30%
OTHER SELLER SERVICER	1,095,647	2.91%	0.03%

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.175%
Weighted Average Remaining Term	24.48

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	83,898,711	100.00%	2.46%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**83,898,731**	**100.00%**	**2.46%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,310,470	3.95%	0.10%
60 DAYS PAST DUE	1,189,348	1.42%	0.03%
90 DAYS PAST DUE	254,560	0.30%	0.01%
120+ DAYS PAST DUE	406,633	0.48%	0.01%
TOTAL DELINQUENT	**5,161,010**	**6.15%**	**0.15%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	56,644,346	67.52%	1.66%
CONDO	20,199,897	24.08%	0.59%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,054,488	8.41%	0.21%
GEOGRAPHIC REGION			
ANCHORAGE	47,071,192	56.10%	1.38%
WASILLA/PALMER	14,042,673	16.74%	0.41%
FAIRBANKS/NORTH POLE	7,939,686	9.46%	0.23%
JUNEAU/KETCHIKAN	2,647,866	3.16%	0.08%
EAGLE RIVER/CHUGIAK	4,137,091	4.93%	0.12%
KENAI/SOLDOTNA	2,957,250	3.52%	0.09%
OTHER GEOGRAPHIC REGION	5,102,973	6.08%	0.15%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	51,618,105	61.52%	1.51%
FEDERALLY INSURED - VA	9,004,558	10.73%	0.26%
FEDERALLY INSURED - FMH	7,577,562	9.03%	0.22%
PRIMARY MORTGAGE INSURANCE	4,779,714	5.70%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,918,791	13.01%	0.32%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	83,898,731	100.00%	2.46%
SELLER SERVICER			
WELLS FARGO	46,500,072	55.42%	1.36%
FIRST NATIONAL BANK OF AK	14,856,074	17.71%	0.44%
ALASKA USA	19,149,350	22.82%	0.56%
OTHER SELLER SERVICER	3,393,235	4.04%	0.10%

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.009%
Weighted Average Remaining Term	24.56

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	41,229,680	100.00%	1.21%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**41,229,690**	**100.00%**	**1.21%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,125,148	5.15%	0.06%
60 DAYS PAST DUE	449,535	1.09%	0.01%
90 DAYS PAST DUE	109,649	0.27%	0.00%
120+ DAYS PAST DUE	208,390	0.51%	0.01%
TOTAL DELINQUENT	**2,892,721**	**7.02%**	**0.08%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	32,041,982	77.72%	0.94%
CONDO	6,661,501	16.16%	0.20%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,526,207	6.13%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	22,439,175	54.42%	0.66%
WASILLA/PALMER	8,322,594	20.19%	0.24%
FAIRBANKS/NORTH POLE	3,708,851	9.00%	0.11%
JUNEAU/KETCHIKAN	1,025,320	2.49%	0.03%
EAGLE RIVER/CHUGIAK	1,692,255	4.10%	0.05%
KENAI/SOLDOTNA	1,707,514	4.14%	0.05%
OTHER GEOGRAPHIC REGION	2,333,981	5.66%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	23,950,239	58.09%	0.70%
FEDERALLY INSURED - VA	6,192,403	15.02%	0.18%
FEDERALLY INSURED - FMH	4,145,936	10.06%	0.12%
PRIMARY MORTGAGE INSURANCE	1,676,522	4.07%	0.05%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	5,264,589	12.77%	0.15%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	41,229,690	100.00%	1.21%
SELLER SERVICER			
WELLS FARGO	28,930,987	70.17%	0.85%
FIRST NATIONAL BANK OF AK	3,875,258	9.40%	0.11%
ALASKA USA	7,039,208	17.07%	0.21%
OTHER SELLER SERVICER	1,384,237	3.36%	0.04%

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.603%
Weighted Average Remaining Term	25.39

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	148,331,904	99.93%	4.35%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	107,689	0.07%	0.00%
TOTAL PORTFOLIO	**148,439,593**	**100.00%**	**4.36%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,767,376	3.89%	0.17%
60 DAYS PAST DUE	2,449,107	1.65%	0.07%
90 DAYS PAST DUE	882,749	0.60%	0.03%
120+ DAYS PAST DUE	514,944	0.35%	0.02%
TOTAL DELINQUENT	**9,614,175**	**6.48%**	**0.28%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	109,143,158	73.53%	3.20%
CONDO	31,875,060	21.47%	0.94%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,421,375	5.00%	0.22%
GEOGRAPHIC REGION			
ANCHORAGE	80,861,419	54.47%	2.37%
WASILLA/PALMER	25,301,749	17.05%	0.74%
FAIRBANKS/NORTH POLE	13,812,964	9.31%	0.41%
JUNEAU/KETCHIKAN	4,299,460	2.90%	0.13%
EAGLE RIVER/CHUGIAK	10,763,353	7.25%	0.32%
KENAI/SOLDOTNA	5,293,058	3.57%	0.16%
OTHER GEOGRAPHIC REGION	8,107,591	5.46%	0.24%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	76,570,045	51.58%	2.25%
FEDERALLY INSURED - VA	26,901,065	18.12%	0.79%
FEDERALLY INSURED - FMH	14,470,601	9.75%	0.42%
PRIMARY MORTGAGE INSURANCE	10,758,928	7.25%	0.32%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	19,738,954	13.30%	0.58%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	2,282,790	1.54%	0.07%
NON-SECURITIZED - CONVENTIONAL	146,156,804	98.46%	4.29%
SELLER SERVICER			
WELLS FARGO	90,887,929	61.23%	2.67%
FIRST NATIONAL BANK OF AK	18,524,586	12.48%	0.54%
ALASKA USA	32,602,496	21.96%	0.96%
OTHER SELLER SERVICER	6,424,582	4.33%	0.19%

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	5.958%
Weighted Average Remaining Term	24.09

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	71,074,668	84.59%	2.09%
PARTICIPATION LOANS	12,939,933	15.40%	0.38%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	8,487	0.01%	0.00%
TOTAL PORTFOLIO	**84,023,087**	**100.00%**	**2.47%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,136,562	4.92%	0.12%
60 DAYS PAST DUE	1,858,136	2.21%	0.05%
90 DAYS PAST DUE	425,138	0.51%	0.01%
120+ DAYS PAST DUE	798,181	0.95%	0.02%
TOTAL DELINQUENT	**7,218,017**	**8.59%**	**0.21%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	63,470,472	75.54%	1.86%
CONDO	14,885,092	17.72%	0.44%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,667,524	6.75%	0.17%
GEOGRAPHIC REGION			
ANCHORAGE	44,181,943	52.58%	1.30%
WASILLA/PALMER	15,520,982	18.47%	0.46%
FAIRBANKS/NORTH POLE	9,511,204	11.32%	0.28%
JUNEAU/KETCHIKAN	2,659,642	3.17%	0.08%
EAGLE RIVER/CHUGIAK	4,930,387	5.87%	0.14%
KENAI/SOLDOTNA	2,632,672	3.13%	0.08%
OTHER GEOGRAPHIC REGION	4,586,257	5.46%	0.13%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	33,712,999	40.12%	0.99%
FEDERALLY INSURED - VA	17,853,337	21.25%	0.52%
FEDERALLY INSURED - FMH	6,691,733	7.96%	0.20%
PRIMARY MORTGAGE INSURANCE	7,388,404	8.79%	0.22%
OTHER POOL INSURANCE	465,922	0.55%	0.01%
UNINSURED	17,910,692	21.32%	0.53%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	84,023,087	100.00%	2.47%
SELLER SERVICER			
WELLS FARGO	48,896,490	58.19%	1.43%
FIRST NATIONAL BANK OF AK	11,851,518	14.11%	0.35%
ALASKA USA	17,837,438	21.23%	0.52%
OTHER SELLER SERVICER	5,437,642	6.47%	0.16%

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	5.994%
Weighted Average Remaining Term	26.50

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	102,381,019	99.99%	3.00%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10,883	0.01%	0.00%
TOTAL PORTFOLIO	**102,391,902**	**100.00%**	**3.00%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,958,700	3.87%	0.12%
60 DAYS PAST DUE	1,729,646	1.69%	0.05%
90 DAYS PAST DUE	339,476	0.33%	0.01%
120+ DAYS PAST DUE	327,392	0.32%	0.01%
TOTAL DELINQUENT	**6,355,214**	**6.21%**	**0.19%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	67,496,485	65.92%	1.98%
CONDO	29,434,222	28.75%	0.86%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,461,196	5.33%	0.16%
GEOGRAPHIC REGION			
ANCHORAGE	58,828,598	57.45%	1.73%
WASILLA/PALMER	17,407,297	17.00%	0.51%
FAIRBANKS/NORTH POLE	10,516,027	10.27%	0.31%
JUNEAU/KETCHIKAN	2,774,744	2.71%	0.08%
EAGLE RIVER/CHUGIAK	5,035,053	4.92%	0.15%
KENAI/SOLDOTNA	3,636,201	3.55%	0.11%
OTHER GEOGRAPHIC REGION	4,193,983	4.10%	0.12%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	50,353,819	49.18%	1.48%
FEDERALLY INSURED - VA	17,229,315	16.83%	0.51%
FEDERALLY INSURED - FMH	11,087,682	10.83%	0.33%
PRIMARY MORTGAGE INSURANCE	6,173,121	6.03%	0.18%
OTHER POOL INSURANCE	34,488	0.03%	0.00%
UNINSURED	17,513,477	17.10%	0.51%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	3,847,863	3.76%	0.11%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	34,488	0.03%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	98,509,551	96.21%	2.89%
SELLER SERVICER			
WELLS FARGO	49,312,527	48.16%	1.45%
FIRST NATIONAL BANK OF AK	10,886,976	10.63%	0.32%
ALASKA USA	28,930,971	28.26%	0.85%
OTHER SELLER SERVICER	13,261,428	12.95%	0.39%

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.594%
Weighted Average Remaining Term	27.60

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	194,168,160	92.68%	5.70%
PARTICIPATION LOANS	15,340,337	7.32%	0.45%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	30	0.00%	0.00%
TOTAL PORTFOLIO	**209,508,528**	**100.00%**	**6.15%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	9,601,689	4.58%	0.28%
60 DAYS PAST DUE	4,552,402	2.17%	0.13%
90 DAYS PAST DUE	995,607	0.48%	0.03%
120+ DAYS PAST DUE	1,346,870	0.64%	0.04%
TOTAL DELINQUENT	**16,496,568**	**7.87%**	**0.48%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	124,360,217	59.36%	3.65%
CONDO	69,559,153	33.20%	2.04%
MULTI-FAMILY	3,035,536	1.45%	0.09%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	12,553,622	5.99%	0.37%
GEOGRAPHIC REGION			
ANCHORAGE	126,319,295	60.29%	3.71%
WASILLA/PALMER	34,660,494	16.54%	1.02%
FAIRBANKS/NORTH POLE	22,481,582	10.73%	0.66%
JUNEAU/KETCHIKAN	4,863,524	2.32%	0.14%
EAGLE RIVER/CHUGIAK	7,900,463	3.77%	0.23%
KENAI/SOLDOTNA	4,838,152	2.31%	0.14%
OTHER GEOGRAPHIC REGION	8,445,018	4.03%	0.25%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	109,413,914	52.22%	3.21%
FEDERALLY INSURED - VA	32,924,961	15.72%	0.97%
FEDERALLY INSURED - FMH	14,150,013	6.75%	0.42%
PRIMARY MORTGAGE INSURANCE	20,213,707	9.65%	0.59%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	32,805,932	15.66%	0.96%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	209,508,528	100.00%	6.15%
SELLER SERVICER			
WELLS FARGO	66,444,977	31.71%	1.95%
FIRST NATIONAL BANK OF AK	76,550,935	36.54%	2.25%
ALASKA USA	56,130,994	26.79%	1.65%
OTHER SELLER SERVICER	10,381,621	4.96%	0.30%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

Weighted Average Interest Rate	5.982%
Weighted Average Remaining Term	25.94

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	262,685,216	96.91%	7.71%
PARTICIPATION LOANS	8,388,586	3.09%	0.25%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**271,073,812**	**100.00%**	**7.95%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	7,879,898	2.91%	0.23%
60 DAYS PAST DUE	1,662,191	0.61%	0.05%
90 DAYS PAST DUE	863,454	0.32%	0.03%
120+ DAYS PAST DUE	831,240	0.31%	0.02%
TOTAL DELINQUENT	**11,236,783**	**4.15%**	**0.33%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	233,982,428	86.32%	6.87%
CONDO	23,055,722	8.51%	0.68%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	14,035,662	5.18%	0.41%
GEOGRAPHIC REGION			
ANCHORAGE	92,339,189	34.06%	2.71%
WASILLA/PALMER	36,476,650	13.46%	1.07%
FAIRBANKS/NORTH POLE	36,615,782	13.51%	1.07%
JUNEAU/KETCHIKAN	25,023,076	9.23%	0.73%
EAGLE RIVER/CHUGIAK	21,237,628	7.83%	0.62%
KENAI/SOLDOTNA	8,791,271	3.24%	0.26%
OTHER GEOGRAPHIC REGION	50,590,215	18.66%	1.48%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	83,126,485	30.67%	2.44%
FEDERALLY INSURED - VA	47,574,952	17.55%	1.40%
FEDERALLY INSURED - FMH	11,620,419	4.29%	0.34%
PRIMARY MORTGAGE INSURANCE	39,357,710	14.52%	1.15%
OTHER POOL INSURANCE	403,509	0.15%	0.01%
UNINSURED	88,990,737	32.83%	2.61%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	3,737,380	1.38%	0.11%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	238,748	0.09%	0.01%
NON-SECURITIZED - RURAL	41,403,354	15.27%	1.21%
NON-SECURITIZED - CONVENTIONAL	225,694,331	83.26%	6.62%
SELLER SERVICER			
WELLS FARGO	106,185,876	39.17%	3.12%
FIRST NATIONAL BANK OF AK	81,623,392	30.11%	2.40%
ALASKA USA	57,456,704	21.20%	1.69%
OTHER SELLER SERVICER	25,807,841	9.52%	0.76%

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

Weighted Average Interest Rate	6.838%
Weighted Average Remaining Term	22.84

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	16,080,438	100.00%	0.47%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**16,080,438**	**100.00%**	**0.47%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	181,832	1.13%	0.01%
60 DAYS PAST DUE	56,034	0.35%	0.00%
90 DAYS PAST DUE	69,206	0.43%	0.00%
120+ DAYS PAST DUE	69,325	0.43%	0.00%
TOTAL DELINQUENT	**376,397**	**2.34%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	14,960,360	93.03%	0.44%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,120,078	6.97%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	2,014,806	12.53%	0.06%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	1,185,739	7.37%	0.03%
OTHER GEOGRAPHIC REGION	12,879,893	80.10%	0.38%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,170,050	25.93%	0.12%
FEDERALLY INSURED - VA	1,009,026	6.27%	0.03%
FEDERALLY INSURED - FMH	903,727	5.62%	0.03%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	9,997,635	62.17%	0.29%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	16,080,438	100.00%	0.47%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	10,992,440	68.36%	0.32%
FIRST NATIONAL BANK OF AK	2,456,885	15.28%	0.07%
ALASKA USA	1,122,434	6.98%	0.03%
OTHER SELLER SERVICER	1,508,679	9.38%	0.04%

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

Weighted Average Interest Rate	4.798%
Weighted Average Remaining Term	26.20

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	124,088,451	66.79%	3.64%
PARTICIPATION LOANS	61,706,007	33.21%	1.81%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**185,794,478**	**100.00%**	**5.45%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,574,299	1.39%	0.08%
60 DAYS PAST DUE	749,596	0.40%	0.02%
90 DAYS PAST DUE	323,927	0.17%	0.01%
120+ DAYS PAST DUE	109,443	0.06%	0.00%
TOTAL DELINQUENT	**3,757,265**	**2.02%**	**0.11%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	163,916,421	88.22%	4.81%
CONDO	12,080,138	6.50%	0.35%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	9,797,918	5.27%	0.29%
GEOGRAPHIC REGION			
ANCHORAGE	66,293,600	35.68%	1.95%
WASILLA/PALMER	38,194,282	20.56%	1.12%
FAIRBANKS/NORTH POLE	32,702,447	17.60%	0.96%
JUNEAU/KETCHIKAN	16,294,242	8.77%	0.48%
EAGLE RIVER/CHUGIAK	18,337,693	9.87%	0.54%
KENAI/SOLDOTNA	4,296,307	2.31%	0.13%
OTHER GEOGRAPHIC REGION	9,675,907	5.21%	0.28%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	41,719,153	22.45%	1.22%
FEDERALLY INSURED - VA	45,550,294	24.52%	1.34%
FEDERALLY INSURED - FMH	5,003,441	2.69%	0.15%
PRIMARY MORTGAGE INSURANCE	35,261,150	18.98%	1.03%
OTHER POOL INSURANCE	5,034,609	2.71%	0.15%
UNINSURED	53,225,829	28.65%	1.56%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	1,087,742	0.59%	0.03%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	465,191	0.25%	0.01%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	184,241,544	99.16%	5.41%
SELLER SERVICER			
WELLS FARGO	94,631,406	50.93%	2.78%
FIRST NATIONAL BANK OF AK	26,965,156	14.51%	0.79%
ALASKA USA	45,676,852	24.58%	1.34%
OTHER SELLER SERVICER	18,521,064	9.97%	0.54%

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	5.625%
Weighted Average Remaining Term	25.97

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	289,302,018	91.14%	8.49%
PARTICIPATION LOANS	28,128,293	8.86%	0.83%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**317,430,331**	**100.00%**	**9.31%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	7,922,901	2.50%	0.23%
60 DAYS PAST DUE	1,656,469	0.52%	0.05%
90 DAYS PAST DUE	1,394,580	0.44%	0.04%
120+ DAYS PAST DUE	932,154	0.29%	0.03%
TOTAL DELINQUENT	**11,906,106**	**3.75%**	**0.35%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	256,834,173	80.91%	7.54%
CONDO	30,757,775	9.69%	0.90%
MULTI-FAMILY	6,626,418	2.09%	0.19%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	23,211,965	7.31%	0.68%
GEOGRAPHIC REGION			
ANCHORAGE	138,805,968	43.73%	4.07%
WASILLA/PALMER	42,804,897	13.48%	1.26%
FAIRBANKS/NORTH POLE	40,166,543	12.65%	1.18%
JUNEAU/KETCHIKAN	24,873,642	7.84%	0.73%
EAGLE RIVER/CHUGIAK	27,746,806	8.74%	0.81%
KENAI/SOLDOTNA	6,159,302	1.94%	0.18%
OTHER GEOGRAPHIC REGION	36,873,171	11.62%	1.08%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	117,432,195	36.99%	3.45%
FEDERALLY INSURED - VA	69,018,450	21.74%	2.03%
FEDERALLY INSURED - FMH	9,740,785	3.07%	0.29%
PRIMARY MORTGAGE INSURANCE	44,229,969	13.93%	1.30%
OTHER POOL INSURANCE	107,711	0.03%	0.00%
UNINSURED	76,901,220	24.23%	2.26%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	17,937,847	5.65%	0.53%
NON-SECURITIZED - CONVENTIONAL	299,492,484	94.35%	8.79%
SELLER SERVICER			
WELLS FARGO	140,946,094	44.40%	4.14%
FIRST NATIONAL BANK OF AK	70,735,122	22.28%	2.08%
ALASKA USA	79,987,734	25.20%	2.35%
OTHER SELLER SERVICER	25,761,381	8.12%	0.76%

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.008%
Weighted Average Remaining Term	25.17

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	267,866,321	88.09%	7.86%
PARTICIPATION LOANS	36,116,455	11.88%	1.06%
REAL ESTATE OWNED	109,794	0.04%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**304,092,590**	**100.00%**	**8.92%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,863,291	1.93%	0.17%
60 DAYS PAST DUE	2,437,798	0.80%	0.07%
90 DAYS PAST DUE	727,289	0.24%	0.02%
120+ DAYS PAST DUE	734,926	0.24%	0.02%
TOTAL DELINQUENT	**9,763,304**	**3.21%**	**0.29%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	261,406,061	85.96%	7.67%
CONDO	21,267,313	6.99%	0.62%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	21,419,216	7.04%	0.63%
GEOGRAPHIC REGION			
ANCHORAGE	95,901,680	31.54%	2.81%
WASILLA/PALMER	31,142,956	10.24%	0.91%
FAIRBANKS/NORTH POLE	33,006,228	10.85%	0.97%
JUNEAU/KETCHIKAN	32,026,094	10.53%	0.94%
EAGLE RIVER/CHUGIAK	19,338,466	6.36%	0.57%
KENAI/SOLDOTNA	27,820,330	9.15%	0.82%
OTHER GEOGRAPHIC REGION	64,856,836	21.33%	1.90%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	74,824,093	24.61%	2.20%
FEDERALLY INSURED - VA	58,161,693	19.13%	1.71%
FEDERALLY INSURED - FMH	8,560,911	2.82%	0.25%
PRIMARY MORTGAGE INSURANCE	44,072,577	14.49%	1.29%
OTHER POOL INSURANCE	2,627,790	0.86%	0.08%
UNINSURED	115,845,527	38.10%	3.40%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	81,949,052	26.95%	2.40%
NON-SECURITIZED - CONVENTIONAL	222,143,538	73.05%	6.52%
SELLER SERVICER			
WELLS FARGO	108,983,134	35.84%	3.20%
FIRST NATIONAL BANK OF AK	90,910,257	29.90%	2.67%
ALASKA USA	73,227,408	24.08%	2.15%
OTHER SELLER SERVICER	30,971,790	10.18%	0.91%

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.615%
Weighted Average Remaining Term	27.79

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	143,828,173	97.75%	4.22%
PARTICIPATION LOANS	3,305,545	2.25%	0.10%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**147,133,738**	**100.00%**	**4.32%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,352,504	1.60%	0.07%
60 DAYS PAST DUE	869,479	0.59%	0.03%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	287,002	0.20%	0.01%
TOTAL DELINQUENT	**3,508,985**	**2.38%**	**0.10%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	123,652,483	84.04%	3.63%
CONDO	12,163,095	8.27%	0.36%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	11,318,160	7.69%	0.33%
GEOGRAPHIC REGION			
ANCHORAGE	49,908,573	33.92%	1.46%
WASILLA/PALMER	18,208,758	12.38%	0.53%
FAIRBANKS/NORTH POLE	13,511,218	9.18%	0.40%
JUNEAU/KETCHIKAN	13,307,176	9.04%	0.39%
EAGLE RIVER/CHUGIAK	9,750,540	6.63%	0.29%
KENAI/SOLDOTNA	9,062,047	6.16%	0.27%
OTHER GEOGRAPHIC REGION	33,385,427	22.69%	0.98%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	35,205,498	23.93%	1.03%
FEDERALLY INSURED - VA	25,915,839	17.61%	0.76%
FEDERALLY INSURED - FMH	4,871,809	3.31%	0.14%
PRIMARY MORTGAGE INSURANCE	25,891,677	17.60%	0.76%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	55,248,916	37.55%	1.62%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	40,470,668	27.51%	1.19%
NON-SECURITIZED - CONVENTIONAL	106,663,070	72.49%	3.13%
SELLER SERVICER			
WELLS FARGO	55,691,594	37.85%	1.63%
FIRST NATIONAL BANK OF AK	42,012,591	28.55%	1.23%
ALASKA USA	38,950,026	26.47%	1.14%
OTHER SELLER SERVICER	10,479,528	7.12%	0.31%

650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A

Weighted Average Interest Rate	5.261%
Weighted Average Remaining Term	25.05

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	142,631,420	99.96%	4.19%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	60,753	0.04%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**142,692,173**	**100.00%**	**4.19%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	596,044	0.42%	0.02%
60 DAYS PAST DUE	213,293	0.15%	0.01%
90 DAYS PAST DUE	122,724	0.09%	0.00%
120+ DAYS PAST DUE	284,890	0.20%	0.01%
TOTAL DELINQUENT	**1,216,952**	**0.85%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	129,168,529	90.52%	3.79%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	212,845	0.15%	0.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	13,310,799	9.33%	0.39%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	124,448	0.09%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	14,558,298	10.20%	0.43%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	22,774,800	15.96%	0.67%
OTHER GEOGRAPHIC REGION	105,234,626	73.75%	3.09%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	13,779,268	9.66%	0.40%
FEDERALLY INSURED - VA	10,321,301	7.23%	0.30%
FEDERALLY INSURED - FMH	4,360,687	3.06%	0.13%
PRIMARY MORTGAGE INSURANCE	8,323,533	5.83%	0.24%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	105,907,385	74.22%	3.11%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	142,692,173	100.00%	4.19%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	62,638,935	43.90%	1.84%
FIRST NATIONAL BANK OF AK	28,878,570	20.24%	0.85%
ALASKA USA	23,874,662	16.73%	0.70%
OTHER SELLER SERVICER	27,300,006	19.13%	0.80%

690 STATE CAPITAL PROJECT BONDS 1999 SERIES A

Weighted Average Interest Rate	7.642%
Weighted Average Remaining Term	15.82

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	14,505,636	100.00%	0.43%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**14,505,636**	**100.00%**	**0.43%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	707,366	4.88%	0.02%
60 DAYS PAST DUE	174,391	1.20%	0.01%
90 DAYS PAST DUE	161,319	1.11%	0.00%
120+ DAYS PAST DUE	107,182	0.74%	0.00%
TOTAL DELINQUENT	**1,150,260**	**7.93%**	**0.03%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	13,414,550	92.48%	0.39%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,091,086	7.52%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	33,869	0.23%	0.00%
JUNEAU/KETCHIKAN	464,163	3.20%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	14,007,603	96.57%	0.41%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	21,508	0.15%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	14,484,127	99.85%	0.43%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	14,505,636	100.00%	0.43%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	8,368,611	57.69%	0.25%
FIRST NATIONAL BANK OF AK	2,797,484	19.29%	0.08%
ALASKA USA	431,209	2.97%	0.01%
OTHER SELLER SERVICER	2,908,332	20.05%	0.09%

691 STATE CAPITAL PROJECT BONDS 1999 SERIES B

Weighted Average Interest Rate	7.483%
Weighted Average Remaining Term	21.25

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	8,507,583	100.00%	0.25%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**8,507,583**	**100.00%**	**0.25%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	572,618	6.73%	0.02%
60 DAYS PAST DUE	343,331	4.04%	0.01%
90 DAYS PAST DUE	144,965	1.70%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,060,913**	**12.47%**	**0.03%**

FUND DETAIL:	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	7,466,947	87.77%	0.22%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,040,637	12.23%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	715,366	8.41%	0.02%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	7,792,217	91.59%	0.23%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	745,081	8.76%	0.02%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	353,782	4.16%	0.01%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	7,408,721	87.08%	0.22%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	8,507,583	100.00%	0.25%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	5,675,861	66.72%	0.17%
FIRST NATIONAL BANK OF AK	1,541,414	18.12%	0.05%
ALASKA USA	493,410	5.80%	0.01%
OTHER SELLER SERVICER	796,898	9.37%	0.02%

692 STATE CAPITAL PROJECT BONDS 2001 SERIES A

Weighted Average Interest Rate	6.358%
Weighted Average Remaining Term	23.72

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	45,552,313	99.68%	1.34%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	145,380	0.32%	0.00%
TOTAL PORTFOLIO	**45,697,694**	**100.00%**	**1.34%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,620,597	3.56%	0.05%
60 DAYS PAST DUE	250,238	0.55%	0.01%
90 DAYS PAST DUE	377,810	0.83%	0.01%
120+ DAYS PAST DUE	384,069	0.84%	0.01%
TOTAL DELINQUENT	**2,632,715**	**5.78%**	**0.08%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	42,375,381	92.73%	1.24%
CONDO	44,920	0.10%	0.00%
MULTI-FAMILY	789,231	1.73%	0.02%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,488,161	5.44%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	6,022,105	13.18%	0.18%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	6,195,930	13.56%	0.18%
OTHER GEOGRAPHIC REGION	33,479,659	73.26%	0.98%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	8,358,548	18.29%	0.25%
FEDERALLY INSURED - VA	2,782,875	6.09%	0.08%
FEDERALLY INSURED - FMH	2,417,735	5.29%	0.07%
PRIMARY MORTGAGE INSURANCE	607,895	1.33%	0.02%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	31,530,640	69.00%	0.93%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	45,697,694	100.00%	1.34%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	25,753,663	56.36%	0.76%
FIRST NATIONAL BANK OF AK	6,529,875	14.29%	0.19%
ALASKA USA	6,560,017	14.36%	0.19%
OTHER SELLER SERVICER	6,854,138	15.00%	0.20%

693 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	6.037%
Weighted Average Remaining Term	25.42

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	40,916,126	99.93%	1.20%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	29,883	0.07%	0.00%
TOTAL PORTFOLIO	**40,946,009**	**100.00%**	**1.20%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,478,922	3.61%	0.04%
60 DAYS PAST DUE	744,495	1.82%	0.02%
90 DAYS PAST DUE	156,432	0.38%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**2,379,848**	**5.82%**	**0.07%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	38,081,938	93.01%	1.12%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,864,071	6.99%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	3,768,646	9.20%	0.11%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	7,557,340	18.46%	0.22%
OTHER GEOGRAPHIC REGION	29,620,023	72.34%	0.87%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	7,483,897	18.28%	0.22%
FEDERALLY INSURED - VA	2,716,347	6.63%	0.08%
FEDERALLY INSURED - FMH	2,190,417	5.35%	0.06%
PRIMARY MORTGAGE INSURANCE	2,254,313	5.51%	0.07%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	26,301,035	64.23%	0.77%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	40,946,009	100.00%	1.20%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	16,076,338	39.26%	0.47%
FIRST NATIONAL BANK OF AK	9,268,978	22.64%	0.27%
ALASKA USA	9,082,553	22.18%	0.27%
OTHER SELLER SERVICER	6,518,140	15.92%	0.19%

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

Weighted Average Interest Rate	6.750%
Weighted Average Remaining Term	20.66

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	27,846,840	100.00%	0.82%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**27,846,840**	**100.00%**	**0.82%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	650,968	2.34%	0.02%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	139,076	0.50%	0.00%
120+ DAYS PAST DUE	73,708	0.26%	0.00%
TOTAL DELINQUENT	**863,752**	**3.10%**	**0.03%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	25,311,492	90.90%	0.74%
CONDO	985,845	3.54%	0.03%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,549,503	5.56%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	10,057,520	36.12%	0.30%
WASILLA/PALMER	2,655,046	9.53%	0.08%
FAIRBANKS/NORTH POLE	5,390,780	19.36%	0.16%
JUNEAU/KETCHIKAN	2,331,333	8.37%	0.07%
EAGLE RIVER/CHUGIAK	4,161,856	14.95%	0.12%
KENAI/SOLDOTNA	1,302,270	4.68%	0.04%
OTHER GEOGRAPHIC REGION	1,948,034	7.00%	0.06%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,533,963	16.28%	0.13%
FEDERALLY INSURED - VA	11,867,197	42.62%	0.35%
FEDERALLY INSURED - FMH	206,597	0.74%	0.01%
PRIMARY MORTGAGE INSURANCE	2,566,060	9.21%	0.08%
OTHER POOL INSURANCE	943,344	3.39%	0.03%
UNINSURED	7,729,679	27.76%	0.23%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	372,066	1.34%	0.01%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	27,474,774	98.66%	0.81%
SELLER SERVICER			
WELLS FARGO	11,656,366	41.86%	0.34%
FIRST NATIONAL BANK OF AK	3,157,558	11.34%	0.09%
ALASKA USA	10,742,707	38.58%	0.32%
OTHER SELLER SERVICER	2,290,209	8.22%	0.07%

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

Weighted Average Interest Rate	6.455%
Weighted Average Remaining Term	22.31

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	4,393,584	95.01%	0.13%
PARTICIPATION LOANS	230,592	4.99%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**4,624,177**	**100.00%**	**0.14%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	80,139	1.73%	0.00%
60 DAYS PAST DUE	66,416	1.44%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**146,555**	**3.17%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	4,336,264	93.77%	0.13%
CONDO	66,015	1.43%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	221,898	4.80%	0.01%
GEOGRAPHIC REGION			
ANCHORAGE	1,704,228	36.85%	0.05%
WASILLA/PALMER	148,540	3.21%	0.00%
FAIRBANKS/NORTH POLE	1,187,730	25.69%	0.03%
JUNEAU/KETCHIKAN	68,064	1.47%	0.00%
EAGLE RIVER/CHUGIAK	987,977	21.37%	0.03%
KENAI/SOLDOTNA	172,923	3.74%	0.01%
OTHER GEOGRAPHIC REGION	354,714	7.67%	0.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	281,377	6.08%	0.01%
FEDERALLY INSURED - VA	1,693,246	36.62%	0.05%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	859,825	18.59%	0.03%
OTHER POOL INSURANCE	171,580	3.71%	0.01%
UNINSURED	1,618,149	34.99%	0.05%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	4,624,177	100.00%	0.14%
SELLER SERVICER			
WELLS FARGO	2,115,352	45.75%	0.06%
FIRST NATIONAL BANK OF AK	235,590	5.09%	0.01%
ALASKA USA	1,518,507	32.84%	0.04%
OTHER SELLER SERVICER	754,728	16.32%	0.02%

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

Weighted Average Interest Rate	5.978%
Weighted Average Remaining Term	23.99

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	47,698,988	93.83%	1.40%
PARTICIPATION LOANS	3,134,280	6.17%	0.09%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**50,833,268**	**100.00%**	**1.49%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,009,704	1.99%	0.03%
60 DAYS PAST DUE	375,372	0.74%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	162,519	0.32%	0.00%
TOTAL DELINQUENT	**1,547,596**	**3.04%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	45,895,367	90.29%	1.35%
CONDO	2,012,068	3.96%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,925,833	5.76%	0.09%
GEOGRAPHIC REGION			
ANCHORAGE	20,758,150	40.84%	0.61%
WASILLA/PALMER	7,977,866	15.69%	0.23%
FAIRBANKS/NORTH POLE	8,002,909	15.74%	0.23%
JUNEAU/KETCHIKAN	3,375,260	6.64%	0.10%
EAGLE RIVER/CHUGIAK	6,875,277	13.53%	0.20%
KENAI/SOLDOTNA	1,018,168	2.00%	0.03%
OTHER GEOGRAPHIC REGION	2,825,637	5.56%	0.08%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,209,616	10.25%	0.15%
FEDERALLY INSURED - VA	27,847,881	54.78%	0.82%
FEDERALLY INSURED - FMH	79,393	0.16%	0.00%
PRIMARY MORTGAGE INSURANCE	2,685,305	5.28%	0.08%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	15,011,072	29.53%	0.44%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	50,833,268	100.00%	1.49%
SELLER SERVICER			
WELLS FARGO	24,267,107	47.74%	0.71%
FIRST NATIONAL BANK OF AK	10,487,627	20.63%	0.31%
ALASKA USA	13,373,318	26.31%	0.39%
OTHER SELLER SERVICER	2,705,216	5.32%	0.08%

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.172%
Weighted Average Remaining Term	24.82

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	33,303,206	97.00%	0.98%
PARTICIPATION LOANS	1,030,110	3.00%	0.03%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**34,333,316**	**100.00%**	**1.01%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	357,580	1.04%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**357,580**	**1.04%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	30,429,045	88.63%	0.89%
CONDO	2,302,727	6.71%	0.07%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,601,544	4.66%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	12,972,642	37.78%	0.38%
WASILLA/PALMER	4,731,990	13.78%	0.14%
FAIRBANKS/NORTH POLE	6,333,065	18.45%	0.19%
JUNEAU/KETCHIKAN	4,872,024	14.19%	0.14%
EAGLE RIVER/CHUGIAK	3,737,989	10.89%	0.11%
KENAI/SOLDOTNA	109,097	0.32%	0.00%
OTHER GEOGRAPHIC REGION	1,576,509	4.59%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	3,763,869	10.96%	0.11%
FEDERALLY INSURED - VA	17,055,593	49.68%	0.50%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	4,843,910	14.11%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,669,944	25.25%	0.25%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	34,333,316	100.00%	1.01%
SELLER SERVICER			
WELLS FARGO	19,823,932	57.74%	0.58%
FIRST NATIONAL BANK OF AK	4,309,345	12.55%	0.13%
ALASKA USA	6,854,159	19.96%	0.20%
OTHER SELLER SERVICER	3,345,880	9.75%	0.10%

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.001%
Weighted Average Remaining Term	26.25

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	80,797,275	100.00%	2.37%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**80,797,275**	**100.00%**	**2.37%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	913,107	1.13%	0.03%
60 DAYS PAST DUE	381,812	0.47%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	100,859	0.12%	0.00%
TOTAL DELINQUENT	**1,395,778**	**1.73%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	72,942,930	90.28%	2.14%
CONDO	3,520,312	4.36%	0.10%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,334,034	5.36%	0.13%
GEOGRAPHIC REGION			
ANCHORAGE	31,648,920	39.17%	0.93%
WASILLA/PALMER	12,939,702	16.02%	0.38%
FAIRBANKS/NORTH POLE	12,781,803	15.82%	0.38%
JUNEAU/KETCHIKAN	5,396,159	6.68%	0.16%
EAGLE RIVER/CHUGIAK	11,248,946	13.92%	0.33%
KENAI/SOLDOTNA	2,042,981	2.53%	0.06%
OTHER GEOGRAPHIC REGION	4,738,764	5.87%	0.14%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	7,595,171	9.40%	0.22%
FEDERALLY INSURED - VA	37,989,154	47.02%	1.11%
FEDERALLY INSURED - FMH	230,316	0.29%	0.01%
PRIMARY MORTGAGE INSURANCE	10,588,879	13.11%	0.31%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	24,393,756	30.19%	0.72%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	80,797,275	100.00%	2.37%
SELLER SERVICER			
WELLS FARGO	40,801,187	50.50%	1.20%
FIRST NATIONAL BANK OF AK	13,906,710	17.21%	0.41%
ALASKA USA	18,824,987	23.30%	0.55%
OTHER SELLER SERVICER	7,264,392	8.99%	0.21%

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.240%
Weighted Average Remaining Term	26.12

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	46,648,034	100.00%	1.37%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**46,648,034**	**100.00%**	**1.37%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,179,579	2.53%	0.03%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,179,579**	**2.53%**	**0.03%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	39,492,361	84.66%	1.16%
CONDO	3,218,352	6.90%	0.09%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,937,320	8.44%	0.12%
GEOGRAPHIC REGION			
ANCHORAGE	17,823,843	38.21%	0.52%
WASILLA/PALMER	8,568,197	18.37%	0.25%
FAIRBANKS/NORTH POLE	7,146,462	15.32%	0.21%
JUNEAU/KETCHIKAN	4,354,813	9.34%	0.13%
EAGLE RIVER/CHUGIAK	4,469,150	9.58%	0.13%
KENAI/SOLDOTNA	1,108,126	2.38%	0.03%
OTHER GEOGRAPHIC REGION	3,177,443	6.81%	0.09%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	7,431,003	15.93%	0.22%
FEDERALLY INSURED - VA	19,900,402	42.66%	0.58%
FEDERALLY INSURED - FMH	380,317	0.82%	0.01%
PRIMARY MORTGAGE INSURANCE	5,856,089	12.55%	0.17%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	13,080,223	28.04%	0.38%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	46,648,034	100.00%	1.37%
SELLER SERVICER			
WELLS FARGO	24,205,489	51.89%	0.71%
FIRST NATIONAL BANK OF AK	6,197,804	13.29%	0.18%
ALASKA USA	11,531,608	24.72%	0.34%
OTHER SELLER SERVICER	4,713,132	10.10%	0.14%

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.268%
Weighted Average Remaining Term	26.97

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	38,602,388	98.51%	1.13%
PARTICIPATION LOANS	585,340	1.49%	0.02%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**39,187,729**	**100.00%**	**1.15%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	310,232	0.79%	0.01%
60 DAYS PAST DUE	123,565	0.32%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**433,796**	**1.11%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	33,832,396	86.33%	0.99%
CONDO	3,762,642	9.60%	0.11%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,592,691	4.06%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	15,592,309	39.79%	0.46%
WASILLA/PALMER	7,052,295	18.00%	0.21%
FAIRBANKS/NORTH POLE	6,528,548	16.66%	0.19%
JUNEAU/KETCHIKAN	2,370,365	6.05%	0.07%
EAGLE RIVER/CHUGIAK	5,085,263	12.98%	0.15%
KENAI/SOLDOTNA	823,156	2.10%	0.02%
OTHER GEOGRAPHIC REGION	1,735,792	4.43%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,065,841	10.38%	0.12%
FEDERALLY INSURED - VA	20,071,386	51.22%	0.59%
FEDERALLY INSURED - FMH	343,444	0.88%	0.01%
PRIMARY MORTGAGE INSURANCE	4,576,905	11.68%	0.13%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,130,152	25.85%	0.30%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	39,187,729	100.00%	1.15%
SELLER SERVICER			
WELLS FARGO	10,069,211	25.69%	0.30%
FIRST NATIONAL BANK OF AK	13,986,655	35.69%	0.41%
ALASKA USA	10,694,094	27.29%	0.31%
OTHER SELLER SERVICER	4,437,768	11.32%	0.13%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **10/31/2004**

	FUND DESCRIPTION	PORTFOLIO				WGHTD AVG		DELINQUENT	
		Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
100	CORPORATION	630,732,448	15,493,294	188,467	646,414,210	5.796%	27.42	9,789,150	1.51%
260	HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	26,864,031	0	0	26,864,031	6.966%	27.97	458,460	1.71%
260	HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	3,735,082	0	0	3,735,082	6.151%	24.72	0	0.00%
260	HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	112,016,102	0	0	112,016,102	7.173%	27.21	220,475	0.20%
260	HOUSING DEVELOPMENT BONDS 2004 SERIES A-C	133,422,076	0	0	133,422,076	7.178%	24.26	2,438,532	1.83%
480	MORTGAGE REVENUE BONDS 1996 SERIES A	37,586,626	0	10	37,586,636	6.029%	21.35	2,160,653	5.75%
481	MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	83,898,711	0	20	83,898,731	6.175%	24.48	5,161,010	6.15%
482	MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	41,229,680	0	10	41,229,690	6.009%	24.56	2,892,721	7.02%
483	MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	148,331,904	0	107,689	148,439,593	6.603%	25.39	9,614,175	6.48%
484	MORTGAGE REVENUE BONDS 2000 SERIES A-D	71,074,668	12,939,933	8,487	84,023,087	5.958%	24.09	7,218,017	8.59%
485	MORTGAGE REVENUE BONDS 2001 SERIES A, B	102,381,019	0	10,883	102,391,902	5.994%	26.50	6,355,214	6.21%
486	MORTGAGE REVENUE BONDS 2002 SERIES A, B	194,168,160	15,340,337	30	209,508,528	5.594%	27.60	16,496,568	7.87%
641	GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	262,685,216	8,388,586	10	271,073,812	5.982%	25.94	11,236,783	4.15%
642	GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	16,080,438	0	0	16,080,438	6.838%	22.84	376,397	2.34%
645	GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	124,088,451	61,706,007	20	185,794,478	4.798%	26.20	3,757,265	2.02%
647	GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	289,302,018	28,128,293	20	317,430,331	5.625%	25.97	11,906,106	3.75%
648	GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	267,866,321	36,116,455	109,814	304,092,590	6.008%	25.17	9,763,304	3.21%
649	GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	143,828,173	3,305,545	20	147,133,738	5.615%	27.79	3,508,985	2.38%
650	GENERAL HOUSING PURPOSE BONDS 2003 SERIES A	142,631,420	0	60,753	142,692,173	5.261%	25.05	1,216,952	0.85%
690	STATE CAPITAL PROJECT BONDS 1999 SERIES A	14,505,636	0	0	14,505,636	7.642%	15.82	1,150,260	7.93%
691	STATE CAPITAL PROJECT BONDS 1999 SERIES B	8,507,583	0	0	8,507,583	7.483%	21.25	1,060,913	12.47%
692	STATE CAPITAL PROJECT BONDS 2001 SERIES A	45,552,313	0	145,380	45,697,694	6.358%	23.72	2,632,715	5.78%
693	STATE CAPITAL PROJECT BONDS 2002 SERIES A	40,916,126	0	29,883	40,946,009	6.037%	25.42	2,379,848	5.82%
754	VETERANS COLLATERALIZED BONDS 1994 FIRST	27,846,840	0	0	27,846,840	6.750%	20.66	863,752	3.10%
755	VETERANS COLLATERALIZED BONDS 1995 FIRST	4,393,584	230,592	0	4,624,177	6.455%	22.31	146,555	3.17%
756	VETERANS COLLATERALIZED BONDS 1997 FIRST	47,698,988	3,134,280	0	50,833,268	5.978%	23.99	1,547,596	3.04%
757	VETERANS COLLATERALIZED BONDS 1998 FIRST	33,303,206	1,030,110	0	34,333,316	6.172%	24.82	357,580	1.04%
758	VETERANS COLLATERALIZED BONDS 1999 FIRST	80,797,275	0	0	80,797,275	7.001%	26.25	1,395,778	1.73%
759	VETERANS COLLATERALIZED BONDS 2000 FIRST	46,648,034	0	0	46,648,034	7.240%	26.12	1,179,579	2.53%
760	VETERANS COLLATERALIZED BONDS 2002 FIRST	38,602,388	585,340	0	39,187,729	6.268%	26.97	433,796	1.11%
	AHFC TOTAL	**3,220,694,517**	**186,398,772**	**661,496**	**3,407,754,786**	**5.982%**	**25.98**	**117,719,141**	**3.46%**

PROPERTY TYPE	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,334,078,006	144,798,550	551,623	2,479,428,179	5.824%	25.92	89,951,312	3.63%
CONDOMINIUM	303,367,669	28,564,520	109,824	332,042,013	5.898%	26.97	13,524,716	4.07%
MULTI-PLEX	306,452,601	0	0	306,452,601	7.272%	26.07	2,438,532	0.80%
DUPLEX	134,592,203	6,333,973	20	140,926,197	5.925%	25.75	4,266,824	3.03%
ZERO LOT LINE	76,235,360	2,581,477	20	78,816,857	6.139%	24.24	5,092,965	6.46%
PLANNED UNIT DEVELOPMENT	38,969,074	3,094,394	10	42,063,478	6.163%	25.93	1,357,050	3.23%
FOUR-PLEX	11,707,498	472,815	0	12,180,313	6.497%	25.00	94,897	0.78%
MOBILE HOME TYPE I	8,870,497	219,013	0	9,089,510	5.965%	25.13	921,671	10.14%
TRI-PLEX	5,021,500	334,029	0	5,355,529	6.256%	24.89	0	0.00%
MOBILE HOME TYPE II	1,400,111	0	0	1,400,111	8.338%	5.82	71,172	5.08%
AHFC TOTAL	**3,220,694,517**	**186,398,772**	**661,496**	**3,407,754,786**	**5.982%**	**25.98**	**117,719,141**	**3.46%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **10/31/2004**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
GEOGRAPHIC REGION	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
ANCHORAGE	1,247,864,242	77,698,118	109,854	1,325,672,214	6.210%	26.18	55,445,780	4.18%
WASILLA/PALMER	366,109,590	32,735,043	1,968	398,846,600	5.956%	26.86	20,717,297	5.19%
FAIRBANKS/NORTHPOLE	308,212,322	20,831,231	8,477	329,052,031	6.141%	25.78	6,946,373	2.11%
JUNEAU/KETCHIKAN	240,819,750	14,401,101	20	255,220,871	5.870%	26.03	4,761,497	1.87%
EAGLE RIVER/CHUGIAK	202,022,421	16,167,060	0	218,189,481	6.086%	26.72	6,091,161	2.79%
KENAI/SOLDOTNA	181,177,516	7,974,013	294,228	189,445,757	5.417%	25.74	6,933,500	3.67%
OTHER KENAI PENNINSULA	166,796,201	5,320,751	90,676	172,207,628	5.556%	25.54	3,685,111	2.14%
KODIAK	149,303,701	3,602,392	10,853	152,916,946	5.500%	25.53	2,821,595	1.85%
OTHER SOUTHEAST	115,222,652	3,068,947	0	118,291,598	5.604%	24.80	1,586,303	1.34%
OTHER SOUTHWEST	87,745,871	1,721,491	0	89,467,362	5.787%	24.35	2,506,151	2.80%
OTHER NORTH	86,118,483	1,122,220	145,380	87,386,083	5.926%	23.91	3,403,105	3.90%
OTHER SOUTHCENTRAL	69,301,768	1,756,407	40	71,058,215	5.728%	24.99	2,821,269	3.97%
AHFC TOTAL	**3,220,694,517**	**186,398,772**	**661,496**	**3,407,754,786**	**5.982%**	**25.98**	**117,719,141**	**3.46%**

MORTGAGE INSURANCE	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
UNINSURED	1,306,409,228	48,560,254	0	1,354,969,482	6.073%	24.99	22,953,011	1.69%
FEDERALLY INSURED - FHA	855,034,473	53,973,646	276,468	909,284,587	5.941%	26.38	59,291,246	6.52%
FEDERALLY INSURED - VA	586,447,875	46,001,639	188,477	632,637,991	5.966%	26.57	19,151,870	3.03%
PRIVATE MORTGAGE INSURANCE	330,933,030	27,844,101	153,837	358,930,968	5.894%	27.56	8,763,763	2.44%
FEDERALLY INSURED - FMH	130,128,153	10,019,132	42,714	140,189,999	5.514%	27.10	7,070,439	5.05%
OTHER POOL INSURANCE	11,741,758	0	0	11,741,758	7.685%	14.79	488,813	4.16%
AHFC TOTAL	**3,220,694,517**	**186,398,772**	**661,496**	**3,407,754,786**	**5.982%**	**25.98**	**117,719,141**	**3.46%**

LOAN SECURITIZATION	PORTFOLIO: Mortgages	PORTFOLIO: Participation Loans	PORTFOLIO: REOs / Ins Recs	PORTFOLIO: Total	WGHTD AVG: Int Rate	WGHTD AVG: Rem Term	DELINQUENT: Delinquent Loans	DELINQUENT: % of $
NON-SECURITIZED - CONVENTIONAL	2,465,852,576	171,467,204	237,003	2,637,556,782	6.130%	26.24	100,674,568	3.82%
NON-SECURITIZED - RURAL	735,523,183	14,931,568	424,493	750,879,245	5.401%	25.34	15,255,241	2.03%
GNMA (GINNIE MAE) LOANS	17,339,602	0	0	17,339,602	8.345%	15.67	1,707,529	9.85%
FHLMC (FREDDIE MAC) LOANS	1,979,157	0	0	1,979,157	7.964%	11.34	81,803	4.13%
AHFC TOTAL	**3,220,694,517**	**186,398,772**	**661,496**	**3,407,754,786**	**5.982%**	**25.98**	**117,719,141**	**3.46%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **10/31/2004**

SELLER SERVICER	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
WELLS FARGO	1,469,788,106	94,393,894	371,848	1,564,553,848	5.962%	25.60	61,367,942	3.92%
FIRST NATIONAL BANK OF AK	731,105,049	33,766,504	60,763	764,932,316	6.022%	26.43	27,264,233	3.56%
ALASKA USA FCU	681,109,351	44,848,962	228,875	726,187,187	5.944%	26.31	23,871,018	3.29%
FIRST BANK	65,669,512	2,270,000	0	67,939,512	5.438%	25.32	132,144	0.19%
MT. MCKINLEY MUTUAL SAVINGS	55,879,806	4,441,837	0	60,321,643	5.919%	26.03	732,941	1.22%
AHFC DIRECT SERVICING	50,222,357	0	0	50,222,357	7.164%	28.74	12,246	0.02%
COUNTRYWIDE HOME LOANS	30,311,925	1,334,740	10	31,646,674	5.773%	27.61	1,168,215	3.69%
NORTHRIM BANK	27,590,396	2,637,435	0	30,227,831	5.746%	27.98	697,111	2.31%
KODIAK ISLAND HA	29,972,809	197,525	0	30,170,333	5.550%	23.93	1,165,434	3.86%
DENALI STATE BANK	28,560,626	1,545,242	0	30,105,868	6.100%	25.16	283,756	0.94%
ALASKA PACIFIC BANK	22,089,916	875,976	0	22,965,892	6.080%	24.55	668,250	2.91%
NORTHERN SCHOOLS FCU	21,969,365	0	0	21,969,365	7.391%	23.52	0	0.00%
TLINGIT-HAIDA HA	6,425,300	86,658	0	6,511,958	5.776%	21.56	355,850	5.46%
AHFC TOTAL	**3,220,694,517**	**186,398,772**	**661,496**	**3,407,754,786**	**5.982%**	**25.98**	**117,719,141**	**3.46%**

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
AMBLER, AK	55,303	0	0	55,303	5.125%	11.42	0	0.00%
ANCHOR POINT, AK	7,575,075	167,149	29,873	7,772,097	5.390%	26.12	94,420	1.22%
ANCHORAGE, AK	1,247,864,242	77,698,118	109,854	1,325,672,214	6.210%	26.18	55,445,780	4.18%
ANDERSON, AK	813,814	0	0	813,814	5.722%	23.92	0	0.00%
ANGOON, AK	440,851	0	0	440,851	6.040%	27.52	0	0.00%
ANIAK, AK	1,618,372	0	0	1,618,372	5.481%	23.70	54,769	3.38%
AUKE BAY, AK	117,940	45,847	0	163,786	5.834%	27.41	0	0.00%
BARROW, AK	22,538,630	319,354	145,360	23,003,344	6.063%	23.64	1,269,765	5.56%
BETHEL, AK	50,607,488	974,997	0	51,582,485	5.774%	24.85	710,890	1.38%
BIG LAKE, AK	5,273,551	269,976	10	5,543,537	5.951%	25.29	283,634	5.12%
CANTWELL, AK	100,598	0	0	100,598	5.742%	28.21	0	0.00%
CHEVAK, AK	2,223	0	0	2,223	9.000%	1.08	2,223	100.00%
CHUGIAK, AK	37,578,212	3,051,641	0	40,629,853	6.155%	26.31	1,040,128	2.56%
CLAM GULCH, AK	462,421	11,087	0	473,508	5.777%	25.46	0	0.00%
CLEAR, AK	206,442	0	0	206,442	6.000%	24.22	0	0.00%
COFFMAN COVE, AK	249,146	0	0	249,146	4.881%	21.09	0	0.00%
COLD BAY, AK	75,388	0	0	75,388	10.500%	16.83	0	0.00%
COOPER LANDING, AK	1,826,807	128,302	0	1,955,109	5.562%	26.57	0	0.00%
COPPER CENTER, AK	2,905,487	0	10	2,905,497	5.364%	24.89	0	0.00%
CORDOVA, AK	18,616,404	74,096	0	18,690,500	5.459%	25.04	500,447	2.68%
CRAIG, AK	9,832,549	100,787	0	9,933,337	5.616%	24.86	0	0.00%
DELTA JUNCTION, AK	9,686,278	117,421	0	9,803,699	5.656%	25.98	31,403	0.32%
DENALI PARK, AK	900,551	2,823	0	903,374	5.244%	23.26	0	0.00%
DILLINGHAM, AK	14,099,414	498,967	0	14,598,381	5.616%	23.48	149,763	1.03%
DOUGLAS, AK	7,982,370	548,503	0	8,530,874	6.624%	25.98	67,879	0.80%
DUTCH HARBOR, AK	308,172	0	0	308,172	5.648%	28.47	0	0.00%
EAGLE RIVER, AK	164,444,209	13,115,419	0	177,559,628	6.071%	26.81	5,051,034	2.84%
EAGLE, AK	102,326	0	0	102,326	5.707%	20.21	0	0.00%
ELFIN COVE, AK	41,834	0	0	41,834	4.625%	13.42	0	0.00%
EMMONAK, AK	63,147	0	0	63,147	8.314%	14.89	0	0.00%
ESTER, AK	577,218	39,172	0	616,390	5.950%	25.53	0	0.00%
FAIRBANKS, AK	206,248,914	13,432,947	8,467	219,690,328	6.189%	25.61	4,546,850	2.07%
FALSE PASS, AK	51,371	0	0	51,371	7.000%	8.75	0	0.00%
FORT YUKON, AK	456,059	0	0	456,059	4.347%	25.72	113,118	24.80%
GAKONA, AK	836,510	102,255	0	938,765	5.232%	28.16	0	0.00%
GALENA, AK	1,687,542	0	0	1,687,542	6.392%	21.42	0	0.00%
GIRDWOOD, AK	5,838,678	116,035	0	5,954,713	6.333%	25.79	0	0.00%
GLENNALLEN, AK	5,223,230	9,801	0	5,233,032	5.512%	24.81	0	0.00%
GOODNEWS BAY, AK	85,259	0	0	85,259	3.271%	29.73	0	0.00%
GUSTAVUS, AK	1,637,415	0	0	1,637,415	4.912%	25.27	0	0.00%
HAINES, AK	8,658,638	166,118	0	8,824,755	5.392%	24.94	0	0.00%
HEALY, AK	7,055,969	31,264	10	7,087,243	5.597%	24.90	170,398	2.40%
HOMER, AK	56,243,385	2,238,307	10	58,481,702	5.558%	25.88	994,563	1.70%
HOONAH, AK	2,443,614	0	0	2,443,614	5.374%	25.27	0	0.00%
HOPE, AK	345,229	15,206	0	360,436	5.947%	25.49	0	0.00%
HOUSTON, AK	3,209,512	106,057	0	3,315,568	5.736%	26.84	136,615	4.12%
HYDER, AK	84,377	0	0	84,377	5.875%	27.25	0	0.00%
ILIAMNA, AK	474,060	0	0	474,060	5.891%	17.93	62,051	13.09%
INDIAN, AK	356,978	0	0	356,978	5.892%	26.98	0	0.00%
JUNEAU, AK	129,922,956	10,571,495	10	140,494,460	6.101%	26.47	3,030,940	2.16%
KAKE, AK	461,665	0	0	461,665	5.909%	23.80	227,209	49.22%
KASIGLUK, AK	120,059	0	0	120,059	8.582%	11.57	41,627	34.67%
KASILOF, AK	9,777,389	453,776	0	10,231,165	5.271%	25.67	122,057	1.19%

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
KENAI, AK	71,913,091	3,195,308	188,497	75,296,896	5.688%	25.12	4,903,158	6.53%
KETCHIKAN, AK	110,896,794	3,829,607	10	114,726,411	5.587%	25.50	1,730,556	1.51%
KIANA, AK	303,996	7,203	0	311,199	6.846%	23.05	73,393	23.58%
KING COVE, AK	463,139	0	0	463,139	7.766%	23.65	130,401	28.16%
KING SALMON, AK	3,509,340	148,231	0	3,657,571	5.976%	23.17	79,142	2.16%
KLAWOCK, AK	2,677,917	5,945	0	2,683,863	5.357%	24.13	77,028	2.87%
KODIAK, AK	149,303,701	3,602,392	10,853	152,916,946	5.500%	25.53	2,821,595	1.85%
KOTZEBUE, AK	12,319,214	146,459	0	12,465,673	6.064%	22.46	569,532	4.57%
KOYUK, AK	113,245	0	0	113,245	5.125%	28.42	0	0.00%
KWETHLUK, AK	318,875	0	0	318,875	4.533%	26.13	138,957	43.58%
LAKE MINCHUMINA, AK	17,584	0	0	17,584	9.875%	10.58	0	0.00%
LARSON BAY, AK	63,998	0	0	63,998	5.785%	21.02	0	0.00%
LOWER KALSKAG, AK	53,240	0	0	53,240	7.500%	20.83	0	0.00%
MANLEY HOT SPR, AK	73,978	0	0	73,978	6.643%	11.21	0	0.00%
MANOKOTAK, AK	54,013	0	0	54,013	8.750%	8.51	0	0.00%
MCGRATH, AK	588,532	0	0	588,532	6.221%	15.03	46,347	7.88%
MEKORYUK, AK	228,395	0	0	228,395	7.840%	17.21	0	0.00%
METLAKATLA, AK	1,085,026	0	0	1,085,026	6.492%	22.79	128,641	11.86%
MEYERS CHUCK, AK	129,759	0	0	129,759	5.875%	27.17	0	0.00%
MOOSE PASS, AK	875,628	5,992	0	881,620	5.509%	21.01	0	0.00%
MOUNTAIN VILLAGE, AK	45,303	0	0	45,303	4.750%	14.83	0	0.00%
NAKNEK, AK	2,530,942	75,599	0	2,606,541	5.654%	25.22	513,722	19.71%
NENANA, AK	1,267,013	0	0	1,267,013	5.582%	25.58	136,352	10.76%
NIKISKI, AK	25,242,405	334,700	60,773	25,637,878	5.555%	25.01	1,057,309	4.13%
NIKOLAI, AK	26,528	0	0	26,528	7.750%	0.33	0	0.00%
NINILCHIK, AK	2,498,757	17,799	0	2,516,556	5.354%	22.38	0	0.00%
NOME, AK	29,554,333	283,114	20	29,837,466	5.909%	24.22	842,517	2.82%
NONDALTON, AK	56,034	0	0	56,034	6.875%	23.25	56,034	100.00%
NOORVIK, AK	308,426	0	0	308,426	5.919%	19.16	144,224	46.76%
NORTH POLE, AK	101,963,408	7,398,284	10	109,361,703	6.045%	26.13	2,399,524	2.19%
NUIQSUT, AK	87,622	0	0	87,622	6.375%	24.00	0	0.00%
OUZINKIE, AK	155,278	9,450	0	164,728	6.036%	23.43	0	0.00%
PALMER, AK	128,390,312	10,749,759	0	139,140,072	5.945%	26.91	6,689,767	4.81%
PELICAN, AK	803,867	0	0	803,867	5.815%	21.68	0	0.00%
PETERSBURG, AK	39,600,447	646,095	0	40,246,542	5.341%	24.14	115,799	0.29%
PORT ALEXANDER, AK	155,147	0	0	155,147	6.872%	16.53	0	0.00%
PORT ALSWORTH, AK	174,131	0	0	174,131	5.244%	25.50	0	0.00%
PORT HEIDEN, AK	47,954	0	0	47,954	4.750%	13.75	0	0.00%
PORT LIONS, AK	292,782	0	0	292,782	4.958%	27.73	0	0.00%
QUINHAGAK, AK	139,627	0	0	139,627	4.750%	24.92	0	0.00%
SALCHA, AK	3,066,565	206,675	0	3,273,239	5.516%	26.22	0	0.00%
SAND POINT, AK	869,959	0	0	869,959	6.178%	20.85	72,567	8.34%
SELAWIK, AK	37,255	0	0	37,255	10.375%	7.50	0	0.00%
SELDOVIA, AK	1,430,479	0	0	1,430,479	5.776%	25.81	0	0.00%
SEWARD, AK	24,648,545	1,213,934	20	25,862,499	5.649%	25.34	864,954	3.34%
SHAKTOOLIK, AK	168,477	0	0	168,477	5.000%	29.08	0	0.00%
SHISHMAREF, AK	71,414	0	0	71,414	8.750%	12.75	71,414	100.00%
SHUNGNAK, AK	88,140	0	0	88,140	5.000%	29.08	0	0.00%
SITKA, AK	15,536,842	1,089,581	0	16,626,423	6.138%	25.98	455,922	2.74%
SKAGWAY, AK	7,372,854	272,590	0	7,645,443	5.276%	25.88	166,159	2.17%
SOLDOTNA, AK	109,264,424	4,778,705	105,731	114,148,861	5.238%	26.15	2,030,342	1.78%
SOUTH NAKNEK, AK	282,268	0	0	282,268	7.125%	25.08	0	0.00%
ST GEORGE, AK	35,355	0	0	35,355	7.750%	21.83	0	0.00%

ALASKA CITY	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
ST MARYS, AK	766,849	0	0	766,849	8.429%	18.72	79,887	10.42%
ST PAUL ISLAND, AK	334,835	0	0	334,835	7.231%	22.57	0	0.00%
STERLING, AK	29,674,425	618,464	0	30,292,889	5.456%	25.58	551,808	1.82%
SUTTON, AK	1,873,985	130,316	0	2,004,300	5.723%	24.56	0	0.00%
TALKEETNA, AK	2,676,741	47,873	0	2,724,614	5.639%	26.89	0	0.00%
TANANA, AK	19,372	0	0	19,372	8.750%	9.00	0	0.00%
TENAKEE, AK	183,042	0	0	183,042	6.433%	23.13	0	0.00%
THORNE BAY, AK	2,159,319	58,771	0	2,218,090	5.382%	25.28	0	0.00%
TOGIAK, AK	20,963	0	0	20,963	7.375%	24.33	20,963	100.00%
TOK, AK	2,285,122	31,722	0	2,316,844	5.872%	24.33	15,709	0.68%
TRAPPER CREEK, AK	378,284	0	0	378,284	5.943%	21.05	0	0.00%
TWO RIVERS, AK	51,266	0	0	51,266	8.500%	10.75	0	0.00%
UNALAKLEET, AK	1,463,405	0	0	1,463,405	6.087%	18.07	151,386	10.34%
UNALASKA, AK	9,797,638	14,247	0	9,811,886	5.640%	24.85	393,156	4.01%
VALDEZ, AK	13,752,251	750,856	0	14,503,106	6.240%	24.65	1,668,118	11.50%
WASILLA, AK	237,719,277	21,985,283	1,968	259,706,529	5.962%	26.83	14,027,530	5.40%
WHALE PASS, AK	532,148	0	0	532,148	4.929%	20.75	0	0.00%
WILLOW, AK	2,944,664	202,191	10	3,146,866	5.937%	24.89	0	0.00%
WRANGELL, AK	13,584,800	134,710	0	13,719,510	5.379%	24.62	347,665	2.53%
YAKUTAT, AK	1,088,501	0	0	1,088,501	6.269%	21.97	0	0.00%
AHFC TOTAL	**3,220,694,517**	**186,398,772**	**661,496**	**3,407,754,786**	**5.982%**	**25.98**	**117,719,141**	**3.46%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 100	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
COR	160,784,315	0	188,457	160,972,773	5.026%	28.53	778,005	0.48%
COR30	96,796,766	0	0	96,796,766	5.052%	28.69	1,152,828	1.19%
ETAX	79,782,012	887,404	10	80,669,425	7.023%	29.49	1,906,686	2.36%
CFTHB	68,094,999	0	0	68,094,999	5.769%	29.87	69,103	0.10%
CTAX	56,374,784	995,268	0	57,370,052	6.834%	29.15	1,525,991	2.66%
CMFTX	48,826,588	0	0	48,826,588	7.385%	29.11	0	0.00%
COR15	40,479,721	0	0	40,479,721	4.706%	13.69	386,462	0.95%
CVETS	31,838,723	8,602,127	0	40,440,850	5.129%	28.77	401,853	0.99%
COGLC	25,371,634	5,008,496	0	30,380,131	5.937%	21.28	1,499,569	4.94%
COGN	7,727,294	0	0	7,727,294	8.079%	16.37	610,841	7.90%
COMH	2,932,106	0	0	2,932,106	5.754%	28.03	282,874	9.65%
CHELP	2,828,348	0	0	2,828,348	5.735%	28.71	236,641	8.37%
SRX30	2,134,864	0	0	2,134,864	7.748%	29.41	105,828	4.96%
SRV30	1,636,458	0	0	1,636,458	5.341%	28.95	0	0.00%
COMH2	1,332,585	0	0	1,332,585	8.232%	5.94	58,927	4.42%
COFM	868,664	0	0	868,664	7.935%	16.84	51,100	5.88%
CNCL	807,078	0	0	807,078	5.902%	26.10	0	0.00%
SRETX	791,779	0	0	791,779	5.708%	29.58	520,025	65.68%
SRX15	462,234	0	0	462,234	7.817%	14.32	70,669	15.29%
HAPH	193,639	0	0	193,639	9.669%	14.30	0	0.00%
SRV15	191,443	0	0	191,443	5.206%	14.69	0	0.00%
CORFN	157,979	0	0	157,979	10.000%	15.04	0	0.00%
CRENT	151,805	0	0	151,805	7.218%	11.56	119,502	78.72%
SRQ30	71,450	0	0	71,450	5.625%	29.92	0	0.00%
ECCRW	67,526	0	0	67,526	10.429%	3.57	12,246	18.13%
CRE15	24,646	0	0	24,646	6.125%	4.33	0	0.00%
CORGN	3,009	0	0	3,009	9.125%	0.33	0	0.00%
100 TOTAL	**630,732,448**	**15,493,294**	**188,467**	**646,414,210**	**5.796%**	**27.42**	**9,789,150**	**1.51%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD97	26,864,031	0	0	26,864,031	6.966%	27.97	458,460	1.71%
260 TOTAL	**26,864,031**	**0**	**0**	**26,864,031**	**6.966%**	**27.97**	**458,460**	**1.71%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD99B	3,340,745	0	0	3,340,745	6.139%	24.76	0	0.00%
HD99A	394,337	0	0	394,337	6.250%	24.42	0	0.00%
260 TOTAL	**3,735,082**	**0**	**0**	**3,735,082**	**6.151%**	**24.72**	**0**	**0.00%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD02C	62,244,690	0	0	62,244,690	7.319%	27.87	220,475	0.35%
HD02D	37,964,095	0	0	37,964,095	7.230%	28.36	0	0.00%
HD02B	8,147,440	0	0	8,147,440	5.981%	16.42	0	0.00%
HD02A	3,659,878	0	0	3,659,878	6.750%	27.92	0	0.00%
260 TOTAL	**112,016,102**	**0**	**0**	**112,016,102**	**7.173%**	**27.21**	**220,475**	**0.20%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD04G	75,744,972	0	0	75,744,972	7.385%	24.85	1,185,504	1.57%
HD04A	31,490,139	0	0	31,490,139	6.670%	25.42	0	0.00%
HD04B	13,592,104	0	0	13,592,104	6.445%	20.92	0	0.00%
HD04C	12,594,861	0	0	12,594,861	8.002%	21.45	1,253,028	9.95%
260 TOTAL	**133,422,076**	**0**	**0**	**133,422,076**	**7.178%**	**24.26**	**2,438,532**	**1.83%**
FUND 480	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E96A1	33,355,443	0	0	33,355,443	5.945%	21.03	2,064,897	6.19%
E96AC	4,231,183	0	10	4,231,193	6.688%	23.90	95,756	2.26%
480 TOTAL	**37,586,626**	**0**	**10**	**37,586,636**	**6.029%**	**21.35**	**2,160,653**	**5.75%**
FUND 481	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E97A2	41,499,581	0	10	41,499,591	6.145%	25.96	2,188,524	5.27%
E97A1	35,502,275	0	10	35,502,285	6.012%	22.96	2,972,486	8.37%
E97AC	6,896,854	0	0	6,896,854	7.196%	23.39	0	0.00%
481 TOTAL	**83,898,711**	**0**	**20**	**83,898,731**	**6.175%**	**24.48**	**5,161,010**	**6.15%**
FUND 482	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E98A2	19,881,490	0	10	19,881,500	6.264%	25.58	1,610,042	8.10%
E98A1	18,288,606	0	0	18,288,606	5.478%	23.50	1,160,020	6.34%
E98AC	3,059,584	0	0	3,059,584	7.524%	24.19	122,659	4.01%
482 TOTAL	**41,229,680**	**0**	**10**	**41,229,690**	**6.009%**	**24.56**	**2,892,721**	**7.02%**
FUND 483	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E99A2	130,654,346	0	107,689	130,762,035	6.614%	25.55	8,695,232	6.66%
E99AC	12,031,194	0	0	12,031,194	6.588%	24.30	392,829	3.27%
E99A1	5,646,364	0	0	5,646,364	6.375%	24.09	526,114	9.32%
483 TOTAL	**148,331,904**	**0**	**107,689**	**148,439,593**	**6.603%**	**25.39**	**9,614,175**	**6.48%**
FUND 484	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E001B	56,130,361	0	8,487	56,138,848	6.833%	25.88	5,253,635	9.36%
E001A	11,482,693	12,939,933	0	24,422,626	3.884%	19.76	1,117,645	4.58%
E001O	3,461,613	0	0	3,461,613	6.406%	25.65	846,737	24.46%
484 TOTAL	**71,074,668**	**12,939,933**	**8,487**	**84,023,087**	**5.958%**	**24.09**	**7,218,017**	**8.59%**
FUND 485	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E011B	81,348,789	0	10,883	81,359,672	5.964%	26.95	4,532,272	5.57%
E011A	13,118,968	0	0	13,118,968	5.401%	26.56	924,634	7.05%
E011C	4,030,911	0	0	4,030,911	6.493%	27.24	542,776	13.47%
E011G	3,847,863	0	0	3,847,863	8.087%	16.21	355,531	9.24%
E011M	34,488	0	0	34,488	8.500%	14.67	0	0.00%
485 TOTAL	**102,381,019**	**0**	**10,883**	**102,391,902**	**5.994%**	**26.50**	**6,355,214**	**6.21%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 486	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E021A	147,405,348	15,340,337	20	162,745,705	5.215%	27.70	11,668,346	7.17%
E021B	28,948,214	0	10	28,948,224	6.932%	27.78	2,252,347	7.78%
E021C	17,814,599	0	0	17,814,599	6.876%	26.49	2,575,875	14.46%
486 TOTAL	**194,168,160**	**15,340,337**	**30**	**209,508,528**	**5.594%**	**27.60**	**16,496,568**	**7.87%**
FUND 641	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM97A	221,755,312	8,388,586	10	230,143,907	6.015%	26.41	9,482,200	4.12%
GM97R	36,408,836	0	0	36,408,836	5.397%	24.36	1,221,140	3.35%
GM97G	3,737,380	0	0	3,737,380	8.837%	14.51	448,104	11.99%
GM97F	544,941	0	0	544,941	10.000%	15.61	85,339	15.66%
GM97M	238,748	0	0	238,748	9.016%	14.34	0	0.00%
641 TOTAL	**262,685,216**	**8,388,586**	**10**	**271,073,812**	**5.982%**	**25.94**	**11,236,783**	**4.15%**
FUND 642	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH92A	16,080,438	0	0	16,080,438	6.838%	22.84	376,397	2.34%
642 TOTAL	**16,080,438**	**0**	**0**	**16,080,438**	**6.838%**	**22.84**	**376,397**	**2.34%**
FUND 645	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GP95A	87,996,930	54,197,557	10	142,194,497	4.593%	26.62	2,475,786	1.74%
GP95C	32,601,232	7,508,450	10	40,109,692	5.141%	25.96	913,837	2.28%
GP95F	1,937,355	0	0	1,937,355	9.592%	13.63	230,955	11.92%
GP95G	1,087,742	0	0	1,087,742	9.197%	12.22	118,418	10.89%
GP95M	465,191	0	0	465,191	7.809%	5.09	18,270	3.93%
645 TOTAL	**124,088,451**	**61,706,007**	**20**	**185,794,478**	**4.798%**	**26.20**	**3,757,265**	**2.02%**
FUND 647	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM99A	286,794,357	28,128,293	20	314,922,670	5.609%	25.97	11,906,106	3.78%
GM99S	2,507,661	0	0	2,507,661	7.679%	25.99	0	0.00%
647 TOTAL	**289,302,018**	**28,128,293**	**20**	**317,430,331**	**5.625%**	**25.97**	**11,906,106**	**3.75%**
FUND 648	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GP01D	148,655,178	0	10	148,655,188	7.298%	27.59	4,185,369	2.82%
GP01A	107,232,060	36,116,455	109,804	143,458,318	4.599%	22.60	4,516,957	3.15%
GP01C	11,979,084	0	0	11,979,084	6.879%	25.99	1,060,978	8.86%
648 TOTAL	**267,866,321**	**36,116,455**	**109,814**	**304,092,590**	**6.008%**	**25.17**	**9,763,304**	**3.21%**
FUND 649	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM02A	143,828,173	3,305,545	20	147,133,738	5.615%	27.79	3,508,985	2.38%
649 TOTAL	**143,828,173**	**3,305,545**	**20**	**147,133,738**	**5.615%**	**27.79**	**3,508,985**	**2.38%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 650	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH03A	142,631,420	0	60,753	142,692,173	5.261%	25.05	1,216,952	0.85%
650 TOTAL	**142,631,420**	**0**	**60,753**	**142,692,173**	**5.261%**	**25.05**	**1,216,952**	**0.85%**
FUND 690	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC99A	14,505,636	0	0	14,505,636	7.642%	15.82	1,150,260	7.93%
690 TOTAL	**14,505,636**	**0**	**0**	**14,505,636**	**7.642%**	**15.82**	**1,150,260**	**7.93%**
FUND 691	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC99B	8,507,583	0	0	8,507,583	7.483%	21.25	1,060,913	12.47%
691 TOTAL	**8,507,583**	**0**	**0**	**8,507,583**	**7.483%**	**21.25**	**1,060,913**	**12.47%**
FUND 692	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC01A	45,552,313	0	145,380	45,697,694	6.358%	23.72	2,632,715	5.78%
692 TOTAL	**45,552,313**	**0**	**145,380**	**45,697,694**	**6.358%**	**23.72**	**2,632,715**	**5.78%**
FUND 693	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC02A	40,916,126	0	29,883	40,946,009	6.037%	25.42	2,379,848	5.82%
693 TOTAL	**40,916,126**	**0**	**29,883**	**40,946,009**	**6.037%**	**25.42**	**2,379,848**	**5.82%**
FUND 754	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9411	24,380,441	0	0	24,380,441	6.597%	20.66	404,931	1.66%
C941C	3,094,333	0	0	3,094,333	7.871%	22.64	446,388	14.43%
C942M	189,781	0	0	189,781	7.500%	3.89	12,433	6.55%
C943M	113,532	0	0	113,532	7.500%	4.55	0	0.00%
C941M	68,752	0	0	68,752	7.500%	3.92	0	0.00%
754 TOTAL	**27,846,840**	**0**	**0**	**27,846,840**	**6.750%**	**20.66**	**863,752**	**3.10%**
FUND 755	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9511	3,476,942	230,592	0	3,707,534	6.227%	22.88	80,139	2.16%
C951C	916,642	0	0	916,642	7.377%	19.99	66,416	7.25%
755 TOTAL	**4,393,584**	**230,592**	**0**	**4,624,177**	**6.455%**	**22.31**	**146,555**	**3.17%**
FUND 756	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9711	37,503,044	3,134,280	0	40,637,325	5.689%	24.01	967,126	2.38%
C971C	10,195,943	0	0	10,195,943	7.127%	23.94	580,469	5.69%
756 TOTAL	**47,698,988**	**3,134,280**	**0**	**50,833,268**	**5.978%**	**23.99**	**1,547,596**	**3.04%**
FUND 757	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9811	26,221,416	1,030,110	0	27,251,526	5.797%	24.58	0	0.00%
C981C	7,081,790	0	0	7,081,790	7.614%	25.76	357,580	5.05%
757 TOTAL	**33,303,206**	**1,030,110**	**0**	**34,333,316**	**6.172%**	**24.82**	**357,580**	**1.04%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 758	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9911	65,257,312	0	0	65,257,312	7.172%	26.28	1,174,025	1.80%
C991C	15,539,963	0	0	15,539,963	6.285%	26.11	221,753	1.43%
758 TOTAL	**80,797,275**	**0**	**0**	**80,797,275**	**7.001%**	**26.25**	**1,395,778**	**1.73%**
FUND 759	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0011	36,825,925	0	0	36,825,925	7.214%	25.81	746,963	2.03%
C001C	9,822,108	0	0	9,822,108	7.336%	27.31	432,617	4.40%
759 TOTAL	**46,648,034**	**0**	**0**	**46,648,034**	**7.240%**	**26.12**	**1,179,579**	**2.53%**
FUND 760	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0211	31,115,969	585,340	0	31,701,309	6.098%	26.72	218,606	0.69%
C021C	7,486,419	0	0	7,486,419	6.989%	27.99	215,191	2.87%
760 TOTAL	**38,602,388**	**585,340**	**0**	**39,187,729**	**6.268%**	**26.97**	**433,796**	**1.11%**
AHFC TOTAL	**3,220,694,517**	**186,398,772**	**661,496**	**3,407,754,786**	**5.982%**	**25.98**	**117,719,141**	**3.46%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC SUMMARY OF MORTGAGE LOAN ACTIVITY

As of: **10/31/2004**

	FY 2003	FY 2004	FY 2005 Through 10/31/2004	FY 2005 Month of 10/31/2004
MORTGAGE LOAN APPLICATIONS	**1,190,574,284**	**1,041,380,583**	**265,567,497**	**64,602,673**
MORTGAGE LOAN COMMITMENTS	**1,041,926,631**	**861,820,449**	**224,941,270**	**54,729,245**
MORTGAGE LOAN PAYOFFS	**960,751,203**	**655,169,558**	**162,143,277**	**26,805,118**
MORTGAGE LOAN PURCHASES	**937,759,478**	**863,565,646**	**241,055,917**	**62,225,393**

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 10/31/2004	FY 2005 Month of 10/31/2004
WEIGHTED AVERAGE INTEREST RATE	5.56%	5.54%	5.75%	5.60%
WEIGHTED AVERAGE REMAINING TERM	28.41	29.26	29.68	29.84
FHA PURCHASES	23.96%	23.35%	23.09%	24.68%
VA PURCHASES	17.53%	20.04%	20.07%	20.91%
FMH PURCHASES	2.01%	4.21%	5.34%	5.91%
CONVENTIONAL PURCHASES	56.50%	52.40%	51.49%	48.49%
REFINANCE PURCHASES	34.94%	15.61%	3.92%	2.82%
FIRST TIME HOMEBUYER PURCHASES	45.57%	56.48%	62.04%	63.80%
NEW CONSTRUCTION PURCHASES	21.23%	35.93%	32.34%	37.67%
AVERAGE PURCHASE AMOUNT	155,541	177,069	175,825	174,301
AVERAGE APPRAISED VALUE	185,531	193,725	201,961	200,609
AVERAGE MONTHLY P AND I	931	1,033	1,036	1,006
AVERAGE MONTHLY INCOME	5,785	5,506	5,354	5,255
AVERAGE LOAN-TO-VALUE RATIO	86.5	89.4	90.2	90.0
AVERAGE AGE OF BORROWER	31.9	29.5	27.7	26.7
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.4	2.4

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2003	FY 2004	FY 2005 Through 10/31/2004	FY 2005 Month of 10/31/2004
MORTGAGE LOAN APPLICATIONS	**107,322,618**	**146,386,692**	**76,713,545**	**17,546,895**
MORTGAGE LOAN COMMITMENTS	**100,592,859**	**136,645,260**	**66,602,425**	**15,157,988**
MORTGAGE LOAN PAYOFFS	**159,420,360**	**168,873,086**	**48,165,999**	**9,641,104**
MORTGAGE LOAN PURCHASES	**97,985,489**	**118,143,442**	**75,104,252**	**21,037,782**
PROGRAM PURCHASE % OF AHFC TOTAL	10.45%	13.68%	31.16%	33.81%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 10/31/2004	FY 2005 Month of 10/31/2004
WEIGHTED AVERAGE INTEREST RATE	5.63%	5.24%	5.64%	5.46%
WEIGHTED AVERAGE REMAINING TERM	29.49	29.65	29.95	30.00
FHA PURCHASES	57.50%	52.23%	45.97%	41.62%
VA PURCHASES	13.11%	17.90%	22.19%	22.90%
FMH PURCHASES	6.09%	8.63%	7.14%	6.42%
CONVENTIONAL PURCHASES	23.30%	21.24%	24.71%	29.05%
REFINANCE PURCHASES	11.70%	9.46%	0.17%	0.34%
FIRST TIME HOMEBUYER PURCHASES	92.48%	91.76%	98.69%	99.13%
NEW CONSTRUCTION PURCHASES	30.36%	31.16%	22.61%	28.32%
AVERAGE PURCHASE AMOUNT	10,216	12,318	7,831	2,193
AVERAGE APPRAISED VALUE	115,686	130,194	151,704	151,658
AVERAGE MONTHLY P AND I	614	670	805	782
AVERAGE MONTHLY INCOME	3,348	3,631	3,966	3,926
AVERAGE LOAN-TO-VALUE RATIO	91.4	93.0	92.5	91.7
AVERAGE AGE OF BORROWER	20.9	21.4	21.5	21.4
AVERAGE SIZE OF HOUSEHOLD	2.0	2.1	2.1	2.2

RURAL

	FY 2003	FY 2004	FY 2005 Through 10/31/2004	FY 2005 Month of 10/31/2004
MORTGAGE LOAN APPLICATIONS	**396,937,453**	**202,175,944**	**59,503,128**	**13,427,553**
MORTGAGE LOAN COMMITMENTS	**353,450,021**	**163,930,407**	**52,925,351**	**12,349,034**
MORTGAGE LOAN PAYOFFS	**221,967,235**	**78,041,834**	**23,135,027**	**4,034,331**
MORTGAGE LOAN PURCHASES	**323,230,001**	**167,768,307**	**53,395,630**	**12,674,517**
PROGRAM PURCHASE % OF AHFC TOTAL	34.47%	19.43%	22.15%	20.37%
PURCHASE STATISTICS:				
WEIGHTED AVERAGE INTEREST RATE	4.97%	4.94%	5.26%	5.30%
WEIGHTED AVERAGE REMAINING TERM	26.55	27.94	29.10	29.91
FHA PURCHASES	8.74%	11.29%	10.44%	14.65%
VA PURCHASES	7.03%	8.27%	13.65%	15.16%
FMH PURCHASES	2.00%	8.09%	7.56%	10.04%
CONVENTIONAL PURCHASES	82.24%	72.36%	68.35%	60.15%
REFINANCE PURCHASES	63.78%	31.73%	8.35%	5.61%
FIRST TIME HOMEBUYER PURCHASES	11.72%	25.13%	28.01%	29.93%
NEW CONSTRUCTION PURCHASES	13.27%	26.05%	24.35%	19.53%
AVERAGE PURCHASE AMOUNT	31,065	16,124	5,132	1,218
AVERAGE APPRAISED VALUE	189,746	192,191	201,563	206,808
AVERAGE MONTHLY P AND I	874	892	966	995
AVERAGE MONTHLY INCOME	6,695	6,097	6,145	6,208
AVERAGE LOAN-TO-VALUE RATIO	79.8	84.1	87.4	89.0
AVERAGE AGE OF BORROWER	37.6	34.2	33.9	31.8
AVERAGE SIZE OF HOUSEHOLD	2.8	2.7	2.7	2.7

TAXABLE SINGLE FAMILY

	FY 2003	FY 2004	FY 2005 Through 10/31/2004	FY 2005 Month of 10/31/2004
MORTGAGE LOAN APPLICATIONS	**288,064,938**	**283,888,752**	**63,012,126**	**15,946,064**
MORTGAGE LOAN COMMITMENTS	**238,580,689**	**218,655,632**	**52,037,574**	**12,952,210**
MORTGAGE LOAN PAYOFFS	**331,078,305**	**195,447,154**	**36,295,234**	**5,787,407**
MORTGAGE LOAN PURCHASES	**167,462,285**	**248,607,297**	**51,650,378**	**13,888,213**
PROGRAM PURCHASE % OF AHFC TOTAL	17.86%	28.79%	21.43%	22.32%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 10/31/2004	FY 2005 Month of 10/31/2004
WEIGHTED AVERAGE INTEREST RATE	5.69%	5.45%	5.79%	5.63%
WEIGHTED AVERAGE REMAINING TERM	28.93	29.40	29.59	29.59
FHA PURCHASES	16.58%	18.26%	8.73%	8.30%
VA PURCHASES	19.29%	19.84%	15.82%	16.73%
FMH PURCHASES	0.91%	2.74%	2.62%	3.29%
CONVENTIONAL PURCHASES	63.22%	59.16%	72.83%	71.68%
REFINANCE PURCHASES	30.11%	13.68%	4.51%	5.49%
FIRST TIME HOMEBUYER PURCHASES	14.60%	19.43%	10.23%	11.11%
NEW CONSTRUCTION PURCHASES	29.46%	43.45%	59.52%	72.23%
AVERAGE PURCHASE AMOUNT	13,710	20,353	4,228	1,137
AVERAGE APPRAISED VALUE	199,762	213,666	249,740	260,249
AVERAGE MONTHLY P AND I	985	1,043	1,216	1,208
AVERAGE MONTHLY INCOME	6,459	6,416	6,846	6,483
AVERAGE LOAN-TO-VALUE RATIO	84.6	87.4	85.0	82.9
AVERAGE AGE OF BORROWER	34.5	32.9	33.0	32.5
AVERAGE SIZE OF HOUSEHOLD	2.5	2.6	2.7	2.8

TAXABLE FIRST TIME HOMEBUYER

	FY 2003	FY 2004	FY 2005 Through 10/31/2004	FY 2005 Month of 10/31/2004
MORTGAGE LOAN APPLICATIONS	**259,732,965**	**228,531,072**	**44,355,093**	**12,956,656**
MORTGAGE LOAN COMMITMENTS	**235,916,397**	**200,070,581**	**39,361,999**	**11,666,606**
MORTGAGE LOAN PAYOFFS	**31,251,214**	**60,677,240**	**13,988,786**	**3,305,265**
MORTGAGE LOAN PURCHASES	**242,505,559**	**197,770,088**	**39,328,631**	**10,664,291**
PROGRAM PURCHASE % OF AHFC TOTAL	25.86%	22.90%	16.32%	17.14%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 10/31/2004	FY 2005 Month of 10/31/2004
WEIGHTED AVERAGE INTEREST RATE	5.89%	5.59%	5.87%	5.67%
WEIGHTED AVERAGE REMAINING TERM	29.75	29.80	30.00	30.00
FHA PURCHASES	45.40%	37.44%	27.68%	32.08%
VA PURCHASES	26.69%	32.51%	32.50%	30.23%
FMH PURCHASES	2.02%	2.91%	5.42%	5.60%
CONVENTIONAL PURCHASES	25.89%	27.13%	34.40%	32.09%
REFINANCE PURCHASES	10.60%	6.41%	1.01%	1.36%
FIRST TIME HOMEBUYER PURCHASES	99.09%	99.90%	100.00%	100.00%
NEW CONSTRUCTION PURCHASES	21.85%	24.66%	26.69%	33.20%
AVERAGE PURCHASE AMOUNT	36,233	29,549	5,876	1,593
AVERAGE APPRAISED VALUE	173,447	184,250	195,610	194,058
AVERAGE MONTHLY P AND I	968	992	1,072	1,045
AVERAGE MONTHLY INCOME	5,324	5,378	6,127	6,103
AVERAGE LOAN-TO-VALUE RATIO	94.7	94.6	94.7	95.7
AVERAGE AGE OF BORROWER	26.9	26.4	28.2	26.4
AVERAGE SIZE OF HOUSEHOLD	2.5	2.5	2.4	2.4

TAXABLE MULTIFAMILY

	FY 2003	FY 2004	FY 2005 Through 10/31/2004	FY 2005 Month of 10/31/2004
MORTGAGE LOAN APPLICATIONS	**49,097,101**	**117,419,408**	**15,542,800**	**3,310,900**
MORTGAGE LOAN COMMITMENTS	**34,815,551**	**106,811,750**	**8,698,900**	**1,205,000**
MORTGAGE LOAN PAYOFFS	**65,728,673**	**32,773,999**	**11,926,301**	**1,830,455**
MORTGAGE LOAN PURCHASES	**37,667,851**	**87,297,150**	**15,589,450**	**2,844,800**
PROGRAM PURCHASE % OF AHFC TOTAL	4.02%	10.11%	6.47%	4.57%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 10/31/2004	FY 2005 Month of 10/31/2004
WEIGHTED AVERAGE INTEREST RATE	7.25%	7.38%	7.46%	7.61%
WEIGHTED AVERAGE REMAINING TERM	30.00	29.93	30.00	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	16.75%	6.04%	13.28%	0.00%
FIRST TIME HOMEBUYER PURCHASES	64.42%	98.02%	100.00%	100.00%
NEW CONSTRUCTION PURCHASES	25.03%	72.42%	31.22%	44.99%
AVERAGE PURCHASE AMOUNT	80,832	187,333	33,454	6,105
AVERAGE APPRAISED VALUE	1,029,681	891,262	980,615	1,840,000
AVERAGE MONTHLY P AND I	4,777	9,592	5,434	10,056
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	76.4	77.8	85.5	77.6
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

VETERANS

	FY 2003	FY 2004	FY 2005 Through 10/31/2004	FY 2005 Month of 10/31/2004
MORTGAGE LOAN APPLICATIONS	**77,867,310**	**40,301,940**	**5,592,357**	**1,213,407**
MORTGAGE LOAN COMMITMENTS	**67,874,415**	**35,140,924**	**5,014,271**	**1,398,407**
MORTGAGE LOAN PAYOFFS	**149,101,251**	**117,489,650**	**16,912,725**	**2,206,556**
MORTGAGE LOAN PURCHASES	**62,561,594**	**43,413,468**	**5,987,576**	**1,115,790**
PROGRAM PURCHASE % OF AHFC TOTAL	6.67%	5.03%	2.48%	1.79%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 10/31/2004	FY 2005 Month of 10/31/2004
WEIGHTED AVERAGE INTEREST RATE	5.70%	5.34%	5.71%	5.47%
WEIGHTED AVERAGE REMAINING TERM	28.65	28.76	29.46	27.08
FHA PURCHASES	3.54%	3.70%	2.85%	15.29%
VA PURCHASES	50.88%	56.19%	58.18%	65.22%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	45.58%	40.11%	38.98%	19.49%
REFINANCE PURCHASES	38.01%	41.81%	1.04%	5.56%
FIRST TIME HOMEBUYER PURCHASES	12.13%	12.79%	4.49%	0.00%
NEW CONSTRUCTION PURCHASES	23.43%	22.03%	31.27%	13.94%
AVERAGE PURCHASE AMOUNT	18,187	12,620	1,741	324
AVERAGE APPRAISED VALUE	220,576	210,078	235,721	219,333
AVERAGE MONTHLY P AND I	1,136	1,050	1,219	1,146
AVERAGE MONTHLY INCOME	7,635	7,428	7,539	7,332
AVERAGE LOAN-TO-VALUE RATIO	88.4	88.7	90.1	85.0
AVERAGE AGE OF BORROWER	44.5	44.9	44.0	49.4
AVERAGE SIZE OF HOUSEHOLD	2.4	2.3	1.9	2.0

NONCONFORMING

	FY 2003	FY 2004	FY 2005 Through 10/31/2004	FY 2005 Month of 10/31/2004
MORTGAGE LOAN APPLICATIONS	**411,900**	**916,775**	**848,448**	**201,198**
MORTGAGE LOAN COMMITMENTS	**326,700**	**565,895**	**300,750**	**0**
MORTGAGE LOAN PAYOFFS	**1,078,085**	**841,877**	**177,716**	**0**
MORTGAGE LOAN PURCHASES	**326,700**	**565,895**	**0**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.03%	0.07%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 10/31/2004	FY 2005 Month of 10/31/2004
WEIGHTED AVERAGE INTEREST RATE	6.08%	5.62%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	25.75	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	0.00%	0.00%
REFINANCE PURCHASES	30.30%	45.83%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	27.66%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	23.02%	26.51%	0.00%	0.00%
AVERAGE PURCHASE AMOUNT	4,415	7,647	0	0
AVERAGE APPRAISED VALUE	106,750	168,500	0	0
AVERAGE MONTHLY P AND I	494	733	0	0
AVERAGE MONTHLY INCOME	5,138	6,050	0	0
AVERAGE LOAN-TO-VALUE RATIO	78.5	71.5	0.0	0.0
AVERAGE AGE OF BORROWER	30.5	29.9	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	1.3	2.0	0.0	0.0

TAX-EXEMPT MULTIFAMILY

	FY 2003	FY 2004	FY 2005 Through 10/31/2004	FY 2005 Month of 10/31/2004
MORTGAGE LOAN APPLICATIONS	**11,140,000**	**21,760,000**	**0**	**0**
MORTGAGE LOAN COMMITMENTS	**10,370,000**	**0**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**1,126,081**	**1,024,717**	**11,541,491**	**0**
MORTGAGE LOAN PURCHASES	**6,020,000**	**0**	**0**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.64%	0.00%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 10/31/2004	FY 2005 Month of 10/31/2004
WEIGHTED AVERAGE INTEREST RATE	6.70%	0.00%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	0.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	0.00%	0.00%	0.00%
REFINANCE PURCHASES	62.29%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	37.71%	0.00%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	0.00%	0.00%	0.00%
AVERAGE PURCHASE AMOUNT	602,000	0	0	0
AVERAGE APPRAISED VALUE	1,550,000	0	0	0
AVERAGE MONTHLY P AND I	19,429	0	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	68.7	0.0	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2003	FY 2004	FY 2005 Through 10/31/2004	FY 2005 Month of 10/31/2004
100 CORPORATION				
FORECLOSURES	54,453	165,598	256,164	0
3rd PARTY SALES	54,453	0	67,707	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	42,395	165,598	188,457	188,457
OTHER DISPOSALS	0	0	0	0
110 RURAL HOUSING ASSISTANCE				
FORECLOSURES	1,011,406	890,545	0	0
3rd PARTY SALES	342,474	890,545	0	0
AHFC SOLD	704,938	0	0	0
FHA/VA CONVEYED	388,381	0	0	0
OTHER DISPOSALS	0	0	0	0
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A				
FORECLOSURES	101,519	0	0	0
3rd PARTY SALES	101,519	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
480 MORTGAGE REVENUE BONDS 1996 SERIES A				
FORECLOSURES	176,025	215,563	66,783	0
3rd PARTY SALES	176,025	0	66,783	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	92,757	215,563	0	0
OTHER DISPOSALS	0	0	0	0
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2				
FORECLOSURES	49,178	266,482	85,881	85,881
3rd PARTY SALES	49,178	101,194	85,881	85,881
AHFC SOLD	0	84,097	0	0
FHA/VA CONVEYED	0	165,289	0	0
OTHER DISPOSALS	0	0	0	0
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2				
FORECLOSURES	55,413	198,100	0	0
3rd PARTY SALES	0	143,000	0	0
AHFC SOLD	0	55,100	0	0
FHA/VA CONVEYED	55,413	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2003	FY 2004	FY 2005 Through 10/31/2004	FY 2005 Month of 10/31/2004
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
FORECLOSURES	913,117	361,340	232,501	0
3rd PARTY SALES	321,220	216,051	126,769	0
AHFC SOLD	0	90,995	0	0
FHA/VA CONVEYED	500,902	145,289	105,731	105,731
OTHER DISPOSALS	0	0	0	0
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D				
FORECLOSURES	124,663	325,808	0	0
3rd PARTY SALES	124,663	0	0	0
AHFC SOLD	0	96,918	0	0
FHA/VA CONVEYED	0	228,890	0	0
OTHER DISPOSALS	0	0	0	0
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B				
FORECLOSURES	310,177	697,174	73,107	0
3rd PARTY SALES	48,667	284,011	0	0
AHFC SOLD	0	0	107,825	0
FHA/VA CONVEYED	261,510	305,338	73,107	0
OTHER DISPOSALS	0	0	0	0
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B				
FORECLOSURES	187,886	504,880	0	0
3rd PARTY SALES	187,886	213,076	0	0
AHFC SOLD	0	86,882	0	0
FHA/VA CONVEYED	0	92,444	112,478	0
OTHER DISPOSALS	0	0	0	0
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A				
FORECLOSURES	600,586	564,721	114,028	0
3rd PARTY SALES	172,559	238,409	114,028	0
AHFC SOLD	69,904	0	0	0
FHA/VA CONVEYED	428,027	168,084	158,228	0
OTHER DISPOSALS	0	0	0	0
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A				
FORECLOSURES	193,867	30,351	0	0
3rd PARTY SALES	66,858	30,351	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	325,276	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2003	FY 2004	FY 2005 Through 10/31/2004	FY 2005 Month of 10/31/2004
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A				
FORECLOSURES	273,133	244,272	0	0
3rd PARTY SALES	0	94,066	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	403,189	150,206	0	0
OTHER DISPOSALS	0	0	0	0
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				
FORECLOSURES	482,697	403,227	188,166	0
3rd PARTY SALES	238,372	107,146	0	0
AHFC SOLD	99,771	0	0	0
FHA/VA CONVEYED	244,325	296,081	188,166	0
OTHER DISPOSALS	0	0	0	0
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				
FORECLOSURES	0	554,808	254,570	109,794
3rd PARTY SALES	0	179,598	0	0
AHFC SOLD	193,016	0	0	0
FHA/VA CONVEYED	168,167	375,210	144,776	0
OTHER DISPOSALS	0	0	0	0
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A				
FORECLOSURES	0	272,548	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	138,803	0	0
FHA/VA CONVEYED	0	133,745	0	0
OTHER DISPOSALS	0	0	0	0
650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A				
FORECLOSURES	0	60,753	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
691 STATE CAPITAL PROJECT BONDS 1999 SERIES B				
FORECLOSURES	0	0	169,449	169,449
3rd PARTY SALES	0	0	169,449	169,449
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2003	FY 2004	FY 2005 Through 10/31/2004	FY 2005 Month of 10/31/2004
692 STATE CAPITAL PROJECT BONDS 2001 SERIES A				
FORECLOSURES	0	449,483	164,849	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	339,695	164,849
FHA/VA CONVEYED	0	274,637	0	0
OTHER DISPOSALS	0	0	0	0
693 STATE CAPITAL PROJECT BONDS 2002 SERIES A				
FORECLOSURES	0	166,811	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	111,125	0	0
FHA/VA CONVEYED	0	55,686	0	0
OTHER DISPOSALS	0	0	0	0
753 VETERANS COLLATERALIZED BONDS 1993 FIRST				
FORECLOSURES	82,728	0	0	0
3rd PARTY SALES	82,728	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
754 VETERANS COLLATERALIZED BONDS 1994 FIRST				
FORECLOSURES	176,991	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	176,991	0	0	0
OTHER DISPOSALS	0	0	0	0
755 VETERANS COLLATERALIZED BONDS 1995 FIRST				
FORECLOSURES	66,872	107,537	0	0
3rd PARTY SALES	66,872	107,537	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
756 VETERANS COLLATERALIZED BONDS 1997 FIRST				
FORECLOSURES	234,177	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	234,177	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2003	FY 2004	FY 2005 Through 10/31/2004	FY 2005 Month of 10/31/2004
757 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	129,385	0	131,428	0
3rd PARTY SALES	129,385	0	131,428	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
760 VETERANS COLLATERALIZED BONDS 2002 FIRST				
FORECLOSURES	0	148,468	0	0
3rd PARTY SALES	0	148,468	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
AHFC TOTAL				
FORECLOSURES	**5,224,274**	**6,628,469**	**1,736,926**	**365,123**
3rd PARTY SALES	**2,162,861**	**2,753,451**	**762,045**	**255,330**
AHFC SOLD	**1,067,629**	**663,921**	**447,520**	**164,849**
FHA/VA CONVEYED	**3,321,509**	**2,772,059**	**970,944**	**294,188**
OTHER DISPOSALS	**0**	**0**	**0**	**0**

Series	Fund	Description	Issue Date	Bond Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Mortgage Revenue Bonds (TE)			Tax-Exempt	Corporate					
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	9/12/1996	5.861%	2027	$159,870,603	$26,665,000	$115,980,000	$17,225,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	12/4/1997	5.530%	2017	$110,000,000	$13,640,000	$55,220,000	$41,140,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	12/4/1997	5.530%	2037	$49,999,750	$0	$20,420,000	$29,579,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	6/17/1998	5.206%	2017	$38,525,000	$2,300,000	$9,780,000	$26,445,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	6/17/1998	5.206%	2035	$31,475,000	$0	$18,240,000	$13,235,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	11/17/1999	5.978%	2031	$188,560,000	$6,780,000	$49,445,000	$132,335,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	11/14/2000	5.929%	2015	$3,795,000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	11/14/2000	5.929%	2032	$68,785,000	$635,000	$24,805,000	$43,345,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	10/17/2001	5.211%	2031	$32,740,000	$1,395,000	$3,170,000	$28,175,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	10/17/2001	5.211%	2041	$104,450,000	$0	$26,665,000	$77,785,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	5/16/2002	4.553%	2036	$170,000,000	$0	$0	$170,000,000
			FTHB Mortgage Revenue Bonds (TE)	**Total**		**$1,027,955,353**	**$51,415,000**	**$353,450,000**	**$623,090,353**
Veterans Collateralized Bonds			Tax-Exempt	Corporate					
C9411	754	Veterans Collateralized Bonds, 1994 First	9/29/1994	6.734%	2036	$130,000,000	$5,080,000	$102,215,000	$22,705,000
C9511	755	Veterans Collateralized Bonds, 1995 First	8/22/1995	6.422%	2037	$30,000,000	$840,000	$27,260,000	$1,900,000
C9711	756	Veterans Collateralized Bonds, 1997 First	11/19/1997	5.546%	2039	$100,000,000	$3,460,000	$72,115,000	$24,425,000
C9811	757	Veterans Collateralized Bonds, 1998 First & Second	6/16/1998	5.403%	2040	$60,000,000	$2,285,000	$27,860,000	$29,855,000
C9911	758	Veterans Collateralized Bonds, 1999 First	10/28/1999	6.109%	2039	$110,000,000	$3,150,000	$40,595,000	$66,255,000
C0011	759	Veterans Collateralized Bonds, 2000 First	6/14/2000	6.319%	2039	$70,000,000	$2,090,000	$29,205,000	$38,705,000
C0211	760	Veterans Collateralized Bonds, 2002 First	4/4/2002	5.466%	2034	$50,000,000	$515,000	$14,550,000	$34,935,000
			Veterans Collateralized Bonds	**Total**		**$550,000,000**	**$17,420,000**	**$313,800,000**	**$218,780,000**
Multifamily Housing Development Bonds (TE)			Tax-Exempt	Corporate					
HD97A	260	Housing Development Bonds, 1997 Series A	10/23/1997	5.614%	2029	$6,510,000	$565,000	$5,475,000	$470,000
HD97B	260	Housing Development Bonds, 1997 Series B	10/23/1997	5.709%	2029	$17,000,000	$1,445,000	$14,345,000	$1,210,000
HD99A	260	Housing Development Bonds, 1999 Series A	12/9/1999	6.171%	2029	$1,675,000	$100,000	$0	$1,575,000
HD99B	260	Housing Development Bonds, 1999 Series B	12/9/1999	6.171%	2029	$5,080,000	$290,000	$0	$4,790,000
HD99C	260	Housing Development Bonds, GP 1999 Series C	12/9/1999	6.171%	2029	$50,000,000	$2,945,000	$0	$47,055,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	12/13/2000	VRDO	2030	$41,705,000	$0	$0	$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	9/5/2002	5.075%	2033	$8,440,000	$200,000	$4,690,000	$3,550,000
HD02B	260	Housing Development Bonds, 2002 Series B	9/5/2002	5.075%	2022	$8,690,000	$450,000	$0	$8,240,000
HD02C	260	Housing Development Bonds, 2002 Series C	9/5/2002	5.075%	2032	$70,000,000	$1,775,000	$0	$68,225,000
HD02D	260	Housing Development Bonds, 2002 Series D	9/5/2002	VRDO	2037	$37,870,000	$880,000	$0	$36,990,000
HD04A	260	Housing Development Bonds, 2004 Series A	3/4/2004	VRDO	2030	$33,060,000	$0	$0	$33,060,000
HD04B	260	Housing Development Bonds, 2004 Series B	3/4/2004	VRDO	2032	$52,025,000	$0	$0	$52,025,000
			Multifamily Housing Development Bonds (TE	**Total**		**$332,055,000**	**$8,650,000**	**$24,510,000**	**$298,895,000**
Other Bonds (TE)			Tax-Exempt	Corporate					
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	4/16/1997	6.013%	2037	$434,910,874	$13,610,000	$105,580,000	$315,720,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	9/28/1999	6.048%	2049	$302,700,000	$6,210,000	$45,070,000	$251,420,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	10/15/2002	4.798%	2040	$150,000,000	$0	$0	$150,000,000
GP95A	645	Governmental Purpose Bonds, 1995 Series A	11/15/1995	6.000%	2030	$335,000,000	$21,395,000	$160,000,000	$153,605,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	12/3/1997	VRDO	2027	$33,000,000	$0	$4,800,000	$28,200,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 10/31/04

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)			Tax-Exempt	Corporate					
GP01A	648	Governmental Purpose Bonds, 2001 Series A	8/2/2001	VRDO	2030	$76,580,000	$4,175,000	$0	$72,405,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	8/2/2001	VRDO	2030	$93,590,000	$5,105,000	$0	$88,485,000
GH92A	642	General Housing Purpose Bonds, 1992 Series A	10/22/1992	6.405%	2023	$200,000,000	$44,620,000	$127,675,000	$27,705,000
GH03A	650	General Housing Purpose Bonds, 2003 Series A2	11/6/2003	VRDO	2024	$143,995,000	$0	$0	$143,995,000
GH03B	650	General Housing Purpose Bonds, 2003 Series B	11/6/2003	VRDO	2023	$16,095,000	$0	$0	$16,095,000
SC99A	690	State Capital Project Bonds, 1999 Series A	1/21/1999	3.880%	2005	$92,365,000	$69,915,000	$0	$22,450,000
SC99B	691	State Capital Project Bonds, 1999 Series B	12/14/1999	4.689%	2005	$103,980,000	$70,065,000	$0	$33,915,000
SC01A	692	State Capital Project Bonds, 2001 Series A	2/8/2001	3.980%	2007	$74,535,000	$18,910,000	$0	$55,625,000
SC02A	693	State Capital Project Bonds, 2002 Series A	12/5/2002	VRDO	2012	$32,905,000	$6,250,000	$0	$26,655,000
SC02B	693	State Capital Project Bonds, 2002 Series B	12/5/2002	VRDO	2024	$14,555,000	$0	$0	$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SBL99	555	State Building Lease Bonds, 1999 Series	12/15/1999	5.551%	2017	$40,000,000	$8,435,000	$0	$31,565,000
				Other Bonds (TE)	**Total**	**$2,204,460,874**	**$268,690,000**	**$443,125,000**	**$1,492,645,874**
				Tax-Exempt	**Total**	**$4,114,471,227**	**$346,175,000**	**$1,134,885,000**	**$2,633,411,227**
FTHB Mortgage Revenue Bonds (T)			Taxable	Corporate					
E001D	484	Mortgage Revenue Bonds, 2000 Series D	11/14/2000	5.929%	2020	$25,740,000	$0	$13,775,000	$11,965,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	5/16/2002	4.553%	2036	$30,000,000	$0	$5,745,000	$24,255,000
				FTHB Mortgage Revenue Bonds (T)	**Total**	**$55,740,000**	**$0**	**$19,520,000**	**$36,220,000**
Multifamily Housing Development Bonds (T)			Taxable	Corporate					
HD97C	260	Housing Development Bonds, 1997 Series C	10/23/1997	7.610%	2029	$23,895,000	$1,475,000	$21,045,000	$1,375,000
HD04C	260	Housing Development Bonds, 2004 Series C	3/4/2004	VRDO	2035	$42,125,000	$0	$0	$42,125,000
				Multifamily Housing Development Bonds (T	**Total**	**$66,020,000**	**$1,475,000**	**$21,045,000**	**$43,500,000**
Other Bonds (T)			Taxable	Corporate					
GP01C	648	Governmental Purpose Bonds, 2001 Series C	8/2/2001	VRDO	2032	$100,000,000	$2,220,000	$0	$97,780,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	8/2/2001	VRDO	2032	$100,000,000	$1,825,000	$35,335,000	$62,840,000
				Other Bonds (T)	**Total**	**$200,000,000**	**$4,045,000**	**$35,335,000**	**$160,620,000**
				Taxable	**Total**	**$321,760,000**	**$5,520,000**	**$75,900,000**	**$240,340,000**
				Corporate	**Total**	**$4,436,231,227**	**$351,695,000**	**$1,210,785,000**	**$2,873,751,227**
Public Housing Federally Subsidized Debt			Tax-Exempt	Public Housing					
PFWP1	240	Wrangell Project Home Ownership Note	N/A	N/A	N/A	$666,500	$588,825	$0	$77,675
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable	N/A	N/A	N/A	$494,701	$0	$0	$494,701
				Public Housing Federally Subsidized De	**Total**	**$1,161,201**	**$588,825**	**$0**	**$572,376**
				Tax-Exempt	**Total**	**$1,161,201**	**$588,825**	**$0**	**$572,376**
				Public Housing	**Total**	**$1,161,201**	**$588,825**	**$0**	**$572,376**
				Total AHFC Bonds and Notes		**$4,437,392,428**	**$352,283,825**	**$1,210,785,000**	**$2,874,323,603**

FTHB Mortgage Revenue Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

E96A1 **Mortgage Revenue Bonds, 1996 Series A** Fund: **480** Bond Yield: **5.861%** Indenture: **8/15/1996** Delivery: **9/12/1996** Dated: **8/15/1996** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831B29	3.750%	1997	Jun	Serial Maturity			2,110,000	2,110,000	0	0
011831B37	3.950%	1997	Dec	Serial Maturity			2,185,000	2,185,000	0	0
011831B45	4.200%	1998	Jun	Serial Maturity			2,230,000	2,230,000	0	0
011831B52	4.200%	1998	Dec	Serial Maturity			2,280,000	2,140,000	140,000	0
011831B60	4.400%	1999	Jun	Serial Maturity			2,025,000	1,625,000	400,000	0
011831B78	4.400%	1999	Dec	Serial Maturity			2,670,000	2,000,000	670,000	0
011831B86	4.600%	2000	Jun	Serial Maturity			2,735,000	1,910,000	825,000	0
011831B94	4.600%	2000	Dec	Serial Maturity			2,800,000	1,860,000	940,000	0
011831C28	4.800%	2001	Jun	Serial Maturity			2,870,000	1,770,000	1,100,000	0
011831C36	4.800%	2001	Dec	Serial Maturity			2,945,000	1,650,000	1,295,000	0
011831C44	4.950%	2002	Jun	Serial Maturity			3,020,000	1,695,000	1,325,000	0
011831C51	4.950%	2002	Dec	Serial Maturity			3,100,000	1,735,000	1,365,000	0
011831C69	5.050%	2003	Jun	Serial Maturity			3,185,000	1,220,000	1,965,000	0
011831C77	5.050%	2003	Dec	Serial Maturity			3,270,000	1,250,000	2,020,000	0
011831C85	5.150%	2004	Jun	Serial Maturity			3,355,000	1,285,000	2,070,000	0
011831C93	5.150%	2004	Dec	Serial Maturity			3,450,000	0	2,130,000	1,320,000
011831D27	5.250%	2005	Jun	Serial Maturity			3,540,000	0	2,180,000	1,360,000
011831D35	5.250%	2005	Dec	Serial Maturity			3,645,000	0	2,240,000	1,405,000
011831D43	5.350%	2006	Jun	Serial Maturity			3,745,000	0	2,310,000	1,435,000
011831D50	5.350%	2006	Dec	Serial Maturity			3,855,000	0	2,375,000	1,480,000
011831D68	5.450%	2007	Jun	Serial Maturity			3,960,000	0	2,440,000	1,520,000
011831D76	5.450%	2007	Dec	Serial Maturity			4,075,000	0	2,510,000	1,565,000
011831D84	5.750%	2009	Dec	Term Maturity			15,900,000	0	15,900,000	0
011831D92	6.000%	2015	Dec	Term Maturity			48,965,000	0	48,965,000	0
011831E26	6.050%	2017	Dec	Term Maturity			20,815,000	0	20,815,000	0
011831E34	6.500%	2018	Jun	Capital Appreciation			475,090	0	0	475,090
011831E34	6.500%	2018	Dec	Capital Appreciation			460,837	0	0	460,837
011831E34	6.500%	2019	Jun	Capital Appreciation			445,906	0	0	445,906
011831E34	6.500%	2019	Dec	Capital Appreciation			432,332	0	0	432,332
011831E34	6.500%	2020	Jun	Capital Appreciation			418,758	0	0	418,758
011831E34	6.500%	2020	Dec	Capital Appreciation			405,184	0	0	405,184
011831E34	6.500%	2021	Jun	Capital Appreciation			392,967	0	0	392,967
011831E34	6.500%	2021	Dec	Capital Appreciation			380,072	0	0	380,072
011831E34	6.500%	2022	Jun	Capital Appreciation			368,534	0	0	368,534
011831E34	6.500%	2022	Dec	Capital Appreciation			356,318	0	0	356,318
011831E34	6.500%	2023	Jun	Capital Appreciation			345,458	0	0	345,458
011831E34	6.500%	2023	Dec	Capital Appreciation			334,599	0	0	334,599
011831E34	6.500%	2024	Jun	Capital Appreciation			324,419	0	0	324,419
011831E34	6.500%	2024	Dec	Capital Appreciation			313,559	0	0	313,559
011831E34	6.500%	2025	Jun	Capital Appreciation			304,058	0	0	304,058
011831E34	6.500%	2025	Dec	Capital Appreciation			294,556	0	0	294,556
011831E34	6.500%	2026	Jun	Capital Appreciation			285,054	0	0	285,054
011831E34	6.500%	2026	Dec	Capital Appreciation			276,231	0	0	276,231
011831E34	6.500%	2027	Jun	Capital Appreciation			267,408	0	0	267,408
011831E34	6.500%	2027	Dec	Capital Appreciation			259,263	0	0	259,263
						E96A1 Total	**$159,870,603**	**$26,665,000**	**$115,980,000**	**$17,225,603**

E97A1 **Mortgage Revenue Bonds, 1997 Series A1** Fund: **481** Bond Yield: **5.530%** Indenture: **8/15/1996** Delivery: **12/4/1997** Dated: **11/1/1997** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T61	3.900%	1998	Dec	Serial Maturity			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial Maturity			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial Maturity			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial Maturity			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial Maturity			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial Maturity			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial Maturity			4,480,000	0	2,505,000	1,975,000
011831V43	4.850%	2005	Dec	Serial Maturity			4,715,000	0	2,640,000	2,075,000
011831V68	4.900%	2006	Dec	Serial Maturity			4,955,000	0	2,775,000	2,180,000

FTHB Mortgage Revenue Bonds (TE) — **Tax-Exempt** **Corporate**

E97A1 **Mortgage Revenue Bonds, 1997 Series A1** — Fund: **481** Bond Yield: **5.530%** — Dates: Indenture: **8/15/1996** Delivery: **12/4/1997** Dated: **11/1/1997** — *S and P* AAA, *Moodys* Aaa, *Fitch* AAA

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831V84	4.900%	2007	Dec	Serial Maturity			5,215,000	0	2,920,000	2,295,000
011831W16	5.000%	2008	Dec	Serial Maturity			5,690,000	0	3,185,000	2,505,000
011831T42	5.100%	2009	Dec	Serial Maturity			5,985,000	0	3,350,000	2,635,000
011831X25	5.300%	2010	Dec	Sinking Fund			6,325,000	0	3,535,000	2,790,000
011831X25	5.300%	2011	Dec	Sinking Fund			6,670,000	0	3,735,000	2,935,000
011831X25	5.300%	2012	Dec	Term Maturity			7,035,000	0	3,940,000	3,095,000
011831X66	5.350%	2013	Jun	Sinking Fund			3,685,000	0	2,060,000	1,625,000
011831X66	5.350%	2013	Dec	Term Maturity			1,315,000	0	735,000	580,000
011831X33	5.500%	2013	Dec	Sinking Fund			2,510,000	0	1,410,000	1,100,000
011831X33	5.500%	2014	Jun	Sinking Fund			3,930,000	0	2,205,000	1,725,000
011831X33	5.500%	2014	Dec	Sinking Fund			4,060,000	0	2,270,000	1,790,000
011831X33	5.500%	2015	Jun	Sinking Fund			4,165,000	0	2,330,000	1,835,000
011831X33	5.500%	2015	Dec	Sinking Fund			4,295,000	0	2,405,000	1,890,000
011831X33	5.500%	2016	Jun	Sinking Fund			4,410,000	0	2,470,000	1,940,000
011831X33	5.500%	2016	Dec	Sinking Fund			4,550,000	0	2,555,000	1,995,000
011831X33	5.500%	2017	Jun	Sinking Fund			4,665,000	0	2,615,000	2,050,000
011831X33	5.500%	2017	Dec	Term Maturity			4,815,000	0	2,690,000	2,125,000
						E97A1 Total	**$110,000,000**	**$13,640,000**	**$55,220,000**	**$41,140,000**

E97A2 **Mortgage Revenue Bonds, 1997 Series A2** — Fund: **481** Bond Yield: **5.530%** — Indenture: **8/15/1996** Delivery: **12/4/1997** Dated: **11/1/1997** — *S and P* AAA, *Moodys* Aaa, *Fitch* AAA

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X41	5.750%	2018	Jun	Sinking Fund		AMT	2,255,000	0	1,205,000	1,050,000
011831X41	5.750%	2018	Dec	Sinking Fund		AMT	2,320,000	0	1,235,000	1,085,000
011831X41	5.750%	2019	Jun	Sinking Fund		AMT	2,385,000	0	1,265,000	1,120,000
011831X41	5.750%	2019	Dec	Sinking Fund		AMT	2,455,000	0	1,305,000	1,150,000
011831X41	5.750%	2020	Jun	Sinking Fund		AMT	2,530,000	0	1,340,000	1,190,000
011831X41	5.750%	2020	Dec	Sinking Fund		AMT	2,605,000	0	1,380,000	1,225,000
011831X41	5.750%	2021	Jun	Sinking Fund		AMT	2,680,000	0	1,425,000	1,255,000
011831X41	5.750%	2021	Dec	Sinking Fund		AMT	2,755,000	0	1,460,000	1,295,000
011831X41	5.750%	2022	Jun	Sinking Fund		AMT	2,835,000	0	1,505,000	1,330,000
011831X41	5.750%	2022	Dec	Sinking Fund		AMT	2,920,000	0	1,550,000	1,370,000
011831X41	5.750%	2023	Jun	Sinking Fund		AMT	3,000,000	0	1,590,000	1,410,000
011831X41	5.750%	2023	Dec	Sinking Fund		AMT	3,085,000	0	1,635,000	1,450,000
011831X41	5.750%	2024	Jun	Term Maturity		AMT	3,175,000	0	1,680,000	1,495,000
011831X74	5.750%	2024	Dec	Serial Maturity		AMT	3,500,000	0	1,845,000	1,655,000
011831X58	6.000%	2025	Jun	Capital Appreciation		AMT	646,407	0	0	646,407
011831X58	6.000%	2025	Dec	Capital Appreciation		AMT	627,039	0	0	627,039
011831X58	6.000%	2026	Jun	Capital Appreciation		AMT	608,639	0	0	608,639
011831X58	6.000%	2026	Dec	Capital Appreciation		AMT	590,724	0	0	590,724
011831X58	6.000%	2027	Jun	Capital Appreciation		AMT	572,809	0	0	572,809
011831X58	6.000%	2027	Dec	Capital Appreciation		AMT	555,862	0	0	555,862
011831X58	6.000%	2028	Jun	Capital Appreciation		AMT	539,399	0	0	539,399
011831X58	6.000%	2028	Dec	Capital Appreciation		AMT	523,420	0	0	523,420
011831X58	6.000%	2029	Jun	Capital Appreciation		AMT	507,442	0	0	507,442
011831X58	6.000%	2029	Dec	Capital Appreciation		AMT	492,431	0	0	492,431
011831X58	6.000%	2030	Jun	Capital Appreciation		AMT	477,905	0	0	477,905
011831X58	6.000%	2030	Dec	Capital Appreciation		AMT	463,379	0	0	463,379
011831X58	6.000%	2031	Jun	Capital Appreciation		AMT	449,338	0	0	449,338
011831X58	6.000%	2031	Dec	Capital Appreciation		AMT	436,264	0	0	436,264
011831X58	6.000%	2032	Jun	Capital Appreciation		AMT	423,191	0	0	423,191
011831X58	6.000%	2032	Dec	Capital Appreciation		AMT	410,117	0	0	410,117
011831X58	6.000%	2033	Jun	Capital Appreciation		AMT	398,012	0	0	398,012
011831X58	6.000%	2033	Dec	Capital Appreciation		AMT	385,907	0	0	385,907
011831X58	6.000%	2034	Jun	Capital Appreciation		AMT	374,287	0	0	374,287
011831X58	6.000%	2034	Dec	Capital Appreciation		AMT	362,666	0	0	362,666
011831X58	6.000%	2035	Jun	Capital Appreciation		AMT	351,529	0	0	351,529
011831X58	6.000%	2035	Dec	Capital Appreciation		AMT	340,877	0	0	340,877
011831X58	6.000%	2036	Jun	Capital Appreciation		AMT	330,709	0	0	330,709

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			Fund: **481**	Bond Yield: **5.530%**	Indenture: **8/15/1996**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA* / *Aaa*	*AAA*
011831X58	6.000%	2036	Dec	Capital Appreciation		AMT	320,540	0	0	320,540
011831X58	6.000%	2037	Jun	Capital Appreciation		AMT	310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$20,420,000**	**$29,579,750**
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**			Fund: **482**	Bond Yield: **5.206%**	Indenture: **8/15/1996**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA* / *Aaa*	*AAA*
0118315E0	3.800%	1998	Dec	Serial Maturity			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial Maturity			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial Maturity			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial Maturity			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial Maturity			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial Maturity			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial Maturity			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial Maturity			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial Maturity			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial Maturity			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial Maturity			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial Maturity			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial Maturity			285,000	0	75,000	210,000
0118315T7	4.550%	2005	Jun	Serial Maturity			295,000	0	80,000	215,000
0118315U4	4.550%	2005	Dec	Serial Maturity			305,000	0	85,000	220,000
0118315V2	4.650%	2006	Jun	Serial Maturity			315,000	0	85,000	230,000
0118315W0	4.650%	2006	Dec	Serial Maturity			325,000	0	85,000	240,000
0118315X8	4.700%	2007	Jun	Serial Maturity			335,000	0	90,000	245,000
0118315Y6	4.700%	2007	Dec	Serial Maturity			345,000	0	90,000	255,000
0118315Z3	4.750%	2008	Jun	Serial Maturity			355,000	0	95,000	260,000
0118316A7	4.750%	2008	Dec	Serial Maturity			670,000	0	180,000	490,000
0118316B5	4.800%	2009	Jun	Serial Maturity			1,455,000	0	385,000	1,070,000
0118316C3	4.800%	2009	Dec	Serial Maturity			1,490,000	0	390,000	1,100,000
0118316D1	4.900%	2010	Jun	Serial Maturity			1,525,000	0	400,000	1,125,000
0118316E9	4.900%	2010	Dec	Serial Maturity			1,565,000	0	415,000	1,150,000
0118316F6	5.000%	2011	Jun	Serial Maturity			1,605,000	0	425,000	1,180,000
0118316G4	5.000%	2011	Dec	Serial Maturity			1,645,000	0	430,000	1,215,000
0118316H2	5.100%	2012	Jun	Serial Maturity			1,685,000	0	445,000	1,240,000
0118316J8	5.100%	2012	Dec	Serial Maturity			1,730,000	0	455,000	1,275,000
0118316Q2	5.150%	2013	Jun	Serial Maturity			1,775,000	0	470,000	1,305,000
0118316R0	5.150%	2013	Dec	Serial Maturity			1,825,000	0	480,000	1,345,000
0118316K5	5.300%	2014	Jun	Sinking Fund			1,875,000	0	495,000	1,380,000
0118316K5	5.300%	2014	Dec	Sinking Fund			1,925,000	0	510,000	1,415,000
0118316K5	5.300%	2015	Jun	Sinking Fund			1,975,000	0	520,000	1,455,000
0118316K5	5.300%	2015	Dec	Sinking Fund			2,025,000	0	535,000	1,490,000
0118316K5	5.300%	2016	Jun	Sinking Fund			2,075,000	0	545,000	1,530,000
0118316K5	5.300%	2016	Dec	Sinking Fund			2,125,000	0	560,000	1,565,000
0118316K5	5.300%	2017	Jun	Sinking Fund			2,175,000	0	575,000	1,600,000
0118316K5	5.300%	2017	Dec	Term Maturity			2,225,000	0	585,000	1,640,000
						E98A1 Total	**$38,525,000**	**$2,300,000**	**$9,780,000**	**$26,445,000**
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**			Fund: **482**	Bond Yield: **5.206%**	Indenture: **8/15/1996**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA* / *Aaa*	*AAA*
0118316L3	4.850%	2018	Jun	Sinking Fund		AMT	2,125,000	0	1,360,000	765,000
0118316L3	4.850%	2018	Dec	Sinking Fund		AMT	2,175,000	0	1,375,000	800,000
0118316L3	4.850%	2019	Jun	Sinking Fund		AMT	2,225,000	0	1,405,000	820,000
0118316L3	4.850%	2019	Dec	Term Maturity		AMT	2,280,000	0	1,430,000	850,000
0118316M1	5.300%	2020	Jun	Sinking Fund		AMT	600,000	0	0	600,000
0118316M1	5.300%	2020	Dec	Sinking Fund		AMT	615,000	0	0	615,000
0118316M1	5.300%	2021	Jun	Sinking Fund		AMT	630,000	0	0	630,000
0118316M1	5.300%	2021	Dec	Sinking Fund		AMT	650,000	0	0	650,000
0118316M1	5.300%	2022	Jun	Sinking Fund		AMT	665,000	0	0	665,000
0118316M1	5.300%	2022	Dec	Sinking Fund		AMT	685,000	0	0	685,000
0118316M1	5.300%	2023	Jun	Sinking Fund		AMT	700,000	0	0	700,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**			Fund: **482**	Bond Yield: **5.206%**	Indenture: **8/15/1996**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
0118316M1	5.300%	2023	Dec	Sinking Fund		AMT	720,000	0	0	720,000
0118316M1	5.300%	2024	Jun	Sinking Fund		AMT	740,000	0	0	740,000
0118316M1	5.300%	2024	Dec	Sinking Fund		AMT	755,000	0	0	755,000
0118316M1	5.300%	2025	Jun	Sinking Fund		AMT	780,000	0	0	780,000
0118316M1	5.300%	2025	Dec	Sinking Fund		AMT	800,000	0	0	800,000
0118316M1	5.300%	2026	Jun	Sinking Fund		AMT	820,000	0	0	820,000
0118316M1	5.300%	2026	Dec	Term Maturity		AMT	840,000	0	0	840,000
0118316P4	5.400%	2035	Dec	Term Maturity		AMT	12,670,000	0	12,670,000	0
						E98A2 Total	**$31,475,000**	**$0**	**$18,240,000**	**$13,235,000**
E99A1	**Mortgage Revenue Bonds, 1999 Series A1**			Fund: **483**	Bond Yield: **5.978%**	Indenture: **8/15/1996**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* / *AAA*
011832CA8	5.800%	2012	Jun	Sinking Fund			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinking Fund			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinking Fund			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term Maturity			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinking Fund			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinking Fund			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term Maturity			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			Fund: **483**	Bond Yield: **5.978%**	Indenture: **8/15/1996**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* / *AAA*
011832CS9	5.330%	2001	Dec	Sinking Fund		AMT	350,000	350,000	0	0
011832CC4	4.500%	2001	Dec	Serial Maturity		AMT	955,000	955,000	0	0
011832CS9	5.330%	2002	Jun	Sinking Fund		AMT	360,000	360,000	0	0
011832CD2	4.700%	2002	Dec	Serial Maturity		AMT	1,980,000	1,980,000	0	0
011832CS9	5.330%	2002	Dec	Sinking Fund		AMT	370,000	360,000	10,000	0
011832CS9	5.330%	2003	Jun	Sinking Fund		AMT	380,000	275,000	105,000	0
011832CE0	4.850%	2003	Dec	Serial Maturity		AMT	2,075,000	2,015,000	60,000	0
011832CS9	5.330%	2003	Dec	Sinking Fund		AMT	390,000	255,000	135,000	0
011832CS9	5.330%	2004	Jun	Sinking Fund		AMT	400,000	230,000	170,000	0
011832CF7	5.000%	2004	Dec	Serial Maturity		AMT	2,180,000	0	65,000	2,115,000
011832CS9	5.330%	2004	Dec	Sinking Fund		AMT	410,000	0	205,000	205,000
011832CS9	5.330%	2005	Jun	Sinking Fund		AMT	425,000	0	215,000	210,000
011832CG5	5.150%	2005	Dec	Serial Maturity		AMT	2,290,000	0	70,000	2,220,000
011832CS9	5.330%	2005	Dec	Sinking Fund		AMT	435,000	0	215,000	220,000
011832CS9	5.330%	2006	Jun	Sinking Fund		AMT	450,000	0	220,000	230,000
011832CS9	5.330%	2006	Dec	Sinking Fund		AMT	465,000	0	225,000	240,000
011832CH3	5.250%	2006	Dec	Serial Maturity		AMT	2,405,000	0	70,000	2,335,000
011832CS9	5.330%	2007	Jun	Sinking Fund		AMT	475,000	0	230,000	245,000
011832CS9	5.330%	2007	Dec	Sinking Fund		AMT	490,000	0	240,000	250,000
011832CJ9	5.350%	2007	Dec	Serial Maturity		AMT	2,535,000	0	75,000	2,460,000
011832CS9	5.330%	2008	Jun	Sinking Fund		AMT	505,000	0	240,000	265,000
011832CS9	5.330%	2008	Dec	Sinking Fund		AMT	515,000	0	245,000	270,000
011832CK6	5.450%	2008	Dec	Serial Maturity		AMT	2,670,000	0	80,000	2,590,000
011832CS9	5.330%	2009	Jun	Sinking Fund		AMT	530,000	0	250,000	280,000
011832CS9	5.330%	2009	Dec	Sinking Fund		AMT	545,000	0	260,000	285,000
011832CL4	5.550%	2009	Dec	Serial Maturity		AMT	2,820,000	0	85,000	2,735,000
011832CS9	5.330%	2010	Jun	Sinking Fund		AMT	560,000	0	270,000	290,000
011832CS9	5.330%	2010	Dec	Sinking Fund		AMT	580,000	0	280,000	300,000
011832CM2	5.650%	2010	Dec	Serial Maturity		AMT	2,980,000	0	90,000	2,890,000
011832CS9	5.330%	2011	Jun	Sinking Fund		AMT	590,000	0	280,000	310,000
011832CS9	5.330%	2011	Dec	Sinking Fund		AMT	615,000	0	290,000	325,000
011832CN0	5.750%	2011	Dec	Serial Maturity		AMT	3,145,000	0	95,000	3,050,000
011832CS9	5.330%	2012	Jun	Sinking Fund		AMT	635,000	0	305,000	330,000
011832CS9	5.330%	2012	Dec	Sinking Fund		AMT	655,000	0	315,000	340,000
011832CS9	5.330%	2013	Jun	Sinking Fund		AMT	665,000	0	315,000	350,000
011832CS9	5.330%	2013	Dec	Sinking Fund		AMT	685,000	0	325,000	360,000
011832CS9	5.330%	2014	Jun	Sinking Fund		AMT	705,000	0	340,000	365,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* *Fitch*
E99A2 **Mortgage Revenue Bonds, 1999 Series A2**				Fund: **483**	Bond Yield: **5.978%**		Indenture: **8/15/1996**	Delivery: **11/17/1999** Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CS9	5.330%	2014	Dec	Sinking Fund		AMT	725,000	0	350,000	375,000
011832CS9	5.330%	2015	Jun	Sinking Fund		AMT	745,000	0	355,000	390,000
011832CQ3	6.200%	2015	Jun	Sinking Fund		AMT	1,070,000	0	30,000	1,040,000
011832CS9	5.330%	2015	Dec	Sinking Fund		AMT	770,000	0	370,000	400,000
011832CQ3	6.200%	2015	Dec	Sinking Fund		AMT	2,005,000	0	60,000	1,945,000
011832CQ3	6.200%	2016	Jun	Sinking Fund		AMT	2,065,000	0	60,000	2,005,000
011832CS9	5.330%	2016	Jun	Sinking Fund		AMT	795,000	0	380,000	415,000
011832CS9	5.330%	2016	Dec	Sinking Fund		AMT	815,000	0	390,000	425,000
011832CQ3	6.200%	2016	Dec	Sinking Fund		AMT	2,130,000	0	65,000	2,065,000
011832CS9	5.330%	2017	Jun	Sinking Fund		AMT	835,000	0	395,000	440,000
011832CQ3	6.200%	2017	Jun	Sinking Fund		AMT	2,200,000	0	65,000	2,135,000
011832CQ3	6.200%	2017	Dec	Sinking Fund		AMT	2,270,000	0	70,000	2,200,000
011832CS9	5.330%	2017	Dec	Sinking Fund		AMT	860,000	0	415,000	445,000
011832CQ3	6.200%	2018	Jun	Sinking Fund		AMT	2,340,000	0	70,000	2,270,000
011832CS9	5.330%	2018	Jun	Sinking Fund		AMT	885,000	0	425,000	460,000
011832CQ3	6.200%	2018	Dec	Sinking Fund		AMT	2,410,000	0	70,000	2,340,000
011832CS9	5.330%	2018	Dec	Sinking Fund		AMT	910,000	0	435,000	475,000
011832CQ3	6.200%	2019	Jun	Sinking Fund		AMT	2,490,000	0	75,000	2,415,000
011832CS9	5.330%	2019	Jun	Sinking Fund		AMT	935,000	0	445,000	490,000
011832CQ3	6.200%	2019	Dec	Sinking Fund		AMT	2,560,000	0	75,000	2,485,000
011832CS9	5.330%	2019	Dec	Sinking Fund		AMT	970,000	0	460,000	510,000
011832CQ3	6.200%	2020	Jun	Sinking Fund		AMT	2,640,000	0	80,000	2,560,000
011832CS9	5.330%	2020	Jun	Sinking Fund		AMT	995,000	0	470,000	525,000
011832CS9	5.330%	2020	Dec	Sinking Fund		AMT	1,020,000	0	495,000	525,000
011832CQ3	6.200%	2020	Dec	Sinking Fund		AMT	2,725,000	0	80,000	2,645,000
011832CS9	5.330%	2021	Jun	Sinking Fund		AMT	1,050,000	0	500,000	550,000
011832CP5	6.200%	2021	Jun	Serial Maturity		AMT	815,000	0	25,000	790,000
011832CQ3	6.200%	2021	Jun	Sinking Fund		AMT	1,995,000	0	60,000	1,935,000
011832CS9	5.330%	2021	Dec	Sinking Fund		AMT	1,080,000	0	515,000	565,000
011832CQ3	6.200%	2021	Dec	Term Maturity		AMT	2,900,000	0	85,000	2,815,000
011832CS9	5.330%	2022	Jun	Sinking Fund		AMT	1,105,000	0	530,000	575,000
011832CR1	6.125%	2022	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Dec	Sinking Fund		AMT	1,140,000	0	545,000	595,000
011832CR1	6.125%	2022	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000
011832CS9	5.330%	2023	Jun	Sinking Fund		AMT	1,170,000	0	565,000	605,000
011832CR1	6.125%	2023	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000
011832CS9	5.330%	2023	Dec	Sinking Fund		AMT	1,200,000	0	575,000	625,000
011832CR1	6.125%	2023	Dec	Sinking Fund		AMT	3,285,000	0	0	3,285,000
011832CS9	5.330%	2024	Jun	Sinking Fund		AMT	1,240,000	0	595,000	645,000
011832CR1	6.125%	2024	Jun	Sinking Fund		AMT	3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Dec	Sinking Fund		AMT	1,270,000	0	605,000	665,000
011832CR1	6.125%	2024	Dec	Sinking Fund		AMT	3,490,000	0	0	3,490,000
011832CR1	6.125%	2025	Jun	Sinking Fund		AMT	3,605,000	0	0	3,605,000
011832CS9	5.330%	2025	Jun	Sinking Fund		AMT	1,300,000	0	620,000	680,000
011832CS9	5.330%	2025	Dec	Sinking Fund		AMT	1,340,000	0	640,000	700,000
011832CR1	6.125%	2025	Dec	Sinking Fund		AMT	3,715,000	0	0	3,715,000
011832CR1	6.125%	2026	Jun	Sinking Fund		AMT	3,830,000	0	0	3,830,000
011832CS9	5.330%	2026	Jun	Sinking Fund		AMT	1,375,000	0	655,000	720,000
011832CR1	6.125%	2026	Dec	Sinking Fund		AMT	3,955,000	0	0	3,955,000
011832CS9	5.330%	2026	Dec	Sinking Fund		AMT	1,410,000	0	675,000	735,000
011832CR1	6.125%	2027	Jun	Sinking Fund		AMT	4,080,000	0	0	4,080,000
011832CS9	5.330%	2027	Jun	Sinking Fund		AMT	1,450,000	0	690,000	760,000
011832CS9	5.330%	2027	Dec	Sinking Fund		AMT	1,495,000	0	715,000	780,000
011832CR1	6.125%	2027	Dec	Term Maturity		AMT	3,300,000	0	0	3,300,000
011832CT7	6.250%	2027	Dec	Sinking Fund		AMT	900,000	0	590,000	310,000
011832CT7	6.250%	2028	Jun	Sinking Fund		AMT	4,330,000	0	2,830,000	1,500,000
011832CS9	5.330%	2028	Jun	Sinking Fund		AMT	1,540,000	0	740,000	800,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			Dates	S and P / Moodys	Fitch
E99A2 Mortgage Revenue Bonds, 1999 Series A2				Fund: **483**	Bond Yield: **5.978%**	Indenture: **8/15/1996**	Delivery: **11/17/1999**	Dated: **10/15/1999**	AAA / Aaa	AAA
011832CT7	6.250%	2028	Dec	Sinking Fund		AMT	4,465,000	0	2,915,000	1,550,000
011832CS9	5.330%	2028	Dec	Sinking Fund		AMT	1,580,000	0	760,000	820,000
011832CS9	5.330%	2029	Jun	Sinking Fund		AMT	1,625,000	0	775,000	850,000
011832CT7	6.250%	2029	Jun	Sinking Fund		AMT	4,605,000	0	3,010,000	1,595,000
011832CS9	5.330%	2029	Dec	Sinking Fund		AMT	1,680,000	0	800,000	880,000
011832CT7	6.250%	2029	Dec	Sinking Fund		AMT	4,740,000	0	3,100,000	1,640,000
011832CS9	5.330%	2030	Jun	Sinking Fund		AMT	1,730,000	0	830,000	900,000
011832CT7	6.250%	2030	Jun	Sinking Fund		AMT	4,890,000	0	3,195,000	1,695,000
011832CS9	5.330%	2030	Dec	Term Maturity		AMT	1,775,000	0	845,000	930,000
011832CT7	6.250%	2030	Dec	Sinking Fund		AMT	5,050,000	0	3,300,000	1,750,000
011832CT7	6.250%	2031	Jun	Term Maturity		AMT	7,030,000	0	4,600,000	2,430,000
						E99A2 Total	**$188,560,000**	**$6,780,000**	**$49,445,000**	**$132,335,000**
E001A Mortgage Revenue Bonds, 2000 Series A				Fund: **484**	Bond Yield: **5.929%**	Indenture: **8/15/1996**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA / Aaa	AAA
011832KY7	5.900%	2031	Jun	Sinking Fund			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinking Fund			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinking Fund			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinking Fund			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinking Fund			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinking Fund			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinking Fund			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinking Fund			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinking Fund			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinking Fund			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinking Fund			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term Maturity			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term Maturity			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term Maturity			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001B Mortgage Revenue Bonds, 2000 Series B				Fund: **484**	Bond Yield: **5.929%**	Indenture: **8/15/1996**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA / Aaa	AAA
011832LB6	5.450%	2008	Jun	Sinking Fund			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinking Fund			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinking Fund			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinking Fund			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinking Fund			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinking Fund			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinking Fund			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinking Fund			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinking Fund			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinking Fund			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term Maturity			410,000	0	0	410,000
						E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**
E001C Mortgage Revenue Bonds, 2000 Series C				Fund: **484**	Bond Yield: **5.929%**	Indenture: **8/15/1996**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA / Aaa	AAA
011832LN0	4.700%	2002	Dec	Serial Maturity		AMT	205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial Maturity		AMT	430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial Maturity		AMT	455,000	0	0	455,000
011832LD2	4.850%	2005	Dec	Serial Maturity		AMT	480,000	0	0	480,000
011832LQ3	4.900%	2006	Dec	Serial Maturity		AMT	500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial Maturity		AMT	520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial Maturity		AMT	515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial Maturity		AMT	585,000	0	0	585,000
011832LS9	5.100%	2010	Dec	Serial Maturity		AMT	620,000	0	0	620,000
011832LH3	5.875%	2020	Dec	Term Maturity		AMT	4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinking Fund		AMT	1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinking Fund		AMT	1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinking Fund		AMT	1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000

FTHB Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate** *Dates* *S and P* *Moodys* *Fitch*

E001C Mortgage Revenue Bonds, 2000 Series C Fund: **484** Bond Yield: **5.929%** Indenture: **8/15/1996** Delivery: **11/14/2000** Dated: **11/1/2000** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832LG5	5.900%	2023	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinking Fund		AMT	2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinking Fund		AMT	2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinking Fund		AMT	2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinking Fund		AMT	2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinking Fund		AMT	2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinking Fund		AMT	2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinking Fund		AMT	2,615,000	0	0	2,615,000
011832LJ9	5.800%	2027	Dec	Sinking Fund		AMT	1,720,000	0	180,000	1,540,000
011832LG5	5.900%	2027	Dec	Term Maturity		AMT	1,110,000	0	0	1,110,000
011832LJ9	5.800%	2028	Jun	Sinking Fund		AMT	3,030,000	0	310,000	2,720,000
011832LJ9	5.800%	2028	Dec	Sinking Fund		AMT	3,115,000	0	320,000	2,795,000
011832LJ9	5.800%	2029	Jun	Term Maturity		AMT	3,200,000	0	330,000	2,870,000
011832LX9	6.000%	2031	Dec	Term Maturity		AMT	15,235,000	0	15,235,000	0
011832LU4	6.000%	2032	Jun	Term Maturity		AMT	3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$635,000**	**$24,805,000**	**$43,345,000**

E011A Mortgage Revenue Bonds, 2001 Series A Fund: **485** Bond Yield: **5.211%** Indenture: **8/15/1996** Delivery: **10/17/2001** Dated: **10/1/2001** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832NN8	4.400%	2002	Jun	Sinking Fund			40,000	40,000	0	0
011832NN8	4.400%	2002	Dec	Sinking Fund			155,000	155,000	0	0
011832NA6	2.500%	2002	Dec	Serial Maturity			295,000	295,000	0	0
011832NN8	4.400%	2003	Jun	Sinking Fund			160,000	150,000	10,000	0
011832NB4	2.700%	2003	Dec	Serial Maturity			480,000	470,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinking Fund			160,000	145,000	15,000	0
011832NN8	4.400%	2004	Jun	Sinking Fund			165,000	140,000	25,000	0
011832NC2	3.050%	2004	Dec	Serial Maturity			500,000	0	10,000	490,000
011832NN8	4.400%	2004	Dec	Sinking Fund			165,000	0	35,000	130,000
011832NN8	4.400%	2005	Jun	Sinking Fund			170,000	0	40,000	130,000
011832NN8	4.400%	2005	Dec	Sinking Fund			175,000	0	45,000	130,000
011832ND0	3.250%	2005	Dec	Serial Maturity			515,000	0	10,000	505,000
011832NN8	4.400%	2006	Jun	Sinking Fund			175,000	0	45,000	130,000
011832NN8	4.400%	2006	Dec	Sinking Fund			180,000	0	45,000	135,000
011832NE8	3.500%	2006	Dec	Serial Maturity			545,000	0	10,000	535,000
011832NN8	4.400%	2007	Jun	Sinking Fund			185,000	0	45,000	140,000
011832NN8	4.400%	2007	Dec	Sinking Fund			190,000	0	45,000	145,000
011832NF5	3.700%	2007	Dec	Serial Maturity			560,000	0	10,000	550,000
011832NN8	4.400%	2008	Jun	Sinking Fund			195,000	0	45,000	150,000
011832NN8	4.400%	2008	Dec	Sinking Fund			195,000	0	45,000	150,000
011832NG3	3.900%	2008	Dec	Serial Maturity			585,000	0	10,000	575,000
011832NN8	4.400%	2009	Jun	Sinking Fund			205,000	0	45,000	160,000
011832NN8	4.400%	2009	Dec	Sinking Fund			205,000	0	45,000	160,000
011832NH1	4.000%	2009	Dec	Serial Maturity			610,000	0	10,000	600,000
011832NN8	4.400%	2010	Jun	Sinking Fund			210,000	0	45,000	165,000
011832NJ7	4.150%	2010	Dec	Serial Maturity			640,000	0	10,000	630,000
011832NN8	4.400%	2010	Dec	Sinking Fund			215,000	0	45,000	170,000
011832NN8	4.400%	2011	Jun	Sinking Fund			220,000	0	45,000	175,000
011832NN8	4.400%	2011	Dec	Sinking Fund			225,000	0	45,000	180,000
011832NK4	4.250%	2011	Dec	Serial Maturity			670,000	0	10,000	660,000
011832NL2	5.200%	2012	Jun	Sinking Fund			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinking Fund			230,000	0	45,000	185,000
011832NN8	4.400%	2012	Dec	Sinking Fund			235,000	0	45,000	190,000
011832NL2	5.200%	2012	Dec	Sinking Fund			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinking Fund			240,000	0	50,000	190,000
011832NL2	5.200%	2013	Jun	Sinking Fund			365,000	0	5,000	360,000
011832NL2	5.200%	2013	Dec	Sinking Fund			370,000	0	5,000	365,000
011832NN8	4.400%	2013	Dec	Sinking Fund			250,000	0	60,000	190,000

FTHB Mortgage Revenue Bonds (TE) — **Tax-Exempt** **Corporate**

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E011A **Mortgage Revenue Bonds, 2001 Series A** — Fund: **485** Bond Yield: **5.211%** Indenture: **8/15/1996** Delivery: **10/17/2001** Dated: **10/1/2001** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832NN8	4.400%	2014	Jun	Sinking Fund			260,000	0	60,000	200,000
011832NL2	5.200%	2014	Jun	Sinking Fund			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinking Fund			265,000	0	60,000	205,000
011832NL2	5.200%	2014	Dec	Sinking Fund			390,000	0	5,000	385,000
011832NL2	5.200%	2015	Jun	Sinking Fund			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Jun	Sinking Fund			270,000	0	60,000	210,000
011832NN8	4.400%	2015	Dec	Sinking Fund			280,000	0	65,000	215,000
011832NL2	5.200%	2015	Dec	Sinking Fund			410,000	0	5,000	405,000
011832NN8	4.400%	2016	Jun	Sinking Fund			285,000	0	65,000	220,000
011832NL2	5.200%	2016	Jun	Sinking Fund			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Dec	Sinking Fund			290,000	0	65,000	225,000
011832NL2	5.200%	2016	Dec	Sinking Fund			435,000	0	5,000	430,000
011832NN8	4.400%	2017	Jun	Sinking Fund			295,000	0	65,000	230,000
011832NL2	5.200%	2017	Jun	Sinking Fund			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Dec	Sinking Fund			305,000	0	65,000	240,000
011832NL2	5.200%	2017	Dec	Sinking Fund			455,000	0	5,000	450,000
011832NN8	4.400%	2018	Jun	Sinking Fund			315,000	0	70,000	245,000
011832NL2	5.200%	2018	Jun	Sinking Fund			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Dec	Sinking Fund			320,000	0	70,000	250,000
011832NL2	5.200%	2018	Dec	Sinking Fund			480,000	0	10,000	470,000
011832NN8	4.400%	2019	Jun	Sinking Fund			330,000	0	70,000	260,000
011832NL2	5.200%	2019	Jun	Sinking Fund			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Dec	Sinking Fund			335,000	0	70,000	265,000
011832NL2	5.200%	2019	Dec	Sinking Fund			505,000	0	10,000	495,000
011832NN8	4.400%	2020	Jun	Sinking Fund			350,000	0	80,000	270,000
011832NL2	5.200%	2020	Jun	Sinking Fund			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Dec	Sinking Fund			215,000	0	45,000	170,000
011832NL2	5.200%	2020	Dec	Sinking Fund			325,000	0	5,000	320,000
011832NN8	4.400%	2021	Jun	Sinking Fund			150,000	0	35,000	115,000
011832NL2	5.200%	2021	Jun	Term Maturity			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Dec	Sinking Fund			155,000	0	35,000	120,000
011832NM0	5.300%	2021	Dec	Sinking Fund			130,000	0	0	130,000
011832NZ1	5.300%	2021	Dec	Sinking Fund			105,000	0	0	105,000
011832NN8	4.400%	2022	Jun	Sinking Fund			160,000	0	35,000	125,000
011832NM0	5.300%	2022	Jun	Sinking Fund			130,000	0	0	130,000
011832NZ1	5.300%	2022	Jun	Sinking Fund			110,000	0	0	110,000
011832NN8	4.400%	2022	Dec	Sinking Fund			170,000	0	40,000	130,000
011832NM0	5.300%	2022	Dec	Sinking Fund			135,000	0	0	135,000
011832NZ1	5.300%	2022	Dec	Sinking Fund			110,000	0	0	110,000
011832NN8	4.400%	2023	Jun	Sinking Fund			170,000	0	40,000	130,000
011832NM0	5.300%	2023	Jun	Sinking Fund			140,000	0	0	140,000
011832NZ1	5.300%	2023	Jun	Sinking Fund			115,000	0	0	115,000
011832NN8	4.400%	2023	Dec	Sinking Fund			175,000	0	45,000	130,000
011832NM0	5.300%	2023	Dec	Sinking Fund			140,000	0	0	140,000
011832NZ1	5.300%	2023	Dec	Sinking Fund			120,000	0	0	120,000
011832NM0	5.300%	2024	Jun	Sinking Fund			145,000	0	0	145,000
011832NN8	4.400%	2024	Jun	Sinking Fund			175,000	0	45,000	130,000
011832NZ1	5.300%	2024	Jun	Sinking Fund			125,000	0	0	125,000
011832NM0	5.300%	2024	Dec	Sinking Fund			150,000	0	0	150,000
011832NN8	4.400%	2024	Dec	Sinking Fund			185,000	0	45,000	140,000
011832NZ1	5.300%	2024	Dec	Sinking Fund			125,000	0	0	125,000
011832NM0	5.300%	2025	Jun	Sinking Fund			150,000	0	0	150,000
011832NN8	4.400%	2025	Jun	Sinking Fund			190,000	0	45,000	145,000
011832NZ1	5.300%	2025	Jun	Sinking Fund			130,000	0	0	130,000
011832NM0	5.300%	2025	Dec	Sinking Fund			160,000	0	0	160,000
011832NN8	4.400%	2025	Dec	Sinking Fund			195,000	0	45,000	150,000
011832NZ1	5.300%	2025	Dec	Sinking Fund			130,000	0	0	130,000

FTHB Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate** *Dates* *S and P* *Moodys* *Fitch*

E011A Mortgage Revenue Bonds, 2001 Series A Fund: **485** Bond Yield: **5.211%** Indenture: **8/15/1996** Delivery: **10/17/2001** Dated: **10/1/2001** *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832NM0	5.300%	2026	Jun	Sinking Fund			165,000	0	0	165,000
	011832NN8	4.400%	2026	Jun	Sinking Fund			195,000	0	45,000	150,000
	011832NZ1	5.300%	2026	Jun	Sinking Fund			135,000	0	0	135,000
	011832NN8	4.400%	2026	Dec	Sinking Fund			205,000	0	45,000	160,000
	011832NM0	5.300%	2026	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NZ1	5.300%	2026	Dec	Sinking Fund			140,000	0	0	140,000
	011832NN8	4.400%	2027	Jun	Sinking Fund			210,000	0	45,000	165,000
	011832NZ1	5.300%	2027	Jun	Sinking Fund			145,000	0	5,000	140,000
	011832NM0	5.300%	2027	Jun	Sinking Fund			170,000	0	5,000	165,000
	011832NM0	5.300%	2027	Dec	Sinking Fund			175,000	0	5,000	170,000
	011832NN8	4.400%	2027	Dec	Sinking Fund			220,000	0	45,000	175,000
	011832NZ1	5.300%	2027	Dec	Sinking Fund			145,000	0	5,000	140,000
	011832NN8	4.400%	2028	Jun	Sinking Fund			225,000	0	45,000	180,000
	011832NM0	5.300%	2028	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NZ1	5.300%	2028	Jun	Sinking Fund			150,000	0	5,000	145,000
	011832NN8	4.400%	2028	Dec	Sinking Fund			230,000	0	45,000	185,000
	011832NM0	5.300%	2028	Dec	Sinking Fund			185,000	0	5,000	180,000
	011832NZ1	5.300%	2028	Dec	Sinking Fund			155,000	0	5,000	150,000
	011832NN8	4.400%	2029	Jun	Sinking Fund			235,000	0	45,000	190,000
	011832NZ1	5.300%	2029	Jun	Sinking Fund			160,000	0	5,000	155,000
	011832NM0	5.300%	2029	Jun	Sinking Fund			190,000	0	5,000	185,000
	011832NN8	4.400%	2029	Dec	Sinking Fund			240,000	0	50,000	190,000
	011832NZ1	5.300%	2029	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NM0	5.300%	2029	Dec	Sinking Fund			195,000	0	5,000	190,000
	011832NM0	5.300%	2030	Jun	Sinking Fund			210,000	0	5,000	205,000
	011832NN8	4.400%	2030	Jun	Sinking Fund			260,000	0	60,000	200,000
	011832NZ1	5.300%	2030	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NZ1	5.300%	2030	Dec	Term Maturity			165,000	0	5,000	160,000
	011832NM0	5.300%	2030	Dec	Sinking Fund			205,000	0	5,000	200,000
	011832NN8	4.400%	2030	Dec	Sinking Fund			250,000	0	50,000	200,000
	011832NM0	5.300%	2031	Jun	Term Maturity			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Jun	Sinking Fund			255,000	0	50,000	205,000
	011832NN8	4.400%	2031	Dec	Term Maturity			540,000	0	115,000	425,000
							E011A Total	**$32,740,000**	**$1,395,000**	**$3,170,000**	**$28,175,000**

E011B Mortgage Revenue Bonds, 2001 Series B Fund: **485** Bond Yield: **5.211%** Indenture: **8/15/1996** Delivery: **10/17/2001** Dated: **10/1/2001** *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B2	011832NS7	4.000%	2007	Dec	Serial Maturity		AMT	60,000	0	0	60,000
B2	011832NT5	4.150%	2008	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial Maturity		AMT	1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial Maturity		AMT	1,490,000	0	0	1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinking Fund		AMT	30,000	0	0	30,000
B1	011832PA4	5.230%	2013	Dec	Sinking Fund		AMT	265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial Maturity		AMT	1,275,000	0	0	1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B1	011832NP3	5.300%	2014	Jun	Sinking Fund		AMT	80,000	0	0	80,000
B1	011832NP3	5.300%	2014	Dec	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832PA4	5.230%	2014	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B1	011832PA4	5.230%	2015	Jun	Sinking Fund		AMT	775,000	0	0	775,000
B1	011832NP3	5.300%	2015	Jun	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832NP3	5.300%	2015	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2015	Dec	Sinking Fund		AMT	790,000	0	0	790,000
B1	011832NP3	5.300%	2016	Jun	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B1	011832NP3	5.300%	2016	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Dec	Sinking Fund		AMT	840,000	0	0	840,000

FTHB Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate** *Dates* *S and P* *Moodys* *Fitch*

E011B Mortgage Revenue Bonds, 2001 Series B Fund: **485** Bond Yield: **5.211%** Indenture: **8/15/1996** Delivery: **10/17/2001** Dated: **10/1/2001** *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	011832PA4	5.230%	2017	Jun	Sinking Fund		AMT	860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinking Fund		AMT	885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2018	Jun	Sinking Fund		AMT	915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Jun	Sinking Fund		AMT	100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Dec	Sinking Fund		AMT	930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832NP3	5.300%	2019	Jun	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinking Fund		AMT	955,000	0	0	955,000
B1	011832PA4	5.230%	2019	Dec	Sinking Fund		AMT	980,000	0	0	980,000
B1	011832NP3	5.300%	2019	Dec	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinking Fund		AMT	1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832NP3	5.300%	2020	Dec	Sinking Fund		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2020	Dec	Sinking Fund		AMT	1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2021	Jun	Term Maturity		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinking Fund		AMT	1,065,000	0	0	1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinking Fund		AMT	1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinking Fund		AMT	1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinking Fund		AMT	1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinking Fund		AMT	1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinking Fund		AMT	1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinking Fund		AMT	1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinking Fund		AMT	1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinking Fund		AMT	1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinking Fund		AMT	1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinking Fund		AMT	1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term Maturity		AMT	1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
B1	011832NQ1	5.400%	2027	Jun	Sinking Fund		AMT	1,580,000	0	0	1,580,000
B1	011832PB2	5.400%	2027	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2027	Dec	Sinking Fund		AMT	1,620,000	0	0	1,620,000
B1	011832PB2	5.400%	2028	Jun	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Jun	Sinking Fund		AMT	1,665,000	0	0	1,665,000
B1	011832PB2	5.400%	2028	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Dec	Sinking Fund		AMT	1,710,000	0	0	1,710,000
B1	011832PB2	5.400%	2029	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Jun	Sinking Fund		AMT	1,755,000	0	0	1,755,000
B1	011832NQ1	5.400%	2029	Dec	Sinking Fund		AMT	1,800,000	0	0	1,800,000
B1	011832PB2	5.400%	2029	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Jun	Sinking Fund		AMT	1,855,000	0	0	1,855,000
B1	011832PB2	5.400%	2030	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Dec	Sinking Fund		AMT	1,910,000	0	0	1,910,000
B1	011832PB2	5.400%	2030	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2031	Jun	Sinking Fund		AMT	1,955,000	0	0	1,955,000
B1	011832PB2	5.400%	2031	Jun	Term Maturity		AMT	65,000	0	0	65,000
B1	011832NQ1	5.400%	2031	Dec	Term Maturity		AMT	2,080,000	0	0	2,080,000
B1	011832PC0	5.450%	2032	Jun	Sinking Fund		AMT	2,120,000	0	1,105,000	1,015,000
B1	011832PC0	5.450%	2032	Dec	Sinking Fund		AMT	2,185,000	0	1,135,000	1,050,000
B1	011832PC0	5.450%	2033	Jun	Sinking Fund		AMT	2,240,000	0	1,170,000	1,070,000
B1	011832PC0	5.450%	2033	Dec	Sinking Fund		AMT	2,305,000	0	1,200,000	1,105,000
B1	011832PC0	5.450%	2034	Jun	Sinking Fund		AMT	2,370,000	0	1,230,000	1,140,000
B1	011832PC0	5.450%	2034	Dec	Sinking Fund		AMT	2,435,000	0	1,265,000	1,170,000
B1	011832PC0	5.450%	2035	Jun	Sinking Fund		AMT	2,505,000	0	1,300,000	1,205,000
B1	011832PC0	5.450%	2035	Dec	Sinking Fund		AMT	2,575,000	0	1,335,000	1,240,000
B1	011832PC0	5.450%	2036	Jun	Sinking Fund		AMT	2,645,000	0	1,380,000	1,265,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**	Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* / *AAA*
B1	011832PC0	5.450%	2036	Dec	Sinking Fund		AMT	2,715,000	0	1,410,000	1,305,000
B1	011832PC0	5.450%	2037	Jun	Sinking Fund		AMT	2,795,000	0	1,460,000	1,335,000
B1	011832PC0	5.450%	2037	Dec	Sinking Fund		AMT	2,720,000	0	1,410,000	1,310,000
B1	011832PC0	5.450%	2038	Jun	Sinking Fund		AMT	2,800,000	0	1,460,000	1,340,000
B1	011832PC0	5.450%	2038	Dec	Sinking Fund		AMT	2,875,000	0	1,500,000	1,375,000
B1	011832PC0	5.450%	2039	Jun	Sinking Fund		AMT	2,955,000	0	1,535,000	1,420,000
B1	011832PC0	5.450%	2039	Dec	Sinking Fund		AMT	3,040,000	0	1,580,000	1,460,000
B1	011832PC0	5.450%	2040	Jun	Sinking Fund		AMT	3,125,000	0	1,620,000	1,505,000
B1	011832PC0	5.450%	2040	Dec	Sinking Fund		AMT	3,210,000	0	1,670,000	1,540,000
B1	011832PC0	5.450%	2041	Jun	Sinking Fund		AMT	1,650,000	0	855,000	795,000
B1	011832NR9	5.450%	2041	Jun	Term Maturity		AMT	185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term Maturity		AMT	1,655,000	0	860,000	795,000
							E011B Total	**$104,450,000**	**$0**	**$26,665,000**	**$77,785,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				Fund: **486**	Bond Yield: **4.553%**	Indenture: **5/1/2002**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
A1	011832PW6		2032	Jun	Stated Maturity	Variable	AMT	50,000,000	0	0	50,000,000
A2	011832PX4		2036	Dec	Stated Maturity	Variable	AMT	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**
					FTHB Mortgage Revenue Bonds (TE)		**Total**	**$1,027,955,353**	**$51,415,000**	**$353,450,000**	**$623,090,353**
Veterans Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9411	**Veterans Collateralized Bonds, 1994 First**				Fund: **754**	Bond Yield: **6.734%**	Indenture: **9/1/1994**	Delivery: **9/29/1994**	Dated: **9/1/1994**	*AAA*	*Aaa* / *N/A*
	011831QY3	5.000%	1997	Jun	Serial Maturity			380,000	365,000	15,000	0
	011831QZ0	5.000%	1997	Dec	Serial Maturity			390,000	375,000	15,000	0
	011831RA4	5.150%	1998	Jun	Serial Maturity			400,000	370,000	30,000	0
	011831RB2	5.150%	1998	Dec	Serial Maturity			410,000	380,000	30,000	0
	011831RC0	5.300%	1999	Jun	Serial Maturity			420,000	365,000	55,000	0
	011831RD8	5.300%	1999	Dec	Serial Maturity			435,000	370,000	65,000	0
	011831RE6	5.400%	2000	Jun	Serial Maturity			445,000	330,000	115,000	0
	011831RF3	5.400%	2000	Dec	Serial Maturity			455,000	325,000	130,000	0
	011831RG1	5.500%	2001	Jun	Serial Maturity			470,000	330,000	140,000	0
	011831RH9	5.500%	2001	Dec	Serial Maturity			480,000	335,000	145,000	0
	011831RJ5	5.600%	2002	Jun	Serial Maturity			495,000	330,000	165,000	0
	011831RK2	5.600%	2002	Dec	Serial Maturity			510,000	310,000	200,000	0
	011831RL0	5.700%	2003	Jun	Serial Maturity			525,000	290,000	235,000	0
	011831RM8	5.700%	2003	Dec	Serial Maturity			540,000	300,000	240,000	0
	011831RN6	5.800%	2004	Jun	Serial Maturity			555,000	305,000	250,000	0
	011831RP1	5.800%	2004	Dec	Serial Maturity			570,000	0	255,000	315,000
	011831RQ9	5.900%	2005	Jun	Serial Maturity			585,000	0	260,000	325,000
	011831RR7	5.900%	2005	Dec	Serial Maturity			605,000	0	270,000	335,000
	011831RS5	6.000%	2006	Jun	Serial Maturity			620,000	0	275,000	345,000
	011831RT3	6.000%	2006	Dec	Serial Maturity			640,000	0	290,000	350,000
	011831RU0	6.100%	2007	Jun	Serial Maturity			660,000	0	295,000	365,000
	011831RV8	6.100%	2007	Dec	Serial Maturity			680,000	0	305,000	375,000
	011831RW6	6.200%	2008	Jun	Serial Maturity			700,000	0	315,000	385,000
	011831RX4	6.200%	2008	Dec	Serial Maturity			720,000	0	325,000	395,000
	011831RY2	6.300%	2009	Jun	Serial Maturity			745,000	0	335,000	410,000
	011831RZ9	6.300%	2009	Dec	Serial Maturity			765,000	0	340,000	425,000
	011831SA3	6.350%	2010	Jun	Serial Maturity			790,000	0	355,000	435,000
	011831SB1	6.350%	2010	Dec	Serial Maturity			815,000	0	365,000	450,000
	011831SC9	6.400%	2011	Jun	Serial Maturity			845,000	0	370,000	475,000
	011831SD7	6.400%	2011	Dec	Serial Maturity			870,000	0	395,000	475,000
	011831SE5	6.450%	2012	Jun	Serial Maturity			900,000	0	405,000	495,000
	011831SF2	6.450%	2012	Dec	Serial Maturity			925,000	0	410,000	515,000
	011831SM7	6.600%	2013	Jun	Sinking Fund			955,000	0	425,000	530,000
	011831SM7	6.600%	2013	Dec	Sinking Fund			990,000	0	445,000	545,000
	011831SM7	6.600%	2014	Jun	Sinking Fund			1,020,000	0	450,000	570,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Veterans Collateralized Bonds — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

C9411 Veterans Collateralized Bonds, 1994 First — Fund: **754** Bond Yield: **6.734%** Indenture: **9/1/1994** Delivery: **9/29/1994** Dated: **9/1/1994** — *AAA* *Aaa* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831SM7	6.600%	2014	Dec	Sinking Fund			1,055,000	0	475,000	580,000
011831SM7	6.600%	2015	Jun	Sinking Fund			1,090,000	0	490,000	600,000
011831SM7	6.600%	2015	Dec	Term Maturity			1,125,000	0	505,000	620,000
011831SV7	6.700%	2016	Jun	Sinking Fund			1,160,000	0	520,000	640,000
011831SV7	6.700%	2016	Dec	Sinking Fund			1,200,000	0	535,000	665,000
011831SV7	6.700%	2017	Jun	Sinking Fund			1,240,000	0	555,000	685,000
011831SV7	6.700%	2017	Dec	Sinking Fund			1,285,000	0	575,000	710,000
011831SV7	6.700%	2018	Jun	Sinking Fund			1,325,000	0	595,000	730,000
011831SV7	6.700%	2018	Dec	Sinking Fund			1,370,000	0	610,000	760,000
011831SV7	6.700%	2019	Jun	Sinking Fund			1,415,000	0	630,000	785,000
011831SV7	6.700%	2019	Dec	Term Maturity			1,465,000	0	660,000	805,000
011831TH7	6.750%	2020	Jun	Sinking Fund			1,515,000	0	1,065,000	450,000
011831TH7	6.750%	2020	Dec	Sinking Fund			1,565,000	0	1,095,000	470,000
011831TH7	6.750%	2021	Jun	Sinking Fund			1,615,000	0	1,125,000	490,000
011831TH7	6.750%	2021	Dec	Sinking Fund			1,670,000	0	1,170,000	500,000
011831TH7	6.750%	2022	Jun	Sinking Fund			1,730,000	0	1,205,000	525,000
011831TH7	6.750%	2022	Dec	Sinking Fund			1,785,000	0	1,245,000	540,000
011831TH7	6.750%	2023	Jun	Sinking Fund			1,845,000	0	1,290,000	555,000
011831TH7	6.750%	2023	Dec	Sinking Fund			1,910,000	0	1,335,000	575,000
011831TH7	6.750%	2024	Jun	Sinking Fund			1,975,000	0	1,380,000	595,000
011831TH7	6.750%	2024	Dec	Sinking Fund			2,040,000	0	1,425,000	615,000
011831TH7	6.750%	2025	Jun	Sinking Fund			2,110,000	0	1,470,000	640,000
011831TH7	6.750%	2025	Dec	Term Maturity			2,180,000	0	1,525,000	655,000
011831UF9	6.800%	2036	Dec	Term Maturity			72,020,000	0	72,020,000	0
						C9411 Total	**$130,000,000**	**$5,080,000**	**$102,215,000**	**$22,705,000**

C9511 Veterans Collateralized Bonds, 1995 First — Fund: **755** Bond Yield: **6.422%** Indenture: **8/1/1995** Delivery: **8/22/1995** Dated: **8/1/1995** — *AAA* *Aaa* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831VD3	4.400%	1998	Dec	Term Maturity			195,000	185,000	10,000	0
011831VF8	4.600%	1999	Dec	Term Maturity			205,000	155,000	50,000	0
011831VH4	4.750%	2000	Dec	Term Maturity			215,000	150,000	65,000	0
011831VK7	4.900%	2001	Dec	Term Maturity			225,000	115,000	110,000	0
011831VM3	5.050%	2002	Dec	Term Maturity			235,000	105,000	130,000	0
011831VP6	5.200%	2003	Dec	Term Maturity			245,000	85,000	160,000	0
011831VR2	5.350%	2004	Jun	Sinking Fund			130,000	45,000	85,000	0
011831VR2	5.350%	2004	Dec	Term Maturity			130,000	0	85,000	45,000
011831VT8	5.450%	2005	Jun	Sinking Fund			135,000	0	85,000	50,000
011831VT8	5.450%	2005	Dec	Term Maturity			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Jun	Sinking Fund			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Dec	Term Maturity			145,000	0	90,000	55,000
011831VX9	5.700%	2007	Jun	Sinking Fund			150,000	0	95,000	55,000
011831VX9	5.700%	2007	Dec	Term Maturity			155,000	0	95,000	60,000
011831VZ4	5.800%	2008	Jun	Sinking Fund			160,000	0	95,000	65,000
011831VZ4	5.800%	2008	Dec	Term Maturity			165,000	0	100,000	65,000
011831WB6	5.900%	2009	Jun	Sinking Fund			170,000	0	105,000	65,000
011831WB6	5.900%	2009	Dec	Term Maturity			175,000	0	110,000	65,000
011831WD2	6.000%	2010	Jun	Sinking Fund			180,000	0	115,000	65,000
011831WD2	6.000%	2010	Dec	Term Maturity			185,000	0	120,000	65,000
011831WP5	6.350%	2011	Jun	Sinking Fund			190,000	0	120,000	70,000
011831WP5	6.350%	2011	Dec	Sinking Fund			195,000	0	125,000	70,000
011831WP5	6.350%	2012	Jun	Sinking Fund			200,000	0	130,000	70,000
011831WP5	6.350%	2012	Dec	Sinking Fund			210,000	0	130,000	80,000
011831WP5	6.350%	2013	Jun	Sinking Fund			215,000	0	135,000	80,000
011831WP5	6.350%	2013	Dec	Sinking Fund			220,000	0	135,000	85,000
011831WP5	6.350%	2014	Jun	Sinking Fund			230,000	0	140,000	90,000
011831WP5	6.350%	2014	Dec	Sinking Fund			235,000	0	145,000	90,000
011831WP5	6.350%	2015	Jun	Sinking Fund			245,000	0	155,000	90,000
011831WP5	6.350%	2015	Dec	Term Maturity			250,000	0	160,000	90,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Bonds				**Tax-Exempt Corporate**			*Dates*		*S and P* / *Moodys*	*Fitch*
C9511 Veterans Collateralized Bonds, 1995 First				Fund: **755**	Bond Yield: **6.422%**	Indenture: **8/1/1995**	Delivery: **8/22/1995**	Dated: **8/1/1995**	*AAA* / *Aaa*	*N/A*
011831XP4	6.375%	2016	Jun	Sinking Fund			260,000	0	250,000	10,000
011831XP4	6.375%	2016	Dec	Sinking Fund			265,000	0	255,000	10,000
011831XP4	6.375%	2017	Jun	Sinking Fund			275,000	0	265,000	10,000
011831XP4	6.375%	2017	Dec	Sinking Fund			285,000	0	275,000	10,000
011831XP4	6.375%	2018	Jun	Sinking Fund			295,000	0	285,000	10,000
011831XP4	6.375%	2018	Dec	Sinking Fund			305,000	0	295,000	10,000
011831XP4	6.375%	2019	Jun	Sinking Fund			315,000	0	305,000	10,000
011831XP4	6.375%	2019	Dec	Sinking Fund			325,000	0	315,000	10,000
011831XP4	6.375%	2020	Jun	Sinking Fund			335,000	0	325,000	10,000
011831XP4	6.375%	2020	Dec	Sinking Fund			345,000	0	335,000	10,000
011831XP4	6.375%	2021	Jun	Sinking Fund			355,000	0	345,000	10,000
011831XP4	6.375%	2021	Dec	Sinking Fund			365,000	0	350,000	15,000
011831XP4	6.375%	2022	Jun	Sinking Fund			375,000	0	360,000	15,000
011831XP4	6.375%	2022	Dec	Sinking Fund			390,000	0	375,000	15,000
011831XP4	6.375%	2023	Jun	Sinking Fund			400,000	0	385,000	15,000
011831XP4	6.375%	2023	Dec	Sinking Fund			415,000	0	400,000	15,000
011831XP4	6.375%	2024	Jun	Sinking Fund			430,000	0	415,000	15,000
011831XP4	6.375%	2024	Dec	Sinking Fund			440,000	0	425,000	15,000
011831XP4	6.375%	2025	Jun	Sinking Fund			455,000	0	440,000	15,000
011831XP4	6.375%	2025	Dec	Sinking Fund			470,000	0	455,000	15,000
011831XP4	6.375%	2026	Jun	Sinking Fund			485,000	0	470,000	15,000
011831XP4	6.375%	2026	Dec	Sinking Fund			500,000	0	480,000	20,000
011831XP4	6.375%	2027	Jun	Sinking Fund			515,000	0	495,000	20,000
011831XP4	6.375%	2027	Dec	Term Maturity			535,000	0	515,000	20,000
011831YK4	6.550%	2037	Dec	Term Maturity			15,195,000	0	15,195,000	0
						C9511 Total	**$30,000,000**	**$840,000**	**$27,260,000**	**$1,900,000**
C9711 Veterans Collateralized Bonds, 1997 First				Fund: **756**	Bond Yield: **5.546%**	Indenture: **10/1/1997**	Delivery: **11/19/1997**	Dated: **10/1/1997**	*AAA* / *Aaa*	*AAA*
011831T20	5.550%	1998	Dec	Sinking Fund			340,000	340,000	0	0
011831T20	5.550%	1999	Jun	Sinking Fund			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinking Fund			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinking Fund			365,000	365,000	0	0
011831T20	5.550%	2000	Dec	Sinking Fund			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinking Fund			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinking Fund			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinking Fund			395,000	295,000	100,000	0
011831T20	5.550%	2002	Dec	Sinking Fund			405,000	245,000	160,000	0
011831T20	5.550%	2003	Jun	Sinking Fund			415,000	215,000	200,000	0
011831T20	5.550%	2003	Dec	Sinking Fund			425,000	170,000	255,000	0
011831T20	5.550%	2004	Jun	Sinking Fund			435,000	115,000	320,000	0
011831T20	5.550%	2004	Dec	Sinking Fund			445,000	0	340,000	105,000
011831T20	5.550%	2005	Jun	Sinking Fund			455,000	0	350,000	105,000
011831T20	5.550%	2005	Dec	Sinking Fund			465,000	0	345,000	120,000
011831T20	5.550%	2006	Jun	Sinking Fund			480,000	0	360,000	120,000
011831T20	5.550%	2006	Dec	Sinking Fund			490,000	0	370,000	120,000
011831T20	5.550%	2007	Jun	Sinking Fund			500,000	0	370,000	130,000
011831T20	5.550%	2007	Dec	Sinking Fund			515,000	0	385,000	130,000
011831T20	5.550%	2008	Jun	Sinking Fund			530,000	0	390,000	140,000
011831T20	5.550%	2008	Dec	Sinking Fund			540,000	0	400,000	140,000
011831T20	5.550%	2009	Jun	Sinking Fund			555,000	0	410,000	145,000
011831T20	5.550%	2009	Dec	Sinking Fund			570,000	0	420,000	150,000
011831T20	5.550%	2010	Jun	Sinking Fund			590,000	0	440,000	150,000
011831T20	5.550%	2010	Dec	Sinking Fund			605,000	0	450,000	155,000
011831T20	5.550%	2011	Jun	Sinking Fund			620,000	0	460,000	160,000
011831T20	5.550%	2011	Dec	Sinking Fund			640,000	0	470,000	170,000
011831T20	5.550%	2012	Jun	Sinking Fund			655,000	0	485,000	170,000
011831T20	5.550%	2012	Dec	Sinking Fund			675,000	0	500,000	175,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Bonds				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
C9711 Veterans Collateralized Bonds, 1997 First				Fund: **756**	Bond Yield: **5.546%**	Indenture: **10/1/1997**	Delivery: **11/19/1997**	Dated: **10/1/1997**	AAA	Aaa / AAA
011831T20	5.550%	2013	Jun	Sinking Fund			690,000	0	515,000	175,000
011831T20	5.550%	2013	Dec	Sinking Fund			710,000	0	530,000	180,000
011831T20	5.550%	2014	Jun	Sinking Fund			730,000	0	545,000	185,000
011831T20	5.550%	2014	Dec	Sinking Fund			750,000	0	565,000	185,000
011831T20	5.550%	2015	Jun	Sinking Fund			770,000	0	575,000	195,000
011831T20	5.550%	2015	Dec	Sinking Fund			795,000	0	595,000	200,000
011831T20	5.550%	2016	Jun	Sinking Fund			815,000	0	605,000	210,000
011831T20	5.550%	2016	Dec	Sinking Fund			835,000	0	620,000	215,000
011831T20	5.550%	2017	Jun	Sinking Fund			860,000	0	645,000	215,000
011831T20	5.550%	2017	Dec	Sinking Fund			885,000	0	655,000	230,000
011831T20	5.550%	2018	Jun	Sinking Fund			910,000	0	675,000	235,000
011831T20	5.550%	2018	Dec	Sinking Fund			935,000	0	695,000	240,000
011831T20	5.550%	2019	Jun	Sinking Fund			960,000	0	710,000	250,000
011831T20	5.550%	2019	Dec	Sinking Fund			985,000	0	730,000	255,000
011831T20	5.550%	2020	Jun	Sinking Fund			1,010,000	0	755,000	255,000
011831T20	5.550%	2020	Dec	Sinking Fund			1,040,000	0	770,000	270,000
011831T20	5.550%	2021	Jun	Sinking Fund			1,070,000	0	790,000	280,000
011831T20	5.550%	2021	Dec	Sinking Fund			1,100,000	0	815,000	285,000
011831T20	5.550%	2022	Jun	Sinking Fund			1,135,000	0	845,000	290,000
011831T20	5.550%	2022	Dec	Sinking Fund			1,165,000	0	870,000	295,000
011831T20	5.550%	2023	Jun	Sinking Fund			1,200,000	0	895,000	305,000
011831T20	5.550%	2023	Dec	Sinking Fund			1,235,000	0	920,000	315,000
011831T20	5.550%	2024	Jun	Sinking Fund			1,270,000	0	950,000	320,000
011831T20	5.550%	2024	Dec	Sinking Fund			1,305,000	0	970,000	335,000
011831T20	5.550%	2025	Jun	Sinking Fund			1,345,000	0	1,000,000	345,000
011831T20	5.550%	2025	Dec	Sinking Fund			1,380,000	0	1,030,000	350,000
011831T20	5.550%	2026	Jun	Sinking Fund			1,420,000	0	1,055,000	365,000
011831T20	5.550%	2026	Dec	Sinking Fund			1,465,000	0	1,085,000	380,000
011831T20	5.550%	2027	Jun	Sinking Fund			1,505,000	0	1,120,000	385,000
011831T20	5.550%	2027	Dec	Sinking Fund			1,550,000	0	1,150,000	400,000
011831T20	5.550%	2028	Jun	Sinking Fund			1,595,000	0	1,185,000	410,000
011831T20	5.550%	2028	Dec	Sinking Fund			1,640,000	0	1,225,000	415,000
011831T20	5.550%	2029	Jun	Sinking Fund			1,685,000	0	1,255,000	430,000
011831T20	5.550%	2029	Dec	Sinking Fund			1,735,000	0	1,290,000	445,000
011831T20	5.550%	2030	Jun	Sinking Fund			1,785,000	0	1,325,000	460,000
011831T20	5.550%	2030	Dec	Sinking Fund			1,835,000	0	1,365,000	470,000
011831T20	5.550%	2031	Jun	Sinking Fund			1,890,000	0	1,410,000	480,000
011831T20	5.550%	2031	Dec	Sinking Fund			1,945,000	0	1,445,000	500,000
011831T20	5.550%	2032	Jun	Sinking Fund			2,000,000	0	1,485,000	515,000
011831T20	5.550%	2032	Dec	Sinking Fund			2,060,000	0	1,535,000	525,000
011831T20	5.550%	2033	Jun	Sinking Fund			2,120,000	0	1,580,000	540,000
011831T20	5.550%	2033	Dec	Sinking Fund			2,185,000	0	1,625,000	560,000
011831T20	5.550%	2034	Jun	Sinking Fund			2,245,000	0	1,670,000	575,000
011831T20	5.550%	2034	Dec	Sinking Fund			2,315,000	0	1,725,000	590,000
011831T20	5.550%	2035	Jun	Sinking Fund			2,380,000	0	1,770,000	610,000
011831T20	5.550%	2035	Dec	Sinking Fund			2,450,000	0	1,820,000	630,000
011831T20	5.550%	2036	Jun	Sinking Fund			2,520,000	0	1,875,000	645,000
011831T20	5.550%	2036	Dec	Sinking Fund			2,595,000	0	1,930,000	665,000
011831T20	5.550%	2037	Jun	Sinking Fund			2,670,000	0	1,985,000	685,000
011831T20	5.550%	2037	Dec	Sinking Fund			2,750,000	0	2,045,000	705,000
011831T20	5.550%	2038	Jun	Sinking Fund			2,830,000	0	2,105,000	725,000
011831T20	5.550%	2038	Dec	Sinking Fund			2,910,000	0	2,165,000	745,000
011831T20	5.550%	2039	Jun	Sinking Fund			2,995,000	0	2,225,000	770,000
011831T20	5.550%	2039	Dec	Term Maturity			3,085,000	0	2,285,000	800,000
						C9711 Total	**$100,000,000**	**$3,460,000**	**$72,115,000**	**$24,425,000**

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Veterans Collateralized Bonds — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

C9811 Veterans Collateralized Bonds, 1998 First & Second — Fund: **757** Bond Yield: **5.403%** Indenture: **6/1/1998** Delivery: **6/16/1998** Dated: **6/1/1998** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
11	011831Z49	4.000%	1999	Dec	Term Maturity		AMT	435,000	435,000	0	0
11	011831Z64	4.200%	2000	Dec	Term Maturity		AMT	455,000	455,000	0	0
11	011831Z80	4.300%	2001	Dec	Term Maturity		AMT	475,000	455,000	20,000	0
11	0118312A1	4.400%	2002	Dec	Term Maturity		AMT	495,000	415,000	80,000	0
11	0118312C7	4.500%	2003	Dec	Term Maturity		AMT	515,000	345,000	170,000	0
11	0118312E3	4.500%	2004	Jun	Sinking Fund		AMT	265,000	180,000	85,000	0
11	0118312E3	4.500%	2004	Dec	Term Maturity		AMT	270,000	0	85,000	185,000
11	0118312G8	4.625%	2005	Jun	Sinking Fund		AMT	280,000	0	90,000	190,000
11	0118312G8	4.625%	2005	Dec	Term Maturity		AMT	285,000	0	95,000	190,000
11	0118312J2	4.700%	2006	Jun	Sinking Fund		AMT	290,000	0	95,000	195,000
11	0118312J2	4.700%	2006	Dec	Term Maturity		AMT	300,000	0	95,000	205,000
11	0118312L7	4.750%	2007	Jun	Sinking Fund		AMT	305,000	0	100,000	205,000
11	0118312L7	4.750%	2007	Dec	Term Maturity		AMT	315,000	0	100,000	215,000
11	0118312N3	4.800%	2008	Jun	Sinking Fund		AMT	320,000	0	100,000	220,000
11	0118312N3	4.800%	2008	Dec	Term Maturity		AMT	330,000	0	105,000	225,000
11	0118312Q6	4.875%	2009	Jun	Sinking Fund		AMT	335,000	0	110,000	225,000
11	0118312Q6	4.875%	2009	Dec	Term Maturity		AMT	345,000	0	115,000	230,000
11	0118312S2	5.000%	2010	Jun	Sinking Fund		AMT	355,000	0	120,000	235,000
11	0118312S2	5.000%	2010	Dec	Term Maturity		AMT	360,000	0	120,000	240,000
11	0118312U7	5.000%	2011	Jun	Sinking Fund		AMT	370,000	0	120,000	250,000
11	0118312U7	5.000%	2011	Dec	Term Maturity		AMT	380,000	0	125,000	255,000
11	0118312W3	5.100%	2012	Jun	Sinking Fund		AMT	390,000	0	125,000	265,000
11	0118312W3	5.100%	2012	Dec	Term Maturity		AMT	400,000	0	125,000	275,000
11	0118312Y9	5.125%	2013	Jun	Sinking Fund		AMT	410,000	0	130,000	280,000
11	0118312Y9	5.125%	2013	Dec	Term Maturity		AMT	425,000	0	135,000	290,000
11	0118313J1	5.300%	2014	Jun	Sinking Fund		AMT	435,000	0	135,000	300,000
11	0118313J1	5.300%	2014	Dec	Sinking Fund		AMT	445,000	0	140,000	305,000
11	0118313J1	5.300%	2015	Jun	Sinking Fund		AMT	460,000	0	150,000	310,000
11	0118313J1	5.300%	2015	Dec	Sinking Fund		AMT	470,000	0	155,000	315,000
11	0118313J1	5.300%	2016	Jun	Sinking Fund		AMT	485,000	0	160,000	325,000
11	0118313J1	5.300%	2016	Dec	Sinking Fund		AMT	495,000	0	165,000	330,000
11	0118313J1	5.300%	2017	Jun	Sinking Fund		AMT	510,000	0	165,000	345,000
11	0118313J1	5.300%	2017	Dec	Sinking Fund		AMT	525,000	0	170,000	355,000
11	0118313J1	5.300%	2018	Jun	Sinking Fund		AMT	540,000	0	175,000	365,000
11	0118313J1	5.300%	2018	Dec	Term Maturity		AMT	555,000	0	175,000	380,000
11	0118314E1	5.400%	2019	Jun	Sinking Fund		AMT	570,000	0	180,000	390,000
11	0118314E1	5.400%	2019	Dec	Sinking Fund		AMT	585,000	0	185,000	400,000
11	0118314E1	5.400%	2020	Jun	Sinking Fund		AMT	600,000	0	200,000	400,000
11	0118314E1	5.400%	2020	Dec	Sinking Fund		AMT	620,000	0	200,000	420,000
11	0118314E1	5.400%	2021	Jun	Sinking Fund		AMT	635,000	0	205,000	430,000
11	0118314E1	5.400%	2021	Dec	Sinking Fund		AMT	650,000	0	210,000	440,000
11	0118314E1	5.400%	2022	Jun	Sinking Fund		AMT	670,000	0	215,000	455,000
11	0118314E1	5.400%	2022	Dec	Sinking Fund		AMT	690,000	0	220,000	470,000
11	0118314E1	5.400%	2023	Jun	Sinking Fund		AMT	710,000	0	225,000	485,000
11	0118314E1	5.400%	2023	Dec	Sinking Fund		AMT	725,000	0	235,000	490,000
11	0118314E1	5.400%	2024	Jun	Sinking Fund		AMT	745,000	0	245,000	500,000
11	0118314E1	5.400%	2024	Dec	Sinking Fund		AMT	770,000	0	245,000	525,000
11	0118314E1	5.400%	2025	Jun	Sinking Fund		AMT	790,000	0	260,000	530,000
11	0118314E1	5.400%	2025	Dec	Sinking Fund		AMT	810,000	0	260,000	550,000
11	0118314E1	5.400%	2026	Jun	Sinking Fund		AMT	835,000	0	270,000	565,000
11	0118314E1	5.400%	2026	Dec	Sinking Fund		AMT	855,000	0	280,000	575,000
11	0118314E1	5.400%	2027	Jun	Sinking Fund		AMT	880,000	0	285,000	595,000
11	0118314E1	5.400%	2027	Dec	Sinking Fund		AMT	905,000	0	295,000	610,000
11	0118314E1	5.400%	2028	Jun	Sinking Fund		AMT	930,000	0	300,000	630,000
11	0118314E1	5.400%	2028	Dec	Term Maturity		AMT	955,000	0	305,000	650,000
11	0118314W1	5.500%	2029	Jun	Sinking Fund		AMT	980,000	0	770,000	210,000
11	0118314W1	5.500%	2029	Dec	Sinking Fund		AMT	1,010,000	0	795,000	215,000

Veterans Collateralized Bonds — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

C9811 Veterans Collateralized Bonds, 1998 First & Second — Fund: **757** Bond Yield: **5.403%** Indenture: **6/1/1998** Delivery: **6/16/1998** Dated: **6/1/1998** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
11	0118314W1	5.500%	2030	Jun	Sinking Fund		AMT	1,035,000	0	815,000	220,000
11	0118314W1	5.500%	2030	Dec	Sinking Fund		AMT	1,065,000	0	835,000	230,000
11	0118314W1	5.500%	2031	Jun	Sinking Fund		AMT	1,095,000	0	860,000	235,000
11	0118314W1	5.500%	2031	Dec	Sinking Fund		AMT	1,125,000	0	885,000	240,000
11	0118314W1	5.500%	2032	Jun	Sinking Fund		AMT	1,155,000	0	910,000	245,000
11	0118314W1	5.500%	2032	Dec	Sinking Fund		AMT	1,190,000	0	935,000	255,000
11	0118314W1	5.500%	2033	Jun	Sinking Fund		AMT	1,220,000	0	960,000	260,000
11	0118314W1	5.500%	2033	Dec	Sinking Fund		AMT	1,255,000	0	985,000	270,000
11	0118314W1	5.500%	2034	Jun	Sinking Fund		AMT	1,290,000	0	1,015,000	275,000
11	0118314W1	5.500%	2034	Dec	Sinking Fund		AMT	1,330,000	0	1,045,000	285,000
11	0118314W1	5.500%	2035	Jun	Sinking Fund		AMT	1,365,000	0	1,070,000	295,000
11	0118314W1	5.500%	2035	Dec	Sinking Fund		AMT	1,405,000	0	1,105,000	300,000
11	0118314W1	5.500%	2036	Jun	Sinking Fund		AMT	1,445,000	0	1,130,000	315,000
11	0118314W1	5.500%	2036	Dec	Term Maturity		AMT	1,485,000	0	1,155,000	330,000
12	0118315D2	5.375%	2037	Jun	Sinking Fund			1,525,000	0	490,000	1,035,000
12	0118315D2	5.375%	2037	Dec	Sinking Fund			1,565,000	0	505,000	1,060,000
12	0118315D2	5.375%	2038	Jun	Sinking Fund			1,610,000	0	520,000	1,090,000
12	0118315D2	5.375%	2038	Dec	Sinking Fund			1,655,000	0	535,000	1,120,000
12	0118315D2	5.375%	2039	Jun	Sinking Fund			1,700,000	0	550,000	1,150,000
12	0118315D2	5.375%	2039	Dec	Sinking Fund			1,745,000	0	560,000	1,185,000
12	0118315D2	5.375%	2040	Jun	Term Maturity			1,795,000	0	575,000	1,220,000
							C9811 Total	**$60,000,000**	**$2,285,000**	**$27,860,000**	**$29,855,000**

C9911 Veterans Collateralized Bonds, 1999 First — Fund: **758** Bond Yield: **6.109%** Indenture: **10/1/1999** Delivery: **10/28/1999** Dated: **10/1/1999** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832BG6	4.300%	2001	Jun	Serial Maturity			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial Maturity		AMT	480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial Maturity			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial Maturity		AMT	505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial Maturity			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial Maturity		AMT	525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial Maturity			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial Maturity		AMT	550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial Maturity			430,000	0	90,000	340,000
A2	011832AS1	5.000%	2005	Jun	Serial Maturity		AMT	575,000	0	125,000	450,000
A1	011832BM3	5.000%	2006	Jun	Serial Maturity			450,000	0	95,000	355,000
A2	011832AT9	5.100%	2006	Jun	Serial Maturity		AMT	605,000	0	130,000	475,000
A1	011832BN1	5.100%	2007	Jun	Serial Maturity			470,000	0	100,000	370,000
A2	011832AU6	5.200%	2007	Jun	Serial Maturity		AMT	635,000	0	140,000	495,000
A1	011832BP6	5.200%	2008	Jun	Serial Maturity			495,000	0	105,000	390,000
A2	011832AV4	5.300%	2008	Jun	Serial Maturity		AMT	665,000	0	140,000	525,000
A1	011832BQ4	5.300%	2009	Jun	Serial Maturity			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial Maturity		AMT	700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial Maturity			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial Maturity		AMT	740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial Maturity			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial Maturity		AMT	785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial Maturity			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial Maturity		AMT	830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial Maturity			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial Maturity		AMT	880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial Maturity			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial Maturity		AMT	930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial Maturity			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial Maturity		AMT	985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinking Fund			765,000	0	160,000	605,000
A2	011832BD3	6.150%	2016	Jun	Sinking Fund		AMT	1,045,000	0	225,000	820,000
A1	011832BX9	6.000%	2017	Jun	Sinking Fund			810,000	0	170,000	640,000

Veterans Collateralized Bonds — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

C9911 Veterans Collateralized Bonds, 1999 First — Fund: **758** Bond Yield: **6.109%** Indenture: **10/1/1999** Delivery: **10/28/1999** Dated: **10/1/1999** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011832BD3	6.150%	2017	Jun	Sinking Fund		AMT	1,110,000	0	235,000	875,000
A1	011832BX9	6.000%	2018	Jun	Sinking Fund			855,000	0	180,000	675,000
A2	011832BD3	6.150%	2018	Jun	Sinking Fund		AMT	1,175,000	0	245,000	930,000
A1	011832BX9	6.000%	2019	Jun	Sinking Fund			905,000	0	195,000	710,000
A2	011832BD3	6.150%	2019	Jun	Sinking Fund		AMT	1,245,000	0	265,000	980,000
A1	011832BX9	6.000%	2020	Jun	Sinking Fund			955,000	0	205,000	750,000
A2	011832BD3	6.150%	2020	Jun	Sinking Fund		AMT	1,320,000	0	280,000	1,040,000
A1	011832BX9	6.000%	2021	Jun	Term Maturity			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term Maturity		AMT	1,395,000	0	300,000	1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinking Fund			1,080,000	0	235,000	845,000
A2	011832BE1	6.200%	2022	Jun	Sinking Fund		AMT	1,480,000	0	315,000	1,165,000
A1	011832BY7	6.100%	2023	Jun	Sinking Fund			1,140,000	0	245,000	895,000
A2	011832BE1	6.200%	2023	Jun	Sinking Fund		AMT	1,570,000	0	330,000	1,240,000
A1	011832BY7	6.100%	2024	Jun	Sinking Fund			1,210,000	0	260,000	950,000
A2	011832BE1	6.200%	2024	Jun	Sinking Fund		AMT	1,665,000	0	355,000	1,310,000
A1	011832BY7	6.100%	2025	Jun	Sinking Fund			1,280,000	0	270,000	1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinking Fund		AMT	1,765,000	0	375,000	1,390,000
A1	011832BY7	6.100%	2026	Jun	Sinking Fund			1,355,000	0	290,000	1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinking Fund		AMT	1,875,000	0	395,000	1,480,000
A1	011832BY7	6.100%	2027	Jun	Sinking Fund			1,430,000	0	300,000	1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinking Fund		AMT	1,990,000	0	425,000	1,565,000
A1	011832BY7	6.100%	2028	Jun	Sinking Fund			1,515,000	0	320,000	1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinking Fund		AMT	2,110,000	0	450,000	1,660,000
A1	011832BY7	6.100%	2029	Jun	Sinking Fund			1,605,000	0	340,000	1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinking Fund		AMT	2,235,000	0	475,000	1,760,000
A1	011832BY7	6.100%	2030	Jun	Term Maturity			1,700,000	0	360,000	1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinking Fund		AMT	2,370,000	0	505,000	1,865,000
A1	011832BZ4	6.150%	2031	Jun	Sinking Fund			1,805,000	0	385,000	1,420,000
A2	011832BE1	6.200%	2031	Jun	Term Maturity		AMT	2,515,000	0	535,000	1,980,000
A1	011832BZ4	6.150%	2032	Jun	Sinking Fund			1,910,000	0	405,000	1,505,000
A2	011832BF8	6.250%	2032	Jun	Sinking Fund		AMT	2,675,000	0	2,325,000	350,000
A1	011832BZ4	6.150%	2033	Jun	Sinking Fund			2,030,000	0	430,000	1,600,000
A2	011832BF8	6.250%	2033	Jun	Sinking Fund		AMT	2,840,000	0	2,470,000	370,000
A1	011832BZ4	6.150%	2034	Jun	Sinking Fund			2,155,000	0	460,000	1,695,000
A2	011832BF8	6.250%	2034	Jun	Sinking Fund		AMT	3,015,000	0	2,620,000	395,000
A1	011832BZ4	6.150%	2035	Jun	Sinking Fund			2,285,000	0	485,000	1,800,000
A2	011832BF8	6.250%	2035	Jun	Sinking Fund		AMT	3,200,000	0	2,780,000	420,000
A1	011832BZ4	6.150%	2036	Jun	Sinking Fund			2,420,000	0	515,000	1,905,000
A2	011832BF8	6.250%	2036	Jun	Sinking Fund		AMT	3,400,000	0	2,955,000	445,000
A1	011832BZ4	6.150%	2037	Jun	Sinking Fund			2,570,000	0	550,000	2,020,000
A2	011832BF8	6.250%	2037	Jun	Sinking Fund		AMT	3,610,000	0	3,140,000	470,000
A1	011832BZ4	6.150%	2038	Jun	Sinking Fund			2,725,000	0	580,000	2,145,000
A2	011832BF8	6.250%	2038	Jun	Sinking Fund		AMT	3,835,000	0	3,335,000	500,000
A1	011832BZ4	6.150%	2039	Jun	Term Maturity			2,885,000	0	615,000	2,270,000
A2	011832BF8	6.250%	2039	Jun	Term Maturity		AMT	4,075,000	0	3,540,000	535,000
							C9911 Total	**$110,000,000**	**$3,150,000**	**$40,595,000**	**$66,255,000**

C0011 Veterans Collateralized Bonds, 2000 First — Fund: **759** Bond Yield: **6.319%** Indenture: **10/1/1999** Delivery: **6/14/2000** Dated: **6/1/2000** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832GH9	4.750%	2001	Jun	Serial Maturity			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial Maturity		AMT	100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial Maturity			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial Maturity		AMT	110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial Maturity			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial Maturity		AMT	110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial Maturity			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial Maturity		AMT	120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial Maturity			520,000	0	125,000	395,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Bonds					**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* *Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**		Indenture: **10/1/1999** Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* *AAA*
A2	011832JC7	5.550%	2005	Jun	Serial Maturity		AMT	120,000	0	30,000	90,000
A1	011832GN6	5.500%	2006	Jun	Serial Maturity			540,000	0	130,000	410,000
A2	011832JD5	5.625%	2006	Jun	Serial Maturity		AMT	130,000	0	30,000	100,000
A1	011832GP1	5.550%	2007	Jun	Serial Maturity			570,000	0	140,000	430,000
A2	011832JE3	5.700%	2007	Jun	Serial Maturity		AMT	140,000	0	35,000	105,000
A1	011832GQ9	5.625%	2008	Jun	Serial Maturity			600,000	0	150,000	450,000
A2	011832JF0	5.750%	2008	Jun	Serial Maturity		AMT	140,000	0	35,000	105,000
A1	011832GR7	5.700%	2009	Jun	Serial Maturity			630,000	0	155,000	475,000
A2	011832JG8	5.800%	2009	Jun	Serial Maturity		AMT	150,000	0	40,000	110,000
A1	011832GS5	5.750%	2010	Jun	Serial Maturity			660,000	0	165,000	495,000
A2	011832JH6	5.875%	2010	Jun	Serial Maturity		AMT	160,000	0	40,000	120,000
A1	011832GT3	5.800%	2011	Jun	Serial Maturity			700,000	0	170,000	530,000
A2	011832JL7	6.000%	2011	Jun	Sinking Fund		AMT	170,000	0	40,000	130,000
A1	011832GU0	5.875%	2012	Jun	Serial Maturity			740,000	0	180,000	560,000
A2	011832JL7	6.000%	2012	Jun	Sinking Fund		AMT	180,000	0	45,000	135,000
A1	011832GX4	6.000%	2013	Jun	Sinking Fund			780,000	0	195,000	585,000
A2	011832JL7	6.000%	2013	Jun	Term Maturity		AMT	190,000	0	45,000	145,000
A1	011832GX4	6.000%	2014	Jun	Sinking Fund			830,000	0	205,000	625,000
A2	011832JT0	6.250%	2014	Jun	Sinking Fund		AMT	200,000	0	45,000	155,000
A1	011832GX4	6.000%	2015	Jun	Term Maturity			880,000	0	215,000	665,000
A2	011832JT0	6.250%	2015	Jun	Sinking Fund		AMT	210,000	0	50,000	160,000
A1	011832HC9	6.250%	2016	Jun	Sinking Fund			930,000	0	230,000	700,000
A2	011832JT0	6.250%	2016	Jun	Sinking Fund		AMT	220,000	0	50,000	170,000
A1	011832HC9	6.250%	2017	Jun	Sinking Fund			990,000	0	240,000	750,000
A2	011832JT0	6.250%	2017	Jun	Sinking Fund		AMT	240,000	0	60,000	180,000
A1	011832HC9	6.250%	2018	Jun	Sinking Fund			1,040,000	0	255,000	785,000
A2	011832JT0	6.250%	2018	Jun	Sinking Fund		AMT	250,000	0	65,000	185,000
A1	011832HC9	6.250%	2019	Jun	Sinking Fund			1,100,000	0	275,000	825,000
A2	011832JT0	6.250%	2019	Jun	Sinking Fund		AMT	260,000	0	65,000	195,000
A1	011832HC9	6.250%	2020	Jun	Term Maturity			1,170,000	0	285,000	885,000
A2	011832JT0	6.250%	2020	Jun	Term Maturity		AMT	280,000	0	70,000	210,000
A1	011832HE5	6.125%	2021	Jun	Sinking Fund			1,240,000	0	300,000	940,000
A2	011832JY9	6.400%	2021	Jun	Sinking Fund		AMT	300,000	0	70,000	230,000
A1	011832HE5	6.125%	2022	Jun	Term Maturity			1,310,000	0	320,000	990,000
A2	011832JY9	6.400%	2022	Jun	Sinking Fund		AMT	310,000	0	75,000	235,000
A1	011832HQ8	6.400%	2023	Jun	Sinking Fund			1,390,000	0	340,000	1,050,000
A2	011832JY9	6.400%	2023	Jun	Sinking Fund		AMT	330,000	0	80,000	250,000
A1	011832HQ8	6.400%	2024	Jun	Sinking Fund			1,480,000	0	365,000	1,115,000
A2	011832JY9	6.400%	2024	Jun	Sinking Fund		AMT	350,000	0	85,000	265,000
A1	011832HQ8	6.400%	2025	Jun	Sinking Fund			1,560,000	0	380,000	1,180,000
A2	011832JY9	6.400%	2025	Jun	Term Maturity		AMT	370,000	0	90,000	280,000
A1	011832HQ8	6.400%	2026	Jun	Sinking Fund			1,660,000	0	405,000	1,255,000
A1	011832HQ8	6.400%	2027	Jun	Sinking Fund			1,760,000	0	430,000	1,330,000
A1	011832HQ8	6.400%	2028	Jun	Sinking Fund			1,860,000	0	455,000	1,405,000
A1	011832HQ8	6.400%	2029	Jun	Sinking Fund			1,970,000	0	485,000	1,485,000
A1	011832HQ8	6.400%	2030	Jun	Sinking Fund			2,090,000	0	515,000	1,575,000
A1	011832HQ8	6.400%	2031	Jun	Sinking Fund			2,220,000	0	540,000	1,680,000
A1	011832HQ8	6.400%	2032	Jun	Term Maturity			2,350,000	0	575,000	1,775,000
A2	011832KF8	6.450%	2032	Jun	Term Maturity		AMT	3,330,000	0	3,330,000	0
A1	011832HT2	6.250%	2033	Jun	Sinking Fund			2,500,000	0	615,000	1,885,000
A1	011832HT2	6.250%	2034	Jun	Sinking Fund			2,650,000	0	650,000	2,000,000
A1	011832HT2	6.250%	2035	Jun	Term Maturity			2,820,000	0	690,000	2,130,000
A1	011832HT2	6.450%	2036	Jun	Sinking Fund			2,990,000	0	2,125,000	865,000
A1	011832HT2	6.450%	2037	Jun	Sinking Fund			3,170,000	0	2,255,000	915,000
A1	011832HT2	6.450%	2038	Jun	Sinking Fund			3,370,000	0	2,395,000	975,000
A1	011832HT2	6.450%	2039	Jun	Term Maturity			3,565,000	0	2,530,000	1,035,000
A2	011832KN1	6.500%	2039	Jun	Term Maturity		AMT	5,055,000	0	5,055,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Bonds				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C0011 Veterans Collateralized Bonds, 2000 First				Fund: **759**	Bond Yield: **6.319%**		Indenture: **10/1/1999**	Delivery: **6/14/2000**	Dated: **6/1/2000**	AAA / Aaa / AAA
						C0011 Total	**$70,000,000**	**$2,090,000**	**$29,205,000**	**$38,705,000**
C0211 Veterans Collateralized Bonds, 2002 First				Fund: **760**	Bond Yield: **5.466%**		Indenture: **10/1/1999**	Delivery: **4/4/2002**	Dated: **4/1/2002**	AAA / Aaa / AAA
011832PD8	2.650%	2003	Dec	Serial Maturity		AMT	725,000	515,000	210,000	0
011832PE6	3.400%	2004	Dec	Serial Maturity		AMT	740,000	0	215,000	525,000
011832PF3	3.850%	2005	Dec	Serial Maturity		AMT	760,000	0	225,000	535,000
011832PG1	4.150%	2006	Dec	Serial Maturity		AMT	785,000	0	230,000	555,000
011832PH9	4.450%	2007	Dec	Serial Maturity		AMT	810,000	0	235,000	575,000
011832PJ5	4.600%	2008	Dec	Serial Maturity		AMT	845,000	0	245,000	600,000
011832PK2	4.750%	2009	Dec	Serial Maturity		AMT	880,000	0	250,000	630,000
011832PL0	4.850%	2010	Dec	Serial Maturity		AMT	915,000	0	270,000	645,000
011832PM8	4.950%	2011	Dec	Serial Maturity		AMT	955,000	0	280,000	675,000
011832PN6	5.000%	2012	Dec	Serial Maturity		AMT	995,000	0	285,000	710,000
011832PP1	5.100%	2013	Dec	Serial Maturity		AMT	1,040,000	0	300,000	740,000
011832PQ9	5.200%	2014	Dec	Serial Maturity		AMT	1,090,000	0	320,000	770,000
011832PR7	5.300%	2015	Dec	Serial Maturity		AMT	1,150,000	0	330,000	820,000
011832PS5	5.500%	2016	Dec	Sinking Fund		AMT	1,210,000	0	355,000	855,000
011832PS5	5.500%	2017	Dec	Term Maturity		AMT	1,275,000	0	370,000	905,000
011832PT3	5.550%	2018	Dec	Sinking Fund		AMT	1,340,000	0	385,000	955,000
011832PT3	5.550%	2019	Dec	Sinking Fund		AMT	1,415,000	0	415,000	1,000,000
011832PT3	5.550%	2020	Dec	Sinking Fund		AMT	1,485,000	0	430,000	1,055,000
011832PT3	5.550%	2021	Dec	Sinking Fund		AMT	1,565,000	0	450,000	1,115,000
011832PT3	5.550%	2022	Dec	Sinking Fund		AMT	1,650,000	0	480,000	1,170,000
011832PT3	5.550%	2023	Dec	Term Maturity		AMT	1,735,000	0	505,000	1,230,000
011832PU0	5.600%	2024	Dec	Sinking Fund		AMT	1,830,000	0	530,000	1,300,000
011832PU0	5.600%	2025	Dec	Sinking Fund		AMT	1,930,000	0	555,000	1,375,000
011832PU0	5.600%	2026	Dec	Sinking Fund		AMT	2,035,000	0	590,000	1,445,000
011832PU0	5.600%	2027	Dec	Sinking Fund		AMT	2,145,000	0	620,000	1,525,000
011832PU0	5.600%	2028	Dec	Term Maturity		AMT	2,265,000	0	660,000	1,605,000
011832PV8	5.650%	2029	Dec	Sinking Fund		AMT	2,390,000	0	715,000	1,675,000
011832PV8	5.650%	2030	Dec	Sinking Fund		AMT	2,520,000	0	745,000	1,775,000
011832PV8	5.650%	2031	Dec	Sinking Fund		AMT	2,655,000	0	775,000	1,880,000
011832PV8	5.650%	2032	Dec	Sinking Fund		AMT	2,800,000	0	815,000	1,985,000
011832PV8	5.650%	2033	Dec	Sinking Fund		AMT	2,950,000	0	860,000	2,090,000
011832PV8	5.650%	2034	Dec	Term Maturity		AMT	3,115,000	0	900,000	2,215,000
						C0211 Total	**$50,000,000**	**$515,000**	**$14,550,000**	**$34,935,000**
					Veterans Collateralized Bond:	**Total**	**$550,000,000**	**$17,420,000**	**$313,800,000**	**$218,780,000**
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD97A Housing Development Bonds, 1997 Series A				Fund: **260**	Bond Yield: **5.614%**		Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997**	AA- / Aa2 / AA+
011831H31	4.000%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831H49	4.150%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831H56	4.300%	2000	Dec	Serial Maturity			90,000	90,000	0	0
011831H64	4.400%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831H72	4.500%	2002	Dec	Serial Maturity			100,000	100,000	0	0
011831H80	4.600%	2003	Dec	Serial Maturity			105,000	105,000	0	0
011831H98	4.700%	2004	Dec	Serial Maturity			110,000	0	0	110,000
011831J21	4.800%	2005	Dec	Serial Maturity			115,000	0	0	115,000
011831J39	4.900%	2006	Dec	Serial Maturity			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial Maturity			125,000	0	0	125,000
011831J54	5.650%	2020	Dec	Term Maturity			2,425,000	0	2,425,000	0
011831J62	5.700%	2029	Dec	Term Maturity			3,050,000	0	3,050,000	0
						HD97A Total	**$6,510,000**	**$565,000**	**$5,475,000**	**$470,000**
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**		Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997**	AA- / Aa2 / AA+
011831J70	4.100%	1998	Dec	Serial Maturity		AMT	215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial Maturity		AMT	225,000	225,000	0	0

Multifamily Housing Development Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

HD97B Housing Development Bonds, 1997 Series B — Fund: **260** Bond Yield: **5.709%** Indenture: **12/1/1991** Delivery: **10/23/1997** Dated: **10/15/1997** — *AA-* *Aa2* *AA+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831J96	4.400%	2000	Dec	Serial Maturity		AMT	235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial Maturity		AMT	245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial Maturity		AMT	255,000	255,000	0	0
011831K45	4.700%	2003	Dec	Serial Maturity		AMT	270,000	270,000	0	0
011831K52	4.800%	2004	Dec	Serial Maturity		AMT	280,000	0	0	280,000
011831K60	4.900%	2005	Dec	Serial Maturity		AMT	295,000	0	0	295,000
011831K78	5.000%	2006	Dec	Serial Maturity		AMT	310,000	0	0	310,000
011831K86	5.100%	2007	Dec	Serial Maturity		AMT	325,000	0	0	325,000
011831K94	5.700%	2017	Dec	Term Maturity		AMT	4,430,000	0	4,430,000	0
011831L28	5.800%	2029	Dec	Term Maturity		AMT	9,915,000	0	9,915,000	0
						HD97B Total	**$17,000,000**	**$1,445,000**	**$14,345,000**	**$1,210,000**

HD99A Housing Development Bonds, 1999 Series A — Fund: **260** Bond Yield: **6.171%** Indenture: **12/1/1991** Delivery: **12/9/1999** Dated: **12/1/1999** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832EU2	4.100%	2000	Dec	Serial Maturity			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial Maturity			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial Maturity			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial Maturity			25,000	25,000	0	0
011832EY4	4.750%	2004	Dec	Serial Maturity			30,000	0	0	30,000
011832EZ1	4.850%	2005	Dec	Serial Maturity			30,000	0	0	30,000
011832FA5	4.950%	2006	Dec	Serial Maturity			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial Maturity			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial Maturity			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial Maturity			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinking Fund			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinking Fund			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinking Fund			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term Maturity			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinking Fund			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinking Fund			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinking Fund			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinking Fund			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinking Fund			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinking Fund			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinking Fund			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term Maturity			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$100,000**	**$0**	**$1,575,000**

HD99B Housing Development Bonds, 1999 Series B — Fund: **260** Bond Yield: **6.171%** Indenture: **12/1/1991** Delivery: **12/9/1999** Dated: **12/1/1999** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832FG2	4.200%	2000	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial Maturity		AMT	70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial Maturity		AMT	75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial Maturity		AMT	80,000	80,000	0	0
011832FL1	4.850%	2004	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FM9	4.950%	2005	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832FN7	5.000%	2006	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832FP2	5.100%	2007	Dec	Serial Maturity		AMT	95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial Maturity		AMT	100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial Maturity		AMT	105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinking Fund		AMT	110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinking Fund		AMT	120,000	0	0	120,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**	Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832FT4	6.370%	2012	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinking Fund		AMT	135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinking Fund		AMT	150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinking Fund		AMT	170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinking Fund		AMT	180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinking Fund		AMT	195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinking Fund		AMT	205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinking Fund		AMT	220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinking Fund		AMT	230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinking Fund		AMT	245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinking Fund		AMT	265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinking Fund		AMT	280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinking Fund		AMT	295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinking Fund		AMT	315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinking Fund		AMT	335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term Maturity		AMT	360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$290,000**	**$0**	**$4,790,000**
HD99C Housing Development Bonds, GP 1999 Series C				Fund: **260**	Bond Yield: **6.171%**	Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832FU1	4.100%	2000	Dec	Serial Maturity			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial Maturity			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial Maturity			750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial Maturity			785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial Maturity			820,000	0	0	820,000
011832FZ0	4.850%	2005	Dec	Serial Maturity			860,000	0	0	860,000
011832GA4	4.875%	2006	Dec	Serial Maturity			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial Maturity			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial Maturity			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial Maturity			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinking Fund			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinking Fund			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinking Fund			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinking Fund			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinking Fund			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinking Fund			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinking Fund			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinking Fund			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term Maturity			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinking Fund			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinking Fund			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinking Fund			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinking Fund			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinking Fund			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinking Fund			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinking Fund			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinking Fund			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinking Fund			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term Maturity			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$2,945,000**	**$0**	**$47,055,000**
HD00B Housing Development Bonds, GP 2000 Series B				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **12/13/2000**	Dated: **12/13/2000**	*AA-/A-1+* / *Aa2/VMIG 1*	*AA+/F1+*
011832LY6		2030	Dec	Stated Maturity	Variable		41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832PZ9	1.800%	2003	Jun	Serial Maturity		AMT	65,000	65,000	0	0

Multifamily Housing Development Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

HD02A Housing Development Bonds, 2002 Series A — Fund: **260** Bond Yield: **5.075%** Indenture: **12/1/1991** Delivery: **9/5/2002** Dated: **9/5/2002** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832QA3	1.900%	2003	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832QB1	2.200%	2004	Jun	Serial Maturity		AMT	70,000	70,000	0	0
011832QC9	2.300%	2004	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QD7	2.650%	2005	Jun	Serial Maturity		AMT	65,000	0	0	65,000
011832QE5	2.650%	2005	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QF2	3.000%	2006	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QG0	3.000%	2006	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QH8	3.350%	2007	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QJ4	3.350%	2007	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QK1	3.650%	2008	Jun	Serial Maturity		AMT	75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial Maturity		AMT	85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial Maturity		AMT	90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinking Fund		AMT	60,000	0	5,000	55,000
011832QV7	5.200%	2013	Jun	Sinking Fund		AMT	30,000	0	0	30,000
011832QV7	5.200%	2013	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2013	Dec	Sinking Fund		AMT	60,000	0	5,000	55,000
011832SS2	5.200%	2014	Jun	Sinking Fund		AMT	60,000	0	5,000	55,000
011832QV7	5.200%	2014	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832QV7	5.200%	2014	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinking Fund		AMT	65,000	0	5,000	60,000
011832SS2	5.200%	2015	Jun	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2015	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2015	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832QV7	5.200%	2016	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2017	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinking Fund		AMT	75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinking Fund		AMT	75,000	0	5,000	70,000
011832QV7	5.200%	2018	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinking Fund		AMT	80,000	0	5,000	75,000
011832SS2	5.200%	2018	Dec	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2019	Jun	Sinking Fund		AMT	85,000	0	5,000	80,000
011832QV7	5.200%	2019	Jun	Sinking Fund		AMT	45,000	0	5,000	40,000
011832QV7	5.200%	2019	Dec	Sinking Fund		AMT	45,000	0	5,000	40,000
011832SS2	5.200%	2019	Dec	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2020	Jun	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2020	Jun	Sinking Fund		AMT	85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinking Fund		AMT	85,000	0	5,000	80,000
011832SS2	5.200%	2021	Jun	Sinking Fund		AMT	90,000	0	5,000	85,000
011832QV7	5.200%	2021	Jun	Sinking Fund		AMT	50,000	0	5,000	45,000
011832QV7	5.200%	2021	Dec	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinking Fund		AMT	90,000	0	5,000	85,000
011832QV7	5.200%	2022	Jun	Sinking Fund		AMT	55,000	0	5,000	50,000
011832SS2	5.200%	2022	Jun	Term Maturity		AMT	95,000	0	5,000	90,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* *Fitch*
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* *AAA*
011832QV7	5.200%	2022	Dec	Term Maturity		AMT	150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term Maturity		AMT	1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term Maturity		AMT	3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$200,000**	**$4,690,000**	**$3,550,000**
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* *AAA*
011832QX3	1.600%	2003	Jun	Serial Maturity			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial Maturity			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial Maturity			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial Maturity			150,000	0	0	150,000
011832RB0	2.450%	2005	Jun	Serial Maturity			160,000	0	0	160,000
011832RC8	2.450%	2005	Dec	Serial Maturity			150,000	0	0	150,000
011832RD6	2.850%	2006	Jun	Serial Maturity			155,000	0	0	155,000
011832RE4	2.850%	2006	Dec	Serial Maturity			165,000	0	0	165,000
011832RF1	3.250%	2007	Jun	Serial Maturity			160,000	0	0	160,000
011832RG9	3.250%	2007	Dec	Serial Maturity			165,000	0	0	165,000
011832RH7	3.550%	2008	Jun	Serial Maturity			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial Maturity			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial Maturity			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial Maturity			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial Maturity			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial Maturity			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial Maturity			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial Maturity			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial Maturity			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial Maturity			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinking Fund			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinking Fund			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinking Fund			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinking Fund			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinking Fund			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinking Fund			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinking Fund			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinking Fund			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinking Fund			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinking Fund			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinking Fund			195,000	0	0	195,000
011832RT1	5.150%	2020	Dec	Sinking Fund			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinking Fund			100,000	0	0	100,000
011832SU7	5.150%	2021	Jun	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinking Fund			215,000	0	0	215,000
011832SU7	5.150%	2021	Dec	Term Maturity			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term Maturity			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$450,000**	**$0**	**$8,240,000**
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* *AAA*
011832RU8	1.600%	2003	Jun	Serial Maturity			585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial Maturity			595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial Maturity			595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial Maturity			605,000	0	0	605,000
011832RY0	2.450%	2005	Jun	Serial Maturity			610,000	0	0	610,000

Multifamily Housing Development Bonds (TE) **Tax-Exempt** **Corporate** *Dates* *S and P* *Moodys* *Fitch*

HD02C Housing Development Bonds, 2002 Series C Fund: **260** Bond Yield: **5.075%** Indenture: **12/1/1991** Delivery: **9/5/2002** Dated: **9/5/2002** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832RZ7	2.450%	2005	Dec	Serial Maturity			620,000	0	0	620,000
011832SA1	2.850%	2006	Jun	Serial Maturity			630,000	0	0	630,000
011832SB9	2.850%	2006	Dec	Serial Maturity			640,000	0	0	640,000
011832SC7	3.250%	2007	Jun	Serial Maturity			650,000	0	0	650,000
011832SD5	3.250%	2007	Dec	Serial Maturity			665,000	0	0	665,000
011832SE3	3.550%	2008	Jun	Serial Maturity			670,000	0	0	670,000
011832SF0	3.550%	2008	Dec	Serial Maturity			685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial Maturity			700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial Maturity			710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial Maturity			730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial Maturity			740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial Maturity			755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial Maturity			775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial Maturity			790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial Maturity			805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial Maturity			825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial Maturity			845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial Maturity			870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial Maturity			885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial Maturity			915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial Maturity			935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinking Fund			955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinking Fund			985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinking Fund			1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinking Fund			1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinking Fund			1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinking Fund			1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinking Fund			1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinking Fund			1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinking Fund			1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinking Fund			1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinking Fund			1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinking Fund			1,260,000	0	0	1,260,000
011832TB8	5.150%	2022	Jun	Serial Maturity			440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinking Fund			860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term Maturity			1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinking Fund			840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinking Fund			525,000	0	0	525,000
011832TC6	5.250%	2023	Dec	Sinking Fund			860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinking Fund			540,000	0	0	540,000
011832SR4	5.250%	2024	Jun	Sinking Fund			555,000	0	0	555,000
011832TC6	5.250%	2024	Jun	Sinking Fund			880,000	0	0	880,000
011832SR4	5.250%	2024	Dec	Sinking Fund			570,000	0	0	570,000
011832TC6	5.250%	2024	Dec	Sinking Fund			905,000	0	0	905,000
011832SR4	5.250%	2025	Jun	Sinking Fund			585,000	0	0	585,000
011832TC6	5.250%	2025	Jun	Sinking Fund			925,000	0	0	925,000
011832SR4	5.250%	2025	Dec	Sinking Fund			600,000	0	0	600,000
011832TC6	5.250%	2025	Dec	Sinking Fund			955,000	0	0	955,000
011832SR4	5.250%	2026	Jun	Sinking Fund			615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinking Fund			980,000	0	0	980,000
011832SR4	5.250%	2026	Dec	Sinking Fund			630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinking Fund			1,005,000	0	0	1,005,000
011832SR4	5.250%	2027	Jun	Sinking Fund			645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinking Fund			1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Dec	Sinking Fund			665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinking Fund			1,060,000	0	0	1,060,000
011832SR4	5.250%	2028	Jun	Sinking Fund			680,000	0	0	680,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* *Fitch*
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* *AAA*
011832TC6	5.250%	2028	Jun	Sinking Fund			1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Dec	Sinking Fund			700,000	0	0	700,000
011832TC6	5.250%	2028	Dec	Sinking Fund			1,115,000	0	0	1,115,000
011832SR4	5.250%	2029	Jun	Sinking Fund			720,000	0	0	720,000
011832TC6	5.250%	2029	Jun	Sinking Fund			1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Dec	Sinking Fund			740,000	0	0	740,000
011832TC6	5.250%	2029	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832TC6	5.250%	2030	Jun	Sinking Fund			1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinking Fund			755,000	0	0	755,000
011832TC6	5.250%	2030	Dec	Sinking Fund			1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinking Fund			780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinking Fund			1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinking Fund			800,000	0	0	800,000
011832SR4	5.250%	2031	Dec	Sinking Fund			815,000	0	0	815,000
011832TC6	5.250%	2031	Dec	Sinking Fund			1,300,000	0	0	1,300,000
011832SR4	5.250%	2032	Jun	Sinking Fund			850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term Maturity			1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term Maturity			2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$1,775,000**	**$0**	**$68,225,000**
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
011832TD4		2003	Jun	Sinking Fund	Variable		290,000	290,000	0	0
011832TD4		2003	Dec	Sinking Fund	Variable		290,000	290,000	0	0
011832TD4		2004	Jun	Sinking Fund	Variable		300,000	300,000	0	0
011832TD4		2004	Dec	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2005	Jun	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2005	Dec	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2006	Jun	Sinking Fund	Variable		320,000	0	0	320,000
011832TD4		2006	Dec	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Jun	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Dec	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Jun	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Dec	Sinking Fund	Variable		345,000	0	0	345,000
011832TD4		2009	Jun	Sinking Fund	Variable		355,000	0	0	355,000
011832TD4		2009	Dec	Sinking Fund	Variable		360,000	0	0	360,000
011832TD4		2010	Jun	Sinking Fund	Variable		365,000	0	0	365,000
011832TD4		2010	Dec	Sinking Fund	Variable		370,000	0	0	370,000
011832TD4		2011	Jun	Sinking Fund	Variable		380,000	0	0	380,000
011832TD4		2011	Dec	Sinking Fund	Variable		385,000	0	0	385,000
011832TD4		2012	Jun	Sinking Fund	Variable		390,000	0	0	390,000
011832TD4		2012	Dec	Sinking Fund	Variable		400,000	0	0	400,000
011832TD4		2013	Jun	Sinking Fund	Variable		405,000	0	0	405,000
011832TD4		2013	Dec	Sinking Fund	Variable		415,000	0	0	415,000
011832TD4		2014	Jun	Sinking Fund	Variable		420,000	0	0	420,000
011832TD4		2014	Dec	Sinking Fund	Variable		430,000	0	0	430,000
011832TD4		2015	Jun	Sinking Fund	Variable		435,000	0	0	435,000
011832TD4		2015	Dec	Sinking Fund	Variable		440,000	0	0	440,000
011832TD4		2016	Jun	Sinking Fund	Variable		450,000	0	0	450,000
011832TD4		2016	Dec	Sinking Fund	Variable		460,000	0	0	460,000
011832TD4		2017	Jun	Sinking Fund	Variable		465,000	0	0	465,000
011832TD4		2017	Dec	Sinking Fund	Variable		475,000	0	0	475,000
011832TD4		2018	Jun	Sinking Fund	Variable		480,000	0	0	480,000
011832TD4		2018	Dec	Sinking Fund	Variable		495,000	0	0	495,000
011832TD4		2019	Jun	Sinking Fund	Variable		500,000	0	0	500,000
011832TD4		2019	Dec	Sinking Fund	Variable		505,000	0	0	505,000
011832TD4		2020	Jun	Sinking Fund	Variable		520,000	0	0	520,000
011832TD4		2020	Dec	Sinking Fund	Variable		525,000	0	0	525,000

Multifamily Housing Development Bonds (TE) | **Tax-Exempt** | **Corporate** | *Dates* | *S and P* | *Moodys* | *Fitch*

HD02D Housing Development Bonds, 2002 Series D — Fund: **260** Bond Yield: **VRDO** Indenture: **12/1/1991** Delivery: **9/5/2002** Dated: **9/5/2002** — *AAA/A-1+* *Aaa/VMIG-1* *AAA/F1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832TD4		2021	Jun	Sinking Fund	Variable		535,000	0	0	535,000
011832TD4		2021	Dec	Sinking Fund	Variable		545,000	0	0	545,000
011832TD4		2022	Jun	Sinking Fund	Variable		555,000	0	0	555,000
011832TD4		2022	Dec	Sinking Fund	Variable		565,000	0	0	565,000
011832TD4		2023	Jun	Sinking Fund	Variable		575,000	0	0	575,000
011832TD4		2023	Dec	Sinking Fund	Variable		585,000	0	0	585,000
011832TD4		2024	Jun	Sinking Fund	Variable		595,000	0	0	595,000
011832TD4		2024	Dec	Sinking Fund	Variable		605,000	0	0	605,000
011832TD4		2025	Jun	Sinking Fund	Variable		615,000	0	0	615,000
011832TD4		2025	Dec	Sinking Fund	Variable		625,000	0	0	625,000
011832TD4		2026	Jun	Sinking Fund	Variable		635,000	0	0	635,000
011832TD4		2026	Dec	Sinking Fund	Variable		650,000	0	0	650,000
011832TD4		2027	Jun	Sinking Fund	Variable		660,000	0	0	660,000
011832TD4		2027	Dec	Sinking Fund	Variable		670,000	0	0	670,000
011832TD4		2028	Jun	Sinking Fund	Variable		685,000	0	0	685,000
011832TD4		2028	Dec	Sinking Fund	Variable		695,000	0	0	695,000
011832TD4		2029	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832TD4		2029	Dec	Sinking Fund	Variable		720,000	0	0	720,000
011832TD4		2030	Jun	Sinking Fund	Variable		730,000	0	0	730,000
011832TD4		2030	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832TD4		2031	Jun	Sinking Fund	Variable		760,000	0	0	760,000
011832TD4		2031	Dec	Sinking Fund	Variable		770,000	0	0	770,000
011832TD4		2032	Jun	Sinking Fund	Variable		785,000	0	0	785,000
011832TD4		2032	Dec	Sinking Fund	Variable		800,000	0	0	800,000
011832TD4		2033	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832TD4		2033	Dec	Sinking Fund	Variable		825,000	0	0	825,000
011832TD4		2034	Jun	Sinking Fund	Variable		845,000	0	0	845,000
011832TD4		2034	Dec	Sinking Fund	Variable		855,000	0	0	855,000
011832TD4		2035	Jun	Sinking Fund	Variable		870,000	0	0	870,000
011832TD4		2035	Dec	Sinking Fund	Variable		885,000	0	0	885,000
011832TD4		2036	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832TD4		2036	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832TD4		2037	Jun	Term Maturity	Variable		930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$880,000**	**$0**	**$36,990,000**

HD04A Housing Development Bonds, 2004 Series A — Fund: **260** Bond Yield: **VRDO** Indenture: **12/1/1991** Delivery: **3/4/2004** Dated: **3/4/2004** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832VE9	1.300%	2004	Dec	Serial Maturity		AMT	655,000	0	0	655,000
011832VF6	1.450%	2005	Dec	Serial Maturity		AMT	700,000	0	0	700,000
011832VG4	2.000%	2006	Dec	Serial Maturity		AMT	720,000	0	0	720,000
011832VH2	2.350%	2007	Dec	Serial Maturity		AMT	745,000	0	0	745,000
011832VJ8	2.750%	2008	Dec	Serial Maturity		AMT	775,000	0	0	775,000
011832VK5	3.050%	2009	Dec	Serial Maturity		AMT	815,000	0	0	815,000
011832VL3	3.300%	2010	Dec	Serial Maturity		AMT	855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial Maturity		AMT	885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial Maturity		AMT	930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial Maturity		AMT	985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial Maturity		AMT	1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial Maturity		AMT	1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial Maturity		AMT	1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinking Fund		AMT	235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinking Fund		AMT	965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term Maturity		AMT	250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term Maturity		AMT	1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinking Fund		AMT	1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinking Fund		AMT	1,345,000	0	0	1,345,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* *Fitch*
HD04A Housing Development Bonds, 2004 Series A				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* *AAA*
011832WR9	4.750%	2021	Jun	Sinking Fund		AMT	65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinking Fund		AMT	1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinking Fund		AMT	70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinking Fund		AMT	1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term Maturity		AMT	75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term Maturity		AMT	1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinking Fund		AMT	160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinking Fund		AMT	1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinking Fund		AMT	170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinking Fund		AMT	1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term Maturity		AMT	170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term Maturity		AMT	1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinking Fund		AMT	180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinking Fund		AMT	1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinking Fund		AMT	180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinking Fund		AMT	1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinking Fund		AMT	155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinking Fund		AMT	1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term Maturity		AMT	140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term Maturity		AMT	1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$0**	**$0**	**$33,060,000**
HD04B Housing Development Bonds, 2004 Series B				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* *AAA*
011832VX7	1.200%	2004	Dec	Serial Maturity			955,000	0	0	955,000
011832VY5	1.300%	2005	Dec	Serial Maturity			1,355,000	0	0	1,355,000
011832VZ2	1.800%	2006	Dec	Serial Maturity			1,375,000	0	0	1,375,000
011832WA6	2.100%	2007	Dec	Serial Maturity			1,405,000	0	0	1,405,000
011832WB4	2.500%	2008	Dec	Serial Maturity			1,440,000	0	0	1,440,000
011832WC2	2.750%	2009	Dec	Serial Maturity			1,470,000	0	0	1,470,000
011832WD0	3.050%	2010	Dec	Serial Maturity			1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial Maturity			1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial Maturity			1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial Maturity			1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial Maturity			1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial Maturity			1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial Maturity			1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinking Fund			525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinking Fund			1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term Maturity			530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term Maturity			1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinking Fund			105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinking Fund			1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinking Fund			110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinking Fund			1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinking Fund			115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinking Fund			2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinking Fund			120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinking Fund			2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term Maturity			120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term Maturity			2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinking Fund			145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinking Fund			1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinking Fund			155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinking Fund			1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term Maturity			150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term Maturity			1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinking Fund			60,000	0	0	60,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD04B Housing Development Bonds, 2004 Series B				Fund: **260**	Bond Yield: **VRDO**		Indenture: **12/1/1991**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA* *Aaa* *AAA*
011832WP3	4.750%	2027	Dec	Sinking Fund			1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinking Fund			60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinking Fund			1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinking Fund			65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinking Fund			1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinking Fund			70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinking Fund			1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinking Fund			70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinking Fund			2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term Maturity			75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term Maturity			2,130,000	0	0	2,130,000
						HD04B Total	**$52,025,000**	**$0**	**$0**	**$52,025,000**
				Multifamily Housing Development Bonds (TE		**Total**	**$332,055,000**	**$8,650,000**	**$24,510,000**	**$298,895,000**
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GM97A General Mortgage Revenue Bonds, 1997 Series A				Fund: **641**	Bond Yield: **6.013%**		Indenture: **11/1/1991**	Delivery: **4/16/1997**	Dated: **3/1/1997**	*AAA* *Aaa* *AAA*
011831E59	3.850%	1998	Dec	Serial Maturity			2,040,000	2,040,000	0	0
011831E67	4.150%	1999	Dec	Serial Maturity			2,120,000	2,120,000	0	0
011831E75	4.400%	2000	Dec	Serial Maturity			2,210,000	2,210,000	0	0
011831E83	4.550%	2001	Dec	Serial Maturity			2,305,000	2,305,000	0	0
011831E91	4.700%	2002	Dec	Serial Maturity			2,410,000	2,410,000	0	0
011831F25	4.800%	2003	Dec	Serial Maturity			2,525,000	2,525,000	0	0
011831F33	4.900%	2004	Dec	Serial Maturity			2,645,000	0	0	2,645,000
011831F41	5.000%	2005	Dec	Serial Maturity			2,775,000	0	0	2,775,000
011831F58	5.100%	2006	Dec	Serial Maturity			2,910,000	0	0	2,910,000
011831F66	5.200%	2007	Dec	Serial Maturity			3,060,000	0	0	3,060,000
011831F74	5.650%	2012	Dec	Serial Maturity			20,000,000	0	0	20,000,000
011831G65	6.150%	2017	Dec	Capital Appreciation			10,330,874	0	0	10,330,874
011831F82	5.900%	2019	Dec	Serial Maturity			49,000,000	0	0	49,000,000
011831F90	6.000%	2022	Jun	Sinking Fund			27,825,000	0	0	27,825,000
011831F90	6.000%	2024	Dec	Sinking Fund			32,120,000	0	0	32,120,000
011831F90	6.000%	2027	Jun	Term Maturity			30,055,000	0	0	30,055,000
011831G24	5.950%	2029	Jun	Serial Maturity			35,000,000	0	0	35,000,000
011831G32	6.000%	2031	Jun	Sinking Fund			26,840,000	0	0	26,840,000
011831G32	6.000%	2033	Dec	Sinking Fund			30,305,000	0	0	30,305,000
011831G32	6.000%	2036	Dec	Term Maturity			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Serial Maturity			25,000,000	0	25,000,000	0
011831G57	6.100%	2037	Dec	Term Maturity			80,580,000	0	80,580,000	0
						GM97A Total	**$434,910,874**	**$13,610,000**	**$105,580,000**	**$315,720,874**
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Indenture: **11/1/1991**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA* *Aaa* *AAA*
0118317N8	4.250%	2001	Jun	Serial Maturity			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial Maturity			1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial Maturity			1,570,000	1,570,000	0	0
0118317R9	4.650%	2004	Jun	Serial Maturity			1,610,000	1,610,000	0	0
0118317S7	4.750%	2005	Jun	Serial Maturity			1,660,000	0	0	1,660,000
0118317T5	4.850%	2006	Jun	Serial Maturity			1,700,000	0	0	1,700,000
0118317U2	4.950%	2007	Jun	Serial Maturity			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial Maturity			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial Maturity			1,865,000	0	0	1,865,000
0118317X6	5.800%	2010	Jun	Sinking Fund			310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinking Fund			1,645,000	0	0	1,645,000
0118317X6	5.800%	2010	Dec	Sinking Fund			320,000	0	0	320,000
0118317Y4	5.750%	2010	Dec	Sinking Fund			1,670,000	0	0	1,670,000
0118317X6	5.800%	2011	Jun	Sinking Fund			320,000	0	0	320,000
0118317Y4	5.750%	2011	Jun	Sinking Fund			1,695,000	0	0	1,695,000
0118317Y4	5.750%	2011	Dec	Sinking Fund			1,715,000	0	0	1,715,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		Dates			
								S and P	Moodys	Fitch
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**	Indenture: **11/1/1991**	Delivery: **9/28/1999**	Dated: **9/1/1999**	AAA Aaa	AAA
0118317X6	5.800%	2011	Dec	Sinking Fund			325,000	0	0	325,000
0118317Y4	5.750%	2012	Jun	Sinking Fund			1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Jun	Sinking Fund			330,000	0	0	330,000
0118317X6	5.800%	2012	Dec	Sinking Fund			335,000	0	0	335,000
0118317Y4	5.750%	2012	Dec	Sinking Fund			1,770,000	0	0	1,770,000
0118317X6	5.800%	2013	Jun	Sinking Fund			340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinking Fund			1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Dec	Sinking Fund			345,000	0	0	345,000
0118317Y4	5.750%	2013	Dec	Sinking Fund			1,810,000	0	0	1,810,000
0118317X6	5.800%	2014	Jun	Sinking Fund			350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinking Fund			1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Dec	Sinking Fund			355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinking Fund			1,870,000	0	0	1,870,000
0118317X6	5.800%	2015	Jun	Sinking Fund			360,000	0	0	360,000
0118317Y4	5.750%	2015	Jun	Sinking Fund			1,890,000	0	0	1,890,000
0118317Y4	5.750%	2015	Dec	Sinking Fund			1,920,000	0	0	1,920,000
0118317X6	5.800%	2015	Dec	Sinking Fund			365,000	0	0	365,000
0118317X6	5.800%	2016	Jun	Sinking Fund			370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinking Fund			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Dec	Sinking Fund			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinking Fund			1,970,000	0	0	1,970,000
0118317X6	5.800%	2017	Jun	Sinking Fund			380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinking Fund			2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Dec	Sinking Fund			385,000	0	0	385,000
0118317Y4	5.750%	2017	Dec	Sinking Fund			2,030,000	0	0	2,030,000
0118317X6	5.800%	2018	Jun	Sinking Fund			390,000	0	0	390,000
0118317Y4	5.750%	2018	Jun	Sinking Fund			2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Dec	Term Maturity			400,000	0	0	400,000
0118317Y4	5.750%	2018	Dec	Sinking Fund			2,085,000	0	0	2,085,000
0118317Y4	5.750%	2019	Jun	Term Maturity			2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinking Fund			2,505,000	0	0	2,505,000
0118317Z1	5.900%	2020	Jun	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Jun	Sinking Fund			2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinking Fund			2,580,000	0	0	2,580,000
0118317Z1	5.900%	2021	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinking Fund			2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinking Fund			2,655,000	0	0	2,655,000
0118317Z1	5.900%	2022	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinking Fund			2,690,000	0	0	2,690,000
0118318A5	5.900%	2022	Dec	Sinking Fund			2,735,000	0	0	2,735,000
0118317Z1	5.900%	2022	Dec	Sinking Fund			50,000	0	0	50,000
0118317Z1	5.900%	2023	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2023	Jun	Sinking Fund			2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2023	Dec	Sinking Fund			2,815,000	0	0	2,815,000
0118317Z1	5.900%	2024	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinking Fund			2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinking Fund			2,890,000	0	0	2,890,000
0118318A5	5.900%	2025	Jun	Sinking Fund			2,935,000	0	0	2,935,000
0118317Z1	5.900%	2025	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinking Fund			2,980,000	0	0	2,980,000
0118317Z1	5.900%	2025	Dec	Sinking Fund			55,000	0	0	55,000
0118317Z1	5.900%	2026	Jun	Sinking Fund			55,000	0	0	55,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Indenture: **11/1/1991**	Delivery: **9/28/1999** / Dated: **9/1/1999**	AAA / Aaa	AAA
0118318A5	5.900%	2026	Jun	Sinking Fund			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinking Fund			3,065,000	0	0	3,065,000
0118317Z1	5.900%	2027	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Jun	Sinking Fund			3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinking Fund			3,155,000	0	0	3,155,000
0118317Z1	5.900%	2028	Jun	Sinking Fund			60,000	0	0	60,000
0118318A5	5.900%	2028	Jun	Sinking Fund			3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Dec	Term Maturity			60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinking Fund			3,250,000	0	0	3,250,000
0118318A5	5.900%	2029	Jun	Term Maturity			3,355,000	0	0	3,355,000
0118318B3	6.050%	2035	Jun	Term Maturity			44,315,000	0	44,315,000	0
0118318C1	6.050%	2035	Dec	Sinking Fund			4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinking Fund			4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinking Fund			4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinking Fund			4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinking Fund			4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinking Fund			4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinking Fund			4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term Maturity			4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinking Fund			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinking Fund			4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinking Fund			4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinking Fund			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinking Fund			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinking Fund			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinking Fund			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinking Fund			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinking Fund			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinking Fund			5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinking Fund			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinking Fund			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinking Fund			5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinking Fund			5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinking Fund			5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinking Fund			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinking Fund			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinking Fund			6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinking Fund			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term Maturity			6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$6,210,000**	**$45,070,000**	**$251,420,000**
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**		Indenture: **11/1/1991**	Delivery: **10/15/2002** / Dated: **10/1/2002**	AAA / Aaa	AAA
011832TG7	3.450%	2010	Jun	Serial Maturity			1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial Maturity			1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial Maturity			1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial Maturity			1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial Maturity			1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial Maturity			1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial Maturity			1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial Maturity			1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial Maturity			1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial Maturity			1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial Maturity			1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial Maturity			1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial Maturity			1,480,000	0	0	1,480,000

Other Bonds (TE) | **Tax-Exempt** **Corporate** | *Dates* | *S and P* *Moodys* *Fitch*

GM02A General Mortgage Revenue Bonds, 2002 Series A Fund: **649** Bond Yield: **4.798%** Indenture: **11/1/1991** Delivery: **10/15/2002** Dated: **10/1/2002** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832TV4	4.375%	2016	Dec	Sinking Fund			1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinking Fund			1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term Maturity			1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinking Fund			1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinking Fund			1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinking Fund			1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinking Fund			1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinking Fund			1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinking Fund			1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinking Fund			1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinking Fund			1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinking Fund			1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term Maturity			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinking Fund			2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term Maturity			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinking Fund			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinking Fund			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinking Fund			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinking Fund			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinking Fund			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinking Fund			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinking Fund			2,455,000	0	0	2,455,000
011832TX0	4.800%	2027	Dec	Serial Maturity			565,000	0	0	565,000
011832UB6	4.750%	2027	Dec	Sinking Fund			1,950,000	0	0	1,950,000
011832UB6	4.750%	2028	Jun	Sinking Fund			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinking Fund			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinking Fund			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term Maturity			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinking Fund			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinking Fund			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinking Fund			2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinking Fund			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinking Fund			3,015,000	0	0	3,015,000
011832TY8	4.850%	2032	Dec	Serial Maturity			840,000	0	0	840,000
011832UC4	5.000%	2032	Dec	Sinking Fund			2,250,000	0	0	2,250,000
011832UC4	5.000%	2033	Jun	Sinking Fund			3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term Maturity			3,250,000	0	0	3,250,000
011832TZ5	4.950%	2034	Jun	Sinking Fund			245,000	0	0	245,000
011832UD2	5.000%	2034	Jun	Sinking Fund			3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Dec	Sinking Fund			250,000	0	0	250,000
011832UD2	5.000%	2034	Dec	Sinking Fund			3,355,000	0	0	3,355,000
011832TZ5	4.950%	2035	Jun	Sinking Fund			260,000	0	0	260,000
011832UD2	5.000%	2035	Jun	Sinking Fund			3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Dec	Sinking Fund			265,000	0	0	265,000
011832UD2	5.000%	2035	Dec	Sinking Fund			3,520,000	0	0	3,520,000
011832UD2	5.000%	2036	Jun	Sinking Fund			3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Jun	Sinking Fund			275,000	0	0	275,000
011832UD2	5.000%	2036	Dec	Sinking Fund			3,695,000	0	0	3,695,000
011832TZ5	4.950%	2036	Dec	Sinking Fund			280,000	0	0	280,000
011832UD2	5.000%	2037	Jun	Sinking Fund			3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Jun	Sinking Fund			285,000	0	0	285,000
011832UD2	5.000%	2037	Dec	Sinking Fund			3,880,000	0	0	3,880,000
011832TZ5	4.950%	2037	Dec	Sinking Fund			290,000	0	0	290,000
011832UD2	5.000%	2038	Jun	Sinking Fund			3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Jun	Sinking Fund			300,000	0	0	300,000
011832TZ5	4.950%	2038	Dec	Sinking Fund			310,000	0	0	310,000
011832UD2	5.000%	2038	Dec	Sinking Fund			4,070,000	0	0	4,070,000

Other Bonds (TE) — **Tax-Exempt** **Corporate**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
							Dates		*S and P*	*Moodys* / *Fitch*
GM02A **General Mortgage Revenue Bonds, 2002 Series A**				Fund: **649** Bond Yield: **4.798%**			Indenture: **11/1/1991** Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA*	*Aaa* / *AAA*
011832UD2	5.000%	2039	Jun	Sinking Fund			4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Jun	Sinking Fund			315,000	0	0	315,000
011832UD2	5.000%	2039	Dec	Term Maturity			4,275,000	0	0	4,275,000
011832TZ5	4.950%	2039	Dec	Sinking Fund			320,000	0	0	320,000
011832TZ5	4.950%	2040	Jun	Term Maturity			4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
GP95A **Governmental Purpose Bonds, 1995 Series A**				Fund: **645** Bond Yield: **6.000%**			Indenture: **10/15/1995** Delivery: **11/15/1995**	Dated: **10/15/1995**	*AAA*	*Aaa* / *AAA*
011831ZL1	4.350%	1998	Jun	Serial Maturity			1,905,000	1,905,000	0	0
011831ZM9	4.350%	1998	Dec	Serial Maturity			1,950,000	1,950,000	0	0
011831ZN7	4.500%	1999	Jun	Serial Maturity			1,990,000	1,990,000	0	0
011831ZP2	4.500%	1999	Dec	Serial Maturity			2,035,000	2,035,000	0	0
011831ZQ0	4.600%	2000	Jun	Serial Maturity			2,080,000	2,080,000	0	0
011831ZR8	4.600%	2000	Dec	Serial Maturity			2,130,000	2,130,000	0	0
011831ZS6	4.700%	2001	Jun	Serial Maturity			2,180,000	2,180,000	0	0
011831ZT4	4.700%	2001	Dec	Serial Maturity			2,230,000	1,120,000	1,110,000	0
011831ZU1	4.800%	2002	Jun	Serial Maturity			2,280,000	1,145,000	1,135,000	0
011831ZV9	4.800%	2002	Dec	Serial Maturity			2,335,000	1,170,000	1,165,000	0
011831ZW7	4.800%	2003	Jun	Serial Maturity			2,395,000	1,200,000	1,195,000	0
011831ZX5	4.800%	2003	Dec	Serial Maturity			2,450,000	1,230,000	1,220,000	0
011831ZY3	4.875%	2004	Jun	Serial Maturity			2,510,000	1,260,000	1,250,000	0
011831ZZ0	4.875%	2004	Dec	Serial Maturity			2,570,000	0	1,280,000	1,290,000
011831YL2	5.000%	2005	Jun	Serial Maturity			2,635,000	0	1,315,000	1,320,000
011831YM0	5.000%	2005	Dec	Serial Maturity			2,700,000	0	1,345,000	1,355,000
011831YN8	5.125%	2006	Jun	Serial Maturity			2,765,000	0	1,380,000	1,385,000
011831YP3	5.125%	2006	Dec	Serial Maturity			2,835,000	0	1,415,000	1,420,000
011831YQ1	5.300%	2007	Jun	Serial Maturity			2,910,000	0	1,450,000	1,460,000
011831YR9	5.300%	2007	Dec	Serial Maturity			2,985,000	0	1,490,000	1,495,000
011831YS7	5.400%	2008	Jun	Serial Maturity			3,065,000	0	1,530,000	1,535,000
011831YT5	5.400%	2008	Dec	Serial Maturity			3,150,000	0	1,570,000	1,580,000
011831YU2	5.500%	2009	Jun	Serial Maturity			3,235,000	0	1,615,000	1,620,000
011831YV0	5.500%	2009	Dec	Serial Maturity			3,325,000	0	1,660,000	1,665,000
011831YW8	5.600%	2010	Jun	Serial Maturity			3,415,000	0	1,705,000	1,710,000
011831YX6	5.600%	2010	Dec	Serial Maturity			3,510,000	0	1,750,000	1,760,000
011831YY4	5.700%	2011	Jun	Serial Maturity			3,610,000	0	1,800,000	1,810,000
011831YZ1	5.700%	2011	Dec	Serial Maturity			3,710,000	0	1,850,000	1,860,000
011831ZA5	5.800%	2012	Jun	Serial Maturity			3,815,000	0	1,905,000	1,910,000
011831ZB3	5.800%	2012	Dec	Serial Maturity			3,925,000	0	1,960,000	1,965,000
011831ZC1	5.850%	2013	Jun	Serial Maturity			4,040,000	0	2,015,000	2,025,000
011831ZD9	5.850%	2013	Dec	Serial Maturity			4,160,000	0	2,075,000	2,085,000
011831ZE7	5.850%	2014	Jun	Serial Maturity			4,280,000	0	2,135,000	2,145,000
011831ZF4	5.850%	2014	Dec	Serial Maturity			4,405,000	0	2,195,000	2,210,000
011831ZG3	5.850%	2015	Jun	Serial Maturity			4,535,000	0	2,260,000	2,275,000
011831ZH0	5.850%	2015	Dec	Serial Maturity			4,670,000	0	2,330,000	2,340,000
011831ZJ6	5.875%	2016	Jun	Sinking Fund			4,805,000	0	2,395,000	2,410,000
011831ZJ6	5.875%	2016	Dec	Sinking Fund			4,945,000	0	2,465,000	2,480,000
011831ZJ6	5.875%	2017	Jun	Sinking Fund			5,090,000	0	2,540,000	2,550,000
011831ZJ6	5.875%	2017	Dec	Sinking Fund			5,240,000	0	2,615,000	2,625,000
011831ZJ6	5.875%	2018	Jun	Sinking Fund			5,395,000	0	2,690,000	2,705,000
011831ZJ6	5.875%	2018	Dec	Sinking Fund			5,555,000	0	2,770,000	2,785,000
011831ZJ6	5.875%	2019	Jun	Sinking Fund			5,715,000	0	2,850,000	2,865,000
011831ZJ6	5.875%	2019	Dec	Sinking Fund			5,885,000	0	2,935,000	2,950,000
011831ZJ6	5.875%	2020	Jun	Sinking Fund			6,055,000	0	3,020,000	3,035,000
011831ZJ6	5.875%	2020	Dec	Sinking Fund			6,235,000	0	3,110,000	3,125,000
011831ZJ6	5.875%	2021	Jun	Sinking Fund			6,420,000	0	3,205,000	3,215,000
011831ZJ6	5.875%	2021	Dec	Sinking Fund			6,605,000	0	3,295,000	3,310,000
011831ZJ6	5.875%	2022	Jun	Sinking Fund			6,800,000	0	3,390,000	3,410,000

Other Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.000%**	Indenture: **10/15/1995**	Delivery: **11/15/1995**	Dated: **10/15/1995**	*AAA* / *Aaa*	*AAA*
011831ZJ6	5.875%	2022	Dec	Sinking Fund			7,000,000	0	3,490,000	3,510,000
011831ZJ6	5.875%	2023	Jun	Sinking Fund			7,205,000	0	3,595,000	3,610,000
011831ZJ6	5.875%	2023	Dec	Sinking Fund			7,415,000	0	3,700,000	3,715,000
011831ZJ6	5.875%	2024	Jun	Sinking Fund			7,635,000	0	3,810,000	3,825,000
011831ZJ6	5.875%	2024	Dec	Term Maturity			7,860,000	0	3,920,000	3,940,000
011831ZK3	5.875%	2025	Jun	Sinking Fund			8,090,000	0	4,035,000	4,055,000
011831ZK3	5.875%	2025	Dec	Sinking Fund			8,330,000	0	4,155,000	4,175,000
011831ZK3	5.875%	2026	Jun	Sinking Fund			8,575,000	0	4,280,000	4,295,000
011831ZK3	5.875%	2026	Dec	Sinking Fund			8,825,000	0	4,400,000	4,425,000
011831ZK3	5.875%	2027	Jun	Sinking Fund			9,085,000	0	4,530,000	4,555,000
011831ZK3	5.875%	2027	Dec	Sinking Fund			9,350,000	0	4,665,000	4,685,000
011831ZK3	5.875%	2028	Jun	Sinking Fund			9,625,000	0	4,800,000	4,825,000
011831ZK3	5.875%	2028	Dec	Sinking Fund			9,910,000	0	4,945,000	4,965,000
011831ZK3	5.875%	2029	Jun	Sinking Fund			10,200,000	0	5,090,000	5,110,000
011831ZK3	5.875%	2029	Dec	Sinking Fund			10,500,000	0	5,240,000	5,260,000
011831ZK3	5.875%	2030	Jun	Sinking Fund			10,805,000	0	5,390,000	5,415,000
011831ZK3	5.875%	2030	Dec	Term Maturity			11,125,000	0	5,570,000	5,555,000
						GP95A Total	**$335,000,000**	**$21,395,000**	**$160,000,000**	**$153,605,000**
GP97A Governmental Purpose Bonds, 1997 Series A				Fund: **646**	Bond Yield: **VRDO**	Indenture: **11/1/1997**	Delivery: **12/3/1997**	Dated: **12/3/1997**	*AA-/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
011831X82		2027	Dec	Stated Maturity	Variable		33,000,000	0	4,800,000	28,200,000
						GP97A Total	**$33,000,000**	**$0**	**$4,800,000**	**$28,200,000**
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F-1+*
011832MW9		2001	Dec	Sinking Fund	Variable		500,000	500,000	0	0
011832MW9		2002	Jun	Sinking Fund	Variable		705,000	705,000	0	0
011832MW9		2002	Dec	Sinking Fund	Variable		720,000	720,000	0	0
011832MW9		2003	Jun	Sinking Fund	Variable		735,000	735,000	0	0
011832MW9		2003	Dec	Sinking Fund	Variable		745,000	745,000	0	0
011832MW9		2004	Jun	Sinking Fund	Variable		770,000	770,000	0	0
011832MW9		2004	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MW9		2005	Jun	Sinking Fund	Variable		795,000	0	0	795,000
011832MW9		2005	Dec	Sinking Fund	Variable		815,000	0	0	815,000
011832MW9		2006	Jun	Sinking Fund	Variable		825,000	0	0	825,000
011832MW9		2006	Dec	Sinking Fund	Variable		845,000	0	0	845,000
011832MW9		2007	Jun	Sinking Fund	Variable		860,000	0	0	860,000
011832MW9		2007	Dec	Sinking Fund	Variable		880,000	0	0	880,000
011832MW9		2008	Jun	Sinking Fund	Variable		895,000	0	0	895,000
011832MW9		2008	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832MW9		2009	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MW9		2009	Dec	Sinking Fund	Variable		950,000	0	0	950,000
011832MW9		2010	Jun	Sinking Fund	Variable		960,000	0	0	960,000
011832MW9		2010	Dec	Sinking Fund	Variable		995,000	0	0	995,000
011832MW9		2011	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinking Fund	Variable		1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinking Fund	Variable		1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinking Fund	Variable		1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinking Fund	Variable		1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinking Fund	Variable		1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinking Fund	Variable		1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinking Fund	Variable		1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinking Fund	Variable		1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinking Fund	Variable		1,335,000	0	0	1,335,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		Dates		S and P	Moodys Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AAA/A-1+	Aaa/VMIG-1 AAA/F-1+
011832MW9		2018	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinking Fund	Variable		1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinking Fund	Variable		1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinking Fund	Variable		1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinking Fund	Variable		1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinking Fund	Variable		1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinking Fund	Variable		1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinking Fund	Variable		1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinking Fund	Variable		1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinking Fund	Variable		1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinking Fund	Variable		1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinking Fund	Variable		1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinking Fund	Variable		1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinking Fund	Variable		1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinking Fund	Variable		1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinking Fund	Variable		2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinking Fund	Variable		2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinking Fund	Variable		2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term Maturity	Variable		2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$4,175,000**	**$0**	**$72,405,000**
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AAA/A-1+	Aaa/VMIG-1 AAA/F-1+
011832MY5		2001	Dec	Sinking Fund	Variable		620,000	620,000	0	0
011832MY5		2002	Jun	Sinking Fund	Variable		855,000	855,000	0	0
011832MY5		2002	Dec	Sinking Fund	Variable		885,000	885,000	0	0
011832MY5		2003	Jun	Sinking Fund	Variable		900,000	900,000	0	0
011832MY5		2003	Dec	Sinking Fund	Variable		910,000	910,000	0	0
011832MY5		2004	Jun	Sinking Fund	Variable		935,000	935,000	0	0
011832MY5		2004	Dec	Sinking Fund	Variable		955,000	0	0	955,000
011832MY5		2005	Jun	Sinking Fund	Variable		975,000	0	0	975,000
011832MY5		2005	Dec	Sinking Fund	Variable		990,000	0	0	990,000
011832MY5		2006	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MY5		2006	Dec	Sinking Fund	Variable		1,035,000	0	0	1,035,000
011832MY5		2007	Jun	Sinking Fund	Variable		1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinking Fund	Variable		1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinking Fund	Variable		1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinking Fund	Variable		1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinking Fund	Variable		1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinking Fund	Variable		1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinking Fund	Variable		1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinking Fund	Variable		1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinking Fund	Variable		1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinking Fund	Variable		1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinking Fund	Variable		1,475,000	0	0	1,475,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
GP01B	**Governmental Purpose Bonds, 2001 Series B**				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
	011832MY5		2016	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
	011832MY5		2016	Dec	Sinking Fund	Variable		1,530,000	0	0	1,530,000
	011832MY5		2017	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
	011832MY5		2017	Dec	Sinking Fund	Variable		1,600,000	0	0	1,600,000
	011832MY5		2018	Jun	Sinking Fund	Variable		1,625,000	0	0	1,625,000
	011832MY5		2018	Dec	Sinking Fund	Variable		1,665,000	0	0	1,665,000
	011832MY5		2019	Jun	Sinking Fund	Variable		1,690,000	0	0	1,690,000
	011832MY5		2019	Dec	Sinking Fund	Variable		1,720,000	0	0	1,720,000
	011832MY5		2020	Jun	Sinking Fund	Variable		1,770,000	0	0	1,770,000
	011832MY5		2020	Dec	Sinking Fund	Variable		1,795,000	0	0	1,795,000
	011832MY5		2021	Jun	Sinking Fund	Variable		1,835,000	0	0	1,835,000
	011832MY5		2021	Dec	Sinking Fund	Variable		1,870,000	0	0	1,870,000
	011832MY5		2022	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
	011832MY5		2022	Dec	Sinking Fund	Variable		1,940,000	0	0	1,940,000
	011832MY5		2023	Jun	Sinking Fund	Variable		1,985,000	0	0	1,985,000
	011832MY5		2023	Dec	Sinking Fund	Variable		2,025,000	0	0	2,025,000
	011832MY5		2024	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
	011832MY5		2024	Dec	Sinking Fund	Variable		2,105,000	0	0	2,105,000
	011832MY5		2025	Jun	Sinking Fund	Variable		2,150,000	0	0	2,150,000
	011832MY5		2025	Dec	Sinking Fund	Variable		2,185,000	0	0	2,185,000
	011832MY5		2026	Jun	Sinking Fund	Variable		2,235,000	0	0	2,235,000
	011832MY5		2026	Dec	Sinking Fund	Variable		2,275,000	0	0	2,275,000
	011832MY5		2027	Jun	Sinking Fund	Variable		2,325,000	0	0	2,325,000
	011832MY5		2027	Dec	Sinking Fund	Variable		2,375,000	0	0	2,375,000
	011832MY5		2028	Jun	Sinking Fund	Variable		2,415,000	0	0	2,415,000
	011832MY5		2028	Dec	Sinking Fund	Variable		2,465,000	0	0	2,465,000
	011832MY5		2029	Jun	Sinking Fund	Variable		2,515,000	0	0	2,515,000
	011832MY5		2029	Dec	Sinking Fund	Variable		2,565,000	0	0	2,565,000
	011832MY5		2030	Jun	Sinking Fund	Variable		2,620,000	0	0	2,620,000
	011832MY5		2030	Dec	Term Maturity	Variable		2,675,000	0	0	2,675,000
							GP01B Total	**$93,590,000**	**$5,105,000**	**$0**	**$88,485,000**
GH92A	**General Housing Purpose Bonds, 1992 Series A**				Fund: **642**	Bond Yield: **6.405%**	Indenture: **10/1/1992**	Delivery: **10/22/1992**	Dated: **10/1/1992**	*AA-*	*Aa2* *AA+*
	011831HF4	3.100%	1993	Dec	Serial Maturity			3,535,000	3,535,000	0	0
	011831HG2	3.800%	1994	Dec	Serial Maturity			3,610,000	3,610,000	0	0
	011831HH0	4.200%	1995	Dec	Serial Maturity			3,720,000	3,720,000	0	0
	011831HJ6	4.650%	1996	Dec	Serial Maturity			5,045,000	5,045,000	0	0
	011831HK3	4.800%	1997	Dec	Serial Maturity			5,180,000	5,180,000	0	0
	011831HL1	5.050%	1998	Dec	Serial Maturity			5,025,000	5,025,000	0	0
	011831HM9	5.300%	1999	Dec	Serial Maturity			3,315,000	3,315,000	0	0
	011831HN7	5.450%	2000	Dec	Serial Maturity			3,490,000	3,490,000	0	0
	011831HP2	5.600%	2001	Dec	Serial Maturity			3,685,000	3,685,000	0	0
	011831HQ0	5.700%	2002	Dec	Serial Maturity			3,895,000	3,895,000	0	0
	011831HR8	5.800%	2003	Dec	Serial Maturity			4,120,000	4,120,000	0	0
	011831HS6	5.900%	2004	Dec	Serial Maturity			4,365,000	0	0	4,365,000
	011831HT4	6.000%	2005	Dec	Serial Maturity			4,635,000	0	0	4,635,000
	011831HV1	6.100%	2006	Dec	Serial Maturity			5,925,000	0	0	5,925,000
	011831HV9	6.200%	2007	Dec	Serial Maturity			6,230,000	0	0	6,230,000
	011831HW7	6.250%	2008	Dec	Serial Maturity			6,550,000	0	0	6,550,000
	011831HX5	6.375%	2012	Dec	Term Maturity			25,870,000	0	25,870,000	0
	011831HY3	6.600%	2023	Dec	Term Maturity			101,805,000	0	101,805,000	0
							GH92A Total	**$200,000,000**	**$44,620,000**	**$127,675,000**	**$27,705,000**
GH03A	**General Housing Purpose Bonds, 2003 Series A2**				Fund: **650**	Bond Yield: **VRDO**	Indenture: **2/1/1994**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
A2	011832WZ1		2004	Dec	Sinking Fund	Variable		7,205,000	0	0	7,205,000
A2	011832WZ1		2005	Dec	Sinking Fund	Variable		5,165,000	0	0	5,165,000
A2	011832WZ1		2006	Dec	Sinking Fund	Variable		5,350,000	0	0	5,350,000
A2	011832WZ1		2007	Dec	Sinking Fund	Variable		5,540,000	0	0	5,540,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* *Fitch*
GH03A	**General Housing Purpose Bonds, 2003 Series A2**				Fund: **650**	Bond Yield: **VRDO**	Indenture: **2/1/1994**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
A2	011832WZ1		2008	Dec	Sinking Fund	Variable		5,735,000	0	0	5,735,000
A2	011832WZ1		2009	Dec	Sinking Fund	Variable		5,940,000	0	0	5,940,000
A2	011832WZ1		2010	Dec	Sinking Fund	Variable		6,150,000	0	0	6,150,000
A2	011832WZ1		2011	Dec	Sinking Fund	Variable		4,895,000	0	0	4,895,000
A2	011832WZ1		2012	Dec	Sinking Fund	Variable		5,190,000	0	0	5,190,000
A2	011832WZ1		2013	Dec	Sinking Fund	Variable		5,505,000	0	0	5,505,000
A2	011832WZ1		2014	Dec	Sinking Fund	Variable		5,835,000	0	0	5,835,000
A2	011832WZ1		2015	Dec	Sinking Fund	Variable		6,180,000	0	0	6,180,000
A2	011832WZ1		2016	Dec	Sinking Fund	Variable		6,550,000	0	0	6,550,000
A2	011832WZ1		2017	Dec	Sinking Fund	Variable		6,950,000	0	0	6,950,000
A2	011832WZ1		2018	Dec	Sinking Fund	Variable		7,365,000	0	0	7,365,000
A2	011832WZ1		2019	Dec	Sinking Fund	Variable		7,805,000	0	0	7,805,000
A2	011832WZ1		2020	Dec	Sinking Fund	Variable		8,270,000	0	0	8,270,000
A2	011832WZ1		2021	Dec	Sinking Fund	Variable		8,770,000	0	0	8,770,000
A2	011832WZ1		2022	Dec	Sinking Fund	Variable		9,295,000	0	0	9,295,000
A2	011832WZ1		2023	Dec	Sinking Fund	Variable		9,855,000	0	0	9,855,000
A2	011832WZ1		2024	Dec	Term Maturity	Variable		10,445,000	0	0	10,445,000
							GH03A Total	**$143,995,000**	**$0**	**$0**	**$143,995,000**
GH03B	**General Housing Purpose Bonds, 2003 Series B**				Fund: **650**	Bond Yield: **VRDO**	Indenture: **2/1/1994**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
	011832VD1		2019	Dec	Sinking Fund	Variable		3,000,000	0	0	3,000,000
	011832VD1		2020	Dec	Sinking Fund	Variable		3,105,000	0	0	3,105,000
	011832VD1		2021	Dec	Sinking Fund	Variable		3,215,000	0	0	3,215,000
	011832VD1		2022	Dec	Sinking Fund	Variable		3,330,000	0	0	3,330,000
	011832VD1		2023	Dec	Term Maturity	Variable		3,445,000	0	0	3,445,000
							GH03B Total	**$16,095,000**	**$0**	**$0**	**$16,095,000**
SC99A	**State Capital Project Bonds, 1999 Series A**				Fund: **690**	Bond Yield: **3.880%**	Indenture: **12/1/1998**	Delivery: **1/21/1999**	Dated: **12/1/1998**	*AA-*	*Aa2* *AA+*
A2	0118316U3	4.500%	1999	Jun	Serial Maturity			5,655,000	5,655,000	0	0
A2	0118316V1	4.500%	1999	Dec	Serial Maturity			5,785,000	5,785,000	0	0
A1	0118316W9	3.400%	2000	Jun	Serial Maturity			6,020,000	6,020,000	0	0
A2	0118316X7	5.000%	2000	Dec	Serial Maturity			6,015,000	6,015,000	0	0
A1	0118316Y5	3.650%	2001	Jun	Serial Maturity			2,000,000	2,000,000	0	0
A2	0118317J7	5.000%	2001	Jun	Serial Maturity			4,165,000	4,165,000	0	0
A2	0118316Z2	5.000%	2001	Dec	Serial Maturity			6,305,000	6,305,000	0	0
A1	0118317A6	3.800%	2002	Jun	Serial Maturity			500,000	500,000	0	0
A2	0118317K4	5.000%	2002	Jun	Serial Maturity			5,965,000	5,965,000	0	0
A2	0118317B4	5.000%	2002	Dec	Serial Maturity			6,625,000	6,625,000	0	0
A2	0118317C2	5.000%	2003	Jun	Serial Maturity			6,790,000	6,790,000	0	0
A2	0118317D0	5.000%	2003	Dec	Serial Maturity			6,960,000	6,960,000	0	0
A1	0118317E8	4.000%	2004	Jun	Serial Maturity			2,000,000	2,000,000	0	0
A2	0118317L2	5.000%	2004	Jun	Serial Maturity			5,130,000	5,130,000	0	0
A2	0118317F5	5.000%	2004	Dec	Serial Maturity			7,300,000	0	0	7,300,000
A1	0118317G3	4.050%	2005	Jun	Serial Maturity			1,000,000	0	0	1,000,000
A2	0118317M0	5.000%	2005	Jun	Serial Maturity			6,485,000	0	0	6,485,000
A2	0118317H1	5.000%	2005	Dec	Serial Maturity			7,665,000	0	0	7,665,000
							SC99A Total	**$92,365,000**	**$69,915,000**	**$0**	**$22,450,000**
SC99B	**State Capital Project Bonds, 1999 Series B**				Fund: **691**	Bond Yield: **4.689%**	Indenture: **12/1/1998**	Delivery: **12/14/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* *AAA*
B1	011832CW0	4.000%	2000	Dec	Serial Maturity			6,645,000	6,645,000	0	0
B1	011832CX8	4.300%	2001	Jun	Serial Maturity			7,110,000	7,110,000	0	0
B1	011832CY6	4.350%	2001	Dec	Serial Maturity			8,870,000	8,870,000	0	0
B1	011832CZ3	4.450%	2002	Jun	Serial Maturity			1,800,000	1,800,000	0	0
B2	011832DH2	5.250%	2002	Jun	Serial Maturity			7,190,000	7,190,000	0	0
B2	011832DJ8	5.000%	2002	Dec	Serial Maturity			9,215,000	9,215,000	0	0
B1	011832DB5	4.600%	2003	Jun	Serial Maturity			2,225,000	2,225,000	0	0
B2	011832DK5	5.250%	2003	Jun	Serial Maturity			7,295,000	7,295,000	0	0
B1	011832DC3	4.600%	2003	Dec	Serial Maturity			1,500,000	1,500,000	0	0
B2	011832DL3	5.125%	2003	Dec	Serial Maturity			8,285,000	8,285,000	0	0

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**Tax-Exempt**	**Corporate**		Dates	*S and P*	*Moodys*	*Fitch*
SC99B	**State Capital Project Bonds, 1999 Series B**				Fund: **691**	Bond Yield: **4.689%**	Indenture: **12/1/1998**	Delivery: **12/14/1999**	Dated: **12/1/1999**	*AAA* *Aaa*	*AAA*
B1	011832DD1	4.700%	2004	Jun	Serial Maturity			2,685,000	2,685,000	0	0
B2	011832DM1	5.500%	2004	Jun	Serial Maturity			7,245,000	7,245,000	0	0
B1	011832DE9	4.700%	2004	Dec	Serial Maturity			1,075,000	0	0	1,075,000
B2	011832DN9	5.250%	2004	Dec	Serial Maturity			9,195,000	0	0	9,195,000
B1	011832DF6	4.800%	2005	Jun	Serial Maturity			1,300,000	0	0	1,300,000
B2	011832DP4	5.500%	2005	Jun	Serial Maturity			9,160,000	0	0	9,160,000
B1	011832DG4	4.800%	2005	Dec	Serial Maturity			3,520,000	0	0	3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial Maturity			9,665,000	0	0	9,665,000
							SC99B Total	**$103,980,000**	**$70,065,000**	**$0**	**$33,915,000**
SC01A	**State Capital Project Bonds, 2001 Series A**				Fund: **692**	Bond Yield: **3.980%**	Indenture: **12/1/1998**	Delivery: **2/8/2001**	Dated: **2/1/2001**	*AA-* *Aa2*	*AA+*
A1	011832MB5	4.000%	2001	Dec	Serial Maturity			290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial Maturity			1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial Maturity			4,290,000	4,290,000	0	0
A1	011832ME9	4.750%	2003	Jun	Serial Maturity			1,310,000	1,310,000	0	0
A2	011832MP4	3.800%	2003	Jun	Serial Maturity			3,020,000	3,020,000	0	0
A1	011832MF6	4.750%	2003	Dec	Serial Maturity			4,500,000	4,500,000	0	0
A1	011832MG4	5.000%	2004	Jun	Serial Maturity			2,055,000	2,055,000	0	0
A2	011832MQ2	3.850%	2004	Jun	Serial Maturity			2,430,000	2,430,000	0	0
A1	011832MH2	5.000%	2004	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A1	011832MJ8	5.250%	2005	Jun	Serial Maturity			3,050,000	0	0	3,050,000
A2	011832MR0	3.900%	2005	Jun	Serial Maturity			1,385,000	0	0	1,385,000
A1	011832MK5	5.000%	2005	Dec	Serial Maturity			13,240,000	0	0	13,240,000
A1	011832ML3	5.000%	2006	Jun	Serial Maturity			13,450,000	0	0	13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial Maturity			2,585,000	0	0	2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial Maturity			7,915,000	0	0	7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial Maturity			4,000,000	0	0	4,000,000
							SC01A Total	**$74,535,000**	**$18,910,000**	**$0**	**$55,625,000**
SC02A	**State Capital Project Bonds, 2002 Series A**				Fund: **693**	Bond Yield: **VRDO**	Indenture: **12/1/1998**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA* *Aaa*	*AAA*
	011832UK6	3.000%	2003	Jul	Serial Maturity			3,040,000	3,040,000	0	0
	011832UL4	3.000%	2004	Jul	Serial Maturity			1,195,000	1,195,000	0	0
	011832UM2	4.000%	2004	Jul	Serial Maturity			2,015,000	2,015,000	0	0
	011832UN0	3.000%	2005	Jul	Serial Maturity			700,000	0	0	700,000
	011832UP5	4.000%	2005	Jul	Serial Maturity			2,635,000	0	0	2,635,000
	011832UQ3	3.000%	2006	Jul	Serial Maturity			1,100,000	0	0	1,100,000
	011832UR1	5.000%	2006	Jul	Serial Maturity			2,365,000	0	0	2,365,000
	011832UT7	4.000%	2007	Jul	Serial Maturity			3,115,000	0	0	3,115,000
	011832US9	3.000%	2007	Jul	Serial Maturity			500,000	0	0	500,000
	011832UV2	5.000%	2008	Jul	Serial Maturity			3,155,000	0	0	3,155,000
	011832UU4	3.000%	2008	Jul	Serial Maturity			610,000	0	0	610,000
	011832UW0	3.125%	2009	Jul	Serial Maturity			180,000	0	0	180,000
	011832UX8	5.000%	2009	Jul	Serial Maturity			3,770,000	0	0	3,770,000
	011832UZ3	5.000%	2010	Jul	Serial Maturity			4,005,000	0	0	4,005,000
	011832UY6	3.400%	2010	Jul	Serial Maturity			140,000	0	0	140,000
	011832VB5	5.000%	2011	Jul	Serial Maturity			3,995,000	0	0	3,995,000
	011832VA7	3.500%	2011	Jul	Serial Maturity			385,000	0	0	385,000
							SC02A Total	**$32,905,000**	**$6,250,000**	**$0**	**$26,655,000**
SC02B	**State Capital Project Bonds, 2002 Series B**				Fund: **693**	Bond Yield: **VRDO**	Indenture: **12/1/1998**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA* *Aaa*	*AAA*
	011832UH3		2023	Jan	Sinking Fund	Variable		3,530,000	0	0	3,530,000
	011832UH3		2023	Jul	Sinking Fund	Variable		3,600,000	0	0	3,600,000
	011832UH3		2024	Jan	Sinking Fund	Variable		3,675,000	0	0	3,675,000
	011832UH3		2024	Jul	Term Maturity	Variable		3,750,000	0	0	3,750,000
							SC02B Total	**$14,555,000**	**$0**	**$0**	**$14,555,000**
SC02C	**State Capital Project Bonds, 2002 Series C**				Fund: **693**	Bond Yield: **VRDO**	Indenture: **12/1/1998**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F1+*
	011832UJ9		2012	Jul	Sinking Fund	Variable		2,295,000	0	0	2,295,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
SC02C State Capital Project Bonds, 2002 Series C				Fund: **693**	Bond Yield: **VRDO**		Indenture: **12/1/1998**	Delivery: **12/5/2002** Dated: **12/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
011832UJ9		2013	Jan	Sinking Fund	Variable		2,345,000	0	0	2,345,000
011832UJ9		2013	Jul	Sinking Fund	Variable		2,400,000	0	0	2,400,000
011832UJ9		2014	Jan	Sinking Fund	Variable		2,450,000	0	0	2,450,000
011832UJ9		2014	Jul	Sinking Fund	Variable		2,505,000	0	0	2,505,000
011832UJ9		2015	Jan	Sinking Fund	Variable		2,555,000	0	0	2,555,000
011832UJ9		2015	Jul	Sinking Fund	Variable		2,610,000	0	0	2,610,000
011832UJ9		2016	Jan	Sinking Fund	Variable		2,670,000	0	0	2,670,000
011832UJ9		2016	Jul	Sinking Fund	Variable		2,725,000	0	0	2,725,000
011832UJ9		2017	Jan	Sinking Fund	Variable		2,785,000	0	0	2,785,000
011832UJ9		2017	Jul	Sinking Fund	Variable		2,845,000	0	0	2,845,000
011832UJ9		2018	Jan	Sinking Fund	Variable		2,905,000	0	0	2,905,000
011832UJ9		2018	Jul	Sinking Fund	Variable		2,970,000	0	0	2,970,000
011832UJ9		2019	Jan	Sinking Fund	Variable		3,035,000	0	0	3,035,000
011832UJ9		2019	Jul	Sinking Fund	Variable		3,100,000	0	0	3,100,000
011832UJ9		2020	Jan	Sinking Fund	Variable		3,165,000	0	0	3,165,000
011832UJ9		2020	Jul	Sinking Fund	Variable		3,235,000	0	0	3,235,000
011832UJ9		2021	Jan	Sinking Fund	Variable		3,305,000	0	0	3,305,000
011832UJ9		2021	Jul	Sinking Fund	Variable		3,375,000	0	0	3,375,000
011832UJ9		2022	Jan	Sinking Fund	Variable		3,450,000	0	0	3,450,000
011832UJ9		2022	Jul	Term Maturity	Variable		3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SBL99 State Building Lease Bonds, 1999 Series				Fund: **555**	Bond Yield: **5.551%**		Indenture: **11/1/1999**	Delivery: **12/15/1999** Dated: **12/1/1999**	*AAA*	*Aaa* *AAA*
011832DR0	4.250%	2000	Apr	Serial Maturity			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial Maturity			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial Maturity			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial Maturity			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial Maturity			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial Maturity			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial Maturity			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial Maturity			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial Maturity			870,000	870,000	0	0
011832EA6	4.750%	2004	Oct	Serial Maturity			895,000	895,000	0	0
011832EB4	4.850%	2005	Apr	Serial Maturity			915,000	0	0	915,000
011832EC2	4.850%	2005	Oct	Serial Maturity			935,000	0	0	935,000
011832ED0	4.875%	2006	Apr	Serial Maturity			960,000	0	0	960,000
011832EE8	4.875%	2006	Oct	Serial Maturity			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial Maturity			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial Maturity			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial Maturity			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial Maturity			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial Maturity			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial Maturity			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial Maturity			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial Maturity			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial Maturity			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial Maturity			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial Maturity			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial Maturity			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinking Fund			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinking Fund			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinking Fund			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinking Fund			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term Maturity			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinking Fund			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinking Fund			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinking Fund			1,670,000	0	0	1,670,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
SBL99 State Building Lease Bonds, 1999 Series				Fund: **555**	Bond Yield: **5.551%**	Indenture: **11/1/1999**	Delivery: **12/15/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832ET5	5.750%	2017	Apr	Term Maturity			1,720,000	0	0	1,720,000
						SBL99 Total	**$40,000,000**	**$8,435,000**	**$0**	**$31,565,000**
						Other Bonds (TE) Total	**$2,204,460,874**	**$268,690,000**	**$443,125,000**	**$1,492,645,874**
						Tax-Exempt Total	**$4,114,471,227**	**$346,175,000**	**$1,134,885,000**	**$2,633,411,227**
FTHB Mortgage Revenue Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
E001D Mortgage Revenue Bonds, 2000 Series D				Fund: **484**	Bond Yield: **5.929%**	Indenture: **8/15/1996**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* / *AAA*
011832LK6	7.000%	2003	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LL4	7.070%	2004	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LM2	7.170%	2005	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LV2	7.250%	2006	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LW0	7.300%	2007	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LT7	7.320%	2008	Jun	Sinking Fund			490,000	0	210,000	280,000
011832LT7	7.320%	2008	Dec	Sinking Fund			515,000	0	220,000	295,000
011832LT7	7.320%	2009	Jun	Sinking Fund			535,000	0	225,000	310,000
011832LT7	7.320%	2009	Dec	Sinking Fund			550,000	0	235,000	315,000
011832LT7	7.320%	2010	Jun	Sinking Fund			565,000	0	240,000	325,000
011832LT7	7.320%	2010	Dec	Sinking Fund			585,000	0	245,000	340,000
011832LT7	7.320%	2011	Jun	Sinking Fund			615,000	0	260,000	355,000
011832LT7	7.320%	2011	Dec	Sinking Fund			635,000	0	270,000	365,000
011832LT7	7.320%	2012	Jun	Sinking Fund			660,000	0	280,000	380,000
011832LT7	7.320%	2012	Dec	Sinking Fund			660,000	0	280,000	380,000
011832LT7	7.320%	2013	Jun	Sinking Fund			685,000	0	290,000	395,000
011832LT7	7.320%	2013	Dec	Sinking Fund			710,000	0	305,000	405,000
011832LT7	7.320%	2014	Jun	Sinking Fund			735,000	0	310,000	425,000
011832LT7	7.320%	2014	Dec	Sinking Fund			770,000	0	320,000	450,000
011832LT7	7.320%	2015	Jun	Sinking Fund			790,000	0	335,000	455,000
011832LT7	7.320%	2015	Dec	Sinking Fund			840,000	0	355,000	485,000
011832LT7	7.320%	2016	Jun	Sinking Fund			890,000	0	375,000	515,000
011832LT7	7.320%	2016	Dec	Sinking Fund			920,000	0	390,000	530,000
011832LT7	7.320%	2017	Jun	Sinking Fund			960,000	0	405,000	555,000
011832LT7	7.320%	2017	Dec	Sinking Fund			995,000	0	420,000	575,000
011832LT7	7.320%	2018	Jun	Sinking Fund			1,020,000	0	435,000	585,000
011832LT7	7.320%	2018	Dec	Sinking Fund			1,060,000	0	445,000	615,000
011832LT7	7.320%	2019	Jun	Sinking Fund			1,075,000	0	455,000	620,000
011832LT7	7.320%	2019	Dec	Sinking Fund			1,120,000	0	475,000	645,000
011832LT7	7.320%	2020	Jun	Sinking Fund			1,160,000	0	490,000	670,000
011832LT7	7.320%	2020	Dec	Term Maturity			1,200,000	0	505,000	695,000
						E001D Total	**$25,740,000**	**$0**	**$13,775,000**	**$11,965,000**
E021B Home Mortgage Revenue Bonds, 2002 Series B				Fund: **486**	Bond Yield: **4.553%**	Indenture: **5/1/2002**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832PY2		2036	Dec	Stated Maturity	Variable		30,000,000	0	5,745,000	24,255,000
						E021B Total	**$30,000,000**	**$0**	**$5,745,000**	**$24,255,000**
						FTHB Mortgage Revenue Bonds (T) Total	**$55,740,000**	**$0**	**$19,520,000**	**$36,220,000**
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
HD97C Housing Development Bonds, 1997 Series C				Fund: **260**	Bond Yield: **7.610%**	Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-*	*Aa2* / *AA+*
011831L36	6.800%	1998	Dec	Sinking Fund			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinking Fund			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinking Fund			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinking Fund			255,000	255,000	0	0
011831L36	6.800%	2002	Dec	Sinking Fund			270,000	270,000	0	0
011831L36	6.800%	2003	Dec	Sinking Fund			290,000	290,000	0	0
011831L36	6.800%	2004	Dec	Sinking Fund			310,000	0	0	310,000
011831L36	6.800%	2005	Dec	Sinking Fund			330,000	0	0	330,000
011831L36	6.800%	2006	Dec	Sinking Fund			355,000	0	0	355,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
HD97C Housing Development Bonds, 1997 Series C				Fund: **260**	Bond Yield: **7.610%**	Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-*	*Aa2* / *AA+*
011831L36	6.800%	2007	Dec	Term Maturity			380,000	0	0	380,000
011831L44	7.350%	2017	Dec	Term Maturity			5,710,000	0	5,710,000	0
011831L51	7.550%	2029	Dec	Term Maturity			15,335,000	0	15,335,000	0
						HD97C Total	**$23,895,000**	**$1,475,000**	**$21,045,000**	**$1,375,000**
HD04C Housing Development Bonds, 2004 Series C				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* / *AAA*
011832WY4		2035	Dec	Stated Maturity	Variable		42,125,000	0	0	42,125,000
						HD04C Total	**$42,125,000**	**$0**	**$0**	**$42,125,000**
				Multifamily Housing Development Bonds (T		**Total**	**$66,020,000**	**$1,475,000**	**$21,045,000**	**$43,500,000**
Other Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
011832MZ2		2001	Dec	Sinking Fund	Variable		110,000	110,000	0	0
011832MZ2		2002	Jun	Sinking Fund	Variable		245,000	245,000	0	0
011832MZ2		2002	Dec	Sinking Fund	Variable		215,000	215,000	0	0
011832MZ2		2003	Jun	Sinking Fund	Variable		530,000	530,000	0	0
011832MZ2		2003	Dec	Sinking Fund	Variable		550,000	550,000	0	0
011832MZ2		2004	Jun	Sinking Fund	Variable		570,000	570,000	0	0
011832MZ2		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MZ2		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MZ2		2005	Dec	Sinking Fund	Variable		630,000	0	0	630,000
011832MZ2		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MZ2		2006	Dec	Sinking Fund	Variable		680,000	0	0	680,000
011832MZ2		2007	Jun	Sinking Fund	Variable		700,000	0	0	700,000
011832MZ2		2007	Dec	Sinking Fund	Variable		730,000	0	0	730,000
011832MZ2		2008	Jun	Sinking Fund	Variable		750,000	0	0	750,000
011832MZ2		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MZ2		2009	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832MZ2		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MZ2		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MZ2		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MZ2		2011	Jun	Sinking Fund	Variable		925,000	0	0	925,000
011832MZ2		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MZ2		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MZ2		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MZ2		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MZ2		2013	Dec	Sinking Fund	Variable		1,105,000	0	0	1,105,000
011832MZ2		2014	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MZ2		2014	Dec	Sinking Fund	Variable		1,185,000	0	0	1,185,000
011832MZ2		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MZ2		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MZ2		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MZ2		2016	Dec	Sinking Fund	Variable		1,340,000	0	0	1,340,000
011832MZ2		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MZ2		2017	Dec	Sinking Fund	Variable		1,405,000	0	0	1,405,000
011832MZ2		2018	Jun	Sinking Fund	Variable		1,450,000	0	0	1,450,000
011832MZ2		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MZ2		2019	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MZ2		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MZ2		2020	Jun	Sinking Fund	Variable		1,670,000	0	0	1,670,000
011832MZ2		2020	Dec	Sinking Fund	Variable		1,735,000	0	0	1,735,000
011832MZ2		2021	Jun	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MZ2		2021	Dec	Sinking Fund	Variable		1,860,000	0	0	1,860,000
011832MZ2		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MZ2		2022	Dec	Sinking Fund	Variable		1,990,000	0	0	1,990,000
011832MZ2		2023	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MZ2		2023	Dec	Sinking Fund	Variable		2,135,000	0	0	2,135,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MZ2		2024	Jun	Sinking Fund	Variable		2,215,000	0	0	2,215,000
011832MZ2		2024	Dec	Sinking Fund	Variable		2,290,000	0	0	2,290,000
011832MZ2		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MZ2		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MZ2		2026	Jun	Sinking Fund	Variable		2,550,000	0	0	2,550,000
011832MZ2		2026	Dec	Sinking Fund	Variable		2,635,000	0	0	2,635,000
011832MZ2		2027	Jun	Sinking Fund	Variable		2,735,000	0	0	2,735,000
011832MZ2		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MZ2		2028	Jun	Sinking Fund	Variable		2,930,000	0	0	2,930,000
011832MZ2		2028	Dec	Sinking Fund	Variable		3,035,000	0	0	3,035,000
011832MZ2		2029	Jun	Sinking Fund	Variable		3,135,000	0	0	3,135,000
011832MZ2		2029	Dec	Sinking Fund	Variable		3,245,000	0	0	3,245,000
011832MZ2		2030	Jun	Sinking Fund	Variable		3,345,000	0	0	3,345,000
011832MZ2		2030	Dec	Sinking Fund	Variable		3,440,000	0	0	3,440,000
011832MZ2		2031	Jun	Sinking Fund	Variable		3,500,000	0	0	3,500,000
011832MZ2		2031	Dec	Sinking Fund	Variable		3,155,000	0	0	3,155,000
011832MZ2		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MZ2		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000
						GP01C Total	**$100,000,000**	**$2,220,000**	**$0**	**$97,780,000**
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MX7		2001	Dec	Sinking Fund	Variable		115,000	115,000	0	0
011832MX7		2002	Jun	Sinking Fund	Variable		240,000	240,000	0	0
011832MX7		2002	Dec	Sinking Fund	Variable		220,000	220,000	0	0
011832MX7		2003	Jun	Sinking Fund	Variable		530,000	530,000	0	0
011832MX7		2003	Dec	Sinking Fund	Variable		550,000	355,000	195,000	0
011832MX7		2004	Jun	Sinking Fund	Variable		565,000	365,000	200,000	0
011832MX7		2004	Dec	Sinking Fund	Variable		590,000	0	210,000	380,000
011832MX7		2005	Jun	Sinking Fund	Variable		610,000	0	220,000	390,000
011832MX7		2005	Dec	Sinking Fund	Variable		635,000	0	225,000	410,000
011832MX7		2006	Jun	Sinking Fund	Variable		655,000	0	235,000	420,000
011832MX7		2006	Dec	Sinking Fund	Variable		675,000	0	240,000	435,000
011832MX7		2007	Jun	Sinking Fund	Variable		705,000	0	250,000	455,000
011832MX7		2007	Dec	Sinking Fund	Variable		725,000	0	260,000	465,000
011832MX7		2008	Jun	Sinking Fund	Variable		755,000	0	270,000	485,000
011832MX7		2008	Dec	Sinking Fund	Variable		780,000	0	280,000	500,000
011832MX7		2009	Jun	Sinking Fund	Variable		805,000	0	290,000	515,000
011832MX7		2009	Dec	Sinking Fund	Variable		835,000	0	300,000	535,000
011832MX7		2010	Jun	Sinking Fund	Variable		865,000	0	310,000	555,000
011832MX7		2010	Dec	Sinking Fund	Variable		895,000	0	320,000	575,000
011832MX7		2011	Jun	Sinking Fund	Variable		930,000	0	330,000	600,000
011832MX7		2011	Dec	Sinking Fund	Variable		960,000	0	345,000	615,000
011832MX7		2012	Jun	Sinking Fund	Variable		995,000	0	355,000	640,000
011832MX7		2012	Dec	Sinking Fund	Variable		1,030,000	0	370,000	660,000
011832MX7		2013	Jun	Sinking Fund	Variable		1,065,000	0	380,000	685,000
011832MX7		2013	Dec	Sinking Fund	Variable		1,100,000	0	395,000	705,000
011832MX7		2014	Jun	Sinking Fund	Variable		1,145,000	0	410,000	735,000
011832MX7		2014	Dec	Sinking Fund	Variable		1,180,000	0	420,000	760,000
011832MX7		2015	Jun	Sinking Fund	Variable		1,225,000	0	440,000	785,000
011832MX7		2015	Dec	Sinking Fund	Variable		1,270,000	0	455,000	815,000
011832MX7		2016	Jun	Sinking Fund	Variable		1,315,000	0	470,000	845,000
011832MX7		2016	Dec	Sinking Fund	Variable		1,345,000	0	480,000	865,000
011832MX7		2017	Jun	Sinking Fund	Variable		1,355,000	0	485,000	870,000
011832MX7		2017	Dec	Sinking Fund	Variable		1,400,000	0	500,000	900,000
011832MX7		2018	Jun	Sinking Fund	Variable		1,455,000	0	520,000	935,000
011832MX7		2018	Dec	Sinking Fund	Variable		1,505,000	0	540,000	965,000
011832MX7		2019	Jun	Sinking Fund	Variable		1,555,000	0	555,000	1,000,000

Other Bonds (T) — **Taxable** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

GP01D Governmental Purpose Bonds, 2001 Series D — Fund: **648** Bond Yield: **VRDO** Indenture: **7/1/2001** Delivery: **8/2/2001** Dated: **8/2/2001** — *AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832MX7		2019	Dec	Sinking Fund	Variable		1,615,000	0	575,000	1,040,000
011832MX7		2020	Jun	Sinking Fund	Variable		1,675,000	0	600,000	1,075,000
011832MX7		2020	Dec	Sinking Fund	Variable		1,730,000	0	620,000	1,110,000
011832MX7		2021	Jun	Sinking Fund	Variable		1,795,000	0	640,000	1,155,000
011832MX7		2021	Dec	Sinking Fund	Variable		1,855,000	0	665,000	1,190,000
011832MX7		2022	Jun	Sinking Fund	Variable		1,925,000	0	690,000	1,235,000
011832MX7		2022	Dec	Sinking Fund	Variable		1,995,000	0	715,000	1,280,000
011832MX7		2023	Jun	Sinking Fund	Variable		2,060,000	0	735,000	1,325,000
011832MX7		2023	Dec	Sinking Fund	Variable		2,140,000	0	765,000	1,375,000
011832MX7		2024	Jun	Sinking Fund	Variable		2,210,000	0	790,000	1,420,000
011832MX7		2024	Dec	Sinking Fund	Variable		2,295,000	0	820,000	1,475,000
011832MX7		2025	Jun	Sinking Fund	Variable		2,375,000	0	850,000	1,525,000
011832MX7		2025	Dec	Sinking Fund	Variable		2,460,000	0	880,000	1,580,000
011832MX7		2026	Jun	Sinking Fund	Variable		2,545,000	0	910,000	1,635,000
011832MX7		2026	Dec	Sinking Fund	Variable		2,640,000	0	945,000	1,695,000
011832MX7		2027	Jun	Sinking Fund	Variable		2,730,000	0	975,000	1,755,000
011832MX7		2027	Dec	Sinking Fund	Variable		2,830,000	0	1,010,000	1,820,000
011832MX7		2028	Jun	Sinking Fund	Variable		2,935,000	0	1,050,000	1,885,000
011832MX7		2028	Dec	Sinking Fund	Variable		3,030,000	0	1,085,000	1,945,000
011832MX7		2029	Jun	Sinking Fund	Variable		3,140,000	0	1,120,000	2,020,000
011832MX7		2029	Dec	Sinking Fund	Variable		3,240,000	0	1,160,000	2,080,000
011832MX7		2030	Jun	Sinking Fund	Variable		3,350,000	0	1,195,000	2,155,000
011832MX7		2030	Dec	Sinking Fund	Variable		3,435,000	0	1,225,000	2,210,000
011832MX7		2031	Jun	Sinking Fund	Variable		3,505,000	0	1,250,000	2,255,000
011832MX7		2031	Dec	Sinking Fund	Variable		3,150,000	0	1,120,000	2,030,000
011832MX7		2032	Jun	Sinking Fund	Variable		2,300,000	0	815,000	1,485,000
011832MX7		2032	Dec	Term Maturity	Variable		2,460,000	0	875,000	1,585,000
						GP01D Total	**$100,000,000**	**$1,825,000**	**$35,335,000**	**$62,840,000**
						Other Bonds (T) Total	**$200,000,000**	**$4,045,000**	**$35,335,000**	**$160,620,000**
						Taxable Total	**$321,760,000**	**$5,520,000**	**$75,900,000**	**$240,340,000**
						Corporate Total	**$4,436,231,227**	**$351,695,000**	**$1,210,785,000**	**$2,873,751,227**

Public Housing Federally Subsidized Debt — **Tax-Exempt** **Public Housing** — *Dates* — *S and P* *Moodys* *Fitch*

PFWP1 Wrangell Project Home Ownership Note — Fund: **240** Bond Yield: **N/A** Indenture: **N/A** Delivery: **N/A** Dated: **N/A** — *N/A* *N/A* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
N/A	3.000%	2004	Jun	Term Maturity			580,113	580,113	0	0
N/A	3.000%	2004	Jul	Stated Maturity			2,170	2,170	0	0
N/A	3.000%	2004	Aug	Stated Maturity			2,175	2,175	0	0
N/A	3.000%	2004	Sep	Stated Maturity			2,181	2,181	0	0
N/A	3.000%	2004	Oct	Stated Maturity			2,186	2,186	0	0
N/A	3.000%	2004	Nov	Stated Maturity			2,192	0	0	2,192
N/A	3.000%	2004	Dec	Stated Maturity			2,197	0	0	2,197
N/A	3.000%	2005	Jan	Stated Maturity			2,203	0	0	2,203
N/A	3.000%	2005	Feb	Stated Maturity			2,208	0	0	2,208
N/A	3.000%	2005	Mar	Stated Maturity			2,214	0	0	2,214
N/A	3.000%	2005	Apr	Stated Maturity			2,219	0	0	2,219
N/A	3.000%	2005	May	Stated Maturity			2,225	0	0	2,225
N/A	3.000%	2005	Jun	Stated Maturity			2,230	0	0	2,230
N/A	3.000%	2005	Jul	Stated Maturity			2,236	0	0	2,236
N/A	3.000%	2005	Aug	Stated Maturity			2,242	0	0	2,242
N/A	3.000%	2005	Sep	Stated Maturity			2,247	0	0	2,247
N/A	3.000%	2005	Oct	Stated Maturity			2,253	0	0	2,253
N/A	3.000%	2005	Nov	Stated Maturity			2,258	0	0	2,258
N/A	3.000%	2005	Dec	Stated Maturity			2,264	0	0	2,264
N/A	3.000%	2006	Jan	Stated Maturity			2,270	0	0	2,270
N/A	3.000%	2006	Feb	Stated Maturity			2,275	0	0	2,275

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**			*Dates*	*S and P* / *Moodys*	*Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield: **N/A**	Indenture: **N/A**	Delivery: **N/A**	Dated: **N/A**	*N/A* / *N/A*	*N/A*
N/A	3.000%	2006	Mar	Stated Maturity			2,281	0	0	2,281
N/A	3.000%	2006	Apr	Stated Maturity			2,287	0	0	2,287
N/A	3.000%	2006	May	Stated Maturity			2,293	0	0	2,293
N/A	3.000%	2006	Jun	Stated Maturity			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Stated Maturity			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Stated Maturity			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Stated Maturity			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Stated Maturity			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Stated Maturity			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Stated Maturity			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Stated Maturity			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Stated Maturity			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Stated Maturity			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Stated Maturity			2,356	0	0	2,356
N/A	3.000%	2007	May	Stated Maturity			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Stated Maturity			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Stated Maturity			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Stated Maturity			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$588,825**	**$0**	**$77,675**
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				Fund: **240**	Bond Yield: **N/A**	Indenture: **N/A**	Delivery: **N/A**	Dated: **N/A**	*N/A* / *N/A*	*N/A*
N/A	1.000%	2007	Dec	Stated Maturity			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**
						Public Housing Federally Subsidized DelTotal	**$1,161,201**	**$588,825**	**$0**	**$572,376**
						Tax-Exempt Total	**$1,161,201**	**$588,825**	**$0**	**$572,376**
						Public HousingTotal	**$1,161,201**	**$588,825**	**$0**	**$572,376**
						Total AHFC Bonds and Notes	**$4,437,392,428**	**$352,283,825**	**$1,210,785,000**	**$2,874,323,603**

Short Term Obligations Outstanding: (As of 10/31/04)	
Domestic Commercial Paper	74,025,000
Reverse Repurchase Agreement	0
Total Short Term Obligations Outstandir	**$74,025,000**

Detail of Accreted Interest: (As of 10/31/04)	
Mortgage Revenue Bonds, 1996 Series A	4,876,448
Mortgage Revenue Bonds, 1997 Series A2	5,801,927
General Mortgage Revenue Bonds, 1997 Series A	5,983,492
Total Accreted Interes	**$16,661,867**
Total All AHFC Bonds and Notes w/ Accreted Intere	**$2,890,985,470**

FOOTNOTES:

1. AHFC has closed 184 Bond and Note transactions as of 10/31/04. This number of transactions included bonds and notes issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. Some AHFC Bond transactions were issued to refund earlier Bonds in order to lower the Corporation's total Bond costs (i.e. GP01A/B, GM02A and GH03A).
4. Some AHFC Bond transactions have been separated into both tax-exempt and taxable series (i.e. GP01C/D, E021B, and HD04C).
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A and SC02B/C).
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00 and $126,790,000 on 8/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.

1 **Mortgage Revenue Bonds, 1996 Series A**

			Prepayments	CPR	PSA
Series: E96A1	Fund: 480	1-Month	$606,904	19.46%	324
Remaining Principal Balance:	$33,355,443	3-Months	$2,228,728	22.72%	379
Weighted Average Seasoning:	98	6-Months	$5,595,919	26.46%	441
Weighted Average Interest Rate:	5.945%	12-Months	$11,096,800	24.63%	410
Bond Yield (TIC):	5.861%	Life	$113,087,582	15.93%	266

2 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series: E97A1	Fund: 481	1-Month	$913,190	26.27%	438
Remaining Principal Balance:	$35,502,285	3-Months	$2,113,932	20.61%	344
Weighted Average Seasoning:	85	6-Months	$5,221,594	23.89%	398
Weighted Average Interest Rate:	6.012%	12-Months	$10,642,658	22.87%	381
Bond Yield (TIC):	5.530%	Life	$68,163,216	14.92%	249

3 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series: E97A2	Fund: 481	1-Month	$370,921	10.13%	169
Remaining Principal Balance:	$41,499,591	3-Months	$1,522,925	13.40%	223
Weighted Average Seasoning:	42	6-Months	$3,600,104	16.95%	283
Weighted Average Interest Rate:	6.145%	12-Months	$7,688,042	18.22%	304
Bond Yield (TIC):	5.530%	Life	$42,200,305	15.12%	252

4 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Fund: 482	1-Month	$471,963	26.34%	439
Remaining Principal Balance:	$18,288,606	3-Months	$789,768	15.50%	258
Weighted Average Seasoning:	78	6-Months	$1,864,829	17.51%	292
Weighted Average Interest Rate:	5.478%	12-Months	$3,430,676	15.63%	260
Bond Yield (TIC):	5.206%	Life	$17,234,919	10.57%	176

5 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Fund: 482	1-Month	$460,032	24.00%	400
Remaining Principal Balance:	$19,881,500	3-Months	$1,141,465	19.99%	333
Weighted Average Seasoning:	54	6-Months	$1,695,310	15.65%	261
Weighted Average Interest Rate:	6.264%	12-Months	$4,143,822	19.28%	321
Bond Yield (TIC):	5.206%	Life	$16,102,465	11.79%	197

6 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Fund: 483	1-Month	$217,578	36.47%	608
Remaining Principal Balance:	$5,646,364	3-Months	$448,618	26.32%	439
Weighted Average Seasoning:	72	6-Months	$712,581	21.04%	351
Weighted Average Interest Rate:	6.375%	12-Months	$1,658,164	22.56%	376
Bond Yield (TIC):	5.978%	Life	$5,579,205	12.30%	205

7 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Fund: 483	1-Month	$3,032,153	24.05%	401
Remaining Principal Balance:	$130,762,035	3-Months	$8,657,918	22.62%	377
Weighted Average Seasoning:	54	6-Months	$15,574,202	20.64%	344
Weighted Average Interest Rate:	6.614%	12-Months	$27,463,929	18.20%	303
Bond Yield (TIC):	5.978%	Life	$93,420,572	10.89%	182

8 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Fund: 484	1-Month	$277,778	12.69%	212
Remaining Principal Balance:	$24,422,626	3-Months	$532,497	8.20%	137
Weighted Average Seasoning:	101	6-Months	$1,321,018	10.69%	178
Weighted Average Interest Rate:	3.884%	12-Months	$3,424,262	13.67%	228
Bond Yield (TIC):	5.929%	Life	$31,568,068	22.37%	373

9 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Fund: 484	1-Month	$1,381,389	25.30%	422
Remaining Principal Balance:	$56,138,848	3-Months	$3,278,941	20.32%	339
Weighted Average Seasoning:	50	6-Months	$7,764,097	23.88%	398
Weighted Average Interest Rate:	6.833%	12-Months	$14,498,168	22.15%	369
Bond Yield (TIC):	5.929%	Life	$49,331,445	15.33%	256

10 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Fund: 485	1-Month	$167,637	11.11%	185
Remaining Principal Balance:	$17,001,319	3-Months	$809,904	16.94%	282
Weighted Average Seasoning:	71	6-Months	$2,304,533	22.33%	372
Weighted Average Interest Rate:	6.015%	12-Months	$4,678,177	21.36%	356
Bond Yield (TIC):	5.211%	Life	$14,159,817	17.49%	292

11 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Fund: 485	1-Month	$1,116,445	15.09%	251
Remaining Principal Balance:	$81,359,672	3-Months	$4,193,594	18.19%	303
Weighted Average Seasoning:	37	6-Months	$7,137,891	15.95%	266
Weighted Average Interest Rate:	5.964%	12-Months	$13,672,009	15.39%	256
Bond Yield (TIC):	5.211%	Life	$34,466,917	11.97%	231

12 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Fund: 486	1-Month	$3,024,673	19.83%	381
Remaining Principal Balance:	$162,745,705	3-Months	$8,338,184	18.28%	361
Weighted Average Seasoning:	26	6-Months	$14,896,099	16.55%	340
Weighted Average Interest Rate:	5.215%	12-Months	$23,903,157	13.65%	304
Bond Yield (TIC):	4.553%	Life	$37,190,803	8.88%	272

13 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Series: E021B	Fund: 486	1-Month	$390,032	14.84%	275
Remaining Principal Balance:	$28,948,224	3-Months	$2,067,916	25.02%	469
Weighted Average Seasoning:	27	6-Months	$3,691,919	22.66%	425
Weighted Average Interest Rate:	6.932%	12-Months	$5,315,575	17.25%	334
Bond Yield (TIC):	4.553%	Life	$10,119,270	13.61%	349

14 **Veterans Collateralized Bonds, 1994 First**

			Prepayments	CPR	PSA
Series: C9411	Fund: 754	1-Month	$186,602	8.74%	146
Remaining Principal Balance:	$24,380,441	3-Months	$1,376,647	19.59%	326
Weighted Average Seasoning:	92	6-Months	$4,481,459	28.27%	471
Weighted Average Interest Rate:	6.597%	12-Months	$9,659,312	27.88%	465
Bond Yield (TIC):	6.734%	Life	$125,979,335	16.61%	277

15 **Veterans Collateralized Bonds, 1995 First**

			Prepayments	CPR	PSA
Series: C9511	Fund: 755	1-Month	$8,759	2.79%	47
Remaining Principal Balance:	$3,707,534	3-Months	$271,114	24.41%	407
Weighted Average Seasoning:	83	6-Months	$936,590	35.83%	597
Weighted Average Interest Rate:	6.227%	12-Months	$1,619,450	30.49%	508
Bond Yield (TIC):	6.422%	Life	$24,555,808	21.51%	359

16 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Series: C9711	Fund: 756	1-Month	$956,597	24.36%	406
Remaining Principal Balance:	$40,637,325	3-Months	$2,540,227	21.47%	358
Weighted Average Seasoning:	62	6-Months	$6,070,613	24.15%	402
Weighted Average Interest Rate:	5.689%	12-Months	$8,596,380	17.41%	290
Bond Yield (TIC):	5.546%	Life	$67,795,376	15.53%	259

17 **Veterans Collateralized Bonds, 1998 First & Second**

			Prepayments	CPR	PSA
Series: C9811	Fund: 757	1-Month	$516,642	20.18%	336
Remaining Principal Balance:	$27,251,526	3-Months	$915,517	12.32%	205
Weighted Average Seasoning:	58	6-Months	$2,846,481	17.82%	297
Weighted Average Interest Rate:	5.797%	12-Months	$5,605,999	17.49%	291
Bond Yield (TIC):	5.403%	Life	$36,116,721	14.36%	239

18 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Fund: 758	1-Month	$622,645	10.77%	180
Remaining Principal Balance:	$65,257,312	3-Months	$2,688,897	14.86%	248
Weighted Average Seasoning:	42	6-Months	$6,605,701	17.98%	300
Weighted Average Interest Rate:	7.172%	12-Months	$13,812,452	18.48%	308
Bond Yield (TIC):	6.109%	Life	$71,237,686	17.50%	292

19 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Fund: 759	1-Month	$326,065	10.04%	167
Remaining Principal Balance:	$36,825,925	3-Months	$2,605,595	23.84%	397
Weighted Average Seasoning:	35	6-Months	$4,733,888	22.26%	371
Weighted Average Interest Rate:	7.214%	12-Months	$8,962,544	22.62%	377
Bond Yield (TIC):	6.319%	Life	$45,681,732	22.30%	458

20 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Fund: 760	1-Month	$398,417	13.92%	232
Remaining Principal Balance:	$31,701,309	3-Months	$1,461,971	16.48%	275
Weighted Average Seasoning:	31	6-Months	$3,614,593	19.35%	338
Weighted Average Interest Rate:	6.098%	12-Months	$6,016,960	16.26%	309
Bond Yield (TIC):	5.466%	Life	$23,091,159	20.76%	541

21 **General Mortgage Revenue Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Series: GM97A	Fund: 641	1-Month	$4,144,621	16.65%	277
Remaining Principal Balance:	$271,073,812	3-Months	$12,010,151	15.90%	265
Weighted Average Seasoning:	43	6-Months	$26,426,563	16.91%	282
Weighted Average Interest Rate:	5.982%	12-Months	$51,947,040	16.02%	267
Bond Yield (TIC):	6.013%	Life	$465,234,028	17.04%	284

22 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series: GM99A	Fund: 647	1-Month	$3,231,032	11.53%	192
Remaining Principal Balance:	$314,922,670	3-Months	$10,501,452	13.52%	225
Weighted Average Seasoning:	43	6-Months	$23,174,817	14.76%	246
Weighted Average Interest Rate:	5.609%	12-Months	$41,597,982	13.02%	217
Bond Yield (TIC):	6.048%	Life	$192,169,285	13.68%	228

23 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Fund: 649	1-Month	$1,710,771	12.95%	282
Remaining Principal Balance:	$147,133,738	3-Months	$3,562,126	9.66%	201
Weighted Average Seasoning:	23	6-Months	$12,373,450	16.20%	352
Weighted Average Interest Rate:	5.615%	12-Months	$18,625,517	12.27%	301
Bond Yield (TIC):	4.798%	Life	$67,915,783	27.99%	732

24 **Governmental Purpose Bonds, 1995 Series A**

			Prepayments	CPR	PSA
Series: GP95A	Fund: 645	1-Month	$1,087,228	8.54%	142
Remaining Principal Balance:	$145,684,786	3-Months	$3,346,915	11.70%	195
Weighted Average Seasoning:	36	6-Months	$7,761,255	17.05%	284
Weighted Average Interest Rate:	4.704%	12-Months	$19,170,743	25.55%	426
Bond Yield (TIC):	6.000%	Life	$312,179,510	21.35%	356

25 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Fund: 648	1-Month	$1,431,886	11.24%	187
Remaining Principal Balance:	$143,458,318	3-Months	$5,325,977	13.49%	225
Weighted Average Seasoning:	57	6-Months	$10,072,018	12.51%	209
Weighted Average Interest Rate:	4.599%	12-Months	$24,169,034	13.98%	233
Bond Yield (TIC):	N/A	Life	$140,310,117	24.68%	411

26 **Governmental Purpose Bonds, 2001 Series C**

			Prepayments	CPR	PSA
Series: GP01C	Fund: 648	1-Month	$2,667,871	17.94%	345
Remaining Principal Balance:	$160,634,272	3-Months	$6,767,236	15.22%	304
Weighted Average Seasoning:	26	6-Months	$18,571,344	19.67%	416
Weighted Average Interest Rate:	7.267%	12-Months	$36,139,024	18.40%	436
Bond Yield (TIC):	N/A	Life	$115,238,280	19.02%	603

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment histo includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
BOND SPECIAL REDEMPTION SUMMARY

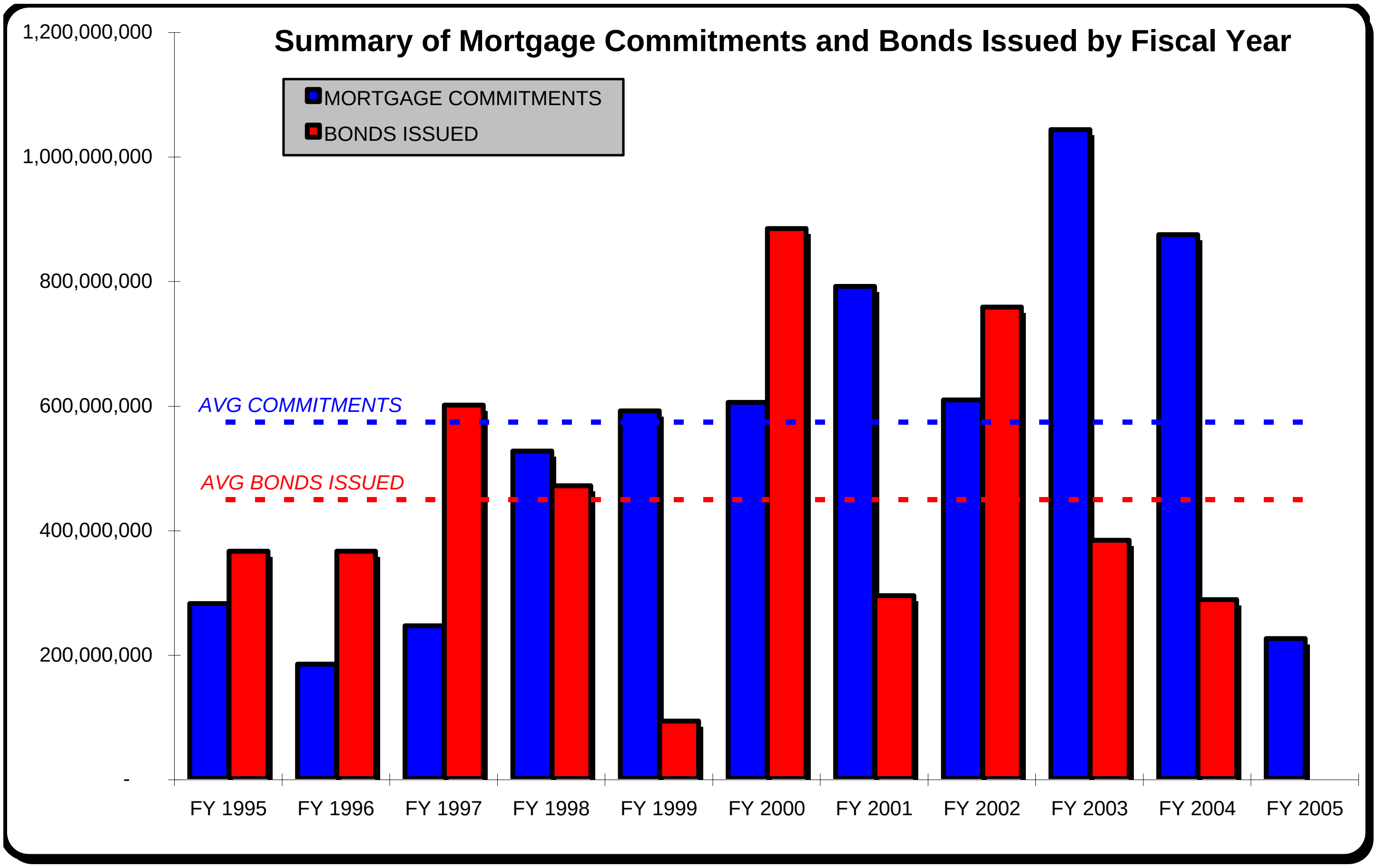
REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2005	-	-	**-**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

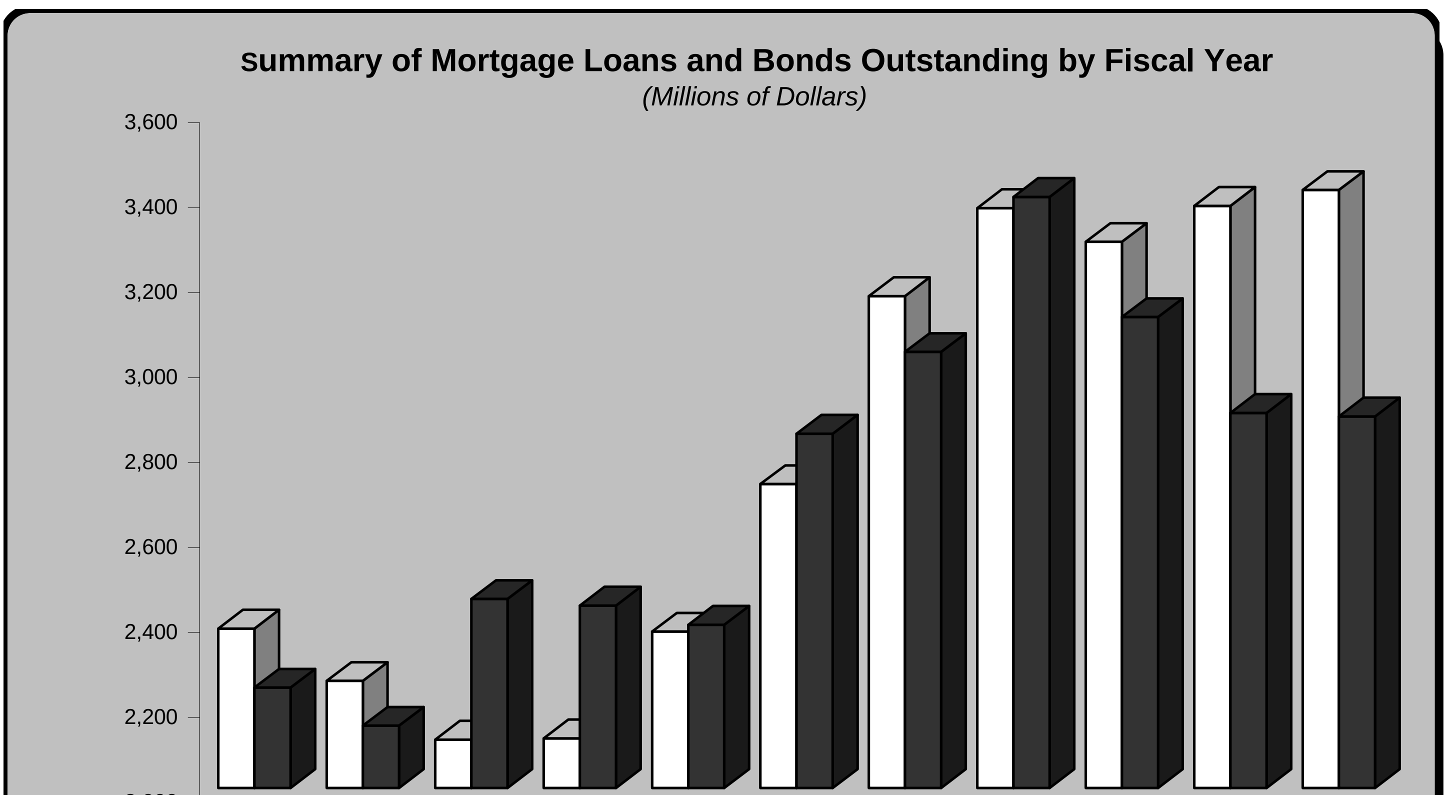
MONTHLY DETAIL:			
Month	Surplus	Refunding	Total
10/01/04	-	-	-
06/01/04	46,625,000	137,705,000	184,330,000
05/01/04	6,200,000	-	6,200,000
04/01/04	9,690,000	18,715,000	28,405,000
03/01/04	4,985,000	60,490,000	65,475,000
12/01/03	124,870,000	375,000	125,245,000
11/01/03	3,665,000	-	3,665,000
10/01/03	7,030,000	-	7,030,000
09/01/03	4,710,000	-	4,710,000
08/01/03	1,770,000	-	1,770,000
07/01/03	4,690,000	-	4,690,000
06/01/03	171,255,000	-	171,255,000
05/01/03	2,850,000	-	2,850,000
04/01/03	5,210,000	-	5,210,000
03/01/03	5,670,000	-	5,670,000
12/01/02	119,620,000	286,340,000	405,960,000
06/01/02	103,615,000	-	103,615,000
03/01/02	-	4,265,000	4,265,000
12/01/01	49,260,000	-	49,260,000
11/01/01	-	11,515,000	11,515,000
09/01/01	-	160,000,000	160,000,000
06/01/01	22,325,000	-	22,325,000
12/01/00	26,365,000	-	26,365,000
06/01/00	50,585,000	-	50,585,000
12/01/99	44,270,000	-	44,270,000
09/01/99	-	300,000,000	300,000,000
06/01/99	36,835,000	-	36,835,000
03/01/99	930,000	-	930,000
12/01/98	70,021,657	-	70,021,657
09/01/98	2,315,000	-	2,315,000
06/01/98	33,965,743	-	33,965,743
03/01/98	1,070,000	-	1,070,000
02/01/98	2,645,000	-	2,645,000
01/01/98	11,580,000	-	11,580,000
12/01/97	23,092,718	-	23,092,718
09/01/97	205,000	-	205,000
07/01/97	-	389,908,544	389,908,544
06/01/97	54,471,347	-	54,471,347
03/01/97	600,000	-	600,000
02/01/97	6,945,371	-	6,945,371
01/01/97	15,812,775	-	15,812,775
12/01/96	28,022,552	-	28,022,552
10/01/96	-	31,112,000	31,112,000
09/01/96	-	37,355,000	37,355,000
07/01/96	44,960,461	-	44,960,461
06/01/96	74,933,768	-	74,933,768
03/01/96	890,000	-	890,000
02/01/96	1,340,000	-	1,340,000
01/01/96	610,000	-	610,000
12/01/95	68,581,028	200,000,000	268,581,028
09/01/95	760,000	-	760,000
06/01/95	53,641,631	-	53,641,631
12/01/94	100,350,889	-	100,350,889

FY 2004 SERIES DETAIL:			
Series	Year	Surplus	Refunding
C0011	FY 2004	12,420,000	-
C0211	FY 2004	9,215,000	-
C9111	FY 2004	1,775,000	-
C9121	FY 2004	4,190,000	-
C9211	FY 2004	8,400,000	-
C9311	FY 2004	6,800,000	-
C9411	FY 2004	27,785,000	-
C9511	FY 2004	6,470,000	-
C9711	FY 2004	12,590,000	-
C9811	FY 2004	5,725,000	-
C9911	FY 2004	3,000,000	-
E001C	FY 2004	12,365,000	-
E001D	FY 2004	4,045,000	-
E011A	FY 2004	1,315,000	-
E011B	FY 2004	11,790,000	-
E90A3	FY 2004	9,385,000	-
E96A1	FY 2004	21,115,000	-
E97A1	FY 2004	14,735,000	-
E97A2	FY 2004	6,315,000	-
E98A2	FY 2004	5,600,000	-
E99A2	FY 2004	17,195,000	-
GH94A	FY 2004	730,000	137,705,000
GP97A	FY 2004	1,600,000	-
HD00A	FY 2004	-	18,715,000
HD02A	FY 2004	4,690,000	-
HD93A	FY 2004	-	6,660,000
HD93B	FY 2004	-	4,010,000
HD93C	FY 2004	995,000	-
HD93D	FY 2004	-	3,980,000
HD93E	FY 2004	3,620,000	5,720,000
HD97A	FY 2004	370,000	5,105,000
HD97B	FY 2004	-	14,345,000
HD97C	FY 2004	-	21,045,000

FY 2003 SERIES DETAIL:			
Series	Year	Surplus	Refunding
C0011	FY 2003	14,705,000	-
C0211	FY 2003	5,335,000	-
C9111	FY 2003	1,880,000	-
C9211	FY 2003	1,995,000	-
C9311	FY 2003	5,960,000	-
C9411	FY 2003	25,020,000	-
C9511	FY 2003	4,295,000	-
C9711	FY 2003	20,435,000	-
C9811	FY 2003	7,950,000	-
C9911	FY 2003	20,995,000	-
E001A	FY 2003	12,615,000	-
E001C	FY 2003	12,440,000	-
E001D	FY 2003	3,775,000	-
E011A	FY 2003	1,555,000	-
E011B	FY 2003	14,875,000	-
E021B	FY 2003	5,745,000	-
E90A3	FY 2003	5,380,000	-
E96A1	FY 2003	33,345,000	-
E97A1	FY 2003	17,545,000	-
E97A2	FY 2003	7,095,000	-
E98A1	FY 2003	4,695,000	-
E98A2	FY 2003	7,510,000	-
E99A1	FY 2003	330,000	-
E99A2	FY 2003	30,595,000	-
GH92A	FY 2003	-	127,675,000
GM97A	FY 2003	-	105,580,000
GM99A	FY 2003	-	45,070,000
GP01D	FY 2003	35,335,000	-
GP97A	FY 2003	3,200,000	-
HD91A	FY 2003	-	4,755,000
HD92A	FY 2003	-	3,260,000

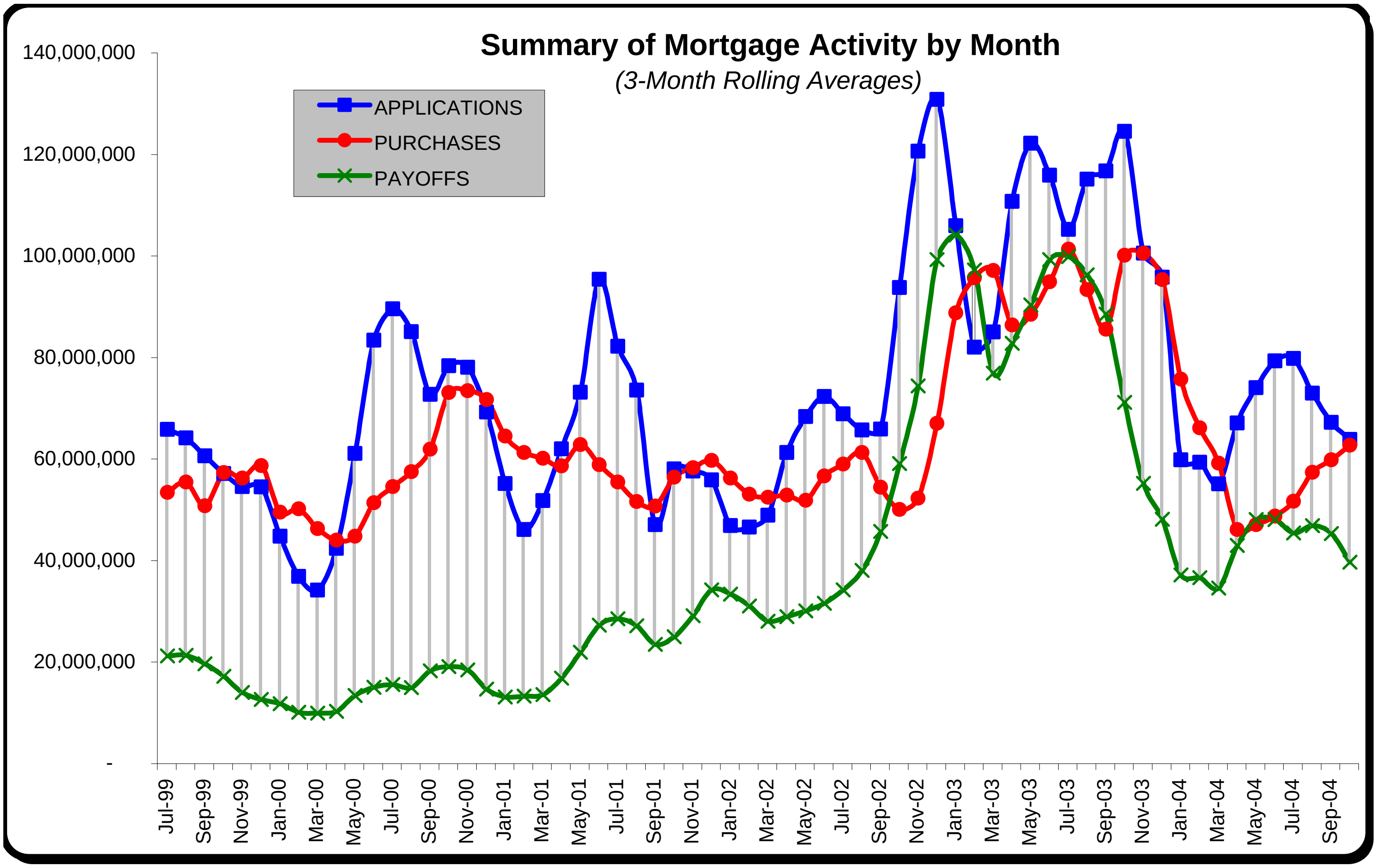
ALASKA HOUSING FINANCE CORPORATION

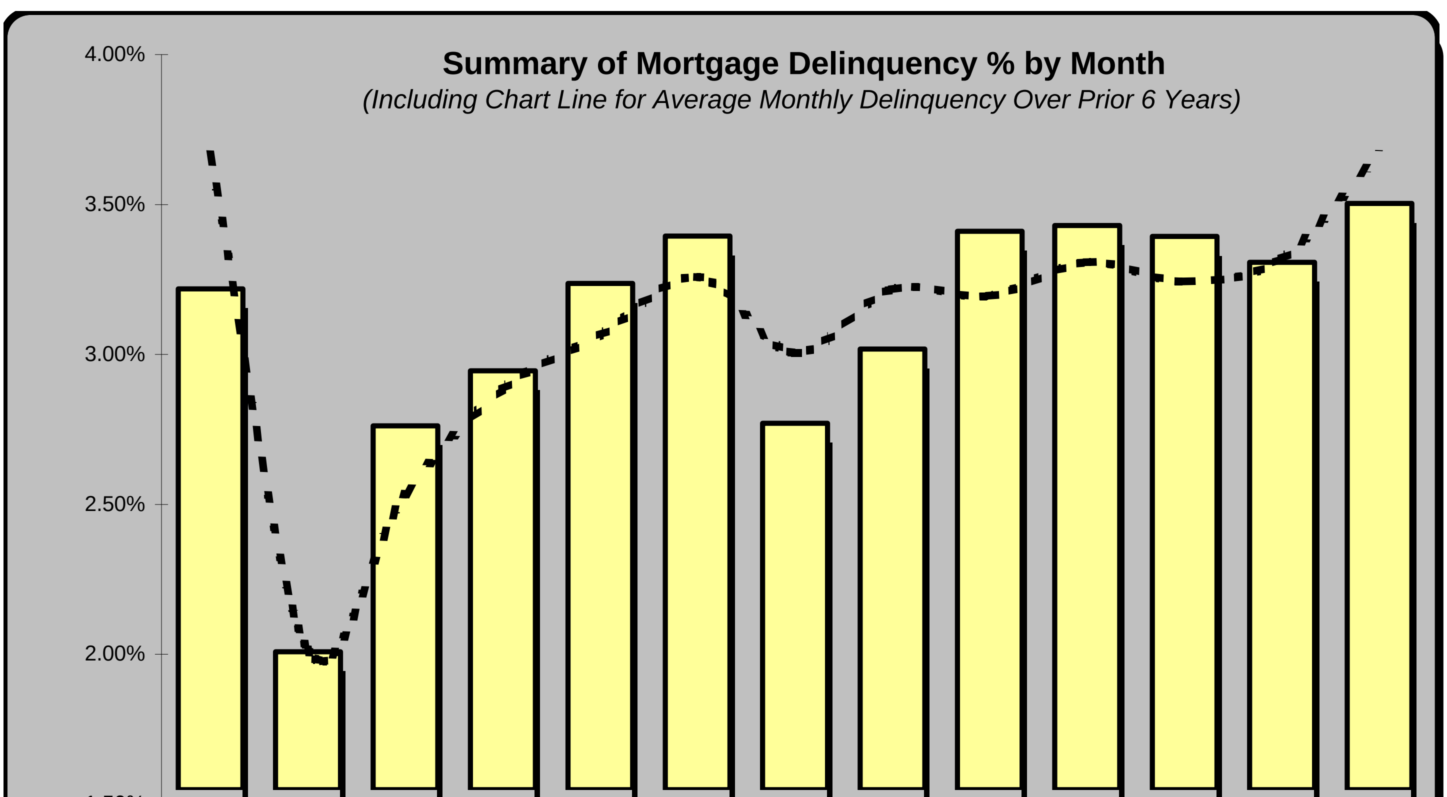




	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,407
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	2,874

ALASKA HOUSING FINANCE CORPORATION





	Sep-03	Oct-03	Nov-03	Dec-03	Jan-04	Feb-04	Mar-04	Apr-04	May-04	Jun-04	Jul-04	Aug-04	Sep-04
DEL	3.17%	1.96%	2.71%	2.90%	3.19%	3.35%	2.72%	2.97%	3.36%	3.38%	3.34%	3.26%	3.46%
AVG	3.67%	2.02%	2.53%	2.88%	3.06%	3.26%	3.01%	3.22%	3.20%	3.31%	3.24%	3.32%	3.67%

ALASKA HOUSING FINANCE CORPORATION