Alaska Housing
FINANCE CORPORATION

MARCH 2004

MORTGAGE & BOND DISCLOSURE REPORT

NOTES

(1) Due to the utilization of participation loans, the Alaska Housing Finance Corporation will no longer present mortgage statistics by numbers of mortgage loans since these counts may be misleading. To accurately portray our mortgage portfolio, AHFC will only present mortgage statistics in actual dollars. Delinquency percentages will now be based on dollars of loans instead of numbers of loans.

(2) In an effort to disclose information in a timelier manner, the Alaska Housing Finance Corporation will now present current data without the typical 1-month lag. Since current mortgage payments will not post until after the Disclosure Report is published, AHFC will use payment data from the prior month to calculate delinquency statistics on our total portfolio of mortgages and loans.

ALASKA HOUSING FINANCE CORPORATION

MARCH 2004 COMPARATIVE ACTIVITY SUMMARY

MONTHLY ACTIVITY	Twelve Months Ended			Nine Months Ended		
	06/30/02	06/30/03	% Variance	03/31/03	03/31/04	% Variance
Mortgage Activity:						
Applications	$669,627,020	$1,183,847,770	76.8%	$841,740,534	$747,223,303	(11.2%)
Commitments	594,047,652	1,052,694,816	77.2%	747,538,147	642,288,212	(14.1%)
Purchases	655,792,876	937,759,478	43.0%	653,655,883	718,113,314	9.9%
Payoffs	349,322,650	960,751,043	175.0%	663,676,047	496,527,473	(25.2%)
Foreclosures	6,197,264	5,224,274	(15.7%)	3,570,926	5,125,128	43.5%
Sales/Disposals	4,918,429	6,551,999	33.2%	4,717,637	4,771,010	1.1%
Bond Changes:						
Issued (FTHB/Vets)	357,190,000	-	(100.0%)	-	-	N/A
Issued (Tax-Exempt Other)	170,170,000	382,710,000	124.9%	382,710,000	101,180,000	(73.6%)
Issued (Taxable)	230,000,000	-	(100.0%)	-	186,120,000	N/A
Redemptions (Special)	(328,655,000)	(590,945,000)	79.8%	(411,630,000)	(212,585,000)	(48.4%)
Redemptions (Scheduled)	(63,804,832)	(74,459,866)	16.7%	(42,458,580)	(48,259,144)	13.7%
Net Change in Bonds	$364,900,168	($282,694,866)	(177.5%)	($71,378,580)	$26,455,856	(137.1%)

TOTAL PORTFOLIO	As Of			As Of		
	06/30/02	06/30/03	% Variance	03/31/03	03/31/04	% Variance
AHFC Portfolio:						
Mortgages	$3,315,130,238	$3,246,552,277	(2.1%)	$3,269,290,020	$3,268,941,583	(0.0%)
Participation Loans	49,461,070	38,403,754	(22.4%)	41,415,871	129,823,732	213.5%
Real Estate Owned	1,454,340	390,086	(73.2%)	356,106	868,737	144.0%
Insurance Receivables	138,394	266,210	92.4%	194,489	671,423	245.2%
Total Portfolio	3,366,184,042	3,285,612,327	(2.4%)	3,311,256,486	3,400,305,475	2.7%
Wghtd Avg Interest Rate	6.599%	6.186%	(6.3%)	6.326%	6.050%	(4.4%)
Delinquent Loans (1-month lag)	$100,393,231	$110,218,804	9.8%	$106,749,153	$113,724,615	6.5%
Delinquent %	2.98%	3.36%	12.4%	3.22%	3.35%	3.8%
Bonds Outstanding:						
FTHB/Vets	$1,371,925,353	$1,092,815,353	(20.3%)	$1,239,255,353	$942,915,353	(23.9%)
Tax-Exempt Other	1,782,577,450	1,816,372,584	1.9%	1,844,853,870	1,829,148,440	(0.9%)
Taxable Other	236,170,000	198,790,000	(15.8%)	235,185,000	362,370,000	54.1%
Total Bonds Outstanding	$3,390,672,803	$3,107,977,937	(8.3%)	$3,319,294,223	$3,134,433,793	(5.6%)

FINANCIAL STATEMENTS *(Thousands)*	Annual Audited			Quarterly Unaudited		
	06/30/02	06/30/03	% Variance	12/31/02	12/31/03	% Variance
Revenue:						
Mortgage & Loan Revenue	$222,446	$220,393	(0.9%)	$113,333	$103,405	(8.8%)
Investment Income	71,226	66,890	(6.1%)	40,658	20,628	(49.3%)
Externally Funded Programs	46,283	53,702	16.0%	26,832	29,482	9.9%
Other Revenue	9,275	7,456	(19.6%)	3,790	3,341	(11.8%)
Total Revenue	349,230	348,441	(0.2%)	184,613	156,856	(15.0%)
Expenses:						
Interest Expense	(174,582)	(172,939)	(0.9%)	(89,554)	(78,098)	(12.8%)
Grants & Subsidy Expenses	(39,520)	(52,023)	31.6%	(19,106)	(24,964)	30.7%
Operations & Administration	(32,393)	(35,339)	9.1%	(16,745)	(18,243)	8.9%
Other Expenses	(27,075)	(21,063)	(22.2%)	(15,448)	(11,285)	(26.9%)
Total Expenses	(273,570)	(281,364)	2.8%	(140,853)	(132,590)	(5.9%)
Operating Income	75,660	67,077	(11.3%)	43,760	24,266	(44.5%)
State of Alaska Contributions	(85,562)	(95,321)	11.4%	(55,683)	(41,191)	(26.0%)
Change in Net Assets	(7,867)	(28,244)	259.0%	(11,923)	(16,925)	42.0%
Total Assets	5,182,154	5,055,511	(2.4%)	5,241,171	4,922,484	(6.1%)
Total Liabilities	(3,416,344)	(3,317,945)	(2.9%)	(3,487,284)	(3,201,843)	(8.2%)
Net Assets	$1,765,810	$1,737,566	(1.6%)	$1,753,887	$1,720,641	(1.9%)

As of: **3/31/2004**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,268,941,583	96.14%
PARTICIPATION LOANS	129,823,732	3.82%
REAL ESTATE OWNED	868,737	0.03%
INSURANCE RECEIVABLES	671,423	0.02%
TOTAL PORTFOLIO	**3,400,305,475**	100.00%

AHFC DELINQUENT:	DOLLARS	% of $
30 DAYS PAST DUE	77,805,710	2.29%
60 DAYS PAST DUE	20,593,745	0.61%
90 DAYS PAST DUE	7,167,255	0.21%
120+ DAYS PAST DUE	8,157,904	0.24%
TOTAL DELINQUENT	**113,724,615**	3.35%

PORTFOLIO STATISTICS:	
WEIGHTED AVERAGE INTEREST RATE	**6.050%**
WEIGHTED AVERAGE REMAINING TERM	**25.97**
ANCHORAGE %	40.16%
OUTSIDE ANCHORAGE %	59.84%
SINGLE FAMILY %	90.58%
MULTI-FAMILY %	9.42%
MORTGAGE INSURANCE %	60.82%
UNINSURED %	39.18%
LOAN SECURITIZATION %	0.81%
NON-SECURITIZED %	99.19%
WELLS FARGO SERVICED%	44.71%
OTHER SELLER SERVICER %	55.29%

MORTGAGE AND LOAN ACTIVITY:	PRIOR FISCAL YEAR	FISCAL YEAR TO DATE	CURRENT MONTH
APPLICATIONS	1,183,849,841	747,223,303	61,682,073
COMMITMENTS	1,048,292,243	642,288,212	55,657,043
PURCHASES	937,759,478	718,113,314	51,132,912
WAIR %	5.558%	5.584%	5.491%
REFINANCE %	34.94%	16.80%	12.51%
FIRST TIME HOMEBUYER %	45.65%	55.53%	68.12%
NEW CONSTRUCTION %	21.23%	36.67%	41.49%
PAYOFFS	960,751,113	496,527,473	29,037,850
FORECLOSURES	5,224,274	5,125,129	597,731
THIRD PARTY SALES	2,162,861	2,069,669	369,006
AHFC SOLD	1,067,629	455,878	90,995
FHA/VA CONVEYED	3,321,509	2,245,463	166,289
OTHER DISPOSALS	0	0	0

ALASKA HOUSING FINANCE CORPORATION

As of: **3/31/2004**

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	6.050%
Weighted Average Remaining Term	25.97

TOTAL PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,268,941,583	96.14%	96.14%
PARTICIPATION LOANS	129,823,732	3.82%	3.82%
REAL ESTATE OWNED	868,737	0.03%	0.03%
INSURANCE RECEIVABLES	671,423	0.02%	0.02%
TOTAL PORTFOLIO	**3,400,305,475**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	77,805,710	2.29%	2.29%
60 DAYS PAST DUE	20,593,745	0.61%	0.61%
90 DAYS PAST DUE	7,167,255	0.21%	0.21%
120+ DAYS PAST DUE	8,157,904	0.24%	0.24%
TOTAL DELINQUENT	**113,724,615**	**3.35%**	**3.35%**

PORTFOLIO DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	1,365,442,504	40.16%	40.16%
WASILLA/PALMER	379,992,852	11.18%	11.18%
FAIRBANKS/NORTH POLE	326,134,373	9.59%	9.59%
JUNEAU/KETCHIKAN	253,741,958	7.46%	7.46%
EAGLE RIVER/CHUGIAK	216,113,213	6.36%	6.36%
KENAI/SOLDOTNA	185,145,969	5.44%	5.44%
OTHER GEOGRAPHIC REGION	673,734,605	19.81%	19.81%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	934,843,496	27.49%	27.49%
FEDERALLY INSURED - VA	630,209,012	18.53%	18.53%
FEDERALLY INSURED - FMH	129,857,912	3.82%	3.82%
PRIMARY MORTGAGE INSURANCE	359,725,037	10.58%	10.58%
OTHER POOL INSURANCE	13,327,330	0.39%	0.39%
UNINSURED	1,332,342,688	39.18%	39.18%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	2,545,498,862	74.86%	74.86%
CONDO	319,302,768	9.39%	9.39%
MULTI-FAMILY	320,358,394	9.42%	9.42%
MOBILE HOME II	1,851,055	0.05%	0.05%
OTHER SINGLE FAMILY	213,294,395	6.27%	6.27%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	21,567,232	0.63%	0.63%
FANNIE MAE (FNMA)	3,498,710	0.10%	0.10%
FREDDIE MAC (FHLMC)	2,439,151	0.07%	0.07%
NON-SECURITIZED	3,372,800,382	99.19%	99.19%
SELLER SERVICER			
WELLS FARGO	1,520,319,942	44.71%	44.71%
FIRST NATIONAL BANK OF AK	783,504,644	23.04%	23.04%
ALASKA USA	714,558,349	21.01%	21.01%
OTHER SELLER SERVICER	381,922,540	11.23%	11.23%

100 CORPORATION

Weighted Average Interest Rate	6.295%
Weighted Average Remaining Term	28.56

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	336,671,004	95.05%	9.90%
PARTICIPATION LOANS	17,373,691	4.90%	0.51%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	165,598	0.05%	0.00%
TOTAL PORTFOLIO	**354,210,293**	**100.00%**	**10.42%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,154,032	1.17%	0.12%
60 DAYS PAST DUE	1,153,481	0.33%	0.03%
90 DAYS PAST DUE	340,514	0.10%	0.01%
120+ DAYS PAST DUE	433,555	0.12%	0.01%
TOTAL DELINQUENT	**6,081,582**	**1.72%**	**0.18%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	188,387,086	53.19%	5.54%
WASILLA/PALMER	53,820,901	15.19%	1.58%
FAIRBANKS/NORTH POLE	38,913,174	10.99%	1.14%
JUNEAU/KETCHIKAN	23,820,349	6.72%	0.70%
EAGLE RIVER/CHUGIAK	27,733,348	7.83%	0.82%
KENAI/SOLDOTNA	5,731,422	1.62%	0.17%
OTHER GEOGRAPHIC REGION	15,804,013	4.46%	0.46%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	94,025,800	26.55%	2.77%
FEDERALLY INSURED - VA	74,093,475	20.92%	2.18%
FEDERALLY INSURED - FMH	8,589,561	2.42%	0.25%
PRIMARY MORTGAGE INSURANCE	54,966,890	15.52%	1.62%
OTHER POOL INSURANCE	223,198	0.06%	0.01%
UNINSURED	122,311,369	34.53%	3.60%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	229,291,780	64.73%	6.74%
CONDO	42,174,127	11.91%	1.24%
MULTI-FAMILY	57,631,286	16.27%	1.69%
MOBILE HOME II	1,851,055	0.52%	0.05%
OTHER SINGLE FAMILY	23,262,045	6.57%	0.68%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	7,089,442	2.00%	0.21%
FANNIE MAE (FNMA)	198,656	0.06%	0.01%
FREDDIE MAC (FHLMC)	332,999	0.09%	0.01%
NON-SECURITIZED	346,589,196	97.85%	10.19%
SELLER SERVICER			
WELLS FARGO	164,894,037	46.55%	4.85%
FIRST NATIONAL BANK OF AK	40,613,529	11.47%	1.19%
ALASKA USA	72,156,999	20.37%	2.12%
OTHER SELLER SERVICER	76,545,727	21.61%	2.25%

110 RURAL HOUSING ASSISTANCE

Weighted Average Interest Rate	5.476%
Weighted Average Remaining Term	25.37

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	525,115,755	99.95%	15.44%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	206,106	0.04%	0.01%
INSURANCE RECEIVABLES	55,696	0.01%	0.00%
TOTAL PORTFOLIO	**525,377,557**	**100.00%**	**15.45%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	8,272,169	1.58%	0.24%
60 DAYS PAST DUE	1,554,206	0.30%	0.05%
90 DAYS PAST DUE	731,210	0.14%	0.02%
120+ DAYS PAST DUE	1,770,120	0.34%	0.05%
TOTAL DELINQUENT	**12,327,705**	**2.35%**	**0.36%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	125,831	0.02%	0.00%
FAIRBANKS/NORTH POLE	110,987	0.02%	0.00%
JUNEAU/KETCHIKAN	58,278,858	11.09%	1.71%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	86,968,069	16.55%	2.56%
OTHER GEOGRAPHIC REGION	379,893,812	72.31%	11.17%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	61,387,908	11.68%	1.81%
FEDERALLY INSURED - VA	37,826,858	7.20%	1.11%
FEDERALLY INSURED - FMH	22,026,425	4.19%	0.65%
PRIMARY MORTGAGE INSURANCE	33,115,196	6.30%	0.97%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	371,021,170	70.62%	10.91%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	477,092,391	90.81%	14.03%
CONDO	47,107	0.01%	0.00%
MULTI-FAMILY	1,011,252	0.19%	0.03%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	47,226,806	8.99%	1.39%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	525,377,557	100.00%	15.45%
SELLER SERVICER			
WELLS FARGO	248,878,598	47.37%	7.32%
FIRST NATIONAL BANK OF AK	117,558,208	22.38%	3.46%
ALASKA USA	79,863,792	15.20%	2.35%
OTHER SELLER SERVICER	79,076,959	15.05%	2.33%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.620%
Weighted Average Remaining Term	28.29

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	20,215,311	100.00%	0.59%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**20,215,311**	**100.00%**	**0.59%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	761,436	3.77%	0.02%
60 DAYS PAST DUE	148,182	0.73%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**909,618**	**4.50%**	**0.03%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	11,885,166	58.79%	0.35%
WASILLA/PALMER	3,997,150	19.77%	0.12%
FAIRBANKS/NORTH POLE	2,246,581	11.11%	0.07%
JUNEAU/KETCHIKAN	760,397	3.76%	0.02%
EAGLE RIVER/CHUGIAK	700,249	3.46%	0.02%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	625,767	3.10%	0.02%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,356,680	21.55%	0.13%
FEDERALLY INSURED - VA	2,961,850	14.65%	0.09%
FEDERALLY INSURED - FMH	471,934	2.33%	0.01%
PRIMARY MORTGAGE INSURANCE	2,296,307	11.36%	0.07%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,128,540	50.10%	0.30%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	10,042,568	49.68%	0.30%
CONDO	1,294,410	6.40%	0.04%
MULTI-FAMILY	8,878,333	43.92%	0.26%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	0	0.00%	0.00%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	20,215,311	100.00%	0.59%
SELLER SERVICER			
WELLS FARGO	7,895,707	39.06%	0.23%
FIRST NATIONAL BANK OF AK	4,450,826	22.02%	0.13%
ALASKA USA	3,524,240	17.43%	0.10%
OTHER SELLER SERVICER	4,344,538	21.49%	0.13%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	6.151%
Weighted Average Remaining Term	25.31

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,772,249	100.00%	0.11%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**3,772,249**	**100.00%**	**0.11%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	3,373,946	89.44%	0.10%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	69,280	1.84%	0.00%
JUNEAU/KETCHIKAN	329,023	8.72%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	3,772,249	100.00%	0.11%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,702,969	98.16%	0.11%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	69,280	1.84%	0.00%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	3,772,249	100.00%	0.11%
SELLER SERVICER			
WELLS FARGO	3,772,249	100.00%	0.11%
FIRST NATIONAL BANK OF AK	0	0.00%	0.00%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

Weighted Average Interest Rate	6.766%
Weighted Average Remaining Term	27.53

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	26,614,317	100.00%	0.78%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**26,614,317**	**100.00%**	**0.78%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	26,614,317	100.00%	0.78%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	26,614,317	100.00%	0.78%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	26,614,317	100.00%	0.78%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	0	0.00%	0.00%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	26,614,317	100.00%	0.78%
SELLER SERVICER			
WELLS FARGO	15,008,279	56.39%	0.44%
FIRST NATIONAL BANK OF AK	11,606,038	43.61%	0.34%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.277%
Weighted Average Remaining Term	27.41

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	96,712,225	100.00%	2.84%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**96,712,225**	**100.00%**	**2.84%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,075,814	2.15%	0.06%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**2,075,814**	**2.15%**	**0.06%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	74,582,924	77.12%	2.19%
WASILLA/PALMER	6,597,781	6.82%	0.19%
FAIRBANKS/NORTH POLE	2,686,053	2.78%	0.08%
JUNEAU/KETCHIKAN	3,576,999	3.70%	0.11%
EAGLE RIVER/CHUGIAK	5,586,499	5.78%	0.16%
KENAI/SOLDOTNA	1,840,280	1.90%	0.05%
OTHER GEOGRAPHIC REGION	1,841,691	1.90%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	96,712,225	100.00%	2.84%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	7,259,663	7.51%	0.21%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	89,219,205	92.25%	2.62%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	233,357	0.24%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	96,712,225	100.00%	2.84%
SELLER SERVICER			
WELLS FARGO	30,794,438	31.84%	0.91%
FIRST NATIONAL BANK OF AK	50,319,568	52.03%	1.48%
ALASKA USA	8,767,911	9.07%	0.26%
OTHER SELLER SERVICER	6,830,308	7.06%	0.20%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.227%
Weighted Average Remaining Term	24.43

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	127,008,737	100.00%	3.74%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**127,008,737**	**100.00%**	**3.74%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	990,502	0.78%	0.03%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	839,593	0.66%	0.02%
TOTAL DELINQUENT	**1,830,095**	**1.44%**	**0.05%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	76,318,020	60.09%	2.24%
WASILLA/PALMER	8,373,020	6.59%	0.25%
FAIRBANKS/NORTH POLE	13,635,518	10.74%	0.40%
JUNEAU/KETCHIKAN	8,995,711	7.08%	0.26%
EAGLE RIVER/CHUGIAK	5,181,648	4.08%	0.15%
KENAI/SOLDOTNA	1,245,507	0.98%	0.04%
OTHER GEOGRAPHIC REGION	13,259,313	10.44%	0.39%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	151,498	0.12%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	126,857,239	99.88%	3.73%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	3,591,441	2.83%	0.11%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	123,220,913	97.02%	3.62%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	196,383	0.15%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	127,008,737	100.00%	3.74%
SELLER SERVICER			
WELLS FARGO	64,037,846	50.42%	1.88%
FIRST NATIONAL BANK OF AK	37,637,249	29.63%	1.11%
ALASKA USA	3,182,964	2.51%	0.09%
OTHER SELLER SERVICER	22,150,677	17.44%	0.65%

480 MORTGAGE REVENUE BONDS 1996 SERIES A

Weighted Average Interest Rate	6.085%
Weighted Average Remaining Term	21.69

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	45,791,640	99.71%	1.35%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	133,999	0.29%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**45,925,649**	**100.00%**	**1.35%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,235,057	4.88%	0.07%
60 DAYS PAST DUE	588,706	1.29%	0.02%
90 DAYS PAST DUE	219,738	0.48%	0.01%
120+ DAYS PAST DUE	66,918	0.15%	0.00%
TOTAL DELINQUENT	**3,110,418**	**6.79%**	**0.09%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	26,464,518	57.62%	0.78%
WASILLA/PALMER	5,925,577	12.90%	0.17%
FAIRBANKS/NORTH POLE	3,793,968	8.26%	0.11%
JUNEAU/KETCHIKAN	1,951,842	4.25%	0.06%
EAGLE RIVER/CHUGIAK	2,408,599	5.24%	0.07%
KENAI/SOLDOTNA	2,453,101	5.34%	0.07%
OTHER GEOGRAPHIC REGION	2,928,044	6.38%	0.09%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	27,029,193	58.85%	0.79%
FEDERALLY INSURED - VA	5,582,871	12.16%	0.16%
FEDERALLY INSURED - FMH	2,227,012	4.85%	0.07%
PRIMARY MORTGAGE INSURANCE	1,555,228	3.39%	0.05%
OTHER POOL INSURANCE	920,202	2.00%	0.03%
UNINSURED	8,611,143	18.75%	0.25%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	37,454,358	81.55%	1.10%
CONDO	5,776,069	12.58%	0.17%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,695,222	5.87%	0.08%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	45,925,649	100.00%	1.35%
SELLER SERVICER			
WELLS FARGO	25,635,081	55.82%	0.75%
FIRST NATIONAL BANK OF AK	5,034,853	10.96%	0.15%
ALASKA USA	12,990,704	28.29%	0.38%
OTHER SELLER SERVICER	2,265,011	4.93%	0.07%

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.100%
Weighted Average Remaining Term	24.27

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	85,067,429	100.00%	2.50%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	30	0.00%	0.00%
TOTAL PORTFOLIO	**85,067,459**	**100.00%**	**2.50%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,647,322	3.11%	0.08%
60 DAYS PAST DUE	821,899	0.97%	0.02%
90 DAYS PAST DUE	560,868	0.66%	0.02%
120+ DAYS PAST DUE	197,877	0.23%	0.01%
TOTAL DELINQUENT	**4,227,966**	**4.97%**	**0.12%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	45,391,303	53.36%	1.33%
WASILLA/PALMER	14,603,739	17.17%	0.43%
FAIRBANKS/NORTH POLE	8,555,292	10.06%	0.25%
JUNEAU/KETCHIKAN	2,976,890	3.50%	0.09%
EAGLE RIVER/CHUGIAK	4,264,990	5.01%	0.13%
KENAI/SOLDOTNA	3,752,658	4.41%	0.11%
OTHER GEOGRAPHIC REGION	5,522,587	6.49%	0.16%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	52,408,383	61.61%	1.54%
FEDERALLY INSURED - VA	9,832,478	11.56%	0.29%
FEDERALLY INSURED - FMH	7,841,709	9.22%	0.23%
PRIMARY MORTGAGE INSURANCE	4,751,698	5.59%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,233,191	12.03%	0.30%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	60,497,852	71.12%	1.78%
CONDO	17,501,626	20.57%	0.51%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,067,981	8.31%	0.21%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	85,067,459	100.00%	2.50%
SELLER SERVICER			
WELLS FARGO	47,881,910	56.29%	1.41%
FIRST NATIONAL BANK OF AK	12,469,270	14.66%	0.37%
ALASKA USA	20,390,143	23.97%	0.60%
OTHER SELLER SERVICER	4,326,136	5.09%	0.13%

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	5.762%
Weighted Average Remaining Term	24.50

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	41,974,736	100.00%	1.23%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**41,974,746**	**100.00%**	**1.23%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,598,441	3.81%	0.05%
60 DAYS PAST DUE	700,367	1.67%	0.02%
90 DAYS PAST DUE	118,612	0.28%	0.00%
120+ DAYS PAST DUE	183,182	0.44%	0.01%
TOTAL DELINQUENT	**2,600,602**	**6.20%**	**0.08%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	21,560,298	51.36%	0.63%
WASILLA/PALMER	8,764,664	20.88%	0.26%
FAIRBANKS/NORTH POLE	3,855,092	9.18%	0.11%
JUNEAU/KETCHIKAN	1,171,241	2.79%	0.03%
EAGLE RIVER/CHUGIAK	2,369,042	5.64%	0.07%
KENAI/SOLDOTNA	1,803,568	4.30%	0.05%
OTHER GEOGRAPHIC REGION	2,450,841	5.84%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	24,241,431	57.75%	0.71%
FEDERALLY INSURED - VA	6,648,368	15.84%	0.20%
FEDERALLY INSURED - FMH	4,299,772	10.24%	0.13%
PRIMARY MORTGAGE INSURANCE	2,311,340	5.51%	0.07%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	4,473,836	10.66%	0.13%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	34,901,239	83.15%	1.03%
CONDO	4,740,214	11.29%	0.14%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,333,293	5.56%	0.07%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	41,974,746	100.00%	1.23%
SELLER SERVICER			
WELLS FARGO	29,406,545	70.06%	0.86%
FIRST NATIONAL BANK OF AK	3,427,345	8.17%	0.10%
ALASKA USA	7,103,303	16.92%	0.21%
OTHER SELLER SERVICER	2,037,554	4.85%	0.06%

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.459%
Weighted Average Remaining Term	25.52

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	156,067,807	99.95%	4.59%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	82,054	0.05%	0.00%
TOTAL PORTFOLIO	**156,149,861**	**100.00%**	**4.59%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,168,627	3.95%	0.18%
60 DAYS PAST DUE	2,402,743	1.54%	0.07%
90 DAYS PAST DUE	996,694	0.64%	0.03%
120+ DAYS PAST DUE	205,460	0.13%	0.01%
TOTAL DELINQUENT	**9,773,524**	**6.26%**	**0.29%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	85,132,560	54.52%	2.50%
WASILLA/PALMER	25,273,945	16.19%	0.74%
FAIRBANKS/NORTH POLE	14,708,030	9.42%	0.43%
JUNEAU/KETCHIKAN	4,767,508	3.05%	0.14%
EAGLE RIVER/CHUGIAK	11,823,062	7.57%	0.35%
KENAI/SOLDOTNA	5,218,869	3.34%	0.15%
OTHER GEOGRAPHIC REGION	9,225,887	5.91%	0.27%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	80,967,070	51.85%	2.38%
FEDERALLY INSURED - VA	27,681,167	17.73%	0.81%
FEDERALLY INSURED - FMH	14,341,751	9.18%	0.42%
PRIMARY MORTGAGE INSURANCE	12,293,277	7.87%	0.36%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	20,866,596	13.36%	0.61%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	120,347,393	77.07%	3.54%
CONDO	27,471,752	17.59%	0.81%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	8,330,716	5.34%	0.24%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	156,149,861	100.00%	4.59%
SELLER SERVICER			
WELLS FARGO	96,641,484	61.89%	2.84%
FIRST NATIONAL BANK OF AK	18,629,113	11.93%	0.55%
ALASKA USA	33,181,302	21.25%	0.98%
OTHER SELLER SERVICER	7,697,961	4.93%	0.23%

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.345%
Weighted Average Remaining Term	23.35

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	74,475,090	90.21%	2.19%
PARTICIPATION LOANS	7,763,170	9.40%	0.23%
REAL ESTATE OWNED	96,918	0.12%	0.00%
INSURANCE RECEIVABLES	221,559	0.27%	0.01%
TOTAL PORTFOLIO	**82,556,737**	**100.00%**	**2.43%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,149,334	6.26%	0.15%
60 DAYS PAST DUE	1,498,895	1.82%	0.04%
90 DAYS PAST DUE	385,364	0.47%	0.01%
120+ DAYS PAST DUE	438,458	0.53%	0.01%
TOTAL DELINQUENT	**7,472,051**	**9.09%**	**0.22%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	42,466,321	51.44%	1.25%
WASILLA/PALMER	15,492,840	18.77%	0.46%
FAIRBANKS/NORTH POLE	9,398,077	11.38%	0.28%
JUNEAU/KETCHIKAN	2,968,269	3.60%	0.09%
EAGLE RIVER/CHUGIAK	4,253,848	5.15%	0.13%
KENAI/SOLDOTNA	2,734,174	3.31%	0.08%
OTHER GEOGRAPHIC REGION	5,243,208	6.35%	0.15%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	33,254,008	40.28%	0.98%
FEDERALLY INSURED - VA	16,634,855	20.15%	0.49%
FEDERALLY INSURED - FMH	6,817,892	8.26%	0.20%
PRIMARY MORTGAGE INSURANCE	7,163,973	8.68%	0.21%
OTHER POOL INSURANCE	564,232	0.68%	0.02%
UNINSURED	18,121,776	21.95%	0.53%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	64,476,606	78.10%	1.90%
CONDO	12,571,660	15.23%	0.37%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,508,471	6.67%	0.16%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	82,556,737	100.00%	2.43%
SELLER SERVICER			
WELLS FARGO	48,119,340	58.29%	1.42%
FIRST NATIONAL BANK OF AK	12,535,645	15.18%	0.37%
ALASKA USA	15,520,989	18.80%	0.46%
OTHER SELLER SERVICER	6,380,762	7.73%	0.19%

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	5.764%
Weighted Average Remaining Term	26.69

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	102,672,615	99.93%	3.02%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	67,110	0.07%	0.00%
TOTAL PORTFOLIO	**102,739,725**	**100.00%**	**3.02%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,951,445	2.87%	0.09%
60 DAYS PAST DUE	564,669	0.55%	0.02%
90 DAYS PAST DUE	362,525	0.35%	0.01%
120+ DAYS PAST DUE	497,937	0.48%	0.01%
TOTAL DELINQUENT	**4,376,575**	**4.26%**	**0.13%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
GEOGRAPHIC REGION			
ANCHORAGE	58,903,665	57.33%	1.73%
WASILLA/PALMER	17,904,850	17.43%	0.53%
FAIRBANKS/NORTH POLE	10,188,029	9.92%	0.30%
JUNEAU/KETCHIKAN	2,878,640	2.80%	0.08%
EAGLE RIVER/CHUGIAK	4,828,183	4.70%	0.14%
KENAI/SOLDOTNA	3,742,210	3.64%	0.11%
OTHER GEOGRAPHIC REGION	4,294,147	4.18%	0.13%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	50,037,541	48.70%	1.47%
FEDERALLY INSURED - VA	17,194,718	16.74%	0.51%
FEDERALLY INSURED - FMH	11,370,334	11.07%	0.33%
PRIMARY MORTGAGE INSURANCE	6,685,299	6.51%	0.20%
OTHER POOL INSURANCE	35,170	0.03%	0.00%
UNINSURED	17,416,664	16.95%	0.51%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	69,636,982	67.78%	2.05%
CONDO	28,144,144	27.39%	0.83%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,958,599	4.83%	0.15%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	4,428,845	4.31%	0.13%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	35,170	0.03%	0.00%
NON-SECURITIZED	98,275,710	95.66%	2.89%
SELLER SERVICER			
WELLS FARGO	50,130,529	48.79%	1.47%
FIRST NATIONAL BANK OF AK	10,392,312	10.12%	0.31%
ALASKA USA	27,620,955	26.88%	0.81%
OTHER SELLER SERVICER	14,595,929	14.21%	0.43%

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.845%
Weighted Average Remaining Term	27.93

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	202,590,193	97.75%	5.96%
PARTICIPATION LOANS	4,641,954	2.24%	0.14%
REAL ESTATE OWNED	17,699	0.01%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**207,249,846**	**100.00%**	**6.10%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	8,773,736	4.23%	0.26%
60 DAYS PAST DUE	3,843,279	1.85%	0.11%
90 DAYS PAST DUE	1,096,805	0.53%	0.03%
120+ DAYS PAST DUE	743,884	0.36%	0.02%
TOTAL DELINQUENT	**14,457,704**	**6.98%**	**0.43%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	126,254,138	60.92%	3.71%
WASILLA/PALMER	33,312,575	16.07%	0.98%
FAIRBANKS/NORTH POLE	22,566,646	10.89%	0.66%
JUNEAU/KETCHIKAN	4,924,189	2.38%	0.14%
EAGLE RIVER/CHUGIAK	7,141,701	3.45%	0.21%
KENAI/SOLDOTNA	4,556,561	2.20%	0.13%
OTHER GEOGRAPHIC REGION	8,494,035	4.10%	0.25%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	109,832,897	53.00%	3.23%
FEDERALLY INSURED - VA	30,932,374	14.93%	0.91%
FEDERALLY INSURED - FMH	13,404,085	6.47%	0.39%
PRIMARY MORTGAGE INSURANCE	21,986,054	10.61%	0.65%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	31,094,436	15.00%	0.91%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	121,653,081	58.70%	3.58%
CONDO	69,744,765	33.65%	2.05%
MULTI-FAMILY	3,265,038	1.58%	0.10%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	12,586,962	6.07%	0.37%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	207,249,846	100.00%	6.10%
SELLER SERVICER			
WELLS FARGO	56,165,957	27.10%	1.65%
FIRST NATIONAL BANK OF AK	82,706,274	39.91%	2.43%
ALASKA USA	57,414,709	27.70%	1.69%
OTHER SELLER SERVICER	10,962,906	5.29%	0.32%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

Weighted Average Interest Rate	6.043%
Weighted Average Remaining Term	26.42

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	297,609,166	97.10%	8.75%
PARTICIPATION LOANS	8,876,222	2.90%	0.26%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**306,485,397**	**100.00%**	**9.01%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	7,089,006	2.31%	0.21%
60 DAYS PAST DUE	1,699,912	0.55%	0.05%
90 DAYS PAST DUE	613,146	0.20%	0.02%
120+ DAYS PAST DUE	602,893	0.20%	0.02%
TOTAL DELINQUENT	**10,004,957**	**3.26%**	**0.29%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	106,113,891	34.62%	3.12%
WASILLA/PALMER	40,471,605	13.21%	1.19%
FAIRBANKS/NORTH POLE	42,189,699	13.77%	1.24%
JUNEAU/KETCHIKAN	28,933,368	9.44%	0.85%
EAGLE RIVER/CHUGIAK	24,851,663	8.11%	0.73%
KENAI/SOLDOTNA	9,318,846	3.04%	0.27%
OTHER GEOGRAPHIC REGION	54,606,326	17.82%	1.61%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	96,531,214	31.50%	2.84%
FEDERALLY INSURED - VA	53,531,750	17.47%	1.57%
FEDERALLY INSURED - FMH	12,354,319	4.03%	0.36%
PRIMARY MORTGAGE INSURANCE	47,354,122	15.45%	1.39%
OTHER POOL INSURANCE	630,089	0.21%	0.02%
UNINSURED	96,083,904	31.35%	2.83%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	263,902,423	86.11%	7.76%
CONDO	25,813,832	8.42%	0.76%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	16,769,143	5.47%	0.49%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	4,932,847	1.61%	0.15%
FANNIE MAE (FNMA)	727,639	0.24%	0.02%
FREDDIE MAC (FHLMC)	286,183	0.09%	0.01%
NON-SECURITIZED	300,538,728	98.06%	8.84%
SELLER SERVICER			
WELLS FARGO	120,527,175	39.33%	3.54%
FIRST NATIONAL BANK OF AK	90,937,984	29.67%	2.67%
ALASKA USA	64,497,704	21.04%	1.90%
OTHER SELLER SERVICER	30,522,535	9.96%	0.90%

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

Weighted Average Interest Rate	6.998%
Weighted Average Remaining Term	21.12

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	81,017,407	99.90%	2.38%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	79,316	0.10%	0.00%
TOTAL PORTFOLIO	**81,096,723**	**100.00%**	**2.38%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,333,384	2.88%	0.07%
60 DAYS PAST DUE	381,183	0.47%	0.01%
90 DAYS PAST DUE	131,210	0.16%	0.00%
120+ DAYS PAST DUE	197,752	0.24%	0.01%
TOTAL DELINQUENT	**3,043,529**	**3.76%**	**0.09%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	36,798,693	45.38%	1.08%
WASILLA/PALMER	7,568,786	9.33%	0.22%
FAIRBANKS/NORTH POLE	11,831,674	14.59%	0.35%
JUNEAU/KETCHIKAN	7,710,644	9.51%	0.23%
EAGLE RIVER/CHUGIAK	8,842,240	10.90%	0.26%
KENAI/SOLDOTNA	1,853,203	2.29%	0.05%
OTHER GEOGRAPHIC REGION	6,491,482	8.00%	0.19%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	19,858,273	24.49%	0.58%
FEDERALLY INSURED - VA	18,322,016	22.59%	0.54%
FEDERALLY INSURED - FMH	1,498,963	1.85%	0.04%
PRIMARY MORTGAGE INSURANCE	10,992,887	13.56%	0.32%
OTHER POOL INSURANCE	4,877,904	6.01%	0.14%
UNINSURED	25,546,680	31.50%	0.75%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	67,777,861	83.58%	1.99%
CONDO	6,864,289	8.46%	0.20%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,454,574	7.96%	0.19%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	1,606,723	1.98%	0.05%
FANNIE MAE (FNMA)	2,560,064	3.16%	0.08%
FREDDIE MAC (FHLMC)	586,618	0.72%	0.02%
NON-SECURITIZED	76,343,318	94.14%	2.25%
SELLER SERVICER			
WELLS FARGO	35,571,921	43.86%	1.05%
FIRST NATIONAL BANK OF AK	16,898,130	20.84%	0.50%
ALASKA USA	21,494,897	26.51%	0.63%
OTHER SELLER SERVICER	7,131,776	8.79%	0.21%

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	5.370%
Weighted Average Remaining Term	26.05

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	275,650,389	89.50%	8.11%
PARTICIPATION LOANS	32,184,734	10.45%	0.95%
REAL ESTATE OWNED	141,458	0.05%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**307,976,581**	**100.00%**	**9.06%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,945,588	2.26%	0.20%
60 DAYS PAST DUE	2,746,577	0.89%	0.08%
90 DAYS PAST DUE	685,031	0.22%	0.02%
120+ DAYS PAST DUE	839,137	0.27%	0.02%
TOTAL DELINQUENT	**11,216,333**	**3.64%**	**0.33%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	134,036,794	43.52%	3.94%
WASILLA/PALMER	38,558,806	12.52%	1.13%
FAIRBANKS/NORTH POLE	38,281,525	12.43%	1.13%
JUNEAU/KETCHIKAN	25,232,666	8.19%	0.74%
EAGLE RIVER/CHUGIAK	26,711,582	8.67%	0.79%
KENAI/SOLDOTNA	6,515,945	2.12%	0.19%
OTHER GEOGRAPHIC REGION	38,639,264	12.55%	1.14%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	122,986,696	39.93%	3.62%
FEDERALLY INSURED - VA	64,392,420	20.91%	1.89%
FEDERALLY INSURED - FMH	10,130,797	3.29%	0.30%
PRIMARY MORTGAGE INSURANCE	39,757,742	12.91%	1.17%
OTHER POOL INSURANCE	112,017	0.04%	0.00%
UNINSURED	70,596,909	22.92%	2.08%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	253,575,980	82.34%	7.46%
CONDO	25,906,126	8.41%	0.76%
MULTI-FAMILY	6,815,081	2.21%	0.20%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	21,679,394	7.04%	0.64%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	307,976,581	100.00%	9.06%
SELLER SERVICER			
WELLS FARGO	136,461,666	44.31%	4.01%
FIRST NATIONAL BANK OF AK	68,443,476	22.22%	2.01%
ALASKA USA	75,749,999	24.60%	2.23%
OTHER SELLER SERVICER	27,321,441	8.87%	0.80%

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.063%
Weighted Average Remaining Term	25.45

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	305,283,246	88.71%	8.98%
PARTICIPATION LOANS	38,850,025	11.29%	1.14%
REAL ESTATE OWNED	10	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**344,133,291**	**100.00%**	**10.12%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,382,094	1.85%	0.19%
60 DAYS PAST DUE	942,077	0.27%	0.03%
90 DAYS PAST DUE	786,156	0.23%	0.02%
120+ DAYS PAST DUE	698,017	0.20%	0.02%
TOTAL DELINQUENT	**8,808,345**	**2.56%**	**0.26%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	114,258,719	33.20%	3.36%
WASILLA/PALMER	35,480,812	10.31%	1.04%
FAIRBANKS/NORTH POLE	36,646,075	10.65%	1.08%
JUNEAU/KETCHIKAN	35,008,984	10.17%	1.03%
EAGLE RIVER/CHUGIAK	24,263,115	7.05%	0.71%
KENAI/SOLDOTNA	29,622,865	8.61%	0.87%
OTHER GEOGRAPHIC REGION	68,852,721	20.01%	2.02%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	86,380,299	25.10%	2.54%
FEDERALLY INSURED - VA	68,420,290	19.88%	2.01%
FEDERALLY INSURED - FMH	8,827,324	2.57%	0.26%
PRIMARY MORTGAGE INSURANCE	51,324,603	14.91%	1.51%
OTHER POOL INSURANCE	3,121,053	0.91%	0.09%
UNINSURED	126,059,722	36.63%	3.71%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	294,611,797	85.61%	8.66%
CONDO	24,923,763	7.24%	0.73%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	24,597,731	7.15%	0.72%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	344,133,291	100.00%	10.12%
SELLER SERVICER			
WELLS FARGO	124,597,649	36.21%	3.66%
FIRST NATIONAL BANK OF AK	100,436,542	29.19%	2.95%
ALASKA USA	84,053,068	24.42%	2.47%
OTHER SELLER SERVICER	35,046,031	10.18%	1.03%

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.596%
Weighted Average Remaining Term	28.12

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	141,538,547	97.36%	4.16%
PARTICIPATION LOANS	3,562,364	2.45%	0.10%
REAL ESTATE OWNED	272,548	0.19%	0.01%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**145,373,459**	**100.00%**	**4.28%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,134,084	2.16%	0.09%
60 DAYS PAST DUE	380,323	0.26%	0.01%
90 DAYS PAST DUE	139,380	0.10%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**3,653,787**	**2.52%**	**0.11%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	46,838,962	32.22%	1.38%
WASILLA/PALMER	15,768,329	10.85%	0.46%
FAIRBANKS/NORTH POLE	12,919,912	8.89%	0.38%
JUNEAU/KETCHIKAN	12,922,161	8.89%	0.38%
EAGLE RIVER/CHUGIAK	9,049,318	6.22%	0.27%
KENAI/SOLDOTNA	10,018,486	6.89%	0.29%
OTHER GEOGRAPHIC REGION	37,856,292	26.04%	1.11%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	34,553,147	23.77%	1.02%
FEDERALLY INSURED - VA	24,928,591	17.15%	0.73%
FEDERALLY INSURED - FMH	4,662,636	3.21%	0.14%
PRIMARY MORTGAGE INSURANCE	26,239,773	18.05%	0.77%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	54,989,311	37.83%	1.62%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	126,293,724	86.88%	3.71%
CONDO	8,674,178	5.97%	0.26%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	10,405,557	7.16%	0.31%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	145,373,459	100.00%	4.28%
SELLER SERVICER			
WELLS FARGO	54,378,314	37.41%	1.60%
FIRST NATIONAL BANK OF AK	44,583,249	30.67%	1.31%
ALASKA USA	36,349,907	25.00%	1.07%
OTHER SELLER SERVICER	10,061,989	6.92%	0.30%

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

Weighted Average Interest Rate	3.870%
Weighted Average Remaining Term	23.64

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	1,067,121	49.17%	0.03%
PARTICIPATION LOANS	1,102,985	50.83%	0.03%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**2,170,106**	**100.00%**	**0.06%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	217,433	10.02%	0.01%
60 DAYS PAST DUE	64,540	2.97%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**281,974**	**12.99%**	**0.01%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	1,058,620	48.78%	0.03%
WASILLA/PALMER	265,244	12.22%	0.01%
FAIRBANKS/NORTH POLE	177,657	8.19%	0.01%
JUNEAU/KETCHIKAN	46,357	2.14%	0.00%
EAGLE RIVER/CHUGIAK	494,063	22.77%	0.01%
KENAI/SOLDOTNA	107,686	4.96%	0.00%
OTHER GEOGRAPHIC REGION	20,478	0.94%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	573,176	26.41%	0.02%
FEDERALLY INSURED - VA	1,136,376	52.37%	0.03%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	52,093	2.40%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	408,461	18.82%	0.01%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	1,805,840	83.21%	0.05%
CONDO	30,775	1.42%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	333,491	15.37%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	1,067,121	49.17%	0.03%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	1,102,985	50.83%	0.03%
SELLER SERVICER			
WELLS FARGO	1,052,460	48.50%	0.03%
FIRST NATIONAL BANK OF AK	328,115	15.12%	0.01%
ALASKA USA	492,101	22.68%	0.01%
OTHER SELLER SERVICER	297,430	13.71%	0.01%

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

Weighted Average Interest Rate	3.905%
Weighted Average Remaining Term	23.77

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	2,396,484	50.41%	0.07%
PARTICIPATION LOANS	2,357,177	49.59%	0.07%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**4,753,661**	**100.00%**	**0.14%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	88,512	1.86%	0.00%
TOTAL DELINQUENT	**88,512**	**1.86%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	1,817,472	38.23%	0.05%
WASILLA/PALMER	667,849	14.05%	0.02%
FAIRBANKS/NORTH POLE	335,844	7.06%	0.01%
JUNEAU/KETCHIKAN	560,837	11.80%	0.02%
EAGLE RIVER/CHUGIAK	1,046,891	22.02%	0.03%
KENAI/SOLDOTNA	108,390	2.28%	0.00%
OTHER GEOGRAPHIC REGION	216,378	4.55%	0.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	624,961	13.15%	0.02%
FEDERALLY INSURED - VA	2,758,938	58.04%	0.08%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	437,640	9.21%	0.01%
OTHER POOL INSURANCE	167,363	3.52%	0.00%
UNINSURED	764,761	16.09%	0.02%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	4,145,137	87.20%	0.12%
CONDO	136,551	2.87%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	471,974	9.93%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	1,946,818	40.95%	0.06%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	449,667	9.46%	0.01%
NON-SECURITIZED	2,357,177	49.59%	0.07%
SELLER SERVICER			
WELLS FARGO	2,533,070	53.29%	0.07%
FIRST NATIONAL BANK OF AK	577,662	12.15%	0.02%
ALASKA USA	1,318,921	27.75%	0.04%
OTHER SELLER SERVICER	324,008	6.82%	0.01%

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

Weighted Average Interest Rate	5.854%
Weighted Average Remaining Term	24.88

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	10,266,372	84.09%	0.30%
PARTICIPATION LOANS	1,941,962	15.91%	0.06%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**12,208,333**	**100.00%**	**0.36%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	109,501	0.90%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**109,501**	**0.90%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	5,651,689	46.29%	0.17%
WASILLA/PALMER	2,142,829	17.55%	0.06%
FAIRBANKS/NORTH POLE	1,081,874	8.86%	0.03%
JUNEAU/KETCHIKAN	555,818	4.55%	0.02%
EAGLE RIVER/CHUGIAK	1,916,994	15.70%	0.06%
KENAI/SOLDOTNA	373,812	3.06%	0.01%
OTHER GEOGRAPHIC REGION	485,318	3.98%	0.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	1,076,475	8.82%	0.03%
FEDERALLY INSURED - VA	6,212,107	50.88%	0.18%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	1,641,981	13.45%	0.05%
OTHER POOL INSURANCE	280,076	2.29%	0.01%
UNINSURED	2,997,693	24.55%	0.09%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	11,033,256	90.37%	0.32%
CONDO	417,030	3.42%	0.01%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	758,047	6.21%	0.02%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	495,437	4.06%	0.01%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	280,076	2.29%	0.01%
NON-SECURITIZED	11,432,820	93.65%	0.34%
SELLER SERVICER			
WELLS FARGO	5,794,381	47.46%	0.17%
FIRST NATIONAL BANK OF AK	2,300,506	18.84%	0.07%
ALASKA USA	3,059,523	25.06%	0.09%
OTHER SELLER SERVICER	1,053,922	8.63%	0.03%

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

Weighted Average Interest Rate	4.201%
Weighted Average Remaining Term	21.52

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	8,214,898	59.00%	0.24%
PARTICIPATION LOANS	5,709,782	41.00%	0.17%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**13,924,680**	**100.00%**	**0.41%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	263,068	1.89%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**263,068**	**1.89%**	**0.01%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	7,302,827	52.45%	0.21%
WASILLA/PALMER	1,491,013	10.71%	0.04%
FAIRBANKS/NORTH POLE	1,513,258	10.87%	0.04%
JUNEAU/KETCHIKAN	532,552	3.82%	0.02%
EAGLE RIVER/CHUGIAK	2,020,183	14.51%	0.06%
KENAI/SOLDOTNA	177,562	1.28%	0.01%
OTHER GEOGRAPHIC REGION	887,285	6.37%	0.03%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	661,811	4.75%	0.02%
FEDERALLY INSURED - VA	7,849,960	56.37%	0.23%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	837,235	6.01%	0.02%
OTHER POOL INSURANCE	656,173	4.71%	0.02%
UNINSURED	3,919,500	28.15%	0.12%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	13,213,107	94.89%	0.39%
CONDO	411,942	2.96%	0.01%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	299,631	2.15%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	13,924,680	100.00%	0.41%
SELLER SERVICER			
WELLS FARGO	5,047,482	36.25%	0.15%
FIRST NATIONAL BANK OF AK	3,379,697	24.27%	0.10%
ALASKA USA	4,163,131	29.90%	0.12%
OTHER SELLER SERVICER	1,334,371	9.58%	0.04%

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

Weighted Average Interest Rate	6.771%
Weighted Average Remaining Term	20.96

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	34,980,360	100.00%	1.03%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**34,980,370**	**100.00%**	**1.03%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,057,966	3.02%	0.03%
60 DAYS PAST DUE	267,923	0.77%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,325,889**	**3.79%**	**0.04%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	13,168,918	37.65%	0.39%
WASILLA/PALMER	3,193,881	9.13%	0.09%
FAIRBANKS/NORTH POLE	6,557,539	18.75%	0.19%
JUNEAU/KETCHIKAN	3,168,309	9.06%	0.09%
EAGLE RIVER/CHUGIAK	5,177,040	14.80%	0.15%
KENAI/SOLDOTNA	1,503,629	4.30%	0.04%
OTHER GEOGRAPHIC REGION	2,211,054	6.32%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,576,213	15.94%	0.16%
FEDERALLY INSURED - VA	14,509,495	41.48%	0.43%
FEDERALLY INSURED - FMH	208,072	0.59%	0.01%
PRIMARY MORTGAGE INSURANCE	3,299,050	9.43%	0.10%
OTHER POOL INSURANCE	1,483,439	4.24%	0.04%
UNINSURED	9,904,101	28.31%	0.29%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	31,450,573	89.91%	0.92%
CONDO	1,390,824	3.98%	0.04%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,138,973	6.11%	0.06%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	468,438	1.34%	0.01%
NON-SECURITIZED	34,511,932	98.66%	1.01%
SELLER SERVICER			
WELLS FARGO	14,788,510	42.28%	0.43%
FIRST NATIONAL BANK OF AK	3,485,262	9.96%	0.10%
ALASKA USA	13,290,519	37.99%	0.39%
OTHER SELLER SERVICER	3,416,079	9.77%	0.10%

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

Weighted Average Interest Rate	6.597%
Weighted Average Remaining Term	22.46

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	5,710,784	95.97%	0.17%
PARTICIPATION LOANS	240,105	4.03%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**5,950,889**	**100.00%**	**0.18%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	305,218	5.13%	0.01%
60 DAYS PAST DUE	67,167	1.13%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**372,385**	**6.26%**	**0.01%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	2,195,199	36.89%	0.06%
WASILLA/PALMER	150,459	2.53%	0.00%
FAIRBANKS/NORTH POLE	1,585,630	26.65%	0.05%
JUNEAU/KETCHIKAN	196,126	3.30%	0.01%
EAGLE RIVER/CHUGIAK	1,118,999	18.80%	0.03%
KENAI/SOLDOTNA	175,414	2.95%	0.01%
OTHER GEOGRAPHIC REGION	529,063	8.89%	0.02%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	616,884	10.37%	0.02%
FEDERALLY INSURED - VA	2,331,469	39.18%	0.07%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	1,086,141	18.25%	0.03%
OTHER POOL INSURANCE	256,413	4.31%	0.01%
UNINSURED	1,659,981	27.89%	0.05%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	5,658,961	95.09%	0.17%
CONDO	67,091	1.13%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	224,837	3.78%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	12,351	0.21%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	5,938,538	99.79%	0.17%
SELLER SERVICER			
WELLS FARGO	2,929,943	49.24%	0.09%
FIRST NATIONAL BANK OF AK	327,170	5.50%	0.01%
ALASKA USA	1,796,749	30.19%	0.05%
OTHER SELLER SERVICER	897,026	15.07%	0.03%

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

Weighted Average Interest Rate	6.003%
Weighted Average Remaining Term	24.52

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	55,984,933	94.20%	1.65%
PARTICIPATION LOANS	3,445,685	5.80%	0.10%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**59,430,628**	**100.00%**	**1.75%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,194,487	2.01%	0.04%
60 DAYS PAST DUE	370,831	0.62%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,565,318**	**2.63%**	**0.05%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	23,884,566	40.19%	0.70%
WASILLA/PALMER	8,801,099	14.81%	0.26%
FAIRBANKS/NORTH POLE	8,912,703	15.00%	0.26%
JUNEAU/KETCHIKAN	4,697,402	7.90%	0.14%
EAGLE RIVER/CHUGIAK	8,582,577	14.44%	0.25%
KENAI/SOLDOTNA	1,457,380	2.45%	0.04%
OTHER GEOGRAPHIC REGION	3,094,902	5.21%	0.09%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	6,004,368	10.10%	0.18%
FEDERALLY INSURED - VA	31,946,889	53.75%	0.94%
FEDERALLY INSURED - FMH	80,424	0.14%	0.00%
PRIMARY MORTGAGE INSURANCE	3,999,241	6.73%	0.12%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	17,399,706	29.28%	0.51%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	54,103,228	91.04%	1.59%
CONDO	2,063,309	3.47%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,264,090	5.49%	0.10%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	59,430,628	100.00%	1.75%
SELLER SERVICER			
WELLS FARGO	29,161,220	49.07%	0.86%
FIRST NATIONAL BANK OF AK	10,303,644	17.34%	0.30%
ALASKA USA	15,350,191	25.83%	0.45%
OTHER SELLER SERVICER	4,615,573	7.77%	0.14%

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.212%
Weighted Average Remaining Term	25.26

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	38,298,246	97.25%	1.13%
PARTICIPATION LOANS	1,084,807	2.75%	0.03%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**39,383,052**	**100.00%**	**1.16%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	582,343	1.48%	0.02%
60 DAYS PAST DUE	131,428	0.33%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	104,024	0.26%	0.00%
TOTAL DELINQUENT	**817,795**	**2.08%**	**0.02%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	15,888,048	40.34%	0.47%
WASILLA/PALMER	5,149,787	13.08%	0.15%
FAIRBANKS/NORTH POLE	6,814,839	17.30%	0.20%
JUNEAU/KETCHIKAN	5,209,498	13.23%	0.15%
EAGLE RIVER/CHUGIAK	4,454,116	11.31%	0.13%
KENAI/SOLDOTNA	111,725	0.28%	0.00%
OTHER GEOGRAPHIC REGION	1,755,040	4.46%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,865,124	12.35%	0.14%
FEDERALLY INSURED - VA	19,766,415	50.19%	0.58%
FEDERALLY INSURED - FMH	111,901	0.28%	0.00%
PRIMARY MORTGAGE INSURANCE	5,534,996	14.05%	0.16%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	9,104,616	23.12%	0.27%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	35,112,092	89.16%	1.03%
CONDO	2,328,009	5.91%	0.07%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,942,952	4.93%	0.06%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	39,383,052	100.00%	1.16%
SELLER SERVICER			
WELLS FARGO	23,606,681	59.94%	0.69%
FIRST NATIONAL BANK OF AK	4,240,266	10.77%	0.12%
ALASKA USA	7,450,156	18.92%	0.22%
OTHER SELLER SERVICER	4,085,948	10.37%	0.12%

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	6.866%
Weighted Average Remaining Term	26.49

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	86,074,326	100.00%	2.53%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**86,074,326**	**100.00%**	**2.53%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,668,038	1.94%	0.05%
60 DAYS PAST DUE	141,218	0.16%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	101,959	0.12%	0.00%
TOTAL DELINQUENT	**1,911,215**	**2.22%**	**0.06%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	36,848,193	42.81%	1.08%
WASILLA/PALMER	12,199,574	14.17%	0.36%
FAIRBANKS/NORTH POLE	12,963,172	15.06%	0.38%
JUNEAU/KETCHIKAN	5,290,448	6.15%	0.16%
EAGLE RIVER/CHUGIAK	12,276,526	14.26%	0.36%
KENAI/SOLDOTNA	2,037,123	2.37%	0.06%
OTHER GEOGRAPHIC REGION	4,459,289	5.18%	0.13%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	8,219,163	9.55%	0.24%
FEDERALLY INSURED - VA	44,554,398	51.76%	1.31%
FEDERALLY INSURED - FMH	75,116	0.09%	0.00%
PRIMARY MORTGAGE INSURANCE	11,132,283	12.93%	0.33%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	22,093,365	25.67%	0.65%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	77,733,992	90.31%	2.29%
CONDO	3,711,615	4.31%	0.11%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,628,719	5.38%	0.14%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	86,074,326	100.00%	2.53%
SELLER SERVICER			
WELLS FARGO	43,318,346	50.33%	1.27%
FIRST NATIONAL BANK OF AK	14,331,407	16.65%	0.42%
ALASKA USA	21,271,035	24.71%	0.63%
OTHER SELLER SERVICER	7,153,537	8.31%	0.21%

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	6.921%
Weighted Average Remaining Term	25.56

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	40,225,750	100.00%	1.18%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**40,225,750**	**100.00%**	**1.18%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	411,366	1.02%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**411,366**	**1.02%**	**0.01%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	15,410,068	38.31%	0.45%
WASILLA/PALMER	6,416,170	15.95%	0.19%
FAIRBANKS/NORTH POLE	6,866,802	17.07%	0.20%
JUNEAU/KETCHIKAN	3,880,384	9.65%	0.11%
EAGLE RIVER/CHUGIAK	4,180,265	10.39%	0.12%
KENAI/SOLDOTNA	1,097,786	2.73%	0.03%
OTHER GEOGRAPHIC REGION	2,374,276	5.90%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,831,488	12.01%	0.14%
FEDERALLY INSURED - VA	19,522,271	48.53%	0.57%
FEDERALLY INSURED - FMH	173,876	0.43%	0.01%
PRIMARY MORTGAGE INSURANCE	4,010,959	9.97%	0.12%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	11,687,156	29.05%	0.34%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	34,168,927	84.94%	1.00%
CONDO	2,814,559	7.00%	0.08%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,242,264	8.06%	0.10%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	40,225,750	100.00%	1.18%
SELLER SERVICER			
WELLS FARGO	20,315,403	50.50%	0.60%
FIRST NATIONAL BANK OF AK	2,807,420	6.98%	0.08%
ALASKA USA	11,277,779	28.04%	0.33%
OTHER SELLER SERVICER	5,825,147	14.48%	0.17%

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.246%
Weighted Average Remaining Term	27.39

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	39,874,448	98.30%	1.17%
PARTICIPATION LOANS	689,069	1.70%	0.02%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**40,563,517**	**100.00%**	**1.19%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	334,219	0.82%	0.01%
60 DAYS PAST DUE	124,141	0.31%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	148,626	0.37%	0.00%
TOTAL DELINQUENT	**606,986**	**1.50%**	**0.02%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	16,835,582	41.50%	0.50%
WASILLA/PALMER	7,473,736	18.42%	0.22%
FAIRBANKS/NORTH POLE	6,729,445	16.59%	0.20%
JUNEAU/KETCHIKAN	2,396,488	5.91%	0.07%
EAGLE RIVER/CHUGIAK	4,836,473	11.92%	0.14%
KENAI/SOLDOTNA	619,700	1.53%	0.02%
OTHER GEOGRAPHIC REGION	1,672,093	4.12%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	3,791,795	9.35%	0.11%
FEDERALLY INSURED - VA	20,636,613	50.87%	0.61%
FEDERALLY INSURED - FMH	344,008	0.85%	0.01%
PRIMARY MORTGAGE INSURANCE	4,899,030	12.08%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,892,071	26.85%	0.32%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	34,666,609	85.46%	1.02%
CONDO	4,283,003	10.56%	0.13%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,613,905	3.98%	0.05%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	40,563,517	100.00%	1.19%
SELLER SERVICER			
WELLS FARGO	10,973,720	27.05%	0.32%
FIRST NATIONAL BANK OF AK	12,743,881	31.42%	0.37%
ALASKA USA	11,224,659	27.67%	0.33%
OTHER SELLER SERVICER	5,621,257	13.86%	0.17%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **3/31/2004**

	FUND DESCRIPTION	PORTFOLIO				WGHTD AVG		DELINQUENT	
		Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
100	CORPORATION	336,671,004	17,373,691	165,598	354,210,293	6.295%	28.56	6,081,582	1.72%
110	RURAL HOUSING ASSISTANCE	525,115,755	0	261,801	525,377,557	5.476%	25.37	12,327,705	2.35%
260	HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	20,215,311	0	0	20,215,311	6.620%	28.29	909,618	4.50%
260	HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	3,772,249	0	0	3,772,249	6.151%	25.31	0	0.00%
260	HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	26,614,317	0	0	26,614,317	6.766%	27.53	0	0.00%
260	HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	96,712,225	0	0	96,712,225	7.277%	27.41	2,075,814	2.15%
260	HOUSING DEVELOPMENT BONDS 2004 SERIES A-C	127,008,737	0	0	127,008,737	7.227%	24.43	1,830,095	1.44%
480	MORTGAGE REVENUE BONDS 1996 SERIES A	45,791,640	0	134,009	45,925,649	6.085%	21.69	3,110,418	6.79%
481	MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	85,067,429	0	30	85,067,459	6.100%	24.27	4,227,966	4.97%
482	MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	41,974,736	0	10	41,974,746	5.762%	24.50	2,600,602	6.20%
483	MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	156,067,807	0	82,054	156,149,861	6.459%	25.52	9,773,524	6.26%
484	MORTGAGE REVENUE BONDS 2000 SERIES A-D	74,475,090	7,763,170	318,477	82,556,737	6.345%	23.35	7,472,051	9.09%
485	MORTGAGE REVENUE BONDS 2001 SERIES A, B	102,672,615	0	67,110	102,739,725	5.764%	26.69	4,376,575	4.26%
486	MORTGAGE REVENUE BONDS 2002 SERIES A, B	202,590,193	4,641,954	17,699	207,249,846	5.845%	27.93	14,457,704	6.98%
641	GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	297,609,166	8,876,222	10	306,485,397	6.043%	26.42	10,004,957	3.26%
645	GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	81,017,407	0	79,316	81,096,723	6.998%	21.12	3,043,529	3.76%
647	GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	275,650,389	32,184,734	141,458	307,976,581	5.370%	26.05	11,216,333	3.64%
648	GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	305,283,246	38,850,025	20	344,133,291	6.063%	25.45	8,808,345	2.56%
649	GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	141,538,547	3,562,364	272,548	145,373,459	5.596%	28.12	3,653,787	2.52%
750	VETERANS COLLATERALIZED BONDS 1991 FIRST	1,067,121	1,102,985	0	2,170,106	3.870%	23.64	281,974	12.99%
751	VETERANS COLLATERALIZED BONDS 1991 SECOND	2,396,484	2,357,177	0	4,753,661	3.905%	23.77	88,512	1.86%
752	VETERANS COLLATERALIZED BONDS 1992 FIRST	10,266,372	1,941,962	0	12,208,333	5.854%	24.88	109,501	0.90%
753	VETERANS COLLATERALIZED BONDS 1993 FIRST	8,214,898	5,709,782	0	13,924,680	4.201%	21.52	263,068	1.89%
754	VETERANS COLLATERALIZED BONDS 1994 FIRST	34,980,360	0	10	34,980,370	6.771%	20.96	1,325,889	3.79%
755	VETERANS COLLATERALIZED BONDS 1995 FIRST	5,710,784	240,105	0	5,950,889	6.597%	22.46	372,385	6.26%
756	VETERANS COLLATERALIZED BONDS 1997 FIRST	55,984,933	3,445,685	10	59,430,628	6.003%	24.52	1,565,318	2.63%
757	VETERANS COLLATERALIZED BONDS 1998 FIRST	38,298,246	1,084,807	0	39,383,052	6.212%	25.26	817,795	2.08%
758	VETERANS COLLATERALIZED BONDS 1999 FIRST	86,074,326	0	0	86,074,326	6.866%	26.49	1,911,215	2.22%
759	VETERANS COLLATERALIZED BONDS 2000 FIRST	40,225,750	0	0	40,225,750	6.921%	25.56	411,366	1.02%
760	VETERANS COLLATERALIZED BONDS 2002 FIRST	39,874,448	689,069	0	40,563,517	6.246%	27.39	606,986	1.50%
	AHFC TOTAL	**3,268,941,583**	**129,823,732**	**1,540,160**	**3,400,305,475**	**6.050%**	**25.97**	**113,724,615**	**3.35%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **3/31/2004**

GEOGRAPHIC REGION	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
ANCHORAGE	1,311,035,865	54,016,706	389,933	1,365,442,504	6.272%	26.20	52,649,091	3.86%
WASILLA/PALMER	360,092,465	19,818,314	82,074	379,992,852	6.002%	26.80	16,952,561	4.46%
FAIRBANKS/NORTHPOLE	313,364,632	12,672,823	96,918	326,134,373	6.214%	25.67	8,756,978	2.69%
JUNEAU/KETCHIKAN	243,428,097	10,175,139	138,722	253,741,958	5.917%	26.00	5,413,256	2.13%
EAGLE RIVER/CHUGIAK	205,528,074	10,585,139	0	216,113,213	6.171%	26.61	6,468,954	2.99%
KENAI/SOLDOTNA	177,620,126	7,441,005	84,839	185,145,969	5.463%	25.83	7,122,790	3.85%
OTHER KENAI PENNINSULA	162,043,563	5,017,902	458,185	167,519,651	5.631%	25.63	3,361,372	2.01%
KODIAK	142,109,383	3,108,480	0	145,217,863	5.532%	25.51	2,749,733	1.89%
OTHER SOUTHEAST	114,135,228	2,468,911	0	116,604,139	5.682%	24.77	2,109,333	1.81%
OTHER SOUTHWEST	86,099,023	1,876,755	0	87,975,779	5.874%	24.42	2,641,974	3.00%
OTHER NORTH	84,052,519	1,110,476	55,696	85,218,691	6.041%	23.87	3,776,334	4.43%
OTHER SOUTHCENTRAL	69,432,608	1,532,081	233,794	71,198,482	5.805%	25.08	1,722,238	2.43%
AHFC TOTAL	**3,268,941,583**	**129,823,732**	**1,540,160**	**3,400,305,475**	**6.050%**	**25.97**	**113,724,615**	**3.35%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **3/31/2004**

MORTGAGE INSURANCE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
UNINSURED	1,295,699,305	36,643,384	0	1,332,342,688	6.153%	25.01	24,327,849	1.83%
FEDERALLY INSURED - FHA	897,268,716	36,576,249	998,531	934,843,496	5.995%	26.48	55,392,089	5.93%
FEDERALLY INSURED - VA	598,378,872	31,735,120	95,020	630,209,012	6.032%	26.49	19,100,057	3.03%
PRIVATE MORTGAGE INSURANCE	342,144,560	17,344,756	235,721	359,725,037	5.974%	27.30	8,475,897	2.36%
FEDERALLY INSURED - FMH	122,122,801	7,524,223	210,888	129,857,912	5.530%	27.13	6,106,213	4.71%
OTHER POOL INSURANCE	13,327,330	0	0	13,327,330	7.618%	14.83	322,509	2.42%
AHFC TOTAL	**3,268,941,583**	**129,823,732**	**1,540,160**	**3,400,305,475**	**6.050%**	**25.97**	**113,724,615**	**3.35%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **3/31/2004**

PROPERTY TYPE	PORTFOLIO Mortgages	PORTFOLIO Participation Loans	PORTFOLIO REOs / Ins Recs	PORTFOLIO Total	WGHTD AVG Int Rate	WGHTD AVG Rem Term	DELINQUENT Delinquent Loans	DELINQUENT % of $
SINGLE FAMILY RESIDENCE	2,347,439,464	102,433,794	1,177,113	2,451,050,371	5.889%	25.88	86,676,608	3.54%
MULTI-PLEX	320,358,394	0	0	320,358,394	7.296%	26.36	4,389,604	1.37%
CONDOMINIUM	301,038,559	18,181,322	82,887	319,302,768	5.949%	26.97	10,250,650	3.21%
DUPLEX	136,138,359	3,749,683	10	139,888,052	6.022%	25.69	4,667,833	3.34%
ZERO LOT LINE	94,074,407	3,165,864	138,702	97,378,974	6.167%	24.77	5,496,409	5.65%
PLANNED UNIT DEVELOPMENT	42,007,498	1,745,518	141,448	43,894,464	6.232%	25.74	1,335,752	3.05%
FOUR-PLEX	12,277,835	257,637	0	12,535,472	6.559%	24.96	327,485	2.61%
MOBILE HOME TYPE I	9,657,792	231,275	0	9,889,067	6.045%	25.34	539,037	5.45%
TRI-PLEX	4,098,219	58,639	0	4,156,858	6.380%	25.26	0	0.00%
MOBILE HOME TYPE II	1,851,055	0	0	1,851,055	8.313%	5.96	41,236	2.23%
AHFC TOTAL	**3,268,941,583**	**129,823,732**	**1,540,160**	**3,400,305,475**	**6.050%**	**25.97**	**113,724,615**	**3.35%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: **3/31/2004**

LOAN SECURITIZATION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
NON-SECURITIZED LOANS	3,241,436,490	129,823,732	1,540,160	3,372,800,382	6.030%	26.06	110,960,604	3.29%
GNMA (GINNIE MAE) LOANS	21,567,232	0	0	21,567,232	8.352%	16.09	2,487,094	11.53%
FNMA (FANNIE MAE) LOANS	3,498,710	0	0	3,498,710	9.574%	13.70	181,129	5.18%
FHLMC (FREDDIE MAC) LOANS	2,439,151	0	0	2,439,151	7.946%	11.81	95,787	3.93%
AHFC TOTAL	**3,268,941,583**	**129,823,732**	**1,540,160**	**3,400,305,475**	**6.050%**	**25.97**	**113,724,615**	**3.35%**

SELLER SERVICER	PORTFOLIO Mortgages	PORTFOLIO Participation Loans	PORTFOLIO REOs / Ins Recs	PORTFOLIO Total	WGHTD AVG Int Rate	WGHTD AVG Rem Term	DELINQUENT Delinquent Loans	DELINQUENT % of $
WELLS FARGO	1,460,831,727	58,765,436	722,779	1,520,319,942	6.053%	25.41	61,074,450	4.02%
FIRST NATIONAL BANK OF AK	752,612,532	30,892,103	10	783,504,644	6.036%	26.75	25,305,529	3.23%
ALASKA USA FCU	683,307,740	30,516,105	734,504	714,558,349	6.006%	26.26	20,896,418	2.93%
FIRST BANK	64,608,435	2,113,725	0	66,722,160	5.495%	25.45	802,797	1.20%
MT. MCKINLEY MUTUAL SAVINGS	54,120,481	2,706,078	0	56,826,559	5.996%	26.01	965,113	1.70%
AHFC DIRECT SERVICING	50,464,439	0	0	50,464,439	7.163%	29.27	0	0.00%
COUNTRYWIDE HOME LOANS	30,332,018	791,396	82,867	31,206,280	5.819%	27.84	1,405,013	4.51%
DENALI STATE BANK	29,902,118	875,114	0	30,777,232	6.189%	25.08	462,908	1.50%
SEATTLE MORTGAGE	28,550,962	1,199,210	0	29,750,172	6.381%	25.62	347,087	1.17%
KODIAK ISLAND HA	28,484,553	213,063	0	28,697,615	5.524%	23.42	1,420,407	4.95%
NORTHRIM BANK	24,908,117	1,105,337	0	26,013,453	5.771%	28.18	151,166	0.58%
ALASKA PACIFIC BANK	24,890,022	553,946	0	25,443,968	6.130%	24.41	166,277	0.65%
NORTHERN SCHOOLS FCU	24,446,856	0	0	24,446,856	7.467%	24.11	309,911	1.27%
TLINGIT-HAIDA HA	6,927,317	92,220	0	7,019,537	5.853%	21.89	417,539	5.95%
ALASKA FIRST BANK & TRUST	3,576,599	0	0	3,576,599	7.125%	29.58	0	0.00%
RESIDENTIAL MORTGAGE	697,413	0	0	697,413	5.227%	29.98	0	0.00%
PACIFIC ALASKA MORTGAGE	280,257	0	0	280,257	5.060%	30.00	0	0.00%
AHFC TOTAL	**3,268,941,583**	**129,823,732**	**1,540,160**	**3,400,305,475**	**6.050%**	**25.97**	**113,724,615**	**3.35%**

ALASKA CITY	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
AMBLER, AK	57,953	0	0	57,953	5.125%	12.08	0	0.00%
ANCHOR POINT, AK	7,149,459	189,166	111,125	7,449,751	5.583%	25.82	164,625	2.24%
ANCHORAGE, AK	1,311,035,865	54,016,706	389,933	1,365,442,504	6.272%	26.20	52,649,091	3.86%
ANDERSON, AK	527,878	0	0	527,878	6.208%	23.43	0	0.00%
ANGOON, AK	444,316	0	0	444,316	6.039%	28.07	0	0.00%
ANIAK, AK	1,596,513	0	0	1,596,513	5.664%	22.19	65,799	4.12%
AUKE BAY, AK	120,854	47,740	0	168,594	5.837%	27.47	0	0.00%
BARROW, AK	22,938,011	287,982	0	23,225,994	6.098%	24.11	1,680,009	7.23%
BETHEL, AK	49,967,409	1,159,241	0	51,126,649	5.846%	25.03	620,692	1.21%
BIG LAKE, AK	4,705,613	223,659	10	4,929,282	6.053%	25.89	363,684	7.38%
CANTWELL, AK	107,677	0	0	107,677	5.722%	29.14	0	0.00%
CENTRAL, AK	46,305	0	0	46,305	7.375%	24.58	0	0.00%
CHEVAK, AK	2,671	0	0	2,671	9.000%	1.08	2,671	100.00%
CHUGIAK, AK	35,804,509	1,974,114	0	37,778,623	6.251%	25.97	1,124,897	2.98%
CLAM GULCH, AK	469,941	11,650	0	481,591	5.769%	26.04	0	0.00%
CLEAR, AK	209,112	0	0	209,112	6.006%	24.76	0	0.00%
COFFMAN COVE, AK	254,650	0	0	254,650	4.880%	21.66	0	0.00%
COLD BAY, AK	79,632	0	0	79,632	10.500%	17.42	0	0.00%
COOPER LANDING, AK	1,848,950	133,656	0	1,982,605	5.548%	27.08	0	0.00%
COPPER CENTER, AK	2,835,998	0	94,980	2,930,978	5.463%	24.83	50,220	1.77%
CORDOVA, AK	18,518,195	78,035	0	18,596,230	5.531%	25.09	448,672	2.41%
CRAIG, AK	10,147,044	111,669	0	10,258,712	5.696%	25.01	347,926	3.39%
DELTA JUNCTION, AK	8,069,552	123,153	0	8,192,705	5.816%	25.82	186,071	2.27%
DENALI PARK, AK	918,525	3,109	0	921,634	5.245%	23.75	0	0.00%
DILLINGHAM, AK	13,422,843	454,893	0	13,877,736	5.712%	23.51	364,555	2.63%
DOUGLAS, AK	7,944,356	351,241	0	8,295,597	6.724%	26.08	0	0.00%
DUTCH HARBOR, AK	549,102	2,968	0	552,070	6.061%	20.73	0	0.00%
EAGLE RIVER, AK	169,723,565	8,611,026	0	178,334,591	6.154%	26.74	5,344,057	3.00%
EAGLE, AK	104,632	0	0	104,632	5.712%	20.74	0	0.00%
ELFIN COVE, AK	45,257	0	0	45,257	4.625%	13.92	0	0.00%
EMMONAK, AK	64,447	0	0	64,447	8.315%	15.40	0	0.00%
ESTER, AK	634,253	0	0	634,253	5.918%	25.86	0	0.00%
FAIRBANKS, AK	209,686,129	8,404,478	96,918	218,187,526	6.266%	25.42	5,159,010	2.37%
FALSE PASS, AK	53,839	0	0	53,839	7.000%	9.25	0	0.00%
FORT YUKON, AK	462,821	0	0	462,821	4.359%	26.24	42,488	9.18%
GAKONA, AK	669,406	106,503	0	775,909	5.374%	28.33	0	0.00%
GALENA, AK	1,430,690	0	0	1,430,690	6.935%	20.36	0	0.00%
GIRDWOOD, AK	6,039,672	73,130	0	6,112,802	6.371%	25.98	81,343	1.33%
GLENNALLEN, AK	4,946,934	81,613	0	5,028,547	5.550%	24.82	0	0.00%
GUSTAVUS, AK	1,698,951	0	0	1,698,951	5.112%	25.98	0	0.00%
HAINES, AK	8,841,510	178,208	0	9,019,718	5.470%	25.02	210,762	2.34%
HEALY, AK	6,632,111	33,044	138,803	6,803,958	5.682%	24.83	135,154	2.03%
HOMER, AK	54,150,181	2,080,124	79,306	56,309,612	5.645%	26.05	556,452	0.99%
HOONAH, AK	2,045,341	0	0	2,045,341	5.533%	25.74	0	0.00%
HOPE, AK	349,863	15,943	0	365,806	5.937%	26.10	0	0.00%
HOUSTON, AK	3,225,856	79,932	0	3,305,788	5.825%	26.95	108,084	3.27%
HYDER, AK	85,196	0	0	85,196	5.875%	27.83	0	0.00%
ILIAMNA, AK	491,713	0	0	491,713	5.908%	18.34	65,771	13.38%
INDIAN, AK	62,257	0	0	62,257	6.302%	8.59	0	0.00%
JUNEAU, AK	132,532,795	7,019,120	138,702	139,690,617	6.152%	26.28	3,757,664	2.69%
KAKE, AK	468,122	0	0	468,122	5.902%	24.29	0	0.00%
KASIGLUK, AK	124,631	0	0	124,631	8.583%	12.10	0	0.00%
KASILOF, AK	9,702,308	474,243	0	10,176,551	5.313%	25.90	474,781	4.67%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

As of: **3/31/2004**

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
KENAI, AK	72,414,571	2,886,975	84,829	75,386,375	5.713%	25.25	4,597,218	6.11%
KETCHIKAN, AK	110,895,303	3,156,019	20	114,051,341	5.628%	25.65	1,655,593	1.45%
KIANA, AK	308,471	7,598	0	316,069	6.839%	23.61	0	0.00%
KING COVE, AK	467,329	0	0	467,329	7.767%	24.14	62,989	13.48%
KING SALMON, AK	3,522,007	154,628	0	3,676,635	6.042%	23.97	79,671	2.17%
KLAWOCK, AK	2,759,039	6,251	0	2,765,290	5.472%	24.30	80,565	2.91%
KODIAK, AK	142,109,383	3,108,480	0	145,217,863	5.532%	25.51	2,749,733	1.89%
KOTZEBUE, AK	12,607,485	152,400	0	12,759,885	6.146%	22.41	943,539	7.39%
KOYUK, AK	114,419	0	0	114,419	5.125%	29.08	114,419	100.00%
KWETHLUK, AK	322,778	0	0	322,778	4.529%	26.70	84,452	26.16%
LAKE MINCHUMINA, AK	19,909	0	0	19,909	9.875%	11.08	0	0.00%
LARSON BAY, AK	65,078	0	0	65,078	5.778%	21.53	0	0.00%
LOWER KALSKAG, AK	53,852	0	0	53,852	7.500%	21.42	0	0.00%
MANLEY HOT SPR, AK	77,073	0	0	77,073	6.658%	11.78	0	0.00%
MANOKOTAK, AK	56,831	0	0	56,831	8.750%	9.15	21,265	37.42%
MCGRATH, AK	616,152	0	0	616,152	6.503%	13.56	48,339	7.85%
MEKORYUK, AK	232,883	0	0	232,883	7.844%	17.75	0	0.00%
METLAKATLA, AK	1,108,387	0	0	1,108,387	6.504%	23.26	188,213	16.98%
MEYERS CHUCK, AK	130,880	0	0	130,880	5.875%	27.75	0	0.00%
MOOSE PASS, AK	894,108	6,283	0	900,391	5.508%	21.47	0	0.00%
MOUNTAIN VILLAGE, AK	44,049	0	0	44,049	7.375%	24.42	0	0.00%
NAKNEK, AK	2,252,753	80,096	0	2,332,849	5.687%	25.07	407,618	17.47%
NENANA, AK	831,255	0	0	831,255	5.882%	23.08	0	0.00%
NIKISKI, AK	24,078,411	353,296	10	24,431,717	5.637%	24.81	548,907	2.25%
NIKOLAI, AK	27,498	0	0	27,498	7.750%	0.92	0	0.00%
NINILCHIK, AK	2,920,288	18,954	0	2,939,242	5.417%	22.82	0	0.00%
NOME, AK	29,912,532	320,800	55,696	30,289,028	6.037%	24.06	593,357	1.96%
NONDALTON, AK	56,708	0	0	56,708	6.875%	23.83	56,708	100.00%
NOORVIK, AK	314,193	0	0	314,193	5.904%	19.67	145,037	46.16%
NORTH POLE, AK	103,678,502	4,268,345	0	107,946,847	6.110%	26.17	3,597,968	3.33%
NUIQSUT, AK	89,013	0	0	89,013	6.375%	24.50	0	0.00%
OUZINKIE, AK	161,932	9,961	0	171,892	6.038%	23.96	0	0.00%
PALMER, AK	128,395,750	6,551,361	10	134,947,121	5.984%	26.85	5,662,707	4.20%
PELICAN, AK	820,422	0	0	820,422	5.813%	22.17	0	0.00%
PETERSBURG, AK	37,038,008	699,303	0	37,737,311	5.396%	23.92	360,448	0.96%
PORT ALEXANDER, AK	160,336	0	0	160,336	6.881%	17.01	0	0.00%
PORT ALSWORTH, AK	179,048	0	0	179,048	5.286%	25.70	0	0.00%
PORT HEIDEN, AK	49,605	0	0	49,605	4.750%	14.25	0	0.00%
PORT LIONS, AK	231,064	0	0	231,064	4.946%	27.76	0	0.00%
QUINHAGAK, AK	144,125	0	0	144,125	4.750%	25.50	0	0.00%
SALCHA, AK	2,342,101	215,434	0	2,557,535	5.707%	26.20	0	0.00%
SAND POINT, AK	995,196	0	0	995,196	6.764%	19.11	182,316	18.32%
SELAWIK, AK	39,364	0	0	39,364	10.375%	8.17	0	0.00%
SELDOVIA, AK	1,170,697	0	0	1,170,697	5.965%	24.85	80,919	6.91%
SEWARD, AK	24,669,370	1,012,835	267,744	25,949,949	5.714%	25.49	962,615	3.75%
SHAKTOOLIK, AK	169,964	0	0	169,964	5.000%	29.67	0	0.00%
SHISHMAREF, AK	71,414	0	0	71,414	8.750%	12.75	71,414	100.00%
SHUNGNAK, AK	88,920	0	0	88,920	5.000%	29.67	0	0.00%
SITKA, AK	17,248,789	564,198	0	17,812,987	6.222%	25.88	280,024	1.57%
SKAGWAY, AK	7,461,986	283,772	0	7,745,757	5.356%	25.88	0	0.00%
SOLDOTNA, AK	105,205,555	4,554,029	10	109,759,594	5.291%	26.24	2,525,572	2.30%
SOUTH NAKNEK, AK	284,628	0	0	284,628	7.125%	25.67	0	0.00%
ST GEORGE, AK	36,034	0	0	36,034	7.750%	22.42	0	0.00%

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
ST MARYS, AK	783,427	0	0	783,427	8.411%	19.23	566,569	72.32%
ST PAUL ISLAND, AK	342,632	0	0	342,632	7.232%	23.09	39,744	11.60%
STERLING, AK	28,538,056	648,623	0	29,186,679	5.502%	25.79	491,730	1.68%
SUTTON, AK	1,909,671	77,862	0	1,987,533	5.771%	24.66	0	0.00%
TALKEETNA, AK	2,734,215	49,941	0	2,784,156	5.748%	26.90	5,122	0.18%
TANANA, AK	21,056	0	0	21,056	8.750%	9.58	0	0.00%
TENAKEE, AK	186,635	0	0	186,635	6.455%	23.59	0	0.00%
THORNE BAY, AK	1,839,842	63,386	0	1,903,227	5.447%	24.58	53,157	2.79%
TOGIAK, AK	21,152	0	0	21,152	7.375%	24.92	21,152	100.00%
TOK, AK	2,220,222	33,122	0	2,253,344	6.008%	24.22	18,485	0.82%
TRAPPER CREEK, AK	387,385	0	0	387,385	5.944%	21.51	103,849	26.81%
TWO RIVERS, AK	52,950	0	0	52,950	8.500%	11.33	0	0.00%
UNALAKLEET, AK	1,504,900	0	0	1,504,900	6.104%	18.51	0	0.00%
UNALASKA, AK	9,443,112	14,969	0	9,458,081	5.684%	24.96	0	0.00%
VALDEZ, AK	15,100,270	587,999	0	15,688,270	6.255%	24.81	328,150	2.09%
WASILLA, AK	231,696,715	13,266,952	82,064	245,045,732	6.013%	26.77	11,289,853	4.61%
WHALE PASS, AK	544,716	0	0	544,716	4.928%	21.26	0	0.00%
WILLOW, AK	3,184,222	180,372	0	3,364,593	5.967%	25.23	112,478	3.34%
WRANGELL, AK	13,417,226	163,144	0	13,580,370	5.420%	24.55	588,237	4.33%
YAKUTAT, AK	1,022,319	0	0	1,022,319	6.366%	21.78	0	0.00%
AHFC TOTAL	**3,268,941,583**	**129,823,732**	**1,540,160**	**3,400,305,475**	**6.050%**	**25.97**	**113,724,615**	**3.35%**

FUND 100	Mortgages (PORTFOLIO)	Participation Loans	REOs / Ins Recs	Total	Int Rate (WGHTD AVG)	Rem Term	Delinquent Loans (DELINQUENT)	% of $
ETAX	86,487,615	8,513,080	165,598	95,166,293	5.309%	29.73	815,222	0.86%
CTAX	58,947,040	4,858,113	0	63,805,153	5.482%	29.42	1,405,845	2.20%
CMFTX	57,143,786	0	0	57,143,786	7.409%	28.81	0	0.00%
CVETS	55,527,828	833,706	0	56,361,534	7.491%	29.30	151,050	0.27%
CFTHB	34,969,577	3,129,653	0	38,099,231	6.057%	29.40	1,015,158	2.66%
COGLC	17,320,242	39,138	0	17,359,381	7.089%	22.54	938,512	5.41%
COGN	5,965,476	0	0	5,965,476	8.237%	16.22	373,974	6.27%
CHELP	3,798,115	0	0	3,798,115	5.508%	29.20	82,814	2.18%
SRETX	3,206,832	0	0	3,206,832	5.701%	25.40	316,556	9.87%
COMH	2,840,576	0	0	2,840,576	5.801%	27.84	134,886	4.75%
SRX30	2,557,693	0	0	2,557,693	5.814%	29.77	0	0.00%
COMH2	1,758,305	0	0	1,758,305	8.207%	6.08	41,236	2.35%
SRQ30	1,748,710	0	0	1,748,710	6.831%	29.74	126,020	7.21%
SRX15	972,228	0	0	972,228	5.633%	14.78	98,127	10.09%
CSPND	836,700	0	0	836,700	6.582%	29.97	0	0.00%
CNCL	805,768	0	0	805,768	6.127%	26.27	0	0.00%
COFM	332,999	0	0	332,999	8.430%	16.16	51,942	15.60%
RURSA	325,945	0	0	325,945	5.000%	29.34	184,847	56.71%
SRV30	270,076	0	0	270,076	5.499%	29.96	0	0.00%
HAPH	198,656	0	0	198,656	9.670%	14.89	0	0.00%
CORFN	172,682	0	0	172,682	9.917%	14.74	161,312	93.42%
CRENT	162,228	0	0	162,228	7.198%	11.76	125,994	77.66%
CRE30	126,107	0	0	126,107	7.183%	20.06	58,088	46.06%
ECCRW	94,012	0	0	94,012	10.318%	3.58	0	0.00%
SRQ15	72,857	0	0	72,857	5.250%	15.00	0	0.00%
CRE15	28,952	0	0	28,952	6.125%	4.92	0	0.00%
100 TOTAL	**336,671,004**	**17,373,691**	**165,598**	**354,210,293**	**6.295%**	**28.56**	**6,081,582**	**1.72%**

FUND 110	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
RURAL	309,042,714	0	261,801	309,304,516	5.853%	26.00	10,748,640	3.48%
RSR30	149,679,943	0	0	149,679,943	5.038%	29.07	1,402,554	0.94%
RSR15	66,393,098	0	0	66,393,098	4.709%	14.06	176,511	0.27%
110 TOTAL	**525,115,755**	**0**	**261,801**	**525,377,557**	**5.476%**	**25.37**	**12,327,705**	**2.35%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD97	20,215,311	0	0	20,215,311	6.620%	28.29	909,618	4.50%
260 TOTAL	**20,215,311**	**0**	**0**	**20,215,311**	**6.620%**	**28.29**	**909,618**	**4.50%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD99B	3,373,946	0	0	3,373,946	6.139%	25.34	0	0.00%
HD99A	398,303	0	0	398,303	6.250%	25.00	0	0.00%
260 TOTAL	**3,772,249**	**0**	**0**	**3,772,249**	**6.151%**	**25.31**	**0**	**0.00%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD00A	26,614,317	0	0	26,614,317	6.766%	27.53	0	0.00%
260 TOTAL	**26,614,317**	**0**	**0**	**26,614,317**	**6.766%**	**27.53**	**0**	**0.00%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD02C	59,474,366	0	0	59,474,366	7.337%	27.91	2,075,814	3.49%
HD02D	25,231,429	0	0	25,231,429	7.185%	29.50	0	0.00%
HD02B	8,320,981	0	0	8,320,981	7.366%	16.97	0	0.00%
HD02A	3,685,448	0	0	3,685,448	6.750%	28.50	0	0.00%
260 TOTAL	**96,712,225**	**0**	**0**	**96,712,225**	**7.277%**	**27.41**	**2,075,814**	**2.15%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD04G	82,145,916	0	0	82,145,916	7.364%	25.44	1,830,095	2.23%
HD04A	16,762,634	0	0	16,762,634	6.486%	24.43	0	0.00%
HD04C	14,312,390	0	0	14,312,390	8.062%	21.51	0	0.00%
HD04B	13,787,797	0	0	13,787,797	6.443%	21.48	0	0.00%
260 TOTAL	**127,008,737**	**0**	**0**	**127,008,737**	**7.227%**	**24.43**	**1,830,095**	**1.44%**

FUND 480	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E96A1	40,753,851	0	10	40,753,861	6.001%	21.45	3,013,141	7.39%
E96AC	5,037,789	0	133,999	5,171,788	6.742%	23.59	97,277	1.93%
480 TOTAL	**45,791,640**	**0**	**134,009**	**45,925,649**	**6.085%**	**21.69**	**3,110,418**	**6.79%**

FUND 481	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E97A1	42,324,481	0	10	42,324,491	6.034%	23.53	2,884,566	6.82%
E97A2	36,088,481	0	20	36,088,501	5.992%	25.38	1,196,434	3.32%
E97AC	6,654,467	0	0	6,654,467	7.104%	23.02	146,967	2.21%
481 TOTAL	**85,067,429**	**0**	**30**	**85,067,459**	**6.100%**	**24.27**	**4,227,966**	**4.97%**

FUND 482	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E98A1	20,779,578	0	0	20,779,578	5.469%	24.08	1,410,873	6.79%
E98A2	18,108,845	0	10	18,108,855	5.829%	25.18	1,066,009	5.89%
E98AC	3,086,314	0	0	3,086,314	7.349%	23.23	123,721	4.01%
482 TOTAL	**41,974,736**	**0**	**10**	**41,974,746**	**5.762%**	**24.50**	**2,600,602**	**6.20%**

FUND 483	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E99A2	136,823,466	0	82,054	136,905,520	6.452%	25.70	8,673,074	6.34%
E99AC	12,889,531	0	0	12,889,531	6.578%	23.99	625,509	4.85%
E99A1	6,354,810	0	0	6,354,810	6.375%	24.67	474,940	7.47%
483 TOTAL	**156,067,807**	**0**	**82,054**	**156,149,861**	**6.459%**	**25.52**	**9,773,524**	**6.26%**

FUND 484	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E001B	57,036,422	0	318,477	57,354,899	6.727%	25.87	5,642,871	9.89%
E001A	14,282,464	7,763,170	0	22,045,635	5.368%	16.47	1,117,259	5.07%
E001O	3,156,203	0	0	3,156,203	6.212%	25.67	711,921	22.56%
484 TOTAL	**74,475,090**	**7,763,170**	**318,477**	**82,556,737**	**6.345%**	**23.35**	**7,472,051**	**9.09%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 485	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E011B	78,783,585	0	67,110	78,850,696	5.660%	27.11	3,203,356	4.07%
E011A	15,578,258	0	0	15,578,258	5.481%	27.16	536,708	3.45%
E011G	4,428,845	0	0	4,428,845	8.115%	16.80	540,598	12.21%
E011C	3,846,757	0	0	3,846,757	6.302%	27.50	95,913	2.49%
E011M	35,170	0	0	35,170	8.500%	15.25	0	0.00%
485 TOTAL	**102,672,615**	**0**	**67,110**	**102,739,725**	**5.764%**	**26.69**	**4,376,575**	**4.26%**
FUND 486	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E021A	158,326,685	4,641,954	17,699	162,986,338	5.612%	28.04	10,547,865	6.47%
E021B	27,835,136	0	0	27,835,136	6.703%	27.99	1,611,228	5.79%
E021C	16,428,372	0	0	16,428,372	6.709%	26.69	2,298,611	13.99%
486 TOTAL	**202,590,193**	**4,641,954**	**17,699**	**207,249,846**	**5.845%**	**27.93**	**14,457,704**	**6.98%**
FUND 641	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM97A	252,745,386	8,876,222	0	261,621,607	6.072%	26.91	8,820,684	3.37%
GM97R	38,917,111	0	10	38,917,121	5.403%	24.87	471,352	1.21%
GM97G	4,932,847	0	0	4,932,847	8.806%	15.05	563,719	11.43%
GM97F	727,639	0	0	727,639	10.000%	15.91	149,202	20.50%
GM97M	286,183	0	0	286,183	9.028%	15.02	0	0.00%
641 TOTAL	**297,609,166**	**8,876,222**	**10**	**306,485,397**	**6.043%**	**26.42**	**10,004,957**	**3.26%**
FUND 645	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GP95A	47,714,695	0	79,306	47,794,002	7.332%	20.09	2,265,965	4.75%
GP95C	28,549,306	0	10	28,549,316	6.083%	24.43	488,027	1.71%
GP95F	2,560,064	0	0	2,560,064	9.454%	13.03	31,927	1.25%
GP95G	1,606,723	0	0	1,606,723	9.108%	11.57	236,516	14.72%
GP95M	586,618	0	0	586,618	7.750%	5.37	21,094	3.60%
645 TOTAL	**81,017,407**	**0**	**79,316**	**81,096,723**	**6.998%**	**21.12**	**3,043,529**	**3.76%**
FUND 647	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM99A	273,122,823	32,184,734	141,458	305,449,015	5.351%	26.04	11,216,333	3.67%
GM99S	2,527,566	0	0	2,527,566	7.679%	26.56	0	0.00%
647 TOTAL	**275,650,389**	**32,184,734**	**141,458**	**307,976,581**	**5.370%**	**26.05**	**11,216,333**	**3.64%**
FUND 648	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GP01D	165,784,044	0	10	165,784,054	7.244%	28.15	4,233,174	2.55%
GP01A	123,684,237	38,850,025	10	162,534,272	4.778%	22.59	3,210,763	1.98%
GP01C	15,814,964	0	0	15,814,964	6.875%	26.58	1,364,408	8.63%
648 TOTAL	**305,283,246**	**38,850,025**	**20**	**344,133,291**	**6.063%**	**25.45**	**8,808,345**	**2.56%**
FUND 649	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM02A	141,538,547	3,562,364	272,548	145,373,459	5.596%	28.12	3,653,787	2.52%
649 TOTAL	**141,538,547**	**3,562,364**	**272,548**	**145,373,459**	**5.596%**	**28.12**	**3,653,787**	**2.52%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 750	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9111	0	1,102,985	0	1,102,985	0.000%	29.25	0	0.00%
C911G	1,067,121	0	0	1,067,121	7.871%	17.84	281,974	26.42%
750 TOTAL	**1,067,121**	**1,102,985**	**0**	**2,170,106**	**3.870%**	**23.64**	**281,974**	**12.99%**
FUND 751	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9121	0	2,357,177	0	2,357,177	0.000%	29.27	0	0.00%
C912G	1,946,818	0	0	1,946,818	7.738%	18.36	88,512	4.55%
C912M	449,667	0	0	449,667	7.776%	18.31	0	0.00%
751 TOTAL	**2,396,484**	**2,357,177**	**0**	**4,753,661**	**3.905%**	**23.77**	**88,512**	**1.86%**
FUND 752	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C921C	6,298,173	0	0	6,298,173	6.607%	26.38	0	0.00%
C9211	3,192,685	1,941,962	0	5,134,647	4.662%	24.01	0	0.00%
C921G	495,437	0	0	495,437	7.643%	18.71	109,501	22.10%
C921M	280,076	0	0	280,076	7.625%	18.10	0	0.00%
752 TOTAL	**10,266,372**	**1,941,962**	**0**	**12,208,333**	**5.854%**	**24.88**	**109,501**	**0.90%**
FUND 753	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9311	5,937,866	5,709,782	0	11,647,648	3.465%	20.23	263,068	2.26%
C931C	2,277,032	0	0	2,277,032	7.966%	28.12	0	0.00%
753 TOTAL	**8,214,898**	**5,709,782**	**0**	**13,924,680**	**4.201%**	**21.52**	**263,068**	**1.89%**
FUND 754	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9411	30,581,856	0	10	30,581,866	6.615%	20.96	547,910	1.79%
C941C	3,930,067	0	0	3,930,067	7.899%	22.91	755,228	19.22%
C942M	234,002	0	0	234,002	7.500%	4.43	0	0.00%
C943M	134,812	0	0	134,812	7.500%	5.12	22,751	16.88%
C941M	99,625	0	0	99,625	7.500%	4.16	0	0.00%
754 TOTAL	**34,980,360**	**0**	**10**	**34,980,370**	**6.771%**	**20.96**	**1,325,889**	**3.79%**
FUND 755	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9511	4,691,190	240,105	0	4,931,295	6.438%	22.88	230,873	4.68%
C951C	1,019,594	0	0	1,019,594	7.369%	20.43	141,513	13.88%
755 TOTAL	**5,710,784**	**240,105**	**0**	**5,950,889**	**6.597%**	**22.46**	**372,385**	**6.26%**
FUND 756	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9711	44,871,067	3,445,685	10	48,316,762	5.744%	24.60	1,201,528	2.49%
C971C	11,113,866	0	0	11,113,866	7.128%	24.16	363,790	3.27%
756 TOTAL	**55,984,933**	**3,445,685**	**10**	**59,430,628**	**6.003%**	**24.52**	**1,565,318**	**2.63%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 757	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9811	30,061,890	1,084,807	0	31,146,697	5.845%	25.04	422,986	1.36%
C981C	8,236,356	0	0	8,236,356	7.602%	26.07	394,809	4.79%
757 TOTAL	**38,298,246**	**1,084,807**	**0**	**39,383,052**	**6.212%**	**25.26**	**817,795**	**2.08%**
FUND 758	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9911	67,355,808	0	0	67,355,808	7.017%	26.41	1,435,363	2.13%
C991C	18,718,517	0	0	18,718,517	6.320%	26.76	475,852	2.54%
758 TOTAL	**86,074,326**	**0**	**0**	**86,074,326**	**6.866%**	**26.49**	**1,911,215**	**2.22%**
FUND 759	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0011	31,235,107	0	0	31,235,107	6.857%	25.20	34,572	0.11%
C001C	8,990,643	0	0	8,990,643	7.145%	26.84	376,794	4.19%
759 TOTAL	**40,225,750**	**0**	**0**	**40,225,750**	**6.921%**	**25.56**	**411,366**	**1.02%**
FUND 760	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0211	32,980,359	689,069	0	33,669,428	6.122%	27.17	482,845	1.43%
C021C	6,894,089	0	0	6,894,089	6.849%	28.42	124,141	1.80%
760 TOTAL	**39,874,448**	**689,069**	**0**	**40,563,517**	**6.246%**	**27.39**	**606,986**	**1.50%**
AHFC TOTAL	**3,268,941,583**	**129,823,732**	**1,540,160**	**3,400,305,475**	**6.050%**	**25.97**	**113,724,615**	**3.35%**

	FY 2002	FY 2003	FY 2004 Through 3/31/2004	FY 2004 Month of 3/31/2004
MORTGAGE LOAN APPLICATIONS	**668,880,371**	**1,183,849,841**	**747,223,303**	**61,682,073**
MORTGAGE LOAN COMMITMENTS	**585,204,503**	**1,048,292,243**	**642,288,212**	**55,657,043**
MORTGAGE LOAN PAYOFFS	**349,327,465**	**960,751,113**	**496,527,473**	**29,037,850**
MORTGAGE LOAN PURCHASES	**655,794,598**	**937,759,478**	**718,113,314**	**51,132,912**

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 3/31/2004	FY 2004 Month of 3/31/2004
WEIGHTED AVERAGE INTEREST RATE	6.35%	5.56%	5.58%	5.49%
WEIGHTED AVERAGE REMAINING TERM	29.43	28.41	29.24	29.60
FHA PURCHASES	29.59%	23.97%	23.00%	27.28%
VA PURCHASES	19.40%	17.53%	19.56%	17.96%
FMH PURCHASES	3.16%	2.01%	3.90%	6.56%
CONVENTIONAL PURCHASES	47.86%	56.49%	53.53%	48.20%
REFINANCE PURCHASES	4.83%	34.94%	16.80%	12.51%
FIRST TIME HOMEBUYER PURCHASES	60.27%	45.65%	55.53%	68.12%
NEW CONSTRUCTION PURCHASES	31.62%	21.23%	36.67%	41.49%
AVERAGE PURCHASE AMOUNT	13,837	19,786	15,152	1,079
AVERAGE APPRAISED VALUE	173,520	185,529	193,468	192,969
AVERAGE MONTHLY P AND I	952	931	1,049	951
AVERAGE MONTHLY INCOME	4,868	5,785	5,541	4,830
AVERAGE LOAN-TO-VALUE RATIO	89.6	86.5	89.2	90.1
AVERAGE AGE OF BORROWER	27.2	31.9	29.7	26.5
AVERAGE SIZE OF HOUSEHOLD	2.4	2.5	2.5	2.3

TAXABLE SINGLE FAMILY

	FY 2002	FY 2003	FY 2004 Through 3/31/2004	FY 2004 Month of 3/31/2004
MORTGAGE LOAN APPLICATIONS	**65,707,603**	**286,704,681**	**198,014,029**	**14,664,513**
MORTGAGE LOAN COMMITMENTS	**47,881,818**	**240,639,206**	**169,181,792**	**13,532,671**
MORTGAGE LOAN PAYOFFS	**158,002,975**	**331,078,295**	**150,784,530**	**6,986,177**
MORTGAGE LOAN PURCHASES	**84,814,151**	**167,280,835**	**216,388,550**	**10,271,688**
PROGRAM PURCHASE % OF AHFC TOTAL	12.93%	17.84%	30.13%	20.09%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 3/31/2004	FY 2004 Month of 3/31/2004
WEIGHTED AVERAGE INTEREST RATE	6.68%	5.69%	5.44%	5.57%
WEIGHTED AVERAGE REMAINING TERM	28.96	28.93	29.45	29.41
FHA PURCHASES	18.08%	16.60%	19.35%	11.71%
VA PURCHASES	21.52%	19.31%	20.12%	18.03%
FMH PURCHASES	1.12%	0.91%	2.72%	7.45%
CONVENTIONAL PURCHASES	59.29%	63.18%	57.81%	62.81%
REFINANCE PURCHASES	9.80%	30.14%	14.27%	7.43%
FIRST TIME HOMEBUYER PURCHASES	33.75%	14.50%	20.61%	12.11%
NEW CONSTRUCTION PURCHASES	58.68%	29.49%	42.02%	53.36%
AVERAGE PURCHASE AMOUNT	6,372	12,568	16,258	772
AVERAGE APPRAISED VALUE	185,824	199,771	211,523	211,604
AVERAGE MONTHLY P AND I	994	985	1,037	1,068
AVERAGE MONTHLY INCOME	5,871	6,455	6,416	6,236
AVERAGE LOAN-TO-VALUE RATIO	82.9	84.6	87.5	88.8
AVERAGE AGE OF BORROWER	32.7	34.5	32.9	32.6
AVERAGE SIZE OF HOUSEHOLD	2.7	2.5	2.6	2.6

TAXABLE FIRST TIME HOMEBUYER

	FY 2002	FY 2003	FY 2004 Through 3/31/2004	FY 2004 Month of 3/31/2004
MORTGAGE LOAN APPLICATIONS	**194,263,131**	**259,558,338**	**180,623,317**	**13,622,247**
MORTGAGE LOAN COMMITMENTS	**181,928,563**	**235,093,951**	**163,493,095**	**12,970,762**
MORTGAGE LOAN PAYOFFS	**656,551**	**31,251,204**	**40,200,285**	**3,525,245**
MORTGAGE LOAN PURCHASES	**154,676,515**	**242,687,009**	**163,472,072**	**16,502,395**
PROGRAM PURCHASE % OF AHFC TOTAL	23.59%	25.88%	22.76%	32.27%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 3/31/2004	FY 2004 Month of 3/31/2004
WEIGHTED AVERAGE INTEREST RATE	6.64%	5.89%	5.62%	5.48%
WEIGHTED AVERAGE REMAINING TERM	29.83	29.75	29.77	29.73
FHA PURCHASES	43.54%	45.37%	38.89%	36.67%
VA PURCHASES	27.02%	26.67%	32.19%	30.62%
FMH PURCHASES	0.97%	2.02%	2.49%	4.93%
CONVENTIONAL PURCHASES	28.47%	25.95%	26.42%	27.78%
REFINANCE PURCHASES	1.30%	10.59%	6.34%	2.65%
FIRST TIME HOMEBUYER PURCHASES	99.14%	99.09%	99.87%	100.00%
NEW CONSTRUCTION PURCHASES	20.92%	21.83%	23.34%	35.26%
AVERAGE PURCHASE AMOUNT	19,935	31,278	21,069	2,127
AVERAGE APPRAISED VALUE	168,029	173,459	181,598	179,881
AVERAGE MONTHLY P AND I	1,003	968	985	943
AVERAGE MONTHLY INCOME	5,430	5,327	5,332	5,123
AVERAGE LOAN-TO-VALUE RATIO	93.4	94.7	94.7	93.1
AVERAGE AGE OF BORROWER	26.9	26.9	26.2	26.4
AVERAGE SIZE OF HOUSEHOLD	2.6	2.5	2.5	2.6

RURAL

	FY 2002	FY 2003	FY 2004 Through 3/31/2004	FY 2004 Month of 3/31/2004
MORTGAGE LOAN APPLICATIONS	**136,153,753**	**392,373,116**	**134,169,976**	**13,223,981**
MORTGAGE LOAN COMMITMENTS	**112,437,273**	**355,052,196**	**117,770,605**	**11,848,372**
MORTGAGE LOAN PAYOFFS	**45,917,229**	**221,967,225**	**59,186,520**	**3,770,733**
MORTGAGE LOAN PURCHASES	**127,985,784**	**323,230,001**	**138,439,403**	**9,676,490**
PROGRAM PURCHASE % OF AHFC TOTAL	19.52%	34.47%	19.28%	18.92%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 3/31/2004	FY 2004 Month of 3/31/2004
WEIGHTED AVERAGE INTEREST RATE	5.81%	4.97%	4.94%	4.90%
WEIGHTED AVERAGE REMAINING TERM	28.78	26.55	27.87	29.08
FHA PURCHASES	12.33%	8.78%	11.50%	13.74%
VA PURCHASES	7.69%	7.03%	8.50%	2.81%
FMH PURCHASES	5.27%	2.00%	7.90%	14.18%
CONVENTIONAL PURCHASES	74.72%	82.20%	72.10%	69.26%
REFINANCE PURCHASES	10.36%	63.78%	34.47%	23.09%
FIRST TIME HOMEBUYER PURCHASES	32.85%	11.72%	23.96%	36.02%
NEW CONSTRUCTION PURCHASES	32.78%	13.27%	25.47%	30.63%
AVERAGE PURCHASE AMOUNT	11,800	29,802	12,764	892
AVERAGE APPRAISED VALUE	188,580	189,742	190,846	184,439
AVERAGE MONTHLY P AND I	950	874	885	802
AVERAGE MONTHLY INCOME	5,888	6,695	6,066	5,321
AVERAGE LOAN-TO-VALUE RATIO	85.7	79.8	83.8	83.3
AVERAGE AGE OF BORROWER	33.3	37.6	34.3	32.0
AVERAGE SIZE OF HOUSEHOLD	2.8	2.8	2.7	2.5

TAXABLE MULTIFAMILY

	FY 2002	FY 2003	FY 2004 Through 3/31/2004	FY 2004 Month of 3/31/2004
MORTGAGE LOAN APPLICATIONS	**60,819,980**	**48,617,101**	**97,179,558**	**4,479,000**
MORTGAGE LOAN COMMITMENTS	**46,801,550**	**38,099,551**	**84,127,100**	**2,523,200**
MORTGAGE LOAN PAYOFFS	**6,240,052**	**65,728,673**	**26,552,826**	**1,440,072**
MORTGAGE LOAN PURCHASES	**42,395,000**	**37,667,851**	**83,080,500**	**4,878,800**
PROGRAM PURCHASE % OF AHFC TOTAL	6.46%	4.02%	11.57%	9.54%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 3/31/2004	FY 2004 Month of 3/31/2004
WEIGHTED AVERAGE INTEREST RATE	7.61%	7.27%	7.38%	7.35%
WEIGHTED AVERAGE REMAINING TERM	29.86	30.00	29.92	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	2.35%	16.75%	6.34%	50.82%
FIRST TIME HOMEBUYER PURCHASES	0.00%	66.33%	98.74%	100.00%
NEW CONSTRUCTION PURCHASES	15.53%	25.03%	75.07%	40.74%
AVERAGE PURCHASE AMOUNT	76,387	67,870	149,695	8,791
AVERAGE APPRAISED VALUE	625,277	1,029,681	930,368	688,000
AVERAGE MONTHLY P AND I	3,338	4,786	10,856	3,364
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	79.5	76.4	78.2	86.1
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2002	FY 2003	FY 2004 Through 3/31/2004	FY 2004 Month of 3/31/2004
MORTGAGE LOAN APPLICATIONS	**140,095,036**	**107,322,618**	**82,962,837**	**13,393,379**
MORTGAGE LOAN COMMITMENTS	**134,905,697**	**100,363,950**	**77,961,957**	**12,523,585**
MORTGAGE LOAN PAYOFFS	**81,879,537**	**159,420,320**	**124,931,199**	**8,914,020**
MORTGAGE LOAN PURCHASES	**165,348,341**	**97,985,489**	**79,167,361**	**9,055,286**
PROGRAM PURCHASE % OF AHFC TOTAL	25.21%	10.45%	11.02%	17.71%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 3/31/2004	FY 2004 Month of 3/31/2004
WEIGHTED AVERAGE INTEREST RATE	5.97%	5.63%	5.22%	5.07%
WEIGHTED AVERAGE REMAINING TERM	29.83	29.49	29.51	29.88
FHA PURCHASES	55.46%	57.50%	53.34%	59.26%
VA PURCHASES	15.74%	13.11%	14.55%	18.45%
FMH PURCHASES	6.96%	6.09%	8.97%	4.46%
CONVENTIONAL PURCHASES	21.84%	23.30%	23.14%	17.83%
REFINANCE PURCHASES	1.30%	11.70%	12.33%	5.34%
FIRST TIME HOMEBUYER PURCHASES	98.59%	92.48%	89.84%	94.66%
NEW CONSTRUCTION PURCHASES	33.35%	30.36%	35.62%	52.67%
AVERAGE PURCHASE AMOUNT	15,527	9,201	7,434	850
AVERAGE APPRAISED VALUE	117,553	115,686	122,504	133,610
AVERAGE MONTHLY P AND I	649	614	627	674
AVERAGE MONTHLY INCOME	3,279	3,348	3,513	3,418
AVERAGE LOAN-TO-VALUE RATIO	92.5	91.4	92.5	94.0
AVERAGE AGE OF BORROWER	20.7	20.9	21.1	20.0
AVERAGE SIZE OF HOUSEHOLD	2.1	2.0	2.0	2.0

VETERANS

	FY 2002	FY 2003	FY 2004 Through 3/31/2004	FY 2004 Month of 3/31/2004
MORTGAGE LOAN APPLICATIONS	**62,987,075**	**77,722,088**	**31,798,899**	**2,157,993**
MORTGAGE LOAN COMMITMENTS	**57,172,209**	**68,346,690**	**29,272,856**	**2,157,993**
MORTGAGE LOAN PAYOFFS	**55,903,304**	**149,101,231**	**93,182,669**	**4,354,239**
MORTGAGE LOAN PURCHASES	**64,165,214**	**62,561,594**	**37,185,081**	**748,253**
PROGRAM PURCHASE % OF AHFC TOTAL	9.78%	6.67%	5.18%	1.46%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 3/31/2004	FY 2004 Month of 3/31/2004
WEIGHTED AVERAGE INTEREST RATE	6.30%	5.70%	5.34%	5.33%
WEIGHTED AVERAGE REMAINING TERM	28.89	28.65	28.68	30.00
FHA PURCHASES	6.07%	3.54%	4.33%	0.00%
VA PURCHASES	48.76%	50.88%	56.57%	44.60%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	45.16%	45.58%	39.10%	55.40%
REFINANCE PURCHASES	7.52%	38.01%	44.29%	0.00%
FIRST TIME HOMEBUYER PURCHASES	12.45%	12.13%	12.13%	19.90%
NEW CONSTRUCTION PURCHASES	33.45%	23.43%	22.19%	26.00%
AVERAGE PURCHASE AMOUNT	15,376	14,992	8,911	179
AVERAGE APPRAISED VALUE	211,815	220,576	208,986	245,750
AVERAGE MONTHLY P AND I	1,161	1,136	1,053	1,043
AVERAGE MONTHLY INCOME	7,520	7,635	7,517	7,589
AVERAGE LOAN-TO-VALUE RATIO	89.2	88.4	89.2	83.6
AVERAGE AGE OF BORROWER	41.3	44.5	44.2	35.9
AVERAGE SIZE OF HOUSEHOLD	2.6	2.4	2.3	2.0

NONCONFORMING

	FY 2002	FY 2003	FY 2004 Through 3/31/2004	FY 2004 Month of 3/31/2004
MORTGAGE LOAN APPLICATIONS	**409,793**	**411,900**	**714,687**	**140,960**
MORTGAGE LOAN COMMITMENTS	**327,393**	**326,700**	**480,807**	**100,460**
MORTGAGE LOAN PAYOFFS	**727,818**	**1,078,085**	**664,726**	**47,365**
MORTGAGE LOAN PURCHASES	**327,393**	**326,700**	**380,347**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.05%	0.03%	0.05%	0.00%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 3/31/2004	FY 2004 Month of 3/31/2004
WEIGHTED AVERAGE INTEREST RATE	7.21%	6.08%	5.76%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	30.00	23.68	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	0.00%
REFINANCE PURCHASES	29.90%	30.30%	42.16%	0.00%
FIRST TIME HOMEBUYER PURCHASES	70.10%	0.00%	18.40%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	23.02%	39.44%	0.00%
AVERAGE PURCHASE AMOUNT	3,679	3,671	4,274	0
AVERAGE APPRAISED VALUE	134,333	106,750	202,333	0
AVERAGE MONTHLY P AND I	742	494	875	0
AVERAGE MONTHLY INCOME	5,716	5,138	7,585	0
AVERAGE LOAN-TO-VALUE RATIO	83.3	78.5	65.5	0.0
AVERAGE AGE OF BORROWER	19.3	30.5	36.0	0.0
AVERAGE SIZE OF HOUSEHOLD	2.3	1.3	2.3	0.0

TAX-EXEMPT MULTIFAMILY

	FY 2002	FY 2003	FY 2004 Through 3/31/2004	FY 2004 Month of 3/31/2004
MORTGAGE LOAN APPLICATIONS	**8,444,000**	**11,140,000**	**21,760,000**	**0**
MORTGAGE LOAN COMMITMENTS	**3,750,000**	**10,370,000**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**0**	**1,126,081**	**1,024,717**	**0**
MORTGAGE LOAN PURCHASES	**16,082,200**	**6,020,000**	**0**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	2.45%	0.64%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 3/31/2004	FY 2004 Month of 3/31/2004
WEIGHTED AVERAGE INTEREST RATE	6.86%	6.70%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	30.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	0.00%	0.00%
REFINANCE PURCHASES	0.00%	62.29%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	37.71%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.39%	0.00%	0.00%	0.00%
AVERAGE PURCHASE AMOUNT	1,148,729	430,000	0	0
AVERAGE APPRAISED VALUE	4,651,250	1,550,000	0	0
AVERAGE MONTHLY P AND I	26,384	19,429	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	74.0	68.7	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2002	FY 2003	FY 2004 Through 3/31/2004	FY 2004 Month of 3/31/2004
100 CORPORATION				
FORECLOSURES	42,395	54,453	165,598	0
3rd PARTY SALES	0	54,453	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	42,395	165,598	0
OTHER DISPOSALS	0	0	0	0
110 RURAL HOUSING ASSISTANCE				
FORECLOSURES	1,796,584	1,011,406	987,315	94,980
3rd PARTY SALES	923,525	342,474	545,867	0
AHFC SOLD	99,695	704,938	0	0
FHA/VA CONVEYED	348,976	388,381	235,343	0
OTHER DISPOSALS	0	0	0	0
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A				
FORECLOSURES	0	101,519	0	0
3rd PARTY SALES	0	101,519	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
480 MORTGAGE REVENUE BONDS 1996 SERIES A				
FORECLOSURES	302,004	176,025	75,890	0
3rd PARTY SALES	0	176,025	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	287,413	92,757	75,890	0
OTHER DISPOSALS	0	0	0	0
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2				
FORECLOSURES	639,705	49,178	165,289	0
3rd PARTY SALES	405,174	49,178	0	0
AHFC SOLD	81,748	0	84,097	0
FHA/VA CONVEYED	68,686	0	165,289	0
OTHER DISPOSALS	0	0	0	0
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2				
FORECLOSURES	0	55,413	198,100	0
3rd PARTY SALES	0	0	143,000	0
AHFC SOLD	116,428	0	55,100	0
FHA/VA CONVEYED	0	55,413	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2002	FY 2003	FY 2004 Through 3/31/2004	FY 2004 Month of 3/31/2004
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
FORECLOSURES	364,207	913,117	361,340	91,316
3rd PARTY SALES	97,641	321,220	216,051	91,316
AHFC SOLD	94,312	0	90,995	90,995
FHA/VA CONVEYED	266,567	500,902	145,289	0
OTHER DISPOSALS	0	0	0	0
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D				
FORECLOSURES	346,346	124,663	325,808	0
3rd PARTY SALES	0	124,663	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	346,346	0	228,890	82,857
OTHER DISPOSALS	0	0	0	0
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B				
FORECLOSURES	59,818	310,177	523,596	136,180
3rd PARTY SALES	59,818	48,667	284,011	136,180
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	261,510	239,585	0
OTHER DISPOSALS	0	0	0	0
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B				
FORECLOSURES	0	187,886	392,401	0
3rd PARTY SALES	0	187,886	213,076	0
AHFC SOLD	0	0	86,882	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A				
FORECLOSURES	228,922	600,586	406,493	47,443
3rd PARTY SALES	159,018	172,559	238,409	47,443
AHFC SOLD	0	69,904	0	0
FHA/VA CONVEYED	0	428,027	168,084	0
OTHER DISPOSALS	0	0	0	0
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A				
FORECLOSURES	838,930	193,867	30,351	0
3rd PARTY SALES	336,509	66,858	30,351	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	304,155	325,276	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2002	FY 2003	FY 2004 Through 3/31/2004	FY 2004 Month of 3/31/2004
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A				
FORECLOSURES	194,981	273,133	244,272	94,066
3rd PARTY SALES	0	0	94,066	94,066
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	403,189	150,206	83,432
OTHER DISPOSALS	0	0	0	0
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				
FORECLOSURES	558,613	482,697	403,227	0
3rd PARTY SALES	339,681	238,372	107,146	0
AHFC SOLD	119,162	99,771	0	0
FHA/VA CONVEYED	0	244,325	296,081	0
OTHER DISPOSALS	0	0	0	0
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				
FORECLOSURES	630,090	0	465,365	0
3rd PARTY SALES	191,364	0	90,156	0
AHFC SOLD	0	193,016	0	0
FHA/VA CONVEYED	77,543	168,167	375,210	0
OTHER DISPOSALS	0	0	0	0
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A				
FORECLOSURES	0	0	272,548	133,745
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	138,803	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
753 VETERANS COLLATERALIZED BONDS 1993 FIRST				
FORECLOSURES	62,233	82,728	0	0
3rd PARTY SALES	27,928	82,728	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	34,305	0	0	0
OTHER DISPOSALS	0	0	0	0
754 VETERANS COLLATERALIZED BONDS 1994 FIRST				
FORECLOSURES	0	176,991	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	176,991	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2002	FY 2003	FY 2004 Through 3/31/2004	FY 2004 Month of 3/31/2004
755 VETERANS COLLATERALIZED BONDS 1995 FIRST				
FORECLOSURES	0	66,872	107,537	0
3rd PARTY SALES	0	66,872	107,537	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
756 VETERANS COLLATERALIZED BONDS 1997 FIRST				
FORECLOSURES	0	234,177	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	234,177	0	0
OTHER DISPOSALS	0	0	0	0
757 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	132,437	129,385	0	0
3rd PARTY SALES	132,437	129,385	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
AHFC TOTAL				
FORECLOSURES	**6,197,265**	**5,224,274**	**5,125,129**	**597,731**
3rd PARTY SALES	**2,673,093**	**2,162,861**	**2,069,669**	**369,006**
AHFC SOLD	**511,346**	**1,067,629**	**455,878**	**90,995**
FHA/VA CONVEYED	**1,733,991**	**3,321,509**	**2,245,463**	**166,289**
OTHER DISPOSALS	**0**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDIN

As of: 3/31/2004

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (			Tax-Exempt	Corporate				
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	9/12/1996	5.861%	$159,870,603	$25,380,000	$109,865,000	$24,625,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	12/4/1997	5.530%	$110,000,000	$13,640,000	$50,830,000	$45,530,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	12/4/1997	5.530%	$49,999,750	$0	$18,540,000	$31,459,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	6/17/1998	5.206%	$38,525,000	$2,100,000	$9,780,000	$26,645,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	6/17/1998	5.206%	$31,475,000	$0	$16,675,000	$14,800,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	11/17/1999	5.978%	$11,440,000	$0	$330,000	$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	11/17/1999	5.978%	$188,560,000	$6,550,000	$42,030,000	$139,980,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	11/14/2000	5.929%	$58,315,000	$0	$29,395,000	$28,920,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	11/14/2000	5.929%	$3,795,000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	11/14/2000	5.929%	$68,785,000	$635,000	$23,405,000	$44,745,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	10/17/2001	5.211%	$32,740,000	$1,255,000	$2,510,000	$28,975,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	10/17/2001	5.211%	$104,450,000	$0	$25,000,000	$79,450,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	5/16/2002	4.553%	$170,000,000	$0	$0	$170,000,000
		Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE Total			**$1,027,955,353**	**$49,560,000**	**$328,360,000**	**$650,035,353**
Veterans Mortgage Program Collateralized Bonds			Tax-Exempt	Corporate				
C9111	750	Veterans Collateralized Bonds, 1991 First	5/30/1991	7.205%	$45,000,000	$0	$43,210,000	$1,790,000
C9121	751	Veterans Collateralized Bonds, 1991 Second	11/21/1991	6.904%	$60,000,000	$0	$57,725,000	$2,275,000
C9211	752	Veterans Collateralized Bonds, 1992 First	6/24/1992	6.749%	$45,000,000	$0	$40,790,000	$4,210,000
C9311	753	Veterans Collateralized Bonds, 1993 First	7/13/1993	5.729%	$65,000,000	$3,755,000	$54,345,000	$6,900,000
C9411	754	Veterans Collateralized Bonds, 1994 First	9/29/1994	6.734%	$130,000,000	$4,775,000	$95,110,000	$30,115,000
C9511	755	Veterans Collateralized Bonds, 1995 First	8/22/1995	6.422%	$30,000,000	$795,000	$25,575,000	$3,630,000
C9711	756	Veterans Collateralized Bonds, 1997 First	11/19/1997	5.546%	$100,000,000	$3,345,000	$65,070,000	$31,585,000
C9811	757	Veterans Collateralized Bonds, 1998 First	6/16/1998	5.403%	$48,405,000	$2,105,000	$24,125,000	$22,175,000
C9812	757	Veterans Collateralized Bonds, 1998 Second	6/16/1998	5.403%	$11,595,000	$0	$3,735,000	$7,860,000
C9911	758	Veterans Collateralized Bonds, 1999 First	10/28/1999	6.109%	$110,000,000	$2,390,000	$37,595,000	$70,015,000
C0011	759	Veterans Collateralized Bonds, 2000 First	6/14/2000	6.319%	$70,000,000	$1,625,000	$29,205,000	$39,170,000
C0211	760	Veterans Collateralized Bonds, 2002 First	4/4/2002	5.531%	$50,000,000	$515,000	$14,550,000	$34,935,000
		Veterans Mortgage Program Collateralized Bond: Total			**$765,000,000**	**$19,305,000**	**$491,035,000**	**$254,660,000**
Multifamily Housing Development Bonds (TE)			Tax-Exempt	Corporate				
HD97A	260	Housing Development Bonds, 1997 Series A	10/23/1997	5.614%	$6,510,000	$565,000	$5,475,000	$470,000
HD97B	260	Housing Development Bonds, 1997 Series B	10/23/1997	5.709%	$17,000,000	$1,445,000	$14,345,000	$1,210,000
HD99A	260	Housing Development Bonds, 1999 Series A	12/9/1999	6.171%	$1,675,000	$100,000	$0	$1,575,000
HD99B	260	Housing Development Bonds, 1999 Series B	12/9/1999	6.171%	$5,080,000	$290,000	$0	$4,790,000
HD99C	260	Housing Development Bonds, GP 1999 Series C	12/9/1999	6.171%	$50,000,000	$2,945,000	$0	$47,055,000
HD00A	260	Housing Development Bonds, 2000 Series A	12/13/2000		$20,745,000	$0	$2,030,000	$18,715,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	12/13/2000		$41,705,000	$0	$0	$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	9/5/2002	5.075%	$8,440,000	$130,000	$4,690,000	$3,620,000
HD02B	260	Housing Development Bonds, 2002 Series B	9/5/2002	5.075%	$8,690,000	$300,000	$0	$8,390,000
HD02C	260	Housing Development Bonds, 2002 Series C	9/5/2002	5.075%	$70,000,000	$1,180,000	$0	$68,820,000
HD02D	260	Housing Development Bonds, 2002 Series D	9/5/2002		$37,870,000	$580,000	$0	$37,290,000
HD04A	260	Housing Development Bonds, 2004 Series A	3/4/2004		$33,060,000	$0	$0	$33,060,000
HD04B	260	Housing Development Bonds, 2004 Series B	3/4/2004		$52,025,000	$0	$0	$52,025,000
		Multifamily Housing Development Bonds (TE Total			**$352,800,000**	**$7,535,000**	**$26,540,000**	**$318,725,000**
Other Bonds (TE)			Tax-Exempt	Corporate				
GH92A	642	General Housing Purpose Bonds, 1992 Series A	10/22/1992	6.405%	$200,000,000	$44,620,000	$127,675,000	$27,705,000
GH94A	643	General Housing Purpose Bonds, 1994 Series A	2/1/1994	5.439%	$143,815,000	$5,380,000	$0	$138,435,000
GH03B	650	General Housing Purpose Bonds, 2003 Series B	11/6/2003		$16,095,000	$0	$0	$16,095,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDIN

As of: 3/31/2004

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)			Tax-Exempt	Corporate				
GP95A	645	Governmental Purpose Bonds, 1995 Series A	11/15/1995	6.000%	$335,000,000	$20,135,000	$160,000,000	$154,865,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	12/3/1997		$33,000,000	$0	$4,000,000	$29,000,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	8/2/2001		$76,580,000	$3,405,000	$0	$73,175,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	8/2/2001		$93,590,000	$4,170,000	$0	$89,420,000
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	4/16/1997	6.013%	$434,910,874	$13,610,000	$105,580,000	$315,720,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	9/28/1999	6.048%	$302,700,000	$4,600,000	$45,070,000	$253,030,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	10/15/2002	4.798%	$150,000,000	$0	$0	$150,000,000
SBL99	555	State Building Lease Bonds, 1999	12/15/1999	5.550%	$40,000,000	$6,670,000	$0	$33,330,000
SC99A	690	State Capital Project Bonds, 1999 Series A	1/21/1999	3.880%	$92,365,000	$62,785,000	$0	$29,580,000
SC99B	691	State Capital Project Bonds, 1999 Series B	12/14/1999	4.689%	$103,980,000	$60,135,000	$0	$43,845,000
SC01A	692	State Capital Project Bonds, 2001 Series A	2/8/2001	3.980%	$74,535,000	$14,425,000	$0	$60,110,000
SC02A	693	State Capital Project Bonds, 2002 Series A	12/5/2002		$32,905,000	$3,040,000	$0	$29,865,000
SC02B	693	State Capital Project Bonds, 2002 Series B	12/5/2002		$14,555,000	$0	$0	$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	12/5/2002		$60,250,000	$0	$0	$60,250,000
CHINA	892	Mortgage Revenue Refunding Bonds - Chinook Apts (A)	8/6/1996	6.404%	$2,300,000	$330,000	$0	$1,970,000
COHOB	892	Mortgage Revenue Refunding Bonds - Coho Park (B)	8/6/1996	6.423%	$2,300,000	$95,000	$0	$2,205,000
				Other Bonds (TE) Total	**$2,208,880,874**	**$243,400,000**	**$442,325,000**	**$1,523,155,874**
				Tax-Exempt Total	**$4,354,636,227**	**$319,800,000**	**$1,288,260,000**	**$2,746,576,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Taxable	Corporate				
E001D	484	Mortgage Revenue Bonds, 2000 Series D	11/14/2000	5.929%	$25,740,000	$0	$11,775,000	$13,965,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	5/16/2002	4.553%	$30,000,000	$0	$5,745,000	$24,255,000
				Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total	**$55,740,000**	**$0**	**$17,520,000**	**$38,220,000**
Multifamily Housing Development Bonds (T)			Taxable	Corporate				
HD97C	260	Housing Development Bonds, 1997 Series C	10/23/1997	7.610%	$23,895,000	$1,475,000	$21,045,000	$1,375,000
HD04C	260	Housing Development Bonds, 2004 Series C	3/4/2004		$42,125,000	$0	$0	$42,125,000
				Multifamily Housing Development Bonds (T) Total	**$66,020,000**	**$1,475,000**	**$21,045,000**	**$43,500,000**
Other Bonds (T)			Taxable	Corporate				
GH03A	650	General Housing Purpose Bonds, 2003 Series A	11/6/2003		$143,995,000	$0	$0	$143,995,000
GP01C	648	Governmental Purpose Bonds, 2001 Series C	8/2/2001		$100,000,000	$1,650,000	$0	$98,350,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	8/2/2001		$100,000,000	$1,460,000	$35,335,000	$63,205,000
				Other Bonds (T) Total	**$343,995,000**	**$3,110,000**	**$35,335,000**	**$305,550,000**
				Taxable Total	**$465,755,000**	**$4,585,000**	**$73,900,000**	**$387,270,000**
				Corporate Total	**$4,820,391,227**	**$324,385,000**	**$1,362,160,000**	**$3,133,846,227**
Division of Public Housing Federally Subsidized Debt			Tax-Exempt	Public Housing				
PFWP1	240	Wrangell Project Home Ownership Note			$666,500	$573,635	$0	$92,865
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable			$494,701	$0	$0	$494,701
				Division of Public Housing Federally Subsidized Del Total	**$1,161,201**	**$573,635**	**$0**	**$587,566**
				Tax-Exempt Total	**$1,161,201**	**$573,635**	**$0**	**$587,566**
				Public Housing Total	**$1,161,201**	**$573,635**	**$0**	**$587,566**
				Total AHFC Bonds and Note	**$4,821,552,428**	**$324,958,635**	**$1,362,160,000**	**$3,134,433,793**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E96A1	**Mortgage Revenue Bonds, 1996 Series A**			Fund: **480**	Bond Yield: **5.861%**		Indenture: **8/15/1996**	Delivery: **9/12/1996**	Dated: **8/15/1996** / *AAA*	*Aaa* / *AAA*
011831B29	3.750%	1997	Jun	Serial Maturity			2,110,000	2,110,000	0	0
011831B37	3.950%	1997	Dec	Serial Maturity			2,185,000	2,185,000	0	0
011831B45	4.200%	1998	Jun	Serial Maturity			2,230,000	2,230,000	0	0
011831B52	4.200%	1998	Dec	Serial Maturity			2,280,000	2,140,000	140,000	0
011831B60	4.400%	1999	Jun	Serial Maturity			2,025,000	1,625,000	400,000	0
011831B78	4.400%	1999	Dec	Serial Maturity			2,670,000	2,000,000	670,000	0
011831B86	4.600%	2000	Jun	Serial Maturity			2,735,000	1,910,000	825,000	0
011831B94	4.600%	2000	Dec	Serial Maturity			2,800,000	1,860,000	940,000	0
011831C28	4.800%	2001	Jun	Serial Maturity			2,870,000	1,770,000	1,100,000	0
011831C36	4.800%	2001	Dec	Serial Maturity			2,945,000	1,650,000	1,295,000	0
011831C44	4.950%	2002	Jun	Serial Maturity			3,020,000	1,695,000	1,325,000	0
011831C51	4.950%	2002	Dec	Serial Maturity			3,100,000	1,735,000	1,365,000	0
011831C69	5.050%	2003	Jun	Serial Maturity			3,185,000	1,220,000	1,965,000	0
011831C77	5.050%	2003	Dec	Serial Maturity			3,270,000	1,250,000	2,020,000	0
011831C85	5.150%	2004	Jun	Serial Maturity			3,355,000	0	2,070,000	1,285,000
011831C93	5.150%	2004	Dec	Serial Maturity			3,450,000	0	2,130,000	1,320,000
011831D27	5.250%	2005	Jun	Serial Maturity			3,540,000	0	2,180,000	1,360,000
011831D35	5.250%	2005	Dec	Serial Maturity			3,645,000	0	2,240,000	1,405,000
011831D43	5.350%	2006	Jun	Serial Maturity			3,745,000	0	2,310,000	1,435,000
011831D50	5.350%	2006	Dec	Serial Maturity			3,855,000	0	2,375,000	1,480,000
011831D68	5.450%	2007	Jun	Serial Maturity			3,960,000	0	2,440,000	1,520,000
011831D76	5.450%	2007	Dec	Serial Maturity			4,075,000	0	2,510,000	1,565,000
011831D84	5.750%	2008	Jun	Sinking Fund			4,195,000	0	2,585,000	1,610,000
011831D84	5.750%	2008	Dec	Sinking Fund			4,325,000	0	2,660,000	1,665,000
011831D84	5.750%	2009	Jun	Sinking Fund			4,045,000	0	2,490,000	1,555,000
011831D84	5.750%	2009	Dec	Term Maturity			3,335,000	0	2,050,000	1,285,000
011831D92	6.000%	2010	Jun	Sinking Fund			3,435,000	0	3,435,000	0
011831D92	6.000%	2010	Dec	Sinking Fund			3,540,000	0	3,540,000	0
011831D92	6.000%	2011	Jun	Sinking Fund			3,640,000	0	3,640,000	0
011831D92	6.000%	2011	Dec	Sinking Fund			3,750,000	0	3,750,000	0
011831D92	6.000%	2012	Jun	Sinking Fund			3,875,000	0	3,875,000	0
011831D92	6.000%	2012	Dec	Sinking Fund			3,990,000	0	3,990,000	0
011831D92	6.000%	2013	Jun	Sinking Fund			4,115,000	0	4,115,000	0
011831D92	6.000%	2013	Dec	Sinking Fund			4,245,000	0	4,245,000	0
011831D92	6.000%	2014	Jun	Sinking Fund			4,380,000	0	4,380,000	0
011831D92	6.000%	2014	Dec	Sinking Fund			4,520,000	0	4,520,000	0
011831D92	6.000%	2015	Jun	Sinking Fund			4,660,000	0	4,660,000	0
011831D92	6.000%	2015	Dec	Term Maturity			4,815,000	0	4,815,000	0
011831E26	6.050%	2016	Jun	Sinking Fund			4,960,000	0	4,960,000	0
011831E26	6.050%	2016	Dec	Sinking Fund			5,115,000	0	5,115,000	0
011831E26	6.050%	2017	Jun	Sinking Fund			5,285,000	0	5,285,000	0
011831E26	6.050%	2017	Dec	Term Maturity			5,455,000	0	5,455,000	0
011831E34	6.500%	2018	Jun	Capital Appreciation			475,090	0	0	475,090
011831E34	6.500%	2018	Dec	Capital Appreciation			460,837	0	0	460,837
011831E34	6.500%	2019	Jun	Capital Appreciation			445,906	0	0	445,906
011831E34	6.500%	2019	Dec	Capital Appreciation			432,332	0	0	432,332
011831E34	6.500%	2020	Jun	Capital Appreciation			418,758	0	0	418,758
011831E34	6.500%	2020	Dec	Capital Appreciation			405,184	0	0	405,184
011831E34	6.500%	2021	Jun	Capital Appreciation			392,967	0	0	392,967
011831E34	6.500%	2021	Dec	Capital Appreciation			380,072	0	0	380,072
011831E34	6.500%	2022	Jun	Capital Appreciation			368,534	0	0	368,534
011831E34	6.500%	2022	Dec	Capital Appreciation			356,318	0	0	356,318
011831E34	6.500%	2023	Jun	Capital Appreciation			345,458	0	0	345,458
011831E34	6.500%	2023	Dec	Capital Appreciation			334,599	0	0	334,599
011831E34	6.500%	2024	Jun	Capital Appreciation			324,419	0	0	324,419
011831E34	6.500%	2024	Dec	Capital Appreciation			313,559	0	0	313,559
011831E34	6.500%	2025	Jun	Capital Appreciation			304,058	0	0	304,058

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
E96A1	**Mortgage Revenue Bonds, 1996 Series A**			Fund: **480**	Bond Yield: **5.861%**	Indenture: **8/15/1996**	Delivery: **9/12/1996**	Dated: **8/15/1996**	*AAA* / *Aaa*	*AAA*
011831E34	6.500%	2025	Dec	Capital Appreciation			294,556	0	0	294,556
011831E34	6.500%	2026	Jun	Capital Appreciation			285,054	0	0	285,054
011831E34	6.500%	2026	Dec	Capital Appreciation			276,231	0	0	276,231
011831E34	6.500%	2027	Jun	Capital Appreciation			267,408	0	0	267,408
011831E34	6.500%	2027	Dec	Capital Appreciation			259,263	0	0	259,263
						E96A1 Total	**$159,870,603**	**$25,380,000**	**$109,865,000**	**$24,625,603**
E97A1	**Mortgage Revenue Bonds, 1997 Series A1**			Fund: **481**	Bond Yield: **5.530%**	Indenture: **8/15/1996**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA* / *Aaa*	*AAA*
011831T61	3.900%	1998	Dec	Serial Maturity			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial Maturity			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial Maturity			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial Maturity			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial Maturity			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial Maturity			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial Maturity			4,480,000	0	2,295,000	2,185,000
011831V43	4.850%	2005	Dec	Serial Maturity			4,715,000	0	2,420,000	2,295,000
011831V68	4.900%	2006	Dec	Serial Maturity			4,955,000	0	2,540,000	2,415,000
011831V84	4.900%	2007	Dec	Serial Maturity			5,215,000	0	2,675,000	2,540,000
011831W16	5.000%	2008	Dec	Serial Maturity			5,690,000	0	2,915,000	2,775,000
011831T42	5.100%	2009	Dec	Serial Maturity			5,985,000	0	3,070,000	2,915,000
011831X25	5.300%	2010	Dec	Sinking Fund			6,325,000	0	3,240,000	3,085,000
011831X25	5.300%	2011	Dec	Sinking Fund			6,670,000	0	3,420,000	3,250,000
011831X25	5.300%	2012	Dec	Term Maturity			7,035,000	0	3,610,000	3,425,000
011831X66	5.350%	2013	Jun	Sinking Fund			3,685,000	0	1,885,000	1,800,000
011831X66	5.350%	2013	Dec	Term Maturity			1,315,000	0	675,000	640,000
011831X33	5.500%	2013	Dec	Sinking Fund			2,510,000	0	1,290,000	1,220,000
011831X33	5.500%	2014	Jun	Sinking Fund			3,930,000	0	2,020,000	1,910,000
011831X33	5.500%	2014	Dec	Sinking Fund			4,060,000	0	2,080,000	1,980,000
011831X33	5.500%	2015	Jun	Sinking Fund			4,165,000	0	2,135,000	2,030,000
011831X33	5.500%	2015	Dec	Sinking Fund			4,295,000	0	2,205,000	2,090,000
011831X33	5.500%	2016	Jun	Sinking Fund			4,410,000	0	2,265,000	2,145,000
011831X33	5.500%	2016	Dec	Sinking Fund			4,550,000	0	2,340,000	2,210,000
011831X33	5.500%	2017	Jun	Sinking Fund			4,665,000	0	2,395,000	2,270,000
011831X33	5.500%	2017	Dec	Term Maturity			4,815,000	0	2,465,000	2,350,000
						E97A1 Total	**$110,000,000**	**$13,640,000**	**$50,830,000**	**$45,530,000**
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			Fund: **481**	Bond Yield: **5.530%**	Indenture: **8/15/1996**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA* / *Aaa*	*AAA*
011831X41	5.750%	2018	Jun	Sinking Fund		AMT	2,255,000	0	1,095,000	1,160,000
011831X41	5.750%	2018	Dec	Sinking Fund		AMT	2,320,000	0	1,120,000	1,200,000
011831X41	5.750%	2019	Jun	Sinking Fund		AMT	2,385,000	0	1,150,000	1,235,000
011831X41	5.750%	2019	Dec	Sinking Fund		AMT	2,455,000	0	1,185,000	1,270,000
011831X41	5.750%	2020	Jun	Sinking Fund		AMT	2,530,000	0	1,215,000	1,315,000
011831X41	5.750%	2020	Dec	Sinking Fund		AMT	2,605,000	0	1,255,000	1,350,000
011831X41	5.750%	2021	Jun	Sinking Fund		AMT	2,680,000	0	1,295,000	1,385,000
011831X41	5.750%	2021	Dec	Sinking Fund		AMT	2,755,000	0	1,325,000	1,430,000
011831X41	5.750%	2022	Jun	Sinking Fund		AMT	2,835,000	0	1,365,000	1,470,000
011831X41	5.750%	2022	Dec	Sinking Fund		AMT	2,920,000	0	1,405,000	1,515,000
011831X41	5.750%	2023	Jun	Sinking Fund		AMT	3,000,000	0	1,445,000	1,555,000
011831X41	5.750%	2023	Dec	Sinking Fund		AMT	3,085,000	0	1,485,000	1,600,000
011831X41	5.750%	2024	Jun	Term Maturity		AMT	3,175,000	0	1,525,000	1,650,000
011831X74	5.750%	2024	Dec	Serial Maturity		AMT	3,500,000	0	1,675,000	1,825,000
011831X58	6.000%	2025	Jun	Capital Appreciation		AMT	646,407	0	0	646,407
011831X58	6.000%	2025	Dec	Capital Appreciation		AMT	627,039	0	0	627,039
011831X58	6.000%	2026	Jun	Capital Appreciation		AMT	608,639	0	0	608,639
011831X58	6.000%	2026	Dec	Capital Appreciation		AMT	590,724	0	0	590,724
011831X58	6.000%	2027	Jun	Capital Appreciation		AMT	572,809	0	0	572,809
011831X58	6.000%	2027	Dec	Capital Appreciation		AMT	555,862	0	0	555,862

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E97A2 **Mortgage Revenue Bonds, 1997 Series A2**				Fund: **481**	Bond Yield: **5.530%**		Indenture: **8/15/1996**	Delivery: **12/4/1997** Dated: **11/1/1997**	*AAA*	*Aaa* / *AAA*
011831X58	6.000%	2028	Jun	Capital Appreciation		AMT	539,399	0	0	539,399
011831X58	6.000%	2028	Dec	Capital Appreciation		AMT	523,420	0	0	523,420
011831X58	6.000%	2029	Jun	Capital Appreciation		AMT	507,442	0	0	507,442
011831X58	6.000%	2029	Dec	Capital Appreciation		AMT	492,431	0	0	492,431
011831X58	6.000%	2030	Jun	Capital Appreciation		AMT	477,905	0	0	477,905
011831X58	6.000%	2030	Dec	Capital Appreciation		AMT	463,379	0	0	463,379
011831X58	6.000%	2031	Jun	Capital Appreciation		AMT	449,338	0	0	449,338
011831X58	6.000%	2031	Dec	Capital Appreciation		AMT	436,264	0	0	436,264
011831X58	6.000%	2032	Jun	Capital Appreciation		AMT	423,191	0	0	423,191
011831X58	6.000%	2032	Dec	Capital Appreciation		AMT	410,117	0	0	410,117
011831X58	6.000%	2033	Jun	Capital Appreciation		AMT	398,012	0	0	398,012
011831X58	6.000%	2033	Dec	Capital Appreciation		AMT	385,907	0	0	385,907
011831X58	6.000%	2034	Jun	Capital Appreciation		AMT	374,287	0	0	374,287
011831X58	6.000%	2034	Dec	Capital Appreciation		AMT	362,666	0	0	362,666
011831X58	6.000%	2035	Jun	Capital Appreciation		AMT	351,529	0	0	351,529
011831X58	6.000%	2035	Dec	Capital Appreciation		AMT	340,877	0	0	340,877
011831X58	6.000%	2036	Jun	Capital Appreciation		AMT	330,709	0	0	330,709
011831X58	6.000%	2036	Dec	Capital Appreciation		AMT	320,540	0	0	320,540
011831X58	6.000%	2037	Jun	Capital Appreciation		AMT	310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$18,540,000**	**$31,459,750**
E98A1 **Mortgage Revenue Bonds, 1998 Series A1**				Fund: **482**	Bond Yield: **5.206%**		Indenture: **8/15/1996**	Delivery: **6/17/1998** Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
0118315E0	3.800%	1998	Dec	Serial Maturity			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial Maturity			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial Maturity			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial Maturity			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial Maturity			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial Maturity			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial Maturity			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial Maturity			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial Maturity			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial Maturity			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial Maturity			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial Maturity			275,000	0	75,000	200,000
0118315S9	4.450%	2004	Dec	Serial Maturity			285,000	0	75,000	210,000
0118315T7	4.550%	2005	Jun	Serial Maturity			295,000	0	80,000	215,000
0118315U4	4.550%	2005	Dec	Serial Maturity			305,000	0	85,000	220,000
0118315V2	4.650%	2006	Jun	Serial Maturity			315,000	0	85,000	230,000
0118315W0	4.650%	2006	Dec	Serial Maturity			325,000	0	85,000	240,000
0118315X8	4.700%	2007	Jun	Serial Maturity			335,000	0	90,000	245,000
0118315Y6	4.700%	2007	Dec	Serial Maturity			345,000	0	90,000	255,000
0118315Z3	4.750%	2008	Jun	Serial Maturity			355,000	0	95,000	260,000
0118316A7	4.750%	2008	Dec	Serial Maturity			670,000	0	180,000	490,000
0118316B5	4.800%	2009	Jun	Serial Maturity			1,455,000	0	385,000	1,070,000
0118316C3	4.800%	2009	Dec	Serial Maturity			1,490,000	0	390,000	1,100,000
0118316D1	4.900%	2010	Jun	Serial Maturity			1,525,000	0	400,000	1,125,000
0118316E9	4.900%	2010	Dec	Serial Maturity			1,565,000	0	415,000	1,150,000
0118316F6	5.000%	2011	Jun	Serial Maturity			1,605,000	0	425,000	1,180,000
0118316G4	5.000%	2011	Dec	Serial Maturity			1,645,000	0	430,000	1,215,000
0118316H2	5.100%	2012	Jun	Serial Maturity			1,685,000	0	445,000	1,240,000
0118316J8	5.100%	2012	Dec	Serial Maturity			1,730,000	0	455,000	1,275,000
0118316Q2	5.150%	2013	Jun	Serial Maturity			1,775,000	0	470,000	1,305,000
0118316R0	5.150%	2013	Dec	Serial Maturity			1,825,000	0	480,000	1,345,000
0118316K5	5.300%	2014	Jun	Sinking Fund			1,875,000	0	495,000	1,380,000
0118316K5	5.300%	2014	Dec	Sinking Fund			1,925,000	0	510,000	1,415,000
0118316K5	5.300%	2015	Jun	Sinking Fund			1,975,000	0	520,000	1,455,000
0118316K5	5.300%	2015	Dec	Sinking Fund			2,025,000	0	535,000	1,490,000

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate** *Dates* *S and P* *Moodys* *Fitch*

E98A1 Mortgage Revenue Bonds, 1998 Series A1 Fund: **482** Bond Yield: **5.206%** Indenture: **8/15/1996** Delivery: **6/17/1998** Dated: **6/1/1998** *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	0118316K5	5.300%	2016	Jun	Sinking Fund			2,075,000	0	545,000	1,530,000
	0118316K5	5.300%	2016	Dec	Sinking Fund			2,125,000	0	560,000	1,565,000
	0118316K5	5.300%	2017	Jun	Sinking Fund			2,175,000	0	575,000	1,600,000
	0118316K5	5.300%	2017	Dec	Term Maturity			2,225,000	0	585,000	1,640,000
							E98A1 Total	**$38,525,000**	**$2,100,000**	**$9,780,000**	**$26,645,000**

E98A2 Mortgage Revenue Bonds, 1998 Series A2 Fund: **482** Bond Yield: **5.206%** Indenture: **8/15/1996** Delivery: **6/17/1998** Dated: **6/1/1998** *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	0118316L3	4.850%	2018	Jun	Sinking Fund		AMT	2,125,000	0	1,225,000	900,000
	0118316L3	4.850%	2018	Dec	Sinking Fund		AMT	2,175,000	0	1,240,000	935,000
	0118316L3	4.850%	2019	Jun	Sinking Fund		AMT	2,225,000	0	1,265,000	960,000
	0118316L3	4.850%	2019	Dec	Term Maturity		AMT	2,280,000	0	1,285,000	995,000
A	0118316M1	5.300%	2020	Jun	Sinking Fund		AMT	600,000	0	0	600,000
B	0118316P4	5.400%	2020	Jun	Sinking Fund		AMT	255,000	0	235,000	20,000
A	0118316M1	5.300%	2020	Dec	Sinking Fund		AMT	615,000	0	0	615,000
B	0118316P4	5.400%	2020	Dec	Sinking Fund		AMT	260,000	0	240,000	20,000
A	0118316M1	5.300%	2021	Jun	Sinking Fund		AMT	630,000	0	0	630,000
B	0118316P4	5.400%	2021	Jun	Sinking Fund		AMT	270,000	0	250,000	20,000
A	0118316M1	5.300%	2021	Dec	Sinking Fund		AMT	650,000	0	0	650,000
B	0118316P4	5.400%	2021	Dec	Sinking Fund		AMT	275,000	0	255,000	20,000
A	0118316M1	5.300%	2022	Jun	Sinking Fund		AMT	665,000	0	0	665,000
B	0118316P4	5.400%	2022	Jun	Sinking Fund		AMT	285,000	0	260,000	25,000
A	0118316M1	5.300%	2022	Dec	Sinking Fund		AMT	685,000	0	0	685,000
B	0118316P4	5.400%	2022	Dec	Sinking Fund		AMT	290,000	0	265,000	25,000
A	0118316M1	5.300%	2023	Jun	Sinking Fund		AMT	700,000	0	0	700,000
B	0118316P4	5.400%	2023	Jun	Sinking Fund		AMT	300,000	0	275,000	25,000
A	0118316M1	5.300%	2023	Dec	Sinking Fund		AMT	720,000	0	0	720,000
B	0118316P4	5.400%	2023	Dec	Sinking Fund		AMT	305,000	0	280,000	25,000
A	0118316M1	5.300%	2024	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B	0118316P4	5.400%	2024	Jun	Sinking Fund		AMT	315,000	0	290,000	25,000
A	0118316M1	5.300%	2024	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B	0118316P4	5.400%	2024	Dec	Sinking Fund		AMT	325,000	0	300,000	25,000
A	0118316M1	5.300%	2025	Jun	Sinking Fund		AMT	780,000	0	0	780,000
B	0118316P4	5.400%	2025	Jun	Sinking Fund		AMT	330,000	0	305,000	25,000
A	0118316M1	5.300%	2025	Dec	Sinking Fund		AMT	800,000	0	0	800,000
B	0118316P4	5.400%	2025	Dec	Sinking Fund		AMT	340,000	0	315,000	25,000
A	0118316M1	5.300%	2026	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B	0118316P4	5.400%	2026	Jun	Sinking Fund		AMT	350,000	0	320,000	30,000
A	0118316M1	5.300%	2026	Dec	Term Maturity		AMT	840,000	0	0	840,000
B	0118316P4	5.400%	2026	Dec	Sinking Fund		AMT	360,000	0	330,000	30,000
B	0118316P4	5.400%	2027	Jun	Sinking Fund		AMT	370,000	0	340,000	30,000
B	0118316P4	5.400%	2027	Dec	Sinking Fund		AMT	380,000	0	350,000	30,000
B	0118316P4	5.400%	2028	Jun	Sinking Fund		AMT	390,000	0	360,000	30,000
B	0118316P4	5.400%	2028	Dec	Sinking Fund		AMT	400,000	0	370,000	30,000
B	0118316P4	5.400%	2029	Jun	Sinking Fund		AMT	410,000	0	375,000	35,000
B	0118316P4	5.400%	2029	Dec	Sinking Fund		AMT	420,000	0	385,000	35,000
B	0118316P4	5.400%	2030	Jun	Sinking Fund		AMT	435,000	0	400,000	35,000
B	0118316P4	5.400%	2030	Dec	Sinking Fund		AMT	445,000	0	410,000	35,000
B	0118316P4	5.400%	2031	Jun	Sinking Fund		AMT	455,000	0	420,000	35,000
B	0118316P4	5.400%	2031	Dec	Sinking Fund		AMT	470,000	0	435,000	35,000
B	0118316P4	5.400%	2032	Jun	Sinking Fund		AMT	480,000	0	445,000	35,000
B	0118316P4	5.400%	2032	Dec	Sinking Fund		AMT	495,000	0	455,000	40,000
B	0118316P4	5.400%	2033	Jun	Sinking Fund		AMT	510,000	0	470,000	40,000
B	0118316P4	5.400%	2033	Dec	Sinking Fund		AMT	520,000	0	480,000	40,000
B	0118316P4	5.400%	2034	Jun	Sinking Fund		AMT	535,000	0	490,000	45,000
B	0118316P4	5.400%	2034	Dec	Sinking Fund		AMT	550,000	0	505,000	45,000
B	0118316P4	5.400%	2035	Jun	Sinking Fund		AMT	565,000	0	520,000	45,000
B	0118316P4	5.400%	2035	Dec	Term Maturity		AMT	580,000	0	530,000	50,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**			Fund: **482**	Bond Yield: **5.206%**	Indenture: **8/15/1996**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
						E98A2 Total	**$31,475,000**	**$0**	**$16,675,000**	**$14,800,000**
E99A1	**Mortgage Revenue Bonds, 1999 Series A1**			Fund: **483**	Bond Yield: **5.978%**	Indenture: **8/15/1996**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* / *AAA*
011832CA8	5.800%	2012	Jun	Sinking Fund			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinking Fund			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinking Fund			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term Maturity			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinking Fund			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinking Fund			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term Maturity			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			Fund: **483**	Bond Yield: **5.978%**	Indenture: **8/15/1996**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* / *AAA*
011832CS9	5.330%	2001	Dec	Sinking Fund		AMT	350,000	350,000	0	0
011832CC4	4.500%	2001	Dec	Serial Maturity		AMT	955,000	955,000	0	0
011832CS9	5.330%	2002	Jun	Sinking Fund		AMT	360,000	360,000	0	0
011832CD2	4.700%	2002	Dec	Serial Maturity		AMT	1,980,000	1,980,000	0	0
011832CS9	5.330%	2002	Dec	Sinking Fund		AMT	370,000	360,000	10,000	0
011832CS9	5.330%	2003	Jun	Sinking Fund		AMT	380,000	275,000	105,000	0
011832CS9	5.330%	2003	Dec	Sinking Fund		AMT	390,000	255,000	135,000	0
011832CE0	4.850%	2003	Dec	Serial Maturity		AMT	2,075,000	2,015,000	60,000	0
011832CS9	5.330%	2004	Jun	Sinking Fund		AMT	400,000	0	170,000	230,000
011832CS9	5.330%	2004	Dec	Sinking Fund		AMT	410,000	0	175,000	235,000
011832CF7	5.000%	2004	Dec	Serial Maturity		AMT	2,180,000	0	65,000	2,115,000
011832CS9	5.330%	2005	Jun	Sinking Fund		AMT	425,000	0	180,000	245,000
011832CG5	5.150%	2005	Dec	Serial Maturity		AMT	2,290,000	0	70,000	2,220,000
011832CS9	5.330%	2005	Dec	Sinking Fund		AMT	435,000	0	180,000	255,000
011832CS9	5.330%	2006	Jun	Sinking Fund		AMT	450,000	0	185,000	265,000
011832CH3	5.250%	2006	Dec	Serial Maturity		AMT	2,405,000	0	70,000	2,335,000
011832CS9	5.330%	2006	Dec	Sinking Fund		AMT	465,000	0	190,000	275,000
011832CS9	5.330%	2007	Jun	Sinking Fund		AMT	475,000	0	195,000	280,000
011832CJ9	5.350%	2007	Dec	Serial Maturity		AMT	2,535,000	0	75,000	2,460,000
011832CS9	5.330%	2007	Dec	Sinking Fund		AMT	490,000	0	200,000	290,000
011832CS9	5.330%	2008	Jun	Sinking Fund		AMT	505,000	0	205,000	300,000
011832CK6	5.450%	2008	Dec	Serial Maturity		AMT	2,670,000	0	80,000	2,590,000
011832CS9	5.330%	2008	Dec	Sinking Fund		AMT	515,000	0	210,000	305,000
011832CS9	5.330%	2009	Jun	Sinking Fund		AMT	530,000	0	215,000	315,000
011832CS9	5.330%	2009	Dec	Sinking Fund		AMT	545,000	0	225,000	320,000
011832CL4	5.550%	2009	Dec	Serial Maturity		AMT	2,820,000	0	85,000	2,735,000
011832CS9	5.330%	2010	Jun	Sinking Fund		AMT	560,000	0	235,000	325,000
011832CS9	5.330%	2010	Dec	Sinking Fund		AMT	580,000	0	240,000	340,000
011832CM2	5.650%	2010	Dec	Serial Maturity		AMT	2,980,000	0	90,000	2,890,000
011832CS9	5.330%	2011	Jun	Sinking Fund		AMT	590,000	0	240,000	350,000
011832CS9	5.330%	2011	Dec	Sinking Fund		AMT	615,000	0	250,000	365,000
011832CN0	5.750%	2011	Dec	Serial Maturity		AMT	3,145,000	0	95,000	3,050,000
011832CS9	5.330%	2012	Jun	Sinking Fund		AMT	635,000	0	265,000	370,000
011832CS9	5.330%	2012	Dec	Sinking Fund		AMT	655,000	0	270,000	385,000
011832CS9	5.330%	2013	Jun	Sinking Fund		AMT	665,000	0	270,000	395,000
011832CS9	5.330%	2013	Dec	Sinking Fund		AMT	685,000	0	280,000	405,000
011832CS9	5.330%	2014	Jun	Sinking Fund		AMT	705,000	0	295,000	410,000
011832CS9	5.330%	2014	Dec	Sinking Fund		AMT	725,000	0	300,000	425,000
011832CQ3	6.200%	2015	Jun	Sinking Fund		AMT	1,070,000	0	30,000	1,040,000
011832CS9	5.330%	2015	Jun	Sinking Fund		AMT	745,000	0	305,000	440,000
011832CS9	5.330%	2015	Dec	Sinking Fund		AMT	770,000	0	320,000	450,000
011832CQ3	6.200%	2015	Dec	Sinking Fund		AMT	2,005,000	0	60,000	1,945,000
011832CS9	5.330%	2016	Jun	Sinking Fund		AMT	795,000	0	325,000	470,000
011832CQ3	6.200%	2016	Jun	Sinking Fund		AMT	2,065,000	0	60,000	2,005,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			Dates	S and P / Moodys / Fitch	
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			Fund: **483**	Bond Yield: **5.978%**		Indenture: **8/15/1996**	Delivery: **11/17/1999**	Dated: **10/15/1999**	AAA / Aaa / AAA
011832CQ3	6.200%	2016	Dec	Sinking Fund		AMT	2,130,000	0	65,000	2,065,000
011832CS9	5.330%	2016	Dec	Sinking Fund		AMT	815,000	0	335,000	480,000
011832CS9	5.330%	2017	Jun	Sinking Fund		AMT	835,000	0	340,000	495,000
011832CQ3	6.200%	2017	Jun	Sinking Fund		AMT	2,200,000	0	65,000	2,135,000
011832CS9	5.330%	2017	Dec	Sinking Fund		AMT	860,000	0	360,000	500,000
011832CQ3	6.200%	2017	Dec	Sinking Fund		AMT	2,270,000	0	70,000	2,200,000
011832CQ3	6.200%	2018	Jun	Sinking Fund		AMT	2,340,000	0	70,000	2,270,000
011832CS9	5.330%	2018	Jun	Sinking Fund		AMT	885,000	0	365,000	520,000
011832CS9	5.330%	2018	Dec	Sinking Fund		AMT	910,000	0	375,000	535,000
011832CQ3	6.200%	2018	Dec	Sinking Fund		AMT	2,410,000	0	70,000	2,340,000
011832CQ3	6.200%	2019	Jun	Sinking Fund		AMT	2,490,000	0	75,000	2,415,000
011832CS9	5.330%	2019	Jun	Sinking Fund		AMT	935,000	0	385,000	550,000
011832CS9	5.330%	2019	Dec	Sinking Fund		AMT	970,000	0	395,000	575,000
011832CQ3	6.200%	2019	Dec	Sinking Fund		AMT	2,560,000	0	75,000	2,485,000
011832CS9	5.330%	2020	Jun	Sinking Fund		AMT	995,000	0	405,000	590,000
011832CQ3	6.200%	2020	Jun	Sinking Fund		AMT	2,640,000	0	80,000	2,560,000
011832CS9	5.330%	2020	Dec	Sinking Fund		AMT	1,020,000	0	425,000	595,000
011832CQ3	6.200%	2020	Dec	Sinking Fund		AMT	2,725,000	0	80,000	2,645,000
011832CQ3	6.200%	2021	Jun	Sinking Fund		AMT	1,995,000	0	60,000	1,935,000
011832CP5	6.200%	2021	Jun	Serial Maturity		AMT	815,000	0	25,000	790,000
011832CS9	5.330%	2021	Jun	Sinking Fund		AMT	1,050,000	0	430,000	620,000
011832CQ3	6.200%	2021	Dec	Term Maturity		AMT	2,900,000	0	85,000	2,815,000
011832CS9	5.330%	2021	Dec	Sinking Fund		AMT	1,080,000	0	445,000	635,000
011832CR1	6.125%	2022	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Jun	Sinking Fund		AMT	1,105,000	0	455,000	650,000
011832CR1	6.125%	2022	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000
011832CS9	5.330%	2022	Dec	Sinking Fund		AMT	1,140,000	0	470,000	670,000
011832CS9	5.330%	2023	Jun	Sinking Fund		AMT	1,170,000	0	485,000	685,000
011832CR1	6.125%	2023	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000
011832CS9	5.330%	2023	Dec	Sinking Fund		AMT	1,200,000	0	495,000	705,000
011832CR1	6.125%	2023	Dec	Sinking Fund		AMT	3,285,000	0	0	3,285,000
011832CR1	6.125%	2024	Jun	Sinking Fund		AMT	3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Jun	Sinking Fund		AMT	1,240,000	0	510,000	730,000
011832CS9	5.330%	2024	Dec	Sinking Fund		AMT	1,270,000	0	520,000	750,000
011832CR1	6.125%	2024	Dec	Sinking Fund		AMT	3,490,000	0	0	3,490,000
011832CS9	5.330%	2025	Jun	Sinking Fund		AMT	1,300,000	0	535,000	765,000
011832CR1	6.125%	2025	Jun	Sinking Fund		AMT	3,605,000	0	0	3,605,000
011832CS9	5.330%	2025	Dec	Sinking Fund		AMT	1,340,000	0	550,000	790,000
011832CR1	6.125%	2025	Dec	Sinking Fund		AMT	3,715,000	0	0	3,715,000
011832CS9	5.330%	2026	Jun	Sinking Fund		AMT	1,375,000	0	565,000	810,000
011832CR1	6.125%	2026	Jun	Sinking Fund		AMT	3,830,000	0	0	3,830,000
011832CR1	6.125%	2026	Dec	Sinking Fund		AMT	3,955,000	0	0	3,955,000
011832CS9	5.330%	2026	Dec	Sinking Fund		AMT	1,410,000	0	580,000	830,000
011832CR1	6.125%	2027	Jun	Sinking Fund		AMT	4,080,000	0	0	4,080,000
011832CS9	5.330%	2027	Jun	Sinking Fund		AMT	1,450,000	0	595,000	855,000
011832CR1	6.125%	2027	Dec	Term Maturity		AMT	3,300,000	0	0	3,300,000
011832CS9	5.330%	2027	Dec	Sinking Fund		AMT	1,495,000	0	615,000	880,000
011832CT7	6.250%	2027	Dec	Sinking Fund		AMT	900,000	0	490,000	410,000
011832CS9	5.330%	2028	Jun	Sinking Fund		AMT	1,540,000	0	635,000	905,000
011832CT7	6.250%	2028	Jun	Sinking Fund		AMT	4,330,000	0	2,340,000	1,990,000
011832CT7	6.250%	2028	Dec	Sinking Fund		AMT	4,465,000	0	2,410,000	2,055,000
011832CS9	5.330%	2028	Dec	Sinking Fund		AMT	1,580,000	0	655,000	925,000
011832CT7	6.250%	2029	Jun	Sinking Fund		AMT	4,605,000	0	2,490,000	2,115,000
011832CS9	5.330%	2029	Jun	Sinking Fund		AMT	1,625,000	0	665,000	960,000
011832CT7	6.250%	2029	Dec	Sinking Fund		AMT	4,740,000	0	2,565,000	2,175,000
011832CS9	5.330%	2029	Dec	Sinking Fund		AMT	1,680,000	0	690,000	990,000
011832CT7	6.250%	2030	Jun	Sinking Fund		AMT	4,890,000	0	2,645,000	2,245,000

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate** *Dates* *S and F* *Moodys* *Fitch*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E99A2 **Mortgage Revenue Bonds, 1999 Series A2**				Fund: **483**	Bond Yield: **5.978%**		Indenture: **8/15/1996**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA* *Aaa* *AAA*
011832CS9	5.330%	2030	Jun	Sinking Fund		AMT	1,730,000	0	715,000	1,015,000
011832CT7	6.250%	2030	Dec	Sinking Fund		AMT	5,050,000	0	2,730,000	2,320,000
011832CS9	5.330%	2030	Dec	Term Maturity		AMT	1,775,000	0	725,000	1,050,000
011832CT7	6.250%	2031	Jun	Term Maturity		AMT	7,030,000	0	3,805,000	3,225,000
						E99A2 Total	**$188,560,000**	**$6,550,000**	**$42,030,000**	**$139,980,000**
E001A **Mortgage Revenue Bonds, 2000 Series A**				Fund: **484**	Bond Yield: **5.929%**		Indenture: **8/15/1996**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA* *Aaa* *AAA*
011832KY7	5.900%	2031	Jun	Sinking Fund			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinking Fund			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinking Fund			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinking Fund			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinking Fund			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinking Fund			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinking Fund			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinking Fund			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinking Fund			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinking Fund			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinking Fund			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term Maturity			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2036	Dec	Sinking Fund			1,685,000	0	1,685,000	0
011832KZ4	5.750%	2037	Jun	Sinking Fund			3,175,000	0	3,175,000	0
011832KZ4	5.750%	2037	Dec	Sinking Fund			3,265,000	0	3,265,000	0
011832KZ4	5.750%	2038	Jun	Sinking Fund			3,365,000	0	3,365,000	0
011832LA8	6.000%	2038	Dec	Sinking Fund			470,000	0	470,000	0
011832KZ4	5.750%	2038	Dec	Term Maturity			2,985,000	0	2,985,000	0
011832LA8	6.000%	2039	Jun	Sinking Fund			3,455,000	0	3,455,000	0
011832LA8	6.000%	2039	Dec	Sinking Fund			3,560,000	0	3,560,000	0
011832LA8	6.000%	2040	Jun	Sinking Fund			3,665,000	0	3,665,000	0
011832LA8	6.000%	2040	Dec	Term Maturity			3,770,000	0	3,770,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001B **Mortgage Revenue Bonds, 2000 Series B**				Fund: **484**	Bond Yield: **5.929%**		Indenture: **8/15/1996**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA* *Aaa* *AAA*
011832LB6	5.450%	2008	Jun	Sinking Fund			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinking Fund			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinking Fund			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinking Fund			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinking Fund			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinking Fund			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinking Fund			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinking Fund			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinking Fund			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinking Fund			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term Maturity			410,000	0	0	410,000
						E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**
E001C **Mortgage Revenue Bonds, 2000 Series C**				Fund: **484**	Bond Yield: **5.929%**		Indenture: **8/15/1996**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA* *Aaa* *AAA*
011832LN0	4.700%	2002	Dec	Serial Maturity		AMT	205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial Maturity		AMT	430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial Maturity		AMT	455,000	0	0	455,000
011832LD2	4.850%	2005	Dec	Serial Maturity		AMT	480,000	0	0	480,000
011832LQ3	4.900%	2006	Dec	Serial Maturity		AMT	500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial Maturity		AMT	520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial Maturity		AMT	515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial Maturity		AMT	585,000	0	0	585,000
011832LS9	5.100%	2010	Dec	Serial Maturity		AMT	620,000	0	0	620,000
011832LH3	5.875%	2016	Jun	Sinking Fund		AMT	405,000	0	390,000	15,000
011832LH3	5.875%	2016	Dec	Sinking Fund		AMT	415,000	0	390,000	25,000
011832LH3	5.875%	2017	Jun	Sinking Fund		AMT	425,000	0	400,000	25,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
E001C Mortgage Revenue Bonds, 2000 Series C				Fund: **484**	Bond Yield: **5.929%**		Indenture: **8/15/1996**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA* *Aaa* *AAA*
011832LH3	5.875%	2017	Dec	Sinking Fund		AMT	435,000	0	410,000	25,000
011832LH3	5.875%	2018	Jun	Sinking Fund		AMT	455,000	0	430,000	25,000
011832LH3	5.875%	2018	Dec	Sinking Fund		AMT	465,000	0	440,000	25,000
011832LH3	5.875%	2019	Jun	Sinking Fund		AMT	505,000	0	475,000	30,000
011832LH3	5.875%	2019	Dec	Sinking Fund		AMT	515,000	0	485,000	30,000
011832LH3	5.875%	2020	Jun	Sinking Fund		AMT	530,000	0	500,000	30,000
011832LH3	5.875%	2020	Dec	Term Maturity		AMT	550,000	0	520,000	30,000
011832LG5	5.900%	2021	Jun	Sinking Fund		AMT	1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinking Fund		AMT	1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinking Fund		AMT	1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinking Fund		AMT	2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinking Fund		AMT	2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinking Fund		AMT	2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinking Fund		AMT	2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinking Fund		AMT	2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinking Fund		AMT	2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinking Fund		AMT	2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term Maturity		AMT	1,110,000	0	0	1,110,000
011832LJ9	5.800%	2027	Dec	Sinking Fund		AMT	1,720,000	0	0	1,720,000
011832LJ9	5.800%	2028	Jun	Sinking Fund		AMT	3,030,000	0	0	3,030,000
011832LJ9	5.800%	2028	Dec	Sinking Fund		AMT	3,115,000	0	0	3,115,000
011832LJ9	5.800%	2029	Jun	Term Maturity		AMT	3,200,000	0	0	3,200,000
011832LX9	6.000%	2029	Dec	Sinking Fund		AMT	2,910,000	0	2,910,000	0
011832LX9	6.000%	2030	Jun	Sinking Fund		AMT	2,995,000	0	2,995,000	0
011832LX9	6.000%	2030	Dec	Sinking Fund		AMT	3,085,000	0	3,085,000	0
011832LX9	6.000%	2031	Jun	Sinking Fund		AMT	3,180,000	0	3,180,000	0
011832LX9	6.000%	2031	Dec	Term Maturity		AMT	3,065,000	0	3,065,000	0
011832LU4	6.000%	2031	Dec	Sinking Fund		AMT	220,000	0	220,000	0
011832LU4	6.000%	2032	Jun	Term Maturity		AMT	3,510,000	0	3,510,000	0
						E001C Total	**$68,785,000**	**$635,000**	**$23,405,000**	**$44,745,000**
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: **485**	Bond Yield: **5.211%**		Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* *Aaa* *AAA*
011832NN8	4.400%	2002	Jun	Sinking Fund			40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial Maturity			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinking Fund			155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinking Fund			160,000	150,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinking Fund			160,000	145,000	15,000	0
011832NB4	2.700%	2003	Dec	Serial Maturity			480,000	470,000	10,000	0
011832NN8	4.400%	2004	Jun	Sinking Fund			165,000	0	25,000	140,000
011832NC2	3.050%	2004	Dec	Serial Maturity			500,000	0	10,000	490,000
011832NN8	4.400%	2004	Dec	Sinking Fund			165,000	0	25,000	140,000
011832NN8	4.400%	2005	Jun	Sinking Fund			170,000	0	30,000	140,000
011832ND0	3.250%	2005	Dec	Serial Maturity			515,000	0	10,000	505,000
011832NN8	4.400%	2005	Dec	Sinking Fund			175,000	0	35,000	140,000
011832NN8	4.400%	2006	Jun	Sinking Fund			175,000	0	35,000	140,000
011832NE8	3.500%	2006	Dec	Serial Maturity			545,000	0	10,000	535,000
011832NN8	4.400%	2006	Dec	Sinking Fund			180,000	0	35,000	145,000
011832NN8	4.400%	2007	Jun	Sinking Fund			185,000	0	35,000	150,000
011832NF5	3.700%	2007	Dec	Serial Maturity			560,000	0	10,000	550,000
011832NN8	4.400%	2007	Dec	Sinking Fund			190,000	0	35,000	155,000
011832NN8	4.400%	2008	Jun	Sinking Fund			195,000	0	35,000	160,000
011832NN8	4.400%	2008	Dec	Sinking Fund			195,000	0	35,000	160,000
011832NG3	3.900%	2008	Dec	Serial Maturity			585,000	0	10,000	575,000
011832NN8	4.400%	2009	Jun	Sinking Fund			205,000	0	35,000	170,000

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate** *Dates* *S and P* *Moodys* *Fitch*

E011A Mortgage Revenue Bonds, 2001 Series A Fund: **485** Bond Yield: **5.211%** Indenture: **8/15/1996** Delivery: **10/17/2001** Dated: **10/1/2001** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832NN8	4.400%	2009	Dec	Sinking Fund			205,000	0	35,000	170,000
011832NH1	4.000%	2009	Dec	Serial Maturity			610,000	0	10,000	600,000
011832NN8	4.400%	2010	Jun	Sinking Fund			210,000	0	35,000	175,000
011832NN8	4.400%	2010	Dec	Sinking Fund			215,000	0	35,000	180,000
011832NJ7	4.150%	2010	Dec	Serial Maturity			640,000	0	10,000	630,000
011832NN8	4.400%	2011	Jun	Sinking Fund			220,000	0	35,000	185,000
011832NN8	4.400%	2011	Dec	Sinking Fund			225,000	0	35,000	190,000
011832NK4	4.250%	2011	Dec	Serial Maturity			670,000	0	10,000	660,000
011832NL2	5.200%	2012	Jun	Sinking Fund			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinking Fund			230,000	0	35,000	195,000
011832NL2	5.200%	2012	Dec	Sinking Fund			355,000	0	5,000	350,000
011832NN8	4.400%	2012	Dec	Sinking Fund			235,000	0	35,000	200,000
011832NN8	4.400%	2013	Jun	Sinking Fund			240,000	0	40,000	200,000
011832NL2	5.200%	2013	Jun	Sinking Fund			365,000	0	5,000	360,000
011832NL2	5.200%	2013	Dec	Sinking Fund			370,000	0	5,000	365,000
011832NN8	4.400%	2013	Dec	Sinking Fund			250,000	0	45,000	205,000
011832NN8	4.400%	2014	Jun	Sinking Fund			260,000	0	45,000	215,000
011832NL2	5.200%	2014	Jun	Sinking Fund			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinking Fund			265,000	0	45,000	220,000
011832NL2	5.200%	2014	Dec	Sinking Fund			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinking Fund			270,000	0	45,000	225,000
011832NL2	5.200%	2015	Jun	Sinking Fund			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinking Fund			280,000	0	50,000	230,000
011832NL2	5.200%	2015	Dec	Sinking Fund			410,000	0	5,000	405,000
011832NN8	4.400%	2016	Jun	Sinking Fund			285,000	0	50,000	235,000
011832NL2	5.200%	2016	Jun	Sinking Fund			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Dec	Sinking Fund			290,000	0	50,000	240,000
011832NL2	5.200%	2016	Dec	Sinking Fund			435,000	0	5,000	430,000
011832NL2	5.200%	2017	Jun	Sinking Fund			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Jun	Sinking Fund			295,000	0	50,000	245,000
011832NN8	4.400%	2017	Dec	Sinking Fund			305,000	0	50,000	255,000
011832NL2	5.200%	2017	Dec	Sinking Fund			455,000	0	5,000	450,000
011832NN8	4.400%	2018	Jun	Sinking Fund			315,000	0	55,000	260,000
011832NL2	5.200%	2018	Jun	Sinking Fund			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Dec	Sinking Fund			320,000	0	55,000	265,000
011832NL2	5.200%	2018	Dec	Sinking Fund			480,000	0	10,000	470,000
011832NN8	4.400%	2019	Jun	Sinking Fund			330,000	0	55,000	275,000
011832NL2	5.200%	2019	Jun	Sinking Fund			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Dec	Sinking Fund			335,000	0	55,000	280,000
011832NL2	5.200%	2019	Dec	Sinking Fund			505,000	0	10,000	495,000
011832NL2	5.200%	2020	Jun	Sinking Fund			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Jun	Sinking Fund			350,000	0	60,000	290,000
011832NL2	5.200%	2020	Dec	Sinking Fund			325,000	0	5,000	320,000
011832NN8	4.400%	2020	Dec	Sinking Fund			215,000	0	35,000	180,000
011832NL2	5.200%	2021	Jun	Term Maturity			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Jun	Sinking Fund			150,000	0	25,000	125,000
011832NM0	5.300%	2021	Dec	Sinking Fund			130,000	0	0	130,000
011832NN8	4.400%	2021	Dec	Sinking Fund			155,000	0	25,000	130,000
011832NZ1	5.300%	2021	Dec	Sinking Fund			105,000	0	0	105,000
011832NZ1	5.300%	2022	Jun	Sinking Fund			110,000	0	0	110,000
011832NN8	4.400%	2022	Jun	Sinking Fund			160,000	0	25,000	135,000
011832NM0	5.300%	2022	Jun	Sinking Fund			130,000	0	0	130,000
011832NN8	4.400%	2022	Dec	Sinking Fund			170,000	0	30,000	140,000
011832NM0	5.300%	2022	Dec	Sinking Fund			135,000	0	0	135,000
011832NZ1	5.300%	2022	Dec	Sinking Fund			110,000	0	0	110,000
011832NM0	5.300%	2023	Jun	Sinking Fund			140,000	0	0	140,000
011832NZ1	5.300%	2023	Jun	Sinking Fund			115,000	0	0	115,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E011A	**Mortgage Revenue Bonds, 2001 Series A**				Fund: **485**	Bond Yield: **5.211%**	Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* / *AAA*
	011832NN8	4.400%	2023	Jun	Sinking Fund			170,000	0	30,000	140,000
	011832NM0	5.300%	2023	Dec	Sinking Fund			140,000	0	0	140,000
	011832NN8	4.400%	2023	Dec	Sinking Fund			175,000	0	35,000	140,000
	011832NZ1	5.300%	2023	Dec	Sinking Fund			120,000	0	0	120,000
	011832NM0	5.300%	2024	Jun	Sinking Fund			145,000	0	0	145,000
	011832NZ1	5.300%	2024	Jun	Sinking Fund			125,000	0	0	125,000
	011832NN8	4.400%	2024	Jun	Sinking Fund			175,000	0	35,000	140,000
	011832NZ1	5.300%	2024	Dec	Sinking Fund			125,000	0	0	125,000
	011832NN8	4.400%	2024	Dec	Sinking Fund			185,000	0	35,000	150,000
	011832NM0	5.300%	2024	Dec	Sinking Fund			150,000	0	0	150,000
	011832NM0	5.300%	2025	Jun	Sinking Fund			150,000	0	0	150,000
	011832NN8	4.400%	2025	Jun	Sinking Fund			190,000	0	35,000	155,000
	011832NZ1	5.300%	2025	Jun	Sinking Fund			130,000	0	0	130,000
	011832NN8	4.400%	2025	Dec	Sinking Fund			195,000	0	35,000	160,000
	011832NZ1	5.300%	2025	Dec	Sinking Fund			130,000	0	0	130,000
	011832NM0	5.300%	2025	Dec	Sinking Fund			160,000	0	0	160,000
	011832NM0	5.300%	2026	Jun	Sinking Fund			165,000	0	0	165,000
	011832NZ1	5.300%	2026	Jun	Sinking Fund			135,000	0	0	135,000
	011832NN8	4.400%	2026	Jun	Sinking Fund			195,000	0	35,000	160,000
	011832NN8	4.400%	2026	Dec	Sinking Fund			205,000	0	35,000	170,000
	011832NZ1	5.300%	2026	Dec	Sinking Fund			140,000	0	0	140,000
	011832NM0	5.300%	2026	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NM0	5.300%	2027	Jun	Sinking Fund			170,000	0	5,000	165,000
	011832NN8	4.400%	2027	Jun	Sinking Fund			210,000	0	35,000	175,000
	011832NZ1	5.300%	2027	Jun	Sinking Fund			145,000	0	5,000	140,000
	011832NM0	5.300%	2027	Dec	Sinking Fund			175,000	0	5,000	170,000
	011832NN8	4.400%	2027	Dec	Sinking Fund			220,000	0	35,000	185,000
	011832NZ1	5.300%	2027	Dec	Sinking Fund			145,000	0	5,000	140,000
	011832NM0	5.300%	2028	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2028	Jun	Sinking Fund			225,000	0	35,000	190,000
	011832NZ1	5.300%	2028	Jun	Sinking Fund			150,000	0	5,000	145,000
	011832NZ1	5.300%	2028	Dec	Sinking Fund			155,000	0	5,000	150,000
	011832NM0	5.300%	2028	Dec	Sinking Fund			185,000	0	5,000	180,000
	011832NN8	4.400%	2028	Dec	Sinking Fund			230,000	0	35,000	195,000
	011832NM0	5.300%	2029	Jun	Sinking Fund			190,000	0	5,000	185,000
	011832NN8	4.400%	2029	Jun	Sinking Fund			235,000	0	35,000	200,000
	011832NZ1	5.300%	2029	Jun	Sinking Fund			160,000	0	5,000	155,000
	011832NN8	4.400%	2029	Dec	Sinking Fund			240,000	0	40,000	200,000
	011832NM0	5.300%	2029	Dec	Sinking Fund			195,000	0	5,000	190,000
	011832NZ1	5.300%	2029	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NZ1	5.300%	2030	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2030	Jun	Sinking Fund			260,000	0	45,000	215,000
	011832NM0	5.300%	2030	Jun	Sinking Fund			210,000	0	5,000	205,000
	011832NN8	4.400%	2030	Dec	Sinking Fund			250,000	0	35,000	215,000
	011832NZ1	5.300%	2030	Dec	Term Maturity			165,000	0	5,000	160,000
	011832NM0	5.300%	2030	Dec	Sinking Fund			205,000	0	5,000	200,000
	011832NM0	5.300%	2031	Jun	Term Maturity			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Jun	Sinking Fund			255,000	0	35,000	220,000
	011832NN8	4.400%	2031	Dec	Term Maturity			540,000	0	85,000	455,000
							E011A Total	**$32,740,000**	**$1,255,000**	**$2,510,000**	**$28,975,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**	Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* / *AAA*
B2	011832NS7	4.000%	2007	Dec	Serial Maturity		AMT	60,000	0	0	60,000
B2	011832NT5	4.150%	2008	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial Maturity		AMT	1,415,000	0	0	1,415,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**	Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
B2	011832NX6	5.000%	2012	Dec	Serial Maturity		AMT	1,490,000	0	0	1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinking Fund		AMT	30,000	0	0	30,000
B1	011832PA4	5.230%	2013	Dec	Sinking Fund		AMT	265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial Maturity		AMT	1,275,000	0	0	1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B1	011832NP3	5.300%	2014	Jun	Sinking Fund		AMT	80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B1	011832NP3	5.300%	2014	Dec	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinking Fund		AMT	775,000	0	0	775,000
B1	011832NP3	5.300%	2015	Jun	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832NP3	5.300%	2015	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2015	Dec	Sinking Fund		AMT	790,000	0	0	790,000
B1	011832NP3	5.300%	2016	Jun	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B1	011832NP3	5.300%	2016	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Dec	Sinking Fund		AMT	840,000	0	0	840,000
B1	011832PA4	5.230%	2017	Jun	Sinking Fund		AMT	860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832NP3	5.300%	2017	Dec	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinking Fund		AMT	885,000	0	0	885,000
B1	011832PA4	5.230%	2018	Jun	Sinking Fund		AMT	915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Jun	Sinking Fund		AMT	100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Dec	Sinking Fund		AMT	930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832NP3	5.300%	2019	Jun	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinking Fund		AMT	955,000	0	0	955,000
B1	011832PA4	5.230%	2019	Dec	Sinking Fund		AMT	980,000	0	0	980,000
B1	011832NP3	5.300%	2019	Dec	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinking Fund		AMT	1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832NP3	5.300%	2020	Dec	Sinking Fund		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2020	Dec	Sinking Fund		AMT	1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2021	Jun	Term Maturity		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinking Fund		AMT	1,065,000	0	0	1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinking Fund		AMT	1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinking Fund		AMT	1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinking Fund		AMT	1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinking Fund		AMT	1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinking Fund		AMT	1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinking Fund		AMT	1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinking Fund		AMT	1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinking Fund		AMT	1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinking Fund		AMT	1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinking Fund		AMT	1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term Maturity		AMT	1,590,000	0	0	1,590,000
B1	011832NQ1	5.400%	2027	Jun	Sinking Fund		AMT	1,580,000	0	0	1,580,000
B1	011832PB2	5.400%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
B1	011832NQ1	5.400%	2027	Dec	Sinking Fund		AMT	1,620,000	0	0	1,620,000
B1	011832PB2	5.400%	2027	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Jun	Sinking Fund		AMT	1,665,000	0	0	1,665,000
B1	011832PB2	5.400%	2028	Jun	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832PB2	5.400%	2028	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Dec	Sinking Fund		AMT	1,710,000	0	0	1,710,000
B1	011832PB2	5.400%	2029	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Jun	Sinking Fund		AMT	1,755,000	0	0	1,755,000
B1	011832NQ1	5.400%	2029	Dec	Sinking Fund		AMT	1,800,000	0	0	1,800,000
B1	011832PB2	5.400%	2029	Dec	Sinking Fund		AMT	60,000	0	0	60,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**			Dates	S and P	Moodys / Fitch
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA / Aaa / AAA
B1	011832PB2	5.400%	2030	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Jun	Sinking Fund		AMT	1,855,000	0	0	1,855,000
B1	011832PB2	5.400%	2030	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Dec	Sinking Fund		AMT	1,910,000	0	0	1,910,000
B1	011832NQ1	5.400%	2031	Jun	Sinking Fund		AMT	1,955,000	0	0	1,955,000
B1	011832PB2	5.400%	2031	Jun	Term Maturity		AMT	65,000	0	0	65,000
B1	011832NQ1	5.400%	2031	Dec	Term Maturity		AMT	2,080,000	0	0	2,080,000
B1	011832PC0	5.450%	2032	Jun	Sinking Fund		AMT	2,120,000	0	1,035,000	1,085,000
B1	011832NR9	5.450%	2032	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2032	Dec	Sinking Fund		AMT	2,185,000	0	1,065,000	1,120,000
B1	011832NR9	5.450%	2032	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2033	Jun	Sinking Fund		AMT	2,240,000	0	1,095,000	1,145,000
B1	011832NR9	5.450%	2033	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2033	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2033	Dec	Sinking Fund		AMT	2,305,000	0	1,125,000	1,180,000
B1	011832NR9	5.450%	2034	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2034	Jun	Sinking Fund		AMT	2,370,000	0	1,150,000	1,220,000
B1	011832NR9	5.450%	2034	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2034	Dec	Sinking Fund		AMT	2,435,000	0	1,185,000	1,250,000
B1	011832NR9	5.450%	2035	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2035	Jun	Sinking Fund		AMT	2,505,000	0	1,220,000	1,285,000
B1	011832NR9	5.450%	2035	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2035	Dec	Sinking Fund		AMT	2,575,000	0	1,250,000	1,325,000
B1	011832PC0	5.450%	2036	Jun	Sinking Fund		AMT	2,645,000	0	1,295,000	1,350,000
B1	011832NR9	5.450%	2036	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2036	Dec	Sinking Fund		AMT	2,715,000	0	1,320,000	1,395,000
B1	011832NR9	5.450%	2036	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2037	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2037	Jun	Sinking Fund		AMT	2,795,000	0	1,370,000	1,425,000
B1	011832PC0	5.450%	2037	Dec	Sinking Fund		AMT	2,720,000	0	1,320,000	1,400,000
B1	011832NR9	5.450%	2037	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2038	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2038	Jun	Sinking Fund		AMT	2,800,000	0	1,370,000	1,430,000
B1	011832PC0	5.450%	2038	Dec	Sinking Fund		AMT	2,875,000	0	1,405,000	1,470,000
B1	011832NR9	5.450%	2038	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2039	Jun	Sinking Fund		AMT	2,955,000	0	1,440,000	1,515,000
B1	011832NR9	5.450%	2039	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2039	Dec	Sinking Fund		AMT	3,040,000	0	1,480,000	1,560,000
B1	011832NR9	5.450%	2039	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2040	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2040	Jun	Sinking Fund		AMT	3,125,000	0	1,520,000	1,605,000
B1	011832NR9	5.450%	2040	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2040	Dec	Sinking Fund		AMT	3,210,000	0	1,565,000	1,645,000
B1	011832NR9	5.450%	2041	Jun	Term Maturity		AMT	5,000	0	5,000	0
B1	011832PC0	5.450%	2041	Jun	Sinking Fund		AMT	1,650,000	0	800,000	850,000
B1	011832PC0	5.450%	2041	Dec	Term Maturity		AMT	1,655,000	0	805,000	850,000
							E011B Total	**$104,450,000**	**$0**	**$25,000,000**	**$79,450,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				Fund: **486**	Bond Yield: **4.553%**		Indenture: **5/1/2002**	Delivery: **5/16/2002**	Dated: **5/16/2002**	AAA/A-1+ / Aaa/VMIG-1 / AAA/F1+
A1	011832PW6		2032	Jun	Stated Maturity	Variable	AMT	50,000,000	0	0	50,000,000
A2	011832PX4		2036	Dec	Stated Maturity	Variable	AMT	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**
	Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)						**Total**	**$1,027,955,353**	**$49,560,000**	**$328,360,000**	**$650,035,353**

Veterans Mortgage Program Collateralized Bonds | **Tax-Exempt** | **Corporate** | *Dates* | *S and P* | *Moodys* | *Fitch*

C9111 Veterans Collateralized Bonds, 1991 First | Fund: **750** | Bond Yield: **7.205%** | Indenture: **5/1/1991** | Delivery: **5/30/1991** | Dated: **4/15/1991** | *AAA* | *Aaa* | *N/A*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011831DT8	7.300%	2004	Jun	Sinking Fund		AMT	205,000	0	190,000	15,000
A2	011831DT8	7.300%	2004	Dec	Sinking Fund		AMT	215,000	0	200,000	15,000
A2	011831DT8	7.300%	2005	Jun	Sinking Fund		AMT	220,000	0	210,000	10,000
A2	011831DT8	7.300%	2005	Dec	Sinking Fund		AMT	230,000	0	215,000	15,000
A2	011831DT8	7.300%	2006	Jun	Sinking Fund		AMT	240,000	0	225,000	15,000
A2	011831DT8	7.300%	2006	Dec	Sinking Fund		AMT	245,000	0	230,000	15,000
A2	011831DT8	7.300%	2007	Jun	Sinking Fund		AMT	255,000	0	240,000	15,000
A2	011831DT8	7.300%	2007	Dec	Sinking Fund		AMT	265,000	0	255,000	10,000
A2	011831DT8	7.300%	2008	Jun	Sinking Fund		AMT	275,000	0	265,000	10,000
A2	011831DT8	7.300%	2008	Dec	Sinking Fund		AMT	285,000	0	270,000	15,000
A2	011831DT8	7.300%	2009	Jun	Sinking Fund		AMT	295,000	0	280,000	15,000
A2	011831DT8	7.300%	2009	Dec	Sinking Fund		AMT	310,000	0	300,000	10,000
A2	011831DT8	7.300%	2010	Jun	Sinking Fund		AMT	320,000	0	305,000	15,000
A2	011831DT8	7.300%	2010	Dec	Sinking Fund		AMT	330,000	0	315,000	15,000
A2	011831DT8	7.300%	2011	Jun	Sinking Fund		AMT	345,000	0	330,000	15,000
A2	011831DT8	7.300%	2011	Dec	Sinking Fund		AMT	360,000	0	345,000	15,000
A2	011831DT8	7.300%	2012	Jun	Sinking Fund		AMT	370,000	0	355,000	15,000
A2	011831DT8	7.300%	2012	Dec	Sinking Fund		AMT	385,000	0	370,000	15,000
A2	011831DT8	7.300%	2013	Jun	Sinking Fund		AMT	400,000	0	385,000	15,000
A2	011831DT8	7.300%	2013	Dec	Term Maturity		AMT	410,000	0	395,000	15,000
A2	011831DU5	7.300%	2014	Jun	Sinking Fund		AMT	425,000	0	410,000	15,000
A2	011831DU5	7.300%	2014	Dec	Sinking Fund		AMT	445,000	0	430,000	15,000
A2	011831DU5	7.300%	2015	Jun	Sinking Fund		AMT	460,000	0	445,000	15,000
A2	011831DU5	7.300%	2015	Dec	Sinking Fund		AMT	480,000	0	460,000	20,000
A2	011831DU5	7.300%	2016	Jun	Sinking Fund		AMT	495,000	0	475,000	20,000
A2	011831DU5	7.300%	2016	Dec	Sinking Fund		AMT	515,000	0	495,000	20,000
A2	011831DU5	7.300%	2017	Jun	Sinking Fund		AMT	535,000	0	515,000	20,000
A2	011831DU5	7.300%	2017	Dec	Sinking Fund		AMT	555,000	0	535,000	20,000
A2	011831DU5	7.300%	2018	Jun	Sinking Fund		AMT	580,000	0	555,000	25,000
A2	011831DU5	7.300%	2018	Dec	Sinking Fund		AMT	600,000	0	575,000	25,000
A2	011831DU5	7.300%	2019	Jun	Sinking Fund		AMT	625,000	0	600,000	25,000
A2	011831DU5	7.300%	2019	Dec	Sinking Fund		AMT	645,000	0	620,000	25,000
A2	011831DU5	7.300%	2020	Jun	Sinking Fund		AMT	670,000	0	645,000	25,000
A2	011831DU5	7.300%	2020	Dec	Sinking Fund		AMT	700,000	0	675,000	25,000
A2	011831DU5	7.300%	2021	Jun	Sinking Fund		AMT	725,000	0	700,000	25,000
A2	011831DU5	7.300%	2021	Dec	Sinking Fund		AMT	755,000	0	730,000	25,000
A2	011831DU5	7.300%	2022	Jun	Sinking Fund		AMT	780,000	0	750,000	30,000
A2	011831DU5	7.300%	2022	Dec	Term Maturity		AMT	810,000	0	775,000	35,000
A1	011831DV3	7.125%	2023	Jun	Sinking Fund			850,000	0	815,000	35,000
A1	011831DV3	7.125%	2023	Dec	Sinking Fund			880,000	0	845,000	35,000
A1	011831DV3	7.125%	2024	Jun	Sinking Fund			910,000	0	875,000	35,000
A1	011831DV3	7.125%	2024	Dec	Sinking Fund			950,000	0	915,000	35,000
A1	011831DV3	7.125%	2025	Jun	Sinking Fund			985,000	0	945,000	40,000
A1	011831DV3	7.125%	2025	Dec	Sinking Fund			1,025,000	0	985,000	40,000
A1	011831DV3	7.125%	2026	Jun	Sinking Fund			1,060,000	0	1,020,000	40,000
A1	011831DV3	7.125%	2026	Dec	Sinking Fund			1,100,000	0	1,060,000	40,000
A1	011831DV3	7.125%	2027	Jun	Sinking Fund			1,140,000	0	1,100,000	40,000
A1	011831DV3	7.125%	2027	Dec	Sinking Fund			1,185,000	0	1,140,000	45,000
A1	011831DV3	7.125%	2028	Jun	Sinking Fund			1,225,000	0	1,180,000	45,000
A1	011831DV3	7.125%	2028	Dec	Sinking Fund			1,275,000	0	1,225,000	50,000
A1	011831DV3	7.125%	2029	Jun	Sinking Fund			1,320,000	0	1,270,000	50,000
A1	011831DV3	7.125%	2029	Dec	Sinking Fund			1,370,000	0	1,315,000	55,000
A1	011831DV3	7.125%	2030	Jun	Sinking Fund			1,420,000	0	1,365,000	55,000
A1	011831DV3	7.125%	2030	Dec	Term Maturity			1,475,000	0	1,415,000	60,000
A1	011831DW1	6.750%	2031	Jun	Sinking Fund			1,530,000	0	1,470,000	60,000
A1	011831DW1	6.750%	2031	Dec	Sinking Fund			1,585,000	0	1,520,000	65,000
A1	011831DW1	6.750%	2032	Jun	Sinking Fund			1,645,000	0	1,580,000	65,000

Veterans Mortgage Program Collateralized Bonds — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

C9111 Veterans Collateralized Bonds, 1991 First — Fund: **750** Bond Yield: **7.205%** Indenture: **5/1/1991** Delivery: **5/30/1991** Dated: **4/15/1991** — *AAA* *Aaa* *N/A*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011831DW1	6.750%	2032	Dec	Sinking Fund			1,705,000	0	1,635,000	70,000
A1	011831DW1	6.750%	2033	Jun	Sinking Fund			1,770,000	0	1,700,000	70,000
A1	011831DW1	6.750%	2033	Dec	Term Maturity			1,835,000	0	1,765,000	70,000
							C9111 Total	**$45,000,000**	**$0**	**$43,210,000**	**$1,790,000**

C9121 Veterans Collateralized Bonds, 1991 Second — Fund: **751** Bond Yield: **6.904%** Indenture: **11/1/1991** Delivery: **11/21/1991** Dated: **11/1/1991** — *AAA* *Aaa* *N/A*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B2	011831DX9	6.500%	2004	Dec	Serial Maturity		AMT	295,000	0	265,000	30,000
B2	011831DY7	6.600%	2005	Jun	Serial Maturity		AMT	305,000	0	275,000	30,000
B2	011831DZ4	6.600%	2005	Dec	Serial Maturity		AMT	315,000	0	285,000	30,000
B2	011831EA8	6.625%	2006	Jun	Serial Maturity		AMT	325,000	0	295,000	30,000
B2	011831EB6	6.625%	2006	Dec	Serial Maturity		AMT	340,000	0	305,000	35,000
B2	011831EC4	6.700%	2007	Jun	Serial Maturity		AMT	350,000	0	315,000	35,000
B2	011831ED2	6.700%	2007	Dec	Serial Maturity		AMT	365,000	0	325,000	40,000
B2	011831EE0	6.700%	2008	Jun	Serial Maturity		AMT	375,000	0	335,000	40,000
B2	011831EF7	6.700%	2008	Dec	Serial Maturity		AMT	390,000	0	350,000	40,000
B2	011831EG5	6.750%	2009	Jun	Serial Maturity		AMT	405,000	0	365,000	40,000
B2	011831EH3	6.750%	2009	Dec	Serial Maturity		AMT	420,000	0	380,000	40,000
B2	011831EJ9	6.750%	2010	Jun	Serial Maturity		AMT	435,000	0	395,000	40,000
B2	011831EK6	6.750%	2010	Dec	Serial Maturity		AMT	450,000	0	410,000	40,000
B2	011831EL4	6.800%	2011	Jun	Serial Maturity		AMT	465,000	0	420,000	45,000
B2	011831EM2	6.800%	2011	Dec	Serial Maturity		AMT	480,000	0	430,000	50,000
B2	011831EN0	6.800%	2012	Jun	Serial Maturity		AMT	500,000	0	455,000	45,000
B2	011831EP5	6.800%	2012	Dec	Serial Maturity		AMT	515,000	0	465,000	50,000
B2	011831EQ3	6.800%	2013	Jun	Serial Maturity		AMT	535,000	0	480,000	55,000
B2	011831ER1	6.800%	2013	Dec	Serial Maturity		AMT	555,000	0	500,000	55,000
B2	011831ES9	6.800%	2014	Jun	Serial Maturity		AMT	575,000	0	520,000	55,000
B2	011831ET7	6.800%	2014	Dec	Serial Maturity		AMT	595,000	0	540,000	55,000
B2	011831EU4	6.800%	2015	Jun	Serial Maturity		AMT	615,000	0	555,000	60,000
B2	011831EV2	6.800%	2015	Dec	Serial Maturity		AMT	640,000	0	575,000	65,000
B2	011831EW0	7.100%	2016	Jun	Sinking Fund		AMT	665,000	0	665,000	0
B2	011831EW0	7.100%	2016	Dec	Sinking Fund		AMT	685,000	0	685,000	0
B2	011831EW0	7.100%	2017	Jun	Sinking Fund		AMT	710,000	0	710,000	0
B2	011831EW0	7.100%	2017	Dec	Sinking Fund		AMT	735,000	0	735,000	0
B2	011831EW0	7.100%	2018	Jun	Sinking Fund		AMT	765,000	0	765,000	0
B2	011831EW0	7.100%	2018	Dec	Sinking Fund		AMT	790,000	0	790,000	0
B2	011831EW0	7.100%	2019	Jun	Sinking Fund		AMT	820,000	0	820,000	0
B2	011831EW0	7.100%	2019	Dec	Sinking Fund		AMT	850,000	0	850,000	0
B2	011831EW0	7.100%	2020	Jun	Sinking Fund		AMT	880,000	0	880,000	0
B2	011831EW0	7.100%	2020	Dec	Sinking Fund		AMT	910,000	0	910,000	0
B2	011831EW0	7.100%	2021	Jun	Sinking Fund		AMT	945,000	0	945,000	0
B2	011831EW0	7.100%	2021	Dec	Sinking Fund		AMT	980,000	0	980,000	0
B2	011831EW0	7.100%	2022	Jun	Term Maturity		AMT	1,015,000	0	1,015,000	0
B2	011831EX8	6.700%	2022	Dec	Sinking Fund		AMT	1,050,000	0	965,000	85,000
B2	011831EX8	6.700%	2023	Jun	Sinking Fund		AMT	1,085,000	0	1,010,000	75,000
B2	011831EX8	6.700%	2023	Dec	Sinking Fund		AMT	1,125,000	0	1,045,000	80,000
B2	011831EX8	6.700%	2024	Jun	Sinking Fund		AMT	1,165,000	0	1,080,000	85,000
B2	011831EX8	6.700%	2024	Dec	Sinking Fund		AMT	1,210,000	0	1,120,000	90,000
B2	011831EX8	6.700%	2025	Jun	Sinking Fund		AMT	1,250,000	0	1,160,000	90,000
B2	011831EX8	6.700%	2025	Dec	Term Maturity		AMT	1,300,000	0	1,210,000	90,000
B1	011831EY6	6.900%	2026	Jun	Sinking Fund			1,355,000	0	1,355,000	0
B1	011831EY6	6.900%	2026	Dec	Sinking Fund			1,405,000	0	1,405,000	0
B1	011831EY6	6.900%	2027	Jun	Sinking Fund			1,455,000	0	1,455,000	0
B1	011831EY6	6.900%	2027	Dec	Sinking Fund			1,505,000	0	1,505,000	0
B1	011831EY6	6.900%	2028	Jun	Sinking Fund			1,560,000	0	1,560,000	0
B1	011831EY6	6.900%	2028	Dec	Sinking Fund			1,610,000	0	1,610,000	0
B1	011831EY6	6.900%	2029	Jun	Sinking Fund			1,670,000	0	1,670,000	0
B1	011831EY6	6.900%	2029	Dec	Sinking Fund			1,725,000	0	1,725,000	0

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9121	**Veterans Collateralized Bonds, 1991 Second**				Fund: **751**	Bond Yield: **6.904%**		Indenture: **11/1/1991**	Delivery: **11/21/1991**	Dated: **11/1/1991**	*AAA* / *Aaa* / *N/A*
B1	011831EY6	6.900%	2030	Jun	Sinking Fund			1,790,000	0	1,790,000	0
B1	011831EY6	6.900%	2030	Dec	Sinking Fund			1,850,000	0	1,850,000	0
B1	011831EY6	6.900%	2031	Jun	Sinking Fund			1,915,000	0	1,915,000	0
B1	011831EY6	6.900%	2031	Dec	Sinking Fund			1,980,000	0	1,980,000	0
B1	011831EY6	6.900%	2032	Jun	Term Maturity			2,050,000	0	2,050,000	0
B1	011831EZ3	6.500%	2032	Dec	Sinking Fund			2,125,000	0	1,960,000	165,000
B1	011831EZ3	6.500%	2033	Jun	Sinking Fund			2,195,000	0	2,030,000	165,000
B1	011831EZ3	6.500%	2033	Dec	Sinking Fund			2,275,000	0	2,105,000	170,000
B1	011831EZ3	6.500%	2034	Jun	Term Maturity			2,355,000	0	2,180,000	175,000
							C9121 Total	**$60,000,000**	**$0**	**$57,725,000**	**$2,275,000**
C9211	**Veterans Collateralized Bonds, 1992 First**				Fund: **752**	Bond Yield: **6.749%**		Indenture: **6/1/1992**	Delivery: **6/24/1992**	Dated: **6/1/1992**	*AAA* / *Aaa* / *N/A*
A2	011831GP3	6.250%	2005	Jun	Serial Maturity		AMT	225,000	0	185,000	40,000
A2	011831GQ1	6.250%	2005	Dec	Serial Maturity		AMT	230,000	0	185,000	45,000
A2	011831GR9	6.300%	2006	Jun	Serial Maturity		AMT	240,000	0	190,000	50,000
A2	011831GS7	6.300%	2006	Dec	Serial Maturity		AMT	245,000	0	195,000	50,000
A2	011831GT5	6.400%	2007	Jun	Serial Maturity		AMT	255,000	0	205,000	50,000
A2	011831GU2	6.400%	2007	Dec	Serial Maturity		AMT	265,000	0	215,000	50,000
A2	011831GV0	6.400%	2008	Jun	Serial Maturity		AMT	275,000	0	225,000	50,000
A2	011831GW8	6.400%	2008	Dec	Serial Maturity		AMT	285,000	0	235,000	50,000
A2	011831GX6	6.500%	2009	Jun	Serial Maturity		AMT	295,000	0	245,000	50,000
A2	011831GY4	6.500%	2009	Dec	Serial Maturity		AMT	305,000	0	250,000	55,000
A2	011831GZ1	6.500%	2010	Jun	Serial Maturity		AMT	315,000	0	255,000	60,000
A2	011831HA5	6.500%	2010	Dec	Serial Maturity		AMT	325,000	0	265,000	60,000
A2	011831HB3	6.625%	2011	Jun	Sinking Fund		AMT	340,000	0	280,000	60,000
A2	011831HB3	6.625%	2011	Dec	Sinking Fund		AMT	350,000	0	285,000	65,000
A2	011831HB3	6.625%	2012	Jun	Sinking Fund		AMT	365,000	0	300,000	65,000
A2	011831HB3	6.625%	2012	Dec	Sinking Fund		AMT	375,000	0	305,000	70,000
A2	011831HB3	6.625%	2013	Jun	Sinking Fund		AMT	390,000	0	315,000	75,000
A2	011831HB3	6.625%	2013	Dec	Sinking Fund		AMT	405,000	0	330,000	75,000
A2	011831HB3	6.625%	2014	Jun	Sinking Fund		AMT	420,000	0	345,000	75,000
A2	011831HB3	6.625%	2014	Dec	Sinking Fund		AMT	435,000	0	355,000	80,000
A2	011831HB3	6.625%	2015	Jun	Sinking Fund		AMT	450,000	0	360,000	90,000
A2	011831HB3	6.625%	2015	Dec	Term Maturity		AMT	465,000	0	375,000	90,000
A2	011831HC1	6.750%	2016	Jun	Sinking Fund		AMT	480,000	0	480,000	0
A2	011831HC1	6.750%	2016	Dec	Sinking Fund		AMT	500,000	0	500,000	0
A2	011831HC1	6.750%	2017	Jun	Sinking Fund		AMT	520,000	0	520,000	0
A2	011831HC1	6.750%	2017	Dec	Sinking Fund		AMT	535,000	0	535,000	0
A2	011831HC1	6.750%	2018	Jun	Sinking Fund		AMT	555,000	0	555,000	0
A2	011831HC1	6.750%	2018	Dec	Sinking Fund		AMT	575,000	0	575,000	0
A2	011831HC1	6.750%	2019	Jun	Sinking Fund		AMT	595,000	0	595,000	0
A2	011831HC1	6.750%	2019	Dec	Sinking Fund		AMT	620,000	0	620,000	0
A2	011831HC1	6.750%	2020	Jun	Sinking Fund		AMT	640,000	0	640,000	0
A2	011831HC1	6.750%	2020	Dec	Sinking Fund		AMT	665,000	0	665,000	0
A2	011831HC1	6.750%	2021	Jun	Sinking Fund		AMT	685,000	0	685,000	0
A2	011831HC1	6.750%	2021	Dec	Sinking Fund		AMT	710,000	0	710,000	0
A2	011831HC1	6.750%	2022	Jun	Sinking Fund		AMT	735,000	0	735,000	0
A2	011831HC1	6.750%	2022	Dec	Sinking Fund		AMT	765,000	0	765,000	0
A2	011831HC1	6.750%	2023	Jun	Sinking Fund		AMT	790,000	0	790,000	0
A2	011831HC1	6.750%	2023	Dec	Sinking Fund		AMT	820,000	0	820,000	0
A2	011831HC1	6.750%	2024	Jun	Sinking Fund		AMT	850,000	0	850,000	0
A1	011831HD9	6.750%	2024	Dec	Sinking Fund			110,000	0	105,000	5,000
A2	011831HC1	6.750%	2024	Dec	Term Maturity		AMT	770,000	0	770,000	0
A1	011831HD9	6.750%	2025	Jun	Sinking Fund			910,000	0	835,000	75,000
A1	011831HD9	6.750%	2025	Dec	Sinking Fund			945,000	0	865,000	80,000
A1	011831HD9	6.750%	2026	Jun	Sinking Fund			975,000	0	895,000	80,000
A1	011831HD9	6.750%	2026	Dec	Sinking Fund			1,010,000	0	925,000	85,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			Dates	S and F	Moodys	Fitch
C9211	**Veterans Collateralized Bonds, 1992 First**				Fund: **752**	Bond Yield: **6.749%**		Indenture: **6/1/1992**	Delivery: **6/24/1992**	Dated: **6/1/1992**	AAA Aaa N/A
A1	011831HD9	6.750%	2027	Jun	Sinking Fund			1,045,000	0	955,000	90,000
A1	011831HD9	6.750%	2027	Dec	Sinking Fund			1,085,000	0	995,000	90,000
A1	011831HD9	6.750%	2028	Jun	Sinking Fund			1,120,000	0	1,025,000	95,000
A1	011831HD9	6.750%	2028	Dec	Sinking Fund			1,160,000	0	1,065,000	95,000
A1	011831HD9	6.750%	2029	Jun	Sinking Fund			1,200,000	0	1,100,000	100,000
A1	011831HD9	6.750%	2029	Dec	Sinking Fund			1,245,000	0	1,140,000	105,000
A1	011831HD9	6.750%	2030	Jun	Sinking Fund			1,290,000	0	1,185,000	105,000
A1	011831HD9	6.750%	2030	Dec	Sinking Fund			1,335,000	0	1,225,000	110,000
A1	011831HD9	6.750%	2031	Jun	Sinking Fund			1,380,000	0	1,265,000	115,000
A1	011831HD9	6.750%	2031	Dec	Sinking Fund			1,430,000	0	1,310,000	120,000
A1	011831HD9	6.750%	2032	Jun	Sinking Fund			1,480,000	0	1,355,000	125,000
A1	011831HD9	6.750%	2032	Dec	Term Maturity			1,530,000	0	1,400,000	130,000
A1	011831HE7	6.400%	2033	Jun	Sinking Fund			1,585,000	0	1,290,000	295,000
A1	011831HE7	6.400%	2033	Dec	Sinking Fund			1,640,000	0	1,335,000	305,000
A1	011831HE7	6.400%	2034	Jun	Sinking Fund			1,700,000	0	1,380,000	320,000
A1	011831HE7	6.400%	2034	Dec	Term Maturity			1,760,000	0	1,430,000	330,000
							C9211 Total	**$45,000,000**	**$0**	**$40,790,000**	**$4,210,000**
C9311	**Veterans Collateralized Bonds, 1993 First**				Fund: **753**	Bond Yield: **5.729%**		Indenture: **7/1/1993**	Delivery: **7/13/1993**	Dated: **7/1/1993**	AAA Aaa N/A
	011831JA	3.750%	1996	Jun	Serial Maturity			370,000	310,000	60,000	0
	011831JB	3.750%	1996	Dec	Serial Maturity			375,000	315,000	60,000	0
	011831JC	4.000%	1997	Jun	Serial Maturity			385,000	325,000	60,000	0
	011831JD	4.000%	1997	Dec	Serial Maturity			395,000	310,000	85,000	0
	011831JE	4.250%	1998	Jun	Serial Maturity			400,000	305,000	95,000	0
	011831JF	4.250%	1998	Dec	Serial Maturity			410,000	295,000	115,000	0
	011831JG	4.500%	1999	Jun	Serial Maturity			420,000	290,000	130,000	0
	011831JH8	4.500%	1999	Dec	Serial Maturity			430,000	275,000	155,000	0
	011831JJ4	4.650%	2000	Jun	Serial Maturity			440,000	285,000	155,000	0
	011831JK1	4.650%	2000	Dec	Serial Maturity			455,000	205,000	250,000	0
	011831JL9	4.800%	2001	Jun	Serial Maturity			465,000	195,000	270,000	0
	011831JM7	4.800%	2001	Dec	Serial Maturity			475,000	190,000	285,000	0
	011831JN5	4.900%	2002	Jun	Serial Maturity			490,000	155,000	335,000	0
	011831JP0	4.900%	2002	Dec	Serial Maturity			500,000	110,000	390,000	0
	011831JQ8	5.000%	2003	Jun	Serial Maturity			515,000	90,000	425,000	0
	011831JR6	5.000%	2003	Dec	Serial Maturity			530,000	100,000	430,000	0
	011831JS4	5.100%	2004	Jun	Serial Maturity			545,000	0	445,000	100,000
	011831JT2	5.100%	2004	Dec	Serial Maturity			555,000	0	455,000	100,000
	011831JU9	5.200%	2005	Jun	Serial Maturity			575,000	0	475,000	100,000
	011831JV7	5.200%	2005	Dec	Serial Maturity			590,000	0	485,000	105,000
	011831JW5	5.200%	2006	Jun	Serial Maturity			605,000	0	495,000	110,000
	011831JX3	5.200%	2006	Dec	Serial Maturity			625,000	0	510,000	115,000
	011831JY1	5.200%	2007	Jun	Serial Maturity			645,000	0	525,000	120,000
	011831JZ8	5.200%	2007	Dec	Serial Maturity			660,000	0	540,000	120,000
	011831KA1	5.200%	2008	Jun	Serial Maturity			680,000	0	560,000	120,000
	011831KB9	5.200%	2008	Dec	Serial Maturity			700,000	0	575,000	125,000
	011831KC7	5.250%	2009	Jun	Serial Maturity			720,000	0	590,000	130,000
	011831KD5	5.250%	2009	Dec	Serial Maturity			745,000	0	610,000	135,000
	011831KE3	5.250%	2010	Jun	Serial Maturity			765,000	0	630,000	135,000
	011831KF0	5.250%	2010	Dec	Serial Maturity			785,000	0	645,000	140,000
	011831KG8	5.375%	2011	Jun	Serial Maturity			435,000	0	355,000	80,000
	011831KH6	5.375%	2011	Dec	Serial Maturity			445,000	0	365,000	80,000
	011831KJ2	5.375%	2012	Jun	Serial Maturity			460,000	0	380,000	80,000
	011831KK9	5.375%	2012	Dec	Serial Maturity			475,000	0	390,000	85,000
	011831KL7	5.375%	2013	Jun	Serial Maturity			485,000	0	395,000	90,000
	011831KM5	5.375%	2013	Dec	Serial Maturity			500,000	0	410,000	90,000
	011831LH5	5.400%	2014	Jun	Sinking Fund			515,000	0	425,000	90,000
	011831LH5	5.400%	2014	Dec	Sinking Fund			530,000	0	430,000	100,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**			Dates	S and P	Moodys / Fitch
C9311 Veterans Collateralized Bonds, 1993 First				Fund: **753**	Bond Yield: **5.729%**	Indenture: **7/1/1993**	Delivery: **7/13/1993**	Dated: **7/1/1993**	AAA	Aaa / N/A
011831LH5	5.400%	2015	Jun	Sinking Fund			545,000	0	445,000	100,000
011831LH5	5.400%	2015	Dec	Sinking Fund			565,000	0	465,000	100,000
011831LH5	5.400%	2016	Jun	Sinking Fund			580,000	0	475,000	105,000
011831LH5	5.400%	2016	Dec	Sinking Fund			600,000	0	495,000	105,000
011831LH5	5.400%	2017	Jun	Sinking Fund			615,000	0	505,000	110,000
011831LH5	5.400%	2017	Dec	Sinking Fund			635,000	0	520,000	115,000
011831LH5	5.400%	2018	Jun	Sinking Fund			650,000	0	530,000	120,000
011831LH5	5.400%	2018	Dec	Sinking Fund			670,000	0	550,000	120,000
011831LH5	5.400%	2019	Jun	Sinking Fund			690,000	0	565,000	125,000
011831LH5	5.400%	2019	Dec	Sinking Fund			710,000	0	585,000	125,000
011831LH5	5.400%	2020	Jun	Sinking Fund			735,000	0	600,000	135,000
011831LH5	5.400%	2020	Dec	Sinking Fund			755,000	0	620,000	135,000
011831LH5	5.400%	2021	Jun	Sinking Fund			780,000	0	640,000	140,000
011831LH5	5.400%	2021	Dec	Sinking Fund			800,000	0	655,000	145,000
011831LH5	5.400%	2022	Jun	Sinking Fund			825,000	0	680,000	145,000
011831LH5	5.400%	2022	Dec	Sinking Fund			850,000	0	695,000	155,000
011831LH5	5.400%	2023	Jun	Sinking Fund			875,000	0	715,000	160,000
011831LH5	5.400%	2023	Dec	Term Maturity			905,000	0	740,000	165,000
011831MH4	5.875%	2024	Jun	Sinking Fund			930,000	0	865,000	65,000
011831MH4	5.875%	2024	Dec	Sinking Fund			960,000	0	895,000	65,000
011831MH4	5.875%	2025	Jun	Sinking Fund			985,000	0	915,000	70,000
011831MH4	5.875%	2025	Dec	Sinking Fund			1,015,000	0	940,000	75,000
011831MH4	5.875%	2026	Jun	Sinking Fund			1,050,000	0	975,000	75,000
011831MH4	5.875%	2026	Dec	Sinking Fund			1,080,000	0	1,005,000	75,000
011831MH4	5.875%	2027	Jun	Sinking Fund			1,110,000	0	1,035,000	75,000
011831MH4	5.875%	2027	Dec	Sinking Fund			1,145,000	0	1,065,000	80,000
011831MH4	5.875%	2028	Jun	Sinking Fund			1,180,000	0	1,095,000	85,000
011831MH4	5.875%	2028	Dec	Sinking Fund			1,215,000	0	1,130,000	85,000
011831MH4	5.875%	2029	Jun	Sinking Fund			1,255,000	0	1,165,000	90,000
011831MH4	5.875%	2029	Dec	Sinking Fund			1,290,000	0	1,200,000	90,000
011831MH4	5.875%	2030	Jun	Sinking Fund			1,330,000	0	1,235,000	95,000
011831MH4	5.875%	2030	Dec	Sinking Fund			1,370,000	0	1,275,000	95,000
011831MH4	5.875%	2031	Jun	Sinking Fund			1,410,000	0	1,310,000	100,000
011831MH4	5.875%	2031	Dec	Sinking Fund			1,455,000	0	1,350,000	105,000
011831MH4	5.875%	2032	Jun	Sinking Fund			1,500,000	0	1,395,000	105,000
011831MH4	5.875%	2032	Dec	Sinking Fund			1,545,000	0	1,435,000	110,000
011831MH4	5.875%	2033	Jun	Sinking Fund			1,590,000	0	1,480,000	110,000
011831MH4	5.875%	2033	Dec	Sinking Fund			1,640,000	0	1,525,000	115,000
011831MH4	5.875%	2034	Jun	Sinking Fund			1,690,000	0	1,575,000	115,000
011831MH4	5.875%	2034	Dec	Sinking Fund			1,740,000	0	1,620,000	120,000
011831MH4	5.875%	2035	Jun	Sinking Fund			1,790,000	0	1,670,000	120,000
011831MH4	5.875%	2035	Dec	Term Maturity			1,845,000	0	1,720,000	125,000
						C9311 Total	**$65,000,000**	**$3,755,000**	**$54,345,000**	**$6,900,000**
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**	Indenture: **9/1/1994**	Delivery: **9/29/1994**	Dated: **9/1/1994**	AAA	Aaa / N/A
011831QY3	5.000%	1997	Jun	Serial Maturity			380,000	365,000	15,000	0
011831QZ0	5.000%	1997	Dec	Serial Maturity			390,000	375,000	15,000	0
011831RA4	5.150%	1998	Jun	Serial Maturity			400,000	370,000	30,000	0
011831RB2	5.150%	1998	Dec	Serial Maturity			410,000	380,000	30,000	0
011831RC0	5.300%	1999	Jun	Serial Maturity			420,000	365,000	55,000	0
011831RD8	5.300%	1999	Dec	Serial Maturity			435,000	370,000	65,000	0
011831RE6	5.400%	2000	Jun	Serial Maturity			445,000	330,000	115,000	0
011831RF3	5.400%	2000	Dec	Serial Maturity			455,000	325,000	130,000	0
011831RG1	5.500%	2001	Jun	Serial Maturity			470,000	330,000	140,000	0
011831RH9	5.500%	2001	Dec	Serial Maturity			480,000	335,000	145,000	0
011831RJ5	5.600%	2002	Jun	Serial Maturity			495,000	330,000	165,000	0
011831RK2	5.600%	2002	Dec	Serial Maturity			510,000	310,000	200,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**		Dates		S and P / Moodys / Fitch	
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**		Indenture: **9/1/1994**	Delivery: **9/29/1994**	Dated: **9/1/1994**	AAA / Aaa / N/A
011831RL0	5.700%	2003	Jun	Serial Maturity			525,000	290,000	235,000	0
011831RM8	5.700%	2003	Dec	Serial Maturity			540,000	300,000	240,000	0
011831RN6	5.800%	2004	Jun	Serial Maturity			555,000	0	250,000	305,000
011831RP1	5.800%	2004	Dec	Serial Maturity			570,000	0	255,000	315,000
011831RQ9	5.900%	2005	Jun	Serial Maturity			585,000	0	260,000	325,000
011831RR7	5.900%	2005	Dec	Serial Maturity			605,000	0	270,000	335,000
011831RS5	6.000%	2006	Jun	Serial Maturity			620,000	0	275,000	345,000
011831RT3	6.000%	2006	Dec	Serial Maturity			640,000	0	290,000	350,000
011831RU0	6.100%	2007	Jun	Serial Maturity			660,000	0	295,000	365,000
011831RV8	6.100%	2007	Dec	Serial Maturity			680,000	0	305,000	375,000
011831RW6	6.200%	2008	Jun	Serial Maturity			700,000	0	315,000	385,000
011831RX4	6.200%	2008	Dec	Serial Maturity			720,000	0	325,000	395,000
011831RY2	6.300%	2009	Jun	Serial Maturity			745,000	0	335,000	410,000
011831RZ9	6.300%	2009	Dec	Serial Maturity			765,000	0	340,000	425,000
011831SA3	6.350%	2010	Jun	Serial Maturity			790,000	0	355,000	435,000
011831SB1	6.350%	2010	Dec	Serial Maturity			815,000	0	365,000	450,000
011831SC9	6.400%	2011	Jun	Serial Maturity			845,000	0	370,000	475,000
011831SD7	6.400%	2011	Dec	Serial Maturity			870,000	0	395,000	475,000
011831SE5	6.450%	2012	Jun	Serial Maturity			900,000	0	405,000	495,000
011831SF2	6.450%	2012	Dec	Serial Maturity			925,000	0	410,000	515,000
011831SM7	6.600%	2013	Jun	Sinking Fund			955,000	0	425,000	530,000
011831SM7	6.600%	2013	Dec	Sinking Fund			990,000	0	445,000	545,000
011831SM7	6.600%	2014	Jun	Sinking Fund			1,020,000	0	450,000	570,000
011831SM7	6.600%	2014	Dec	Sinking Fund			1,055,000	0	475,000	580,000
011831SM7	6.600%	2015	Jun	Sinking Fund			1,090,000	0	490,000	600,000
011831SM7	6.600%	2015	Dec	Term Maturity			1,125,000	0	505,000	620,000
011831SV7	6.700%	2016	Jun	Sinking Fund			1,160,000	0	520,000	640,000
011831SV7	6.700%	2016	Dec	Sinking Fund			1,200,000	0	535,000	665,000
011831SV7	6.700%	2017	Jun	Sinking Fund			1,240,000	0	555,000	685,000
011831SV7	6.700%	2017	Dec	Sinking Fund			1,285,000	0	575,000	710,000
011831SV7	6.700%	2018	Jun	Sinking Fund			1,325,000	0	595,000	730,000
011831SV7	6.700%	2018	Dec	Sinking Fund			1,370,000	0	610,000	760,000
011831SV7	6.700%	2019	Jun	Sinking Fund			1,415,000	0	630,000	785,000
011831SV7	6.700%	2019	Dec	Term Maturity			1,465,000	0	660,000	805,000
011831TH7	6.750%	2020	Jun	Sinking Fund			1,515,000	0	680,000	835,000
011831TH7	6.750%	2020	Dec	Sinking Fund			1,565,000	0	705,000	860,000
011831TH7	6.750%	2021	Jun	Sinking Fund			1,615,000	0	720,000	895,000
011831TH7	6.750%	2021	Dec	Sinking Fund			1,670,000	0	750,000	920,000
011831TH7	6.750%	2022	Jun	Sinking Fund			1,730,000	0	770,000	960,000
011831TH7	6.750%	2022	Dec	Sinking Fund			1,785,000	0	795,000	990,000
011831TH7	6.750%	2023	Jun	Sinking Fund			1,845,000	0	825,000	1,020,000
011831TH7	6.750%	2023	Dec	Sinking Fund			1,910,000	0	855,000	1,055,000
011831TH7	6.750%	2024	Jun	Sinking Fund			1,975,000	0	885,000	1,090,000
011831TH7	6.750%	2024	Dec	Sinking Fund			2,040,000	0	915,000	1,125,000
011831TH7	6.750%	2025	Jun	Sinking Fund			2,110,000	0	940,000	1,170,000
011831TH7	6.750%	2025	Dec	Term Maturity			2,180,000	0	980,000	1,200,000
011831UF9	6.800%	2026	Jun	Sinking Fund			2,255,000	0	2,205,000	50,000
011831UF9	6.800%	2026	Dec	Sinking Fund			2,330,000	0	2,280,000	50,000
011831UF9	6.800%	2027	Jun	Sinking Fund			2,410,000	0	2,355,000	55,000
011831UF9	6.800%	2027	Dec	Sinking Fund			2,490,000	0	2,435,000	55,000
011831UF9	6.800%	2028	Jun	Sinking Fund			2,575,000	0	2,520,000	55,000
011831UF9	6.800%	2028	Dec	Sinking Fund			2,665,000	0	2,605,000	60,000
011831UF9	6.800%	2029	Jun	Sinking Fund			2,755,000	0	2,695,000	60,000
011831UF9	6.800%	2029	Dec	Sinking Fund			2,845,000	0	2,780,000	65,000
011831UF9	6.800%	2030	Jun	Sinking Fund			2,945,000	0	2,880,000	65,000
011831UF9	6.800%	2030	Dec	Sinking Fund			3,045,000	0	2,975,000	70,000
011831UF9	6.800%	2031	Jun	Sinking Fund			3,150,000	0	3,080,000	70,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**	Indenture: **9/1/1994**	Delivery: **9/29/1994**	Dated: **9/1/1994**	*AAA*	*Aaa* / *N/A*
011831UF9	6.800%	2031	Dec	Sinking Fund			3,255,000	0	3,185,000	70,000
011831UF9	6.800%	2032	Jun	Sinking Fund			3,365,000	0	3,290,000	75,000
011831UF9	6.800%	2032	Dec	Sinking Fund			3,480,000	0	3,405,000	75,000
011831UF9	6.800%	2033	Jun	Sinking Fund			3,600,000	0	3,520,000	80,000
011831UF9	6.800%	2033	Dec	Sinking Fund			3,720,000	0	3,640,000	80,000
011831UF9	6.800%	2034	Jun	Sinking Fund			3,845,000	0	3,760,000	85,000
011831UF9	6.800%	2034	Dec	Sinking Fund			3,980,000	0	3,890,000	90,000
011831UF9	6.800%	2035	Jun	Sinking Fund			4,115,000	0	4,025,000	90,000
011831UF9	6.800%	2035	Dec	Sinking Fund			4,255,000	0	4,160,000	95,000
011831UF9	6.800%	2036	Jun	Sinking Fund			4,395,000	0	4,300,000	95,000
011831UF9	6.800%	2036	Dec	Term Maturity			4,545,000	0	4,440,000	105,000
						C9411 Total	**$130,000,000**	**$4,775,000**	**$95,110,000**	**$30,115,000**
C9511 Veterans Collateralized Bonds, 1995 First				Fund: **755**	Bond Yield: **6.422%**	Indenture: **8/1/1995**	Delivery: **8/22/1995**	Dated: **8/1/1995**	*AAA*	*Aaa* / *N/A*
011831VD3	4.400%	1998	Jun	Sinking Fund			95,000	95,000	0	0
011831VD3	4.400%	1998	Dec	Term Maturity			100,000	90,000	10,000	0
011831VF8	4.600%	1999	Jun	Sinking Fund			100,000	75,000	25,000	0
011831VF8	4.600%	1999	Dec	Term Maturity			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Jun	Sinking Fund			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Dec	Term Maturity			110,000	70,000	40,000	0
011831VK7	4.900%	2001	Jun	Sinking Fund			110,000	55,000	55,000	0
011831VK7	4.900%	2001	Dec	Term Maturity			115,000	60,000	55,000	0
011831VM3	5.050%	2002	Jun	Sinking Fund			115,000	55,000	60,000	0
011831VM3	5.050%	2002	Dec	Term Maturity			120,000	50,000	70,000	0
011831VP6	5.200%	2003	Jun	Sinking Fund			120,000	40,000	80,000	0
011831VP6	5.200%	2003	Dec	Term Maturity			125,000	45,000	80,000	0
011831VR2	5.350%	2004	Jun	Sinking Fund			130,000	0	85,000	45,000
011831VR2	5.350%	2004	Dec	Term Maturity			130,000	0	85,000	45,000
011831VT8	5.450%	2005	Jun	Sinking Fund			135,000	0	85,000	50,000
011831VT8	5.450%	2005	Dec	Term Maturity			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Jun	Sinking Fund			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Dec	Term Maturity			145,000	0	90,000	55,000
011831VX9	5.700%	2007	Jun	Sinking Fund			150,000	0	95,000	55,000
011831VX9	5.700%	2007	Dec	Term Maturity			155,000	0	95,000	60,000
011831VZ4	5.800%	2008	Jun	Sinking Fund			160,000	0	95,000	65,000
011831VZ4	5.800%	2008	Dec	Term Maturity			165,000	0	100,000	65,000
011831WB6	5.900%	2009	Jun	Sinking Fund			170,000	0	105,000	65,000
011831WB6	5.900%	2009	Dec	Term Maturity			175,000	0	110,000	65,000
011831WD2	6.000%	2010	Jun	Sinking Fund			180,000	0	115,000	65,000
011831WD2	6.000%	2010	Dec	Term Maturity			185,000	0	120,000	65,000
011831WP5	6.350%	2011	Jun	Sinking Fund			190,000	0	120,000	70,000
011831WP5	6.350%	2011	Dec	Sinking Fund			195,000	0	125,000	70,000
011831WP5	6.350%	2012	Jun	Sinking Fund			200,000	0	130,000	70,000
011831WP5	6.350%	2012	Dec	Sinking Fund			210,000	0	130,000	80,000
011831WP5	6.350%	2013	Jun	Sinking Fund			215,000	0	135,000	80,000
011831WP5	6.350%	2013	Dec	Sinking Fund			220,000	0	135,000	85,000
011831WP5	6.350%	2014	Jun	Sinking Fund			230,000	0	140,000	90,000
011831WP5	6.350%	2014	Dec	Sinking Fund			235,000	0	145,000	90,000
011831WP5	6.350%	2015	Jun	Sinking Fund			245,000	0	155,000	90,000
011831WP5	6.350%	2015	Dec	Term Maturity			250,000	0	160,000	90,000
011831XP4	6.375%	2016	Jun	Sinking Fund			260,000	0	210,000	50,000
011831XP4	6.375%	2016	Dec	Sinking Fund			265,000	0	205,000	60,000
011831XP4	6.375%	2017	Jun	Sinking Fund			275,000	0	215,000	60,000
011831XP4	6.375%	2017	Dec	Sinking Fund			285,000	0	225,000	60,000
011831XP4	6.375%	2018	Jun	Sinking Fund			295,000	0	230,000	65,000
011831XP4	6.375%	2018	Dec	Sinking Fund			305,000	0	235,000	70,000
011831XP4	6.375%	2019	Jun	Sinking Fund			315,000	0	245,000	70,000

Veterans Mortgage Program Collateralized Bonds — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

C9511 Veterans Collateralized Bonds, 1995 First — Fund: **755** Bond Yield: **6.422%** Indenture: **8/1/1995** Delivery: **8/22/1995** Dated: **8/1/1995** — *AAA* *Aaa* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831XP4	6.375%	2019	Dec	Sinking Fund			325,000	0	255,000	70,000
011831XP4	6.375%	2020	Jun	Sinking Fund			335,000	0	260,000	75,000
011831XP4	6.375%	2020	Dec	Sinking Fund			345,000	0	270,000	75,000
011831XP4	6.375%	2021	Jun	Sinking Fund			355,000	0	280,000	75,000
011831XP4	6.375%	2021	Dec	Sinking Fund			365,000	0	280,000	85,000
011831XP4	6.375%	2022	Jun	Sinking Fund			375,000	0	290,000	85,000
011831XP4	6.375%	2022	Dec	Sinking Fund			390,000	0	305,000	85,000
011831XP4	6.375%	2023	Jun	Sinking Fund			400,000	0	315,000	85,000
011831XP4	6.375%	2023	Dec	Sinking Fund			415,000	0	325,000	90,000
011831XP4	6.375%	2024	Jun	Sinking Fund			430,000	0	335,000	95,000
011831XP4	6.375%	2024	Dec	Sinking Fund			440,000	0	340,000	100,000
011831XP4	6.375%	2025	Jun	Sinking Fund			455,000	0	355,000	100,000
011831XP4	6.375%	2025	Dec	Sinking Fund			470,000	0	365,000	105,000
011831XP4	6.375%	2026	Jun	Sinking Fund			485,000	0	380,000	105,000
011831XP4	6.375%	2026	Dec	Sinking Fund			500,000	0	390,000	110,000
011831XP4	6.375%	2027	Jun	Sinking Fund			515,000	0	405,000	110,000
011831XP4	6.375%	2027	Dec	Term Maturity			535,000	0	415,000	120,000
011831YK4	6.550%	2028	Jun	Sinking Fund			550,000	0	550,000	0
011831YK4	6.550%	2028	Dec	Sinking Fund			570,000	0	570,000	0
011831YK4	6.550%	2029	Jun	Sinking Fund			585,000	0	585,000	0
011831YK4	6.550%	2029	Dec	Sinking Fund			605,000	0	605,000	0
011831YK4	6.550%	2030	Jun	Sinking Fund			625,000	0	625,000	0
011831YK4	6.550%	2030	Dec	Sinking Fund			645,000	0	645,000	0
011831YK4	6.550%	2031	Jun	Sinking Fund			665,000	0	665,000	0
011831YK4	6.550%	2031	Dec	Sinking Fund			690,000	0	690,000	0
011831YK4	6.550%	2032	Jun	Sinking Fund			710,000	0	710,000	0
011831YK4	6.550%	2032	Dec	Sinking Fund			735,000	0	735,000	0
011831YK4	6.550%	2033	Jun	Sinking Fund			760,000	0	760,000	0
011831YK4	6.550%	2033	Dec	Sinking Fund			785,000	0	785,000	0
011831YK4	6.550%	2034	Jun	Sinking Fund			810,000	0	810,000	0
011831YK4	6.550%	2034	Dec	Sinking Fund			835,000	0	835,000	0
011831YK4	6.550%	2035	Jun	Sinking Fund			865,000	0	865,000	0
011831YK4	6.550%	2035	Dec	Sinking Fund			890,000	0	890,000	0
011831YK4	6.550%	2036	Jun	Sinking Fund			920,000	0	920,000	0
011831YK4	6.550%	2036	Dec	Sinking Fund			950,000	0	950,000	0
011831YK4	6.550%	2037	Jun	Sinking Fund			985,000	0	985,000	0
011831YK4	6.550%	2037	Dec	Term Maturity			1,015,000	0	1,015,000	0
						C9511 Total	**$30,000,000**	**$795,000**	**$25,575,000**	**$3,630,000**

C9711 Veterans Collateralized Bonds, 1997 First — Fund: **756** Bond Yield: **5.546%** Indenture: **10/1/1997** Delivery: **11/19/1997** Dated: **10/1/1997** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T20	5.550%	1998	Dec	Sinking Fund			340,000	340,000	0	0
011831T20	5.550%	1999	Jun	Sinking Fund			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinking Fund			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinking Fund			365,000	365,000	0	0
011831T20	5.550%	2000	Dec	Sinking Fund			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinking Fund			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinking Fund			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinking Fund			395,000	295,000	100,000	0
011831T20	5.550%	2002	Dec	Sinking Fund			405,000	245,000	160,000	0
011831T20	5.550%	2003	Jun	Sinking Fund			415,000	215,000	200,000	0
011831T20	5.550%	2003	Dec	Sinking Fund			425,000	170,000	255,000	0
011831T20	5.550%	2004	Jun	Sinking Fund			435,000	0	290,000	145,000
011831T20	5.550%	2004	Dec	Sinking Fund			445,000	0	300,000	145,000
011831T20	5.550%	2005	Jun	Sinking Fund			455,000	0	310,000	145,000
011831T20	5.550%	2005	Dec	Sinking Fund			465,000	0	310,000	155,000
011831T20	5.550%	2006	Jun	Sinking Fund			480,000	0	325,000	155,000
011831T20	5.550%	2006	Dec	Sinking Fund			490,000	0	335,000	155,000

Veterans Mortgage Program Collateralized Bonds — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

C9711 Veterans Collateralized Bonds, 1997 First — Fund: **756** Bond Yield: **5.546%** Indenture: **10/1/1997** Delivery: **11/19/1997** Dated: **10/1/1997** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T20	5.550%	2007	Jun	Sinking Fund			500,000	0	335,000	165,000
011831T20	5.550%	2007	Dec	Sinking Fund			515,000	0	350,000	165,000
011831T20	5.550%	2008	Jun	Sinking Fund			530,000	0	350,000	180,000
011831T20	5.550%	2008	Dec	Sinking Fund			540,000	0	360,000	180,000
011831T20	5.550%	2009	Jun	Sinking Fund			555,000	0	370,000	185,000
011831T20	5.550%	2009	Dec	Sinking Fund			570,000	0	380,000	190,000
011831T20	5.550%	2010	Jun	Sinking Fund			590,000	0	400,000	190,000
011831T20	5.550%	2010	Dec	Sinking Fund			605,000	0	405,000	200,000
011831T20	5.550%	2011	Jun	Sinking Fund			620,000	0	415,000	205,000
011831T20	5.550%	2011	Dec	Sinking Fund			640,000	0	425,000	215,000
011831T20	5.550%	2012	Jun	Sinking Fund			655,000	0	440,000	215,000
011831T20	5.550%	2012	Dec	Sinking Fund			675,000	0	455,000	220,000
011831T20	5.550%	2013	Jun	Sinking Fund			690,000	0	460,000	230,000
011831T20	5.550%	2013	Dec	Sinking Fund			710,000	0	475,000	235,000
011831T20	5.550%	2014	Jun	Sinking Fund			730,000	0	490,000	240,000
011831T20	5.550%	2014	Dec	Sinking Fund			750,000	0	510,000	240,000
011831T20	5.550%	2015	Jun	Sinking Fund			770,000	0	515,000	255,000
011831T20	5.550%	2015	Dec	Sinking Fund			795,000	0	535,000	260,000
011831T20	5.550%	2016	Jun	Sinking Fund			815,000	0	545,000	270,000
011831T20	5.550%	2016	Dec	Sinking Fund			835,000	0	555,000	280,000
011831T20	5.550%	2017	Jun	Sinking Fund			860,000	0	580,000	280,000
011831T20	5.550%	2017	Dec	Sinking Fund			885,000	0	590,000	295,000
011831T20	5.550%	2018	Jun	Sinking Fund			910,000	0	610,000	300,000
011831T20	5.550%	2018	Dec	Sinking Fund			935,000	0	625,000	310,000
011831T20	5.550%	2019	Jun	Sinking Fund			960,000	0	640,000	320,000
011831T20	5.550%	2019	Dec	Sinking Fund			985,000	0	660,000	325,000
011831T20	5.550%	2020	Jun	Sinking Fund			1,010,000	0	680,000	330,000
011831T20	5.550%	2020	Dec	Sinking Fund			1,040,000	0	695,000	345,000
011831T20	5.550%	2021	Jun	Sinking Fund			1,070,000	0	715,000	355,000
011831T20	5.550%	2021	Dec	Sinking Fund			1,100,000	0	735,000	365,000
011831T20	5.550%	2022	Jun	Sinking Fund			1,135,000	0	760,000	375,000
011831T20	5.550%	2022	Dec	Sinking Fund			1,165,000	0	780,000	385,000
011831T20	5.550%	2023	Jun	Sinking Fund			1,200,000	0	805,000	395,000
011831T20	5.550%	2023	Dec	Sinking Fund			1,235,000	0	830,000	405,000
011831T20	5.550%	2024	Jun	Sinking Fund			1,270,000	0	855,000	415,000
011831T20	5.550%	2024	Dec	Sinking Fund			1,305,000	0	875,000	430,000
011831T20	5.550%	2025	Jun	Sinking Fund			1,345,000	0	900,000	445,000
011831T20	5.550%	2025	Dec	Sinking Fund			1,380,000	0	930,000	450,000
011831T20	5.550%	2026	Jun	Sinking Fund			1,420,000	0	950,000	470,000
011831T20	5.550%	2026	Dec	Sinking Fund			1,465,000	0	980,000	485,000
011831T20	5.550%	2027	Jun	Sinking Fund			1,505,000	0	1,010,000	495,000
011831T20	5.550%	2027	Dec	Sinking Fund			1,550,000	0	1,040,000	510,000
011831T20	5.550%	2028	Jun	Sinking Fund			1,595,000	0	1,070,000	525,000
011831T20	5.550%	2028	Dec	Sinking Fund			1,640,000	0	1,100,000	540,000
011831T20	5.550%	2029	Jun	Sinking Fund			1,685,000	0	1,130,000	555,000
011831T20	5.550%	2029	Dec	Sinking Fund			1,735,000	0	1,160,000	575,000
011831T20	5.550%	2030	Jun	Sinking Fund			1,785,000	0	1,195,000	590,000
011831T20	5.550%	2030	Dec	Sinking Fund			1,835,000	0	1,230,000	605,000
011831T20	5.550%	2031	Jun	Sinking Fund			1,890,000	0	1,270,000	620,000
011831T20	5.550%	2031	Dec	Sinking Fund			1,945,000	0	1,305,000	640,000
011831T20	5.550%	2032	Jun	Sinking Fund			2,000,000	0	1,340,000	660,000
011831T20	5.550%	2032	Dec	Sinking Fund			2,060,000	0	1,385,000	675,000
011831T20	5.550%	2033	Jun	Sinking Fund			2,120,000	0	1,420,000	700,000
011831T20	5.550%	2033	Dec	Sinking Fund			2,185,000	0	1,465,000	720,000
011831T20	5.550%	2034	Jun	Sinking Fund			2,245,000	0	1,505,000	740,000
011831T20	5.550%	2034	Dec	Sinking Fund			2,315,000	0	1,555,000	760,000
011831T20	5.550%	2035	Jun	Sinking Fund			2,380,000	0	1,595,000	785,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9711	**Veterans Collateralized Bonds, 1997 First**			Fund: **756**	Bond Yield: **5.546%**	Indenture: **10/1/1997**	Delivery: **11/19/1997**	Dated: **10/1/1997**	*AAA*	*Aaa* / *AAA*
011831T20	5.550%	2035	Dec	Sinking Fund			2,450,000	0	1,640,000	810,000
011831T20	5.550%	2036	Jun	Sinking Fund			2,520,000	0	1,690,000	830,000
011831T20	5.550%	2036	Dec	Sinking Fund			2,595,000	0	1,740,000	855,000
011831T20	5.550%	2037	Jun	Sinking Fund			2,670,000	0	1,790,000	880,000
011831T20	5.550%	2037	Dec	Sinking Fund			2,750,000	0	1,840,000	910,000
011831T20	5.550%	2038	Jun	Sinking Fund			2,830,000	0	1,895,000	935,000
011831T20	5.550%	2038	Dec	Sinking Fund			2,910,000	0	1,955,000	955,000
011831T20	5.550%	2039	Jun	Sinking Fund			2,995,000	0	2,005,000	990,000
011831T20	5.550%	2039	Dec	Term Maturity			3,085,000	0	2,060,000	1,025,000
						C9711 Total	**$100,000,000**	**$3,345,000**	**$65,070,000**	**$31,585,000**
C9811	**Veterans Collateralized Bonds, 1998 First**			Fund: **757**	Bond Yield: **5.403%**	Indenture: **6/1/1998**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
011831Z49	4.000%	1999	Jun	Sinking Fund		AMT	215,000	215,000	0	0
011831Z49	4.000%	1999	Dec	Term Maturity		AMT	220,000	220,000	0	0
011831Z64	4.200%	2000	Jun	Sinking Fund		AMT	225,000	225,000	0	0
011831Z64	4.200%	2000	Dec	Term Maturity		AMT	230,000	230,000	0	0
011831Z80	4.300%	2001	Jun	Sinking Fund		AMT	235,000	230,000	5,000	0
011831Z80	4.300%	2001	Dec	Term Maturity		AMT	240,000	225,000	15,000	0
0118312A1	4.400%	2002	Jun	Sinking Fund		AMT	245,000	225,000	20,000	0
0118312A1	4.400%	2002	Dec	Term Maturity		AMT	250,000	190,000	60,000	0
0118312C7	4.500%	2003	Jun	Sinking Fund		AMT	255,000	170,000	85,000	0
0118312C7	4.500%	2003	Dec	Term Maturity		AMT	260,000	175,000	85,000	0
0118312E3	4.500%	2004	Jun	Sinking Fund		AMT	265,000	0	85,000	180,000
0118312E3	4.500%	2004	Dec	Term Maturity		AMT	270,000	0	85,000	185,000
0118312G8	4.625%	2005	Jun	Sinking Fund		AMT	280,000	0	90,000	190,000
0118312G8	4.625%	2005	Dec	Term Maturity		AMT	285,000	0	95,000	190,000
0118312J2	4.700%	2006	Jun	Sinking Fund		AMT	290,000	0	95,000	195,000
0118312J2	4.700%	2006	Dec	Term Maturity		AMT	300,000	0	95,000	205,000
0118312L7	4.750%	2007	Jun	Sinking Fund		AMT	305,000	0	100,000	205,000
0118312L7	4.750%	2007	Dec	Term Maturity		AMT	315,000	0	100,000	215,000
0118312N3	4.800%	2008	Jun	Sinking Fund		AMT	320,000	0	100,000	220,000
0118312N3	4.800%	2008	Dec	Term Maturity		AMT	330,000	0	105,000	225,000
0118312Q6	4.875%	2009	Jun	Sinking Fund		AMT	335,000	0	110,000	225,000
0118312Q6	4.875%	2009	Dec	Term Maturity		AMT	345,000	0	115,000	230,000
0118312S2	5.000%	2010	Jun	Sinking Fund		AMT	355,000	0	120,000	235,000
0118312S2	5.000%	2010	Dec	Term Maturity		AMT	360,000	0	120,000	240,000
0118312U7	5.000%	2011	Jun	Sinking Fund		AMT	370,000	0	120,000	250,000
0118312U7	5.000%	2011	Dec	Term Maturity		AMT	380,000	0	125,000	255,000
0118312W3	5.100%	2012	Jun	Sinking Fund		AMT	390,000	0	125,000	265,000
0118312W3	5.100%	2012	Dec	Term Maturity		AMT	400,000	0	125,000	275,000
0118312Y9	5.125%	2013	Jun	Sinking Fund		AMT	410,000	0	130,000	280,000
0118312Y9	5.125%	2013	Dec	Term Maturity		AMT	425,000	0	135,000	290,000
0118313J1	5.300%	2014	Jun	Sinking Fund		AMT	435,000	0	135,000	300,000
0118313J1	5.300%	2014	Dec	Sinking Fund		AMT	445,000	0	140,000	305,000
0118313J1	5.300%	2015	Jun	Sinking Fund		AMT	460,000	0	150,000	310,000
0118313J1	5.300%	2015	Dec	Sinking Fund		AMT	470,000	0	155,000	315,000
0118313J1	5.300%	2016	Jun	Sinking Fund		AMT	485,000	0	160,000	325,000
0118313J1	5.300%	2016	Dec	Sinking Fund		AMT	495,000	0	165,000	330,000
0118313J1	5.300%	2017	Jun	Sinking Fund		AMT	510,000	0	165,000	345,000
0118313J1	5.300%	2017	Dec	Sinking Fund		AMT	525,000	0	170,000	355,000
0118313J1	5.300%	2018	Jun	Sinking Fund		AMT	540,000	0	175,000	365,000
0118313J1	5.300%	2018	Dec	Term Maturity		AMT	555,000	0	175,000	380,000
0118314E1	5.400%	2019	Jun	Sinking Fund		AMT	570,000	0	180,000	390,000
0118314E1	5.400%	2019	Dec	Sinking Fund		AMT	585,000	0	185,000	400,000
0118314E1	5.400%	2020	Jun	Sinking Fund		AMT	600,000	0	200,000	400,000
0118314E1	5.400%	2020	Dec	Sinking Fund		AMT	620,000	0	200,000	420,000
0118314E1	5.400%	2021	Jun	Sinking Fund		AMT	635,000	0	205,000	430,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9811	**Veterans Collateralized Bonds, 1998 First**				Fund: **757**	Bond Yield: **5.403%**		Indenture: **6/1/1998**	Delivery: **6/16/1998** Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
	0118314E1	5.400%	2021	Dec	Sinking Fund		AMT	650,000	0	210,000	440,000
	0118314E1	5.400%	2022	Jun	Sinking Fund		AMT	670,000	0	215,000	455,000
	0118314E1	5.400%	2022	Dec	Sinking Fund		AMT	690,000	0	220,000	470,000
	0118314E1	5.400%	2023	Jun	Sinking Fund		AMT	710,000	0	225,000	485,000
	0118314E1	5.400%	2023	Dec	Sinking Fund		AMT	725,000	0	235,000	490,000
	0118314E1	5.400%	2024	Jun	Sinking Fund		AMT	745,000	0	245,000	500,000
	0118314E1	5.400%	2024	Dec	Sinking Fund		AMT	770,000	0	245,000	525,000
	0118314E1	5.400%	2025	Jun	Sinking Fund		AMT	790,000	0	260,000	530,000
	0118314E1	5.400%	2025	Dec	Sinking Fund		AMT	810,000	0	260,000	550,000
	0118314E1	5.400%	2026	Jun	Sinking Fund		AMT	835,000	0	270,000	565,000
	0118314E1	5.400%	2026	Dec	Sinking Fund		AMT	855,000	0	280,000	575,000
	0118314E1	5.400%	2027	Jun	Sinking Fund		AMT	880,000	0	285,000	595,000
	0118314E1	5.400%	2027	Dec	Sinking Fund		AMT	905,000	0	295,000	610,000
	0118314E1	5.400%	2028	Jun	Sinking Fund		AMT	930,000	0	300,000	630,000
	0118314E1	5.400%	2028	Dec	Term Maturity		AMT	955,000	0	305,000	650,000
	0118314W1	5.500%	2029	Jun	Sinking Fund		AMT	980,000	0	770,000	210,000
	0118314W1	5.500%	2029	Dec	Sinking Fund		AMT	1,010,000	0	795,000	215,000
	0118314W1	5.500%	2030	Jun	Sinking Fund		AMT	1,035,000	0	815,000	220,000
	0118314W1	5.500%	2030	Dec	Sinking Fund		AMT	1,065,000	0	835,000	230,000
	0118314W1	5.500%	2031	Jun	Sinking Fund		AMT	1,095,000	0	860,000	235,000
	0118314W1	5.500%	2031	Dec	Sinking Fund		AMT	1,125,000	0	885,000	240,000
	0118314W1	5.500%	2032	Jun	Sinking Fund		AMT	1,155,000	0	910,000	245,000
	0118314W1	5.500%	2032	Dec	Sinking Fund		AMT	1,190,000	0	935,000	255,000
	0118314W1	5.500%	2033	Jun	Sinking Fund		AMT	1,220,000	0	960,000	260,000
	0118314W1	5.500%	2033	Dec	Sinking Fund		AMT	1,255,000	0	985,000	270,000
	0118314W1	5.500%	2034	Jun	Sinking Fund		AMT	1,290,000	0	1,015,000	275,000
	0118314W1	5.500%	2034	Dec	Sinking Fund		AMT	1,330,000	0	1,045,000	285,000
	0118314W1	5.500%	2035	Jun	Sinking Fund		AMT	1,365,000	0	1,070,000	295,000
	0118314W1	5.500%	2035	Dec	Sinking Fund		AMT	1,405,000	0	1,105,000	300,000
	0118314W1	5.500%	2036	Jun	Sinking Fund		AMT	1,445,000	0	1,130,000	315,000
	0118314W1	5.500%	2036	Dec	Term Maturity		AMT	1,485,000	0	1,155,000	330,000
							C9811 Total	**$48,405,000**	**$2,105,000**	**$24,125,000**	**$22,175,000**
C9812	**Veterans Collateralized Bonds, 1998 Second**				Fund: **757**	Bond Yield: **5.403%**		Indenture: **6/1/1998**	Delivery: **6/16/1998** Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
	0118315D2	5.375%	2037	Jun	Sinking Fund			1,525,000	0	490,000	1,035,000
	0118315D2	5.375%	2037	Dec	Sinking Fund			1,565,000	0	505,000	1,060,000
	0118315D2	5.375%	2038	Jun	Sinking Fund			1,610,000	0	520,000	1,090,000
	0118315D2	5.375%	2038	Dec	Sinking Fund			1,655,000	0	535,000	1,120,000
	0118315D2	5.375%	2039	Jun	Sinking Fund			1,700,000	0	550,000	1,150,000
	0118315D2	5.375%	2039	Dec	Sinking Fund			1,745,000	0	560,000	1,185,000
	0118315D2	5.375%	2040	Jun	Term Maturity			1,795,000	0	575,000	1,220,000
							C9812 Total	**$11,595,000**	**$0**	**$3,735,000**	**$7,860,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Indenture: **10/1/1999**	Delivery: **10/28/1999** Dated: **10/1/1999**	*AAA*	*Aaa* / *AAA*
A1	011832BG6	4.300%	2001	Jun	Serial Maturity			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial Maturity		AMT	480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial Maturity			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial Maturity		AMT	505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial Maturity			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial Maturity		AMT	525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial Maturity			410,000	0	85,000	325,000
A2	011832AR3	4.900%	2004	Jun	Serial Maturity		AMT	550,000	0	115,000	435,000
A1	011832BL5	4.900%	2005	Jun	Serial Maturity			430,000	0	90,000	340,000
A2	011832AS1	5.000%	2005	Jun	Serial Maturity		AMT	575,000	0	125,000	450,000
A1	011832BM3	5.000%	2006	Jun	Serial Maturity			450,000	0	95,000	355,000
A2	011832AT9	5.100%	2006	Jun	Serial Maturity		AMT	605,000	0	130,000	475,000
A1	011832BN1	5.100%	2007	Jun	Serial Maturity			470,000	0	100,000	370,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Indenture: **10/1/1999**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA* *Aaa* *AAA*
A2	011832AU6	5.200%	2007	Jun	Serial Maturity		AMT	635,000	0	140,000	495,000
A1	011832BP6	5.200%	2008	Jun	Serial Maturity			495,000	0	105,000	390,000
A2	011832AV4	5.300%	2008	Jun	Serial Maturity		AMT	665,000	0	140,000	525,000
A1	011832BQ4	5.300%	2009	Jun	Serial Maturity			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial Maturity		AMT	700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial Maturity			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial Maturity		AMT	740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial Maturity			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial Maturity		AMT	785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial Maturity			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial Maturity		AMT	830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial Maturity			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial Maturity		AMT	880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial Maturity			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial Maturity		AMT	930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial Maturity			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial Maturity		AMT	985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinking Fund			765,000	0	160,000	605,000
A2	011832BD3	6.150%	2016	Jun	Sinking Fund		AMT	1,045,000	0	225,000	820,000
A1	011832BX9	6.000%	2017	Jun	Sinking Fund			810,000	0	170,000	640,000
A2	011832BD3	6.150%	2017	Jun	Sinking Fund		AMT	1,110,000	0	235,000	875,000
A1	011832BX9	6.000%	2018	Jun	Sinking Fund			855,000	0	180,000	675,000
A2	011832BD3	6.150%	2018	Jun	Sinking Fund		AMT	1,175,000	0	245,000	930,000
A1	011832BX9	6.000%	2019	Jun	Sinking Fund			905,000	0	195,000	710,000
A2	011832BD3	6.150%	2019	Jun	Sinking Fund		AMT	1,245,000	0	265,000	980,000
A1	011832BX9	6.000%	2020	Jun	Sinking Fund			955,000	0	205,000	750,000
A2	011832BD3	6.150%	2020	Jun	Sinking Fund		AMT	1,320,000	0	280,000	1,040,000
A1	011832BX9	6.000%	2021	Jun	Term Maturity			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term Maturity		AMT	1,395,000	0	300,000	1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinking Fund			1,080,000	0	235,000	845,000
A2	011832BE1	6.200%	2022	Jun	Sinking Fund		AMT	1,480,000	0	315,000	1,165,000
A1	011832BY7	6.100%	2023	Jun	Sinking Fund			1,140,000	0	245,000	895,000
A2	011832BE1	6.200%	2023	Jun	Sinking Fund		AMT	1,570,000	0	330,000	1,240,000
A1	011832BY7	6.100%	2024	Jun	Sinking Fund			1,210,000	0	260,000	950,000
A2	011832BE1	6.200%	2024	Jun	Sinking Fund		AMT	1,665,000	0	355,000	1,310,000
A1	011832BY7	6.100%	2025	Jun	Sinking Fund			1,280,000	0	270,000	1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinking Fund		AMT	1,765,000	0	375,000	1,390,000
A1	011832BY7	6.100%	2026	Jun	Sinking Fund			1,355,000	0	290,000	1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinking Fund		AMT	1,875,000	0	395,000	1,480,000
A1	011832BY7	6.100%	2027	Jun	Sinking Fund			1,430,000	0	300,000	1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinking Fund		AMT	1,990,000	0	425,000	1,565,000
A1	011832BY7	6.100%	2028	Jun	Sinking Fund			1,515,000	0	320,000	1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinking Fund		AMT	2,110,000	0	450,000	1,660,000
A1	011832BY7	6.100%	2029	Jun	Sinking Fund			1,605,000	0	340,000	1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinking Fund		AMT	2,235,000	0	475,000	1,760,000
A1	011832BY7	6.100%	2030	Jun	Term Maturity			1,700,000	0	360,000	1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinking Fund		AMT	2,370,000	0	505,000	1,865,000
A1	011832BZ4	6.150%	2031	Jun	Sinking Fund			1,805,000	0	385,000	1,420,000
A2	011832BE1	6.200%	2031	Jun	Term Maturity		AMT	2,515,000	0	535,000	1,980,000
A1	011832BZ4	6.150%	2032	Jun	Sinking Fund			1,910,000	0	405,000	1,505,000
A2	011832BF8	6.250%	2032	Jun	Sinking Fund		AMT	2,675,000	0	2,025,000	650,000
A1	011832BZ4	6.150%	2033	Jun	Sinking Fund			2,030,000	0	430,000	1,600,000
A2	011832BF8	6.250%	2033	Jun	Sinking Fund		AMT	2,840,000	0	2,150,000	690,000
A1	011832BZ4	6.150%	2034	Jun	Sinking Fund			2,155,000	0	460,000	1,695,000
A2	011832BF8	6.250%	2034	Jun	Sinking Fund		AMT	3,015,000	0	2,280,000	735,000
A1	011832BZ4	6.150%	2035	Jun	Sinking Fund			2,285,000	0	485,000	1,800,000
A2	011832BF8	6.250%	2035	Jun	Sinking Fund		AMT	3,200,000	0	2,420,000	780,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Indenture: **10/1/1999**	Delivery: **10/28/1999** Dated: **10/1/1999**	*AAA* / *Aaa*	*AAA*
A1	011832BZ4	6.150%	2036	Jun	Sinking Fund			2,420,000	0	515,000	1,905,000
A2	011832BF8	6.250%	2036	Jun	Sinking Fund		AMT	3,400,000	0	2,575,000	825,000
A1	011832BZ4	6.150%	2037	Jun	Sinking Fund			2,570,000	0	550,000	2,020,000
A2	011832BF8	6.250%	2037	Jun	Sinking Fund		AMT	3,610,000	0	2,735,000	875,000
A1	011832BZ4	6.150%	2038	Jun	Sinking Fund			2,725,000	0	580,000	2,145,000
A2	011832BF8	6.250%	2038	Jun	Sinking Fund		AMT	3,835,000	0	2,900,000	935,000
A1	011832BZ4	6.150%	2039	Jun	Term Maturity			2,885,000	0	615,000	2,270,000
A2	011832BF8	6.250%	2039	Jun	Term Maturity		AMT	4,075,000	0	3,080,000	995,000
							C9911 Total	**$110,000,000**	**$2,390,000**	**$37,595,000**	**$70,015,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**		Indenture: **10/1/1999**	Delivery: **6/14/2000** Dated: **6/1/2000**	*AAA* / *Aaa*	*AAA*
A1	011832GH9	4.750%	2001	Jun	Serial Maturity			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial Maturity		AMT	100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial Maturity			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial Maturity		AMT	110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial Maturity			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial Maturity		AMT	110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial Maturity			490,000	0	115,000	375,000
A2	011832JB9	5.500%	2004	Jun	Serial Maturity		AMT	120,000	0	30,000	90,000
A1	011832GM8	5.450%	2005	Jun	Serial Maturity			520,000	0	125,000	395,000
A2	011832JC7	5.550%	2005	Jun	Serial Maturity		AMT	120,000	0	30,000	90,000
A1	011832GN6	5.500%	2006	Jun	Serial Maturity			540,000	0	130,000	410,000
A2	011832JD5	5.625%	2006	Jun	Serial Maturity		AMT	130,000	0	30,000	100,000
A1	011832GP1	5.550%	2007	Jun	Serial Maturity			570,000	0	140,000	430,000
A2	011832JE3	5.700%	2007	Jun	Serial Maturity		AMT	140,000	0	35,000	105,000
A1	011832GQ9	5.625%	2008	Jun	Serial Maturity			600,000	0	150,000	450,000
A2	011832JF0	5.750%	2008	Jun	Serial Maturity		AMT	140,000	0	35,000	105,000
A1	011832GR7	5.700%	2009	Jun	Serial Maturity			630,000	0	155,000	475,000
A2	011832JG8	5.800%	2009	Jun	Serial Maturity		AMT	150,000	0	40,000	110,000
A1	011832GS5	5.750%	2010	Jun	Serial Maturity			660,000	0	165,000	495,000
A2	011832JH6	5.875%	2010	Jun	Serial Maturity		AMT	160,000	0	40,000	120,000
A1	011832GT3	5.800%	2011	Jun	Serial Maturity			700,000	0	170,000	530,000
A2	011832JL7	6.000%	2011	Jun	Sinking Fund		AMT	170,000	0	40,000	130,000
A1	011832GU0	5.875%	2012	Jun	Serial Maturity			740,000	0	180,000	560,000
A2	011832JL7	6.000%	2012	Jun	Sinking Fund		AMT	180,000	0	45,000	135,000
A1	011832GX4	6.000%	2013	Jun	Sinking Fund			780,000	0	195,000	585,000
A2	011832JL7	6.000%	2013	Jun	Term Maturity		AMT	190,000	0	45,000	145,000
A1	011832GX4	6.000%	2014	Jun	Sinking Fund			830,000	0	205,000	625,000
A2	011832JT0	6.250%	2014	Jun	Sinking Fund		AMT	200,000	0	45,000	155,000
A1	011832GX4	6.000%	2015	Jun	Term Maturity			880,000	0	215,000	665,000
A2	011832JT0	6.250%	2015	Jun	Sinking Fund		AMT	210,000	0	50,000	160,000
A1	011832HC9	6.250%	2016	Jun	Sinking Fund			930,000	0	230,000	700,000
A2	011832JT0	6.250%	2016	Jun	Sinking Fund		AMT	220,000	0	50,000	170,000
A1	011832HC9	6.250%	2017	Jun	Sinking Fund			990,000	0	240,000	750,000
A2	011832JT0	6.250%	2017	Jun	Sinking Fund		AMT	240,000	0	60,000	180,000
A1	011832HC9	6.250%	2018	Jun	Sinking Fund			1,040,000	0	255,000	785,000
A2	011832JT0	6.250%	2018	Jun	Sinking Fund		AMT	250,000	0	65,000	185,000
A1	011832HC9	6.250%	2019	Jun	Sinking Fund			1,100,000	0	275,000	825,000
A2	011832JT0	6.250%	2019	Jun	Sinking Fund		AMT	260,000	0	65,000	195,000
A1	011832HC9	6.250%	2020	Jun	Term Maturity			1,170,000	0	285,000	885,000
A2	011832JT0	6.250%	2020	Jun	Term Maturity		AMT	280,000	0	70,000	210,000
A1	011832HE5	6.125%	2021	Jun	Sinking Fund			1,240,000	0	300,000	940,000
A2	011832JY9	6.400%	2021	Jun	Sinking Fund		AMT	300,000	0	70,000	230,000
A1	011832HE5	6.125%	2022	Jun	Term Maturity			1,310,000	0	320,000	990,000
A2	011832JY9	6.400%	2022	Jun	Sinking Fund		AMT	310,000	0	75,000	235,000
A1	011832HQ8	6.400%	2023	Jun	Sinking Fund			1,390,000	0	340,000	1,050,000
A2	011832JY9	6.400%	2023	Jun	Sinking Fund		AMT	330,000	0	80,000	250,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**		Indenture: **10/1/1999**	Delivery: **6/14/2000** Dated: **6/1/2000**	*AAA*	*Aaa* / *AAA*
A1	011832HQ8	6.400%	2024	Jun	Sinking Fund			1,480,000	0	365,000	1,115,000
A2	011832JY9	6.400%	2024	Jun	Sinking Fund		AMT	350,000	0	85,000	265,000
A1	011832HQ8	6.400%	2025	Jun	Sinking Fund			1,560,000	0	380,000	1,180,000
A2	011832JY9	6.400%	2025	Jun	Term Maturity		AMT	370,000	0	90,000	280,000
A1	011832HQ8	6.400%	2026	Jun	Sinking Fund			1,660,000	0	405,000	1,255,000
A2	011832KF8	6.450%	2026	Jun	Sinking Fund		AMT	400,000	0	400,000	0
A1	011832HQ8	6.400%	2027	Jun	Sinking Fund			1,760,000	0	430,000	1,330,000
A2	011832KF8	6.450%	2027	Jun	Sinking Fund		AMT	420,000	0	420,000	0
A1	011832HQ8	6.400%	2028	Jun	Sinking Fund			1,860,000	0	455,000	1,405,000
A2	011832KF8	6.450%	2028	Jun	Sinking Fund		AMT	450,000	0	450,000	0
A1	011832HQ8	6.400%	2029	Jun	Sinking Fund			1,970,000	0	485,000	1,485,000
A2	011832KF8	6.450%	2029	Jun	Sinking Fund		AMT	470,000	0	470,000	0
A1	011832HQ8	6.400%	2030	Jun	Sinking Fund			2,090,000	0	515,000	1,575,000
A2	011832KF8	6.450%	2030	Jun	Sinking Fund		AMT	500,000	0	500,000	0
A1	011832HQ8	6.400%	2031	Jun	Sinking Fund			2,220,000	0	540,000	1,680,000
A2	011832KF8	6.450%	2031	Jun	Sinking Fund		AMT	530,000	0	530,000	0
A1	011832HQ8	6.400%	2032	Jun	Term Maturity			2,350,000	0	575,000	1,775,000
A2	011832KF8	6.450%	2032	Jun	Term Maturity		AMT	560,000	0	560,000	0
A1	011832HT2	6.250%	2033	Jun	Sinking Fund			2,500,000	0	615,000	1,885,000
A2	011832KN1	6.500%	2033	Jun	Sinking Fund		AMT	600,000	0	600,000	0
A1	011832HT2	6.250%	2034	Jun	Sinking Fund			2,650,000	0	650,000	2,000,000
A2	011832KN1	6.500%	2034	Jun	Sinking Fund		AMT	640,000	0	640,000	0
A1	011832HT2	6.250%	2035	Jun	Term Maturity			2,820,000	0	690,000	2,130,000
A2	011832KN1	6.500%	2035	Jun	Sinking Fund		AMT	670,000	0	670,000	0
A1	011832HT2	6.450%	2036	Jun	Sinking Fund			2,990,000	0	2,125,000	865,000
A2	011832KN1	6.500%	2036	Jun	Sinking Fund		AMT	720,000	0	720,000	0
A1	011832HT2	6.450%	2037	Jun	Sinking Fund			3,170,000	0	2,255,000	915,000
A2	011832KN1	6.500%	2037	Jun	Sinking Fund		AMT	760,000	0	760,000	0
A1	011832HT2	6.450%	2038	Jun	Sinking Fund			3,370,000	0	2,395,000	975,000
A2	011832KN1	6.500%	2038	Jun	Sinking Fund		AMT	805,000	0	805,000	0
A1	011832HT2	6.450%	2039	Jun	Term Maturity			3,565,000	0	2,530,000	1,035,000
A2	011832KN1	6.500%	2039	Jun	Term Maturity		AMT	860,000	0	860,000	0
							C0011 Total	**$70,000,000**	**$1,625,000**	**$29,205,000**	**$39,170,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				Fund: **760**	Bond Yield: **5.531%**		Indenture: **10/1/1999**	Delivery: **4/4/2002** Dated: **4/1/2002**	*AAA*	*Aaa* / *AAA*
	011832PD8	2.650%	2003	Dec	Serial Maturity		AMT	725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial Maturity		AMT	740,000	0	215,000	525,000
	011832PF3	3.850%	2005	Dec	Serial Maturity		AMT	760,000	0	225,000	535,000
	011832PG1	4.150%	2006	Dec	Serial Maturity		AMT	785,000	0	230,000	555,000
	011832PH9	4.450%	2007	Dec	Serial Maturity		AMT	810,000	0	235,000	575,000
	011832PJ5	4.600%	2008	Dec	Serial Maturity		AMT	845,000	0	245,000	600,000
	011832PK2	4.750%	2009	Dec	Serial Maturity		AMT	880,000	0	250,000	630,000
	011832PL0	4.850%	2010	Dec	Serial Maturity		AMT	915,000	0	270,000	645,000
	011832PM8	4.950%	2011	Dec	Serial Maturity		AMT	955,000	0	280,000	675,000
	011832PN6	5.000%	2012	Dec	Serial Maturity		AMT	995,000	0	285,000	710,000
	011832PP1	5.100%	2013	Dec	Serial Maturity		AMT	1,040,000	0	300,000	740,000
	011832PQ9	5.200%	2014	Dec	Serial Maturity		AMT	1,090,000	0	320,000	770,000
	011832PR7	5.300%	2015	Dec	Serial Maturity		AMT	1,150,000	0	330,000	820,000
	011832PS5	5.500%	2016	Dec	Sinking Fund		AMT	1,210,000	0	355,000	855,000
	011832PS5	5.500%	2017	Dec	Term Maturity		AMT	1,275,000	0	370,000	905,000
	011832PT3	5.550%	2018	Dec	Sinking Fund		AMT	1,340,000	0	385,000	955,000
	011832PT3	5.550%	2019	Dec	Sinking Fund		AMT	1,415,000	0	415,000	1,000,000
	011832PT3	5.550%	2020	Dec	Sinking Fund		AMT	1,485,000	0	430,000	1,055,000
	011832PT3	5.550%	2021	Dec	Sinking Fund		AMT	1,565,000	0	450,000	1,115,000
	011832PT3	5.550%	2022	Dec	Sinking Fund		AMT	1,650,000	0	480,000	1,170,000
	011832PT3	5.550%	2023	Dec	Term Maturity		AMT	1,735,000	0	505,000	1,230,000
	011832PU0	5.600%	2024	Dec	Sinking Fund		AMT	1,830,000	0	530,000	1,300,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
C0211 Veterans Collateralized Bonds, 2002 First				Fund: **760**	Bond Yield: **5.531%**		Indenture: **10/1/1999**	Delivery: **4/4/2002**	Dated: **4/1/2002** AAA / Aaa	AAA
011832PU0	5.600%	2025	Dec	Sinking Fund		AMT	1,930,000	0	555,000	1,375,000
011832PU0	5.600%	2026	Dec	Sinking Fund		AMT	2,035,000	0	590,000	1,445,000
011832PU0	5.600%	2027	Dec	Sinking Fund		AMT	2,145,000	0	620,000	1,525,000
011832PU0	5.600%	2028	Dec	Term Maturity		AMT	2,265,000	0	660,000	1,605,000
011832PV8	5.650%	2029	Dec	Sinking Fund		AMT	2,390,000	0	715,000	1,675,000
011832PV8	5.650%	2030	Dec	Sinking Fund		AMT	2,520,000	0	745,000	1,775,000
011832PV8	5.650%	2031	Dec	Sinking Fund		AMT	2,655,000	0	775,000	1,880,000
011832PV8	5.650%	2032	Dec	Sinking Fund		AMT	2,800,000	0	815,000	1,985,000
011832PV8	5.650%	2033	Dec	Sinking Fund		AMT	2,950,000	0	860,000	2,090,000
011832PV8	5.650%	2034	Dec	Term Maturity		AMT	3,115,000	0	900,000	2,215,000
						C0211 Total	**$50,000,000**	**$515,000**	**$14,550,000**	**$34,935,000**
				Veterans Mortgage Program Collateralized Bond Total			**$765,000,000**	**$19,305,000**	**$491,035,000**	**$254,660,000**
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
HD97A Housing Development Bonds, 1997 Series A				Fund: **260**	Bond Yield: **5.614%**		Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997** AA- / Aa2	AA+
011831H31	4.000%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831H49	4.150%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831H56	4.300%	2000	Dec	Serial Maturity			90,000	90,000	0	0
011831H64	4.400%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831H72	4.500%	2002	Dec	Serial Maturity			100,000	100,000	0	0
011831H80	4.600%	2003	Dec	Serial Maturity			105,000	105,000	0	0
011831H98	4.700%	2004	Dec	Serial Maturity			110,000	0	0	110,000
011831J21	4.800%	2005	Dec	Serial Maturity			115,000	0	0	115,000
011831J39	4.900%	2006	Dec	Serial Maturity			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial Maturity			125,000	0	0	125,000
011831J54	5.650%	2008	Dec	Sinking Fund			130,000	0	130,000	0
011831J54	5.650%	2009	Dec	Sinking Fund			140,000	0	140,000	0
011831J54	5.650%	2010	Dec	Sinking Fund			145,000	0	145,000	0
011831J54	5.650%	2011	Dec	Sinking Fund			155,000	0	155,000	0
011831J54	5.650%	2012	Dec	Sinking Fund			165,000	0	165,000	0
011831J54	5.650%	2013	Dec	Sinking Fund			175,000	0	175,000	0
011831J54	5.650%	2014	Dec	Sinking Fund			180,000	0	180,000	0
011831J54	5.650%	2015	Dec	Sinking Fund			195,000	0	195,000	0
011831J54	5.650%	2016	Dec	Sinking Fund			205,000	0	205,000	0
011831J54	5.650%	2017	Dec	Sinking Fund			215,000	0	215,000	0
011831J54	5.650%	2018	Dec	Sinking Fund			225,000	0	225,000	0
011831J54	5.650%	2019	Dec	Sinking Fund			240,000	0	240,000	0
011831J54	5.650%	2020	Dec	Term Maturity			255,000	0	255,000	0
011831J62	5.700%	2021	Dec	Sinking Fund			270,000	0	270,000	0
011831J62	5.700%	2022	Dec	Sinking Fund			285,000	0	285,000	0
011831J62	5.700%	2023	Dec	Sinking Fund			300,000	0	300,000	0
011831J62	5.700%	2024	Dec	Sinking Fund			315,000	0	315,000	0
011831J62	5.700%	2025	Dec	Sinking Fund			335,000	0	335,000	0
011831J62	5.700%	2026	Dec	Sinking Fund			355,000	0	355,000	0
011831J62	5.700%	2027	Dec	Sinking Fund			375,000	0	375,000	0
011831J62	5.700%	2028	Dec	Sinking Fund			395,000	0	395,000	0
011831J62	5.700%	2029	Dec	Term Maturity			420,000	0	420,000	0
						HD97A Total	**$6,510,000**	**$565,000**	**$5,475,000**	**$470,000**
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**		Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997** AA- / Aa2	AA+
011831J70	4.100%	1998	Dec	Serial Maturity		AMT	215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial Maturity		AMT	225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial Maturity		AMT	235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial Maturity		AMT	245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial Maturity		AMT	255,000	255,000	0	0
011831K45	4.700%	2003	Dec	Serial Maturity		AMT	270,000	270,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* *Fitch*
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**	Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-*	*Aa2* *AA+*
011831K52	4.800%	2004	Dec	Serial Maturity		AMT	280,000	0	0	280,000
011831K60	4.900%	2005	Dec	Serial Maturity		AMT	295,000	0	0	295,000
011831K78	5.000%	2006	Dec	Serial Maturity		AMT	310,000	0	0	310,000
011831K86	5.100%	2007	Dec	Serial Maturity		AMT	325,000	0	0	325,000
011831K94	5.700%	2008	Dec	Sinking Fund		AMT	340,000	0	340,000	0
011831K94	5.700%	2009	Dec	Sinking Fund		AMT	360,000	0	360,000	0
011831K94	5.700%	2010	Dec	Sinking Fund		AMT	380,000	0	380,000	0
011831K94	5.700%	2011	Dec	Sinking Fund		AMT	405,000	0	405,000	0
011831K94	5.700%	2012	Dec	Sinking Fund		AMT	425,000	0	425,000	0
011831K94	5.700%	2013	Dec	Sinking Fund		AMT	450,000	0	450,000	0
011831K94	5.700%	2014	Dec	Sinking Fund		AMT	475,000	0	475,000	0
011831K94	5.700%	2015	Dec	Sinking Fund		AMT	505,000	0	505,000	0
011831K94	5.700%	2016	Dec	Sinking Fund		AMT	530,000	0	530,000	0
011831K94	5.700%	2017	Dec	Term Maturity		AMT	560,000	0	560,000	0
011831L28	5.800%	2018	Dec	Sinking Fund		AMT	595,000	0	595,000	0
011831L28	5.800%	2019	Dec	Sinking Fund		AMT	630,000	0	630,000	0
011831L28	5.800%	2020	Dec	Sinking Fund		AMT	665,000	0	665,000	0
011831L28	5.800%	2021	Dec	Sinking Fund		AMT	705,000	0	705,000	0
011831L28	5.800%	2022	Dec	Sinking Fund		AMT	745,000	0	745,000	0
011831L28	5.800%	2023	Dec	Sinking Fund		AMT	790,000	0	790,000	0
011831L28	5.800%	2024	Dec	Sinking Fund		AMT	835,000	0	835,000	0
011831L28	5.800%	2025	Dec	Sinking Fund		AMT	880,000	0	880,000	0
011831L28	5.800%	2026	Dec	Sinking Fund		AMT	935,000	0	935,000	0
011831L28	5.800%	2027	Dec	Sinking Fund		AMT	985,000	0	985,000	0
011831L28	5.800%	2028	Dec	Sinking Fund		AMT	1,045,000	0	1,045,000	0
011831L28	5.800%	2029	Dec	Term Maturity		AMT	1,105,000	0	1,105,000	0
						HD97B Total	**$17,000,000**	**$1,445,000**	**$14,345,000**	**$1,210,000**
HD99A Housing Development Bonds, 1999 Series A				Fund: **260**	Bond Yield: **6.171%**	Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* *AAA*
011832EU2	4.100%	2000	Dec	Serial Maturity			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial Maturity			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial Maturity			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial Maturity			25,000	25,000	0	0
011832EY4	4.750%	2004	Dec	Serial Maturity			30,000	0	0	30,000
011832EZ1	4.850%	2005	Dec	Serial Maturity			30,000	0	0	30,000
011832FA5	4.950%	2006	Dec	Serial Maturity			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial Maturity			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial Maturity			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial Maturity			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinking Fund			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinking Fund			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinking Fund			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term Maturity			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinking Fund			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinking Fund			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinking Fund			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinking Fund			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinking Fund			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinking Fund			105,000	0	0	105,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			Dates	S and P / Moodys	Fitch
HD99A Housing Development Bonds, 1999 Series A				Fund: **260**	Bond Yield: **6.171%**	Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	AAA / Aaa	AAA
011832FF4	6.300%	2028	Dec	Sinking Fund			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term Maturity			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$100,000**	**$0**	**$1,575,000**
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**	Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	AAA / Aaa	AAA
011832FG2	4.200%	2000	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial Maturity		AMT	70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial Maturity		AMT	75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial Maturity		AMT	80,000	80,000	0	0
011832FL1	4.850%	2004	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FM9	4.950%	2005	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832FN7	5.000%	2006	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832FP2	5.100%	2007	Dec	Serial Maturity		AMT	95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial Maturity		AMT	100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial Maturity		AMT	105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinking Fund		AMT	110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinking Fund		AMT	120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinking Fund		AMT	135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinking Fund		AMT	150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinking Fund		AMT	170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinking Fund		AMT	180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinking Fund		AMT	195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinking Fund		AMT	205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinking Fund		AMT	220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinking Fund		AMT	230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinking Fund		AMT	245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinking Fund		AMT	265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinking Fund		AMT	280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinking Fund		AMT	295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinking Fund		AMT	315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinking Fund		AMT	335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term Maturity		AMT	360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$290,000**	**$0**	**$4,790,000**
HD99C Housing Development Bonds, GP 1999 Series C				Fund: **260**	Bond Yield: **6.171%**	Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	AAA / Aaa	AAA
011832FU1	4.100%	2000	Dec	Serial Maturity			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial Maturity			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial Maturity			750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial Maturity			785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial Maturity			820,000	0	0	820,000
011832FZ0	4.850%	2005	Dec	Serial Maturity			860,000	0	0	860,000
011832GA4	4.875%	2006	Dec	Serial Maturity			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial Maturity			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial Maturity			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial Maturity			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinking Fund			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinking Fund			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinking Fund			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinking Fund			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinking Fund			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinking Fund			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinking Fund			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinking Fund			1,780,000	0	0	1,780,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
HD99C Housing Development Bonds, GP 1999 Series C				Fund: **260**	Bond Yield: **6.171%**	Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832GE6	6.100%	2019	Dec	Term Maturity			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinking Fund			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinking Fund			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinking Fund			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinking Fund			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinking Fund			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinking Fund			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinking Fund			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinking Fund			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinking Fund			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term Maturity			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$2,945,000**	**$0**	**$47,055,000**
HD00A Housing Development Bonds, 2000 Series A				Fund: **260**	Bond Yield:	Indenture: **12/1/1991**	Delivery: **12/13/2000**	Dated: **12/13/2000**	*AA-/A-1+* / *Aa2/VMIG 1*	*AA+/F1+*
011832LX8		2030	Dec	Stated Maturity	Variable	AMT	20,745,000	0	2,030,000	18,715,000
						HD00A Total	**$20,745,000**	**$0**	**$2,030,000**	**$18,715,000**
HD00B Housing Development Bonds, GP 2000 Series B				Fund: **260**	Bond Yield:	Indenture: **12/1/1991**	Delivery: **12/13/2000**	Dated: **12/13/2000**	*AA-/A-1+* / *Aa2/VMIG 1*	*AA+/F1+*
011832LY6		2030	Dec	Stated Maturity	Variable		41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832PZ9	1.800%	2003	Jun	Serial Maturity		AMT	65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832QB1	2.200%	2004	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QC9	2.300%	2004	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QD7	2.650%	2005	Jun	Serial Maturity		AMT	65,000	0	0	65,000
011832QE5	2.650%	2005	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QF2	3.000%	2006	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QG0	3.000%	2006	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QH8	3.350%	2007	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QJ4	3.350%	2007	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QK1	3.650%	2008	Jun	Serial Maturity		AMT	75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial Maturity		AMT	85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial Maturity		AMT	90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832QV7	5.200%	2013	Jun	Sinking Fund		AMT	30,000	0	0	30,000
011832SS2	5.200%	2013	Jun	Sinking Fund		AMT	60,000	0	5,000	55,000
011832QV7	5.200%	2013	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2013	Dec	Sinking Fund		AMT	60,000	0	5,000	55,000
011832SS2	5.200%	2014	Jun	Sinking Fund		AMT	60,000	0	5,000	55,000
011832QV7	5.200%	2014	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinking Fund		AMT	65,000	0	5,000	60,000
011832QV7	5.200%	2014	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2015	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2015	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832QV7	5.200%	2016	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2016	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinking Fund		AMT	70,000	0	5,000	65,000

Multifamily Housing Development Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

HD02A Housing Development Bonds, 2002 Series A — Fund: **260** Bond Yield: **5.075%** Indenture: **12/1/1991** Delivery: **9/5/2002** Dated: **9/5/2002** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832QV7	5.200%	2017	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinking Fund		AMT	75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinking Fund		AMT	75,000	0	5,000	70,000
011832QV7	5.200%	2018	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2019	Jun	Sinking Fund		AMT	45,000	0	5,000	40,000
011832SS2	5.200%	2019	Jun	Sinking Fund		AMT	85,000	0	5,000	80,000
011832SS2	5.200%	2019	Dec	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2019	Dec	Sinking Fund		AMT	45,000	0	5,000	40,000
011832SS2	5.200%	2020	Jun	Sinking Fund		AMT	85,000	0	5,000	80,000
011832QV7	5.200%	2020	Jun	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinking Fund		AMT	85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2021	Jun	Sinking Fund		AMT	90,000	0	5,000	85,000
011832QV7	5.200%	2021	Jun	Sinking Fund		AMT	50,000	0	5,000	45,000
011832QV7	5.200%	2021	Dec	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinking Fund		AMT	90,000	0	5,000	85,000
011832SS2	5.200%	2022	Jun	Term Maturity		AMT	95,000	0	5,000	90,000
011832QV7	5.200%	2022	Jun	Sinking Fund		AMT	55,000	0	5,000	50,000
011832QV7	5.200%	2022	Dec	Term Maturity		AMT	150,000	0	5,000	145,000
011832ST0	5.300%	2023	Jun	Sinking Fund		AMT	40,000	0	40,000	0
011832QW5	5.300%	2023	Jun	Sinking Fund		AMT	115,000	0	115,000	0
011832ST0	5.300%	2023	Dec	Sinking Fund		AMT	40,000	0	40,000	0
011832QW5	5.300%	2023	Dec	Sinking Fund		AMT	115,000	0	115,000	0
011832ST0	5.300%	2024	Jun	Sinking Fund		AMT	40,000	0	40,000	0
011832QW5	5.300%	2024	Jun	Sinking Fund		AMT	125,000	0	125,000	0
011832ST0	5.300%	2024	Dec	Sinking Fund		AMT	40,000	0	40,000	0
011832QW5	5.300%	2024	Dec	Sinking Fund		AMT	125,000	0	125,000	0
011832ST0	5.300%	2025	Jun	Sinking Fund		AMT	45,000	0	45,000	0
011832QW5	5.300%	2025	Jun	Sinking Fund		AMT	130,000	0	130,000	0
011832QW5	5.300%	2025	Dec	Sinking Fund		AMT	130,000	0	130,000	0
011832ST0	5.300%	2025	Dec	Sinking Fund		AMT	45,000	0	45,000	0
011832QW5	5.300%	2026	Jun	Sinking Fund		AMT	135,000	0	135,000	0
011832ST0	5.300%	2026	Jun	Sinking Fund		AMT	45,000	0	45,000	0
011832QW5	5.300%	2026	Dec	Sinking Fund		AMT	140,000	0	140,000	0
011832ST0	5.300%	2026	Dec	Sinking Fund		AMT	45,000	0	45,000	0
011832QW5	5.300%	2027	Jun	Sinking Fund		AMT	145,000	0	145,000	0
011832ST0	5.300%	2027	Jun	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2027	Dec	Sinking Fund		AMT	145,000	0	145,000	0
011832ST0	5.300%	2027	Dec	Sinking Fund		AMT	50,000	0	50,000	0
011832ST0	5.300%	2028	Jun	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2028	Jun	Sinking Fund		AMT	150,000	0	150,000	0
011832ST0	5.300%	2028	Dec	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2028	Dec	Sinking Fund		AMT	160,000	0	160,000	0
011832QW5	5.300%	2029	Jun	Sinking Fund		AMT	160,000	0	160,000	0
011832ST0	5.300%	2029	Jun	Sinking Fund		AMT	50,000	0	50,000	0
011832ST0	5.300%	2029	Dec	Sinking Fund		AMT	55,000	0	55,000	0
011832QW5	5.300%	2029	Dec	Sinking Fund		AMT	165,000	0	165,000	0
011832ST0	5.300%	2030	Jun	Sinking Fund		AMT	55,000	0	55,000	0
011832QW5	5.300%	2030	Jun	Sinking Fund		AMT	170,000	0	170,000	0
011832ST0	5.300%	2030	Dec	Sinking Fund		AMT	55,000	0	55,000	0
011832QW5	5.300%	2030	Dec	Sinking Fund		AMT	175,000	0	175,000	0
011832QW5	5.300%	2031	Jun	Sinking Fund		AMT	175,000	0	175,000	0
011832ST0	5.300%	2031	Jun	Sinking Fund		AMT	60,000	0	60,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			Dates	S and P	Moodys / Fitch
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AAA	Aaa / AAA
011832QW5	5.300%	2031	Dec	Sinking Fund		AMT	185,000	0	185,000	0
011832ST0	5.300%	2031	Dec	Sinking Fund		AMT	60,000	0	60,000	0
011832QW5	5.300%	2032	Jun	Sinking Fund		AMT	190,000	0	190,000	0
011832ST0	5.300%	2032	Jun	Sinking Fund		AMT	60,000	0	60,000	0
011832QW5	5.300%	2032	Dec	Sinking Fund		AMT	190,000	0	190,000	0
011832ST0	5.300%	2032	Dec	Sinking Fund		AMT	65,000	0	65,000	0
011832ST0	5.300%	2033	Jun	Term Maturity		AMT	65,000	0	65,000	0
011832QW5	5.300%	2033	Jun	Sinking Fund		AMT	195,000	0	195,000	0
011832QW5	5.300%	2033	Dec	Term Maturity		AMT	270,000	0	270,000	0
						HD02A Total	**$8,440,000**	**$130,000**	**$4,690,000**	**$3,620,000**
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AAA	Aaa / AAA
011832QX3	1.600%	2003	Jun	Serial Maturity			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial Maturity			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial Maturity			150,000	0	0	150,000
011832RA2	2.150%	2004	Dec	Serial Maturity			150,000	0	0	150,000
011832RB0	2.450%	2005	Jun	Serial Maturity			160,000	0	0	160,000
011832RC8	2.450%	2005	Dec	Serial Maturity			150,000	0	0	150,000
011832RD6	2.850%	2006	Jun	Serial Maturity			155,000	0	0	155,000
011832RE4	2.850%	2006	Dec	Serial Maturity			165,000	0	0	165,000
011832RF1	3.250%	2007	Jun	Serial Maturity			160,000	0	0	160,000
011832RG9	3.250%	2007	Dec	Serial Maturity			165,000	0	0	165,000
011832RH7	3.550%	2008	Jun	Serial Maturity			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial Maturity			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial Maturity			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial Maturity			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial Maturity			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial Maturity			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial Maturity			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial Maturity			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial Maturity			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial Maturity			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinking Fund			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinking Fund			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinking Fund			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinking Fund			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinking Fund			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinking Fund			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinking Fund			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinking Fund			285,000	0	0	285,000
011832RT1	5.150%	2019	Dec	Sinking Fund			190,000	0	0	190,000
011832SU7	5.150%	2019	Dec	Sinking Fund			95,000	0	0	95,000
011832RT1	5.150%	2020	Jun	Sinking Fund			195,000	0	0	195,000
011832SU7	5.150%	2020	Jun	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinking Fund			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinking Fund			100,000	0	0	100,000
011832SU7	5.150%	2021	Jun	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2021	Dec	Sinking Fund			215,000	0	0	215,000
011832SU7	5.150%	2021	Dec	Term Maturity			100,000	0	0	100,000
011832RT1	5.150%	2022	Jun	Term Maturity			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$300,000**	**$0**	**$8,390,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Multifamily Housing Development Bonds (TE) — **Tax-Exempt** **Corporate** — Dates — S and P / Moodys / Fitch

HD02C Housing Development Bonds, 2002 Series C — Fund: **260** Bond Yield: **5.075%** Indenture: **12/1/1991** Delivery: **9/5/2002** Dated: **9/5/2002** — AAA / Aaa / AAA

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832RU8	1.600%	2003	Jun	Serial Maturity			585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial Maturity			595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial Maturity			595,000	0	0	595,000
011832RX2	2.150%	2004	Dec	Serial Maturity			605,000	0	0	605,000
011832RY0	2.450%	2005	Jun	Serial Maturity			610,000	0	0	610,000
011832RZ7	2.450%	2005	Dec	Serial Maturity			620,000	0	0	620,000
011832SA1	2.850%	2006	Jun	Serial Maturity			630,000	0	0	630,000
011832SB9	2.850%	2006	Dec	Serial Maturity			640,000	0	0	640,000
011832SC7	3.250%	2007	Jun	Serial Maturity			650,000	0	0	650,000
011832SD5	3.250%	2007	Dec	Serial Maturity			665,000	0	0	665,000
011832SE3	3.550%	2008	Jun	Serial Maturity			670,000	0	0	670,000
011832SF0	3.550%	2008	Dec	Serial Maturity			685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial Maturity			700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial Maturity			710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial Maturity			730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial Maturity			740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial Maturity			755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial Maturity			775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial Maturity			790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial Maturity			805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial Maturity			825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial Maturity			845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial Maturity			870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial Maturity			885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial Maturity			915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial Maturity			935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinking Fund			955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinking Fund			985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinking Fund			1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinking Fund			1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinking Fund			1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinking Fund			1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinking Fund			1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinking Fund			1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinking Fund			1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinking Fund			1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinking Fund			1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinking Fund			1,260,000	0	0	1,260,000
011832TB8	5.150%	2022	Jun	Serial Maturity			440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinking Fund			860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term Maturity			1,330,000	0	0	1,330,000
011832SR4	5.250%	2023	Jun	Sinking Fund			525,000	0	0	525,000
011832TC6	5.250%	2023	Jun	Sinking Fund			840,000	0	0	840,000
011832SR4	5.250%	2023	Dec	Sinking Fund			540,000	0	0	540,000
011832TC6	5.250%	2023	Dec	Sinking Fund			860,000	0	0	860,000
011832TC6	5.250%	2024	Jun	Sinking Fund			880,000	0	0	880,000
011832SR4	5.250%	2024	Jun	Sinking Fund			555,000	0	0	555,000
011832TC6	5.250%	2024	Dec	Sinking Fund			905,000	0	0	905,000
011832SR4	5.250%	2024	Dec	Sinking Fund			570,000	0	0	570,000
011832TC6	5.250%	2025	Jun	Sinking Fund			925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinking Fund			585,000	0	0	585,000
011832TC6	5.250%	2025	Dec	Sinking Fund			955,000	0	0	955,000
011832SR4	5.250%	2025	Dec	Sinking Fund			600,000	0	0	600,000
011832TC6	5.250%	2026	Jun	Sinking Fund			980,000	0	0	980,000
011832SR4	5.250%	2026	Jun	Sinking Fund			615,000	0	0	615,000
011832TC6	5.250%	2026	Dec	Sinking Fund			1,005,000	0	0	1,005,000
011832SR4	5.250%	2026	Dec	Sinking Fund			630,000	0	0	630,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			Dates	S and P / Moodys / Fitch	
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AAA / Aaa / AAA
011832TC6	5.250%	2027	Jun	Sinking Fund			1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Jun	Sinking Fund			645,000	0	0	645,000
011832TC6	5.250%	2027	Dec	Sinking Fund			1,060,000	0	0	1,060,000
011832SR4	5.250%	2027	Dec	Sinking Fund			665,000	0	0	665,000
011832SR4	5.250%	2028	Jun	Sinking Fund			680,000	0	0	680,000
011832TC6	5.250%	2028	Jun	Sinking Fund			1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Dec	Sinking Fund			700,000	0	0	700,000
011832TC6	5.250%	2028	Dec	Sinking Fund			1,115,000	0	0	1,115,000
011832SR4	5.250%	2029	Jun	Sinking Fund			720,000	0	0	720,000
011832TC6	5.250%	2029	Jun	Sinking Fund			1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Dec	Sinking Fund			740,000	0	0	740,000
011832TC6	5.250%	2029	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832SR4	5.250%	2030	Jun	Sinking Fund			755,000	0	0	755,000
011832TC6	5.250%	2030	Jun	Sinking Fund			1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Dec	Sinking Fund			780,000	0	0	780,000
011832TC6	5.250%	2030	Dec	Sinking Fund			1,235,000	0	0	1,235,000
011832SR4	5.250%	2031	Jun	Sinking Fund			800,000	0	0	800,000
011832TC6	5.250%	2031	Jun	Sinking Fund			1,265,000	0	0	1,265,000
011832TC6	5.250%	2031	Dec	Sinking Fund			1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinking Fund			815,000	0	0	815,000
011832TC6	5.250%	2032	Jun	Term Maturity			1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Jun	Sinking Fund			850,000	0	0	850,000
011832SR4	5.250%	2032	Dec	Term Maturity			2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$1,180,000**	**$0**	**$68,820,000**
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield:		Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AAA/A-1+ / Aaa/VMIG-1 / AAA/F1+
011832TD4		2003	Jun	Sinking Fund	Variable		290,000	290,000	0	0
011832TD4		2003	Dec	Sinking Fund	Variable		290,000	290,000	0	0
011832TD4		2004	Jun	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2004	Dec	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2005	Jun	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2005	Dec	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2006	Jun	Sinking Fund	Variable		320,000	0	0	320,000
011832TD4		2006	Dec	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Jun	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Dec	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Jun	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Dec	Sinking Fund	Variable		345,000	0	0	345,000
011832TD4		2009	Jun	Sinking Fund	Variable		355,000	0	0	355,000
011832TD4		2009	Dec	Sinking Fund	Variable		360,000	0	0	360,000
011832TD4		2010	Jun	Sinking Fund	Variable		365,000	0	0	365,000
011832TD4		2010	Dec	Sinking Fund	Variable		370,000	0	0	370,000
011832TD4		2011	Jun	Sinking Fund	Variable		380,000	0	0	380,000
011832TD4		2011	Dec	Sinking Fund	Variable		385,000	0	0	385,000
011832TD4		2012	Jun	Sinking Fund	Variable		390,000	0	0	390,000
011832TD4		2012	Dec	Sinking Fund	Variable		400,000	0	0	400,000
011832TD4		2013	Jun	Sinking Fund	Variable		405,000	0	0	405,000
011832TD4		2013	Dec	Sinking Fund	Variable		415,000	0	0	415,000
011832TD4		2014	Jun	Sinking Fund	Variable		420,000	0	0	420,000
011832TD4		2014	Dec	Sinking Fund	Variable		430,000	0	0	430,000
011832TD4		2015	Jun	Sinking Fund	Variable		435,000	0	0	435,000
011832TD4		2015	Dec	Sinking Fund	Variable		440,000	0	0	440,000
011832TD4		2016	Jun	Sinking Fund	Variable		450,000	0	0	450,000
011832TD4		2016	Dec	Sinking Fund	Variable		460,000	0	0	460,000
011832TD4		2017	Jun	Sinking Fund	Variable		465,000	0	0	465,000
011832TD4		2017	Dec	Sinking Fund	Variable		475,000	0	0	475,000
011832TD4		2018	Jun	Sinking Fund	Variable		480,000	0	0	480,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield:	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
011832TD4		2018	Dec	Sinking Fund	Variable		495,000	0	0	495,000
011832TD4		2019	Jun	Sinking Fund	Variable		500,000	0	0	500,000
011832TD4		2019	Dec	Sinking Fund	Variable		505,000	0	0	505,000
011832TD4		2020	Jun	Sinking Fund	Variable		520,000	0	0	520,000
011832TD4		2020	Dec	Sinking Fund	Variable		525,000	0	0	525,000
011832TD4		2021	Jun	Sinking Fund	Variable		535,000	0	0	535,000
011832TD4		2021	Dec	Sinking Fund	Variable		545,000	0	0	545,000
011832TD4		2022	Jun	Sinking Fund	Variable		555,000	0	0	555,000
011832TD4		2022	Dec	Sinking Fund	Variable		565,000	0	0	565,000
011832TD4		2023	Jun	Sinking Fund	Variable		575,000	0	0	575,000
011832TD4		2023	Dec	Sinking Fund	Variable		585,000	0	0	585,000
011832TD4		2024	Jun	Sinking Fund	Variable		595,000	0	0	595,000
011832TD4		2024	Dec	Sinking Fund	Variable		605,000	0	0	605,000
011832TD4		2025	Jun	Sinking Fund	Variable		615,000	0	0	615,000
011832TD4		2025	Dec	Sinking Fund	Variable		625,000	0	0	625,000
011832TD4		2026	Jun	Sinking Fund	Variable		635,000	0	0	635,000
011832TD4		2026	Dec	Sinking Fund	Variable		650,000	0	0	650,000
011832TD4		2027	Jun	Sinking Fund	Variable		660,000	0	0	660,000
011832TD4		2027	Dec	Sinking Fund	Variable		670,000	0	0	670,000
011832TD4		2028	Jun	Sinking Fund	Variable		685,000	0	0	685,000
011832TD4		2028	Dec	Sinking Fund	Variable		695,000	0	0	695,000
011832TD4		2029	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832TD4		2029	Dec	Sinking Fund	Variable		720,000	0	0	720,000
011832TD4		2030	Jun	Sinking Fund	Variable		730,000	0	0	730,000
011832TD4		2030	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832TD4		2031	Jun	Sinking Fund	Variable		760,000	0	0	760,000
011832TD4		2031	Dec	Sinking Fund	Variable		770,000	0	0	770,000
011832TD4		2032	Jun	Sinking Fund	Variable		785,000	0	0	785,000
011832TD4		2032	Dec	Sinking Fund	Variable		800,000	0	0	800,000
011832TD4		2033	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832TD4		2033	Dec	Sinking Fund	Variable		825,000	0	0	825,000
011832TD4		2034	Jun	Sinking Fund	Variable		845,000	0	0	845,000
011832TD4		2034	Dec	Sinking Fund	Variable		855,000	0	0	855,000
011832TD4		2035	Jun	Sinking Fund	Variable		870,000	0	0	870,000
011832TD4		2035	Dec	Sinking Fund	Variable		885,000	0	0	885,000
011832TD4		2036	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832TD4		2036	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832TD4		2037	Jun	Term Maturity	Variable		930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$580,000**	**$0**	**$37,290,000**
HD04A Housing Development Bonds, 2004 Series A				Fund: **260**	Bond Yield:	Indenture: **12/1/1991**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA* / *Aaa*	*AAA*
011832VE9	1.300%	2004	Dec	Serial Maturity		AMT	655,000	0	0	655,000
011832VF6	1.450%	2005	Dec	Serial Maturity		AMT	700,000	0	0	700,000
011832VG4	2.000%	2006	Dec	Serial Maturity		AMT	720,000	0	0	720,000
011832VH2	2.350%	2007	Dec	Serial Maturity		AMT	745,000	0	0	745,000
011832VJ8	2.750%	2008	Dec	Serial Maturity		AMT	775,000	0	0	775,000
011832VK5	3.050%	2009	Dec	Serial Maturity		AMT	815,000	0	0	815,000
011832VL3	3.300%	2010	Dec	Serial Maturity		AMT	855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial Maturity		AMT	885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial Maturity		AMT	930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial Maturity		AMT	985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial Maturity		AMT	1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial Maturity		AMT	1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial Maturity		AMT	1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinking Fund		AMT	235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinking Fund		AMT	965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term Maturity		AMT	250,000	0	0	250,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD04A Housing Development Bonds, 2004 Series A				Fund: **260**	Bond Yield:		Indenture: **12/1/1991**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA* *Aaa* *AAA*
011832VT6	4.550%	2018	Dec	Term Maturity		AMT	1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinking Fund		AMT	1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinking Fund		AMT	1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinking Fund		AMT	65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinking Fund		AMT	1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinking Fund		AMT	70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinking Fund		AMT	1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term Maturity		AMT	75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term Maturity		AMT	1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinking Fund		AMT	160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinking Fund		AMT	1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinking Fund		AMT	170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinking Fund		AMT	1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term Maturity		AMT	170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term Maturity		AMT	1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinking Fund		AMT	180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinking Fund		AMT	1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinking Fund		AMT	180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinking Fund		AMT	1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinking Fund		AMT	155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinking Fund		AMT	1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term Maturity		AMT	140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term Maturity		AMT	1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$0**	**$0**	**$33,060,000**
HD04B Housing Development Bonds, 2004 Series B				Fund: **260**	Bond Yield:		Indenture: **12/1/1991**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA* *Aaa* *AAA*
011832VX7	1.200%	2004	Dec	Serial Maturity			955,000	0	0	955,000
011832VY5	1.300%	2005	Dec	Serial Maturity			1,355,000	0	0	1,355,000
011832VZ2	1.800%	2006	Dec	Serial Maturity			1,375,000	0	0	1,375,000
011832WA6	2.100%	2007	Dec	Serial Maturity			1,405,000	0	0	1,405,000
011832WB4	2.500%	2008	Dec	Serial Maturity			1,440,000	0	0	1,440,000
011832WC2	2.750%	2009	Dec	Serial Maturity			1,470,000	0	0	1,470,000
011832WD0	3.050%	2010	Dec	Serial Maturity			1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial Maturity			1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial Maturity			1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial Maturity			1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial Maturity			1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial Maturity			1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial Maturity			1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinking Fund			525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinking Fund			1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term Maturity			530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term Maturity			1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinking Fund			105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinking Fund			1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinking Fund			110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinking Fund			1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinking Fund			115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinking Fund			2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinking Fund			120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinking Fund			2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term Maturity			120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term Maturity			2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinking Fund			145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinking Fund			1,665,000	0	0	1,665,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			Dates	S and P	Moodys / Fitch
HD04B Housing Development Bonds, 2004 Series B				Fund: **260**	Bond Yield:		Indenture: **12/1/1991**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AAA / Aaa / AAA
011832WW8	4.700%	2025	Jun	Sinking Fund			155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinking Fund			1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term Maturity			150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term Maturity			1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinking Fund			60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinking Fund			1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinking Fund			60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinking Fund			1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinking Fund			65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinking Fund			1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinking Fund			70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinking Fund			1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinking Fund			70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinking Fund			2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term Maturity			75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term Maturity			2,130,000	0	0	2,130,000
						HD04B Total	**$52,025,000**	**$0**	**$0**	**$52,025,000**
				Multifamily Housing Development Bonds (TETotal			**$352,800,000**	**$7,535,000**	**$26,540,000**	**$318,725,000**
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			Dates	S and P	Moodys / Fitch
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: **642**	Bond Yield: **6.405%**		Indenture: **10/1/1992**	Delivery: **10/22/1992**	Dated: **10/1/1992**	AA- / Aa2 / AA+
011831HF4	3.100%	1993	Dec	Serial Maturity			3,535,000	3,535,000	0	0
011831HG2	3.800%	1994	Dec	Serial Maturity			3,610,000	3,610,000	0	0
011831HH0	4.200%	1995	Dec	Serial Maturity			3,720,000	3,720,000	0	0
011831HJ6	4.650%	1996	Dec	Serial Maturity			5,045,000	5,045,000	0	0
011831HK3	4.800%	1997	Dec	Serial Maturity			5,180,000	5,180,000	0	0
011831HL1	5.050%	1998	Dec	Serial Maturity			5,025,000	5,025,000	0	0
011831HM9	5.300%	1999	Dec	Serial Maturity			3,315,000	3,315,000	0	0
011831HN7	5.450%	2000	Dec	Serial Maturity			3,490,000	3,490,000	0	0
011831HP2	5.600%	2001	Dec	Serial Maturity			3,685,000	3,685,000	0	0
011831HQ0	5.700%	2002	Dec	Serial Maturity			3,895,000	3,895,000	0	0
011831HR8	5.800%	2003	Dec	Serial Maturity			4,120,000	4,120,000	0	0
011831HS6	5.900%	2004	Dec	Serial Maturity			4,365,000	0	0	4,365,000
011831HT4	6.000%	2005	Dec	Serial Maturity			4,635,000	0	0	4,635,000
011831HV1	6.100%	2006	Dec	Serial Maturity			5,925,000	0	0	5,925,000
011831HV9	6.200%	2007	Dec	Serial Maturity			6,230,000	0	0	6,230,000
011831HW7	6.250%	2008	Dec	Serial Maturity			6,550,000	0	0	6,550,000
011831HX5	6.375%	2009	Dec	Sinking Fund			5,895,000	0	5,895,000	0
011831HX5	6.375%	2010	Dec	Sinking Fund			6,265,000	0	6,265,000	0
011831HX5	6.375%	2011	Dec	Sinking Fund			6,650,000	0	6,650,000	0
011831HX5	6.375%	2012	Dec	Term Maturity			7,060,000	0	7,060,000	0
011831HY3	6.600%	2013	Dec	Sinking Fund			7,150,000	0	7,150,000	0
011831HY3	6.600%	2014	Dec	Sinking Fund			7,600,000	0	7,600,000	0
011831HY3	6.600%	2015	Dec	Sinking Fund			8,080,000	0	8,080,000	0
011831HY3	6.600%	2016	Dec	Sinking Fund			8,585,000	0	8,585,000	0
011831HY3	6.600%	2017	Dec	Sinking Fund			8,175,000	0	8,175,000	0
011831HY3	6.600%	2018	Dec	Sinking Fund			8,485,000	0	8,485,000	0
011831HY3	6.600%	2019	Dec	Sinking Fund			9,365,000	0	9,365,000	0
011831HY3	6.600%	2020	Dec	Sinking Fund			10,005,000	0	10,005,000	0
011831HY3	6.600%	2021	Dec	Sinking Fund			10,705,000	0	10,705,000	0
011831HY3	6.600%	2022	Dec	Sinking Fund			11,440,000	0	11,440,000	0
011831HY3	6.600%	2023	Dec	Term Maturity			12,215,000	0	12,215,000	0
						GH92A Total	**$200,000,000**	**$44,620,000**	**$127,675,000**	**$27,705,000**
GH94A General Housing Purpose Bonds, 1994 Series A				Fund: **643**	Bond Yield: **5.439%**		Indenture: **2/1/1994**	Delivery: **2/1/1994**	Dated: **2/1/1994**	AA- / Aa2 / AA+
011831QK3	2.600%	1994	Dec	Serial Maturity			275,000	275,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and F*	*Moodys* / *Fitch*
GH94A General Housing Purpose Bonds, 1994 Series A				Fund: **643**	Bond Yield: **5.439%**	Indenture: **2/1/1994**	Delivery: **2/1/1994**	Dated: **2/1/1994**	*AA-*	*Aa2* / *AA+*
011831PX6	3.000%	1995	Dec	Serial Maturity			490,000	490,000	0	0
011831PY4	3.500%	1996	Dec	Serial Maturity			505,000	505,000	0	0
011831PZ1	3.700%	1997	Dec	Serial Maturity			520,000	520,000	0	0
011831QA5	3.900%	1998	Dec	Serial Maturity			540,000	540,000	0	0
011831QB3	4.000%	1999	Dec	Serial Maturity			560,000	560,000	0	0
011831QC1	4.250%	2000	Dec	Serial Maturity			585,000	585,000	0	0
011831QD9	4.400%	2001	Dec	Serial Maturity			605,000	605,000	0	0
011831QE7	4.500%	2002	Dec	Serial Maturity			640,000	640,000	0	0
011831QF4	4.600%	2003	Dec	Serial Maturity			660,000	660,000	0	0
011831QG2	4.700%	2004	Dec	Serial Maturity			695,000	0	0	695,000
011831QH0	4.800%	2005	Dec	Serial Maturity			730,000	0	0	730,000
011831QJ6	4.900%	2006	Dec	Serial Maturity			760,000	0	0	760,000
011831QL1	5.000%	2007	Dec	Sinking Fund			800,000	0	0	800,000
011831QL1	5.000%	2008	Dec	Term Maturity			840,000	0	0	840,000
011831QT4	5.000%	2009	Dec	Sinking Fund			1,325,000	0	0	1,325,000
011831QM9	5.400%	2009	Dec	Sinking Fund			5,450,000	0	0	5,450,000
011831QM9	5.400%	2010	Dec	Sinking Fund			5,740,000	0	0	5,740,000
011831QT4	5.000%	2010	Dec	Sinking Fund			1,390,000	0	0	1,390,000
011831QT4	5.000%	2011	Dec	Sinking Fund			1,465,000	0	0	1,465,000
011831QM9	5.400%	2011	Dec	Sinking Fund			6,035,000	0	0	6,035,000
011831QM9	5.400%	2012	Dec	Sinking Fund			6,345,000	0	0	6,345,000
011831QT4	5.000%	2012	Dec	Sinking Fund			1,535,000	0	0	1,535,000
011831QT4	5.000%	2013	Dec	Sinking Fund			1,610,000	0	0	1,610,000
011831QM9	5.400%	2013	Dec	Term Maturity			6,330,000	0	0	6,330,000
011831QT4	5.000%	2014	Dec	Sinking Fund			8,340,000	0	0	8,340,000
011831QT4	5.000%	2015	Dec	Sinking Fund			8,735,000	0	0	8,735,000
011831QT4	5.000%	2016	Dec	Sinking Fund			9,145,000	0	0	9,145,000
011831QT4	5.000%	2017	Dec	Sinking Fund			8,630,000	0	0	8,630,000
011831QT4	5.000%	2018	Dec	Term Maturity			8,825,000	0	0	8,825,000
011831QN7	5.400%	2019	Dec	Sinking Fund			9,590,000	0	0	9,590,000
011831QN7	5.400%	2020	Dec	Sinking Fund			10,125,000	0	0	10,125,000
011831QN7	5.400%	2021	Dec	Sinking Fund			10,715,000	0	0	10,715,000
011831QN7	5.400%	2022	Dec	Sinking Fund			11,325,000	0	0	11,325,000
011831QN7	5.400%	2023	Dec	Term Maturity			11,955,000	0	0	11,955,000
						GH94A Total	**$143,815,000**	**$5,380,000**	**$0**	**$138,435,000**
GH03B General Housing Purpose Bonds, 2003 Series B				Fund: **650**	Bond Yield:	Indenture: **2/1/1994**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832VD1		2019	Dec	Sinking Fund	Variable		3,000,000	0	0	3,000,000
011832VD1		2020	Dec	Sinking Fund	Variable		3,105,000	0	0	3,105,000
011832VD1		2021	Dec	Sinking Fund	Variable		3,215,000	0	0	3,215,000
011832VD1		2022	Dec	Sinking Fund	Variable		3,330,000	0	0	3,330,000
011832VD1		2023	Dec	Term Maturity	Variable		3,445,000	0	0	3,445,000
						GH03B Total	**$16,095,000**	**$0**	**$0**	**$16,095,000**
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.000%**	Indenture: **10/15/1995**	Delivery: **11/15/1995**	Dated: **10/15/1995**	*AAA*	*Aaa* / *AAA*
011831ZL1	4.350%	1998	Jun	Serial Maturity			1,905,000	1,905,000	0	0
011831ZM9	4.350%	1998	Dec	Serial Maturity			1,950,000	1,950,000	0	0
011831ZN7	4.500%	1999	Jun	Serial Maturity			1,990,000	1,990,000	0	0
011831ZP2	4.500%	1999	Dec	Serial Maturity			2,035,000	2,035,000	0	0
011831ZQ0	4.600%	2000	Jun	Serial Maturity			2,080,000	2,080,000	0	0
011831ZR8	4.600%	2000	Dec	Serial Maturity			2,130,000	2,130,000	0	0
011831ZS6	4.700%	2001	Jun	Serial Maturity			2,180,000	2,180,000	0	0
011831ZT4	4.700%	2001	Dec	Serial Maturity			2,230,000	1,120,000	1,110,000	0
011831ZU1	4.800%	2002	Jun	Serial Maturity			2,280,000	1,145,000	1,135,000	0
011831ZV9	4.800%	2002	Dec	Serial Maturity			2,335,000	1,170,000	1,165,000	0
011831ZW7	4.800%	2003	Jun	Serial Maturity			2,395,000	1,200,000	1,195,000	0
011831ZX5	4.800%	2003	Dec	Serial Maturity			2,450,000	1,230,000	1,220,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.000%**	Indenture: **10/15/1995**		Delivery: **11/15/1995**	Dated: **10/15/1995** AAA	Aaa / AAA
011831ZY3	4.875%	2004	Jun	Serial Maturity			2,510,000	0	1,250,000	1,260,000
011831ZZ0	4.875%	2004	Dec	Serial Maturity			2,570,000	0	1,280,000	1,290,000
011831YL2	5.000%	2005	Jun	Serial Maturity			2,635,000	0	1,315,000	1,320,000
011831YM0	5.000%	2005	Dec	Serial Maturity			2,700,000	0	1,345,000	1,355,000
011831YN8	5.125%	2006	Jun	Serial Maturity			2,765,000	0	1,380,000	1,385,000
011831YP3	5.125%	2006	Dec	Serial Maturity			2,835,000	0	1,415,000	1,420,000
011831YQ1	5.300%	2007	Jun	Serial Maturity			2,910,000	0	1,450,000	1,460,000
011831YR9	5.300%	2007	Dec	Serial Maturity			2,985,000	0	1,490,000	1,495,000
011831YS7	5.400%	2008	Jun	Serial Maturity			3,065,000	0	1,530,000	1,535,000
011831YT5	5.400%	2008	Dec	Serial Maturity			3,150,000	0	1,570,000	1,580,000
011831YU2	5.500%	2009	Jun	Serial Maturity			3,235,000	0	1,615,000	1,620,000
011831YV0	5.500%	2009	Dec	Serial Maturity			3,325,000	0	1,660,000	1,665,000
011831YW8	5.600%	2010	Jun	Serial Maturity			3,415,000	0	1,705,000	1,710,000
011831YX6	5.600%	2010	Dec	Serial Maturity			3,510,000	0	1,750,000	1,760,000
011831YY4	5.700%	2011	Jun	Serial Maturity			3,610,000	0	1,800,000	1,810,000
011831YZ1	5.700%	2011	Dec	Serial Maturity			3,710,000	0	1,850,000	1,860,000
011831ZA5	5.800%	2012	Jun	Serial Maturity			3,815,000	0	1,905,000	1,910,000
011831ZB3	5.800%	2012	Dec	Serial Maturity			3,925,000	0	1,960,000	1,965,000
011831ZC1	5.850%	2013	Jun	Serial Maturity			4,040,000	0	2,015,000	2,025,000
011831ZD9	5.850%	2013	Dec	Serial Maturity			4,160,000	0	2,075,000	2,085,000
011831ZE7	5.850%	2014	Jun	Serial Maturity			4,280,000	0	2,135,000	2,145,000
011831ZF4	5.850%	2014	Dec	Serial Maturity			4,405,000	0	2,195,000	2,210,000
011831ZG3	5.850%	2015	Jun	Serial Maturity			4,535,000	0	2,260,000	2,275,000
011831ZH0	5.850%	2015	Dec	Serial Maturity			4,670,000	0	2,330,000	2,340,000
011831ZJ6	5.875%	2016	Jun	Sinking Fund			4,805,000	0	2,395,000	2,410,000
011831ZJ6	5.875%	2016	Dec	Sinking Fund			4,945,000	0	2,465,000	2,480,000
011831ZJ6	5.875%	2017	Jun	Sinking Fund			5,090,000	0	2,540,000	2,550,000
011831ZJ6	5.875%	2017	Dec	Sinking Fund			5,240,000	0	2,615,000	2,625,000
011831ZJ6	5.875%	2018	Jun	Sinking Fund			5,395,000	0	2,690,000	2,705,000
011831ZJ6	5.875%	2018	Dec	Sinking Fund			5,555,000	0	2,770,000	2,785,000
011831ZJ6	5.875%	2019	Jun	Sinking Fund			5,715,000	0	2,850,000	2,865,000
011831ZJ6	5.875%	2019	Dec	Sinking Fund			5,885,000	0	2,935,000	2,950,000
011831ZJ6	5.875%	2020	Jun	Sinking Fund			6,055,000	0	3,020,000	3,035,000
011831ZJ6	5.875%	2020	Dec	Sinking Fund			6,235,000	0	3,110,000	3,125,000
011831ZJ6	5.875%	2021	Jun	Sinking Fund			6,420,000	0	3,205,000	3,215,000
011831ZJ6	5.875%	2021	Dec	Sinking Fund			6,605,000	0	3,295,000	3,310,000
011831ZJ6	5.875%	2022	Jun	Sinking Fund			6,800,000	0	3,390,000	3,410,000
011831ZJ6	5.875%	2022	Dec	Sinking Fund			7,000,000	0	3,490,000	3,510,000
011831ZJ6	5.875%	2023	Jun	Sinking Fund			7,205,000	0	3,595,000	3,610,000
011831ZJ6	5.875%	2023	Dec	Sinking Fund			7,415,000	0	3,700,000	3,715,000
011831ZJ6	5.875%	2024	Jun	Sinking Fund			7,635,000	0	3,810,000	3,825,000
011831ZJ6	5.875%	2024	Dec	Term Maturity			7,860,000	0	3,920,000	3,940,000
011831ZK3	5.875%	2025	Jun	Sinking Fund			8,090,000	0	4,035,000	4,055,000
011831ZK3	5.875%	2025	Dec	Sinking Fund			8,330,000	0	4,155,000	4,175,000
011831ZK3	5.875%	2026	Jun	Sinking Fund			8,575,000	0	4,280,000	4,295,000
011831ZK3	5.875%	2026	Dec	Sinking Fund			8,825,000	0	4,400,000	4,425,000
011831ZK3	5.875%	2027	Jun	Sinking Fund			9,085,000	0	4,530,000	4,555,000
011831ZK3	5.875%	2027	Dec	Sinking Fund			9,350,000	0	4,665,000	4,685,000
011831ZK3	5.875%	2028	Jun	Sinking Fund			9,625,000	0	4,800,000	4,825,000
011831ZK3	5.875%	2028	Dec	Sinking Fund			9,910,000	0	4,945,000	4,965,000
011831ZK3	5.875%	2029	Jun	Sinking Fund			10,200,000	0	5,090,000	5,110,000
011831ZK3	5.875%	2029	Dec	Sinking Fund			10,500,000	0	5,240,000	5,260,000
011831ZK3	5.875%	2030	Jun	Sinking Fund			10,805,000	0	5,390,000	5,415,000
011831ZK3	5.875%	2030	Dec	Term Maturity			11,125,000	0	5,570,000	5,555,000
						GP95A Total	**$335,000,000**	**$20,135,000**	**$160,000,000**	**$154,865,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
GP97A **Governmental Purpose Bonds, 1997 Series A**				Fund: **646**	Bond Yield:		Indenture: **11/1/1997**	Delivery: **12/3/1997**	Dated: **12/3/1997** AA-/A-1+ / Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Stated Maturity	Variable		33,000,000	0	4,000,000	29,000,000
						GP97A Total	**$33,000,000**	**$0**	**$4,000,000**	**$29,000,000**
GP01A **Governmental Purpose Bonds, 2001 Series A**				Fund: **648**	Bond Yield:		Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001** AAA/A-1+ / Aaa/VMIG-1	AAA/F-1+
011832MW9		2001	Dec	Sinking Fund	Variable		500,000	500,000	0	0
011832MW9		2002	Jun	Sinking Fund	Variable		705,000	705,000	0	0
011832MW9		2002	Dec	Sinking Fund	Variable		720,000	720,000	0	0
011832MW9		2003	Jun	Sinking Fund	Variable		735,000	735,000	0	0
011832MW9		2003	Dec	Sinking Fund	Variable		745,000	745,000	0	0
011832MW9		2004	Jun	Sinking Fund	Variable		770,000	0	0	770,000
011832MW9		2004	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MW9		2005	Jun	Sinking Fund	Variable		795,000	0	0	795,000
011832MW9		2005	Dec	Sinking Fund	Variable		815,000	0	0	815,000
011832MW9		2006	Jun	Sinking Fund	Variable		825,000	0	0	825,000
011832MW9		2006	Dec	Sinking Fund	Variable		845,000	0	0	845,000
011832MW9		2007	Jun	Sinking Fund	Variable		860,000	0	0	860,000
011832MW9		2007	Dec	Sinking Fund	Variable		880,000	0	0	880,000
011832MW9		2008	Jun	Sinking Fund	Variable		895,000	0	0	895,000
011832MW9		2008	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832MW9		2009	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MW9		2009	Dec	Sinking Fund	Variable		950,000	0	0	950,000
011832MW9		2010	Jun	Sinking Fund	Variable		960,000	0	0	960,000
011832MW9		2010	Dec	Sinking Fund	Variable		995,000	0	0	995,000
011832MW9		2011	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinking Fund	Variable		1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinking Fund	Variable		1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinking Fund	Variable		1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinking Fund	Variable		1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinking Fund	Variable		1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinking Fund	Variable		1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinking Fund	Variable		1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinking Fund	Variable		1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinking Fund	Variable		1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinking Fund	Variable		1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinking Fund	Variable		1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinking Fund	Variable		1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinking Fund	Variable		1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinking Fund	Variable		1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinking Fund	Variable		1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinking Fund	Variable		1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinking Fund	Variable		1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinking Fund	Variable		1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinking Fund	Variable		1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinking Fund	Variable		1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinking Fund	Variable		1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinking Fund	Variable		1,945,000	0	0	1,945,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*		*S and P* / *Moodys* / *Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield:	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**		*AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*
011832MW9		2028	Jun	Sinking Fund	Variable		1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinking Fund	Variable		2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinking Fund	Variable		2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinking Fund	Variable		2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term Maturity	Variable		2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$3,405,000**	**$0**	**$73,175,000**
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield:	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**		*AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*
011832MY5		2001	Dec	Sinking Fund	Variable		620,000	620,000	0	0
011832MY5		2002	Jun	Sinking Fund	Variable		855,000	855,000	0	0
011832MY5		2002	Dec	Sinking Fund	Variable		885,000	885,000	0	0
011832MY5		2003	Jun	Sinking Fund	Variable		900,000	900,000	0	0
011832MY5		2003	Dec	Sinking Fund	Variable		910,000	910,000	0	0
011832MY5		2004	Jun	Sinking Fund	Variable		935,000	0	0	935,000
011832MY5		2004	Dec	Sinking Fund	Variable		955,000	0	0	955,000
011832MY5		2005	Jun	Sinking Fund	Variable		975,000	0	0	975,000
011832MY5		2005	Dec	Sinking Fund	Variable		990,000	0	0	990,000
011832MY5		2006	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MY5		2006	Dec	Sinking Fund	Variable		1,035,000	0	0	1,035,000
011832MY5		2007	Jun	Sinking Fund	Variable		1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinking Fund	Variable		1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinking Fund	Variable		1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinking Fund	Variable		1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinking Fund	Variable		1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinking Fund	Variable		1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinking Fund	Variable		1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinking Fund	Variable		1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinking Fund	Variable		1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinking Fund	Variable		1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinking Fund	Variable		1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinking Fund	Variable		1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinking Fund	Variable		1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinking Fund	Variable		1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinking Fund	Variable		1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinking Fund	Variable		1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinking Fund	Variable		1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinking Fund	Variable		1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinking Fund	Variable		1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinking Fund	Variable		1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinking Fund	Variable		1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinking Fund	Variable		1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinking Fund	Variable		2,025,000	0	0	2,025,000
011832MY5		2024	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinking Fund	Variable		2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinking Fund	Variable		2,150,000	0	0	2,150,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield:	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MY5		2025	Dec	Sinking Fund	Variable		2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinking Fund	Variable		2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinking Fund	Variable		2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinking Fund	Variable		2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinking Fund	Variable		2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinking Fund	Variable		2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinking Fund	Variable		2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinking Fund	Variable		2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinking Fund	Variable		2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term Maturity	Variable		2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$4,170,000**	**$0**	**$89,420,000**
GM97A General Mortgage Revenue Bonds, 1997 Series A				Fund: **641**	Bond Yield: **6.013%**	Indenture: **11/1/1991**	Delivery: **4/16/1997**	Dated: **3/1/1997**	*AAA*	*Aaa* *AAA*
011831E59	3.850%	1998	Dec	Serial Maturity			2,040,000	2,040,000	0	0
011831E67	4.150%	1999	Dec	Serial Maturity			2,120,000	2,120,000	0	0
011831E75	4.400%	2000	Dec	Serial Maturity			2,210,000	2,210,000	0	0
011831E83	4.550%	2001	Dec	Serial Maturity			2,305,000	2,305,000	0	0
011831E91	4.700%	2002	Dec	Serial Maturity			2,410,000	2,410,000	0	0
011831F25	4.800%	2003	Dec	Serial Maturity			2,525,000	2,525,000	0	0
011831F33	4.900%	2004	Dec	Serial Maturity			2,645,000	0	0	2,645,000
011831F41	5.000%	2005	Dec	Serial Maturity			2,775,000	0	0	2,775,000
011831F58	5.100%	2006	Dec	Serial Maturity			2,910,000	0	0	2,910,000
011831F66	5.200%	2007	Dec	Serial Maturity			3,060,000	0	0	3,060,000
011831F74	5.650%	2012	Dec	Serial Maturity			20,000,000	0	0	20,000,000
011831G65	6.150%	2017	Dec	Capital Appreciation			10,330,874	0	0	10,330,874
011831F82	5.900%	2019	Dec	Serial Maturity			49,000,000	0	0	49,000,000
011831F90	6.000%	2022	Jun	Sinking Fund			27,825,000	0	0	27,825,000
011831F90	6.000%	2024	Dec	Sinking Fund			32,120,000	0	0	32,120,000
011831F90	6.000%	2027	Jun	Term Maturity			30,055,000	0	0	30,055,000
011831G24	5.950%	2029	Jun	Serial Maturity			35,000,000	0	0	35,000,000
011831G57	6.100%	2031	Jun	Sinking Fund			17,615,000	0	17,615,000	0
011831G32	6.000%	2031	Jun	Sinking Fund			26,840,000	0	0	26,840,000
011831G32	6.000%	2033	Dec	Sinking Fund			30,305,000	0	0	30,305,000
011831G57	6.100%	2033	Dec	Sinking Fund			24,415,000	0	24,415,000	0
011831G57	6.100%	2036	Jun	Sinking Fund			23,820,000	0	23,820,000	0
011831G32	6.000%	2036	Dec	Term Maturity			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Serial Maturity			25,000,000	0	25,000,000	0
011831G57	6.100%	2037	Dec	Term Maturity			14,730,000	0	14,730,000	0
						GM97A Total	**$434,910,874**	**$13,610,000**	**$105,580,000**	**$315,720,874**
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**	Indenture: **11/1/1991**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* *AAA*
0118317N8	4.250%	2001	Jun	Serial Maturity			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial Maturity			1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial Maturity			1,570,000	1,570,000	0	0
0118317R9	4.650%	2004	Jun	Serial Maturity			1,610,000	0	0	1,610,000
0118317S7	4.750%	2005	Jun	Serial Maturity			1,660,000	0	0	1,660,000
0118317T5	4.850%	2006	Jun	Serial Maturity			1,700,000	0	0	1,700,000
0118317U2	4.950%	2007	Jun	Serial Maturity			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial Maturity			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial Maturity			1,865,000	0	0	1,865,000
0118317X6	5.800%	2010	Jun	Sinking Fund			310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinking Fund			1,645,000	0	0	1,645,000
0118317X6	5.800%	2010	Dec	Sinking Fund			320,000	0	0	320,000
0118317Y4	5.750%	2010	Dec	Sinking Fund			1,670,000	0	0	1,670,000
0118317Y4	5.750%	2011	Jun	Sinking Fund			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Jun	Sinking Fund			320,000	0	0	320,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*		*S and P* *Moodys* *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**	Indenture: **11/1/1991**	Delivery: **9/28/1999**	Dated: **9/1/1999**		*AAA* *Aaa* *AAA*
0118317Y4	5.750%	2011	Dec	Sinking Fund			1,715,000	0	0	1,715,000
0118317X6	5.800%	2011	Dec	Sinking Fund			325,000	0	0	325,000
0118317X6	5.800%	2012	Jun	Sinking Fund			330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinking Fund			1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Dec	Sinking Fund			335,000	0	0	335,000
0118317Y4	5.750%	2012	Dec	Sinking Fund			1,770,000	0	0	1,770,000
0118317Y4	5.750%	2013	Jun	Sinking Fund			1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Jun	Sinking Fund			340,000	0	0	340,000
0118317Y4	5.750%	2013	Dec	Sinking Fund			1,810,000	0	0	1,810,000
0118317X6	5.800%	2013	Dec	Sinking Fund			345,000	0	0	345,000
0118317Y4	5.750%	2014	Jun	Sinking Fund			1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Jun	Sinking Fund			350,000	0	0	350,000
0118317Y4	5.750%	2014	Dec	Sinking Fund			1,870,000	0	0	1,870,000
0118317X6	5.800%	2014	Dec	Sinking Fund			355,000	0	0	355,000
0118317Y4	5.750%	2015	Jun	Sinking Fund			1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Jun	Sinking Fund			360,000	0	0	360,000
0118317X6	5.800%	2015	Dec	Sinking Fund			365,000	0	0	365,000
0118317Y4	5.750%	2015	Dec	Sinking Fund			1,920,000	0	0	1,920,000
0118317Y4	5.750%	2016	Jun	Sinking Fund			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Jun	Sinking Fund			370,000	0	0	370,000
0118317X6	5.800%	2016	Dec	Sinking Fund			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinking Fund			1,970,000	0	0	1,970,000
0118317X6	5.800%	2017	Jun	Sinking Fund			380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinking Fund			2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Dec	Sinking Fund			385,000	0	0	385,000
0118317Y4	5.750%	2017	Dec	Sinking Fund			2,030,000	0	0	2,030,000
0118317Y4	5.750%	2018	Jun	Sinking Fund			2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Jun	Sinking Fund			390,000	0	0	390,000
0118317Y4	5.750%	2018	Dec	Sinking Fund			2,085,000	0	0	2,085,000
0118317X6	5.800%	2018	Dec	Term Maturity			400,000	0	0	400,000
0118317Y4	5.750%	2019	Jun	Term Maturity			2,515,000	0	0	2,515,000
0118318A5	5.900%	2019	Dec	Sinking Fund			2,505,000	0	0	2,505,000
0118317Z1	5.900%	2019	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Jun	Sinking Fund			2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Jun	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinking Fund			2,580,000	0	0	2,580,000
0118317Z1	5.900%	2020	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2021	Jun	Sinking Fund			2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Jun	Sinking Fund			50,000	0	0	50,000
0118317Z1	5.900%	2021	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinking Fund			2,655,000	0	0	2,655,000
0118317Z1	5.900%	2022	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinking Fund			2,690,000	0	0	2,690,000
0118318A5	5.900%	2022	Dec	Sinking Fund			2,735,000	0	0	2,735,000
0118317Z1	5.900%	2022	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2023	Jun	Sinking Fund			2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Jun	Sinking Fund			50,000	0	0	50,000
0118317Z1	5.900%	2023	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2023	Dec	Sinking Fund			2,815,000	0	0	2,815,000
0118317Z1	5.900%	2024	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinking Fund			2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinking Fund			2,890,000	0	0	2,890,000
0118317Z1	5.900%	2025	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Jun	Sinking Fund			2,935,000	0	0	2,935,000
0118317Z1	5.900%	2025	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinking Fund			2,980,000	0	0	2,980,000

Other Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

GM99A General Mortgage Revenue Bonds, 1999 Series A — Fund: **647** Bond Yield: **6.048%** Indenture: **11/1/1991** Delivery: **9/28/1999** Dated: **9/1/1999** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118318A5	5.900%	2026	Jun	Sinking Fund			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Jun	Sinking Fund			55,000	0	0	55,000
0118317Z1	5.900%	2026	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinking Fund			3,065,000	0	0	3,065,000
0118317Z1	5.900%	2027	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Jun	Sinking Fund			3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinking Fund			3,155,000	0	0	3,155,000
0118317Z1	5.900%	2028	Jun	Sinking Fund			60,000	0	0	60,000
0118318A5	5.900%	2028	Jun	Sinking Fund			3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Dec	Term Maturity			60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinking Fund			3,250,000	0	0	3,250,000
0118318A5	5.900%	2029	Jun	Term Maturity			3,355,000	0	0	3,355,000
0118318B3	6.050%	2029	Dec	Sinking Fund			3,400,000	0	3,400,000	0
0118318B3	6.050%	2030	Jun	Sinking Fund			3,455,000	0	3,455,000	0
0118318B3	6.050%	2030	Dec	Sinking Fund			3,505,000	0	3,505,000	0
0118318B3	6.050%	2031	Jun	Sinking Fund			3,555,000	0	3,555,000	0
0118318B3	6.050%	2031	Dec	Sinking Fund			3,610,000	0	3,610,000	0
0118318B3	6.050%	2032	Jun	Sinking Fund			3,660,000	0	3,660,000	0
0118318B3	6.050%	2032	Dec	Sinking Fund			3,715,000	0	3,715,000	0
0118318B3	6.050%	2033	Jun	Sinking Fund			3,770,000	0	3,770,000	0
0118318B3	6.050%	2033	Dec	Sinking Fund			3,825,000	0	3,825,000	0
0118318B3	6.050%	2034	Jun	Sinking Fund			3,885,000	0	3,885,000	0
0118318B3	6.050%	2034	Dec	Sinking Fund			3,940,000	0	3,940,000	0
0118318B3	6.050%	2035	Jun	Term Maturity			3,995,000	0	3,995,000	0
0118318C1	6.050%	2035	Dec	Sinking Fund			4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinking Fund			4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinking Fund			4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinking Fund			4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinking Fund			4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinking Fund			4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinking Fund			4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term Maturity			4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinking Fund			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinking Fund			4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinking Fund			4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinking Fund			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinking Fund			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinking Fund			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinking Fund			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinking Fund			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinking Fund			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinking Fund			5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinking Fund			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinking Fund			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinking Fund			5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinking Fund			5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinking Fund			5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinking Fund			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinking Fund			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinking Fund			6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinking Fund			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term Maturity			6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$4,600,000**	**$45,070,000**	**$253,030,000**

GM02A General Mortgage Revenue Bonds, 2002 Series A — Fund: **649** Bond Yield: **4.798%** Indenture: **11/1/1991** Delivery: **10/15/2002** Dated: **10/1/2002** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832TG7	3.450%	2010	Jun	Serial Maturity			1,175,000	0	0	1,175,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*			
								S and P	*Moodys*	*Fitch*
GM02A	**General Mortgage Revenue Bonds, 2002 Series A**			Fund: **649**	Bond Yield: **4.798%**	Indenture: **11/1/1991**	Delivery: **10/15/2002** Dated: **10/1/2002**	AAA	Aaa	AAA
011832TH5	3.450%	2010	Dec	Serial Maturity			1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial Maturity			1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial Maturity			1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial Maturity			1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial Maturity			1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial Maturity			1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial Maturity			1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial Maturity			1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial Maturity			1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial Maturity			1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial Maturity			1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial Maturity			1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinking Fund			1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinking Fund			1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term Maturity			1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinking Fund			1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinking Fund			1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinking Fund			1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinking Fund			1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinking Fund			1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinking Fund			1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinking Fund			1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinking Fund			1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinking Fund			1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term Maturity			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinking Fund			2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term Maturity			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinking Fund			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinking Fund			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinking Fund			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinking Fund			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinking Fund			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinking Fund			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinking Fund			2,455,000	0	0	2,455,000
011832UB6	4.750%	2027	Dec	Sinking Fund			1,950,000	0	0	1,950,000
011832TX0	4.800%	2027	Dec	Serial Maturity			565,000	0	0	565,000
011832UB6	4.750%	2028	Jun	Sinking Fund			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinking Fund			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinking Fund			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term Maturity			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinking Fund			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinking Fund			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinking Fund			2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinking Fund			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinking Fund			3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinking Fund			2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial Maturity			840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinking Fund			3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term Maturity			3,250,000	0	0	3,250,000
011832TZ5	4.950%	2034	Jun	Sinking Fund			245,000	0	0	245,000
011832UD2	5.000%	2034	Jun	Sinking Fund			3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Dec	Sinking Fund			250,000	0	0	250,000
011832UD2	5.000%	2034	Dec	Sinking Fund			3,355,000	0	0	3,355,000
011832UD2	5.000%	2035	Jun	Sinking Fund			3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Jun	Sinking Fund			260,000	0	0	260,000
011832TZ5	4.950%	2035	Dec	Sinking Fund			265,000	0	0	265,000
011832UD2	5.000%	2035	Dec	Sinking Fund			3,520,000	0	0	3,520,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
GM02A	**General Mortgage Revenue Bonds, 2002 Series A**			Fund: **649**	Bond Yield: **4.798%**	Indenture: **11/1/1991**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA* / *Aaa*	*AAA*
011832TZ5	4.950%	2036	Jun	Sinking Fund			275,000	0	0	275,000
011832UD2	5.000%	2036	Jun	Sinking Fund			3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Dec	Sinking Fund			280,000	0	0	280,000
011832UD2	5.000%	2036	Dec	Sinking Fund			3,695,000	0	0	3,695,000
011832TZ5	4.950%	2037	Jun	Sinking Fund			285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinking Fund			3,790,000	0	0	3,790,000
011832UD2	5.000%	2037	Dec	Sinking Fund			3,880,000	0	0	3,880,000
011832TZ5	4.950%	2037	Dec	Sinking Fund			290,000	0	0	290,000
011832TZ5	4.950%	2038	Jun	Sinking Fund			300,000	0	0	300,000
011832UD2	5.000%	2038	Jun	Sinking Fund			3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Dec	Sinking Fund			310,000	0	0	310,000
011832UD2	5.000%	2038	Dec	Sinking Fund			4,070,000	0	0	4,070,000
011832UD2	5.000%	2039	Jun	Sinking Fund			4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Jun	Sinking Fund			315,000	0	0	315,000
011832TZ5	4.950%	2039	Dec	Sinking Fund			320,000	0	0	320,000
011832UD2	5.000%	2039	Dec	Term Maturity			4,275,000	0	0	4,275,000
011832TZ5	4.950%	2040	Jun	Term Maturity			4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
SBL99	**State Building Lease Bonds, 1999**			Fund: **555**	Bond Yield: **5.550%**	Indenture: **11/1/1999**	Delivery: **12/15/1999**	Dated: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832DR0	4.250%	2000	Apr	Serial Maturity			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial Maturity			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial Maturity			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial Maturity			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial Maturity			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial Maturity			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial Maturity			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial Maturity			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial Maturity			870,000	0	0	870,000
011832EA6	4.750%	2004	Oct	Serial Maturity			895,000	0	0	895,000
011832EB4	4.850%	2005	Apr	Serial Maturity			915,000	0	0	915,000
011832EC2	4.850%	2005	Oct	Serial Maturity			935,000	0	0	935,000
011832ED0	4.875%	2006	Apr	Serial Maturity			960,000	0	0	960,000
011832EE8	4.875%	2006	Oct	Serial Maturity			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial Maturity			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial Maturity			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial Maturity			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial Maturity			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial Maturity			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial Maturity			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial Maturity			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial Maturity			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial Maturity			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial Maturity			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial Maturity			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial Maturity			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinking Fund			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinking Fund			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinking Fund			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinking Fund			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term Maturity			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinking Fund			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinking Fund			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinking Fund			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term Maturity			1,720,000	0	0	1,720,000
						SBL99 Total	**$40,000,000**	**$6,670,000**	**$0**	**$33,330,000**

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**Tax-Exempt**	**Corporate**		Dates		S and P / Moodys	Fitch
SC99A	**State Capital Project Bonds, 1999 Series A**				Fund: **690**	Bond Yield: **3.880%**	Indenture: **12/1/1998**	Delivery: **1/21/1999**	Dated: **12/1/1998**	AA- / Aa2	AA+
A2	0118316U3	4.500%	1999	Jun	Serial Maturity			5,655,000	5,655,000	0	0
A2	0118316V1	4.500%	1999	Dec	Serial Maturity			5,785,000	5,785,000	0	0
A1	0118316W9	3.400%	2000	Jun	Serial Maturity			6,020,000	6,020,000	0	0
A2	0118316X7	5.000%	2000	Dec	Serial Maturity			6,015,000	6,015,000	0	0
A1	0118316Y5	3.650%	2001	Jun	Serial Maturity			2,000,000	2,000,000	0	0
A2	0118317J7	5.000%	2001	Jun	Serial Maturity			4,165,000	4,165,000	0	0
A2	0118316Z2	5.000%	2001	Dec	Serial Maturity			6,305,000	6,305,000	0	0
A1	0118317A6	3.800%	2002	Jun	Serial Maturity			500,000	500,000	0	0
A2	0118317K4	5.000%	2002	Jun	Serial Maturity			5,965,000	5,965,000	0	0
A2	0118317B4	5.000%	2002	Dec	Serial Maturity			6,625,000	6,625,000	0	0
A2	0118317C2	5.000%	2003	Jun	Serial Maturity			6,790,000	6,790,000	0	0
A2	0118317D0	5.000%	2003	Dec	Serial Maturity			6,960,000	6,960,000	0	0
A1	0118317E8	4.000%	2004	Jun	Serial Maturity			2,000,000	0	0	2,000,000
A2	0118317L2	5.000%	2004	Jun	Serial Maturity			5,130,000	0	0	5,130,000
A2	0118317F5	5.000%	2004	Dec	Serial Maturity			7,300,000	0	0	7,300,000
A1	0118317G3	4.050%	2005	Jun	Serial Maturity			1,000,000	0	0	1,000,000
A2	0118317M0	5.000%	2005	Jun	Serial Maturity			6,485,000	0	0	6,485,000
A2	0118317H1	5.000%	2005	Dec	Serial Maturity			7,665,000	0	0	7,665,000
							SC99A Total	**$92,365,000**	**$62,785,000**	**$0**	**$29,580,000**
SC99B	**State Capital Project Bonds, 1999 Series B**				Fund: **691**	Bond Yield: **4.689%**	Indenture: **12/1/1998**	Delivery: **12/14/1999**	Dated: **12/1/1999**	AAA / Aaa	AAA
B1	011832CW0	4.000%	2000	Dec	Serial Maturity			6,645,000	6,645,000	0	0
B1	011832CX8	4.300%	2001	Jun	Serial Maturity			7,110,000	7,110,000	0	0
B1	011832CY6	4.350%	2001	Dec	Serial Maturity			8,870,000	8,870,000	0	0
B1	011832CZ3	4.450%	2002	Jun	Serial Maturity			1,800,000	1,800,000	0	0
B2	011832DH2	5.250%	2002	Jun	Serial Maturity			7,190,000	7,190,000	0	0
B2	011832DJ8	5.000%	2002	Dec	Serial Maturity			9,215,000	9,215,000	0	0
B1	011832DB5	4.600%	2003	Jun	Serial Maturity			2,225,000	2,225,000	0	0
B2	011832DK5	5.250%	2003	Jun	Serial Maturity			7,295,000	7,295,000	0	0
B1	011832DC3	4.600%	2003	Dec	Serial Maturity			1,500,000	1,500,000	0	0
B2	011832DL3	5.125%	2003	Dec	Serial Maturity			8,285,000	8,285,000	0	0
B1	011832DD1	4.700%	2004	Jun	Serial Maturity			2,685,000	0	0	2,685,000
B2	011832DM1	5.500%	2004	Jun	Serial Maturity			7,245,000	0	0	7,245,000
B1	011832DE9	4.700%	2004	Dec	Serial Maturity			1,075,000	0	0	1,075,000
B2	011832DN9	5.250%	2004	Dec	Serial Maturity			9,195,000	0	0	9,195,000
B1	011832DF6	4.800%	2005	Jun	Serial Maturity			1,300,000	0	0	1,300,000
B2	011832DP4	5.500%	2005	Jun	Serial Maturity			9,160,000	0	0	9,160,000
B1	011832DG4	4.800%	2005	Dec	Serial Maturity			3,520,000	0	0	3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial Maturity			9,665,000	0	0	9,665,000
							SC99B Total	**$103,980,000**	**$60,135,000**	**$0**	**$43,845,000**
SC01A	**State Capital Project Bonds, 2001 Series A**				Fund: **692**	Bond Yield: **3.980%**	Indenture: **12/1/1998**	Delivery: **2/8/2001**	Dated: **2/1/2001**	AA- / Aa2	AA+
A1	011832MB5	4.000%	2001	Dec	Serial Maturity			290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial Maturity			1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial Maturity			4,290,000	4,290,000	0	0
A1	011832ME9	4.750%	2003	Jun	Serial Maturity			1,310,000	1,310,000	0	0
A2	011832MP4	3.800%	2003	Jun	Serial Maturity			3,020,000	3,020,000	0	0
A1	011832MF6	4.750%	2003	Dec	Serial Maturity			4,500,000	4,500,000	0	0
A1	011832MG4	5.000%	2004	Jun	Serial Maturity			2,055,000	0	0	2,055,000
A2	011832MQ2	3.850%	2004	Jun	Serial Maturity			2,430,000	0	0	2,430,000
A1	011832MH2	5.000%	2004	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A1	011832MJ8	5.250%	2005	Jun	Serial Maturity			3,050,000	0	0	3,050,000
A2	011832MR0	3.900%	2005	Jun	Serial Maturity			1,385,000	0	0	1,385,000
A1	011832MK5	5.000%	2005	Dec	Serial Maturity			13,240,000	0	0	13,240,000
A1	011832ML3	5.000%	2006	Jun	Serial Maturity			13,450,000	0	0	13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial Maturity			2,585,000	0	0	2,585,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
SC01A	**State Capital Project Bonds, 2001 Series A**				Fund: **692**	Bond Yield: **3.980%**	Indenture: **12/1/1998**	Delivery: **2/8/2001**	Dated: **2/1/2001**	*AA-*	*Aa2* / *AA+*
A1	011832MN9	5.000%	2007	Jun	Serial Maturity			7,915,000	0	0	7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial Maturity			4,000,000	0	0	4,000,000
							SC01A Total	**$74,535,000**	**$14,425,000**	**$0**	**$60,110,000**
SC02A	**State Capital Project Bonds, 2002 Series A**				Fund: **693**	Bond Yield:	Indenture: **12/1/1998**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA*	*Aaa* / *AAA*
	011832UK6	3.000%	2003	Jul	Serial Maturity			3,040,000	3,040,000	0	0
	011832UM2	4.000%	2004	Jul	Serial Maturity			2,015,000	0	0	2,015,000
	011832UL4	3.000%	2004	Jul	Serial Maturity			1,195,000	0	0	1,195,000
	011832UP5	4.000%	2005	Jul	Serial Maturity			2,635,000	0	0	2,635,000
	011832UN0	3.000%	2005	Jul	Serial Maturity			700,000	0	0	700,000
	011832UR1	5.000%	2006	Jul	Serial Maturity			2,365,000	0	0	2,365,000
	011832UQ3	3.000%	2006	Jul	Serial Maturity			1,100,000	0	0	1,100,000
	011832UT7	4.000%	2007	Jul	Serial Maturity			3,115,000	0	0	3,115,000
	011832US9	3.000%	2007	Jul	Serial Maturity			500,000	0	0	500,000
	011832UU4	3.000%	2008	Jul	Serial Maturity			610,000	0	0	610,000
	011832UV2	5.000%	2008	Jul	Serial Maturity			3,155,000	0	0	3,155,000
	011832UW0	3.125%	2009	Jul	Serial Maturity			180,000	0	0	180,000
	011832UX8	5.000%	2009	Jul	Serial Maturity			3,770,000	0	0	3,770,000
	011832UY6	3.400%	2010	Jul	Serial Maturity			140,000	0	0	140,000
	011832UZ3	5.000%	2010	Jul	Serial Maturity			4,005,000	0	0	4,005,000
	011832VA7	3.500%	2011	Jul	Serial Maturity			385,000	0	0	385,000
	011832VB5	5.000%	2011	Jul	Serial Maturity			3,995,000	0	0	3,995,000
							SC02A Total	**$32,905,000**	**$3,040,000**	**$0**	**$29,865,000**
SC02B	**State Capital Project Bonds, 2002 Series B**				Fund: **693**	Bond Yield:	Indenture: **12/1/1998**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA*	*Aaa* / *AAA*
	011832UH3		2023	Jan	Sinking Fund	Variable		3,530,000	0	0	3,530,000
	011832UH3		2023	Jul	Sinking Fund	Variable		3,600,000	0	0	3,600,000
	011832UH3		2024	Jan	Sinking Fund	Variable		3,675,000	0	0	3,675,000
	011832UH3		2024	Jul	Term Maturity	Variable		3,750,000	0	0	3,750,000
							SC02B Total	**$14,555,000**	**$0**	**$0**	**$14,555,000**
SC02C	**State Capital Project Bonds, 2002 Series C**				Fund: **693**	Bond Yield:	Indenture: **12/1/1998**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
	011832UJ9		2012	Jul	Sinking Fund	Variable		2,295,000	0	0	2,295,000
	011832UJ9		2013	Jan	Sinking Fund	Variable		2,345,000	0	0	2,345,000
	011832UJ9		2013	Jul	Sinking Fund	Variable		2,400,000	0	0	2,400,000
	011832UJ9		2014	Jan	Sinking Fund	Variable		2,450,000	0	0	2,450,000
	011832UJ9		2014	Jul	Sinking Fund	Variable		2,505,000	0	0	2,505,000
	011832UJ9		2015	Jan	Sinking Fund	Variable		2,555,000	0	0	2,555,000
	011832UJ9		2015	Jul	Sinking Fund	Variable		2,610,000	0	0	2,610,000
	011832UJ9		2016	Jan	Sinking Fund	Variable		2,670,000	0	0	2,670,000
	011832UJ9		2016	Jul	Sinking Fund	Variable		2,725,000	0	0	2,725,000
	011832UJ9		2017	Jan	Sinking Fund	Variable		2,785,000	0	0	2,785,000
	011832UJ9		2017	Jul	Sinking Fund	Variable		2,845,000	0	0	2,845,000
	011832UJ9		2018	Jan	Sinking Fund	Variable		2,905,000	0	0	2,905,000
	011832UJ9		2018	Jul	Sinking Fund	Variable		2,970,000	0	0	2,970,000
	011832UJ9		2019	Jan	Sinking Fund	Variable		3,035,000	0	0	3,035,000
	011832UJ9		2019	Jul	Sinking Fund	Variable		3,100,000	0	0	3,100,000
	011832UJ9		2020	Jan	Sinking Fund	Variable		3,165,000	0	0	3,165,000
	011832UJ9		2020	Jul	Sinking Fund	Variable		3,235,000	0	0	3,235,000
	011832UJ9		2021	Jan	Sinking Fund	Variable		3,305,000	0	0	3,305,000
	011832UJ9		2021	Jul	Sinking Fund	Variable		3,375,000	0	0	3,375,000
	011832UJ9		2022	Jan	Sinking Fund	Variable		3,450,000	0	0	3,450,000
	011832UJ9		2022	Jul	Term Maturity	Variable		3,525,000	0	0	3,525,000
							SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
CHINA	**Mortgage Revenue Refunding Bonds - Chinook Apts (A)**				Fund: **892**	Bond Yield: **6.404%**	Indenture:	Delivery: **8/6/1996**	Dated: **6/25/1996**	*AAA*	*Aaa* / *AAA*
	011831A20	5.600%	1997	Jan	Sinking Fund			30,000	30,000	0	0
	011831A20	5.600%	1998	Jan	Sinking Fund			35,000	35,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
CHINA Mortgage Revenue Refunding Bonds - Chinook Apts (A)				Fund: **892**	Bond Yield: **6.404%**	Indenture:	Delivery: **8/6/1996**	Dated: **6/25/1996**	*AAA* / *Aaa*	*AAA*
011831A20	5.600%	1999	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2000	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2001	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2002	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2003	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2004	Jan	Sinking Fund			50,000	50,000	0	0
011831A20	5.600%	2005	Jan	Sinking Fund			55,000	0	0	55,000
011831A20	5.600%	2006	Jan	Sinking Fund			55,000	0	0	55,000
011831A38	6.350%	2007	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2008	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2009	Jan	Sinking Fund			65,000	0	0	65,000
011831A38	6.350%	2010	Jan	Sinking Fund			70,000	0	0	70,000
011831A38	6.350%	2011	Jan	Sinking Fund			75,000	0	0	75,000
011831A38	6.350%	2012	Jan	Sinking Fund			80,000	0	0	80,000
011831A38	6.350%	2013	Jan	Sinking Fund			85,000	0	0	85,000
011831A38	6.350%	2014	Jan	Sinking Fund			90,000	0	0	90,000
011831A38	6.350%	2015	Jan	Sinking Fund			95,000	0	0	95,000
011831A38	6.350%	2016	Jan	Sinking Fund			100,000	0	0	100,000
011831A46	6.550%	2017	Jan	Sinking Fund			110,000	0	0	110,000
011831A46	6.550%	2018	Jan	Sinking Fund			115,000	0	0	115,000
011831A46	6.550%	2019	Jan	Sinking Fund			120,000	0	0	120,000
011831A46	6.550%	2020	Jan	Sinking Fund			130,000	0	0	130,000
011831A46	6.550%	2021	Jan	Sinking Fund			140,000	0	0	140,000
011831A46	6.550%	2022	Jan	Sinking Fund			145,000	0	0	145,000
011831A46	6.550%	2023	Jan	Sinking Fund			155,000	0	0	155,000
011831A46	6.550%	2024	Jan	Term Maturity			165,000	0	0	165,000
						CHINA Total	**$2,300,000**	**$330,000**	**$0**	**$1,970,000**
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: **892**	Bond Yield: **6.423%**	Indenture:	Delivery: **8/6/1996**	Dated: **6/25/1996**	*AAA* / *Aaa*	*AAA*
011831A53	5.600%	1997	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1998	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1999	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2000	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2001	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2002	Jan	Sinking Fund			15,000	15,000	0	0
011831A53	5.600%	2003	Jan	Sinking Fund			20,000	20,000	0	0
011831A53	5.600%	2004	Jan	Sinking Fund			20,000	20,000	0	0
011831A53	5.600%	2005	Jan	Sinking Fund			65,000	0	0	65,000
011831A53	5.600%	2006	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2007	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2008	Jan	Sinking Fund			75,000	0	0	75,000
011831A61	6.350%	2009	Jan	Sinking Fund			80,000	0	0	80,000
011831A61	6.350%	2010	Jan	Sinking Fund			85,000	0	0	85,000
011831A61	6.350%	2011	Jan	Sinking Fund			90,000	0	0	90,000
011831A61	6.350%	2012	Jan	Sinking Fund			95,000	0	0	95,000
011831A61	6.350%	2013	Jan	Sinking Fund			105,000	0	0	105,000
011831A61	6.350%	2014	Jan	Sinking Fund			110,000	0	0	110,000
011831A61	6.350%	2015	Jan	Sinking Fund			115,000	0	0	115,000
011831A61	6.350%	2016	Jan	Sinking Fund			125,000	0	0	125,000
011831A79	6.550%	2017	Jan	Sinking Fund			130,000	0	0	130,000
011831A79	6.550%	2018	Jan	Sinking Fund			140,000	0	0	140,000
011831A79	6.550%	2019	Jan	Sinking Fund			150,000	0	0	150,000
011831A79	6.550%	2020	Jan	Sinking Fund			160,000	0	0	160,000
011831A79	6.550%	2021	Jan	Sinking Fund			170,000	0	0	170,000
011831A79	6.550%	2022	Jan	Sinking Fund			180,000	0	0	180,000
011831A79	6.550%	2023	Jan	Term Maturity			190,000	0	0	190,000
						COHOB Total	**$2,300,000**	**$95,000**	**$0**	**$2,205,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* *Fitch*
					Other Bonds (TE)	**Total**	**$2,208,880,874**	**$243,400,000**	**$442,325,000**	**$1,523,155,874**
					Tax-Exempt	**Total**	**$4,354,636,227**	**$319,800,000**	**$1,288,260,000**	**$2,746,576,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				**Taxable**	**Corporate**			*Dates*	*S and P*	*Moodys* *Fitch*
E001D Mortgage Revenue Bonds, 2000 Series D				Fund: **484**	Bond Yield: **5.929%**	Indenture: **8/15/1996**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LK6	7.000%	2003	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LL4	7.070%	2004	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LM2	7.170%	2005	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LV2	7.250%	2006	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LW0	7.300%	2007	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LT7	7.320%	2008	Jun	Sinking Fund			490,000	0	160,000	330,000
011832LT7	7.320%	2008	Dec	Sinking Fund			515,000	0	170,000	345,000
011832LT7	7.320%	2009	Jun	Sinking Fund			535,000	0	175,000	360,000
011832LT7	7.320%	2009	Dec	Sinking Fund			550,000	0	180,000	370,000
011832LT7	7.320%	2010	Jun	Sinking Fund			565,000	0	185,000	380,000
011832LT7	7.320%	2010	Dec	Sinking Fund			585,000	0	190,000	395,000
011832LT7	7.320%	2011	Jun	Sinking Fund			615,000	0	200,000	415,000
011832LT7	7.320%	2011	Dec	Sinking Fund			635,000	0	210,000	425,000
011832LT7	7.320%	2012	Jun	Sinking Fund			660,000	0	215,000	445,000
011832LT7	7.320%	2012	Dec	Sinking Fund			660,000	0	215,000	445,000
011832LT7	7.320%	2013	Jun	Sinking Fund			685,000	0	225,000	460,000
011832LT7	7.320%	2013	Dec	Sinking Fund			710,000	0	235,000	475,000
011832LT7	7.320%	2014	Jun	Sinking Fund			735,000	0	240,000	495,000
011832LT7	7.320%	2014	Dec	Sinking Fund			770,000	0	245,000	525,000
011832LT7	7.320%	2015	Jun	Sinking Fund			790,000	0	260,000	530,000
011832LT7	7.320%	2015	Dec	Sinking Fund			840,000	0	275,000	565,000
011832LT7	7.320%	2016	Jun	Sinking Fund			890,000	0	290,000	600,000
011832LT7	7.320%	2016	Dec	Sinking Fund			920,000	0	300,000	620,000
011832LT7	7.320%	2017	Jun	Sinking Fund			960,000	0	315,000	645,000
011832LT7	7.320%	2017	Dec	Sinking Fund			995,000	0	325,000	670,000
011832LT7	7.320%	2018	Jun	Sinking Fund			1,020,000	0	335,000	685,000
011832LT7	7.320%	2018	Dec	Sinking Fund			1,060,000	0	345,000	715,000
011832LT7	7.320%	2019	Jun	Sinking Fund			1,075,000	0	350,000	725,000
011832LT7	7.320%	2019	Dec	Sinking Fund			1,120,000	0	365,000	755,000
011832LT7	7.320%	2020	Jun	Sinking Fund			1,160,000	0	380,000	780,000
011832LT7	7.320%	2020	Dec	Term Maturity			1,200,000	0	390,000	810,000
						E001D Total	**$25,740,000**	**$0**	**$11,775,000**	**$13,965,000**
E021B Home Mortgage Revenue Bonds, 2002 Series B				Fund: **486**	Bond Yield: **4.553%**	Indenture: **5/1/2002**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
011832PY2		2036	Dec	Stated Maturity	Variable		30,000,000	0	5,745,000	24,255,000
						E021B Total	**$30,000,000**	**$0**	**$5,745,000**	**$24,255,000**
					Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (	**Total**	**$55,740,000**	**$0**	**$17,520,000**	**$38,220,000**
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**			*Dates*	*S and P*	*Moodys* *Fitch*
HD97C Housing Development Bonds, 1997 Series C				Fund: **260**	Bond Yield: **7.610%**	Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-*	*Aa2* *AA+*
011831L36	6.800%	1998	Dec	Sinking Fund			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinking Fund			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinking Fund			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinking Fund			255,000	255,000	0	0
011831L36	6.800%	2002	Dec	Sinking Fund			270,000	270,000	0	0
011831L36	6.800%	2003	Dec	Sinking Fund			290,000	290,000	0	0
011831L36	6.800%	2004	Dec	Sinking Fund			310,000	0	0	310,000
011831L36	6.800%	2005	Dec	Sinking Fund			330,000	0	0	330,000
011831L36	6.800%	2006	Dec	Sinking Fund			355,000	0	0	355,000
011831L36	6.800%	2007	Dec	Term Maturity			380,000	0	0	380,000
011831L44	7.350%	2008	Dec	Sinking Fund			405,000	0	405,000	0
011831L44	7.350%	2009	Dec	Sinking Fund			435,000	0	435,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
HD97C Housing Development Bonds, 1997 Series C				Fund: **260**	Bond Yield: **7.610%**	Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-*	*Aa2* / *AA+*
011831L44	7.350%	2010	Dec	Sinking Fund			465,000	0	465,000	0
011831L44	7.350%	2011	Dec	Sinking Fund			500,000	0	500,000	0
011831L44	7.350%	2012	Dec	Sinking Fund			540,000	0	540,000	0
011831L44	7.350%	2013	Dec	Sinking Fund			580,000	0	580,000	0
011831L44	7.350%	2014	Dec	Sinking Fund			625,000	0	625,000	0
011831L44	7.350%	2015	Dec	Sinking Fund			670,000	0	670,000	0
011831L44	7.350%	2016	Dec	Sinking Fund			720,000	0	720,000	0
011831L44	7.350%	2017	Dec	Term Maturity			770,000	0	770,000	0
011831L51	7.550%	2018	Dec	Sinking Fund			830,000	0	830,000	0
011831L51	7.550%	2019	Dec	Sinking Fund			890,000	0	890,000	0
011831L51	7.550%	2020	Dec	Sinking Fund			960,000	0	960,000	0
011831L51	7.550%	2021	Dec	Sinking Fund			1,030,000	0	1,030,000	0
011831L51	7.550%	2022	Dec	Sinking Fund			1,110,000	0	1,110,000	0
011831L51	7.550%	2023	Dec	Sinking Fund			1,195,000	0	1,195,000	0
011831L51	7.550%	2024	Dec	Sinking Fund			1,285,000	0	1,285,000	0
011831L51	7.550%	2025	Dec	Sinking Fund			1,380,000	0	1,380,000	0
011831L51	7.550%	2026	Dec	Sinking Fund			1,485,000	0	1,485,000	0
011831L51	7.550%	2027	Dec	Sinking Fund			1,600,000	0	1,600,000	0
011831L51	7.550%	2028	Dec	Sinking Fund			1,720,000	0	1,720,000	0
011831L51	7.550%	2029	Dec	Term Maturity			1,850,000	0	1,850,000	0
						HD97C Total	**$23,895,000**	**$1,475,000**	**$21,045,000**	**$1,375,000**
HD04C Housing Development Bonds, 2004 Series C				Fund: **260**	Bond Yield:	Indenture: **12/1/1991**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* / *AAA*
011832WY4		2035	Dec	Stated Maturity	Variable		42,125,000	0	0	42,125,000
						HD04C Total	**$42,125,000**	**$0**	**$0**	**$42,125,000**
				Multifamily Housing Development Bonds (T		**Total**	**$66,020,000**	**$1,475,000**	**$21,045,000**	**$43,500,000**
Other Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
GH03A General Housing Purpose Bonds, 2003 Series A				Fund: **650**	Bond Yield:	Indenture: **2/1/1994**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832VC3		2004	Dec	Sinking Fund	Variable		7,205,000	0	0	7,205,000
011832VC3		2005	Dec	Sinking Fund	Variable		5,165,000	0	0	5,165,000
011832VC3		2006	Dec	Sinking Fund	Variable		5,350,000	0	0	5,350,000
011832VC3		2007	Dec	Sinking Fund	Variable		5,540,000	0	0	5,540,000
011832VC3		2008	Dec	Sinking Fund	Variable		5,735,000	0	0	5,735,000
011832VC3		2009	Dec	Sinking Fund	Variable		5,940,000	0	0	5,940,000
011832VC3		2010	Dec	Sinking Fund	Variable		6,150,000	0	0	6,150,000
011832VC3		2011	Dec	Sinking Fund	Variable		6,365,000	0	0	6,365,000
011832VC3		2012	Dec	Sinking Fund	Variable		6,590,000	0	0	6,590,000
011832VC3		2013	Dec	Sinking Fund	Variable		6,830,000	0	0	6,830,000
011832VC3		2014	Dec	Sinking Fund	Variable		7,070,000	0	0	7,070,000
011832VC3		2015	Dec	Sinking Fund	Variable		7,320,000	0	0	7,320,000
011832VC3		2016	Dec	Sinking Fund	Variable		7,580,000	0	0	7,580,000
011832VC3		2017	Dec	Sinking Fund	Variable		7,850,000	0	0	7,850,000
011832VC3		2018	Dec	Sinking Fund	Variable		8,130,000	0	0	8,130,000
011832VC3		2019	Dec	Sinking Fund	Variable		8,415,000	0	0	8,415,000
011832VC3		2020	Dec	Sinking Fund	Variable		8,715,000	0	0	8,715,000
011832VC3		2021	Dec	Sinking Fund	Variable		9,025,000	0	0	9,025,000
011832VC3		2022	Dec	Sinking Fund	Variable		9,345,000	0	0	9,345,000
011832VC3		2023	Dec	Term Maturity	Variable		9,675,000	0	0	9,675,000
						GH03A Total	**$143,995,000**	**$0**	**$0**	**$143,995,000**
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield:	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
011832MZ2		2001	Dec	Sinking Fund	Variable		110,000	110,000	0	0
011832MZ2		2002	Jun	Sinking Fund	Variable		245,000	245,000	0	0
011832MZ2		2002	Dec	Sinking Fund	Variable		215,000	215,000	0	0
011832MZ2		2003	Jun	Sinking Fund	Variable		530,000	530,000	0	0
011832MZ2		2003	Dec	Sinking Fund	Variable		550,000	550,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Other Bonds (T) | **Taxable** | **Corporate** | *Dates* | *S and P* | *Moodys* | *Fitch*

GP01C Governmental Purpose Bonds, 2001 Series C | Fund: **648** | Bond Yield: | Indenture: **7/1/2001** | Delivery: **8/2/2001** | Dated: **8/2/2001** | *AAA/A-1+* | *Aaa/VMIG-1* | *AAA/F-1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832MZ2		2004	Jun	Sinking Fund	Variable		570,000	0	0	570,000
011832MZ2		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MZ2		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MZ2		2005	Dec	Sinking Fund	Variable		630,000	0	0	630,000
011832MZ2		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MZ2		2006	Dec	Sinking Fund	Variable		680,000	0	0	680,000
011832MZ2		2007	Jun	Sinking Fund	Variable		700,000	0	0	700,000
011832MZ2		2007	Dec	Sinking Fund	Variable		730,000	0	0	730,000
011832MZ2		2008	Jun	Sinking Fund	Variable		750,000	0	0	750,000
011832MZ2		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MZ2		2009	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832MZ2		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MZ2		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MZ2		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MZ2		2011	Jun	Sinking Fund	Variable		925,000	0	0	925,000
011832MZ2		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MZ2		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MZ2		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MZ2		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MZ2		2013	Dec	Sinking Fund	Variable		1,105,000	0	0	1,105,000
011832MZ2		2014	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MZ2		2014	Dec	Sinking Fund	Variable		1,185,000	0	0	1,185,000
011832MZ2		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MZ2		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MZ2		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MZ2		2016	Dec	Sinking Fund	Variable		1,340,000	0	0	1,340,000
011832MZ2		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MZ2		2017	Dec	Sinking Fund	Variable		1,405,000	0	0	1,405,000
011832MZ2		2018	Jun	Sinking Fund	Variable		1,450,000	0	0	1,450,000
011832MZ2		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MZ2		2019	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MZ2		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MZ2		2020	Jun	Sinking Fund	Variable		1,670,000	0	0	1,670,000
011832MZ2		2020	Dec	Sinking Fund	Variable		1,735,000	0	0	1,735,000
011832MZ2		2021	Jun	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MZ2		2021	Dec	Sinking Fund	Variable		1,860,000	0	0	1,860,000
011832MZ2		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MZ2		2022	Dec	Sinking Fund	Variable		1,990,000	0	0	1,990,000
011832MZ2		2023	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MZ2		2023	Dec	Sinking Fund	Variable		2,135,000	0	0	2,135,000
011832MZ2		2024	Jun	Sinking Fund	Variable		2,215,000	0	0	2,215,000
011832MZ2		2024	Dec	Sinking Fund	Variable		2,290,000	0	0	2,290,000
011832MZ2		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MZ2		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MZ2		2026	Jun	Sinking Fund	Variable		2,550,000	0	0	2,550,000
011832MZ2		2026	Dec	Sinking Fund	Variable		2,635,000	0	0	2,635,000
011832MZ2		2027	Jun	Sinking Fund	Variable		2,735,000	0	0	2,735,000
011832MZ2		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MZ2		2028	Jun	Sinking Fund	Variable		2,930,000	0	0	2,930,000
011832MZ2		2028	Dec	Sinking Fund	Variable		3,035,000	0	0	3,035,000
011832MZ2		2029	Jun	Sinking Fund	Variable		3,135,000	0	0	3,135,000
011832MZ2		2029	Dec	Sinking Fund	Variable		3,245,000	0	0	3,245,000
011832MZ2		2030	Jun	Sinking Fund	Variable		3,345,000	0	0	3,345,000
011832MZ2		2030	Dec	Sinking Fund	Variable		3,440,000	0	0	3,440,000
011832MZ2		2031	Jun	Sinking Fund	Variable		3,500,000	0	0	3,500,000
011832MZ2		2031	Dec	Sinking Fund	Variable		3,155,000	0	0	3,155,000
011832MZ2		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000

Other Bonds (T) — **Taxable** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

GP01C Governmental Purpose Bonds, 2001 Series C — Fund: **648** Bond Yield: — Indenture: **7/1/2001** Delivery: **8/2/2001** Dated: **8/2/2001** — *AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832MZ2		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000
						GP01C Total	**$100,000,000**	**$1,650,000**	**$0**	**$98,350,000**

GP01D Governmental Purpose Bonds, 2001 Series D — Fund: **648** Bond Yield: — Indenture: **7/1/2001** Delivery: **8/2/2001** Dated: **8/2/2001** — *AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832MX7		2001	Dec	Sinking Fund	Variable		115,000	115,000	0	0
011832MX7		2002	Jun	Sinking Fund	Variable		240,000	240,000	0	0
011832MX7		2002	Dec	Sinking Fund	Variable		220,000	220,000	0	0
011832MX7		2003	Jun	Sinking Fund	Variable		530,000	530,000	0	0
011832MX7		2003	Dec	Sinking Fund	Variable		550,000	355,000	195,000	0
011832MX7		2004	Jun	Sinking Fund	Variable		565,000	0	200,000	365,000
011832MX7		2004	Dec	Sinking Fund	Variable		590,000	0	210,000	380,000
011832MX7		2005	Jun	Sinking Fund	Variable		610,000	0	220,000	390,000
011832MX7		2005	Dec	Sinking Fund	Variable		635,000	0	225,000	410,000
011832MX7		2006	Jun	Sinking Fund	Variable		655,000	0	235,000	420,000
011832MX7		2006	Dec	Sinking Fund	Variable		675,000	0	240,000	435,000
011832MX7		2007	Jun	Sinking Fund	Variable		705,000	0	250,000	455,000
011832MX7		2007	Dec	Sinking Fund	Variable		725,000	0	260,000	465,000
011832MX7		2008	Jun	Sinking Fund	Variable		755,000	0	270,000	485,000
011832MX7		2008	Dec	Sinking Fund	Variable		780,000	0	280,000	500,000
011832MX7		2009	Jun	Sinking Fund	Variable		805,000	0	290,000	515,000
011832MX7		2009	Dec	Sinking Fund	Variable		835,000	0	300,000	535,000
011832MX7		2010	Jun	Sinking Fund	Variable		865,000	0	310,000	555,000
011832MX7		2010	Dec	Sinking Fund	Variable		895,000	0	320,000	575,000
011832MX7		2011	Jun	Sinking Fund	Variable		930,000	0	330,000	600,000
011832MX7		2011	Dec	Sinking Fund	Variable		960,000	0	345,000	615,000
011832MX7		2012	Jun	Sinking Fund	Variable		995,000	0	355,000	640,000
011832MX7		2012	Dec	Sinking Fund	Variable		1,030,000	0	370,000	660,000
011832MX7		2013	Jun	Sinking Fund	Variable		1,065,000	0	380,000	685,000
011832MX7		2013	Dec	Sinking Fund	Variable		1,100,000	0	395,000	705,000
011832MX7		2014	Jun	Sinking Fund	Variable		1,145,000	0	410,000	735,000
011832MX7		2014	Dec	Sinking Fund	Variable		1,180,000	0	420,000	760,000
011832MX7		2015	Jun	Sinking Fund	Variable		1,225,000	0	440,000	785,000
011832MX7		2015	Dec	Sinking Fund	Variable		1,270,000	0	455,000	815,000
011832MX7		2016	Jun	Sinking Fund	Variable		1,315,000	0	470,000	845,000
011832MX7		2016	Dec	Sinking Fund	Variable		1,345,000	0	480,000	865,000
011832MX7		2017	Jun	Sinking Fund	Variable		1,355,000	0	485,000	870,000
011832MX7		2017	Dec	Sinking Fund	Variable		1,400,000	0	500,000	900,000
011832MX7		2018	Jun	Sinking Fund	Variable		1,455,000	0	520,000	935,000
011832MX7		2018	Dec	Sinking Fund	Variable		1,505,000	0	540,000	965,000
011832MX7		2019	Jun	Sinking Fund	Variable		1,555,000	0	555,000	1,000,000
011832MX7		2019	Dec	Sinking Fund	Variable		1,615,000	0	575,000	1,040,000
011832MX7		2020	Jun	Sinking Fund	Variable		1,675,000	0	600,000	1,075,000
011832MX7		2020	Dec	Sinking Fund	Variable		1,730,000	0	620,000	1,110,000
011832MX7		2021	Jun	Sinking Fund	Variable		1,795,000	0	640,000	1,155,000
011832MX7		2021	Dec	Sinking Fund	Variable		1,855,000	0	665,000	1,190,000
011832MX7		2022	Jun	Sinking Fund	Variable		1,925,000	0	690,000	1,235,000
011832MX7		2022	Dec	Sinking Fund	Variable		1,995,000	0	715,000	1,280,000
011832MX7		2023	Jun	Sinking Fund	Variable		2,060,000	0	735,000	1,325,000
011832MX7		2023	Dec	Sinking Fund	Variable		2,140,000	0	765,000	1,375,000
011832MX7		2024	Jun	Sinking Fund	Variable		2,210,000	0	790,000	1,420,000
011832MX7		2024	Dec	Sinking Fund	Variable		2,295,000	0	820,000	1,475,000
011832MX7		2025	Jun	Sinking Fund	Variable		2,375,000	0	850,000	1,525,000
011832MX7		2025	Dec	Sinking Fund	Variable		2,460,000	0	880,000	1,580,000
011832MX7		2026	Jun	Sinking Fund	Variable		2,545,000	0	910,000	1,635,000
011832MX7		2026	Dec	Sinking Fund	Variable		2,640,000	0	945,000	1,695,000
011832MX7		2027	Jun	Sinking Fund	Variable		2,730,000	0	975,000	1,755,000
011832MX7		2027	Dec	Sinking Fund	Variable		2,830,000	0	1,010,000	1,820,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield:		Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*
011832MX7		2028	Jun	Sinking Fund	Variable		2,935,000	0	1,050,000	1,885,000
011832MX7		2028	Dec	Sinking Fund	Variable		3,030,000	0	1,085,000	1,945,000
011832MX7		2029	Jun	Sinking Fund	Variable		3,140,000	0	1,120,000	2,020,000
011832MX7		2029	Dec	Sinking Fund	Variable		3,240,000	0	1,160,000	2,080,000
011832MX7		2030	Jun	Sinking Fund	Variable		3,350,000	0	1,195,000	2,155,000
011832MX7		2030	Dec	Sinking Fund	Variable		3,435,000	0	1,225,000	2,210,000
011832MX7		2031	Jun	Sinking Fund	Variable		3,505,000	0	1,250,000	2,255,000
011832MX7		2031	Dec	Sinking Fund	Variable		3,150,000	0	1,120,000	2,030,000
011832MX7		2032	Jun	Sinking Fund	Variable		2,300,000	0	815,000	1,485,000
011832MX7		2032	Dec	Term Maturity	Variable		2,460,000	0	875,000	1,585,000
						GP01D Total	**$100,000,000**	**$1,460,000**	**$35,335,000**	**$63,205,000**
						Other Bonds (T) Total	**$343,995,000**	**$3,110,000**	**$35,335,000**	**$305,550,000**
						Taxable Total	**$465,755,000**	**$4,585,000**	**$73,900,000**	**$387,270,000**
						Corporate Total	**$4,820,391,227**	**$324,385,000**	**$1,362,160,000**	**$3,133,846,227**
Division of Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**			*Dates*	*S and P*	*Moodys* / *Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield:		Indenture:	Delivery:	Dated:	*N/A* *N/A* *N/A*
N/A	3.000%	2002	Jun	Stated Maturity			529,625	529,625	0	0
N/A	3.000%	2002	Jul	Stated Maturity			2,044	2,044	0	0
N/A	3.000%	2002	Aug	Stated Maturity			2,049	2,049	0	0
N/A	3.000%	2002	Sep	Stated Maturity			2,054	2,054	0	0
N/A	3.000%	2002	Oct	Stated Maturity			2,059	2,059	0	0
N/A	3.000%	2002	Nov	Stated Maturity			2,064	2,064	0	0
N/A	3.000%	2002	Dec	Stated Maturity			2,069	2,069	0	0
N/A	3.000%	2003	Jan	Stated Maturity			2,075	2,075	0	0
N/A	3.000%	2003	Feb	Stated Maturity			2,080	2,080	0	0
N/A	3.000%	2003	Mar	Stated Maturity			2,085	2,085	0	0
N/A	3.000%	2003	Apr	Stated Maturity			2,090	2,090	0	0
N/A	3.000%	2003	May	Stated Maturity			2,095	2,095	0	0
N/A	3.000%	2003	Jun	Stated Maturity			2,101	2,101	0	0
N/A	3.000%	2003	Jul	Stated Maturity			2,106	2,106	0	0
N/A	3.000%	2003	Aug	Stated Maturity			2,111	2,111	0	0
N/A	3.000%	2003	Sep	Stated Maturity			2,116	2,116	0	0
N/A	3.000%	2003	Oct	Stated Maturity			2,122	2,122	0	0
N/A	3.000%	2003	Nov	Stated Maturity			2,127	2,127	0	0
N/A	3.000%	2003	Dec	Stated Maturity			2,132	2,132	0	0
N/A	3.000%	2004	Jan	Stated Maturity			2,138	2,138	0	0
N/A	3.000%	2004	Feb	Stated Maturity			2,143	2,143	0	0
N/A	3.000%	2004	Mar	Stated Maturity			2,148	2,148	0	0
N/A	3.000%	2004	Apr	Stated Maturity			2,154	0	0	2,154
N/A	3.000%	2004	May	Stated Maturity			2,159	0	0	2,159
N/A	3.000%	2004	Jun	Stated Maturity			2,165	0	0	2,165
N/A	3.000%	2004	Jul	Stated Maturity			2,170	0	0	2,170
N/A	3.000%	2004	Aug	Stated Maturity			2,175	0	0	2,175
N/A	3.000%	2004	Sep	Stated Maturity			2,181	0	0	2,181
N/A	3.000%	2004	Oct	Stated Maturity			2,186	0	0	2,186
N/A	3.000%	2004	Nov	Stated Maturity			2,192	0	0	2,192
N/A	3.000%	2004	Dec	Stated Maturity			2,197	0	0	2,197
N/A	3.000%	2005	Jan	Stated Maturity			2,203	0	0	2,203
N/A	3.000%	2005	Feb	Stated Maturity			2,208	0	0	2,208
N/A	3.000%	2005	Mar	Stated Maturity			2,214	0	0	2,214
N/A	3.000%	2005	Apr	Stated Maturity			2,219	0	0	2,219
N/A	3.000%	2005	May	Stated Maturity			2,225	0	0	2,225
N/A	3.000%	2005	Jun	Stated Maturity			2,230	0	0	2,230
N/A	3.000%	2005	Jul	Stated Maturity			2,236	0	0	2,236

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Division of Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**			*Dates*	*S and P* *Moodys*	*Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield:	Indenture:	Delivery:	Dated:	*N/A* *N/A*	*N/A*
N/A	3.000%	2005	Aug	Stated Maturity			2,242	0	0	2,242
N/A	3.000%	2005	Sep	Stated Maturity			2,247	0	0	2,247
N/A	3.000%	2005	Oct	Stated Maturity			2,253	0	0	2,253
N/A	3.000%	2005	Nov	Stated Maturity			2,258	0	0	2,258
N/A	3.000%	2005	Dec	Stated Maturity			2,264	0	0	2,264
N/A	3.000%	2006	Jan	Stated Maturity			2,270	0	0	2,270
N/A	3.000%	2006	Feb	Stated Maturity			2,275	0	0	2,275
N/A	3.000%	2006	Mar	Stated Maturity			2,281	0	0	2,281
N/A	3.000%	2006	Apr	Stated Maturity			2,287	0	0	2,287
N/A	3.000%	2006	May	Stated Maturity			2,293	0	0	2,293
N/A	3.000%	2006	Jun	Stated Maturity			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Stated Maturity			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Stated Maturity			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Stated Maturity			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Stated Maturity			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Stated Maturity			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Stated Maturity			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Stated Maturity			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Stated Maturity			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Stated Maturity			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Stated Maturity			2,356	0	0	2,356
N/A	3.000%	2007	May	Stated Maturity			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Stated Maturity			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Stated Maturity			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Stated Maturity			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$573,635**	**$0**	**$92,865**
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				Fund: **240**	Bond Yield:	Indenture:	Delivery:	Dated:	*N/A* *N/A*	*N/A*
N/A	1.000%	2007	Dec	Stated Maturity			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**
				Division of Public Housing Federally Subsidized D€Total			**$1,161,201**	**$573,635**	**$0**	**$587,566**
						Tax-Exempt Total	**$1,161,201**	**$573,635**	**$0**	**$587,566**
						Public Housing Total	**$1,161,201**	**$573,635**	**$0**	**$587,566**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
						Total AHFC Bonds and Note:	**$4,821,552,428**	**$324,958,635**	**$1,362,160,000**	**$3,134,433,793**

Short Term Obligations Outstanding: (As of 03/31/04)	
Domestic Commercial Paper	47,792,000
Reverse Repurchase Agreement	0
Total	**$47,792,000**

Detail of Accreted Interest: (As of 03/31/04)	
Mortgage Revenue Bonds, 1996 Series A	4,436,811
Mortgage Revenue Bonds, 1997 Series A2	5,215,500
General Mortgage Revenue Bonds, 1997 Series A	5,417,502
Total Accreted Intere	**15,069,813**
Total All AHFC Bonds and Notes w/ Accreted Inte	**$3,149,503,606**

Detail of Conduit Debt: (As of 03/31/04)	
Mortgage Revenue Refunding Bonds Chinook Apts A	1,970,000
Mortgage Revenue Refunding Bonds Coho Park B	2,205,000
Total Conduit Deb	**4,175,000**
Total AHFC Bonds and Notes w/o Conduit Debt and before Accreted Int	**$3,130,258,793**

PLEASE NOTE:

1. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
2. On 11/06/03, AHFC issued GH03A in order to partially refund GH94A on 06/01/04.
3. Although the Official Statement for HD00Aand HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture. The $2,030,000 special redemption for HD00A on 6/3/03 was an unexpended proceeds call.
4. Some AHFC Bond transactions are separated into both tax-exempt and taxable series. E001D and E021B were taxable while E001A, E001B, E001C and E021A were tax-exempt. GP01C and GP01D were taxable while GP01A and GP01B were tax-exempt. GH03A was taxable while GH03B was tax-exempt.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions. For GP01A and GP01B, AHFC pays 4.1427% fixed rate in exchange for 67% of 1-month USD LIBOR. For E021A, AHFC pays 4.103% - 4.343% fixed rate in exchange for 68% of 1-month USD LIBOR.
6. GP01A and GP01B were issued to partially refund $160,000,000 GP95A while GM02A was issued to partially refund $105,580,000 GM97A and $45,070,000 GM99A.
7. HD02B was issued to fully refund $4,755,000 HD91A and $3,260,000 HD92A.
8. For the State Capital Bonds issued in 2002, Series C is a variable rate with weekly resets, while Series B is an auction rate that is reset every 28 days. For SC02B, AHFC pays 3.77% fixed rate in exchange for 70% of 1-month USD LIBOR. For SC02C, AHFC pays 4.303% fixed rate in exchange for BMA plus a spread of 11.5 points.
9. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00 and $126,790,000 on 8/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.
10. AHFC has closed 183 Bond and Note transactions as of 03/31/04. This number of transactions included bonds and notes issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA as well as debt of NTSC.

1 **Mortgage Revenue Bonds, 1996 Series A**

			Prepayments	CPR	PSA
Fund: 480 Series Included:	E96A1	1-Month	$889,023	13.92%	232
Remaining Principal Balance:	$70,753,861	3-Months	$2,302,894	16.71%	279
Weighted Average Seasoning:	92	6-Months	$5,942,385	22.25%	371
Weighted Average Interest Rate:	6.001%	12-Months	$16,867,956	28.27%	471
Bond Yield (TIC):	5.861%	Life	$106,469,159	14.97%	249

2 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Fund: 481 Series Included:	E97A1	1-Month	$1,367,802	31.73%	529
Remaining Principal Balance:	$42,324,491	3-Months	$2,705,361	21.90%	365
Weighted Average Seasoning:	78	6-Months	$5,435,515	21.37%	356
Weighted Average Interest Rate:	6.034%	12-Months	$16,578,952	27.94%	466
Bond Yield (TIC):	5.530%	Life	$61,840,524	13.90%	232

3 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Fund: 481 Series Included:	E97A2	1-Month	$376,207	11.70%	195
Remaining Principal Balance:	$36,088,501	3-Months	$1,522,924	15.21%	253
Weighted Average Seasoning:	47	6-Months	$4,888,936	22.28%	371
Weighted Average Interest Rate:	5.992%	12-Months	$13,520,307	32.20%	537
Bond Yield (TIC):	5.530%	Life	$38,045,735	14.93%	249

4 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Fund: 482 Series Included:	E98A1	1-Month	$92,741	5.20%	87
Remaining Principal Balance:	$20,779,578	3-Months	$668,463	11.85%	198
Weighted Average Seasoning:	71	6-Months	$1,562,000	13.42%	224
Weighted Average Interest Rate:	5.469%	12-Months	$4,612,279	18.01%	300
Bond Yield (TIC):	5.206%	Life	$14,997,454	9.71%	162

5 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Fund: 482 Series Included:	E98A2	1-Month	$303,494	18.08%	301
Remaining Principal Balance:	$18,108,855	3-Months	$1,191,677	22.42%	374
Weighted Average Seasoning:	58	6-Months	$2,423,942	22.14%	369
Weighted Average Interest Rate:	5.829%	12-Months	$4,966,288	22.70%	378
Bond Yield (TIC):	5.206%	Life	$14,005,965	11.21%	187

6 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Fund: 483 Series Included:	E99A1	1-Month	$113,730	19.17%	320
Remaining Principal Balance:	$6,354,810	3-Months	$583,595	29.53%	492
Weighted Average Seasoning:	65	6-Months	$944,804	24.02%	400
Weighted Average Interest Rate:	6.375%	12-Months	$2,218,298	25.33%	422
Bond Yield (TIC):	5.978%	Life	$4,864,094	11.47%	191

7 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Fund: 483 Series Included:	E99A2	1-Month	$1,672,403	13.56%	226
Remaining Principal Balance:	$136,905,520	3-Months	$4,017,039	10.92%	182
Weighted Average Seasoning:	52	6-Months	$11,635,347	15.03%	250
Weighted Average Interest Rate:	6.452%	12-Months	$31,364,203	18.92%	315
Bond Yield (TIC):	5.978%	Life	$74,108,045	9.35%	156

8 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Fund: 484 Series Included:	E001A	1-Month	$457,207	21.83%	364
Remaining Principal Balance:	$22,045,635	3-Months	$813,753	13.40%	223
Weighted Average Seasoning:	131	6-Months	$2,522,281	18.93%	316
Weighted Average Interest Rate:	5.368%	12-Months	$8,598,727	32.27%	538
Bond Yield (TIC):	5.929%	Life	$29,951,423	24.12%	402

9 **Mortgage Revenue Bonds, 2000 Series B/C/D**

			Prepayments	CPR	PSA
Fund: 484 Series Included:	E001B/C/D	1-Month	$669,547	13.00%	217
Remaining Principal Balance:	$57,354,899	3-Months	$2,462,955	15.47%	258
Weighted Average Seasoning:	50	6-Months	$6,887,857	20.28%	338
Weighted Average Interest Rate:	6.727%	12-Months	$20,125,354	25.38%	423
Bond Yield (TIC):	5.929%	Life	$39,926,970	13.63%	227

10 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Fund: 485 Series Included:	E011A/G/M	1-Month	$305,179	16.59%	276
Remaining Principal Balance:	$20,042,272	3-Months	$561,385	10.44%	174
Weighted Average Seasoning:	63	6-Months	$2,157,204	18.35%	306
Weighted Average Interest Rate:	6.068%	12-Months	$5,432,581	21.17%	353
Bond Yield (TIC):	5.211%	Life	$11,349,950	16.18%	270

11 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Fund: 485 Series Included:	E011B	1-Month	$1,473,217	19.92%	332
Remaining Principal Balance:	$78,850,696	3-Months	$3,592,447	16.30%	272
Weighted Average Seasoning:	35	6-Months	$6,809,677	15.23%	254
Weighted Average Interest Rate:	5.660%	12-Months	$17,463,925	18.49%	308
Bond Yield (TIC):	5.211%	Life	$26,519,897	11.17%	238

12 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Fund: 486 Series Included:	E021A	1-Month	$2,408,105	16.14%	384
Remaining Principal Balance:	$162,986,338	3-Months	$4,321,309	10.06%	243
Weighted Average Seasoning:	21	6-Months	$8,724,788	10.44%	263
Weighted Average Interest Rate:	5.612%	12-Months	$17,176,035	10.21%	289
Bond Yield (TIC):	4.553%	Life	$19,911,714	6.43%	230

13 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Fund: 486 Series Included:	E021B	1-Month	$386,498	15.25%	305
Remaining Principal Balance:	$27,835,136	3-Months	$678,857	9.18%	184
Weighted Average Seasoning:	25	6-Months	$2,103,570	15.01%	306
Weighted Average Interest Rate:	6.703%	12-Months	$5,109,741	17.51%	393
Bond Yield (TIC):	4.553%	Life	$6,065,481	11.06%	319

14 **Veterans Collateralized Bonds, 1991 First**

			Prepayments	CPR	PSA
Fund: 750 Series Included:	C9111/G	1-Month	$581	0.32%	5
Remaining Principal Balance:	$2,170,106	3-Months	$1,770	0.32%	5
Weighted Average Seasoning:	77	6-Months	$160,810	12.65%	211
Weighted Average Interest Rate:	3.870%	12-Months	$765,536	36.70%	612
Bond Yield (TIC):	N/A	Life	$29,188,275	25.68%	428

15 **Veterans Collateralized Bonds, 1991 Second**

			Prepayments	CPR	PSA
Fund: 751 Series Included:	C9121/G/M	1-Month	$277,731	49.41%	823
Remaining Principal Balance:	$4,753,661	3-Months	$410,713	27.92%	465
Weighted Average Seasoning:	75	6-Months	$454,764	17.45%	291
Weighted Average Interest Rate:	3.905%	12-Months	$2,518,195	46.24%	771
Bond Yield (TIC):	N/A	Life	$46,439,994	23.64%	394

16 **Veterans Collateralized Bonds, 1992 First**

			Prepayments	CPR	PSA
Fund: 752 Series Included:	C9211/G/M	1-Month	$36,387	7.10%	118
Remaining Principal Balance:	$5,910,160	3-Months	$186,616	11.60%	193
Weighted Average Seasoning:	81	6-Months	$745,328	22.43%	374
Weighted Average Interest Rate:	5.052%	12-Months	$3,747,054	45.68%	761
Bond Yield (TIC):	N/A	Life	$37,442,710	21.04%	351

17 **Veterans Collateralized Bonds, 1993 First**

			Prepayments	CPR	PSA
Fund: 753 Series Included:	C9311	1-Month	$44,395	4.46%	74
Remaining Principal Balance:	$11,647,648	3-Months	$151,276	4.98%	83
Weighted Average Seasoning:	66	6-Months	$1,114,072	26.23%	437
Weighted Average Interest Rate:	3.465%	12-Months	$4,431,949	40.25%	671
Bond Yield (TIC):	5.729%	Life	$46,613,485	16.67%	278

18 **Veterans Collateralized Bonds, 1994 First**

			Prepayments	CPR	PSA
Fund: 754 Series Included:	C9411	1-Month	$805,245	26.79%	447
Remaining Principal Balance:	$30,581,866	3-Months	$2,556,810	27.38%	456
Weighted Average Seasoning:	86	6-Months	$5,903,116	29.48%	491
Weighted Average Interest Rate:	6.615%	12-Months	$24,944,281	44.18%	736
Bond Yield (TIC):	6.734%	Life	$120,472,268	15.79%	263

19 **Veterans Collateralized Bonds, 1995 First**

			Prepayments	CPR	PSA
Fund: 755 Series Included:	C9511	1-Month	$191,504	36.69%	612
Remaining Principal Balance:	$4,931,295	3-Months	$199,128	14.48%	241
Weighted Average Seasoning:	81	6-Months	$911,758	31.61%	527
Weighted Average Interest Rate:	6.438%	12-Months	$3,916,713	48.23%	804
Bond Yield (TIC):	6.422%	Life	$23,409,621	20.31%	338

20 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Fund: 756 Series Included:	C9711	1-Month	$139,836	3.41%	57
Remaining Principal Balance:	$48,316,762	3-Months	$694,645	5.53%	92
Weighted Average Seasoning:	56	6-Months	$3,031,653	13.79%	230
Weighted Average Interest Rate:	5.744%	12-Months	$19,466,945	36.66%	611
Bond Yield (TIC):	5.546%	Life	$60,962,418	14.80%	247

21 **Veterans Collateralized Bonds, 1998 First**

			Prepayments	CPR	PSA
Fund: 757 Series Included:	C9811	1-Month	$532,817	18.42%	307
Remaining Principal Balance:	$31,146,697	3-Months	$1,196,082	14.17%	236
Weighted Average Seasoning:	53	6-Months	$2,834,326	18.14%	302
Weighted Average Interest Rate:	5.845%	12-Months	$11,912,839	32.84%	547
Bond Yield (TIC):	5.403%	Life	$32,804,615	14.02%	234

22 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Fund: 758 Series Included:	C9911	1-Month	$1,394,361	21.80%	363
Remaining Principal Balance:	$67,355,808	3-Months	$2,612,859	14.11%	235
Weighted Average Seasoning:	41	6-Months	$6,436,893	18.72%	312
Weighted Average Interest Rate:	7.017%	12-Months	$28,197,406	36.99%	617
Bond Yield (TIC):	6.109%	Life	$61,999,736	17.01%	284

23 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Fund: 759 Series Included:	C0011	1-Month	$872,111	28.14%	469
Remaining Principal Balance:	$31,235,107	3-Months	$2,324,726	24.93%	416
Weighted Average Seasoning:	39	6-Months	$4,478,310	23.91%	398
Weighted Average Interest Rate:	6.857%	12-Months	$23,575,877	44.41%	740
Bond Yield (TIC):	6.319%	Life	$39,978,950	22.07%	492

24 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Fund: 760 Series Included:	C0211	1-Month	$387,935	12.84%	257
Remaining Principal Balance:	$33,669,428	3-Months	$1,275,709	13.82%	284
Weighted Average Seasoning:	25	6-Months	$3,174,476	17.06%	366
Weighted Average Interest Rate:	6.122%	12-Months	$14,424,927	31.63%	747
Bond Yield (TIC):	5.531%	Life	$19,160,556	21.50%	650

25 **General Mortgage Revenue Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Fund: 641 Series Included:	GM97A/F/G/M/R	1-Month	$5,264,098	18.48%	308
Remaining Principal Balance:	$306,485,397	3-Months	$11,935,128	14.15%	236
Weighted Average Seasoning:	37	6-Months	$25,383,693	14.92%	249
Weighted Average Interest Rate:	6.043%	12-Months	$88,764,648	24.81%	413
Bond Yield (TIC):	6.013%	Life	$432,777,641	17.00%	283

26 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Fund: 647 Series Included:	GM99A	1-Month	$1,773,253	6.71%	112
Remaining Principal Balance:	$305,449,015	3-Months	$6,530,018	8.09%	135
Weighted Average Seasoning:	43	6-Months	$17,981,722	10.93%	182
Weighted Average Interest Rate:	5.351%	12-Months	$60,155,216	18.69%	312
Bond Yield (TIC):	6.048%	Life	$164,050,830	13.49%	225

27 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Fund: 649 Series Included:	GM02A	1-Month	$807,916	6.43%	169
Remaining Principal Balance:	$145,373,459	3-Months	$2,428,190	6.40%	178
Weighted Average Seasoning:	19	6-Months	$6,423,235	8.37%	246
Weighted Average Interest Rate:	5.596%	12-Months	$22,987,908	17.05%	522
Bond Yield (TIC):	4.798%	Life	$54,820,395	32.86%	928

28 **Governmental Purpose Bonds, 1995 Series A**

			Prepayments	CPR	PSA
Fund: 645 Series Included:	GP95A/F/G/M	1-Month	$1,760,322	32.66%	544
Remaining Principal Balance:	$52,547,407	3-Months	$4,275,408	26.76%	446
Weighted Average Seasoning:	98	6-Months	$11,867,238	33.05%	551
Weighted Average Interest Rate:	7.495%	12-Months	$41,725,880	43.34%	722
Bond Yield (TIC):	6.000%	Life	$302,333,800	21.41%	357

29 **Governmental Purpose Bonds, 2001 Series A/B**

			Prepayments	CPR	PSA
Fund: 648 Series Included:	GP01A/B	1-Month	$2,911,837	19.19%	320
Remaining Principal Balance:	$162,534,272	3-Months	$5,921,795	13.28%	221
Weighted Average Seasoning:	54	6-Months	$15,581,214	16.49%	275
Weighted Average Interest Rate:	4.778%	12-Months	$46,898,787	28.64%	477
Bond Yield (TIC):	N/A	Life	$127,689,947	26.99%	450

30 **Governmental Purpose Bonds, 2001 Series C/D**

			Prepayments	CPR	PSA
Fund: 648 Series Included:	GP01C/D	1-Month	$2,890,510	17.26%	432
Remaining Principal Balance:	$181,599,019	3-Months	$7,158,445	14.33%	377
Weighted Average Seasoning:	20	6-Months	$19,049,003	18.08%	512
Weighted Average Interest Rate:	7.212%	12-Months	$62,392,516	30.83%	856
Bond Yield (TIC):	N/A	Life	$93,470,077	18.89%	669

31 **Housing Development Bonds, 2002 Series C**

			Prepayments	CPR	PSA
Fund: 260 Series Included:	HD02C	1-Month	$453,440	8.71%	174
Remaining Principal Balance:	$59,474,366	3-Months	$4,132,551	22.76%	474
Weighted Average Seasoning:	25	6-Months	$5,718,530	16.15%	359
Weighted Average Interest Rate:	7.337%	12-Months	$6,725,172	9.75%	249
Bond Yield (TIC):	5.075%	Life	$25,207,310	21.12%	594

32 **Housing Development Bonds, 2004 Series C Surplus**

			Prepayments	CPR	PSA
Fund: 260 Series Included:	HD04G	1-Month	$1,303,281	17.21%	287
Remaining Principal Balance:	$82,145,916	3-Months	$1,303,281	17.21%	287
Weighted Average Seasoning:	45	6-Months	$1,303,281	17.21%	287
Weighted Average Interest Rate:	7.364%	12-Months	$1,303,281	17.21%	287
Bond Yield (TIC):	N/A	Life	$1,303,281	17.21%	287

33 **Rural Housing Division Program**

			Prepayments	CPR	PSA
Fund: N/A Series Included:	RURAL	1-Month	$3,724,200	8.13%	145
Remaining Principal Balance:	$525,377,557	3-Months	$10,554,411	7.76%	142
Weighted Average Seasoning:	28	6-Months	$25,675,195	9.64%	176
Weighted Average Interest Rate:	5.476%	12-Months	$76,029,187	14.00%	255
Bond Yield (TIC):	N/A	Life	$425,773,062	12.22%	204

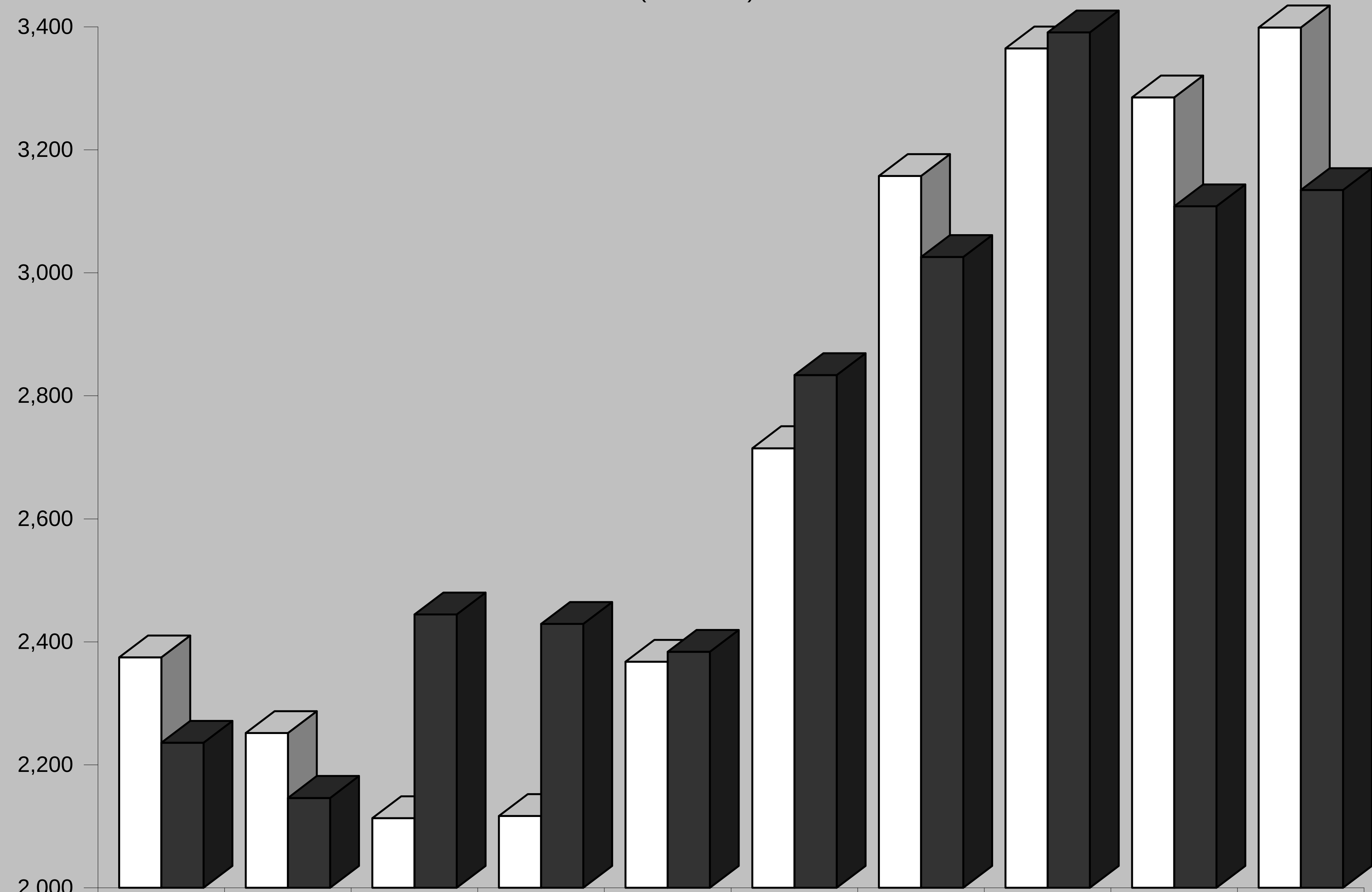
PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment histo includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

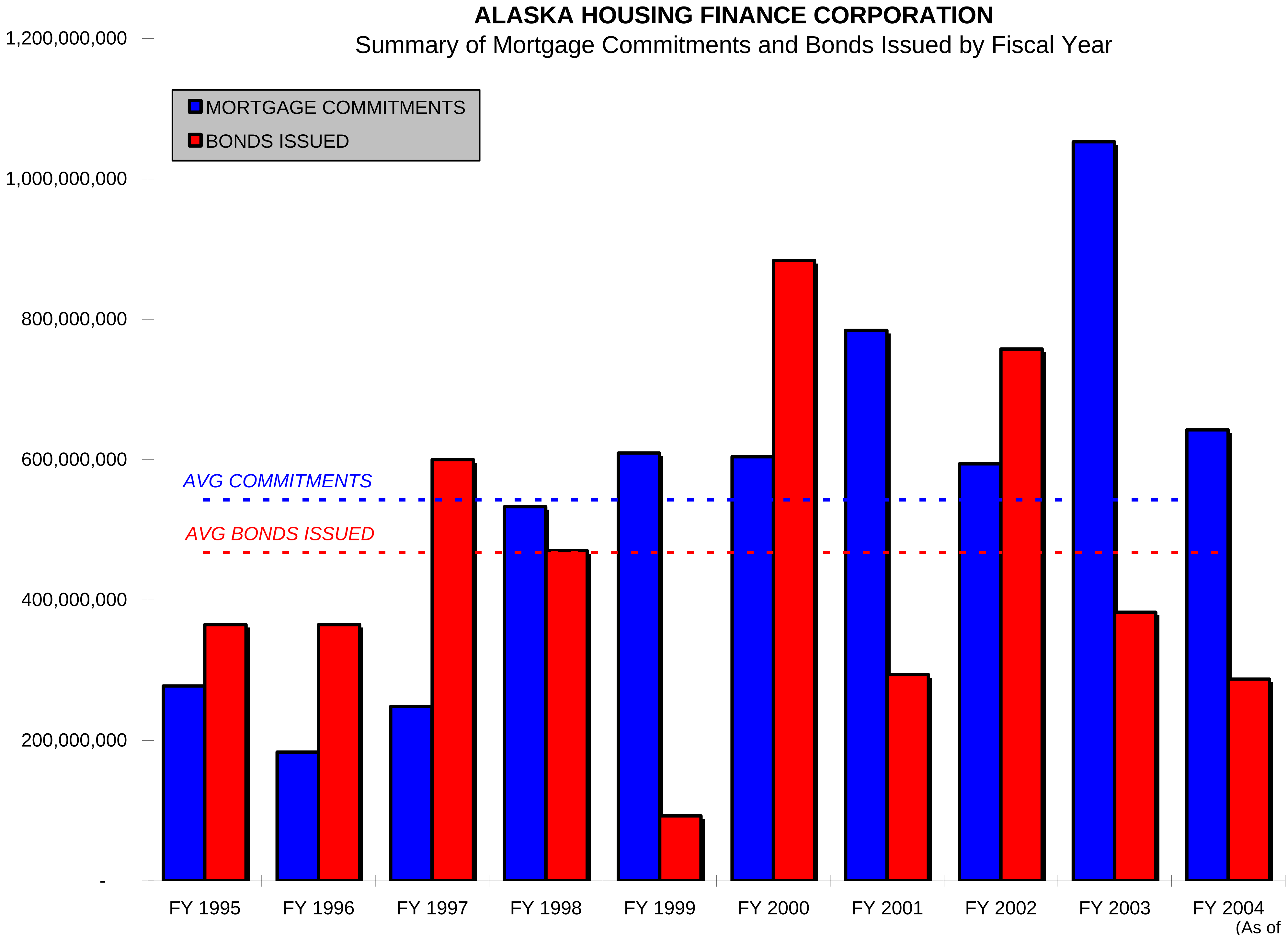
ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Loan Portfolio and Bonds Outstanding by Fiscal Year

($ Millions)



	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,399
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	3,134



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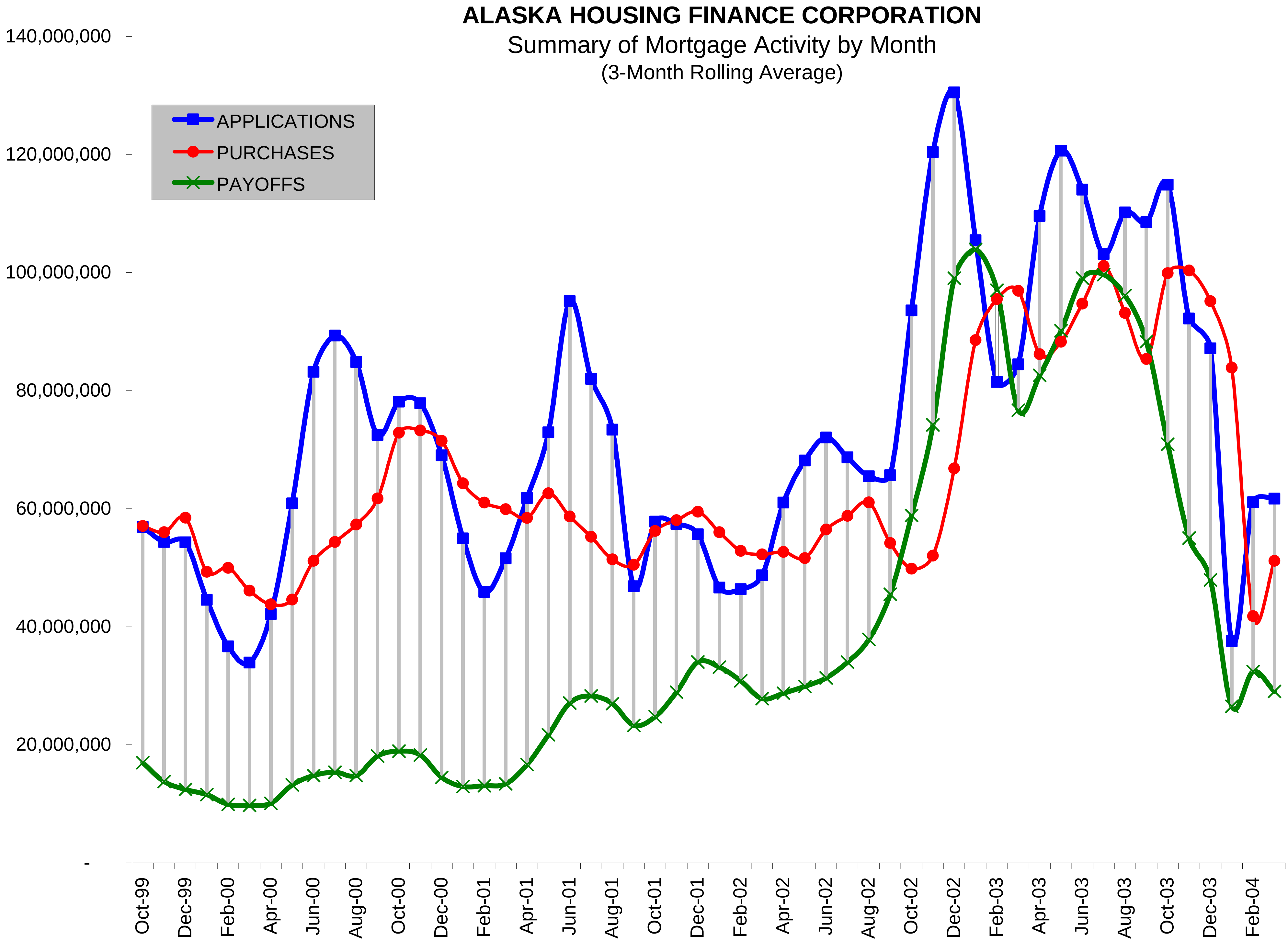

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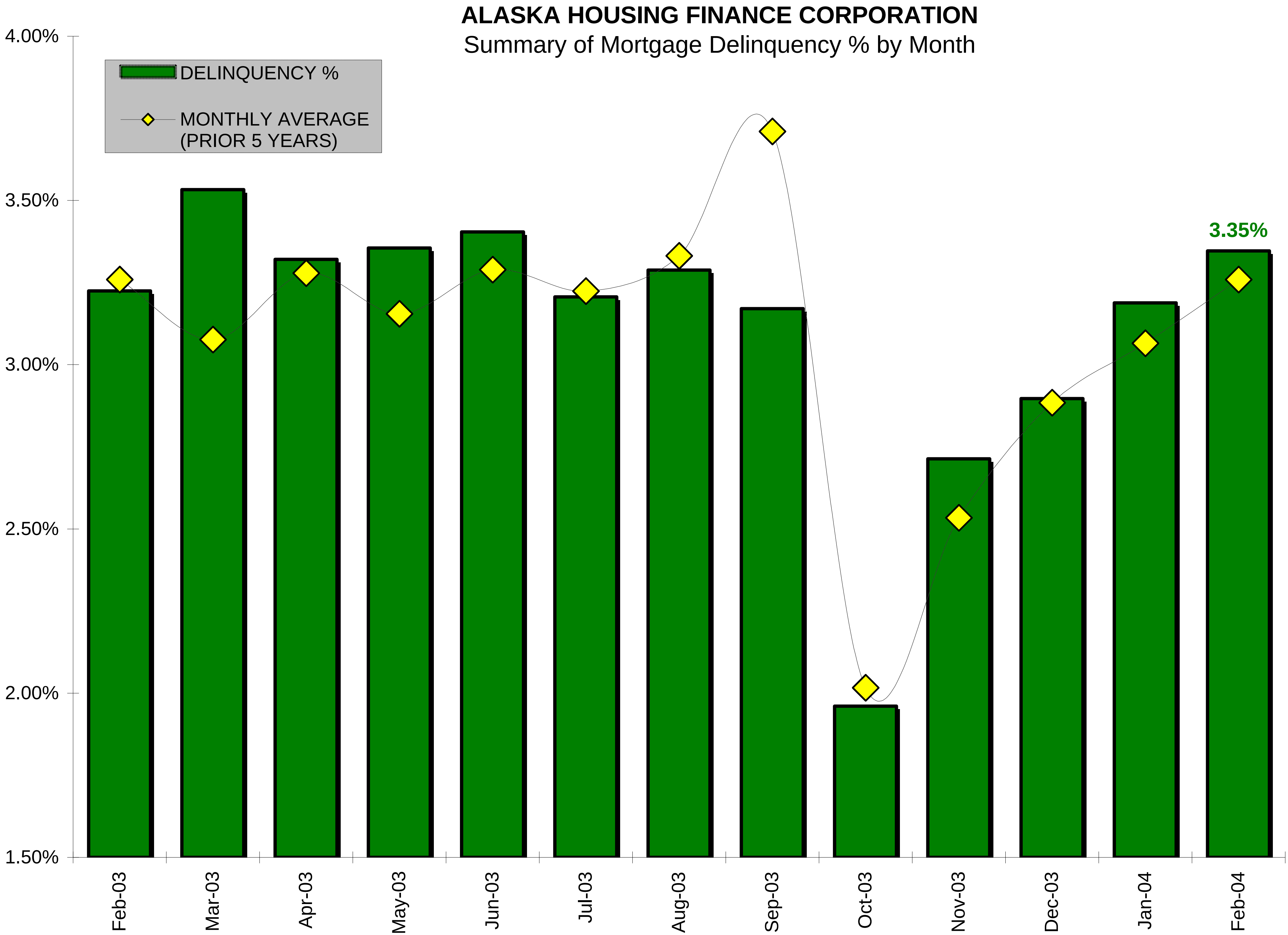

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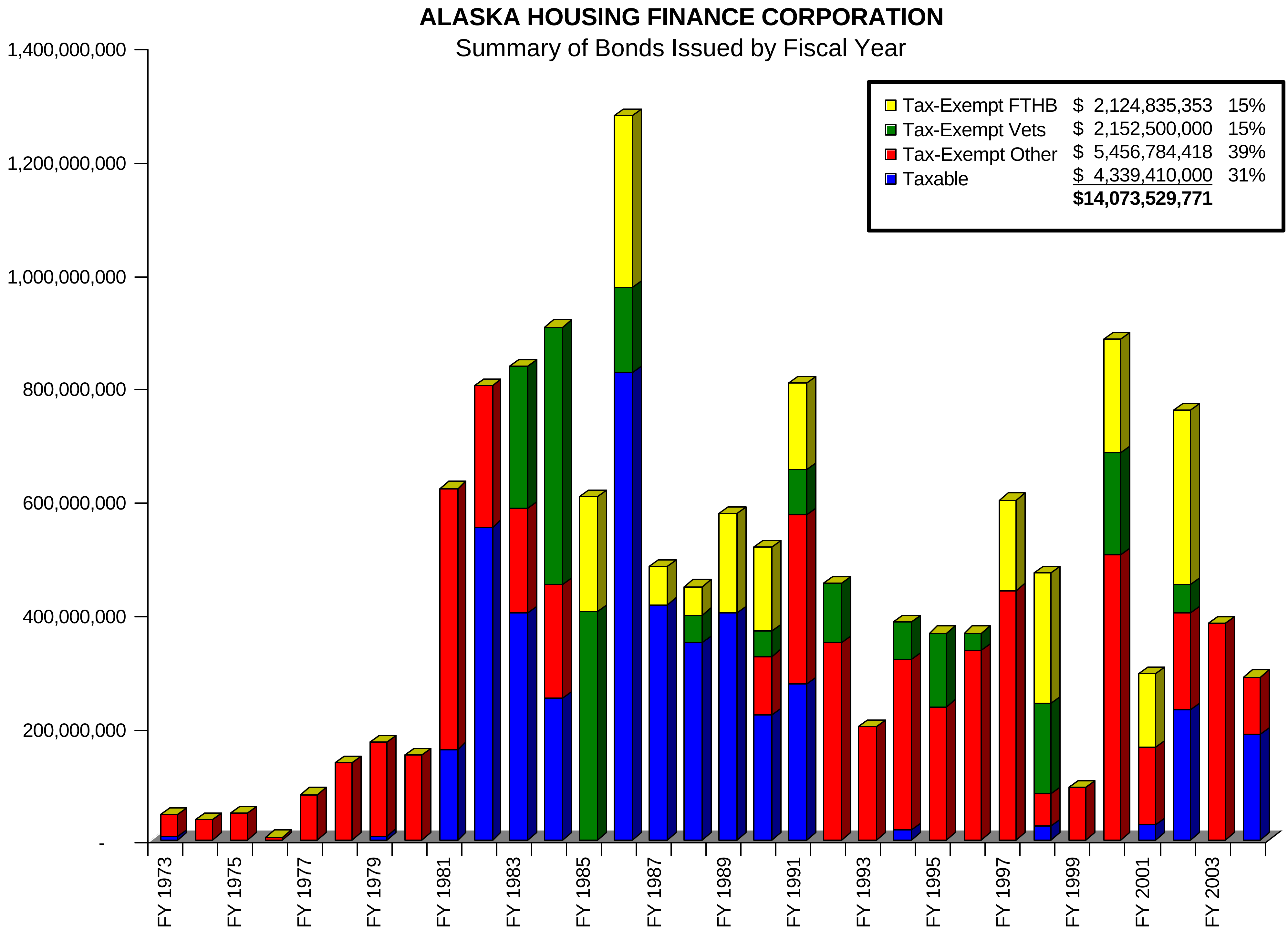

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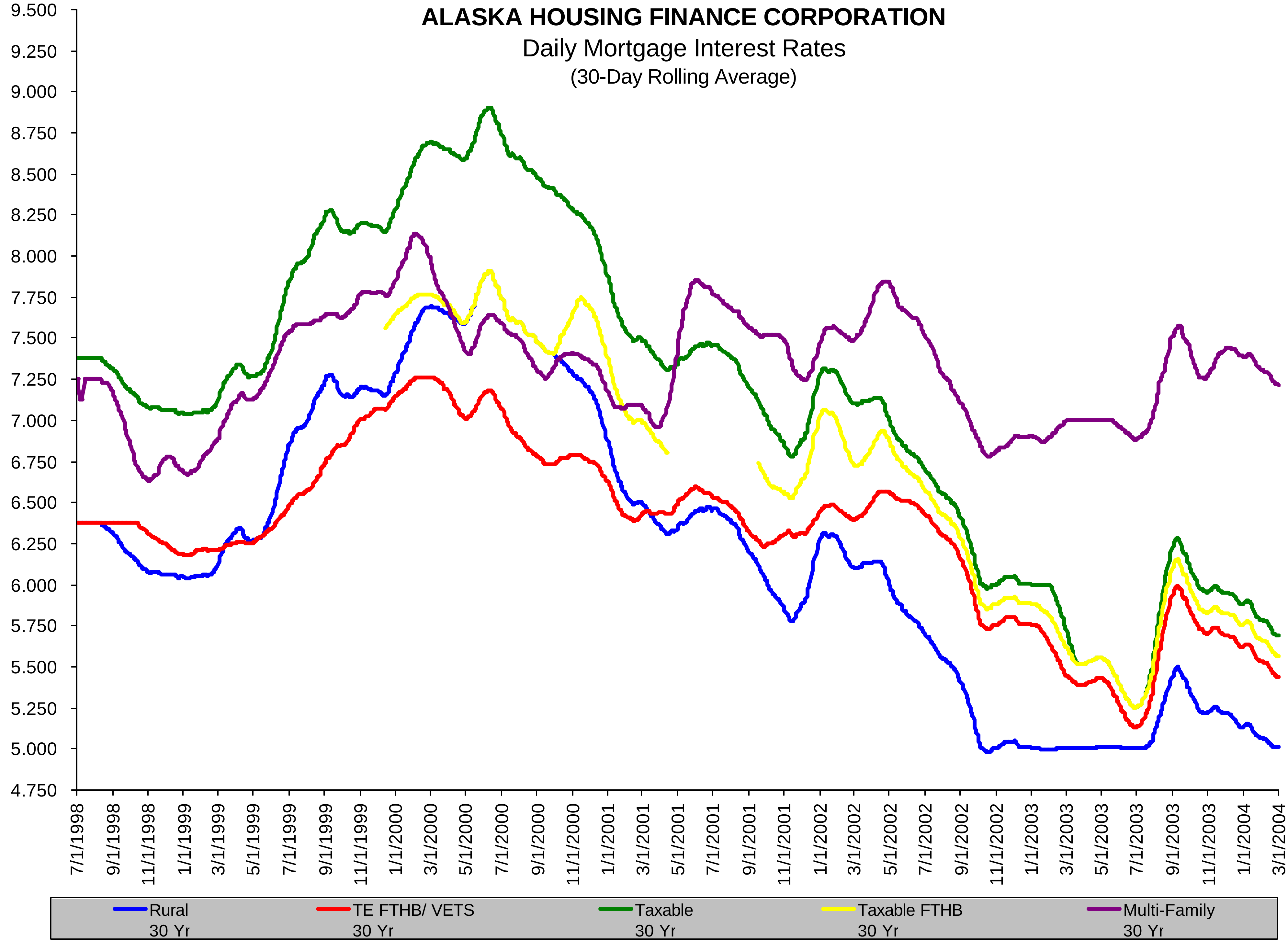

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