Alaska Housing

FINANCE CORPORATION

JANUARY 2004

MORTGAGE & BOND DISCLOSURE REPORT

NOTES

(1) Due to the utilization of participation loans, the Alaska Housing Finance Corporation will no longer present mortgage statistics by numbers of mortgage loans since these counts may be misleading. To accurately portray our mortgage portfolio, AHFC will only present mortgage statistics in actual dollars. Delinquency percentages will now be based on dollars of loans instead of numbers of loans.

(2) In an effort to disclose information in a timelier manner, the Alaska Housing Finance Corporation will now present current data without the typical 1-month lag. Since current mortgage payments will not post until after the Disclosure Report is published, AHFC will use payment data from the prior month to calculate delinquency statistics on our total portfolio of mortgages and loans.

ALASKA HOUSING FINANCE CORPORATION

JANUARY 2004 COMPARATIVE ACTIVITY SUMMARY

MONTHLY ACTIVITY	Twelve Months Ended			Seven Months Ended		
	06/30/02	06/30/03	% Variance	01/31/03	01/31/04	% Variance
Mortgage Activity:						
Applications	$669,627,020	$1,183,847,770	76.8%	$664,647,481	$624,380,550	(6.1%)
Commitments	594,047,652	1,052,694,816	77.2%	583,567,755	553,425,421	(5.2%)
Purchases	655,792,876	937,759,478	43.0%	475,031,253	625,214,712	31.6%
Payoffs	349,322,650	960,751,043	175.0%	525,731,656	426,292,294	(18.9%)
Foreclosures	6,197,264	5,224,274	(15.7%)	2,619,390	4,094,300	56.3%
Sales/Disposals	4,918,429	6,551,999	33.2%	3,905,745	3,430,611	(12.2%)
Bond Changes:						
Issued (FTHB/Vets)	357,190,000	-	(100.0%)	-	-	N/A
Issued (Tax-Exempt Other)	170,170,000	382,710,000	124.9%	382,710,000	16,095,000	(95.8%)
Issued (Taxable)	230,000,000	-	(100.0%)	-	143,995,000	N/A
Redemptions (Special)	(328,655,000)	(590,945,000)	79.8%	(405,960,000)	(147,110,000)	(63.8%)
Redemptions (Scheduled)	(63,804,832)	(74,459,866)	16.7%	(42,454,415)	(48,254,853)	13.7%
Net Change in Bonds	$364,900,168	($282,694,866)	(177.5%)	($65,704,415)	($35,274,853)	(46.3%)
TOTAL PORTFOLIO	As Of			As Of		
	06/30/02	06/30/03	% Variance	01/31/03	01/31/04	% Variance
AHFC Portfolio:						
Mortgages	$3,315,130,238	$3,246,552,277	(2.1%)	$3,247,436,424	$3,265,677,381	0.6%
Participation Loans	49,461,070	38,403,754	(22.4%)	43,038,673	127,946,027	197.3%
Real Estate Owned	1,454,340	390,086	(73.2%)	216,462	829,831	283.4%
Insurance Receivables	138,394	266,210	92.4%	148,982	463,033	210.8%
Total Portfolio	3,366,184,042	3,285,612,327	(2.4%)	3,290,840,541	3,394,916,272	3.2%
Wghtd Avg Interest Rate	6.599%	6.186%	(6.3%)	6.408%	6.076%	(5.2%)
Delinquent Loans (1-month lag)	$117,200,003	$111,375,968	(5.0%)	$104,144,280	$98,301,647	(5.6%)
Delinquent %	3.48%	3.39%	(2.7%)	3.17%	2.90%	(8.5%)
Bonds Outstanding:						
FTHB/Vets	$1,371,925,353	$1,092,815,353	(20.3%)	$1,244,925,353	$942,915,353	(24.3%)
Tax-Exempt Other	1,782,577,450	1,816,372,584	1.9%	1,844,858,035	1,788,497,731	(3.1%)
Taxable Other	236,170,000	198,790,000	(15.8%)	235,185,000	341,290,000	45.1%
Total Bonds Outstanding	$3,390,672,803	$3,107,977,937	(8.3%)	$3,324,968,388	$3,072,703,084	(7.6%)
FINANCIAL STATEMENTS *(Thousands)*	Annual Audited			Quarterly Unaudited		
	06/30/02	06/30/03	% Variance	09/30/02	09/30/03	% Variance
Revenue:						
Mortgage & Loan Revenue	$222,446	$220,393	(0.9%)	$56,594	$51,706	(8.6%)
Investment Income	71,226	66,890	(6.1%)	27,013	11,366	(57.9%)
Externally Funded Programs	46,283	53,702	16.0%	13,530	14,743	9.0%
Other Revenue	9,275	7,456	(19.6%)	1,931	1,734	(10.2%)
Total Revenue	349,230	348,441	(0.2%)	99,068	79,549	(19.7%)
Expenses:						
Interest Expense	(174,582)	(172,939)	(0.9%)	(44,596)	(38,976)	(12.6%)
Grants & Subsidy Expenses	(39,520)	(52,023)	31.6%	(9,693)	(12,919)	33.3%
Operations & Administration	(32,393)	(35,339)	9.1%	(8,513)	(9,234)	8.5%
Other Expenses	(27,075)	(21,063)	(22.2%)	(15,387)	(4,700)	(69.5%)
Total Expenses	(273,570)	(281,364)	2.8%	(78,189)	(65,829)	(15.8%)
Operating Income	75,660	67,077	(11.3%)	20,879	13,720	(34.3%)
State of Alaska Contributions	(85,562)	(95,321)	11.4%	(19,584)	(15,753)	(19.6%)
Change in Net Assets	(7,867)	(28,244)	259.0%	1,295	(2,033)	(257.0%)
Total Assets	5,182,154	5,055,511	(2.4%)	5,324,668	5,060,630	(5.0%)
Total Liabilities	(3,416,344)	(3,317,945)	(2.9%)	(3,557,563)	(3,325,097)	(6.5%)
Net Assets	$1,765,810	$1,737,566	(1.6%)	$1,767,105	$1,735,533	(1.8%)

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,265,677,381	96.19%
PARTICIPATION LOANS	127,946,027	3.77%
REAL ESTATE OWNED	829,831	0.02%
INSURANCE RECEIVABLES	463,033	0.01%
TOTAL PORTFOLIO	**3,394,916,271**	100.00%

AHFC DELINQUENT:	DOLLARS	% of $
30 DAYS PAST DUE	69,060,904	2.04%
60 DAYS PAST DUE	17,703,195	0.52%
90 DAYS PAST DUE	4,361,824	0.13%
120+ DAYS PAST DUE	7,175,724	0.21%
TOTAL DELINQUENT	**98,301,647**	2.90%

PORTFOLIO STATISTICS:	
WEIGHTED AVERAGE INTEREST RATE	**6.076%**
WEIGHTED AVERAGE REMAINING TERM	**25.91**
ANCHORAGE %	40.33%
OUTSIDE ANCHORAGE %	59.67%
SINGLE FAMILY %	90.56%
MULTI-FAMILY %	9.44%
MORTGAGE INSURANCE %	60.86%
UNINSURED %	39.14%
LOAN SECURITIZATION %	0.87%
NON-SECURITIZED %	99.13%
WELLS FARGO SERVICED%	44.39%
OTHER SELLER SERVICER %	55.61%

MORTGAGE AND LOAN ACTIVITY:	PRIOR FISCAL YEAR	FISCAL YEAR TO DATE	CURRENT MONTH
APPLICATIONS	1,183,931,621	624,380,550	37,452,702
COMMITMENTS	1,050,625,772	553,425,421	32,221,184
PURCHASES	937,759,478	625,214,712	83,876,290
WAIR %	5.558%	5.604%	5.527%
REFINANCE %	34.94%	17.63%	7.72%
FIRST TIME HOMEBUYER %	45.65%	54.21%	60.08%
NEW CONSTRUCTION %	21.23%	35.66%	40.02%
PAYOFFS	960,751,043	426,292,294	17,711,556
FORECLOSURES	5,224,274	4,094,301	970,793
THIRD PARTY SALES	2,162,861	1,526,299	361,631
AHFC SOLD	1,067,629	226,079	226,079
FHA/VA CONVEYED	3,321,509	1,678,233	504,453
OTHER DISPOSALS	0	0	0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

As of: **1/31/2004**

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	6.076%
Weighted Average Remaining Term	25.91

TOTAL PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,265,677,381	96.19%	96.19%
PARTICIPATION LOANS	127,946,027	3.77%	3.77%
REAL ESTATE OWNED	829,831	0.02%	0.02%
INSURANCE RECEIVABLES	463,033	0.01%	0.01%
TOTAL PORTFOLIO	**3,394,916,271**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	69,060,904	2.04%	2.04%
60 DAYS PAST DUE	17,703,195	0.52%	0.52%
90 DAYS PAST DUE	4,361,824	0.13%	0.13%
120+ DAYS PAST DUE	7,175,724	0.21%	0.21%
TOTAL DELINQUENT	**98,301,647**	**2.90%**	**2.90%**

PORTFOLIO DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	1,369,108,608	40.33%	40.33%
WASILLA/PALMER	369,245,891	10.88%	10.88%
FAIRBANKS/NORTH POLE	327,807,217	9.66%	9.66%
JUNEAU/KETCHIKAN	255,115,566	7.51%	7.51%
EAGLE RIVER/CHUGIAK	217,897,725	6.42%	6.42%
KENAI/SOLDOTNA	184,113,767	5.42%	5.42%
OTHER GEOGRAPHIC REGION	671,627,497	19.78%	19.78%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	935,759,778	27.56%	27.56%
FEDERALLY INSURED - VA	631,642,645	18.61%	18.61%
FEDERALLY INSURED - FMH	126,878,809	3.74%	3.74%
PRIMARY MORTGAGE INSURANCE	357,989,446	10.54%	10.54%
OTHER POOL INSURANCE	13,932,139	0.41%	0.41%
UNINSURED	1,328,713,455	39.14%	39.14%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	2,545,225,737	74.97%	74.97%
CONDO	314,466,113	9.26%	9.26%
MULTI-FAMILY	320,362,285	9.44%	9.44%
MOBILE HOME II	1,897,890	0.06%	0.06%
OTHER SINGLE FAMILY	212,964,247	6.27%	6.27%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	23,167,497	0.68%	0.68%
FANNIE MAE (FNMA)	3,842,434	0.11%	0.11%
FREDDIE MAC (FHLMC)	2,609,816	0.08%	0.08%
NON-SECURITIZED	3,365,296,525	99.13%	99.13%
SELLER SERVICER			
WELLS FARGO	1,507,031,618	44.39%	44.39%
FIRST NATIONAL BANK OF AK	788,609,420	23.23%	23.23%
ALASKA USA	716,645,797	21.11%	21.11%
OTHER SELLER SERVICER	382,629,437	11.27%	11.27%

100 CORPORATION

Weighted Average Interest Rate	6.019%
Weighted Average Remaining Term	28.40

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	231,670,358	92.51%	6.82%
PARTICIPATION LOANS	18,580,208	7.42%	0.55%
REAL ESTATE OWNED	165,598	0.07%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**250,416,163**	**100.00%**	**7.38%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,981,234	1.19%	0.09%
60 DAYS PAST DUE	626,456	0.25%	0.02%
90 DAYS PAST DUE	145,731	0.06%	0.00%
120+ DAYS PAST DUE	597,577	0.24%	0.02%
TOTAL DELINQUENT	**4,350,998**	**1.74%**	**0.13%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	147,509,692	58.91%	4.35%
WASILLA/PALMER	31,551,762	12.60%	0.93%
FAIRBANKS/NORTH POLE	24,799,503	9.90%	0.73%
JUNEAU/KETCHIKAN	15,592,908	6.23%	0.46%
EAGLE RIVER/CHUGIAK	16,250,940	6.49%	0.48%
KENAI/SOLDOTNA	4,850,816	1.94%	0.14%
OTHER GEOGRAPHIC REGION	9,860,542	3.94%	0.29%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	72,618,720	29.00%	2.14%
FEDERALLY INSURED - VA	44,744,069	17.87%	1.32%
FEDERALLY INSURED - FMH	6,716,668	2.68%	0.20%
PRIMARY MORTGAGE INSURANCE	36,391,623	14.53%	1.07%
OTHER POOL INSURANCE	224,201	0.09%	0.01%
UNINSURED	89,720,881	35.83%	2.64%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	144,922,034	57.87%	4.27%
CONDO	35,705,132	14.26%	1.05%
MULTI-FAMILY	50,674,244	20.24%	1.49%
MOBILE HOME II	1,897,890	0.76%	0.06%
OTHER SINGLE FAMILY	17,216,864	6.88%	0.51%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	7,885,761	3.15%	0.23%
FANNIE MAE (FNMA)	199,655	0.08%	0.01%
FREDDIE MAC (FHLMC)	335,065	0.13%	0.01%
NON-SECURITIZED	241,995,682	96.64%	7.13%
SELLER SERVICER			
WELLS FARGO	109,595,126	43.77%	3.23%
FIRST NATIONAL BANK OF AK	25,992,246	10.38%	0.77%
ALASKA USA	50,465,588	20.15%	1.49%
OTHER SELLER SERVICER	64,363,202	25.70%	1.90%

110 RURAL HOUSING ASSISTANCE

Weighted Average Interest Rate	5.504%
Weighted Average Remaining Term	25.28

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	515,244,002	99.93%	15.18%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	346,468	0.07%	0.01%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**515,590,490**	**100.00%**	**15.19%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,441,426	1.25%	0.19%
60 DAYS PAST DUE	1,653,029	0.32%	0.05%
90 DAYS PAST DUE	398,165	0.08%	0.01%
120+ DAYS PAST DUE	1,597,733	0.31%	0.05%
TOTAL DELINQUENT	**10,090,353**	**1.96%**	**0.30%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	126,170	0.02%	0.00%
FAIRBANKS/NORTH POLE	111,401	0.02%	0.00%
JUNEAU/KETCHIKAN	56,766,457	11.01%	1.67%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	84,299,500	16.35%	2.48%
OTHER GEOGRAPHIC REGION	374,286,962	72.59%	11.02%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	60,908,190	11.81%	1.79%
FEDERALLY INSURED - VA	37,173,029	7.21%	1.09%
FEDERALLY INSURED - FMH	20,238,616	3.93%	0.60%
PRIMARY MORTGAGE INSURANCE	31,866,417	6.18%	0.94%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	365,404,237	70.87%	10.76%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	467,897,065	90.75%	13.78%
CONDO	47,632	0.01%	0.00%
MULTI-FAMILY	1,013,811	0.20%	0.03%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	46,631,982	9.04%	1.37%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	515,590,490	100.00%	15.19%
SELLER SERVICER			
WELLS FARGO	243,761,866	47.28%	7.18%
FIRST NATIONAL BANK OF AK	116,575,827	22.61%	3.43%
ALASKA USA	77,442,436	15.02%	2.28%
OTHER SELLER SERVICER	77,810,361	15.09%	2.29%

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

Weighted Average Interest Rate	6.881%
Weighted Average Remaining Term	19.53

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	15,879,070	100.00%	0.47%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**15,879,070**	**100.00%**	**0.47%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	15,364,978	96.76%	0.45%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	514,092	3.24%	0.02%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	15,879,070	100.00%	0.47%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	15,732,392	99.08%	0.46%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	146,679	0.92%	0.00%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	15,879,070	100.00%	0.47%
SELLER SERVICER			
WELLS FARGO	11,999,775	75.57%	0.35%
FIRST NATIONAL BANK OF AK	0	0.00%	0.00%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	3,879,295	24.43%	0.11%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	7.201%
Weighted Average Remaining Term	25.30

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	134,868,382	100.00%	3.97%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**134,868,382**	**100.00%**	**3.97%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,300,443	0.96%	0.04%
60 DAYS PAST DUE	1,167,846	0.87%	0.03%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**2,468,289**	**1.83%**	**0.07%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	77,483,461	57.45%	2.28%
WASILLA/PALMER	12,401,073	9.19%	0.37%
FAIRBANKS/NORTH POLE	15,935,072	11.82%	0.47%
JUNEAU/KETCHIKAN	7,533,579	5.59%	0.22%
EAGLE RIVER/CHUGIAK	6,466,003	4.79%	0.19%
KENAI/SOLDOTNA	1,246,484	0.92%	0.04%
OTHER GEOGRAPHIC REGION	13,802,710	10.23%	0.41%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,520,674	3.35%	0.13%
FEDERALLY INSURED - VA	2,969,527	2.20%	0.09%
FEDERALLY INSURED - FMH	473,036	0.35%	0.01%
PRIMARY MORTGAGE INSURANCE	2,301,773	1.71%	0.07%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	124,603,372	92.39%	3.67%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	14,170,952	10.51%	0.42%
CONDO	1,298,535	0.96%	0.04%
MULTI-FAMILY	119,345,499	88.49%	3.52%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	53,395	0.04%	0.00%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	134,868,382	100.00%	3.97%
SELLER SERVICER			
WELLS FARGO	62,194,338	46.11%	1.83%
FIRST NATIONAL BANK OF AK	39,786,142	29.50%	1.17%
ALASKA USA	6,964,015	5.16%	0.21%
OTHER SELLER SERVICER	25,923,887	19.22%	0.76%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	6.151%
Weighted Average Remaining Term	25.39

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,782,626	100.00%	0.11%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**3,782,626**	**100.00%**	**0.11%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	3,383,217	89.44%	0.10%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	69,450	1.84%	0.00%
JUNEAU/KETCHIKAN	329,960	8.72%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	3,782,626	100.00%	0.11%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,713,176	98.16%	0.11%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	69,450	1.84%	0.00%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	3,782,626	100.00%	0.11%
SELLER SERVICER			
WELLS FARGO	3,782,626	100.00%	0.11%
FIRST NATIONAL BANK OF AK	0	0.00%	0.00%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

Weighted Average Interest Rate	6.766%
Weighted Average Remaining Term	27.62

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	26,669,748	100.00%	0.79%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**26,669,748**	**100.00%**	**0.79%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	26,669,748	100.00%	0.79%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	26,669,748	100.00%	0.79%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	26,669,748	100.00%	0.79%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	0	0.00%	0.00%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	26,669,748	100.00%	0.79%
SELLER SERVICER			
WELLS FARGO	15,038,384	56.39%	0.44%
FIRST NATIONAL BANK OF AK	11,631,363	43.61%	0.34%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.261%
Weighted Average Remaining Term	27.53

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	100,376,233	100.00%	2.96%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**100,376,233**	**100.00%**	**2.96%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	636,900	0.63%	0.02%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**636,900**	**0.63%**	**0.02%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	75,815,021	75.53%	2.23%
WASILLA/PALMER	6,608,890	6.58%	0.19%
FAIRBANKS/NORTH POLE	2,832,688	2.82%	0.08%
JUNEAU/KETCHIKAN	5,831,656	5.81%	0.17%
EAGLE RIVER/CHUGIAK	5,595,838	5.57%	0.16%
KENAI/SOLDOTNA	1,845,983	1.84%	0.05%
OTHER GEOGRAPHIC REGION	1,846,157	1.84%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	100,376,233	100.00%	2.96%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	7,556,034	7.53%	0.22%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	92,586,340	92.24%	2.73%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	233,859	0.23%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	100,376,233	100.00%	2.96%
SELLER SERVICER			
WELLS FARGO	31,522,421	31.40%	0.93%
FIRST NATIONAL BANK OF AK	53,225,967	53.03%	1.57%
ALASKA USA	8,783,584	8.75%	0.26%
OTHER SELLER SERVICER	6,844,261	6.82%	0.20%

480 MORTGAGE REVENUE BONDS 1996 SERIES A

Weighted Average Interest Rate	6.111%
Weighted Average Remaining Term	21.69

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	47,882,320	100.00%	1.41%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**47,882,330**	**100.00%**	**1.41%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,170,369	4.53%	0.06%
60 DAYS PAST DUE	690,105	1.44%	0.02%
90 DAYS PAST DUE	66,918	0.14%	0.00%
120+ DAYS PAST DUE	133,999	0.28%	0.00%
TOTAL DELINQUENT	**3,061,391**	**6.39%**	**0.09%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	27,557,331	57.55%	0.81%
WASILLA/PALMER	6,050,703	12.64%	0.18%
FAIRBANKS/NORTH POLE	4,376,141	9.14%	0.13%
JUNEAU/KETCHIKAN	1,971,120	4.12%	0.06%
EAGLE RIVER/CHUGIAK	2,427,160	5.07%	0.07%
KENAI/SOLDOTNA	2,551,092	5.33%	0.08%
OTHER GEOGRAPHIC REGION	2,948,784	6.16%	0.09%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	28,020,187	58.52%	0.83%
FEDERALLY INSURED - VA	5,717,774	11.94%	0.17%
FEDERALLY INSURED - FMH	2,415,648	5.04%	0.07%
PRIMARY MORTGAGE INSURANCE	1,562,770	3.26%	0.05%
OTHER POOL INSURANCE	982,645	2.05%	0.03%
UNINSURED	9,183,305	19.18%	0.27%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	39,249,350	81.97%	1.16%
CONDO	5,724,222	11.95%	0.17%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,908,757	6.07%	0.09%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	47,882,330	100.00%	1.41%
SELLER SERVICER			
WELLS FARGO	26,860,739	56.10%	0.79%
FIRST NATIONAL BANK OF AK	4,888,391	10.21%	0.14%
ALASKA USA	13,640,165	28.49%	0.40%
OTHER SELLER SERVICER	2,493,035	5.21%	0.07%

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.084%
Weighted Average Remaining Term	24.25

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	87,577,617	100.00%	2.58%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	30	0.00%	0.00%
TOTAL PORTFOLIO	**87,577,647**	**100.00%**	**2.58%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,811,209	3.21%	0.08%
60 DAYS PAST DUE	716,991	0.82%	0.02%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	302,928	0.35%	0.01%
TOTAL DELINQUENT	**3,831,128**	**4.37%**	**0.11%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	46,328,147	52.90%	1.36%
WASILLA/PALMER	14,948,777	17.07%	0.44%
FAIRBANKS/NORTH POLE	9,043,087	10.33%	0.27%
JUNEAU/KETCHIKAN	3,095,898	3.54%	0.09%
EAGLE RIVER/CHUGIAK	4,283,284	4.89%	0.13%
KENAI/SOLDOTNA	3,956,265	4.52%	0.12%
OTHER GEOGRAPHIC REGION	5,922,190	6.76%	0.17%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	54,060,900	61.73%	1.59%
FEDERALLY INSURED - VA	10,386,897	11.86%	0.31%
FEDERALLY INSURED - FMH	7,897,476	9.02%	0.23%
PRIMARY MORTGAGE INSURANCE	4,896,642	5.59%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,335,732	11.80%	0.30%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	62,585,063	71.46%	1.84%
CONDO	17,442,474	19.92%	0.51%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,550,110	8.62%	0.22%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	87,577,647	100.00%	2.58%
SELLER SERVICER			
WELLS FARGO	50,065,089	57.17%	1.47%
FIRST NATIONAL BANK OF AK	12,252,851	13.99%	0.36%
ALASKA USA	20,815,119	23.77%	0.61%
OTHER SELLER SERVICER	4,444,588	5.08%	0.13%

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	5.753%
Weighted Average Remaining Term	24.53

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	42,954,921	99.97%	1.27%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	12,723	0.03%	0.00%
TOTAL PORTFOLIO	**42,967,645**	**100.00%**	**1.27%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,364,967	3.18%	0.04%
60 DAYS PAST DUE	383,845	0.89%	0.01%
90 DAYS PAST DUE	78,735	0.18%	0.00%
120+ DAYS PAST DUE	104,668	0.24%	0.00%
TOTAL DELINQUENT	**1,932,216**	**4.50%**	**0.06%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	22,105,835	51.45%	0.65%
WASILLA/PALMER	9,066,123	21.10%	0.27%
FAIRBANKS/NORTH POLE	3,939,583	9.17%	0.12%
JUNEAU/KETCHIKAN	1,175,194	2.74%	0.03%
EAGLE RIVER/CHUGIAK	2,376,925	5.53%	0.07%
KENAI/SOLDOTNA	1,917,237	4.46%	0.06%
OTHER GEOGRAPHIC REGION	2,386,746	5.55%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	24,507,646	57.04%	0.72%
FEDERALLY INSURED - VA	6,897,349	16.05%	0.20%
FEDERALLY INSURED - FMH	4,702,692	10.94%	0.14%
PRIMARY MORTGAGE INSURANCE	2,294,850	5.34%	0.07%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	4,565,108	10.62%	0.13%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	35,583,426	82.81%	1.05%
CONDO	4,818,049	11.21%	0.14%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,566,170	5.97%	0.08%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	42,967,645	100.00%	1.27%
SELLER SERVICER			
WELLS FARGO	30,095,699	70.04%	0.89%
FIRST NATIONAL BANK OF AK	3,437,660	8.00%	0.10%
ALASKA USA	7,316,166	17.03%	0.22%
OTHER SELLER SERVICER	2,118,120	4.93%	0.06%

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.448%
Weighted Average Remaining Term	25.57

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	159,002,563	99.95%	4.68%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	82,044	0.05%	0.00%
INSURANCE RECEIVABLES	30	0.00%	0.00%
TOTAL PORTFOLIO	**159,084,637**	**100.00%**	**4.69%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,940,471	3.74%	0.18%
60 DAYS PAST DUE	1,432,950	0.90%	0.04%
90 DAYS PAST DUE	758,732	0.48%	0.02%
120+ DAYS PAST DUE	315,004	0.20%	0.01%
TOTAL DELINQUENT	**8,447,157**	**5.31%**	**0.25%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	86,380,843	54.30%	2.54%
WASILLA/PALMER	25,652,011	16.12%	0.76%
FAIRBANKS/NORTH POLE	14,865,357	9.34%	0.44%
JUNEAU/KETCHIKAN	5,209,470	3.27%	0.15%
EAGLE RIVER/CHUGIAK	12,179,338	7.66%	0.36%
KENAI/SOLDOTNA	5,233,681	3.29%	0.15%
OTHER GEOGRAPHIC REGION	9,563,937	6.01%	0.28%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	82,076,739	51.59%	2.42%
FEDERALLY INSURED - VA	28,449,578	17.88%	0.84%
FEDERALLY INSURED - FMH	14,457,711	9.09%	0.43%
PRIMARY MORTGAGE INSURANCE	12,961,670	8.15%	0.38%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	21,138,939	13.29%	0.62%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	122,385,261	76.93%	3.60%
CONDO	27,994,531	17.60%	0.82%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	8,704,845	5.47%	0.26%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	159,084,637	100.00%	4.69%
SELLER SERVICER			
WELLS FARGO	99,186,847	62.35%	2.92%
FIRST NATIONAL BANK OF AK	18,454,875	11.60%	0.54%
ALASKA USA	33,678,018	21.17%	0.99%
OTHER SELLER SERVICER	7,764,896	4.88%	0.23%

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.373%
Weighted Average Remaining Term	23.34

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	77,688,089	90.56%	2.29%
PARTICIPATION LOANS	7,859,202	9.16%	0.23%
REAL ESTATE OWNED	96,918	0.11%	0.00%
INSURANCE RECEIVABLES	138,702	0.16%	0.00%
TOTAL PORTFOLIO	**85,782,911**	**100.00%**	**2.53%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,685,050	5.48%	0.14%
60 DAYS PAST DUE	1,230,146	1.44%	0.04%
90 DAYS PAST DUE	228,093	0.27%	0.01%
120+ DAYS PAST DUE	217,010	0.25%	0.01%
TOTAL DELINQUENT	**6,360,299**	**7.43%**	**0.19%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	44,390,792	51.75%	1.31%
WASILLA/PALMER	15,818,959	18.44%	0.47%
FAIRBANKS/NORTH POLE	9,577,643	11.16%	0.28%
JUNEAU/KETCHIKAN	3,177,715	3.70%	0.09%
EAGLE RIVER/CHUGIAK	4,487,837	5.23%	0.13%
KENAI/SOLDOTNA	2,769,039	3.23%	0.08%
OTHER GEOGRAPHIC REGION	5,560,926	6.48%	0.16%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	34,399,876	40.10%	1.01%
FEDERALLY INSURED - VA	17,426,186	20.31%	0.51%
FEDERALLY INSURED - FMH	6,909,993	8.06%	0.20%
PRIMARY MORTGAGE INSURANCE	7,467,847	8.71%	0.22%
OTHER POOL INSURANCE	577,354	0.67%	0.02%
UNINSURED	19,001,655	22.15%	0.56%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	66,975,072	78.08%	1.97%
CONDO	13,088,527	15.26%	0.39%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,719,312	6.67%	0.17%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	85,782,911	100.00%	2.53%
SELLER SERVICER			
WELLS FARGO	50,270,157	58.60%	1.48%
FIRST NATIONAL BANK OF AK	12,966,984	15.12%	0.38%
ALASKA USA	16,102,281	18.77%	0.47%
OTHER SELLER SERVICER	6,443,489	7.51%	0.19%

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	5.757%
Weighted Average Remaining Term	26.75

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	105,552,368	99.94%	3.11%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	67,130	0.06%	0.00%
TOTAL PORTFOLIO	**105,619,498**	**100.00%**	**3.11%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,651,900	3.46%	0.11%
60 DAYS PAST DUE	762,593	0.72%	0.02%
90 DAYS PAST DUE	33,480	0.03%	0.00%
120+ DAYS PAST DUE	666,906	0.63%	0.02%
TOTAL DELINQUENT	**5,114,879**	**4.85%**	**0.15%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	60,692,179	57.46%	1.79%
WASILLA/PALMER	18,031,863	17.07%	0.53%
FAIRBANKS/NORTH POLE	10,521,843	9.96%	0.31%
JUNEAU/KETCHIKAN	2,888,839	2.74%	0.09%
EAGLE RIVER/CHUGIAK	5,217,907	4.94%	0.15%
KENAI/SOLDOTNA	3,889,025	3.68%	0.11%
OTHER GEOGRAPHIC REGION	4,377,843	4.14%	0.13%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	52,017,679	49.25%	1.53%
FEDERALLY INSURED - VA	17,607,144	16.67%	0.52%
FEDERALLY INSURED - FMH	11,385,345	10.78%	0.34%
PRIMARY MORTGAGE INSURANCE	7,096,539	6.72%	0.21%
OTHER POOL INSURANCE	35,359	0.03%	0.00%
UNINSURED	17,477,432	16.55%	0.51%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	71,696,018	67.88%	2.11%
CONDO	28,641,388	27.12%	0.84%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,282,092	5.00%	0.16%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	4,509,658	4.27%	0.13%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	35,359	0.03%	0.00%
NON-SECURITIZED	101,074,482	95.70%	2.98%
SELLER SERVICER			
WELLS FARGO	51,788,958	49.03%	1.53%
FIRST NATIONAL BANK OF AK	10,193,593	9.65%	0.30%
ALASKA USA	28,571,554	27.05%	0.84%
OTHER SELLER SERVICER	15,065,394	14.26%	0.44%

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.975%
Weighted Average Remaining Term	27.89

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	189,222,147	99.99%	5.57%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	17,699	0.01%	0.00%
TOTAL PORTFOLIO	**189,239,846**	**100.00%**	**5.57%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	7,908,090	4.18%	0.23%
60 DAYS PAST DUE	2,828,823	1.49%	0.08%
90 DAYS PAST DUE	448,673	0.24%	0.01%
120+ DAYS PAST DUE	734,911	0.39%	0.02%
TOTAL DELINQUENT	**11,920,496**	**6.30%**	**0.35%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	116,238,172	61.42%	3.42%
WASILLA/PALMER	29,488,060	15.58%	0.87%
FAIRBANKS/NORTH POLE	20,562,373	10.87%	0.61%
JUNEAU/KETCHIKAN	4,355,971	2.30%	0.13%
EAGLE RIVER/CHUGIAK	6,738,270	3.56%	0.20%
KENAI/SOLDOTNA	3,936,080	2.08%	0.12%
OTHER GEOGRAPHIC REGION	7,920,920	4.19%	0.23%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	101,279,890	53.52%	2.98%
FEDERALLY INSURED - VA	28,216,925	14.91%	0.83%
FEDERALLY INSURED - FMH	11,761,770	6.22%	0.35%
PRIMARY MORTGAGE INSURANCE	19,914,286	10.52%	0.59%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	28,066,975	14.83%	0.83%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	111,071,523	58.69%	3.27%
CONDO	63,302,249	33.45%	1.86%
MULTI-FAMILY	3,759,039	1.99%	0.11%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	11,107,035	5.87%	0.33%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	189,239,846	100.00%	5.57%
SELLER SERVICER			
WELLS FARGO	45,706,177	24.15%	1.35%
FIRST NATIONAL BANK OF AK	79,074,793	41.79%	2.33%
ALASKA USA	53,990,637	28.53%	1.59%
OTHER SELLER SERVICER	10,468,240	5.53%	0.31%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

Weighted Average Interest Rate	6.059%
Weighted Average Remaining Term	26.51

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	307,526,069	97.15%	9.06%
PARTICIPATION LOANS	9,022,041	2.85%	0.27%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**316,548,130**	**100.00%**	**9.32%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,694,584	2.11%	0.20%
60 DAYS PAST DUE	1,581,290	0.50%	0.05%
90 DAYS PAST DUE	862,338	0.27%	0.03%
120+ DAYS PAST DUE	466,925	0.15%	0.01%
TOTAL DELINQUENT	**9,605,138**	**3.03%**	**0.28%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	110,310,207	34.85%	3.25%
WASILLA/PALMER	42,066,534	13.29%	1.24%
FAIRBANKS/NORTH POLE	43,370,943	13.70%	1.28%
JUNEAU/KETCHIKAN	30,230,515	9.55%	0.89%
EAGLE RIVER/CHUGIAK	25,425,300	8.03%	0.75%
KENAI/SOLDOTNA	9,523,665	3.01%	0.28%
OTHER GEOGRAPHIC REGION	55,620,965	17.57%	1.64%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	99,645,932	31.48%	2.94%
FEDERALLY INSURED - VA	56,257,445	17.77%	1.66%
FEDERALLY INSURED - FMH	12,564,938	3.97%	0.37%
PRIMARY MORTGAGE INSURANCE	49,284,994	15.57%	1.45%
OTHER POOL INSURANCE	637,586	0.20%	0.02%
UNINSURED	98,157,234	31.01%	2.89%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	272,244,089	86.00%	8.02%
CONDO	26,648,066	8.42%	0.78%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	17,655,974	5.58%	0.52%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	5,130,444	1.62%	0.15%
FANNIE MAE (FNMA)	732,704	0.23%	0.02%
FREDDIE MAC (FHLMC)	289,369	0.09%	0.01%
NON-SECURITIZED	310,395,613	98.06%	9.14%
SELLER SERVICER			
WELLS FARGO	124,170,303	39.23%	3.66%
FIRST NATIONAL BANK OF AK	93,422,799	29.51%	2.75%
ALASKA USA	67,152,596	21.21%	1.98%
OTHER SELLER SERVICER	31,802,431	10.05%	0.94%

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

Weighted Average Interest Rate	7.031%
Weighted Average Remaining Term	21.09

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	85,709,389	99.92%	2.52%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	66,784	0.08%	0.00%
TOTAL PORTFOLIO	**85,776,173**	**100.00%**	**2.53%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,309,016	2.69%	0.07%
60 DAYS PAST DUE	204,142	0.24%	0.01%
90 DAYS PAST DUE	117,842	0.14%	0.00%
120+ DAYS PAST DUE	366,645	0.43%	0.01%
TOTAL DELINQUENT	**2,997,646**	**3.50%**	**0.09%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	38,497,458	44.88%	1.13%
WASILLA/PALMER	7,911,521	9.22%	0.23%
FAIRBANKS/NORTH POLE	12,590,418	14.68%	0.37%
JUNEAU/KETCHIKAN	8,640,200	10.07%	0.25%
EAGLE RIVER/CHUGIAK	9,385,099	10.94%	0.28%
KENAI/SOLDOTNA	1,967,572	2.29%	0.06%
OTHER GEOGRAPHIC REGION	6,783,905	7.91%	0.20%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	21,056,559	24.55%	0.62%
FEDERALLY INSURED - VA	19,310,984	22.51%	0.57%
FEDERALLY INSURED - FMH	1,503,137	1.75%	0.04%
PRIMARY MORTGAGE INSURANCE	11,806,565	13.76%	0.35%
OTHER POOL INSURANCE	5,153,336	6.01%	0.15%
UNINSURED	26,945,591	31.41%	0.79%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	71,621,230	83.50%	2.11%
CONDO	7,258,938	8.46%	0.21%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,896,004	8.04%	0.20%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	1,698,317	1.98%	0.05%
FANNIE MAE (FNMA)	2,887,945	3.37%	0.09%
FREDDIE MAC (FHLMC)	635,774	0.74%	0.02%
NON-SECURITIZED	80,554,137	93.91%	2.37%
SELLER SERVICER			
WELLS FARGO	37,813,829	44.08%	1.11%
FIRST NATIONAL BANK OF AK	17,597,544	20.52%	0.52%
ALASKA USA	22,399,468	26.11%	0.66%
OTHER SELLER SERVICER	7,965,331	9.29%	0.23%

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	5.371%
Weighted Average Remaining Term	26.09

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	280,882,104	89.39%	8.27%
PARTICIPATION LOANS	33,198,290	10.57%	0.98%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	141,478	0.05%	0.00%
TOTAL PORTFOLIO	**314,221,872**	**100.00%**	**9.26%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,560,062	2.09%	0.19%
60 DAYS PAST DUE	2,029,672	0.65%	0.06%
90 DAYS PAST DUE	533,979	0.17%	0.02%
120+ DAYS PAST DUE	485,646	0.15%	0.01%
TOTAL DELINQUENT	**9,609,358**	**3.06%**	**0.28%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	135,980,330	43.28%	4.01%
WASILLA/PALMER	39,261,126	12.49%	1.16%
FAIRBANKS/NORTH POLE	39,019,518	12.42%	1.15%
JUNEAU/KETCHIKAN	25,952,826	8.26%	0.76%
EAGLE RIVER/CHUGIAK	27,783,452	8.84%	0.82%
KENAI/SOLDOTNA	6,574,442	2.09%	0.19%
OTHER GEOGRAPHIC REGION	39,650,178	12.62%	1.17%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	124,914,629	39.75%	3.68%
FEDERALLY INSURED - VA	65,996,632	21.00%	1.94%
FEDERALLY INSURED - FMH	10,235,001	3.26%	0.30%
PRIMARY MORTGAGE INSURANCE	40,671,332	12.94%	1.20%
OTHER POOL INSURANCE	16,547	0.01%	0.00%
UNINSURED	72,387,731	23.04%	2.13%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	258,973,362	82.42%	7.63%
CONDO	26,556,955	8.45%	0.78%
MULTI-FAMILY	6,868,036	2.19%	0.20%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	21,823,519	6.95%	0.64%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	314,221,872	100.00%	9.26%
SELLER SERVICER			
WELLS FARGO	139,505,455	44.40%	4.11%
FIRST NATIONAL BANK OF AK	69,727,249	22.19%	2.05%
ALASKA USA	77,072,695	24.53%	2.27%
OTHER SELLER SERVICER	27,916,473	8.88%	0.82%

648 **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

Weighted Average Interest Rate	6.080%
Weighted Average Remaining Term	25.41

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	315,885,414	88.90%	9.30%
PARTICIPATION LOANS	39,426,893	11.10%	1.16%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	30	0.00%	0.00%
TOTAL PORTFOLIO	**355,312,337**	**100.00%**	**10.47%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,565,004	1.85%	0.19%
60 DAYS PAST DUE	1,378,512	0.39%	0.04%
90 DAYS PAST DUE	436,174	0.12%	0.01%
120+ DAYS PAST DUE	658,465	0.19%	0.02%
TOTAL DELINQUENT	**9,038,155**	**2.54%**	**0.27%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	119,349,871	33.59%	3.52%
WASILLA/PALMER	36,387,579	10.24%	1.07%
FAIRBANKS/NORTH POLE	39,501,027	11.12%	1.16%
JUNEAU/KETCHIKAN	35,485,174	9.99%	1.05%
EAGLE RIVER/CHUGIAK	24,931,046	7.02%	0.73%
KENAI/SOLDOTNA	30,398,888	8.56%	0.90%
OTHER GEOGRAPHIC REGION	69,258,751	19.49%	2.04%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	88,911,235	25.02%	2.62%
FEDERALLY INSURED - VA	71,363,679	20.08%	2.10%
FEDERALLY INSURED - FMH	8,849,474	2.49%	0.26%
PRIMARY MORTGAGE INSURANCE	53,646,616	15.10%	1.58%
OTHER POOL INSURANCE	3,153,773	0.89%	0.09%
UNINSURED	129,387,560	36.42%	3.81%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	303,601,479	85.45%	8.94%
CONDO	26,005,046	7.32%	0.77%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	25,705,812	7.23%	0.76%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	355,312,337	100.00%	10.47%
SELLER SERVICER			
WELLS FARGO	128,918,136	36.28%	3.80%
FIRST NATIONAL BANK OF AK	103,164,193	29.03%	3.04%
ALASKA USA	86,633,388	24.38%	2.55%
OTHER SELLER SERVICER	36,596,620	10.30%	1.08%

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.602%
Weighted Average Remaining Term	28.19

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	143,635,404	97.46%	4.23%
PARTICIPATION LOANS	3,605,780	2.45%	0.11%
REAL ESTATE OWNED	138,803	0.09%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**147,379,987**	**100.00%**	**4.34%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,362,197	0.93%	0.04%
60 DAYS PAST DUE	230,488	0.16%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	133,745	0.09%	0.00%
TOTAL DELINQUENT	**1,726,430**	**1.17%**	**0.05%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	47,079,503	31.94%	1.39%
WASILLA/PALMER	15,820,264	10.73%	0.47%
FAIRBANKS/NORTH POLE	12,964,741	8.80%	0.38%
JUNEAU/KETCHIKAN	13,152,585	8.92%	0.39%
EAGLE RIVER/CHUGIAK	9,086,725	6.17%	0.27%
KENAI/SOLDOTNA	10,165,627	6.90%	0.30%
OTHER GEOGRAPHIC REGION	39,110,543	26.54%	1.15%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	34,992,357	23.74%	1.03%
FEDERALLY INSURED - VA	25,013,488	16.97%	0.74%
FEDERALLY INSURED - FMH	4,864,905	3.30%	0.14%
PRIMARY MORTGAGE INSURANCE	26,645,453	18.08%	0.78%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	55,863,784	37.90%	1.65%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	128,144,640	86.95%	3.77%
CONDO	8,793,392	5.97%	0.26%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	10,441,955	7.09%	0.31%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	147,379,987	100.00%	4.34%
SELLER SERVICER			
WELLS FARGO	55,571,011	37.71%	1.64%
FIRST NATIONAL BANK OF AK	44,802,644	30.40%	1.32%
ALASKA USA	36,809,201	24.98%	1.08%
OTHER SELLER SERVICER	10,197,130	6.92%	0.30%

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

Weighted Average Interest Rate	3.733%
Weighted Average Remaining Term	23.93

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	1,075,332	47.42%	0.03%
PARTICIPATION LOANS	1,192,161	52.58%	0.04%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**2,267,493**	**100.00%**	**0.07%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	133,204	5.87%	0.00%
60 DAYS PAST DUE	64,817	2.86%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**198,021**	**8.73%**	**0.01%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	1,070,717	47.22%	0.03%
WASILLA/PALMER	267,124	11.78%	0.01%
FAIRBANKS/NORTH POLE	178,890	7.89%	0.01%
JUNEAU/KETCHIKAN	121,851	5.37%	0.00%
EAGLE RIVER/CHUGIAK	498,083	21.97%	0.01%
KENAI/SOLDOTNA	108,399	4.78%	0.00%
OTHER GEOGRAPHIC REGION	22,429	0.99%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	576,749	25.44%	0.02%
FEDERALLY INSURED - VA	1,148,605	50.66%	0.03%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	52,691	2.32%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	489,448	21.59%	0.01%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	1,898,816	83.74%	0.06%
CONDO	31,132	1.37%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	337,545	14.89%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	1,075,332	47.42%	0.03%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	1,192,161	52.58%	0.04%
SELLER SERVICER			
WELLS FARGO	1,136,049	50.10%	0.03%
FIRST NATIONAL BANK OF AK	332,970	14.68%	0.01%
ALASKA USA	496,227	21.88%	0.01%
OTHER SELLER SERVICER	302,247	13.33%	0.01%

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

Weighted Average Interest Rate	4.177%
Weighted Average Remaining Term	23.47

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	2,818,298	53.85%	0.08%
PARTICIPATION LOANS	2,415,358	46.15%	0.07%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**5,233,656**	**100.00%**	**0.15%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	88,512	1.69%	0.00%
TOTAL DELINQUENT	**88,512**	**1.69%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	2,020,059	38.60%	0.06%
WASILLA/PALMER	673,705	12.87%	0.02%
FAIRBANKS/NORTH POLE	341,454	6.52%	0.01%
JUNEAU/KETCHIKAN	772,335	14.76%	0.02%
EAGLE RIVER/CHUGIAK	1,058,690	20.23%	0.03%
KENAI/SOLDOTNA	149,523	2.86%	0.00%
OTHER GEOGRAPHIC REGION	217,891	4.16%	0.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	797,003	15.23%	0.02%
FEDERALLY INSURED - VA	2,993,882	57.20%	0.09%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	440,882	8.42%	0.01%
OTHER POOL INSURANCE	201,221	3.84%	0.01%
UNINSURED	800,668	15.30%	0.02%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	4,620,880	88.29%	0.14%
CONDO	138,115	2.64%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	474,662	9.07%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	2,333,315	44.58%	0.07%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	484,983	9.27%	0.01%
NON-SECURITIZED	2,415,358	46.15%	0.07%
SELLER SERVICER			
WELLS FARGO	2,719,585	51.96%	0.08%
FIRST NATIONAL BANK OF AK	583,789	11.15%	0.02%
ALASKA USA	1,601,700	30.60%	0.05%
OTHER SELLER SERVICER	328,582	6.28%	0.01%

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

Weighted Average Interest Rate	5.867%
Weighted Average Remaining Term	24.96

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	10,669,023	84.45%	0.31%
PARTICIPATION LOANS	1,965,220	15.55%	0.06%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**12,634,243**	**100.00%**	**0.37%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	194,358	1.54%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**194,358**	**1.54%**	**0.01%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	5,685,434	45.00%	0.17%
WASILLA/PALMER	2,334,159	18.47%	0.07%
FAIRBANKS/NORTH POLE	1,120,836	8.87%	0.03%
JUNEAU/KETCHIKAN	560,163	4.43%	0.02%
EAGLE RIVER/CHUGIAK	2,070,527	16.39%	0.06%
KENAI/SOLDOTNA	375,305	2.97%	0.01%
OTHER GEOGRAPHIC REGION	487,819	3.86%	0.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	1,081,084	8.56%	0.03%
FEDERALLY INSURED - VA	6,426,821	50.87%	0.19%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	1,649,391	13.05%	0.05%
OTHER POOL INSURANCE	283,275	2.24%	0.01%
UNINSURED	3,193,671	25.28%	0.09%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	11,451,278	90.64%	0.34%
CONDO	419,100	3.32%	0.01%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	763,864	6.05%	0.02%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	534,671	4.23%	0.02%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	283,275	2.24%	0.01%
NON-SECURITIZED	11,816,297	93.53%	0.35%
SELLER SERVICER			
WELLS FARGO	5,828,065	46.13%	0.17%
FIRST NATIONAL BANK OF AK	2,488,083	19.69%	0.07%
ALASKA USA	3,225,214	25.53%	0.10%
OTHER SELLER SERVICER	1,092,882	8.65%	0.03%

753 **VETERANS COLLATERALIZED BONDS 1993 FIRST**

Weighted Average Interest Rate	5.269%
Weighted Average Remaining Term	23.66

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	14,274,106	70.93%	0.42%
PARTICIPATION LOANS	5,849,375	29.07%	0.17%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**20,123,481**	**100.00%**	**0.59%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	110,487	0.55%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**110,487**	**0.55%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	10,790,094	53.62%	0.32%
WASILLA/PALMER	2,109,211	10.48%	0.06%
FAIRBANKS/NORTH POLE	2,300,582	11.43%	0.07%
JUNEAU/KETCHIKAN	703,617	3.50%	0.02%
EAGLE RIVER/CHUGIAK	2,469,038	12.27%	0.07%
KENAI/SOLDOTNA	395,209	1.96%	0.01%
OTHER GEOGRAPHIC REGION	1,355,731	6.74%	0.04%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	667,085	3.31%	0.02%
FEDERALLY INSURED - VA	10,916,753	54.25%	0.32%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	1,667,961	8.29%	0.05%
OTHER POOL INSURANCE	693,385	3.45%	0.02%
UNINSURED	6,178,297	30.70%	0.18%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	18,798,397	93.42%	0.55%
CONDO	772,299	3.84%	0.02%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	552,785	2.75%	0.02%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	20,123,481	100.00%	0.59%
SELLER SERVICER			
WELLS FARGO	6,628,948	32.94%	0.20%
FIRST NATIONAL BANK OF AK	4,757,770	23.64%	0.14%
ALASKA USA	6,410,931	31.86%	0.19%
OTHER SELLER SERVICER	2,325,832	11.56%	0.07%

754 **VETERANS COLLATERALIZED BONDS 1994 FIRST**

Weighted Average Interest Rate	7.106%
Weighted Average Remaining Term	23.81

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	57,894,245	99.97%	1.71%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	18,357	0.03%	0.00%
TOTAL PORTFOLIO	**57,912,601**	**100.00%**	**1.71%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,023,636	1.77%	0.03%
60 DAYS PAST DUE	74,613	0.13%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,098,249**	**1.90%**	**0.03%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	20,284,063	35.03%	0.60%
WASILLA/PALMER	7,924,108	13.68%	0.23%
FAIRBANKS/NORTH POLE	10,285,635	17.76%	0.30%
JUNEAU/KETCHIKAN	6,139,538	10.60%	0.18%
EAGLE RIVER/CHUGIAK	7,839,127	13.54%	0.23%
KENAI/SOLDOTNA	1,798,897	3.11%	0.05%
OTHER GEOGRAPHIC REGION	3,641,232	6.29%	0.11%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	9,064,368	15.65%	0.27%
FEDERALLY INSURED - VA	20,457,880	35.33%	0.60%
FEDERALLY INSURED - FMH	552,677	0.95%	0.02%
PRIMARY MORTGAGE INSURANCE	7,720,516	13.33%	0.23%
OTHER POOL INSURANCE	1,716,050	2.96%	0.05%
UNINSURED	18,401,111	31.77%	0.54%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	52,410,381	90.50%	1.54%
CONDO	2,542,173	4.39%	0.07%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,960,047	5.11%	0.09%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	545,991	0.94%	0.02%
NON-SECURITIZED	57,366,611	99.06%	1.69%
SELLER SERVICER			
WELLS FARGO	27,563,330	47.59%	0.81%
FIRST NATIONAL BANK OF AK	7,276,956	12.57%	0.21%
ALASKA USA	17,516,725	30.25%	0.52%
OTHER SELLER SERVICER	5,555,591	9.59%	0.16%

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

Weighted Average Interest Rate	7.057%
Weighted Average Remaining Term	25.43

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	10,967,124	97.83%	0.32%
PARTICIPATION LOANS	242,890	2.17%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**11,210,015**	**100.00%**	**0.33%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	332,415	2.97%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**332,415**	**2.97%**	**0.01%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	4,515,153	40.28%	0.13%
WASILLA/PALMER	621,578	5.54%	0.02%
FAIRBANKS/NORTH POLE	2,569,922	22.93%	0.08%
JUNEAU/KETCHIKAN	472,061	4.21%	0.01%
EAGLE RIVER/CHUGIAK	2,101,812	18.75%	0.06%
KENAI/SOLDOTNA	176,025	1.57%	0.01%
OTHER GEOGRAPHIC REGION	753,464	6.72%	0.02%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	2,769,559	24.71%	0.08%
FEDERALLY INSURED - VA	4,644,416	41.43%	0.14%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	1,435,062	12.80%	0.04%
OTHER POOL INSURANCE	257,407	2.30%	0.01%
UNINSURED	2,103,570	18.77%	0.06%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	9,801,378	87.43%	0.29%
CONDO	466,897	4.17%	0.01%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	941,740	8.40%	0.03%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	22,131	0.20%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	11,187,884	99.80%	0.33%
SELLER SERVICER			
WELLS FARGO	4,264,902	38.05%	0.13%
FIRST NATIONAL BANK OF AK	2,031,369	18.12%	0.06%
ALASKA USA	3,741,987	33.38%	0.11%
OTHER SELLER SERVICER	1,171,757	10.45%	0.03%

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

Weighted Average Interest Rate	6.282%
Weighted Average Remaining Term	25.40

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	68,116,521	95.13%	2.01%
PARTICIPATION LOANS	3,488,708	4.87%	0.10%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**71,605,249**	**100.00%**	**2.11%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	843,467	1.18%	0.02%
60 DAYS PAST DUE	296,326	0.41%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,139,794**	**1.59%**	**0.03%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	30,029,366	41.94%	0.88%
WASILLA/PALMER	10,509,878	14.68%	0.31%
FAIRBANKS/NORTH POLE	10,133,655	14.15%	0.30%
JUNEAU/KETCHIKAN	5,715,517	7.98%	0.17%
EAGLE RIVER/CHUGIAK	10,121,090	14.13%	0.30%
KENAI/SOLDOTNA	1,463,555	2.04%	0.04%
OTHER GEOGRAPHIC REGION	3,632,187	5.07%	0.11%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	10,924,902	15.26%	0.32%
FEDERALLY INSURED - VA	35,948,204	50.20%	1.06%
FEDERALLY INSURED - FMH	429,568	0.60%	0.01%
PRIMARY MORTGAGE INSURANCE	5,898,539	8.24%	0.17%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	18,404,037	25.70%	0.54%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	64,017,263	89.40%	1.89%
CONDO	3,404,106	4.75%	0.10%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,183,880	5.84%	0.12%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	71,605,249	100.00%	2.11%
SELLER SERVICER			
WELLS FARGO	33,742,746	47.12%	0.99%
FIRST NATIONAL BANK OF AK	14,093,164	19.68%	0.42%
ALASKA USA	18,515,656	25.86%	0.55%
OTHER SELLER SERVICER	5,253,684	7.34%	0.15%

757 **VETERANS COLLATERALIZED BONDS 1998 FIRST**

Weighted Average Interest Rate	6.554%
Weighted Average Remaining Term	25.65

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	43,504,697	97.53%	1.28%
PARTICIPATION LOANS	1,099,901	2.47%	0.03%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**44,604,598**	**100.00%**	**1.31%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	765,136	1.72%	0.02%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	104,024	0.23%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**869,160**	**1.95%**	**0.03%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	17,450,081	39.12%	0.51%
WASILLA/PALMER	5,202,507	11.66%	0.15%
FAIRBANKS/NORTH POLE	8,196,868	18.38%	0.24%
JUNEAU/KETCHIKAN	6,252,115	14.02%	0.18%
EAGLE RIVER/CHUGIAK	5,028,068	11.27%	0.15%
KENAI/SOLDOTNA	370,556	0.83%	0.01%
OTHER GEOGRAPHIC REGION	2,104,402	4.72%	0.06%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,796,113	12.99%	0.17%
FEDERALLY INSURED - VA	19,938,606	44.70%	0.59%
FEDERALLY INSURED - FMH	112,271	0.25%	0.00%
PRIMARY MORTGAGE INSURANCE	7,259,966	16.28%	0.21%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	11,497,641	25.78%	0.34%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	41,048,240	92.03%	1.21%
CONDO	1,876,520	4.21%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,679,838	3.77%	0.05%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	44,604,598	100.00%	1.31%
SELLER SERVICER			
WELLS FARGO	26,354,254	59.08%	0.78%
FIRST NATIONAL BANK OF AK	4,803,433	10.77%	0.14%
ALASKA USA	8,616,554	19.32%	0.25%
OTHER SELLER SERVICER	4,830,358	10.83%	0.14%

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	6.920%
Weighted Average Remaining Term	26.74

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	95,783,246	100.00%	2.82%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**95,783,246**	**100.00%**	**2.82%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,562,868	1.63%	0.05%
60 DAYS PAST DUE	156,193	0.16%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	102,196	0.11%	0.00%
TOTAL DELINQUENT	**1,821,258**	**1.90%**	**0.05%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	40,428,717	42.21%	1.19%
WASILLA/PALMER	13,802,813	14.41%	0.41%
FAIRBANKS/NORTH POLE	13,806,437	14.41%	0.41%
JUNEAU/KETCHIKAN	5,876,412	6.14%	0.17%
EAGLE RIVER/CHUGIAK	13,984,333	14.60%	0.41%
KENAI/SOLDOTNA	2,323,171	2.43%	0.07%
OTHER GEOGRAPHIC REGION	5,561,364	5.81%	0.16%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	9,887,857	10.32%	0.29%
FEDERALLY INSURED - VA	48,299,654	50.43%	1.42%
FEDERALLY INSURED - FMH	403,439	0.42%	0.01%
PRIMARY MORTGAGE INSURANCE	12,810,519	13.37%	0.38%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	24,381,777	25.46%	0.72%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	86,581,591	90.39%	2.55%
CONDO	4,099,599	4.28%	0.12%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,102,057	5.33%	0.15%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	95,783,246	100.00%	2.82%
SELLER SERVICER			
WELLS FARGO	47,055,501	49.13%	1.39%
FIRST NATIONAL BANK OF AK	16,899,861	17.64%	0.50%
ALASKA USA	24,105,403	25.17%	0.71%
OTHER SELLER SERVICER	7,722,480	8.06%	0.23%

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	6.851%
Weighted Average Remaining Term	25.99

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	47,737,777	100.00%	1.41%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**47,737,777**	**100.00%**	**1.41%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	427,338	0.90%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	202,855	0.42%	0.01%
TOTAL DELINQUENT	**630,192**	**1.32%**	**0.02%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	18,609,354	38.98%	0.55%
WASILLA/PALMER	7,374,535	15.45%	0.22%
FAIRBANKS/NORTH POLE	8,000,824	16.76%	0.24%
JUNEAU/KETCHIKAN	4,339,255	9.09%	0.13%
EAGLE RIVER/CHUGIAK	4,865,549	10.19%	0.14%
KENAI/SOLDOTNA	1,281,617	2.68%	0.04%
OTHER GEOGRAPHIC REGION	3,266,644	6.84%	0.10%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	6,633,071	13.89%	0.20%
FEDERALLY INSURED - VA	22,513,223	47.16%	0.66%
FEDERALLY INSURED - FMH	173,984	0.36%	0.01%
PRIMARY MORTGAGE INSURANCE	5,331,951	11.17%	0.16%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	13,085,548	27.41%	0.39%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	40,938,987	85.76%	1.21%
CONDO	3,096,642	6.49%	0.09%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,702,148	7.76%	0.11%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	47,737,777	100.00%	1.41%
SELLER SERVICER			
WELLS FARGO	23,506,579	49.24%	0.69%
FIRST NATIONAL BANK OF AK	4,790,878	10.04%	0.14%
ALASKA USA	13,128,282	27.50%	0.39%
OTHER SELLER SERVICER	6,312,037	13.22%	0.19%

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.336%
Weighted Average Remaining Term	27.68

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	40,828,186	100.00%	1.20%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**40,828,186**	**100.00%**	**1.20%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	479,428	1.17%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	148,940	0.36%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**628,368**	**1.54%**	**0.02%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	17,088,785	41.86%	0.50%
WASILLA/PALMER	7,234,856	17.72%	0.21%
FAIRBANKS/NORTH POLE	6,791,328	16.63%	0.20%
JUNEAU/KETCHIKAN	2,258,543	5.53%	0.07%
EAGLE RIVER/CHUGIAK	5,226,284	12.80%	0.15%
KENAI/SOLDOTNA	546,113	1.34%	0.02%
OTHER GEOGRAPHIC REGION	1,682,276	4.12%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	3,630,773	8.89%	0.11%
FEDERALLY INSURED - VA	20,823,894	51.00%	0.61%
FEDERALLY INSURED - FMH	230,459	0.56%	0.01%
PRIMARY MORTGAGE INSURANCE	4,912,590	12.03%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	11,230,472	27.51%	0.33%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	34,981,926	85.68%	1.03%
CONDO	4,294,392	10.52%	0.13%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,551,868	3.80%	0.05%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	40,828,186	100.00%	1.20%
SELLER SERVICER			
WELLS FARGO	10,384,723	25.44%	0.31%
FIRST NATIONAL BANK OF AK	13,356,025	32.71%	0.39%
ALASKA USA	11,450,206	28.04%	0.34%
OTHER SELLER SERVICER	5,637,233	13.81%	0.17%

FUND DESCRIPTION	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	DELINQUENT Delinquent Loans	% of $	WGHTD AVG Int Rate	Rem Term
100 CORPORATION	231,670,358	18,580,208	165,598	250,416,163	4,350,998	1.74%	6.019%	28.40
110 RURAL HOUSING ASSISTANCE	515,244,002	0	346,488	515,590,490	10,090,353	1.96%	5.504%	25.28
260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	15,879,070	0	0	15,879,070	0	0.00%	6.881%	19.53
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	134,868,382	0	0	134,868,382	2,468,289	1.83%	7.201%	25.30
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	3,782,626	0	0	3,782,626	0	0.00%	6.151%	25.39
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	26,669,748	0	0	26,669,748	0	0.00%	6.766%	27.62
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	100,376,233	0	0	100,376,233	636,900	0.63%	7.261%	27.53
480 MORTGAGE REVENUE BONDS 1996 SERIES A	47,882,320	0	10	47,882,330	3,061,391	6.39%	6.111%	21.69
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	87,577,617	0	30	87,577,647	3,831,128	4.37%	6.084%	24.25
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	42,954,921	0	12,723	42,967,645	1,932,216	4.50%	5.753%	24.53
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	159,002,563	0	82,074	159,084,637	8,447,157	5.31%	6.448%	25.57
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	77,688,089	7,859,202	235,620	85,782,911	6,360,299	7.43%	6.373%	23.34
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	105,552,368	0	67,130	105,619,498	5,114,879	4.85%	5.757%	26.75
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B	189,222,147	0	17,699	189,239,846	11,920,496	6.30%	5.975%	27.89
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	307,526,069	9,022,041	20	316,548,130	9,605,138	3.03%	6.059%	26.51
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	85,709,389	0	66,784	85,776,173	2,997,646	3.50%	7.031%	21.09
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	280,882,104	33,198,290	141,478	314,221,872	9,609,358	3.06%	5.371%	26.09
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	315,885,414	39,426,893	30	355,312,337	9,038,155	2.54%	6.080%	25.41
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	143,635,404	3,605,780	138,803	147,379,987	1,726,430	1.17%	5.602%	28.19
750 VETERANS COLLATERALIZED BONDS 1991 FIRST	1,075,332	1,192,161	0	2,267,493	198,021	8.73%	3.733%	23.93
751 VETERANS COLLATERALIZED BONDS 1991 SECOND	2,818,298	2,415,358	0	5,233,656	88,512	1.69%	4.177%	23.47
752 VETERANS COLLATERALIZED BONDS 1992 FIRST	10,669,023	1,965,220	0	12,634,243	194,358	1.54%	5.867%	24.96
753 VETERANS COLLATERALIZED BONDS 1993 FIRST	14,274,106	5,849,375	0	20,123,481	110,487	0.55%	5.269%	23.66
754 VETERANS COLLATERALIZED BONDS 1994 FIRST	57,894,245	0	18,357	57,912,601	1,098,249	1.90%	7.106%	23.81
755 VETERANS COLLATERALIZED BONDS 1995 FIRST	10,967,124	242,890	0	11,210,015	332,415	2.97%	7.057%	25.43
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	68,116,521	3,488,708	20	71,605,249	1,139,794	1.59%	6.282%	25.40
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	43,504,697	1,099,901	0	44,604,598	869,160	1.95%	6.554%	25.65
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	95,783,246	0	0	95,783,246	1,821,258	1.90%	6.920%	26.74
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	47,737,777	0	0	47,737,777	630,192	1.32%	6.851%	25.99
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	40,828,186	0	0	40,828,186	628,368	1.54%	6.336%	27.68
AHFC TOTAL	**3,265,677,381**	**127,946,027**	**1,292,864**	**3,394,916,271**	**98,301,647**	**2.90%**	**6.076%**	**25.91**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **1/31/2004**

	PORTFOLIO				DELINQUENT		WGHTD AVG	
GEOGRAPHIC REGION	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
ANCHORAGE	1,316,823,381	51,978,112	307,116	1,369,108,608	46,591,333	3.40%	6.297%	26.14
WASILLA/PALMER	349,734,653	19,429,154	82,084	369,245,891	15,376,986	4.17%	6.023%	26.72
FAIRBANKS/NORTHPOLE	315,117,331	12,592,959	96,928	327,807,217	7,747,795	2.36%	6.249%	25.58
JUNEAU/KETCHIKAN	244,467,940	10,442,110	205,516	255,115,566	3,461,767	1.36%	5.947%	25.96
EAGLE RIVER/CHUGIAK	207,243,944	10,653,782	0	217,897,725	4,645,048	2.13%	6.199%	26.56
KENAI/SOLDOTNA	176,550,862	7,459,709	103,196	184,113,767	6,678,393	3.63%	5.485%	25.79
OTHER KENAI PENNINSULA	160,868,879	5,072,404	111,145	166,052,428	2,616,764	1.58%	5.662%	25.58
KODIAK	141,262,115	3,151,639	0	144,413,755	1,812,138	1.25%	5.542%	25.50
OTHER SOUTHEAST	113,717,083	2,555,238	0	116,272,321	1,508,544	1.30%	5.698%	24.69
OTHER SOUTHWEST	86,459,744	1,902,593	0	88,362,337	2,012,988	2.28%	5.893%	24.33
OTHER NORTH	83,958,264	1,133,911	235,343	85,327,517	3,718,264	4.37%	6.075%	23.81
OTHER SOUTHCENTRAL	69,473,186	1,574,417	151,537	71,199,139	2,131,627	3.00%	5.825%	24.98
AHFC TOTAL	**3,265,677,381**	**127,946,027**	**1,292,864**	**3,394,916,271**	**98,301,647**	**2.90%**	**6.076%**	**25.91**

As of: **1/31/2004**

MORTGAGE INSURANCE	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
UNINSURED	1,291,874,431	36,839,024	0	1,328,713,455	20,753,635	1.56%	6.176%	24.93
FEDERALLY INSURED - FHA	899,926,528	35,084,898	748,351	935,759,778	47,897,087	5.12%	6.020%	26.45
FEDERALLY INSURED - VA	600,015,336	31,542,129	85,180	631,642,645	15,680,310	2.48%	6.061%	26.44
PRIVATE MORTGAGE INSURANCE	340,521,919	17,231,806	235,721	357,989,446	7,916,382	2.21%	6.007%	27.22
FEDERALLY INSURED - FMH	119,407,027	7,248,170	223,612	126,878,809	5,554,153	4.39%	5.543%	27.08
OTHER POOL INSURANCE	13,932,139	0	0	13,932,139	500,081	3.59%	7.621%	14.52
AHFC TOTAL	**3,265,677,381**	**127,946,027**	**1,292,864**	**3,394,916,271**	**98,301,647**	**2.90%**	**6.076%**	**25.91**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **1/31/2004**

PROPERTY TYPE	PORTFOLIO Mortgages	PORTFOLIO Participation Loans	PORTFOLIO REOs / Ins Recs	PORTFOLIO Total	DELINQUENT Delinquent Loans	DELINQUENT % of $	WGHTD AVG Int Rate	WGHTD AVG Rem Term
SINGLE FAMILY RESIDENCE	2,344,059,006	102,368,365	766,223	2,447,193,594	74,008,666	3.03%	5.917%	25.81
MULTI-PLEX	320,362,285	0	0	320,362,285	2,911,913	0.91%	7.299%	26.37
CONDOMINIUM	297,916,759	16,482,540	66,814	314,466,113	10,197,160	3.24%	5.985%	26.91
DUPLEX	135,189,034	3,582,064	179,667	138,950,764	5,013,197	3.61%	6.057%	25.58
ZERO LOT LINE	97,649,675	3,302,051	138,702	101,090,428	4,266,314	4.23%	6.172%	24.89
PLANNED UNIT DEVELOPMENT	42,955,944	1,653,662	141,448	44,751,054	894,665	2.01%	6.257%	25.64
FOUR-PLEX	12,133,461	261,090	0	12,394,550	405,499	3.27%	6.594%	24.82
MOBILE HOME TYPE I	9,708,034	236,947	10	9,944,991	539,144	5.42%	6.076%	25.33
TRI-PLEX	3,805,293	59,310	0	3,864,603	0	0.00%	6.446%	24.79
MOBILE HOME TYPE II	1,897,890	0	0	1,897,890	65,090	3.43%	8.440%	5.76
AHFC TOTAL	**3,265,677,381**	**127,946,027**	**1,292,864**	**3,394,916,271**	**98,301,647**	**2.90%**	**6.076%**	**25.91**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: **1/31/2004**

LOAN SECURITIZATION	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
NON-SECURITIZED LOANS	3,236,057,634	127,946,027	1,292,864	3,365,296,525	95,701,212	2.84%	6.055%	26.00
GNMA (GINNIE MAE) LOANS	23,167,497	0	0	23,167,497	2,148,060	9.27%	8.346%	16.19
FNMA (FANNIE MAE) LOANS	3,842,434	0	0	3,842,434	294,802	7.67%	9.535%	13.24
FHLMC (FREDDIE MAC) LOANS	2,609,816	0	0	2,609,816	157,572	6.04%	7.922%	11.66
AHFC TOTAL	**3,265,677,381**	**127,946,027**	**1,292,864**	**3,394,916,271**	**98,301,647**	**2.90%**	**6.076%**	**25.91**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **1/31/2004**

SELLER SERVICER	PORTFOLIO Mortgages	PORTFOLIO Participation Loans	PORTFOLIO REOs / Ins Recs	PORTFOLIO Total	DELINQUENT Delinquent Loans	DELINQUENT % of $	WGHTD AVG Int Rate	WGHTD AVG Rem Term
WELLS FARGO	1,449,489,244	56,989,868	552,506	1,507,031,618	47,357,638	3.14%	6.088%	25.29
FIRST NATIONAL BANK OF AK	757,615,246	30,994,164	10	788,609,420	24,109,257	3.06%	6.041%	26.76
ALASKA USA FCU	685,664,749	30,240,739	740,308	716,645,797	20,383,062	2.85%	6.036%	26.21
FIRST BANK	63,750,816	2,185,718	0	65,936,534	818,433	1.24%	5.515%	25.39
MT. MCKINLEY MUTUAL SAVINGS	53,583,109	2,738,139	0	56,321,248	806,203	1.43%	6.059%	25.83
AHFC DIRECT SERVICING	50,553,847	0	0	50,553,847	0	0.00%	7.163%	29.35
COUNTRYWIDE HOME LOANS	30,744,865	737,898	30	31,482,793	1,231,054	3.91%	5.839%	27.89
DENALI STATE BANK	30,177,659	887,149	10	31,064,818	509,703	1.64%	6.227%	25.05
SEATTLE MORTGAGE	28,589,738	1,206,079	0	29,795,817	408,317	1.37%	6.399%	25.63
KODIAK ISLAND HA	28,422,106	216,210	0	28,638,317	1,343,531	4.69%	5.548%	23.31
ALASKA PACIFIC BANK	25,787,550	561,296	0	26,348,846	87,481	0.33%	6.151%	24.57
NORTHERN SCHOOLS FCU	24,890,624	0	0	24,890,624	310,634	1.25%	7.463%	24.06
NORTHRIM BANK	23,646,340	1,095,236	0	24,741,577	621,743	2.51%	5.800%	28.16
TLINGIT-HAIDA HA	6,920,094	93,531	0	7,013,624	314,590	4.49%	5.890%	21.62
ALASKA FIRST BANK & TRUST	3,582,581	0	0	3,582,581	0	0.00%	7.125%	29.67
RESIDENTIAL MORTGAGE	1,631,434	0	0	1,631,434	0	0.00%	5.569%	29.94
GMAC MORTGAGE	376,523	0	0	376,523	0	0.00%	5.050%	29.94
PACIFIC ALASKA MORTGAGE	250,856	0	0	250,856	0	0.00%	5.750%	29.92
AHFC TOTAL	**3,265,677,381**	**127,946,027**	**1,292,864**	**3,394,916,271**	**98,301,647**	**2.90%**	**6.076%**	**25.91**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

As of: **1/31/2004**

	PORTFOLIO				DELINQUENT		WGHTD AVG	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
AMBLER, AK	58,241	0	0	58,241	0	0.00%	5.125%	12.17
ANCHOR POINT, AK	7,185,625	194,061	111,125	7,490,812	95,640	1.30%	5.657%	25.40
ANCHORAGE, AK	1,316,823,381	51,978,112	307,116	1,369,108,608	46,591,333	3.40%	6.297%	26.14
ANDERSON, AK	532,864	0	0	532,864	0	0.00%	6.213%	23.44
ANGOON, AK	445,349	0	0	445,349	0	0.00%	6.039%	28.15
ANIAK, AK	1,609,781	0	0	1,609,781	66,043	4.10%	5.635%	22.20
AUKE BAY, AK	121,637	48,288	0	169,925	0	0.00%	5.836%	27.41
BARROW, AK	22,801,021	292,748	0	23,093,769	1,315,783	5.70%	6.114%	24.07
BETHEL, AK	49,748,693	1,174,244	0	50,922,938	696,159	1.37%	5.866%	24.95
BIG LAKE, AK	4,654,352	227,131	12,733	4,894,217	112,965	2.31%	6.064%	25.65
CANTWELL, AK	32,923	0	0	32,923	0	0.00%	7.375%	27.33
CENTRAL, AK	46,416	0	0	46,416	0	0.00%	7.375%	24.67
CHEVAK, AK	2,671	0	0	2,671	0	0.00%	9.000%	1.08
CHUGIAK, AK	35,158,016	1,999,370	0	37,157,386	899,344	2.42%	6.299%	25.81
CLAM GULCH, AK	471,961	11,813	0	483,775	0	0.00%	5.768%	26.13
CLEAR, AK	74,857	0	0	74,857	0	0.00%	7.375%	15.50
COFFMAN COVE, AK	256,668	0	0	256,668	0	0.00%	4.879%	21.71
COLD BAY, AK	79,632	0	0	79,632	0	0.00%	10.500%	17.42
COOPER LANDING, AK	1,854,400	135,205	0	1,989,606	0	0.00%	5.544%	27.15
COPPER CENTER, AK	2,852,648	0	0	2,852,648	145,387	5.10%	5.489%	24.74
CORDOVA, AK	18,771,383	79,166	0	18,850,549	251,049	1.33%	5.546%	25.02
CRAIG, AK	9,978,018	116,668	0	10,094,687	0	0.00%	5.751%	24.58
DELTA JUNCTION, AK	7,832,285	124,653	0	7,956,938	186,602	2.35%	5.866%	25.85
DENALI PARK, AK	923,623	3,193	0	926,816	0	0.00%	5.246%	23.83
DILLINGHAM, AK	13,906,716	462,080	0	14,368,796	0	0.00%	5.740%	23.33
DOUGLAS, AK	8,109,639	369,532	0	8,479,171	67,035	0.79%	6.707%	26.05
DUTCH HARBOR, AK	552,645	3,079	0	555,724	0	0.00%	6.061%	20.78
EAGLE RIVER, AK	172,085,928	8,654,412	0	180,740,340	3,745,704	2.07%	6.179%	26.71
EAGLE, AK	105,472	0	0	105,472	0	0.00%	5.718%	20.83
ELFIN COVE, AK	45,646	0	0	45,646	0	0.00%	4.625%	14.08
EMMONAK, AK	64,850	0	0	64,850	0	0.00%	8.316%	15.51
ESTER, AK	768,512	0	0	768,512	0	0.00%	6.168%	24.46
FAIRBANKS, AK	211,116,857	8,386,794	96,928	219,600,579	5,635,652	2.57%	6.303%	25.29
FALSE PASS, AK	54,526	0	0	54,526	0	0.00%	7.000%	9.42
FORT YUKON, AK	465,063	0	0	465,063	128,224	27.57%	4.361%	26.33
GAKONA, AK	671,318	107,732	0	779,050	0	0.00%	5.366%	28.39
GALENA, AK	1,460,229	0	0	1,460,229	57,712	3.95%	6.979%	20.30
GIRDWOOD, AK	6,065,237	74,092	0	6,139,329	104,259	1.70%	6.379%	26.05
GLENNALLEN, AK	5,163,427	82,593	0	5,246,020	12,198	0.23%	5.591%	24.76
GUSTAVUS, AK	1,736,180	0	0	1,736,180	0	0.00%	5.114%	26.14
HAINES, AK	8,702,326	180,695	0	8,883,022	256,340	2.89%	5.505%	24.83
HEALY, AK	6,061,191	33,562	138,803	6,233,556	49,146	0.81%	5.740%	24.44
HOMER, AK	53,949,215	2,117,274	0	56,066,488	217,681	0.39%	5.678%	26.02
HOONAH, AK	1,957,436	0	0	1,957,436	0	0.00%	5.561%	25.59
HOPE, AK	351,014	16,207	0	367,220	0	0.00%	5.933%	26.20
HOUSTON, AK	3,332,505	82,827	0	3,415,332	108,381	3.17%	5.870%	26.95
HYDER, AK	85,425	0	0	85,425	0	0.00%	5.875%	27.92
ILIAMNA, AK	495,380	0	0	495,380	0	0.00%	5.904%	18.39
INDIAN, AK	64,484	0	0	64,484	0	0.00%	6.338%	8.51
JUNEAU, AK	134,727,311	7,229,395	138,722	142,095,427	2,098,778	1.48%	6.170%	26.28
KAKE, AK	470,014	0	0	470,014	0	0.00%	5.901%	24.36
KASIGLUK, AK	125,365	0	0	125,365	0	0.00%	8.583%	12.18
KASILOF, AK	9,746,897	480,026	0	10,226,923	0	0.00%	5.311%	25.97

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

As of: **1/31/2004**

	PORTFOLIO				DELINQUENT		WGHTD AVG	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
KENAI, AK	72,143,727	2,863,701	84,839	75,092,267	4,397,003	5.86%	5.727%	25.16
KETCHIKAN, AK	109,740,629	3,212,716	66,794	113,020,139	1,362,990	1.21%	5.665%	25.55
KIANA, AK	310,045	7,705	0	317,750	74,791	23.54%	6.838%	23.73
KING COVE, AK	468,454	0	0	468,454	131,245	28.02%	7.767%	24.21
KING SALMON, AK	3,531,636	156,488	0	3,688,124	79,671	2.16%	6.038%	24.07
KLAWOCK, AK	2,805,627	6,334	0	2,811,961	110,265	3.92%	5.486%	24.23
KODIAK, AK	141,262,115	3,151,639	0	144,413,755	1,812,138	1.25%	5.542%	25.50
KOTZEBUE, AK	12,581,423	154,694	0	12,736,116	868,942	6.82%	6.164%	22.35
KOYUK, AK	114,563	0	0	114,563	0	0.00%	5.125%	29.17
KWETHLUK, AK	323,692	0	0	323,692	84,625	26.14%	4.529%	26.76
LAKE MINCHUMINA, AK	20,081	0	0	20,081	0	0.00%	9.875%	11.25
LARSON BAY, AK	65,211	0	0	65,211	0	0.00%	5.779%	21.60
LOWER KALSKAG, AK	54,022	0	0	54,022	0	0.00%	7.500%	21.50
MANLEY HOT SPR, AK	77,831	0	0	77,831	21,509	27.64%	6.659%	11.93
MANOKOTAK, AK	57,541	0	0	57,541	0	0.00%	8.750%	9.20
MCGRATH, AK	624,414	0	0	624,414	48,891	7.83%	6.507%	13.61
MEKORYUK, AK	234,266	0	0	234,266	0	0.00%	7.845%	17.87
METLAKATLA, AK	1,114,699	0	0	1,114,699	188,937	16.95%	6.508%	23.32
MEYERS CHUCK, AK	131,193	0	0	131,193	0	0.00%	5.875%	27.83
MOOSE PASS, AK	899,126	6,367	0	905,493	0	0.00%	5.509%	21.54
MOUNTAIN VILLAGE, AK	44,157	0	0	44,157	0	0.00%	7.375%	24.50
NAKNEK, AK	2,419,262	81,409	0	2,500,670	556,199	22.24%	5.727%	25.11
NENANA, AK	901,356	0	0	901,356	137,205	15.22%	6.086%	22.52
NIKISKI, AK	23,703,347	360,442	20	24,063,809	523,012	2.17%	5.704%	24.66
NIKOLAI, AK	27,767	0	0	27,767	0	0.00%	7.750%	1.00
NINILCHIK, AK	2,848,104	19,353	0	2,867,458	0	0.00%	5.435%	23.14
NOME, AK	30,299,863	333,100	235,343	30,868,306	709,898	2.32%	6.073%	23.97
NONDALTON, AK	56,790	0	0	56,790	56,790	100.00%	6.875%	23.92
NOORVIK, AK	316,217	0	0	316,217	145,670	46.07%	5.902%	19.78
NORTH POLE, AK	104,000,473	4,206,165	0	108,206,638	2,112,143	1.95%	6.140%	26.16
NUIQSUT, AK	89,643	0	0	89,643	0	0.00%	6.375%	24.67
OUZINKIE, AK	163,634	10,101	0	173,735	0	0.00%	6.038%	24.04
PALMER, AK	126,310,910	6,492,927	10	132,803,847	4,754,906	3.58%	6.000%	26.79
PELICAN, AK	771,704	0	0	771,704	0	0.00%	5.853%	21.70
PETERSBURG, AK	37,114,029	744,547	0	37,858,576	363,587	0.96%	5.396%	23.83
PORT ALEXANDER, AK	161,784	0	0	161,784	0	0.00%	6.884%	17.07
PORT ALSWORTH, AK	300,395	0	0	300,395	0	0.00%	5.927%	20.72
PORT HEIDEN, AK	50,210	0	0	50,210	0	0.00%	4.750%	14.50
PORT LIONS, AK	170,780	0	0	170,780	0	0.00%	4.927%	27.04
QUINHAGAK, AK	145,833	0	0	145,833	0	0.00%	4.750%	25.67
SALCHA, AK	2,351,071	217,819	0	2,568,890	0	0.00%	5.701%	26.28
SAND POINT, AK	1,003,910	0	0	1,003,910	94,442	9.41%	6.764%	19.14
SELAWIK, AK	39,943	0	0	39,943	0	0.00%	10.375%	8.25
SELDOVIA, AK	1,178,377	0	0	1,178,377	0	0.00%	5.969%	24.87
SEWARD, AK	24,627,605	999,510	0	25,627,115	891,812	3.48%	5.742%	25.57
SHAKTOOLIK, AK	170,173	0	0	170,173	0	0.00%	5.000%	29.67
SHISHMAREF, AK	71,929	0	0	71,929	71,929	100.00%	8.750%	12.92
SHUNGNAK, AK	89,139	0	0	89,139	0	0.00%	5.000%	29.75
SITKA, AK	17,225,971	571,377	0	17,797,348	328,659	1.85%	6.243%	25.83
SKAGWAY, AK	7,494,098	287,596	0	7,781,694	0	0.00%	5.354%	25.95
SOLDOTNA, AK	104,407,135	4,596,008	18,357	109,021,500	2,281,390	2.09%	5.318%	26.22
SOUTH NAKNEK, AK	285,285	0	0	285,285	0	0.00%	7.125%	25.83
ST GEORGE, AK	36,168	0	0	36,168	0	0.00%	7.750%	22.50

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

As of: **1/31/2004**

ALASKA CITY	PORTFOLIO Mortgages	PORTFOLIO Participation Loans	PORTFOLIO REOs / Ins Recs	PORTFOLIO Total	DELINQUENT Delinquent Loans	DELINQUENT % of $	WGHTD AVG Int Rate	WGHTD AVG Rem Term
ST MARYS, AK	788,002	0	0	788,002	83,444	10.59%	8.404%	19.30
ST PAUL ISLAND, AK	345,627	0	0	345,627	0	0.00%	7.233%	23.09
STERLING, AK	27,923,486	658,053	0	28,581,539	784,360	2.74%	5.516%	25.66
SUTTON, AK	1,970,264	78,611	0	2,048,875	0	0.00%	5.797%	24.69
TALKEETNA, AK	2,835,073	62,282	0	2,897,355	161,950	5.59%	5.653%	26.56
TANANA, AK	21,333	0	0	21,333	0	0.00%	8.750%	9.67
TENAKEE, AK	187,591	0	0	187,591	0	0.00%	6.460%	23.64
THORNE BAY, AK	1,849,382	64,739	0	1,914,121	0	0.00%	5.442%	24.65
TOGIAK, AK	21,205	0	0	21,205	0	0.00%	7.375%	24.92
TOK, AK	2,041,220	41,235	0	2,082,455	19,491	0.94%	6.164%	23.68
TRAPPER CREEK, AK	389,859	0	0	389,859	0	0.00%	5.944%	21.53
TWO RIVERS, AK	53,416	0	0	53,416	0	0.00%	8.500%	11.42
UNALAKLEET, AK	1,368,814	0	0	1,368,814	0	0.00%	6.241%	18.97
UNALASKA, AK	9,253,404	15,193	0	9,268,598	164,369	1.77%	5.698%	24.93
VALDEZ, AK	15,029,655	596,689	0	15,626,344	1,109,692	7.10%	6.267%	24.77
WASILLA, AK	223,423,743	12,936,227	82,074	236,442,044	10,622,080	4.49%	6.035%	26.69
WHALE PASS, AK	548,211	0	0	548,211	0	0.00%	4.928%	21.34
WILLOW, AK	3,291,850	182,588	0	3,474,437	112,478	3.24%	5.989%	25.32
WRANGELL, AK	13,113,470	165,462	0	13,278,931	193,721	1.46%	5.449%	24.65
YAKUTAT, AK	1,027,164	0	0	1,027,164	0	0.00%	6.367%	21.83
AHFC TOTAL	**3,265,677,381**	**127,946,027**	**1,292,864**	**3,394,916,271**	**98,301,647**	**2.90%**	**6.076%**	**25.91**

	PORTFOLIO				DELINQUENT		WGHTD AVG	
FUND 100	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
ETAX	58,235,038	8,704,526	165,598	67,105,161	335,805	0.50%	5.209%	29.80
CMFTX	50,674,244	0	0	50,674,244	0	0.00%	7.393%	29.76
CTAX	39,466,560	4,981,812	0	44,448,372	231,452	0.52%	5.432%	29.51
CFTHB	40,375,257	3,276,899	0	43,652,157	1,134,657	2.60%	6.004%	29.42
COGLC	10,620,819	39,840	0	10,660,658	1,006,881	9.44%	7.055%	19.61
COGN	6,399,609	0	0	6,399,609	375,517	5.87%	8.241%	16.34
SRQ30	6,172,249	0	0	6,172,249	256,956	4.16%	5.286%	29.62
CVETS	3,116,336	870,348	0	3,986,684	33,002	0.83%	4.162%	29.31
CHELP	3,439,413	0	0	3,439,413	207,309	6.03%	5.488%	29.22
COMH	2,699,793	0	0	2,699,793	76,334	2.83%	5.803%	27.81
SRETX	2,169,559	0	0	2,169,559	0	0.00%	5.808%	25.39
SRX30	1,980,439	0	0	1,980,439	0	0.00%	5.834%	29.82
COMH2	1,798,467	0	0	1,798,467	65,090	3.62%	8.337%	5.88
SRQ15	995,622	0	0	995,622	0	0.00%	5.400%	14.81
SRX15	891,128	0	0	891,128	0	0.00%	5.646%	14.84
SRV15	183,598	706,783	0	890,381	0	0.00%	1.096%	14.51
CNCL	809,135	0	0	809,135	0	0.00%	6.126%	26.36
COFM	335,065	0	0	335,065	52,145	15.56%	8.430%	16.27
RURSA	326,310	0	0	326,310	326,310	100.00%	5.000%	29.41
HAPH	199,655	0	0	199,655	0	0.00%	9.671%	14.97
SRV30	186,295	0	0	186,295	0	0.00%	5.500%	30.00
CORFN	171,646	0	0	171,646	162,028	94.40%	9.942%	14.99
CRENT	165,130	0	0	165,130	0	0.00%	7.193%	11.75
CRE30	126,361	0	0	126,361	58,088	45.97%	7.182%	20.11
ECCRW	101,753	0	0	101,753	0	0.00%	10.293%	3.57
CRE15	29,424	0	0	29,424	29,424	100.00%	6.125%	5.00
CORGN	1,453	0	0	1,453	0	0.00%	8.932%	2.39
100 TOTAL	**231,670,358**	**18,580,208**	**165,598**	**250,416,163**	**4,350,998**	**1.74%**	**6.019%**	**28.40**

FUND 110	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
RURAL	300,273,804	0	346,488	300,620,292	8,401,318	2.80%	5.911%	25.87
RSR30	147,885,347	0	0	147,885,347	1,258,838	0.85%	5.037%	29.14
RSR15	67,084,851	0	0	67,084,851	430,197	0.64%	4.712%	14.14
110 TOTAL	**515,244,002**	**0**	**346,488**	**515,590,490**	**10,090,353**	**1.96%**	**5.504%**	**25.28**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
HD93A	6,274,936	0	0	6,274,936	0	0.00%	5.875%	18.40
HD93E	5,392,542	0	0	5,392,542	0	0.00%	7.582%	19.82
HD93D	4,064,914	0	0	4,064,914	0	0.00%	7.500%	20.89
HD93B	146,679	0	0	146,679	0	0.00%	7.000%	19.92
260 TOTAL	**15,879,070**	**0**	**0**	**15,879,070**	**0**	**0.00%**	**6.881%**	**19.53**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
HD97G	74,255,223	0	0	74,255,223	1,839,647	2.48%	7.510%	24.93
HD97C	21,069,101	0	0	21,069,101	0	0.00%	7.368%	25.67
HD97	17,557,957	0	0	17,557,957	628,642	3.58%	6.431%	28.11
HD97B	16,812,883	0	0	16,812,883	0	0.00%	6.486%	24.52
HD97A	5,173,217	0	0	5,173,217	0	0.00%	7.036%	22.20
260 TOTAL	**134,868,382**	**0**	**0**	**134,868,382**	**2,468,289**	**1.83%**	**7.201%**	**25.30**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

As of: **1/31/2004**

	PORTFOLIO				DELINQUENT		WGHTD AVG	
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
HD99B	3,383,217	0	0	3,383,217	0	0.00%	6.139%	25.43
HD99A	399,409	0	0	399,409	0	0.00%	6.250%	25.08
260 TOTAL	**3,782,626**	**0**	**0**	**3,782,626**	**0**	**0.00%**	**6.151%**	**25.39**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
HD00A	26,669,748	0	0	26,669,748	0	0.00%	6.766%	27.62
260 TOTAL	**26,669,748**	**0**	**0**	**26,669,748**	**0**	**0.00%**	**6.766%**	**27.62**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
HD02C	63,044,007	0	0	63,044,007	636,900	1.01%	7.308%	28.03
HD02D	25,273,950	0	0	25,273,950	0	0.00%	7.184%	29.59
HD02B	8,365,704	0	0	8,365,704	0	0.00%	7.366%	17.05
HD02A	3,692,572	0	0	3,692,572	0	0.00%	6.750%	28.58
260 TOTAL	**100,376,233**	**0**	**0**	**100,376,233**	**636,900**	**0.63%**	**7.261%**	**27.53**

FUND 480	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
E96A1	42,685,578	0	10	42,685,588	2,757,494	6.46%	6.032%	21.49
E96AC	5,196,742	0	0	5,196,742	303,896	5.85%	6.756%	23.26
480 TOTAL	**47,882,320**	**0**	**10**	**47,882,330**	**3,061,391**	**6.39%**	**6.111%**	**21.69**

FUND 481	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
E97A1	44,630,738	0	10	44,630,748	2,793,073	6.26%	6.035%	23.62
E97A2	37,159,471	0	20	37,159,491	1,038,055	2.79%	6.007%	25.36
E97AC	5,787,408	0	0	5,787,408	0	0.00%	6.949%	21.99
481 TOTAL	**87,577,617**	**0**	**30**	**87,577,647**	**3,831,128**	**4.37%**	**6.084%**	**24.25**

FUND 482	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
E98A1	21,350,140	0	0	21,350,140	1,054,270	4.94%	5.476%	24.17
E98A2	18,666,081	0	12,723	18,678,804	877,946	4.70%	5.825%	25.20
E98AC	2,938,700	0	0	2,938,700	0	0.00%	7.312%	22.95
482 TOTAL	**42,954,921**	**0**	**12,723**	**42,967,645**	**1,932,216**	**4.50%**	**5.753%**	**24.53**

FUND 483	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
E99A2	140,012,448	0	82,074	140,094,522	7,196,610	5.14%	6.448%	25.78
E99AC	12,368,912	0	0	12,368,912	635,654	5.14%	6.488%	23.53
E99A1	6,621,203	0	0	6,621,203	614,893	9.29%	6.375%	24.76
483 TOTAL	**159,002,563**	**0**	**82,074**	**159,084,637**	**8,447,157**	**5.31%**	**6.448%**	**25.57**

FUND 484	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
E001B	59,023,133	0	235,620	59,258,752	5,093,842	8.63%	6.736%	25.96
E001A	15,274,877	7,859,202	0	23,134,079	908,284	3.93%	5.475%	16.25
E001O	3,390,080	0	0	3,390,080	358,173	10.57%	6.162%	25.97
484 TOTAL	**77,688,089**	**7,859,202**	**235,620**	**85,782,911**	**6,360,299**	**7.43%**	**6.373%**	**23.34**

	PORTFOLIO				DELINQUENT		WGHTD AVG	
FUND 485	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
E011B	81,670,419	0	67,130	81,737,550	3,757,642	4.60%	5.672%	27.20
E011A	16,064,092	0	0	16,064,092	550,369	3.43%	5.509%	27.25
E011G	4,509,658	0	0	4,509,658	615,186	13.64%	8.108%	16.90
E011C	3,272,840	0	0	3,272,840	191,682	5.86%	5.828%	26.61
E011M	35,359	0	0	35,359	0	0.00%	8.500%	15.33
485 TOTAL	**105,552,368**	**0**	**67,130**	**105,619,498**	**5,114,879**	**4.85%**	**5.757%**	**26.75**

FUND 486	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
E021A	150,596,347	0	17,699	150,614,046	8,166,140	5.42%	5.844%	28.05
E021B	24,014,641	0	0	24,014,641	1,415,845	5.90%	6.452%	27.83
E021C	14,611,159	0	0	14,611,159	2,338,511	16.00%	6.539%	26.36
486 TOTAL	**189,222,147**	**0**	**17,699**	**189,239,846**	**11,920,496**	**6.30%**	**5.975%**	**27.89**

FUND 641	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
GM97A	261,881,191	9,022,041	10	270,903,242	8,408,365	3.10%	6.088%	26.99
GM97R	39,492,361	0	10	39,492,371	572,578	1.45%	5.407%	24.96
GM97G	5,130,444	0	0	5,130,444	474,575	9.25%	8.803%	15.14
GM97F	732,704	0	0	732,704	149,620	20.42%	10.000%	15.98
GM97M	289,369	0	0	289,369	0	0.00%	9.032%	15.10
641 TOTAL	**307,526,069**	**9,022,041**	**20**	**316,548,130**	**9,605,138**	**3.03%**	**6.059%**	**26.51**

FUND 645	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
GP95A	51,305,879	0	0	51,305,879	1,935,791	3.77%	7.348%	20.17
GP95C	29,181,475	0	66,784	29,248,258	841,834	2.88%	6.105%	24.47
GP95F	2,887,945	0	0	2,887,945	145,182	5.03%	9.420%	12.51
GP95G	1,698,317	0	0	1,698,317	53,402	3.14%	9.075%	11.18
GP95M	635,774	0	0	635,774	21,437	3.37%	7.731%	5.37
645 TOTAL	**85,709,389**	**0**	**66,784**	**85,776,173**	**2,997,646**	**3.50%**	**7.031%**	**21.09**

FUND 647	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
GM99A	278,348,769	33,198,290	141,478	311,688,538	9,609,358	3.08%	5.353%	26.09
GM99S	2,533,335	0	0	2,533,335	0	0.00%	7.678%	26.66
647 TOTAL	**280,882,104**	**33,198,290**	**141,478**	**314,221,872**	**9,609,358**	**3.06%**	**5.371%**	**26.09**

FUND 648	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
GP01D	170,007,295	0	10	170,007,305	4,046,130	2.38%	7.231%	28.22
GP01A	129,036,130	39,426,893	20	168,463,042	3,472,440	2.06%	4.838%	22.45
GP01C	16,841,990	0	0	16,841,990	1,519,585	9.02%	6.881%	26.68
648 TOTAL	**315,885,414**	**39,426,893**	**30**	**355,312,337**	**9,038,155**	**2.54%**	**6.080%**	**25.41**

FUND 649	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
GM02A	143,635,404	3,605,780	138,803	147,379,987	1,726,430	1.17%	5.602%	28.19
649 TOTAL	**143,635,404**	**3,605,780**	**138,803**	**147,379,987**	**1,726,430**	**1.17%**	**5.602%**	**28.19**

	PORTFOLIO				DELINQUENT		WGHTD AVG	
FUND 750	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
C9111	0	1,192,161	0	1,192,161	0	0.00%	0.000%	29.34
C911G	1,075,332	0	0	1,075,332	198,021	18.41%	7.871%	17.93
750 TOTAL	**1,075,332**	**1,192,161**	**0**	**2,267,493**	**198,021**	**8.73%**	**3.733%**	**23.93**
FUND 751	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
C9121	0	2,415,358	0	2,415,358	0	0.00%	0.000%	29.35
C912G	2,333,315	0	0	2,333,315	88,512	3.79%	7.755%	18.43
C912M	484,983	0	0	484,983	0	0.00%	7.765%	18.42
751 TOTAL	**2,818,298**	**2,415,358**	**0**	**5,233,656**	**88,512**	**1.69%**	**4.177%**	**23.47**
FUND 752	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
C921C	6,495,250	0	0	6,495,250	0	0.00%	6.585%	26.52
C9211	3,355,827	1,965,220	0	5,321,047	0	0.00%	4.717%	24.02
C921G	534,671	0	0	534,671	110,368	20.64%	7.642%	18.79
C921M	283,275	0	0	283,275	83,990	29.65%	7.625%	18.21
752 TOTAL	**10,669,023**	**1,965,220**	**0**	**12,634,243**	**194,358**	**1.54%**	**5.867%**	**24.96**
FUND 753	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
C9311	6,186,406	5,849,375	0	12,035,781	110,487	0.92%	3.492%	20.13
C931C	8,087,700	0	0	8,087,700	0	0.00%	7.915%	28.92
753 TOTAL	**14,274,106**	**5,849,375**	**0**	**20,123,481**	**110,487**	**0.55%**	**5.269%**	**23.66**
FUND 754	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
C9411	32,710,042	0	18,357	32,728,399	512,174	1.57%	6.627%	21.09
C941C	24,638,211	0	0	24,638,211	586,075	2.38%	7.733%	27.85
C942M	255,001	0	0	255,001	0	0.00%	7.500%	4.51
C943M	185,726	0	0	185,726	0	0.00%	7.500%	5.17
C941M	105,264	0	0	105,264	0	0.00%	7.500%	4.24
754 TOTAL	**57,894,245**	**0**	**18,357**	**57,912,601**	**1,098,249**	**1.90%**	**7.106%**	**23.81**
FUND 755	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
C951C	6,059,639	0	0	6,059,639	332,415	5.49%	7.555%	27.58
C9511	4,907,485	242,890	0	5,150,375	0	0.00%	6.471%	22.91
755 TOTAL	**10,967,124**	**242,890**	**0**	**11,210,015**	**332,415**	**2.97%**	**7.057%**	**25.43**
FUND 756	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
C9711	45,696,909	3,488,708	20	49,185,638	913,699	1.86%	5.750%	24.69
C971C	22,419,612	0	0	22,419,612	226,095	1.01%	7.451%	26.96
756 TOTAL	**68,116,521**	**3,488,708**	**20**	**71,605,249**	**1,139,794**	**1.59%**	**6.282%**	**25.40**
FUND 757	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
C9811	27,719,404	1,099,901	0	28,819,304	446,226	1.55%	5.923%	24.63
C981C	15,785,294	0	0	15,785,294	422,933	2.68%	7.706%	27.51
757 TOTAL	**43,504,697**	**1,099,901**	**0**	**44,604,598**	**869,160**	**1.95%**	**6.554%**	**25.65**

	PORTFOLIO				DELINQUENT		WGHTD AVG	
FUND 758	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
C9911	69,390,041	0	0	69,390,041	1,311,822	1.89%	7.011%	26.49
C991C	26,393,205	0	0	26,393,205	509,435	1.93%	6.682%	27.39
758 TOTAL	**95,783,246**	**0**	**0**	**95,783,246**	**1,821,258**	**1.90%**	**6.920%**	**26.74**
FUND 759	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
C0011	32,778,714	0	0	32,778,714	345,015	1.05%	6.851%	25.36
C001C	14,959,063	0	0	14,959,063	285,177	1.91%	6.851%	27.37
759 TOTAL	**47,737,777**	**0**	**0**	**47,737,777**	**630,192**	**1.32%**	**6.851%**	**25.99**
FUND 760	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
C0211	34,172,990	0	0	34,172,990	360,329	1.05%	6.255%	27.53
C021C	6,655,196	0	0	6,655,196	268,038	4.03%	6.751%	28.45
760 TOTAL	**40,828,186**	**0**	**0**	**40,828,186**	**628,368**	**1.54%**	**6.336%**	**27.68**
AHFC TOTAL	**3,265,677,381**	**127,946,027**	**1,292,864**	**3,394,916,271**	**98,301,647**	**2.90%**	**6.076%**	**25.91**

	FY 2002	FY 2003	FY 2004 Through 1/31/2004	FY 2004 Month of 1/31/2004
MORTGAGE LOAN APPLICATIONS	**668,880,371**	**1,183,931,621**	**624,380,550**	**37,452,702**
MORTGAGE LOAN COMMITMENTS	**585,204,503**	**1,050,625,772**	**553,425,421**	**32,221,184**
MORTGAGE LOAN PAYOFFS	**349,327,425**	**960,751,043**	**426,292,294**	**17,711,556**
MORTGAGE LOAN PURCHASES	**655,794,598**	**937,759,478**	**625,214,712**	**83,876,290**

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 1/31/2004	FY 2004 Month of 1/31/2004
WEIGHTED AVERAGE INTEREST RATE	6.35%	5.56%	5.60%	5.53%
WEIGHTED AVERAGE REMAINING TERM	29.43	28.41	29.20	29.69
FHA PURCHASES	29.59%	23.97%	22.57%	27.44%
VA PURCHASES	19.40%	17.53%	19.77%	21.06%
FMH PURCHASES	3.16%	2.01%	3.59%	2.68%
CONVENTIONAL PURCHASES	47.86%	56.49%	54.07%	48.82%
REFINANCE PURCHASES	4.83%	34.94%	17.63%	7.72%
FIRST TIME HOMEBUYER PURCHASES	60.27%	45.65%	54.21%	60.08%
NEW CONSTRUCTION PURCHASES	31.62%	21.23%	35.66%	40.02%
AVERAGE PURCHASE AMOUNT	14,434	20,640	13,761	1,846
AVERAGE APPRAISED VALUE	173,520	185,529	193,969	192,485
AVERAGE MONTHLY P AND I	952	931	1,067	979
AVERAGE MONTHLY INCOME	4,868	5,785	5,636	5,492
AVERAGE LOAN-TO-VALUE RATIO	89.6	86.5	89.2	91.3
AVERAGE AGE OF BORROWER	27.2	31.9	30.0	27.6
AVERAGE SIZE OF HOUSEHOLD	2.4	2.5	2.5	2.4

TAXABLE SINGLE FAMILY

	FY 2002	FY 2003	FY 2004 Through 1/31/2004	FY 2004 Month of 1/31/2004
MORTGAGE LOAN APPLICATIONS	**65,707,603**	**286,698,981**	**171,453,218**	**8,829,768**
MORTGAGE LOAN COMMITMENTS	**47,881,818**	**240,949,506**	**154,763,511**	**7,428,253**
MORTGAGE LOAN PAYOFFS	**158,002,965**	**331,078,285**	**133,317,605**	**5,844,949**
MORTGAGE LOAN PURCHASES	**84,814,151**	**167,280,835**	**195,487,472**	**21,981,274**
PROGRAM PURCHASE % OF AHFC TOTAL	12.93%	17.84%	31.27%	26.21%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 1/31/2004	FY 2004 Month of 1/31/2004
WEIGHTED AVERAGE INTEREST RATE	6.68%	5.69%	5.43%	5.59%
WEIGHTED AVERAGE REMAINING TERM	28.96	28.93	29.46	29.58
FHA PURCHASES	18.08%	16.60%	20.34%	16.76%
VA PURCHASES	21.52%	19.31%	20.38%	14.31%
FMH PURCHASES	1.12%	0.91%	2.45%	2.37%
CONVENTIONAL PURCHASES	59.29%	63.18%	56.83%	66.56%
REFINANCE PURCHASES	9.80%	30.14%	15.12%	6.72%
FIRST TIME HOMEBUYER PURCHASES	33.75%	14.50%	21.34%	16.37%
NEW CONSTRUCTION PURCHASES	58.68%	29.49%	40.02%	64.76%
AVERAGE PURCHASE AMOUNT	6,626	13,069	15,272	1,717
AVERAGE APPRAISED VALUE	185,824	199,771	210,478	222,061
AVERAGE MONTHLY P AND I	994	985	1,033	1,101
AVERAGE MONTHLY INCOME	5,871	6,455	6,457	6,487
AVERAGE LOAN-TO-VALUE RATIO	82.9	84.6	87.7	87.8
AVERAGE AGE OF BORROWER	32.7	34.5	32.9	32.4
AVERAGE SIZE OF HOUSEHOLD	2.7	2.5	2.6	2.7

TAXABLE FIRST TIME HOMEBUYER

	FY 2002	FY 2003	FY 2004 Through 1/31/2004	FY 2004 Month of 1/31/2004
MORTGAGE LOAN APPLICATIONS	**194,263,131**	**259,558,338**	**151,698,518**	**11,627,632**
MORTGAGE LOAN COMMITMENTS	**181,928,563**	**235,450,028**	**138,257,256**	**10,219,699**
MORTGAGE LOAN PAYOFFS	**656,551**	**31,251,204**	**32,792,215**	**1,092,313**
MORTGAGE LOAN PURCHASES	**154,676,515**	**242,687,009**	**133,855,281**	**30,014,853**
PROGRAM PURCHASE % OF AHFC TOTAL	23.59%	25.88%	21.41%	35.78%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 1/31/2004	FY 2004 Month of 1/31/2004
WEIGHTED AVERAGE INTEREST RATE	6.64%	5.89%	5.65%	5.70%
WEIGHTED AVERAGE REMAINING TERM	29.83	29.75	29.79	30.00
FHA PURCHASES	43.54%	45.37%	39.73%	38.72%
VA PURCHASES	27.02%	26.67%	32.34%	31.93%
FMH PURCHASES	0.97%	2.02%	2.06%	0.96%
CONVENTIONAL PURCHASES	28.47%	25.95%	25.88%	28.39%
REFINANCE PURCHASES	1.30%	10.59%	6.96%	1.67%
FIRST TIME HOMEBUYER PURCHASES	99.14%	99.09%	99.85%	100.00%
NEW CONSTRUCTION PURCHASES	20.92%	21.83%	20.64%	24.90%
AVERAGE PURCHASE AMOUNT	20,976	32,911	18,152	4,070
AVERAGE APPRAISED VALUE	168,029	173,459	180,960	186,625
AVERAGE MONTHLY P AND I	1,003	968	988	1,018
AVERAGE MONTHLY INCOME	5,430	5,327	5,345	5,495
AVERAGE LOAN-TO-VALUE RATIO	93.4	94.7	95.0	95.7
AVERAGE AGE OF BORROWER	26.9	26.9	26.2	25.7
AVERAGE SIZE OF HOUSEHOLD	2.6	2.5	2.5	2.4

RURAL

	FY 2002	FY 2003	FY 2004 Through 1/31/2004	FY 2004 Month of 1/31/2004
MORTGAGE LOAN APPLICATIONS	**136,153,753**	**392,460,596**	**108,793,466**	**8,896,391**
MORTGAGE LOAN COMMITMENTS	**112,437,273**	**356,574,126**	**102,366,196**	**8,335,841**
MORTGAGE LOAN PAYOFFS	**45,917,219**	**221,967,215**	**49,770,670**	**2,526,810**
MORTGAGE LOAN PURCHASES	**127,985,784**	**323,230,001**	**119,013,724**	**16,055,789**
PROGRAM PURCHASE % OF AHFC TOTAL	19.52%	34.47%	19.04%	19.14%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 1/31/2004	FY 2004 Month of 1/31/2004
WEIGHTED AVERAGE INTEREST RATE	5.81%	4.97%	4.95%	5.04%
WEIGHTED AVERAGE REMAINING TERM	28.78	26.55	27.71	29.18
FHA PURCHASES	12.33%	8.78%	11.70%	10.71%
VA PURCHASES	7.69%	7.03%	9.17%	8.92%
FMH PURCHASES	5.27%	2.00%	7.37%	5.85%
CONVENTIONAL PURCHASES	74.72%	82.20%	71.76%	74.53%
REFINANCE PURCHASES	10.36%	63.78%	36.67%	22.26%
FIRST TIME HOMEBUYER PURCHASES	32.85%	11.72%	22.38%	28.04%
NEW CONSTRUCTION PURCHASES	32.78%	13.27%	24.08%	31.22%
AVERAGE PURCHASE AMOUNT	12,221	30,863	11,364	1,533
AVERAGE APPRAISED VALUE	188,580	189,742	191,511	203,815
AVERAGE MONTHLY P AND I	950	874	893	936
AVERAGE MONTHLY INCOME	5,888	6,695	6,172	5,875
AVERAGE LOAN-TO-VALUE RATIO	85.7	79.8	83.8	86.5
AVERAGE AGE OF BORROWER	33.3	37.6	34.6	32.1
AVERAGE SIZE OF HOUSEHOLD	2.8	2.8	2.8	2.7

TAXABLE MULTIFAMILY

	FY 2002	FY 2003	FY 2004 Through 1/31/2004	FY 2004 Month of 1/31/2004
MORTGAGE LOAN APPLICATIONS	**60,819,980**	**48,617,101**	**79,772,558**	**2,781,600**
MORTGAGE LOAN COMMITMENTS	**46,801,550**	**38,099,551**	**73,401,400**	**1,515,600**
MORTGAGE LOAN PAYOFFS	**6,240,052**	**65,728,673**	**22,305,310**	**1,586,961**
MORTGAGE LOAN PURCHASES	**42,395,000**	**37,667,851**	**77,385,700**	**1,692,750**
PROGRAM PURCHASE % OF AHFC TOTAL	6.46%	4.02%	12.38%	2.02%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 1/31/2004	FY 2004 Month of 1/31/2004
WEIGHTED AVERAGE INTEREST RATE	7.61%	7.27%	7.38%	7.70%
WEIGHTED AVERAGE REMAINING TERM	29.86	30.00	29.92	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	2.35%	16.75%	3.15%	15.36%
FIRST TIME HOMEBUYER PURCHASES	0.00%	66.33%	98.65%	100.00%
NEW CONSTRUCTION PURCHASES	15.53%	25.03%	77.82%	0.00%
AVERAGE PURCHASE AMOUNT	83,127	73,859	151,737	3,319
AVERAGE APPRAISED VALUE	625,277	1,029,681	1,035,075	562,500
AVERAGE MONTHLY P AND I	3,337	4,786	13,399	3,017
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	79.5	76.4	75.7	91.4
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2002	FY 2003	FY 2004 Through 1/31/2004	FY 2004 Month of 1/31/2004
MORTGAGE LOAN APPLICATIONS	**140,095,036**	**107,322,618**	**62,844,023**	**5,180,046**
MORTGAGE LOAN COMMITMENTS	**134,905,697**	**100,363,950**	**59,143,317**	**4,584,526**
MORTGAGE LOAN PAYOFFS	**81,879,517**	**159,420,280**	**103,657,961**	**4,732,819**
MORTGAGE LOAN PURCHASES	**165,348,341**	**97,985,489**	**63,587,336**	**10,573,515**
PROGRAM PURCHASE % OF AHFC TOTAL	25.21%	10.45%	10.17%	12.61%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 1/31/2004	FY 2004 Month of 1/31/2004
WEIGHTED AVERAGE INTEREST RATE	5.97%	5.63%	5.25%	5.35%
WEIGHTED AVERAGE REMAINING TERM	29.83	29.49	29.42	29.91
FHA PURCHASES	55.46%	57.50%	51.37%	52.41%
VA PURCHASES	15.74%	13.11%	14.38%	17.96%
FMH PURCHASES	6.96%	6.09%	9.60%	4.77%
CONVENTIONAL PURCHASES	21.84%	23.30%	24.65%	24.85%
REFINANCE PURCHASES	1.30%	11.70%	14.07%	2.78%
FIRST TIME HOMEBUYER PURCHASES	98.59%	92.48%	88.26%	97.22%
NEW CONSTRUCTION PURCHASES	33.35%	30.36%	32.51%	46.25%
AVERAGE PURCHASE AMOUNT	16,334	9,679	6,281	1,045
AVERAGE APPRAISED VALUE	117,553	115,686	121,092	129,094
AVERAGE MONTHLY P AND I	649	614	621	666
AVERAGE MONTHLY INCOME	3,279	3,348	3,518	3,539
AVERAGE LOAN-TO-VALUE RATIO	92.5	91.4	92.2	93.1
AVERAGE AGE OF BORROWER	20.7	20.9	21.2	19.6
AVERAGE SIZE OF HOUSEHOLD	2.1	2.0	2.0	1.8

VETERANS

	FY 2002	FY 2003	FY 2004 Through 1/31/2004	FY 2004 Month of 1/31/2004
MORTGAGE LOAN APPLICATIONS	**62,987,075**	**77,722,088**	**27,485,040**	**137,265**
MORTGAGE LOAN COMMITMENTS	**57,172,209**	**68,491,912**	**25,113,394**	**137,265**
MORTGAGE LOAN PAYOFFS	**55,903,304**	**149,101,221**	**82,806,454**	**1,927,704**
MORTGAGE LOAN PURCHASES	**64,165,214**	**62,561,594**	**35,504,852**	**3,488,109**
PROGRAM PURCHASE % OF AHFC TOTAL	9.78%	6.67%	5.68%	4.16%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 1/31/2004	FY 2004 Month of 1/31/2004
WEIGHTED AVERAGE INTEREST RATE	6.30%	5.70%	5.33%	5.33%
WEIGHTED AVERAGE REMAINING TERM	28.89	28.65	28.61	29.21
FHA PURCHASES	6.07%	3.54%	4.54%	12.89%
VA PURCHASES	48.76%	50.88%	57.54%	45.94%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	45.16%	45.58%	37.92%	41.17%
REFINANCE PURCHASES	7.52%	38.01%	45.62%	10.63%
FIRST TIME HOMEBUYER PURCHASES	12.45%	12.13%	12.29%	6.68%
NEW CONSTRUCTION PURCHASES	33.45%	23.43%	20.82%	56.11%
AVERAGE PURCHASE AMOUNT	15,832	15,436	8,760	861
AVERAGE APPRAISED VALUE	211,815	220,576	206,888	235,971
AVERAGE MONTHLY P AND I	1,161	1,136	1,048	1,171
AVERAGE MONTHLY INCOME	7,520	7,635	7,511	8,208
AVERAGE LOAN-TO-VALUE RATIO	89.2	88.4	89.3	89.8
AVERAGE AGE OF BORROWER	41.3	44.5	44.1	38.9
AVERAGE SIZE OF HOUSEHOLD	2.6	2.4	2.3	1.9

NONCONFORMING

	FY 2002	FY 2003	FY 2004 Through 1/31/2004	FY 2004 Month of 1/31/2004
MORTGAGE LOAN APPLICATIONS	409,793	411,900	573,727	0
MORTGAGE LOAN COMMITMENTS	327,393	326,700	380,347	0
MORTGAGE LOAN PAYOFFS	727,818	1,078,085	617,361	0
MORTGAGE LOAN PURCHASES	327,393	326,700	380,347	70,000
PROGRAM PURCHASE % OF AHFC TOTAL	0.05%	0.03%	0.06%	0.08%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 1/31/2004	FY 2004 Month of 1/31/2004
WEIGHTED AVERAGE INTEREST RATE	7.21%	6.08%	5.76%	6.13%
WEIGHTED AVERAGE REMAINING TERM	30.00	30.00	23.68	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	29.90%	30.30%	42.16%	0.00%
FIRST TIME HOMEBUYER PURCHASES	70.10%	0.00%	18.40%	100.00%
NEW CONSTRUCTION PURCHASES	0.00%	23.02%	39.44%	0.00%
AVERAGE PURCHASE AMOUNT	3,807	3,799	4,423	814
AVERAGE APPRAISED VALUE	134,333	106,750	202,333	110,000
AVERAGE MONTHLY P AND I	742	494	875	425
AVERAGE MONTHLY INCOME	5,716	5,138	7,585	2,609
AVERAGE LOAN-TO-VALUE RATIO	83.3	78.5	65.5	70.0
AVERAGE AGE OF BORROWER	19.3	30.5	36.0	12.5
AVERAGE SIZE OF HOUSEHOLD	2.3	1.3	2.3	1.0

TAX-EXEMPT MULTIFAMILY

	FY 2002	FY 2003	FY 2004 Through 1/31/2004	FY 2004 Month of 1/31/2004
MORTGAGE LOAN APPLICATIONS	**8,444,000**	**11,140,000**	**21,760,000**	**0**
MORTGAGE LOAN COMMITMENTS	**3,750,000**	**10,370,000**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**0**	**1,126,081**	**1,024,717**	**0**
MORTGAGE LOAN PURCHASES	**16,082,200**	**6,020,000**	**0**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	2.45%	0.64%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 1/31/2004	FY 2004 Month of 1/31/2004
WEIGHTED AVERAGE INTEREST RATE	6.86%	6.70%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	30.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	0.00%	0.00%
REFINANCE PURCHASES	0.00%	62.29%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	37.71%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.39%	0.00%	0.00%	0.00%
AVERAGE PURCHASE AMOUNT	1,148,729	430,000	0	0
AVERAGE APPRAISED VALUE	4,651,250	1,550,000	0	0
AVERAGE MONTHLY P AND I	26,384	19,429	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	74.0	68.7	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2002	FY 2003	FY 2004 Through 1/31/2004	FY 2004 Month of 1/31/2004
100 CORPORATION				
FORECLOSURES	42,395	54,453	165,598	165,598
3rd PARTY SALES	0	54,453	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	42,395	0	0
OTHER DISPOSALS	0	0	0	0
110 RURAL HOUSING ASSISTANCE				
FORECLOSURES	1,796,584	1,011,406	717,971	235,343
3rd PARTY SALES	923,525	342,474	371,503	0
AHFC SOLD	99,695	704,938	0	0
FHA/VA CONVEYED	348,976	388,381	0	0
OTHER DISPOSALS	0	0	0	0
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A				
FORECLOSURES	0	101,519	0	0
3rd PARTY SALES	0	101,519	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
480 MORTGAGE REVENUE BONDS 1996 SERIES A				
FORECLOSURES	302,004	176,025	75,890	0
3rd PARTY SALES	0	176,025	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	287,413	92,757	75,890	0
OTHER DISPOSALS	0	0	0	0
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2				
FORECLOSURES	639,705	49,178	165,289	0
3rd PARTY SALES	405,174	49,178	0	0
AHFC SOLD	81,748	0	84,097	84,097
FHA/VA CONVEYED	68,686	0	165,289	0
OTHER DISPOSALS	0	0	0	0
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2				
FORECLOSURES	0	55,413	198,100	143,000
3rd PARTY SALES	0	0	143,000	143,000
AHFC SOLD	116,428	0	55,100	55,100
FHA/VA CONVEYED	0	55,413	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2002	FY 2003	FY 2004 Through 1/31/2004	FY 2004 Month of 1/31/2004
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
FORECLOSURES	364,207	913,117	270,024	0
3rd PARTY SALES	97,641	321,220	124,734	0
AHFC SOLD	94,312	0	0	0
FHA/VA CONVEYED	266,567	500,902	145,289	0
OTHER DISPOSALS	0	0	0	0
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D				
FORECLOSURES	346,346	124,663	242,951	0
3rd PARTY SALES	0	124,663	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	346,346	0	146,033	146,033
OTHER DISPOSALS	0	0	0	0
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B				
FORECLOSURES	59,818	310,177	387,415	128,476
3rd PARTY SALES	59,818	48,667	147,831	128,476
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	261,510	239,585	67,100
OTHER DISPOSALS	0	0	0	0
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B				
FORECLOSURES	0	187,886	299,958	0
3rd PARTY SALES	0	187,886	213,076	0
AHFC SOLD	0	0	86,882	86,882
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A				
FORECLOSURES	228,922	600,586	359,050	0
3rd PARTY SALES	159,018	172,559	190,966	0
AHFC SOLD	0	69,904	0	0
FHA/VA CONVEYED	0	428,027	168,084	0
OTHER DISPOSALS	0	0	0	0
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A				
FORECLOSURES	838,930	193,867	30,351	0
3rd PARTY SALES	336,509	66,858	30,351	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	304,155	325,276	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2002	FY 2003	FY 2004 Through 1/31/2004	FY 2004 Month of 1/31/2004
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A				
FORECLOSURES	194,981	273,133	66,774	66,774
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	403,189	66,774	66,774
OTHER DISPOSALS	0	0	0	0
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				
FORECLOSURES	558,613	482,697	403,227	141,448
3rd PARTY SALES	339,681	238,372	107,146	0
AHFC SOLD	119,162	99,771	0	0
FHA/VA CONVEYED	0	244,325	296,081	141,448
OTHER DISPOSALS	0	0	0	0
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				
FORECLOSURES	630,090	0	465,365	90,156
3rd PARTY SALES	191,364	0	90,156	90,156
AHFC SOLD	0	193,016	0	0
FHA/VA CONVEYED	77,543	168,167	375,210	83,098
OTHER DISPOSALS	0	0	0	0
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A				
FORECLOSURES	0	0	138,803	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
753 VETERANS COLLATERALIZED BONDS 1993 FIRST				
FORECLOSURES	62,233	82,728	0	0
3rd PARTY SALES	27,928	82,728	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	34,305	0	0	0
OTHER DISPOSALS	0	0	0	0
754 VETERANS COLLATERALIZED BONDS 1994 FIRST				
FORECLOSURES	0	176,991	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	176,991	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2002	FY 2003	FY 2004 Through 1/31/2004	FY 2004 Month of 1/31/2004
755 VETERANS COLLATERALIZED BONDS 1995 FIRST				
FORECLOSURES	0	66,872	107,537	0
3rd PARTY SALES	0	66,872	107,537	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
756 VETERANS COLLATERALIZED BONDS 1997 FIRST				
FORECLOSURES	0	234,177	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	234,177	0	0
OTHER DISPOSALS	0	0	0	0
757 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	132,437	129,385	0	0
3rd PARTY SALES	132,437	129,385	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
AHFC TOTAL				
FORECLOSURES	**6,197,265**	**5,224,274**	**4,094,301**	**970,793**
3rd PARTY SALES	**2,673,093**	**2,162,861**	**1,526,299**	**361,631**
AHFC SOLD	**511,346**	**1,067,629**	**226,079**	**226,079**
FHA/VA CONVEYED	**1,733,991**	**3,321,509**	**1,678,233**	**504,453**
OTHER DISPOSALS	**0**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 1/31/2004

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (			Tax-Exempt	Corporate				
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	9/12/1996	5.861%	$159,870,603	$25,380,000	$109,865,000	$24,625,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	12/4/1997	5.530%	$110,000,000	$13,640,000	$50,830,000	$45,530,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	12/4/1997	5.530%	$49,999,750	$0	$18,540,000	$31,459,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	6/17/1998	5.206%	$38,525,000	$2,100,000	$9,780,000	$26,645,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	6/17/1998	5.206%	$31,475,000	$0	$16,675,000	$14,800,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	11/17/1999	5.978%	$11,440,000	$0	$330,000	$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	11/17/1999	5.978%	$188,560,000	$6,550,000	$42,030,000	$139,980,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	11/14/2000	5.929%	$58,315,000	$0	$29,395,000	$28,920,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	11/14/2000	5.929%	$3,795,000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	11/14/2000	5.929%	$68,785,000	$635,000	$23,405,000	$44,745,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	10/17/2001	5.211%	$32,740,000	$1,255,000	$2,510,000	$28,975,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	10/17/2001	5.211%	$104,450,000	$0	$25,000,000	$79,450,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	5/16/2002	4.553%	$170,000,000	$0	$0	$170,000,000
		Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T Total			**$1,027,955,353**	**$49,560,000**	**$328,360,000**	**$650,035,353**
Veterans Mortgage Program Collateralized Bonds			Tax-Exempt	Corporate				
C9111	750	Veterans Collateralized Bonds, 1991 First	5/30/1991	7.205%	$45,000,000	$0	$43,210,000	$1,790,000
C9121	751	Veterans Collateralized Bonds, 1991 Second	11/21/1991	6.904%	$60,000,000	$0	$57,725,000	$2,275,000
C9211	752	Veterans Collateralized Bonds, 1992 First	6/24/1992	6.749%	$45,000,000	$0	$40,790,000	$4,210,000
C9311	753	Veterans Collateralized Bonds, 1993 First	7/13/1993	5.729%	$65,000,000	$3,755,000	$54,345,000	$6,900,000
C9411	754	Veterans Collateralized Bonds, 1994 First	9/29/1994	6.734%	$130,000,000	$4,775,000	$95,110,000	$30,115,000
C9511	755	Veterans Collateralized Bonds, 1995 First	8/22/1995	6.422%	$30,000,000	$795,000	$25,575,000	$3,630,000
C9711	756	Veterans Collateralized Bonds, 1997 First	11/19/1997	5.546%	$100,000,000	$3,345,000	$65,070,000	$31,585,000
C9811	757	Veterans Collateralized Bonds, 1998 First	6/16/1998	5.403%	$48,405,000	$2,105,000	$24,125,000	$22,175,000
C9812	757	Veterans Collateralized Bonds, 1998 Second	6/16/1998	5.403%	$11,595,000	$0	$3,735,000	$7,860,000
C9911	758	Veterans Collateralized Bonds, 1999 First	10/28/1999	6.109%	$110,000,000	$2,390,000	$37,595,000	$70,015,000
C0011	759	Veterans Collateralized Bonds, 2000 First	6/14/2000	6.319%	$70,000,000	$1,625,000	$29,205,000	$39,170,000
C0211	760	Veterans Collateralized Bonds, 2002 First	4/4/2002	5.531%	$50,000,000	$515,000	$14,550,000	$34,935,000
		Veterans Mortgage Program Collateralized Bond Total			**$765,000,000**	**$19,305,000**	**$491,035,000**	**$254,660,000**
Multifamily Housing Development Bonds (TE)			Tax-Exempt	Corporate				
HD93A	260	Housing Development Bonds, 1993 Series A	9/23/1993	5.450%	$8,325,000	$1,665,000	$375,000	$6,285,000
HD93B	260	Housing Development Bonds, 1993 Series B	9/23/1993	5.475%	$4,890,000	$880,000	$0	$4,010,000
HD93C	260	Housing Development Bonds, 1993 Series C	9/23/1993	5.564%	$1,200,000	$205,000	$0	$995,000
HD97A	260	Housing Development Bonds, 1997 Series A	10/23/1997	5.614%	$6,510,000	$565,000	$0	$5,945,000
HD97B	260	Housing Development Bonds, 1997 Series B	10/23/1997	5.709%	$17,000,000	$1,445,000	$0	$15,555,000
HD99A	260	Housing Development Bonds, 1999 Series A	12/9/1999	6.171%	$1,675,000	$100,000	$0	$1,575,000
HD99B	260	Housing Development Bonds, 1999 Series B	12/9/1999	6.171%	$5,080,000	$290,000	$0	$4,790,000
HD99C	260	Housing Development Bonds, GP 1999 Series C	12/9/1999	6.171%	$50,000,000	$2,945,000	$0	$47,055,000
HD00A	260	Housing Development Bonds, 2000 Series A	12/13/2000		$20,745,000	$0	$2,030,000	$18,715,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	12/13/2000		$41,705,000	$0	$0	$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	9/5/2002	5.075%	$8,440,000	$130,000	$4,690,000	$3,620,000
HD02B	260	Housing Development Bonds, 2002 Series B	9/5/2002	5.075%	$8,690,000	$300,000	$0	$8,390,000
HD02C	260	Housing Development Bonds, 2002 Series C	9/5/2002	5.075%	$70,000,000	$1,180,000	$0	$68,820,000
HD02D	260	Housing Development Bonds, 2002 Series D	9/5/2002		$37,870,000	$580,000	$0	$37,290,000
		Multifamily Housing Development Bonds (TE Total			**$282,130,000**	**$10,285,000**	**$7,095,000**	**$264,750,000**
Other Bonds (TE)			Tax-Exempt	Corporate				
GH92A	642	General Housing Purpose Bonds, 1992 Series A	10/22/1992	6.405%	$200,000,000	$44,620,000	$127,675,000	$27,705,000
GH94A	643	General Housing Purpose Bonds, 1994 Series A	2/1/1994	5.439%	$143,815,000	$5,380,000	$0	$138,435,000
GH03B	650	General Housing Purpose Bonds, 2003 Series B	11/6/2003		$16,095,000	$0	$0	$16,095,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 1/31/2004

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)			Tax-Exempt	Corporate				
GP95A	645	Governmental Purpose Bonds, 1995 Series A	11/15/1995	6.000%	$335,000,000	$20,135,000	$160,000,000	$154,865,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	12/3/1997		$33,000,000	$0	$4,000,000	$29,000,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	8/2/2001		$76,580,000	$3,405,000	$0	$73,175,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	8/2/2001		$93,590,000	$4,170,000	$0	$89,420,000
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	4/16/1997	6.013%	$434,910,874	$13,610,000	$105,580,000	$315,720,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	9/28/1999	6.048%	$302,700,000	$4,600,000	$45,070,000	$253,030,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	10/15/2002	4.798%	$150,000,000	$0	$0	$150,000,000
SBL99	555	State Building Lease Bonds, 1999	12/15/1999	5.550%	$40,000,000	$6,670,000	$0	$33,330,000
SC99A	690	State Capital Project Bonds, 1999 Series A	1/21/1999	3.880%	$92,365,000	$62,785,000	$0	$29,580,000
SC99B	691	State Capital Project Bonds, 1999 Series B	12/14/1999	4.689%	$103,980,000	$60,135,000	$0	$43,845,000
SC01A	692	State Capital Project Bonds, 2001 Series A	2/8/2001	3.980%	$74,535,000	$14,425,000	$0	$60,110,000
SC02A	693	State Capital Project Bonds, 2002 Series A	12/5/2002		$32,905,000	$3,040,000	$0	$29,865,000
SC02B	693	State Capital Project Bonds, 2002 Series B	12/5/2002		$14,555,000	$0	$0	$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	12/5/2002		$60,250,000	$0	$0	$60,250,000
CHINA	892	Mortgage Revenue Refunding Bonds - Chinook Apts (A)	8/6/1996	6.404%	$2,300,000	$330,000	$0	$1,970,000
COHOB	892	Mortgage Revenue Refunding Bonds - Coho Park (B)	8/6/1996	6.423%	$2,300,000	$95,000	$0	$2,205,000
				Other Bonds (TE) Total	**$2,208,880,874**	**$243,400,000**	**$442,325,000**	**$1,523,155,874**
				Tax-Exempt Total	**$4,283,966,227**	**$322,550,000**	**$1,268,815,000**	**$2,692,601,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Taxable	Corporate				
E001D	484	Mortgage Revenue Bonds, 2000 Series D	11/14/2000	5.929%	$25,740,000	$0	$11,775,000	$13,965,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	5/16/2002	4.553%	$30,000,000	$0	$5,745,000	$24,255,000
				Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (Total	**$55,740,000**	**$0**	**$17,520,000**	**$38,220,000**
Multifamily Housing Development Bonds (T)			Taxable	Corporate				
HD93D	260	Housing Development Bonds, 1993 Series D	9/23/1993	7.038%	$4,675,000	$695,000	$0	$3,980,000
HD93E	260	Housing Development Bonds, 1993 Series E	9/23/1993	6.954%	$12,255,000	$2,915,000	$0	$9,340,000
HD97C	260	Housing Development Bonds, 1997 Series C	10/23/1997	7.610%	$23,895,000	$1,475,000	$0	$22,420,000
				Multifamily Housing Development Bonds (TTotal	**$40,825,000**	**$5,085,000**	**$0**	**$35,740,000**
Other Bonds (T)			Taxable	Corporate				
GH03A	650	General Housing Purpose Bonds, 2003 Series A	11/6/2003		$143,995,000	$0	$0	$143,995,000
GP01C	648	Governmental Purpose Bonds, 2001 Series C	8/2/2001		$100,000,000	$1,650,000	$0	$98,350,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	8/2/2001		$100,000,000	$1,460,000	$35,335,000	$63,205,000
				Other Bonds (T) Total	**$343,995,000**	**$3,110,000**	**$35,335,000**	**$305,550,000**
				Taxable Total	**$440,560,000**	**$8,195,000**	**$52,855,000**	**$379,510,000**
				Corporate Total	**$4,724,526,227**	**$330,745,000**	**$1,321,670,000**	**$3,072,111,227**
Division of Public Housing Federally Subsidized Debt			Tax-Exempt	Public Housing				
PFWP1	240	Wrangell Project Home Ownership Note			$666,500	$569,344	$0	$97,156
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable			$494,701	$0	$0	$494,701
				Division of Public Housing Federally Subsidized DeTotal	**$1,161,201**	**$569,344**	**$0**	**$591,857**
				Tax-Exempt Total	**$1,161,201**	**$569,344**	**$0**	**$591,857**
				Public HousingTotal	**$1,161,201**	**$569,344**	**$0**	**$591,857**
				Total AHFC Bonds and Note:	**$4,725,687,428**	**$331,314,344**	**$1,321,670,000**	**$3,072,703,084**

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) | **Tax-Exempt** | **Corporate** | *Dates* | *S and P* | *Moodys* | *Fitch*

E96A1 Mortgage Revenue Bonds, 1996 Series A | Fund: **480** | Bond Yield: **5.861%** | Indenture: **8/15/1996** | Delivery: **9/12/1996** | Dated: **8/15/1996** | *AAA* | *Aaa* | *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831B29	3.750%	1997	Jun	Serial Maturity			2,110,000	2,110,000	0	0
011831B37	3.950%	1997	Dec	Serial Maturity			2,185,000	2,185,000	0	0
011831B45	4.200%	1998	Jun	Serial Maturity			2,230,000	2,230,000	0	0
011831B52	4.200%	1998	Dec	Serial Maturity			2,280,000	2,140,000	140,000	0
011831B60	4.400%	1999	Jun	Serial Maturity			2,025,000	1,625,000	400,000	0
011831B78	4.400%	1999	Dec	Serial Maturity			2,670,000	2,000,000	670,000	0
011831B86	4.600%	2000	Jun	Serial Maturity			2,735,000	1,910,000	825,000	0
011831B94	4.600%	2000	Dec	Serial Maturity			2,800,000	1,860,000	940,000	0
011831C28	4.800%	2001	Jun	Serial Maturity			2,870,000	1,770,000	1,100,000	0
011831C36	4.800%	2001	Dec	Serial Maturity			2,945,000	1,650,000	1,295,000	0
011831C44	4.950%	2002	Jun	Serial Maturity			3,020,000	1,695,000	1,325,000	0
011831C51	4.950%	2002	Dec	Serial Maturity			3,100,000	1,735,000	1,365,000	0
011831C69	5.050%	2003	Jun	Serial Maturity			3,185,000	1,220,000	1,965,000	0
011831C77	5.050%	2003	Dec	Serial Maturity			3,270,000	1,250,000	2,020,000	0
011831C85	5.150%	2004	Jun	Serial Maturity			3,355,000	0	2,070,000	1,285,000
011831C93	5.150%	2004	Dec	Serial Maturity			3,450,000	0	2,130,000	1,320,000
011831D27	5.250%	2005	Jun	Serial Maturity			3,540,000	0	2,180,000	1,360,000
011831D35	5.250%	2005	Dec	Serial Maturity			3,645,000	0	2,240,000	1,405,000
011831D43	5.350%	2006	Jun	Serial Maturity			3,745,000	0	2,310,000	1,435,000
011831D50	5.350%	2006	Dec	Serial Maturity			3,855,000	0	2,375,000	1,480,000
011831D68	5.450%	2007	Jun	Serial Maturity			3,960,000	0	2,440,000	1,520,000
011831D76	5.450%	2007	Dec	Serial Maturity			4,075,000	0	2,510,000	1,565,000
011831D84	5.750%	2008	Jun	Sinking Fund			4,195,000	0	2,585,000	1,610,000
011831D84	5.750%	2008	Dec	Sinking Fund			4,325,000	0	2,660,000	1,665,000
011831D84	5.750%	2009	Jun	Sinking Fund			4,045,000	0	2,490,000	1,555,000
011831D84	5.750%	2009	Dec	Term Maturity			3,335,000	0	2,050,000	1,285,000
011831D92	6.000%	2010	Jun	Sinking Fund			3,435,000	0	3,435,000	0
011831D92	6.000%	2010	Dec	Sinking Fund			3,540,000	0	3,540,000	0
011831D92	6.000%	2011	Jun	Sinking Fund			3,640,000	0	3,640,000	0
011831D92	6.000%	2011	Dec	Sinking Fund			3,750,000	0	3,750,000	0
011831D92	6.000%	2012	Jun	Sinking Fund			3,875,000	0	3,875,000	0
011831D92	6.000%	2012	Dec	Sinking Fund			3,990,000	0	3,990,000	0
011831D92	6.000%	2013	Jun	Sinking Fund			4,115,000	0	4,115,000	0
011831D92	6.000%	2013	Dec	Sinking Fund			4,245,000	0	4,245,000	0
011831D92	6.000%	2014	Jun	Sinking Fund			4,380,000	0	4,380,000	0
011831D92	6.000%	2014	Dec	Sinking Fund			4,520,000	0	4,520,000	0
011831D92	6.000%	2015	Jun	Sinking Fund			4,660,000	0	4,660,000	0
011831D92	6.000%	2015	Dec	Term Maturity			4,815,000	0	4,815,000	0
011831E26	6.050%	2016	Jun	Sinking Fund			4,960,000	0	4,960,000	0
011831E26	6.050%	2016	Dec	Sinking Fund			5,115,000	0	5,115,000	0
011831E26	6.050%	2017	Jun	Sinking Fund			5,285,000	0	5,285,000	0
011831E26	6.050%	2017	Dec	Term Maturity			5,455,000	0	5,455,000	0
011831E34	6.500%	2018	Jun	Capital Appreciation			475,090	0	0	475,090
011831E34	6.500%	2018	Dec	Capital Appreciation			460,837	0	0	460,837
011831E34	6.500%	2019	Jun	Capital Appreciation			445,906	0	0	445,906
011831E34	6.500%	2019	Dec	Capital Appreciation			432,332	0	0	432,332
011831E34	6.500%	2020	Jun	Capital Appreciation			418,758	0	0	418,758
011831E34	6.500%	2020	Dec	Capital Appreciation			405,184	0	0	405,184
011831E34	6.500%	2021	Jun	Capital Appreciation			392,967	0	0	392,967
011831E34	6.500%	2021	Dec	Capital Appreciation			380,072	0	0	380,072
011831E34	6.500%	2022	Jun	Capital Appreciation			368,534	0	0	368,534
011831E34	6.500%	2022	Dec	Capital Appreciation			356,318	0	0	356,318
011831E34	6.500%	2023	Jun	Capital Appreciation			345,458	0	0	345,458
011831E34	6.500%	2023	Dec	Capital Appreciation			334,599	0	0	334,599
011831E34	6.500%	2024	Jun	Capital Appreciation			324,419	0	0	324,419
011831E34	6.500%	2024	Dec	Capital Appreciation			313,559	0	0	313,559
011831E34	6.500%	2025	Jun	Capital Appreciation			304,058	0	0	304,058

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
E96A1	**Mortgage Revenue Bonds, 1996 Series A**			Fund: **480**	Bond Yield: **5.861%**		Indenture: **8/15/1996**	Delivery: **9/12/1996**	Dated: **8/15/1996**	*AAA* *Aaa* *AAA*
011831E34	6.500%	2025	Dec	Capital Appreciation			294,556	0	0	294,556
011831E34	6.500%	2026	Jun	Capital Appreciation			285,054	0	0	285,054
011831E34	6.500%	2026	Dec	Capital Appreciation			276,231	0	0	276,231
011831E34	6.500%	2027	Jun	Capital Appreciation			267,408	0	0	267,408
011831E34	6.500%	2027	Dec	Capital Appreciation			259,263	0	0	259,263
						E96A1 Total	**$159,870,603**	**$25,380,000**	**$109,865,000**	**$24,625,603**
E97A1	**Mortgage Revenue Bonds, 1997 Series A1**			Fund: **481**	Bond Yield: **5.530%**		Indenture: **8/15/1996**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA* *Aaa* *AAA*
011831T61	3.900%	1998	Dec	Serial Maturity			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial Maturity			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial Maturity			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial Maturity			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial Maturity			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial Maturity			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial Maturity			4,480,000	0	2,295,000	2,185,000
011831V43	4.850%	2005	Dec	Serial Maturity			4,715,000	0	2,420,000	2,295,000
011831V68	4.900%	2006	Dec	Serial Maturity			4,955,000	0	2,540,000	2,415,000
011831V84	4.900%	2007	Dec	Serial Maturity			5,215,000	0	2,675,000	2,540,000
011831W16	5.000%	2008	Dec	Serial Maturity			5,690,000	0	2,915,000	2,775,000
011831T42	5.100%	2009	Dec	Serial Maturity			5,985,000	0	3,070,000	2,915,000
011831X25	5.300%	2010	Dec	Sinking Fund			6,325,000	0	3,240,000	3,085,000
011831X25	5.300%	2011	Dec	Sinking Fund			6,670,000	0	3,420,000	3,250,000
011831X25	5.300%	2012	Dec	Term Maturity			7,035,000	0	3,610,000	3,425,000
011831X66	5.350%	2013	Jun	Sinking Fund			3,685,000	0	1,885,000	1,800,000
011831X66	5.350%	2013	Dec	Term Maturity			1,315,000	0	675,000	640,000
011831X33	5.500%	2013	Dec	Sinking Fund			2,510,000	0	1,290,000	1,220,000
011831X33	5.500%	2014	Jun	Sinking Fund			3,930,000	0	2,020,000	1,910,000
011831X33	5.500%	2014	Dec	Sinking Fund			4,060,000	0	2,080,000	1,980,000
011831X33	5.500%	2015	Jun	Sinking Fund			4,165,000	0	2,135,000	2,030,000
011831X33	5.500%	2015	Dec	Sinking Fund			4,295,000	0	2,205,000	2,090,000
011831X33	5.500%	2016	Jun	Sinking Fund			4,410,000	0	2,265,000	2,145,000
011831X33	5.500%	2016	Dec	Sinking Fund			4,550,000	0	2,340,000	2,210,000
011831X33	5.500%	2017	Jun	Sinking Fund			4,665,000	0	2,395,000	2,270,000
011831X33	5.500%	2017	Dec	Term Maturity			4,815,000	0	2,465,000	2,350,000
						E97A1 Total	**$110,000,000**	**$13,640,000**	**$50,830,000**	**$45,530,000**
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			Fund: **481**	Bond Yield: **5.530%**		Indenture: **8/15/1996**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA* *Aaa* *AAA*
011831X41	5.750%	2018	Jun	Sinking Fund		AMT	2,255,000	0	1,095,000	1,160,000
011831X41	5.750%	2018	Dec	Sinking Fund		AMT	2,320,000	0	1,120,000	1,200,000
011831X41	5.750%	2019	Jun	Sinking Fund		AMT	2,385,000	0	1,150,000	1,235,000
011831X41	5.750%	2019	Dec	Sinking Fund		AMT	2,455,000	0	1,185,000	1,270,000
011831X41	5.750%	2020	Jun	Sinking Fund		AMT	2,530,000	0	1,215,000	1,315,000
011831X41	5.750%	2020	Dec	Sinking Fund		AMT	2,605,000	0	1,255,000	1,350,000
011831X41	5.750%	2021	Jun	Sinking Fund		AMT	2,680,000	0	1,295,000	1,385,000
011831X41	5.750%	2021	Dec	Sinking Fund		AMT	2,755,000	0	1,325,000	1,430,000
011831X41	5.750%	2022	Jun	Sinking Fund		AMT	2,835,000	0	1,365,000	1,470,000
011831X41	5.750%	2022	Dec	Sinking Fund		AMT	2,920,000	0	1,405,000	1,515,000
011831X41	5.750%	2023	Jun	Sinking Fund		AMT	3,000,000	0	1,445,000	1,555,000
011831X41	5.750%	2023	Dec	Sinking Fund		AMT	3,085,000	0	1,485,000	1,600,000
011831X41	5.750%	2024	Jun	Term Maturity		AMT	3,175,000	0	1,525,000	1,650,000
011831X74	5.750%	2024	Dec	Serial Maturity		AMT	3,500,000	0	1,675,000	1,825,000
011831X58	6.000%	2025	Jun	Capital Appreciation		AMT	646,407	0	0	646,407
011831X58	6.000%	2025	Dec	Capital Appreciation		AMT	627,039	0	0	627,039
011831X58	6.000%	2026	Jun	Capital Appreciation		AMT	608,639	0	0	608,639
011831X58	6.000%	2026	Dec	Capital Appreciation		AMT	590,724	0	0	590,724
011831X58	6.000%	2027	Jun	Capital Appreciation		AMT	572,809	0	0	572,809
011831X58	6.000%	2027	Dec	Capital Appreciation		AMT	555,862	0	0	555,862

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) | **Tax-Exempt** | **Corporate** | *Dates* | *S and P* | *Moodys* | *Fitch*

E97A2 Mortgage Revenue Bonds, 1997 Series A2 — Fund: **481** Bond Yield: **5.530%** Indenture: **8/15/1996** Delivery: **12/4/1997** Dated: **11/1/1997** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X58	6.000%	2028	Jun	Capital Appreciation		AMT	539,399	0	0	539,399
011831X58	6.000%	2028	Dec	Capital Appreciation		AMT	523,420	0	0	523,420
011831X58	6.000%	2029	Jun	Capital Appreciation		AMT	507,442	0	0	507,442
011831X58	6.000%	2029	Dec	Capital Appreciation		AMT	492,431	0	0	492,431
011831X58	6.000%	2030	Jun	Capital Appreciation		AMT	477,905	0	0	477,905
011831X58	6.000%	2030	Dec	Capital Appreciation		AMT	463,379	0	0	463,379
011831X58	6.000%	2031	Jun	Capital Appreciation		AMT	449,338	0	0	449,338
011831X58	6.000%	2031	Dec	Capital Appreciation		AMT	436,264	0	0	436,264
011831X58	6.000%	2032	Jun	Capital Appreciation		AMT	423,191	0	0	423,191
011831X58	6.000%	2032	Dec	Capital Appreciation		AMT	410,117	0	0	410,117
011831X58	6.000%	2033	Jun	Capital Appreciation		AMT	398,012	0	0	398,012
011831X58	6.000%	2033	Dec	Capital Appreciation		AMT	385,907	0	0	385,907
011831X58	6.000%	2034	Jun	Capital Appreciation		AMT	374,287	0	0	374,287
011831X58	6.000%	2034	Dec	Capital Appreciation		AMT	362,666	0	0	362,666
011831X58	6.000%	2035	Jun	Capital Appreciation		AMT	351,529	0	0	351,529
011831X58	6.000%	2035	Dec	Capital Appreciation		AMT	340,877	0	0	340,877
011831X58	6.000%	2036	Jun	Capital Appreciation		AMT	330,709	0	0	330,709
011831X58	6.000%	2036	Dec	Capital Appreciation		AMT	320,540	0	0	320,540
011831X58	6.000%	2037	Jun	Capital Appreciation		AMT	310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$18,540,000**	**$31,459,750**

E98A1 Mortgage Revenue Bonds, 1998 Series A1 — Fund: **482** Bond Yield: **5.206%** Indenture: **8/15/1996** Delivery: **6/17/1998** Dated: **6/1/1998** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118315E0	3.800%	1998	Dec	Serial Maturity			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial Maturity			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial Maturity			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial Maturity			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial Maturity			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial Maturity			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial Maturity			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial Maturity			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial Maturity			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial Maturity			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial Maturity			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial Maturity			275,000	0	75,000	200,000
0118315S9	4.450%	2004	Dec	Serial Maturity			285,000	0	75,000	210,000
0118315T7	4.550%	2005	Jun	Serial Maturity			295,000	0	80,000	215,000
0118315U4	4.550%	2005	Dec	Serial Maturity			305,000	0	85,000	220,000
0118315V2	4.650%	2006	Jun	Serial Maturity			315,000	0	85,000	230,000
0118315W0	4.650%	2006	Dec	Serial Maturity			325,000	0	85,000	240,000
0118315X8	4.700%	2007	Jun	Serial Maturity			335,000	0	90,000	245,000
0118315Y6	4.700%	2007	Dec	Serial Maturity			345,000	0	90,000	255,000
0118315Z3	4.750%	2008	Jun	Serial Maturity			355,000	0	95,000	260,000
0118316A7	4.750%	2008	Dec	Serial Maturity			670,000	0	180,000	490,000
0118316B5	4.800%	2009	Jun	Serial Maturity			1,455,000	0	385,000	1,070,000
0118316C3	4.800%	2009	Dec	Serial Maturity			1,490,000	0	390,000	1,100,000
0118316D1	4.900%	2010	Jun	Serial Maturity			1,525,000	0	400,000	1,125,000
0118316E9	4.900%	2010	Dec	Serial Maturity			1,565,000	0	415,000	1,150,000
0118316F6	5.000%	2011	Jun	Serial Maturity			1,605,000	0	425,000	1,180,000
0118316G4	5.000%	2011	Dec	Serial Maturity			1,645,000	0	430,000	1,215,000
0118316H2	5.100%	2012	Jun	Serial Maturity			1,685,000	0	445,000	1,240,000
0118316J8	5.100%	2012	Dec	Serial Maturity			1,730,000	0	455,000	1,275,000
0118316Q2	5.150%	2013	Jun	Serial Maturity			1,775,000	0	470,000	1,305,000
0118316R0	5.150%	2013	Dec	Serial Maturity			1,825,000	0	480,000	1,345,000
0118316K5	5.300%	2014	Jun	Sinking Fund			1,875,000	0	495,000	1,380,000
0118316K5	5.300%	2014	Dec	Sinking Fund			1,925,000	0	510,000	1,415,000
0118316K5	5.300%	2015	Jun	Sinking Fund			1,975,000	0	520,000	1,455,000
0118316K5	5.300%	2015	Dec	Sinking Fund			2,025,000	0	535,000	1,490,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**				Fund: **482**	Bond Yield: **5.206%**		Indenture: **8/15/1996**	Delivery: **6/17/1998** Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
	0118316K5	5.300%	2016	Jun	Sinking Fund			2,075,000	0	545,000	1,530,000
	0118316K5	5.300%	2016	Dec	Sinking Fund			2,125,000	0	560,000	1,565,000
	0118316K5	5.300%	2017	Jun	Sinking Fund			2,175,000	0	575,000	1,600,000
	0118316K5	5.300%	2017	Dec	Term Maturity			2,225,000	0	585,000	1,640,000
							E98A1 Total	**$38,525,000**	**$2,100,000**	**$9,780,000**	**$26,645,000**
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**				Fund: **482**	Bond Yield: **5.206%**		Indenture: **8/15/1996**	Delivery: **6/17/1998** Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
	0118316L3	4.850%	2018	Jun	Sinking Fund		AMT	2,125,000	0	1,225,000	900,000
	0118316L3	4.850%	2018	Dec	Sinking Fund		AMT	2,175,000	0	1,240,000	935,000
	0118316L3	4.850%	2019	Jun	Sinking Fund		AMT	2,225,000	0	1,265,000	960,000
	0118316L3	4.850%	2019	Dec	Term Maturity		AMT	2,280,000	0	1,285,000	995,000
A	0118316M1	5.300%	2020	Jun	Sinking Fund		AMT	600,000	0	0	600,000
B	0118316P4	5.400%	2020	Jun	Sinking Fund		AMT	255,000	0	235,000	20,000
A	0118316M1	5.300%	2020	Dec	Sinking Fund		AMT	615,000	0	0	615,000
B	0118316P4	5.400%	2020	Dec	Sinking Fund		AMT	260,000	0	240,000	20,000
A	0118316M1	5.300%	2021	Jun	Sinking Fund		AMT	630,000	0	0	630,000
B	0118316P4	5.400%	2021	Jun	Sinking Fund		AMT	270,000	0	250,000	20,000
A	0118316M1	5.300%	2021	Dec	Sinking Fund		AMT	650,000	0	0	650,000
B	0118316P4	5.400%	2021	Dec	Sinking Fund		AMT	275,000	0	255,000	20,000
A	0118316M1	5.300%	2022	Jun	Sinking Fund		AMT	665,000	0	0	665,000
B	0118316P4	5.400%	2022	Jun	Sinking Fund		AMT	285,000	0	260,000	25,000
A	0118316M1	5.300%	2022	Dec	Sinking Fund		AMT	685,000	0	0	685,000
B	0118316P4	5.400%	2022	Dec	Sinking Fund		AMT	290,000	0	265,000	25,000
A	0118316M1	5.300%	2023	Jun	Sinking Fund		AMT	700,000	0	0	700,000
B	0118316P4	5.400%	2023	Jun	Sinking Fund		AMT	300,000	0	275,000	25,000
A	0118316M1	5.300%	2023	Dec	Sinking Fund		AMT	720,000	0	0	720,000
B	0118316P4	5.400%	2023	Dec	Sinking Fund		AMT	305,000	0	280,000	25,000
A	0118316M1	5.300%	2024	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B	0118316P4	5.400%	2024	Jun	Sinking Fund		AMT	315,000	0	290,000	25,000
A	0118316M1	5.300%	2024	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B	0118316P4	5.400%	2024	Dec	Sinking Fund		AMT	325,000	0	300,000	25,000
A	0118316M1	5.300%	2025	Jun	Sinking Fund		AMT	780,000	0	0	780,000
B	0118316P4	5.400%	2025	Jun	Sinking Fund		AMT	330,000	0	305,000	25,000
A	0118316M1	5.300%	2025	Dec	Sinking Fund		AMT	800,000	0	0	800,000
B	0118316P4	5.400%	2025	Dec	Sinking Fund		AMT	340,000	0	315,000	25,000
A	0118316M1	5.300%	2026	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B	0118316P4	5.400%	2026	Jun	Sinking Fund		AMT	350,000	0	320,000	30,000
A	0118316M1	5.300%	2026	Dec	Term Maturity		AMT	840,000	0	0	840,000
B	0118316P4	5.400%	2026	Dec	Sinking Fund		AMT	360,000	0	330,000	30,000
B	0118316P4	5.400%	2027	Jun	Sinking Fund		AMT	370,000	0	340,000	30,000
B	0118316P4	5.400%	2027	Dec	Sinking Fund		AMT	380,000	0	350,000	30,000
B	0118316P4	5.400%	2028	Jun	Sinking Fund		AMT	390,000	0	360,000	30,000
B	0118316P4	5.400%	2028	Dec	Sinking Fund		AMT	400,000	0	370,000	30,000
B	0118316P4	5.400%	2029	Jun	Sinking Fund		AMT	410,000	0	375,000	35,000
B	0118316P4	5.400%	2029	Dec	Sinking Fund		AMT	420,000	0	385,000	35,000
B	0118316P4	5.400%	2030	Jun	Sinking Fund		AMT	435,000	0	400,000	35,000
B	0118316P4	5.400%	2030	Dec	Sinking Fund		AMT	445,000	0	410,000	35,000
B	0118316P4	5.400%	2031	Jun	Sinking Fund		AMT	455,000	0	420,000	35,000
B	0118316P4	5.400%	2031	Dec	Sinking Fund		AMT	470,000	0	435,000	35,000
B	0118316P4	5.400%	2032	Jun	Sinking Fund		AMT	480,000	0	445,000	35,000
B	0118316P4	5.400%	2032	Dec	Sinking Fund		AMT	495,000	0	455,000	40,000
B	0118316P4	5.400%	2033	Jun	Sinking Fund		AMT	510,000	0	470,000	40,000
B	0118316P4	5.400%	2033	Dec	Sinking Fund		AMT	520,000	0	480,000	40,000
B	0118316P4	5.400%	2034	Jun	Sinking Fund		AMT	535,000	0	490,000	45,000
B	0118316P4	5.400%	2034	Dec	Sinking Fund		AMT	550,000	0	505,000	45,000
B	0118316P4	5.400%	2035	Jun	Sinking Fund		AMT	565,000	0	520,000	45,000
B	0118316P4	5.400%	2035	Dec	Term Maturity		AMT	580,000	0	530,000	50,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* *Fitch*
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**			Fund: **482**	Bond Yield: **5.206%**		Indenture: **8/15/1996**	Delivery: **6/17/1998** Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
						E98A2 Total	**$31,475,000**	**$0**	**$16,675,000**	**$14,800,000**
E99A1	**Mortgage Revenue Bonds, 1999 Series A1**			Fund: **483**	Bond Yield: **5.978%**		Indenture: **8/15/1996**	Delivery: **11/17/199** Dated: **10/15/199**	*AAA*	*Aaa* *AAA*
011832CA8	5.800%	2012	Jun	Sinking Fund			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinking Fund			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinking Fund			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term Maturity			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinking Fund			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinking Fund			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term Maturity			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			Fund: **483**	Bond Yield: **5.978%**		Indenture: **8/15/1996**	Delivery: **11/17/199** Dated: **10/15/199**	*AAA*	*Aaa* *AAA*
011832CS9	5.330%	2001	Dec	Sinking Fund		AMT	350,000	350,000	0	0
011832CC4	4.500%	2001	Dec	Serial Maturity		AMT	955,000	955,000	0	0
011832CS9	5.330%	2002	Jun	Sinking Fund		AMT	360,000	360,000	0	0
011832CD2	4.700%	2002	Dec	Serial Maturity		AMT	1,980,000	1,980,000	0	0
011832CS9	5.330%	2002	Dec	Sinking Fund		AMT	370,000	360,000	10,000	0
011832CS9	5.330%	2003	Jun	Sinking Fund		AMT	380,000	275,000	105,000	0
011832CS9	5.330%	2003	Dec	Sinking Fund		AMT	390,000	255,000	135,000	0
011832CE0	4.850%	2003	Dec	Serial Maturity		AMT	2,075,000	2,015,000	60,000	0
011832CS9	5.330%	2004	Jun	Sinking Fund		AMT	400,000	0	170,000	230,000
011832CS9	5.330%	2004	Dec	Sinking Fund		AMT	410,000	0	175,000	235,000
011832CF7	5.000%	2004	Dec	Serial Maturity		AMT	2,180,000	0	65,000	2,115,000
011832CS9	5.330%	2005	Jun	Sinking Fund		AMT	425,000	0	180,000	245,000
011832CG5	5.150%	2005	Dec	Serial Maturity		AMT	2,290,000	0	70,000	2,220,000
011832CS9	5.330%	2005	Dec	Sinking Fund		AMT	435,000	0	180,000	255,000
011832CS9	5.330%	2006	Jun	Sinking Fund		AMT	450,000	0	185,000	265,000
011832CH3	5.250%	2006	Dec	Serial Maturity		AMT	2,405,000	0	70,000	2,335,000
011832CS9	5.330%	2006	Dec	Sinking Fund		AMT	465,000	0	190,000	275,000
011832CS9	5.330%	2007	Jun	Sinking Fund		AMT	475,000	0	195,000	280,000
011832CJ9	5.350%	2007	Dec	Serial Maturity		AMT	2,535,000	0	75,000	2,460,000
011832CS9	5.330%	2007	Dec	Sinking Fund		AMT	490,000	0	200,000	290,000
011832CS9	5.330%	2008	Jun	Sinking Fund		AMT	505,000	0	205,000	300,000
011832CK6	5.450%	2008	Dec	Serial Maturity		AMT	2,670,000	0	80,000	2,590,000
011832CS9	5.330%	2008	Dec	Sinking Fund		AMT	515,000	0	210,000	305,000
011832CS9	5.330%	2009	Jun	Sinking Fund		AMT	530,000	0	215,000	315,000
011832CS9	5.330%	2009	Dec	Sinking Fund		AMT	545,000	0	225,000	320,000
011832CL4	5.550%	2009	Dec	Serial Maturity		AMT	2,820,000	0	85,000	2,735,000
011832CS9	5.330%	2010	Jun	Sinking Fund		AMT	560,000	0	235,000	325,000
011832CS9	5.330%	2010	Dec	Sinking Fund		AMT	580,000	0	240,000	340,000
011832CM2	5.650%	2010	Dec	Serial Maturity		AMT	2,980,000	0	90,000	2,890,000
011832CS9	5.330%	2011	Jun	Sinking Fund		AMT	590,000	0	240,000	350,000
011832CS9	5.330%	2011	Dec	Sinking Fund		AMT	615,000	0	250,000	365,000
011832CN0	5.750%	2011	Dec	Serial Maturity		AMT	3,145,000	0	95,000	3,050,000
011832CS9	5.330%	2012	Jun	Sinking Fund		AMT	635,000	0	265,000	370,000
011832CS9	5.330%	2012	Dec	Sinking Fund		AMT	655,000	0	270,000	385,000
011832CS9	5.330%	2013	Jun	Sinking Fund		AMT	665,000	0	270,000	395,000
011832CS9	5.330%	2013	Dec	Sinking Fund		AMT	685,000	0	280,000	405,000
011832CS9	5.330%	2014	Jun	Sinking Fund		AMT	705,000	0	295,000	410,000
011832CS9	5.330%	2014	Dec	Sinking Fund		AMT	725,000	0	300,000	425,000
011832CQ3	6.200%	2015	Jun	Sinking Fund		AMT	1,070,000	0	30,000	1,040,000
011832CS9	5.330%	2015	Jun	Sinking Fund		AMT	745,000	0	305,000	440,000
011832CS9	5.330%	2015	Dec	Sinking Fund		AMT	770,000	0	320,000	450,000
011832CQ3	6.200%	2015	Dec	Sinking Fund		AMT	2,005,000	0	60,000	1,945,000
011832CS9	5.330%	2016	Jun	Sinking Fund		AMT	795,000	0	325,000	470,000
011832CQ3	6.200%	2016	Jun	Sinking Fund		AMT	2,065,000	0	60,000	2,005,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			Fund: **483**	Bond Yield: **5.978%**		Indenture: **8/15/1996**	Delivery: **11/17/199** Dated: **10/15/199**	*AAA*	*Aaa* / *AAA*
011832CQ3	6.200%	2016	Dec	Sinking Fund		AMT	2,130,000	0	65,000	2,065,000
011832CS9	5.330%	2016	Dec	Sinking Fund		AMT	815,000	0	335,000	480,000
011832CS9	5.330%	2017	Jun	Sinking Fund		AMT	835,000	0	340,000	495,000
011832CQ3	6.200%	2017	Jun	Sinking Fund		AMT	2,200,000	0	65,000	2,135,000
011832CS9	5.330%	2017	Dec	Sinking Fund		AMT	860,000	0	360,000	500,000
011832CQ3	6.200%	2017	Dec	Sinking Fund		AMT	2,270,000	0	70,000	2,200,000
011832CQ3	6.200%	2018	Jun	Sinking Fund		AMT	2,340,000	0	70,000	2,270,000
011832CS9	5.330%	2018	Jun	Sinking Fund		AMT	885,000	0	365,000	520,000
011832CS9	5.330%	2018	Dec	Sinking Fund		AMT	910,000	0	375,000	535,000
011832CQ3	6.200%	2018	Dec	Sinking Fund		AMT	2,410,000	0	70,000	2,340,000
011832CQ3	6.200%	2019	Jun	Sinking Fund		AMT	2,490,000	0	75,000	2,415,000
011832CS9	5.330%	2019	Jun	Sinking Fund		AMT	935,000	0	385,000	550,000
011832CS9	5.330%	2019	Dec	Sinking Fund		AMT	970,000	0	395,000	575,000
011832CQ3	6.200%	2019	Dec	Sinking Fund		AMT	2,560,000	0	75,000	2,485,000
011832CS9	5.330%	2020	Jun	Sinking Fund		AMT	995,000	0	405,000	590,000
011832CQ3	6.200%	2020	Jun	Sinking Fund		AMT	2,640,000	0	80,000	2,560,000
011832CS9	5.330%	2020	Dec	Sinking Fund		AMT	1,020,000	0	425,000	595,000
011832CQ3	6.200%	2020	Dec	Sinking Fund		AMT	2,725,000	0	80,000	2,645,000
011832CQ3	6.200%	2021	Jun	Sinking Fund		AMT	1,995,000	0	60,000	1,935,000
011832CP5	6.200%	2021	Jun	Serial Maturity		AMT	815,000	0	25,000	790,000
011832CS9	5.330%	2021	Jun	Sinking Fund		AMT	1,050,000	0	430,000	620,000
011832CQ3	6.200%	2021	Dec	Term Maturity		AMT	2,900,000	0	85,000	2,815,000
011832CS9	5.330%	2021	Dec	Sinking Fund		AMT	1,080,000	0	445,000	635,000
011832CR1	6.125%	2022	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Jun	Sinking Fund		AMT	1,105,000	0	455,000	650,000
011832CR1	6.125%	2022	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000
011832CS9	5.330%	2022	Dec	Sinking Fund		AMT	1,140,000	0	470,000	670,000
011832CS9	5.330%	2023	Jun	Sinking Fund		AMT	1,170,000	0	485,000	685,000
011832CR1	6.125%	2023	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000
011832CS9	5.330%	2023	Dec	Sinking Fund		AMT	1,200,000	0	495,000	705,000
011832CR1	6.125%	2023	Dec	Sinking Fund		AMT	3,285,000	0	0	3,285,000
011832CR1	6.125%	2024	Jun	Sinking Fund		AMT	3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Jun	Sinking Fund		AMT	1,240,000	0	510,000	730,000
011832CS9	5.330%	2024	Dec	Sinking Fund		AMT	1,270,000	0	520,000	750,000
011832CR1	6.125%	2024	Dec	Sinking Fund		AMT	3,490,000	0	0	3,490,000
011832CS9	5.330%	2025	Jun	Sinking Fund		AMT	1,300,000	0	535,000	765,000
011832CR1	6.125%	2025	Jun	Sinking Fund		AMT	3,605,000	0	0	3,605,000
011832CS9	5.330%	2025	Dec	Sinking Fund		AMT	1,340,000	0	550,000	790,000
011832CR1	6.125%	2025	Dec	Sinking Fund		AMT	3,715,000	0	0	3,715,000
011832CS9	5.330%	2026	Jun	Sinking Fund		AMT	1,375,000	0	565,000	810,000
011832CR1	6.125%	2026	Jun	Sinking Fund		AMT	3,830,000	0	0	3,830,000
011832CR1	6.125%	2026	Dec	Sinking Fund		AMT	3,955,000	0	0	3,955,000
011832CS9	5.330%	2026	Dec	Sinking Fund		AMT	1,410,000	0	580,000	830,000
011832CR1	6.125%	2027	Jun	Sinking Fund		AMT	4,080,000	0	0	4,080,000
011832CS9	5.330%	2027	Jun	Sinking Fund		AMT	1,450,000	0	595,000	855,000
011832CR1	6.125%	2027	Dec	Term Maturity		AMT	3,300,000	0	0	3,300,000
011832CS9	5.330%	2027	Dec	Sinking Fund		AMT	1,495,000	0	615,000	880,000
011832CT7	6.250%	2027	Dec	Sinking Fund		AMT	900,000	0	490,000	410,000
011832CS9	5.330%	2028	Jun	Sinking Fund		AMT	1,540,000	0	635,000	905,000
011832CT7	6.250%	2028	Jun	Sinking Fund		AMT	4,330,000	0	2,340,000	1,990,000
011832CT7	6.250%	2028	Dec	Sinking Fund		AMT	4,465,000	0	2,410,000	2,055,000
011832CS9	5.330%	2028	Dec	Sinking Fund		AMT	1,580,000	0	655,000	925,000
011832CT7	6.250%	2029	Jun	Sinking Fund		AMT	4,605,000	0	2,490,000	2,115,000
011832CS9	5.330%	2029	Jun	Sinking Fund		AMT	1,625,000	0	665,000	960,000
011832CT7	6.250%	2029	Dec	Sinking Fund		AMT	4,740,000	0	2,565,000	2,175,000
011832CS9	5.330%	2029	Dec	Sinking Fund		AMT	1,680,000	0	690,000	990,000
011832CT7	6.250%	2030	Jun	Sinking Fund		AMT	4,890,000	0	2,645,000	2,245,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* *Fitch*
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			Fund: **483**	Bond Yield: **5.978%**	Indenture: **8/15/1996**	Delivery: **11/17/199**	Dated: **10/15/199**	*AAA*	*Aaa* *AAA*
011832CS9	5.330%	2030	Jun	Sinking Fund		AMT	1,730,000	0	715,000	1,015,000
011832CT7	6.250%	2030	Dec	Sinking Fund		AMT	5,050,000	0	2,730,000	2,320,000
011832CS9	5.330%	2030	Dec	Term Maturity		AMT	1,775,000	0	725,000	1,050,000
011832CT7	6.250%	2031	Jun	Term Maturity		AMT	7,030,000	0	3,805,000	3,225,000
						E99A2 Total	**$188,560,000**	**$6,550,000**	**$42,030,000**	**$139,980,000**
E001A	**Mortgage Revenue Bonds, 2000 Series A**			Fund: **484**	Bond Yield: **5.929%**	Indenture: **8/15/1996**	Delivery: **11/14/200**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832KY7	5.900%	2031	Jun	Sinking Fund			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinking Fund			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinking Fund			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinking Fund			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinking Fund			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinking Fund			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinking Fund			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinking Fund			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinking Fund			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinking Fund			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinking Fund			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term Maturity			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2036	Dec	Sinking Fund			1,685,000	0	1,685,000	0
011832KZ4	5.750%	2037	Jun	Sinking Fund			3,175,000	0	3,175,000	0
011832KZ4	5.750%	2037	Dec	Sinking Fund			3,265,000	0	3,265,000	0
011832KZ4	5.750%	2038	Jun	Sinking Fund			3,365,000	0	3,365,000	0
011832LA8	6.000%	2038	Dec	Sinking Fund			470,000	0	470,000	0
011832KZ4	5.750%	2038	Dec	Term Maturity			2,985,000	0	2,985,000	0
011832LA8	6.000%	2039	Jun	Sinking Fund			3,455,000	0	3,455,000	0
011832LA8	6.000%	2039	Dec	Sinking Fund			3,560,000	0	3,560,000	0
011832LA8	6.000%	2040	Jun	Sinking Fund			3,665,000	0	3,665,000	0
011832LA8	6.000%	2040	Dec	Term Maturity			3,770,000	0	3,770,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001B	**Mortgage Revenue Bonds, 2000 Series B**			Fund: **484**	Bond Yield: **5.929%**	Indenture: **8/15/1996**	Delivery: **11/14/200**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LB6	5.450%	2008	Jun	Sinking Fund			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinking Fund			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinking Fund			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinking Fund			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinking Fund			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinking Fund			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinking Fund			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinking Fund			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinking Fund			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinking Fund			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term Maturity			410,000	0	0	410,000
						E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**
E001C	**Mortgage Revenue Bonds, 2000 Series C**			Fund: **484**	Bond Yield: **5.929%**	Indenture: **8/15/1996**	Delivery: **11/14/200**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LN0	4.700%	2002	Dec	Serial Maturity		AMT	205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial Maturity		AMT	430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial Maturity		AMT	455,000	0	0	455,000
011832LD2	4.850%	2005	Dec	Serial Maturity		AMT	480,000	0	0	480,000
011832LQ3	4.900%	2006	Dec	Serial Maturity		AMT	500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial Maturity		AMT	520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial Maturity		AMT	515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial Maturity		AMT	585,000	0	0	585,000
011832LS9	5.100%	2010	Dec	Serial Maturity		AMT	620,000	0	0	620,000
011832LH3	5.875%	2016	Jun	Sinking Fund		AMT	405,000	0	390,000	15,000
011832LH3	5.875%	2016	Dec	Sinking Fund		AMT	415,000	0	390,000	25,000
011832LH3	5.875%	2017	Jun	Sinking Fund		AMT	425,000	0	400,000	25,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E001C	**Mortgage Revenue Bonds, 2000 Series C**			Fund: **484**	Bond Yield: **5.929%**		Indenture: **8/15/1996**	Delivery: **11/14/200**	Dated: **11/1/2000**	*AAA* *Aaa* *AAA*
011832LH3	5.875%	2017	Dec	Sinking Fund		AMT	435,000	0	410,000	25,000
011832LH3	5.875%	2018	Jun	Sinking Fund		AMT	455,000	0	430,000	25,000
011832LH3	5.875%	2018	Dec	Sinking Fund		AMT	465,000	0	440,000	25,000
011832LH3	5.875%	2019	Jun	Sinking Fund		AMT	505,000	0	475,000	30,000
011832LH3	5.875%	2019	Dec	Sinking Fund		AMT	515,000	0	485,000	30,000
011832LH3	5.875%	2020	Jun	Sinking Fund		AMT	530,000	0	500,000	30,000
011832LH3	5.875%	2020	Dec	Term Maturity		AMT	550,000	0	520,000	30,000
011832LG5	5.900%	2021	Jun	Sinking Fund		AMT	1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinking Fund		AMT	1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinking Fund		AMT	1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinking Fund		AMT	2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinking Fund		AMT	2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinking Fund		AMT	2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinking Fund		AMT	2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinking Fund		AMT	2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinking Fund		AMT	2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinking Fund		AMT	2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term Maturity		AMT	1,110,000	0	0	1,110,000
011832LJ9	5.800%	2027	Dec	Sinking Fund		AMT	1,720,000	0	0	1,720,000
011832LJ9	5.800%	2028	Jun	Sinking Fund		AMT	3,030,000	0	0	3,030,000
011832LJ9	5.800%	2028	Dec	Sinking Fund		AMT	3,115,000	0	0	3,115,000
011832LJ9	5.800%	2029	Jun	Term Maturity		AMT	3,200,000	0	0	3,200,000
011832LX9	6.000%	2029	Dec	Sinking Fund		AMT	2,910,000	0	2,910,000	0
011832LX9	6.000%	2030	Jun	Sinking Fund		AMT	2,995,000	0	2,995,000	0
011832LX9	6.000%	2030	Dec	Sinking Fund		AMT	3,085,000	0	3,085,000	0
011832LX9	6.000%	2031	Jun	Sinking Fund		AMT	3,180,000	0	3,180,000	0
011832LX9	6.000%	2031	Dec	Term Maturity		AMT	3,065,000	0	3,065,000	0
011832LU4	6.000%	2031	Dec	Sinking Fund		AMT	220,000	0	220,000	0
011832LU4	6.000%	2032	Jun	Term Maturity		AMT	3,510,000	0	3,510,000	0
						E001C Total	**$68,785,000**	**$635,000**	**$23,405,000**	**$44,745,000**
E011A	**Mortgage Revenue Bonds, 2001 Series A**			Fund: **485**	Bond Yield: **5.211%**		Indenture: **8/15/1996**	Delivery: **10/17/200**	Dated: **10/1/2001**	*AAA* *Aaa* *AAA*
011832NN8	4.400%	2002	Jun	Sinking Fund			40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial Maturity			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinking Fund			155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinking Fund			160,000	150,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinking Fund			160,000	145,000	15,000	0
011832NB4	2.700%	2003	Dec	Serial Maturity			480,000	470,000	10,000	0
011832NN8	4.400%	2004	Jun	Sinking Fund			165,000	0	25,000	140,000
011832NC2	3.050%	2004	Dec	Serial Maturity			500,000	0	10,000	490,000
011832NN8	4.400%	2004	Dec	Sinking Fund			165,000	0	25,000	140,000
011832NN8	4.400%	2005	Jun	Sinking Fund			170,000	0	30,000	140,000
011832ND0	3.250%	2005	Dec	Serial Maturity			515,000	0	10,000	505,000
011832NN8	4.400%	2005	Dec	Sinking Fund			175,000	0	35,000	140,000
011832NN8	4.400%	2006	Jun	Sinking Fund			175,000	0	35,000	140,000
011832NE8	3.500%	2006	Dec	Serial Maturity			545,000	0	10,000	535,000
011832NN8	4.400%	2006	Dec	Sinking Fund			180,000	0	35,000	145,000
011832NN8	4.400%	2007	Jun	Sinking Fund			185,000	0	35,000	150,000
011832NF5	3.700%	2007	Dec	Serial Maturity			560,000	0	10,000	550,000
011832NN8	4.400%	2007	Dec	Sinking Fund			190,000	0	35,000	155,000
011832NN8	4.400%	2008	Jun	Sinking Fund			195,000	0	35,000	160,000
011832NN8	4.400%	2008	Dec	Sinking Fund			195,000	0	35,000	160,000
011832NG3	3.900%	2008	Dec	Serial Maturity			585,000	0	10,000	575,000
011832NN8	4.400%	2009	Jun	Sinking Fund			205,000	0	35,000	170,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: **485**	Bond Yield: **5.211%**		Indenture: **8/15/1996**	Delivery: **10/17/200**	Dated: **10/1/2001**	*AAA* / *Aaa* / *AAA*
011832NN8	4.400%	2009	Dec	Sinking Fund			205,000	0	35,000	170,000
011832NH1	4.000%	2009	Dec	Serial Maturity			610,000	0	10,000	600,000
011832NN8	4.400%	2010	Jun	Sinking Fund			210,000	0	35,000	175,000
011832NN8	4.400%	2010	Dec	Sinking Fund			215,000	0	35,000	180,000
011832NJ7	4.150%	2010	Dec	Serial Maturity			640,000	0	10,000	630,000
011832NN8	4.400%	2011	Jun	Sinking Fund			220,000	0	35,000	185,000
011832NN8	4.400%	2011	Dec	Sinking Fund			225,000	0	35,000	190,000
011832NK4	4.250%	2011	Dec	Serial Maturity			670,000	0	10,000	660,000
011832NL2	5.200%	2012	Jun	Sinking Fund			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinking Fund			230,000	0	35,000	195,000
011832NL2	5.200%	2012	Dec	Sinking Fund			355,000	0	5,000	350,000
011832NN8	4.400%	2012	Dec	Sinking Fund			235,000	0	35,000	200,000
011832NN8	4.400%	2013	Jun	Sinking Fund			240,000	0	40,000	200,000
011832NL2	5.200%	2013	Jun	Sinking Fund			365,000	0	5,000	360,000
011832NL2	5.200%	2013	Dec	Sinking Fund			370,000	0	5,000	365,000
011832NN8	4.400%	2013	Dec	Sinking Fund			250,000	0	45,000	205,000
011832NN8	4.400%	2014	Jun	Sinking Fund			260,000	0	45,000	215,000
011832NL2	5.200%	2014	Jun	Sinking Fund			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinking Fund			265,000	0	45,000	220,000
011832NL2	5.200%	2014	Dec	Sinking Fund			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinking Fund			270,000	0	45,000	225,000
011832NL2	5.200%	2015	Jun	Sinking Fund			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinking Fund			280,000	0	50,000	230,000
011832NL2	5.200%	2015	Dec	Sinking Fund			410,000	0	5,000	405,000
011832NN8	4.400%	2016	Jun	Sinking Fund			285,000	0	50,000	235,000
011832NL2	5.200%	2016	Jun	Sinking Fund			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Dec	Sinking Fund			290,000	0	50,000	240,000
011832NL2	5.200%	2016	Dec	Sinking Fund			435,000	0	5,000	430,000
011832NL2	5.200%	2017	Jun	Sinking Fund			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Jun	Sinking Fund			295,000	0	50,000	245,000
011832NN8	4.400%	2017	Dec	Sinking Fund			305,000	0	50,000	255,000
011832NL2	5.200%	2017	Dec	Sinking Fund			455,000	0	5,000	450,000
011832NN8	4.400%	2018	Jun	Sinking Fund			315,000	0	55,000	260,000
011832NL2	5.200%	2018	Jun	Sinking Fund			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Dec	Sinking Fund			320,000	0	55,000	265,000
011832NL2	5.200%	2018	Dec	Sinking Fund			480,000	0	10,000	470,000
011832NN8	4.400%	2019	Jun	Sinking Fund			330,000	0	55,000	275,000
011832NL2	5.200%	2019	Jun	Sinking Fund			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Dec	Sinking Fund			335,000	0	55,000	280,000
011832NL2	5.200%	2019	Dec	Sinking Fund			505,000	0	10,000	495,000
011832NL2	5.200%	2020	Jun	Sinking Fund			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Jun	Sinking Fund			350,000	0	60,000	290,000
011832NL2	5.200%	2020	Dec	Sinking Fund			325,000	0	5,000	320,000
011832NN8	4.400%	2020	Dec	Sinking Fund			215,000	0	35,000	180,000
011832NL2	5.200%	2021	Jun	Term Maturity			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Jun	Sinking Fund			150,000	0	25,000	125,000
011832NM0	5.300%	2021	Dec	Sinking Fund			130,000	0	0	130,000
011832NN8	4.400%	2021	Dec	Sinking Fund			155,000	0	25,000	130,000
011832NZ1	5.300%	2021	Dec	Sinking Fund			105,000	0	0	105,000
011832NZ1	5.300%	2022	Jun	Sinking Fund			110,000	0	0	110,000
011832NN8	4.400%	2022	Jun	Sinking Fund			160,000	0	25,000	135,000
011832NM0	5.300%	2022	Jun	Sinking Fund			130,000	0	0	130,000
011832NN8	4.400%	2022	Dec	Sinking Fund			170,000	0	30,000	140,000
011832NM0	5.300%	2022	Dec	Sinking Fund			135,000	0	0	135,000
011832NZ1	5.300%	2022	Dec	Sinking Fund			110,000	0	0	110,000
011832NM0	5.300%	2023	Jun	Sinking Fund			140,000	0	0	140,000
011832NZ1	5.300%	2023	Jun	Sinking Fund			115,000	0	0	115,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
E011A	**Mortgage Revenue Bonds, 2001 Series A**				Fund: **485**	Bond Yield: **5.211%**		Indenture: **8/15/1996**	Delivery: **10/17/200**	Dated: **10/1/2001** *AAA* *Aaa*	*AAA*
	011832NN8	4.400%	2023	Jun	Sinking Fund			170,000	0	30,000	140,000
	011832NM0	5.300%	2023	Dec	Sinking Fund			140,000	0	0	140,000
	011832NN8	4.400%	2023	Dec	Sinking Fund			175,000	0	35,000	140,000
	011832NZ1	5.300%	2023	Dec	Sinking Fund			120,000	0	0	120,000
	011832NM0	5.300%	2024	Jun	Sinking Fund			145,000	0	0	145,000
	011832NZ1	5.300%	2024	Jun	Sinking Fund			125,000	0	0	125,000
	011832NN8	4.400%	2024	Jun	Sinking Fund			175,000	0	35,000	140,000
	011832NZ1	5.300%	2024	Dec	Sinking Fund			125,000	0	0	125,000
	011832NN8	4.400%	2024	Dec	Sinking Fund			185,000	0	35,000	150,000
	011832NM0	5.300%	2024	Dec	Sinking Fund			150,000	0	0	150,000
	011832NM0	5.300%	2025	Jun	Sinking Fund			150,000	0	0	150,000
	011832NN8	4.400%	2025	Jun	Sinking Fund			190,000	0	35,000	155,000
	011832NZ1	5.300%	2025	Jun	Sinking Fund			130,000	0	0	130,000
	011832NN8	4.400%	2025	Dec	Sinking Fund			195,000	0	35,000	160,000
	011832NZ1	5.300%	2025	Dec	Sinking Fund			130,000	0	0	130,000
	011832NM0	5.300%	2025	Dec	Sinking Fund			160,000	0	0	160,000
	011832NM0	5.300%	2026	Jun	Sinking Fund			165,000	0	0	165,000
	011832NZ1	5.300%	2026	Jun	Sinking Fund			135,000	0	0	135,000
	011832NN8	4.400%	2026	Jun	Sinking Fund			195,000	0	35,000	160,000
	011832NN8	4.400%	2026	Dec	Sinking Fund			205,000	0	35,000	170,000
	011832NZ1	5.300%	2026	Dec	Sinking Fund			140,000	0	0	140,000
	011832NM0	5.300%	2026	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NM0	5.300%	2027	Jun	Sinking Fund			170,000	0	5,000	165,000
	011832NN8	4.400%	2027	Jun	Sinking Fund			210,000	0	35,000	175,000
	011832NZ1	5.300%	2027	Jun	Sinking Fund			145,000	0	5,000	140,000
	011832NM0	5.300%	2027	Dec	Sinking Fund			175,000	0	5,000	170,000
	011832NN8	4.400%	2027	Dec	Sinking Fund			220,000	0	35,000	185,000
	011832NZ1	5.300%	2027	Dec	Sinking Fund			145,000	0	5,000	140,000
	011832NM0	5.300%	2028	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2028	Jun	Sinking Fund			225,000	0	35,000	190,000
	011832NZ1	5.300%	2028	Jun	Sinking Fund			150,000	0	5,000	145,000
	011832NZ1	5.300%	2028	Dec	Sinking Fund			155,000	0	5,000	150,000
	011832NM0	5.300%	2028	Dec	Sinking Fund			185,000	0	5,000	180,000
	011832NN8	4.400%	2028	Dec	Sinking Fund			230,000	0	35,000	195,000
	011832NM0	5.300%	2029	Jun	Sinking Fund			190,000	0	5,000	185,000
	011832NN8	4.400%	2029	Jun	Sinking Fund			235,000	0	35,000	200,000
	011832NZ1	5.300%	2029	Jun	Sinking Fund			160,000	0	5,000	155,000
	011832NN8	4.400%	2029	Dec	Sinking Fund			240,000	0	40,000	200,000
	011832NM0	5.300%	2029	Dec	Sinking Fund			195,000	0	5,000	190,000
	011832NZ1	5.300%	2029	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NZ1	5.300%	2030	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2030	Jun	Sinking Fund			260,000	0	45,000	215,000
	011832NM0	5.300%	2030	Jun	Sinking Fund			210,000	0	5,000	205,000
	011832NN8	4.400%	2030	Dec	Sinking Fund			250,000	0	35,000	215,000
	011832NZ1	5.300%	2030	Dec	Term Maturity			165,000	0	5,000	160,000
	011832NM0	5.300%	2030	Dec	Sinking Fund			205,000	0	5,000	200,000
	011832NM0	5.300%	2031	Jun	Term Maturity			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Jun	Sinking Fund			255,000	0	35,000	220,000
	011832NN8	4.400%	2031	Dec	Term Maturity			540,000	0	85,000	455,000
							E011A Total	**$32,740,000**	**$1,255,000**	**$2,510,000**	**$28,975,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Indenture: **8/15/1996**	Delivery: **10/17/200**	Dated: **10/1/2001** *AAA* *Aaa*	*AAA*
B2	011832NS7	4.000%	2007	Dec	Serial Maturity		AMT	60,000	0	0	60,000
B2	011832NT5	4.150%	2008	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial Maturity		AMT	1,415,000	0	0	1,415,000

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate**

E011B Mortgage Revenue Bonds, 2001 Series B Fund: **485** Bond Yield: **5.211%**

Dates — Indenture: **8/15/1996** Delivery: **10/17/200** Dated: **10/1/2001**

S and P: AAA *Moodys*: Aaa *Fitch*: AAA

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B2	011832NX6	5.000%	2012	Dec	Serial Maturity		AMT	1,490,000	0	0	1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinking Fund		AMT	30,000	0	0	30,000
B1	011832PA4	5.230%	2013	Dec	Sinking Fund		AMT	265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial Maturity		AMT	1,275,000	0	0	1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B1	011832NP3	5.300%	2014	Jun	Sinking Fund		AMT	80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B1	011832NP3	5.300%	2014	Dec	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinking Fund		AMT	775,000	0	0	775,000
B1	011832NP3	5.300%	2015	Jun	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832NP3	5.300%	2015	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2015	Dec	Sinking Fund		AMT	790,000	0	0	790,000
B1	011832NP3	5.300%	2016	Jun	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B1	011832NP3	5.300%	2016	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Dec	Sinking Fund		AMT	840,000	0	0	840,000
B1	011832PA4	5.230%	2017	Jun	Sinking Fund		AMT	860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832NP3	5.300%	2017	Dec	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinking Fund		AMT	885,000	0	0	885,000
B1	011832PA4	5.230%	2018	Jun	Sinking Fund		AMT	915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Jun	Sinking Fund		AMT	100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Dec	Sinking Fund		AMT	930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832NP3	5.300%	2019	Jun	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinking Fund		AMT	955,000	0	0	955,000
B1	011832PA4	5.230%	2019	Dec	Sinking Fund		AMT	980,000	0	0	980,000
B1	011832NP3	5.300%	2019	Dec	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinking Fund		AMT	1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832NP3	5.300%	2020	Dec	Sinking Fund		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2020	Dec	Sinking Fund		AMT	1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2021	Jun	Term Maturity		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinking Fund		AMT	1,065,000	0	0	1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinking Fund		AMT	1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinking Fund		AMT	1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinking Fund		AMT	1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinking Fund		AMT	1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinking Fund		AMT	1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinking Fund		AMT	1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinking Fund		AMT	1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinking Fund		AMT	1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinking Fund		AMT	1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinking Fund		AMT	1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term Maturity		AMT	1,590,000	0	0	1,590,000
B1	011832NQ1	5.400%	2027	Jun	Sinking Fund		AMT	1,580,000	0	0	1,580,000
B1	011832PB2	5.400%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
B1	011832NQ1	5.400%	2027	Dec	Sinking Fund		AMT	1,620,000	0	0	1,620,000
B1	011832PB2	5.400%	2027	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Jun	Sinking Fund		AMT	1,665,000	0	0	1,665,000
B1	011832PB2	5.400%	2028	Jun	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832PB2	5.400%	2028	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Dec	Sinking Fund		AMT	1,710,000	0	0	1,710,000
B1	011832PB2	5.400%	2029	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Jun	Sinking Fund		AMT	1,755,000	0	0	1,755,000
B1	011832NQ1	5.400%	2029	Dec	Sinking Fund		AMT	1,800,000	0	0	1,800,000
B1	011832PB2	5.400%	2029	Dec	Sinking Fund		AMT	60,000	0	0	60,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Indenture: **8/15/1996**	Delivery: **10/17/200** Dated: **10/1/2001**	*AAA*	*Aaa* / *AAA*
B1	011832PB2	5.400%	2030	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Jun	Sinking Fund		AMT	1,855,000	0	0	1,855,000
B1	011832PB2	5.400%	2030	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Dec	Sinking Fund		AMT	1,910,000	0	0	1,910,000
B1	011832NQ1	5.400%	2031	Jun	Sinking Fund		AMT	1,955,000	0	0	1,955,000
B1	011832PB2	5.400%	2031	Jun	Term Maturity		AMT	65,000	0	0	65,000
B1	011832NQ1	5.400%	2031	Dec	Term Maturity		AMT	2,080,000	0	0	2,080,000
B1	011832PC0	5.450%	2032	Jun	Sinking Fund		AMT	2,120,000	0	1,035,000	1,085,000
B1	011832NR9	5.450%	2032	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2032	Dec	Sinking Fund		AMT	2,185,000	0	1,065,000	1,120,000
B1	011832NR9	5.450%	2032	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2033	Jun	Sinking Fund		AMT	2,240,000	0	1,095,000	1,145,000
B1	011832NR9	5.450%	2033	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2033	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2033	Dec	Sinking Fund		AMT	2,305,000	0	1,125,000	1,180,000
B1	011832NR9	5.450%	2034	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2034	Jun	Sinking Fund		AMT	2,370,000	0	1,150,000	1,220,000
B1	011832NR9	5.450%	2034	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2034	Dec	Sinking Fund		AMT	2,435,000	0	1,185,000	1,250,000
B1	011832NR9	5.450%	2035	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2035	Jun	Sinking Fund		AMT	2,505,000	0	1,220,000	1,285,000
B1	011832NR9	5.450%	2035	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2035	Dec	Sinking Fund		AMT	2,575,000	0	1,250,000	1,325,000
B1	011832PC0	5.450%	2036	Jun	Sinking Fund		AMT	2,645,000	0	1,295,000	1,350,000
B1	011832NR9	5.450%	2036	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2036	Dec	Sinking Fund		AMT	2,715,000	0	1,320,000	1,395,000
B1	011832NR9	5.450%	2036	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2037	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2037	Jun	Sinking Fund		AMT	2,795,000	0	1,370,000	1,425,000
B1	011832PC0	5.450%	2037	Dec	Sinking Fund		AMT	2,720,000	0	1,320,000	1,400,000
B1	011832NR9	5.450%	2037	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2038	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2038	Jun	Sinking Fund		AMT	2,800,000	0	1,370,000	1,430,000
B1	011832PC0	5.450%	2038	Dec	Sinking Fund		AMT	2,875,000	0	1,405,000	1,470,000
B1	011832NR9	5.450%	2038	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2039	Jun	Sinking Fund		AMT	2,955,000	0	1,440,000	1,515,000
B1	011832NR9	5.450%	2039	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2039	Dec	Sinking Fund		AMT	3,040,000	0	1,480,000	1,560,000
B1	011832NR9	5.450%	2039	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2040	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2040	Jun	Sinking Fund		AMT	3,125,000	0	1,520,000	1,605,000
B1	011832NR9	5.450%	2040	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2040	Dec	Sinking Fund		AMT	3,210,000	0	1,565,000	1,645,000
B1	011832NR9	5.450%	2041	Jun	Term Maturity		AMT	5,000	0	5,000	0
B1	011832PC0	5.450%	2041	Jun	Sinking Fund		AMT	1,650,000	0	800,000	850,000
B1	011832PC0	5.450%	2041	Dec	Term Maturity		AMT	1,655,000	0	805,000	850,000
							E011B Total	**$104,450,000**	**$0**	**$25,000,000**	**$79,450,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				Fund: **486**	Bond Yield: **4.553%**		Indenture: **5/1/2002**	Delivery: **5/16/2002** Dated: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
A1	011832PW6		2032	Jun	Stated Maturity	Variable	AMT	50,000,000	0	0	50,000,000
A2	011832PX4		2036	Dec	Stated Maturity	Variable	AMT	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**
	Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total							**$1,027,955,353**	**$49,560,000**	**$328,360,000**	**$650,035,353**

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9111	**Veterans Collateralized Bonds, 1991 First**				Fund: **750**	Bond Yield: **7.205%**		Indenture: **5/1/1991**	Delivery: **5/30/1991** / Dated: **4/15/1991**	*AAA*	*Aaa* / *N/A*
A2	011831DT8	7.300%	2004	Jun	Sinking Fund		AMT	205,000	0	190,000	15,000
A2	011831DT8	7.300%	2004	Dec	Sinking Fund		AMT	215,000	0	200,000	15,000
A2	011831DT8	7.300%	2005	Jun	Sinking Fund		AMT	220,000	0	210,000	10,000
A2	011831DT8	7.300%	2005	Dec	Sinking Fund		AMT	230,000	0	215,000	15,000
A2	011831DT8	7.300%	2006	Jun	Sinking Fund		AMT	240,000	0	225,000	15,000
A2	011831DT8	7.300%	2006	Dec	Sinking Fund		AMT	245,000	0	230,000	15,000
A2	011831DT8	7.300%	2007	Jun	Sinking Fund		AMT	255,000	0	240,000	15,000
A2	011831DT8	7.300%	2007	Dec	Sinking Fund		AMT	265,000	0	255,000	10,000
A2	011831DT8	7.300%	2008	Jun	Sinking Fund		AMT	275,000	0	265,000	10,000
A2	011831DT8	7.300%	2008	Dec	Sinking Fund		AMT	285,000	0	270,000	15,000
A2	011831DT8	7.300%	2009	Jun	Sinking Fund		AMT	295,000	0	280,000	15,000
A2	011831DT8	7.300%	2009	Dec	Sinking Fund		AMT	310,000	0	300,000	10,000
A2	011831DT8	7.300%	2010	Jun	Sinking Fund		AMT	320,000	0	305,000	15,000
A2	011831DT8	7.300%	2010	Dec	Sinking Fund		AMT	330,000	0	315,000	15,000
A2	011831DT8	7.300%	2011	Jun	Sinking Fund		AMT	345,000	0	330,000	15,000
A2	011831DT8	7.300%	2011	Dec	Sinking Fund		AMT	360,000	0	345,000	15,000
A2	011831DT8	7.300%	2012	Jun	Sinking Fund		AMT	370,000	0	355,000	15,000
A2	011831DT8	7.300%	2012	Dec	Sinking Fund		AMT	385,000	0	370,000	15,000
A2	011831DT8	7.300%	2013	Jun	Sinking Fund		AMT	400,000	0	385,000	15,000
A2	011831DT8	7.300%	2013	Dec	Term Maturity		AMT	410,000	0	395,000	15,000
A2	011831DU5	7.300%	2014	Jun	Sinking Fund		AMT	425,000	0	410,000	15,000
A2	011831DU5	7.300%	2014	Dec	Sinking Fund		AMT	445,000	0	430,000	15,000
A2	011831DU5	7.300%	2015	Jun	Sinking Fund		AMT	460,000	0	445,000	15,000
A2	011831DU5	7.300%	2015	Dec	Sinking Fund		AMT	480,000	0	460,000	20,000
A2	011831DU5	7.300%	2016	Jun	Sinking Fund		AMT	495,000	0	475,000	20,000
A2	011831DU5	7.300%	2016	Dec	Sinking Fund		AMT	515,000	0	495,000	20,000
A2	011831DU5	7.300%	2017	Jun	Sinking Fund		AMT	535,000	0	515,000	20,000
A2	011831DU5	7.300%	2017	Dec	Sinking Fund		AMT	555,000	0	535,000	20,000
A2	011831DU5	7.300%	2018	Jun	Sinking Fund		AMT	580,000	0	555,000	25,000
A2	011831DU5	7.300%	2018	Dec	Sinking Fund		AMT	600,000	0	575,000	25,000
A2	011831DU5	7.300%	2019	Jun	Sinking Fund		AMT	625,000	0	600,000	25,000
A2	011831DU5	7.300%	2019	Dec	Sinking Fund		AMT	645,000	0	620,000	25,000
A2	011831DU5	7.300%	2020	Jun	Sinking Fund		AMT	670,000	0	645,000	25,000
A2	011831DU5	7.300%	2020	Dec	Sinking Fund		AMT	700,000	0	675,000	25,000
A2	011831DU5	7.300%	2021	Jun	Sinking Fund		AMT	725,000	0	700,000	25,000
A2	011831DU5	7.300%	2021	Dec	Sinking Fund		AMT	755,000	0	730,000	25,000
A2	011831DU5	7.300%	2022	Jun	Sinking Fund		AMT	780,000	0	750,000	30,000
A2	011831DU5	7.300%	2022	Dec	Term Maturity		AMT	810,000	0	775,000	35,000
A1	011831DV3	7.125%	2023	Jun	Sinking Fund			850,000	0	815,000	35,000
A1	011831DV3	7.125%	2023	Dec	Sinking Fund			880,000	0	845,000	35,000
A1	011831DV3	7.125%	2024	Jun	Sinking Fund			910,000	0	875,000	35,000
A1	011831DV3	7.125%	2024	Dec	Sinking Fund			950,000	0	915,000	35,000
A1	011831DV3	7.125%	2025	Jun	Sinking Fund			985,000	0	945,000	40,000
A1	011831DV3	7.125%	2025	Dec	Sinking Fund			1,025,000	0	985,000	40,000
A1	011831DV3	7.125%	2026	Jun	Sinking Fund			1,060,000	0	1,020,000	40,000
A1	011831DV3	7.125%	2026	Dec	Sinking Fund			1,100,000	0	1,060,000	40,000
A1	011831DV3	7.125%	2027	Jun	Sinking Fund			1,140,000	0	1,100,000	40,000
A1	011831DV3	7.125%	2027	Dec	Sinking Fund			1,185,000	0	1,140,000	45,000
A1	011831DV3	7.125%	2028	Jun	Sinking Fund			1,225,000	0	1,180,000	45,000
A1	011831DV3	7.125%	2028	Dec	Sinking Fund			1,275,000	0	1,225,000	50,000
A1	011831DV3	7.125%	2029	Jun	Sinking Fund			1,320,000	0	1,270,000	50,000
A1	011831DV3	7.125%	2029	Dec	Sinking Fund			1,370,000	0	1,315,000	55,000
A1	011831DV3	7.125%	2030	Jun	Sinking Fund			1,420,000	0	1,365,000	55,000
A1	011831DV3	7.125%	2030	Dec	Term Maturity			1,475,000	0	1,415,000	60,000
A1	011831DW1	6.750%	2031	Jun	Sinking Fund			1,530,000	0	1,470,000	60,000
A1	011831DW1	6.750%	2031	Dec	Sinking Fund			1,585,000	0	1,520,000	65,000
A1	011831DW1	6.750%	2032	Jun	Sinking Fund			1,645,000	0	1,580,000	65,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9111 Veterans Collateralized Bonds, 1991 First					Fund: **750**	Bond Yield: **7.205%**		Indenture: **5/1/1991**	Delivery: **5/30/1991** Dated: **4/15/1991**	*AAA*	*Aaa* / *N/A*
A1	011831DW1	6.750%	2032	Dec	Sinking Fund			1,705,000	0	1,635,000	70,000
A1	011831DW1	6.750%	2033	Jun	Sinking Fund			1,770,000	0	1,700,000	70,000
A1	011831DW1	6.750%	2033	Dec	Term Maturity			1,835,000	0	1,765,000	70,000
							C9111 Total	**$45,000,000**	**$0**	**$43,210,000**	**$1,790,000**
C9121 Veterans Collateralized Bonds, 1991 Second					Fund: **751**	Bond Yield: **6.904%**		Indenture: **11/1/1991**	Delivery: **11/21/199** Dated: **11/1/1991**	*AAA*	*Aaa* / *N/A*
B2	011831DX9	6.500%	2004	Dec	Serial Maturity		AMT	295,000	0	265,000	30,000
B2	011831DY7	6.600%	2005	Jun	Serial Maturity		AMT	305,000	0	275,000	30,000
B2	011831DZ4	6.600%	2005	Dec	Serial Maturity		AMT	315,000	0	285,000	30,000
B2	011831EA8	6.625%	2006	Jun	Serial Maturity		AMT	325,000	0	295,000	30,000
B2	011831EB6	6.625%	2006	Dec	Serial Maturity		AMT	340,000	0	305,000	35,000
B2	011831EC4	6.700%	2007	Jun	Serial Maturity		AMT	350,000	0	315,000	35,000
B2	011831ED2	6.700%	2007	Dec	Serial Maturity		AMT	365,000	0	325,000	40,000
B2	011831EE0	6.700%	2008	Jun	Serial Maturity		AMT	375,000	0	335,000	40,000
B2	011831EF7	6.700%	2008	Dec	Serial Maturity		AMT	390,000	0	350,000	40,000
B2	011831EG5	6.750%	2009	Jun	Serial Maturity		AMT	405,000	0	365,000	40,000
B2	011831EH3	6.750%	2009	Dec	Serial Maturity		AMT	420,000	0	380,000	40,000
B2	011831EJ9	6.750%	2010	Jun	Serial Maturity		AMT	435,000	0	395,000	40,000
B2	011831EK6	6.750%	2010	Dec	Serial Maturity		AMT	450,000	0	410,000	40,000
B2	011831EL4	6.800%	2011	Jun	Serial Maturity		AMT	465,000	0	420,000	45,000
B2	011831EM2	6.800%	2011	Dec	Serial Maturity		AMT	480,000	0	430,000	50,000
B2	011831EN0	6.800%	2012	Jun	Serial Maturity		AMT	500,000	0	455,000	45,000
B2	011831EP5	6.800%	2012	Dec	Serial Maturity		AMT	515,000	0	465,000	50,000
B2	011831EQ3	6.800%	2013	Jun	Serial Maturity		AMT	535,000	0	480,000	55,000
B2	011831ER1	6.800%	2013	Dec	Serial Maturity		AMT	555,000	0	500,000	55,000
B2	011831ES9	6.800%	2014	Jun	Serial Maturity		AMT	575,000	0	520,000	55,000
B2	011831ET7	6.800%	2014	Dec	Serial Maturity		AMT	595,000	0	540,000	55,000
B2	011831EU4	6.800%	2015	Jun	Serial Maturity		AMT	615,000	0	555,000	60,000
B2	011831EV2	6.800%	2015	Dec	Serial Maturity		AMT	640,000	0	575,000	65,000
B2	011831EW0	7.100%	2016	Jun	Sinking Fund		AMT	665,000	0	665,000	0
B2	011831EW0	7.100%	2016	Dec	Sinking Fund		AMT	685,000	0	685,000	0
B2	011831EW0	7.100%	2017	Jun	Sinking Fund		AMT	710,000	0	710,000	0
B2	011831EW0	7.100%	2017	Dec	Sinking Fund		AMT	735,000	0	735,000	0
B2	011831EW0	7.100%	2018	Jun	Sinking Fund		AMT	765,000	0	765,000	0
B2	011831EW0	7.100%	2018	Dec	Sinking Fund		AMT	790,000	0	790,000	0
B2	011831EW0	7.100%	2019	Jun	Sinking Fund		AMT	820,000	0	820,000	0
B2	011831EW0	7.100%	2019	Dec	Sinking Fund		AMT	850,000	0	850,000	0
B2	011831EW0	7.100%	2020	Jun	Sinking Fund		AMT	880,000	0	880,000	0
B2	011831EW0	7.100%	2020	Dec	Sinking Fund		AMT	910,000	0	910,000	0
B2	011831EW0	7.100%	2021	Jun	Sinking Fund		AMT	945,000	0	945,000	0
B2	011831EW0	7.100%	2021	Dec	Sinking Fund		AMT	980,000	0	980,000	0
B2	011831EW0	7.100%	2022	Jun	Term Maturity		AMT	1,015,000	0	1,015,000	0
B2	011831EX8	6.700%	2022	Dec	Sinking Fund		AMT	1,050,000	0	965,000	85,000
B2	011831EX8	6.700%	2023	Jun	Sinking Fund		AMT	1,085,000	0	1,010,000	75,000
B2	011831EX8	6.700%	2023	Dec	Sinking Fund		AMT	1,125,000	0	1,045,000	80,000
B2	011831EX8	6.700%	2024	Jun	Sinking Fund		AMT	1,165,000	0	1,080,000	85,000
B2	011831EX8	6.700%	2024	Dec	Sinking Fund		AMT	1,210,000	0	1,120,000	90,000
B2	011831EX8	6.700%	2025	Jun	Sinking Fund		AMT	1,250,000	0	1,160,000	90,000
B2	011831EX8	6.700%	2025	Dec	Term Maturity		AMT	1,300,000	0	1,210,000	90,000
B1	011831EY6	6.900%	2026	Jun	Sinking Fund			1,355,000	0	1,355,000	0
B1	011831EY6	6.900%	2026	Dec	Sinking Fund			1,405,000	0	1,405,000	0
B1	011831EY6	6.900%	2027	Jun	Sinking Fund			1,455,000	0	1,455,000	0
B1	011831EY6	6.900%	2027	Dec	Sinking Fund			1,505,000	0	1,505,000	0
B1	011831EY6	6.900%	2028	Jun	Sinking Fund			1,560,000	0	1,560,000	0
B1	011831EY6	6.900%	2028	Dec	Sinking Fund			1,610,000	0	1,610,000	0
B1	011831EY6	6.900%	2029	Jun	Sinking Fund			1,670,000	0	1,670,000	0
B1	011831EY6	6.900%	2029	Dec	Sinking Fund			1,725,000	0	1,725,000	0

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9121	**Veterans Collateralized Bonds, 1991 Second**				Fund: **751**	Bond Yield: **6.904%**		Indenture: **11/1/1991**	Delivery: **11/21/199**	Dated: **11/1/1991**	*AAA* *Aaa* *N/A*
B1	011831EY6	6.900%	2030	Jun	Sinking Fund			1,790,000	0	1,790,000	0
B1	011831EY6	6.900%	2030	Dec	Sinking Fund			1,850,000	0	1,850,000	0
B1	011831EY6	6.900%	2031	Jun	Sinking Fund			1,915,000	0	1,915,000	0
B1	011831EY6	6.900%	2031	Dec	Sinking Fund			1,980,000	0	1,980,000	0
B1	011831EY6	6.900%	2032	Jun	Term Maturity			2,050,000	0	2,050,000	0
B1	011831EZ3	6.500%	2032	Dec	Sinking Fund			2,125,000	0	1,960,000	165,000
B1	011831EZ3	6.500%	2033	Jun	Sinking Fund			2,195,000	0	2,030,000	165,000
B1	011831EZ3	6.500%	2033	Dec	Sinking Fund			2,275,000	0	2,105,000	170,000
B1	011831EZ3	6.500%	2034	Jun	Term Maturity			2,355,000	0	2,180,000	175,000
							C9121 Total	**$60,000,000**	**$0**	**$57,725,000**	**$2,275,000**
C9211	**Veterans Collateralized Bonds, 1992 First**				Fund: **752**	Bond Yield: **6.749%**		Indenture: **6/1/1992**	Delivery: **6/24/1992**	Dated: **6/1/1992**	*AAA* *Aaa* *N/A*
A2	011831GP3	6.250%	2005	Jun	Serial Maturity		AMT	225,000	0	185,000	40,000
A2	011831GQ1	6.250%	2005	Dec	Serial Maturity		AMT	230,000	0	185,000	45,000
A2	011831GR9	6.300%	2006	Jun	Serial Maturity		AMT	240,000	0	190,000	50,000
A2	011831GS7	6.300%	2006	Dec	Serial Maturity		AMT	245,000	0	195,000	50,000
A2	011831GT5	6.400%	2007	Jun	Serial Maturity		AMT	255,000	0	205,000	50,000
A2	011831GU2	6.400%	2007	Dec	Serial Maturity		AMT	265,000	0	215,000	50,000
A2	011831GV0	6.400%	2008	Jun	Serial Maturity		AMT	275,000	0	225,000	50,000
A2	011831GW8	6.400%	2008	Dec	Serial Maturity		AMT	285,000	0	235,000	50,000
A2	011831GX6	6.500%	2009	Jun	Serial Maturity		AMT	295,000	0	245,000	50,000
A2	011831GY4	6.500%	2009	Dec	Serial Maturity		AMT	305,000	0	250,000	55,000
A2	011831GZ1	6.500%	2010	Jun	Serial Maturity		AMT	315,000	0	255,000	60,000
A2	011831HA5	6.500%	2010	Dec	Serial Maturity		AMT	325,000	0	265,000	60,000
A2	011831HB3	6.625%	2011	Jun	Sinking Fund		AMT	340,000	0	280,000	60,000
A2	011831HB3	6.625%	2011	Dec	Sinking Fund		AMT	350,000	0	285,000	65,000
A2	011831HB3	6.625%	2012	Jun	Sinking Fund		AMT	365,000	0	300,000	65,000
A2	011831HB3	6.625%	2012	Dec	Sinking Fund		AMT	375,000	0	305,000	70,000
A2	011831HB3	6.625%	2013	Jun	Sinking Fund		AMT	390,000	0	315,000	75,000
A2	011831HB3	6.625%	2013	Dec	Sinking Fund		AMT	405,000	0	330,000	75,000
A2	011831HB3	6.625%	2014	Jun	Sinking Fund		AMT	420,000	0	345,000	75,000
A2	011831HB3	6.625%	2014	Dec	Sinking Fund		AMT	435,000	0	355,000	80,000
A2	011831HB3	6.625%	2015	Jun	Sinking Fund		AMT	450,000	0	360,000	90,000
A2	011831HB3	6.625%	2015	Dec	Term Maturity		AMT	465,000	0	375,000	90,000
A2	011831HC1	6.750%	2016	Jun	Sinking Fund		AMT	480,000	0	480,000	0
A2	011831HC1	6.750%	2016	Dec	Sinking Fund		AMT	500,000	0	500,000	0
A2	011831HC1	6.750%	2017	Jun	Sinking Fund		AMT	520,000	0	520,000	0
A2	011831HC1	6.750%	2017	Dec	Sinking Fund		AMT	535,000	0	535,000	0
A2	011831HC1	6.750%	2018	Jun	Sinking Fund		AMT	555,000	0	555,000	0
A2	011831HC1	6.750%	2018	Dec	Sinking Fund		AMT	575,000	0	575,000	0
A2	011831HC1	6.750%	2019	Jun	Sinking Fund		AMT	595,000	0	595,000	0
A2	011831HC1	6.750%	2019	Dec	Sinking Fund		AMT	620,000	0	620,000	0
A2	011831HC1	6.750%	2020	Jun	Sinking Fund		AMT	640,000	0	640,000	0
A2	011831HC1	6.750%	2020	Dec	Sinking Fund		AMT	665,000	0	665,000	0
A2	011831HC1	6.750%	2021	Jun	Sinking Fund		AMT	685,000	0	685,000	0
A2	011831HC1	6.750%	2021	Dec	Sinking Fund		AMT	710,000	0	710,000	0
A2	011831HC1	6.750%	2022	Jun	Sinking Fund		AMT	735,000	0	735,000	0
A2	011831HC1	6.750%	2022	Dec	Sinking Fund		AMT	765,000	0	765,000	0
A2	011831HC1	6.750%	2023	Jun	Sinking Fund		AMT	790,000	0	790,000	0
A2	011831HC1	6.750%	2023	Dec	Sinking Fund		AMT	820,000	0	820,000	0
A2	011831HC1	6.750%	2024	Jun	Sinking Fund		AMT	850,000	0	850,000	0
A1	011831HD9	6.750%	2024	Dec	Sinking Fund			110,000	0	105,000	5,000
A2	011831HC1	6.750%	2024	Dec	Term Maturity		AMT	770,000	0	770,000	0
A1	011831HD9	6.750%	2025	Jun	Sinking Fund			910,000	0	835,000	75,000
A1	011831HD9	6.750%	2025	Dec	Sinking Fund			945,000	0	865,000	80,000
A1	011831HD9	6.750%	2026	Jun	Sinking Fund			975,000	0	895,000	80,000
A1	011831HD9	6.750%	2026	Dec	Sinking Fund			1,010,000	0	925,000	85,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Veterans Mortgage Program Collateralized Bonds — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

C9211 Veterans Collateralized Bonds, 1992 First — Fund: **752** Bond Yield: **6.749%** Indenture: **6/1/1992** Delivery: **6/24/1992** Dated: **6/1/1992** — *AAA* *Aaa* *N/A*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011831HD9	6.750%	2027	Jun	Sinking Fund			1,045,000	0	955,000	90,000
A1	011831HD9	6.750%	2027	Dec	Sinking Fund			1,085,000	0	995,000	90,000
A1	011831HD9	6.750%	2028	Jun	Sinking Fund			1,120,000	0	1,025,000	95,000
A1	011831HD9	6.750%	2028	Dec	Sinking Fund			1,160,000	0	1,065,000	95,000
A1	011831HD9	6.750%	2029	Jun	Sinking Fund			1,200,000	0	1,100,000	100,000
A1	011831HD9	6.750%	2029	Dec	Sinking Fund			1,245,000	0	1,140,000	105,000
A1	011831HD9	6.750%	2030	Jun	Sinking Fund			1,290,000	0	1,185,000	105,000
A1	011831HD9	6.750%	2030	Dec	Sinking Fund			1,335,000	0	1,225,000	110,000
A1	011831HD9	6.750%	2031	Jun	Sinking Fund			1,380,000	0	1,265,000	115,000
A1	011831HD9	6.750%	2031	Dec	Sinking Fund			1,430,000	0	1,310,000	120,000
A1	011831HD9	6.750%	2032	Jun	Sinking Fund			1,480,000	0	1,355,000	125,000
A1	011831HD9	6.750%	2032	Dec	Term Maturity			1,530,000	0	1,400,000	130,000
A1	011831HE7	6.400%	2033	Jun	Sinking Fund			1,585,000	0	1,290,000	295,000
A1	011831HE7	6.400%	2033	Dec	Sinking Fund			1,640,000	0	1,335,000	305,000
A1	011831HE7	6.400%	2034	Jun	Sinking Fund			1,700,000	0	1,380,000	320,000
A1	011831HE7	6.400%	2034	Dec	Term Maturity			1,760,000	0	1,430,000	330,000
							C9211 Total	**$45,000,000**	**$0**	**$40,790,000**	**$4,210,000**

C9311 Veterans Collateralized Bonds, 1993 First — Fund: **753** Bond Yield: **5.729%** Indenture: **7/1/1993** Delivery: **7/13/1993** Dated: **7/1/1993** — *AAA* *Aaa* *N/A*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011831JA	3.750%	1996	Jun	Serial Maturity			370,000	310,000	60,000	0
	011831JB	3.750%	1996	Dec	Serial Maturity			375,000	315,000	60,000	0
	011831JC	4.000%	1997	Jun	Serial Maturity			385,000	325,000	60,000	0
	011831JD	4.000%	1997	Dec	Serial Maturity			395,000	310,000	85,000	0
	011831JE	4.250%	1998	Jun	Serial Maturity			400,000	305,000	95,000	0
	011831JF	4.250%	1998	Dec	Serial Maturity			410,000	295,000	115,000	0
	011831JG	4.500%	1999	Jun	Serial Maturity			420,000	290,000	130,000	0
	011831JH8	4.500%	1999	Dec	Serial Maturity			430,000	275,000	155,000	0
	011831JJ4	4.650%	2000	Jun	Serial Maturity			440,000	285,000	155,000	0
	011831JK1	4.650%	2000	Dec	Serial Maturity			455,000	205,000	250,000	0
	011831JL9	4.800%	2001	Jun	Serial Maturity			465,000	195,000	270,000	0
	011831JM7	4.800%	2001	Dec	Serial Maturity			475,000	190,000	285,000	0
	011831JN5	4.900%	2002	Jun	Serial Maturity			490,000	155,000	335,000	0
	011831JP0	4.900%	2002	Dec	Serial Maturity			500,000	110,000	390,000	0
	011831JQ8	5.000%	2003	Jun	Serial Maturity			515,000	90,000	425,000	0
	011831JR6	5.000%	2003	Dec	Serial Maturity			530,000	100,000	430,000	0
	011831JS4	5.100%	2004	Jun	Serial Maturity			545,000	0	445,000	100,000
	011831JT2	5.100%	2004	Dec	Serial Maturity			555,000	0	455,000	100,000
	011831JU9	5.200%	2005	Jun	Serial Maturity			575,000	0	475,000	100,000
	011831JV7	5.200%	2005	Dec	Serial Maturity			590,000	0	485,000	105,000
	011831JW5	5.200%	2006	Jun	Serial Maturity			605,000	0	495,000	110,000
	011831JX3	5.200%	2006	Dec	Serial Maturity			625,000	0	510,000	115,000
	011831JY1	5.200%	2007	Jun	Serial Maturity			645,000	0	525,000	120,000
	011831JZ8	5.200%	2007	Dec	Serial Maturity			660,000	0	540,000	120,000
	011831KA1	5.200%	2008	Jun	Serial Maturity			680,000	0	560,000	120,000
	011831KB9	5.200%	2008	Dec	Serial Maturity			700,000	0	575,000	125,000
	011831KC7	5.250%	2009	Jun	Serial Maturity			720,000	0	590,000	130,000
	011831KD5	5.250%	2009	Dec	Serial Maturity			745,000	0	610,000	135,000
	011831KE3	5.250%	2010	Jun	Serial Maturity			765,000	0	630,000	135,000
	011831KF0	5.250%	2010	Dec	Serial Maturity			785,000	0	645,000	140,000
	011831KG8	5.375%	2011	Jun	Serial Maturity			435,000	0	355,000	80,000
	011831KH6	5.375%	2011	Dec	Serial Maturity			445,000	0	365,000	80,000
	011831KJ2	5.375%	2012	Jun	Serial Maturity			460,000	0	380,000	80,000
	011831KK9	5.375%	2012	Dec	Serial Maturity			475,000	0	390,000	85,000
	011831KL7	5.375%	2013	Jun	Serial Maturity			485,000	0	395,000	90,000
	011831KM5	5.375%	2013	Dec	Serial Maturity			500,000	0	410,000	90,000
	011831LH5	5.400%	2014	Jun	Sinking Fund			515,000	0	425,000	90,000
	011831LH5	5.400%	2014	Dec	Sinking Fund			530,000	0	430,000	100,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
C9311 Veterans Collateralized Bonds, 1993 First				Fund: **753**	Bond Yield: **5.729%**		Indenture: **7/1/1993**	Delivery: **7/13/1993** / Dated: **7/1/1993**	*AAA* / *Aaa*	*N/A*
011831LH5	5.400%	2015	Jun	Sinking Fund			545,000	0	445,000	100,000
011831LH5	5.400%	2015	Dec	Sinking Fund			565,000	0	465,000	100,000
011831LH5	5.400%	2016	Jun	Sinking Fund			580,000	0	475,000	105,000
011831LH5	5.400%	2016	Dec	Sinking Fund			600,000	0	495,000	105,000
011831LH5	5.400%	2017	Jun	Sinking Fund			615,000	0	505,000	110,000
011831LH5	5.400%	2017	Dec	Sinking Fund			635,000	0	520,000	115,000
011831LH5	5.400%	2018	Jun	Sinking Fund			650,000	0	530,000	120,000
011831LH5	5.400%	2018	Dec	Sinking Fund			670,000	0	550,000	120,000
011831LH5	5.400%	2019	Jun	Sinking Fund			690,000	0	565,000	125,000
011831LH5	5.400%	2019	Dec	Sinking Fund			710,000	0	585,000	125,000
011831LH5	5.400%	2020	Jun	Sinking Fund			735,000	0	600,000	135,000
011831LH5	5.400%	2020	Dec	Sinking Fund			755,000	0	620,000	135,000
011831LH5	5.400%	2021	Jun	Sinking Fund			780,000	0	640,000	140,000
011831LH5	5.400%	2021	Dec	Sinking Fund			800,000	0	655,000	145,000
011831LH5	5.400%	2022	Jun	Sinking Fund			825,000	0	680,000	145,000
011831LH5	5.400%	2022	Dec	Sinking Fund			850,000	0	695,000	155,000
011831LH5	5.400%	2023	Jun	Sinking Fund			875,000	0	715,000	160,000
011831LH5	5.400%	2023	Dec	Term Maturity			905,000	0	740,000	165,000
011831MH4	5.875%	2024	Jun	Sinking Fund			930,000	0	865,000	65,000
011831MH4	5.875%	2024	Dec	Sinking Fund			960,000	0	895,000	65,000
011831MH4	5.875%	2025	Jun	Sinking Fund			985,000	0	915,000	70,000
011831MH4	5.875%	2025	Dec	Sinking Fund			1,015,000	0	940,000	75,000
011831MH4	5.875%	2026	Jun	Sinking Fund			1,050,000	0	975,000	75,000
011831MH4	5.875%	2026	Dec	Sinking Fund			1,080,000	0	1,005,000	75,000
011831MH4	5.875%	2027	Jun	Sinking Fund			1,110,000	0	1,035,000	75,000
011831MH4	5.875%	2027	Dec	Sinking Fund			1,145,000	0	1,065,000	80,000
011831MH4	5.875%	2028	Jun	Sinking Fund			1,180,000	0	1,095,000	85,000
011831MH4	5.875%	2028	Dec	Sinking Fund			1,215,000	0	1,130,000	85,000
011831MH4	5.875%	2029	Jun	Sinking Fund			1,255,000	0	1,165,000	90,000
011831MH4	5.875%	2029	Dec	Sinking Fund			1,290,000	0	1,200,000	90,000
011831MH4	5.875%	2030	Jun	Sinking Fund			1,330,000	0	1,235,000	95,000
011831MH4	5.875%	2030	Dec	Sinking Fund			1,370,000	0	1,275,000	95,000
011831MH4	5.875%	2031	Jun	Sinking Fund			1,410,000	0	1,310,000	100,000
011831MH4	5.875%	2031	Dec	Sinking Fund			1,455,000	0	1,350,000	105,000
011831MH4	5.875%	2032	Jun	Sinking Fund			1,500,000	0	1,395,000	105,000
011831MH4	5.875%	2032	Dec	Sinking Fund			1,545,000	0	1,435,000	110,000
011831MH4	5.875%	2033	Jun	Sinking Fund			1,590,000	0	1,480,000	110,000
011831MH4	5.875%	2033	Dec	Sinking Fund			1,640,000	0	1,525,000	115,000
011831MH4	5.875%	2034	Jun	Sinking Fund			1,690,000	0	1,575,000	115,000
011831MH4	5.875%	2034	Dec	Sinking Fund			1,740,000	0	1,620,000	120,000
011831MH4	5.875%	2035	Jun	Sinking Fund			1,790,000	0	1,670,000	120,000
011831MH4	5.875%	2035	Dec	Term Maturity			1,845,000	0	1,720,000	125,000
						C9311 Total	**$65,000,000**	**$3,755,000**	**$54,345,000**	**$6,900,000**
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**		Indenture: **9/1/1994**	Delivery: **9/29/1994** / Dated: **9/1/1994**	*AAA* / *Aaa*	*N/A*
011831QY3	5.000%	1997	Jun	Serial Maturity			380,000	365,000	15,000	0
011831QZ0	5.000%	1997	Dec	Serial Maturity			390,000	375,000	15,000	0
011831RA4	5.150%	1998	Jun	Serial Maturity			400,000	370,000	30,000	0
011831RB2	5.150%	1998	Dec	Serial Maturity			410,000	380,000	30,000	0
011831RC0	5.300%	1999	Jun	Serial Maturity			420,000	365,000	55,000	0
011831RD8	5.300%	1999	Dec	Serial Maturity			435,000	370,000	65,000	0
011831RE6	5.400%	2000	Jun	Serial Maturity			445,000	330,000	115,000	0
011831RF3	5.400%	2000	Dec	Serial Maturity			455,000	325,000	130,000	0
011831RG1	5.500%	2001	Jun	Serial Maturity			470,000	330,000	140,000	0
011831RH9	5.500%	2001	Dec	Serial Maturity			480,000	335,000	145,000	0
011831RJ5	5.600%	2002	Jun	Serial Maturity			495,000	330,000	165,000	0
011831RK2	5.600%	2002	Dec	Serial Maturity			510,000	310,000	200,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**		Indenture: **9/1/1994**	Delivery: **9/29/1994**	Dated: **9/1/1994** / *AAA*	*Aaa* / *N/A*
011831RL0	5.700%	2003	Jun	Serial Maturity			525,000	290,000	235,000	0
011831RM8	5.700%	2003	Dec	Serial Maturity			540,000	300,000	240,000	0
011831RN6	5.800%	2004	Jun	Serial Maturity			555,000	0	250,000	305,000
011831RP1	5.800%	2004	Dec	Serial Maturity			570,000	0	255,000	315,000
011831RQ9	5.900%	2005	Jun	Serial Maturity			585,000	0	260,000	325,000
011831RR7	5.900%	2005	Dec	Serial Maturity			605,000	0	270,000	335,000
011831RS5	6.000%	2006	Jun	Serial Maturity			620,000	0	275,000	345,000
011831RT3	6.000%	2006	Dec	Serial Maturity			640,000	0	290,000	350,000
011831RU0	6.100%	2007	Jun	Serial Maturity			660,000	0	295,000	365,000
011831RV8	6.100%	2007	Dec	Serial Maturity			680,000	0	305,000	375,000
011831RW6	6.200%	2008	Jun	Serial Maturity			700,000	0	315,000	385,000
011831RX4	6.200%	2008	Dec	Serial Maturity			720,000	0	325,000	395,000
011831RY2	6.300%	2009	Jun	Serial Maturity			745,000	0	335,000	410,000
011831RZ9	6.300%	2009	Dec	Serial Maturity			765,000	0	340,000	425,000
011831SA3	6.350%	2010	Jun	Serial Maturity			790,000	0	355,000	435,000
011831SB1	6.350%	2010	Dec	Serial Maturity			815,000	0	365,000	450,000
011831SC9	6.400%	2011	Jun	Serial Maturity			845,000	0	370,000	475,000
011831SD7	6.400%	2011	Dec	Serial Maturity			870,000	0	395,000	475,000
011831SE5	6.450%	2012	Jun	Serial Maturity			900,000	0	405,000	495,000
011831SF2	6.450%	2012	Dec	Serial Maturity			925,000	0	410,000	515,000
011831SM7	6.600%	2013	Jun	Sinking Fund			955,000	0	425,000	530,000
011831SM7	6.600%	2013	Dec	Sinking Fund			990,000	0	445,000	545,000
011831SM7	6.600%	2014	Jun	Sinking Fund			1,020,000	0	450,000	570,000
011831SM7	6.600%	2014	Dec	Sinking Fund			1,055,000	0	475,000	580,000
011831SM7	6.600%	2015	Jun	Sinking Fund			1,090,000	0	490,000	600,000
011831SM7	6.600%	2015	Dec	Term Maturity			1,125,000	0	505,000	620,000
011831SV7	6.700%	2016	Jun	Sinking Fund			1,160,000	0	520,000	640,000
011831SV7	6.700%	2016	Dec	Sinking Fund			1,200,000	0	535,000	665,000
011831SV7	6.700%	2017	Jun	Sinking Fund			1,240,000	0	555,000	685,000
011831SV7	6.700%	2017	Dec	Sinking Fund			1,285,000	0	575,000	710,000
011831SV7	6.700%	2018	Jun	Sinking Fund			1,325,000	0	595,000	730,000
011831SV7	6.700%	2018	Dec	Sinking Fund			1,370,000	0	610,000	760,000
011831SV7	6.700%	2019	Jun	Sinking Fund			1,415,000	0	630,000	785,000
011831SV7	6.700%	2019	Dec	Term Maturity			1,465,000	0	660,000	805,000
011831TH7	6.750%	2020	Jun	Sinking Fund			1,515,000	0	680,000	835,000
011831TH7	6.750%	2020	Dec	Sinking Fund			1,565,000	0	705,000	860,000
011831TH7	6.750%	2021	Jun	Sinking Fund			1,615,000	0	720,000	895,000
011831TH7	6.750%	2021	Dec	Sinking Fund			1,670,000	0	750,000	920,000
011831TH7	6.750%	2022	Jun	Sinking Fund			1,730,000	0	770,000	960,000
011831TH7	6.750%	2022	Dec	Sinking Fund			1,785,000	0	795,000	990,000
011831TH7	6.750%	2023	Jun	Sinking Fund			1,845,000	0	825,000	1,020,000
011831TH7	6.750%	2023	Dec	Sinking Fund			1,910,000	0	855,000	1,055,000
011831TH7	6.750%	2024	Jun	Sinking Fund			1,975,000	0	885,000	1,090,000
011831TH7	6.750%	2024	Dec	Sinking Fund			2,040,000	0	915,000	1,125,000
011831TH7	6.750%	2025	Jun	Sinking Fund			2,110,000	0	940,000	1,170,000
011831TH7	6.750%	2025	Dec	Term Maturity			2,180,000	0	980,000	1,200,000
011831UF9	6.800%	2026	Jun	Sinking Fund			2,255,000	0	2,205,000	50,000
011831UF9	6.800%	2026	Dec	Sinking Fund			2,330,000	0	2,280,000	50,000
011831UF9	6.800%	2027	Jun	Sinking Fund			2,410,000	0	2,355,000	55,000
011831UF9	6.800%	2027	Dec	Sinking Fund			2,490,000	0	2,435,000	55,000
011831UF9	6.800%	2028	Jun	Sinking Fund			2,575,000	0	2,520,000	55,000
011831UF9	6.800%	2028	Dec	Sinking Fund			2,665,000	0	2,605,000	60,000
011831UF9	6.800%	2029	Jun	Sinking Fund			2,755,000	0	2,695,000	60,000
011831UF9	6.800%	2029	Dec	Sinking Fund			2,845,000	0	2,780,000	65,000
011831UF9	6.800%	2030	Jun	Sinking Fund			2,945,000	0	2,880,000	65,000
011831UF9	6.800%	2030	Dec	Sinking Fund			3,045,000	0	2,975,000	70,000
011831UF9	6.800%	2031	Jun	Sinking Fund			3,150,000	0	3,080,000	70,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**		Indenture: **9/1/1994**	Delivery: **9/29/1994**	Dated: **9/1/1994** / *AAA*	*Aaa* / *N/A*
011831UF9	6.800%	2031	Dec	Sinking Fund			3,255,000	0	3,185,000	70,000
011831UF9	6.800%	2032	Jun	Sinking Fund			3,365,000	0	3,290,000	75,000
011831UF9	6.800%	2032	Dec	Sinking Fund			3,480,000	0	3,405,000	75,000
011831UF9	6.800%	2033	Jun	Sinking Fund			3,600,000	0	3,520,000	80,000
011831UF9	6.800%	2033	Dec	Sinking Fund			3,720,000	0	3,640,000	80,000
011831UF9	6.800%	2034	Jun	Sinking Fund			3,845,000	0	3,760,000	85,000
011831UF9	6.800%	2034	Dec	Sinking Fund			3,980,000	0	3,890,000	90,000
011831UF9	6.800%	2035	Jun	Sinking Fund			4,115,000	0	4,025,000	90,000
011831UF9	6.800%	2035	Dec	Sinking Fund			4,255,000	0	4,160,000	95,000
011831UF9	6.800%	2036	Jun	Sinking Fund			4,395,000	0	4,300,000	95,000
011831UF9	6.800%	2036	Dec	Term Maturity			4,545,000	0	4,440,000	105,000
						C9411 Total	**$130,000,000**	**$4,775,000**	**$95,110,000**	**$30,115,000**
C9511 Veterans Collateralized Bonds, 1995 First				Fund: **755**	Bond Yield: **6.422%**		Indenture: **8/1/1995**	Delivery: **8/22/1995**	Dated: **8/1/1995** / *AAA*	*Aaa* / *N/A*
011831VD3	4.400%	1998	Jun	Sinking Fund			95,000	95,000	0	0
011831VD3	4.400%	1998	Dec	Term Maturity			100,000	90,000	10,000	0
011831VF8	4.600%	1999	Jun	Sinking Fund			100,000	75,000	25,000	0
011831VF8	4.600%	1999	Dec	Term Maturity			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Jun	Sinking Fund			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Dec	Term Maturity			110,000	70,000	40,000	0
011831VK7	4.900%	2001	Jun	Sinking Fund			110,000	55,000	55,000	0
011831VK7	4.900%	2001	Dec	Term Maturity			115,000	60,000	55,000	0
011831VM3	5.050%	2002	Jun	Sinking Fund			115,000	55,000	60,000	0
011831VM3	5.050%	2002	Dec	Term Maturity			120,000	50,000	70,000	0
011831VP6	5.200%	2003	Jun	Sinking Fund			120,000	40,000	80,000	0
011831VP6	5.200%	2003	Dec	Term Maturity			125,000	45,000	80,000	0
011831VR2	5.350%	2004	Jun	Sinking Fund			130,000	0	85,000	45,000
011831VR2	5.350%	2004	Dec	Term Maturity			130,000	0	85,000	45,000
011831VT8	5.450%	2005	Jun	Sinking Fund			135,000	0	85,000	50,000
011831VT8	5.450%	2005	Dec	Term Maturity			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Jun	Sinking Fund			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Dec	Term Maturity			145,000	0	90,000	55,000
011831VX9	5.700%	2007	Jun	Sinking Fund			150,000	0	95,000	55,000
011831VX9	5.700%	2007	Dec	Term Maturity			155,000	0	95,000	60,000
011831VZ4	5.800%	2008	Jun	Sinking Fund			160,000	0	95,000	65,000
011831VZ4	5.800%	2008	Dec	Term Maturity			165,000	0	100,000	65,000
011831WB6	5.900%	2009	Jun	Sinking Fund			170,000	0	105,000	65,000
011831WB6	5.900%	2009	Dec	Term Maturity			175,000	0	110,000	65,000
011831WD2	6.000%	2010	Jun	Sinking Fund			180,000	0	115,000	65,000
011831WD2	6.000%	2010	Dec	Term Maturity			185,000	0	120,000	65,000
011831WP5	6.350%	2011	Jun	Sinking Fund			190,000	0	120,000	70,000
011831WP5	6.350%	2011	Dec	Sinking Fund			195,000	0	125,000	70,000
011831WP5	6.350%	2012	Jun	Sinking Fund			200,000	0	130,000	70,000
011831WP5	6.350%	2012	Dec	Sinking Fund			210,000	0	130,000	80,000
011831WP5	6.350%	2013	Jun	Sinking Fund			215,000	0	135,000	80,000
011831WP5	6.350%	2013	Dec	Sinking Fund			220,000	0	135,000	85,000
011831WP5	6.350%	2014	Jun	Sinking Fund			230,000	0	140,000	90,000
011831WP5	6.350%	2014	Dec	Sinking Fund			235,000	0	145,000	90,000
011831WP5	6.350%	2015	Jun	Sinking Fund			245,000	0	155,000	90,000
011831WP5	6.350%	2015	Dec	Term Maturity			250,000	0	160,000	90,000
011831XP4	6.375%	2016	Jun	Sinking Fund			260,000	0	210,000	50,000
011831XP4	6.375%	2016	Dec	Sinking Fund			265,000	0	205,000	60,000
011831XP4	6.375%	2017	Jun	Sinking Fund			275,000	0	215,000	60,000
011831XP4	6.375%	2017	Dec	Sinking Fund			285,000	0	225,000	60,000
011831XP4	6.375%	2018	Jun	Sinking Fund			295,000	0	230,000	65,000
011831XP4	6.375%	2018	Dec	Sinking Fund			305,000	0	235,000	70,000
011831XP4	6.375%	2019	Jun	Sinking Fund			315,000	0	245,000	70,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
C9511 Veterans Collateralized Bonds, 1995 First				Fund: **755**	Bond Yield: **6.422%**	Indenture: **8/1/1995**	Delivery: **8/22/1995**	Dated: **8/1/1995**	*AAA* / *Aaa*	*N/A*
011831XP4	6.375%	2019	Dec	Sinking Fund			325,000	0	255,000	70,000
011831XP4	6.375%	2020	Jun	Sinking Fund			335,000	0	260,000	75,000
011831XP4	6.375%	2020	Dec	Sinking Fund			345,000	0	270,000	75,000
011831XP4	6.375%	2021	Jun	Sinking Fund			355,000	0	280,000	75,000
011831XP4	6.375%	2021	Dec	Sinking Fund			365,000	0	280,000	85,000
011831XP4	6.375%	2022	Jun	Sinking Fund			375,000	0	290,000	85,000
011831XP4	6.375%	2022	Dec	Sinking Fund			390,000	0	305,000	85,000
011831XP4	6.375%	2023	Jun	Sinking Fund			400,000	0	315,000	85,000
011831XP4	6.375%	2023	Dec	Sinking Fund			415,000	0	325,000	90,000
011831XP4	6.375%	2024	Jun	Sinking Fund			430,000	0	335,000	95,000
011831XP4	6.375%	2024	Dec	Sinking Fund			440,000	0	340,000	100,000
011831XP4	6.375%	2025	Jun	Sinking Fund			455,000	0	355,000	100,000
011831XP4	6.375%	2025	Dec	Sinking Fund			470,000	0	365,000	105,000
011831XP4	6.375%	2026	Jun	Sinking Fund			485,000	0	380,000	105,000
011831XP4	6.375%	2026	Dec	Sinking Fund			500,000	0	390,000	110,000
011831XP4	6.375%	2027	Jun	Sinking Fund			515,000	0	405,000	110,000
011831XP4	6.375%	2027	Dec	Term Maturity			535,000	0	415,000	120,000
011831YK4	6.550%	2028	Jun	Sinking Fund			550,000	0	550,000	0
011831YK4	6.550%	2028	Dec	Sinking Fund			570,000	0	570,000	0
011831YK4	6.550%	2029	Jun	Sinking Fund			585,000	0	585,000	0
011831YK4	6.550%	2029	Dec	Sinking Fund			605,000	0	605,000	0
011831YK4	6.550%	2030	Jun	Sinking Fund			625,000	0	625,000	0
011831YK4	6.550%	2030	Dec	Sinking Fund			645,000	0	645,000	0
011831YK4	6.550%	2031	Jun	Sinking Fund			665,000	0	665,000	0
011831YK4	6.550%	2031	Dec	Sinking Fund			690,000	0	690,000	0
011831YK4	6.550%	2032	Jun	Sinking Fund			710,000	0	710,000	0
011831YK4	6.550%	2032	Dec	Sinking Fund			735,000	0	735,000	0
011831YK4	6.550%	2033	Jun	Sinking Fund			760,000	0	760,000	0
011831YK4	6.550%	2033	Dec	Sinking Fund			785,000	0	785,000	0
011831YK4	6.550%	2034	Jun	Sinking Fund			810,000	0	810,000	0
011831YK4	6.550%	2034	Dec	Sinking Fund			835,000	0	835,000	0
011831YK4	6.550%	2035	Jun	Sinking Fund			865,000	0	865,000	0
011831YK4	6.550%	2035	Dec	Sinking Fund			890,000	0	890,000	0
011831YK4	6.550%	2036	Jun	Sinking Fund			920,000	0	920,000	0
011831YK4	6.550%	2036	Dec	Sinking Fund			950,000	0	950,000	0
011831YK4	6.550%	2037	Jun	Sinking Fund			985,000	0	985,000	0
011831YK4	6.550%	2037	Dec	Term Maturity			1,015,000	0	1,015,000	0
						C9511 Total	**$30,000,000**	**$795,000**	**$25,575,000**	**$3,630,000**
C9711 Veterans Collateralized Bonds, 1997 First				Fund: **756**	Bond Yield: **5.546%**	Indenture: **10/1/1997**	Delivery: **11/19/199**	Dated: **10/1/1997**	*AAA* / *Aaa*	*AAA*
011831T20	5.550%	1998	Dec	Sinking Fund			340,000	340,000	0	0
011831T20	5.550%	1999	Jun	Sinking Fund			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinking Fund			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinking Fund			365,000	365,000	0	0
011831T20	5.550%	2000	Dec	Sinking Fund			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinking Fund			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinking Fund			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinking Fund			395,000	295,000	100,000	0
011831T20	5.550%	2002	Dec	Sinking Fund			405,000	245,000	160,000	0
011831T20	5.550%	2003	Jun	Sinking Fund			415,000	215,000	200,000	0
011831T20	5.550%	2003	Dec	Sinking Fund			425,000	170,000	255,000	0
011831T20	5.550%	2004	Jun	Sinking Fund			435,000	0	290,000	145,000
011831T20	5.550%	2004	Dec	Sinking Fund			445,000	0	300,000	145,000
011831T20	5.550%	2005	Jun	Sinking Fund			455,000	0	310,000	145,000
011831T20	5.550%	2005	Dec	Sinking Fund			465,000	0	310,000	155,000
011831T20	5.550%	2006	Jun	Sinking Fund			480,000	0	325,000	155,000
011831T20	5.550%	2006	Dec	Sinking Fund			490,000	0	335,000	155,000

Veterans Mortgage Program Collateralized Bonds — **Tax-Exempt** — **Corporate** — *Dates* — *S and P* / *Moodys* / *Fitch*

C9711 Veterans Collateralized Bonds, 1997 First — Fund: **756** — Bond Yield: **5.546%** — Indenture: **10/1/1997** — Delivery: **11/19/199** — Dated: **10/1/1997** — *AAA* / *Aaa* / *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T20	5.550%	2007	Jun	Sinking Fund			500,000	0	335,000	165,000
011831T20	5.550%	2007	Dec	Sinking Fund			515,000	0	350,000	165,000
011831T20	5.550%	2008	Jun	Sinking Fund			530,000	0	350,000	180,000
011831T20	5.550%	2008	Dec	Sinking Fund			540,000	0	360,000	180,000
011831T20	5.550%	2009	Jun	Sinking Fund			555,000	0	370,000	185,000
011831T20	5.550%	2009	Dec	Sinking Fund			570,000	0	380,000	190,000
011831T20	5.550%	2010	Jun	Sinking Fund			590,000	0	400,000	190,000
011831T20	5.550%	2010	Dec	Sinking Fund			605,000	0	405,000	200,000
011831T20	5.550%	2011	Jun	Sinking Fund			620,000	0	415,000	205,000
011831T20	5.550%	2011	Dec	Sinking Fund			640,000	0	425,000	215,000
011831T20	5.550%	2012	Jun	Sinking Fund			655,000	0	440,000	215,000
011831T20	5.550%	2012	Dec	Sinking Fund			675,000	0	455,000	220,000
011831T20	5.550%	2013	Jun	Sinking Fund			690,000	0	460,000	230,000
011831T20	5.550%	2013	Dec	Sinking Fund			710,000	0	475,000	235,000
011831T20	5.550%	2014	Jun	Sinking Fund			730,000	0	490,000	240,000
011831T20	5.550%	2014	Dec	Sinking Fund			750,000	0	510,000	240,000
011831T20	5.550%	2015	Jun	Sinking Fund			770,000	0	515,000	255,000
011831T20	5.550%	2015	Dec	Sinking Fund			795,000	0	535,000	260,000
011831T20	5.550%	2016	Jun	Sinking Fund			815,000	0	545,000	270,000
011831T20	5.550%	2016	Dec	Sinking Fund			835,000	0	555,000	280,000
011831T20	5.550%	2017	Jun	Sinking Fund			860,000	0	580,000	280,000
011831T20	5.550%	2017	Dec	Sinking Fund			885,000	0	590,000	295,000
011831T20	5.550%	2018	Jun	Sinking Fund			910,000	0	610,000	300,000
011831T20	5.550%	2018	Dec	Sinking Fund			935,000	0	625,000	310,000
011831T20	5.550%	2019	Jun	Sinking Fund			960,000	0	640,000	320,000
011831T20	5.550%	2019	Dec	Sinking Fund			985,000	0	660,000	325,000
011831T20	5.550%	2020	Jun	Sinking Fund			1,010,000	0	680,000	330,000
011831T20	5.550%	2020	Dec	Sinking Fund			1,040,000	0	695,000	345,000
011831T20	5.550%	2021	Jun	Sinking Fund			1,070,000	0	715,000	355,000
011831T20	5.550%	2021	Dec	Sinking Fund			1,100,000	0	735,000	365,000
011831T20	5.550%	2022	Jun	Sinking Fund			1,135,000	0	760,000	375,000
011831T20	5.550%	2022	Dec	Sinking Fund			1,165,000	0	780,000	385,000
011831T20	5.550%	2023	Jun	Sinking Fund			1,200,000	0	805,000	395,000
011831T20	5.550%	2023	Dec	Sinking Fund			1,235,000	0	830,000	405,000
011831T20	5.550%	2024	Jun	Sinking Fund			1,270,000	0	855,000	415,000
011831T20	5.550%	2024	Dec	Sinking Fund			1,305,000	0	875,000	430,000
011831T20	5.550%	2025	Jun	Sinking Fund			1,345,000	0	900,000	445,000
011831T20	5.550%	2025	Dec	Sinking Fund			1,380,000	0	930,000	450,000
011831T20	5.550%	2026	Jun	Sinking Fund			1,420,000	0	950,000	470,000
011831T20	5.550%	2026	Dec	Sinking Fund			1,465,000	0	980,000	485,000
011831T20	5.550%	2027	Jun	Sinking Fund			1,505,000	0	1,010,000	495,000
011831T20	5.550%	2027	Dec	Sinking Fund			1,550,000	0	1,040,000	510,000
011831T20	5.550%	2028	Jun	Sinking Fund			1,595,000	0	1,070,000	525,000
011831T20	5.550%	2028	Dec	Sinking Fund			1,640,000	0	1,100,000	540,000
011831T20	5.550%	2029	Jun	Sinking Fund			1,685,000	0	1,130,000	555,000
011831T20	5.550%	2029	Dec	Sinking Fund			1,735,000	0	1,160,000	575,000
011831T20	5.550%	2030	Jun	Sinking Fund			1,785,000	0	1,195,000	590,000
011831T20	5.550%	2030	Dec	Sinking Fund			1,835,000	0	1,230,000	605,000
011831T20	5.550%	2031	Jun	Sinking Fund			1,890,000	0	1,270,000	620,000
011831T20	5.550%	2031	Dec	Sinking Fund			1,945,000	0	1,305,000	640,000
011831T20	5.550%	2032	Jun	Sinking Fund			2,000,000	0	1,340,000	660,000
011831T20	5.550%	2032	Dec	Sinking Fund			2,060,000	0	1,385,000	675,000
011831T20	5.550%	2033	Jun	Sinking Fund			2,120,000	0	1,420,000	700,000
011831T20	5.550%	2033	Dec	Sinking Fund			2,185,000	0	1,465,000	720,000
011831T20	5.550%	2034	Jun	Sinking Fund			2,245,000	0	1,505,000	740,000
011831T20	5.550%	2034	Dec	Sinking Fund			2,315,000	0	1,555,000	760,000
011831T20	5.550%	2035	Jun	Sinking Fund			2,380,000	0	1,595,000	785,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Veterans Mortgage Program Collateralized Bonds — **Tax-Exempt** — **Corporate** — *Dates* — *S and P* — *Moodys* — *Fitch*

C9711 Veterans Collateralized Bonds, 1997 First — Fund: **756** — Bond Yield: **5.546%** — Indenture: **10/1/1997** — Delivery: **11/19/199** — Dated: **10/1/1997** — *AAA* — *Aaa* — *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T20	5.550%	2035	Dec	Sinking Fund			2,450,000	0	1,640,000	810,000
011831T20	5.550%	2036	Jun	Sinking Fund			2,520,000	0	1,690,000	830,000
011831T20	5.550%	2036	Dec	Sinking Fund			2,595,000	0	1,740,000	855,000
011831T20	5.550%	2037	Jun	Sinking Fund			2,670,000	0	1,790,000	880,000
011831T20	5.550%	2037	Dec	Sinking Fund			2,750,000	0	1,840,000	910,000
011831T20	5.550%	2038	Jun	Sinking Fund			2,830,000	0	1,895,000	935,000
011831T20	5.550%	2038	Dec	Sinking Fund			2,910,000	0	1,955,000	955,000
011831T20	5.550%	2039	Jun	Sinking Fund			2,995,000	0	2,005,000	990,000
011831T20	5.550%	2039	Dec	Term Maturity			3,085,000	0	2,060,000	1,025,000
						C9711 Total	**$100,000,000**	**$3,345,000**	**$65,070,000**	**$31,585,000**

C9811 Veterans Collateralized Bonds, 1998 First — Fund: **757** — Bond Yield: **5.403%** — Indenture: **6/1/1998** — Delivery: **6/16/1998** — Dated: **6/1/1998** — *AAA* — *Aaa* — *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831Z49	4.000%	1999	Jun	Sinking Fund		AMT	215,000	215,000	0	0
011831Z49	4.000%	1999	Dec	Term Maturity		AMT	220,000	220,000	0	0
011831Z64	4.200%	2000	Jun	Sinking Fund		AMT	225,000	225,000	0	0
011831Z64	4.200%	2000	Dec	Term Maturity		AMT	230,000	230,000	0	0
011831Z80	4.300%	2001	Jun	Sinking Fund		AMT	235,000	230,000	5,000	0
011831Z80	4.300%	2001	Dec	Term Maturity		AMT	240,000	225,000	15,000	0
0118312A1	4.400%	2002	Jun	Sinking Fund		AMT	245,000	225,000	20,000	0
0118312A1	4.400%	2002	Dec	Term Maturity		AMT	250,000	190,000	60,000	0
0118312C7	4.500%	2003	Jun	Sinking Fund		AMT	255,000	170,000	85,000	0
0118312C7	4.500%	2003	Dec	Term Maturity		AMT	260,000	175,000	85,000	0
0118312E3	4.500%	2004	Jun	Sinking Fund		AMT	265,000	0	85,000	180,000
0118312E3	4.500%	2004	Dec	Term Maturity		AMT	270,000	0	85,000	185,000
0118312G8	4.625%	2005	Jun	Sinking Fund		AMT	280,000	0	90,000	190,000
0118312G8	4.625%	2005	Dec	Term Maturity		AMT	285,000	0	95,000	190,000
0118312J2	4.700%	2006	Jun	Sinking Fund		AMT	290,000	0	95,000	195,000
0118312J2	4.700%	2006	Dec	Term Maturity		AMT	300,000	0	95,000	205,000
0118312L7	4.750%	2007	Jun	Sinking Fund		AMT	305,000	0	100,000	205,000
0118312L7	4.750%	2007	Dec	Term Maturity		AMT	315,000	0	100,000	215,000
0118312N3	4.800%	2008	Jun	Sinking Fund		AMT	320,000	0	100,000	220,000
0118312N3	4.800%	2008	Dec	Term Maturity		AMT	330,000	0	105,000	225,000
0118312Q6	4.875%	2009	Jun	Sinking Fund		AMT	335,000	0	110,000	225,000
0118312Q6	4.875%	2009	Dec	Term Maturity		AMT	345,000	0	115,000	230,000
0118312S2	5.000%	2010	Jun	Sinking Fund		AMT	355,000	0	120,000	235,000
0118312S2	5.000%	2010	Dec	Term Maturity		AMT	360,000	0	120,000	240,000
0118312U7	5.000%	2011	Jun	Sinking Fund		AMT	370,000	0	120,000	250,000
0118312U7	5.000%	2011	Dec	Term Maturity		AMT	380,000	0	125,000	255,000
0118312W3	5.100%	2012	Jun	Sinking Fund		AMT	390,000	0	125,000	265,000
0118312W3	5.100%	2012	Dec	Term Maturity		AMT	400,000	0	125,000	275,000
0118312Y9	5.125%	2013	Jun	Sinking Fund		AMT	410,000	0	130,000	280,000
0118312Y9	5.125%	2013	Dec	Term Maturity		AMT	425,000	0	135,000	290,000
0118313J1	5.300%	2014	Jun	Sinking Fund		AMT	435,000	0	135,000	300,000
0118313J1	5.300%	2014	Dec	Sinking Fund		AMT	445,000	0	140,000	305,000
0118313J1	5.300%	2015	Jun	Sinking Fund		AMT	460,000	0	150,000	310,000
0118313J1	5.300%	2015	Dec	Sinking Fund		AMT	470,000	0	155,000	315,000
0118313J1	5.300%	2016	Jun	Sinking Fund		AMT	485,000	0	160,000	325,000
0118313J1	5.300%	2016	Dec	Sinking Fund		AMT	495,000	0	165,000	330,000
0118313J1	5.300%	2017	Jun	Sinking Fund		AMT	510,000	0	165,000	345,000
0118313J1	5.300%	2017	Dec	Sinking Fund		AMT	525,000	0	170,000	355,000
0118313J1	5.300%	2018	Jun	Sinking Fund		AMT	540,000	0	175,000	365,000
0118313J1	5.300%	2018	Dec	Term Maturity		AMT	555,000	0	175,000	380,000
0118314E1	5.400%	2019	Jun	Sinking Fund		AMT	570,000	0	180,000	390,000
0118314E1	5.400%	2019	Dec	Sinking Fund		AMT	585,000	0	185,000	400,000
0118314E1	5.400%	2020	Jun	Sinking Fund		AMT	600,000	0	200,000	400,000
0118314E1	5.400%	2020	Dec	Sinking Fund		AMT	620,000	0	200,000	420,000
0118314E1	5.400%	2021	Jun	Sinking Fund		AMT	635,000	0	205,000	430,000

Veterans Mortgage Program Collateralized Bonds | **Tax-Exempt** | **Corporate** | *Dates* | *S and P* | *Moodys* | *Fitch*

C9811 Veterans Collateralized Bonds, 1998 First — Fund: **757** Bond Yield: **5.403%** Indenture: **6/1/1998** Delivery: **6/16/1998** Dated: **6/1/1998** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	0118314E1	5.400%	2021	Dec	Sinking Fund		AMT	650,000	0	210,000	440,000
	0118314E1	5.400%	2022	Jun	Sinking Fund		AMT	670,000	0	215,000	455,000
	0118314E1	5.400%	2022	Dec	Sinking Fund		AMT	690,000	0	220,000	470,000
	0118314E1	5.400%	2023	Jun	Sinking Fund		AMT	710,000	0	225,000	485,000
	0118314E1	5.400%	2023	Dec	Sinking Fund		AMT	725,000	0	235,000	490,000
	0118314E1	5.400%	2024	Jun	Sinking Fund		AMT	745,000	0	245,000	500,000
	0118314E1	5.400%	2024	Dec	Sinking Fund		AMT	770,000	0	245,000	525,000
	0118314E1	5.400%	2025	Jun	Sinking Fund		AMT	790,000	0	260,000	530,000
	0118314E1	5.400%	2025	Dec	Sinking Fund		AMT	810,000	0	260,000	550,000
	0118314E1	5.400%	2026	Jun	Sinking Fund		AMT	835,000	0	270,000	565,000
	0118314E1	5.400%	2026	Dec	Sinking Fund		AMT	855,000	0	280,000	575,000
	0118314E1	5.400%	2027	Jun	Sinking Fund		AMT	880,000	0	285,000	595,000
	0118314E1	5.400%	2027	Dec	Sinking Fund		AMT	905,000	0	295,000	610,000
	0118314E1	5.400%	2028	Jun	Sinking Fund		AMT	930,000	0	300,000	630,000
	0118314E1	5.400%	2028	Dec	Term Maturity		AMT	955,000	0	305,000	650,000
	0118314W1	5.500%	2029	Jun	Sinking Fund		AMT	980,000	0	770,000	210,000
	0118314W1	5.500%	2029	Dec	Sinking Fund		AMT	1,010,000	0	795,000	215,000
	0118314W1	5.500%	2030	Jun	Sinking Fund		AMT	1,035,000	0	815,000	220,000
	0118314W1	5.500%	2030	Dec	Sinking Fund		AMT	1,065,000	0	835,000	230,000
	0118314W1	5.500%	2031	Jun	Sinking Fund		AMT	1,095,000	0	860,000	235,000
	0118314W1	5.500%	2031	Dec	Sinking Fund		AMT	1,125,000	0	885,000	240,000
	0118314W1	5.500%	2032	Jun	Sinking Fund		AMT	1,155,000	0	910,000	245,000
	0118314W1	5.500%	2032	Dec	Sinking Fund		AMT	1,190,000	0	935,000	255,000
	0118314W1	5.500%	2033	Jun	Sinking Fund		AMT	1,220,000	0	960,000	260,000
	0118314W1	5.500%	2033	Dec	Sinking Fund		AMT	1,255,000	0	985,000	270,000
	0118314W1	5.500%	2034	Jun	Sinking Fund		AMT	1,290,000	0	1,015,000	275,000
	0118314W1	5.500%	2034	Dec	Sinking Fund		AMT	1,330,000	0	1,045,000	285,000
	0118314W1	5.500%	2035	Jun	Sinking Fund		AMT	1,365,000	0	1,070,000	295,000
	0118314W1	5.500%	2035	Dec	Sinking Fund		AMT	1,405,000	0	1,105,000	300,000
	0118314W1	5.500%	2036	Jun	Sinking Fund		AMT	1,445,000	0	1,130,000	315,000
	0118314W1	5.500%	2036	Dec	Term Maturity		AMT	1,485,000	0	1,155,000	330,000
							C9811 Total	**$48,405,000**	**$2,105,000**	**$24,125,000**	**$22,175,000**

C9812 Veterans Collateralized Bonds, 1998 Second — Fund: **757** Bond Yield: **5.403%** Indenture: **6/1/1998** Delivery: **6/16/1998** Dated: **6/1/1998** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	0118315D2	5.375%	2037	Jun	Sinking Fund			1,525,000	0	490,000	1,035,000
	0118315D2	5.375%	2037	Dec	Sinking Fund			1,565,000	0	505,000	1,060,000
	0118315D2	5.375%	2038	Jun	Sinking Fund			1,610,000	0	520,000	1,090,000
	0118315D2	5.375%	2038	Dec	Sinking Fund			1,655,000	0	535,000	1,120,000
	0118315D2	5.375%	2039	Jun	Sinking Fund			1,700,000	0	550,000	1,150,000
	0118315D2	5.375%	2039	Dec	Sinking Fund			1,745,000	0	560,000	1,185,000
	0118315D2	5.375%	2040	Jun	Term Maturity			1,795,000	0	575,000	1,220,000
							C9812 Total	**$11,595,000**	**$0**	**$3,735,000**	**$7,860,000**

C9911 Veterans Collateralized Bonds, 1999 First — Fund: **758** Bond Yield: **6.109%** Indenture: **10/1/1999** Delivery: **10/28/199** Dated: **10/1/1999** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832BG6	4.300%	2001	Jun	Serial Maturity			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial Maturity		AMT	480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial Maturity			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial Maturity		AMT	505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial Maturity			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial Maturity		AMT	525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial Maturity			410,000	0	85,000	325,000
A2	011832AR3	4.900%	2004	Jun	Serial Maturity		AMT	550,000	0	115,000	435,000
A1	011832BL5	4.900%	2005	Jun	Serial Maturity			430,000	0	90,000	340,000
A2	011832AS1	5.000%	2005	Jun	Serial Maturity		AMT	575,000	0	125,000	450,000
A1	011832BM3	5.000%	2006	Jun	Serial Maturity			450,000	0	95,000	355,000
A2	011832AT9	5.100%	2006	Jun	Serial Maturity		AMT	605,000	0	130,000	475,000
A1	011832BN1	5.100%	2007	Jun	Serial Maturity			470,000	0	100,000	370,000

Veterans Mortgage Program Collateralized Bonds — **Tax-Exempt** — **Corporate** — *Dates* — *S and P* — *Moodys* — *Fitch*

C9911 Veterans Collateralized Bonds, 1999 First — Fund: **758** — Bond Yield: **6.109%** — Indenture: **10/1/1999** — Delivery: **10/28/199** — Dated: **10/1/1999** — *AAA* — *Aaa* — *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011832AU6	5.200%	2007	Jun	Serial Maturity		AMT	635,000	0	140,000	495,000
A1	011832BP6	5.200%	2008	Jun	Serial Maturity			495,000	0	105,000	390,000
A2	011832AV4	5.300%	2008	Jun	Serial Maturity		AMT	665,000	0	140,000	525,000
A1	011832BQ4	5.300%	2009	Jun	Serial Maturity			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial Maturity		AMT	700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial Maturity			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial Maturity		AMT	740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial Maturity			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial Maturity		AMT	785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial Maturity			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial Maturity		AMT	830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial Maturity			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial Maturity		AMT	880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial Maturity			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial Maturity		AMT	930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial Maturity			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial Maturity		AMT	985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinking Fund			765,000	0	160,000	605,000
A2	011832BD3	6.150%	2016	Jun	Sinking Fund		AMT	1,045,000	0	225,000	820,000
A1	011832BX9	6.000%	2017	Jun	Sinking Fund			810,000	0	170,000	640,000
A2	011832BD3	6.150%	2017	Jun	Sinking Fund		AMT	1,110,000	0	235,000	875,000
A1	011832BX9	6.000%	2018	Jun	Sinking Fund			855,000	0	180,000	675,000
A2	011832BD3	6.150%	2018	Jun	Sinking Fund		AMT	1,175,000	0	245,000	930,000
A1	011832BX9	6.000%	2019	Jun	Sinking Fund			905,000	0	195,000	710,000
A2	011832BD3	6.150%	2019	Jun	Sinking Fund		AMT	1,245,000	0	265,000	980,000
A1	011832BX9	6.000%	2020	Jun	Sinking Fund			955,000	0	205,000	750,000
A2	011832BD3	6.150%	2020	Jun	Sinking Fund		AMT	1,320,000	0	280,000	1,040,000
A1	011832BX9	6.000%	2021	Jun	Term Maturity			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term Maturity		AMT	1,395,000	0	300,000	1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinking Fund			1,080,000	0	235,000	845,000
A2	011832BE1	6.200%	2022	Jun	Sinking Fund		AMT	1,480,000	0	315,000	1,165,000
A1	011832BY7	6.100%	2023	Jun	Sinking Fund			1,140,000	0	245,000	895,000
A2	011832BE1	6.200%	2023	Jun	Sinking Fund		AMT	1,570,000	0	330,000	1,240,000
A1	011832BY7	6.100%	2024	Jun	Sinking Fund			1,210,000	0	260,000	950,000
A2	011832BE1	6.200%	2024	Jun	Sinking Fund		AMT	1,665,000	0	355,000	1,310,000
A1	011832BY7	6.100%	2025	Jun	Sinking Fund			1,280,000	0	270,000	1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinking Fund		AMT	1,765,000	0	375,000	1,390,000
A1	011832BY7	6.100%	2026	Jun	Sinking Fund			1,355,000	0	290,000	1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinking Fund		AMT	1,875,000	0	395,000	1,480,000
A1	011832BY7	6.100%	2027	Jun	Sinking Fund			1,430,000	0	300,000	1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinking Fund		AMT	1,990,000	0	425,000	1,565,000
A1	011832BY7	6.100%	2028	Jun	Sinking Fund			1,515,000	0	320,000	1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinking Fund		AMT	2,110,000	0	450,000	1,660,000
A1	011832BY7	6.100%	2029	Jun	Sinking Fund			1,605,000	0	340,000	1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinking Fund		AMT	2,235,000	0	475,000	1,760,000
A1	011832BY7	6.100%	2030	Jun	Term Maturity			1,700,000	0	360,000	1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinking Fund		AMT	2,370,000	0	505,000	1,865,000
A1	011832BZ4	6.150%	2031	Jun	Sinking Fund			1,805,000	0	385,000	1,420,000
A2	011832BE1	6.200%	2031	Jun	Term Maturity		AMT	2,515,000	0	535,000	1,980,000
A1	011832BZ4	6.150%	2032	Jun	Sinking Fund			1,910,000	0	405,000	1,505,000
A2	011832BF8	6.250%	2032	Jun	Sinking Fund		AMT	2,675,000	0	2,025,000	650,000
A1	011832BZ4	6.150%	2033	Jun	Sinking Fund			2,030,000	0	430,000	1,600,000
A2	011832BF8	6.250%	2033	Jun	Sinking Fund		AMT	2,840,000	0	2,150,000	690,000
A1	011832BZ4	6.150%	2034	Jun	Sinking Fund			2,155,000	0	460,000	1,695,000
A2	011832BF8	6.250%	2034	Jun	Sinking Fund		AMT	3,015,000	0	2,280,000	735,000
A1	011832BZ4	6.150%	2035	Jun	Sinking Fund			2,285,000	0	485,000	1,800,000
A2	011832BF8	6.250%	2035	Jun	Sinking Fund		AMT	3,200,000	0	2,420,000	780,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Indenture: **10/1/1999**	Delivery: **10/28/199**	Dated: **10/1/1999**	*AAA* / *Aaa* / *AAA*
A1	011832BZ4	6.150%	2036	Jun	Sinking Fund			2,420,000	0	515,000	1,905,000
A2	011832BF8	6.250%	2036	Jun	Sinking Fund		AMT	3,400,000	0	2,575,000	825,000
A1	011832BZ4	6.150%	2037	Jun	Sinking Fund			2,570,000	0	550,000	2,020,000
A2	011832BF8	6.250%	2037	Jun	Sinking Fund		AMT	3,610,000	0	2,735,000	875,000
A1	011832BZ4	6.150%	2038	Jun	Sinking Fund			2,725,000	0	580,000	2,145,000
A2	011832BF8	6.250%	2038	Jun	Sinking Fund		AMT	3,835,000	0	2,900,000	935,000
A1	011832BZ4	6.150%	2039	Jun	Term Maturity			2,885,000	0	615,000	2,270,000
A2	011832BF8	6.250%	2039	Jun	Term Maturity		AMT	4,075,000	0	3,080,000	995,000
							C9911 Total	**$110,000,000**	**$2,390,000**	**$37,595,000**	**$70,015,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**		Indenture: **10/1/1999**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA* / *Aaa* / *AAA*
A1	011832GH9	4.750%	2001	Jun	Serial Maturity			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial Maturity		AMT	100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial Maturity			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial Maturity		AMT	110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial Maturity			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial Maturity		AMT	110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial Maturity			490,000	0	115,000	375,000
A2	011832JB9	5.500%	2004	Jun	Serial Maturity		AMT	120,000	0	30,000	90,000
A1	011832GM8	5.450%	2005	Jun	Serial Maturity			520,000	0	125,000	395,000
A2	011832JC7	5.550%	2005	Jun	Serial Maturity		AMT	120,000	0	30,000	90,000
A1	011832GN6	5.500%	2006	Jun	Serial Maturity			540,000	0	130,000	410,000
A2	011832JD5	5.625%	2006	Jun	Serial Maturity		AMT	130,000	0	30,000	100,000
A1	011832GP1	5.550%	2007	Jun	Serial Maturity			570,000	0	140,000	430,000
A2	011832JE3	5.700%	2007	Jun	Serial Maturity		AMT	140,000	0	35,000	105,000
A1	011832GQ9	5.625%	2008	Jun	Serial Maturity			600,000	0	150,000	450,000
A2	011832JF0	5.750%	2008	Jun	Serial Maturity		AMT	140,000	0	35,000	105,000
A1	011832GR7	5.700%	2009	Jun	Serial Maturity			630,000	0	155,000	475,000
A2	011832JG8	5.800%	2009	Jun	Serial Maturity		AMT	150,000	0	40,000	110,000
A1	011832GS5	5.750%	2010	Jun	Serial Maturity			660,000	0	165,000	495,000
A2	011832JH6	5.875%	2010	Jun	Serial Maturity		AMT	160,000	0	40,000	120,000
A1	011832GT3	5.800%	2011	Jun	Serial Maturity			700,000	0	170,000	530,000
A2	011832JL7	6.000%	2011	Jun	Sinking Fund		AMT	170,000	0	40,000	130,000
A1	011832GU0	5.875%	2012	Jun	Serial Maturity			740,000	0	180,000	560,000
A2	011832JL7	6.000%	2012	Jun	Sinking Fund		AMT	180,000	0	45,000	135,000
A1	011832GX4	6.000%	2013	Jun	Sinking Fund			780,000	0	195,000	585,000
A2	011832JL7	6.000%	2013	Jun	Term Maturity		AMT	190,000	0	45,000	145,000
A1	011832GX4	6.000%	2014	Jun	Sinking Fund			830,000	0	205,000	625,000
A2	011832JT0	6.250%	2014	Jun	Sinking Fund		AMT	200,000	0	45,000	155,000
A1	011832GX4	6.000%	2015	Jun	Term Maturity			880,000	0	215,000	665,000
A2	011832JT0	6.250%	2015	Jun	Sinking Fund		AMT	210,000	0	50,000	160,000
A1	011832HC9	6.250%	2016	Jun	Sinking Fund			930,000	0	230,000	700,000
A2	011832JT0	6.250%	2016	Jun	Sinking Fund		AMT	220,000	0	50,000	170,000
A1	011832HC9	6.250%	2017	Jun	Sinking Fund			990,000	0	240,000	750,000
A2	011832JT0	6.250%	2017	Jun	Sinking Fund		AMT	240,000	0	60,000	180,000
A1	011832HC9	6.250%	2018	Jun	Sinking Fund			1,040,000	0	255,000	785,000
A2	011832JT0	6.250%	2018	Jun	Sinking Fund		AMT	250,000	0	65,000	185,000
A1	011832HC9	6.250%	2019	Jun	Sinking Fund			1,100,000	0	275,000	825,000
A2	011832JT0	6.250%	2019	Jun	Sinking Fund		AMT	260,000	0	65,000	195,000
A1	011832HC9	6.250%	2020	Jun	Term Maturity			1,170,000	0	285,000	885,000
A2	011832JT0	6.250%	2020	Jun	Term Maturity		AMT	280,000	0	70,000	210,000
A1	011832HE5	6.125%	2021	Jun	Sinking Fund			1,240,000	0	300,000	940,000
A2	011832JY9	6.400%	2021	Jun	Sinking Fund		AMT	300,000	0	70,000	230,000
A1	011832HE5	6.125%	2022	Jun	Term Maturity			1,310,000	0	320,000	990,000
A2	011832JY9	6.400%	2022	Jun	Sinking Fund		AMT	310,000	0	75,000	235,000
A1	011832HQ8	6.400%	2023	Jun	Sinking Fund			1,390,000	0	340,000	1,050,000
A2	011832JY9	6.400%	2023	Jun	Sinking Fund		AMT	330,000	0	80,000	250,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Veterans Mortgage Program Collateralized Bonds — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

C0011 Veterans Collateralized Bonds, 2000 First — Fund: **759** Bond Yield: **6.319%** Indenture: **10/1/1999** Delivery: **6/14/2000** Dated: **6/1/2000** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832HQ8	6.400%	2024	Jun	Sinking Fund			1,480,000	0	365,000	1,115,000
A2	011832JY9	6.400%	2024	Jun	Sinking Fund		AMT	350,000	0	85,000	265,000
A1	011832HQ8	6.400%	2025	Jun	Sinking Fund			1,560,000	0	380,000	1,180,000
A2	011832JY9	6.400%	2025	Jun	Term Maturity		AMT	370,000	0	90,000	280,000
A1	011832HQ8	6.400%	2026	Jun	Sinking Fund			1,660,000	0	405,000	1,255,000
A2	011832KF8	6.450%	2026	Jun	Sinking Fund		AMT	400,000	0	400,000	0
A1	011832HQ8	6.400%	2027	Jun	Sinking Fund			1,760,000	0	430,000	1,330,000
A2	011832KF8	6.450%	2027	Jun	Sinking Fund		AMT	420,000	0	420,000	0
A1	011832HQ8	6.400%	2028	Jun	Sinking Fund			1,860,000	0	455,000	1,405,000
A2	011832KF8	6.450%	2028	Jun	Sinking Fund		AMT	450,000	0	450,000	0
A1	011832HQ8	6.400%	2029	Jun	Sinking Fund			1,970,000	0	485,000	1,485,000
A2	011832KF8	6.450%	2029	Jun	Sinking Fund		AMT	470,000	0	470,000	0
A1	011832HQ8	6.400%	2030	Jun	Sinking Fund			2,090,000	0	515,000	1,575,000
A2	011832KF8	6.450%	2030	Jun	Sinking Fund		AMT	500,000	0	500,000	0
A1	011832HQ8	6.400%	2031	Jun	Sinking Fund			2,220,000	0	540,000	1,680,000
A2	011832KF8	6.450%	2031	Jun	Sinking Fund		AMT	530,000	0	530,000	0
A1	011832HQ8	6.400%	2032	Jun	Term Maturity			2,350,000	0	575,000	1,775,000
A2	011832KF8	6.450%	2032	Jun	Term Maturity		AMT	560,000	0	560,000	0
A1	011832HT2	6.250%	2033	Jun	Sinking Fund			2,500,000	0	615,000	1,885,000
A2	011832KN1	6.500%	2033	Jun	Sinking Fund		AMT	600,000	0	600,000	0
A1	011832HT2	6.250%	2034	Jun	Sinking Fund			2,650,000	0	650,000	2,000,000
A2	011832KN1	6.500%	2034	Jun	Sinking Fund		AMT	640,000	0	640,000	0
A1	011832HT2	6.250%	2035	Jun	Term Maturity			2,820,000	0	690,000	2,130,000
A2	011832KN1	6.500%	2035	Jun	Sinking Fund		AMT	670,000	0	670,000	0
A1	011832HT2	6.450%	2036	Jun	Sinking Fund			2,990,000	0	2,125,000	865,000
A2	011832KN1	6.500%	2036	Jun	Sinking Fund		AMT	720,000	0	720,000	0
A1	011832HT2	6.450%	2037	Jun	Sinking Fund			3,170,000	0	2,255,000	915,000
A2	011832KN1	6.500%	2037	Jun	Sinking Fund		AMT	760,000	0	760,000	0
A1	011832HT2	6.450%	2038	Jun	Sinking Fund			3,370,000	0	2,395,000	975,000
A2	011832KN1	6.500%	2038	Jun	Sinking Fund		AMT	805,000	0	805,000	0
A1	011832HT2	6.450%	2039	Jun	Term Maturity			3,565,000	0	2,530,000	1,035,000
A2	011832KN1	6.500%	2039	Jun	Term Maturity		AMT	860,000	0	860,000	0
							C0011 Total	**$70,000,000**	**$1,625,000**	**$29,205,000**	**$39,170,000**

C0211 Veterans Collateralized Bonds, 2002 First — Fund: **760** Bond Yield: **5.531%** Indenture: **10/1/1999** Delivery: **4/4/2002** Dated: **4/1/2002** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832PD8	2.650%	2003	Dec	Serial Maturity		AMT	725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial Maturity		AMT	740,000	0	215,000	525,000
	011832PF3	3.850%	2005	Dec	Serial Maturity		AMT	760,000	0	225,000	535,000
	011832PG1	4.150%	2006	Dec	Serial Maturity		AMT	785,000	0	230,000	555,000
	011832PH9	4.450%	2007	Dec	Serial Maturity		AMT	810,000	0	235,000	575,000
	011832PJ5	4.600%	2008	Dec	Serial Maturity		AMT	845,000	0	245,000	600,000
	011832PK2	4.750%	2009	Dec	Serial Maturity		AMT	880,000	0	250,000	630,000
	011832PL0	4.850%	2010	Dec	Serial Maturity		AMT	915,000	0	270,000	645,000
	011832PM8	4.950%	2011	Dec	Serial Maturity		AMT	955,000	0	280,000	675,000
	011832PN6	5.000%	2012	Dec	Serial Maturity		AMT	995,000	0	285,000	710,000
	011832PP1	5.100%	2013	Dec	Serial Maturity		AMT	1,040,000	0	300,000	740,000
	011832PQ9	5.200%	2014	Dec	Serial Maturity		AMT	1,090,000	0	320,000	770,000
	011832PR7	5.300%	2015	Dec	Serial Maturity		AMT	1,150,000	0	330,000	820,000
	011832PS5	5.500%	2016	Dec	Sinking Fund		AMT	1,210,000	0	355,000	855,000
	011832PS5	5.500%	2017	Dec	Term Maturity		AMT	1,275,000	0	370,000	905,000
	011832PT3	5.550%	2018	Dec	Sinking Fund		AMT	1,340,000	0	385,000	955,000
	011832PT3	5.550%	2019	Dec	Sinking Fund		AMT	1,415,000	0	415,000	1,000,000
	011832PT3	5.550%	2020	Dec	Sinking Fund		AMT	1,485,000	0	430,000	1,055,000
	011832PT3	5.550%	2021	Dec	Sinking Fund		AMT	1,565,000	0	450,000	1,115,000
	011832PT3	5.550%	2022	Dec	Sinking Fund		AMT	1,650,000	0	480,000	1,170,000
	011832PT3	5.550%	2023	Dec	Term Maturity		AMT	1,735,000	0	505,000	1,230,000
	011832PU0	5.600%	2024	Dec	Sinking Fund		AMT	1,830,000	0	530,000	1,300,000

Veterans Mortgage Program Collateralized Bonds | Tax-Exempt | Corporate | *Dates* | *S and P* | *Moodys* | *Fitch*

C0211 Veterans Collateralized Bonds, 2002 First | Fund: **760** | Bond Yield: **5.531%** | Indenture: **10/1/1999** | Delivery: **4/4/2002** | Dated: **4/1/2002** | *AAA* | *Aaa* | *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832PU0	5.600%	2025	Dec	Sinking Fund		AMT	1,930,000	0	555,000	1,375,000
011832PU0	5.600%	2026	Dec	Sinking Fund		AMT	2,035,000	0	590,000	1,445,000
011832PU0	5.600%	2027	Dec	Sinking Fund		AMT	2,145,000	0	620,000	1,525,000
011832PU0	5.600%	2028	Dec	Term Maturity		AMT	2,265,000	0	660,000	1,605,000
011832PV8	5.650%	2029	Dec	Sinking Fund		AMT	2,390,000	0	715,000	1,675,000
011832PV8	5.650%	2030	Dec	Sinking Fund		AMT	2,520,000	0	745,000	1,775,000
011832PV8	5.650%	2031	Dec	Sinking Fund		AMT	2,655,000	0	775,000	1,880,000
011832PV8	5.650%	2032	Dec	Sinking Fund		AMT	2,800,000	0	815,000	1,985,000
011832PV8	5.650%	2033	Dec	Sinking Fund		AMT	2,950,000	0	860,000	2,090,000
011832PV8	5.650%	2034	Dec	Term Maturity		AMT	3,115,000	0	900,000	2,215,000
						C0211 Total	**$50,000,000**	**$515,000**	**$14,550,000**	**$34,935,000**
				Veterans Mortgage Program Collateralized Bonds Total			**$765,000,000**	**$19,305,000**	**$491,035,000**	**$254,660,000**

Multifamily Housing Development Bonds (TE) | Tax-Exempt | Corporate | *Dates* | *S and P* | *Moodys* | *Fitch*

HD93A Housing Development Bonds, 1993 Series A | Fund: **260** | Bond Yield: **5.450%** | Indenture: **12/1/1991** | Delivery: **9/23/1993** | Dated: **9/1/1993** | *AA-* | *Aa2* | *AA+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831MK7	2.700%	1994	Dec	Serial Maturity			140,000	140,000	0	0
011831MQ4	3.300%	1995	Dec	Serial Maturity			140,000	140,000	0	0
011831MV3	3.650%	1996	Dec	Serial Maturity			150,000	150,000	0	0
011831NA8	3.850%	1997	Dec	Serial Maturity			155,000	155,000	0	0
011831NF7	4.050%	1998	Dec	Serial Maturity			160,000	160,000	0	0
011831NL4	4.250%	1999	Dec	Serial Maturity			165,000	165,000	0	0
011831NR1	4.450%	2000	Dec	Serial Maturity			175,000	175,000	0	0
011831NW0	4.550%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PB4	4.650%	2002	Dec	Serial Maturity			195,000	195,000	0	0
011831PG3	4.750%	2003	Dec	Serial Maturity			200,000	200,000	0	0
011831PM0	5.450%	2004	Dec	Sinking Fund			210,000	0	5,000	205,000
011831PM0	5.450%	2005	Dec	Sinking Fund			225,000	0	5,000	220,000
011831PM0	5.450%	2006	Dec	Sinking Fund			240,000	0	5,000	235,000
011831PM0	5.450%	2007	Dec	Sinking Fund			255,000	0	5,000	250,000
011831PM0	5.450%	2008	Dec	Sinking Fund			260,000	0	5,000	255,000
011831PM0	5.450%	2009	Dec	Sinking Fund			280,000	0	10,000	270,000
011831PM0	5.450%	2010	Dec	Sinking Fund			300,000	0	10,000	290,000
011831PM0	5.450%	2011	Dec	Sinking Fund			315,000	0	10,000	305,000
011831PM0	5.450%	2012	Dec	Sinking Fund			330,000	0	10,000	320,000
011831PM0	5.450%	2013	Dec	Term Maturity			350,000	0	10,000	340,000
011831PS7	5.625%	2014	Dec	Sinking Fund			365,000	0	30,000	335,000
011831PS7	5.625%	2015	Dec	Sinking Fund			390,000	0	30,000	360,000
011831PS7	5.625%	2016	Dec	Sinking Fund			410,000	0	30,000	380,000
011831PS7	5.625%	2017	Dec	Sinking Fund			435,000	0	35,000	400,000
011831PS7	5.625%	2018	Dec	Sinking Fund			465,000	0	35,000	430,000
011831PS7	5.625%	2019	Dec	Sinking Fund			325,000	0	25,000	300,000
011831PS7	5.625%	2020	Dec	Sinking Fund			345,000	0	25,000	320,000
011831PS7	5.625%	2021	Dec	Sinking Fund			365,000	0	30,000	335,000
011831PS7	5.625%	2022	Dec	Sinking Fund			385,000	0	30,000	355,000
011831PS7	5.625%	2023	Dec	Term Maturity			410,000	0	30,000	380,000
						HD93A Total	**$8,325,000**	**$1,665,000**	**$375,000**	**$6,285,000**

HD93B Housing Development Bonds, 1993 Series B | Fund: **260** | Bond Yield: **5.475%** | Indenture: **12/1/1991** | Delivery: **9/23/1993** | Dated: **9/1/1993** | *AA-* | *Aa2* | *AA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831MI5	2.700%	1994	Dec	Serial Maturity			75,000	75,000	0	0
011831MR2	3.300%	1995	Dec	Serial Maturity			75,000	75,000	0	0
011831MW1	3.650%	1996	Dec	Serial Maturity			80,000	80,000	0	0
011831NB6	3.850%	1997	Dec	Serial Maturity			80,000	80,000	0	0
011831NG5	4.050%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831NM2	4.250%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831NS9	4.450%	2000	Dec	Serial Maturity			95,000	95,000	0	0
011831NX8	4.550%	2001	Dec	Serial Maturity			95,000	95,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD93B Housing Development Bonds, 1993 Series B				Fund: **260**	Bond Yield: **5.475%**		Indenture: **12/1/1991**	Delivery: **9/23/1993** Dated: **9/1/1993**	AA-	Aa2 / AA
011831PC2	4.650%	2002	Dec	Serial Maturity			100,000	100,000	0	0
011831PH1	4.750%	2003	Dec	Serial Maturity			105,000	105,000	0	0
011831PN8	5.450%	2004	Dec	Sinking Fund			110,000	0	0	110,000
011831PN8	5.450%	2005	Dec	Sinking Fund			120,000	0	0	120,000
011831PN8	5.450%	2006	Dec	Sinking Fund			125,000	0	0	125,000
011831PN8	5.450%	2007	Dec	Sinking Fund			135,000	0	0	135,000
011831PN8	5.450%	2008	Dec	Sinking Fund			140,000	0	0	140,000
011831PN8	5.450%	2009	Dec	Sinking Fund			150,000	0	0	150,000
011831PN8	5.450%	2010	Dec	Sinking Fund			155,000	0	0	155,000
011831PN8	5.450%	2011	Dec	Sinking Fund			165,000	0	0	165,000
011831PN8	5.450%	2012	Dec	Sinking Fund			175,000	0	0	175,000
011831PN8	5.450%	2013	Dec	Term Maturity			185,000	0	0	185,000
011831PT5	5.625%	2014	Dec	Sinking Fund			195,000	0	0	195,000
011831PT5	5.625%	2015	Dec	Sinking Fund			205,000	0	0	205,000
011831PT5	5.625%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PT5	5.625%	2017	Dec	Sinking Fund			230,000	0	0	230,000
011831PT5	5.625%	2018	Dec	Sinking Fund			245,000	0	0	245,000
011831PT5	5.625%	2019	Dec	Sinking Fund			260,000	0	0	260,000
011831PT5	5.625%	2020	Dec	Sinking Fund			275,000	0	0	275,000
011831PT5	5.625%	2021	Dec	Sinking Fund			290,000	0	0	290,000
011831PT5	5.625%	2022	Dec	Sinking Fund			305,000	0	0	305,000
011831PT5	5.625%	2023	Dec	Term Maturity			325,000	0	0	325,000
						HD93B Total	**$4,890,000**	**$880,000**	**$0**	**$4,010,000**
HD93C Housing Development Bonds, 1993 Series C				Fund: **260**	Bond Yield: **5.564%**		Indenture: **12/1/1991**	Delivery: **9/23/1993** Dated: **9/1/1993**	AA-	Aa2 / N/A
011831MJ0	2.800%	1994	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MP6	3.400%	1995	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MU5	3.750%	1996	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831MZ4	3.950%	1997	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NE0	4.150%	1998	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NK6	4.350%	1999	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NQ3	4.550%	2000	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NV2	4.650%	2001	Dec	Serial Maturity		AMT	25,000	25,000	0	0
011831PA6	4.750%	2002	Dec	Serial Maturity		AMT	25,000	25,000	0	0
011831PT5	4.850%	2003	Dec	Serial Maturity		AMT	25,000	25,000	0	0
011831PL2	5.550%	2004	Dec	Sinking Fund		AMT	25,000	0	0	25,000
011831PL2	5.550%	2005	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2006	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2007	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2008	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2009	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2010	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2011	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2012	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011831PL2	5.550%	2013	Dec	Term Maturity		AMT	45,000	0	0	45,000
011831PR9	5.700%	2014	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2015	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2016	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2017	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2018	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011831PR9	5.700%	2019	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011831PR9	5.700%	2020	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011831PR9	5.700%	2021	Dec	Sinking Fund		AMT	75,000	0	0	75,000
011831PR9	5.700%	2022	Dec	Sinking Fund		AMT	80,000	0	0	80,000
011831PR9	5.700%	2023	Dec	Term Maturity		AMT	80,000	0	0	80,000
						HD93C Total	**$1,200,000**	**$205,000**	**$0**	**$995,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD97A Housing Development Bonds, 1997 Series A				Fund: **260**	Bond Yield: **5.614%**		Indenture: **12/1/1991**	Delivery: **10/23/199** Dated: **10/15/199**	AA-	Aa2 / AA+
011831H31	4.000%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831H49	4.150%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831H56	4.300%	2000	Dec	Serial Maturity			90,000	90,000	0	0
011831H64	4.400%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831H72	4.500%	2002	Dec	Serial Maturity			100,000	100,000	0	0
011831H80	4.600%	2003	Dec	Serial Maturity			105,000	105,000	0	0
011831H98	4.700%	2004	Dec	Serial Maturity			110,000	0	0	110,000
011831J21	4.800%	2005	Dec	Serial Maturity			115,000	0	0	115,000
011831J39	4.900%	2006	Dec	Serial Maturity			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial Maturity			125,000	0	0	125,000
011831J54	5.650%	2008	Dec	Sinking Fund			130,000	0	0	130,000
011831J54	5.650%	2009	Dec	Sinking Fund			140,000	0	0	140,000
011831J54	5.650%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831J54	5.650%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831J54	5.650%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831J54	5.650%	2013	Dec	Sinking Fund			175,000	0	0	175,000
011831J54	5.650%	2014	Dec	Sinking Fund			180,000	0	0	180,000
011831J54	5.650%	2015	Dec	Sinking Fund			195,000	0	0	195,000
011831J54	5.650%	2016	Dec	Sinking Fund			205,000	0	0	205,000
011831J54	5.650%	2017	Dec	Sinking Fund			215,000	0	0	215,000
011831J54	5.650%	2018	Dec	Sinking Fund			225,000	0	0	225,000
011831J54	5.650%	2019	Dec	Sinking Fund			240,000	0	0	240,000
011831J54	5.650%	2020	Dec	Term Maturity			255,000	0	0	255,000
011831J62	5.700%	2021	Dec	Sinking Fund			270,000	0	0	270,000
011831J62	5.700%	2022	Dec	Sinking Fund			285,000	0	0	285,000
011831J62	5.700%	2023	Dec	Sinking Fund			300,000	0	0	300,000
011831J62	5.700%	2024	Dec	Sinking Fund			315,000	0	0	315,000
011831J62	5.700%	2025	Dec	Sinking Fund			335,000	0	0	335,000
011831J62	5.700%	2026	Dec	Sinking Fund			355,000	0	0	355,000
011831J62	5.700%	2027	Dec	Sinking Fund			375,000	0	0	375,000
011831J62	5.700%	2028	Dec	Sinking Fund			395,000	0	0	395,000
011831J62	5.700%	2029	Dec	Term Maturity			420,000	0	0	420,000
						HD97A Total	**$6,510,000**	**$565,000**	**$0**	**$5,945,000**
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**		Indenture: **12/1/1991**	Delivery: **10/23/199** Dated: **10/15/199**	AA-	Aa2 / AA+
011831J70	4.100%	1998	Dec	Serial Maturity		AMT	215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial Maturity		AMT	225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial Maturity		AMT	235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial Maturity		AMT	245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial Maturity		AMT	255,000	255,000	0	0
011831K45	4.700%	2003	Dec	Serial Maturity		AMT	270,000	270,000	0	0
011831K52	4.800%	2004	Dec	Serial Maturity		AMT	280,000	0	0	280,000
011831K60	4.900%	2005	Dec	Serial Maturity		AMT	295,000	0	0	295,000
011831K78	5.000%	2006	Dec	Serial Maturity		AMT	310,000	0	0	310,000
011831K86	5.100%	2007	Dec	Serial Maturity		AMT	325,000	0	0	325,000
011831K94	5.700%	2008	Dec	Sinking Fund		AMT	340,000	0	0	340,000
011831K94	5.700%	2009	Dec	Sinking Fund		AMT	360,000	0	0	360,000
011831K94	5.700%	2010	Dec	Sinking Fund		AMT	380,000	0	0	380,000
011831K94	5.700%	2011	Dec	Sinking Fund		AMT	405,000	0	0	405,000
011831K94	5.700%	2012	Dec	Sinking Fund		AMT	425,000	0	0	425,000
011831K94	5.700%	2013	Dec	Sinking Fund		AMT	450,000	0	0	450,000
011831K94	5.700%	2014	Dec	Sinking Fund		AMT	475,000	0	0	475,000
011831K94	5.700%	2015	Dec	Sinking Fund		AMT	505,000	0	0	505,000
011831K94	5.700%	2016	Dec	Sinking Fund		AMT	530,000	0	0	530,000
011831K94	5.700%	2017	Dec	Term Maturity		AMT	560,000	0	0	560,000
011831L28	5.800%	2018	Dec	Sinking Fund		AMT	595,000	0	0	595,000
011831L28	5.800%	2019	Dec	Sinking Fund		AMT	630,000	0	0	630,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**		Indenture: **12/1/1991**	Delivery: **10/23/199** Dated: **10/15/199**	*AA-*	*Aa2* / *AA+*
011831L28	5.800%	2020	Dec	Sinking Fund		AMT	665,000	0	0	665,000
011831L28	5.800%	2021	Dec	Sinking Fund		AMT	705,000	0	0	705,000
011831L28	5.800%	2022	Dec	Sinking Fund		AMT	745,000	0	0	745,000
011831L28	5.800%	2023	Dec	Sinking Fund		AMT	790,000	0	0	790,000
011831L28	5.800%	2024	Dec	Sinking Fund		AMT	835,000	0	0	835,000
011831L28	5.800%	2025	Dec	Sinking Fund		AMT	880,000	0	0	880,000
011831L28	5.800%	2026	Dec	Sinking Fund		AMT	935,000	0	0	935,000
011831L28	5.800%	2027	Dec	Sinking Fund		AMT	985,000	0	0	985,000
011831L28	5.800%	2028	Dec	Sinking Fund		AMT	1,045,000	0	0	1,045,000
011831L28	5.800%	2029	Dec	Term Maturity		AMT	1,105,000	0	0	1,105,000
						HD97B Total	**$17,000,000**	**$1,445,000**	**$0**	**$15,555,000**
HD99A Housing Development Bonds, 1999 Series A				Fund: **260**	Bond Yield: **6.171%**		Indenture: **12/1/1991**	Delivery: **12/9/1999** Dated: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832EU2	4.100%	2000	Dec	Serial Maturity			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial Maturity			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial Maturity			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial Maturity			25,000	25,000	0	0
011832EY4	4.750%	2004	Dec	Serial Maturity			30,000	0	0	30,000
011832EZ1	4.850%	2005	Dec	Serial Maturity			30,000	0	0	30,000
011832FA5	4.950%	2006	Dec	Serial Maturity			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial Maturity			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial Maturity			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial Maturity			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinking Fund			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinking Fund			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinking Fund			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term Maturity			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinking Fund			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinking Fund			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinking Fund			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinking Fund			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinking Fund			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinking Fund			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinking Fund			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term Maturity			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$100,000**	**$0**	**$1,575,000**
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**		Indenture: **12/1/1991**	Delivery: **12/9/1999** Dated: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832FG2	4.200%	2000	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial Maturity		AMT	70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial Maturity		AMT	75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial Maturity		AMT	80,000	80,000	0	0
011832FL1	4.850%	2004	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FM9	4.950%	2005	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832FN7	5.000%	2006	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832FP2	5.100%	2007	Dec	Serial Maturity		AMT	95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial Maturity		AMT	100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial Maturity		AMT	105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinking Fund		AMT	110,000	0	0	110,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**		Indenture: **12/1/1991**	Delivery: **12/9/1999** Dated: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832FT4	6.370%	2011	Dec	Sinking Fund		AMT	120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinking Fund		AMT	135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinking Fund		AMT	150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinking Fund		AMT	170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinking Fund		AMT	180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinking Fund		AMT	195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinking Fund		AMT	205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinking Fund		AMT	220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinking Fund		AMT	230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinking Fund		AMT	245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinking Fund		AMT	265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinking Fund		AMT	280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinking Fund		AMT	295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinking Fund		AMT	315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinking Fund		AMT	335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term Maturity		AMT	360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$290,000**	**$0**	**$4,790,000**
HD99C Housing Development Bonds, GP 1999 Series C				Fund: **260**	Bond Yield: **6.171%**		Indenture: **12/1/1991**	Delivery: **12/9/1999** Dated: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832FU1	4.100%	2000	Dec	Serial Maturity			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial Maturity			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial Maturity			750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial Maturity			785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial Maturity			820,000	0	0	820,000
011832FZ0	4.850%	2005	Dec	Serial Maturity			860,000	0	0	860,000
011832GA4	4.875%	2006	Dec	Serial Maturity			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial Maturity			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial Maturity			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial Maturity			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinking Fund			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinking Fund			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinking Fund			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinking Fund			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinking Fund			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinking Fund			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinking Fund			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinking Fund			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term Maturity			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinking Fund			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinking Fund			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinking Fund			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinking Fund			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinking Fund			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinking Fund			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinking Fund			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinking Fund			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinking Fund			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term Maturity			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$2,945,000**	**$0**	**$47,055,000**
HD00A Housing Development Bonds, 2000 Series A				Fund: **260**	Bond Yield:		Indenture: **12/1/1991**	Delivery: **12/13/200** Dated: **12/13/200**	*AA-/A-1+*	*Aa2/VMIG 1* / *AA+/F1+*
011832LX8		2030	Dec	Stated Maturity	Variable	AMT	20,745,000	0	2,030,000	18,715,000
						HD00A Total	**$20,745,000**	**$0**	**$2,030,000**	**$18,715,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Multifamily Housing Development Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

HD00B Housing Development Bonds, GP 2000 Series B — Fund: **260** Bond Yield: Indenture: **12/1/1991** Delivery: **12/13/200** Dated: **12/13/200** — *AA-/A-1+* *Aa2/VMIG 1* *AA+/F1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832LY6		2030	Dec	Stated Maturity	Variable		41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**

HD02A Housing Development Bonds, 2002 Series A — Fund: **260** Bond Yield: **5.075%** Indenture: **12/1/1991** Delivery: **9/5/2002** Dated: **9/5/2002** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832PZ9	1.800%	2003	Jun	Serial Maturity		AMT	65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832QB1	2.200%	2004	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QC9	2.300%	2004	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QD7	2.650%	2005	Jun	Serial Maturity		AMT	65,000	0	0	65,000
011832QE5	2.650%	2005	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QF2	3.000%	2006	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QG0	3.000%	2006	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QH8	3.350%	2007	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QJ4	3.350%	2007	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QK1	3.650%	2008	Jun	Serial Maturity		AMT	75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial Maturity		AMT	85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial Maturity		AMT	90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinking Fund		AMT	60,000	0	5,000	55,000
011832QV7	5.200%	2013	Jun	Sinking Fund		AMT	30,000	0	0	30,000
011832SS2	5.200%	2013	Dec	Sinking Fund		AMT	60,000	0	5,000	55,000
011832QV7	5.200%	2013	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinking Fund		AMT	60,000	0	5,000	55,000
011832QV7	5.200%	2014	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinking Fund		AMT	65,000	0	5,000	60,000
011832QV7	5.200%	2014	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2015	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832QV7	5.200%	2015	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2016	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2017	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinking Fund		AMT	75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinking Fund		AMT	75,000	0	5,000	70,000
011832QV7	5.200%	2018	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2019	Jun	Sinking Fund		AMT	45,000	0	5,000	40,000
011832SS2	5.200%	2019	Jun	Sinking Fund		AMT	85,000	0	5,000	80,000
011832QV7	5.200%	2019	Dec	Sinking Fund		AMT	45,000	0	5,000	40,000
011832SS2	5.200%	2019	Dec	Sinking Fund		AMT	80,000	0	5,000	75,000
011832SS2	5.200%	2020	Jun	Sinking Fund		AMT	85,000	0	5,000	80,000
011832QV7	5.200%	2020	Jun	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinking Fund		AMT	85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2021	Jun	Sinking Fund		AMT	90,000	0	5,000	85,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**		Indenture: **12/1/1991**	Delivery: **9/5/2002** Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832QV7	5.200%	2021	Jun	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinking Fund		AMT	90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2022	Jun	Term Maturity		AMT	95,000	0	5,000	90,000
011832QV7	5.200%	2022	Jun	Sinking Fund		AMT	55,000	0	5,000	50,000
011832QV7	5.200%	2022	Dec	Term Maturity		AMT	150,000	0	5,000	145,000
011832QW5	5.300%	2023	Jun	Sinking Fund		AMT	115,000	0	115,000	0
011832ST0	5.300%	2023	Jun	Sinking Fund		AMT	40,000	0	40,000	0
011832QW5	5.300%	2023	Dec	Sinking Fund		AMT	115,000	0	115,000	0
011832ST0	5.300%	2023	Dec	Sinking Fund		AMT	40,000	0	40,000	0
011832ST0	5.300%	2024	Jun	Sinking Fund		AMT	40,000	0	40,000	0
011832QW5	5.300%	2024	Jun	Sinking Fund		AMT	125,000	0	125,000	0
011832ST0	5.300%	2024	Dec	Sinking Fund		AMT	40,000	0	40,000	0
011832QW5	5.300%	2024	Dec	Sinking Fund		AMT	125,000	0	125,000	0
011832ST0	5.300%	2025	Jun	Sinking Fund		AMT	45,000	0	45,000	0
011832QW5	5.300%	2025	Jun	Sinking Fund		AMT	130,000	0	130,000	0
011832ST0	5.300%	2025	Dec	Sinking Fund		AMT	45,000	0	45,000	0
011832QW5	5.300%	2025	Dec	Sinking Fund		AMT	130,000	0	130,000	0
011832QW5	5.300%	2026	Jun	Sinking Fund		AMT	135,000	0	135,000	0
011832ST0	5.300%	2026	Jun	Sinking Fund		AMT	45,000	0	45,000	0
011832QW5	5.300%	2026	Dec	Sinking Fund		AMT	140,000	0	140,000	0
011832ST0	5.300%	2026	Dec	Sinking Fund		AMT	45,000	0	45,000	0
011832QW5	5.300%	2027	Jun	Sinking Fund		AMT	145,000	0	145,000	0
011832ST0	5.300%	2027	Jun	Sinking Fund		AMT	50,000	0	50,000	0
011832ST0	5.300%	2027	Dec	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2027	Dec	Sinking Fund		AMT	145,000	0	145,000	0
011832QW5	5.300%	2028	Jun	Sinking Fund		AMT	150,000	0	150,000	0
011832ST0	5.300%	2028	Jun	Sinking Fund		AMT	50,000	0	50,000	0
011832ST0	5.300%	2028	Dec	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2028	Dec	Sinking Fund		AMT	160,000	0	160,000	0
011832QW5	5.300%	2029	Jun	Sinking Fund		AMT	160,000	0	160,000	0
011832ST0	5.300%	2029	Jun	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2029	Dec	Sinking Fund		AMT	165,000	0	165,000	0
011832ST0	5.300%	2029	Dec	Sinking Fund		AMT	55,000	0	55,000	0
011832ST0	5.300%	2030	Jun	Sinking Fund		AMT	55,000	0	55,000	0
011832QW5	5.300%	2030	Jun	Sinking Fund		AMT	170,000	0	170,000	0
011832QW5	5.300%	2030	Dec	Sinking Fund		AMT	175,000	0	175,000	0
011832ST0	5.300%	2030	Dec	Sinking Fund		AMT	55,000	0	55,000	0
011832ST0	5.300%	2031	Jun	Sinking Fund		AMT	60,000	0	60,000	0
011832QW5	5.300%	2031	Jun	Sinking Fund		AMT	175,000	0	175,000	0
011832QW5	5.300%	2031	Dec	Sinking Fund		AMT	185,000	0	185,000	0
011832ST0	5.300%	2031	Dec	Sinking Fund		AMT	60,000	0	60,000	0
011832QW5	5.300%	2032	Jun	Sinking Fund		AMT	190,000	0	190,000	0
011832ST0	5.300%	2032	Jun	Sinking Fund		AMT	60,000	0	60,000	0
011832QW5	5.300%	2032	Dec	Sinking Fund		AMT	190,000	0	190,000	0
011832ST0	5.300%	2032	Dec	Sinking Fund		AMT	65,000	0	65,000	0
011832QW5	5.300%	2033	Jun	Sinking Fund		AMT	195,000	0	195,000	0
011832ST0	5.300%	2033	Jun	Term Maturity		AMT	65,000	0	65,000	0
011832QW5	5.300%	2033	Dec	Term Maturity		AMT	270,000	0	270,000	0
						HD02A Total	**$8,440,000**	**$130,000**	**$4,690,000**	**$3,620,000**
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**		Indenture: **12/1/1991**	Delivery: **9/5/2002** Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832QX3	1.600%	2003	Jun	Serial Maturity			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial Maturity			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial Maturity			150,000	0	0	150,000
011832RA2	2.150%	2004	Dec	Serial Maturity			150,000	0	0	150,000
011832RB0	2.450%	2005	Jun	Serial Maturity			160,000	0	0	160,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**		Indenture: **12/1/1991**	Delivery: **9/5/2002** Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832RC8	2.450%	2005	Dec	Serial Maturity			150,000	0	0	150,000
011832RD6	2.850%	2006	Jun	Serial Maturity			155,000	0	0	155,000
011832RE4	2.850%	2006	Dec	Serial Maturity			165,000	0	0	165,000
011832RF1	3.250%	2007	Jun	Serial Maturity			160,000	0	0	160,000
011832RG9	3.250%	2007	Dec	Serial Maturity			165,000	0	0	165,000
011832RH7	3.550%	2008	Jun	Serial Maturity			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial Maturity			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial Maturity			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial Maturity			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial Maturity			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial Maturity			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial Maturity			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial Maturity			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial Maturity			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial Maturity			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinking Fund			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinking Fund			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinking Fund			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinking Fund			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinking Fund			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinking Fund			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinking Fund			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinking Fund			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinking Fund			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinking Fund			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinking Fund			195,000	0	0	195,000
011832RT1	5.150%	2020	Dec	Sinking Fund			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinking Fund			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinking Fund			215,000	0	0	215,000
011832SU7	5.150%	2021	Dec	Term Maturity			100,000	0	0	100,000
011832RT1	5.150%	2022	Jun	Term Maturity			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$300,000**	**$0**	**$8,390,000**
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Indenture: **12/1/1991**	Delivery: **9/5/2002** Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832RU8	1.600%	2003	Jun	Serial Maturity			585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial Maturity			595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial Maturity			595,000	0	0	595,000
011832RX2	2.150%	2004	Dec	Serial Maturity			605,000	0	0	605,000
011832RY0	2.450%	2005	Jun	Serial Maturity			610,000	0	0	610,000
011832RZ7	2.450%	2005	Dec	Serial Maturity			620,000	0	0	620,000
011832SA1	2.850%	2006	Jun	Serial Maturity			630,000	0	0	630,000
011832SB9	2.850%	2006	Dec	Serial Maturity			640,000	0	0	640,000
011832SC7	3.250%	2007	Jun	Serial Maturity			650,000	0	0	650,000
011832SD5	3.250%	2007	Dec	Serial Maturity			665,000	0	0	665,000
011832SE3	3.550%	2008	Jun	Serial Maturity			670,000	0	0	670,000
011832SF0	3.550%	2008	Dec	Serial Maturity			685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial Maturity			700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial Maturity			710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial Maturity			730,000	0	0	730,000

Multifamily Housing Development Bonds (TE) — **Tax-Exempt** **Corporate** *Dates* *S and P* *Moodys* *Fitch*

HD02C Housing Development Bonds, 2002 Series C Fund: **260** Bond Yield: **5.075%** Indenture: **12/1/1991** Delivery: **9/5/2002** Dated: **9/5/2002** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832SK9	3.950%	2010	Dec	Serial Maturity			740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial Maturity			755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial Maturity			775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial Maturity			790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial Maturity			805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial Maturity			825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial Maturity			845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial Maturity			870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial Maturity			885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial Maturity			915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial Maturity			935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinking Fund			955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinking Fund			985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinking Fund			1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinking Fund			1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinking Fund			1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinking Fund			1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinking Fund			1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinking Fund			1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinking Fund			1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinking Fund			1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinking Fund			1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinking Fund			1,260,000	0	0	1,260,000
011832SQ6	5.150%	2022	Jun	Sinking Fund			860,000	0	0	860,000
011832TB8	5.150%	2022	Jun	Serial Maturity			440,000	0	0	440,000
011832SQ6	5.150%	2022	Dec	Term Maturity			1,330,000	0	0	1,330,000
011832SR4	5.250%	2023	Jun	Sinking Fund			525,000	0	0	525,000
011832TC6	5.250%	2023	Jun	Sinking Fund			840,000	0	0	840,000
011832SR4	5.250%	2023	Dec	Sinking Fund			540,000	0	0	540,000
011832TC6	5.250%	2023	Dec	Sinking Fund			860,000	0	0	860,000
011832TC6	5.250%	2024	Jun	Sinking Fund			880,000	0	0	880,000
011832SR4	5.250%	2024	Jun	Sinking Fund			555,000	0	0	555,000
011832SR4	5.250%	2024	Dec	Sinking Fund			570,000	0	0	570,000
011832TC6	5.250%	2024	Dec	Sinking Fund			905,000	0	0	905,000
011832SR4	5.250%	2025	Jun	Sinking Fund			585,000	0	0	585,000
011832TC6	5.250%	2025	Jun	Sinking Fund			925,000	0	0	925,000
011832SR4	5.250%	2025	Dec	Sinking Fund			600,000	0	0	600,000
011832TC6	5.250%	2025	Dec	Sinking Fund			955,000	0	0	955,000
011832SR4	5.250%	2026	Jun	Sinking Fund			615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinking Fund			980,000	0	0	980,000
011832SR4	5.250%	2026	Dec	Sinking Fund			630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinking Fund			1,005,000	0	0	1,005,000
011832SR4	5.250%	2027	Jun	Sinking Fund			645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinking Fund			1,030,000	0	0	1,030,000
011832TC6	5.250%	2027	Dec	Sinking Fund			1,060,000	0	0	1,060,000
011832SR4	5.250%	2027	Dec	Sinking Fund			665,000	0	0	665,000
011832TC6	5.250%	2028	Jun	Sinking Fund			1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Jun	Sinking Fund			680,000	0	0	680,000
011832TC6	5.250%	2028	Dec	Sinking Fund			1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinking Fund			700,000	0	0	700,000
011832SR4	5.250%	2029	Jun	Sinking Fund			720,000	0	0	720,000
011832TC6	5.250%	2029	Jun	Sinking Fund			1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Dec	Sinking Fund			740,000	0	0	740,000
011832TC6	5.250%	2029	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832TC6	5.250%	2030	Jun	Sinking Fund			1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinking Fund			755,000	0	0	755,000
011832TC6	5.250%	2030	Dec	Sinking Fund			1,235,000	0	0	1,235,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832SR4	5.250%	2030	Dec	Sinking Fund			780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinking Fund			1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinking Fund			800,000	0	0	800,000
011832TC6	5.250%	2031	Dec	Sinking Fund			1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinking Fund			815,000	0	0	815,000
011832SR4	5.250%	2032	Jun	Sinking Fund			850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term Maturity			1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term Maturity			2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$1,180,000**	**$0**	**$68,820,000**
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield:	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832TD4		2003	Jun	Sinking Fund	Variable		290,000	290,000	0	0
011832TD4		2003	Dec	Sinking Fund	Variable		290,000	290,000	0	0
011832TD4		2004	Jun	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2004	Dec	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2005	Jun	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2005	Dec	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2006	Jun	Sinking Fund	Variable		320,000	0	0	320,000
011832TD4		2006	Dec	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Jun	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Dec	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Jun	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Dec	Sinking Fund	Variable		345,000	0	0	345,000
011832TD4		2009	Jun	Sinking Fund	Variable		355,000	0	0	355,000
011832TD4		2009	Dec	Sinking Fund	Variable		360,000	0	0	360,000
011832TD4		2010	Jun	Sinking Fund	Variable		365,000	0	0	365,000
011832TD4		2010	Dec	Sinking Fund	Variable		370,000	0	0	370,000
011832TD4		2011	Jun	Sinking Fund	Variable		380,000	0	0	380,000
011832TD4		2011	Dec	Sinking Fund	Variable		385,000	0	0	385,000
011832TD4		2012	Jun	Sinking Fund	Variable		390,000	0	0	390,000
011832TD4		2012	Dec	Sinking Fund	Variable		400,000	0	0	400,000
011832TD4		2013	Jun	Sinking Fund	Variable		405,000	0	0	405,000
011832TD4		2013	Dec	Sinking Fund	Variable		415,000	0	0	415,000
011832TD4		2014	Jun	Sinking Fund	Variable		420,000	0	0	420,000
011832TD4		2014	Dec	Sinking Fund	Variable		430,000	0	0	430,000
011832TD4		2015	Jun	Sinking Fund	Variable		435,000	0	0	435,000
011832TD4		2015	Dec	Sinking Fund	Variable		440,000	0	0	440,000
011832TD4		2016	Jun	Sinking Fund	Variable		450,000	0	0	450,000
011832TD4		2016	Dec	Sinking Fund	Variable		460,000	0	0	460,000
011832TD4		2017	Jun	Sinking Fund	Variable		465,000	0	0	465,000
011832TD4		2017	Dec	Sinking Fund	Variable		475,000	0	0	475,000
011832TD4		2018	Jun	Sinking Fund	Variable		480,000	0	0	480,000
011832TD4		2018	Dec	Sinking Fund	Variable		495,000	0	0	495,000
011832TD4		2019	Jun	Sinking Fund	Variable		500,000	0	0	500,000
011832TD4		2019	Dec	Sinking Fund	Variable		505,000	0	0	505,000
011832TD4		2020	Jun	Sinking Fund	Variable		520,000	0	0	520,000
011832TD4		2020	Dec	Sinking Fund	Variable		525,000	0	0	525,000
011832TD4		2021	Jun	Sinking Fund	Variable		535,000	0	0	535,000
011832TD4		2021	Dec	Sinking Fund	Variable		545,000	0	0	545,000
011832TD4		2022	Jun	Sinking Fund	Variable		555,000	0	0	555,000
011832TD4		2022	Dec	Sinking Fund	Variable		565,000	0	0	565,000
011832TD4		2023	Jun	Sinking Fund	Variable		575,000	0	0	575,000
011832TD4		2023	Dec	Sinking Fund	Variable		585,000	0	0	585,000
011832TD4		2024	Jun	Sinking Fund	Variable		595,000	0	0	595,000
011832TD4		2024	Dec	Sinking Fund	Variable		605,000	0	0	605,000
011832TD4		2025	Jun	Sinking Fund	Variable		615,000	0	0	615,000
011832TD4		2025	Dec	Sinking Fund	Variable		625,000	0	0	625,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield:		Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+* *Aaa/VMIG-1* *AAA/F1+*
011832TD4		2026	Jun	Sinking Fund	Variable		635,000	0	0	635,000
011832TD4		2026	Dec	Sinking Fund	Variable		650,000	0	0	650,000
011832TD4		2027	Jun	Sinking Fund	Variable		660,000	0	0	660,000
011832TD4		2027	Dec	Sinking Fund	Variable		670,000	0	0	670,000
011832TD4		2028	Jun	Sinking Fund	Variable		685,000	0	0	685,000
011832TD4		2028	Dec	Sinking Fund	Variable		695,000	0	0	695,000
011832TD4		2029	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832TD4		2029	Dec	Sinking Fund	Variable		720,000	0	0	720,000
011832TD4		2030	Jun	Sinking Fund	Variable		730,000	0	0	730,000
011832TD4		2030	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832TD4		2031	Jun	Sinking Fund	Variable		760,000	0	0	760,000
011832TD4		2031	Dec	Sinking Fund	Variable		770,000	0	0	770,000
011832TD4		2032	Jun	Sinking Fund	Variable		785,000	0	0	785,000
011832TD4		2032	Dec	Sinking Fund	Variable		800,000	0	0	800,000
011832TD4		2033	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832TD4		2033	Dec	Sinking Fund	Variable		825,000	0	0	825,000
011832TD4		2034	Jun	Sinking Fund	Variable		845,000	0	0	845,000
011832TD4		2034	Dec	Sinking Fund	Variable		855,000	0	0	855,000
011832TD4		2035	Jun	Sinking Fund	Variable		870,000	0	0	870,000
011832TD4		2035	Dec	Sinking Fund	Variable		885,000	0	0	885,000
011832TD4		2036	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832TD4		2036	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832TD4		2037	Jun	Term Maturity	Variable		930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$580,000**	**$0**	**$37,290,000**
				Multifamily Housing Development Bonds (TE) Total			**$282,130,000**	**$10,285,000**	**$7,095,000**	**$264,750,000**
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: **642**	Bond Yield: **6.405%**		Indenture: **10/1/1992**	Delivery: **10/22/199**	Dated: **10/1/1992**	*AA-* *Aa2* *AA+*
011831HF4	3.100%	1993	Dec	Serial Maturity			3,535,000	3,535,000	0	0
011831HG2	3.800%	1994	Dec	Serial Maturity			3,610,000	3,610,000	0	0
011831HH0	4.200%	1995	Dec	Serial Maturity			3,720,000	3,720,000	0	0
011831HJ6	4.650%	1996	Dec	Serial Maturity			5,045,000	5,045,000	0	0
011831HK3	4.800%	1997	Dec	Serial Maturity			5,180,000	5,180,000	0	0
011831HL1	5.050%	1998	Dec	Serial Maturity			5,025,000	5,025,000	0	0
011831HM9	5.300%	1999	Dec	Serial Maturity			3,315,000	3,315,000	0	0
011831HN7	5.450%	2000	Dec	Serial Maturity			3,490,000	3,490,000	0	0
011831HP2	5.600%	2001	Dec	Serial Maturity			3,685,000	3,685,000	0	0
011831HQ0	5.700%	2002	Dec	Serial Maturity			3,895,000	3,895,000	0	0
011831HR8	5.800%	2003	Dec	Serial Maturity			4,120,000	4,120,000	0	0
011831HS6	5.900%	2004	Dec	Serial Maturity			4,365,000	0	0	4,365,000
011831HT4	6.000%	2005	Dec	Serial Maturity			4,635,000	0	0	4,635,000
011831HV1	6.100%	2006	Dec	Serial Maturity			5,925,000	0	0	5,925,000
011831HV9	6.200%	2007	Dec	Serial Maturity			6,230,000	0	0	6,230,000
011831HW7	6.250%	2008	Dec	Serial Maturity			6,550,000	0	0	6,550,000
011831HX5	6.375%	2009	Dec	Sinking Fund			5,895,000	0	5,895,000	0
011831HX5	6.375%	2010	Dec	Sinking Fund			6,265,000	0	6,265,000	0
011831HX5	6.375%	2011	Dec	Sinking Fund			6,650,000	0	6,650,000	0
011831HX5	6.375%	2012	Dec	Term Maturity			7,060,000	0	7,060,000	0
011831HY3	6.600%	2013	Dec	Sinking Fund			7,150,000	0	7,150,000	0
011831HY3	6.600%	2014	Dec	Sinking Fund			7,600,000	0	7,600,000	0
011831HY3	6.600%	2015	Dec	Sinking Fund			8,080,000	0	8,080,000	0
011831HY3	6.600%	2016	Dec	Sinking Fund			8,585,000	0	8,585,000	0
011831HY3	6.600%	2017	Dec	Sinking Fund			8,175,000	0	8,175,000	0
011831HY3	6.600%	2018	Dec	Sinking Fund			8,485,000	0	8,485,000	0
011831HY3	6.600%	2019	Dec	Sinking Fund			9,365,000	0	9,365,000	0
011831HY3	6.600%	2020	Dec	Sinking Fund			10,005,000	0	10,005,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			Dates	S and P	Moodys / Fitch
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: **642**	Bond Yield: **6.405%**		Indenture: **10/1/1992**	Delivery: **10/22/199**	Dated: **10/1/1992**	AA- / Aa2 / AA+
011831HY3	6.600%	2021	Dec	Sinking Fund			10,705,000	0	10,705,000	0
011831HY3	6.600%	2022	Dec	Sinking Fund			11,440,000	0	11,440,000	0
011831HY3	6.600%	2023	Dec	Term Maturity			12,215,000	0	12,215,000	0
						GH92A Total	**$200,000,000**	**$44,620,000**	**$127,675,000**	**$27,705,000**
GH94A General Housing Purpose Bonds, 1994 Series A				Fund: **643**	Bond Yield: **5.439%**		Indenture: **2/1/1994**	Delivery: **2/1/1994**	Dated: **2/1/1994**	AA- / Aa2 / AA+
011831QK3	2.600%	1994	Dec	Serial Maturity			275,000	275,000	0	0
011831PX6	3.000%	1995	Dec	Serial Maturity			490,000	490,000	0	0
011831PY4	3.500%	1996	Dec	Serial Maturity			505,000	505,000	0	0
011831PZ1	3.700%	1997	Dec	Serial Maturity			520,000	520,000	0	0
011831QA5	3.900%	1998	Dec	Serial Maturity			540,000	540,000	0	0
011831QB3	4.000%	1999	Dec	Serial Maturity			560,000	560,000	0	0
011831QC1	4.250%	2000	Dec	Serial Maturity			585,000	585,000	0	0
011831QD9	4.400%	2001	Dec	Serial Maturity			605,000	605,000	0	0
011831QE7	4.500%	2002	Dec	Serial Maturity			640,000	640,000	0	0
011831QF4	4.600%	2003	Dec	Serial Maturity			660,000	660,000	0	0
011831QG2	4.700%	2004	Dec	Serial Maturity			695,000	0	0	695,000
011831QH0	4.800%	2005	Dec	Serial Maturity			730,000	0	0	730,000
011831QJ6	4.900%	2006	Dec	Serial Maturity			760,000	0	0	760,000
011831QL1	5.000%	2007	Dec	Sinking Fund			800,000	0	0	800,000
011831QL1	5.000%	2008	Dec	Term Maturity			840,000	0	0	840,000
011831QM9	5.400%	2009	Dec	Sinking Fund			5,450,000	0	0	5,450,000
011831QT4	5.000%	2009	Dec	Sinking Fund			1,325,000	0	0	1,325,000
011831QM9	5.400%	2010	Dec	Sinking Fund			5,740,000	0	0	5,740,000
011831QT4	5.000%	2010	Dec	Sinking Fund			1,390,000	0	0	1,390,000
011831QM9	5.400%	2011	Dec	Sinking Fund			6,035,000	0	0	6,035,000
011831QT4	5.000%	2011	Dec	Sinking Fund			1,465,000	0	0	1,465,000
011831QT4	5.000%	2012	Dec	Sinking Fund			1,535,000	0	0	1,535,000
011831QM9	5.400%	2012	Dec	Sinking Fund			6,345,000	0	0	6,345,000
011831QT4	5.000%	2013	Dec	Sinking Fund			1,610,000	0	0	1,610,000
011831QM9	5.400%	2013	Dec	Term Maturity			6,330,000	0	0	6,330,000
011831QT4	5.000%	2014	Dec	Sinking Fund			8,340,000	0	0	8,340,000
011831QT4	5.000%	2015	Dec	Sinking Fund			8,735,000	0	0	8,735,000
011831QT4	5.000%	2016	Dec	Sinking Fund			9,145,000	0	0	9,145,000
011831QT4	5.000%	2017	Dec	Sinking Fund			8,630,000	0	0	8,630,000
011831QT4	5.000%	2018	Dec	Term Maturity			8,825,000	0	0	8,825,000
011831QN7	5.400%	2019	Dec	Sinking Fund			9,590,000	0	0	9,590,000
011831QN7	5.400%	2020	Dec	Sinking Fund			10,125,000	0	0	10,125,000
011831QN7	5.400%	2021	Dec	Sinking Fund			10,715,000	0	0	10,715,000
011831QN7	5.400%	2022	Dec	Sinking Fund			11,325,000	0	0	11,325,000
011831QN7	5.400%	2023	Dec	Term Maturity			11,955,000	0	0	11,955,000
						GH94A Total	**$143,815,000**	**$5,380,000**	**$0**	**$138,435,000**
GH03B General Housing Purpose Bonds, 2003 Series B				Fund: **650**	Bond Yield:		Indenture: **2/1/1994**	Delivery: **11/6/2003**	Dated: **11/6/2003**	AAA/A-1+ / Aaa/VMIG-1 / AAA/F1+
011832VD1		2019	Dec	Sinking Fund	Variable		3,000,000	0	0	3,000,000
011832VD1		2020	Dec	Sinking Fund	Variable		3,105,000	0	0	3,105,000
011832VD1		2021	Dec	Sinking Fund	Variable		3,215,000	0	0	3,215,000
011832VD1		2022	Dec	Sinking Fund	Variable		3,330,000	0	0	3,330,000
011832VD1		2023	Dec	Term Maturity	Variable		3,445,000	0	0	3,445,000
						GH03B Total	**$16,095,000**	**$0**	**$0**	**$16,095,000**
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.000%**		Indenture: **10/15/199**	Delivery: **11/15/199**	Dated: **10/15/199**	AAA / Aaa / AAA
011831ZL1	4.350%	1998	Jun	Serial Maturity			1,905,000	1,905,000	0	0
011831ZM9	4.350%	1998	Dec	Serial Maturity			1,950,000	1,950,000	0	0
011831ZN7	4.500%	1999	Jun	Serial Maturity			1,990,000	1,990,000	0	0
011831ZP2	4.500%	1999	Dec	Serial Maturity			2,035,000	2,035,000	0	0
011831ZQ0	4.600%	2000	Jun	Serial Maturity			2,080,000	2,080,000	0	0
011831ZR8	4.600%	2000	Dec	Serial Maturity			2,130,000	2,130,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.000%**		Indenture: **10/15/199**	Delivery: **11/15/199** Dated: **10/15/199**	*AAA*	*Aaa* / *AAA*
011831ZS6	4.700%	2001	Jun	Serial Maturity			2,180,000	2,180,000	0	0
011831ZT4	4.700%	2001	Dec	Serial Maturity			2,230,000	1,120,000	1,110,000	0
011831ZU1	4.800%	2002	Jun	Serial Maturity			2,280,000	1,145,000	1,135,000	0
011831ZV9	4.800%	2002	Dec	Serial Maturity			2,335,000	1,170,000	1,165,000	0
011831ZW7	4.800%	2003	Jun	Serial Maturity			2,395,000	1,200,000	1,195,000	0
011831ZX5	4.800%	2003	Dec	Serial Maturity			2,450,000	1,230,000	1,220,000	0
011831ZY3	4.875%	2004	Jun	Serial Maturity			2,510,000	0	1,250,000	1,260,000
011831ZZ0	4.875%	2004	Dec	Serial Maturity			2,570,000	0	1,280,000	1,290,000
011831YL2	5.000%	2005	Jun	Serial Maturity			2,635,000	0	1,315,000	1,320,000
011831YM0	5.000%	2005	Dec	Serial Maturity			2,700,000	0	1,345,000	1,355,000
011831YN8	5.125%	2006	Jun	Serial Maturity			2,765,000	0	1,380,000	1,385,000
011831YP3	5.125%	2006	Dec	Serial Maturity			2,835,000	0	1,415,000	1,420,000
011831YQ1	5.300%	2007	Jun	Serial Maturity			2,910,000	0	1,450,000	1,460,000
011831YR9	5.300%	2007	Dec	Serial Maturity			2,985,000	0	1,490,000	1,495,000
011831YS7	5.400%	2008	Jun	Serial Maturity			3,065,000	0	1,530,000	1,535,000
011831YT5	5.400%	2008	Dec	Serial Maturity			3,150,000	0	1,570,000	1,580,000
011831YU2	5.500%	2009	Jun	Serial Maturity			3,235,000	0	1,615,000	1,620,000
011831YV0	5.500%	2009	Dec	Serial Maturity			3,325,000	0	1,660,000	1,665,000
011831YW8	5.600%	2010	Jun	Serial Maturity			3,415,000	0	1,705,000	1,710,000
011831YX6	5.600%	2010	Dec	Serial Maturity			3,510,000	0	1,750,000	1,760,000
011831YY4	5.700%	2011	Jun	Serial Maturity			3,610,000	0	1,800,000	1,810,000
011831YZ1	5.700%	2011	Dec	Serial Maturity			3,710,000	0	1,850,000	1,860,000
011831ZA5	5.800%	2012	Jun	Serial Maturity			3,815,000	0	1,905,000	1,910,000
011831ZB3	5.800%	2012	Dec	Serial Maturity			3,925,000	0	1,960,000	1,965,000
011831ZC1	5.850%	2013	Jun	Serial Maturity			4,040,000	0	2,015,000	2,025,000
011831ZD9	5.850%	2013	Dec	Serial Maturity			4,160,000	0	2,075,000	2,085,000
011831ZE7	5.850%	2014	Jun	Serial Maturity			4,280,000	0	2,135,000	2,145,000
011831ZF4	5.850%	2014	Dec	Serial Maturity			4,405,000	0	2,195,000	2,210,000
011831ZG3	5.850%	2015	Jun	Serial Maturity			4,535,000	0	2,260,000	2,275,000
011831ZH0	5.850%	2015	Dec	Serial Maturity			4,670,000	0	2,330,000	2,340,000
011831ZJ6	5.875%	2016	Jun	Sinking Fund			4,805,000	0	2,395,000	2,410,000
011831ZJ6	5.875%	2016	Dec	Sinking Fund			4,945,000	0	2,465,000	2,480,000
011831ZJ6	5.875%	2017	Jun	Sinking Fund			5,090,000	0	2,540,000	2,550,000
011831ZJ6	5.875%	2017	Dec	Sinking Fund			5,240,000	0	2,615,000	2,625,000
011831ZJ6	5.875%	2018	Jun	Sinking Fund			5,395,000	0	2,690,000	2,705,000
011831ZJ6	5.875%	2018	Dec	Sinking Fund			5,555,000	0	2,770,000	2,785,000
011831ZJ6	5.875%	2019	Jun	Sinking Fund			5,715,000	0	2,850,000	2,865,000
011831ZJ6	5.875%	2019	Dec	Sinking Fund			5,885,000	0	2,935,000	2,950,000
011831ZJ6	5.875%	2020	Jun	Sinking Fund			6,055,000	0	3,020,000	3,035,000
011831ZJ6	5.875%	2020	Dec	Sinking Fund			6,235,000	0	3,110,000	3,125,000
011831ZJ6	5.875%	2021	Jun	Sinking Fund			6,420,000	0	3,205,000	3,215,000
011831ZJ6	5.875%	2021	Dec	Sinking Fund			6,605,000	0	3,295,000	3,310,000
011831ZJ6	5.875%	2022	Jun	Sinking Fund			6,800,000	0	3,390,000	3,410,000
011831ZJ6	5.875%	2022	Dec	Sinking Fund			7,000,000	0	3,490,000	3,510,000
011831ZJ6	5.875%	2023	Jun	Sinking Fund			7,205,000	0	3,595,000	3,610,000
011831ZJ6	5.875%	2023	Dec	Sinking Fund			7,415,000	0	3,700,000	3,715,000
011831ZJ6	5.875%	2024	Jun	Sinking Fund			7,635,000	0	3,810,000	3,825,000
011831ZJ6	5.875%	2024	Dec	Term Maturity			7,860,000	0	3,920,000	3,940,000
011831ZK3	5.875%	2025	Jun	Sinking Fund			8,090,000	0	4,035,000	4,055,000
011831ZK3	5.875%	2025	Dec	Sinking Fund			8,330,000	0	4,155,000	4,175,000
011831ZK3	5.875%	2026	Jun	Sinking Fund			8,575,000	0	4,280,000	4,295,000
011831ZK3	5.875%	2026	Dec	Sinking Fund			8,825,000	0	4,400,000	4,425,000
011831ZK3	5.875%	2027	Jun	Sinking Fund			9,085,000	0	4,530,000	4,555,000
011831ZK3	5.875%	2027	Dec	Sinking Fund			9,350,000	0	4,665,000	4,685,000
011831ZK3	5.875%	2028	Jun	Sinking Fund			9,625,000	0	4,800,000	4,825,000
011831ZK3	5.875%	2028	Dec	Sinking Fund			9,910,000	0	4,945,000	4,965,000
011831ZK3	5.875%	2029	Jun	Sinking Fund			10,200,000	0	5,090,000	5,110,000

Other Bonds (TE) | **Tax-Exempt** | **Corporate** | *Dates* | *S and P* | *Moodys* | *Fitch*

GP95A Governmental Purpose Bonds, 1995 Series A | Fund: **645** | Bond Yield: **6.000%** | Indenture: **10/15/199** | Delivery: **11/15/199** | Dated: **10/15/199** | *AAA* | *Aaa* | *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831ZK3	5.875%	2029	Dec	Sinking Fund			10,500,000	0	5,240,000	5,260,000
011831ZK3	5.875%	2030	Jun	Sinking Fund			10,805,000	0	5,390,000	5,415,000
011831ZK3	5.875%	2030	Dec	Term Maturity			11,125,000	0	5,570,000	5,555,000
						GP95A Total	**$335,000,000**	**$20,135,000**	**$160,000,000**	**$154,865,000**

GP97A Governmental Purpose Bonds, 1997 Series A | Fund: **646** | Bond Yield: | Indenture: **11/1/1997** | Delivery: **12/3/1997** | Dated: **12/3/1997** | *AA-/A-1+* | *Aa2/VMIG1* | *AA+/F1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X82		2027	Dec	Stated Maturity	Variable		33,000,000	0	4,000,000	29,000,000
						GP97A Total	**$33,000,000**	**$0**	**$4,000,000**	**$29,000,000**

GP01A Governmental Purpose Bonds, 2001 Series A | Fund: **648** | Bond Yield: | Indenture: **7/1/2001** | Delivery: **8/2/2001** | Dated: **8/2/2001** | *AAA/A-1+* | *Aaa/VMIG-1* | *AAA/F-1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832MW9		2001	Dec	Sinking Fund	Variable		500,000	500,000	0	0
011832MW9		2002	Jun	Sinking Fund	Variable		705,000	705,000	0	0
011832MW9		2002	Dec	Sinking Fund	Variable		720,000	720,000	0	0
011832MW9		2003	Jun	Sinking Fund	Variable		735,000	735,000	0	0
011832MW9		2003	Dec	Sinking Fund	Variable		745,000	745,000	0	0
011832MW9		2004	Jun	Sinking Fund	Variable		770,000	0	0	770,000
011832MW9		2004	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MW9		2005	Jun	Sinking Fund	Variable		795,000	0	0	795,000
011832MW9		2005	Dec	Sinking Fund	Variable		815,000	0	0	815,000
011832MW9		2006	Jun	Sinking Fund	Variable		825,000	0	0	825,000
011832MW9		2006	Dec	Sinking Fund	Variable		845,000	0	0	845,000
011832MW9		2007	Jun	Sinking Fund	Variable		860,000	0	0	860,000
011832MW9		2007	Dec	Sinking Fund	Variable		880,000	0	0	880,000
011832MW9		2008	Jun	Sinking Fund	Variable		895,000	0	0	895,000
011832MW9		2008	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832MW9		2009	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MW9		2009	Dec	Sinking Fund	Variable		950,000	0	0	950,000
011832MW9		2010	Jun	Sinking Fund	Variable		960,000	0	0	960,000
011832MW9		2010	Dec	Sinking Fund	Variable		995,000	0	0	995,000
011832MW9		2011	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinking Fund	Variable		1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinking Fund	Variable		1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinking Fund	Variable		1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinking Fund	Variable		1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinking Fund	Variable		1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinking Fund	Variable		1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinking Fund	Variable		1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinking Fund	Variable		1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinking Fund	Variable		1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinking Fund	Variable		1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinking Fund	Variable		1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinking Fund	Variable		1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinking Fund	Variable		1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinking Fund	Variable		1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinking Fund	Variable		1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinking Fund	Variable		1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinking Fund	Variable		1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinking Fund	Variable		1,725,000	0	0	1,725,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys* / *Fitch*	
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield:		Indenture: **7/1/2001**	Delivery: **8/2/2001** Dated: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MW9		2025	Jun	Sinking Fund	Variable		1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinking Fund	Variable		1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinking Fund	Variable		1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinking Fund	Variable		1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinking Fund	Variable		1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinking Fund	Variable		2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinking Fund	Variable		2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinking Fund	Variable		2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term Maturity	Variable		2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$3,405,000**	**$0**	**$73,175,000**
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield:		Indenture: **7/1/2001**	Delivery: **8/2/2001** Dated: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MY5		2001	Dec	Sinking Fund	Variable		620,000	620,000	0	0
011832MY5		2002	Jun	Sinking Fund	Variable		855,000	855,000	0	0
011832MY5		2002	Dec	Sinking Fund	Variable		885,000	885,000	0	0
011832MY5		2003	Jun	Sinking Fund	Variable		900,000	900,000	0	0
011832MY5		2003	Dec	Sinking Fund	Variable		910,000	910,000	0	0
011832MY5		2004	Jun	Sinking Fund	Variable		935,000	0	0	935,000
011832MY5		2004	Dec	Sinking Fund	Variable		955,000	0	0	955,000
011832MY5		2005	Jun	Sinking Fund	Variable		975,000	0	0	975,000
011832MY5		2005	Dec	Sinking Fund	Variable		990,000	0	0	990,000
011832MY5		2006	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MY5		2006	Dec	Sinking Fund	Variable		1,035,000	0	0	1,035,000
011832MY5		2007	Jun	Sinking Fund	Variable		1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinking Fund	Variable		1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinking Fund	Variable		1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinking Fund	Variable		1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinking Fund	Variable		1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinking Fund	Variable		1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinking Fund	Variable		1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinking Fund	Variable		1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinking Fund	Variable		1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinking Fund	Variable		1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinking Fund	Variable		1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinking Fund	Variable		1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinking Fund	Variable		1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinking Fund	Variable		1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinking Fund	Variable		1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinking Fund	Variable		1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinking Fund	Variable		1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinking Fund	Variable		1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinking Fund	Variable		1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinking Fund	Variable		1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield:		Indenture: **7/1/2001**	Delivery: **8/2/2001** Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MY5		2022	Dec	Sinking Fund	Variable		1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinking Fund	Variable		1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinking Fund	Variable		2,025,000	0	0	2,025,000
011832MY5		2024	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinking Fund	Variable		2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinking Fund	Variable		2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinking Fund	Variable		2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinking Fund	Variable		2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinking Fund	Variable		2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinking Fund	Variable		2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinking Fund	Variable		2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinking Fund	Variable		2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinking Fund	Variable		2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinking Fund	Variable		2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinking Fund	Variable		2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term Maturity	Variable		2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$4,170,000**	**$0**	**$89,420,000**
GM97A General Mortgage Revenue Bonds, 1997 Series A				Fund: **641**	Bond Yield: **6.013%**		Indenture: **11/1/1991**	Delivery: **4/16/1997** Dated: **3/1/1997**	*AAA*	*Aaa* *AAA*
011831E59	3.850%	1998	Dec	Serial Maturity			2,040,000	2,040,000	0	0
011831E67	4.150%	1999	Dec	Serial Maturity			2,120,000	2,120,000	0	0
011831E75	4.400%	2000	Dec	Serial Maturity			2,210,000	2,210,000	0	0
011831E83	4.550%	2001	Dec	Serial Maturity			2,305,000	2,305,000	0	0
011831E91	4.700%	2002	Dec	Serial Maturity			2,410,000	2,410,000	0	0
011831F25	4.800%	2003	Dec	Serial Maturity			2,525,000	2,525,000	0	0
011831F33	4.900%	2004	Dec	Serial Maturity			2,645,000	0	0	2,645,000
011831F41	5.000%	2005	Dec	Serial Maturity			2,775,000	0	0	2,775,000
011831F58	5.100%	2006	Dec	Serial Maturity			2,910,000	0	0	2,910,000
011831F66	5.200%	2007	Dec	Serial Maturity			3,060,000	0	0	3,060,000
011831F74	5.650%	2012	Dec	Serial Maturity			20,000,000	0	0	20,000,000
011831G65	6.150%	2017	Dec	Capital Appreciation			10,330,874	0	0	10,330,874
011831F82	5.900%	2019	Dec	Serial Maturity			49,000,000	0	0	49,000,000
011831F90	6.000%	2022	Jun	Sinking Fund			27,825,000	0	0	27,825,000
011831F90	6.000%	2024	Dec	Sinking Fund			32,120,000	0	0	32,120,000
011831F90	6.000%	2027	Jun	Term Maturity			30,055,000	0	0	30,055,000
011831G24	5.950%	2029	Jun	Serial Maturity			35,000,000	0	0	35,000,000
011831G32	6.000%	2031	Jun	Sinking Fund			26,840,000	0	0	26,840,000
011831G57	6.100%	2031	Jun	Sinking Fund			17,615,000	0	17,615,000	0
011831G32	6.000%	2033	Dec	Sinking Fund			30,305,000	0	0	30,305,000
011831G57	6.100%	2033	Dec	Sinking Fund			24,415,000	0	24,415,000	0
011831G57	6.100%	2036	Jun	Sinking Fund			23,820,000	0	23,820,000	0
011831G32	6.000%	2036	Dec	Term Maturity			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Serial Maturity			25,000,000	0	25,000,000	0
011831G57	6.100%	2037	Dec	Term Maturity			14,730,000	0	14,730,000	0
						GM97A Total	**$434,910,874**	**$13,610,000**	**$105,580,000**	**$315,720,874**
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Indenture: **11/1/1991**	Delivery: **9/28/1999** Dated: **9/1/1999**	*AAA*	*Aaa* *AAA*
0118317N8	4.250%	2001	Jun	Serial Maturity			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial Maturity			1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial Maturity			1,570,000	1,570,000	0	0
0118317R9	4.650%	2004	Jun	Serial Maturity			1,610,000	0	0	1,610,000
0118317S7	4.750%	2005	Jun	Serial Maturity			1,660,000	0	0	1,660,000
0118317T5	4.850%	2006	Jun	Serial Maturity			1,700,000	0	0	1,700,000
0118317U2	4.950%	2007	Jun	Serial Maturity			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial Maturity			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial Maturity			1,865,000	0	0	1,865,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Indenture: **11/1/1991**	Delivery: **9/28/1999** Dated: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118317X6	5.800%	2010	Jun	Sinking Fund			310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinking Fund			1,645,000	0	0	1,645,000
0118317Y4	5.750%	2010	Dec	Sinking Fund			1,670,000	0	0	1,670,000
0118317X6	5.800%	2010	Dec	Sinking Fund			320,000	0	0	320,000
0118317X6	5.800%	2011	Jun	Sinking Fund			320,000	0	0	320,000
0118317Y4	5.750%	2011	Jun	Sinking Fund			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Dec	Sinking Fund			325,000	0	0	325,000
0118317Y4	5.750%	2011	Dec	Sinking Fund			1,715,000	0	0	1,715,000
0118317X6	5.800%	2012	Jun	Sinking Fund			330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinking Fund			1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Dec	Sinking Fund			335,000	0	0	335,000
0118317Y4	5.750%	2012	Dec	Sinking Fund			1,770,000	0	0	1,770,000
0118317X6	5.800%	2013	Jun	Sinking Fund			340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinking Fund			1,790,000	0	0	1,790,000
0118317Y4	5.750%	2013	Dec	Sinking Fund			1,810,000	0	0	1,810,000
0118317X6	5.800%	2013	Dec	Sinking Fund			345,000	0	0	345,000
0118317X6	5.800%	2014	Jun	Sinking Fund			350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinking Fund			1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Dec	Sinking Fund			355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinking Fund			1,870,000	0	0	1,870,000
0118317Y4	5.750%	2015	Jun	Sinking Fund			1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Jun	Sinking Fund			360,000	0	0	360,000
0118317X6	5.800%	2015	Dec	Sinking Fund			365,000	0	0	365,000
0118317Y4	5.750%	2015	Dec	Sinking Fund			1,920,000	0	0	1,920,000
0118317Y4	5.750%	2016	Jun	Sinking Fund			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Jun	Sinking Fund			370,000	0	0	370,000
0118317X6	5.800%	2016	Dec	Sinking Fund			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinking Fund			1,970,000	0	0	1,970,000
0118317X6	5.800%	2017	Jun	Sinking Fund			380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinking Fund			2,000,000	0	0	2,000,000
0118317Y4	5.750%	2017	Dec	Sinking Fund			2,030,000	0	0	2,030,000
0118317X6	5.800%	2017	Dec	Sinking Fund			385,000	0	0	385,000
0118317X6	5.800%	2018	Jun	Sinking Fund			390,000	0	0	390,000
0118317Y4	5.750%	2018	Jun	Sinking Fund			2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Dec	Term Maturity			400,000	0	0	400,000
0118317Y4	5.750%	2018	Dec	Sinking Fund			2,085,000	0	0	2,085,000
0118317Y4	5.750%	2019	Jun	Term Maturity			2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinking Fund			2,505,000	0	0	2,505,000
0118318A5	5.900%	2020	Jun	Sinking Fund			2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Jun	Sinking Fund			45,000	0	0	45,000
0118317Z1	5.900%	2020	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinking Fund			2,580,000	0	0	2,580,000
0118317Z1	5.900%	2021	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinking Fund			2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinking Fund			2,655,000	0	0	2,655,000
0118317Z1	5.900%	2022	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinking Fund			2,690,000	0	0	2,690,000
0118318A5	5.900%	2022	Dec	Sinking Fund			2,735,000	0	0	2,735,000
0118317Z1	5.900%	2022	Dec	Sinking Fund			50,000	0	0	50,000
0118317Z1	5.900%	2023	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2023	Jun	Sinking Fund			2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2023	Dec	Sinking Fund			2,815,000	0	0	2,815,000
0118317Z1	5.900%	2024	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinking Fund			2,855,000	0	0	2,855,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Indenture: **11/1/1991**	Delivery: **9/28/1999** Dated: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118317Z1	5.900%	2024	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinking Fund			2,890,000	0	0	2,890,000
0118317Z1	5.900%	2025	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Jun	Sinking Fund			2,935,000	0	0	2,935,000
0118318A5	5.900%	2025	Dec	Sinking Fund			2,980,000	0	0	2,980,000
0118317Z1	5.900%	2025	Dec	Sinking Fund			55,000	0	0	55,000
0118317Z1	5.900%	2026	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Jun	Sinking Fund			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinking Fund			3,065,000	0	0	3,065,000
0118317Z1	5.900%	2027	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Jun	Sinking Fund			3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinking Fund			3,155,000	0	0	3,155,000
0118317Z1	5.900%	2028	Jun	Sinking Fund			60,000	0	0	60,000
0118318A5	5.900%	2028	Jun	Sinking Fund			3,200,000	0	0	3,200,000
0118318A5	5.900%	2028	Dec	Sinking Fund			3,250,000	0	0	3,250,000
0118317Z1	5.900%	2028	Dec	Term Maturity			60,000	0	0	60,000
0118318A5	5.900%	2029	Jun	Term Maturity			3,355,000	0	0	3,355,000
0118318B3	6.050%	2029	Dec	Sinking Fund			3,400,000	0	3,400,000	0
0118318B3	6.050%	2030	Jun	Sinking Fund			3,455,000	0	3,455,000	0
0118318B3	6.050%	2030	Dec	Sinking Fund			3,505,000	0	3,505,000	0
0118318B3	6.050%	2031	Jun	Sinking Fund			3,555,000	0	3,555,000	0
0118318B3	6.050%	2031	Dec	Sinking Fund			3,610,000	0	3,610,000	0
0118318B3	6.050%	2032	Jun	Sinking Fund			3,660,000	0	3,660,000	0
0118318B3	6.050%	2032	Dec	Sinking Fund			3,715,000	0	3,715,000	0
0118318B3	6.050%	2033	Jun	Sinking Fund			3,770,000	0	3,770,000	0
0118318B3	6.050%	2033	Dec	Sinking Fund			3,825,000	0	3,825,000	0
0118318B3	6.050%	2034	Jun	Sinking Fund			3,885,000	0	3,885,000	0
0118318B3	6.050%	2034	Dec	Sinking Fund			3,940,000	0	3,940,000	0
0118318B3	6.050%	2035	Jun	Term Maturity			3,995,000	0	3,995,000	0
0118318C1	6.050%	2035	Dec	Sinking Fund			4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinking Fund			4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinking Fund			4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinking Fund			4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinking Fund			4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinking Fund			4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinking Fund			4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term Maturity			4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinking Fund			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinking Fund			4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinking Fund			4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinking Fund			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinking Fund			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinking Fund			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinking Fund			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinking Fund			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinking Fund			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinking Fund			5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinking Fund			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinking Fund			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinking Fund			5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinking Fund			5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinking Fund			5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinking Fund			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinking Fund			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinking Fund			6,020,000	0	0	6,020,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Indenture: **11/1/1991**	Delivery: **9/28/1999** Dated: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118318D9	6.000%	2048	Dec	Sinking Fund			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term Maturity			6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$4,600,000**	**$45,070,000**	**$253,030,000**
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**		Indenture: **11/1/1991**	Delivery: **10/15/200** Dated: **10/1/2002**	*AAA*	*Aaa* / *AAA*
011832TG7	3.450%	2010	Jun	Serial Maturity			1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial Maturity			1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial Maturity			1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial Maturity			1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial Maturity			1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial Maturity			1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial Maturity			1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial Maturity			1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial Maturity			1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial Maturity			1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial Maturity			1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial Maturity			1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial Maturity			1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinking Fund			1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinking Fund			1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term Maturity			1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinking Fund			1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinking Fund			1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinking Fund			1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinking Fund			1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinking Fund			1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinking Fund			1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinking Fund			1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinking Fund			1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinking Fund			1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term Maturity			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinking Fund			2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term Maturity			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinking Fund			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinking Fund			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinking Fund			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinking Fund			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinking Fund			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinking Fund			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinking Fund			2,455,000	0	0	2,455,000
011832TX0	4.800%	2027	Dec	Serial Maturity			565,000	0	0	565,000
011832UB6	4.750%	2027	Dec	Sinking Fund			1,950,000	0	0	1,950,000
011832UB6	4.750%	2028	Jun	Sinking Fund			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinking Fund			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinking Fund			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term Maturity			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinking Fund			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinking Fund			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinking Fund			2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinking Fund			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinking Fund			3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinking Fund			2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial Maturity			840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinking Fund			3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term Maturity			3,250,000	0	0	3,250,000
011832UD2	5.000%	2034	Jun	Sinking Fund			3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Jun	Sinking Fund			245,000	0	0	245,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**		Indenture: **11/1/1991**	Delivery: **10/15/200** Dated: **10/1/2002**	*AAA*	*Aaa* / *AAA*
011832UD2	5.000%	2034	Dec	Sinking Fund			3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinking Fund			250,000	0	0	250,000
011832TZ5	4.950%	2035	Jun	Sinking Fund			260,000	0	0	260,000
011832UD2	5.000%	2035	Jun	Sinking Fund			3,430,000	0	0	3,430,000
011832UD2	5.000%	2035	Dec	Sinking Fund			3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinking Fund			265,000	0	0	265,000
011832TZ5	4.950%	2036	Jun	Sinking Fund			275,000	0	0	275,000
011832UD2	5.000%	2036	Jun	Sinking Fund			3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Dec	Sinking Fund			280,000	0	0	280,000
011832UD2	5.000%	2036	Dec	Sinking Fund			3,695,000	0	0	3,695,000
011832UD2	5.000%	2037	Jun	Sinking Fund			3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Jun	Sinking Fund			285,000	0	0	285,000
011832UD2	5.000%	2037	Dec	Sinking Fund			3,880,000	0	0	3,880,000
011832TZ5	4.950%	2037	Dec	Sinking Fund			290,000	0	0	290,000
011832UD2	5.000%	2038	Jun	Sinking Fund			3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Jun	Sinking Fund			300,000	0	0	300,000
011832UD2	5.000%	2038	Dec	Sinking Fund			4,070,000	0	0	4,070,000
011832TZ5	4.950%	2038	Dec	Sinking Fund			310,000	0	0	310,000
011832TZ5	4.950%	2039	Jun	Sinking Fund			315,000	0	0	315,000
011832UD2	5.000%	2039	Jun	Sinking Fund			4,170,000	0	0	4,170,000
011832UD2	5.000%	2039	Dec	Term Maturity			4,275,000	0	0	4,275,000
011832TZ5	4.950%	2039	Dec	Sinking Fund			320,000	0	0	320,000
011832TZ5	4.950%	2040	Jun	Term Maturity			4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
SBL99 State Building Lease Bonds, 1999				Fund: **555**	Bond Yield: **5.550%**		Indenture: **11/1/1999**	Delivery: **12/15/199** Dated: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832DR0	4.250%	2000	Apr	Serial Maturity			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial Maturity			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial Maturity			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial Maturity			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial Maturity			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial Maturity			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial Maturity			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial Maturity			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial Maturity			870,000	0	0	870,000
011832EA6	4.750%	2004	Oct	Serial Maturity			895,000	0	0	895,000
011832EB4	4.850%	2005	Apr	Serial Maturity			915,000	0	0	915,000
011832EC2	4.850%	2005	Oct	Serial Maturity			935,000	0	0	935,000
011832ED0	4.875%	2006	Apr	Serial Maturity			960,000	0	0	960,000
011832EE8	4.875%	2006	Oct	Serial Maturity			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial Maturity			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial Maturity			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial Maturity			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial Maturity			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial Maturity			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial Maturity			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial Maturity			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial Maturity			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial Maturity			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial Maturity			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial Maturity			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial Maturity			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinking Fund			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinking Fund			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinking Fund			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinking Fund			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term Maturity			1,535,000	0	0	1,535,000

Other Bonds (TE) — Tax-Exempt — Corporate — *Dates* — *S and P* — *Moodys* — *Fitch*

SBL99 State Building Lease Bonds, 1999 — Fund: **555** — Bond Yield: **5.550%** — Indenture: **11/1/1999** — Delivery: **12/15/199** — Dated: **12/1/1999** — *AAA* — *Aaa* — *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832ET5	5.750%	2015	Oct	Sinking Fund			1,580,000	0	0	1,580,000
	011832ET5	5.750%	2016	Apr	Sinking Fund			1,625,000	0	0	1,625,000
	011832ET5	5.750%	2016	Oct	Sinking Fund			1,670,000	0	0	1,670,000
	011832ET5	5.750%	2017	Apr	Term Maturity			1,720,000	0	0	1,720,000
							SBL99 Total	**$40,000,000**	**$6,670,000**	**$0**	**$33,330,000**

SC99A State Capital Project Bonds, 1999 Series A — Fund: **690** — Bond Yield: **3.880%** — Indenture: **12/1/1998** — Delivery: **1/21/1999** — Dated: **12/1/1998** — *AA-* — *Aa2* — *AA+*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	0118316U3	4.500%	1999	Jun	Serial Maturity			5,655,000	5,655,000	0	0
A2	0118316V1	4.500%	1999	Dec	Serial Maturity			5,785,000	5,785,000	0	0
A1	0118316W9	3.400%	2000	Jun	Serial Maturity			6,020,000	6,020,000	0	0
A2	0118316X7	5.000%	2000	Dec	Serial Maturity			6,015,000	6,015,000	0	0
A1	0118316Y5	3.650%	2001	Jun	Serial Maturity			2,000,000	2,000,000	0	0
A2	0118317J7	5.000%	2001	Jun	Serial Maturity			4,165,000	4,165,000	0	0
A2	0118316Z2	5.000%	2001	Dec	Serial Maturity			6,305,000	6,305,000	0	0
A1	0118317A6	3.800%	2002	Jun	Serial Maturity			500,000	500,000	0	0
A2	0118317K4	5.000%	2002	Jun	Serial Maturity			5,965,000	5,965,000	0	0
A2	0118317B4	5.000%	2002	Dec	Serial Maturity			6,625,000	6,625,000	0	0
A2	0118317C2	5.000%	2003	Jun	Serial Maturity			6,790,000	6,790,000	0	0
A2	0118317D0	5.000%	2003	Dec	Serial Maturity			6,960,000	6,960,000	0	0
A1	0118317E8	4.000%	2004	Jun	Serial Maturity			2,000,000	0	0	2,000,000
A2	0118317L2	5.000%	2004	Jun	Serial Maturity			5,130,000	0	0	5,130,000
A2	0118317F5	5.000%	2004	Dec	Serial Maturity			7,300,000	0	0	7,300,000
A1	0118317G3	4.050%	2005	Jun	Serial Maturity			1,000,000	0	0	1,000,000
A2	0118317M0	5.000%	2005	Jun	Serial Maturity			6,485,000	0	0	6,485,000
A2	0118317H1	5.000%	2005	Dec	Serial Maturity			7,665,000	0	0	7,665,000
							SC99A Total	**$92,365,000**	**$62,785,000**	**$0**	**$29,580,000**

SC99B State Capital Project Bonds, 1999 Series B — Fund: **691** — Bond Yield: **4.689%** — Indenture: **12/1/1998** — Delivery: **12/14/199** — Dated: **12/1/1999** — *AAA* — *Aaa* — *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	011832CW0	4.000%	2000	Dec	Serial Maturity			6,645,000	6,645,000	0	0
B1	011832CX8	4.300%	2001	Jun	Serial Maturity			7,110,000	7,110,000	0	0
B1	011832CY6	4.350%	2001	Dec	Serial Maturity			8,870,000	8,870,000	0	0
B1	011832CZ3	4.450%	2002	Jun	Serial Maturity			1,800,000	1,800,000	0	0
B2	011832DH2	5.250%	2002	Jun	Serial Maturity			7,190,000	7,190,000	0	0
B2	011832DJ8	5.000%	2002	Dec	Serial Maturity			9,215,000	9,215,000	0	0
B1	011832DB5	4.600%	2003	Jun	Serial Maturity			2,225,000	2,225,000	0	0
B2	011832DK5	5.250%	2003	Jun	Serial Maturity			7,295,000	7,295,000	0	0
B1	011832DC3	4.600%	2003	Dec	Serial Maturity			1,500,000	1,500,000	0	0
B2	011832DL3	5.125%	2003	Dec	Serial Maturity			8,285,000	8,285,000	0	0
B1	011832DD1	4.700%	2004	Jun	Serial Maturity			2,685,000	0	0	2,685,000
B2	011832DM1	5.500%	2004	Jun	Serial Maturity			7,245,000	0	0	7,245,000
B1	011832DE9	4.700%	2004	Dec	Serial Maturity			1,075,000	0	0	1,075,000
B2	011832DN9	5.250%	2004	Dec	Serial Maturity			9,195,000	0	0	9,195,000
B1	011832DF6	4.800%	2005	Jun	Serial Maturity			1,300,000	0	0	1,300,000
B2	011832DP4	5.500%	2005	Jun	Serial Maturity			9,160,000	0	0	9,160,000
B1	011832DG4	4.800%	2005	Dec	Serial Maturity			3,520,000	0	0	3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial Maturity			9,665,000	0	0	9,665,000
							SC99B Total	**$103,980,000**	**$60,135,000**	**$0**	**$43,845,000**

SC01A State Capital Project Bonds, 2001 Series A — Fund: **692** — Bond Yield: **3.980%** — Indenture: **12/1/1998** — Delivery: **2/8/2001** — Dated: **2/1/2001** — *AA-* — *Aa2* — *AA+*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832MB5	4.000%	2001	Dec	Serial Maturity			290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial Maturity			1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial Maturity			4,290,000	4,290,000	0	0
A1	011832ME9	4.750%	2003	Jun	Serial Maturity			1,310,000	1,310,000	0	0
A2	011832MP4	3.800%	2003	Jun	Serial Maturity			3,020,000	3,020,000	0	0
A1	011832MF6	4.750%	2003	Dec	Serial Maturity			4,500,000	4,500,000	0	0
A1	011832MG4	5.000%	2004	Jun	Serial Maturity			2,055,000	0	0	2,055,000
A2	011832MQ2	3.850%	2004	Jun	Serial Maturity			2,430,000	0	0	2,430,000
A1	011832MH2	5.000%	2004	Dec	Serial Maturity			5,000,000	0	0	5,000,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
SC01A State Capital Project Bonds, 2001 Series A					Fund: **692**	Bond Yield: **3.980%**		Indenture: **12/1/1998** Delivery: **2/8/2001**	Dated: **2/1/2001**	*AA-*	*Aa2* / *AA+*
A1	011832MJ8	5.250%	2005	Jun	Serial Maturity			3,050,000	0	0	3,050,000
A2	011832MR0	3.900%	2005	Jun	Serial Maturity			1,385,000	0	0	1,385,000
A1	011832MK5	5.000%	2005	Dec	Serial Maturity			13,240,000	0	0	13,240,000
A1	011832ML3	5.000%	2006	Jun	Serial Maturity			13,450,000	0	0	13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial Maturity			2,585,000	0	0	2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial Maturity			7,915,000	0	0	7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial Maturity			4,000,000	0	0	4,000,000
							SC01A Total	**$74,535,000**	**$14,425,000**	**$0**	**$60,110,000**
SC02A State Capital Project Bonds, 2002 Series A					Fund: **693**	Bond Yield:		Indenture: **12/1/1998** Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA*	*Aaa* / *AAA*
	011832UK6	3.000%	2003	Jul	Serial Maturity			3,040,000	3,040,000	0	0
	011832UM2	4.000%	2004	Jul	Serial Maturity			2,015,000	0	0	2,015,000
	011832UL4	3.000%	2004	Jul	Serial Maturity			1,195,000	0	0	1,195,000
	011832UP5	4.000%	2005	Jul	Serial Maturity			2,635,000	0	0	2,635,000
	011832UN0	3.000%	2005	Jul	Serial Maturity			700,000	0	0	700,000
	011832UQ3	3.000%	2006	Jul	Serial Maturity			1,100,000	0	0	1,100,000
	011832UR1	5.000%	2006	Jul	Serial Maturity			2,365,000	0	0	2,365,000
	011832US9	3.000%	2007	Jul	Serial Maturity			500,000	0	0	500,000
	011832UT7	4.000%	2007	Jul	Serial Maturity			3,115,000	0	0	3,115,000
	011832UV2	5.000%	2008	Jul	Serial Maturity			3,155,000	0	0	3,155,000
	011832UU4	3.000%	2008	Jul	Serial Maturity			610,000	0	0	610,000
	011832UW0	3.125%	2009	Jul	Serial Maturity			180,000	0	0	180,000
	011832UX8	5.000%	2009	Jul	Serial Maturity			3,770,000	0	0	3,770,000
	011832UY6	3.400%	2010	Jul	Serial Maturity			140,000	0	0	140,000
	011832UZ3	5.000%	2010	Jul	Serial Maturity			4,005,000	0	0	4,005,000
	011832VA7	3.500%	2011	Jul	Serial Maturity			385,000	0	0	385,000
	011832VB5	5.000%	2011	Jul	Serial Maturity			3,995,000	0	0	3,995,000
							SC02A Total	**$32,905,000**	**$3,040,000**	**$0**	**$29,865,000**
SC02B State Capital Project Bonds, 2002 Series B					Fund: **693**	Bond Yield:		Indenture: **12/1/1998** Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA*	*Aaa* / *AAA*
	011832UH3		2023	Jan	Sinking Fund	Variable		3,530,000	0	0	3,530,000
	011832UH3		2023	Jul	Sinking Fund	Variable		3,600,000	0	0	3,600,000
	011832UH3		2024	Jan	Sinking Fund	Variable		3,675,000	0	0	3,675,000
	011832UH3		2024	Jul	Term Maturity	Variable		3,750,000	0	0	3,750,000
							SC02B Total	**$14,555,000**	**$0**	**$0**	**$14,555,000**
SC02C State Capital Project Bonds, 2002 Series C					Fund: **693**	Bond Yield:		Indenture: **12/1/1998** Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
	011832UJ9		2012	Jul	Sinking Fund	Variable		2,295,000	0	0	2,295,000
	011832UJ9		2013	Jan	Sinking Fund	Variable		2,345,000	0	0	2,345,000
	011832UJ9		2013	Jul	Sinking Fund	Variable		2,400,000	0	0	2,400,000
	011832UJ9		2014	Jan	Sinking Fund	Variable		2,450,000	0	0	2,450,000
	011832UJ9		2014	Jul	Sinking Fund	Variable		2,505,000	0	0	2,505,000
	011832UJ9		2015	Jan	Sinking Fund	Variable		2,555,000	0	0	2,555,000
	011832UJ9		2015	Jul	Sinking Fund	Variable		2,610,000	0	0	2,610,000
	011832UJ9		2016	Jan	Sinking Fund	Variable		2,670,000	0	0	2,670,000
	011832UJ9		2016	Jul	Sinking Fund	Variable		2,725,000	0	0	2,725,000
	011832UJ9		2017	Jan	Sinking Fund	Variable		2,785,000	0	0	2,785,000
	011832UJ9		2017	Jul	Sinking Fund	Variable		2,845,000	0	0	2,845,000
	011832UJ9		2018	Jan	Sinking Fund	Variable		2,905,000	0	0	2,905,000
	011832UJ9		2018	Jul	Sinking Fund	Variable		2,970,000	0	0	2,970,000
	011832UJ9		2019	Jan	Sinking Fund	Variable		3,035,000	0	0	3,035,000
	011832UJ9		2019	Jul	Sinking Fund	Variable		3,100,000	0	0	3,100,000
	011832UJ9		2020	Jan	Sinking Fund	Variable		3,165,000	0	0	3,165,000
	011832UJ9		2020	Jul	Sinking Fund	Variable		3,235,000	0	0	3,235,000
	011832UJ9		2021	Jan	Sinking Fund	Variable		3,305,000	0	0	3,305,000
	011832UJ9		2021	Jul	Sinking Fund	Variable		3,375,000	0	0	3,375,000
	011832UJ9		2022	Jan	Sinking Fund	Variable		3,450,000	0	0	3,450,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
SC02C State Capital Project Bonds, 2002 Series C				Fund: **693**	Bond Yield:	Indenture: **12/1/1998**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832UJ9		2022	Jul	Term Maturity	Variable		3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
CHINA Mortgage Revenue Refunding Bonds - Chinook Apts (A)				Fund: **892**	Bond Yield: **6.404%**	Indenture:	Delivery: **8/6/1996**	Dated: **6/25/1996**	*AAA*	*Aaa* / *AAA*
011831A20	5.600%	1997	Jan	Sinking Fund			30,000	30,000	0	0
011831A20	5.600%	1998	Jan	Sinking Fund			35,000	35,000	0	0
011831A20	5.600%	1999	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2000	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2001	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2002	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2003	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2004	Jan	Sinking Fund			50,000	50,000	0	0
011831A20	5.600%	2005	Jan	Sinking Fund			55,000	0	0	55,000
011831A20	5.600%	2006	Jan	Sinking Fund			55,000	0	0	55,000
011831A38	6.350%	2007	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2008	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2009	Jan	Sinking Fund			65,000	0	0	65,000
011831A38	6.350%	2010	Jan	Sinking Fund			70,000	0	0	70,000
011831A38	6.350%	2011	Jan	Sinking Fund			75,000	0	0	75,000
011831A38	6.350%	2012	Jan	Sinking Fund			80,000	0	0	80,000
011831A38	6.350%	2013	Jan	Sinking Fund			85,000	0	0	85,000
011831A38	6.350%	2014	Jan	Sinking Fund			90,000	0	0	90,000
011831A38	6.350%	2015	Jan	Sinking Fund			95,000	0	0	95,000
011831A38	6.350%	2016	Jan	Sinking Fund			100,000	0	0	100,000
011831A46	6.550%	2017	Jan	Sinking Fund			110,000	0	0	110,000
011831A46	6.550%	2018	Jan	Sinking Fund			115,000	0	0	115,000
011831A46	6.550%	2019	Jan	Sinking Fund			120,000	0	0	120,000
011831A46	6.550%	2020	Jan	Sinking Fund			130,000	0	0	130,000
011831A46	6.550%	2021	Jan	Sinking Fund			140,000	0	0	140,000
011831A46	6.550%	2022	Jan	Sinking Fund			145,000	0	0	145,000
011831A46	6.550%	2023	Jan	Sinking Fund			155,000	0	0	155,000
011831A46	6.550%	2024	Jan	Term Maturity			165,000	0	0	165,000
						CHINA Total	**$2,300,000**	**$330,000**	**$0**	**$1,970,000**
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: **892**	Bond Yield: **6.423%**	Indenture:	Delivery: **8/6/1996**	Dated: **6/25/1996**	*AAA*	*Aaa* / *AAA*
011831A53	5.600%	1997	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1998	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1999	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2000	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2001	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2002	Jan	Sinking Fund			15,000	15,000	0	0
011831A53	5.600%	2003	Jan	Sinking Fund			20,000	20,000	0	0
011831A53	5.600%	2004	Jan	Sinking Fund			20,000	20,000	0	0
011831A53	5.600%	2005	Jan	Sinking Fund			65,000	0	0	65,000
011831A53	5.600%	2006	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2007	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2008	Jan	Sinking Fund			75,000	0	0	75,000
011831A61	6.350%	2009	Jan	Sinking Fund			80,000	0	0	80,000
011831A61	6.350%	2010	Jan	Sinking Fund			85,000	0	0	85,000
011831A61	6.350%	2011	Jan	Sinking Fund			90,000	0	0	90,000
011831A61	6.350%	2012	Jan	Sinking Fund			95,000	0	0	95,000
011831A61	6.350%	2013	Jan	Sinking Fund			105,000	0	0	105,000
011831A61	6.350%	2014	Jan	Sinking Fund			110,000	0	0	110,000
011831A61	6.350%	2015	Jan	Sinking Fund			115,000	0	0	115,000
011831A61	6.350%	2016	Jan	Sinking Fund			125,000	0	0	125,000
011831A79	6.550%	2017	Jan	Sinking Fund			130,000	0	0	130,000
011831A79	6.550%	2018	Jan	Sinking Fund			140,000	0	0	140,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: **892**	Bond Yield: **6.423%**	Indenture:	Delivery: **8/6/1996**	Dated: **6/25/1996**	*AAA*	*Aaa* / *AAA*
011831A79	6.550%	2019	Jan	Sinking Fund			150,000	0	0	150,000
011831A79	6.550%	2020	Jan	Sinking Fund			160,000	0	0	160,000
011831A79	6.550%	2021	Jan	Sinking Fund			170,000	0	0	170,000
011831A79	6.550%	2022	Jan	Sinking Fund			180,000	0	0	180,000
011831A79	6.550%	2023	Jan	Term Maturity			190,000	0	0	190,000
						COHOB Total	**$2,300,000**	**$95,000**	**$0**	**$2,205,000**
						Other Bonds (TE) Total	**$2,208,880,874**	**$243,400,000**	**$442,325,000**	**$1,523,155,874**
						Tax-Exempt Total	**$4,283,966,227**	**$322,550,000**	**$1,268,815,000**	**$2,692,601,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
E001D Mortgage Revenue Bonds, 2000 Series D				Fund: **484**	Bond Yield: **5.929%**	Indenture: **8/15/1996**	Delivery: **11/14/200**	Dated: **11/1/2000**	*AAA*	*Aaa* / *AAA*
011832LK6	7.000%	2003	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LL4	7.070%	2004	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LM2	7.170%	2005	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LV2	7.250%	2006	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LW0	7.300%	2007	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LT7	7.320%	2008	Jun	Sinking Fund			490,000	0	160,000	330,000
011832LT7	7.320%	2008	Dec	Sinking Fund			515,000	0	170,000	345,000
011832LT7	7.320%	2009	Jun	Sinking Fund			535,000	0	175,000	360,000
011832LT7	7.320%	2009	Dec	Sinking Fund			550,000	0	180,000	370,000
011832LT7	7.320%	2010	Jun	Sinking Fund			565,000	0	185,000	380,000
011832LT7	7.320%	2010	Dec	Sinking Fund			585,000	0	190,000	395,000
011832LT7	7.320%	2011	Jun	Sinking Fund			615,000	0	200,000	415,000
011832LT7	7.320%	2011	Dec	Sinking Fund			635,000	0	210,000	425,000
011832LT7	7.320%	2012	Jun	Sinking Fund			660,000	0	215,000	445,000
011832LT7	7.320%	2012	Dec	Sinking Fund			660,000	0	215,000	445,000
011832LT7	7.320%	2013	Jun	Sinking Fund			685,000	0	225,000	460,000
011832LT7	7.320%	2013	Dec	Sinking Fund			710,000	0	235,000	475,000
011832LT7	7.320%	2014	Jun	Sinking Fund			735,000	0	240,000	495,000
011832LT7	7.320%	2014	Dec	Sinking Fund			770,000	0	245,000	525,000
011832LT7	7.320%	2015	Jun	Sinking Fund			790,000	0	260,000	530,000
011832LT7	7.320%	2015	Dec	Sinking Fund			840,000	0	275,000	565,000
011832LT7	7.320%	2016	Jun	Sinking Fund			890,000	0	290,000	600,000
011832LT7	7.320%	2016	Dec	Sinking Fund			920,000	0	300,000	620,000
011832LT7	7.320%	2017	Jun	Sinking Fund			960,000	0	315,000	645,000
011832LT7	7.320%	2017	Dec	Sinking Fund			995,000	0	325,000	670,000
011832LT7	7.320%	2018	Jun	Sinking Fund			1,020,000	0	335,000	685,000
011832LT7	7.320%	2018	Dec	Sinking Fund			1,060,000	0	345,000	715,000
011832LT7	7.320%	2019	Jun	Sinking Fund			1,075,000	0	350,000	725,000
011832LT7	7.320%	2019	Dec	Sinking Fund			1,120,000	0	365,000	755,000
011832LT7	7.320%	2020	Jun	Sinking Fund			1,160,000	0	380,000	780,000
011832LT7	7.320%	2020	Dec	Term Maturity			1,200,000	0	390,000	810,000
						E001D Total	**$25,740,000**	**$0**	**$11,775,000**	**$13,965,000**
E021B Home Mortgage Revenue Bonds, 2002 Series B				Fund: **486**	Bond Yield: **4.553%**	Indenture: **5/1/2002**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832PY2		2036	Dec	Stated Maturity	Variable		30,000,000	0	5,745,000	24,255,000
						E021B Total	**$30,000,000**	**$0**	**$5,745,000**	**$24,255,000**
						Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total	**$55,740,000**	**$0**	**$17,520,000**	**$38,220,000**
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
HD93D Housing Development Bonds, 1993 Series D				Fund: **260**	Bond Yield: **7.038%**	Indenture: **12/1/1991**	Delivery: **9/23/1993**	Dated: **9/1/1993**	*AA-*	*Aa2* / *N/A*
011831MM3	3.600%	1994	Dec	Serial Maturity			55,000	55,000	0	0
011831MS0	4.100%	1995	Dec	Serial Maturity			55,000	55,000	0	0
011831MX9	4.550%	1996	Dec	Serial Maturity			60,000	60,000	0	0
011831NC4	5.050%	1997	Dec	Serial Maturity			60,000	60,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
HD93D Housing Development Bonds, 1993 Series D				Fund: **260**	Bond Yield: **7.038%**		Indenture: **12/1/1991** Delivery: **9/23/1993**	Dated: **9/1/1993**	*AA-* / *Aa2*	*N/A*
011831NH3	5.300%	1998	Dec	Serial Maturity			65,000	65,000	0	0
011831NN0	5.600%	1999	Dec	Serial Maturity			70,000	70,000	0	0
011831NT7	5.700%	2000	Dec	Serial Maturity			75,000	75,000	0	0
011831NY6	5.850%	2001	Dec	Serial Maturity			80,000	80,000	0	0
011831PD0	5.950%	2002	Dec	Serial Maturity			85,000	85,000	0	0
011831PJ7	6.050%	2003	Dec	Serial Maturity			90,000	90,000	0	0
011831PP3	6.850%	2004	Dec	Sinking Fund			95,000	0	0	95,000
011831PP3	6.850%	2005	Dec	Sinking Fund			100,000	0	0	100,000
011831PP3	6.850%	2006	Dec	Sinking Fund			110,000	0	0	110,000
011831PP3	6.850%	2007	Dec	Sinking Fund			115,000	0	0	115,000
011831PP3	6.850%	2008	Dec	Sinking Fund			125,000	0	0	125,000
011831PP3	6.850%	2009	Dec	Sinking Fund			135,000	0	0	135,000
011831PP3	6.850%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831PP3	6.850%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831PP3	6.850%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831PP3	6.850%	2013	Dec	Term Maturity			175,000	0	0	175,000
011831PU2	7.100%	2014	Dec	Sinking Fund			190,000	0	0	190,000
011831PU2	7.100%	2015	Dec	Sinking Fund			200,000	0	0	200,000
011831PU2	7.100%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PU2	7.100%	2017	Dec	Sinking Fund			235,000	0	0	235,000
011831PU2	7.100%	2018	Dec	Sinking Fund			250,000	0	0	250,000
011831PU2	7.100%	2019	Dec	Sinking Fund			270,000	0	0	270,000
011831PU2	7.100%	2020	Dec	Sinking Fund			290,000	0	0	290,000
011831PU2	7.100%	2021	Dec	Sinking Fund			310,000	0	0	310,000
011831PU2	7.100%	2022	Dec	Sinking Fund			335,000	0	0	335,000
011831PU2	7.100%	2023	Dec	Term Maturity			360,000	0	0	360,000
						HD93D Total	**$4,675,000**	**$695,000**	**$0**	**$3,980,000**
HD93E Housing Development Bonds, 1993 Series E				Fund: **260**	Bond Yield: **6.954%**		Indenture: **12/1/1991** Delivery: **9/23/1993**	Dated: **9/1/1993**	*AA-* / *Aa2*	*N/A*
011831MN1	3.600%	1994	Dec	Serial Maturity			290,000	290,000	0	0
011831MT8	4.100%	1995	Dec	Serial Maturity			300,000	300,000	0	0
011831MY7	4.550%	1996	Dec	Serial Maturity			310,000	310,000	0	0
011831ND2	5.050%	1997	Dec	Serial Maturity			325,000	325,000	0	0
011831NJ9	5.300%	1998	Dec	Serial Maturity			345,000	345,000	0	0
011831NP5	5.600%	1999	Dec	Serial Maturity			365,000	365,000	0	0
011831NU4	5.700%	2000	Dec	Serial Maturity			390,000	390,000	0	0
011831NZ3	5.850%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PE8	5.950%	2002	Dec	Serial Maturity			195,000	195,000	0	0
011831PK4	6.050%	2003	Dec	Serial Maturity			210,000	210,000	0	0
011831PW8	6.600%	2004	Dec	Sinking Fund			220,000	0	0	220,000
011831PW8	6.600%	2005	Dec	Sinking Fund			235,000	0	0	235,000
011831PW8	6.600%	2006	Dec	Sinking Fund			255,000	0	0	255,000
011831PW8	6.600%	2007	Dec	Sinking Fund			270,000	0	0	270,000
011831PW8	6.600%	2008	Dec	Term Maturity			290,000	0	0	290,000
011831PQ1	6.850%	2009	Dec	Sinking Fund			315,000	0	0	315,000
011831PQ1	6.850%	2010	Dec	Sinking Fund			335,000	0	0	335,000
011831PQ1	6.850%	2011	Dec	Sinking Fund			360,000	0	0	360,000
011831PQ1	6.850%	2012	Dec	Sinking Fund			385,000	0	0	385,000
011831PQ1	6.850%	2013	Dec	Term Maturity			415,000	0	0	415,000
011831PV0	7.100%	2014	Dec	Sinking Fund			440,000	0	0	440,000
011831PV0	7.100%	2015	Dec	Sinking Fund			475,000	0	0	475,000
011831PV0	7.100%	2016	Dec	Sinking Fund			510,000	0	0	510,000
011831PV0	7.100%	2017	Dec	Sinking Fund			550,000	0	0	550,000
011831PV0	7.100%	2018	Dec	Sinking Fund			590,000	0	0	590,000
011831PV0	7.100%	2019	Dec	Sinking Fund			635,000	0	0	635,000
011831PV0	7.100%	2020	Dec	Sinking Fund			685,000	0	0	685,000
011831PV0	7.100%	2021	Dec	Sinking Fund			735,000	0	0	735,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
HD93E Housing Development Bonds, 1993 Series E				Fund: **260**	Bond Yield: **6.954%**	Indenture: **12/1/1991**	Delivery: **9/23/1993**	Dated: **9/1/1993**	*AA-*	*Aa2* / *N/A*
011831PV0	7.100%	2022	Dec	Sinking Fund			790,000	0	0	790,000
011831PV0	7.100%	2023	Dec	Term Maturity			850,000	0	0	850,000
						HD93E Total	**$12,255,000**	**$2,915,000**	**$0**	**$9,340,000**
HD97C Housing Development Bonds, 1997 Series C				Fund: **260**	Bond Yield: **7.610%**	Indenture: **12/1/1991**	Delivery: **10/23/199**	Dated: **10/15/199**	*AA-*	*Aa2* / *AA+*
011831L36	6.800%	1998	Dec	Sinking Fund			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinking Fund			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinking Fund			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinking Fund			255,000	255,000	0	0
011831L36	6.800%	2002	Dec	Sinking Fund			270,000	270,000	0	0
011831L36	6.800%	2003	Dec	Sinking Fund			290,000	290,000	0	0
011831L36	6.800%	2004	Dec	Sinking Fund			310,000	0	0	310,000
011831L36	6.800%	2005	Dec	Sinking Fund			330,000	0	0	330,000
011831L36	6.800%	2006	Dec	Sinking Fund			355,000	0	0	355,000
011831L36	6.800%	2007	Dec	Term Maturity			380,000	0	0	380,000
011831L44	7.350%	2008	Dec	Sinking Fund			405,000	0	0	405,000
011831L44	7.350%	2009	Dec	Sinking Fund			435,000	0	0	435,000
011831L44	7.350%	2010	Dec	Sinking Fund			465,000	0	0	465,000
011831L44	7.350%	2011	Dec	Sinking Fund			500,000	0	0	500,000
011831L44	7.350%	2012	Dec	Sinking Fund			540,000	0	0	540,000
011831L44	7.350%	2013	Dec	Sinking Fund			580,000	0	0	580,000
011831L44	7.350%	2014	Dec	Sinking Fund			625,000	0	0	625,000
011831L44	7.350%	2015	Dec	Sinking Fund			670,000	0	0	670,000
011831L44	7.350%	2016	Dec	Sinking Fund			720,000	0	0	720,000
011831L44	7.350%	2017	Dec	Term Maturity			770,000	0	0	770,000
011831L51	7.550%	2018	Dec	Sinking Fund			830,000	0	0	830,000
011831L51	7.550%	2019	Dec	Sinking Fund			890,000	0	0	890,000
011831L51	7.550%	2020	Dec	Sinking Fund			960,000	0	0	960,000
011831L51	7.550%	2021	Dec	Sinking Fund			1,030,000	0	0	1,030,000
011831L51	7.550%	2022	Dec	Sinking Fund			1,110,000	0	0	1,110,000
011831L51	7.550%	2023	Dec	Sinking Fund			1,195,000	0	0	1,195,000
011831L51	7.550%	2024	Dec	Sinking Fund			1,285,000	0	0	1,285,000
011831L51	7.550%	2025	Dec	Sinking Fund			1,380,000	0	0	1,380,000
011831L51	7.550%	2026	Dec	Sinking Fund			1,485,000	0	0	1,485,000
011831L51	7.550%	2027	Dec	Sinking Fund			1,600,000	0	0	1,600,000
011831L51	7.550%	2028	Dec	Sinking Fund			1,720,000	0	0	1,720,000
011831L51	7.550%	2029	Dec	Term Maturity			1,850,000	0	0	1,850,000
						HD97C Total	**$23,895,000**	**$1,475,000**	**$0**	**$22,420,000**
						Multifamily Housing Development Bonds (T) Total	**$40,825,000**	**$5,085,000**	**$0**	**$35,740,000**
Other Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
GH03A General Housing Purpose Bonds, 2003 Series A				Fund: **650**	Bond Yield:	Indenture: **2/1/1994**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832VC3		2004	Dec	Sinking Fund	Variable		7,205,000	0	0	7,205,000
011832VC3		2005	Dec	Sinking Fund	Variable		5,165,000	0	0	5,165,000
011832VC3		2006	Dec	Sinking Fund	Variable		5,350,000	0	0	5,350,000
011832VC3		2007	Dec	Sinking Fund	Variable		5,540,000	0	0	5,540,000
011832VC3		2008	Dec	Sinking Fund	Variable		5,735,000	0	0	5,735,000
011832VC3		2009	Dec	Sinking Fund	Variable		5,940,000	0	0	5,940,000
011832VC3		2010	Dec	Sinking Fund	Variable		6,150,000	0	0	6,150,000
011832VC3		2011	Dec	Sinking Fund	Variable		6,365,000	0	0	6,365,000
011832VC3		2012	Dec	Sinking Fund	Variable		6,590,000	0	0	6,590,000
011832VC3		2013	Dec	Sinking Fund	Variable		6,830,000	0	0	6,830,000
011832VC3		2014	Dec	Sinking Fund	Variable		7,070,000	0	0	7,070,000
011832VC3		2015	Dec	Sinking Fund	Variable		7,320,000	0	0	7,320,000
011832VC3		2016	Dec	Sinking Fund	Variable		7,580,000	0	0	7,580,000
011832VC3		2017	Dec	Sinking Fund	Variable		7,850,000	0	0	7,850,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**			*Dates*	*S and P*	*Moodys* *Fitch*
GH03A General Housing Purpose Bonds, 2003 Series A				Fund: **650**	Bond Yield:		Indenture: **2/1/1994**	Delivery: **11/6/2003** Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
011832VC3		2018	Dec	Sinking Fund	Variable		8,130,000	0	0	8,130,000
011832VC3		2019	Dec	Sinking Fund	Variable		8,415,000	0	0	8,415,000
011832VC3		2020	Dec	Sinking Fund	Variable		8,715,000	0	0	8,715,000
011832VC3		2021	Dec	Sinking Fund	Variable		9,025,000	0	0	9,025,000
011832VC3		2022	Dec	Sinking Fund	Variable		9,345,000	0	0	9,345,000
011832VC3		2023	Dec	Term Maturity	Variable		9,675,000	0	0	9,675,000
						GH03A Total	**$143,995,000**	**$0**	**$0**	**$143,995,000**
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield:		Indenture: **7/1/2001**	Delivery: **8/2/2001** Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MZ2		2001	Dec	Sinking Fund	Variable		110,000	110,000	0	0
011832MZ2		2002	Jun	Sinking Fund	Variable		245,000	245,000	0	0
011832MZ2		2002	Dec	Sinking Fund	Variable		215,000	215,000	0	0
011832MZ2		2003	Jun	Sinking Fund	Variable		530,000	530,000	0	0
011832MZ2		2003	Dec	Sinking Fund	Variable		550,000	550,000	0	0
011832MZ2		2004	Jun	Sinking Fund	Variable		570,000	0	0	570,000
011832MZ2		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MZ2		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MZ2		2005	Dec	Sinking Fund	Variable		630,000	0	0	630,000
011832MZ2		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MZ2		2006	Dec	Sinking Fund	Variable		680,000	0	0	680,000
011832MZ2		2007	Jun	Sinking Fund	Variable		700,000	0	0	700,000
011832MZ2		2007	Dec	Sinking Fund	Variable		730,000	0	0	730,000
011832MZ2		2008	Jun	Sinking Fund	Variable		750,000	0	0	750,000
011832MZ2		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MZ2		2009	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832MZ2		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MZ2		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MZ2		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MZ2		2011	Jun	Sinking Fund	Variable		925,000	0	0	925,000
011832MZ2		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MZ2		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MZ2		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MZ2		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MZ2		2013	Dec	Sinking Fund	Variable		1,105,000	0	0	1,105,000
011832MZ2		2014	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MZ2		2014	Dec	Sinking Fund	Variable		1,185,000	0	0	1,185,000
011832MZ2		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MZ2		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MZ2		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MZ2		2016	Dec	Sinking Fund	Variable		1,340,000	0	0	1,340,000
011832MZ2		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MZ2		2017	Dec	Sinking Fund	Variable		1,405,000	0	0	1,405,000
011832MZ2		2018	Jun	Sinking Fund	Variable		1,450,000	0	0	1,450,000
011832MZ2		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MZ2		2019	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MZ2		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MZ2		2020	Jun	Sinking Fund	Variable		1,670,000	0	0	1,670,000
011832MZ2		2020	Dec	Sinking Fund	Variable		1,735,000	0	0	1,735,000
011832MZ2		2021	Jun	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MZ2		2021	Dec	Sinking Fund	Variable		1,860,000	0	0	1,860,000
011832MZ2		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MZ2		2022	Dec	Sinking Fund	Variable		1,990,000	0	0	1,990,000
011832MZ2		2023	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MZ2		2023	Dec	Sinking Fund	Variable		2,135,000	0	0	2,135,000
011832MZ2		2024	Jun	Sinking Fund	Variable		2,215,000	0	0	2,215,000
011832MZ2		2024	Dec	Sinking Fund	Variable		2,290,000	0	0	2,290,000
011832MZ2		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Other Bonds (T) — **Taxable** — **Corporate** — *Dates* — *S and P* — *Moodys* — *Fitch*

GP01C Governmental Purpose Bonds, 2001 Series C — Fund: **648** — Bond Yield: — Indenture: **7/1/2001** — Delivery: **8/2/2001** — Dated: **8/2/2001** — *AAA/A-1+* — *Aaa/VMIG-1* — *AAA/F-1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832MZ2		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MZ2		2026	Jun	Sinking Fund	Variable		2,550,000	0	0	2,550,000
011832MZ2		2026	Dec	Sinking Fund	Variable		2,635,000	0	0	2,635,000
011832MZ2		2027	Jun	Sinking Fund	Variable		2,735,000	0	0	2,735,000
011832MZ2		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MZ2		2028	Jun	Sinking Fund	Variable		2,930,000	0	0	2,930,000
011832MZ2		2028	Dec	Sinking Fund	Variable		3,035,000	0	0	3,035,000
011832MZ2		2029	Jun	Sinking Fund	Variable		3,135,000	0	0	3,135,000
011832MZ2		2029	Dec	Sinking Fund	Variable		3,245,000	0	0	3,245,000
011832MZ2		2030	Jun	Sinking Fund	Variable		3,345,000	0	0	3,345,000
011832MZ2		2030	Dec	Sinking Fund	Variable		3,440,000	0	0	3,440,000
011832MZ2		2031	Jun	Sinking Fund	Variable		3,500,000	0	0	3,500,000
011832MZ2		2031	Dec	Sinking Fund	Variable		3,155,000	0	0	3,155,000
011832MZ2		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MZ2		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000
						GP01C Total	**$100,000,000**	**$1,650,000**	**$0**	**$98,350,000**

GP01D Governmental Purpose Bonds, 2001 Series D — Fund: **648** — Bond Yield: — Indenture: **7/1/2001** — Delivery: **8/2/2001** — Dated: **8/2/2001** — *AAA/A-1+* — *Aaa/VMIG-1* — *AAA/F-1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832MX7		2001	Dec	Sinking Fund	Variable		115,000	115,000	0	0
011832MX7		2002	Jun	Sinking Fund	Variable		240,000	240,000	0	0
011832MX7		2002	Dec	Sinking Fund	Variable		220,000	220,000	0	0
011832MX7		2003	Jun	Sinking Fund	Variable		530,000	530,000	0	0
011832MX7		2003	Dec	Sinking Fund	Variable		550,000	355,000	195,000	0
011832MX7		2004	Jun	Sinking Fund	Variable		565,000	0	200,000	365,000
011832MX7		2004	Dec	Sinking Fund	Variable		590,000	0	210,000	380,000
011832MX7		2005	Jun	Sinking Fund	Variable		610,000	0	220,000	390,000
011832MX7		2005	Dec	Sinking Fund	Variable		635,000	0	225,000	410,000
011832MX7		2006	Jun	Sinking Fund	Variable		655,000	0	235,000	420,000
011832MX7		2006	Dec	Sinking Fund	Variable		675,000	0	240,000	435,000
011832MX7		2007	Jun	Sinking Fund	Variable		705,000	0	250,000	455,000
011832MX7		2007	Dec	Sinking Fund	Variable		725,000	0	260,000	465,000
011832MX7		2008	Jun	Sinking Fund	Variable		755,000	0	270,000	485,000
011832MX7		2008	Dec	Sinking Fund	Variable		780,000	0	280,000	500,000
011832MX7		2009	Jun	Sinking Fund	Variable		805,000	0	290,000	515,000
011832MX7		2009	Dec	Sinking Fund	Variable		835,000	0	300,000	535,000
011832MX7		2010	Jun	Sinking Fund	Variable		865,000	0	310,000	555,000
011832MX7		2010	Dec	Sinking Fund	Variable		895,000	0	320,000	575,000
011832MX7		2011	Jun	Sinking Fund	Variable		930,000	0	330,000	600,000
011832MX7		2011	Dec	Sinking Fund	Variable		960,000	0	345,000	615,000
011832MX7		2012	Jun	Sinking Fund	Variable		995,000	0	355,000	640,000
011832MX7		2012	Dec	Sinking Fund	Variable		1,030,000	0	370,000	660,000
011832MX7		2013	Jun	Sinking Fund	Variable		1,065,000	0	380,000	685,000
011832MX7		2013	Dec	Sinking Fund	Variable		1,100,000	0	395,000	705,000
011832MX7		2014	Jun	Sinking Fund	Variable		1,145,000	0	410,000	735,000
011832MX7		2014	Dec	Sinking Fund	Variable		1,180,000	0	420,000	760,000
011832MX7		2015	Jun	Sinking Fund	Variable		1,225,000	0	440,000	785,000
011832MX7		2015	Dec	Sinking Fund	Variable		1,270,000	0	455,000	815,000
011832MX7		2016	Jun	Sinking Fund	Variable		1,315,000	0	470,000	845,000
011832MX7		2016	Dec	Sinking Fund	Variable		1,345,000	0	480,000	865,000
011832MX7		2017	Jun	Sinking Fund	Variable		1,355,000	0	485,000	870,000
011832MX7		2017	Dec	Sinking Fund	Variable		1,400,000	0	500,000	900,000
011832MX7		2018	Jun	Sinking Fund	Variable		1,455,000	0	520,000	935,000
011832MX7		2018	Dec	Sinking Fund	Variable		1,505,000	0	540,000	965,000
011832MX7		2019	Jun	Sinking Fund	Variable		1,555,000	0	555,000	1,000,000
011832MX7		2019	Dec	Sinking Fund	Variable		1,615,000	0	575,000	1,040,000
011832MX7		2020	Jun	Sinking Fund	Variable		1,675,000	0	600,000	1,075,000
011832MX7		2020	Dec	Sinking Fund	Variable		1,730,000	0	620,000	1,110,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**			*Dates*	*S and P*	*Moodys* *Fitch*
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield:		Indenture: **7/1/2001**	Delivery: **8/2/2001** Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MX7		2021	Jun	Sinking Fund	Variable		1,795,000	0	640,000	1,155,000
011832MX7		2021	Dec	Sinking Fund	Variable		1,855,000	0	665,000	1,190,000
011832MX7		2022	Jun	Sinking Fund	Variable		1,925,000	0	690,000	1,235,000
011832MX7		2022	Dec	Sinking Fund	Variable		1,995,000	0	715,000	1,280,000
011832MX7		2023	Jun	Sinking Fund	Variable		2,060,000	0	735,000	1,325,000
011832MX7		2023	Dec	Sinking Fund	Variable		2,140,000	0	765,000	1,375,000
011832MX7		2024	Jun	Sinking Fund	Variable		2,210,000	0	790,000	1,420,000
011832MX7		2024	Dec	Sinking Fund	Variable		2,295,000	0	820,000	1,475,000
011832MX7		2025	Jun	Sinking Fund	Variable		2,375,000	0	850,000	1,525,000
011832MX7		2025	Dec	Sinking Fund	Variable		2,460,000	0	880,000	1,580,000
011832MX7		2026	Jun	Sinking Fund	Variable		2,545,000	0	910,000	1,635,000
011832MX7		2026	Dec	Sinking Fund	Variable		2,640,000	0	945,000	1,695,000
011832MX7		2027	Jun	Sinking Fund	Variable		2,730,000	0	975,000	1,755,000
011832MX7		2027	Dec	Sinking Fund	Variable		2,830,000	0	1,010,000	1,820,000
011832MX7		2028	Jun	Sinking Fund	Variable		2,935,000	0	1,050,000	1,885,000
011832MX7		2028	Dec	Sinking Fund	Variable		3,030,000	0	1,085,000	1,945,000
011832MX7		2029	Jun	Sinking Fund	Variable		3,140,000	0	1,120,000	2,020,000
011832MX7		2029	Dec	Sinking Fund	Variable		3,240,000	0	1,160,000	2,080,000
011832MX7		2030	Jun	Sinking Fund	Variable		3,350,000	0	1,195,000	2,155,000
011832MX7		2030	Dec	Sinking Fund	Variable		3,435,000	0	1,225,000	2,210,000
011832MX7		2031	Jun	Sinking Fund	Variable		3,505,000	0	1,250,000	2,255,000
011832MX7		2031	Dec	Sinking Fund	Variable		3,150,000	0	1,120,000	2,030,000
011832MX7		2032	Jun	Sinking Fund	Variable		2,300,000	0	815,000	1,485,000
011832MX7		2032	Dec	Term Maturity	Variable		2,460,000	0	875,000	1,585,000
						GP01D Total	**$100,000,000**	**$1,460,000**	**$35,335,000**	**$63,205,000**
						Other Bonds (T) Total	**$343,995,000**	**$3,110,000**	**$35,335,000**	**$305,550,000**
						Taxable Total	**$440,560,000**	**$8,195,000**	**$52,855,000**	**$379,510,000**
						Corporate Total	**$4,724,526,227**	**$330,745,000**	**$1,321,670,000**	**$3,072,111,227**
Division of Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**			*Dates*	*S and P*	*Moodys* *Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield:		Indenture:	Delivery: Dated:	*N/A*	*N/A* *N/A*
N/A	3.000%	2002	Jun	Stated Maturity			529,625	529,625	0	0
N/A	3.000%	2002	Jul	Stated Maturity			2,044	2,044	0	0
N/A	3.000%	2002	Aug	Stated Maturity			2,049	2,049	0	0
N/A	3.000%	2002	Sep	Stated Maturity			2,054	2,054	0	0
N/A	3.000%	2002	Oct	Stated Maturity			2,059	2,059	0	0
N/A	3.000%	2002	Nov	Stated Maturity			2,064	2,064	0	0
N/A	3.000%	2002	Dec	Stated Maturity			2,069	2,069	0	0
N/A	3.000%	2003	Jan	Stated Maturity			2,075	2,075	0	0
N/A	3.000%	2003	Feb	Stated Maturity			2,080	2,080	0	0
N/A	3.000%	2003	Mar	Stated Maturity			2,085	2,085	0	0
N/A	3.000%	2003	Apr	Stated Maturity			2,090	2,090	0	0
N/A	3.000%	2003	May	Stated Maturity			2,095	2,095	0	0
N/A	3.000%	2003	Jun	Stated Maturity			2,101	2,101	0	0
N/A	3.000%	2003	Jul	Stated Maturity			2,106	2,106	0	0
N/A	3.000%	2003	Aug	Stated Maturity			2,111	2,111	0	0
N/A	3.000%	2003	Sep	Stated Maturity			2,116	2,116	0	0
N/A	3.000%	2003	Oct	Stated Maturity			2,122	2,122	0	0
N/A	3.000%	2003	Nov	Stated Maturity			2,127	2,127	0	0
N/A	3.000%	2003	Dec	Stated Maturity			2,132	2,132	0	0
N/A	3.000%	2004	Jan	Stated Maturity			2,138	2,138	0	0
N/A	3.000%	2004	Feb	Stated Maturity			2,143	0	0	2,143
N/A	3.000%	2004	Mar	Stated Maturity			2,148	0	0	2,148
N/A	3.000%	2004	Apr	Stated Maturity			2,154	0	0	2,154
N/A	3.000%	2004	May	Stated Maturity			2,159	0	0	2,159

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Division of Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**		*Dates*		*S and P*	*Moodys* / *Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield:	Indenture:	Delivery:	Dated:	*N/A*	*N/A* / *N/A*
N/A	3.000%	2004	Jun	Stated Maturity			2,165	0	0	2,165
N/A	3.000%	2004	Jul	Stated Maturity			2,170	0	0	2,170
N/A	3.000%	2004	Aug	Stated Maturity			2,175	0	0	2,175
N/A	3.000%	2004	Sep	Stated Maturity			2,181	0	0	2,181
N/A	3.000%	2004	Oct	Stated Maturity			2,186	0	0	2,186
N/A	3.000%	2004	Nov	Stated Maturity			2,192	0	0	2,192
N/A	3.000%	2004	Dec	Stated Maturity			2,197	0	0	2,197
N/A	3.000%	2005	Jan	Stated Maturity			2,203	0	0	2,203
N/A	3.000%	2005	Feb	Stated Maturity			2,208	0	0	2,208
N/A	3.000%	2005	Mar	Stated Maturity			2,214	0	0	2,214
N/A	3.000%	2005	Apr	Stated Maturity			2,219	0	0	2,219
N/A	3.000%	2005	May	Stated Maturity			2,225	0	0	2,225
N/A	3.000%	2005	Jun	Stated Maturity			2,230	0	0	2,230
N/A	3.000%	2005	Jul	Stated Maturity			2,236	0	0	2,236
N/A	3.000%	2005	Aug	Stated Maturity			2,242	0	0	2,242
N/A	3.000%	2005	Sep	Stated Maturity			2,247	0	0	2,247
N/A	3.000%	2005	Oct	Stated Maturity			2,253	0	0	2,253
N/A	3.000%	2005	Nov	Stated Maturity			2,258	0	0	2,258
N/A	3.000%	2005	Dec	Stated Maturity			2,264	0	0	2,264
N/A	3.000%	2006	Jan	Stated Maturity			2,270	0	0	2,270
N/A	3.000%	2006	Feb	Stated Maturity			2,275	0	0	2,275
N/A	3.000%	2006	Mar	Stated Maturity			2,281	0	0	2,281
N/A	3.000%	2006	Apr	Stated Maturity			2,287	0	0	2,287
N/A	3.000%	2006	May	Stated Maturity			2,293	0	0	2,293
N/A	3.000%	2006	Jun	Stated Maturity			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Stated Maturity			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Stated Maturity			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Stated Maturity			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Stated Maturity			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Stated Maturity			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Stated Maturity			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Stated Maturity			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Stated Maturity			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Stated Maturity			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Stated Maturity			2,356	0	0	2,356
N/A	3.000%	2007	May	Stated Maturity			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Stated Maturity			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Stated Maturity			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Stated Maturity			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$569,344**	**$0**	**$97,156**
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				Fund: **240**	Bond Yield:	Indenture:	Delivery:	Dated:	*N/A*	*N/A* / *N/A*
N/A	1.000%	2007	Dec	Stated Maturity			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**
						Division of Public Housing Federally Subsidized Debt Total	**$1,161,201**	**$569,344**	**$0**	**$591,857**
						Tax-Exempt Total	**$1,161,201**	**$569,344**	**$0**	**$591,857**
						Public Housing Total	**$1,161,201**	**$569,344**	**$0**	**$591,857**

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
						Total AHFC Bonds and Notes	**$4,725,687,428**	**$331,314,344**	**$1,321,670,000**	**$3,072,703,084**

Short Term Obligations Outstanding: (As of 01/31/04)	
Domestic Commercial Paper	82,831,000
Reverse Repurchase Agreement	0
Total	**$82,831,000**

Detail of Accreted Interest: (As of 12/31/03)	
Mortgage Revenue Bonds, 1996 Series A	4,252,641
Mortgage Revenue Bonds, 1997 Series A2	4,969,688
General Mortgage Revenue Bonds, 1997 Series A	5,180,211
Total Accreted Interest	**14,402,540**
Total All AHFC Bonds and Notes w/ Accreted Interest	**$3,087,105,624**

Detail of Conduit Debt: (As of 01/31/04)	
Mortgage Revenue Refunding Bonds Chinook Apts A	1,970,000
Mortgage Revenue Refunding Bonds Coho Park B	2,205,000
Total Conduit Debt	**4,245,000**
Total AHFC Bonds and Notes w/o Conduit Debt and before Accreted Interest	**$3,068,458,084**

PLEASE NOTE:

1. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
2. On 11/06/03, AHFC issued GH03A in order to fully refund GH94A on 06/01/04.
3. Although the Official Statement for HD00Aand HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture. The $2,030,000 special redemption for HD00A on 6/3/03 was an unexpended proceeds call.
4. Some AHFC Bond transactions are separated into both tax-exempt and taxable series. E001D and E021B were taxable while E001A, E001B, E001C and E021A were tax-exempt. GP01C and GP01D were taxable while GP01A and GP01B were tax-exempt. GH03A was taxable while GH03B was tax-exempt.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions. For GP01A and GP01B, AHFC pays 4.1427% fixed rate in exchange for 67% of 1-month USD LIBOR. For E021A, AHFC pays 4.103% - 4.343% fixed rate in exchange for 68% of 1-month USD LIBOR.
6. GP01A and GP01B were issued to partially refund $160,000,000 GP95A while GM02A was issued to partially refund $105,580,000 GM97A and $45,070,000 GM99A.
7. HD02B was issued to fully refund $4,755,000 HD91A and $3,260,000 HD92A.
8. For the State Capital Bonds issued in 2002, Series C is a variable rate with weekly resets, while Series B is an auction rate that is reset every 28 days. For SC02B, AHFC pays 3.77% fixed rate in exchange for 70% of 1-month USD LIBOR. For SC02C, AHFC pays 4.303% fixed rate in exchange for BMA plus a spread of 11.5 points.
9. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00 and $126,790,000 on 8/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.
10. AHFC has closed 182 Bond and Note transactions as of 12/31/03. This number of transactions included bonds and notes issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA as well as debt of NTSC.

1 **Mortgage Revenue Bonds, 1996 Series A**

			Prepayments	CPR	PSA
Fund: 480 Series Included:	E96A1	1-Month	$619,376	15.88%	265
Remaining Principal Balance:	$42,685,588	3-Months	$2,794,859	22.33%	372
Weighted Average Seasoning:	91	6-Months	$8,559,739	30.36%	506
Weighted Average Interest Rate:	6.032%	12-Months	$18,610,958	30.06%	501
Bond Yield (TIC):	5.861%	Life	$104,785,641	14.92%	249

2 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Fund: 481 Series Included:	E97A1	1-Month	$556,520	13.82%	230
Remaining Principal Balance:	$44,630,748	3-Months	$2,171,125	17.27%	288
Weighted Average Seasoning:	76	6-Months	$6,686,487	24.22%	404
Weighted Average Interest Rate:	6.035%	12-Months	$17,712,155	28.23%	470
Bond Yield (TIC):	5.530%	Life	$59,691,683	13.53%	225

3 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Fund: 481 Series Included:	E97A2	1-Month	$583,657	17.06%	284
Remaining Principal Balance:	$37,159,491	3-Months	$2,594,205	23.55%	393
Weighted Average Seasoning:	46	6-Months	$6,746,631	32.06%	534
Weighted Average Interest Rate:	6.007%	12-Months	$14,809,584	34.36%	573
Bond Yield (TIC):	5.530%	Life	$37,106,468	14.95%	249

4 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Fund: 482 Series Included:	E98A1	1-Month	$172,990	9.23%	154
Remaining Principal Balance:	$21,350,140	3-Months	$697,738	12.05%	201
Weighted Average Seasoning:	69	6-Months	$2,285,683	18.28%	305
Weighted Average Interest Rate:	5.476%	12-Months	$4,606,276	17.63%	294
Bond Yield (TIC):	5.206%	Life	$14,501,981	9.60%	160

5 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Fund: 482 Series Included:	E98A2	1-Month	$671,200	34.53%	576
Remaining Principal Balance:	$18,678,804	3-Months	$1,526,845	26.95%	449
Weighted Average Seasoning:	57	6-Months	$3,097,111	27.55%	459
Weighted Average Interest Rate:	5.825%	12-Months	$5,175,199	23.21%	387
Bond Yield (TIC):	5.206%	Life	$13,485,488	11.06%	184

6 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Fund: 483 Series Included:	E99A1	1-Month	$328,608	44.08%	735
Remaining Principal Balance:	$6,621,203	3-Months	$688,066	32.49%	541
Weighted Average Seasoning:	63	6-Months	$916,878	22.68%	378
Weighted Average Interest Rate:	6.375%	12-Months	$2,043,640	22.98%	383
Bond Yield (TIC):	5.978%	Life	$4,609,107	11.08%	185

7 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Fund: 483 Series Included:	E99A2	1-Month	$912,553	7.50%	125
Remaining Principal Balance:	$140,094,522	3-Months	$5,046,916	13.19%	220
Weighted Average Seasoning:	50	6-Months	$16,758,199	20.77%	346
Weighted Average Interest Rate:	6.448%	12-Months	$31,070,868	18.42%	307
Bond Yield (TIC):	5.978%	Life	$71,003,559	9.22%	154

8 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Fund: 484 Series Included:	E001A	1-Month	$185,805	9.15%	153
Remaining Principal Balance:	$23,134,079	3-Months	$1,179,669	17.77%	296
Weighted Average Seasoning:	132	6-Months	$3,886,506	30.33%	505
Weighted Average Interest Rate:	5.475%	12-Months	$9,102,876	33.32%	555
Bond Yield (TIC):	5.929%	Life	$29,323,475	24.54%	409

9 **Mortgage Revenue Bonds, 2000 Series B/C/D**

			Prepayments	CPR	PSA
Fund: 484 Series Included:	E001B/C/D	1-Month	$545,144	10.41%	173
Remaining Principal Balance:	$59,258,752	3-Months	$3,175,882	18.83%	314
Weighted Average Seasoning:	48	6-Months	$9,533,333	25.77%	430
Weighted Average Interest Rate:	6.736%	12-Months	$21,543,184	25.84%	431
Bond Yield (TIC):	5.929%	Life	$38,009,159	13.41%	223

10 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Fund: 485 Series Included:	E011A/G/M	1-Month	$64,989	3.71%	62
Remaining Principal Balance:	$20,609,108	3-Months	$1,371,914	22.59%	376
Weighted Average Seasoning:	61	6-Months	$2,681,884	21.54%	359
Weighted Average Interest Rate:	6.083%	12-Months	$5,780,732	21.77%	363
Bond Yield (TIC):	5.211%	Life	$10,853,554	16.36%	273

11 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Fund: 485 Series Included:	E011B	1-Month	$908,453	12.42%	207
Remaining Principal Balance:	$81,737,550	3-Months	$3,040,995	13.58%	226
Weighted Average Seasoning:	34	6-Months	$7,596,159	16.56%	276
Weighted Average Interest Rate:	5.672%	12-Months	$16,123,124	16.91%	286
Bond Yield (TIC):	5.211%	Life	$23,835,903	10.64%	235

12 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Fund: 486 Series Included:	E021A	1-Month	$600,897	4.67%	111
Remaining Principal Balance:	$150,614,046	3-Months	$2,903,656	7.34%	184
Weighted Average Seasoning:	21	6-Months	$8,513,060	10.37%	280
Weighted Average Interest Rate:	5.844%	12-Months	$13,859,921	8.39%	257
Bond Yield (TIC):	4.553%	Life	$16,191,302	5.82%	217

13 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Fund: 486 Series Included:	E021B	1-Month	$4,299	0.21%	4
Remaining Principal Balance:	$24,014,641	3-Months	$587,228	9.18%	184
Weighted Average Seasoning:	26	6-Months	$2,645,879	18.75%	399
Weighted Average Interest Rate:	6.452%	12-Months	$4,992,780	17.12%	409
Bond Yield (TIC):	4.553%	Life	$5,390,923	10.83%	325

14 **Veterans Collateralized Bonds, 1991 First**

			Prepayments	CPR	PSA
Fund: 750 Series Included:	C9111/G	1-Month	$581	0.31%	5
Remaining Principal Balance:	$2,267,493	3-Months	$159,024	23.50%	392
Weighted Average Seasoning:	73	6-Months	$266,657	25.50%	425
Weighted Average Interest Rate:	3.733%	12-Months	$1,092,743	46.07%	768
Bond Yield (TIC):	N/A	Life	$29,187,086	26.04%	434

15 **Veterans Collateralized Bonds, 1991 Second**

			Prepayments	CPR	PSA
Fund: 751 Series Included:	C9121/G/M	1-Month	$1,586	0.36%	6
Remaining Principal Balance:	$5,233,656	3-Months	$7,055	0.53%	9
Weighted Average Seasoning:	77	6-Months	$480,661	25.98%	433
Weighted Average Interest Rate:	4.177%	12-Months	$2,495,592	45.84%	764
Bond Yield (TIC):	N/A	Life	$46,030,867	23.36%	389

16 **Veterans Collateralized Bonds, 1992 First**

			Prepayments	CPR	PSA
Fund: 752 Series Included:	C9211/G/M	1-Month	$1,735	0.34%	6
Remaining Principal Balance:	$6,138,993	3-Months	$390,645	21.42%	357
Weighted Average Seasoning:	80	6-Months	$1,434,075	40.73%	679
Weighted Average Interest Rate:	5.106%	12-Months	$5,024,459	53.09%	885
Bond Yield (TIC):	N/A	Life	$37,257,829	21.12%	352

17 **Veterans Collateralized Bonds, 1993 First**

			Prepayments	CPR	PSA
Fund: 753 Series Included:	C9311	1-Month	$23,169	2.28%	38
Remaining Principal Balance:	$12,035,781	3-Months	$468,395	24.37%	406
Weighted Average Seasoning:	64	6-Months	$1,973,902	41.18%	686
Weighted Average Interest Rate:	3.492%	12-Months	$5,412,151	45.17%	753
Bond Yield (TIC):	5.729%	Life	$46,485,378	16.83%	281

18 **Veterans Collateralized Bonds, 1994 First**

			Prepayments	CPR	PSA
Fund: 754 Series Included:	C9411	1-Month	$632,183	20.51%	342
Remaining Principal Balance:	$32,728,399	3-Months	$2,227,618	23.08%	385
Weighted Average Seasoning:	84	6-Months	$8,732,031	37.28%	621
Weighted Average Interest Rate:	6.627%	12-Months	$28,293,719	45.72%	762
Bond Yield (TIC):	6.734%	Life	$118,547,641	15.51%	258

19 **Veterans Collateralized Bonds, 1995 First**

			Prepayments	CPR	PSA
Fund: 755 Series Included:	C9511	1-Month	$4,946	1.15%	19
Remaining Principal Balance:	$5,150,375	3-Months	$279,081	21.52%	359
Weighted Average Seasoning:	80	6-Months	$1,524,158	45.33%	756
Weighted Average Interest Rate:	6.471%	12-Months	$5,113,907	54.39%	907
Bond Yield (TIC):	6.422%	Life	$23,215,439	20.30%	338

20 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Fund: 756 Series Included:	C9711	1-Month	$36,575	0.89%	15
Remaining Principal Balance:	$49,185,638	3-Months	$1,105,352	9.13%	152
Weighted Average Seasoning:	54	6-Months	$8,680,712	36.08%	601
Weighted Average Interest Rate:	5.750%	12-Months	$22,361,524	40.01%	667
Bond Yield (TIC):	5.546%	Life	$60,304,348	14.98%	250

21 **Veterans Collateralized Bonds, 1998 First**

			Prepayments	CPR	PSA
Fund: 757 Series Included:	C9811	1-Month	$159,036	6.39%	107
Remaining Principal Balance:	$28,819,304	3-Months	$1,256,847	16.90%	282
Weighted Average Seasoning:	57	6-Months	$6,094,987	35.38%	590
Weighted Average Interest Rate:	5.923%	12-Months	$12,165,568	33.06%	551
Bond Yield (TIC):	5.403%	Life	$31,767,569	13.90%	232

22 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Fund: 758 Series Included:	C9911	1-Month	$565,318	9.28%	155
Remaining Principal Balance:	$69,390,041	3-Months	$2,526,961	13.32%	222
Weighted Average Seasoning:	39	6-Months	$13,401,947	37.82%	630
Weighted Average Interest Rate:	7.011%	12-Months	$30,420,138	38.73%	646
Bond Yield (TIC):	6.109%	Life	$59,952,195	17.04%	284

23 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Fund: 759 Series Included:	C0011	1-Month	$848,345	26.41%	440
Remaining Principal Balance:	$32,778,714	3-Months	$1,783,381	19.09%	318
Weighted Average Seasoning:	37	6-Months	$9,121,147	40.18%	670
Weighted Average Interest Rate:	6.851%	12-Months	$24,982,147	44.79%	747
Bond Yield (TIC):	6.319%	Life	$38,502,569	21.96%	509

24 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Fund: 760 Series Included:	C0211	1-Month	$159,928	5.45%	114
Remaining Principal Balance:	$34,172,990	3-Months	$970,576	10.58%	230
Weighted Average Seasoning:	24	6-Months	$6,484,962	30.82%	701
Weighted Average Interest Rate:	6.255%	12-Months	$15,436,995	32.56%	828
Bond Yield (TIC):	5.531%	Life	$18,044,775	21.84%	690

25 **General Mortgage Revenue Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Fund: 641 Series Included:	GM97A/F/G/M/R	1-Month	$2,756,666	9.88%	165
Remaining Principal Balance:	$316,548,130	3-Months	$10,312,191	12.25%	204
Weighted Average Seasoning:	36	6-Months	$35,774,538	20.46%	341
Weighted Average Interest Rate:	6.059%	12-Months	$90,093,760	25.22%	420
Bond Yield (TIC):	6.013%	Life	$423,599,179	17.02%	284

26 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Fund: 647 Series Included:	GM99A	1-Month	$2,279,280	8.37%	140
Remaining Principal Balance:	$311,688,538	3-Months	$9,228,789	11.16%	186
Weighted Average Seasoning:	41	6-Months	$27,674,616	16.43%	274
Weighted Average Interest Rate:	5.353%	12-Months	$67,165,304	21.11%	352
Bond Yield (TIC):	6.048%	Life	$159,800,092	13.69%	228

27 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Fund: 649 Series Included:	GM02A	1-Month	$843,326	6.62%	195
Remaining Principal Balance:	$147,379,987	3-Months	$3,945,265	10.19%	306
Weighted Average Seasoning:	17	6-Months	$8,414,482	10.81%	349
Weighted Average Interest Rate:	5.602%	12-Months	$26,957,590	21.78%	650
Bond Yield (TIC):	4.798%	Life	$53,235,531	35.82%	1,018

28 **Governmental Purpose Bonds, 1995 Series A**

			Prepayments	CPR	PSA
Fund: 645 Series Included:	GP95A/F/G/M	1-Month	$849,878	16.40%	273
Remaining Principal Balance:	$56,527,915	3-Months	$5,899,503	32.52%	542
Weighted Average Seasoning:	96	6-Months	$17,146,519	40.55%	676
Weighted Average Interest Rate:	7.510%	12-Months	$49,091,360	45.60%	760
Bond Yield (TIC):	6.000%	Life	$298,908,270	21.19%	353

29 **Governmental Purpose Bonds, 2001 Series A/B**

			Prepayments	CPR	PSA
Fund: 648 Series Included:	GP01A/B	1-Month	$1,751,807	11.67%	195
Remaining Principal Balance:	$168,463,042	3-Months	$7,378,876	15.66%	261
Weighted Average Seasoning:	54	6-Months	$20,676,802	21.15%	352
Weighted Average Interest Rate:	4.838%	12-Months	$51,215,063	31.72%	529
Bond Yield (TIC):	N/A	Life	$123,519,959	27.78%	463

30 **Governmental Purpose Bonds, 2001 Series C/D**

			Prepayments	CPR	PSA
Fund: 648 Series Included:	GP01C/D	1-Month	$1,910,197	11.49%	319
Remaining Principal Balance:	$186,849,295	3-Months	$9,122,573	17.35%	510
Weighted Average Seasoning:	18	6-Months	$26,554,677	24.54%	736
Weighted Average Interest Rate:	7.199%	12-Months	$63,388,802	31.46%	882
Bond Yield (TIC):	N/A	Life	$88,221,829	19.10%	694

31 **Housing Development Bonds, 1997 Series C Non-GIC**

			Prepayments	CPR	PSA
Fund: 260 Series Included:	HD97G	1-Month	$1,799,754	24.98%	416
Remaining Principal Balance:	$74,255,223	3-Months	$4,905,382	22.64%	377
Weighted Average Seasoning:	48	6-Months	$5,823,560	14.10%	235
Weighted Average Interest Rate:	7.510%	12-Months	$8,881,316	11.05%	184
Bond Yield (TIC):	7.610%	Life	$48,666,516	9.70%	174

32 **Housing Development Bonds, 2002 Series C**

			Prepayments	CPR	PSA
Fund: 260 Series Included:	HD02C	1-Month	$2,932,434	42.05%	914
Remaining Principal Balance:	$63,044,007	3-Months	$3,605,969	19.77%	449
Weighted Average Seasoning:	23	6-Months	$5,067,016	14.19%	346
Weighted Average Interest Rate:	7.308%	12-Months	$5,929,485	8.53%	240
Bond Yield (TIC):	5.075%	Life	$24,007,193	22.23%	654

33 **Rural Housing Division Program**

			Prepayments	CPR	PSA
Fund: N/A Series Included:	RURAL	1-Month	$2,910,988	6.53%	121
Remaining Principal Balance:	$515,590,490	3-Months	$13,073,568	9.85%	182
Weighted Average Seasoning:	27	6-Months	$32,053,742	12.30%	224
Weighted Average Interest Rate:	5.504%	12-Months	$94,468,050	18.47%	318
Bond Yield (TIC):	N/A	Life	$418,129,639	12.28%	205

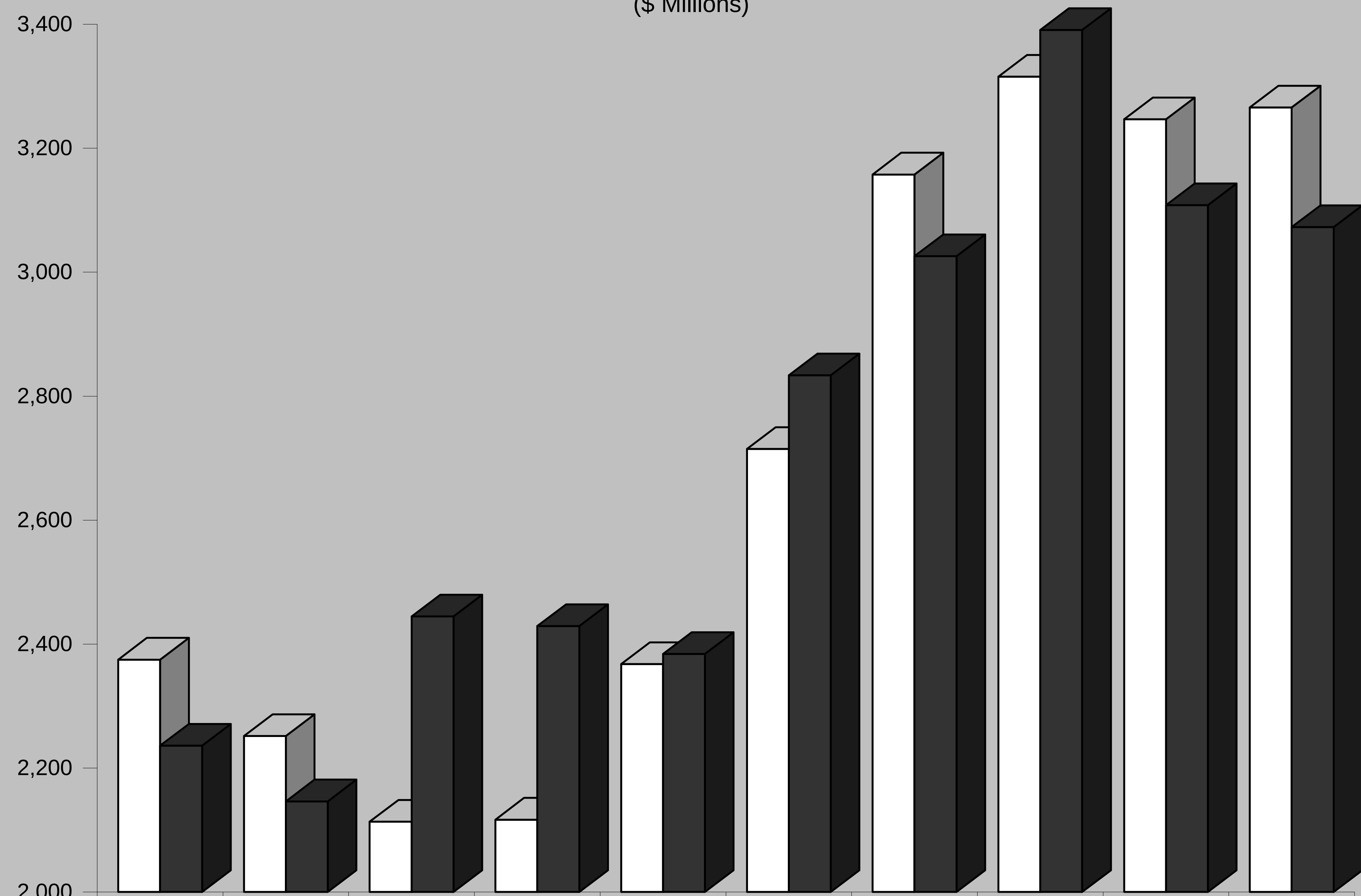
PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Loan Portfolio and Bonds Outstanding by Fiscal Year

($ Millions)



	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,315	3,247	3,266
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	3,073

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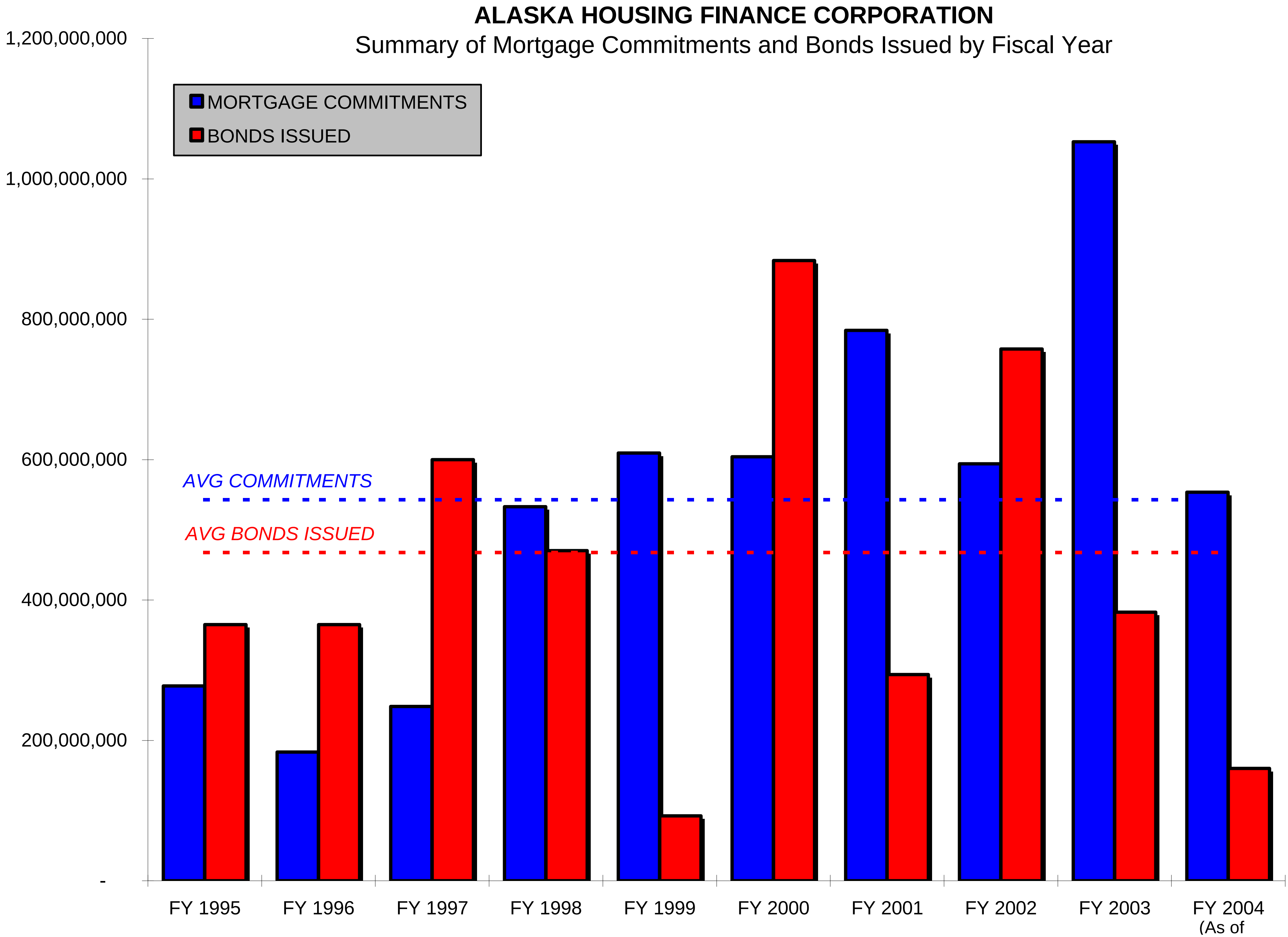

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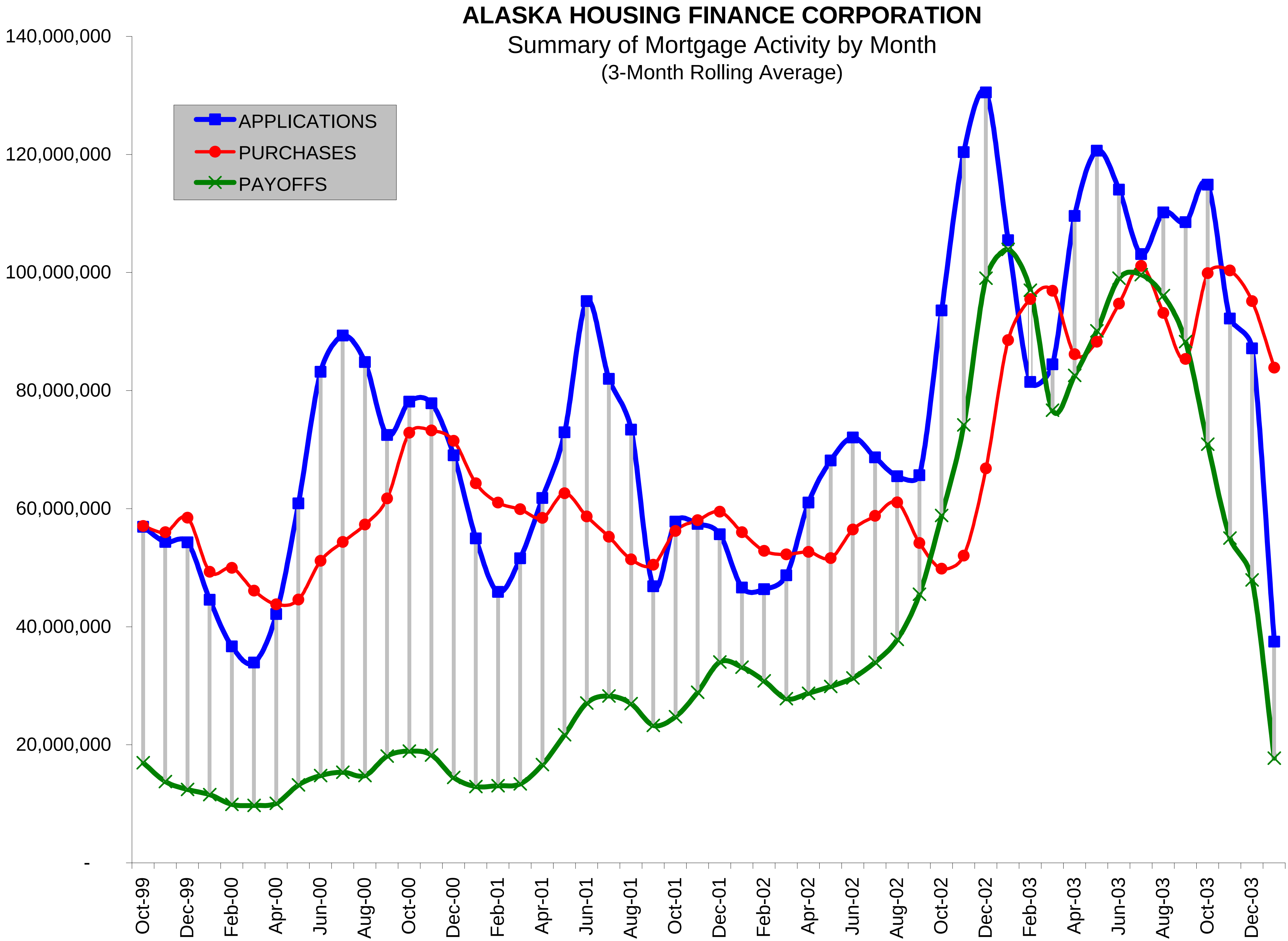

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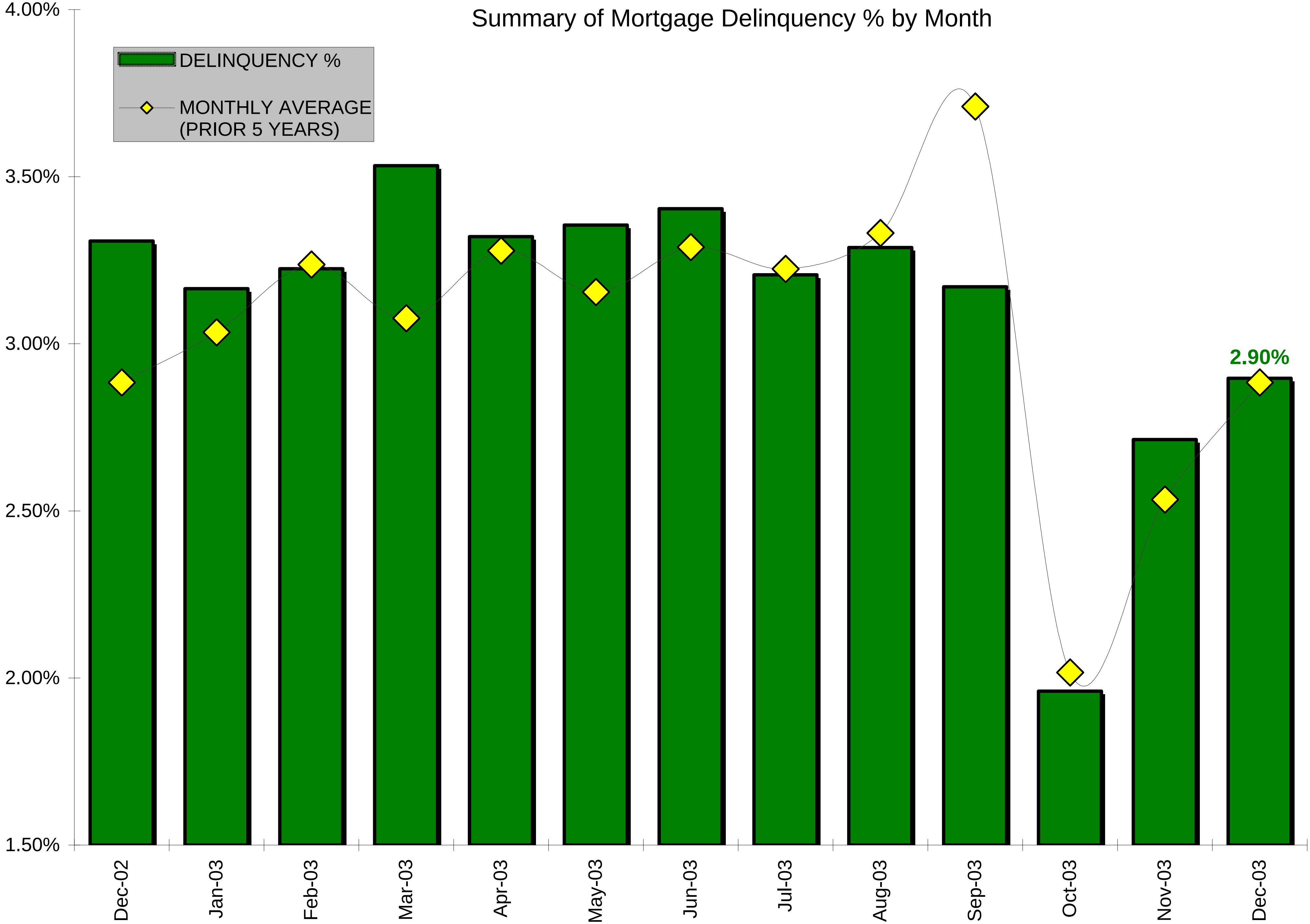
ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Delinquency % by Month



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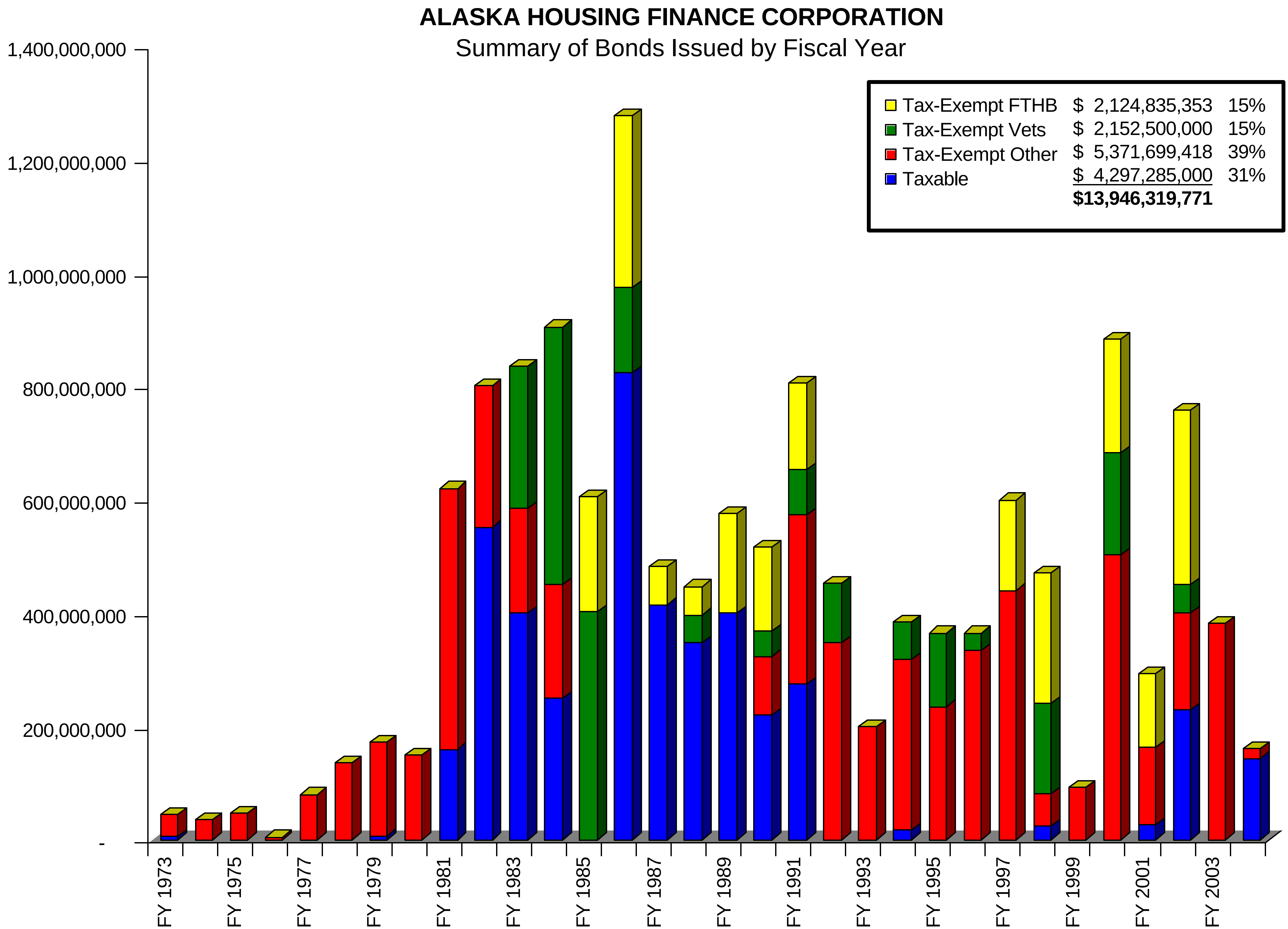

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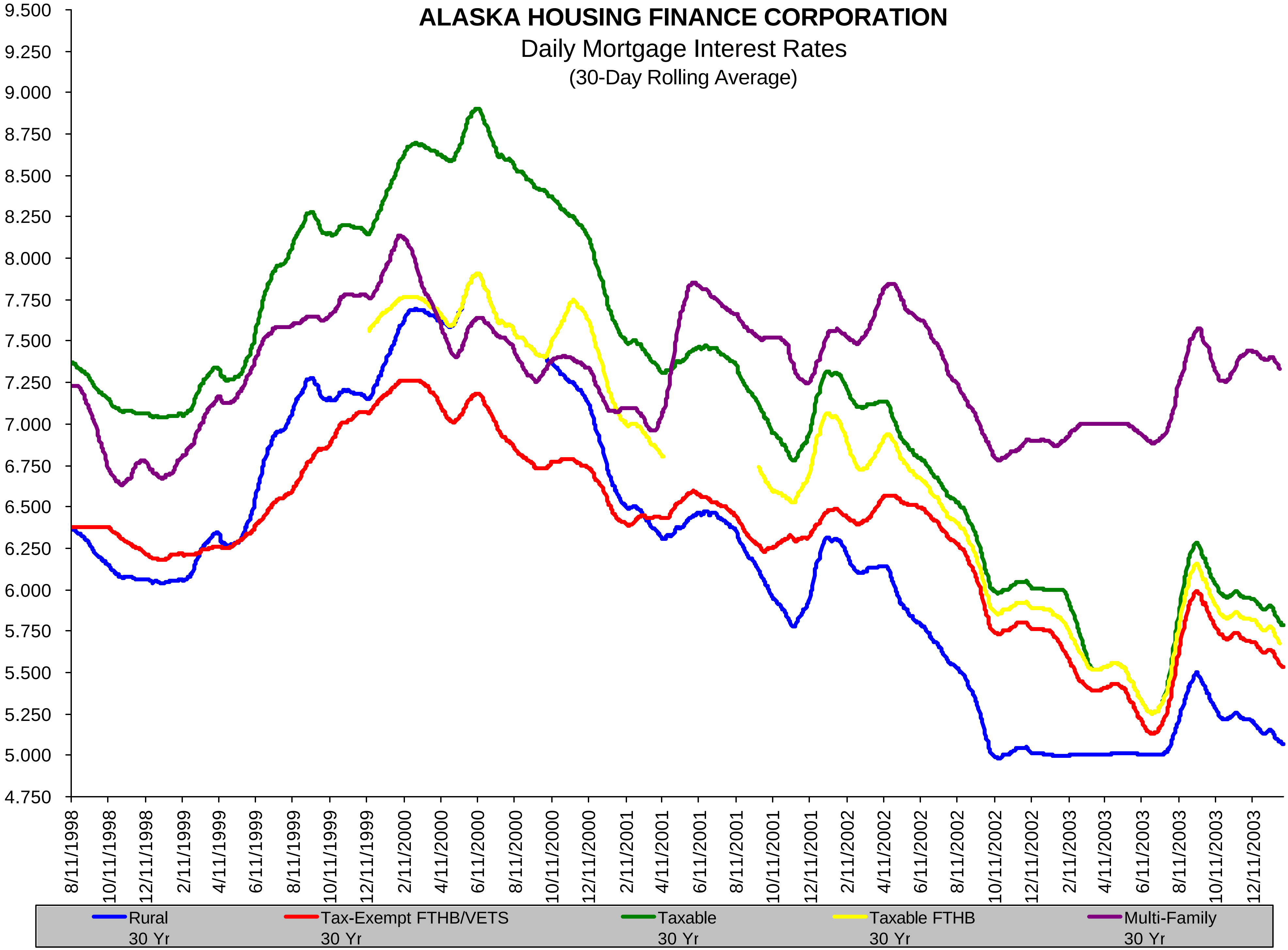

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