Alaska Housing
FINANCE CORPORATION

FEBRUARY 2004

MORTGAGE & BOND DISCLOSURE REPORT

NOTES

(1) Due to the utilization of participation loans, the Alaska Housing Finance Corporation will no longer present mortgage statistics by numbers of mortgage loans since these counts may be misleading. To accurately portray our mortgage portfolio, AHFC will only present mortgage statistics in actual dollars. Delinquency percentages will now be based on dollars of loans instead of numbers of loans.

(2) In an effort to disclose information in a timelier manner, the Alaska Housing Finance Corporation will now present current data without the typical 1-month lag. Since current mortgage payments will not post until after the Disclosure Report is published, AHFC will use payment data from the prior month to calculate delinquency statistics on our total portfolio of mortgages and loans.

ALASKA HOUSING FINANCE CORPORATION

FEBRUARY 2004 COMPARATIVE ACTIVITY SUMMARY

MONTHLY ACTIVITY	Twelve Months Ended			Eight Months Ended		
	06/30/02	06/30/03	% Variance	02/28/03	02/29/04	% Variance
Mortgage Activity:						
Applications	$669,627,020	$1,183,847,770	76.8%	$735,854,961	$685,755,347	(6.8%)
Commitments	594,047,652	1,052,694,816	77.2%	649,091,867	599,411,328	(7.7%)
Purchases	655,792,876	937,759,478	43.0%	561,947,472	666,980,402	18.7%
Payoffs	349,322,650	960,751,043	175.0%	595,560,061	458,623,459	(23.0%)
Foreclosures	6,197,264	5,224,274	(15.7%)	3,175,959	4,527,397	42.6%
Sales/Disposals	4,918,429	6,551,999	33.2%	4,479,544	3,784,632	(15.5%)
Bond Changes:						
Issued (FTHB/Vets)	357,190,000	-	(100.0%)	-	-	N/A
Issued (Tax-Exempt Other)	170,170,000	382,710,000	124.9%	382,710,000	16,095,000	(95.8%)
Issued (Taxable)	230,000,000	-	(100.0%)	-	143,995,000	N/A
Redemptions (Special)	(328,655,000)	(590,945,000)	79.8%	(405,960,000)	(147,110,000)	(63.8%)
Redemptions (Scheduled)	(63,804,832)	(74,459,866)	16.7%	(42,456,495)	(48,256,996)	13.7%
Net Change in Bonds	$364,900,168	($282,694,866)	(177.5%)	($65,706,495)	($35,276,996)	(46.3%)

TOTAL PORTFOLIO	As Of			As Of		
	06/30/02	06/30/03	% Variance	02/28/03	02/29/04	% Variance
AHFC Portfolio:						
Mortgages	$3,315,130,238	$3,246,552,277	(2.1%)	$3,248,688,025	$3,263,327,222	0.5%
Participation Loans	49,461,070	38,403,754	(22.4%)	42,191,084	131,368,029	211.4%
Real Estate Owned	1,454,340	390,086	(73.2%)	199,242	904,781	354.1%
Insurance Receivables	138,394	266,210	92.4%	79,354	365,099	360.1%
Total Portfolio	3,366,184,042	3,285,612,327	(2.4%)	3,291,157,705	3,395,965,131	3.2%
Wghtd Avg Interest Rate	6.599%	6.186%	(6.3%)	6.367%	6.064%	(4.8%)
Delinquent Loans (1-month lag)	$100,393,231	$110,218,804	9.8%	$104,144,280	$108,219,894	3.9%
Delinquent %	2.98%	3.36%	12.4%	3.16%	3.19%	0.7%
Bonds Outstanding:						
FTHB/Vets	$1,371,925,353	$1,092,815,353	(20.3%)	$1,244,925,353	$942,915,353	(24.3%)
Tax-Exempt Other	1,782,577,450	1,816,372,584	1.9%	1,844,855,955	1,788,495,588	(3.1%)
Taxable Other	236,170,000	198,790,000	(15.8%)	235,185,000	341,290,000	45.1%
Total Bonds Outstanding	$3,390,672,803	$3,107,977,937	(8.3%)	$3,324,966,308	$3,072,700,941	(7.6%)

FINANCIAL STATEMENTS *(Thousands)*	Annual Audited			Quarterly Unaudited		
	06/30/02	06/30/03	% Variance	09/30/02	09/30/03	% Variance
Revenue:						
Mortgage & Loan Revenue	$222,446	$220,393	(0.9%)	$56,594	$51,706	(8.6%)
Investment Income	71,226	66,890	(6.1%)	27,013	11,366	(57.9%)
Externally Funded Programs	46,283	53,702	16.0%	13,530	14,743	9.0%
Other Revenue	9,275	7,456	(19.6%)	1,931	1,734	(10.2%)
Total Revenue	349,230	348,441	(0.2%)	99,068	79,549	(19.7%)
Expenses:						
Interest Expense	(174,582)	(172,939)	(0.9%)	(44,596)	(38,976)	(12.6%)
Grants & Subsidy Expenses	(39,520)	(52,023)	31.6%	(9,693)	(12,919)	33.3%
Operations & Administration	(32,393)	(35,339)	9.1%	(8,513)	(9,234)	8.5%
Other Expenses	(27,075)	(21,063)	(22.2%)	(15,387)	(4,700)	(69.5%)
Total Expenses	(273,570)	(281,364)	2.8%	(78,189)	(65,829)	(15.8%)
Operating Income	75,660	67,077	(11.3%)	20,879	13,720	(34.3%)
State of Alaska Contributions	(85,562)	(95,321)	11.4%	(19,584)	(15,753)	(19.6%)
Change in Net Assets	(7,867)	(28,244)	259.0%	1,295	(2,033)	(257.0%)
Total Assets	5,182,154	5,055,511	(2.4%)	5,324,668	5,060,630	(5.0%)
Total Liabilities	(3,416,344)	(3,317,945)	(2.9%)	(3,557,563)	(3,325,097)	(6.5%)
Net Assets	$1,765,810	$1,737,566	(1.6%)	$1,767,105	$1,735,533	(1.8%)

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,263,327,222	96.09%
PARTICIPATION LOANS	131,368,029	3.87%
REAL ESTATE OWNED	904,781	0.03%
INSURANCE RECEIVABLES	365,099	0.01%
TOTAL PORTFOLIO	**3,395,965,131**	100.00%

AHFC DELINQUENT:	DOLLARS	% of $
30 DAYS PAST DUE	75,539,150	2.23%
60 DAYS PAST DUE	19,336,843	0.57%
90 DAYS PAST DUE	5,661,935	0.17%
120+ DAYS PAST DUE	7,681,965	0.23%
TOTAL DELINQUENT	**108,219,894**	3.19%

PORTFOLIO STATISTICS:	
WEIGHTED AVERAGE INTEREST RATE	**6.064%**
WEIGHTED AVERAGE REMAINING TERM	**25.97**
ANCHORAGE %	40.22%
OUTSIDE ANCHORAGE %	59.78%
SINGLE FAMILY %	90.62%
MULTI-FAMILY %	9.38%
MORTGAGE INSURANCE %	60.86%
UNINSURED %	39.14%
LOAN SECURITIZATION %	0.84%
NON-SECURITIZED %	99.16%
WELLS FARGO SERVICED%	44.56%
OTHER SELLER SERVICER %	55.44%

MORTGAGE AND LOAN ACTIVITY:	PRIOR FISCAL YEAR	FISCAL YEAR TO DATE	CURRENT MONTH
APPLICATIONS	1,183,849,841	685,755,347	61,310,365
COMMITMENTS	1,048,809,343	599,411,328	53,075,367
PURCHASES	937,759,478	666,980,402	41,765,690
WAIR %	5.558%	5.591%	5.400%
REFINANCE %	34.94%	17.13%	9.51%
FIRST TIME HOMEBUYER %	45.65%	54.57%	59.99%
NEW CONSTRUCTION %	21.23%	36.30%	45.84%
PAYOFFS	960,751,113	458,623,459	23,552,118
FORECLOSURES	5,224,274	4,527,398	433,097
THIRD PARTY SALES	2,162,861	1,700,663	174,364
AHFC SOLD	1,067,629	226,079	0
FHA/VA CONVEYED	3,321,509	1,857,890	179,657
OTHER DISPOSALS	0	0	0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

As of: **2/29/2004**

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	6.064%
Weighted Average Remaining Term	25.97

TOTAL PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,263,327,222	96.09%	96.09%
PARTICIPATION LOANS	131,368,029	3.87%	3.87%
REAL ESTATE OWNED	904,781	0.03%	0.03%
INSURANCE RECEIVABLES	365,099	0.01%	0.01%
TOTAL PORTFOLIO	**3,395,965,131**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	75,539,150	2.23%	2.23%
60 DAYS PAST DUE	19,336,843	0.57%	0.57%
90 DAYS PAST DUE	5,661,935	0.17%	0.17%
120+ DAYS PAST DUE	7,681,965	0.23%	0.23%
TOTAL DELINQUENT	**108,219,894**	**3.19%**	**3.19%**

PORTFOLIO DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	1,365,901,928	40.22%	40.22%
WASILLA/PALMER	373,631,312	11.00%	11.00%
FAIRBANKS/NORTH POLE	328,326,560	9.67%	9.67%
JUNEAU/KETCHIKAN	254,232,502	7.49%	7.49%
EAGLE RIVER/CHUGIAK	216,812,570	6.38%	6.38%
KENAI/SOLDOTNA	183,795,840	5.41%	5.41%
OTHER GEOGRAPHIC REGION	673,264,419	19.83%	19.83%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	935,406,315	27.54%	27.54%
FEDERALLY INSURED - VA	630,467,992	18.57%	18.57%
FEDERALLY INSURED - FMH	128,030,874	3.77%	3.77%
PRIMARY MORTGAGE INSURANCE	359,344,377	10.58%	10.58%
OTHER POOL INSURANCE	13,606,789	0.40%	0.40%
UNINSURED	1,329,108,784	39.14%	39.14%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	2,545,429,356	74.95%	74.95%
CONDO	315,969,261	9.30%	9.30%
MULTI-FAMILY	318,500,007	9.38%	9.38%
MOBILE HOME II	1,906,251	0.06%	0.06%
OTHER SINGLE FAMILY	214,160,257	6.31%	6.31%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	22,571,335	0.66%	0.66%
FANNIE MAE (FNMA)	3,583,378	0.11%	0.11%
FREDDIE MAC (FHLMC)	2,511,656	0.07%	0.07%
NON-SECURITIZED	3,367,298,762	99.16%	99.16%
SELLER SERVICER			
WELLS FARGO	1,513,163,525	44.56%	44.56%
FIRST NATIONAL BANK OF AK	785,381,442	23.13%	23.13%
ALASKA USA	714,146,062	21.03%	21.03%
OTHER SELLER SERVICER	383,274,103	11.29%	11.29%

100 CORPORATION

Weighted Average Interest Rate	6.231%
Weighted Average Remaining Term	28.58

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	263,541,416	93.66%	7.76%
PARTICIPATION LOANS	17,683,057	6.28%	0.52%
REAL ESTATE OWNED	165,598	0.06%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**281,390,071**	**100.00%**	**8.29%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,297,389	0.82%	0.07%
60 DAYS PAST DUE	1,046,103	0.37%	0.03%
90 DAYS PAST DUE	178,612	0.06%	0.01%
120+ DAYS PAST DUE	474,758	0.17%	0.01%
TOTAL DELINQUENT	**3,996,862**	**1.42%**	**0.12%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
GEOGRAPHIC REGION			
ANCHORAGE	155,334,734	55.20%	4.57%
WASILLA/PALMER	38,359,359	13.63%	1.13%
FAIRBANKS/NORTH POLE	30,426,348	10.81%	0.90%
JUNEAU/KETCHIKAN	18,885,151	6.71%	0.56%
EAGLE RIVER/CHUGIAK	21,197,728	7.53%	0.62%
KENAI/SOLDOTNA	4,726,902	1.68%	0.14%
OTHER GEOGRAPHIC REGION	12,459,848	4.43%	0.37%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	78,312,502	27.83%	2.31%
FEDERALLY INSURED - VA	55,507,762	19.73%	1.63%
FEDERALLY INSURED - FMH	6,897,099	2.45%	0.20%
PRIMARY MORTGAGE INSURANCE	45,143,713	16.04%	1.33%
OTHER POOL INSURANCE	223,537	0.08%	0.01%
UNINSURED	95,305,456	33.87%	2.81%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	177,480,332	63.07%	5.23%
CONDO	34,077,359	12.11%	1.00%
MULTI-FAMILY	48,508,551	17.24%	1.43%
MOBILE HOME II	1,906,251	0.68%	0.06%
OTHER SINGLE FAMILY	19,417,577	6.90%	0.57%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	7,563,877	2.69%	0.22%
FANNIE MAE (FNMA)	198,991	0.07%	0.01%
FREDDIE MAC (FHLMC)	333,933	0.12%	0.01%
NON-SECURITIZED	273,293,270	97.12%	8.05%
SELLER SERVICER			
WELLS FARGO	127,183,097	45.20%	3.75%
FIRST NATIONAL BANK OF AK	30,014,323	10.67%	0.88%
ALASKA USA	56,645,986	20.13%	1.67%
OTHER SELLER SERVICER	67,546,665	24.00%	1.99%

110 RURAL HOUSING ASSISTANCE

Weighted Average Interest Rate	5.490%
Weighted Average Remaining Term	25.36

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	520,263,137	99.97%	15.32%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	166,811	0.03%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**520,429,958**	**100.00%**	**15.32%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	8,833,484	1.70%	0.26%
60 DAYS PAST DUE	1,462,729	0.28%	0.04%
90 DAYS PAST DUE	674,901	0.13%	0.02%
120+ DAYS PAST DUE	1,632,263	0.31%	0.05%
TOTAL DELINQUENT	**12,603,377**	**2.42%**	**0.37%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	126,001	0.02%	0.00%
FAIRBANKS/NORTH POLE	111,194	0.02%	0.00%
JUNEAU/KETCHIKAN	57,493,714	11.05%	1.69%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	84,912,081	16.32%	2.50%
OTHER GEOGRAPHIC REGION	377,786,968	72.59%	11.12%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	60,810,236	11.68%	1.79%
FEDERALLY INSURED - VA	37,683,091	7.24%	1.11%
FEDERALLY INSURED - FMH	20,864,850	4.01%	0.61%
PRIMARY MORTGAGE INSURANCE	32,488,046	6.24%	0.96%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	368,583,736	70.82%	10.85%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	472,175,510	90.73%	13.90%
CONDO	47,370	0.01%	0.00%
MULTI-FAMILY	1,012,535	0.19%	0.03%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	47,194,543	9.07%	1.39%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	520,429,958	100.00%	15.32%
SELLER SERVICER			
WELLS FARGO	247,177,212	47.49%	7.28%
FIRST NATIONAL BANK OF AK	117,693,272	22.61%	3.47%
ALASKA USA	77,247,261	14.84%	2.27%
OTHER SELLER SERVICER	78,312,214	15.05%	2.31%

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

Weighted Average Interest Rate	6.881%
Weighted Average Remaining Term	19.54

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	15,843,971	100.00%	0.47%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**15,843,971**	**100.00%**	**0.47%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	15,332,964	96.77%	0.45%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	511,007	3.23%	0.02%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	15,843,971	100.00%	0.47%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	15,697,832	99.08%	0.46%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	146,139	0.92%	0.00%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	15,843,971	100.00%	0.47%
SELLER SERVICER			
WELLS FARGO	11,974,133	75.58%	0.35%
FIRST NATIONAL BANK OF AK	0	0.00%	0.00%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	3,869,838	24.42%	0.11%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	7.206%
Weighted Average Remaining Term	25.40

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	136,306,026	100.00%	4.01%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**136,306,026**	**100.00%**	**4.01%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,760,924	1.29%	0.05%
60 DAYS PAST DUE	148,499	0.11%	0.00%
90 DAYS PAST DUE	839,593	0.62%	0.02%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**2,749,016**	**2.02%**	**0.08%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	78,947,802	57.92%	2.32%
WASILLA/PALMER	12,385,420	9.09%	0.36%
FAIRBANKS/NORTH POLE	15,906,700	11.67%	0.47%
JUNEAU/KETCHIKAN	7,523,413	5.52%	0.22%
EAGLE RIVER/CHUGIAK	6,352,209	4.66%	0.19%
KENAI/SOLDOTNA	1,245,997	0.91%	0.04%
OTHER GEOGRAPHIC REGION	13,944,485	10.23%	0.41%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,513,632	3.31%	0.13%
FEDERALLY INSURED - VA	2,965,985	2.18%	0.09%
FEDERALLY INSURED - FMH	472,477	0.35%	0.01%
PRIMARY MORTGAGE INSURANCE	2,298,913	1.69%	0.07%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	126,055,019	92.48%	3.71%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	14,148,421	10.38%	0.42%
CONDO	1,296,523	0.95%	0.04%
MULTI-FAMILY	120,809,425	88.63%	3.56%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	51,657	0.04%	0.00%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	136,306,026	100.00%	4.01%
SELLER SERVICER			
WELLS FARGO	62,410,083	45.79%	1.84%
FIRST NATIONAL BANK OF AK	40,153,154	29.46%	1.18%
ALASKA USA	6,953,978	5.10%	0.20%
OTHER SELLER SERVICER	26,788,812	19.65%	0.79%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	6.151%
Weighted Average Remaining Term	25.39

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,777,451	100.00%	0.11%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**3,777,451**	**100.00%**	**0.11%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	3,378,593	89.44%	0.10%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	69,365	1.84%	0.00%
JUNEAU/KETCHIKAN	329,492	8.72%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	3,777,451	100.00%	0.11%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,708,086	98.16%	0.11%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	69,365	1.84%	0.00%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	3,777,451	100.00%	0.11%
SELLER SERVICER			
WELLS FARGO	3,777,451	100.00%	0.11%
FIRST NATIONAL BANK OF AK	0	0.00%	0.00%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	0	0.00%	0.00%

260 **HOUSING DEVELOPMENT BONDS 2000 SERIES A, B**

Weighted Average Interest Rate	6.766%
Weighted Average Remaining Term	27.62

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	26,642,110	100.00%	0.78%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**26,642,110**	**100.00%**	**0.78%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	26,642,110	100.00%	0.78%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	26,642,110	100.00%	0.78%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	26,642,110	100.00%	0.78%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	0	0.00%	0.00%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	26,642,110	100.00%	0.78%
SELLER SERVICER			
WELLS FARGO	15,023,375	56.39%	0.44%
FIRST NATIONAL BANK OF AK	11,618,736	43.61%	0.34%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.265%
Weighted Average Remaining Term	27.52

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	99,516,141	100.00%	2.93%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**99,516,141**	**100.00%**	**2.93%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,107,054	1.11%	0.03%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,107,054**	**1.11%**	**0.03%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	75,122,383	75.49%	2.21%
WASILLA/PALMER	6,603,083	6.64%	0.19%
FAIRBANKS/NORTH POLE	2,684,587	2.70%	0.08%
JUNEAU/KETCHIKAN	5,825,886	5.85%	0.17%
EAGLE RIVER/CHUGIAK	5,591,327	5.62%	0.16%
KENAI/SOLDOTNA	1,844,950	1.85%	0.05%
OTHER GEOGRAPHIC REGION	1,843,926	1.85%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	99,516,141	100.00%	2.93%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	7,271,655	7.31%	0.21%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	92,010,878	92.46%	2.71%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	233,609	0.23%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	99,516,141	100.00%	2.93%
SELLER SERVICER			
WELLS FARGO	31,064,260	31.22%	0.91%
FIRST NATIONAL BANK OF AK	52,841,116	53.10%	1.56%
ALASKA USA	8,771,797	8.81%	0.26%
OTHER SELLER SERVICER	6,838,967	6.87%	0.20%

480 MORTGAGE REVENUE BONDS 1996 SERIES A

Weighted Average Interest Rate	6.093%
Weighted Average Remaining Term	21.70

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	46,905,303	100.00%	1.38%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**46,905,313**	**100.00%**	**1.38%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,834,112	3.91%	0.05%
60 DAYS PAST DUE	666,932	1.42%	0.02%
90 DAYS PAST DUE	187,469	0.40%	0.01%
120+ DAYS PAST DUE	200,917	0.43%	0.01%
TOTAL DELINQUENT	**2,889,429**	**6.16%**	**0.09%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	26,911,912	57.37%	0.79%
WASILLA/PALMER	6,030,454	12.86%	0.18%
FAIRBANKS/NORTH POLE	4,103,995	8.75%	0.12%
JUNEAU/KETCHIKAN	1,958,733	4.18%	0.06%
EAGLE RIVER/CHUGIAK	2,417,644	5.15%	0.07%
KENAI/SOLDOTNA	2,543,054	5.42%	0.07%
OTHER GEOGRAPHIC REGION	2,939,521	6.27%	0.09%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	27,505,953	58.64%	0.81%
FEDERALLY INSURED - VA	5,599,933	11.94%	0.16%
FEDERALLY INSURED - FMH	2,410,632	5.14%	0.07%
PRIMARY MORTGAGE INSURANCE	1,558,802	3.32%	0.05%
OTHER POOL INSURANCE	925,852	1.97%	0.03%
UNINSURED	8,904,141	18.98%	0.26%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	38,582,417	82.26%	1.14%
CONDO	5,621,873	11.99%	0.17%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,701,023	5.76%	0.08%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	46,905,313	100.00%	1.38%
SELLER SERVICER			
WELLS FARGO	26,184,084	55.82%	0.77%
FIRST NATIONAL BANK OF AK	4,816,574	10.27%	0.14%
ALASKA USA	13,428,397	28.63%	0.40%
OTHER SELLER SERVICER	2,476,258	5.28%	0.07%

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.078%
Weighted Average Remaining Term	24.26

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	86,071,887	100.00%	2.53%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	30	0.00%	0.00%
TOTAL PORTFOLIO	**86,071,917**	**100.00%**	**2.53%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,807,007	3.26%	0.08%
60 DAYS PAST DUE	1,093,797	1.27%	0.03%
90 DAYS PAST DUE	137,927	0.16%	0.00%
120+ DAYS PAST DUE	197,877	0.23%	0.01%
TOTAL DELINQUENT	**4,236,608**	**4.92%**	**0.12%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	45,704,554	53.10%	1.35%
WASILLA/PALMER	14,628,588	17.00%	0.43%
FAIRBANKS/NORTH POLE	8,791,273	10.21%	0.26%
JUNEAU/KETCHIKAN	2,993,025	3.48%	0.09%
EAGLE RIVER/CHUGIAK	4,273,598	4.97%	0.13%
KENAI/SOLDOTNA	3,946,814	4.59%	0.12%
OTHER GEOGRAPHIC REGION	5,734,065	6.66%	0.17%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	53,363,255	62.00%	1.57%
FEDERALLY INSURED - VA	10,042,893	11.67%	0.30%
FEDERALLY INSURED - FMH	7,697,270	8.94%	0.23%
PRIMARY MORTGAGE INSURANCE	4,795,250	5.57%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,173,249	11.82%	0.30%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	61,447,156	71.39%	1.81%
CONDO	17,309,810	20.11%	0.51%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,314,952	8.50%	0.22%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	86,071,917	100.00%	2.53%
SELLER SERVICER			
WELLS FARGO	48,999,733	56.93%	1.44%
FIRST NATIONAL BANK OF AK	12,065,275	14.02%	0.36%
ALASKA USA	20,570,668	23.90%	0.61%
OTHER SELLER SERVICER	4,436,241	5.15%	0.13%

482 **MORTGAGE REVENUE BONDS 1998 SERIES A1, A2**

Weighted Average Interest Rate	5.754%
Weighted Average Remaining Term	24.53

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	42,279,849	100.00%	1.25%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**42,279,859**	**100.00%**	**1.25%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,995,047	4.72%	0.06%
60 DAYS PAST DUE	225,528	0.53%	0.01%
90 DAYS PAST DUE	247,887	0.59%	0.01%
120+ DAYS PAST DUE	104,668	0.25%	0.00%
TOTAL DELINQUENT	**2,573,130**	**6.09%**	**0.08%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	21,686,958	51.29%	0.64%
WASILLA/PALMER	8,976,027	21.23%	0.26%
FAIRBANKS/NORTH POLE	3,932,671	9.30%	0.12%
JUNEAU/KETCHIKAN	1,173,281	2.78%	0.03%
EAGLE RIVER/CHUGIAK	2,373,222	5.61%	0.07%
KENAI/SOLDOTNA	1,768,550	4.18%	0.05%
OTHER GEOGRAPHIC REGION	2,369,149	5.60%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	24,282,180	57.43%	0.72%
FEDERALLY INSURED - VA	6,748,805	15.96%	0.20%
FEDERALLY INSURED - FMH	4,536,039	10.73%	0.13%
PRIMARY MORTGAGE INSURANCE	2,229,082	5.27%	0.07%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	4,483,752	10.60%	0.13%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	35,107,241	83.04%	1.03%
CONDO	4,747,678	11.23%	0.14%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,424,939	5.74%	0.07%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	42,279,859	100.00%	1.25%
SELLER SERVICER			
WELLS FARGO	29,598,875	70.01%	0.87%
FIRST NATIONAL BANK OF AK	3,433,029	8.12%	0.10%
ALASKA USA	7,134,749	16.88%	0.21%
OTHER SELLER SERVICER	2,113,205	5.00%	0.06%

483 **MORTGAGE REVENUE BONDS 1999 SERIES A1, A2**

Weighted Average Interest Rate	6.449%
Weighted Average Remaining Term	25.56

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	157,177,095	99.95%	4.63%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	82,044	0.05%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**157,259,149**	**100.00%**	**4.63%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	7,223,379	4.60%	0.21%
60 DAYS PAST DUE	1,590,375	1.01%	0.05%
90 DAYS PAST DUE	728,305	0.46%	0.02%
120+ DAYS PAST DUE	377,220	0.24%	0.01%
TOTAL DELINQUENT	**9,919,278**	**6.31%**	**0.29%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	85,240,730	54.20%	2.51%
WASILLA/PALMER	25,411,970	16.16%	0.75%
FAIRBANKS/NORTH POLE	14,843,687	9.44%	0.44%
JUNEAU/KETCHIKAN	5,130,432	3.26%	0.15%
EAGLE RIVER/CHUGIAK	11,933,491	7.59%	0.35%
KENAI/SOLDOTNA	5,226,460	3.32%	0.15%
OTHER GEOGRAPHIC REGION	9,472,379	6.02%	0.28%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	81,235,339	51.66%	2.39%
FEDERALLY INSURED - VA	28,009,049	17.81%	0.82%
FEDERALLY INSURED - FMH	14,440,292	9.18%	0.43%
PRIMARY MORTGAGE INSURANCE	12,590,760	8.01%	0.37%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	20,983,708	13.34%	0.62%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	121,398,069	77.20%	3.57%
CONDO	27,513,045	17.50%	0.81%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	8,348,035	5.31%	0.25%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	157,259,149	100.00%	4.63%
SELLER SERVICER			
WELLS FARGO	97,918,614	62.27%	2.88%
FIRST NATIONAL BANK OF AK	18,439,072	11.73%	0.54%
ALASKA USA	33,147,019	21.08%	0.98%
OTHER SELLER SERVICER	7,754,444	4.93%	0.23%

484 **MORTGAGE REVENUE BONDS 2000 SERIES A-D**

Weighted Average Interest Rate	6.360%
Weighted Average Remaining Term	23.36

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	76,009,667	90.34%	2.24%
PARTICIPATION LOANS	7,811,595	9.28%	0.23%
REAL ESTATE OWNED	179,775	0.21%	0.01%
INSURANCE RECEIVABLES	138,702	0.16%	0.00%
TOTAL PORTFOLIO	**84,139,739**	**100.00%**	**2.48%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,381,112	5.23%	0.13%
60 DAYS PAST DUE	1,648,375	1.97%	0.05%
90 DAYS PAST DUE	178,795	0.21%	0.01%
120+ DAYS PAST DUE	362,169	0.43%	0.01%
TOTAL DELINQUENT	**6,570,451**	**7.84%**	**0.19%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	43,332,868	51.50%	1.28%
WASILLA/PALMER	15,708,238	18.67%	0.46%
FAIRBANKS/NORTH POLE	9,534,408	11.33%	0.28%
JUNEAU/KETCHIKAN	3,061,262	3.64%	0.09%
EAGLE RIVER/CHUGIAK	4,343,597	5.16%	0.13%
KENAI/SOLDOTNA	2,750,310	3.27%	0.08%
OTHER GEOGRAPHIC REGION	5,409,056	6.43%	0.16%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	33,803,051	40.17%	1.00%
FEDERALLY INSURED - VA	16,994,443	20.20%	0.50%
FEDERALLY INSURED - FMH	6,828,131	8.12%	0.20%
PRIMARY MORTGAGE INSURANCE	7,311,784	8.69%	0.22%
OTHER POOL INSURANCE	569,167	0.68%	0.02%
UNINSURED	18,633,162	22.15%	0.55%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	65,677,121	78.06%	1.93%
CONDO	12,764,468	15.17%	0.38%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,698,150	6.77%	0.17%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	84,139,739	100.00%	2.48%
SELLER SERVICER			
WELLS FARGO	49,011,747	58.25%	1.44%
FIRST NATIONAL BANK OF AK	12,874,271	15.30%	0.38%
ALASKA USA	15,853,967	18.84%	0.47%
OTHER SELLER SERVICER	6,399,753	7.61%	0.19%

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	5.753%
Weighted Average Remaining Term	26.74

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	103,772,309	99.94%	3.06%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	67,110	0.06%	0.00%
TOTAL PORTFOLIO	**103,839,419**	**100.00%**	**3.06%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,001,489	3.86%	0.12%
60 DAYS PAST DUE	1,093,146	1.05%	0.03%
90 DAYS PAST DUE	80,436	0.08%	0.00%
120+ DAYS PAST DUE	554,439	0.53%	0.02%
TOTAL DELINQUENT	**5,729,511**	**5.52%**	**0.17%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	59,400,027	57.20%	1.75%
WASILLA/PALMER	17,808,296	17.15%	0.52%
FAIRBANKS/NORTH POLE	10,502,514	10.11%	0.31%
JUNEAU/KETCHIKAN	2,883,819	2.78%	0.08%
EAGLE RIVER/CHUGIAK	5,059,463	4.87%	0.15%
KENAI/SOLDOTNA	3,883,855	3.74%	0.11%
OTHER GEOGRAPHIC REGION	4,301,445	4.14%	0.13%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	50,919,613	49.04%	1.50%
FEDERALLY INSURED - VA	17,301,255	16.66%	0.51%
FEDERALLY INSURED - FMH	11,368,274	10.95%	0.33%
PRIMARY MORTGAGE INSURANCE	6,852,733	6.60%	0.20%
OTHER POOL INSURANCE	35,265	0.03%	0.00%
UNINSURED	17,362,279	16.72%	0.51%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	70,479,034	67.87%	2.08%
CONDO	28,086,448	27.05%	0.83%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,273,937	5.08%	0.16%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	4,493,414	4.33%	0.13%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	35,265	0.03%	0.00%
NON-SECURITIZED	99,310,740	95.64%	2.92%
SELLER SERVICER			
WELLS FARGO	50,773,968	48.90%	1.50%
FIRST NATIONAL BANK OF AK	10,177,450	9.80%	0.30%
ALASKA USA	28,122,671	27.08%	0.83%
OTHER SELLER SERVICER	14,765,330	14.22%	0.43%

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.848%
Weighted Average Remaining Term	28.00

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	205,540,693	97.73%	6.05%
PARTICIPATION LOANS	4,668,137	2.22%	0.14%
REAL ESTATE OWNED	92,444	0.04%	0.00%
INSURANCE RECEIVABLES	17,699	0.01%	0.00%
TOTAL PORTFOLIO	**210,318,973**	**100.00%**	**6.19%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	8,636,666	4.11%	0.25%
60 DAYS PAST DUE	3,106,024	1.48%	0.09%
90 DAYS PAST DUE	913,808	0.43%	0.03%
120+ DAYS PAST DUE	439,238	0.21%	0.01%
TOTAL DELINQUENT	**13,095,736**	**6.23%**	**0.39%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	128,632,800	61.16%	3.79%
WASILLA/PALMER	33,472,315	15.92%	0.99%
FAIRBANKS/NORTH POLE	22,811,881	10.85%	0.67%
JUNEAU/KETCHIKAN	4,933,449	2.35%	0.15%
EAGLE RIVER/CHUGIAK	7,279,727	3.46%	0.21%
KENAI/SOLDOTNA	4,562,966	2.17%	0.13%
OTHER GEOGRAPHIC REGION	8,625,836	4.10%	0.25%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	111,953,739	53.23%	3.30%
FEDERALLY INSURED - VA	31,354,566	14.91%	0.92%
FEDERALLY INSURED - FMH	13,423,080	6.38%	0.40%
PRIMARY MORTGAGE INSURANCE	22,269,459	10.59%	0.66%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	31,318,129	14.89%	0.92%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	123,004,900	58.48%	3.62%
CONDO	71,265,007	33.88%	2.10%
MULTI-FAMILY	3,268,003	1.55%	0.10%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	12,781,064	6.08%	0.38%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	210,318,973	100.00%	6.19%
SELLER SERVICER			
WELLS FARGO	56,560,196	26.89%	1.67%
FIRST NATIONAL BANK OF AK	84,020,639	39.95%	2.47%
ALASKA USA	58,557,313	27.84%	1.72%
OTHER SELLER SERVICER	11,180,825	5.32%	0.33%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

Weighted Average Interest Rate	6.053%
Weighted Average Remaining Term	26.51

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	303,246,921	97.14%	8.93%
PARTICIPATION LOANS	8,928,593	2.86%	0.26%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**312,175,524**	**100.00%**	**9.19%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,956,718	2.23%	0.20%
60 DAYS PAST DUE	2,001,977	0.64%	0.06%
90 DAYS PAST DUE	304,634	0.10%	0.01%
120+ DAYS PAST DUE	938,386	0.30%	0.03%
TOTAL DELINQUENT	**10,201,715**	**3.27%**	**0.30%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	108,496,214	34.75%	3.19%
WASILLA/PALMER	41,666,894	13.35%	1.23%
FAIRBANKS/NORTH POLE	42,852,273	13.73%	1.26%
JUNEAU/KETCHIKAN	29,469,900	9.44%	0.87%
EAGLE RIVER/CHUGIAK	25,167,539	8.06%	0.74%
KENAI/SOLDOTNA	9,442,933	3.02%	0.28%
OTHER GEOGRAPHIC REGION	55,079,772	17.64%	1.62%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	98,540,825	31.57%	2.90%
FEDERALLY INSURED - VA	55,170,964	17.67%	1.62%
FEDERALLY INSURED - FMH	12,545,100	4.02%	0.37%
PRIMARY MORTGAGE INSURANCE	48,308,723	15.47%	1.42%
OTHER POOL INSURANCE	632,652	0.20%	0.02%
UNINSURED	96,977,260	31.06%	2.86%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	268,641,265	86.05%	7.91%
CONDO	26,039,346	8.34%	0.77%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	17,494,914	5.60%	0.52%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	5,020,612	1.61%	0.15%
FANNIE MAE (FNMA)	729,081	0.23%	0.02%
FREDDIE MAC (FHLMC)	287,767	0.09%	0.01%
NON-SECURITIZED	306,138,064	98.07%	9.01%
SELLER SERVICER			
WELLS FARGO	122,241,083	39.16%	3.60%
FIRST NATIONAL BANK OF AK	92,244,015	29.55%	2.72%
ALASKA USA	66,344,147	21.25%	1.95%
OTHER SELLER SERVICER	31,346,279	10.04%	0.92%

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

Weighted Average Interest Rate	7.017%
Weighted Average Remaining Term	21.15

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	83,424,578	99.91%	2.46%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	79,306	0.09%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**83,503,894**	**100.00%**	**2.46%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,243,873	2.69%	0.07%
60 DAYS PAST DUE	380,803	0.46%	0.01%
90 DAYS PAST DUE	113,793	0.14%	0.00%
120+ DAYS PAST DUE	286,989	0.34%	0.01%
TOTAL DELINQUENT	**3,025,457**	**3.63%**	**0.09%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	37,759,782	45.22%	1.11%
WASILLA/PALMER	7,744,192	9.27%	0.23%
FAIRBANKS/NORTH POLE	12,351,917	14.79%	0.36%
JUNEAU/KETCHIKAN	8,164,846	9.78%	0.24%
EAGLE RIVER/CHUGIAK	8,876,820	10.63%	0.26%
KENAI/SOLDOTNA	1,930,788	2.31%	0.06%
OTHER GEOGRAPHIC REGION	6,675,549	7.99%	0.20%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	20,450,945	24.49%	0.60%
FEDERALLY INSURED - VA	18,830,295	22.55%	0.55%
FEDERALLY INSURED - FMH	1,501,258	1.80%	0.04%
PRIMARY MORTGAGE INSURANCE	11,498,056	13.77%	0.34%
OTHER POOL INSURANCE	4,972,210	5.95%	0.15%
UNINSURED	26,251,130	31.44%	0.77%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	69,844,572	83.64%	2.06%
CONDO	7,030,316	8.42%	0.21%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,629,006	7.94%	0.20%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	1,660,513	1.99%	0.05%
FANNIE MAE (FNMA)	2,635,039	3.16%	0.08%
FREDDIE MAC (FHLMC)	608,827	0.73%	0.02%
NON-SECURITIZED	78,599,515	94.13%	2.31%
SELLER SERVICER			
WELLS FARGO	36,668,712	43.91%	1.08%
FIRST NATIONAL BANK OF AK	17,376,124	20.81%	0.51%
ALASKA USA	21,872,284	26.19%	0.64%
OTHER SELLER SERVICER	7,586,773	9.09%	0.22%

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	5.369%
Weighted Average Remaining Term	26.11

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	277,910,185	89.43%	8.18%
PARTICIPATION LOANS	32,711,371	10.53%	0.96%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	141,458	0.05%	0.00%
TOTAL PORTFOLIO	**310,763,014**	**100.00%**	**9.15%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	8,115,969	2.61%	0.24%
60 DAYS PAST DUE	1,704,275	0.55%	0.05%
90 DAYS PAST DUE	585,700	0.19%	0.02%
120+ DAYS PAST DUE	696,102	0.22%	0.02%
TOTAL DELINQUENT	**11,102,046**	**3.57%**	**0.33%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	134,943,850	43.42%	3.97%
WASILLA/PALMER	38,726,530	12.46%	1.14%
FAIRBANKS/NORTH POLE	38,837,032	12.50%	1.14%
JUNEAU/KETCHIKAN	25,411,125	8.18%	0.75%
EAGLE RIVER/CHUGIAK	27,176,539	8.75%	0.80%
KENAI/SOLDOTNA	6,547,848	2.11%	0.19%
OTHER GEOGRAPHIC REGION	39,120,090	12.59%	1.15%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	123,720,179	39.81%	3.64%
FEDERALLY INSURED - VA	65,171,167	20.97%	1.92%
FEDERALLY INSURED - FMH	10,198,048	3.28%	0.30%
PRIMARY MORTGAGE INSURANCE	40,468,418	13.02%	1.19%
OTHER POOL INSURANCE	112,647	0.04%	0.00%
UNINSURED	71,092,555	22.88%	2.09%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	255,913,817	82.35%	7.54%
CONDO	26,261,876	8.45%	0.77%
MULTI-FAMILY	6,842,587	2.20%	0.20%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	21,744,734	7.00%	0.64%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	310,763,014	100.00%	9.15%
SELLER SERVICER			
WELLS FARGO	137,747,569	44.33%	4.06%
FIRST NATIONAL BANK OF AK	69,012,080	22.21%	2.03%
ALASKA USA	76,391,431	24.58%	2.25%
OTHER SELLER SERVICER	27,611,934	8.89%	0.81%

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.075%
Weighted Average Remaining Term	25.44

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	311,672,303	88.84%	9.18%
PARTICIPATION LOANS	39,139,586	11.16%	1.15%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**350,811,908**	**100.00%**	**10.33%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,988,208	1.71%	0.18%
60 DAYS PAST DUE	1,917,835	0.55%	0.06%
90 DAYS PAST DUE	415,844	0.12%	0.01%
120+ DAYS PAST DUE	636,944	0.18%	0.02%
TOTAL DELINQUENT	**8,958,832**	**2.55%**	**0.26%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	117,548,414	33.51%	3.46%
WASILLA/PALMER	35,988,543	10.26%	1.06%
FAIRBANKS/NORTH POLE	38,339,145	10.93%	1.13%
JUNEAU/KETCHIKAN	35,205,125	10.04%	1.04%
EAGLE RIVER/CHUGIAK	24,624,269	7.02%	0.73%
KENAI/SOLDOTNA	29,981,495	8.55%	0.88%
OTHER GEOGRAPHIC REGION	69,124,918	19.70%	2.04%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	88,386,190	25.19%	2.60%
FEDERALLY INSURED - VA	70,007,883	19.96%	2.06%
FEDERALLY INSURED - FMH	8,839,100	2.52%	0.26%
PRIMARY MORTGAGE INSURANCE	52,547,203	14.98%	1.55%
OTHER POOL INSURANCE	3,167,175	0.90%	0.09%
UNINSURED	127,864,357	36.45%	3.77%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	300,065,651	85.53%	8.84%
CONDO	25,483,531	7.26%	0.75%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	25,262,726	7.20%	0.74%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	350,811,908	100.00%	10.33%
SELLER SERVICER			
WELLS FARGO	127,528,941	36.35%	3.76%
FIRST NATIONAL BANK OF AK	101,838,966	29.03%	3.00%
ALASKA USA	85,408,019	24.35%	2.51%
OTHER SELLER SERVICER	36,035,982	10.27%	1.06%

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.600%
Weighted Average Remaining Term	28.18

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	142,667,081	97.46%	4.20%
PARTICIPATION LOANS	3,583,697	2.45%	0.11%
REAL ESTATE OWNED	138,803	0.09%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**146,389,581**	**100.00%**	**4.31%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,396,409	0.95%	0.04%
60 DAYS PAST DUE	635,321	0.43%	0.02%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	133,745	0.09%	0.00%
TOTAL DELINQUENT	**2,165,475**	**1.48%**	**0.06%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	46,912,108	32.05%	1.38%
WASILLA/PALMER	15,793,714	10.79%	0.47%
FAIRBANKS/NORTH POLE	12,941,247	8.84%	0.38%
JUNEAU/KETCHIKAN	12,944,054	8.84%	0.38%
EAGLE RIVER/CHUGIAK	9,064,602	6.19%	0.27%
KENAI/SOLDOTNA	10,149,262	6.93%	0.30%
OTHER GEOGRAPHIC REGION	38,584,594	26.36%	1.14%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	34,795,207	23.77%	1.02%
FEDERALLY INSURED - VA	24,970,563	17.06%	0.74%
FEDERALLY INSURED - FMH	4,670,727	3.19%	0.14%
PRIMARY MORTGAGE INSURANCE	26,418,322	18.05%	0.78%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	55,534,762	37.94%	1.64%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	127,276,890	86.94%	3.75%
CONDO	8,688,807	5.94%	0.26%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	10,423,884	7.12%	0.31%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	146,389,581	100.00%	4.31%
SELLER SERVICER			
WELLS FARGO	54,920,695	37.52%	1.62%
FIRST NATIONAL BANK OF AK	44,647,725	30.50%	1.31%
ALASKA USA	36,739,192	25.10%	1.08%
OTHER SELLER SERVICER	10,081,968	6.89%	0.30%

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

Weighted Average Interest Rate	3.738%
Weighted Average Remaining Term	23.91

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	1,070,998	47.49%	0.03%
PARTICIPATION LOANS	1,184,178	52.51%	0.03%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**2,255,176**	**100.00%**	**0.07%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	77,137	3.42%	0.00%
60 DAYS PAST DUE	120,326	5.34%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**197,463**	**8.76%**	**0.01%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	1,064,225	47.19%	0.03%
WASILLA/PALMER	266,032	11.80%	0.01%
FAIRBANKS/NORTH POLE	178,150	7.90%	0.01%
JUNEAU/KETCHIKAN	121,101	5.37%	0.00%
EAGLE RIVER/CHUGIAK	496,168	22.00%	0.01%
KENAI/SOLDOTNA	108,043	4.79%	0.00%
OTHER GEOGRAPHIC REGION	21,457	0.95%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	574,814	25.49%	0.02%
FEDERALLY INSURED - VA	1,142,391	50.66%	0.03%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	52,391	2.32%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	485,580	21.53%	0.01%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	1,889,201	83.77%	0.06%
CONDO	30,954	1.37%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	335,022	14.86%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	1,070,998	47.49%	0.03%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	1,184,178	52.51%	0.03%
SELLER SERVICER			
WELLS FARGO	1,131,039	50.15%	0.03%
FIRST NATIONAL BANK OF AK	330,165	14.64%	0.01%
ALASKA USA	494,245	21.92%	0.01%
OTHER SELLER SERVICER	299,727	13.29%	0.01%

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

Weighted Average Interest Rate	4.097%
Weighted Average Remaining Term	23.57

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	2,680,010	52.78%	0.08%
PARTICIPATION LOANS	2,397,806	47.22%	0.07%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**5,077,816**	**100.00%**	**0.15%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	88,512	1.74%	0.00%
TOTAL DELINQUENT	**88,512**	**1.74%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	1,977,689	38.95%	0.06%
WASILLA/PALMER	671,002	13.21%	0.02%
FAIRBANKS/NORTH POLE	337,515	6.65%	0.01%
JUNEAU/KETCHIKAN	673,035	13.25%	0.02%
EAGLE RIVER/CHUGIAK	1,052,359	20.72%	0.03%
KENAI/SOLDOTNA	149,102	2.94%	0.00%
OTHER GEOGRAPHIC REGION	217,116	4.28%	0.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	793,503	15.63%	0.02%
FEDERALLY INSURED - VA	2,882,227	56.76%	0.08%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	439,262	8.65%	0.01%
OTHER POOL INSURANCE	167,712	3.30%	0.00%
UNINSURED	795,112	15.66%	0.02%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	4,467,164	87.97%	0.13%
CONDO	137,332	2.70%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	473,321	9.32%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	2,229,262	43.90%	0.07%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	450,748	8.88%	0.01%
NON-SECURITIZED	2,397,806	47.22%	0.07%
SELLER SERVICER			
WELLS FARGO	2,610,678	51.41%	0.08%
FIRST NATIONAL BANK OF AK	580,338	11.43%	0.02%
ALASKA USA	1,561,454	30.75%	0.05%
OTHER SELLER SERVICER	325,346	6.41%	0.01%

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

Weighted Average Interest Rate	5.856%
Weighted Average Remaining Term	25.00

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	10,501,782	84.32%	0.31%
PARTICIPATION LOANS	1,953,472	15.68%	0.06%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**12,455,254**	**100.00%**	**0.37%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	5,669,071	45.52%	0.17%
WASILLA/PALMER	2,327,997	18.69%	0.07%
FAIRBANKS/NORTH POLE	1,118,508	8.98%	0.03%
JUNEAU/KETCHIKAN	558,012	4.48%	0.02%
EAGLE RIVER/CHUGIAK	1,920,711	15.42%	0.06%
KENAI/SOLDOTNA	374,383	3.01%	0.01%
OTHER GEOGRAPHIC REGION	486,572	3.91%	0.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	1,078,614	8.66%	0.03%
FEDERALLY INSURED - VA	6,263,785	50.29%	0.18%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	1,645,706	13.21%	0.05%
OTHER POOL INSURANCE	281,878	2.26%	0.01%
UNINSURED	3,185,271	25.57%	0.09%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	11,276,107	90.53%	0.33%
CONDO	418,165	3.36%	0.01%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	760,982	6.11%	0.02%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	532,659	4.28%	0.02%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	281,878	2.26%	0.01%
NON-SECURITIZED	11,640,717	93.46%	0.34%
SELLER SERVICER			
WELLS FARGO	5,811,360	46.66%	0.17%
FIRST NATIONAL BANK OF AK	2,484,174	19.94%	0.07%
ALASKA USA	3,069,070	24.64%	0.09%
OTHER SELLER SERVICER	1,090,649	8.76%	0.03%

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

Weighted Average Interest Rate	5.270%
Weighted Average Remaining Term	23.77

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	14,127,826	70.86%	0.42%
PARTICIPATION LOANS	5,808,729	29.14%	0.17%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**19,936,554**	**100.00%**	**0.59%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	186,695	0.94%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**186,695**	**0.94%**	**0.01%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	10,719,678	53.77%	0.32%
WASILLA/PALMER	2,095,936	10.51%	0.06%
FAIRBANKS/NORTH POLE	2,276,145	11.42%	0.07%
JUNEAU/KETCHIKAN	697,402	3.50%	0.02%
EAGLE RIVER/CHUGIAK	2,449,404	12.29%	0.07%
KENAI/SOLDOTNA	350,029	1.76%	0.01%
OTHER GEOGRAPHIC REGION	1,347,961	6.76%	0.04%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	664,585	3.33%	0.02%
FEDERALLY INSURED - VA	10,802,789	54.19%	0.32%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	1,664,194	8.35%	0.05%
OTHER POOL INSURANCE	665,195	3.34%	0.02%
UNINSURED	6,139,791	30.80%	0.18%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	18,616,543	93.38%	0.55%
CONDO	770,038	3.86%	0.02%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	549,973	2.76%	0.02%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	19,936,554	100.00%	0.59%
SELLER SERVICER			
WELLS FARGO	6,524,205	32.72%	0.19%
FIRST NATIONAL BANK OF AK	4,729,138	23.72%	0.14%
ALASKA USA	6,367,085	31.94%	0.19%
OTHER SELLER SERVICER	2,316,127	11.62%	0.07%

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

Weighted Average Interest Rate	7.110%
Weighted Average Remaining Term	23.84

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	56,647,853	100.00%	1.67%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**56,647,863**	**100.00%**	**1.67%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,168,447	2.06%	0.03%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	74,230	0.13%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,242,677**	**2.19%**	**0.04%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	20,073,184	35.44%	0.59%
WASILLA/PALMER	7,782,907	13.74%	0.23%
FAIRBANKS/NORTH POLE	10,152,438	17.92%	0.30%
JUNEAU/KETCHIKAN	6,122,907	10.81%	0.18%
EAGLE RIVER/CHUGIAK	7,346,037	12.97%	0.22%
KENAI/SOLDOTNA	1,722,102	3.04%	0.05%
OTHER GEOGRAPHIC REGION	3,448,288	6.09%	0.10%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	9,042,106	15.96%	0.27%
FEDERALLY INSURED - VA	19,813,441	34.98%	0.58%
FEDERALLY INSURED - FMH	552,645	0.98%	0.02%
PRIMARY MORTGAGE INSURANCE	7,366,654	13.00%	0.22%
OTHER POOL INSURANCE	1,596,588	2.82%	0.05%
UNINSURED	18,276,429	32.26%	0.54%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	51,220,393	90.42%	1.51%
CONDO	2,538,199	4.48%	0.07%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,889,271	5.10%	0.09%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	513,239	0.91%	0.02%
NON-SECURITIZED	56,134,623	99.09%	1.65%
SELLER SERVICER			
WELLS FARGO	26,921,252	47.52%	0.79%
FIRST NATIONAL BANK OF AK	7,252,268	12.80%	0.21%
ALASKA USA	16,927,496	29.88%	0.50%
OTHER SELLER SERVICER	5,546,847	9.79%	0.16%

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

Weighted Average Interest Rate	7.058%
Weighted Average Remaining Term	25.43

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	10,949,876	97.84%	0.32%
PARTICIPATION LOANS	241,480	2.16%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**11,191,356**	**100.00%**	**0.33%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	335,137	2.99%	0.01%
60 DAYS PAST DUE	67,289	0.60%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**402,426**	**3.60%**	**0.01%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	4,507,479	40.28%	0.13%
WASILLA/PALMER	620,066	5.54%	0.02%
FAIRBANKS/NORTH POLE	2,566,753	22.94%	0.08%
JUNEAU/KETCHIKAN	471,751	4.22%	0.01%
EAGLE RIVER/CHUGIAK	2,099,088	18.76%	0.06%
KENAI/SOLDOTNA	175,720	1.57%	0.01%
OTHER GEOGRAPHIC REGION	750,498	6.71%	0.02%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	2,769,263	24.74%	0.08%
FEDERALLY INSURED - VA	4,639,015	41.45%	0.14%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	1,432,883	12.80%	0.04%
OTHER POOL INSURANCE	256,911	2.30%	0.01%
UNINSURED	2,093,284	18.70%	0.06%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	9,783,140	87.42%	0.29%
CONDO	466,892	4.17%	0.01%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	941,324	8.41%	0.03%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	20,267	0.18%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	11,171,089	99.82%	0.33%
SELLER SERVICER			
WELLS FARGO	4,254,532	38.02%	0.13%
FIRST NATIONAL BANK OF AK	2,030,099	18.14%	0.06%
ALASKA USA	3,736,604	33.39%	0.11%
OTHER SELLER SERVICER	1,170,121	10.46%	0.03%

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

Weighted Average Interest Rate	6.003%
Weighted Average Remaining Term	24.59

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	56,247,508	94.20%	1.66%
PARTICIPATION LOANS	3,466,097	5.80%	0.10%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**59,713,615**	**100.00%**	**1.76%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,374,010	2.30%	0.04%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,374,010**	**2.30%**	**0.04%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	23,937,540	40.09%	0.70%
WASILLA/PALMER	8,828,475	14.78%	0.26%
FAIRBANKS/NORTH POLE	8,937,349	14.97%	0.26%
JUNEAU/KETCHIKAN	4,719,694	7.90%	0.14%
EAGLE RIVER/CHUGIAK	8,727,404	14.62%	0.26%
KENAI/SOLDOTNA	1,460,598	2.45%	0.04%
OTHER GEOGRAPHIC REGION	3,102,555	5.20%	0.09%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	6,012,799	10.07%	0.18%
FEDERALLY INSURED - VA	32,142,739	53.83%	0.95%
FEDERALLY INSURED - FMH	80,569	0.13%	0.00%
PRIMARY MORTGAGE INSURANCE	4,021,441	6.73%	0.12%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	17,456,068	29.23%	0.51%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	54,360,496	91.04%	1.60%
CONDO	2,082,506	3.49%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,270,613	5.48%	0.10%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	59,713,615	100.00%	1.76%
SELLER SERVICER			
WELLS FARGO	29,353,349	49.16%	0.86%
FIRST NATIONAL BANK OF AK	10,332,614	17.30%	0.30%
ALASKA USA	15,400,116	25.79%	0.45%
OTHER SELLER SERVICER	4,627,536	7.75%	0.14%

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.217%
Weighted Average Remaining Term	25.32

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	38,989,878	97.27%	1.15%
PARTICIPATION LOANS	1,092,338	2.73%	0.03%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**40,082,216**	**100.00%**	**1.18%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	889,546	2.22%	0.03%
60 DAYS PAST DUE	167,452	0.42%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	104,024	0.26%	0.00%
TOTAL DELINQUENT	**1,161,022**	**2.90%**	**0.03%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	16,209,610	40.44%	0.48%
WASILLA/PALMER	5,259,381	13.12%	0.15%
FAIRBANKS/NORTH POLE	6,832,699	17.05%	0.20%
JUNEAU/KETCHIKAN	5,216,647	13.01%	0.15%
EAGLE RIVER/CHUGIAK	4,561,142	11.38%	0.13%
KENAI/SOLDOTNA	112,092	0.28%	0.00%
OTHER GEOGRAPHIC REGION	1,890,645	4.72%	0.06%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,870,591	12.15%	0.14%
FEDERALLY INSURED - VA	20,325,558	50.71%	0.60%
FEDERALLY INSURED - FMH	112,087	0.28%	0.00%
PRIMARY MORTGAGE INSURANCE	5,543,034	13.83%	0.16%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	9,230,946	23.03%	0.27%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	35,678,982	89.01%	1.05%
CONDO	2,456,782	6.13%	0.07%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,946,452	4.86%	0.06%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	40,082,216	100.00%	1.18%
SELLER SERVICER			
WELLS FARGO	23,746,502	59.24%	0.70%
FIRST NATIONAL BANK OF AK	4,245,880	10.59%	0.13%
ALASKA USA	7,989,359	19.93%	0.24%
OTHER SELLER SERVICER	4,100,475	10.23%	0.12%

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	6.864%
Weighted Average Remaining Term	26.57

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	87,788,671	100.00%	2.59%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**87,788,671**	**100.00%**	**2.59%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,447,147	1.65%	0.04%
60 DAYS PAST DUE	260,056	0.30%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	102,078	0.12%	0.00%
TOTAL DELINQUENT	**1,809,282**	**2.06%**	**0.05%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	37,236,367	42.42%	1.10%
WASILLA/PALMER	12,214,768	13.91%	0.36%
FAIRBANKS/NORTH POLE	13,142,316	14.97%	0.39%
JUNEAU/KETCHIKAN	5,470,048	6.23%	0.16%
EAGLE RIVER/CHUGIAK	13,099,274	14.92%	0.39%
KENAI/SOLDOTNA	2,156,386	2.46%	0.06%
OTHER GEOGRAPHIC REGION	4,469,513	5.09%	0.13%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	8,375,099	9.54%	0.25%
FEDERALLY INSURED - VA	45,091,495	51.36%	1.33%
FEDERALLY INSURED - FMH	75,200	0.09%	0.00%
PRIMARY MORTGAGE INSURANCE	11,258,431	12.82%	0.33%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	22,988,446	26.19%	0.68%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	79,295,293	90.33%	2.33%
CONDO	3,727,532	4.25%	0.11%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,765,847	5.43%	0.14%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	87,788,671	100.00%	2.59%
SELLER SERVICER			
WELLS FARGO	43,915,295	50.02%	1.29%
FIRST NATIONAL BANK OF AK	14,556,915	16.58%	0.43%
ALASKA USA	22,131,715	25.21%	0.65%
OTHER SELLER SERVICER	7,184,745	8.18%	0.21%

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	6.921%
Weighted Average Remaining Term	25.68

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	41,302,123	100.00%	1.22%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**41,302,123**	**100.00%**	**1.22%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	273,721	0.66%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	202,855	0.49%	0.01%
TOTAL DELINQUENT	**476,576**	**1.15%**	**0.01%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	16,101,845	38.99%	0.47%
WASILLA/PALMER	6,647,214	16.09%	0.20%
FAIRBANKS/NORTH POLE	7,000,231	16.95%	0.21%
JUNEAU/KETCHIKAN	3,884,247	9.40%	0.11%
EAGLE RIVER/CHUGIAK	4,186,071	10.14%	0.12%
KENAI/SOLDOTNA	1,101,727	2.67%	0.03%
OTHER GEOGRAPHIC REGION	2,380,787	5.76%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,836,133	11.71%	0.14%
FEDERALLY INSURED - VA	20,181,358	48.86%	0.59%
FEDERALLY INSURED - FMH	173,931	0.42%	0.01%
PRIMARY MORTGAGE INSURANCE	4,235,026	10.25%	0.12%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	11,875,675	28.75%	0.35%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	35,083,312	84.94%	1.03%
CONDO	2,818,823	6.82%	0.08%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,399,988	8.23%	0.10%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	41,302,123	100.00%	1.22%
SELLER SERVICER			
WELLS FARGO	20,979,475	50.80%	0.62%
FIRST NATIONAL BANK OF AK	2,811,197	6.81%	0.08%
ALASKA USA	11,673,891	28.26%	0.34%
OTHER SELLER SERVICER	5,837,559	14.13%	0.17%

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.243%
Weighted Average Remaining Term	27.47

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	40,452,574	98.30%	1.19%
PARTICIPATION LOANS	697,895	1.70%	0.02%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**41,150,469**	**100.00%**	**1.21%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	208,469	0.51%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	148,783	0.36%	0.00%
TOTAL DELINQUENT	**357,252**	**0.87%**	**0.01%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	17,076,438	41.50%	0.50%
WASILLA/PALMER	7,487,911	18.20%	0.22%
FAIRBANKS/NORTH POLE	6,744,218	16.39%	0.20%
JUNEAU/KETCHIKAN	2,399,946	5.83%	0.07%
EAGLE RIVER/CHUGIAK	5,143,139	12.50%	0.15%
KENAI/SOLDOTNA	621,393	1.51%	0.02%
OTHER GEOGRAPHIC REGION	1,677,425	4.08%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	3,795,961	9.22%	0.11%
FEDERALLY INSURED - VA	20,824,540	50.61%	0.61%
FEDERALLY INSURED - FMH	344,064	0.84%	0.01%
PRIMARY MORTGAGE INSURANCE	4,906,091	11.92%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	11,279,813	27.41%	0.33%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	35,244,674	85.65%	1.04%
CONDO	4,288,584	10.42%	0.13%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,617,212	3.93%	0.05%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	41,150,469	100.00%	1.21%
SELLER SERVICER			
WELLS FARGO	11,152,006	27.10%	0.33%
FIRST NATIONAL BANK OF AK	12,762,833	31.02%	0.38%
ALASKA USA	11,606,148	28.20%	0.34%
OTHER SELLER SERVICER	5,629,482	13.68%	0.17%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **2/29/2004**

	FUND DESCRIPTION	PORTFOLIO				WGHTD AVG		DELINQUENT	
		Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
100	CORPORATION	263,541,416	17,683,057	165,598	281,390,071	6.231%	28.58	3,996,862	1.42%
110	RURAL HOUSING ASSISTANCE	520,263,137	0	166,821	520,429,958	5.490%	25.36	12,603,377	2.42%
260	HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	15,843,971	0	0	15,843,971	6.881%	19.54	0	0.00%
260	HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	136,306,026	0	0	136,306,026	7.206%	25.40	2,749,016	2.02%
260	HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	3,777,451	0	0	3,777,451	6.151%	25.39	0	0.00%
260	HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	26,642,110	0	0	26,642,110	6.766%	27.62	0	0.00%
260	HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	99,516,141	0	0	99,516,141	7.265%	27.52	1,107,054	1.11%
480	MORTGAGE REVENUE BONDS 1996 SERIES A	46,905,303	0	10	46,905,313	6.093%	21.70	2,889,429	6.16%
481	MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	86,071,887	0	30	86,071,917	6.078%	24.26	4,236,608	4.92%
482	MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	42,279,849	0	10	42,279,859	5.754%	24.53	2,573,130	6.09%
483	MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	157,177,095	0	82,054	157,259,149	6.449%	25.56	9,919,278	6.31%
484	MORTGAGE REVENUE BONDS 2000 SERIES A-D	76,009,667	7,811,595	318,477	84,139,739	6.360%	23.36	6,570,451	7.84%
485	MORTGAGE REVENUE BONDS 2001 SERIES A, B	103,772,309	0	67,110	103,839,419	5.753%	26.74	5,729,511	5.52%
486	MORTGAGE REVENUE BONDS 2002 SERIES A, B	205,540,693	4,668,137	110,143	210,318,973	5.848%	28.00	13,095,736	6.23%
641	GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	303,246,921	8,928,593	10	312,175,524	6.053%	26.51	10,201,715	3.27%
645	GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	83,424,578	0	79,316	83,503,894	7.017%	21.15	3,025,457	3.63%
647	GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	277,910,185	32,711,371	141,458	310,763,014	5.369%	26.11	11,102,046	3.57%
648	GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	311,672,303	39,139,586	20	350,811,908	6.075%	25.44	8,958,832	2.55%
649	GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	142,667,081	3,583,697	138,803	146,389,581	5.600%	28.18	2,165,475	1.48%
750	VETERANS COLLATERALIZED BONDS 1991 FIRST	1,070,998	1,184,178	0	2,255,176	3.738%	23.91	197,463	8.76%
751	VETERANS COLLATERALIZED BONDS 1991 SECOND	2,680,010	2,397,806	0	5,077,816	4.097%	23.57	88,512	1.74%
752	VETERANS COLLATERALIZED BONDS 1992 FIRST	10,501,782	1,953,472	0	12,455,254	5.856%	25.00	0	0.00%
753	VETERANS COLLATERALIZED BONDS 1993 FIRST	14,127,826	5,808,729	0	19,936,554	5.270%	23.77	186,695	0.94%
754	VETERANS COLLATERALIZED BONDS 1994 FIRST	56,647,853	0	10	56,647,863	7.110%	23.84	1,242,677	2.19%
755	VETERANS COLLATERALIZED BONDS 1995 FIRST	10,949,876	241,480	0	11,191,356	7.058%	25.43	402,426	3.60%
756	VETERANS COLLATERALIZED BONDS 1997 FIRST	56,247,508	3,466,097	10	59,713,615	6.003%	24.59	1,374,010	2.30%
757	VETERANS COLLATERALIZED BONDS 1998 FIRST	38,989,878	1,092,338	0	40,082,216	6.217%	25.32	1,161,022	2.90%
758	VETERANS COLLATERALIZED BONDS 1999 FIRST	87,788,671	0	0	87,788,671	6.864%	26.57	1,809,282	2.06%
759	VETERANS COLLATERALIZED BONDS 2000 FIRST	41,302,123	0	0	41,302,123	6.921%	25.68	476,576	1.15%
760	VETERANS COLLATERALIZED BONDS 2002 FIRST	40,452,574	697,895	0	41,150,469	6.243%	27.47	357,252	0.87%
	AHFC TOTAL	**3,263,327,222**	**131,368,029**	**1,269,880**	**3,395,965,131**	**6.064%**	**25.97**	**108,219,894**	**3.19%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **2/29/2004**

GEOGRAPHIC REGION	PORTFOLIO: Mortgages	PORTFOLIO: Participation Loans	PORTFOLIO: REOs / Ins Recs	PORTFOLIO: Total	WGHTD AVG: Int Rate	WGHTD AVG: Rem Term	DELINQUENT: Delinquent Loans	DELINQUENT: % of $
ANCHORAGE	1,310,899,994	54,612,001	389,933	1,365,901,928	6.287%	26.19	50,063,566	3.67%
WASILLA/PALMER	353,435,615	20,113,623	82,074	373,631,312	6.011%	26.78	16,564,860	4.43%
FAIRBANKS/NORTHPOLE	315,305,415	12,831,784	189,362	328,326,560	6.231%	25.66	8,437,035	2.57%
JUNEAU/KETCHIKAN	243,730,325	10,363,454	138,722	254,232,502	5.930%	26.02	4,224,893	1.66%
EAGLE RIVER/CHUGIAK	206,118,174	10,694,396	0	216,812,570	6.189%	26.62	4,854,716	2.24%
KENAI/SOLDOTNA	176,208,899	7,502,102	84,839	183,795,840	5.477%	25.81	6,707,891	3.65%
OTHER KENAI PENNINSULA	161,761,552	5,071,768	190,442	167,023,761	5.651%	25.62	3,909,754	2.34%
KODIAK	142,065,127	3,131,341	0	145,196,468	5.534%	25.57	3,028,723	2.09%
OTHER SOUTHEAST	113,796,018	2,487,076	0	116,283,094	5.689%	24.75	1,696,739	1.46%
OTHER SOUTHWEST	86,521,382	1,890,452	0	88,411,834	5.883%	24.42	2,484,805	2.81%
OTHER NORTH	83,878,016	1,118,952	55,696	85,052,664	6.060%	23.87	3,507,331	4.13%
OTHER SOUTHCENTRAL	69,606,706	1,551,080	138,813	71,296,599	5.813%	25.06	2,739,582	3.85%
AHFC TOTAL	**3,263,327,222**	**131,368,029**	**1,269,880**	**3,395,965,131**	**6.064%**	**25.97**	**108,219,894**	**3.19%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **2/29/2004**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
UNINSURED	1,292,015,319	37,093,465	0	1,329,108,784	6.163%	24.99	23,072,712	1.74%
FEDERALLY INSURED - FHA	897,620,110	36,962,973	823,231	935,406,315	6.011%	26.49	52,247,300	5.59%
FEDERALLY INSURED - VA	598,427,665	32,040,288	40	630,467,992	6.049%	26.49	17,796,904	2.82%
PRIVATE MORTGAGE INSURANCE	341,440,270	17,668,385	235,721	359,344,377	5.992%	27.30	8,857,198	2.47%
FEDERALLY INSURED - FMH	120,217,068	7,602,917	210,888	128,030,874	5.537%	27.13	5,889,756	4.61%
OTHER POOL INSURANCE	13,606,789	0	0	13,606,789	7.612%	14.67	356,023	2.62%
AHFC TOTAL	**3,263,327,222**	**131,368,029**	**1,269,880**	**3,395,965,131**	**6.064%**	**25.97**	**108,219,894**	**3.19%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **2/29/2004**

PROPERTY TYPE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,344,936,408	103,671,152	906,833	2,449,514,393	5.905%	25.87	82,269,557	3.36%
MULTI-PLEX	318,500,007	0	0	318,500,007	7.296%	26.38	3,329,834	1.05%
CONDOMINIUM	297,499,218	18,387,156	82,887	315,969,261	5.970%	26.95	10,834,394	3.43%
DUPLEX	136,562,450	3,772,919	10	140,335,379	6.036%	25.70	5,214,278	3.72%
ZERO LOT LINE	95,601,139	3,227,973	138,702	98,967,814	6.172%	24.87	4,598,491	4.65%
PLANNED UNIT DEVELOPMENT	42,202,909	1,757,261	141,448	44,101,618	6.250%	25.69	947,780	2.16%
FOUR-PLEX	12,415,633	259,613	0	12,675,246	6.576%	24.95	327,994	2.59%
MOBILE HOME TYPE I	9,595,165	232,981	0	9,828,146	6.063%	25.34	652,184	6.64%
TRI-PLEX	4,108,043	58,974	0	4,167,017	6.380%	25.32	0	0.00%
MOBILE HOME TYPE II	1,906,251	0	0	1,906,251	8.334%	5.94	45,383	2.38%
AHFC TOTAL	**3,263,327,222**	**131,368,029**	**1,269,880**	**3,395,965,131**	**6.064%**	**25.97**	**108,219,894**	**3.19%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: **2/29/2004**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
LOAN SECURITIZATION	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
NON-SECURITIZED LOANS	3,234,660,853	131,368,029	1,269,880	3,367,298,762	6.044%	26.06	105,964,744	3.15%
GNMA (GINNIE MAE) LOANS	22,571,335	0	0	22,571,335	8.348%	16.18	1,897,596	8.41%
FNMA (FANNIE MAE) LOANS	3,583,378	0	0	3,583,378	9.552%	13.51	284,175	7.93%
FHLMC (FREDDIE MAC) LOANS	2,511,656	0	0	2,511,656	7.935%	11.70	73,379	2.92%
AHFC TOTAL	**3,263,327,222**	**131,368,029**	**1,269,880**	**3,395,965,131**	**6.064%**	**25.97**	**108,219,894**	**3.19%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **2/29/2004**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
SELLER SERVICER	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
WELLS FARGO	1,453,201,224	59,602,246	360,055	1,513,163,525	6.071%	25.37	55,089,321	3.64%
FIRST NATIONAL BANK OF AK	754,118,028	31,170,960	92,454	785,381,442	6.036%	26.78	27,374,451	3.49%
ALASKA USA FCU	682,615,429	30,796,128	734,504	714,146,062	6.026%	26.26	19,118,300	2.68%
FIRST BANK	63,922,758	2,131,522	0	66,054,280	5.502%	25.46	879,890	1.33%
MT. MCKINLEY MUTUAL SAVINGS	54,636,911	2,740,994	0	57,377,906	6.028%	25.96	354,316	0.62%
AHFC DIRECT SERVICING	50,518,605	0	0	50,518,605	7.162%	29.35	0	0.00%
DENALI STATE BANK	30,252,897	880,705	0	31,133,602	6.218%	25.09	699,457	2.25%
COUNTRYWIDE HOME LOANS	30,196,047	803,891	82,867	31,082,805	5.836%	27.88	1,342,116	4.33%
SEATTLE MORTGAGE	28,656,609	1,265,270	0	29,921,879	6.384%	25.64	506,716	1.69%
KODIAK ISLAND HA	28,361,131	214,077	0	28,575,208	5.528%	23.43	1,374,689	4.81%
ALASKA PACIFIC BANK	25,651,628	557,436	0	26,209,064	6.141%	24.55	266,371	1.02%
NORTHRIM BANK	24,536,781	1,111,926	0	25,648,707	5.786%	28.23	496,242	1.93%
NORTHERN SCHOOLS FCU	24,746,290	0	0	24,746,290	7.466%	24.08	310,274	1.25%
TLINGIT-HAIDA HA	6,948,884	92,873	0	7,041,757	5.884%	21.68	407,750	5.79%
ALASKA FIRST BANK & TRUST	3,579,598	0	0	3,579,598	7.125%	29.67	0	0.00%
PACIFIC ALASKA MORTGAGE	1,045,557	0	0	1,045,557	5.340%	30.00	0	0.00%
RESIDENTIAL MORTGAGE	338,846	0	0	338,846	5.478%	29.93	0	0.00%
AHFC TOTAL	**3,263,327,222**	**131,368,029**	**1,269,880**	**3,395,965,131**	**6.064%**	**25.97**	**108,219,894**	**3.19%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

As of: **2/29/2004**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
AMBLER, AK	57,953	0	0	57,953	5.125%	12.17	0	0.00%
ANCHOR POINT, AK	6,948,817	192,947	111,125	7,252,889	5.611%	25.71	202,726	2.84%
ANCHORAGE, AK	1,310,899,994	54,612,001	389,933	1,365,901,928	6.287%	26.19	50,063,566	3.67%
ANDERSON, AK	530,635	0	0	530,635	6.210%	23.47	0	0.00%
ANGOON, AK	444,834	0	0	444,834	6.039%	28.15	0	0.00%
ANIAK, AK	1,604,239	0	0	1,604,239	5.632%	22.23	65,962	4.11%
AUKE BAY, AK	121,248	48,013	0	169,262	5.837%	27.48	0	0.00%
BARROW, AK	22,833,649	290,288	0	23,123,936	6.104%	24.14	1,354,466	5.86%
BETHEL, AK	49,892,991	1,166,987	0	51,059,979	5.857%	25.01	776,221	1.52%
BIG LAKE, AK	4,646,644	225,183	10	4,871,837	6.070%	25.64	388,231	7.97%
CANTWELL, AK	108,725	0	0	108,725	5.715%	29.11	0	0.00%
CENTRAL, AK	46,361	0	0	46,361	7.375%	24.67	0	0.00%
CHEVAK, AK	2,671	0	0	2,671	9.000%	1.08	2,671	100.00%
CHUGIAK, AK	35,292,183	1,986,175	0	37,278,358	6.282%	25.90	975,333	2.62%
CLAM GULCH, AK	471,124	11,731	0	482,855	5.768%	26.09	0	0.00%
CLEAR, AK	209,485	0	0	209,485	6.007%	24.83	0	0.00%
COFFMAN COVE, AK	255,940	0	0	255,940	4.879%	21.72	0	0.00%
COLD BAY, AK	79,632	0	0	79,632	10.500%	17.42	0	0.00%
COOPER LANDING, AK	1,851,684	134,429	0	1,986,114	5.546%	27.16	0	0.00%
COPPER CENTER, AK	2,936,940	0	0	2,936,940	5.463%	24.90	94,980	3.23%
CORDOVA, AK	18,684,555	78,610	0	18,763,165	5.527%	25.08	449,180	2.39%
CRAIG, AK	9,963,012	113,018	0	10,076,030	5.722%	24.89	58,718	0.58%
DELTA JUNCTION, AK	8,023,099	123,909	0	8,147,008	5.845%	25.74	372,603	4.57%
DENALI PARK, AK	921,080	3,151	0	924,231	5.245%	23.82	0	0.00%
DILLINGHAM, AK	13,867,574	459,021	0	14,326,595	5.737%	23.47	89,724	0.63%
DOUGLAS, AK	8,155,058	354,046	0	8,509,105	6.690%	26.17	0	0.00%
DUTCH HARBOR, AK	550,773	3,023	0	553,796	6.061%	20.79	0	0.00%
EAGLE RIVER, AK	170,825,990	8,708,221	0	179,534,211	6.169%	26.77	3,879,383	2.16%
EAGLE, AK	104,977	0	0	104,977	5.713%	20.82	0	0.00%
ELFIN COVE, AK	45,451	0	0	45,451	4.625%	14.08	0	0.00%
EMMONAK, AK	64,649	0	0	64,649	8.315%	15.52	0	0.00%
ESTER, AK	741,711	0	0	741,711	6.144%	25.11	0	0.00%
FAIRBANKS, AK	210,645,293	8,489,805	96,918	219,232,015	6.284%	25.39	5,083,188	2.32%
FALSE PASS, AK	54,184	0	0	54,184	7.000%	9.42	0	0.00%
FORT YUKON, AK	463,860	0	0	463,860	4.360%	26.32	85,123	18.35%
GAKONA, AK	670,367	107,117	0	777,483	5.370%	28.40	0	0.00%
GALENA, AK	1,453,587	0	0	1,453,587	6.978%	20.31	27,998	1.93%
GIRDWOOD, AK	6,051,215	73,555	0	6,124,770	6.371%	26.05	104,077	1.70%
GLENNALLEN, AK	5,102,862	82,102	0	5,184,964	5.589%	24.91	116,806	2.25%
GUSTAVUS, AK	1,732,565	0	0	1,732,565	5.114%	26.14	0	0.00%
HAINES, AK	8,681,870	179,366	0	8,861,235	5.505%	24.84	184,241	2.08%
HEALY, AK	6,507,958	33,302	138,803	6,680,064	5.697%	24.79	184,451	2.82%
HOMER, AK	54,366,038	2,100,646	79,306	56,545,991	5.662%	26.08	468,349	0.83%
HOONAH, AK	1,953,318	0	0	1,953,318	5.560%	25.60	0	0.00%
HOPE, AK	350,500	16,049	0	366,549	5.936%	26.16	0	0.00%
HOUSTON, AK	3,232,131	80,377	0	3,312,508	5.825%	27.01	108,233	3.27%
HYDER, AK	85,310	0	0	85,310	5.875%	27.92	0	0.00%
ILIAMNA, AK	493,917	0	0	493,917	5.906%	18.40	65,771	13.32%
INDIAN, AK	63,374	0	0	63,374	6.321%	8.57	0	0.00%
JUNEAU, AK	133,841,376	7,176,312	138,702	141,156,390	6.160%	26.32	2,446,129	1.73%
KAKE, AK	469,120	0	0	469,120	5.901%	24.36	0	0.00%
KASIGLUK, AK	124,800	0	0	124,800	8.583%	12.19	0	0.00%
KASILOF, AK	9,725,830	477,123	0	10,202,953	5.312%	25.97	0	0.00%

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
KENAI, AK	71,914,598	2,906,033	84,829	74,905,459	5.719%	25.20	4,309,202	5.76%
KETCHIKAN, AK	109,888,950	3,187,142	20	113,076,112	5.643%	25.64	1,778,764	1.57%
KIANA, AK	309,081	7,651	0	316,732	6.838%	23.71	74,451	23.51%
KING COVE, AK	467,888	0	0	467,888	7.767%	24.21	62,989	13.46%
KING SALMON, AK	3,525,702	155,556	0	3,681,258	6.040%	24.05	79,671	2.16%
KLAWOCK, AK	2,789,339	6,293	0	2,795,631	5.486%	24.24	109,205	3.91%
KODIAK, AK	142,065,127	3,131,341	0	145,196,468	5.534%	25.57	3,028,723	2.09%
KOTZEBUE, AK	12,532,924	153,723	0	12,686,648	6.162%	22.37	740,802	5.84%
KOYUK, AK	114,563	0	0	114,563	5.125%	29.08	0	0.00%
KWETHLUK, AK	323,392	0	0	323,392	4.528%	26.76	9,194	2.84%
LAKE MINCHUMINA, AK	19,909	0	0	19,909	9.875%	11.17	0	0.00%
LARSON BAY, AK	65,145	0	0	65,145	5.779%	21.60	0	0.00%
LOWER KALSKAG, AK	53,937	0	0	53,937	7.500%	21.50	0	0.00%
MANLEY HOT SPR, AK	77,179	0	0	77,179	6.650%	11.93	21,146	27.40%
MANOKOTAK, AK	57,292	0	0	57,292	8.750%	9.21	21,476	37.48%
MCGRATH, AK	620,124	0	0	620,124	6.506%	13.62	48,616	7.84%
MEKORYUK, AK	233,507	0	0	233,507	7.844%	17.85	0	0.00%
METLAKATLA, AK	1,111,330	0	0	1,111,330	6.506%	23.32	230,311	20.72%
MEYERS CHUCK, AK	131,037	0	0	131,037	5.875%	27.83	0	0.00%
MOOSE PASS, AK	896,625	6,325	0	902,950	5.508%	21.55	0	0.00%
MOUNTAIN VILLAGE, AK	44,103	0	0	44,103	7.375%	24.50	0	0.00%
NAKNEK, AK	2,256,021	80,751	0	2,336,772	5.685%	25.13	379,352	16.23%
NENANA, AK	835,162	0	0	835,162	5.885%	23.11	0	0.00%
NIKISKI, AK	24,091,789	357,936	10	24,449,735	5.689%	24.71	789,622	3.23%
NIKOLAI, AK	27,633	0	0	27,633	7.750%	1.00	0	0.00%
NINILCHIK, AK	2,838,927	19,128	0	2,858,056	5.435%	23.14	0	0.00%
NOME, AK	29,954,196	323,529	55,696	30,333,421	6.060%	24.03	613,971	2.03%
NONDALTON, AK	56,708	0	0	56,708	6.875%	23.92	56,708	100.00%
NOORVIK, AK	315,208	0	0	315,208	5.903%	19.79	145,356	46.11%
NORTH POLE, AK	104,660,122	4,341,979	92,444	109,094,546	6.123%	26.21	3,353,848	3.08%
NUIQSUT, AK	89,434	0	0	89,434	6.375%	24.58	0	0.00%
OUZINKIE, AK	162,785	10,030	0	172,816	6.038%	24.04	0	0.00%
PALMER, AK	127,475,969	6,737,511	10	134,213,489	5.993%	26.82	5,690,702	4.24%
PELICAN, AK	822,311	0	0	822,311	5.814%	22.21	51,861	6.31%
PETERSBURG, AK	37,329,359	704,951	0	38,034,310	5.395%	23.94	233,262	0.61%
PORT ALEXANDER, AK	161,058	0	0	161,058	6.882%	17.08	0	0.00%
PORT ALSWORTH, AK	179,539	0	0	179,539	5.292%	25.72	0	0.00%
PORT HEIDEN, AK	49,605	0	0	49,605	4.750%	14.42	0	0.00%
PORT LIONS, AK	231,414	0	0	231,414	4.946%	27.80	0	0.00%
QUINHAGAK, AK	145,133	0	0	145,133	4.750%	25.58	0	0.00%
SALCHA, AK	2,346,256	216,702	0	2,562,958	5.704%	26.27	0	0.00%
SAND POINT, AK	999,063	0	0	999,063	6.765%	19.15	103,954	10.41%
SELAWIK, AK	39,655	0	0	39,655	10.375%	8.25	0	0.00%
SELDOVIA, AK	1,174,416	0	0	1,174,416	5.967%	24.89	0	0.00%
SEWARD, AK	24,800,881	1,029,149	0	25,830,031	5.734%	25.46	1,336,002	5.17%
SHAKTOOLIK, AK	170,173	0	0	170,173	5.000%	29.67	0	0.00%
SHISHMAREF, AK	71,414	0	0	71,414	8.750%	12.92	71,414	100.00%
SHUNGNAK, AK	89,029	0	0	89,029	5.000%	29.75	0	0.00%
SITKA, AK	16,955,239	567,533	0	17,522,772	6.242%	25.84	253,689	1.45%
SKAGWAY, AK	7,477,417	285,456	0	7,762,873	5.355%	25.95	81,234	1.05%
SOLDOTNA, AK	104,294,302	4,596,069	10	108,890,381	5.311%	26.24	2,398,690	2.20%
SOUTH NAKNEK, AK	284,628	0	0	284,628	7.125%	25.75	0	0.00%
ST GEORGE, AK	36,101	0	0	36,101	7.750%	22.50	0	0.00%

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
ST MARYS, AK	785,514	0	0	785,514	8.408%	19.30	567,359	72.23%
ST PAUL ISLAND, AK	343,539	0	0	343,539	7.232%	23.14	39,744	11.57%
STERLING, AK	28,130,331	652,749	0	28,783,080	5.513%	25.69	1,008,978	3.51%
SUTTON, AK	1,915,337	78,328	0	1,993,664	5.770%	24.73	29,074	1.46%
TALKEETNA, AK	2,838,485	51,193	0	2,889,678	5.744%	26.87	0	0.00%
TANANA, AK	21,333	0	0	21,333	8.750%	9.58	0	0.00%
TENAKEE, AK	187,115	0	0	187,115	6.458%	23.65	0	0.00%
THORNE BAY, AK	1,845,003	64,060	0	1,909,063	5.445%	24.64	0	0.00%
TOGIAK, AK	21,205	0	0	21,205	7.375%	24.92	0	0.00%
TOK, AK	2,102,082	41,032	0	2,143,115	6.136%	23.88	96,061	4.48%
TRAPPER CREEK, AK	388,683	0	0	388,683	5.944%	21.53	0	0.00%
TWO RIVERS, AK	53,184	0	0	53,184	8.500%	11.42	0	0.00%
UNALAKLEET, AK	1,364,102	0	0	1,364,102	6.239%	18.97	0	0.00%
UNALASKA, AK	9,463,731	15,083	0	9,478,814	5.684%	25.04	164,008	1.73%
VALDEZ, AK	14,990,322	592,337	0	15,582,659	6.267%	24.78	1,111,472	7.13%
WASILLA, AK	225,959,646	13,376,112	82,064	239,417,823	6.022%	26.76	10,874,157	4.54%
WHALE PASS, AK	546,517	0	0	546,517	4.928%	21.34	0	0.00%
WILLOW, AK	3,190,112	181,498	0	3,371,609	5.965%	25.29	112,478	3.34%
WRANGELL, AK	13,240,384	164,340	0	13,404,724	5.423%	24.52	494,218	3.69%
YAKUTAT, AK	1,024,748	0	0	1,024,748	6.366%	21.84	0	0.00%
AHFC TOTAL	**3,263,327,222**	**131,368,029**	**1,269,880**	**3,395,965,131**	**6.064%**	**25.97**	**108,219,894**	**3.19%**

FUND 100	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
ETAX	70,665,348	8,645,034	165,598	79,475,980	5.267%	29.80	525,085	0.66%
CTAX	49,385,432	4,951,283	0	54,336,715	5.460%	29.49	242,003	0.45%
CMFTX	48,508,551	0	0	48,508,551	7.378%	29.75	0	0.00%
CFTHB	29,299,231	3,201,397	0	32,500,628	6.496%	29.33	894,826	2.75%
CVETS	29,561,642	845,754	0	30,407,396	7.259%	29.36	160,768	0.53%
COGLC	11,983,755	39,588	0	12,023,344	7.073%	20.47	735,921	6.12%
COGN	6,230,890	0	0	6,230,890	8.242%	16.30	178,473	2.86%
CHELP	3,803,103	0	0	3,803,103	5.508%	29.26	82,921	2.18%
SRETX	2,776,297	0	0	2,776,297	5.726%	24.71	317,014	11.42%
COMH	2,695,645	0	0	2,695,645	5.804%	27.78	193,323	7.17%
SRX30	1,977,427	0	0	1,977,427	5.834%	29.79	0	0.00%
COMH2	1,810,865	0	0	1,810,865	8.229%	6.06	45,383	2.51%
SRQ30	1,338,395	0	0	1,338,395	7.218%	29.74	81,003	6.05%
SRX15	977,773	0	0	977,773	5.633%	14.83	0	0.00%
CNCL	807,457	0	0	807,457	6.127%	26.34	0	0.00%
COFM	333,933	0	0	333,933	8.430%	16.24	51,942	15.55%
RURSA	325,945	0	0	325,945	5.000%	29.41	325,945	100.00%
SRV30	270,076	0	0	270,076	5.499%	29.96	0	0.00%
HAPH	198,991	0	0	198,991	9.671%	14.97	0	0.00%
CORFN	174,135	0	0	174,135	9.914%	14.71	111,358	63.95%
CRENT	163,683	0	0	163,683	7.195%	11.76	50,898	31.10%
CRE30	126,234	0	0	126,234	7.183%	20.11	0	0.00%
ECCRW	97,185	0	0	97,185	10.308%	3.59	0	0.00%
CRE15	29,424	0	0	29,424	6.125%	5.00	0	0.00%
100 TOTAL	**263,541,416**	**17,683,057**	**165,598**	**281,390,071**	**6.231%**	**28.58**	**3,996,862**	**1.42%**

FUND 110	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
RURAL	304,776,859	0	166,821	304,943,680	5.881%	25.97	11,026,687	3.62%
RSR30	148,879,614	0	0	148,879,614	5.038%	29.14	1,026,821	0.69%
RSR15	66,606,664	0	0	66,606,664	4.708%	14.14	549,869	0.83%
110 TOTAL	**520,263,137**	**0**	**166,821**	**520,429,958**	**5.490%**	**25.36**	**12,603,377**	**2.42%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD93A	6,258,634	0	0	6,258,634	5.875%	18.40	0	0.00%
HD93E	5,381,042	0	0	5,381,042	7.582%	19.83	0	0.00%
HD93D	4,058,156	0	0	4,058,156	7.500%	20.89	0	0.00%
HD93B	146,139	0	0	146,139	7.000%	19.92	0	0.00%
260 TOTAL	**15,843,971**	**0**	**0**	**15,843,971**	**6.881%**	**19.54**	**0**	**0.00%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD97G	72,832,490	0	0	72,832,490	7.504%	24.93	1,984,248	2.72%
HD97C	21,044,286	0	0	21,044,286	7.369%	25.67	0	0.00%
HD97	20,477,355	0	0	20,477,355	6.612%	28.37	764,769	3.73%
HD97B	16,786,831	0	0	16,786,831	6.486%	24.51	0	0.00%
HD97A	5,165,064	0	0	5,165,064	7.036%	22.17	0	0.00%
260 TOTAL	**136,306,026**	**0**	**0**	**136,306,026**	**7.206%**	**25.40**	**2,749,016**	**2.02%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD99B	3,378,593	0	0	3,378,593	6.139%	25.43	0	0.00%
HD99A	398,857	0	0	398,857	6.250%	25.08	0	0.00%
260 TOTAL	**3,777,451**	**0**	**0**	**3,777,451**	**6.151%**	**25.39**	**0**	**0.00%**
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD00A	26,642,110	0	0	26,642,110	6.766%	27.62	0	0.00%
260 TOTAL	**26,642,110**	**0**	**0**	**26,642,110**	**6.766%**	**27.62**	**0**	**0.00%**
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD02C	62,233,492	0	0	62,233,492	7.315%	28.02	1,107,054	1.78%
HD02D	25,250,218	0	0	25,250,218	7.184%	29.58	0	0.00%
HD02B	8,343,412	0	0	8,343,412	7.366%	17.05	0	0.00%
HD02A	3,689,020	0	0	3,689,020	6.750%	28.58	0	0.00%
260 TOTAL	**99,516,141**	**0**	**0**	**99,516,141**	**7.265%**	**27.52**	**1,107,054**	**1.11%**
FUND 480	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E96A1	41,767,250	0	10	41,767,260	6.012%	21.51	2,657,979	6.36%
E96AC	5,138,053	0	0	5,138,053	6.750%	23.29	231,450	4.50%
480 TOTAL	**46,905,303**	**0**	**10**	**46,905,313**	**6.093%**	**21.70**	**2,889,429**	**6.16%**
FUND 481	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E97A1	43,768,970	0	10	43,768,980	6.030%	23.61	2,749,805	6.28%
E97A2	36,529,086	0	20	36,529,106	5.997%	25.39	1,486,803	4.07%
E97AC	5,773,832	0	0	5,773,832	6.951%	21.99	0	0.00%
481 TOTAL	**86,071,887**	**0**	**30**	**86,071,917**	**6.078%**	**24.26**	**4,236,608**	**4.92%**
FUND 482	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E98A1	20,909,997	0	0	20,909,997	5.473%	24.16	1,234,373	5.90%
E98A2	18,437,081	0	10	18,437,091	5.826%	25.20	1,113,400	6.04%
E98AC	2,932,771	0	0	2,932,771	7.312%	22.95	225,357	7.68%
482 TOTAL	**42,279,849**	**0**	**10**	**42,279,859**	**5.754%**	**24.53**	**2,573,130**	**6.09%**
FUND 483	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E99A2	138,504,050	0	82,054	138,586,104	6.450%	25.78	8,982,076	6.49%
E99AC	12,198,223	0	0	12,198,223	6.481%	23.50	608,071	4.98%
E99A1	6,474,822	0	0	6,474,822	6.375%	24.75	329,131	5.08%
483 TOTAL	**157,177,095**	**0**	**82,054**	**157,259,149**	**6.449%**	**25.56**	**9,919,278**	**6.31%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 484	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E001B	57,713,367	0	318,477	58,031,844	6.731%	25.94	4,934,604	8.55%
E001A	14,912,550	7,811,595	0	22,724,145	5.444%	16.38	1,216,713	5.35%
E001O	3,383,750	0	0	3,383,750	6.162%	25.96	419,134	12.39%
484 TOTAL	**76,009,667**	**7,811,595**	**318,477**	**84,139,739**	**6.360%**	**23.36**	**6,570,451**	**7.84%**

FUND 485	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E011B	80,356,485	0	67,110	80,423,595	5.667%	27.19	4,648,445	5.78%
E011A	15,852,759	0	0	15,852,759	5.496%	27.24	381,157	2.40%
E011G	4,493,414	0	0	4,493,414	8.108%	16.88	604,601	13.46%
E011C	3,034,385	0	0	3,034,385	5.844%	26.99	95,308	3.14%
E011M	35,265	0	0	35,265	8.500%	15.33	0	0.00%
485 TOTAL	**103,772,309**	**0**	**67,110**	**103,839,419**	**5.753%**	**26.74**	**5,729,511**	**5.52%**

FUND 486	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E021A	160,937,201	4,668,137	17,699	165,623,037	5.617%	28.12	10,167,171	6.14%
E021B	28,152,185	0	92,444	28,244,629	6.699%	28.07	1,339,173	4.76%
E021C	16,451,306	0	0	16,451,306	6.708%	26.75	1,589,392	9.66%
486 TOTAL	**205,540,693**	**4,668,137**	**110,143**	**210,318,973**	**5.848%**	**28.00**	**13,095,736**	**6.23%**

FUND 641	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM97A	258,078,107	8,928,593	0	267,006,699	6.082%	26.99	8,990,475	3.37%
GM97R	39,131,354	0	10	39,131,364	5.404%	24.95	627,378	1.60%
GM97G	5,020,612	0	0	5,020,612	8.808%	15.12	434,365	8.65%
GM97F	729,081	0	0	729,081	10.000%	15.98	149,497	20.50%
GM97M	287,767	0	0	287,767	9.030%	15.09	0	0.00%
641 TOTAL	**303,246,921**	**8,928,593**	**10**	**312,175,524**	**6.053%**	**26.51**	**10,201,715**	**3.27%**

FUND 645	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GP95A	49,571,339	0	79,306	49,650,646	7.345%	20.17	1,853,168	3.74%
GP95C	28,948,860	0	10	28,948,870	6.100%	24.47	800,951	2.77%
GP95F	2,635,039	0	0	2,635,039	9.432%	12.80	134,678	5.11%
GP95G	1,660,513	0	0	1,660,513	9.085%	11.35	215,223	12.96%
GP95M	608,827	0	0	608,827	7.741%	5.39	21,437	3.52%
645 TOTAL	**83,424,578**	**0**	**79,316**	**83,503,894**	**7.017%**	**21.15**	**3,025,457**	**3.63%**

FUND 647	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM99A	275,379,724	32,711,371	141,458	308,232,553	5.350%	26.10	11,102,046	3.60%
GM99S	2,530,461	0	0	2,530,461	7.679%	26.65	0	0.00%
647 TOTAL	**277,910,185**	**32,711,371**	**141,458**	**310,763,014**	**5.369%**	**26.11**	**11,102,046**	**3.57%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 648	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GP01D	168,281,801	0	10	168,281,811	7.237%	28.21	4,659,430	2.77%
GP01A	127,179,436	39,139,586	10	166,319,032	4.821%	22.51	3,099,402	1.86%
GP01C	16,211,065	0	0	16,211,065	6.882%	26.66	1,200,000	7.40%
648 TOTAL	**311,672,303**	**39,139,586**	**20**	**350,811,908**	**6.075%**	**25.44**	**8,958,832**	**2.55%**
FUND 649	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM02A	142,667,081	3,583,697	138,803	146,389,581	5.600%	28.18	2,165,475	1.48%
649 TOTAL	**142,667,081**	**3,583,697**	**138,803**	**146,389,581**	**5.600%**	**28.18**	**2,165,475**	**1.48%**
FUND 750	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9111	0	1,184,178	0	1,184,178	0.000%	29.32	0	0.00%
C911G	1,070,998	0	0	1,070,998	7.871%	17.92	197,463	18.44%
750 TOTAL	**1,070,998**	**1,184,178**	**0**	**2,255,176**	**3.738%**	**23.91**	**197,463**	**8.76%**
FUND 751	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9121	0	2,397,806	0	2,397,806	0.000%	29.35	0	0.00%
C912G	2,229,262	0	0	2,229,262	7.761%	18.41	88,512	3.97%
C912M	450,748	0	0	450,748	7.776%	18.39	0	0.00%
751 TOTAL	**2,680,010**	**2,397,806**	**0**	**5,077,816**	**4.097%**	**23.57**	**88,512**	**1.74%**
FUND 752	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C921C	6,486,441	0	0	6,486,441	6.586%	26.52	0	0.00%
C9211	3,200,805	1,953,472	0	5,154,277	4.655%	24.10	0	0.00%
C921G	532,659	0	0	532,659	7.642%	18.78	0	0.00%
C921M	281,878	0	0	281,878	7.625%	18.21	0	0.00%
752 TOTAL	**10,501,782**	**1,953,472**	**0**	**12,455,254**	**5.856%**	**25.00**	**0**	**0.00%**
FUND 753	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9311	6,038,708	5,808,729	0	11,847,436	3.463%	20.27	186,695	1.58%
C931C	8,089,118	0	0	8,089,118	7.915%	28.90	0	0.00%
753 TOTAL	**14,127,826**	**5,808,729**	**0**	**19,936,554**	**5.270%**	**23.77**	**186,695**	**0.94%**
FUND 754	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9411	31,505,897	0	10	31,505,907	6.616%	21.02	406,388	1.29%
C941C	24,628,717	0	0	24,628,717	7.733%	27.84	836,289	3.40%
C942M	249,680	0	0	249,680	7.500%	4.49	0	0.00%
C943M	161,227	0	0	161,227	7.500%	5.14	0	0.00%
C941M	102,333	0	0	102,333	7.500%	4.23	0	0.00%
754 TOTAL	**56,647,853**	**0**	**10**	**56,647,863**	**7.110%**	**23.84**	**1,242,677**	**2.19%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 755	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C951C	6,056,134	0	0	6,056,134	7.556%	27.58	247,664	4.09%
C9511	4,893,743	241,480	0	5,135,222	6.472%	22.90	154,763	3.01%
755 TOTAL	**10,949,876**	**241,480**	**0**	**11,191,356**	**7.058%**	**25.43**	**402,426**	**3.60%**
FUND 756	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9711	45,097,211	3,466,097	10	48,563,318	5.745%	24.68	954,333	1.97%
C971C	11,150,297	0	0	11,150,297	7.126%	24.22	419,677	3.76%
756 TOTAL	**56,247,508**	**3,466,097**	**10**	**59,713,615**	**6.003%**	**24.59**	**1,374,010**	**2.30%**
FUND 757	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9811	30,649,343	1,092,338	0	31,741,681	5.852%	25.11	738,743	2.33%
C981C	8,340,535	0	0	8,340,535	7.607%	26.12	422,278	5.06%
757 TOTAL	**38,989,878**	**1,092,338**	**0**	**40,082,216**	**6.217%**	**25.32**	**1,161,022**	**2.90%**
FUND 758	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9911	68,692,875	0	0	68,692,875	7.015%	26.49	1,332,571	1.94%
C991C	19,095,796	0	0	19,095,796	6.321%	26.84	476,711	2.50%
758 TOTAL	**87,788,671**	**0**	**0**	**87,788,671**	**6.864%**	**26.57**	**1,809,282**	**2.06%**
FUND 759	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0011	32,138,970	0	0	32,138,970	6.854%	25.32	237,415	0.74%
C001C	9,163,153	0	0	9,163,153	7.157%	26.92	239,161	2.61%
759 TOTAL	**41,302,123**	**0**	**0**	**41,302,123**	**6.921%**	**25.68**	**476,576**	**1.15%**
FUND 760	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0211	33,410,633	697,895	0	34,108,529	6.124%	27.25	233,044	0.68%
C021C	7,041,941	0	0	7,041,941	6.822%	28.52	124,209	1.76%
760 TOTAL	**40,452,574**	**697,895**	**0**	**41,150,469**	**6.243%**	**27.47**	**357,252**	**0.87%**
AHFC TOTAL	**3,263,327,222**	**131,368,029**	**1,269,880**	**3,395,965,131**	**6.064%**	**25.97**	**108,219,894**	**3.19%**

	FY 2002	FY 2003	FY 2004 Through 2/29/2004	FY 2004 Month of 2/29/2004
MORTGAGE LOAN APPLICATIONS	**668,880,371**	**1,183,849,841**	**685,755,347**	**61,310,365**
MORTGAGE LOAN COMMITMENTS	**585,204,503**	**1,048,809,343**	**599,411,328**	**53,075,367**
MORTGAGE LOAN PAYOFFS	**349,327,465**	**960,751,113**	**458,623,459**	**23,552,118**
MORTGAGE LOAN PURCHASES	**655,794,598**	**937,759,478**	**666,980,402**	**41,765,690**

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 2/29/2004	FY 2004 Month of 2/29/2004
WEIGHTED AVERAGE INTEREST RATE	6.35%	5.56%	5.59%	5.40%
WEIGHTED AVERAGE REMAINING TERM	29.43	28.41	29.21	29.35
FHA PURCHASES	29.59%	23.97%	22.68%	24.22%
VA PURCHASES	19.40%	17.53%	19.69%	18.42%
FMH PURCHASES	3.16%	2.01%	3.70%	5.34%
CONVENTIONAL PURCHASES	47.86%	56.49%	53.94%	52.02%
REFINANCE PURCHASES	4.83%	34.94%	17.13%	9.51%
FIRST TIME HOMEBUYER PURCHASES	60.27%	45.65%	54.57%	59.99%
NEW CONSTRUCTION PURCHASES	31.62%	21.23%	36.30%	45.84%
AVERAGE PURCHASE AMOUNT	14,151	20,236	14,393	901
AVERAGE APPRAISED VALUE	173,520	185,529	193,509	187,351
AVERAGE MONTHLY P AND I	952	931	1,057	929
AVERAGE MONTHLY INCOME	4,868	5,785	5,600	5,124
AVERAGE LOAN-TO-VALUE RATIO	89.6	86.5	89.1	88.4
AVERAGE AGE OF BORROWER	27.2	31.9	29.9	28.7
AVERAGE SIZE OF HOUSEHOLD	2.4	2.5	2.5	2.5

TAXABLE SINGLE FAMILY

	FY 2002	FY 2003	FY 2004 Through 2/29/2004	FY 2004 Month of 2/29/2004
MORTGAGE LOAN APPLICATIONS	**65,707,603**	**286,704,681**	**183,680,725**	**12,238,103**
MORTGAGE LOAN COMMITMENTS	**47,881,818**	**240,639,206**	**162,211,184**	**10,909,066**
MORTGAGE LOAN PAYOFFS	**158,002,975**	**331,078,295**	**141,183,072**	**5,915,119**
MORTGAGE LOAN PURCHASES	**84,814,151**	**167,280,835**	**206,116,862**	**10,629,390**
PROGRAM PURCHASE % OF AHFC TOTAL	12.93%	17.84%	30.90%	25.45%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 2/29/2004	FY 2004 Month of 2/29/2004
WEIGHTED AVERAGE INTEREST RATE	6.68%	5.69%	5.44%	5.56%
WEIGHTED AVERAGE REMAINING TERM	28.96	28.93	29.46	29.31
FHA PURCHASES	18.08%	16.60%	19.73%	8.46%
VA PURCHASES	21.52%	19.31%	20.22%	17.37%
FMH PURCHASES	1.12%	0.91%	2.49%	3.22%
CONVENTIONAL PURCHASES	59.29%	63.18%	57.56%	70.95%
REFINANCE PURCHASES	9.80%	30.14%	14.61%	5.20%
FIRST TIME HOMEBUYER PURCHASES	33.75%	14.50%	21.04%	15.42%
NEW CONSTRUCTION PURCHASES	58.68%	29.49%	41.45%	67.77%
AVERAGE PURCHASE AMOUNT	6,506	12,831	15,810	815
AVERAGE APPRAISED VALUE	185,824	199,771	211,519	231,268
AVERAGE MONTHLY P AND I	994	985	1,036	1,090
AVERAGE MONTHLY INCOME	5,871	6,455	6,425	5,812
AVERAGE LOAN-TO-VALUE RATIO	82.9	84.6	87.5	82.6
AVERAGE AGE OF BORROWER	32.7	34.5	32.9	33.4
AVERAGE SIZE OF HOUSEHOLD	2.7	2.5	2.6	3.1

TAXABLE FIRST TIME HOMEBUYER

	FY 2002	FY 2003	FY 2004 Through 2/29/2004	FY 2004 Month of 2/29/2004
MORTGAGE LOAN APPLICATIONS	**194,263,131**	**259,558,338**	**167,455,457**	**15,754,585**
MORTGAGE LOAN COMMITMENTS	**181,928,563**	**235,253,551**	**152,491,075**	**14,565,273**
MORTGAGE LOAN PAYOFFS	**656,551**	**31,251,204**	**35,470,575**	**1,708,962**
MORTGAGE LOAN PURCHASES	**154,676,515**	**242,687,009**	**146,969,677**	**13,114,396**
PROGRAM PURCHASE % OF AHFC TOTAL	23.59%	25.88%	22.04%	31.40%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 2/29/2004	FY 2004 Month of 2/29/2004
WEIGHTED AVERAGE INTEREST RATE	6.64%	5.89%	5.64%	5.55%
WEIGHTED AVERAGE REMAINING TERM	29.83	29.75	29.77	29.64
FHA PURCHASES	43.54%	45.37%	39.14%	33.13%
VA PURCHASES	27.02%	26.67%	32.37%	32.72%
FMH PURCHASES	0.97%	2.02%	2.22%	3.86%
CONVENTIONAL PURCHASES	28.47%	25.95%	26.27%	30.30%
REFINANCE PURCHASES	1.30%	10.59%	6.75%	4.66%
FIRST TIME HOMEBUYER PURCHASES	99.14%	99.09%	99.86%	100.00%
NEW CONSTRUCTION PURCHASES	20.92%	21.83%	22.01%	35.97%
AVERAGE PURCHASE AMOUNT	20,465	32,110	19,446	1,735
AVERAGE APPRAISED VALUE	168,029	173,459	181,797	190,584
AVERAGE MONTHLY P AND I	1,003	968	990	1,009
AVERAGE MONTHLY INCOME	5,430	5,327	5,357	5,477
AVERAGE LOAN-TO-VALUE RATIO	93.4	94.7	94.8	92.8
AVERAGE AGE OF BORROWER	26.9	26.9	26.1	25.7
AVERAGE SIZE OF HOUSEHOLD	2.6	2.5	2.5	2.5

RURAL

	FY 2002	FY 2003	FY 2004 Through 2/29/2004	FY 2004 Month of 2/29/2004
MORTGAGE LOAN APPLICATIONS	**136,153,753**	**392,373,116**	**120,929,749**	**12,154,577**
MORTGAGE LOAN COMMITMENTS	**112,437,273**	**355,409,696**	**110,811,189**	**12,154,577**
MORTGAGE LOAN PAYOFFS	**45,917,229**	**221,967,225**	**54,503,640**	**3,070,076**
MORTGAGE LOAN PURCHASES	**127,985,784**	**323,230,001**	**128,762,913**	**9,749,189**
PROGRAM PURCHASE % OF AHFC TOTAL	19.52%	34.47%	19.31%	23.34%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 2/29/2004	FY 2004 Month of 2/29/2004
WEIGHTED AVERAGE INTEREST RATE	5.81%	4.97%	4.95%	4.97%
WEIGHTED AVERAGE REMAINING TERM	28.78	26.55	27.77	28.56
FHA PURCHASES	12.33%	8.78%	11.33%	6.90%
VA PURCHASES	7.69%	7.03%	8.93%	5.96%
FMH PURCHASES	5.27%	2.00%	7.43%	8.11%
CONVENTIONAL PURCHASES	74.72%	82.20%	72.31%	79.03%
REFINANCE PURCHASES	10.36%	63.78%	35.33%	18.98%
FIRST TIME HOMEBUYER PURCHASES	32.85%	11.72%	23.06%	31.33%
NEW CONSTRUCTION PURCHASES	32.78%	13.27%	25.08%	37.32%
AVERAGE PURCHASE AMOUNT	12,012	30,336	12,085	915
AVERAGE APPRAISED VALUE	188,580	189,742	191,357	189,460
AVERAGE MONTHLY P AND I	950	874	892	883
AVERAGE MONTHLY INCOME	5,888	6,695	6,126	5,564
AVERAGE LOAN-TO-VALUE RATIO	85.7	79.8	83.8	83.2
AVERAGE AGE OF BORROWER	33.3	37.6	34.5	34.3
AVERAGE SIZE OF HOUSEHOLD	2.8	2.8	2.8	2.6

TAXABLE MULTIFAMILY

	FY 2002	FY 2003	FY 2004 Through 2/29/2004	FY 2004 Month of 2/29/2004
MORTGAGE LOAN APPLICATIONS	**60,819,980**	**48,617,101**	**92,700,558**	**12,928,000**
MORTGAGE LOAN COMMITMENTS	**46,801,550**	**38,099,551**	**80,721,400**	**7,320,000**
MORTGAGE LOAN PAYOFFS	**6,240,052**	**65,728,673**	**24,857,532**	**2,552,222**
MORTGAGE LOAN PURCHASES	**42,395,000**	**37,667,851**	**78,201,700**	**816,000**
PROGRAM PURCHASE % OF AHFC TOTAL	6.46%	4.02%	11.72%	1.95%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 2/29/2004	FY 2004 Month of 2/29/2004
WEIGHTED AVERAGE INTEREST RATE	7.61%	7.27%	7.39%	7.57%
WEIGHTED AVERAGE REMAINING TERM	29.86	30.00	29.92	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	2.35%	16.75%	3.57%	43.63%
FIRST TIME HOMEBUYER PURCHASES	0.00%	66.33%	98.67%	100.00%
NEW CONSTRUCTION PURCHASES	15.53%	25.03%	77.21%	19.61%
AVERAGE PURCHASE AMOUNT	79,840	70,938	147,273	1,537
AVERAGE APPRAISED VALUE	625,277	1,029,681	986,733	342,167
AVERAGE MONTHLY P AND I	3,337	4,786	12,598	1,915
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	79.5	76.4	76.4	85.8
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2002	FY 2003	FY 2004 Through 2/29/2004	FY 2004 Month of 2/29/2004
MORTGAGE LOAN APPLICATIONS	**140,095,036**	**107,322,618**	**69,008,975**	**6,055,845**
MORTGAGE LOAN COMMITMENTS	**134,905,697**	**100,363,950**	**65,676,020**	**5,947,196**
MORTGAGE LOAN PAYOFFS	**81,879,537**	**159,420,320**	**113,657,785**	**7,144,679**
MORTGAGE LOAN PURCHASES	**165,348,341**	**97,985,489**	**70,112,075**	**6,524,739**
PROGRAM PURCHASE % OF AHFC TOTAL	25.21%	10.45%	10.51%	15.62%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 2/29/2004	FY 2004 Month of 2/29/2004
WEIGHTED AVERAGE INTEREST RATE	5.97%	5.63%	5.25%	5.18%
WEIGHTED AVERAGE REMAINING TERM	29.83	29.49	29.46	29.84
FHA PURCHASES	55.46%	57.50%	52.58%	64.36%
VA PURCHASES	15.74%	13.11%	14.05%	10.81%
FMH PURCHASES	6.96%	6.09%	9.55%	9.04%
CONVENTIONAL PURCHASES	21.84%	23.30%	23.82%	15.79%
REFINANCE PURCHASES	1.30%	11.70%	13.24%	5.09%
FIRST TIME HOMEBUYER PURCHASES	98.59%	92.48%	89.22%	98.58%
NEW CONSTRUCTION PURCHASES	33.35%	30.36%	33.42%	42.37%
AVERAGE PURCHASE AMOUNT	15,976	9,467	6,774	630
AVERAGE APPRAISED VALUE	117,553	115,686	121,223	122,546
AVERAGE MONTHLY P AND I	649	614	622	631
AVERAGE MONTHLY INCOME	3,279	3,348	3,524	3,579
AVERAGE LOAN-TO-VALUE RATIO	92.5	91.4	92.3	93.9
AVERAGE AGE OF BORROWER	20.7	20.9	21.2	21.0
AVERAGE SIZE OF HOUSEHOLD	2.1	2.0	2.0	1.8

VETERANS

	FY 2002	FY 2003	FY 2004 Through 2/29/2004	FY 2004 Month of 2/29/2004
MORTGAGE LOAN APPLICATIONS	**62,987,075**	**77,722,088**	**29,646,156**	**2,179,255**
MORTGAGE LOAN COMMITMENTS	**57,172,209**	**68,346,690**	**27,120,113**	**2,179,255**
MORTGAGE LOAN PAYOFFS	**55,903,304**	**149,101,231**	**87,308,775**	**3,161,060**
MORTGAGE LOAN PURCHASES	**64,165,214**	**62,561,594**	**36,436,828**	**931,976**
PROGRAM PURCHASE % OF AHFC TOTAL	9.78%	6.67%	5.46%	2.23%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 2/29/2004	FY 2004 Month of 2/29/2004
WEIGHTED AVERAGE INTEREST RATE	6.30%	5.70%	5.34%	5.54%
WEIGHTED AVERAGE REMAINING TERM	28.89	28.65	28.65	30.00
FHA PURCHASES	6.07%	3.54%	4.42%	0.00%
VA PURCHASES	48.76%	50.88%	56.81%	28.98%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	45.16%	45.58%	38.77%	71.02%
REFINANCE PURCHASES	7.52%	38.01%	45.20%	28.98%
FIRST TIME HOMEBUYER PURCHASES	12.45%	12.13%	11.97%	0.00%
NEW CONSTRUCTION PURCHASES	33.45%	23.43%	22.11%	71.02%
AVERAGE PURCHASE AMOUNT	15,612	15,222	8,865	227
AVERAGE APPRAISED VALUE	211,815	220,576	208,255	275,575
AVERAGE MONTHLY P AND I	1,161	1,136	1,054	1,328
AVERAGE MONTHLY INCOME	7,520	7,635	7,515	7,741
AVERAGE LOAN-TO-VALUE RATIO	89.2	88.4	89.3	89.6
AVERAGE AGE OF BORROWER	41.3	44.5	44.4	59.9
AVERAGE SIZE OF HOUSEHOLD	2.6	2.4	2.3	2.3

NONCONFORMING

	FY 2002	FY 2003	FY 2004 Through 2/29/2004	FY 2004 Month of 2/29/2004
MORTGAGE LOAN APPLICATIONS	**409,793**	**411,900**	**573,727**	**0**
MORTGAGE LOAN COMMITMENTS	**327,393**	**326,700**	**380,347**	**0**
MORTGAGE LOAN PAYOFFS	**727,818**	**1,078,085**	**617,361**	**0**
MORTGAGE LOAN PURCHASES	**327,393**	**326,700**	**380,347**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.05%	0.03%	0.06%	0.00%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 2/29/2004	FY 2004 Month of 2/29/2004
WEIGHTED AVERAGE INTEREST RATE	7.21%	6.08%	5.76%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	30.00	23.68	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	0.00%
REFINANCE PURCHASES	29.90%	30.30%	42.16%	0.00%
FIRST TIME HOMEBUYER PURCHASES	70.10%	0.00%	18.40%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	23.02%	39.44%	0.00%
AVERAGE PURCHASE AMOUNT	3,807	3,799	4,423	0
AVERAGE APPRAISED VALUE	134,333	106,750	202,333	0
AVERAGE MONTHLY P AND I	742	494	875	0
AVERAGE MONTHLY INCOME	5,716	5,138	7,585	0
AVERAGE LOAN-TO-VALUE RATIO	83.3	78.5	65.5	0.0
AVERAGE AGE OF BORROWER	19.3	30.5	36.0	0.0
AVERAGE SIZE OF HOUSEHOLD	2.3	1.3	2.3	0.0

TAX-EXEMPT MULTIFAMILY

	FY 2002	FY 2003	FY 2004 Through 2/29/2004	FY 2004 Month of 2/29/2004
MORTGAGE LOAN APPLICATIONS	**8,444,000**	**11,140,000**	**21,760,000**	**0**
MORTGAGE LOAN COMMITMENTS	**3,750,000**	**10,370,000**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**0**	**1,126,081**	**1,024,717**	**0**
MORTGAGE LOAN PURCHASES	**16,082,200**	**6,020,000**	**0**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	2.45%	0.64%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 2/29/2004	FY 2004 Month of 2/29/2004
WEIGHTED AVERAGE INTEREST RATE	6.86%	6.70%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	30.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	0.00%	0.00%
REFINANCE PURCHASES	0.00%	62.29%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	37.71%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.39%	0.00%	0.00%	0.00%
AVERAGE PURCHASE AMOUNT	1,148,729	430,000	0	0
AVERAGE APPRAISED VALUE	4,651,250	1,550,000	0	0
AVERAGE MONTHLY P AND I	26,384	19,429	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	74.0	68.7	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2002	FY 2003	FY 2004 Through 2/29/2004	FY 2004 Month of 2/29/2004
100 CORPORATION				
FORECLOSURES	42,395	54,453	165,598	0
3rd PARTY SALES	0	54,453	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	42,395	0	0
OTHER DISPOSALS	0	0	0	0
110 RURAL HOUSING ASSISTANCE				
FORECLOSURES	1,796,584	1,011,406	892,335	174,364
3rd PARTY SALES	923,525	342,474	545,867	174,364
AHFC SOLD	99,695	704,938	0	0
FHA/VA CONVEYED	348,976	388,381	179,657	179,657
OTHER DISPOSALS	0	0	0	0
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A				
FORECLOSURES	0	101,519	0	0
3rd PARTY SALES	0	101,519	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
480 MORTGAGE REVENUE BONDS 1996 SERIES A				
FORECLOSURES	302,004	176,025	75,890	0
3rd PARTY SALES	0	176,025	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	287,413	92,757	75,890	0
OTHER DISPOSALS	0	0	0	0
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2				
FORECLOSURES	639,705	49,178	165,289	0
3rd PARTY SALES	405,174	49,178	0	0
AHFC SOLD	81,748	0	84,097	0
FHA/VA CONVEYED	68,686	0	165,289	0
OTHER DISPOSALS	0	0	0	0
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2				
FORECLOSURES	0	55,413	198,100	0
3rd PARTY SALES	0	0	143,000	0
AHFC SOLD	116,428	0	55,100	0
FHA/VA CONVEYED	0	55,413	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2002	FY 2003	FY 2004 Through 2/29/2004	FY 2004 Month of 2/29/2004
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
FORECLOSURES	364,207	913,117	270,024	0
3rd PARTY SALES	97,641	321,220	124,734	0
AHFC SOLD	94,312	0	0	0
FHA/VA CONVEYED	266,567	500,902	145,289	0
OTHER DISPOSALS	0	0	0	0
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D				
FORECLOSURES	346,346	124,663	325,808	82,857
3rd PARTY SALES	0	124,663	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	346,346	0	146,033	0
OTHER DISPOSALS	0	0	0	0
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B				
FORECLOSURES	59,818	310,177	387,415	0
3rd PARTY SALES	59,818	48,667	147,831	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	261,510	239,585	0
OTHER DISPOSALS	0	0	0	0
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B				
FORECLOSURES	0	187,886	392,401	92,444
3rd PARTY SALES	0	187,886	213,076	0
AHFC SOLD	0	0	86,882	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A				
FORECLOSURES	228,922	600,586	359,050	0
3rd PARTY SALES	159,018	172,559	190,966	0
AHFC SOLD	0	69,904	0	0
FHA/VA CONVEYED	0	428,027	168,084	0
OTHER DISPOSALS	0	0	0	0
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A				
FORECLOSURES	838,930	193,867	30,351	0
3rd PARTY SALES	336,509	66,858	30,351	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	304,155	325,276	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2002	FY 2003	FY 2004 Through 2/29/2004	FY 2004 Month of 2/29/2004
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A				
FORECLOSURES	194,981	273,133	150,206	83,432
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	403,189	66,774	0
OTHER DISPOSALS	0	0	0	0
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				
FORECLOSURES	558,613	482,697	403,227	0
3rd PARTY SALES	339,681	238,372	107,146	0
AHFC SOLD	119,162	99,771	0	0
FHA/VA CONVEYED	0	244,325	296,081	0
OTHER DISPOSALS	0	0	0	0
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				
FORECLOSURES	630,090	0	465,365	0
3rd PARTY SALES	191,364	0	90,156	0
AHFC SOLD	0	193,016	0	0
FHA/VA CONVEYED	77,543	168,167	375,210	0
OTHER DISPOSALS	0	0	0	0
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A				
FORECLOSURES	0	0	138,803	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
753 VETERANS COLLATERALIZED BONDS 1993 FIRST				
FORECLOSURES	62,233	82,728	0	0
3rd PARTY SALES	27,928	82,728	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	34,305	0	0	0
OTHER DISPOSALS	0	0	0	0
754 VETERANS COLLATERALIZED BONDS 1994 FIRST				
FORECLOSURES	0	176,991	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	176,991	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2002	FY 2003	FY 2004 Through 2/29/2004	FY 2004 Month of 2/29/2004
755 VETERANS COLLATERALIZED BONDS 1995 FIRST				
FORECLOSURES	0	66,872	107,537	0
3rd PARTY SALES	0	66,872	107,537	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
756 VETERANS COLLATERALIZED BONDS 1997 FIRST				
FORECLOSURES	0	234,177	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	234,177	0	0
OTHER DISPOSALS	0	0	0	0
757 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	132,437	129,385	0	0
3rd PARTY SALES	132,437	129,385	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
AHFC TOTAL				
FORECLOSURES	**6,197,265**	**5,224,274**	**4,527,398**	**433,097**
3rd PARTY SALES	**2,673,093**	**2,162,861**	**1,700,663**	**174,364**
AHFC SOLD	**511,346**	**1,067,629**	**226,079**	**0**
FHA/VA CONVEYED	**1,733,991**	**3,321,509**	**1,857,890**	**179,657**
OTHER DISPOSALS	**0**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 2/29/2004

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (			Tax-Exempt	Corporate				
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	9/12/1996	5.861%	$159,870,603	$25,380,000	$109,865,000	$24,625,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	12/4/1997	5.530%	$110,000,000	$13,640,000	$50,830,000	$45,530,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	12/4/1997	5.530%	$49,999,750	$0	$18,540,000	$31,459,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	6/17/1998	5.206%	$38,525,000	$2,100,000	$9,780,000	$26,645,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	6/17/1998	5.206%	$31,475,000	$0	$16,675,000	$14,800,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	11/17/1999	5.978%	$11,440,000	$0	$330,000	$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	11/17/1999	5.978%	$188,560,000	$6,550,000	$42,030,000	$139,980,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	11/14/2000	5.929%	$58,315,000	$0	$29,395,000	$28,920,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	11/14/2000	5.929%	$3,795,000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	11/14/2000	5.929%	$68,785,000	$635,000	$23,405,000	$44,745,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	10/17/2001	5.211%	$32,740,000	$1,255,000	$2,510,000	$28,975,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	10/17/2001	5.211%	$104,450,000	$0	$25,000,000	$79,450,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	5/16/2002	4.553%	$170,000,000	$0	$0	$170,000,000
		Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T Total			**$1,027,955,353**	**$49,560,000**	**$328,360,000**	**$650,035,353**
Veterans Mortgage Program Collateralized Bonds			Tax-Exempt	Corporate				
C9111	750	Veterans Collateralized Bonds, 1991 First	5/30/1991	7.205%	$45,000,000	$0	$43,210,000	$1,790,000
C9121	751	Veterans Collateralized Bonds, 1991 Second	11/21/1991	6.904%	$60,000,000	$0	$57,725,000	$2,275,000
C9211	752	Veterans Collateralized Bonds, 1992 First	6/24/1992	6.749%	$45,000,000	$0	$40,790,000	$4,210,000
C9311	753	Veterans Collateralized Bonds, 1993 First	7/13/1993	5.729%	$65,000,000	$3,755,000	$54,345,000	$6,900,000
C9411	754	Veterans Collateralized Bonds, 1994 First	9/29/1994	6.734%	$130,000,000	$4,775,000	$95,110,000	$30,115,000
C9511	755	Veterans Collateralized Bonds, 1995 First	8/22/1995	6.422%	$30,000,000	$795,000	$25,575,000	$3,630,000
C9711	756	Veterans Collateralized Bonds, 1997 First	11/19/1997	5.546%	$100,000,000	$3,345,000	$65,070,000	$31,585,000
C9811	757	Veterans Collateralized Bonds, 1998 First	6/16/1998	5.403%	$48,405,000	$2,105,000	$24,125,000	$22,175,000
C9812	757	Veterans Collateralized Bonds, 1998 Second	6/16/1998	5.403%	$11,595,000	$0	$3,735,000	$7,860,000
C9911	758	Veterans Collateralized Bonds, 1999 First	10/28/1999	6.109%	$110,000,000	$2,390,000	$37,595,000	$70,015,000
C0011	759	Veterans Collateralized Bonds, 2000 First	6/14/2000	6.319%	$70,000,000	$1,625,000	$29,205,000	$39,170,000
C0211	760	Veterans Collateralized Bonds, 2002 First	4/4/2002	5.531%	$50,000,000	$515,000	$14,550,000	$34,935,000
		Veterans Mortgage Program Collateralized Bond Total			**$765,000,000**	**$19,305,000**	**$491,035,000**	**$254,660,000**
Multifamily Housing Development Bonds (TE)			Tax-Exempt	Corporate				
HD93A	260	Housing Development Bonds, 1993 Series A	9/23/1993	5.450%	$8,325,000	$1,665,000	$375,000	$6,285,000
HD93B	260	Housing Development Bonds, 1993 Series B	9/23/1993	5.475%	$4,890,000	$880,000	$0	$4,010,000
HD93C	260	Housing Development Bonds, 1993 Series C	9/23/1993	5.564%	$1,200,000	$205,000	$0	$995,000
HD97A	260	Housing Development Bonds, 1997 Series A	10/23/1997	5.614%	$6,510,000	$565,000	$0	$5,945,000
HD97B	260	Housing Development Bonds, 1997 Series B	10/23/1997	5.709%	$17,000,000	$1,445,000	$0	$15,555,000
HD99A	260	Housing Development Bonds, 1999 Series A	12/9/1999	6.171%	$1,675,000	$100,000	$0	$1,575,000
HD99B	260	Housing Development Bonds, 1999 Series B	12/9/1999	6.171%	$5,080,000	$290,000	$0	$4,790,000
HD99C	260	Housing Development Bonds, GP 1999 Series C	12/9/1999	6.171%	$50,000,000	$2,945,000	$0	$47,055,000
HD00A	260	Housing Development Bonds, 2000 Series A	12/13/2000		$20,745,000	$0	$2,030,000	$18,715,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	12/13/2000		$41,705,000	$0	$0	$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	9/5/2002	5.075%	$8,440,000	$130,000	$4,690,000	$3,620,000
HD02B	260	Housing Development Bonds, 2002 Series B	9/5/2002	5.075%	$8,690,000	$300,000	$0	$8,390,000
HD02C	260	Housing Development Bonds, 2002 Series C	9/5/2002	5.075%	$70,000,000	$1,180,000	$0	$68,820,000
HD02D	260	Housing Development Bonds, 2002 Series D	9/5/2002		$37,870,000	$580,000	$0	$37,290,000
		Multifamily Housing Development Bonds (TE Total			**$282,130,000**	**$10,285,000**	**$7,095,000**	**$264,750,000**
Other Bonds (TE)			Tax-Exempt	Corporate				
GH92A	642	General Housing Purpose Bonds, 1992 Series A	10/22/1992	6.405%	$200,000,000	$44,620,000	$127,675,000	$27,705,000
GH94A	643	General Housing Purpose Bonds, 1994 Series A	2/1/1994	5.439%	$143,815,000	$5,380,000	$0	$138,435,000
GH03B	650	General Housing Purpose Bonds, 2003 Series B	11/6/2003		$16,095,000	$0	$0	$16,095,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 2/29/2004

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)			Tax-Exempt	Corporate				
GP95A	645	Governmental Purpose Bonds, 1995 Series A	11/15/1995	6.000%	$335,000,000	$20,135,000	$160,000,000	$154,865,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	12/3/1997		$33,000,000	$0	$4,000,000	$29,000,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	8/2/2001		$76,580,000	$3,405,000	$0	$73,175,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	8/2/2001		$93,590,000	$4,170,000	$0	$89,420,000
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	4/16/1997	6.013%	$434,910,874	$13,610,000	$105,580,000	$315,720,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	9/28/1999	6.048%	$302,700,000	$4,600,000	$45,070,000	$253,030,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	10/15/2002	4.798%	$150,000,000	$0	$0	$150,000,000
SBL99	555	State Building Lease Bonds, 1999	12/15/1999	5.550%	$40,000,000	$6,670,000	$0	$33,330,000
SC99A	690	State Capital Project Bonds, 1999 Series A	1/21/1999	3.880%	$92,365,000	$62,785,000	$0	$29,580,000
SC99B	691	State Capital Project Bonds, 1999 Series B	12/14/1999	4.689%	$103,980,000	$60,135,000	$0	$43,845,000
SC01A	692	State Capital Project Bonds, 2001 Series A	2/8/2001	3.980%	$74,535,000	$14,425,000	$0	$60,110,000
SC02A	693	State Capital Project Bonds, 2002 Series A	12/5/2002		$32,905,000	$3,040,000	$0	$29,865,000
SC02B	693	State Capital Project Bonds, 2002 Series B	12/5/2002		$14,555,000	$0	$0	$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	12/5/2002		$60,250,000	$0	$0	$60,250,000
CHINA	892	Mortgage Revenue Refunding Bonds - Chinook Apts (A)	8/6/1996	6.404%	$2,300,000	$330,000	$0	$1,970,000
COHOB	892	Mortgage Revenue Refunding Bonds - Coho Park (B)	8/6/1996	6.423%	$2,300,000	$95,000	$0	$2,205,000
				Other Bonds (TE) Total	**$2,208,880,874**	**$243,400,000**	**$442,325,000**	**$1,523,155,874**
				Tax-Exempt Total	**$4,283,966,227**	**$322,550,000**	**$1,268,815,000**	**$2,692,601,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Taxable	Corporate				
E001D	484	Mortgage Revenue Bonds, 2000 Series D	11/14/2000	5.929%	$25,740,000	$0	$11,775,000	$13,965,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	5/16/2002	4.553%	$30,000,000	$0	$5,745,000	$24,255,000
		Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (`Total			**$55,740,000**	**$0**	**$17,520,000**	**$38,220,000**
Multifamily Housing Development Bonds (T)			Taxable	Corporate				
HD93D	260	Housing Development Bonds, 1993 Series D	9/23/1993	7.038%	$4,675,000	$695,000	$0	$3,980,000
HD93E	260	Housing Development Bonds, 1993 Series E	9/23/1993	6.954%	$12,255,000	$2,915,000	$0	$9,340,000
HD97C	260	Housing Development Bonds, 1997 Series C	10/23/1997	7.610%	$23,895,000	$1,475,000	$0	$22,420,000
			Multifamily Housing Development Bonds (T Total		**$40,825,000**	**$5,085,000**	**$0**	**$35,740,000**
Other Bonds (T)			Taxable	Corporate				
GH03A	650	General Housing Purpose Bonds, 2003 Series A	11/6/2003		$143,995,000	$0	$0	$143,995,000
GP01C	648	Governmental Purpose Bonds, 2001 Series C	8/2/2001		$100,000,000	$1,650,000	$0	$98,350,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	8/2/2001		$100,000,000	$1,460,000	$35,335,000	$63,205,000
				Other Bonds (T) Total	**$343,995,000**	**$3,110,000**	**$35,335,000**	**$305,550,000**
				Taxable Total	**$440,560,000**	**$8,195,000**	**$52,855,000**	**$379,510,000**
				Corporate Total	**$4,724,526,227**	**$330,745,000**	**$1,321,670,000**	**$3,072,111,227**
Division of Public Housing Federally Subsidized Debt			Tax-Exempt	Public Housing				
PFWP1	240	Wrangell Project Home Ownership Note			$666,500	$571,487	$0	$95,013
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable			$494,701	$0	$0	$494,701
			Division of Public Housing Federally Subsidized D Total		**$1,161,201**	**$571,487**	**$0**	**$589,714**
				Tax-Exempt Total	**$1,161,201**	**$571,487**	**$0**	**$589,714**
				Public Housing Total	**$1,161,201**	**$571,487**	**$0**	**$589,714**
				Total AHFC Bonds and Notes	**$4,725,687,428**	**$331,316,487**	**$1,321,670,000**	**$3,072,700,941**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E96A1	**Mortgage Revenue Bonds, 1996 Series A**			Fund: **480**	Bond Yield: **5.861%**		Indenture: **8/15/1996**	Delivery: **9/12/1996**	Dated: **8/15/1996**	*AAA* *Aaa* *AAA*
011831B29	3.750%	1997	Jun	Serial Maturity			2,110,000	2,110,000	0	0
011831B37	3.950%	1997	Dec	Serial Maturity			2,185,000	2,185,000	0	0
011831B45	4.200%	1998	Jun	Serial Maturity			2,230,000	2,230,000	0	0
011831B52	4.200%	1998	Dec	Serial Maturity			2,280,000	2,140,000	140,000	0
011831B60	4.400%	1999	Jun	Serial Maturity			2,025,000	1,625,000	400,000	0
011831B78	4.400%	1999	Dec	Serial Maturity			2,670,000	2,000,000	670,000	0
011831B86	4.600%	2000	Jun	Serial Maturity			2,735,000	1,910,000	825,000	0
011831B94	4.600%	2000	Dec	Serial Maturity			2,800,000	1,860,000	940,000	0
011831C28	4.800%	2001	Jun	Serial Maturity			2,870,000	1,770,000	1,100,000	0
011831C36	4.800%	2001	Dec	Serial Maturity			2,945,000	1,650,000	1,295,000	0
011831C44	4.950%	2002	Jun	Serial Maturity			3,020,000	1,695,000	1,325,000	0
011831C51	4.950%	2002	Dec	Serial Maturity			3,100,000	1,735,000	1,365,000	0
011831C69	5.050%	2003	Jun	Serial Maturity			3,185,000	1,220,000	1,965,000	0
011831C77	5.050%	2003	Dec	Serial Maturity			3,270,000	1,250,000	2,020,000	0
011831C85	5.150%	2004	Jun	Serial Maturity			3,355,000	0	2,070,000	1,285,000
011831C93	5.150%	2004	Dec	Serial Maturity			3,450,000	0	2,130,000	1,320,000
011831D27	5.250%	2005	Jun	Serial Maturity			3,540,000	0	2,180,000	1,360,000
011831D35	5.250%	2005	Dec	Serial Maturity			3,645,000	0	2,240,000	1,405,000
011831D43	5.350%	2006	Jun	Serial Maturity			3,745,000	0	2,310,000	1,435,000
011831D50	5.350%	2006	Dec	Serial Maturity			3,855,000	0	2,375,000	1,480,000
011831D68	5.450%	2007	Jun	Serial Maturity			3,960,000	0	2,440,000	1,520,000
011831D76	5.450%	2007	Dec	Serial Maturity			4,075,000	0	2,510,000	1,565,000
011831D84	5.750%	2008	Jun	Sinking Fund			4,195,000	0	2,585,000	1,610,000
011831D84	5.750%	2008	Dec	Sinking Fund			4,325,000	0	2,660,000	1,665,000
011831D84	5.750%	2009	Jun	Sinking Fund			4,045,000	0	2,490,000	1,555,000
011831D84	5.750%	2009	Dec	Term Maturity			3,335,000	0	2,050,000	1,285,000
011831D92	6.000%	2010	Jun	Sinking Fund			3,435,000	0	3,435,000	0
011831D92	6.000%	2010	Dec	Sinking Fund			3,540,000	0	3,540,000	0
011831D92	6.000%	2011	Jun	Sinking Fund			3,640,000	0	3,640,000	0
011831D92	6.000%	2011	Dec	Sinking Fund			3,750,000	0	3,750,000	0
011831D92	6.000%	2012	Jun	Sinking Fund			3,875,000	0	3,875,000	0
011831D92	6.000%	2012	Dec	Sinking Fund			3,990,000	0	3,990,000	0
011831D92	6.000%	2013	Jun	Sinking Fund			4,115,000	0	4,115,000	0
011831D92	6.000%	2013	Dec	Sinking Fund			4,245,000	0	4,245,000	0
011831D92	6.000%	2014	Jun	Sinking Fund			4,380,000	0	4,380,000	0
011831D92	6.000%	2014	Dec	Sinking Fund			4,520,000	0	4,520,000	0
011831D92	6.000%	2015	Jun	Sinking Fund			4,660,000	0	4,660,000	0
011831D92	6.000%	2015	Dec	Term Maturity			4,815,000	0	4,815,000	0
011831E26	6.050%	2016	Jun	Sinking Fund			4,960,000	0	4,960,000	0
011831E26	6.050%	2016	Dec	Sinking Fund			5,115,000	0	5,115,000	0
011831E26	6.050%	2017	Jun	Sinking Fund			5,285,000	0	5,285,000	0
011831E26	6.050%	2017	Dec	Term Maturity			5,455,000	0	5,455,000	0
011831E34	6.500%	2018	Jun	Capital Appreciation			475,090	0	0	475,090
011831E34	6.500%	2018	Dec	Capital Appreciation			460,837	0	0	460,837
011831E34	6.500%	2019	Jun	Capital Appreciation			445,906	0	0	445,906
011831E34	6.500%	2019	Dec	Capital Appreciation			432,332	0	0	432,332
011831E34	6.500%	2020	Jun	Capital Appreciation			418,758	0	0	418,758
011831E34	6.500%	2020	Dec	Capital Appreciation			405,184	0	0	405,184
011831E34	6.500%	2021	Jun	Capital Appreciation			392,967	0	0	392,967
011831E34	6.500%	2021	Dec	Capital Appreciation			380,072	0	0	380,072
011831E34	6.500%	2022	Jun	Capital Appreciation			368,534	0	0	368,534
011831E34	6.500%	2022	Dec	Capital Appreciation			356,318	0	0	356,318
011831E34	6.500%	2023	Jun	Capital Appreciation			345,458	0	0	345,458
011831E34	6.500%	2023	Dec	Capital Appreciation			334,599	0	0	334,599
011831E34	6.500%	2024	Jun	Capital Appreciation			324,419	0	0	324,419
011831E34	6.500%	2024	Dec	Capital Appreciation			313,559	0	0	313,559
011831E34	6.500%	2025	Jun	Capital Appreciation			304,058	0	0	304,058

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E96A1	**Mortgage Revenue Bonds, 1996 Series A**			Fund: **480**	Bond Yield: **5.861%**	Indenture: **8/15/1996**	Delivery: **9/12/1996**	Dated: **8/15/1996**	*AAA*	*Aaa* / *AAA*
011831E34	6.500%	2025	Dec	Capital Appreciation			294,556	0	0	294,556
011831E34	6.500%	2026	Jun	Capital Appreciation			285,054	0	0	285,054
011831E34	6.500%	2026	Dec	Capital Appreciation			276,231	0	0	276,231
011831E34	6.500%	2027	Jun	Capital Appreciation			267,408	0	0	267,408
011831E34	6.500%	2027	Dec	Capital Appreciation			259,263	0	0	259,263
						E96A1 Total	**$159,870,603**	**$25,380,000**	**$109,865,000**	**$24,625,603**
E97A1	**Mortgage Revenue Bonds, 1997 Series A1**			Fund: **481**	Bond Yield: **5.530%**	Indenture: **8/15/1996**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* / *AAA*
011831T61	3.900%	1998	Dec	Serial Maturity			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial Maturity			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial Maturity			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial Maturity			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial Maturity			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial Maturity			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial Maturity			4,480,000	0	2,295,000	2,185,000
011831V43	4.850%	2005	Dec	Serial Maturity			4,715,000	0	2,420,000	2,295,000
011831V68	4.900%	2006	Dec	Serial Maturity			4,955,000	0	2,540,000	2,415,000
011831V84	4.900%	2007	Dec	Serial Maturity			5,215,000	0	2,675,000	2,540,000
011831W16	5.000%	2008	Dec	Serial Maturity			5,690,000	0	2,915,000	2,775,000
011831T42	5.100%	2009	Dec	Serial Maturity			5,985,000	0	3,070,000	2,915,000
011831X25	5.300%	2010	Dec	Sinking Fund			6,325,000	0	3,240,000	3,085,000
011831X25	5.300%	2011	Dec	Sinking Fund			6,670,000	0	3,420,000	3,250,000
011831X25	5.300%	2012	Dec	Term Maturity			7,035,000	0	3,610,000	3,425,000
011831X66	5.350%	2013	Jun	Sinking Fund			3,685,000	0	1,885,000	1,800,000
011831X66	5.350%	2013	Dec	Term Maturity			1,315,000	0	675,000	640,000
011831X33	5.500%	2013	Dec	Sinking Fund			2,510,000	0	1,290,000	1,220,000
011831X33	5.500%	2014	Jun	Sinking Fund			3,930,000	0	2,020,000	1,910,000
011831X33	5.500%	2014	Dec	Sinking Fund			4,060,000	0	2,080,000	1,980,000
011831X33	5.500%	2015	Jun	Sinking Fund			4,165,000	0	2,135,000	2,030,000
011831X33	5.500%	2015	Dec	Sinking Fund			4,295,000	0	2,205,000	2,090,000
011831X33	5.500%	2016	Jun	Sinking Fund			4,410,000	0	2,265,000	2,145,000
011831X33	5.500%	2016	Dec	Sinking Fund			4,550,000	0	2,340,000	2,210,000
011831X33	5.500%	2017	Jun	Sinking Fund			4,665,000	0	2,395,000	2,270,000
011831X33	5.500%	2017	Dec	Term Maturity			4,815,000	0	2,465,000	2,350,000
						E97A1 Total	**$110,000,000**	**$13,640,000**	**$50,830,000**	**$45,530,000**
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			Fund: **481**	Bond Yield: **5.530%**	Indenture: **8/15/1996**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* / *AAA*
011831X41	5.750%	2018	Jun	Sinking Fund		AMT	2,255,000	0	1,095,000	1,160,000
011831X41	5.750%	2018	Dec	Sinking Fund		AMT	2,320,000	0	1,120,000	1,200,000
011831X41	5.750%	2019	Jun	Sinking Fund		AMT	2,385,000	0	1,150,000	1,235,000
011831X41	5.750%	2019	Dec	Sinking Fund		AMT	2,455,000	0	1,185,000	1,270,000
011831X41	5.750%	2020	Jun	Sinking Fund		AMT	2,530,000	0	1,215,000	1,315,000
011831X41	5.750%	2020	Dec	Sinking Fund		AMT	2,605,000	0	1,255,000	1,350,000
011831X41	5.750%	2021	Jun	Sinking Fund		AMT	2,680,000	0	1,295,000	1,385,000
011831X41	5.750%	2021	Dec	Sinking Fund		AMT	2,755,000	0	1,325,000	1,430,000
011831X41	5.750%	2022	Jun	Sinking Fund		AMT	2,835,000	0	1,365,000	1,470,000
011831X41	5.750%	2022	Dec	Sinking Fund		AMT	2,920,000	0	1,405,000	1,515,000
011831X41	5.750%	2023	Jun	Sinking Fund		AMT	3,000,000	0	1,445,000	1,555,000
011831X41	5.750%	2023	Dec	Sinking Fund		AMT	3,085,000	0	1,485,000	1,600,000
011831X41	5.750%	2024	Jun	Term Maturity		AMT	3,175,000	0	1,525,000	1,650,000
011831X74	5.750%	2024	Dec	Serial Maturity		AMT	3,500,000	0	1,675,000	1,825,000
011831X58	6.000%	2025	Jun	Capital Appreciation		AMT	646,407	0	0	646,407
011831X58	6.000%	2025	Dec	Capital Appreciation		AMT	627,039	0	0	627,039
011831X58	6.000%	2026	Jun	Capital Appreciation		AMT	608,639	0	0	608,639
011831X58	6.000%	2026	Dec	Capital Appreciation		AMT	590,724	0	0	590,724
011831X58	6.000%	2027	Jun	Capital Appreciation		AMT	572,809	0	0	572,809
011831X58	6.000%	2027	Dec	Capital Appreciation		AMT	555,862	0	0	555,862

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) | **Tax-Exempt** | **Corporate** | *Dates* | *S and P* | *Moodys* | *Fitch*

E97A2 **Mortgage Revenue Bonds, 1997 Series A2** — Fund: **481** Bond Yield: **5.530%** Indenture: **8/15/1996** Delivery: **12/4/1997** Dated: **11/1/1997** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X58	6.000%	2028	Jun	Capital Appreciation		AMT	539,399	0	0	539,399
011831X58	6.000%	2028	Dec	Capital Appreciation		AMT	523,420	0	0	523,420
011831X58	6.000%	2029	Jun	Capital Appreciation		AMT	507,442	0	0	507,442
011831X58	6.000%	2029	Dec	Capital Appreciation		AMT	492,431	0	0	492,431
011831X58	6.000%	2030	Jun	Capital Appreciation		AMT	477,905	0	0	477,905
011831X58	6.000%	2030	Dec	Capital Appreciation		AMT	463,379	0	0	463,379
011831X58	6.000%	2031	Jun	Capital Appreciation		AMT	449,338	0	0	449,338
011831X58	6.000%	2031	Dec	Capital Appreciation		AMT	436,264	0	0	436,264
011831X58	6.000%	2032	Jun	Capital Appreciation		AMT	423,191	0	0	423,191
011831X58	6.000%	2032	Dec	Capital Appreciation		AMT	410,117	0	0	410,117
011831X58	6.000%	2033	Jun	Capital Appreciation		AMT	398,012	0	0	398,012
011831X58	6.000%	2033	Dec	Capital Appreciation		AMT	385,907	0	0	385,907
011831X58	6.000%	2034	Jun	Capital Appreciation		AMT	374,287	0	0	374,287
011831X58	6.000%	2034	Dec	Capital Appreciation		AMT	362,666	0	0	362,666
011831X58	6.000%	2035	Jun	Capital Appreciation		AMT	351,529	0	0	351,529
011831X58	6.000%	2035	Dec	Capital Appreciation		AMT	340,877	0	0	340,877
011831X58	6.000%	2036	Jun	Capital Appreciation		AMT	330,709	0	0	330,709
011831X58	6.000%	2036	Dec	Capital Appreciation		AMT	320,540	0	0	320,540
011831X58	6.000%	2037	Jun	Capital Appreciation		AMT	310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$18,540,000**	**$31,459,750**

E98A1 **Mortgage Revenue Bonds, 1998 Series A1** — Fund: **482** Bond Yield: **5.206%** Indenture: **8/15/1996** Delivery: **6/17/1998** Dated: **6/1/1998** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118315E0	3.800%	1998	Dec	Serial Maturity			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial Maturity			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial Maturity			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial Maturity			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial Maturity			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial Maturity			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial Maturity			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial Maturity			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial Maturity			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial Maturity			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial Maturity			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial Maturity			275,000	0	75,000	200,000
0118315S9	4.450%	2004	Dec	Serial Maturity			285,000	0	75,000	210,000
0118315T7	4.550%	2005	Jun	Serial Maturity			295,000	0	80,000	215,000
0118315U4	4.550%	2005	Dec	Serial Maturity			305,000	0	85,000	220,000
0118315V2	4.650%	2006	Jun	Serial Maturity			315,000	0	85,000	230,000
0118315W0	4.650%	2006	Dec	Serial Maturity			325,000	0	85,000	240,000
0118315X8	4.700%	2007	Jun	Serial Maturity			335,000	0	90,000	245,000
0118315Y6	4.700%	2007	Dec	Serial Maturity			345,000	0	90,000	255,000
0118315Z3	4.750%	2008	Jun	Serial Maturity			355,000	0	95,000	260,000
0118316A7	4.750%	2008	Dec	Serial Maturity			670,000	0	180,000	490,000
0118316B5	4.800%	2009	Jun	Serial Maturity			1,455,000	0	385,000	1,070,000
0118316C3	4.800%	2009	Dec	Serial Maturity			1,490,000	0	390,000	1,100,000
0118316D1	4.900%	2010	Jun	Serial Maturity			1,525,000	0	400,000	1,125,000
0118316E9	4.900%	2010	Dec	Serial Maturity			1,565,000	0	415,000	1,150,000
0118316F6	5.000%	2011	Jun	Serial Maturity			1,605,000	0	425,000	1,180,000
0118316G4	5.000%	2011	Dec	Serial Maturity			1,645,000	0	430,000	1,215,000
0118316H2	5.100%	2012	Jun	Serial Maturity			1,685,000	0	445,000	1,240,000
0118316J8	5.100%	2012	Dec	Serial Maturity			1,730,000	0	455,000	1,275,000
0118316Q2	5.150%	2013	Jun	Serial Maturity			1,775,000	0	470,000	1,305,000
0118316R0	5.150%	2013	Dec	Serial Maturity			1,825,000	0	480,000	1,345,000
0118316K5	5.300%	2014	Jun	Sinking Fund			1,875,000	0	495,000	1,380,000
0118316K5	5.300%	2014	Dec	Sinking Fund			1,925,000	0	510,000	1,415,000
0118316K5	5.300%	2015	Jun	Sinking Fund			1,975,000	0	520,000	1,455,000
0118316K5	5.300%	2015	Dec	Sinking Fund			2,025,000	0	535,000	1,490,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) — **Tax-Exempt** — **Corporate** — *Dates* — *S and P* — *Moodys* — *Fitch*

E98A1 **Mortgage Revenue Bonds, 1998 Series A1** — Fund: **482** — Bond Yield: **5.206%** — Indenture: **8/15/1996** — Delivery: **6/17/1998** — Dated: **6/1/1998** — *AAA* — *Aaa* — *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	0118316K5	5.300%	2016	Jun	Sinking Fund			2,075,000	0	545,000	1,530,000
	0118316K5	5.300%	2016	Dec	Sinking Fund			2,125,000	0	560,000	1,565,000
	0118316K5	5.300%	2017	Jun	Sinking Fund			2,175,000	0	575,000	1,600,000
	0118316K5	5.300%	2017	Dec	Term Maturity			2,225,000	0	585,000	1,640,000
							E98A1 Total	**$38,525,000**	**$2,100,000**	**$9,780,000**	**$26,645,000**

E98A2 **Mortgage Revenue Bonds, 1998 Series A2** — Fund: **482** — Bond Yield: **5.206%** — Indenture: **8/15/1996** — Delivery: **6/17/1998** — Dated: **6/1/1998** — *AAA* — *Aaa* — *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	0118316L3	4.850%	2018	Jun	Sinking Fund		AMT	2,125,000	0	1,225,000	900,000
	0118316L3	4.850%	2018	Dec	Sinking Fund		AMT	2,175,000	0	1,240,000	935,000
	0118316L3	4.850%	2019	Jun	Sinking Fund		AMT	2,225,000	0	1,265,000	960,000
	0118316L3	4.850%	2019	Dec	Term Maturity		AMT	2,280,000	0	1,285,000	995,000
A	0118316M1	5.300%	2020	Jun	Sinking Fund		AMT	600,000	0	0	600,000
B	0118316P4	5.400%	2020	Jun	Sinking Fund		AMT	255,000	0	235,000	20,000
A	0118316M1	5.300%	2020	Dec	Sinking Fund		AMT	615,000	0	0	615,000
B	0118316P4	5.400%	2020	Dec	Sinking Fund		AMT	260,000	0	240,000	20,000
A	0118316M1	5.300%	2021	Jun	Sinking Fund		AMT	630,000	0	0	630,000
B	0118316P4	5.400%	2021	Jun	Sinking Fund		AMT	270,000	0	250,000	20,000
A	0118316M1	5.300%	2021	Dec	Sinking Fund		AMT	650,000	0	0	650,000
B	0118316P4	5.400%	2021	Dec	Sinking Fund		AMT	275,000	0	255,000	20,000
A	0118316M1	5.300%	2022	Jun	Sinking Fund		AMT	665,000	0	0	665,000
B	0118316P4	5.400%	2022	Jun	Sinking Fund		AMT	285,000	0	260,000	25,000
A	0118316M1	5.300%	2022	Dec	Sinking Fund		AMT	685,000	0	0	685,000
B	0118316P4	5.400%	2022	Dec	Sinking Fund		AMT	290,000	0	265,000	25,000
A	0118316M1	5.300%	2023	Jun	Sinking Fund		AMT	700,000	0	0	700,000
B	0118316P4	5.400%	2023	Jun	Sinking Fund		AMT	300,000	0	275,000	25,000
A	0118316M1	5.300%	2023	Dec	Sinking Fund		AMT	720,000	0	0	720,000
B	0118316P4	5.400%	2023	Dec	Sinking Fund		AMT	305,000	0	280,000	25,000
A	0118316M1	5.300%	2024	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B	0118316P4	5.400%	2024	Jun	Sinking Fund		AMT	315,000	0	290,000	25,000
A	0118316M1	5.300%	2024	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B	0118316P4	5.400%	2024	Dec	Sinking Fund		AMT	325,000	0	300,000	25,000
A	0118316M1	5.300%	2025	Jun	Sinking Fund		AMT	780,000	0	0	780,000
B	0118316P4	5.400%	2025	Jun	Sinking Fund		AMT	330,000	0	305,000	25,000
A	0118316M1	5.300%	2025	Dec	Sinking Fund		AMT	800,000	0	0	800,000
B	0118316P4	5.400%	2025	Dec	Sinking Fund		AMT	340,000	0	315,000	25,000
A	0118316M1	5.300%	2026	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B	0118316P4	5.400%	2026	Jun	Sinking Fund		AMT	350,000	0	320,000	30,000
A	0118316M1	5.300%	2026	Dec	Term Maturity		AMT	840,000	0	0	840,000
B	0118316P4	5.400%	2026	Dec	Sinking Fund		AMT	360,000	0	330,000	30,000
B	0118316P4	5.400%	2027	Jun	Sinking Fund		AMT	370,000	0	340,000	30,000
B	0118316P4	5.400%	2027	Dec	Sinking Fund		AMT	380,000	0	350,000	30,000
B	0118316P4	5.400%	2028	Jun	Sinking Fund		AMT	390,000	0	360,000	30,000
B	0118316P4	5.400%	2028	Dec	Sinking Fund		AMT	400,000	0	370,000	30,000
B	0118316P4	5.400%	2029	Jun	Sinking Fund		AMT	410,000	0	375,000	35,000
B	0118316P4	5.400%	2029	Dec	Sinking Fund		AMT	420,000	0	385,000	35,000
B	0118316P4	5.400%	2030	Jun	Sinking Fund		AMT	435,000	0	400,000	35,000
B	0118316P4	5.400%	2030	Dec	Sinking Fund		AMT	445,000	0	410,000	35,000
B	0118316P4	5.400%	2031	Jun	Sinking Fund		AMT	455,000	0	420,000	35,000
B	0118316P4	5.400%	2031	Dec	Sinking Fund		AMT	470,000	0	435,000	35,000
B	0118316P4	5.400%	2032	Jun	Sinking Fund		AMT	480,000	0	445,000	35,000
B	0118316P4	5.400%	2032	Dec	Sinking Fund		AMT	495,000	0	455,000	40,000
B	0118316P4	5.400%	2033	Jun	Sinking Fund		AMT	510,000	0	470,000	40,000
B	0118316P4	5.400%	2033	Dec	Sinking Fund		AMT	520,000	0	480,000	40,000
B	0118316P4	5.400%	2034	Jun	Sinking Fund		AMT	535,000	0	490,000	45,000
B	0118316P4	5.400%	2034	Dec	Sinking Fund		AMT	550,000	0	505,000	45,000
B	0118316P4	5.400%	2035	Jun	Sinking Fund		AMT	565,000	0	520,000	45,000
B	0118316P4	5.400%	2035	Dec	Term Maturity		AMT	580,000	0	530,000	50,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**			Fund: **482**	Bond Yield: **5.206%**		Indenture: **8/15/1996**	Delivery: **6/17/1998**	Dated: **6/1/1998** AAA	Aaa / AAA
						E98A2 Total	**$31,475,000**	**$0**	**$16,675,000**	**$14,800,000**
E99A1	**Mortgage Revenue Bonds, 1999 Series A1**			Fund: **483**	Bond Yield: **5.978%**		Indenture: **8/15/1996**	Delivery: **11/17/1999**	Dated: **10/15/1999** AAA	Aaa / AAA
011832CA8	5.800%	2012	Jun	Sinking Fund			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinking Fund			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinking Fund			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term Maturity			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinking Fund			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinking Fund			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term Maturity			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			Fund: **483**	Bond Yield: **5.978%**		Indenture: **8/15/1996**	Delivery: **11/17/1999**	Dated: **10/15/1999** AAA	Aaa / AAA
011832CS9	5.330%	2001	Dec	Sinking Fund		AMT	350,000	350,000	0	0
011832CC4	4.500%	2001	Dec	Serial Maturity		AMT	955,000	955,000	0	0
011832CS9	5.330%	2002	Jun	Sinking Fund		AMT	360,000	360,000	0	0
011832CD2	4.700%	2002	Dec	Serial Maturity		AMT	1,980,000	1,980,000	0	0
011832CS9	5.330%	2002	Dec	Sinking Fund		AMT	370,000	360,000	10,000	0
011832CS9	5.330%	2003	Jun	Sinking Fund		AMT	380,000	275,000	105,000	0
011832CS9	5.330%	2003	Dec	Sinking Fund		AMT	390,000	255,000	135,000	0
011832CE0	4.850%	2003	Dec	Serial Maturity		AMT	2,075,000	2,015,000	60,000	0
011832CS9	5.330%	2004	Jun	Sinking Fund		AMT	400,000	0	170,000	230,000
011832CS9	5.330%	2004	Dec	Sinking Fund		AMT	410,000	0	175,000	235,000
011832CF7	5.000%	2004	Dec	Serial Maturity		AMT	2,180,000	0	65,000	2,115,000
011832CS9	5.330%	2005	Jun	Sinking Fund		AMT	425,000	0	180,000	245,000
011832CG5	5.150%	2005	Dec	Serial Maturity		AMT	2,290,000	0	70,000	2,220,000
011832CS9	5.330%	2005	Dec	Sinking Fund		AMT	435,000	0	180,000	255,000
011832CS9	5.330%	2006	Jun	Sinking Fund		AMT	450,000	0	185,000	265,000
011832CH3	5.250%	2006	Dec	Serial Maturity		AMT	2,405,000	0	70,000	2,335,000
011832CS9	5.330%	2006	Dec	Sinking Fund		AMT	465,000	0	190,000	275,000
011832CS9	5.330%	2007	Jun	Sinking Fund		AMT	475,000	0	195,000	280,000
011832CJ9	5.350%	2007	Dec	Serial Maturity		AMT	2,535,000	0	75,000	2,460,000
011832CS9	5.330%	2007	Dec	Sinking Fund		AMT	490,000	0	200,000	290,000
011832CS9	5.330%	2008	Jun	Sinking Fund		AMT	505,000	0	205,000	300,000
011832CK6	5.450%	2008	Dec	Serial Maturity		AMT	2,670,000	0	80,000	2,590,000
011832CS9	5.330%	2008	Dec	Sinking Fund		AMT	515,000	0	210,000	305,000
011832CS9	5.330%	2009	Jun	Sinking Fund		AMT	530,000	0	215,000	315,000
011832CS9	5.330%	2009	Dec	Sinking Fund		AMT	545,000	0	225,000	320,000
011832CL4	5.550%	2009	Dec	Serial Maturity		AMT	2,820,000	0	85,000	2,735,000
011832CS9	5.330%	2010	Jun	Sinking Fund		AMT	560,000	0	235,000	325,000
011832CS9	5.330%	2010	Dec	Sinking Fund		AMT	580,000	0	240,000	340,000
011832CM2	5.650%	2010	Dec	Serial Maturity		AMT	2,980,000	0	90,000	2,890,000
011832CS9	5.330%	2011	Jun	Sinking Fund		AMT	590,000	0	240,000	350,000
011832CS9	5.330%	2011	Dec	Sinking Fund		AMT	615,000	0	250,000	365,000
011832CN0	5.750%	2011	Dec	Serial Maturity		AMT	3,145,000	0	95,000	3,050,000
011832CS9	5.330%	2012	Jun	Sinking Fund		AMT	635,000	0	265,000	370,000
011832CS9	5.330%	2012	Dec	Sinking Fund		AMT	655,000	0	270,000	385,000
011832CS9	5.330%	2013	Jun	Sinking Fund		AMT	665,000	0	270,000	395,000
011832CS9	5.330%	2013	Dec	Sinking Fund		AMT	685,000	0	280,000	405,000
011832CS9	5.330%	2014	Jun	Sinking Fund		AMT	705,000	0	295,000	410,000
011832CS9	5.330%	2014	Dec	Sinking Fund		AMT	725,000	0	300,000	425,000
011832CQ3	6.200%	2015	Jun	Sinking Fund		AMT	1,070,000	0	30,000	1,040,000
011832CS9	5.330%	2015	Jun	Sinking Fund		AMT	745,000	0	305,000	440,000
011832CS9	5.330%	2015	Dec	Sinking Fund		AMT	770,000	0	320,000	450,000
011832CQ3	6.200%	2015	Dec	Sinking Fund		AMT	2,005,000	0	60,000	1,945,000
011832CS9	5.330%	2016	Jun	Sinking Fund		AMT	795,000	0	325,000	470,000
011832CQ3	6.200%	2016	Jun	Sinking Fund		AMT	2,065,000	0	60,000	2,005,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			Fund: **483**	Bond Yield: **5.978%**		Indenture: **8/15/1996**	Delivery: **11/17/1999** Dated: **10/15/1999**	*AAA*	*Aaa* / *AAA*
011832CQ3	6.200%	2016	Dec	Sinking Fund		AMT	2,130,000	0	65,000	2,065,000
011832CS9	5.330%	2016	Dec	Sinking Fund		AMT	815,000	0	335,000	480,000
011832CS9	5.330%	2017	Jun	Sinking Fund		AMT	835,000	0	340,000	495,000
011832CQ3	6.200%	2017	Jun	Sinking Fund		AMT	2,200,000	0	65,000	2,135,000
011832CS9	5.330%	2017	Dec	Sinking Fund		AMT	860,000	0	360,000	500,000
011832CQ3	6.200%	2017	Dec	Sinking Fund		AMT	2,270,000	0	70,000	2,200,000
011832CQ3	6.200%	2018	Jun	Sinking Fund		AMT	2,340,000	0	70,000	2,270,000
011832CS9	5.330%	2018	Jun	Sinking Fund		AMT	885,000	0	365,000	520,000
011832CS9	5.330%	2018	Dec	Sinking Fund		AMT	910,000	0	375,000	535,000
011832CQ3	6.200%	2018	Dec	Sinking Fund		AMT	2,410,000	0	70,000	2,340,000
011832CQ3	6.200%	2019	Jun	Sinking Fund		AMT	2,490,000	0	75,000	2,415,000
011832CS9	5.330%	2019	Jun	Sinking Fund		AMT	935,000	0	385,000	550,000
011832CS9	5.330%	2019	Dec	Sinking Fund		AMT	970,000	0	395,000	575,000
011832CQ3	6.200%	2019	Dec	Sinking Fund		AMT	2,560,000	0	75,000	2,485,000
011832CS9	5.330%	2020	Jun	Sinking Fund		AMT	995,000	0	405,000	590,000
011832CQ3	6.200%	2020	Jun	Sinking Fund		AMT	2,640,000	0	80,000	2,560,000
011832CS9	5.330%	2020	Dec	Sinking Fund		AMT	1,020,000	0	425,000	595,000
011832CQ3	6.200%	2020	Dec	Sinking Fund		AMT	2,725,000	0	80,000	2,645,000
011832CQ3	6.200%	2021	Jun	Sinking Fund		AMT	1,995,000	0	60,000	1,935,000
011832CP5	6.200%	2021	Jun	Serial Maturity		AMT	815,000	0	25,000	790,000
011832CS9	5.330%	2021	Jun	Sinking Fund		AMT	1,050,000	0	430,000	620,000
011832CQ3	6.200%	2021	Dec	Term Maturity		AMT	2,900,000	0	85,000	2,815,000
011832CS9	5.330%	2021	Dec	Sinking Fund		AMT	1,080,000	0	445,000	635,000
011832CR1	6.125%	2022	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Jun	Sinking Fund		AMT	1,105,000	0	455,000	650,000
011832CR1	6.125%	2022	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000
011832CS9	5.330%	2022	Dec	Sinking Fund		AMT	1,140,000	0	470,000	670,000
011832CS9	5.330%	2023	Jun	Sinking Fund		AMT	1,170,000	0	485,000	685,000
011832CR1	6.125%	2023	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000
011832CS9	5.330%	2023	Dec	Sinking Fund		AMT	1,200,000	0	495,000	705,000
011832CR1	6.125%	2023	Dec	Sinking Fund		AMT	3,285,000	0	0	3,285,000
011832CR1	6.125%	2024	Jun	Sinking Fund		AMT	3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Jun	Sinking Fund		AMT	1,240,000	0	510,000	730,000
011832CS9	5.330%	2024	Dec	Sinking Fund		AMT	1,270,000	0	520,000	750,000
011832CR1	6.125%	2024	Dec	Sinking Fund		AMT	3,490,000	0	0	3,490,000
011832CS9	5.330%	2025	Jun	Sinking Fund		AMT	1,300,000	0	535,000	765,000
011832CR1	6.125%	2025	Jun	Sinking Fund		AMT	3,605,000	0	0	3,605,000
011832CS9	5.330%	2025	Dec	Sinking Fund		AMT	1,340,000	0	550,000	790,000
011832CR1	6.125%	2025	Dec	Sinking Fund		AMT	3,715,000	0	0	3,715,000
011832CS9	5.330%	2026	Jun	Sinking Fund		AMT	1,375,000	0	565,000	810,000
011832CR1	6.125%	2026	Jun	Sinking Fund		AMT	3,830,000	0	0	3,830,000
011832CR1	6.125%	2026	Dec	Sinking Fund		AMT	3,955,000	0	0	3,955,000
011832CS9	5.330%	2026	Dec	Sinking Fund		AMT	1,410,000	0	580,000	830,000
011832CR1	6.125%	2027	Jun	Sinking Fund		AMT	4,080,000	0	0	4,080,000
011832CS9	5.330%	2027	Jun	Sinking Fund		AMT	1,450,000	0	595,000	855,000
011832CR1	6.125%	2027	Dec	Term Maturity		AMT	3,300,000	0	0	3,300,000
011832CS9	5.330%	2027	Dec	Sinking Fund		AMT	1,495,000	0	615,000	880,000
011832CT7	6.250%	2027	Dec	Sinking Fund		AMT	900,000	0	490,000	410,000
011832CS9	5.330%	2028	Jun	Sinking Fund		AMT	1,540,000	0	635,000	905,000
011832CT7	6.250%	2028	Jun	Sinking Fund		AMT	4,330,000	0	2,340,000	1,990,000
011832CT7	6.250%	2028	Dec	Sinking Fund		AMT	4,465,000	0	2,410,000	2,055,000
011832CS9	5.330%	2028	Dec	Sinking Fund		AMT	1,580,000	0	655,000	925,000
011832CT7	6.250%	2029	Jun	Sinking Fund		AMT	4,605,000	0	2,490,000	2,115,000
011832CS9	5.330%	2029	Jun	Sinking Fund		AMT	1,625,000	0	665,000	960,000
011832CT7	6.250%	2029	Dec	Sinking Fund		AMT	4,740,000	0	2,565,000	2,175,000
011832CS9	5.330%	2029	Dec	Sinking Fund		AMT	1,680,000	0	690,000	990,000
011832CT7	6.250%	2030	Jun	Sinking Fund		AMT	4,890,000	0	2,645,000	2,245,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
E99A2 Mortgage Revenue Bonds, 1999 Series A2				Fund: **483**	Bond Yield: **5.978%**	Indenture: **8/15/1996**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* / *AAA*
011832CS9	5.330%	2030	Jun	Sinking Fund		AMT	1,730,000	0	715,000	1,015,000
011832CT7	6.250%	2030	Dec	Sinking Fund		AMT	5,050,000	0	2,730,000	2,320,000
011832CS9	5.330%	2030	Dec	Term Maturity		AMT	1,775,000	0	725,000	1,050,000
011832CT7	6.250%	2031	Jun	Term Maturity		AMT	7,030,000	0	3,805,000	3,225,000
						E99A2 Total	**$188,560,000**	**$6,550,000**	**$42,030,000**	**$139,980,000**
E001A Mortgage Revenue Bonds, 2000 Series A				Fund: **484**	Bond Yield: **5.929%**	Indenture: **8/15/1996**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* / *AAA*
011832KY7	5.900%	2031	Jun	Sinking Fund			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinking Fund			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinking Fund			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinking Fund			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinking Fund			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinking Fund			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinking Fund			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinking Fund			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinking Fund			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinking Fund			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinking Fund			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term Maturity			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2036	Dec	Sinking Fund			1,685,000	0	1,685,000	0
011832KZ4	5.750%	2037	Jun	Sinking Fund			3,175,000	0	3,175,000	0
011832KZ4	5.750%	2037	Dec	Sinking Fund			3,265,000	0	3,265,000	0
011832KZ4	5.750%	2038	Jun	Sinking Fund			3,365,000	0	3,365,000	0
011832LA8	6.000%	2038	Dec	Sinking Fund			470,000	0	470,000	0
011832KZ4	5.750%	2038	Dec	Term Maturity			2,985,000	0	2,985,000	0
011832LA8	6.000%	2039	Jun	Sinking Fund			3,455,000	0	3,455,000	0
011832LA8	6.000%	2039	Dec	Sinking Fund			3,560,000	0	3,560,000	0
011832LA8	6.000%	2040	Jun	Sinking Fund			3,665,000	0	3,665,000	0
011832LA8	6.000%	2040	Dec	Term Maturity			3,770,000	0	3,770,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001B Mortgage Revenue Bonds, 2000 Series B				Fund: **484**	Bond Yield: **5.929%**	Indenture: **8/15/1996**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* / *AAA*
011832LB6	5.450%	2008	Jun	Sinking Fund			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinking Fund			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinking Fund			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinking Fund			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinking Fund			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinking Fund			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinking Fund			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinking Fund			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinking Fund			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinking Fund			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term Maturity			410,000	0	0	410,000
						E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**
E001C Mortgage Revenue Bonds, 2000 Series C				Fund: **484**	Bond Yield: **5.929%**	Indenture: **8/15/1996**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* / *AAA*
011832LN0	4.700%	2002	Dec	Serial Maturity		AMT	205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial Maturity		AMT	430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial Maturity		AMT	455,000	0	0	455,000
011832LD2	4.850%	2005	Dec	Serial Maturity		AMT	480,000	0	0	480,000
011832LQ3	4.900%	2006	Dec	Serial Maturity		AMT	500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial Maturity		AMT	520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial Maturity		AMT	515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial Maturity		AMT	585,000	0	0	585,000
011832LS9	5.100%	2010	Dec	Serial Maturity		AMT	620,000	0	0	620,000
011832LH3	5.875%	2016	Jun	Sinking Fund		AMT	405,000	0	390,000	15,000
011832LH3	5.875%	2016	Dec	Sinking Fund		AMT	415,000	0	390,000	25,000
011832LH3	5.875%	2017	Jun	Sinking Fund		AMT	425,000	0	400,000	25,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E001C Mortgage Revenue Bonds, 2000 Series C				Fund: **484**	Bond Yield: **5.929%**		Indenture: **8/15/1996**	Delivery: **11/14/2000** Dated: **11/1/2000**	*AAA*	*Aaa* / *AAA*
011832LH3	5.875%	2017	Dec	Sinking Fund		AMT	435,000	0	410,000	25,000
011832LH3	5.875%	2018	Jun	Sinking Fund		AMT	455,000	0	430,000	25,000
011832LH3	5.875%	2018	Dec	Sinking Fund		AMT	465,000	0	440,000	25,000
011832LH3	5.875%	2019	Jun	Sinking Fund		AMT	505,000	0	475,000	30,000
011832LH3	5.875%	2019	Dec	Sinking Fund		AMT	515,000	0	485,000	30,000
011832LH3	5.875%	2020	Jun	Sinking Fund		AMT	530,000	0	500,000	30,000
011832LH3	5.875%	2020	Dec	Term Maturity		AMT	550,000	0	520,000	30,000
011832LG5	5.900%	2021	Jun	Sinking Fund		AMT	1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinking Fund		AMT	1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinking Fund		AMT	1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinking Fund		AMT	2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinking Fund		AMT	2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinking Fund		AMT	2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinking Fund		AMT	2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinking Fund		AMT	2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinking Fund		AMT	2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinking Fund		AMT	2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term Maturity		AMT	1,110,000	0	0	1,110,000
011832LJ9	5.800%	2027	Dec	Sinking Fund		AMT	1,720,000	0	0	1,720,000
011832LJ9	5.800%	2028	Jun	Sinking Fund		AMT	3,030,000	0	0	3,030,000
011832LJ9	5.800%	2028	Dec	Sinking Fund		AMT	3,115,000	0	0	3,115,000
011832LJ9	5.800%	2029	Jun	Term Maturity		AMT	3,200,000	0	0	3,200,000
011832LX9	6.000%	2029	Dec	Sinking Fund		AMT	2,910,000	0	2,910,000	0
011832LX9	6.000%	2030	Jun	Sinking Fund		AMT	2,995,000	0	2,995,000	0
011832LX9	6.000%	2030	Dec	Sinking Fund		AMT	3,085,000	0	3,085,000	0
011832LX9	6.000%	2031	Jun	Sinking Fund		AMT	3,180,000	0	3,180,000	0
011832LX9	6.000%	2031	Dec	Term Maturity		AMT	3,065,000	0	3,065,000	0
011832LU4	6.000%	2031	Dec	Sinking Fund		AMT	220,000	0	220,000	0
011832LU4	6.000%	2032	Jun	Term Maturity		AMT	3,510,000	0	3,510,000	0
						E001C Total	**$68,785,000**	**$635,000**	**$23,405,000**	**$44,745,000**
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: **485**	Bond Yield: **5.211%**		Indenture: **8/15/1996**	Delivery: **10/17/2001** Dated: **10/1/2001**	*AAA*	*Aaa* / *AAA*
011832NN8	4.400%	2002	Jun	Sinking Fund			40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial Maturity			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinking Fund			155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinking Fund			160,000	150,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinking Fund			160,000	145,000	15,000	0
011832NB4	2.700%	2003	Dec	Serial Maturity			480,000	470,000	10,000	0
011832NN8	4.400%	2004	Jun	Sinking Fund			165,000	0	25,000	140,000
011832NC2	3.050%	2004	Dec	Serial Maturity			500,000	0	10,000	490,000
011832NN8	4.400%	2004	Dec	Sinking Fund			165,000	0	25,000	140,000
011832NN8	4.400%	2005	Jun	Sinking Fund			170,000	0	30,000	140,000
011832ND0	3.250%	2005	Dec	Serial Maturity			515,000	0	10,000	505,000
011832NN8	4.400%	2005	Dec	Sinking Fund			175,000	0	35,000	140,000
011832NN8	4.400%	2006	Jun	Sinking Fund			175,000	0	35,000	140,000
011832NE8	3.500%	2006	Dec	Serial Maturity			545,000	0	10,000	535,000
011832NN8	4.400%	2006	Dec	Sinking Fund			180,000	0	35,000	145,000
011832NN8	4.400%	2007	Jun	Sinking Fund			185,000	0	35,000	150,000
011832NF5	3.700%	2007	Dec	Serial Maturity			560,000	0	10,000	550,000
011832NN8	4.400%	2007	Dec	Sinking Fund			190,000	0	35,000	155,000
011832NN8	4.400%	2008	Jun	Sinking Fund			195,000	0	35,000	160,000
011832NN8	4.400%	2008	Dec	Sinking Fund			195,000	0	35,000	160,000
011832NG3	3.900%	2008	Dec	Serial Maturity			585,000	0	10,000	575,000
011832NN8	4.400%	2009	Jun	Sinking Fund			205,000	0	35,000	170,000

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate** *Dates* *S and P* *Moodys* *Fitch*

E011A Mortgage Revenue Bonds, 2001 Series A Fund: **485** Bond Yield: **5.211%** Indenture: **8/15/1996** Delivery: **10/17/2001** Dated: **10/1/2001** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832NN8	4.400%	2009	Dec	Sinking Fund			205,000	0	35,000	170,000
011832NH1	4.000%	2009	Dec	Serial Maturity			610,000	0	10,000	600,000
011832NN8	4.400%	2010	Jun	Sinking Fund			210,000	0	35,000	175,000
011832NN8	4.400%	2010	Dec	Sinking Fund			215,000	0	35,000	180,000
011832NJ7	4.150%	2010	Dec	Serial Maturity			640,000	0	10,000	630,000
011832NN8	4.400%	2011	Jun	Sinking Fund			220,000	0	35,000	185,000
011832NN8	4.400%	2011	Dec	Sinking Fund			225,000	0	35,000	190,000
011832NK4	4.250%	2011	Dec	Serial Maturity			670,000	0	10,000	660,000
011832NL2	5.200%	2012	Jun	Sinking Fund			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinking Fund			230,000	0	35,000	195,000
011832NL2	5.200%	2012	Dec	Sinking Fund			355,000	0	5,000	350,000
011832NN8	4.400%	2012	Dec	Sinking Fund			235,000	0	35,000	200,000
011832NN8	4.400%	2013	Jun	Sinking Fund			240,000	0	40,000	200,000
011832NL2	5.200%	2013	Jun	Sinking Fund			365,000	0	5,000	360,000
011832NL2	5.200%	2013	Dec	Sinking Fund			370,000	0	5,000	365,000
011832NN8	4.400%	2013	Dec	Sinking Fund			250,000	0	45,000	205,000
011832NN8	4.400%	2014	Jun	Sinking Fund			260,000	0	45,000	215,000
011832NL2	5.200%	2014	Jun	Sinking Fund			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinking Fund			265,000	0	45,000	220,000
011832NL2	5.200%	2014	Dec	Sinking Fund			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinking Fund			270,000	0	45,000	225,000
011832NL2	5.200%	2015	Jun	Sinking Fund			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinking Fund			280,000	0	50,000	230,000
011832NL2	5.200%	2015	Dec	Sinking Fund			410,000	0	5,000	405,000
011832NN8	4.400%	2016	Jun	Sinking Fund			285,000	0	50,000	235,000
011832NL2	5.200%	2016	Jun	Sinking Fund			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Dec	Sinking Fund			290,000	0	50,000	240,000
011832NL2	5.200%	2016	Dec	Sinking Fund			435,000	0	5,000	430,000
011832NL2	5.200%	2017	Jun	Sinking Fund			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Jun	Sinking Fund			295,000	0	50,000	245,000
011832NN8	4.400%	2017	Dec	Sinking Fund			305,000	0	50,000	255,000
011832NL2	5.200%	2017	Dec	Sinking Fund			455,000	0	5,000	450,000
011832NN8	4.400%	2018	Jun	Sinking Fund			315,000	0	55,000	260,000
011832NL2	5.200%	2018	Jun	Sinking Fund			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Dec	Sinking Fund			320,000	0	55,000	265,000
011832NL2	5.200%	2018	Dec	Sinking Fund			480,000	0	10,000	470,000
011832NN8	4.400%	2019	Jun	Sinking Fund			330,000	0	55,000	275,000
011832NL2	5.200%	2019	Jun	Sinking Fund			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Dec	Sinking Fund			335,000	0	55,000	280,000
011832NL2	5.200%	2019	Dec	Sinking Fund			505,000	0	10,000	495,000
011832NL2	5.200%	2020	Jun	Sinking Fund			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Jun	Sinking Fund			350,000	0	60,000	290,000
011832NL2	5.200%	2020	Dec	Sinking Fund			325,000	0	5,000	320,000
011832NN8	4.400%	2020	Dec	Sinking Fund			215,000	0	35,000	180,000
011832NL2	5.200%	2021	Jun	Term Maturity			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Jun	Sinking Fund			150,000	0	25,000	125,000
011832NM0	5.300%	2021	Dec	Sinking Fund			130,000	0	0	130,000
011832NN8	4.400%	2021	Dec	Sinking Fund			155,000	0	25,000	130,000
011832NZ1	5.300%	2021	Dec	Sinking Fund			105,000	0	0	105,000
011832NZ1	5.300%	2022	Jun	Sinking Fund			110,000	0	0	110,000
011832NN8	4.400%	2022	Jun	Sinking Fund			160,000	0	25,000	135,000
011832NM0	5.300%	2022	Jun	Sinking Fund			130,000	0	0	130,000
011832NN8	4.400%	2022	Dec	Sinking Fund			170,000	0	30,000	140,000
011832NM0	5.300%	2022	Dec	Sinking Fund			135,000	0	0	135,000
011832NZ1	5.300%	2022	Dec	Sinking Fund			110,000	0	0	110,000
011832NM0	5.300%	2023	Jun	Sinking Fund			140,000	0	0	140,000
011832NZ1	5.300%	2023	Jun	Sinking Fund			115,000	0	0	115,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E011A	**Mortgage Revenue Bonds, 2001 Series A**				Fund: **485**	Bond Yield: **5.211%**	Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* / *AAA*
	011832NN8	4.400%	2023	Jun	Sinking Fund			170,000	0	30,000	140,000
	011832NM0	5.300%	2023	Dec	Sinking Fund			140,000	0	0	140,000
	011832NN8	4.400%	2023	Dec	Sinking Fund			175,000	0	35,000	140,000
	011832NZ1	5.300%	2023	Dec	Sinking Fund			120,000	0	0	120,000
	011832NM0	5.300%	2024	Jun	Sinking Fund			145,000	0	0	145,000
	011832NZ1	5.300%	2024	Jun	Sinking Fund			125,000	0	0	125,000
	011832NN8	4.400%	2024	Jun	Sinking Fund			175,000	0	35,000	140,000
	011832NZ1	5.300%	2024	Dec	Sinking Fund			125,000	0	0	125,000
	011832NN8	4.400%	2024	Dec	Sinking Fund			185,000	0	35,000	150,000
	011832NM0	5.300%	2024	Dec	Sinking Fund			150,000	0	0	150,000
	011832NM0	5.300%	2025	Jun	Sinking Fund			150,000	0	0	150,000
	011832NN8	4.400%	2025	Jun	Sinking Fund			190,000	0	35,000	155,000
	011832NZ1	5.300%	2025	Jun	Sinking Fund			130,000	0	0	130,000
	011832NN8	4.400%	2025	Dec	Sinking Fund			195,000	0	35,000	160,000
	011832NZ1	5.300%	2025	Dec	Sinking Fund			130,000	0	0	130,000
	011832NM0	5.300%	2025	Dec	Sinking Fund			160,000	0	0	160,000
	011832NM0	5.300%	2026	Jun	Sinking Fund			165,000	0	0	165,000
	011832NZ1	5.300%	2026	Jun	Sinking Fund			135,000	0	0	135,000
	011832NN8	4.400%	2026	Jun	Sinking Fund			195,000	0	35,000	160,000
	011832NN8	4.400%	2026	Dec	Sinking Fund			205,000	0	35,000	170,000
	011832NZ1	5.300%	2026	Dec	Sinking Fund			140,000	0	0	140,000
	011832NM0	5.300%	2026	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NM0	5.300%	2027	Jun	Sinking Fund			170,000	0	5,000	165,000
	011832NN8	4.400%	2027	Jun	Sinking Fund			210,000	0	35,000	175,000
	011832NZ1	5.300%	2027	Jun	Sinking Fund			145,000	0	5,000	140,000
	011832NM0	5.300%	2027	Dec	Sinking Fund			175,000	0	5,000	170,000
	011832NN8	4.400%	2027	Dec	Sinking Fund			220,000	0	35,000	185,000
	011832NZ1	5.300%	2027	Dec	Sinking Fund			145,000	0	5,000	140,000
	011832NM0	5.300%	2028	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2028	Jun	Sinking Fund			225,000	0	35,000	190,000
	011832NZ1	5.300%	2028	Jun	Sinking Fund			150,000	0	5,000	145,000
	011832NZ1	5.300%	2028	Dec	Sinking Fund			155,000	0	5,000	150,000
	011832NM0	5.300%	2028	Dec	Sinking Fund			185,000	0	5,000	180,000
	011832NN8	4.400%	2028	Dec	Sinking Fund			230,000	0	35,000	195,000
	011832NM0	5.300%	2029	Jun	Sinking Fund			190,000	0	5,000	185,000
	011832NN8	4.400%	2029	Jun	Sinking Fund			235,000	0	35,000	200,000
	011832NZ1	5.300%	2029	Jun	Sinking Fund			160,000	0	5,000	155,000
	011832NN8	4.400%	2029	Dec	Sinking Fund			240,000	0	40,000	200,000
	011832NM0	5.300%	2029	Dec	Sinking Fund			195,000	0	5,000	190,000
	011832NZ1	5.300%	2029	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NZ1	5.300%	2030	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2030	Jun	Sinking Fund			260,000	0	45,000	215,000
	011832NM0	5.300%	2030	Jun	Sinking Fund			210,000	0	5,000	205,000
	011832NN8	4.400%	2030	Dec	Sinking Fund			250,000	0	35,000	215,000
	011832NZ1	5.300%	2030	Dec	Term Maturity			165,000	0	5,000	160,000
	011832NM0	5.300%	2030	Dec	Sinking Fund			205,000	0	5,000	200,000
	011832NM0	5.300%	2031	Jun	Term Maturity			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Jun	Sinking Fund			255,000	0	35,000	220,000
	011832NN8	4.400%	2031	Dec	Term Maturity			540,000	0	85,000	455,000
							E011A Total	**$32,740,000**	**$1,255,000**	**$2,510,000**	**$28,975,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**	Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* / *AAA*
B2	011832NS7	4.000%	2007	Dec	Serial Maturity		AMT	60,000	0	0	60,000
B2	011832NT5	4.150%	2008	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial Maturity		AMT	1,415,000	0	0	1,415,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA / Aaa / AAA
B2	011832NX6	5.000%	2012	Dec	Serial Maturity		AMT	1,490,000	0	0	1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinking Fund		AMT	30,000	0	0	30,000
B1	011832PA4	5.230%	2013	Dec	Sinking Fund		AMT	265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial Maturity		AMT	1,275,000	0	0	1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B1	011832NP3	5.300%	2014	Jun	Sinking Fund		AMT	80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B1	011832NP3	5.300%	2014	Dec	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinking Fund		AMT	775,000	0	0	775,000
B1	011832NP3	5.300%	2015	Jun	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832NP3	5.300%	2015	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2015	Dec	Sinking Fund		AMT	790,000	0	0	790,000
B1	011832NP3	5.300%	2016	Jun	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B1	011832NP3	5.300%	2016	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Dec	Sinking Fund		AMT	840,000	0	0	840,000
B1	011832PA4	5.230%	2017	Jun	Sinking Fund		AMT	860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832NP3	5.300%	2017	Dec	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinking Fund		AMT	885,000	0	0	885,000
B1	011832PA4	5.230%	2018	Jun	Sinking Fund		AMT	915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Jun	Sinking Fund		AMT	100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Dec	Sinking Fund		AMT	930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832NP3	5.300%	2019	Jun	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinking Fund		AMT	955,000	0	0	955,000
B1	011832PA4	5.230%	2019	Dec	Sinking Fund		AMT	980,000	0	0	980,000
B1	011832NP3	5.300%	2019	Dec	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinking Fund		AMT	1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832NP3	5.300%	2020	Dec	Sinking Fund		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2020	Dec	Sinking Fund		AMT	1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2021	Jun	Term Maturity		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinking Fund		AMT	1,065,000	0	0	1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinking Fund		AMT	1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinking Fund		AMT	1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinking Fund		AMT	1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinking Fund		AMT	1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinking Fund		AMT	1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinking Fund		AMT	1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinking Fund		AMT	1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinking Fund		AMT	1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinking Fund		AMT	1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinking Fund		AMT	1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term Maturity		AMT	1,590,000	0	0	1,590,000
B1	011832NQ1	5.400%	2027	Jun	Sinking Fund		AMT	1,580,000	0	0	1,580,000
B1	011832PB2	5.400%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
B1	011832NQ1	5.400%	2027	Dec	Sinking Fund		AMT	1,620,000	0	0	1,620,000
B1	011832PB2	5.400%	2027	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Jun	Sinking Fund		AMT	1,665,000	0	0	1,665,000
B1	011832PB2	5.400%	2028	Jun	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832PB2	5.400%	2028	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Dec	Sinking Fund		AMT	1,710,000	0	0	1,710,000
B1	011832PB2	5.400%	2029	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Jun	Sinking Fund		AMT	1,755,000	0	0	1,755,000
B1	011832NQ1	5.400%	2029	Dec	Sinking Fund		AMT	1,800,000	0	0	1,800,000
B1	011832PB2	5.400%	2029	Dec	Sinking Fund		AMT	60,000	0	0	60,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and F*	*Moodys* / *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**	Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* / *AAA*
B1	011832PB2	5.400%	2030	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Jun	Sinking Fund		AMT	1,855,000	0	0	1,855,000
B1	011832PB2	5.400%	2030	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Dec	Sinking Fund		AMT	1,910,000	0	0	1,910,000
B1	011832NQ1	5.400%	2031	Jun	Sinking Fund		AMT	1,955,000	0	0	1,955,000
B1	011832PB2	5.400%	2031	Jun	Term Maturity		AMT	65,000	0	0	65,000
B1	011832NQ1	5.400%	2031	Dec	Term Maturity		AMT	2,080,000	0	0	2,080,000
B1	011832PC0	5.450%	2032	Jun	Sinking Fund		AMT	2,120,000	0	1,035,000	1,085,000
B1	011832NR9	5.450%	2032	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2032	Dec	Sinking Fund		AMT	2,185,000	0	1,065,000	1,120,000
B1	011832NR9	5.450%	2032	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2033	Jun	Sinking Fund		AMT	2,240,000	0	1,095,000	1,145,000
B1	011832NR9	5.450%	2033	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2033	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2033	Dec	Sinking Fund		AMT	2,305,000	0	1,125,000	1,180,000
B1	011832NR9	5.450%	2034	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2034	Jun	Sinking Fund		AMT	2,370,000	0	1,150,000	1,220,000
B1	011832NR9	5.450%	2034	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2034	Dec	Sinking Fund		AMT	2,435,000	0	1,185,000	1,250,000
B1	011832NR9	5.450%	2035	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2035	Jun	Sinking Fund		AMT	2,505,000	0	1,220,000	1,285,000
B1	011832NR9	5.450%	2035	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2035	Dec	Sinking Fund		AMT	2,575,000	0	1,250,000	1,325,000
B1	011832PC0	5.450%	2036	Jun	Sinking Fund		AMT	2,645,000	0	1,295,000	1,350,000
B1	011832NR9	5.450%	2036	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2036	Dec	Sinking Fund		AMT	2,715,000	0	1,320,000	1,395,000
B1	011832NR9	5.450%	2036	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2037	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2037	Jun	Sinking Fund		AMT	2,795,000	0	1,370,000	1,425,000
B1	011832PC0	5.450%	2037	Dec	Sinking Fund		AMT	2,720,000	0	1,320,000	1,400,000
B1	011832NR9	5.450%	2037	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2038	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2038	Jun	Sinking Fund		AMT	2,800,000	0	1,370,000	1,430,000
B1	011832PC0	5.450%	2038	Dec	Sinking Fund		AMT	2,875,000	0	1,405,000	1,470,000
B1	011832NR9	5.450%	2038	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2039	Jun	Sinking Fund		AMT	2,955,000	0	1,440,000	1,515,000
B1	011832NR9	5.450%	2039	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2039	Dec	Sinking Fund		AMT	3,040,000	0	1,480,000	1,560,000
B1	011832NR9	5.450%	2039	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2040	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2040	Jun	Sinking Fund		AMT	3,125,000	0	1,520,000	1,605,000
B1	011832NR9	5.450%	2040	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2040	Dec	Sinking Fund		AMT	3,210,000	0	1,565,000	1,645,000
B1	011832NR9	5.450%	2041	Jun	Term Maturity		AMT	5,000	0	5,000	0
B1	011832PC0	5.450%	2041	Jun	Sinking Fund		AMT	1,650,000	0	800,000	850,000
B1	011832PC0	5.450%	2041	Dec	Term Maturity		AMT	1,655,000	0	805,000	850,000
							E011B Total	**$104,450,000**	**$0**	**$25,000,000**	**$79,450,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				Fund: **486**	Bond Yield: **4.553%**	Indenture: **5/1/2002**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
A1	011832PW6		2032	Jun	Stated Maturity	Variable	AMT	50,000,000	0	0	50,000,000
A2	011832PX4		2036	Dec	Stated Maturity	Variable	AMT	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**
	Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total							**$1,027,955,353**	**$49,560,000**	**$328,360,000**	**$650,035,353**

Veterans Mortgage Program Collateralized Bonds — **Tax-Exempt** — **Corporate** — *Dates* — *S and P* — *Moodys* — *Fitch*

C9111 Veterans Collateralized Bonds, 1991 First — Fund: **750** — Bond Yield: **7.205%** — Indenture: **5/1/1991** — Delivery: **5/30/1991** — Dated: **4/15/1991** — *AAA* — *Aaa* — *N/A*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011831DT8	7.300%	2004	Jun	Sinking Fund		AMT	205,000	0	190,000	15,000
A2	011831DT8	7.300%	2004	Dec	Sinking Fund		AMT	215,000	0	200,000	15,000
A2	011831DT8	7.300%	2005	Jun	Sinking Fund		AMT	220,000	0	210,000	10,000
A2	011831DT8	7.300%	2005	Dec	Sinking Fund		AMT	230,000	0	215,000	15,000
A2	011831DT8	7.300%	2006	Jun	Sinking Fund		AMT	240,000	0	225,000	15,000
A2	011831DT8	7.300%	2006	Dec	Sinking Fund		AMT	245,000	0	230,000	15,000
A2	011831DT8	7.300%	2007	Jun	Sinking Fund		AMT	255,000	0	240,000	15,000
A2	011831DT8	7.300%	2007	Dec	Sinking Fund		AMT	265,000	0	255,000	10,000
A2	011831DT8	7.300%	2008	Jun	Sinking Fund		AMT	275,000	0	265,000	10,000
A2	011831DT8	7.300%	2008	Dec	Sinking Fund		AMT	285,000	0	270,000	15,000
A2	011831DT8	7.300%	2009	Jun	Sinking Fund		AMT	295,000	0	280,000	15,000
A2	011831DT8	7.300%	2009	Dec	Sinking Fund		AMT	310,000	0	300,000	10,000
A2	011831DT8	7.300%	2010	Jun	Sinking Fund		AMT	320,000	0	305,000	15,000
A2	011831DT8	7.300%	2010	Dec	Sinking Fund		AMT	330,000	0	315,000	15,000
A2	011831DT8	7.300%	2011	Jun	Sinking Fund		AMT	345,000	0	330,000	15,000
A2	011831DT8	7.300%	2011	Dec	Sinking Fund		AMT	360,000	0	345,000	15,000
A2	011831DT8	7.300%	2012	Jun	Sinking Fund		AMT	370,000	0	355,000	15,000
A2	011831DT8	7.300%	2012	Dec	Sinking Fund		AMT	385,000	0	370,000	15,000
A2	011831DT8	7.300%	2013	Jun	Sinking Fund		AMT	400,000	0	385,000	15,000
A2	011831DT8	7.300%	2013	Dec	Term Maturity		AMT	410,000	0	395,000	15,000
A2	011831DU5	7.300%	2014	Jun	Sinking Fund		AMT	425,000	0	410,000	15,000
A2	011831DU5	7.300%	2014	Dec	Sinking Fund		AMT	445,000	0	430,000	15,000
A2	011831DU5	7.300%	2015	Jun	Sinking Fund		AMT	460,000	0	445,000	15,000
A2	011831DU5	7.300%	2015	Dec	Sinking Fund		AMT	480,000	0	460,000	20,000
A2	011831DU5	7.300%	2016	Jun	Sinking Fund		AMT	495,000	0	475,000	20,000
A2	011831DU5	7.300%	2016	Dec	Sinking Fund		AMT	515,000	0	495,000	20,000
A2	011831DU5	7.300%	2017	Jun	Sinking Fund		AMT	535,000	0	515,000	20,000
A2	011831DU5	7.300%	2017	Dec	Sinking Fund		AMT	555,000	0	535,000	20,000
A2	011831DU5	7.300%	2018	Jun	Sinking Fund		AMT	580,000	0	555,000	25,000
A2	011831DU5	7.300%	2018	Dec	Sinking Fund		AMT	600,000	0	575,000	25,000
A2	011831DU5	7.300%	2019	Jun	Sinking Fund		AMT	625,000	0	600,000	25,000
A2	011831DU5	7.300%	2019	Dec	Sinking Fund		AMT	645,000	0	620,000	25,000
A2	011831DU5	7.300%	2020	Jun	Sinking Fund		AMT	670,000	0	645,000	25,000
A2	011831DU5	7.300%	2020	Dec	Sinking Fund		AMT	700,000	0	675,000	25,000
A2	011831DU5	7.300%	2021	Jun	Sinking Fund		AMT	725,000	0	700,000	25,000
A2	011831DU5	7.300%	2021	Dec	Sinking Fund		AMT	755,000	0	730,000	25,000
A2	011831DU5	7.300%	2022	Jun	Sinking Fund		AMT	780,000	0	750,000	30,000
A2	011831DU5	7.300%	2022	Dec	Term Maturity		AMT	810,000	0	775,000	35,000
A1	011831DV3	7.125%	2023	Jun	Sinking Fund			850,000	0	815,000	35,000
A1	011831DV3	7.125%	2023	Dec	Sinking Fund			880,000	0	845,000	35,000
A1	011831DV3	7.125%	2024	Jun	Sinking Fund			910,000	0	875,000	35,000
A1	011831DV3	7.125%	2024	Dec	Sinking Fund			950,000	0	915,000	35,000
A1	011831DV3	7.125%	2025	Jun	Sinking Fund			985,000	0	945,000	40,000
A1	011831DV3	7.125%	2025	Dec	Sinking Fund			1,025,000	0	985,000	40,000
A1	011831DV3	7.125%	2026	Jun	Sinking Fund			1,060,000	0	1,020,000	40,000
A1	011831DV3	7.125%	2026	Dec	Sinking Fund			1,100,000	0	1,060,000	40,000
A1	011831DV3	7.125%	2027	Jun	Sinking Fund			1,140,000	0	1,100,000	40,000
A1	011831DV3	7.125%	2027	Dec	Sinking Fund			1,185,000	0	1,140,000	45,000
A1	011831DV3	7.125%	2028	Jun	Sinking Fund			1,225,000	0	1,180,000	45,000
A1	011831DV3	7.125%	2028	Dec	Sinking Fund			1,275,000	0	1,225,000	50,000
A1	011831DV3	7.125%	2029	Jun	Sinking Fund			1,320,000	0	1,270,000	50,000
A1	011831DV3	7.125%	2029	Dec	Sinking Fund			1,370,000	0	1,315,000	55,000
A1	011831DV3	7.125%	2030	Jun	Sinking Fund			1,420,000	0	1,365,000	55,000
A1	011831DV3	7.125%	2030	Dec	Term Maturity			1,475,000	0	1,415,000	60,000
A1	011831DW1	6.750%	2031	Jun	Sinking Fund			1,530,000	0	1,470,000	60,000
A1	011831DW1	6.750%	2031	Dec	Sinking Fund			1,585,000	0	1,520,000	65,000
A1	011831DW1	6.750%	2032	Jun	Sinking Fund			1,645,000	0	1,580,000	65,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
C9111	**Veterans Collateralized Bonds, 1991 First**				Fund: **750**	Bond Yield: **7.205%**	Indenture: **5/1/1991**	Delivery: **5/30/1991**	Dated: **4/15/1991**	*AAA*	*Aaa* / *N/A*
A1	011831DW1	6.750%	2032	Dec	Sinking Fund			1,705,000	0	1,635,000	70,000
A1	011831DW1	6.750%	2033	Jun	Sinking Fund			1,770,000	0	1,700,000	70,000
A1	011831DW1	6.750%	2033	Dec	Term Maturity			1,835,000	0	1,765,000	70,000
							C9111 Total	**$45,000,000**	**$0**	**$43,210,000**	**$1,790,000**
C9121	**Veterans Collateralized Bonds, 1991 Second**				Fund: **751**	Bond Yield: **6.904%**	Indenture: **11/1/1991**	Delivery: **11/21/1991**	Dated: **11/1/1991**	*AAA*	*Aaa* / *N/A*
B2	011831DX9	6.500%	2004	Dec	Serial Maturity		AMT	295,000	0	265,000	30,000
B2	011831DY7	6.600%	2005	Jun	Serial Maturity		AMT	305,000	0	275,000	30,000
B2	011831DZ4	6.600%	2005	Dec	Serial Maturity		AMT	315,000	0	285,000	30,000
B2	011831EA8	6.625%	2006	Jun	Serial Maturity		AMT	325,000	0	295,000	30,000
B2	011831EB6	6.625%	2006	Dec	Serial Maturity		AMT	340,000	0	305,000	35,000
B2	011831EC4	6.700%	2007	Jun	Serial Maturity		AMT	350,000	0	315,000	35,000
B2	011831ED2	6.700%	2007	Dec	Serial Maturity		AMT	365,000	0	325,000	40,000
B2	011831EE0	6.700%	2008	Jun	Serial Maturity		AMT	375,000	0	335,000	40,000
B2	011831EF7	6.700%	2008	Dec	Serial Maturity		AMT	390,000	0	350,000	40,000
B2	011831EG5	6.750%	2009	Jun	Serial Maturity		AMT	405,000	0	365,000	40,000
B2	011831EH3	6.750%	2009	Dec	Serial Maturity		AMT	420,000	0	380,000	40,000
B2	011831EJ9	6.750%	2010	Jun	Serial Maturity		AMT	435,000	0	395,000	40,000
B2	011831EK6	6.750%	2010	Dec	Serial Maturity		AMT	450,000	0	410,000	40,000
B2	011831EL4	6.800%	2011	Jun	Serial Maturity		AMT	465,000	0	420,000	45,000
B2	011831EM2	6.800%	2011	Dec	Serial Maturity		AMT	480,000	0	430,000	50,000
B2	011831EN0	6.800%	2012	Jun	Serial Maturity		AMT	500,000	0	455,000	45,000
B2	011831EP5	6.800%	2012	Dec	Serial Maturity		AMT	515,000	0	465,000	50,000
B2	011831EQ3	6.800%	2013	Jun	Serial Maturity		AMT	535,000	0	480,000	55,000
B2	011831ER1	6.800%	2013	Dec	Serial Maturity		AMT	555,000	0	500,000	55,000
B2	011831ES9	6.800%	2014	Jun	Serial Maturity		AMT	575,000	0	520,000	55,000
B2	011831ET7	6.800%	2014	Dec	Serial Maturity		AMT	595,000	0	540,000	55,000
B2	011831EU4	6.800%	2015	Jun	Serial Maturity		AMT	615,000	0	555,000	60,000
B2	011831EV2	6.800%	2015	Dec	Serial Maturity		AMT	640,000	0	575,000	65,000
B2	011831EW0	7.100%	2016	Jun	Sinking Fund		AMT	665,000	0	665,000	0
B2	011831EW0	7.100%	2016	Dec	Sinking Fund		AMT	685,000	0	685,000	0
B2	011831EW0	7.100%	2017	Jun	Sinking Fund		AMT	710,000	0	710,000	0
B2	011831EW0	7.100%	2017	Dec	Sinking Fund		AMT	735,000	0	735,000	0
B2	011831EW0	7.100%	2018	Jun	Sinking Fund		AMT	765,000	0	765,000	0
B2	011831EW0	7.100%	2018	Dec	Sinking Fund		AMT	790,000	0	790,000	0
B2	011831EW0	7.100%	2019	Jun	Sinking Fund		AMT	820,000	0	820,000	0
B2	011831EW0	7.100%	2019	Dec	Sinking Fund		AMT	850,000	0	850,000	0
B2	011831EW0	7.100%	2020	Jun	Sinking Fund		AMT	880,000	0	880,000	0
B2	011831EW0	7.100%	2020	Dec	Sinking Fund		AMT	910,000	0	910,000	0
B2	011831EW0	7.100%	2021	Jun	Sinking Fund		AMT	945,000	0	945,000	0
B2	011831EW0	7.100%	2021	Dec	Sinking Fund		AMT	980,000	0	980,000	0
B2	011831EW0	7.100%	2022	Jun	Term Maturity		AMT	1,015,000	0	1,015,000	0
B2	011831EX8	6.700%	2022	Dec	Sinking Fund		AMT	1,050,000	0	965,000	85,000
B2	011831EX8	6.700%	2023	Jun	Sinking Fund		AMT	1,085,000	0	1,010,000	75,000
B2	011831EX8	6.700%	2023	Dec	Sinking Fund		AMT	1,125,000	0	1,045,000	80,000
B2	011831EX8	6.700%	2024	Jun	Sinking Fund		AMT	1,165,000	0	1,080,000	85,000
B2	011831EX8	6.700%	2024	Dec	Sinking Fund		AMT	1,210,000	0	1,120,000	90,000
B2	011831EX8	6.700%	2025	Jun	Sinking Fund		AMT	1,250,000	0	1,160,000	90,000
B2	011831EX8	6.700%	2025	Dec	Term Maturity		AMT	1,300,000	0	1,210,000	90,000
B1	011831EY6	6.900%	2026	Jun	Sinking Fund			1,355,000	0	1,355,000	0
B1	011831EY6	6.900%	2026	Dec	Sinking Fund			1,405,000	0	1,405,000	0
B1	011831EY6	6.900%	2027	Jun	Sinking Fund			1,455,000	0	1,455,000	0
B1	011831EY6	6.900%	2027	Dec	Sinking Fund			1,505,000	0	1,505,000	0
B1	011831EY6	6.900%	2028	Jun	Sinking Fund			1,560,000	0	1,560,000	0
B1	011831EY6	6.900%	2028	Dec	Sinking Fund			1,610,000	0	1,610,000	0
B1	011831EY6	6.900%	2029	Jun	Sinking Fund			1,670,000	0	1,670,000	0
B1	011831EY6	6.900%	2029	Dec	Sinking Fund			1,725,000	0	1,725,000	0

Veterans Mortgage Program Collateralized Bonds — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

C9121 Veterans Collateralized Bonds, 1991 Second — Fund: **751** Bond Yield: **6.904%** Indenture: **11/1/1991** Delivery: **11/21/1991** Dated: **11/1/1991** — *AAA* *Aaa* *N/A*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	011831EY6	6.900%	2030	Jun	Sinking Fund			1,790,000	0	1,790,000	0
B1	011831EY6	6.900%	2030	Dec	Sinking Fund			1,850,000	0	1,850,000	0
B1	011831EY6	6.900%	2031	Jun	Sinking Fund			1,915,000	0	1,915,000	0
B1	011831EY6	6.900%	2031	Dec	Sinking Fund			1,980,000	0	1,980,000	0
B1	011831EY6	6.900%	2032	Jun	Term Maturity			2,050,000	0	2,050,000	0
B1	011831EZ3	6.500%	2032	Dec	Sinking Fund			2,125,000	0	1,960,000	165,000
B1	011831EZ3	6.500%	2033	Jun	Sinking Fund			2,195,000	0	2,030,000	165,000
B1	011831EZ3	6.500%	2033	Dec	Sinking Fund			2,275,000	0	2,105,000	170,000
B1	011831EZ3	6.500%	2034	Jun	Term Maturity			2,355,000	0	2,180,000	175,000
							C9121 Total	**$60,000,000**	**$0**	**$57,725,000**	**$2,275,000**

C9211 Veterans Collateralized Bonds, 1992 First — Fund: **752** Bond Yield: **6.749%** Indenture: **6/1/1992** Delivery: **6/24/1992** Dated: **6/1/1992** — *AAA* *Aaa* *N/A*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011831GP3	6.250%	2005	Jun	Serial Maturity		AMT	225,000	0	185,000	40,000
A2	011831GQ1	6.250%	2005	Dec	Serial Maturity		AMT	230,000	0	185,000	45,000
A2	011831GR9	6.300%	2006	Jun	Serial Maturity		AMT	240,000	0	190,000	50,000
A2	011831GS7	6.300%	2006	Dec	Serial Maturity		AMT	245,000	0	195,000	50,000
A2	011831GT5	6.400%	2007	Jun	Serial Maturity		AMT	255,000	0	205,000	50,000
A2	011831GU2	6.400%	2007	Dec	Serial Maturity		AMT	265,000	0	215,000	50,000
A2	011831GV0	6.400%	2008	Jun	Serial Maturity		AMT	275,000	0	225,000	50,000
A2	011831GW8	6.400%	2008	Dec	Serial Maturity		AMT	285,000	0	235,000	50,000
A2	011831GX6	6.500%	2009	Jun	Serial Maturity		AMT	295,000	0	245,000	50,000
A2	011831GY4	6.500%	2009	Dec	Serial Maturity		AMT	305,000	0	250,000	55,000
A2	011831GZ1	6.500%	2010	Jun	Serial Maturity		AMT	315,000	0	255,000	60,000
A2	011831HA5	6.500%	2010	Dec	Serial Maturity		AMT	325,000	0	265,000	60,000
A2	011831HB3	6.625%	2011	Jun	Sinking Fund		AMT	340,000	0	280,000	60,000
A2	011831HB3	6.625%	2011	Dec	Sinking Fund		AMT	350,000	0	285,000	65,000
A2	011831HB3	6.625%	2012	Jun	Sinking Fund		AMT	365,000	0	300,000	65,000
A2	011831HB3	6.625%	2012	Dec	Sinking Fund		AMT	375,000	0	305,000	70,000
A2	011831HB3	6.625%	2013	Jun	Sinking Fund		AMT	390,000	0	315,000	75,000
A2	011831HB3	6.625%	2013	Dec	Sinking Fund		AMT	405,000	0	330,000	75,000
A2	011831HB3	6.625%	2014	Jun	Sinking Fund		AMT	420,000	0	345,000	75,000
A2	011831HB3	6.625%	2014	Dec	Sinking Fund		AMT	435,000	0	355,000	80,000
A2	011831HB3	6.625%	2015	Jun	Sinking Fund		AMT	450,000	0	360,000	90,000
A2	011831HB3	6.625%	2015	Dec	Term Maturity		AMT	465,000	0	375,000	90,000
A2	011831HC1	6.750%	2016	Jun	Sinking Fund		AMT	480,000	0	480,000	0
A2	011831HC1	6.750%	2016	Dec	Sinking Fund		AMT	500,000	0	500,000	0
A2	011831HC1	6.750%	2017	Jun	Sinking Fund		AMT	520,000	0	520,000	0
A2	011831HC1	6.750%	2017	Dec	Sinking Fund		AMT	535,000	0	535,000	0
A2	011831HC1	6.750%	2018	Jun	Sinking Fund		AMT	555,000	0	555,000	0
A2	011831HC1	6.750%	2018	Dec	Sinking Fund		AMT	575,000	0	575,000	0
A2	011831HC1	6.750%	2019	Jun	Sinking Fund		AMT	595,000	0	595,000	0
A2	011831HC1	6.750%	2019	Dec	Sinking Fund		AMT	620,000	0	620,000	0
A2	011831HC1	6.750%	2020	Jun	Sinking Fund		AMT	640,000	0	640,000	0
A2	011831HC1	6.750%	2020	Dec	Sinking Fund		AMT	665,000	0	665,000	0
A2	011831HC1	6.750%	2021	Jun	Sinking Fund		AMT	685,000	0	685,000	0
A2	011831HC1	6.750%	2021	Dec	Sinking Fund		AMT	710,000	0	710,000	0
A2	011831HC1	6.750%	2022	Jun	Sinking Fund		AMT	735,000	0	735,000	0
A2	011831HC1	6.750%	2022	Dec	Sinking Fund		AMT	765,000	0	765,000	0
A2	011831HC1	6.750%	2023	Jun	Sinking Fund		AMT	790,000	0	790,000	0
A2	011831HC1	6.750%	2023	Dec	Sinking Fund		AMT	820,000	0	820,000	0
A2	011831HC1	6.750%	2024	Jun	Sinking Fund		AMT	850,000	0	850,000	0
A1	011831HD9	6.750%	2024	Dec	Sinking Fund			110,000	0	105,000	5,000
A2	011831HC1	6.750%	2024	Dec	Term Maturity		AMT	770,000	0	770,000	0
A1	011831HD9	6.750%	2025	Jun	Sinking Fund			910,000	0	835,000	75,000
A1	011831HD9	6.750%	2025	Dec	Sinking Fund			945,000	0	865,000	80,000
A1	011831HD9	6.750%	2026	Jun	Sinking Fund			975,000	0	895,000	80,000
A1	011831HD9	6.750%	2026	Dec	Sinking Fund			1,010,000	0	925,000	85,000

Veterans Mortgage Program Collateralized Bonds | **Tax-Exempt** | **Corporate** | *Dates* | *S and P* | *Moodys* | *Fitch*

C9211 Veterans Collateralized Bonds, 1992 First | Fund: **752** | Bond Yield: **6.749%** | Indenture: **6/1/1992** | Delivery: **6/24/1992** | Dated: **6/1/1992** | *AAA* | *Aaa* | *N/A*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011831HD9	6.750%	2027	Jun	Sinking Fund			1,045,000	0	955,000	90,000
A1	011831HD9	6.750%	2027	Dec	Sinking Fund			1,085,000	0	995,000	90,000
A1	011831HD9	6.750%	2028	Jun	Sinking Fund			1,120,000	0	1,025,000	95,000
A1	011831HD9	6.750%	2028	Dec	Sinking Fund			1,160,000	0	1,065,000	95,000
A1	011831HD9	6.750%	2029	Jun	Sinking Fund			1,200,000	0	1,100,000	100,000
A1	011831HD9	6.750%	2029	Dec	Sinking Fund			1,245,000	0	1,140,000	105,000
A1	011831HD9	6.750%	2030	Jun	Sinking Fund			1,290,000	0	1,185,000	105,000
A1	011831HD9	6.750%	2030	Dec	Sinking Fund			1,335,000	0	1,225,000	110,000
A1	011831HD9	6.750%	2031	Jun	Sinking Fund			1,380,000	0	1,265,000	115,000
A1	011831HD9	6.750%	2031	Dec	Sinking Fund			1,430,000	0	1,310,000	120,000
A1	011831HD9	6.750%	2032	Jun	Sinking Fund			1,480,000	0	1,355,000	125,000
A1	011831HD9	6.750%	2032	Dec	Term Maturity			1,530,000	0	1,400,000	130,000
A1	011831HE7	6.400%	2033	Jun	Sinking Fund			1,585,000	0	1,290,000	295,000
A1	011831HE7	6.400%	2033	Dec	Sinking Fund			1,640,000	0	1,335,000	305,000
A1	011831HE7	6.400%	2034	Jun	Sinking Fund			1,700,000	0	1,380,000	320,000
A1	011831HE7	6.400%	2034	Dec	Term Maturity			1,760,000	0	1,430,000	330,000
							C9211 Total	**$45,000,000**	**$0**	**$40,790,000**	**$4,210,000**

C9311 Veterans Collateralized Bonds, 1993 First | Fund: **753** | Bond Yield: **5.729%** | Indenture: **7/1/1993** | Delivery: **7/13/1993** | Dated: **7/1/1993** | *AAA* | *Aaa* | *N/A*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011831JA	3.750%	1996	Jun	Serial Maturity			370,000	310,000	60,000	0
	011831JB	3.750%	1996	Dec	Serial Maturity			375,000	315,000	60,000	0
	011831JC	4.000%	1997	Jun	Serial Maturity			385,000	325,000	60,000	0
	011831JD	4.000%	1997	Dec	Serial Maturity			395,000	310,000	85,000	0
	011831JE	4.250%	1998	Jun	Serial Maturity			400,000	305,000	95,000	0
	011831JF	4.250%	1998	Dec	Serial Maturity			410,000	295,000	115,000	0
	011831JG	4.500%	1999	Jun	Serial Maturity			420,000	290,000	130,000	0
	011831JH8	4.500%	1999	Dec	Serial Maturity			430,000	275,000	155,000	0
	011831JJ4	4.650%	2000	Jun	Serial Maturity			440,000	285,000	155,000	0
	011831JK1	4.650%	2000	Dec	Serial Maturity			455,000	205,000	250,000	0
	011831JL9	4.800%	2001	Jun	Serial Maturity			465,000	195,000	270,000	0
	011831JM7	4.800%	2001	Dec	Serial Maturity			475,000	190,000	285,000	0
	011831JN5	4.900%	2002	Jun	Serial Maturity			490,000	155,000	335,000	0
	011831JP0	4.900%	2002	Dec	Serial Maturity			500,000	110,000	390,000	0
	011831JQ8	5.000%	2003	Jun	Serial Maturity			515,000	90,000	425,000	0
	011831JR6	5.000%	2003	Dec	Serial Maturity			530,000	100,000	430,000	0
	011831JS4	5.100%	2004	Jun	Serial Maturity			545,000	0	445,000	100,000
	011831JT2	5.100%	2004	Dec	Serial Maturity			555,000	0	455,000	100,000
	011831JU9	5.200%	2005	Jun	Serial Maturity			575,000	0	475,000	100,000
	011831JV7	5.200%	2005	Dec	Serial Maturity			590,000	0	485,000	105,000
	011831JW5	5.200%	2006	Jun	Serial Maturity			605,000	0	495,000	110,000
	011831JX3	5.200%	2006	Dec	Serial Maturity			625,000	0	510,000	115,000
	011831JY1	5.200%	2007	Jun	Serial Maturity			645,000	0	525,000	120,000
	011831JZ8	5.200%	2007	Dec	Serial Maturity			660,000	0	540,000	120,000
	011831KA1	5.200%	2008	Jun	Serial Maturity			680,000	0	560,000	120,000
	011831KB9	5.200%	2008	Dec	Serial Maturity			700,000	0	575,000	125,000
	011831KC7	5.250%	2009	Jun	Serial Maturity			720,000	0	590,000	130,000
	011831KD5	5.250%	2009	Dec	Serial Maturity			745,000	0	610,000	135,000
	011831KE3	5.250%	2010	Jun	Serial Maturity			765,000	0	630,000	135,000
	011831KF0	5.250%	2010	Dec	Serial Maturity			785,000	0	645,000	140,000
	011831KG8	5.375%	2011	Jun	Serial Maturity			435,000	0	355,000	80,000
	011831KH6	5.375%	2011	Dec	Serial Maturity			445,000	0	365,000	80,000
	011831KJ2	5.375%	2012	Jun	Serial Maturity			460,000	0	380,000	80,000
	011831KK9	5.375%	2012	Dec	Serial Maturity			475,000	0	390,000	85,000
	011831KL7	5.375%	2013	Jun	Serial Maturity			485,000	0	395,000	90,000
	011831KM5	5.375%	2013	Dec	Serial Maturity			500,000	0	410,000	90,000
	011831LH5	5.400%	2014	Jun	Sinking Fund			515,000	0	425,000	90,000
	011831LH5	5.400%	2014	Dec	Sinking Fund			530,000	0	430,000	100,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
C9311 Veterans Collateralized Bonds, 1993 First				Fund: **753**	Bond Yield: **5.729%**	Indenture: **7/1/1993**	Delivery: **7/13/1993**	Dated: **7/1/1993**	*AAA* / *Aaa*	*N/A*
011831LH5	5.400%	2015	Jun	Sinking Fund			545,000	0	445,000	100,000
011831LH5	5.400%	2015	Dec	Sinking Fund			565,000	0	465,000	100,000
011831LH5	5.400%	2016	Jun	Sinking Fund			580,000	0	475,000	105,000
011831LH5	5.400%	2016	Dec	Sinking Fund			600,000	0	495,000	105,000
011831LH5	5.400%	2017	Jun	Sinking Fund			615,000	0	505,000	110,000
011831LH5	5.400%	2017	Dec	Sinking Fund			635,000	0	520,000	115,000
011831LH5	5.400%	2018	Jun	Sinking Fund			650,000	0	530,000	120,000
011831LH5	5.400%	2018	Dec	Sinking Fund			670,000	0	550,000	120,000
011831LH5	5.400%	2019	Jun	Sinking Fund			690,000	0	565,000	125,000
011831LH5	5.400%	2019	Dec	Sinking Fund			710,000	0	585,000	125,000
011831LH5	5.400%	2020	Jun	Sinking Fund			735,000	0	600,000	135,000
011831LH5	5.400%	2020	Dec	Sinking Fund			755,000	0	620,000	135,000
011831LH5	5.400%	2021	Jun	Sinking Fund			780,000	0	640,000	140,000
011831LH5	5.400%	2021	Dec	Sinking Fund			800,000	0	655,000	145,000
011831LH5	5.400%	2022	Jun	Sinking Fund			825,000	0	680,000	145,000
011831LH5	5.400%	2022	Dec	Sinking Fund			850,000	0	695,000	155,000
011831LH5	5.400%	2023	Jun	Sinking Fund			875,000	0	715,000	160,000
011831LH5	5.400%	2023	Dec	Term Maturity			905,000	0	740,000	165,000
011831MH4	5.875%	2024	Jun	Sinking Fund			930,000	0	865,000	65,000
011831MH4	5.875%	2024	Dec	Sinking Fund			960,000	0	895,000	65,000
011831MH4	5.875%	2025	Jun	Sinking Fund			985,000	0	915,000	70,000
011831MH4	5.875%	2025	Dec	Sinking Fund			1,015,000	0	940,000	75,000
011831MH4	5.875%	2026	Jun	Sinking Fund			1,050,000	0	975,000	75,000
011831MH4	5.875%	2026	Dec	Sinking Fund			1,080,000	0	1,005,000	75,000
011831MH4	5.875%	2027	Jun	Sinking Fund			1,110,000	0	1,035,000	75,000
011831MH4	5.875%	2027	Dec	Sinking Fund			1,145,000	0	1,065,000	80,000
011831MH4	5.875%	2028	Jun	Sinking Fund			1,180,000	0	1,095,000	85,000
011831MH4	5.875%	2028	Dec	Sinking Fund			1,215,000	0	1,130,000	85,000
011831MH4	5.875%	2029	Jun	Sinking Fund			1,255,000	0	1,165,000	90,000
011831MH4	5.875%	2029	Dec	Sinking Fund			1,290,000	0	1,200,000	90,000
011831MH4	5.875%	2030	Jun	Sinking Fund			1,330,000	0	1,235,000	95,000
011831MH4	5.875%	2030	Dec	Sinking Fund			1,370,000	0	1,275,000	95,000
011831MH4	5.875%	2031	Jun	Sinking Fund			1,410,000	0	1,310,000	100,000
011831MH4	5.875%	2031	Dec	Sinking Fund			1,455,000	0	1,350,000	105,000
011831MH4	5.875%	2032	Jun	Sinking Fund			1,500,000	0	1,395,000	105,000
011831MH4	5.875%	2032	Dec	Sinking Fund			1,545,000	0	1,435,000	110,000
011831MH4	5.875%	2033	Jun	Sinking Fund			1,590,000	0	1,480,000	110,000
011831MH4	5.875%	2033	Dec	Sinking Fund			1,640,000	0	1,525,000	115,000
011831MH4	5.875%	2034	Jun	Sinking Fund			1,690,000	0	1,575,000	115,000
011831MH4	5.875%	2034	Dec	Sinking Fund			1,740,000	0	1,620,000	120,000
011831MH4	5.875%	2035	Jun	Sinking Fund			1,790,000	0	1,670,000	120,000
011831MH4	5.875%	2035	Dec	Term Maturity			1,845,000	0	1,720,000	125,000
						C9311 Total	**$65,000,000**	**$3,755,000**	**$54,345,000**	**$6,900,000**
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**	Indenture: **9/1/1994**	Delivery: **9/29/1994**	Dated: **9/1/1994**	*AAA* / *Aaa*	*N/A*
011831QY3	5.000%	1997	Jun	Serial Maturity			380,000	365,000	15,000	0
011831QZ0	5.000%	1997	Dec	Serial Maturity			390,000	375,000	15,000	0
011831RA4	5.150%	1998	Jun	Serial Maturity			400,000	370,000	30,000	0
011831RB2	5.150%	1998	Dec	Serial Maturity			410,000	380,000	30,000	0
011831RC0	5.300%	1999	Jun	Serial Maturity			420,000	365,000	55,000	0
011831RD8	5.300%	1999	Dec	Serial Maturity			435,000	370,000	65,000	0
011831RE6	5.400%	2000	Jun	Serial Maturity			445,000	330,000	115,000	0
011831RF3	5.400%	2000	Dec	Serial Maturity			455,000	325,000	130,000	0
011831RG1	5.500%	2001	Jun	Serial Maturity			470,000	330,000	140,000	0
011831RH9	5.500%	2001	Dec	Serial Maturity			480,000	335,000	145,000	0
011831RJ5	5.600%	2002	Jun	Serial Maturity			495,000	330,000	165,000	0
011831RK2	5.600%	2002	Dec	Serial Maturity			510,000	310,000	200,000	0

Veterans Mortgage Program Collateralized Bonds — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

C9411 Veterans Collateralized Bonds, 1994 First — Fund: **754** Bond Yield: **6.734%** Indenture: **9/1/1994** Delivery: **9/29/1994** Dated: **9/1/1994** — *AAA* *Aaa* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831RL0	5.700%	2003	Jun	Serial Maturity			525,000	290,000	235,000	0
011831RM8	5.700%	2003	Dec	Serial Maturity			540,000	300,000	240,000	0
011831RN6	5.800%	2004	Jun	Serial Maturity			555,000	0	250,000	305,000
011831RP1	5.800%	2004	Dec	Serial Maturity			570,000	0	255,000	315,000
011831RQ9	5.900%	2005	Jun	Serial Maturity			585,000	0	260,000	325,000
011831RR7	5.900%	2005	Dec	Serial Maturity			605,000	0	270,000	335,000
011831RS5	6.000%	2006	Jun	Serial Maturity			620,000	0	275,000	345,000
011831RT3	6.000%	2006	Dec	Serial Maturity			640,000	0	290,000	350,000
011831RU0	6.100%	2007	Jun	Serial Maturity			660,000	0	295,000	365,000
011831RV8	6.100%	2007	Dec	Serial Maturity			680,000	0	305,000	375,000
011831RW6	6.200%	2008	Jun	Serial Maturity			700,000	0	315,000	385,000
011831RX4	6.200%	2008	Dec	Serial Maturity			720,000	0	325,000	395,000
011831RY2	6.300%	2009	Jun	Serial Maturity			745,000	0	335,000	410,000
011831RZ9	6.300%	2009	Dec	Serial Maturity			765,000	0	340,000	425,000
011831SA3	6.350%	2010	Jun	Serial Maturity			790,000	0	355,000	435,000
011831SB1	6.350%	2010	Dec	Serial Maturity			815,000	0	365,000	450,000
011831SC9	6.400%	2011	Jun	Serial Maturity			845,000	0	370,000	475,000
011831SD7	6.400%	2011	Dec	Serial Maturity			870,000	0	395,000	475,000
011831SE5	6.450%	2012	Jun	Serial Maturity			900,000	0	405,000	495,000
011831SF2	6.450%	2012	Dec	Serial Maturity			925,000	0	410,000	515,000
011831SM7	6.600%	2013	Jun	Sinking Fund			955,000	0	425,000	530,000
011831SM7	6.600%	2013	Dec	Sinking Fund			990,000	0	445,000	545,000
011831SM7	6.600%	2014	Jun	Sinking Fund			1,020,000	0	450,000	570,000
011831SM7	6.600%	2014	Dec	Sinking Fund			1,055,000	0	475,000	580,000
011831SM7	6.600%	2015	Jun	Sinking Fund			1,090,000	0	490,000	600,000
011831SM7	6.600%	2015	Dec	Term Maturity			1,125,000	0	505,000	620,000
011831SV7	6.700%	2016	Jun	Sinking Fund			1,160,000	0	520,000	640,000
011831SV7	6.700%	2016	Dec	Sinking Fund			1,200,000	0	535,000	665,000
011831SV7	6.700%	2017	Jun	Sinking Fund			1,240,000	0	555,000	685,000
011831SV7	6.700%	2017	Dec	Sinking Fund			1,285,000	0	575,000	710,000
011831SV7	6.700%	2018	Jun	Sinking Fund			1,325,000	0	595,000	730,000
011831SV7	6.700%	2018	Dec	Sinking Fund			1,370,000	0	610,000	760,000
011831SV7	6.700%	2019	Jun	Sinking Fund			1,415,000	0	630,000	785,000
011831SV7	6.700%	2019	Dec	Term Maturity			1,465,000	0	660,000	805,000
011831TH7	6.750%	2020	Jun	Sinking Fund			1,515,000	0	680,000	835,000
011831TH7	6.750%	2020	Dec	Sinking Fund			1,565,000	0	705,000	860,000
011831TH7	6.750%	2021	Jun	Sinking Fund			1,615,000	0	720,000	895,000
011831TH7	6.750%	2021	Dec	Sinking Fund			1,670,000	0	750,000	920,000
011831TH7	6.750%	2022	Jun	Sinking Fund			1,730,000	0	770,000	960,000
011831TH7	6.750%	2022	Dec	Sinking Fund			1,785,000	0	795,000	990,000
011831TH7	6.750%	2023	Jun	Sinking Fund			1,845,000	0	825,000	1,020,000
011831TH7	6.750%	2023	Dec	Sinking Fund			1,910,000	0	855,000	1,055,000
011831TH7	6.750%	2024	Jun	Sinking Fund			1,975,000	0	885,000	1,090,000
011831TH7	6.750%	2024	Dec	Sinking Fund			2,040,000	0	915,000	1,125,000
011831TH7	6.750%	2025	Jun	Sinking Fund			2,110,000	0	940,000	1,170,000
011831TH7	6.750%	2025	Dec	Term Maturity			2,180,000	0	980,000	1,200,000
011831UF9	6.800%	2026	Jun	Sinking Fund			2,255,000	0	2,205,000	50,000
011831UF9	6.800%	2026	Dec	Sinking Fund			2,330,000	0	2,280,000	50,000
011831UF9	6.800%	2027	Jun	Sinking Fund			2,410,000	0	2,355,000	55,000
011831UF9	6.800%	2027	Dec	Sinking Fund			2,490,000	0	2,435,000	55,000
011831UF9	6.800%	2028	Jun	Sinking Fund			2,575,000	0	2,520,000	55,000
011831UF9	6.800%	2028	Dec	Sinking Fund			2,665,000	0	2,605,000	60,000
011831UF9	6.800%	2029	Jun	Sinking Fund			2,755,000	0	2,695,000	60,000
011831UF9	6.800%	2029	Dec	Sinking Fund			2,845,000	0	2,780,000	65,000
011831UF9	6.800%	2030	Jun	Sinking Fund			2,945,000	0	2,880,000	65,000
011831UF9	6.800%	2030	Dec	Sinking Fund			3,045,000	0	2,975,000	70,000
011831UF9	6.800%	2031	Jun	Sinking Fund			3,150,000	0	3,080,000	70,000

Veterans Mortgage Program Collateralized Bonds | **Tax-Exempt** | **Corporate** | *Dates* | *S and P* | *Moodys* | *Fitch*

C9411 Veterans Collateralized Bonds, 1994 First — Fund: **754** Bond Yield: **6.734%** Indenture: **9/1/1994** Delivery: **9/29/1994** Dated: **9/1/1994** — *AAA* *Aaa* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831UF9	6.800%	2031	Dec	Sinking Fund			3,255,000	0	3,185,000	70,000
011831UF9	6.800%	2032	Jun	Sinking Fund			3,365,000	0	3,290,000	75,000
011831UF9	6.800%	2032	Dec	Sinking Fund			3,480,000	0	3,405,000	75,000
011831UF9	6.800%	2033	Jun	Sinking Fund			3,600,000	0	3,520,000	80,000
011831UF9	6.800%	2033	Dec	Sinking Fund			3,720,000	0	3,640,000	80,000
011831UF9	6.800%	2034	Jun	Sinking Fund			3,845,000	0	3,760,000	85,000
011831UF9	6.800%	2034	Dec	Sinking Fund			3,980,000	0	3,890,000	90,000
011831UF9	6.800%	2035	Jun	Sinking Fund			4,115,000	0	4,025,000	90,000
011831UF9	6.800%	2035	Dec	Sinking Fund			4,255,000	0	4,160,000	95,000
011831UF9	6.800%	2036	Jun	Sinking Fund			4,395,000	0	4,300,000	95,000
011831UF9	6.800%	2036	Dec	Term Maturity			4,545,000	0	4,440,000	105,000
						C9411 Total	**$130,000,000**	**$4,775,000**	**$95,110,000**	**$30,115,000**

C9511 Veterans Collateralized Bonds, 1995 First — Fund: **755** Bond Yield: **6.422%** Indenture: **8/1/1995** Delivery: **8/22/1995** Dated: **8/1/1995** — *AAA* *Aaa* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831VD3	4.400%	1998	Jun	Sinking Fund			95,000	95,000	0	0
011831VD3	4.400%	1998	Dec	Term Maturity			100,000	90,000	10,000	0
011831VF8	4.600%	1999	Jun	Sinking Fund			100,000	75,000	25,000	0
011831VF8	4.600%	1999	Dec	Term Maturity			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Jun	Sinking Fund			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Dec	Term Maturity			110,000	70,000	40,000	0
011831VK7	4.900%	2001	Jun	Sinking Fund			110,000	55,000	55,000	0
011831VK7	4.900%	2001	Dec	Term Maturity			115,000	60,000	55,000	0
011831VM3	5.050%	2002	Jun	Sinking Fund			115,000	55,000	60,000	0
011831VM3	5.050%	2002	Dec	Term Maturity			120,000	50,000	70,000	0
011831VP6	5.200%	2003	Jun	Sinking Fund			120,000	40,000	80,000	0
011831VP6	5.200%	2003	Dec	Term Maturity			125,000	45,000	80,000	0
011831VR2	5.350%	2004	Jun	Sinking Fund			130,000	0	85,000	45,000
011831VR2	5.350%	2004	Dec	Term Maturity			130,000	0	85,000	45,000
011831VT8	5.450%	2005	Jun	Sinking Fund			135,000	0	85,000	50,000
011831VT8	5.450%	2005	Dec	Term Maturity			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Jun	Sinking Fund			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Dec	Term Maturity			145,000	0	90,000	55,000
011831VX9	5.700%	2007	Jun	Sinking Fund			150,000	0	95,000	55,000
011831VX9	5.700%	2007	Dec	Term Maturity			155,000	0	95,000	60,000
011831VZ4	5.800%	2008	Jun	Sinking Fund			160,000	0	95,000	65,000
011831VZ4	5.800%	2008	Dec	Term Maturity			165,000	0	100,000	65,000
011831WB6	5.900%	2009	Jun	Sinking Fund			170,000	0	105,000	65,000
011831WB6	5.900%	2009	Dec	Term Maturity			175,000	0	110,000	65,000
011831WD2	6.000%	2010	Jun	Sinking Fund			180,000	0	115,000	65,000
011831WD2	6.000%	2010	Dec	Term Maturity			185,000	0	120,000	65,000
011831WP5	6.350%	2011	Jun	Sinking Fund			190,000	0	120,000	70,000
011831WP5	6.350%	2011	Dec	Sinking Fund			195,000	0	125,000	70,000
011831WP5	6.350%	2012	Jun	Sinking Fund			200,000	0	130,000	70,000
011831WP5	6.350%	2012	Dec	Sinking Fund			210,000	0	130,000	80,000
011831WP5	6.350%	2013	Jun	Sinking Fund			215,000	0	135,000	80,000
011831WP5	6.350%	2013	Dec	Sinking Fund			220,000	0	135,000	85,000
011831WP5	6.350%	2014	Jun	Sinking Fund			230,000	0	140,000	90,000
011831WP5	6.350%	2014	Dec	Sinking Fund			235,000	0	145,000	90,000
011831WP5	6.350%	2015	Jun	Sinking Fund			245,000	0	155,000	90,000
011831WP5	6.350%	2015	Dec	Term Maturity			250,000	0	160,000	90,000
011831XP4	6.375%	2016	Jun	Sinking Fund			260,000	0	210,000	50,000
011831XP4	6.375%	2016	Dec	Sinking Fund			265,000	0	205,000	60,000
011831XP4	6.375%	2017	Jun	Sinking Fund			275,000	0	215,000	60,000
011831XP4	6.375%	2017	Dec	Sinking Fund			285,000	0	225,000	60,000
011831XP4	6.375%	2018	Jun	Sinking Fund			295,000	0	230,000	65,000
011831XP4	6.375%	2018	Dec	Sinking Fund			305,000	0	235,000	70,000
011831XP4	6.375%	2019	Jun	Sinking Fund			315,000	0	245,000	70,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9511 Veterans Collateralized Bonds, 1995 First				Fund: **755**	Bond Yield: **6.422%**	Indenture: **8/1/1995**	Delivery: **8/22/1995**	Dated: **8/1/1995**	*AAA*	*Aaa* / *N/A*
011831XP4	6.375%	2019	Dec	Sinking Fund			325,000	0	255,000	70,000
011831XP4	6.375%	2020	Jun	Sinking Fund			335,000	0	260,000	75,000
011831XP4	6.375%	2020	Dec	Sinking Fund			345,000	0	270,000	75,000
011831XP4	6.375%	2021	Jun	Sinking Fund			355,000	0	280,000	75,000
011831XP4	6.375%	2021	Dec	Sinking Fund			365,000	0	280,000	85,000
011831XP4	6.375%	2022	Jun	Sinking Fund			375,000	0	290,000	85,000
011831XP4	6.375%	2022	Dec	Sinking Fund			390,000	0	305,000	85,000
011831XP4	6.375%	2023	Jun	Sinking Fund			400,000	0	315,000	85,000
011831XP4	6.375%	2023	Dec	Sinking Fund			415,000	0	325,000	90,000
011831XP4	6.375%	2024	Jun	Sinking Fund			430,000	0	335,000	95,000
011831XP4	6.375%	2024	Dec	Sinking Fund			440,000	0	340,000	100,000
011831XP4	6.375%	2025	Jun	Sinking Fund			455,000	0	355,000	100,000
011831XP4	6.375%	2025	Dec	Sinking Fund			470,000	0	365,000	105,000
011831XP4	6.375%	2026	Jun	Sinking Fund			485,000	0	380,000	105,000
011831XP4	6.375%	2026	Dec	Sinking Fund			500,000	0	390,000	110,000
011831XP4	6.375%	2027	Jun	Sinking Fund			515,000	0	405,000	110,000
011831XP4	6.375%	2027	Dec	Term Maturity			535,000	0	415,000	120,000
011831YK4	6.550%	2028	Jun	Sinking Fund			550,000	0	550,000	0
011831YK4	6.550%	2028	Dec	Sinking Fund			570,000	0	570,000	0
011831YK4	6.550%	2029	Jun	Sinking Fund			585,000	0	585,000	0
011831YK4	6.550%	2029	Dec	Sinking Fund			605,000	0	605,000	0
011831YK4	6.550%	2030	Jun	Sinking Fund			625,000	0	625,000	0
011831YK4	6.550%	2030	Dec	Sinking Fund			645,000	0	645,000	0
011831YK4	6.550%	2031	Jun	Sinking Fund			665,000	0	665,000	0
011831YK4	6.550%	2031	Dec	Sinking Fund			690,000	0	690,000	0
011831YK4	6.550%	2032	Jun	Sinking Fund			710,000	0	710,000	0
011831YK4	6.550%	2032	Dec	Sinking Fund			735,000	0	735,000	0
011831YK4	6.550%	2033	Jun	Sinking Fund			760,000	0	760,000	0
011831YK4	6.550%	2033	Dec	Sinking Fund			785,000	0	785,000	0
011831YK4	6.550%	2034	Jun	Sinking Fund			810,000	0	810,000	0
011831YK4	6.550%	2034	Dec	Sinking Fund			835,000	0	835,000	0
011831YK4	6.550%	2035	Jun	Sinking Fund			865,000	0	865,000	0
011831YK4	6.550%	2035	Dec	Sinking Fund			890,000	0	890,000	0
011831YK4	6.550%	2036	Jun	Sinking Fund			920,000	0	920,000	0
011831YK4	6.550%	2036	Dec	Sinking Fund			950,000	0	950,000	0
011831YK4	6.550%	2037	Jun	Sinking Fund			985,000	0	985,000	0
011831YK4	6.550%	2037	Dec	Term Maturity			1,015,000	0	1,015,000	0
						C9511 Total	**$30,000,000**	**$795,000**	**$25,575,000**	**$3,630,000**
C9711 Veterans Collateralized Bonds, 1997 First				Fund: **756**	Bond Yield: **5.546%**	Indenture: **10/1/1997**	Delivery: **11/19/1997**	Dated: **10/1/1997**	*AAA*	*Aaa* / *AAA*
011831T20	5.550%	1998	Dec	Sinking Fund			340,000	340,000	0	0
011831T20	5.550%	1999	Jun	Sinking Fund			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinking Fund			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinking Fund			365,000	365,000	0	0
011831T20	5.550%	2000	Dec	Sinking Fund			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinking Fund			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinking Fund			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinking Fund			395,000	295,000	100,000	0
011831T20	5.550%	2002	Dec	Sinking Fund			405,000	245,000	160,000	0
011831T20	5.550%	2003	Jun	Sinking Fund			415,000	215,000	200,000	0
011831T20	5.550%	2003	Dec	Sinking Fund			425,000	170,000	255,000	0
011831T20	5.550%	2004	Jun	Sinking Fund			435,000	0	290,000	145,000
011831T20	5.550%	2004	Dec	Sinking Fund			445,000	0	300,000	145,000
011831T20	5.550%	2005	Jun	Sinking Fund			455,000	0	310,000	145,000
011831T20	5.550%	2005	Dec	Sinking Fund			465,000	0	310,000	155,000
011831T20	5.550%	2006	Jun	Sinking Fund			480,000	0	325,000	155,000
011831T20	5.550%	2006	Dec	Sinking Fund			490,000	0	335,000	155,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
C9711 **Veterans Collateralized Bonds, 1997 First**				Fund: **756**	Bond Yield: **5.546%**	Indenture: **10/1/1997**	Delivery: **11/19/1997**	Dated: **10/1/1997**	*AAA* / *Aaa*	*AAA*
011831T20	5.550%	2007	Jun	Sinking Fund			500,000	0	335,000	165,000
011831T20	5.550%	2007	Dec	Sinking Fund			515,000	0	350,000	165,000
011831T20	5.550%	2008	Jun	Sinking Fund			530,000	0	350,000	180,000
011831T20	5.550%	2008	Dec	Sinking Fund			540,000	0	360,000	180,000
011831T20	5.550%	2009	Jun	Sinking Fund			555,000	0	370,000	185,000
011831T20	5.550%	2009	Dec	Sinking Fund			570,000	0	380,000	190,000
011831T20	5.550%	2010	Jun	Sinking Fund			590,000	0	400,000	190,000
011831T20	5.550%	2010	Dec	Sinking Fund			605,000	0	405,000	200,000
011831T20	5.550%	2011	Jun	Sinking Fund			620,000	0	415,000	205,000
011831T20	5.550%	2011	Dec	Sinking Fund			640,000	0	425,000	215,000
011831T20	5.550%	2012	Jun	Sinking Fund			655,000	0	440,000	215,000
011831T20	5.550%	2012	Dec	Sinking Fund			675,000	0	455,000	220,000
011831T20	5.550%	2013	Jun	Sinking Fund			690,000	0	460,000	230,000
011831T20	5.550%	2013	Dec	Sinking Fund			710,000	0	475,000	235,000
011831T20	5.550%	2014	Jun	Sinking Fund			730,000	0	490,000	240,000
011831T20	5.550%	2014	Dec	Sinking Fund			750,000	0	510,000	240,000
011831T20	5.550%	2015	Jun	Sinking Fund			770,000	0	515,000	255,000
011831T20	5.550%	2015	Dec	Sinking Fund			795,000	0	535,000	260,000
011831T20	5.550%	2016	Jun	Sinking Fund			815,000	0	545,000	270,000
011831T20	5.550%	2016	Dec	Sinking Fund			835,000	0	555,000	280,000
011831T20	5.550%	2017	Jun	Sinking Fund			860,000	0	580,000	280,000
011831T20	5.550%	2017	Dec	Sinking Fund			885,000	0	590,000	295,000
011831T20	5.550%	2018	Jun	Sinking Fund			910,000	0	610,000	300,000
011831T20	5.550%	2018	Dec	Sinking Fund			935,000	0	625,000	310,000
011831T20	5.550%	2019	Jun	Sinking Fund			960,000	0	640,000	320,000
011831T20	5.550%	2019	Dec	Sinking Fund			985,000	0	660,000	325,000
011831T20	5.550%	2020	Jun	Sinking Fund			1,010,000	0	680,000	330,000
011831T20	5.550%	2020	Dec	Sinking Fund			1,040,000	0	695,000	345,000
011831T20	5.550%	2021	Jun	Sinking Fund			1,070,000	0	715,000	355,000
011831T20	5.550%	2021	Dec	Sinking Fund			1,100,000	0	735,000	365,000
011831T20	5.550%	2022	Jun	Sinking Fund			1,135,000	0	760,000	375,000
011831T20	5.550%	2022	Dec	Sinking Fund			1,165,000	0	780,000	385,000
011831T20	5.550%	2023	Jun	Sinking Fund			1,200,000	0	805,000	395,000
011831T20	5.550%	2023	Dec	Sinking Fund			1,235,000	0	830,000	405,000
011831T20	5.550%	2024	Jun	Sinking Fund			1,270,000	0	855,000	415,000
011831T20	5.550%	2024	Dec	Sinking Fund			1,305,000	0	875,000	430,000
011831T20	5.550%	2025	Jun	Sinking Fund			1,345,000	0	900,000	445,000
011831T20	5.550%	2025	Dec	Sinking Fund			1,380,000	0	930,000	450,000
011831T20	5.550%	2026	Jun	Sinking Fund			1,420,000	0	950,000	470,000
011831T20	5.550%	2026	Dec	Sinking Fund			1,465,000	0	980,000	485,000
011831T20	5.550%	2027	Jun	Sinking Fund			1,505,000	0	1,010,000	495,000
011831T20	5.550%	2027	Dec	Sinking Fund			1,550,000	0	1,040,000	510,000
011831T20	5.550%	2028	Jun	Sinking Fund			1,595,000	0	1,070,000	525,000
011831T20	5.550%	2028	Dec	Sinking Fund			1,640,000	0	1,100,000	540,000
011831T20	5.550%	2029	Jun	Sinking Fund			1,685,000	0	1,130,000	555,000
011831T20	5.550%	2029	Dec	Sinking Fund			1,735,000	0	1,160,000	575,000
011831T20	5.550%	2030	Jun	Sinking Fund			1,785,000	0	1,195,000	590,000
011831T20	5.550%	2030	Dec	Sinking Fund			1,835,000	0	1,230,000	605,000
011831T20	5.550%	2031	Jun	Sinking Fund			1,890,000	0	1,270,000	620,000
011831T20	5.550%	2031	Dec	Sinking Fund			1,945,000	0	1,305,000	640,000
011831T20	5.550%	2032	Jun	Sinking Fund			2,000,000	0	1,340,000	660,000
011831T20	5.550%	2032	Dec	Sinking Fund			2,060,000	0	1,385,000	675,000
011831T20	5.550%	2033	Jun	Sinking Fund			2,120,000	0	1,420,000	700,000
011831T20	5.550%	2033	Dec	Sinking Fund			2,185,000	0	1,465,000	720,000
011831T20	5.550%	2034	Jun	Sinking Fund			2,245,000	0	1,505,000	740,000
011831T20	5.550%	2034	Dec	Sinking Fund			2,315,000	0	1,555,000	760,000
011831T20	5.550%	2035	Jun	Sinking Fund			2,380,000	0	1,595,000	785,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
C9711	**Veterans Collateralized Bonds, 1997 First**			Fund: **756**	Bond Yield: **5.546%**	Indenture: **10/1/1997**	Delivery: **11/19/1997**	Dated: **10/1/1997**	*AAA* / *Aaa*	*AAA*
011831T20	5.550%	2035	Dec	Sinking Fund			2,450,000	0	1,640,000	810,000
011831T20	5.550%	2036	Jun	Sinking Fund			2,520,000	0	1,690,000	830,000
011831T20	5.550%	2036	Dec	Sinking Fund			2,595,000	0	1,740,000	855,000
011831T20	5.550%	2037	Jun	Sinking Fund			2,670,000	0	1,790,000	880,000
011831T20	5.550%	2037	Dec	Sinking Fund			2,750,000	0	1,840,000	910,000
011831T20	5.550%	2038	Jun	Sinking Fund			2,830,000	0	1,895,000	935,000
011831T20	5.550%	2038	Dec	Sinking Fund			2,910,000	0	1,955,000	955,000
011831T20	5.550%	2039	Jun	Sinking Fund			2,995,000	0	2,005,000	990,000
011831T20	5.550%	2039	Dec	Term Maturity			3,085,000	0	2,060,000	1,025,000
						C9711 Total	**$100,000,000**	**$3,345,000**	**$65,070,000**	**$31,585,000**
C9811	**Veterans Collateralized Bonds, 1998 First**			Fund: **757**	Bond Yield: **5.403%**	Indenture: **6/1/1998**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA* / *Aaa*	*AAA*
011831Z49	4.000%	1999	Jun	Sinking Fund		AMT	215,000	215,000	0	0
011831Z49	4.000%	1999	Dec	Term Maturity		AMT	220,000	220,000	0	0
011831Z64	4.200%	2000	Jun	Sinking Fund		AMT	225,000	225,000	0	0
011831Z64	4.200%	2000	Dec	Term Maturity		AMT	230,000	230,000	0	0
011831Z80	4.300%	2001	Jun	Sinking Fund		AMT	235,000	230,000	5,000	0
011831Z80	4.300%	2001	Dec	Term Maturity		AMT	240,000	225,000	15,000	0
0118312A1	4.400%	2002	Jun	Sinking Fund		AMT	245,000	225,000	20,000	0
0118312A1	4.400%	2002	Dec	Term Maturity		AMT	250,000	190,000	60,000	0
0118312C7	4.500%	2003	Jun	Sinking Fund		AMT	255,000	170,000	85,000	0
0118312C7	4.500%	2003	Dec	Term Maturity		AMT	260,000	175,000	85,000	0
0118312E3	4.500%	2004	Jun	Sinking Fund		AMT	265,000	0	85,000	180,000
0118312E3	4.500%	2004	Dec	Term Maturity		AMT	270,000	0	85,000	185,000
0118312G8	4.625%	2005	Jun	Sinking Fund		AMT	280,000	0	90,000	190,000
0118312G8	4.625%	2005	Dec	Term Maturity		AMT	285,000	0	95,000	190,000
0118312J2	4.700%	2006	Jun	Sinking Fund		AMT	290,000	0	95,000	195,000
0118312J2	4.700%	2006	Dec	Term Maturity		AMT	300,000	0	95,000	205,000
0118312L7	4.750%	2007	Jun	Sinking Fund		AMT	305,000	0	100,000	205,000
0118312L7	4.750%	2007	Dec	Term Maturity		AMT	315,000	0	100,000	215,000
0118312N3	4.800%	2008	Jun	Sinking Fund		AMT	320,000	0	100,000	220,000
0118312N3	4.800%	2008	Dec	Term Maturity		AMT	330,000	0	105,000	225,000
0118312Q6	4.875%	2009	Jun	Sinking Fund		AMT	335,000	0	110,000	225,000
0118312Q6	4.875%	2009	Dec	Term Maturity		AMT	345,000	0	115,000	230,000
0118312S2	5.000%	2010	Jun	Sinking Fund		AMT	355,000	0	120,000	235,000
0118312S2	5.000%	2010	Dec	Term Maturity		AMT	360,000	0	120,000	240,000
0118312U7	5.000%	2011	Jun	Sinking Fund		AMT	370,000	0	120,000	250,000
0118312U7	5.000%	2011	Dec	Term Maturity		AMT	380,000	0	125,000	255,000
0118312W3	5.100%	2012	Jun	Sinking Fund		AMT	390,000	0	125,000	265,000
0118312W3	5.100%	2012	Dec	Term Maturity		AMT	400,000	0	125,000	275,000
0118312Y9	5.125%	2013	Jun	Sinking Fund		AMT	410,000	0	130,000	280,000
0118312Y9	5.125%	2013	Dec	Term Maturity		AMT	425,000	0	135,000	290,000
0118313J1	5.300%	2014	Jun	Sinking Fund		AMT	435,000	0	135,000	300,000
0118313J1	5.300%	2014	Dec	Sinking Fund		AMT	445,000	0	140,000	305,000
0118313J1	5.300%	2015	Jun	Sinking Fund		AMT	460,000	0	150,000	310,000
0118313J1	5.300%	2015	Dec	Sinking Fund		AMT	470,000	0	155,000	315,000
0118313J1	5.300%	2016	Jun	Sinking Fund		AMT	485,000	0	160,000	325,000
0118313J1	5.300%	2016	Dec	Sinking Fund		AMT	495,000	0	165,000	330,000
0118313J1	5.300%	2017	Jun	Sinking Fund		AMT	510,000	0	165,000	345,000
0118313J1	5.300%	2017	Dec	Sinking Fund		AMT	525,000	0	170,000	355,000
0118313J1	5.300%	2018	Jun	Sinking Fund		AMT	540,000	0	175,000	365,000
0118313J1	5.300%	2018	Dec	Term Maturity		AMT	555,000	0	175,000	380,000
0118314E1	5.400%	2019	Jun	Sinking Fund		AMT	570,000	0	180,000	390,000
0118314E1	5.400%	2019	Dec	Sinking Fund		AMT	585,000	0	185,000	400,000
0118314E1	5.400%	2020	Jun	Sinking Fund		AMT	600,000	0	200,000	400,000
0118314E1	5.400%	2020	Dec	Sinking Fund		AMT	620,000	0	200,000	420,000
0118314E1	5.400%	2021	Jun	Sinking Fund		AMT	635,000	0	205,000	430,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
C9811	**Veterans Collateralized Bonds, 1998 First**				Fund: **757**	Bond Yield: **5.403%**	Indenture: **6/1/1998**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA* / *Aaa*	*AAA*
	0118314E1	5.400%	2021	Dec	Sinking Fund		AMT	650,000	0	210,000	440,000
	0118314E1	5.400%	2022	Jun	Sinking Fund		AMT	670,000	0	215,000	455,000
	0118314E1	5.400%	2022	Dec	Sinking Fund		AMT	690,000	0	220,000	470,000
	0118314E1	5.400%	2023	Jun	Sinking Fund		AMT	710,000	0	225,000	485,000
	0118314E1	5.400%	2023	Dec	Sinking Fund		AMT	725,000	0	235,000	490,000
	0118314E1	5.400%	2024	Jun	Sinking Fund		AMT	745,000	0	245,000	500,000
	0118314E1	5.400%	2024	Dec	Sinking Fund		AMT	770,000	0	245,000	525,000
	0118314E1	5.400%	2025	Jun	Sinking Fund		AMT	790,000	0	260,000	530,000
	0118314E1	5.400%	2025	Dec	Sinking Fund		AMT	810,000	0	260,000	550,000
	0118314E1	5.400%	2026	Jun	Sinking Fund		AMT	835,000	0	270,000	565,000
	0118314E1	5.400%	2026	Dec	Sinking Fund		AMT	855,000	0	280,000	575,000
	0118314E1	5.400%	2027	Jun	Sinking Fund		AMT	880,000	0	285,000	595,000
	0118314E1	5.400%	2027	Dec	Sinking Fund		AMT	905,000	0	295,000	610,000
	0118314E1	5.400%	2028	Jun	Sinking Fund		AMT	930,000	0	300,000	630,000
	0118314E1	5.400%	2028	Dec	Term Maturity		AMT	955,000	0	305,000	650,000
	0118314W1	5.500%	2029	Jun	Sinking Fund		AMT	980,000	0	770,000	210,000
	0118314W1	5.500%	2029	Dec	Sinking Fund		AMT	1,010,000	0	795,000	215,000
	0118314W1	5.500%	2030	Jun	Sinking Fund		AMT	1,035,000	0	815,000	220,000
	0118314W1	5.500%	2030	Dec	Sinking Fund		AMT	1,065,000	0	835,000	230,000
	0118314W1	5.500%	2031	Jun	Sinking Fund		AMT	1,095,000	0	860,000	235,000
	0118314W1	5.500%	2031	Dec	Sinking Fund		AMT	1,125,000	0	885,000	240,000
	0118314W1	5.500%	2032	Jun	Sinking Fund		AMT	1,155,000	0	910,000	245,000
	0118314W1	5.500%	2032	Dec	Sinking Fund		AMT	1,190,000	0	935,000	255,000
	0118314W1	5.500%	2033	Jun	Sinking Fund		AMT	1,220,000	0	960,000	260,000
	0118314W1	5.500%	2033	Dec	Sinking Fund		AMT	1,255,000	0	985,000	270,000
	0118314W1	5.500%	2034	Jun	Sinking Fund		AMT	1,290,000	0	1,015,000	275,000
	0118314W1	5.500%	2034	Dec	Sinking Fund		AMT	1,330,000	0	1,045,000	285,000
	0118314W1	5.500%	2035	Jun	Sinking Fund		AMT	1,365,000	0	1,070,000	295,000
	0118314W1	5.500%	2035	Dec	Sinking Fund		AMT	1,405,000	0	1,105,000	300,000
	0118314W1	5.500%	2036	Jun	Sinking Fund		AMT	1,445,000	0	1,130,000	315,000
	0118314W1	5.500%	2036	Dec	Term Maturity		AMT	1,485,000	0	1,155,000	330,000
							C9811 Total	**$48,405,000**	**$2,105,000**	**$24,125,000**	**$22,175,000**
C9812	**Veterans Collateralized Bonds, 1998 Second**				Fund: **757**	Bond Yield: **5.403%**	Indenture: **6/1/1998**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA* / *Aaa*	*AAA*
	0118315D2	5.375%	2037	Jun	Sinking Fund			1,525,000	0	490,000	1,035,000
	0118315D2	5.375%	2037	Dec	Sinking Fund			1,565,000	0	505,000	1,060,000
	0118315D2	5.375%	2038	Jun	Sinking Fund			1,610,000	0	520,000	1,090,000
	0118315D2	5.375%	2038	Dec	Sinking Fund			1,655,000	0	535,000	1,120,000
	0118315D2	5.375%	2039	Jun	Sinking Fund			1,700,000	0	550,000	1,150,000
	0118315D2	5.375%	2039	Dec	Sinking Fund			1,745,000	0	560,000	1,185,000
	0118315D2	5.375%	2040	Jun	Term Maturity			1,795,000	0	575,000	1,220,000
							C9812 Total	**$11,595,000**	**$0**	**$3,735,000**	**$7,860,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**	Indenture: **10/1/1999**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA* / *Aaa*	*AAA*
A1	011832BG6	4.300%	2001	Jun	Serial Maturity			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial Maturity		AMT	480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial Maturity			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial Maturity		AMT	505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial Maturity			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial Maturity		AMT	525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial Maturity			410,000	0	85,000	325,000
A2	011832AR3	4.900%	2004	Jun	Serial Maturity		AMT	550,000	0	115,000	435,000
A1	011832BL5	4.900%	2005	Jun	Serial Maturity			430,000	0	90,000	340,000
A2	011832AS1	5.000%	2005	Jun	Serial Maturity		AMT	575,000	0	125,000	450,000
A1	011832BM3	5.000%	2006	Jun	Serial Maturity			450,000	0	95,000	355,000
A2	011832AT9	5.100%	2006	Jun	Serial Maturity		AMT	605,000	0	130,000	475,000
A1	011832BN1	5.100%	2007	Jun	Serial Maturity			470,000	0	100,000	370,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Indenture: **10/1/1999**	Delivery: **10/28/1999** Dated: **10/1/1999**	*AAA*	*Aaa* / *AAA*
A2	011832AU6	5.200%	2007	Jun	Serial Maturity		AMT	635,000	0	140,000	495,000
A1	011832BP6	5.200%	2008	Jun	Serial Maturity			495,000	0	105,000	390,000
A2	011832AV4	5.300%	2008	Jun	Serial Maturity		AMT	665,000	0	140,000	525,000
A1	011832BQ4	5.300%	2009	Jun	Serial Maturity			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial Maturity		AMT	700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial Maturity			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial Maturity		AMT	740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial Maturity			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial Maturity		AMT	785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial Maturity			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial Maturity		AMT	830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial Maturity			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial Maturity		AMT	880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial Maturity			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial Maturity		AMT	930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial Maturity			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial Maturity		AMT	985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinking Fund			765,000	0	160,000	605,000
A2	011832BD3	6.150%	2016	Jun	Sinking Fund		AMT	1,045,000	0	225,000	820,000
A1	011832BX9	6.000%	2017	Jun	Sinking Fund			810,000	0	170,000	640,000
A2	011832BD3	6.150%	2017	Jun	Sinking Fund		AMT	1,110,000	0	235,000	875,000
A1	011832BX9	6.000%	2018	Jun	Sinking Fund			855,000	0	180,000	675,000
A2	011832BD3	6.150%	2018	Jun	Sinking Fund		AMT	1,175,000	0	245,000	930,000
A1	011832BX9	6.000%	2019	Jun	Sinking Fund			905,000	0	195,000	710,000
A2	011832BD3	6.150%	2019	Jun	Sinking Fund		AMT	1,245,000	0	265,000	980,000
A1	011832BX9	6.000%	2020	Jun	Sinking Fund			955,000	0	205,000	750,000
A2	011832BD3	6.150%	2020	Jun	Sinking Fund		AMT	1,320,000	0	280,000	1,040,000
A1	011832BX9	6.000%	2021	Jun	Term Maturity			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term Maturity		AMT	1,395,000	0	300,000	1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinking Fund			1,080,000	0	235,000	845,000
A2	011832BE1	6.200%	2022	Jun	Sinking Fund		AMT	1,480,000	0	315,000	1,165,000
A1	011832BY7	6.100%	2023	Jun	Sinking Fund			1,140,000	0	245,000	895,000
A2	011832BE1	6.200%	2023	Jun	Sinking Fund		AMT	1,570,000	0	330,000	1,240,000
A1	011832BY7	6.100%	2024	Jun	Sinking Fund			1,210,000	0	260,000	950,000
A2	011832BE1	6.200%	2024	Jun	Sinking Fund		AMT	1,665,000	0	355,000	1,310,000
A1	011832BY7	6.100%	2025	Jun	Sinking Fund			1,280,000	0	270,000	1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinking Fund		AMT	1,765,000	0	375,000	1,390,000
A1	011832BY7	6.100%	2026	Jun	Sinking Fund			1,355,000	0	290,000	1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinking Fund		AMT	1,875,000	0	395,000	1,480,000
A1	011832BY7	6.100%	2027	Jun	Sinking Fund			1,430,000	0	300,000	1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinking Fund		AMT	1,990,000	0	425,000	1,565,000
A1	011832BY7	6.100%	2028	Jun	Sinking Fund			1,515,000	0	320,000	1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinking Fund		AMT	2,110,000	0	450,000	1,660,000
A1	011832BY7	6.100%	2029	Jun	Sinking Fund			1,605,000	0	340,000	1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinking Fund		AMT	2,235,000	0	475,000	1,760,000
A1	011832BY7	6.100%	2030	Jun	Term Maturity			1,700,000	0	360,000	1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinking Fund		AMT	2,370,000	0	505,000	1,865,000
A1	011832BZ4	6.150%	2031	Jun	Sinking Fund			1,805,000	0	385,000	1,420,000
A2	011832BE1	6.200%	2031	Jun	Term Maturity		AMT	2,515,000	0	535,000	1,980,000
A1	011832BZ4	6.150%	2032	Jun	Sinking Fund			1,910,000	0	405,000	1,505,000
A2	011832BF8	6.250%	2032	Jun	Sinking Fund		AMT	2,675,000	0	2,025,000	650,000
A1	011832BZ4	6.150%	2033	Jun	Sinking Fund			2,030,000	0	430,000	1,600,000
A2	011832BF8	6.250%	2033	Jun	Sinking Fund		AMT	2,840,000	0	2,150,000	690,000
A1	011832BZ4	6.150%	2034	Jun	Sinking Fund			2,155,000	0	460,000	1,695,000
A2	011832BF8	6.250%	2034	Jun	Sinking Fund		AMT	3,015,000	0	2,280,000	735,000
A1	011832BZ4	6.150%	2035	Jun	Sinking Fund			2,285,000	0	485,000	1,800,000
A2	011832BF8	6.250%	2035	Jun	Sinking Fund		AMT	3,200,000	0	2,420,000	780,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**	Indenture: **10/1/1999**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa* / *AAA*
A1	011832BZ4	6.150%	2036	Jun	Sinking Fund			2,420,000	0	515,000	1,905,000
A2	011832BF8	6.250%	2036	Jun	Sinking Fund		AMT	3,400,000	0	2,575,000	825,000
A1	011832BZ4	6.150%	2037	Jun	Sinking Fund			2,570,000	0	550,000	2,020,000
A2	011832BF8	6.250%	2037	Jun	Sinking Fund		AMT	3,610,000	0	2,735,000	875,000
A1	011832BZ4	6.150%	2038	Jun	Sinking Fund			2,725,000	0	580,000	2,145,000
A2	011832BF8	6.250%	2038	Jun	Sinking Fund		AMT	3,835,000	0	2,900,000	935,000
A1	011832BZ4	6.150%	2039	Jun	Term Maturity			2,885,000	0	615,000	2,270,000
A2	011832BF8	6.250%	2039	Jun	Term Maturity		AMT	4,075,000	0	3,080,000	995,000
							C9911 Total	**$110,000,000**	**$2,390,000**	**$37,595,000**	**$70,015,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**	Indenture: **10/1/1999**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* / *AAA*
A1	011832GH9	4.750%	2001	Jun	Serial Maturity			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial Maturity		AMT	100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial Maturity			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial Maturity		AMT	110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial Maturity			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial Maturity		AMT	110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial Maturity			490,000	0	115,000	375,000
A2	011832JB9	5.500%	2004	Jun	Serial Maturity		AMT	120,000	0	30,000	90,000
A1	011832GM8	5.450%	2005	Jun	Serial Maturity			520,000	0	125,000	395,000
A2	011832JC7	5.550%	2005	Jun	Serial Maturity		AMT	120,000	0	30,000	90,000
A1	011832GN6	5.500%	2006	Jun	Serial Maturity			540,000	0	130,000	410,000
A2	011832JD5	5.625%	2006	Jun	Serial Maturity		AMT	130,000	0	30,000	100,000
A1	011832GP1	5.550%	2007	Jun	Serial Maturity			570,000	0	140,000	430,000
A2	011832JE3	5.700%	2007	Jun	Serial Maturity		AMT	140,000	0	35,000	105,000
A1	011832GQ9	5.625%	2008	Jun	Serial Maturity			600,000	0	150,000	450,000
A2	011832JF0	5.750%	2008	Jun	Serial Maturity		AMT	140,000	0	35,000	105,000
A1	011832GR7	5.700%	2009	Jun	Serial Maturity			630,000	0	155,000	475,000
A2	011832JG8	5.800%	2009	Jun	Serial Maturity		AMT	150,000	0	40,000	110,000
A1	011832GS5	5.750%	2010	Jun	Serial Maturity			660,000	0	165,000	495,000
A2	011832JH6	5.875%	2010	Jun	Serial Maturity		AMT	160,000	0	40,000	120,000
A1	011832GT3	5.800%	2011	Jun	Serial Maturity			700,000	0	170,000	530,000
A2	011832JL7	6.000%	2011	Jun	Sinking Fund		AMT	170,000	0	40,000	130,000
A1	011832GU0	5.875%	2012	Jun	Serial Maturity			740,000	0	180,000	560,000
A2	011832JL7	6.000%	2012	Jun	Sinking Fund		AMT	180,000	0	45,000	135,000
A1	011832GX4	6.000%	2013	Jun	Sinking Fund			780,000	0	195,000	585,000
A2	011832JL7	6.000%	2013	Jun	Term Maturity		AMT	190,000	0	45,000	145,000
A1	011832GX4	6.000%	2014	Jun	Sinking Fund			830,000	0	205,000	625,000
A2	011832JT0	6.250%	2014	Jun	Sinking Fund		AMT	200,000	0	45,000	155,000
A1	011832GX4	6.000%	2015	Jun	Term Maturity			880,000	0	215,000	665,000
A2	011832JT0	6.250%	2015	Jun	Sinking Fund		AMT	210,000	0	50,000	160,000
A1	011832HC9	6.250%	2016	Jun	Sinking Fund			930,000	0	230,000	700,000
A2	011832JT0	6.250%	2016	Jun	Sinking Fund		AMT	220,000	0	50,000	170,000
A1	011832HC9	6.250%	2017	Jun	Sinking Fund			990,000	0	240,000	750,000
A2	011832JT0	6.250%	2017	Jun	Sinking Fund		AMT	240,000	0	60,000	180,000
A1	011832HC9	6.250%	2018	Jun	Sinking Fund			1,040,000	0	255,000	785,000
A2	011832JT0	6.250%	2018	Jun	Sinking Fund		AMT	250,000	0	65,000	185,000
A1	011832HC9	6.250%	2019	Jun	Sinking Fund			1,100,000	0	275,000	825,000
A2	011832JT0	6.250%	2019	Jun	Sinking Fund		AMT	260,000	0	65,000	195,000
A1	011832HC9	6.250%	2020	Jun	Term Maturity			1,170,000	0	285,000	885,000
A2	011832JT0	6.250%	2020	Jun	Term Maturity		AMT	280,000	0	70,000	210,000
A1	011832HE5	6.125%	2021	Jun	Sinking Fund			1,240,000	0	300,000	940,000
A2	011832JY9	6.400%	2021	Jun	Sinking Fund		AMT	300,000	0	70,000	230,000
A1	011832HE5	6.125%	2022	Jun	Term Maturity			1,310,000	0	320,000	990,000
A2	011832JY9	6.400%	2022	Jun	Sinking Fund		AMT	310,000	0	75,000	235,000
A1	011832HQ8	6.400%	2023	Jun	Sinking Fund			1,390,000	0	340,000	1,050,000
A2	011832JY9	6.400%	2023	Jun	Sinking Fund		AMT	330,000	0	80,000	250,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* *Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**	Indenture: **10/1/1999**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* *AAA*
A1	011832HQ8	6.400%	2024	Jun	Sinking Fund			1,480,000	0	365,000	1,115,000
A2	011832JY9	6.400%	2024	Jun	Sinking Fund		AMT	350,000	0	85,000	265,000
A1	011832HQ8	6.400%	2025	Jun	Sinking Fund			1,560,000	0	380,000	1,180,000
A2	011832JY9	6.400%	2025	Jun	Term Maturity		AMT	370,000	0	90,000	280,000
A1	011832HQ8	6.400%	2026	Jun	Sinking Fund			1,660,000	0	405,000	1,255,000
A2	011832KF8	6.450%	2026	Jun	Sinking Fund		AMT	400,000	0	400,000	0
A1	011832HQ8	6.400%	2027	Jun	Sinking Fund			1,760,000	0	430,000	1,330,000
A2	011832KF8	6.450%	2027	Jun	Sinking Fund		AMT	420,000	0	420,000	0
A1	011832HQ8	6.400%	2028	Jun	Sinking Fund			1,860,000	0	455,000	1,405,000
A2	011832KF8	6.450%	2028	Jun	Sinking Fund		AMT	450,000	0	450,000	0
A1	011832HQ8	6.400%	2029	Jun	Sinking Fund			1,970,000	0	485,000	1,485,000
A2	011832KF8	6.450%	2029	Jun	Sinking Fund		AMT	470,000	0	470,000	0
A1	011832HQ8	6.400%	2030	Jun	Sinking Fund			2,090,000	0	515,000	1,575,000
A2	011832KF8	6.450%	2030	Jun	Sinking Fund		AMT	500,000	0	500,000	0
A1	011832HQ8	6.400%	2031	Jun	Sinking Fund			2,220,000	0	540,000	1,680,000
A2	011832KF8	6.450%	2031	Jun	Sinking Fund		AMT	530,000	0	530,000	0
A1	011832HQ8	6.400%	2032	Jun	Term Maturity			2,350,000	0	575,000	1,775,000
A2	011832KF8	6.450%	2032	Jun	Term Maturity		AMT	560,000	0	560,000	0
A1	011832HT2	6.250%	2033	Jun	Sinking Fund			2,500,000	0	615,000	1,885,000
A2	011832KN1	6.500%	2033	Jun	Sinking Fund		AMT	600,000	0	600,000	0
A1	011832HT2	6.250%	2034	Jun	Sinking Fund			2,650,000	0	650,000	2,000,000
A2	011832KN1	6.500%	2034	Jun	Sinking Fund		AMT	640,000	0	640,000	0
A1	011832HT2	6.250%	2035	Jun	Term Maturity			2,820,000	0	690,000	2,130,000
A2	011832KN1	6.500%	2035	Jun	Sinking Fund		AMT	670,000	0	670,000	0
A1	011832HT2	6.450%	2036	Jun	Sinking Fund			2,990,000	0	2,125,000	865,000
A2	011832KN1	6.500%	2036	Jun	Sinking Fund		AMT	720,000	0	720,000	0
A1	011832HT2	6.450%	2037	Jun	Sinking Fund			3,170,000	0	2,255,000	915,000
A2	011832KN1	6.500%	2037	Jun	Sinking Fund		AMT	760,000	0	760,000	0
A1	011832HT2	6.450%	2038	Jun	Sinking Fund			3,370,000	0	2,395,000	975,000
A2	011832KN1	6.500%	2038	Jun	Sinking Fund		AMT	805,000	0	805,000	0
A1	011832HT2	6.450%	2039	Jun	Term Maturity			3,565,000	0	2,530,000	1,035,000
A2	011832KN1	6.500%	2039	Jun	Term Maturity		AMT	860,000	0	860,000	0
							C0011 Total	**$70,000,000**	**$1,625,000**	**$29,205,000**	**$39,170,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				Fund: **760**	Bond Yield: **5.531%**	Indenture: **10/1/1999**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa* *AAA*
	011832PD8	2.650%	2003	Dec	Serial Maturity		AMT	725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial Maturity		AMT	740,000	0	215,000	525,000
	011832PF3	3.850%	2005	Dec	Serial Maturity		AMT	760,000	0	225,000	535,000
	011832PG1	4.150%	2006	Dec	Serial Maturity		AMT	785,000	0	230,000	555,000
	011832PH9	4.450%	2007	Dec	Serial Maturity		AMT	810,000	0	235,000	575,000
	011832PJ5	4.600%	2008	Dec	Serial Maturity		AMT	845,000	0	245,000	600,000
	011832PK2	4.750%	2009	Dec	Serial Maturity		AMT	880,000	0	250,000	630,000
	011832PL0	4.850%	2010	Dec	Serial Maturity		AMT	915,000	0	270,000	645,000
	011832PM8	4.950%	2011	Dec	Serial Maturity		AMT	955,000	0	280,000	675,000
	011832PN6	5.000%	2012	Dec	Serial Maturity		AMT	995,000	0	285,000	710,000
	011832PP1	5.100%	2013	Dec	Serial Maturity		AMT	1,040,000	0	300,000	740,000
	011832PQ9	5.200%	2014	Dec	Serial Maturity		AMT	1,090,000	0	320,000	770,000
	011832PR7	5.300%	2015	Dec	Serial Maturity		AMT	1,150,000	0	330,000	820,000
	011832PS5	5.500%	2016	Dec	Sinking Fund		AMT	1,210,000	0	355,000	855,000
	011832PS5	5.500%	2017	Dec	Term Maturity		AMT	1,275,000	0	370,000	905,000
	011832PT3	5.550%	2018	Dec	Sinking Fund		AMT	1,340,000	0	385,000	955,000
	011832PT3	5.550%	2019	Dec	Sinking Fund		AMT	1,415,000	0	415,000	1,000,000
	011832PT3	5.550%	2020	Dec	Sinking Fund		AMT	1,485,000	0	430,000	1,055,000
	011832PT3	5.550%	2021	Dec	Sinking Fund		AMT	1,565,000	0	450,000	1,115,000
	011832PT3	5.550%	2022	Dec	Sinking Fund		AMT	1,650,000	0	480,000	1,170,000
	011832PT3	5.550%	2023	Dec	Term Maturity		AMT	1,735,000	0	505,000	1,230,000
	011832PU0	5.600%	2024	Dec	Sinking Fund		AMT	1,830,000	0	530,000	1,300,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
C0211	**Veterans Collateralized Bonds, 2002 First**			Fund: **760**	Bond Yield: **5.531%**		Indenture: **10/1/1999**	Delivery: **4/4/2002** / Dated: **4/1/2002**	*AAA* / *Aaa*	*AAA*
011832PU0	5.600%	2025	Dec	Sinking Fund		AMT	1,930,000	0	555,000	1,375,000
011832PU0	5.600%	2026	Dec	Sinking Fund		AMT	2,035,000	0	590,000	1,445,000
011832PU0	5.600%	2027	Dec	Sinking Fund		AMT	2,145,000	0	620,000	1,525,000
011832PU0	5.600%	2028	Dec	Term Maturity		AMT	2,265,000	0	660,000	1,605,000
011832PV8	5.650%	2029	Dec	Sinking Fund		AMT	2,390,000	0	715,000	1,675,000
011832PV8	5.650%	2030	Dec	Sinking Fund		AMT	2,520,000	0	745,000	1,775,000
011832PV8	5.650%	2031	Dec	Sinking Fund		AMT	2,655,000	0	775,000	1,880,000
011832PV8	5.650%	2032	Dec	Sinking Fund		AMT	2,800,000	0	815,000	1,985,000
011832PV8	5.650%	2033	Dec	Sinking Fund		AMT	2,950,000	0	860,000	2,090,000
011832PV8	5.650%	2034	Dec	Term Maturity		AMT	3,115,000	0	900,000	2,215,000
						C0211 Total	**$50,000,000**	**$515,000**	**$14,550,000**	**$34,935,000**
				Veterans Mortgage Program Collateralized Bonds Total			**$765,000,000**	**$19,305,000**	**$491,035,000**	**$254,660,000**
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
HD93A	**Housing Development Bonds, 1993 Series A**			Fund: **260**	Bond Yield: **5.450%**		Indenture: **12/1/1991**	Delivery: **9/23/1993** / Dated: **9/1/1993**	*AA-* / *Aa2*	*AA+*
011831MK7	2.700%	1994	Dec	Serial Maturity			140,000	140,000	0	0
011831MQ4	3.300%	1995	Dec	Serial Maturity			140,000	140,000	0	0
011831MV3	3.650%	1996	Dec	Serial Maturity			150,000	150,000	0	0
011831NA8	3.850%	1997	Dec	Serial Maturity			155,000	155,000	0	0
011831NF7	4.050%	1998	Dec	Serial Maturity			160,000	160,000	0	0
011831NL4	4.250%	1999	Dec	Serial Maturity			165,000	165,000	0	0
011831NR1	4.450%	2000	Dec	Serial Maturity			175,000	175,000	0	0
011831NW0	4.550%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PB4	4.650%	2002	Dec	Serial Maturity			195,000	195,000	0	0
011831PG3	4.750%	2003	Dec	Serial Maturity			200,000	200,000	0	0
011831PM0	5.450%	2004	Dec	Sinking Fund			210,000	0	5,000	205,000
011831PM0	5.450%	2005	Dec	Sinking Fund			225,000	0	5,000	220,000
011831PM0	5.450%	2006	Dec	Sinking Fund			240,000	0	5,000	235,000
011831PM0	5.450%	2007	Dec	Sinking Fund			255,000	0	5,000	250,000
011831PM0	5.450%	2008	Dec	Sinking Fund			260,000	0	5,000	255,000
011831PM0	5.450%	2009	Dec	Sinking Fund			280,000	0	10,000	270,000
011831PM0	5.450%	2010	Dec	Sinking Fund			300,000	0	10,000	290,000
011831PM0	5.450%	2011	Dec	Sinking Fund			315,000	0	10,000	305,000
011831PM0	5.450%	2012	Dec	Sinking Fund			330,000	0	10,000	320,000
011831PM0	5.450%	2013	Dec	Term Maturity			350,000	0	10,000	340,000
011831PS7	5.625%	2014	Dec	Sinking Fund			365,000	0	30,000	335,000
011831PS7	5.625%	2015	Dec	Sinking Fund			390,000	0	30,000	360,000
011831PS7	5.625%	2016	Dec	Sinking Fund			410,000	0	30,000	380,000
011831PS7	5.625%	2017	Dec	Sinking Fund			435,000	0	35,000	400,000
011831PS7	5.625%	2018	Dec	Sinking Fund			465,000	0	35,000	430,000
011831PS7	5.625%	2019	Dec	Sinking Fund			325,000	0	25,000	300,000
011831PS7	5.625%	2020	Dec	Sinking Fund			345,000	0	25,000	320,000
011831PS7	5.625%	2021	Dec	Sinking Fund			365,000	0	30,000	335,000
011831PS7	5.625%	2022	Dec	Sinking Fund			385,000	0	30,000	355,000
011831PS7	5.625%	2023	Dec	Term Maturity			410,000	0	30,000	380,000
						HD93A Total	**$8,325,000**	**$1,665,000**	**$375,000**	**$6,285,000**
HD93B	**Housing Development Bonds, 1993 Series B**			Fund: **260**	Bond Yield: **5.475%**		Indenture: **12/1/1991**	Delivery: **9/23/1993** / Dated: **9/1/1993**	*AA-* / *Aa2*	*AA*
011831MI5	2.700%	1994	Dec	Serial Maturity			75,000	75,000	0	0
011831MR2	3.300%	1995	Dec	Serial Maturity			75,000	75,000	0	0
011831MW1	3.650%	1996	Dec	Serial Maturity			80,000	80,000	0	0
011831NB6	3.850%	1997	Dec	Serial Maturity			80,000	80,000	0	0
011831NG5	4.050%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831NM2	4.250%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831NS9	4.450%	2000	Dec	Serial Maturity			95,000	95,000	0	0
011831NX8	4.550%	2001	Dec	Serial Maturity			95,000	95,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
HD93B Housing Development Bonds, 1993 Series B				Fund: **260**	Bond Yield: **5.475%**		Indenture: **12/1/1991**	Delivery: **9/23/1993**	Dated: **9/1/1993**	*AA-* / *Aa2* / *AA*
011831PC2	4.650%	2002	Dec	Serial Maturity			100,000	100,000	0	0
011831PH1	4.750%	2003	Dec	Serial Maturity			105,000	105,000	0	0
011831PN8	5.450%	2004	Dec	Sinking Fund			110,000	0	0	110,000
011831PN8	5.450%	2005	Dec	Sinking Fund			120,000	0	0	120,000
011831PN8	5.450%	2006	Dec	Sinking Fund			125,000	0	0	125,000
011831PN8	5.450%	2007	Dec	Sinking Fund			135,000	0	0	135,000
011831PN8	5.450%	2008	Dec	Sinking Fund			140,000	0	0	140,000
011831PN8	5.450%	2009	Dec	Sinking Fund			150,000	0	0	150,000
011831PN8	5.450%	2010	Dec	Sinking Fund			155,000	0	0	155,000
011831PN8	5.450%	2011	Dec	Sinking Fund			165,000	0	0	165,000
011831PN8	5.450%	2012	Dec	Sinking Fund			175,000	0	0	175,000
011831PN8	5.450%	2013	Dec	Term Maturity			185,000	0	0	185,000
011831PT5	5.625%	2014	Dec	Sinking Fund			195,000	0	0	195,000
011831PT5	5.625%	2015	Dec	Sinking Fund			205,000	0	0	205,000
011831PT5	5.625%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PT5	5.625%	2017	Dec	Sinking Fund			230,000	0	0	230,000
011831PT5	5.625%	2018	Dec	Sinking Fund			245,000	0	0	245,000
011831PT5	5.625%	2019	Dec	Sinking Fund			260,000	0	0	260,000
011831PT5	5.625%	2020	Dec	Sinking Fund			275,000	0	0	275,000
011831PT5	5.625%	2021	Dec	Sinking Fund			290,000	0	0	290,000
011831PT5	5.625%	2022	Dec	Sinking Fund			305,000	0	0	305,000
011831PT5	5.625%	2023	Dec	Term Maturity			325,000	0	0	325,000
						HD93B Total	**$4,890,000**	**$880,000**	**$0**	**$4,010,000**
HD93C Housing Development Bonds, 1993 Series C				Fund: **260**	Bond Yield: **5.564%**		Indenture: **12/1/1991**	Delivery: **9/23/1993**	Dated: **9/1/1993**	*AA-* / *Aa2* / *N/A*
011831MJ0	2.800%	1994	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MP6	3.400%	1995	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MU5	3.750%	1996	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831MZ4	3.950%	1997	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NE0	4.150%	1998	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NK6	4.350%	1999	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NQ3	4.550%	2000	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NV2	4.650%	2001	Dec	Serial Maturity		AMT	25,000	25,000	0	0
011831PA6	4.750%	2002	Dec	Serial Maturity		AMT	25,000	25,000	0	0
011831PT5	4.850%	2003	Dec	Serial Maturity		AMT	25,000	25,000	0	0
011831PL2	5.550%	2004	Dec	Sinking Fund		AMT	25,000	0	0	25,000
011831PL2	5.550%	2005	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2006	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2007	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2008	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2009	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2010	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2011	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2012	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011831PL2	5.550%	2013	Dec	Term Maturity		AMT	45,000	0	0	45,000
011831PR9	5.700%	2014	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2015	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2016	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2017	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2018	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011831PR9	5.700%	2019	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011831PR9	5.700%	2020	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011831PR9	5.700%	2021	Dec	Sinking Fund		AMT	75,000	0	0	75,000
011831PR9	5.700%	2022	Dec	Sinking Fund		AMT	80,000	0	0	80,000
011831PR9	5.700%	2023	Dec	Term Maturity		AMT	80,000	0	0	80,000
						HD93C Total	**$1,200,000**	**$205,000**	**$0**	**$995,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**		Dates		S and P	Moodys / Fitch
HD97A Housing Development Bonds, 1997 Series A				Fund: **260**	Bond Yield: **5.614%**	Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997**	AA-	Aa2 / AA+
011831H31	4.000%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831H49	4.150%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831H56	4.300%	2000	Dec	Serial Maturity			90,000	90,000	0	0
011831H64	4.400%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831H72	4.500%	2002	Dec	Serial Maturity			100,000	100,000	0	0
011831H80	4.600%	2003	Dec	Serial Maturity			105,000	105,000	0	0
011831H98	4.700%	2004	Dec	Serial Maturity			110,000	0	0	110,000
011831J21	4.800%	2005	Dec	Serial Maturity			115,000	0	0	115,000
011831J39	4.900%	2006	Dec	Serial Maturity			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial Maturity			125,000	0	0	125,000
011831J54	5.650%	2008	Dec	Sinking Fund			130,000	0	0	130,000
011831J54	5.650%	2009	Dec	Sinking Fund			140,000	0	0	140,000
011831J54	5.650%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831J54	5.650%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831J54	5.650%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831J54	5.650%	2013	Dec	Sinking Fund			175,000	0	0	175,000
011831J54	5.650%	2014	Dec	Sinking Fund			180,000	0	0	180,000
011831J54	5.650%	2015	Dec	Sinking Fund			195,000	0	0	195,000
011831J54	5.650%	2016	Dec	Sinking Fund			205,000	0	0	205,000
011831J54	5.650%	2017	Dec	Sinking Fund			215,000	0	0	215,000
011831J54	5.650%	2018	Dec	Sinking Fund			225,000	0	0	225,000
011831J54	5.650%	2019	Dec	Sinking Fund			240,000	0	0	240,000
011831J54	5.650%	2020	Dec	Term Maturity			255,000	0	0	255,000
011831J62	5.700%	2021	Dec	Sinking Fund			270,000	0	0	270,000
011831J62	5.700%	2022	Dec	Sinking Fund			285,000	0	0	285,000
011831J62	5.700%	2023	Dec	Sinking Fund			300,000	0	0	300,000
011831J62	5.700%	2024	Dec	Sinking Fund			315,000	0	0	315,000
011831J62	5.700%	2025	Dec	Sinking Fund			335,000	0	0	335,000
011831J62	5.700%	2026	Dec	Sinking Fund			355,000	0	0	355,000
011831J62	5.700%	2027	Dec	Sinking Fund			375,000	0	0	375,000
011831J62	5.700%	2028	Dec	Sinking Fund			395,000	0	0	395,000
011831J62	5.700%	2029	Dec	Term Maturity			420,000	0	0	420,000
						HD97A Total	**$6,510,000**	**$565,000**	**$0**	**$5,945,000**
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**	Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997**	AA-	Aa2 / AA+
011831J70	4.100%	1998	Dec	Serial Maturity		AMT	215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial Maturity		AMT	225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial Maturity		AMT	235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial Maturity		AMT	245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial Maturity		AMT	255,000	255,000	0	0
011831K45	4.700%	2003	Dec	Serial Maturity		AMT	270,000	270,000	0	0
011831K52	4.800%	2004	Dec	Serial Maturity		AMT	280,000	0	0	280,000
011831K60	4.900%	2005	Dec	Serial Maturity		AMT	295,000	0	0	295,000
011831K78	5.000%	2006	Dec	Serial Maturity		AMT	310,000	0	0	310,000
011831K86	5.100%	2007	Dec	Serial Maturity		AMT	325,000	0	0	325,000
011831K94	5.700%	2008	Dec	Sinking Fund		AMT	340,000	0	0	340,000
011831K94	5.700%	2009	Dec	Sinking Fund		AMT	360,000	0	0	360,000
011831K94	5.700%	2010	Dec	Sinking Fund		AMT	380,000	0	0	380,000
011831K94	5.700%	2011	Dec	Sinking Fund		AMT	405,000	0	0	405,000
011831K94	5.700%	2012	Dec	Sinking Fund		AMT	425,000	0	0	425,000
011831K94	5.700%	2013	Dec	Sinking Fund		AMT	450,000	0	0	450,000
011831K94	5.700%	2014	Dec	Sinking Fund		AMT	475,000	0	0	475,000
011831K94	5.700%	2015	Dec	Sinking Fund		AMT	505,000	0	0	505,000
011831K94	5.700%	2016	Dec	Sinking Fund		AMT	530,000	0	0	530,000
011831K94	5.700%	2017	Dec	Term Maturity		AMT	560,000	0	0	560,000
011831L28	5.800%	2018	Dec	Sinking Fund		AMT	595,000	0	0	595,000
011831L28	5.800%	2019	Dec	Sinking Fund		AMT	630,000	0	0	630,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD97B	**Housing Development Bonds, 1997 Series B**			Fund: **260**	Bond Yield: **5.709%**		Indenture: **12/1/1991**	Delivery: **10/23/1997** Dated: **10/15/1997**	*AA-*	*Aa2* / *AA+*
011831L28	5.800%	2020	Dec	Sinking Fund		AMT	665,000	0	0	665,000
011831L28	5.800%	2021	Dec	Sinking Fund		AMT	705,000	0	0	705,000
011831L28	5.800%	2022	Dec	Sinking Fund		AMT	745,000	0	0	745,000
011831L28	5.800%	2023	Dec	Sinking Fund		AMT	790,000	0	0	790,000
011831L28	5.800%	2024	Dec	Sinking Fund		AMT	835,000	0	0	835,000
011831L28	5.800%	2025	Dec	Sinking Fund		AMT	880,000	0	0	880,000
011831L28	5.800%	2026	Dec	Sinking Fund		AMT	935,000	0	0	935,000
011831L28	5.800%	2027	Dec	Sinking Fund		AMT	985,000	0	0	985,000
011831L28	5.800%	2028	Dec	Sinking Fund		AMT	1,045,000	0	0	1,045,000
011831L28	5.800%	2029	Dec	Term Maturity		AMT	1,105,000	0	0	1,105,000
						HD97B Total	**$17,000,000**	**$1,445,000**	**$0**	**$15,555,000**
HD99A	**Housing Development Bonds, 1999 Series A**			Fund: **260**	Bond Yield: **6.171%**		Indenture: **12/1/1991**	Delivery: **12/9/1999** Dated: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832EU2	4.100%	2000	Dec	Serial Maturity			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial Maturity			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial Maturity			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial Maturity			25,000	25,000	0	0
011832EY4	4.750%	2004	Dec	Serial Maturity			30,000	0	0	30,000
011832EZ1	4.850%	2005	Dec	Serial Maturity			30,000	0	0	30,000
011832FA5	4.950%	2006	Dec	Serial Maturity			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial Maturity			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial Maturity			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial Maturity			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinking Fund			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinking Fund			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinking Fund			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term Maturity			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinking Fund			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinking Fund			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinking Fund			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinking Fund			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinking Fund			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinking Fund			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinking Fund			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term Maturity			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$100,000**	**$0**	**$1,575,000**
HD99B	**Housing Development Bonds, 1999 Series B**			Fund: **260**	Bond Yield: **6.171%**		Indenture: **12/1/1991**	Delivery: **12/9/1999** Dated: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832FG2	4.200%	2000	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial Maturity		AMT	70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial Maturity		AMT	75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial Maturity		AMT	80,000	80,000	0	0
011832FL1	4.850%	2004	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FM9	4.950%	2005	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832FN7	5.000%	2006	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832FP2	5.100%	2007	Dec	Serial Maturity		AMT	95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial Maturity		AMT	100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial Maturity		AMT	105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinking Fund		AMT	110,000	0	0	110,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**		Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999** / *AAA*	*Aaa* / *AAA*
011832FT4	6.370%	2011	Dec	Sinking Fund		AMT	120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinking Fund		AMT	135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinking Fund		AMT	150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinking Fund		AMT	170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinking Fund		AMT	180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinking Fund		AMT	195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinking Fund		AMT	205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinking Fund		AMT	220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinking Fund		AMT	230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinking Fund		AMT	245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinking Fund		AMT	265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinking Fund		AMT	280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinking Fund		AMT	295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinking Fund		AMT	315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinking Fund		AMT	335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term Maturity		AMT	360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$290,000**	**$0**	**$4,790,000**
HD99C Housing Development Bonds, GP 1999 Series C				Fund: **260**	Bond Yield: **6.171%**		Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999** / *AAA*	*Aaa* / *AAA*
011832FU1	4.100%	2000	Dec	Serial Maturity			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial Maturity			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial Maturity			750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial Maturity			785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial Maturity			820,000	0	0	820,000
011832FZ0	4.850%	2005	Dec	Serial Maturity			860,000	0	0	860,000
011832GA4	4.875%	2006	Dec	Serial Maturity			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial Maturity			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial Maturity			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial Maturity			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinking Fund			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinking Fund			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinking Fund			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinking Fund			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinking Fund			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinking Fund			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinking Fund			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinking Fund			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term Maturity			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinking Fund			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinking Fund			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinking Fund			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinking Fund			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinking Fund			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinking Fund			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinking Fund			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinking Fund			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinking Fund			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term Maturity			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$2,945,000**	**$0**	**$47,055,000**
HD00A Housing Development Bonds, 2000 Series A				Fund: **260**	Bond Yield:		Indenture: **12/1/1991**	Delivery: **12/13/2000**	Dated: **12/13/2000** / *AA-/A-1+*	*Aa2/VMIG 1* / *AA+/F1+*
011832LX8		2030	Dec	Stated Maturity	Variable	AMT	20,745,000	0	2,030,000	18,715,000
						HD00A Total	**$20,745,000**	**$0**	**$2,030,000**	**$18,715,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* *Fitch*
HD00B Housing Development Bonds, GP 2000 Series B				Fund: **260**	Bond Yield:	Indenture: **12/1/1991**	Delivery: **12/13/2000**	Dated: **12/13/2000**	*AA-/A-1+*	*Aa2/VMIG 1* *AA+/F1+*
011832LY6		2030	Dec	Stated Maturity	Variable		41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* *AAA*
011832PZ9	1.800%	2003	Jun	Serial Maturity		AMT	65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832QB1	2.200%	2004	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QC9	2.300%	2004	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QD7	2.650%	2005	Jun	Serial Maturity		AMT	65,000	0	0	65,000
011832QE5	2.650%	2005	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QF2	3.000%	2006	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QG0	3.000%	2006	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QH8	3.350%	2007	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QJ4	3.350%	2007	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QK1	3.650%	2008	Jun	Serial Maturity		AMT	75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial Maturity		AMT	85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial Maturity		AMT	90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinking Fund		AMT	60,000	0	5,000	55,000
011832QV7	5.200%	2013	Jun	Sinking Fund		AMT	30,000	0	0	30,000
011832SS2	5.200%	2013	Dec	Sinking Fund		AMT	60,000	0	5,000	55,000
011832QV7	5.200%	2013	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinking Fund		AMT	60,000	0	5,000	55,000
011832QV7	5.200%	2014	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinking Fund		AMT	65,000	0	5,000	60,000
011832QV7	5.200%	2014	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2015	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832QV7	5.200%	2015	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2016	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2017	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinking Fund		AMT	75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinking Fund		AMT	75,000	0	5,000	70,000
011832QV7	5.200%	2018	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2019	Jun	Sinking Fund		AMT	45,000	0	5,000	40,000
011832SS2	5.200%	2019	Jun	Sinking Fund		AMT	85,000	0	5,000	80,000
011832QV7	5.200%	2019	Dec	Sinking Fund		AMT	45,000	0	5,000	40,000
011832SS2	5.200%	2019	Dec	Sinking Fund		AMT	80,000	0	5,000	75,000
011832SS2	5.200%	2020	Jun	Sinking Fund		AMT	85,000	0	5,000	80,000
011832QV7	5.200%	2020	Jun	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinking Fund		AMT	85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2021	Jun	Sinking Fund		AMT	90,000	0	5,000	85,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**		Indenture: **12/1/1991**	Delivery: **9/5/2002** Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832QV7	5.200%	2021	Jun	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinking Fund		AMT	90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2022	Jun	Term Maturity		AMT	95,000	0	5,000	90,000
011832QV7	5.200%	2022	Jun	Sinking Fund		AMT	55,000	0	5,000	50,000
011832QV7	5.200%	2022	Dec	Term Maturity		AMT	150,000	0	5,000	145,000
011832QW5	5.300%	2023	Jun	Sinking Fund		AMT	115,000	0	115,000	0
011832ST0	5.300%	2023	Jun	Sinking Fund		AMT	40,000	0	40,000	0
011832QW5	5.300%	2023	Dec	Sinking Fund		AMT	115,000	0	115,000	0
011832ST0	5.300%	2023	Dec	Sinking Fund		AMT	40,000	0	40,000	0
011832ST0	5.300%	2024	Jun	Sinking Fund		AMT	40,000	0	40,000	0
011832QW5	5.300%	2024	Jun	Sinking Fund		AMT	125,000	0	125,000	0
011832ST0	5.300%	2024	Dec	Sinking Fund		AMT	40,000	0	40,000	0
011832QW5	5.300%	2024	Dec	Sinking Fund		AMT	125,000	0	125,000	0
011832ST0	5.300%	2025	Jun	Sinking Fund		AMT	45,000	0	45,000	0
011832QW5	5.300%	2025	Jun	Sinking Fund		AMT	130,000	0	130,000	0
011832ST0	5.300%	2025	Dec	Sinking Fund		AMT	45,000	0	45,000	0
011832QW5	5.300%	2025	Dec	Sinking Fund		AMT	130,000	0	130,000	0
011832QW5	5.300%	2026	Jun	Sinking Fund		AMT	135,000	0	135,000	0
011832ST0	5.300%	2026	Jun	Sinking Fund		AMT	45,000	0	45,000	0
011832QW5	5.300%	2026	Dec	Sinking Fund		AMT	140,000	0	140,000	0
011832ST0	5.300%	2026	Dec	Sinking Fund		AMT	45,000	0	45,000	0
011832QW5	5.300%	2027	Jun	Sinking Fund		AMT	145,000	0	145,000	0
011832ST0	5.300%	2027	Jun	Sinking Fund		AMT	50,000	0	50,000	0
011832ST0	5.300%	2027	Dec	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2027	Dec	Sinking Fund		AMT	145,000	0	145,000	0
011832QW5	5.300%	2028	Jun	Sinking Fund		AMT	150,000	0	150,000	0
011832ST0	5.300%	2028	Jun	Sinking Fund		AMT	50,000	0	50,000	0
011832ST0	5.300%	2028	Dec	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2028	Dec	Sinking Fund		AMT	160,000	0	160,000	0
011832QW5	5.300%	2029	Jun	Sinking Fund		AMT	160,000	0	160,000	0
011832ST0	5.300%	2029	Jun	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2029	Dec	Sinking Fund		AMT	165,000	0	165,000	0
011832ST0	5.300%	2029	Dec	Sinking Fund		AMT	55,000	0	55,000	0
011832ST0	5.300%	2030	Jun	Sinking Fund		AMT	55,000	0	55,000	0
011832QW5	5.300%	2030	Jun	Sinking Fund		AMT	170,000	0	170,000	0
011832QW5	5.300%	2030	Dec	Sinking Fund		AMT	175,000	0	175,000	0
011832ST0	5.300%	2030	Dec	Sinking Fund		AMT	55,000	0	55,000	0
011832ST0	5.300%	2031	Jun	Sinking Fund		AMT	60,000	0	60,000	0
011832QW5	5.300%	2031	Jun	Sinking Fund		AMT	175,000	0	175,000	0
011832QW5	5.300%	2031	Dec	Sinking Fund		AMT	185,000	0	185,000	0
011832ST0	5.300%	2031	Dec	Sinking Fund		AMT	60,000	0	60,000	0
011832QW5	5.300%	2032	Jun	Sinking Fund		AMT	190,000	0	190,000	0
011832ST0	5.300%	2032	Jun	Sinking Fund		AMT	60,000	0	60,000	0
011832QW5	5.300%	2032	Dec	Sinking Fund		AMT	190,000	0	190,000	0
011832ST0	5.300%	2032	Dec	Sinking Fund		AMT	65,000	0	65,000	0
011832QW5	5.300%	2033	Jun	Sinking Fund		AMT	195,000	0	195,000	0
011832ST0	5.300%	2033	Jun	Term Maturity		AMT	65,000	0	65,000	0
011832QW5	5.300%	2033	Dec	Term Maturity		AMT	270,000	0	270,000	0
						HD02A Total	**$8,440,000**	**$130,000**	**$4,690,000**	**$3,620,000**
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**		Indenture: **12/1/1991**	Delivery: **9/5/2002** Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832QX3	1.600%	2003	Jun	Serial Maturity			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial Maturity			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial Maturity			150,000	0	0	150,000
011832RA2	2.150%	2004	Dec	Serial Maturity			150,000	0	0	150,000
011832RB0	2.450%	2005	Jun	Serial Maturity			160,000	0	0	160,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832RC8	2.450%	2005	Dec	Serial Maturity			150,000	0	0	150,000
011832RD6	2.850%	2006	Jun	Serial Maturity			155,000	0	0	155,000
011832RE4	2.850%	2006	Dec	Serial Maturity			165,000	0	0	165,000
011832RF1	3.250%	2007	Jun	Serial Maturity			160,000	0	0	160,000
011832RG9	3.250%	2007	Dec	Serial Maturity			165,000	0	0	165,000
011832RH7	3.550%	2008	Jun	Serial Maturity			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial Maturity			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial Maturity			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial Maturity			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial Maturity			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial Maturity			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial Maturity			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial Maturity			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial Maturity			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial Maturity			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinking Fund			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinking Fund			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinking Fund			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinking Fund			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinking Fund			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinking Fund			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinking Fund			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinking Fund			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinking Fund			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinking Fund			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinking Fund			195,000	0	0	195,000
011832RT1	5.150%	2020	Dec	Sinking Fund			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinking Fund			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinking Fund			215,000	0	0	215,000
011832SU7	5.150%	2021	Dec	Term Maturity			100,000	0	0	100,000
011832RT1	5.150%	2022	Jun	Term Maturity			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$300,000**	**$0**	**$8,390,000**
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832RU8	1.600%	2003	Jun	Serial Maturity			585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial Maturity			595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial Maturity			595,000	0	0	595,000
011832RX2	2.150%	2004	Dec	Serial Maturity			605,000	0	0	605,000
011832RY0	2.450%	2005	Jun	Serial Maturity			610,000	0	0	610,000
011832RZ7	2.450%	2005	Dec	Serial Maturity			620,000	0	0	620,000
011832SA1	2.850%	2006	Jun	Serial Maturity			630,000	0	0	630,000
011832SB9	2.850%	2006	Dec	Serial Maturity			640,000	0	0	640,000
011832SC7	3.250%	2007	Jun	Serial Maturity			650,000	0	0	650,000
011832SD5	3.250%	2007	Dec	Serial Maturity			665,000	0	0	665,000
011832SE3	3.550%	2008	Jun	Serial Maturity			670,000	0	0	670,000
011832SF0	3.550%	2008	Dec	Serial Maturity			685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial Maturity			700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial Maturity			710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial Maturity			730,000	0	0	730,000

Multifamily Housing Development Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

HD02C Housing Development Bonds, 2002 Series C — Fund: **260** Bond Yield: **5.075%** Indenture: **12/1/1991** Delivery: **9/5/2002** Dated: **9/5/2002** — AAA Aaa AAA

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832SK9	3.950%	2010	Dec	Serial Maturity			740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial Maturity			755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial Maturity			775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial Maturity			790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial Maturity			805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial Maturity			825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial Maturity			845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial Maturity			870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial Maturity			885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial Maturity			915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial Maturity			935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinking Fund			955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinking Fund			985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinking Fund			1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinking Fund			1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinking Fund			1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinking Fund			1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinking Fund			1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinking Fund			1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinking Fund			1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinking Fund			1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinking Fund			1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinking Fund			1,260,000	0	0	1,260,000
011832SQ6	5.150%	2022	Jun	Sinking Fund			860,000	0	0	860,000
011832TB8	5.150%	2022	Jun	Serial Maturity			440,000	0	0	440,000
011832SQ6	5.150%	2022	Dec	Term Maturity			1,330,000	0	0	1,330,000
011832SR4	5.250%	2023	Jun	Sinking Fund			525,000	0	0	525,000
011832TC6	5.250%	2023	Jun	Sinking Fund			840,000	0	0	840,000
011832SR4	5.250%	2023	Dec	Sinking Fund			540,000	0	0	540,000
011832TC6	5.250%	2023	Dec	Sinking Fund			860,000	0	0	860,000
011832TC6	5.250%	2024	Jun	Sinking Fund			880,000	0	0	880,000
011832SR4	5.250%	2024	Jun	Sinking Fund			555,000	0	0	555,000
011832SR4	5.250%	2024	Dec	Sinking Fund			570,000	0	0	570,000
011832TC6	5.250%	2024	Dec	Sinking Fund			905,000	0	0	905,000
011832SR4	5.250%	2025	Jun	Sinking Fund			585,000	0	0	585,000
011832TC6	5.250%	2025	Jun	Sinking Fund			925,000	0	0	925,000
011832SR4	5.250%	2025	Dec	Sinking Fund			600,000	0	0	600,000
011832TC6	5.250%	2025	Dec	Sinking Fund			955,000	0	0	955,000
011832SR4	5.250%	2026	Jun	Sinking Fund			615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinking Fund			980,000	0	0	980,000
011832SR4	5.250%	2026	Dec	Sinking Fund			630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinking Fund			1,005,000	0	0	1,005,000
011832SR4	5.250%	2027	Jun	Sinking Fund			645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinking Fund			1,030,000	0	0	1,030,000
011832TC6	5.250%	2027	Dec	Sinking Fund			1,060,000	0	0	1,060,000
011832SR4	5.250%	2027	Dec	Sinking Fund			665,000	0	0	665,000
011832TC6	5.250%	2028	Jun	Sinking Fund			1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Jun	Sinking Fund			680,000	0	0	680,000
011832TC6	5.250%	2028	Dec	Sinking Fund			1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinking Fund			700,000	0	0	700,000
011832SR4	5.250%	2029	Jun	Sinking Fund			720,000	0	0	720,000
011832TC6	5.250%	2029	Jun	Sinking Fund			1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Dec	Sinking Fund			740,000	0	0	740,000
011832TC6	5.250%	2029	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832TC6	5.250%	2030	Jun	Sinking Fund			1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinking Fund			755,000	0	0	755,000
011832TC6	5.250%	2030	Dec	Sinking Fund			1,235,000	0	0	1,235,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Multifamily Housing Development Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

HD02C Housing Development Bonds, 2002 Series C Fund: **260** Bond Yield: **5.075%** Indenture: **12/1/1991** Delivery: **9/5/2002** Dated: **9/5/2002** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832SR4	5.250%	2030	Dec	Sinking Fund			780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinking Fund			1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinking Fund			800,000	0	0	800,000
011832TC6	5.250%	2031	Dec	Sinking Fund			1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinking Fund			815,000	0	0	815,000
011832SR4	5.250%	2032	Jun	Sinking Fund			850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term Maturity			1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term Maturity			2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$1,180,000**	**$0**	**$68,820,000**

HD02D Housing Development Bonds, 2002 Series D Fund: **260** Bond Yield: Indenture: **12/1/1991** Delivery: **9/5/2002** Dated: **9/5/2002** *AAA/A-1+* *Aaa/VMIG-1* *AAA/F1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832TD4		2003	Jun	Sinking Fund	Variable		290,000	290,000	0	0
011832TD4		2003	Dec	Sinking Fund	Variable		290,000	290,000	0	0
011832TD4		2004	Jun	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2004	Dec	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2005	Jun	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2005	Dec	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2006	Jun	Sinking Fund	Variable		320,000	0	0	320,000
011832TD4		2006	Dec	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Jun	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Dec	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Jun	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Dec	Sinking Fund	Variable		345,000	0	0	345,000
011832TD4		2009	Jun	Sinking Fund	Variable		355,000	0	0	355,000
011832TD4		2009	Dec	Sinking Fund	Variable		360,000	0	0	360,000
011832TD4		2010	Jun	Sinking Fund	Variable		365,000	0	0	365,000
011832TD4		2010	Dec	Sinking Fund	Variable		370,000	0	0	370,000
011832TD4		2011	Jun	Sinking Fund	Variable		380,000	0	0	380,000
011832TD4		2011	Dec	Sinking Fund	Variable		385,000	0	0	385,000
011832TD4		2012	Jun	Sinking Fund	Variable		390,000	0	0	390,000
011832TD4		2012	Dec	Sinking Fund	Variable		400,000	0	0	400,000
011832TD4		2013	Jun	Sinking Fund	Variable		405,000	0	0	405,000
011832TD4		2013	Dec	Sinking Fund	Variable		415,000	0	0	415,000
011832TD4		2014	Jun	Sinking Fund	Variable		420,000	0	0	420,000
011832TD4		2014	Dec	Sinking Fund	Variable		430,000	0	0	430,000
011832TD4		2015	Jun	Sinking Fund	Variable		435,000	0	0	435,000
011832TD4		2015	Dec	Sinking Fund	Variable		440,000	0	0	440,000
011832TD4		2016	Jun	Sinking Fund	Variable		450,000	0	0	450,000
011832TD4		2016	Dec	Sinking Fund	Variable		460,000	0	0	460,000
011832TD4		2017	Jun	Sinking Fund	Variable		465,000	0	0	465,000
011832TD4		2017	Dec	Sinking Fund	Variable		475,000	0	0	475,000
011832TD4		2018	Jun	Sinking Fund	Variable		480,000	0	0	480,000
011832TD4		2018	Dec	Sinking Fund	Variable		495,000	0	0	495,000
011832TD4		2019	Jun	Sinking Fund	Variable		500,000	0	0	500,000
011832TD4		2019	Dec	Sinking Fund	Variable		505,000	0	0	505,000
011832TD4		2020	Jun	Sinking Fund	Variable		520,000	0	0	520,000
011832TD4		2020	Dec	Sinking Fund	Variable		525,000	0	0	525,000
011832TD4		2021	Jun	Sinking Fund	Variable		535,000	0	0	535,000
011832TD4		2021	Dec	Sinking Fund	Variable		545,000	0	0	545,000
011832TD4		2022	Jun	Sinking Fund	Variable		555,000	0	0	555,000
011832TD4		2022	Dec	Sinking Fund	Variable		565,000	0	0	565,000
011832TD4		2023	Jun	Sinking Fund	Variable		575,000	0	0	575,000
011832TD4		2023	Dec	Sinking Fund	Variable		585,000	0	0	585,000
011832TD4		2024	Jun	Sinking Fund	Variable		595,000	0	0	595,000
011832TD4		2024	Dec	Sinking Fund	Variable		605,000	0	0	605,000
011832TD4		2025	Jun	Sinking Fund	Variable		615,000	0	0	615,000
011832TD4		2025	Dec	Sinking Fund	Variable		625,000	0	0	625,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Multifamily Housing Development Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

HD02D Housing Development Bonds, 2002 Series D — Fund: **260** Bond Yield: — Indenture: **12/1/1991** Delivery: **9/5/2002** Dated: **9/5/2002** — *AAA/A-1+* *Aaa/VMIG-1* *AAA/F1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832TD4		2026	Jun	Sinking Fund	Variable		635,000	0	0	635,000
011832TD4		2026	Dec	Sinking Fund	Variable		650,000	0	0	650,000
011832TD4		2027	Jun	Sinking Fund	Variable		660,000	0	0	660,000
011832TD4		2027	Dec	Sinking Fund	Variable		670,000	0	0	670,000
011832TD4		2028	Jun	Sinking Fund	Variable		685,000	0	0	685,000
011832TD4		2028	Dec	Sinking Fund	Variable		695,000	0	0	695,000
011832TD4		2029	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832TD4		2029	Dec	Sinking Fund	Variable		720,000	0	0	720,000
011832TD4		2030	Jun	Sinking Fund	Variable		730,000	0	0	730,000
011832TD4		2030	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832TD4		2031	Jun	Sinking Fund	Variable		760,000	0	0	760,000
011832TD4		2031	Dec	Sinking Fund	Variable		770,000	0	0	770,000
011832TD4		2032	Jun	Sinking Fund	Variable		785,000	0	0	785,000
011832TD4		2032	Dec	Sinking Fund	Variable		800,000	0	0	800,000
011832TD4		2033	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832TD4		2033	Dec	Sinking Fund	Variable		825,000	0	0	825,000
011832TD4		2034	Jun	Sinking Fund	Variable		845,000	0	0	845,000
011832TD4		2034	Dec	Sinking Fund	Variable		855,000	0	0	855,000
011832TD4		2035	Jun	Sinking Fund	Variable		870,000	0	0	870,000
011832TD4		2035	Dec	Sinking Fund	Variable		885,000	0	0	885,000
011832TD4		2036	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832TD4		2036	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832TD4		2037	Jun	Term Maturity	Variable		930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$580,000**	**$0**	**$37,290,000**
						Multifamily Housing Development Bonds (TE) Total	**$282,130,000**	**$10,285,000**	**$7,095,000**	**$264,750,000**

Other Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

GH92A General Housing Purpose Bonds, 1992 Series A — Fund: **642** Bond Yield: **6.405%** — Indenture: **10/1/1992** Delivery: **10/22/1992** Dated: **10/1/1992** — *AA-* *Aa2* *AA+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831HF4	3.100%	1993	Dec	Serial Maturity			3,535,000	3,535,000	0	0
011831HG2	3.800%	1994	Dec	Serial Maturity			3,610,000	3,610,000	0	0
011831HH0	4.200%	1995	Dec	Serial Maturity			3,720,000	3,720,000	0	0
011831HJ6	4.650%	1996	Dec	Serial Maturity			5,045,000	5,045,000	0	0
011831HK3	4.800%	1997	Dec	Serial Maturity			5,180,000	5,180,000	0	0
011831HL1	5.050%	1998	Dec	Serial Maturity			5,025,000	5,025,000	0	0
011831HM9	5.300%	1999	Dec	Serial Maturity			3,315,000	3,315,000	0	0
011831HN7	5.450%	2000	Dec	Serial Maturity			3,490,000	3,490,000	0	0
011831HP2	5.600%	2001	Dec	Serial Maturity			3,685,000	3,685,000	0	0
011831HQ0	5.700%	2002	Dec	Serial Maturity			3,895,000	3,895,000	0	0
011831HR8	5.800%	2003	Dec	Serial Maturity			4,120,000	4,120,000	0	0
011831HS6	5.900%	2004	Dec	Serial Maturity			4,365,000	0	0	4,365,000
011831HT4	6.000%	2005	Dec	Serial Maturity			4,635,000	0	0	4,635,000
011831HV1	6.100%	2006	Dec	Serial Maturity			5,925,000	0	0	5,925,000
011831HV9	6.200%	2007	Dec	Serial Maturity			6,230,000	0	0	6,230,000
011831HW7	6.250%	2008	Dec	Serial Maturity			6,550,000	0	0	6,550,000
011831HX5	6.375%	2009	Dec	Sinking Fund			5,895,000	0	5,895,000	0
011831HX5	6.375%	2010	Dec	Sinking Fund			6,265,000	0	6,265,000	0
011831HX5	6.375%	2011	Dec	Sinking Fund			6,650,000	0	6,650,000	0
011831HX5	6.375%	2012	Dec	Term Maturity			7,060,000	0	7,060,000	0
011831HY3	6.600%	2013	Dec	Sinking Fund			7,150,000	0	7,150,000	0
011831HY3	6.600%	2014	Dec	Sinking Fund			7,600,000	0	7,600,000	0
011831HY3	6.600%	2015	Dec	Sinking Fund			8,080,000	0	8,080,000	0
011831HY3	6.600%	2016	Dec	Sinking Fund			8,585,000	0	8,585,000	0
011831HY3	6.600%	2017	Dec	Sinking Fund			8,175,000	0	8,175,000	0
011831HY3	6.600%	2018	Dec	Sinking Fund			8,485,000	0	8,485,000	0
011831HY3	6.600%	2019	Dec	Sinking Fund			9,365,000	0	9,365,000	0
011831HY3	6.600%	2020	Dec	Sinking Fund			10,005,000	0	10,005,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GH92A	**General Housing Purpose Bonds, 1992 Series A**			Fund: **642**	Bond Yield: **6.405%**	Indenture: **10/1/1992**	Delivery: **10/22/1992**	Dated: **10/1/1992**	*AA-*	*Aa2* / *AA+*
011831HY3	6.600%	2021	Dec	Sinking Fund			10,705,000	0	10,705,000	0
011831HY3	6.600%	2022	Dec	Sinking Fund			11,440,000	0	11,440,000	0
011831HY3	6.600%	2023	Dec	Term Maturity			12,215,000	0	12,215,000	0
						GH92A Total	**$200,000,000**	**$44,620,000**	**$127,675,000**	**$27,705,000**
GH94A	**General Housing Purpose Bonds, 1994 Series A**			Fund: **643**	Bond Yield: **5.439%**	Indenture: **2/1/1994**	Delivery: **2/1/1994**	Dated: **2/1/1994**	*AA-*	*Aa2* / *AA+*
011831QK3	2.600%	1994	Dec	Serial Maturity			275,000	275,000	0	0
011831PX6	3.000%	1995	Dec	Serial Maturity			490,000	490,000	0	0
011831PY4	3.500%	1996	Dec	Serial Maturity			505,000	505,000	0	0
011831PZ1	3.700%	1997	Dec	Serial Maturity			520,000	520,000	0	0
011831QA5	3.900%	1998	Dec	Serial Maturity			540,000	540,000	0	0
011831QB3	4.000%	1999	Dec	Serial Maturity			560,000	560,000	0	0
011831QC1	4.250%	2000	Dec	Serial Maturity			585,000	585,000	0	0
011831QD9	4.400%	2001	Dec	Serial Maturity			605,000	605,000	0	0
011831QE7	4.500%	2002	Dec	Serial Maturity			640,000	640,000	0	0
011831QF4	4.600%	2003	Dec	Serial Maturity			660,000	660,000	0	0
011831QG2	4.700%	2004	Dec	Serial Maturity			695,000	0	0	695,000
011831QH0	4.800%	2005	Dec	Serial Maturity			730,000	0	0	730,000
011831QJ6	4.900%	2006	Dec	Serial Maturity			760,000	0	0	760,000
011831QL1	5.000%	2007	Dec	Sinking Fund			800,000	0	0	800,000
011831QL1	5.000%	2008	Dec	Term Maturity			840,000	0	0	840,000
011831QM9	5.400%	2009	Dec	Sinking Fund			5,450,000	0	0	5,450,000
011831QT4	5.000%	2009	Dec	Sinking Fund			1,325,000	0	0	1,325,000
011831QM9	5.400%	2010	Dec	Sinking Fund			5,740,000	0	0	5,740,000
011831QT4	5.000%	2010	Dec	Sinking Fund			1,390,000	0	0	1,390,000
011831QM9	5.400%	2011	Dec	Sinking Fund			6,035,000	0	0	6,035,000
011831QT4	5.000%	2011	Dec	Sinking Fund			1,465,000	0	0	1,465,000
011831QT4	5.000%	2012	Dec	Sinking Fund			1,535,000	0	0	1,535,000
011831QM9	5.400%	2012	Dec	Sinking Fund			6,345,000	0	0	6,345,000
011831QT4	5.000%	2013	Dec	Sinking Fund			1,610,000	0	0	1,610,000
011831QM9	5.400%	2013	Dec	Term Maturity			6,330,000	0	0	6,330,000
011831QT4	5.000%	2014	Dec	Sinking Fund			8,340,000	0	0	8,340,000
011831QT4	5.000%	2015	Dec	Sinking Fund			8,735,000	0	0	8,735,000
011831QT4	5.000%	2016	Dec	Sinking Fund			9,145,000	0	0	9,145,000
011831QT4	5.000%	2017	Dec	Sinking Fund			8,630,000	0	0	8,630,000
011831QT4	5.000%	2018	Dec	Term Maturity			8,825,000	0	0	8,825,000
011831QN7	5.400%	2019	Dec	Sinking Fund			9,590,000	0	0	9,590,000
011831QN7	5.400%	2020	Dec	Sinking Fund			10,125,000	0	0	10,125,000
011831QN7	5.400%	2021	Dec	Sinking Fund			10,715,000	0	0	10,715,000
011831QN7	5.400%	2022	Dec	Sinking Fund			11,325,000	0	0	11,325,000
011831QN7	5.400%	2023	Dec	Term Maturity			11,955,000	0	0	11,955,000
						GH94A Total	**$143,815,000**	**$5,380,000**	**$0**	**$138,435,000**
GH03B	**General Housing Purpose Bonds, 2003 Series B**			Fund: **650**	Bond Yield:	Indenture: **2/1/1994**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832VD1		2019	Dec	Sinking Fund	Variable		3,000,000	0	0	3,000,000
011832VD1		2020	Dec	Sinking Fund	Variable		3,105,000	0	0	3,105,000
011832VD1		2021	Dec	Sinking Fund	Variable		3,215,000	0	0	3,215,000
011832VD1		2022	Dec	Sinking Fund	Variable		3,330,000	0	0	3,330,000
011832VD1		2023	Dec	Term Maturity	Variable		3,445,000	0	0	3,445,000
						GH03B Total	**$16,095,000**	**$0**	**$0**	**$16,095,000**
GP95A	**Governmental Purpose Bonds, 1995 Series A**			Fund: **645**	Bond Yield: **6.000%**	Indenture: **10/15/1995**	Delivery: **11/15/1995**	Dated: **10/15/1995**	*AAA*	*Aaa* / *AAA*
011831ZL1	4.350%	1998	Jun	Serial Maturity			1,905,000	1,905,000	0	0
011831ZM9	4.350%	1998	Dec	Serial Maturity			1,950,000	1,950,000	0	0
011831ZN7	4.500%	1999	Jun	Serial Maturity			1,990,000	1,990,000	0	0
011831ZP2	4.500%	1999	Dec	Serial Maturity			2,035,000	2,035,000	0	0
011831ZQ0	4.600%	2000	Jun	Serial Maturity			2,080,000	2,080,000	0	0
011831ZR8	4.600%	2000	Dec	Serial Maturity			2,130,000	2,130,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			Dates	S and F	Moodys / Fitch
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.000%**		Indenture: **10/15/1995**	Delivery: **11/15/1995**	Dated: **10/15/1995** AAA	Aaa / AAA
011831ZS6	4.700%	2001	Jun	Serial Maturity			2,180,000	2,180,000	0	0
011831ZT4	4.700%	2001	Dec	Serial Maturity			2,230,000	1,120,000	1,110,000	0
011831ZU1	4.800%	2002	Jun	Serial Maturity			2,280,000	1,145,000	1,135,000	0
011831ZV9	4.800%	2002	Dec	Serial Maturity			2,335,000	1,170,000	1,165,000	0
011831ZW7	4.800%	2003	Jun	Serial Maturity			2,395,000	1,200,000	1,195,000	0
011831ZX5	4.800%	2003	Dec	Serial Maturity			2,450,000	1,230,000	1,220,000	0
011831ZY3	4.875%	2004	Jun	Serial Maturity			2,510,000	0	1,250,000	1,260,000
011831ZZ0	4.875%	2004	Dec	Serial Maturity			2,570,000	0	1,280,000	1,290,000
011831YL2	5.000%	2005	Jun	Serial Maturity			2,635,000	0	1,315,000	1,320,000
011831YM0	5.000%	2005	Dec	Serial Maturity			2,700,000	0	1,345,000	1,355,000
011831YN8	5.125%	2006	Jun	Serial Maturity			2,765,000	0	1,380,000	1,385,000
011831YP3	5.125%	2006	Dec	Serial Maturity			2,835,000	0	1,415,000	1,420,000
011831YQ1	5.300%	2007	Jun	Serial Maturity			2,910,000	0	1,450,000	1,460,000
011831YR9	5.300%	2007	Dec	Serial Maturity			2,985,000	0	1,490,000	1,495,000
011831YS7	5.400%	2008	Jun	Serial Maturity			3,065,000	0	1,530,000	1,535,000
011831YT5	5.400%	2008	Dec	Serial Maturity			3,150,000	0	1,570,000	1,580,000
011831YU2	5.500%	2009	Jun	Serial Maturity			3,235,000	0	1,615,000	1,620,000
011831YV0	5.500%	2009	Dec	Serial Maturity			3,325,000	0	1,660,000	1,665,000
011831YW8	5.600%	2010	Jun	Serial Maturity			3,415,000	0	1,705,000	1,710,000
011831YX6	5.600%	2010	Dec	Serial Maturity			3,510,000	0	1,750,000	1,760,000
011831YY4	5.700%	2011	Jun	Serial Maturity			3,610,000	0	1,800,000	1,810,000
011831YZ1	5.700%	2011	Dec	Serial Maturity			3,710,000	0	1,850,000	1,860,000
011831ZA5	5.800%	2012	Jun	Serial Maturity			3,815,000	0	1,905,000	1,910,000
011831ZB3	5.800%	2012	Dec	Serial Maturity			3,925,000	0	1,960,000	1,965,000
011831ZC1	5.850%	2013	Jun	Serial Maturity			4,040,000	0	2,015,000	2,025,000
011831ZD9	5.850%	2013	Dec	Serial Maturity			4,160,000	0	2,075,000	2,085,000
011831ZE7	5.850%	2014	Jun	Serial Maturity			4,280,000	0	2,135,000	2,145,000
011831ZF4	5.850%	2014	Dec	Serial Maturity			4,405,000	0	2,195,000	2,210,000
011831ZG3	5.850%	2015	Jun	Serial Maturity			4,535,000	0	2,260,000	2,275,000
011831ZH0	5.850%	2015	Dec	Serial Maturity			4,670,000	0	2,330,000	2,340,000
011831ZJ6	5.875%	2016	Jun	Sinking Fund			4,805,000	0	2,395,000	2,410,000
011831ZJ6	5.875%	2016	Dec	Sinking Fund			4,945,000	0	2,465,000	2,480,000
011831ZJ6	5.875%	2017	Jun	Sinking Fund			5,090,000	0	2,540,000	2,550,000
011831ZJ6	5.875%	2017	Dec	Sinking Fund			5,240,000	0	2,615,000	2,625,000
011831ZJ6	5.875%	2018	Jun	Sinking Fund			5,395,000	0	2,690,000	2,705,000
011831ZJ6	5.875%	2018	Dec	Sinking Fund			5,555,000	0	2,770,000	2,785,000
011831ZJ6	5.875%	2019	Jun	Sinking Fund			5,715,000	0	2,850,000	2,865,000
011831ZJ6	5.875%	2019	Dec	Sinking Fund			5,885,000	0	2,935,000	2,950,000
011831ZJ6	5.875%	2020	Jun	Sinking Fund			6,055,000	0	3,020,000	3,035,000
011831ZJ6	5.875%	2020	Dec	Sinking Fund			6,235,000	0	3,110,000	3,125,000
011831ZJ6	5.875%	2021	Jun	Sinking Fund			6,420,000	0	3,205,000	3,215,000
011831ZJ6	5.875%	2021	Dec	Sinking Fund			6,605,000	0	3,295,000	3,310,000
011831ZJ6	5.875%	2022	Jun	Sinking Fund			6,800,000	0	3,390,000	3,410,000
011831ZJ6	5.875%	2022	Dec	Sinking Fund			7,000,000	0	3,490,000	3,510,000
011831ZJ6	5.875%	2023	Jun	Sinking Fund			7,205,000	0	3,595,000	3,610,000
011831ZJ6	5.875%	2023	Dec	Sinking Fund			7,415,000	0	3,700,000	3,715,000
011831ZJ6	5.875%	2024	Jun	Sinking Fund			7,635,000	0	3,810,000	3,825,000
011831ZJ6	5.875%	2024	Dec	Term Maturity			7,860,000	0	3,920,000	3,940,000
011831ZK3	5.875%	2025	Jun	Sinking Fund			8,090,000	0	4,035,000	4,055,000
011831ZK3	5.875%	2025	Dec	Sinking Fund			8,330,000	0	4,155,000	4,175,000
011831ZK3	5.875%	2026	Jun	Sinking Fund			8,575,000	0	4,280,000	4,295,000
011831ZK3	5.875%	2026	Dec	Sinking Fund			8,825,000	0	4,400,000	4,425,000
011831ZK3	5.875%	2027	Jun	Sinking Fund			9,085,000	0	4,530,000	4,555,000
011831ZK3	5.875%	2027	Dec	Sinking Fund			9,350,000	0	4,665,000	4,685,000
011831ZK3	5.875%	2028	Jun	Sinking Fund			9,625,000	0	4,800,000	4,825,000
011831ZK3	5.875%	2028	Dec	Sinking Fund			9,910,000	0	4,945,000	4,965,000
011831ZK3	5.875%	2029	Jun	Sinking Fund			10,200,000	0	5,090,000	5,110,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.000%**	Indenture: **10/15/1995**	Delivery: **11/15/1995**	Dated: **10/15/1995**	*AAA* / *Aaa*	*AAA*
011831ZK3	5.875%	2029	Dec	Sinking Fund			10,500,000	0	5,240,000	5,260,000
011831ZK3	5.875%	2030	Jun	Sinking Fund			10,805,000	0	5,390,000	5,415,000
011831ZK3	5.875%	2030	Dec	Term Maturity			11,125,000	0	5,570,000	5,555,000
						GP95A Total	**$335,000,000**	**$20,135,000**	**$160,000,000**	**$154,865,000**
GP97A Governmental Purpose Bonds, 1997 Series A				Fund: **646**	Bond Yield:	Indenture: **11/1/1997**	Delivery: **12/3/1997**	Dated: **12/3/1997**	*AA-/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
011831X82		2027	Dec	Stated Maturity	Variable		33,000,000	0	4,000,000	29,000,000
						GP97A Total	**$33,000,000**	**$0**	**$4,000,000**	**$29,000,000**
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield:	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F-1+*
011832MW9		2001	Dec	Sinking Fund	Variable		500,000	500,000	0	0
011832MW9		2002	Jun	Sinking Fund	Variable		705,000	705,000	0	0
011832MW9		2002	Dec	Sinking Fund	Variable		720,000	720,000	0	0
011832MW9		2003	Jun	Sinking Fund	Variable		735,000	735,000	0	0
011832MW9		2003	Dec	Sinking Fund	Variable		745,000	745,000	0	0
011832MW9		2004	Jun	Sinking Fund	Variable		770,000	0	0	770,000
011832MW9		2004	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MW9		2005	Jun	Sinking Fund	Variable		795,000	0	0	795,000
011832MW9		2005	Dec	Sinking Fund	Variable		815,000	0	0	815,000
011832MW9		2006	Jun	Sinking Fund	Variable		825,000	0	0	825,000
011832MW9		2006	Dec	Sinking Fund	Variable		845,000	0	0	845,000
011832MW9		2007	Jun	Sinking Fund	Variable		860,000	0	0	860,000
011832MW9		2007	Dec	Sinking Fund	Variable		880,000	0	0	880,000
011832MW9		2008	Jun	Sinking Fund	Variable		895,000	0	0	895,000
011832MW9		2008	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832MW9		2009	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MW9		2009	Dec	Sinking Fund	Variable		950,000	0	0	950,000
011832MW9		2010	Jun	Sinking Fund	Variable		960,000	0	0	960,000
011832MW9		2010	Dec	Sinking Fund	Variable		995,000	0	0	995,000
011832MW9		2011	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinking Fund	Variable		1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinking Fund	Variable		1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinking Fund	Variable		1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinking Fund	Variable		1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinking Fund	Variable		1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinking Fund	Variable		1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinking Fund	Variable		1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinking Fund	Variable		1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinking Fund	Variable		1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinking Fund	Variable		1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinking Fund	Variable		1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinking Fund	Variable		1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinking Fund	Variable		1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinking Fund	Variable		1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinking Fund	Variable		1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinking Fund	Variable		1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinking Fund	Variable		1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinking Fund	Variable		1,725,000	0	0	1,725,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield:	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MW9		2025	Jun	Sinking Fund	Variable		1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinking Fund	Variable		1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinking Fund	Variable		1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinking Fund	Variable		1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinking Fund	Variable		1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinking Fund	Variable		2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinking Fund	Variable		2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinking Fund	Variable		2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term Maturity	Variable		2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$3,405,000**	**$0**	**$73,175,000**
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield:	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MY5		2001	Dec	Sinking Fund	Variable		620,000	620,000	0	0
011832MY5		2002	Jun	Sinking Fund	Variable		855,000	855,000	0	0
011832MY5		2002	Dec	Sinking Fund	Variable		885,000	885,000	0	0
011832MY5		2003	Jun	Sinking Fund	Variable		900,000	900,000	0	0
011832MY5		2003	Dec	Sinking Fund	Variable		910,000	910,000	0	0
011832MY5		2004	Jun	Sinking Fund	Variable		935,000	0	0	935,000
011832MY5		2004	Dec	Sinking Fund	Variable		955,000	0	0	955,000
011832MY5		2005	Jun	Sinking Fund	Variable		975,000	0	0	975,000
011832MY5		2005	Dec	Sinking Fund	Variable		990,000	0	0	990,000
011832MY5		2006	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MY5		2006	Dec	Sinking Fund	Variable		1,035,000	0	0	1,035,000
011832MY5		2007	Jun	Sinking Fund	Variable		1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinking Fund	Variable		1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinking Fund	Variable		1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinking Fund	Variable		1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinking Fund	Variable		1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinking Fund	Variable		1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinking Fund	Variable		1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinking Fund	Variable		1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinking Fund	Variable		1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinking Fund	Variable		1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinking Fund	Variable		1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinking Fund	Variable		1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinking Fund	Variable		1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinking Fund	Variable		1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinking Fund	Variable		1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinking Fund	Variable		1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinking Fund	Variable		1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinking Fund	Variable		1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinking Fund	Variable		1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinking Fund	Variable		1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield:	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
011832MY5		2022	Dec	Sinking Fund	Variable		1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinking Fund	Variable		1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinking Fund	Variable		2,025,000	0	0	2,025,000
011832MY5		2024	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinking Fund	Variable		2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinking Fund	Variable		2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinking Fund	Variable		2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinking Fund	Variable		2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinking Fund	Variable		2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinking Fund	Variable		2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinking Fund	Variable		2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinking Fund	Variable		2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinking Fund	Variable		2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinking Fund	Variable		2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinking Fund	Variable		2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term Maturity	Variable		2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$4,170,000**	**$0**	**$89,420,000**
GM97A General Mortgage Revenue Bonds, 1997 Series A				Fund: **641**	Bond Yield: **6.013%**	Indenture: **11/1/1991**	Delivery: **4/16/1997**	Dated: **3/1/1997**	*AAA*	*Aaa* / *AAA*
011831E59	3.850%	1998	Dec	Serial Maturity			2,040,000	2,040,000	0	0
011831E67	4.150%	1999	Dec	Serial Maturity			2,120,000	2,120,000	0	0
011831E75	4.400%	2000	Dec	Serial Maturity			2,210,000	2,210,000	0	0
011831E83	4.550%	2001	Dec	Serial Maturity			2,305,000	2,305,000	0	0
011831E91	4.700%	2002	Dec	Serial Maturity			2,410,000	2,410,000	0	0
011831F25	4.800%	2003	Dec	Serial Maturity			2,525,000	2,525,000	0	0
011831F33	4.900%	2004	Dec	Serial Maturity			2,645,000	0	0	2,645,000
011831F41	5.000%	2005	Dec	Serial Maturity			2,775,000	0	0	2,775,000
011831F58	5.100%	2006	Dec	Serial Maturity			2,910,000	0	0	2,910,000
011831F66	5.200%	2007	Dec	Serial Maturity			3,060,000	0	0	3,060,000
011831F74	5.650%	2012	Dec	Serial Maturity			20,000,000	0	0	20,000,000
011831G65	6.150%	2017	Dec	Capital Appreciation			10,330,874	0	0	10,330,874
011831F82	5.900%	2019	Dec	Serial Maturity			49,000,000	0	0	49,000,000
011831F90	6.000%	2022	Jun	Sinking Fund			27,825,000	0	0	27,825,000
011831F90	6.000%	2024	Dec	Sinking Fund			32,120,000	0	0	32,120,000
011831F90	6.000%	2027	Jun	Term Maturity			30,055,000	0	0	30,055,000
011831G24	5.950%	2029	Jun	Serial Maturity			35,000,000	0	0	35,000,000
011831G32	6.000%	2031	Jun	Sinking Fund			26,840,000	0	0	26,840,000
011831G57	6.100%	2031	Jun	Sinking Fund			17,615,000	0	17,615,000	0
011831G32	6.000%	2033	Dec	Sinking Fund			30,305,000	0	0	30,305,000
011831G57	6.100%	2033	Dec	Sinking Fund			24,415,000	0	24,415,000	0
011831G57	6.100%	2036	Jun	Sinking Fund			23,820,000	0	23,820,000	0
011831G32	6.000%	2036	Dec	Term Maturity			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Serial Maturity			25,000,000	0	25,000,000	0
011831G57	6.100%	2037	Dec	Term Maturity			14,730,000	0	14,730,000	0
						GM97A Total	**$434,910,874**	**$13,610,000**	**$105,580,000**	**$315,720,874**
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**	Indenture: **11/1/1991**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118317N8	4.250%	2001	Jun	Serial Maturity			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial Maturity			1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial Maturity			1,570,000	1,570,000	0	0
0118317R9	4.650%	2004	Jun	Serial Maturity			1,610,000	0	0	1,610,000
0118317S7	4.750%	2005	Jun	Serial Maturity			1,660,000	0	0	1,660,000
0118317T5	4.850%	2006	Jun	Serial Maturity			1,700,000	0	0	1,700,000
0118317U2	4.950%	2007	Jun	Serial Maturity			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial Maturity			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial Maturity			1,865,000	0	0	1,865,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**	Indenture: **11/1/1991**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA* / *Aaa*	*AAA*
0118317X6	5.800%	2010	Jun	Sinking Fund			310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinking Fund			1,645,000	0	0	1,645,000
0118317Y4	5.750%	2010	Dec	Sinking Fund			1,670,000	0	0	1,670,000
0118317X6	5.800%	2010	Dec	Sinking Fund			320,000	0	0	320,000
0118317X6	5.800%	2011	Jun	Sinking Fund			320,000	0	0	320,000
0118317Y4	5.750%	2011	Jun	Sinking Fund			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Dec	Sinking Fund			325,000	0	0	325,000
0118317Y4	5.750%	2011	Dec	Sinking Fund			1,715,000	0	0	1,715,000
0118317X6	5.800%	2012	Jun	Sinking Fund			330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinking Fund			1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Dec	Sinking Fund			335,000	0	0	335,000
0118317Y4	5.750%	2012	Dec	Sinking Fund			1,770,000	0	0	1,770,000
0118317X6	5.800%	2013	Jun	Sinking Fund			340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinking Fund			1,790,000	0	0	1,790,000
0118317Y4	5.750%	2013	Dec	Sinking Fund			1,810,000	0	0	1,810,000
0118317X6	5.800%	2013	Dec	Sinking Fund			345,000	0	0	345,000
0118317X6	5.800%	2014	Jun	Sinking Fund			350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinking Fund			1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Dec	Sinking Fund			355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinking Fund			1,870,000	0	0	1,870,000
0118317Y4	5.750%	2015	Jun	Sinking Fund			1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Jun	Sinking Fund			360,000	0	0	360,000
0118317X6	5.800%	2015	Dec	Sinking Fund			365,000	0	0	365,000
0118317Y4	5.750%	2015	Dec	Sinking Fund			1,920,000	0	0	1,920,000
0118317Y4	5.750%	2016	Jun	Sinking Fund			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Jun	Sinking Fund			370,000	0	0	370,000
0118317X6	5.800%	2016	Dec	Sinking Fund			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinking Fund			1,970,000	0	0	1,970,000
0118317X6	5.800%	2017	Jun	Sinking Fund			380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinking Fund			2,000,000	0	0	2,000,000
0118317Y4	5.750%	2017	Dec	Sinking Fund			2,030,000	0	0	2,030,000
0118317X6	5.800%	2017	Dec	Sinking Fund			385,000	0	0	385,000
0118317X6	5.800%	2018	Jun	Sinking Fund			390,000	0	0	390,000
0118317Y4	5.750%	2018	Jun	Sinking Fund			2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Dec	Term Maturity			400,000	0	0	400,000
0118317Y4	5.750%	2018	Dec	Sinking Fund			2,085,000	0	0	2,085,000
0118317Y4	5.750%	2019	Jun	Term Maturity			2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinking Fund			2,505,000	0	0	2,505,000
0118318A5	5.900%	2020	Jun	Sinking Fund			2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Jun	Sinking Fund			45,000	0	0	45,000
0118317Z1	5.900%	2020	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinking Fund			2,580,000	0	0	2,580,000
0118317Z1	5.900%	2021	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinking Fund			2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinking Fund			2,655,000	0	0	2,655,000
0118317Z1	5.900%	2022	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinking Fund			2,690,000	0	0	2,690,000
0118318A5	5.900%	2022	Dec	Sinking Fund			2,735,000	0	0	2,735,000
0118317Z1	5.900%	2022	Dec	Sinking Fund			50,000	0	0	50,000
0118317Z1	5.900%	2023	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2023	Jun	Sinking Fund			2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2023	Dec	Sinking Fund			2,815,000	0	0	2,815,000
0118317Z1	5.900%	2024	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinking Fund			2,855,000	0	0	2,855,000

Other Bonds (TE) | **Tax-Exempt** | **Corporate** | *Dates* | *S and P* | *Moodys* | *Fitch*

GM99A General Mortgage Revenue Bonds, 1999 Series A | Fund: **647** | Bond Yield: **6.048%** | Indenture: **11/1/1991** | Delivery: **9/28/1999** | Dated: **9/1/1999** | *AAA* | *Aaa* | *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118317Z1	5.900%	2024	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinking Fund			2,890,000	0	0	2,890,000
0118317Z1	5.900%	2025	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Jun	Sinking Fund			2,935,000	0	0	2,935,000
0118318A5	5.900%	2025	Dec	Sinking Fund			2,980,000	0	0	2,980,000
0118317Z1	5.900%	2025	Dec	Sinking Fund			55,000	0	0	55,000
0118317Z1	5.900%	2026	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Jun	Sinking Fund			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinking Fund			3,065,000	0	0	3,065,000
0118317Z1	5.900%	2027	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Jun	Sinking Fund			3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinking Fund			3,155,000	0	0	3,155,000
0118317Z1	5.900%	2028	Jun	Sinking Fund			60,000	0	0	60,000
0118318A5	5.900%	2028	Jun	Sinking Fund			3,200,000	0	0	3,200,000
0118318A5	5.900%	2028	Dec	Sinking Fund			3,250,000	0	0	3,250,000
0118317Z1	5.900%	2028	Dec	Term Maturity			60,000	0	0	60,000
0118318A5	5.900%	2029	Jun	Term Maturity			3,355,000	0	0	3,355,000
0118318B3	6.050%	2029	Dec	Sinking Fund			3,400,000	0	3,400,000	0
0118318B3	6.050%	2030	Jun	Sinking Fund			3,455,000	0	3,455,000	0
0118318B3	6.050%	2030	Dec	Sinking Fund			3,505,000	0	3,505,000	0
0118318B3	6.050%	2031	Jun	Sinking Fund			3,555,000	0	3,555,000	0
0118318B3	6.050%	2031	Dec	Sinking Fund			3,610,000	0	3,610,000	0
0118318B3	6.050%	2032	Jun	Sinking Fund			3,660,000	0	3,660,000	0
0118318B3	6.050%	2032	Dec	Sinking Fund			3,715,000	0	3,715,000	0
0118318B3	6.050%	2033	Jun	Sinking Fund			3,770,000	0	3,770,000	0
0118318B3	6.050%	2033	Dec	Sinking Fund			3,825,000	0	3,825,000	0
0118318B3	6.050%	2034	Jun	Sinking Fund			3,885,000	0	3,885,000	0
0118318B3	6.050%	2034	Dec	Sinking Fund			3,940,000	0	3,940,000	0
0118318B3	6.050%	2035	Jun	Term Maturity			3,995,000	0	3,995,000	0
0118318C1	6.050%	2035	Dec	Sinking Fund			4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinking Fund			4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinking Fund			4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinking Fund			4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinking Fund			4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinking Fund			4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinking Fund			4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term Maturity			4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinking Fund			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinking Fund			4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinking Fund			4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinking Fund			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinking Fund			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinking Fund			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinking Fund			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinking Fund			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinking Fund			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinking Fund			5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinking Fund			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinking Fund			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinking Fund			5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinking Fund			5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinking Fund			5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinking Fund			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinking Fund			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinking Fund			6,020,000	0	0	6,020,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**	Indenture: **11/1/1991**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118318D9	6.000%	2048	Dec	Sinking Fund			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term Maturity			6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$4,600,000**	**$45,070,000**	**$253,030,000**
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**	Indenture: **11/1/1991**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA*	*Aaa* / *AAA*
011832TG7	3.450%	2010	Jun	Serial Maturity			1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial Maturity			1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial Maturity			1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial Maturity			1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial Maturity			1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial Maturity			1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial Maturity			1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial Maturity			1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial Maturity			1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial Maturity			1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial Maturity			1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial Maturity			1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial Maturity			1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinking Fund			1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinking Fund			1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term Maturity			1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinking Fund			1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinking Fund			1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinking Fund			1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinking Fund			1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinking Fund			1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinking Fund			1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinking Fund			1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinking Fund			1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinking Fund			1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term Maturity			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinking Fund			2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term Maturity			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinking Fund			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinking Fund			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinking Fund			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinking Fund			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinking Fund			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinking Fund			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinking Fund			2,455,000	0	0	2,455,000
011832TX0	4.800%	2027	Dec	Serial Maturity			565,000	0	0	565,000
011832UB6	4.750%	2027	Dec	Sinking Fund			1,950,000	0	0	1,950,000
011832UB6	4.750%	2028	Jun	Sinking Fund			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinking Fund			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinking Fund			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term Maturity			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinking Fund			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinking Fund			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinking Fund			2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinking Fund			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinking Fund			3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinking Fund			2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial Maturity			840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinking Fund			3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term Maturity			3,250,000	0	0	3,250,000
011832UD2	5.000%	2034	Jun	Sinking Fund			3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Jun	Sinking Fund			245,000	0	0	245,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**	Indenture: **11/1/1991**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA*	*Aaa* / *AAA*
011832UD2	5.000%	2034	Dec	Sinking Fund			3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinking Fund			250,000	0	0	250,000
011832TZ5	4.950%	2035	Jun	Sinking Fund			260,000	0	0	260,000
011832UD2	5.000%	2035	Jun	Sinking Fund			3,430,000	0	0	3,430,000
011832UD2	5.000%	2035	Dec	Sinking Fund			3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinking Fund			265,000	0	0	265,000
011832TZ5	4.950%	2036	Jun	Sinking Fund			275,000	0	0	275,000
011832UD2	5.000%	2036	Jun	Sinking Fund			3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Dec	Sinking Fund			280,000	0	0	280,000
011832UD2	5.000%	2036	Dec	Sinking Fund			3,695,000	0	0	3,695,000
011832UD2	5.000%	2037	Jun	Sinking Fund			3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Jun	Sinking Fund			285,000	0	0	285,000
011832UD2	5.000%	2037	Dec	Sinking Fund			3,880,000	0	0	3,880,000
011832TZ5	4.950%	2037	Dec	Sinking Fund			290,000	0	0	290,000
011832UD2	5.000%	2038	Jun	Sinking Fund			3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Jun	Sinking Fund			300,000	0	0	300,000
011832UD2	5.000%	2038	Dec	Sinking Fund			4,070,000	0	0	4,070,000
011832TZ5	4.950%	2038	Dec	Sinking Fund			310,000	0	0	310,000
011832TZ5	4.950%	2039	Jun	Sinking Fund			315,000	0	0	315,000
011832UD2	5.000%	2039	Jun	Sinking Fund			4,170,000	0	0	4,170,000
011832UD2	5.000%	2039	Dec	Term Maturity			4,275,000	0	0	4,275,000
011832TZ5	4.950%	2039	Dec	Sinking Fund			320,000	0	0	320,000
011832TZ5	4.950%	2040	Jun	Term Maturity			4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
SBL99 State Building Lease Bonds, 1999				Fund: **555**	Bond Yield: **5.550%**	Indenture: **11/1/1999**	Delivery: **12/15/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832DR0	4.250%	2000	Apr	Serial Maturity			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial Maturity			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial Maturity			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial Maturity			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial Maturity			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial Maturity			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial Maturity			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial Maturity			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial Maturity			870,000	0	0	870,000
011832EA6	4.750%	2004	Oct	Serial Maturity			895,000	0	0	895,000
011832EB4	4.850%	2005	Apr	Serial Maturity			915,000	0	0	915,000
011832EC2	4.850%	2005	Oct	Serial Maturity			935,000	0	0	935,000
011832ED0	4.875%	2006	Apr	Serial Maturity			960,000	0	0	960,000
011832EE8	4.875%	2006	Oct	Serial Maturity			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial Maturity			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial Maturity			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial Maturity			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial Maturity			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial Maturity			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial Maturity			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial Maturity			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial Maturity			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial Maturity			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial Maturity			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial Maturity			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial Maturity			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinking Fund			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinking Fund			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinking Fund			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinking Fund			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term Maturity			1,535,000	0	0	1,535,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
SBL99	**State Building Lease Bonds, 1999**				Fund: **555**	Bond Yield: **5.550%**	Indenture: **11/1/1999**	Delivery: **12/15/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* / *AAA*
	011832ET5	5.750%	2015	Oct	Sinking Fund			1,580,000	0	0	1,580,000
	011832ET5	5.750%	2016	Apr	Sinking Fund			1,625,000	0	0	1,625,000
	011832ET5	5.750%	2016	Oct	Sinking Fund			1,670,000	0	0	1,670,000
	011832ET5	5.750%	2017	Apr	Term Maturity			1,720,000	0	0	1,720,000
							SBL99 Total	**$40,000,000**	**$6,670,000**	**$0**	**$33,330,000**
SC99A	**State Capital Project Bonds, 1999 Series A**				Fund: **690**	Bond Yield: **3.880%**	Indenture: **12/1/1998**	Delivery: **1/21/1999**	Dated: **12/1/1998**	*AA-*	*Aa2* / *AA+*
A2	0118316U3	4.500%	1999	Jun	Serial Maturity			5,655,000	5,655,000	0	0
A2	0118316V1	4.500%	1999	Dec	Serial Maturity			5,785,000	5,785,000	0	0
A1	0118316W9	3.400%	2000	Jun	Serial Maturity			6,020,000	6,020,000	0	0
A2	0118316X7	5.000%	2000	Dec	Serial Maturity			6,015,000	6,015,000	0	0
A1	0118316Y5	3.650%	2001	Jun	Serial Maturity			2,000,000	2,000,000	0	0
A2	0118317J7	5.000%	2001	Jun	Serial Maturity			4,165,000	4,165,000	0	0
A2	0118316Z2	5.000%	2001	Dec	Serial Maturity			6,305,000	6,305,000	0	0
A1	0118317A6	3.800%	2002	Jun	Serial Maturity			500,000	500,000	0	0
A2	0118317K4	5.000%	2002	Jun	Serial Maturity			5,965,000	5,965,000	0	0
A2	0118317B4	5.000%	2002	Dec	Serial Maturity			6,625,000	6,625,000	0	0
A2	0118317C2	5.000%	2003	Jun	Serial Maturity			6,790,000	6,790,000	0	0
A2	0118317D0	5.000%	2003	Dec	Serial Maturity			6,960,000	6,960,000	0	0
A1	0118317E8	4.000%	2004	Jun	Serial Maturity			2,000,000	0	0	2,000,000
A2	0118317L2	5.000%	2004	Jun	Serial Maturity			5,130,000	0	0	5,130,000
A2	0118317F5	5.000%	2004	Dec	Serial Maturity			7,300,000	0	0	7,300,000
A1	0118317G3	4.050%	2005	Jun	Serial Maturity			1,000,000	0	0	1,000,000
A2	0118317M0	5.000%	2005	Jun	Serial Maturity			6,485,000	0	0	6,485,000
A2	0118317H1	5.000%	2005	Dec	Serial Maturity			7,665,000	0	0	7,665,000
							SC99A Total	**$92,365,000**	**$62,785,000**	**$0**	**$29,580,000**
SC99B	**State Capital Project Bonds, 1999 Series B**				Fund: **691**	Bond Yield: **4.689%**	Indenture: **12/1/1998**	Delivery: **12/14/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* / *AAA*
B1	011832CW0	4.000%	2000	Dec	Serial Maturity			6,645,000	6,645,000	0	0
B1	011832CX8	4.300%	2001	Jun	Serial Maturity			7,110,000	7,110,000	0	0
B1	011832CY6	4.350%	2001	Dec	Serial Maturity			8,870,000	8,870,000	0	0
B1	011832CZ3	4.450%	2002	Jun	Serial Maturity			1,800,000	1,800,000	0	0
B2	011832DH2	5.250%	2002	Jun	Serial Maturity			7,190,000	7,190,000	0	0
B2	011832DJ8	5.000%	2002	Dec	Serial Maturity			9,215,000	9,215,000	0	0
B1	011832DB5	4.600%	2003	Jun	Serial Maturity			2,225,000	2,225,000	0	0
B2	011832DK5	5.250%	2003	Jun	Serial Maturity			7,295,000	7,295,000	0	0
B1	011832DC3	4.600%	2003	Dec	Serial Maturity			1,500,000	1,500,000	0	0
B2	011832DL3	5.125%	2003	Dec	Serial Maturity			8,285,000	8,285,000	0	0
B1	011832DD1	4.700%	2004	Jun	Serial Maturity			2,685,000	0	0	2,685,000
B2	011832DM1	5.500%	2004	Jun	Serial Maturity			7,245,000	0	0	7,245,000
B1	011832DE9	4.700%	2004	Dec	Serial Maturity			1,075,000	0	0	1,075,000
B2	011832DN9	5.250%	2004	Dec	Serial Maturity			9,195,000	0	0	9,195,000
B1	011832DF6	4.800%	2005	Jun	Serial Maturity			1,300,000	0	0	1,300,000
B2	011832DP4	5.500%	2005	Jun	Serial Maturity			9,160,000	0	0	9,160,000
B1	011832DG4	4.800%	2005	Dec	Serial Maturity			3,520,000	0	0	3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial Maturity			9,665,000	0	0	9,665,000
							SC99B Total	**$103,980,000**	**$60,135,000**	**$0**	**$43,845,000**
SC01A	**State Capital Project Bonds, 2001 Series A**				Fund: **692**	Bond Yield: **3.980%**	Indenture: **12/1/1998**	Delivery: **2/8/2001**	Dated: **2/1/2001**	*AA-*	*Aa2* / *AA+*
A1	011832MB5	4.000%	2001	Dec	Serial Maturity			290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial Maturity			1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial Maturity			4,290,000	4,290,000	0	0
A1	011832ME9	4.750%	2003	Jun	Serial Maturity			1,310,000	1,310,000	0	0
A2	011832MP4	3.800%	2003	Jun	Serial Maturity			3,020,000	3,020,000	0	0
A1	011832MF6	4.750%	2003	Dec	Serial Maturity			4,500,000	4,500,000	0	0
A1	011832MG4	5.000%	2004	Jun	Serial Maturity			2,055,000	0	0	2,055,000
A2	011832MQ2	3.850%	2004	Jun	Serial Maturity			2,430,000	0	0	2,430,000
A1	011832MH2	5.000%	2004	Dec	Serial Maturity			5,000,000	0	0	5,000,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
SC01A	**State Capital Project Bonds, 2001 Series A**				Fund: **692**	Bond Yield: **3.980%**	Indenture: **12/1/1998**	Delivery: **2/8/2001**	Dated: **2/1/2001**	*AA-*	*Aa2* / *AA+*
A1	011832MJ8	5.250%	2005	Jun	Serial Maturity			3,050,000	0	0	3,050,000
A2	011832MR0	3.900%	2005	Jun	Serial Maturity			1,385,000	0	0	1,385,000
A1	011832MK5	5.000%	2005	Dec	Serial Maturity			13,240,000	0	0	13,240,000
A1	011832ML3	5.000%	2006	Jun	Serial Maturity			13,450,000	0	0	13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial Maturity			2,585,000	0	0	2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial Maturity			7,915,000	0	0	7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial Maturity			4,000,000	0	0	4,000,000
							SC01A Total	**$74,535,000**	**$14,425,000**	**$0**	**$60,110,000**
SC02A	**State Capital Project Bonds, 2002 Series A**				Fund: **693**	Bond Yield:	Indenture: **12/1/1998**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA*	*Aaa* / *AAA*
	011832UK6	3.000%	2003	Jul	Serial Maturity			3,040,000	3,040,000	0	0
	011832UM2	4.000%	2004	Jul	Serial Maturity			2,015,000	0	0	2,015,000
	011832UL4	3.000%	2004	Jul	Serial Maturity			1,195,000	0	0	1,195,000
	011832UP5	4.000%	2005	Jul	Serial Maturity			2,635,000	0	0	2,635,000
	011832UN0	3.000%	2005	Jul	Serial Maturity			700,000	0	0	700,000
	011832UQ3	3.000%	2006	Jul	Serial Maturity			1,100,000	0	0	1,100,000
	011832UR1	5.000%	2006	Jul	Serial Maturity			2,365,000	0	0	2,365,000
	011832US9	3.000%	2007	Jul	Serial Maturity			500,000	0	0	500,000
	011832UT7	4.000%	2007	Jul	Serial Maturity			3,115,000	0	0	3,115,000
	011832UV2	5.000%	2008	Jul	Serial Maturity			3,155,000	0	0	3,155,000
	011832UU4	3.000%	2008	Jul	Serial Maturity			610,000	0	0	610,000
	011832UW0	3.125%	2009	Jul	Serial Maturity			180,000	0	0	180,000
	011832UX8	5.000%	2009	Jul	Serial Maturity			3,770,000	0	0	3,770,000
	011832UY6	3.400%	2010	Jul	Serial Maturity			140,000	0	0	140,000
	011832UZ3	5.000%	2010	Jul	Serial Maturity			4,005,000	0	0	4,005,000
	011832VA7	3.500%	2011	Jul	Serial Maturity			385,000	0	0	385,000
	011832VB5	5.000%	2011	Jul	Serial Maturity			3,995,000	0	0	3,995,000
							SC02A Total	**$32,905,000**	**$3,040,000**	**$0**	**$29,865,000**
SC02B	**State Capital Project Bonds, 2002 Series B**				Fund: **693**	Bond Yield:	Indenture: **12/1/1998**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA*	*Aaa* / *AAA*
	011832UH3		2023	Jan	Sinking Fund	Variable		3,530,000	0	0	3,530,000
	011832UH3		2023	Jul	Sinking Fund	Variable		3,600,000	0	0	3,600,000
	011832UH3		2024	Jan	Sinking Fund	Variable		3,675,000	0	0	3,675,000
	011832UH3		2024	Jul	Term Maturity	Variable		3,750,000	0	0	3,750,000
							SC02B Total	**$14,555,000**	**$0**	**$0**	**$14,555,000**
SC02C	**State Capital Project Bonds, 2002 Series C**				Fund: **693**	Bond Yield:	Indenture: **12/1/1998**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
	011832UJ9		2012	Jul	Sinking Fund	Variable		2,295,000	0	0	2,295,000
	011832UJ9		2013	Jan	Sinking Fund	Variable		2,345,000	0	0	2,345,000
	011832UJ9		2013	Jul	Sinking Fund	Variable		2,400,000	0	0	2,400,000
	011832UJ9		2014	Jan	Sinking Fund	Variable		2,450,000	0	0	2,450,000
	011832UJ9		2014	Jul	Sinking Fund	Variable		2,505,000	0	0	2,505,000
	011832UJ9		2015	Jan	Sinking Fund	Variable		2,555,000	0	0	2,555,000
	011832UJ9		2015	Jul	Sinking Fund	Variable		2,610,000	0	0	2,610,000
	011832UJ9		2016	Jan	Sinking Fund	Variable		2,670,000	0	0	2,670,000
	011832UJ9		2016	Jul	Sinking Fund	Variable		2,725,000	0	0	2,725,000
	011832UJ9		2017	Jan	Sinking Fund	Variable		2,785,000	0	0	2,785,000
	011832UJ9		2017	Jul	Sinking Fund	Variable		2,845,000	0	0	2,845,000
	011832UJ9		2018	Jan	Sinking Fund	Variable		2,905,000	0	0	2,905,000
	011832UJ9		2018	Jul	Sinking Fund	Variable		2,970,000	0	0	2,970,000
	011832UJ9		2019	Jan	Sinking Fund	Variable		3,035,000	0	0	3,035,000
	011832UJ9		2019	Jul	Sinking Fund	Variable		3,100,000	0	0	3,100,000
	011832UJ9		2020	Jan	Sinking Fund	Variable		3,165,000	0	0	3,165,000
	011832UJ9		2020	Jul	Sinking Fund	Variable		3,235,000	0	0	3,235,000
	011832UJ9		2021	Jan	Sinking Fund	Variable		3,305,000	0	0	3,305,000
	011832UJ9		2021	Jul	Sinking Fund	Variable		3,375,000	0	0	3,375,000
	011832UJ9		2022	Jan	Sinking Fund	Variable		3,450,000	0	0	3,450,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
SC02C State Capital Project Bonds, 2002 Series C				Fund: **693**	Bond Yield:	Indenture: **12/1/1998**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
011832UJ9		2022	Jul	Term Maturity	Variable		3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
CHINA Mortgage Revenue Refunding Bonds - Chinook Apts (A)				Fund: **892**	Bond Yield: **6.404%**	Indenture:	Delivery: **8/6/1996**	Dated: **6/25/1996**	*AAA*	*Aaa* *AAA*
011831A20	5.600%	1997	Jan	Sinking Fund			30,000	30,000	0	0
011831A20	5.600%	1998	Jan	Sinking Fund			35,000	35,000	0	0
011831A20	5.600%	1999	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2000	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2001	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2002	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2003	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2004	Jan	Sinking Fund			50,000	50,000	0	0
011831A20	5.600%	2005	Jan	Sinking Fund			55,000	0	0	55,000
011831A20	5.600%	2006	Jan	Sinking Fund			55,000	0	0	55,000
011831A38	6.350%	2007	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2008	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2009	Jan	Sinking Fund			65,000	0	0	65,000
011831A38	6.350%	2010	Jan	Sinking Fund			70,000	0	0	70,000
011831A38	6.350%	2011	Jan	Sinking Fund			75,000	0	0	75,000
011831A38	6.350%	2012	Jan	Sinking Fund			80,000	0	0	80,000
011831A38	6.350%	2013	Jan	Sinking Fund			85,000	0	0	85,000
011831A38	6.350%	2014	Jan	Sinking Fund			90,000	0	0	90,000
011831A38	6.350%	2015	Jan	Sinking Fund			95,000	0	0	95,000
011831A38	6.350%	2016	Jan	Sinking Fund			100,000	0	0	100,000
011831A46	6.550%	2017	Jan	Sinking Fund			110,000	0	0	110,000
011831A46	6.550%	2018	Jan	Sinking Fund			115,000	0	0	115,000
011831A46	6.550%	2019	Jan	Sinking Fund			120,000	0	0	120,000
011831A46	6.550%	2020	Jan	Sinking Fund			130,000	0	0	130,000
011831A46	6.550%	2021	Jan	Sinking Fund			140,000	0	0	140,000
011831A46	6.550%	2022	Jan	Sinking Fund			145,000	0	0	145,000
011831A46	6.550%	2023	Jan	Sinking Fund			155,000	0	0	155,000
011831A46	6.550%	2024	Jan	Term Maturity			165,000	0	0	165,000
						CHINA Total	**$2,300,000**	**$330,000**	**$0**	**$1,970,000**
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: **892**	Bond Yield: **6.423%**	Indenture:	Delivery: **8/6/1996**	Dated: **6/25/1996**	*AAA*	*Aaa* *AAA*
011831A53	5.600%	1997	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1998	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1999	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2000	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2001	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2002	Jan	Sinking Fund			15,000	15,000	0	0
011831A53	5.600%	2003	Jan	Sinking Fund			20,000	20,000	0	0
011831A53	5.600%	2004	Jan	Sinking Fund			20,000	20,000	0	0
011831A53	5.600%	2005	Jan	Sinking Fund			65,000	0	0	65,000
011831A53	5.600%	2006	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2007	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2008	Jan	Sinking Fund			75,000	0	0	75,000
011831A61	6.350%	2009	Jan	Sinking Fund			80,000	0	0	80,000
011831A61	6.350%	2010	Jan	Sinking Fund			85,000	0	0	85,000
011831A61	6.350%	2011	Jan	Sinking Fund			90,000	0	0	90,000
011831A61	6.350%	2012	Jan	Sinking Fund			95,000	0	0	95,000
011831A61	6.350%	2013	Jan	Sinking Fund			105,000	0	0	105,000
011831A61	6.350%	2014	Jan	Sinking Fund			110,000	0	0	110,000
011831A61	6.350%	2015	Jan	Sinking Fund			115,000	0	0	115,000
011831A61	6.350%	2016	Jan	Sinking Fund			125,000	0	0	125,000
011831A79	6.550%	2017	Jan	Sinking Fund			130,000	0	0	130,000
011831A79	6.550%	2018	Jan	Sinking Fund			140,000	0	0	140,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and F*	*Moodys* / *Fitch*
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: **892**	Bond Yield: **6.423%**	Indenture:	Delivery: **8/6/1996**	Dated: **6/25/1996**	*AAA*	*Aaa* / *AAA*
011831A79	6.550%	2019	Jan	Sinking Fund			150,000	0	0	150,000
011831A79	6.550%	2020	Jan	Sinking Fund			160,000	0	0	160,000
011831A79	6.550%	2021	Jan	Sinking Fund			170,000	0	0	170,000
011831A79	6.550%	2022	Jan	Sinking Fund			180,000	0	0	180,000
011831A79	6.550%	2023	Jan	Term Maturity			190,000	0	0	190,000
						COHOB Total	**$2,300,000**	**$95,000**	**$0**	**$2,205,000**
						Other Bonds (TE) Total	**$2,208,880,874**	**$243,400,000**	**$442,325,000**	**$1,523,155,874**
						Tax-Exempt Total	**$4,283,966,227**	**$322,550,000**	**$1,268,815,000**	**$2,692,601,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				**Taxable**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E001D Mortgage Revenue Bonds, 2000 Series D				Fund: **484**	Bond Yield: **5.929%**	Indenture: **8/15/1996**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* / *AAA*
011832LK6	7.000%	2003	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LL4	7.070%	2004	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LM2	7.170%	2005	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LV2	7.250%	2006	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LW0	7.300%	2007	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LT7	7.320%	2008	Jun	Sinking Fund			490,000	0	160,000	330,000
011832LT7	7.320%	2008	Dec	Sinking Fund			515,000	0	170,000	345,000
011832LT7	7.320%	2009	Jun	Sinking Fund			535,000	0	175,000	360,000
011832LT7	7.320%	2009	Dec	Sinking Fund			550,000	0	180,000	370,000
011832LT7	7.320%	2010	Jun	Sinking Fund			565,000	0	185,000	380,000
011832LT7	7.320%	2010	Dec	Sinking Fund			585,000	0	190,000	395,000
011832LT7	7.320%	2011	Jun	Sinking Fund			615,000	0	200,000	415,000
011832LT7	7.320%	2011	Dec	Sinking Fund			635,000	0	210,000	425,000
011832LT7	7.320%	2012	Jun	Sinking Fund			660,000	0	215,000	445,000
011832LT7	7.320%	2012	Dec	Sinking Fund			660,000	0	215,000	445,000
011832LT7	7.320%	2013	Jun	Sinking Fund			685,000	0	225,000	460,000
011832LT7	7.320%	2013	Dec	Sinking Fund			710,000	0	235,000	475,000
011832LT7	7.320%	2014	Jun	Sinking Fund			735,000	0	240,000	495,000
011832LT7	7.320%	2014	Dec	Sinking Fund			770,000	0	245,000	525,000
011832LT7	7.320%	2015	Jun	Sinking Fund			790,000	0	260,000	530,000
011832LT7	7.320%	2015	Dec	Sinking Fund			840,000	0	275,000	565,000
011832LT7	7.320%	2016	Jun	Sinking Fund			890,000	0	290,000	600,000
011832LT7	7.320%	2016	Dec	Sinking Fund			920,000	0	300,000	620,000
011832LT7	7.320%	2017	Jun	Sinking Fund			960,000	0	315,000	645,000
011832LT7	7.320%	2017	Dec	Sinking Fund			995,000	0	325,000	670,000
011832LT7	7.320%	2018	Jun	Sinking Fund			1,020,000	0	335,000	685,000
011832LT7	7.320%	2018	Dec	Sinking Fund			1,060,000	0	345,000	715,000
011832LT7	7.320%	2019	Jun	Sinking Fund			1,075,000	0	350,000	725,000
011832LT7	7.320%	2019	Dec	Sinking Fund			1,120,000	0	365,000	755,000
011832LT7	7.320%	2020	Jun	Sinking Fund			1,160,000	0	380,000	780,000
011832LT7	7.320%	2020	Dec	Term Maturity			1,200,000	0	390,000	810,000
						E001D Total	**$25,740,000**	**$0**	**$11,775,000**	**$13,965,000**
E021B Home Mortgage Revenue Bonds, 2002 Series B				Fund: **486**	Bond Yield: **4.553%**	Indenture: **5/1/2002**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832PY2		2036	Dec	Stated Maturity	Variable		30,000,000	0	5,745,000	24,255,000
						E021B Total	**$30,000,000**	**$0**	**$5,745,000**	**$24,255,000**
						Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total	**$55,740,000**	**$0**	**$17,520,000**	**$38,220,000**
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**			Dates	*S and F*	*Moodys* / *Fitch*
HD93D Housing Development Bonds, 1993 Series D				Fund: **260**	Bond Yield: **7.038%**	Indenture: **12/1/1991**	Delivery: **9/23/1993**	Dated: **9/1/1993**	*AA-*	*Aa2* / *N/A*
011831MM3	3.600%	1994	Dec	Serial Maturity			55,000	55,000	0	0
011831MS0	4.100%	1995	Dec	Serial Maturity			55,000	55,000	0	0
011831MX9	4.550%	1996	Dec	Serial Maturity			60,000	60,000	0	0
011831NC4	5.050%	1997	Dec	Serial Maturity			60,000	60,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
HD93D Housing Development Bonds, 1993 Series D				Fund: **260**	Bond Yield: **7.038%**	Indenture: **12/1/1991**	Delivery: **9/23/1993**	Dated: **9/1/1993**	*AA-*	*Aa2* / *N/A*
011831NH3	5.300%	1998	Dec	Serial Maturity			65,000	65,000	0	0
011831NN0	5.600%	1999	Dec	Serial Maturity			70,000	70,000	0	0
011831NT7	5.700%	2000	Dec	Serial Maturity			75,000	75,000	0	0
011831NY6	5.850%	2001	Dec	Serial Maturity			80,000	80,000	0	0
011831PD0	5.950%	2002	Dec	Serial Maturity			85,000	85,000	0	0
011831PJ7	6.050%	2003	Dec	Serial Maturity			90,000	90,000	0	0
011831PP3	6.850%	2004	Dec	Sinking Fund			95,000	0	0	95,000
011831PP3	6.850%	2005	Dec	Sinking Fund			100,000	0	0	100,000
011831PP3	6.850%	2006	Dec	Sinking Fund			110,000	0	0	110,000
011831PP3	6.850%	2007	Dec	Sinking Fund			115,000	0	0	115,000
011831PP3	6.850%	2008	Dec	Sinking Fund			125,000	0	0	125,000
011831PP3	6.850%	2009	Dec	Sinking Fund			135,000	0	0	135,000
011831PP3	6.850%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831PP3	6.850%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831PP3	6.850%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831PP3	6.850%	2013	Dec	Term Maturity			175,000	0	0	175,000
011831PU2	7.100%	2014	Dec	Sinking Fund			190,000	0	0	190,000
011831PU2	7.100%	2015	Dec	Sinking Fund			200,000	0	0	200,000
011831PU2	7.100%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PU2	7.100%	2017	Dec	Sinking Fund			235,000	0	0	235,000
011831PU2	7.100%	2018	Dec	Sinking Fund			250,000	0	0	250,000
011831PU2	7.100%	2019	Dec	Sinking Fund			270,000	0	0	270,000
011831PU2	7.100%	2020	Dec	Sinking Fund			290,000	0	0	290,000
011831PU2	7.100%	2021	Dec	Sinking Fund			310,000	0	0	310,000
011831PU2	7.100%	2022	Dec	Sinking Fund			335,000	0	0	335,000
011831PU2	7.100%	2023	Dec	Term Maturity			360,000	0	0	360,000
						HD93D Total	**$4,675,000**	**$695,000**	**$0**	**$3,980,000**
HD93E Housing Development Bonds, 1993 Series E				Fund: **260**	Bond Yield: **6.954%**	Indenture: **12/1/1991**	Delivery: **9/23/1993**	Dated: **9/1/1993**	*AA-*	*Aa2* / *N/A*
011831MN1	3.600%	1994	Dec	Serial Maturity			290,000	290,000	0	0
011831MT8	4.100%	1995	Dec	Serial Maturity			300,000	300,000	0	0
011831MY7	4.550%	1996	Dec	Serial Maturity			310,000	310,000	0	0
011831ND2	5.050%	1997	Dec	Serial Maturity			325,000	325,000	0	0
011831NJ9	5.300%	1998	Dec	Serial Maturity			345,000	345,000	0	0
011831NP5	5.600%	1999	Dec	Serial Maturity			365,000	365,000	0	0
011831NU4	5.700%	2000	Dec	Serial Maturity			390,000	390,000	0	0
011831NZ3	5.850%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PE8	5.950%	2002	Dec	Serial Maturity			195,000	195,000	0	0
011831PK4	6.050%	2003	Dec	Serial Maturity			210,000	210,000	0	0
011831PW8	6.600%	2004	Dec	Sinking Fund			220,000	0	0	220,000
011831PW8	6.600%	2005	Dec	Sinking Fund			235,000	0	0	235,000
011831PW8	6.600%	2006	Dec	Sinking Fund			255,000	0	0	255,000
011831PW8	6.600%	2007	Dec	Sinking Fund			270,000	0	0	270,000
011831PW8	6.600%	2008	Dec	Term Maturity			290,000	0	0	290,000
011831PQ1	6.850%	2009	Dec	Sinking Fund			315,000	0	0	315,000
011831PQ1	6.850%	2010	Dec	Sinking Fund			335,000	0	0	335,000
011831PQ1	6.850%	2011	Dec	Sinking Fund			360,000	0	0	360,000
011831PQ1	6.850%	2012	Dec	Sinking Fund			385,000	0	0	385,000
011831PQ1	6.850%	2013	Dec	Term Maturity			415,000	0	0	415,000
011831PV0	7.100%	2014	Dec	Sinking Fund			440,000	0	0	440,000
011831PV0	7.100%	2015	Dec	Sinking Fund			475,000	0	0	475,000
011831PV0	7.100%	2016	Dec	Sinking Fund			510,000	0	0	510,000
011831PV0	7.100%	2017	Dec	Sinking Fund			550,000	0	0	550,000
011831PV0	7.100%	2018	Dec	Sinking Fund			590,000	0	0	590,000
011831PV0	7.100%	2019	Dec	Sinking Fund			635,000	0	0	635,000
011831PV0	7.100%	2020	Dec	Sinking Fund			685,000	0	0	685,000
011831PV0	7.100%	2021	Dec	Sinking Fund			735,000	0	0	735,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
HD93E Housing Development Bonds, 1993 Series E				Fund: **260**	Bond Yield: **6.954%**	Indenture: **12/1/1991**	Delivery: **9/23/1993**	Dated: **9/1/1993**	*AA-*	*Aa2* / *N/A*
011831PV0	7.100%	2022	Dec	Sinking Fund			790,000	0	0	790,000
011831PV0	7.100%	2023	Dec	Term Maturity			850,000	0	0	850,000
						HD93E Total	**$12,255,000**	**$2,915,000**	**$0**	**$9,340,000**
HD97C Housing Development Bonds, 1997 Series C				Fund: **260**	Bond Yield: **7.610%**	Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-*	*Aa2* / *AA+*
011831L36	6.800%	1998	Dec	Sinking Fund			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinking Fund			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinking Fund			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinking Fund			255,000	255,000	0	0
011831L36	6.800%	2002	Dec	Sinking Fund			270,000	270,000	0	0
011831L36	6.800%	2003	Dec	Sinking Fund			290,000	290,000	0	0
011831L36	6.800%	2004	Dec	Sinking Fund			310,000	0	0	310,000
011831L36	6.800%	2005	Dec	Sinking Fund			330,000	0	0	330,000
011831L36	6.800%	2006	Dec	Sinking Fund			355,000	0	0	355,000
011831L36	6.800%	2007	Dec	Term Maturity			380,000	0	0	380,000
011831L44	7.350%	2008	Dec	Sinking Fund			405,000	0	0	405,000
011831L44	7.350%	2009	Dec	Sinking Fund			435,000	0	0	435,000
011831L44	7.350%	2010	Dec	Sinking Fund			465,000	0	0	465,000
011831L44	7.350%	2011	Dec	Sinking Fund			500,000	0	0	500,000
011831L44	7.350%	2012	Dec	Sinking Fund			540,000	0	0	540,000
011831L44	7.350%	2013	Dec	Sinking Fund			580,000	0	0	580,000
011831L44	7.350%	2014	Dec	Sinking Fund			625,000	0	0	625,000
011831L44	7.350%	2015	Dec	Sinking Fund			670,000	0	0	670,000
011831L44	7.350%	2016	Dec	Sinking Fund			720,000	0	0	720,000
011831L44	7.350%	2017	Dec	Term Maturity			770,000	0	0	770,000
011831L51	7.550%	2018	Dec	Sinking Fund			830,000	0	0	830,000
011831L51	7.550%	2019	Dec	Sinking Fund			890,000	0	0	890,000
011831L51	7.550%	2020	Dec	Sinking Fund			960,000	0	0	960,000
011831L51	7.550%	2021	Dec	Sinking Fund			1,030,000	0	0	1,030,000
011831L51	7.550%	2022	Dec	Sinking Fund			1,110,000	0	0	1,110,000
011831L51	7.550%	2023	Dec	Sinking Fund			1,195,000	0	0	1,195,000
011831L51	7.550%	2024	Dec	Sinking Fund			1,285,000	0	0	1,285,000
011831L51	7.550%	2025	Dec	Sinking Fund			1,380,000	0	0	1,380,000
011831L51	7.550%	2026	Dec	Sinking Fund			1,485,000	0	0	1,485,000
011831L51	7.550%	2027	Dec	Sinking Fund			1,600,000	0	0	1,600,000
011831L51	7.550%	2028	Dec	Sinking Fund			1,720,000	0	0	1,720,000
011831L51	7.550%	2029	Dec	Term Maturity			1,850,000	0	0	1,850,000
						HD97C Total	**$23,895,000**	**$1,475,000**	**$0**	**$22,420,000**
						Multifamily Housing Development Bonds (T) Total	**$40,825,000**	**$5,085,000**	**$0**	**$35,740,000**
Other Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
GH03A General Housing Purpose Bonds, 2003 Series A				Fund: **650**	Bond Yield:	Indenture: **2/1/1994**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832VC3		2004	Dec	Sinking Fund	Variable		7,205,000	0	0	7,205,000
011832VC3		2005	Dec	Sinking Fund	Variable		5,165,000	0	0	5,165,000
011832VC3		2006	Dec	Sinking Fund	Variable		5,350,000	0	0	5,350,000
011832VC3		2007	Dec	Sinking Fund	Variable		5,540,000	0	0	5,540,000
011832VC3		2008	Dec	Sinking Fund	Variable		5,735,000	0	0	5,735,000
011832VC3		2009	Dec	Sinking Fund	Variable		5,940,000	0	0	5,940,000
011832VC3		2010	Dec	Sinking Fund	Variable		6,150,000	0	0	6,150,000
011832VC3		2011	Dec	Sinking Fund	Variable		6,365,000	0	0	6,365,000
011832VC3		2012	Dec	Sinking Fund	Variable		6,590,000	0	0	6,590,000
011832VC3		2013	Dec	Sinking Fund	Variable		6,830,000	0	0	6,830,000
011832VC3		2014	Dec	Sinking Fund	Variable		7,070,000	0	0	7,070,000
011832VC3		2015	Dec	Sinking Fund	Variable		7,320,000	0	0	7,320,000
011832VC3		2016	Dec	Sinking Fund	Variable		7,580,000	0	0	7,580,000
011832VC3		2017	Dec	Sinking Fund	Variable		7,850,000	0	0	7,850,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GH03A **General Housing Purpose Bonds, 2003 Series A**				Fund: **650**	Bond Yield:	Indenture: **2/1/1994**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
011832VC3		2018	Dec	Sinking Fund	Variable		8,130,000	0	0	8,130,000
011832VC3		2019	Dec	Sinking Fund	Variable		8,415,000	0	0	8,415,000
011832VC3		2020	Dec	Sinking Fund	Variable		8,715,000	0	0	8,715,000
011832VC3		2021	Dec	Sinking Fund	Variable		9,025,000	0	0	9,025,000
011832VC3		2022	Dec	Sinking Fund	Variable		9,345,000	0	0	9,345,000
011832VC3		2023	Dec	Term Maturity	Variable		9,675,000	0	0	9,675,000
						GH03A Total	**$143,995,000**	**$0**	**$0**	**$143,995,000**
GP01C **Governmental Purpose Bonds, 2001 Series C**				Fund: **648**	Bond Yield:	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MZ2		2001	Dec	Sinking Fund	Variable		110,000	110,000	0	0
011832MZ2		2002	Jun	Sinking Fund	Variable		245,000	245,000	0	0
011832MZ2		2002	Dec	Sinking Fund	Variable		215,000	215,000	0	0
011832MZ2		2003	Jun	Sinking Fund	Variable		530,000	530,000	0	0
011832MZ2		2003	Dec	Sinking Fund	Variable		550,000	550,000	0	0
011832MZ2		2004	Jun	Sinking Fund	Variable		570,000	0	0	570,000
011832MZ2		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MZ2		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MZ2		2005	Dec	Sinking Fund	Variable		630,000	0	0	630,000
011832MZ2		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MZ2		2006	Dec	Sinking Fund	Variable		680,000	0	0	680,000
011832MZ2		2007	Jun	Sinking Fund	Variable		700,000	0	0	700,000
011832MZ2		2007	Dec	Sinking Fund	Variable		730,000	0	0	730,000
011832MZ2		2008	Jun	Sinking Fund	Variable		750,000	0	0	750,000
011832MZ2		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MZ2		2009	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832MZ2		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MZ2		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MZ2		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MZ2		2011	Jun	Sinking Fund	Variable		925,000	0	0	925,000
011832MZ2		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MZ2		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MZ2		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MZ2		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MZ2		2013	Dec	Sinking Fund	Variable		1,105,000	0	0	1,105,000
011832MZ2		2014	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MZ2		2014	Dec	Sinking Fund	Variable		1,185,000	0	0	1,185,000
011832MZ2		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MZ2		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MZ2		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MZ2		2016	Dec	Sinking Fund	Variable		1,340,000	0	0	1,340,000
011832MZ2		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MZ2		2017	Dec	Sinking Fund	Variable		1,405,000	0	0	1,405,000
011832MZ2		2018	Jun	Sinking Fund	Variable		1,450,000	0	0	1,450,000
011832MZ2		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MZ2		2019	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MZ2		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MZ2		2020	Jun	Sinking Fund	Variable		1,670,000	0	0	1,670,000
011832MZ2		2020	Dec	Sinking Fund	Variable		1,735,000	0	0	1,735,000
011832MZ2		2021	Jun	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MZ2		2021	Dec	Sinking Fund	Variable		1,860,000	0	0	1,860,000
011832MZ2		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MZ2		2022	Dec	Sinking Fund	Variable		1,990,000	0	0	1,990,000
011832MZ2		2023	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MZ2		2023	Dec	Sinking Fund	Variable		2,135,000	0	0	2,135,000
011832MZ2		2024	Jun	Sinking Fund	Variable		2,215,000	0	0	2,215,000
011832MZ2		2024	Dec	Sinking Fund	Variable		2,290,000	0	0	2,290,000
011832MZ2		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and F* / *Moodys*	*Fitch*
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield:	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F-1+*
011832MZ2		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MZ2		2026	Jun	Sinking Fund	Variable		2,550,000	0	0	2,550,000
011832MZ2		2026	Dec	Sinking Fund	Variable		2,635,000	0	0	2,635,000
011832MZ2		2027	Jun	Sinking Fund	Variable		2,735,000	0	0	2,735,000
011832MZ2		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MZ2		2028	Jun	Sinking Fund	Variable		2,930,000	0	0	2,930,000
011832MZ2		2028	Dec	Sinking Fund	Variable		3,035,000	0	0	3,035,000
011832MZ2		2029	Jun	Sinking Fund	Variable		3,135,000	0	0	3,135,000
011832MZ2		2029	Dec	Sinking Fund	Variable		3,245,000	0	0	3,245,000
011832MZ2		2030	Jun	Sinking Fund	Variable		3,345,000	0	0	3,345,000
011832MZ2		2030	Dec	Sinking Fund	Variable		3,440,000	0	0	3,440,000
011832MZ2		2031	Jun	Sinking Fund	Variable		3,500,000	0	0	3,500,000
011832MZ2		2031	Dec	Sinking Fund	Variable		3,155,000	0	0	3,155,000
011832MZ2		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MZ2		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000
						GP01C Total	**$100,000,000**	**$1,650,000**	**$0**	**$98,350,000**
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield:	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F-1+*
011832MX7		2001	Dec	Sinking Fund	Variable		115,000	115,000	0	0
011832MX7		2002	Jun	Sinking Fund	Variable		240,000	240,000	0	0
011832MX7		2002	Dec	Sinking Fund	Variable		220,000	220,000	0	0
011832MX7		2003	Jun	Sinking Fund	Variable		530,000	530,000	0	0
011832MX7		2003	Dec	Sinking Fund	Variable		550,000	355,000	195,000	0
011832MX7		2004	Jun	Sinking Fund	Variable		565,000	0	200,000	365,000
011832MX7		2004	Dec	Sinking Fund	Variable		590,000	0	210,000	380,000
011832MX7		2005	Jun	Sinking Fund	Variable		610,000	0	220,000	390,000
011832MX7		2005	Dec	Sinking Fund	Variable		635,000	0	225,000	410,000
011832MX7		2006	Jun	Sinking Fund	Variable		655,000	0	235,000	420,000
011832MX7		2006	Dec	Sinking Fund	Variable		675,000	0	240,000	435,000
011832MX7		2007	Jun	Sinking Fund	Variable		705,000	0	250,000	455,000
011832MX7		2007	Dec	Sinking Fund	Variable		725,000	0	260,000	465,000
011832MX7		2008	Jun	Sinking Fund	Variable		755,000	0	270,000	485,000
011832MX7		2008	Dec	Sinking Fund	Variable		780,000	0	280,000	500,000
011832MX7		2009	Jun	Sinking Fund	Variable		805,000	0	290,000	515,000
011832MX7		2009	Dec	Sinking Fund	Variable		835,000	0	300,000	535,000
011832MX7		2010	Jun	Sinking Fund	Variable		865,000	0	310,000	555,000
011832MX7		2010	Dec	Sinking Fund	Variable		895,000	0	320,000	575,000
011832MX7		2011	Jun	Sinking Fund	Variable		930,000	0	330,000	600,000
011832MX7		2011	Dec	Sinking Fund	Variable		960,000	0	345,000	615,000
011832MX7		2012	Jun	Sinking Fund	Variable		995,000	0	355,000	640,000
011832MX7		2012	Dec	Sinking Fund	Variable		1,030,000	0	370,000	660,000
011832MX7		2013	Jun	Sinking Fund	Variable		1,065,000	0	380,000	685,000
011832MX7		2013	Dec	Sinking Fund	Variable		1,100,000	0	395,000	705,000
011832MX7		2014	Jun	Sinking Fund	Variable		1,145,000	0	410,000	735,000
011832MX7		2014	Dec	Sinking Fund	Variable		1,180,000	0	420,000	760,000
011832MX7		2015	Jun	Sinking Fund	Variable		1,225,000	0	440,000	785,000
011832MX7		2015	Dec	Sinking Fund	Variable		1,270,000	0	455,000	815,000
011832MX7		2016	Jun	Sinking Fund	Variable		1,315,000	0	470,000	845,000
011832MX7		2016	Dec	Sinking Fund	Variable		1,345,000	0	480,000	865,000
011832MX7		2017	Jun	Sinking Fund	Variable		1,355,000	0	485,000	870,000
011832MX7		2017	Dec	Sinking Fund	Variable		1,400,000	0	500,000	900,000
011832MX7		2018	Jun	Sinking Fund	Variable		1,455,000	0	520,000	935,000
011832MX7		2018	Dec	Sinking Fund	Variable		1,505,000	0	540,000	965,000
011832MX7		2019	Jun	Sinking Fund	Variable		1,555,000	0	555,000	1,000,000
011832MX7		2019	Dec	Sinking Fund	Variable		1,615,000	0	575,000	1,040,000
011832MX7		2020	Jun	Sinking Fund	Variable		1,675,000	0	600,000	1,075,000
011832MX7		2020	Dec	Sinking Fund	Variable		1,730,000	0	620,000	1,110,000

Other Bonds (T) — **Taxable** **Corporate**

Dates — *S and P* *Moodys* *Fitch*

GP01D Governmental Purpose Bonds, 2001 Series D — Fund: **648** Bond Yield: Indenture: **7/1/2001** Delivery: **8/2/2001** Dated: **8/2/2001** — *AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832MX7		2021	Jun	Sinking Fund	Variable		1,795,000	0	640,000	1,155,000
011832MX7		2021	Dec	Sinking Fund	Variable		1,855,000	0	665,000	1,190,000
011832MX7		2022	Jun	Sinking Fund	Variable		1,925,000	0	690,000	1,235,000
011832MX7		2022	Dec	Sinking Fund	Variable		1,995,000	0	715,000	1,280,000
011832MX7		2023	Jun	Sinking Fund	Variable		2,060,000	0	735,000	1,325,000
011832MX7		2023	Dec	Sinking Fund	Variable		2,140,000	0	765,000	1,375,000
011832MX7		2024	Jun	Sinking Fund	Variable		2,210,000	0	790,000	1,420,000
011832MX7		2024	Dec	Sinking Fund	Variable		2,295,000	0	820,000	1,475,000
011832MX7		2025	Jun	Sinking Fund	Variable		2,375,000	0	850,000	1,525,000
011832MX7		2025	Dec	Sinking Fund	Variable		2,460,000	0	880,000	1,580,000
011832MX7		2026	Jun	Sinking Fund	Variable		2,545,000	0	910,000	1,635,000
011832MX7		2026	Dec	Sinking Fund	Variable		2,640,000	0	945,000	1,695,000
011832MX7		2027	Jun	Sinking Fund	Variable		2,730,000	0	975,000	1,755,000
011832MX7		2027	Dec	Sinking Fund	Variable		2,830,000	0	1,010,000	1,820,000
011832MX7		2028	Jun	Sinking Fund	Variable		2,935,000	0	1,050,000	1,885,000
011832MX7		2028	Dec	Sinking Fund	Variable		3,030,000	0	1,085,000	1,945,000
011832MX7		2029	Jun	Sinking Fund	Variable		3,140,000	0	1,120,000	2,020,000
011832MX7		2029	Dec	Sinking Fund	Variable		3,240,000	0	1,160,000	2,080,000
011832MX7		2030	Jun	Sinking Fund	Variable		3,350,000	0	1,195,000	2,155,000
011832MX7		2030	Dec	Sinking Fund	Variable		3,435,000	0	1,225,000	2,210,000
011832MX7		2031	Jun	Sinking Fund	Variable		3,505,000	0	1,250,000	2,255,000
011832MX7		2031	Dec	Sinking Fund	Variable		3,150,000	0	1,120,000	2,030,000
011832MX7		2032	Jun	Sinking Fund	Variable		2,300,000	0	815,000	1,485,000
011832MX7		2032	Dec	Term Maturity	Variable		2,460,000	0	875,000	1,585,000
						GP01D Total	**$100,000,000**	**$1,460,000**	**$35,335,000**	**$63,205,000**
						Other Bonds (T) Total	**$343,995,000**	**$3,110,000**	**$35,335,000**	**$305,550,000**
						Taxable Total	**$440,560,000**	**$8,195,000**	**$52,855,000**	**$379,510,000**
						Corporate Total	**$4,724,526,227**	**$330,745,000**	**$1,321,670,000**	**$3,072,111,227**

Division of Public Housing Federally Subsidized Debt — **Tax-Exempt** **Public Housing**

Dates — *S and P* *Moodys* *Fitch*

PFWP1 Wrangell Project Home Ownership Note — Fund: **240** Bond Yield: Indenture: Delivery: Dated: — *N/A* *N/A* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
N/A	3.000%	2002	Jun	Stated Maturity			529,625	529,625	0	0
N/A	3.000%	2002	Jul	Stated Maturity			2,044	2,044	0	0
N/A	3.000%	2002	Aug	Stated Maturity			2,049	2,049	0	0
N/A	3.000%	2002	Sep	Stated Maturity			2,054	2,054	0	0
N/A	3.000%	2002	Oct	Stated Maturity			2,059	2,059	0	0
N/A	3.000%	2002	Nov	Stated Maturity			2,064	2,064	0	0
N/A	3.000%	2002	Dec	Stated Maturity			2,069	2,069	0	0
N/A	3.000%	2003	Jan	Stated Maturity			2,075	2,075	0	0
N/A	3.000%	2003	Feb	Stated Maturity			2,080	2,080	0	0
N/A	3.000%	2003	Mar	Stated Maturity			2,085	2,085	0	0
N/A	3.000%	2003	Apr	Stated Maturity			2,090	2,090	0	0
N/A	3.000%	2003	May	Stated Maturity			2,095	2,095	0	0
N/A	3.000%	2003	Jun	Stated Maturity			2,101	2,101	0	0
N/A	3.000%	2003	Jul	Stated Maturity			2,106	2,106	0	0
N/A	3.000%	2003	Aug	Stated Maturity			2,111	2,111	0	0
N/A	3.000%	2003	Sep	Stated Maturity			2,116	2,116	0	0
N/A	3.000%	2003	Oct	Stated Maturity			2,122	2,122	0	0
N/A	3.000%	2003	Nov	Stated Maturity			2,127	2,127	0	0
N/A	3.000%	2003	Dec	Stated Maturity			2,132	2,132	0	0
N/A	3.000%	2004	Jan	Stated Maturity			2,138	2,138	0	0
N/A	3.000%	2004	Feb	Stated Maturity			2,143	2,143	0	0
N/A	3.000%	2004	Mar	Stated Maturity			2,148	0	0	2,148
N/A	3.000%	2004	Apr	Stated Maturity			2,154	0	0	2,154
N/A	3.000%	2004	May	Stated Maturity			2,159	0	0	2,159

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Division of Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**		*Dates*		*S and P*	*Moodys* *Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield:	Indenture:	Delivery:	Dated:	*N/A*	*N/A* *N/A*
N/A	3.000%	2004	Jun	Stated Maturity			2,165	0	0	2,165
N/A	3.000%	2004	Jul	Stated Maturity			2,170	0	0	2,170
N/A	3.000%	2004	Aug	Stated Maturity			2,175	0	0	2,175
N/A	3.000%	2004	Sep	Stated Maturity			2,181	0	0	2,181
N/A	3.000%	2004	Oct	Stated Maturity			2,186	0	0	2,186
N/A	3.000%	2004	Nov	Stated Maturity			2,192	0	0	2,192
N/A	3.000%	2004	Dec	Stated Maturity			2,197	0	0	2,197
N/A	3.000%	2005	Jan	Stated Maturity			2,203	0	0	2,203
N/A	3.000%	2005	Feb	Stated Maturity			2,208	0	0	2,208
N/A	3.000%	2005	Mar	Stated Maturity			2,214	0	0	2,214
N/A	3.000%	2005	Apr	Stated Maturity			2,219	0	0	2,219
N/A	3.000%	2005	May	Stated Maturity			2,225	0	0	2,225
N/A	3.000%	2005	Jun	Stated Maturity			2,230	0	0	2,230
N/A	3.000%	2005	Jul	Stated Maturity			2,236	0	0	2,236
N/A	3.000%	2005	Aug	Stated Maturity			2,242	0	0	2,242
N/A	3.000%	2005	Sep	Stated Maturity			2,247	0	0	2,247
N/A	3.000%	2005	Oct	Stated Maturity			2,253	0	0	2,253
N/A	3.000%	2005	Nov	Stated Maturity			2,258	0	0	2,258
N/A	3.000%	2005	Dec	Stated Maturity			2,264	0	0	2,264
N/A	3.000%	2006	Jan	Stated Maturity			2,270	0	0	2,270
N/A	3.000%	2006	Feb	Stated Maturity			2,275	0	0	2,275
N/A	3.000%	2006	Mar	Stated Maturity			2,281	0	0	2,281
N/A	3.000%	2006	Apr	Stated Maturity			2,287	0	0	2,287
N/A	3.000%	2006	May	Stated Maturity			2,293	0	0	2,293
N/A	3.000%	2006	Jun	Stated Maturity			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Stated Maturity			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Stated Maturity			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Stated Maturity			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Stated Maturity			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Stated Maturity			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Stated Maturity			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Stated Maturity			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Stated Maturity			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Stated Maturity			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Stated Maturity			2,356	0	0	2,356
N/A	3.000%	2007	May	Stated Maturity			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Stated Maturity			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Stated Maturity			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Stated Maturity			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$571,487**	**$0**	**$95,013**
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				Fund: **240**	Bond Yield:	Indenture:	Delivery:	Dated:	*N/A*	*N/A* *N/A*
N/A	1.000%	2007	Dec	Stated Maturity			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**
						Division of Public Housing Federally Subsidized Debt Total	**$1,161,201**	**$571,487**	**$0**	**$589,714**
						Tax-Exempt Total	**$1,161,201**	**$571,487**	**$0**	**$589,714**
						Public Housing Total	**$1,161,201**	**$571,487**	**$0**	**$589,714**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Total AHFC Bonds and Notes							**$4,725,687,428**	**$331,316,487**	**$1,321,670,000**	**$3,072,700,941**

Short Term Obligations Outstanding: (As of 02/29/04)	
Domestic Commercial Paper	82,907,000
Reverse Repurchase Agreement	0
Total	**$82,907,000**

Detail of Accreted Interest: (As of 02/29/04)	
Mortgage Revenue Bonds, 1996 Series A	4,375,421
Mortgage Revenue Bonds, 1997 Series A2	5,133,563
General Mortgage Revenue Bonds, 1997 Series A	5,338,405
Total Accreted Interest	**14,847,389**
Total All AHFC Bonds and Notes w/ Accreted Interest	**$3,087,548,330**

Detail of Conduit Debt: (As of 02/29/04)	
Mortgage Revenue Refunding Bonds Chinook Apts A	1,970,000
Mortgage Revenue Refunding Bonds Coho Park B	2,205,000
Total Conduit Debt	**4,175,000**
Total AHFC Bonds and Notes w/o Conduit Debt and before Accreted Interest	**$3,068,525,941**

PLEASE NOTE:

1. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
2. On 11/06/03, AHFC issued GH03A in order to fully refund GH94A on 06/01/04.
3. Although the Official Statement for HD00Aand HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture. The $2,030,000 special redemption for HD00A on 6/3/03 was an unexpended proceeds call.
4. Some AHFC Bond transactions are separated into both tax-exempt and taxable series. E001D and E021B were taxable while E001A, E001B, E001C and E021A were tax-exempt. GP01C and GP01D were taxable while GP01A and GP01B were tax-exempt. GH03A was taxable while GH03B was tax-exempt.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions. For GP01A and GP01B, AHFC pays 4.1427% fixed rate in exchange for 67% of 1-month USD LIBOR. For E021A, AHFC pays 4.103% - 4.343% fixed rate in exchange for 68% of 1-month USD LIBOR.
6. GP01A and GP01B were issued to partially refund $160,000,000 GP95A while GM02A was issued to partially refund $105,580,000 GM97A and $45,070,000 GM99A.
7. HD02B was issued to fully refund $4,755,000 HD91A and $3,260,000 HD92A.
8. For the State Capital Bonds issued in 2002, Series C is a variable rate with weekly resets, while Series B is an auction rate that is reset every 28 days. For SC02B, AHFC pays 3.77% fixed rate in exchange for 70% of 1-month USD LIBOR. For SC02C, AHFC pays 4.303% fixed rate in exchange for BMA plus a spread of 11.5 points.
9. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00 and $126,790,000 on 8/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.
10. AHFC has closed 182 Bond and Note transactions as of 02/29/04. This number of transactions included bonds and notes issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA as well as debt of NTSC.

1 **Mortgage Revenue Bonds, 1996 Series A**

			Prepayments	CPR	PSA
Fund: 480 Series Included:	E96A1	1-Month	$794,495	20.24%	337
Remaining Principal Balance:	$41,767,260	3-Months	$2,536,197	20.94%	349
Weighted Average Seasoning:	91	6-Months	$7,517,120	27.92%	465
Weighted Average Interest Rate:	6.012%	12-Months	$17,434,957	29.13%	486
Bond Yield (TIC):	5.861%	Life	$105,580,136	14.98%	250

2 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Fund: 481 Series Included:	E97A1	1-Month	$781,039	19.12%	319
Remaining Principal Balance:	$43,768,980	3-Months	$2,265,723	18.25%	304
Weighted Average Seasoning:	77	6-Months	$5,435,447	20.77%	346
Weighted Average Interest Rate:	6.030%	12-Months	$17,079,455	27.87%	464
Bond Yield (TIC):	5.530%	Life	$60,472,722	13.61%	227

3 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Fund: 481 Series Included:	E97A2	1-Month	$563,060	16.77%	279
Remaining Principal Balance:	$36,529,106	3-Months	$1,644,792	16.13%	269
Weighted Average Seasoning:	46	6-Months	$5,763,384	27.14%	452
Weighted Average Interest Rate:	5.997%	12-Months	$14,055,974	33.14%	552
Bond Yield (TIC):	5.530%	Life	$37,669,528	14.98%	250

4 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Fund: 482 Series Included:	E98A1	1-Month	$402,732	20.46%	341
Remaining Principal Balance:	$20,909,997	3-Months	$819,433	14.22%	237
Weighted Average Seasoning:	70	6-Months	$2,268,623	18.50%	308
Weighted Average Interest Rate:	5.473%	12-Months	$4,732,213	18.33%	305
Bond Yield (TIC):	5.206%	Life	$14,904,713	9.79%	163

5 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Fund: 482 Series Included:	E98A2	1-Month	$216,983	13.10%	218
Remaining Principal Balance:	$18,437,091	3-Months	$1,308,210	23.92%	399
Weighted Average Seasoning:	57	6-Months	$2,478,391	22.63%	377
Weighted Average Interest Rate:	5.826%	12-Months	$4,923,181	22.39%	373
Bond Yield (TIC):	5.206%	Life	$13,702,471	11.09%	185

6 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Fund: 483 Series Included:	E99A1	1-Month	$141,257	22.82%	380
Remaining Principal Balance:	$6,474,822	3-Months	$470,824	24.29%	405
Weighted Average Seasoning:	64	6-Months	$920,369	23.16%	386
Weighted Average Interest Rate:	6.375%	12-Months	$2,183,462	24.63%	410
Bond Yield (TIC):	5.978%	Life	$4,750,364	11.32%	189

7 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Fund: 483 Series Included:	E99A2	1-Month	$1,432,083	11.61%	193
Remaining Principal Balance:	$138,586,104	3-Months	$4,257,748	11.39%	190
Weighted Average Seasoning:	51	6-Months	$14,625,713	18.48%	308
Weighted Average Interest Rate:	6.450%	12-Months	$31,437,119	18.76%	313
Bond Yield (TIC):	5.978%	Life	$72,435,642	9.27%	155

8 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Fund: 484 Series Included:	E001A	1-Month	$170,741	8.59%	143
Remaining Principal Balance:	$22,724,145	3-Months	$659,576	10.69%	178
Weighted Average Seasoning:	132	6-Months	$2,787,240	21.91%	365
Weighted Average Interest Rate:	5.444%	12-Months	$8,412,271	31.59%	527
Bond Yield (TIC):	5.929%	Life	$29,494,216	24.18%	403

9 **Mortgage Revenue Bonds, 2000 Series B/C/D**

			Prepayments	CPR	PSA
Fund: 484 Series Included:	E001B/C/D	1-Month	$1,248,264	22.54%	376
Remaining Principal Balance:	$58,031,844	3-Months	$3,163,346	19.11%	318
Weighted Average Seasoning:	49	6-Months	$8,226,568	23.28%	388
Weighted Average Interest Rate:	6.731%	12-Months	$20,931,253	25.82%	430
Bond Yield (TIC):	5.929%	Life	$39,257,423	13.65%	227

10 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Fund: 485 Series Included:	E011A/G/M	1-Month	$191,217	10.60%	177
Remaining Principal Balance:	$20,381,439	3-Months	$1,073,176	18.40%	307
Weighted Average Seasoning:	62	6-Months	$2,071,113	17.47%	291
Weighted Average Interest Rate:	6.077%	12-Months	$5,698,053	21.70%	362
Bond Yield (TIC):	5.211%	Life	$11,044,771	16.16%	269

11 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Fund: 485 Series Included:	E011B	1-Month	$1,210,777	16.42%	274
Remaining Principal Balance:	$80,423,595	3-Months	$3,273,414	14.73%	246
Weighted Average Seasoning:	34	6-Months	$7,182,425	15.85%	264
Weighted Average Interest Rate:	5.667%	12-Months	$16,629,357	17.53%	292
Bond Yield (TIC):	5.211%	Life	$25,046,680	10.85%	235

12 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Fund: 486 Series Included:	E021A	1-Month	$1,312,307	9.04%	226
Remaining Principal Balance:	$165,623,037	3-Months	$3,064,010	7.48%	184
Weighted Average Seasoning:	20	6-Months	$8,041,545	9.78%	255
Weighted Average Interest Rate:	5.617%	12-Months	$15,113,100	9.08%	267
Bond Yield (TIC):	4.553%	Life	$17,503,609	5.96%	218

13 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Fund: 486 Series Included:	E021B	1-Month	$288,060	11.46%	239
Remaining Principal Balance:	$28,244,629	3-Months	$532,460	7.77%	155
Weighted Average Seasoning:	24	6-Months	$2,305,316	16.51%	344
Weighted Average Interest Rate:	6.699%	12-Months	$5,193,466	17.71%	410
Bond Yield (TIC):	4.553%	Life	$5,678,983	10.86%	319

14 **Veterans Collateralized Bonds, 1991 First**

			Prepayments	CPR	PSA
Fund: 750 Series Included:	C9111/G	1-Month	$608	0.32%	5
Remaining Principal Balance:	$2,255,176	3-Months	$81,272	12.95%	216
Weighted Average Seasoning:	74	6-Months	$160,833	12.69%	211
Weighted Average Interest Rate:	3.738%	12-Months	$990,475	43.38%	723
Bond Yield (TIC):	N/A	Life	$29,187,694	25.86%	431

15 **Veterans Collateralized Bonds, 1991 Second**

			Prepayments	CPR	PSA
Fund: 751 Series Included:	C9121/G/M	1-Month	$131,396	26.40%	440
Remaining Principal Balance:	$5,077,816	3-Months	$134,568	9.85%	164
Weighted Average Seasoning:	77	6-Months	$284,115	14.11%	235
Weighted Average Interest Rate:	4.097%	12-Months	$2,337,527	44.21%	737
Bond Yield (TIC):	N/A	Life	$46,162,263	23.39%	390

16 **Veterans Collateralized Bonds, 1992 First**

			Prepayments	CPR	PSA
Fund: 752 Series Included:	C9211/G/M	1-Month	$148,494	25.54%	426
Remaining Principal Balance:	$5,968,813	3-Months	$537,105	28.77%	479
Weighted Average Seasoning:	80	6-Months	$1,038,115	31.19%	520
Weighted Average Interest Rate:	5.062%	12-Months	$4,456,316	50.21%	837
Bond Yield (TIC):	N/A	Life	$37,406,323	21.16%	353

17 **Veterans Collateralized Bonds, 1993 First**

			Prepayments	CPR	PSA
Fund: 753 Series Included:	C9311	1-Month	$83,712	8.10%	135
Remaining Principal Balance:	$11,847,436	3-Months	$302,813	14.61%	244
Weighted Average Seasoning:	65	6-Months	$1,401,726	31.92%	532
Weighted Average Interest Rate:	3.463%	12-Months	$5,017,496	43.31%	722
Bond Yield (TIC):	5.729%	Life	$46,569,090	16.76%	279

18 **Veterans Collateralized Bonds, 1994 First**

			Prepayments	CPR	PSA
Fund: 754 Series Included:	C9411	1-Month	$1,119,382	34.23%	570
Remaining Principal Balance:	$31,505,907	3-Months	$2,559,703	26.75%	446
Weighted Average Seasoning:	85	6-Months	$7,095,460	33.08%	551
Weighted Average Interest Rate:	6.616%	12-Months	$26,478,633	44.99%	750
Bond Yield (TIC):	6.734%	Life	$119,667,023	15.69%	262

19 **Veterans Collateralized Bonds, 1995 First**

			Prepayments	CPR	PSA
Fund: 755 Series Included:	C9511	1-Month	$2,678	0.62%	10
Remaining Principal Balance:	$5,135,222	3-Months	$77,210	5.75%	96
Weighted Average Seasoning:	81	6-Months	$1,021,012	34.39%	573
Weighted Average Interest Rate:	6.472%	12-Months	$4,481,902	50.91%	849
Bond Yield (TIC):	6.422%	Life	$23,218,117	20.12%	335

20 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Fund: 756 Series Included:	C9711	1-Month	$518,234	11.96%	199
Remaining Principal Balance:	$48,563,318	3-Months	$1,441,927	10.99%	183
Weighted Average Seasoning:	55	6-Months	$5,362,105	24.22%	404
Weighted Average Interest Rate:	5.745%	12-Months	$21,018,863	38.54%	642
Bond Yield (TIC):	5.546%	Life	$60,822,582	14.94%	249

21 **Veterans Collateralized Bonds, 1998 First**

			Prepayments	CPR	PSA
Fund: 757 Series Included:	C9811	1-Month	$504,229	24.05%	401
Remaining Principal Balance:	$21,741,681	3-Months	$1,188,053	16.89%	282
Weighted Average Seasoning:	52	6-Months	$4,264,091	27.68%	461
Weighted Average Interest Rate:	5.852%	12-Months	$11,754,050	32.89%	548
Bond Yield (TIC):	5.403%	Life	$32,271,798	14.06%	234

22 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Fund: 758 Series Included:	C9911	1-Month	$653,180	10.74%	179
Remaining Principal Balance:	$68,692,875	3-Months	$2,614,786	13.86%	231
Weighted Average Seasoning:	40	6-Months	$9,390,735	28.13%	469
Weighted Average Interest Rate:	7.015%	12-Months	$28,860,412	37.48%	625
Bond Yield (TIC):	6.109%	Life	$60,605,375	16.92%	282

23 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Fund: 759 Series Included:	C0011	1-Month	$604,270	20.03%	334
Remaining Principal Balance:	$32,138,970	3-Months	$1,905,875	20.56%	343
Weighted Average Seasoning:	38	6-Months	$5,370,638	27.50%	458
Weighted Average Interest Rate:	6.854%	12-Months	$23,991,211	44.21%	737
Bond Yield (TIC):	6.319%	Life	$39,106,839	21.91%	498

24 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Fund: 760 Series Included:	C0211	1-Month	$727,846	22.38%	466
Remaining Principal Balance:	$34,108,529	3-Months	$1,386,507	14.83%	313
Weighted Average Seasoning:	24	6-Months	$4,664,538	23.87%	527
Weighted Average Interest Rate:	6.124%	12-Months	$15,283,039	32.71%	801
Bond Yield (TIC):	5.531%	Life	$18,772,621	21.86%	676

25 **General Mortgage Revenue Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Fund: 641 Series Included:	GM97A/F/G/M/R	1-Month	$3,914,364	13.89%	231
Remaining Principal Balance:	$312,175,524	3-Months	$10,340,539	12.32%	205
Weighted Average Seasoning:	36	6-Months	$28,693,328	16.68%	278
Weighted Average Interest Rate:	6.053%	12-Months	$88,481,893	24.71%	412
Bond Yield (TIC):	6.013%	Life	$427,513,543	16.98%	283

26 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Fund: 647 Series Included:	GM99A	1-Month	$2,477,485	9.16%	153
Remaining Principal Balance:	$308,232,553	3-Months	$7,781,161	9.54%	159
Weighted Average Seasoning:	42	6-Months	$22,048,105	13.27%	221
Weighted Average Interest Rate:	5.350%	12-Months	$64,512,411	20.06%	334
Bond Yield (TIC):	6.048%	Life	$162,277,577	13.61%	227

27 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Fund: 649 Series Included:	GM02A	1-Month	$776,948	6.15%	171
Remaining Principal Balance:	$146,389,581	3-Months	$2,954,837	7.75%	224
Weighted Average Seasoning:	18	6-Months	$7,384,031	9.54%	295
Weighted Average Interest Rate:	5.600%	12-Months	$24,762,905	18.84%	577
Bond Yield (TIC):	4.798%	Life	$54,012,479	34.26%	972

28 **Governmental Purpose Bonds, 1995 Series A**

			Prepayments	CPR	PSA
Fund: 645 Series Included:	GP95A/F/G/M	1-Month	$1,665,208	30.29%	505
Remaining Principal Balance:	$54,555,024	3-Months	$5,152,241	30.08%	501
Weighted Average Seasoning:	97	6-Months	$14,122,324	36.38%	606
Weighted Average Interest Rate:	7.503%	12-Months	$45,242,442	44.41%	740
Bond Yield (TIC):	6.000%	Life	$300,573,478	21.29%	355

29 **Governmental Purpose Bonds, 2001 Series A/B**

			Prepayments	CPR	PSA
Fund: 648 Series Included:	GP01A/B	1-Month	$1,258,151	8.65%	144
Remaining Principal Balance:	$166,319,032	3-Months	$5,169,704	11.46%	191
Weighted Average Seasoning:	55	6-Months	$16,829,143	17.49%	292
Weighted Average Interest Rate:	4.821%	12-Months	$47,809,412	29.64%	494
Bond Yield (TIC):	N/A	Life	$124,778,110	27.23%	454

30 **Governmental Purpose Bonds, 2001 Series C/D**

			Prepayments	CPR	PSA
Fund: 648 Series Included:	GP01C/D	1-Month	$2,357,738	14.13%	372
Remaining Principal Balance:	$184,492,876	3-Months	$7,016,235	13.87%	385
Weighted Average Seasoning:	19	6-Months	$20,936,090	19.52%	574
Weighted Average Interest Rate:	7.206%	12-Months	$62,321,017	30.92%	863
Bond Yield (TIC):	N/A	Life	$90,579,567	18.94%	680

31 **Housing Development Bonds, 1997 Series C Non-GIC**

			Prepayments	CPR	PSA
Fund: 260 Series Included:	HD97G	1-Month	$1,321,092	19.40%	323
Remaining Principal Balance:	$72,832,490	3-Months	$5,414,549	24.89%	415
Weighted Average Seasoning:	49	6-Months	$6,954,877	16.71%	278
Weighted Average Interest Rate:	7.504%	12-Months	$10,197,590	12.64%	211
Bond Yield (TIC):	7.610%	Life	$49,987,608	9.83%	174

32 **Housing Development Bonds, 2002 Series C**

			Prepayments	CPR	PSA
Fund: 260 Series Included:	HD02C	1-Month	$746,677	13.33%	290
Remaining Principal Balance:	$62,233,492	3-Months	$4,218,726	22.93%	506
Weighted Average Seasoning:	23	6-Months	$5,810,323	16.22%	380
Weighted Average Interest Rate:	7.315%	12-Months	$6,486,987	9.36%	252
Bond Yield (TIC):	5.075%	Life	$24,753,870	21.76%	628

33 **Rural Housing Division Program**

			Prepayments	CPR	PSA
Fund: N/A Series Included:	RURAL	1-Month	$3,919,223	8.61%	159
Remaining Principal Balance:	$520,429,958	3-Months	$11,931,120	8.87%	164
Weighted Average Seasoning:	27	6-Months	$28,117,333	10.69%	196
Weighted Average Interest Rate:	5.490%	12-Months	$82,876,551	15.69%	278
Bond Yield (TIC):	N/A	Life	$422,048,862	12.25%	204

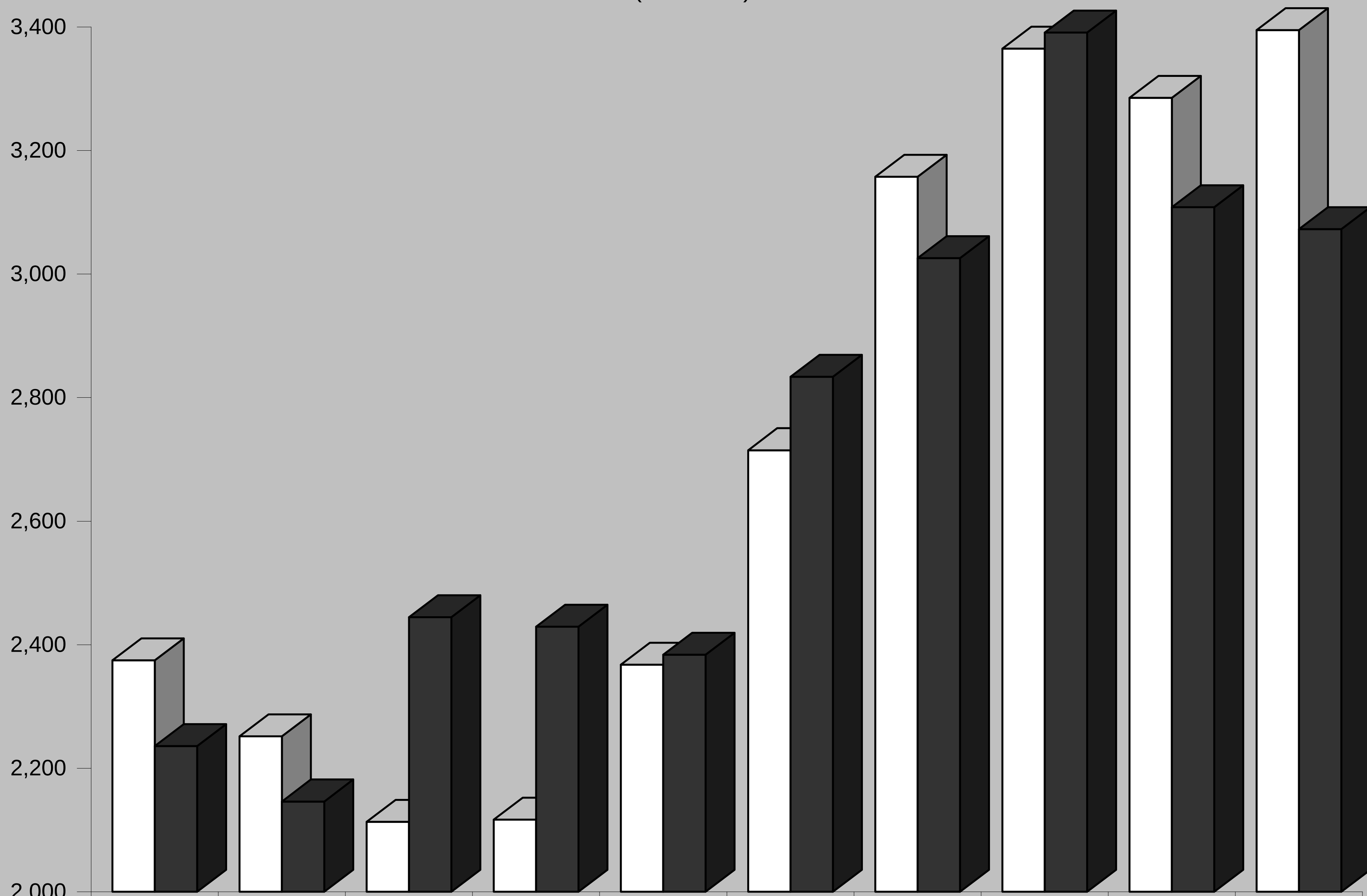
PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Loan Portfolio and Bonds Outstanding by Fiscal Year

($ Millions)



	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,395
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	3,073

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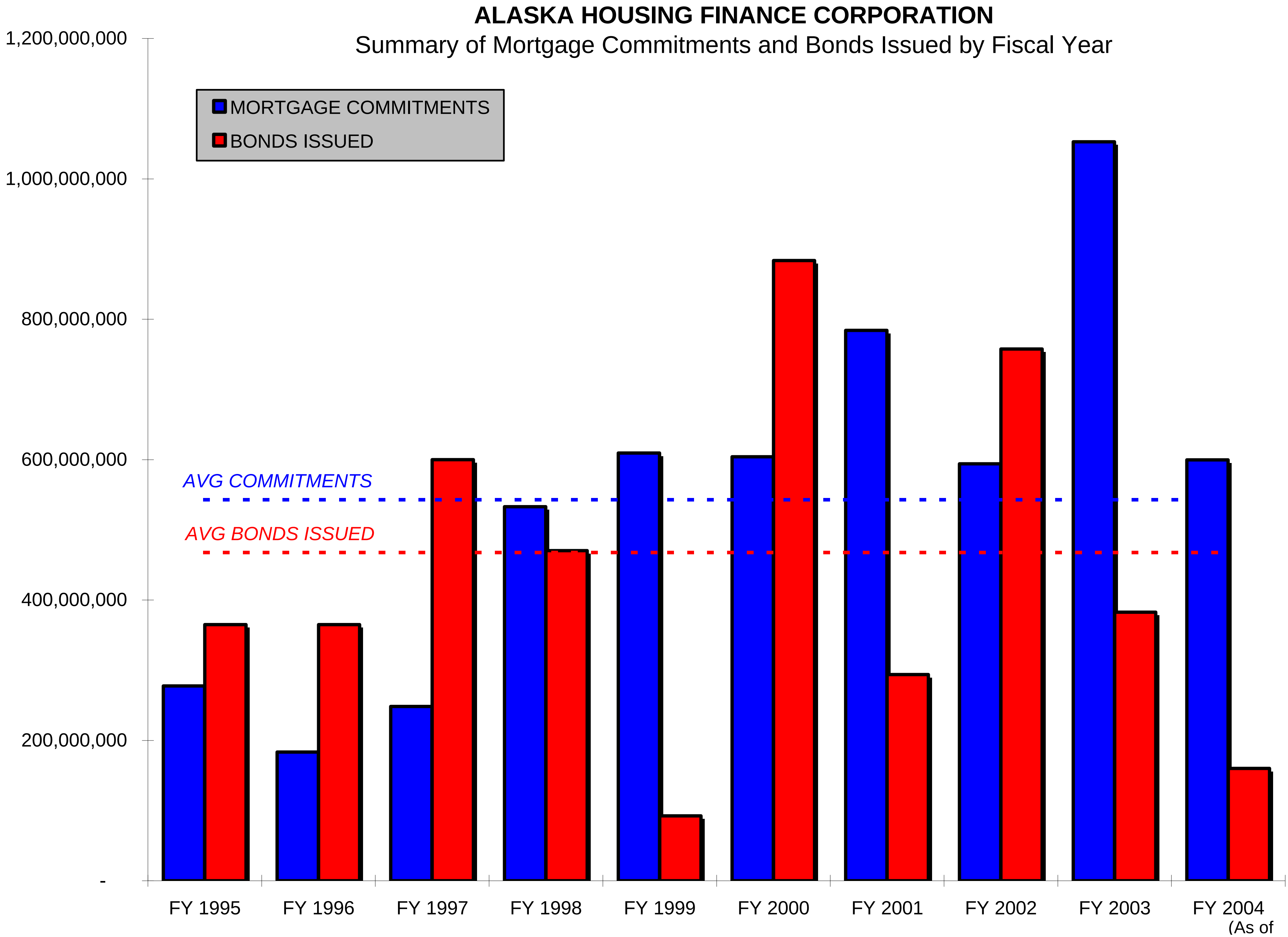

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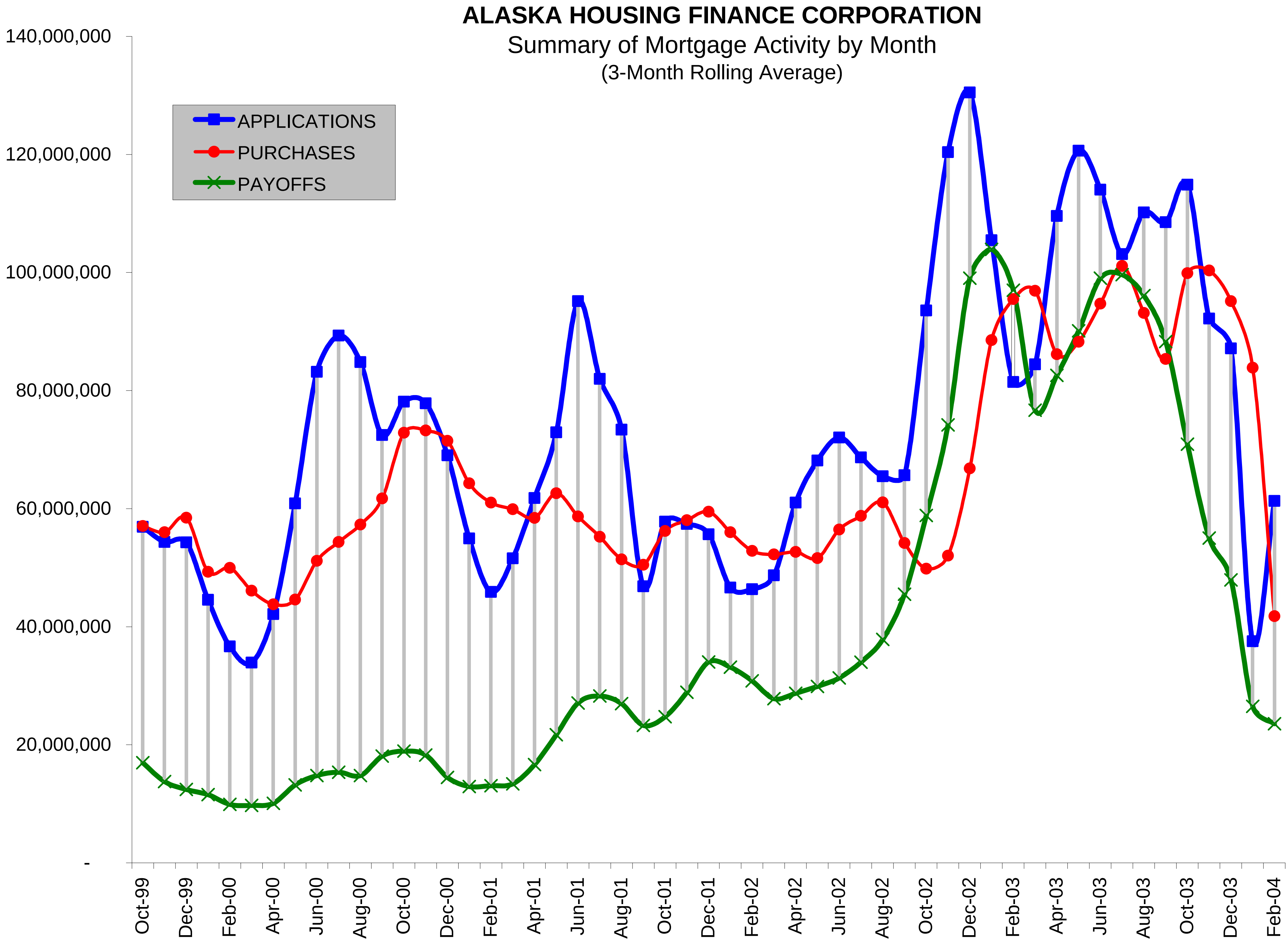

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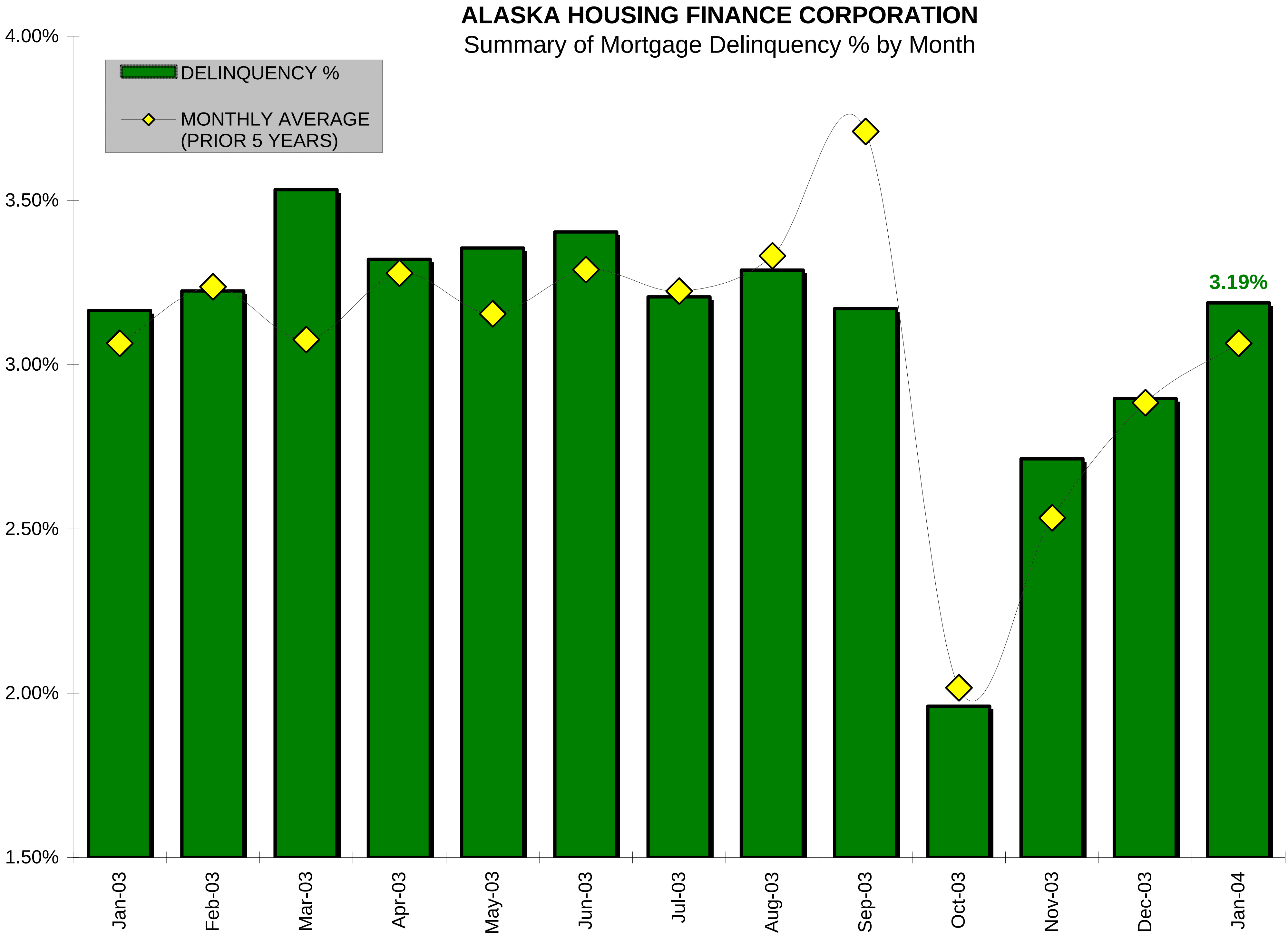

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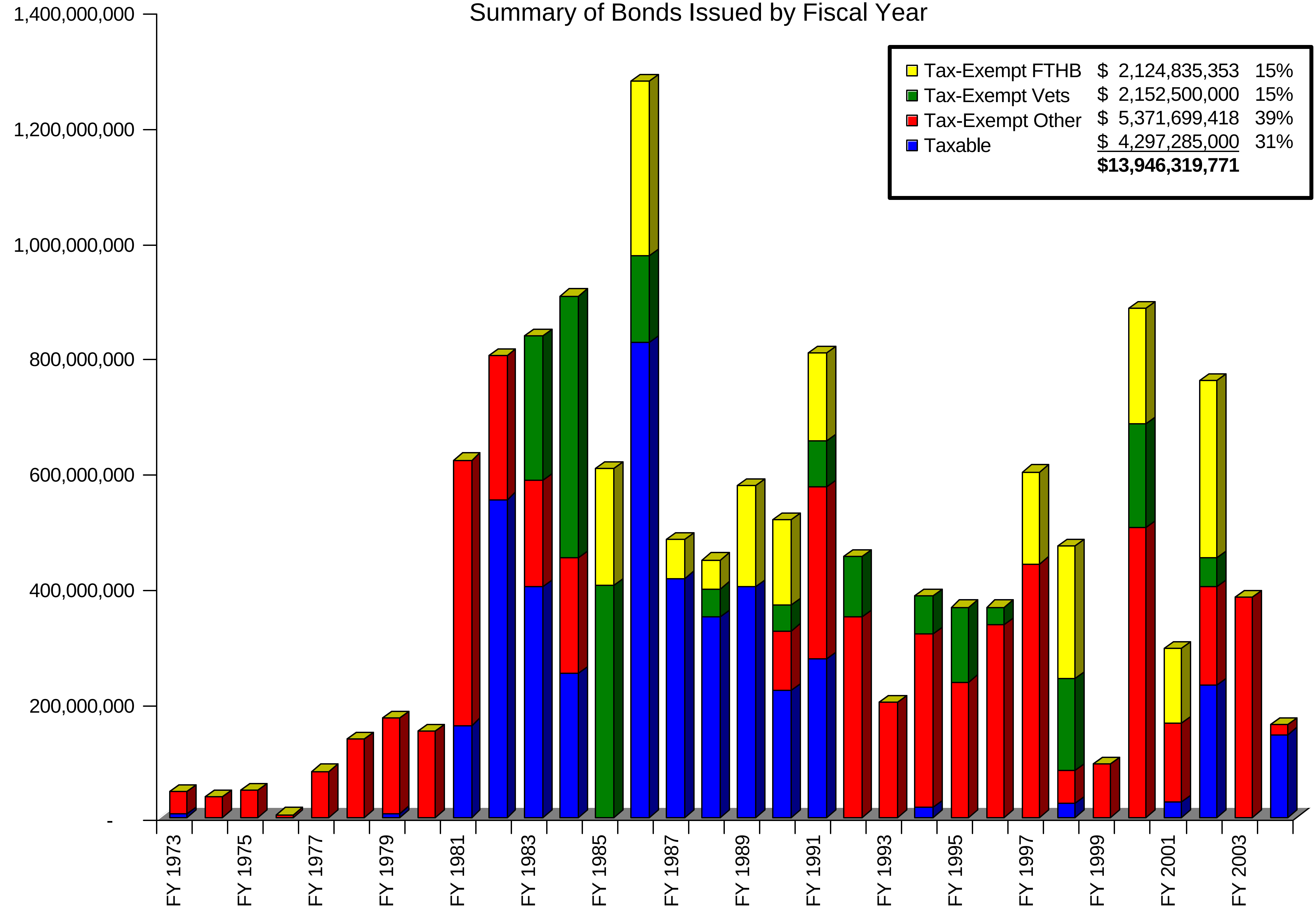
ALASKA HOUSING FINANCE CORPORATION

Summary of Bonds Issued by Fiscal Year



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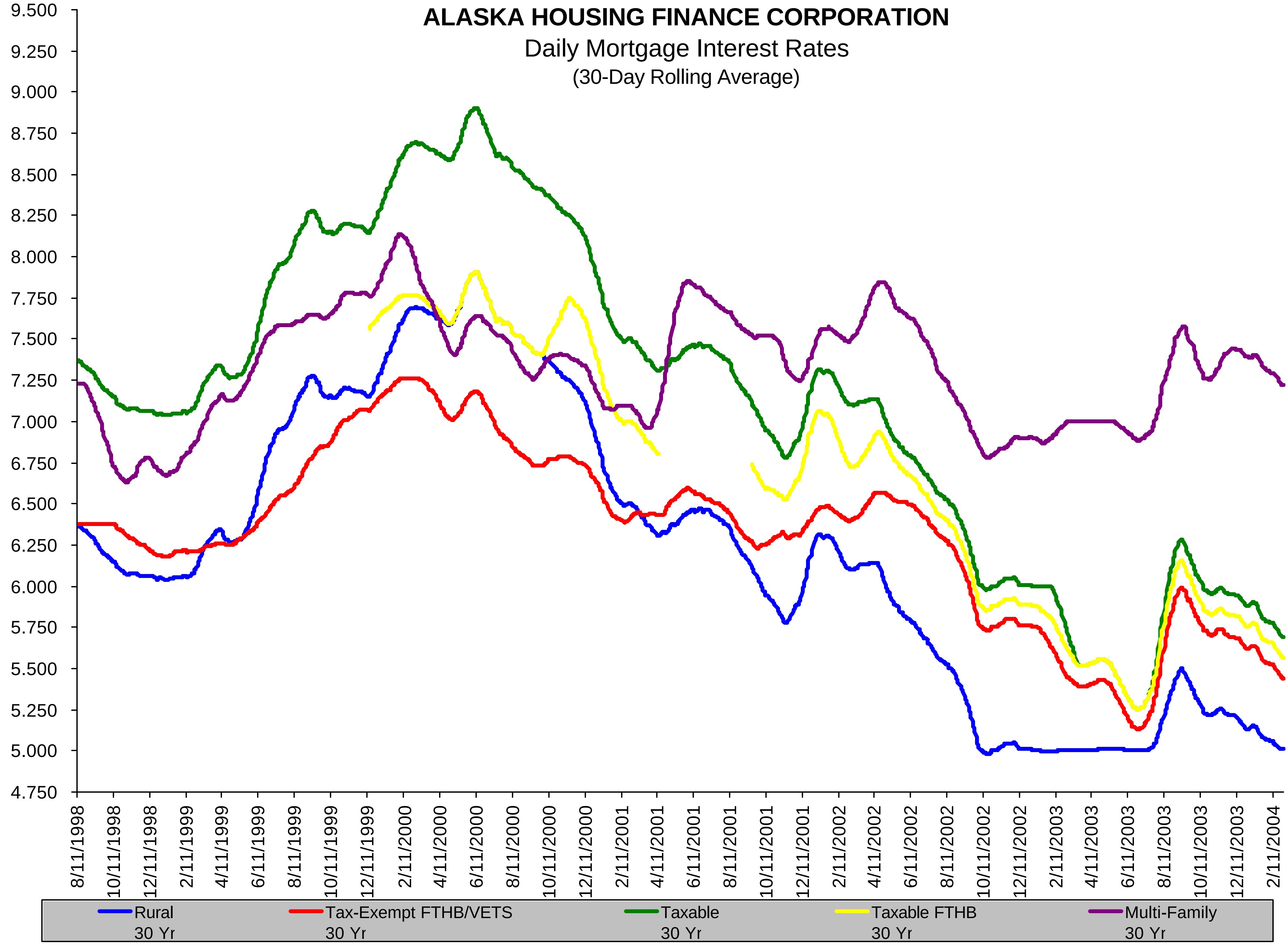

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