Alaska Housing
FINANCE CORPORATION

JUNE 2004

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

JUNE 2004 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As Of			As Of		
	06/30/02	06/30/03	% Variance	06/30/03	06/30/04	% Variance
Mortgage Portfolio:						
Single Family Mortgages	$3,024,230,805	$2,976,325,699	(1.6%)	$2,976,325,699	$2,873,230,575	(3.5%)
Multi-Family Mortgages	290,899,433	270,226,578	(7.1%)	270,226,578	316,749,382	17.2%
Participation Loans	49,461,070	38,403,754	(22.4%)	38,403,754	179,768,359	368.1%
REOs/Insurance Receivables	1,592,734	656,296	(58.8%)	656,296	826,639	26.0%
Total Mortgage Portfolio	3,366,184,042	3,285,612,327	(2.4%)	3,285,612,327	3,370,574,955	2.6%
Delinquent Loans (1-month lag)	$100,393,231	$110,218,804	9.8%	$110,218,804	$113,271,727	2.8%
Delinquency % of Mortgages	2.98%	3.36%	12.4%	3.36%	3.36%	0.2%
Bonds Outstanding:						
Tax-Exempt FTHB/VETS	$1,322,140,353	$1,052,550,353	(20.4%)	$1,052,550,353	$841,870,353	(20.0%)
Tax-Exempt Other	1,782,577,450	1,816,372,584	1.9%	1,816,372,584	1,656,406,962	(8.8%)
Taxable Bonds	285,955,000	239,055,000	(16.4%)	239,055,000	384,335,000	60.8%
Total Bonds Outstanding	$3,390,672,803	$3,107,977,937	(8.3%)	$3,107,977,937	$2,882,612,315	(7.3%)
Bond/Mortgage Ratio	1.01	0.95	(6.1%)	0.95	0.86	(9.6%)
Mortgage Wghtd Avg Int Rate	6.599%	6.186%	(6.3%)	6.186%	6.014%	(2.8%)
Bond Wghtd Avg Int Rate	5.244%	4.973%	(5.2%)	4.973%	4.568%	(8.2%)
Interest Rate Spread	1.355%	1.213%	(10.5%)	1.213%	1.446%	19.2%

MONTHLY ACTIVITY	Twelve Months Ended			Twelve Months Ended		
	06/30/02	06/30/03	% Variance	06/30/03	06/30/04	% Variance
Mortgage Activity:						
Applications	$669,627,020	$1,183,847,770	76.8%	$1,183,847,770	$987,677,251	(16.6%)
Commitments	594,047,652	1,052,694,816	77.2%	1,052,694,816	863,955,112	(17.9%)
Purchases	655,792,876	937,759,478	43.0%	937,759,478	866,587,490	(7.6%)
Payoffs	349,322,650	960,751,043	175.0%	960,751,043	645,837,137	(32.8%)
Foreclosures	6,197,264	5,224,274	(15.7%)	5,224,274	6,700,529	28.3%
Sales/Disposals	4,918,429	6,551,999	33.2%	6,551,999	6,123,677	(6.5%)
Bond Changes:						
Issued (FTHB/Vets)	357,190,000	-	(100.0%)	-	-	N/A
Issued (Tax-Exempt Other)	170,170,000	382,710,000	124.9%	382,710,000	101,180,000	(73.6%)
Issued (Taxable)	230,000,000	-	(100.0%)	-	186,120,000	100.0%
Redemptions (Special)	(328,655,000)	(590,945,000)	79.8%	(590,945,000)	(431,520,000)	(27.0%)
Redemptions (Scheduled)	(63,804,832)	(74,459,866)	16.7%	(74,459,866)	(81,145,622)	9.0%
Net Change in Bonds	$364,900,168	($282,694,866)	(177.5%)	($282,694,866)	($225,365,622)	(20.3%)

FINANCIAL STATEMENTS	Annual Audited			Quarterly Unaudited		
(Thousands)	06/30/02	06/30/03	% Variance	03/31/03	03/31/04	% Variance
Income Statement Detail:						
Mortgage & Loan Revenue	$222,446	$220,393	(0.9%)	$167,415	$154,978	(7.4%)
Investment Income	71,226	66,890	(6.1%)	53,868	31,721	(41.1%)
Externally Funded Programs	46,283	53,702	16.0%	39,995	42,388	6.0%
Interest Expense	(174,582)	(172,939)	(0.9%)	(131,587)	(115,424)	(12.3%)
Grants & Subsidy Expenses	(39,520)	(52,023)	31.6%	(30,772)	(35,708)	16.0%
Operations & Administration	(32,393)	(35,339)	9.1%	(25,498)	(26,993)	5.9%
Total Revenue	349,230	348,441	(0.2%)	266,910	234,183	(12.3%)
Total Expenses	(273,570)	(281,364)	2.8%	(212,956)	(198,711)	(6.7%)
Operating Income	75,660	67,077	(11.3%)	53,954	35,472	(34.3%)
State of Alaska Contributions	(85,562)	(95,321)	11.4%	(77,846)	(54,623)	(29.8%)
Change in Net Assets	(7,867)	(28,244)	259.0%	(23,892)	(19,151)	(19.8%)
Total Assets	5,182,154	5,055,511	(2.4%)	5,260,256	4,982,175	(5.3%)
Total Liabilities	(3,416,344)	(3,317,945)	(2.9%)	(3,518,338)	(3,263,760)	(7.2%)
Net Assets	$1,765,810	$1,737,566	(1.6%)	$1,741,918	$1,718,415	(1.3%)

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,189,979,957	94.64%
PARTICIPATION LOANS	179,768,359	5.33%
REAL ESTATE OWNED	743,906	0.02%
INSURANCE RECEIVABLES	82,733	0.00%
TOTAL PORTFOLIO	**3,370,574,954**	100.00%

AHFC DELINQUENT:	DOLLARS	% of $
30 DAYS PAST DUE	74,895,532	2.22%
60 DAYS PAST DUE	24,169,997	0.72%
90 DAYS PAST DUE	5,603,737	0.17%
120+ DAYS PAST DUE	8,602,461	0.26%
TOTAL DELINQUENT	**113,271,727**	3.36%

PORTFOLIO STATISTICS:	
WEIGHTED AVERAGE INTEREST RATE	**6.014%**
WEIGHTED AVERAGE REMAINING TERM	**25.95**
ANCHORAGE %	39.64%
OUTSIDE ANCHORAGE %	60.36%
SINGLE FAMILY %	90.60%
MULTI-FAMILY %	9.40%
MORTGAGE INSURANCE %	60.58%
UNINSURED %	39.42%
LOAN SECURITIZATION %	0.73%
NON-SECURITIZED %	99.27%
WELLS FARGO SERVICED%	45.12%
OTHER SELLER SERVICER %	54.88%

MORTGAGE AND LOAN ACTIVITY:	PRIOR FISCAL YEAR	FISCAL YEAR TO DATE	CURRENT MONTH
APPLICATIONS	1,183,864,841	987,677,251	80,847,895
COMMITMENTS	1,046,941,243	863,955,112	73,661,448
PURCHASES	937,759,478	866,587,490	59,085,233
WAIR %	5.558%	5.545%	5.410%
REFINANCE %	34.94%	15.59%	8.51%
FIRST TIME HOMEBUYER %	45.65%	56.49%	62.86%
NEW CONSTRUCTION %	21.23%	35.94%	31.11%
PAYOFFS	960,751,113	645,837,137	34,746,776
FORECLOSURES	5,224,274	6,700,530	737,931
THIRD PARTY SALES	2,162,861	2,753,451	339,104
AHFC SOLD	1,067,629	663,921	0
FHA/VA CONVEYED	3,321,509	2,706,305	0
OTHER DISPOSALS	0	0	0

ALASKA HOUSING FINANCE CORPORATION

As of: **6/30/2004**

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	6.014%
Weighted Average Remaining Term	25.95

TOTAL PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,189,979,957	94.64%	94.64%
PARTICIPATION LOANS	179,768,359	5.33%	5.33%
REAL ESTATE OWNED	743,906	0.02%	0.02%
INSURANCE RECEIVABLES	82,733	0.00%	0.00%
TOTAL PORTFOLIO	**3,370,574,954**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	74,895,532	2.22%	2.22%
60 DAYS PAST DUE	24,169,997	0.72%	0.72%
90 DAYS PAST DUE	5,603,737	0.17%	0.17%
120+ DAYS PAST DUE	8,602,461	0.26%	0.26%
TOTAL DELINQUENT	**113,271,727**	**3.36%**	**3.36%**

PORTFOLIO DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	1,336,106,776	39.64%	39.64%
WASILLA/PALMER	385,293,078	11.43%	11.43%
FAIRBANKS/NORTH POLE	321,825,418	9.55%	9.55%
JUNEAU/KETCHIKAN	250,992,883	7.45%	7.45%
EAGLE RIVER/CHUGIAK	215,335,199	6.39%	6.39%
KENAI/SOLDOTNA	186,560,855	5.53%	5.53%
OTHER GEOGRAPHIC REGION	674,460,745	20.01%	20.01%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	2,520,204,450	74.77%	74.77%
CONDO	322,089,495	9.56%	9.56%
MULTI-FAMILY	316,749,382	9.40%	9.40%
MOBILE HOME II	1,599,804	0.05%	0.05%
OTHER SINGLE FAMILY	209,931,824	6.23%	6.23%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	914,937,294	27.14%	27.14%
FEDERALLY INSURED - VA	624,080,117	18.52%	18.52%
FEDERALLY INSURED - FMH	133,671,182	3.97%	3.97%
PRIMARY MORTGAGE INSURANCE	356,792,403	10.59%	10.59%
OTHER POOL INSURANCE	12,372,803	0.37%	0.37%
UNINSURED	1,328,721,155	39.42%	39.42%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	19,191,011	0.57%	0.57%
FANNIE MAE (FNMA)	3,027,949	0.09%	0.09%
FREDDIE MAC (FHLMC)	2,289,177	0.07%	0.07%
NON-SECURITIZED	3,346,066,817	99.27%	99.27%
SELLER SERVICER			
WELLS FARGO	1,520,802,858	45.12%	45.12%
FIRST NATIONAL BANK OF AK	759,037,093	22.52%	22.52%
ALASKA USA	716,144,569	21.25%	21.25%
OTHER SELLER SERVICER	374,590,434	11.11%	11.11%

100 CORPORATION

Weighted Average Interest Rate	6.915%
Weighted Average Remaining Term	28.19

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	359,645,682	95.58%	10.67%
PARTICIPATION LOANS	16,615,572	4.42%	0.49%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**376,261,264**	**100.00%**	**11.16%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,049,864	1.34%	0.15%
60 DAYS PAST DUE	997,292	0.27%	0.03%
90 DAYS PAST DUE	251,993	0.07%	0.01%
120+ DAYS PAST DUE	364,388	0.10%	0.01%
TOTAL DELINQUENT	**6,663,537**	**1.77%**	**0.20%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	197,223,029	52.42%	5.85%
WASILLA/PALMER	55,902,586	14.86%	1.66%
FAIRBANKS/NORTH POLE	40,921,319	10.88%	1.21%
JUNEAU/KETCHIKAN	24,766,955	6.58%	0.73%
EAGLE RIVER/CHUGIAK	35,398,541	9.41%	1.05%
KENAI/SOLDOTNA	6,251,461	1.66%	0.19%
OTHER GEOGRAPHIC REGION	15,797,374	4.20%	0.47%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	256,153,074	68.08%	7.60%
CONDO	45,791,018	12.17%	1.36%
MULTI-FAMILY	48,057,193	12.77%	1.43%
MOBILE HOME II	1,599,804	0.43%	0.05%
OTHER SINGLE FAMILY	24,660,175	6.55%	0.73%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	100,922,571	26.82%	2.99%
FEDERALLY INSURED - VA	91,856,114	24.41%	2.73%
FEDERALLY INSURED - FMH	10,373,562	2.76%	0.31%
PRIMARY MORTGAGE INSURANCE	54,683,632	14.53%	1.62%
OTHER POOL INSURANCE	1,257,638	0.33%	0.04%
UNINSURED	117,167,747	31.14%	3.48%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	9,471,046	2.52%	0.28%
FANNIE MAE (FNMA)	196,422	0.05%	0.01%
FREDDIE MAC (FHLMC)	1,050,557	0.28%	0.03%
NON-SECURITIZED	365,543,238	97.15%	10.85%
SELLER SERVICER			
WELLS FARGO	180,135,535	47.88%	5.34%
FIRST NATIONAL BANK OF AK	33,468,463	8.90%	0.99%
ALASKA USA	89,599,567	23.81%	2.66%
OTHER SELLER SERVICER	73,057,700	19.42%	2.17%

110 RURAL HOUSING ASSISTANCE

Weighted Average Interest Rate	5.432%
Weighted Average Remaining Term	25.34

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	538,078,660	99.95%	15.96%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	229,353	0.04%	0.01%
INSURANCE RECEIVABLES	54,370	0.01%	0.00%
TOTAL PORTFOLIO	**538,362,383**	**100.00%**	**15.97%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	8,318,294	1.55%	0.25%
60 DAYS PAST DUE	2,844,233	0.53%	0.08%
90 DAYS PAST DUE	370,234	0.07%	0.01%
120+ DAYS PAST DUE	1,676,463	0.31%	0.05%
TOTAL DELINQUENT	**13,209,224**	**2.45%**	**0.39%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	125,318	0.02%	0.00%
FAIRBANKS/NORTH POLE	110,355	0.02%	0.00%
JUNEAU/KETCHIKAN	58,469,849	10.86%	1.73%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	90,797,885	16.87%	2.69%
OTHER GEOGRAPHIC REGION	388,858,975	72.23%	11.54%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	489,729,145	90.97%	14.53%
CONDO	121,010	0.02%	0.00%
MULTI-FAMILY	1,007,362	0.19%	0.03%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	47,504,866	8.82%	1.41%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	61,411,255	11.41%	1.82%
FEDERALLY INSURED - VA	38,621,592	7.17%	1.15%
FEDERALLY INSURED - FMH	24,292,818	4.51%	0.72%
PRIMARY MORTGAGE INSURANCE	34,797,892	6.46%	1.03%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	379,238,826	70.44%	11.25%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	538,362,383	100.00%	15.97%
SELLER SERVICER			
WELLS FARGO	258,830,211	48.08%	7.68%
FIRST NATIONAL BANK OF AK	116,457,040	21.63%	3.46%
ALASKA USA	82,286,948	15.28%	2.44%
OTHER SELLER SERVICER	80,788,184	15.01%	2.40%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.944%
Weighted Average Remaining Term	28.29

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	27,650,521	100.00%	0.82%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**27,650,521**	**100.00%**	**0.82%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	419,050	1.52%	0.01%
60 DAYS PAST DUE	460,660	1.67%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**879,710**	**3.18%**	**0.03%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	16,413,988	59.36%	0.49%
WASILLA/PALMER	4,274,600	15.46%	0.13%
FAIRBANKS/NORTH POLE	3,230,289	11.68%	0.10%
JUNEAU/KETCHIKAN	917,753	3.32%	0.03%
EAGLE RIVER/CHUGIAK	1,303,218	4.71%	0.04%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	1,510,674	5.46%	0.04%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	15,469,413	55.95%	0.46%
CONDO	1,675,576	6.06%	0.05%
MULTI-FAMILY	10,147,175	36.70%	0.30%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	358,357	1.30%	0.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,904,084	17.74%	0.15%
FEDERALLY INSURED - VA	5,710,173	20.65%	0.17%
FEDERALLY INSURED - FMH	470,228	1.70%	0.01%
PRIMARY MORTGAGE INSURANCE	3,198,933	11.57%	0.09%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	13,367,103	48.34%	0.40%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	27,650,521	100.00%	0.82%
SELLER SERVICER			
WELLS FARGO	9,327,983	33.74%	0.28%
FIRST NATIONAL BANK OF AK	7,550,750	27.31%	0.22%
ALASKA USA	5,784,132	20.92%	0.17%
OTHER SELLER SERVICER	4,987,656	18.04%	0.15%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	6.151%
Weighted Average Remaining Term	25.05

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,756,483	100.00%	0.11%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**3,756,483**	**100.00%**	**0.11%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	3,359,862	89.44%	0.10%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	69,022	1.84%	0.00%
JUNEAU/KETCHIKAN	327,599	8.72%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,687,461	98.16%	0.11%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	69,022	1.84%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	3,756,483	100.00%	0.11%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	3,756,483	100.00%	0.11%
SELLER SERVICER			
WELLS FARGO	3,756,483	100.00%	0.11%
FIRST NATIONAL BANK OF AK	0	0.00%	0.00%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	0	0.00%	0.00%

260 **HOUSING DEVELOPMENT BONDS 2002 SERIES A-D**

Weighted Average Interest Rate	7.293%
Weighted Average Remaining Term	27.04

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	107,056,407	100.00%	3.18%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**107,056,407**	**100.00%**	**3.18%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,130,194	1.06%	0.03%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,130,194**	**1.06%**	**0.03%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	79,263,293	74.04%	2.35%
WASILLA/PALMER	9,818,546	9.17%	0.29%
FAIRBANKS/NORTH POLE	2,845,237	2.66%	0.08%
JUNEAU/KETCHIKAN	4,749,540	4.44%	0.14%
EAGLE RIVER/CHUGIAK	6,497,615	6.07%	0.19%
KENAI/SOLDOTNA	1,830,906	1.71%	0.05%
OTHER GEOGRAPHIC REGION	2,051,270	1.92%	0.06%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	7,150,809	6.68%	0.21%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	99,435,274	92.88%	2.95%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	470,325	0.44%	0.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	107,056,407	100.00%	3.18%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	107,056,407	100.00%	3.18%
SELLER SERVICER			
WELLS FARGO	35,697,971	33.35%	1.06%
FIRST NATIONAL BANK OF AK	51,815,875	48.40%	1.54%
ALASKA USA	8,745,234	8.17%	0.26%
OTHER SELLER SERVICER	10,797,328	10.09%	0.32%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.131%
Weighted Average Remaining Term	24.78

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	148,224,746	100.00%	4.40%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**148,224,746**	**100.00%**	**4.40%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,751,379	1.86%	0.08%
60 DAYS PAST DUE	202,048	0.14%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	839,593	0.57%	0.02%
TOTAL DELINQUENT	**3,793,020**	**2.56%**	**0.11%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	99,843,026	67.36%	2.96%
WASILLA/PALMER	8,345,414	5.63%	0.25%
FAIRBANKS/NORTH POLE	12,138,160	8.19%	0.36%
JUNEAU/KETCHIKAN	8,960,348	6.05%	0.27%
EAGLE RIVER/CHUGIAK	4,856,961	3.28%	0.14%
KENAI/SOLDOTNA	1,243,828	0.84%	0.04%
OTHER GEOGRAPHIC REGION	12,837,008	8.66%	0.38%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	3,399,602	2.29%	0.10%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	144,632,725	97.58%	4.29%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	192,418	0.13%	0.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	150,270	0.10%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	148,074,475	99.90%	4.39%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	148,224,746	100.00%	4.40%
SELLER SERVICER			
WELLS FARGO	77,519,048	52.30%	2.30%
FIRST NATIONAL BANK OF AK	51,533,817	34.77%	1.53%
ALASKA USA	3,173,962	2.14%	0.09%
OTHER SELLER SERVICER	15,997,920	10.79%	0.47%

480 MORTGAGE REVENUE BONDS 1996 SERIES A

Weighted Average Interest Rate	6.032%
Weighted Average Remaining Term	21.50

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	41,242,930	100.00%	1.22%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**41,242,950**	**100.00%**	**1.22%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,756,389	4.26%	0.05%
60 DAYS PAST DUE	699,421	1.70%	0.02%
90 DAYS PAST DUE	346,161	0.84%	0.01%
120+ DAYS PAST DUE	113,749	0.28%	0.00%
TOTAL DELINQUENT	**2,915,721**	**7.07%**	**0.09%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	23,667,794	57.39%	0.70%
WASILLA/PALMER	5,148,215	12.48%	0.15%
FAIRBANKS/NORTH POLE	3,568,355	8.65%	0.11%
JUNEAU/KETCHIKAN	1,644,015	3.99%	0.05%
EAGLE RIVER/CHUGIAK	2,247,968	5.45%	0.07%
KENAI/SOLDOTNA	2,208,420	5.35%	0.07%
OTHER GEOGRAPHIC REGION	2,758,184	6.69%	0.08%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	33,378,015	80.93%	0.99%
CONDO	5,471,228	13.27%	0.16%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,393,708	5.80%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	24,115,488	58.47%	0.72%
FEDERALLY INSURED - VA	5,015,815	12.16%	0.15%
FEDERALLY INSURED - FMH	2,150,404	5.21%	0.06%
PRIMARY MORTGAGE INSURANCE	1,197,161	2.90%	0.04%
OTHER POOL INSURANCE	827,945	2.01%	0.02%
UNINSURED	7,936,138	19.24%	0.24%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	41,242,950	100.00%	1.22%
SELLER SERVICER			
WELLS FARGO	23,453,291	56.87%	0.70%
FIRST NATIONAL BANK OF AK	4,588,475	11.13%	0.14%
ALASKA USA	11,030,906	26.75%	0.33%
OTHER SELLER SERVICER	2,170,278	5.26%	0.06%

481 **MORTGAGE REVENUE BONDS 1997 SERIES A1, A2**

Weighted Average Interest Rate	6.084%
Weighted Average Remaining Term	24.08

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	79,024,782	100.00%	2.34%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	30	0.00%	0.00%
TOTAL PORTFOLIO	**79,024,812**	**100.00%**	**2.34%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,396,055	4.30%	0.10%
60 DAYS PAST DUE	472,007	0.60%	0.01%
90 DAYS PAST DUE	197,281	0.25%	0.01%
120+ DAYS PAST DUE	399,098	0.51%	0.01%
TOTAL DELINQUENT	**4,464,441**	**5.65%**	**0.13%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	42,290,043	53.51%	1.25%
WASILLA/PALMER	13,658,246	17.28%	0.41%
FAIRBANKS/NORTH POLE	7,599,283	9.62%	0.23%
JUNEAU/KETCHIKAN	2,880,173	3.64%	0.09%
EAGLE RIVER/CHUGIAK	3,945,799	4.99%	0.12%
KENAI/SOLDOTNA	3,459,328	4.38%	0.10%
OTHER GEOGRAPHIC REGION	5,191,939	6.57%	0.15%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	55,768,874	70.57%	1.65%
CONDO	16,487,594	20.86%	0.49%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,768,343	8.56%	0.20%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	48,863,628	61.83%	1.45%
FEDERALLY INSURED - VA	8,960,565	11.34%	0.27%
FEDERALLY INSURED - FMH	7,352,812	9.30%	0.22%
PRIMARY MORTGAGE INSURANCE	4,018,943	5.09%	0.12%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	9,828,865	12.44%	0.29%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	79,024,812	100.00%	2.34%
SELLER SERVICER			
WELLS FARGO	44,083,722	55.78%	1.31%
FIRST NATIONAL BANK OF AK	11,961,223	15.14%	0.35%
ALASKA USA	18,858,354	23.86%	0.56%
OTHER SELLER SERVICER	4,121,512	5.22%	0.12%

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	5.758%
Weighted Average Remaining Term	24.25

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	39,600,054	100.00%	1.17%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**39,600,064**	**100.00%**	**1.17%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,475,785	3.73%	0.04%
60 DAYS PAST DUE	540,949	1.37%	0.02%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	183,628	0.46%	0.01%
TOTAL DELINQUENT	**2,200,362**	**5.56%**	**0.07%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	20,449,283	51.64%	0.61%
WASILLA/PALMER	8,265,577	20.87%	0.25%
FAIRBANKS/NORTH POLE	3,617,563	9.14%	0.11%
JUNEAU/KETCHIKAN	1,164,868	2.94%	0.03%
EAGLE RIVER/CHUGIAK	2,092,573	5.28%	0.06%
KENAI/SOLDOTNA	1,654,883	4.18%	0.05%
OTHER GEOGRAPHIC REGION	2,355,317	5.95%	0.07%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	32,924,280	83.14%	0.98%
CONDO	4,523,887	11.42%	0.13%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,151,896	5.43%	0.06%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	23,028,510	58.15%	0.68%
FEDERALLY INSURED - VA	5,859,298	14.80%	0.17%
FEDERALLY INSURED - FMH	4,032,555	10.18%	0.12%
PRIMARY MORTGAGE INSURANCE	2,123,484	5.36%	0.06%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	4,556,217	11.51%	0.14%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	39,600,064	100.00%	1.17%
SELLER SERVICER			
WELLS FARGO	27,676,311	69.89%	0.82%
FIRST NATIONAL BANK OF AK	3,209,941	8.11%	0.10%
ALASKA USA	6,769,362	17.09%	0.20%
OTHER SELLER SERVICER	1,944,450	4.91%	0.06%

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.462%
Weighted Average Remaining Term	25.30

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	146,827,694	100.00%	4.36%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	1,968	0.00%	0.00%
TOTAL PORTFOLIO	**146,829,662**	**100.00%**	**4.36%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,033,431	3.43%	0.15%
60 DAYS PAST DUE	2,456,543	1.67%	0.07%
90 DAYS PAST DUE	923,411	0.63%	0.03%
120+ DAYS PAST DUE	534,499	0.36%	0.02%
TOTAL DELINQUENT	**8,947,885**	**6.09%**	**0.27%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	79,860,724	54.39%	2.37%
WASILLA/PALMER	23,561,780	16.05%	0.70%
FAIRBANKS/NORTH POLE	13,772,382	9.38%	0.41%
JUNEAU/KETCHIKAN	4,477,564	3.05%	0.13%
EAGLE RIVER/CHUGIAK	11,218,037	7.64%	0.33%
KENAI/SOLDOTNA	5,198,034	3.54%	0.15%
OTHER GEOGRAPHIC REGION	8,741,141	5.95%	0.26%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	112,825,203	76.84%	3.35%
CONDO	26,504,166	18.05%	0.79%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,500,293	5.11%	0.22%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	76,011,857	51.77%	2.26%
FEDERALLY INSURED - VA	26,226,274	17.86%	0.78%
FEDERALLY INSURED - FMH	13,554,405	9.23%	0.40%
PRIMARY MORTGAGE INSURANCE	11,456,939	7.80%	0.34%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	19,580,187	13.34%	0.58%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	146,829,662	100.00%	4.36%
SELLER SERVICER			
WELLS FARGO	90,283,288	61.49%	2.68%
FIRST NATIONAL BANK OF AK	17,722,012	12.07%	0.53%
ALASKA USA	31,504,064	21.46%	0.93%
OTHER SELLER SERVICER	7,320,298	4.99%	0.22%

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.300%
Weighted Average Remaining Term	23.17

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	68,917,211	90.12%	2.04%
PARTICIPATION LOANS	7,548,821	9.87%	0.22%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	8,487	0.01%	0.00%
TOTAL PORTFOLIO	**76,474,519**	**100.00%**	**2.27%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,064,998	5.32%	0.12%
60 DAYS PAST DUE	1,748,517	2.29%	0.05%
90 DAYS PAST DUE	297,577	0.39%	0.01%
120+ DAYS PAST DUE	423,537	0.55%	0.01%
TOTAL DELINQUENT	**6,534,629**	**8.55%**	**0.19%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	38,536,465	50.39%	1.14%
WASILLA/PALMER	14,729,755	19.26%	0.44%
FAIRBANKS/NORTH POLE	8,941,269	11.69%	0.27%
JUNEAU/KETCHIKAN	2,685,224	3.51%	0.08%
EAGLE RIVER/CHUGIAK	4,003,968	5.24%	0.12%
KENAI/SOLDOTNA	2,616,977	3.42%	0.08%
OTHER GEOGRAPHIC REGION	4,960,861	6.49%	0.15%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	59,652,592	78.00%	1.77%
CONDO	11,607,305	15.18%	0.34%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,214,621	6.82%	0.15%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	30,017,822	39.25%	0.89%
FEDERALLY INSURED - VA	15,381,282	20.11%	0.46%
FEDERALLY INSURED - FMH	6,485,828	8.48%	0.19%
PRIMARY MORTGAGE INSURANCE	6,937,529	9.07%	0.21%
OTHER POOL INSURANCE	540,558	0.71%	0.02%
UNINSURED	17,111,499	22.38%	0.51%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	76,474,519	100.00%	2.27%
SELLER SERVICER			
WELLS FARGO	43,919,085	57.43%	1.30%
FIRST NATIONAL BANK OF AK	11,672,330	15.26%	0.35%
ALASKA USA	14,855,466	19.43%	0.44%
OTHER SELLER SERVICER	6,027,638	7.88%	0.18%

485 **MORTGAGE REVENUE BONDS 2001 SERIES A, B**

Weighted Average Interest Rate	5.749%
Weighted Average Remaining Term	26.45

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	97,795,591	99.82%	2.90%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	173,579	0.18%	0.01%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**97,969,189**	**100.00%**	**2.91%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,537,497	4.64%	0.13%
60 DAYS PAST DUE	1,356,392	1.39%	0.04%
90 DAYS PAST DUE	106,854	0.11%	0.00%
120+ DAYS PAST DUE	343,086	0.35%	0.01%
TOTAL DELINQUENT	**6,343,828**	**6.49%**	**0.19%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	56,112,134	57.28%	1.66%
WASILLA/PALMER	17,188,775	17.55%	0.51%
FAIRBANKS/NORTH POLE	9,796,317	10.00%	0.29%
JUNEAU/KETCHIKAN	2,640,506	2.70%	0.08%
EAGLE RIVER/CHUGIAK	4,517,875	4.61%	0.13%
KENAI/SOLDOTNA	3,540,691	3.61%	0.11%
OTHER GEOGRAPHIC REGION	4,172,891	4.26%	0.12%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	66,295,601	67.67%	1.97%
CONDO	26,994,354	27.55%	0.80%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,679,234	4.78%	0.14%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	47,660,941	48.65%	1.41%
FEDERALLY INSURED - VA	15,715,500	16.04%	0.47%
FEDERALLY INSURED - FMH	11,038,326	11.27%	0.33%
PRIMARY MORTGAGE INSURANCE	6,405,620	6.54%	0.19%
OTHER POOL INSURANCE	34,882	0.04%	0.00%
UNINSURED	17,113,919	17.47%	0.51%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	4,040,129	4.12%	0.12%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	34,882	0.04%	0.00%
NON-SECURITIZED	93,894,179	95.84%	2.79%
SELLER SERVICER			
WELLS FARGO	47,356,038	48.34%	1.40%
FIRST NATIONAL BANK OF AK	9,741,898	9.94%	0.29%
ALASKA USA	26,797,745	27.35%	0.80%
OTHER SELLER SERVICER	14,073,508	14.37%	0.42%

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.580%
Weighted Average Remaining Term	27.82

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	197,921,583	92.60%	5.87%
PARTICIPATION LOANS	15,796,811	7.39%	0.47%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	17,709	0.01%	0.00%
TOTAL PORTFOLIO	**213,736,103**	**100.00%**	**6.34%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	8,071,911	3.78%	0.24%
60 DAYS PAST DUE	3,729,102	1.74%	0.11%
90 DAYS PAST DUE	622,162	0.29%	0.02%
120+ DAYS PAST DUE	689,100	0.32%	0.02%
TOTAL DELINQUENT	**13,112,275**	**6.14%**	**0.39%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	129,357,506	60.52%	3.84%
WASILLA/PALMER	35,354,918	16.54%	1.05%
FAIRBANKS/NORTH POLE	22,811,661	10.67%	0.68%
JUNEAU/KETCHIKAN	4,974,741	2.33%	0.15%
EAGLE RIVER/CHUGIAK	7,770,495	3.64%	0.23%
KENAI/SOLDOTNA	4,784,382	2.24%	0.14%
OTHER GEOGRAPHIC REGION	8,682,400	4.06%	0.26%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	124,860,893	58.42%	3.70%
CONDO	72,992,112	34.15%	2.17%
MULTI-FAMILY	3,047,125	1.43%	0.09%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	12,835,973	6.01%	0.38%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	112,538,601	52.65%	3.34%
FEDERALLY INSURED - VA	33,057,812	15.47%	0.98%
FEDERALLY INSURED - FMH	14,281,336	6.68%	0.42%
PRIMARY MORTGAGE INSURANCE	21,812,094	10.21%	0.65%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	32,046,261	14.99%	0.95%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	213,736,103	100.00%	6.34%
SELLER SERVICER			
WELLS FARGO	63,117,869	29.53%	1.87%
FIRST NATIONAL BANK OF AK	80,716,151	37.76%	2.39%
ALASKA USA	58,437,084	27.34%	1.73%
OTHER SELLER SERVICER	11,464,999	5.36%	0.34%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

Weighted Average Interest Rate	6.009%
Weighted Average Remaining Term	26.22

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	279,427,214	96.86%	8.29%
PARTICIPATION LOANS	8,719,070	3.02%	0.26%
REAL ESTATE OWNED	340,974	0.12%	0.01%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**288,487,268**	**100.00%**	**8.56%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	7,397,614	2.57%	0.22%
60 DAYS PAST DUE	2,277,389	0.79%	0.07%
90 DAYS PAST DUE	684,476	0.24%	0.02%
120+ DAYS PAST DUE	771,285	0.27%	0.02%
TOTAL DELINQUENT	**11,130,764**	**3.86%**	**0.33%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	99,290,698	34.42%	2.95%
WASILLA/PALMER	38,771,000	13.44%	1.15%
FAIRBANKS/NORTH POLE	38,649,017	13.40%	1.15%
JUNEAU/KETCHIKAN	26,464,049	9.17%	0.79%
EAGLE RIVER/CHUGIAK	22,965,683	7.96%	0.68%
KENAI/SOLDOTNA	9,164,759	3.18%	0.27%
OTHER GEOGRAPHIC REGION	53,182,061	18.43%	1.58%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	248,449,355	86.12%	7.37%
CONDO	24,518,888	8.50%	0.73%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	15,519,025	5.38%	0.46%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	89,925,880	31.17%	2.67%
FEDERALLY INSURED - VA	50,556,536	17.52%	1.50%
FEDERALLY INSURED - FMH	12,128,295	4.20%	0.36%
PRIMARY MORTGAGE INSURANCE	43,905,605	15.22%	1.30%
OTHER POOL INSURANCE	616,563	0.21%	0.02%
UNINSURED	91,354,388	31.67%	2.71%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	4,347,941	1.51%	0.13%
FANNIE MAE (FNMA)	719,585	0.25%	0.02%
FREDDIE MAC (FHLMC)	279,259	0.10%	0.01%
NON-SECURITIZED	283,140,483	98.15%	8.40%
SELLER SERVICER			
WELLS FARGO	112,735,125	39.08%	3.34%
FIRST NATIONAL BANK OF AK	85,678,419	29.70%	2.54%
ALASKA USA	61,157,438	21.20%	1.81%
OTHER SELLER SERVICER	28,916,285	10.02%	0.86%

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

Weighted Average Interest Rate	3.995%
Weighted Average Remaining Term	24.57

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	73,438,446	57.39%	2.18%
PARTICIPATION LOANS	54,528,316	42.61%	1.62%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**127,966,782**	**100.00%**	**3.80%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,828,760	1.43%	0.05%
60 DAYS PAST DUE	524,228	0.41%	0.02%
90 DAYS PAST DUE	34,937	0.03%	0.00%
120+ DAYS PAST DUE	472,317	0.37%	0.01%
TOTAL DELINQUENT	**2,860,242**	**2.24%**	**0.08%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	54,373,671	42.49%	1.61%
WASILLA/PALMER	19,537,265	15.27%	0.58%
FAIRBANKS/NORTH POLE	19,360,742	15.13%	0.57%
JUNEAU/KETCHIKAN	11,583,016	9.05%	0.34%
EAGLE RIVER/CHUGIAK	13,105,480	10.24%	0.39%
KENAI/SOLDOTNA	2,311,612	1.81%	0.07%
OTHER GEOGRAPHIC REGION	7,694,995	6.01%	0.23%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	106,496,137	83.22%	3.16%
CONDO	11,980,666	9.36%	0.36%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	9,489,978	7.42%	0.28%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	31,900,556	24.93%	0.95%
FEDERALLY INSURED - VA	31,046,759	24.26%	0.92%
FEDERALLY INSURED - FMH	3,408,184	2.66%	0.10%
PRIMARY MORTGAGE INSURANCE	21,401,861	16.72%	0.63%
OTHER POOL INSURANCE	4,723,455	3.69%	0.14%
UNINSURED	35,485,966	27.73%	1.05%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	1,331,895	1.04%	0.04%
FANNIE MAE (FNMA)	2,102,104	1.64%	0.06%
FREDDIE MAC (FHLMC)	500,659	0.39%	0.01%
NON-SECURITIZED	124,032,123	96.93%	3.68%
SELLER SERVICER			
WELLS FARGO	62,145,012	48.56%	1.84%
FIRST NATIONAL BANK OF AK	21,382,438	16.71%	0.63%
ALASKA USA	33,104,094	25.87%	0.98%
OTHER SELLER SERVICER	11,335,238	8.86%	0.34%

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	5.349%
Weighted Average Remaining Term	25.79

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	259,905,202	89.54%	7.71%
PARTICIPATION LOANS	30,372,209	10.46%	0.90%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**290,277,431**	**100.00%**	**8.61%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	7,088,174	2.44%	0.21%
60 DAYS PAST DUE	2,124,976	0.73%	0.06%
90 DAYS PAST DUE	648,882	0.22%	0.02%
120+ DAYS PAST DUE	659,441	0.23%	0.02%
TOTAL DELINQUENT	**10,521,473**	**3.62%**	**0.31%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	126,322,758	43.52%	3.75%
WASILLA/PALMER	36,044,334	12.42%	1.07%
FAIRBANKS/NORTH POLE	36,485,661	12.57%	1.08%
JUNEAU/KETCHIKAN	24,264,354	8.36%	0.72%
EAGLE RIVER/CHUGIAK	24,082,846	8.30%	0.71%
KENAI/SOLDOTNA	6,221,322	2.14%	0.18%
OTHER GEOGRAPHIC REGION	36,856,156	12.70%	1.09%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	238,297,340	82.09%	7.07%
CONDO	24,569,575	8.46%	0.73%
MULTI-FAMILY	6,735,066	2.32%	0.20%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	20,675,449	7.12%	0.61%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	116,034,672	39.97%	3.44%
FEDERALLY INSURED - VA	59,892,641	20.63%	1.78%
FEDERALLY INSURED - FMH	9,574,320	3.30%	0.28%
PRIMARY MORTGAGE INSURANCE	37,085,452	12.78%	1.10%
OTHER POOL INSURANCE	110,277	0.04%	0.00%
UNINSURED	67,580,068	23.28%	2.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	290,277,431	100.00%	8.61%
SELLER SERVICER			
WELLS FARGO	128,395,244	44.23%	3.81%
FIRST NATIONAL BANK OF AK	65,030,513	22.40%	1.93%
ALASKA USA	71,200,497	24.53%	2.11%
OTHER SELLER SERVICER	25,651,176	8.84%	0.76%

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.034%
Weighted Average Remaining Term	25.32

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	286,020,031	88.40%	8.49%
PARTICIPATION LOANS	37,532,294	11.60%	1.11%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**323,552,345**	**100.00%**	**9.60%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,959,251	1.84%	0.18%
60 DAYS PAST DUE	1,683,024	0.52%	0.05%
90 DAYS PAST DUE	843,930	0.26%	0.03%
120+ DAYS PAST DUE	760,354	0.24%	0.02%
TOTAL DELINQUENT	**9,246,560**	**2.86%**	**0.27%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	104,976,871	32.45%	3.11%
WASILLA/PALMER	32,854,644	10.15%	0.97%
FAIRBANKS/NORTH POLE	34,886,070	10.78%	1.04%
JUNEAU/KETCHIKAN	33,006,176	10.20%	0.98%
EAGLE RIVER/CHUGIAK	22,137,707	6.84%	0.66%
KENAI/SOLDOTNA	28,815,182	8.91%	0.85%
OTHER GEOGRAPHIC REGION	66,875,695	20.67%	1.98%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	277,674,088	85.82%	8.24%
CONDO	23,144,934	7.15%	0.69%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	22,733,322	7.03%	0.67%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	79,855,546	24.68%	2.37%
FEDERALLY INSURED - VA	63,879,696	19.74%	1.90%
FEDERALLY INSURED - FMH	8,609,118	2.66%	0.26%
PRIMARY MORTGAGE INSURANCE	48,181,516	14.89%	1.43%
OTHER POOL INSURANCE	2,829,684	0.87%	0.08%
UNINSURED	120,196,784	37.15%	3.57%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	323,552,345	100.00%	9.60%
SELLER SERVICER			
WELLS FARGO	115,984,438	35.85%	3.44%
FIRST NATIONAL BANK OF AK	94,704,168	29.27%	2.81%
ALASKA USA	78,718,043	24.33%	2.34%
OTHER SELLER SERVICER	34,145,696	10.55%	1.01%

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.575%
Weighted Average Remaining Term	27.91

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	133,764,029	97.46%	3.97%
PARTICIPATION LOANS	3,488,197	2.54%	0.10%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**137,252,246**	**100.00%**	**4.07%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,419,046	1.76%	0.07%
60 DAYS PAST DUE	474,035	0.35%	0.01%
90 DAYS PAST DUE	149,992	0.11%	0.00%
120+ DAYS PAST DUE	138,895	0.10%	0.00%
TOTAL DELINQUENT	**3,181,968**	**2.32%**	**0.09%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	44,780,247	32.63%	1.33%
WASILLA/PALMER	15,110,180	11.01%	0.45%
FAIRBANKS/NORTH POLE	12,240,054	8.92%	0.36%
JUNEAU/KETCHIKAN	12,195,921	8.89%	0.36%
EAGLE RIVER/CHUGIAK	8,776,643	6.39%	0.26%
KENAI/SOLDOTNA	9,188,215	6.69%	0.27%
OTHER GEOGRAPHIC REGION	34,960,987	25.47%	1.04%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	118,911,414	86.64%	3.53%
CONDO	8,412,789	6.13%	0.25%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	9,928,043	7.23%	0.29%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	32,343,300	23.56%	0.96%
FEDERALLY INSURED - VA	23,838,854	17.37%	0.71%
FEDERALLY INSURED - FMH	4,491,834	3.27%	0.13%
PRIMARY MORTGAGE INSURANCE	24,222,256	17.65%	0.72%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	52,356,002	38.15%	1.55%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	137,252,246	100.00%	4.07%
SELLER SERVICER			
WELLS FARGO	51,450,276	37.49%	1.53%
FIRST NATIONAL BANK OF AK	41,918,225	30.54%	1.24%
ALASKA USA	34,858,542	25.40%	1.03%
OTHER SELLER SERVICER	9,025,203	6.58%	0.27%

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

Weighted Average Interest Rate	6.759%
Weighted Average Remaining Term	20.75

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	30,793,691	100.00%	0.91%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**30,793,701**	**100.00%**	**0.91%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	420,445	1.37%	0.01%
60 DAYS PAST DUE	399,915	1.30%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**820,360**	**2.66%**	**0.02%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	11,655,651	37.85%	0.35%
WASILLA/PALMER	2,756,081	8.95%	0.08%
FAIRBANKS/NORTH POLE	5,715,013	18.56%	0.17%
JUNEAU/KETCHIKAN	2,851,530	9.26%	0.08%
EAGLE RIVER/CHUGIAK	4,434,463	14.40%	0.13%
KENAI/SOLDOTNA	1,388,004	4.51%	0.04%
OTHER GEOGRAPHIC REGION	1,992,959	6.47%	0.06%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	27,953,014	90.78%	0.83%
CONDO	1,092,152	3.55%	0.03%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,748,536	5.68%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,016,484	16.29%	0.15%
FEDERALLY INSURED - VA	12,903,578	41.90%	0.38%
FEDERALLY INSURED - FMH	207,448	0.67%	0.01%
PRIMARY MORTGAGE INSURANCE	2,727,406	8.86%	0.08%
OTHER POOL INSURANCE	1,176,903	3.82%	0.03%
UNINSURED	8,761,883	28.45%	0.26%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	423,820	1.38%	0.01%
NON-SECURITIZED	30,369,881	98.62%	0.90%
SELLER SERVICER			
WELLS FARGO	12,840,155	41.70%	0.38%
FIRST NATIONAL BANK OF AK	2,954,269	9.59%	0.09%
ALASKA USA	11,994,626	38.95%	0.36%
OTHER SELLER SERVICER	3,004,652	9.76%	0.09%

755 **VETERANS COLLATERALIZED BONDS 1995 FIRST**

Weighted Average Interest Rate	6.551%
Weighted Average Remaining Term	22.45

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	5,097,355	95.57%	0.15%
PARTICIPATION LOANS	236,005	4.43%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**5,333,359**	**100.00%**	**0.16%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	88,234	1.65%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**88,234**	**1.65%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	1,949,477	36.55%	0.06%
WASILLA/PALMER	149,645	2.81%	0.00%
FAIRBANKS/NORTH POLE	1,492,309	27.98%	0.04%
JUNEAU/KETCHIKAN	195,152	3.66%	0.01%
EAGLE RIVER/CHUGIAK	1,000,976	18.77%	0.03%
KENAI/SOLDOTNA	174,336	3.27%	0.01%
OTHER GEOGRAPHIC REGION	371,465	6.96%	0.01%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	5,043,115	94.56%	0.15%
CONDO	66,653	1.25%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	223,592	4.19%	0.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	283,396	5.31%	0.01%
FEDERALLY INSURED - VA	2,107,767	39.52%	0.06%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	1,030,750	19.33%	0.03%
OTHER POOL INSURANCE	254,899	4.78%	0.01%
UNINSURED	1,656,548	31.06%	0.05%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	9,838	0.18%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	5,323,522	99.82%	0.16%
SELLER SERVICER			
WELLS FARGO	2,419,937	45.37%	0.07%
FIRST NATIONAL BANK OF AK	319,179	5.98%	0.01%
ALASKA USA	1,702,570	31.92%	0.05%
OTHER SELLER SERVICER	891,672	16.72%	0.03%

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

Weighted Average Interest Rate	5.993%
Weighted Average Remaining Term	24.26

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	51,635,320	94.07%	1.53%
PARTICIPATION LOANS	3,254,041	5.93%	0.10%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**54,889,371**	**100.00%**	**1.63%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	702,967	1.28%	0.02%
60 DAYS PAST DUE	638,095	1.16%	0.02%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,341,062**	**2.44%**	**0.04%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	21,902,109	39.90%	0.65%
WASILLA/PALMER	8,517,694	15.52%	0.25%
FAIRBANKS/NORTH POLE	8,508,353	15.50%	0.25%
JUNEAU/KETCHIKAN	4,061,688	7.40%	0.12%
EAGLE RIVER/CHUGIAK	7,521,227	13.70%	0.22%
KENAI/SOLDOTNA	1,306,986	2.38%	0.04%
OTHER GEOGRAPHIC REGION	3,071,314	5.60%	0.09%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	49,763,329	90.66%	1.48%
CONDO	2,042,934	3.72%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,083,108	5.62%	0.09%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,580,204	10.17%	0.17%
FEDERALLY INSURED - VA	29,717,571	54.14%	0.88%
FEDERALLY INSURED - FMH	79,986	0.15%	0.00%
PRIMARY MORTGAGE INSURANCE	3,483,357	6.35%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	16,028,252	29.20%	0.48%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	54,889,371	100.00%	1.63%
SELLER SERVICER			
WELLS FARGO	26,299,652	47.91%	0.78%
FIRST NATIONAL BANK OF AK	9,364,955	17.06%	0.28%
ALASKA USA	14,779,236	26.93%	0.44%
OTHER SELLER SERVICER	4,445,527	8.10%	0.13%

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.194%
Weighted Average Remaining Term	25.11

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	35,930,097	97.13%	1.07%
PARTICIPATION LOANS	1,059,918	2.87%	0.03%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**36,990,014**	**100.00%**	**1.10%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	518,248	1.40%	0.02%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	131,428	0.36%	0.00%
TOTAL DELINQUENT	**649,676**	**1.76%**	**0.02%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	14,199,236	38.39%	0.42%
WASILLA/PALMER	4,980,677	13.46%	0.15%
FAIRBANKS/NORTH POLE	6,622,184	17.90%	0.20%
JUNEAU/KETCHIKAN	5,073,905	13.72%	0.15%
EAGLE RIVER/CHUGIAK	4,414,002	11.93%	0.13%
KENAI/SOLDOTNA	110,611	0.30%	0.00%
OTHER GEOGRAPHIC REGION	1,589,401	4.30%	0.05%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	33,063,106	89.38%	0.98%
CONDO	2,312,512	6.25%	0.07%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,614,397	4.36%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,086,135	11.05%	0.12%
FEDERALLY INSURED - VA	18,674,055	50.48%	0.55%
FEDERALLY INSURED - FMH	111,338	0.30%	0.00%
PRIMARY MORTGAGE INSURANCE	5,164,053	13.96%	0.15%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,954,433	24.21%	0.27%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	36,990,014	100.00%	1.10%
SELLER SERVICER			
WELLS FARGO	22,168,944	59.93%	0.66%
FIRST NATIONAL BANK OF AK	3,885,968	10.51%	0.12%
ALASKA USA	6,906,866	18.67%	0.20%
OTHER SELLER SERVICER	4,028,236	10.89%	0.12%

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	6.991%
Weighted Average Remaining Term	26.51

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	86,833,158	100.00%	2.58%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**86,833,158**	**100.00%**	**2.58%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,555,843	1.79%	0.05%
60 DAYS PAST DUE	417,241	0.48%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	101,599	0.12%	0.00%
TOTAL DELINQUENT	**2,074,682**	**2.39%**	**0.06%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	34,095,936	39.27%	1.01%
WASILLA/PALMER	13,460,490	15.50%	0.40%
FAIRBANKS/NORTH POLE	14,158,642	16.31%	0.42%
JUNEAU/KETCHIKAN	5,697,801	6.56%	0.17%
EAGLE RIVER/CHUGIAK	12,253,432	14.11%	0.36%
KENAI/SOLDOTNA	2,278,197	2.62%	0.07%
OTHER GEOGRAPHIC REGION	4,888,660	5.63%	0.15%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	78,468,625	90.37%	2.33%
CONDO	3,999,316	4.61%	0.12%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,365,216	5.03%	0.13%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	8,119,769	9.35%	0.24%
FEDERALLY INSURED - VA	41,447,766	47.73%	1.23%
FEDERALLY INSURED - FMH	304,339	0.35%	0.01%
PRIMARY MORTGAGE INSURANCE	11,655,382	13.42%	0.35%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	25,305,901	29.14%	0.75%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	86,833,158	100.00%	2.58%
SELLER SERVICER			
WELLS FARGO	44,282,953	51.00%	1.31%
FIRST NATIONAL BANK OF AK	14,206,589	16.36%	0.42%
ALASKA USA	19,739,281	22.73%	0.59%
OTHER SELLER SERVICER	8,604,335	9.91%	0.26%

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.220%
Weighted Average Remaining Term	26.42

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	50,275,513	100.00%	1.49%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**50,275,513**	**100.00%**	**1.49%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	519,489	1.03%	0.02%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	125,847	0.25%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**645,336**	**1.28%**	**0.02%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	19,514,896	38.82%	0.58%
WASILLA/PALMER	8,923,153	17.75%	0.26%
FAIRBANKS/NORTH POLE	7,595,011	15.11%	0.23%
JUNEAU/KETCHIKAN	4,555,079	9.06%	0.14%
EAGLE RIVER/CHUGIAK	5,195,278	10.33%	0.15%
KENAI/SOLDOTNA	1,184,111	2.36%	0.04%
OTHER GEOGRAPHIC REGION	3,307,985	6.58%	0.10%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	42,519,861	84.57%	1.26%
CONDO	3,608,483	7.18%	0.11%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,147,169	8.25%	0.12%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	7,881,491	15.68%	0.23%
FEDERALLY INSURED - VA	21,767,285	43.30%	0.65%
FEDERALLY INSURED - FMH	380,297	0.76%	0.01%
PRIMARY MORTGAGE INSURANCE	6,393,104	12.72%	0.19%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	13,853,336	27.55%	0.41%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	50,275,513	100.00%	1.49%
SELLER SERVICER			
WELLS FARGO	26,061,939	51.84%	0.77%
FIRST NATIONAL BANK OF AK	5,296,828	10.54%	0.16%
ALASKA USA	12,700,902	25.26%	0.38%
OTHER SELLER SERVICER	6,215,843	12.36%	0.18%

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.268%
Weighted Average Remaining Term	27.26

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	41,117,559	98.52%	1.22%
PARTICIPATION LOANS	617,106	1.48%	0.02%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**41,734,665**	**100.00%**	**1.24%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	392,611	0.94%	0.01%
60 DAYS PAST DUE	123,932	0.30%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**516,544**	**1.24%**	**0.02%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	16,668,080	39.94%	0.49%
WASILLA/PALMER	7,814,189	18.72%	0.23%
FAIRBANKS/NORTH POLE	6,691,151	16.03%	0.20%
JUNEAU/KETCHIKAN	2,385,080	5.71%	0.07%
EAGLE RIVER/CHUGIAK	5,594,411	13.40%	0.17%
KENAI/SOLDOTNA	830,723	1.99%	0.02%
OTHER GEOGRAPHIC REGION	1,751,030	4.20%	0.05%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	35,957,564	86.16%	1.07%
CONDO	4,172,344	10.00%	0.12%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,604,758	3.85%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,284,833	10.27%	0.13%
FEDERALLY INSURED - VA	21,843,183	52.34%	0.65%
FEDERALLY INSURED - FMH	343,749	0.82%	0.01%
PRIMARY MORTGAGE INSURANCE	4,909,435	11.76%	0.15%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,353,466	24.81%	0.31%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	41,734,665	100.00%	1.24%
SELLER SERVICER			
WELLS FARGO	10,862,348	26.03%	0.32%
FIRST NATIONAL BANK OF AK	13,857,568	33.20%	0.41%
ALASKA USA	11,439,650	27.41%	0.34%
OTHER SELLER SERVICER	5,575,098	13.36%	0.17%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **6/30/2004**

	FUND DESCRIPTION	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
100	CORPORATION	359,645,682	16,615,572	10	376,261,264	6.915%	28.19	6,663,537	1.77%
110	RURAL HOUSING ASSISTANCE	538,078,660	0	283,723	538,362,383	5.432%	25.34	13,209,224	2.45%
260	HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	27,650,521	0	0	27,650,521	6.944%	28.29	879,710	3.18%
260	HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	3,756,483	0	0	3,756,483	6.151%	25.05	0	0.00%
260	HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	107,056,407	0	0	107,056,407	7.293%	27.04	1,130,194	1.06%
260	HOUSING DEVELOPMENT BONDS 2004 SERIES A-C	148,224,746	0	0	148,224,746	7.131%	24.78	3,793,020	2.56%
480	MORTGAGE REVENUE BONDS 1996 SERIES A	41,242,930	0	20	41,242,950	6.032%	21.50	2,915,721	7.07%
481	MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	79,024,782	0	30	79,024,812	6.084%	24.08	4,464,441	5.65%
482	MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	39,600,054	0	10	39,600,064	5.758%	24.25	2,200,362	5.56%
483	MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	146,827,694	0	1,968	146,829,662	6.462%	25.30	8,947,885	6.09%
484	MORTGAGE REVENUE BONDS 2000 SERIES A-D	68,917,211	7,548,821	8,487	76,474,519	6.300%	23.17	6,534,629	8.55%
485	MORTGAGE REVENUE BONDS 2001 SERIES A, B	97,795,591	0	173,599	97,969,189	5.749%	26.45	6,343,828	6.49%
486	MORTGAGE REVENUE BONDS 2002 SERIES A, B	197,921,583	15,796,811	17,709	213,736,103	5.580%	27.82	13,112,275	6.14%
641	GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	279,427,214	8,719,070	340,984	288,487,268	6.009%	26.22	11,130,764	3.86%
645	GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	73,438,446	54,528,316	20	127,966,782	3.995%	24.57	2,860,242	2.24%
647	GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	259,905,202	30,372,209	20	290,277,431	5.349%	25.79	10,521,473	3.62%
648	GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	286,020,031	37,532,294	20	323,552,345	6.034%	25.32	9,246,560	2.86%
649	GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	133,764,029	3,488,197	20	137,252,246	5.575%	27.91	3,181,968	2.32%
754	VETERANS COLLATERALIZED BONDS 1994 FIRST	30,793,691	0	10	30,793,701	6.759%	20.75	820,360	2.66%
755	VETERANS COLLATERALIZED BONDS 1995 FIRST	5,097,355	236,005	0	5,333,359	6.551%	22.45	88,234	1.65%
756	VETERANS COLLATERALIZED BONDS 1997 FIRST	51,635,320	3,254,041	10	54,889,371	5.993%	24.26	1,341,062	2.44%
757	VETERANS COLLATERALIZED BONDS 1998 FIRST	35,930,097	1,059,918	0	36,990,014	6.194%	25.11	649,676	1.76%
758	VETERANS COLLATERALIZED BONDS 1999 FIRST	86,833,158	0	0	86,833,158	6.991%	26.51	2,074,682	2.39%
759	VETERANS COLLATERALIZED BONDS 2000 FIRST	50,275,513	0	0	50,275,513	7.220%	26.42	645,336	1.28%
760	VETERANS COLLATERALIZED BONDS 2002 FIRST	41,117,559	617,106	0	41,734,665	6.268%	27.26	516,544	1.24%
	AHFC TOTAL	**3,189,979,957**	**179,768,359**	**826,639**	**3,370,574,954**	**6.014%**	**25.95**	**113,271,727**	**3.36%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **6/30/2004**

GEOGRAPHIC REGION	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
ANCHORAGE	1,261,255,520	74,851,196	60	1,336,106,776	6.243%	26.17	51,611,575	3.86%
WASILLA/PALMER	353,639,808	31,651,283	1,988	385,293,078	5.977%	26.83	18,013,272	4.68%
FAIRBANKS/NORTHPOLE	302,167,834	19,649,107	8,477	321,825,418	6.167%	25.69	7,528,425	2.34%
JUNEAU/KETCHIKAN	237,128,189	13,864,664	30	250,992,883	5.889%	25.92	3,983,535	1.59%
EAGLE RIVER/CHUGIAK	199,955,038	15,380,162	0	215,335,199	6.126%	26.63	5,349,553	2.48%
KENAI/SOLDOTNA	178,340,101	8,044,778	175,976	186,560,855	5.428%	25.83	7,433,860	3.99%
OTHER KENAI PENNINSULA	162,694,670	5,282,547	156,419	168,133,636	5.593%	25.54	4,174,796	2.49%
KODIAK	142,369,876	3,491,690	107,825	145,969,392	5.506%	25.45	3,381,945	2.32%
OTHER SOUTHEAST	113,817,584	2,986,949	182,746	116,987,280	5.641%	24.81	2,740,205	2.35%
OTHER SOUTHWEST	86,567,950	1,766,524	0	88,334,474	5.825%	24.36	2,280,313	2.58%
OTHER NORTH	83,851,963	1,112,583	168,621	85,133,167	5.992%	23.83	3,977,999	4.68%
OTHER SOUTHCENTRAL	68,191,424	1,686,876	24,496	69,902,796	5.767%	24.96	2,796,250	4.00%
AHFC TOTAL	**3,189,979,957**	**179,768,359**	**826,639**	**3,370,574,954**	**6.014%**	**25.95**	**113,271,727**	**3.36%**

PROPERTY TYPE	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,294,032,772	139,756,070	643,823	2,434,432,664	5.850%	25.88	85,227,127	3.50%
CONDOMINIUM	294,540,022	27,549,433	40	322,089,495	5.925%	26.93	12,519,421	3.89%
MULTI-PLEX	316,749,382	0	0	316,749,382	7.289%	26.23	4,507,840	1.42%
DUPLEX	133,086,542	5,788,279	182,756	139,057,577	5.967%	25.71	3,691,001	2.66%
ZERO LOT LINE	85,648,388	2,945,314	10	88,593,712	6.148%	24.55	5,292,682	5.97%
PLANNED UNIT DEVELOPMENT	39,488,717	2,875,167	10	42,363,894	6.194%	25.81	729,935	1.72%
FOUR-PLEX	11,637,648	484,587	0	12,122,235	6.513%	25.09	322,954	2.66%
MOBILE HOME TYPE I	9,191,084	226,236	0	9,417,320	6.008%	25.29	697,368	7.41%
TRI-PLEX	4,005,599	143,273	0	4,148,871	6.378%	24.15	188,370	4.54%
MOBILE HOME TYPE II	1,599,804	0	0	1,599,804	8.390%	5.76	95,029	5.94%
AHFC TOTAL	**3,189,979,957**	**179,768,359**	**826,639**	**3,370,574,954**	**6.014%**	**25.95**	**113,271,727**	**3.36%**

MORTGAGE INSURANCE	PORTFOLIO Mortgages	PORTFOLIO Participation Loans	PORTFOLIO REOs / Ins Recs	PORTFOLIO Total	WGHTD AVG Int Rate	WGHTD AVG Rem Term	DELINQUENT Delinquent Loans	DELINQUENT % of $
UNINSURED	1,281,877,342	46,843,812	0	1,328,721,155	6.114%	24.98	24,505,018	1.84%
FEDERALLY INSURED - FHA	862,754,041	51,715,583	467,670	914,937,294	5.961%	26.43	55,339,652	6.05%
FEDERALLY INSURED - VA	580,085,905	43,969,696	24,516	624,080,117	5.994%	26.52	17,880,072	2.87%
PRIVATE MORTGAGE INSURANCE	329,091,252	27,524,074	177,078	356,792,403	5.940%	27.31	9,336,052	2.62%
FEDERALLY INSURED - FMH	123,798,613	9,715,194	157,375	133,671,182	5.516%	27.10	5,967,447	4.47%
OTHER POOL INSURANCE	12,372,803	0	0	12,372,803	7.656%	14.80	243,486	1.97%
AHFC TOTAL	**3,189,979,957**	**179,768,359**	**826,639**	**3,370,574,954**	**6.014%**	**25.95**	**113,271,727**	**3.36%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
LOAN SECURITIZATION	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
NON-SECURITIZED LOANS	3,165,471,819	179,768,359	826,639	3,346,066,817	5.996%	26.03	110,963,538	3.32%
GNMA (GINNIE MAE) LOANS	19,191,011	0	0	19,191,011	8.345%	15.90	1,936,542	10.09%
FNMA (FANNIE MAE) LOANS	3,027,949	0	0	3,027,949	9.645%	13.93	300,421	9.92%
FHLMC (FREDDIE MAC) LOANS	2,289,177	0	0	2,289,177	7.967%	11.96	71,226	3.11%
AHFC TOTAL	**3,189,979,957**	**179,768,359**	**826,639**	**3,370,574,954**	**6.014%**	**25.95**	**113,271,727**	**3.36%**

SELLER SERVICER	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
WELLS FARGO	1,430,489,707	89,829,382	483,768	1,520,802,858	6.012%	25.46	59,755,563	3.93%
FIRST NATIONAL BANK OF AK	726,056,384	32,919,936	60,773	759,037,093	6.018%	26.64	26,263,717	3.46%
ALASKA USA FCU	672,724,104	43,138,388	282,078	716,144,569	5.969%	26.27	20,299,224	2.84%
FIRST BANK	65,244,348	2,260,777	0	67,505,125	5.438%	25.44	630,293	0.93%
MT. MCKINLEY MUTUAL SAVINGS	52,147,225	4,134,531	0	56,281,756	5.966%	25.91	781,689	1.39%
AHFC DIRECT SERVICING	50,464,871	0	0	50,464,871	7.164%	29.04	14,430	0.03%
DENALI STATE BANK	29,461,551	1,395,744	0	30,857,295	6.125%	25.17	633,697	2.05%
COUNTRYWIDE HOME LOANS	29,101,528	1,322,148	20	30,423,696	5.797%	27.68	1,761,468	5.79%
SEATTLE MORTGAGE	27,530,302	1,433,565	0	28,963,867	6.356%	25.51	381,918	1.32%
KODIAK ISLAND HA	28,755,177	208,256	0	28,963,433	5.504%	23.43	1,629,372	5.63%
NORTHRIM BANK	25,955,974	2,181,155	0	28,137,129	5.734%	28.06	0	0.00%
ALASKA PACIFIC BANK	23,380,888	855,292	0	24,236,180	6.121%	24.33	478,333	1.97%
NORTHERN SCHOOLS FCU	21,858,106	0	0	21,858,106	7.429%	23.69	0	0.00%
TLINGIT-HAIDA HA	6,809,791	89,184	0	6,898,975	5.833%	21.84	642,023	9.31%
AHFC TOTAL	**3,189,979,957**	**179,768,359**	**826,639**	**3,370,574,954**	**6.014%**	**25.95**	**113,271,727**	**3.36%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

As of: **6/30/2004**

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
AMBLER, AK	56,788	0	0	56,788	5.125%	11.83	0	0.00%
ANCHOR POINT, AK	7,211,789	185,338	29,873	7,427,000	5.526%	25.74	163,782	2.21%
ANCHORAGE, AK	1,261,255,520	74,851,196	60	1,336,106,776	6.243%	26.17	51,611,575	3.86%
ANDERSON, AK	519,242	0	0	519,242	6.203%	23.26	0	0.00%
ANGOON, AK	442,975	0	0	442,975	6.039%	27.82	0	0.00%
ANIAK, AK	1,423,786	0	0	1,423,786	5.576%	22.94	55,638	3.91%
AUKE BAY, AK	119,638	46,924	0	166,562	5.836%	27.44	0	0.00%
BARROW, AK	22,904,946	280,481	168,601	23,354,027	6.079%	23.82	1,792,070	7.73%
BETHEL, AK	50,004,339	1,067,148	0	51,071,487	5.802%	24.97	559,447	1.10%
BIG LAKE, AK	4,626,505	273,227	10	4,899,742	6.063%	25.67	517,051	10.55%
CANTWELL, AK	104,912	0	0	104,912	5.734%	28.67	0	0.00%
CENTRAL, AK	46,135	0	0	46,135	7.375%	24.33	0	0.00%
CHEVAK, AK	2,671	0	0	2,671	9.000%	1.08	2,671	100.00%
CHUGIAK, AK	34,805,651	2,982,327	0	37,787,979	6.212%	26.11	984,955	2.61%
CLAM GULCH, AK	466,513	11,407	0	477,919	5.772%	25.80	0	0.00%
CLEAR, AK	207,980	0	0	207,980	6.004%	24.49	0	0.00%
COFFMAN COVE, AK	252,215	0	0	252,215	4.880%	21.37	0	0.00%
COLD BAY, AK	78,662	0	0	78,662	10.500%	17.25	0	0.00%
COOPER LANDING, AK	1,839,421	131,348	0	1,970,768	5.554%	26.86	0	0.00%
COPPER CENTER, AK	2,685,437	0	24,476	2,709,913	5.389%	24.46	0	0.00%
CORDOVA, AK	18,579,645	76,329	0	18,655,973	5.481%	25.14	437,053	2.34%
CRAIG, AK	9,984,563	108,249	0	10,092,812	5.626%	25.01	346,800	3.44%
DELTA JUNCTION, AK	8,648,132	120,295	0	8,768,427	5.716%	26.07	0	0.00%
DENALI PARK, AK	910,850	2,983	0	913,833	5.245%	23.55	0	0.00%
DILLINGHAM, AK	13,829,481	442,167	0	14,271,647	5.660%	23.28	40,106	0.28%
DOUGLAS, AK	7,854,399	497,935	0	8,352,335	6.725%	25.91	133,827	1.60%
DUTCH HARBOR, AK	441,345	2,805	0	444,150	5.643%	22.79	0	0.00%
EAGLE RIVER, AK	165,149,386	12,397,835	0	177,547,221	6.108%	26.74	4,364,599	2.46%
EAGLE, AK	103,742	0	0	103,742	5.712%	20.49	0	0.00%
ELFIN COVE, AK	43,644	0	0	43,644	4.625%	13.75	0	0.00%
EMMONAK, AK	63,680	0	0	63,680	8.314%	15.18	0	0.00%
ESTER, AK	586,572	40,125	0	626,697	5.947%	25.72	0	0.00%
FAIRBANKS, AK	201,091,027	12,648,883	8,467	213,748,377	6.216%	25.47	4,861,861	2.27%
FALSE PASS, AK	52,794	0	0	52,794	7.000%	9.08	0	0.00%
FORT YUKON, AK	460,538	0	0	460,538	4.355%	26.01	127,186	27.62%
GAKONA, AK	666,974	104,672	0	771,646	5.386%	28.11	0	0.00%
GALENA, AK	1,647,602	0	0	1,647,602	6.630%	21.78	0	0.00%
GIRDWOOD, AK	5,979,372	128,638	0	6,108,010	6.345%	25.84	123,829	2.03%
GLENNALLEN, AK	5,012,914	10,052	0	5,022,966	5.532%	24.31	11,221	0.22%
GOODNEWS BAY, AK	85,808	0	0	85,808	3.270%	29.92	0	0.00%
GUSTAVUS, AK	1,479,454	0	0	1,479,454	4.857%	25.73	0	0.00%
HAINES, AK	8,697,693	174,689	0	8,872,381	5.461%	24.95	132,316	1.49%
HEALY, AK	6,587,768	32,273	10	6,620,051	5.667%	24.53	0	0.00%
HOMER, AK	54,587,416	2,245,161	10	56,832,587	5.594%	25.98	1,060,263	1.87%
HOONAH, AK	2,227,621	0	0	2,227,621	5.494%	25.89	134,288	6.03%
HOPE, AK	347,809	15,626	0	363,435	5.941%	25.84	0	0.00%
HOUSTON, AK	3,210,417	78,399	0	3,288,816	5.827%	26.71	107,382	3.27%
HYDER, AK	84,848	0	0	84,848	5.875%	27.58	0	0.00%
ILIAMNA, AK	484,123	0	0	484,123	5.901%	18.14	0	0.00%
INDIAN, AK	58,866	0	0	58,866	6.243%	8.54	0	0.00%
JUNEAU, AK	127,517,610	10,031,558	10	137,549,178	6.130%	26.24	2,977,010	2.16%
KAKE, AK	465,351	0	0	465,351	5.905%	24.07	78,915	16.96%
KASIGLUK, AK	122,499	0	0	122,499	8.582%	11.86	0	0.00%

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
KASILOF, AK	9,561,217	465,672	0	10,026,889	5.260%	25.81	180,036	1.80%
KENAI, AK	70,909,653	3,272,678	175,966	74,358,297	5.693%	25.20	4,844,033	6.53%
KETCHIKAN, AK	109,610,579	3,833,106	20	113,443,705	5.597%	25.54	1,006,525	0.89%
KIANA, AK	306,656	7,411	0	314,068	6.843%	23.38	74,220	23.63%
KING COVE, AK	465,578	0	0	465,578	7.767%	23.91	130,827	28.10%
KING SALMON, AK	3,536,080	151,859	0	3,687,939	5.969%	23.49	79,319	2.15%
KLAWOCK, AK	2,712,311	6,108	0	2,718,419	5.472%	24.09	0	0.00%
KODIAK, AK	142,369,876	3,491,690	107,825	145,969,392	5.506%	25.45	3,381,945	2.32%
KOTZEBUE, AK	12,571,711	149,657	0	12,721,368	6.118%	22.35	998,618	7.85%
KOYUK, AK	113,984	0	0	113,984	5.125%	28.83	113,984	100.00%
KWETHLUK, AK	321,246	0	0	321,246	4.530%	26.44	47,205	14.69%
LAKE MINCHUMINA, AK	19,645	0	0	19,645	9.875%	10.92	0	0.00%
LARSON BAY, AK	64,542	0	0	64,542	5.780%	21.32	0	0.00%
LOWER KALSKAG, AK	53,593	0	0	53,593	7.500%	21.17	0	0.00%
MANLEY HOT SPR, AK	75,638	0	0	75,638	6.648%	11.54	0	0.00%
MANOKOTAK, AK	55,638	0	0	55,638	8.750%	8.84	0	0.00%
MCGRATH, AK	542,842	0	0	542,842	6.332%	13.54	47,498	8.75%
MEKORYUK, AK	231,131	0	0	231,131	7.842%	17.55	0	0.00%
METLAKATLA, AK	1,099,030	0	0	1,099,030	6.500%	23.05	130,894	11.91%
MEYERS CHUCK, AK	130,404	0	0	130,404	5.875%	27.50	0	0.00%
MOOSE PASS, AK	885,836	6,157	0	891,993	5.508%	21.28	0	0.00%
NAKNEK, AK	2,240,236	78,151	0	2,318,386	5.691%	24.85	559,730	24.14%
NENANA, AK	958,971	0	0	958,971	5.746%	24.00	0	0.00%
NIKISKI, AK	24,094,185	346,458	126,516	24,567,159	5.611%	24.77	627,486	2.57%
NIKOLAI, AK	27,087	0	0	27,087	7.750%	0.67	0	0.00%
NINILCHIK, AK	2,891,824	18,496	0	2,910,319	5.416%	22.64	0	0.00%
NOME, AK	28,840,182	299,975	20	29,140,177	5.976%	24.11	800,505	2.75%
NONDALTON, AK	56,374	0	0	56,374	6.875%	23.58	56,374	100.00%
NOORVIK, AK	311,602	0	0	311,602	5.910%	19.41	0	0.00%
NORTH POLE, AK	101,076,807	7,000,224	10	108,077,041	6.070%	26.13	2,666,564	2.47%
NUIQSUT, AK	88,587	0	0	88,587	6.375%	24.25	0	0.00%
OUZINKIE, AK	159,344	9,752	0	169,096	6.038%	23.73	0	0.00%
PALMER, AK	124,795,258	10,262,335	10	135,057,602	5.957%	26.85	5,948,350	4.40%
PELICAN, AK	812,706	0	0	812,706	5.814%	21.89	0	0.00%
PETERSBURG, AK	38,303,742	665,427	0	38,969,169	5.353%	24.04	871,179	2.24%
PORT ALEXANDER, AK	157,745	0	0	157,745	6.872%	16.82	0	0.00%
PORT ALSWORTH, AK	176,790	0	0	176,790	5.269%	25.61	0	0.00%
PORT HEIDEN, AK	49,197	0	0	49,197	4.750%	14.08	0	0.00%
PORT LIONS, AK	294,674	0	0	294,674	4.958%	28.04	0	0.00%
QUINHAGAK, AK	142,697	0	0	142,697	4.750%	25.25	0	0.00%
SALCHA, AK	2,458,627	211,655	0	2,670,282	5.669%	25.43	0	0.00%
SAND POINT, AK	914,521	0	0	914,521	6.759%	19.01	175,379	19.18%
SELAWIK, AK	38,476	0	0	38,476	10.375%	7.92	0	0.00%
SELDOVIA, AK	1,156,479	0	0	1,156,479	5.957%	24.68	80,637	6.97%
SEWARD, AK	24,326,629	1,092,627	20	25,419,276	5.682%	25.36	705,359	2.77%
SHAKTOOLIK, AK	169,332	0	0	169,332	5.000%	29.42	0	0.00%
SHISHMAREF, AK	71,414	0	0	71,414	8.750%	12.75	71,414	100.00%
SHUNGNAK, AK	88,588	0	0	88,588	5.000%	29.42	0	0.00%
SITKA, AK	15,752,474	1,009,117	182,746	16,944,337	6.189%	25.95	447,479	2.67%
SKAGWAY, AK	7,427,165	279,226	0	7,706,391	5.278%	26.09	80,696	1.05%
SOLDOTNA, AK	107,430,447	4,772,100	10	112,202,557	5.252%	26.24	2,589,827	2.31%
SOUTH NAKNEK, AK	283,292	0	0	283,292	7.125%	25.42	0	0.00%
ST GEORGE, AK	35,829	0	0	35,829	7.750%	22.17	0	0.00%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

As of: **6/30/2004**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
ST MARYS, AK	776,054	0	0	776,054	8.418%	19.00	178,756	23.03%
ST PAUL ISLAND, AK	339,071	0	0	339,071	7.230%	22.88	39,279	11.58%
STERLING, AK	29,287,314	635,621	0	29,922,935	5.476%	25.69	1,233,405	4.12%
SUTTON, AK	1,951,647	76,479	0	2,028,125	5.709%	24.83	0	0.00%
TALKEETNA, AK	2,583,705	49,050	0	2,632,754	5.722%	26.63	0	0.00%
TANANA, AK	20,263	0	0	20,263	8.750%	9.33	0	0.00%
TENAKEE, AK	185,180	0	0	185,180	6.447%	23.39	0	0.00%
THORNE BAY, AK	2,015,933	61,385	0	2,077,318	5.392%	24.87	52,908	2.55%
TOGIAK, AK	21,072	0	0	21,072	7.375%	24.58	0	0.00%
TOK, AK	2,288,179	32,667	0	2,320,846	5.921%	24.24	90,535	3.90%
TRAPPER CREEK, AK	383,215	0	0	383,215	5.943%	21.29	0	0.00%
TWO RIVERS, AK	52,238	0	0	52,238	8.500%	11.08	0	0.00%
UNALAKLEET, AK	1,488,255	0	0	1,488,255	6.097%	18.33	0	0.00%
UNALASKA, AK	9,761,806	14,642	0	9,776,449	5.663%	24.94	355,583	3.64%
VALDEZ, AK	14,434,648	776,646	0	15,211,293	6.233%	24.73	1,473,033	9.68%
WASILLA, AK	228,844,550	21,388,948	1,978	250,235,476	5.988%	26.82	12,064,922	4.82%
WHALE PASS, AK	538,862	0	0	538,862	4.929%	21.03	0	0.00%
WILLOW, AK	3,111,344	177,084	0	3,288,427	5.920%	25.29	112,478	3.42%
WRANGELL, AK	13,495,432	137,890	0	13,633,321	5.411%	24.68	330,903	2.43%
YAKUTAT, AK	1,013,653	0	0	1,013,653	6.364%	21.55	0	0.00%
AHFC TOTAL	**3,189,979,957**	**179,768,359**	**826,639**	**3,370,574,954**	**6.014%**	**25.95**	**113,271,727**	**3.36%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 100	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
ETAX	93,003,581	1,002,744	10	94,006,336	7.339%	29.62	1,756,866	1.87%
CTAX	68,680,326	1,006,890	0	69,687,217	7.346%	29.23	1,066,027	1.53%
CFTHB	57,429,471	0	0	57,429,471	6.965%	29.72	624,542	1.09%
CMFTX	48,057,193	0	0	48,057,193	7.378%	29.42	0	0.00%
CVETS	33,237,461	9,146,556	0	42,384,017	5.461%	28.92	179,131	0.42%
COGLC	27,148,632	5,459,381	0	32,608,013	5.922%	21.44	1,664,188	5.10%
COGN	8,492,079	0	0	8,492,079	8.069%	16.73	519,160	6.11%
SRETX	5,304,416	0	0	5,304,416	5.585%	27.64	311,084	5.86%
CHELP	3,921,947	0	0	3,921,947	5.729%	29.00	205,885	5.25%
COMH	2,761,697	0	0	2,761,697	5.759%	28.18	58,481	2.12%
SRX30	2,665,779	0	0	2,665,779	7.903%	29.67	0	0.00%
SRV30	1,647,177	0	0	1,647,177	5.341%	29.26	0	0.00%
SRQ30	1,556,602	0	0	1,556,602	7.590%	29.77	80,723	5.19%
COMH2	1,523,961	0	0	1,523,961	8.291%	5.86	80,598	5.29%
SRX15	1,309,561	0	0	1,309,561	6.880%	14.72	0	0.00%
COFM	1,050,557	0	0	1,050,557	7.942%	17.34	51,527	4.90%
CNCL	887,693	0	0	887,693	5.940%	26.55	0	0.00%
HAPH	196,422	0	0	196,422	9.670%	14.64	0	0.00%
CORFN	167,067	0	0	167,067	9.949%	14.65	3,858	2.31%
CRENT	157,031	0	0	157,031	7.208%	11.66	47,037	29.95%
RURSA	140,550	0	0	140,550	5.000%	28.67	0	0.00%
SRV15	131,557	0	0	131,557	5.125%	14.92	0	0.00%
ECCRW	75,843	0	0	75,843	10.394%	3.74	14,430	19.03%
CRE30	67,761	0	0	67,761	7.125%	20.08	0	0.00%
CRE15	27,394	0	0	27,394	6.125%	4.67	0	0.00%
CORGN	3,923	0	0	3,923	8.861%	0.42	0	0.00%
100 TOTAL	**359,645,682**	**16,615,572**	**10**	**376,261,264**	**6.915%**	**28.19**	**6,663,537**	**1.77%**

FUND 110	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
RURAL	320,906,898	0	283,723	321,190,621	5.765%	26.05	10,223,555	3.19%
RSR30	151,383,535	0	0	151,383,535	5.039%	28.85	2,567,422	1.70%
RSR15	65,788,227	0	0	65,788,227	4.713%	13.83	418,247	0.64%
110 TOTAL	**538,078,660**	**0**	**283,723**	**538,362,383**	**5.432%**	**25.34**	**13,209,224**	**2.45%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD97	27,650,521	0	0	27,650,521	6.944%	28.29	879,710	3.18%
260 TOTAL	**27,650,521**	**0**	**0**	**27,650,521**	**6.944%**	**28.29**	**879,710**	**3.18%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD99B	3,359,862	0	0	3,359,862	6.139%	25.09	0	0.00%
HD99A	396,621	0	0	396,621	6.250%	24.74	0	0.00%
260 TOTAL	**3,756,483**	**0**	**0**	**3,756,483**	**6.151%**	**25.05**	**0**	**0.00%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD02C	57,636,497	0	0	57,636,497	7.326%	27.74	1,130,194	1.96%
HD02D	37,492,444	0	0	37,492,444	7.279%	28.12	0	0.00%
HD02B	8,252,855	0	0	8,252,855	7.366%	16.73	0	0.00%
HD02A	3,674,612	0	0	3,674,612	6.750%	28.25	0	0.00%
260 TOTAL	**107,056,407**	**0**	**0**	**107,056,407**	**7.293%**	**27.04**	**1,130,194**	**1.06%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD04G	78,510,638	0	0	78,510,638	7.367%	25.18	2,533,916	3.23%
HD04A	43,219,248	0	0	43,219,248	6.658%	26.08	0	0.00%
HD04B	13,704,367	0	0	13,704,367	6.444%	21.23	0	0.00%
HD04C	12,790,494	0	0	12,790,494	8.015%	21.77	1,259,104	9.84%
260 TOTAL	**148,224,746**	**0**	**0**	**148,224,746**	**7.131%**	**24.78**	**3,793,020**	**2.56%**

FUND 480	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E96A1	36,876,810	0	10	36,876,820	5.968%	21.27	2,742,514	7.44%
E96AC	4,366,120	0	10	4,366,130	6.573%	23.41	173,207	3.97%
480 TOTAL	**41,242,930**	**0**	**20**	**41,242,950**	**6.032%**	**21.50**	**2,915,721**	**7.07%**

FUND 481	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E97A1	38,750,875	0	10	38,750,885	6.016%	23.27	2,877,870	7.43%
E97A2	33,780,342	0	20	33,780,362	5.967%	25.25	1,586,571	4.70%
E97AC	6,493,564	0	0	6,493,564	7.098%	22.77	0	0.00%
481 TOTAL	**79,024,782**	**0**	**30**	**79,024,812**	**6.084%**	**24.08**	**4,464,441**	**5.65%**

FUND 482	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E98A1	19,464,878	0	0	19,464,878	5.464%	23.83	804,613	4.13%
E98A2	17,338,868	0	10	17,338,878	5.833%	24.94	1,171,735	6.76%
E98AC	2,796,308	0	0	2,796,308	7.335%	22.87	224,014	8.01%
482 TOTAL	**39,600,054**	**0**	**10**	**39,600,064**	**5.758%**	**24.25**	**2,200,362**	**5.56%**

FUND 483	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E99A2	128,804,870	0	1,968	128,806,838	6.459%	25.45	7,887,611	6.12%
E99AC	11,932,423	0	0	11,932,423	6.540%	24.05	493,590	4.14%
E99A1	6,090,401	0	0	6,090,401	6.375%	24.42	566,684	9.30%
483 TOTAL	**146,827,694**	**0**	**1,968**	**146,829,662**	**6.462%**	**25.30**	**8,947,885**	**6.09%**

FUND 484	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E001B	52,857,995	0	8,487	52,866,482	6.723%	25.60	4,650,373	8.80%
E001A	12,954,651	7,548,821	0	20,503,472	5.224%	16.58	1,174,648	5.73%
E001O	3,104,565	0	0	3,104,565	6.202%	25.43	709,608	22.86%
484 TOTAL	**68,917,211**	**7,548,821**	**8,487**	**76,474,519**	**6.300%**	**23.17**	**6,534,629**	**8.55%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 485	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E011B	75,755,502	0	173,599	75,929,101	5.654%	26.87	4,469,332	5.90%
E011A	14,370,767	0	0	14,370,767	5.444%	26.90	1,000,689	6.96%
E011G	4,040,129	0	0	4,040,129	8.094%	16.54	562,002	13.91%
E011C	3,594,311	0	0	3,594,311	6.313%	27.22	311,805	8.67%
E011M	34,882	0	0	34,882	8.500%	15.00	0	0.00%
485 TOTAL	**97,795,591**	**0**	**173,599**	**97,969,189**	**5.749%**	**26.45**	**6,343,828**	**6.49%**
FUND 486	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E021A	151,024,661	15,796,811	17,699	166,839,170	5.224%	27.92	9,305,620	5.58%
E021B	28,984,404	0	10	28,984,414	6.837%	27.89	1,802,702	6.22%
E021C	17,912,518	0	0	17,912,518	6.862%	26.78	2,003,954	11.19%
486 TOTAL	**197,921,583**	**15,796,811**	**17,709**	**213,736,103**	**5.580%**	**27.82**	**13,112,275**	**6.14%**
FUND 641	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM97A	235,984,545	8,719,070	340,974	245,044,589	6.039%	26.71	8,819,321	3.60%
GM97R	38,095,884	0	10	38,095,894	5.398%	24.66	1,601,703	4.20%
GM97G	4,347,941	0	0	4,347,941	8.811%	14.83	561,469	12.91%
GM97F	719,585	0	0	719,585	10.000%	15.66	148,270	20.60%
GM97M	279,259	0	0	279,259	9.022%	14.76	0	0.00%
641 TOTAL	**279,427,214**	**8,719,070**	**340,984**	**288,487,268**	**6.009%**	**26.22**	**11,130,764**	**3.86%**
FUND 645	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GP95A	42,631,868	47,904,534	10	90,536,412	3.449%	24.87	1,851,875	2.05%
GP95C	26,871,919	6,623,782	10	33,495,711	4.862%	25.27	821,494	2.45%
GP95F	2,102,104	0	0	2,102,104	9.529%	13.33	152,150	7.24%
GP95G	1,331,895	0	0	1,331,895	9.117%	11.70	15,024	1.13%
GP95M	500,659	0	0	500,659	7.790%	5.32	19,699	3.93%
645 TOTAL	**73,438,446**	**54,528,316**	**20**	**127,966,782**	**3.995%**	**24.57**	**2,860,242**	**2.24%**
FUND 647	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM99A	257,385,649	30,372,209	20	287,757,877	5.328%	25.79	10,521,473	3.66%
GM99S	2,519,553	0	0	2,519,553	7.679%	26.32	0	0.00%
647 TOTAL	**259,905,202**	**30,372,209**	**20**	**290,277,431**	**5.349%**	**25.79**	**10,521,473**	**3.62%**
FUND 648	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GP01D	156,434,260	0	10	156,434,270	7.271%	27.90	4,100,155	2.62%
GP01A	115,735,281	37,532,294	10	153,267,585	4.695%	22.60	3,823,128	2.49%
GP01C	13,850,490	0	0	13,850,490	6.888%	26.32	1,323,277	9.55%
648 TOTAL	**286,020,031**	**37,532,294**	**20**	**323,552,345**	**6.034%**	**25.32**	**9,246,560**	**2.86%**
FUND 649	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM02A	133,764,029	3,488,197	20	137,252,246	5.575%	27.91	3,181,968	2.32%
649 TOTAL	**133,764,029**	**3,488,197**	**20**	**137,252,246**	**5.575%**	**27.91**	**3,181,968**	**2.32%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 754	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9411	26,758,088	0	10	26,758,098	6.598%	20.73	286,360	1.07%
C941C	3,611,784	0	0	3,611,784	7.866%	22.85	533,999	14.78%
C942M	216,360	0	0	216,360	7.500%	4.17	0	0.00%
C943M	125,198	0	0	125,198	7.500%	4.86	0	0.00%
C941M	82,262	0	0	82,262	7.500%	4.11	0	0.00%
754 TOTAL	**30,793,691**	**0**	**10**	**30,793,701**	**6.759%**	**20.75**	**820,360**	**2.66%**
FUND 755	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9511	4,087,307	236,005	0	4,323,311	6.360%	22.97	0	0.00%
C951C	1,010,048	0	0	1,010,048	7.368%	20.21	88,234	8.74%
755 TOTAL	**5,097,355**	**236,005**	**0**	**5,333,359**	**6.551%**	**22.45**	**88,234**	**1.65%**
FUND 756	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9711	41,188,581	3,254,041	10	44,442,632	5.730%	24.31	1,112,226	2.50%
C971C	10,446,739	0	0	10,446,739	7.112%	24.04	228,835	2.19%
756 TOTAL	**51,635,320**	**3,254,041**	**10**	**54,889,371**	**5.993%**	**24.26**	**1,341,062**	**2.44%**
FUND 757	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9811	28,221,350	1,059,918	0	29,281,268	5.823%	24.89	290,374	0.99%
C981C	7,708,746	0	0	7,708,746	7.603%	25.96	359,302	4.66%
757 TOTAL	**35,930,097**	**1,059,918**	**0**	**36,990,014**	**6.194%**	**25.11**	**649,676**	**1.76%**
FUND 758	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9911	69,485,116	0	0	69,485,116	7.154%	26.51	1,449,114	2.09%
C991C	17,348,041	0	0	17,348,041	6.339%	26.47	625,568	3.61%
758 TOTAL	**86,833,158**	**0**	**0**	**86,833,158**	**6.991%**	**26.51**	**2,074,682**	**2.39%**
FUND 759	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0011	39,986,150	0	0	39,986,150	7.184%	26.11	232,682	0.58%
C001C	10,289,363	0	0	10,289,363	7.359%	27.60	412,654	4.01%
759 TOTAL	**50,275,513**	**0**	**0**	**50,275,513**	**7.220%**	**26.42**	**645,336**	**1.28%**
FUND 760	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0211	33,415,070	617,106	0	34,032,176	6.108%	27.02	249,445	0.73%
C021C	7,702,489	0	0	7,702,489	6.974%	28.31	267,098	3.47%
760 TOTAL	**41,117,559**	**617,106**	**0**	**41,734,665**	**6.268%**	**27.26**	**516,544**	**1.24%**
AHFC TOTAL	**3,189,979,957**	**179,768,359**	**826,639**	**3,370,574,954**	**6.014%**	**25.95**	**113,271,727**	**3.36%**

	FY 2002	FY 2003	FY 2004 Through 6/30/2004	FY 2004 Month of 6/30/2004
MORTGAGE LOAN APPLICATIONS	**668,880,371**	**1,183,864,841**	**987,677,251**	**80,847,895**
MORTGAGE LOAN COMMITMENTS	**585,204,503**	**1,046,941,243**	**863,955,112**	**73,661,448**
MORTGAGE LOAN PAYOFFS	**349,327,465**	**960,751,113**	**645,837,137**	**34,746,776**
MORTGAGE LOAN PURCHASES	**655,794,598**	**937,759,478**	**866,587,490**	**59,085,233**

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 6/30/2004	FY 2004 Month of 6/30/2004
WEIGHTED AVERAGE INTEREST RATE	6.35%	5.56%	5.55%	5.41%
WEIGHTED AVERAGE REMAINING TERM	29.43	28.41	29.26	29.26
FHA PURCHASES	29.59%	23.96%	23.35%	26.38%
VA PURCHASES	19.40%	17.53%	20.07%	23.77%
FMH PURCHASES	3.16%	2.01%	4.19%	5.83%
CONVENTIONAL PURCHASES	47.86%	56.50%	52.38%	44.02%
REFINANCE PURCHASES	4.83%	34.94%	15.59%	8.51%
FIRST TIME HOMEBUYER PURCHASES	60.27%	45.65%	56.49%	62.86%
NEW CONSTRUCTION PURCHASES	31.62%	21.23%	35.94%	31.11%
AVERAGE PURCHASE AMOUNT	12,863	18,394	16,998	1,159
AVERAGE APPRAISED VALUE	173,520	185,529	193,654	194,828
AVERAGE MONTHLY P AND I	952	931	1,033	973
AVERAGE MONTHLY INCOME	4,868	5,785	5,503	5,463
AVERAGE LOAN-TO-VALUE RATIO	89.6	86.5	89.4	90.3
AVERAGE AGE OF BORROWER	27.2	31.9	29.5	28.5
AVERAGE SIZE OF HOUSEHOLD	2.4	2.5	2.4	2.4

TAXABLE SINGLE FAMILY

	FY 2002	FY 2003	FY 2004 Through 6/30/2004	FY 2004 Month of 6/30/2004
MORTGAGE LOAN APPLICATIONS	**65,707,603**	**286,886,131**	**261,188,931**	**20,132,846**
MORTGAGE LOAN COMMITMENTS	**47,881,818**	**240,678,156**	**224,978,681**	**19,338,609**
MORTGAGE LOAN PAYOFFS	**158,002,975**	**331,078,295**	**192,961,874**	**8,596,920**
MORTGAGE LOAN PURCHASES	**84,903,391**	**167,462,285**	**248,753,435**	**11,210,784**
PROGRAM PURCHASE % OF AHFC TOTAL	12.95%	17.86%	28.70%	18.97%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 6/30/2004	FY 2004 Month of 6/30/2004
WEIGHTED AVERAGE INTEREST RATE	6.68%	5.69%	5.45%	5.56%
WEIGHTED AVERAGE REMAINING TERM	28.96	28.93	29.40	28.38
FHA PURCHASES	18.16%	16.58%	18.22%	16.93%
VA PURCHASES	21.50%	19.29%	19.83%	12.73%
FMH PURCHASES	1.12%	0.91%	2.74%	2.04%
CONVENTIONAL PURCHASES	59.22%	63.22%	59.20%	68.30%
REFINANCE PURCHASES	9.79%	30.11%	13.68%	11.40%
FIRST TIME HOMEBUYER PURCHASES	33.82%	14.60%	19.34%	13.77%
NEW CONSTRUCTION PURCHASES	58.62%	29.46%	43.51%	50.95%
AVERAGE PURCHASE AMOUNT	5,965	11,765	17,476	788
AVERAGE APPRAISED VALUE	185,660	199,762	213,654	249,520
AVERAGE MONTHLY P AND I	993	985	1,044	1,138
AVERAGE MONTHLY INCOME	5,865	6,459	6,417	6,754
AVERAGE LOAN-TO-VALUE RATIO	82.9	84.6	87.4	80.7
AVERAGE AGE OF BORROWER	32.7	34.5	32.9	31.8
AVERAGE SIZE OF HOUSEHOLD	2.7	2.5	2.6	2.5

TAXABLE FIRST TIME HOMEBUYER

	FY 2002	FY 2003	FY 2004 Through 6/30/2004	FY 2004 Month of 6/30/2004
MORTGAGE LOAN APPLICATIONS	**194,263,131**	**259,376,888**	**222,671,473**	**16,449,612**
MORTGAGE LOAN COMMITMENTS	**181,928,563**	**234,912,501**	**201,955,621**	**14,491,002**
MORTGAGE LOAN PAYOFFS	**656,551**	**31,251,204**	**59,686,780**	**3,881,362**
MORTGAGE LOAN PURCHASES	**154,676,515**	**242,505,559**	**198,460,163**	**12,955,678**
PROGRAM PURCHASE % OF AHFC TOTAL	23.59%	25.86%	22.90%	21.93%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 6/30/2004	FY 2004 Month of 6/30/2004
WEIGHTED AVERAGE INTEREST RATE	6.64%	5.89%	5.60%	5.67%
WEIGHTED AVERAGE REMAINING TERM	29.83	29.75	29.80	30.00
FHA PURCHASES	43.54%	45.40%	37.31%	25.30%
VA PURCHASES	27.02%	26.69%	32.53%	40.98%
FMH PURCHASES	0.97%	2.02%	2.90%	2.78%
CONVENTIONAL PURCHASES	28.47%	25.89%	27.26%	30.94%
REFINANCE PURCHASES	1.30%	10.60%	6.39%	6.36%
FIRST TIME HOMEBUYER PURCHASES	99.14%	99.09%	99.90%	100.00%
NEW CONSTRUCTION PURCHASES	20.92%	21.85%	24.79%	32.53%
AVERAGE PURCHASE AMOUNT	18,642	29,228	23,920	1,561
AVERAGE APPRAISED VALUE	168,029	173,447	184,369	207,938
AVERAGE MONTHLY P AND I	1,003	968	994	1,136
AVERAGE MONTHLY INCOME	5,430	5,324	5,380	5,978
AVERAGE LOAN-TO-VALUE RATIO	93.4	94.7	94.6	96.3
AVERAGE AGE OF BORROWER	26.9	26.9	26.4	28.6
AVERAGE SIZE OF HOUSEHOLD	2.6	2.5	2.5	2.7

RURAL

	FY 2002	FY 2003	FY 2004 Through 6/30/2004	FY 2004 Month of 6/30/2004
MORTGAGE LOAN APPLICATIONS	**136,153,753**	**392,388,116**	**186,392,448**	**20,267,483**
MORTGAGE LOAN COMMITMENTS	**112,437,273**	**353,843,696**	**166,717,759**	**18,807,990**
MORTGAGE LOAN PAYOFFS	**45,917,229**	**221,967,225**	**76,597,278**	**4,581,799**
MORTGAGE LOAN PURCHASES	**127,985,784**	**323,230,001**	**168,449,499**	**13,077,391**
PROGRAM PURCHASE % OF AHFC TOTAL	19.52%	34.47%	19.44%	22.13%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 6/30/2004	FY 2004 Month of 6/30/2004
WEIGHTED AVERAGE INTEREST RATE	5.81%	4.97%	4.95%	4.99%
WEIGHTED AVERAGE REMAINING TERM	28.78	26.55	27.95	28.24
FHA PURCHASES	12.33%	8.74%	11.24%	7.92%
VA PURCHASES	7.69%	7.03%	8.23%	7.95%
FMH PURCHASES	5.27%	2.00%	8.05%	10.95%
CONVENTIONAL PURCHASES	74.72%	82.24%	72.47%	73.18%
REFINANCE PURCHASES	10.36%	63.78%	31.78%	17.87%
FIRST TIME HOMEBUYER PURCHASES	32.85%	11.72%	25.03%	29.55%
NEW CONSTRUCTION PURCHASES	32.78%	13.27%	25.95%	29.44%
AVERAGE PURCHASE AMOUNT	11,159	28,183	14,687	1,140
AVERAGE APPRAISED VALUE	188,580	189,742	192,163	211,456
AVERAGE MONTHLY P AND I	950	874	892	987
AVERAGE MONTHLY INCOME	5,888	6,695	6,091	6,558
AVERAGE LOAN-TO-VALUE RATIO	85.7	79.8	84.1	85.5
AVERAGE AGE OF BORROWER	33.3	37.6	34.2	34.5
AVERAGE SIZE OF HOUSEHOLD	2.8	2.8	2.7	2.7

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2002	FY 2003	FY 2004 Through 6/30/2004	FY 2004 Month of 6/30/2004
MORTGAGE LOAN APPLICATIONS	**140,095,036**	**107,322,618**	**144,685,521**	**19,323,572**
MORTGAGE LOAN COMMITMENTS	**134,905,697**	**100,363,950**	**137,758,754**	**17,723,465**
MORTGAGE LOAN PAYOFFS	**81,879,537**	**159,420,320**	**166,247,694**	**9,781,434**
MORTGAGE LOAN PURCHASES	**165,259,101**	**97,985,489**	**119,289,003**	**18,363,814**
PROGRAM PURCHASE % OF AHFC TOTAL	25.20%	10.45%	13.77%	31.08%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 6/30/2004	FY 2004 Month of 6/30/2004
WEIGHTED AVERAGE INTEREST RATE	5.97%	5.63%	5.24%	5.39%
WEIGHTED AVERAGE REMAINING TERM	29.83	29.49	29.66	30.00
FHA PURCHASES	55.44%	57.50%	52.17%	50.49%
VA PURCHASES	15.75%	13.11%	18.13%	24.08%
FMH PURCHASES	6.97%	6.09%	8.55%	7.75%
CONVENTIONAL PURCHASES	21.85%	23.30%	21.16%	17.67%
REFINANCE PURCHASES	1.30%	11.70%	9.37%	0.88%
FIRST TIME HOMEBUYER PURCHASES	98.59%	92.48%	91.84%	97.17%
NEW CONSTRUCTION PURCHASES	33.37%	30.36%	31.25%	20.36%
AVERAGE PURCHASE AMOUNT	13,952	8,272	10,071	1,550
AVERAGE APPRAISED VALUE	117,569	115,686	130,356	150,279
AVERAGE MONTHLY P AND I	649	614	670	793
AVERAGE MONTHLY INCOME	3,280	3,348	3,631	3,895
AVERAGE LOAN-TO-VALUE RATIO	92.5	91.4	93.0	95.0
AVERAGE AGE OF BORROWER	20.7	20.9	21.4	21.4
AVERAGE SIZE OF HOUSEHOLD	2.1	2.0	2.1	2.1

TAXABLE MULTIFAMILY

	FY 2002	FY 2003	FY 2004 Through 6/30/2004	FY 2004 Month of 6/30/2004
MORTGAGE LOAN APPLICATIONS	**60,819,980**	**48,617,101**	**111,449,558**	**2,844,000**
MORTGAGE LOAN COMMITMENTS	**46,801,550**	**38,099,551**	**96,853,900**	**1,600,000**
MORTGAGE LOAN PAYOFFS	**6,240,052**	**65,728,673**	**32,773,999**	**2,331,645**
MORTGAGE LOAN PURCHASES	**42,395,000**	**37,667,851**	**87,297,150**	**356,000**
PROGRAM PURCHASE % OF AHFC TOTAL	6.46%	4.02%	10.07%	0.60%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 6/30/2004	FY 2004 Month of 6/30/2004
WEIGHTED AVERAGE INTEREST RATE	7.61%	7.27%	7.38%	7.75%
WEIGHTED AVERAGE REMAINING TERM	29.86	30.00	29.93	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	2.35%	16.75%	6.04%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	66.33%	98.02%	100.00%
NEW CONSTRUCTION PURCHASES	15.53%	25.03%	72.42%	0.00%
AVERAGE PURCHASE AMOUNT	70,895	62,990	145,982	595
AVERAGE APPRAISED VALUE	625,277	1,029,681	891,262	445,000
AVERAGE MONTHLY P AND I	3,338	4,786	9,590	2,550
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	79.5	76.4	77.8	80.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

VETERANS

	FY 2002	FY 2003	FY 2004 Through 6/30/2004	FY 2004 Month of 6/30/2004
MORTGAGE LOAN APPLICATIONS	**62,987,075**	**77,722,088**	**38,612,546**	**1,830,382**
MORTGAGE LOAN COMMITMENTS	**57,172,209**	**68,346,690**	**35,124,503**	**1,700,382**
MORTGAGE LOAN PAYOFFS	**55,903,304**	**149,101,231**	**115,702,917**	**5,538,799**
MORTGAGE LOAN PURCHASES	**64,165,214**	**62,561,594**	**43,772,346**	**3,022,566**
PROGRAM PURCHASE % OF AHFC TOTAL	9.78%	6.67%	5.05%	5.12%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 6/30/2004	FY 2004 Month of 6/30/2004
WEIGHTED AVERAGE INTEREST RATE	6.30%	5.70%	5.34%	5.43%
WEIGHTED AVERAGE REMAINING TERM	28.89	28.65	28.77	29.16
FHA PURCHASES	6.07%	3.54%	4.15%	3.42%
VA PURCHASES	48.76%	50.88%	56.07%	61.01%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	45.16%	45.58%	39.79%	35.56%
REFINANCE PURCHASES	7.52%	38.01%	41.47%	10.83%
FIRST TIME HOMEBUYER PURCHASES	12.45%	12.13%	13.17%	19.07%
NEW CONSTRUCTION PURCHASES	33.45%	23.43%	22.19%	28.65%
AVERAGE PURCHASE AMOUNT	14,484	14,122	9,881	682
AVERAGE APPRAISED VALUE	211,815	220,576	209,914	211,236
AVERAGE MONTHLY P AND I	1,161	1,136	1,050	1,025
AVERAGE MONTHLY INCOME	7,520	7,635	7,417	6,483
AVERAGE LOAN-TO-VALUE RATIO	89.2	88.4	88.8	85.6
AVERAGE AGE OF BORROWER	41.3	44.5	44.8	47.5
AVERAGE SIZE OF HOUSEHOLD	2.6	2.4	2.3	2.2

NONCONFORMING

	FY 2002	FY 2003	FY 2004 Through 6/30/2004	FY 2004 Month of 6/30/2004
MORTGAGE LOAN APPLICATIONS	**409,793**	**411,900**	**916,775**	**0**
MORTGAGE LOAN COMMITMENTS	**327,393**	**326,700**	**565,895**	**0**
MORTGAGE LOAN PAYOFFS	**727,818**	**1,078,085**	**841,877**	**34,817**
MORTGAGE LOAN PURCHASES	**327,393**	**326,700**	**565,895**	**99,000**
PROGRAM PURCHASE % OF AHFC TOTAL	0.05%	0.03%	0.07%	0.17%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 6/30/2004	FY 2004 Month of 6/30/2004
WEIGHTED AVERAGE INTEREST RATE	7.21%	6.08%	5.62%	5.88%
WEIGHTED AVERAGE REMAINING TERM	30.00	30.00	25.75	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	29.90%	30.30%	45.83%	100.00%
FIRST TIME HOMEBUYER PURCHASES	70.10%	0.00%	27.66%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	23.02%	26.51%	0.00%
AVERAGE PURCHASE AMOUNT	3,446	3,439	5,957	1,042
AVERAGE APPRAISED VALUE	134,333	106,750	168,500	118,000
AVERAGE MONTHLY P AND I	742	494	733	586
AVERAGE MONTHLY INCOME	5,716	5,138	6,050	5,000
AVERAGE LOAN-TO-VALUE RATIO	83.3	78.5	71.5	83.9
AVERAGE AGE OF BORROWER	19.3	30.5	29.9	22.0
AVERAGE SIZE OF HOUSEHOLD	2.3	1.3	2.0	1.0

TAX-EXEMPT MULTIFAMILY

	FY 2002	FY 2003	FY 2004 Through 6/30/2004	FY 2004 Month of 6/30/2004
MORTGAGE LOAN APPLICATIONS	**8,444,000**	**11,140,000**	**21,760,000**	**0**
MORTGAGE LOAN COMMITMENTS	**3,750,000**	**10,370,000**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**0**	**1,126,081**	**1,024,717**	**0**
MORTGAGE LOAN PURCHASES	**16,082,200**	**6,020,000**	**0**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	2.45%	0.64%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 6/30/2004	FY 2004 Month of 6/30/2004
WEIGHTED AVERAGE INTEREST RATE	6.86%	6.70%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	30.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	0.00%	0.00%
REFINANCE PURCHASES	0.00%	62.29%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	37.71%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.39%	0.00%	0.00%	0.00%
AVERAGE PURCHASE AMOUNT	1,148,729	430,000	0	0
AVERAGE APPRAISED VALUE	4,651,250	1,550,000	0	0
AVERAGE MONTHLY P AND I	26,384	19,429	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	74.0	68.7	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2002	FY 2003	FY 2004 Through 6/30/2004	FY 2004 Month of 6/30/2004
100 CORPORATION				
FORECLOSURES	42,395	54,453	165,598	0
3rd PARTY SALES	0	54,453	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	42,395	165,598	0
OTHER DISPOSALS	0	0	0	0
110 RURAL HOUSING ASSISTANCE				
FORECLOSURES	1,796,584	1,011,406	1,567,593	174,846
3rd PARTY SALES	923,525	342,474	890,545	0
AHFC SOLD	99,695	704,938	111,125	0
FHA/VA CONVEYED	348,976	388,381	330,323	0
OTHER DISPOSALS	0	0	0	0
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A				
FORECLOSURES	0	101,519	0	0
3rd PARTY SALES	0	101,519	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
480 MORTGAGE REVENUE BONDS 1996 SERIES A				
FORECLOSURES	302,004	176,025	215,563	0
3rd PARTY SALES	0	176,025	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	287,413	92,757	215,563	0
OTHER DISPOSALS	0	0	0	0
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2				
FORECLOSURES	639,705	49,178	266,482	101,194
3rd PARTY SALES	405,174	49,178	101,194	101,194
AHFC SOLD	81,748	0	84,097	0
FHA/VA CONVEYED	68,686	0	165,289	0
OTHER DISPOSALS	0	0	0	0
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2				
FORECLOSURES	0	55,413	198,100	0
3rd PARTY SALES	0	0	143,000	0
AHFC SOLD	116,428	0	55,100	0
FHA/VA CONVEYED	0	55,413	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2002	FY 2003	FY 2004 Through 6/30/2004	FY 2004 Month of 6/30/2004
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
FORECLOSURES	364,207	913,117	361,340	0
3rd PARTY SALES	97,641	321,220	216,051	0
AHFC SOLD	94,312	0	90,995	0
FHA/VA CONVEYED	266,567	500,902	145,289	0
OTHER DISPOSALS	0	0	0	0
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D				
FORECLOSURES	346,346	124,663	325,808	0
3rd PARTY SALES	0	124,663	0	0
AHFC SOLD	0	0	96,918	0
FHA/VA CONVEYED	346,346	0	228,890	0
OTHER DISPOSALS	0	0	0	0
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B				
FORECLOSURES	59,818	310,177	697,174	65,753
3rd PARTY SALES	59,818	48,667	284,011	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	261,510	239,585	0
OTHER DISPOSALS	0	0	0	0
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B				
FORECLOSURES	0	187,886	392,401	0
3rd PARTY SALES	0	187,886	213,076	0
AHFC SOLD	0	0	86,882	0
FHA/VA CONVEYED	0	0	92,444	0
OTHER DISPOSALS	0	0	0	0
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A				
FORECLOSURES	228,922	600,586	749,261	158,228
3rd PARTY SALES	159,018	172,559	238,409	0
AHFC SOLD	0	69,904	0	0
FHA/VA CONVEYED	0	428,027	168,084	0
OTHER DISPOSALS	0	0	0	0
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A				
FORECLOSURES	838,930	193,867	30,351	0
3rd PARTY SALES	336,509	66,858	30,351	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	304,155	325,276	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2002	FY 2003	FY 2004 Through 6/30/2004	FY 2004 Month of 6/30/2004
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A				
FORECLOSURES	194,981	273,133	244,272	0
3rd PARTY SALES	0	0	94,066	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	403,189	150,206	0
OTHER DISPOSALS	64,925	0	0	0
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				
FORECLOSURES	558,613	482,697	403,227	0
3rd PARTY SALES	339,681	238,372	107,146	0
AHFC SOLD	119,162	99,771	0	0
FHA/VA CONVEYED	0	244,325	296,081	0
OTHER DISPOSALS	0	0	0	0
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				
FORECLOSURES	630,090	0	554,808	89,443
3rd PARTY SALES	191,364	0	179,598	89,443
AHFC SOLD	0	193,016	0	0
FHA/VA CONVEYED	77,543	168,167	375,210	0
OTHER DISPOSALS	0	0	0	0
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A				
FORECLOSURES	0	0	272,548	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	138,803	0
FHA/VA CONVEYED	0	0	133,745	0
OTHER DISPOSALS	0	0	0	0
753 VETERANS COLLATERALIZED BONDS 1993 FIRST				
FORECLOSURES	62,233	82,728	0	0
3rd PARTY SALES	27,928	82,728	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	34,305	0	0	0
OTHER DISPOSALS	0	0	0	0
754 VETERANS COLLATERALIZED BONDS 1994 FIRST				
FORECLOSURES	0	176,991	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	176,991	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2002	FY 2003	FY 2004 Through 6/30/2004	FY 2004 Month of 6/30/2004
755 VETERANS COLLATERALIZED BONDS 1995 FIRST				
FORECLOSURES	0	66,872	107,537	0
3rd PARTY SALES	0	66,872	107,537	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
756 VETERANS COLLATERALIZED BONDS 1997 FIRST				
FORECLOSURES	0	234,177	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	234,177	0	0
OTHER DISPOSALS	0	0	0	0
757 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	132,437	129,385	0	0
3rd PARTY SALES	132,437	129,385	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
760 VETERANS COLLATERALIZED BONDS 2002 FIRST				
FORECLOSURES	0	0	148,468	148,468
3rd PARTY SALES	0	0	148,468	148,468
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
AHFC TOTAL				
FORECLOSURES	**6,197,265**	**5,224,274**	**6,700,530**	**737,931**
3rd PARTY SALES	**2,673,093**	**2,162,861**	**2,753,451**	**339,104**
AHFC SOLD	**511,346**	**1,067,629**	**663,921**	**0**
FHA/VA CONVEYED	**1,733,991**	**3,321,509**	**2,706,305**	**0**
OTHER DISPOSALS	**64,925**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 6/30/2004

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (			Tax-Exempt	Corporate					
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	9/12/1996	5.861%	2027	$159,870,603	$26,665,000	$115,980,000	$17,225,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	12/4/1997	5.530%	2017	$110,000,000	$13,640,000	$55,220,000	$41,140,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	12/4/1997	5.530%	2037	$49,999,750	$0	$20,420,000	$29,579,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	6/17/1998	5.206%	2017	$38,525,000	$2,300,000	$9,780,000	$26,445,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	6/17/1998	5.206%	2035	$31,475,000	$0	$18,240,000	$13,235,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	11/17/1999	5.978%	2031	$188,560,000	$6,780,000	$49,445,000	$132,335,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	11/14/2000	5.929%	2015	$3,795,000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	11/14/2000	5.929%	2032	$68,785,000	$635,000	$24,805,000	$43,345,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	10/17/2001	5.211%	2031	$32,740,000	$1,395,000	$3,170,000	$28,175,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	10/17/2001	5.211%	2041	$104,450,000	$0	$26,665,000	$77,785,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	5/16/2002	4.553%	2036	$170,000,000	$0	$0	$170,000,000
		Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T Total				**$1,027,955,353**	**$51,415,000**	**$353,450,000**	**$623,090,353**
Veterans Mortgage Program Collateralized Bonds			Tax-Exempt	Corporate					
C9411	754	Veterans Collateralized Bonds, 1994 First	9/29/1994	6.734%	2036	$130,000,000	$5,080,000	$102,215,000	$22,705,000
C9511	755	Veterans Collateralized Bonds, 1995 First	8/22/1995	6.422%	2037	$30,000,000	$840,000	$27,260,000	$1,900,000
C9711	756	Veterans Collateralized Bonds, 1997 First	11/19/1997	5.546%	2039	$100,000,000	$3,460,000	$72,115,000	$24,425,000
C9811	757	Veterans Collateralized Bonds, 1998 First & Second	6/16/1998	5.403%	2040	$60,000,000	$2,285,000	$27,860,000	$29,855,000
C9911	758	Veterans Collateralized Bonds, 1999 First	10/28/1999	6.109%	2039	$110,000,000	$3,150,000	$40,595,000	$66,255,000
C0011	759	Veterans Collateralized Bonds, 2000 First	6/14/2000	6.319%	2039	$70,000,000	$2,090,000	$29,205,000	$38,705,000
C0211	760	Veterans Collateralized Bonds, 2002 First	4/4/2002	5.466%	2034	$50,000,000	$515,000	$14,550,000	$34,935,000
		Veterans Mortgage Program Collateralized Bond Total				**$550,000,000**	**$17,420,000**	**$313,800,000**	**$218,780,000**
Multifamily Housing Development Bonds (TE)			Tax-Exempt	Corporate					
HD97A	260	Housing Development Bonds, 1997 Series A	10/23/1997	5.614%	2029	$6,510,000	$565,000	$5,475,000	$470,000
HD97B	260	Housing Development Bonds, 1997 Series B	10/23/1997	5.709%	2029	$17,000,000	$1,445,000	$14,345,000	$1,210,000
HD99A	260	Housing Development Bonds, 1999 Series A	12/9/1999	6.171%	2029	$1,675,000	$100,000	$0	$1,575,000
HD99B	260	Housing Development Bonds, 1999 Series B	12/9/1999	6.171%	2029	$5,080,000	$290,000	$0	$4,790,000
HD99C	260	Housing Development Bonds, GP 1999 Series C	12/9/1999	6.171%	2029	$50,000,000	$2,945,000	$0	$47,055,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	12/13/2000	VRDO	2030	$41,705,000	$0	$0	$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	9/5/2002	5.075%	2033	$8,440,000	$200,000	$4,690,000	$3,550,000
HD02B	260	Housing Development Bonds, 2002 Series B	9/5/2002	5.075%	2022	$8,690,000	$450,000	$0	$8,240,000
HD02C	260	Housing Development Bonds, 2002 Series C	9/5/2002	5.075%	2032	$70,000,000	$1,775,000	$0	$68,225,000
HD02D	260	Housing Development Bonds, 2002 Series D	9/5/2002	VRDO	2037	$37,870,000	$880,000	$0	$36,990,000
HD04A	260	Housing Development Bonds, 2004 Series A	3/4/2004	VRDO	2030	$33,060,000	$0	$0	$33,060,000
HD04B	260	Housing Development Bonds, 2004 Series B	3/4/2004	VRDO	2032	$52,025,000	$0	$0	$52,025,000
		Multifamily Housing Development Bonds (TE Total				**$332,055,000**	**$8,650,000**	**$24,510,000**	**$298,895,000**
Other Bonds (TE)			Tax-Exempt	Corporate					
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	4/16/1997	6.013%	2037	$434,910,874	$13,610,000	$105,580,000	$315,720,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	9/28/1999	6.048%	2049	$302,700,000	$6,210,000	$45,070,000	$251,420,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	10/15/2002	4.798%	2040	$150,000,000	$0	$0	$150,000,000
GP95A	645	Governmental Purpose Bonds, 1995 Series A	11/15/1995	6.000%	2030	$335,000,000	$21,395,000	$160,000,000	$153,605,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	12/3/1997	VRDO	2027	$33,000,000	$0	$4,800,000	$28,200,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	8/2/2001	VRDO	2030	$76,580,000	$4,175,000	$0	$72,405,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	8/2/2001	VRDO	2030	$93,590,000	$5,105,000	$0	$88,485,000
GH92A	642	General Housing Purpose Bonds, 1992 Series A	10/22/1992	6.405%	2023	$200,000,000	$44,620,000	$127,675,000	$27,705,000
GH03B	650	General Housing Purpose Bonds, 2003 Series B	11/6/2003	VRDO	2023	$16,095,000	$0	$0	$16,095,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 6/30/2004

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)			Tax-Exempt	Corporate					
SC99A	690	State Capital Project Bonds, 1999 Series A	1/21/1999	3.880%	2005	$92,365,000	$69,915,000	$0	$22,450,000
SC99B	691	State Capital Project Bonds, 1999 Series B	12/14/1999	4.689%	2005	$103,980,000	$70,065,000	$0	$33,915,000
SC01A	692	State Capital Project Bonds, 2001 Series A	2/8/2001	3.980%	2007	$74,535,000	$18,910,000	$0	$55,625,000
SC02A	693	State Capital Project Bonds, 2002 Series A	12/5/2002	VRDO	2012	$32,905,000	$3,040,000	$0	$29,865,000
SC02B	693	State Capital Project Bonds, 2002 Series B	12/5/2002	VRDO	2024	$14,555,000	$0	$0	$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SBL99	555	State Building Lease Bonds, 1999 Series	12/15/1999	5.550%	2017	$40,000,000	$7,540,000	$0	$32,460,000
CHINA	892	Mortgage Revenue Refunding Bonds - Chinook Apts (A)	8/6/1996	6.404%	2024	$2,300,000	$330,000	$0	$1,970,000
COHOB	892	Mortgage Revenue Refunding Bonds - Coho Park (B)	8/6/1996	6.423%	2023	$2,300,000	$95,000	$0	$2,205,000
				Other Bonds (TE) Total		**$2,065,065,874**	**$265,010,000**	**$443,125,000**	**$1,356,930,874**
				Tax-Exempt Total		**$3,975,076,227**	**$342,495,000**	**$1,134,885,000**	**$2,497,696,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Taxable	Corporate					
E001D	484	Mortgage Revenue Bonds, 2000 Series D	11/14/2000	5.929%	2020	$25,740,000	$0	$13,775,000	$11,965,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	5/16/2002	4.553%	2036	$30,000,000	$0	$5,745,000	$24,255,000
		Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (Total				**$55,740,000**	**$0**	**$19,520,000**	**$36,220,000**
Multifamily Housing Development Bonds (T)			Taxable	Corporate					
HD97C	260	Housing Development Bonds, 1997 Series C	10/23/1997	7.610%	2029	$23,895,000	$1,475,000	$21,045,000	$1,375,000
HD04C	260	Housing Development Bonds, 2004 Series C	3/4/2004	VRDO	2035	$42,125,000	$0	$0	$42,125,000
			Multifamily Housing Development Bonds (T Total			**$66,020,000**	**$1,475,000**	**$21,045,000**	**$43,500,000**
Other Bonds (T)			Taxable	Corporate					
GP01C	648	Governmental Purpose Bonds, 2001 Series C	8/2/2001	VRDO	2032	$100,000,000	$2,220,000	$0	$97,780,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	8/2/2001	VRDO	2032	$100,000,000	$1,825,000	$35,335,000	$62,840,000
GH03A	650	General Housing Purpose Bonds, 2003 Series A	11/6/2003	VRDO	2023	$143,995,000	$0	$0	$143,995,000
				Other Bonds (T) Total		**$343,995,000**	**$4,045,000**	**$35,335,000**	**$304,615,000**
				Taxable Total		**$465,755,000**	**$5,520,000**	**$75,900,000**	**$384,335,000**
				Corporate Total		**$4,440,831,227**	**$348,015,000**	**$1,210,785,000**	**$2,882,031,227**
Division of Public Housing Federally Subsidized Debt			Tax-Exempt	Public Housing					
PFWP1	240	Wrangell Project Home Ownership Note	N/A	N/A	N/A	$666,500	$580,113	$0	$86,387
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable	N/A	N/A	N/A	$494,701	$0	$0	$494,701
			Division of Public Housing Federally Subsidized De Total			**$1,161,201**	**$580,113**	**$0**	**$581,088**
				Tax-Exempt Total		**$1,161,201**	**$580,113**	**$0**	**$581,088**
				Public Housing Total		**$1,161,201**	**$580,113**	**$0**	**$581,088**
				Total AHFC Bonds and Notes		**$4,441,992,428**	**$348,595,113**	**$1,210,785,000**	**$2,882,612,315**

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) | **Tax-Exempt** | **Corporate**

Dates | *S and P* | *Moodys* | *Fitch*

E96A1 **Mortgage Revenue Bonds, 1996 Series A** | Fund: **480** | Bond Yield: **5.861%** | Indenture: **8/15/1996** | Delivery: **9/12/1996** | Dated: **8/15/1996** | *AAA* | *Aaa* | *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831B29	3.750%	1997	Jun	Serial Maturity			2,110,000	2,110,000	0	0
011831B37	3.950%	1997	Dec	Serial Maturity			2,185,000	2,185,000	0	0
011831B45	4.200%	1998	Jun	Serial Maturity			2,230,000	2,230,000	0	0
011831B52	4.200%	1998	Dec	Serial Maturity			2,280,000	2,140,000	140,000	0
011831B60	4.400%	1999	Jun	Serial Maturity			2,025,000	1,625,000	400,000	0
011831B78	4.400%	1999	Dec	Serial Maturity			2,670,000	2,000,000	670,000	0
011831B86	4.600%	2000	Jun	Serial Maturity			2,735,000	1,910,000	825,000	0
011831B94	4.600%	2000	Dec	Serial Maturity			2,800,000	1,860,000	940,000	0
011831C28	4.800%	2001	Jun	Serial Maturity			2,870,000	1,770,000	1,100,000	0
011831C36	4.800%	2001	Dec	Serial Maturity			2,945,000	1,650,000	1,295,000	0
011831C44	4.950%	2002	Jun	Serial Maturity			3,020,000	1,695,000	1,325,000	0
011831C51	4.950%	2002	Dec	Serial Maturity			3,100,000	1,735,000	1,365,000	0
011831C69	5.050%	2003	Jun	Serial Maturity			3,185,000	1,220,000	1,965,000	0
011831C77	5.050%	2003	Dec	Serial Maturity			3,270,000	1,250,000	2,020,000	0
011831C85	5.150%	2004	Jun	Serial Maturity			3,355,000	1,285,000	2,070,000	0
011831C93	5.150%	2004	Dec	Serial Maturity			3,450,000	0	2,130,000	1,320,000
011831D27	5.250%	2005	Jun	Serial Maturity			3,540,000	0	2,180,000	1,360,000
011831D35	5.250%	2005	Dec	Serial Maturity			3,645,000	0	2,240,000	1,405,000
011831D43	5.350%	2006	Jun	Serial Maturity			3,745,000	0	2,310,000	1,435,000
011831D50	5.350%	2006	Dec	Serial Maturity			3,855,000	0	2,375,000	1,480,000
011831D68	5.450%	2007	Jun	Serial Maturity			3,960,000	0	2,440,000	1,520,000
011831D76	5.450%	2007	Dec	Serial Maturity			4,075,000	0	2,510,000	1,565,000
011831D84	5.750%	2008	Jun	Sinking Fund			4,195,000	0	4,195,000	0
011831D84	5.750%	2008	Dec	Sinking Fund			4,325,000	0	4,325,000	0
011831D84	5.750%	2009	Jun	Sinking Fund			4,045,000	0	4,045,000	0
011831D84	5.750%	2009	Dec	Term Maturity			3,335,000	0	3,335,000	0
011831D92	6.000%	2010	Jun	Sinking Fund			3,435,000	0	3,435,000	0
011831D92	6.000%	2010	Dec	Sinking Fund			3,540,000	0	3,540,000	0
011831D92	6.000%	2011	Jun	Sinking Fund			3,640,000	0	3,640,000	0
011831D92	6.000%	2011	Dec	Sinking Fund			3,750,000	0	3,750,000	0
011831D92	6.000%	2012	Jun	Sinking Fund			3,875,000	0	3,875,000	0
011831D92	6.000%	2012	Dec	Sinking Fund			3,990,000	0	3,990,000	0
011831D92	6.000%	2013	Jun	Sinking Fund			4,115,000	0	4,115,000	0
011831D92	6.000%	2013	Dec	Sinking Fund			4,245,000	0	4,245,000	0
011831D92	6.000%	2014	Jun	Sinking Fund			4,380,000	0	4,380,000	0
011831D92	6.000%	2014	Dec	Sinking Fund			4,520,000	0	4,520,000	0
011831D92	6.000%	2015	Jun	Sinking Fund			4,660,000	0	4,660,000	0
011831D92	6.000%	2015	Dec	Term Maturity			4,815,000	0	4,815,000	0
011831E26	6.050%	2016	Jun	Sinking Fund			4,960,000	0	4,960,000	0
011831E26	6.050%	2016	Dec	Sinking Fund			5,115,000	0	5,115,000	0
011831E26	6.050%	2017	Jun	Sinking Fund			5,285,000	0	5,285,000	0
011831E26	6.050%	2017	Dec	Term Maturity			5,455,000	0	5,455,000	0
011831E34	6.500%	2018	Jun	Capital Appreciation			475,090	0	0	475,090
011831E34	6.500%	2018	Dec	Capital Appreciation			460,837	0	0	460,837
011831E34	6.500%	2019	Jun	Capital Appreciation			445,906	0	0	445,906
011831E34	6.500%	2019	Dec	Capital Appreciation			432,332	0	0	432,332
011831E34	6.500%	2020	Jun	Capital Appreciation			418,758	0	0	418,758
011831E34	6.500%	2020	Dec	Capital Appreciation			405,184	0	0	405,184
011831E34	6.500%	2021	Jun	Capital Appreciation			392,967	0	0	392,967
011831E34	6.500%	2021	Dec	Capital Appreciation			380,072	0	0	380,072
011831E34	6.500%	2022	Jun	Capital Appreciation			368,534	0	0	368,534
011831E34	6.500%	2022	Dec	Capital Appreciation			356,318	0	0	356,318
011831E34	6.500%	2023	Jun	Capital Appreciation			345,458	0	0	345,458
011831E34	6.500%	2023	Dec	Capital Appreciation			334,599	0	0	334,599
011831E34	6.500%	2024	Jun	Capital Appreciation			324,419	0	0	324,419
011831E34	6.500%	2024	Dec	Capital Appreciation			313,559	0	0	313,559
011831E34	6.500%	2025	Jun	Capital Appreciation			304,058	0	0	304,058

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			Dates	S and P	Moodys / Fitch
E96A1	**Mortgage Revenue Bonds, 1996 Series A**			Fund: **480**	Bond Yield: **5.861%**		Indenture: **8/15/1996**	Delivery: **9/12/1996**	Dated: **8/15/1996** AAA	Aaa / AAA
011831E34	6.500%	2025	Dec	Capital Appreciation			294,556	0	0	294,556
011831E34	6.500%	2026	Jun	Capital Appreciation			285,054	0	0	285,054
011831E34	6.500%	2026	Dec	Capital Appreciation			276,231	0	0	276,231
011831E34	6.500%	2027	Jun	Capital Appreciation			267,408	0	0	267,408
011831E34	6.500%	2027	Dec	Capital Appreciation			259,263	0	0	259,263
						E96A1 Total	**$159,870,603**	**$26,665,000**	**$115,980,000**	**$17,225,603**
E97A1	**Mortgage Revenue Bonds, 1997 Series A1**			Fund: **481**	Bond Yield: **5.530%**		Indenture: **8/15/1996**	Delivery: **12/4/1997**	Dated: **11/1/1997** AAA	Aaa / AAA
011831T61	3.900%	1998	Dec	Serial Maturity			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial Maturity			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial Maturity			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial Maturity			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial Maturity			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial Maturity			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial Maturity			4,480,000	0	2,505,000	1,975,000
011831V43	4.850%	2005	Dec	Serial Maturity			4,715,000	0	2,640,000	2,075,000
011831V68	4.900%	2006	Dec	Serial Maturity			4,955,000	0	2,775,000	2,180,000
011831V84	4.900%	2007	Dec	Serial Maturity			5,215,000	0	2,920,000	2,295,000
011831W16	5.000%	2008	Dec	Serial Maturity			5,690,000	0	3,185,000	2,505,000
011831T42	5.100%	2009	Dec	Serial Maturity			5,985,000	0	3,350,000	2,635,000
011831X25	5.300%	2010	Dec	Sinking Fund			6,325,000	0	3,535,000	2,790,000
011831X25	5.300%	2011	Dec	Sinking Fund			6,670,000	0	3,735,000	2,935,000
011831X25	5.300%	2012	Dec	Term Maturity			7,035,000	0	3,940,000	3,095,000
011831X66	5.350%	2013	Jun	Sinking Fund			3,685,000	0	2,060,000	1,625,000
011831X33	5.500%	2013	Dec	Sinking Fund			2,510,000	0	1,410,000	1,100,000
011831X66	5.350%	2013	Dec	Term Maturity			1,315,000	0	735,000	580,000
011831X33	5.500%	2014	Jun	Sinking Fund			3,930,000	0	2,205,000	1,725,000
011831X33	5.500%	2014	Dec	Sinking Fund			4,060,000	0	2,270,000	1,790,000
011831X33	5.500%	2015	Jun	Sinking Fund			4,165,000	0	2,330,000	1,835,000
011831X33	5.500%	2015	Dec	Sinking Fund			4,295,000	0	2,405,000	1,890,000
011831X33	5.500%	2016	Jun	Sinking Fund			4,410,000	0	2,470,000	1,940,000
011831X33	5.500%	2016	Dec	Sinking Fund			4,550,000	0	2,555,000	1,995,000
011831X33	5.500%	2017	Jun	Sinking Fund			4,665,000	0	2,615,000	2,050,000
011831X33	5.500%	2017	Dec	Term Maturity			4,815,000	0	2,690,000	2,125,000
						E97A1 Total	**$110,000,000**	**$13,640,000**	**$55,220,000**	**$41,140,000**
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			Fund: **481**	Bond Yield: **5.530%**		Indenture: **8/15/1996**	Delivery: **12/4/1997**	Dated: **11/1/1997** AAA	Aaa / AAA
011831X41	5.750%	2018	Jun	Sinking Fund		AMT	2,255,000	0	1,205,000	1,050,000
011831X41	5.750%	2018	Dec	Sinking Fund		AMT	2,320,000	0	1,235,000	1,085,000
011831X41	5.750%	2019	Jun	Sinking Fund		AMT	2,385,000	0	1,265,000	1,120,000
011831X41	5.750%	2019	Dec	Sinking Fund		AMT	2,455,000	0	1,305,000	1,150,000
011831X41	5.750%	2020	Jun	Sinking Fund		AMT	2,530,000	0	1,340,000	1,190,000
011831X41	5.750%	2020	Dec	Sinking Fund		AMT	2,605,000	0	1,380,000	1,225,000
011831X41	5.750%	2021	Jun	Sinking Fund		AMT	2,680,000	0	1,425,000	1,255,000
011831X41	5.750%	2021	Dec	Sinking Fund		AMT	2,755,000	0	1,460,000	1,295,000
011831X41	5.750%	2022	Jun	Sinking Fund		AMT	2,835,000	0	1,505,000	1,330,000
011831X41	5.750%	2022	Dec	Sinking Fund		AMT	2,920,000	0	1,550,000	1,370,000
011831X41	5.750%	2023	Jun	Sinking Fund		AMT	3,000,000	0	1,590,000	1,410,000
011831X41	5.750%	2023	Dec	Sinking Fund		AMT	3,085,000	0	1,635,000	1,450,000
011831X41	5.750%	2024	Jun	Term Maturity		AMT	3,175,000	0	1,680,000	1,495,000
011831X74	5.750%	2024	Dec	Serial Maturity		AMT	3,500,000	0	1,845,000	1,655,000
011831X58	6.000%	2025	Jun	Capital Appreciation		AMT	646,407	0	0	646,407
011831X58	6.000%	2025	Dec	Capital Appreciation		AMT	627,039	0	0	627,039
011831X58	6.000%	2026	Jun	Capital Appreciation		AMT	608,639	0	0	608,639
011831X58	6.000%	2026	Dec	Capital Appreciation		AMT	590,724	0	0	590,724
011831X58	6.000%	2027	Jun	Capital Appreciation		AMT	572,809	0	0	572,809
011831X58	6.000%	2027	Dec	Capital Appreciation		AMT	555,862	0	0	555,862
011831X58	6.000%	2028	Jun	Capital Appreciation		AMT	539,399	0	0	539,399

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			Fund: **481**	Bond Yield: **5.530%**		Indenture: **8/15/1996**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA* *Aaa* *AAA*
011831X58	6.000%	2028	Dec	Capital Appreciation		AMT	523,420	0	0	523,420
011831X58	6.000%	2029	Jun	Capital Appreciation		AMT	507,442	0	0	507,442
011831X58	6.000%	2029	Dec	Capital Appreciation		AMT	492,431	0	0	492,431
011831X58	6.000%	2030	Jun	Capital Appreciation		AMT	477,905	0	0	477,905
011831X58	6.000%	2030	Dec	Capital Appreciation		AMT	463,379	0	0	463,379
011831X58	6.000%	2031	Jun	Capital Appreciation		AMT	449,338	0	0	449,338
011831X58	6.000%	2031	Dec	Capital Appreciation		AMT	436,264	0	0	436,264
011831X58	6.000%	2032	Jun	Capital Appreciation		AMT	423,191	0	0	423,191
011831X58	6.000%	2032	Dec	Capital Appreciation		AMT	410,117	0	0	410,117
011831X58	6.000%	2033	Jun	Capital Appreciation		AMT	398,012	0	0	398,012
011831X58	6.000%	2033	Dec	Capital Appreciation		AMT	385,907	0	0	385,907
011831X58	6.000%	2034	Jun	Capital Appreciation		AMT	374,287	0	0	374,287
011831X58	6.000%	2034	Dec	Capital Appreciation		AMT	362,666	0	0	362,666
011831X58	6.000%	2035	Jun	Capital Appreciation		AMT	351,529	0	0	351,529
011831X58	6.000%	2035	Dec	Capital Appreciation		AMT	340,877	0	0	340,877
011831X58	6.000%	2036	Jun	Capital Appreciation		AMT	330,709	0	0	330,709
011831X58	6.000%	2036	Dec	Capital Appreciation		AMT	320,540	0	0	320,540
011831X58	6.000%	2037	Jun	Capital Appreciation		AMT	310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$20,420,000**	**$29,579,750**
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**			Fund: **482**	Bond Yield: **5.206%**		Indenture: **8/15/1996**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA* *Aaa* *AAA*
0118315E0	3.800%	1998	Dec	Serial Maturity			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial Maturity			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial Maturity			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial Maturity			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial Maturity			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial Maturity			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial Maturity			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial Maturity			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial Maturity			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial Maturity			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial Maturity			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial Maturity			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial Maturity			285,000	0	75,000	210,000
0118315T7	4.550%	2005	Jun	Serial Maturity			295,000	0	80,000	215,000
0118315U4	4.550%	2005	Dec	Serial Maturity			305,000	0	85,000	220,000
0118315V2	4.650%	2006	Jun	Serial Maturity			315,000	0	85,000	230,000
0118315W0	4.650%	2006	Dec	Serial Maturity			325,000	0	85,000	240,000
0118315X8	4.700%	2007	Jun	Serial Maturity			335,000	0	90,000	245,000
0118315Y6	4.700%	2007	Dec	Serial Maturity			345,000	0	90,000	255,000
0118315Z3	4.750%	2008	Jun	Serial Maturity			355,000	0	95,000	260,000
0118316A7	4.750%	2008	Dec	Serial Maturity			670,000	0	180,000	490,000
0118316B5	4.800%	2009	Jun	Serial Maturity			1,455,000	0	385,000	1,070,000
0118316C3	4.800%	2009	Dec	Serial Maturity			1,490,000	0	390,000	1,100,000
0118316D1	4.900%	2010	Jun	Serial Maturity			1,525,000	0	400,000	1,125,000
0118316E9	4.900%	2010	Dec	Serial Maturity			1,565,000	0	415,000	1,150,000
0118316F6	5.000%	2011	Jun	Serial Maturity			1,605,000	0	425,000	1,180,000
0118316G4	5.000%	2011	Dec	Serial Maturity			1,645,000	0	430,000	1,215,000
0118316H2	5.100%	2012	Jun	Serial Maturity			1,685,000	0	445,000	1,240,000
0118316J8	5.100%	2012	Dec	Serial Maturity			1,730,000	0	455,000	1,275,000
0118316Q2	5.150%	2013	Jun	Serial Maturity			1,775,000	0	470,000	1,305,000
0118316R0	5.150%	2013	Dec	Serial Maturity			1,825,000	0	480,000	1,345,000
0118316K5	5.300%	2014	Jun	Sinking Fund			1,875,000	0	495,000	1,380,000
0118316K5	5.300%	2014	Dec	Sinking Fund			1,925,000	0	510,000	1,415,000
0118316K5	5.300%	2015	Jun	Sinking Fund			1,975,000	0	520,000	1,455,000
0118316K5	5.300%	2015	Dec	Sinking Fund			2,025,000	0	535,000	1,490,000
0118316K5	5.300%	2016	Jun	Sinking Fund			2,075,000	0	545,000	1,530,000
0118316K5	5.300%	2016	Dec	Sinking Fund			2,125,000	0	560,000	1,565,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**				Fund: **482**	Bond Yield: **5.206%**		Indenture: **8/15/1996**	Delivery: **6/17/1998**	Dated: **6/1/1998** AAA	Aaa AAA
	0118316K5	5.300%	2017	Jun	Sinking Fund			2,175,000	0	575,000	1,600,000
	0118316K5	5.300%	2017	Dec	Term Maturity			2,225,000	0	585,000	1,640,000
							E98A1 Total	**$38,525,000**	**$2,300,000**	**$9,780,000**	**$26,445,000**
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**				Fund: **482**	Bond Yield: **5.206%**		Indenture: **8/15/1996**	Delivery: **6/17/1998**	Dated: **6/1/1998** AAA	Aaa AAA
	0118316L3	4.850%	2018	Jun	Sinking Fund		AMT	2,125,000	0	1,360,000	765,000
	0118316L3	4.850%	2018	Dec	Sinking Fund		AMT	2,175,000	0	1,375,000	800,000
	0118316L3	4.850%	2019	Jun	Sinking Fund		AMT	2,225,000	0	1,405,000	820,000
	0118316L3	4.850%	2019	Dec	Term Maturity		AMT	2,280,000	0	1,430,000	850,000
A	0118316M1	5.300%	2020	Jun	Sinking Fund		AMT	600,000	0	0	600,000
B	0118316P4	5.400%	2020	Jun	Sinking Fund		AMT	255,000	0	255,000	0
A	0118316M1	5.300%	2020	Dec	Sinking Fund		AMT	615,000	0	0	615,000
B	0118316P4	5.400%	2020	Dec	Sinking Fund		AMT	260,000	0	260,000	0
A	0118316M1	5.300%	2021	Jun	Sinking Fund		AMT	630,000	0	0	630,000
B	0118316P4	5.400%	2021	Jun	Sinking Fund		AMT	270,000	0	270,000	0
A	0118316M1	5.300%	2021	Dec	Sinking Fund		AMT	650,000	0	0	650,000
B	0118316P4	5.400%	2021	Dec	Sinking Fund		AMT	275,000	0	275,000	0
A	0118316M1	5.300%	2022	Jun	Sinking Fund		AMT	665,000	0	0	665,000
B	0118316P4	5.400%	2022	Jun	Sinking Fund		AMT	285,000	0	285,000	0
A	0118316M1	5.300%	2022	Dec	Sinking Fund		AMT	685,000	0	0	685,000
B	0118316P4	5.400%	2022	Dec	Sinking Fund		AMT	290,000	0	290,000	0
A	0118316M1	5.300%	2023	Jun	Sinking Fund		AMT	700,000	0	0	700,000
B	0118316P4	5.400%	2023	Jun	Sinking Fund		AMT	300,000	0	300,000	0
A	0118316M1	5.300%	2023	Dec	Sinking Fund		AMT	720,000	0	0	720,000
B	0118316P4	5.400%	2023	Dec	Sinking Fund		AMT	305,000	0	305,000	0
A	0118316M1	5.300%	2024	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B	0118316P4	5.400%	2024	Jun	Sinking Fund		AMT	315,000	0	315,000	0
A	0118316M1	5.300%	2024	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B	0118316P4	5.400%	2024	Dec	Sinking Fund		AMT	325,000	0	325,000	0
A	0118316M1	5.300%	2025	Jun	Sinking Fund		AMT	780,000	0	0	780,000
B	0118316P4	5.400%	2025	Jun	Sinking Fund		AMT	330,000	0	330,000	0
A	0118316M1	5.300%	2025	Dec	Sinking Fund		AMT	800,000	0	0	800,000
B	0118316P4	5.400%	2025	Dec	Sinking Fund		AMT	340,000	0	340,000	0
A	0118316M1	5.300%	2026	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B	0118316P4	5.400%	2026	Jun	Sinking Fund		AMT	350,000	0	350,000	0
A	0118316M1	5.300%	2026	Dec	Term Maturity		AMT	840,000	0	0	840,000
B	0118316P4	5.400%	2026	Dec	Sinking Fund		AMT	360,000	0	360,000	0
B	0118316P4	5.400%	2027	Jun	Sinking Fund		AMT	370,000	0	370,000	0
B	0118316P4	5.400%	2027	Dec	Sinking Fund		AMT	380,000	0	380,000	0
B	0118316P4	5.400%	2028	Jun	Sinking Fund		AMT	390,000	0	390,000	0
B	0118316P4	5.400%	2028	Dec	Sinking Fund		AMT	400,000	0	400,000	0
B	0118316P4	5.400%	2029	Jun	Sinking Fund		AMT	410,000	0	410,000	0
B	0118316P4	5.400%	2029	Dec	Sinking Fund		AMT	420,000	0	420,000	0
B	0118316P4	5.400%	2030	Jun	Sinking Fund		AMT	435,000	0	435,000	0
B	0118316P4	5.400%	2030	Dec	Sinking Fund		AMT	445,000	0	445,000	0
B	0118316P4	5.400%	2031	Jun	Sinking Fund		AMT	455,000	0	455,000	0
B	0118316P4	5.400%	2031	Dec	Sinking Fund		AMT	470,000	0	470,000	0
B	0118316P4	5.400%	2032	Jun	Sinking Fund		AMT	480,000	0	480,000	0
B	0118316P4	5.400%	2032	Dec	Sinking Fund		AMT	495,000	0	495,000	0
B	0118316P4	5.400%	2033	Jun	Sinking Fund		AMT	510,000	0	510,000	0
B	0118316P4	5.400%	2033	Dec	Sinking Fund		AMT	520,000	0	520,000	0
B	0118316P4	5.400%	2034	Jun	Sinking Fund		AMT	535,000	0	535,000	0
B	0118316P4	5.400%	2034	Dec	Sinking Fund		AMT	550,000	0	550,000	0
B	0118316P4	5.400%	2035	Jun	Sinking Fund		AMT	565,000	0	565,000	0
B	0118316P4	5.400%	2035	Dec	Term Maturity		AMT	580,000	0	580,000	0
							E98A2 Total	**$31,475,000**	**$0**	**$18,240,000**	**$13,235,000**

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

E99A1 Mortgage Revenue Bonds, 1999 Series A1 — Fund: **483** Bond Yield: **5.978%** Indenture: **8/15/1996** Delivery: **11/17/1999** Dated: **10/15/1999** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832CA8	5.800%	2012	Jun	Sinking Fund			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinking Fund			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinking Fund			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term Maturity			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinking Fund			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinking Fund			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term Maturity			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**

E99A2 Mortgage Revenue Bonds, 1999 Series A2 — Fund: **483** Bond Yield: **5.978%** Indenture: **8/15/1996** Delivery: **11/17/1999** Dated: **10/15/1999** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832CC4	4.500%	2001	Dec	Serial Maturity		AMT	955,000	955,000	0	0
011832CS9	5.330%	2001	Dec	Sinking Fund		AMT	350,000	350,000	0	0
011832CS9	5.330%	2002	Jun	Sinking Fund		AMT	360,000	360,000	0	0
011832CS9	5.330%	2002	Dec	Sinking Fund		AMT	370,000	360,000	10,000	0
011832CD2	4.700%	2002	Dec	Serial Maturity		AMT	1,980,000	1,980,000	0	0
011832CS9	5.330%	2003	Jun	Sinking Fund		AMT	380,000	275,000	105,000	0
011832CE0	4.850%	2003	Dec	Serial Maturity		AMT	2,075,000	2,015,000	60,000	0
011832CS9	5.330%	2003	Dec	Sinking Fund		AMT	390,000	255,000	135,000	0
011832CS9	5.330%	2004	Jun	Sinking Fund		AMT	400,000	230,000	170,000	0
011832CS9	5.330%	2004	Dec	Sinking Fund		AMT	410,000	0	205,000	205,000
011832CF7	5.000%	2004	Dec	Serial Maturity		AMT	2,180,000	0	65,000	2,115,000
011832CS9	5.330%	2005	Jun	Sinking Fund		AMT	425,000	0	215,000	210,000
011832CS9	5.330%	2005	Dec	Sinking Fund		AMT	435,000	0	215,000	220,000
011832CG5	5.150%	2005	Dec	Serial Maturity		AMT	2,290,000	0	70,000	2,220,000
011832CS9	5.330%	2006	Jun	Sinking Fund		AMT	450,000	0	220,000	230,000
011832CS9	5.330%	2006	Dec	Sinking Fund		AMT	465,000	0	225,000	240,000
011832CH3	5.250%	2006	Dec	Serial Maturity		AMT	2,405,000	0	70,000	2,335,000
011832CS9	5.330%	2007	Jun	Sinking Fund		AMT	475,000	0	230,000	245,000
011832CJ9	5.350%	2007	Dec	Serial Maturity		AMT	2,535,000	0	75,000	2,460,000
011832CS9	5.330%	2007	Dec	Sinking Fund		AMT	490,000	0	240,000	250,000
011832CS9	5.330%	2008	Jun	Sinking Fund		AMT	505,000	0	240,000	265,000
011832CK6	5.450%	2008	Dec	Serial Maturity		AMT	2,670,000	0	80,000	2,590,000
011832CS9	5.330%	2008	Dec	Sinking Fund		AMT	515,000	0	245,000	270,000
011832CS9	5.330%	2009	Jun	Sinking Fund		AMT	530,000	0	250,000	280,000
011832CL4	5.550%	2009	Dec	Serial Maturity		AMT	2,820,000	0	85,000	2,735,000
011832CS9	5.330%	2009	Dec	Sinking Fund		AMT	545,000	0	260,000	285,000
011832CS9	5.330%	2010	Jun	Sinking Fund		AMT	560,000	0	270,000	290,000
011832CS9	5.330%	2010	Dec	Sinking Fund		AMT	580,000	0	280,000	300,000
011832CM2	5.650%	2010	Dec	Serial Maturity		AMT	2,980,000	0	90,000	2,890,000
011832CS9	5.330%	2011	Jun	Sinking Fund		AMT	590,000	0	280,000	310,000
011832CS9	5.330%	2011	Dec	Sinking Fund		AMT	615,000	0	290,000	325,000
011832CN0	5.750%	2011	Dec	Serial Maturity		AMT	3,145,000	0	95,000	3,050,000
011832CS9	5.330%	2012	Jun	Sinking Fund		AMT	635,000	0	305,000	330,000
011832CS9	5.330%	2012	Dec	Sinking Fund		AMT	655,000	0	315,000	340,000
011832CS9	5.330%	2013	Jun	Sinking Fund		AMT	665,000	0	315,000	350,000
011832CS9	5.330%	2013	Dec	Sinking Fund		AMT	685,000	0	325,000	360,000
011832CS9	5.330%	2014	Jun	Sinking Fund		AMT	705,000	0	340,000	365,000
011832CS9	5.330%	2014	Dec	Sinking Fund		AMT	725,000	0	350,000	375,000
011832CS9	5.330%	2015	Jun	Sinking Fund		AMT	745,000	0	355,000	390,000
011832CQ3	6.200%	2015	Jun	Sinking Fund		AMT	1,070,000	0	30,000	1,040,000
011832CS9	5.330%	2015	Dec	Sinking Fund		AMT	770,000	0	370,000	400,000
011832CQ3	6.200%	2015	Dec	Sinking Fund		AMT	2,005,000	0	60,000	1,945,000
011832CQ3	6.200%	2016	Jun	Sinking Fund		AMT	2,065,000	0	60,000	2,005,000
011832CS9	5.330%	2016	Jun	Sinking Fund		AMT	795,000	0	380,000	415,000
011832CQ3	6.200%	2016	Dec	Sinking Fund		AMT	2,130,000	0	65,000	2,065,000
011832CS9	5.330%	2016	Dec	Sinking Fund		AMT	815,000	0	390,000	425,000
011832CS9	5.330%	2017	Jun	Sinking Fund		AMT	835,000	0	395,000	440,000
011832CQ3	6.200%	2017	Jun	Sinking Fund		AMT	2,200,000	0	65,000	2,135,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E99A2 **Mortgage Revenue Bonds, 1999 Series A2**				Fund: **483**	Bond Yield: **5.978%**		Indenture: **8/15/1996**	Delivery: **11/17/1999** Dated: **10/15/1999**	*AAA*	*Aaa* / *AAA*
011832CS9	5.330%	2017	Dec	Sinking Fund		AMT	860,000	0	415,000	445,000
011832CQ3	6.200%	2017	Dec	Sinking Fund		AMT	2,270,000	0	70,000	2,200,000
011832CS9	5.330%	2018	Jun	Sinking Fund		AMT	885,000	0	425,000	460,000
011832CQ3	6.200%	2018	Jun	Sinking Fund		AMT	2,340,000	0	70,000	2,270,000
011832CS9	5.330%	2018	Dec	Sinking Fund		AMT	910,000	0	435,000	475,000
011832CQ3	6.200%	2018	Dec	Sinking Fund		AMT	2,410,000	0	70,000	2,340,000
011832CS9	5.330%	2019	Jun	Sinking Fund		AMT	935,000	0	445,000	490,000
011832CQ3	6.200%	2019	Jun	Sinking Fund		AMT	2,490,000	0	75,000	2,415,000
011832CQ3	6.200%	2019	Dec	Sinking Fund		AMT	2,560,000	0	75,000	2,485,000
011832CS9	5.330%	2019	Dec	Sinking Fund		AMT	970,000	0	460,000	510,000
011832CQ3	6.200%	2020	Jun	Sinking Fund		AMT	2,640,000	0	80,000	2,560,000
011832CS9	5.330%	2020	Jun	Sinking Fund		AMT	995,000	0	470,000	525,000
011832CS9	5.330%	2020	Dec	Sinking Fund		AMT	1,020,000	0	495,000	525,000
011832CQ3	6.200%	2020	Dec	Sinking Fund		AMT	2,725,000	0	80,000	2,645,000
011832CS9	5.330%	2021	Jun	Sinking Fund		AMT	1,050,000	0	500,000	550,000
011832CP5	6.200%	2021	Jun	Serial Maturity		AMT	815,000	0	25,000	790,000
011832CQ3	6.200%	2021	Jun	Sinking Fund		AMT	1,995,000	0	60,000	1,935,000
011832CS9	5.330%	2021	Dec	Sinking Fund		AMT	1,080,000	0	515,000	565,000
011832CQ3	6.200%	2021	Dec	Term Maturity		AMT	2,900,000	0	85,000	2,815,000
011832CR1	6.125%	2022	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Jun	Sinking Fund		AMT	1,105,000	0	530,000	575,000
011832CS9	5.330%	2022	Dec	Sinking Fund		AMT	1,140,000	0	545,000	595,000
011832CR1	6.125%	2022	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000
011832CS9	5.330%	2023	Jun	Sinking Fund		AMT	1,170,000	0	565,000	605,000
011832CR1	6.125%	2023	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000
011832CR1	6.125%	2023	Dec	Sinking Fund		AMT	3,285,000	0	0	3,285,000
011832CS9	5.330%	2023	Dec	Sinking Fund		AMT	1,200,000	0	575,000	625,000
011832CS9	5.330%	2024	Jun	Sinking Fund		AMT	1,240,000	0	595,000	645,000
011832CR1	6.125%	2024	Jun	Sinking Fund		AMT	3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Dec	Sinking Fund		AMT	1,270,000	0	605,000	665,000
011832CR1	6.125%	2024	Dec	Sinking Fund		AMT	3,490,000	0	0	3,490,000
011832CR1	6.125%	2025	Jun	Sinking Fund		AMT	3,605,000	0	0	3,605,000
011832CS9	5.330%	2025	Jun	Sinking Fund		AMT	1,300,000	0	620,000	680,000
011832CR1	6.125%	2025	Dec	Sinking Fund		AMT	3,715,000	0	0	3,715,000
011832CS9	5.330%	2025	Dec	Sinking Fund		AMT	1,340,000	0	640,000	700,000
011832CS9	5.330%	2026	Jun	Sinking Fund		AMT	1,375,000	0	655,000	720,000
011832CR1	6.125%	2026	Jun	Sinking Fund		AMT	3,830,000	0	0	3,830,000
011832CS9	5.330%	2026	Dec	Sinking Fund		AMT	1,410,000	0	675,000	735,000
011832CR1	6.125%	2026	Dec	Sinking Fund		AMT	3,955,000	0	0	3,955,000
011832CR1	6.125%	2027	Jun	Sinking Fund		AMT	4,080,000	0	0	4,080,000
011832CS9	5.330%	2027	Jun	Sinking Fund		AMT	1,450,000	0	690,000	760,000
011832CR1	6.125%	2027	Dec	Term Maturity		AMT	3,300,000	0	0	3,300,000
011832CT7	6.250%	2027	Dec	Sinking Fund		AMT	900,000	0	590,000	310,000
011832CS9	5.330%	2027	Dec	Sinking Fund		AMT	1,495,000	0	715,000	780,000
011832CS9	5.330%	2028	Jun	Sinking Fund		AMT	1,540,000	0	740,000	800,000
011832CT7	6.250%	2028	Jun	Sinking Fund		AMT	4,330,000	0	2,830,000	1,500,000
011832CT7	6.250%	2028	Dec	Sinking Fund		AMT	4,465,000	0	2,915,000	1,550,000
011832CS9	5.330%	2028	Dec	Sinking Fund		AMT	1,580,000	0	760,000	820,000
011832CT7	6.250%	2029	Jun	Sinking Fund		AMT	4,605,000	0	3,010,000	1,595,000
011832CS9	5.330%	2029	Jun	Sinking Fund		AMT	1,625,000	0	775,000	850,000
011832CS9	5.330%	2029	Dec	Sinking Fund		AMT	1,680,000	0	800,000	880,000
011832CT7	6.250%	2029	Dec	Sinking Fund		AMT	4,740,000	0	3,100,000	1,640,000
011832CS9	5.330%	2030	Jun	Sinking Fund		AMT	1,730,000	0	830,000	900,000
011832CT7	6.250%	2030	Jun	Sinking Fund		AMT	4,890,000	0	3,195,000	1,695,000
011832CT7	6.250%	2030	Dec	Sinking Fund		AMT	5,050,000	0	3,300,000	1,750,000
011832CS9	5.330%	2030	Dec	Term Maturity		AMT	1,775,000	0	845,000	930,000
011832CT7	6.250%	2031	Jun	Term Maturity		AMT	7,030,000	0	4,600,000	2,430,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) — Tax-Exempt — Corporate — Dates — S and P / Moodys / Fitch

E99A2 Mortgage Revenue Bonds, 1999 Series A2 — Fund: 483 — Bond Yield: 5.978% — Indenture: 8/15/1996 — Delivery: 11/17/1999 — Dated: 10/15/1999 — AAA / Aaa / AAA

						E99A2 Total	$188,560,000	$6,780,000	$49,445,000	$132,335,000

E001A Mortgage Revenue Bonds, 2000 Series A — Fund: 484 — Bond Yield: 5.929% — Indenture: 8/15/1996 — Delivery: 11/14/2000 — Dated: 11/1/2000 — AAA / Aaa / AAA

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832KY7	5.900%	2031	Jun	Sinking Fund			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinking Fund			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinking Fund			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinking Fund			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinking Fund			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinking Fund			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinking Fund			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinking Fund			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinking Fund			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinking Fund			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinking Fund			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term Maturity			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2036	Dec	Sinking Fund			1,685,000	0	1,685,000	0
011832KZ4	5.750%	2037	Jun	Sinking Fund			3,175,000	0	3,175,000	0
011832KZ4	5.750%	2037	Dec	Sinking Fund			3,265,000	0	3,265,000	0
011832KZ4	5.750%	2038	Jun	Sinking Fund			3,365,000	0	3,365,000	0
011832LA8	6.000%	2038	Dec	Sinking Fund			470,000	0	470,000	0
011832KZ4	5.750%	2038	Dec	Term Maturity			2,985,000	0	2,985,000	0
011832LA8	6.000%	2039	Jun	Sinking Fund			3,455,000	0	3,455,000	0
011832LA8	6.000%	2039	Dec	Sinking Fund			3,560,000	0	3,560,000	0
011832LA8	6.000%	2040	Jun	Sinking Fund			3,665,000	0	3,665,000	0
011832LA8	6.000%	2040	Dec	Term Maturity			3,770,000	0	3,770,000	0
						E001A Total	$58,315,000	$0	$29,395,000	$28,920,000

E001B Mortgage Revenue Bonds, 2000 Series B — Fund: 484 — Bond Yield: 5.929% — Indenture: 8/15/1996 — Delivery: 11/14/2000 — Dated: 11/1/2000 — AAA / Aaa / AAA

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832LB6	5.450%	2008	Jun	Sinking Fund			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinking Fund			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinking Fund			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinking Fund			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinking Fund			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinking Fund			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinking Fund			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinking Fund			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinking Fund			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinking Fund			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term Maturity			410,000	0	0	410,000
						E001B Total	$3,795,000	$0	$0	$3,795,000

E001C Mortgage Revenue Bonds, 2000 Series C — Fund: 484 — Bond Yield: 5.929% — Indenture: 8/15/1996 — Delivery: 11/14/2000 — Dated: 11/1/2000 — AAA / Aaa / AAA

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832LN0	4.700%	2002	Dec	Serial Maturity		AMT	205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial Maturity		AMT	430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial Maturity		AMT	455,000	0	0	455,000
011832LD2	4.850%	2005	Dec	Serial Maturity		AMT	480,000	0	0	480,000
011832LQ3	4.900%	2006	Dec	Serial Maturity		AMT	500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial Maturity		AMT	520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial Maturity		AMT	515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial Maturity		AMT	585,000	0	0	585,000
011832LS9	5.100%	2010	Dec	Serial Maturity		AMT	620,000	0	0	620,000
011832LH3	5.875%	2016	Jun	Sinking Fund		AMT	405,000	0	405,000	0
011832LH3	5.875%	2016	Dec	Sinking Fund		AMT	415,000	0	415,000	0
011832LH3	5.875%	2017	Jun	Sinking Fund		AMT	425,000	0	425,000	0
011832LH3	5.875%	2017	Dec	Sinking Fund		AMT	435,000	0	435,000	0
011832LH3	5.875%	2018	Jun	Sinking Fund		AMT	455,000	0	455,000	0
011832LH3	5.875%	2018	Dec	Sinking Fund		AMT	465,000	0	465,000	0
011832LH3	5.875%	2019	Jun	Sinking Fund		AMT	505,000	0	505,000	0
011832LH3	5.875%	2019	Dec	Sinking Fund		AMT	515,000	0	515,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E001C Mortgage Revenue Bonds, 2000 Series C				Fund: **484**	Bond Yield: **5.929%**	Indenture: **8/15/1996**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* / *AAA*
011832LH3	5.875%	2020	Jun	Sinking Fund		AMT	530,000	0	530,000	0
011832LH3	5.875%	2020	Dec	Term Maturity		AMT	550,000	0	550,000	0
011832LG5	5.900%	2021	Jun	Sinking Fund		AMT	1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinking Fund		AMT	1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinking Fund		AMT	1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinking Fund		AMT	2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinking Fund		AMT	2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinking Fund		AMT	2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinking Fund		AMT	2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinking Fund		AMT	2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinking Fund		AMT	2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinking Fund		AMT	2,615,000	0	0	2,615,000
011832LJ9	5.800%	2027	Dec	Sinking Fund		AMT	1,720,000	0	180,000	1,540,000
011832LG5	5.900%	2027	Dec	Term Maturity		AMT	1,110,000	0	0	1,110,000
011832LJ9	5.800%	2028	Jun	Sinking Fund		AMT	3,030,000	0	310,000	2,720,000
011832LJ9	5.800%	2028	Dec	Sinking Fund		AMT	3,115,000	0	320,000	2,795,000
011832LJ9	5.800%	2029	Jun	Term Maturity		AMT	3,200,000	0	330,000	2,870,000
011832LX9	6.000%	2029	Dec	Sinking Fund		AMT	2,910,000	0	2,910,000	0
011832LX9	6.000%	2030	Jun	Sinking Fund		AMT	2,995,000	0	2,995,000	0
011832LX9	6.000%	2030	Dec	Sinking Fund		AMT	3,085,000	0	3,085,000	0
011832LX9	6.000%	2031	Jun	Sinking Fund		AMT	3,180,000	0	3,180,000	0
011832LU4	6.000%	2031	Dec	Sinking Fund		AMT	220,000	0	220,000	0
011832LX9	6.000%	2031	Dec	Term Maturity		AMT	3,065,000	0	3,065,000	0
011832LU4	6.000%	2032	Jun	Term Maturity		AMT	3,510,000	0	3,510,000	0
						E001C Total	**$68,785,000**	**$635,000**	**$24,805,000**	**$43,345,000**
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: **485**	Bond Yield: **5.211%**	Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* / *AAA*
011832NN8	4.400%	2002	Jun	Sinking Fund			40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial Maturity			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinking Fund			155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinking Fund			160,000	150,000	10,000	0
011832NB4	2.700%	2003	Dec	Serial Maturity			480,000	470,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinking Fund			160,000	145,000	15,000	0
011832NN8	4.400%	2004	Jun	Sinking Fund			165,000	140,000	25,000	0
011832NC2	3.050%	2004	Dec	Serial Maturity			500,000	0	10,000	490,000
011832NN8	4.400%	2004	Dec	Sinking Fund			165,000	0	35,000	130,000
011832NN8	4.400%	2005	Jun	Sinking Fund			170,000	0	40,000	130,000
011832ND0	3.250%	2005	Dec	Serial Maturity			515,000	0	10,000	505,000
011832NN8	4.400%	2005	Dec	Sinking Fund			175,000	0	45,000	130,000
011832NN8	4.400%	2006	Jun	Sinking Fund			175,000	0	45,000	130,000
011832NN8	4.400%	2006	Dec	Sinking Fund			180,000	0	45,000	135,000
011832NE8	3.500%	2006	Dec	Serial Maturity			545,000	0	10,000	535,000
011832NN8	4.400%	2007	Jun	Sinking Fund			185,000	0	45,000	140,000
011832NN8	4.400%	2007	Dec	Sinking Fund			190,000	0	45,000	145,000
011832NF5	3.700%	2007	Dec	Serial Maturity			560,000	0	10,000	550,000
011832NN8	4.400%	2008	Jun	Sinking Fund			195,000	0	45,000	150,000
011832NN8	4.400%	2008	Dec	Sinking Fund			195,000	0	45,000	150,000
011832NG3	3.900%	2008	Dec	Serial Maturity			585,000	0	10,000	575,000
011832NN8	4.400%	2009	Jun	Sinking Fund			205,000	0	45,000	160,000
011832NN8	4.400%	2009	Dec	Sinking Fund			205,000	0	45,000	160,000
011832NH1	4.000%	2009	Dec	Serial Maturity			610,000	0	10,000	600,000
011832NN8	4.400%	2010	Jun	Sinking Fund			210,000	0	45,000	165,000
011832NN8	4.400%	2010	Dec	Sinking Fund			215,000	0	45,000	170,000
011832NJ7	4.150%	2010	Dec	Serial Maturity			640,000	0	10,000	630,000
011832NN8	4.400%	2011	Jun	Sinking Fund			220,000	0	45,000	175,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			Dates	S and P	Moodys	Fitch
E011A	**Mortgage Revenue Bonds, 2001 Series A**			Fund: **485**	Bond Yield: **5.211%**	Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA	Aaa	AAA
011832NK4	4.250%	2011	Dec	Serial Maturity			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinking Fund			225,000	0	45,000	180,000
011832NL2	5.200%	2012	Jun	Sinking Fund			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinking Fund			230,000	0	45,000	185,000
011832NN8	4.400%	2012	Dec	Sinking Fund			235,000	0	45,000	190,000
011832NL2	5.200%	2012	Dec	Sinking Fund			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinking Fund			240,000	0	50,000	190,000
011832NL2	5.200%	2013	Jun	Sinking Fund			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinking Fund			250,000	0	60,000	190,000
011832NL2	5.200%	2013	Dec	Sinking Fund			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinking Fund			260,000	0	60,000	200,000
011832NL2	5.200%	2014	Jun	Sinking Fund			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinking Fund			265,000	0	60,000	205,000
011832NL2	5.200%	2014	Dec	Sinking Fund			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinking Fund			270,000	0	60,000	210,000
011832NL2	5.200%	2015	Jun	Sinking Fund			400,000	0	5,000	395,000
011832NL2	5.200%	2015	Dec	Sinking Fund			410,000	0	5,000	405,000
011832NN8	4.400%	2015	Dec	Sinking Fund			280,000	0	65,000	215,000
011832NN8	4.400%	2016	Jun	Sinking Fund			285,000	0	65,000	220,000
011832NL2	5.200%	2016	Jun	Sinking Fund			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Dec	Sinking Fund			290,000	0	65,000	225,000
011832NL2	5.200%	2016	Dec	Sinking Fund			435,000	0	5,000	430,000
011832NN8	4.400%	2017	Jun	Sinking Fund			295,000	0	65,000	230,000
011832NL2	5.200%	2017	Jun	Sinking Fund			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Dec	Sinking Fund			305,000	0	65,000	240,000
011832NL2	5.200%	2017	Dec	Sinking Fund			455,000	0	5,000	450,000
011832NN8	4.400%	2018	Jun	Sinking Fund			315,000	0	70,000	245,000
011832NL2	5.200%	2018	Jun	Sinking Fund			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Dec	Sinking Fund			320,000	0	70,000	250,000
011832NL2	5.200%	2018	Dec	Sinking Fund			480,000	0	10,000	470,000
011832NN8	4.400%	2019	Jun	Sinking Fund			330,000	0	70,000	260,000
011832NL2	5.200%	2019	Jun	Sinking Fund			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Dec	Sinking Fund			335,000	0	70,000	265,000
011832NL2	5.200%	2019	Dec	Sinking Fund			505,000	0	10,000	495,000
011832NN8	4.400%	2020	Jun	Sinking Fund			350,000	0	80,000	270,000
011832NL2	5.200%	2020	Jun	Sinking Fund			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Dec	Sinking Fund			215,000	0	45,000	170,000
011832NL2	5.200%	2020	Dec	Sinking Fund			325,000	0	5,000	320,000
011832NN8	4.400%	2021	Jun	Sinking Fund			150,000	0	35,000	115,000
011832NL2	5.200%	2021	Jun	Term Maturity			230,000	0	5,000	225,000
011832NM0	5.300%	2021	Dec	Sinking Fund			130,000	0	0	130,000
011832NZ1	5.300%	2021	Dec	Sinking Fund			105,000	0	0	105,000
011832NN8	4.400%	2021	Dec	Sinking Fund			155,000	0	35,000	120,000
011832NZ1	5.300%	2022	Jun	Sinking Fund			110,000	0	0	110,000
011832NM0	5.300%	2022	Jun	Sinking Fund			130,000	0	0	130,000
011832NN8	4.400%	2022	Jun	Sinking Fund			160,000	0	35,000	125,000
011832NM0	5.300%	2022	Dec	Sinking Fund			135,000	0	0	135,000
011832NN8	4.400%	2022	Dec	Sinking Fund			170,000	0	40,000	130,000
011832NZ1	5.300%	2022	Dec	Sinking Fund			110,000	0	0	110,000
011832NZ1	5.300%	2023	Jun	Sinking Fund			115,000	0	0	115,000
011832NN8	4.400%	2023	Jun	Sinking Fund			170,000	0	40,000	130,000
011832NM0	5.300%	2023	Jun	Sinking Fund			140,000	0	0	140,000
011832NN8	4.400%	2023	Dec	Sinking Fund			175,000	0	45,000	130,000
011832NM0	5.300%	2023	Dec	Sinking Fund			140,000	0	0	140,000
011832NZ1	5.300%	2023	Dec	Sinking Fund			120,000	0	0	120,000
011832NN8	4.400%	2024	Jun	Sinking Fund			175,000	0	45,000	130,000
011832NZ1	5.300%	2024	Jun	Sinking Fund			125,000	0	0	125,000

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate** *Dates* *S and F* *Moodys* *Fitch*

E011A Mortgage Revenue Bonds, 2001 Series A Fund: **485** Bond Yield: **5.211%** Indenture: **8/15/1996** Delivery: **10/17/2001** Dated: **10/1/2001** *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832NM0	5.300%	2024	Jun	Sinking Fund			145,000	0	0	145,000
	011832NM0	5.300%	2024	Dec	Sinking Fund			150,000	0	0	150,000
	011832NN8	4.400%	2024	Dec	Sinking Fund			185,000	0	45,000	140,000
	011832NZ1	5.300%	2024	Dec	Sinking Fund			125,000	0	0	125,000
	011832NN8	4.400%	2025	Jun	Sinking Fund			190,000	0	45,000	145,000
	011832NM0	5.300%	2025	Jun	Sinking Fund			150,000	0	0	150,000
	011832NZ1	5.300%	2025	Jun	Sinking Fund			130,000	0	0	130,000
	011832NZ1	5.300%	2025	Dec	Sinking Fund			130,000	0	0	130,000
	011832NN8	4.400%	2025	Dec	Sinking Fund			195,000	0	45,000	150,000
	011832NM0	5.300%	2025	Dec	Sinking Fund			160,000	0	0	160,000
	011832NN8	4.400%	2026	Jun	Sinking Fund			195,000	0	45,000	150,000
	011832NZ1	5.300%	2026	Jun	Sinking Fund			135,000	0	0	135,000
	011832NM0	5.300%	2026	Jun	Sinking Fund			165,000	0	0	165,000
	011832NZ1	5.300%	2026	Dec	Sinking Fund			140,000	0	0	140,000
	011832NM0	5.300%	2026	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NN8	4.400%	2026	Dec	Sinking Fund			205,000	0	45,000	160,000
	011832NN8	4.400%	2027	Jun	Sinking Fund			210,000	0	45,000	165,000
	011832NZ1	5.300%	2027	Jun	Sinking Fund			145,000	0	5,000	140,000
	011832NM0	5.300%	2027	Jun	Sinking Fund			170,000	0	5,000	165,000
	011832NZ1	5.300%	2027	Dec	Sinking Fund			145,000	0	5,000	140,000
	011832NM0	5.300%	2027	Dec	Sinking Fund			175,000	0	5,000	170,000
	011832NN8	4.400%	2027	Dec	Sinking Fund			220,000	0	45,000	175,000
	011832NN8	4.400%	2028	Jun	Sinking Fund			225,000	0	45,000	180,000
	011832NZ1	5.300%	2028	Jun	Sinking Fund			150,000	0	5,000	145,000
	011832NM0	5.300%	2028	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NM0	5.300%	2028	Dec	Sinking Fund			185,000	0	5,000	180,000
	011832NN8	4.400%	2028	Dec	Sinking Fund			230,000	0	45,000	185,000
	011832NZ1	5.300%	2028	Dec	Sinking Fund			155,000	0	5,000	150,000
	011832NZ1	5.300%	2029	Jun	Sinking Fund			160,000	0	5,000	155,000
	011832NN8	4.400%	2029	Jun	Sinking Fund			235,000	0	45,000	190,000
	011832NM0	5.300%	2029	Jun	Sinking Fund			190,000	0	5,000	185,000
	011832NN8	4.400%	2029	Dec	Sinking Fund			240,000	0	50,000	190,000
	011832NZ1	5.300%	2029	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NM0	5.300%	2029	Dec	Sinking Fund			195,000	0	5,000	190,000
	011832NN8	4.400%	2030	Jun	Sinking Fund			260,000	0	60,000	200,000
	011832NM0	5.300%	2030	Jun	Sinking Fund			210,000	0	5,000	205,000
	011832NZ1	5.300%	2030	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NM0	5.300%	2030	Dec	Sinking Fund			205,000	0	5,000	200,000
	011832NZ1	5.300%	2030	Dec	Term Maturity			165,000	0	5,000	160,000
	011832NN8	4.400%	2030	Dec	Sinking Fund			250,000	0	50,000	200,000
	011832NM0	5.300%	2031	Jun	Term Maturity			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Jun	Sinking Fund			255,000	0	50,000	205,000
	011832NN8	4.400%	2031	Dec	Term Maturity			540,000	0	115,000	425,000
							E011A Total	**$32,740,000**	**$1,395,000**	**$3,170,000**	**$28,175,000**

E011B Mortgage Revenue Bonds, 2001 Series B Fund: **485** Bond Yield: **5.211%** Indenture: **8/15/1996** Delivery: **10/17/2001** Dated: **10/1/2001** *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B2	011832NS7	4.000%	2007	Dec	Serial Maturity		AMT	60,000	0	0	60,000
B2	011832NT5	4.150%	2008	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial Maturity		AMT	1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial Maturity		AMT	1,490,000	0	0	1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinking Fund		AMT	30,000	0	0	30,000
B1	011832PA4	5.230%	2013	Dec	Sinking Fund		AMT	265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial Maturity		AMT	1,275,000	0	0	1,275,000
B1	011832NP3	5.300%	2014	Jun	Sinking Fund		AMT	80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B1	011832NP3	5.300%	2014	Dec	Sinking Fund		AMT	85,000	0	0	85,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa* / *AAA*
B1	011832PA4	5.230%	2014	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B1	011832NP3	5.300%	2015	Jun	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinking Fund		AMT	775,000	0	0	775,000
B1	011832PA4	5.230%	2015	Dec	Sinking Fund		AMT	790,000	0	0	790,000
B1	011832NP3	5.300%	2015	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B1	011832NP3	5.300%	2016	Jun	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Dec	Sinking Fund		AMT	840,000	0	0	840,000
B1	011832NP3	5.300%	2016	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2017	Jun	Sinking Fund		AMT	860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinking Fund		AMT	885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2018	Jun	Sinking Fund		AMT	915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Jun	Sinking Fund		AMT	100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Dec	Sinking Fund		AMT	930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832NP3	5.300%	2019	Jun	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinking Fund		AMT	955,000	0	0	955,000
B1	011832PA4	5.230%	2019	Dec	Sinking Fund		AMT	980,000	0	0	980,000
B1	011832NP3	5.300%	2019	Dec	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinking Fund		AMT	1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832NP3	5.300%	2020	Dec	Sinking Fund		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2020	Dec	Sinking Fund		AMT	1,035,000	0	0	1,035,000
B1	011832PA4	5.230%	2021	Jun	Sinking Fund		AMT	1,065,000	0	0	1,065,000
B1	011832NP3	5.300%	2021	Jun	Term Maturity		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Dec	Sinking Fund		AMT	1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinking Fund		AMT	1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinking Fund		AMT	1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinking Fund		AMT	1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinking Fund		AMT	1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinking Fund		AMT	1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinking Fund		AMT	1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinking Fund		AMT	1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinking Fund		AMT	1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinking Fund		AMT	1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term Maturity		AMT	1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
B1	011832NQ1	5.400%	2027	Jun	Sinking Fund		AMT	1,580,000	0	0	1,580,000
B1	011832PB2	5.400%	2027	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2027	Dec	Sinking Fund		AMT	1,620,000	0	0	1,620,000
B1	011832PB2	5.400%	2028	Jun	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Jun	Sinking Fund		AMT	1,665,000	0	0	1,665,000
B1	011832PB2	5.400%	2028	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Dec	Sinking Fund		AMT	1,710,000	0	0	1,710,000
B1	011832NQ1	5.400%	2029	Jun	Sinking Fund		AMT	1,755,000	0	0	1,755,000
B1	011832PB2	5.400%	2029	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Dec	Sinking Fund		AMT	1,800,000	0	0	1,800,000
B1	011832PB2	5.400%	2029	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832PB2	5.400%	2030	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Jun	Sinking Fund		AMT	1,855,000	0	0	1,855,000
B1	011832NQ1	5.400%	2030	Dec	Sinking Fund		AMT	1,910,000	0	0	1,910,000
B1	011832PB2	5.400%	2030	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2031	Jun	Sinking Fund		AMT	1,955,000	0	0	1,955,000
B1	011832PB2	5.400%	2031	Jun	Term Maturity		AMT	65,000	0	0	65,000
B1	011832NQ1	5.400%	2031	Dec	Term Maturity		AMT	2,080,000	0	0	2,080,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* *Aaa* *AAA*
B1	011832PC0	5.450%	2032	Jun	Sinking Fund		AMT	2,120,000	0	1,105,000	1,015,000
B1	011832NR9	5.450%	2032	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2032	Dec	Sinking Fund		AMT	2,185,000	0	1,135,000	1,050,000
B1	011832NR9	5.450%	2032	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2033	Jun	Sinking Fund		AMT	2,240,000	0	1,170,000	1,070,000
B1	011832NR9	5.450%	2033	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2033	Dec	Sinking Fund		AMT	2,305,000	0	1,200,000	1,105,000
B1	011832NR9	5.450%	2033	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2034	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2034	Jun	Sinking Fund		AMT	2,370,000	0	1,230,000	1,140,000
B1	011832NR9	5.450%	2034	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2034	Dec	Sinking Fund		AMT	2,435,000	0	1,265,000	1,170,000
B1	011832PC0	5.450%	2035	Jun	Sinking Fund		AMT	2,505,000	0	1,300,000	1,205,000
B1	011832NR9	5.450%	2035	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2035	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2035	Dec	Sinking Fund		AMT	2,575,000	0	1,335,000	1,240,000
B1	011832PC0	5.450%	2036	Jun	Sinking Fund		AMT	2,645,000	0	1,380,000	1,265,000
B1	011832NR9	5.450%	2036	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2036	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2036	Dec	Sinking Fund		AMT	2,715,000	0	1,410,000	1,305,000
B1	011832NR9	5.450%	2037	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2037	Jun	Sinking Fund		AMT	2,795,000	0	1,460,000	1,335,000
B1	011832PC0	5.450%	2037	Dec	Sinking Fund		AMT	2,720,000	0	1,410,000	1,310,000
B1	011832NR9	5.450%	2037	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2038	Jun	Sinking Fund		AMT	2,800,000	0	1,460,000	1,340,000
B1	011832NR9	5.450%	2038	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2038	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2038	Dec	Sinking Fund		AMT	2,875,000	0	1,500,000	1,375,000
B1	011832PC0	5.450%	2039	Jun	Sinking Fund		AMT	2,955,000	0	1,535,000	1,420,000
B1	011832NR9	5.450%	2039	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2039	Dec	Sinking Fund		AMT	3,040,000	0	1,580,000	1,460,000
B1	011832NR9	5.450%	2039	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2040	Jun	Sinking Fund		AMT	3,125,000	0	1,620,000	1,505,000
B1	011832NR9	5.450%	2040	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2040	Dec	Sinking Fund		AMT	3,210,000	0	1,670,000	1,540,000
B1	011832NR9	5.450%	2040	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2041	Jun	Term Maturity		AMT	5,000	0	5,000	0
B1	011832PC0	5.450%	2041	Jun	Sinking Fund		AMT	1,650,000	0	855,000	795,000
B1	011832PC0	5.450%	2041	Dec	Term Maturity		AMT	1,655,000	0	860,000	795,000
							E011B Total	**$104,450,000**	**$0**	**$26,665,000**	**$77,785,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				Fund: **486**	Bond Yield: **4.553%**		Indenture: **5/1/2002**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+* *Aaa/VMIG-1* *AAA/F1+*
A1	011832PW6		2032	Jun	Stated Maturity	Variable	AMT	50,000,000	0	0	50,000,000
A2	011832PX4		2036	Dec	Stated Maturity	Variable	AMT	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**
	Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TI						**Total**	**$1,027,955,353**	**$51,415,000**	**$353,450,000**	**$623,090,353**
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9411	**Veterans Collateralized Bonds, 1994 First**				Fund: **754**	Bond Yield: **6.734%**		Indenture: **9/1/1994**	Delivery: **9/29/1994**	Dated: **9/1/1994**	*AAA* *Aaa* *N/A*
	011831QY3	5.000%	1997	Jun	Serial Maturity			380,000	365,000	15,000	0
	011831QZ0	5.000%	1997	Dec	Serial Maturity			390,000	375,000	15,000	0
	011831RA4	5.150%	1998	Jun	Serial Maturity			400,000	370,000	30,000	0
	011831RB2	5.150%	1998	Dec	Serial Maturity			410,000	380,000	30,000	0
	011831RC0	5.300%	1999	Jun	Serial Maturity			420,000	365,000	55,000	0
	011831RD8	5.300%	1999	Dec	Serial Maturity			435,000	370,000	65,000	0
	011831RE6	5.400%	2000	Jun	Serial Maturity			445,000	330,000	115,000	0
	011831RF3	5.400%	2000	Dec	Serial Maturity			455,000	325,000	130,000	0

Veterans Mortgage Program Collateralized Bonds — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

C9411 Veterans Collateralized Bonds, 1994 First — Fund: **754** Bond Yield: **6.734%** Indenture: **9/1/1994** Delivery: **9/29/1994** Dated: **9/1/1994** — *AAA* *Aaa* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831RG1	5.500%	2001	Jun	Serial Maturity			470,000	330,000	140,000	0
011831RH9	5.500%	2001	Dec	Serial Maturity			480,000	335,000	145,000	0
011831RJ5	5.600%	2002	Jun	Serial Maturity			495,000	330,000	165,000	0
011831RK2	5.600%	2002	Dec	Serial Maturity			510,000	310,000	200,000	0
011831RL0	5.700%	2003	Jun	Serial Maturity			525,000	290,000	235,000	0
011831RM8	5.700%	2003	Dec	Serial Maturity			540,000	300,000	240,000	0
011831RN6	5.800%	2004	Jun	Serial Maturity			555,000	305,000	250,000	0
011831RP1	5.800%	2004	Dec	Serial Maturity			570,000	0	255,000	315,000
011831RQ9	5.900%	2005	Jun	Serial Maturity			585,000	0	260,000	325,000
011831RR7	5.900%	2005	Dec	Serial Maturity			605,000	0	270,000	335,000
011831RS5	6.000%	2006	Jun	Serial Maturity			620,000	0	275,000	345,000
011831RT3	6.000%	2006	Dec	Serial Maturity			640,000	0	290,000	350,000
011831RU0	6.100%	2007	Jun	Serial Maturity			660,000	0	295,000	365,000
011831RV8	6.100%	2007	Dec	Serial Maturity			680,000	0	305,000	375,000
011831RW6	6.200%	2008	Jun	Serial Maturity			700,000	0	315,000	385,000
011831RX4	6.200%	2008	Dec	Serial Maturity			720,000	0	325,000	395,000
011831RY2	6.300%	2009	Jun	Serial Maturity			745,000	0	335,000	410,000
011831RZ9	6.300%	2009	Dec	Serial Maturity			765,000	0	340,000	425,000
011831SA3	6.350%	2010	Jun	Serial Maturity			790,000	0	355,000	435,000
011831SB1	6.350%	2010	Dec	Serial Maturity			815,000	0	365,000	450,000
011831SC9	6.400%	2011	Jun	Serial Maturity			845,000	0	370,000	475,000
011831SD7	6.400%	2011	Dec	Serial Maturity			870,000	0	395,000	475,000
011831SE5	6.450%	2012	Jun	Serial Maturity			900,000	0	405,000	495,000
011831SF2	6.450%	2012	Dec	Serial Maturity			925,000	0	410,000	515,000
011831SM7	6.600%	2013	Jun	Sinking Fund			955,000	0	425,000	530,000
011831SM7	6.600%	2013	Dec	Sinking Fund			990,000	0	445,000	545,000
011831SM7	6.600%	2014	Jun	Sinking Fund			1,020,000	0	450,000	570,000
011831SM7	6.600%	2014	Dec	Sinking Fund			1,055,000	0	475,000	580,000
011831SM7	6.600%	2015	Jun	Sinking Fund			1,090,000	0	490,000	600,000
011831SM7	6.600%	2015	Dec	Term Maturity			1,125,000	0	505,000	620,000
011831SV7	6.700%	2016	Jun	Sinking Fund			1,160,000	0	520,000	640,000
011831SV7	6.700%	2016	Dec	Sinking Fund			1,200,000	0	535,000	665,000
011831SV7	6.700%	2017	Jun	Sinking Fund			1,240,000	0	555,000	685,000
011831SV7	6.700%	2017	Dec	Sinking Fund			1,285,000	0	575,000	710,000
011831SV7	6.700%	2018	Jun	Sinking Fund			1,325,000	0	595,000	730,000
011831SV7	6.700%	2018	Dec	Sinking Fund			1,370,000	0	610,000	760,000
011831SV7	6.700%	2019	Jun	Sinking Fund			1,415,000	0	630,000	785,000
011831SV7	6.700%	2019	Dec	Term Maturity			1,465,000	0	660,000	805,000
011831TH7	6.750%	2020	Jun	Sinking Fund			1,515,000	0	1,065,000	450,000
011831TH7	6.750%	2020	Dec	Sinking Fund			1,565,000	0	1,095,000	470,000
011831TH7	6.750%	2021	Jun	Sinking Fund			1,615,000	0	1,125,000	490,000
011831TH7	6.750%	2021	Dec	Sinking Fund			1,670,000	0	1,170,000	500,000
011831TH7	6.750%	2022	Jun	Sinking Fund			1,730,000	0	1,205,000	525,000
011831TH7	6.750%	2022	Dec	Sinking Fund			1,785,000	0	1,245,000	540,000
011831TH7	6.750%	2023	Jun	Sinking Fund			1,845,000	0	1,290,000	555,000
011831TH7	6.750%	2023	Dec	Sinking Fund			1,910,000	0	1,335,000	575,000
011831TH7	6.750%	2024	Jun	Sinking Fund			1,975,000	0	1,380,000	595,000
011831TH7	6.750%	2024	Dec	Sinking Fund			2,040,000	0	1,425,000	615,000
011831TH7	6.750%	2025	Jun	Sinking Fund			2,110,000	0	1,470,000	640,000
011831TH7	6.750%	2025	Dec	Term Maturity			2,180,000	0	1,525,000	655,000
011831UF9	6.800%	2026	Jun	Sinking Fund			2,255,000	0	2,255,000	0
011831UF9	6.800%	2026	Dec	Sinking Fund			2,330,000	0	2,330,000	0
011831UF9	6.800%	2027	Jun	Sinking Fund			2,410,000	0	2,410,000	0
011831UF9	6.800%	2027	Dec	Sinking Fund			2,490,000	0	2,490,000	0
011831UF9	6.800%	2028	Jun	Sinking Fund			2,575,000	0	2,575,000	0
011831UF9	6.800%	2028	Dec	Sinking Fund			2,665,000	0	2,665,000	0
011831UF9	6.800%	2029	Jun	Sinking Fund			2,755,000	0	2,755,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**			*Dates*	*S and F*	*Moodys* / *Fitch*
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**	Indenture: **9/1/1994**	Delivery: **9/29/1994**	Dated: **9/1/1994**	*AAA*	*Aaa* / *N/A*
011831UF9	6.800%	2029	Dec	Sinking Fund			2,845,000	0	2,845,000	0
011831UF9	6.800%	2030	Jun	Sinking Fund			2,945,000	0	2,945,000	0
011831UF9	6.800%	2030	Dec	Sinking Fund			3,045,000	0	3,045,000	0
011831UF9	6.800%	2031	Jun	Sinking Fund			3,150,000	0	3,150,000	0
011831UF9	6.800%	2031	Dec	Sinking Fund			3,255,000	0	3,255,000	0
011831UF9	6.800%	2032	Jun	Sinking Fund			3,365,000	0	3,365,000	0
011831UF9	6.800%	2032	Dec	Sinking Fund			3,480,000	0	3,480,000	0
011831UF9	6.800%	2033	Jun	Sinking Fund			3,600,000	0	3,600,000	0
011831UF9	6.800%	2033	Dec	Sinking Fund			3,720,000	0	3,720,000	0
011831UF9	6.800%	2034	Jun	Sinking Fund			3,845,000	0	3,845,000	0
011831UF9	6.800%	2034	Dec	Sinking Fund			3,980,000	0	3,980,000	0
011831UF9	6.800%	2035	Jun	Sinking Fund			4,115,000	0	4,115,000	0
011831UF9	6.800%	2035	Dec	Sinking Fund			4,255,000	0	4,255,000	0
011831UF9	6.800%	2036	Jun	Sinking Fund			4,395,000	0	4,395,000	0
011831UF9	6.800%	2036	Dec	Term Maturity			4,545,000	0	4,545,000	0
						C9411 Total	**$130,000,000**	**$5,080,000**	**$102,215,000**	**$22,705,000**
C9511 Veterans Collateralized Bonds, 1995 First				Fund: **755**	Bond Yield: **6.422%**	Indenture: **8/1/1995**	Delivery: **8/22/1995**	Dated: **8/1/1995**	*AAA*	*Aaa* / *N/A*
011831VD3	4.400%	1998	Jun	Sinking Fund			95,000	95,000	0	0
011831VD3	4.400%	1998	Dec	Term Maturity			100,000	90,000	10,000	0
011831VF8	4.600%	1999	Jun	Sinking Fund			100,000	75,000	25,000	0
011831VF8	4.600%	1999	Dec	Term Maturity			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Jun	Sinking Fund			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Dec	Term Maturity			110,000	70,000	40,000	0
011831VK7	4.900%	2001	Jun	Sinking Fund			110,000	55,000	55,000	0
011831VK7	4.900%	2001	Dec	Term Maturity			115,000	60,000	55,000	0
011831VM3	5.050%	2002	Jun	Sinking Fund			115,000	55,000	60,000	0
011831VM3	5.050%	2002	Dec	Term Maturity			120,000	50,000	70,000	0
011831VP6	5.200%	2003	Jun	Sinking Fund			120,000	40,000	80,000	0
011831VP6	5.200%	2003	Dec	Term Maturity			125,000	45,000	80,000	0
011831VR2	5.350%	2004	Jun	Sinking Fund			130,000	45,000	85,000	0
011831VR2	5.350%	2004	Dec	Term Maturity			130,000	0	85,000	45,000
011831VT8	5.450%	2005	Jun	Sinking Fund			135,000	0	85,000	50,000
011831VT8	5.450%	2005	Dec	Term Maturity			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Jun	Sinking Fund			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Dec	Term Maturity			145,000	0	90,000	55,000
011831VX9	5.700%	2007	Jun	Sinking Fund			150,000	0	95,000	55,000
011831VX9	5.700%	2007	Dec	Term Maturity			155,000	0	95,000	60,000
011831VZ4	5.800%	2008	Jun	Sinking Fund			160,000	0	95,000	65,000
011831VZ4	5.800%	2008	Dec	Term Maturity			165,000	0	100,000	65,000
011831WB6	5.900%	2009	Jun	Sinking Fund			170,000	0	105,000	65,000
011831WB6	5.900%	2009	Dec	Term Maturity			175,000	0	110,000	65,000
011831WD2	6.000%	2010	Jun	Sinking Fund			180,000	0	115,000	65,000
011831WD2	6.000%	2010	Dec	Term Maturity			185,000	0	120,000	65,000
011831WP5	6.350%	2011	Jun	Sinking Fund			190,000	0	120,000	70,000
011831WP5	6.350%	2011	Dec	Sinking Fund			195,000	0	125,000	70,000
011831WP5	6.350%	2012	Jun	Sinking Fund			200,000	0	130,000	70,000
011831WP5	6.350%	2012	Dec	Sinking Fund			210,000	0	130,000	80,000
011831WP5	6.350%	2013	Jun	Sinking Fund			215,000	0	135,000	80,000
011831WP5	6.350%	2013	Dec	Sinking Fund			220,000	0	135,000	85,000
011831WP5	6.350%	2014	Jun	Sinking Fund			230,000	0	140,000	90,000
011831WP5	6.350%	2014	Dec	Sinking Fund			235,000	0	145,000	90,000
011831WP5	6.350%	2015	Jun	Sinking Fund			245,000	0	155,000	90,000
011831WP5	6.350%	2015	Dec	Term Maturity			250,000	0	160,000	90,000
011831XP4	6.375%	2016	Jun	Sinking Fund			260,000	0	250,000	10,000
011831XP4	6.375%	2016	Dec	Sinking Fund			265,000	0	255,000	10,000
011831XP4	6.375%	2017	Jun	Sinking Fund			275,000	0	265,000	10,000
011831XP4	6.375%	2017	Dec	Sinking Fund			285,000	0	275,000	10,000

Veterans Mortgage Program Collateralized Bonds — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

C9511 Veterans Collateralized Bonds, 1995 First — Fund: **755** Bond Yield: **6.422%** Indenture: **8/1/1995** Delivery: **8/22/1995** Dated: **8/1/1995** — *AAA* *Aaa* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831XP4	6.375%	2018	Jun	Sinking Fund			295,000	0	285,000	10,000
011831XP4	6.375%	2018	Dec	Sinking Fund			305,000	0	295,000	10,000
011831XP4	6.375%	2019	Jun	Sinking Fund			315,000	0	305,000	10,000
011831XP4	6.375%	2019	Dec	Sinking Fund			325,000	0	315,000	10,000
011831XP4	6.375%	2020	Jun	Sinking Fund			335,000	0	325,000	10,000
011831XP4	6.375%	2020	Dec	Sinking Fund			345,000	0	335,000	10,000
011831XP4	6.375%	2021	Jun	Sinking Fund			355,000	0	345,000	10,000
011831XP4	6.375%	2021	Dec	Sinking Fund			365,000	0	350,000	15,000
011831XP4	6.375%	2022	Jun	Sinking Fund			375,000	0	360,000	15,000
011831XP4	6.375%	2022	Dec	Sinking Fund			390,000	0	375,000	15,000
011831XP4	6.375%	2023	Jun	Sinking Fund			400,000	0	385,000	15,000
011831XP4	6.375%	2023	Dec	Sinking Fund			415,000	0	400,000	15,000
011831XP4	6.375%	2024	Jun	Sinking Fund			430,000	0	415,000	15,000
011831XP4	6.375%	2024	Dec	Sinking Fund			440,000	0	425,000	15,000
011831XP4	6.375%	2025	Jun	Sinking Fund			455,000	0	440,000	15,000
011831XP4	6.375%	2025	Dec	Sinking Fund			470,000	0	455,000	15,000
011831XP4	6.375%	2026	Jun	Sinking Fund			485,000	0	470,000	15,000
011831XP4	6.375%	2026	Dec	Sinking Fund			500,000	0	480,000	20,000
011831XP4	6.375%	2027	Jun	Sinking Fund			515,000	0	495,000	20,000
011831XP4	6.375%	2027	Dec	Term Maturity			535,000	0	515,000	20,000
011831YK4	6.550%	2028	Jun	Sinking Fund			550,000	0	550,000	0
011831YK4	6.550%	2028	Dec	Sinking Fund			570,000	0	570,000	0
011831YK4	6.550%	2029	Jun	Sinking Fund			585,000	0	585,000	0
011831YK4	6.550%	2029	Dec	Sinking Fund			605,000	0	605,000	0
011831YK4	6.550%	2030	Jun	Sinking Fund			625,000	0	625,000	0
011831YK4	6.550%	2030	Dec	Sinking Fund			645,000	0	645,000	0
011831YK4	6.550%	2031	Jun	Sinking Fund			665,000	0	665,000	0
011831YK4	6.550%	2031	Dec	Sinking Fund			690,000	0	690,000	0
011831YK4	6.550%	2032	Jun	Sinking Fund			710,000	0	710,000	0
011831YK4	6.550%	2032	Dec	Sinking Fund			735,000	0	735,000	0
011831YK4	6.550%	2033	Jun	Sinking Fund			760,000	0	760,000	0
011831YK4	6.550%	2033	Dec	Sinking Fund			785,000	0	785,000	0
011831YK4	6.550%	2034	Jun	Sinking Fund			810,000	0	810,000	0
011831YK4	6.550%	2034	Dec	Sinking Fund			835,000	0	835,000	0
011831YK4	6.550%	2035	Jun	Sinking Fund			865,000	0	865,000	0
011831YK4	6.550%	2035	Dec	Sinking Fund			890,000	0	890,000	0
011831YK4	6.550%	2036	Jun	Sinking Fund			920,000	0	920,000	0
011831YK4	6.550%	2036	Dec	Sinking Fund			950,000	0	950,000	0
011831YK4	6.550%	2037	Jun	Sinking Fund			985,000	0	985,000	0
011831YK4	6.550%	2037	Dec	Term Maturity			1,015,000	0	1,015,000	0
						C9511 Total	**$30,000,000**	**$840,000**	**$27,260,000**	**$1,900,000**

C9711 Veterans Collateralized Bonds, 1997 First — Fund: **756** Bond Yield: **5.546%** Indenture: **10/1/1997** Delivery: **11/19/1997** Dated: **10/1/1997** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T20	5.550%	1998	Dec	Sinking Fund			340,000	340,000	0	0
011831T20	5.550%	1999	Jun	Sinking Fund			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinking Fund			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinking Fund			365,000	365,000	0	0
011831T20	5.550%	2000	Dec	Sinking Fund			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinking Fund			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinking Fund			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinking Fund			395,000	295,000	100,000	0
011831T20	5.550%	2002	Dec	Sinking Fund			405,000	245,000	160,000	0
011831T20	5.550%	2003	Jun	Sinking Fund			415,000	215,000	200,000	0
011831T20	5.550%	2003	Dec	Sinking Fund			425,000	170,000	255,000	0
011831T20	5.550%	2004	Jun	Sinking Fund			435,000	115,000	320,000	0
011831T20	5.550%	2004	Dec	Sinking Fund			445,000	0	340,000	105,000
011831T20	5.550%	2005	Jun	Sinking Fund			455,000	0	350,000	105,000
011831T20	5.550%	2005	Dec	Sinking Fund			465,000	0	345,000	120,000

Veterans Mortgage Program Collateralized Bonds | **Tax-Exempt** | **Corporate** | *Dates* | *S and P* | *Moodys* | *Fitch*

C9711 Veterans Collateralized Bonds, 1997 First — Fund: **756** — Bond Yield: **5.546%** — Indenture: **10/1/1997** — Delivery: **11/19/1997** — Dated: **10/1/1997** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T20	5.550%	2006	Jun	Sinking Fund			480,000	0	360,000	120,000
011831T20	5.550%	2006	Dec	Sinking Fund			490,000	0	370,000	120,000
011831T20	5.550%	2007	Jun	Sinking Fund			500,000	0	370,000	130,000
011831T20	5.550%	2007	Dec	Sinking Fund			515,000	0	385,000	130,000
011831T20	5.550%	2008	Jun	Sinking Fund			530,000	0	390,000	140,000
011831T20	5.550%	2008	Dec	Sinking Fund			540,000	0	400,000	140,000
011831T20	5.550%	2009	Jun	Sinking Fund			555,000	0	410,000	145,000
011831T20	5.550%	2009	Dec	Sinking Fund			570,000	0	420,000	150,000
011831T20	5.550%	2010	Jun	Sinking Fund			590,000	0	440,000	150,000
011831T20	5.550%	2010	Dec	Sinking Fund			605,000	0	450,000	155,000
011831T20	5.550%	2011	Jun	Sinking Fund			620,000	0	460,000	160,000
011831T20	5.550%	2011	Dec	Sinking Fund			640,000	0	470,000	170,000
011831T20	5.550%	2012	Jun	Sinking Fund			655,000	0	485,000	170,000
011831T20	5.550%	2012	Dec	Sinking Fund			675,000	0	500,000	175,000
011831T20	5.550%	2013	Jun	Sinking Fund			690,000	0	515,000	175,000
011831T20	5.550%	2013	Dec	Sinking Fund			710,000	0	530,000	180,000
011831T20	5.550%	2014	Jun	Sinking Fund			730,000	0	545,000	185,000
011831T20	5.550%	2014	Dec	Sinking Fund			750,000	0	565,000	185,000
011831T20	5.550%	2015	Jun	Sinking Fund			770,000	0	575,000	195,000
011831T20	5.550%	2015	Dec	Sinking Fund			795,000	0	595,000	200,000
011831T20	5.550%	2016	Jun	Sinking Fund			815,000	0	605,000	210,000
011831T20	5.550%	2016	Dec	Sinking Fund			835,000	0	620,000	215,000
011831T20	5.550%	2017	Jun	Sinking Fund			860,000	0	645,000	215,000
011831T20	5.550%	2017	Dec	Sinking Fund			885,000	0	655,000	230,000
011831T20	5.550%	2018	Jun	Sinking Fund			910,000	0	675,000	235,000
011831T20	5.550%	2018	Dec	Sinking Fund			935,000	0	695,000	240,000
011831T20	5.550%	2019	Jun	Sinking Fund			960,000	0	710,000	250,000
011831T20	5.550%	2019	Dec	Sinking Fund			985,000	0	730,000	255,000
011831T20	5.550%	2020	Jun	Sinking Fund			1,010,000	0	755,000	255,000
011831T20	5.550%	2020	Dec	Sinking Fund			1,040,000	0	770,000	270,000
011831T20	5.550%	2021	Jun	Sinking Fund			1,070,000	0	790,000	280,000
011831T20	5.550%	2021	Dec	Sinking Fund			1,100,000	0	815,000	285,000
011831T20	5.550%	2022	Jun	Sinking Fund			1,135,000	0	845,000	290,000
011831T20	5.550%	2022	Dec	Sinking Fund			1,165,000	0	870,000	295,000
011831T20	5.550%	2023	Jun	Sinking Fund			1,200,000	0	895,000	305,000
011831T20	5.550%	2023	Dec	Sinking Fund			1,235,000	0	920,000	315,000
011831T20	5.550%	2024	Jun	Sinking Fund			1,270,000	0	950,000	320,000
011831T20	5.550%	2024	Dec	Sinking Fund			1,305,000	0	970,000	335,000
011831T20	5.550%	2025	Jun	Sinking Fund			1,345,000	0	1,000,000	345,000
011831T20	5.550%	2025	Dec	Sinking Fund			1,380,000	0	1,030,000	350,000
011831T20	5.550%	2026	Jun	Sinking Fund			1,420,000	0	1,055,000	365,000
011831T20	5.550%	2026	Dec	Sinking Fund			1,465,000	0	1,085,000	380,000
011831T20	5.550%	2027	Jun	Sinking Fund			1,505,000	0	1,120,000	385,000
011831T20	5.550%	2027	Dec	Sinking Fund			1,550,000	0	1,150,000	400,000
011831T20	5.550%	2028	Jun	Sinking Fund			1,595,000	0	1,185,000	410,000
011831T20	5.550%	2028	Dec	Sinking Fund			1,640,000	0	1,225,000	415,000
011831T20	5.550%	2029	Jun	Sinking Fund			1,685,000	0	1,255,000	430,000
011831T20	5.550%	2029	Dec	Sinking Fund			1,735,000	0	1,290,000	445,000
011831T20	5.550%	2030	Jun	Sinking Fund			1,785,000	0	1,325,000	460,000
011831T20	5.550%	2030	Dec	Sinking Fund			1,835,000	0	1,365,000	470,000
011831T20	5.550%	2031	Jun	Sinking Fund			1,890,000	0	1,410,000	480,000
011831T20	5.550%	2031	Dec	Sinking Fund			1,945,000	0	1,445,000	500,000
011831T20	5.550%	2032	Jun	Sinking Fund			2,000,000	0	1,485,000	515,000
011831T20	5.550%	2032	Dec	Sinking Fund			2,060,000	0	1,535,000	525,000
011831T20	5.550%	2033	Jun	Sinking Fund			2,120,000	0	1,580,000	540,000
011831T20	5.550%	2033	Dec	Sinking Fund			2,185,000	0	1,625,000	560,000
011831T20	5.550%	2034	Jun	Sinking Fund			2,245,000	0	1,670,000	575,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9711	**Veterans Collateralized Bonds, 1997 First**				Fund: **756**	Bond Yield: **5.546%**	Indenture: **10/1/1997**	Delivery: **11/19/1997**	Dated: **10/1/1997**	*AAA*	*Aaa* / *AAA*
	011831T20	5.550%	2034	Dec	Sinking Fund			2,315,000	0	1,725,000	590,000
	011831T20	5.550%	2035	Jun	Sinking Fund			2,380,000	0	1,770,000	610,000
	011831T20	5.550%	2035	Dec	Sinking Fund			2,450,000	0	1,820,000	630,000
	011831T20	5.550%	2036	Jun	Sinking Fund			2,520,000	0	1,875,000	645,000
	011831T20	5.550%	2036	Dec	Sinking Fund			2,595,000	0	1,930,000	665,000
	011831T20	5.550%	2037	Jun	Sinking Fund			2,670,000	0	1,985,000	685,000
	011831T20	5.550%	2037	Dec	Sinking Fund			2,750,000	0	2,045,000	705,000
	011831T20	5.550%	2038	Jun	Sinking Fund			2,830,000	0	2,105,000	725,000
	011831T20	5.550%	2038	Dec	Sinking Fund			2,910,000	0	2,165,000	745,000
	011831T20	5.550%	2039	Jun	Sinking Fund			2,995,000	0	2,225,000	770,000
	011831T20	5.550%	2039	Dec	Term Maturity			3,085,000	0	2,285,000	800,000
							C9711 Total	**$100,000,000**	**$3,460,000**	**$72,115,000**	**$24,425,000**
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				Fund: **757**	Bond Yield: **5.403%**	Indenture: **6/1/1998**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
1	011831Z49	4.000%	1999	Jun	Sinking Fund		AMT	215,000	215,000	0	0
1	011831Z49	4.000%	1999	Dec	Term Maturity		AMT	220,000	220,000	0	0
1	011831Z64	4.200%	2000	Jun	Sinking Fund		AMT	225,000	225,000	0	0
1	011831Z64	4.200%	2000	Dec	Term Maturity		AMT	230,000	230,000	0	0
1	011831Z80	4.300%	2001	Jun	Sinking Fund		AMT	235,000	230,000	5,000	0
1	011831Z80	4.300%	2001	Dec	Term Maturity		AMT	240,000	225,000	15,000	0
1	0118312A1	4.400%	2002	Jun	Sinking Fund		AMT	245,000	225,000	20,000	0
1	0118312A1	4.400%	2002	Dec	Term Maturity		AMT	250,000	190,000	60,000	0
1	0118312C7	4.500%	2003	Jun	Sinking Fund		AMT	255,000	170,000	85,000	0
1	0118312C7	4.500%	2003	Dec	Term Maturity		AMT	260,000	175,000	85,000	0
1	0118312E3	4.500%	2004	Jun	Sinking Fund		AMT	265,000	180,000	85,000	0
1	0118312E3	4.500%	2004	Dec	Term Maturity		AMT	270,000	0	85,000	185,000
1	0118312G8	4.625%	2005	Jun	Sinking Fund		AMT	280,000	0	90,000	190,000
1	0118312G8	4.625%	2005	Dec	Term Maturity		AMT	285,000	0	95,000	190,000
1	0118312J2	4.700%	2006	Jun	Sinking Fund		AMT	290,000	0	95,000	195,000
1	0118312J2	4.700%	2006	Dec	Term Maturity		AMT	300,000	0	95,000	205,000
1	0118312L7	4.750%	2007	Jun	Sinking Fund		AMT	305,000	0	100,000	205,000
1	0118312L7	4.750%	2007	Dec	Term Maturity		AMT	315,000	0	100,000	215,000
1	0118312N3	4.800%	2008	Jun	Sinking Fund		AMT	320,000	0	100,000	220,000
1	0118312N3	4.800%	2008	Dec	Term Maturity		AMT	330,000	0	105,000	225,000
1	0118312Q6	4.875%	2009	Jun	Sinking Fund		AMT	335,000	0	110,000	225,000
1	0118312Q6	4.875%	2009	Dec	Term Maturity		AMT	345,000	0	115,000	230,000
1	0118312S2	5.000%	2010	Jun	Sinking Fund		AMT	355,000	0	120,000	235,000
1	0118312S2	5.000%	2010	Dec	Term Maturity		AMT	360,000	0	120,000	240,000
1	0118312U7	5.000%	2011	Jun	Sinking Fund		AMT	370,000	0	120,000	250,000
1	0118312U7	5.000%	2011	Dec	Term Maturity		AMT	380,000	0	125,000	255,000
1	0118312W3	5.100%	2012	Jun	Sinking Fund		AMT	390,000	0	125,000	265,000
1	0118312W3	5.100%	2012	Dec	Term Maturity		AMT	400,000	0	125,000	275,000
1	0118312Y9	5.125%	2013	Jun	Sinking Fund		AMT	410,000	0	130,000	280,000
1	0118312Y9	5.125%	2013	Dec	Term Maturity		AMT	425,000	0	135,000	290,000
1	0118313J1	5.300%	2014	Jun	Sinking Fund		AMT	435,000	0	135,000	300,000
1	0118313J1	5.300%	2014	Dec	Sinking Fund		AMT	445,000	0	140,000	305,000
1	0118313J1	5.300%	2015	Jun	Sinking Fund		AMT	460,000	0	150,000	310,000
1	0118313J1	5.300%	2015	Dec	Sinking Fund		AMT	470,000	0	155,000	315,000
1	0118313J1	5.300%	2016	Jun	Sinking Fund		AMT	485,000	0	160,000	325,000
1	0118313J1	5.300%	2016	Dec	Sinking Fund		AMT	495,000	0	165,000	330,000
1	0118313J1	5.300%	2017	Jun	Sinking Fund		AMT	510,000	0	165,000	345,000
1	0118313J1	5.300%	2017	Dec	Sinking Fund		AMT	525,000	0	170,000	355,000
1	0118313J1	5.300%	2018	Jun	Sinking Fund		AMT	540,000	0	175,000	365,000
1	0118313J1	5.300%	2018	Dec	Term Maturity		AMT	555,000	0	175,000	380,000
1	0118314E1	5.400%	2019	Jun	Sinking Fund		AMT	570,000	0	180,000	390,000
1	0118314E1	5.400%	2019	Dec	Sinking Fund		AMT	585,000	0	185,000	400,000
1	0118314E1	5.400%	2020	Jun	Sinking Fund		AMT	600,000	0	200,000	400,000
1	0118314E1	5.400%	2020	Dec	Sinking Fund		AMT	620,000	0	200,000	420,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				Fund: **757**	Bond Yield: **5.403%**		Indenture: **6/1/1998**	Delivery: **6/16/1998** / Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
1	0118314E1	5.400%	2021	Jun	Sinking Fund		AMT	635,000	0	205,000	430,000
1	0118314E1	5.400%	2021	Dec	Sinking Fund		AMT	650,000	0	210,000	440,000
1	0118314E1	5.400%	2022	Jun	Sinking Fund		AMT	670,000	0	215,000	455,000
1	0118314E1	5.400%	2022	Dec	Sinking Fund		AMT	690,000	0	220,000	470,000
1	0118314E1	5.400%	2023	Jun	Sinking Fund		AMT	710,000	0	225,000	485,000
1	0118314E1	5.400%	2023	Dec	Sinking Fund		AMT	725,000	0	235,000	490,000
1	0118314E1	5.400%	2024	Jun	Sinking Fund		AMT	745,000	0	245,000	500,000
1	0118314E1	5.400%	2024	Dec	Sinking Fund		AMT	770,000	0	245,000	525,000
1	0118314E1	5.400%	2025	Jun	Sinking Fund		AMT	790,000	0	260,000	530,000
1	0118314E1	5.400%	2025	Dec	Sinking Fund		AMT	810,000	0	260,000	550,000
1	0118314E1	5.400%	2026	Jun	Sinking Fund		AMT	835,000	0	270,000	565,000
1	0118314E1	5.400%	2026	Dec	Sinking Fund		AMT	855,000	0	280,000	575,000
1	0118314E1	5.400%	2027	Jun	Sinking Fund		AMT	880,000	0	285,000	595,000
1	0118314E1	5.400%	2027	Dec	Sinking Fund		AMT	905,000	0	295,000	610,000
1	0118314E1	5.400%	2028	Jun	Sinking Fund		AMT	930,000	0	300,000	630,000
1	0118314E1	5.400%	2028	Dec	Term Maturity		AMT	955,000	0	305,000	650,000
1	0118314W1	5.500%	2029	Jun	Sinking Fund		AMT	980,000	0	770,000	210,000
1	0118314W1	5.500%	2029	Dec	Sinking Fund		AMT	1,010,000	0	795,000	215,000
1	0118314W1	5.500%	2030	Jun	Sinking Fund		AMT	1,035,000	0	815,000	220,000
1	0118314W1	5.500%	2030	Dec	Sinking Fund		AMT	1,065,000	0	835,000	230,000
1	0118314W1	5.500%	2031	Jun	Sinking Fund		AMT	1,095,000	0	860,000	235,000
1	0118314W1	5.500%	2031	Dec	Sinking Fund		AMT	1,125,000	0	885,000	240,000
1	0118314W1	5.500%	2032	Jun	Sinking Fund		AMT	1,155,000	0	910,000	245,000
1	0118314W1	5.500%	2032	Dec	Sinking Fund		AMT	1,190,000	0	935,000	255,000
1	0118314W1	5.500%	2033	Jun	Sinking Fund		AMT	1,220,000	0	960,000	260,000
1	0118314W1	5.500%	2033	Dec	Sinking Fund		AMT	1,255,000	0	985,000	270,000
1	0118314W1	5.500%	2034	Jun	Sinking Fund		AMT	1,290,000	0	1,015,000	275,000
1	0118314W1	5.500%	2034	Dec	Sinking Fund		AMT	1,330,000	0	1,045,000	285,000
1	0118314W1	5.500%	2035	Jun	Sinking Fund		AMT	1,365,000	0	1,070,000	295,000
1	0118314W1	5.500%	2035	Dec	Sinking Fund		AMT	1,405,000	0	1,105,000	300,000
1	0118314W1	5.500%	2036	Jun	Sinking Fund		AMT	1,445,000	0	1,130,000	315,000
1	0118314W1	5.500%	2036	Dec	Term Maturity		AMT	1,485,000	0	1,155,000	330,000
2	0118315D2	5.375%	2037	Jun	Sinking Fund			1,525,000	0	490,000	1,035,000
2	0118315D2	5.375%	2037	Dec	Sinking Fund			1,565,000	0	505,000	1,060,000
2	0118315D2	5.375%	2038	Jun	Sinking Fund			1,610,000	0	520,000	1,090,000
2	0118315D2	5.375%	2038	Dec	Sinking Fund			1,655,000	0	535,000	1,120,000
2	0118315D2	5.375%	2039	Jun	Sinking Fund			1,700,000	0	550,000	1,150,000
2	0118315D2	5.375%	2039	Dec	Sinking Fund			1,745,000	0	560,000	1,185,000
2	0118315D2	5.375%	2040	Jun	Term Maturity			1,795,000	0	575,000	1,220,000
							C9811 Total	**$60,000,000**	**$2,285,000**	**$27,860,000**	**$29,855,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Indenture: **10/1/1999**	Delivery: **10/28/1999** / Dated: **10/1/1999**	*AAA*	*Aaa* / *AAA*
A1	011832BG6	4.300%	2001	Jun	Serial Maturity			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial Maturity		AMT	480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial Maturity			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial Maturity		AMT	505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial Maturity			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial Maturity		AMT	525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial Maturity			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial Maturity		AMT	550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial Maturity			430,000	0	90,000	340,000
A2	011832AS1	5.000%	2005	Jun	Serial Maturity		AMT	575,000	0	125,000	450,000
A1	011832BM3	5.000%	2006	Jun	Serial Maturity			450,000	0	95,000	355,000
A2	011832AT9	5.100%	2006	Jun	Serial Maturity		AMT	605,000	0	130,000	475,000
A1	011832BN1	5.100%	2007	Jun	Serial Maturity			470,000	0	100,000	370,000
A2	011832AU6	5.200%	2007	Jun	Serial Maturity		AMT	635,000	0	140,000	495,000
A1	011832BP6	5.200%	2008	Jun	Serial Maturity			495,000	0	105,000	390,000
A2	011832AV4	5.300%	2008	Jun	Serial Maturity		AMT	665,000	0	140,000	525,000

Veterans Mortgage Program Collateralized Bonds — **Tax-Exempt** **Corporate**

Dates — S and P | Moodys | Fitch

C9911 Veterans Collateralized Bonds, 1999 First — Fund: **758** Bond Yield: **6.109%** Indenture: **10/1/1999** Delivery: **10/28/1999** Dated: **10/1/1999** — AAA | Aaa | AAA

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832BQ4	5.300%	2009	Jun	Serial Maturity			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial Maturity		AMT	700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial Maturity			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial Maturity		AMT	740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial Maturity			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial Maturity		AMT	785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial Maturity			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial Maturity		AMT	830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial Maturity			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial Maturity		AMT	880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial Maturity			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial Maturity		AMT	930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial Maturity			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial Maturity		AMT	985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinking Fund			765,000	0	160,000	605,000
A2	011832BD3	6.150%	2016	Jun	Sinking Fund		AMT	1,045,000	0	225,000	820,000
A1	011832BX9	6.000%	2017	Jun	Sinking Fund			810,000	0	170,000	640,000
A2	011832BD3	6.150%	2017	Jun	Sinking Fund		AMT	1,110,000	0	235,000	875,000
A1	011832BX9	6.000%	2018	Jun	Sinking Fund			855,000	0	180,000	675,000
A2	011832BD3	6.150%	2018	Jun	Sinking Fund		AMT	1,175,000	0	245,000	930,000
A1	011832BX9	6.000%	2019	Jun	Sinking Fund			905,000	0	195,000	710,000
A2	011832BD3	6.150%	2019	Jun	Sinking Fund		AMT	1,245,000	0	265,000	980,000
A1	011832BX9	6.000%	2020	Jun	Sinking Fund			955,000	0	205,000	750,000
A2	011832BD3	6.150%	2020	Jun	Sinking Fund		AMT	1,320,000	0	280,000	1,040,000
A1	011832BX9	6.000%	2021	Jun	Term Maturity			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term Maturity		AMT	1,395,000	0	300,000	1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinking Fund			1,080,000	0	235,000	845,000
A2	011832BE1	6.200%	2022	Jun	Sinking Fund		AMT	1,480,000	0	315,000	1,165,000
A1	011832BY7	6.100%	2023	Jun	Sinking Fund			1,140,000	0	245,000	895,000
A2	011832BE1	6.200%	2023	Jun	Sinking Fund		AMT	1,570,000	0	330,000	1,240,000
A1	011832BY7	6.100%	2024	Jun	Sinking Fund			1,210,000	0	260,000	950,000
A2	011832BE1	6.200%	2024	Jun	Sinking Fund		AMT	1,665,000	0	355,000	1,310,000
A1	011832BY7	6.100%	2025	Jun	Sinking Fund			1,280,000	0	270,000	1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinking Fund		AMT	1,765,000	0	375,000	1,390,000
A1	011832BY7	6.100%	2026	Jun	Sinking Fund			1,355,000	0	290,000	1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinking Fund		AMT	1,875,000	0	395,000	1,480,000
A1	011832BY7	6.100%	2027	Jun	Sinking Fund			1,430,000	0	300,000	1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinking Fund		AMT	1,990,000	0	425,000	1,565,000
A1	011832BY7	6.100%	2028	Jun	Sinking Fund			1,515,000	0	320,000	1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinking Fund		AMT	2,110,000	0	450,000	1,660,000
A1	011832BY7	6.100%	2029	Jun	Sinking Fund			1,605,000	0	340,000	1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinking Fund		AMT	2,235,000	0	475,000	1,760,000
A1	011832BY7	6.100%	2030	Jun	Term Maturity			1,700,000	0	360,000	1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinking Fund		AMT	2,370,000	0	505,000	1,865,000
A1	011832BZ4	6.150%	2031	Jun	Sinking Fund			1,805,000	0	385,000	1,420,000
A2	011832BE1	6.200%	2031	Jun	Term Maturity		AMT	2,515,000	0	535,000	1,980,000
A1	011832BZ4	6.150%	2032	Jun	Sinking Fund			1,910,000	0	405,000	1,505,000
A2	011832BF8	6.250%	2032	Jun	Sinking Fund		AMT	2,675,000	0	2,325,000	350,000
A1	011832BZ4	6.150%	2033	Jun	Sinking Fund			2,030,000	0	430,000	1,600,000
A2	011832BF8	6.250%	2033	Jun	Sinking Fund		AMT	2,840,000	0	2,470,000	370,000
A1	011832BZ4	6.150%	2034	Jun	Sinking Fund			2,155,000	0	460,000	1,695,000
A2	011832BF8	6.250%	2034	Jun	Sinking Fund		AMT	3,015,000	0	2,620,000	395,000
A1	011832BZ4	6.150%	2035	Jun	Sinking Fund			2,285,000	0	485,000	1,800,000
A2	011832BF8	6.250%	2035	Jun	Sinking Fund		AMT	3,200,000	0	2,780,000	420,000
A1	011832BZ4	6.150%	2036	Jun	Sinking Fund			2,420,000	0	515,000	1,905,000
A2	011832BF8	6.250%	2036	Jun	Sinking Fund		AMT	3,400,000	0	2,955,000	445,000
A1	011832BZ4	6.150%	2037	Jun	Sinking Fund			2,570,000	0	550,000	2,020,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and F*	*Moodys* *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**	Indenture: **10/1/1999**		Delivery: **10/28/1999**	Dated: **10/1/1999** *AAA*	*Aaa* *AAA*
A2	011832BF8	6.250%	2037	Jun	Sinking Fund		AMT	3,610,000	0	3,140,000	470,000
A1	011832BZ4	6.150%	2038	Jun	Sinking Fund			2,725,000	0	580,000	2,145,000
A2	011832BF8	6.250%	2038	Jun	Sinking Fund		AMT	3,835,000	0	3,335,000	500,000
A1	011832BZ4	6.150%	2039	Jun	Term Maturity			2,885,000	0	615,000	2,270,000
A2	011832BF8	6.250%	2039	Jun	Term Maturity		AMT	4,075,000	0	3,540,000	535,000
							C9911 Total	**$110,000,000**	**$3,150,000**	**$40,595,000**	**$66,255,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**	Indenture: **10/1/1999**		Delivery: **6/14/2000**	Dated: **6/1/2000** *AAA*	*Aaa* *AAA*
A1	011832GH9	4.750%	2001	Jun	Serial Maturity			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial Maturity		AMT	100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial Maturity			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial Maturity		AMT	110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial Maturity			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial Maturity		AMT	110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial Maturity			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial Maturity		AMT	120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial Maturity			520,000	0	125,000	395,000
A2	011832JC7	5.550%	2005	Jun	Serial Maturity		AMT	120,000	0	30,000	90,000
A1	011832GN6	5.500%	2006	Jun	Serial Maturity			540,000	0	130,000	410,000
A2	011832JD5	5.625%	2006	Jun	Serial Maturity		AMT	130,000	0	30,000	100,000
A1	011832GP1	5.550%	2007	Jun	Serial Maturity			570,000	0	140,000	430,000
A2	011832JE3	5.700%	2007	Jun	Serial Maturity		AMT	140,000	0	35,000	105,000
A1	011832GQ9	5.625%	2008	Jun	Serial Maturity			600,000	0	150,000	450,000
A2	011832JF0	5.750%	2008	Jun	Serial Maturity		AMT	140,000	0	35,000	105,000
A1	011832GR7	5.700%	2009	Jun	Serial Maturity			630,000	0	155,000	475,000
A2	011832JG8	5.800%	2009	Jun	Serial Maturity		AMT	150,000	0	40,000	110,000
A1	011832GS5	5.750%	2010	Jun	Serial Maturity			660,000	0	165,000	495,000
A2	011832JH6	5.875%	2010	Jun	Serial Maturity		AMT	160,000	0	40,000	120,000
A1	011832GT3	5.800%	2011	Jun	Serial Maturity			700,000	0	170,000	530,000
A2	011832JL7	6.000%	2011	Jun	Sinking Fund		AMT	170,000	0	40,000	130,000
A1	011832GU0	5.875%	2012	Jun	Serial Maturity			740,000	0	180,000	560,000
A2	011832JL7	6.000%	2012	Jun	Sinking Fund		AMT	180,000	0	45,000	135,000
A1	011832GX4	6.000%	2013	Jun	Sinking Fund			780,000	0	195,000	585,000
A2	011832JL7	6.000%	2013	Jun	Term Maturity		AMT	190,000	0	45,000	145,000
A1	011832GX4	6.000%	2014	Jun	Sinking Fund			830,000	0	205,000	625,000
A2	011832JT0	6.250%	2014	Jun	Sinking Fund		AMT	200,000	0	45,000	155,000
A1	011832GX4	6.000%	2015	Jun	Term Maturity			880,000	0	215,000	665,000
A2	011832JT0	6.250%	2015	Jun	Sinking Fund		AMT	210,000	0	50,000	160,000
A1	011832HC9	6.250%	2016	Jun	Sinking Fund			930,000	0	230,000	700,000
A2	011832JT0	6.250%	2016	Jun	Sinking Fund		AMT	220,000	0	50,000	170,000
A1	011832HC9	6.250%	2017	Jun	Sinking Fund			990,000	0	240,000	750,000
A2	011832JT0	6.250%	2017	Jun	Sinking Fund		AMT	240,000	0	60,000	180,000
A1	011832HC9	6.250%	2018	Jun	Sinking Fund			1,040,000	0	255,000	785,000
A2	011832JT0	6.250%	2018	Jun	Sinking Fund		AMT	250,000	0	65,000	185,000
A1	011832HC9	6.250%	2019	Jun	Sinking Fund			1,100,000	0	275,000	825,000
A2	011832JT0	6.250%	2019	Jun	Sinking Fund		AMT	260,000	0	65,000	195,000
A1	011832HC9	6.250%	2020	Jun	Term Maturity			1,170,000	0	285,000	885,000
A2	011832JT0	6.250%	2020	Jun	Term Maturity		AMT	280,000	0	70,000	210,000
A1	011832HE5	6.125%	2021	Jun	Sinking Fund			1,240,000	0	300,000	940,000
A2	011832JY9	6.400%	2021	Jun	Sinking Fund		AMT	300,000	0	70,000	230,000
A1	011832HE5	6.125%	2022	Jun	Term Maturity			1,310,000	0	320,000	990,000
A2	011832JY9	6.400%	2022	Jun	Sinking Fund		AMT	310,000	0	75,000	235,000
A1	011832HQ8	6.400%	2023	Jun	Sinking Fund			1,390,000	0	340,000	1,050,000
A2	011832JY9	6.400%	2023	Jun	Sinking Fund		AMT	330,000	0	80,000	250,000
A1	011832HQ8	6.400%	2024	Jun	Sinking Fund			1,480,000	0	365,000	1,115,000
A2	011832JY9	6.400%	2024	Jun	Sinking Fund		AMT	350,000	0	85,000	265,000
A1	011832HQ8	6.400%	2025	Jun	Sinking Fund			1,560,000	0	380,000	1,180,000
A2	011832JY9	6.400%	2025	Jun	Term Maturity		AMT	370,000	0	90,000	280,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**	Indenture: **10/1/1999**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA* / *Aaa*	*AAA*
A1	011832HQ8	6.400%	2026	Jun	Sinking Fund			1,660,000	0	405,000	1,255,000
A2	011832KF8	6.450%	2026	Jun	Sinking Fund		AMT	400,000	0	400,000	0
A1	011832HQ8	6.400%	2027	Jun	Sinking Fund			1,760,000	0	430,000	1,330,000
A2	011832KF8	6.450%	2027	Jun	Sinking Fund		AMT	420,000	0	420,000	0
A1	011832HQ8	6.400%	2028	Jun	Sinking Fund			1,860,000	0	455,000	1,405,000
A2	011832KF8	6.450%	2028	Jun	Sinking Fund		AMT	450,000	0	450,000	0
A1	011832HQ8	6.400%	2029	Jun	Sinking Fund			1,970,000	0	485,000	1,485,000
A2	011832KF8	6.450%	2029	Jun	Sinking Fund		AMT	470,000	0	470,000	0
A1	011832HQ8	6.400%	2030	Jun	Sinking Fund			2,090,000	0	515,000	1,575,000
A2	011832KF8	6.450%	2030	Jun	Sinking Fund		AMT	500,000	0	500,000	0
A1	011832HQ8	6.400%	2031	Jun	Sinking Fund			2,220,000	0	540,000	1,680,000
A2	011832KF8	6.450%	2031	Jun	Sinking Fund		AMT	530,000	0	530,000	0
A1	011832HQ8	6.400%	2032	Jun	Term Maturity			2,350,000	0	575,000	1,775,000
A2	011832KF8	6.450%	2032	Jun	Term Maturity		AMT	560,000	0	560,000	0
A1	011832HT2	6.250%	2033	Jun	Sinking Fund			2,500,000	0	615,000	1,885,000
A2	011832KN1	6.500%	2033	Jun	Sinking Fund		AMT	600,000	0	600,000	0
A1	011832HT2	6.250%	2034	Jun	Sinking Fund			2,650,000	0	650,000	2,000,000
A2	011832KN1	6.500%	2034	Jun	Sinking Fund		AMT	640,000	0	640,000	0
A1	011832HT2	6.250%	2035	Jun	Term Maturity			2,820,000	0	690,000	2,130,000
A2	011832KN1	6.500%	2035	Jun	Sinking Fund		AMT	670,000	0	670,000	0
A1	011832HT2	6.450%	2036	Jun	Sinking Fund			2,990,000	0	2,125,000	865,000
A2	011832KN1	6.500%	2036	Jun	Sinking Fund		AMT	720,000	0	720,000	0
A1	011832HT2	6.450%	2037	Jun	Sinking Fund			3,170,000	0	2,255,000	915,000
A2	011832KN1	6.500%	2037	Jun	Sinking Fund		AMT	760,000	0	760,000	0
A1	011832HT2	6.450%	2038	Jun	Sinking Fund			3,370,000	0	2,395,000	975,000
A2	011832KN1	6.500%	2038	Jun	Sinking Fund		AMT	805,000	0	805,000	0
A1	011832HT2	6.450%	2039	Jun	Term Maturity			3,565,000	0	2,530,000	1,035,000
A2	011832KN1	6.500%	2039	Jun	Term Maturity		AMT	860,000	0	860,000	0
							C0011 Total	**$70,000,000**	**$2,090,000**	**$29,205,000**	**$38,705,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				Fund: **760**	Bond Yield: **5.466%**	Indenture: **10/1/1999**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA* / *Aaa*	*AAA*
	011832PD8	2.650%	2003	Dec	Serial Maturity		AMT	725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial Maturity		AMT	740,000	0	215,000	525,000
	011832PF3	3.850%	2005	Dec	Serial Maturity		AMT	760,000	0	225,000	535,000
	011832PG1	4.150%	2006	Dec	Serial Maturity		AMT	785,000	0	230,000	555,000
	011832PH9	4.450%	2007	Dec	Serial Maturity		AMT	810,000	0	235,000	575,000
	011832PJ5	4.600%	2008	Dec	Serial Maturity		AMT	845,000	0	245,000	600,000
	011832PK2	4.750%	2009	Dec	Serial Maturity		AMT	880,000	0	250,000	630,000
	011832PL0	4.850%	2010	Dec	Serial Maturity		AMT	915,000	0	270,000	645,000
	011832PM8	4.950%	2011	Dec	Serial Maturity		AMT	955,000	0	280,000	675,000
	011832PN6	5.000%	2012	Dec	Serial Maturity		AMT	995,000	0	285,000	710,000
	011832PP1	5.100%	2013	Dec	Serial Maturity		AMT	1,040,000	0	300,000	740,000
	011832PQ9	5.200%	2014	Dec	Serial Maturity		AMT	1,090,000	0	320,000	770,000
	011832PR7	5.300%	2015	Dec	Serial Maturity		AMT	1,150,000	0	330,000	820,000
	011832PS5	5.500%	2016	Dec	Sinking Fund		AMT	1,210,000	0	355,000	855,000
	011832PS5	5.500%	2017	Dec	Term Maturity		AMT	1,275,000	0	370,000	905,000
	011832PT3	5.550%	2018	Dec	Sinking Fund		AMT	1,340,000	0	385,000	955,000
	011832PT3	5.550%	2019	Dec	Sinking Fund		AMT	1,415,000	0	415,000	1,000,000
	011832PT3	5.550%	2020	Dec	Sinking Fund		AMT	1,485,000	0	430,000	1,055,000
	011832PT3	5.550%	2021	Dec	Sinking Fund		AMT	1,565,000	0	450,000	1,115,000
	011832PT3	5.550%	2022	Dec	Sinking Fund		AMT	1,650,000	0	480,000	1,170,000
	011832PT3	5.550%	2023	Dec	Term Maturity		AMT	1,735,000	0	505,000	1,230,000
	011832PU0	5.600%	2024	Dec	Sinking Fund		AMT	1,830,000	0	530,000	1,300,000
	011832PU0	5.600%	2025	Dec	Sinking Fund		AMT	1,930,000	0	555,000	1,375,000
	011832PU0	5.600%	2026	Dec	Sinking Fund		AMT	2,035,000	0	590,000	1,445,000
	011832PU0	5.600%	2027	Dec	Sinking Fund		AMT	2,145,000	0	620,000	1,525,000
	011832PU0	5.600%	2028	Dec	Term Maturity		AMT	2,265,000	0	660,000	1,605,000
	011832PV8	5.650%	2029	Dec	Sinking Fund		AMT	2,390,000	0	715,000	1,675,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* *Fitch*
C0211 Veterans Collateralized Bonds, 2002 First				Fund: **760**	Bond Yield: **5.466%**	Indenture: **10/1/1999**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa* *AAA*
011832PV8	5.650%	2030	Dec	Sinking Fund		AMT	2,520,000	0	745,000	1,775,000
011832PV8	5.650%	2031	Dec	Sinking Fund		AMT	2,655,000	0	775,000	1,880,000
011832PV8	5.650%	2032	Dec	Sinking Fund		AMT	2,800,000	0	815,000	1,985,000
011832PV8	5.650%	2033	Dec	Sinking Fund		AMT	2,950,000	0	860,000	2,090,000
011832PV8	5.650%	2034	Dec	Term Maturity		AMT	3,115,000	0	900,000	2,215,000
						C0211 Total	**$50,000,000**	**$515,000**	**$14,550,000**	**$34,935,000**
				Veterans Mortgage Program Collateralized Bond Total			**$550,000,000**	**$17,420,000**	**$313,800,000**	**$218,780,000**
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* *Fitch*
HD97A Housing Development Bonds, 1997 Series A				Fund: **260**	Bond Yield: **5.614%**	Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-*	*Aa2* *AA+*
011831H31	4.000%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831H49	4.150%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831H56	4.300%	2000	Dec	Serial Maturity			90,000	90,000	0	0
011831H64	4.400%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831H72	4.500%	2002	Dec	Serial Maturity			100,000	100,000	0	0
011831H80	4.600%	2003	Dec	Serial Maturity			105,000	105,000	0	0
011831H98	4.700%	2004	Dec	Serial Maturity			110,000	0	0	110,000
011831J21	4.800%	2005	Dec	Serial Maturity			115,000	0	0	115,000
011831J39	4.900%	2006	Dec	Serial Maturity			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial Maturity			125,000	0	0	125,000
011831J54	5.650%	2008	Dec	Sinking Fund			130,000	0	130,000	0
011831J54	5.650%	2009	Dec	Sinking Fund			140,000	0	140,000	0
011831J54	5.650%	2010	Dec	Sinking Fund			145,000	0	145,000	0
011831J54	5.650%	2011	Dec	Sinking Fund			155,000	0	155,000	0
011831J54	5.650%	2012	Dec	Sinking Fund			165,000	0	165,000	0
011831J54	5.650%	2013	Dec	Sinking Fund			175,000	0	175,000	0
011831J54	5.650%	2014	Dec	Sinking Fund			180,000	0	180,000	0
011831J54	5.650%	2015	Dec	Sinking Fund			195,000	0	195,000	0
011831J54	5.650%	2016	Dec	Sinking Fund			205,000	0	205,000	0
011831J54	5.650%	2017	Dec	Sinking Fund			215,000	0	215,000	0
011831J54	5.650%	2018	Dec	Sinking Fund			225,000	0	225,000	0
011831J54	5.650%	2019	Dec	Sinking Fund			240,000	0	240,000	0
011831J54	5.650%	2020	Dec	Term Maturity			255,000	0	255,000	0
011831J62	5.700%	2021	Dec	Sinking Fund			270,000	0	270,000	0
011831J62	5.700%	2022	Dec	Sinking Fund			285,000	0	285,000	0
011831J62	5.700%	2023	Dec	Sinking Fund			300,000	0	300,000	0
011831J62	5.700%	2024	Dec	Sinking Fund			315,000	0	315,000	0
011831J62	5.700%	2025	Dec	Sinking Fund			335,000	0	335,000	0
011831J62	5.700%	2026	Dec	Sinking Fund			355,000	0	355,000	0
011831J62	5.700%	2027	Dec	Sinking Fund			375,000	0	375,000	0
011831J62	5.700%	2028	Dec	Sinking Fund			395,000	0	395,000	0
011831J62	5.700%	2029	Dec	Term Maturity			420,000	0	420,000	0
						HD97A Total	**$6,510,000**	**$565,000**	**$5,475,000**	**$470,000**
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**	Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-*	*Aa2* *AA+*
011831J70	4.100%	1998	Dec	Serial Maturity		AMT	215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial Maturity		AMT	225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial Maturity		AMT	235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial Maturity		AMT	245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial Maturity		AMT	255,000	255,000	0	0
011831K45	4.700%	2003	Dec	Serial Maturity		AMT	270,000	270,000	0	0
011831K52	4.800%	2004	Dec	Serial Maturity		AMT	280,000	0	0	280,000
011831K60	4.900%	2005	Dec	Serial Maturity		AMT	295,000	0	0	295,000
011831K78	5.000%	2006	Dec	Serial Maturity		AMT	310,000	0	0	310,000
011831K86	5.100%	2007	Dec	Serial Maturity		AMT	325,000	0	0	325,000
011831K94	5.700%	2008	Dec	Sinking Fund		AMT	340,000	0	340,000	0
011831K94	5.700%	2009	Dec	Sinking Fund		AMT	360,000	0	360,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and F*	*Moodys* / *Fitch*
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**		Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-* / *Aa2* / *AA+*
011831K94	5.700%	2010	Dec	Sinking Fund		AMT	380,000	0	380,000	0
011831K94	5.700%	2011	Dec	Sinking Fund		AMT	405,000	0	405,000	0
011831K94	5.700%	2012	Dec	Sinking Fund		AMT	425,000	0	425,000	0
011831K94	5.700%	2013	Dec	Sinking Fund		AMT	450,000	0	450,000	0
011831K94	5.700%	2014	Dec	Sinking Fund		AMT	475,000	0	475,000	0
011831K94	5.700%	2015	Dec	Sinking Fund		AMT	505,000	0	505,000	0
011831K94	5.700%	2016	Dec	Sinking Fund		AMT	530,000	0	530,000	0
011831K94	5.700%	2017	Dec	Term Maturity		AMT	560,000	0	560,000	0
011831L28	5.800%	2018	Dec	Sinking Fund		AMT	595,000	0	595,000	0
011831L28	5.800%	2019	Dec	Sinking Fund		AMT	630,000	0	630,000	0
011831L28	5.800%	2020	Dec	Sinking Fund		AMT	665,000	0	665,000	0
011831L28	5.800%	2021	Dec	Sinking Fund		AMT	705,000	0	705,000	0
011831L28	5.800%	2022	Dec	Sinking Fund		AMT	745,000	0	745,000	0
011831L28	5.800%	2023	Dec	Sinking Fund		AMT	790,000	0	790,000	0
011831L28	5.800%	2024	Dec	Sinking Fund		AMT	835,000	0	835,000	0
011831L28	5.800%	2025	Dec	Sinking Fund		AMT	880,000	0	880,000	0
011831L28	5.800%	2026	Dec	Sinking Fund		AMT	935,000	0	935,000	0
011831L28	5.800%	2027	Dec	Sinking Fund		AMT	985,000	0	985,000	0
011831L28	5.800%	2028	Dec	Sinking Fund		AMT	1,045,000	0	1,045,000	0
011831L28	5.800%	2029	Dec	Term Maturity		AMT	1,105,000	0	1,105,000	0
						HD97B Total	**$17,000,000**	**$1,445,000**	**$14,345,000**	**$1,210,000**
HD99A Housing Development Bonds, 1999 Series A				Fund: **260**	Bond Yield: **6.171%**		Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA* / *Aaa* / *AAA*
011832EU2	4.100%	2000	Dec	Serial Maturity			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial Maturity			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial Maturity			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial Maturity			25,000	25,000	0	0
011832EY4	4.750%	2004	Dec	Serial Maturity			30,000	0	0	30,000
011832EZ1	4.850%	2005	Dec	Serial Maturity			30,000	0	0	30,000
011832FA5	4.950%	2006	Dec	Serial Maturity			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial Maturity			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial Maturity			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial Maturity			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinking Fund			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinking Fund			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinking Fund			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term Maturity			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinking Fund			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinking Fund			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinking Fund			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinking Fund			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinking Fund			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinking Fund			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinking Fund			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term Maturity			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$100,000**	**$0**	**$1,575,000**
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**		Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA* / *Aaa* / *AAA*
011832FG2	4.200%	2000	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial Maturity		AMT	70,000	70,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**	Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832FJ6	4.550%	2002	Dec	Serial Maturity		AMT	75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial Maturity		AMT	80,000	80,000	0	0
011832FL1	4.850%	2004	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FM9	4.950%	2005	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832FN7	5.000%	2006	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832FP2	5.100%	2007	Dec	Serial Maturity		AMT	95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial Maturity		AMT	100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial Maturity		AMT	105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinking Fund		AMT	110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinking Fund		AMT	120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinking Fund		AMT	135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinking Fund		AMT	150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinking Fund		AMT	170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinking Fund		AMT	180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinking Fund		AMT	195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinking Fund		AMT	205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinking Fund		AMT	220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinking Fund		AMT	230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinking Fund		AMT	245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinking Fund		AMT	265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinking Fund		AMT	280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinking Fund		AMT	295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinking Fund		AMT	315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinking Fund		AMT	335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term Maturity		AMT	360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$290,000**	**$0**	**$4,790,000**
HD99C Housing Development Bonds, GP 1999 Series C				Fund: **260**	Bond Yield: **6.171%**	Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832FU1	4.100%	2000	Dec	Serial Maturity			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial Maturity			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial Maturity			750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial Maturity			785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial Maturity			820,000	0	0	820,000
011832FZ0	4.850%	2005	Dec	Serial Maturity			860,000	0	0	860,000
011832GA4	4.875%	2006	Dec	Serial Maturity			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial Maturity			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial Maturity			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial Maturity			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinking Fund			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinking Fund			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinking Fund			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinking Fund			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinking Fund			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinking Fund			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinking Fund			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinking Fund			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term Maturity			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinking Fund			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinking Fund			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinking Fund			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinking Fund			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinking Fund			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinking Fund			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinking Fund			2,895,000	0	0	2,895,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
HD99C Housing Development Bonds, GP 1999 Series C				Fund: **260**	Bond Yield: **6.171%**	Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832GF3	6.200%	2027	Dec	Sinking Fund			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinking Fund			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term Maturity			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$2,945,000**	**$0**	**$47,055,000**
HD00B Housing Development Bonds, GP 2000 Series B				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **12/13/2000**	Dated: **12/13/2000**	*AA-/A-1+*	*Aa2/VMIG 1* / *AA+/F1+*
011832LY6		2030	Dec	Stated Maturity	Variable		41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832PZ9	1.800%	2003	Jun	Serial Maturity		AMT	65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832QB1	2.200%	2004	Jun	Serial Maturity		AMT	70,000	70,000	0	0
011832QC9	2.300%	2004	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QD7	2.650%	2005	Jun	Serial Maturity		AMT	65,000	0	0	65,000
011832QE5	2.650%	2005	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QF2	3.000%	2006	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QG0	3.000%	2006	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QH8	3.350%	2007	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QJ4	3.350%	2007	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QK1	3.650%	2008	Jun	Serial Maturity		AMT	75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial Maturity		AMT	85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial Maturity		AMT	90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832QV7	5.200%	2013	Jun	Sinking Fund		AMT	30,000	0	0	30,000
011832SS2	5.200%	2013	Jun	Sinking Fund		AMT	60,000	0	5,000	55,000
011832SS2	5.200%	2013	Dec	Sinking Fund		AMT	60,000	0	5,000	55,000
011832QV7	5.200%	2013	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinking Fund		AMT	60,000	0	5,000	55,000
011832QV7	5.200%	2014	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinking Fund		AMT	65,000	0	5,000	60,000
011832QV7	5.200%	2014	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2015	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2015	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832QV7	5.200%	2016	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2016	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2017	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinking Fund		AMT	75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinking Fund		AMT	75,000	0	5,000	70,000
011832SS2	5.200%	2018	Jun	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2018	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832QV7	5.200%	2018	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2019	Jun	Sinking Fund		AMT	45,000	0	5,000	40,000
011832SS2	5.200%	2019	Jun	Sinking Fund		AMT	85,000	0	5,000	80,000
011832QV7	5.200%	2019	Dec	Sinking Fund		AMT	45,000	0	5,000	40,000
011832SS2	5.200%	2019	Dec	Sinking Fund		AMT	80,000	0	5,000	75,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832QV7	5.200%	2020	Jun	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2020	Jun	Sinking Fund		AMT	85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinking Fund		AMT	85,000	0	5,000	80,000
011832SS2	5.200%	2021	Jun	Sinking Fund		AMT	90,000	0	5,000	85,000
011832QV7	5.200%	2021	Jun	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinking Fund		AMT	90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2022	Jun	Term Maturity		AMT	95,000	0	5,000	90,000
011832QV7	5.200%	2022	Jun	Sinking Fund		AMT	55,000	0	5,000	50,000
011832QV7	5.200%	2022	Dec	Term Maturity		AMT	150,000	0	5,000	145,000
011832QW5	5.300%	2023	Jun	Sinking Fund		AMT	115,000	0	115,000	0
011832ST0	5.300%	2023	Jun	Sinking Fund		AMT	40,000	0	40,000	0
011832QW5	5.300%	2023	Dec	Sinking Fund		AMT	115,000	0	115,000	0
011832ST0	5.300%	2023	Dec	Sinking Fund		AMT	40,000	0	40,000	0
011832ST0	5.300%	2024	Jun	Sinking Fund		AMT	40,000	0	40,000	0
011832QW5	5.300%	2024	Jun	Sinking Fund		AMT	125,000	0	125,000	0
011832QW5	5.300%	2024	Dec	Sinking Fund		AMT	125,000	0	125,000	0
011832ST0	5.300%	2024	Dec	Sinking Fund		AMT	40,000	0	40,000	0
011832ST0	5.300%	2025	Jun	Sinking Fund		AMT	45,000	0	45,000	0
011832QW5	5.300%	2025	Jun	Sinking Fund		AMT	130,000	0	130,000	0
011832QW5	5.300%	2025	Dec	Sinking Fund		AMT	130,000	0	130,000	0
011832ST0	5.300%	2025	Dec	Sinking Fund		AMT	45,000	0	45,000	0
011832QW5	5.300%	2026	Jun	Sinking Fund		AMT	135,000	0	135,000	0
011832ST0	5.300%	2026	Jun	Sinking Fund		AMT	45,000	0	45,000	0
011832ST0	5.300%	2026	Dec	Sinking Fund		AMT	45,000	0	45,000	0
011832QW5	5.300%	2026	Dec	Sinking Fund		AMT	140,000	0	140,000	0
011832ST0	5.300%	2027	Jun	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2027	Jun	Sinking Fund		AMT	145,000	0	145,000	0
011832ST0	5.300%	2027	Dec	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2027	Dec	Sinking Fund		AMT	145,000	0	145,000	0
011832ST0	5.300%	2028	Jun	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2028	Jun	Sinking Fund		AMT	150,000	0	150,000	0
011832QW5	5.300%	2028	Dec	Sinking Fund		AMT	160,000	0	160,000	0
011832ST0	5.300%	2028	Dec	Sinking Fund		AMT	50,000	0	50,000	0
011832ST0	5.300%	2029	Jun	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2029	Jun	Sinking Fund		AMT	160,000	0	160,000	0
011832ST0	5.300%	2029	Dec	Sinking Fund		AMT	55,000	0	55,000	0
011832QW5	5.300%	2029	Dec	Sinking Fund		AMT	165,000	0	165,000	0
011832QW5	5.300%	2030	Jun	Sinking Fund		AMT	170,000	0	170,000	0
011832ST0	5.300%	2030	Jun	Sinking Fund		AMT	55,000	0	55,000	0
011832ST0	5.300%	2030	Dec	Sinking Fund		AMT	55,000	0	55,000	0
011832QW5	5.300%	2030	Dec	Sinking Fund		AMT	175,000	0	175,000	0
011832ST0	5.300%	2031	Jun	Sinking Fund		AMT	60,000	0	60,000	0
011832QW5	5.300%	2031	Jun	Sinking Fund		AMT	175,000	0	175,000	0
011832ST0	5.300%	2031	Dec	Sinking Fund		AMT	60,000	0	60,000	0
011832QW5	5.300%	2031	Dec	Sinking Fund		AMT	185,000	0	185,000	0
011832ST0	5.300%	2032	Jun	Sinking Fund		AMT	60,000	0	60,000	0
011832QW5	5.300%	2032	Jun	Sinking Fund		AMT	190,000	0	190,000	0
011832QW5	5.300%	2032	Dec	Sinking Fund		AMT	190,000	0	190,000	0
011832ST0	5.300%	2032	Dec	Sinking Fund		AMT	65,000	0	65,000	0
011832QW5	5.300%	2033	Jun	Sinking Fund		AMT	195,000	0	195,000	0
011832ST0	5.300%	2033	Jun	Term Maturity		AMT	65,000	0	65,000	0
011832QW5	5.300%	2033	Dec	Term Maturity		AMT	270,000	0	270,000	0
						HD02A Total	**$8,440,000**	**$200,000**	**$4,690,000**	**$3,550,000**
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832QX3	1.600%	2003	Jun	Serial Maturity			155,000	155,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and F*	*Moodys* / *Fitch*
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**		Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* *Aaa* *AAA*
011832QY1	1.750%	2003	Dec	Serial Maturity			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial Maturity			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial Maturity			150,000	0	0	150,000
011832RB0	2.450%	2005	Jun	Serial Maturity			160,000	0	0	160,000
011832RC8	2.450%	2005	Dec	Serial Maturity			150,000	0	0	150,000
011832RD6	2.850%	2006	Jun	Serial Maturity			155,000	0	0	155,000
011832RE4	2.850%	2006	Dec	Serial Maturity			165,000	0	0	165,000
011832RF1	3.250%	2007	Jun	Serial Maturity			160,000	0	0	160,000
011832RG9	3.250%	2007	Dec	Serial Maturity			165,000	0	0	165,000
011832RH7	3.550%	2008	Jun	Serial Maturity			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial Maturity			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial Maturity			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial Maturity			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial Maturity			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial Maturity			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial Maturity			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial Maturity			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial Maturity			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial Maturity			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinking Fund			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinking Fund			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinking Fund			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinking Fund			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinking Fund			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinking Fund			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinking Fund			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinking Fund			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinking Fund			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinking Fund			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinking Fund			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinking Fund			195,000	0	0	195,000
011832SU7	5.150%	2021	Jun	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinking Fund			215,000	0	0	215,000
011832SU7	5.150%	2021	Dec	Term Maturity			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term Maturity			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$450,000**	**$0**	**$8,240,000**
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* *Aaa* *AAA*
011832RU8	1.600%	2003	Jun	Serial Maturity			585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial Maturity			595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial Maturity			595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial Maturity			605,000	0	0	605,000
011832RY0	2.450%	2005	Jun	Serial Maturity			610,000	0	0	610,000
011832RZ7	2.450%	2005	Dec	Serial Maturity			620,000	0	0	620,000
011832SA1	2.850%	2006	Jun	Serial Maturity			630,000	0	0	630,000
011832SB9	2.850%	2006	Dec	Serial Maturity			640,000	0	0	640,000
011832SC7	3.250%	2007	Jun	Serial Maturity			650,000	0	0	650,000
011832SD5	3.250%	2007	Dec	Serial Maturity			665,000	0	0	665,000
011832SE3	3.550%	2008	Jun	Serial Maturity			670,000	0	0	670,000
011832SF0	3.550%	2008	Dec	Serial Maturity			685,000	0	0	685,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt** **Corporate**			*Dates*		*S and P* *Moodys* *Fitch*	
HD02C Housing Development Bonds, 2002 Series C				Fund: **260** Bond Yield: **5.075%**		Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* *Aaa*	*AAA*
011832SG8	3.750%	2009	Jun	Serial Maturity			700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial Maturity			710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial Maturity			730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial Maturity			740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial Maturity			755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial Maturity			775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial Maturity			790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial Maturity			805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial Maturity			825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial Maturity			845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial Maturity			870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial Maturity			885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial Maturity			915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial Maturity			935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinking Fund			955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinking Fund			985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinking Fund			1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinking Fund			1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinking Fund			1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinking Fund			1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinking Fund			1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinking Fund			1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinking Fund			1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinking Fund			1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinking Fund			1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinking Fund			1,260,000	0	0	1,260,000
011832TB8	5.150%	2022	Jun	Serial Maturity			440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinking Fund			860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term Maturity			1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinking Fund			840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinking Fund			525,000	0	0	525,000
011832TC6	5.250%	2023	Dec	Sinking Fund			860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinking Fund			540,000	0	0	540,000
011832SR4	5.250%	2024	Jun	Sinking Fund			555,000	0	0	555,000
011832TC6	5.250%	2024	Jun	Sinking Fund			880,000	0	0	880,000
011832SR4	5.250%	2024	Dec	Sinking Fund			570,000	0	0	570,000
011832TC6	5.250%	2024	Dec	Sinking Fund			905,000	0	0	905,000
011832TC6	5.250%	2025	Jun	Sinking Fund			925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinking Fund			585,000	0	0	585,000
011832SR4	5.250%	2025	Dec	Sinking Fund			600,000	0	0	600,000
011832TC6	5.250%	2025	Dec	Sinking Fund			955,000	0	0	955,000
011832SR4	5.250%	2026	Jun	Sinking Fund			615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinking Fund			980,000	0	0	980,000
011832TC6	5.250%	2026	Dec	Sinking Fund			1,005,000	0	0	1,005,000
011832SR4	5.250%	2026	Dec	Sinking Fund			630,000	0	0	630,000
011832SR4	5.250%	2027	Jun	Sinking Fund			645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinking Fund			1,030,000	0	0	1,030,000
011832TC6	5.250%	2027	Dec	Sinking Fund			1,060,000	0	0	1,060,000
011832SR4	5.250%	2027	Dec	Sinking Fund			665,000	0	0	665,000
011832TC6	5.250%	2028	Jun	Sinking Fund			1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Jun	Sinking Fund			680,000	0	0	680,000
011832SR4	5.250%	2028	Dec	Sinking Fund			700,000	0	0	700,000
011832TC6	5.250%	2028	Dec	Sinking Fund			1,115,000	0	0	1,115,000
011832TC6	5.250%	2029	Jun	Sinking Fund			1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Jun	Sinking Fund			720,000	0	0	720,000
011832TC6	5.250%	2029	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832SR4	5.250%	2029	Dec	Sinking Fund			740,000	0	0	740,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*		*S and P* / *Moodys* / *Fitch*
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832TC6	5.250%	2030	Jun	Sinking Fund			1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinking Fund			755,000	0	0	755,000
011832TC6	5.250%	2030	Dec	Sinking Fund			1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinking Fund			780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinking Fund			1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinking Fund			800,000	0	0	800,000
011832SR4	5.250%	2031	Dec	Sinking Fund			815,000	0	0	815,000
011832TC6	5.250%	2031	Dec	Sinking Fund			1,300,000	0	0	1,300,000
011832SR4	5.250%	2032	Jun	Sinking Fund			850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term Maturity			1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term Maturity			2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$1,775,000**	**$0**	**$68,225,000**
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832TD4		2003	Jun	Sinking Fund	Variable		290,000	290,000	0	0
011832TD4		2003	Dec	Sinking Fund	Variable		290,000	290,000	0	0
011832TD4		2004	Jun	Sinking Fund	Variable		300,000	300,000	0	0
011832TD4		2004	Dec	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2005	Jun	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2005	Dec	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2006	Jun	Sinking Fund	Variable		320,000	0	0	320,000
011832TD4		2006	Dec	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Jun	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Dec	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Jun	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Dec	Sinking Fund	Variable		345,000	0	0	345,000
011832TD4		2009	Jun	Sinking Fund	Variable		355,000	0	0	355,000
011832TD4		2009	Dec	Sinking Fund	Variable		360,000	0	0	360,000
011832TD4		2010	Jun	Sinking Fund	Variable		365,000	0	0	365,000
011832TD4		2010	Dec	Sinking Fund	Variable		370,000	0	0	370,000
011832TD4		2011	Jun	Sinking Fund	Variable		380,000	0	0	380,000
011832TD4		2011	Dec	Sinking Fund	Variable		385,000	0	0	385,000
011832TD4		2012	Jun	Sinking Fund	Variable		390,000	0	0	390,000
011832TD4		2012	Dec	Sinking Fund	Variable		400,000	0	0	400,000
011832TD4		2013	Jun	Sinking Fund	Variable		405,000	0	0	405,000
011832TD4		2013	Dec	Sinking Fund	Variable		415,000	0	0	415,000
011832TD4		2014	Jun	Sinking Fund	Variable		420,000	0	0	420,000
011832TD4		2014	Dec	Sinking Fund	Variable		430,000	0	0	430,000
011832TD4		2015	Jun	Sinking Fund	Variable		435,000	0	0	435,000
011832TD4		2015	Dec	Sinking Fund	Variable		440,000	0	0	440,000
011832TD4		2016	Jun	Sinking Fund	Variable		450,000	0	0	450,000
011832TD4		2016	Dec	Sinking Fund	Variable		460,000	0	0	460,000
011832TD4		2017	Jun	Sinking Fund	Variable		465,000	0	0	465,000
011832TD4		2017	Dec	Sinking Fund	Variable		475,000	0	0	475,000
011832TD4		2018	Jun	Sinking Fund	Variable		480,000	0	0	480,000
011832TD4		2018	Dec	Sinking Fund	Variable		495,000	0	0	495,000
011832TD4		2019	Jun	Sinking Fund	Variable		500,000	0	0	500,000
011832TD4		2019	Dec	Sinking Fund	Variable		505,000	0	0	505,000
011832TD4		2020	Jun	Sinking Fund	Variable		520,000	0	0	520,000
011832TD4		2020	Dec	Sinking Fund	Variable		525,000	0	0	525,000
011832TD4		2021	Jun	Sinking Fund	Variable		535,000	0	0	535,000
011832TD4		2021	Dec	Sinking Fund	Variable		545,000	0	0	545,000
011832TD4		2022	Jun	Sinking Fund	Variable		555,000	0	0	555,000
011832TD4		2022	Dec	Sinking Fund	Variable		565,000	0	0	565,000
011832TD4		2023	Jun	Sinking Fund	Variable		575,000	0	0	575,000
011832TD4		2023	Dec	Sinking Fund	Variable		585,000	0	0	585,000
011832TD4		2024	Jun	Sinking Fund	Variable		595,000	0	0	595,000
011832TD4		2024	Dec	Sinking Fund	Variable		605,000	0	0	605,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Multifamily Housing Development Bonds (TE) **Tax-Exempt** **Corporate** *Dates* *S and P* *Moodys* *Fitch*

HD02D Housing Development Bonds, 2002 Series D Fund: **260** Bond Yield: **VRDO** Indenture: **12/1/1991** Delivery: **9/5/2002** Dated: **9/5/2002** *AAA/A-1+* *Aaa/VMIG-1* *AAA/F1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832TD4		2025	Jun	Sinking Fund	Variable		615,000	0	0	615,000
011832TD4		2025	Dec	Sinking Fund	Variable		625,000	0	0	625,000
011832TD4		2026	Jun	Sinking Fund	Variable		635,000	0	0	635,000
011832TD4		2026	Dec	Sinking Fund	Variable		650,000	0	0	650,000
011832TD4		2027	Jun	Sinking Fund	Variable		660,000	0	0	660,000
011832TD4		2027	Dec	Sinking Fund	Variable		670,000	0	0	670,000
011832TD4		2028	Jun	Sinking Fund	Variable		685,000	0	0	685,000
011832TD4		2028	Dec	Sinking Fund	Variable		695,000	0	0	695,000
011832TD4		2029	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832TD4		2029	Dec	Sinking Fund	Variable		720,000	0	0	720,000
011832TD4		2030	Jun	Sinking Fund	Variable		730,000	0	0	730,000
011832TD4		2030	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832TD4		2031	Jun	Sinking Fund	Variable		760,000	0	0	760,000
011832TD4		2031	Dec	Sinking Fund	Variable		770,000	0	0	770,000
011832TD4		2032	Jun	Sinking Fund	Variable		785,000	0	0	785,000
011832TD4		2032	Dec	Sinking Fund	Variable		800,000	0	0	800,000
011832TD4		2033	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832TD4		2033	Dec	Sinking Fund	Variable		825,000	0	0	825,000
011832TD4		2034	Jun	Sinking Fund	Variable		845,000	0	0	845,000
011832TD4		2034	Dec	Sinking Fund	Variable		855,000	0	0	855,000
011832TD4		2035	Jun	Sinking Fund	Variable		870,000	0	0	870,000
011832TD4		2035	Dec	Sinking Fund	Variable		885,000	0	0	885,000
011832TD4		2036	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832TD4		2036	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832TD4		2037	Jun	Term Maturity	Variable		930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$880,000**	**$0**	**$36,990,000**

HD04A Housing Development Bonds, 2004 Series A Fund: **260** Bond Yield: **VRDO** Indenture: **12/1/1991** Delivery: **3/4/2004** Dated: **3/4/2004** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832VE9	1.300%	2004	Dec	Serial Maturity		AMT	655,000	0	0	655,000
011832VF6	1.450%	2005	Dec	Serial Maturity		AMT	700,000	0	0	700,000
011832VG4	2.000%	2006	Dec	Serial Maturity		AMT	720,000	0	0	720,000
011832VH2	2.350%	2007	Dec	Serial Maturity		AMT	745,000	0	0	745,000
011832VJ8	2.750%	2008	Dec	Serial Maturity		AMT	775,000	0	0	775,000
011832VK5	3.050%	2009	Dec	Serial Maturity		AMT	815,000	0	0	815,000
011832VL3	3.300%	2010	Dec	Serial Maturity		AMT	855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial Maturity		AMT	885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial Maturity		AMT	930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial Maturity		AMT	985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial Maturity		AMT	1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial Maturity		AMT	1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial Maturity		AMT	1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinking Fund		AMT	235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinking Fund		AMT	965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term Maturity		AMT	250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term Maturity		AMT	1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinking Fund		AMT	1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinking Fund		AMT	1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinking Fund		AMT	65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinking Fund		AMT	1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinking Fund		AMT	70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinking Fund		AMT	1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term Maturity		AMT	75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term Maturity		AMT	1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinking Fund		AMT	160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinking Fund		AMT	1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinking Fund		AMT	170,000	0	0	170,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD04A Housing Development Bonds, 2004 Series A				Fund: **260**	Bond Yield: **VRDO**		Indenture: **12/1/1991**	Delivery: **3/4/2004** / Dated: **3/4/2004**	*AAA*	*Aaa* / *AAA*
011832VV1	4.800%	2025	Dec	Sinking Fund		AMT	1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term Maturity		AMT	170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term Maturity		AMT	1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinking Fund		AMT	180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinking Fund		AMT	1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinking Fund		AMT	180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinking Fund		AMT	1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinking Fund		AMT	155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinking Fund		AMT	1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term Maturity		AMT	140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term Maturity		AMT	1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$0**	**$0**	**$33,060,000**
HD04B Housing Development Bonds, 2004 Series B				Fund: **260**	Bond Yield: **VRDO**		Indenture: **12/1/1991**	Delivery: **3/4/2004** / Dated: **3/4/2004**	*AAA*	*Aaa* / *AAA*
011832VX7	1.200%	2004	Dec	Serial Maturity			955,000	0	0	955,000
011832VY5	1.300%	2005	Dec	Serial Maturity			1,355,000	0	0	1,355,000
011832VZ2	1.800%	2006	Dec	Serial Maturity			1,375,000	0	0	1,375,000
011832WA6	2.100%	2007	Dec	Serial Maturity			1,405,000	0	0	1,405,000
011832WB4	2.500%	2008	Dec	Serial Maturity			1,440,000	0	0	1,440,000
011832WC2	2.750%	2009	Dec	Serial Maturity			1,470,000	0	0	1,470,000
011832WD0	3.050%	2010	Dec	Serial Maturity			1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial Maturity			1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial Maturity			1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial Maturity			1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial Maturity			1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial Maturity			1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial Maturity			1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinking Fund			525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinking Fund			1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term Maturity			530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term Maturity			1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinking Fund			105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinking Fund			1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinking Fund			110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinking Fund			1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinking Fund			115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinking Fund			2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinking Fund			120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinking Fund			2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term Maturity			120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term Maturity			2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinking Fund			145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinking Fund			1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinking Fund			155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinking Fund			1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term Maturity			150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term Maturity			1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinking Fund			60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinking Fund			1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinking Fund			60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinking Fund			1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinking Fund			65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinking Fund			1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinking Fund			70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinking Fund			1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinking Fund			70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinking Fund			2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term Maturity			75,000	0	0	75,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* *Fitch*
HD04B Housing Development Bonds, 2004 Series B				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* *AAA*
011832WP3	4.750%	2032	Dec	Term Maturity			2,130,000	0	0	2,130,000
						HD04B Total	**$52,025,000**	**$0**	**$0**	**$52,025,000**
				Multifamily Housing Development Bonds (TETotal			**$332,055,000**	**$8,650,000**	**$24,510,000**	**$298,895,000**
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* *Fitch*
GM97A General Mortgage Revenue Bonds, 1997 Series A				Fund: **641**	Bond Yield: **6.013%**	Indenture: **11/1/1991**	Delivery: **4/16/1997**	Dated: **3/1/1997**	*AAA*	*Aaa* *AAA*
011831E59	3.850%	1998	Dec	Serial Maturity			2,040,000	2,040,000	0	0
011831E67	4.150%	1999	Dec	Serial Maturity			2,120,000	2,120,000	0	0
011831E75	4.400%	2000	Dec	Serial Maturity			2,210,000	2,210,000	0	0
011831E83	4.550%	2001	Dec	Serial Maturity			2,305,000	2,305,000	0	0
011831E91	4.700%	2002	Dec	Serial Maturity			2,410,000	2,410,000	0	0
011831F25	4.800%	2003	Dec	Serial Maturity			2,525,000	2,525,000	0	0
011831F33	4.900%	2004	Dec	Serial Maturity			2,645,000	0	0	2,645,000
011831F41	5.000%	2005	Dec	Serial Maturity			2,775,000	0	0	2,775,000
011831F58	5.100%	2006	Dec	Serial Maturity			2,910,000	0	0	2,910,000
011831F66	5.200%	2007	Dec	Serial Maturity			3,060,000	0	0	3,060,000
011831F74	5.650%	2012	Dec	Serial Maturity			20,000,000	0	0	20,000,000
011831G65	6.150%	2017	Dec	Capital Appreciation			10,330,874	0	0	10,330,874
011831F82	5.900%	2019	Dec	Serial Maturity			49,000,000	0	0	49,000,000
011831F90	6.000%	2022	Jun	Sinking Fund			27,825,000	0	0	27,825,000
011831F90	6.000%	2024	Dec	Sinking Fund			32,120,000	0	0	32,120,000
011831F90	6.000%	2027	Jun	Term Maturity			30,055,000	0	0	30,055,000
011831G24	5.950%	2029	Jun	Serial Maturity			35,000,000	0	0	35,000,000
011831G32	6.000%	2031	Jun	Sinking Fund			26,840,000	0	0	26,840,000
011831G57	6.100%	2031	Jun	Sinking Fund			17,615,000	0	17,615,000	0
011831G32	6.000%	2033	Dec	Sinking Fund			30,305,000	0	0	30,305,000
011831G57	6.100%	2033	Dec	Sinking Fund			24,415,000	0	24,415,000	0
011831G57	6.100%	2036	Jun	Sinking Fund			23,820,000	0	23,820,000	0
011831G32	6.000%	2036	Dec	Term Maturity			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Serial Maturity			25,000,000	0	25,000,000	0
011831G57	6.100%	2037	Dec	Term Maturity			14,730,000	0	14,730,000	0
						GM97A Total	**$434,910,874**	**$13,610,000**	**$105,580,000**	**$315,720,874**
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**	Indenture: **11/1/1991**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* *AAA*
0118317N8	4.250%	2001	Jun	Serial Maturity			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial Maturity			1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial Maturity			1,570,000	1,570,000	0	0
0118317R9	4.650%	2004	Jun	Serial Maturity			1,610,000	1,610,000	0	0
0118317S7	4.750%	2005	Jun	Serial Maturity			1,660,000	0	0	1,660,000
0118317T5	4.850%	2006	Jun	Serial Maturity			1,700,000	0	0	1,700,000
0118317U2	4.950%	2007	Jun	Serial Maturity			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial Maturity			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial Maturity			1,865,000	0	0	1,865,000
0118317X6	5.800%	2010	Jun	Sinking Fund			310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinking Fund			1,645,000	0	0	1,645,000
0118317X6	5.800%	2010	Dec	Sinking Fund			320,000	0	0	320,000
0118317Y4	5.750%	2010	Dec	Sinking Fund			1,670,000	0	0	1,670,000
0118317Y4	5.750%	2011	Jun	Sinking Fund			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Jun	Sinking Fund			320,000	0	0	320,000
0118317Y4	5.750%	2011	Dec	Sinking Fund			1,715,000	0	0	1,715,000
0118317X6	5.800%	2011	Dec	Sinking Fund			325,000	0	0	325,000
0118317Y4	5.750%	2012	Jun	Sinking Fund			1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Jun	Sinking Fund			330,000	0	0	330,000
0118317Y4	5.750%	2012	Dec	Sinking Fund			1,770,000	0	0	1,770,000
0118317X6	5.800%	2012	Dec	Sinking Fund			335,000	0	0	335,000
0118317Y4	5.750%	2013	Jun	Sinking Fund			1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Jun	Sinking Fund			340,000	0	0	340,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
GM99A	**General Mortgage Revenue Bonds, 1999 Series A**			Fund: **647**	Bond Yield: **6.048%**	Indenture: **11/1/1991**	Delivery: **9/28/1999**	Dated: **9/1/1999**	AAA / Aaa	AAA
0118317Y4	5.750%	2013	Dec	Sinking Fund			1,810,000	0	0	1,810,000
0118317X6	5.800%	2013	Dec	Sinking Fund			345,000	0	0	345,000
0118317X6	5.800%	2014	Jun	Sinking Fund			350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinking Fund			1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Dec	Sinking Fund			355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinking Fund			1,870,000	0	0	1,870,000
0118317Y4	5.750%	2015	Jun	Sinking Fund			1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Jun	Sinking Fund			360,000	0	0	360,000
0118317X6	5.800%	2015	Dec	Sinking Fund			365,000	0	0	365,000
0118317Y4	5.750%	2015	Dec	Sinking Fund			1,920,000	0	0	1,920,000
0118317X6	5.800%	2016	Jun	Sinking Fund			370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinking Fund			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Dec	Sinking Fund			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinking Fund			1,970,000	0	0	1,970,000
0118317X6	5.800%	2017	Jun	Sinking Fund			380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinking Fund			2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Dec	Sinking Fund			385,000	0	0	385,000
0118317Y4	5.750%	2017	Dec	Sinking Fund			2,030,000	0	0	2,030,000
0118317X6	5.800%	2018	Jun	Sinking Fund			390,000	0	0	390,000
0118317Y4	5.750%	2018	Jun	Sinking Fund			2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Dec	Term Maturity			400,000	0	0	400,000
0118317Y4	5.750%	2018	Dec	Sinking Fund			2,085,000	0	0	2,085,000
0118317Y4	5.750%	2019	Jun	Term Maturity			2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinking Fund			2,505,000	0	0	2,505,000
0118317Z1	5.900%	2020	Jun	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Jun	Sinking Fund			2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinking Fund			2,580,000	0	0	2,580,000
0118317Z1	5.900%	2021	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinking Fund			2,615,000	0	0	2,615,000
0118318A5	5.900%	2021	Dec	Sinking Fund			2,655,000	0	0	2,655,000
0118317Z1	5.900%	2021	Dec	Sinking Fund			50,000	0	0	50,000
0118317Z1	5.900%	2022	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinking Fund			2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinking Fund			2,735,000	0	0	2,735,000
0118317Z1	5.900%	2023	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2023	Jun	Sinking Fund			2,770,000	0	0	2,770,000
0118318A5	5.900%	2023	Dec	Sinking Fund			2,815,000	0	0	2,815,000
0118317Z1	5.900%	2023	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinking Fund			2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2024	Dec	Sinking Fund			2,890,000	0	0	2,890,000
0118317Z1	5.900%	2024	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Jun	Sinking Fund			2,935,000	0	0	2,935,000
0118317Z1	5.900%	2025	Jun	Sinking Fund			55,000	0	0	55,000
0118317Z1	5.900%	2025	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinking Fund			2,980,000	0	0	2,980,000
0118318A5	5.900%	2026	Jun	Sinking Fund			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Jun	Sinking Fund			55,000	0	0	55,000
0118317Z1	5.900%	2026	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinking Fund			3,065,000	0	0	3,065,000
0118317Z1	5.900%	2027	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Jun	Sinking Fund			3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinking Fund			3,155,000	0	0	3,155,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**	Indenture: **11/1/1991**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* *AAA*
0118317Z1	5.900%	2028	Jun	Sinking Fund			60,000	0	0	60,000
0118318A5	5.900%	2028	Jun	Sinking Fund			3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Dec	Term Maturity			60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinking Fund			3,250,000	0	0	3,250,000
0118318A5	5.900%	2029	Jun	Term Maturity			3,355,000	0	0	3,355,000
0118318B3	6.050%	2029	Dec	Sinking Fund			3,400,000	0	3,400,000	0
0118318B3	6.050%	2030	Jun	Sinking Fund			3,455,000	0	3,455,000	0
0118318B3	6.050%	2030	Dec	Sinking Fund			3,505,000	0	3,505,000	0
0118318B3	6.050%	2031	Jun	Sinking Fund			3,555,000	0	3,555,000	0
0118318B3	6.050%	2031	Dec	Sinking Fund			3,610,000	0	3,610,000	0
0118318B3	6.050%	2032	Jun	Sinking Fund			3,660,000	0	3,660,000	0
0118318B3	6.050%	2032	Dec	Sinking Fund			3,715,000	0	3,715,000	0
0118318B3	6.050%	2033	Jun	Sinking Fund			3,770,000	0	3,770,000	0
0118318B3	6.050%	2033	Dec	Sinking Fund			3,825,000	0	3,825,000	0
0118318B3	6.050%	2034	Jun	Sinking Fund			3,885,000	0	3,885,000	0
0118318B3	6.050%	2034	Dec	Sinking Fund			3,940,000	0	3,940,000	0
0118318B3	6.050%	2035	Jun	Term Maturity			3,995,000	0	3,995,000	0
0118318C1	6.050%	2035	Dec	Sinking Fund			4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinking Fund			4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinking Fund			4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinking Fund			4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinking Fund			4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinking Fund			4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinking Fund			4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term Maturity			4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinking Fund			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinking Fund			4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinking Fund			4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinking Fund			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinking Fund			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinking Fund			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinking Fund			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinking Fund			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinking Fund			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinking Fund			5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinking Fund			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinking Fund			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinking Fund			5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinking Fund			5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinking Fund			5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinking Fund			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinking Fund			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinking Fund			6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinking Fund			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term Maturity			6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$6,210,000**	**$45,070,000**	**$251,420,000**
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**	Indenture: **11/1/1991**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA*	*Aaa* *AAA*
011832TG7	3.450%	2010	Jun	Serial Maturity			1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial Maturity			1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial Maturity			1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial Maturity			1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial Maturity			1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial Maturity			1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial Maturity			1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial Maturity			1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial Maturity			1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial Maturity			1,395,000	0	0	1,395,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			Dates	S and P / Moodys / Fitch	
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**		Indenture: **11/1/1991**	Delivery: **10/15/2002**	Dated: **10/1/2002**	AAA / Aaa / AAA
011832TS1	4.000%	2015	Jun	Serial Maturity			1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial Maturity			1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial Maturity			1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinking Fund			1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinking Fund			1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term Maturity			1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinking Fund			1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinking Fund			1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinking Fund			1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinking Fund			1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinking Fund			1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinking Fund			1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinking Fund			1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinking Fund			1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinking Fund			1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term Maturity			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinking Fund			2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term Maturity			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinking Fund			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinking Fund			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinking Fund			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinking Fund			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinking Fund			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinking Fund			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinking Fund			2,455,000	0	0	2,455,000
011832TX0	4.800%	2027	Dec	Serial Maturity			565,000	0	0	565,000
011832UB6	4.750%	2027	Dec	Sinking Fund			1,950,000	0	0	1,950,000
011832UB6	4.750%	2028	Jun	Sinking Fund			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinking Fund			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinking Fund			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term Maturity			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinking Fund			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinking Fund			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinking Fund			2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinking Fund			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinking Fund			3,015,000	0	0	3,015,000
011832TY8	4.850%	2032	Dec	Serial Maturity			840,000	0	0	840,000
011832UC4	5.000%	2032	Dec	Sinking Fund			2,250,000	0	0	2,250,000
011832UC4	5.000%	2033	Jun	Sinking Fund			3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term Maturity			3,250,000	0	0	3,250,000
011832UD2	5.000%	2034	Jun	Sinking Fund			3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Jun	Sinking Fund			245,000	0	0	245,000
011832UD2	5.000%	2034	Dec	Sinking Fund			3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinking Fund			250,000	0	0	250,000
011832UD2	5.000%	2035	Jun	Sinking Fund			3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Jun	Sinking Fund			260,000	0	0	260,000
011832UD2	5.000%	2035	Dec	Sinking Fund			3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinking Fund			265,000	0	0	265,000
011832UD2	5.000%	2036	Jun	Sinking Fund			3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Jun	Sinking Fund			275,000	0	0	275,000
011832TZ5	4.950%	2036	Dec	Sinking Fund			280,000	0	0	280,000
011832UD2	5.000%	2036	Dec	Sinking Fund			3,695,000	0	0	3,695,000
011832TZ5	4.950%	2037	Jun	Sinking Fund			285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinking Fund			3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Dec	Sinking Fund			290,000	0	0	290,000
011832UD2	5.000%	2037	Dec	Sinking Fund			3,880,000	0	0	3,880,000
011832TZ5	4.950%	2038	Jun	Sinking Fund			300,000	0	0	300,000

Other Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

GM02A General Mortgage Revenue Bonds, 2002 Series A — Fund: **649** Bond Yield: **4.798%** Indenture: **11/1/1991** Delivery: **10/15/2002** Dated: **10/1/2002** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832UD2	5.000%	2038	Jun	Sinking Fund			3,975,000	0	0	3,975,000
011832UD2	5.000%	2038	Dec	Sinking Fund			4,070,000	0	0	4,070,000
011832TZ5	4.950%	2038	Dec	Sinking Fund			310,000	0	0	310,000
011832UD2	5.000%	2039	Jun	Sinking Fund			4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Jun	Sinking Fund			315,000	0	0	315,000
011832TZ5	4.950%	2039	Dec	Sinking Fund			320,000	0	0	320,000
011832UD2	5.000%	2039	Dec	Term Maturity			4,275,000	0	0	4,275,000
011832TZ5	4.950%	2040	Jun	Term Maturity			4,605,000	0	0	4,605,000
					GM02A	**Total**	**$150,000,000**	**$0**	**$0**	**$150,000,000**

GP95A Governmental Purpose Bonds, 1995 Series A — Fund: **645** Bond Yield: **6.000%** Indenture: **10/15/1995** Delivery: **11/15/1995** Dated: **10/15/1995** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831ZL1	4.350%	1998	Jun	Serial Maturity			1,905,000	1,905,000	0	0
011831ZM9	4.350%	1998	Dec	Serial Maturity			1,950,000	1,950,000	0	0
011831ZN7	4.500%	1999	Jun	Serial Maturity			1,990,000	1,990,000	0	0
011831ZP2	4.500%	1999	Dec	Serial Maturity			2,035,000	2,035,000	0	0
011831ZQ0	4.600%	2000	Jun	Serial Maturity			2,080,000	2,080,000	0	0
011831ZR8	4.600%	2000	Dec	Serial Maturity			2,130,000	2,130,000	0	0
011831ZS6	4.700%	2001	Jun	Serial Maturity			2,180,000	2,180,000	0	0
011831ZT4	4.700%	2001	Dec	Serial Maturity			2,230,000	1,120,000	1,110,000	0
011831ZU1	4.800%	2002	Jun	Serial Maturity			2,280,000	1,145,000	1,135,000	0
011831ZV9	4.800%	2002	Dec	Serial Maturity			2,335,000	1,170,000	1,165,000	0
011831ZW7	4.800%	2003	Jun	Serial Maturity			2,395,000	1,200,000	1,195,000	0
011831ZX5	4.800%	2003	Dec	Serial Maturity			2,450,000	1,230,000	1,220,000	0
011831ZY3	4.875%	2004	Jun	Serial Maturity			2,510,000	1,260,000	1,250,000	0
011831ZZ0	4.875%	2004	Dec	Serial Maturity			2,570,000	0	1,280,000	1,290,000
011831YL2	5.000%	2005	Jun	Serial Maturity			2,635,000	0	1,315,000	1,320,000
011831YM0	5.000%	2005	Dec	Serial Maturity			2,700,000	0	1,345,000	1,355,000
011831YN8	5.125%	2006	Jun	Serial Maturity			2,765,000	0	1,380,000	1,385,000
011831YP3	5.125%	2006	Dec	Serial Maturity			2,835,000	0	1,415,000	1,420,000
011831YQ1	5.300%	2007	Jun	Serial Maturity			2,910,000	0	1,450,000	1,460,000
011831YR9	5.300%	2007	Dec	Serial Maturity			2,985,000	0	1,490,000	1,495,000
011831YS7	5.400%	2008	Jun	Serial Maturity			3,065,000	0	1,530,000	1,535,000
011831YT5	5.400%	2008	Dec	Serial Maturity			3,150,000	0	1,570,000	1,580,000
011831YU2	5.500%	2009	Jun	Serial Maturity			3,235,000	0	1,615,000	1,620,000
011831YV0	5.500%	2009	Dec	Serial Maturity			3,325,000	0	1,660,000	1,665,000
011831YW8	5.600%	2010	Jun	Serial Maturity			3,415,000	0	1,705,000	1,710,000
011831YX6	5.600%	2010	Dec	Serial Maturity			3,510,000	0	1,750,000	1,760,000
011831YY4	5.700%	2011	Jun	Serial Maturity			3,610,000	0	1,800,000	1,810,000
011831YZ1	5.700%	2011	Dec	Serial Maturity			3,710,000	0	1,850,000	1,860,000
011831ZA5	5.800%	2012	Jun	Serial Maturity			3,815,000	0	1,905,000	1,910,000
011831ZB3	5.800%	2012	Dec	Serial Maturity			3,925,000	0	1,960,000	1,965,000
011831ZC1	5.850%	2013	Jun	Serial Maturity			4,040,000	0	2,015,000	2,025,000
011831ZD9	5.850%	2013	Dec	Serial Maturity			4,160,000	0	2,075,000	2,085,000
011831ZE7	5.850%	2014	Jun	Serial Maturity			4,280,000	0	2,135,000	2,145,000
011831ZF4	5.850%	2014	Dec	Serial Maturity			4,405,000	0	2,195,000	2,210,000
011831ZG3	5.850%	2015	Jun	Serial Maturity			4,535,000	0	2,260,000	2,275,000
011831ZH0	5.850%	2015	Dec	Serial Maturity			4,670,000	0	2,330,000	2,340,000
011831ZJ6	5.875%	2016	Jun	Sinking Fund			4,805,000	0	2,395,000	2,410,000
011831ZJ6	5.875%	2016	Dec	Sinking Fund			4,945,000	0	2,465,000	2,480,000
011831ZJ6	5.875%	2017	Jun	Sinking Fund			5,090,000	0	2,540,000	2,550,000
011831ZJ6	5.875%	2017	Dec	Sinking Fund			5,240,000	0	2,615,000	2,625,000
011831ZJ6	5.875%	2018	Jun	Sinking Fund			5,395,000	0	2,690,000	2,705,000
011831ZJ6	5.875%	2018	Dec	Sinking Fund			5,555,000	0	2,770,000	2,785,000
011831ZJ6	5.875%	2019	Jun	Sinking Fund			5,715,000	0	2,850,000	2,865,000
011831ZJ6	5.875%	2019	Dec	Sinking Fund			5,885,000	0	2,935,000	2,950,000
011831ZJ6	5.875%	2020	Jun	Sinking Fund			6,055,000	0	3,020,000	3,035,000
011831ZJ6	5.875%	2020	Dec	Sinking Fund			6,235,000	0	3,110,000	3,125,000
011831ZJ6	5.875%	2021	Jun	Sinking Fund			6,420,000	0	3,205,000	3,215,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
GP95A	**Governmental Purpose Bonds, 1995 Series A**			Fund: **645**	Bond Yield: **6.000%**	Indenture: **10/15/1995**	Delivery: **11/15/1995**	Dated: **10/15/1995**	*AAA*	*Aaa* / *AAA*
011831ZJ6	5.875%	2021	Dec	Sinking Fund			6,605,000	0	3,295,000	3,310,000
011831ZJ6	5.875%	2022	Jun	Sinking Fund			6,800,000	0	3,390,000	3,410,000
011831ZJ6	5.875%	2022	Dec	Sinking Fund			7,000,000	0	3,490,000	3,510,000
011831ZJ6	5.875%	2023	Jun	Sinking Fund			7,205,000	0	3,595,000	3,610,000
011831ZJ6	5.875%	2023	Dec	Sinking Fund			7,415,000	0	3,700,000	3,715,000
011831ZJ6	5.875%	2024	Jun	Sinking Fund			7,635,000	0	3,810,000	3,825,000
011831ZJ6	5.875%	2024	Dec	Term Maturity			7,860,000	0	3,920,000	3,940,000
011831ZK3	5.875%	2025	Jun	Sinking Fund			8,090,000	0	4,035,000	4,055,000
011831ZK3	5.875%	2025	Dec	Sinking Fund			8,330,000	0	4,155,000	4,175,000
011831ZK3	5.875%	2026	Jun	Sinking Fund			8,575,000	0	4,280,000	4,295,000
011831ZK3	5.875%	2026	Dec	Sinking Fund			8,825,000	0	4,400,000	4,425,000
011831ZK3	5.875%	2027	Jun	Sinking Fund			9,085,000	0	4,530,000	4,555,000
011831ZK3	5.875%	2027	Dec	Sinking Fund			9,350,000	0	4,665,000	4,685,000
011831ZK3	5.875%	2028	Jun	Sinking Fund			9,625,000	0	4,800,000	4,825,000
011831ZK3	5.875%	2028	Dec	Sinking Fund			9,910,000	0	4,945,000	4,965,000
011831ZK3	5.875%	2029	Jun	Sinking Fund			10,200,000	0	5,090,000	5,110,000
011831ZK3	5.875%	2029	Dec	Sinking Fund			10,500,000	0	5,240,000	5,260,000
011831ZK3	5.875%	2030	Jun	Sinking Fund			10,805,000	0	5,390,000	5,415,000
011831ZK3	5.875%	2030	Dec	Term Maturity			11,125,000	0	5,570,000	5,555,000
						GP95A Total	**$335,000,000**	**$21,395,000**	**$160,000,000**	**$153,605,000**
GP97A	**Governmental Purpose Bonds, 1997 Series A**			Fund: **646**	Bond Yield: **VRDO**	Indenture: **11/1/1997**	Delivery: **12/3/1997**	Dated: **12/3/1997**	*AA-/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
011831X82		2027	Dec	Stated Maturity	Variable		33,000,000	0	4,800,000	28,200,000
						GP97A Total	**$33,000,000**	**$0**	**$4,800,000**	**$28,200,000**
GP01A	**Governmental Purpose Bonds, 2001 Series A**			Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
011832MW9		2001	Dec	Sinking Fund	Variable		500,000	500,000	0	0
011832MW9		2002	Jun	Sinking Fund	Variable		705,000	705,000	0	0
011832MW9		2002	Dec	Sinking Fund	Variable		720,000	720,000	0	0
011832MW9		2003	Jun	Sinking Fund	Variable		735,000	735,000	0	0
011832MW9		2003	Dec	Sinking Fund	Variable		745,000	745,000	0	0
011832MW9		2004	Jun	Sinking Fund	Variable		770,000	770,000	0	0
011832MW9		2004	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MW9		2005	Jun	Sinking Fund	Variable		795,000	0	0	795,000
011832MW9		2005	Dec	Sinking Fund	Variable		815,000	0	0	815,000
011832MW9		2006	Jun	Sinking Fund	Variable		825,000	0	0	825,000
011832MW9		2006	Dec	Sinking Fund	Variable		845,000	0	0	845,000
011832MW9		2007	Jun	Sinking Fund	Variable		860,000	0	0	860,000
011832MW9		2007	Dec	Sinking Fund	Variable		880,000	0	0	880,000
011832MW9		2008	Jun	Sinking Fund	Variable		895,000	0	0	895,000
011832MW9		2008	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832MW9		2009	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MW9		2009	Dec	Sinking Fund	Variable		950,000	0	0	950,000
011832MW9		2010	Jun	Sinking Fund	Variable		960,000	0	0	960,000
011832MW9		2010	Dec	Sinking Fund	Variable		995,000	0	0	995,000
011832MW9		2011	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinking Fund	Variable		1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinking Fund	Variable		1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinking Fund	Variable		1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinking Fund	Variable		1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinking Fund	Variable		1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinking Fund	Variable		1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinking Fund	Variable		1,275,000	0	0	1,275,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* *Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MW9		2017	Dec	Sinking Fund	Variable		1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinking Fund	Variable		1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinking Fund	Variable		1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinking Fund	Variable		1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinking Fund	Variable		1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinking Fund	Variable		1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinking Fund	Variable		1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinking Fund	Variable		1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinking Fund	Variable		1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinking Fund	Variable		1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinking Fund	Variable		1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinking Fund	Variable		1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinking Fund	Variable		1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinking Fund	Variable		1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinking Fund	Variable		1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinking Fund	Variable		1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinking Fund	Variable		2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinking Fund	Variable		2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinking Fund	Variable		2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term Maturity	Variable		2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$4,175,000**	**$0**	**$72,405,000**
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MY5		2001	Dec	Sinking Fund	Variable		620,000	620,000	0	0
011832MY5		2002	Jun	Sinking Fund	Variable		855,000	855,000	0	0
011832MY5		2002	Dec	Sinking Fund	Variable		885,000	885,000	0	0
011832MY5		2003	Jun	Sinking Fund	Variable		900,000	900,000	0	0
011832MY5		2003	Dec	Sinking Fund	Variable		910,000	910,000	0	0
011832MY5		2004	Jun	Sinking Fund	Variable		935,000	935,000	0	0
011832MY5		2004	Dec	Sinking Fund	Variable		955,000	0	0	955,000
011832MY5		2005	Jun	Sinking Fund	Variable		975,000	0	0	975,000
011832MY5		2005	Dec	Sinking Fund	Variable		990,000	0	0	990,000
011832MY5		2006	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MY5		2006	Dec	Sinking Fund	Variable		1,035,000	0	0	1,035,000
011832MY5		2007	Jun	Sinking Fund	Variable		1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinking Fund	Variable		1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinking Fund	Variable		1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinking Fund	Variable		1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinking Fund	Variable		1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinking Fund	Variable		1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinking Fund	Variable		1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinking Fund	Variable		1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinking Fund	Variable		1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinking Fund	Variable		1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MY5		2015	Dec	Sinking Fund	Variable		1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinking Fund	Variable		1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinking Fund	Variable		1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinking Fund	Variable		1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinking Fund	Variable		1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinking Fund	Variable		1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinking Fund	Variable		1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinking Fund	Variable		1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinking Fund	Variable		1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinking Fund	Variable		1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinking Fund	Variable		1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinking Fund	Variable		1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinking Fund	Variable		2,025,000	0	0	2,025,000
011832MY5		2024	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinking Fund	Variable		2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinking Fund	Variable		2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinking Fund	Variable		2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinking Fund	Variable		2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinking Fund	Variable		2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinking Fund	Variable		2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinking Fund	Variable		2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinking Fund	Variable		2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinking Fund	Variable		2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinking Fund	Variable		2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinking Fund	Variable		2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term Maturity	Variable		2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$5,105,000**	**$0**	**$88,485,000**
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: **642**	Bond Yield: **6.405%**	Indenture: **10/1/1992**	Delivery: **10/22/1992**	Dated: **10/1/1992**	*AA-*	*Aa2* *AA+*
011831HF4	3.100%	1993	Dec	Serial Maturity			3,535,000	3,535,000	0	0
011831HG2	3.800%	1994	Dec	Serial Maturity			3,610,000	3,610,000	0	0
011831HH0	4.200%	1995	Dec	Serial Maturity			3,720,000	3,720,000	0	0
011831HJ6	4.650%	1996	Dec	Serial Maturity			5,045,000	5,045,000	0	0
011831HK3	4.800%	1997	Dec	Serial Maturity			5,180,000	5,180,000	0	0
011831HL1	5.050%	1998	Dec	Serial Maturity			5,025,000	5,025,000	0	0
011831HM9	5.300%	1999	Dec	Serial Maturity			3,315,000	3,315,000	0	0
011831HN7	5.450%	2000	Dec	Serial Maturity			3,490,000	3,490,000	0	0
011831HP2	5.600%	2001	Dec	Serial Maturity			3,685,000	3,685,000	0	0
011831HQ0	5.700%	2002	Dec	Serial Maturity			3,895,000	3,895,000	0	0
011831HR8	5.800%	2003	Dec	Serial Maturity			4,120,000	4,120,000	0	0
011831HS6	5.900%	2004	Dec	Serial Maturity			4,365,000	0	0	4,365,000
011831HT4	6.000%	2005	Dec	Serial Maturity			4,635,000	0	0	4,635,000
011831HV1	6.100%	2006	Dec	Serial Maturity			5,925,000	0	0	5,925,000
011831HV9	6.200%	2007	Dec	Serial Maturity			6,230,000	0	0	6,230,000
011831HW7	6.250%	2008	Dec	Serial Maturity			6,550,000	0	0	6,550,000
011831HX5	6.375%	2009	Dec	Sinking Fund			5,895,000	0	5,895,000	0
011831HX5	6.375%	2010	Dec	Sinking Fund			6,265,000	0	6,265,000	0
011831HX5	6.375%	2011	Dec	Sinking Fund			6,650,000	0	6,650,000	0
011831HX5	6.375%	2012	Dec	Term Maturity			7,060,000	0	7,060,000	0
011831HY3	6.600%	2013	Dec	Sinking Fund			7,150,000	0	7,150,000	0
011831HY3	6.600%	2014	Dec	Sinking Fund			7,600,000	0	7,600,000	0
011831HY3	6.600%	2015	Dec	Sinking Fund			8,080,000	0	8,080,000	0
011831HY3	6.600%	2016	Dec	Sinking Fund			8,585,000	0	8,585,000	0

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GH92A	**General Housing Purpose Bonds, 1992 Series A**				Fund: **642**	Bond Yield: **6.405%**	Indenture: **10/1/1992**	Delivery: **10/22/1992**	Dated: **10/1/1992**	*AA-*	*Aa2* / *AA+*
	011831HY3	6.600%	2017	Dec	Sinking Fund			8,175,000	0	8,175,000	0
	011831HY3	6.600%	2018	Dec	Sinking Fund			8,485,000	0	8,485,000	0
	011831HY3	6.600%	2019	Dec	Sinking Fund			9,365,000	0	9,365,000	0
	011831HY3	6.600%	2020	Dec	Sinking Fund			10,005,000	0	10,005,000	0
	011831HY3	6.600%	2021	Dec	Sinking Fund			10,705,000	0	10,705,000	0
	011831HY3	6.600%	2022	Dec	Sinking Fund			11,440,000	0	11,440,000	0
	011831HY3	6.600%	2023	Dec	Term Maturity			12,215,000	0	12,215,000	0
							GH92A Total	**$200,000,000**	**$44,620,000**	**$127,675,000**	**$27,705,000**
GH03B	**General Housing Purpose Bonds, 2003 Series B**				Fund: **650**	Bond Yield: **VRDO**	Indenture: **2/1/1994**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
	011832VD1		2019	Dec	Sinking Fund	Variable		3,000,000	0	0	3,000,000
	011832VD1		2020	Dec	Sinking Fund	Variable		3,105,000	0	0	3,105,000
	011832VD1		2021	Dec	Sinking Fund	Variable		3,215,000	0	0	3,215,000
	011832VD1		2022	Dec	Sinking Fund	Variable		3,330,000	0	0	3,330,000
	011832VD1		2023	Dec	Term Maturity	Variable		3,445,000	0	0	3,445,000
							GH03B Total	**$16,095,000**	**$0**	**$0**	**$16,095,000**
SC99A	**State Capital Project Bonds, 1999 Series A**				Fund: **690**	Bond Yield: **3.880%**	Indenture: **12/1/1998**	Delivery: **1/21/1999**	Dated: **12/1/1998**	*AA-*	*Aa2* / *AA+*
A2	0118316U3	4.500%	1999	Jun	Serial Maturity			5,655,000	5,655,000	0	0
A2	0118316V1	4.500%	1999	Dec	Serial Maturity			5,785,000	5,785,000	0	0
A1	0118316W9	3.400%	2000	Jun	Serial Maturity			6,020,000	6,020,000	0	0
A2	0118316X7	5.000%	2000	Dec	Serial Maturity			6,015,000	6,015,000	0	0
A1	0118316Y5	3.650%	2001	Jun	Serial Maturity			2,000,000	2,000,000	0	0
A2	0118317J7	5.000%	2001	Jun	Serial Maturity			4,165,000	4,165,000	0	0
A2	0118316Z2	5.000%	2001	Dec	Serial Maturity			6,305,000	6,305,000	0	0
A1	0118317A6	3.800%	2002	Jun	Serial Maturity			500,000	500,000	0	0
A2	0118317K4	5.000%	2002	Jun	Serial Maturity			5,965,000	5,965,000	0	0
A2	0118317B4	5.000%	2002	Dec	Serial Maturity			6,625,000	6,625,000	0	0
A2	0118317C2	5.000%	2003	Jun	Serial Maturity			6,790,000	6,790,000	0	0
A2	0118317D0	5.000%	2003	Dec	Serial Maturity			6,960,000	6,960,000	0	0
A1	0118317E8	4.000%	2004	Jun	Serial Maturity			2,000,000	2,000,000	0	0
A2	0118317L2	5.000%	2004	Jun	Serial Maturity			5,130,000	5,130,000	0	0
A2	0118317F5	5.000%	2004	Dec	Serial Maturity			7,300,000	0	0	7,300,000
A1	0118317G3	4.050%	2005	Jun	Serial Maturity			1,000,000	0	0	1,000,000
A2	0118317M0	5.000%	2005	Jun	Serial Maturity			6,485,000	0	0	6,485,000
A2	0118317H1	5.000%	2005	Dec	Serial Maturity			7,665,000	0	0	7,665,000
							SC99A Total	**$92,365,000**	**$69,915,000**	**$0**	**$22,450,000**
SC99B	**State Capital Project Bonds, 1999 Series B**				Fund: **691**	Bond Yield: **4.689%**	Indenture: **12/1/1998**	Delivery: **12/14/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* / *AAA*
B1	011832CW0	4.000%	2000	Dec	Serial Maturity			6,645,000	6,645,000	0	0
B1	011832CX8	4.300%	2001	Jun	Serial Maturity			7,110,000	7,110,000	0	0
B1	011832CY6	4.350%	2001	Dec	Serial Maturity			8,870,000	8,870,000	0	0
B1	011832CZ3	4.450%	2002	Jun	Serial Maturity			1,800,000	1,800,000	0	0
B2	011832DH2	5.250%	2002	Jun	Serial Maturity			7,190,000	7,190,000	0	0
B2	011832DJ8	5.000%	2002	Dec	Serial Maturity			9,215,000	9,215,000	0	0
B1	011832DB5	4.600%	2003	Jun	Serial Maturity			2,225,000	2,225,000	0	0
B2	011832DK5	5.250%	2003	Jun	Serial Maturity			7,295,000	7,295,000	0	0
B1	011832DC3	4.600%	2003	Dec	Serial Maturity			1,500,000	1,500,000	0	0
B2	011832DL3	5.125%	2003	Dec	Serial Maturity			8,285,000	8,285,000	0	0
B1	011832DD1	4.700%	2004	Jun	Serial Maturity			2,685,000	2,685,000	0	0
B2	011832DM1	5.500%	2004	Jun	Serial Maturity			7,245,000	7,245,000	0	0
B1	011832DE9	4.700%	2004	Dec	Serial Maturity			1,075,000	0	0	1,075,000
B2	011832DN9	5.250%	2004	Dec	Serial Maturity			9,195,000	0	0	9,195,000
B1	011832DF6	4.800%	2005	Jun	Serial Maturity			1,300,000	0	0	1,300,000
B2	011832DP4	5.500%	2005	Jun	Serial Maturity			9,160,000	0	0	9,160,000
B1	011832DG4	4.800%	2005	Dec	Serial Maturity			3,520,000	0	0	3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial Maturity			9,665,000	0	0	9,665,000
							SC99B Total	**$103,980,000**	**$70,065,000**	**$0**	**$33,915,000**

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
SC01A	**State Capital Project Bonds, 2001 Series A**				Fund: **692**	Bond Yield: **3.980%**	Indenture: **12/1/1998**	Delivery: **2/8/2001**	Dated: **2/1/2001**	*AA-*	*Aa2* / *AA+*
A1	011832MB5	4.000%	2001	Dec	Serial Maturity			290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial Maturity			1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial Maturity			4,290,000	4,290,000	0	0
A1	011832ME9	4.750%	2003	Jun	Serial Maturity			1,310,000	1,310,000	0	0
A2	011832MP4	3.800%	2003	Jun	Serial Maturity			3,020,000	3,020,000	0	0
A1	011832MF6	4.750%	2003	Dec	Serial Maturity			4,500,000	4,500,000	0	0
A1	011832MG4	5.000%	2004	Jun	Serial Maturity			2,055,000	2,055,000	0	0
A2	011832MQ2	3.850%	2004	Jun	Serial Maturity			2,430,000	2,430,000	0	0
A1	011832MH2	5.000%	2004	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A1	011832MJ8	5.250%	2005	Jun	Serial Maturity			3,050,000	0	0	3,050,000
A2	011832MR0	3.900%	2005	Jun	Serial Maturity			1,385,000	0	0	1,385,000
A1	011832MK5	5.000%	2005	Dec	Serial Maturity			13,240,000	0	0	13,240,000
A1	011832ML3	5.000%	2006	Jun	Serial Maturity			13,450,000	0	0	13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial Maturity			2,585,000	0	0	2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial Maturity			7,915,000	0	0	7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial Maturity			4,000,000	0	0	4,000,000
							SC01A Total	**$74,535,000**	**$18,910,000**	**$0**	**$55,625,000**
SC02A	**State Capital Project Bonds, 2002 Series A**				Fund: **693**	Bond Yield: **VRDO**	Indenture: **12/1/1998**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA*	*Aaa* / *AAA*
	011832UK6	3.000%	2003	Jul	Serial Maturity			3,040,000	3,040,000	0	0
	011832UM2	4.000%	2004	Jul	Serial Maturity			2,015,000	0	0	2,015,000
	011832UL4	3.000%	2004	Jul	Serial Maturity			1,195,000	0	0	1,195,000
	011832UP5	4.000%	2005	Jul	Serial Maturity			2,635,000	0	0	2,635,000
	011832UN0	3.000%	2005	Jul	Serial Maturity			700,000	0	0	700,000
	011832UQ3	3.000%	2006	Jul	Serial Maturity			1,100,000	0	0	1,100,000
	011832UR1	5.000%	2006	Jul	Serial Maturity			2,365,000	0	0	2,365,000
	011832US9	3.000%	2007	Jul	Serial Maturity			500,000	0	0	500,000
	011832UT7	4.000%	2007	Jul	Serial Maturity			3,115,000	0	0	3,115,000
	011832UU4	3.000%	2008	Jul	Serial Maturity			610,000	0	0	610,000
	011832UV2	5.000%	2008	Jul	Serial Maturity			3,155,000	0	0	3,155,000
	011832UX8	5.000%	2009	Jul	Serial Maturity			3,770,000	0	0	3,770,000
	011832UW0	3.125%	2009	Jul	Serial Maturity			180,000	0	0	180,000
	011832UY6	3.400%	2010	Jul	Serial Maturity			140,000	0	0	140,000
	011832UZ3	5.000%	2010	Jul	Serial Maturity			4,005,000	0	0	4,005,000
	011832VA7	3.500%	2011	Jul	Serial Maturity			385,000	0	0	385,000
	011832VB5	5.000%	2011	Jul	Serial Maturity			3,995,000	0	0	3,995,000
							SC02A Total	**$32,905,000**	**$3,040,000**	**$0**	**$29,865,000**
SC02B	**State Capital Project Bonds, 2002 Series B**				Fund: **693**	Bond Yield: **VRDO**	Indenture: **12/1/1998**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA*	*Aaa* / *AAA*
	011832UH3		2023	Jan	Sinking Fund	Variable		3,530,000	0	0	3,530,000
	011832UH3		2023	Jul	Sinking Fund	Variable		3,600,000	0	0	3,600,000
	011832UH3		2024	Jan	Sinking Fund	Variable		3,675,000	0	0	3,675,000
	011832UH3		2024	Jul	Term Maturity	Variable		3,750,000	0	0	3,750,000
							SC02B Total	**$14,555,000**	**$0**	**$0**	**$14,555,000**
SC02C	**State Capital Project Bonds, 2002 Series C**				Fund: **693**	Bond Yield: **VRDO**	Indenture: **12/1/1998**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
	011832UJ9		2012	Jul	Sinking Fund	Variable		2,295,000	0	0	2,295,000
	011832UJ9		2013	Jan	Sinking Fund	Variable		2,345,000	0	0	2,345,000
	011832UJ9		2013	Jul	Sinking Fund	Variable		2,400,000	0	0	2,400,000
	011832UJ9		2014	Jan	Sinking Fund	Variable		2,450,000	0	0	2,450,000
	011832UJ9		2014	Jul	Sinking Fund	Variable		2,505,000	0	0	2,505,000
	011832UJ9		2015	Jan	Sinking Fund	Variable		2,555,000	0	0	2,555,000
	011832UJ9		2015	Jul	Sinking Fund	Variable		2,610,000	0	0	2,610,000
	011832UJ9		2016	Jan	Sinking Fund	Variable		2,670,000	0	0	2,670,000
	011832UJ9		2016	Jul	Sinking Fund	Variable		2,725,000	0	0	2,725,000
	011832UJ9		2017	Jan	Sinking Fund	Variable		2,785,000	0	0	2,785,000
	011832UJ9		2017	Jul	Sinking Fund	Variable		2,845,000	0	0	2,845,000
	011832UJ9		2018	Jan	Sinking Fund	Variable		2,905,000	0	0	2,905,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
SC02C State Capital Project Bonds, 2002 Series C				Fund: **693**	Bond Yield: **VRDO**	Indenture: **12/1/1998**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F1+*
011832UJ9		2018	Jul	Sinking Fund	Variable		2,970,000	0	0	2,970,000
011832UJ9		2019	Jan	Sinking Fund	Variable		3,035,000	0	0	3,035,000
011832UJ9		2019	Jul	Sinking Fund	Variable		3,100,000	0	0	3,100,000
011832UJ9		2020	Jan	Sinking Fund	Variable		3,165,000	0	0	3,165,000
011832UJ9		2020	Jul	Sinking Fund	Variable		3,235,000	0	0	3,235,000
011832UJ9		2021	Jan	Sinking Fund	Variable		3,305,000	0	0	3,305,000
011832UJ9		2021	Jul	Sinking Fund	Variable		3,375,000	0	0	3,375,000
011832UJ9		2022	Jan	Sinking Fund	Variable		3,450,000	0	0	3,450,000
011832UJ9		2022	Jul	Term Maturity	Variable		3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SBL99 State Building Lease Bonds, 1999 Series				Fund: **555**	Bond Yield: **5.550%**	Indenture: **11/1/1999**	Delivery: **12/15/1999**	Dated: **12/1/1999**	*AAA* *Aaa*	*AAA*
011832DR0	4.250%	2000	Apr	Serial Maturity			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial Maturity			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial Maturity			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial Maturity			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial Maturity			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial Maturity			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial Maturity			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial Maturity			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial Maturity			870,000	870,000	0	0
011832EA6	4.750%	2004	Oct	Serial Maturity			895,000	0	0	895,000
011832EB4	4.850%	2005	Apr	Serial Maturity			915,000	0	0	915,000
011832EC2	4.850%	2005	Oct	Serial Maturity			935,000	0	0	935,000
011832ED0	4.875%	2006	Apr	Serial Maturity			960,000	0	0	960,000
011832EE8	4.875%	2006	Oct	Serial Maturity			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial Maturity			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial Maturity			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial Maturity			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial Maturity			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial Maturity			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial Maturity			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial Maturity			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial Maturity			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial Maturity			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial Maturity			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial Maturity			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial Maturity			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinking Fund			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinking Fund			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinking Fund			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinking Fund			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term Maturity			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinking Fund			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinking Fund			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinking Fund			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term Maturity			1,720,000	0	0	1,720,000
						SBL99 Total	**$40,000,000**	**$7,540,000**	**$0**	**$32,460,000**
CHINA Mortgage Revenue Refunding Bonds - Chinook Apts (A)				Fund: **892**	Bond Yield: **6.404%**	Indenture:	Delivery: **8/6/1996**	Dated: **6/25/1996**	*AAA* *Aaa*	*AAA*
011831A20	5.600%	1997	Jan	Sinking Fund			30,000	30,000	0	0
011831A20	5.600%	1998	Jan	Sinking Fund			35,000	35,000	0	0
011831A20	5.600%	1999	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2000	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2001	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2002	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2003	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2004	Jan	Sinking Fund			50,000	50,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
CHINA Mortgage Revenue Refunding Bonds - Chinook Apts (A)				Fund: **892**	Bond Yield: **6.404%**	Indenture:	Delivery: **8/6/1996**	Dated: **6/25/1996**	*AAA*	*Aaa* / *AAA*
011831A20	5.600%	2005	Jan	Sinking Fund			55,000	0	0	55,000
011831A20	5.600%	2006	Jan	Sinking Fund			55,000	0	0	55,000
011831A38	6.350%	2007	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2008	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2009	Jan	Sinking Fund			65,000	0	0	65,000
011831A38	6.350%	2010	Jan	Sinking Fund			70,000	0	0	70,000
011831A38	6.350%	2011	Jan	Sinking Fund			75,000	0	0	75,000
011831A38	6.350%	2012	Jan	Sinking Fund			80,000	0	0	80,000
011831A38	6.350%	2013	Jan	Sinking Fund			85,000	0	0	85,000
011831A38	6.350%	2014	Jan	Sinking Fund			90,000	0	0	90,000
011831A38	6.350%	2015	Jan	Sinking Fund			95,000	0	0	95,000
011831A38	6.350%	2016	Jan	Sinking Fund			100,000	0	0	100,000
011831A46	6.550%	2017	Jan	Sinking Fund			110,000	0	0	110,000
011831A46	6.550%	2018	Jan	Sinking Fund			115,000	0	0	115,000
011831A46	6.550%	2019	Jan	Sinking Fund			120,000	0	0	120,000
011831A46	6.550%	2020	Jan	Sinking Fund			130,000	0	0	130,000
011831A46	6.550%	2021	Jan	Sinking Fund			140,000	0	0	140,000
011831A46	6.550%	2022	Jan	Sinking Fund			145,000	0	0	145,000
011831A46	6.550%	2023	Jan	Sinking Fund			155,000	0	0	155,000
011831A46	6.550%	2024	Jan	Term Maturity			165,000	0	0	165,000
						CHINA Total	**$2,300,000**	**$330,000**	**$0**	**$1,970,000**
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: **892**	Bond Yield: **6.423%**	Indenture:	Delivery: **8/6/1996**	Dated: **6/25/1996**	*AAA*	*Aaa* / *AAA*
011831A53	5.600%	1997	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1998	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1999	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2000	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2001	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2002	Jan	Sinking Fund			15,000	15,000	0	0
011831A53	5.600%	2003	Jan	Sinking Fund			20,000	20,000	0	0
011831A53	5.600%	2004	Jan	Sinking Fund			20,000	20,000	0	0
011831A53	5.600%	2005	Jan	Sinking Fund			65,000	0	0	65,000
011831A53	5.600%	2006	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2007	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2008	Jan	Sinking Fund			75,000	0	0	75,000
011831A61	6.350%	2009	Jan	Sinking Fund			80,000	0	0	80,000
011831A61	6.350%	2010	Jan	Sinking Fund			85,000	0	0	85,000
011831A61	6.350%	2011	Jan	Sinking Fund			90,000	0	0	90,000
011831A61	6.350%	2012	Jan	Sinking Fund			95,000	0	0	95,000
011831A61	6.350%	2013	Jan	Sinking Fund			105,000	0	0	105,000
011831A61	6.350%	2014	Jan	Sinking Fund			110,000	0	0	110,000
011831A61	6.350%	2015	Jan	Sinking Fund			115,000	0	0	115,000
011831A61	6.350%	2016	Jan	Sinking Fund			125,000	0	0	125,000
011831A79	6.550%	2017	Jan	Sinking Fund			130,000	0	0	130,000
011831A79	6.550%	2018	Jan	Sinking Fund			140,000	0	0	140,000
011831A79	6.550%	2019	Jan	Sinking Fund			150,000	0	0	150,000
011831A79	6.550%	2020	Jan	Sinking Fund			160,000	0	0	160,000
011831A79	6.550%	2021	Jan	Sinking Fund			170,000	0	0	170,000
011831A79	6.550%	2022	Jan	Sinking Fund			180,000	0	0	180,000
011831A79	6.550%	2023	Jan	Term Maturity			190,000	0	0	190,000
						COHOB Total	**$2,300,000**	**$95,000**	**$0**	**$2,205,000**
						Other Bonds (TE) Total	**$2,065,065,874**	**$265,010,000**	**$443,125,000**	**$1,356,930,874**
						Tax-Exempt Total	**$3,975,076,227**	**$342,495,000**	**$1,134,885,000**	**$2,497,696,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				**Taxable**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E001D Mortgage Revenue Bonds, 2000 Series D				Fund: **484**	Bond Yield: **5.929%**	Indenture: **8/15/1996**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* / *AAA*
011832LK6	7.000%	2003	Dec	Serial Maturity			1,000,000	0	1,000,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				**Taxable**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
E001D	**Mortgage Revenue Bonds, 2000 Series D**			Fund: **484**	Bond Yield: **5.929%**	Indenture: **8/15/1996**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA* / *Aaa*	*AAA*
011832LL4	7.070%	2004	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LM2	7.170%	2005	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LV2	7.250%	2006	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LW0	7.300%	2007	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LT7	7.320%	2008	Jun	Sinking Fund			490,000	0	210,000	280,000
011832LT7	7.320%	2008	Dec	Sinking Fund			515,000	0	220,000	295,000
011832LT7	7.320%	2009	Jun	Sinking Fund			535,000	0	225,000	310,000
011832LT7	7.320%	2009	Dec	Sinking Fund			550,000	0	235,000	315,000
011832LT7	7.320%	2010	Jun	Sinking Fund			565,000	0	240,000	325,000
011832LT7	7.320%	2010	Dec	Sinking Fund			585,000	0	245,000	340,000
011832LT7	7.320%	2011	Jun	Sinking Fund			615,000	0	260,000	355,000
011832LT7	7.320%	2011	Dec	Sinking Fund			635,000	0	270,000	365,000
011832LT7	7.320%	2012	Jun	Sinking Fund			660,000	0	280,000	380,000
011832LT7	7.320%	2012	Dec	Sinking Fund			660,000	0	280,000	380,000
011832LT7	7.320%	2013	Jun	Sinking Fund			685,000	0	290,000	395,000
011832LT7	7.320%	2013	Dec	Sinking Fund			710,000	0	305,000	405,000
011832LT7	7.320%	2014	Jun	Sinking Fund			735,000	0	310,000	425,000
011832LT7	7.320%	2014	Dec	Sinking Fund			770,000	0	320,000	450,000
011832LT7	7.320%	2015	Jun	Sinking Fund			790,000	0	335,000	455,000
011832LT7	7.320%	2015	Dec	Sinking Fund			840,000	0	355,000	485,000
011832LT7	7.320%	2016	Jun	Sinking Fund			890,000	0	375,000	515,000
011832LT7	7.320%	2016	Dec	Sinking Fund			920,000	0	390,000	530,000
011832LT7	7.320%	2017	Jun	Sinking Fund			960,000	0	405,000	555,000
011832LT7	7.320%	2017	Dec	Sinking Fund			995,000	0	420,000	575,000
011832LT7	7.320%	2018	Jun	Sinking Fund			1,020,000	0	435,000	585,000
011832LT7	7.320%	2018	Dec	Sinking Fund			1,060,000	0	445,000	615,000
011832LT7	7.320%	2019	Jun	Sinking Fund			1,075,000	0	455,000	620,000
011832LT7	7.320%	2019	Dec	Sinking Fund			1,120,000	0	475,000	645,000
011832LT7	7.320%	2020	Jun	Sinking Fund			1,160,000	0	490,000	670,000
011832LT7	7.320%	2020	Dec	Term Maturity			1,200,000	0	505,000	695,000
						E001D Total	**$25,740,000**	**$0**	**$13,775,000**	**$11,965,000**
E021B	**Home Mortgage Revenue Bonds, 2002 Series B**			Fund: **486**	Bond Yield: **4.553%**	Indenture: **5/1/2002**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
011832PY2		2036	Dec	Stated Maturity	Variable		30,000,000	0	5,745,000	24,255,000
						E021B Total	**$30,000,000**	**$0**	**$5,745,000**	**$24,255,000**
				Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (		**Total**	**$55,740,000**	**$0**	**$19,520,000**	**$36,220,000**
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
HD97C	**Housing Development Bonds, 1997 Series C**			Fund: **260**	Bond Yield: **7.610%**	Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-* / *Aa2*	*AA+*
011831L36	6.800%	1998	Dec	Sinking Fund			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinking Fund			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinking Fund			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinking Fund			255,000	255,000	0	0
011831L36	6.800%	2002	Dec	Sinking Fund			270,000	270,000	0	0
011831L36	6.800%	2003	Dec	Sinking Fund			290,000	290,000	0	0
011831L36	6.800%	2004	Dec	Sinking Fund			310,000	0	0	310,000
011831L36	6.800%	2005	Dec	Sinking Fund			330,000	0	0	330,000
011831L36	6.800%	2006	Dec	Sinking Fund			355,000	0	0	355,000
011831L36	6.800%	2007	Dec	Term Maturity			380,000	0	0	380,000
011831L44	7.350%	2008	Dec	Sinking Fund			405,000	0	405,000	0
011831L44	7.350%	2009	Dec	Sinking Fund			435,000	0	435,000	0
011831L44	7.350%	2010	Dec	Sinking Fund			465,000	0	465,000	0
011831L44	7.350%	2011	Dec	Sinking Fund			500,000	0	500,000	0
011831L44	7.350%	2012	Dec	Sinking Fund			540,000	0	540,000	0
011831L44	7.350%	2013	Dec	Sinking Fund			580,000	0	580,000	0
011831L44	7.350%	2014	Dec	Sinking Fund			625,000	0	625,000	0
011831L44	7.350%	2015	Dec	Sinking Fund			670,000	0	670,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD97C Housing Development Bonds, 1997 Series C				Fund: **260**	Bond Yield: **7.610%**	Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-*	*Aa2* / *AA+*
011831L44	7.350%	2016	Dec	Sinking Fund			720,000	0	720,000	0
011831L44	7.350%	2017	Dec	Term Maturity			770,000	0	770,000	0
011831L51	7.550%	2018	Dec	Sinking Fund			830,000	0	830,000	0
011831L51	7.550%	2019	Dec	Sinking Fund			890,000	0	890,000	0
011831L51	7.550%	2020	Dec	Sinking Fund			960,000	0	960,000	0
011831L51	7.550%	2021	Dec	Sinking Fund			1,030,000	0	1,030,000	0
011831L51	7.550%	2022	Dec	Sinking Fund			1,110,000	0	1,110,000	0
011831L51	7.550%	2023	Dec	Sinking Fund			1,195,000	0	1,195,000	0
011831L51	7.550%	2024	Dec	Sinking Fund			1,285,000	0	1,285,000	0
011831L51	7.550%	2025	Dec	Sinking Fund			1,380,000	0	1,380,000	0
011831L51	7.550%	2026	Dec	Sinking Fund			1,485,000	0	1,485,000	0
011831L51	7.550%	2027	Dec	Sinking Fund			1,600,000	0	1,600,000	0
011831L51	7.550%	2028	Dec	Sinking Fund			1,720,000	0	1,720,000	0
011831L51	7.550%	2029	Dec	Term Maturity			1,850,000	0	1,850,000	0
						HD97C Total	**$23,895,000**	**$1,475,000**	**$21,045,000**	**$1,375,000**
HD04C Housing Development Bonds, 2004 Series C				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* / *AAA*
011832WY4		2035	Dec	Stated Maturity	Variable		42,125,000	0	0	42,125,000
						HD04C Total	**$42,125,000**	**$0**	**$0**	**$42,125,000**
				Multifamily Housing Development Bonds (T		**Total**	**$66,020,000**	**$1,475,000**	**$21,045,000**	**$43,500,000**
Other Bonds (T)				**Taxable**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
011832MZ2		2001	Dec	Sinking Fund	Variable		110,000	110,000	0	0
011832MZ2		2002	Jun	Sinking Fund	Variable		245,000	245,000	0	0
011832MZ2		2002	Dec	Sinking Fund	Variable		215,000	215,000	0	0
011832MZ2		2003	Jun	Sinking Fund	Variable		530,000	530,000	0	0
011832MZ2		2003	Dec	Sinking Fund	Variable		550,000	550,000	0	0
011832MZ2		2004	Jun	Sinking Fund	Variable		570,000	570,000	0	0
011832MZ2		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MZ2		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MZ2		2005	Dec	Sinking Fund	Variable		630,000	0	0	630,000
011832MZ2		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MZ2		2006	Dec	Sinking Fund	Variable		680,000	0	0	680,000
011832MZ2		2007	Jun	Sinking Fund	Variable		700,000	0	0	700,000
011832MZ2		2007	Dec	Sinking Fund	Variable		730,000	0	0	730,000
011832MZ2		2008	Jun	Sinking Fund	Variable		750,000	0	0	750,000
011832MZ2		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MZ2		2009	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832MZ2		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MZ2		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MZ2		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MZ2		2011	Jun	Sinking Fund	Variable		925,000	0	0	925,000
011832MZ2		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MZ2		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MZ2		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MZ2		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MZ2		2013	Dec	Sinking Fund	Variable		1,105,000	0	0	1,105,000
011832MZ2		2014	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MZ2		2014	Dec	Sinking Fund	Variable		1,185,000	0	0	1,185,000
011832MZ2		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MZ2		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MZ2		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MZ2		2016	Dec	Sinking Fund	Variable		1,340,000	0	0	1,340,000
011832MZ2		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MZ2		2017	Dec	Sinking Fund	Variable		1,405,000	0	0	1,405,000
011832MZ2		2018	Jun	Sinking Fund	Variable		1,450,000	0	0	1,450,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P*	*Moodys* *Fitch*
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MZ2		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MZ2		2019	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MZ2		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MZ2		2020	Jun	Sinking Fund	Variable		1,670,000	0	0	1,670,000
011832MZ2		2020	Dec	Sinking Fund	Variable		1,735,000	0	0	1,735,000
011832MZ2		2021	Jun	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MZ2		2021	Dec	Sinking Fund	Variable		1,860,000	0	0	1,860,000
011832MZ2		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MZ2		2022	Dec	Sinking Fund	Variable		1,990,000	0	0	1,990,000
011832MZ2		2023	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MZ2		2023	Dec	Sinking Fund	Variable		2,135,000	0	0	2,135,000
011832MZ2		2024	Jun	Sinking Fund	Variable		2,215,000	0	0	2,215,000
011832MZ2		2024	Dec	Sinking Fund	Variable		2,290,000	0	0	2,290,000
011832MZ2		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MZ2		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MZ2		2026	Jun	Sinking Fund	Variable		2,550,000	0	0	2,550,000
011832MZ2		2026	Dec	Sinking Fund	Variable		2,635,000	0	0	2,635,000
011832MZ2		2027	Jun	Sinking Fund	Variable		2,735,000	0	0	2,735,000
011832MZ2		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MZ2		2028	Jun	Sinking Fund	Variable		2,930,000	0	0	2,930,000
011832MZ2		2028	Dec	Sinking Fund	Variable		3,035,000	0	0	3,035,000
011832MZ2		2029	Jun	Sinking Fund	Variable		3,135,000	0	0	3,135,000
011832MZ2		2029	Dec	Sinking Fund	Variable		3,245,000	0	0	3,245,000
011832MZ2		2030	Jun	Sinking Fund	Variable		3,345,000	0	0	3,345,000
011832MZ2		2030	Dec	Sinking Fund	Variable		3,440,000	0	0	3,440,000
011832MZ2		2031	Jun	Sinking Fund	Variable		3,500,000	0	0	3,500,000
011832MZ2		2031	Dec	Sinking Fund	Variable		3,155,000	0	0	3,155,000
011832MZ2		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MZ2		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000
						GP01C Total	**$100,000,000**	**$2,220,000**	**$0**	**$97,780,000**
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MX7		2001	Dec	Sinking Fund	Variable		115,000	115,000	0	0
011832MX7		2002	Jun	Sinking Fund	Variable		240,000	240,000	0	0
011832MX7		2002	Dec	Sinking Fund	Variable		220,000	220,000	0	0
011832MX7		2003	Jun	Sinking Fund	Variable		530,000	530,000	0	0
011832MX7		2003	Dec	Sinking Fund	Variable		550,000	355,000	195,000	0
011832MX7		2004	Jun	Sinking Fund	Variable		565,000	365,000	200,000	0
011832MX7		2004	Dec	Sinking Fund	Variable		590,000	0	210,000	380,000
011832MX7		2005	Jun	Sinking Fund	Variable		610,000	0	220,000	390,000
011832MX7		2005	Dec	Sinking Fund	Variable		635,000	0	225,000	410,000
011832MX7		2006	Jun	Sinking Fund	Variable		655,000	0	235,000	420,000
011832MX7		2006	Dec	Sinking Fund	Variable		675,000	0	240,000	435,000
011832MX7		2007	Jun	Sinking Fund	Variable		705,000	0	250,000	455,000
011832MX7		2007	Dec	Sinking Fund	Variable		725,000	0	260,000	465,000
011832MX7		2008	Jun	Sinking Fund	Variable		755,000	0	270,000	485,000
011832MX7		2008	Dec	Sinking Fund	Variable		780,000	0	280,000	500,000
011832MX7		2009	Jun	Sinking Fund	Variable		805,000	0	290,000	515,000
011832MX7		2009	Dec	Sinking Fund	Variable		835,000	0	300,000	535,000
011832MX7		2010	Jun	Sinking Fund	Variable		865,000	0	310,000	555,000
011832MX7		2010	Dec	Sinking Fund	Variable		895,000	0	320,000	575,000
011832MX7		2011	Jun	Sinking Fund	Variable		930,000	0	330,000	600,000
011832MX7		2011	Dec	Sinking Fund	Variable		960,000	0	345,000	615,000
011832MX7		2012	Jun	Sinking Fund	Variable		995,000	0	355,000	640,000
011832MX7		2012	Dec	Sinking Fund	Variable		1,030,000	0	370,000	660,000
011832MX7		2013	Jun	Sinking Fund	Variable		1,065,000	0	380,000	685,000
011832MX7		2013	Dec	Sinking Fund	Variable		1,100,000	0	395,000	705,000
011832MX7		2014	Jun	Sinking Fund	Variable		1,145,000	0	410,000	735,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MX7		2014	Dec	Sinking Fund	Variable		1,180,000	0	420,000	760,000
011832MX7		2015	Jun	Sinking Fund	Variable		1,225,000	0	440,000	785,000
011832MX7		2015	Dec	Sinking Fund	Variable		1,270,000	0	455,000	815,000
011832MX7		2016	Jun	Sinking Fund	Variable		1,315,000	0	470,000	845,000
011832MX7		2016	Dec	Sinking Fund	Variable		1,345,000	0	480,000	865,000
011832MX7		2017	Jun	Sinking Fund	Variable		1,355,000	0	485,000	870,000
011832MX7		2017	Dec	Sinking Fund	Variable		1,400,000	0	500,000	900,000
011832MX7		2018	Jun	Sinking Fund	Variable		1,455,000	0	520,000	935,000
011832MX7		2018	Dec	Sinking Fund	Variable		1,505,000	0	540,000	965,000
011832MX7		2019	Jun	Sinking Fund	Variable		1,555,000	0	555,000	1,000,000
011832MX7		2019	Dec	Sinking Fund	Variable		1,615,000	0	575,000	1,040,000
011832MX7		2020	Jun	Sinking Fund	Variable		1,675,000	0	600,000	1,075,000
011832MX7		2020	Dec	Sinking Fund	Variable		1,730,000	0	620,000	1,110,000
011832MX7		2021	Jun	Sinking Fund	Variable		1,795,000	0	640,000	1,155,000
011832MX7		2021	Dec	Sinking Fund	Variable		1,855,000	0	665,000	1,190,000
011832MX7		2022	Jun	Sinking Fund	Variable		1,925,000	0	690,000	1,235,000
011832MX7		2022	Dec	Sinking Fund	Variable		1,995,000	0	715,000	1,280,000
011832MX7		2023	Jun	Sinking Fund	Variable		2,060,000	0	735,000	1,325,000
011832MX7		2023	Dec	Sinking Fund	Variable		2,140,000	0	765,000	1,375,000
011832MX7		2024	Jun	Sinking Fund	Variable		2,210,000	0	790,000	1,420,000
011832MX7		2024	Dec	Sinking Fund	Variable		2,295,000	0	820,000	1,475,000
011832MX7		2025	Jun	Sinking Fund	Variable		2,375,000	0	850,000	1,525,000
011832MX7		2025	Dec	Sinking Fund	Variable		2,460,000	0	880,000	1,580,000
011832MX7		2026	Jun	Sinking Fund	Variable		2,545,000	0	910,000	1,635,000
011832MX7		2026	Dec	Sinking Fund	Variable		2,640,000	0	945,000	1,695,000
011832MX7		2027	Jun	Sinking Fund	Variable		2,730,000	0	975,000	1,755,000
011832MX7		2027	Dec	Sinking Fund	Variable		2,830,000	0	1,010,000	1,820,000
011832MX7		2028	Jun	Sinking Fund	Variable		2,935,000	0	1,050,000	1,885,000
011832MX7		2028	Dec	Sinking Fund	Variable		3,030,000	0	1,085,000	1,945,000
011832MX7		2029	Jun	Sinking Fund	Variable		3,140,000	0	1,120,000	2,020,000
011832MX7		2029	Dec	Sinking Fund	Variable		3,240,000	0	1,160,000	2,080,000
011832MX7		2030	Jun	Sinking Fund	Variable		3,350,000	0	1,195,000	2,155,000
011832MX7		2030	Dec	Sinking Fund	Variable		3,435,000	0	1,225,000	2,210,000
011832MX7		2031	Jun	Sinking Fund	Variable		3,505,000	0	1,250,000	2,255,000
011832MX7		2031	Dec	Sinking Fund	Variable		3,150,000	0	1,120,000	2,030,000
011832MX7		2032	Jun	Sinking Fund	Variable		2,300,000	0	815,000	1,485,000
011832MX7		2032	Dec	Term Maturity	Variable		2,460,000	0	875,000	1,585,000
						GP01D Total	**$100,000,000**	**$1,825,000**	**$35,335,000**	**$62,840,000**
GH03A General Housing Purpose Bonds, 2003 Series A				Fund: **650**	Bond Yield: **VRDO**	Indenture: **2/1/1994**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F1+*
011832VC3		2004	Dec	Sinking Fund	Variable		7,205,000	0	0	7,205,000
011832VC3		2005	Dec	Sinking Fund	Variable		5,165,000	0	0	5,165,000
011832VC3		2006	Dec	Sinking Fund	Variable		5,350,000	0	0	5,350,000
011832VC3		2007	Dec	Sinking Fund	Variable		5,540,000	0	0	5,540,000
011832VC3		2008	Dec	Sinking Fund	Variable		5,735,000	0	0	5,735,000
011832VC3		2009	Dec	Sinking Fund	Variable		5,940,000	0	0	5,940,000
011832VC3		2010	Dec	Sinking Fund	Variable		6,150,000	0	0	6,150,000
011832VC3		2011	Dec	Sinking Fund	Variable		6,365,000	0	0	6,365,000
011832VC3		2012	Dec	Sinking Fund	Variable		6,590,000	0	0	6,590,000
011832VC3		2013	Dec	Sinking Fund	Variable		6,830,000	0	0	6,830,000
011832VC3		2014	Dec	Sinking Fund	Variable		7,070,000	0	0	7,070,000
011832VC3		2015	Dec	Sinking Fund	Variable		7,320,000	0	0	7,320,000
011832VC3		2016	Dec	Sinking Fund	Variable		7,580,000	0	0	7,580,000
011832VC3		2017	Dec	Sinking Fund	Variable		7,850,000	0	0	7,850,000
011832VC3		2018	Dec	Sinking Fund	Variable		8,130,000	0	0	8,130,000
011832VC3		2019	Dec	Sinking Fund	Variable		8,415,000	0	0	8,415,000
011832VC3		2020	Dec	Sinking Fund	Variable		8,715,000	0	0	8,715,000
011832VC3		2021	Dec	Sinking Fund	Variable		9,025,000	0	0	9,025,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
GH03A General Housing Purpose Bonds, 2003 Series A				Fund: **650**	Bond Yield: **VRDO**	Indenture: **2/1/1994**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
011832VC3		2022	Dec	Sinking Fund	Variable		9,345,000	0	0	9,345,000
011832VC3		2023	Dec	Term Maturity	Variable		9,675,000	0	0	9,675,000
						GH03A Total	**$143,995,000**	**$0**	**$0**	**$143,995,000**
						Other Bonds (T) Total	**$343,995,000**	**$4,045,000**	**$35,335,000**	**$304,615,000**
						Taxable Total	**$465,755,000**	**$5,520,000**	**$75,900,000**	**$384,335,000**
						Corporate Total	**$4,440,831,227**	**$348,015,000**	**$1,210,785,000**	**$2,882,031,227**
Division of Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**		*Dates*		*S and P* / *Moodys*	*Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield: **N/A**	Indenture: **N/A**	Delivery: **N/A**	Dated: **N/A**	*N/A* / *N/A*	*N/A*
N/A	3.000%	2002	Jun	Stated Maturity			529,625	529,625	0	0
N/A	3.000%	2002	Jul	Stated Maturity			2,044	2,044	0	0
N/A	3.000%	2002	Aug	Stated Maturity			2,049	2,049	0	0
N/A	3.000%	2002	Sep	Stated Maturity			2,054	2,054	0	0
N/A	3.000%	2002	Oct	Stated Maturity			2,059	2,059	0	0
N/A	3.000%	2002	Nov	Stated Maturity			2,064	2,064	0	0
N/A	3.000%	2002	Dec	Stated Maturity			2,069	2,069	0	0
N/A	3.000%	2003	Jan	Stated Maturity			2,075	2,075	0	0
N/A	3.000%	2003	Feb	Stated Maturity			2,080	2,080	0	0
N/A	3.000%	2003	Mar	Stated Maturity			2,085	2,085	0	0
N/A	3.000%	2003	Apr	Stated Maturity			2,090	2,090	0	0
N/A	3.000%	2003	May	Stated Maturity			2,095	2,095	0	0
N/A	3.000%	2003	Jun	Stated Maturity			2,101	2,101	0	0
N/A	3.000%	2003	Jul	Stated Maturity			2,106	2,106	0	0
N/A	3.000%	2003	Aug	Stated Maturity			2,111	2,111	0	0
N/A	3.000%	2003	Sep	Stated Maturity			2,116	2,116	0	0
N/A	3.000%	2003	Oct	Stated Maturity			2,122	2,122	0	0
N/A	3.000%	2003	Nov	Stated Maturity			2,127	2,127	0	0
N/A	3.000%	2003	Dec	Stated Maturity			2,132	2,132	0	0
N/A	3.000%	2004	Jan	Stated Maturity			2,138	2,138	0	0
N/A	3.000%	2004	Feb	Stated Maturity			2,143	2,143	0	0
N/A	3.000%	2004	Mar	Stated Maturity			2,148	2,148	0	0
N/A	3.000%	2004	Apr	Stated Maturity			2,154	2,154	0	0
N/A	3.000%	2004	May	Stated Maturity			2,159	2,159	0	0
N/A	3.000%	2004	Jun	Stated Maturity			2,165	2,165	0	0
N/A	3.000%	2004	Jul	Stated Maturity			2,170	0	0	2,170
N/A	3.000%	2004	Aug	Stated Maturity			2,175	0	0	2,175
N/A	3.000%	2004	Sep	Stated Maturity			2,181	0	0	2,181
N/A	3.000%	2004	Oct	Stated Maturity			2,186	0	0	2,186
N/A	3.000%	2004	Nov	Stated Maturity			2,192	0	0	2,192
N/A	3.000%	2004	Dec	Stated Maturity			2,197	0	0	2,197
N/A	3.000%	2005	Jan	Stated Maturity			2,203	0	0	2,203
N/A	3.000%	2005	Feb	Stated Maturity			2,208	0	0	2,208
N/A	3.000%	2005	Mar	Stated Maturity			2,214	0	0	2,214
N/A	3.000%	2005	Apr	Stated Maturity			2,219	0	0	2,219
N/A	3.000%	2005	May	Stated Maturity			2,225	0	0	2,225
N/A	3.000%	2005	Jun	Stated Maturity			2,230	0	0	2,230
N/A	3.000%	2005	Jul	Stated Maturity			2,236	0	0	2,236
N/A	3.000%	2005	Aug	Stated Maturity			2,242	0	0	2,242
N/A	3.000%	2005	Sep	Stated Maturity			2,247	0	0	2,247
N/A	3.000%	2005	Oct	Stated Maturity			2,253	0	0	2,253
N/A	3.000%	2005	Nov	Stated Maturity			2,258	0	0	2,258
N/A	3.000%	2005	Dec	Stated Maturity			2,264	0	0	2,264
N/A	3.000%	2006	Jan	Stated Maturity			2,270	0	0	2,270
N/A	3.000%	2006	Feb	Stated Maturity			2,275	0	0	2,275
N/A	3.000%	2006	Mar	Stated Maturity			2,281	0	0	2,281
N/A	3.000%	2006	Apr	Stated Maturity			2,287	0	0	2,287

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Division of Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**		*Dates*		*S and P* / *Moodys*	*Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield: **N/A**	Indenture: **N/A**	Delivery: **N/A**	Dated: **N/A**	*N/A* / *N/A*	*N/A*
N/A	3.000%	2006	May	Stated Maturity			2,293	0	0	2,293
N/A	3.000%	2006	Jun	Stated Maturity			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Stated Maturity			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Stated Maturity			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Stated Maturity			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Stated Maturity			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Stated Maturity			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Stated Maturity			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Stated Maturity			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Stated Maturity			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Stated Maturity			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Stated Maturity			2,356	0	0	2,356
N/A	3.000%	2007	May	Stated Maturity			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Stated Maturity			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Stated Maturity			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Stated Maturity			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$580,113**	**$0**	**$86,387**
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				Fund: **240**	Bond Yield: **N/A**	Indenture: **N/A**	Delivery: **N/A**	Dated: **N/A**	*N/A* / *N/A*	*N/A*
N/A	1.000%	2007	Dec	Stated Maturity			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**
				Division of Public Housing Federally Subsidized De		**Total**	**$1,161,201**	**$580,113**	**$0**	**$581,088**
						Tax-Exempt Total	**$1,161,201**	**$580,113**	**$0**	**$581,088**
						Public Housing Total	**$1,161,201**	**$580,113**	**$0**	**$581,088**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
				Total AHFC Bonds and Note:			**$4,441,992,428**	**$348,595,113**	**$1,210,785,000**	**$2,882,612,315**

Short Term Obligations Outstanding: (As of 06/30/04)	
Domestic Commercial Paper	70,170,000
Reverse Repurchase Agreement	0
Total	**$70,170,000**

Detail of Accreted Interest: (As of 06/30/04)

Mortgage Revenue Bonds, 1996 Series A	4,622,962
Mortgage Revenue Bonds, 1997 Series A2	5,463,885
General Mortgage Revenue Bonds, 1997 Series A	5,657,255
Total Accreted Intere	**15,744,102**
Total All AHFC Bonds and Notes w/ Accreted Inte	**$2,898,356,417**

Detail of Conduit Debt: (As of 06/30/04)

Mortgage Revenue Refunding Bonds Chinook Apts A	1,970,000
Mortgage Revenue Refunding Bonds Coho Park B	2,205,000
Total Conduit Deb	**4,175,000**
Total AHFC Bonds and Notes w/o Conduit Debt and before Accreted Int	**$2,878,437,315**

PLEASE NOTE:

1. AHFC has closed 184 Bond and Note transactions as of 06/30/04. This number of transactions included bonds and notes issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA as well as debt of NTSC.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. Some AHFC Bond transactions were issued to refund earlier Bonds in order to lower the Corporation's total Bond costs (i.e. GP01A/B, GM02A and GH03A).
4. Some AHFC Bond transactions have been separated into both tax-exempt and taxable series (i.e. E021A and E021B).
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A and SC02B/C).
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00 and $126,790,000 on 8/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.

1 **Mortgage Revenue Bonds, 1996 Series A**

			Prepayments	CPR	PSA
Series: E96A1	Fund: 480	1-Month	$1,060,638	28.84%	481
Remaining Principal Balance:	$36,876,820	3-Months	$3,530,338	30.55%	509
Weighted Average Seasoning:	95	6-Months	$5,833,232	25.30%	422
Weighted Average Interest Rate:	5.968%	12-Months	$15,692,953	29.44%	491
Bond Yield (TIC):	5.861%	Life	$109,999,497	15.61%	260

2 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series: E97A1	Fund: 481	1-Month	$1,184,363	30.32%	505
Remaining Principal Balance:	$38,750,885	3-Months	$3,350,435	28.19%	470
Weighted Average Seasoning:	81	6-Months	$6,055,796	25.10%	418
Weighted Average Interest Rate:	6.016%	12-Months	$14,021,641	26.34%	439
Bond Yield (TIC):	5.530%	Life	$65,190,959	14.55%	242

3 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series: E97A2	Fund: 481	1-Month	$502,547	16.24%	271
Remaining Principal Balance:	$33,780,362	3-Months	$2,122,293	21.57%	360
Weighted Average Seasoning:	49	6-Months	$3,645,217	18.45%	307
Weighted Average Interest Rate:	5.967%	12-Months	$12,082,447	29.38%	490
Bond Yield (TIC):	5.530%	Life	$40,168,028	15.22%	254

4 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Fund: 482	1-Month	$724,325	35.50%	592
Remaining Principal Balance:	$19,464,878	3-Months	$1,203,435	21.23%	354
Weighted Average Seasoning:	74	6-Months	$1,871,898	16.66%	278
Weighted Average Interest Rate:	5.464%	12-Months	$4,358,240	18.10%	302
Bond Yield (TIC):	5.206%	Life	$16,200,889	10.28%	171

5 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Fund: 482	1-Month	$147,535	9.67%	161
Remaining Principal Balance:	$17,338,878	3-Months	$733,093	15.22%	254
Weighted Average Seasoning:	61	6-Months	$1,924,770	18.89%	315
Weighted Average Interest Rate:	5.833%	12-Months	$4,734,961	22.17%	370
Bond Yield (TIC):	5.206%	Life	$14,739,058	11.40%	190

6 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Fund: 483	1-Month	$260,758	39.53%	659
Remaining Principal Balance:	$6,090,401	3-Months	$264,958	15.47%	258
Weighted Average Seasoning:	68	6-Months	$848,553	22.79%	380
Weighted Average Interest Rate:	6.375%	12-Months	$1,813,107	22.63%	377
Bond Yield (TIC):	5.978%	Life	$5,129,052	11.69%	195

7 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Fund: 483	1-Month	$2,160,370	18.09%	302
Remaining Principal Balance:	$128,806,838	3-Months	$8,152,194	21.75%	363
Weighted Average Seasoning:	55	6-Months	$12,169,233	16.50%	275
Weighted Average Interest Rate:	6.459%	12-Months	$30,885,360	19.65%	328
Bond Yield (TIC):	5.978%	Life	$82,260,239	10.06%	168

8 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Fund: 484	1-Month	$330,412	17.46%	291
Remaining Principal Balance:	$20,503,472	3-Months	$807,103	14.16%	236
Weighted Average Seasoning:	130	6-Months	$1,620,856	13.78%	230
Weighted Average Interest Rate:	5.224%	12-Months	$6,353,399	25.62%	427
Bond Yield (TIC):	5.929%	Life	$30,758,526	23.48%	391

9 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Fund: 484	1-Month	$1,042,627	20.89%	348
Remaining Principal Balance:	$52,866,482	3-Months	$4,537,286	28.05%	467
Weighted Average Seasoning:	53	6-Months	$7,000,241	21.99%	366
Weighted Average Interest Rate:	6.723%	12-Months	$18,127,516	25.44%	424
Bond Yield (TIC):	5.929%	Life	$44,464,256	14.69%	245

10 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Fund: 485	1-Month	$545,068	29.49%	492
Remaining Principal Balance:	$18,445,778	3-Months	$1,495,275	26.75%	446
Weighted Average Seasoning:	66	6-Months	$2,056,660	18.97%	316
Weighted Average Interest Rate:	6.030%	12-Months	$5,266,326	22.01%	367
Bond Yield (TIC):	5.211%	Life	$12,845,225	17.19%	287

11 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Fund: 485	1-Month	$834,823	12.30%	205
Remaining Principal Balance:	$75,929,101	3-Months	$2,628,949	12.71%	212
Weighted Average Seasoning:	38	6-Months	$6,221,396	14.53%	242
Weighted Average Interest Rate:	5.654%	12-Months	$15,524,112	17.12%	285
Bond Yield (TIC):	5.211%	Life	$29,148,846	11.31%	229

12 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Fund: 486	1-Month	$2,349,648	15.45%	336
Remaining Principal Balance:	$166,839,170	3-Months	$7,212,982	16.25%	359
Weighted Average Seasoning:	23	6-Months	$11,534,291	13.21%	305
Weighted Average Interest Rate:	5.224%	12-Months	$21,254,720	12.44%	318
Bond Yield (TIC):	4.553%	Life	$27,124,696	7.61%	254

13 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Series: E021B	Fund: 486	1-Month	$771,148	27.03%	520
Remaining Principal Balance:	$28,984,414	3-Months	$1,461,119	18.56%	352
Weighted Average Seasoning:	26	6-Months	$2,139,976	13.99%	272
Weighted Average Interest Rate:	6.837%	12-Months	$4,992,541	17.05%	354
Bond Yield (TIC):	4.553%	Life	$7,526,600	11.95%	325

14 **Veterans Collateralized Bonds, 1994 First**

			Prepayments	CPR	PSA
Series: C9411	Fund: 754	1-Month	$1,053,901	37.10%	618
Remaining Principal Balance:	$26,758,098	3-Months	$3,530,021	38.98%	650
Weighted Average Seasoning:	88	6-Months	$6,086,831	33.41%	557
Weighted Average Interest Rate:	6.598%	12-Months	$17,982,006	39.46%	658
Bond Yield (TIC):	6.734%	Life	$124,002,289	16.47%	275

15 **Veterans Collateralized Bonds, 1995 First**

			Prepayments	CPR	PSA
Series: C9511	Fund: 755	1-Month	$284,061	53.40%	890
Remaining Principal Balance:	$4,323,311	3-Months	$572,073	38.98%	650
Weighted Average Seasoning:	82	6-Months	$771,201	27.67%	461
Weighted Average Interest Rate:	6.360%	12-Months	$2,728,347	41.50%	692
Bond Yield (TIC):	6.422%	Life	$23,981,694	20.94%	349

16 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Series: C9711	Fund: 756	1-Month	$1,466,144	32.26%	538
Remaining Principal Balance:	$44,442,632	3-Months	$3,444,889	25.75%	429
Weighted Average Seasoning:	59	6-Months	$4,139,534	16.20%	270
Weighted Average Interest Rate:	5.730%	12-Months	$15,921,605	31.90%	532
Bond Yield (TIC):	5.546%	Life	$64,407,307	15.23%	254

17 **Veterans Collateralized Bonds, 1998 First & Second**

			Prepayments	CPR	PSA
Series: C9811	Fund: 757	1-Month	$897,578	30.39%	507
Remaining Principal Balance:	$29,281,268	3-Months	$1,681,248	19.95%	333
Weighted Average Seasoning:	55	6-Months	$2,877,330	17.11%	285
Weighted Average Interest Rate:	5.823%	12-Months	$10,894,970	31.12%	519
Bond Yield (TIC):	5.403%	Life	$34,485,863	14.28%	238

18 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Fund: 758	1-Month	$627,193	10.22%	170
Remaining Principal Balance:	$69,485,116	3-Months	$5,229,297	27.23%	454
Weighted Average Seasoning:	39	6-Months	$7,842,156	20.92%	349
Weighted Average Interest Rate:	7.154%	12-Months	$24,511,341	33.58%	560
Bond Yield (TIC):	6.109%	Life	$67,229,033	17.58%	293

19 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Fund: 759	1-Month	$996,193	25.57%	426
Remaining Principal Balance:	$39,986,150	3-Months	$2,546,493	26.04%	434
Weighted Average Seasoning:	32	6-Months	$4,871,219	25.49%	425
Weighted Average Interest Rate:	7.184%	12-Months	$16,601,077	37.01%	617
Bond Yield (TIC):	6.319%	Life	$42,525,443	22.35%	476

20 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Fund: 760	1-Month	$1,328,985	36.85%	682
Remaining Principal Balance:	$34,032,176	3-Months	$1,765,019	18.47%	346
Weighted Average Seasoning:	27	6-Months	$3,040,728	16.17%	317
Weighted Average Interest Rate:	6.108%	12-Months	$12,430,152	29.08%	623
Bond Yield (TIC):	5.466%	Life	$20,925,575	21.17%	599

21 **General Mortgage Revenue Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Series: GM97A	Fund: 641	1-Month	$4,510,671	16.99%	283
Remaining Principal Balance:	$288,487,268	3-Months	$16,816,185	20.25%	337
Weighted Average Seasoning:	40	6-Months	$28,751,313	17.25%	288
Weighted Average Interest Rate:	6.009%	12-Months	$73,905,168	21.33%	355
Bond Yield (TIC):	6.013%	Life	$449,593,826	17.11%	285

22 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series: GM99A	Fund: 647	1-Month	$3,525,400	13.59%	227
Remaining Principal Balance:	$287,757,877	3-Months	$14,446,235	17.73%	295
Weighted Average Seasoning:	46	6-Months	$20,976,253	13.03%	217
Weighted Average Interest Rate:	5.328%	12-Months	$53,400,118	16.21%	270
Bond Yield (TIC):	6.048%	Life	$178,497,065	13.71%	229

23 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Fund: 649	1-Month	$3,127,866	23.69%	538
Remaining Principal Balance:	$137,252,246	3-Months	$7,503,131	19.12%	455
Weighted Average Seasoning:	22	6-Months	$9,931,321	12.97%	333
Weighted Average Interest Rate:	5.575%	12-Months	$19,558,566	12.65%	368
Bond Yield (TIC):	4.798%	Life	$62,323,526	30.94%	850

24 **Governmental Purpose Bonds, 1995 Series A**

			Prepayments	CPR	PSA
Series: GP95A	Fund: 645	1-Month	$1,490,551	17.13%	285
Remaining Principal Balance:	$94,471,070	3-Months	$5,186,495	29.95%	499
Weighted Average Seasoning:	52	6-Months	$9,461,903	28.37%	473
Weighted Average Interest Rate:	3.688%	12-Months	$30,910,250	37.95%	632
Bond Yield (TIC):	6.000%	Life	$307,520,295	21.67%	361

25 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Fund: 648	1-Month	$1,601,940	11.73%	196
Remaining Principal Balance:	$153,267,585	3-Months	$6,289,887	14.76%	246
Weighted Average Seasoning:	55	6-Months	$12,211,682	14.02%	234
Weighted Average Interest Rate:	4.695%	12-Months	$36,172,035	19.82%	330
Bond Yield (TIC):	N/A	Life	$133,979,834	26.01%	433

26 **Governmental Purpose Bonds, 2001 Series C**

			Prepayments	CPR	PSA
Series: GP01C	Fund: 648	1-Month	$4,185,797	25.28%	575
Remaining Principal Balance:	$170,284,759	3-Months	$11,789,073	23.51%	542
Weighted Average Seasoning:	22	6-Months	$18,947,518	19.03%	468
Weighted Average Interest Rate:	7.239%	12-Months	$52,535,212	25.29%	690
Bond Yield (TIC):	N/A	Life	$105,259,150	19.29%	653

PLEASE NOTE:

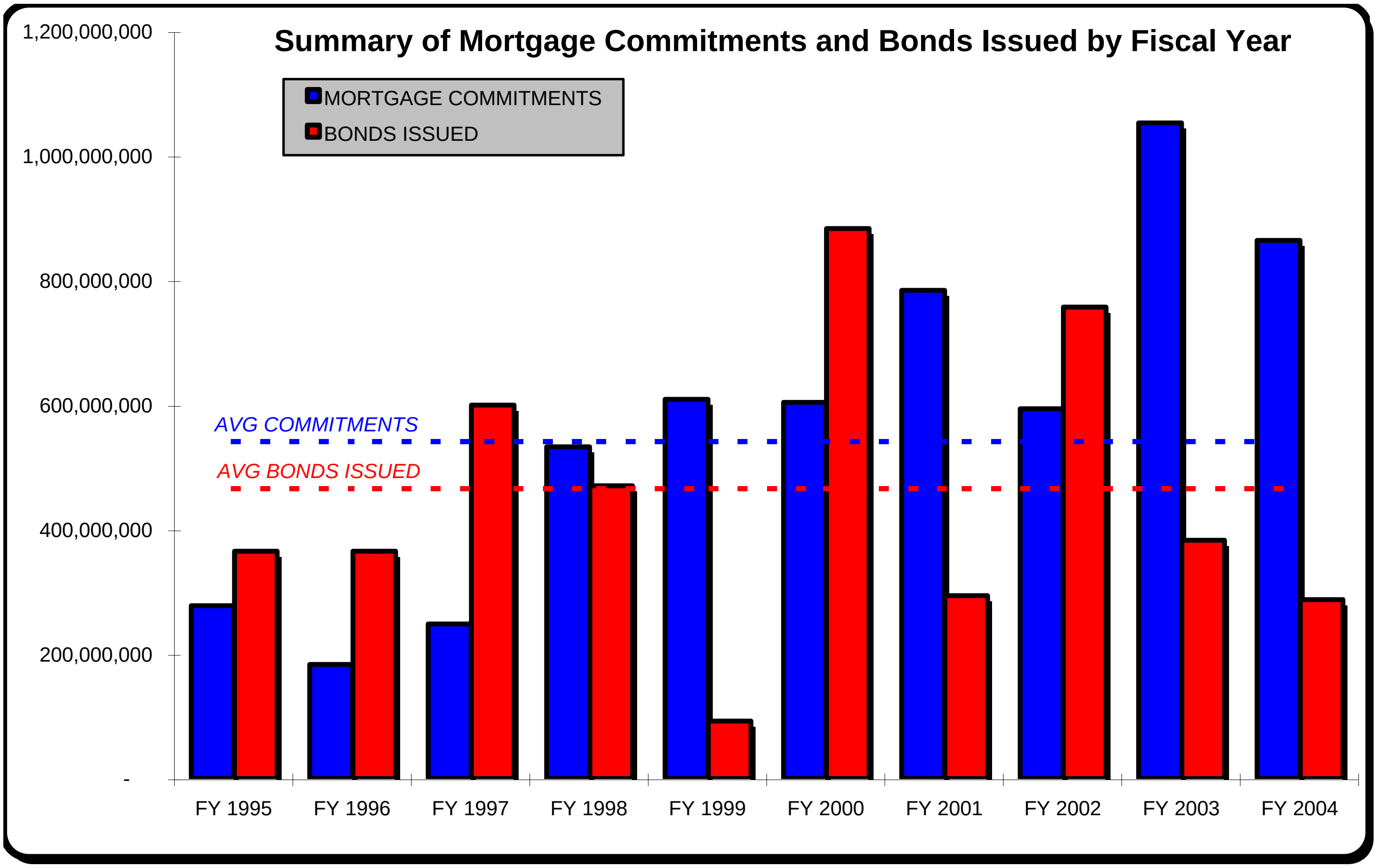
1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

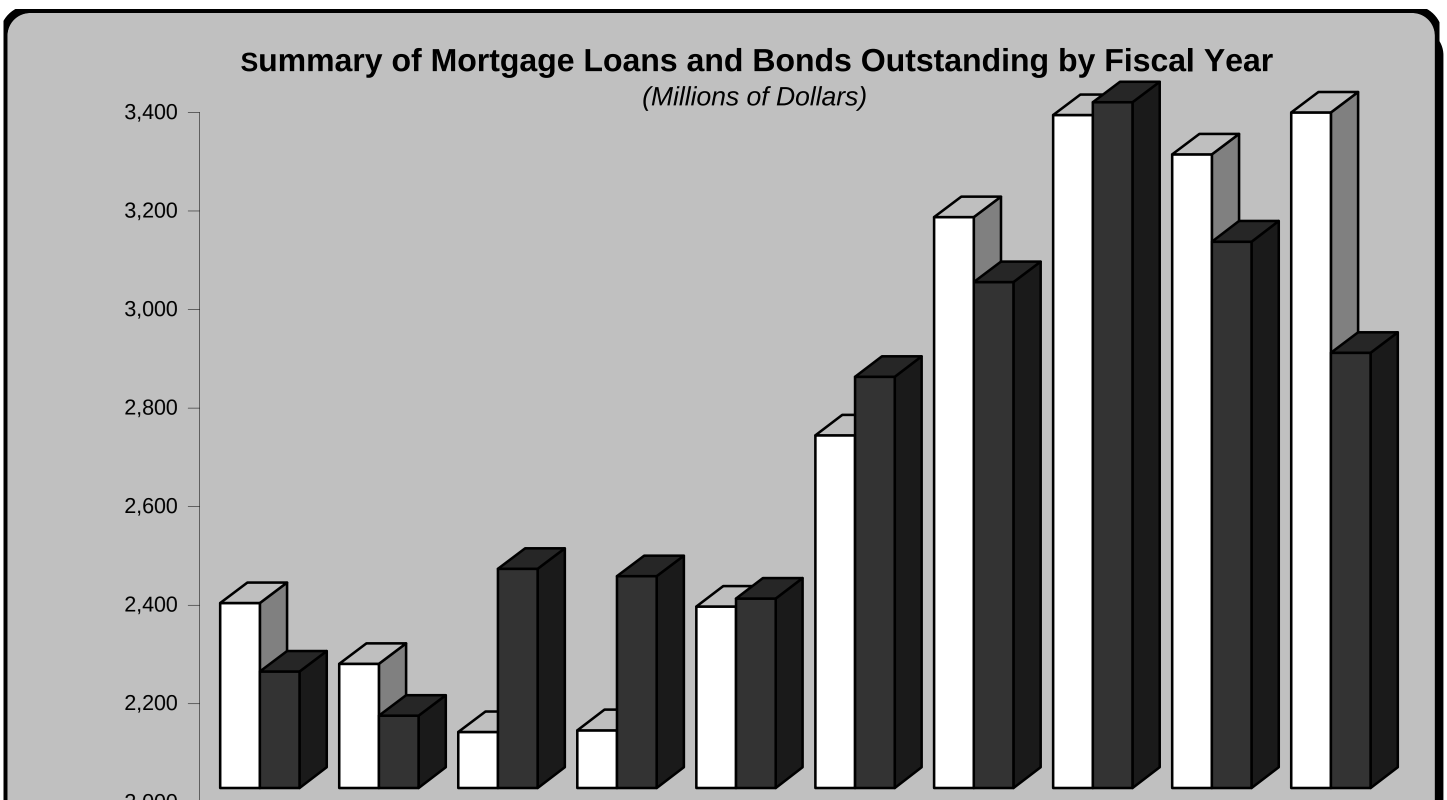
ALASKA HOUSING FINANCE CORPORATION
BOND SPECIAL REDEMPTIONS

FY 2004 DETAIL:			
Series	**Date**	**Surplus**	**Refunding**
E96A1	06/01/04	6,115,000	-
E97A1	06/01/04	4,390,000	-
E97A2	06/01/04	1,880,000	-
E98A2	06/01/04	1,565,000	-
E99A2	06/01/04	7,415,000	-
E001C	06/01/04	1,400,000	-
E001D	06/01/04	2,000,000	-
E011A	06/01/04	660,000	-
E011B	06/01/04	1,665,000	-
C9111	06/01/04	1,775,000	-
C9121	06/01/04	2,275,000	-
C9211	06/01/04	4,210,000	-
C9311	06/01/04	6,110,000	-
C9411	06/01/04	905,000	-
C9511	06/01/04	1,685,000	-
C9711	06/01/04	1,045,000	-
GH94A	06/01/04	730,000	137,705,000
GP97A	06/01/04	800,000	-
C9411	05/01/04	6,200,000	-
HD00A	04/01/04	-	18,715,000
C9311	04/01/04	690,000	-
C9711	04/01/04	6,000,000	-
C9911	04/01/04	3,000,000	-
HD93A	03/05/04	-	6,285,000
HD93B	03/05/04	-	4,010,000
HD93C	03/01/04	995,000	-
HD93D	03/05/04	-	3,980,000
HD93E	03/01/04	3,620,000	-
HD93E	03/05/04	-	5,720,000
HD97A	03/01/04	370,000	-
HD97A	03/05/04	-	5,105,000
HD97B	03/05/04	-	14,345,000
HD97C	03/05/04	-	21,045,000
E90A3	12/01/03	6,470,000	-
E96A1	12/01/03	15,000,000	-
E97A1	12/01/03	10,345,000	-
E97A2	12/01/03	4,435,000	-
E98A2	12/01/03	4,035,000	-
E99A2	12/01/03	9,780,000	-
E001C	12/01/03	10,965,000	-
E001D	12/01/03	2,045,000	-
E011A	12/01/03	655,000	-
E011B	12/01/03	5,080,000	-
C9121	12/01/03	1,915,000	-
C9211	12/01/03	4,190,000	-
C9411	12/01/03	20,680,000	-
C9511	12/01/03	4,785,000	-
C9711	12/01/03	5,545,000	-
C9811	12/01/03	5,725,000	-
C0011	12/01/03	12,420,000	-
HD93A	12/01/03	-	375,000
GP97A	12/01/03	800,000	-
E90A3	11/01/03	760,000	-
C0211	11/01/03	2,905,000	-
E90A3	10/01/03	500,000	-
E011B	10/01/03	3,165,000	-
C0211	10/01/03	3,365,000	-
E90A3	09/01/03	720,000	-
E011B	09/01/03	1,880,000	-
C0211	09/01/03	2,110,000	-
E90A3	08/01/03	935,000	-
C0211	08/01/03	835,000	-
HD02A	07/01/03	4,690,000	-

REDEMPTION SUMMARY:			
Date	**Surplus**	**Refunding**	**Total**
FY 04	214,235,000	217,285,000	**431,520,000**
FY 03	304,605,000	286,340,000	**590,945,000**
FY 02	152,875,000	175,780,000	**328,655,000**
FY 01	48,690,000	-	**48,690,000**
FY 00	94,855,000	300,000,000	**394,855,000**
FY 99	110,101,657	-	**110,101,657**
FY 98	72,558,461	389,908,544	**462,467,005**
FY 97	150,812,506	68,467,000	**219,279,506**
FY 96	147,114,796	200,000,000	**347,114,796**
FY 95	153,992,520	-	**153,992,520**
MONTHLY			
06/01/04	46,625,000	137,705,000	184,330,000
05/01/04	6,200,000	-	6,200,000
04/01/04	9,690,000	18,715,000	28,405,000
03/01/04	4,985,000	60,490,000	65,475,000
12/01/03	124,870,000	375,000	125,245,000
11/01/03	3,665,000	-	3,665,000
10/01/03	7,030,000	-	7,030,000
09/01/03	4,710,000	-	4,710,000
08/01/03	1,770,000	-	1,770,000
07/01/03	4,690,000	-	4,690,000
06/01/03	171,255,000	-	171,255,000
05/01/03	2,850,000	-	2,850,000
04/01/03	5,210,000	-	5,210,000
03/01/03	5,670,000	-	5,670,000
12/01/02	119,620,000	286,340,000	405,960,000
06/01/02	103,615,000	-	103,615,000
03/01/02	-	4,265,000	4,265,000
12/01/01	49,260,000	-	49,260,000
11/01/01	-	11,515,000	11,515,000
09/01/01	-	160,000,000	160,000,000
06/01/01	22,325,000	-	22,325,000
12/01/00	26,365,000	-	26,365,000
06/01/00	50,585,000	-	50,585,000
12/01/99	44,270,000	-	44,270,000
09/01/99	-	300,000,000	300,000,000
06/01/99	36,835,000	-	36,835,000
03/01/99	930,000	-	930,000
12/01/98	70,021,657	-	70,021,657
09/01/98	2,315,000	-	2,315,000
06/01/98	33,965,743	-	33,965,743
03/01/98	1,070,000	-	1,070,000
02/01/98	2,645,000	-	2,645,000
01/01/98	11,580,000	-	11,580,000
12/01/97	23,092,718	-	23,092,718
09/01/97	205,000	-	205,000
07/01/97	-	389,908,544	389,908,544
06/01/97	54,471,347	-	54,471,347
03/01/97	600,000	-	600,000
02/01/97	6,945,371	-	6,945,371
01/01/97	15,812,775	-	15,812,775
12/01/96	28,022,552	-	28,022,552
10/01/96	-	31,112,000	31,112,000
09/01/96	-	37,355,000	37,355,000
07/01/96	44,960,461	-	44,960,461
06/01/96	74,933,768	-	74,933,768
03/01/96	890,000	-	890,000
02/01/96	1,340,000	-	1,340,000
01/01/96	610,000	-	610,000
12/01/95	68,581,028	200,000,000	268,581,028
09/01/95	760,000	-	760,000
06/01/95	53,641,631	-	53,641,631
12/01/94	100,350,889	-	100,350,889

ALASKA HOUSING FINANCE CORPORATION





	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883

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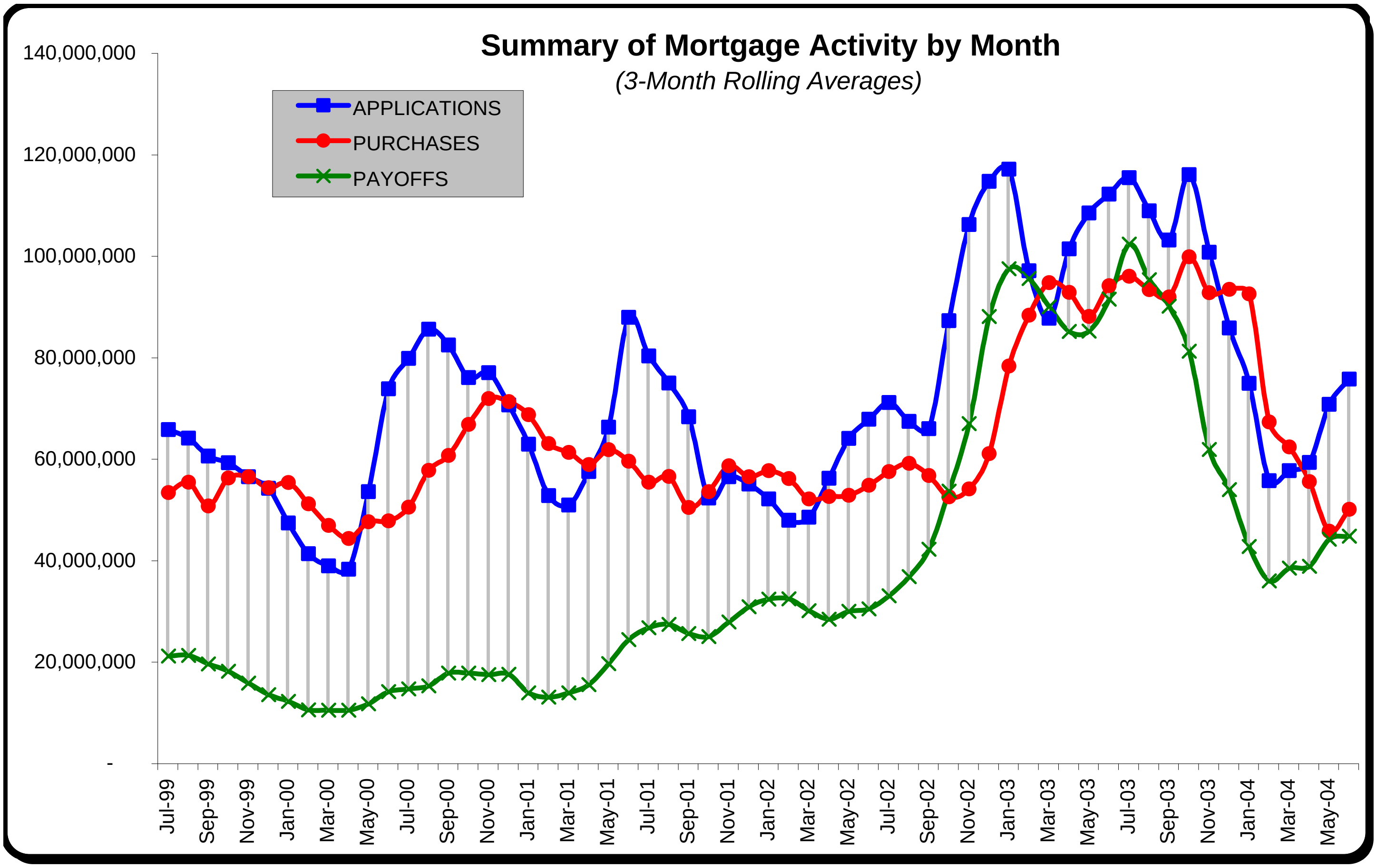
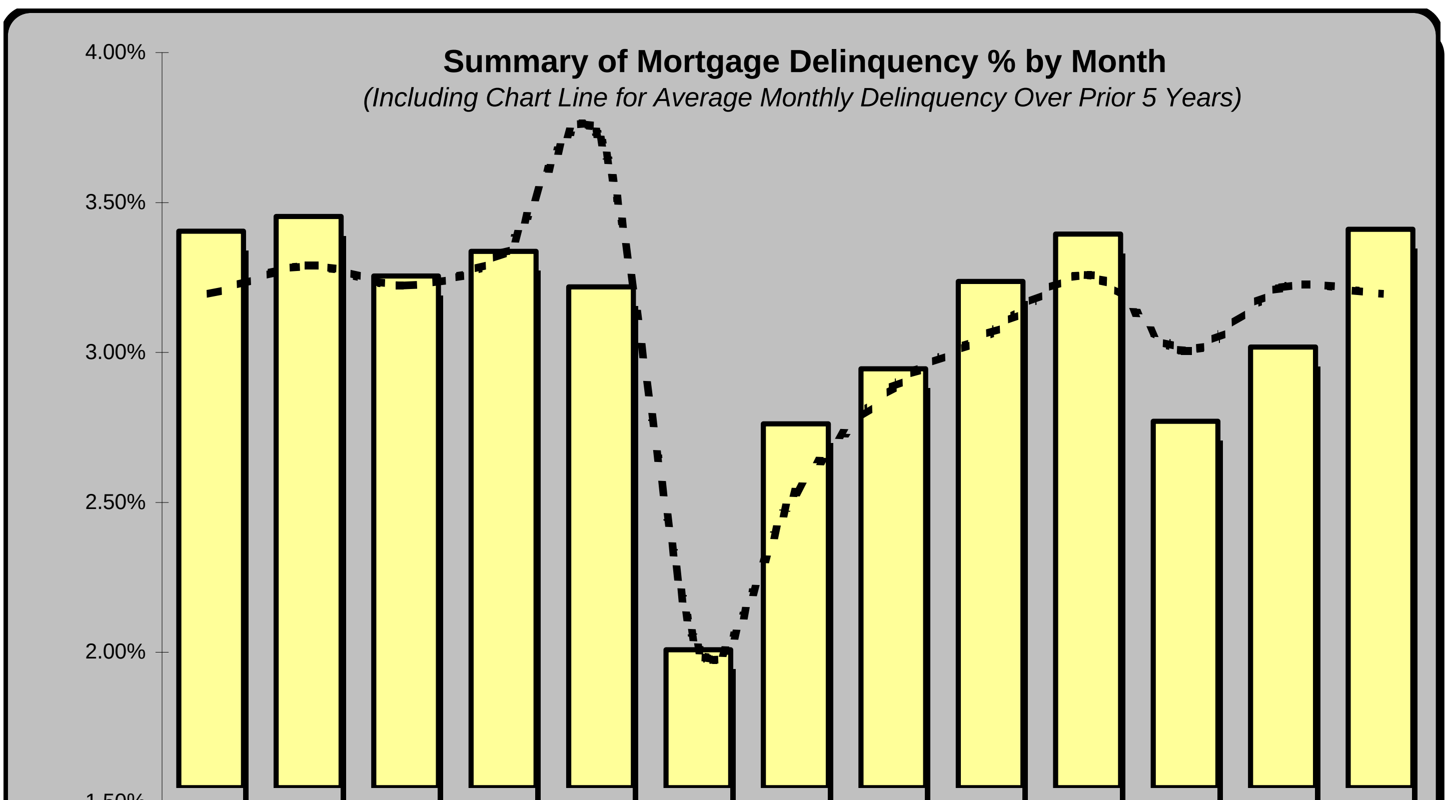
ALASKA HOUSING FINANCE CORPORATION





	May-03	Jun-03	Jul-03	Aug-03	Sep-03	Oct-03	Nov-03	Dec-03	Jan-04	Feb-04	Mar-04	Apr-04	May-04
DEL	3.36%	3.40%	3.21%	3.29%	3.17%	1.96%	2.71%	2.90%	3.19%	3.35%	2.72%	2.97%	3.36%
AVG	3.20%	3.29%	3.22%	3.33%	3.71%	2.02%	2.53%	2.88%	3.06%	3.26%	3.01%	3.22%	3.20%

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