Alaska Housing
FINANCE CORPORATION

MAY 2004

MORTGAGE & BOND DISCLOSURE REPORT

NOTES

(1) Due to the utilization of participation loans, the Alaska Housing Finance Corporation will no longer present mortgage statistics by numbers of mortgage loans since these counts may be misleading. To accurately portray our mortgage portfolio, AHFC will only present mortgage statistics in actual dollars. Delinquency percentages will now be based on dollars of loans instead of numbers of loans.

(2) In an effort to disclose information in a timelier manner, the Alaska Housing Finance Corporation will now present current data without the typical 1-month lag. Since current mortgage payments will not post until after the Disclosure Report is published, AHFC will use payment data from the prior month to calculate delinquency statistics on our total portfolio of mortgages and loans.

ALASKA HOUSING FINANCE CORPORATION

MAY 2004 COMPARATIVE ACTIVITY SUMMARY

MONTHLY ACTIVITY	Twelve Months Ended			Eleven Months Ended		
	06/30/02	06/30/03	% Variance	05/31/03	05/31/04	% Variance
Mortgage Activity:						
Applications	$669,627,020	$1,183,847,770	76.8%	$1,097,686,267	$905,751,087	(17.5%)
Commitments	594,047,652	1,052,694,816	77.2%	973,985,524	784,565,595	(19.4%)
Purchases	655,792,876	937,759,478	43.0%	826,702,733	807,502,257	(2.3%)
Payoffs	349,322,650	960,751,043	175.0%	865,893,817	598,740,029	(30.9%)
Foreclosures	6,197,264	5,224,274	(15.7%)	5,133,279	5,962,598	16.2%
Sales/Disposals	4,918,429	6,551,999	33.2%	6,144,969	5,784,573	(5.9%)
Bond Changes:						
Issued (FTHB/Vets)	357,190,000	-	(100.0%)	-	-	N/A
Issued (Tax-Exempt Other)	170,170,000	382,710,000	124.9%	382,710,000	101,180,000	(73.6%)
Issued (Taxable)	230,000,000	-	(100.0%)	-	186,120,000	N/A
Redemptions (Special)	(328,655,000)	(590,945,000)	79.8%	(419,690,000)	(247,190,000)	(41.1%)
Redemptions (Scheduled)	(63,804,832)	(74,459,866)	16.7%	(43,297,765)	(49,133,457)	13.5%
Net Change in Bonds	$364,900,168	($282,694,866)	(177.5%)	($80,277,765)	($9,023,457)	(88.8%)

TOTAL PORTFOLIO	As Of			As Of		
	06/30/02	06/30/03	% Variance	05/31/03	05/31/04	% Variance
Mortgage Portfolio:						
Mortgages	$3,315,130,238	$3,246,552,277	(2.1%)	$3,234,267,114	$3,243,004,924	0.3%
Participation Loans	49,461,070	38,403,754	(22.4%)	39,536,737	126,301,112	219.5%
REOs/Insurance Receivables	1,592,734	656,296	(58.8%)	797,837	475,005	(40.5%)
Total Mortgage Portfolio	3,366,184,042	3,285,612,327	(2.4%)	3,274,601,688	3,369,781,041	2.9%
Delinquent Loans (1-month lag)	$100,393,231	$110,218,804	9.8%	$108,699,395	$100,028,276	(8.0%)
Delinquent % of $	2.98%	3.36%	12.4%	3.32%	2.97%	(10.6%)
Bonds Outstanding:						
FTHB/Vets	$1,371,925,353	$1,092,815,353	(20.3%)	$1,231,195,353	$927,025,353	(24.7%)
Tax-Exempt Other	1,782,577,450	1,816,372,584	1.9%	1,844,014,685	1,809,559,127	(1.9%)
Taxable	236,170,000	198,790,000	(15.8%)	235,185,000	362,370,000	54.1%
Total Bonds Outstanding	$3,390,672,803	$3,107,977,937	(8.3%)	$3,310,395,038	$3,098,954,480	(6.4%)
Bond/Mortgage $ Ratio	1.01	0.95	(6.1%)	1.01	0.92	(9.0%)
Mortgage Wghtd Avg Int Rate	6.599%	6.186%	(6.3%)	6.238%	6.019%	(3.5%)
Bond Wghtd Avg Int Rate	5.244%	4.973%	(5.2%)	4.985%	4.602%	(7.7%)
WAIR Spread	1.355%	1.213%	(10.5%)	1.253%	1.417%	13.1%

FINANCIAL STATEMENTS	Annual Audited			Quarterly Unaudited		
(Thousands)	06/30/02	06/30/03	% Variance	12/31/02	12/31/03	% Variance
Income Statement Detail:						
Mortgage & Loan Revenue	$222,446	$220,393	(0.9%)	$113,333	$103,405	(8.8%)
Investment Income	71,226	66,890	(6.1%)	40,658	20,628	(49.3%)
Externally Funded Programs	46,283	53,702	16.0%	26,832	29,482	9.9%
Interest Expense	(174,582)	(172,939)	(0.9%)	(89,554)	(78,098)	(12.8%)
Grants & Subsidy Expenses	(39,520)	(52,023)	31.6%	(19,106)	(24,964)	30.7%
Operations & Administration	(32,393)	(35,339)	9.1%	(16,745)	(18,243)	8.9%
Total Revenue	349,230	348,441	(0.2%)	184,613	156,856	(15.0%)
Total Expenses	(273,570)	(281,364)	2.8%	(140,853)	(132,590)	(5.9%)
Operating Income	75,660	67,077	(11.3%)	43,760	24,266	(44.5%)
State of Alaska Contributions	(85,562)	(95,321)	11.4%	(55,683)	(41,191)	(26.0%)
Change in Net Assets	(7,867)	(28,244)	259.0%	(11,923)	(16,925)	42.0%
Total Assets	5,182,154	5,055,511	(2.4%)	5,241,171	4,922,484	(6.1%)
Total Liabilities	(3,416,344)	(3,317,945)	(2.9%)	(3,487,284)	(3,201,843)	(8.2%)
Net Assets	$1,765,810	$1,737,566	(1.6%)	$1,753,887	$1,720,641	(1.9%)

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **5/31/2004**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,243,004,924	96.24%
PARTICIPATION LOANS	126,301,112	3.75%
REAL ESTATE OWNED	125,564	0.00%
INSURANCE RECEIVABLES	349,441	0.01%
TOTAL PORTFOLIO	**3,369,781,041**	100.00%
AHFC DELINQUENT:		
30 DAYS PAST DUE	65,775,603	1.95%
60 DAYS PAST DUE	18,782,572	0.56%
90 DAYS PAST DUE	6,483,681	0.19%
120+ DAYS PAST DUE	8,986,421	0.27%
TOTAL DELINQUENT	**100,028,276**	2.97%

PORTFOLIO STATISTICS:	
WEIGHTED AVERAGE INTEREST RATE	**6.019%**
WEIGHTED AVERAGE REMAINING TERM	**25.95**
ANCHORAGE %	39.78%
OUTSIDE ANCHORAGE %	60.22%
SINGLE FAMILY %	90.53%
MULTI-FAMILY %	9.47%
MORTGAGE INSURANCE %	60.55%
UNINSURED %	39.45%
LOAN SECURITIZATION %	0.75%
NON-SECURITIZED %	99.25%
WELLS FARGO SERVICED%	44.91%
OTHER SELLER SERVICER %	55.09%

MORTGAGE AND LOAN ACTIVITY:	PRIOR FISCAL YEAR	FISCAL YEAR TO DATE	CURRENT MONTH
APPLICATIONS	1,183,849,841	905,751,087	82,401,717
COMMITMENTS	1,047,051,243	784,565,595	75,898,339
PURCHASES	937,759,478	807,502,257	44,730,137
WAIR %	5.558%	5.555%	5.391%
REFINANCE %	34.94%	16.11%	9.89%
FIRST TIME HOMEBUYER %	45.65%	56.03%	59.72%
NEW CONSTRUCTION %	21.23%	36.30%	33.06%
PAYOFFS	960,751,113	598,740,029	35,358,967
FORECLOSURES	5,224,274	5,962,599	589,971
THIRD PARTY SALES	2,162,861	2,414,347	344,679
AHFC SOLD	1,067,629	663,921	96,918
FHA/VA CONVEYED	3,321,509	2,706,305	0
OTHER DISPOSALS	0	0	0

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	6.019%
Weighted Average Remaining Term	25.95

TOTAL PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,243,004,924	96.24%	96.24%
PARTICIPATION LOANS	126,301,112	3.75%	3.75%
REAL ESTATE OWNED	125,564	0.00%	0.00%
INSURANCE RECEIVABLES	349,441	0.01%	0.01%
TOTAL PORTFOLIO	**3,369,781,041**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	65,775,603	1.95%	1.95%
60 DAYS PAST DUE	18,782,572	0.56%	0.56%
90 DAYS PAST DUE	6,483,681	0.19%	0.19%
120+ DAYS PAST DUE	8,986,421	0.27%	0.27%
TOTAL DELINQUENT	**100,028,276**	**2.97%**	**2.97%**

PORTFOLIO DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	1,340,636,304	39.78%	39.78%
WASILLA/PALMER	383,028,216	11.37%	11.37%
FAIRBANKS/NORTH POLE	321,712,386	9.55%	9.55%
JUNEAU/KETCHIKAN	250,857,149	7.44%	7.44%
EAGLE RIVER/CHUGIAK	215,279,335	6.39%	6.39%
KENAI/SOLDOTNA	186,114,087	5.52%	5.52%
OTHER GEOGRAPHIC REGION	672,153,566	19.95%	19.95%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	916,610,856	27.20%	27.20%
FEDERALLY INSURED - VA	623,624,896	18.51%	18.51%
FEDERALLY INSURED - FMH	131,329,123	3.90%	3.90%
PRIMARY MORTGAGE INSURANCE	356,156,666	10.57%	10.57%
OTHER POOL INSURANCE	12,565,806	0.37%	0.37%
UNINSURED	1,329,493,695	39.45%	39.45%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	2,517,562,190	74.71%	74.71%
CONDO	321,428,051	9.54%	9.54%
MULTI-FAMILY	319,110,821	9.47%	9.47%
MOBILE HOME II	1,639,694	0.05%	0.05%
OTHER SINGLE FAMILY	210,040,285	6.23%	6.23%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	19,813,236	0.59%	0.59%
FANNIE MAE (FNMA)	3,213,312	0.10%	0.10%
FREDDIE MAC (FHLMC)	2,317,756	0.07%	0.07%
NON-SECURITIZED	3,344,436,737	99.25%	99.25%
SELLER SERVICER			
WELLS FARGO	1,513,211,972	44.91%	44.91%
FIRST NATIONAL BANK OF AK	768,700,213	22.81%	22.81%
ALASKA USA	712,031,074	21.13%	21.13%
OTHER SELLER SERVICER	375,837,783	11.15%	11.15%

100 CORPORATION

Weighted Average Interest Rate	6.151%
Weighted Average Remaining Term	28.67

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	403,238,810	96.02%	11.97%
PARTICIPATION LOANS	16,723,688	3.98%	0.50%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**419,962,508**	**100.00%**	**12.46%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,739,852	0.65%	0.08%
60 DAYS PAST DUE	965,958	0.23%	0.03%
90 DAYS PAST DUE	80,677	0.02%	0.00%
120+ DAYS PAST DUE	230,853	0.05%	0.01%
TOTAL DELINQUENT	**4,017,340**	**0.96%**	**0.12%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	215,526,793	51.32%	6.40%
WASILLA/PALMER	68,514,128	16.31%	2.03%
FAIRBANKS/NORTH POLE	46,375,993	11.04%	1.38%
JUNEAU/KETCHIKAN	28,633,476	6.82%	0.85%
EAGLE RIVER/CHUGIAK	36,540,555	8.70%	1.08%
KENAI/SOLDOTNA	6,449,667	1.54%	0.19%
OTHER GEOGRAPHIC REGION	17,921,897	4.27%	0.53%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	111,971,576	26.66%	3.32%
FEDERALLY INSURED - VA	91,425,788	21.77%	2.71%
FEDERALLY INSURED - FMH	12,069,423	2.87%	0.36%
PRIMARY MORTGAGE INSURANCE	65,047,501	15.49%	1.93%
OTHER POOL INSURANCE	221,725	0.05%	0.01%
UNINSURED	139,226,496	33.15%	4.13%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	275,336,552	65.56%	8.17%
CONDO	55,074,021	13.11%	1.63%
MULTI-FAMILY	61,221,191	14.58%	1.82%
MOBILE HOME II	1,639,694	0.39%	0.05%
OTHER SINGLE FAMILY	26,691,050	6.36%	0.79%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	6,564,290	1.56%	0.19%
FANNIE MAE (FNMA)	197,107	0.05%	0.01%
FREDDIE MAC (FHLMC)	330,801	0.08%	0.01%
NON-SECURITIZED	412,870,310	98.31%	12.25%
SELLER SERVICER			
WELLS FARGO	201,615,910	48.01%	5.98%
FIRST NATIONAL BANK OF AK	44,823,310	10.67%	1.33%
ALASKA USA	90,494,222	21.55%	2.69%
OTHER SELLER SERVICER	83,029,065	19.77%	2.46%

110 RURAL HOUSING ASSISTANCE

Weighted Average Interest Rate	5.448%
Weighted Average Remaining Term	25.34

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	532,212,686	99.99%	15.79%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	54,370	0.01%	0.00%
TOTAL PORTFOLIO	**532,267,056**	**100.00%**	**15.80%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	7,213,240	1.36%	0.21%
60 DAYS PAST DUE	2,117,898	0.40%	0.06%
90 DAYS PAST DUE	757,829	0.14%	0.02%
120+ DAYS PAST DUE	1,829,581	0.34%	0.05%
TOTAL DELINQUENT	**11,918,548**	**2.24%**	**0.35%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	125,318	0.02%	0.00%
FAIRBANKS/NORTH POLE	110,567	0.02%	0.00%
JUNEAU/KETCHIKAN	58,324,353	10.96%	1.73%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	89,821,358	16.88%	2.67%
OTHER GEOGRAPHIC REGION	383,885,460	72.12%	11.39%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	61,628,634	11.58%	1.83%
FEDERALLY INSURED - VA	38,114,976	7.16%	1.13%
FEDERALLY INSURED - FMH	22,979,323	4.32%	0.68%
PRIMARY MORTGAGE INSURANCE	33,248,750	6.25%	0.99%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	376,295,372	70.70%	11.17%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	483,709,238	90.88%	14.35%
CONDO	46,279	0.01%	0.00%
MULTI-FAMILY	1,008,666	0.19%	0.03%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	47,502,874	8.92%	1.41%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	532,267,056	100.00%	15.80%
SELLER SERVICER			
WELLS FARGO	254,095,671	47.74%	7.54%
FIRST NATIONAL BANK OF AK	116,811,895	21.95%	3.47%
ALASKA USA	81,896,639	15.39%	2.43%
OTHER SELLER SERVICER	79,462,850	14.93%	2.36%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.633%
Weighted Average Remaining Term	28.11

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	19,879,454	100.00%	0.59%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**19,879,454**	**100.00%**	**0.59%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	583,512	2.94%	0.02%
60 DAYS PAST DUE	178,986	0.90%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**762,498**	**3.84%**	**0.02%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	11,695,864	58.83%	0.35%
WASILLA/PALMER	3,987,473	20.06%	0.12%
FAIRBANKS/NORTH POLE	2,239,263	11.26%	0.07%
JUNEAU/KETCHIKAN	758,484	3.82%	0.02%
EAGLE RIVER/CHUGIAK	574,151	2.89%	0.02%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	624,218	3.14%	0.02%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,056,345	20.40%	0.12%
FEDERALLY INSURED - VA	2,954,042	14.86%	0.09%
FEDERALLY INSURED - FMH	470,800	2.37%	0.01%
PRIMARY MORTGAGE INSURANCE	2,290,801	11.52%	0.07%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,107,466	50.84%	0.30%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	10,016,525	50.39%	0.30%
CONDO	1,000,266	5.03%	0.03%
MULTI-FAMILY	8,862,663	44.58%	0.26%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	0	0.00%	0.00%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	19,879,454	100.00%	0.59%
SELLER SERVICER			
WELLS FARGO	7,880,366	39.64%	0.23%
FIRST NATIONAL BANK OF AK	4,275,473	21.51%	0.13%
ALASKA USA	3,389,267	17.05%	0.10%
OTHER SELLER SERVICER	4,334,348	21.80%	0.13%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	6.151%
Weighted Average Remaining Term	25.14

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,761,765	100.00%	0.11%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**3,761,765**	**100.00%**	**0.11%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	3,364,581	89.44%	0.10%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	69,108	1.84%	0.00%
JUNEAU/KETCHIKAN	328,076	8.72%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	3,761,765	100.00%	0.11%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,692,657	98.16%	0.11%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	69,108	1.84%	0.00%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	3,761,765	100.00%	0.11%
SELLER SERVICER			
WELLS FARGO	3,761,765	100.00%	0.11%
FIRST NATIONAL BANK OF AK	0	0.00%	0.00%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.269%
Weighted Average Remaining Term	27.24

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	96,471,660	100.00%	2.86%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**96,471,660**	**100.00%**	**2.86%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,452,657	1.51%	0.04%
60 DAYS PAST DUE	494,775	0.51%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,947,432**	**2.02%**	**0.06%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	74,388,098	77.11%	2.21%
WASILLA/PALMER	6,585,317	6.83%	0.20%
FAIRBANKS/NORTH POLE	2,680,941	2.78%	0.08%
JUNEAU/KETCHIKAN	3,568,767	3.70%	0.11%
EAGLE RIVER/CHUGIAK	5,576,612	5.78%	0.17%
KENAI/SOLDOTNA	1,833,939	1.90%	0.05%
OTHER GEOGRAPHIC REGION	1,837,985	1.91%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	96,471,660	100.00%	2.86%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	6,996,874	7.25%	0.21%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	89,004,009	92.26%	2.64%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	470,776	0.49%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	96,471,660	100.00%	2.86%
SELLER SERVICER			
WELLS FARGO	30,699,948	31.82%	0.91%
FIRST NATIONAL BANK OF AK	50,205,133	52.04%	1.49%
ALASKA USA	8,750,699	9.07%	0.26%
OTHER SELLER SERVICER	6,815,880	7.07%	0.20%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.136%
Weighted Average Remaining Term	24.86

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	149,110,709	100.00%	4.42%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**149,110,709**	**100.00%**	**4.42%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,309,476	0.88%	0.04%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	839,593	0.56%	0.02%
TOTAL DELINQUENT	**2,149,069**	**1.44%**	**0.06%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	100,372,046	67.31%	2.98%
WASILLA/PALMER	8,355,016	5.60%	0.25%
FAIRBANKS/NORTH POLE	12,156,312	8.15%	0.36%
JUNEAU/KETCHIKAN	8,969,902	6.02%	0.27%
EAGLE RIVER/CHUGIAK	4,862,207	3.26%	0.14%
KENAI/SOLDOTNA	1,244,517	0.83%	0.04%
OTHER GEOGRAPHIC REGION	13,150,709	8.82%	0.39%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	150,580	0.10%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	148,960,129	99.90%	4.42%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	3,406,382	2.28%	0.10%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	145,509,808	97.59%	4.32%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	194,518	0.13%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	149,110,709	100.00%	4.42%
SELLER SERVICER			
WELLS FARGO	77,922,992	52.26%	2.31%
FIRST NATIONAL BANK OF AK	51,591,934	34.60%	1.53%
ALASKA USA	3,176,339	2.13%	0.09%
OTHER SELLER SERVICER	16,419,444	11.01%	0.49%

480 MORTGAGE REVENUE BONDS 1996 SERIES A

Weighted Average Interest Rate	6.046%
Weighted Average Remaining Term	21.60

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	42,758,041	100.00%	1.27%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**42,758,061**	**100.00%**	**1.27%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,700,468	3.98%	0.05%
60 DAYS PAST DUE	547,264	1.28%	0.02%
90 DAYS PAST DUE	196,889	0.46%	0.01%
120+ DAYS PAST DUE	113,749	0.27%	0.00%
TOTAL DELINQUENT	**2,558,370**	**5.98%**	**0.08%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	24,637,801	57.62%	0.73%
WASILLA/PALMER	5,506,414	12.88%	0.16%
FAIRBANKS/NORTH POLE	3,648,901	8.53%	0.11%
JUNEAU/KETCHIKAN	1,649,161	3.86%	0.05%
EAGLE RIVER/CHUGIAK	2,255,117	5.27%	0.07%
KENAI/SOLDOTNA	2,287,496	5.35%	0.07%
OTHER GEOGRAPHIC REGION	2,773,170	6.49%	0.08%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	24,929,057	58.30%	0.74%
FEDERALLY INSURED - VA	5,169,322	12.09%	0.15%
FEDERALLY INSURED - FMH	2,155,004	5.04%	0.06%
PRIMARY MORTGAGE INSURANCE	1,493,736	3.49%	0.04%
OTHER POOL INSURANCE	832,805	1.95%	0.02%
UNINSURED	8,178,137	19.13%	0.24%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	34,794,999	81.38%	1.03%
CONDO	5,486,060	12.83%	0.16%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,477,002	5.79%	0.07%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	42,758,061	100.00%	1.27%
SELLER SERVICER			
WELLS FARGO	24,415,309	57.10%	0.72%
FIRST NATIONAL BANK OF AK	4,834,422	11.31%	0.14%
ALASKA USA	11,326,717	26.49%	0.34%
OTHER SELLER SERVICER	2,181,613	5.10%	0.06%

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.087%
Weighted Average Remaining Term	24.15

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	80,983,772	100.00%	2.40%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	30	0.00%	0.00%
TOTAL PORTFOLIO	**80,983,802**	**100.00%**	**2.40%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,555,015	3.15%	0.08%
60 DAYS PAST DUE	559,102	0.69%	0.02%
90 DAYS PAST DUE	203,600	0.25%	0.01%
120+ DAYS PAST DUE	459,859	0.57%	0.01%
TOTAL DELINQUENT	**3,777,576**	**4.66%**	**0.11%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	43,315,890	53.49%	1.29%
WASILLA/PALMER	14,084,190	17.39%	0.42%
FAIRBANKS/NORTH POLE	7,763,983	9.59%	0.23%
JUNEAU/KETCHIKAN	2,965,071	3.66%	0.09%
EAGLE RIVER/CHUGIAK	4,039,581	4.99%	0.12%
KENAI/SOLDOTNA	3,473,623	4.29%	0.10%
OTHER GEOGRAPHIC REGION	5,341,465	6.60%	0.16%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	50,192,435	61.98%	1.49%
FEDERALLY INSURED - VA	9,206,895	11.37%	0.27%
FEDERALLY INSURED - FMH	7,365,003	9.09%	0.22%
PRIMARY MORTGAGE INSURANCE	4,293,412	5.30%	0.13%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	9,926,057	12.26%	0.29%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	57,331,606	70.79%	1.70%
CONDO	16,755,235	20.69%	0.50%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,896,961	8.52%	0.20%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	80,983,802	100.00%	2.40%
SELLER SERVICER			
WELLS FARGO	45,568,516	56.27%	1.35%
FIRST NATIONAL BANK OF AK	12,126,819	14.97%	0.36%
ALASKA USA	19,160,476	23.66%	0.57%
OTHER SELLER SERVICER	4,127,991	5.10%	0.12%

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	5.748%
Weighted Average Remaining Term	24.32

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	40,535,581	100.00%	1.20%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**40,535,591**	**100.00%**	**1.20%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,075,025	2.65%	0.03%
60 DAYS PAST DUE	256,424	0.63%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	223,112	0.55%	0.01%
TOTAL DELINQUENT	**1,554,561**	**3.84%**	**0.05%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	20,768,799	51.24%	0.62%
WASILLA/PALMER	8,517,044	21.01%	0.25%
FAIRBANKS/NORTH POLE	3,703,967	9.14%	0.11%
JUNEAU/KETCHIKAN	1,166,861	2.88%	0.03%
EAGLE RIVER/CHUGIAK	2,361,332	5.83%	0.07%
KENAI/SOLDOTNA	1,658,523	4.09%	0.05%
OTHER GEOGRAPHIC REGION	2,359,066	5.82%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	23,336,672	57.57%	0.69%
FEDERALLY INSURED - VA	6,238,740	15.39%	0.19%
FEDERALLY INSURED - FMH	4,202,746	10.37%	0.12%
PRIMARY MORTGAGE INSURANCE	2,126,203	5.25%	0.06%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	4,631,230	11.43%	0.14%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	33,777,965	83.33%	1.00%
CONDO	4,531,019	11.18%	0.13%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,226,606	5.49%	0.07%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	40,535,591	100.00%	1.20%
SELLER SERVICER			
WELLS FARGO	28,258,157	69.71%	0.84%
FIRST NATIONAL BANK OF AK	3,274,930	8.08%	0.10%
ALASKA USA	6,973,594	17.20%	0.21%
OTHER SELLER SERVICER	2,028,909	5.01%	0.06%

483 **MORTGAGE REVENUE BONDS 1999 SERIES A1, A2**

Weighted Average Interest Rate	6.461%
Weighted Average Remaining Term	25.36

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	149,614,797	100.00%	4.44%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	1,968	0.00%	0.00%
TOTAL PORTFOLIO	**149,616,765**	**100.00%**	**4.44%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,934,196	3.30%	0.15%
60 DAYS PAST DUE	2,087,369	1.40%	0.06%
90 DAYS PAST DUE	979,958	0.65%	0.03%
120+ DAYS PAST DUE	440,470	0.29%	0.01%
TOTAL DELINQUENT	**8,441,994**	**5.64%**	**0.25%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	80,996,143	54.14%	2.40%
WASILLA/PALMER	23,941,789	16.00%	0.71%
FAIRBANKS/NORTH POLE	14,302,839	9.56%	0.42%
JUNEAU/KETCHIKAN	4,686,619	3.13%	0.14%
EAGLE RIVER/CHUGIAK	11,505,422	7.69%	0.34%
KENAI/SOLDOTNA	5,205,003	3.48%	0.15%
OTHER GEOGRAPHIC REGION	8,978,948	6.00%	0.27%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	77,406,519	51.74%	2.30%
FEDERALLY INSURED - VA	26,634,761	17.80%	0.79%
FEDERALLY INSURED - FMH	13,818,476	9.24%	0.41%
PRIMARY MORTGAGE INSURANCE	11,527,390	7.70%	0.34%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	20,229,619	13.52%	0.60%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	114,983,357	76.85%	3.41%
CONDO	26,707,255	17.85%	0.79%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,926,153	5.30%	0.24%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	149,616,765	100.00%	4.44%
SELLER SERVICER			
WELLS FARGO	92,146,022	61.59%	2.73%
FIRST NATIONAL BANK OF AK	18,157,040	12.14%	0.54%
ALASKA USA	31,639,247	21.15%	0.94%
OTHER SELLER SERVICER	7,674,455	5.13%	0.23%

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.311%
Weighted Average Remaining Term	23.20

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	70,362,140	90.04%	2.09%
PARTICIPATION LOANS	7,637,622	9.77%	0.23%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	146,547	0.19%	0.00%
TOTAL PORTFOLIO	**78,146,310**	**100.00%**	**2.32%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,493,420	4.48%	0.10%
60 DAYS PAST DUE	1,058,848	1.36%	0.03%
90 DAYS PAST DUE	664,762	0.85%	0.02%
120+ DAYS PAST DUE	247,583	0.32%	0.01%
TOTAL DELINQUENT	**5,464,612**	**7.01%**	**0.16%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	39,596,964	50.67%	1.18%
WASILLA/PALMER	14,942,998	19.12%	0.44%
FAIRBANKS/NORTH POLE	9,040,393	11.57%	0.27%
JUNEAU/KETCHIKAN	2,703,409	3.46%	0.08%
EAGLE RIVER/CHUGIAK	4,104,590	5.25%	0.12%
KENAI/SOLDOTNA	2,661,112	3.41%	0.08%
OTHER GEOGRAPHIC REGION	5,096,844	6.52%	0.15%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	30,590,951	39.15%	0.91%
FEDERALLY INSURED - VA	15,744,839	20.15%	0.47%
FEDERALLY INSURED - FMH	6,599,888	8.45%	0.20%
PRIMARY MORTGAGE INSURANCE	7,092,221	9.08%	0.21%
OTHER POOL INSURANCE	548,951	0.70%	0.02%
UNINSURED	17,569,459	22.48%	0.52%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	60,979,808	78.03%	1.81%
CONDO	11,927,611	15.26%	0.35%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,238,891	6.70%	0.16%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	78,146,310	100.00%	2.32%
SELLER SERVICER			
WELLS FARGO	44,873,306	57.42%	1.33%
FIRST NATIONAL BANK OF AK	11,911,699	15.24%	0.35%
ALASKA USA	15,127,180	19.36%	0.45%
OTHER SELLER SERVICER	6,234,126	7.98%	0.19%

485 **MORTGAGE REVENUE BONDS 2001 SERIES A, B**

Weighted Average Interest Rate	5.753%
Weighted Average Remaining Term	26.54

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	99,433,184	99.82%	2.95%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	107,825	0.11%	0.00%
INSURANCE RECEIVABLES	67,110	0.07%	0.00%
TOTAL PORTFOLIO	**99,608,119**	**100.00%**	**2.96%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,484,369	4.51%	0.13%
60 DAYS PAST DUE	583,824	0.59%	0.02%
90 DAYS PAST DUE	33,222	0.03%	0.00%
120+ DAYS PAST DUE	409,054	0.41%	0.01%
TOTAL DELINQUENT	**5,510,470**	**5.54%**	**0.16%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	56,978,302	57.20%	1.69%
WASILLA/PALMER	17,276,216	17.34%	0.51%
FAIRBANKS/NORTH POLE	9,946,605	9.99%	0.30%
JUNEAU/KETCHIKAN	2,757,996	2.77%	0.08%
EAGLE RIVER/CHUGIAK	4,701,477	4.72%	0.14%
KENAI/SOLDOTNA	3,666,238	3.68%	0.11%
OTHER GEOGRAPHIC REGION	4,281,285	4.30%	0.13%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	48,446,610	48.64%	1.44%
FEDERALLY INSURED - VA	16,232,954	16.30%	0.48%
FEDERALLY INSURED - FMH	11,053,431	11.10%	0.33%
PRIMARY MORTGAGE INSURANCE	6,518,158	6.54%	0.19%
OTHER POOL INSURANCE	34,979	0.04%	0.00%
UNINSURED	17,321,988	17.39%	0.51%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	67,458,860	67.72%	2.00%
CONDO	27,206,502	27.31%	0.81%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,942,757	4.96%	0.15%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	4,108,787	4.12%	0.12%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	34,979	0.04%	0.00%
NON-SECURITIZED	95,464,353	95.84%	2.83%
SELLER SERVICER			
WELLS FARGO	48,359,032	48.55%	1.44%
FIRST NATIONAL BANK OF AK	9,992,250	10.03%	0.30%
ALASKA USA	27,025,824	27.13%	0.80%
OTHER SELLER SERVICER	14,231,014	14.29%	0.42%

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.840%
Weighted Average Remaining Term	27.75

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	195,979,163	97.70%	5.82%
PARTICIPATION LOANS	4,588,662	2.29%	0.14%
REAL ESTATE OWNED	17,709	0.01%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**200,585,533**	**100.00%**	**5.95%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	8,400,309	4.19%	0.25%
60 DAYS PAST DUE	2,802,957	1.40%	0.08%
90 DAYS PAST DUE	1,263,736	0.63%	0.04%
120+ DAYS PAST DUE	555,146	0.28%	0.02%
TOTAL DELINQUENT	**13,022,147**	**6.49%**	**0.39%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	121,328,366	60.49%	3.60%
WASILLA/PALMER	32,696,299	16.30%	0.97%
FAIRBANKS/NORTH POLE	22,026,981	10.98%	0.65%
JUNEAU/KETCHIKAN	4,729,689	2.36%	0.14%
EAGLE RIVER/CHUGIAK	6,789,679	3.38%	0.20%
KENAI/SOLDOTNA	4,543,936	2.27%	0.13%
OTHER GEOGRAPHIC REGION	8,470,582	4.22%	0.25%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	105,853,747	52.77%	3.14%
FEDERALLY INSURED - VA	30,146,385	15.03%	0.89%
FEDERALLY INSURED - FMH	13,036,226	6.50%	0.39%
PRIMARY MORTGAGE INSURANCE	21,128,727	10.53%	0.63%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	30,420,448	15.17%	0.90%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	119,016,902	59.33%	3.53%
CONDO	66,664,046	33.23%	1.98%
MULTI-FAMILY	3,050,111	1.52%	0.09%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	11,854,475	5.91%	0.35%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	200,585,533	100.00%	5.95%
SELLER SERVICER			
WELLS FARGO	54,299,749	27.07%	1.61%
FIRST NATIONAL BANK OF AK	80,159,492	39.96%	2.38%
ALASKA USA	55,261,664	27.55%	1.64%
OTHER SELLER SERVICER	10,864,628	5.42%	0.32%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

Weighted Average Interest Rate	6.020%
Weighted Average Remaining Term	26.28

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	284,630,870	97.01%	8.45%
PARTICIPATION LOANS	8,772,449	2.99%	0.26%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**293,403,329**	**100.00%**	**8.71%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,296,163	2.15%	0.19%
60 DAYS PAST DUE	1,438,709	0.49%	0.04%
90 DAYS PAST DUE	763,364	0.26%	0.02%
120+ DAYS PAST DUE	1,073,509	0.37%	0.03%
TOTAL DELINQUENT	**9,571,747**	**3.26%**	**0.28%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	100,813,901	34.36%	2.99%
WASILLA/PALMER	39,457,267	13.45%	1.17%
FAIRBANKS/NORTH POLE	40,015,186	13.64%	1.19%
JUNEAU/KETCHIKAN	26,720,212	9.11%	0.79%
EAGLE RIVER/CHUGIAK	23,747,358	8.09%	0.70%
KENAI/SOLDOTNA	9,184,697	3.13%	0.27%
OTHER GEOGRAPHIC REGION	53,464,709	18.22%	1.59%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	91,645,189	31.24%	2.72%
FEDERALLY INSURED - VA	51,574,663	17.58%	1.53%
FEDERALLY INSURED - FMH	12,147,855	4.14%	0.36%
PRIMARY MORTGAGE INSURANCE	44,726,761	15.24%	1.33%
OTHER POOL INSURANCE	621,688	0.21%	0.02%
UNINSURED	92,687,174	31.59%	2.75%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	252,696,707	86.13%	7.50%
CONDO	25,060,501	8.54%	0.74%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	15,646,121	5.33%	0.46%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	4,499,510	1.53%	0.13%
FANNIE MAE (FNMA)	721,471	0.25%	0.02%
FREDDIE MAC (FHLMC)	282,976	0.10%	0.01%
NON-SECURITIZED	287,899,373	98.12%	8.54%
SELLER SERVICER			
WELLS FARGO	115,135,713	39.24%	3.42%
FIRST NATIONAL BANK OF AK	86,538,430	29.49%	2.57%
ALASKA USA	62,453,995	21.29%	1.85%
OTHER SELLER SERVICER	29,275,191	9.98%	0.87%

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

Weighted Average Interest Rate	6.972%
Weighted Average Remaining Term	21.01

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	75,498,955	99.90%	2.24%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	79,316	0.10%	0.00%
TOTAL PORTFOLIO	**75,578,272**	**100.00%**	**2.24%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,707,493	2.26%	0.05%
60 DAYS PAST DUE	402,804	0.53%	0.01%
90 DAYS PAST DUE	178,829	0.24%	0.01%
120+ DAYS PAST DUE	328,610	0.44%	0.01%
TOTAL DELINQUENT	**2,617,736**	**3.47%**	**0.08%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	34,952,519	46.25%	1.04%
WASILLA/PALMER	7,407,348	9.80%	0.22%
FAIRBANKS/NORTH POLE	11,089,971	14.67%	0.33%
JUNEAU/KETCHIKAN	7,089,931	9.38%	0.21%
EAGLE RIVER/CHUGIAK	7,570,412	10.02%	0.22%
KENAI/SOLDOTNA	1,630,448	2.16%	0.05%
OTHER GEOGRAPHIC REGION	5,837,643	7.72%	0.17%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	18,606,562	24.62%	0.55%
FEDERALLY INSURED - VA	17,250,166	22.82%	0.51%
FEDERALLY INSURED - FMH	1,495,059	1.98%	0.04%
PRIMARY MORTGAGE INSURANCE	9,932,377	13.14%	0.29%
OTHER POOL INSURANCE	4,753,994	6.29%	0.14%
UNINSURED	23,540,114	31.15%	0.70%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	62,808,075	83.10%	1.86%
CONDO	6,637,514	8.78%	0.20%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,132,683	8.11%	0.18%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	1,436,629	1.90%	0.04%
FANNIE MAE (FNMA)	2,284,053	3.02%	0.07%
FREDDIE MAC (FHLMC)	509,452	0.67%	0.02%
NON-SECURITIZED	71,348,137	94.40%	2.12%
SELLER SERVICER			
WELLS FARGO	32,621,982	43.16%	0.97%
FIRST NATIONAL BANK OF AK	16,070,175	21.26%	0.48%
ALASKA USA	20,481,839	27.10%	0.61%
OTHER SELLER SERVICER	6,404,276	8.47%	0.19%

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	5.351%
Weighted Average Remaining Term	25.87

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	263,911,007	89.52%	7.83%
PARTICIPATION LOANS	30,899,678	10.48%	0.92%
REAL ESTATE OWNED	10	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**294,810,705**	**100.00%**	**8.75%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,712,605	1.94%	0.17%
60 DAYS PAST DUE	2,053,080	0.70%	0.06%
90 DAYS PAST DUE	588,736	0.20%	0.02%
120+ DAYS PAST DUE	719,039	0.24%	0.02%
TOTAL DELINQUENT	**9,073,459**	**3.08%**	**0.27%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	128,345,738	43.53%	3.81%
WASILLA/PALMER	36,689,823	12.45%	1.09%
FAIRBANKS/NORTH POLE	36,867,949	12.51%	1.09%
JUNEAU/KETCHIKAN	24,530,739	8.32%	0.73%
EAGLE RIVER/CHUGIAK	24,637,913	8.36%	0.73%
KENAI/SOLDOTNA	6,331,758	2.15%	0.19%
OTHER GEOGRAPHIC REGION	37,406,785	12.69%	1.11%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	117,955,971	40.01%	3.50%
FEDERALLY INSURED - VA	60,468,734	20.51%	1.79%
FEDERALLY INSURED - FMH	9,641,554	3.27%	0.29%
PRIMARY MORTGAGE INSURANCE	38,120,493	12.93%	1.13%
OTHER POOL INSURANCE	110,918	0.04%	0.00%
UNINSURED	68,513,035	23.24%	2.03%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	242,060,672	82.11%	7.18%
CONDO	24,979,648	8.47%	0.74%
MULTI-FAMILY	6,761,717	2.29%	0.20%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	21,008,667	7.13%	0.62%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	294,810,705	100.00%	8.75%
SELLER SERVICER			
WELLS FARGO	130,433,245	44.24%	3.87%
FIRST NATIONAL BANK OF AK	66,443,009	22.54%	1.97%
ALASKA USA	72,172,882	24.48%	2.14%
OTHER SELLER SERVICER	25,761,569	8.74%	0.76%

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.045%
Weighted Average Remaining Term	25.37

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	292,131,779	88.48%	8.67%
PARTICIPATION LOANS	38,041,420	11.52%	1.13%
REAL ESTATE OWNED	10	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**330,173,219**	**100.00%**	**9.80%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,463,220	1.65%	0.16%
60 DAYS PAST DUE	1,495,783	0.45%	0.04%
90 DAYS PAST DUE	674,112	0.20%	0.02%
120+ DAYS PAST DUE	845,427	0.26%	0.03%
TOTAL DELINQUENT	**8,478,542**	**2.57%**	**0.25%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	107,630,068	32.60%	3.19%
WASILLA/PALMER	33,620,910	10.18%	1.00%
FAIRBANKS/NORTH POLE	35,621,689	10.79%	1.06%
JUNEAU/KETCHIKAN	33,537,425	10.16%	1.00%
EAGLE RIVER/CHUGIAK	22,976,173	6.96%	0.68%
KENAI/SOLDOTNA	29,023,886	8.79%	0.86%
OTHER GEOGRAPHIC REGION	67,763,068	20.52%	2.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	81,995,265	24.83%	2.43%
FEDERALLY INSURED - VA	65,571,413	19.86%	1.95%
FEDERALLY INSURED - FMH	8,802,409	2.67%	0.26%
PRIMARY MORTGAGE INSURANCE	48,778,418	14.77%	1.45%
OTHER POOL INSURANCE	2,848,546	0.86%	0.08%
UNINSURED	122,177,169	37.00%	3.63%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	283,238,556	85.78%	8.41%
CONDO	24,007,486	7.27%	0.71%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	22,927,178	6.94%	0.68%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	330,173,219	100.00%	9.80%
SELLER SERVICER			
WELLS FARGO	118,451,317	35.88%	3.52%
FIRST NATIONAL BANK OF AK	96,294,446	29.16%	2.86%
ALASKA USA	81,126,575	24.57%	2.41%
OTHER SELLER SERVICER	34,300,881	10.39%	1.02%

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.581%
Weighted Average Remaining Term	27.99

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	137,071,502	97.50%	4.07%
PARTICIPATION LOANS	3,509,106	2.50%	0.10%
REAL ESTATE OWNED	10	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**140,580,628**	**100.00%**	**4.17%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,875,062	1.33%	0.06%
60 DAYS PAST DUE	188,779	0.13%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	289,222	0.21%	0.01%
TOTAL DELINQUENT	**2,353,063**	**1.67%**	**0.07%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	45,732,669	32.53%	1.36%
WASILLA/PALMER	15,134,937	10.77%	0.45%
FAIRBANKS/NORTH POLE	12,732,665	9.06%	0.38%
JUNEAU/KETCHIKAN	12,559,515	8.93%	0.37%
EAGLE RIVER/CHUGIAK	8,790,604	6.25%	0.26%
KENAI/SOLDOTNA	9,619,060	6.84%	0.29%
OTHER GEOGRAPHIC REGION	36,011,177	25.62%	1.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	32,643,852	23.22%	0.97%
FEDERALLY INSURED - VA	24,573,336	17.48%	0.73%
FEDERALLY INSURED - FMH	4,500,089	3.20%	0.13%
PRIMARY MORTGAGE INSURANCE	25,507,672	18.14%	0.76%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	53,355,679	37.95%	1.58%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	121,986,364	86.77%	3.62%
CONDO	8,505,851	6.05%	0.25%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	10,088,413	7.18%	0.30%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	140,580,628	100.00%	4.17%
SELLER SERVICER			
WELLS FARGO	52,504,574	37.35%	1.56%
FIRST NATIONAL BANK OF AK	43,161,553	30.70%	1.28%
ALASKA USA	35,526,179	25.27%	1.05%
OTHER SELLER SERVICER	9,388,322	6.68%	0.28%

750 **VETERANS COLLATERALIZED BONDS 1991 FIRST**

Weighted Average Interest Rate	3.876%
Weighted Average Remaining Term	23.46

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	1,057,813	49.24%	0.03%
PARTICIPATION LOANS	1,090,673	50.76%	0.03%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**2,148,486**	**100.00%**	**0.06%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	131,746	6.13%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**131,746**	**6.13%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	1,048,226	48.79%	0.03%
WASILLA/PALMER	263,113	12.25%	0.01%
FAIRBANKS/NORTH POLE	176,013	8.19%	0.01%
JUNEAU/KETCHIKAN	45,827	2.13%	0.00%
EAGLE RIVER/CHUGIAK	489,833	22.80%	0.01%
KENAI/SOLDOTNA	106,971	4.98%	0.00%
OTHER GEOGRAPHIC REGION	18,503	0.86%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	569,324	26.50%	0.02%
FEDERALLY INSURED - VA	1,123,468	52.29%	0.03%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	51,498	2.40%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	404,195	18.81%	0.01%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	1,787,030	83.18%	0.05%
CONDO	30,420	1.42%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	331,036	15.41%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	1,057,813	49.24%	0.03%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	1,090,673	50.76%	0.03%
SELLER SERVICER			
WELLS FARGO	1,043,763	48.58%	0.03%
FIRST NATIONAL BANK OF AK	324,765	15.12%	0.01%
ALASKA USA	487,775	22.70%	0.01%
OTHER SELLER SERVICER	292,182	13.60%	0.01%

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

Weighted Average Interest Rate	3.782%
Weighted Average Remaining Term	23.77

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	2,216,167	48.77%	0.07%
PARTICIPATION LOANS	2,327,879	51.23%	0.07%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**4,544,047**	**100.00%**	**0.13%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	1,713,142	37.70%	0.05%
WASILLA/PALMER	584,375	12.86%	0.02%
FAIRBANKS/NORTH POLE	331,567	7.30%	0.01%
JUNEAU/KETCHIKAN	557,332	12.27%	0.02%
EAGLE RIVER/CHUGIAK	1,034,812	22.77%	0.03%
KENAI/SOLDOTNA	107,958	2.38%	0.00%
OTHER GEOGRAPHIC REGION	214,862	4.73%	0.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	541,720	11.92%	0.02%
FEDERALLY INSURED - VA	2,645,252	58.21%	0.08%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	434,374	9.56%	0.01%
OTHER POOL INSURANCE	166,656	3.67%	0.00%
UNINSURED	756,044	16.64%	0.02%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	3,939,788	86.70%	0.12%
CONDO	134,995	2.97%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	469,264	10.33%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	1,768,684	38.92%	0.05%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	447,484	9.85%	0.01%
NON-SECURITIZED	2,327,879	51.23%	0.07%
SELLER SERVICER			
WELLS FARGO	2,511,675	55.27%	0.07%
FIRST NATIONAL BANK OF AK	571,598	12.58%	0.02%
ALASKA USA	1,139,437	25.08%	0.03%
OTHER SELLER SERVICER	321,336	7.07%	0.01%

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

Weighted Average Interest Rate	5.793%
Weighted Average Remaining Term	24.98

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	9,564,028	83.30%	0.28%
PARTICIPATION LOANS	1,917,759	16.70%	0.06%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**11,481,787**	**100.00%**	**0.34%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	377,283	3.29%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**377,283**	**3.29%**	**0.01%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	4,960,863	43.21%	0.15%
WASILLA/PALMER	2,131,890	18.57%	0.06%
FAIRBANKS/NORTH POLE	1,078,198	9.39%	0.03%
JUNEAU/KETCHIKAN	551,394	4.80%	0.02%
EAGLE RIVER/CHUGIAK	1,904,734	16.59%	0.06%
KENAI/SOLDOTNA	371,921	3.24%	0.01%
OTHER GEOGRAPHIC REGION	482,786	4.20%	0.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	1,071,864	9.34%	0.03%
FEDERALLY INSURED - VA	5,839,020	50.85%	0.17%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	1,508,054	13.13%	0.04%
OTHER POOL INSURANCE	276,381	2.41%	0.01%
UNINSURED	2,786,468	24.27%	0.08%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	10,441,249	90.94%	0.31%
CONDO	287,985	2.51%	0.01%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	752,552	6.55%	0.02%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	377,522	3.29%	0.01%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	276,381	2.41%	0.01%
NON-SECURITIZED	10,827,884	94.30%	0.32%
SELLER SERVICER			
WELLS FARGO	5,434,540	47.33%	0.16%
FIRST NATIONAL BANK OF AK	2,166,553	18.87%	0.06%
ALASKA USA	2,944,434	25.64%	0.09%
OTHER SELLER SERVICER	936,260	8.15%	0.03%

753 **VETERANS COLLATERALIZED BONDS 1993 FIRST**

Weighted Average Interest Rate	4.158%
Weighted Average Remaining Term	21.60

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	7,788,240	58.24%	0.23%
PARTICIPATION LOANS	5,585,122	41.76%	0.17%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**13,373,362**	**100.00%**	**0.40%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	218,723	1.64%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	97,967	0.73%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**316,690**	**2.37%**	**0.01%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	7,200,728	53.84%	0.21%
WASILLA/PALMER	1,306,322	9.77%	0.04%
FAIRBANKS/NORTH POLE	1,468,295	10.98%	0.04%
JUNEAU/KETCHIKAN	521,972	3.90%	0.02%
EAGLE RIVER/CHUGIAK	1,951,566	14.59%	0.06%
KENAI/SOLDOTNA	173,835	1.30%	0.01%
OTHER GEOGRAPHIC REGION	750,645	5.61%	0.02%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	571,343	4.27%	0.02%
FEDERALLY INSURED - VA	7,621,918	56.99%	0.23%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	829,046	6.20%	0.02%
OTHER POOL INSURANCE	604,562	4.52%	0.02%
UNINSURED	3,746,493	28.01%	0.11%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	12,755,641	95.38%	0.38%
CONDO	407,837	3.05%	0.01%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	209,885	1.57%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	13,373,362	100.00%	0.40%
SELLER SERVICER			
WELLS FARGO	4,778,408	35.73%	0.14%
FIRST NATIONAL BANK OF AK	3,212,926	24.02%	0.10%
ALASKA USA	4,068,179	30.42%	0.12%
OTHER SELLER SERVICER	1,313,850	9.82%	0.04%

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

Weighted Average Interest Rate	6.760%
Weighted Average Remaining Term	20.89

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	32,010,983	100.00%	0.95%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**32,010,993**	**100.00%**	**0.95%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	631,602	1.97%	0.02%
60 DAYS PAST DUE	157,525	0.49%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**789,126**	**2.47%**	**0.02%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	12,165,533	38.00%	0.36%
WASILLA/PALMER	2,917,644	9.11%	0.09%
FAIRBANKS/NORTH POLE	6,053,615	18.91%	0.18%
JUNEAU/KETCHIKAN	2,874,505	8.98%	0.09%
EAGLE RIVER/CHUGIAK	4,565,676	14.26%	0.14%
KENAI/SOLDOTNA	1,393,094	4.35%	0.04%
OTHER GEOGRAPHIC REGION	2,040,926	6.38%	0.06%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,090,659	15.90%	0.15%
FEDERALLY INSURED - VA	13,276,921	41.48%	0.39%
FEDERALLY INSURED - FMH	207,657	0.65%	0.01%
PRIMARY MORTGAGE INSURANCE	2,910,877	9.09%	0.09%
OTHER POOL INSURANCE	1,289,193	4.03%	0.04%
UNINSURED	9,235,686	28.85%	0.27%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	28,732,880	89.76%	0.85%
CONDO	1,253,362	3.92%	0.04%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,024,751	6.33%	0.06%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	435,685	1.36%	0.01%
NON-SECURITIZED	31,575,308	98.64%	0.94%
SELLER SERVICER			
WELLS FARGO	13,008,727	40.64%	0.39%
FIRST NATIONAL BANK OF AK	3,264,881	10.20%	0.10%
ALASKA USA	12,546,846	39.20%	0.37%
OTHER SELLER SERVICER	3,190,539	9.97%	0.09%

755 **VETERANS COLLATERALIZED BONDS 1995 FIRST**

Weighted Average Interest Rate	6.593%
Weighted Average Remaining Term	22.48

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	5,394,728	95.79%	0.16%
PARTICIPATION LOANS	237,367	4.21%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**5,632,096**	**100.00%**	**0.17%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	66,920	1.19%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**66,920**	**1.19%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	2,106,264	37.40%	0.06%
WASILLA/PALMER	149,796	2.66%	0.00%
FAIRBANKS/NORTH POLE	1,495,226	26.55%	0.04%
JUNEAU/KETCHIKAN	195,478	3.47%	0.01%
EAGLE RIVER/CHUGIAK	1,113,691	19.77%	0.03%
KENAI/SOLDOTNA	174,649	3.10%	0.01%
OTHER GEOGRAPHIC REGION	396,992	7.05%	0.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	536,375	9.52%	0.02%
FEDERALLY INSURED - VA	2,120,019	37.64%	0.06%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	1,032,704	18.34%	0.03%
OTHER POOL INSURANCE	255,407	4.53%	0.01%
UNINSURED	1,687,590	29.96%	0.05%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	5,341,287	94.84%	0.16%
CONDO	66,800	1.19%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	224,009	3.98%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	10,681	0.19%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	5,621,415	99.81%	0.17%
SELLER SERVICER			
WELLS FARGO	2,711,257	48.14%	0.08%
FIRST NATIONAL BANK OF AK	319,790	5.68%	0.01%
ALASKA USA	1,707,588	30.32%	0.05%
OTHER SELLER SERVICER	893,460	15.86%	0.03%

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

Weighted Average Interest Rate	6.012%
Weighted Average Remaining Term	24.31

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	53,380,415	94.22%	1.58%
PARTICIPATION LOANS	3,275,030	5.78%	0.10%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**56,655,456**	**100.00%**	**1.68%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	749,777	1.32%	0.02%
60 DAYS PAST DUE	476,232	0.84%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,226,009**	**2.16%**	**0.04%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	22,669,663	40.01%	0.67%
WASILLA/PALMER	8,698,761	15.35%	0.26%
FAIRBANKS/NORTH POLE	8,552,630	15.10%	0.25%
JUNEAU/KETCHIKAN	4,346,644	7.67%	0.13%
EAGLE RIVER/CHUGIAK	7,999,345	14.12%	0.24%
KENAI/SOLDOTNA	1,309,568	2.31%	0.04%
OTHER GEOGRAPHIC REGION	3,078,844	5.43%	0.09%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,742,982	10.14%	0.17%
FEDERALLY INSURED - VA	30,716,943	54.22%	0.91%
FEDERALLY INSURED - FMH	80,133	0.14%	0.00%
PRIMARY MORTGAGE INSURANCE	3,554,682	6.27%	0.11%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	16,560,717	29.23%	0.49%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	51,516,801	90.93%	1.53%
CONDO	2,049,771	3.62%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,088,884	5.45%	0.09%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	56,655,456	100.00%	1.68%
SELLER SERVICER			
WELLS FARGO	27,439,313	48.43%	0.81%
FIRST NATIONAL BANK OF AK	9,591,069	16.93%	0.28%
ALASKA USA	15,033,723	26.54%	0.45%
OTHER SELLER SERVICER	4,591,351	8.10%	0.14%

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.197%
Weighted Average Remaining Term	25.11

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	36,991,988	97.19%	1.10%
PARTICIPATION LOANS	1,069,495	2.81%	0.03%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**38,061,483**	**100.00%**	**1.13%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	502,039	1.32%	0.01%
60 DAYS PAST DUE	111,496	0.29%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	131,428	0.35%	0.00%
TOTAL DELINQUENT	**744,962**	**1.96%**	**0.02%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	14,690,588	38.60%	0.44%
WASILLA/PALMER	5,129,387	13.48%	0.15%
FAIRBANKS/NORTH POLE	6,764,020	17.77%	0.20%
JUNEAU/KETCHIKAN	5,193,649	13.65%	0.15%
EAGLE RIVER/CHUGIAK	4,425,272	11.63%	0.13%
KENAI/SOLDOTNA	110,984	0.29%	0.00%
OTHER GEOGRAPHIC REGION	1,747,584	4.59%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,500,092	11.82%	0.13%
FEDERALLY INSURED - VA	19,296,722	50.70%	0.57%
FEDERALLY INSURED - FMH	111,527	0.29%	0.00%
PRIMARY MORTGAGE INSURANCE	5,362,178	14.09%	0.16%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,790,965	23.10%	0.26%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	34,130,133	89.67%	1.01%
CONDO	2,314,963	6.08%	0.07%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,616,386	4.25%	0.05%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	38,061,483	100.00%	1.13%
SELLER SERVICER			
WELLS FARGO	22,692,719	59.62%	0.67%
FIRST NATIONAL BANK OF AK	4,048,500	10.64%	0.12%
ALASKA USA	7,276,976	19.12%	0.22%
OTHER SELLER SERVICER	4,043,288	10.62%	0.12%

758 **VETERANS COLLATERALIZED BONDS 1999 FIRST**

Weighted Average Interest Rate	6.888%
Weighted Average Remaining Term	26.36

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	80,348,029	100.00%	2.38%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**80,348,029**	**100.00%**	**2.38%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,564,342	1.95%	0.05%
60 DAYS PAST DUE	284,926	0.35%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	101,720	0.13%	0.00%
TOTAL DELINQUENT	**1,950,987**	**2.43%**	**0.06%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	33,005,828	41.08%	0.98%
WASILLA/PALMER	11,625,672	14.47%	0.34%
FAIRBANKS/NORTH POLE	12,346,766	15.37%	0.37%
JUNEAU/KETCHIKAN	5,128,346	6.38%	0.15%
EAGLE RIVER/CHUGIAK	11,772,635	14.65%	0.35%
KENAI/SOLDOTNA	2,024,961	2.52%	0.06%
OTHER GEOGRAPHIC REGION	4,443,822	5.53%	0.13%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	7,972,009	9.92%	0.24%
FEDERALLY INSURED - VA	41,355,199	51.47%	1.23%
FEDERALLY INSURED - FMH	74,948	0.09%	0.00%
PRIMARY MORTGAGE INSURANCE	10,264,926	12.78%	0.30%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	20,680,947	25.74%	0.61%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	72,571,345	90.32%	2.15%
CONDO	3,588,537	4.47%	0.11%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,188,147	5.21%	0.12%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	80,348,029	100.00%	2.38%
SELLER SERVICER			
WELLS FARGO	40,550,529	50.47%	1.20%
FIRST NATIONAL BANK OF AK	13,607,193	16.94%	0.40%
ALASKA USA	19,219,707	23.92%	0.57%
OTHER SELLER SERVICER	6,970,600	8.68%	0.21%

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	6.912%
Weighted Average Remaining Term	25.32

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	37,320,685	100.00%	1.11%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**37,320,685**	**100.00%**	**1.11%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	318,474	0.85%	0.01%
60 DAYS PAST DUE	264,085	0.71%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**582,558**	**1.56%**	**0.02%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	14,160,675	37.94%	0.42%
WASILLA/PALMER	5,931,943	15.89%	0.18%
FAIRBANKS/NORTH POLE	6,488,277	17.39%	0.19%
JUNEAU/KETCHIKAN	3,373,320	9.04%	0.10%
EAGLE RIVER/CHUGIAK	4,168,311	11.17%	0.12%
KENAI/SOLDOTNA	1,088,551	2.92%	0.03%
OTHER GEOGRAPHIC REGION	2,109,607	5.65%	0.06%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,821,842	12.92%	0.14%
FEDERALLY INSURED - VA	18,063,994	48.40%	0.54%
FEDERALLY INSURED - FMH	173,760	0.47%	0.01%
PRIMARY MORTGAGE INSURANCE	3,489,526	9.35%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,771,563	28.86%	0.32%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	31,492,413	84.38%	0.93%
CONDO	2,594,939	6.95%	0.08%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,233,333	8.66%	0.10%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	37,320,685	100.00%	1.11%
SELLER SERVICER			
WELLS FARGO	19,175,725	51.38%	0.57%
FIRST NATIONAL BANK OF AK	2,354,078	6.31%	0.07%
ALASKA USA	10,645,651	28.52%	0.32%
OTHER SELLER SERVICER	5,145,231	13.79%	0.15%

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.255%
Weighted Average Remaining Term	27.23

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	39,345,971	98.44%	1.17%
PARTICIPATION LOANS	625,163	1.56%	0.02%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**39,971,133**	**100.00%**	**1.19%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	350,361	0.88%	0.01%
60 DAYS PAST DUE	124,003	0.31%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	148,468	0.37%	0.00%
TOTAL DELINQUENT	**622,832**	**1.56%**	**0.02%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	16,470,251	41.21%	0.49%
WASILLA/PALMER	7,446,824	18.63%	0.22%
FAIRBANKS/NORTH POLE	6,564,464	16.42%	0.19%
JUNEAU/KETCHIKAN	2,388,999	5.98%	0.07%
EAGLE RIVER/CHUGIAK	4,820,278	12.06%	0.14%
KENAI/SOLDOTNA	616,333	1.54%	0.02%
OTHER GEOGRAPHIC REGION	1,663,985	4.16%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	3,782,680	9.46%	0.11%
FEDERALLY INSURED - VA	20,258,425	50.68%	0.60%
FEDERALLY INSURED - FMH	343,814	0.86%	0.01%
PRIMARY MORTGAGE INSURANCE	4,886,181	12.22%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,700,034	26.77%	0.32%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	34,254,180	85.70%	1.02%
CONDO	4,109,150	10.28%	0.12%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,607,803	4.02%	0.05%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	39,971,133	100.00%	1.19%
SELLER SERVICER			
WELLS FARGO	10,821,744	27.07%	0.32%
FIRST NATIONAL BANK OF AK	12,566,850	31.44%	0.37%
ALASKA USA	10,977,417	27.46%	0.33%
OTHER SELLER SERVICER	5,605,122	14.02%	0.17%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **5/31/2004**

FUND DESCRIPTION		PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
100	CORPORATION	403,238,810	16,723,688	10	419,962,508	6.151%	28.67	4,017,340	0.96%
110	RURAL HOUSING ASSISTANCE	532,212,686	0	54,370	532,267,056	5.448%	25.34	11,918,548	2.24%
260	HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	19,879,454	0	0	19,879,454	6.633%	28.11	762,498	3.84%
260	HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	3,761,765	0	0	3,761,765	6.151%	25.14	0	0.00%
260	HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	96,471,660	0	0	96,471,660	7.269%	27.24	1,947,432	2.02%
260	HOUSING DEVELOPMENT BONDS 2004 SERIES A-C	149,110,709	0	0	149,110,709	7.136%	24.86	2,149,069	1.44%
480	MORTGAGE REVENUE BONDS 1996 SERIES A	42,758,041	0	20	42,758,061	6.046%	21.60	2,558,370	5.98%
481	MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	80,983,772	0	30	80,983,802	6.087%	24.15	3,777,576	4.66%
482	MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	40,535,581	0	10	40,535,591	5.748%	24.32	1,554,561	3.84%
483	MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	149,614,797	0	1,968	149,616,765	6.461%	25.36	8,441,994	5.64%
484	MORTGAGE REVENUE BONDS 2000 SERIES A-D	70,362,140	7,637,622	146,547	78,146,310	6.311%	23.20	5,464,612	7.01%
485	MORTGAGE REVENUE BONDS 2001 SERIES A, B	99,433,184	0	174,935	99,608,119	5.753%	26.54	5,510,470	5.54%
486	MORTGAGE REVENUE BONDS 2002 SERIES A, B	195,979,163	4,588,662	17,709	200,585,533	5.840%	27.75	13,022,147	6.49%
641	GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	284,630,870	8,772,449	10	293,403,329	6.020%	26.28	9,571,747	3.26%
645	GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	75,498,955	0	79,316	75,578,272	6.972%	21.01	2,617,736	3.47%
647	GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	263,911,007	30,899,678	20	294,810,705	5.351%	25.87	9,073,459	3.08%
648	GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	292,131,779	38,041,420	20	330,173,219	6.045%	25.37	8,478,542	2.57%
649	GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	137,071,502	3,509,106	20	140,580,628	5.581%	27.99	2,353,063	1.67%
750	VETERANS COLLATERALIZED BONDS 1991 FIRST	1,057,813	1,090,673	0	2,148,486	3.876%	23.46	131,746	6.13%
751	VETERANS COLLATERALIZED BONDS 1991 SECOND	2,216,167	2,327,879	0	4,544,047	3.782%	23.77	0	0.00%
752	VETERANS COLLATERALIZED BONDS 1992 FIRST	9,564,028	1,917,759	0	11,481,787	5.793%	24.98	377,283	3.29%
753	VETERANS COLLATERALIZED BONDS 1993 FIRST	7,788,240	5,585,122	0	13,373,362	4.158%	21.60	316,690	2.37%
754	VETERANS COLLATERALIZED BONDS 1994 FIRST	32,010,983	0	10	32,010,993	6.760%	20.89	789,126	2.47%
755	VETERANS COLLATERALIZED BONDS 1995 FIRST	5,394,728	237,367	0	5,632,096	6.593%	22.48	66,920	1.19%
756	VETERANS COLLATERALIZED BONDS 1997 FIRST	53,380,415	3,275,030	10	56,655,456	6.012%	24.31	1,226,009	2.16%
757	VETERANS COLLATERALIZED BONDS 1998 FIRST	36,991,988	1,069,495	0	38,061,483	6.197%	25.11	744,962	1.96%
758	VETERANS COLLATERALIZED BONDS 1999 FIRST	80,348,029	0	0	80,348,029	6.888%	26.36	1,950,987	2.43%
759	VETERANS COLLATERALIZED BONDS 2000 FIRST	37,320,685	0	0	37,320,685	6.912%	25.32	582,558	1.56%
760	VETERANS COLLATERALIZED BONDS 2002 FIRST	39,345,971	625,163	0	39,971,133	6.255%	27.23	622,832	1.56%
	AHFC TOTAL	**3,243,004,924**	**126,301,112**	**475,005**	**3,369,781,041**	**6.019%**	**25.95**	**100,028,276**	**2.97%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **5/31/2004**

GEOGRAPHIC REGION	PORTFOLIO Mortgages	PORTFOLIO Participation Loans	PORTFOLIO REOs / Ins Recs	PORTFOLIO Total	WGHTD AVG Int Rate	WGHTD AVG Rem Term	DELINQUENT Delinquent Loans	DELINQUENT % of $
ANCHORAGE	1,288,041,955	52,511,442	82,907	1,340,636,304	6.245%	26.17	42,530,298	3.17%
WASILLA/PALMER	363,741,648	19,284,580	1,988	383,028,216	5.974%	26.82	17,934,413	4.68%
FAIRBANKS/NORTHPOLE	309,296,954	12,351,742	63,690	321,712,386	6.172%	25.67	6,804,806	2.12%
JUNEAU/KETCHIKAN	241,012,487	9,844,632	30	250,857,149	5.890%	25.96	4,279,523	1.71%
EAGLE RIVER/CHUGIAK	205,032,657	10,246,678	0	215,279,335	6.129%	26.61	4,190,272	1.95%
KENAI/SOLDOTNA	178,700,604	7,328,644	84,839	186,114,087	5.434%	25.86	7,390,251	3.97%
OTHER KENAI PENNINSULA	162,391,043	4,912,076	109,210	167,412,328	5.608%	25.56	3,260,482	1.95%
KODIAK	143,081,314	3,058,088	107,825	146,247,227	5.513%	25.45	2,767,887	1.89%
OTHER SOUTHEAST	113,572,067	2,420,669	0	115,992,737	5.654%	24.72	2,321,770	2.00%
OTHER SOUTHWEST	86,206,959	1,838,710	0	88,045,669	5.833%	24.42	2,247,048	2.55%
OTHER NORTH	83,078,642	1,081,739	20	84,160,401	6.020%	23.79	3,924,623	4.66%
OTHER SOUTHCENTRAL	68,848,594	1,422,113	24,496	70,295,203	5.780%	24.97	2,376,904	3.38%
AHFC TOTAL	**3,243,004,924**	**126,301,112**	**475,005**	**3,369,781,041**	**6.019%**	**25.95**	**100,028,276**	**2.97%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **5/31/2004**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
UNINSURED	1,293,646,103	35,847,592	0	1,329,493,695	6.125%	24.99	21,905,038	1.65%
FEDERALLY INSURED - FHA	880,802,483	35,578,949	229,424	916,610,856	5.963%	26.44	48,537,775	5.30%
FEDERALLY INSURED - VA	592,744,677	30,855,703	24,516	623,624,896	5.995%	26.49	16,415,571	2.63%
PRIVATE MORTGAGE INSURANCE	339,416,801	16,676,174	63,690	356,156,666	5.934%	27.32	7,696,478	2.16%
FEDERALLY INSURED - FMH	123,829,054	7,342,694	157,375	131,329,123	5.515%	27.09	5,307,209	4.05%
OTHER POOL INSURANCE	12,565,806	0	0	12,565,806	7.653%	14.86	166,205	1.32%
AHFC TOTAL	**3,243,004,924**	**126,301,112**	**475,005**	**3,369,781,041**	**6.019%**	**25.95**	**100,028,276**	**2.97%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **5/31/2004**

PROPERTY TYPE	PORTFOLIO Mortgages	PORTFOLIO Participation Loans	PORTFOLIO REOs / Ins Recs	PORTFOLIO Total	WGHTD AVG Int Rate	WGHTD AVG Rem Term	DELINQUENT Delinquent Loans	DELINQUENT % of $
SINGLE FAMILY RESIDENCE	2,329,056,455	99,570,648	392,088	2,429,019,191	5.854%	25.87	76,094,303	3.13%
CONDOMINIUM	303,579,866	17,765,298	82,887	321,428,051	5.917%	26.95	9,163,782	2.85%
MULTI-PLEX	319,110,821	0	0	319,110,821	7.293%	26.29	4,578,660	1.43%
DUPLEX	135,250,642	3,693,433	10	138,944,085	5.983%	25.69	3,536,881	2.55%
ZERO LOT LINE	88,371,646	3,008,542	10	91,380,198	6.152%	24.64	4,433,379	4.85%
PLANNED UNIT DEVELOPMENT	40,782,639	1,722,170	10	42,504,819	6.198%	25.73	1,075,647	2.53%
FOUR-PLEX	11,890,898	255,204	0	12,146,102	6.497%	25.15	324,229	2.67%
MOBILE HOME TYPE I	9,482,306	227,845	0	9,710,151	6.025%	25.22	713,624	7.35%
TRI-PLEX	3,839,958	57,972	0	3,897,929	6.410%	24.83	0	0.00%
MOBILE HOME TYPE II	1,639,694	0	0	1,639,694	8.404%	5.78	107,772	6.57%
AHFC TOTAL	**3,243,004,924**	**126,301,112**	**475,005**	**3,369,781,041**	**6.019%**	**25.95**	**100,028,276**	**2.97%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: **5/31/2004**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
LOAN SECURITIZATION	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
NON-SECURITIZED LOANS	3,217,660,620	126,301,112	475,005	3,344,436,737	6.000%	26.03	97,748,954	2.92%
GNMA (GINNIE MAE) LOANS	19,813,236	0	0	19,813,236	8.359%	15.95	1,966,003	9.92%
FNMA (FANNIE MAE) LOANS	3,213,312	0	0	3,213,312	9.588%	13.90	241,182	7.51%
FHLMC (FREDDIE MAC) LOANS	2,317,756	0	0	2,317,756	7.965%	12.00	72,137	3.11%
AHFC TOTAL	**3,243,004,924**	**126,301,112**	**475,005**	**3,369,781,041**	**6.019%**	**25.95**	**100,028,276**	**2.97%**

SELLER SERVICER	PORTFOLIO Mortgages	PORTFOLIO Participation Loans	PORTFOLIO REOs / Ins Recs	PORTFOLIO Total	WGHTD AVG Int Rate	WGHTD AVG Rem Term	DELINQUENT Delinquent Loans	DELINQUENT % of $
WELLS FARGO	1,456,218,289	56,861,261	132,422	1,513,211,972	6.016%	25.42	52,114,238	3.44%
FIRST NATIONAL BANK OF AK	738,493,471	30,206,723	20	768,700,213	6.026%	26.68	23,276,564	3.03%
ALASKA USA FCU	681,930,364	29,841,014	259,696	712,031,074	5.972%	26.26	18,821,534	2.64%
FIRST BANK	64,017,814	2,065,643	0	66,083,458	5.468%	25.39	352,782	0.53%
MT. MCKINLEY MUTUAL SAVINGS	53,144,467	2,626,745	0	55,771,212	5.965%	25.91	720,016	1.29%
AHFC DIRECT SERVICING	50,517,385	0	0	50,517,385	7.164%	29.12	26,242	0.05%
COUNTRYWIDE HOME LOANS	30,473,798	782,262	82,867	31,338,927	5.795%	27.76	1,492,236	4.77%
DENALI STATE BANK	29,638,425	835,494	0	30,473,919	6.139%	25.10	101,720	0.33%
SEATTLE MORTGAGE	27,811,942	1,157,441	0	28,969,384	6.356%	25.54	496,135	1.71%
KODIAK ISLAND HA	28,590,340	210,191	0	28,800,531	5.511%	23.43	1,413,691	4.91%
NORTHRIM BANK	25,619,282	1,092,031	0	26,711,313	5.738%	28.10	395,200	1.48%
ALASKA PACIFIC BANK	24,028,667	532,481	0	24,561,148	6.113%	24.40	262,877	1.07%
NORTHERN SCHOOLS FCU	22,283,911	0	0	22,283,911	7.437%	23.77	0	0.00%
TLINGIT-HAIDA HA	6,833,594	89,826	0	6,923,420	5.833%	21.90	555,043	8.02%
RESIDENTIAL MORTGAGE	2,425,383	0	0	2,425,383	5.475%	29.99	0	0.00%
PACIFIC ALASKA MORTGAGE	977,793	0	0	977,793	5.297%	30.00	0	0.00%
AHFC TOTAL	**3,243,004,924**	**126,301,112**	**475,005**	**3,369,781,041**	**6.019%**	**25.95**	**100,028,276**	**2.97%**

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
AMBLER, AK	57,081	0	0	57,081	5.125%	11.92	0	0.00%
ANCHOR POINT, AK	7,030,074	186,594	29,873	7,246,541	5.550%	25.70	164,071	2.27%
ANCHORAGE, AK	1,288,041,955	52,511,442	82,907	1,340,636,304	6.245%	26.17	42,530,298	3.17%
ANDERSON, AK	521,610	0	0	521,610	6.205%	23.32	0	0.00%
ANGOON, AK	443,273	0	0	443,273	6.040%	27.90	0	0.00%
ANIAK, AK	1,430,677	0	0	1,430,677	5.579%	22.97	55,638	3.89%
AUKE BAY, AK	120,049	47,195	0	167,244	5.837%	27.45	0	0.00%
BARROW, AK	22,804,695	283,036	0	23,087,731	6.097%	23.97	1,782,074	7.72%
BETHEL, AK	49,952,662	1,134,491	0	51,087,153	5.808%	24.97	291,948	0.57%
BIG LAKE, AK	4,689,541	220,876	10	4,910,427	6.056%	25.74	352,587	7.18%
CANTWELL, AK	105,680	0	0	105,680	5.731%	28.76	0	0.00%
CENTRAL, AK	46,192	0	0	46,192	7.375%	24.42	0	0.00%
CHEVAK, AK	2,671	0	0	2,671	9.000%	1.08	2,671	100.00%
CHUGIAK, AK	35,994,787	1,920,436	0	37,915,223	6.211%	26.04	643,226	1.70%
CLAM GULCH, AK	467,561	11,487	0	479,048	5.771%	25.86	0	0.00%
CLEAR, AK	208,359	0	0	208,359	6.005%	24.60	0	0.00%
COFFMAN COVE, AK	253,740	0	0	253,740	4.880%	21.47	0	0.00%
COLD BAY, AK	78,662	0	0	78,662	10.500%	17.33	0	0.00%
COOPER LANDING, AK	1,842,218	132,115	0	1,974,333	5.553%	26.93	0	0.00%
COPPER CENTER, AK	2,823,995	0	24,476	2,848,472	5.441%	24.67	49,927	1.77%
CORDOVA, AK	18,413,662	76,895	0	18,490,556	5.485%	25.15	363,620	1.97%
CRAIG, AK	10,214,448	109,367	0	10,323,815	5.641%	25.10	347,227	3.36%
DELTA JUNCTION, AK	8,112,136	121,448	0	8,233,584	5.775%	25.84	242,473	2.94%
DENALI PARK, AK	913,410	3,025	0	916,435	5.245%	23.60	0	0.00%
DILLINGHAM, AK	13,497,869	445,216	0	13,943,086	5.665%	23.57	175,921	1.26%
DOUGLAS, AK	7,749,587	330,930	0	8,080,517	6.669%	25.78	66,152	0.82%
DUTCH HARBOR, AK	442,830	2,858	0	445,688	5.642%	22.84	0	0.00%
EAGLE RIVER, AK	169,037,870	8,326,242	0	177,364,111	6.112%	26.74	3,547,047	2.00%
EAGLE, AK	103,936	0	0	103,936	5.710%	20.58	0	0.00%
ELFIN COVE, AK	43,844	0	0	43,844	4.625%	13.75	0	0.00%
EMMONAK, AK	63,887	0	0	63,887	8.314%	15.29	0	0.00%
ESTER, AK	629,213	0	0	629,213	5.915%	25.77	0	0.00%
FAIRBANKS, AK	205,971,219	8,166,020	63,680	214,200,919	6.222%	25.43	4,431,562	2.07%
FALSE PASS, AK	53,144	0	0	53,144	7.000%	9.17	0	0.00%
FORT YUKON, AK	461,130	0	0	461,130	4.355%	26.11	127,302	27.61%
GAKONA, AK	667,961	105,281	0	773,241	5.382%	28.18	0	0.00%
GALENA, AK	1,544,665	0	0	1,544,665	6.784%	21.02	27,854	1.80%
GIRDWOOD, AK	6,049,010	72,119	0	6,121,129	6.341%	25.91	43,544	0.71%
GLENNALLEN, AK	5,028,859	10,125	0	5,038,984	5.532%	24.38	11,420	0.23%
GUSTAVUS, AK	1,590,042	0	0	1,590,042	4.960%	25.94	0	0.00%
HAINES, AK	8,746,401	175,873	0	8,922,274	5.458%	24.98	436,645	4.89%
HEALY, AK	6,603,241	32,644	10	6,635,895	5.667%	24.59	0	0.00%
HOMER, AK	54,336,204	2,018,720	79,306	56,434,230	5.621%	25.98	880,189	1.56%
HOONAH, AK	2,035,800	0	0	2,035,800	5.531%	25.59	137,991	6.78%
HOPE, AK	348,459	15,731	0	364,190	5.940%	25.91	0	0.00%
HOUSTON, AK	3,215,863	78,875	0	3,294,738	5.827%	26.79	176,957	5.37%
HYDER, AK	84,965	0	0	84,965	5.875%	27.67	0	0.00%
ILIAMNA, AK	485,951	0	0	485,951	5.899%	18.27	63,734	13.12%
INDIAN, AK	60,003	0	0	60,003	6.264%	8.60	0	0.00%
JUNEAU, AK	130,555,323	6,806,176	10	137,361,510	6.124%	26.27	3,370,961	2.45%
KAKE, AK	466,377	0	0	466,377	5.904%	24.14	0	0.00%
KASIGLUK, AK	123,081	0	0	123,081	8.582%	11.94	0	0.00%
KASILOF, AK	9,483,747	468,014	0	9,951,761	5.294%	25.76	180,257	1.81%

ALASKA CITY	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
KENAI, AK	71,792,689	2,841,980	84,829	74,719,498	5.697%	25.27	5,102,858	6.84%
KETCHIKAN, AK	110,457,164	3,038,456	20	113,495,639	5.608%	25.59	908,562	0.80%
KIANA, AK	307,046	7,464	0	314,509	6.842%	23.44	0	0.00%
KING COVE, AK	466,212	0	0	466,212	7.767%	23.99	62,920	13.50%
KING SALMON, AK	3,542,557	152,779	0	3,695,336	5.967%	23.56	79,319	2.15%
KLAWOCK, AK	2,728,684	6,149	0	2,734,833	5.472%	24.17	0	0.00%
KODIAK, AK	143,081,314	3,058,088	107,825	146,247,227	5.513%	25.45	2,767,887	1.89%
KOTZEBUE, AK	12,394,290	151,000	0	12,545,290	6.136%	22.27	682,106	5.44%
KOYUK, AK	114,130	0	0	114,130	5.125%	28.83	0	0.00%
KWETHLUK, AK	321,610	0	0	321,610	4.530%	26.54	131,215	40.80%
LAKE MINCHUMINA, AK	19,734	0	0	19,734	9.875%	10.92	0	0.00%
LARSON BAY, AK	64,777	0	0	64,777	5.780%	21.40	0	0.00%
LOWER KALSKAG, AK	53,680	0	0	53,680	7.500%	21.25	0	0.00%
MANLEY HOT SPR, AK	76,027	0	0	76,027	6.648%	11.64	20,867	27.45%
MANOKOTAK, AK	56,003	0	0	56,003	8.750%	8.96	20,943	37.40%
MCGRATH, AK	607,397	0	0	607,397	6.499%	13.41	47,780	7.87%
MEKORYUK, AK	231,766	0	0	231,766	7.843%	17.60	0	0.00%
METLAKATLA, AK	1,102,010	0	0	1,102,010	6.501%	23.13	265,221	24.07%
MEYERS CHUCK, AK	130,564	0	0	130,564	5.875%	27.58	0	0.00%
MOOSE PASS, AK	889,222	6,199	0	895,420	5.508%	21.33	0	0.00%
MOUNTAIN VILLAGE, AK	43,994	0	0	43,994	7.375%	24.25	0	0.00%
NAKNEK, AK	2,244,543	78,796	0	2,323,340	5.689%	24.93	362,405	15.60%
NENANA, AK	964,056	0	0	964,056	5.749%	24.03	0	0.00%
NIKISKI, AK	24,157,880	348,575	10	24,506,466	5.611%	24.81	649,671	2.65%
NIKOLAI, AK	27,225	0	0	27,225	7.750%	0.75	0	0.00%
NINILCHIK, AK	2,900,731	18,662	0	2,919,393	5.416%	22.70	0	0.00%
NOME, AK	28,915,134	302,855	20	29,218,009	6.012%	24.02	680,639	2.33%
NONDALTON, AK	56,542	0	0	56,542	6.875%	23.67	56,542	100.00%
NOORVIK, AK	312,469	0	0	312,469	5.908%	19.53	144,715	46.31%
NORTH POLE, AK	103,325,735	4,185,721	10	107,511,467	6.074%	26.14	2,373,244	2.21%
NUIQSUT, AK	88,801	0	0	88,801	6.375%	24.33	0	0.00%
OUZINKIE, AK	160,211	9,821	0	170,032	6.038%	23.81	0	0.00%
PALMER, AK	128,765,755	6,375,340	10	135,141,106	5.960%	26.82	5,588,193	4.14%
PELICAN, AK	815,242	0	0	815,242	5.814%	22.01	0	0.00%
PETERSBURG, AK	37,117,204	689,844	0	37,807,048	5.386%	23.84	406,490	1.08%
PORT ALEXANDER, AK	159,062	0	0	159,062	6.881%	16.87	0	0.00%
PORT ALSWORTH, AK	177,675	0	0	177,675	5.275%	25.64	0	0.00%
PORT HEIDEN, AK	49,197	0	0	49,197	4.750%	14.17	0	0.00%
PORT LIONS, AK	295,153	0	0	295,153	4.958%	28.13	0	0.00%
QUINHAGAK, AK	143,209	0	0	143,209	4.750%	25.33	0	0.00%
SALCHA, AK	2,463,960	212,911	0	2,676,871	5.666%	25.50	0	0.00%
SAND POINT, AK	926,162	0	0	926,162	6.779%	18.95	175,897	18.99%
SELAWIK, AK	38,774	0	0	38,774	10.375%	7.92	0	0.00%
SELDOVIA, AK	1,161,404	0	0	1,161,404	5.960%	24.74	80,826	6.96%
SEWARD, AK	24,504,046	993,722	20	25,497,787	5.692%	25.41	602,060	2.36%
SHAKTOOLIK, AK	169,544	0	0	169,544	5.000%	29.50	0	0.00%
SHISHMAREF, AK	71,414	0	0	71,414	8.750%	12.75	71,414	100.00%
SHUNGNAK, AK	88,699	0	0	88,699	5.000%	29.50	0	0.00%
SITKA, AK	16,722,480	557,495	0	17,279,975	6.172%	25.85	234,339	1.36%
SKAGWAY, AK	7,540,533	280,897	0	7,821,430	5.331%	26.01	234,625	3.00%
SOLDOTNA, AK	106,907,915	4,486,664	10	111,394,589	5.258%	26.26	2,287,393	2.05%
SOUTH NAKNEK, AK	283,629	0	0	283,629	7.125%	25.50	0	0.00%
ST GEORGE, AK	35,898	0	0	35,898	7.750%	22.17	0	0.00%

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
ST MARYS, AK	779,118	0	0	779,118	8.413%	19.10	564,455	72.45%
ST PAUL ISLAND, AK	340,430	0	0	340,430	7.231%	22.92	39,614	11.64%
STERLING, AK	29,160,484	640,138	0	29,800,622	5.483%	25.71	659,864	2.21%
SUTTON, AK	1,816,563	76,940	0	1,893,503	5.789%	24.53	0	0.00%
TALKEETNA, AK	2,725,142	49,346	0	2,774,488	5.748%	26.74	4,793	0.17%
TANANA, AK	20,496	0	0	20,496	8.750%	9.42	0	0.00%
TENAKEE, AK	185,668	0	0	185,668	6.449%	23.46	0	0.00%
THORNE BAY, AK	2,020,245	62,048	0	2,082,293	5.423%	24.94	0	0.00%
TOGIAK, AK	21,099	0	0	21,099	7.375%	24.67	0	0.00%
TOK, AK	2,295,058	32,718	0	2,327,776	5.921%	24.30	90,634	3.89%
TRAPPER CREEK, AK	384,652	0	0	384,652	5.944%	21.35	0	0.00%
TWO RIVERS, AK	52,477	0	0	52,477	8.500%	11.17	0	0.00%
UNALAKLEET, AK	1,493,218	0	0	1,493,218	6.099%	18.40	145,178	9.72%
UNALASKA, AK	9,782,059	14,748	0	9,796,806	5.663%	25.01	163,826	1.67%
VALDEZ, AK	14,929,260	560,215	0	15,489,475	6.238%	24.71	1,007,734	6.51%
WASILLA, AK	234,975,892	12,909,240	1,978	247,887,110	5.982%	26.82	12,346,220	4.98%
WHALE PASS, AK	541,332	0	0	541,332	4.929%	21.11	0	0.00%
WILLOW, AK	3,010,399	178,199	0	3,188,598	5.939%	24.97	271,453	8.51%
WRANGELL, AK	13,334,144	160,872	0	13,495,016	5.411%	24.56	193,079	1.43%
YAKUTAT, AK	1,016,417	0	0	1,016,417	6.364%	21.65	0	0.00%
AHFC TOTAL	**3,243,004,924**	**126,301,112**	**475,005**	**3,369,781,041**	**6.019%**	**25.95**	**100,028,276**	**2.97%**

FUND 100	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
	PORTFOLIO				WGHTD AVG		DELINQUENT	
ETAX	106,510,733	8,293,655	10	114,804,398	5.326%	29.64	907,750	0.79%
CTAX	76,994,936	4,612,995	0	81,607,931	5.482%	29.33	240,988	0.30%
CMFTX	58,794,766	0	0	58,794,766	7.412%	28.70	0	0.00%
CFTHB	55,398,257	2,980,775	0	58,379,033	5.753%	29.49	625,654	1.07%
CVETS	57,236,329	797,570	0	58,033,899	7.413%	29.17	345,958	0.60%
COGLC	15,727,165	38,692	0	15,765,857	7.082%	22.09	605,680	3.84%
COGN	5,504,527	0	0	5,504,527	8.263%	16.05	351,495	6.39%
SRETX	4,674,580	0	0	4,674,580	5.580%	26.78	184,294	3.94%
CHELP	3,900,049	0	0	3,900,049	5.484%	29.05	82,598	2.12%
SRX30	3,514,351	0	0	3,514,351	5.716%	29.74	0	0.00%
SRQ30	2,995,656	0	0	2,995,656	6.178%	29.69	80,723	2.69%
CSPND	2,940,677	0	0	2,940,677	7.131%	30.02	0	0.00%
COMH	2,856,111	0	0	2,856,111	5.759%	27.79	216,167	7.57%
COMH2	1,560,683	0	0	1,560,683	8.303%	5.88	81,529	5.22%
SRV30	1,322,401	0	0	1,322,401	5.371%	29.94	0	0.00%
SRX15	1,134,252	0	0	1,134,252	5.529%	14.67	0	0.00%
CNCL	790,807	0	0	790,807	5.948%	26.23	0	0.00%
COFM	330,801	0	0	330,801	8.431%	16.00	51,736	15.64%
HAPH	197,107	0	0	197,107	9.670%	14.72	0	0.00%
CORFN	174,757	0	0	174,757	9.919%	14.36	167,931	96.09%
CRENT	159,292	0	0	159,292	7.203%	11.66	48,594	30.51%
RURSA	140,734	0	0	140,734	5.000%	28.75	0	0.00%
SRV15	132,079	0	0	132,079	5.125%	15.00	0	0.00%
ECCRW	79,189	0	0	79,189	10.379%	3.73	26,242	33.14%
SRQ15	72,322	0	0	72,322	5.250%	14.92	0	0.00%
CRE30	67,891	0	0	67,891	7.125%	20.17	0	0.00%
CRE15	27,394	0	0	27,394	6.125%	4.75	0	0.00%
CORGN	966	0	0	966	9.000%	0.17	0	0.00%
100 TOTAL	**403,238,810**	**16,723,688**	**10**	**419,962,508**	**6.151%**	**28.67**	**4,017,340**	**0.96%**

FUND 110	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
RURAL	315,404,355	0	54,370	315,458,724	5.799%	26.02	9,841,619	3.12%
RSR30	150,848,488	0	0	150,848,488	5.039%	28.92	1,778,231	1.18%
RSR15	65,959,844	0	0	65,959,844	4.710%	13.90	298,698	0.45%
110 TOTAL	**532,212,686**	**0**	**54,370**	**532,267,056**	**5.448%**	**25.34**	**11,918,548**	**2.24%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD97	19,879,454	0	0	19,879,454	6.633%	28.11	762,498	3.84%
260 TOTAL	**19,879,454**	**0**	**0**	**19,879,454**	**6.633%**	**28.11**	**762,498**	**3.84%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD99B	3,364,581	0	0	3,364,581	6.139%	25.18	0	0.00%
HD99A	397,184	0	0	397,184	6.250%	24.83	0	0.00%
260 TOTAL	**3,761,765**	**0**	**0**	**3,761,765**	**6.151%**	**25.14**	**0**	**0.00%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD02C	59,343,671	0	0	59,343,671	7.337%	27.74	1,947,432	3.28%
HD02D	25,174,041	0	0	25,174,041	7.151%	29.34	0	0.00%
HD02B	8,275,704	0	0	8,275,704	7.366%	16.82	0	0.00%
HD02A	3,678,244	0	0	3,678,244	6.750%	28.33	0	0.00%
260 TOTAL	**96,471,660**	**0**	**0**	**96,471,660**	**7.269%**	**27.24**	**1,947,432**	**2.02%**
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD04G	79,006,487	0	0	79,006,487	7.369%	25.25	1,226,281	1.55%
HD04A	43,272,106	0	0	43,272,106	6.658%	26.17	0	0.00%
HD04B	13,729,628	0	0	13,729,628	6.444%	21.32	288,963	2.10%
HD04C	13,102,488	0	0	13,102,488	8.037%	21.88	633,826	4.84%
260 TOTAL	**149,110,709**	**0**	**0**	**149,110,709**	**7.136%**	**24.86**	**2,149,069**	**1.44%**
FUND 480	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E96A1	38,052,351	0	10	38,052,361	5.966%	21.37	2,272,504	5.97%
E96AC	4,705,690	0	10	4,705,700	6.691%	23.40	285,867	6.07%
480 TOTAL	**42,758,041**	**0**	**20**	**42,758,061**	**6.046%**	**21.60**	**2,558,370**	**5.98%**
FUND 481	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E97A1	40,008,331	0	10	40,008,341	6.017%	23.36	3,094,128	7.73%
E97A2	34,345,963	0	20	34,345,983	5.971%	25.30	683,449	1.99%
E97AC	6,629,479	0	0	6,629,479	7.107%	22.87	0	0.00%
481 TOTAL	**80,983,772**	**0**	**30**	**80,983,802**	**6.087%**	**24.15**	**3,777,576**	**4.66%**
FUND 482	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E98A1	20,225,768	0	0	20,225,768	5.457%	23.91	640,706	3.17%
E98A2	17,508,970	0	10	17,508,980	5.831%	25.02	913,855	5.22%
E98AC	2,800,842	0	0	2,800,842	7.335%	22.95	0	0.00%
482 TOTAL	**40,535,581**	**0**	**10**	**40,535,591**	**5.748%**	**24.32**	**1,554,561**	**3.84%**
FUND 483	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E99A2	130,973,523	0	1,968	130,975,491	6.458%	25.54	7,386,270	5.64%
E99AC	12,306,767	0	0	12,306,767	6.543%	23.92	493,860	4.01%
E99A1	6,334,507	0	0	6,334,507	6.375%	24.50	561,864	8.87%
483 TOTAL	**149,614,797**	**0**	**1,968**	**149,616,765**	**6.461%**	**25.36**	**8,441,994**	**5.64%**
FUND 484	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E001B	53,792,396	0	146,547	53,938,943	6.723%	25.69	3,992,373	7.42%
E001A	13,458,399	7,637,622	0	21,096,021	5.276%	16.51	873,036	4.14%
E001O	3,111,346	0	0	3,111,346	6.201%	25.49	599,204	19.26%
484 TOTAL	**70,362,140**	**7,637,622**	**146,547**	**78,146,310**	**6.311%**	**23.20**	**5,464,612**	**7.01%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 485	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E011B	76,686,995	0	174,935	76,861,931	5.657%	26.95	4,325,397	5.64%
E011A	14,881,675	0	0	14,881,675	5.456%	26.98	378,696	2.54%
E011G	4,108,787	0	0	4,108,787	8.099%	16.62	615,504	14.98%
E011C	3,720,747	0	0	3,720,747	6.294%	27.35	190,873	5.13%
E011M	34,979	0	0	34,979	8.500%	15.08	0	0.00%
485 TOTAL	**99,433,184**	**0**	**174,935**	**99,608,119**	**5.753%**	**26.54**	**5,510,470**	**5.54%**
FUND 486	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E021A	153,066,903	4,588,662	17,699	157,673,263	5.604%	27.86	9,106,791	5.78%
E021B	27,104,725	0	10	27,104,735	6.710%	27.82	1,409,630	5.20%
E021C	15,807,535	0	0	15,807,535	6.708%	26.50	2,505,725	15.85%
486 TOTAL	**195,979,163**	**4,588,662**	**17,709**	**200,585,533**	**5.840%**	**27.75**	**13,022,147**	**6.49%**
FUND 641	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM97A	240,778,388	8,772,449	0	249,550,836	6.050%	26.77	8,303,747	3.33%
GM97R	38,348,526	0	10	38,348,536	5.400%	24.73	722,242	1.88%
GM97G	4,499,510	0	0	4,499,510	8.818%	14.93	459,529	10.21%
GM97F	721,471	0	0	721,471	10.000%	15.74	86,228	11.95%
GM97M	282,976	0	0	282,976	9.024%	14.85	0	0.00%
641 TOTAL	**284,630,870**	**8,772,449**	**10**	**293,403,329**	**6.020%**	**26.28**	**9,571,747**	**3.26%**
FUND 645	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GP95A	43,998,619	0	79,306	44,077,926	7.328%	19.88	1,689,512	3.84%
GP95C	27,270,201	0	10	27,270,211	6.061%	24.28	636,151	2.33%
GP95F	2,284,053	0	0	2,284,053	9.459%	13.31	154,954	6.78%
GP95G	1,436,629	0	0	1,436,629	9.123%	11.60	116,717	8.12%
GP95M	509,452	0	0	509,452	7.786%	5.41	20,401	4.00%
645 TOTAL	**75,498,955**	**0**	**79,316**	**75,578,272**	**6.972%**	**21.01**	**2,617,736**	**3.47%**
FUND 647	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM99A	261,388,700	30,899,678	20	292,288,398	5.331%	25.86	9,073,459	3.10%
GM99S	2,522,306	0	0	2,522,306	7.679%	26.40	0	0.00%
647 TOTAL	**263,911,007**	**30,899,678**	**20**	**294,810,705**	**5.351%**	**25.87**	**9,073,459**	**3.08%**
FUND 648	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GP01D	159,820,528	0	10	159,820,538	7.263%	27.98	3,995,464	2.50%
GP01A	117,890,012	38,041,420	10	155,931,442	4.717%	22.59	3,227,301	2.07%
GP01C	14,421,240	0	0	14,421,240	6.889%	26.41	1,255,777	8.71%
648 TOTAL	**292,131,779**	**38,041,420**	**20**	**330,173,219**	**6.045%**	**25.37**	**8,478,542**	**2.57%**
FUND 649	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM02A	137,071,502	3,509,106	20	140,580,628	5.581%	27.99	2,353,063	1.67%
649 TOTAL	**137,071,502**	**3,509,106**	**20**	**140,580,628**	**5.581%**	**27.99**	**2,353,063**	**1.67%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 750	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9111	0	1,090,673	0	1,090,673	0.000%	29.08	0	0.00%
C911G	1,057,813	0	0	1,057,813	7.871%	17.66	131,746	12.45%
750 TOTAL	**1,057,813**	**1,090,673**	**0**	**2,148,486**	**3.876%**	**23.46**	**131,746**	**6.13%**
FUND 751	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9121	0	2,327,879	0	2,327,879	0.000%	29.11	0	0.00%
C912G	1,768,684	0	0	1,768,684	7.749%	18.16	0	0.00%
C912M	447,484	0	0	447,484	7.775%	18.16	0	0.00%
751 TOTAL	**2,216,167**	**2,327,879**	**0**	**4,544,047**	**3.782%**	**23.77**	**0**	**0.00%**
FUND 752	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C921C	6,088,481	0	0	6,088,481	6.631%	26.33	301,314	4.95%
C9211	2,821,644	1,917,759	0	4,739,403	4.468%	24.16	75,968	1.60%
C921G	377,522	0	0	377,522	7.574%	18.53	0	0.00%
C921M	276,381	0	0	276,381	7.625%	17.95	0	0.00%
752 TOTAL	**9,564,028**	**1,917,759**	**0**	**11,481,787**	**5.793%**	**24.98**	**377,283**	**3.29%**
FUND 753	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9311	5,596,361	5,585,122	0	11,181,483	3.409%	20.29	157,814	1.41%
C931C	2,191,879	0	0	2,191,879	7.979%	28.29	158,876	7.25%
753 TOTAL	**7,788,240**	**5,585,122**	**0**	**13,373,362**	**4.158%**	**21.60**	**316,690**	**2.37%**
FUND 754	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9411	27,900,372	0	10	27,900,382	6.599%	20.90	313,161	1.12%
C941C	3,674,926	0	0	3,674,926	7.895%	22.74	475,966	12.95%
C942M	222,217	0	0	222,217	7.500%	4.27	0	0.00%
C943M	128,807	0	0	128,807	7.500%	4.94	0	0.00%
C941M	84,661	0	0	84,661	7.500%	4.19	0	0.00%
754 TOTAL	**32,010,983**	**0**	**10**	**32,010,993**	**6.760%**	**20.89**	**789,126**	**2.47%**
FUND 755	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9511	4,381,167	237,367	0	4,618,534	6.423%	22.96	0	0.00%
C951C	1,013,562	0	0	1,013,562	7.368%	20.28	66,920	6.60%
755 TOTAL	**5,394,728**	**237,367**	**0**	**5,632,096**	**6.593%**	**22.48**	**66,920**	**1.19%**
FUND 756	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9711	42,733,477	3,275,030	10	46,008,517	5.754%	24.36	840,108	1.83%
C971C	10,646,939	0	0	10,646,939	7.126%	24.10	385,900	3.62%
756 TOTAL	**53,380,415**	**3,275,030**	**10**	**56,655,456**	**6.012%**	**24.31**	**1,226,009**	**2.16%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 757	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9811	29,170,259	1,069,495	0	30,239,753	5.835%	24.88	390,558	1.29%
C981C	7,821,730	0	0	7,821,730	7.599%	26.01	354,404	4.53%
757 TOTAL	**36,991,988**	**1,069,495**	**0**	**38,061,483**	**6.197%**	**25.11**	**744,962**	**1.96%**
FUND 758	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9911	62,841,947	0	0	62,841,947	7.047%	26.32	1,230,253	1.96%
C991C	17,506,082	0	0	17,506,082	6.320%	26.51	720,735	4.12%
758 TOTAL	**80,348,029**	**0**	**0**	**80,348,029**	**6.888%**	**26.36**	**1,950,987**	**2.43%**
FUND 759	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0011	29,697,754	0	0	29,697,754	6.862%	24.99	34,589	0.12%
C001C	7,622,931	0	0	7,622,931	7.106%	26.56	547,969	7.19%
759 TOTAL	**37,320,685**	**0**	**0**	**37,320,685**	**6.912%**	**25.32**	**582,558**	**1.56%**
FUND 760	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0211	32,463,389	625,163	0	33,088,552	6.131%	27.02	355,495	1.07%
C021C	6,882,582	0	0	6,882,582	6.850%	28.26	267,336	3.88%
760 TOTAL	**39,345,971**	**625,163**	**0**	**39,971,133**	**6.255%**	**27.23**	**622,832**	**1.56%**
AHFC TOTAL	**3,243,004,924**	**126,301,112**	**475,005**	**3,369,781,041**	**6.019%**	**25.95**	**100,028,276**	**2.97%**

	FY 2002	FY 2003	FY 2004 Through 5/31/2004	FY 2004 Month of 5/31/2004
MORTGAGE LOAN APPLICATIONS	**668,880,371**	**1,183,849,841**	**905,751,087**	**82,401,717**
MORTGAGE LOAN COMMITMENTS	**585,204,503**	**1,047,051,243**	**784,565,595**	**75,898,339**
MORTGAGE LOAN PAYOFFS	**349,327,465**	**960,751,113**	**598,740,029**	**35,358,967**
MORTGAGE LOAN PURCHASES	**655,794,598**	**937,759,478**	**807,502,257**	**44,730,137**

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 5/31/2004	FY 2004 Month of 5/31/2004
WEIGHTED AVERAGE INTEREST RATE	6.35%	5.56%	5.56%	5.39%
WEIGHTED AVERAGE REMAINING TERM	29.43	28.41	29.26	29.68
FHA PURCHASES	29.59%	23.96%	23.13%	27.52%
VA PURCHASES	19.40%	17.53%	19.80%	21.50%
FMH PURCHASES	3.16%	2.01%	4.07%	4.01%
CONVENTIONAL PURCHASES	47.86%	56.50%	53.00%	46.98%
REFINANCE PURCHASES	4.83%	34.94%	16.11%	9.89%
FIRST TIME HOMEBUYER PURCHASES	60.27%	45.65%	56.03%	59.72%
NEW CONSTRUCTION PURCHASES	31.62%	21.23%	36.30%	33.06%
AVERAGE PURCHASE AMOUNT	13,181	18,849	16,231	899
AVERAGE APPRAISED VALUE	173,520	185,529	193,564	200,734
AVERAGE MONTHLY P AND I	952	931	1,038	983
AVERAGE MONTHLY INCOME	4,868	5,785	5,506	5,237
AVERAGE LOAN-TO-VALUE RATIO	89.6	86.5	89.4	90.5
AVERAGE AGE OF BORROWER	27.2	31.9	29.6	28.4
AVERAGE SIZE OF HOUSEHOLD	2.4	2.5	2.4	2.4

TAXABLE SINGLE FAMILY

	FY 2002	FY 2003	FY 2004 Through 5/31/2004	FY 2004 Month of 5/31/2004
MORTGAGE LOAN APPLICATIONS	**65,707,603**	**286,704,681**	**241,332,466**	**22,304,641**
MORTGAGE LOAN COMMITMENTS	**47,881,818**	**240,496,706**	**206,815,351**	**21,749,605**
MORTGAGE LOAN PAYOFFS	**158,002,975**	**331,078,295**	**181,129,996**	**9,485,207**
MORTGAGE LOAN PURCHASES	**84,814,151**	**167,280,835**	**237,542,651**	**10,952,621**
PROGRAM PURCHASE % OF AHFC TOTAL	12.93%	17.84%	29.42%	24.49%
PURCHASE STATISTICS:				
WEIGHTED AVERAGE INTEREST RATE	6.68%	5.69%	5.44%	5.50%
WEIGHTED AVERAGE REMAINING TERM	28.96	28.93	29.45	29.42
FHA PURCHASES	18.08%	16.60%	18.29%	5.42%
VA PURCHASES	21.52%	19.31%	20.16%	21.65%
FMH PURCHASES	1.12%	0.91%	2.78%	0.00%
CONVENTIONAL PURCHASES	59.29%	63.18%	58.77%	72.93%
REFINANCE PURCHASES	9.80%	30.14%	13.78%	9.08%
FIRST TIME HOMEBUYER PURCHASES	33.75%	14.50%	19.60%	9.37%
NEW CONSTRUCTION PURCHASES	58.68%	29.49%	43.16%	54.89%
AVERAGE PURCHASE AMOUNT	6,085	12,001	17,042	786
AVERAGE APPRAISED VALUE	185,824	199,771	212,037	229,641
AVERAGE MONTHLY P AND I	994	985	1,041	1,171
AVERAGE MONTHLY INCOME	5,871	6,455	6,401	6,716
AVERAGE LOAN-TO-VALUE RATIO	82.9	84.6	87.7	90.1
AVERAGE AGE OF BORROWER	32.7	34.5	33.0	34.0
AVERAGE SIZE OF HOUSEHOLD	2.7	2.5	2.6	2.6

TAXABLE FIRST TIME HOMEBUYER

	FY 2002	FY 2003	FY 2004 Through 5/31/2004	FY 2004 Month of 5/31/2004
MORTGAGE LOAN APPLICATIONS	**194,263,131**	**259,558,338**	**205,553,857**	**12,810,470**
MORTGAGE LOAN COMMITMENTS	**181,928,563**	**235,093,951**	**186,588,215**	**12,439,620**
MORTGAGE LOAN PAYOFFS	**656,551**	**31,251,204**	**53,908,485**	**4,867,185**
MORTGAGE LOAN PURCHASES	**154,676,515**	**242,687,009**	**185,504,485**	**9,459,496**
PROGRAM PURCHASE % OF AHFC TOTAL	23.59%	25.88%	22.97%	21.15%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 5/31/2004	FY 2004 Month of 5/31/2004
WEIGHTED AVERAGE INTEREST RATE	6.64%	5.89%	5.59%	5.36%
WEIGHTED AVERAGE REMAINING TERM	29.83	29.75	29.79	30.00
FHA PURCHASES	43.54%	45.37%	38.15%	38.11%
VA PURCHASES	27.02%	26.67%	31.94%	23.04%
FMH PURCHASES	0.97%	2.02%	2.91%	3.89%
CONVENTIONAL PURCHASES	28.47%	25.95%	27.00%	34.95%
REFINANCE PURCHASES	1.30%	10.59%	6.39%	14.07%
FIRST TIME HOMEBUYER PURCHASES	99.14%	99.09%	99.89%	100.00%
NEW CONSTRUCTION PURCHASES	20.92%	21.83%	24.25%	27.21%
AVERAGE PURCHASE AMOUNT	19,079	29,935	22,882	1,167
AVERAGE APPRAISED VALUE	168,029	173,459	182,938	203,491
AVERAGE MONTHLY P AND I	1,003	968	985	1,017
AVERAGE MONTHLY INCOME	5,430	5,327	5,343	5,689
AVERAGE LOAN-TO-VALUE RATIO	93.4	94.7	94.5	91.6
AVERAGE AGE OF BORROWER	26.9	26.9	26.2	26.1
AVERAGE SIZE OF HOUSEHOLD	2.6	2.5	2.5	2.4

RURAL

	FY 2002	FY 2003	FY 2004 Through 5/31/2004	FY 2004 Month of 5/31/2004
MORTGAGE LOAN APPLICATIONS	136,153,753	392,373,116	165,960,026	19,431,628
MORTGAGE LOAN COMMITMENTS	112,437,273	353,953,696	147,472,180	18,708,328
MORTGAGE LOAN PAYOFFS	45,917,229	221,967,225	69,468,767	3,918,931
MORTGAGE LOAN PURCHASES	127,985,784	323,230,001	155,372,107	6,793,285
PROGRAM PURCHASE % OF AHFC TOTAL	19.52%	34.47%	19.24%	15.19%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 5/31/2004	FY 2004 Month of 5/31/2004
WEIGHTED AVERAGE INTEREST RATE	5.81%	4.97%	4.94%	5.01%
WEIGHTED AVERAGE REMAINING TERM	28.78	26.55	27.93	28.88
FHA PURCHASES	12.33%	8.74%	11.52%	17.82%
VA PURCHASES	7.69%	7.03%	8.26%	11.00%
FMH PURCHASES	5.27%	2.00%	7.81%	5.58%
CONVENTIONAL PURCHASES	74.72%	82.24%	72.41%	65.60%
REFINANCE PURCHASES	10.36%	63.78%	32.95%	13.62%
FIRST TIME HOMEBUYER PURCHASES	32.85%	11.72%	24.65%	23.45%
NEW CONSTRUCTION PURCHASES	32.78%	13.27%	25.65%	26.33%
AVERAGE PURCHASE AMOUNT	11,398	28,785	13,837	605
AVERAGE APPRAISED VALUE	188,580	189,742	190,716	180,114
AVERAGE MONTHLY P AND I	950	874	885	864
AVERAGE MONTHLY INCOME	5,888	6,695	6,056	5,657
AVERAGE LOAN-TO-VALUE RATIO	85.7	79.8	84.0	88.5
AVERAGE AGE OF BORROWER	33.3	37.6	34.2	33.4
AVERAGE SIZE OF HOUSEHOLD	2.8	2.8	2.7	2.7

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2002	FY 2003	FY 2004 Through 5/31/2004	FY 2004 Month of 5/31/2004
MORTGAGE LOAN APPLICATIONS	**140,095,036**	**107,322,618**	**125,329,380**	**22,748,599**
MORTGAGE LOAN COMMITMENTS	**134,905,697**	**100,363,950**	**118,667,372**	**20,859,407**
MORTGAGE LOAN PAYOFFS	**81,879,537**	**159,420,320**	**153,631,798**	**8,678,608**
MORTGAGE LOAN PURCHASES	**165,348,341**	**97,985,489**	**100,925,189**	**13,548,934**
PROGRAM PURCHASE % OF AHFC TOTAL	25.21%	10.45%	12.50%	30.29%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 5/31/2004	FY 2004 Month of 5/31/2004
WEIGHTED AVERAGE INTEREST RATE	5.97%	5.63%	5.21%	5.19%
WEIGHTED AVERAGE REMAINING TERM	29.83	29.49	29.59	29.99
FHA PURCHASES	55.46%	57.50%	52.48%	50.94%
VA PURCHASES	15.74%	13.11%	17.04%	27.50%
FMH PURCHASES	6.96%	6.09%	8.69%	7.71%
CONVENTIONAL PURCHASES	21.84%	23.30%	21.79%	13.85%
REFINANCE PURCHASES	1.30%	11.70%	10.91%	5.58%
FIRST TIME HOMEBUYER PURCHASES	98.59%	92.48%	90.87%	94.95%
NEW CONSTRUCTION PURCHASES	33.35%	30.36%	33.24%	25.77%
AVERAGE PURCHASE AMOUNT	14,457	8,567	8,824	1,185
AVERAGE APPRAISED VALUE	117,553	115,686	127,351	150,191
AVERAGE MONTHLY P AND I	649	614	652	766
AVERAGE MONTHLY INCOME	3,279	3,348	3,591	3,988
AVERAGE LOAN-TO-VALUE RATIO	92.5	91.4	92.7	92.7
AVERAGE AGE OF BORROWER	20.7	20.9	21.4	23.4
AVERAGE SIZE OF HOUSEHOLD	2.1	2.0	2.0	2.2

TAXABLE MULTIFAMILY

	FY 2002	FY 2003	FY 2004 Through 5/31/2004	FY 2004 Month of 5/31/2004
MORTGAGE LOAN APPLICATIONS	**60,819,980**	**48,617,101**	**108,119,558**	**3,290,500**
MORTGAGE LOAN COMMITMENTS	**46,801,550**	**38,099,551**	**91,035,600**	**325,500**
MORTGAGE LOAN PAYOFFS	**6,240,052**	**65,728,673**	**30,442,354**	**3,024,697**
MORTGAGE LOAN PURCHASES	**42,395,000**	**37,667,851**	**86,941,150**	**2,255,450**
PROGRAM PURCHASE % OF AHFC TOTAL	6.46%	4.02%	10.77%	5.04%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 5/31/2004	FY 2004 Month of 5/31/2004
WEIGHTED AVERAGE INTEREST RATE	7.61%	7.27%	7.38%	7.38%
WEIGHTED AVERAGE REMAINING TERM	29.86	30.00	29.93	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	2.35%	16.75%	6.06%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	66.33%	98.01%	69.63%
NEW CONSTRUCTION PURCHASES	15.53%	25.03%	72.71%	30.37%
AVERAGE PURCHASE AMOUNT	72,223	64,170	148,111	3,842
AVERAGE APPRAISED VALUE	625,277	1,029,681	898,460	1,416,667
AVERAGE MONTHLY P AND I	3,338	4,786	9,703	5,199
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	79.5	76.4	77.8	59.7
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

VETERANS

	FY 2002	FY 2003	FY 2004 Through 5/31/2004	FY 2004 Month of 5/31/2004
MORTGAGE LOAN APPLICATIONS	**62,987,075**	**77,722,088**	**36,779,025**	**1,815,879**
MORTGAGE LOAN COMMITMENTS	**57,172,209**	**68,346,690**	**33,420,982**	**1,815,879**
MORTGAGE LOAN PAYOFFS	**55,903,304**	**149,101,231**	**108,371,851**	**5,384,338**
MORTGAGE LOAN PURCHASES	**64,165,214**	**62,561,594**	**40,749,780**	**1,720,351**
PROGRAM PURCHASE % OF AHFC TOTAL	9.78%	6.67%	5.05%	3.85%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 5/31/2004	FY 2004 Month of 5/31/2004
WEIGHTED AVERAGE INTEREST RATE	6.30%	5.70%	5.34%	5.39%
WEIGHTED AVERAGE REMAINING TERM	28.89	28.65	28.74	30.00
FHA PURCHASES	6.07%	3.54%	4.20%	0.00%
VA PURCHASES	48.76%	50.88%	55.70%	34.31%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	45.16%	45.58%	40.10%	65.69%
REFINANCE PURCHASES	7.52%	38.01%	43.74%	24.13%
FIRST TIME HOMEBUYER PURCHASES	12.45%	12.13%	12.73%	11.47%
NEW CONSTRUCTION PURCHASES	33.45%	23.43%	21.71%	13.69%
AVERAGE PURCHASE AMOUNT	14,761	14,392	9,374	396
AVERAGE APPRAISED VALUE	211,815	220,576	209,814	257,966
AVERAGE MONTHLY P AND I	1,161	1,136	1,054	1,206
AVERAGE MONTHLY INCOME	7,520	7,635	7,487	7,127
AVERAGE LOAN-TO-VALUE RATIO	89.2	88.4	89.0	83.0
AVERAGE AGE OF BORROWER	41.3	44.5	44.6	47.3
AVERAGE SIZE OF HOUSEHOLD	2.6	2.4	2.3	2.1

NONCONFORMING

	FY 2002	FY 2003	FY 2004 Through 5/31/2004	FY 2004 Month of 5/31/2004
MORTGAGE LOAN APPLICATIONS	409,793	411,900	916,775	0
MORTGAGE LOAN COMMITMENTS	327,393	326,700	565,895	0
MORTGAGE LOAN PAYOFFS	727,818	1,078,085	762,061	0
MORTGAGE LOAN PURCHASES	327,393	326,700	466,895	0
PROGRAM PURCHASE % OF AHFC TOTAL	0.05%	0.03%	0.06%	0.00%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 5/31/2004	FY 2004 Month of 5/31/2004
WEIGHTED AVERAGE INTEREST RATE	7.21%	6.08%	5.57%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	30.00	24.85	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	0.00%
REFINANCE PURCHASES	29.90%	30.30%	34.34%	0.00%
FIRST TIME HOMEBUYER PURCHASES	70.10%	0.00%	33.53%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	23.02%	32.13%	0.00%
AVERAGE PURCHASE AMOUNT	3,559	3,551	5,075	0
AVERAGE APPRAISED VALUE	134,333	106,750	181,125	0
AVERAGE MONTHLY P AND I	742	494	769	0
AVERAGE MONTHLY INCOME	5,716	5,138	6,312	0
AVERAGE LOAN-TO-VALUE RATIO	83.3	78.5	68.4	0.0
AVERAGE AGE OF BORROWER	19.3	30.5	31.9	0.0
AVERAGE SIZE OF HOUSEHOLD	2.3	1.3	2.3	0.0

TAX-EXEMPT MULTIFAMILY

	FY 2002	FY 2003	FY 2004 Through 5/31/2004	FY 2004 Month of 5/31/2004
MORTGAGE LOAN APPLICATIONS	**8,444,000**	**11,140,000**	**21,760,000**	**0**
MORTGAGE LOAN COMMITMENTS	**3,750,000**	**10,370,000**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**0**	**1,126,081**	**1,024,717**	**0**
MORTGAGE LOAN PURCHASES	**16,082,200**	**6,020,000**	**0**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	2.45%	0.64%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 5/31/2004	FY 2004 Month of 5/31/2004
WEIGHTED AVERAGE INTEREST RATE	6.86%	6.70%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	30.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	0.00%	0.00%
REFINANCE PURCHASES	0.00%	62.29%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	37.71%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.39%	0.00%	0.00%	0.00%
AVERAGE PURCHASE AMOUNT	1,148,729	430,000	0	0
AVERAGE APPRAISED VALUE	4,651,250	1,550,000	0	0
AVERAGE MONTHLY P AND I	26,384	19,429	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	74.0	68.7	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2002	FY 2003	FY 2004 Through 5/31/2004	FY 2004 Month of 5/31/2004
100 CORPORATION				
FORECLOSURES	42,395	54,453	165,598	0
3rd PARTY SALES	0	54,453	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	42,395	165,598	0
OTHER DISPOSALS	0	0	0	0
110 RURAL HOUSING ASSISTANCE				
FORECLOSURES	1,796,584	1,011,406	1,392,747	405,431
3rd PARTY SALES	923,525	342,474	890,545	344,679
AHFC SOLD	99,695	704,938	111,125	0
FHA/VA CONVEYED	348,976	388,381	330,323	0
OTHER DISPOSALS	0	0	0	0
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A				
FORECLOSURES	0	101,519	0	0
3rd PARTY SALES	0	101,519	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
480 MORTGAGE REVENUE BONDS 1996 SERIES A				
FORECLOSURES	380,170	176,025	215,563	0
3rd PARTY SALES	0	176,025	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	209,247	92,757	215,563	0
OTHER DISPOSALS	0	0	0	0
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2				
FORECLOSURES	639,705	49,178	165,289	0
3rd PARTY SALES	405,174	49,178	0	0
AHFC SOLD	81,748	0	84,097	0
FHA/VA CONVEYED	68,686	0	165,289	0
OTHER DISPOSALS	0	0	0	0
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2				
FORECLOSURES	0	55,413	198,100	0
3rd PARTY SALES	0	0	143,000	0
AHFC SOLD	116,428	0	55,100	0
FHA/VA CONVEYED	0	55,413	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2002	FY 2003	FY 2004 Through 5/31/2004	FY 2004 Month of 5/31/2004
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
FORECLOSURES	364,207	913,117	361,340	0
3rd PARTY SALES	97,641	321,220	216,051	0
AHFC SOLD	94,312	0	90,995	0
FHA/VA CONVEYED	266,567	500,902	145,289	0
OTHER DISPOSALS	0	0	0	0
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D				
FORECLOSURES	346,346	124,663	325,808	0
3rd PARTY SALES	0	124,663	0	0
AHFC SOLD	0	0	96,918	96,918
FHA/VA CONVEYED	346,346	0	228,890	0
OTHER DISPOSALS	0	0	0	0
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B				
FORECLOSURES	59,818	310,177	631,421	0
3rd PARTY SALES	59,818	48,667	284,011	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	261,510	239,585	0
OTHER DISPOSALS	0	0	0	0
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B				
FORECLOSURES	0	187,886	392,401	0
3rd PARTY SALES	0	187,886	213,076	0
AHFC SOLD	0	0	86,882	0
FHA/VA CONVEYED	0	0	92,444	0
OTHER DISPOSALS	0	0	0	0
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A				
FORECLOSURES	228,922	600,586	591,033	184,540
3rd PARTY SALES	159,018	172,559	238,409	0
AHFC SOLD	0	69,904	0	0
FHA/VA CONVEYED	0	428,027	168,084	0
OTHER DISPOSALS	0	0	0	0
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A				
FORECLOSURES	838,930	193,867	30,351	0
3rd PARTY SALES	336,509	66,858	30,351	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	304,155	325,276	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2002	FY 2003	FY 2004 Through 5/31/2004	FY 2004 Month of 5/31/2004
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A				
FORECLOSURES	194,981	273,133	244,272	0
3rd PARTY SALES	0	0	94,066	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	403,189	150,206	0
OTHER DISPOSALS	64,925	0	0	0
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				
FORECLOSURES	558,613	482,697	403,227	0
3rd PARTY SALES	339,681	238,372	107,146	0
AHFC SOLD	119,162	99,771	0	0
FHA/VA CONVEYED	0	244,325	296,081	0
OTHER DISPOSALS	0	0	0	0
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				
FORECLOSURES	630,090	0	465,365	0
3rd PARTY SALES	191,364	0	90,156	0
AHFC SOLD	0	193,016	0	0
FHA/VA CONVEYED	77,543	168,167	375,210	0
OTHER DISPOSALS	0	0	0	0
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A				
FORECLOSURES	0	0	272,548	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	138,803	0
FHA/VA CONVEYED	0	0	133,745	0
OTHER DISPOSALS	0	0	0	0
753 VETERANS COLLATERALIZED BONDS 1993 FIRST				
FORECLOSURES	62,233	82,728	0	0
3rd PARTY SALES	27,928	82,728	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	34,305	0	0	0
OTHER DISPOSALS	0	0	0	0
754 VETERANS COLLATERALIZED BONDS 1994 FIRST				
FORECLOSURES	0	176,991	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	176,991	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2002	FY 2003	FY 2004 Through 5/31/2004	FY 2004 Month of 5/31/2004
755 VETERANS COLLATERALIZED BONDS 1995 FIRST				
FORECLOSURES	0	66,872	107,537	0
3rd PARTY SALES	0	66,872	107,537	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
756 VETERANS COLLATERALIZED BONDS 1997 FIRST				
FORECLOSURES	0	234,177	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	234,177	0	0
OTHER DISPOSALS	0	0	0	0
757 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	132,437	129,385	0	0
3rd PARTY SALES	132,437	129,385	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
AHFC TOTAL				
FORECLOSURES	**6,275,431**	**5,224,274**	**5,962,599**	**589,971**
3rd PARTY SALES	**2,673,093**	**2,162,861**	**2,414,347**	**344,679**
AHFC SOLD	**511,346**	**1,067,629**	**663,921**	**96,918**
FHA/VA CONVEYED	**1,655,825**	**3,321,509**	**2,706,305**	**0**
OTHER DISPOSALS	**64,925**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 5/31/2004

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (			Tax-Exempt	Corporate					
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	9/12/1996	5.861%	2027	$159,870,603	$25,380,000	$109,865,000	$24,625,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	12/4/1997	5.530%	2017	$110,000,000	$13,640,000	$50,830,000	$45,530,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	12/4/1997	5.530%	2037	$49,999,750	$0	$18,540,000	$31,459,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	6/17/1998	5.206%	2017	$38,525,000	$2,100,000	$9,780,000	$26,645,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	6/17/1998	5.206%	2035	$31,475,000	$0	$16,675,000	$14,800,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	11/17/1999	5.978%	2031	$188,560,000	$6,550,000	$42,030,000	$139,980,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	11/14/2000	5.929%	2015	$3,795,000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	11/14/2000	5.929%	2032	$68,785,000	$635,000	$23,405,000	$44,745,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	10/17/2001	5.211%	2031	$32,740,000	$1,255,000	$2,510,000	$28,975,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	10/17/2001	5.211%	2041	$104,450,000	$0	$25,000,000	$79,450,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	5/16/2002	4.553%	2036	$170,000,000	$0	$0	$170,000,000
		Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T Total				**$1,027,955,353**	**$49,560,000**	**$328,360,000**	**$650,035,353**
Veterans Mortgage Program Collateralized Bonds			Tax-Exempt	Corporate					
C9111	750	Veterans Collateralized Bonds, 1991 First	5/30/1991	7.252%	2033	$45,000,000	$0	$43,210,000	$1,790,000
C9121	751	Veterans Collateralized Bonds, 1991 Second	11/21/1991	6.913%	2025	$60,000,000	$0	$57,725,000	$2,275,000
C9211	752	Veterans Collateralized Bonds, 1992 First	6/24/1992	6.761%	2034	$45,000,000	$0	$40,790,000	$4,210,000
C9311	753	Veterans Collateralized Bonds, 1993 First	7/13/1993	5.729%	2035	$65,000,000	$3,755,000	$55,035,000	$6,210,000
C9411	754	Veterans Collateralized Bonds, 1994 First	9/29/1994	6.734%	2036	$130,000,000	$4,775,000	$101,310,000	$23,915,000
C9511	755	Veterans Collateralized Bonds, 1995 First	8/22/1995	6.422%	2037	$30,000,000	$795,000	$25,575,000	$3,630,000
C9711	756	Veterans Collateralized Bonds, 1997 First	11/19/1997	5.546%	2039	$100,000,000	$3,345,000	$71,070,000	$25,585,000
C9811	757	Veterans Collateralized Bonds, 1998 First & Second	6/16/1998	5.403%	2040	$60,000,000	$2,105,000	$27,860,000	$30,035,000
C9911	758	Veterans Collateralized Bonds, 1999 First	10/28/1999	6.109%	2039	$110,000,000	$2,390,000	$40,595,000	$67,015,000
C0011	759	Veterans Collateralized Bonds, 2000 First	6/14/2000	6.319%	2039	$70,000,000	$1,625,000	$29,205,000	$39,170,000
C0211	760	Veterans Collateralized Bonds, 2002 First	4/4/2002	5.466%	2034	$50,000,000	$515,000	$14,550,000	$34,935,000
		Veterans Mortgage Program Collateralized Bond Total				**$765,000,000**	**$19,305,000**	**$506,925,000**	**$238,770,000**
Multifamily Housing Development Bonds (TE)			Tax-Exempt	Corporate					
HD97A	260	Housing Development Bonds, 1997 Series A	10/23/1997	5.614%	2029	$6,510,000	$565,000	$5,475,000	$470,000
HD97B	260	Housing Development Bonds, 1997 Series B	10/23/1997	5.709%	2029	$17,000,000	$1,445,000	$14,345,000	$1,210,000
HD99A	260	Housing Development Bonds, 1999 Series A	12/9/1999	6.171%	2029	$1,675,000	$100,000	$0	$1,575,000
HD99B	260	Housing Development Bonds, 1999 Series B	12/9/1999	6.171%	2029	$5,080,000	$290,000	$0	$4,790,000
HD99C	260	Housing Development Bonds, GP 1999 Series C	12/9/1999	6.171%	2029	$50,000,000	$2,945,000	$0	$47,055,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	12/13/2000	VRDO	2030	$41,705,000	$0	$0	$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	9/5/2002	5.075%	2033	$8,440,000	$130,000	$4,690,000	$3,620,000
HD02B	260	Housing Development Bonds, 2002 Series B	9/5/2002	5.075%	2022	$8,690,000	$300,000	$0	$8,390,000
HD02C	260	Housing Development Bonds, 2002 Series C	9/5/2002	5.075%	2032	$70,000,000	$1,180,000	$0	$68,820,000
HD02D	260	Housing Development Bonds, 2002 Series D	9/5/2002	VRDO	2037	$37,870,000	$580,000	$0	$37,290,000
HD04A	260	Housing Development Bonds, 2004 Series A	3/4/2004	VRDO	2030	$33,060,000	$0	$0	$33,060,000
HD04B	260	Housing Development Bonds, 2004 Series B	3/4/2004	VRDO	2032	$52,025,000	$0	$0	$52,025,000
		Multifamily Housing Development Bonds (TE Total				**$332,055,000**	**$7,535,000**	**$24,510,000**	**$300,010,000**
Other Bonds (TE)			Tax-Exempt	Corporate					
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	4/16/1997	6.013%	2037	$434,910,874	$13,610,000	$105,580,000	$315,720,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	9/28/1999	6.048%	2049	$302,700,000	$4,600,000	$45,070,000	$253,030,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	10/15/2002	4.798%	2040	$150,000,000	$0	$0	$150,000,000
GP95A	645	Governmental Purpose Bonds, 1995 Series A	11/15/1995	6.000%	2030	$335,000,000	$20,135,000	$160,000,000	$154,865,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	12/3/1997	VRDO	2027	$33,000,000	$0	$4,000,000	$29,000,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 5/31/2004

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)			Tax-Exempt	Corporate					
GP01A	648	Governmental Purpose Bonds, 2001 Series A	8/2/2001	VRDO	2030	$76,580,000	$3,405,000	$0	$73,175,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	8/2/2001	VRDO	2030	$93,590,000	$4,170,000	$0	$89,420,000
GH92A	642	General Housing Purpose Bonds, 1992 Series A	10/22/1992	6.405%	2023	$200,000,000	$44,620,000	$127,675,000	$27,705,000
GH94A	643	General Housing Purpose Bonds, 1994 Series A	2/1/1994	5.439%	2024	$143,815,000	$5,380,000	$0	$138,435,000
GH03B	650	General Housing Purpose Bonds, 2003 Series B	11/6/2003	VRDO	2023	$16,095,000	$0	$0	$16,095,000
SC99A	690	State Capital Project Bonds, 1999 Series A	1/21/1999	3.880%	2005	$92,365,000	$62,785,000	$0	$29,580,000
SC99B	691	State Capital Project Bonds, 1999 Series B	12/14/1999	4.689%	2005	$103,980,000	$60,135,000	$0	$43,845,000
SC01A	692	State Capital Project Bonds, 2001 Series A	2/8/2001	3.980%	2007	$74,535,000	$14,425,000	$0	$60,110,000
SC02A	693	State Capital Project Bonds, 2002 Series A	12/5/2002	VRDO	2012	$32,905,000	$3,040,000	$0	$29,865,000
SC02B	693	State Capital Project Bonds, 2002 Series B	12/5/2002	VRDO	2024	$14,555,000	$0	$0	$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SBL99	555	State Building Lease Bonds, 1999 Series	12/15/1999	5.550%	2017	$40,000,000	$7,540,000	$0	$32,460,000
CHINA	892	Mortgage Revenue Refunding Bonds - Chinook Apts (A)	8/6/1996	6.404%	2024	$2,300,000	$330,000	$0	$1,970,000
COHOB	892	Mortgage Revenue Refunding Bonds - Coho Park (B)	8/6/1996	6.423%	2023	$2,300,000	$95,000	$0	$2,205,000
				Other Bonds (TE) Total		**$2,208,880,874**	**$244,270,000**	**$442,325,000**	**$1,522,285,874**
				Tax-Exempt Total		**$4,333,891,227**	**$320,670,000**	**$1,302,120,000**	**$2,711,101,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Taxable	Corporate					
E001D	484	Mortgage Revenue Bonds, 2000 Series D	11/14/2000	5.929%	2020	$25,740,000	$0	$11,775,000	$13,965,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	5/16/2002	4.553%	2036	$30,000,000	$0	$5,745,000	$24,255,000
		Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (Total				**$55,740,000**	**$0**	**$17,520,000**	**$38,220,000**
Multifamily Housing Development Bonds (T)			Taxable	Corporate					
HD97C	260	Housing Development Bonds, 1997 Series C	10/23/1997	7.610%	2029	$23,895,000	$1,475,000	$21,045,000	$1,375,000
HD04C	260	Housing Development Bonds, 2004 Series C	3/4/2004	VRDO	2035	$42,125,000	$0	$0	$42,125,000
		Multifamily Housing Development Bonds (T Total				**$66,020,000**	**$1,475,000**	**$21,045,000**	**$43,500,000**
Other Bonds (T)			Taxable	Corporate					
GP01C	648	Governmental Purpose Bonds, 2001 Series C	8/2/2001	VRDO	2032	$100,000,000	$1,650,000	$0	$98,350,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	8/2/2001	VRDO	2032	$100,000,000	$1,460,000	$35,335,000	$63,205,000
GH03A	650	General Housing Purpose Bonds, 2003 Series A	11/6/2003	VRDO	2023	$143,995,000	$0	$0	$143,995,000
				Other Bonds (T) Total		**$343,995,000**	**$3,110,000**	**$35,335,000**	**$305,550,000**
				Taxable Total		**$465,755,000**	**$4,585,000**	**$73,900,000**	**$387,270,000**
				Corporate Total		**$4,799,646,227**	**$325,255,000**	**$1,376,020,000**	**$3,098,371,227**
Division of Public Housing Federally Subsidized Debt			Tax-Exempt	Public Housing					
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable	N/A	N/A	N/A	$494,701	$0	$0	$494,701
PFWP1	240	Wrangell Project Home Ownership Note	N/A	N/A	N/A	$666,500	$577,948	$0	$88,552
		Division of Public Housing Federally Subsidized De Total				**$1,161,201**	**$577,948**	**$0**	**$583,253**
				Tax-Exempt Total		**$1,161,201**	**$577,948**	**$0**	**$583,253**
				Public Housing Total		**$1,161,201**	**$577,948**	**$0**	**$583,253**
				Total AHFC Bonds and Notes		**$4,800,807,428**	**$325,832,948**	**$1,376,020,000**	**$3,098,954,480**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E96A1	**Mortgage Revenue Bonds, 1996 Series A**			Fund: **480**	Bond Yield: **5.861%**		Indenture: **8/15/1996**	Delivery: **9/12/1996**	Dated: **8/15/1996**	*AAA* *Aaa* *AAA*
011831B29	3.750%	1997	Jun	Serial Maturity			2,110,000	2,110,000	0	0
011831B37	3.950%	1997	Dec	Serial Maturity			2,185,000	2,185,000	0	0
011831B45	4.200%	1998	Jun	Serial Maturity			2,230,000	2,230,000	0	0
011831B52	4.200%	1998	Dec	Serial Maturity			2,280,000	2,140,000	140,000	0
011831B60	4.400%	1999	Jun	Serial Maturity			2,025,000	1,625,000	400,000	0
011831B78	4.400%	1999	Dec	Serial Maturity			2,670,000	2,000,000	670,000	0
011831B86	4.600%	2000	Jun	Serial Maturity			2,735,000	1,910,000	825,000	0
011831B94	4.600%	2000	Dec	Serial Maturity			2,800,000	1,860,000	940,000	0
011831C28	4.800%	2001	Jun	Serial Maturity			2,870,000	1,770,000	1,100,000	0
011831C36	4.800%	2001	Dec	Serial Maturity			2,945,000	1,650,000	1,295,000	0
011831C44	4.950%	2002	Jun	Serial Maturity			3,020,000	1,695,000	1,325,000	0
011831C51	4.950%	2002	Dec	Serial Maturity			3,100,000	1,735,000	1,365,000	0
011831C69	5.050%	2003	Jun	Serial Maturity			3,185,000	1,220,000	1,965,000	0
011831C77	5.050%	2003	Dec	Serial Maturity			3,270,000	1,250,000	2,020,000	0
011831C85	5.150%	2004	Jun	Serial Maturity			3,355,000	0	2,070,000	1,285,000
011831C93	5.150%	2004	Dec	Serial Maturity			3,450,000	0	2,130,000	1,320,000
011831D27	5.250%	2005	Jun	Serial Maturity			3,540,000	0	2,180,000	1,360,000
011831D35	5.250%	2005	Dec	Serial Maturity			3,645,000	0	2,240,000	1,405,000
011831D43	5.350%	2006	Jun	Serial Maturity			3,745,000	0	2,310,000	1,435,000
011831D50	5.350%	2006	Dec	Serial Maturity			3,855,000	0	2,375,000	1,480,000
011831D68	5.450%	2007	Jun	Serial Maturity			3,960,000	0	2,440,000	1,520,000
011831D76	5.450%	2007	Dec	Serial Maturity			4,075,000	0	2,510,000	1,565,000
011831D84	5.750%	2008	Jun	Sinking Fund			4,195,000	0	2,585,000	1,610,000
011831D84	5.750%	2008	Dec	Sinking Fund			4,325,000	0	2,660,000	1,665,000
011831D84	5.750%	2009	Jun	Sinking Fund			4,045,000	0	2,490,000	1,555,000
011831D84	5.750%	2009	Dec	Term Maturity			3,335,000	0	2,050,000	1,285,000
011831D92	6.000%	2010	Jun	Sinking Fund			3,435,000	0	3,435,000	0
011831D92	6.000%	2010	Dec	Sinking Fund			3,540,000	0	3,540,000	0
011831D92	6.000%	2011	Jun	Sinking Fund			3,640,000	0	3,640,000	0
011831D92	6.000%	2011	Dec	Sinking Fund			3,750,000	0	3,750,000	0
011831D92	6.000%	2012	Jun	Sinking Fund			3,875,000	0	3,875,000	0
011831D92	6.000%	2012	Dec	Sinking Fund			3,990,000	0	3,990,000	0
011831D92	6.000%	2013	Jun	Sinking Fund			4,115,000	0	4,115,000	0
011831D92	6.000%	2013	Dec	Sinking Fund			4,245,000	0	4,245,000	0
011831D92	6.000%	2014	Jun	Sinking Fund			4,380,000	0	4,380,000	0
011831D92	6.000%	2014	Dec	Sinking Fund			4,520,000	0	4,520,000	0
011831D92	6.000%	2015	Jun	Sinking Fund			4,660,000	0	4,660,000	0
011831D92	6.000%	2015	Dec	Term Maturity			4,815,000	0	4,815,000	0
011831E26	6.050%	2016	Jun	Sinking Fund			4,960,000	0	4,960,000	0
011831E26	6.050%	2016	Dec	Sinking Fund			5,115,000	0	5,115,000	0
011831E26	6.050%	2017	Jun	Sinking Fund			5,285,000	0	5,285,000	0
011831E26	6.050%	2017	Dec	Term Maturity			5,455,000	0	5,455,000	0
011831E34	6.500%	2018	Jun	Capital Appreciation			475,090	0	0	475,090
011831E34	6.500%	2018	Dec	Capital Appreciation			460,837	0	0	460,837
011831E34	6.500%	2019	Jun	Capital Appreciation			445,906	0	0	445,906
011831E34	6.500%	2019	Dec	Capital Appreciation			432,332	0	0	432,332
011831E34	6.500%	2020	Jun	Capital Appreciation			418,758	0	0	418,758
011831E34	6.500%	2020	Dec	Capital Appreciation			405,184	0	0	405,184
011831E34	6.500%	2021	Jun	Capital Appreciation			392,967	0	0	392,967
011831E34	6.500%	2021	Dec	Capital Appreciation			380,072	0	0	380,072
011831E34	6.500%	2022	Jun	Capital Appreciation			368,534	0	0	368,534
011831E34	6.500%	2022	Dec	Capital Appreciation			356,318	0	0	356,318
011831E34	6.500%	2023	Jun	Capital Appreciation			345,458	0	0	345,458
011831E34	6.500%	2023	Dec	Capital Appreciation			334,599	0	0	334,599
011831E34	6.500%	2024	Jun	Capital Appreciation			324,419	0	0	324,419
011831E34	6.500%	2024	Dec	Capital Appreciation			313,559	0	0	313,559
011831E34	6.500%	2025	Jun	Capital Appreciation			304,058	0	0	304,058

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

E96A1 Mortgage Revenue Bonds, 1996 Series A Fund: **480** Bond Yield: **5.861%** Indenture: **8/15/1996** Delivery: **9/12/1996** Dated: **8/15/1996** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831E34	6.500%	2025	Dec	Capital Appreciation			294,556	0	0	294,556
011831E34	6.500%	2026	Jun	Capital Appreciation			285,054	0	0	285,054
011831E34	6.500%	2026	Dec	Capital Appreciation			276,231	0	0	276,231
011831E34	6.500%	2027	Jun	Capital Appreciation			267,408	0	0	267,408
011831E34	6.500%	2027	Dec	Capital Appreciation			259,263	0	0	259,263
						E96A1 Total	**$159,870,603**	**$25,380,000**	**$109,865,000**	**$24,625,603**

E97A1 Mortgage Revenue Bonds, 1997 Series A1 Fund: **481** Bond Yield: **5.530%** Indenture: **8/15/1996** Delivery: **12/4/1997** Dated: **11/1/1997** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T61	3.900%	1998	Dec	Serial Maturity			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial Maturity			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial Maturity			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial Maturity			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial Maturity			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial Maturity			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial Maturity			4,480,000	0	2,295,000	2,185,000
011831V43	4.850%	2005	Dec	Serial Maturity			4,715,000	0	2,420,000	2,295,000
011831V68	4.900%	2006	Dec	Serial Maturity			4,955,000	0	2,540,000	2,415,000
011831V84	4.900%	2007	Dec	Serial Maturity			5,215,000	0	2,675,000	2,540,000
011831W16	5.000%	2008	Dec	Serial Maturity			5,690,000	0	2,915,000	2,775,000
011831T42	5.100%	2009	Dec	Serial Maturity			5,985,000	0	3,070,000	2,915,000
011831X25	5.300%	2010	Dec	Sinking Fund			6,325,000	0	3,240,000	3,085,000
011831X25	5.300%	2011	Dec	Sinking Fund			6,670,000	0	3,420,000	3,250,000
011831X25	5.300%	2012	Dec	Term Maturity			7,035,000	0	3,610,000	3,425,000
011831X66	5.350%	2013	Jun	Sinking Fund			3,685,000	0	1,885,000	1,800,000
011831X66	5.350%	2013	Dec	Term Maturity			1,315,000	0	675,000	640,000
011831X33	5.500%	2013	Dec	Sinking Fund			2,510,000	0	1,290,000	1,220,000
011831X33	5.500%	2014	Jun	Sinking Fund			3,930,000	0	2,020,000	1,910,000
011831X33	5.500%	2014	Dec	Sinking Fund			4,060,000	0	2,080,000	1,980,000
011831X33	5.500%	2015	Jun	Sinking Fund			4,165,000	0	2,135,000	2,030,000
011831X33	5.500%	2015	Dec	Sinking Fund			4,295,000	0	2,205,000	2,090,000
011831X33	5.500%	2016	Jun	Sinking Fund			4,410,000	0	2,265,000	2,145,000
011831X33	5.500%	2016	Dec	Sinking Fund			4,550,000	0	2,340,000	2,210,000
011831X33	5.500%	2017	Jun	Sinking Fund			4,665,000	0	2,395,000	2,270,000
011831X33	5.500%	2017	Dec	Term Maturity			4,815,000	0	2,465,000	2,350,000
						E97A1 Total	**$110,000,000**	**$13,640,000**	**$50,830,000**	**$45,530,000**

E97A2 Mortgage Revenue Bonds, 1997 Series A2 Fund: **481** Bond Yield: **5.530%** Indenture: **8/15/1996** Delivery: **12/4/1997** Dated: **11/1/1997** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X41	5.750%	2018	Jun	Sinking Fund		AMT	2,255,000	0	1,095,000	1,160,000
011831X41	5.750%	2018	Dec	Sinking Fund		AMT	2,320,000	0	1,120,000	1,200,000
011831X41	5.750%	2019	Jun	Sinking Fund		AMT	2,385,000	0	1,150,000	1,235,000
011831X41	5.750%	2019	Dec	Sinking Fund		AMT	2,455,000	0	1,185,000	1,270,000
011831X41	5.750%	2020	Jun	Sinking Fund		AMT	2,530,000	0	1,215,000	1,315,000
011831X41	5.750%	2020	Dec	Sinking Fund		AMT	2,605,000	0	1,255,000	1,350,000
011831X41	5.750%	2021	Jun	Sinking Fund		AMT	2,680,000	0	1,295,000	1,385,000
011831X41	5.750%	2021	Dec	Sinking Fund		AMT	2,755,000	0	1,325,000	1,430,000
011831X41	5.750%	2022	Jun	Sinking Fund		AMT	2,835,000	0	1,365,000	1,470,000
011831X41	5.750%	2022	Dec	Sinking Fund		AMT	2,920,000	0	1,405,000	1,515,000
011831X41	5.750%	2023	Jun	Sinking Fund		AMT	3,000,000	0	1,445,000	1,555,000
011831X41	5.750%	2023	Dec	Sinking Fund		AMT	3,085,000	0	1,485,000	1,600,000
011831X41	5.750%	2024	Jun	Term Maturity		AMT	3,175,000	0	1,525,000	1,650,000
011831X74	5.750%	2024	Dec	Serial Maturity		AMT	3,500,000	0	1,675,000	1,825,000
011831X58	6.000%	2025	Jun	Capital Appreciation		AMT	646,407	0	0	646,407
011831X58	6.000%	2025	Dec	Capital Appreciation		AMT	627,039	0	0	627,039
011831X58	6.000%	2026	Jun	Capital Appreciation		AMT	608,639	0	0	608,639
011831X58	6.000%	2026	Dec	Capital Appreciation		AMT	590,724	0	0	590,724
011831X58	6.000%	2027	Jun	Capital Appreciation		AMT	572,809	0	0	572,809
011831X58	6.000%	2027	Dec	Capital Appreciation		AMT	555,862	0	0	555,862
011831X58	6.000%	2028	Jun	Capital Appreciation		AMT	539,399	0	0	539,399

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate** *Dates* *S and P* *Moodys* *Fitch*

E97A2 Mortgage Revenue Bonds, 1997 Series A2 Fund: **481** Bond Yield: **5.530%** Indenture: **8/15/1996** Delivery: **12/4/1997** Dated: **11/1/1997** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X58	6.000%	2028	Dec	Capital Appreciation		AMT	523,420	0	0	523,420
011831X58	6.000%	2029	Jun	Capital Appreciation		AMT	507,442	0	0	507,442
011831X58	6.000%	2029	Dec	Capital Appreciation		AMT	492,431	0	0	492,431
011831X58	6.000%	2030	Jun	Capital Appreciation		AMT	477,905	0	0	477,905
011831X58	6.000%	2030	Dec	Capital Appreciation		AMT	463,379	0	0	463,379
011831X58	6.000%	2031	Jun	Capital Appreciation		AMT	449,338	0	0	449,338
011831X58	6.000%	2031	Dec	Capital Appreciation		AMT	436,264	0	0	436,264
011831X58	6.000%	2032	Jun	Capital Appreciation		AMT	423,191	0	0	423,191
011831X58	6.000%	2032	Dec	Capital Appreciation		AMT	410,117	0	0	410,117
011831X58	6.000%	2033	Jun	Capital Appreciation		AMT	398,012	0	0	398,012
011831X58	6.000%	2033	Dec	Capital Appreciation		AMT	385,907	0	0	385,907
011831X58	6.000%	2034	Jun	Capital Appreciation		AMT	374,287	0	0	374,287
011831X58	6.000%	2034	Dec	Capital Appreciation		AMT	362,666	0	0	362,666
011831X58	6.000%	2035	Jun	Capital Appreciation		AMT	351,529	0	0	351,529
011831X58	6.000%	2035	Dec	Capital Appreciation		AMT	340,877	0	0	340,877
011831X58	6.000%	2036	Jun	Capital Appreciation		AMT	330,709	0	0	330,709
011831X58	6.000%	2036	Dec	Capital Appreciation		AMT	320,540	0	0	320,540
011831X58	6.000%	2037	Jun	Capital Appreciation		AMT	310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$18,540,000**	**$31,459,750**

E98A1 Mortgage Revenue Bonds, 1998 Series A1 Fund: **482** Bond Yield: **5.206%** Indenture: **8/15/1996** Delivery: **6/17/1998** Dated: **6/1/1998** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118315E0	3.800%	1998	Dec	Serial Maturity			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial Maturity			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial Maturity			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial Maturity			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial Maturity			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial Maturity			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial Maturity			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial Maturity			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial Maturity			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial Maturity			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial Maturity			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial Maturity			275,000	0	75,000	200,000
0118315S9	4.450%	2004	Dec	Serial Maturity			285,000	0	75,000	210,000
0118315T7	4.550%	2005	Jun	Serial Maturity			295,000	0	80,000	215,000
0118315U4	4.550%	2005	Dec	Serial Maturity			305,000	0	85,000	220,000
0118315V2	4.650%	2006	Jun	Serial Maturity			315,000	0	85,000	230,000
0118315W0	4.650%	2006	Dec	Serial Maturity			325,000	0	85,000	240,000
0118315X8	4.700%	2007	Jun	Serial Maturity			335,000	0	90,000	245,000
0118315Y6	4.700%	2007	Dec	Serial Maturity			345,000	0	90,000	255,000
0118315Z3	4.750%	2008	Jun	Serial Maturity			355,000	0	95,000	260,000
0118316A7	4.750%	2008	Dec	Serial Maturity			670,000	0	180,000	490,000
0118316B5	4.800%	2009	Jun	Serial Maturity			1,455,000	0	385,000	1,070,000
0118316C3	4.800%	2009	Dec	Serial Maturity			1,490,000	0	390,000	1,100,000
0118316D1	4.900%	2010	Jun	Serial Maturity			1,525,000	0	400,000	1,125,000
0118316E9	4.900%	2010	Dec	Serial Maturity			1,565,000	0	415,000	1,150,000
0118316F6	5.000%	2011	Jun	Serial Maturity			1,605,000	0	425,000	1,180,000
0118316G4	5.000%	2011	Dec	Serial Maturity			1,645,000	0	430,000	1,215,000
0118316H2	5.100%	2012	Jun	Serial Maturity			1,685,000	0	445,000	1,240,000
0118316J8	5.100%	2012	Dec	Serial Maturity			1,730,000	0	455,000	1,275,000
0118316Q2	5.150%	2013	Jun	Serial Maturity			1,775,000	0	470,000	1,305,000
0118316R0	5.150%	2013	Dec	Serial Maturity			1,825,000	0	480,000	1,345,000
0118316K5	5.300%	2014	Jun	Sinking Fund			1,875,000	0	495,000	1,380,000
0118316K5	5.300%	2014	Dec	Sinking Fund			1,925,000	0	510,000	1,415,000
0118316K5	5.300%	2015	Jun	Sinking Fund			1,975,000	0	520,000	1,455,000
0118316K5	5.300%	2015	Dec	Sinking Fund			2,025,000	0	535,000	1,490,000
0118316K5	5.300%	2016	Jun	Sinking Fund			2,075,000	0	545,000	1,530,000
0118316K5	5.300%	2016	Dec	Sinking Fund			2,125,000	0	560,000	1,565,000

As of: 5/31/2004

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

Exhibit A

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

E98A1 Mortgage Revenue Bonds, 1998 Series A1 — Fund: **482** Bond Yield: **5.206%** Indenture: **8/15/1996** Delivery: **6/17/1998** Dated: **6/1/1998** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	0118316K5	5.300%	2017	Jun	Sinking Fund			2,175,000	0	575,000	1,600,000
	0118316K5	5.300%	2017	Dec	Term Maturity			2,225,000	0	585,000	1,640,000
							E98A1 Total	**$38,525,000**	**$2,100,000**	**$9,780,000**	**$26,645,000**

E98A2 Mortgage Revenue Bonds, 1998 Series A2 — Fund: **482** Bond Yield: **5.206%** Indenture: **8/15/1996** Delivery: **6/17/1998** Dated: **6/1/1998** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	0118316L3	4.850%	2018	Jun	Sinking Fund		AMT	2,125,000	0	1,225,000	900,000
	0118316L3	4.850%	2018	Dec	Sinking Fund		AMT	2,175,000	0	1,240,000	935,000
	0118316L3	4.850%	2019	Jun	Sinking Fund		AMT	2,225,000	0	1,265,000	960,000
	0118316L3	4.850%	2019	Dec	Term Maturity		AMT	2,280,000	0	1,285,000	995,000
A	0118316M1	5.300%	2020	Jun	Sinking Fund		AMT	600,000	0	0	600,000
B	0118316P4	5.400%	2020	Jun	Sinking Fund		AMT	255,000	0	235,000	20,000
A	0118316M1	5.300%	2020	Dec	Sinking Fund		AMT	615,000	0	0	615,000
B	0118316P4	5.400%	2020	Dec	Sinking Fund		AMT	260,000	0	240,000	20,000
A	0118316M1	5.300%	2021	Jun	Sinking Fund		AMT	630,000	0	0	630,000
B	0118316P4	5.400%	2021	Jun	Sinking Fund		AMT	270,000	0	250,000	20,000
A	0118316M1	5.300%	2021	Dec	Sinking Fund		AMT	650,000	0	0	650,000
B	0118316P4	5.400%	2021	Dec	Sinking Fund		AMT	275,000	0	255,000	20,000
A	0118316M1	5.300%	2022	Jun	Sinking Fund		AMT	665,000	0	0	665,000
B	0118316P4	5.400%	2022	Jun	Sinking Fund		AMT	285,000	0	260,000	25,000
A	0118316M1	5.300%	2022	Dec	Sinking Fund		AMT	685,000	0	0	685,000
B	0118316P4	5.400%	2022	Dec	Sinking Fund		AMT	290,000	0	265,000	25,000
A	0118316M1	5.300%	2023	Jun	Sinking Fund		AMT	700,000	0	0	700,000
B	0118316P4	5.400%	2023	Jun	Sinking Fund		AMT	300,000	0	275,000	25,000
A	0118316M1	5.300%	2023	Dec	Sinking Fund		AMT	720,000	0	0	720,000
B	0118316P4	5.400%	2023	Dec	Sinking Fund		AMT	305,000	0	280,000	25,000
A	0118316M1	5.300%	2024	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B	0118316P4	5.400%	2024	Jun	Sinking Fund		AMT	315,000	0	290,000	25,000
A	0118316M1	5.300%	2024	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B	0118316P4	5.400%	2024	Dec	Sinking Fund		AMT	325,000	0	300,000	25,000
A	0118316M1	5.300%	2025	Jun	Sinking Fund		AMT	780,000	0	0	780,000
B	0118316P4	5.400%	2025	Jun	Sinking Fund		AMT	330,000	0	305,000	25,000
A	0118316M1	5.300%	2025	Dec	Sinking Fund		AMT	800,000	0	0	800,000
B	0118316P4	5.400%	2025	Dec	Sinking Fund		AMT	340,000	0	315,000	25,000
A	0118316M1	5.300%	2026	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B	0118316P4	5.400%	2026	Jun	Sinking Fund		AMT	350,000	0	320,000	30,000
A	0118316M1	5.300%	2026	Dec	Term Maturity		AMT	840,000	0	0	840,000
B	0118316P4	5.400%	2026	Dec	Sinking Fund		AMT	360,000	0	330,000	30,000
B	0118316P4	5.400%	2027	Jun	Sinking Fund		AMT	370,000	0	340,000	30,000
B	0118316P4	5.400%	2027	Dec	Sinking Fund		AMT	380,000	0	350,000	30,000
B	0118316P4	5.400%	2028	Jun	Sinking Fund		AMT	390,000	0	360,000	30,000
B	0118316P4	5.400%	2028	Dec	Sinking Fund		AMT	400,000	0	370,000	30,000
B	0118316P4	5.400%	2029	Jun	Sinking Fund		AMT	410,000	0	375,000	35,000
B	0118316P4	5.400%	2029	Dec	Sinking Fund		AMT	420,000	0	385,000	35,000
B	0118316P4	5.400%	2030	Jun	Sinking Fund		AMT	435,000	0	400,000	35,000
B	0118316P4	5.400%	2030	Dec	Sinking Fund		AMT	445,000	0	410,000	35,000
B	0118316P4	5.400%	2031	Jun	Sinking Fund		AMT	455,000	0	420,000	35,000
B	0118316P4	5.400%	2031	Dec	Sinking Fund		AMT	470,000	0	435,000	35,000
B	0118316P4	5.400%	2032	Jun	Sinking Fund		AMT	480,000	0	445,000	35,000
B	0118316P4	5.400%	2032	Dec	Sinking Fund		AMT	495,000	0	455,000	40,000
B	0118316P4	5.400%	2033	Jun	Sinking Fund		AMT	510,000	0	470,000	40,000
B	0118316P4	5.400%	2033	Dec	Sinking Fund		AMT	520,000	0	480,000	40,000
B	0118316P4	5.400%	2034	Jun	Sinking Fund		AMT	535,000	0	490,000	45,000
B	0118316P4	5.400%	2034	Dec	Sinking Fund		AMT	550,000	0	505,000	45,000
B	0118316P4	5.400%	2035	Jun	Sinking Fund		AMT	565,000	0	520,000	45,000
B	0118316P4	5.400%	2035	Dec	Term Maturity		AMT	580,000	0	530,000	50,000
							E98A2 Total	**$31,475,000**	**$0**	**$16,675,000**	**$14,800,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
E99A1 Mortgage Revenue Bonds, 1999 Series A1				Fund: **483**	Bond Yield: **5.978%**		Indenture: **8/15/1996**	Delivery: **11/17/1999** Dated: **10/15/1999**	*AAA* / *Aaa*	*AAA*
011832CA8	5.800%	2012	Jun	Sinking Fund			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinking Fund			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinking Fund			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term Maturity			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinking Fund			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinking Fund			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term Maturity			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2 Mortgage Revenue Bonds, 1999 Series A2				Fund: **483**	Bond Yield: **5.978%**		Indenture: **8/15/1996**	Delivery: **11/17/1999** Dated: **10/15/1999**	*AAA* / *Aaa*	*AAA*
011832CS9	5.330%	2001	Dec	Sinking Fund		AMT	350,000	350,000	0	0
011832CC4	4.500%	2001	Dec	Serial Maturity		AMT	955,000	955,000	0	0
011832CS9	5.330%	2002	Jun	Sinking Fund		AMT	360,000	360,000	0	0
011832CD2	4.700%	2002	Dec	Serial Maturity		AMT	1,980,000	1,980,000	0	0
011832CS9	5.330%	2002	Dec	Sinking Fund		AMT	370,000	360,000	10,000	0
011832CS9	5.330%	2003	Jun	Sinking Fund		AMT	380,000	275,000	105,000	0
011832CS9	5.330%	2003	Dec	Sinking Fund		AMT	390,000	255,000	135,000	0
011832CE0	4.850%	2003	Dec	Serial Maturity		AMT	2,075,000	2,015,000	60,000	0
011832CS9	5.330%	2004	Jun	Sinking Fund		AMT	400,000	0	170,000	230,000
011832CS9	5.330%	2004	Dec	Sinking Fund		AMT	410,000	0	175,000	235,000
011832CF7	5.000%	2004	Dec	Serial Maturity		AMT	2,180,000	0	65,000	2,115,000
011832CS9	5.330%	2005	Jun	Sinking Fund		AMT	425,000	0	180,000	245,000
011832CS9	5.330%	2005	Dec	Sinking Fund		AMT	435,000	0	180,000	255,000
011832CG5	5.150%	2005	Dec	Serial Maturity		AMT	2,290,000	0	70,000	2,220,000
011832CS9	5.330%	2006	Jun	Sinking Fund		AMT	450,000	0	185,000	265,000
011832CH3	5.250%	2006	Dec	Serial Maturity		AMT	2,405,000	0	70,000	2,335,000
011832CS9	5.330%	2006	Dec	Sinking Fund		AMT	465,000	0	190,000	275,000
011832CS9	5.330%	2007	Jun	Sinking Fund		AMT	475,000	0	195,000	280,000
011832CS9	5.330%	2007	Dec	Sinking Fund		AMT	490,000	0	200,000	290,000
011832CJ9	5.350%	2007	Dec	Serial Maturity		AMT	2,535,000	0	75,000	2,460,000
011832CS9	5.330%	2008	Jun	Sinking Fund		AMT	505,000	0	205,000	300,000
011832CS9	5.330%	2008	Dec	Sinking Fund		AMT	515,000	0	210,000	305,000
011832CK6	5.450%	2008	Dec	Serial Maturity		AMT	2,670,000	0	80,000	2,590,000
011832CS9	5.330%	2009	Jun	Sinking Fund		AMT	530,000	0	215,000	315,000
011832CS9	5.330%	2009	Dec	Sinking Fund		AMT	545,000	0	225,000	320,000
011832CL4	5.550%	2009	Dec	Serial Maturity		AMT	2,820,000	0	85,000	2,735,000
011832CS9	5.330%	2010	Jun	Sinking Fund		AMT	560,000	0	235,000	325,000
011832CS9	5.330%	2010	Dec	Sinking Fund		AMT	580,000	0	240,000	340,000
011832CM2	5.650%	2010	Dec	Serial Maturity		AMT	2,980,000	0	90,000	2,890,000
011832CS9	5.330%	2011	Jun	Sinking Fund		AMT	590,000	0	240,000	350,000
011832CS9	5.330%	2011	Dec	Sinking Fund		AMT	615,000	0	250,000	365,000
011832CN0	5.750%	2011	Dec	Serial Maturity		AMT	3,145,000	0	95,000	3,050,000
011832CS9	5.330%	2012	Jun	Sinking Fund		AMT	635,000	0	265,000	370,000
011832CS9	5.330%	2012	Dec	Sinking Fund		AMT	655,000	0	270,000	385,000
011832CS9	5.330%	2013	Jun	Sinking Fund		AMT	665,000	0	270,000	395,000
011832CS9	5.330%	2013	Dec	Sinking Fund		AMT	685,000	0	280,000	405,000
011832CS9	5.330%	2014	Jun	Sinking Fund		AMT	705,000	0	295,000	410,000
011832CS9	5.330%	2014	Dec	Sinking Fund		AMT	725,000	0	300,000	425,000
011832CS9	5.330%	2015	Jun	Sinking Fund		AMT	745,000	0	305,000	440,000
011832CQ3	6.200%	2015	Jun	Sinking Fund		AMT	1,070,000	0	30,000	1,040,000
011832CS9	5.330%	2015	Dec	Sinking Fund		AMT	770,000	0	320,000	450,000
011832CQ3	6.200%	2015	Dec	Sinking Fund		AMT	2,005,000	0	60,000	1,945,000
011832CS9	5.330%	2016	Jun	Sinking Fund		AMT	795,000	0	325,000	470,000
011832CQ3	6.200%	2016	Jun	Sinking Fund		AMT	2,065,000	0	60,000	2,005,000
011832CS9	5.330%	2016	Dec	Sinking Fund		AMT	815,000	0	335,000	480,000
011832CQ3	6.200%	2016	Dec	Sinking Fund		AMT	2,130,000	0	65,000	2,065,000
011832CS9	5.330%	2017	Jun	Sinking Fund		AMT	835,000	0	340,000	495,000
011832CQ3	6.200%	2017	Jun	Sinking Fund		AMT	2,200,000	0	65,000	2,135,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			Fund: **483**	Bond Yield: **5.978%**		Indenture: **8/15/1996**	Delivery: **11/17/1999**	Dated: **10/15/1999** / *AAA*	*Aaa* / *AAA*
011832CS9	5.330%	2017	Dec	Sinking Fund		AMT	860,000	0	360,000	500,000
011832CQ3	6.200%	2017	Dec	Sinking Fund		AMT	2,270,000	0	70,000	2,200,000
011832CQ3	6.200%	2018	Jun	Sinking Fund		AMT	2,340,000	0	70,000	2,270,000
011832CS9	5.330%	2018	Jun	Sinking Fund		AMT	885,000	0	365,000	520,000
011832CS9	5.330%	2018	Dec	Sinking Fund		AMT	910,000	0	375,000	535,000
011832CQ3	6.200%	2018	Dec	Sinking Fund		AMT	2,410,000	0	70,000	2,340,000
011832CS9	5.330%	2019	Jun	Sinking Fund		AMT	935,000	0	385,000	550,000
011832CQ3	6.200%	2019	Jun	Sinking Fund		AMT	2,490,000	0	75,000	2,415,000
011832CS9	5.330%	2019	Dec	Sinking Fund		AMT	970,000	0	395,000	575,000
011832CQ3	6.200%	2019	Dec	Sinking Fund		AMT	2,560,000	0	75,000	2,485,000
011832CS9	5.330%	2020	Jun	Sinking Fund		AMT	995,000	0	405,000	590,000
011832CQ3	6.200%	2020	Jun	Sinking Fund		AMT	2,640,000	0	80,000	2,560,000
011832CS9	5.330%	2020	Dec	Sinking Fund		AMT	1,020,000	0	425,000	595,000
011832CQ3	6.200%	2020	Dec	Sinking Fund		AMT	2,725,000	0	80,000	2,645,000
011832CQ3	6.200%	2021	Jun	Sinking Fund		AMT	1,995,000	0	60,000	1,935,000
011832CS9	5.330%	2021	Jun	Sinking Fund		AMT	1,050,000	0	430,000	620,000
011832CP5	6.200%	2021	Jun	Serial Maturity		AMT	815,000	0	25,000	790,000
011832CS9	5.330%	2021	Dec	Sinking Fund		AMT	1,080,000	0	445,000	635,000
011832CQ3	6.200%	2021	Dec	Term Maturity		AMT	2,900,000	0	85,000	2,815,000
011832CS9	5.330%	2022	Jun	Sinking Fund		AMT	1,105,000	0	455,000	650,000
011832CR1	6.125%	2022	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Dec	Sinking Fund		AMT	1,140,000	0	470,000	670,000
011832CR1	6.125%	2022	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000
011832CS9	5.330%	2023	Jun	Sinking Fund		AMT	1,170,000	0	485,000	685,000
011832CR1	6.125%	2023	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000
011832CS9	5.330%	2023	Dec	Sinking Fund		AMT	1,200,000	0	495,000	705,000
011832CR1	6.125%	2023	Dec	Sinking Fund		AMT	3,285,000	0	0	3,285,000
011832CS9	5.330%	2024	Jun	Sinking Fund		AMT	1,240,000	0	510,000	730,000
011832CR1	6.125%	2024	Jun	Sinking Fund		AMT	3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Dec	Sinking Fund		AMT	1,270,000	0	520,000	750,000
011832CR1	6.125%	2024	Dec	Sinking Fund		AMT	3,490,000	0	0	3,490,000
011832CR1	6.125%	2025	Jun	Sinking Fund		AMT	3,605,000	0	0	3,605,000
011832CS9	5.330%	2025	Jun	Sinking Fund		AMT	1,300,000	0	535,000	765,000
011832CR1	6.125%	2025	Dec	Sinking Fund		AMT	3,715,000	0	0	3,715,000
011832CS9	5.330%	2025	Dec	Sinking Fund		AMT	1,340,000	0	550,000	790,000
011832CR1	6.125%	2026	Jun	Sinking Fund		AMT	3,830,000	0	0	3,830,000
011832CS9	5.330%	2026	Jun	Sinking Fund		AMT	1,375,000	0	565,000	810,000
011832CS9	5.330%	2026	Dec	Sinking Fund		AMT	1,410,000	0	580,000	830,000
011832CR1	6.125%	2026	Dec	Sinking Fund		AMT	3,955,000	0	0	3,955,000
011832CS9	5.330%	2027	Jun	Sinking Fund		AMT	1,450,000	0	595,000	855,000
011832CR1	6.125%	2027	Jun	Sinking Fund		AMT	4,080,000	0	0	4,080,000
011832CR1	6.125%	2027	Dec	Term Maturity		AMT	3,300,000	0	0	3,300,000
011832CT7	6.250%	2027	Dec	Sinking Fund		AMT	900,000	0	490,000	410,000
011832CS9	5.330%	2027	Dec	Sinking Fund		AMT	1,495,000	0	615,000	880,000
011832CS9	5.330%	2028	Jun	Sinking Fund		AMT	1,540,000	0	635,000	905,000
011832CT7	6.250%	2028	Jun	Sinking Fund		AMT	4,330,000	0	2,340,000	1,990,000
011832CS9	5.330%	2028	Dec	Sinking Fund		AMT	1,580,000	0	655,000	925,000
011832CT7	6.250%	2028	Dec	Sinking Fund		AMT	4,465,000	0	2,410,000	2,055,000
011832CT7	6.250%	2029	Jun	Sinking Fund		AMT	4,605,000	0	2,490,000	2,115,000
011832CS9	5.330%	2029	Jun	Sinking Fund		AMT	1,625,000	0	665,000	960,000
011832CS9	5.330%	2029	Dec	Sinking Fund		AMT	1,680,000	0	690,000	990,000
011832CT7	6.250%	2029	Dec	Sinking Fund		AMT	4,740,000	0	2,565,000	2,175,000
011832CS9	5.330%	2030	Jun	Sinking Fund		AMT	1,730,000	0	715,000	1,015,000
011832CT7	6.250%	2030	Jun	Sinking Fund		AMT	4,890,000	0	2,645,000	2,245,000
011832CT7	6.250%	2030	Dec	Sinking Fund		AMT	5,050,000	0	2,730,000	2,320,000
011832CS9	5.330%	2030	Dec	Term Maturity		AMT	1,775,000	0	725,000	1,050,000
011832CT7	6.250%	2031	Jun	Term Maturity		AMT	7,030,000	0	3,805,000	3,225,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			Fund: **483**	Bond Yield: **5.978%**		Indenture: **8/15/1996**	Delivery: **11/17/1999**	Dated: **10/15/1999** AAA / Aaa	AAA
						E99A2 Total	**$188,560,000**	**$6,550,000**	**$42,030,000**	**$139,980,000**
E001A	**Mortgage Revenue Bonds, 2000 Series A**			Fund: **484**	Bond Yield: **5.929%**		Indenture: **8/15/1996**	Delivery: **11/14/2000**	Dated: **11/1/2000** AAA / Aaa	AAA
011832KY7	5.900%	2031	Jun	Sinking Fund			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinking Fund			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinking Fund			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinking Fund			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinking Fund			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinking Fund			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinking Fund			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinking Fund			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinking Fund			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinking Fund			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinking Fund			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term Maturity			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2036	Dec	Sinking Fund			1,685,000	0	1,685,000	0
011832KZ4	5.750%	2037	Jun	Sinking Fund			3,175,000	0	3,175,000	0
011832KZ4	5.750%	2037	Dec	Sinking Fund			3,265,000	0	3,265,000	0
011832KZ4	5.750%	2038	Jun	Sinking Fund			3,365,000	0	3,365,000	0
011832KZ4	5.750%	2038	Dec	Term Maturity			2,985,000	0	2,985,000	0
011832LA8	6.000%	2038	Dec	Sinking Fund			470,000	0	470,000	0
011832LA8	6.000%	2039	Jun	Sinking Fund			3,455,000	0	3,455,000	0
011832LA8	6.000%	2039	Dec	Sinking Fund			3,560,000	0	3,560,000	0
011832LA8	6.000%	2040	Jun	Sinking Fund			3,665,000	0	3,665,000	0
011832LA8	6.000%	2040	Dec	Term Maturity			3,770,000	0	3,770,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001B	**Mortgage Revenue Bonds, 2000 Series B**			Fund: **484**	Bond Yield: **5.929%**		Indenture: **8/15/1996**	Delivery: **11/14/2000**	Dated: **11/1/2000** AAA / Aaa	AAA
011832LB6	5.450%	2008	Jun	Sinking Fund			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinking Fund			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinking Fund			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinking Fund			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinking Fund			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinking Fund			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinking Fund			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinking Fund			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinking Fund			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinking Fund			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term Maturity			410,000	0	0	410,000
						E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**
E001C	**Mortgage Revenue Bonds, 2000 Series C**			Fund: **484**	Bond Yield: **5.929%**		Indenture: **8/15/1996**	Delivery: **11/14/2000**	Dated: **11/1/2000** AAA / Aaa	AAA
011832LN0	4.700%	2002	Dec	Serial Maturity		AMT	205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial Maturity		AMT	430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial Maturity		AMT	455,000	0	0	455,000
011832LD2	4.850%	2005	Dec	Serial Maturity		AMT	480,000	0	0	480,000
011832LQ3	4.900%	2006	Dec	Serial Maturity		AMT	500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial Maturity		AMT	520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial Maturity		AMT	515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial Maturity		AMT	585,000	0	0	585,000
011832LS9	5.100%	2010	Dec	Serial Maturity		AMT	620,000	0	0	620,000
011832LH3	5.875%	2016	Jun	Sinking Fund		AMT	405,000	0	390,000	15,000
011832LH3	5.875%	2016	Dec	Sinking Fund		AMT	415,000	0	390,000	25,000
011832LH3	5.875%	2017	Jun	Sinking Fund		AMT	425,000	0	400,000	25,000
011832LH3	5.875%	2017	Dec	Sinking Fund		AMT	435,000	0	410,000	25,000
011832LH3	5.875%	2018	Jun	Sinking Fund		AMT	455,000	0	430,000	25,000
011832LH3	5.875%	2018	Dec	Sinking Fund		AMT	465,000	0	440,000	25,000
011832LH3	5.875%	2019	Jun	Sinking Fund		AMT	505,000	0	475,000	30,000
011832LH3	5.875%	2019	Dec	Sinking Fund		AMT	515,000	0	485,000	30,000

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) | **Tax-Exempt** | **Corporate** | *Dates* | *S and P* | *Moodys* | *Fitch*

E001C Mortgage Revenue Bonds, 2000 Series C — Fund: **484** Bond Yield: **5.929%** Indenture: **8/15/1996** Delivery: **11/14/2000** Dated: **11/1/2000** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832LH3	5.875%	2020	Jun	Sinking Fund		AMT	530,000	0	500,000	30,000
011832LH3	5.875%	2020	Dec	Term Maturity		AMT	550,000	0	520,000	30,000
011832LG5	5.900%	2021	Jun	Sinking Fund		AMT	1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinking Fund		AMT	1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinking Fund		AMT	1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinking Fund		AMT	2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinking Fund		AMT	2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinking Fund		AMT	2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinking Fund		AMT	2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinking Fund		AMT	2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinking Fund		AMT	2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinking Fund		AMT	2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term Maturity		AMT	1,110,000	0	0	1,110,000
011832LJ9	5.800%	2027	Dec	Sinking Fund		AMT	1,720,000	0	0	1,720,000
011832LJ9	5.800%	2028	Jun	Sinking Fund		AMT	3,030,000	0	0	3,030,000
011832LJ9	5.800%	2028	Dec	Sinking Fund		AMT	3,115,000	0	0	3,115,000
011832LJ9	5.800%	2029	Jun	Term Maturity		AMT	3,200,000	0	0	3,200,000
011832LX9	6.000%	2029	Dec	Sinking Fund		AMT	2,910,000	0	2,910,000	0
011832LX9	6.000%	2030	Jun	Sinking Fund		AMT	2,995,000	0	2,995,000	0
011832LX9	6.000%	2030	Dec	Sinking Fund		AMT	3,085,000	0	3,085,000	0
011832LX9	6.000%	2031	Jun	Sinking Fund		AMT	3,180,000	0	3,180,000	0
011832LU4	6.000%	2031	Dec	Sinking Fund		AMT	220,000	0	220,000	0
011832LX9	6.000%	2031	Dec	Term Maturity		AMT	3,065,000	0	3,065,000	0
011832LU4	6.000%	2032	Jun	Term Maturity		AMT	3,510,000	0	3,510,000	0
						E001C Total	**$68,785,000**	**$635,000**	**$23,405,000**	**$44,745,000**

E011A Mortgage Revenue Bonds, 2001 Series A — Fund: **485** Bond Yield: **5.211%** Indenture: **8/15/1996** Delivery: **10/17/2001** Dated: **10/1/2001** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832NN8	4.400%	2002	Jun	Sinking Fund			40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial Maturity			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinking Fund			155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinking Fund			160,000	150,000	10,000	0
011832NB4	2.700%	2003	Dec	Serial Maturity			480,000	470,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinking Fund			160,000	145,000	15,000	0
011832NN8	4.400%	2004	Jun	Sinking Fund			165,000	0	25,000	140,000
011832NC2	3.050%	2004	Dec	Serial Maturity			500,000	0	10,000	490,000
011832NN8	4.400%	2004	Dec	Sinking Fund			165,000	0	25,000	140,000
011832NN8	4.400%	2005	Jun	Sinking Fund			170,000	0	30,000	140,000
011832NN8	4.400%	2005	Dec	Sinking Fund			175,000	0	35,000	140,000
011832ND0	3.250%	2005	Dec	Serial Maturity			515,000	0	10,000	505,000
011832NN8	4.400%	2006	Jun	Sinking Fund			175,000	0	35,000	140,000
011832NN8	4.400%	2006	Dec	Sinking Fund			180,000	0	35,000	145,000
011832NE8	3.500%	2006	Dec	Serial Maturity			545,000	0	10,000	535,000
011832NN8	4.400%	2007	Jun	Sinking Fund			185,000	0	35,000	150,000
011832NN8	4.400%	2007	Dec	Sinking Fund			190,000	0	35,000	155,000
011832NF5	3.700%	2007	Dec	Serial Maturity			560,000	0	10,000	550,000
011832NN8	4.400%	2008	Jun	Sinking Fund			195,000	0	35,000	160,000
011832NN8	4.400%	2008	Dec	Sinking Fund			195,000	0	35,000	160,000
011832NG3	3.900%	2008	Dec	Serial Maturity			585,000	0	10,000	575,000
011832NN8	4.400%	2009	Jun	Sinking Fund			205,000	0	35,000	170,000
011832NN8	4.400%	2009	Dec	Sinking Fund			205,000	0	35,000	170,000
011832NH1	4.000%	2009	Dec	Serial Maturity			610,000	0	10,000	600,000
011832NN8	4.400%	2010	Jun	Sinking Fund			210,000	0	35,000	175,000
011832NN8	4.400%	2010	Dec	Sinking Fund			215,000	0	35,000	180,000
011832NJ7	4.150%	2010	Dec	Serial Maturity			640,000	0	10,000	630,000
011832NN8	4.400%	2011	Jun	Sinking Fund			220,000	0	35,000	185,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate** *Dates* *S and P* *Moodys* *Fitch*

E011A Mortgage Revenue Bonds, 2001 Series A Fund: **485** Bond Yield: **5.211%** Indenture: **8/15/1996** Delivery: **10/17/2001** Dated: **10/1/2001** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832NN8	4.400%	2011	Dec	Sinking Fund	225,000	0	35,000	190,000
011832NK4	4.250%	2011	Dec	Serial Maturity	670,000	0	10,000	660,000
011832NN8	4.400%	2012	Jun	Sinking Fund	230,000	0	35,000	195,000
011832NL2	5.200%	2012	Jun	Sinking Fund	345,000	0	5,000	340,000
011832NN8	4.400%	2012	Dec	Sinking Fund	235,000	0	35,000	200,000
011832NL2	5.200%	2012	Dec	Sinking Fund	355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinking Fund	240,000	0	40,000	200,000
011832NL2	5.200%	2013	Jun	Sinking Fund	365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinking Fund	250,000	0	45,000	205,000
011832NL2	5.200%	2013	Dec	Sinking Fund	370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinking Fund	260,000	0	45,000	215,000
011832NL2	5.200%	2014	Jun	Sinking Fund	380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinking Fund	265,000	0	45,000	220,000
011832NL2	5.200%	2014	Dec	Sinking Fund	390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinking Fund	270,000	0	45,000	225,000
011832NL2	5.200%	2015	Jun	Sinking Fund	400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinking Fund	280,000	0	50,000	230,000
011832NL2	5.200%	2015	Dec	Sinking Fund	410,000	0	5,000	405,000
011832NN8	4.400%	2016	Jun	Sinking Fund	285,000	0	50,000	235,000
011832NL2	5.200%	2016	Jun	Sinking Fund	420,000	0	5,000	415,000
011832NN8	4.400%	2016	Dec	Sinking Fund	290,000	0	50,000	240,000
011832NL2	5.200%	2016	Dec	Sinking Fund	435,000	0	5,000	430,000
011832NN8	4.400%	2017	Jun	Sinking Fund	295,000	0	50,000	245,000
011832NL2	5.200%	2017	Jun	Sinking Fund	445,000	0	5,000	440,000
011832NN8	4.400%	2017	Dec	Sinking Fund	305,000	0	50,000	255,000
011832NL2	5.200%	2017	Dec	Sinking Fund	455,000	0	5,000	450,000
011832NN8	4.400%	2018	Jun	Sinking Fund	315,000	0	55,000	260,000
011832NL2	5.200%	2018	Jun	Sinking Fund	465,000	0	10,000	455,000
011832NN8	4.400%	2018	Dec	Sinking Fund	320,000	0	55,000	265,000
011832NL2	5.200%	2018	Dec	Sinking Fund	480,000	0	10,000	470,000
011832NN8	4.400%	2019	Jun	Sinking Fund	330,000	0	55,000	275,000
011832NL2	5.200%	2019	Jun	Sinking Fund	490,000	0	10,000	480,000
011832NN8	4.400%	2019	Dec	Sinking Fund	335,000	0	55,000	280,000
011832NL2	5.200%	2019	Dec	Sinking Fund	505,000	0	10,000	495,000
011832NN8	4.400%	2020	Jun	Sinking Fund	350,000	0	60,000	290,000
011832NL2	5.200%	2020	Jun	Sinking Fund	515,000	0	10,000	505,000
011832NL2	5.200%	2020	Dec	Sinking Fund	325,000	0	5,000	320,000
011832NN8	4.400%	2020	Dec	Sinking Fund	215,000	0	35,000	180,000
011832NN8	4.400%	2021	Jun	Sinking Fund	150,000	0	25,000	125,000
011832NL2	5.200%	2021	Jun	Term Maturity	230,000	0	5,000	225,000
011832NN8	4.400%	2021	Dec	Sinking Fund	155,000	0	25,000	130,000
011832NM0	5.300%	2021	Dec	Sinking Fund	130,000	0	0	130,000
011832NZ1	5.300%	2021	Dec	Sinking Fund	105,000	0	0	105,000
011832NN8	4.400%	2022	Jun	Sinking Fund	160,000	0	25,000	135,000
011832NM0	5.300%	2022	Jun	Sinking Fund	130,000	0	0	130,000
011832NZ1	5.300%	2022	Jun	Sinking Fund	110,000	0	0	110,000
011832NN8	4.400%	2022	Dec	Sinking Fund	170,000	0	30,000	140,000
011832NZ1	5.300%	2022	Dec	Sinking Fund	110,000	0	0	110,000
011832NM0	5.300%	2022	Dec	Sinking Fund	135,000	0	0	135,000
011832NN8	4.400%	2023	Jun	Sinking Fund	170,000	0	30,000	140,000
011832NM0	5.300%	2023	Jun	Sinking Fund	140,000	0	0	140,000
011832NZ1	5.300%	2023	Jun	Sinking Fund	115,000	0	0	115,000
011832NM0	5.300%	2023	Dec	Sinking Fund	140,000	0	0	140,000
011832NN8	4.400%	2023	Dec	Sinking Fund	175,000	0	35,000	140,000
011832NZ1	5.300%	2023	Dec	Sinking Fund	120,000	0	0	120,000
011832NM0	5.300%	2024	Jun	Sinking Fund	145,000	0	0	145,000
011832NZ1	5.300%	2024	Jun	Sinking Fund	125,000	0	0	125,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
E011A	**Mortgage Revenue Bonds, 2001 Series A**				Fund: **485**	Bond Yield: **5.211%**		Indenture: **8/15/1996**	Delivery: **10/17/2001** Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
	011832NN8	4.400%	2024	Jun	Sinking Fund			175,000	0	35,000	140,000
	011832NZ1	5.300%	2024	Dec	Sinking Fund			125,000	0	0	125,000
	011832NN8	4.400%	2024	Dec	Sinking Fund			185,000	0	35,000	150,000
	011832NM0	5.300%	2024	Dec	Sinking Fund			150,000	0	0	150,000
	011832NZ1	5.300%	2025	Jun	Sinking Fund			130,000	0	0	130,000
	011832NN8	4.400%	2025	Jun	Sinking Fund			190,000	0	35,000	155,000
	011832NM0	5.300%	2025	Jun	Sinking Fund			150,000	0	0	150,000
	011832NN8	4.400%	2025	Dec	Sinking Fund			195,000	0	35,000	160,000
	011832NM0	5.300%	2025	Dec	Sinking Fund			160,000	0	0	160,000
	011832NZ1	5.300%	2025	Dec	Sinking Fund			130,000	0	0	130,000
	011832NM0	5.300%	2026	Jun	Sinking Fund			165,000	0	0	165,000
	011832NZ1	5.300%	2026	Jun	Sinking Fund			135,000	0	0	135,000
	011832NN8	4.400%	2026	Jun	Sinking Fund			195,000	0	35,000	160,000
	011832NM0	5.300%	2026	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NN8	4.400%	2026	Dec	Sinking Fund			205,000	0	35,000	170,000
	011832NZ1	5.300%	2026	Dec	Sinking Fund			140,000	0	0	140,000
	011832NZ1	5.300%	2027	Jun	Sinking Fund			145,000	0	5,000	140,000
	011832NN8	4.400%	2027	Jun	Sinking Fund			210,000	0	35,000	175,000
	011832NM0	5.300%	2027	Jun	Sinking Fund			170,000	0	5,000	165,000
	011832NZ1	5.300%	2027	Dec	Sinking Fund			145,000	0	5,000	140,000
	011832NN8	4.400%	2027	Dec	Sinking Fund			220,000	0	35,000	185,000
	011832NM0	5.300%	2027	Dec	Sinking Fund			175,000	0	5,000	170,000
	011832NZ1	5.300%	2028	Jun	Sinking Fund			150,000	0	5,000	145,000
	011832NN8	4.400%	2028	Jun	Sinking Fund			225,000	0	35,000	190,000
	011832NM0	5.300%	2028	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NZ1	5.300%	2028	Dec	Sinking Fund			155,000	0	5,000	150,000
	011832NN8	4.400%	2028	Dec	Sinking Fund			230,000	0	35,000	195,000
	011832NM0	5.300%	2028	Dec	Sinking Fund			185,000	0	5,000	180,000
	011832NN8	4.400%	2029	Jun	Sinking Fund			235,000	0	35,000	200,000
	011832NZ1	5.300%	2029	Jun	Sinking Fund			160,000	0	5,000	155,000
	011832NM0	5.300%	2029	Jun	Sinking Fund			190,000	0	5,000	185,000
	011832NZ1	5.300%	2029	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NN8	4.400%	2029	Dec	Sinking Fund			240,000	0	40,000	200,000
	011832NM0	5.300%	2029	Dec	Sinking Fund			195,000	0	5,000	190,000
	011832NN8	4.400%	2030	Jun	Sinking Fund			260,000	0	45,000	215,000
	011832NZ1	5.300%	2030	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NM0	5.300%	2030	Jun	Sinking Fund			210,000	0	5,000	205,000
	011832NN8	4.400%	2030	Dec	Sinking Fund			250,000	0	35,000	215,000
	011832NZ1	5.300%	2030	Dec	Term Maturity			165,000	0	5,000	160,000
	011832NM0	5.300%	2030	Dec	Sinking Fund			205,000	0	5,000	200,000
	011832NM0	5.300%	2031	Jun	Term Maturity			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Jun	Sinking Fund			255,000	0	35,000	220,000
	011832NN8	4.400%	2031	Dec	Term Maturity			540,000	0	85,000	455,000
							E011A Total	**$32,740,000**	**$1,255,000**	**$2,510,000**	**$28,975,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Indenture: **8/15/1996**	Delivery: **10/17/2001** Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
B2	011832NS7	4.000%	2007	Dec	Serial Maturity		AMT	60,000	0	0	60,000
B2	011832NT5	4.150%	2008	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial Maturity		AMT	1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial Maturity		AMT	1,490,000	0	0	1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinking Fund		AMT	30,000	0	0	30,000
B1	011832PA4	5.230%	2013	Dec	Sinking Fund		AMT	265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial Maturity		AMT	1,275,000	0	0	1,275,000
B1	011832NP3	5.300%	2014	Jun	Sinking Fund		AMT	80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B1	011832PA4	5.230%	2014	Dec	Sinking Fund		AMT	755,000	0	0	755,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E011B Mortgage Revenue Bonds, 2001 Series B					Fund: **485**	Bond Yield: **5.211%**		Indenture: **8/15/1996**	Delivery: **10/17/2001** Dated: **10/1/2001**	*AAA*	*Aaa* / *AAA*
B1	011832NP3	5.300%	2014	Dec	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832NP3	5.300%	2015	Jun	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinking Fund		AMT	775,000	0	0	775,000
B1	011832NP3	5.300%	2015	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2015	Dec	Sinking Fund		AMT	790,000	0	0	790,000
B1	011832NP3	5.300%	2016	Jun	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B1	011832NP3	5.300%	2016	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Dec	Sinking Fund		AMT	840,000	0	0	840,000
B1	011832NP3	5.300%	2017	Jun	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Jun	Sinking Fund		AMT	860,000	0	0	860,000
B1	011832PA4	5.230%	2017	Dec	Sinking Fund		AMT	885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2018	Jun	Sinking Fund		AMT	915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Jun	Sinking Fund		AMT	100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Dec	Sinking Fund		AMT	930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinking Fund		AMT	955,000	0	0	955,000
B1	011832NP3	5.300%	2019	Jun	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Dec	Sinking Fund		AMT	980,000	0	0	980,000
B1	011832NP3	5.300%	2019	Dec	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinking Fund		AMT	1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832NP3	5.300%	2020	Dec	Sinking Fund		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2020	Dec	Sinking Fund		AMT	1,035,000	0	0	1,035,000
B1	011832PA4	5.230%	2021	Jun	Sinking Fund		AMT	1,065,000	0	0	1,065,000
B1	011832NP3	5.300%	2021	Jun	Term Maturity		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Dec	Sinking Fund		AMT	1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinking Fund		AMT	1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinking Fund		AMT	1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinking Fund		AMT	1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinking Fund		AMT	1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinking Fund		AMT	1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinking Fund		AMT	1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinking Fund		AMT	1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinking Fund		AMT	1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinking Fund		AMT	1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term Maturity		AMT	1,590,000	0	0	1,590,000
B1	011832NQ1	5.400%	2027	Jun	Sinking Fund		AMT	1,580,000	0	0	1,580,000
B1	011832PB2	5.400%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
B1	011832PB2	5.400%	2027	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2027	Dec	Sinking Fund		AMT	1,620,000	0	0	1,620,000
B1	011832PB2	5.400%	2028	Jun	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Jun	Sinking Fund		AMT	1,665,000	0	0	1,665,000
B1	011832PB2	5.400%	2028	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Dec	Sinking Fund		AMT	1,710,000	0	0	1,710,000
B1	011832PB2	5.400%	2029	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Jun	Sinking Fund		AMT	1,755,000	0	0	1,755,000
B1	011832NQ1	5.400%	2029	Dec	Sinking Fund		AMT	1,800,000	0	0	1,800,000
B1	011832PB2	5.400%	2029	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832PB2	5.400%	2030	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Jun	Sinking Fund		AMT	1,855,000	0	0	1,855,000
B1	011832PB2	5.400%	2030	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Dec	Sinking Fund		AMT	1,910,000	0	0	1,910,000
B1	011832NQ1	5.400%	2031	Jun	Sinking Fund		AMT	1,955,000	0	0	1,955,000
B1	011832PB2	5.400%	2031	Jun	Term Maturity		AMT	65,000	0	0	65,000
B1	011832NQ1	5.400%	2031	Dec	Term Maturity		AMT	2,080,000	0	0	2,080,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E011B Mortgage Revenue Bonds, 2001 Series B					Fund: **485**	Bond Yield: **5.211%**		Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa* / *AAA*
B1	011832PC0	5.450%	2032	Jun	Sinking Fund		AMT	2,120,000	0	1,035,000	1,085,000
B1	011832NR9	5.450%	2032	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2032	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2032	Dec	Sinking Fund		AMT	2,185,000	0	1,065,000	1,120,000
B1	011832NR9	5.450%	2033	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2033	Jun	Sinking Fund		AMT	2,240,000	0	1,095,000	1,145,000
B1	011832NR9	5.450%	2033	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2033	Dec	Sinking Fund		AMT	2,305,000	0	1,125,000	1,180,000
B1	011832PC0	5.450%	2034	Jun	Sinking Fund		AMT	2,370,000	0	1,150,000	1,220,000
B1	011832NR9	5.450%	2034	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2034	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2034	Dec	Sinking Fund		AMT	2,435,000	0	1,185,000	1,250,000
B1	011832NR9	5.450%	2035	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2035	Jun	Sinking Fund		AMT	2,505,000	0	1,220,000	1,285,000
B1	011832PC0	5.450%	2035	Dec	Sinking Fund		AMT	2,575,000	0	1,250,000	1,325,000
B1	011832NR9	5.450%	2035	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2036	Jun	Sinking Fund		AMT	2,645,000	0	1,295,000	1,350,000
B1	011832NR9	5.450%	2036	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2036	Dec	Sinking Fund		AMT	2,715,000	0	1,320,000	1,395,000
B1	011832NR9	5.450%	2036	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2037	Jun	Sinking Fund		AMT	2,795,000	0	1,370,000	1,425,000
B1	011832NR9	5.450%	2037	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2037	Dec	Sinking Fund		AMT	2,720,000	0	1,320,000	1,400,000
B1	011832NR9	5.450%	2037	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2038	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2038	Jun	Sinking Fund		AMT	2,800,000	0	1,370,000	1,430,000
B1	011832NR9	5.450%	2038	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2038	Dec	Sinking Fund		AMT	2,875,000	0	1,405,000	1,470,000
B1	011832NR9	5.450%	2039	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2039	Jun	Sinking Fund		AMT	2,955,000	0	1,440,000	1,515,000
B1	011832NR9	5.450%	2039	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2039	Dec	Sinking Fund		AMT	3,040,000	0	1,480,000	1,560,000
B1	011832NR9	5.450%	2040	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2040	Jun	Sinking Fund		AMT	3,125,000	0	1,520,000	1,605,000
B1	011832PC0	5.450%	2040	Dec	Sinking Fund		AMT	3,210,000	0	1,565,000	1,645,000
B1	011832NR9	5.450%	2040	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2041	Jun	Term Maturity		AMT	5,000	0	5,000	0
B1	011832PC0	5.450%	2041	Jun	Sinking Fund		AMT	1,650,000	0	800,000	850,000
B1	011832PC0	5.450%	2041	Dec	Term Maturity		AMT	1,655,000	0	805,000	850,000
							E011B Total	**$104,450,000**	**$0**	**$25,000,000**	**$79,450,000**
E021A Home Mortgage Revenue Bonds, 2002 Series A					Fund: **486**	Bond Yield: **4.553%**		Indenture: **5/1/2002**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+* / *Aaa/VMIG-1* / *AAA/F1+*
A1	011832PW6		2032	Jun	Stated Maturity	Variable	AMT	50,000,000	0	0	50,000,000
A2	011832PX4		2036	Dec	Stated Maturity	Variable	AMT	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**
					Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)		**Total**	**$1,027,955,353**	**$49,560,000**	**$328,360,000**	**$650,035,353**
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9111 Veterans Collateralized Bonds, 1991 First					Fund: **750**	Bond Yield: **7.252%**		Indenture: **5/1/1991**	Delivery: **5/30/1991**	Dated: **4/15/1991**	*AAA* / *Aaa* / *N/A*
A2	011831DT8	7.300%	2004	Jun	Sinking Fund		AMT	205,000	0	190,000	15,000
A2	011831DT8	7.300%	2004	Dec	Sinking Fund		AMT	215,000	0	200,000	15,000
A2	011831DT8	7.300%	2005	Jun	Sinking Fund		AMT	220,000	0	210,000	10,000
A2	011831DT8	7.300%	2005	Dec	Sinking Fund		AMT	230,000	0	215,000	15,000
A2	011831DT8	7.300%	2006	Jun	Sinking Fund		AMT	240,000	0	225,000	15,000
A2	011831DT8	7.300%	2006	Dec	Sinking Fund		AMT	245,000	0	230,000	15,000
A2	011831DT8	7.300%	2007	Jun	Sinking Fund		AMT	255,000	0	240,000	15,000
A2	011831DT8	7.300%	2007	Dec	Sinking Fund		AMT	265,000	0	255,000	10,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9111	**Veterans Collateralized Bonds, 1991 First**				Fund: **750**	Bond Yield: **7.252%**	Indenture: **5/1/1991**	Delivery: **5/30/1991**	Dated: **4/15/1991**	*AAA*	*Aaa* / *N/A*
A2	011831DT8	7.300%	2008	Jun	Sinking Fund		AMT	275,000	0	265,000	10,000
A2	011831DT8	7.300%	2008	Dec	Sinking Fund		AMT	285,000	0	270,000	15,000
A2	011831DT8	7.300%	2009	Jun	Sinking Fund		AMT	295,000	0	280,000	15,000
A2	011831DT8	7.300%	2009	Dec	Sinking Fund		AMT	310,000	0	300,000	10,000
A2	011831DT8	7.300%	2010	Jun	Sinking Fund		AMT	320,000	0	305,000	15,000
A2	011831DT8	7.300%	2010	Dec	Sinking Fund		AMT	330,000	0	315,000	15,000
A2	011831DT8	7.300%	2011	Jun	Sinking Fund		AMT	345,000	0	330,000	15,000
A2	011831DT8	7.300%	2011	Dec	Sinking Fund		AMT	360,000	0	345,000	15,000
A2	011831DT8	7.300%	2012	Jun	Sinking Fund		AMT	370,000	0	355,000	15,000
A2	011831DT8	7.300%	2012	Dec	Sinking Fund		AMT	385,000	0	370,000	15,000
A2	011831DT8	7.300%	2013	Jun	Sinking Fund		AMT	400,000	0	385,000	15,000
A2	011831DT8	7.300%	2013	Dec	Term Maturity		AMT	410,000	0	395,000	15,000
A2	011831DU5	7.300%	2014	Jun	Sinking Fund		AMT	425,000	0	410,000	15,000
A2	011831DU5	7.300%	2014	Dec	Sinking Fund		AMT	445,000	0	430,000	15,000
A2	011831DU5	7.300%	2015	Jun	Sinking Fund		AMT	460,000	0	445,000	15,000
A2	011831DU5	7.300%	2015	Dec	Sinking Fund		AMT	480,000	0	460,000	20,000
A2	011831DU5	7.300%	2016	Jun	Sinking Fund		AMT	495,000	0	475,000	20,000
A2	011831DU5	7.300%	2016	Dec	Sinking Fund		AMT	515,000	0	495,000	20,000
A2	011831DU5	7.300%	2017	Jun	Sinking Fund		AMT	535,000	0	515,000	20,000
A2	011831DU5	7.300%	2017	Dec	Sinking Fund		AMT	555,000	0	535,000	20,000
A2	011831DU5	7.300%	2018	Jun	Sinking Fund		AMT	580,000	0	555,000	25,000
A2	011831DU5	7.300%	2018	Dec	Sinking Fund		AMT	600,000	0	575,000	25,000
A2	011831DU5	7.300%	2019	Jun	Sinking Fund		AMT	625,000	0	600,000	25,000
A2	011831DU5	7.300%	2019	Dec	Sinking Fund		AMT	645,000	0	620,000	25,000
A2	011831DU5	7.300%	2020	Jun	Sinking Fund		AMT	670,000	0	645,000	25,000
A2	011831DU5	7.300%	2020	Dec	Sinking Fund		AMT	700,000	0	675,000	25,000
A2	011831DU5	7.300%	2021	Jun	Sinking Fund		AMT	725,000	0	700,000	25,000
A2	011831DU5	7.300%	2021	Dec	Sinking Fund		AMT	755,000	0	730,000	25,000
A2	011831DU5	7.300%	2022	Jun	Sinking Fund		AMT	780,000	0	750,000	30,000
A2	011831DU5	7.300%	2022	Dec	Term Maturity		AMT	810,000	0	775,000	35,000
A1	011831DV3	7.125%	2023	Jun	Sinking Fund			850,000	0	815,000	35,000
A1	011831DV3	7.125%	2023	Dec	Sinking Fund			880,000	0	845,000	35,000
A1	011831DV3	7.125%	2024	Jun	Sinking Fund			910,000	0	875,000	35,000
A1	011831DV3	7.125%	2024	Dec	Sinking Fund			950,000	0	915,000	35,000
A1	011831DV3	7.125%	2025	Jun	Sinking Fund			985,000	0	945,000	40,000
A1	011831DV3	7.125%	2025	Dec	Sinking Fund			1,025,000	0	985,000	40,000
A1	011831DV3	7.125%	2026	Jun	Sinking Fund			1,060,000	0	1,020,000	40,000
A1	011831DV3	7.125%	2026	Dec	Sinking Fund			1,100,000	0	1,060,000	40,000
A1	011831DV3	7.125%	2027	Jun	Sinking Fund			1,140,000	0	1,100,000	40,000
A1	011831DV3	7.125%	2027	Dec	Sinking Fund			1,185,000	0	1,140,000	45,000
A1	011831DV3	7.125%	2028	Jun	Sinking Fund			1,225,000	0	1,180,000	45,000
A1	011831DV3	7.125%	2028	Dec	Sinking Fund			1,275,000	0	1,225,000	50,000
A1	011831DV3	7.125%	2029	Jun	Sinking Fund			1,320,000	0	1,270,000	50,000
A1	011831DV3	7.125%	2029	Dec	Sinking Fund			1,370,000	0	1,315,000	55,000
A1	011831DV3	7.125%	2030	Jun	Sinking Fund			1,420,000	0	1,365,000	55,000
A1	011831DV3	7.125%	2030	Dec	Term Maturity			1,475,000	0	1,415,000	60,000
A1	011831DW1	6.750%	2031	Jun	Sinking Fund			1,530,000	0	1,470,000	60,000
A1	011831DW1	6.750%	2031	Dec	Sinking Fund			1,585,000	0	1,520,000	65,000
A1	011831DW1	6.750%	2032	Jun	Sinking Fund			1,645,000	0	1,580,000	65,000
A1	011831DW1	6.750%	2032	Dec	Sinking Fund			1,705,000	0	1,635,000	70,000
A1	011831DW1	6.750%	2033	Jun	Sinking Fund			1,770,000	0	1,700,000	70,000
A1	011831DW1	6.750%	2033	Dec	Term Maturity			1,835,000	0	1,765,000	70,000
							C9111 Total	**$45,000,000**	**$0**	**$43,210,000**	**$1,790,000**
C9121	**Veterans Collateralized Bonds, 1991 Second**				Fund: **751**	Bond Yield: **6.913%**	Indenture: **11/1/1991**	Delivery: **11/21/1991**	Dated: **11/1/1991**	*AAA*	*Aaa* / *N/A*
B2	011831DX9	6.500%	2004	Dec	Serial Maturity		AMT	295,000	0	265,000	30,000
B2	011831DY7	6.600%	2005	Jun	Serial Maturity		AMT	305,000	0	275,000	30,000
B2	011831DZ4	6.600%	2005	Dec	Serial Maturity		AMT	315,000	0	285,000	30,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
C9121	**Veterans Collateralized Bonds, 1991 Second**				Fund: **751**	Bond Yield: **6.913%**		Indenture: **11/1/1991**	Delivery: **11/21/1991** / Dated: **11/1/1991**	*AAA* / *Aaa*	*N/A*
B2	011831EA8	6.625%	2006	Jun	Serial Maturity		AMT	325,000	0	295,000	30,000
B2	011831EB6	6.625%	2006	Dec	Serial Maturity		AMT	340,000	0	305,000	35,000
B2	011831EC4	6.700%	2007	Jun	Serial Maturity		AMT	350,000	0	315,000	35,000
B2	011831ED2	6.700%	2007	Dec	Serial Maturity		AMT	365,000	0	325,000	40,000
B2	011831EE0	6.700%	2008	Jun	Serial Maturity		AMT	375,000	0	335,000	40,000
B2	011831EF7	6.700%	2008	Dec	Serial Maturity		AMT	390,000	0	350,000	40,000
B2	011831EG5	6.750%	2009	Jun	Serial Maturity		AMT	405,000	0	365,000	40,000
B2	011831EH3	6.750%	2009	Dec	Serial Maturity		AMT	420,000	0	380,000	40,000
B2	011831EJ9	6.750%	2010	Jun	Serial Maturity		AMT	435,000	0	395,000	40,000
B2	011831EK6	6.750%	2010	Dec	Serial Maturity		AMT	450,000	0	410,000	40,000
B2	011831EL4	6.800%	2011	Jun	Serial Maturity		AMT	465,000	0	420,000	45,000
B2	011831EM2	6.800%	2011	Dec	Serial Maturity		AMT	480,000	0	430,000	50,000
B2	011831EN0	6.800%	2012	Jun	Serial Maturity		AMT	500,000	0	455,000	45,000
B2	011831EP5	6.800%	2012	Dec	Serial Maturity		AMT	515,000	0	465,000	50,000
B2	011831EQ3	6.800%	2013	Jun	Serial Maturity		AMT	535,000	0	480,000	55,000
B2	011831ER1	6.800%	2013	Dec	Serial Maturity		AMT	555,000	0	500,000	55,000
B2	011831ES9	6.800%	2014	Jun	Serial Maturity		AMT	575,000	0	520,000	55,000
B2	011831ET7	6.800%	2014	Dec	Serial Maturity		AMT	595,000	0	540,000	55,000
B2	011831EU4	6.800%	2015	Jun	Serial Maturity		AMT	615,000	0	555,000	60,000
B2	011831EV2	6.800%	2015	Dec	Serial Maturity		AMT	640,000	0	575,000	65,000
B2	011831EW0	7.100%	2016	Jun	Sinking Fund		AMT	665,000	0	665,000	0
B2	011831EW0	7.100%	2016	Dec	Sinking Fund		AMT	685,000	0	685,000	0
B2	011831EW0	7.100%	2017	Jun	Sinking Fund		AMT	710,000	0	710,000	0
B2	011831EW0	7.100%	2017	Dec	Sinking Fund		AMT	735,000	0	735,000	0
B2	011831EW0	7.100%	2018	Jun	Sinking Fund		AMT	765,000	0	765,000	0
B2	011831EW0	7.100%	2018	Dec	Sinking Fund		AMT	790,000	0	790,000	0
B2	011831EW0	7.100%	2019	Jun	Sinking Fund		AMT	820,000	0	820,000	0
B2	011831EW0	7.100%	2019	Dec	Sinking Fund		AMT	850,000	0	850,000	0
B2	011831EW0	7.100%	2020	Jun	Sinking Fund		AMT	880,000	0	880,000	0
B2	011831EW0	7.100%	2020	Dec	Sinking Fund		AMT	910,000	0	910,000	0
B2	011831EW0	7.100%	2021	Jun	Sinking Fund		AMT	945,000	0	945,000	0
B2	011831EW0	7.100%	2021	Dec	Sinking Fund		AMT	980,000	0	980,000	0
B2	011831EW0	7.100%	2022	Jun	Term Maturity		AMT	1,015,000	0	1,015,000	0
B2	011831EX8	6.700%	2022	Dec	Sinking Fund		AMT	1,050,000	0	965,000	85,000
B2	011831EX8	6.700%	2023	Jun	Sinking Fund		AMT	1,085,000	0	1,010,000	75,000
B2	011831EX8	6.700%	2023	Dec	Sinking Fund		AMT	1,125,000	0	1,045,000	80,000
B2	011831EX8	6.700%	2024	Jun	Sinking Fund		AMT	1,165,000	0	1,080,000	85,000
B2	011831EX8	6.700%	2024	Dec	Sinking Fund		AMT	1,210,000	0	1,120,000	90,000
B2	011831EX8	6.700%	2025	Jun	Sinking Fund		AMT	1,250,000	0	1,160,000	90,000
B2	011831EX8	6.700%	2025	Dec	Term Maturity		AMT	1,300,000	0	1,210,000	90,000
B1	011831EY6	6.900%	2026	Jun	Sinking Fund			1,355,000	0	1,355,000	0
B1	011831EY6	6.900%	2026	Dec	Sinking Fund			1,405,000	0	1,405,000	0
B1	011831EY6	6.900%	2027	Jun	Sinking Fund			1,455,000	0	1,455,000	0
B1	011831EY6	6.900%	2027	Dec	Sinking Fund			1,505,000	0	1,505,000	0
B1	011831EY6	6.900%	2028	Jun	Sinking Fund			1,560,000	0	1,560,000	0
B1	011831EY6	6.900%	2028	Dec	Sinking Fund			1,610,000	0	1,610,000	0
B1	011831EY6	6.900%	2029	Jun	Sinking Fund			1,670,000	0	1,670,000	0
B1	011831EY6	6.900%	2029	Dec	Sinking Fund			1,725,000	0	1,725,000	0
B1	011831EY6	6.900%	2030	Jun	Sinking Fund			1,790,000	0	1,790,000	0
B1	011831EY6	6.900%	2030	Dec	Sinking Fund			1,850,000	0	1,850,000	0
B1	011831EY6	6.900%	2031	Jun	Sinking Fund			1,915,000	0	1,915,000	0
B1	011831EY6	6.900%	2031	Dec	Sinking Fund			1,980,000	0	1,980,000	0
B1	011831EY6	6.900%	2032	Jun	Term Maturity			2,050,000	0	2,050,000	0
B1	011831EZ3	6.500%	2032	Dec	Sinking Fund			2,125,000	0	1,960,000	165,000
B1	011831EZ3	6.500%	2033	Jun	Sinking Fund			2,195,000	0	2,030,000	165,000
B1	011831EZ3	6.500%	2033	Dec	Sinking Fund			2,275,000	0	2,105,000	170,000
B1	011831EZ3	6.500%	2034	Jun	Term Maturity			2,355,000	0	2,180,000	175,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9121	**Veterans Collateralized Bonds, 1991 Second**				Fund: **751**	Bond Yield: **6.913%**	Indenture: **11/1/1991**	Delivery: **11/21/1991**	Dated: **11/1/1991**	AAA	Aaa / N/A
							C9121 Total	**$60,000,000**	**$0**	**$57,725,000**	**$2,275,000**
C9211	**Veterans Collateralized Bonds, 1992 First**				Fund: **752**	Bond Yield: **6.761%**	Indenture: **6/1/1992**	Delivery: **6/24/1992**	Dated: **6/1/1992**	AAA	Aaa / N/A
A2	011831GP3	6.250%	2005	Jun	Serial Maturity		AMT	225,000	0	185,000	40,000
A2	011831GQ1	6.250%	2005	Dec	Serial Maturity		AMT	230,000	0	185,000	45,000
A2	011831GR9	6.300%	2006	Jun	Serial Maturity		AMT	240,000	0	190,000	50,000
A2	011831GS7	6.300%	2006	Dec	Serial Maturity		AMT	245,000	0	195,000	50,000
A2	011831GT5	6.400%	2007	Jun	Serial Maturity		AMT	255,000	0	205,000	50,000
A2	011831GU2	6.400%	2007	Dec	Serial Maturity		AMT	265,000	0	215,000	50,000
A2	011831GV0	6.400%	2008	Jun	Serial Maturity		AMT	275,000	0	225,000	50,000
A2	011831GW8	6.400%	2008	Dec	Serial Maturity		AMT	285,000	0	235,000	50,000
A2	011831GX6	6.500%	2009	Jun	Serial Maturity		AMT	295,000	0	245,000	50,000
A2	011831GY4	6.500%	2009	Dec	Serial Maturity		AMT	305,000	0	250,000	55,000
A2	011831GZ1	6.500%	2010	Jun	Serial Maturity		AMT	315,000	0	255,000	60,000
A2	011831HA5	6.500%	2010	Dec	Serial Maturity		AMT	325,000	0	265,000	60,000
A2	011831HB3	6.625%	2011	Jun	Sinking Fund		AMT	340,000	0	280,000	60,000
A2	011831HB3	6.625%	2011	Dec	Sinking Fund		AMT	350,000	0	285,000	65,000
A2	011831HB3	6.625%	2012	Jun	Sinking Fund		AMT	365,000	0	300,000	65,000
A2	011831HB3	6.625%	2012	Dec	Sinking Fund		AMT	375,000	0	305,000	70,000
A2	011831HB3	6.625%	2013	Jun	Sinking Fund		AMT	390,000	0	315,000	75,000
A2	011831HB3	6.625%	2013	Dec	Sinking Fund		AMT	405,000	0	330,000	75,000
A2	011831HB3	6.625%	2014	Jun	Sinking Fund		AMT	420,000	0	345,000	75,000
A2	011831HB3	6.625%	2014	Dec	Sinking Fund		AMT	435,000	0	355,000	80,000
A2	011831HB3	6.625%	2015	Jun	Sinking Fund		AMT	450,000	0	360,000	90,000
A2	011831HB3	6.625%	2015	Dec	Term Maturity		AMT	465,000	0	375,000	90,000
A2	011831HC1	6.750%	2016	Jun	Sinking Fund		AMT	480,000	0	480,000	0
A2	011831HC1	6.750%	2016	Dec	Sinking Fund		AMT	500,000	0	500,000	0
A2	011831HC1	6.750%	2017	Jun	Sinking Fund		AMT	520,000	0	520,000	0
A2	011831HC1	6.750%	2017	Dec	Sinking Fund		AMT	535,000	0	535,000	0
A2	011831HC1	6.750%	2018	Jun	Sinking Fund		AMT	555,000	0	555,000	0
A2	011831HC1	6.750%	2018	Dec	Sinking Fund		AMT	575,000	0	575,000	0
A2	011831HC1	6.750%	2019	Jun	Sinking Fund		AMT	595,000	0	595,000	0
A2	011831HC1	6.750%	2019	Dec	Sinking Fund		AMT	620,000	0	620,000	0
A2	011831HC1	6.750%	2020	Jun	Sinking Fund		AMT	640,000	0	640,000	0
A2	011831HC1	6.750%	2020	Dec	Sinking Fund		AMT	665,000	0	665,000	0
A2	011831HC1	6.750%	2021	Jun	Sinking Fund		AMT	685,000	0	685,000	0
A2	011831HC1	6.750%	2021	Dec	Sinking Fund		AMT	710,000	0	710,000	0
A2	011831HC1	6.750%	2022	Jun	Sinking Fund		AMT	735,000	0	735,000	0
A2	011831HC1	6.750%	2022	Dec	Sinking Fund		AMT	765,000	0	765,000	0
A2	011831HC1	6.750%	2023	Jun	Sinking Fund		AMT	790,000	0	790,000	0
A2	011831HC1	6.750%	2023	Dec	Sinking Fund		AMT	820,000	0	820,000	0
A2	011831HC1	6.750%	2024	Jun	Sinking Fund		AMT	850,000	0	850,000	0
A1	011831HD9	6.750%	2024	Dec	Sinking Fund			110,000	0	105,000	5,000
A2	011831HC1	6.750%	2024	Dec	Term Maturity		AMT	770,000	0	770,000	0
A1	011831HD9	6.750%	2025	Jun	Sinking Fund			910,000	0	835,000	75,000
A1	011831HD9	6.750%	2025	Dec	Sinking Fund			945,000	0	865,000	80,000
A1	011831HD9	6.750%	2026	Jun	Sinking Fund			975,000	0	895,000	80,000
A1	011831HD9	6.750%	2026	Dec	Sinking Fund			1,010,000	0	925,000	85,000
A1	011831HD9	6.750%	2027	Jun	Sinking Fund			1,045,000	0	955,000	90,000
A1	011831HD9	6.750%	2027	Dec	Sinking Fund			1,085,000	0	995,000	90,000
A1	011831HD9	6.750%	2028	Jun	Sinking Fund			1,120,000	0	1,025,000	95,000
A1	011831HD9	6.750%	2028	Dec	Sinking Fund			1,160,000	0	1,065,000	95,000
A1	011831HD9	6.750%	2029	Jun	Sinking Fund			1,200,000	0	1,100,000	100,000
A1	011831HD9	6.750%	2029	Dec	Sinking Fund			1,245,000	0	1,140,000	105,000
A1	011831HD9	6.750%	2030	Jun	Sinking Fund			1,290,000	0	1,185,000	105,000
A1	011831HD9	6.750%	2030	Dec	Sinking Fund			1,335,000	0	1,225,000	110,000
A1	011831HD9	6.750%	2031	Jun	Sinking Fund			1,380,000	0	1,265,000	115,000
A1	011831HD9	6.750%	2031	Dec	Sinking Fund			1,430,000	0	1,310,000	120,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* *Fitch*
C9211 Veterans Collateralized Bonds, 1992 First					Fund: **752**	Bond Yield: **6.761%**	Indenture: **6/1/1992**	Delivery: **6/24/1992**	Dated: **6/1/1992**	*AAA*	*Aaa* *N/A*
A1	011831HD9	6.750%	2032	Jun	Sinking Fund			1,480,000	0	1,355,000	125,000
A1	011831HD9	6.750%	2032	Dec	Term Maturity			1,530,000	0	1,400,000	130,000
A1	011831HE7	6.400%	2033	Jun	Sinking Fund			1,585,000	0	1,290,000	295,000
A1	011831HE7	6.400%	2033	Dec	Sinking Fund			1,640,000	0	1,335,000	305,000
A1	011831HE7	6.400%	2034	Jun	Sinking Fund			1,700,000	0	1,380,000	320,000
A1	011831HE7	6.400%	2034	Dec	Term Maturity			1,760,000	0	1,430,000	330,000
							C9211 Total	**$45,000,000**	**$0**	**$40,790,000**	**$4,210,000**
C9311 Veterans Collateralized Bonds, 1993 First					Fund: **753**	Bond Yield: **5.729%**	Indenture: **7/1/1993**	Delivery: **7/13/1993**	Dated: **7/1/1993**	*AAA*	*Aaa* *N/A*
	011831JA	3.750%	1996	Jun	Serial Maturity			370,000	310,000	60,000	0
	011831JB	3.750%	1996	Dec	Serial Maturity			375,000	315,000	60,000	0
	011831JC	4.000%	1997	Jun	Serial Maturity			385,000	325,000	60,000	0
	011831JD	4.000%	1997	Dec	Serial Maturity			395,000	310,000	85,000	0
	011831JE	4.250%	1998	Jun	Serial Maturity			400,000	305,000	95,000	0
	011831JF	4.250%	1998	Dec	Serial Maturity			410,000	295,000	115,000	0
	011831JG	4.500%	1999	Jun	Serial Maturity			420,000	290,000	130,000	0
	011831JH8	4.500%	1999	Dec	Serial Maturity			430,000	275,000	155,000	0
	011831JJ4	4.650%	2000	Jun	Serial Maturity			440,000	285,000	155,000	0
	011831JK1	4.650%	2000	Dec	Serial Maturity			455,000	205,000	250,000	0
	011831JL9	4.800%	2001	Jun	Serial Maturity			465,000	195,000	270,000	0
	011831JM7	4.800%	2001	Dec	Serial Maturity			475,000	190,000	285,000	0
	011831JN5	4.900%	2002	Jun	Serial Maturity			490,000	155,000	335,000	0
	011831JP0	4.900%	2002	Dec	Serial Maturity			500,000	110,000	390,000	0
	011831JQ8	5.000%	2003	Jun	Serial Maturity			515,000	90,000	425,000	0
	011831JR6	5.000%	2003	Dec	Serial Maturity			530,000	100,000	430,000	0
	011831JS4	5.100%	2004	Jun	Serial Maturity			545,000	0	445,000	100,000
	011831JT2	5.100%	2004	Dec	Serial Maturity			555,000	0	455,000	100,000
	011831JU9	5.200%	2005	Jun	Serial Maturity			575,000	0	475,000	100,000
	011831JV7	5.200%	2005	Dec	Serial Maturity			590,000	0	485,000	105,000
	011831JW5	5.200%	2006	Jun	Serial Maturity			605,000	0	495,000	110,000
	011831JX3	5.200%	2006	Dec	Serial Maturity			625,000	0	510,000	115,000
	011831JY1	5.200%	2007	Jun	Serial Maturity			645,000	0	525,000	120,000
	011831JZ8	5.200%	2007	Dec	Serial Maturity			660,000	0	540,000	120,000
	011831KA1	5.200%	2008	Jun	Serial Maturity			680,000	0	560,000	120,000
	011831KB9	5.200%	2008	Dec	Serial Maturity			700,000	0	575,000	125,000
	011831KC7	5.250%	2009	Jun	Serial Maturity			720,000	0	590,000	130,000
	011831KD5	5.250%	2009	Dec	Serial Maturity			745,000	0	610,000	135,000
	011831KE3	5.250%	2010	Jun	Serial Maturity			765,000	0	630,000	135,000
	011831KF0	5.250%	2010	Dec	Serial Maturity			785,000	0	645,000	140,000
	011831KG8	5.375%	2011	Jun	Serial Maturity			435,000	0	355,000	80,000
	011831KH6	5.375%	2011	Dec	Serial Maturity			445,000	0	365,000	80,000
	011831KJ2	5.375%	2012	Jun	Serial Maturity			460,000	0	380,000	80,000
	011831KK9	5.375%	2012	Dec	Serial Maturity			475,000	0	390,000	85,000
	011831KL7	5.375%	2013	Jun	Serial Maturity			485,000	0	395,000	90,000
	011831KM5	5.375%	2013	Dec	Serial Maturity			500,000	0	410,000	90,000
	011831LH5	5.400%	2014	Jun	Sinking Fund			515,000	0	425,000	90,000
	011831LH5	5.400%	2014	Dec	Sinking Fund			530,000	0	430,000	100,000
	011831LH5	5.400%	2015	Jun	Sinking Fund			545,000	0	445,000	100,000
	011831LH5	5.400%	2015	Dec	Sinking Fund			565,000	0	465,000	100,000
	011831LH5	5.400%	2016	Jun	Sinking Fund			580,000	0	475,000	105,000
	011831LH5	5.400%	2016	Dec	Sinking Fund			600,000	0	495,000	105,000
	011831LH5	5.400%	2017	Jun	Sinking Fund			615,000	0	505,000	110,000
	011831LH5	5.400%	2017	Dec	Sinking Fund			635,000	0	520,000	115,000
	011831LH5	5.400%	2018	Jun	Sinking Fund			650,000	0	530,000	120,000
	011831LH5	5.400%	2018	Dec	Sinking Fund			670,000	0	550,000	120,000
	011831LH5	5.400%	2019	Jun	Sinking Fund			690,000	0	565,000	125,000
	011831LH5	5.400%	2019	Dec	Sinking Fund			710,000	0	585,000	125,000
	011831LH5	5.400%	2020	Jun	Sinking Fund			735,000	0	600,000	135,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9311	**Veterans Collateralized Bonds, 1993 First**			Fund: **753**	Bond Yield: **5.729%**	Indenture: **7/1/1993**	Delivery: **7/13/1993**	Dated: **7/1/1993**	*AAA*	*Aaa* / *N/A*
011831LH5	5.400%	2020	Dec	Sinking Fund			755,000	0	620,000	135,000
011831LH5	5.400%	2021	Jun	Sinking Fund			780,000	0	640,000	140,000
011831LH5	5.400%	2021	Dec	Sinking Fund			800,000	0	655,000	145,000
011831LH5	5.400%	2022	Jun	Sinking Fund			825,000	0	680,000	145,000
011831LH5	5.400%	2022	Dec	Sinking Fund			850,000	0	695,000	155,000
011831LH5	5.400%	2023	Jun	Sinking Fund			875,000	0	715,000	160,000
011831LH5	5.400%	2023	Dec	Term Maturity			905,000	0	740,000	165,000
011831MH4	5.875%	2024	Jun	Sinking Fund			930,000	0	885,000	45,000
011831MH4	5.875%	2024	Dec	Sinking Fund			960,000	0	915,000	45,000
011831MH4	5.875%	2025	Jun	Sinking Fund			985,000	0	935,000	50,000
011831MH4	5.875%	2025	Dec	Sinking Fund			1,015,000	0	965,000	50,000
011831MH4	5.875%	2026	Jun	Sinking Fund			1,050,000	0	1,000,000	50,000
011831MH4	5.875%	2026	Dec	Sinking Fund			1,080,000	0	1,030,000	50,000
011831MH4	5.875%	2027	Jun	Sinking Fund			1,110,000	0	1,060,000	50,000
011831MH4	5.875%	2027	Dec	Sinking Fund			1,145,000	0	1,090,000	55,000
011831MH4	5.875%	2028	Jun	Sinking Fund			1,180,000	0	1,120,000	60,000
011831MH4	5.875%	2028	Dec	Sinking Fund			1,215,000	0	1,155,000	60,000
011831MH4	5.875%	2029	Jun	Sinking Fund			1,255,000	0	1,195,000	60,000
011831MH4	5.875%	2029	Dec	Sinking Fund			1,290,000	0	1,230,000	60,000
011831MH4	5.875%	2030	Jun	Sinking Fund			1,330,000	0	1,265,000	65,000
011831MH4	5.875%	2030	Dec	Sinking Fund			1,370,000	0	1,305,000	65,000
011831MH4	5.875%	2031	Jun	Sinking Fund			1,410,000	0	1,340,000	70,000
011831MH4	5.875%	2031	Dec	Sinking Fund			1,455,000	0	1,380,000	75,000
011831MH4	5.875%	2032	Jun	Sinking Fund			1,500,000	0	1,425,000	75,000
011831MH4	5.875%	2032	Dec	Sinking Fund			1,545,000	0	1,470,000	75,000
011831MH4	5.875%	2033	Jun	Sinking Fund			1,590,000	0	1,515,000	75,000
011831MH4	5.875%	2033	Dec	Sinking Fund			1,640,000	0	1,560,000	80,000
011831MH4	5.875%	2034	Jun	Sinking Fund			1,690,000	0	1,610,000	80,000
011831MH4	5.875%	2034	Dec	Sinking Fund			1,740,000	0	1,655,000	85,000
011831MH4	5.875%	2035	Jun	Sinking Fund			1,790,000	0	1,705,000	85,000
011831MH4	5.875%	2035	Dec	Term Maturity			1,845,000	0	1,755,000	90,000
						C9311 Total	**$65,000,000**	**$3,755,000**	**$55,035,000**	**$6,210,000**
C9411	**Veterans Collateralized Bonds, 1994 First**			Fund: **754**	Bond Yield: **6.734%**	Indenture: **9/1/1994**	Delivery: **9/29/1994**	Dated: **9/1/1994**	*AAA*	*Aaa* / *N/A*
011831QY3	5.000%	1997	Jun	Serial Maturity			380,000	365,000	15,000	0
011831QZ0	5.000%	1997	Dec	Serial Maturity			390,000	375,000	15,000	0
011831RA4	5.150%	1998	Jun	Serial Maturity			400,000	370,000	30,000	0
011831RB2	5.150%	1998	Dec	Serial Maturity			410,000	380,000	30,000	0
011831RC0	5.300%	1999	Jun	Serial Maturity			420,000	365,000	55,000	0
011831RD8	5.300%	1999	Dec	Serial Maturity			435,000	370,000	65,000	0
011831RE6	5.400%	2000	Jun	Serial Maturity			445,000	330,000	115,000	0
011831RF3	5.400%	2000	Dec	Serial Maturity			455,000	325,000	130,000	0
011831RG1	5.500%	2001	Jun	Serial Maturity			470,000	330,000	140,000	0
011831RH9	5.500%	2001	Dec	Serial Maturity			480,000	335,000	145,000	0
011831RJ5	5.600%	2002	Jun	Serial Maturity			495,000	330,000	165,000	0
011831RK2	5.600%	2002	Dec	Serial Maturity			510,000	310,000	200,000	0
011831RL0	5.700%	2003	Jun	Serial Maturity			525,000	290,000	235,000	0
011831RM8	5.700%	2003	Dec	Serial Maturity			540,000	300,000	240,000	0
011831RN6	5.800%	2004	Jun	Serial Maturity			555,000	0	250,000	305,000
011831RP1	5.800%	2004	Dec	Serial Maturity			570,000	0	255,000	315,000
011831RQ9	5.900%	2005	Jun	Serial Maturity			585,000	0	260,000	325,000
011831RR7	5.900%	2005	Dec	Serial Maturity			605,000	0	270,000	335,000
011831RS5	6.000%	2006	Jun	Serial Maturity			620,000	0	275,000	345,000
011831RT3	6.000%	2006	Dec	Serial Maturity			640,000	0	290,000	350,000
011831RU0	6.100%	2007	Jun	Serial Maturity			660,000	0	295,000	365,000
011831RV8	6.100%	2007	Dec	Serial Maturity			680,000	0	305,000	375,000
011831RW6	6.200%	2008	Jun	Serial Maturity			700,000	0	315,000	385,000
011831RX4	6.200%	2008	Dec	Serial Maturity			720,000	0	325,000	395,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**		Indenture: **9/1/1994**	Delivery: **9/29/1994**	Dated: **9/1/1994**	*AAA* / *Aaa* / *N/A*
011831RY2	6.300%	2009	Jun	Serial Maturity			745,000	0	335,000	410,000
011831RZ9	6.300%	2009	Dec	Serial Maturity			765,000	0	340,000	425,000
011831SA3	6.350%	2010	Jun	Serial Maturity			790,000	0	355,000	435,000
011831SB1	6.350%	2010	Dec	Serial Maturity			815,000	0	365,000	450,000
011831SC9	6.400%	2011	Jun	Serial Maturity			845,000	0	370,000	475,000
011831SD7	6.400%	2011	Dec	Serial Maturity			870,000	0	395,000	475,000
011831SE5	6.450%	2012	Jun	Serial Maturity			900,000	0	405,000	495,000
011831SF2	6.450%	2012	Dec	Serial Maturity			925,000	0	410,000	515,000
011831SM7	6.600%	2013	Jun	Sinking Fund			955,000	0	425,000	530,000
011831SM7	6.600%	2013	Dec	Sinking Fund			990,000	0	445,000	545,000
011831SM7	6.600%	2014	Jun	Sinking Fund			1,020,000	0	450,000	570,000
011831SM7	6.600%	2014	Dec	Sinking Fund			1,055,000	0	475,000	580,000
011831SM7	6.600%	2015	Jun	Sinking Fund			1,090,000	0	490,000	600,000
011831SM7	6.600%	2015	Dec	Term Maturity			1,125,000	0	505,000	620,000
011831SV7	6.700%	2016	Jun	Sinking Fund			1,160,000	0	520,000	640,000
011831SV7	6.700%	2016	Dec	Sinking Fund			1,200,000	0	535,000	665,000
011831SV7	6.700%	2017	Jun	Sinking Fund			1,240,000	0	555,000	685,000
011831SV7	6.700%	2017	Dec	Sinking Fund			1,285,000	0	575,000	710,000
011831SV7	6.700%	2018	Jun	Sinking Fund			1,325,000	0	595,000	730,000
011831SV7	6.700%	2018	Dec	Sinking Fund			1,370,000	0	610,000	760,000
011831SV7	6.700%	2019	Jun	Sinking Fund			1,415,000	0	630,000	785,000
011831SV7	6.700%	2019	Dec	Term Maturity			1,465,000	0	660,000	805,000
011831TH7	6.750%	2020	Jun	Sinking Fund			1,515,000	0	1,000,000	515,000
011831TH7	6.750%	2020	Dec	Sinking Fund			1,565,000	0	1,030,000	535,000
011831TH7	6.750%	2021	Jun	Sinking Fund			1,615,000	0	1,060,000	555,000
011831TH7	6.750%	2021	Dec	Sinking Fund			1,670,000	0	1,100,000	570,000
011831TH7	6.750%	2022	Jun	Sinking Fund			1,730,000	0	1,135,000	595,000
011831TH7	6.750%	2022	Dec	Sinking Fund			1,785,000	0	1,170,000	615,000
011831TH7	6.750%	2023	Jun	Sinking Fund			1,845,000	0	1,215,000	630,000
011831TH7	6.750%	2023	Dec	Sinking Fund			1,910,000	0	1,255,000	655,000
011831TH7	6.750%	2024	Jun	Sinking Fund			1,975,000	0	1,300,000	675,000
011831TH7	6.750%	2024	Dec	Sinking Fund			2,040,000	0	1,340,000	700,000
011831TH7	6.750%	2025	Jun	Sinking Fund			2,110,000	0	1,385,000	725,000
011831TH7	6.750%	2025	Dec	Term Maturity			2,180,000	0	1,435,000	745,000
011831UF9	6.800%	2026	Jun	Sinking Fund			2,255,000	0	2,255,000	0
011831UF9	6.800%	2026	Dec	Sinking Fund			2,330,000	0	2,330,000	0
011831UF9	6.800%	2027	Jun	Sinking Fund			2,410,000	0	2,410,000	0
011831UF9	6.800%	2027	Dec	Sinking Fund			2,490,000	0	2,490,000	0
011831UF9	6.800%	2028	Jun	Sinking Fund			2,575,000	0	2,575,000	0
011831UF9	6.800%	2028	Dec	Sinking Fund			2,665,000	0	2,665,000	0
011831UF9	6.800%	2029	Jun	Sinking Fund			2,755,000	0	2,755,000	0
011831UF9	6.800%	2029	Dec	Sinking Fund			2,845,000	0	2,845,000	0
011831UF9	6.800%	2030	Jun	Sinking Fund			2,945,000	0	2,945,000	0
011831UF9	6.800%	2030	Dec	Sinking Fund			3,045,000	0	3,045,000	0
011831UF9	6.800%	2031	Jun	Sinking Fund			3,150,000	0	3,150,000	0
011831UF9	6.800%	2031	Dec	Sinking Fund			3,255,000	0	3,255,000	0
011831UF9	6.800%	2032	Jun	Sinking Fund			3,365,000	0	3,365,000	0
011831UF9	6.800%	2032	Dec	Sinking Fund			3,480,000	0	3,480,000	0
011831UF9	6.800%	2033	Jun	Sinking Fund			3,600,000	0	3,600,000	0
011831UF9	6.800%	2033	Dec	Sinking Fund			3,720,000	0	3,720,000	0
011831UF9	6.800%	2034	Jun	Sinking Fund			3,845,000	0	3,845,000	0
011831UF9	6.800%	2034	Dec	Sinking Fund			3,980,000	0	3,980,000	0
011831UF9	6.800%	2035	Jun	Sinking Fund			4,115,000	0	4,115,000	0
011831UF9	6.800%	2035	Dec	Sinking Fund			4,255,000	0	4,255,000	0
011831UF9	6.800%	2036	Jun	Sinking Fund			4,395,000	0	4,395,000	0
011831UF9	6.800%	2036	Dec	Term Maturity			4,545,000	0	4,545,000	0
						C9411 Total	**$130,000,000**	**$4,775,000**	**$101,310,000**	**$23,915,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys* / *Fitch*	
C9511 Veterans Collateralized Bonds, 1995 First				Fund: **755**	Bond Yield: **6.422%**	Indenture: **8/1/1995**	Delivery: **8/22/1995**	Dated: **8/1/1995**	AAA / Aaa	N/A
011831VD3	4.400%	1998	Jun	Sinking Fund			95,000	95,000	0	0
011831VD3	4.400%	1998	Dec	Term Maturity			100,000	90,000	10,000	0
011831VF8	4.600%	1999	Jun	Sinking Fund			100,000	75,000	25,000	0
011831VF8	4.600%	1999	Dec	Term Maturity			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Jun	Sinking Fund			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Dec	Term Maturity			110,000	70,000	40,000	0
011831VK7	4.900%	2001	Jun	Sinking Fund			110,000	55,000	55,000	0
011831VK7	4.900%	2001	Dec	Term Maturity			115,000	60,000	55,000	0
011831VM3	5.050%	2002	Jun	Sinking Fund			115,000	55,000	60,000	0
011831VM3	5.050%	2002	Dec	Term Maturity			120,000	50,000	70,000	0
011831VP6	5.200%	2003	Jun	Sinking Fund			120,000	40,000	80,000	0
011831VP6	5.200%	2003	Dec	Term Maturity			125,000	45,000	80,000	0
011831VR2	5.350%	2004	Jun	Sinking Fund			130,000	0	85,000	45,000
011831VR2	5.350%	2004	Dec	Term Maturity			130,000	0	85,000	45,000
011831VT8	5.450%	2005	Jun	Sinking Fund			135,000	0	85,000	50,000
011831VT8	5.450%	2005	Dec	Term Maturity			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Jun	Sinking Fund			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Dec	Term Maturity			145,000	0	90,000	55,000
011831VX9	5.700%	2007	Jun	Sinking Fund			150,000	0	95,000	55,000
011831VX9	5.700%	2007	Dec	Term Maturity			155,000	0	95,000	60,000
011831VZ4	5.800%	2008	Jun	Sinking Fund			160,000	0	95,000	65,000
011831VZ4	5.800%	2008	Dec	Term Maturity			165,000	0	100,000	65,000
011831WB6	5.900%	2009	Jun	Sinking Fund			170,000	0	105,000	65,000
011831WB6	5.900%	2009	Dec	Term Maturity			175,000	0	110,000	65,000
011831WD2	6.000%	2010	Jun	Sinking Fund			180,000	0	115,000	65,000
011831WD2	6.000%	2010	Dec	Term Maturity			185,000	0	120,000	65,000
011831WP5	6.350%	2011	Jun	Sinking Fund			190,000	0	120,000	70,000
011831WP5	6.350%	2011	Dec	Sinking Fund			195,000	0	125,000	70,000
011831WP5	6.350%	2012	Jun	Sinking Fund			200,000	0	130,000	70,000
011831WP5	6.350%	2012	Dec	Sinking Fund			210,000	0	130,000	80,000
011831WP5	6.350%	2013	Jun	Sinking Fund			215,000	0	135,000	80,000
011831WP5	6.350%	2013	Dec	Sinking Fund			220,000	0	135,000	85,000
011831WP5	6.350%	2014	Jun	Sinking Fund			230,000	0	140,000	90,000
011831WP5	6.350%	2014	Dec	Sinking Fund			235,000	0	145,000	90,000
011831WP5	6.350%	2015	Jun	Sinking Fund			245,000	0	155,000	90,000
011831WP5	6.350%	2015	Dec	Term Maturity			250,000	0	160,000	90,000
011831XP4	6.375%	2016	Jun	Sinking Fund			260,000	0	210,000	50,000
011831XP4	6.375%	2016	Dec	Sinking Fund			265,000	0	205,000	60,000
011831XP4	6.375%	2017	Jun	Sinking Fund			275,000	0	215,000	60,000
011831XP4	6.375%	2017	Dec	Sinking Fund			285,000	0	225,000	60,000
011831XP4	6.375%	2018	Jun	Sinking Fund			295,000	0	230,000	65,000
011831XP4	6.375%	2018	Dec	Sinking Fund			305,000	0	235,000	70,000
011831XP4	6.375%	2019	Jun	Sinking Fund			315,000	0	245,000	70,000
011831XP4	6.375%	2019	Dec	Sinking Fund			325,000	0	255,000	70,000
011831XP4	6.375%	2020	Jun	Sinking Fund			335,000	0	260,000	75,000
011831XP4	6.375%	2020	Dec	Sinking Fund			345,000	0	270,000	75,000
011831XP4	6.375%	2021	Jun	Sinking Fund			355,000	0	280,000	75,000
011831XP4	6.375%	2021	Dec	Sinking Fund			365,000	0	280,000	85,000
011831XP4	6.375%	2022	Jun	Sinking Fund			375,000	0	290,000	85,000
011831XP4	6.375%	2022	Dec	Sinking Fund			390,000	0	305,000	85,000
011831XP4	6.375%	2023	Jun	Sinking Fund			400,000	0	315,000	85,000
011831XP4	6.375%	2023	Dec	Sinking Fund			415,000	0	325,000	90,000
011831XP4	6.375%	2024	Jun	Sinking Fund			430,000	0	335,000	95,000
011831XP4	6.375%	2024	Dec	Sinking Fund			440,000	0	340,000	100,000
011831XP4	6.375%	2025	Jun	Sinking Fund			455,000	0	355,000	100,000
011831XP4	6.375%	2025	Dec	Sinking Fund			470,000	0	365,000	105,000
011831XP4	6.375%	2026	Jun	Sinking Fund			485,000	0	380,000	105,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
C9511 Veterans Collateralized Bonds, 1995 First				Fund: **755**	Bond Yield: **6.422%**	Indenture: **8/1/1995**	Delivery: **8/22/1995**	Dated: **8/1/1995**	*AAA*	*Aaa* / *N/A*
011831XP4	6.375%	2026	Dec	Sinking Fund			500,000	0	390,000	110,000
011831XP4	6.375%	2027	Jun	Sinking Fund			515,000	0	405,000	110,000
011831XP4	6.375%	2027	Dec	Term Maturity			535,000	0	415,000	120,000
011831YK4	6.550%	2028	Jun	Sinking Fund			550,000	0	550,000	0
011831YK4	6.550%	2028	Dec	Sinking Fund			570,000	0	570,000	0
011831YK4	6.550%	2029	Jun	Sinking Fund			585,000	0	585,000	0
011831YK4	6.550%	2029	Dec	Sinking Fund			605,000	0	605,000	0
011831YK4	6.550%	2030	Jun	Sinking Fund			625,000	0	625,000	0
011831YK4	6.550%	2030	Dec	Sinking Fund			645,000	0	645,000	0
011831YK4	6.550%	2031	Jun	Sinking Fund			665,000	0	665,000	0
011831YK4	6.550%	2031	Dec	Sinking Fund			690,000	0	690,000	0
011831YK4	6.550%	2032	Jun	Sinking Fund			710,000	0	710,000	0
011831YK4	6.550%	2032	Dec	Sinking Fund			735,000	0	735,000	0
011831YK4	6.550%	2033	Jun	Sinking Fund			760,000	0	760,000	0
011831YK4	6.550%	2033	Dec	Sinking Fund			785,000	0	785,000	0
011831YK4	6.550%	2034	Jun	Sinking Fund			810,000	0	810,000	0
011831YK4	6.550%	2034	Dec	Sinking Fund			835,000	0	835,000	0
011831YK4	6.550%	2035	Jun	Sinking Fund			865,000	0	865,000	0
011831YK4	6.550%	2035	Dec	Sinking Fund			890,000	0	890,000	0
011831YK4	6.550%	2036	Jun	Sinking Fund			920,000	0	920,000	0
011831YK4	6.550%	2036	Dec	Sinking Fund			950,000	0	950,000	0
011831YK4	6.550%	2037	Jun	Sinking Fund			985,000	0	985,000	0
011831YK4	6.550%	2037	Dec	Term Maturity			1,015,000	0	1,015,000	0
						C9511 Total	**$30,000,000**	**$795,000**	**$25,575,000**	**$3,630,000**
C9711 Veterans Collateralized Bonds, 1997 First				Fund: **756**	Bond Yield: **5.546%**	Indenture: **10/1/1997**	Delivery: **11/19/1997**	Dated: **10/1/1997**	*AAA*	*Aaa* / *AAA*
011831T20	5.550%	1998	Dec	Sinking Fund			340,000	340,000	0	0
011831T20	5.550%	1999	Jun	Sinking Fund			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinking Fund			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinking Fund			365,000	365,000	0	0
011831T20	5.550%	2000	Dec	Sinking Fund			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinking Fund			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinking Fund			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinking Fund			395,000	295,000	100,000	0
011831T20	5.550%	2002	Dec	Sinking Fund			405,000	245,000	160,000	0
011831T20	5.550%	2003	Jun	Sinking Fund			415,000	215,000	200,000	0
011831T20	5.550%	2003	Dec	Sinking Fund			425,000	170,000	255,000	0
011831T20	5.550%	2004	Jun	Sinking Fund			435,000	0	320,000	115,000
011831T20	5.550%	2004	Dec	Sinking Fund			445,000	0	330,000	115,000
011831T20	5.550%	2005	Jun	Sinking Fund			455,000	0	340,000	115,000
011831T20	5.550%	2005	Dec	Sinking Fund			465,000	0	340,000	125,000
011831T20	5.550%	2006	Jun	Sinking Fund			480,000	0	355,000	125,000
011831T20	5.550%	2006	Dec	Sinking Fund			490,000	0	365,000	125,000
011831T20	5.550%	2007	Jun	Sinking Fund			500,000	0	365,000	135,000
011831T20	5.550%	2007	Dec	Sinking Fund			515,000	0	380,000	135,000
011831T20	5.550%	2008	Jun	Sinking Fund			530,000	0	385,000	145,000
011831T20	5.550%	2008	Dec	Sinking Fund			540,000	0	395,000	145,000
011831T20	5.550%	2009	Jun	Sinking Fund			555,000	0	405,000	150,000
011831T20	5.550%	2009	Dec	Sinking Fund			570,000	0	415,000	155,000
011831T20	5.550%	2010	Jun	Sinking Fund			590,000	0	435,000	155,000
011831T20	5.550%	2010	Dec	Sinking Fund			605,000	0	445,000	160,000
011831T20	5.550%	2011	Jun	Sinking Fund			620,000	0	455,000	165,000
011831T20	5.550%	2011	Dec	Sinking Fund			640,000	0	465,000	175,000
011831T20	5.550%	2012	Jun	Sinking Fund			655,000	0	480,000	175,000
011831T20	5.550%	2012	Dec	Sinking Fund			675,000	0	495,000	180,000
011831T20	5.550%	2013	Jun	Sinking Fund			690,000	0	505,000	185,000
011831T20	5.550%	2013	Dec	Sinking Fund			710,000	0	520,000	190,000
011831T20	5.550%	2014	Jun	Sinking Fund			730,000	0	535,000	195,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9711	**Veterans Collateralized Bonds, 1997 First**				Fund: **756**	Bond Yield: **5.546%**	Indenture: **10/1/1997**	Delivery: **11/19/1997**	Dated: **10/1/1997**	*AAA*	*Aaa* / *AAA*
	011831T20	5.550%	2014	Dec	Sinking Fund			750,000	0	555,000	195,000
	011831T20	5.550%	2015	Jun	Sinking Fund			770,000	0	565,000	205,000
	011831T20	5.550%	2015	Dec	Sinking Fund			795,000	0	585,000	210,000
	011831T20	5.550%	2016	Jun	Sinking Fund			815,000	0	595,000	220,000
	011831T20	5.550%	2016	Dec	Sinking Fund			835,000	0	610,000	225,000
	011831T20	5.550%	2017	Jun	Sinking Fund			860,000	0	635,000	225,000
	011831T20	5.550%	2017	Dec	Sinking Fund			885,000	0	645,000	240,000
	011831T20	5.550%	2018	Jun	Sinking Fund			910,000	0	665,000	245,000
	011831T20	5.550%	2018	Dec	Sinking Fund			935,000	0	685,000	250,000
	011831T20	5.550%	2019	Jun	Sinking Fund			960,000	0	700,000	260,000
	011831T20	5.550%	2019	Dec	Sinking Fund			985,000	0	720,000	265,000
	011831T20	5.550%	2020	Jun	Sinking Fund			1,010,000	0	745,000	265,000
	011831T20	5.550%	2020	Dec	Sinking Fund			1,040,000	0	760,000	280,000
	011831T20	5.550%	2021	Jun	Sinking Fund			1,070,000	0	780,000	290,000
	011831T20	5.550%	2021	Dec	Sinking Fund			1,100,000	0	805,000	295,000
	011831T20	5.550%	2022	Jun	Sinking Fund			1,135,000	0	830,000	305,000
	011831T20	5.550%	2022	Dec	Sinking Fund			1,165,000	0	855,000	310,000
	011831T20	5.550%	2023	Jun	Sinking Fund			1,200,000	0	880,000	320,000
	011831T20	5.550%	2023	Dec	Sinking Fund			1,235,000	0	905,000	330,000
	011831T20	5.550%	2024	Jun	Sinking Fund			1,270,000	0	935,000	335,000
	011831T20	5.550%	2024	Dec	Sinking Fund			1,305,000	0	955,000	350,000
	011831T20	5.550%	2025	Jun	Sinking Fund			1,345,000	0	985,000	360,000
	011831T20	5.550%	2025	Dec	Sinking Fund			1,380,000	0	1,015,000	365,000
	011831T20	5.550%	2026	Jun	Sinking Fund			1,420,000	0	1,040,000	380,000
	011831T20	5.550%	2026	Dec	Sinking Fund			1,465,000	0	1,070,000	395,000
	011831T20	5.550%	2027	Jun	Sinking Fund			1,505,000	0	1,105,000	400,000
	011831T20	5.550%	2027	Dec	Sinking Fund			1,550,000	0	1,135,000	415,000
	011831T20	5.550%	2028	Jun	Sinking Fund			1,595,000	0	1,170,000	425,000
	011831T20	5.550%	2028	Dec	Sinking Fund			1,640,000	0	1,205,000	435,000
	011831T20	5.550%	2029	Jun	Sinking Fund			1,685,000	0	1,235,000	450,000
	011831T20	5.550%	2029	Dec	Sinking Fund			1,735,000	0	1,270,000	465,000
	011831T20	5.550%	2030	Jun	Sinking Fund			1,785,000	0	1,305,000	480,000
	011831T20	5.550%	2030	Dec	Sinking Fund			1,835,000	0	1,345,000	490,000
	011831T20	5.550%	2031	Jun	Sinking Fund			1,890,000	0	1,390,000	500,000
	011831T20	5.550%	2031	Dec	Sinking Fund			1,945,000	0	1,425,000	520,000
	011831T20	5.550%	2032	Jun	Sinking Fund			2,000,000	0	1,465,000	535,000
	011831T20	5.550%	2032	Dec	Sinking Fund			2,060,000	0	1,515,000	545,000
	011831T20	5.550%	2033	Jun	Sinking Fund			2,120,000	0	1,555,000	565,000
	011831T20	5.550%	2033	Dec	Sinking Fund			2,185,000	0	1,600,000	585,000
	011831T20	5.550%	2034	Jun	Sinking Fund			2,245,000	0	1,645,000	600,000
	011831T20	5.550%	2034	Dec	Sinking Fund			2,315,000	0	1,700,000	615,000
	011831T20	5.550%	2035	Jun	Sinking Fund			2,380,000	0	1,745,000	635,000
	011831T20	5.550%	2035	Dec	Sinking Fund			2,450,000	0	1,795,000	655,000
	011831T20	5.550%	2036	Jun	Sinking Fund			2,520,000	0	1,850,000	670,000
	011831T20	5.550%	2036	Dec	Sinking Fund			2,595,000	0	1,900,000	695,000
	011831T20	5.550%	2037	Jun	Sinking Fund			2,670,000	0	1,955,000	715,000
	011831T20	5.550%	2037	Dec	Sinking Fund			2,750,000	0	2,015,000	735,000
	011831T20	5.550%	2038	Jun	Sinking Fund			2,830,000	0	2,075,000	755,000
	011831T20	5.550%	2038	Dec	Sinking Fund			2,910,000	0	2,135,000	775,000
	011831T20	5.550%	2039	Jun	Sinking Fund			2,995,000	0	2,190,000	805,000
	011831T20	5.550%	2039	Dec	Term Maturity			3,085,000	0	2,250,000	835,000
							C9711 Total	**$100,000,000**	**$3,345,000**	**$71,070,000**	**$25,585,000**
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				Fund: **757**	Bond Yield: **5.403%**	Indenture: **6/1/1998**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
1	011831Z49	4.000%	1999	Jun	Sinking Fund		AMT	215,000	215,000	0	0
1	011831Z49	4.000%	1999	Dec	Term Maturity		AMT	220,000	220,000	0	0
1	011831Z64	4.200%	2000	Jun	Sinking Fund		AMT	225,000	225,000	0	0
1	011831Z64	4.200%	2000	Dec	Term Maturity		AMT	230,000	230,000	0	0

Veterans Mortgage Program Collateralized Bonds — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

C9811 Veterans Collateralized Bonds, 1998 First & Second Fund: **757** Bond Yield: **5.403%** Indenture: **6/1/1998** Delivery: **6/16/1998** Dated: **6/1/1998** *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011831Z80	4.300%	2001	Jun	Sinking Fund		AMT	235,000	230,000	5,000	0
1	011831Z80	4.300%	2001	Dec	Term Maturity		AMT	240,000	225,000	15,000	0
1	0118312A1	4.400%	2002	Jun	Sinking Fund		AMT	245,000	225,000	20,000	0
1	0118312A1	4.400%	2002	Dec	Term Maturity		AMT	250,000	190,000	60,000	0
1	0118312C7	4.500%	2003	Jun	Sinking Fund		AMT	255,000	170,000	85,000	0
1	0118312C7	4.500%	2003	Dec	Term Maturity		AMT	260,000	175,000	85,000	0
1	0118312E3	4.500%	2004	Jun	Sinking Fund		AMT	265,000	0	85,000	180,000
1	0118312E3	4.500%	2004	Dec	Term Maturity		AMT	270,000	0	85,000	185,000
1	0118312G8	4.625%	2005	Jun	Sinking Fund		AMT	280,000	0	90,000	190,000
1	0118312G8	4.625%	2005	Dec	Term Maturity		AMT	285,000	0	95,000	190,000
1	0118312J2	4.700%	2006	Jun	Sinking Fund		AMT	290,000	0	95,000	195,000
1	0118312J2	4.700%	2006	Dec	Term Maturity		AMT	300,000	0	95,000	205,000
1	0118312L7	4.750%	2007	Jun	Sinking Fund		AMT	305,000	0	100,000	205,000
1	0118312L7	4.750%	2007	Dec	Term Maturity		AMT	315,000	0	100,000	215,000
1	0118312N3	4.800%	2008	Jun	Sinking Fund		AMT	320,000	0	100,000	220,000
1	0118312N3	4.800%	2008	Dec	Term Maturity		AMT	330,000	0	105,000	225,000
1	0118312Q6	4.875%	2009	Jun	Sinking Fund		AMT	335,000	0	110,000	225,000
1	0118312Q6	4.875%	2009	Dec	Term Maturity		AMT	345,000	0	115,000	230,000
1	0118312S2	5.000%	2010	Jun	Sinking Fund		AMT	355,000	0	120,000	235,000
1	0118312S2	5.000%	2010	Dec	Term Maturity		AMT	360,000	0	120,000	240,000
1	0118312U7	5.000%	2011	Jun	Sinking Fund		AMT	370,000	0	120,000	250,000
1	0118312U7	5.000%	2011	Dec	Term Maturity		AMT	380,000	0	125,000	255,000
1	0118312W3	5.100%	2012	Jun	Sinking Fund		AMT	390,000	0	125,000	265,000
1	0118312W3	5.100%	2012	Dec	Term Maturity		AMT	400,000	0	125,000	275,000
1	0118312Y9	5.125%	2013	Jun	Sinking Fund		AMT	410,000	0	130,000	280,000
1	0118312Y9	5.125%	2013	Dec	Term Maturity		AMT	425,000	0	135,000	290,000
1	0118313J1	5.300%	2014	Jun	Sinking Fund		AMT	435,000	0	135,000	300,000
1	0118313J1	5.300%	2014	Dec	Sinking Fund		AMT	445,000	0	140,000	305,000
1	0118313J1	5.300%	2015	Jun	Sinking Fund		AMT	460,000	0	150,000	310,000
1	0118313J1	5.300%	2015	Dec	Sinking Fund		AMT	470,000	0	155,000	315,000
1	0118313J1	5.300%	2016	Jun	Sinking Fund		AMT	485,000	0	160,000	325,000
1	0118313J1	5.300%	2016	Dec	Sinking Fund		AMT	495,000	0	165,000	330,000
1	0118313J1	5.300%	2017	Jun	Sinking Fund		AMT	510,000	0	165,000	345,000
1	0118313J1	5.300%	2017	Dec	Sinking Fund		AMT	525,000	0	170,000	355,000
1	0118313J1	5.300%	2018	Jun	Sinking Fund		AMT	540,000	0	175,000	365,000
1	0118313J1	5.300%	2018	Dec	Term Maturity		AMT	555,000	0	175,000	380,000
1	0118314E1	5.400%	2019	Jun	Sinking Fund		AMT	570,000	0	180,000	390,000
1	0118314E1	5.400%	2019	Dec	Sinking Fund		AMT	585,000	0	185,000	400,000
1	0118314E1	5.400%	2020	Jun	Sinking Fund		AMT	600,000	0	200,000	400,000
1	0118314E1	5.400%	2020	Dec	Sinking Fund		AMT	620,000	0	200,000	420,000
1	0118314E1	5.400%	2021	Jun	Sinking Fund		AMT	635,000	0	205,000	430,000
1	0118314E1	5.400%	2021	Dec	Sinking Fund		AMT	650,000	0	210,000	440,000
1	0118314E1	5.400%	2022	Jun	Sinking Fund		AMT	670,000	0	215,000	455,000
1	0118314E1	5.400%	2022	Dec	Sinking Fund		AMT	690,000	0	220,000	470,000
1	0118314E1	5.400%	2023	Jun	Sinking Fund		AMT	710,000	0	225,000	485,000
1	0118314E1	5.400%	2023	Dec	Sinking Fund		AMT	725,000	0	235,000	490,000
1	0118314E1	5.400%	2024	Jun	Sinking Fund		AMT	745,000	0	245,000	500,000
1	0118314E1	5.400%	2024	Dec	Sinking Fund		AMT	770,000	0	245,000	525,000
1	0118314E1	5.400%	2025	Jun	Sinking Fund		AMT	790,000	0	260,000	530,000
1	0118314E1	5.400%	2025	Dec	Sinking Fund		AMT	810,000	0	260,000	550,000
1	0118314E1	5.400%	2026	Jun	Sinking Fund		AMT	835,000	0	270,000	565,000
1	0118314E1	5.400%	2026	Dec	Sinking Fund		AMT	855,000	0	280,000	575,000
1	0118314E1	5.400%	2027	Jun	Sinking Fund		AMT	880,000	0	285,000	595,000
1	0118314E1	5.400%	2027	Dec	Sinking Fund		AMT	905,000	0	295,000	610,000
1	0118314E1	5.400%	2028	Jun	Sinking Fund		AMT	930,000	0	300,000	630,000
1	0118314E1	5.400%	2028	Dec	Term Maturity		AMT	955,000	0	305,000	650,000
1	0118314W1	5.500%	2029	Jun	Sinking Fund		AMT	980,000	0	770,000	210,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				Fund: **757**	Bond Yield: **5.403%**		Indenture: **6/1/1998**	Delivery: **6/16/1998**	Dated: **6/1/1998** AAA	Aaa / AAA
1	0118314W1	5.500%	2029	Dec	Sinking Fund		AMT	1,010,000	0	795,000	215,000
1	0118314W1	5.500%	2030	Jun	Sinking Fund		AMT	1,035,000	0	815,000	220,000
1	0118314W1	5.500%	2030	Dec	Sinking Fund		AMT	1,065,000	0	835,000	230,000
1	0118314W1	5.500%	2031	Jun	Sinking Fund		AMT	1,095,000	0	860,000	235,000
1	0118314W1	5.500%	2031	Dec	Sinking Fund		AMT	1,125,000	0	885,000	240,000
1	0118314W1	5.500%	2032	Jun	Sinking Fund		AMT	1,155,000	0	910,000	245,000
1	0118314W1	5.500%	2032	Dec	Sinking Fund		AMT	1,190,000	0	935,000	255,000
1	0118314W1	5.500%	2033	Jun	Sinking Fund		AMT	1,220,000	0	960,000	260,000
1	0118314W1	5.500%	2033	Dec	Sinking Fund		AMT	1,255,000	0	985,000	270,000
1	0118314W1	5.500%	2034	Jun	Sinking Fund		AMT	1,290,000	0	1,015,000	275,000
1	0118314W1	5.500%	2034	Dec	Sinking Fund		AMT	1,330,000	0	1,045,000	285,000
1	0118314W1	5.500%	2035	Jun	Sinking Fund		AMT	1,365,000	0	1,070,000	295,000
1	0118314W1	5.500%	2035	Dec	Sinking Fund		AMT	1,405,000	0	1,105,000	300,000
1	0118314W1	5.500%	2036	Jun	Sinking Fund		AMT	1,445,000	0	1,130,000	315,000
1	0118314W1	5.500%	2036	Dec	Term Maturity		AMT	1,485,000	0	1,155,000	330,000
2	0118315D2	5.375%	2037	Jun	Sinking Fund			1,525,000	0	490,000	1,035,000
2	0118315D2	5.375%	2037	Dec	Sinking Fund			1,565,000	0	505,000	1,060,000
2	0118315D2	5.375%	2038	Jun	Sinking Fund			1,610,000	0	520,000	1,090,000
2	0118315D2	5.375%	2038	Dec	Sinking Fund			1,655,000	0	535,000	1,120,000
2	0118315D2	5.375%	2039	Jun	Sinking Fund			1,700,000	0	550,000	1,150,000
2	0118315D2	5.375%	2039	Dec	Sinking Fund			1,745,000	0	560,000	1,185,000
2	0118315D2	5.375%	2040	Jun	Term Maturity			1,795,000	0	575,000	1,220,000
							C9811 Total	**$60,000,000**	**$2,105,000**	**$27,860,000**	**$30,035,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Indenture: **10/1/1999**	Delivery: **10/28/1999**	Dated: **10/1/1999** AAA	Aaa / AAA
A1	011832BG6	4.300%	2001	Jun	Serial Maturity			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial Maturity		AMT	480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial Maturity			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial Maturity		AMT	505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial Maturity			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial Maturity		AMT	525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial Maturity			410,000	0	85,000	325,000
A2	011832AR3	4.900%	2004	Jun	Serial Maturity		AMT	550,000	0	115,000	435,000
A1	011832BL5	4.900%	2005	Jun	Serial Maturity			430,000	0	90,000	340,000
A2	011832AS1	5.000%	2005	Jun	Serial Maturity		AMT	575,000	0	125,000	450,000
A1	011832BM3	5.000%	2006	Jun	Serial Maturity			450,000	0	95,000	355,000
A2	011832AT9	5.100%	2006	Jun	Serial Maturity		AMT	605,000	0	130,000	475,000
A1	011832BN1	5.100%	2007	Jun	Serial Maturity			470,000	0	100,000	370,000
A2	011832AU6	5.200%	2007	Jun	Serial Maturity		AMT	635,000	0	140,000	495,000
A1	011832BP6	5.200%	2008	Jun	Serial Maturity			495,000	0	105,000	390,000
A2	011832AV4	5.300%	2008	Jun	Serial Maturity		AMT	665,000	0	140,000	525,000
A1	011832BQ4	5.300%	2009	Jun	Serial Maturity			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial Maturity		AMT	700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial Maturity			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial Maturity		AMT	740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial Maturity			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial Maturity		AMT	785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial Maturity			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial Maturity		AMT	830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial Maturity			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial Maturity		AMT	880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial Maturity			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial Maturity		AMT	930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial Maturity			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial Maturity		AMT	985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinking Fund			765,000	0	160,000	605,000
A2	011832BD3	6.150%	2016	Jun	Sinking Fund		AMT	1,045,000	0	225,000	820,000
A1	011832BX9	6.000%	2017	Jun	Sinking Fund			810,000	0	170,000	640,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Indenture: **10/1/1999**	Delivery: **10/28/1999** Dated: **10/1/1999**	*AAA* / *Aaa*	*AAA*
A2	011832BD3	6.150%	2017	Jun	Sinking Fund		AMT	1,110,000	0	235,000	875,000
A1	011832BX9	6.000%	2018	Jun	Sinking Fund			855,000	0	180,000	675,000
A2	011832BD3	6.150%	2018	Jun	Sinking Fund		AMT	1,175,000	0	245,000	930,000
A1	011832BX9	6.000%	2019	Jun	Sinking Fund			905,000	0	195,000	710,000
A2	011832BD3	6.150%	2019	Jun	Sinking Fund		AMT	1,245,000	0	265,000	980,000
A1	011832BX9	6.000%	2020	Jun	Sinking Fund			955,000	0	205,000	750,000
A2	011832BD3	6.150%	2020	Jun	Sinking Fund		AMT	1,320,000	0	280,000	1,040,000
A1	011832BX9	6.000%	2021	Jun	Term Maturity			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term Maturity		AMT	1,395,000	0	300,000	1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinking Fund			1,080,000	0	235,000	845,000
A2	011832BE1	6.200%	2022	Jun	Sinking Fund		AMT	1,480,000	0	315,000	1,165,000
A1	011832BY7	6.100%	2023	Jun	Sinking Fund			1,140,000	0	245,000	895,000
A2	011832BE1	6.200%	2023	Jun	Sinking Fund		AMT	1,570,000	0	330,000	1,240,000
A1	011832BY7	6.100%	2024	Jun	Sinking Fund			1,210,000	0	260,000	950,000
A2	011832BE1	6.200%	2024	Jun	Sinking Fund		AMT	1,665,000	0	355,000	1,310,000
A1	011832BY7	6.100%	2025	Jun	Sinking Fund			1,280,000	0	270,000	1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinking Fund		AMT	1,765,000	0	375,000	1,390,000
A1	011832BY7	6.100%	2026	Jun	Sinking Fund			1,355,000	0	290,000	1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinking Fund		AMT	1,875,000	0	395,000	1,480,000
A1	011832BY7	6.100%	2027	Jun	Sinking Fund			1,430,000	0	300,000	1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinking Fund		AMT	1,990,000	0	425,000	1,565,000
A1	011832BY7	6.100%	2028	Jun	Sinking Fund			1,515,000	0	320,000	1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinking Fund		AMT	2,110,000	0	450,000	1,660,000
A1	011832BY7	6.100%	2029	Jun	Sinking Fund			1,605,000	0	340,000	1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinking Fund		AMT	2,235,000	0	475,000	1,760,000
A1	011832BY7	6.100%	2030	Jun	Term Maturity			1,700,000	0	360,000	1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinking Fund		AMT	2,370,000	0	505,000	1,865,000
A1	011832BZ4	6.150%	2031	Jun	Sinking Fund			1,805,000	0	385,000	1,420,000
A2	011832BE1	6.200%	2031	Jun	Term Maturity		AMT	2,515,000	0	535,000	1,980,000
A1	011832BZ4	6.150%	2032	Jun	Sinking Fund			1,910,000	0	405,000	1,505,000
A2	011832BF8	6.250%	2032	Jun	Sinking Fund		AMT	2,675,000	0	2,325,000	350,000
A1	011832BZ4	6.150%	2033	Jun	Sinking Fund			2,030,000	0	430,000	1,600,000
A2	011832BF8	6.250%	2033	Jun	Sinking Fund		AMT	2,840,000	0	2,470,000	370,000
A1	011832BZ4	6.150%	2034	Jun	Sinking Fund			2,155,000	0	460,000	1,695,000
A2	011832BF8	6.250%	2034	Jun	Sinking Fund		AMT	3,015,000	0	2,620,000	395,000
A1	011832BZ4	6.150%	2035	Jun	Sinking Fund			2,285,000	0	485,000	1,800,000
A2	011832BF8	6.250%	2035	Jun	Sinking Fund		AMT	3,200,000	0	2,780,000	420,000
A1	011832BZ4	6.150%	2036	Jun	Sinking Fund			2,420,000	0	515,000	1,905,000
A2	011832BF8	6.250%	2036	Jun	Sinking Fund		AMT	3,400,000	0	2,955,000	445,000
A1	011832BZ4	6.150%	2037	Jun	Sinking Fund			2,570,000	0	550,000	2,020,000
A2	011832BF8	6.250%	2037	Jun	Sinking Fund		AMT	3,610,000	0	3,140,000	470,000
A1	011832BZ4	6.150%	2038	Jun	Sinking Fund			2,725,000	0	580,000	2,145,000
A2	011832BF8	6.250%	2038	Jun	Sinking Fund		AMT	3,835,000	0	3,335,000	500,000
A1	011832BZ4	6.150%	2039	Jun	Term Maturity			2,885,000	0	615,000	2,270,000
A2	011832BF8	6.250%	2039	Jun	Term Maturity		AMT	4,075,000	0	3,540,000	535,000
							C9911 Total	**$110,000,000**	**$2,390,000**	**$40,595,000**	**$67,015,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**		Indenture: **10/1/1999**	Delivery: **6/14/2000** Dated: **6/1/2000**	*AAA* / *Aaa*	*AAA*
A1	011832GH9	4.750%	2001	Jun	Serial Maturity			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial Maturity		AMT	100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial Maturity			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial Maturity		AMT	110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial Maturity			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial Maturity		AMT	110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial Maturity			490,000	0	115,000	375,000
A2	011832JB9	5.500%	2004	Jun	Serial Maturity		AMT	120,000	0	30,000	90,000
A1	011832GM8	5.450%	2005	Jun	Serial Maturity			520,000	0	125,000	395,000
A2	011832JC7	5.550%	2005	Jun	Serial Maturity		AMT	120,000	0	30,000	90,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**		Indenture: **10/1/1999**	Delivery: **6/14/2000** / Dated: **6/1/2000**	*AAA*	*Aaa* / *AAA*
A1	011832GN6	5.500%	2006	Jun	Serial Maturity			540,000	0	130,000	410,000
A2	011832JD5	5.625%	2006	Jun	Serial Maturity		AMT	130,000	0	30,000	100,000
A1	011832GP1	5.550%	2007	Jun	Serial Maturity			570,000	0	140,000	430,000
A2	011832JE3	5.700%	2007	Jun	Serial Maturity		AMT	140,000	0	35,000	105,000
A1	011832GQ9	5.625%	2008	Jun	Serial Maturity			600,000	0	150,000	450,000
A2	011832JF0	5.750%	2008	Jun	Serial Maturity		AMT	140,000	0	35,000	105,000
A1	011832GR7	5.700%	2009	Jun	Serial Maturity			630,000	0	155,000	475,000
A2	011832JG8	5.800%	2009	Jun	Serial Maturity		AMT	150,000	0	40,000	110,000
A1	011832GS5	5.750%	2010	Jun	Serial Maturity			660,000	0	165,000	495,000
A2	011832JH6	5.875%	2010	Jun	Serial Maturity		AMT	160,000	0	40,000	120,000
A1	011832GT3	5.800%	2011	Jun	Serial Maturity			700,000	0	170,000	530,000
A2	011832JL7	6.000%	2011	Jun	Sinking Fund		AMT	170,000	0	40,000	130,000
A1	011832GU0	5.875%	2012	Jun	Serial Maturity			740,000	0	180,000	560,000
A2	011832JL7	6.000%	2012	Jun	Sinking Fund		AMT	180,000	0	45,000	135,000
A1	011832GX4	6.000%	2013	Jun	Sinking Fund			780,000	0	195,000	585,000
A2	011832JL7	6.000%	2013	Jun	Term Maturity		AMT	190,000	0	45,000	145,000
A1	011832GX4	6.000%	2014	Jun	Sinking Fund			830,000	0	205,000	625,000
A2	011832JT0	6.250%	2014	Jun	Sinking Fund		AMT	200,000	0	45,000	155,000
A1	011832GX4	6.000%	2015	Jun	Term Maturity			880,000	0	215,000	665,000
A2	011832JT0	6.250%	2015	Jun	Sinking Fund		AMT	210,000	0	50,000	160,000
A1	011832HC9	6.250%	2016	Jun	Sinking Fund			930,000	0	230,000	700,000
A2	011832JT0	6.250%	2016	Jun	Sinking Fund		AMT	220,000	0	50,000	170,000
A1	011832HC9	6.250%	2017	Jun	Sinking Fund			990,000	0	240,000	750,000
A2	011832JT0	6.250%	2017	Jun	Sinking Fund		AMT	240,000	0	60,000	180,000
A1	011832HC9	6.250%	2018	Jun	Sinking Fund			1,040,000	0	255,000	785,000
A2	011832JT0	6.250%	2018	Jun	Sinking Fund		AMT	250,000	0	65,000	185,000
A1	011832HC9	6.250%	2019	Jun	Sinking Fund			1,100,000	0	275,000	825,000
A2	011832JT0	6.250%	2019	Jun	Sinking Fund		AMT	260,000	0	65,000	195,000
A1	011832HC9	6.250%	2020	Jun	Term Maturity			1,170,000	0	285,000	885,000
A2	011832JT0	6.250%	2020	Jun	Term Maturity		AMT	280,000	0	70,000	210,000
A1	011832HE5	6.125%	2021	Jun	Sinking Fund			1,240,000	0	300,000	940,000
A2	011832JY9	6.400%	2021	Jun	Sinking Fund		AMT	300,000	0	70,000	230,000
A1	011832HE5	6.125%	2022	Jun	Term Maturity			1,310,000	0	320,000	990,000
A2	011832JY9	6.400%	2022	Jun	Sinking Fund		AMT	310,000	0	75,000	235,000
A1	011832HQ8	6.400%	2023	Jun	Sinking Fund			1,390,000	0	340,000	1,050,000
A2	011832JY9	6.400%	2023	Jun	Sinking Fund		AMT	330,000	0	80,000	250,000
A1	011832HQ8	6.400%	2024	Jun	Sinking Fund			1,480,000	0	365,000	1,115,000
A2	011832JY9	6.400%	2024	Jun	Sinking Fund		AMT	350,000	0	85,000	265,000
A1	011832HQ8	6.400%	2025	Jun	Sinking Fund			1,560,000	0	380,000	1,180,000
A2	011832JY9	6.400%	2025	Jun	Term Maturity		AMT	370,000	0	90,000	280,000
A1	011832HQ8	6.400%	2026	Jun	Sinking Fund			1,660,000	0	405,000	1,255,000
A2	011832KF8	6.450%	2026	Jun	Sinking Fund		AMT	400,000	0	400,000	0
A1	011832HQ8	6.400%	2027	Jun	Sinking Fund			1,760,000	0	430,000	1,330,000
A2	011832KF8	6.450%	2027	Jun	Sinking Fund		AMT	420,000	0	420,000	0
A1	011832HQ8	6.400%	2028	Jun	Sinking Fund			1,860,000	0	455,000	1,405,000
A2	011832KF8	6.450%	2028	Jun	Sinking Fund		AMT	450,000	0	450,000	0
A1	011832HQ8	6.400%	2029	Jun	Sinking Fund			1,970,000	0	485,000	1,485,000
A2	011832KF8	6.450%	2029	Jun	Sinking Fund		AMT	470,000	0	470,000	0
A1	011832HQ8	6.400%	2030	Jun	Sinking Fund			2,090,000	0	515,000	1,575,000
A2	011832KF8	6.450%	2030	Jun	Sinking Fund		AMT	500,000	0	500,000	0
A1	011832HQ8	6.400%	2031	Jun	Sinking Fund			2,220,000	0	540,000	1,680,000
A2	011832KF8	6.450%	2031	Jun	Sinking Fund		AMT	530,000	0	530,000	0
A1	011832HQ8	6.400%	2032	Jun	Term Maturity			2,350,000	0	575,000	1,775,000
A2	011832KF8	6.450%	2032	Jun	Term Maturity		AMT	560,000	0	560,000	0
A1	011832HT2	6.250%	2033	Jun	Sinking Fund			2,500,000	0	615,000	1,885,000
A2	011832KN1	6.500%	2033	Jun	Sinking Fund		AMT	600,000	0	600,000	0
A1	011832HT2	6.250%	2034	Jun	Sinking Fund			2,650,000	0	650,000	2,000,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C0011 Veterans Collateralized Bonds, 2000 First					Fund: **759**	Bond Yield: **6.319%**		Indenture: **10/1/1999**	Delivery: **6/14/2000** Dated: **6/1/2000**	*AAA*	*Aaa* / *AAA*
A2	011832KN1	6.500%	2034	Jun	Sinking Fund		AMT	640,000	0	640,000	0
A1	011832HT2	6.250%	2035	Jun	Term Maturity			2,820,000	0	690,000	2,130,000
A2	011832KN1	6.500%	2035	Jun	Sinking Fund		AMT	670,000	0	670,000	0
A1	011832HT2	6.450%	2036	Jun	Sinking Fund			2,990,000	0	2,125,000	865,000
A2	011832KN1	6.500%	2036	Jun	Sinking Fund		AMT	720,000	0	720,000	0
A1	011832HT2	6.450%	2037	Jun	Sinking Fund			3,170,000	0	2,255,000	915,000
A2	011832KN1	6.500%	2037	Jun	Sinking Fund		AMT	760,000	0	760,000	0
A1	011832HT2	6.450%	2038	Jun	Sinking Fund			3,370,000	0	2,395,000	975,000
A2	011832KN1	6.500%	2038	Jun	Sinking Fund		AMT	805,000	0	805,000	0
A1	011832HT2	6.450%	2039	Jun	Term Maturity			3,565,000	0	2,530,000	1,035,000
A2	011832KN1	6.500%	2039	Jun	Term Maturity		AMT	860,000	0	860,000	0
							C0011 Total	**$70,000,000**	**$1,625,000**	**$29,205,000**	**$39,170,000**
C0211 Veterans Collateralized Bonds, 2002 First					Fund: **760**	Bond Yield: **5.466%**		Indenture: **10/1/1999**	Delivery: **4/4/2002** Dated: **4/1/2002**	*AAA*	*Aaa* / *AAA*
	011832PD8	2.650%	2003	Dec	Serial Maturity		AMT	725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial Maturity		AMT	740,000	0	215,000	525,000
	011832PF3	3.850%	2005	Dec	Serial Maturity		AMT	760,000	0	225,000	535,000
	011832PG1	4.150%	2006	Dec	Serial Maturity		AMT	785,000	0	230,000	555,000
	011832PH9	4.450%	2007	Dec	Serial Maturity		AMT	810,000	0	235,000	575,000
	011832PJ5	4.600%	2008	Dec	Serial Maturity		AMT	845,000	0	245,000	600,000
	011832PK2	4.750%	2009	Dec	Serial Maturity		AMT	880,000	0	250,000	630,000
	011832PL0	4.850%	2010	Dec	Serial Maturity		AMT	915,000	0	270,000	645,000
	011832PM8	4.950%	2011	Dec	Serial Maturity		AMT	955,000	0	280,000	675,000
	011832PN6	5.000%	2012	Dec	Serial Maturity		AMT	995,000	0	285,000	710,000
	011832PP1	5.100%	2013	Dec	Serial Maturity		AMT	1,040,000	0	300,000	740,000
	011832PQ9	5.200%	2014	Dec	Serial Maturity		AMT	1,090,000	0	320,000	770,000
	011832PR7	5.300%	2015	Dec	Serial Maturity		AMT	1,150,000	0	330,000	820,000
	011832PS5	5.500%	2016	Dec	Sinking Fund		AMT	1,210,000	0	355,000	855,000
	011832PS5	5.500%	2017	Dec	Term Maturity		AMT	1,275,000	0	370,000	905,000
	011832PT3	5.550%	2018	Dec	Sinking Fund		AMT	1,340,000	0	385,000	955,000
	011832PT3	5.550%	2019	Dec	Sinking Fund		AMT	1,415,000	0	415,000	1,000,000
	011832PT3	5.550%	2020	Dec	Sinking Fund		AMT	1,485,000	0	430,000	1,055,000
	011832PT3	5.550%	2021	Dec	Sinking Fund		AMT	1,565,000	0	450,000	1,115,000
	011832PT3	5.550%	2022	Dec	Sinking Fund		AMT	1,650,000	0	480,000	1,170,000
	011832PT3	5.550%	2023	Dec	Term Maturity		AMT	1,735,000	0	505,000	1,230,000
	011832PU0	5.600%	2024	Dec	Sinking Fund		AMT	1,830,000	0	530,000	1,300,000
	011832PU0	5.600%	2025	Dec	Sinking Fund		AMT	1,930,000	0	555,000	1,375,000
	011832PU0	5.600%	2026	Dec	Sinking Fund		AMT	2,035,000	0	590,000	1,445,000
	011832PU0	5.600%	2027	Dec	Sinking Fund		AMT	2,145,000	0	620,000	1,525,000
	011832PU0	5.600%	2028	Dec	Term Maturity		AMT	2,265,000	0	660,000	1,605,000
	011832PV8	5.650%	2029	Dec	Sinking Fund		AMT	2,390,000	0	715,000	1,675,000
	011832PV8	5.650%	2030	Dec	Sinking Fund		AMT	2,520,000	0	745,000	1,775,000
	011832PV8	5.650%	2031	Dec	Sinking Fund		AMT	2,655,000	0	775,000	1,880,000
	011832PV8	5.650%	2032	Dec	Sinking Fund		AMT	2,800,000	0	815,000	1,985,000
	011832PV8	5.650%	2033	Dec	Sinking Fund		AMT	2,950,000	0	860,000	2,090,000
	011832PV8	5.650%	2034	Dec	Term Maturity		AMT	3,115,000	0	900,000	2,215,000
							C0211 Total	**$50,000,000**	**$515,000**	**$14,550,000**	**$34,935,000**
					Veterans Mortgage Program Collateralized Bond		**Total**	**$765,000,000**	**$19,305,000**	**$506,925,000**	**$238,770,000**
Multifamily Housing Development Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD97A Housing Development Bonds, 1997 Series A					Fund: **260**	Bond Yield: **5.614%**		Indenture: **12/1/1991**	Delivery: **10/23/1997** Dated: **10/15/1997**	*AA-*	*Aa2* / *AA+*
	011831H31	4.000%	1998	Dec	Serial Maturity			85,000	85,000	0	0
	011831H49	4.150%	1999	Dec	Serial Maturity			90,000	90,000	0	0
	011831H56	4.300%	2000	Dec	Serial Maturity			90,000	90,000	0	0
	011831H64	4.400%	2001	Dec	Serial Maturity			95,000	95,000	0	0
	011831H72	4.500%	2002	Dec	Serial Maturity			100,000	100,000	0	0
	011831H80	4.600%	2003	Dec	Serial Maturity			105,000	105,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
HD97A Housing Development Bonds, 1997 Series A				Fund: **260**	Bond Yield: **5.614%**	Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-* / *Aa2*	*AA+*
011831H98	4.700%	2004	Dec	Serial Maturity			110,000	0	0	110,000
011831J21	4.800%	2005	Dec	Serial Maturity			115,000	0	0	115,000
011831J39	4.900%	2006	Dec	Serial Maturity			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial Maturity			125,000	0	0	125,000
011831J54	5.650%	2008	Dec	Sinking Fund			130,000	0	130,000	0
011831J54	5.650%	2009	Dec	Sinking Fund			140,000	0	140,000	0
011831J54	5.650%	2010	Dec	Sinking Fund			145,000	0	145,000	0
011831J54	5.650%	2011	Dec	Sinking Fund			155,000	0	155,000	0
011831J54	5.650%	2012	Dec	Sinking Fund			165,000	0	165,000	0
011831J54	5.650%	2013	Dec	Sinking Fund			175,000	0	175,000	0
011831J54	5.650%	2014	Dec	Sinking Fund			180,000	0	180,000	0
011831J54	5.650%	2015	Dec	Sinking Fund			195,000	0	195,000	0
011831J54	5.650%	2016	Dec	Sinking Fund			205,000	0	205,000	0
011831J54	5.650%	2017	Dec	Sinking Fund			215,000	0	215,000	0
011831J54	5.650%	2018	Dec	Sinking Fund			225,000	0	225,000	0
011831J54	5.650%	2019	Dec	Sinking Fund			240,000	0	240,000	0
011831J54	5.650%	2020	Dec	Term Maturity			255,000	0	255,000	0
011831J62	5.700%	2021	Dec	Sinking Fund			270,000	0	270,000	0
011831J62	5.700%	2022	Dec	Sinking Fund			285,000	0	285,000	0
011831J62	5.700%	2023	Dec	Sinking Fund			300,000	0	300,000	0
011831J62	5.700%	2024	Dec	Sinking Fund			315,000	0	315,000	0
011831J62	5.700%	2025	Dec	Sinking Fund			335,000	0	335,000	0
011831J62	5.700%	2026	Dec	Sinking Fund			355,000	0	355,000	0
011831J62	5.700%	2027	Dec	Sinking Fund			375,000	0	375,000	0
011831J62	5.700%	2028	Dec	Sinking Fund			395,000	0	395,000	0
011831J62	5.700%	2029	Dec	Term Maturity			420,000	0	420,000	0
						HD97A Total	**$6,510,000**	**$565,000**	**$5,475,000**	**$470,000**
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**	Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-* / *Aa2*	*AA+*
011831J70	4.100%	1998	Dec	Serial Maturity		AMT	215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial Maturity		AMT	225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial Maturity		AMT	235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial Maturity		AMT	245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial Maturity		AMT	255,000	255,000	0	0
011831K45	4.700%	2003	Dec	Serial Maturity		AMT	270,000	270,000	0	0
011831K52	4.800%	2004	Dec	Serial Maturity		AMT	280,000	0	0	280,000
011831K60	4.900%	2005	Dec	Serial Maturity		AMT	295,000	0	0	295,000
011831K78	5.000%	2006	Dec	Serial Maturity		AMT	310,000	0	0	310,000
011831K86	5.100%	2007	Dec	Serial Maturity		AMT	325,000	0	0	325,000
011831K94	5.700%	2008	Dec	Sinking Fund		AMT	340,000	0	340,000	0
011831K94	5.700%	2009	Dec	Sinking Fund		AMT	360,000	0	360,000	0
011831K94	5.700%	2010	Dec	Sinking Fund		AMT	380,000	0	380,000	0
011831K94	5.700%	2011	Dec	Sinking Fund		AMT	405,000	0	405,000	0
011831K94	5.700%	2012	Dec	Sinking Fund		AMT	425,000	0	425,000	0
011831K94	5.700%	2013	Dec	Sinking Fund		AMT	450,000	0	450,000	0
011831K94	5.700%	2014	Dec	Sinking Fund		AMT	475,000	0	475,000	0
011831K94	5.700%	2015	Dec	Sinking Fund		AMT	505,000	0	505,000	0
011831K94	5.700%	2016	Dec	Sinking Fund		AMT	530,000	0	530,000	0
011831K94	5.700%	2017	Dec	Term Maturity		AMT	560,000	0	560,000	0
011831L28	5.800%	2018	Dec	Sinking Fund		AMT	595,000	0	595,000	0
011831L28	5.800%	2019	Dec	Sinking Fund		AMT	630,000	0	630,000	0
011831L28	5.800%	2020	Dec	Sinking Fund		AMT	665,000	0	665,000	0
011831L28	5.800%	2021	Dec	Sinking Fund		AMT	705,000	0	705,000	0
011831L28	5.800%	2022	Dec	Sinking Fund		AMT	745,000	0	745,000	0
011831L28	5.800%	2023	Dec	Sinking Fund		AMT	790,000	0	790,000	0
011831L28	5.800%	2024	Dec	Sinking Fund		AMT	835,000	0	835,000	0
011831L28	5.800%	2025	Dec	Sinking Fund		AMT	880,000	0	880,000	0
011831L28	5.800%	2026	Dec	Sinking Fund		AMT	935,000	0	935,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**		Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-* / *Aa2* / *AA+*
011831L28	5.800%	2027	Dec	Sinking Fund		AMT	985,000	0	985,000	0
011831L28	5.800%	2028	Dec	Sinking Fund		AMT	1,045,000	0	1,045,000	0
011831L28	5.800%	2029	Dec	Term Maturity		AMT	1,105,000	0	1,105,000	0
						HD97B Total	**$17,000,000**	**$1,445,000**	**$14,345,000**	**$1,210,000**
HD99A Housing Development Bonds, 1999 Series A				Fund: **260**	Bond Yield: **6.171%**		Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA* / *Aaa* / *AAA*
011832EU2	4.100%	2000	Dec	Serial Maturity			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial Maturity			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial Maturity			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial Maturity			25,000	25,000	0	0
011832EY4	4.750%	2004	Dec	Serial Maturity			30,000	0	0	30,000
011832EZ1	4.850%	2005	Dec	Serial Maturity			30,000	0	0	30,000
011832FA5	4.950%	2006	Dec	Serial Maturity			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial Maturity			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial Maturity			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial Maturity			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinking Fund			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinking Fund			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinking Fund			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term Maturity			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinking Fund			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinking Fund			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinking Fund			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinking Fund			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinking Fund			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinking Fund			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinking Fund			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term Maturity			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$100,000**	**$0**	**$1,575,000**
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**		Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA* / *Aaa* / *AAA*
011832FG2	4.200%	2000	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial Maturity		AMT	70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial Maturity		AMT	75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial Maturity		AMT	80,000	80,000	0	0
011832FL1	4.850%	2004	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FM9	4.950%	2005	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832FN7	5.000%	2006	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832FP2	5.100%	2007	Dec	Serial Maturity		AMT	95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial Maturity		AMT	100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial Maturity		AMT	105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinking Fund		AMT	110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinking Fund		AMT	120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinking Fund		AMT	135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinking Fund		AMT	150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinking Fund		AMT	170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinking Fund		AMT	180,000	0	0	180,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**	Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832FT4	6.370%	2019	Dec	Sinking Fund		AMT	195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinking Fund		AMT	205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinking Fund		AMT	220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinking Fund		AMT	230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinking Fund		AMT	245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinking Fund		AMT	265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinking Fund		AMT	280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinking Fund		AMT	295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinking Fund		AMT	315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinking Fund		AMT	335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term Maturity		AMT	360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$290,000**	**$0**	**$4,790,000**
HD99C Housing Development Bonds, GP 1999 Series C				Fund: **260**	Bond Yield: **6.171%**	Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832FU1	4.100%	2000	Dec	Serial Maturity			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial Maturity			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial Maturity			750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial Maturity			785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial Maturity			820,000	0	0	820,000
011832FZ0	4.850%	2005	Dec	Serial Maturity			860,000	0	0	860,000
011832GA4	4.875%	2006	Dec	Serial Maturity			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial Maturity			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial Maturity			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial Maturity			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinking Fund			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinking Fund			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinking Fund			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinking Fund			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinking Fund			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinking Fund			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinking Fund			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinking Fund			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term Maturity			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinking Fund			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinking Fund			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinking Fund			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinking Fund			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinking Fund			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinking Fund			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinking Fund			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinking Fund			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinking Fund			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term Maturity			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$2,945,000**	**$0**	**$47,055,000**
HD00B Housing Development Bonds, GP 2000 Series B				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **12/13/2000**	Dated: **12/13/2000**	*AA-/A-1+* / *Aa2/VMIG 1*	*AA+/F1+*
011832LY6		2030	Dec	Stated Maturity	Variable		41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832PZ9	1.800%	2003	Jun	Serial Maturity		AMT	65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832QB1	2.200%	2004	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QC9	2.300%	2004	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QD7	2.650%	2005	Jun	Serial Maturity		AMT	65,000	0	0	65,000
011832QE5	2.650%	2005	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QF2	3.000%	2006	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QG0	3.000%	2006	Dec	Serial Maturity		AMT	70,000	0	0	70,000

Multifamily Housing Development Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

HD02A Housing Development Bonds, 2002 Series A — Fund: **260** Bond Yield: **5.075%** Indenture: **12/1/1991** Delivery: **9/5/2002** Dated: **9/5/2002** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832QH8	3.350%	2007	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QJ4	3.350%	2007	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QK1	3.650%	2008	Jun	Serial Maturity		AMT	75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial Maturity		AMT	85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial Maturity		AMT	90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinking Fund		AMT	60,000	0	5,000	55,000
011832QV7	5.200%	2013	Jun	Sinking Fund		AMT	30,000	0	0	30,000
011832QV7	5.200%	2013	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2013	Dec	Sinking Fund		AMT	60,000	0	5,000	55,000
011832SS2	5.200%	2014	Jun	Sinking Fund		AMT	60,000	0	5,000	55,000
011832QV7	5.200%	2014	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinking Fund		AMT	65,000	0	5,000	60,000
011832QV7	5.200%	2014	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2015	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832QV7	5.200%	2015	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2016	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinking Fund		AMT	70,000	0	5,000	65,000
011832SS2	5.200%	2017	Jun	Sinking Fund		AMT	75,000	0	5,000	70,000
011832QV7	5.200%	2017	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832QV7	5.200%	2017	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinking Fund		AMT	75,000	0	5,000	70,000
011832QV7	5.200%	2018	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2019	Jun	Sinking Fund		AMT	45,000	0	5,000	40,000
011832SS2	5.200%	2019	Jun	Sinking Fund		AMT	85,000	0	5,000	80,000
011832QV7	5.200%	2019	Dec	Sinking Fund		AMT	45,000	0	5,000	40,000
011832SS2	5.200%	2019	Dec	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2020	Jun	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2020	Jun	Sinking Fund		AMT	85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinking Fund		AMT	85,000	0	5,000	80,000
011832QV7	5.200%	2021	Jun	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2021	Jun	Sinking Fund		AMT	90,000	0	5,000	85,000
011832SS2	5.200%	2021	Dec	Sinking Fund		AMT	90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinking Fund		AMT	50,000	0	5,000	45,000
011832QV7	5.200%	2022	Jun	Sinking Fund		AMT	55,000	0	5,000	50,000
011832SS2	5.200%	2022	Jun	Term Maturity		AMT	95,000	0	5,000	90,000
011832QV7	5.200%	2022	Dec	Term Maturity		AMT	150,000	0	5,000	145,000
011832ST0	5.300%	2023	Jun	Sinking Fund		AMT	40,000	0	40,000	0
011832QW5	5.300%	2023	Jun	Sinking Fund		AMT	115,000	0	115,000	0
011832ST0	5.300%	2023	Dec	Sinking Fund		AMT	40,000	0	40,000	0
011832QW5	5.300%	2023	Dec	Sinking Fund		AMT	115,000	0	115,000	0
011832ST0	5.300%	2024	Jun	Sinking Fund		AMT	40,000	0	40,000	0
011832QW5	5.300%	2024	Jun	Sinking Fund		AMT	125,000	0	125,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832ST0	5.300%	2024	Dec	Sinking Fund		AMT	40,000	0	40,000	0
011832QW5	5.300%	2024	Dec	Sinking Fund		AMT	125,000	0	125,000	0
011832QW5	5.300%	2025	Jun	Sinking Fund		AMT	130,000	0	130,000	0
011832ST0	5.300%	2025	Jun	Sinking Fund		AMT	45,000	0	45,000	0
011832QW5	5.300%	2025	Dec	Sinking Fund		AMT	130,000	0	130,000	0
011832ST0	5.300%	2025	Dec	Sinking Fund		AMT	45,000	0	45,000	0
011832QW5	5.300%	2026	Jun	Sinking Fund		AMT	135,000	0	135,000	0
011832ST0	5.300%	2026	Jun	Sinking Fund		AMT	45,000	0	45,000	0
011832QW5	5.300%	2026	Dec	Sinking Fund		AMT	140,000	0	140,000	0
011832ST0	5.300%	2026	Dec	Sinking Fund		AMT	45,000	0	45,000	0
011832QW5	5.300%	2027	Jun	Sinking Fund		AMT	145,000	0	145,000	0
011832ST0	5.300%	2027	Jun	Sinking Fund		AMT	50,000	0	50,000	0
011832ST0	5.300%	2027	Dec	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2027	Dec	Sinking Fund		AMT	145,000	0	145,000	0
011832QW5	5.300%	2028	Jun	Sinking Fund		AMT	150,000	0	150,000	0
011832ST0	5.300%	2028	Jun	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2028	Dec	Sinking Fund		AMT	160,000	0	160,000	0
011832ST0	5.300%	2028	Dec	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2029	Jun	Sinking Fund		AMT	160,000	0	160,000	0
011832ST0	5.300%	2029	Jun	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2029	Dec	Sinking Fund		AMT	165,000	0	165,000	0
011832ST0	5.300%	2029	Dec	Sinking Fund		AMT	55,000	0	55,000	0
011832QW5	5.300%	2030	Jun	Sinking Fund		AMT	170,000	0	170,000	0
011832ST0	5.300%	2030	Jun	Sinking Fund		AMT	55,000	0	55,000	0
011832ST0	5.300%	2030	Dec	Sinking Fund		AMT	55,000	0	55,000	0
011832QW5	5.300%	2030	Dec	Sinking Fund		AMT	175,000	0	175,000	0
011832ST0	5.300%	2031	Jun	Sinking Fund		AMT	60,000	0	60,000	0
011832QW5	5.300%	2031	Jun	Sinking Fund		AMT	175,000	0	175,000	0
011832ST0	5.300%	2031	Dec	Sinking Fund		AMT	60,000	0	60,000	0
011832QW5	5.300%	2031	Dec	Sinking Fund		AMT	185,000	0	185,000	0
011832ST0	5.300%	2032	Jun	Sinking Fund		AMT	60,000	0	60,000	0
011832QW5	5.300%	2032	Jun	Sinking Fund		AMT	190,000	0	190,000	0
011832ST0	5.300%	2032	Dec	Sinking Fund		AMT	65,000	0	65,000	0
011832QW5	5.300%	2032	Dec	Sinking Fund		AMT	190,000	0	190,000	0
011832QW5	5.300%	2033	Jun	Sinking Fund		AMT	195,000	0	195,000	0
011832ST0	5.300%	2033	Jun	Term Maturity		AMT	65,000	0	65,000	0
011832QW5	5.300%	2033	Dec	Term Maturity		AMT	270,000	0	270,000	0
						HD02A Total	**$8,440,000**	**$130,000**	**$4,690,000**	**$3,620,000**
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832QX3	1.600%	2003	Jun	Serial Maturity			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial Maturity			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial Maturity			150,000	0	0	150,000
011832RA2	2.150%	2004	Dec	Serial Maturity			150,000	0	0	150,000
011832RB0	2.450%	2005	Jun	Serial Maturity			160,000	0	0	160,000
011832RC8	2.450%	2005	Dec	Serial Maturity			150,000	0	0	150,000
011832RD6	2.850%	2006	Jun	Serial Maturity			155,000	0	0	155,000
011832RE4	2.850%	2006	Dec	Serial Maturity			165,000	0	0	165,000
011832RF1	3.250%	2007	Jun	Serial Maturity			160,000	0	0	160,000
011832RG9	3.250%	2007	Dec	Serial Maturity			165,000	0	0	165,000
011832RH7	3.550%	2008	Jun	Serial Maturity			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial Maturity			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial Maturity			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial Maturity			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial Maturity			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial Maturity			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial Maturity			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial Maturity			190,000	0	0	190,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832RR5	4.150%	2012	Jun	Serial Maturity			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial Maturity			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinking Fund			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinking Fund			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinking Fund			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinking Fund			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinking Fund			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinking Fund			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinking Fund			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinking Fund			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinking Fund			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinking Fund			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinking Fund			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinking Fund			195,000	0	0	195,000
011832SU7	5.150%	2021	Jun	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2021	Dec	Sinking Fund			215,000	0	0	215,000
011832SU7	5.150%	2021	Dec	Term Maturity			100,000	0	0	100,000
011832RT1	5.150%	2022	Jun	Term Maturity			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$300,000**	**$0**	**$8,390,000**
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832RU8	1.600%	2003	Jun	Serial Maturity			585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial Maturity			595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial Maturity			595,000	0	0	595,000
011832RX2	2.150%	2004	Dec	Serial Maturity			605,000	0	0	605,000
011832RY0	2.450%	2005	Jun	Serial Maturity			610,000	0	0	610,000
011832RZ7	2.450%	2005	Dec	Serial Maturity			620,000	0	0	620,000
011832SA1	2.850%	2006	Jun	Serial Maturity			630,000	0	0	630,000
011832SB9	2.850%	2006	Dec	Serial Maturity			640,000	0	0	640,000
011832SC7	3.250%	2007	Jun	Serial Maturity			650,000	0	0	650,000
011832SD5	3.250%	2007	Dec	Serial Maturity			665,000	0	0	665,000
011832SE3	3.550%	2008	Jun	Serial Maturity			670,000	0	0	670,000
011832SF0	3.550%	2008	Dec	Serial Maturity			685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial Maturity			700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial Maturity			710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial Maturity			730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial Maturity			740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial Maturity			755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial Maturity			775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial Maturity			790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial Maturity			805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial Maturity			825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial Maturity			845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial Maturity			870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial Maturity			885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial Maturity			915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial Maturity			935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinking Fund			955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinking Fund			985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinking Fund			1,010,000	0	0	1,010,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832SQ6	5.150%	2017	Dec	Sinking Fund			1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinking Fund			1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinking Fund			1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinking Fund			1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinking Fund			1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinking Fund			1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinking Fund			1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinking Fund			1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinking Fund			1,260,000	0	0	1,260,000
011832TB8	5.150%	2022	Jun	Serial Maturity			440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinking Fund			860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term Maturity			1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinking Fund			840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinking Fund			525,000	0	0	525,000
011832SR4	5.250%	2023	Dec	Sinking Fund			540,000	0	0	540,000
011832TC6	5.250%	2023	Dec	Sinking Fund			860,000	0	0	860,000
011832TC6	5.250%	2024	Jun	Sinking Fund			880,000	0	0	880,000
011832SR4	5.250%	2024	Jun	Sinking Fund			555,000	0	0	555,000
011832SR4	5.250%	2024	Dec	Sinking Fund			570,000	0	0	570,000
011832TC6	5.250%	2024	Dec	Sinking Fund			905,000	0	0	905,000
011832TC6	5.250%	2025	Jun	Sinking Fund			925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinking Fund			585,000	0	0	585,000
011832TC6	5.250%	2025	Dec	Sinking Fund			955,000	0	0	955,000
011832SR4	5.250%	2025	Dec	Sinking Fund			600,000	0	0	600,000
011832TC6	5.250%	2026	Jun	Sinking Fund			980,000	0	0	980,000
011832SR4	5.250%	2026	Jun	Sinking Fund			615,000	0	0	615,000
011832SR4	5.250%	2026	Dec	Sinking Fund			630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinking Fund			1,005,000	0	0	1,005,000
011832TC6	5.250%	2027	Jun	Sinking Fund			1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Jun	Sinking Fund			645,000	0	0	645,000
011832SR4	5.250%	2027	Dec	Sinking Fund			665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinking Fund			1,060,000	0	0	1,060,000
011832TC6	5.250%	2028	Jun	Sinking Fund			1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Jun	Sinking Fund			680,000	0	0	680,000
011832TC6	5.250%	2028	Dec	Sinking Fund			1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinking Fund			700,000	0	0	700,000
011832SR4	5.250%	2029	Jun	Sinking Fund			720,000	0	0	720,000
011832TC6	5.250%	2029	Jun	Sinking Fund			1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Dec	Sinking Fund			740,000	0	0	740,000
011832TC6	5.250%	2029	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832SR4	5.250%	2030	Jun	Sinking Fund			755,000	0	0	755,000
011832TC6	5.250%	2030	Jun	Sinking Fund			1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Dec	Sinking Fund			780,000	0	0	780,000
011832TC6	5.250%	2030	Dec	Sinking Fund			1,235,000	0	0	1,235,000
011832TC6	5.250%	2031	Jun	Sinking Fund			1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinking Fund			800,000	0	0	800,000
011832SR4	5.250%	2031	Dec	Sinking Fund			815,000	0	0	815,000
011832TC6	5.250%	2031	Dec	Sinking Fund			1,300,000	0	0	1,300,000
011832SR4	5.250%	2032	Jun	Sinking Fund			850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term Maturity			1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term Maturity			2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$1,180,000**	**$0**	**$68,820,000**
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832TD4		2003	Jun	Sinking Fund	Variable		290,000	290,000	0	0
011832TD4		2003	Dec	Sinking Fund	Variable		290,000	290,000	0	0
011832TD4		2004	Jun	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2004	Dec	Sinking Fund	Variable		300,000	0	0	300,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*		*S and P* / *Moodys* / *Fitch*
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield: **VRDO**		Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+* *Aaa/VMIG-1* *AAA/F1+*
011832TD4		2005	Jun	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2005	Dec	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2006	Jun	Sinking Fund	Variable		320,000	0	0	320,000
011832TD4		2006	Dec	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Jun	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Dec	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Jun	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Dec	Sinking Fund	Variable		345,000	0	0	345,000
011832TD4		2009	Jun	Sinking Fund	Variable		355,000	0	0	355,000
011832TD4		2009	Dec	Sinking Fund	Variable		360,000	0	0	360,000
011832TD4		2010	Jun	Sinking Fund	Variable		365,000	0	0	365,000
011832TD4		2010	Dec	Sinking Fund	Variable		370,000	0	0	370,000
011832TD4		2011	Jun	Sinking Fund	Variable		380,000	0	0	380,000
011832TD4		2011	Dec	Sinking Fund	Variable		385,000	0	0	385,000
011832TD4		2012	Jun	Sinking Fund	Variable		390,000	0	0	390,000
011832TD4		2012	Dec	Sinking Fund	Variable		400,000	0	0	400,000
011832TD4		2013	Jun	Sinking Fund	Variable		405,000	0	0	405,000
011832TD4		2013	Dec	Sinking Fund	Variable		415,000	0	0	415,000
011832TD4		2014	Jun	Sinking Fund	Variable		420,000	0	0	420,000
011832TD4		2014	Dec	Sinking Fund	Variable		430,000	0	0	430,000
011832TD4		2015	Jun	Sinking Fund	Variable		435,000	0	0	435,000
011832TD4		2015	Dec	Sinking Fund	Variable		440,000	0	0	440,000
011832TD4		2016	Jun	Sinking Fund	Variable		450,000	0	0	450,000
011832TD4		2016	Dec	Sinking Fund	Variable		460,000	0	0	460,000
011832TD4		2017	Jun	Sinking Fund	Variable		465,000	0	0	465,000
011832TD4		2017	Dec	Sinking Fund	Variable		475,000	0	0	475,000
011832TD4		2018	Jun	Sinking Fund	Variable		480,000	0	0	480,000
011832TD4		2018	Dec	Sinking Fund	Variable		495,000	0	0	495,000
011832TD4		2019	Jun	Sinking Fund	Variable		500,000	0	0	500,000
011832TD4		2019	Dec	Sinking Fund	Variable		505,000	0	0	505,000
011832TD4		2020	Jun	Sinking Fund	Variable		520,000	0	0	520,000
011832TD4		2020	Dec	Sinking Fund	Variable		525,000	0	0	525,000
011832TD4		2021	Jun	Sinking Fund	Variable		535,000	0	0	535,000
011832TD4		2021	Dec	Sinking Fund	Variable		545,000	0	0	545,000
011832TD4		2022	Jun	Sinking Fund	Variable		555,000	0	0	555,000
011832TD4		2022	Dec	Sinking Fund	Variable		565,000	0	0	565,000
011832TD4		2023	Jun	Sinking Fund	Variable		575,000	0	0	575,000
011832TD4		2023	Dec	Sinking Fund	Variable		585,000	0	0	585,000
011832TD4		2024	Jun	Sinking Fund	Variable		595,000	0	0	595,000
011832TD4		2024	Dec	Sinking Fund	Variable		605,000	0	0	605,000
011832TD4		2025	Jun	Sinking Fund	Variable		615,000	0	0	615,000
011832TD4		2025	Dec	Sinking Fund	Variable		625,000	0	0	625,000
011832TD4		2026	Jun	Sinking Fund	Variable		635,000	0	0	635,000
011832TD4		2026	Dec	Sinking Fund	Variable		650,000	0	0	650,000
011832TD4		2027	Jun	Sinking Fund	Variable		660,000	0	0	660,000
011832TD4		2027	Dec	Sinking Fund	Variable		670,000	0	0	670,000
011832TD4		2028	Jun	Sinking Fund	Variable		685,000	0	0	685,000
011832TD4		2028	Dec	Sinking Fund	Variable		695,000	0	0	695,000
011832TD4		2029	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832TD4		2029	Dec	Sinking Fund	Variable		720,000	0	0	720,000
011832TD4		2030	Jun	Sinking Fund	Variable		730,000	0	0	730,000
011832TD4		2030	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832TD4		2031	Jun	Sinking Fund	Variable		760,000	0	0	760,000
011832TD4		2031	Dec	Sinking Fund	Variable		770,000	0	0	770,000
011832TD4		2032	Jun	Sinking Fund	Variable		785,000	0	0	785,000
011832TD4		2032	Dec	Sinking Fund	Variable		800,000	0	0	800,000
011832TD4		2033	Jun	Sinking Fund	Variable		810,000	0	0	810,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832TD4		2033	Dec	Sinking Fund	Variable		825,000	0	0	825,000
011832TD4		2034	Jun	Sinking Fund	Variable		845,000	0	0	845,000
011832TD4		2034	Dec	Sinking Fund	Variable		855,000	0	0	855,000
011832TD4		2035	Jun	Sinking Fund	Variable		870,000	0	0	870,000
011832TD4		2035	Dec	Sinking Fund	Variable		885,000	0	0	885,000
011832TD4		2036	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832TD4		2036	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832TD4		2037	Jun	Term Maturity	Variable		930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$580,000**	**$0**	**$37,290,000**
HD04A Housing Development Bonds, 2004 Series A				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* / *AAA*
011832VE9	1.300%	2004	Dec	Serial Maturity		AMT	655,000	0	0	655,000
011832VF6	1.450%	2005	Dec	Serial Maturity		AMT	700,000	0	0	700,000
011832VG4	2.000%	2006	Dec	Serial Maturity		AMT	720,000	0	0	720,000
011832VH2	2.350%	2007	Dec	Serial Maturity		AMT	745,000	0	0	745,000
011832VJ8	2.750%	2008	Dec	Serial Maturity		AMT	775,000	0	0	775,000
011832VK5	3.050%	2009	Dec	Serial Maturity		AMT	815,000	0	0	815,000
011832VL3	3.300%	2010	Dec	Serial Maturity		AMT	855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial Maturity		AMT	885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial Maturity		AMT	930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial Maturity		AMT	985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial Maturity		AMT	1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial Maturity		AMT	1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial Maturity		AMT	1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinking Fund		AMT	235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinking Fund		AMT	965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term Maturity		AMT	250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term Maturity		AMT	1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinking Fund		AMT	1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinking Fund		AMT	1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinking Fund		AMT	65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinking Fund		AMT	1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinking Fund		AMT	70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinking Fund		AMT	1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term Maturity		AMT	75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term Maturity		AMT	1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinking Fund		AMT	160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinking Fund		AMT	1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinking Fund		AMT	170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinking Fund		AMT	1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term Maturity		AMT	170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term Maturity		AMT	1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinking Fund		AMT	180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinking Fund		AMT	1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinking Fund		AMT	180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinking Fund		AMT	1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinking Fund		AMT	155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinking Fund		AMT	1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term Maturity		AMT	140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term Maturity		AMT	1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$0**	**$0**	**$33,060,000**
HD04B Housing Development Bonds, 2004 Series B				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* / *AAA*
011832VX7	1.200%	2004	Dec	Serial Maturity			955,000	0	0	955,000
011832VY5	1.300%	2005	Dec	Serial Maturity			1,355,000	0	0	1,355,000
011832VZ2	1.800%	2006	Dec	Serial Maturity			1,375,000	0	0	1,375,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD04B Housing Development Bonds, 2004 Series B				Fund: **260**	Bond Yield: **VRDO**		Indenture: **12/1/1991**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA* / *Aaa* / *AAA*
011832WA6	2.100%	2007	Dec	Serial Maturity			1,405,000	0	0	1,405,000
011832WB4	2.500%	2008	Dec	Serial Maturity			1,440,000	0	0	1,440,000
011832WC2	2.750%	2009	Dec	Serial Maturity			1,470,000	0	0	1,470,000
011832WD0	3.050%	2010	Dec	Serial Maturity			1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial Maturity			1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial Maturity			1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial Maturity			1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial Maturity			1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial Maturity			1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial Maturity			1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinking Fund			525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinking Fund			1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term Maturity			530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term Maturity			1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinking Fund			105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinking Fund			1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinking Fund			110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinking Fund			1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinking Fund			115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinking Fund			2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinking Fund			120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinking Fund			2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term Maturity			120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term Maturity			2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinking Fund			145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinking Fund			1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinking Fund			155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinking Fund			1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term Maturity			150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term Maturity			1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinking Fund			60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinking Fund			1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinking Fund			60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinking Fund			1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinking Fund			65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinking Fund			1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinking Fund			70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinking Fund			1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinking Fund			70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinking Fund			2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term Maturity			75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term Maturity			2,130,000	0	0	2,130,000
						HD04B Total	**$52,025,000**	**$0**	**$0**	**$52,025,000**
				Multifamily Housing Development Bonds (TETotal			**$332,055,000**	**$7,535,000**	**$24,510,000**	**$300,010,000**
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GM97A General Mortgage Revenue Bonds, 1997 Series A				Fund: **641**	Bond Yield: **6.013%**		Indenture: **11/1/1991**	Delivery: **4/16/1997**	Dated: **3/1/1997**	*AAA* / *Aaa* / *AAA*
011831E59	3.850%	1998	Dec	Serial Maturity			2,040,000	2,040,000	0	0
011831E67	4.150%	1999	Dec	Serial Maturity			2,120,000	2,120,000	0	0
011831E75	4.400%	2000	Dec	Serial Maturity			2,210,000	2,210,000	0	0
011831E83	4.550%	2001	Dec	Serial Maturity			2,305,000	2,305,000	0	0
011831E91	4.700%	2002	Dec	Serial Maturity			2,410,000	2,410,000	0	0
011831F25	4.800%	2003	Dec	Serial Maturity			2,525,000	2,525,000	0	0
011831F33	4.900%	2004	Dec	Serial Maturity			2,645,000	0	0	2,645,000
011831F41	5.000%	2005	Dec	Serial Maturity			2,775,000	0	0	2,775,000
011831F58	5.100%	2006	Dec	Serial Maturity			2,910,000	0	0	2,910,000
011831F66	5.200%	2007	Dec	Serial Maturity			3,060,000	0	0	3,060,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
GM97A General Mortgage Revenue Bonds, 1997 Series A				Fund: **641**	Bond Yield: **6.013%**		Indenture: **11/1/1991**	Delivery: **4/16/1997**	Dated: **3/1/1997**	*AAA* *Aaa* *AAA*
011831F74	5.650%	2012	Dec	Serial Maturity			20,000,000	0	0	20,000,000
011831G65	6.150%	2017	Dec	Capital Appreciation			10,330,874	0	0	10,330,874
011831F82	5.900%	2019	Dec	Serial Maturity			49,000,000	0	0	49,000,000
011831F90	6.000%	2022	Jun	Sinking Fund			27,825,000	0	0	27,825,000
011831F90	6.000%	2024	Dec	Sinking Fund			32,120,000	0	0	32,120,000
011831F90	6.000%	2027	Jun	Term Maturity			30,055,000	0	0	30,055,000
011831G24	5.950%	2029	Jun	Serial Maturity			35,000,000	0	0	35,000,000
011831G32	6.000%	2031	Jun	Sinking Fund			26,840,000	0	0	26,840,000
011831G57	6.100%	2031	Jun	Sinking Fund			17,615,000	0	17,615,000	0
011831G57	6.100%	2033	Dec	Sinking Fund			24,415,000	0	24,415,000	0
011831G32	6.000%	2033	Dec	Sinking Fund			30,305,000	0	0	30,305,000
011831G57	6.100%	2036	Jun	Sinking Fund			23,820,000	0	23,820,000	0
011831G32	6.000%	2036	Dec	Term Maturity			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Serial Maturity			25,000,000	0	25,000,000	0
011831G57	6.100%	2037	Dec	Term Maturity			14,730,000	0	14,730,000	0
						GM97A Total	**$434,910,874**	**$13,610,000**	**$105,580,000**	**$315,720,874**
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Indenture: **11/1/1991**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA* *Aaa* *AAA*
0118317N8	4.250%	2001	Jun	Serial Maturity			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial Maturity			1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial Maturity			1,570,000	1,570,000	0	0
0118317R9	4.650%	2004	Jun	Serial Maturity			1,610,000	0	0	1,610,000
0118317S7	4.750%	2005	Jun	Serial Maturity			1,660,000	0	0	1,660,000
0118317T5	4.850%	2006	Jun	Serial Maturity			1,700,000	0	0	1,700,000
0118317U2	4.950%	2007	Jun	Serial Maturity			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial Maturity			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial Maturity			1,865,000	0	0	1,865,000
0118317Y4	5.750%	2010	Jun	Sinking Fund			1,645,000	0	0	1,645,000
0118317X6	5.800%	2010	Jun	Sinking Fund			310,000	0	0	310,000
0118317X6	5.800%	2010	Dec	Sinking Fund			320,000	0	0	320,000
0118317Y4	5.750%	2010	Dec	Sinking Fund			1,670,000	0	0	1,670,000
0118317X6	5.800%	2011	Jun	Sinking Fund			320,000	0	0	320,000
0118317Y4	5.750%	2011	Jun	Sinking Fund			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Dec	Sinking Fund			325,000	0	0	325,000
0118317Y4	5.750%	2011	Dec	Sinking Fund			1,715,000	0	0	1,715,000
0118317X6	5.800%	2012	Jun	Sinking Fund			330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinking Fund			1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Dec	Sinking Fund			335,000	0	0	335,000
0118317Y4	5.750%	2012	Dec	Sinking Fund			1,770,000	0	0	1,770,000
0118317X6	5.800%	2013	Jun	Sinking Fund			340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinking Fund			1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Dec	Sinking Fund			345,000	0	0	345,000
0118317Y4	5.750%	2013	Dec	Sinking Fund			1,810,000	0	0	1,810,000
0118317X6	5.800%	2014	Jun	Sinking Fund			350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinking Fund			1,840,000	0	0	1,840,000
0118317Y4	5.750%	2014	Dec	Sinking Fund			1,870,000	0	0	1,870,000
0118317X6	5.800%	2014	Dec	Sinking Fund			355,000	0	0	355,000
0118317X6	5.800%	2015	Jun	Sinking Fund			360,000	0	0	360,000
0118317Y4	5.750%	2015	Jun	Sinking Fund			1,890,000	0	0	1,890,000
0118317Y4	5.750%	2015	Dec	Sinking Fund			1,920,000	0	0	1,920,000
0118317X6	5.800%	2015	Dec	Sinking Fund			365,000	0	0	365,000
0118317X6	5.800%	2016	Jun	Sinking Fund			370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinking Fund			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Dec	Sinking Fund			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinking Fund			1,970,000	0	0	1,970,000
0118317X6	5.800%	2017	Jun	Sinking Fund			380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinking Fund			2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Dec	Sinking Fund			385,000	0	0	385,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys* / *Fitch*	
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**	Indenture: **11/1/1991**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA* / *Aaa*	*AAA*
0118317Y4	5.750%	2017	Dec	Sinking Fund			2,030,000	0	0	2,030,000
0118317Y4	5.750%	2018	Jun	Sinking Fund			2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Jun	Sinking Fund			390,000	0	0	390,000
0118317X6	5.800%	2018	Dec	Term Maturity			400,000	0	0	400,000
0118317Y4	5.750%	2018	Dec	Sinking Fund			2,085,000	0	0	2,085,000
0118317Y4	5.750%	2019	Jun	Term Maturity			2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinking Fund			2,505,000	0	0	2,505,000
0118317Z1	5.900%	2020	Jun	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Jun	Sinking Fund			2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinking Fund			2,580,000	0	0	2,580,000
0118318A5	5.900%	2021	Jun	Sinking Fund			2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Jun	Sinking Fund			50,000	0	0	50,000
0118317Z1	5.900%	2021	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinking Fund			2,655,000	0	0	2,655,000
0118317Z1	5.900%	2022	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinking Fund			2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinking Fund			2,735,000	0	0	2,735,000
0118318A5	5.900%	2023	Jun	Sinking Fund			2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2023	Dec	Sinking Fund			2,815,000	0	0	2,815,000
0118317Z1	5.900%	2023	Dec	Sinking Fund			50,000	0	0	50,000
0118317Z1	5.900%	2024	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinking Fund			2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinking Fund			2,890,000	0	0	2,890,000
0118317Z1	5.900%	2025	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Jun	Sinking Fund			2,935,000	0	0	2,935,000
0118317Z1	5.900%	2025	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinking Fund			2,980,000	0	0	2,980,000
0118317Z1	5.900%	2026	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Jun	Sinking Fund			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinking Fund			3,065,000	0	0	3,065,000
0118318A5	5.900%	2027	Jun	Sinking Fund			3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Jun	Sinking Fund			55,000	0	0	55,000
0118317Z1	5.900%	2027	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinking Fund			3,155,000	0	0	3,155,000
0118318A5	5.900%	2028	Jun	Sinking Fund			3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Jun	Sinking Fund			60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinking Fund			3,250,000	0	0	3,250,000
0118317Z1	5.900%	2028	Dec	Term Maturity			60,000	0	0	60,000
0118318A5	5.900%	2029	Jun	Term Maturity			3,355,000	0	0	3,355,000
0118318B3	6.050%	2029	Dec	Sinking Fund			3,400,000	0	3,400,000	0
0118318B3	6.050%	2030	Jun	Sinking Fund			3,455,000	0	3,455,000	0
0118318B3	6.050%	2030	Dec	Sinking Fund			3,505,000	0	3,505,000	0
0118318B3	6.050%	2031	Jun	Sinking Fund			3,555,000	0	3,555,000	0
0118318B3	6.050%	2031	Dec	Sinking Fund			3,610,000	0	3,610,000	0
0118318B3	6.050%	2032	Jun	Sinking Fund			3,660,000	0	3,660,000	0
0118318B3	6.050%	2032	Dec	Sinking Fund			3,715,000	0	3,715,000	0
0118318B3	6.050%	2033	Jun	Sinking Fund			3,770,000	0	3,770,000	0
0118318B3	6.050%	2033	Dec	Sinking Fund			3,825,000	0	3,825,000	0
0118318B3	6.050%	2034	Jun	Sinking Fund			3,885,000	0	3,885,000	0
0118318B3	6.050%	2034	Dec	Sinking Fund			3,940,000	0	3,940,000	0
0118318B3	6.050%	2035	Jun	Term Maturity			3,995,000	0	3,995,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Indenture: **11/1/1991**	Delivery: **9/28/1999**	Dated: **9/1/1999** AAA / Aaa	AAA
0118318C1	6.050%	2035	Dec	Sinking Fund			4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinking Fund			4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinking Fund			4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinking Fund			4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinking Fund			4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinking Fund			4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinking Fund			4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term Maturity			4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinking Fund			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinking Fund			4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinking Fund			4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinking Fund			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinking Fund			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinking Fund			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinking Fund			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinking Fund			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinking Fund			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinking Fund			5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinking Fund			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinking Fund			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinking Fund			5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinking Fund			5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinking Fund			5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinking Fund			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinking Fund			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinking Fund			6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinking Fund			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term Maturity			6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$4,600,000**	**$45,070,000**	**$253,030,000**
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**		Indenture: **11/1/1991**	Delivery: **10/15/2002**	Dated: **10/1/2002** AAA / Aaa	AAA
011832TG7	3.450%	2010	Jun	Serial Maturity			1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial Maturity			1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial Maturity			1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial Maturity			1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial Maturity			1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial Maturity			1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial Maturity			1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial Maturity			1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial Maturity			1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial Maturity			1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial Maturity			1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial Maturity			1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial Maturity			1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinking Fund			1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinking Fund			1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term Maturity			1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinking Fund			1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinking Fund			1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinking Fund			1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinking Fund			1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinking Fund			1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinking Fund			1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinking Fund			1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinking Fund			1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinking Fund			1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term Maturity			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinking Fund			2,035,000	0	0	2,035,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**		Indenture: **11/1/1991**	Delivery: **10/15/2002** Dated: **10/1/2002**	AAA	Aaa / AAA
011832UA8	4.750%	2023	Dec	Term Maturity			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinking Fund			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinking Fund			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinking Fund			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinking Fund			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinking Fund			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinking Fund			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinking Fund			2,455,000	0	0	2,455,000
011832UB6	4.750%	2027	Dec	Sinking Fund			1,950,000	0	0	1,950,000
011832TX0	4.800%	2027	Dec	Serial Maturity			565,000	0	0	565,000
011832UB6	4.750%	2028	Jun	Sinking Fund			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinking Fund			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinking Fund			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term Maturity			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinking Fund			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinking Fund			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinking Fund			2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinking Fund			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinking Fund			3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinking Fund			2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial Maturity			840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinking Fund			3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term Maturity			3,250,000	0	0	3,250,000
011832UD2	5.000%	2034	Jun	Sinking Fund			3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Jun	Sinking Fund			245,000	0	0	245,000
011832TZ5	4.950%	2034	Dec	Sinking Fund			250,000	0	0	250,000
011832UD2	5.000%	2034	Dec	Sinking Fund			3,355,000	0	0	3,355,000
011832TZ5	4.950%	2035	Jun	Sinking Fund			260,000	0	0	260,000
011832UD2	5.000%	2035	Jun	Sinking Fund			3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Dec	Sinking Fund			265,000	0	0	265,000
011832UD2	5.000%	2035	Dec	Sinking Fund			3,520,000	0	0	3,520,000
011832TZ5	4.950%	2036	Jun	Sinking Fund			275,000	0	0	275,000
011832UD2	5.000%	2036	Jun	Sinking Fund			3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Dec	Sinking Fund			280,000	0	0	280,000
011832UD2	5.000%	2036	Dec	Sinking Fund			3,695,000	0	0	3,695,000
011832UD2	5.000%	2037	Jun	Sinking Fund			3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Jun	Sinking Fund			285,000	0	0	285,000
011832TZ5	4.950%	2037	Dec	Sinking Fund			290,000	0	0	290,000
011832UD2	5.000%	2037	Dec	Sinking Fund			3,880,000	0	0	3,880,000
011832TZ5	4.950%	2038	Jun	Sinking Fund			300,000	0	0	300,000
011832UD2	5.000%	2038	Jun	Sinking Fund			3,975,000	0	0	3,975,000
011832UD2	5.000%	2038	Dec	Sinking Fund			4,070,000	0	0	4,070,000
011832TZ5	4.950%	2038	Dec	Sinking Fund			310,000	0	0	310,000
011832UD2	5.000%	2039	Jun	Sinking Fund			4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Jun	Sinking Fund			315,000	0	0	315,000
011832UD2	5.000%	2039	Dec	Term Maturity			4,275,000	0	0	4,275,000
011832TZ5	4.950%	2039	Dec	Sinking Fund			320,000	0	0	320,000
011832TZ5	4.950%	2040	Jun	Term Maturity			4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.000%**		Indenture: **10/15/1995**	Delivery: **11/15/1995** Dated: **10/15/1995**	AAA	Aaa / AAA
011831ZL1	4.350%	1998	Jun	Serial Maturity			1,905,000	1,905,000	0	0
011831ZM9	4.350%	1998	Dec	Serial Maturity			1,950,000	1,950,000	0	0
011831ZN7	4.500%	1999	Jun	Serial Maturity			1,990,000	1,990,000	0	0
011831ZP2	4.500%	1999	Dec	Serial Maturity			2,035,000	2,035,000	0	0
011831ZQ0	4.600%	2000	Jun	Serial Maturity			2,080,000	2,080,000	0	0
011831ZR8	4.600%	2000	Dec	Serial Maturity			2,130,000	2,130,000	0	0
011831ZS6	4.700%	2001	Jun	Serial Maturity			2,180,000	2,180,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* *Fitch*
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.000%**		Indenture: **10/15/1995**	Delivery: **11/15/1995** Dated: **10/15/1995**	*AAA*	*Aaa* *AAA*
011831ZT4	4.700%	2001	Dec	Serial Maturity			2,230,000	1,120,000	1,110,000	0
011831ZU1	4.800%	2002	Jun	Serial Maturity			2,280,000	1,145,000	1,135,000	0
011831ZV9	4.800%	2002	Dec	Serial Maturity			2,335,000	1,170,000	1,165,000	0
011831ZW7	4.800%	2003	Jun	Serial Maturity			2,395,000	1,200,000	1,195,000	0
011831ZX5	4.800%	2003	Dec	Serial Maturity			2,450,000	1,230,000	1,220,000	0
011831ZY3	4.875%	2004	Jun	Serial Maturity			2,510,000	0	1,250,000	1,260,000
011831ZZ0	4.875%	2004	Dec	Serial Maturity			2,570,000	0	1,280,000	1,290,000
011831YL2	5.000%	2005	Jun	Serial Maturity			2,635,000	0	1,315,000	1,320,000
011831YM0	5.000%	2005	Dec	Serial Maturity			2,700,000	0	1,345,000	1,355,000
011831YN8	5.125%	2006	Jun	Serial Maturity			2,765,000	0	1,380,000	1,385,000
011831YP3	5.125%	2006	Dec	Serial Maturity			2,835,000	0	1,415,000	1,420,000
011831YQ1	5.300%	2007	Jun	Serial Maturity			2,910,000	0	1,450,000	1,460,000
011831YR9	5.300%	2007	Dec	Serial Maturity			2,985,000	0	1,490,000	1,495,000
011831YS7	5.400%	2008	Jun	Serial Maturity			3,065,000	0	1,530,000	1,535,000
011831YT5	5.400%	2008	Dec	Serial Maturity			3,150,000	0	1,570,000	1,580,000
011831YU2	5.500%	2009	Jun	Serial Maturity			3,235,000	0	1,615,000	1,620,000
011831YV0	5.500%	2009	Dec	Serial Maturity			3,325,000	0	1,660,000	1,665,000
011831YW8	5.600%	2010	Jun	Serial Maturity			3,415,000	0	1,705,000	1,710,000
011831YX6	5.600%	2010	Dec	Serial Maturity			3,510,000	0	1,750,000	1,760,000
011831YY4	5.700%	2011	Jun	Serial Maturity			3,610,000	0	1,800,000	1,810,000
011831YZ1	5.700%	2011	Dec	Serial Maturity			3,710,000	0	1,850,000	1,860,000
011831ZA5	5.800%	2012	Jun	Serial Maturity			3,815,000	0	1,905,000	1,910,000
011831ZB3	5.800%	2012	Dec	Serial Maturity			3,925,000	0	1,960,000	1,965,000
011831ZC1	5.850%	2013	Jun	Serial Maturity			4,040,000	0	2,015,000	2,025,000
011831ZD9	5.850%	2013	Dec	Serial Maturity			4,160,000	0	2,075,000	2,085,000
011831ZE7	5.850%	2014	Jun	Serial Maturity			4,280,000	0	2,135,000	2,145,000
011831ZF4	5.850%	2014	Dec	Serial Maturity			4,405,000	0	2,195,000	2,210,000
011831ZG3	5.850%	2015	Jun	Serial Maturity			4,535,000	0	2,260,000	2,275,000
011831ZH0	5.850%	2015	Dec	Serial Maturity			4,670,000	0	2,330,000	2,340,000
011831ZJ6	5.875%	2016	Jun	Sinking Fund			4,805,000	0	2,395,000	2,410,000
011831ZJ6	5.875%	2016	Dec	Sinking Fund			4,945,000	0	2,465,000	2,480,000
011831ZJ6	5.875%	2017	Jun	Sinking Fund			5,090,000	0	2,540,000	2,550,000
011831ZJ6	5.875%	2017	Dec	Sinking Fund			5,240,000	0	2,615,000	2,625,000
011831ZJ6	5.875%	2018	Jun	Sinking Fund			5,395,000	0	2,690,000	2,705,000
011831ZJ6	5.875%	2018	Dec	Sinking Fund			5,555,000	0	2,770,000	2,785,000
011831ZJ6	5.875%	2019	Jun	Sinking Fund			5,715,000	0	2,850,000	2,865,000
011831ZJ6	5.875%	2019	Dec	Sinking Fund			5,885,000	0	2,935,000	2,950,000
011831ZJ6	5.875%	2020	Jun	Sinking Fund			6,055,000	0	3,020,000	3,035,000
011831ZJ6	5.875%	2020	Dec	Sinking Fund			6,235,000	0	3,110,000	3,125,000
011831ZJ6	5.875%	2021	Jun	Sinking Fund			6,420,000	0	3,205,000	3,215,000
011831ZJ6	5.875%	2021	Dec	Sinking Fund			6,605,000	0	3,295,000	3,310,000
011831ZJ6	5.875%	2022	Jun	Sinking Fund			6,800,000	0	3,390,000	3,410,000
011831ZJ6	5.875%	2022	Dec	Sinking Fund			7,000,000	0	3,490,000	3,510,000
011831ZJ6	5.875%	2023	Jun	Sinking Fund			7,205,000	0	3,595,000	3,610,000
011831ZJ6	5.875%	2023	Dec	Sinking Fund			7,415,000	0	3,700,000	3,715,000
011831ZJ6	5.875%	2024	Jun	Sinking Fund			7,635,000	0	3,810,000	3,825,000
011831ZJ6	5.875%	2024	Dec	Term Maturity			7,860,000	0	3,920,000	3,940,000
011831ZK3	5.875%	2025	Jun	Sinking Fund			8,090,000	0	4,035,000	4,055,000
011831ZK3	5.875%	2025	Dec	Sinking Fund			8,330,000	0	4,155,000	4,175,000
011831ZK3	5.875%	2026	Jun	Sinking Fund			8,575,000	0	4,280,000	4,295,000
011831ZK3	5.875%	2026	Dec	Sinking Fund			8,825,000	0	4,400,000	4,425,000
011831ZK3	5.875%	2027	Jun	Sinking Fund			9,085,000	0	4,530,000	4,555,000
011831ZK3	5.875%	2027	Dec	Sinking Fund			9,350,000	0	4,665,000	4,685,000
011831ZK3	5.875%	2028	Jun	Sinking Fund			9,625,000	0	4,800,000	4,825,000
011831ZK3	5.875%	2028	Dec	Sinking Fund			9,910,000	0	4,945,000	4,965,000
011831ZK3	5.875%	2029	Jun	Sinking Fund			10,200,000	0	5,090,000	5,110,000
011831ZK3	5.875%	2029	Dec	Sinking Fund			10,500,000	0	5,240,000	5,260,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.000%**		Indenture: **10/15/1995**	Delivery: **11/15/1995**	Dated: **10/15/1995**	*AAA* / *Aaa* / *AAA*
011831ZK3	5.875%	2030	Jun	Sinking Fund			10,805,000	0	5,390,000	5,415,000
011831ZK3	5.875%	2030	Dec	Term Maturity			11,125,000	0	5,570,000	5,555,000
						GP95A Total	**$335,000,000**	**$20,135,000**	**$160,000,000**	**$154,865,000**
GP97A Governmental Purpose Bonds, 1997 Series A				Fund: **646**	Bond Yield: **VRDO**		Indenture: **11/1/1997**	Delivery: **12/3/1997**	Dated: **12/3/1997**	*AA-/A-1+* / *Aa2/VMIG1* / *AA+/F1+*
011831X82		2027	Dec	Stated Maturity	Variable		33,000,000	0	4,000,000	29,000,000
						GP97A Total	**$33,000,000**	**$0**	**$4,000,000**	**$29,000,000**
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield: **VRDO**		Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* / *Aaa/VMIG-1* / *AAA/F-1+*
011832MW9		2001	Dec	Sinking Fund	Variable		500,000	500,000	0	0
011832MW9		2002	Jun	Sinking Fund	Variable		705,000	705,000	0	0
011832MW9		2002	Dec	Sinking Fund	Variable		720,000	720,000	0	0
011832MW9		2003	Jun	Sinking Fund	Variable		735,000	735,000	0	0
011832MW9		2003	Dec	Sinking Fund	Variable		745,000	745,000	0	0
011832MW9		2004	Jun	Sinking Fund	Variable		770,000	0	0	770,000
011832MW9		2004	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MW9		2005	Jun	Sinking Fund	Variable		795,000	0	0	795,000
011832MW9		2005	Dec	Sinking Fund	Variable		815,000	0	0	815,000
011832MW9		2006	Jun	Sinking Fund	Variable		825,000	0	0	825,000
011832MW9		2006	Dec	Sinking Fund	Variable		845,000	0	0	845,000
011832MW9		2007	Jun	Sinking Fund	Variable		860,000	0	0	860,000
011832MW9		2007	Dec	Sinking Fund	Variable		880,000	0	0	880,000
011832MW9		2008	Jun	Sinking Fund	Variable		895,000	0	0	895,000
011832MW9		2008	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832MW9		2009	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MW9		2009	Dec	Sinking Fund	Variable		950,000	0	0	950,000
011832MW9		2010	Jun	Sinking Fund	Variable		960,000	0	0	960,000
011832MW9		2010	Dec	Sinking Fund	Variable		995,000	0	0	995,000
011832MW9		2011	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinking Fund	Variable		1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinking Fund	Variable		1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinking Fund	Variable		1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinking Fund	Variable		1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinking Fund	Variable		1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinking Fund	Variable		1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinking Fund	Variable		1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinking Fund	Variable		1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinking Fund	Variable		1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinking Fund	Variable		1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinking Fund	Variable		1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinking Fund	Variable		1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinking Fund	Variable		1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinking Fund	Variable		1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinking Fund	Variable		1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinking Fund	Variable		1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinking Fund	Variable		1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinking Fund	Variable		1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinking Fund	Variable		1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinking Fund	Variable		1,790,000	0	0	1,790,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		Dates		S and P / Moodys / Fitch	
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AAA/A-1+ Aaa/VMIG-1	AAA/F-1+
011832MW9		2026	Jun	Sinking Fund	Variable		1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinking Fund	Variable		1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinking Fund	Variable		1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinking Fund	Variable		1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinking Fund	Variable		2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinking Fund	Variable		2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinking Fund	Variable		2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term Maturity	Variable		2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$3,405,000**	**$0**	**$73,175,000**
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AAA/A-1+ Aaa/VMIG-1	AAA/F-1+
011832MY5		2001	Dec	Sinking Fund	Variable		620,000	620,000	0	0
011832MY5		2002	Jun	Sinking Fund	Variable		855,000	855,000	0	0
011832MY5		2002	Dec	Sinking Fund	Variable		885,000	885,000	0	0
011832MY5		2003	Jun	Sinking Fund	Variable		900,000	900,000	0	0
011832MY5		2003	Dec	Sinking Fund	Variable		910,000	910,000	0	0
011832MY5		2004	Jun	Sinking Fund	Variable		935,000	0	0	935,000
011832MY5		2004	Dec	Sinking Fund	Variable		955,000	0	0	955,000
011832MY5		2005	Jun	Sinking Fund	Variable		975,000	0	0	975,000
011832MY5		2005	Dec	Sinking Fund	Variable		990,000	0	0	990,000
011832MY5		2006	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MY5		2006	Dec	Sinking Fund	Variable		1,035,000	0	0	1,035,000
011832MY5		2007	Jun	Sinking Fund	Variable		1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinking Fund	Variable		1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinking Fund	Variable		1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinking Fund	Variable		1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinking Fund	Variable		1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinking Fund	Variable		1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinking Fund	Variable		1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinking Fund	Variable		1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinking Fund	Variable		1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinking Fund	Variable		1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinking Fund	Variable		1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinking Fund	Variable		1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinking Fund	Variable		1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinking Fund	Variable		1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinking Fund	Variable		1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinking Fund	Variable		1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinking Fund	Variable		1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinking Fund	Variable		1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinking Fund	Variable		1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinking Fund	Variable		1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinking Fund	Variable		1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinking Fund	Variable		1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinking Fund	Variable		2,025,000	0	0	2,025,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* *Fitch*
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MY5		2024	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinking Fund	Variable		2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinking Fund	Variable		2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinking Fund	Variable		2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinking Fund	Variable		2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinking Fund	Variable		2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinking Fund	Variable		2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinking Fund	Variable		2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinking Fund	Variable		2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinking Fund	Variable		2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinking Fund	Variable		2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinking Fund	Variable		2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term Maturity	Variable		2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$4,170,000**	**$0**	**$89,420,000**
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: **642**	Bond Yield: **6.405%**	Indenture: **10/1/1992**	Delivery: **10/22/1992**	Dated: **10/1/1992**	*AA-*	*Aa2* *AA+*
011831HF4	3.100%	1993	Dec	Serial Maturity			3,535,000	3,535,000	0	0
011831HG2	3.800%	1994	Dec	Serial Maturity			3,610,000	3,610,000	0	0
011831HH0	4.200%	1995	Dec	Serial Maturity			3,720,000	3,720,000	0	0
011831HJ6	4.650%	1996	Dec	Serial Maturity			5,045,000	5,045,000	0	0
011831HK3	4.800%	1997	Dec	Serial Maturity			5,180,000	5,180,000	0	0
011831HL1	5.050%	1998	Dec	Serial Maturity			5,025,000	5,025,000	0	0
011831HM9	5.300%	1999	Dec	Serial Maturity			3,315,000	3,315,000	0	0
011831HN7	5.450%	2000	Dec	Serial Maturity			3,490,000	3,490,000	0	0
011831HP2	5.600%	2001	Dec	Serial Maturity			3,685,000	3,685,000	0	0
011831HQ0	5.700%	2002	Dec	Serial Maturity			3,895,000	3,895,000	0	0
011831HR8	5.800%	2003	Dec	Serial Maturity			4,120,000	4,120,000	0	0
011831HS6	5.900%	2004	Dec	Serial Maturity			4,365,000	0	0	4,365,000
011831HT4	6.000%	2005	Dec	Serial Maturity			4,635,000	0	0	4,635,000
011831HV1	6.100%	2006	Dec	Serial Maturity			5,925,000	0	0	5,925,000
011831HV9	6.200%	2007	Dec	Serial Maturity			6,230,000	0	0	6,230,000
011831HW7	6.250%	2008	Dec	Serial Maturity			6,550,000	0	0	6,550,000
011831HX5	6.375%	2009	Dec	Sinking Fund			5,895,000	0	5,895,000	0
011831HX5	6.375%	2010	Dec	Sinking Fund			6,265,000	0	6,265,000	0
011831HX5	6.375%	2011	Dec	Sinking Fund			6,650,000	0	6,650,000	0
011831HX5	6.375%	2012	Dec	Term Maturity			7,060,000	0	7,060,000	0
011831HY3	6.600%	2013	Dec	Sinking Fund			7,150,000	0	7,150,000	0
011831HY3	6.600%	2014	Dec	Sinking Fund			7,600,000	0	7,600,000	0
011831HY3	6.600%	2015	Dec	Sinking Fund			8,080,000	0	8,080,000	0
011831HY3	6.600%	2016	Dec	Sinking Fund			8,585,000	0	8,585,000	0
011831HY3	6.600%	2017	Dec	Sinking Fund			8,175,000	0	8,175,000	0
011831HY3	6.600%	2018	Dec	Sinking Fund			8,485,000	0	8,485,000	0
011831HY3	6.600%	2019	Dec	Sinking Fund			9,365,000	0	9,365,000	0
011831HY3	6.600%	2020	Dec	Sinking Fund			10,005,000	0	10,005,000	0
011831HY3	6.600%	2021	Dec	Sinking Fund			10,705,000	0	10,705,000	0
011831HY3	6.600%	2022	Dec	Sinking Fund			11,440,000	0	11,440,000	0
011831HY3	6.600%	2023	Dec	Term Maturity			12,215,000	0	12,215,000	0
						GH92A Total	**$200,000,000**	**$44,620,000**	**$127,675,000**	**$27,705,000**
GH94A General Housing Purpose Bonds, 1994 Series A				Fund: **643**	Bond Yield: **5.439%**	Indenture: **2/1/1994**	Delivery: **2/1/1994**	Dated: **2/1/1994**	*AA-*	*Aa2* *AA+*
011831QK3	2.600%	1994	Dec	Serial Maturity			275,000	275,000	0	0
011831PX6	3.000%	1995	Dec	Serial Maturity			490,000	490,000	0	0
011831PY4	3.500%	1996	Dec	Serial Maturity			505,000	505,000	0	0
011831PZ1	3.700%	1997	Dec	Serial Maturity			520,000	520,000	0	0
011831QA5	3.900%	1998	Dec	Serial Maturity			540,000	540,000	0	0
011831QB3	4.000%	1999	Dec	Serial Maturity			560,000	560,000	0	0
011831QC1	4.250%	2000	Dec	Serial Maturity			585,000	585,000	0	0

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GH94A	**General Housing Purpose Bonds, 1994 Series A**				Fund: **643**	Bond Yield: **5.439%**	Indenture: **2/1/1994**	Delivery: **2/1/1994**	Dated: **2/1/1994**	*AA-*	*Aa2* / *AA+*
	011831QD9	4.400%	2001	Dec	Serial Maturity			605,000	605,000	0	0
	011831QE7	4.500%	2002	Dec	Serial Maturity			640,000	640,000	0	0
	011831QF4	4.600%	2003	Dec	Serial Maturity			660,000	660,000	0	0
	011831QG2	4.700%	2004	Dec	Serial Maturity			695,000	0	0	695,000
	011831QH0	4.800%	2005	Dec	Serial Maturity			730,000	0	0	730,000
	011831QJ6	4.900%	2006	Dec	Serial Maturity			760,000	0	0	760,000
	011831QL1	5.000%	2007	Dec	Sinking Fund			800,000	0	0	800,000
	011831QL1	5.000%	2008	Dec	Term Maturity			840,000	0	0	840,000
	011831QT4	5.000%	2009	Dec	Sinking Fund			1,325,000	0	0	1,325,000
	011831QM9	5.400%	2009	Dec	Sinking Fund			5,450,000	0	0	5,450,000
	011831QM9	5.400%	2010	Dec	Sinking Fund			5,740,000	0	0	5,740,000
	011831QT4	5.000%	2010	Dec	Sinking Fund			1,390,000	0	0	1,390,000
	011831QM9	5.400%	2011	Dec	Sinking Fund			6,035,000	0	0	6,035,000
	011831QT4	5.000%	2011	Dec	Sinking Fund			1,465,000	0	0	1,465,000
	011831QM9	5.400%	2012	Dec	Sinking Fund			6,345,000	0	0	6,345,000
	011831QT4	5.000%	2012	Dec	Sinking Fund			1,535,000	0	0	1,535,000
	011831QM9	5.400%	2013	Dec	Term Maturity			6,330,000	0	0	6,330,000
	011831QT4	5.000%	2013	Dec	Sinking Fund			1,610,000	0	0	1,610,000
	011831QT4	5.000%	2014	Dec	Sinking Fund			8,340,000	0	0	8,340,000
	011831QT4	5.000%	2015	Dec	Sinking Fund			8,735,000	0	0	8,735,000
	011831QT4	5.000%	2016	Dec	Sinking Fund			9,145,000	0	0	9,145,000
	011831QT4	5.000%	2017	Dec	Sinking Fund			8,630,000	0	0	8,630,000
	011831QT4	5.000%	2018	Dec	Term Maturity			8,825,000	0	0	8,825,000
	011831QN7	5.400%	2019	Dec	Sinking Fund			9,590,000	0	0	9,590,000
	011831QN7	5.400%	2020	Dec	Sinking Fund			10,125,000	0	0	10,125,000
	011831QN7	5.400%	2021	Dec	Sinking Fund			10,715,000	0	0	10,715,000
	011831QN7	5.400%	2022	Dec	Sinking Fund			11,325,000	0	0	11,325,000
	011831QN7	5.400%	2023	Dec	Term Maturity			11,955,000	0	0	11,955,000
							GH94A Total	**$143,815,000**	**$5,380,000**	**$0**	**$138,435,000**
GH03B	**General Housing Purpose Bonds, 2003 Series B**				Fund: **650**	Bond Yield: **VRDO**	Indenture: **2/1/1994**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
	011832VD1		2019	Dec	Sinking Fund	Variable		3,000,000	0	0	3,000,000
	011832VD1		2020	Dec	Sinking Fund	Variable		3,105,000	0	0	3,105,000
	011832VD1		2021	Dec	Sinking Fund	Variable		3,215,000	0	0	3,215,000
	011832VD1		2022	Dec	Sinking Fund	Variable		3,330,000	0	0	3,330,000
	011832VD1		2023	Dec	Term Maturity	Variable		3,445,000	0	0	3,445,000
							GH03B Total	**$16,095,000**	**$0**	**$0**	**$16,095,000**
SC99A	**State Capital Project Bonds, 1999 Series A**				Fund: **690**	Bond Yield: **3.880%**	Indenture: **12/1/1998**	Delivery: **1/21/1999**	Dated: **12/1/1998**	*AA-*	*Aa2* / *AA+*
A2	0118316U3	4.500%	1999	Jun	Serial Maturity			5,655,000	5,655,000	0	0
A2	0118316V1	4.500%	1999	Dec	Serial Maturity			5,785,000	5,785,000	0	0
A1	0118316W9	3.400%	2000	Jun	Serial Maturity			6,020,000	6,020,000	0	0
A2	0118316X7	5.000%	2000	Dec	Serial Maturity			6,015,000	6,015,000	0	0
A1	0118316Y5	3.650%	2001	Jun	Serial Maturity			2,000,000	2,000,000	0	0
A2	0118317J7	5.000%	2001	Jun	Serial Maturity			4,165,000	4,165,000	0	0
A2	0118316Z2	5.000%	2001	Dec	Serial Maturity			6,305,000	6,305,000	0	0
A1	0118317A6	3.800%	2002	Jun	Serial Maturity			500,000	500,000	0	0
A2	0118317K4	5.000%	2002	Jun	Serial Maturity			5,965,000	5,965,000	0	0
A2	0118317B4	5.000%	2002	Dec	Serial Maturity			6,625,000	6,625,000	0	0
A2	0118317C2	5.000%	2003	Jun	Serial Maturity			6,790,000	6,790,000	0	0
A2	0118317D0	5.000%	2003	Dec	Serial Maturity			6,960,000	6,960,000	0	0
A1	0118317E8	4.000%	2004	Jun	Serial Maturity			2,000,000	0	0	2,000,000
A2	0118317L2	5.000%	2004	Jun	Serial Maturity			5,130,000	0	0	5,130,000
A2	0118317F5	5.000%	2004	Dec	Serial Maturity			7,300,000	0	0	7,300,000
A1	0118317G3	4.050%	2005	Jun	Serial Maturity			1,000,000	0	0	1,000,000
A2	0118317M0	5.000%	2005	Jun	Serial Maturity			6,485,000	0	0	6,485,000
A2	0118317H1	5.000%	2005	Dec	Serial Maturity			7,665,000	0	0	7,665,000
							SC99A Total	**$92,365,000**	**$62,785,000**	**$0**	**$29,580,000**

Other Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
SC99B State Capital Project Bonds, 1999 Series B					Fund: **691**	Bond Yield: **4.689%**		Indenture: **12/1/1998**	Delivery: **12/14/1999**	Dated: **12/1/1999**	*AAA* *Aaa* *AAA*
B1	011832CW0	4.000%	2000	Dec	Serial Maturity			6,645,000	6,645,000	0	0
B1	011832CX8	4.300%	2001	Jun	Serial Maturity			7,110,000	7,110,000	0	0
B1	011832CY6	4.350%	2001	Dec	Serial Maturity			8,870,000	8,870,000	0	0
B1	011832CZ3	4.450%	2002	Jun	Serial Maturity			1,800,000	1,800,000	0	0
B2	011832DH2	5.250%	2002	Jun	Serial Maturity			7,190,000	7,190,000	0	0
B2	011832DJ8	5.000%	2002	Dec	Serial Maturity			9,215,000	9,215,000	0	0
B1	011832DB5	4.600%	2003	Jun	Serial Maturity			2,225,000	2,225,000	0	0
B2	011832DK5	5.250%	2003	Jun	Serial Maturity			7,295,000	7,295,000	0	0
B1	011832DC3	4.600%	2003	Dec	Serial Maturity			1,500,000	1,500,000	0	0
B2	011832DL3	5.125%	2003	Dec	Serial Maturity			8,285,000	8,285,000	0	0
B1	011832DD1	4.700%	2004	Jun	Serial Maturity			2,685,000	0	0	2,685,000
B2	011832DM1	5.500%	2004	Jun	Serial Maturity			7,245,000	0	0	7,245,000
B1	011832DE9	4.700%	2004	Dec	Serial Maturity			1,075,000	0	0	1,075,000
B2	011832DN9	5.250%	2004	Dec	Serial Maturity			9,195,000	0	0	9,195,000
B1	011832DF6	4.800%	2005	Jun	Serial Maturity			1,300,000	0	0	1,300,000
B2	011832DP4	5.500%	2005	Jun	Serial Maturity			9,160,000	0	0	9,160,000
B1	011832DG4	4.800%	2005	Dec	Serial Maturity			3,520,000	0	0	3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial Maturity			9,665,000	0	0	9,665,000
							SC99B Total	**$103,980,000**	**$60,135,000**	**$0**	**$43,845,000**
SC01A State Capital Project Bonds, 2001 Series A					Fund: **692**	Bond Yield: **3.980%**		Indenture: **12/1/1998**	Delivery: **2/8/2001**	Dated: **2/1/2001**	*AA-* *Aa2* *AA+*
A1	011832MB5	4.000%	2001	Dec	Serial Maturity			290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial Maturity			1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial Maturity			4,290,000	4,290,000	0	0
A1	011832ME9	4.750%	2003	Jun	Serial Maturity			1,310,000	1,310,000	0	0
A2	011832MP4	3.800%	2003	Jun	Serial Maturity			3,020,000	3,020,000	0	0
A1	011832MF6	4.750%	2003	Dec	Serial Maturity			4,500,000	4,500,000	0	0
A1	011832MG4	5.000%	2004	Jun	Serial Maturity			2,055,000	0	0	2,055,000
A2	011832MQ2	3.850%	2004	Jun	Serial Maturity			2,430,000	0	0	2,430,000
A1	011832MH2	5.000%	2004	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A1	011832MJ8	5.250%	2005	Jun	Serial Maturity			3,050,000	0	0	3,050,000
A2	011832MR0	3.900%	2005	Jun	Serial Maturity			1,385,000	0	0	1,385,000
A1	011832MK5	5.000%	2005	Dec	Serial Maturity			13,240,000	0	0	13,240,000
A1	011832ML3	5.000%	2006	Jun	Serial Maturity			13,450,000	0	0	13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial Maturity			2,585,000	0	0	2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial Maturity			7,915,000	0	0	7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial Maturity			4,000,000	0	0	4,000,000
							SC01A Total	**$74,535,000**	**$14,425,000**	**$0**	**$60,110,000**
SC02A State Capital Project Bonds, 2002 Series A					Fund: **693**	Bond Yield: **VRDO**		Indenture: **12/1/1998**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA* *Aaa* *AAA*
	011832UK6	3.000%	2003	Jul	Serial Maturity			3,040,000	3,040,000	0	0
	011832UL4	3.000%	2004	Jul	Serial Maturity			1,195,000	0	0	1,195,000
	011832UM2	4.000%	2004	Jul	Serial Maturity			2,015,000	0	0	2,015,000
	011832UN0	3.000%	2005	Jul	Serial Maturity			700,000	0	0	700,000
	011832UP5	4.000%	2005	Jul	Serial Maturity			2,635,000	0	0	2,635,000
	011832UQ3	3.000%	2006	Jul	Serial Maturity			1,100,000	0	0	1,100,000
	011832UR1	5.000%	2006	Jul	Serial Maturity			2,365,000	0	0	2,365,000
	011832UT7	4.000%	2007	Jul	Serial Maturity			3,115,000	0	0	3,115,000
	011832US9	3.000%	2007	Jul	Serial Maturity			500,000	0	0	500,000
	011832UU4	3.000%	2008	Jul	Serial Maturity			610,000	0	0	610,000
	011832UV2	5.000%	2008	Jul	Serial Maturity			3,155,000	0	0	3,155,000
	011832UW0	3.125%	2009	Jul	Serial Maturity			180,000	0	0	180,000
	011832UX8	5.000%	2009	Jul	Serial Maturity			3,770,000	0	0	3,770,000
	011832UY6	3.400%	2010	Jul	Serial Maturity			140,000	0	0	140,000
	011832UZ3	5.000%	2010	Jul	Serial Maturity			4,005,000	0	0	4,005,000
	011832VB5	5.000%	2011	Jul	Serial Maturity			3,995,000	0	0	3,995,000
	011832VA7	3.500%	2011	Jul	Serial Maturity			385,000	0	0	385,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
SC02A State Capital Project Bonds, 2002 Series A				Fund: **693**	Bond Yield: **VRDO**	Indenture: **12/1/1998**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA* / *Aaa*	*AAA*
						SC02A Total	**$32,905,000**	**$3,040,000**	**$0**	**$29,865,000**
SC02B State Capital Project Bonds, 2002 Series B				Fund: **693**	Bond Yield: **VRDO**	Indenture: **12/1/1998**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA* / *Aaa*	*AAA*
011832UH3		2023	Jan	Sinking Fund	Variable		3,530,000	0	0	3,530,000
011832UH3		2023	Jul	Sinking Fund	Variable		3,600,000	0	0	3,600,000
011832UH3		2024	Jan	Sinking Fund	Variable		3,675,000	0	0	3,675,000
011832UH3		2024	Jul	Term Maturity	Variable		3,750,000	0	0	3,750,000
						SC02B Total	**$14,555,000**	**$0**	**$0**	**$14,555,000**
SC02C State Capital Project Bonds, 2002 Series C				Fund: **693**	Bond Yield: **VRDO**	Indenture: **12/1/1998**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
011832UJ9		2012	Jul	Sinking Fund	Variable		2,295,000	0	0	2,295,000
011832UJ9		2013	Jan	Sinking Fund	Variable		2,345,000	0	0	2,345,000
011832UJ9		2013	Jul	Sinking Fund	Variable		2,400,000	0	0	2,400,000
011832UJ9		2014	Jan	Sinking Fund	Variable		2,450,000	0	0	2,450,000
011832UJ9		2014	Jul	Sinking Fund	Variable		2,505,000	0	0	2,505,000
011832UJ9		2015	Jan	Sinking Fund	Variable		2,555,000	0	0	2,555,000
011832UJ9		2015	Jul	Sinking Fund	Variable		2,610,000	0	0	2,610,000
011832UJ9		2016	Jan	Sinking Fund	Variable		2,670,000	0	0	2,670,000
011832UJ9		2016	Jul	Sinking Fund	Variable		2,725,000	0	0	2,725,000
011832UJ9		2017	Jan	Sinking Fund	Variable		2,785,000	0	0	2,785,000
011832UJ9		2017	Jul	Sinking Fund	Variable		2,845,000	0	0	2,845,000
011832UJ9		2018	Jan	Sinking Fund	Variable		2,905,000	0	0	2,905,000
011832UJ9		2018	Jul	Sinking Fund	Variable		2,970,000	0	0	2,970,000
011832UJ9		2019	Jan	Sinking Fund	Variable		3,035,000	0	0	3,035,000
011832UJ9		2019	Jul	Sinking Fund	Variable		3,100,000	0	0	3,100,000
011832UJ9		2020	Jan	Sinking Fund	Variable		3,165,000	0	0	3,165,000
011832UJ9		2020	Jul	Sinking Fund	Variable		3,235,000	0	0	3,235,000
011832UJ9		2021	Jan	Sinking Fund	Variable		3,305,000	0	0	3,305,000
011832UJ9		2021	Jul	Sinking Fund	Variable		3,375,000	0	0	3,375,000
011832UJ9		2022	Jan	Sinking Fund	Variable		3,450,000	0	0	3,450,000
011832UJ9		2022	Jul	Term Maturity	Variable		3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SBL99 State Building Lease Bonds, 1999 Series				Fund: **555**	Bond Yield: **5.550%**	Indenture: **11/1/1999**	Delivery: **12/15/1999**	Dated: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832DR0	4.250%	2000	Apr	Serial Maturity			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial Maturity			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial Maturity			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial Maturity			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial Maturity			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial Maturity			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial Maturity			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial Maturity			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial Maturity			870,000	870,000	0	0
011832EA6	4.750%	2004	Oct	Serial Maturity			895,000	0	0	895,000
011832EB4	4.850%	2005	Apr	Serial Maturity			915,000	0	0	915,000
011832EC2	4.850%	2005	Oct	Serial Maturity			935,000	0	0	935,000
011832ED0	4.875%	2006	Apr	Serial Maturity			960,000	0	0	960,000
011832EE8	4.875%	2006	Oct	Serial Maturity			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial Maturity			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial Maturity			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial Maturity			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial Maturity			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial Maturity			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial Maturity			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial Maturity			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial Maturity			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial Maturity			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial Maturity			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial Maturity			1,300,000	0	0	1,300,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* *Fitch*
SBL99 State Building Lease Bonds, 1999 Series				Fund: **555**	Bond Yield: **5.550%**	Indenture: **11/1/1999**	Delivery: **12/15/1999**	Dated: **12/1/1999**	AAA	Aaa AAA
011832ES7	5.400%	2012	Oct	Serial Maturity			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinking Fund			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinking Fund			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinking Fund			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinking Fund			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term Maturity			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinking Fund			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinking Fund			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinking Fund			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term Maturity			1,720,000	0	0	1,720,000
						SBL99 Total	**$40,000,000**	**$7,540,000**	**$0**	**$32,460,000**
CHINA Mortgage Revenue Refunding Bonds - Chinook Apts (A)				Fund: **892**	Bond Yield: **6.404%**	Indenture:	Delivery: **8/6/1996**	Dated: **6/25/1996**	AAA	Aaa AAA
011831A20	5.600%	1997	Jan	Sinking Fund			30,000	30,000	0	0
011831A20	5.600%	1998	Jan	Sinking Fund			35,000	35,000	0	0
011831A20	5.600%	1999	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2000	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2001	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2002	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2003	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2004	Jan	Sinking Fund			50,000	50,000	0	0
011831A20	5.600%	2005	Jan	Sinking Fund			55,000	0	0	55,000
011831A20	5.600%	2006	Jan	Sinking Fund			55,000	0	0	55,000
011831A38	6.350%	2007	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2008	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2009	Jan	Sinking Fund			65,000	0	0	65,000
011831A38	6.350%	2010	Jan	Sinking Fund			70,000	0	0	70,000
011831A38	6.350%	2011	Jan	Sinking Fund			75,000	0	0	75,000
011831A38	6.350%	2012	Jan	Sinking Fund			80,000	0	0	80,000
011831A38	6.350%	2013	Jan	Sinking Fund			85,000	0	0	85,000
011831A38	6.350%	2014	Jan	Sinking Fund			90,000	0	0	90,000
011831A38	6.350%	2015	Jan	Sinking Fund			95,000	0	0	95,000
011831A38	6.350%	2016	Jan	Sinking Fund			100,000	0	0	100,000
011831A46	6.550%	2017	Jan	Sinking Fund			110,000	0	0	110,000
011831A46	6.550%	2018	Jan	Sinking Fund			115,000	0	0	115,000
011831A46	6.550%	2019	Jan	Sinking Fund			120,000	0	0	120,000
011831A46	6.550%	2020	Jan	Sinking Fund			130,000	0	0	130,000
011831A46	6.550%	2021	Jan	Sinking Fund			140,000	0	0	140,000
011831A46	6.550%	2022	Jan	Sinking Fund			145,000	0	0	145,000
011831A46	6.550%	2023	Jan	Sinking Fund			155,000	0	0	155,000
011831A46	6.550%	2024	Jan	Term Maturity			165,000	0	0	165,000
						CHINA Total	**$2,300,000**	**$330,000**	**$0**	**$1,970,000**
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: **892**	Bond Yield: **6.423%**	Indenture:	Delivery: **8/6/1996**	Dated: **6/25/1996**	AAA	Aaa AAA
011831A53	5.600%	1997	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1998	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1999	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2000	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2001	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2002	Jan	Sinking Fund			15,000	15,000	0	0
011831A53	5.600%	2003	Jan	Sinking Fund			20,000	20,000	0	0
011831A53	5.600%	2004	Jan	Sinking Fund			20,000	20,000	0	0
011831A53	5.600%	2005	Jan	Sinking Fund			65,000	0	0	65,000
011831A53	5.600%	2006	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2007	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2008	Jan	Sinking Fund			75,000	0	0	75,000
011831A61	6.350%	2009	Jan	Sinking Fund			80,000	0	0	80,000
011831A61	6.350%	2010	Jan	Sinking Fund			85,000	0	0	85,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: **892**	Bond Yield: **6.423%**	Indenture:	Delivery: **8/6/1996**	Dated: **6/25/1996**	*AAA*	*Aaa* / *AAA*
011831A61	6.350%	2011	Jan	Sinking Fund			90,000	0	0	90,000
011831A61	6.350%	2012	Jan	Sinking Fund			95,000	0	0	95,000
011831A61	6.350%	2013	Jan	Sinking Fund			105,000	0	0	105,000
011831A61	6.350%	2014	Jan	Sinking Fund			110,000	0	0	110,000
011831A61	6.350%	2015	Jan	Sinking Fund			115,000	0	0	115,000
011831A61	6.350%	2016	Jan	Sinking Fund			125,000	0	0	125,000
011831A79	6.550%	2017	Jan	Sinking Fund			130,000	0	0	130,000
011831A79	6.550%	2018	Jan	Sinking Fund			140,000	0	0	140,000
011831A79	6.550%	2019	Jan	Sinking Fund			150,000	0	0	150,000
011831A79	6.550%	2020	Jan	Sinking Fund			160,000	0	0	160,000
011831A79	6.550%	2021	Jan	Sinking Fund			170,000	0	0	170,000
011831A79	6.550%	2022	Jan	Sinking Fund			180,000	0	0	180,000
011831A79	6.550%	2023	Jan	Term Maturity			190,000	0	0	190,000
						COHOB Total	**$2,300,000**	**$95,000**	**$0**	**$2,205,000**
						Other Bonds (TE) Total	**$2,208,880,874**	**$244,270,000**	**$442,325,000**	**$1,522,285,874**
						Tax-Exempt Total	**$4,333,891,227**	**$320,670,000**	**$1,302,120,000**	**$2,711,101,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
E001D Mortgage Revenue Bonds, 2000 Series D				Fund: **484**	Bond Yield: **5.929%**	Indenture: **8/15/1996**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* / *AAA*
011832LK6	7.000%	2003	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LL4	7.070%	2004	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LM2	7.170%	2005	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LV2	7.250%	2006	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LW0	7.300%	2007	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LT7	7.320%	2008	Jun	Sinking Fund			490,000	0	160,000	330,000
011832LT7	7.320%	2008	Dec	Sinking Fund			515,000	0	170,000	345,000
011832LT7	7.320%	2009	Jun	Sinking Fund			535,000	0	175,000	360,000
011832LT7	7.320%	2009	Dec	Sinking Fund			550,000	0	180,000	370,000
011832LT7	7.320%	2010	Jun	Sinking Fund			565,000	0	185,000	380,000
011832LT7	7.320%	2010	Dec	Sinking Fund			585,000	0	190,000	395,000
011832LT7	7.320%	2011	Jun	Sinking Fund			615,000	0	200,000	415,000
011832LT7	7.320%	2011	Dec	Sinking Fund			635,000	0	210,000	425,000
011832LT7	7.320%	2012	Jun	Sinking Fund			660,000	0	215,000	445,000
011832LT7	7.320%	2012	Dec	Sinking Fund			660,000	0	215,000	445,000
011832LT7	7.320%	2013	Jun	Sinking Fund			685,000	0	225,000	460,000
011832LT7	7.320%	2013	Dec	Sinking Fund			710,000	0	235,000	475,000
011832LT7	7.320%	2014	Jun	Sinking Fund			735,000	0	240,000	495,000
011832LT7	7.320%	2014	Dec	Sinking Fund			770,000	0	245,000	525,000
011832LT7	7.320%	2015	Jun	Sinking Fund			790,000	0	260,000	530,000
011832LT7	7.320%	2015	Dec	Sinking Fund			840,000	0	275,000	565,000
011832LT7	7.320%	2016	Jun	Sinking Fund			890,000	0	290,000	600,000
011832LT7	7.320%	2016	Dec	Sinking Fund			920,000	0	300,000	620,000
011832LT7	7.320%	2017	Jun	Sinking Fund			960,000	0	315,000	645,000
011832LT7	7.320%	2017	Dec	Sinking Fund			995,000	0	325,000	670,000
011832LT7	7.320%	2018	Jun	Sinking Fund			1,020,000	0	335,000	685,000
011832LT7	7.320%	2018	Dec	Sinking Fund			1,060,000	0	345,000	715,000
011832LT7	7.320%	2019	Jun	Sinking Fund			1,075,000	0	350,000	725,000
011832LT7	7.320%	2019	Dec	Sinking Fund			1,120,000	0	365,000	755,000
011832LT7	7.320%	2020	Jun	Sinking Fund			1,160,000	0	380,000	780,000
011832LT7	7.320%	2020	Dec	Term Maturity			1,200,000	0	390,000	810,000
						E001D Total	**$25,740,000**	**$0**	**$11,775,000**	**$13,965,000**
E021B Home Mortgage Revenue Bonds, 2002 Series B				Fund: **486**	Bond Yield: **4.553%**	Indenture: **5/1/2002**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832PY2		2036	Dec	Stated Maturity	Variable		30,000,000	0	5,745,000	24,255,000
						E021B Total	**$30,000,000**	**$0**	**$5,745,000**	**$24,255,000**
						Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (Total	**$55,740,000**	**$0**	**$17,520,000**	**$38,220,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
HD97C Housing Development Bonds, 1997 Series C				Fund: **260**	Bond Yield: **7.610%**	Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997**	AA-	Aa2 / AA+
011831L36	6.800%	1998	Dec	Sinking Fund			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinking Fund			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinking Fund			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinking Fund			255,000	255,000	0	0
011831L36	6.800%	2002	Dec	Sinking Fund			270,000	270,000	0	0
011831L36	6.800%	2003	Dec	Sinking Fund			290,000	290,000	0	0
011831L36	6.800%	2004	Dec	Sinking Fund			310,000	0	0	310,000
011831L36	6.800%	2005	Dec	Sinking Fund			330,000	0	0	330,000
011831L36	6.800%	2006	Dec	Sinking Fund			355,000	0	0	355,000
011831L36	6.800%	2007	Dec	Term Maturity			380,000	0	0	380,000
011831L44	7.350%	2008	Dec	Sinking Fund			405,000	0	405,000	0
011831L44	7.350%	2009	Dec	Sinking Fund			435,000	0	435,000	0
011831L44	7.350%	2010	Dec	Sinking Fund			465,000	0	465,000	0
011831L44	7.350%	2011	Dec	Sinking Fund			500,000	0	500,000	0
011831L44	7.350%	2012	Dec	Sinking Fund			540,000	0	540,000	0
011831L44	7.350%	2013	Dec	Sinking Fund			580,000	0	580,000	0
011831L44	7.350%	2014	Dec	Sinking Fund			625,000	0	625,000	0
011831L44	7.350%	2015	Dec	Sinking Fund			670,000	0	670,000	0
011831L44	7.350%	2016	Dec	Sinking Fund			720,000	0	720,000	0
011831L44	7.350%	2017	Dec	Term Maturity			770,000	0	770,000	0
011831L51	7.550%	2018	Dec	Sinking Fund			830,000	0	830,000	0
011831L51	7.550%	2019	Dec	Sinking Fund			890,000	0	890,000	0
011831L51	7.550%	2020	Dec	Sinking Fund			960,000	0	960,000	0
011831L51	7.550%	2021	Dec	Sinking Fund			1,030,000	0	1,030,000	0
011831L51	7.550%	2022	Dec	Sinking Fund			1,110,000	0	1,110,000	0
011831L51	7.550%	2023	Dec	Sinking Fund			1,195,000	0	1,195,000	0
011831L51	7.550%	2024	Dec	Sinking Fund			1,285,000	0	1,285,000	0
011831L51	7.550%	2025	Dec	Sinking Fund			1,380,000	0	1,380,000	0
011831L51	7.550%	2026	Dec	Sinking Fund			1,485,000	0	1,485,000	0
011831L51	7.550%	2027	Dec	Sinking Fund			1,600,000	0	1,600,000	0
011831L51	7.550%	2028	Dec	Sinking Fund			1,720,000	0	1,720,000	0
011831L51	7.550%	2029	Dec	Term Maturity			1,850,000	0	1,850,000	0
						HD97C Total	**$23,895,000**	**$1,475,000**	**$21,045,000**	**$1,375,000**
HD04C Housing Development Bonds, 2004 Series C				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AAA	Aaa / AAA
011832WY4		2035	Dec	Stated Maturity	Variable		42,125,000	0	0	42,125,000
						HD04C Total	**$42,125,000**	**$0**	**$0**	**$42,125,000**
				Multifamily Housing Development Bonds (T		**Total**	**$66,020,000**	**$1,475,000**	**$21,045,000**	**$43,500,000**
Other Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AAA/A-1+	Aaa/VMIG-1 / AAA/F-1+
011832MZ2		2001	Dec	Sinking Fund	Variable		110,000	110,000	0	0
011832MZ2		2002	Jun	Sinking Fund	Variable		245,000	245,000	0	0
011832MZ2		2002	Dec	Sinking Fund	Variable		215,000	215,000	0	0
011832MZ2		2003	Jun	Sinking Fund	Variable		530,000	530,000	0	0
011832MZ2		2003	Dec	Sinking Fund	Variable		550,000	550,000	0	0
011832MZ2		2004	Jun	Sinking Fund	Variable		570,000	0	0	570,000
011832MZ2		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MZ2		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MZ2		2005	Dec	Sinking Fund	Variable		630,000	0	0	630,000
011832MZ2		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MZ2		2006	Dec	Sinking Fund	Variable		680,000	0	0	680,000
011832MZ2		2007	Jun	Sinking Fund	Variable		700,000	0	0	700,000
011832MZ2		2007	Dec	Sinking Fund	Variable		730,000	0	0	730,000
011832MZ2		2008	Jun	Sinking Fund	Variable		750,000	0	0	750,000
011832MZ2		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MZ2		2009	Jun	Sinking Fund	Variable		810,000	0	0	810,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MZ2		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MZ2		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MZ2		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MZ2		2011	Jun	Sinking Fund	Variable		925,000	0	0	925,000
011832MZ2		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MZ2		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MZ2		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MZ2		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MZ2		2013	Dec	Sinking Fund	Variable		1,105,000	0	0	1,105,000
011832MZ2		2014	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MZ2		2014	Dec	Sinking Fund	Variable		1,185,000	0	0	1,185,000
011832MZ2		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MZ2		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MZ2		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MZ2		2016	Dec	Sinking Fund	Variable		1,340,000	0	0	1,340,000
011832MZ2		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MZ2		2017	Dec	Sinking Fund	Variable		1,405,000	0	0	1,405,000
011832MZ2		2018	Jun	Sinking Fund	Variable		1,450,000	0	0	1,450,000
011832MZ2		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MZ2		2019	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MZ2		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MZ2		2020	Jun	Sinking Fund	Variable		1,670,000	0	0	1,670,000
011832MZ2		2020	Dec	Sinking Fund	Variable		1,735,000	0	0	1,735,000
011832MZ2		2021	Jun	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MZ2		2021	Dec	Sinking Fund	Variable		1,860,000	0	0	1,860,000
011832MZ2		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MZ2		2022	Dec	Sinking Fund	Variable		1,990,000	0	0	1,990,000
011832MZ2		2023	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MZ2		2023	Dec	Sinking Fund	Variable		2,135,000	0	0	2,135,000
011832MZ2		2024	Jun	Sinking Fund	Variable		2,215,000	0	0	2,215,000
011832MZ2		2024	Dec	Sinking Fund	Variable		2,290,000	0	0	2,290,000
011832MZ2		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MZ2		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MZ2		2026	Jun	Sinking Fund	Variable		2,550,000	0	0	2,550,000
011832MZ2		2026	Dec	Sinking Fund	Variable		2,635,000	0	0	2,635,000
011832MZ2		2027	Jun	Sinking Fund	Variable		2,735,000	0	0	2,735,000
011832MZ2		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MZ2		2028	Jun	Sinking Fund	Variable		2,930,000	0	0	2,930,000
011832MZ2		2028	Dec	Sinking Fund	Variable		3,035,000	0	0	3,035,000
011832MZ2		2029	Jun	Sinking Fund	Variable		3,135,000	0	0	3,135,000
011832MZ2		2029	Dec	Sinking Fund	Variable		3,245,000	0	0	3,245,000
011832MZ2		2030	Jun	Sinking Fund	Variable		3,345,000	0	0	3,345,000
011832MZ2		2030	Dec	Sinking Fund	Variable		3,440,000	0	0	3,440,000
011832MZ2		2031	Jun	Sinking Fund	Variable		3,500,000	0	0	3,500,000
011832MZ2		2031	Dec	Sinking Fund	Variable		3,155,000	0	0	3,155,000
011832MZ2		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MZ2		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000
						GP01C Total	**$100,000,000**	**$1,650,000**	**$0**	**$98,350,000**
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MX7		2001	Dec	Sinking Fund	Variable		115,000	115,000	0	0
011832MX7		2002	Jun	Sinking Fund	Variable		240,000	240,000	0	0
011832MX7		2002	Dec	Sinking Fund	Variable		220,000	220,000	0	0
011832MX7		2003	Jun	Sinking Fund	Variable		530,000	530,000	0	0
011832MX7		2003	Dec	Sinking Fund	Variable		550,000	355,000	195,000	0
011832MX7		2004	Jun	Sinking Fund	Variable		565,000	0	200,000	365,000
011832MX7		2004	Dec	Sinking Fund	Variable		590,000	0	210,000	380,000
011832MX7		2005	Jun	Sinking Fund	Variable		610,000	0	220,000	390,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P* / *Moodys* / *Fitch*	
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MX7		2005	Dec	Sinking Fund	Variable		635,000	0	225,000	410,000
011832MX7		2006	Jun	Sinking Fund	Variable		655,000	0	235,000	420,000
011832MX7		2006	Dec	Sinking Fund	Variable		675,000	0	240,000	435,000
011832MX7		2007	Jun	Sinking Fund	Variable		705,000	0	250,000	455,000
011832MX7		2007	Dec	Sinking Fund	Variable		725,000	0	260,000	465,000
011832MX7		2008	Jun	Sinking Fund	Variable		755,000	0	270,000	485,000
011832MX7		2008	Dec	Sinking Fund	Variable		780,000	0	280,000	500,000
011832MX7		2009	Jun	Sinking Fund	Variable		805,000	0	290,000	515,000
011832MX7		2009	Dec	Sinking Fund	Variable		835,000	0	300,000	535,000
011832MX7		2010	Jun	Sinking Fund	Variable		865,000	0	310,000	555,000
011832MX7		2010	Dec	Sinking Fund	Variable		895,000	0	320,000	575,000
011832MX7		2011	Jun	Sinking Fund	Variable		930,000	0	330,000	600,000
011832MX7		2011	Dec	Sinking Fund	Variable		960,000	0	345,000	615,000
011832MX7		2012	Jun	Sinking Fund	Variable		995,000	0	355,000	640,000
011832MX7		2012	Dec	Sinking Fund	Variable		1,030,000	0	370,000	660,000
011832MX7		2013	Jun	Sinking Fund	Variable		1,065,000	0	380,000	685,000
011832MX7		2013	Dec	Sinking Fund	Variable		1,100,000	0	395,000	705,000
011832MX7		2014	Jun	Sinking Fund	Variable		1,145,000	0	410,000	735,000
011832MX7		2014	Dec	Sinking Fund	Variable		1,180,000	0	420,000	760,000
011832MX7		2015	Jun	Sinking Fund	Variable		1,225,000	0	440,000	785,000
011832MX7		2015	Dec	Sinking Fund	Variable		1,270,000	0	455,000	815,000
011832MX7		2016	Jun	Sinking Fund	Variable		1,315,000	0	470,000	845,000
011832MX7		2016	Dec	Sinking Fund	Variable		1,345,000	0	480,000	865,000
011832MX7		2017	Jun	Sinking Fund	Variable		1,355,000	0	485,000	870,000
011832MX7		2017	Dec	Sinking Fund	Variable		1,400,000	0	500,000	900,000
011832MX7		2018	Jun	Sinking Fund	Variable		1,455,000	0	520,000	935,000
011832MX7		2018	Dec	Sinking Fund	Variable		1,505,000	0	540,000	965,000
011832MX7		2019	Jun	Sinking Fund	Variable		1,555,000	0	555,000	1,000,000
011832MX7		2019	Dec	Sinking Fund	Variable		1,615,000	0	575,000	1,040,000
011832MX7		2020	Jun	Sinking Fund	Variable		1,675,000	0	600,000	1,075,000
011832MX7		2020	Dec	Sinking Fund	Variable		1,730,000	0	620,000	1,110,000
011832MX7		2021	Jun	Sinking Fund	Variable		1,795,000	0	640,000	1,155,000
011832MX7		2021	Dec	Sinking Fund	Variable		1,855,000	0	665,000	1,190,000
011832MX7		2022	Jun	Sinking Fund	Variable		1,925,000	0	690,000	1,235,000
011832MX7		2022	Dec	Sinking Fund	Variable		1,995,000	0	715,000	1,280,000
011832MX7		2023	Jun	Sinking Fund	Variable		2,060,000	0	735,000	1,325,000
011832MX7		2023	Dec	Sinking Fund	Variable		2,140,000	0	765,000	1,375,000
011832MX7		2024	Jun	Sinking Fund	Variable		2,210,000	0	790,000	1,420,000
011832MX7		2024	Dec	Sinking Fund	Variable		2,295,000	0	820,000	1,475,000
011832MX7		2025	Jun	Sinking Fund	Variable		2,375,000	0	850,000	1,525,000
011832MX7		2025	Dec	Sinking Fund	Variable		2,460,000	0	880,000	1,580,000
011832MX7		2026	Jun	Sinking Fund	Variable		2,545,000	0	910,000	1,635,000
011832MX7		2026	Dec	Sinking Fund	Variable		2,640,000	0	945,000	1,695,000
011832MX7		2027	Jun	Sinking Fund	Variable		2,730,000	0	975,000	1,755,000
011832MX7		2027	Dec	Sinking Fund	Variable		2,830,000	0	1,010,000	1,820,000
011832MX7		2028	Jun	Sinking Fund	Variable		2,935,000	0	1,050,000	1,885,000
011832MX7		2028	Dec	Sinking Fund	Variable		3,030,000	0	1,085,000	1,945,000
011832MX7		2029	Jun	Sinking Fund	Variable		3,140,000	0	1,120,000	2,020,000
011832MX7		2029	Dec	Sinking Fund	Variable		3,240,000	0	1,160,000	2,080,000
011832MX7		2030	Jun	Sinking Fund	Variable		3,350,000	0	1,195,000	2,155,000
011832MX7		2030	Dec	Sinking Fund	Variable		3,435,000	0	1,225,000	2,210,000
011832MX7		2031	Jun	Sinking Fund	Variable		3,505,000	0	1,250,000	2,255,000
011832MX7		2031	Dec	Sinking Fund	Variable		3,150,000	0	1,120,000	2,030,000
011832MX7		2032	Jun	Sinking Fund	Variable		2,300,000	0	815,000	1,485,000
011832MX7		2032	Dec	Term Maturity	Variable		2,460,000	0	875,000	1,585,000
						GP01D Total	**$100,000,000**	**$1,460,000**	**$35,335,000**	**$63,205,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
GH03A General Housing Purpose Bonds, 2003 Series A				Fund: **650**	Bond Yield: **VRDO**	Indenture: **2/1/1994**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
011832VC3		2004	Dec	Sinking Fund	Variable		7,205,000	0	0	7,205,000
011832VC3		2005	Dec	Sinking Fund	Variable		5,165,000	0	0	5,165,000
011832VC3		2006	Dec	Sinking Fund	Variable		5,350,000	0	0	5,350,000
011832VC3		2007	Dec	Sinking Fund	Variable		5,540,000	0	0	5,540,000
011832VC3		2008	Dec	Sinking Fund	Variable		5,735,000	0	0	5,735,000
011832VC3		2009	Dec	Sinking Fund	Variable		5,940,000	0	0	5,940,000
011832VC3		2010	Dec	Sinking Fund	Variable		6,150,000	0	0	6,150,000
011832VC3		2011	Dec	Sinking Fund	Variable		6,365,000	0	0	6,365,000
011832VC3		2012	Dec	Sinking Fund	Variable		6,590,000	0	0	6,590,000
011832VC3		2013	Dec	Sinking Fund	Variable		6,830,000	0	0	6,830,000
011832VC3		2014	Dec	Sinking Fund	Variable		7,070,000	0	0	7,070,000
011832VC3		2015	Dec	Sinking Fund	Variable		7,320,000	0	0	7,320,000
011832VC3		2016	Dec	Sinking Fund	Variable		7,580,000	0	0	7,580,000
011832VC3		2017	Dec	Sinking Fund	Variable		7,850,000	0	0	7,850,000
011832VC3		2018	Dec	Sinking Fund	Variable		8,130,000	0	0	8,130,000
011832VC3		2019	Dec	Sinking Fund	Variable		8,415,000	0	0	8,415,000
011832VC3		2020	Dec	Sinking Fund	Variable		8,715,000	0	0	8,715,000
011832VC3		2021	Dec	Sinking Fund	Variable		9,025,000	0	0	9,025,000
011832VC3		2022	Dec	Sinking Fund	Variable		9,345,000	0	0	9,345,000
011832VC3		2023	Dec	Term Maturity	Variable		9,675,000	0	0	9,675,000
						GH03A Total	**$143,995,000**	**$0**	**$0**	**$143,995,000**
						Other Bonds (T) Total	**$343,995,000**	**$3,110,000**	**$35,335,000**	**$305,550,000**
						Taxable Total	**$465,755,000**	**$4,585,000**	**$73,900,000**	**$387,270,000**
						Corporate Total	**$4,799,646,227**	**$325,255,000**	**$1,376,020,000**	**$3,098,371,227**
Division of Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**			*Dates*	*S and P* / *Moodys*	*Fitch*
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				Fund: **240**	Bond Yield: **N/A**	Indenture: **N/A**	Delivery: **N/A**	Dated: **N/A**	*N/A* / *N/A*	*N/A*
N/A	1.000%	2007	Dec	Stated Maturity			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield: **N/A**	Indenture: **N/A**	Delivery: **N/A**	Dated: **N/A**	*N/A* / *N/A*	*N/A*
N/A	3.000%	2002	Jun	Stated Maturity			529,625	529,625	0	0
N/A	3.000%	2002	Jul	Stated Maturity			2,044	2,044	0	0
N/A	3.000%	2002	Aug	Stated Maturity			2,049	2,049	0	0
N/A	3.000%	2002	Sep	Stated Maturity			2,054	2,054	0	0
N/A	3.000%	2002	Oct	Stated Maturity			2,059	2,059	0	0
N/A	3.000%	2002	Nov	Stated Maturity			2,064	2,064	0	0
N/A	3.000%	2002	Dec	Stated Maturity			2,069	2,069	0	0
N/A	3.000%	2003	Jan	Stated Maturity			2,075	2,075	0	0
N/A	3.000%	2003	Feb	Stated Maturity			2,080	2,080	0	0
N/A	3.000%	2003	Mar	Stated Maturity			2,085	2,085	0	0
N/A	3.000%	2003	Apr	Stated Maturity			2,090	2,090	0	0
N/A	3.000%	2003	May	Stated Maturity			2,095	2,095	0	0
N/A	3.000%	2003	Jun	Stated Maturity			2,101	2,101	0	0
N/A	3.000%	2003	Jul	Stated Maturity			2,106	2,106	0	0
N/A	3.000%	2003	Aug	Stated Maturity			2,111	2,111	0	0
N/A	3.000%	2003	Sep	Stated Maturity			2,116	2,116	0	0
N/A	3.000%	2003	Oct	Stated Maturity			2,122	2,122	0	0
N/A	3.000%	2003	Nov	Stated Maturity			2,127	2,127	0	0
N/A	3.000%	2003	Dec	Stated Maturity			2,132	2,132	0	0
N/A	3.000%	2004	Jan	Stated Maturity			2,138	2,138	0	0
N/A	3.000%	2004	Feb	Stated Maturity			2,143	2,143	0	0
N/A	3.000%	2004	Mar	Stated Maturity			2,148	2,148	0	0
N/A	3.000%	2004	Apr	Stated Maturity			2,154	2,154	0	0
N/A	3.000%	2004	May	Stated Maturity			2,159	2,159	0	0
N/A	3.000%	2004	Jun	Stated Maturity			2,165	0	0	2,165
N/A	3.000%	2004	Jul	Stated Maturity			2,170	0	0	2,170

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Division of Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**		*Dates*		*S and P* / *Moodys* / *Fitch*	
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield: **N/A**	Indenture: **N/A**	Delivery: **N/A**	Dated: **N/A**	*N/A* / *N/A*	*N/A*
N/A	3.000%	2004	Aug	Stated Maturity			2,175	0	0	2,175
N/A	3.000%	2004	Sep	Stated Maturity			2,181	0	0	2,181
N/A	3.000%	2004	Oct	Stated Maturity			2,186	0	0	2,186
N/A	3.000%	2004	Nov	Stated Maturity			2,192	0	0	2,192
N/A	3.000%	2004	Dec	Stated Maturity			2,197	0	0	2,197
N/A	3.000%	2005	Jan	Stated Maturity			2,203	0	0	2,203
N/A	3.000%	2005	Feb	Stated Maturity			2,208	0	0	2,208
N/A	3.000%	2005	Mar	Stated Maturity			2,214	0	0	2,214
N/A	3.000%	2005	Apr	Stated Maturity			2,219	0	0	2,219
N/A	3.000%	2005	May	Stated Maturity			2,225	0	0	2,225
N/A	3.000%	2005	Jun	Stated Maturity			2,230	0	0	2,230
N/A	3.000%	2005	Jul	Stated Maturity			2,236	0	0	2,236
N/A	3.000%	2005	Aug	Stated Maturity			2,242	0	0	2,242
N/A	3.000%	2005	Sep	Stated Maturity			2,247	0	0	2,247
N/A	3.000%	2005	Oct	Stated Maturity			2,253	0	0	2,253
N/A	3.000%	2005	Nov	Stated Maturity			2,258	0	0	2,258
N/A	3.000%	2005	Dec	Stated Maturity			2,264	0	0	2,264
N/A	3.000%	2006	Jan	Stated Maturity			2,270	0	0	2,270
N/A	3.000%	2006	Feb	Stated Maturity			2,275	0	0	2,275
N/A	3.000%	2006	Mar	Stated Maturity			2,281	0	0	2,281
N/A	3.000%	2006	Apr	Stated Maturity			2,287	0	0	2,287
N/A	3.000%	2006	May	Stated Maturity			2,293	0	0	2,293
N/A	3.000%	2006	Jun	Stated Maturity			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Stated Maturity			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Stated Maturity			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Stated Maturity			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Stated Maturity			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Stated Maturity			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Stated Maturity			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Stated Maturity			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Stated Maturity			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Stated Maturity			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Stated Maturity			2,356	0	0	2,356
N/A	3.000%	2007	May	Stated Maturity			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Stated Maturity			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Stated Maturity			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Stated Maturity			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$577,948**	**$0**	**$88,552**
						Division of Public Housing Federally Subsidized De Total	**$1,161,201**	**$577,948**	**$0**	**$583,253**
						Tax-Exempt Total	**$1,161,201**	**$577,948**	**$0**	**$583,253**
						Public Housing Total	**$1,161,201**	**$577,948**	**$0**	**$583,253**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
						Total AHFC Bonds and Notes	**$4,800,807,428**	**$325,832,948**	**$1,376,020,000**	**$3,098,954,480**

Short Term Obligations Outstanding: (As of 05/31/04)	
Domestic Commercial Paper	46,205,000
Reverse Repurchase Agreement	0
Total	**$46,205,000**

Detail of Accreted Interest: (As of 05/31/04)

Mortgage Revenue Bonds, 1996 Series A	4,559,591
Mortgage Revenue Bonds, 1997 Series A2	5,379,375
General Mortgage Revenue Bonds, 1997 Series A	5,575,696
Total Accreted Interest	**15,514,662**
Total All AHFC Bonds and Notes w/ Accreted Interest	**$3,114,469,142**

Detail of Conduit Debt: (As of 05/31/04)

Mortgage Revenue Refunding Bonds Chinook Apts A	1,970,000
Mortgage Revenue Refunding Bonds Coho Park B	2,205,000
Total Conduit Debt	**4,175,000**
Total AHFC Bonds and Notes w/o Conduit Debt and before Accreted Interest	**$3,094,779,480**

PLEASE NOTE:

1. AHFC has closed 184 Bond and Note transactions as of 05/31/04. This number of transactions included bonds and notes issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA as well as debt of NTSC.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. Some AHFC Bond transactions were issued to refund earlier Bonds in order to lower the Corporation's total Bond costs (i.e. GH03A and GM02A).
4. Some AHFC Bond transactions have been separated into both tax-exempt and taxable series (i.e. E021A and E021B).
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A and GP01B).
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00 and $126,790,000 on 8/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.

1 **Mortgage Revenue Bonds, 1996 Series A**

			Prepayments	CPR	PSA
Series: E96A1	Fund: 480	1-Month	$1,447,196	36.10%	602
Remaining Principal Balance:	$38,052,361	3-Months	$3,358,723	28.63%	477
Weighted Average Seasoning:	94	6-Months	$5,894,920	24.87%	415
Weighted Average Interest Rate:	5.966%	12-Months	$16,136,310	29.40%	490
Bond Yield (TIC):	5.861%	Life	$108,938,859	15.45%	258

2 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series: E97A1	Fund: 481	1-Month	$1,064,974	27.04%	451
Remaining Principal Balance:	$40,008,341	3-Months	$3,533,874	28.67%	478
Weighted Average Seasoning:	80	6-Months	$5,799,597	23.62%	394
Weighted Average Interest Rate:	6.017%	12-Months	$15,832,587	28.09%	468
Bond Yield (TIC):	5.530%	Life	$64,006,596	14.30%	238

3 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series: E97A2	Fund: 481	1-Month	$1,065,280	30.69%	511
Remaining Principal Balance:	$34,345,983	3-Months	$1,995,953	20.17%	336
Weighted Average Seasoning:	48	6-Months	$3,640,745	18.17%	303
Weighted Average Interest Rate:	5.971%	12-Months	$13,054,832	31.37%	523
Bond Yield (TIC):	5.530%	Life	$39,665,481	15.20%	253

4 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Fund: 482	1-Month	$106,474	6.11%	102
Remaining Principal Balance:	$20,225,768	3-Months	$571,851	10.51%	175
Weighted Average Seasoning:	73	6-Months	$1,391,284	12.39%	206
Weighted Average Interest Rate:	5.457%	12-Months	$4,105,752	16.70%	278
Bond Yield (TIC):	5.206%	Life	$15,476,564	9.82%	164

5 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Fund: 482	1-Month	$184,368	11.81%	197
Remaining Principal Balance:	$17,508,980	3-Months	$889,052	17.95%	299
Weighted Average Seasoning:	60	6-Months	$2,197,262	20.98%	350
Weighted Average Interest Rate:	5.831%	12-Months	$5,039,922	23.30%	388
Bond Yield (TIC):	5.206%	Life	$14,591,523	11.42%	190

6 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Fund: 483	1-Month	$1,670	0.32%	5
Remaining Principal Balance:	$6,334,507	3-Months	$117,930	7.06%	118
Weighted Average Seasoning:	67	6-Months	$588,754	16.08%	268
Weighted Average Interest Rate:	6.375%	12-Months	$1,845,242	22.09%	368
Bond Yield (TIC):	5.978%	Life	$4,868,294	11.09%	185

7 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Fund: 483	1-Month	$2,253,499	18.51%	309
Remaining Principal Balance:	$130,975,491	3-Months	$7,664,227	20.33%	339
Weighted Average Seasoning:	54	6-Months	$11,921,975	15.97%	266
Weighted Average Interest Rate:	6.458%	12-Months	$31,815,868	19.85%	331
Bond Yield (TIC):	5.978%	Life	$80,099,869	9.91%	165

8 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Fund: 484	1-Month	$181,064	9.75%	162
Remaining Principal Balance:	$21,096,021	3-Months	$933,898	15.70%	262
Weighted Average Seasoning:	131	6-Months	$1,593,474	13.23%	220
Weighted Average Interest Rate:	5.276%	12-Months	$6,901,815	27.40%	457
Bond Yield (TIC):	5.929%	Life	$30,428,114	23.61%	394

9 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Fund: 484	1-Month	$1,854,281	33.34%	556
Remaining Principal Balance:	$53,938,943	3-Months	$4,164,206	25.70%	428
Weighted Average Seasoning:	52	6-Months	$7,327,552	22.47%	375
Weighted Average Interest Rate:	6.723%	12-Months	$20,186,857	26.91%	449
Bond Yield (TIC):	5.929%	Life	$43,421,629	14.54%	242

10 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Fund: 485	1-Month	$444,873	24.22%	404
Remaining Principal Balance:	$19,025,442	3-Months	$1,255,386	22.52%	375
Weighted Average Seasoning:	64	6-Months	$2,328,562	20.48%	341
Weighted Average Interest Rate:	6.032%	12-Months	$5,539,645	22.36%	373
Bond Yield (TIC):	5.211%	Life	$12,300,157	16.78%	280

11 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Fund: 485	1-Month	$984,997	14.17%	236
Remaining Principal Balance:	$76,861,931	3-Months	$3,267,343	15.31%	255
Weighted Average Seasoning:	37	6-Months	$6,540,757	15.02%	250
Weighted Average Interest Rate:	5.657%	12-Months	$16,307,441	17.72%	295
Bond Yield (TIC):	5.211%	Life	$28,314,023	11.28%	232

12 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Fund: 486	1-Month	$2,480,344	17.08%	371
Remaining Principal Balance:	$157,673,263	3-Months	$7,271,439	16.48%	375
Weighted Average Seasoning:	23	6-Months	$10,335,449	12.09%	286
Weighted Average Interest Rate:	5.604%	12-Months	$20,233,265	11.93%	314
Bond Yield (TIC):	4.553%	Life	$24,775,048	7.29%	248

13 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Series: E021B	Fund: 486	1-Month	$328,101	13.44%	249
Remaining Principal Balance:	$27,104,735	3-Months	$1,076,469	14.42%	277
Weighted Average Seasoning:	27	6-Months	$1,608,929	11.15%	219
Weighted Average Interest Rate:	6.710%	12-Months	$4,817,168	16.70%	354
Bond Yield (TIC):	4.553%	Life	$6,755,452	11.29%	312

14 **Veterans Collateralized Bonds, 1991 First**

			Prepayments	CPR	PSA
Series: C9111	Fund: 750	1-Month	$581	0.32%	5
Remaining Principal Balance:	$2,148,486	3-Months	$1,743	0.32%	5
Weighted Average Seasoning:	80	6-Months	$83,015	6.83%	114
Weighted Average Interest Rate:	3.876%	12-Months	$448,890	24.07%	401
Bond Yield (TIC):	7.252%	Life	$29,189,437	25.33%	422

15 **Veterans Collateralized Bonds, 1991 Second**

			Prepayments	CPR	PSA
Series: C9121	Fund: 751	1-Month	$79,803	18.85%	314
Remaining Principal Balance:	$4,544,047	3-Months	$446,942	31.00%	517
Weighted Average Seasoning:	74	6-Months	$581,510	21.07%	351
Weighted Average Interest Rate:	3.782%	12-Months	$1,809,912	37.08%	618
Bond Yield (TIC):	6.913%	Life	$46,609,205	23.58%	393

16 **Veterans Collateralized Bonds, 1992 First**

			Prepayments	CPR	PSA
Series: C9211	Fund: 752	1-Month	$221,052	38.25%	637
Remaining Principal Balance:	$5,393,306	3-Months	$509,504	30.13%	502
Weighted Average Seasoning:	79	6-Months	$1,046,609	29.45%	491
Weighted Average Interest Rate:	4.847%	12-Months	$3,011,740	40.85%	681
Bond Yield (TIC):	6.761%	Life	$37,915,827	21.40%	357

17 **Veterans Collateralized Bonds, 1993 First**

			Prepayments	CPR	PSA
Series: C9311	Fund: 753	1-Month	$115,315	11.58%	193
Remaining Principal Balance:	$11,181,483	3-Months	$270,076	9.03%	150
Weighted Average Seasoning:	67	6-Months	$572,889	11.86%	198
Weighted Average Interest Rate:	3.409%	12-Months	$3,353,548	33.53%	559
Bond Yield (TIC):	5.729%	Life	$46,839,166	16.58%	276

18 **Veterans Collateralized Bonds, 1994 First**

			Prepayments	CPR	PSA
Series: C9411	Fund: 754	1-Month	$1,450,512	45.57%	759
Remaining Principal Balance:	$27,900,382	3-Months	$3,281,365	35.79%	597
Weighted Average Seasoning:	86	6-Months	$5,841,068	31.41%	523
Weighted Average Interest Rate:	6.599%	12-Months	$20,912,865	42.07%	701
Bond Yield (TIC):	6.734%	Life	$122,948,388	16.27%	271

19 **Veterans Collateralized Bonds, 1995 First**

			Prepayments	CPR	PSA
Series: C9511	Fund: 755	1-Month	$78,415	18.29%	305
Remaining Principal Balance:	$4,618,534	3-Months	$479,516	32.51%	542
Weighted Average Seasoning:	82	6-Months	$556,726	20.15%	336
Weighted Average Interest Rate:	6.423%	12-Months	$2,747,406	40.57%	676
Bond Yield (TIC):	6.422%	Life	$23,697,633	20.52%	342

20 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Series: C9711	Fund: 756	1-Month	$1,216,400	26.89%	448
Remaining Principal Balance:	$46,008,517	3-Months	$2,118,581	16.40%	273
Weighted Average Seasoning:	58	6-Months	$3,560,508	13.74%	229
Weighted Average Interest Rate:	5.754%	12-Months	$16,616,094	32.93%	549
Bond Yield (TIC):	5.546%	Life	$62,941,163	14.99%	250

21 **Veterans Collateralized Bonds, 1998 First & Second**

			Prepayments	CPR	PSA
Series: C9811	Fund: 757	1-Month	$318,045	11.80%	197
Remaining Principal Balance:	$30,239,753	3-Months	$1,316,487	15.64%	261
Weighted Average Seasoning:	54	6-Months	$2,504,540	15.06%	251
Weighted Average Interest Rate:	5.835%	12-Months	$11,412,008	32.02%	534
Bond Yield (TIC):	5.403%	Life	$33,588,285	14.02%	234

22 **Veterans Collateralized Bonds, 1999 First**

				Prepayments	CPR	PSA
Series: C9911	Fund: 758		1-Month	$1,969,855	30.95%	516
Remaining Principal Balance:	$62,841,947		3-Months	$5,996,465	30.55%	509
Weighted Average Seasoning:	42		6-Months	$8,611,251	22.61%	377
Weighted Average Interest Rate:	7.047%		12-Months	$26,643,701	35.80%	597
Bond Yield (TIC):	6.109%		Life	$66,601,840	17.71%	295

23 **Veterans Collateralized Bonds, 2000 First**

				Prepayments	CPR	PSA
Series: C0011	Fund: 759		1-Month	$581,406	20.76%	346
Remaining Principal Balance:	$29,697,754		3-Months	$2,422,411	26.91%	448
Weighted Average Seasoning:	41		6-Months	$4,328,286	23.79%	397
Weighted Average Interest Rate:	6.862%		12-Months	$18,601,792	39.64%	661
Bond Yield (TIC):	6.319%		Life	$41,529,250	22.27%	479

24 **Veterans Collateralized Bonds, 2002 First**

				Prepayments	CPR	PSA
Series: C0211	Fund: 760		1-Month	$120,024	4.25%	79
Remaining Principal Balance:	$33,088,552		3-Months	$823,969	9.34%	180
Weighted Average Seasoning:	27		6-Months	$2,210,476	12.12%	244
Weighted Average Interest Rate:	6.131%		12-Months	$12,807,844	29.26%	645
Bond Yield (TIC):	5.466%		Life	$19,596,590	20.50%	592

25 **General Mortgage Revenue Bonds, 1997 Series A**

				Prepayments	CPR	PSA
Series: GM97A	Fund: 641		1-Month	$6,275,690	22.43%	374
Remaining Principal Balance:	$293,403,329		3-Months	$17,569,612	20.73%	346
Weighted Average Seasoning:	39		6-Months	$27,910,151	16.62%	277
Weighted Average Interest Rate:	6.020%		12-Months	$80,222,321	22.87%	381
Bond Yield (TIC):	6.013%		Life	$445,083,155	17.11%	285

26 **General Mortgage Revenue Bonds, 1999 Series A**

				Prepayments	CPR	PSA
Series: GM99A	Fund: 647		1-Month	$5,977,197	21.57%	359
Remaining Principal Balance:	$292,288,398		3-Months	$12,694,088	15.58%	260
Weighted Average Seasoning:	45		6-Months	$20,475,249	12.61%	210
Weighted Average Interest Rate:	5.331%		12-Months	$57,012,841	17.41%	290
Bond Yield (TIC):	6.048%		Life	$174,971,665	13.71%	229

27 **General Mortgage Revenue Bonds, 2002 Series A**

				Prepayments	CPR	PSA
Series: GM02A	Fund: 649		1-Month	$3,653,327	26.50%	631
Remaining Principal Balance:	$140,580,628		3-Months	$5,183,181	13.43%	336
Weighted Average Seasoning:	21		6-Months	$8,138,018	10.63%	285
Weighted Average Interest Rate:	5.581%		12-Months	$19,920,666	12.83%	389
Bond Yield (TIC):	4.798%		Life	$59,195,660	31.31%	870

28 **Governmental Purpose Bonds, 1995 Series A**

				Prepayments	CPR	PSA
Series: GP95A	Fund: 645		1-Month	$1,611,489	32.55%	542
Remaining Principal Balance:	$48,308,060		3-Months	$5,456,266	34.67%	578
Weighted Average Seasoning:	100		6-Months	$10,608,507	32.41%	540
Weighted Average Interest Rate:	7.487%		12-Months	$35,710,455	41.51%	692
Bond Yield (TIC):	6.000%		Life	$306,029,744	21.71%	362

29 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Fund: 648	1-Month	$2,139,795	15.09%	251
Remaining Principal Balance:	$155,931,442	3-Months	$7,599,784	17.23%	287
Weighted Average Seasoning:	55	6-Months	$12,769,488	14.39%	240
Weighted Average Interest Rate:	4.717%	12-Months	$40,771,348	23.67%	395
Bond Yield (TIC):	N/A	Life	$132,377,894	26.39%	440

30 **Governmental Purpose Bonds, 2001 Series C**

			Prepayments	CPR	PSA
Series: GP01C	Fund: 648	1-Month	$4,406,417	25.90%	589
Remaining Principal Balance:	$174,241,777	3-Months	$10,493,786	20.86%	497
Weighted Average Seasoning:	22	6-Months	$17,510,021	17.43%	447
Weighted Average Interest Rate:	7.232%	12-Months	$55,028,066	26.96%	739
Bond Yield (TIC):	N/A	Life	$101,073,353	19.11%	656

31 **Housing Development Bonds, 2002 Series C**

			Prepayments	CPR	PSA
Series: HD02C	Fund: 260	1-Month	$3,637	0.07%	1
Remaining Principal Balance:	$59,343,671	3-Months	$458,603	3.02%	58
Weighted Average Seasoning:	27	6-Months	$4,677,329	13.50%	275
Weighted Average Interest Rate:	7.337%	12-Months	$6,279,207	9.16%	213
Bond Yield (TIC):	5.075%	Life	$25,212,473	19.30%	518

32 **Housing Development Bonds, 2004 Series C**

			Prepayments	CPR	PSA
Series: HD04C	Fund: 260	1-Month	$3,097,395	32.76%	546
Remaining Principal Balance:	$92,108,975	3-Months	$5,436,700	21.77%	363
Weighted Average Seasoning:	53	6-Months	$13,613,366	28.70%	478
Weighted Average Interest Rate:	7.464%	12-Months	$23,347,372	25.64%	427
Bond Yield (TIC):	N/A	Life	$63,790,013	11.74%	200

33 **Rural Housing Division Program**

			Prepayments	CPR	PSA
Series: RURAL	Fund: N/A	1-Month	$4,717,677	10.05%	179
Remaining Principal Balance:	$532,267,056	3-Months	$11,791,017	8.49%	152
Weighted Average Seasoning:	28	6-Months	$23,722,137	8.68%	158
Weighted Average Interest Rate:	5.448%	12-Months	$62,167,436	11.56%	210
Bond Yield (TIC):	N/A	Life	$433,839,879	12.17%	203

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

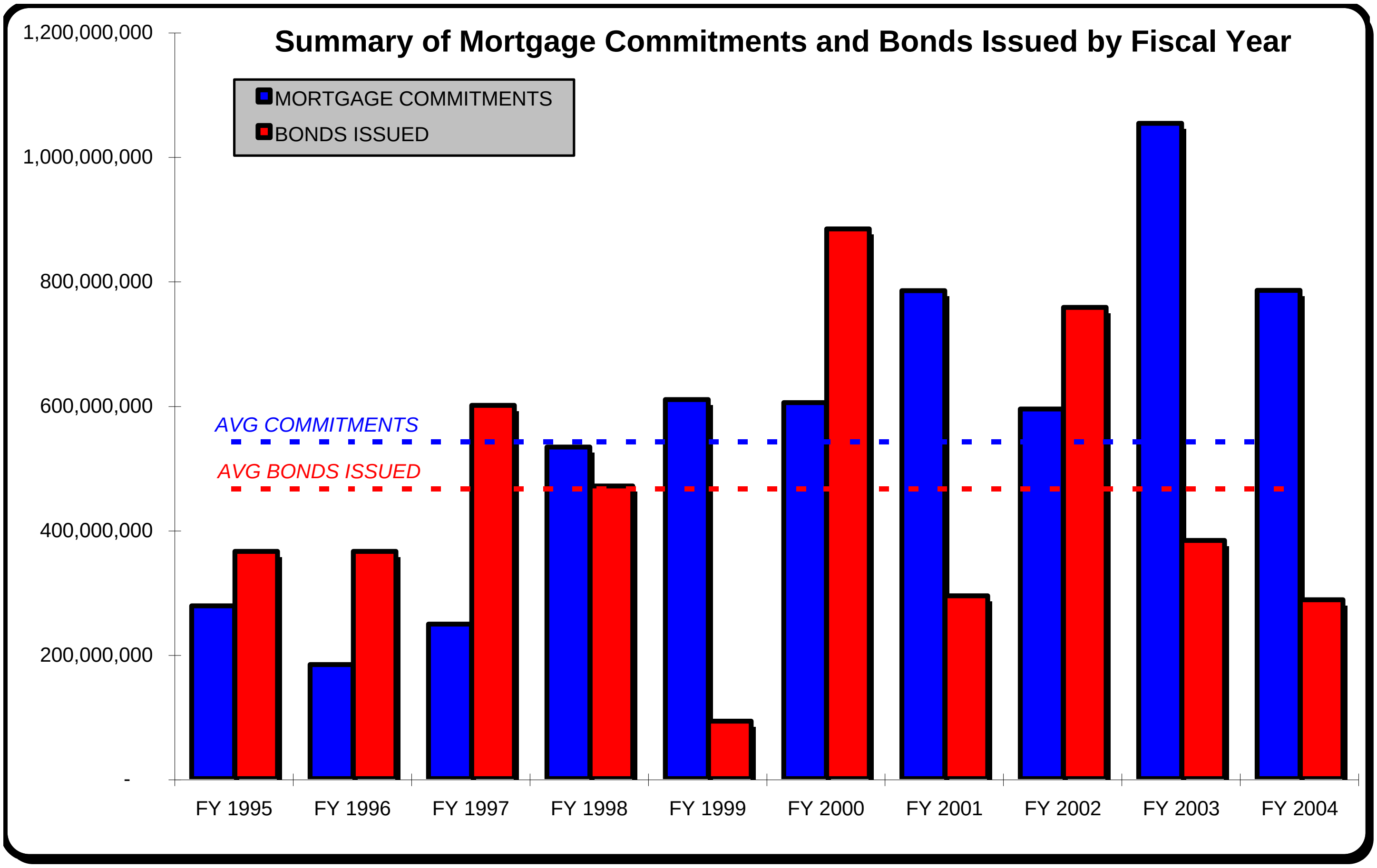
ALASKA HOUSING FINANCE CORPORATION
BOND SPECIAL REDEMPTION SUMMARY

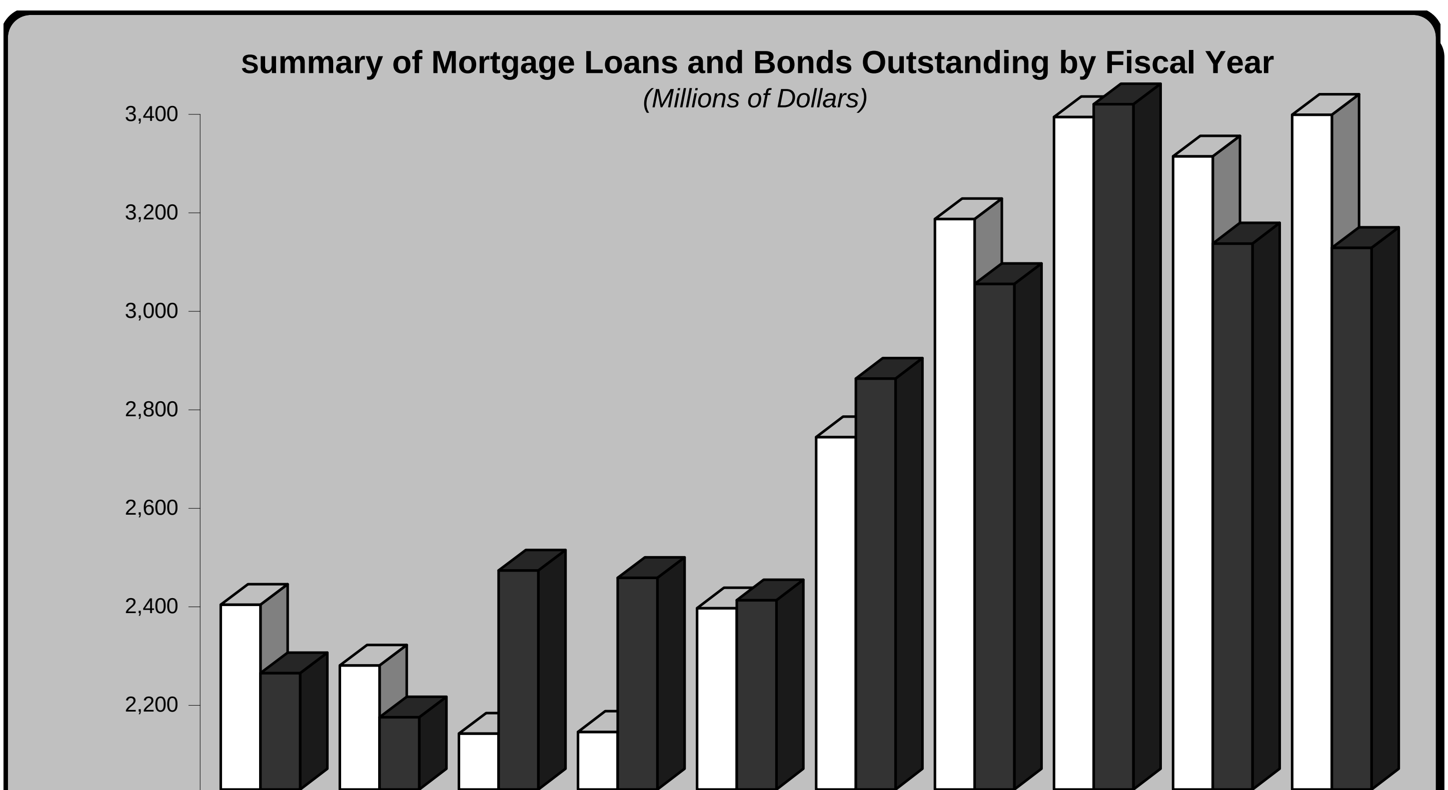
**Excludes Public Housing & NTSC*

FY 2004 DETAIL:			
Series	**Date**	**Surplus**	**Refunding**
C9411	05/01/04	6,200,000	-
HD00A	04/01/04	-	18,715,000
C9311	04/01/04	690,000	-
C9711	04/01/04	6,000,000	-
C9911	04/01/04	3,000,000	-
HD93A	03/05/04	-	6,285,000
HD93B	03/05/04	-	4,010,000
HD93C	03/01/04	995,000	-
HD93D	03/05/04	-	3,980,000
HD93E	03/01/04	3,620,000	-
HD93E	03/05/04	-	5,720,000
HD97A	03/01/04	370,000	-
HD97A	03/05/04	-	5,105,000
HD97B	03/05/04	-	14,345,000
HD97C	03/05/04	-	21,045,000
E90A3	12/01/03	6,470,000	-
E96A1	12/01/03	15,000,000	-
E97A1	12/01/03	10,345,000	-
E97A2	12/01/03	4,435,000	-
E98A2	12/01/03	4,035,000	-
E99A2	12/01/03	9,780,000	-
E001C	12/01/03	10,965,000	-
E001D	12/01/03	2,045,000	-
E011A	12/01/03	655,000	-
E011B	12/01/03	5,080,000	-
C9121	12/01/03	1,915,000	-
C9211	12/01/03	4,190,000	-
C9411	12/01/03	20,680,000	-
C9511	12/01/03	4,785,000	-
C9711	12/01/03	5,545,000	-
C9811	12/01/03	5,725,000	-
C0011	12/01/03	12,420,000	-
HD93A	12/01/03	-	375,000
GP97A	12/01/03	800,000	-
E90A3	11/01/03	760,000	-
C0211	11/01/03	2,905,000	-
E90A3	10/01/03	500,000	-
E011B	10/01/03	3,165,000	-
C0211	10/01/03	3,365,000	-
E90A3	09/01/03	720,000	-
E011B	09/01/03	1,880,000	-
C0211	09/01/03	2,110,000	-
E90A3	08/01/03	935,000	-
C0211	08/01/03	835,000	-
HD02A	07/01/03	4,690,000	-

SPECIAL REDEMPTION SUMMARY:			
Date	**Surplus**	**Refunding**	**Total**
FY 04	167,610,000	79,580,000	**247,190,000**
FY 03	304,605,000	286,340,000	**590,945,000**
FY 02	152,875,000	175,780,000	**328,655,000**
FY 01	48,690,000	-	**48,690,000**
FY 00	94,855,000	300,000,000	**394,855,000**
FY 99	110,101,657	-	**110,101,657**
FY 98	72,558,461	389,908,544	**462,467,005**
FY 97	150,812,506	68,467,000	**219,279,506**
FY 96	147,114,796	200,000,000	**347,114,796**
FY 95	153,992,520	-	**153,992,520**
	MONTHLY		
05/01/04	6,200,000	-	6,200,000
04/01/04	9,690,000	18,715,000	28,405,000
03/01/04	4,985,000	60,490,000	65,475,000
12/01/03	124,870,000	375,000	125,245,000
11/01/03	3,665,000	-	3,665,000
10/01/03	7,030,000	-	7,030,000
09/01/03	4,710,000	-	4,710,000
08/01/03	1,770,000	-	1,770,000
07/01/03	4,690,000	-	4,690,000
06/01/03	171,255,000	-	171,255,000
05/01/03	2,850,000	-	2,850,000
04/01/03	5,210,000	-	5,210,000
03/01/03	5,670,000	-	5,670,000
12/01/02	119,620,000	286,340,000	405,960,000
06/01/02	103,615,000	-	103,615,000
03/01/02	-	4,265,000	4,265,000
12/01/01	49,260,000	-	49,260,000
11/01/01	-	11,515,000	11,515,000
09/01/01	-	160,000,000	160,000,000
06/01/01	22,325,000	-	22,325,000
12/01/00	26,365,000	-	26,365,000
06/01/00	50,585,000	-	50,585,000
12/01/99	44,270,000	-	44,270,000
09/01/99	-	300,000,000	300,000,000
06/01/99	36,835,000	-	36,835,000
03/01/99	930,000	-	930,000
12/01/98	70,021,657	-	70,021,657
09/01/98	2,315,000	-	2,315,000
06/01/98	33,965,743	-	33,965,743
03/01/98	1,070,000	-	1,070,000
02/01/98	2,645,000	-	2,645,000
01/01/98	11,580,000	-	11,580,000
12/01/97	23,092,718	-	23,092,718
09/01/97	205,000	-	205,000
07/01/97	-	389,908,544	389,908,544
06/01/97	54,471,347	-	54,471,347
03/01/97	600,000	-	600,000
02/01/97	6,945,371	-	6,945,371
01/01/97	15,812,775	-	15,812,775
12/01/96	28,022,552	-	28,022,552
10/01/96	-	31,112,000	31,112,000
09/01/96	-	37,355,000	37,355,000
07/01/96	44,960,461	-	44,960,461
06/01/96	74,933,768	-	74,933,768
03/01/96	890,000	-	890,000
02/01/96	1,340,000	-	1,340,000
01/01/96	610,000	-	610,000
12/01/95	68,581,028	200,000,000	268,581,028
09/01/95	760,000	-	760,000
06/01/95	53,641,631	-	53,641,631
12/01/94	100,350,889	-	100,350,889

ALASKA HOUSING FINANCE CORPORATION





	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,369
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	3,099

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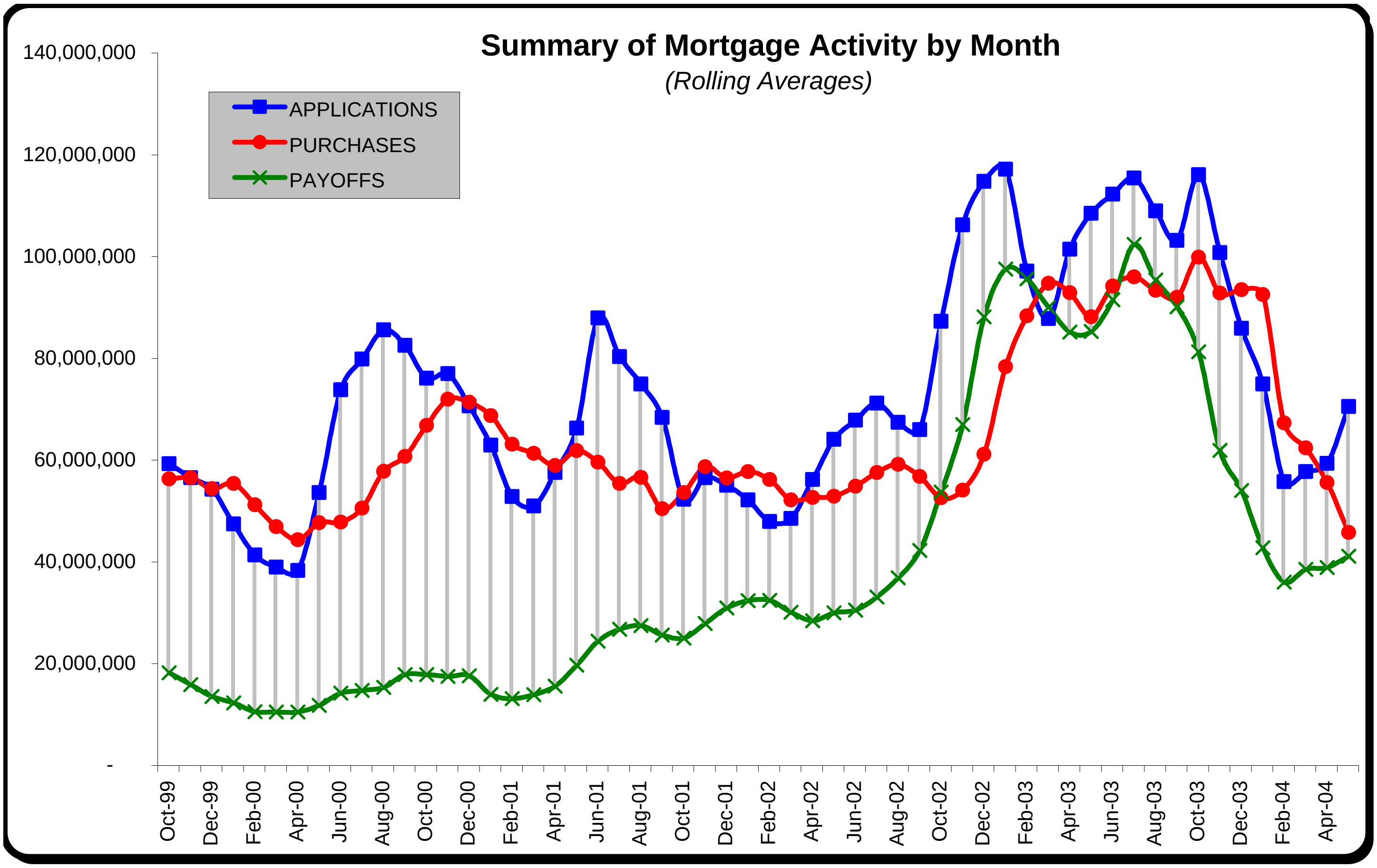

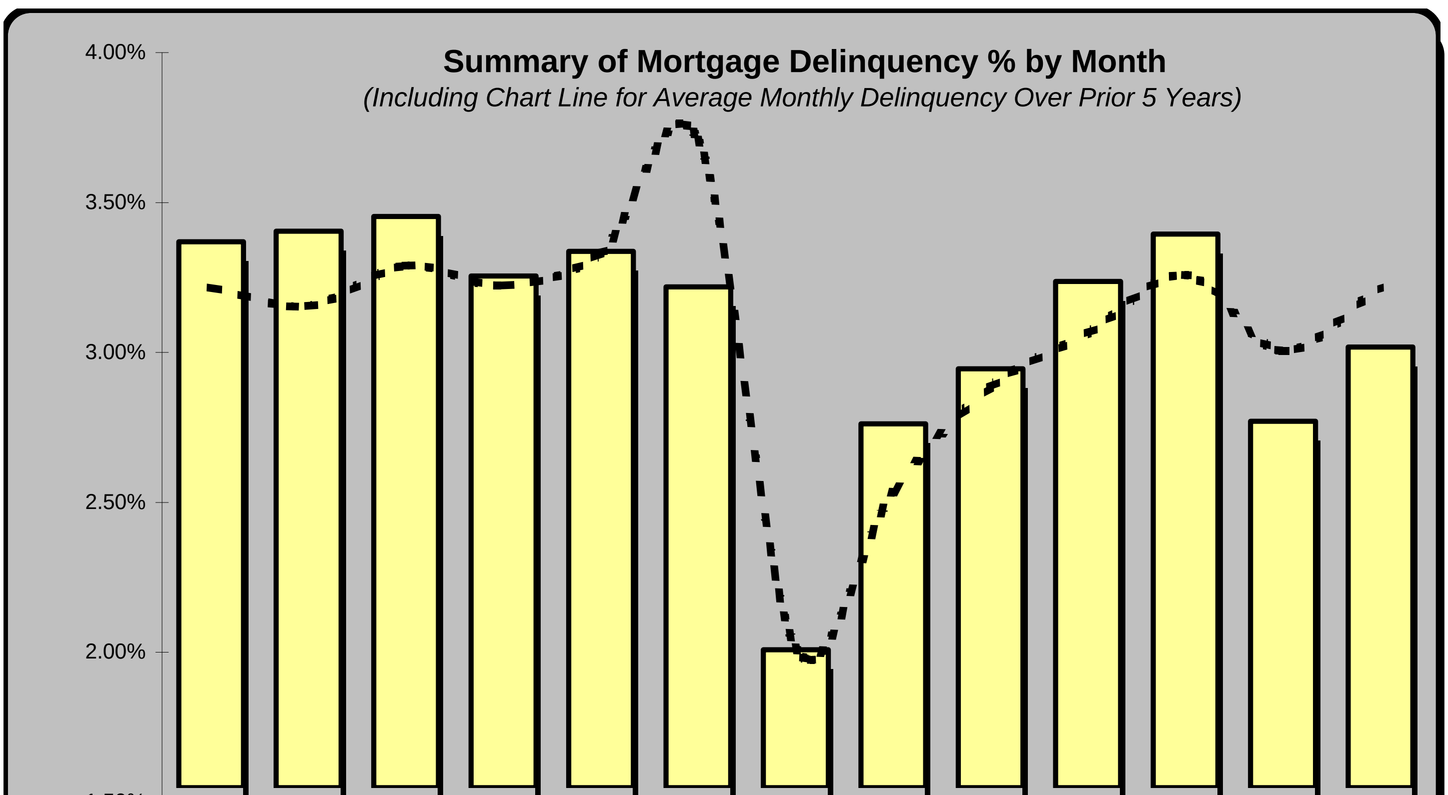

	Apr-03	May-03	Jun-03	Jul-03	Aug-03	Sep-03	Oct-03	Nov-03	Dec-03	Jan-04	Feb-04	Mar-04	Apr-04
DEL	3.32%	3.36%	3.40%	3.21%	3.29%	3.17%	1.96%	2.71%	2.90%	3.19%	3.35%	2.72%	2.97%
AVG	3.22%	3.15%	3.29%	3.22%	3.33%	3.71%	2.02%	2.53%	2.88%	3.06%	3.26%	3.01%	3.22%

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