Alaska Housing

FINANCE CORPORATION

JULY 2004

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

JULY 2004 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	**As of Fiscal Year End**			**As of Date**		
	06/30/03	06/30/04	% Variance	07/31/03	07/31/04	% Variance
Mortgage Portfolio:						
Single Family Mortgages	$2,976,325,699	$2,873,230,575	(3.5%)	$2,963,613,815	$2,871,842,860	(3.1%)
Multi-Family Mortgages	270,226,578	316,749,382	17.2%	271,003,765	318,622,647	17.6%
Participation Loans	38,403,754	179,768,359	368.1%	37,165,479	183,850,092	394.7%
REO's/Insurance Receivables	656,296	826,639	26.0%	549,584	880,760	60.3%
Total Mortgage Portfolio	3,285,612,327	3,370,574,955	2.6%	3,272,332,643	3,375,196,359	3.1%
Delinquent Loans *(1-month lag)*	$110,218,804	$113,271,727	2.8%	$111,375,968	$109,278,124	(1.9%)
Delinquency %	3.36%	3.36%	0.2%	3.40%	3.24%	(4.9%)
Bonds Outstanding:						
FTHB/Veterans	$1,092,815,353	$878,090,353	(19.6%)	$1,092,815,353	$878,090,353	(19.6%)
Tax-Exempt Other	1,816,372,584	1,656,406,962	(8.8%)	1,808,640,478	1,653,194,792	(8.6%)
Taxable Other	198,790,000	348,115,000	75.1%	198,790,000	348,115,000	75.1%
Total Bonds Outstanding	$3,107,977,937	$2,882,612,315	(7.3%)	$3,100,245,831	$2,879,400,145	(7.1%)
Unhedged VRDO %	10.12%	17.14%	69.3%	10.10%	17.20%	70.3%
Bond/Mortgage Ratio	0.95	0.86	(9.6%)	0.95	0.85	(10.0%)
Mortgage Wghtd Avg Int Rate	6.186%	6.014%	(2.8%)	6.175%	6.008%	(2.7%)
Bond Wghtd Avg Int Rate	4.973%	4.568%	(8.2%)	4.905%	4.586%	(6.5%)
Interest Rate Spread	1.213%	1.446%	19.2%	1.270%	1.422%	11.9%

MONTHLY ACTIVITY	**Through Fiscal Year Ended**			**One Month Ended**		
	06/30/03	06/30/04	% Variance	07/31/03	07/31/04	% Variance
Mortgage Activity:						
Applications	$1,183,847,770	$987,677,251	(16.6%)	$118,772,704	$74,156,596	(37.6%)
Commitments	1,052,694,816	863,955,112	(17.9%)	90,912,167	54,733,297	(39.8%)
Purchases	937,759,478	866,587,490	(7.6%)	99,024,975	53,618,866	(45.9%)
Payoffs	960,751,043	645,837,137	(32.8%)	111,577,276	32,282,842	(71.1%)
Foreclosures	5,224,274	6,700,529	28.3%	630,805	483,412	(23.4%)
Sales/Disposals	$6,551,999	$6,123,677	(6.5%)	$441,870	$245,456	(44.5%)
Purchases/Payoffs Ratio	0.98	1.34	37.5%	0.89	1.66	87.1%
Bond Changes:						
Issued (Multi-Family)	$125,000,000	$127,210,000	1.8%	$0	$0	N/A
Issued (Other)	257,710,000	160,090,000	(37.9%)	0	0	N/A
Redemptions (Special)	(590,945,000)	(431,520,000)	(27.0%)	(4,690,000)	0	(100.0%)
Redemptions (Scheduled)	(74,459,866)	(81,145,622)	9.0%	(3,042,106)	(3,212,170)	5.6%
Net Change in Bonds	($282,694,866)	($225,365,622)	(20.3%)	($7,732,106)	($3,212,170)	(58.5%)

FINANCIAL STATEMENTS *(Thousands)*	**Annual Fiscal Year Audited**			**Third Quarter Unaudited**		
	06/30/02	06/30/03	% Variance	03/31/03	03/31/04	% Variance
Income Statement Detail:						
Mortgage & Loan Revenue	$222,446	$220,393	(0.9%)	$167,415	$154,978	(7.4%)
Investment Income	71,226	66,890	(6.1%)	53,868	31,721	(41.1%)
Externally Funded Programs	46,283	53,702	16.0%	39,995	42,388	6.0%
Interest Expenses	(174,582)	(172,939)	(0.9%)	(131,587)	(115,424)	(12.3%)
Grants & Subsidy Expenses	(39,520)	(52,023)	31.6%	(30,772)	(35,708)	16.0%
Operations & Administration	(32,393)	(35,339)	9.1%	(25,498)	(26,993)	5.9%
Total Revenue	349,230	348,441	(0.2%)	266,910	234,183	(12.3%)
Total Expenses	(273,570)	(281,364)	2.8%	(212,956)	(198,711)	(6.7%)
Operating Income	75,660	67,077	(11.3%)	53,954	35,472	(34.3%)
State of Alaska Contributions	(85,562)	(95,321)	11.4%	(77,846)	(54,623)	(29.8%)
Change in Net Assets	(7,867)	(28,244)	259.0%	(23,892)	(19,151)	(19.8%)
Total Assets	5,182,154	5,055,511	(2.4%)	5,260,256	4,982,175	(5.3%)
Total Liabilities	(3,416,344)	(3,317,945)	(2.9%)	(3,518,338)	(3,263,760)	(7.2%)
Net Assets	$1,765,810	$1,737,566	(1.6%)	$1,741,918	$1,718,415	(1.3%)

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **7/31/2004**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,190,465,507	94.53%
PARTICIPATION LOANS	183,850,092	5.45%
REAL ESTATE OWNED	840,182	0.02%
INSURANCE RECEIVABLES	40,578	0.00%
TOTAL PORTFOLIO	**3,375,196,359**	100.00%
AHFC DELINQUENT:		
30 DAYS PAST DUE	71,846,426	2.13%
60 DAYS PAST DUE	22,918,677	0.68%
90 DAYS PAST DUE	5,426,180	0.16%
120+ DAYS PAST DUE	9,086,841	0.27%
TOTAL DELINQUENT	**109,278,124**	3.24%

PORTFOLIO STATISTICS:	
WEIGHTED AVERAGE INTEREST RATE	**6.008%**
WEIGHTED AVERAGE REMAINING TERM	**25.95**
ANCHORAGE %	39.61%
OUTSIDE ANCHORAGE %	60.39%
SINGLE FAMILY %	90.56%
MULTI-FAMILY %	9.44%
MORTGAGE INSURANCE %	60.55%
UNINSURED %	39.45%
LOAN SECURITIZATION %	0.71%
NON-SECURITIZED %	99.29%
WELLS FARGO SERVICED%	45.19%
OTHER SELLER SERVICER %	54.81%

MORTGAGE AND LOAN ACTIVITY:	PRIOR FISCAL YEAR	FISCAL YEAR TO DATE	CURRENT MONTH
APPLICATIONS	988,353,586	74,156,596	74,156,596
COMMITMENTS	866,970,014	54,733,297	54,733,297
PURCHASES	863,565,646	53,618,866	53,618,866
WAIR %	5.545%	5.840%	5.840%
REFINANCE %	15.61%	6.08%	6.08%
FIRST TIME HOMEBUYER %	56.48%	69.92%	69.92%
NEW CONSTRUCTION %	35.93%	29.15%	29.15%
PAYOFFS	655,169,558	32,282,842	32,282,842
FORECLOSURES	6,628,469	483,412	483,412
THIRD PARTY SALES	2,753,451	245,456	245,456
AHFC SOLD	663,921	0	0
FHA/VA CONVEYED	2,706,305	0	0
OTHER DISPOSALS	0	0	0

ALASKA HOUSING FINANCE CORPORATION

As of: **7/31/2004**

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	6.008%
Weighted Average Remaining Term	25.95

TOTAL PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,190,465,507	94.53%	94.53%
PARTICIPATION LOANS	183,850,092	5.45%	5.45%
REAL ESTATE OWNED	840,182	0.02%	0.02%
INSURANCE RECEIVABLES	40,578	0.00%	0.00%
TOTAL PORTFOLIO	**3,375,196,359**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	71,846,426	2.13%	2.13%
60 DAYS PAST DUE	22,918,677	0.68%	0.68%
90 DAYS PAST DUE	5,426,180	0.16%	0.16%
120+ DAYS PAST DUE	9,086,841	0.27%	0.27%
TOTAL DELINQUENT	**109,278,124**	**3.24%**	**3.24%**

PORTFOLIO DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	1,336,848,305	39.61%	39.61%
WASILLA/PALMER	387,256,837	11.47%	11.47%
FAIRBANKS/NORTH POLE	322,117,066	9.54%	9.54%
JUNEAU/KETCHIKAN	251,306,645	7.45%	7.45%
EAGLE RIVER/CHUGIAK	215,509,691	6.39%	6.39%
KENAI/SOLDOTNA	185,706,722	5.50%	5.50%
OTHER GEOGRAPHIC REGION	676,451,093	20.04%	20.04%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	2,516,728,595	74.57%	74.57%
CONDO	325,429,792	9.64%	9.64%
MULTI-FAMILY	318,622,647	9.44%	9.44%
MOBILE HOME II	1,484,555	0.04%	0.04%
OTHER SINGLE FAMILY	212,930,770	6.31%	6.31%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	913,278,802	27.06%	27.06%
FEDERALLY INSURED - VA	623,921,593	18.49%	18.49%
FEDERALLY INSURED - FMH	135,350,549	4.01%	4.01%
PRIMARY MORTGAGE INSURANCE	359,047,438	10.64%	10.64%
OTHER POOL INSURANCE	11,984,275	0.36%	0.36%
UNINSURED	1,331,613,702	39.45%	39.45%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	18,644,989	0.55%	0.55%
FANNIE MAE (FNMA)	2,975,019	0.09%	0.09%
FREDDIE MAC (FHLMC)	2,224,190	0.07%	0.07%
NON-SECURITIZED - RURAL	731,096,797	21.66%	21.66%
NON-SECURITIZED - CONVENTIONAL	2,620,255,363	77.63%	77.63%
SELLER SERVICER			
WELLS FARGO	1,525,288,940	45.19%	45.19%
FIRST NATIONAL BANK OF AK	758,770,047	22.48%	22.48%
ALASKA USA	714,533,330	21.17%	21.17%
OTHER SELLER SERVICER	376,604,042	11.16%	11.16%

100 **CORPORATION**

Weighted Average Interest Rate	5.985%
Weighted Average Remaining Term	26.45

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	887,222,804	98.15%	26.29%
PARTICIPATION LOANS	16,331,911	1.81%	0.48%
REAL ESTATE OWNED	388,534	0.04%	0.01%
INSURANCE RECEIVABLES	29,913	0.00%	0.00%
TOTAL PORTFOLIO	**903,973,162**	**100.00%**	**26.78%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	11,604,261	1.28%	0.34%
60 DAYS PAST DUE	3,580,193	0.40%	0.11%
90 DAYS PAST DUE	386,680	0.04%	0.01%
120+ DAYS PAST DUE	1,668,716	0.18%	0.05%
TOTAL DELINQUENT	**17,239,850**	**1.91%**	**0.51%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	182,246,743	20.16%	5.40%
WASILLA/PALMER	54,013,755	5.98%	1.60%
FAIRBANKS/NORTH POLE	41,911,434	4.64%	1.24%
JUNEAU/KETCHIKAN	85,018,020	9.40%	2.52%
EAGLE RIVER/CHUGIAK	35,347,525	3.91%	1.05%
KENAI/SOLDOTNA	96,777,436	10.71%	2.87%
OTHER GEOGRAPHIC REGION	408,658,249	45.21%	12.11%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	745,857,322	82.51%	22.10%
CONDO	29,651,874	3.28%	0.88%
MULTI-FAMILY	54,659,398	6.05%	1.62%
MOBILE HOME II	1,484,555	0.16%	0.04%
OTHER SINGLE FAMILY	72,320,012	8.00%	2.14%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	143,613,517	15.89%	4.25%
FEDERALLY INSURED - VA	129,560,033	14.33%	3.84%
FEDERALLY INSURED - FMH	33,703,137	3.73%	1.00%
PRIMARY MORTGAGE INSURANCE	92,616,246	10.25%	2.74%
OTHER POOL INSURANCE	1,248,523	0.14%	0.04%
UNINSURED	503,231,705	55.67%	14.91%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	9,263,746	1.02%	0.27%
FANNIE MAE (FNMA)	195,874	0.02%	0.01%
FREDDIE MAC (FHLMC)	1,046,953	0.12%	0.03%
NON-SECURITIZED - RURAL	541,753,967	59.93%	16.05%
NON-SECURITIZED - CONVENTIONAL	351,712,622	38.91%	10.42%
SELLER SERVICER			
WELLS FARGO	430,274,693	47.60%	12.75%
FIRST NATIONAL BANK OF AK	153,458,384	16.98%	4.55%
ALASKA USA	163,486,307	18.09%	4.84%
OTHER SELLER SERVICER	156,753,778	17.34%	4.64%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.945%
Weighted Average Remaining Term	28.20

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	27,628,775	100.00%	0.82%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**27,628,775**	**100.00%**	**0.82%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	173,647	0.63%	0.01%
60 DAYS PAST DUE	460,320	1.67%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**633,967**	**2.29%**	**0.02%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	16,402,388	59.37%	0.49%
WASILLA/PALMER	4,270,071	15.46%	0.13%
FAIRBANKS/NORTH POLE	3,226,647	11.68%	0.10%
JUNEAU/KETCHIKAN	917,096	3.32%	0.03%
EAGLE RIVER/CHUGIAK	1,302,800	4.72%	0.04%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	1,509,773	5.46%	0.04%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	15,458,229	55.95%	0.46%
CONDO	1,673,888	6.06%	0.05%
MULTI-FAMILY	10,138,164	36.69%	0.30%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	358,494	1.30%	0.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,899,538	17.73%	0.15%
FEDERALLY INSURED - VA	5,707,938	20.66%	0.17%
FEDERALLY INSURED - FMH	469,674	1.70%	0.01%
PRIMARY MORTGAGE INSURANCE	3,196,394	11.57%	0.09%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	13,355,230	48.34%	0.40%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	27,628,775	100.00%	0.82%
SELLER SERVICER			
WELLS FARGO	9,319,973	33.73%	0.28%
FIRST NATIONAL BANK OF AK	7,545,000	27.31%	0.22%
ALASKA USA	5,780,762	20.92%	0.17%
OTHER SELLER SERVICER	4,983,039	18.04%	0.15%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	6.151%
Weighted Average Remaining Term	24.97

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,751,174	100.00%	0.11%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**3,751,174**	**100.00%**	**0.11%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	3,355,119	89.44%	0.10%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	68,935	1.84%	0.00%
JUNEAU/KETCHIKAN	327,119	8.72%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,682,238	98.16%	0.11%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	68,935	1.84%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	3,751,174	100.00%	0.11%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	3,751,174	100.00%	0.11%
SELLER SERVICER			
WELLS FARGO	3,751,174	100.00%	0.11%
FIRST NATIONAL BANK OF AK	0	0.00%	0.00%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.274%
Weighted Average Remaining Term	27.04

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	104,039,890	100.00%	3.08%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**104,039,890**	**100.00%**	**3.08%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,402,618	1.35%	0.04%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,402,618**	**1.35%**	**0.04%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	76,770,287	73.79%	2.27%
WASILLA/PALMER	9,811,436	9.43%	0.29%
FAIRBANKS/NORTH POLE	2,842,524	2.73%	0.08%
JUNEAU/KETCHIKAN	4,247,333	4.08%	0.13%
EAGLE RIVER/CHUGIAK	6,492,032	6.24%	0.19%
KENAI/SOLDOTNA	1,827,864	1.76%	0.05%
OTHER GEOGRAPHIC REGION	2,048,413	1.97%	0.06%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	7,138,157	6.86%	0.21%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	96,432,036	92.69%	2.86%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	469,696	0.45%	0.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	104,039,890	100.00%	3.08%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	104,039,890	100.00%	3.08%
SELLER SERVICER			
WELLS FARGO	34,261,233	32.93%	1.02%
FIRST NATIONAL BANK OF AK	51,765,082	49.76%	1.53%
ALASKA USA	7,728,425	7.43%	0.23%
OTHER SELLER SERVICER	10,285,150	9.89%	0.30%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.127%
Weighted Average Remaining Term	24.71

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	147,542,039	100.00%	4.37%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**147,542,039**	**100.00%**	**4.37%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,508,502	1.02%	0.04%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	839,593	0.57%	0.02%
TOTAL DELINQUENT	**2,348,095**	**1.59%**	**0.07%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	99,343,259	67.33%	2.94%
WASILLA/PALMER	8,212,629	5.57%	0.24%
FAIRBANKS/NORTH POLE	12,121,031	8.22%	0.36%
JUNEAU/KETCHIKAN	8,948,548	6.07%	0.27%
EAGLE RIVER/CHUGIAK	4,851,976	3.29%	0.14%
KENAI/SOLDOTNA	1,243,325	0.84%	0.04%
OTHER GEOGRAPHIC REGION	12,821,271	8.69%	0.38%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	3,392,586	2.30%	0.10%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	143,958,369	97.57%	4.27%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	191,084	0.13%	0.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	150,270	0.10%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	147,391,768	99.90%	4.37%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	147,542,039	100.00%	4.37%
SELLER SERVICER			
WELLS FARGO	76,946,115	52.15%	2.28%
FIRST NATIONAL BANK OF AK	51,459,590	34.88%	1.52%
ALASKA USA	3,170,924	2.15%	0.09%
OTHER SELLER SERVICER	15,965,410	10.82%	0.47%

480 MORTGAGE REVENUE BONDS 1996 SERIES A

Weighted Average Interest Rate	6.049%
Weighted Average Remaining Term	21.53

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	40,570,837	100.00%	1.20%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**40,570,857**	**100.00%**	**1.20%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,961,012	4.83%	0.06%
60 DAYS PAST DUE	676,796	1.67%	0.02%
90 DAYS PAST DUE	200,846	0.50%	0.01%
120+ DAYS PAST DUE	257,367	0.63%	0.01%
TOTAL DELINQUENT	**3,096,021**	**7.63%**	**0.09%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
GEOGRAPHIC REGION			
ANCHORAGE	23,337,022	57.52%	0.69%
WASILLA/PALMER	5,174,506	12.75%	0.15%
FAIRBANKS/NORTH POLE	3,571,601	8.80%	0.11%
JUNEAU/KETCHIKAN	1,608,383	3.96%	0.05%
EAGLE RIVER/CHUGIAK	2,093,889	5.16%	0.06%
KENAI/SOLDOTNA	2,037,559	5.02%	0.06%
OTHER GEOGRAPHIC REGION	2,747,897	6.77%	0.08%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	32,855,744	80.98%	0.97%
CONDO	5,457,831	13.45%	0.16%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,257,281	5.56%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	23,600,028	58.17%	0.70%
FEDERALLY INSURED - VA	5,130,067	12.64%	0.15%
FEDERALLY INSURED - FMH	2,059,406	5.08%	0.06%
PRIMARY MORTGAGE INSURANCE	1,194,295	2.94%	0.04%
OTHER POOL INSURANCE	821,960	2.03%	0.02%
UNINSURED	7,765,100	19.14%	0.23%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	40,570,857	100.00%	1.20%
SELLER SERVICER			
WELLS FARGO	23,166,045	57.10%	0.69%
FIRST NATIONAL BANK OF AK	4,502,874	11.10%	0.13%
ALASKA USA	10,815,434	26.66%	0.32%
OTHER SELLER SERVICER	2,086,503	5.14%	0.06%

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.180%
Weighted Average Remaining Term	24.67

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	88,180,689	100.00%	2.61%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	30	0.00%	0.00%
TOTAL PORTFOLIO	**88,180,719**	**100.00%**	**2.61%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,049,473	3.46%	0.09%
60 DAYS PAST DUE	528,114	0.60%	0.02%
90 DAYS PAST DUE	242,078	0.27%	0.01%
120+ DAYS PAST DUE	261,504	0.30%	0.01%
TOTAL DELINQUENT	**4,081,168**	**4.63%**	**0.12%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	49,606,388	56.26%	1.47%
WASILLA/PALMER	14,807,449	16.79%	0.44%
FAIRBANKS/NORTH POLE	7,991,541	9.06%	0.24%
JUNEAU/KETCHIKAN	2,760,728	3.13%	0.08%
EAGLE RIVER/CHUGIAK	4,433,883	5.03%	0.13%
KENAI/SOLDOTNA	3,190,536	3.62%	0.09%
OTHER GEOGRAPHIC REGION	5,390,194	6.11%	0.16%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	59,517,233	67.49%	1.76%
CONDO	20,875,518	23.67%	0.62%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,787,969	8.83%	0.23%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	54,278,208	61.55%	1.61%
FEDERALLY INSURED - VA	9,509,240	10.78%	0.28%
FEDERALLY INSURED - FMH	7,923,071	8.99%	0.23%
PRIMARY MORTGAGE INSURANCE	4,951,505	5.62%	0.15%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	11,518,695	13.06%	0.34%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	88,180,719	100.00%	2.61%
SELLER SERVICER			
WELLS FARGO	48,693,885	55.22%	1.44%
FIRST NATIONAL BANK OF AK	14,613,501	16.57%	0.43%
ALASKA USA	20,541,236	23.29%	0.61%
OTHER SELLER SERVICER	4,332,098	4.91%	0.13%

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	5.996%
Weighted Average Remaining Term	24.74

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	43,604,429	100.00%	1.29%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**43,604,439**	**100.00%**	**1.29%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,142,318	2.62%	0.03%
60 DAYS PAST DUE	464,932	1.07%	0.01%
90 DAYS PAST DUE	214,543	0.49%	0.01%
120+ DAYS PAST DUE	182,840	0.42%	0.01%
TOTAL DELINQUENT	**2,004,634**	**4.60%**	**0.06%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	23,267,869	53.36%	0.69%
WASILLA/PALMER	9,126,982	20.93%	0.27%
FAIRBANKS/NORTH POLE	3,787,717	8.69%	0.11%
JUNEAU/KETCHIKAN	1,195,580	2.74%	0.04%
EAGLE RIVER/CHUGIAK	2,085,385	4.78%	0.06%
KENAI/SOLDOTNA	1,716,320	3.94%	0.05%
OTHER GEOGRAPHIC REGION	2,424,585	5.56%	0.07%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	34,026,846	78.04%	1.01%
CONDO	7,042,753	16.15%	0.21%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,534,840	5.81%	0.08%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	25,412,107	58.28%	0.75%
FEDERALLY INSURED - VA	6,466,950	14.83%	0.19%
FEDERALLY INSURED - FMH	4,461,222	10.23%	0.13%
PRIMARY MORTGAGE INSURANCE	2,177,629	4.99%	0.06%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	5,086,532	11.67%	0.15%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	43,604,439	100.00%	1.29%
SELLER SERVICER			
WELLS FARGO	30,617,013	70.22%	0.91%
FIRST NATIONAL BANK OF AK	3,413,754	7.83%	0.10%
ALASKA USA	7,633,433	17.51%	0.23%
OTHER SELLER SERVICER	1,940,240	4.45%	0.06%

483 **MORTGAGE REVENUE BONDS 1999 SERIES A1, A2**

Weighted Average Interest Rate	6.601%
Weighted Average Remaining Term	25.62

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	158,489,639	100.00%	4.70%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	1,968	0.00%	0.00%
TOTAL PORTFOLIO	**158,491,607**	**100.00%**	**4.70%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,455,126	4.07%	0.19%
60 DAYS PAST DUE	1,910,933	1.21%	0.06%
90 DAYS PAST DUE	607,772	0.38%	0.02%
120+ DAYS PAST DUE	853,625	0.54%	0.03%
TOTAL DELINQUENT	**9,827,456**	**6.20%**	**0.29%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	86,914,539	54.84%	2.58%
WASILLA/PALMER	26,342,372	16.62%	0.78%
FAIRBANKS/NORTH POLE	14,436,542	9.11%	0.43%
JUNEAU/KETCHIKAN	4,667,919	2.95%	0.14%
EAGLE RIVER/CHUGIAK	11,940,020	7.53%	0.35%
KENAI/SOLDOTNA	5,315,242	3.35%	0.16%
OTHER GEOGRAPHIC REGION	8,874,973	5.60%	0.26%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	116,539,575	73.53%	3.45%
CONDO	33,751,123	21.30%	1.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	8,200,909	5.17%	0.24%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	81,881,697	51.66%	2.43%
FEDERALLY INSURED - VA	28,573,716	18.03%	0.85%
FEDERALLY INSURED - FMH	14,977,589	9.45%	0.44%
PRIMARY MORTGAGE INSURANCE	12,338,570	7.78%	0.37%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	20,720,035	13.07%	0.61%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	2,418,626	1.53%	0.07%
NON-SECURITIZED - CONVENTIONAL	156,072,981	98.47%	4.62%
SELLER SERVICER			
WELLS FARGO	97,645,241	61.61%	2.89%
FIRST NATIONAL BANK OF AK	18,395,551	11.61%	0.55%
ALASKA USA	34,567,988	21.81%	1.02%
OTHER SELLER SERVICER	7,882,827	4.97%	0.23%

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	5.986%
Weighted Average Remaining Term	24.20

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	75,307,090	84.91%	2.23%
PARTICIPATION LOANS	13,376,135	15.08%	0.40%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	8,487	0.01%	0.00%
TOTAL PORTFOLIO	**88,691,712**	**100.00%**	**2.63%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,354,209	3.78%	0.10%
60 DAYS PAST DUE	1,827,813	2.06%	0.05%
90 DAYS PAST DUE	618,630	0.70%	0.02%
120+ DAYS PAST DUE	434,779	0.49%	0.01%
TOTAL DELINQUENT	**6,235,431**	**7.03%**	**0.18%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	46,829,008	52.80%	1.39%
WASILLA/PALMER	16,275,293	18.35%	0.48%
FAIRBANKS/NORTH POLE	10,009,266	11.29%	0.30%
JUNEAU/KETCHIKAN	2,886,551	3.25%	0.09%
EAGLE RIVER/CHUGIAK	5,085,489	5.73%	0.15%
KENAI/SOLDOTNA	2,684,723	3.03%	0.08%
OTHER GEOGRAPHIC REGION	4,921,382	5.55%	0.15%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	66,837,136	75.36%	1.98%
CONDO	15,791,981	17.81%	0.47%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,062,594	6.84%	0.18%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	36,091,754	40.69%	1.07%
FEDERALLY INSURED - VA	18,520,585	20.88%	0.55%
FEDERALLY INSURED - FMH	6,911,327	7.79%	0.20%
PRIMARY MORTGAGE INSURANCE	8,195,442	9.24%	0.24%
OTHER POOL INSURANCE	483,175	0.54%	0.01%
UNINSURED	18,489,430	20.85%	0.55%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	88,691,712	100.00%	2.63%
SELLER SERVICER			
WELLS FARGO	51,828,205	58.44%	1.54%
FIRST NATIONAL BANK OF AK	11,585,289	13.06%	0.34%
ALASKA USA	18,708,973	21.09%	0.55%
OTHER SELLER SERVICER	6,569,246	7.41%	0.19%

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	5.984%
Weighted Average Remaining Term	26.74

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	107,553,335	99.83%	3.19%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	180,943	0.17%	0.01%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**107,734,297**	**100.00%**	**3.19%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,678,791	3.42%	0.11%
60 DAYS PAST DUE	1,514,763	1.41%	0.04%
90 DAYS PAST DUE	581,498	0.54%	0.02%
120+ DAYS PAST DUE	269,585	0.25%	0.01%
TOTAL DELINQUENT	**6,044,637**	**5.62%**	**0.18%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	62,221,661	57.75%	1.84%
WASILLA/PALMER	18,205,562	16.90%	0.54%
FAIRBANKS/NORTH POLE	10,968,565	10.18%	0.32%
JUNEAU/KETCHIKAN	2,868,184	2.66%	0.08%
EAGLE RIVER/CHUGIAK	5,349,164	4.97%	0.16%
KENAI/SOLDOTNA	3,810,916	3.54%	0.11%
OTHER GEOGRAPHIC REGION	4,310,247	4.00%	0.13%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	71,047,852	65.95%	2.10%
CONDO	31,094,730	28.86%	0.92%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,591,715	5.19%	0.17%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	53,324,087	49.50%	1.58%
FEDERALLY INSURED - VA	18,409,796	17.09%	0.55%
FEDERALLY INSURED - FMH	11,454,965	10.63%	0.34%
PRIMARY MORTGAGE INSURANCE	6,849,744	6.36%	0.20%
OTHER POOL INSURANCE	34,785	0.03%	0.00%
UNINSURED	17,660,920	16.39%	0.52%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	3,991,605	3.71%	0.12%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	34,785	0.03%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	103,707,907	96.26%	3.07%
SELLER SERVICER			
WELLS FARGO	52,357,936	48.60%	1.55%
FIRST NATIONAL BANK OF AK	10,058,121	9.34%	0.30%
ALASKA USA	30,341,381	28.16%	0.90%
OTHER SELLER SERVICER	14,976,859	13.90%	0.44%

486 **MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	5.578%
Weighted Average Remaining Term	27.74

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	195,379,785	92.51%	5.79%
PARTICIPATION LOANS	15,709,162	7.44%	0.47%
REAL ESTATE OWNED	112,478	0.05%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**211,201,445**	**100.00%**	**6.26%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	8,990,937	4.26%	0.27%
60 DAYS PAST DUE	3,444,660	1.63%	0.10%
90 DAYS PAST DUE	714,148	0.34%	0.02%
120+ DAYS PAST DUE	837,118	0.40%	0.02%
TOTAL DELINQUENT	**13,986,863**	**6.63%**	**0.41%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	127,657,417	60.44%	3.78%
WASILLA/PALMER	35,046,689	16.59%	1.04%
FAIRBANKS/NORTH POLE	22,458,843	10.63%	0.67%
JUNEAU/KETCHIKAN	4,852,256	2.30%	0.14%
EAGLE RIVER/CHUGIAK	7,756,452	3.67%	0.23%
KENAI/SOLDOTNA	4,759,953	2.25%	0.14%
OTHER GEOGRAPHIC REGION	8,669,834	4.11%	0.26%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	123,664,422	58.55%	3.66%
CONDO	71,678,642	33.94%	2.12%
MULTI-FAMILY	3,044,309	1.44%	0.09%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	12,814,072	6.07%	0.38%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	111,063,228	52.59%	3.29%
FEDERALLY INSURED - VA	32,495,686	15.39%	0.96%
FEDERALLY INSURED - FMH	14,238,756	6.74%	0.42%
PRIMARY MORTGAGE INSURANCE	21,165,805	10.02%	0.63%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	32,237,970	15.26%	0.96%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	211,201,445	100.00%	6.26%
SELLER SERVICER			
WELLS FARGO	62,570,406	29.63%	1.85%
FIRST NATIONAL BANK OF AK	79,337,426	37.56%	2.35%
ALASKA USA	57,957,571	27.44%	1.72%
OTHER SELLER SERVICER	11,336,042	5.37%	0.34%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

Weighted Average Interest Rate	6.002%
Weighted Average Remaining Term	26.14

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	275,590,292	96.91%	8.17%
PARTICIPATION LOANS	8,635,627	3.04%	0.26%
REAL ESTATE OWNED	158,228	0.06%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**284,384,156**	**100.00%**	**8.43%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	7,213,718	2.54%	0.21%
60 DAYS PAST DUE	1,763,109	0.62%	0.05%
90 DAYS PAST DUE	576,325	0.20%	0.02%
120+ DAYS PAST DUE	828,386	0.29%	0.02%
TOTAL DELINQUENT	**10,381,538**	**3.65%**	**0.31%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	97,834,840	34.40%	2.90%
WASILLA/PALMER	37,935,754	13.34%	1.12%
FAIRBANKS/NORTH POLE	37,904,834	13.33%	1.12%
JUNEAU/KETCHIKAN	26,183,609	9.21%	0.78%
EAGLE RIVER/CHUGIAK	22,635,467	7.96%	0.67%
KENAI/SOLDOTNA	9,078,279	3.19%	0.27%
OTHER GEOGRAPHIC REGION	52,811,374	18.57%	1.56%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	244,826,014	86.09%	7.25%
CONDO	24,134,095	8.49%	0.72%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	15,424,048	5.42%	0.46%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	88,669,772	31.18%	2.63%
FEDERALLY INSURED - VA	49,693,079	17.47%	1.47%
FEDERALLY INSURED - FMH	11,975,194	4.21%	0.35%
PRIMARY MORTGAGE INSURANCE	42,749,882	15.03%	1.27%
OTHER POOL INSURANCE	577,784	0.20%	0.02%
UNINSURED	90,718,445	31.90%	2.69%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	4,133,802	1.45%	0.12%
FANNIE MAE (FNMA)	717,138	0.25%	0.02%
FREDDIE MAC (FHLMC)	242,314	0.09%	0.01%
NON-SECURITIZED - RURAL	43,017,844	15.13%	1.27%
NON-SECURITIZED - CONVENTIONAL	236,273,058	83.08%	7.00%
SELLER SERVICER			
WELLS FARGO	111,680,282	39.27%	3.31%
FIRST NATIONAL BANK OF AK	83,968,412	29.53%	2.49%
ALASKA USA	60,388,212	21.23%	1.79%
OTHER SELLER SERVICER	28,347,251	9.97%	0.84%

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

Weighted Average Interest Rate	3.955%
Weighted Average Remaining Term	24.57

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	71,489,370	56.95%	2.12%
PARTICIPATION LOANS	54,038,162	43.05%	1.60%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**125,527,552**	**100.00%**	**3.72%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,145,416	1.71%	0.06%
60 DAYS PAST DUE	856,446	0.68%	0.03%
90 DAYS PAST DUE	5,928	0.00%	0.00%
120+ DAYS PAST DUE	376,214	0.30%	0.01%
TOTAL DELINQUENT	**3,384,004**	**2.70%**	**0.10%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	53,286,661	42.45%	1.58%
WASILLA/PALMER	19,158,861	15.26%	0.57%
FAIRBANKS/NORTH POLE	18,893,523	15.05%	0.56%
JUNEAU/KETCHIKAN	11,477,177	9.14%	0.34%
EAGLE RIVER/CHUGIAK	12,926,404	10.30%	0.38%
KENAI/SOLDOTNA	2,269,516	1.81%	0.07%
OTHER GEOGRAPHIC REGION	7,515,411	5.99%	0.22%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	104,406,624	83.17%	3.09%
CONDO	11,746,535	9.36%	0.35%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	9,374,392	7.47%	0.28%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	31,197,054	24.85%	0.92%
FEDERALLY INSURED - VA	30,734,064	24.48%	0.91%
FEDERALLY INSURED - FMH	3,395,504	2.70%	0.10%
PRIMARY MORTGAGE INSURANCE	21,066,881	16.78%	0.62%
OTHER POOL INSURANCE	4,633,542	3.69%	0.14%
UNINSURED	34,500,508	27.48%	1.02%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	1,255,836	1.00%	0.04%
FANNIE MAE (FNMA)	2,053,019	1.64%	0.06%
FREDDIE MAC (FHLMC)	492,419	0.39%	0.01%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	121,726,279	96.97%	3.61%
SELLER SERVICER			
WELLS FARGO	60,581,550	48.26%	1.79%
FIRST NATIONAL BANK OF AK	21,175,062	16.87%	0.63%
ALASKA USA	32,609,076	25.98%	0.97%
OTHER SELLER SERVICER	11,161,864	8.89%	0.33%

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	5.348%
Weighted Average Remaining Term	25.72

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	256,282,717	89.55%	7.59%
PARTICIPATION LOANS	29,909,375	10.45%	0.89%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**286,192,112**	**100.00%**	**8.48%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,755,634	2.36%	0.20%
60 DAYS PAST DUE	1,654,322	0.58%	0.05%
90 DAYS PAST DUE	610,703	0.21%	0.02%
120+ DAYS PAST DUE	740,356	0.26%	0.02%
TOTAL DELINQUENT	**9,761,015**	**3.41%**	**0.29%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	124,378,668	43.46%	3.69%
WASILLA/PALMER	35,122,782	12.27%	1.04%
FAIRBANKS/NORTH POLE	36,192,924	12.65%	1.07%
JUNEAU/KETCHIKAN	24,187,068	8.45%	0.72%
EAGLE RIVER/CHUGIAK	23,726,167	8.29%	0.70%
KENAI/SOLDOTNA	6,101,328	2.13%	0.18%
OTHER GEOGRAPHIC REGION	36,483,176	12.75%	1.08%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	234,785,328	82.04%	6.96%
CONDO	24,117,732	8.43%	0.71%
MULTI-FAMILY	6,708,132	2.34%	0.20%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	20,580,921	7.19%	0.61%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	113,722,133	39.74%	3.37%
FEDERALLY INSURED - VA	59,040,676	20.63%	1.75%
FEDERALLY INSURED - FMH	9,383,747	3.28%	0.28%
PRIMARY MORTGAGE INSURANCE	36,997,461	12.93%	1.10%
OTHER POOL INSURANCE	109,632	0.04%	0.00%
UNINSURED	66,938,463	23.39%	1.98%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	18,811,007	6.57%	0.56%
NON-SECURITIZED - CONVENTIONAL	267,381,106	93.43%	7.92%
SELLER SERVICER			
WELLS FARGO	125,677,399	43.91%	3.72%
FIRST NATIONAL BANK OF AK	64,349,861	22.48%	1.91%
ALASKA USA	70,710,108	24.71%	2.09%
OTHER SELLER SERVICER	25,454,745	8.89%	0.75%

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.026%
Weighted Average Remaining Term	25.27

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	281,304,461	88.31%	8.33%
PARTICIPATION LOANS	37,251,855	11.69%	1.10%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**318,556,336**	**100.00%**	**9.44%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,262,783	1.65%	0.16%
60 DAYS PAST DUE	2,369,835	0.74%	0.07%
90 DAYS PAST DUE	447,370	0.14%	0.01%
120+ DAYS PAST DUE	1,015,475	0.32%	0.03%
TOTAL DELINQUENT	**9,095,462**	**2.86%**	**0.27%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	102,825,949	32.28%	3.05%
WASILLA/PALMER	32,499,402	10.20%	0.96%
FAIRBANKS/NORTH POLE	33,930,123	10.65%	1.01%
JUNEAU/KETCHIKAN	32,920,283	10.33%	0.98%
EAGLE RIVER/CHUGIAK	21,153,700	6.64%	0.63%
KENAI/SOLDOTNA	28,611,278	8.98%	0.85%
OTHER GEOGRAPHIC REGION	66,615,601	20.91%	1.97%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	273,366,895	85.81%	8.10%
CONDO	22,852,224	7.17%	0.68%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	22,337,216	7.01%	0.66%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	78,647,613	24.69%	2.33%
FEDERALLY INSURED - VA	61,991,237	19.46%	1.84%
FEDERALLY INSURED - FMH	8,597,676	2.70%	0.25%
PRIMARY MORTGAGE INSURANCE	47,358,509	14.87%	1.40%
OTHER POOL INSURANCE	2,737,593	0.86%	0.08%
UNINSURED	119,223,710	37.43%	3.53%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	83,361,643	26.17%	2.47%
NON-SECURITIZED - CONVENTIONAL	235,194,693	73.83%	6.97%
SELLER SERVICER			
WELLS FARGO	114,125,902	35.83%	3.38%
FIRST NATIONAL BANK OF AK	92,799,717	29.13%	2.75%
ALASKA USA	77,576,597	24.35%	2.30%
OTHER SELLER SERVICER	34,054,120	10.69%	1.01%

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.568%
Weighted Average Remaining Term	27.83

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	131,561,831	97.43%	3.90%
PARTICIPATION LOANS	3,468,956	2.57%	0.10%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**135,030,807**	**100.00%**	**4.00%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,375,005	1.76%	0.07%
60 DAYS PAST DUE	601,089	0.45%	0.02%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	288,377	0.21%	0.01%
TOTAL DELINQUENT	**3,264,471**	**2.42%**	**0.10%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	44,045,938	32.62%	1.30%
WASILLA/PALMER	15,055,849	11.15%	0.45%
FAIRBANKS/NORTH POLE	12,095,569	8.96%	0.36%
JUNEAU/KETCHIKAN	11,979,096	8.87%	0.35%
EAGLE RIVER/CHUGIAK	8,763,253	6.49%	0.26%
KENAI/SOLDOTNA	9,171,751	6.79%	0.27%
OTHER GEOGRAPHIC REGION	33,919,352	25.12%	1.00%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	116,831,349	86.52%	3.46%
CONDO	8,399,217	6.22%	0.25%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	9,800,241	7.26%	0.29%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	32,294,425	23.92%	0.96%
FEDERALLY INSURED - VA	23,162,104	17.15%	0.69%
FEDERALLY INSURED - FMH	4,483,825	3.32%	0.13%
PRIMARY MORTGAGE INSURANCE	23,720,819	17.57%	0.70%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	51,369,634	38.04%	1.52%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	41,733,711	30.91%	1.24%
NON-SECURITIZED - CONVENTIONAL	93,297,096	69.09%	2.76%
SELLER SERVICER			
WELLS FARGO	50,291,834	37.24%	1.49%
FIRST NATIONAL BANK OF AK	41,186,338	30.50%	1.22%
ALASKA USA	34,544,892	25.58%	1.02%
OTHER SELLER SERVICER	9,007,744	6.67%	0.27%

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

Weighted Average Interest Rate	6.758%
Weighted Average Remaining Term	20.72

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	29,984,818	100.00%	0.89%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**29,984,828**	**100.00%**	**0.89%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	989,386	3.30%	0.03%
60 DAYS PAST DUE	96,473	0.32%	0.00%
90 DAYS PAST DUE	60,370	0.20%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,146,229**	**3.82%**	**0.03%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	11,251,799	37.52%	0.33%
WASILLA/PALMER	2,747,345	9.16%	0.08%
FAIRBANKS/NORTH POLE	5,516,696	18.40%	0.16%
JUNEAU/KETCHIKAN	2,769,228	9.24%	0.08%
EAGLE RIVER/CHUGIAK	4,336,935	14.46%	0.13%
KENAI/SOLDOTNA	1,382,722	4.61%	0.04%
OTHER GEOGRAPHIC REGION	1,980,102	6.60%	0.06%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	27,153,976	90.56%	0.80%
CONDO	1,089,246	3.63%	0.03%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,741,607	5.81%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,889,918	16.31%	0.14%
FEDERALLY INSURED - VA	12,725,499	42.44%	0.38%
FEDERALLY INSURED - FMH	207,237	0.69%	0.01%
PRIMARY MORTGAGE INSURANCE	2,721,071	9.07%	0.08%
OTHER POOL INSURANCE	1,082,894	3.61%	0.03%
UNINSURED	8,358,207	27.87%	0.25%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	407,720	1.36%	0.01%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	29,577,108	98.64%	0.88%
SELLER SERVICER			
WELLS FARGO	12,573,897	41.93%	0.37%
FIRST NATIONAL BANK OF AK	2,934,650	9.79%	0.09%
ALASKA USA	11,479,987	38.29%	0.34%
OTHER SELLER SERVICER	2,996,294	9.99%	0.09%

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

Weighted Average Interest Rate	6.496%
Weighted Average Remaining Term	22.43

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	4,782,011	95.32%	0.14%
PARTICIPATION LOANS	234,646	4.68%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**5,016,656**	**100.00%**	**0.15%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	88,030	1.75%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**88,030**	**1.75%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	1,806,742	36.01%	0.05%
WASILLA/PALMER	149,247	2.98%	0.00%
FAIRBANKS/NORTH POLE	1,325,521	26.42%	0.04%
JUNEAU/KETCHIKAN	194,823	3.88%	0.01%
EAGLE RIVER/CHUGIAK	997,520	19.88%	0.03%
KENAI/SOLDOTNA	173,881	3.47%	0.01%
OTHER GEOGRAPHIC REGION	368,922	7.35%	0.01%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	4,726,980	94.23%	0.14%
CONDO	66,505	1.33%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	223,172	4.45%	0.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	282,897	5.64%	0.01%
FEDERALLY INSURED - VA	1,966,639	39.20%	0.06%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	864,915	17.24%	0.03%
OTHER POOL INSURANCE	254,388	5.07%	0.01%
UNINSURED	1,647,817	32.85%	0.05%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	8,989	0.18%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	5,007,667	99.82%	0.15%
SELLER SERVICER			
WELLS FARGO	2,274,747	45.34%	0.07%
FIRST NATIONAL BANK OF AK	318,582	6.35%	0.01%
ALASKA USA	1,533,447	30.57%	0.05%
OTHER SELLER SERVICER	889,881	17.74%	0.03%

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

Weighted Average Interest Rate	5.987%
Weighted Average Remaining Term	24.19

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	50,687,203	94.00%	1.50%
PARTICIPATION LOANS	3,234,441	6.00%	0.10%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**53,921,654**	**100.00%**	**1.60%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,217,384	2.26%	0.04%
60 DAYS PAST DUE	637,055	1.18%	0.02%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,854,439**	**3.44%**	**0.05%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	21,380,375	39.65%	0.63%
WASILLA/PALMER	8,477,765	15.72%	0.25%
FAIRBANKS/NORTH POLE	8,486,573	15.74%	0.25%
JUNEAU/KETCHIKAN	3,929,277	7.29%	0.12%
EAGLE RIVER/CHUGIAK	7,503,741	13.92%	0.22%
KENAI/SOLDOTNA	1,162,715	2.16%	0.03%
OTHER GEOGRAPHIC REGION	2,981,208	5.53%	0.09%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	48,811,591	90.52%	1.45%
CONDO	2,033,794	3.77%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,076,269	5.71%	0.09%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,430,660	10.07%	0.16%
FEDERALLY INSURED - VA	29,313,498	54.36%	0.87%
FEDERALLY INSURED - FMH	79,839	0.15%	0.00%
PRIMARY MORTGAGE INSURANCE	3,473,153	6.44%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	15,624,504	28.98%	0.46%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	53,921,654	100.00%	1.60%
SELLER SERVICER			
WELLS FARGO	25,775,876	47.80%	0.76%
FIRST NATIONAL BANK OF AK	9,245,990	17.15%	0.27%
ALASKA USA	14,598,613	27.07%	0.43%
OTHER SELLER SERVICER	4,301,176	7.98%	0.13%

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.186%
Weighted Average Remaining Term	25.06

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	34,923,501	97.08%	1.03%
PARTICIPATION LOANS	1,050,765	2.92%	0.03%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**35,974,266**	**100.00%**	**1.07%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	446,677	1.24%	0.01%
60 DAYS PAST DUE	143,766	0.40%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	131,428	0.37%	0.00%
TOTAL DELINQUENT	**721,871**	**2.01%**	**0.02%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	13,821,398	38.42%	0.41%
WASILLA/PALMER	4,971,672	13.82%	0.15%
FAIRBANKS/NORTH POLE	6,493,122	18.05%	0.19%
JUNEAU/KETCHIKAN	5,067,319	14.09%	0.15%
EAGLE RIVER/CHUGIAK	3,924,353	10.91%	0.12%
KENAI/SOLDOTNA	110,235	0.31%	0.00%
OTHER GEOGRAPHIC REGION	1,586,166	4.41%	0.05%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	32,052,462	89.10%	0.95%
CONDO	2,310,486	6.42%	0.07%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,611,318	4.48%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	3,892,296	10.82%	0.12%
FEDERALLY INSURED - VA	18,080,654	50.26%	0.54%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	5,158,290	14.34%	0.15%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,843,027	24.58%	0.26%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	35,974,266	100.00%	1.07%
SELLER SERVICER			
WELLS FARGO	21,186,984	58.89%	0.63%
FIRST NATIONAL BANK OF AK	3,878,165	10.78%	0.11%
ALASKA USA	6,895,389	19.17%	0.20%
OTHER SELLER SERVICER	4,013,728	11.16%	0.12%

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	6.999%
Weighted Average Remaining Term	26.44

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	85,018,869	100.00%	2.52%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**85,018,869**	**100.00%**	**2.52%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,360,234	1.60%	0.04%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	159,289	0.19%	0.00%
120+ DAYS PAST DUE	101,477	0.12%	0.00%
TOTAL DELINQUENT	**1,621,001**	**1.91%**	**0.05%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	33,118,363	38.95%	0.98%
WASILLA/PALMER	13,358,308	15.71%	0.40%
FAIRBANKS/NORTH POLE	13,616,317	16.02%	0.40%
JUNEAU/KETCHIKAN	5,554,301	6.53%	0.16%
EAGLE RIVER/CHUGIAK	12,217,967	14.37%	0.36%
KENAI/SOLDOTNA	2,272,195	2.67%	0.07%
OTHER GEOGRAPHIC REGION	4,881,418	5.74%	0.14%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	76,769,205	90.30%	2.27%
CONDO	3,890,749	4.58%	0.12%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,358,916	5.13%	0.13%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	8,111,931	9.54%	0.24%
FEDERALLY INSURED - VA	40,247,645	47.34%	1.19%
FEDERALLY INSURED - FMH	304,393	0.36%	0.01%
PRIMARY MORTGAGE INSURANCE	11,229,888	13.21%	0.33%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	25,125,013	29.55%	0.74%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	85,018,869	100.00%	2.52%
SELLER SERVICER			
WELLS FARGO	43,314,000	50.95%	1.28%
FIRST NATIONAL BANK OF AK	13,977,714	16.44%	0.41%
ALASKA USA	19,662,601	23.13%	0.58%
OTHER SELLER SERVICER	8,064,554	9.49%	0.24%

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.221%
Weighted Average Remaining Term	26.34

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	49,394,173	100.00%	1.46%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**49,394,173**	**100.00%**	**1.46%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	528,436	1.07%	0.02%
60 DAYS PAST DUE	137,476	0.28%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**665,912**	**1.35%**	**0.02%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	19,076,009	38.62%	0.57%
WASILLA/PALMER	8,810,207	17.84%	0.26%
FAIRBANKS/NORTH POLE	7,586,901	15.36%	0.22%
JUNEAU/KETCHIKAN	4,365,170	8.84%	0.13%
EAGLE RIVER/CHUGIAK	5,191,105	10.51%	0.15%
KENAI/SOLDOTNA	1,180,111	2.39%	0.03%
OTHER GEOGRAPHIC REGION	3,184,669	6.45%	0.09%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	41,646,437	84.31%	1.23%
CONDO	3,604,409	7.30%	0.11%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,143,326	8.39%	0.12%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	7,745,085	15.68%	0.23%
FEDERALLY INSURED - VA	21,463,666	43.45%	0.64%
FEDERALLY INSURED - FMH	380,309	0.77%	0.01%
PRIMARY MORTGAGE INSURANCE	6,117,811	12.39%	0.18%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	13,687,301	27.71%	0.41%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	49,394,173	100.00%	1.46%
SELLER SERVICER			
WELLS FARGO	25,533,865	51.69%	0.76%
FIRST NATIONAL BANK OF AK	5,290,664	10.71%	0.16%
ALASKA USA	12,497,031	25.30%	0.37%
OTHER SELLER SERVICER	6,072,612	12.29%	0.18%

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.272%
Weighted Average Remaining Term	27.16

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	40,175,777	98.51%	1.19%
PARTICIPATION LOANS	609,057	1.49%	0.02%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**40,784,835**	**100.00%**	**1.21%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	142,830	0.35%	0.00%
60 DAYS PAST DUE	250,584	0.61%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**393,414**	**0.96%**	**0.01%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	16,069,863	39.40%	0.48%
WASILLA/PALMER	7,682,901	18.84%	0.23%
FAIRBANKS/NORTH POLE	6,680,318	16.38%	0.20%
JUNEAU/KETCHIKAN	2,381,577	5.84%	0.07%
EAGLE RIVER/CHUGIAK	5,394,463	13.23%	0.16%
KENAI/SOLDOTNA	828,837	2.03%	0.02%
OTHER GEOGRAPHIC REGION	1,746,876	4.28%	0.05%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	35,016,631	85.86%	1.04%
CONDO	4,166,461	10.22%	0.12%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,601,742	3.93%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,080,583	10.01%	0.12%
FEDERALLY INSURED - VA	21,128,821	51.81%	0.63%
FEDERALLY INSURED - FMH	343,679	0.84%	0.01%
PRIMARY MORTGAGE INSURANCE	4,903,127	12.02%	0.15%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,328,624	25.32%	0.31%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	40,784,835	100.00%	1.21%
SELLER SERVICER			
WELLS FARGO	10,840,684	26.58%	0.32%
FIRST NATIONAL BANK OF AK	13,510,324	33.13%	0.40%
ALASKA USA	11,304,945	27.72%	0.33%
OTHER SELLER SERVICER	5,128,881	12.58%	0.15%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **7/31/2004**

FUND DESCRIPTION		PORTFOLIO Mortgages	PORTFOLIO Participation Loans	PORTFOLIO REOs / Ins Recs	PORTFOLIO Total	WGHTD AVG Int Rate	WGHTD AVG Rem Term	DELINQUENT Delinquent Loans	DELINQUENT % of $
100	CORPORATION	887,222,804	16,331,911	418,447	903,973,162	5.985%	26.45	17,239,850	1.91%
260	HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	27,628,775	0	0	27,628,775	6.945%	28.20	633,967	2.29%
260	HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	3,751,174	0	0	3,751,174	6.151%	24.97	0	0.00%
260	HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	104,039,890	0	0	104,039,890	7.274%	27.04	1,402,618	1.35%
260	HOUSING DEVELOPMENT BONDS 2004 SERIES A-C	147,542,039	0	0	147,542,039	7.127%	24.71	2,348,095	1.59%
480	MORTGAGE REVENUE BONDS 1996 SERIES A	40,570,837	0	20	40,570,857	6.049%	21.53	3,096,021	7.63%
481	MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	88,180,689	0	30	88,180,719	6.180%	24.67	4,081,168	4.63%
482	MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	43,604,429	0	10	43,604,439	5.996%	24.74	2,004,634	4.60%
483	MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	158,489,639	0	1,968	158,491,607	6.601%	25.62	9,827,456	6.20%
484	MORTGAGE REVENUE BONDS 2000 SERIES A-D	75,307,090	13,376,135	8,487	88,691,712	5.986%	24.20	6,235,431	7.03%
485	MORTGAGE REVENUE BONDS 2001 SERIES A, B	107,553,335	0	180,963	107,734,297	5.984%	26.74	6,044,637	5.62%
486	MORTGAGE REVENUE BONDS 2002 SERIES A, B	195,379,785	15,709,162	112,498	211,201,445	5.578%	27.74	13,986,863	6.63%
641	GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	275,590,292	8,635,627	158,238	284,384,156	6.002%	26.14	10,381,538	3.65%
645	GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	71,489,370	54,038,162	20	125,527,552	3.955%	24.57	3,384,004	2.70%
647	GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	256,282,717	29,909,375	20	286,192,112	5.348%	25.72	9,761,015	3.41%
648	GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	281,304,461	37,251,855	20	318,556,336	6.026%	25.27	9,095,462	2.86%
649	GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	131,561,831	3,468,956	20	135,030,807	5.568%	27.83	3,264,471	2.42%
754	VETERANS COLLATERALIZED BONDS 1994 FIRST	29,984,818	0	10	29,984,828	6.758%	20.72	1,146,229	3.82%
755	VETERANS COLLATERALIZED BONDS 1995 FIRST	4,782,011	234,646	0	5,016,656	6.496%	22.43	88,030	1.75%
756	VETERANS COLLATERALIZED BONDS 1997 FIRST	50,687,203	3,234,441	10	53,921,654	5.987%	24.19	1,854,439	3.44%
757	VETERANS COLLATERALIZED BONDS 1998 FIRST	34,923,501	1,050,765	0	35,974,266	6.186%	25.06	721,871	2.01%
758	VETERANS COLLATERALIZED BONDS 1999 FIRST	85,018,869	0	0	85,018,869	6.999%	26.44	1,621,001	1.91%
759	VETERANS COLLATERALIZED BONDS 2000 FIRST	49,394,173	0	0	49,394,173	7.221%	26.34	665,912	1.35%
760	VETERANS COLLATERALIZED BONDS 2002 FIRST	40,175,777	609,057	0	40,784,835	6.272%	27.16	393,414	0.96%
	AHFC TOTAL	**3,190,465,507**	**183,850,092**	**880,760**	**3,375,196,359**	**6.008%**	**25.95**	**109,278,124**	**3.24%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **7/31/2004**

GEOGRAPHIC REGION	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
ANCHORAGE	1,259,434,249	77,413,997	60	1,336,848,305	6.238%	26.17	48,879,264	3.66%
WASILLA/PALMER	355,002,321	32,179,421	75,095	387,256,837	5.972%	26.82	18,143,281	4.69%
FAIRBANKS/NORTHPOLE	301,853,303	20,255,286	8,477	322,117,066	6.166%	25.70	7,707,600	2.39%
JUNEAU/KETCHIKAN	237,452,538	13,854,077	30	251,306,645	5.882%	25.97	3,842,880	1.53%
EAGLE RIVER/CHUGIAK	199,706,728	15,802,963	0	215,509,691	6.115%	26.66	4,909,505	2.28%
KENAI/SOLDOTNA	177,519,463	8,028,971	158,288	185,706,722	5.427%	25.78	7,226,772	3.89%
OTHER KENAI PENNINSULA	163,271,522	5,242,429	90,676	168,604,627	5.580%	25.52	4,554,394	2.70%
KODIAK	142,267,007	3,459,117	107,825	145,833,949	5.499%	25.43	3,121,011	2.14%
OTHER SOUTHEAST	115,333,400	2,997,545	0	118,330,945	5.631%	24.87	750,422	0.63%
OTHER SOUTHWEST	86,017,183	1,755,684	0	87,772,867	5.826%	24.27	2,458,497	2.80%
OTHER NORTH	84,794,411	1,098,245	327,801	86,220,457	5.970%	23.90	4,864,090	5.66%
OTHER SOUTHCENTRAL	67,813,382	1,762,358	112,508	69,688,249	5.758%	24.95	2,820,408	4.05%
AHFC TOTAL	**3,190,465,507**	**183,850,092**	**880,760**	**3,375,196,359**	**6.008%**	**25.95**	**109,278,124**	**3.24%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **7/31/2004**

PROPERTY TYPE	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,290,703,497	142,331,178	880,690	2,433,915,365	5.843%	25.87	82,384,335	3.39%
CONDOMINIUM	296,548,976	28,880,777	40	325,429,792	5.920%	26.94	10,608,453	3.26%
MULTI-PLEX	318,622,647	0	0	318,622,647	7.286%	26.23	3,702,242	1.16%
DUPLEX	133,873,859	5,852,185	10	139,726,054	5.953%	25.72	4,803,894	3.44%
ZERO LOT LINE	82,802,487	2,826,297	10	85,628,794	6.145%	24.45	5,442,310	6.36%
PLANNED UNIT DEVELOPMENT	40,744,452	3,111,441	10	43,855,903	6.182%	25.94	871,503	1.99%
FOUR-PLEX	11,617,545	481,609	0	12,099,153	6.514%	25.02	322,192	2.66%
MOBILE HOME TYPE I	9,125,527	224,494	0	9,350,021	6.002%	25.22	790,489	8.45%
TRI-PLEX	4,941,963	142,111	0	5,084,074	6.320%	25.17	286,896	5.64%
MOBILE HOME TYPE II	1,484,555	0	0	1,484,555	8.512%	5.43	65,810	4.43%
AHFC TOTAL	**3,190,465,507**	**183,850,092**	**880,760**	**3,375,196,359**	**6.008%**	**25.95**	**109,278,124**	**3.24%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **7/31/2004**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
UNINSURED	1,284,653,952	46,959,751	0	1,331,613,702	6.108%	24.99	24,693,413	1.85%
FEDERALLY INSURED - FHA	858,814,589	54,059,447	404,766	913,278,802	5.958%	26.42	54,838,791	6.01%
FEDERALLY INSURED - VA	578,753,781	45,167,762	50	623,921,593	5.985%	26.52	15,875,403	2.54%
PRIVATE MORTGAGE INSURANCE	331,040,760	27,670,420	336,258	359,047,438	5.937%	27.31	7,588,672	2.12%
FEDERALLY INSURED - FMH	125,218,151	9,992,712	139,686	135,350,549	5.514%	27.11	5,945,351	4.40%
OTHER POOL INSURANCE	11,984,275	0	0	11,984,275	7.657%	14.75	336,495	2.81%
AHFC TOTAL	**3,190,465,507**	**183,850,092**	**880,760**	**3,375,196,359**	**6.008%**	**25.95**	**109,278,124**	**3.24%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: **7/31/2004**

LOAN SECURITIZATION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
NON-SECURITIZED - CONVENTIONAL	2,451,383,774	168,409,296	462,293	2,620,255,363	6.151%	26.22	90,321,241	3.45%
NON-SECURITIZED - RURAL	715,237,535	15,440,795	418,467	731,096,797	5.416%	25.34	17,067,753	2.34%
GNMA (GINNIE MAE) LOANS	18,644,989	0	0	18,644,989	8.339%	15.85	1,406,669	7.54%
FNMA (FANNIE MAE) LOANS	2,975,019	0	0	2,975,019	9.659%	14.03	398,629	13.40%
FHLMC (FREDDIE MAC) LOANS	2,224,190	0	0	2,224,190	7.955%	11.90	83,831	3.77%
AHFC TOTAL	**3,190,465,507**	**183,850,092**	**880,760**	**3,375,196,359**	**6.008%**	**25.95**	**109,278,124**	**3.24%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **7/31/2004**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
SELLER SERVICER	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
WELLS FARGO	1,432,206,571	92,573,525	508,844	1,525,288,940	6.000%	25.48	57,982,310	3.80%
FIRST NATIONAL BANK OF AK	726,066,711	32,642,563	60,773	758,770,047	6.026%	26.60	26,373,792	3.48%
ALASKA USA FCU	669,790,783	44,431,423	311,124	714,533,330	5.963%	26.26	19,056,823	2.67%
FIRST BANK	65,408,515	2,244,106	0	67,652,621	5.442%	25.44	132,534	0.20%
MT. MCKINLEY MUTUAL SAVINGS	52,294,631	4,310,695	0	56,605,326	5.958%	25.92	715,808	1.26%
AHFC DIRECT SERVICING	50,412,527	0	0	50,412,527	7.164%	28.96	13,444	0.03%
DENALI STATE BANK	29,166,778	1,417,535	0	30,584,314	6.109%	25.17	848,113	2.77%
COUNTRYWIDE HOME LOANS	29,261,028	1,318,605	20	30,579,652	5.779%	27.70	1,465,237	4.79%
KODIAK ISLAND HA	28,557,479	207,559	0	28,765,038	5.507%	23.40	1,414,617	4.92%
SEATTLE MORTGAGE	26,926,663	1,477,387	0	28,404,049	6.367%	25.44	552,852	1.95%
NORTHRIM BANK	26,105,878	2,243,350	0	28,349,228	5.718%	28.04	0	0.00%
ALASKA PACIFIC BANK	22,405,317	894,797	0	23,300,114	6.086%	24.67	448,530	1.93%
NORTHERN SCHOOLS FCU	22,212,285	0	0	22,212,285	7.374%	23.72	0	0.00%
TLINGIT-HAIDA HA	6,785,589	88,547	0	6,874,136	5.832%	21.79	274,064	3.99%
PACIFIC ALASKA MORTGAGE	1,491,670	0	0	1,491,670	5.847%	29.93	0	0.00%
RESIDENTIAL MORTGAGE	1,194,592	0	0	1,194,592	5.962%	29.89	0	0.00%
GMAC MORTGAGE	178,489	0	0	178,489	6.000%	30.00	0	0.00%
AHFC TOTAL	**3,190,465,507**	**183,850,092**	**880,760**	**3,375,196,359**	**6.008%**	**25.95**	**109,278,124**	**3.24%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

As of: **7/31/2004**

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
AMBLER, AK	56,493	0	0	56,493	5.125%	11.75	0	0.00%
ANCHOR POINT, AK	7,006,391	184,114	29,873	7,220,379	5.485%	25.75	163,626	2.28%
ANCHORAGE, AK	1,259,434,249	77,413,997	60	1,336,848,305	6.238%	26.17	48,879,264	3.66%
ANDERSON, AK	516,470	0	0	516,470	6.202%	23.23	0	0.00%
ANGOON, AK	442,448	0	0	442,448	6.040%	27.77	0	0.00%
ANIAK, AK	1,417,519	0	0	1,417,519	5.573%	22.88	55,638	3.93%
AUKE BAY, AK	119,222	46,653	0	165,875	5.836%	27.43	0	0.00%
BARROW, AK	22,885,553	278,231	327,781	23,491,565	6.076%	23.80	1,776,500	7.67%
BETHEL, AK	49,664,580	1,061,077	0	50,725,657	5.802%	24.90	1,113,631	2.20%
BIG LAKE, AK	4,617,740	271,542	10	4,889,293	6.065%	25.58	306,912	6.28%
CANTWELL, AK	103,228	0	0	103,228	5.744%	28.46	0	0.00%
CHEVAK, AK	2,671	0	0	2,671	9.000%	1.08	2,671	100.00%
CHUGIAK, AK	35,260,296	2,964,930	0	38,225,226	6.192%	26.16	979,839	2.56%
CLAM GULCH, AK	465,614	11,326	0	476,940	5.774%	25.70	0	0.00%
CLEAR, AK	207,599	0	0	207,599	6.003%	24.45	0	0.00%
COFFMAN COVE, AK	251,470	0	0	251,470	4.880%	21.30	0	0.00%
COLD BAY, AK	77,656	0	0	77,656	10.500%	17.25	0	0.00%
COOPER LANDING, AK	1,836,604	130,583	0	1,967,187	5.556%	26.79	0	0.00%
COPPER CENTER, AK	2,831,183	0	10	2,831,193	5.394%	24.68	0	0.00%
CORDOVA, AK	18,570,645	75,694	0	18,646,339	5.473%	25.11	319,532	1.71%
CRAIG, AK	10,045,529	107,178	0	10,152,706	5.603%	25.07	0	0.00%
DELTA JUNCTION, AK	8,938,433	119,581	0	9,058,014	5.698%	26.09	66,536	0.73%
DENALI PARK, AK	908,273	2,941	0	911,215	5.245%	23.47	0	0.00%
DILLINGHAM, AK	13,633,118	439,186	0	14,072,303	5.667%	23.17	40,106	0.28%
DOUGLAS, AK	8,228,717	494,479	0	8,723,195	6.695%	26.01	0	0.00%
DUTCH HARBOR, AK	440,172	2,751	0	442,923	5.643%	22.73	0	0.00%
EAGLE RIVER, AK	164,446,432	12,838,032	0	177,284,465	6.099%	26.77	3,929,666	2.22%
EAGLE, AK	103,390	0	0	103,390	5.711%	20.44	0	0.00%
ELFIN COVE, AK	43,443	0	0	43,443	4.625%	13.67	0	0.00%
EMMONAK, AK	63,624	0	0	63,624	8.314%	15.09	0	0.00%
ESTER, AK	584,202	39,866	0	624,068	5.948%	25.67	0	0.00%
FAIRBANKS, AK	201,437,196	12,900,689	8,467	214,346,352	6.216%	25.50	4,787,398	2.23%
FALSE PASS, AK	52,441	0	0	52,441	7.000%	9.00	0	0.00%
FORT YUKON, AK	459,626	0	0	459,626	4.353%	25.96	169,312	36.84%
GAKONA, AK	840,787	104,065	0	944,852	5.225%	28.33	0	0.00%
GALENA, AK	1,702,712	0	0	1,702,712	6.510%	22.25	0	0.00%
GIRDWOOD, AK	5,967,266	128,069	0	6,095,335	6.344%	25.77	0	0.00%
GLENNALLEN, AK	4,998,756	10,024	0	5,008,779	5.532%	24.25	0	0.00%
GOODNEWS BAY, AK	85,705	0	0	85,705	3.271%	29.86	0	0.00%
GUSTAVUS, AK	1,476,532	0	0	1,476,532	4.857%	25.66	0	0.00%
HAINES, AK	8,534,337	173,560	0	8,707,898	5.430%	24.91	0	0.00%
HEALY, AK	6,441,111	32,019	10	6,473,140	5.640%	24.58	82,335	1.27%
HOMER, AK	54,753,260	2,231,108	10	56,984,378	5.591%	25.93	1,274,241	2.24%
HOONAH, AK	2,301,912	0	0	2,301,912	5.476%	25.98	0	0.00%
HOPE, AK	347,129	15,519	0	362,648	5.943%	25.76	0	0.00%
HOUSTON, AK	3,305,108	77,920	0	3,383,028	5.819%	26.73	109,649	3.24%
HYDER, AK	84,731	0	0	84,731	5.875%	27.50	0	0.00%
ILIAMNA, AK	482,626	0	0	482,626	5.903%	18.08	63,734	13.21%
INDIAN, AK	57,722	0	0	57,722	6.221%	8.64	0	0.00%
JUNEAU, AK	127,505,773	10,045,918	10	137,551,701	6.120%	26.33	3,059,081	2.22%
KAKE, AK	464,436	0	0	464,436	5.906%	23.98	0	0.00%
KASIGLUK, AK	122,326	0	0	122,326	8.583%	11.78	0	0.00%
KASILOF, AK	9,538,872	462,700	0	10,001,571	5.261%	25.74	302,457	3.02%

ALASKA CITY	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
KENAI, AK	70,897,398	3,205,310	158,278	74,260,986	5.694%	25.16	4,650,550	6.28%
KETCHIKAN, AK	109,946,765	3,808,159	20	113,754,944	5.594%	25.53	783,798	0.69%
KIANA, AK	306,148	7,359	0	313,507	6.844%	23.31	74,104	23.64%
KING COVE, AK	465,010	0	0	465,010	7.767%	23.85	130,756	28.12%
KING SALMON, AK	3,528,815	150,942	0	3,679,757	5.971%	23.41	79,142	2.15%
KLAWOCK, AK	2,720,833	6,067	0	2,726,900	5.361%	24.29	0	0.00%
KODIAK, AK	142,267,007	3,459,117	107,825	145,833,949	5.499%	25.43	3,121,011	2.14%
KOTZEBUE, AK	12,655,036	149,190	0	12,804,226	6.092%	22.38	997,993	7.79%
KOYUK, AK	113,690	0	0	113,690	5.125%	28.75	113,690	100.00%
KWETHLUK, AK	320,547	0	0	320,547	4.531%	26.37	83,579	26.07%
LAKE MINCHUMINA, AK	19,556	0	0	19,556	9.875%	10.75	0	0.00%
LARSON BAY, AK	64,458	0	0	64,458	5.782%	21.19	0	0.00%
LOWER KALSKAG, AK	53,505	0	0	53,505	7.500%	21.08	0	0.00%
MANLEY HOT SPR, AK	75,188	0	0	75,188	6.646%	11.46	0	0.00%
MANOKOTAK, AK	55,270	0	0	55,270	8.750%	8.76	0	0.00%
MCGRATH, AK	539,288	0	0	539,288	6.330%	13.46	47,498	8.81%
MEKORYUK, AK	230,351	0	0	230,351	7.842%	17.47	0	0.00%
METLAKATLA, AK	1,095,162	0	0	1,095,162	6.498%	23.00	89,386	8.16%
MEYERS CHUCK, AK	130,244	0	0	130,244	5.875%	27.42	0	0.00%
MOOSE PASS, AK	883,934	6,115	0	890,049	5.508%	21.22	0	0.00%
MOUNTAIN VILLAGE, AK	45,830	0	0	45,830	4.750%	14.92	0	0.00%
NAKNEK, AK	2,236,197	77,508	0	2,313,705	5.693%	24.79	420,863	18.19%
NENANA, AK	1,076,702	0	0	1,076,702	5.651%	24.87	0	0.00%
NIKISKI, AK	24,043,038	343,988	60,773	24,447,799	5.593%	24.73	860,340	3.53%
NIKOLAI, AK	26,949	0	0	26,949	7.750%	0.58	0	0.00%
NINILCHIK, AK	2,882,901	18,330	0	2,901,232	5.415%	22.56	0	0.00%
NOME, AK	29,107,051	290,673	20	29,397,744	5.960%	24.18	1,594,540	5.42%
NONDALTON, AK	56,290	0	0	56,290	6.875%	23.50	56,290	100.00%
NOORVIK, AK	310,730	0	0	310,730	5.912%	19.34	0	0.00%
NORTH POLE, AK	100,416,107	7,354,597	10	107,770,714	6.067%	26.11	2,920,203	2.71%
NUIQSUT, AK	88,373	0	0	88,373	6.375%	24.25	0	0.00%
OUZINKIE, AK	157,932	9,654	0	167,587	6.037%	23.67	0	0.00%
PALMER, AK	125,199,616	10,451,323	10	135,650,949	5.954%	26.83	4,931,546	3.64%
PELICAN, AK	810,347	0	0	810,347	5.815%	21.86	0	0.00%
PETERSBURG, AK	38,749,569	659,942	0	39,409,512	5.347%	24.14	64,190	0.16%
PORT ALEXANDER, AK	157,250	0	0	157,250	6.874%	16.74	0	0.00%
PORT ALSWORTH, AK	176,287	0	0	176,287	5.263%	25.58	0	0.00%
PORT HEIDEN, AK	48,992	0	0	48,992	4.750%	14.08	0	0.00%
PORT LIONS, AK	294,237	0	0	294,237	4.958%	27.98	0	0.00%
QUINHAGAK, AK	142,697	0	0	142,697	4.750%	25.17	0	0.00%
SALCHA, AK	2,674,471	210,404	0	2,884,875	5.550%	25.92	0	0.00%
SAND POINT, AK	904,145	0	0	904,145	6.761%	18.91	167,219	18.49%
SELAWIK, AK	38,174	0	0	38,174	10.375%	7.75	0	0.00%
SELDOVIA, AK	1,350,656	0	0	1,350,656	5.786%	25.46	80,447	5.96%
SEWARD, AK	24,643,431	1,079,020	20	25,722,471	5.664%	25.42	911,025	3.54%
SHAKTOOLIK, AK	169,120	0	0	169,120	5.000%	29.33	0	0.00%
SHISHMAREF, AK	71,414	0	0	71,414	8.750%	12.75	71,414	100.00%
SHUNGNAK, AK	88,477	0	0	88,477	5.000%	29.33	0	0.00%
SITKA, AK	16,326,888	1,034,798	0	17,361,687	6.180%	26.00	351,147	2.02%
SKAGWAY, AK	7,276,761	277,081	0	7,553,841	5.280%	25.96	0	0.00%
SOLDOTNA, AK	106,622,065	4,823,661	10	111,445,736	5.250%	26.19	2,576,221	2.31%
SOUTH NAKNEK, AK	283,292	0	0	283,292	7.125%	25.33	0	0.00%
ST GEORGE, AK	35,761	0	0	35,761	7.750%	22.08	0	0.00%

ALASKA CITY	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
ST MARYS, AK	773,849	0	0	773,849	8.421%	18.91	81,411	10.52%
ST PAUL ISLAND, AK	338,040	0	0	338,040	7.230%	22.75	0	0.00%
STERLING, AK	29,494,705	631,555	0	30,126,260	5.452%	25.66	962,258	3.19%
SUTTON, AK	1,889,725	132,619	0	2,022,344	5.719%	24.77	0	0.00%
TALKEETNA, AK	2,410,664	48,754	0	2,459,418	5.674%	26.80	0	0.00%
TANANA, AK	20,029	0	0	20,029	8.750%	9.17	0	0.00%
TENAKEE, AK	184,537	0	0	184,537	6.442%	23.33	0	0.00%
THORNE BAY, AK	2,173,277	60,726	0	2,234,003	5.376%	25.47	52,782	2.36%
TOGIAK, AK	21,045	0	0	21,045	7.375%	24.50	0	0.00%
TOK, AK	2,195,225	32,467	0	2,227,692	5.928%	24.04	90,235	4.05%
TRAPPER CREEK, AK	382,009	0	0	382,009	5.943%	21.21	0	0.00%
TWO RIVERS, AK	51,998	0	0	51,998	8.500%	11.00	0	0.00%
UNALAKLEET, AK	1,481,829	0	0	1,481,829	6.095%	18.26	0	0.00%
UNALASKA, AK	9,742,193	14,565	0	9,756,758	5.663%	24.86	163,459	1.68%
VALDEZ, AK	14,305,704	771,270	0	15,076,974	6.233%	24.67	1,705,636	11.31%
WASILLA, AK	229,802,705	21,728,098	75,085	251,605,888	5.982%	26.81	13,211,735	5.25%
WHALE PASS, AK	537,455	0	0	537,455	4.929%	20.96	0	0.00%
WILLOW, AK	2,962,400	205,983	112,478	3,280,862	5.930%	25.23	158,612	5.01%
WRANGELL, AK	13,643,958	137,061	0	13,781,019	5.397%	24.73	192,917	1.40%
YAKUTAT, AK	1,010,874	0	0	1,010,874	6.363%	21.49	0	0.00%
AHFC TOTAL	**3,190,465,507**	**183,850,092**	**880,760**	**3,375,196,359**	**6.008%**	**25.95**	**109,278,124**	**3.24%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 100	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
COR	325,840,668	0	418,437	326,259,105	5.744%	26.08	9,774,423	3.00%
COR30	150,039,602	0	0	150,039,602	5.039%	28.77	1,768,616	1.18%
ETAX	101,966,895	969,477	10	102,936,382	7.212%	29.58	1,491,960	1.45%
CTAX	77,071,612	980,696	0	78,052,308	7.185%	29.25	1,071,185	1.37%
COR15	65,297,575	0	0	65,297,575	4.714%	13.75	639,415	0.98%
CMFTX	53,653,347	0	0	53,653,347	7.381%	29.40	0	0.00%
CVETS	34,456,691	9,014,491	0	43,471,182	5.489%	28.88	189,525	0.44%
COGLC	26,532,825	5,367,246	0	31,900,071	5.920%	21.41	864,368	2.71%
CFTHB	20,793,835	0	0	20,793,835	6.341%	29.90	0	0.00%
COGN	8,288,155	0	0	8,288,155	8.070%	16.64	451,466	5.45%
SRETX	5,547,919	0	0	5,547,919	5.616%	27.70	310,818	5.60%
CHELP	4,286,946	0	0	4,286,946	5.721%	29.01	179,955	4.20%
SRX30	2,850,414	0	0	2,850,414	7.795%	29.61	0	0.00%
COMH	2,755,225	0	0	2,755,225	5.760%	28.09	216,116	7.84%
SRV30	1,644,497	0	0	1,644,497	5.341%	29.20	0	0.00%
SRX15	1,418,997	0	0	1,418,997	6.804%	14.72	70,856	4.99%
COMH2	1,411,447	0	0	1,411,447	8.414%	5.52	52,366	3.71%
COFM	1,046,953	0	0	1,046,953	7.942%	17.25	51,421	4.91%
CNCL	886,195	0	0	886,195	5.940%	26.50	0	0.00%
CSPND	391,000	0	0	391,000	4.250%	29.92	0	0.00%
HAPH	195,874	0	0	195,874	9.670%	14.55	0	0.00%
CORFN	172,500	0	0	172,500	9.911%	14.15	0	0.00%
SRQ30	161,385	0	0	161,385	5.361%	29.91	0	0.00%
CRENT	156,323	0	0	156,323	7.209%	11.57	0	0.00%
SRV15	131,031	0	0	131,031	5.125%	14.83	0	0.00%
ECCRW	73,108	0	0	73,108	10.406%	3.71	13,444	18.39%
CRE30	67,761	0	0	67,761	7.125%	20.08	67,761	100.00%
SRQ15	56,978	0	0	56,978	5.250%	14.92	0	0.00%
CRE15	26,155	0	0	26,155	6.125%	4.67	26,155	100.00%
CORGN	889	0	0	889	9.125%	0.17	0	0.00%
100 TOTAL	**887,222,804**	**16,331,911**	**418,447**	**903,973,162**	**5.985%**	**26.45**	**17,239,850**	**1.91%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD97	27,628,775	0	0	27,628,775	6.945%	28.20	633,967	2.29%
260 TOTAL	**27,628,775**	**0**	**0**	**27,628,775**	**6.945%**	**28.20**	**633,967**	**2.29%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD99B	3,355,119	0	0	3,355,119	6.139%	25.01	0	0.00%
HD99A	396,054	0	0	396,054	6.250%	24.67	0	0.00%
260 TOTAL	**3,751,174**	**0**	**0**	**3,751,174**	**6.151%**	**24.97**	**0**	**0.00%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD02C	55,178,921	0	0	55,178,921	7.310%	27.66	1,402,618	2.54%
HD02D	36,960,145	0	0	36,960,145	7.252%	28.30	0	0.00%
HD02B	8,229,864	0	0	8,229,864	7.365%	16.65	0	0.00%
HD02A	3,670,959	0	0	3,670,959	6.750%	28.17	0	0.00%
260 TOTAL	**104,039,890**	**0**	**0**	**104,039,890**	**7.274%**	**27.04**	**1,402,618**	**1.35%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD04G	78,061,801	0	0	78,061,801	7.364%	25.10	1,089,739	1.40%
HD04A	43,153,045	0	0	43,153,045	6.658%	26.00	0	0.00%
HD04B	13,676,521	0	0	13,676,521	6.444%	21.16	0	0.00%
HD04C	12,650,672	0	0	12,650,672	8.001%	21.70	1,258,356	9.95%
260 TOTAL	**147,542,039**	**0**	**0**	**147,542,039**	**7.127%**	**24.71**	**2,348,095**	**1.59%**
FUND 480	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E96A1	35,908,235	0	10	35,908,245	5.965%	21.20	2,922,947	8.14%
E96AC	4,662,602	0	10	4,662,612	6.697%	24.03	173,073	3.71%
480 TOTAL	**40,570,837**	**0**	**20**	**40,570,857**	**6.049%**	**21.53**	**3,096,021**	**7.63%**
FUND 481	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E97A2	43,178,819	0	20	43,178,839	6.150%	26.15	1,309,328	3.03%
E97A1	37,824,080	0	10	37,824,090	6.022%	23.19	2,771,840	7.33%
E97AC	7,177,790	0	0	7,177,790	7.192%	23.53	0	0.00%
481 TOTAL	**88,180,689**	**0**	**30**	**88,180,719**	**6.180%**	**24.67**	**4,081,168**	**4.63%**
FUND 482	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E98A2	21,080,411	0	10	21,080,421	6.243%	25.73	1,201,772	5.70%
E98A1	19,186,607	0	0	19,186,607	5.470%	23.75	671,029	3.50%
E98AC	3,337,412	0	0	3,337,412	7.456%	24.10	131,832	3.95%
482 TOTAL	**43,604,429**	**0**	**10**	**43,604,439**	**5.996%**	**24.74**	**2,004,634**	**4.60%**
FUND 483	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E99A2	139,202,808	0	1,968	139,204,775	6.603%	25.77	8,406,595	6.04%
E99AC	13,206,269	0	0	13,206,269	6.688%	24.62	685,925	5.19%
E99A1	6,080,563	0	0	6,080,563	6.375%	24.34	734,936	12.09%
483 TOTAL	**158,489,639**	**0**	**1,968**	**158,491,607**	**6.601%**	**25.62**	**9,827,456**	**6.20%**
FUND 484	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E001B	59,310,563	0	8,487	59,319,050	6.828%	26.09	4,592,211	7.74%
E001A	12,514,218	13,376,135	0	25,890,353	3.998%	19.65	933,893	3.61%
E001O	3,482,309	0	0	3,482,309	6.401%	25.85	709,327	20.37%
484 TOTAL	**75,307,090**	**13,376,135**	**8,487**	**88,691,712**	**5.986%**	**24.20**	**6,235,431**	**7.03%**
FUND 485	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E011B	85,597,057	0	180,963	85,778,020	5.952%	27.17	4,404,021	5.15%
E011A	13,883,159	0	0	13,883,159	5.420%	26.81	842,673	6.07%
E011C	4,046,728	0	0	4,046,728	6.488%	27.46	432,884	10.70%
E011G	3,991,605	0	0	3,991,605	8.090%	16.46	365,059	9.15%
E011M	34,785	0	0	34,785	8.500%	14.92	0	0.00%
485 TOTAL	**107,553,335**	**0**	**180,963**	**107,734,297**	**5.984%**	**26.74**	**6,044,637**	**5.62%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 486	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E021A	149,014,269	15,709,162	112,488	164,835,919	5.220%	27.84	10,231,465	6.21%
E021B	28,476,553	0	10	28,476,563	6.840%	27.82	1,741,239	6.11%
E021C	17,888,963	0	0	17,888,963	6.863%	26.71	2,014,159	11.26%
486 TOTAL	**195,379,785**	**15,709,162**	**112,498**	**211,201,445**	**5.578%**	**27.74**	**13,986,863**	**6.63%**

FUND 641	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM97A	232,758,225	8,635,627	158,228	241,552,080	6.033%	26.62	8,622,770	3.57%
GM97R	37,738,813	0	10	37,738,823	5.398%	24.56	1,214,651	3.22%
GM97G	4,133,802	0	0	4,133,802	8.800%	14.74	396,281	9.59%
GM97F	717,138	0	0	717,138	10.000%	15.57	147,836	20.61%
GM97M	242,314	0	0	242,314	9.023%	14.57	0	0.00%
641 TOTAL	**275,590,292**	**8,635,627**	**158,238**	**284,384,156**	**6.002%**	**26.14**	**10,381,538**	**3.65%**

FUND 645	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GP95A	41,199,585	47,455,772	10	88,655,367	3.403%	24.86	1,917,119	2.16%
GP95C	26,488,512	6,582,390	10	33,070,912	4.834%	25.25	1,115,756	3.37%
GP95F	2,053,019	0	0	2,053,019	9.546%	13.50	250,794	12.22%
GP95G	1,255,836	0	0	1,255,836	9.139%	11.78	80,991	6.45%
GP95M	492,419	0	0	492,419	7.795%	5.28	19,345	3.93%
645 TOTAL	**71,489,370**	**54,038,162**	**20**	**125,527,552**	**3.955%**	**24.57**	**3,384,004**	**2.70%**

FUND 647	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM99A	253,765,737	29,909,375	20	283,675,132	5.327%	25.72	9,761,015	3.44%
GM99S	2,516,980	0	0	2,516,980	7.679%	26.24	0	0.00%
647 TOTAL	**256,282,717**	**29,909,375**	**20**	**286,192,112**	**5.348%**	**25.72**	**9,761,015**	**3.41%**

FUND 648	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GP01D	154,097,540	0	10	154,097,550	7.280%	27.83	3,875,688	2.52%
GP01A	114,215,146	37,251,855	10	151,467,011	4.677%	22.59	3,758,225	2.48%
GP01C	12,991,775	0	0	12,991,775	6.889%	26.25	1,461,549	11.25%
648 TOTAL	**281,304,461**	**37,251,855**	**20**	**318,556,336**	**6.026%**	**25.27**	**9,095,462**	**2.86%**

FUND 649	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM02A	131,561,831	3,468,956	20	135,030,807	5.568%	27.83	3,264,471	2.42%
649 TOTAL	**131,561,831**	**3,468,956**	**20**	**135,030,807**	**5.568%**	**27.83**	**3,264,471**	**2.42%**

FUND 754	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9411	26,060,492	0	10	26,060,502	6.601%	20.65	480,152	1.84%
C941C	3,516,606	0	0	3,516,606	7.836%	23.17	653,012	18.57%
C942M	211,000	0	0	211,000	7.500%	4.12	13,065	6.19%
C943M	121,953	0	0	121,953	7.500%	4.79	0	0.00%
C941M	74,766	0	0	74,766	7.500%	4.13	0	0.00%
754 TOTAL	**29,984,818**	**0**	**10**	**29,984,828**	**6.758%**	**20.72**	**1,146,229**	**3.82%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 755	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9511	3,774,912	234,646	0	4,009,557	6.277%	23.01	0	0.00%
C951C	1,007,099	0	0	1,007,099	7.368%	20.14	88,030	8.74%
755 TOTAL	**4,782,011**	**234,646**	**0**	**5,016,656**	**6.496%**	**22.43**	**88,030**	**1.75%**
FUND 756	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9711	40,265,674	3,234,441	10	43,500,125	5.717%	24.24	1,501,348	3.45%
C971C	10,421,529	0	0	10,421,529	7.113%	23.98	353,092	3.39%
756 TOTAL	**50,687,203**	**3,234,441**	**10**	**53,921,654**	**5.987%**	**24.19**	**1,854,439**	**3.44%**
FUND 757	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9811	27,459,568	1,050,765	0	28,510,333	5.813%	24.82	247,039	0.87%
C981C	7,463,932	0	0	7,463,932	7.611%	25.95	474,832	6.36%
757 TOTAL	**34,923,501**	**1,050,765**	**0**	**35,974,266**	**6.186%**	**25.06**	**721,871**	**2.01%**
FUND 758	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9911	68,212,670	0	0	68,212,670	7.164%	26.45	1,379,233	2.02%
C991C	16,806,200	0	0	16,806,200	6.327%	26.37	241,768	1.44%
758 TOTAL	**85,018,869**	**0**	**0**	**85,018,869**	**6.999%**	**26.44**	**1,621,001**	**1.91%**
FUND 759	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0011	39,432,142	0	0	39,432,142	7.189%	26.03	379,308	0.96%
C001C	9,962,031	0	0	9,962,031	7.345%	27.54	286,604	2.88%
759 TOTAL	**49,394,173**	**0**	**0**	**49,394,173**	**7.221%**	**26.34**	**665,912**	**1.35%**
FUND 760	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0211	32,671,334	609,057	0	33,280,392	6.111%	26.92	126,723	0.38%
C021C	7,504,443	0	0	7,504,443	6.987%	28.24	266,690	3.55%
760 TOTAL	**40,175,777**	**609,057**	**0**	**40,784,835**	**6.272%**	**27.16**	**393,414**	**0.96%**
AHFC TOTAL	**3,190,465,507**	**183,850,092**	**880,760**	**3,375,196,359**	**6.008%**	**25.95**	**109,278,124**	**3.24%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC SUMMARY OF MORTGAGE LOAN ACTIVITY

As of: **7/31/2004**

	FY 2003	FY 2004	FY 2005 Through 7/31/2004	FY 2005 Month of 7/31/2004
MORTGAGE LOAN APPLICATIONS	**1,183,864,841**	**988,353,586**	**74,156,596**	**74,156,596**
MORTGAGE LOAN COMMITMENTS	**1,046,597,443**	**866,970,014**	**54,733,297**	**54,733,297**
MORTGAGE LOAN PAYOFFS	**960,751,113**	**655,169,558**	**32,282,842**	**32,282,842**
MORTGAGE LOAN PURCHASES	**937,759,478**	**863,565,646**	**53,618,866**	**53,618,866**

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 7/31/2004	FY 2005 Month of 7/31/2004
WEIGHTED AVERAGE INTEREST RATE	5.56%	5.54%	5.84%	5.84%
WEIGHTED AVERAGE REMAINING TERM	28.41	29.26	29.84	29.84
FHA PURCHASES	23.96%	23.35%	24.49%	24.49%
VA PURCHASES	17.53%	20.04%	21.44%	21.44%
FMH PURCHASES	2.01%	4.21%	5.90%	5.90%
CONVENTIONAL PURCHASES	56.50%	52.40%	48.17%	48.17%
REFINANCE PURCHASES	34.94%	15.61%	6.08%	6.08%
FIRST TIME HOMEBUYER PURCHASES	45.57%	56.48%	69.92%	69.92%
NEW CONSTRUCTION PURCHASES	21.23%	35.93%	29.15%	29.15%
AVERAGE PURCHASE AMOUNT	155,541	177,069	182,377	182,377
AVERAGE APPRAISED VALUE	185,529	193,723	207,233	207,233
AVERAGE MONTHLY P AND I	931	1,034	1,081	1,081
AVERAGE MONTHLY INCOME	5,785	5,506	5,185	5,185
AVERAGE LOAN-TO-VALUE RATIO	86.5	89.4	90.9	90.9
AVERAGE AGE OF BORROWER	31.9	29.5	27.8	27.8
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.4	2.4

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2003	FY 2004	FY 2005 Through 7/31/2004	FY 2005 Month of 7/31/2004
MORTGAGE LOAN APPLICATIONS	**107,322,618**	**144,822,543**	**20,637,794**	**20,637,794**
MORTGAGE LOAN COMMITMENTS	**100,363,950**	**137,891,139**	**17,381,869**	**17,381,869**
MORTGAGE LOAN PAYOFFS	**159,420,320**	**168,873,086**	**8,839,297**	**8,839,297**
MORTGAGE LOAN PURCHASES	**97,985,489**	**118,143,442**	**17,799,443**	**17,799,443**
PROGRAM PURCHASE % OF AHFC TOTAL	10.45%	13.68%	33.20%	33.20%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 7/31/2004	FY 2005 Month of 7/31/2004
WEIGHTED AVERAGE INTEREST RATE	5.63%	5.24%	5.66%	5.66%
WEIGHTED AVERAGE REMAINING TERM	29.49	29.65	29.95	29.95
FHA PURCHASES	57.50%	52.23%	49.77%	49.77%
VA PURCHASES	13.11%	17.90%	21.75%	21.75%
FMH PURCHASES	6.09%	8.63%	7.83%	7.83%
CONVENTIONAL PURCHASES	23.30%	21.24%	20.64%	20.64%
REFINANCE PURCHASES	11.70%	9.46%	0.32%	0.32%
FIRST TIME HOMEBUYER PURCHASES	92.48%	91.76%	99.53%	99.53%
NEW CONSTRUCTION PURCHASES	30.36%	31.16%	24.34%	24.34%
AVERAGE PURCHASE AMOUNT	11,788	14,214	2,141	2,141
AVERAGE APPRAISED VALUE	115,686	130,202	154,280	154,280
AVERAGE MONTHLY P AND I	614	670	818	818
AVERAGE MONTHLY INCOME	3,348	3,631	3,927	3,927
AVERAGE LOAN-TO-VALUE RATIO	91.4	93.0	92.0	92.0
AVERAGE AGE OF BORROWER	20.9	21.4	22.0	22.0
AVERAGE SIZE OF HOUSEHOLD	2.0	2.1	2.2	2.2

TAXABLE SINGLE FAMILY

	FY 2003	FY 2004	FY 2005 Through 7/31/2004	FY 2005 Month of 7/31/2004
MORTGAGE LOAN APPLICATIONS	286,886,131	260,750,575	17,283,969	17,283,969
MORTGAGE LOAN COMMITMENTS	240,678,156	223,138,535	14,734,983	14,734,983
MORTGAGE LOAN PAYOFFS	331,078,295	195,447,154	8,669,376	8,669,376
MORTGAGE LOAN PURCHASES	167,462,285	248,396,989	9,746,243	9,746,243
PROGRAM PURCHASE % OF AHFC TOTAL	17.86%	28.76%	18.18%	18.18%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 7/31/2004	FY 2005 Month of 7/31/2004
WEIGHTED AVERAGE INTEREST RATE	5.69%	5.45%	5.89%	5.89%
WEIGHTED AVERAGE REMAINING TERM	28.93	29.40	29.83	29.83
FHA PURCHASES	16.58%	18.19%	6.72%	6.72%
VA PURCHASES	19.29%	19.86%	19.78%	19.78%
FMH PURCHASES	0.91%	2.75%	0.00%	0.00%
CONVENTIONAL PURCHASES	63.22%	59.21%	73.51%	73.51%
REFINANCE PURCHASES	30.11%	13.70%	5.25%	5.25%
FIRST TIME HOMEBUYER PURCHASES	14.60%	19.36%	12.92%	12.92%
NEW CONSTRUCTION PURCHASES	29.46%	43.49%	46.22%	46.22%
AVERAGE PURCHASE AMOUNT	14,835	22,005	863	863
AVERAGE APPRAISED VALUE	199,762	213,663	246,599	246,599
AVERAGE MONTHLY P AND I	985	1,044	1,235	1,235
AVERAGE MONTHLY INCOME	6,459	6,415	6,970	6,970
AVERAGE LOAN-TO-VALUE RATIO	84.6	87.4	86.4	86.4
AVERAGE AGE OF BORROWER	34.5	32.9	32.8	32.8
AVERAGE SIZE OF HOUSEHOLD	2.5	2.6	2.6	2.6

RURAL

	FY 2003	FY 2004	FY 2005 Through 7/31/2004	FY 2005 Month of 7/31/2004
MORTGAGE LOAN APPLICATIONS	**392,388,116**	**186,687,529**	**16,063,604**	**16,063,604**
MORTGAGE LOAN COMMITMENTS	**353,499,896**	**167,081,773**	**13,456,182**	**13,456,182**
MORTGAGE LOAN PAYOFFS	**221,967,225**	**78,041,834**	**5,082,193**	**5,082,193**
MORTGAGE LOAN PURCHASES	**323,230,001**	**167,768,307**	**9,447,927**	**9,447,927**
PROGRAM PURCHASE % OF AHFC TOTAL	34.47%	19.43%	17.62%	17.62%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 7/31/2004	FY 2005 Month of 7/31/2004
WEIGHTED AVERAGE INTEREST RATE	4.97%	4.94%	5.19%	5.19%
WEIGHTED AVERAGE REMAINING TERM	26.55	27.94	29.39	29.39
FHA PURCHASES	8.74%	11.29%	5.85%	5.85%
VA PURCHASES	7.03%	8.27%	17.73%	17.73%
FMH PURCHASES	2.00%	8.09%	9.89%	9.89%
CONVENTIONAL PURCHASES	82.24%	72.36%	66.52%	66.52%
REFINANCE PURCHASES	63.78%	31.73%	9.42%	9.42%
FIRST TIME HOMEBUYER PURCHASES	11.72%	25.13%	31.50%	31.50%
NEW CONSTRUCTION PURCHASES	13.27%	26.05%	19.35%	19.35%
AVERAGE PURCHASE AMOUNT	33,775	17,531	987	987
AVERAGE APPRAISED VALUE	189,742	192,184	191,398	191,398
AVERAGE MONTHLY P AND I	874	892	911	911
AVERAGE MONTHLY INCOME	6,695	6,097	6,103	6,103
AVERAGE LOAN-TO-VALUE RATIO	79.8	84.1	87.5	87.5
AVERAGE AGE OF BORROWER	37.6	34.2	35.9	35.9
AVERAGE SIZE OF HOUSEHOLD	2.8	2.7	2.8	2.8

TAXABLE FIRST TIME HOMEBUYER

	FY 2003	FY 2004	FY 2005 Through 7/31/2004	FY 2005 Month of 7/31/2004
MORTGAGE LOAN APPLICATIONS	**259,376,888**	**222,845,910**	**8,873,625**	**8,873,625**
MORTGAGE LOAN COMMITMENTS	**234,912,501**	**202,631,119**	**8,028,159**	**8,028,159**
MORTGAGE LOAN PAYOFFS	**31,251,204**	**60,677,240**	**2,355,994**	**2,355,994**
MORTGAGE LOAN PURCHASES	**242,505,559**	**197,770,088**	**9,362,027**	**9,362,027**
PROGRAM PURCHASE % OF AHFC TOTAL	25.86%	22.90%	17.46%	17.46%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 7/31/2004	FY 2005 Month of 7/31/2004
WEIGHTED AVERAGE INTEREST RATE	5.89%	5.60%	5.90%	5.90%
WEIGHTED AVERAGE REMAINING TERM	29.75	29.80	30.00	30.00
FHA PURCHASES	45.40%	37.44%	32.75%	32.75%
VA PURCHASES	26.69%	32.51%	32.43%	32.43%
FMH PURCHASES	2.02%	2.91%	8.90%	8.90%
CONVENTIONAL PURCHASES	25.89%	27.13%	25.93%	25.93%
REFINANCE PURCHASES	10.60%	6.41%	2.70%	2.70%
FIRST TIME HOMEBUYER PURCHASES	99.09%	99.90%	100.00%	100.00%
NEW CONSTRUCTION PURCHASES	21.85%	24.66%	25.93%	25.93%
AVERAGE PURCHASE AMOUNT	39,190	31,960	1,513	1,513
AVERAGE APPRAISED VALUE	173,447	184,250	191,768	191,768
AVERAGE MONTHLY P AND I	968	992	1,090	1,090
AVERAGE MONTHLY INCOME	5,324	5,378	6,016	6,016
AVERAGE LOAN-TO-VALUE RATIO	94.7	94.6	96.6	96.6
AVERAGE AGE OF BORROWER	26.9	26.4	29.6	29.6
AVERAGE SIZE OF HOUSEHOLD	2.5	2.5	2.4	2.4

TAXABLE MULTIFAMILY

	FY 2003	FY 2004	FY 2005 Through 7/31/2004	FY 2005 Month of 7/31/2004
MORTGAGE LOAN APPLICATIONS	**48,617,101**	**111,529,708**	**10,165,500**	**10,165,500**
MORTGAGE LOAN COMMITMENTS	**38,099,551**	**100,269,550**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**65,728,673**	**32,773,999**	**3,367,270**	**3,367,270**
MORTGAGE LOAN PURCHASES	**37,667,851**	**87,297,150**	**6,027,500**	**6,027,500**
PROGRAM PURCHASE % OF AHFC TOTAL	4.02%	10.11%	11.24%	11.24%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 7/31/2004	FY 2005 Month of 7/31/2004
WEIGHTED AVERAGE INTEREST RATE	7.25%	7.38%	7.20%	7.20%
WEIGHTED AVERAGE REMAINING TERM	30.00	29.93	30.00	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	16.75%	6.04%	25.70%	25.70%
FIRST TIME HOMEBUYER PURCHASES	64.42%	98.02%	100.00%	100.00%
NEW CONSTRUCTION PURCHASES	25.03%	72.42%	37.95%	37.95%
AVERAGE PURCHASE AMOUNT	95,121	220,447	15,221	15,221
AVERAGE APPRAISED VALUE	1,029,681	891,262	1,534,200	1,534,200
AVERAGE MONTHLY P AND I	4,777	9,590	8,196	8,196
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	76.4	77.8	82.7	82.7
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

VETERANS

	FY 2003	FY 2004	FY 2005 Through 7/31/2004	FY 2005 Month of 7/31/2004
MORTGAGE LOAN APPLICATIONS	**77,722,088**	**39,040,546**	**1,132,104**	**1,132,104**
MORTGAGE LOAN COMMITMENTS	**68,346,690**	**35,392,003**	**1,132,104**	**1,132,104**
MORTGAGE LOAN PAYOFFS	**149,101,231**	**117,489,650**	**3,928,955**	**3,928,955**
MORTGAGE LOAN PURCHASES	**62,561,594**	**43,623,776**	**1,235,726**	**1,235,726**
PROGRAM PURCHASE % OF AHFC TOTAL	6.67%	5.05%	2.30%	2.30%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 7/31/2004	FY 2005 Month of 7/31/2004
WEIGHTED AVERAGE INTEREST RATE	5.70%	5.34%	5.86%	5.86%
WEIGHTED AVERAGE REMAINING TERM	28.65	28.77	30.00	30.00
FHA PURCHASES	3.54%	4.16%	0.00%	0.00%
VA PURCHASES	50.88%	55.92%	79.77%	79.77%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	45.58%	39.92%	20.23%	20.23%
REFINANCE PURCHASES	38.01%	41.61%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	12.13%	13.21%	12.14%	12.14%
NEW CONSTRUCTION PURCHASES	23.43%	21.92%	20.12%	20.12%
AVERAGE PURCHASE AMOUNT	19,103	13,320	377	377
AVERAGE APPRAISED VALUE	220,576	210,086	192,131	192,131
AVERAGE MONTHLY P AND I	1,136	1,051	1,043	1,043
AVERAGE MONTHLY INCOME	7,635	7,433	5,906	5,906
AVERAGE LOAN-TO-VALUE RATIO	88.4	88.8	92.3	92.3
AVERAGE AGE OF BORROWER	44.5	44.8	39.9	39.9
AVERAGE SIZE OF HOUSEHOLD	2.4	2.3	1.7	1.7

NONCONFORMING

	FY 2003	FY 2004	FY 2005 Through 7/31/2004	FY 2005 Month of 7/31/2004
MORTGAGE LOAN APPLICATIONS	**411,900**	**916,775**	**0**	**0**
MORTGAGE LOAN COMMITMENTS	**326,700**	**565,895**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**1,078,085**	**841,877**	**39,757**	**39,757**
MORTGAGE LOAN PURCHASES	**326,700**	**565,895**	**0**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.03%	0.07%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 7/31/2004	FY 2005 Month of 7/31/2004
WEIGHTED AVERAGE INTEREST RATE	6.08%	5.62%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	25.75	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	0.00%	0.00%
REFINANCE PURCHASES	30.30%	45.83%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	27.66%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	23.02%	26.51%	0.00%	0.00%
AVERAGE PURCHASE AMOUNT	5,026	8,706	0	0
AVERAGE APPRAISED VALUE	106,750	168,500	0	0
AVERAGE MONTHLY P AND I	494	733	0	0
AVERAGE MONTHLY INCOME	5,138	6,050	0	0
AVERAGE LOAN-TO-VALUE RATIO	78.5	71.5	0.0	0.0
AVERAGE AGE OF BORROWER	30.5	29.9	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	1.3	2.0	0.0	0.0

TAX-EXEMPT MULTIFAMILY

	FY 2003	FY 2004	FY 2005 Through 7/31/2004	FY 2005 Month of 7/31/2004
MORTGAGE LOAN APPLICATIONS	**11,140,000**	**21,760,000**	**0**	**0**
MORTGAGE LOAN COMMITMENTS	**10,370,000**	**0**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**1,126,081**	**1,024,717**	**0**	**0**
MORTGAGE LOAN PURCHASES	**6,020,000**	**0**	**0**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.64%	0.00%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 7/31/2004	FY 2005 Month of 7/31/2004
WEIGHTED AVERAGE INTEREST RATE	6.70%	0.00%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	0.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	0.00%	0.00%	0.00%
REFINANCE PURCHASES	62.29%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	37.71%	0.00%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	0.00%	0.00%	0.00%
AVERAGE PURCHASE AMOUNT	752,500	0	0	0
AVERAGE APPRAISED VALUE	1,550,000	0	0	0
AVERAGE MONTHLY P AND I	19,429	0	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	68.7	0.0	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2003	FY 2004	FY 2005 Through 7/31/2004	FY 2005 Month of 7/31/2004
100 CORPORATION				
FORECLOSURES	54,453	842,645	164,849	164,849
3rd PARTY SALES	54,453	0	0	0
AHFC SOLD	0	111,125	0	0
FHA/VA CONVEYED	42,395	495,921	0	0
OTHER DISPOSALS	0	0	0	0
110 RURAL HOUSING ASSISTANCE				
FORECLOSURES	1,011,406	890,545	0	0
3rd PARTY SALES	342,474	890,545	0	0
AHFC SOLD	704,938	0	0	0
FHA/VA CONVEYED	388,381	0	0	0
OTHER DISPOSALS	0	0	0	0
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A				
FORECLOSURES	101,519	0	0	0
3rd PARTY SALES	101,519	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
480 MORTGAGE REVENUE BONDS 1996 SERIES A				
FORECLOSURES	176,025	215,563	0	0
3rd PARTY SALES	176,025	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	92,757	215,563	0	0
OTHER DISPOSALS	0	0	0	0
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2				
FORECLOSURES	49,178	266,482	0	0
3rd PARTY SALES	49,178	101,194	0	0
AHFC SOLD	0	84,097	0	0
FHA/VA CONVEYED	0	165,289	0	0
OTHER DISPOSALS	0	0	0	0
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2				
FORECLOSURES	55,413	198,100	0	0
3rd PARTY SALES	0	143,000	0	0
AHFC SOLD	0	55,100	0	0
FHA/VA CONVEYED	55,413	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2003	FY 2004	FY 2005 Through 7/31/2004	FY 2005 Month of 7/31/2004
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
FORECLOSURES	913,117	361,340	0	0
3rd PARTY SALES	321,220	216,051	0	0
AHFC SOLD	0	90,995	0	0
FHA/VA CONVEYED	500,902	145,289	0	0
OTHER DISPOSALS	0	0	0	0
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D				
FORECLOSURES	124,663	325,808	0	0
3rd PARTY SALES	124,663	0	0	0
AHFC SOLD	0	96,918	0	0
FHA/VA CONVEYED	0	228,890	0	0
OTHER DISPOSALS	0	0	0	0
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B				
FORECLOSURES	310,177	697,174	73,107	73,107
3rd PARTY SALES	48,667	284,011	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	261,510	239,585	0	0
OTHER DISPOSALS	0	0	0	0
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B				
FORECLOSURES	187,886	504,880	0	0
3rd PARTY SALES	187,886	213,076	0	0
AHFC SOLD	0	86,882	0	0
FHA/VA CONVEYED	0	92,444	0	0
OTHER DISPOSALS	0	0	0	0
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A				
FORECLOSURES	600,586	564,721	114,028	114,028
3rd PARTY SALES	172,559	238,409	114,028	114,028
AHFC SOLD	69,904	0	0	0
FHA/VA CONVEYED	428,027	168,084	0	0
OTHER DISPOSALS	0	0	0	0
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A				
FORECLOSURES	193,867	30,351	0	0
3rd PARTY SALES	66,858	30,351	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	325,276	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2003	FY 2004	FY 2005 Through 7/31/2004	FY 2005 Month of 7/31/2004
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A				
FORECLOSURES	273,133	244,272	0	0
3rd PARTY SALES	0	94,066	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	403,189	150,206	0	0
OTHER DISPOSALS	0	0	0	0
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				
FORECLOSURES	482,697	403,227	0	0
3rd PARTY SALES	238,372	107,146	0	0
AHFC SOLD	99,771	0	0	0
FHA/VA CONVEYED	244,325	296,081	0	0
OTHER DISPOSALS	0	0	0	0
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				
FORECLOSURES	0	554,808	0	0
3rd PARTY SALES	0	179,598	0	0
AHFC SOLD	193,016	0	0	0
FHA/VA CONVEYED	168,167	375,210	0	0
OTHER DISPOSALS	0	0	0	0
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A				
FORECLOSURES	0	272,548	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	138,803	0	0
FHA/VA CONVEYED	0	133,745	0	0
OTHER DISPOSALS	0	0	0	0
753 VETERANS COLLATERALIZED BONDS 1993 FIRST				
FORECLOSURES	82,728	0	0	0
3rd PARTY SALES	82,728	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
754 VETERANS COLLATERALIZED BONDS 1994 FIRST				
FORECLOSURES	176,991	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	176,991	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2003	FY 2004	FY 2005 Through 7/31/2004	FY 2005 Month of 7/31/2004
755 VETERANS COLLATERALIZED BONDS 1995 FIRST				
FORECLOSURES	66,872	107,537	0	0
3rd PARTY SALES	66,872	107,537	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
756 VETERANS COLLATERALIZED BONDS 1997 FIRST				
FORECLOSURES	234,177	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	234,177	0	0	0
OTHER DISPOSALS	0	0	0	0
757 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	129,385	0	131,428	131,428
3rd PARTY SALES	129,385	0	131,428	131,428
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
760 VETERANS COLLATERALIZED BONDS 2002 FIRST				
FORECLOSURES	0	148,468	0	0
3rd PARTY SALES	0	148,468	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
AHFC TOTAL				
FORECLOSURES	**5,224,274**	**6,628,469**	**483,412**	**483,412**
3rd PARTY SALES	**2,162,861**	**2,753,451**	**245,456**	**245,456**
AHFC SOLD	**1,067,629**	**663,921**	**0**	**0**
FHA/VA CONVEYED	**3,321,509**	**2,706,305**	**0**	**0**
OTHER DISPOSALS	**0**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 7/31/2004

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (			Tax-Exempt	Corporate					
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	9/12/1996	5.861%	2027	$159,870,603	$26,665,000	$115,980,000	$17,225,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	12/4/1997	5.530%	2017	$110,000,000	$13,640,000	$55,220,000	$41,140,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	12/4/1997	5.530%	2037	$49,999,750	$0	$20,420,000	$29,579,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	6/17/1998	5.206%	2017	$38,525,000	$2,300,000	$9,780,000	$26,445,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	6/17/1998	5.206%	2035	$31,475,000	$0	$18,240,000	$13,235,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	11/17/1999	5.978%	2031	$188,560,000	$6,780,000	$49,445,000	$132,335,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	11/14/2000	5.929%	2015	$3,795,000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	11/14/2000	5.929%	2032	$68,785,000	$635,000	$24,805,000	$43,345,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	10/17/2001	5.211%	2031	$32,740,000	$1,395,000	$3,170,000	$28,175,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	10/17/2001	5.211%	2041	$104,450,000	$0	$26,665,000	$77,785,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	5/16/2002	4.553%	2036	$170,000,000	$0	$0	$170,000,000
		Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T‌I Total				**$1,027,955,353**	**$51,415,000**	**$353,450,000**	**$623,090,353**
Veterans Mortgage Program Collateralized Bonds			Tax-Exempt	Corporate					
C9411	754	Veterans Collateralized Bonds, 1994 First	9/29/1994	6.734%	2036	$130,000,000	$5,080,000	$102,215,000	$22,705,000
C9511	755	Veterans Collateralized Bonds, 1995 First	8/22/1995	6.422%	2037	$30,000,000	$840,000	$27,260,000	$1,900,000
C9711	756	Veterans Collateralized Bonds, 1997 First	11/19/1997	5.546%	2039	$100,000,000	$3,460,000	$72,115,000	$24,425,000
C9811	757	Veterans Collateralized Bonds, 1998 First & Second	6/16/1998	5.403%	2040	$60,000,000	$2,285,000	$27,860,000	$29,855,000
C9911	758	Veterans Collateralized Bonds, 1999 First	10/28/1999	6.109%	2039	$110,000,000	$3,150,000	$40,595,000	$66,255,000
C0011	759	Veterans Collateralized Bonds, 2000 First	6/14/2000	6.319%	2039	$70,000,000	$2,090,000	$29,205,000	$38,705,000
C0211	760	Veterans Collateralized Bonds, 2002 First	4/4/2002	5.466%	2034	$50,000,000	$515,000	$14,550,000	$34,935,000
		Veterans Mortgage Program Collateralized Bond Total				**$550,000,000**	**$17,420,000**	**$313,800,000**	**$218,780,000**
Multifamily Housing Development Bonds (TE)			Tax-Exempt	Corporate					
HD97A	260	Housing Development Bonds, 1997 Series A	10/23/1997	5.614%	2029	$6,510,000	$565,000	$5,475,000	$470,000
HD97B	260	Housing Development Bonds, 1997 Series B	10/23/1997	5.709%	2029	$17,000,000	$1,445,000	$14,345,000	$1,210,000
HD99A	260	Housing Development Bonds, 1999 Series A	12/9/1999	6.171%	2029	$1,675,000	$100,000	$0	$1,575,000
HD99B	260	Housing Development Bonds, 1999 Series B	12/9/1999	6.171%	2029	$5,080,000	$290,000	$0	$4,790,000
HD99C	260	Housing Development Bonds, GP 1999 Series C	12/9/1999	6.171%	2029	$50,000,000	$2,945,000	$0	$47,055,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	12/13/2000	VRDO	2030	$41,705,000	$0	$0	$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	9/5/2002	5.075%	2033	$8,440,000	$200,000	$4,690,000	$3,550,000
HD02B	260	Housing Development Bonds, 2002 Series B	9/5/2002	5.075%	2022	$8,690,000	$450,000	$0	$8,240,000
HD02C	260	Housing Development Bonds, 2002 Series C	9/5/2002	5.075%	2032	$70,000,000	$1,775,000	$0	$68,225,000
HD02D	260	Housing Development Bonds, 2002 Series D	9/5/2002	VRDO	2037	$37,870,000	$880,000	$0	$36,990,000
HD04A	260	Housing Development Bonds, 2004 Series A	3/4/2004	VRDO	2030	$33,060,000	$0	$0	$33,060,000
HD04B	260	Housing Development Bonds, 2004 Series B	3/4/2004	VRDO	2032	$52,025,000	$0	$0	$52,025,000
		Multifamily Housing Development Bonds (TE Total				**$332,055,000**	**$8,650,000**	**$24,510,000**	**$298,895,000**
Other Bonds (TE)			Tax-Exempt	Corporate					
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	4/16/1997	6.013%	2037	$434,910,874	$13,610,000	$105,580,000	$315,720,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	9/28/1999	6.048%	2049	$302,700,000	$6,210,000	$45,070,000	$251,420,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	10/15/2002	4.798%	2040	$150,000,000	$0	$0	$150,000,000
GP95A	645	Governmental Purpose Bonds, 1995 Series A	11/15/1995	6.000%	2030	$335,000,000	$21,395,000	$160,000,000	$153,605,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	12/3/1997	VRDO	2027	$33,000,000	$0	$4,800,000	$28,200,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	8/2/2001	VRDO	2030	$76,580,000	$4,175,000	$0	$72,405,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	8/2/2001	VRDO	2030	$93,590,000	$5,105,000	$0	$88,485,000
GH92A	642	General Housing Purpose Bonds, 1992 Series A	10/22/1992	6.405%	2023	$200,000,000	$44,620,000	$127,675,000	$27,705,000
GH03B	650	General Housing Purpose Bonds, 2003 Series B	11/6/2003	VRDO	2023	$16,095,000	$0	$0	$16,095,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 7/31/2004

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)			Tax-Exempt	Corporate					
SC99A	690	State Capital Project Bonds, 1999 Series A	1/21/1999	3.880%	2005	$92,365,000	$69,915,000	$0	$22,450,000
SC99B	691	State Capital Project Bonds, 1999 Series B	12/14/1999	4.689%	2005	$103,980,000	$70,065,000	$0	$33,915,000
SC01A	692	State Capital Project Bonds, 2001 Series A	2/8/2001	3.980%	2007	$74,535,000	$18,910,000	$0	$55,625,000
SC02A	693	State Capital Project Bonds, 2002 Series A	12/5/2002	VRDO	2012	$32,905,000	$6,250,000	$0	$26,655,000
SC02B	693	State Capital Project Bonds, 2002 Series B	12/5/2002	VRDO	2024	$14,555,000	$0	$0	$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SBL99	555	State Building Lease Bonds, 1999 Series	12/15/1999	5.550%	2017	$40,000,000	$7,540,000	$0	$32,460,000
CHINA	892	Mortgage Revenue Refunding Bonds - Chinook Apts (A)	8/6/1996	6.404%	2024	$2,300,000	$330,000	$0	$1,970,000
COHOB	892	Mortgage Revenue Refunding Bonds - Coho Park (B)	8/6/1996	6.423%	2023	$2,300,000	$95,000	$0	$2,205,000
				Other Bonds (TE) Total		**$2,065,065,874**	**$268,220,000**	**$443,125,000**	**$1,353,720,874**
				Tax-Exempt Total		**$3,975,076,227**	**$345,705,000**	**$1,134,885,000**	**$2,494,486,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Taxable	Corporate					
E001D	484	Mortgage Revenue Bonds, 2000 Series D	11/14/2000	5.929%	2020	$25,740,000	$0	$13,775,000	$11,965,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	5/16/2002	4.553%	2036	$30,000,000	$0	$5,745,000	$24,255,000
		Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (Total				**$55,740,000**	**$0**	**$19,520,000**	**$36,220,000**
Multifamily Housing Development Bonds (T)			Taxable	Corporate					
HD97C	260	Housing Development Bonds, 1997 Series C	10/23/1997	7.610%	2029	$23,895,000	$1,475,000	$21,045,000	$1,375,000
HD04C	260	Housing Development Bonds, 2004 Series C	3/4/2004	VRDO	2035	$42,125,000	$0	$0	$42,125,000
		Multifamily Housing Development Bonds (T Total				**$66,020,000**	**$1,475,000**	**$21,045,000**	**$43,500,000**
Other Bonds (T)			Taxable	Corporate					
GP01C	648	Governmental Purpose Bonds, 2001 Series C	8/2/2001	VRDO	2032	$100,000,000	$2,220,000	$0	$97,780,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	8/2/2001	VRDO	2032	$100,000,000	$1,825,000	$35,335,000	$62,840,000
GH03A	650	General Housing Purpose Bonds, 2003 Series A	11/6/2003	VRDO	2023	$143,995,000	$0	$0	$143,995,000
				Other Bonds (T) Total		**$343,995,000**	**$4,045,000**	**$35,335,000**	**$304,615,000**
				Taxable Total		**$465,755,000**	**$5,520,000**	**$75,900,000**	**$384,335,000**
				Corporate Total		**$4,440,831,227**	**$351,225,000**	**$1,210,785,000**	**$2,878,821,227**
Division of Public Housing Federally Subsidized Debt			Tax-Exempt	Public Housing					
PFWP1	240	Wrangell Project Home Ownership Note	N/A	N/A	N/A	$666,500	$582,283	$0	$84,217
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable	N/A	N/A	N/A	$494,701	$0	$0	$494,701
		Division of Public Housing Federally Subsidized De Total				**$1,161,201**	**$582,283**	**$0**	**$578,918**
				Tax-Exempt Total		**$1,161,201**	**$582,283**	**$0**	**$578,918**
				Public Housing Total		**$1,161,201**	**$582,283**	**$0**	**$578,918**
				Total AHFC Bonds and Notes		**$4,441,992,428**	**$351,807,283**	**$1,210,785,000**	**$2,879,400,145**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate** *Dates* *S and P* *Moodys* *Fitch*

E96A1 Mortgage Revenue Bonds, 1996 Series A Fund: **480** Bond Yield: **5.861%** Indenture: **8/15/1996** Delivery: **9/12/1996** Dated: **8/15/1996** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831B29	3.750%	1997	Jun	Serial Maturity			2,110,000	2,110,000	0	0
011831B37	3.950%	1997	Dec	Serial Maturity			2,185,000	2,185,000	0	0
011831B45	4.200%	1998	Jun	Serial Maturity			2,230,000	2,230,000	0	0
011831B52	4.200%	1998	Dec	Serial Maturity			2,280,000	2,140,000	140,000	0
011831B60	4.400%	1999	Jun	Serial Maturity			2,025,000	1,625,000	400,000	0
011831B78	4.400%	1999	Dec	Serial Maturity			2,670,000	2,000,000	670,000	0
011831B86	4.600%	2000	Jun	Serial Maturity			2,735,000	1,910,000	825,000	0
011831B94	4.600%	2000	Dec	Serial Maturity			2,800,000	1,860,000	940,000	0
011831C28	4.800%	2001	Jun	Serial Maturity			2,870,000	1,770,000	1,100,000	0
011831C36	4.800%	2001	Dec	Serial Maturity			2,945,000	1,650,000	1,295,000	0
011831C44	4.950%	2002	Jun	Serial Maturity			3,020,000	1,695,000	1,325,000	0
011831C51	4.950%	2002	Dec	Serial Maturity			3,100,000	1,735,000	1,365,000	0
011831C69	5.050%	2003	Jun	Serial Maturity			3,185,000	1,220,000	1,965,000	0
011831C77	5.050%	2003	Dec	Serial Maturity			3,270,000	1,250,000	2,020,000	0
011831C85	5.150%	2004	Jun	Serial Maturity			3,355,000	1,285,000	2,070,000	0
011831C93	5.150%	2004	Dec	Serial Maturity			3,450,000	0	2,130,000	1,320,000
011831D27	5.250%	2005	Jun	Serial Maturity			3,540,000	0	2,180,000	1,360,000
011831D35	5.250%	2005	Dec	Serial Maturity			3,645,000	0	2,240,000	1,405,000
011831D43	5.350%	2006	Jun	Serial Maturity			3,745,000	0	2,310,000	1,435,000
011831D50	5.350%	2006	Dec	Serial Maturity			3,855,000	0	2,375,000	1,480,000
011831D68	5.450%	2007	Jun	Serial Maturity			3,960,000	0	2,440,000	1,520,000
011831D76	5.450%	2007	Dec	Serial Maturity			4,075,000	0	2,510,000	1,565,000
011831D84	5.750%	2008	Jun	Sinking Fund			4,195,000	0	4,195,000	0
011831D84	5.750%	2008	Dec	Sinking Fund			4,325,000	0	4,325,000	0
011831D84	5.750%	2009	Jun	Sinking Fund			4,045,000	0	4,045,000	0
011831D84	5.750%	2009	Dec	Term Maturity			3,335,000	0	3,335,000	0
011831D92	6.000%	2010	Jun	Sinking Fund			3,435,000	0	3,435,000	0
011831D92	6.000%	2010	Dec	Sinking Fund			3,540,000	0	3,540,000	0
011831D92	6.000%	2011	Jun	Sinking Fund			3,640,000	0	3,640,000	0
011831D92	6.000%	2011	Dec	Sinking Fund			3,750,000	0	3,750,000	0
011831D92	6.000%	2012	Jun	Sinking Fund			3,875,000	0	3,875,000	0
011831D92	6.000%	2012	Dec	Sinking Fund			3,990,000	0	3,990,000	0
011831D92	6.000%	2013	Jun	Sinking Fund			4,115,000	0	4,115,000	0
011831D92	6.000%	2013	Dec	Sinking Fund			4,245,000	0	4,245,000	0
011831D92	6.000%	2014	Jun	Sinking Fund			4,380,000	0	4,380,000	0
011831D92	6.000%	2014	Dec	Sinking Fund			4,520,000	0	4,520,000	0
011831D92	6.000%	2015	Jun	Sinking Fund			4,660,000	0	4,660,000	0
011831D92	6.000%	2015	Dec	Term Maturity			4,815,000	0	4,815,000	0
011831E26	6.050%	2016	Jun	Sinking Fund			4,960,000	0	4,960,000	0
011831E26	6.050%	2016	Dec	Sinking Fund			5,115,000	0	5,115,000	0
011831E26	6.050%	2017	Jun	Sinking Fund			5,285,000	0	5,285,000	0
011831E26	6.050%	2017	Dec	Term Maturity			5,455,000	0	5,455,000	0
011831E34	6.500%	2018	Jun	Capital Appreciation			475,090	0	0	475,090
011831E34	6.500%	2018	Dec	Capital Appreciation			460,837	0	0	460,837
011831E34	6.500%	2019	Jun	Capital Appreciation			445,906	0	0	445,906
011831E34	6.500%	2019	Dec	Capital Appreciation			432,332	0	0	432,332
011831E34	6.500%	2020	Jun	Capital Appreciation			418,758	0	0	418,758
011831E34	6.500%	2020	Dec	Capital Appreciation			405,184	0	0	405,184
011831E34	6.500%	2021	Jun	Capital Appreciation			392,967	0	0	392,967
011831E34	6.500%	2021	Dec	Capital Appreciation			380,072	0	0	380,072
011831E34	6.500%	2022	Jun	Capital Appreciation			368,534	0	0	368,534
011831E34	6.500%	2022	Dec	Capital Appreciation			356,318	0	0	356,318
011831E34	6.500%	2023	Jun	Capital Appreciation			345,458	0	0	345,458
011831E34	6.500%	2023	Dec	Capital Appreciation			334,599	0	0	334,599
011831E34	6.500%	2024	Jun	Capital Appreciation			324,419	0	0	324,419
011831E34	6.500%	2024	Dec	Capital Appreciation			313,559	0	0	313,559
011831E34	6.500%	2025	Jun	Capital Appreciation			304,058	0	0	304,058

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
E96A1	**Mortgage Revenue Bonds, 1996 Series A**			Fund: **480**	Bond Yield: **5.861%**	Indenture: **8/15/1996**	Delivery: **9/12/1996**	Dated: **8/15/1996**	*AAA*	*Aaa* / *AAA*
011831E34	6.500%	2025	Dec	Capital Appreciation			294,556	0	0	294,556
011831E34	6.500%	2026	Jun	Capital Appreciation			285,054	0	0	285,054
011831E34	6.500%	2026	Dec	Capital Appreciation			276,231	0	0	276,231
011831E34	6.500%	2027	Jun	Capital Appreciation			267,408	0	0	267,408
011831E34	6.500%	2027	Dec	Capital Appreciation			259,263	0	0	259,263
						E96A1 Total	**$159,870,603**	**$26,665,000**	**$115,980,000**	**$17,225,603**
E97A1	**Mortgage Revenue Bonds, 1997 Series A1**			Fund: **481**	Bond Yield: **5.530%**	Indenture: **8/15/1996**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* / *AAA*
011831T61	3.900%	1998	Dec	Serial Maturity			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial Maturity			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial Maturity			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial Maturity			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial Maturity			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial Maturity			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial Maturity			4,480,000	0	2,505,000	1,975,000
011831V43	4.850%	2005	Dec	Serial Maturity			4,715,000	0	2,640,000	2,075,000
011831V68	4.900%	2006	Dec	Serial Maturity			4,955,000	0	2,775,000	2,180,000
011831V84	4.900%	2007	Dec	Serial Maturity			5,215,000	0	2,920,000	2,295,000
011831W16	5.000%	2008	Dec	Serial Maturity			5,690,000	0	3,185,000	2,505,000
011831T42	5.100%	2009	Dec	Serial Maturity			5,985,000	0	3,350,000	2,635,000
011831X25	5.300%	2010	Dec	Sinking Fund			6,325,000	0	3,535,000	2,790,000
011831X25	5.300%	2011	Dec	Sinking Fund			6,670,000	0	3,735,000	2,935,000
011831X25	5.300%	2012	Dec	Term Maturity			7,035,000	0	3,940,000	3,095,000
011831X66	5.350%	2013	Jun	Sinking Fund			3,685,000	0	2,060,000	1,625,000
011831X33	5.500%	2013	Dec	Sinking Fund			2,510,000	0	1,410,000	1,100,000
011831X66	5.350%	2013	Dec	Term Maturity			1,315,000	0	735,000	580,000
011831X33	5.500%	2014	Jun	Sinking Fund			3,930,000	0	2,205,000	1,725,000
011831X33	5.500%	2014	Dec	Sinking Fund			4,060,000	0	2,270,000	1,790,000
011831X33	5.500%	2015	Jun	Sinking Fund			4,165,000	0	2,330,000	1,835,000
011831X33	5.500%	2015	Dec	Sinking Fund			4,295,000	0	2,405,000	1,890,000
011831X33	5.500%	2016	Jun	Sinking Fund			4,410,000	0	2,470,000	1,940,000
011831X33	5.500%	2016	Dec	Sinking Fund			4,550,000	0	2,555,000	1,995,000
011831X33	5.500%	2017	Jun	Sinking Fund			4,665,000	0	2,615,000	2,050,000
011831X33	5.500%	2017	Dec	Term Maturity			4,815,000	0	2,690,000	2,125,000
						E97A1 Total	**$110,000,000**	**$13,640,000**	**$55,220,000**	**$41,140,000**
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			Fund: **481**	Bond Yield: **5.530%**	Indenture: **8/15/1996**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* / *AAA*
011831X41	5.750%	2018	Jun	Sinking Fund		AMT	2,255,000	0	1,205,000	1,050,000
011831X41	5.750%	2018	Dec	Sinking Fund		AMT	2,320,000	0	1,235,000	1,085,000
011831X41	5.750%	2019	Jun	Sinking Fund		AMT	2,385,000	0	1,265,000	1,120,000
011831X41	5.750%	2019	Dec	Sinking Fund		AMT	2,455,000	0	1,305,000	1,150,000
011831X41	5.750%	2020	Jun	Sinking Fund		AMT	2,530,000	0	1,340,000	1,190,000
011831X41	5.750%	2020	Dec	Sinking Fund		AMT	2,605,000	0	1,380,000	1,225,000
011831X41	5.750%	2021	Jun	Sinking Fund		AMT	2,680,000	0	1,425,000	1,255,000
011831X41	5.750%	2021	Dec	Sinking Fund		AMT	2,755,000	0	1,460,000	1,295,000
011831X41	5.750%	2022	Jun	Sinking Fund		AMT	2,835,000	0	1,505,000	1,330,000
011831X41	5.750%	2022	Dec	Sinking Fund		AMT	2,920,000	0	1,550,000	1,370,000
011831X41	5.750%	2023	Jun	Sinking Fund		AMT	3,000,000	0	1,590,000	1,410,000
011831X41	5.750%	2023	Dec	Sinking Fund		AMT	3,085,000	0	1,635,000	1,450,000
011831X41	5.750%	2024	Jun	Term Maturity		AMT	3,175,000	0	1,680,000	1,495,000
011831X74	5.750%	2024	Dec	Serial Maturity		AMT	3,500,000	0	1,845,000	1,655,000
011831X58	6.000%	2025	Jun	Capital Appreciation		AMT	646,407	0	0	646,407
011831X58	6.000%	2025	Dec	Capital Appreciation		AMT	627,039	0	0	627,039
011831X58	6.000%	2026	Jun	Capital Appreciation		AMT	608,639	0	0	608,639
011831X58	6.000%	2026	Dec	Capital Appreciation		AMT	590,724	0	0	590,724
011831X58	6.000%	2027	Jun	Capital Appreciation		AMT	572,809	0	0	572,809
011831X58	6.000%	2027	Dec	Capital Appreciation		AMT	555,862	0	0	555,862
011831X58	6.000%	2028	Jun	Capital Appreciation		AMT	539,399	0	0	539,399

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*		
								S and P	*Moodys*	*Fitch*
E97A2 Mortgage Revenue Bonds, 1997 Series A2				Fund: **481**	Bond Yield: **5.530%**	Indenture: **8/15/1996**	Delivery: **12/4/1997**	Dated: **11/1/1997** AAA	Aaa	AAA
011831X58	6.000%	2028	Dec	Capital Appreciation		AMT	523,420	0	0	523,420
011831X58	6.000%	2029	Jun	Capital Appreciation		AMT	507,442	0	0	507,442
011831X58	6.000%	2029	Dec	Capital Appreciation		AMT	492,431	0	0	492,431
011831X58	6.000%	2030	Jun	Capital Appreciation		AMT	477,905	0	0	477,905
011831X58	6.000%	2030	Dec	Capital Appreciation		AMT	463,379	0	0	463,379
011831X58	6.000%	2031	Jun	Capital Appreciation		AMT	449,338	0	0	449,338
011831X58	6.000%	2031	Dec	Capital Appreciation		AMT	436,264	0	0	436,264
011831X58	6.000%	2032	Jun	Capital Appreciation		AMT	423,191	0	0	423,191
011831X58	6.000%	2032	Dec	Capital Appreciation		AMT	410,117	0	0	410,117
011831X58	6.000%	2033	Jun	Capital Appreciation		AMT	398,012	0	0	398,012
011831X58	6.000%	2033	Dec	Capital Appreciation		AMT	385,907	0	0	385,907
011831X58	6.000%	2034	Jun	Capital Appreciation		AMT	374,287	0	0	374,287
011831X58	6.000%	2034	Dec	Capital Appreciation		AMT	362,666	0	0	362,666
011831X58	6.000%	2035	Jun	Capital Appreciation		AMT	351,529	0	0	351,529
011831X58	6.000%	2035	Dec	Capital Appreciation		AMT	340,877	0	0	340,877
011831X58	6.000%	2036	Jun	Capital Appreciation		AMT	330,709	0	0	330,709
011831X58	6.000%	2036	Dec	Capital Appreciation		AMT	320,540	0	0	320,540
011831X58	6.000%	2037	Jun	Capital Appreciation		AMT	310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$20,420,000**	**$29,579,750**
E98A1 Mortgage Revenue Bonds, 1998 Series A1				Fund: **482**	Bond Yield: **5.206%**	Indenture: **8/15/1996**	Delivery: **6/17/1998**	Dated: **6/1/1998** AAA	Aaa	AAA
0118315E0	3.800%	1998	Dec	Serial Maturity			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial Maturity			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial Maturity			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial Maturity			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial Maturity			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial Maturity			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial Maturity			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial Maturity			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial Maturity			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial Maturity			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial Maturity			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial Maturity			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial Maturity			285,000	0	75,000	210,000
0118315T7	4.550%	2005	Jun	Serial Maturity			295,000	0	80,000	215,000
0118315U4	4.550%	2005	Dec	Serial Maturity			305,000	0	85,000	220,000
0118315V2	4.650%	2006	Jun	Serial Maturity			315,000	0	85,000	230,000
0118315W0	4.650%	2006	Dec	Serial Maturity			325,000	0	85,000	240,000
0118315X8	4.700%	2007	Jun	Serial Maturity			335,000	0	90,000	245,000
0118315Y6	4.700%	2007	Dec	Serial Maturity			345,000	0	90,000	255,000
0118315Z3	4.750%	2008	Jun	Serial Maturity			355,000	0	95,000	260,000
0118316A7	4.750%	2008	Dec	Serial Maturity			670,000	0	180,000	490,000
0118316B5	4.800%	2009	Jun	Serial Maturity			1,455,000	0	385,000	1,070,000
0118316C3	4.800%	2009	Dec	Serial Maturity			1,490,000	0	390,000	1,100,000
0118316D1	4.900%	2010	Jun	Serial Maturity			1,525,000	0	400,000	1,125,000
0118316E9	4.900%	2010	Dec	Serial Maturity			1,565,000	0	415,000	1,150,000
0118316F6	5.000%	2011	Jun	Serial Maturity			1,605,000	0	425,000	1,180,000
0118316G4	5.000%	2011	Dec	Serial Maturity			1,645,000	0	430,000	1,215,000
0118316H2	5.100%	2012	Jun	Serial Maturity			1,685,000	0	445,000	1,240,000
0118316J8	5.100%	2012	Dec	Serial Maturity			1,730,000	0	455,000	1,275,000
0118316Q2	5.150%	2013	Jun	Serial Maturity			1,775,000	0	470,000	1,305,000
0118316R0	5.150%	2013	Dec	Serial Maturity			1,825,000	0	480,000	1,345,000
0118316K5	5.300%	2014	Jun	Sinking Fund			1,875,000	0	495,000	1,380,000
0118316K5	5.300%	2014	Dec	Sinking Fund			1,925,000	0	510,000	1,415,000
0118316K5	5.300%	2015	Jun	Sinking Fund			1,975,000	0	520,000	1,455,000
0118316K5	5.300%	2015	Dec	Sinking Fund			2,025,000	0	535,000	1,490,000
0118316K5	5.300%	2016	Jun	Sinking Fund			2,075,000	0	545,000	1,530,000
0118316K5	5.300%	2016	Dec	Sinking Fund			2,125,000	0	560,000	1,565,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**				Fund: **482**	Bond Yield: **5.206%**		Indenture: **8/15/1996**	Delivery: **6/17/1998** Dated: **6/1/1998**	*AAA* / *Aaa*	*AAA*
	0118316K5	5.300%	2017	Jun	Sinking Fund			2,175,000	0	575,000	1,600,000
	0118316K5	5.300%	2017	Dec	Term Maturity			2,225,000	0	585,000	1,640,000
							E98A1 Total	**$38,525,000**	**$2,300,000**	**$9,780,000**	**$26,445,000**
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**				Fund: **482**	Bond Yield: **5.206%**		Indenture: **8/15/1996**	Delivery: **6/17/1998** Dated: **6/1/1998**	*AAA* / *Aaa*	*AAA*
	0118316L3	4.850%	2018	Jun	Sinking Fund		AMT	2,125,000	0	1,360,000	765,000
	0118316L3	4.850%	2018	Dec	Sinking Fund		AMT	2,175,000	0	1,375,000	800,000
	0118316L3	4.850%	2019	Jun	Sinking Fund		AMT	2,225,000	0	1,405,000	820,000
	0118316L3	4.850%	2019	Dec	Term Maturity		AMT	2,280,000	0	1,430,000	850,000
A	0118316M1	5.300%	2020	Jun	Sinking Fund		AMT	600,000	0	0	600,000
B	0118316P4	5.400%	2020	Jun	Sinking Fund		AMT	255,000	0	255,000	0
A	0118316M1	5.300%	2020	Dec	Sinking Fund		AMT	615,000	0	0	615,000
B	0118316P4	5.400%	2020	Dec	Sinking Fund		AMT	260,000	0	260,000	0
A	0118316M1	5.300%	2021	Jun	Sinking Fund		AMT	630,000	0	0	630,000
B	0118316P4	5.400%	2021	Jun	Sinking Fund		AMT	270,000	0	270,000	0
A	0118316M1	5.300%	2021	Dec	Sinking Fund		AMT	650,000	0	0	650,000
B	0118316P4	5.400%	2021	Dec	Sinking Fund		AMT	275,000	0	275,000	0
A	0118316M1	5.300%	2022	Jun	Sinking Fund		AMT	665,000	0	0	665,000
B	0118316P4	5.400%	2022	Jun	Sinking Fund		AMT	285,000	0	285,000	0
A	0118316M1	5.300%	2022	Dec	Sinking Fund		AMT	685,000	0	0	685,000
B	0118316P4	5.400%	2022	Dec	Sinking Fund		AMT	290,000	0	290,000	0
A	0118316M1	5.300%	2023	Jun	Sinking Fund		AMT	700,000	0	0	700,000
B	0118316P4	5.400%	2023	Jun	Sinking Fund		AMT	300,000	0	300,000	0
A	0118316M1	5.300%	2023	Dec	Sinking Fund		AMT	720,000	0	0	720,000
B	0118316P4	5.400%	2023	Dec	Sinking Fund		AMT	305,000	0	305,000	0
A	0118316M1	5.300%	2024	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B	0118316P4	5.400%	2024	Jun	Sinking Fund		AMT	315,000	0	315,000	0
A	0118316M1	5.300%	2024	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B	0118316P4	5.400%	2024	Dec	Sinking Fund		AMT	325,000	0	325,000	0
A	0118316M1	5.300%	2025	Jun	Sinking Fund		AMT	780,000	0	0	780,000
B	0118316P4	5.400%	2025	Jun	Sinking Fund		AMT	330,000	0	330,000	0
A	0118316M1	5.300%	2025	Dec	Sinking Fund		AMT	800,000	0	0	800,000
B	0118316P4	5.400%	2025	Dec	Sinking Fund		AMT	340,000	0	340,000	0
A	0118316M1	5.300%	2026	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B	0118316P4	5.400%	2026	Jun	Sinking Fund		AMT	350,000	0	350,000	0
A	0118316M1	5.300%	2026	Dec	Term Maturity		AMT	840,000	0	0	840,000
B	0118316P4	5.400%	2026	Dec	Sinking Fund		AMT	360,000	0	360,000	0
B	0118316P4	5.400%	2027	Jun	Sinking Fund		AMT	370,000	0	370,000	0
B	0118316P4	5.400%	2027	Dec	Sinking Fund		AMT	380,000	0	380,000	0
B	0118316P4	5.400%	2028	Jun	Sinking Fund		AMT	390,000	0	390,000	0
B	0118316P4	5.400%	2028	Dec	Sinking Fund		AMT	400,000	0	400,000	0
B	0118316P4	5.400%	2029	Jun	Sinking Fund		AMT	410,000	0	410,000	0
B	0118316P4	5.400%	2029	Dec	Sinking Fund		AMT	420,000	0	420,000	0
B	0118316P4	5.400%	2030	Jun	Sinking Fund		AMT	435,000	0	435,000	0
B	0118316P4	5.400%	2030	Dec	Sinking Fund		AMT	445,000	0	445,000	0
B	0118316P4	5.400%	2031	Jun	Sinking Fund		AMT	455,000	0	455,000	0
B	0118316P4	5.400%	2031	Dec	Sinking Fund		AMT	470,000	0	470,000	0
B	0118316P4	5.400%	2032	Jun	Sinking Fund		AMT	480,000	0	480,000	0
B	0118316P4	5.400%	2032	Dec	Sinking Fund		AMT	495,000	0	495,000	0
B	0118316P4	5.400%	2033	Jun	Sinking Fund		AMT	510,000	0	510,000	0
B	0118316P4	5.400%	2033	Dec	Sinking Fund		AMT	520,000	0	520,000	0
B	0118316P4	5.400%	2034	Jun	Sinking Fund		AMT	535,000	0	535,000	0
B	0118316P4	5.400%	2034	Dec	Sinking Fund		AMT	550,000	0	550,000	0
B	0118316P4	5.400%	2035	Jun	Sinking Fund		AMT	565,000	0	565,000	0
B	0118316P4	5.400%	2035	Dec	Term Maturity		AMT	580,000	0	580,000	0
							E98A2 Total	**$31,475,000**	**$0**	**$18,240,000**	**$13,235,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
E99A1 Mortgage Revenue Bonds, 1999 Series A1				Fund: **483**	Bond Yield: **5.978%**	Indenture: **8/15/1996**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA* / *Aaa*	*AAA*
011832CA8	5.800%	2012	Jun	Sinking Fund			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinking Fund			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinking Fund			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term Maturity			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinking Fund			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinking Fund			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term Maturity			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2 Mortgage Revenue Bonds, 1999 Series A2				Fund: **483**	Bond Yield: **5.978%**	Indenture: **8/15/1996**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA* / *Aaa*	*AAA*
011832CC4	4.500%	2001	Dec	Serial Maturity		AMT	955,000	955,000	0	0
011832CS9	5.330%	2001	Dec	Sinking Fund		AMT	350,000	350,000	0	0
011832CS9	5.330%	2002	Jun	Sinking Fund		AMT	360,000	360,000	0	0
011832CS9	5.330%	2002	Dec	Sinking Fund		AMT	370,000	360,000	10,000	0
011832CD2	4.700%	2002	Dec	Serial Maturity		AMT	1,980,000	1,980,000	0	0
011832CS9	5.330%	2003	Jun	Sinking Fund		AMT	380,000	275,000	105,000	0
011832CE0	4.850%	2003	Dec	Serial Maturity		AMT	2,075,000	2,015,000	60,000	0
011832CS9	5.330%	2003	Dec	Sinking Fund		AMT	390,000	255,000	135,000	0
011832CS9	5.330%	2004	Jun	Sinking Fund		AMT	400,000	230,000	170,000	0
011832CS9	5.330%	2004	Dec	Sinking Fund		AMT	410,000	0	205,000	205,000
011832CF7	5.000%	2004	Dec	Serial Maturity		AMT	2,180,000	0	65,000	2,115,000
011832CS9	5.330%	2005	Jun	Sinking Fund		AMT	425,000	0	215,000	210,000
011832CS9	5.330%	2005	Dec	Sinking Fund		AMT	435,000	0	215,000	220,000
011832CG5	5.150%	2005	Dec	Serial Maturity		AMT	2,290,000	0	70,000	2,220,000
011832CS9	5.330%	2006	Jun	Sinking Fund		AMT	450,000	0	220,000	230,000
011832CS9	5.330%	2006	Dec	Sinking Fund		AMT	465,000	0	225,000	240,000
011832CH3	5.250%	2006	Dec	Serial Maturity		AMT	2,405,000	0	70,000	2,335,000
011832CS9	5.330%	2007	Jun	Sinking Fund		AMT	475,000	0	230,000	245,000
011832CJ9	5.350%	2007	Dec	Serial Maturity		AMT	2,535,000	0	75,000	2,460,000
011832CS9	5.330%	2007	Dec	Sinking Fund		AMT	490,000	0	240,000	250,000
011832CS9	5.330%	2008	Jun	Sinking Fund		AMT	505,000	0	240,000	265,000
011832CK6	5.450%	2008	Dec	Serial Maturity		AMT	2,670,000	0	80,000	2,590,000
011832CS9	5.330%	2008	Dec	Sinking Fund		AMT	515,000	0	245,000	270,000
011832CS9	5.330%	2009	Jun	Sinking Fund		AMT	530,000	0	250,000	280,000
011832CL4	5.550%	2009	Dec	Serial Maturity		AMT	2,820,000	0	85,000	2,735,000
011832CS9	5.330%	2009	Dec	Sinking Fund		AMT	545,000	0	260,000	285,000
011832CS9	5.330%	2010	Jun	Sinking Fund		AMT	560,000	0	270,000	290,000
011832CS9	5.330%	2010	Dec	Sinking Fund		AMT	580,000	0	280,000	300,000
011832CM2	5.650%	2010	Dec	Serial Maturity		AMT	2,980,000	0	90,000	2,890,000
011832CS9	5.330%	2011	Jun	Sinking Fund		AMT	590,000	0	280,000	310,000
011832CS9	5.330%	2011	Dec	Sinking Fund		AMT	615,000	0	290,000	325,000
011832CN0	5.750%	2011	Dec	Serial Maturity		AMT	3,145,000	0	95,000	3,050,000
011832CS9	5.330%	2012	Jun	Sinking Fund		AMT	635,000	0	305,000	330,000
011832CS9	5.330%	2012	Dec	Sinking Fund		AMT	655,000	0	315,000	340,000
011832CS9	5.330%	2013	Jun	Sinking Fund		AMT	665,000	0	315,000	350,000
011832CS9	5.330%	2013	Dec	Sinking Fund		AMT	685,000	0	325,000	360,000
011832CS9	5.330%	2014	Jun	Sinking Fund		AMT	705,000	0	340,000	365,000
011832CS9	5.330%	2014	Dec	Sinking Fund		AMT	725,000	0	350,000	375,000
011832CS9	5.330%	2015	Jun	Sinking Fund		AMT	745,000	0	355,000	390,000
011832CQ3	6.200%	2015	Jun	Sinking Fund		AMT	1,070,000	0	30,000	1,040,000
011832CS9	5.330%	2015	Dec	Sinking Fund		AMT	770,000	0	370,000	400,000
011832CQ3	6.200%	2015	Dec	Sinking Fund		AMT	2,005,000	0	60,000	1,945,000
011832CQ3	6.200%	2016	Jun	Sinking Fund		AMT	2,065,000	0	60,000	2,005,000
011832CS9	5.330%	2016	Jun	Sinking Fund		AMT	795,000	0	380,000	415,000
011832CQ3	6.200%	2016	Dec	Sinking Fund		AMT	2,130,000	0	65,000	2,065,000
011832CS9	5.330%	2016	Dec	Sinking Fund		AMT	815,000	0	390,000	425,000
011832CS9	5.330%	2017	Jun	Sinking Fund		AMT	835,000	0	395,000	440,000
011832CQ3	6.200%	2017	Jun	Sinking Fund		AMT	2,200,000	0	65,000	2,135,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E99A2 Mortgage Revenue Bonds, 1999 Series A2				Fund: **483**	Bond Yield: **5.978%**	Indenture: **8/15/1996**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* / *AAA*
011832CS9	5.330%	2017	Dec	Sinking Fund		AMT	860,000	0	415,000	445,000
011832CQ3	6.200%	2017	Dec	Sinking Fund		AMT	2,270,000	0	70,000	2,200,000
011832CS9	5.330%	2018	Jun	Sinking Fund		AMT	885,000	0	425,000	460,000
011832CQ3	6.200%	2018	Jun	Sinking Fund		AMT	2,340,000	0	70,000	2,270,000
011832CS9	5.330%	2018	Dec	Sinking Fund		AMT	910,000	0	435,000	475,000
011832CQ3	6.200%	2018	Dec	Sinking Fund		AMT	2,410,000	0	70,000	2,340,000
011832CS9	5.330%	2019	Jun	Sinking Fund		AMT	935,000	0	445,000	490,000
011832CQ3	6.200%	2019	Jun	Sinking Fund		AMT	2,490,000	0	75,000	2,415,000
011832CQ3	6.200%	2019	Dec	Sinking Fund		AMT	2,560,000	0	75,000	2,485,000
011832CS9	5.330%	2019	Dec	Sinking Fund		AMT	970,000	0	460,000	510,000
011832CQ3	6.200%	2020	Jun	Sinking Fund		AMT	2,640,000	0	80,000	2,560,000
011832CS9	5.330%	2020	Jun	Sinking Fund		AMT	995,000	0	470,000	525,000
011832CS9	5.330%	2020	Dec	Sinking Fund		AMT	1,020,000	0	495,000	525,000
011832CQ3	6.200%	2020	Dec	Sinking Fund		AMT	2,725,000	0	80,000	2,645,000
011832CS9	5.330%	2021	Jun	Sinking Fund		AMT	1,050,000	0	500,000	550,000
011832CP5	6.200%	2021	Jun	Serial Maturity		AMT	815,000	0	25,000	790,000
011832CQ3	6.200%	2021	Jun	Sinking Fund		AMT	1,995,000	0	60,000	1,935,000
011832CS9	5.330%	2021	Dec	Sinking Fund		AMT	1,080,000	0	515,000	565,000
011832CQ3	6.200%	2021	Dec	Term Maturity		AMT	2,900,000	0	85,000	2,815,000
011832CR1	6.125%	2022	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Jun	Sinking Fund		AMT	1,105,000	0	530,000	575,000
011832CS9	5.330%	2022	Dec	Sinking Fund		AMT	1,140,000	0	545,000	595,000
011832CR1	6.125%	2022	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000
011832CS9	5.330%	2023	Jun	Sinking Fund		AMT	1,170,000	0	565,000	605,000
011832CR1	6.125%	2023	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000
011832CR1	6.125%	2023	Dec	Sinking Fund		AMT	3,285,000	0	0	3,285,000
011832CS9	5.330%	2023	Dec	Sinking Fund		AMT	1,200,000	0	575,000	625,000
011832CS9	5.330%	2024	Jun	Sinking Fund		AMT	1,240,000	0	595,000	645,000
011832CR1	6.125%	2024	Jun	Sinking Fund		AMT	3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Dec	Sinking Fund		AMT	1,270,000	0	605,000	665,000
011832CR1	6.125%	2024	Dec	Sinking Fund		AMT	3,490,000	0	0	3,490,000
011832CR1	6.125%	2025	Jun	Sinking Fund		AMT	3,605,000	0	0	3,605,000
011832CS9	5.330%	2025	Jun	Sinking Fund		AMT	1,300,000	0	620,000	680,000
011832CR1	6.125%	2025	Dec	Sinking Fund		AMT	3,715,000	0	0	3,715,000
011832CS9	5.330%	2025	Dec	Sinking Fund		AMT	1,340,000	0	640,000	700,000
011832CS9	5.330%	2026	Jun	Sinking Fund		AMT	1,375,000	0	655,000	720,000
011832CR1	6.125%	2026	Jun	Sinking Fund		AMT	3,830,000	0	0	3,830,000
011832CS9	5.330%	2026	Dec	Sinking Fund		AMT	1,410,000	0	675,000	735,000
011832CR1	6.125%	2026	Dec	Sinking Fund		AMT	3,955,000	0	0	3,955,000
011832CR1	6.125%	2027	Jun	Sinking Fund		AMT	4,080,000	0	0	4,080,000
011832CS9	5.330%	2027	Jun	Sinking Fund		AMT	1,450,000	0	690,000	760,000
011832CR1	6.125%	2027	Dec	Term Maturity		AMT	3,300,000	0	0	3,300,000
011832CT7	6.250%	2027	Dec	Sinking Fund		AMT	900,000	0	590,000	310,000
011832CS9	5.330%	2027	Dec	Sinking Fund		AMT	1,495,000	0	715,000	780,000
011832CS9	5.330%	2028	Jun	Sinking Fund		AMT	1,540,000	0	740,000	800,000
011832CT7	6.250%	2028	Jun	Sinking Fund		AMT	4,330,000	0	2,830,000	1,500,000
011832CT7	6.250%	2028	Dec	Sinking Fund		AMT	4,465,000	0	2,915,000	1,550,000
011832CS9	5.330%	2028	Dec	Sinking Fund		AMT	1,580,000	0	760,000	820,000
011832CT7	6.250%	2029	Jun	Sinking Fund		AMT	4,605,000	0	3,010,000	1,595,000
011832CS9	5.330%	2029	Jun	Sinking Fund		AMT	1,625,000	0	775,000	850,000
011832CS9	5.330%	2029	Dec	Sinking Fund		AMT	1,680,000	0	800,000	880,000
011832CT7	6.250%	2029	Dec	Sinking Fund		AMT	4,740,000	0	3,100,000	1,640,000
011832CS9	5.330%	2030	Jun	Sinking Fund		AMT	1,730,000	0	830,000	900,000
011832CT7	6.250%	2030	Jun	Sinking Fund		AMT	4,890,000	0	3,195,000	1,695,000
011832CT7	6.250%	2030	Dec	Sinking Fund		AMT	5,050,000	0	3,300,000	1,750,000
011832CS9	5.330%	2030	Dec	Term Maturity		AMT	1,775,000	0	845,000	930,000
011832CT7	6.250%	2031	Jun	Term Maturity		AMT	7,030,000	0	4,600,000	2,430,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
E99A2 Mortgage Revenue Bonds, 1999 Series A2				Fund: **483**	Bond Yield: **5.978%**		Indenture: **8/15/1996**	Delivery: **11/17/1999** Dated: **10/15/1999**	AAA	Aaa / AAA
						E99A2 Total	**$188,560,000**	**$6,780,000**	**$49,445,000**	**$132,335,000**
E001A Mortgage Revenue Bonds, 2000 Series A				Fund: **484**	Bond Yield: **5.929%**		Indenture: **8/15/1996**	Delivery: **11/14/2000** Dated: **11/1/2000**	AAA	Aaa / AAA
011832KY7	5.900%	2031	Jun	Sinking Fund			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinking Fund			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinking Fund			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinking Fund			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinking Fund			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinking Fund			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinking Fund			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinking Fund			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinking Fund			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinking Fund			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinking Fund			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term Maturity			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2036	Dec	Sinking Fund			1,685,000	0	1,685,000	0
011832KZ4	5.750%	2037	Jun	Sinking Fund			3,175,000	0	3,175,000	0
011832KZ4	5.750%	2037	Dec	Sinking Fund			3,265,000	0	3,265,000	0
011832KZ4	5.750%	2038	Jun	Sinking Fund			3,365,000	0	3,365,000	0
011832LA8	6.000%	2038	Dec	Sinking Fund			470,000	0	470,000	0
011832KZ4	5.750%	2038	Dec	Term Maturity			2,985,000	0	2,985,000	0
011832LA8	6.000%	2039	Jun	Sinking Fund			3,455,000	0	3,455,000	0
011832LA8	6.000%	2039	Dec	Sinking Fund			3,560,000	0	3,560,000	0
011832LA8	6.000%	2040	Jun	Sinking Fund			3,665,000	0	3,665,000	0
011832LA8	6.000%	2040	Dec	Term Maturity			3,770,000	0	3,770,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001B Mortgage Revenue Bonds, 2000 Series B				Fund: **484**	Bond Yield: **5.929%**		Indenture: **8/15/1996**	Delivery: **11/14/2000** Dated: **11/1/2000**	AAA	Aaa / AAA
011832LB6	5.450%	2008	Jun	Sinking Fund			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinking Fund			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinking Fund			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinking Fund			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinking Fund			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinking Fund			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinking Fund			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinking Fund			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinking Fund			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinking Fund			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term Maturity			410,000	0	0	410,000
						E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**
E001C Mortgage Revenue Bonds, 2000 Series C				Fund: **484**	Bond Yield: **5.929%**		Indenture: **8/15/1996**	Delivery: **11/14/2000** Dated: **11/1/2000**	AAA	Aaa / AAA
011832LN0	4.700%	2002	Dec	Serial Maturity		AMT	205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial Maturity		AMT	430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial Maturity		AMT	455,000	0	0	455,000
011832LD2	4.850%	2005	Dec	Serial Maturity		AMT	480,000	0	0	480,000
011832LQ3	4.900%	2006	Dec	Serial Maturity		AMT	500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial Maturity		AMT	520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial Maturity		AMT	515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial Maturity		AMT	585,000	0	0	585,000
011832LS9	5.100%	2010	Dec	Serial Maturity		AMT	620,000	0	0	620,000
011832LH3	5.875%	2016	Jun	Sinking Fund		AMT	405,000	0	405,000	0
011832LH3	5.875%	2016	Dec	Sinking Fund		AMT	415,000	0	415,000	0
011832LH3	5.875%	2017	Jun	Sinking Fund		AMT	425,000	0	425,000	0
011832LH3	5.875%	2017	Dec	Sinking Fund		AMT	435,000	0	435,000	0
011832LH3	5.875%	2018	Jun	Sinking Fund		AMT	455,000	0	455,000	0
011832LH3	5.875%	2018	Dec	Sinking Fund		AMT	465,000	0	465,000	0
011832LH3	5.875%	2019	Jun	Sinking Fund		AMT	505,000	0	505,000	0
011832LH3	5.875%	2019	Dec	Sinking Fund		AMT	515,000	0	515,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E001C Mortgage Revenue Bonds, 2000 Series C				Fund: **484**	Bond Yield: **5.929%**	Indenture: **8/15/1996**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* / *AAA*
011832LH3	5.875%	2020	Jun	Sinking Fund		AMT	530,000	0	530,000	0
011832LH3	5.875%	2020	Dec	Term Maturity		AMT	550,000	0	550,000	0
011832LG5	5.900%	2021	Jun	Sinking Fund		AMT	1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinking Fund		AMT	1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinking Fund		AMT	1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinking Fund		AMT	2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinking Fund		AMT	2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinking Fund		AMT	2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinking Fund		AMT	2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinking Fund		AMT	2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinking Fund		AMT	2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinking Fund		AMT	2,615,000	0	0	2,615,000
011832LJ9	5.800%	2027	Dec	Sinking Fund		AMT	1,720,000	0	180,000	1,540,000
011832LG5	5.900%	2027	Dec	Term Maturity		AMT	1,110,000	0	0	1,110,000
011832LJ9	5.800%	2028	Jun	Sinking Fund		AMT	3,030,000	0	310,000	2,720,000
011832LJ9	5.800%	2028	Dec	Sinking Fund		AMT	3,115,000	0	320,000	2,795,000
011832LJ9	5.800%	2029	Jun	Term Maturity		AMT	3,200,000	0	330,000	2,870,000
011832LX9	6.000%	2029	Dec	Sinking Fund		AMT	2,910,000	0	2,910,000	0
011832LX9	6.000%	2030	Jun	Sinking Fund		AMT	2,995,000	0	2,995,000	0
011832LX9	6.000%	2030	Dec	Sinking Fund		AMT	3,085,000	0	3,085,000	0
011832LX9	6.000%	2031	Jun	Sinking Fund		AMT	3,180,000	0	3,180,000	0
011832LU4	6.000%	2031	Dec	Sinking Fund		AMT	220,000	0	220,000	0
011832LX9	6.000%	2031	Dec	Term Maturity		AMT	3,065,000	0	3,065,000	0
011832LU4	6.000%	2032	Jun	Term Maturity		AMT	3,510,000	0	3,510,000	0
						E001C Total	**$68,785,000**	**$635,000**	**$24,805,000**	**$43,345,000**
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: **485**	Bond Yield: **5.211%**	Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* / *AAA*
011832NN8	4.400%	2002	Jun	Sinking Fund			40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial Maturity			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinking Fund			155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinking Fund			160,000	150,000	10,000	0
011832NB4	2.700%	2003	Dec	Serial Maturity			480,000	470,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinking Fund			160,000	145,000	15,000	0
011832NN8	4.400%	2004	Jun	Sinking Fund			165,000	140,000	25,000	0
011832NC2	3.050%	2004	Dec	Serial Maturity			500,000	0	10,000	490,000
011832NN8	4.400%	2004	Dec	Sinking Fund			165,000	0	35,000	130,000
011832NN8	4.400%	2005	Jun	Sinking Fund			170,000	0	40,000	130,000
011832ND0	3.250%	2005	Dec	Serial Maturity			515,000	0	10,000	505,000
011832NN8	4.400%	2005	Dec	Sinking Fund			175,000	0	45,000	130,000
011832NN8	4.400%	2006	Jun	Sinking Fund			175,000	0	45,000	130,000
011832NN8	4.400%	2006	Dec	Sinking Fund			180,000	0	45,000	135,000
011832NE8	3.500%	2006	Dec	Serial Maturity			545,000	0	10,000	535,000
011832NN8	4.400%	2007	Jun	Sinking Fund			185,000	0	45,000	140,000
011832NN8	4.400%	2007	Dec	Sinking Fund			190,000	0	45,000	145,000
011832NF5	3.700%	2007	Dec	Serial Maturity			560,000	0	10,000	550,000
011832NN8	4.400%	2008	Jun	Sinking Fund			195,000	0	45,000	150,000
011832NN8	4.400%	2008	Dec	Sinking Fund			195,000	0	45,000	150,000
011832NG3	3.900%	2008	Dec	Serial Maturity			585,000	0	10,000	575,000
011832NN8	4.400%	2009	Jun	Sinking Fund			205,000	0	45,000	160,000
011832NN8	4.400%	2009	Dec	Sinking Fund			205,000	0	45,000	160,000
011832NH1	4.000%	2009	Dec	Serial Maturity			610,000	0	10,000	600,000
011832NN8	4.400%	2010	Jun	Sinking Fund			210,000	0	45,000	165,000
011832NN8	4.400%	2010	Dec	Sinking Fund			215,000	0	45,000	170,000
011832NJ7	4.150%	2010	Dec	Serial Maturity			640,000	0	10,000	630,000
011832NN8	4.400%	2011	Jun	Sinking Fund			220,000	0	45,000	175,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys*
										Fitch
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: **485**	Bond Yield: **5.211%**	Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* *Aaa*	*AAA*
011832NK4	4.250%	2011	Dec	Serial Maturity			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinking Fund			225,000	0	45,000	180,000
011832NL2	5.200%	2012	Jun	Sinking Fund			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinking Fund			230,000	0	45,000	185,000
011832NN8	4.400%	2012	Dec	Sinking Fund			235,000	0	45,000	190,000
011832NL2	5.200%	2012	Dec	Sinking Fund			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinking Fund			240,000	0	50,000	190,000
011832NL2	5.200%	2013	Jun	Sinking Fund			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinking Fund			250,000	0	60,000	190,000
011832NL2	5.200%	2013	Dec	Sinking Fund			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinking Fund			260,000	0	60,000	200,000
011832NL2	5.200%	2014	Jun	Sinking Fund			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinking Fund			265,000	0	60,000	205,000
011832NL2	5.200%	2014	Dec	Sinking Fund			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinking Fund			270,000	0	60,000	210,000
011832NL2	5.200%	2015	Jun	Sinking Fund			400,000	0	5,000	395,000
011832NL2	5.200%	2015	Dec	Sinking Fund			410,000	0	5,000	405,000
011832NN8	4.400%	2015	Dec	Sinking Fund			280,000	0	65,000	215,000
011832NN8	4.400%	2016	Jun	Sinking Fund			285,000	0	65,000	220,000
011832NL2	5.200%	2016	Jun	Sinking Fund			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Dec	Sinking Fund			290,000	0	65,000	225,000
011832NL2	5.200%	2016	Dec	Sinking Fund			435,000	0	5,000	430,000
011832NN8	4.400%	2017	Jun	Sinking Fund			295,000	0	65,000	230,000
011832NL2	5.200%	2017	Jun	Sinking Fund			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Dec	Sinking Fund			305,000	0	65,000	240,000
011832NL2	5.200%	2017	Dec	Sinking Fund			455,000	0	5,000	450,000
011832NN8	4.400%	2018	Jun	Sinking Fund			315,000	0	70,000	245,000
011832NL2	5.200%	2018	Jun	Sinking Fund			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Dec	Sinking Fund			320,000	0	70,000	250,000
011832NL2	5.200%	2018	Dec	Sinking Fund			480,000	0	10,000	470,000
011832NN8	4.400%	2019	Jun	Sinking Fund			330,000	0	70,000	260,000
011832NL2	5.200%	2019	Jun	Sinking Fund			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Dec	Sinking Fund			335,000	0	70,000	265,000
011832NL2	5.200%	2019	Dec	Sinking Fund			505,000	0	10,000	495,000
011832NN8	4.400%	2020	Jun	Sinking Fund			350,000	0	80,000	270,000
011832NL2	5.200%	2020	Jun	Sinking Fund			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Dec	Sinking Fund			215,000	0	45,000	170,000
011832NL2	5.200%	2020	Dec	Sinking Fund			325,000	0	5,000	320,000
011832NN8	4.400%	2021	Jun	Sinking Fund			150,000	0	35,000	115,000
011832NL2	5.200%	2021	Jun	Term Maturity			230,000	0	5,000	225,000
011832NM0	5.300%	2021	Dec	Sinking Fund			130,000	0	0	130,000
011832NZ1	5.300%	2021	Dec	Sinking Fund			105,000	0	0	105,000
011832NN8	4.400%	2021	Dec	Sinking Fund			155,000	0	35,000	120,000
011832NZ1	5.300%	2022	Jun	Sinking Fund			110,000	0	0	110,000
011832NM0	5.300%	2022	Jun	Sinking Fund			130,000	0	0	130,000
011832NN8	4.400%	2022	Jun	Sinking Fund			160,000	0	35,000	125,000
011832NM0	5.300%	2022	Dec	Sinking Fund			135,000	0	0	135,000
011832NN8	4.400%	2022	Dec	Sinking Fund			170,000	0	40,000	130,000
011832NZ1	5.300%	2022	Dec	Sinking Fund			110,000	0	0	110,000
011832NZ1	5.300%	2023	Jun	Sinking Fund			115,000	0	0	115,000
011832NN8	4.400%	2023	Jun	Sinking Fund			170,000	0	40,000	130,000
011832NM0	5.300%	2023	Jun	Sinking Fund			140,000	0	0	140,000
011832NN8	4.400%	2023	Dec	Sinking Fund			175,000	0	45,000	130,000
011832NM0	5.300%	2023	Dec	Sinking Fund			140,000	0	0	140,000
011832NZ1	5.300%	2023	Dec	Sinking Fund			120,000	0	0	120,000
011832NN8	4.400%	2024	Jun	Sinking Fund			175,000	0	45,000	130,000
011832NZ1	5.300%	2024	Jun	Sinking Fund			125,000	0	0	125,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* *Fitch*
E011A	**Mortgage Revenue Bonds, 2001 Series A**				Fund: **485**	Bond Yield: **5.211%**		Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* *Aaa* *AAA*
	011832NM0	5.300%	2024	Jun	Sinking Fund			145,000	0	0	145,000
	011832NM0	5.300%	2024	Dec	Sinking Fund			150,000	0	0	150,000
	011832NN8	4.400%	2024	Dec	Sinking Fund			185,000	0	45,000	140,000
	011832NZ1	5.300%	2024	Dec	Sinking Fund			125,000	0	0	125,000
	011832NN8	4.400%	2025	Jun	Sinking Fund			190,000	0	45,000	145,000
	011832NM0	5.300%	2025	Jun	Sinking Fund			150,000	0	0	150,000
	011832NZ1	5.300%	2025	Jun	Sinking Fund			130,000	0	0	130,000
	011832NZ1	5.300%	2025	Dec	Sinking Fund			130,000	0	0	130,000
	011832NN8	4.400%	2025	Dec	Sinking Fund			195,000	0	45,000	150,000
	011832NM0	5.300%	2025	Dec	Sinking Fund			160,000	0	0	160,000
	011832NN8	4.400%	2026	Jun	Sinking Fund			195,000	0	45,000	150,000
	011832NZ1	5.300%	2026	Jun	Sinking Fund			135,000	0	0	135,000
	011832NM0	5.300%	2026	Jun	Sinking Fund			165,000	0	0	165,000
	011832NZ1	5.300%	2026	Dec	Sinking Fund			140,000	0	0	140,000
	011832NM0	5.300%	2026	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NN8	4.400%	2026	Dec	Sinking Fund			205,000	0	45,000	160,000
	011832NN8	4.400%	2027	Jun	Sinking Fund			210,000	0	45,000	165,000
	011832NZ1	5.300%	2027	Jun	Sinking Fund			145,000	0	5,000	140,000
	011832NM0	5.300%	2027	Jun	Sinking Fund			170,000	0	5,000	165,000
	011832NZ1	5.300%	2027	Dec	Sinking Fund			145,000	0	5,000	140,000
	011832NM0	5.300%	2027	Dec	Sinking Fund			175,000	0	5,000	170,000
	011832NN8	4.400%	2027	Dec	Sinking Fund			220,000	0	45,000	175,000
	011832NN8	4.400%	2028	Jun	Sinking Fund			225,000	0	45,000	180,000
	011832NZ1	5.300%	2028	Jun	Sinking Fund			150,000	0	5,000	145,000
	011832NM0	5.300%	2028	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NM0	5.300%	2028	Dec	Sinking Fund			185,000	0	5,000	180,000
	011832NN8	4.400%	2028	Dec	Sinking Fund			230,000	0	45,000	185,000
	011832NZ1	5.300%	2028	Dec	Sinking Fund			155,000	0	5,000	150,000
	011832NZ1	5.300%	2029	Jun	Sinking Fund			160,000	0	5,000	155,000
	011832NN8	4.400%	2029	Jun	Sinking Fund			235,000	0	45,000	190,000
	011832NM0	5.300%	2029	Jun	Sinking Fund			190,000	0	5,000	185,000
	011832NN8	4.400%	2029	Dec	Sinking Fund			240,000	0	50,000	190,000
	011832NZ1	5.300%	2029	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NM0	5.300%	2029	Dec	Sinking Fund			195,000	0	5,000	190,000
	011832NN8	4.400%	2030	Jun	Sinking Fund			260,000	0	60,000	200,000
	011832NM0	5.300%	2030	Jun	Sinking Fund			210,000	0	5,000	205,000
	011832NZ1	5.300%	2030	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NM0	5.300%	2030	Dec	Sinking Fund			205,000	0	5,000	200,000
	011832NZ1	5.300%	2030	Dec	Term Maturity			165,000	0	5,000	160,000
	011832NN8	4.400%	2030	Dec	Sinking Fund			250,000	0	50,000	200,000
	011832NM0	5.300%	2031	Jun	Term Maturity			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Jun	Sinking Fund			255,000	0	50,000	205,000
	011832NN8	4.400%	2031	Dec	Term Maturity			540,000	0	115,000	425,000
							E011A Total	**$32,740,000**	**$1,395,000**	**$3,170,000**	**$28,175,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* *Aaa* *AAA*
B2	011832NS7	4.000%	2007	Dec	Serial Maturity		AMT	60,000	0	0	60,000
B2	011832NT5	4.150%	2008	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial Maturity		AMT	1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial Maturity		AMT	1,490,000	0	0	1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinking Fund		AMT	30,000	0	0	30,000
B1	011832PA4	5.230%	2013	Dec	Sinking Fund		AMT	265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial Maturity		AMT	1,275,000	0	0	1,275,000
B1	011832NP3	5.300%	2014	Jun	Sinking Fund		AMT	80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B1	011832NP3	5.300%	2014	Dec	Sinking Fund		AMT	85,000	0	0	85,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Indenture: **8/15/1996**	Delivery: **10/17/2001** Dated: **10/1/2001**	*AAA*	*Aaa* / *AAA*
B1	011832PA4	5.230%	2014	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B1	011832NP3	5.300%	2015	Jun	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinking Fund		AMT	775,000	0	0	775,000
B1	011832PA4	5.230%	2015	Dec	Sinking Fund		AMT	790,000	0	0	790,000
B1	011832NP3	5.300%	2015	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B1	011832NP3	5.300%	2016	Jun	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Dec	Sinking Fund		AMT	840,000	0	0	840,000
B1	011832NP3	5.300%	2016	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2017	Jun	Sinking Fund		AMT	860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinking Fund		AMT	885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2018	Jun	Sinking Fund		AMT	915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Jun	Sinking Fund		AMT	100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Dec	Sinking Fund		AMT	930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832NP3	5.300%	2019	Jun	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinking Fund		AMT	955,000	0	0	955,000
B1	011832PA4	5.230%	2019	Dec	Sinking Fund		AMT	980,000	0	0	980,000
B1	011832NP3	5.300%	2019	Dec	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinking Fund		AMT	1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832NP3	5.300%	2020	Dec	Sinking Fund		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2020	Dec	Sinking Fund		AMT	1,035,000	0	0	1,035,000
B1	011832PA4	5.230%	2021	Jun	Sinking Fund		AMT	1,065,000	0	0	1,065,000
B1	011832NP3	5.300%	2021	Jun	Term Maturity		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Dec	Sinking Fund		AMT	1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinking Fund		AMT	1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinking Fund		AMT	1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinking Fund		AMT	1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinking Fund		AMT	1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinking Fund		AMT	1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinking Fund		AMT	1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinking Fund		AMT	1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinking Fund		AMT	1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinking Fund		AMT	1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term Maturity		AMT	1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
B1	011832NQ1	5.400%	2027	Jun	Sinking Fund		AMT	1,580,000	0	0	1,580,000
B1	011832PB2	5.400%	2027	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2027	Dec	Sinking Fund		AMT	1,620,000	0	0	1,620,000
B1	011832PB2	5.400%	2028	Jun	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Jun	Sinking Fund		AMT	1,665,000	0	0	1,665,000
B1	011832PB2	5.400%	2028	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Dec	Sinking Fund		AMT	1,710,000	0	0	1,710,000
B1	011832NQ1	5.400%	2029	Jun	Sinking Fund		AMT	1,755,000	0	0	1,755,000
B1	011832PB2	5.400%	2029	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Dec	Sinking Fund		AMT	1,800,000	0	0	1,800,000
B1	011832PB2	5.400%	2029	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832PB2	5.400%	2030	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Jun	Sinking Fund		AMT	1,855,000	0	0	1,855,000
B1	011832NQ1	5.400%	2030	Dec	Sinking Fund		AMT	1,910,000	0	0	1,910,000
B1	011832PB2	5.400%	2030	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2031	Jun	Sinking Fund		AMT	1,955,000	0	0	1,955,000
B1	011832PB2	5.400%	2031	Jun	Term Maturity		AMT	65,000	0	0	65,000
B1	011832NQ1	5.400%	2031	Dec	Term Maturity		AMT	2,080,000	0	0	2,080,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa* / *AAA*
B1	011832PC0	5.450%	2032	Jun	Sinking Fund		AMT	2,120,000	0	1,105,000	1,015,000
B1	011832NR9	5.450%	2032	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2032	Dec	Sinking Fund		AMT	2,185,000	0	1,135,000	1,050,000
B1	011832NR9	5.450%	2032	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2033	Jun	Sinking Fund		AMT	2,240,000	0	1,170,000	1,070,000
B1	011832NR9	5.450%	2033	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2033	Dec	Sinking Fund		AMT	2,305,000	0	1,200,000	1,105,000
B1	011832NR9	5.450%	2033	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2034	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2034	Jun	Sinking Fund		AMT	2,370,000	0	1,230,000	1,140,000
B1	011832NR9	5.450%	2034	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2034	Dec	Sinking Fund		AMT	2,435,000	0	1,265,000	1,170,000
B1	011832PC0	5.450%	2035	Jun	Sinking Fund		AMT	2,505,000	0	1,300,000	1,205,000
B1	011832NR9	5.450%	2035	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2035	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2035	Dec	Sinking Fund		AMT	2,575,000	0	1,335,000	1,240,000
B1	011832PC0	5.450%	2036	Jun	Sinking Fund		AMT	2,645,000	0	1,380,000	1,265,000
B1	011832NR9	5.450%	2036	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2036	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2036	Dec	Sinking Fund		AMT	2,715,000	0	1,410,000	1,305,000
B1	011832NR9	5.450%	2037	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2037	Jun	Sinking Fund		AMT	2,795,000	0	1,460,000	1,335,000
B1	011832PC0	5.450%	2037	Dec	Sinking Fund		AMT	2,720,000	0	1,410,000	1,310,000
B1	011832NR9	5.450%	2037	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2038	Jun	Sinking Fund		AMT	2,800,000	0	1,460,000	1,340,000
B1	011832NR9	5.450%	2038	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2038	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2038	Dec	Sinking Fund		AMT	2,875,000	0	1,500,000	1,375,000
B1	011832PC0	5.450%	2039	Jun	Sinking Fund		AMT	2,955,000	0	1,535,000	1,420,000
B1	011832NR9	5.450%	2039	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2039	Dec	Sinking Fund		AMT	3,040,000	0	1,580,000	1,460,000
B1	011832NR9	5.450%	2039	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2040	Jun	Sinking Fund		AMT	3,125,000	0	1,620,000	1,505,000
B1	011832NR9	5.450%	2040	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2040	Dec	Sinking Fund		AMT	3,210,000	0	1,670,000	1,540,000
B1	011832NR9	5.450%	2040	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2041	Jun	Term Maturity		AMT	5,000	0	5,000	0
B1	011832PC0	5.450%	2041	Jun	Sinking Fund		AMT	1,650,000	0	855,000	795,000
B1	011832PC0	5.450%	2041	Dec	Term Maturity		AMT	1,655,000	0	860,000	795,000
							E011B Total	**$104,450,000**	**$0**	**$26,665,000**	**$77,785,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				Fund: **486**	Bond Yield: **4.553%**		Indenture: **5/1/2002**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+* / *Aaa/VMIG-1* / *AAA/F1+*
A1	011832PW6		2032	Jun	Stated Maturity	Variable	AMT	50,000,000	0	0	50,000,000
A2	011832PX4		2036	Dec	Stated Maturity	Variable	AMT	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**
	Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)						**Total**	**$1,027,955,353**	**$51,415,000**	**$353,450,000**	**$623,090,353**
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9411	**Veterans Collateralized Bonds, 1994 First**				Fund: **754**	Bond Yield: **6.734%**		Indenture: **9/1/1994**	Delivery: **9/29/1994**	Dated: **9/1/1994**	*AAA* / *Aaa* / *N/A*
	011831QY3	5.000%	1997	Jun	Serial Maturity			380,000	365,000	15,000	0
	011831QZ0	5.000%	1997	Dec	Serial Maturity			390,000	375,000	15,000	0
	011831RA4	5.150%	1998	Jun	Serial Maturity			400,000	370,000	30,000	0
	011831RB2	5.150%	1998	Dec	Serial Maturity			410,000	380,000	30,000	0
	011831RC0	5.300%	1999	Jun	Serial Maturity			420,000	365,000	55,000	0
	011831RD8	5.300%	1999	Dec	Serial Maturity			435,000	370,000	65,000	0
	011831RE6	5.400%	2000	Jun	Serial Maturity			445,000	330,000	115,000	0
	011831RF3	5.400%	2000	Dec	Serial Maturity			455,000	325,000	130,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**	Indenture: **9/1/1994**	Delivery: **9/29/1994**	Dated: **9/1/1994**	*AAA*	*Aaa* / *N/A*
011831RG1	5.500%	2001	Jun	Serial Maturity			470,000	330,000	140,000	0
011831RH9	5.500%	2001	Dec	Serial Maturity			480,000	335,000	145,000	0
011831RJ5	5.600%	2002	Jun	Serial Maturity			495,000	330,000	165,000	0
011831RK2	5.600%	2002	Dec	Serial Maturity			510,000	310,000	200,000	0
011831RL0	5.700%	2003	Jun	Serial Maturity			525,000	290,000	235,000	0
011831RM8	5.700%	2003	Dec	Serial Maturity			540,000	300,000	240,000	0
011831RN6	5.800%	2004	Jun	Serial Maturity			555,000	305,000	250,000	0
011831RP1	5.800%	2004	Dec	Serial Maturity			570,000	0	255,000	315,000
011831RQ9	5.900%	2005	Jun	Serial Maturity			585,000	0	260,000	325,000
011831RR7	5.900%	2005	Dec	Serial Maturity			605,000	0	270,000	335,000
011831RS5	6.000%	2006	Jun	Serial Maturity			620,000	0	275,000	345,000
011831RT3	6.000%	2006	Dec	Serial Maturity			640,000	0	290,000	350,000
011831RU0	6.100%	2007	Jun	Serial Maturity			660,000	0	295,000	365,000
011831RV8	6.100%	2007	Dec	Serial Maturity			680,000	0	305,000	375,000
011831RW6	6.200%	2008	Jun	Serial Maturity			700,000	0	315,000	385,000
011831RX4	6.200%	2008	Dec	Serial Maturity			720,000	0	325,000	395,000
011831RY2	6.300%	2009	Jun	Serial Maturity			745,000	0	335,000	410,000
011831RZ9	6.300%	2009	Dec	Serial Maturity			765,000	0	340,000	425,000
011831SA3	6.350%	2010	Jun	Serial Maturity			790,000	0	355,000	435,000
011831SB1	6.350%	2010	Dec	Serial Maturity			815,000	0	365,000	450,000
011831SC9	6.400%	2011	Jun	Serial Maturity			845,000	0	370,000	475,000
011831SD7	6.400%	2011	Dec	Serial Maturity			870,000	0	395,000	475,000
011831SE5	6.450%	2012	Jun	Serial Maturity			900,000	0	405,000	495,000
011831SF2	6.450%	2012	Dec	Serial Maturity			925,000	0	410,000	515,000
011831SM7	6.600%	2013	Jun	Sinking Fund			955,000	0	425,000	530,000
011831SM7	6.600%	2013	Dec	Sinking Fund			990,000	0	445,000	545,000
011831SM7	6.600%	2014	Jun	Sinking Fund			1,020,000	0	450,000	570,000
011831SM7	6.600%	2014	Dec	Sinking Fund			1,055,000	0	475,000	580,000
011831SM7	6.600%	2015	Jun	Sinking Fund			1,090,000	0	490,000	600,000
011831SM7	6.600%	2015	Dec	Term Maturity			1,125,000	0	505,000	620,000
011831SV7	6.700%	2016	Jun	Sinking Fund			1,160,000	0	520,000	640,000
011831SV7	6.700%	2016	Dec	Sinking Fund			1,200,000	0	535,000	665,000
011831SV7	6.700%	2017	Jun	Sinking Fund			1,240,000	0	555,000	685,000
011831SV7	6.700%	2017	Dec	Sinking Fund			1,285,000	0	575,000	710,000
011831SV7	6.700%	2018	Jun	Sinking Fund			1,325,000	0	595,000	730,000
011831SV7	6.700%	2018	Dec	Sinking Fund			1,370,000	0	610,000	760,000
011831SV7	6.700%	2019	Jun	Sinking Fund			1,415,000	0	630,000	785,000
011831SV7	6.700%	2019	Dec	Term Maturity			1,465,000	0	660,000	805,000
011831TH7	6.750%	2020	Jun	Sinking Fund			1,515,000	0	1,065,000	450,000
011831TH7	6.750%	2020	Dec	Sinking Fund			1,565,000	0	1,095,000	470,000
011831TH7	6.750%	2021	Jun	Sinking Fund			1,615,000	0	1,125,000	490,000
011831TH7	6.750%	2021	Dec	Sinking Fund			1,670,000	0	1,170,000	500,000
011831TH7	6.750%	2022	Jun	Sinking Fund			1,730,000	0	1,205,000	525,000
011831TH7	6.750%	2022	Dec	Sinking Fund			1,785,000	0	1,245,000	540,000
011831TH7	6.750%	2023	Jun	Sinking Fund			1,845,000	0	1,290,000	555,000
011831TH7	6.750%	2023	Dec	Sinking Fund			1,910,000	0	1,335,000	575,000
011831TH7	6.750%	2024	Jun	Sinking Fund			1,975,000	0	1,380,000	595,000
011831TH7	6.750%	2024	Dec	Sinking Fund			2,040,000	0	1,425,000	615,000
011831TH7	6.750%	2025	Jun	Sinking Fund			2,110,000	0	1,470,000	640,000
011831TH7	6.750%	2025	Dec	Term Maturity			2,180,000	0	1,525,000	655,000
011831UF9	6.800%	2026	Jun	Sinking Fund			2,255,000	0	2,255,000	0
011831UF9	6.800%	2026	Dec	Sinking Fund			2,330,000	0	2,330,000	0
011831UF9	6.800%	2027	Jun	Sinking Fund			2,410,000	0	2,410,000	0
011831UF9	6.800%	2027	Dec	Sinking Fund			2,490,000	0	2,490,000	0
011831UF9	6.800%	2028	Jun	Sinking Fund			2,575,000	0	2,575,000	0
011831UF9	6.800%	2028	Dec	Sinking Fund			2,665,000	0	2,665,000	0
011831UF9	6.800%	2029	Jun	Sinking Fund			2,755,000	0	2,755,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**	Indenture: **9/1/1994**	Delivery: **9/29/1994**	Dated: **9/1/1994**	*AAA* / *Aaa*	*N/A*
011831UF9	6.800%	2029	Dec	Sinking Fund			2,845,000	0	2,845,000	0
011831UF9	6.800%	2030	Jun	Sinking Fund			2,945,000	0	2,945,000	0
011831UF9	6.800%	2030	Dec	Sinking Fund			3,045,000	0	3,045,000	0
011831UF9	6.800%	2031	Jun	Sinking Fund			3,150,000	0	3,150,000	0
011831UF9	6.800%	2031	Dec	Sinking Fund			3,255,000	0	3,255,000	0
011831UF9	6.800%	2032	Jun	Sinking Fund			3,365,000	0	3,365,000	0
011831UF9	6.800%	2032	Dec	Sinking Fund			3,480,000	0	3,480,000	0
011831UF9	6.800%	2033	Jun	Sinking Fund			3,600,000	0	3,600,000	0
011831UF9	6.800%	2033	Dec	Sinking Fund			3,720,000	0	3,720,000	0
011831UF9	6.800%	2034	Jun	Sinking Fund			3,845,000	0	3,845,000	0
011831UF9	6.800%	2034	Dec	Sinking Fund			3,980,000	0	3,980,000	0
011831UF9	6.800%	2035	Jun	Sinking Fund			4,115,000	0	4,115,000	0
011831UF9	6.800%	2035	Dec	Sinking Fund			4,255,000	0	4,255,000	0
011831UF9	6.800%	2036	Jun	Sinking Fund			4,395,000	0	4,395,000	0
011831UF9	6.800%	2036	Dec	Term Maturity			4,545,000	0	4,545,000	0
						C9411 Total	**$130,000,000**	**$5,080,000**	**$102,215,000**	**$22,705,000**
C9511 Veterans Collateralized Bonds, 1995 First				Fund: **755**	Bond Yield: **6.422%**	Indenture: **8/1/1995**	Delivery: **8/22/1995**	Dated: **8/1/1995**	*AAA* / *Aaa*	*N/A*
011831VD3	4.400%	1998	Jun	Sinking Fund			95,000	95,000	0	0
011831VD3	4.400%	1998	Dec	Term Maturity			100,000	90,000	10,000	0
011831VF8	4.600%	1999	Jun	Sinking Fund			100,000	75,000	25,000	0
011831VF8	4.600%	1999	Dec	Term Maturity			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Jun	Sinking Fund			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Dec	Term Maturity			110,000	70,000	40,000	0
011831VK7	4.900%	2001	Jun	Sinking Fund			110,000	55,000	55,000	0
011831VK7	4.900%	2001	Dec	Term Maturity			115,000	60,000	55,000	0
011831VM3	5.050%	2002	Jun	Sinking Fund			115,000	55,000	60,000	0
011831VM3	5.050%	2002	Dec	Term Maturity			120,000	50,000	70,000	0
011831VP6	5.200%	2003	Jun	Sinking Fund			120,000	40,000	80,000	0
011831VP6	5.200%	2003	Dec	Term Maturity			125,000	45,000	80,000	0
011831VR2	5.350%	2004	Jun	Sinking Fund			130,000	45,000	85,000	0
011831VR2	5.350%	2004	Dec	Term Maturity			130,000	0	85,000	45,000
011831VT8	5.450%	2005	Jun	Sinking Fund			135,000	0	85,000	50,000
011831VT8	5.450%	2005	Dec	Term Maturity			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Jun	Sinking Fund			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Dec	Term Maturity			145,000	0	90,000	55,000
011831VX9	5.700%	2007	Jun	Sinking Fund			150,000	0	95,000	55,000
011831VX9	5.700%	2007	Dec	Term Maturity			155,000	0	95,000	60,000
011831VZ4	5.800%	2008	Jun	Sinking Fund			160,000	0	95,000	65,000
011831VZ4	5.800%	2008	Dec	Term Maturity			165,000	0	100,000	65,000
011831WB6	5.900%	2009	Jun	Sinking Fund			170,000	0	105,000	65,000
011831WB6	5.900%	2009	Dec	Term Maturity			175,000	0	110,000	65,000
011831WD2	6.000%	2010	Jun	Sinking Fund			180,000	0	115,000	65,000
011831WD2	6.000%	2010	Dec	Term Maturity			185,000	0	120,000	65,000
011831WP5	6.350%	2011	Jun	Sinking Fund			190,000	0	120,000	70,000
011831WP5	6.350%	2011	Dec	Sinking Fund			195,000	0	125,000	70,000
011831WP5	6.350%	2012	Jun	Sinking Fund			200,000	0	130,000	70,000
011831WP5	6.350%	2012	Dec	Sinking Fund			210,000	0	130,000	80,000
011831WP5	6.350%	2013	Jun	Sinking Fund			215,000	0	135,000	80,000
011831WP5	6.350%	2013	Dec	Sinking Fund			220,000	0	135,000	85,000
011831WP5	6.350%	2014	Jun	Sinking Fund			230,000	0	140,000	90,000
011831WP5	6.350%	2014	Dec	Sinking Fund			235,000	0	145,000	90,000
011831WP5	6.350%	2015	Jun	Sinking Fund			245,000	0	155,000	90,000
011831WP5	6.350%	2015	Dec	Term Maturity			250,000	0	160,000	90,000
011831XP4	6.375%	2016	Jun	Sinking Fund			260,000	0	250,000	10,000
011831XP4	6.375%	2016	Dec	Sinking Fund			265,000	0	255,000	10,000
011831XP4	6.375%	2017	Jun	Sinking Fund			275,000	0	265,000	10,000
011831XP4	6.375%	2017	Dec	Sinking Fund			285,000	0	275,000	10,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9511 Veterans Collateralized Bonds, 1995 First				Fund: **755**	Bond Yield: **6.422%**		Indenture: **8/1/1995**	Delivery: **8/22/1995**	Dated: **8/1/1995**	*AAA* / *Aaa* / *N/A*
011831XP4	6.375%	2018	Jun	Sinking Fund			295,000	0	285,000	10,000
011831XP4	6.375%	2018	Dec	Sinking Fund			305,000	0	295,000	10,000
011831XP4	6.375%	2019	Jun	Sinking Fund			315,000	0	305,000	10,000
011831XP4	6.375%	2019	Dec	Sinking Fund			325,000	0	315,000	10,000
011831XP4	6.375%	2020	Jun	Sinking Fund			335,000	0	325,000	10,000
011831XP4	6.375%	2020	Dec	Sinking Fund			345,000	0	335,000	10,000
011831XP4	6.375%	2021	Jun	Sinking Fund			355,000	0	345,000	10,000
011831XP4	6.375%	2021	Dec	Sinking Fund			365,000	0	350,000	15,000
011831XP4	6.375%	2022	Jun	Sinking Fund			375,000	0	360,000	15,000
011831XP4	6.375%	2022	Dec	Sinking Fund			390,000	0	375,000	15,000
011831XP4	6.375%	2023	Jun	Sinking Fund			400,000	0	385,000	15,000
011831XP4	6.375%	2023	Dec	Sinking Fund			415,000	0	400,000	15,000
011831XP4	6.375%	2024	Jun	Sinking Fund			430,000	0	415,000	15,000
011831XP4	6.375%	2024	Dec	Sinking Fund			440,000	0	425,000	15,000
011831XP4	6.375%	2025	Jun	Sinking Fund			455,000	0	440,000	15,000
011831XP4	6.375%	2025	Dec	Sinking Fund			470,000	0	455,000	15,000
011831XP4	6.375%	2026	Jun	Sinking Fund			485,000	0	470,000	15,000
011831XP4	6.375%	2026	Dec	Sinking Fund			500,000	0	480,000	20,000
011831XP4	6.375%	2027	Jun	Sinking Fund			515,000	0	495,000	20,000
011831XP4	6.375%	2027	Dec	Term Maturity			535,000	0	515,000	20,000
011831YK4	6.550%	2028	Jun	Sinking Fund			550,000	0	550,000	0
011831YK4	6.550%	2028	Dec	Sinking Fund			570,000	0	570,000	0
011831YK4	6.550%	2029	Jun	Sinking Fund			585,000	0	585,000	0
011831YK4	6.550%	2029	Dec	Sinking Fund			605,000	0	605,000	0
011831YK4	6.550%	2030	Jun	Sinking Fund			625,000	0	625,000	0
011831YK4	6.550%	2030	Dec	Sinking Fund			645,000	0	645,000	0
011831YK4	6.550%	2031	Jun	Sinking Fund			665,000	0	665,000	0
011831YK4	6.550%	2031	Dec	Sinking Fund			690,000	0	690,000	0
011831YK4	6.550%	2032	Jun	Sinking Fund			710,000	0	710,000	0
011831YK4	6.550%	2032	Dec	Sinking Fund			735,000	0	735,000	0
011831YK4	6.550%	2033	Jun	Sinking Fund			760,000	0	760,000	0
011831YK4	6.550%	2033	Dec	Sinking Fund			785,000	0	785,000	0
011831YK4	6.550%	2034	Jun	Sinking Fund			810,000	0	810,000	0
011831YK4	6.550%	2034	Dec	Sinking Fund			835,000	0	835,000	0
011831YK4	6.550%	2035	Jun	Sinking Fund			865,000	0	865,000	0
011831YK4	6.550%	2035	Dec	Sinking Fund			890,000	0	890,000	0
011831YK4	6.550%	2036	Jun	Sinking Fund			920,000	0	920,000	0
011831YK4	6.550%	2036	Dec	Sinking Fund			950,000	0	950,000	0
011831YK4	6.550%	2037	Jun	Sinking Fund			985,000	0	985,000	0
011831YK4	6.550%	2037	Dec	Term Maturity			1,015,000	0	1,015,000	0
						C9511 Total	**$30,000,000**	**$840,000**	**$27,260,000**	**$1,900,000**
C9711 Veterans Collateralized Bonds, 1997 First				Fund: **756**	Bond Yield: **5.546%**		Indenture: **10/1/1997**	Delivery: **11/19/1997**	Dated: **10/1/1997**	*AAA* / *Aaa* / *AAA*
011831T20	5.550%	1998	Dec	Sinking Fund			340,000	340,000	0	0
011831T20	5.550%	1999	Jun	Sinking Fund			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinking Fund			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinking Fund			365,000	365,000	0	0
011831T20	5.550%	2000	Dec	Sinking Fund			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinking Fund			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinking Fund			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinking Fund			395,000	295,000	100,000	0
011831T20	5.550%	2002	Dec	Sinking Fund			405,000	245,000	160,000	0
011831T20	5.550%	2003	Jun	Sinking Fund			415,000	215,000	200,000	0
011831T20	5.550%	2003	Dec	Sinking Fund			425,000	170,000	255,000	0
011831T20	5.550%	2004	Jun	Sinking Fund			435,000	115,000	320,000	0
011831T20	5.550%	2004	Dec	Sinking Fund			445,000	0	340,000	105,000
011831T20	5.550%	2005	Jun	Sinking Fund			455,000	0	350,000	105,000
011831T20	5.550%	2005	Dec	Sinking Fund			465,000	0	345,000	120,000

Veterans Mortgage Program Collateralized Bonds | **Tax-Exempt** | **Corporate** | *Dates* | *S and P* | *Moodys* | *Fitch*

C9711 Veterans Collateralized Bonds, 1997 First Fund: **756** Bond Yield: **5.546%** Indenture: **10/1/1997** Delivery: **11/19/1997** Dated: **10/1/1997** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T20	5.550%	2006	Jun	Sinking Fund			480,000	0	360,000	120,000
011831T20	5.550%	2006	Dec	Sinking Fund			490,000	0	370,000	120,000
011831T20	5.550%	2007	Jun	Sinking Fund			500,000	0	370,000	130,000
011831T20	5.550%	2007	Dec	Sinking Fund			515,000	0	385,000	130,000
011831T20	5.550%	2008	Jun	Sinking Fund			530,000	0	390,000	140,000
011831T20	5.550%	2008	Dec	Sinking Fund			540,000	0	400,000	140,000
011831T20	5.550%	2009	Jun	Sinking Fund			555,000	0	410,000	145,000
011831T20	5.550%	2009	Dec	Sinking Fund			570,000	0	420,000	150,000
011831T20	5.550%	2010	Jun	Sinking Fund			590,000	0	440,000	150,000
011831T20	5.550%	2010	Dec	Sinking Fund			605,000	0	450,000	155,000
011831T20	5.550%	2011	Jun	Sinking Fund			620,000	0	460,000	160,000
011831T20	5.550%	2011	Dec	Sinking Fund			640,000	0	470,000	170,000
011831T20	5.550%	2012	Jun	Sinking Fund			655,000	0	485,000	170,000
011831T20	5.550%	2012	Dec	Sinking Fund			675,000	0	500,000	175,000
011831T20	5.550%	2013	Jun	Sinking Fund			690,000	0	515,000	175,000
011831T20	5.550%	2013	Dec	Sinking Fund			710,000	0	530,000	180,000
011831T20	5.550%	2014	Jun	Sinking Fund			730,000	0	545,000	185,000
011831T20	5.550%	2014	Dec	Sinking Fund			750,000	0	565,000	185,000
011831T20	5.550%	2015	Jun	Sinking Fund			770,000	0	575,000	195,000
011831T20	5.550%	2015	Dec	Sinking Fund			795,000	0	595,000	200,000
011831T20	5.550%	2016	Jun	Sinking Fund			815,000	0	605,000	210,000
011831T20	5.550%	2016	Dec	Sinking Fund			835,000	0	620,000	215,000
011831T20	5.550%	2017	Jun	Sinking Fund			860,000	0	645,000	215,000
011831T20	5.550%	2017	Dec	Sinking Fund			885,000	0	655,000	230,000
011831T20	5.550%	2018	Jun	Sinking Fund			910,000	0	675,000	235,000
011831T20	5.550%	2018	Dec	Sinking Fund			935,000	0	695,000	240,000
011831T20	5.550%	2019	Jun	Sinking Fund			960,000	0	710,000	250,000
011831T20	5.550%	2019	Dec	Sinking Fund			985,000	0	730,000	255,000
011831T20	5.550%	2020	Jun	Sinking Fund			1,010,000	0	755,000	255,000
011831T20	5.550%	2020	Dec	Sinking Fund			1,040,000	0	770,000	270,000
011831T20	5.550%	2021	Jun	Sinking Fund			1,070,000	0	790,000	280,000
011831T20	5.550%	2021	Dec	Sinking Fund			1,100,000	0	815,000	285,000
011831T20	5.550%	2022	Jun	Sinking Fund			1,135,000	0	845,000	290,000
011831T20	5.550%	2022	Dec	Sinking Fund			1,165,000	0	870,000	295,000
011831T20	5.550%	2023	Jun	Sinking Fund			1,200,000	0	895,000	305,000
011831T20	5.550%	2023	Dec	Sinking Fund			1,235,000	0	920,000	315,000
011831T20	5.550%	2024	Jun	Sinking Fund			1,270,000	0	950,000	320,000
011831T20	5.550%	2024	Dec	Sinking Fund			1,305,000	0	970,000	335,000
011831T20	5.550%	2025	Jun	Sinking Fund			1,345,000	0	1,000,000	345,000
011831T20	5.550%	2025	Dec	Sinking Fund			1,380,000	0	1,030,000	350,000
011831T20	5.550%	2026	Jun	Sinking Fund			1,420,000	0	1,055,000	365,000
011831T20	5.550%	2026	Dec	Sinking Fund			1,465,000	0	1,085,000	380,000
011831T20	5.550%	2027	Jun	Sinking Fund			1,505,000	0	1,120,000	385,000
011831T20	5.550%	2027	Dec	Sinking Fund			1,550,000	0	1,150,000	400,000
011831T20	5.550%	2028	Jun	Sinking Fund			1,595,000	0	1,185,000	410,000
011831T20	5.550%	2028	Dec	Sinking Fund			1,640,000	0	1,225,000	415,000
011831T20	5.550%	2029	Jun	Sinking Fund			1,685,000	0	1,255,000	430,000
011831T20	5.550%	2029	Dec	Sinking Fund			1,735,000	0	1,290,000	445,000
011831T20	5.550%	2030	Jun	Sinking Fund			1,785,000	0	1,325,000	460,000
011831T20	5.550%	2030	Dec	Sinking Fund			1,835,000	0	1,365,000	470,000
011831T20	5.550%	2031	Jun	Sinking Fund			1,890,000	0	1,410,000	480,000
011831T20	5.550%	2031	Dec	Sinking Fund			1,945,000	0	1,445,000	500,000
011831T20	5.550%	2032	Jun	Sinking Fund			2,000,000	0	1,485,000	515,000
011831T20	5.550%	2032	Dec	Sinking Fund			2,060,000	0	1,535,000	525,000
011831T20	5.550%	2033	Jun	Sinking Fund			2,120,000	0	1,580,000	540,000
011831T20	5.550%	2033	Dec	Sinking Fund			2,185,000	0	1,625,000	560,000
011831T20	5.550%	2034	Jun	Sinking Fund			2,245,000	0	1,670,000	575,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9711	**Veterans Collateralized Bonds, 1997 First**				Fund: **756**	Bond Yield: **5.546%**		Indenture: **10/1/1997**	Delivery: **11/19/1997**	Dated: **10/1/1997**	*AAA* / *Aaa* / *AAA*
	011831T20	5.550%	2034	Dec	Sinking Fund			2,315,000	0	1,725,000	590,000
	011831T20	5.550%	2035	Jun	Sinking Fund			2,380,000	0	1,770,000	610,000
	011831T20	5.550%	2035	Dec	Sinking Fund			2,450,000	0	1,820,000	630,000
	011831T20	5.550%	2036	Jun	Sinking Fund			2,520,000	0	1,875,000	645,000
	011831T20	5.550%	2036	Dec	Sinking Fund			2,595,000	0	1,930,000	665,000
	011831T20	5.550%	2037	Jun	Sinking Fund			2,670,000	0	1,985,000	685,000
	011831T20	5.550%	2037	Dec	Sinking Fund			2,750,000	0	2,045,000	705,000
	011831T20	5.550%	2038	Jun	Sinking Fund			2,830,000	0	2,105,000	725,000
	011831T20	5.550%	2038	Dec	Sinking Fund			2,910,000	0	2,165,000	745,000
	011831T20	5.550%	2039	Jun	Sinking Fund			2,995,000	0	2,225,000	770,000
	011831T20	5.550%	2039	Dec	Term Maturity			3,085,000	0	2,285,000	800,000
							C9711 Total	**$100,000,000**	**$3,460,000**	**$72,115,000**	**$24,425,000**
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				Fund: **757**	Bond Yield: **5.403%**		Indenture: **6/1/1998**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA* / *Aaa* / *AAA*
1	011831Z49	4.000%	1999	Jun	Sinking Fund		AMT	215,000	215,000	0	0
1	011831Z49	4.000%	1999	Dec	Term Maturity		AMT	220,000	220,000	0	0
1	011831Z64	4.200%	2000	Jun	Sinking Fund		AMT	225,000	225,000	0	0
1	011831Z64	4.200%	2000	Dec	Term Maturity		AMT	230,000	230,000	0	0
1	011831Z80	4.300%	2001	Jun	Sinking Fund		AMT	235,000	230,000	5,000	0
1	011831Z80	4.300%	2001	Dec	Term Maturity		AMT	240,000	225,000	15,000	0
1	0118312A1	4.400%	2002	Jun	Sinking Fund		AMT	245,000	225,000	20,000	0
1	0118312A1	4.400%	2002	Dec	Term Maturity		AMT	250,000	190,000	60,000	0
1	0118312C7	4.500%	2003	Jun	Sinking Fund		AMT	255,000	170,000	85,000	0
1	0118312C7	4.500%	2003	Dec	Term Maturity		AMT	260,000	175,000	85,000	0
1	0118312E3	4.500%	2004	Jun	Sinking Fund		AMT	265,000	180,000	85,000	0
1	0118312E3	4.500%	2004	Dec	Term Maturity		AMT	270,000	0	85,000	185,000
1	0118312G8	4.625%	2005	Jun	Sinking Fund		AMT	280,000	0	90,000	190,000
1	0118312G8	4.625%	2005	Dec	Term Maturity		AMT	285,000	0	95,000	190,000
1	0118312J2	4.700%	2006	Jun	Sinking Fund		AMT	290,000	0	95,000	195,000
1	0118312J2	4.700%	2006	Dec	Term Maturity		AMT	300,000	0	95,000	205,000
1	0118312L7	4.750%	2007	Jun	Sinking Fund		AMT	305,000	0	100,000	205,000
1	0118312L7	4.750%	2007	Dec	Term Maturity		AMT	315,000	0	100,000	215,000
1	0118312N3	4.800%	2008	Jun	Sinking Fund		AMT	320,000	0	100,000	220,000
1	0118312N3	4.800%	2008	Dec	Term Maturity		AMT	330,000	0	105,000	225,000
1	0118312Q6	4.875%	2009	Jun	Sinking Fund		AMT	335,000	0	110,000	225,000
1	0118312Q6	4.875%	2009	Dec	Term Maturity		AMT	345,000	0	115,000	230,000
1	0118312S2	5.000%	2010	Jun	Sinking Fund		AMT	355,000	0	120,000	235,000
1	0118312S2	5.000%	2010	Dec	Term Maturity		AMT	360,000	0	120,000	240,000
1	0118312U7	5.000%	2011	Jun	Sinking Fund		AMT	370,000	0	120,000	250,000
1	0118312U7	5.000%	2011	Dec	Term Maturity		AMT	380,000	0	125,000	255,000
1	0118312W3	5.100%	2012	Jun	Sinking Fund		AMT	390,000	0	125,000	265,000
1	0118312W3	5.100%	2012	Dec	Term Maturity		AMT	400,000	0	125,000	275,000
1	0118312Y9	5.125%	2013	Jun	Sinking Fund		AMT	410,000	0	130,000	280,000
1	0118312Y9	5.125%	2013	Dec	Term Maturity		AMT	425,000	0	135,000	290,000
1	0118313J1	5.300%	2014	Jun	Sinking Fund		AMT	435,000	0	135,000	300,000
1	0118313J1	5.300%	2014	Dec	Sinking Fund		AMT	445,000	0	140,000	305,000
1	0118313J1	5.300%	2015	Jun	Sinking Fund		AMT	460,000	0	150,000	310,000
1	0118313J1	5.300%	2015	Dec	Sinking Fund		AMT	470,000	0	155,000	315,000
1	0118313J1	5.300%	2016	Jun	Sinking Fund		AMT	485,000	0	160,000	325,000
1	0118313J1	5.300%	2016	Dec	Sinking Fund		AMT	495,000	0	165,000	330,000
1	0118313J1	5.300%	2017	Jun	Sinking Fund		AMT	510,000	0	165,000	345,000
1	0118313J1	5.300%	2017	Dec	Sinking Fund		AMT	525,000	0	170,000	355,000
1	0118313J1	5.300%	2018	Jun	Sinking Fund		AMT	540,000	0	175,000	365,000
1	0118313J1	5.300%	2018	Dec	Term Maturity		AMT	555,000	0	175,000	380,000
1	0118314E1	5.400%	2019	Jun	Sinking Fund		AMT	570,000	0	180,000	390,000
1	0118314E1	5.400%	2019	Dec	Sinking Fund		AMT	585,000	0	185,000	400,000
1	0118314E1	5.400%	2020	Jun	Sinking Fund		AMT	600,000	0	200,000	400,000
1	0118314E1	5.400%	2020	Dec	Sinking Fund		AMT	620,000	0	200,000	420,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				Fund: **757**	Bond Yield: **5.403%**	Indenture: **6/1/1998**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
1	0118314E1	5.400%	2021	Jun	Sinking Fund		AMT	635,000	0	205,000	430,000
1	0118314E1	5.400%	2021	Dec	Sinking Fund		AMT	650,000	0	210,000	440,000
1	0118314E1	5.400%	2022	Jun	Sinking Fund		AMT	670,000	0	215,000	455,000
1	0118314E1	5.400%	2022	Dec	Sinking Fund		AMT	690,000	0	220,000	470,000
1	0118314E1	5.400%	2023	Jun	Sinking Fund		AMT	710,000	0	225,000	485,000
1	0118314E1	5.400%	2023	Dec	Sinking Fund		AMT	725,000	0	235,000	490,000
1	0118314E1	5.400%	2024	Jun	Sinking Fund		AMT	745,000	0	245,000	500,000
1	0118314E1	5.400%	2024	Dec	Sinking Fund		AMT	770,000	0	245,000	525,000
1	0118314E1	5.400%	2025	Jun	Sinking Fund		AMT	790,000	0	260,000	530,000
1	0118314E1	5.400%	2025	Dec	Sinking Fund		AMT	810,000	0	260,000	550,000
1	0118314E1	5.400%	2026	Jun	Sinking Fund		AMT	835,000	0	270,000	565,000
1	0118314E1	5.400%	2026	Dec	Sinking Fund		AMT	855,000	0	280,000	575,000
1	0118314E1	5.400%	2027	Jun	Sinking Fund		AMT	880,000	0	285,000	595,000
1	0118314E1	5.400%	2027	Dec	Sinking Fund		AMT	905,000	0	295,000	610,000
1	0118314E1	5.400%	2028	Jun	Sinking Fund		AMT	930,000	0	300,000	630,000
1	0118314E1	5.400%	2028	Dec	Term Maturity		AMT	955,000	0	305,000	650,000
1	0118314W1	5.500%	2029	Jun	Sinking Fund		AMT	980,000	0	770,000	210,000
1	0118314W1	5.500%	2029	Dec	Sinking Fund		AMT	1,010,000	0	795,000	215,000
1	0118314W1	5.500%	2030	Jun	Sinking Fund		AMT	1,035,000	0	815,000	220,000
1	0118314W1	5.500%	2030	Dec	Sinking Fund		AMT	1,065,000	0	835,000	230,000
1	0118314W1	5.500%	2031	Jun	Sinking Fund		AMT	1,095,000	0	860,000	235,000
1	0118314W1	5.500%	2031	Dec	Sinking Fund		AMT	1,125,000	0	885,000	240,000
1	0118314W1	5.500%	2032	Jun	Sinking Fund		AMT	1,155,000	0	910,000	245,000
1	0118314W1	5.500%	2032	Dec	Sinking Fund		AMT	1,190,000	0	935,000	255,000
1	0118314W1	5.500%	2033	Jun	Sinking Fund		AMT	1,220,000	0	960,000	260,000
1	0118314W1	5.500%	2033	Dec	Sinking Fund		AMT	1,255,000	0	985,000	270,000
1	0118314W1	5.500%	2034	Jun	Sinking Fund		AMT	1,290,000	0	1,015,000	275,000
1	0118314W1	5.500%	2034	Dec	Sinking Fund		AMT	1,330,000	0	1,045,000	285,000
1	0118314W1	5.500%	2035	Jun	Sinking Fund		AMT	1,365,000	0	1,070,000	295,000
1	0118314W1	5.500%	2035	Dec	Sinking Fund		AMT	1,405,000	0	1,105,000	300,000
1	0118314W1	5.500%	2036	Jun	Sinking Fund		AMT	1,445,000	0	1,130,000	315,000
1	0118314W1	5.500%	2036	Dec	Term Maturity		AMT	1,485,000	0	1,155,000	330,000
2	0118315D2	5.375%	2037	Jun	Sinking Fund			1,525,000	0	490,000	1,035,000
2	0118315D2	5.375%	2037	Dec	Sinking Fund			1,565,000	0	505,000	1,060,000
2	0118315D2	5.375%	2038	Jun	Sinking Fund			1,610,000	0	520,000	1,090,000
2	0118315D2	5.375%	2038	Dec	Sinking Fund			1,655,000	0	535,000	1,120,000
2	0118315D2	5.375%	2039	Jun	Sinking Fund			1,700,000	0	550,000	1,150,000
2	0118315D2	5.375%	2039	Dec	Sinking Fund			1,745,000	0	560,000	1,185,000
2	0118315D2	5.375%	2040	Jun	Term Maturity			1,795,000	0	575,000	1,220,000
							C9811 Total	**$60,000,000**	**$2,285,000**	**$27,860,000**	**$29,855,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**	Indenture: **10/1/1999**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa* / *AAA*
A1	011832BG6	4.300%	2001	Jun	Serial Maturity			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial Maturity		AMT	480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial Maturity			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial Maturity		AMT	505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial Maturity			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial Maturity		AMT	525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial Maturity			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial Maturity		AMT	550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial Maturity			430,000	0	90,000	340,000
A2	011832AS1	5.000%	2005	Jun	Serial Maturity		AMT	575,000	0	125,000	450,000
A1	011832BM3	5.000%	2006	Jun	Serial Maturity			450,000	0	95,000	355,000
A2	011832AT9	5.100%	2006	Jun	Serial Maturity		AMT	605,000	0	130,000	475,000
A1	011832BN1	5.100%	2007	Jun	Serial Maturity			470,000	0	100,000	370,000
A2	011832AU6	5.200%	2007	Jun	Serial Maturity		AMT	635,000	0	140,000	495,000
A1	011832BP6	5.200%	2008	Jun	Serial Maturity			495,000	0	105,000	390,000
A2	011832AV4	5.300%	2008	Jun	Serial Maturity		AMT	665,000	0	140,000	525,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Indenture: **10/1/1999**	Delivery: **10/28/1999** Dated: **10/1/1999**	*AAA*	*Aaa* / *AAA*
A1	011832BQ4	5.300%	2009	Jun	Serial Maturity			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial Maturity		AMT	700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial Maturity			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial Maturity		AMT	740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial Maturity			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial Maturity		AMT	785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial Maturity			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial Maturity		AMT	830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial Maturity			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial Maturity		AMT	880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial Maturity			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial Maturity		AMT	930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial Maturity			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial Maturity		AMT	985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinking Fund			765,000	0	160,000	605,000
A2	011832BD3	6.150%	2016	Jun	Sinking Fund		AMT	1,045,000	0	225,000	820,000
A1	011832BX9	6.000%	2017	Jun	Sinking Fund			810,000	0	170,000	640,000
A2	011832BD3	6.150%	2017	Jun	Sinking Fund		AMT	1,110,000	0	235,000	875,000
A1	011832BX9	6.000%	2018	Jun	Sinking Fund			855,000	0	180,000	675,000
A2	011832BD3	6.150%	2018	Jun	Sinking Fund		AMT	1,175,000	0	245,000	930,000
A1	011832BX9	6.000%	2019	Jun	Sinking Fund			905,000	0	195,000	710,000
A2	011832BD3	6.150%	2019	Jun	Sinking Fund		AMT	1,245,000	0	265,000	980,000
A1	011832BX9	6.000%	2020	Jun	Sinking Fund			955,000	0	205,000	750,000
A2	011832BD3	6.150%	2020	Jun	Sinking Fund		AMT	1,320,000	0	280,000	1,040,000
A1	011832BX9	6.000%	2021	Jun	Term Maturity			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term Maturity		AMT	1,395,000	0	300,000	1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinking Fund			1,080,000	0	235,000	845,000
A2	011832BE1	6.200%	2022	Jun	Sinking Fund		AMT	1,480,000	0	315,000	1,165,000
A1	011832BY7	6.100%	2023	Jun	Sinking Fund			1,140,000	0	245,000	895,000
A2	011832BE1	6.200%	2023	Jun	Sinking Fund		AMT	1,570,000	0	330,000	1,240,000
A1	011832BY7	6.100%	2024	Jun	Sinking Fund			1,210,000	0	260,000	950,000
A2	011832BE1	6.200%	2024	Jun	Sinking Fund		AMT	1,665,000	0	355,000	1,310,000
A1	011832BY7	6.100%	2025	Jun	Sinking Fund			1,280,000	0	270,000	1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinking Fund		AMT	1,765,000	0	375,000	1,390,000
A1	011832BY7	6.100%	2026	Jun	Sinking Fund			1,355,000	0	290,000	1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinking Fund		AMT	1,875,000	0	395,000	1,480,000
A1	011832BY7	6.100%	2027	Jun	Sinking Fund			1,430,000	0	300,000	1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinking Fund		AMT	1,990,000	0	425,000	1,565,000
A1	011832BY7	6.100%	2028	Jun	Sinking Fund			1,515,000	0	320,000	1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinking Fund		AMT	2,110,000	0	450,000	1,660,000
A1	011832BY7	6.100%	2029	Jun	Sinking Fund			1,605,000	0	340,000	1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinking Fund		AMT	2,235,000	0	475,000	1,760,000
A1	011832BY7	6.100%	2030	Jun	Term Maturity			1,700,000	0	360,000	1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinking Fund		AMT	2,370,000	0	505,000	1,865,000
A1	011832BZ4	6.150%	2031	Jun	Sinking Fund			1,805,000	0	385,000	1,420,000
A2	011832BE1	6.200%	2031	Jun	Term Maturity		AMT	2,515,000	0	535,000	1,980,000
A1	011832BZ4	6.150%	2032	Jun	Sinking Fund			1,910,000	0	405,000	1,505,000
A2	011832BF8	6.250%	2032	Jun	Sinking Fund		AMT	2,675,000	0	2,325,000	350,000
A1	011832BZ4	6.150%	2033	Jun	Sinking Fund			2,030,000	0	430,000	1,600,000
A2	011832BF8	6.250%	2033	Jun	Sinking Fund		AMT	2,840,000	0	2,470,000	370,000
A1	011832BZ4	6.150%	2034	Jun	Sinking Fund			2,155,000	0	460,000	1,695,000
A2	011832BF8	6.250%	2034	Jun	Sinking Fund		AMT	3,015,000	0	2,620,000	395,000
A1	011832BZ4	6.150%	2035	Jun	Sinking Fund			2,285,000	0	485,000	1,800,000
A2	011832BF8	6.250%	2035	Jun	Sinking Fund		AMT	3,200,000	0	2,780,000	420,000
A1	011832BZ4	6.150%	2036	Jun	Sinking Fund			2,420,000	0	515,000	1,905,000
A2	011832BF8	6.250%	2036	Jun	Sinking Fund		AMT	3,400,000	0	2,955,000	445,000
A1	011832BZ4	6.150%	2037	Jun	Sinking Fund			2,570,000	0	550,000	2,020,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Indenture: **10/1/1999**	Delivery: **10/28/1999**	Dated: **10/1/1999** *AAA*	*Aaa* / *AAA*
A2	011832BF8	6.250%	2037	Jun	Sinking Fund		AMT	3,610,000	0	3,140,000	470,000
A1	011832BZ4	6.150%	2038	Jun	Sinking Fund			2,725,000	0	580,000	2,145,000
A2	011832BF8	6.250%	2038	Jun	Sinking Fund		AMT	3,835,000	0	3,335,000	500,000
A1	011832BZ4	6.150%	2039	Jun	Term Maturity			2,885,000	0	615,000	2,270,000
A2	011832BF8	6.250%	2039	Jun	Term Maturity		AMT	4,075,000	0	3,540,000	535,000
							C9911 Total	**$110,000,000**	**$3,150,000**	**$40,595,000**	**$66,255,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**		Indenture: **10/1/1999**	Delivery: **6/14/2000**	Dated: **6/1/2000** *AAA*	*Aaa* / *AAA*
A1	011832GH9	4.750%	2001	Jun	Serial Maturity			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial Maturity		AMT	100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial Maturity			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial Maturity		AMT	110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial Maturity			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial Maturity		AMT	110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial Maturity			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial Maturity		AMT	120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial Maturity			520,000	0	125,000	395,000
A2	011832JC7	5.550%	2005	Jun	Serial Maturity		AMT	120,000	0	30,000	90,000
A1	011832GN6	5.500%	2006	Jun	Serial Maturity			540,000	0	130,000	410,000
A2	011832JD5	5.625%	2006	Jun	Serial Maturity		AMT	130,000	0	30,000	100,000
A1	011832GP1	5.550%	2007	Jun	Serial Maturity			570,000	0	140,000	430,000
A2	011832JE3	5.700%	2007	Jun	Serial Maturity		AMT	140,000	0	35,000	105,000
A1	011832GQ9	5.625%	2008	Jun	Serial Maturity			600,000	0	150,000	450,000
A2	011832JF0	5.750%	2008	Jun	Serial Maturity		AMT	140,000	0	35,000	105,000
A1	011832GR7	5.700%	2009	Jun	Serial Maturity			630,000	0	155,000	475,000
A2	011832JG8	5.800%	2009	Jun	Serial Maturity		AMT	150,000	0	40,000	110,000
A1	011832GS5	5.750%	2010	Jun	Serial Maturity			660,000	0	165,000	495,000
A2	011832JH6	5.875%	2010	Jun	Serial Maturity		AMT	160,000	0	40,000	120,000
A1	011832GT3	5.800%	2011	Jun	Serial Maturity			700,000	0	170,000	530,000
A2	011832JL7	6.000%	2011	Jun	Sinking Fund		AMT	170,000	0	40,000	130,000
A1	011832GU0	5.875%	2012	Jun	Serial Maturity			740,000	0	180,000	560,000
A2	011832JL7	6.000%	2012	Jun	Sinking Fund		AMT	180,000	0	45,000	135,000
A1	011832GX4	6.000%	2013	Jun	Sinking Fund			780,000	0	195,000	585,000
A2	011832JL7	6.000%	2013	Jun	Term Maturity		AMT	190,000	0	45,000	145,000
A1	011832GX4	6.000%	2014	Jun	Sinking Fund			830,000	0	205,000	625,000
A2	011832JT0	6.250%	2014	Jun	Sinking Fund		AMT	200,000	0	45,000	155,000
A1	011832GX4	6.000%	2015	Jun	Term Maturity			880,000	0	215,000	665,000
A2	011832JT0	6.250%	2015	Jun	Sinking Fund		AMT	210,000	0	50,000	160,000
A1	011832HC9	6.250%	2016	Jun	Sinking Fund			930,000	0	230,000	700,000
A2	011832JT0	6.250%	2016	Jun	Sinking Fund		AMT	220,000	0	50,000	170,000
A1	011832HC9	6.250%	2017	Jun	Sinking Fund			990,000	0	240,000	750,000
A2	011832JT0	6.250%	2017	Jun	Sinking Fund		AMT	240,000	0	60,000	180,000
A1	011832HC9	6.250%	2018	Jun	Sinking Fund			1,040,000	0	255,000	785,000
A2	011832JT0	6.250%	2018	Jun	Sinking Fund		AMT	250,000	0	65,000	185,000
A1	011832HC9	6.250%	2019	Jun	Sinking Fund			1,100,000	0	275,000	825,000
A2	011832JT0	6.250%	2019	Jun	Sinking Fund		AMT	260,000	0	65,000	195,000
A1	011832HC9	6.250%	2020	Jun	Term Maturity			1,170,000	0	285,000	885,000
A2	011832JT0	6.250%	2020	Jun	Term Maturity		AMT	280,000	0	70,000	210,000
A1	011832HE5	6.125%	2021	Jun	Sinking Fund			1,240,000	0	300,000	940,000
A2	011832JY9	6.400%	2021	Jun	Sinking Fund		AMT	300,000	0	70,000	230,000
A1	011832HE5	6.125%	2022	Jun	Term Maturity			1,310,000	0	320,000	990,000
A2	011832JY9	6.400%	2022	Jun	Sinking Fund		AMT	310,000	0	75,000	235,000
A1	011832HQ8	6.400%	2023	Jun	Sinking Fund			1,390,000	0	340,000	1,050,000
A2	011832JY9	6.400%	2023	Jun	Sinking Fund		AMT	330,000	0	80,000	250,000
A1	011832HQ8	6.400%	2024	Jun	Sinking Fund			1,480,000	0	365,000	1,115,000
A2	011832JY9	6.400%	2024	Jun	Sinking Fund		AMT	350,000	0	85,000	265,000
A1	011832HQ8	6.400%	2025	Jun	Sinking Fund			1,560,000	0	380,000	1,180,000
A2	011832JY9	6.400%	2025	Jun	Term Maturity		AMT	370,000	0	90,000	280,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C0011 Veterans Collateralized Bonds, 2000 First					Fund: **759**	Bond Yield: **6.319%**	Indenture: **10/1/1999**	Delivery: **6/14/2000**	Dated: **6/1/2000**	AAA	Aaa / AAA
A1	011832HQ8	6.400%	2026	Jun	Sinking Fund			1,660,000	0	405,000	1,255,000
A2	011832KF8	6.450%	2026	Jun	Sinking Fund		AMT	400,000	0	400,000	0
A1	011832HQ8	6.400%	2027	Jun	Sinking Fund			1,760,000	0	430,000	1,330,000
A2	011832KF8	6.450%	2027	Jun	Sinking Fund		AMT	420,000	0	420,000	0
A1	011832HQ8	6.400%	2028	Jun	Sinking Fund			1,860,000	0	455,000	1,405,000
A2	011832KF8	6.450%	2028	Jun	Sinking Fund		AMT	450,000	0	450,000	0
A1	011832HQ8	6.400%	2029	Jun	Sinking Fund			1,970,000	0	485,000	1,485,000
A2	011832KF8	6.450%	2029	Jun	Sinking Fund		AMT	470,000	0	470,000	0
A1	011832HQ8	6.400%	2030	Jun	Sinking Fund			2,090,000	0	515,000	1,575,000
A2	011832KF8	6.450%	2030	Jun	Sinking Fund		AMT	500,000	0	500,000	0
A1	011832HQ8	6.400%	2031	Jun	Sinking Fund			2,220,000	0	540,000	1,680,000
A2	011832KF8	6.450%	2031	Jun	Sinking Fund		AMT	530,000	0	530,000	0
A1	011832HQ8	6.400%	2032	Jun	Term Maturity			2,350,000	0	575,000	1,775,000
A2	011832KF8	6.450%	2032	Jun	Term Maturity		AMT	560,000	0	560,000	0
A1	011832HT2	6.250%	2033	Jun	Sinking Fund			2,500,000	0	615,000	1,885,000
A2	011832KN1	6.500%	2033	Jun	Sinking Fund		AMT	600,000	0	600,000	0
A1	011832HT2	6.250%	2034	Jun	Sinking Fund			2,650,000	0	650,000	2,000,000
A2	011832KN1	6.500%	2034	Jun	Sinking Fund		AMT	640,000	0	640,000	0
A1	011832HT2	6.250%	2035	Jun	Term Maturity			2,820,000	0	690,000	2,130,000
A2	011832KN1	6.500%	2035	Jun	Sinking Fund		AMT	670,000	0	670,000	0
A1	011832HT2	6.450%	2036	Jun	Sinking Fund			2,990,000	0	2,125,000	865,000
A2	011832KN1	6.500%	2036	Jun	Sinking Fund		AMT	720,000	0	720,000	0
A1	011832HT2	6.450%	2037	Jun	Sinking Fund			3,170,000	0	2,255,000	915,000
A2	011832KN1	6.500%	2037	Jun	Sinking Fund		AMT	760,000	0	760,000	0
A1	011832HT2	6.450%	2038	Jun	Sinking Fund			3,370,000	0	2,395,000	975,000
A2	011832KN1	6.500%	2038	Jun	Sinking Fund		AMT	805,000	0	805,000	0
A1	011832HT2	6.450%	2039	Jun	Term Maturity			3,565,000	0	2,530,000	1,035,000
A2	011832KN1	6.500%	2039	Jun	Term Maturity		AMT	860,000	0	860,000	0
							C0011 Total	**$70,000,000**	**$2,090,000**	**$29,205,000**	**$38,705,000**
C0211 Veterans Collateralized Bonds, 2002 First					Fund: **760**	Bond Yield: **5.466%**	Indenture: **10/1/1999**	Delivery: **4/4/2002**	Dated: **4/1/2002**	AAA	Aaa / AAA
	011832PD8	2.650%	2003	Dec	Serial Maturity		AMT	725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial Maturity		AMT	740,000	0	215,000	525,000
	011832PF3	3.850%	2005	Dec	Serial Maturity		AMT	760,000	0	225,000	535,000
	011832PG1	4.150%	2006	Dec	Serial Maturity		AMT	785,000	0	230,000	555,000
	011832PH9	4.450%	2007	Dec	Serial Maturity		AMT	810,000	0	235,000	575,000
	011832PJ5	4.600%	2008	Dec	Serial Maturity		AMT	845,000	0	245,000	600,000
	011832PK2	4.750%	2009	Dec	Serial Maturity		AMT	880,000	0	250,000	630,000
	011832PL0	4.850%	2010	Dec	Serial Maturity		AMT	915,000	0	270,000	645,000
	011832PM8	4.950%	2011	Dec	Serial Maturity		AMT	955,000	0	280,000	675,000
	011832PN6	5.000%	2012	Dec	Serial Maturity		AMT	995,000	0	285,000	710,000
	011832PP1	5.100%	2013	Dec	Serial Maturity		AMT	1,040,000	0	300,000	740,000
	011832PQ9	5.200%	2014	Dec	Serial Maturity		AMT	1,090,000	0	320,000	770,000
	011832PR7	5.300%	2015	Dec	Serial Maturity		AMT	1,150,000	0	330,000	820,000
	011832PS5	5.500%	2016	Dec	Sinking Fund		AMT	1,210,000	0	355,000	855,000
	011832PS5	5.500%	2017	Dec	Term Maturity		AMT	1,275,000	0	370,000	905,000
	011832PT3	5.550%	2018	Dec	Sinking Fund		AMT	1,340,000	0	385,000	955,000
	011832PT3	5.550%	2019	Dec	Sinking Fund		AMT	1,415,000	0	415,000	1,000,000
	011832PT3	5.550%	2020	Dec	Sinking Fund		AMT	1,485,000	0	430,000	1,055,000
	011832PT3	5.550%	2021	Dec	Sinking Fund		AMT	1,565,000	0	450,000	1,115,000
	011832PT3	5.550%	2022	Dec	Sinking Fund		AMT	1,650,000	0	480,000	1,170,000
	011832PT3	5.550%	2023	Dec	Term Maturity		AMT	1,735,000	0	505,000	1,230,000
	011832PU0	5.600%	2024	Dec	Sinking Fund		AMT	1,830,000	0	530,000	1,300,000
	011832PU0	5.600%	2025	Dec	Sinking Fund		AMT	1,930,000	0	555,000	1,375,000
	011832PU0	5.600%	2026	Dec	Sinking Fund		AMT	2,035,000	0	590,000	1,445,000
	011832PU0	5.600%	2027	Dec	Sinking Fund		AMT	2,145,000	0	620,000	1,525,000
	011832PU0	5.600%	2028	Dec	Term Maturity		AMT	2,265,000	0	660,000	1,605,000
	011832PV8	5.650%	2029	Dec	Sinking Fund		AMT	2,390,000	0	715,000	1,675,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C0211 Veterans Collateralized Bonds, 2002 First				Fund: **760**	Bond Yield: **5.466%**	Indenture: **10/1/1999**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa* / *AAA*
011832PV8	5.650%	2030	Dec	Sinking Fund		AMT	2,520,000	0	745,000	1,775,000
011832PV8	5.650%	2031	Dec	Sinking Fund		AMT	2,655,000	0	775,000	1,880,000
011832PV8	5.650%	2032	Dec	Sinking Fund		AMT	2,800,000	0	815,000	1,985,000
011832PV8	5.650%	2033	Dec	Sinking Fund		AMT	2,950,000	0	860,000	2,090,000
011832PV8	5.650%	2034	Dec	Term Maturity		AMT	3,115,000	0	900,000	2,215,000
						C0211 Total	**$50,000,000**	**$515,000**	**$14,550,000**	**$34,935,000**
				Veterans Mortgage Program Collateralized Bond Total			**$550,000,000**	**$17,420,000**	**$313,800,000**	**$218,780,000**
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD97A Housing Development Bonds, 1997 Series A				Fund: **260**	Bond Yield: **5.614%**	Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-*	*Aa2* / *AA+*
011831H31	4.000%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831H49	4.150%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831H56	4.300%	2000	Dec	Serial Maturity			90,000	90,000	0	0
011831H64	4.400%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831H72	4.500%	2002	Dec	Serial Maturity			100,000	100,000	0	0
011831H80	4.600%	2003	Dec	Serial Maturity			105,000	105,000	0	0
011831H98	4.700%	2004	Dec	Serial Maturity			110,000	0	0	110,000
011831J21	4.800%	2005	Dec	Serial Maturity			115,000	0	0	115,000
011831J39	4.900%	2006	Dec	Serial Maturity			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial Maturity			125,000	0	0	125,000
011831J54	5.650%	2008	Dec	Sinking Fund			130,000	0	130,000	0
011831J54	5.650%	2009	Dec	Sinking Fund			140,000	0	140,000	0
011831J54	5.650%	2010	Dec	Sinking Fund			145,000	0	145,000	0
011831J54	5.650%	2011	Dec	Sinking Fund			155,000	0	155,000	0
011831J54	5.650%	2012	Dec	Sinking Fund			165,000	0	165,000	0
011831J54	5.650%	2013	Dec	Sinking Fund			175,000	0	175,000	0
011831J54	5.650%	2014	Dec	Sinking Fund			180,000	0	180,000	0
011831J54	5.650%	2015	Dec	Sinking Fund			195,000	0	195,000	0
011831J54	5.650%	2016	Dec	Sinking Fund			205,000	0	205,000	0
011831J54	5.650%	2017	Dec	Sinking Fund			215,000	0	215,000	0
011831J54	5.650%	2018	Dec	Sinking Fund			225,000	0	225,000	0
011831J54	5.650%	2019	Dec	Sinking Fund			240,000	0	240,000	0
011831J54	5.650%	2020	Dec	Term Maturity			255,000	0	255,000	0
011831J62	5.700%	2021	Dec	Sinking Fund			270,000	0	270,000	0
011831J62	5.700%	2022	Dec	Sinking Fund			285,000	0	285,000	0
011831J62	5.700%	2023	Dec	Sinking Fund			300,000	0	300,000	0
011831J62	5.700%	2024	Dec	Sinking Fund			315,000	0	315,000	0
011831J62	5.700%	2025	Dec	Sinking Fund			335,000	0	335,000	0
011831J62	5.700%	2026	Dec	Sinking Fund			355,000	0	355,000	0
011831J62	5.700%	2027	Dec	Sinking Fund			375,000	0	375,000	0
011831J62	5.700%	2028	Dec	Sinking Fund			395,000	0	395,000	0
011831J62	5.700%	2029	Dec	Term Maturity			420,000	0	420,000	0
						HD97A Total	**$6,510,000**	**$565,000**	**$5,475,000**	**$470,000**
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**	Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-*	*Aa2* / *AA+*
011831J70	4.100%	1998	Dec	Serial Maturity		AMT	215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial Maturity		AMT	225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial Maturity		AMT	235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial Maturity		AMT	245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial Maturity		AMT	255,000	255,000	0	0
011831K45	4.700%	2003	Dec	Serial Maturity		AMT	270,000	270,000	0	0
011831K52	4.800%	2004	Dec	Serial Maturity		AMT	280,000	0	0	280,000
011831K60	4.900%	2005	Dec	Serial Maturity		AMT	295,000	0	0	295,000
011831K78	5.000%	2006	Dec	Serial Maturity		AMT	310,000	0	0	310,000
011831K86	5.100%	2007	Dec	Serial Maturity		AMT	325,000	0	0	325,000
011831K94	5.700%	2008	Dec	Sinking Fund		AMT	340,000	0	340,000	0
011831K94	5.700%	2009	Dec	Sinking Fund		AMT	360,000	0	360,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*		
									S and P	*Moodys* / *Fitch*
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**		Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-* / *Aa2* / *AA+*
011831K94	5.700%	2010	Dec	Sinking Fund		AMT	380,000	0	380,000	0
011831K94	5.700%	2011	Dec	Sinking Fund		AMT	405,000	0	405,000	0
011831K94	5.700%	2012	Dec	Sinking Fund		AMT	425,000	0	425,000	0
011831K94	5.700%	2013	Dec	Sinking Fund		AMT	450,000	0	450,000	0
011831K94	5.700%	2014	Dec	Sinking Fund		AMT	475,000	0	475,000	0
011831K94	5.700%	2015	Dec	Sinking Fund		AMT	505,000	0	505,000	0
011831K94	5.700%	2016	Dec	Sinking Fund		AMT	530,000	0	530,000	0
011831K94	5.700%	2017	Dec	Term Maturity		AMT	560,000	0	560,000	0
011831L28	5.800%	2018	Dec	Sinking Fund		AMT	595,000	0	595,000	0
011831L28	5.800%	2019	Dec	Sinking Fund		AMT	630,000	0	630,000	0
011831L28	5.800%	2020	Dec	Sinking Fund		AMT	665,000	0	665,000	0
011831L28	5.800%	2021	Dec	Sinking Fund		AMT	705,000	0	705,000	0
011831L28	5.800%	2022	Dec	Sinking Fund		AMT	745,000	0	745,000	0
011831L28	5.800%	2023	Dec	Sinking Fund		AMT	790,000	0	790,000	0
011831L28	5.800%	2024	Dec	Sinking Fund		AMT	835,000	0	835,000	0
011831L28	5.800%	2025	Dec	Sinking Fund		AMT	880,000	0	880,000	0
011831L28	5.800%	2026	Dec	Sinking Fund		AMT	935,000	0	935,000	0
011831L28	5.800%	2027	Dec	Sinking Fund		AMT	985,000	0	985,000	0
011831L28	5.800%	2028	Dec	Sinking Fund		AMT	1,045,000	0	1,045,000	0
011831L28	5.800%	2029	Dec	Term Maturity		AMT	1,105,000	0	1,105,000	0
						HD97B Total	**$17,000,000**	**$1,445,000**	**$14,345,000**	**$1,210,000**
HD99A Housing Development Bonds, 1999 Series A				Fund: **260**	Bond Yield: **6.171%**		Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA* / *Aaa* / *AAA*
011832EU2	4.100%	2000	Dec	Serial Maturity			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial Maturity			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial Maturity			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial Maturity			25,000	25,000	0	0
011832EY4	4.750%	2004	Dec	Serial Maturity			30,000	0	0	30,000
011832EZ1	4.850%	2005	Dec	Serial Maturity			30,000	0	0	30,000
011832FA5	4.950%	2006	Dec	Serial Maturity			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial Maturity			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial Maturity			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial Maturity			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinking Fund			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinking Fund			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinking Fund			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term Maturity			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinking Fund			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinking Fund			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinking Fund			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinking Fund			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinking Fund			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinking Fund			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinking Fund			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term Maturity			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$100,000**	**$0**	**$1,575,000**
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**		Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA* / *Aaa* / *AAA*
011832FG2	4.200%	2000	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial Maturity		AMT	70,000	70,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**	Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832FJ6	4.550%	2002	Dec	Serial Maturity		AMT	75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial Maturity		AMT	80,000	80,000	0	0
011832FL1	4.850%	2004	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FM9	4.950%	2005	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832FN7	5.000%	2006	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832FP2	5.100%	2007	Dec	Serial Maturity		AMT	95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial Maturity		AMT	100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial Maturity		AMT	105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinking Fund		AMT	110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinking Fund		AMT	120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinking Fund		AMT	135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinking Fund		AMT	150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinking Fund		AMT	170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinking Fund		AMT	180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinking Fund		AMT	195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinking Fund		AMT	205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinking Fund		AMT	220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinking Fund		AMT	230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinking Fund		AMT	245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinking Fund		AMT	265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinking Fund		AMT	280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinking Fund		AMT	295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinking Fund		AMT	315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinking Fund		AMT	335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term Maturity		AMT	360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$290,000**	**$0**	**$4,790,000**
HD99C Housing Development Bonds, GP 1999 Series C				Fund: **260**	Bond Yield: **6.171%**	Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832FU1	4.100%	2000	Dec	Serial Maturity			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial Maturity			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial Maturity			750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial Maturity			785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial Maturity			820,000	0	0	820,000
011832FZ0	4.850%	2005	Dec	Serial Maturity			860,000	0	0	860,000
011832GA4	4.875%	2006	Dec	Serial Maturity			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial Maturity			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial Maturity			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial Maturity			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinking Fund			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinking Fund			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinking Fund			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinking Fund			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinking Fund			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinking Fund			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinking Fund			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinking Fund			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term Maturity			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinking Fund			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinking Fund			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinking Fund			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinking Fund			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinking Fund			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinking Fund			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinking Fund			2,895,000	0	0	2,895,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys* / *Fitch*	
HD99C Housing Development Bonds, GP 1999 Series C				Fund: **260**	Bond Yield: **6.171%**		Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA* / *Aaa* / *AAA*
011832GF3	6.200%	2027	Dec	Sinking Fund			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinking Fund			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term Maturity			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$2,945,000**	**$0**	**$47,055,000**
HD00B Housing Development Bonds, GP 2000 Series B				Fund: **260**	Bond Yield: **VRDO**		Indenture: **12/1/1991**	Delivery: **12/13/2000**	Dated: **12/13/2000**	*AA-/A-1+* / *Aa2/VMIG 1* / *AA+/F1+*
011832LY6		2030	Dec	Stated Maturity	Variable		41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**		Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* / *Aaa* / *AAA*
011832PZ9	1.800%	2003	Jun	Serial Maturity		AMT	65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832QB1	2.200%	2004	Jun	Serial Maturity		AMT	70,000	70,000	0	0
011832QC9	2.300%	2004	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QD7	2.650%	2005	Jun	Serial Maturity		AMT	65,000	0	0	65,000
011832QE5	2.650%	2005	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QF2	3.000%	2006	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QG0	3.000%	2006	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QH8	3.350%	2007	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QJ4	3.350%	2007	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QK1	3.650%	2008	Jun	Serial Maturity		AMT	75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial Maturity		AMT	85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial Maturity		AMT	90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832QV7	5.200%	2013	Jun	Sinking Fund		AMT	30,000	0	0	30,000
011832SS2	5.200%	2013	Jun	Sinking Fund		AMT	60,000	0	5,000	55,000
011832SS2	5.200%	2013	Dec	Sinking Fund		AMT	60,000	0	5,000	55,000
011832QV7	5.200%	2013	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinking Fund		AMT	60,000	0	5,000	55,000
011832QV7	5.200%	2014	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinking Fund		AMT	65,000	0	5,000	60,000
011832QV7	5.200%	2014	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2015	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2015	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832QV7	5.200%	2016	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2016	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2017	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinking Fund		AMT	75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinking Fund		AMT	75,000	0	5,000	70,000
011832SS2	5.200%	2018	Jun	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2018	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832QV7	5.200%	2018	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2019	Jun	Sinking Fund		AMT	45,000	0	5,000	40,000
011832SS2	5.200%	2019	Jun	Sinking Fund		AMT	85,000	0	5,000	80,000
011832QV7	5.200%	2019	Dec	Sinking Fund		AMT	45,000	0	5,000	40,000
011832SS2	5.200%	2019	Dec	Sinking Fund		AMT	80,000	0	5,000	75,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* *Fitch*
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**		Indenture: **12/1/1991** Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* *AAA*
011832QV7	5.200%	2020	Jun	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2020	Jun	Sinking Fund		AMT	85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinking Fund		AMT	85,000	0	5,000	80,000
011832SS2	5.200%	2021	Jun	Sinking Fund		AMT	90,000	0	5,000	85,000
011832QV7	5.200%	2021	Jun	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinking Fund		AMT	90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2022	Jun	Term Maturity		AMT	95,000	0	5,000	90,000
011832QV7	5.200%	2022	Jun	Sinking Fund		AMT	55,000	0	5,000	50,000
011832QV7	5.200%	2022	Dec	Term Maturity		AMT	150,000	0	5,000	145,000
011832QW5	5.300%	2023	Jun	Sinking Fund		AMT	115,000	0	115,000	0
011832ST0	5.300%	2023	Jun	Sinking Fund		AMT	40,000	0	40,000	0
011832QW5	5.300%	2023	Dec	Sinking Fund		AMT	115,000	0	115,000	0
011832ST0	5.300%	2023	Dec	Sinking Fund		AMT	40,000	0	40,000	0
011832ST0	5.300%	2024	Jun	Sinking Fund		AMT	40,000	0	40,000	0
011832QW5	5.300%	2024	Jun	Sinking Fund		AMT	125,000	0	125,000	0
011832QW5	5.300%	2024	Dec	Sinking Fund		AMT	125,000	0	125,000	0
011832ST0	5.300%	2024	Dec	Sinking Fund		AMT	40,000	0	40,000	0
011832ST0	5.300%	2025	Jun	Sinking Fund		AMT	45,000	0	45,000	0
011832QW5	5.300%	2025	Jun	Sinking Fund		AMT	130,000	0	130,000	0
011832QW5	5.300%	2025	Dec	Sinking Fund		AMT	130,000	0	130,000	0
011832ST0	5.300%	2025	Dec	Sinking Fund		AMT	45,000	0	45,000	0
011832QW5	5.300%	2026	Jun	Sinking Fund		AMT	135,000	0	135,000	0
011832ST0	5.300%	2026	Jun	Sinking Fund		AMT	45,000	0	45,000	0
011832ST0	5.300%	2026	Dec	Sinking Fund		AMT	45,000	0	45,000	0
011832QW5	5.300%	2026	Dec	Sinking Fund		AMT	140,000	0	140,000	0
011832ST0	5.300%	2027	Jun	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2027	Jun	Sinking Fund		AMT	145,000	0	145,000	0
011832ST0	5.300%	2027	Dec	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2027	Dec	Sinking Fund		AMT	145,000	0	145,000	0
011832ST0	5.300%	2028	Jun	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2028	Jun	Sinking Fund		AMT	150,000	0	150,000	0
011832QW5	5.300%	2028	Dec	Sinking Fund		AMT	160,000	0	160,000	0
011832ST0	5.300%	2028	Dec	Sinking Fund		AMT	50,000	0	50,000	0
011832ST0	5.300%	2029	Jun	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2029	Jun	Sinking Fund		AMT	160,000	0	160,000	0
011832ST0	5.300%	2029	Dec	Sinking Fund		AMT	55,000	0	55,000	0
011832QW5	5.300%	2029	Dec	Sinking Fund		AMT	165,000	0	165,000	0
011832QW5	5.300%	2030	Jun	Sinking Fund		AMT	170,000	0	170,000	0
011832ST0	5.300%	2030	Jun	Sinking Fund		AMT	55,000	0	55,000	0
011832ST0	5.300%	2030	Dec	Sinking Fund		AMT	55,000	0	55,000	0
011832QW5	5.300%	2030	Dec	Sinking Fund		AMT	175,000	0	175,000	0
011832ST0	5.300%	2031	Jun	Sinking Fund		AMT	60,000	0	60,000	0
011832QW5	5.300%	2031	Jun	Sinking Fund		AMT	175,000	0	175,000	0
011832ST0	5.300%	2031	Dec	Sinking Fund		AMT	60,000	0	60,000	0
011832QW5	5.300%	2031	Dec	Sinking Fund		AMT	185,000	0	185,000	0
011832ST0	5.300%	2032	Jun	Sinking Fund		AMT	60,000	0	60,000	0
011832QW5	5.300%	2032	Jun	Sinking Fund		AMT	190,000	0	190,000	0
011832QW5	5.300%	2032	Dec	Sinking Fund		AMT	190,000	0	190,000	0
011832ST0	5.300%	2032	Dec	Sinking Fund		AMT	65,000	0	65,000	0
011832QW5	5.300%	2033	Jun	Sinking Fund		AMT	195,000	0	195,000	0
011832ST0	5.300%	2033	Jun	Term Maturity		AMT	65,000	0	65,000	0
011832QW5	5.300%	2033	Dec	Term Maturity		AMT	270,000	0	270,000	0
						HD02A Total	**$8,440,000**	**$200,000**	**$4,690,000**	**$3,550,000**
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**		Indenture: **12/1/1991** Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* *AAA*
011832QX3	1.600%	2003	Jun	Serial Maturity			155,000	155,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832QY1	1.750%	2003	Dec	Serial Maturity			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial Maturity			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial Maturity			150,000	0	0	150,000
011832RB0	2.450%	2005	Jun	Serial Maturity			160,000	0	0	160,000
011832RC8	2.450%	2005	Dec	Serial Maturity			150,000	0	0	150,000
011832RD6	2.850%	2006	Jun	Serial Maturity			155,000	0	0	155,000
011832RE4	2.850%	2006	Dec	Serial Maturity			165,000	0	0	165,000
011832RF1	3.250%	2007	Jun	Serial Maturity			160,000	0	0	160,000
011832RG9	3.250%	2007	Dec	Serial Maturity			165,000	0	0	165,000
011832RH7	3.550%	2008	Jun	Serial Maturity			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial Maturity			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial Maturity			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial Maturity			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial Maturity			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial Maturity			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial Maturity			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial Maturity			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial Maturity			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial Maturity			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinking Fund			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinking Fund			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinking Fund			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinking Fund			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinking Fund			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinking Fund			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinking Fund			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinking Fund			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinking Fund			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinking Fund			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinking Fund			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinking Fund			195,000	0	0	195,000
011832SU7	5.150%	2021	Jun	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinking Fund			215,000	0	0	215,000
011832SU7	5.150%	2021	Dec	Term Maturity			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term Maturity			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$450,000**	**$0**	**$8,240,000**
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832RU8	1.600%	2003	Jun	Serial Maturity			585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial Maturity			595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial Maturity			595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial Maturity			605,000	0	0	605,000
011832RY0	2.450%	2005	Jun	Serial Maturity			610,000	0	0	610,000
011832RZ7	2.450%	2005	Dec	Serial Maturity			620,000	0	0	620,000
011832SA1	2.850%	2006	Jun	Serial Maturity			630,000	0	0	630,000
011832SB9	2.850%	2006	Dec	Serial Maturity			640,000	0	0	640,000
011832SC7	3.250%	2007	Jun	Serial Maturity			650,000	0	0	650,000
011832SD5	3.250%	2007	Dec	Serial Maturity			665,000	0	0	665,000
011832SE3	3.550%	2008	Jun	Serial Maturity			670,000	0	0	670,000
011832SF0	3.550%	2008	Dec	Serial Maturity			685,000	0	0	685,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*		*S and P* / *Moodys* / *Fitch*
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* / *Aaa* / *AAA*
011832SG8	3.750%	2009	Jun	Serial Maturity			700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial Maturity			710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial Maturity			730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial Maturity			740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial Maturity			755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial Maturity			775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial Maturity			790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial Maturity			805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial Maturity			825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial Maturity			845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial Maturity			870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial Maturity			885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial Maturity			915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial Maturity			935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinking Fund			955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinking Fund			985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinking Fund			1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinking Fund			1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinking Fund			1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinking Fund			1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinking Fund			1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinking Fund			1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinking Fund			1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinking Fund			1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinking Fund			1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinking Fund			1,260,000	0	0	1,260,000
011832TB8	5.150%	2022	Jun	Serial Maturity			440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinking Fund			860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term Maturity			1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinking Fund			840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinking Fund			525,000	0	0	525,000
011832TC6	5.250%	2023	Dec	Sinking Fund			860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinking Fund			540,000	0	0	540,000
011832SR4	5.250%	2024	Jun	Sinking Fund			555,000	0	0	555,000
011832TC6	5.250%	2024	Jun	Sinking Fund			880,000	0	0	880,000
011832SR4	5.250%	2024	Dec	Sinking Fund			570,000	0	0	570,000
011832TC6	5.250%	2024	Dec	Sinking Fund			905,000	0	0	905,000
011832TC6	5.250%	2025	Jun	Sinking Fund			925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinking Fund			585,000	0	0	585,000
011832SR4	5.250%	2025	Dec	Sinking Fund			600,000	0	0	600,000
011832TC6	5.250%	2025	Dec	Sinking Fund			955,000	0	0	955,000
011832SR4	5.250%	2026	Jun	Sinking Fund			615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinking Fund			980,000	0	0	980,000
011832TC6	5.250%	2026	Dec	Sinking Fund			1,005,000	0	0	1,005,000
011832SR4	5.250%	2026	Dec	Sinking Fund			630,000	0	0	630,000
011832SR4	5.250%	2027	Jun	Sinking Fund			645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinking Fund			1,030,000	0	0	1,030,000
011832TC6	5.250%	2027	Dec	Sinking Fund			1,060,000	0	0	1,060,000
011832SR4	5.250%	2027	Dec	Sinking Fund			665,000	0	0	665,000
011832TC6	5.250%	2028	Jun	Sinking Fund			1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Jun	Sinking Fund			680,000	0	0	680,000
011832SR4	5.250%	2028	Dec	Sinking Fund			700,000	0	0	700,000
011832TC6	5.250%	2028	Dec	Sinking Fund			1,115,000	0	0	1,115,000
011832TC6	5.250%	2029	Jun	Sinking Fund			1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Jun	Sinking Fund			720,000	0	0	720,000
011832TC6	5.250%	2029	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832SR4	5.250%	2029	Dec	Sinking Fund			740,000	0	0	740,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*		
									S and P	*Moodys* / *Fitch*
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832TC6	5.250%	2030	Jun	Sinking Fund			1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinking Fund			755,000	0	0	755,000
011832TC6	5.250%	2030	Dec	Sinking Fund			1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinking Fund			780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinking Fund			1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinking Fund			800,000	0	0	800,000
011832SR4	5.250%	2031	Dec	Sinking Fund			815,000	0	0	815,000
011832TC6	5.250%	2031	Dec	Sinking Fund			1,300,000	0	0	1,300,000
011832SR4	5.250%	2032	Jun	Sinking Fund			850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term Maturity			1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term Maturity			2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$1,775,000**	**$0**	**$68,225,000**
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832TD4		2003	Jun	Sinking Fund	Variable		290,000	290,000	0	0
011832TD4		2003	Dec	Sinking Fund	Variable		290,000	290,000	0	0
011832TD4		2004	Jun	Sinking Fund	Variable		300,000	300,000	0	0
011832TD4		2004	Dec	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2005	Jun	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2005	Dec	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2006	Jun	Sinking Fund	Variable		320,000	0	0	320,000
011832TD4		2006	Dec	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Jun	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Dec	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Jun	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Dec	Sinking Fund	Variable		345,000	0	0	345,000
011832TD4		2009	Jun	Sinking Fund	Variable		355,000	0	0	355,000
011832TD4		2009	Dec	Sinking Fund	Variable		360,000	0	0	360,000
011832TD4		2010	Jun	Sinking Fund	Variable		365,000	0	0	365,000
011832TD4		2010	Dec	Sinking Fund	Variable		370,000	0	0	370,000
011832TD4		2011	Jun	Sinking Fund	Variable		380,000	0	0	380,000
011832TD4		2011	Dec	Sinking Fund	Variable		385,000	0	0	385,000
011832TD4		2012	Jun	Sinking Fund	Variable		390,000	0	0	390,000
011832TD4		2012	Dec	Sinking Fund	Variable		400,000	0	0	400,000
011832TD4		2013	Jun	Sinking Fund	Variable		405,000	0	0	405,000
011832TD4		2013	Dec	Sinking Fund	Variable		415,000	0	0	415,000
011832TD4		2014	Jun	Sinking Fund	Variable		420,000	0	0	420,000
011832TD4		2014	Dec	Sinking Fund	Variable		430,000	0	0	430,000
011832TD4		2015	Jun	Sinking Fund	Variable		435,000	0	0	435,000
011832TD4		2015	Dec	Sinking Fund	Variable		440,000	0	0	440,000
011832TD4		2016	Jun	Sinking Fund	Variable		450,000	0	0	450,000
011832TD4		2016	Dec	Sinking Fund	Variable		460,000	0	0	460,000
011832TD4		2017	Jun	Sinking Fund	Variable		465,000	0	0	465,000
011832TD4		2017	Dec	Sinking Fund	Variable		475,000	0	0	475,000
011832TD4		2018	Jun	Sinking Fund	Variable		480,000	0	0	480,000
011832TD4		2018	Dec	Sinking Fund	Variable		495,000	0	0	495,000
011832TD4		2019	Jun	Sinking Fund	Variable		500,000	0	0	500,000
011832TD4		2019	Dec	Sinking Fund	Variable		505,000	0	0	505,000
011832TD4		2020	Jun	Sinking Fund	Variable		520,000	0	0	520,000
011832TD4		2020	Dec	Sinking Fund	Variable		525,000	0	0	525,000
011832TD4		2021	Jun	Sinking Fund	Variable		535,000	0	0	535,000
011832TD4		2021	Dec	Sinking Fund	Variable		545,000	0	0	545,000
011832TD4		2022	Jun	Sinking Fund	Variable		555,000	0	0	555,000
011832TD4		2022	Dec	Sinking Fund	Variable		565,000	0	0	565,000
011832TD4		2023	Jun	Sinking Fund	Variable		575,000	0	0	575,000
011832TD4		2023	Dec	Sinking Fund	Variable		585,000	0	0	585,000
011832TD4		2024	Jun	Sinking Fund	Variable		595,000	0	0	595,000
011832TD4		2024	Dec	Sinking Fund	Variable		605,000	0	0	605,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*		
									S and P	*Moodys* / *Fitch*
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832TD4		2025	Jun	Sinking Fund	Variable		615,000	0	0	615,000
011832TD4		2025	Dec	Sinking Fund	Variable		625,000	0	0	625,000
011832TD4		2026	Jun	Sinking Fund	Variable		635,000	0	0	635,000
011832TD4		2026	Dec	Sinking Fund	Variable		650,000	0	0	650,000
011832TD4		2027	Jun	Sinking Fund	Variable		660,000	0	0	660,000
011832TD4		2027	Dec	Sinking Fund	Variable		670,000	0	0	670,000
011832TD4		2028	Jun	Sinking Fund	Variable		685,000	0	0	685,000
011832TD4		2028	Dec	Sinking Fund	Variable		695,000	0	0	695,000
011832TD4		2029	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832TD4		2029	Dec	Sinking Fund	Variable		720,000	0	0	720,000
011832TD4		2030	Jun	Sinking Fund	Variable		730,000	0	0	730,000
011832TD4		2030	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832TD4		2031	Jun	Sinking Fund	Variable		760,000	0	0	760,000
011832TD4		2031	Dec	Sinking Fund	Variable		770,000	0	0	770,000
011832TD4		2032	Jun	Sinking Fund	Variable		785,000	0	0	785,000
011832TD4		2032	Dec	Sinking Fund	Variable		800,000	0	0	800,000
011832TD4		2033	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832TD4		2033	Dec	Sinking Fund	Variable		825,000	0	0	825,000
011832TD4		2034	Jun	Sinking Fund	Variable		845,000	0	0	845,000
011832TD4		2034	Dec	Sinking Fund	Variable		855,000	0	0	855,000
011832TD4		2035	Jun	Sinking Fund	Variable		870,000	0	0	870,000
011832TD4		2035	Dec	Sinking Fund	Variable		885,000	0	0	885,000
011832TD4		2036	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832TD4		2036	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832TD4		2037	Jun	Term Maturity	Variable		930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$880,000**	**$0**	**$36,990,000**
HD04A Housing Development Bonds, 2004 Series A				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* / *AAA*
011832VE9	1.300%	2004	Dec	Serial Maturity		AMT	655,000	0	0	655,000
011832VF6	1.450%	2005	Dec	Serial Maturity		AMT	700,000	0	0	700,000
011832VG4	2.000%	2006	Dec	Serial Maturity		AMT	720,000	0	0	720,000
011832VH2	2.350%	2007	Dec	Serial Maturity		AMT	745,000	0	0	745,000
011832VJ8	2.750%	2008	Dec	Serial Maturity		AMT	775,000	0	0	775,000
011832VK5	3.050%	2009	Dec	Serial Maturity		AMT	815,000	0	0	815,000
011832VL3	3.300%	2010	Dec	Serial Maturity		AMT	855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial Maturity		AMT	885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial Maturity		AMT	930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial Maturity		AMT	985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial Maturity		AMT	1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial Maturity		AMT	1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial Maturity		AMT	1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinking Fund		AMT	235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinking Fund		AMT	965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term Maturity		AMT	250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term Maturity		AMT	1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinking Fund		AMT	1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinking Fund		AMT	1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinking Fund		AMT	65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinking Fund		AMT	1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinking Fund		AMT	70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinking Fund		AMT	1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term Maturity		AMT	75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term Maturity		AMT	1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinking Fund		AMT	160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinking Fund		AMT	1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinking Fund		AMT	170,000	0	0	170,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
HD04A Housing Development Bonds, 2004 Series A				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AAA / Aaa	AAA
011832VV1	4.800%	2025	Dec	Sinking Fund		AMT	1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term Maturity		AMT	170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term Maturity		AMT	1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinking Fund		AMT	180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinking Fund		AMT	1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinking Fund		AMT	180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinking Fund		AMT	1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinking Fund		AMT	155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinking Fund		AMT	1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term Maturity		AMT	140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term Maturity		AMT	1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$0**	**$0**	**$33,060,000**
HD04B Housing Development Bonds, 2004 Series B				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AAA / Aaa	AAA
011832VX7	1.200%	2004	Dec	Serial Maturity			955,000	0	0	955,000
011832VY5	1.300%	2005	Dec	Serial Maturity			1,355,000	0	0	1,355,000
011832VZ2	1.800%	2006	Dec	Serial Maturity			1,375,000	0	0	1,375,000
011832WA6	2.100%	2007	Dec	Serial Maturity			1,405,000	0	0	1,405,000
011832WB4	2.500%	2008	Dec	Serial Maturity			1,440,000	0	0	1,440,000
011832WC2	2.750%	2009	Dec	Serial Maturity			1,470,000	0	0	1,470,000
011832WD0	3.050%	2010	Dec	Serial Maturity			1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial Maturity			1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial Maturity			1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial Maturity			1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial Maturity			1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial Maturity			1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial Maturity			1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinking Fund			525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinking Fund			1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term Maturity			530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term Maturity			1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinking Fund			105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinking Fund			1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinking Fund			110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinking Fund			1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinking Fund			115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinking Fund			2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinking Fund			120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinking Fund			2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term Maturity			120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term Maturity			2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinking Fund			145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinking Fund			1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinking Fund			155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinking Fund			1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term Maturity			150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term Maturity			1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinking Fund			60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinking Fund			1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinking Fund			60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinking Fund			1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinking Fund			65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinking Fund			1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinking Fund			70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinking Fund			1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinking Fund			70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinking Fund			2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term Maturity			75,000	0	0	75,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
HD04B Housing Development Bonds, 2004 Series B				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* / *AAA*
011832WP3	4.750%	2032	Dec	Term Maturity			2,130,000	0	0	2,130,000
						HD04B Total	**$52,025,000**	**$0**	**$0**	**$52,025,000**
				Multifamily Housing Development Bonds (TETotal			**$332,055,000**	**$8,650,000**	**$24,510,000**	**$298,895,000**
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
GM97A General Mortgage Revenue Bonds, 1997 Series A				Fund: **641**	Bond Yield: **6.013%**	Indenture: **11/1/1991**	Delivery: **4/16/1997**	Dated: **3/1/1997**	*AAA*	*Aaa* / *AAA*
011831E59	3.850%	1998	Dec	Serial Maturity			2,040,000	2,040,000	0	0
011831E67	4.150%	1999	Dec	Serial Maturity			2,120,000	2,120,000	0	0
011831E75	4.400%	2000	Dec	Serial Maturity			2,210,000	2,210,000	0	0
011831E83	4.550%	2001	Dec	Serial Maturity			2,305,000	2,305,000	0	0
011831E91	4.700%	2002	Dec	Serial Maturity			2,410,000	2,410,000	0	0
011831F25	4.800%	2003	Dec	Serial Maturity			2,525,000	2,525,000	0	0
011831F33	4.900%	2004	Dec	Serial Maturity			2,645,000	0	0	2,645,000
011831F41	5.000%	2005	Dec	Serial Maturity			2,775,000	0	0	2,775,000
011831F58	5.100%	2006	Dec	Serial Maturity			2,910,000	0	0	2,910,000
011831F66	5.200%	2007	Dec	Serial Maturity			3,060,000	0	0	3,060,000
011831F74	5.650%	2012	Dec	Serial Maturity			20,000,000	0	0	20,000,000
011831G65	6.150%	2017	Dec	Capital Appreciation			10,330,874	0	0	10,330,874
011831F82	5.900%	2019	Dec	Serial Maturity			49,000,000	0	0	49,000,000
011831F90	6.000%	2022	Jun	Sinking Fund			27,825,000	0	0	27,825,000
011831F90	6.000%	2024	Dec	Sinking Fund			32,120,000	0	0	32,120,000
011831F90	6.000%	2027	Jun	Term Maturity			30,055,000	0	0	30,055,000
011831G24	5.950%	2029	Jun	Serial Maturity			35,000,000	0	0	35,000,000
011831G32	6.000%	2031	Jun	Sinking Fund			26,840,000	0	0	26,840,000
011831G57	6.100%	2031	Jun	Sinking Fund			17,615,000	0	17,615,000	0
011831G32	6.000%	2033	Dec	Sinking Fund			30,305,000	0	0	30,305,000
011831G57	6.100%	2033	Dec	Sinking Fund			24,415,000	0	24,415,000	0
011831G57	6.100%	2036	Jun	Sinking Fund			23,820,000	0	23,820,000	0
011831G32	6.000%	2036	Dec	Term Maturity			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Serial Maturity			25,000,000	0	25,000,000	0
011831G57	6.100%	2037	Dec	Term Maturity			14,730,000	0	14,730,000	0
						GM97A Total	**$434,910,874**	**$13,610,000**	**$105,580,000**	**$315,720,874**
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**	Indenture: **11/1/1991**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118317N8	4.250%	2001	Jun	Serial Maturity			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial Maturity			1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial Maturity			1,570,000	1,570,000	0	0
0118317R9	4.650%	2004	Jun	Serial Maturity			1,610,000	1,610,000	0	0
0118317S7	4.750%	2005	Jun	Serial Maturity			1,660,000	0	0	1,660,000
0118317T5	4.850%	2006	Jun	Serial Maturity			1,700,000	0	0	1,700,000
0118317U2	4.950%	2007	Jun	Serial Maturity			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial Maturity			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial Maturity			1,865,000	0	0	1,865,000
0118317X6	5.800%	2010	Jun	Sinking Fund			310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinking Fund			1,645,000	0	0	1,645,000
0118317X6	5.800%	2010	Dec	Sinking Fund			320,000	0	0	320,000
0118317Y4	5.750%	2010	Dec	Sinking Fund			1,670,000	0	0	1,670,000
0118317Y4	5.750%	2011	Jun	Sinking Fund			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Jun	Sinking Fund			320,000	0	0	320,000
0118317Y4	5.750%	2011	Dec	Sinking Fund			1,715,000	0	0	1,715,000
0118317X6	5.800%	2011	Dec	Sinking Fund			325,000	0	0	325,000
0118317Y4	5.750%	2012	Jun	Sinking Fund			1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Jun	Sinking Fund			330,000	0	0	330,000
0118317Y4	5.750%	2012	Dec	Sinking Fund			1,770,000	0	0	1,770,000
0118317X6	5.800%	2012	Dec	Sinking Fund			335,000	0	0	335,000
0118317Y4	5.750%	2013	Jun	Sinking Fund			1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Jun	Sinking Fund			340,000	0	0	340,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**	Indenture: **11/1/1991**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118317Y4	5.750%	2013	Dec	Sinking Fund			1,810,000	0	0	1,810,000
0118317X6	5.800%	2013	Dec	Sinking Fund			345,000	0	0	345,000
0118317X6	5.800%	2014	Jun	Sinking Fund			350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinking Fund			1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Dec	Sinking Fund			355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinking Fund			1,870,000	0	0	1,870,000
0118317Y4	5.750%	2015	Jun	Sinking Fund			1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Jun	Sinking Fund			360,000	0	0	360,000
0118317X6	5.800%	2015	Dec	Sinking Fund			365,000	0	0	365,000
0118317Y4	5.750%	2015	Dec	Sinking Fund			1,920,000	0	0	1,920,000
0118317X6	5.800%	2016	Jun	Sinking Fund			370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinking Fund			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Dec	Sinking Fund			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinking Fund			1,970,000	0	0	1,970,000
0118317X6	5.800%	2017	Jun	Sinking Fund			380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinking Fund			2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Dec	Sinking Fund			385,000	0	0	385,000
0118317Y4	5.750%	2017	Dec	Sinking Fund			2,030,000	0	0	2,030,000
0118317X6	5.800%	2018	Jun	Sinking Fund			390,000	0	0	390,000
0118317Y4	5.750%	2018	Jun	Sinking Fund			2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Dec	Term Maturity			400,000	0	0	400,000
0118317Y4	5.750%	2018	Dec	Sinking Fund			2,085,000	0	0	2,085,000
0118317Y4	5.750%	2019	Jun	Term Maturity			2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinking Fund			2,505,000	0	0	2,505,000
0118317Z1	5.900%	2020	Jun	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Jun	Sinking Fund			2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinking Fund			2,580,000	0	0	2,580,000
0118317Z1	5.900%	2021	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinking Fund			2,615,000	0	0	2,615,000
0118318A5	5.900%	2021	Dec	Sinking Fund			2,655,000	0	0	2,655,000
0118317Z1	5.900%	2021	Dec	Sinking Fund			50,000	0	0	50,000
0118317Z1	5.900%	2022	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinking Fund			2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinking Fund			2,735,000	0	0	2,735,000
0118317Z1	5.900%	2023	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2023	Jun	Sinking Fund			2,770,000	0	0	2,770,000
0118318A5	5.900%	2023	Dec	Sinking Fund			2,815,000	0	0	2,815,000
0118317Z1	5.900%	2023	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinking Fund			2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2024	Dec	Sinking Fund			2,890,000	0	0	2,890,000
0118317Z1	5.900%	2024	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Jun	Sinking Fund			2,935,000	0	0	2,935,000
0118317Z1	5.900%	2025	Jun	Sinking Fund			55,000	0	0	55,000
0118317Z1	5.900%	2025	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinking Fund			2,980,000	0	0	2,980,000
0118318A5	5.900%	2026	Jun	Sinking Fund			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Jun	Sinking Fund			55,000	0	0	55,000
0118317Z1	5.900%	2026	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinking Fund			3,065,000	0	0	3,065,000
0118317Z1	5.900%	2027	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Jun	Sinking Fund			3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinking Fund			3,155,000	0	0	3,155,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**	Indenture: **11/1/1991**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* *AAA*
0118317Z1	5.900%	2028	Jun	Sinking Fund			60,000	0	0	60,000
0118318A5	5.900%	2028	Jun	Sinking Fund			3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Dec	Term Maturity			60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinking Fund			3,250,000	0	0	3,250,000
0118318A5	5.900%	2029	Jun	Term Maturity			3,355,000	0	0	3,355,000
0118318B3	6.050%	2029	Dec	Sinking Fund			3,400,000	0	3,400,000	0
0118318B3	6.050%	2030	Jun	Sinking Fund			3,455,000	0	3,455,000	0
0118318B3	6.050%	2030	Dec	Sinking Fund			3,505,000	0	3,505,000	0
0118318B3	6.050%	2031	Jun	Sinking Fund			3,555,000	0	3,555,000	0
0118318B3	6.050%	2031	Dec	Sinking Fund			3,610,000	0	3,610,000	0
0118318B3	6.050%	2032	Jun	Sinking Fund			3,660,000	0	3,660,000	0
0118318B3	6.050%	2032	Dec	Sinking Fund			3,715,000	0	3,715,000	0
0118318B3	6.050%	2033	Jun	Sinking Fund			3,770,000	0	3,770,000	0
0118318B3	6.050%	2033	Dec	Sinking Fund			3,825,000	0	3,825,000	0
0118318B3	6.050%	2034	Jun	Sinking Fund			3,885,000	0	3,885,000	0
0118318B3	6.050%	2034	Dec	Sinking Fund			3,940,000	0	3,940,000	0
0118318B3	6.050%	2035	Jun	Term Maturity			3,995,000	0	3,995,000	0
0118318C1	6.050%	2035	Dec	Sinking Fund			4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinking Fund			4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinking Fund			4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinking Fund			4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinking Fund			4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinking Fund			4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinking Fund			4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term Maturity			4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinking Fund			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinking Fund			4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinking Fund			4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinking Fund			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinking Fund			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinking Fund			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinking Fund			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinking Fund			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinking Fund			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinking Fund			5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinking Fund			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinking Fund			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinking Fund			5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinking Fund			5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinking Fund			5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinking Fund			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinking Fund			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinking Fund			6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinking Fund			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term Maturity			6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$6,210,000**	**$45,070,000**	**$251,420,000**
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**	Indenture: **11/1/1991**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA*	*Aaa* *AAA*
011832TG7	3.450%	2010	Jun	Serial Maturity			1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial Maturity			1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial Maturity			1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial Maturity			1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial Maturity			1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial Maturity			1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial Maturity			1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial Maturity			1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial Maturity			1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial Maturity			1,395,000	0	0	1,395,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**		Indenture: **11/1/1991**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA* *Aaa* *AAA*
011832TS1	4.000%	2015	Jun	Serial Maturity			1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial Maturity			1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial Maturity			1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinking Fund			1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinking Fund			1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term Maturity			1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinking Fund			1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinking Fund			1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinking Fund			1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinking Fund			1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinking Fund			1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinking Fund			1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinking Fund			1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinking Fund			1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinking Fund			1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term Maturity			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinking Fund			2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term Maturity			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinking Fund			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinking Fund			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinking Fund			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinking Fund			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinking Fund			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinking Fund			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinking Fund			2,455,000	0	0	2,455,000
011832TX0	4.800%	2027	Dec	Serial Maturity			565,000	0	0	565,000
011832UB6	4.750%	2027	Dec	Sinking Fund			1,950,000	0	0	1,950,000
011832UB6	4.750%	2028	Jun	Sinking Fund			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinking Fund			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinking Fund			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term Maturity			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinking Fund			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinking Fund			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinking Fund			2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinking Fund			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinking Fund			3,015,000	0	0	3,015,000
011832TY8	4.850%	2032	Dec	Serial Maturity			840,000	0	0	840,000
011832UC4	5.000%	2032	Dec	Sinking Fund			2,250,000	0	0	2,250,000
011832UC4	5.000%	2033	Jun	Sinking Fund			3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term Maturity			3,250,000	0	0	3,250,000
011832UD2	5.000%	2034	Jun	Sinking Fund			3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Jun	Sinking Fund			245,000	0	0	245,000
011832UD2	5.000%	2034	Dec	Sinking Fund			3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinking Fund			250,000	0	0	250,000
011832UD2	5.000%	2035	Jun	Sinking Fund			3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Jun	Sinking Fund			260,000	0	0	260,000
011832UD2	5.000%	2035	Dec	Sinking Fund			3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinking Fund			265,000	0	0	265,000
011832UD2	5.000%	2036	Jun	Sinking Fund			3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Jun	Sinking Fund			275,000	0	0	275,000
011832TZ5	4.950%	2036	Dec	Sinking Fund			280,000	0	0	280,000
011832UD2	5.000%	2036	Dec	Sinking Fund			3,695,000	0	0	3,695,000
011832TZ5	4.950%	2037	Jun	Sinking Fund			285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinking Fund			3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Dec	Sinking Fund			290,000	0	0	290,000
011832UD2	5.000%	2037	Dec	Sinking Fund			3,880,000	0	0	3,880,000
011832TZ5	4.950%	2038	Jun	Sinking Fund			300,000	0	0	300,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**		Indenture: **11/1/1991**	Delivery: **10/15/2002**	Dated: **10/1/2002** *AAA* / *Aaa*	*AAA*
011832UD2	5.000%	2038	Jun	Sinking Fund			3,975,000	0	0	3,975,000
011832UD2	5.000%	2038	Dec	Sinking Fund			4,070,000	0	0	4,070,000
011832TZ5	4.950%	2038	Dec	Sinking Fund			310,000	0	0	310,000
011832UD2	5.000%	2039	Jun	Sinking Fund			4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Jun	Sinking Fund			315,000	0	0	315,000
011832TZ5	4.950%	2039	Dec	Sinking Fund			320,000	0	0	320,000
011832UD2	5.000%	2039	Dec	Term Maturity			4,275,000	0	0	4,275,000
011832TZ5	4.950%	2040	Jun	Term Maturity			4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.000%**		Indenture: **10/15/1995**	Delivery: **11/15/1995**	Dated: **10/15/1995** *AAA* / *Aaa*	*AAA*
011831ZL1	4.350%	1998	Jun	Serial Maturity			1,905,000	1,905,000	0	0
011831ZM9	4.350%	1998	Dec	Serial Maturity			1,950,000	1,950,000	0	0
011831ZN7	4.500%	1999	Jun	Serial Maturity			1,990,000	1,990,000	0	0
011831ZP2	4.500%	1999	Dec	Serial Maturity			2,035,000	2,035,000	0	0
011831ZQ0	4.600%	2000	Jun	Serial Maturity			2,080,000	2,080,000	0	0
011831ZR8	4.600%	2000	Dec	Serial Maturity			2,130,000	2,130,000	0	0
011831ZS6	4.700%	2001	Jun	Serial Maturity			2,180,000	2,180,000	0	0
011831ZT4	4.700%	2001	Dec	Serial Maturity			2,230,000	1,120,000	1,110,000	0
011831ZU1	4.800%	2002	Jun	Serial Maturity			2,280,000	1,145,000	1,135,000	0
011831ZV9	4.800%	2002	Dec	Serial Maturity			2,335,000	1,170,000	1,165,000	0
011831ZW7	4.800%	2003	Jun	Serial Maturity			2,395,000	1,200,000	1,195,000	0
011831ZX5	4.800%	2003	Dec	Serial Maturity			2,450,000	1,230,000	1,220,000	0
011831ZY3	4.875%	2004	Jun	Serial Maturity			2,510,000	1,260,000	1,250,000	0
011831ZZ0	4.875%	2004	Dec	Serial Maturity			2,570,000	0	1,280,000	1,290,000
011831YL2	5.000%	2005	Jun	Serial Maturity			2,635,000	0	1,315,000	1,320,000
011831YM0	5.000%	2005	Dec	Serial Maturity			2,700,000	0	1,345,000	1,355,000
011831YN8	5.125%	2006	Jun	Serial Maturity			2,765,000	0	1,380,000	1,385,000
011831YP3	5.125%	2006	Dec	Serial Maturity			2,835,000	0	1,415,000	1,420,000
011831YQ1	5.300%	2007	Jun	Serial Maturity			2,910,000	0	1,450,000	1,460,000
011831YR9	5.300%	2007	Dec	Serial Maturity			2,985,000	0	1,490,000	1,495,000
011831YS7	5.400%	2008	Jun	Serial Maturity			3,065,000	0	1,530,000	1,535,000
011831YT5	5.400%	2008	Dec	Serial Maturity			3,150,000	0	1,570,000	1,580,000
011831YU2	5.500%	2009	Jun	Serial Maturity			3,235,000	0	1,615,000	1,620,000
011831YV0	5.500%	2009	Dec	Serial Maturity			3,325,000	0	1,660,000	1,665,000
011831YW8	5.600%	2010	Jun	Serial Maturity			3,415,000	0	1,705,000	1,710,000
011831YX6	5.600%	2010	Dec	Serial Maturity			3,510,000	0	1,750,000	1,760,000
011831YY4	5.700%	2011	Jun	Serial Maturity			3,610,000	0	1,800,000	1,810,000
011831YZ1	5.700%	2011	Dec	Serial Maturity			3,710,000	0	1,850,000	1,860,000
011831ZA5	5.800%	2012	Jun	Serial Maturity			3,815,000	0	1,905,000	1,910,000
011831ZB3	5.800%	2012	Dec	Serial Maturity			3,925,000	0	1,960,000	1,965,000
011831ZC1	5.850%	2013	Jun	Serial Maturity			4,040,000	0	2,015,000	2,025,000
011831ZD9	5.850%	2013	Dec	Serial Maturity			4,160,000	0	2,075,000	2,085,000
011831ZE7	5.850%	2014	Jun	Serial Maturity			4,280,000	0	2,135,000	2,145,000
011831ZF4	5.850%	2014	Dec	Serial Maturity			4,405,000	0	2,195,000	2,210,000
011831ZG3	5.850%	2015	Jun	Serial Maturity			4,535,000	0	2,260,000	2,275,000
011831ZH0	5.850%	2015	Dec	Serial Maturity			4,670,000	0	2,330,000	2,340,000
011831ZJ6	5.875%	2016	Jun	Sinking Fund			4,805,000	0	2,395,000	2,410,000
011831ZJ6	5.875%	2016	Dec	Sinking Fund			4,945,000	0	2,465,000	2,480,000
011831ZJ6	5.875%	2017	Jun	Sinking Fund			5,090,000	0	2,540,000	2,550,000
011831ZJ6	5.875%	2017	Dec	Sinking Fund			5,240,000	0	2,615,000	2,625,000
011831ZJ6	5.875%	2018	Jun	Sinking Fund			5,395,000	0	2,690,000	2,705,000
011831ZJ6	5.875%	2018	Dec	Sinking Fund			5,555,000	0	2,770,000	2,785,000
011831ZJ6	5.875%	2019	Jun	Sinking Fund			5,715,000	0	2,850,000	2,865,000
011831ZJ6	5.875%	2019	Dec	Sinking Fund			5,885,000	0	2,935,000	2,950,000
011831ZJ6	5.875%	2020	Jun	Sinking Fund			6,055,000	0	3,020,000	3,035,000
011831ZJ6	5.875%	2020	Dec	Sinking Fund			6,235,000	0	3,110,000	3,125,000
011831ZJ6	5.875%	2021	Jun	Sinking Fund			6,420,000	0	3,205,000	3,215,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.000%**		Indenture: **10/15/1995**	Delivery: **11/15/1995**	Dated: **10/15/1995**	*AAA* / *Aaa* / *AAA*
011831ZJ6	5.875%	2021	Dec	Sinking Fund			6,605,000	0	3,295,000	3,310,000
011831ZJ6	5.875%	2022	Jun	Sinking Fund			6,800,000	0	3,390,000	3,410,000
011831ZJ6	5.875%	2022	Dec	Sinking Fund			7,000,000	0	3,490,000	3,510,000
011831ZJ6	5.875%	2023	Jun	Sinking Fund			7,205,000	0	3,595,000	3,610,000
011831ZJ6	5.875%	2023	Dec	Sinking Fund			7,415,000	0	3,700,000	3,715,000
011831ZJ6	5.875%	2024	Jun	Sinking Fund			7,635,000	0	3,810,000	3,825,000
011831ZJ6	5.875%	2024	Dec	Term Maturity			7,860,000	0	3,920,000	3,940,000
011831ZK3	5.875%	2025	Jun	Sinking Fund			8,090,000	0	4,035,000	4,055,000
011831ZK3	5.875%	2025	Dec	Sinking Fund			8,330,000	0	4,155,000	4,175,000
011831ZK3	5.875%	2026	Jun	Sinking Fund			8,575,000	0	4,280,000	4,295,000
011831ZK3	5.875%	2026	Dec	Sinking Fund			8,825,000	0	4,400,000	4,425,000
011831ZK3	5.875%	2027	Jun	Sinking Fund			9,085,000	0	4,530,000	4,555,000
011831ZK3	5.875%	2027	Dec	Sinking Fund			9,350,000	0	4,665,000	4,685,000
011831ZK3	5.875%	2028	Jun	Sinking Fund			9,625,000	0	4,800,000	4,825,000
011831ZK3	5.875%	2028	Dec	Sinking Fund			9,910,000	0	4,945,000	4,965,000
011831ZK3	5.875%	2029	Jun	Sinking Fund			10,200,000	0	5,090,000	5,110,000
011831ZK3	5.875%	2029	Dec	Sinking Fund			10,500,000	0	5,240,000	5,260,000
011831ZK3	5.875%	2030	Jun	Sinking Fund			10,805,000	0	5,390,000	5,415,000
011831ZK3	5.875%	2030	Dec	Term Maturity			11,125,000	0	5,570,000	5,555,000
						GP95A Total	**$335,000,000**	**$21,395,000**	**$160,000,000**	**$153,605,000**
GP97A Governmental Purpose Bonds, 1997 Series A				Fund: **646**	Bond Yield: **VRDO**		Indenture: **11/1/1997**	Delivery: **12/3/1997**	Dated: **12/3/1997**	*AA-/A-1+* / *Aa2/VMIG1* / *AA+/F1+*
011831X82		2027	Dec	Stated Maturity	Variable		33,000,000	0	4,800,000	28,200,000
						GP97A Total	**$33,000,000**	**$0**	**$4,800,000**	**$28,200,000**
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield: **VRDO**		Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* / *Aaa/VMIG-1* / *AAA/F-1+*
011832MW9		2001	Dec	Sinking Fund	Variable		500,000	500,000	0	0
011832MW9		2002	Jun	Sinking Fund	Variable		705,000	705,000	0	0
011832MW9		2002	Dec	Sinking Fund	Variable		720,000	720,000	0	0
011832MW9		2003	Jun	Sinking Fund	Variable		735,000	735,000	0	0
011832MW9		2003	Dec	Sinking Fund	Variable		745,000	745,000	0	0
011832MW9		2004	Jun	Sinking Fund	Variable		770,000	770,000	0	0
011832MW9		2004	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MW9		2005	Jun	Sinking Fund	Variable		795,000	0	0	795,000
011832MW9		2005	Dec	Sinking Fund	Variable		815,000	0	0	815,000
011832MW9		2006	Jun	Sinking Fund	Variable		825,000	0	0	825,000
011832MW9		2006	Dec	Sinking Fund	Variable		845,000	0	0	845,000
011832MW9		2007	Jun	Sinking Fund	Variable		860,000	0	0	860,000
011832MW9		2007	Dec	Sinking Fund	Variable		880,000	0	0	880,000
011832MW9		2008	Jun	Sinking Fund	Variable		895,000	0	0	895,000
011832MW9		2008	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832MW9		2009	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MW9		2009	Dec	Sinking Fund	Variable		950,000	0	0	950,000
011832MW9		2010	Jun	Sinking Fund	Variable		960,000	0	0	960,000
011832MW9		2010	Dec	Sinking Fund	Variable		995,000	0	0	995,000
011832MW9		2011	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinking Fund	Variable		1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinking Fund	Variable		1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinking Fund	Variable		1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinking Fund	Variable		1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinking Fund	Variable		1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinking Fund	Variable		1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinking Fund	Variable		1,275,000	0	0	1,275,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		Dates		S and P	Moodys / Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AAA/A-1+	Aaa/VMIG-1 AAA/F-1+
011832MW9		2017	Dec	Sinking Fund	Variable		1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinking Fund	Variable		1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinking Fund	Variable		1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinking Fund	Variable		1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinking Fund	Variable		1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinking Fund	Variable		1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinking Fund	Variable		1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinking Fund	Variable		1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinking Fund	Variable		1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinking Fund	Variable		1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinking Fund	Variable		1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinking Fund	Variable		1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinking Fund	Variable		1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinking Fund	Variable		1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinking Fund	Variable		1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinking Fund	Variable		1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinking Fund	Variable		2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinking Fund	Variable		2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinking Fund	Variable		2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term Maturity	Variable		2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$4,175,000**	**$0**	**$72,405,000**
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AAA/A-1+	Aaa/VMIG-1 AAA/F-1+
011832MY5		2001	Dec	Sinking Fund	Variable		620,000	620,000	0	0
011832MY5		2002	Jun	Sinking Fund	Variable		855,000	855,000	0	0
011832MY5		2002	Dec	Sinking Fund	Variable		885,000	885,000	0	0
011832MY5		2003	Jun	Sinking Fund	Variable		900,000	900,000	0	0
011832MY5		2003	Dec	Sinking Fund	Variable		910,000	910,000	0	0
011832MY5		2004	Jun	Sinking Fund	Variable		935,000	935,000	0	0
011832MY5		2004	Dec	Sinking Fund	Variable		955,000	0	0	955,000
011832MY5		2005	Jun	Sinking Fund	Variable		975,000	0	0	975,000
011832MY5		2005	Dec	Sinking Fund	Variable		990,000	0	0	990,000
011832MY5		2006	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MY5		2006	Dec	Sinking Fund	Variable		1,035,000	0	0	1,035,000
011832MY5		2007	Jun	Sinking Fund	Variable		1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinking Fund	Variable		1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinking Fund	Variable		1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinking Fund	Variable		1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinking Fund	Variable		1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinking Fund	Variable		1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinking Fund	Variable		1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinking Fund	Variable		1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinking Fund	Variable		1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinking Fund	Variable		1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys* / *Fitch*	
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F-1+*
011832MY5		2015	Dec	Sinking Fund	Variable		1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinking Fund	Variable		1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinking Fund	Variable		1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinking Fund	Variable		1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinking Fund	Variable		1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinking Fund	Variable		1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinking Fund	Variable		1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinking Fund	Variable		1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinking Fund	Variable		1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinking Fund	Variable		1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinking Fund	Variable		1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinking Fund	Variable		1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinking Fund	Variable		2,025,000	0	0	2,025,000
011832MY5		2024	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinking Fund	Variable		2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinking Fund	Variable		2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinking Fund	Variable		2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinking Fund	Variable		2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinking Fund	Variable		2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinking Fund	Variable		2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinking Fund	Variable		2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinking Fund	Variable		2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinking Fund	Variable		2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinking Fund	Variable		2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinking Fund	Variable		2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term Maturity	Variable		2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$5,105,000**	**$0**	**$88,485,000**
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: **642**	Bond Yield: **6.405%**	Indenture: **10/1/1992**	Delivery: **10/22/1992**	Dated: **10/1/1992**	*AA-* / *Aa2*	*AA+*
011831HF4	3.100%	1993	Dec	Serial Maturity			3,535,000	3,535,000	0	0
011831HG2	3.800%	1994	Dec	Serial Maturity			3,610,000	3,610,000	0	0
011831HH0	4.200%	1995	Dec	Serial Maturity			3,720,000	3,720,000	0	0
011831HJ6	4.650%	1996	Dec	Serial Maturity			5,045,000	5,045,000	0	0
011831HK3	4.800%	1997	Dec	Serial Maturity			5,180,000	5,180,000	0	0
011831HL1	5.050%	1998	Dec	Serial Maturity			5,025,000	5,025,000	0	0
011831HM9	5.300%	1999	Dec	Serial Maturity			3,315,000	3,315,000	0	0
011831HN7	5.450%	2000	Dec	Serial Maturity			3,490,000	3,490,000	0	0
011831HP2	5.600%	2001	Dec	Serial Maturity			3,685,000	3,685,000	0	0
011831HQ0	5.700%	2002	Dec	Serial Maturity			3,895,000	3,895,000	0	0
011831HR8	5.800%	2003	Dec	Serial Maturity			4,120,000	4,120,000	0	0
011831HS6	5.900%	2004	Dec	Serial Maturity			4,365,000	0	0	4,365,000
011831HT4	6.000%	2005	Dec	Serial Maturity			4,635,000	0	0	4,635,000
011831HV1	6.100%	2006	Dec	Serial Maturity			5,925,000	0	0	5,925,000
011831HV9	6.200%	2007	Dec	Serial Maturity			6,230,000	0	0	6,230,000
011831HW7	6.250%	2008	Dec	Serial Maturity			6,550,000	0	0	6,550,000
011831HX5	6.375%	2009	Dec	Sinking Fund			5,895,000	0	5,895,000	0
011831HX5	6.375%	2010	Dec	Sinking Fund			6,265,000	0	6,265,000	0
011831HX5	6.375%	2011	Dec	Sinking Fund			6,650,000	0	6,650,000	0
011831HX5	6.375%	2012	Dec	Term Maturity			7,060,000	0	7,060,000	0
011831HY3	6.600%	2013	Dec	Sinking Fund			7,150,000	0	7,150,000	0
011831HY3	6.600%	2014	Dec	Sinking Fund			7,600,000	0	7,600,000	0
011831HY3	6.600%	2015	Dec	Sinking Fund			8,080,000	0	8,080,000	0
011831HY3	6.600%	2016	Dec	Sinking Fund			8,585,000	0	8,585,000	0

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

Other Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

GH92A General Housing Purpose Bonds, 1992 Series A — Fund: **642** Bond Yield: **6.405%** Indenture: **10/1/1992** Delivery: **10/22/1992** Dated: **10/1/1992** — *AA-* *Aa2* *AA+*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011831HY3	6.600%	2017	Dec	Sinking Fund			8,175,000	0	8,175,000	0
	011831HY3	6.600%	2018	Dec	Sinking Fund			8,485,000	0	8,485,000	0
	011831HY3	6.600%	2019	Dec	Sinking Fund			9,365,000	0	9,365,000	0
	011831HY3	6.600%	2020	Dec	Sinking Fund			10,005,000	0	10,005,000	0
	011831HY3	6.600%	2021	Dec	Sinking Fund			10,705,000	0	10,705,000	0
	011831HY3	6.600%	2022	Dec	Sinking Fund			11,440,000	0	11,440,000	0
	011831HY3	6.600%	2023	Dec	Term Maturity			12,215,000	0	12,215,000	0
							GH92A Total	**$200,000,000**	**$44,620,000**	**$127,675,000**	**$27,705,000**

GH03B General Housing Purpose Bonds, 2003 Series B — Fund: **650** Bond Yield: **VRDO** Indenture: **2/1/1994** Delivery: **11/6/2003** Dated: **11/6/2003** — *AAA/A-1+* *Aaa/VMIG-1* *AAA/F1+*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832VD1		2019	Dec	Sinking Fund	Variable		3,000,000	0	0	3,000,000
	011832VD1		2020	Dec	Sinking Fund	Variable		3,105,000	0	0	3,105,000
	011832VD1		2021	Dec	Sinking Fund	Variable		3,215,000	0	0	3,215,000
	011832VD1		2022	Dec	Sinking Fund	Variable		3,330,000	0	0	3,330,000
	011832VD1		2023	Dec	Term Maturity	Variable		3,445,000	0	0	3,445,000
							GH03B Total	**$16,095,000**	**$0**	**$0**	**$16,095,000**

SC99A State Capital Project Bonds, 1999 Series A — Fund: **690** Bond Yield: **3.880%** Indenture: **12/1/1998** Delivery: **1/21/1999** Dated: **12/1/1998** — *AA-* *Aa2* *AA+*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	0118316U3	4.500%	1999	Jun	Serial Maturity			5,655,000	5,655,000	0	0
A2	0118316V1	4.500%	1999	Dec	Serial Maturity			5,785,000	5,785,000	0	0
A1	0118316W9	3.400%	2000	Jun	Serial Maturity			6,020,000	6,020,000	0	0
A2	0118316X7	5.000%	2000	Dec	Serial Maturity			6,015,000	6,015,000	0	0
A1	0118316Y5	3.650%	2001	Jun	Serial Maturity			2,000,000	2,000,000	0	0
A2	0118317J7	5.000%	2001	Jun	Serial Maturity			4,165,000	4,165,000	0	0
A2	0118316Z2	5.000%	2001	Dec	Serial Maturity			6,305,000	6,305,000	0	0
A1	0118317A6	3.800%	2002	Jun	Serial Maturity			500,000	500,000	0	0
A2	0118317K4	5.000%	2002	Jun	Serial Maturity			5,965,000	5,965,000	0	0
A2	0118317B4	5.000%	2002	Dec	Serial Maturity			6,625,000	6,625,000	0	0
A2	0118317C2	5.000%	2003	Jun	Serial Maturity			6,790,000	6,790,000	0	0
A2	0118317D0	5.000%	2003	Dec	Serial Maturity			6,960,000	6,960,000	0	0
A1	0118317E8	4.000%	2004	Jun	Serial Maturity			2,000,000	2,000,000	0	0
A2	0118317L2	5.000%	2004	Jun	Serial Maturity			5,130,000	5,130,000	0	0
A2	0118317F5	5.000%	2004	Dec	Serial Maturity			7,300,000	0	0	7,300,000
A1	0118317G3	4.050%	2005	Jun	Serial Maturity			1,000,000	0	0	1,000,000
A2	0118317M0	5.000%	2005	Jun	Serial Maturity			6,485,000	0	0	6,485,000
A2	0118317H1	5.000%	2005	Dec	Serial Maturity			7,665,000	0	0	7,665,000
							SC99A Total	**$92,365,000**	**$69,915,000**	**$0**	**$22,450,000**

SC99B State Capital Project Bonds, 1999 Series B — Fund: **691** Bond Yield: **4.689%** Indenture: **12/1/1998** Delivery: **12/14/1999** Dated: **12/1/1999** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	011832CW0	4.000%	2000	Dec	Serial Maturity			6,645,000	6,645,000	0	0
B1	011832CX8	4.300%	2001	Jun	Serial Maturity			7,110,000	7,110,000	0	0
B1	011832CY6	4.350%	2001	Dec	Serial Maturity			8,870,000	8,870,000	0	0
B1	011832CZ3	4.450%	2002	Jun	Serial Maturity			1,800,000	1,800,000	0	0
B2	011832DH2	5.250%	2002	Jun	Serial Maturity			7,190,000	7,190,000	0	0
B2	011832DJ8	5.000%	2002	Dec	Serial Maturity			9,215,000	9,215,000	0	0
B1	011832DB5	4.600%	2003	Jun	Serial Maturity			2,225,000	2,225,000	0	0
B2	011832DK5	5.250%	2003	Jun	Serial Maturity			7,295,000	7,295,000	0	0
B1	011832DC3	4.600%	2003	Dec	Serial Maturity			1,500,000	1,500,000	0	0
B2	011832DL3	5.125%	2003	Dec	Serial Maturity			8,285,000	8,285,000	0	0
B1	011832DD1	4.700%	2004	Jun	Serial Maturity			2,685,000	2,685,000	0	0
B2	011832DM1	5.500%	2004	Jun	Serial Maturity			7,245,000	7,245,000	0	0
B1	011832DE9	4.700%	2004	Dec	Serial Maturity			1,075,000	0	0	1,075,000
B2	011832DN9	5.250%	2004	Dec	Serial Maturity			9,195,000	0	0	9,195,000
B1	011832DF6	4.800%	2005	Jun	Serial Maturity			1,300,000	0	0	1,300,000
B2	011832DP4	5.500%	2005	Jun	Serial Maturity			9,160,000	0	0	9,160,000
B1	011832DG4	4.800%	2005	Dec	Serial Maturity			3,520,000	0	0	3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial Maturity			9,665,000	0	0	9,665,000
							SC99B Total	**$103,980,000**	**$70,065,000**	**$0**	**$33,915,000**

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**Tax-Exempt**	**Corporate**			Dates	S and P	Moodys / Fitch
SC01A	**State Capital Project Bonds, 2001 Series A**				Fund: **692**	Bond Yield: **3.980%**	Indenture: **12/1/1998**	Delivery: **2/8/2001**	Dated: **2/1/2001**	AA-	Aa2 / AA+
A1	011832MB5	4.000%	2001	Dec	Serial Maturity			290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial Maturity			1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial Maturity			4,290,000	4,290,000	0	0
A1	011832ME9	4.750%	2003	Jun	Serial Maturity			1,310,000	1,310,000	0	0
A2	011832MP4	3.800%	2003	Jun	Serial Maturity			3,020,000	3,020,000	0	0
A1	011832MF6	4.750%	2003	Dec	Serial Maturity			4,500,000	4,500,000	0	0
A1	011832MG4	5.000%	2004	Jun	Serial Maturity			2,055,000	2,055,000	0	0
A2	011832MQ2	3.850%	2004	Jun	Serial Maturity			2,430,000	2,430,000	0	0
A1	011832MH2	5.000%	2004	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A1	011832MJ8	5.250%	2005	Jun	Serial Maturity			3,050,000	0	0	3,050,000
A2	011832MR0	3.900%	2005	Jun	Serial Maturity			1,385,000	0	0	1,385,000
A1	011832MK5	5.000%	2005	Dec	Serial Maturity			13,240,000	0	0	13,240,000
A1	011832ML3	5.000%	2006	Jun	Serial Maturity			13,450,000	0	0	13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial Maturity			2,585,000	0	0	2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial Maturity			7,915,000	0	0	7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial Maturity			4,000,000	0	0	4,000,000
							SC01A Total	**$74,535,000**	**$18,910,000**	**$0**	**$55,625,000**
SC02A	**State Capital Project Bonds, 2002 Series A**				Fund: **693**	Bond Yield: **VRDO**	Indenture: **12/1/1998**	Delivery: **12/5/2002**	Dated: **12/5/2002**	AAA	Aaa / AAA
	011832UK6	3.000%	2003	Jul	Serial Maturity			3,040,000	3,040,000	0	0
	011832UM2	4.000%	2004	Jul	Serial Maturity			2,015,000	2,015,000	0	0
	011832UL4	3.000%	2004	Jul	Serial Maturity			1,195,000	1,195,000	0	0
	011832UP5	4.000%	2005	Jul	Serial Maturity			2,635,000	0	0	2,635,000
	011832UN0	3.000%	2005	Jul	Serial Maturity			700,000	0	0	700,000
	011832UQ3	3.000%	2006	Jul	Serial Maturity			1,100,000	0	0	1,100,000
	011832UR1	5.000%	2006	Jul	Serial Maturity			2,365,000	0	0	2,365,000
	011832US9	3.000%	2007	Jul	Serial Maturity			500,000	0	0	500,000
	011832UT7	4.000%	2007	Jul	Serial Maturity			3,115,000	0	0	3,115,000
	011832UU4	3.000%	2008	Jul	Serial Maturity			610,000	0	0	610,000
	011832UV2	5.000%	2008	Jul	Serial Maturity			3,155,000	0	0	3,155,000
	011832UX8	5.000%	2009	Jul	Serial Maturity			3,770,000	0	0	3,770,000
	011832UW0	3.125%	2009	Jul	Serial Maturity			180,000	0	0	180,000
	011832UY6	3.400%	2010	Jul	Serial Maturity			140,000	0	0	140,000
	011832UZ3	5.000%	2010	Jul	Serial Maturity			4,005,000	0	0	4,005,000
	011832VA7	3.500%	2011	Jul	Serial Maturity			385,000	0	0	385,000
	011832VB5	5.000%	2011	Jul	Serial Maturity			3,995,000	0	0	3,995,000
							SC02A Total	**$32,905,000**	**$6,250,000**	**$0**	**$26,655,000**
SC02B	**State Capital Project Bonds, 2002 Series B**				Fund: **693**	Bond Yield: **VRDO**	Indenture: **12/1/1998**	Delivery: **12/5/2002**	Dated: **12/5/2002**	AAA	Aaa / AAA
	011832UH3		2023	Jan	Sinking Fund	Variable		3,530,000	0	0	3,530,000
	011832UH3		2023	Jul	Sinking Fund	Variable		3,600,000	0	0	3,600,000
	011832UH3		2024	Jan	Sinking Fund	Variable		3,675,000	0	0	3,675,000
	011832UH3		2024	Jul	Term Maturity	Variable		3,750,000	0	0	3,750,000
							SC02B Total	**$14,555,000**	**$0**	**$0**	**$14,555,000**
SC02C	**State Capital Project Bonds, 2002 Series C**				Fund: **693**	Bond Yield: **VRDO**	Indenture: **12/1/1998**	Delivery: **12/5/2002**	Dated: **12/5/2002**	AAA/A-1+	Aaa/VMIG-1 / AAA/F1+
	011832UJ9		2012	Jul	Sinking Fund	Variable		2,295,000	0	0	2,295,000
	011832UJ9		2013	Jan	Sinking Fund	Variable		2,345,000	0	0	2,345,000
	011832UJ9		2013	Jul	Sinking Fund	Variable		2,400,000	0	0	2,400,000
	011832UJ9		2014	Jan	Sinking Fund	Variable		2,450,000	0	0	2,450,000
	011832UJ9		2014	Jul	Sinking Fund	Variable		2,505,000	0	0	2,505,000
	011832UJ9		2015	Jan	Sinking Fund	Variable		2,555,000	0	0	2,555,000
	011832UJ9		2015	Jul	Sinking Fund	Variable		2,610,000	0	0	2,610,000
	011832UJ9		2016	Jan	Sinking Fund	Variable		2,670,000	0	0	2,670,000
	011832UJ9		2016	Jul	Sinking Fund	Variable		2,725,000	0	0	2,725,000
	011832UJ9		2017	Jan	Sinking Fund	Variable		2,785,000	0	0	2,785,000
	011832UJ9		2017	Jul	Sinking Fund	Variable		2,845,000	0	0	2,845,000
	011832UJ9		2018	Jan	Sinking Fund	Variable		2,905,000	0	0	2,905,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*		*S and P* / *Moodys* / *Fitch*
SC02C State Capital Project Bonds, 2002 Series C				Fund: **693**	Bond Yield: **VRDO**	Indenture: **12/1/1998**		Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA/A-1+* *Aaa/VMIG-1* *AAA/F1+*
011832UJ9		2018	Jul	Sinking Fund	Variable		2,970,000	0	0	2,970,000
011832UJ9		2019	Jan	Sinking Fund	Variable		3,035,000	0	0	3,035,000
011832UJ9		2019	Jul	Sinking Fund	Variable		3,100,000	0	0	3,100,000
011832UJ9		2020	Jan	Sinking Fund	Variable		3,165,000	0	0	3,165,000
011832UJ9		2020	Jul	Sinking Fund	Variable		3,235,000	0	0	3,235,000
011832UJ9		2021	Jan	Sinking Fund	Variable		3,305,000	0	0	3,305,000
011832UJ9		2021	Jul	Sinking Fund	Variable		3,375,000	0	0	3,375,000
011832UJ9		2022	Jan	Sinking Fund	Variable		3,450,000	0	0	3,450,000
011832UJ9		2022	Jul	Term Maturity	Variable		3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SBL99 State Building Lease Bonds, 1999 Series				Fund: **555**	Bond Yield: **5.550%**	Indenture: **11/1/1999**		Delivery: **12/15/1999**	Dated: **12/1/1999**	*AAA* *Aaa* *AAA*
011832DR0	4.250%	2000	Apr	Serial Maturity			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial Maturity			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial Maturity			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial Maturity			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial Maturity			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial Maturity			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial Maturity			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial Maturity			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial Maturity			870,000	870,000	0	0
011832EA6	4.750%	2004	Oct	Serial Maturity			895,000	0	0	895,000
011832EB4	4.850%	2005	Apr	Serial Maturity			915,000	0	0	915,000
011832EC2	4.850%	2005	Oct	Serial Maturity			935,000	0	0	935,000
011832ED0	4.875%	2006	Apr	Serial Maturity			960,000	0	0	960,000
011832EE8	4.875%	2006	Oct	Serial Maturity			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial Maturity			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial Maturity			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial Maturity			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial Maturity			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial Maturity			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial Maturity			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial Maturity			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial Maturity			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial Maturity			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial Maturity			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial Maturity			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial Maturity			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinking Fund			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinking Fund			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinking Fund			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinking Fund			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term Maturity			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinking Fund			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinking Fund			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinking Fund			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term Maturity			1,720,000	0	0	1,720,000
						SBL99 Total	**$40,000,000**	**$7,540,000**	**$0**	**$32,460,000**
CHINA Mortgage Revenue Refunding Bonds - Chinook Apts (A)				Fund: **892**	Bond Yield: **6.404%**	Indenture:		Delivery: **8/6/1996**	Dated: **6/25/1996**	*AAA* *Aaa* *AAA*
011831A20	5.600%	1997	Jan	Sinking Fund			30,000	30,000	0	0
011831A20	5.600%	1998	Jan	Sinking Fund			35,000	35,000	0	0
011831A20	5.600%	1999	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2000	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2001	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2002	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2003	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2004	Jan	Sinking Fund			50,000	50,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
CHINA Mortgage Revenue Refunding Bonds - Chinook Apts (A)				Fund: **892**	Bond Yield: **6.404%**	Indenture:	Delivery: **8/6/1996**	Dated: **6/25/1996**	*AAA* / *Aaa*	*AAA*
011831A20	5.600%	2005	Jan	Sinking Fund			55,000	0	0	55,000
011831A20	5.600%	2006	Jan	Sinking Fund			55,000	0	0	55,000
011831A38	6.350%	2007	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2008	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2009	Jan	Sinking Fund			65,000	0	0	65,000
011831A38	6.350%	2010	Jan	Sinking Fund			70,000	0	0	70,000
011831A38	6.350%	2011	Jan	Sinking Fund			75,000	0	0	75,000
011831A38	6.350%	2012	Jan	Sinking Fund			80,000	0	0	80,000
011831A38	6.350%	2013	Jan	Sinking Fund			85,000	0	0	85,000
011831A38	6.350%	2014	Jan	Sinking Fund			90,000	0	0	90,000
011831A38	6.350%	2015	Jan	Sinking Fund			95,000	0	0	95,000
011831A38	6.350%	2016	Jan	Sinking Fund			100,000	0	0	100,000
011831A46	6.550%	2017	Jan	Sinking Fund			110,000	0	0	110,000
011831A46	6.550%	2018	Jan	Sinking Fund			115,000	0	0	115,000
011831A46	6.550%	2019	Jan	Sinking Fund			120,000	0	0	120,000
011831A46	6.550%	2020	Jan	Sinking Fund			130,000	0	0	130,000
011831A46	6.550%	2021	Jan	Sinking Fund			140,000	0	0	140,000
011831A46	6.550%	2022	Jan	Sinking Fund			145,000	0	0	145,000
011831A46	6.550%	2023	Jan	Sinking Fund			155,000	0	0	155,000
011831A46	6.550%	2024	Jan	Term Maturity			165,000	0	0	165,000
						CHINA Total	**$2,300,000**	**$330,000**	**$0**	**$1,970,000**
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: **892**	Bond Yield: **6.423%**	Indenture:	Delivery: **8/6/1996**	Dated: **6/25/1996**	*AAA* / *Aaa*	*AAA*
011831A53	5.600%	1997	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1998	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1999	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2000	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2001	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2002	Jan	Sinking Fund			15,000	15,000	0	0
011831A53	5.600%	2003	Jan	Sinking Fund			20,000	20,000	0	0
011831A53	5.600%	2004	Jan	Sinking Fund			20,000	20,000	0	0
011831A53	5.600%	2005	Jan	Sinking Fund			65,000	0	0	65,000
011831A53	5.600%	2006	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2007	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2008	Jan	Sinking Fund			75,000	0	0	75,000
011831A61	6.350%	2009	Jan	Sinking Fund			80,000	0	0	80,000
011831A61	6.350%	2010	Jan	Sinking Fund			85,000	0	0	85,000
011831A61	6.350%	2011	Jan	Sinking Fund			90,000	0	0	90,000
011831A61	6.350%	2012	Jan	Sinking Fund			95,000	0	0	95,000
011831A61	6.350%	2013	Jan	Sinking Fund			105,000	0	0	105,000
011831A61	6.350%	2014	Jan	Sinking Fund			110,000	0	0	110,000
011831A61	6.350%	2015	Jan	Sinking Fund			115,000	0	0	115,000
011831A61	6.350%	2016	Jan	Sinking Fund			125,000	0	0	125,000
011831A79	6.550%	2017	Jan	Sinking Fund			130,000	0	0	130,000
011831A79	6.550%	2018	Jan	Sinking Fund			140,000	0	0	140,000
011831A79	6.550%	2019	Jan	Sinking Fund			150,000	0	0	150,000
011831A79	6.550%	2020	Jan	Sinking Fund			160,000	0	0	160,000
011831A79	6.550%	2021	Jan	Sinking Fund			170,000	0	0	170,000
011831A79	6.550%	2022	Jan	Sinking Fund			180,000	0	0	180,000
011831A79	6.550%	2023	Jan	Term Maturity			190,000	0	0	190,000
						COHOB Total	**$2,300,000**	**$95,000**	**$0**	**$2,205,000**
						Other Bonds (TE) Total	**$2,065,065,874**	**$268,220,000**	**$443,125,000**	**$1,353,720,874**
						Tax-Exempt Total	**$3,975,076,227**	**$345,705,000**	**$1,134,885,000**	**$2,494,486,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
E001D Mortgage Revenue Bonds, 2000 Series D				Fund: **484**	Bond Yield: **5.929%**	Indenture: **8/15/1996**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA* / *Aaa*	*AAA*
011832LK6	7.000%	2003	Dec	Serial Maturity			1,000,000	0	1,000,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				**Taxable**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
E001D Mortgage Revenue Bonds, 2000 Series D				Fund: **484**	Bond Yield: **5.929%**	Indenture: **8/15/1996**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA* / *Aaa*	*AAA*
011832LL4	7.070%	2004	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LM2	7.170%	2005	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LV2	7.250%	2006	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LW0	7.300%	2007	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LT7	7.320%	2008	Jun	Sinking Fund			490,000	0	210,000	280,000
011832LT7	7.320%	2008	Dec	Sinking Fund			515,000	0	220,000	295,000
011832LT7	7.320%	2009	Jun	Sinking Fund			535,000	0	225,000	310,000
011832LT7	7.320%	2009	Dec	Sinking Fund			550,000	0	235,000	315,000
011832LT7	7.320%	2010	Jun	Sinking Fund			565,000	0	240,000	325,000
011832LT7	7.320%	2010	Dec	Sinking Fund			585,000	0	245,000	340,000
011832LT7	7.320%	2011	Jun	Sinking Fund			615,000	0	260,000	355,000
011832LT7	7.320%	2011	Dec	Sinking Fund			635,000	0	270,000	365,000
011832LT7	7.320%	2012	Jun	Sinking Fund			660,000	0	280,000	380,000
011832LT7	7.320%	2012	Dec	Sinking Fund			660,000	0	280,000	380,000
011832LT7	7.320%	2013	Jun	Sinking Fund			685,000	0	290,000	395,000
011832LT7	7.320%	2013	Dec	Sinking Fund			710,000	0	305,000	405,000
011832LT7	7.320%	2014	Jun	Sinking Fund			735,000	0	310,000	425,000
011832LT7	7.320%	2014	Dec	Sinking Fund			770,000	0	320,000	450,000
011832LT7	7.320%	2015	Jun	Sinking Fund			790,000	0	335,000	455,000
011832LT7	7.320%	2015	Dec	Sinking Fund			840,000	0	355,000	485,000
011832LT7	7.320%	2016	Jun	Sinking Fund			890,000	0	375,000	515,000
011832LT7	7.320%	2016	Dec	Sinking Fund			920,000	0	390,000	530,000
011832LT7	7.320%	2017	Jun	Sinking Fund			960,000	0	405,000	555,000
011832LT7	7.320%	2017	Dec	Sinking Fund			995,000	0	420,000	575,000
011832LT7	7.320%	2018	Jun	Sinking Fund			1,020,000	0	435,000	585,000
011832LT7	7.320%	2018	Dec	Sinking Fund			1,060,000	0	445,000	615,000
011832LT7	7.320%	2019	Jun	Sinking Fund			1,075,000	0	455,000	620,000
011832LT7	7.320%	2019	Dec	Sinking Fund			1,120,000	0	475,000	645,000
011832LT7	7.320%	2020	Jun	Sinking Fund			1,160,000	0	490,000	670,000
011832LT7	7.320%	2020	Dec	Term Maturity			1,200,000	0	505,000	695,000
						E001D Total	**$25,740,000**	**$0**	**$13,775,000**	**$11,965,000**
E021B Home Mortgage Revenue Bonds, 2002 Series B				Fund: **486**	Bond Yield: **4.553%**	Indenture: **5/1/2002**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
011832PY2		2036	Dec	Stated Maturity	Variable		30,000,000	0	5,745,000	24,255,000
						E021B Total	**$30,000,000**	**$0**	**$5,745,000**	**$24,255,000**
				Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (`Total			**$55,740,000**	**$0**	**$19,520,000**	**$36,220,000**
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
HD97C Housing Development Bonds, 1997 Series C				Fund: **260**	Bond Yield: **7.610%**	Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-* / *Aa2*	*AA+*
011831L36	6.800%	1998	Dec	Sinking Fund			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinking Fund			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinking Fund			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinking Fund			255,000	255,000	0	0
011831L36	6.800%	2002	Dec	Sinking Fund			270,000	270,000	0	0
011831L36	6.800%	2003	Dec	Sinking Fund			290,000	290,000	0	0
011831L36	6.800%	2004	Dec	Sinking Fund			310,000	0	0	310,000
011831L36	6.800%	2005	Dec	Sinking Fund			330,000	0	0	330,000
011831L36	6.800%	2006	Dec	Sinking Fund			355,000	0	0	355,000
011831L36	6.800%	2007	Dec	Term Maturity			380,000	0	0	380,000
011831L44	7.350%	2008	Dec	Sinking Fund			405,000	0	405,000	0
011831L44	7.350%	2009	Dec	Sinking Fund			435,000	0	435,000	0
011831L44	7.350%	2010	Dec	Sinking Fund			465,000	0	465,000	0
011831L44	7.350%	2011	Dec	Sinking Fund			500,000	0	500,000	0
011831L44	7.350%	2012	Dec	Sinking Fund			540,000	0	540,000	0
011831L44	7.350%	2013	Dec	Sinking Fund			580,000	0	580,000	0
011831L44	7.350%	2014	Dec	Sinking Fund			625,000	0	625,000	0
011831L44	7.350%	2015	Dec	Sinking Fund			670,000	0	670,000	0

Multifamily Housing Development Bonds (T) — **Taxable** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

HD97C Housing Development Bonds, 1997 Series C — Fund: **260** Bond Yield: **7.610%** Indenture: **12/1/1991** Delivery: **10/23/1997** Dated: **10/15/1997** — *AA-* *Aa2* *AA+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831L44	7.350%	2016	Dec	Sinking Fund			720,000	0	720,000	0
011831L44	7.350%	2017	Dec	Term Maturity			770,000	0	770,000	0
011831L51	7.550%	2018	Dec	Sinking Fund			830,000	0	830,000	0
011831L51	7.550%	2019	Dec	Sinking Fund			890,000	0	890,000	0
011831L51	7.550%	2020	Dec	Sinking Fund			960,000	0	960,000	0
011831L51	7.550%	2021	Dec	Sinking Fund			1,030,000	0	1,030,000	0
011831L51	7.550%	2022	Dec	Sinking Fund			1,110,000	0	1,110,000	0
011831L51	7.550%	2023	Dec	Sinking Fund			1,195,000	0	1,195,000	0
011831L51	7.550%	2024	Dec	Sinking Fund			1,285,000	0	1,285,000	0
011831L51	7.550%	2025	Dec	Sinking Fund			1,380,000	0	1,380,000	0
011831L51	7.550%	2026	Dec	Sinking Fund			1,485,000	0	1,485,000	0
011831L51	7.550%	2027	Dec	Sinking Fund			1,600,000	0	1,600,000	0
011831L51	7.550%	2028	Dec	Sinking Fund			1,720,000	0	1,720,000	0
011831L51	7.550%	2029	Dec	Term Maturity			1,850,000	0	1,850,000	0
						HD97C Total	**$23,895,000**	**$1,475,000**	**$21,045,000**	**$1,375,000**

HD04C Housing Development Bonds, 2004 Series C — Fund: **260** Bond Yield: **VRDO** Indenture: **12/1/1991** Delivery: **3/4/2004** Dated: **3/4/2004** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832WY4		2035	Dec	Stated Maturity	Variable		42,125,000	0	0	42,125,000
						HD04C Total	**$42,125,000**	**$0**	**$0**	**$42,125,000**
				Multifamily Housing Development Bonds (T Total			**$66,020,000**	**$1,475,000**	**$21,045,000**	**$43,500,000**

Other Bonds (T) — **Taxable** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

GP01C Governmental Purpose Bonds, 2001 Series C — Fund: **648** Bond Yield: **VRDO** Indenture: **7/1/2001** Delivery: **8/2/2001** Dated: **8/2/2001** — *AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832MZ2		2001	Dec	Sinking Fund	Variable		110,000	110,000	0	0
011832MZ2		2002	Jun	Sinking Fund	Variable		245,000	245,000	0	0
011832MZ2		2002	Dec	Sinking Fund	Variable		215,000	215,000	0	0
011832MZ2		2003	Jun	Sinking Fund	Variable		530,000	530,000	0	0
011832MZ2		2003	Dec	Sinking Fund	Variable		550,000	550,000	0	0
011832MZ2		2004	Jun	Sinking Fund	Variable		570,000	570,000	0	0
011832MZ2		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MZ2		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MZ2		2005	Dec	Sinking Fund	Variable		630,000	0	0	630,000
011832MZ2		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MZ2		2006	Dec	Sinking Fund	Variable		680,000	0	0	680,000
011832MZ2		2007	Jun	Sinking Fund	Variable		700,000	0	0	700,000
011832MZ2		2007	Dec	Sinking Fund	Variable		730,000	0	0	730,000
011832MZ2		2008	Jun	Sinking Fund	Variable		750,000	0	0	750,000
011832MZ2		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MZ2		2009	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832MZ2		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MZ2		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MZ2		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MZ2		2011	Jun	Sinking Fund	Variable		925,000	0	0	925,000
011832MZ2		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MZ2		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MZ2		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MZ2		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MZ2		2013	Dec	Sinking Fund	Variable		1,105,000	0	0	1,105,000
011832MZ2		2014	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MZ2		2014	Dec	Sinking Fund	Variable		1,185,000	0	0	1,185,000
011832MZ2		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MZ2		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MZ2		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MZ2		2016	Dec	Sinking Fund	Variable		1,340,000	0	0	1,340,000
011832MZ2		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MZ2		2017	Dec	Sinking Fund	Variable		1,405,000	0	0	1,405,000
011832MZ2		2018	Jun	Sinking Fund	Variable		1,450,000	0	0	1,450,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MZ2		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MZ2		2019	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MZ2		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MZ2		2020	Jun	Sinking Fund	Variable		1,670,000	0	0	1,670,000
011832MZ2		2020	Dec	Sinking Fund	Variable		1,735,000	0	0	1,735,000
011832MZ2		2021	Jun	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MZ2		2021	Dec	Sinking Fund	Variable		1,860,000	0	0	1,860,000
011832MZ2		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MZ2		2022	Dec	Sinking Fund	Variable		1,990,000	0	0	1,990,000
011832MZ2		2023	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MZ2		2023	Dec	Sinking Fund	Variable		2,135,000	0	0	2,135,000
011832MZ2		2024	Jun	Sinking Fund	Variable		2,215,000	0	0	2,215,000
011832MZ2		2024	Dec	Sinking Fund	Variable		2,290,000	0	0	2,290,000
011832MZ2		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MZ2		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MZ2		2026	Jun	Sinking Fund	Variable		2,550,000	0	0	2,550,000
011832MZ2		2026	Dec	Sinking Fund	Variable		2,635,000	0	0	2,635,000
011832MZ2		2027	Jun	Sinking Fund	Variable		2,735,000	0	0	2,735,000
011832MZ2		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MZ2		2028	Jun	Sinking Fund	Variable		2,930,000	0	0	2,930,000
011832MZ2		2028	Dec	Sinking Fund	Variable		3,035,000	0	0	3,035,000
011832MZ2		2029	Jun	Sinking Fund	Variable		3,135,000	0	0	3,135,000
011832MZ2		2029	Dec	Sinking Fund	Variable		3,245,000	0	0	3,245,000
011832MZ2		2030	Jun	Sinking Fund	Variable		3,345,000	0	0	3,345,000
011832MZ2		2030	Dec	Sinking Fund	Variable		3,440,000	0	0	3,440,000
011832MZ2		2031	Jun	Sinking Fund	Variable		3,500,000	0	0	3,500,000
011832MZ2		2031	Dec	Sinking Fund	Variable		3,155,000	0	0	3,155,000
011832MZ2		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MZ2		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000
						GP01C Total	**$100,000,000**	**$2,220,000**	**$0**	**$97,780,000**
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MX7		2001	Dec	Sinking Fund	Variable		115,000	115,000	0	0
011832MX7		2002	Jun	Sinking Fund	Variable		240,000	240,000	0	0
011832MX7		2002	Dec	Sinking Fund	Variable		220,000	220,000	0	0
011832MX7		2003	Jun	Sinking Fund	Variable		530,000	530,000	0	0
011832MX7		2003	Dec	Sinking Fund	Variable		550,000	355,000	195,000	0
011832MX7		2004	Jun	Sinking Fund	Variable		565,000	365,000	200,000	0
011832MX7		2004	Dec	Sinking Fund	Variable		590,000	0	210,000	380,000
011832MX7		2005	Jun	Sinking Fund	Variable		610,000	0	220,000	390,000
011832MX7		2005	Dec	Sinking Fund	Variable		635,000	0	225,000	410,000
011832MX7		2006	Jun	Sinking Fund	Variable		655,000	0	235,000	420,000
011832MX7		2006	Dec	Sinking Fund	Variable		675,000	0	240,000	435,000
011832MX7		2007	Jun	Sinking Fund	Variable		705,000	0	250,000	455,000
011832MX7		2007	Dec	Sinking Fund	Variable		725,000	0	260,000	465,000
011832MX7		2008	Jun	Sinking Fund	Variable		755,000	0	270,000	485,000
011832MX7		2008	Dec	Sinking Fund	Variable		780,000	0	280,000	500,000
011832MX7		2009	Jun	Sinking Fund	Variable		805,000	0	290,000	515,000
011832MX7		2009	Dec	Sinking Fund	Variable		835,000	0	300,000	535,000
011832MX7		2010	Jun	Sinking Fund	Variable		865,000	0	310,000	555,000
011832MX7		2010	Dec	Sinking Fund	Variable		895,000	0	320,000	575,000
011832MX7		2011	Jun	Sinking Fund	Variable		930,000	0	330,000	600,000
011832MX7		2011	Dec	Sinking Fund	Variable		960,000	0	345,000	615,000
011832MX7		2012	Jun	Sinking Fund	Variable		995,000	0	355,000	640,000
011832MX7		2012	Dec	Sinking Fund	Variable		1,030,000	0	370,000	660,000
011832MX7		2013	Jun	Sinking Fund	Variable		1,065,000	0	380,000	685,000
011832MX7		2013	Dec	Sinking Fund	Variable		1,100,000	0	395,000	705,000
011832MX7		2014	Jun	Sinking Fund	Variable		1,145,000	0	410,000	735,000

Other Bonds (T) | **Taxable** | **Corporate** | *Dates* | *S and P* | *Moodys* | *Fitch*

GP01D Governmental Purpose Bonds, 2001 Series D Fund: **648** Bond Yield: **VRDO** Indenture: **7/1/2001** Delivery: **8/2/2001** Dated: **8/2/2001** *AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832MX7		2014	Dec	Sinking Fund	Variable		1,180,000	0	420,000	760,000
011832MX7		2015	Jun	Sinking Fund	Variable		1,225,000	0	440,000	785,000
011832MX7		2015	Dec	Sinking Fund	Variable		1,270,000	0	455,000	815,000
011832MX7		2016	Jun	Sinking Fund	Variable		1,315,000	0	470,000	845,000
011832MX7		2016	Dec	Sinking Fund	Variable		1,345,000	0	480,000	865,000
011832MX7		2017	Jun	Sinking Fund	Variable		1,355,000	0	485,000	870,000
011832MX7		2017	Dec	Sinking Fund	Variable		1,400,000	0	500,000	900,000
011832MX7		2018	Jun	Sinking Fund	Variable		1,455,000	0	520,000	935,000
011832MX7		2018	Dec	Sinking Fund	Variable		1,505,000	0	540,000	965,000
011832MX7		2019	Jun	Sinking Fund	Variable		1,555,000	0	555,000	1,000,000
011832MX7		2019	Dec	Sinking Fund	Variable		1,615,000	0	575,000	1,040,000
011832MX7		2020	Jun	Sinking Fund	Variable		1,675,000	0	600,000	1,075,000
011832MX7		2020	Dec	Sinking Fund	Variable		1,730,000	0	620,000	1,110,000
011832MX7		2021	Jun	Sinking Fund	Variable		1,795,000	0	640,000	1,155,000
011832MX7		2021	Dec	Sinking Fund	Variable		1,855,000	0	665,000	1,190,000
011832MX7		2022	Jun	Sinking Fund	Variable		1,925,000	0	690,000	1,235,000
011832MX7		2022	Dec	Sinking Fund	Variable		1,995,000	0	715,000	1,280,000
011832MX7		2023	Jun	Sinking Fund	Variable		2,060,000	0	735,000	1,325,000
011832MX7		2023	Dec	Sinking Fund	Variable		2,140,000	0	765,000	1,375,000
011832MX7		2024	Jun	Sinking Fund	Variable		2,210,000	0	790,000	1,420,000
011832MX7		2024	Dec	Sinking Fund	Variable		2,295,000	0	820,000	1,475,000
011832MX7		2025	Jun	Sinking Fund	Variable		2,375,000	0	850,000	1,525,000
011832MX7		2025	Dec	Sinking Fund	Variable		2,460,000	0	880,000	1,580,000
011832MX7		2026	Jun	Sinking Fund	Variable		2,545,000	0	910,000	1,635,000
011832MX7		2026	Dec	Sinking Fund	Variable		2,640,000	0	945,000	1,695,000
011832MX7		2027	Jun	Sinking Fund	Variable		2,730,000	0	975,000	1,755,000
011832MX7		2027	Dec	Sinking Fund	Variable		2,830,000	0	1,010,000	1,820,000
011832MX7		2028	Jun	Sinking Fund	Variable		2,935,000	0	1,050,000	1,885,000
011832MX7		2028	Dec	Sinking Fund	Variable		3,030,000	0	1,085,000	1,945,000
011832MX7		2029	Jun	Sinking Fund	Variable		3,140,000	0	1,120,000	2,020,000
011832MX7		2029	Dec	Sinking Fund	Variable		3,240,000	0	1,160,000	2,080,000
011832MX7		2030	Jun	Sinking Fund	Variable		3,350,000	0	1,195,000	2,155,000
011832MX7		2030	Dec	Sinking Fund	Variable		3,435,000	0	1,225,000	2,210,000
011832MX7		2031	Jun	Sinking Fund	Variable		3,505,000	0	1,250,000	2,255,000
011832MX7		2031	Dec	Sinking Fund	Variable		3,150,000	0	1,120,000	2,030,000
011832MX7		2032	Jun	Sinking Fund	Variable		2,300,000	0	815,000	1,485,000
011832MX7		2032	Dec	Term Maturity	Variable		2,460,000	0	875,000	1,585,000
						GP01D Total	**$100,000,000**	**$1,825,000**	**$35,335,000**	**$62,840,000**

GH03A General Housing Purpose Bonds, 2003 Series A Fund: **650** Bond Yield: **VRDO** Indenture: **2/1/1994** Delivery: **11/6/2003** Dated: **11/6/2003** *AAA/A-1+* *Aaa/VMIG-1* *AAA/F1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832VC3		2004	Dec	Sinking Fund	Variable		7,205,000	0	0	7,205,000
011832VC3		2005	Dec	Sinking Fund	Variable		5,165,000	0	0	5,165,000
011832VC3		2006	Dec	Sinking Fund	Variable		5,350,000	0	0	5,350,000
011832VC3		2007	Dec	Sinking Fund	Variable		5,540,000	0	0	5,540,000
011832VC3		2008	Dec	Sinking Fund	Variable		5,735,000	0	0	5,735,000
011832VC3		2009	Dec	Sinking Fund	Variable		5,940,000	0	0	5,940,000
011832VC3		2010	Dec	Sinking Fund	Variable		6,150,000	0	0	6,150,000
011832VC3		2011	Dec	Sinking Fund	Variable		6,365,000	0	0	6,365,000
011832VC3		2012	Dec	Sinking Fund	Variable		6,590,000	0	0	6,590,000
011832VC3		2013	Dec	Sinking Fund	Variable		6,830,000	0	0	6,830,000
011832VC3		2014	Dec	Sinking Fund	Variable		7,070,000	0	0	7,070,000
011832VC3		2015	Dec	Sinking Fund	Variable		7,320,000	0	0	7,320,000
011832VC3		2016	Dec	Sinking Fund	Variable		7,580,000	0	0	7,580,000
011832VC3		2017	Dec	Sinking Fund	Variable		7,850,000	0	0	7,850,000
011832VC3		2018	Dec	Sinking Fund	Variable		8,130,000	0	0	8,130,000
011832VC3		2019	Dec	Sinking Fund	Variable		8,415,000	0	0	8,415,000
011832VC3		2020	Dec	Sinking Fund	Variable		8,715,000	0	0	8,715,000
011832VC3		2021	Dec	Sinking Fund	Variable		9,025,000	0	0	9,025,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
GH03A General Housing Purpose Bonds, 2003 Series A				Fund: **650**	Bond Yield: **VRDO**	Indenture: **2/1/1994**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
011832VC3		2022	Dec	Sinking Fund	Variable		9,345,000	0	0	9,345,000
011832VC3		2023	Dec	Term Maturity	Variable		9,675,000	0	0	9,675,000
						GH03A Total	**$143,995,000**	**$0**	**$0**	**$143,995,000**
						Other Bonds (T) Total	**$343,995,000**	**$4,045,000**	**$35,335,000**	**$304,615,000**
						Taxable Total	**$465,755,000**	**$5,520,000**	**$75,900,000**	**$384,335,000**
						Corporate Total	**$4,440,831,227**	**$351,225,000**	**$1,210,785,000**	**$2,878,821,227**
Division of Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**			*Dates*	*S and P* / *Moodys*	*Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield: **N/A**	Indenture: **N/A**	Delivery: **N/A**	Dated: **N/A**	*N/A* / *N/A*	*N/A*
N/A	3.000%	2002	Jun	Stated Maturity			529,625	529,625	0	0
N/A	3.000%	2002	Jul	Stated Maturity			2,044	2,044	0	0
N/A	3.000%	2002	Aug	Stated Maturity			2,049	2,049	0	0
N/A	3.000%	2002	Sep	Stated Maturity			2,054	2,054	0	0
N/A	3.000%	2002	Oct	Stated Maturity			2,059	2,059	0	0
N/A	3.000%	2002	Nov	Stated Maturity			2,064	2,064	0	0
N/A	3.000%	2002	Dec	Stated Maturity			2,069	2,069	0	0
N/A	3.000%	2003	Jan	Stated Maturity			2,075	2,075	0	0
N/A	3.000%	2003	Feb	Stated Maturity			2,080	2,080	0	0
N/A	3.000%	2003	Mar	Stated Maturity			2,085	2,085	0	0
N/A	3.000%	2003	Apr	Stated Maturity			2,090	2,090	0	0
N/A	3.000%	2003	May	Stated Maturity			2,095	2,095	0	0
N/A	3.000%	2003	Jun	Stated Maturity			2,101	2,101	0	0
N/A	3.000%	2003	Jul	Stated Maturity			2,106	2,106	0	0
N/A	3.000%	2003	Aug	Stated Maturity			2,111	2,111	0	0
N/A	3.000%	2003	Sep	Stated Maturity			2,116	2,116	0	0
N/A	3.000%	2003	Oct	Stated Maturity			2,122	2,122	0	0
N/A	3.000%	2003	Nov	Stated Maturity			2,127	2,127	0	0
N/A	3.000%	2003	Dec	Stated Maturity			2,132	2,132	0	0
N/A	3.000%	2004	Jan	Stated Maturity			2,138	2,138	0	0
N/A	3.000%	2004	Feb	Stated Maturity			2,143	2,143	0	0
N/A	3.000%	2004	Mar	Stated Maturity			2,148	2,148	0	0
N/A	3.000%	2004	Apr	Stated Maturity			2,154	2,154	0	0
N/A	3.000%	2004	May	Stated Maturity			2,159	2,159	0	0
N/A	3.000%	2004	Jun	Stated Maturity			2,165	2,165	0	0
N/A	3.000%	2004	Jul	Stated Maturity			2,170	2,170	0	0
N/A	3.000%	2004	Aug	Stated Maturity			2,175	0	0	2,175
N/A	3.000%	2004	Sep	Stated Maturity			2,181	0	0	2,181
N/A	3.000%	2004	Oct	Stated Maturity			2,186	0	0	2,186
N/A	3.000%	2004	Nov	Stated Maturity			2,192	0	0	2,192
N/A	3.000%	2004	Dec	Stated Maturity			2,197	0	0	2,197
N/A	3.000%	2005	Jan	Stated Maturity			2,203	0	0	2,203
N/A	3.000%	2005	Feb	Stated Maturity			2,208	0	0	2,208
N/A	3.000%	2005	Mar	Stated Maturity			2,214	0	0	2,214
N/A	3.000%	2005	Apr	Stated Maturity			2,219	0	0	2,219
N/A	3.000%	2005	May	Stated Maturity			2,225	0	0	2,225
N/A	3.000%	2005	Jun	Stated Maturity			2,230	0	0	2,230
N/A	3.000%	2005	Jul	Stated Maturity			2,236	0	0	2,236
N/A	3.000%	2005	Aug	Stated Maturity			2,242	0	0	2,242
N/A	3.000%	2005	Sep	Stated Maturity			2,247	0	0	2,247
N/A	3.000%	2005	Oct	Stated Maturity			2,253	0	0	2,253
N/A	3.000%	2005	Nov	Stated Maturity			2,258	0	0	2,258
N/A	3.000%	2005	Dec	Stated Maturity			2,264	0	0	2,264
N/A	3.000%	2006	Jan	Stated Maturity			2,270	0	0	2,270
N/A	3.000%	2006	Feb	Stated Maturity			2,275	0	0	2,275
N/A	3.000%	2006	Mar	Stated Maturity			2,281	0	0	2,281
N/A	3.000%	2006	Apr	Stated Maturity			2,287	0	0	2,287

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Division of Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**			*Dates*		*S and P* / *Moodys* / *Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield: **N/A**	Indenture: **N/A**	Delivery: **N/A**	Dated: **N/A**	*N/A*	*N/A* / *N/A*
N/A	3.000%	2006	May	Stated Maturity			2,293	0	0	2,293
N/A	3.000%	2006	Jun	Stated Maturity			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Stated Maturity			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Stated Maturity			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Stated Maturity			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Stated Maturity			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Stated Maturity			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Stated Maturity			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Stated Maturity			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Stated Maturity			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Stated Maturity			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Stated Maturity			2,356	0	0	2,356
N/A	3.000%	2007	May	Stated Maturity			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Stated Maturity			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Stated Maturity			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Stated Maturity			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$582,283**	**$0**	**$84,217**
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				Fund: **240**	Bond Yield: **N/A**	Indenture: **N/A**	Delivery: **N/A**	Dated: **N/A**	*N/A*	*N/A* / *N/A*
N/A	1.000%	2007	Dec	Stated Maturity			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**
						Division of Public Housing Federally Subsidized DeTotal	**$1,161,201**	**$582,283**	**$0**	**$578,918**
						Tax-Exempt Total	**$1,161,201**	**$582,283**	**$0**	**$578,918**
						Public HousingTotal	**$1,161,201**	**$582,283**	**$0**	**$578,918**

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Total AHFC Bonds and Notes							**$4,441,992,428**	**$351,807,283**	**$1,210,785,000**	**$2,879,400,145**

Short Term Obligations Outstanding: (As of 07/31/04)	
Domestic Commercial Paper	73,580,000
Reverse Repurchase Agreement	0
Total	**$73,580,000**

Detail of Accreted Interest: (As of 07/31/04)	
Mortgage Revenue Bonds, 1996 Series A	4,686,334
Mortgage Revenue Bonds, 1997 Series A2	5,548,396
General Mortgage Revenue Bonds, 1997 Series A	5,738,814
Total Accreted Intere	**15,973,544**
Total All AHFC Bonds and Notes w/ Accreted Inter	**$2,895,373,689**

Detail of Conduit Debt: (As of 07/31/04)	
Mortgage Revenue Refunding Bonds Chinook Apts A	1,970,000
Mortgage Revenue Refunding Bonds Coho Park B	2,205,000
Total Conduit Deb	**4,175,000**
Total AHFC Bonds and Notes w/o Conduit Debt and before Accreted Int	**$2,875,225,145**

PLEASE NOTE:

1. AHFC has closed 184 Bond and Note transactions as of 07/31/04. This number of transactions included bonds and notes issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA as well as debt of NTSC.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. Some AHFC Bond transactions were issued to refund earlier Bonds in order to lower the Corporation's total Bond costs (i.e. GP01A/B, GM02A and GH03A).
4. Some AHFC Bond transactions have been separated into both tax-exempt and taxable series (i.e. E021A and E021B).
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A and SC02B/C).
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00 and $126,790,000 on 8/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.

1 **Mortgage Revenue Bonds, 1996 Series A**

			Prepayments	CPR	PSA
Series: E96A1	Fund: 480	1-Month	$859,357	24.71%	412
Remaining Principal Balance:	$35,908,345	3-Months	$3,367,191	30.03%	501
Weighted Average Seasoning:	96	6-Months	$6,073,213	26.68%	445
Weighted Average Interest Rate:	5.965%	12-Months	$14,632,952	28.54%	476
Bond Yield (TIC):	5.861%	Life	$110,858,854	15.71%	262

2 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series: E97A1	Fund: 481	1-Month	$858,325	23.61%	393
Remaining Principal Balance:	$37,824,090	3-Months	$3,107,662	27.04%	451
Weighted Average Seasoning:	82	6-Months	$6,357,601	26.60%	443
Weighted Average Interest Rate:	6.022%	12-Months	$13,044,088	25.42%	424
Bond Yield (TIC):	5.530%	Life	$66,049,284	14.68%	245

3 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series: E97A2	Fund: 481	1-Month	$509,352	13.13%	219
Remaining Principal Balance:	$43,178,839	3-Months	$2,077,179	20.37%	339
Weighted Average Seasoning:	39	6-Months	$3,570,912	17.81%	297
Weighted Average Interest Rate:	6.150%	12-Months	$10,317,543	25.25%	421
Bond Yield (TIC):	5.530%	Life	$40,677,380	15.19%	253

4 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Fund: 482	1-Month	$244,262	14.08%	235
Remaining Principal Balance:	$19,186,607	3-Months	$1,075,061	19.48%	325
Weighted Average Seasoning:	75	6-Months	$1,943,170	17.43%	290
Weighted Average Interest Rate:	6.470%	12-Months	$4,228,853	17.86%	298
Bond Yield (TIC):	5.206%	Life	$16,445,151	10.34%	172

5 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Fund: 482	1-Month	$221,942	11.81%	197
Remaining Principal Balance:	$21,080,421	3-Months	$553,845	11.10%	185
Weighted Average Seasoning:	52	6-Months	$1,475,512	14.80%	247
Weighted Average Interest Rate:	6.243%	12-Months	$4,572,623	21.41%	357
Bond Yield (TIC):	5.206%	Life	$14,961,000	11.40%	190

6 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Fund: 483	1-Month	$1,535	0.30%	5
Remaining Principal Balance:	$6,080,563	3-Months	$263,963	15.42%	257
Weighted Average Seasoning:	69	6-Months	$521,480	15.03%	251
Weighted Average Interest Rate:	6.375%	12-Months	$1,438,358	18.94%	316
Bond Yield (TIC):	5.978%	Life	$5,130,587	11.50%	192

7 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Fund: 483	1-Month	$2,502,415	19.25%	321
Remaining Principal Balance:	$139,204,775	3-Months	$6,916,284	18.62%	310
Weighted Average Seasoning:	51	6-Months	$13,759,095	18.37%	306
Weighted Average Interest Rate:	6.603%	12-Months	$30,517,294	19.58%	326
Bond Yield (TIC):	5.978%	Life	$84,762,654	10.23%	171

8 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Fund: 484	1-Month	$277,045	11.99%	200
Remaining Principal Balance:	$25,890,353	3-Months	$788,521	13.12%	219
Weighted Average Seasoning:	101	6-Months	$1,712,096	14.24%	237
Weighted Average Interest Rate:	3.998%	12-Months	$5,598,602	22.66%	378
Bond Yield (TIC):	5.929%	Life	$31,035,571	23.24%	387

9 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Fund: 484	1-Month	$1,588,248	27.17%	453
Remaining Principal Balance:	$59,319,050	3-Months	$4,485,156	27.30%	455
Weighted Average Seasoning:	47	6-Months	$8,043,345	24.65%	411
Weighted Average Interest Rate:	6.828%	12-Months	$17,576,678	25.21%	420
Bond Yield (TIC):	5.929%	Life	$46,052,504	14.99%	250

10 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Fund: 485	1-Month	$504,688	28.36%	473
Remaining Principal Balance:	$17,909,549	3-Months	$1,494,629	27.39%	456
Weighted Average Seasoning:	67	6-Months	$2,496,359	22.88%	381
Weighted Average Interest Rate:	6.021%	12-Months	$5,178,243	22.21%	370
Bond Yield (TIC):	5.211%	Life	$13,349,913	17.54%	292

11 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Fund: 485	1-Month	$1,124,477	14.47%	241
Remaining Principal Balance:	$85,778,020	3-Months	$2,944,297	13.65%	228
Weighted Average Seasoning:	35	6-Months	$6,437,420	14.86%	248
Weighted Average Interest Rate:	5.952%	12-Months	$14,033,579	15.71%	262
Bond Yield (TIC):	5.211%	Life	$30,273,323	11.40%	228

12 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Fund: 486	1-Month	$1,727,923	11.76%	245
Remaining Principal Balance:	$164,835,919	3-Months	$6,557,915	14.79%	317
Weighted Average Seasoning:	24	6-Months	$12,661,317	14.33%	323
Weighted Average Interest Rate:	5.220%	12-Months	$21,174,377	12.37%	304
Bond Yield (TIC):	4.553%	Life	$28,852,619	7.77%	253

13 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Series: E021B	Fund: 486	1-Month	$524,754	19.68%	364
Remaining Principal Balance:	$28,476,563	3-Months	$1,624,003	20.23%	379
Weighted Average Seasoning:	27	6-Months	$2,660,431	17.05%	330
Weighted Average Interest Rate:	6.840%	12-Months	$5,306,310	17.91%	363
Bond Yield (TIC):	4.553%	Life	$8,051,354	12.25%	327

14 **Veterans Collateralized Bonds, 1994 First**

			Prepayments	CPR	PSA
Series: C9411	Fund: 754	1-Month	$600,399	23.92%	399
Remaining Principal Balance:	$26,060,502	3-Months	$3,104,812	36.08%	601
Weighted Average Seasoning:	89	6-Months	$6,055,047	33.90%	565
Weighted Average Interest Rate:	6.601%	12-Months	$14,787,078	35.61%	593
Bond Yield (TIC):	6.734%	Life	$124,602,688	16.54%	276

15 **Veterans Collateralized Bonds, 1995 First**

			Prepayments	CPR	PSA
Series: C9511	Fund: 755	1-Month	$303,000	58.28%	971
Remaining Principal Balance:	$4,009,557	3-Months	$665,476	45.65%	761
Weighted Average Seasoning:	81	6-Months	$1,069,255	37.33%	622
Weighted Average Interest Rate:	6.277%	12-Months	$2,593,413	41.45%	691
Bond Yield (TIC):	6.422%	Life	$24,284,694	21.42%	357

16 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Series: C9711	Fund: 756	1-Month	$847,842	20.68%	345
Remaining Principal Balance:	$43,500,125	3-Months	$3,530,386	26.75%	446
Weighted Average Seasoning:	59	6-Months	$4,950,801	19.27%	321
Weighted Average Interest Rate:	5.717%	12-Months	$13,631,513	28.13%	469
Bond Yield (TIC):	5.546%	Life	$65,255,149	15.30%	255

17 **Veterans Collateralized Bonds, 1998 First & Second**

			Prepayments	CPR	PSA
Series: C9811	Fund: 757	1-Month	$715,341	25.72%	429
Remaining Principal Balance:	$28,510,333	3-Months	$1,930,964	23.00%	383
Weighted Average Seasoning:	56	6-Months	$3,433,635	20.25%	337
Weighted Average Interest Rate:	5.813%	12-Months	$9,528,622	28.18%	470
Bond Yield (TIC):	5.403%	Life	$35,201,204	14.45%	241

18 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Fund: 758	1-Month	$1,319,756	20.54%	342
Remaining Principal Balance:	$68,212,670	3-Months	$3,916,804	20.99%	350
Weighted Average Seasoning:	40	6-Months	$8,596,594	22.66%	378
Weighted Average Interest Rate:	7.164%	12-Months	$21,998,541	30.62%	510
Bond Yield (TIC):	6.109%	Life	$68,548,789	17.63%	294

19 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Fund: 759	1-Month	$550,694	15.33%	256
Remaining Principal Balance:	$39,432,142	3-Months	$2,128,293	20.65%	344
Weighted Average Seasoning:	33	6-Months	$4,573,568	23.72%	395
Weighted Average Interest Rate:	7.189%	12-Months	$13,694,715	32.41%	540
Bond Yield (TIC):	6.319%	Life	$43,076,137	22.20%	469

20 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Fund: 760	1-Month	$703,613	22.20%	396
Remaining Principal Balance:	$33,280,392	3-Months	$2,152,622	22.14%	405
Weighted Average Seasoning:	28	6-Months	$3,584,413	18.86%	360
Weighted Average Interest Rate:	6.111%	12-Months	$10,069,375	25.06%	520
Bond Yield (TIC):	5.466%	Life	$21,629,188	21.21%	588

21 **General Mortgage Revenue Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Series: GM97A	Fund: 641	1-Month	$3,630,051	14.12%	235
Remaining Principal Balance:	$284,384,156	3-Months	$14,416,412	17.91%	299
Weighted Average Seasoning:	41	6-Months	$29,624,698	17.92%	299
Weighted Average Interest Rate:	6.002%	12-Months	$65,399,236	19.20%	320
Bond Yield (TIC):	6.013%	Life	$453,223,877	17.08%	285

22 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series: GM99A	Fund: 647	1-Month	$3,170,768	12.49%	208
Remaining Principal Balance:	$283,675,132	3-Months	$12,673,365	15.97%	266
Weighted Average Seasoning:	46	6-Months	$21,867,741	13.69%	228
Weighted Average Interest Rate:	5.327%	12-Months	$49,542,357	15.07%	251
Bond Yield (TIC):	6.048%	Life	$181,667,833	13.69%	228

23 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Fund: 649	1-Month	$2,030,131	16.40%	356
Remaining Principal Balance:	$135,030,807	3-Months	$8,811,324	22.30%	507
Weighted Average Seasoning:	23	6-Months	$11,118,126	14.57%	355
Weighted Average Interest Rate:	5.568%	12-Months	$19,532,608	12.70%	353
Bond Yield (TIC):	4.798%	Life	$64,353,657	30.31%	822

24 **Governmental Purpose Bonds, 1995 Series A**

			Prepayments	CPR	PSA
Series: GP95A	Fund: 645	1-Month	$1,312,300	15.56%	259
Remaining Principal Balance:	$92,456,641	3-Months	$4,414,340	22.11%	368
Weighted Average Seasoning:	53	6-Months	$9,924,325	28.25%	471
Weighted Average Interest Rate:	3.641%	12-Months	$27,070,844	34.66%	578
Bond Yield (TIC):	6.000%	Life	$308,832,595	21.61%	360

25 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Fund: 648	1-Month	$1,004,306	7.62%	127
Remaining Principal Balance:	$151,467,011	3-Months	$4,746,041	11.53%	192
Weighted Average Seasoning:	56	6-Months	$11,464,181	13.37%	223
Weighted Average Interest Rate:	4.677%	12-Months	$32,140,983	17.34%	289
Bond Yield (TIC):	N/A	Life	$134,984,140	25.55%	426

26 **Governmental Purpose Bonds, 2001 Series C**

			Prepayments	CPR	PSA
Series: GP01C	Fund: 648	1-Month	$3,211,894	20.43%	444
Remaining Principal Balance:	$167,089,325	3-Months	$11,804,108	23.90%	535
Weighted Average Seasoning:	23	6-Months	$20,249,215	20.46%	483
Weighted Average Interest Rate:	7.250%	12-Months	$46,803,892	22.53%	595
Bond Yield (TIC):	N/A	Life	$108,471,044	19.32%	644

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
BOND SPECIAL REDEMPTIONS

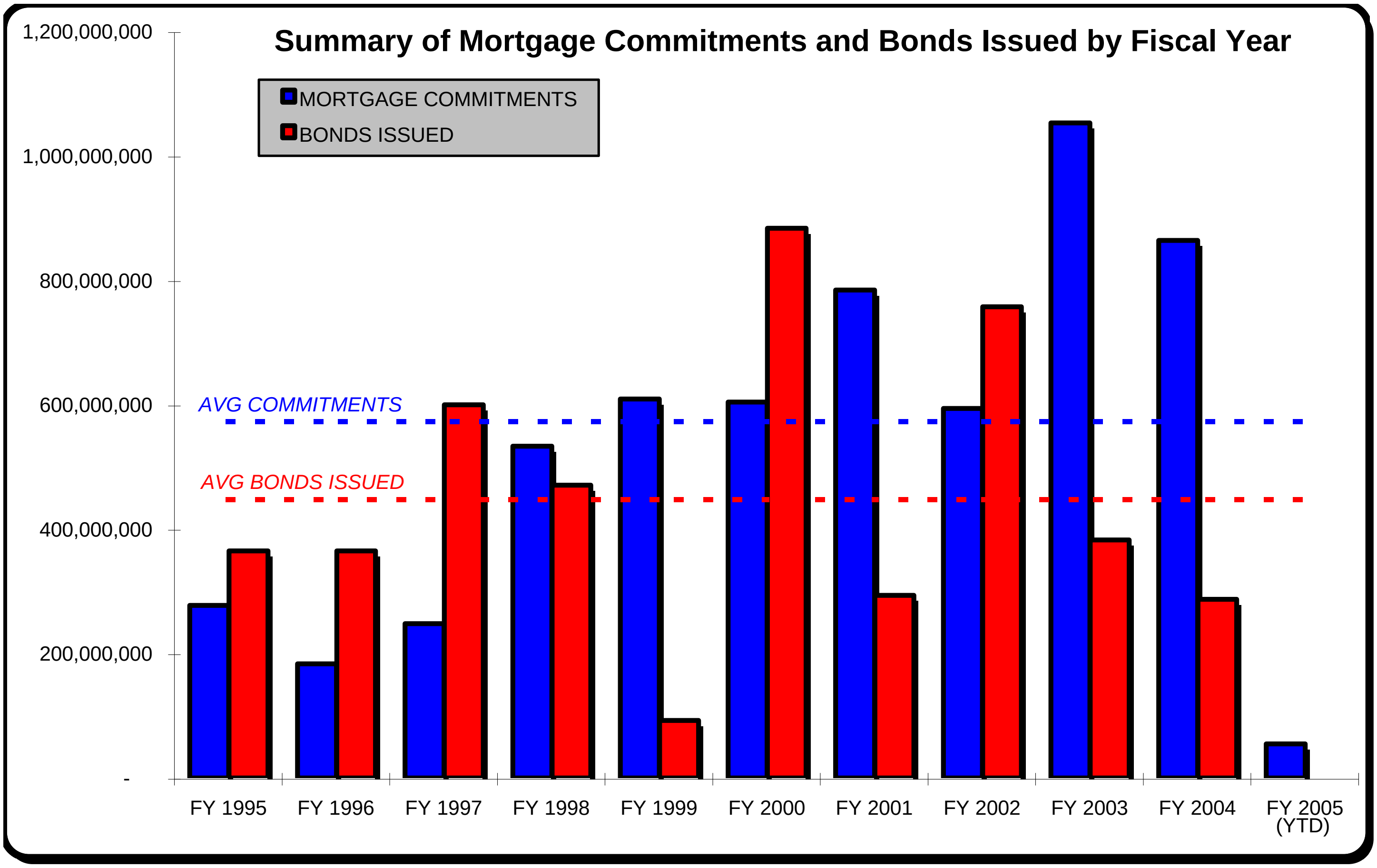
REDEMPTION SUMMARY:			
Year	**Surplus**	**Refunding**	**Total**
FY 2005	-	-	**-**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

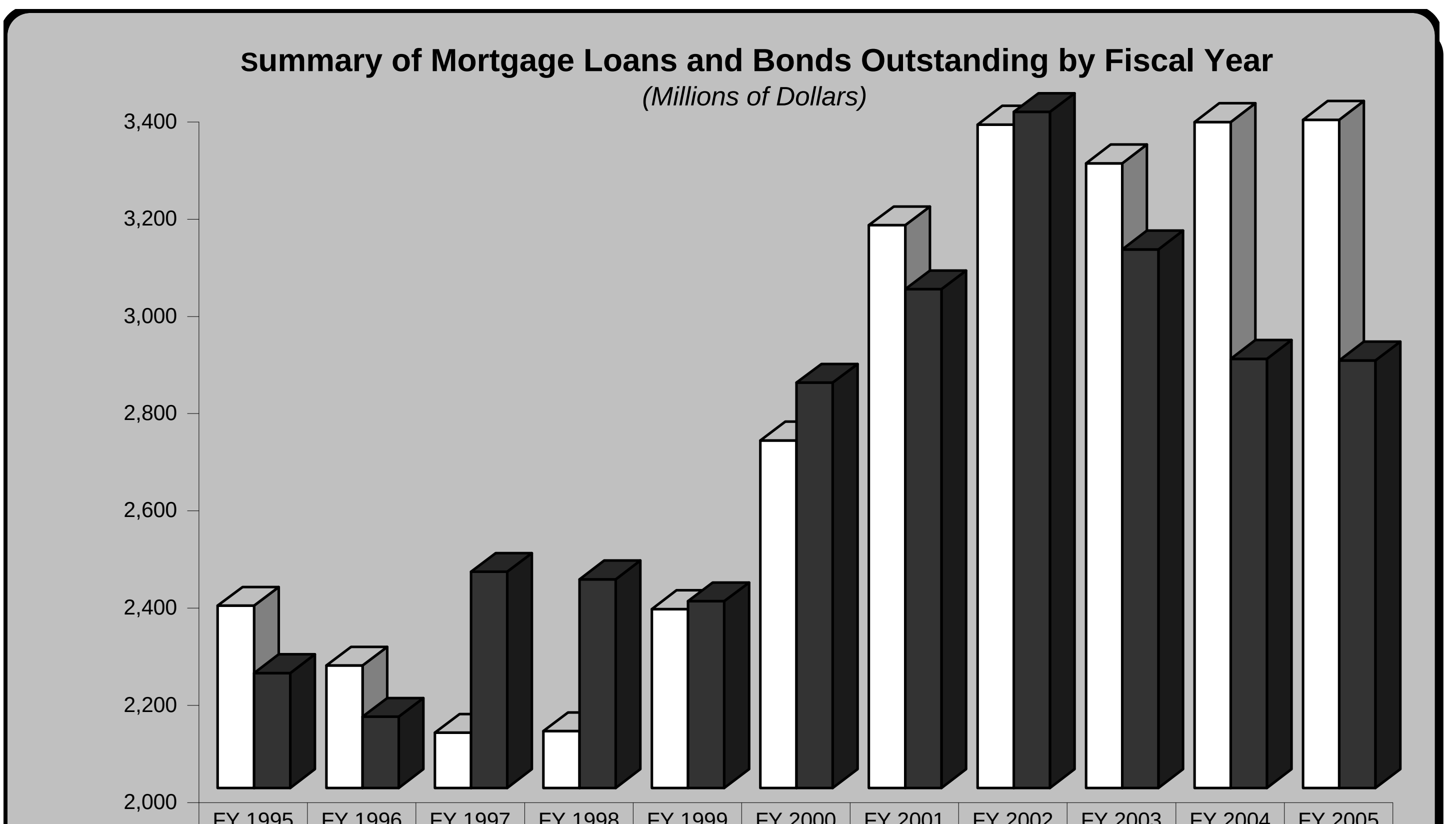
MONTHLY DETAIL:			
Month	**Surplus**	**Refunding**	**Total**
07/01/04	-	-	-
06/01/04	46,625,000	137,705,000	184,330,000
05/01/04	6,200,000	-	6,200,000
04/01/04	9,690,000	18,715,000	28,405,000
03/01/04	4,985,000	60,490,000	65,475,000
12/01/03	124,870,000	375,000	125,245,000
11/01/03	3,665,000	-	3,665,000
10/01/03	7,030,000	-	7,030,000
09/01/03	4,710,000	-	4,710,000
08/01/03	1,770,000	-	1,770,000
07/01/03	4,690,000	-	4,690,000
06/01/03	171,255,000	-	171,255,000
05/01/03	2,850,000	-	2,850,000
04/01/03	5,210,000	-	5,210,000
03/01/03	5,670,000	-	5,670,000
12/01/02	119,620,000	286,340,000	405,960,000
06/01/02	103,615,000	-	103,615,000
03/01/02	-	4,265,000	4,265,000
12/01/01	49,260,000	-	49,260,000
11/01/01	-	11,515,000	11,515,000
09/01/01	-	160,000,000	160,000,000
06/01/01	22,325,000	-	22,325,000
12/01/00	26,365,000	-	26,365,000
06/01/00	50,585,000	-	50,585,000
12/01/99	44,270,000	-	44,270,000
09/01/99	-	300,000,000	300,000,000
06/01/99	36,835,000	-	36,835,000
03/01/99	930,000	-	930,000
12/01/98	70,021,657	-	70,021,657
09/01/98	2,315,000	-	2,315,000
06/01/98	33,965,743	-	33,965,743
03/01/98	1,070,000	-	1,070,000
02/01/98	2,645,000	-	2,645,000
01/01/98	11,580,000	-	11,580,000
12/01/97	23,092,718	-	23,092,718
09/01/97	205,000	-	205,000
07/01/97	-	389,908,544	389,908,544
06/01/97	54,471,347	-	54,471,347
03/01/97	600,000	-	600,000
02/01/97	6,945,371	-	6,945,371
01/01/97	15,812,775	-	15,812,775
12/01/96	28,022,552	-	28,022,552
10/01/96	-	31,112,000	31,112,000
09/01/96	-	37,355,000	37,355,000
07/01/96	44,960,461	-	44,960,461
06/01/96	74,933,768	-	74,933,768
03/01/96	890,000	-	890,000
02/01/96	1,340,000	-	1,340,000
01/01/96	610,000	-	610,000
12/01/95	68,581,028	200,000,000	268,581,028
09/01/95	760,000	-	760,000
06/01/95	53,641,631	-	53,641,631
12/01/94	100,350,889	-	100,350,889

FY 2004 SERIES DETAIL:			
Series	**Year**	**Surplus**	**Refunding**
C0011	FY 2004	12,420,000	-
C0211	FY 2004	9,215,000	-
C9111	FY 2004	1,775,000	-
C9121	FY 2004	4,190,000	-
C9211	FY 2004	8,400,000	-
C9311	FY 2004	6,800,000	-
C9411	FY 2004	27,785,000	-
C9511	FY 2004	6,470,000	-
C9711	FY 2004	12,590,000	-
C9811	FY 2004	5,725,000	-
C9911	FY 2004	3,000,000	-
E001C	FY 2004	12,365,000	-
E001D	FY 2004	4,045,000	-
E011A	FY 2004	1,315,000	-
E011B	FY 2004	11,790,000	-
E90A3	FY 2004	9,385,000	-
E96A1	FY 2004	21,115,000	-
E97A1	FY 2004	14,735,000	-
E97A2	FY 2004	6,315,000	-
E98A2	FY 2004	5,600,000	-
E99A2	FY 2004	17,195,000	-
GH94A	FY 2004	730,000	137,705,000
GP97A	FY 2004	1,600,000	-
HD00A	FY 2004	-	18,715,000
HD02A	FY 2004	4,690,000	-
HD93A	FY 2004	-	6,660,000
HD93B	FY 2004	-	4,010,000
HD93C	FY 2004	995,000	-
HD93D	FY 2004	-	3,980,000
HD93E	FY 2004	3,620,000	5,720,000
HD97A	FY 2004	370,000	5,105,000
HD97B	FY 2004	-	14,345,000
HD97C	FY 2004	-	21,045,000

FY 2003 SERIES DETAIL:			
Series	**Year**	**Surplus**	**Refunding**
C0011	FY 2003	14,705,000	-
C0211	FY 2003	5,335,000	-
C9111	FY 2003	1,880,000	-
C9211	FY 2003	1,995,000	-
C9311	FY 2003	5,960,000	-
C9411	FY 2003	25,020,000	-
C9511	FY 2003	4,295,000	-
C9711	FY 2003	20,435,000	-
C9811	FY 2003	7,950,000	-
C9911	FY 2003	20,995,000	-
E001A	FY 2003	12,615,000	-
E001C	FY 2003	12,440,000	-
E001D	FY 2003	3,775,000	-
E011A	FY 2003	1,555,000	-
E011B	FY 2003	14,875,000	-
E021B	FY 2003	5,745,000	-
E90A3	FY 2003	5,380,000	-
E96A1	FY 2003	33,345,000	-
E97A1	FY 2003	17,545,000	-
E97A2	FY 2003	7,095,000	-
E98A1	FY 2003	4,695,000	-
E98A2	FY 2003	7,510,000	-
E99A1	FY 2003	330,000	-
E99A2	FY 2003	30,595,000	-
GH92A	FY 2003	-	127,675,000
GM97A	FY 2003	-	105,580,000
GM99A	FY 2003	-	45,070,000
GP01D	FY 2003	35,335,000	-
GP97A	FY 2003	3,200,000	-
HD91A	FY 2003	-	4,755,000
HD92A	FY 2003	-	3,260,000

ALASKA HOUSING FINANCE CORPORATION





	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,374
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	2,879

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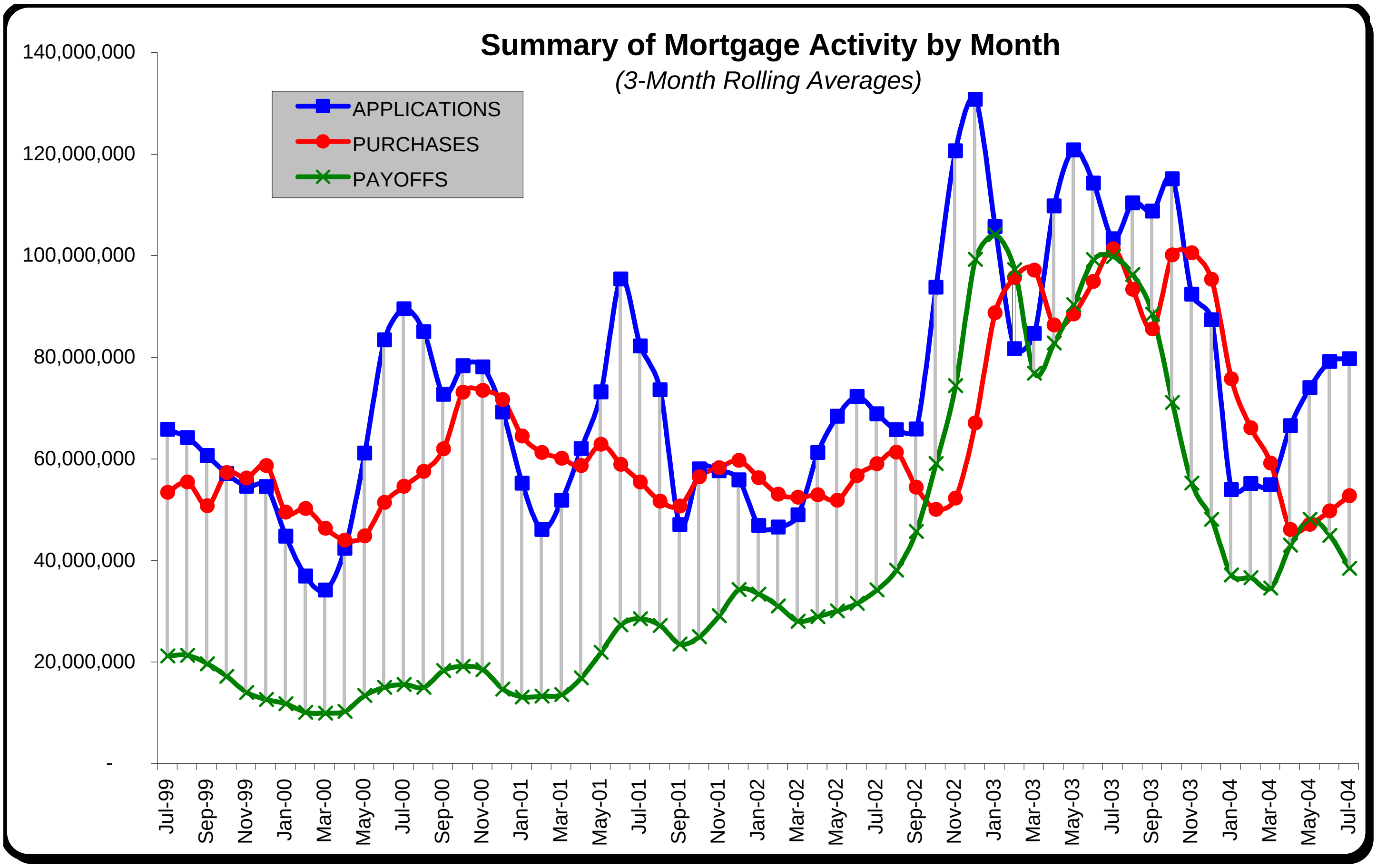
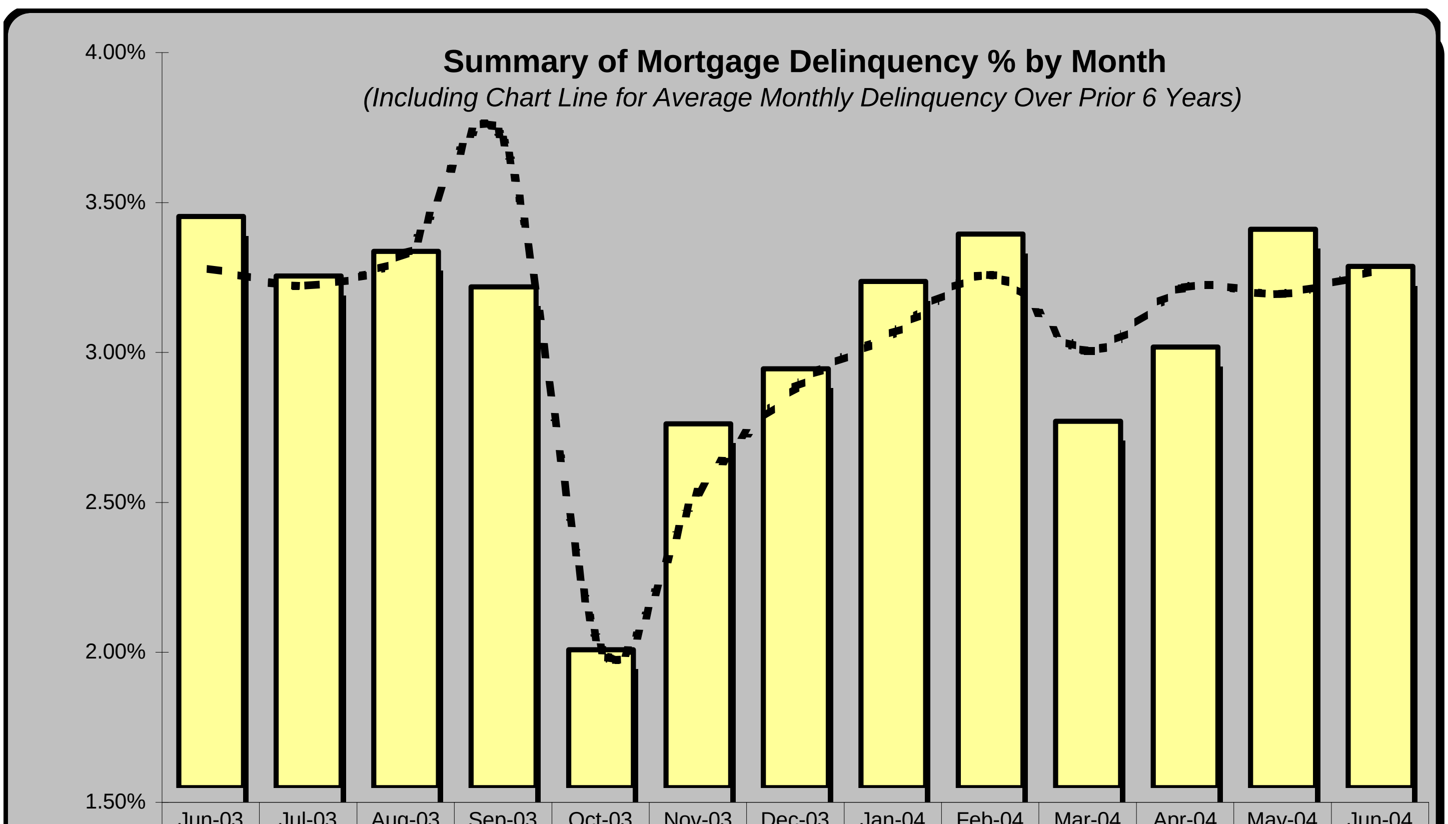
ALASKA HOUSING FINANCE CORPORATION





	Jun-03	Jul-03	Aug-03	Sep-03	Oct-03	Nov-03	Dec-03	Jan-04	Feb-04	Mar-04	Apr-04	May-04	Jun-04
DEL	3.40%	3.21%	3.29%	3.17%	1.96%	2.71%	2.90%	3.19%	3.35%	2.72%	2.97%	3.36%	3.24%
AVG	3.28%	3.22%	3.33%	3.71%	2.02%	2.53%	2.88%	3.06%	3.26%	3.01%	3.22%	3.20%	3.28%

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