



DECEMBER 2003

MORTGAGE & BOND
DISCLOSURE REPORT

NOTES

- (1) Due to the utilization of participation loans, the Alaska Housing Finance Corporation will no longer present mortgage statistics by numbers of mortgage loans since these counts may be misleading. To accurately portray our mortgage portfolio, AHFC will only present mortgage statistics in actual dollars. Delinquency percentages will now be based on dollars of loans instead of numbers of loans.
- (2) In an effort to disclose information in a timelier manner, the Alaska Housing Finance Corporation will now present current data without the typical 1-month lag. Since current mortgage payments will not post until after the Disclosure Report is published, AHFC will use payment data from the prior month to calculate delinquency statistics on our total portfolio of mortgages and loans.

ALASKA HOUSING FINANCE CORPORATION
DECEMBER 2003 COMPARATIVE ACTIVITY SUMMARY

| MONTHLY ACTIVITY | Twelve Months Ended | | | Six Months Ended | | |
|--------------------------------|----------------------------|-----------------|------------|----------------------------|-----------------|------------|
| | 06/30/02 | 06/30/03 | % Variance | 12/31/02 | 12/31/03 | % Variance |
| Mortgage Activity: | | | | | | |
| Applications | \$669,627,020 | \$1,183,847,770 | 76.8% | \$588,433,650 | \$586,949,785 | (0.3%) |
| Commitments | 594,047,652 | 1,052,694,816 | 77.2% | 520,085,014 | 524,266,557 | 0.8% |
| Purchases | 655,792,876 | 937,759,478 | 43.0% | 362,966,601 | 541,338,422 | 49.1% |
| Payoffs | 349,322,650 | 960,751,043 | 175.0% | 433,656,384 | 395,485,142 | (8.8%) |
| Foreclosures | 6,197,264 | 5,224,274 | (15.7%) | 2,237,152 | 3,123,507 | 39.6% |
| Sales/Disposals | 4,918,429 | 6,551,999 | 33.2% | 3,523,507 | 2,338,448 | (33.6%) |
| Bond Changes: | | | | | | |
| Issued (FTHB/Vets) | 357,190,000 | - | (100.0%) | - | - | N/A |
| Issued (Tax-Exempt Other) | 170,170,000 | 382,710,000 | 124.9% | 382,710,000 | 16,095,000 | (95.8%) |
| Issued (Taxable) | 230,000,000 | - | (100.0%) | - | 143,995,000 | N/A |
| Redemptions (Special) | (328,655,000) | (590,945,000) | 79.8% | (405,960,000) | (147,110,000) | (63.8%) |
| Redemptions (Scheduled) | (63,804,832) | (74,459,866) | 16.7% | (42,387,340) | (48,182,715) | 13.7% |
| Net Change in Bonds | \$364,900,168 | (\$282,694,866) | (177.5%) | (\$65,637,340) | (\$35,202,715) | (46.4%) |
| TOTAL PORTFOLIO | As Of | | | As Of | | |
| | 06/30/02 | 06/30/03 | % Variance | 12/31/02 | 12/31/03 | % Variance |
| AHFC Portfolio: | | | | | | |
| Mortgages | \$3,315,130,238 | \$3,246,552,277 | (2.1%) | \$3,243,271,573 | \$3,241,404,412 | (0.1%) |
| Participation Loans | 49,461,070 | 38,403,754 | (22.4%) | 43,842,845 | 107,236,389 | 144.6% |
| Real Estate Owned | 1,454,340 | 390,086 | (73.2%) | 405,216 | 873,725 | 115.6% |
| Insurance Receivables | 138,394 | 266,210 | 92.4% | 129,923 | 82,136 | (36.8%) |
| Total Portfolio | 3,366,184,042 | 3,285,612,327 | (2.4%) | 3,287,649,557 | 3,349,596,662 | 1.9% |
| Wgtdt Avg Interest Rate | 6.599% | 6.186% | (6.3%) | 6.457% | 6.092% | (5.7%) |
| Delinquent Loans (1-month lag) | \$117,200,003 | \$111,375,968 | (5.0%) | \$82,720,719 | \$90,850,240 | 9.8% |
| Delinquent % | 3.48% | 3.39% | (2.7%) | 2.52% | 2.71% | 7.8% |
| Bonds Outstanding: | | | | | | |
| FTHB/Vets | \$1,371,925,353 | \$1,092,815,353 | (20.3%) | \$1,244,925,353 | \$942,915,353 | (24.3%) |
| Tax-Exempt Other | 1,782,577,450 | 1,816,372,584 | 1.9% | 1,844,925,110 | 1,788,569,869 | (3.1%) |
| Taxable Other | 236,170,000 | 198,790,000 | (15.8%) | 235,185,000 | 341,290,000 | 45.1% |
| Total Bonds Outstanding | \$3,390,672,803 | \$3,107,977,937 | (8.3%) | \$3,325,035,463 | \$3,072,775,222 | (7.6%) |
| FINANCIAL STATEMENTS | Annual Audited | | | Quarterly Unaudited | | |
| <i>(Thousands)</i> | 06/30/02 | 06/30/03 | % Variance | 09/30/02 | 09/30/03 | % Variance |
| Revenue: | | | | | | |
| Mortgage & Loan Revenue | \$222,446 | \$220,393 | (0.9%) | \$56,594 | \$51,706 | (8.6%) |
| Investment Income | 71,226 | 66,890 | (6.1%) | 27,013 | 11,366 | (57.9%) |
| Externally Funded Programs | 46,283 | 53,702 | 16.0% | 13,530 | 14,743 | 9.0% |
| Other Revenue | 9,275 | 7,456 | (19.6%) | 1,931 | 1,734 | (10.2%) |
| Total Revenue | 349,230 | 348,441 | (0.2%) | 99,068 | 79,549 | (19.7%) |
| Expenses: | | | | | | |
| Interest Expense | (174,582) | (172,939) | (0.9%) | (44,596) | (38,976) | (12.6%) |
| Grants & Subsidy Expenses | (39,520) | (52,023) | 31.6% | (9,693) | (12,919) | 33.3% |
| Operations & Administration | (32,393) | (35,339) | 9.1% | (8,513) | (9,234) | 8.5% |
| Other Expenses | (27,075) | (21,063) | (22.2%) | (15,387) | (4,700) | (69.5%) |
| Total Expenses | (273,570) | (281,364) | 2.8% | (78,189) | (65,829) | (15.8%) |
| Operating Income | 75,660 | 67,077 | (11.3%) | 20,879 | 13,720 | (34.3%) |
| State of Alaska Contributions | (85,562) | (95,321) | 11.4% | (19,584) | (15,753) | (19.6%) |
| Change in Net Assets | (7,867) | (28,244) | 259.0% | 1,295 | (2,033) | (257.0%) |
| Total Assets | 5,182,154 | 5,055,511 | (2.4%) | 5,324,668 | 5,060,630 | (5.0%) |
| Total Liabilities | (3,416,344) | (3,317,945) | (2.9%) | (3,557,563) | (3,325,097) | (6.5%) |
| Net Assets | \$1,765,810 | \$1,737,566 | (1.6%) | \$1,767,105 | \$1,735,533 | (1.8%) |

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **12/31/2003**

| AHFC PORTFOLIO: | DOLLARS | % of \$ |
|------------------------|----------------------|----------------|
| MORTGAGES | 3,241,404,412 | 96.77% |
| PARTICIPATION LOANS | 107,236,389 | 3.20% |
| REAL ESTATE OWNED | 873,725 | 0.03% |
| INSURANCE RECEIVABLES | 82,136 | 0.00% |
| TOTAL PORTFOLIO | 3,349,596,661 | 100.00% |

| AHFC DELINQUENT: | | |
|-------------------------|-------------------|-------|
| 30 DAYS PAST DUE | 63,942,872 | 1.91% |
| 60 DAYS PAST DUE | 14,646,232 | 0.44% |
| 90 DAYS PAST DUE | 4,103,059 | 0.12% |
| 120+ DAYS PAST DUE | 8,158,077 | 0.24% |
| TOTAL DELINQUENT | 90,850,240 | 2.71% |

| PORTFOLIO STATISTICS: | |
|---------------------------------|--------|
| WEIGHTED AVERAGE INTEREST RATE | 6.092% |
| WEIGHTED AVERAGE REMAINING TERM | 25.95 |
| ANCHORAGE % | 40.39% |
| OUTSIDE ANCHORAGE % | 59.61% |
| SINGLE FAMILY % | 90.25% |
| MULTI-FAMILY % | 9.75% |
| MORTGAGE INSURANCE % | 60.55% |
| UNINSURED % | 39.45% |
| LOAN SECURITIZATION % | 0.91% |
| NON-SECURITIZED % | 99.09% |
| WELLS FARGO SERVICED% | 44.00% |
| OTHER SELLER SERVICER % | 56.00% |

| MORTGAGE AND LOAN ACTIVITY: | PRIOR FISCAL YEAR | FISCAL YEAR TO DATE | CURRENT MONTH |
|------------------------------------|--------------------------|----------------------------|----------------------|
| APPLICATIONS | 1,183,847,771 | 586,949,785 | 66,010,953 |
| COMMITMENTS | 1,052,694,816 | 524,266,557 | 58,451,865 |
| PURCHASES | 937,759,478 | 541,338,422 | 71,996,421 |
| WAIR % | 5.558% | 5.618% | 5.569% |
| REFINANCE % | 34.94% | 19.17% | 8.68% |
| FIRST TIME HOMEBUYER % | 45.65% | 53.30% | 58.15% |
| NEW CONSTRUCTION % | 21.23% | 35.01% | 37.04% |
| PAYOFFS | 960,751,043 | 395,485,142 | 37,115,350 |
| FORECLOSURES | 5,224,274 | 3,123,508 | 573,918 |
| THIRD PARTY SALES | 2,162,861 | 1,164,668 | 344,787 |
| AHFC SOLD | 1,067,629 | 0 | 0 |
| FHA/VA CONVEYED | 3,321,509 | 1,173,780 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 |

ALASKA HOUSING FINANCE CORPORATION TOTAL

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 6.092% |
| Weighted Average Remaining Term | 25.95 |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|----------------------|------------------------|---------------------|
| TOTAL PORTFOLIO: | | | |
| MORTGAGES | 3,241,404,412 | 96.77% | 96.77% |
| PARTICIPATION LOANS | 107,236,389 | 3.20% | 3.20% |
| REAL ESTATE OWNED | 873,725 | 0.03% | 0.03% |
| INSURANCE RECEIVABLES | 82,136 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 3,349,596,661 | 100.00% | 100.00% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|--------------------------|-------------------|------------------------|---------------------|
| TOTAL DELINQUENT: | | | |
| 30 DAYS PAST DUE | 63,942,872 | 1.91% | 1.91% |
| 60 DAYS PAST DUE | 14,646,232 | 0.44% | 0.44% |
| 90 DAYS PAST DUE | 4,103,059 | 0.12% | 0.12% |
| 120+ DAYS PAST DUE | 8,158,077 | 0.24% | 0.24% |
| TOTAL DELINQUENT | 90,850,240 | 2.71% | 2.71% |

PORTFOLIO DETAIL:

| <u>GEOGRAPHIC REGION</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|--------------------------|---------------|------------------------|---------------------|
| ANCHORAGE | 1,352,926,986 | 40.39% | 40.39% |
| WASILLA/PALMER | 359,912,115 | 10.74% | 10.74% |
| FAIRBANKS/NORTH POLE | 323,607,538 | 9.66% | 9.66% |
| JUNEAU/KETCHIKAN | 249,906,202 | 7.46% | 7.46% |
| EAGLE RIVER/CHUGIAK | 217,488,932 | 6.49% | 6.49% |
| KENAI/SOLDOTNA | 180,460,408 | 5.39% | 5.39% |
| OTHER GEOGRAPHIC REGION | 665,294,480 | 19.86% | 19.86% |

MORTGAGE INSURANCE

| | | | |
|----------------------------|---------------|--------|--------|
| FEDERALLY INSURED - FHA | 923,820,659 | 27.58% | 27.58% |
| FEDERALLY INSURED - VA | 619,585,568 | 18.50% | 18.50% |
| FEDERALLY INSURED - FMH | 125,362,734 | 3.74% | 3.74% |
| PRIMARY MORTGAGE INSURANCE | 345,266,646 | 10.31% | 10.31% |
| OTHER POOL INSURANCE | 14,132,533 | 0.42% | 0.42% |
| UNINSURED | 1,321,428,522 | 39.45% | 39.45% |

PROPERTY TYPE

| | | | |
|-------------------------|---------------|--------|--------|
| SINGLE FAMILY RESIDENCE | 2,505,508,953 | 74.80% | 74.80% |
| CONDO | 305,953,450 | 9.13% | 9.13% |
| MULTI-FAMILY | 326,438,282 | 9.75% | 9.75% |
| MOBILE HOME II | 1,953,868 | 0.06% | 0.06% |
| OTHER SINGLE FAMILY | 209,742,109 | 6.26% | 6.26% |

LOAN SECURITIZATION

| | | | |
|---------------------|---------------|--------|--------|
| GINNIE MAE (GNMA) | 23,741,939 | 0.71% | 0.71% |
| FANNIE MAE (FNMA) | 4,036,689 | 0.12% | 0.12% |
| FREDDIE MAC (FHLMC) | 2,700,716 | 0.08% | 0.08% |
| NON-SECURITIZED | 3,319,117,317 | 99.09% | 99.09% |

SELLER SERVICER

| | | | |
|---------------------------|---------------|--------|--------|
| WELLS FARGO | 1,473,745,772 | 44.00% | 44.00% |
| FIRST NATIONAL BANK OF AK | 792,203,668 | 23.65% | 23.65% |
| ALASKA USA | 706,770,392 | 21.10% | 21.10% |
| OTHER SELLER SERVICER | 376,876,830 | 11.25% | 11.25% |

100 CORPORATION

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 5.689% |
| Weighted Average Remaining Term | 28.26 |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|--------------------|------------------------|---------------------|
| FUND PORTFOLIO: | | | |
| MORTGAGES | 202,442,231 | 91.65% | 6.04% |
| PARTICIPATION LOANS | 18,455,264 | 8.35% | 0.55% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 220,897,495 | 100.00% | 6.59% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|------------------|------------------------|---------------------|
| FUND DELINQUENT: | | | |
| 30 DAYS PAST DUE | 2,507,644 | 1.14% | 0.07% |
| 60 DAYS PAST DUE | 713,081 | 0.32% | 0.02% |
| 90 DAYS PAST DUE | 149,915 | 0.07% | 0.00% |
| 120+ DAYS PAST DUE | 696,631 | 0.32% | 0.02% |
| TOTAL DELINQUENT | 4,067,272 | 1.84% | 0.12% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|--------------------------|-------------|------------------------|---------------------|
| FUND DETAIL: | | | |
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 131,704,000 | 59.62% | 3.93% |
| WASILLA/PALMER | 26,399,862 | 11.95% | 0.79% |
| FAIRBANKS/NORTH POLE | 21,220,623 | 9.61% | 0.63% |
| JUNEAU/KETCHIKAN | 13,401,144 | 6.07% | 0.40% |
| EAGLE RIVER/CHUGIAK | 13,853,637 | 6.27% | 0.41% |
| KENAI/SOLDOTNA | 4,958,335 | 2.24% | 0.15% |
| OTHER GEOGRAPHIC REGION | 9,359,894 | 4.24% | 0.28% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|------------|------------------------|---------------------|
| <u>MORTGAGE INSURANCE</u> | | | |
| FEDERALLY INSURED - FHA | 58,323,290 | 26.40% | 1.74% |
| FEDERALLY INSURED - VA | 39,946,200 | 18.08% | 1.19% |
| FEDERALLY INSURED - FMH | 6,261,268 | 2.83% | 0.19% |
| PRIMARY MORTGAGE INSURANCE | 29,717,851 | 13.45% | 0.89% |
| OTHER POOL INSURANCE | 224,656 | 0.10% | 0.01% |
| UNINSURED | 86,424,229 | 39.12% | 2.58% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|-------------|------------------------|---------------------|
| <u>PROPERTY TYPE</u> | | | |
| SINGLE FAMILY RESIDENCE | 125,814,687 | 56.96% | 3.76% |
| CONDO | 29,808,433 | 13.49% | 0.89% |
| MULTI-FAMILY | 49,018,727 | 22.19% | 1.46% |
| MOBILE HOME II | 1,953,868 | 0.88% | 0.06% |
| OTHER SINGLE FAMILY | 14,301,779 | 6.47% | 0.43% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|-------------|------------------------|---------------------|
| <u>LOAN SECURITIZATION</u> | | | |
| GINNIE MAE (GNMA) | 8,123,193 | 3.68% | 0.24% |
| FANNIE MAE (FNMA) | 200,313 | 0.09% | 0.01% |
| FREDDIE MAC (FHLMC) | 378,350 | 0.17% | 0.01% |
| NON-SECURITIZED | 212,195,638 | 96.06% | 6.33% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|---------------------------|------------|------------------------|---------------------|
| <u>SELLER SERVICER</u> | | | |
| WELLS FARGO | 84,170,915 | 38.10% | 2.51% |
| FIRST NATIONAL BANK OF AK | 32,060,791 | 14.51% | 0.96% |
| ALASKA USA | 45,388,468 | 20.55% | 1.36% |
| OTHER SELLER SERVICER | 59,277,321 | 26.83% | 1.77% |

110 RURAL HOUSING ASSISTANCE

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 5.523% |
| Weighted Average Remaining Term | 25.29 |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|--------------------|------------------------|---------------------|
| FUND PORTFOLIO: | | | |
| MORTGAGES | 503,282,292 | 99.98% | 15.03% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 111,125 | 0.02% | 0.00% |
| INSURANCE RECEIVABLES | 20 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 503,393,437 | 100.00% | 15.03% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|------------------|------------------------|---------------------|
| FUND DELINQUENT: | | | |
| 30 DAYS PAST DUE | 6,230,754 | 1.24% | 0.19% |
| 60 DAYS PAST DUE | 1,324,078 | 0.26% | 0.04% |
| 90 DAYS PAST DUE | 99,219 | 0.02% | 0.00% |
| 120+ DAYS PAST DUE | 2,068,489 | 0.41% | 0.06% |
| TOTAL DELINQUENT | 9,722,540 | 1.93% | 0.29% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|--------------------------|-------------|------------------------|---------------------|
| FUND DETAIL: | | | |
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 0 | 0.00% | 0.00% |
| WASILLA/PALMER | 126,339 | 0.03% | 0.00% |
| FAIRBANKS/NORTH POLE | 111,606 | 0.02% | 0.00% |
| JUNEAU/KETCHIKAN | 55,222,432 | 10.97% | 1.65% |
| EAGLE RIVER/CHUGIAK | 0 | 0.00% | 0.00% |
| KENAI/SOLDOTNA | 80,808,254 | 16.05% | 2.41% |
| OTHER GEOGRAPHIC REGION | 367,124,806 | 72.93% | 10.96% |

| | | | |
|----------------------------|-------------|--------|--------|
| <u>MORTGAGE INSURANCE</u> | | | |
| FEDERALLY INSURED - FHA | 59,695,966 | 11.86% | 1.78% |
| FEDERALLY INSURED - VA | 35,806,056 | 7.11% | 1.07% |
| FEDERALLY INSURED - FMH | 19,429,201 | 3.86% | 0.58% |
| PRIMARY MORTGAGE INSURANCE | 29,408,235 | 5.84% | 0.88% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 359,053,979 | 71.33% | 10.72% |

| | | | |
|-------------------------|-------------|--------|--------|
| <u>PROPERTY TYPE</u> | | | |
| SINGLE FAMILY RESIDENCE | 456,730,223 | 90.73% | 13.64% |
| CONDO | 62,892 | 0.01% | 0.00% |
| MULTI-FAMILY | 1,015,080 | 0.20% | 0.03% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 45,585,242 | 9.06% | 1.36% |

| | | | |
|----------------------------|-------------|---------|--------|
| <u>LOAN SECURITIZATION</u> | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED | 503,393,437 | 100.00% | 15.03% |

| | | | |
|---------------------------|-------------|--------|-------|
| <u>SELLER SERVICER</u> | | | |
| WELLS FARGO | 235,335,037 | 46.75% | 7.03% |
| FIRST NATIONAL BANK OF AK | 114,590,358 | 22.76% | 3.42% |
| ALASKA USA | 75,873,626 | 15.07% | 2.27% |
| OTHER SELLER SERVICER | 77,594,416 | 15.41% | 2.32% |

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 6.899% |
| Weighted Average Remaining Term | 19.80 |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|-------------------|------------------------|---------------------|
| FUND PORTFOLIO: | | | |
| MORTGAGES | 16,252,757 | 100.00% | 0.49% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 16,252,757 | 100.00% | 0.49% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|----------|------------------------|---------------------|
| FUND DELINQUENT: | | | |
| 30 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 60 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| TOTAL DELINQUENT | 0 | 0.00% | 0.00% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|--------------------------|------------|------------------------|---------------------|
| FUND DETAIL: | | | |
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 15,396,815 | 94.73% | 0.46% |
| WASILLA/PALMER | 0 | 0.00% | 0.00% |
| FAIRBANKS/NORTH POLE | 0 | 0.00% | 0.00% |
| JUNEAU/KETCHIKAN | 517,158 | 3.18% | 0.02% |
| EAGLE RIVER/CHUGIAK | 0 | 0.00% | 0.00% |
| KENAI/SOLDOTNA | 0 | 0.00% | 0.00% |
| OTHER GEOGRAPHIC REGION | 338,784 | 2.08% | 0.01% |

| | | | |
|----------------------------|------------|---------|-------|
| <u>MORTGAGE INSURANCE</u> | | | |
| FEDERALLY INSURED - FHA | 0 | 0.00% | 0.00% |
| FEDERALLY INSURED - VA | 0 | 0.00% | 0.00% |
| FEDERALLY INSURED - FMH | 0 | 0.00% | 0.00% |
| PRIMARY MORTGAGE INSURANCE | 0 | 0.00% | 0.00% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 16,252,757 | 100.00% | 0.49% |

| | | | |
|-------------------------|------------|--------|-------|
| <u>PROPERTY TYPE</u> | | | |
| SINGLE FAMILY RESIDENCE | 0 | 0.00% | 0.00% |
| CONDO | 0 | 0.00% | 0.00% |
| MULTI-FAMILY | 16,105,542 | 99.09% | 0.48% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 147,215 | 0.91% | 0.00% |

| | | | |
|----------------------------|------------|---------|-------|
| <u>LOAN SECURITIZATION</u> | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED | 16,252,757 | 100.00% | 0.49% |

| | | | |
|---------------------------|------------|--------|-------|
| <u>SELLER SERVICER</u> | | | |
| WELLS FARGO | 12,364,062 | 76.07% | 0.37% |
| FIRST NATIONAL BANK OF AK | 0 | 0.00% | 0.00% |
| ALASKA USA | 0 | 0.00% | 0.00% |
| OTHER SELLER SERVICER | 3,888,695 | 23.93% | 0.12% |

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 7.199% |
| Weighted Average Remaining Term | 25.46 |

| FUND PORTFOLIO: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|--------------------|------------------------|---------------------|
| MORTGAGES | 139,124,613 | 100.00% | 4.15% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 139,124,613 | 100.00% | 4.15% |

| FUND DELINQUENT: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|------------------|------------------------|---------------------|
| 30 DAYS PAST DUE | 3,149,672 | 2.26% | 0.09% |
| 60 DAYS PAST DUE | 148,813 | 0.11% | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| TOTAL DELINQUENT | 3,298,485 | 2.37% | 0.10% |

| FUND DETAIL: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|--------------------------|------------|------------------------|---------------------|
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 80,144,238 | 57.61% | 2.39% |
| WASILLA/PALMER | 12,413,757 | 8.92% | 0.37% |
| FAIRBANKS/NORTH POLE | 15,956,134 | 11.47% | 0.48% |
| JUNEAU/KETCHIKAN | 7,543,929 | 5.42% | 0.23% |
| EAGLE RIVER/CHUGIAK | 7,609,256 | 5.47% | 0.23% |
| KENAI/SOLDOTNA | 1,246,969 | 0.90% | 0.04% |
| OTHER GEOGRAPHIC REGION | 14,210,330 | 10.21% | 0.42% |

| <u>MORTGAGE INSURANCE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|-------------|------------------------|---------------------|
| FEDERALLY INSURED - FHA | 4,526,379 | 3.25% | 0.14% |
| FEDERALLY INSURED - VA | 2,973,491 | 2.14% | 0.09% |
| FEDERALLY INSURED - FMH | 473,574 | 0.34% | 0.01% |
| PRIMARY MORTGAGE INSURANCE | 2,304,227 | 1.66% | 0.07% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 128,846,942 | 92.61% | 3.85% |

| <u>PROPERTY TYPE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|-------------|------------------------|---------------------|
| SINGLE FAMILY RESIDENCE | 14,295,317 | 10.28% | 0.43% |
| CONDO | 1,300,729 | 0.93% | 0.04% |
| MULTI-FAMILY | 123,474,416 | 88.75% | 3.69% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 54,152 | 0.04% | 0.00% |

| <u>LOAN SECURITIZATION</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|-------------|------------------------|---------------------|
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED | 139,124,613 | 100.00% | 4.15% |

| <u>SELLER SERVICER</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|---------------------------|------------|------------------------|---------------------|
| WELLS FARGO | 66,081,669 | 47.50% | 1.97% |
| FIRST NATIONAL BANK OF AK | 39,833,566 | 28.63% | 1.19% |
| ALASKA USA | 6,971,951 | 5.01% | 0.21% |
| OTHER SELLER SERVICER | 26,237,428 | 18.86% | 0.78% |

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 6.151% |
| Weighted Average Remaining Term | 25.55 |

| FUND PORTFOLIO: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|------------------|------------------------|---------------------|
| MORTGAGES | 3,787,775 | 100.00% | 0.11% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 3,787,775 | 100.00% | 0.11% |

| FUND DELINQUENT: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|----------|------------------------|---------------------|
| 30 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 60 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| TOTAL DELINQUENT | 0 | 0.00% | 0.00% |

| FUND DETAIL: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|--------------------------|-----------|------------------------|---------------------|
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 3,387,816 | 89.44% | 0.10% |
| WASILLA/PALMER | 0 | 0.00% | 0.00% |
| FAIRBANKS/NORTH POLE | 69,534 | 1.84% | 0.00% |
| JUNEAU/KETCHIKAN | 330,424 | 8.72% | 0.01% |
| EAGLE RIVER/CHUGIAK | 0 | 0.00% | 0.00% |
| KENAI/SOLDOTNA | 0 | 0.00% | 0.00% |
| OTHER GEOGRAPHIC REGION | 0 | 0.00% | 0.00% |

| | | | |
|----------------------------|-----------|---------|-------|
| <u>MORTGAGE INSURANCE</u> | | | |
| FEDERALLY INSURED - FHA | 0 | 0.00% | 0.00% |
| FEDERALLY INSURED - VA | 0 | 0.00% | 0.00% |
| FEDERALLY INSURED - FMH | 0 | 0.00% | 0.00% |
| PRIMARY MORTGAGE INSURANCE | 0 | 0.00% | 0.00% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 3,787,775 | 100.00% | 0.11% |

| | | | |
|-------------------------|-----------|--------|-------|
| <u>PROPERTY TYPE</u> | | | |
| SINGLE FAMILY RESIDENCE | 0 | 0.00% | 0.00% |
| CONDO | 0 | 0.00% | 0.00% |
| MULTI-FAMILY | 3,718,241 | 98.16% | 0.11% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 69,534 | 1.84% | 0.00% |

| | | | |
|----------------------------|-----------|---------|-------|
| <u>LOAN SECURITIZATION</u> | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED | 3,787,775 | 100.00% | 0.11% |

| | | | |
|---------------------------|-----------|---------|-------|
| <u>SELLER SERVICER</u> | | | |
| WELLS FARGO | 3,787,775 | 100.00% | 0.11% |
| FIRST NATIONAL BANK OF AK | 0 | 0.00% | 0.00% |
| ALASKA USA | 0 | 0.00% | 0.00% |
| OTHER SELLER SERVICER | 0 | 0.00% | 0.00% |

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 6.766% |
| Weighted Average Remaining Term | 27.78 |

| FUND PORTFOLIO: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|-------------------|------------------------|---------------------|
| MORTGAGES | 26,697,230 | 100.00% | 0.80% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 26,697,230 | 100.00% | 0.80% |

| FUND DELINQUENT: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|----------|------------------------|---------------------|
| 30 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 60 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| TOTAL DELINQUENT | 0 | 0.00% | 0.00% |

| FUND DETAIL: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|--------------------------|------------|------------------------|---------------------|
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 26,697,230 | 100.00% | 0.80% |
| WASILLA/PALMER | 0 | 0.00% | 0.00% |
| FAIRBANKS/NORTH POLE | 0 | 0.00% | 0.00% |
| JUNEAU/KETCHIKAN | 0 | 0.00% | 0.00% |
| EAGLE RIVER/CHUGIAK | 0 | 0.00% | 0.00% |
| KENAI/SOLDOTNA | 0 | 0.00% | 0.00% |
| OTHER GEOGRAPHIC REGION | 0 | 0.00% | 0.00% |

| | | | |
|----------------------------|------------|---------|-------|
| <u>MORTGAGE INSURANCE</u> | | | |
| FEDERALLY INSURED - FHA | 0 | 0.00% | 0.00% |
| FEDERALLY INSURED - VA | 0 | 0.00% | 0.00% |
| FEDERALLY INSURED - FMH | 0 | 0.00% | 0.00% |
| PRIMARY MORTGAGE INSURANCE | 0 | 0.00% | 0.00% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 26,697,230 | 100.00% | 0.80% |

| | | | |
|-------------------------|------------|---------|-------|
| <u>PROPERTY TYPE</u> | | | |
| SINGLE FAMILY RESIDENCE | 0 | 0.00% | 0.00% |
| CONDO | 0 | 0.00% | 0.00% |
| MULTI-FAMILY | 26,697,230 | 100.00% | 0.80% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 0 | 0.00% | 0.00% |

| | | | |
|----------------------------|------------|---------|-------|
| <u>LOAN SECURITIZATION</u> | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED | 26,697,230 | 100.00% | 0.80% |

| | | | |
|---------------------------|------------|--------|-------|
| <u>SELLER SERVICER</u> | | | |
| WELLS FARGO | 15,053,308 | 56.39% | 0.45% |
| FIRST NATIONAL BANK OF AK | 11,643,922 | 43.61% | 0.35% |
| ALASKA USA | 0 | 0.00% | 0.00% |
| OTHER SELLER SERVICER | 0 | 0.00% | 0.00% |

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 7.282% |
| Weighted Average Remaining Term | 27.68 |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|--------------------|------------------------|---------------------|
| FUND PORTFOLIO: | | | |
| MORTGAGES | 103,417,596 | 100.00% | 3.09% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 103,417,596 | 100.00% | 3.09% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|----------------|------------------------|---------------------|
| FUND DELINQUENT: | | | |
| 30 DAYS PAST DUE | 517,118 | 0.50% | 0.02% |
| 60 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| TOTAL DELINQUENT | 517,118 | 0.50% | 0.02% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|--------------------------|------------|------------------------|---------------------|
| FUND DETAIL: | | | |
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 76,326,059 | 73.80% | 2.28% |
| WASILLA/PALMER | 6,615,758 | 6.40% | 0.20% |
| FAIRBANKS/NORTH POLE | 2,835,536 | 2.74% | 0.08% |
| JUNEAU/KETCHIKAN | 5,837,225 | 5.64% | 0.17% |
| EAGLE RIVER/CHUGIAK | 8,106,306 | 7.84% | 0.24% |
| KENAI/SOLDOTNA | 1,848,972 | 1.79% | 0.06% |
| OTHER GEOGRAPHIC REGION | 1,847,741 | 1.79% | 0.06% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|-------------|------------------------|---------------------|
| <u>MORTGAGE INSURANCE</u> | | | |
| FEDERALLY INSURED - FHA | 0 | 0.00% | 0.00% |
| FEDERALLY INSURED - VA | 0 | 0.00% | 0.00% |
| FEDERALLY INSURED - FMH | 0 | 0.00% | 0.00% |
| PRIMARY MORTGAGE INSURANCE | 0 | 0.00% | 0.00% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 103,417,596 | 100.00% | 3.09% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|------------|------------------------|---------------------|
| <u>PROPERTY TYPE</u> | | | |
| SINGLE FAMILY RESIDENCE | 7,847,530 | 7.59% | 0.23% |
| CONDO | 0 | 0.00% | 0.00% |
| MULTI-FAMILY | 95,335,958 | 92.19% | 2.85% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 234,109 | 0.23% | 0.01% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|-------------|------------------------|---------------------|
| <u>LOAN SECURITIZATION</u> | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED | 103,417,596 | 100.00% | 3.09% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|---------------------------|------------|------------------------|---------------------|
| <u>SELLER SERVICER</u> | | | |
| WELLS FARGO | 31,568,748 | 30.53% | 0.94% |
| FIRST NATIONAL BANK OF AK | 56,206,353 | 54.35% | 1.68% |
| ALASKA USA | 8,791,310 | 8.50% | 0.26% |
| OTHER SELLER SERVICER | 6,851,186 | 6.62% | 0.20% |

480 MORTGAGE REVENUE BONDS 1996 SERIES A

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 6.123% |
| Weighted Average Remaining Term | 21.83 |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|-------------------|------------------------|---------------------|
| FUND PORTFOLIO: | | | |
| MORTGAGES | 48,749,397 | 100.00% | 1.46% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 10 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 48,749,407 | 100.00% | 1.46% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|------------------|------------------------|---------------------|
| FUND DELINQUENT: | | | |
| 30 DAYS PAST DUE | 1,575,313 | 3.23% | 0.05% |
| 60 DAYS PAST DUE | 463,398 | 0.95% | 0.01% |
| 90 DAYS PAST DUE | 83,472 | 0.17% | 0.00% |
| 120+ DAYS PAST DUE | 330,782 | 0.68% | 0.01% |
| TOTAL DELINQUENT | 2,452,965 | 5.03% | 0.07% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|--------------------------|------------|------------------------|---------------------|
| FUND DETAIL: | | | |
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 28,153,450 | 57.75% | 0.84% |
| WASILLA/PALMER | 6,125,500 | 12.57% | 0.18% |
| FAIRBANKS/NORTH POLE | 4,481,308 | 9.19% | 0.13% |
| JUNEAU/KETCHIKAN | 1,978,355 | 4.06% | 0.06% |
| EAGLE RIVER/CHUGIAK | 2,434,528 | 4.99% | 0.07% |
| KENAI/SOLDOTNA | 2,570,080 | 5.27% | 0.08% |
| OTHER GEOGRAPHIC REGION | 3,006,185 | 6.17% | 0.09% |

| | | | |
|----------------------------|------------|--------|-------|
| <u>MORTGAGE INSURANCE</u> | | | |
| FEDERALLY INSURED - FHA | 28,694,945 | 58.86% | 0.86% |
| FEDERALLY INSURED - VA | 5,734,963 | 11.76% | 0.17% |
| FEDERALLY INSURED - FMH | 2,420,071 | 4.96% | 0.07% |
| PRIMARY MORTGAGE INSURANCE | 1,566,118 | 3.21% | 0.05% |
| OTHER POOL INSURANCE | 1,044,696 | 2.14% | 0.03% |
| UNINSURED | 9,288,614 | 19.05% | 0.28% |

| | | | |
|-------------------------|------------|--------|-------|
| <u>PROPERTY TYPE</u> | | | |
| SINGLE FAMILY RESIDENCE | 39,960,366 | 81.97% | 1.19% |
| CONDO | 5,795,577 | 11.89% | 0.17% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 2,993,464 | 6.14% | 0.09% |

| | | | |
|----------------------------|------------|---------|-------|
| <u>LOAN SECURITIZATION</u> | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED | 48,749,407 | 100.00% | 1.46% |

| | | | |
|---------------------------|------------|--------|-------|
| <u>SELLER SERVICER</u> | | | |
| WELLS FARGO | 27,458,737 | 56.33% | 0.82% |
| FIRST NATIONAL BANK OF AK | 4,904,635 | 10.06% | 0.15% |
| ALASKA USA | 13,880,572 | 28.47% | 0.41% |
| OTHER SELLER SERVICER | 2,505,463 | 5.14% | 0.07% |

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 6.089% |
| Weighted Average Remaining Term | 24.40 |

| FUND PORTFOLIO: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|-------------------|------------------------|---------------------|
| MORTGAGES | 89,069,604 | 99.92% | 2.66% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 69,052 | 0.08% | 0.00% |
| INSURANCE RECEIVABLES | 20 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 89,138,676 | 100.00% | 2.66% |

| FUND DELINQUENT: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|------------------|------------------------|---------------------|
| 30 DAYS PAST DUE | 2,841,186 | 3.19% | 0.08% |
| 60 DAYS PAST DUE | 237,700 | 0.27% | 0.01% |
| 90 DAYS PAST DUE | 273,865 | 0.31% | 0.01% |
| 120+ DAYS PAST DUE | 197,877 | 0.22% | 0.01% |
| TOTAL DELINQUENT | 3,550,627 | 3.99% | 0.11% |

| FUND DETAIL: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|--------------------------|------------|------------------------|---------------------|
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 47,161,083 | 52.91% | 1.41% |
| WASILLA/PALMER | 15,248,946 | 17.11% | 0.46% |
| FAIRBANKS/NORTH POLE | 9,100,699 | 10.21% | 0.27% |
| JUNEAU/KETCHIKAN | 3,187,258 | 3.58% | 0.10% |
| EAGLE RIVER/CHUGIAK | 4,292,192 | 4.82% | 0.13% |
| KENAI/SOLDOTNA | 4,060,311 | 4.56% | 0.12% |
| OTHER GEOGRAPHIC REGION | 6,088,187 | 6.83% | 0.18% |

| <u>MORTGAGE INSURANCE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|------------|------------------------|---------------------|
| FEDERALLY INSURED - FHA | 54,918,254 | 61.61% | 1.64% |
| FEDERALLY INSURED - VA | 10,688,000 | 11.99% | 0.32% |
| FEDERALLY INSURED - FMH | 8,065,063 | 9.05% | 0.24% |
| PRIMARY MORTGAGE INSURANCE | 5,109,320 | 5.73% | 0.15% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 10,358,040 | 11.62% | 0.31% |

| <u>PROPERTY TYPE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|------------|------------------------|---------------------|
| SINGLE FAMILY RESIDENCE | 63,552,957 | 71.30% | 1.90% |
| CONDO | 17,923,329 | 20.11% | 0.54% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 7,662,390 | 8.60% | 0.23% |

| <u>LOAN SECURITIZATION</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|------------|------------------------|---------------------|
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED | 89,138,676 | 100.00% | 2.66% |

| <u>SELLER SERVICER</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|---------------------------|------------|------------------------|---------------------|
| WELLS FARGO | 51,045,919 | 57.27% | 1.52% |
| FIRST NATIONAL BANK OF AK | 12,353,871 | 13.86% | 0.37% |
| ALASKA USA | 21,206,486 | 23.79% | 0.63% |
| OTHER SELLER SERVICER | 4,532,400 | 5.08% | 0.14% |

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 5.761% |
| Weighted Average Remaining Term | 24.70 |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|-------------------|------------------------|---------------------|
| FUND PORTFOLIO: | | | |
| MORTGAGES | 43,794,858 | 99.87% | 1.31% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 55,100 | 0.13% | 0.00% |
| TOTAL PORTFOLIO | 43,849,958 | 100.00% | 1.31% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|------------------|------------------------|---------------------|
| FUND DELINQUENT: | | | |
| 30 DAYS PAST DUE | 980,377 | 2.24% | 0.03% |
| 60 DAYS PAST DUE | 527,806 | 1.21% | 0.02% |
| 90 DAYS PAST DUE | 82,557 | 0.19% | 0.00% |
| 120+ DAYS PAST DUE | 247,668 | 0.57% | 0.01% |
| TOTAL DELINQUENT | 1,838,408 | 4.20% | 0.05% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|--------------------------|------------|------------------------|---------------------|
| FUND DETAIL: | | | |
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 22,551,996 | 51.43% | 0.67% |
| WASILLA/PALMER | 9,166,870 | 20.91% | 0.27% |
| FAIRBANKS/NORTH POLE | 3,946,031 | 9.00% | 0.12% |
| JUNEAU/KETCHIKAN | 1,177,758 | 2.69% | 0.04% |
| EAGLE RIVER/CHUGIAK | 2,653,385 | 6.05% | 0.08% |
| KENAI/SOLDOTNA | 1,921,168 | 4.38% | 0.06% |
| OTHER GEOGRAPHIC REGION | 2,432,752 | 5.55% | 0.07% |

| | | | |
|----------------------------|------------|--------|-------|
| <u>MORTGAGE INSURANCE</u> | | | |
| FEDERALLY INSURED - FHA | 25,203,376 | 57.48% | 0.75% |
| FEDERALLY INSURED - VA | 6,944,227 | 15.84% | 0.21% |
| FEDERALLY INSURED - FMH | 4,830,276 | 11.02% | 0.14% |
| PRIMARY MORTGAGE INSURANCE | 2,298,260 | 5.24% | 0.07% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 4,573,820 | 10.43% | 0.14% |

| | | | |
|-------------------------|------------|--------|-------|
| <u>PROPERTY TYPE</u> | | | |
| SINGLE FAMILY RESIDENCE | 36,301,231 | 82.79% | 1.08% |
| CONDO | 4,979,321 | 11.36% | 0.15% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 2,569,406 | 5.86% | 0.08% |

| | | | |
|----------------------------|------------|---------|-------|
| <u>LOAN SECURITIZATION</u> | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED | 43,849,958 | 100.00% | 1.31% |

| | | | |
|---------------------------|------------|--------|-------|
| <u>SELLER SERVICER</u> | | | |
| WELLS FARGO | 30,643,133 | 69.88% | 0.91% |
| FIRST NATIONAL BANK OF AK | 3,542,268 | 8.08% | 0.11% |
| ALASKA USA | 7,535,067 | 17.18% | 0.22% |
| OTHER SELLER SERVICER | 2,129,490 | 4.86% | 0.06% |

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 6.447% |
| Weighted Average Remaining Term | 25.72 |

| FUND PORTFOLIO: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|--------------------|------------------------|---------------------|
| MORTGAGES | 160,339,105 | 99.95% | 4.79% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 82,044 | 0.05% | 0.00% |
| INSURANCE RECEIVABLES | 30 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 160,421,179 | 100.00% | 4.79% |

| FUND DELINQUENT: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|------------------|------------------------|---------------------|
| 30 DAYS PAST DUE | 5,782,423 | 3.61% | 0.17% |
| 60 DAYS PAST DUE | 1,532,622 | 0.96% | 0.05% |
| 90 DAYS PAST DUE | 207,163 | 0.13% | 0.01% |
| 120+ DAYS PAST DUE | 315,170 | 0.20% | 0.01% |
| TOTAL DELINQUENT | 7,837,378 | 4.89% | 0.23% |

| FUND DETAIL: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|--------------------------|------------|------------------------|---------------------|
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 87,290,081 | 54.41% | 2.61% |
| WASILLA/PALMER | 25,800,755 | 16.08% | 0.77% |
| FAIRBANKS/NORTH POLE | 15,020,615 | 9.36% | 0.45% |
| JUNEAU/KETCHIKAN | 5,287,828 | 3.30% | 0.16% |
| EAGLE RIVER/CHUGIAK | 12,194,020 | 7.60% | 0.36% |
| KENAI/SOLDOTNA | 5,240,654 | 3.27% | 0.16% |
| OTHER GEOGRAPHIC REGION | 9,587,227 | 5.98% | 0.29% |

| <u>MORTGAGE INSURANCE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|------------|------------------------|---------------------|
| FEDERALLY INSURED - FHA | 82,943,583 | 51.70% | 2.48% |
| FEDERALLY INSURED - VA | 28,730,843 | 17.91% | 0.86% |
| FEDERALLY INSURED - FMH | 14,546,013 | 9.07% | 0.43% |
| PRIMARY MORTGAGE INSURANCE | 12,976,429 | 8.09% | 0.39% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 21,224,312 | 13.23% | 0.63% |

| <u>PROPERTY TYPE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|-------------|------------------------|---------------------|
| SINGLE FAMILY RESIDENCE | 123,389,662 | 76.92% | 3.68% |
| CONDO | 28,272,889 | 17.62% | 0.84% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 8,758,628 | 5.46% | 0.26% |

| <u>LOAN SECURITIZATION</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|-------------|------------------------|---------------------|
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED | 160,421,179 | 100.00% | 4.79% |

| <u>SELLER SERVICER</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|---------------------------|-------------|------------------------|---------------------|
| WELLS FARGO | 100,183,901 | 62.45% | 2.99% |
| FIRST NATIONAL BANK OF AK | 18,585,035 | 11.59% | 0.55% |
| ALASKA USA | 33,877,981 | 21.12% | 1.01% |
| OTHER SELLER SERVICER | 7,774,263 | 4.85% | 0.23% |

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 6.379% |
| Weighted Average Remaining Term | 23.43 |

| FUND PORTFOLIO: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|-------------------|------------------------|---------------------|
| MORTGAGES | 78,650,471 | 90.59% | 2.35% |
| PARTICIPATION LOANS | 7,930,882 | 9.14% | 0.24% |
| REAL ESTATE OWNED | 235,620 | 0.27% | 0.01% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 86,816,973 | 100.00% | 2.59% |

| FUND DELINQUENT: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|------------------|------------------------|---------------------|
| 30 DAYS PAST DUE | 3,946,763 | 4.56% | 0.12% |
| 60 DAYS PAST DUE | 746,077 | 0.86% | 0.02% |
| 90 DAYS PAST DUE | 301,090 | 0.35% | 0.01% |
| 120+ DAYS PAST DUE | 324,762 | 0.38% | 0.01% |
| TOTAL DELINQUENT | 5,318,693 | 6.14% | 0.16% |

| FUND DETAIL: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|--------------------------|------------|------------------------|---------------------|
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 44,740,630 | 51.53% | 1.34% |
| WASILLA/PALMER | 15,959,632 | 18.38% | 0.48% |
| FAIRBANKS/NORTH POLE | 9,885,351 | 11.39% | 0.30% |
| JUNEAU/KETCHIKAN | 3,218,855 | 3.71% | 0.10% |
| EAGLE RIVER/CHUGIAK | 4,615,119 | 5.32% | 0.14% |
| KENAI/SOLDOTNA | 2,784,478 | 3.21% | 0.08% |
| OTHER GEOGRAPHIC REGION | 5,612,909 | 6.47% | 0.17% |

| <u>MORTGAGE INSURANCE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|------------|------------------------|---------------------|
| FEDERALLY INSURED - FHA | 34,906,850 | 40.21% | 1.04% |
| FEDERALLY INSURED - VA | 17,666,245 | 20.35% | 0.53% |
| FEDERALLY INSURED - FMH | 6,919,896 | 7.97% | 0.21% |
| PRIMARY MORTGAGE INSURANCE | 7,590,711 | 8.74% | 0.23% |
| OTHER POOL INSURANCE | 583,845 | 0.67% | 0.02% |
| UNINSURED | 19,149,425 | 22.06% | 0.57% |

| <u>PROPERTY TYPE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|------------|------------------------|---------------------|
| SINGLE FAMILY RESIDENCE | 67,959,761 | 78.28% | 2.03% |
| CONDO | 13,117,652 | 15.11% | 0.39% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 5,739,560 | 6.61% | 0.17% |

| <u>LOAN SECURITIZATION</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|------------|------------------------|---------------------|
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED | 86,816,973 | 100.00% | 2.59% |

| <u>SELLER SERVICER</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|---------------------------|------------|------------------------|---------------------|
| WELLS FARGO | 51,032,717 | 58.78% | 1.52% |
| FIRST NATIONAL BANK OF AK | 13,096,013 | 15.08% | 0.39% |
| ALASKA USA | 16,205,805 | 18.67% | 0.48% |
| OTHER SELLER SERVICER | 6,482,437 | 7.47% | 0.19% |

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 5.765% |
| Weighted Average Remaining Term | 26.90 |

| FUND PORTFOLIO: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|--------------------|------------------------|---------------------|
| MORTGAGES | 106,673,913 | 99.94% | 3.18% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 67,100 | 0.06% | 0.00% |
| INSURANCE RECEIVABLES | 30 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 106,741,043 | 100.00% | 3.19% |

| FUND DELINQUENT: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|------------------|------------------------|---------------------|
| 30 DAYS PAST DUE | 2,778,396 | 2.60% | 0.08% |
| 60 DAYS PAST DUE | 716,408 | 0.67% | 0.02% |
| 90 DAYS PAST DUE | 265,310 | 0.25% | 0.01% |
| 120+ DAYS PAST DUE | 873,677 | 0.82% | 0.03% |
| TOTAL DELINQUENT | 4,633,790 | 4.34% | 0.14% |

| FUND DETAIL: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|--------------------------|------------|------------------------|---------------------|
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 61,512,534 | 57.63% | 1.84% |
| WASILLA/PALMER | 18,155,550 | 17.01% | 0.54% |
| FAIRBANKS/NORTH POLE | 10,538,381 | 9.87% | 0.31% |
| JUNEAU/KETCHIKAN | 2,893,354 | 2.71% | 0.09% |
| EAGLE RIVER/CHUGIAK | 5,362,989 | 5.02% | 0.16% |
| KENAI/SOLDOTNA | 3,893,287 | 3.65% | 0.12% |
| OTHER GEOGRAPHIC REGION | 4,384,948 | 4.11% | 0.13% |

| <u>MORTGAGE INSURANCE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|------------|------------------------|---------------------|
| FEDERALLY INSURED - FHA | 52,644,814 | 49.32% | 1.57% |
| FEDERALLY INSURED - VA | 18,043,348 | 16.90% | 0.54% |
| FEDERALLY INSURED - FMH | 11,400,271 | 10.68% | 0.34% |
| PRIMARY MORTGAGE INSURANCE | 7,109,432 | 6.66% | 0.21% |
| OTHER POOL INSURANCE | 35,452 | 0.03% | 0.00% |
| UNINSURED | 17,507,726 | 16.40% | 0.52% |

| <u>PROPERTY TYPE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|------------|------------------------|---------------------|
| SINGLE FAMILY RESIDENCE | 72,523,165 | 67.94% | 2.17% |
| CONDO | 28,793,980 | 26.98% | 0.86% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 5,423,898 | 5.08% | 0.16% |

| <u>LOAN SECURITIZATION</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|-------------|------------------------|---------------------|
| GINNIE MAE (GNMA) | 4,580,707 | 4.29% | 0.14% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 35,452 | 0.03% | 0.00% |
| NON-SECURITIZED | 102,124,884 | 95.68% | 3.05% |

| <u>SELLER SERVICER</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|---------------------------|------------|------------------------|---------------------|
| WELLS FARGO | 52,651,946 | 49.33% | 1.57% |
| FIRST NATIONAL BANK OF AK | 10,207,752 | 9.56% | 0.30% |
| ALASKA USA | 28,794,191 | 26.98% | 0.86% |
| OTHER SELLER SERVICER | 15,087,155 | 14.13% | 0.45% |

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 5.977% |
| Weighted Average Remaining Term | 28.05 |

| FUND PORTFOLIO: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|--------------------|------------------------|---------------------|
| MORTGAGES | 190,500,541 | 99.95% | 5.69% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 86,882 | 0.05% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 190,587,423 | 100.00% | 5.69% |

| FUND DELINQUENT: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|-------------------|------------------------|---------------------|
| 30 DAYS PAST DUE | 7,593,517 | 3.99% | 0.23% |
| 60 DAYS PAST DUE | 1,914,939 | 1.01% | 0.06% |
| 90 DAYS PAST DUE | 691,451 | 0.36% | 0.02% |
| 120+ DAYS PAST DUE | 635,253 | 0.33% | 0.02% |
| TOTAL DELINQUENT | 10,835,160 | 5.69% | 0.32% |

| FUND DETAIL: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|--------------------------|-------------|------------------------|---------------------|
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 116,951,243 | 61.36% | 3.49% |
| WASILLA/PALMER | 29,628,582 | 15.55% | 0.88% |
| FAIRBANKS/NORTH POLE | 20,877,073 | 10.95% | 0.62% |
| JUNEAU/KETCHIKAN | 4,441,379 | 2.33% | 0.13% |
| EAGLE RIVER/CHUGIAK | 6,746,819 | 3.54% | 0.20% |
| KENAI/SOLDOTNA | 4,010,429 | 2.10% | 0.12% |
| OTHER GEOGRAPHIC REGION | 7,931,898 | 4.16% | 0.24% |

| <u>MORTGAGE INSURANCE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|-------------|------------------------|---------------------|
| FEDERALLY INSURED - FHA | 101,781,829 | 53.40% | 3.04% |
| FEDERALLY INSURED - VA | 28,253,832 | 14.82% | 0.84% |
| FEDERALLY INSURED - FMH | 11,845,547 | 6.22% | 0.35% |
| PRIMARY MORTGAGE INSURANCE | 20,000,283 | 10.49% | 0.60% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 28,705,933 | 15.06% | 0.86% |

| <u>PROPERTY TYPE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|-------------|------------------------|---------------------|
| SINGLE FAMILY RESIDENCE | 111,812,651 | 58.67% | 3.34% |
| CONDO | 63,524,352 | 33.33% | 1.90% |
| MULTI-FAMILY | 4,060,190 | 2.13% | 0.12% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 11,190,230 | 5.87% | 0.33% |

| <u>LOAN SECURITIZATION</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|-------------|------------------------|---------------------|
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED | 190,587,423 | 100.00% | 5.69% |

| <u>SELLER SERVICER</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|---------------------------|------------|------------------------|---------------------|
| WELLS FARGO | 45,894,615 | 24.08% | 1.37% |
| FIRST NATIONAL BANK OF AK | 79,564,327 | 41.75% | 2.38% |
| ALASKA USA | 54,430,255 | 28.56% | 1.62% |
| OTHER SELLER SERVICER | 10,698,227 | 5.61% | 0.32% |

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 6.243% |
| Weighted Average Remaining Term | 26.57 |

| FUND PORTFOLIO: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|--------------------|------------------------|---------------------|
| MORTGAGES | 310,695,017 | 100.00% | 9.28% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 20 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 310,695,037 | 100.00% | 9.28% |

| FUND DELINQUENT: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|------------------|------------------------|---------------------|
| 30 DAYS PAST DUE | 6,968,005 | 2.24% | 0.21% |
| 60 DAYS PAST DUE | 1,542,580 | 0.50% | 0.05% |
| 90 DAYS PAST DUE | 592,006 | 0.19% | 0.02% |
| 120+ DAYS PAST DUE | 405,417 | 0.13% | 0.01% |
| TOTAL DELINQUENT | 9,508,008 | 3.06% | 0.28% |

| FUND DETAIL: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|--------------------------|-------------|------------------------|---------------------|
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 106,871,805 | 34.40% | 3.19% |
| WASILLA/PALMER | 41,314,847 | 13.30% | 1.23% |
| FAIRBANKS/NORTH POLE | 42,862,878 | 13.80% | 1.28% |
| JUNEAU/KETCHIKAN | 29,418,884 | 9.47% | 0.88% |
| EAGLE RIVER/CHUGIAK | 25,327,433 | 8.15% | 0.76% |
| KENAI/SOLDOTNA | 9,280,872 | 2.99% | 0.28% |
| OTHER GEOGRAPHIC REGION | 55,618,318 | 17.90% | 1.66% |

| <u>MORTGAGE INSURANCE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|------------|------------------------|---------------------|
| FEDERALLY INSURED - FHA | 97,488,501 | 31.38% | 2.91% |
| FEDERALLY INSURED - VA | 56,258,618 | 18.11% | 1.68% |
| FEDERALLY INSURED - FMH | 12,217,884 | 3.93% | 0.36% |
| PRIMARY MORTGAGE INSURANCE | 48,104,802 | 15.48% | 1.44% |
| OTHER POOL INSURANCE | 641,459 | 0.21% | 0.02% |
| UNINSURED | 95,983,773 | 30.89% | 2.87% |

| <u>PROPERTY TYPE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|-------------|------------------------|---------------------|
| SINGLE FAMILY RESIDENCE | 268,020,603 | 86.26% | 8.00% |
| CONDO | 24,729,148 | 7.96% | 0.74% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 17,945,286 | 5.78% | 0.54% |

| <u>LOAN SECURITIZATION</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|-------------|------------------------|---------------------|
| GINNIE MAE (GNMA) | 5,313,703 | 1.71% | 0.16% |
| FANNIE MAE (FNMA) | 806,746 | 0.26% | 0.02% |
| FREDDIE MAC (FHLMC) | 290,929 | 0.09% | 0.01% |
| NON-SECURITIZED | 304,283,659 | 97.94% | 9.08% |

| <u>SELLER SERVICER</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|---------------------------|-------------|------------------------|---------------------|
| WELLS FARGO | 121,863,130 | 39.22% | 3.64% |
| FIRST NATIONAL BANK OF AK | 91,307,351 | 29.39% | 2.73% |
| ALASKA USA | 66,146,268 | 21.29% | 1.97% |
| OTHER SELLER SERVICER | 31,378,288 | 10.10% | 0.94% |

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 0.000% |
| Weighted Average Remaining Term | 26.15 |

| FUND PORTFOLIO: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|------------------|------------------------|---------------------|
| MORTGAGES | 0 | 0.00% | 0.00% |
| PARTICIPATION LOANS | 4,298,078 | 100.00% | 0.13% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 4,298,078 | 100.00% | 0.13% |

| FUND DELINQUENT: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|----------------|------------------------|---------------------|
| 30 DAYS PAST DUE | 123,225 | 2.87% | 0.00% |
| 60 DAYS PAST DUE | 21,090 | 0.49% | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 18,530 | 0.43% | 0.00% |
| TOTAL DELINQUENT | 162,844 | 3.79% | 0.00% |

| FUND DETAIL: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|--------------------------|-----------|------------------------|---------------------|
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 1,861,982 | 43.32% | 0.06% |
| WASILLA/PALMER | 1,165,537 | 27.12% | 0.03% |
| FAIRBANKS/NORTH POLE | 482,982 | 11.24% | 0.01% |
| JUNEAU/KETCHIKAN | 294,151 | 6.84% | 0.01% |
| EAGLE RIVER/CHUGIAK | 214,781 | 5.00% | 0.01% |
| KENAI/SOLDOTNA | 88,269 | 2.05% | 0.00% |
| OTHER GEOGRAPHIC REGION | 190,376 | 4.43% | 0.01% |

| <u>MORTGAGE INSURANCE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|-----------|------------------------|---------------------|
| FEDERALLY INSURED - FHA | 1,339,341 | 31.16% | 0.04% |
| FEDERALLY INSURED - VA | 975,473 | 22.70% | 0.03% |
| FEDERALLY INSURED - FMH | 471,221 | 10.96% | 0.01% |
| PRIMARY MORTGAGE INSURANCE | 431,448 | 10.04% | 0.01% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 1,080,594 | 25.14% | 0.03% |

| <u>PROPERTY TYPE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|-----------|------------------------|---------------------|
| SINGLE FAMILY RESIDENCE | 3,560,060 | 82.83% | 0.11% |
| CONDO | 559,250 | 13.01% | 0.02% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 178,767 | 4.16% | 0.01% |

| <u>LOAN SECURITIZATION</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|-----------|------------------------|---------------------|
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED | 4,298,078 | 100.00% | 0.13% |

| <u>SELLER SERVICER</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|---------------------------|-----------|------------------------|---------------------|
| WELLS FARGO | 2,928,373 | 68.13% | 0.09% |
| FIRST NATIONAL BANK OF AK | 430,472 | 10.02% | 0.01% |
| ALASKA USA | 675,065 | 15.71% | 0.02% |
| OTHER SELLER SERVICER | 264,168 | 6.15% | 0.01% |

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 7.038% |
| Weighted Average Remaining Term | 21.15 |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|-------------------|------------------------|---------------------|
| FUND PORTFOLIO: | | | |
| MORTGAGES | 87,090,058 | 100.00% | 2.60% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 10 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 87,090,068 | 100.00% | 2.60% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|------------------|------------------------|---------------------|
| FUND DELINQUENT: | | | |
| 30 DAYS PAST DUE | 1,631,936 | 1.87% | 0.05% |
| 60 DAYS PAST DUE | 292,136 | 0.34% | 0.01% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 433,419 | 0.50% | 0.01% |
| TOTAL DELINQUENT | 2,357,491 | 2.71% | 0.07% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|--------------------------|------------|------------------------|---------------------|
| FUND DETAIL: | | | |
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 39,151,832 | 44.96% | 1.17% |
| WASILLA/PALMER | 8,059,786 | 9.25% | 0.24% |
| FAIRBANKS/NORTH POLE | 12,724,908 | 14.61% | 0.38% |
| JUNEAU/KETCHIKAN | 8,743,252 | 10.04% | 0.26% |
| EAGLE RIVER/CHUGIAK | 9,411,770 | 10.81% | 0.28% |
| KENAI/SOLDOTNA | 2,042,392 | 2.35% | 0.06% |
| OTHER GEOGRAPHIC REGION | 6,956,130 | 7.99% | 0.21% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|------------|------------------------|---------------------|
| <u>MORTGAGE INSURANCE</u> | | | |
| FEDERALLY INSURED - FHA | 21,237,482 | 24.39% | 0.63% |
| FEDERALLY INSURED - VA | 19,464,312 | 22.35% | 0.58% |
| FEDERALLY INSURED - FMH | 1,505,036 | 1.73% | 0.04% |
| PRIMARY MORTGAGE INSURANCE | 12,334,902 | 14.16% | 0.37% |
| OTHER POOL INSURANCE | 5,202,147 | 5.97% | 0.16% |
| UNINSURED | 27,346,188 | 31.40% | 0.82% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|------------|------------------------|---------------------|
| <u>PROPERTY TYPE</u> | | | |
| SINGLE FAMILY RESIDENCE | 72,678,627 | 83.45% | 2.17% |
| CONDO | 7,472,849 | 8.58% | 0.22% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 6,938,592 | 7.97% | 0.21% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|------------|------------------------|---------------------|
| <u>LOAN SECURITIZATION</u> | | | |
| GINNIE MAE (GNMA) | 1,767,349 | 2.03% | 0.05% |
| FANNIE MAE (FNMA) | 3,005,677 | 3.45% | 0.09% |
| FREDDIE MAC (FHLMC) | 665,082 | 0.76% | 0.02% |
| NON-SECURITIZED | 81,651,960 | 93.76% | 2.44% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|---------------------------|------------|------------------------|---------------------|
| <u>SELLER SERVICER</u> | | | |
| WELLS FARGO | 38,480,468 | 44.18% | 1.15% |
| FIRST NATIONAL BANK OF AK | 17,928,151 | 20.59% | 0.54% |
| ALASKA USA | 22,628,041 | 25.98% | 0.68% |
| OTHER SELLER SERVICER | 8,053,408 | 9.25% | 0.24% |

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 5.501% |
| Weighted Average Remaining Term | 26.14 |

| FUND PORTFOLIO: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|--------------------|------------------------|---------------------|
| MORTGAGES | 283,901,971 | 91.53% | 8.48% |
| PARTICIPATION LOANS | 26,271,920 | 8.47% | 0.78% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 30 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 310,173,922 | 100.00% | 9.26% |

| FUND DELINQUENT: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|------------------|------------------------|---------------------|
| 30 DAYS PAST DUE | 5,775,209 | 1.86% | 0.17% |
| 60 DAYS PAST DUE | 1,906,481 | 0.61% | 0.06% |
| 90 DAYS PAST DUE | 556,301 | 0.18% | 0.02% |
| 120+ DAYS PAST DUE | 555,405 | 0.18% | 0.02% |
| TOTAL DELINQUENT | 8,793,396 | 2.83% | 0.26% |

| FUND DETAIL: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|--------------------------|-------------|------------------------|---------------------|
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 134,227,047 | 43.27% | 4.01% |
| WASILLA/PALMER | 38,091,280 | 12.28% | 1.14% |
| FAIRBANKS/NORTH POLE | 38,859,473 | 12.53% | 1.16% |
| JUNEAU/KETCHIKAN | 25,754,278 | 8.30% | 0.77% |
| EAGLE RIVER/CHUGIAK | 27,615,142 | 8.90% | 0.82% |
| KENAI/SOLDOTNA | 6,336,293 | 2.04% | 0.19% |
| OTHER GEOGRAPHIC REGION | 39,290,410 | 12.67% | 1.17% |

| <u>MORTGAGE INSURANCE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|-------------|------------------------|---------------------|
| FEDERALLY INSURED - FHA | 124,229,664 | 40.05% | 3.71% |
| FEDERALLY INSURED - VA | 64,713,771 | 20.86% | 1.93% |
| FEDERALLY INSURED - FMH | 9,805,667 | 3.16% | 0.29% |
| PRIMARY MORTGAGE INSURANCE | 39,530,871 | 12.74% | 1.18% |
| OTHER POOL INSURANCE | 17,000 | 0.01% | 0.00% |
| UNINSURED | 71,876,948 | 23.17% | 2.15% |

| <u>PROPERTY TYPE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|-------------|------------------------|---------------------|
| SINGLE FAMILY RESIDENCE | 256,537,168 | 82.71% | 7.66% |
| CONDO | 25,018,791 | 8.07% | 0.75% |
| MULTI-FAMILY | 7,012,896 | 2.26% | 0.21% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 21,605,066 | 6.97% | 0.65% |

| <u>LOAN SECURITIZATION</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|-------------|------------------------|---------------------|
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED | 310,173,922 | 100.00% | 9.26% |

| <u>SELLER SERVICER</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|---------------------------|-------------|------------------------|---------------------|
| WELLS FARGO | 137,871,008 | 44.45% | 4.12% |
| FIRST NATIONAL BANK OF AK | 68,878,289 | 22.21% | 2.06% |
| ALASKA USA | 75,758,448 | 24.42% | 2.26% |
| OTHER SELLER SERVICER | 27,666,176 | 8.92% | 0.83% |

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 6.087% |
| Weighted Average Remaining Term | 25.52 |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|--------------------|------------------------|---------------------|
| FUND PORTFOLIO: | | | |
| MORTGAGES | 319,982,008 | 88.92% | 9.55% |
| PARTICIPATION LOANS | 39,768,906 | 11.05% | 1.19% |
| REAL ESTATE OWNED | 83,098 | 0.02% | 0.00% |
| INSURANCE RECEIVABLES | 20 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 359,834,032 | 100.00% | 10.74% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|------------------|------------------------|---------------------|
| FUND DELINQUENT: | | | |
| 30 DAYS PAST DUE | 6,121,918 | 1.70% | 0.18% |
| 60 DAYS PAST DUE | 1,347,910 | 0.37% | 0.04% |
| 90 DAYS PAST DUE | 441,062 | 0.12% | 0.01% |
| 120+ DAYS PAST DUE | 613,552 | 0.17% | 0.02% |
| TOTAL DELINQUENT | 8,524,442 | 2.37% | 0.25% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|--------------------------|-------------|------------------------|---------------------|
| FUND DETAIL: | | | |
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 121,540,554 | 33.78% | 3.63% |
| WASILLA/PALMER | 36,822,681 | 10.23% | 1.10% |
| FAIRBANKS/NORTH POLE | 40,147,471 | 11.16% | 1.20% |
| JUNEAU/KETCHIKAN | 35,905,888 | 9.98% | 1.07% |
| EAGLE RIVER/CHUGIAK | 24,990,035 | 6.94% | 0.75% |
| KENAI/SOLDOTNA | 30,571,354 | 8.50% | 0.91% |
| OTHER GEOGRAPHIC REGION | 69,856,049 | 19.41% | 2.09% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|-------------|------------------------|---------------------|
| <u>MORTGAGE INSURANCE</u> | | | |
| FEDERALLY INSURED - FHA | 90,890,740 | 25.26% | 2.71% |
| FEDERALLY INSURED - VA | 71,603,400 | 19.90% | 2.14% |
| FEDERALLY INSURED - FMH | 8,861,706 | 2.46% | 0.26% |
| PRIMARY MORTGAGE INSURANCE | 54,125,869 | 15.04% | 1.62% |
| OTHER POOL INSURANCE | 3,195,831 | 0.89% | 0.10% |
| UNINSURED | 131,156,487 | 36.45% | 3.92% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|-------------|------------------------|---------------------|
| <u>PROPERTY TYPE</u> | | | |
| SINGLE FAMILY RESIDENCE | 307,169,742 | 85.36% | 9.17% |
| CONDO | 26,509,663 | 7.37% | 0.79% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 26,154,627 | 7.27% | 0.78% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|-------------|------------------------|---------------------|
| <u>LOAN SECURITIZATION</u> | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED | 359,834,032 | 100.00% | 10.74% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|---------------------------|-------------|------------------------|---------------------|
| <u>SELLER SERVICER</u> | | | |
| WELLS FARGO | 131,054,427 | 36.42% | 3.91% |
| FIRST NATIONAL BANK OF AK | 104,158,333 | 28.95% | 3.11% |
| ALASKA USA | 87,406,337 | 24.29% | 2.61% |
| OTHER SELLER SERVICER | 37,214,936 | 10.34% | 1.11% |

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 5.744% |
| Weighted Average Remaining Term | 28.28 |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|--------------------|------------------------|---------------------|
| FUND PORTFOLIO: | | | |
| MORTGAGES | 144,658,308 | 99.90% | 4.32% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 138,803 | 0.10% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 144,797,112 | 100.00% | 4.32% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|------------------|------------------------|---------------------|
| FUND DELINQUENT: | | | |
| 30 DAYS PAST DUE | 1,091,097 | 0.75% | 0.03% |
| 60 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 133,745 | 0.09% | 0.00% |
| TOTAL DELINQUENT | 1,224,842 | 0.85% | 0.04% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|--------------------------|------------|------------------------|---------------------|
| FUND DETAIL: | | | |
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 45,621,929 | 31.51% | 1.36% |
| WASILLA/PALMER | 15,161,189 | 10.47% | 0.45% |
| FAIRBANKS/NORTH POLE | 12,798,884 | 8.84% | 0.38% |
| JUNEAU/KETCHIKAN | 13,029,251 | 9.00% | 0.39% |
| EAGLE RIVER/CHUGIAK | 8,581,318 | 5.93% | 0.26% |
| KENAI/SOLDOTNA | 10,227,149 | 7.06% | 0.31% |
| OTHER GEOGRAPHIC REGION | 39,377,390 | 27.19% | 1.18% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|------------|------------------------|---------------------|
| <u>MORTGAGE INSURANCE</u> | | | |
| FEDERALLY INSURED - FHA | 34,189,622 | 23.61% | 1.02% |
| FEDERALLY INSURED - VA | 23,931,287 | 16.53% | 0.71% |
| FEDERALLY INSURED - FMH | 4,751,114 | 3.28% | 0.14% |
| PRIMARY MORTGAGE INSURANCE | 26,625,742 | 18.39% | 0.79% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 55,299,347 | 38.19% | 1.65% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|-------------|------------------------|---------------------|
| <u>PROPERTY TYPE</u> | | | |
| SINGLE FAMILY RESIDENCE | 126,548,459 | 87.40% | 3.78% |
| CONDO | 8,045,910 | 5.56% | 0.24% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 10,202,743 | 7.05% | 0.30% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|-------------|------------------------|---------------------|
| <u>LOAN SECURITIZATION</u> | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED | 144,797,112 | 100.00% | 4.32% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|---------------------------|------------|------------------------|---------------------|
| <u>SELLER SERVICER</u> | | | |
| WELLS FARGO | 54,216,053 | 37.44% | 1.62% |
| FIRST NATIONAL BANK OF AK | 44,854,563 | 30.98% | 1.34% |
| ALASKA USA | 35,753,984 | 24.69% | 1.07% |
| OTHER SELLER SERVICER | 9,972,511 | 6.89% | 0.30% |

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 3.729% |
| Weighted Average Remaining Term | 24.09 |

| FUND PORTFOLIO: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|------------------|------------------------|---------------------|
| MORTGAGES | 1,079,313 | 47.38% | 0.03% |
| PARTICIPATION LOANS | 1,198,788 | 52.62% | 0.04% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 2,278,100 | 100.00% | 0.07% |

| FUND DELINQUENT: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|----------------|------------------------|---------------------|
| 30 DAYS PAST DUE | 133,384 | 5.86% | 0.00% |
| 60 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 90 DAYS PAST DUE | 64,955 | 2.85% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| TOTAL DELINQUENT | 198,338 | 8.71% | 0.01% |

| FUND DETAIL: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|---------------------------------|-----------|------------------------|---------------------|
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 1,075,483 | 47.21% | 0.03% |
| WASILLA/PALMER | 267,964 | 11.76% | 0.01% |
| FAIRBANKS/NORTH POLE | 179,603 | 7.88% | 0.01% |
| JUNEAU/KETCHIKAN | 123,019 | 5.40% | 0.00% |
| EAGLE RIVER/CHUGIAK | 499,882 | 21.94% | 0.01% |
| KENAI/SOLDOTNA | 108,755 | 4.77% | 0.00% |
| OTHER GEOGRAPHIC REGION | 23,395 | 1.03% | 0.00% |

| <u>MORTGAGE INSURANCE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------------|-----------|------------------------|---------------------|
| FEDERALLY INSURED - FHA | 578,426 | 25.39% | 0.02% |
| FEDERALLY INSURED - VA | 1,154,736 | 50.69% | 0.03% |
| FEDERALLY INSURED - FMH | 0 | 0.00% | 0.00% |
| PRIMARY MORTGAGE INSURANCE | 52,991 | 2.33% | 0.00% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 491,948 | 21.59% | 0.01% |

| <u>PROPERTY TYPE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-----------------------------|-----------|------------------------|---------------------|
| SINGLE FAMILY RESIDENCE | 1,908,698 | 83.78% | 0.06% |
| CONDO | 31,312 | 1.37% | 0.00% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 338,091 | 14.84% | 0.01% |

| <u>LOAN SECURITIZATION</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-----------------------------------|-----------|------------------------|---------------------|
| GINNIE MAE (GNMA) | 1,079,313 | 47.38% | 0.03% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED | 1,198,788 | 52.62% | 0.04% |

| <u>SELLER SERVICER</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------------|-----------|------------------------|---------------------|
| WELLS FARGO | 1,141,207 | 50.09% | 0.03% |
| FIRST NATIONAL BANK OF AK | 333,989 | 14.66% | 0.01% |
| ALASKA USA | 498,174 | 21.87% | 0.01% |
| OTHER SELLER SERVICER | 304,731 | 13.38% | 0.01% |

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 4.135% |
| Weighted Average Remaining Term | 23.69 |

| FUND PORTFOLIO: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|------------------|------------------------|---------------------|
| MORTGAGES | 2,827,820 | 53.31% | 0.08% |
| PARTICIPATION LOANS | 2,476,567 | 46.69% | 0.07% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 5,304,387 | 100.00% | 0.16% |

| FUND DELINQUENT: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|----------------|------------------------|---------------------|
| 30 DAYS PAST DUE | 56,898 | 1.07% | 0.00% |
| 60 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 90 DAYS PAST DUE | 88,512 | 1.67% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| TOTAL DELINQUENT | 145,411 | 2.74% | 0.00% |

| FUND DETAIL: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|---------------------------------|-----------|------------------------|---------------------|
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 2,030,858 | 38.29% | 0.06% |
| WASILLA/PALMER | 676,169 | 12.75% | 0.02% |
| FAIRBANKS/NORTH POLE | 343,420 | 6.47% | 0.01% |
| JUNEAU/KETCHIKAN | 774,498 | 14.60% | 0.02% |
| EAGLE RIVER/CHUGIAK | 1,111,043 | 20.95% | 0.03% |
| KENAI/SOLDOTNA | 149,941 | 2.83% | 0.00% |
| OTHER GEOGRAPHIC REGION | 218,458 | 4.12% | 0.01% |

| <u>MORTGAGE INSURANCE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------------|-----------|------------------------|---------------------|
| FEDERALLY INSURED - FHA | 800,268 | 15.09% | 0.02% |
| FEDERALLY INSURED - VA | 3,052,852 | 57.55% | 0.09% |
| FEDERALLY INSURED - FMH | 0 | 0.00% | 0.00% |
| PRIMARY MORTGAGE INSURANCE | 442,517 | 8.34% | 0.01% |
| OTHER POOL INSURANCE | 203,182 | 3.83% | 0.01% |
| UNINSURED | 805,568 | 15.19% | 0.02% |

| <u>PROPERTY TYPE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-----------------------------|-----------|------------------------|---------------------|
| SINGLE FAMILY RESIDENCE | 4,689,490 | 88.41% | 0.14% |
| CONDO | 138,901 | 2.62% | 0.00% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 475,997 | 8.97% | 0.01% |

| <u>LOAN SECURITIZATION</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-----------------------------------|-----------|------------------------|---------------------|
| GINNIE MAE (GNMA) | 2,340,154 | 44.12% | 0.07% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 487,666 | 9.19% | 0.01% |
| NON-SECURITIZED | 2,476,567 | 46.69% | 0.07% |

| <u>SELLER SERVICER</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------------|-----------|------------------------|---------------------|
| WELLS FARGO | 2,777,185 | 52.36% | 0.08% |
| FIRST NATIONAL BANK OF AK | 586,847 | 11.06% | 0.02% |
| ALASKA USA | 1,610,385 | 30.36% | 0.05% |
| OTHER SELLER SERVICER | 329,970 | 6.22% | 0.01% |

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 5.863% |
| Weighted Average Remaining Term | 25.12 |

| FUND PORTFOLIO: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|-------------------|------------------------|---------------------|
| MORTGAGES | 10,690,019 | 84.40% | 0.32% |
| PARTICIPATION LOANS | 1,976,385 | 15.60% | 0.06% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 12,666,403 | 100.00% | 0.38% |

| FUND DELINQUENT: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|----------------|------------------------|---------------------|
| 30 DAYS PAST DUE | 84,573 | 0.67% | 0.00% |
| 60 DAYS PAST DUE | 111,373 | 0.88% | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| TOTAL DELINQUENT | 195,946 | 1.55% | 0.01% |

| FUND DETAIL: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|---------------------------------|-----------|------------------------|---------------------|
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 5,702,461 | 45.02% | 0.17% |
| WASILLA/PALMER | 2,339,261 | 18.47% | 0.07% |
| FAIRBANKS/NORTH POLE | 1,123,009 | 8.87% | 0.03% |
| JUNEAU/KETCHIKAN | 561,865 | 4.44% | 0.02% |
| EAGLE RIVER/CHUGIAK | 2,074,681 | 16.38% | 0.06% |
| KENAI/SOLDOTNA | 376,067 | 2.97% | 0.01% |
| OTHER GEOGRAPHIC REGION | 489,059 | 3.86% | 0.01% |

| <u>MORTGAGE INSURANCE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------------|-----------|------------------------|---------------------|
| FEDERALLY INSURED - FHA | 1,083,388 | 8.55% | 0.03% |
| FEDERALLY INSURED - VA | 6,444,233 | 50.88% | 0.19% |
| FEDERALLY INSURED - FMH | 0 | 0.00% | 0.00% |
| PRIMARY MORTGAGE INSURANCE | 1,652,855 | 13.05% | 0.05% |
| OTHER POOL INSURANCE | 285,247 | 2.25% | 0.01% |
| UNINSURED | 3,200,680 | 25.27% | 0.10% |

| <u>PROPERTY TYPE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-----------------------------|------------|------------------------|---------------------|
| SINGLE FAMILY RESIDENCE | 11,479,570 | 90.63% | 0.34% |
| CONDO | 420,228 | 3.32% | 0.01% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 766,605 | 6.05% | 0.02% |

| <u>LOAN SECURITIZATION</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-----------------------------------|------------|------------------------|---------------------|
| GINNIE MAE (GNMA) | 537,520 | 4.24% | 0.02% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 285,247 | 2.25% | 0.01% |
| NON-SECURITIZED | 11,843,636 | 93.50% | 0.35% |

| <u>SELLER SERVICER</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------------|-----------|------------------------|---------------------|
| WELLS FARGO | 5,845,073 | 46.15% | 0.17% |
| FIRST NATIONAL BANK OF AK | 2,491,977 | 19.67% | 0.07% |
| ALASKA USA | 3,234,698 | 25.54% | 0.10% |
| OTHER SELLER SERVICER | 1,094,655 | 8.64% | 0.03% |

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 6.422% |
| Weighted Average Remaining Term | 20.34 |

| FUND PORTFOLIO: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|-------------------|------------------------|---------------------|
| MORTGAGES | 11,451,021 | 100.00% | 0.34% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 11,451,021 | 100.00% | 0.34% |

| FUND DELINQUENT: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|----------------|------------------------|---------------------|
| 30 DAYS PAST DUE | 222,948 | 1.95% | 0.01% |
| 60 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| TOTAL DELINQUENT | 222,948 | 1.95% | 0.01% |

| FUND DETAIL: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|---------------------------------|-----------|------------------------|---------------------|
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 6,102,616 | 53.29% | 0.18% |
| WASILLA/PALMER | 1,024,700 | 8.95% | 0.03% |
| FAIRBANKS/NORTH POLE | 798,331 | 6.97% | 0.02% |
| JUNEAU/KETCHIKAN | 503,796 | 4.40% | 0.02% |
| EAGLE RIVER/CHUGIAK | 1,532,074 | 13.38% | 0.05% |
| KENAI/SOLDOTNA | 160,695 | 1.40% | 0.00% |
| OTHER GEOGRAPHIC REGION | 1,328,809 | 11.60% | 0.04% |

| <u>MORTGAGE INSURANCE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------------|-----------|------------------------|---------------------|
| FEDERALLY INSURED - FHA | 607,502 | 5.31% | 0.02% |
| FEDERALLY INSURED - VA | 6,411,205 | 55.99% | 0.19% |
| FEDERALLY INSURED - FMH | 0 | 0.00% | 0.00% |
| PRIMARY MORTGAGE INSURANCE | 349,966 | 3.06% | 0.01% |
| OTHER POOL INSURANCE | 702,214 | 6.13% | 0.02% |
| UNINSURED | 3,380,134 | 29.52% | 0.10% |

| <u>PROPERTY TYPE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-----------------------------|------------|------------------------|---------------------|
| SINGLE FAMILY RESIDENCE | 10,968,148 | 95.78% | 0.33% |
| CONDO | 274,084 | 2.39% | 0.01% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 208,790 | 1.82% | 0.01% |

| <u>LOAN SECURITIZATION</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-----------------------------------|------------|------------------------|---------------------|
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED | 11,451,021 | 100.00% | 0.34% |

| <u>SELLER SERVICER</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------------|-----------|------------------------|---------------------|
| WELLS FARGO | 3,590,278 | 31.35% | 0.11% |
| FIRST NATIONAL BANK OF AK | 3,300,935 | 28.83% | 0.10% |
| ALASKA USA | 3,646,146 | 31.84% | 0.11% |
| OTHER SELLER SERVICER | 913,662 | 7.98% | 0.03% |

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 6.783% |
| Weighted Average Remaining Term | 22.35 |

| FUND PORTFOLIO: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|-------------------|------------------------|---------------------|
| MORTGAGES | 46,200,846 | 99.96% | 1.38% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 18,357 | 0.04% | 0.00% |
| TOTAL PORTFOLIO | 46,219,202 | 100.00% | 1.38% |

| FUND DELINQUENT: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|----------------|------------------------|---------------------|
| 30 DAYS PAST DUE | 689,149 | 1.49% | 0.02% |
| 60 DAYS PAST DUE | 40,791 | 0.09% | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 104,387 | 0.23% | 0.00% |
| TOTAL DELINQUENT | 834,327 | 1.81% | 0.02% |

| FUND DETAIL: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|---------------------------------|------------|------------------------|---------------------|
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 17,361,028 | 37.56% | 0.52% |
| WASILLA/PALMER | 4,198,050 | 9.08% | 0.13% |
| FAIRBANKS/NORTH POLE | 9,233,002 | 19.98% | 0.28% |
| JUNEAU/KETCHIKAN | 4,693,231 | 10.15% | 0.14% |
| EAGLE RIVER/CHUGIAK | 6,300,372 | 13.63% | 0.19% |
| KENAI/SOLDOTNA | 1,592,685 | 3.45% | 0.05% |
| OTHER GEOGRAPHIC REGION | 2,840,834 | 6.15% | 0.08% |

| <u>MORTGAGE INSURANCE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------------|------------|------------------------|---------------------|
| FEDERALLY INSURED - FHA | 7,764,947 | 16.80% | 0.23% |
| FEDERALLY INSURED - VA | 17,250,889 | 37.32% | 0.52% |
| FEDERALLY INSURED - FMH | 208,684 | 0.45% | 0.01% |
| PRIMARY MORTGAGE INSURANCE | 5,389,897 | 11.66% | 0.16% |
| OTHER POOL INSURANCE | 1,738,902 | 3.76% | 0.05% |
| UNINSURED | 13,865,883 | 30.00% | 0.41% |

| <u>PROPERTY TYPE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-----------------------------|------------|------------------------|---------------------|
| SINGLE FAMILY RESIDENCE | 41,851,934 | 90.55% | 1.25% |
| CONDO | 1,739,853 | 3.76% | 0.05% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 2,627,415 | 5.68% | 0.08% |

| <u>LOAN SECURITIZATION</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-----------------------------------|------------|------------------------|---------------------|
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 557,989 | 1.21% | 0.02% |
| NON-SECURITIZED | 45,661,213 | 98.79% | 1.36% |

| <u>SELLER SERVICER</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------------|------------|------------------------|---------------------|
| WELLS FARGO | 19,666,086 | 42.55% | 0.59% |
| FIRST NATIONAL BANK OF AK | 4,431,006 | 9.59% | 0.13% |
| ALASKA USA | 16,497,050 | 35.69% | 0.49% |
| OTHER SELLER SERVICER | 5,625,061 | 12.17% | 0.17% |

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 7.056% |
| Weighted Average Remaining Term | 25.58 |

| FUND PORTFOLIO: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|-------------------|------------------------|---------------------|
| MORTGAGES | 10,987,959 | 97.83% | 0.33% |
| PARTICIPATION LOANS | 243,711 | 2.17% | 0.01% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 11,231,671 | 100.00% | 0.34% |

| FUND DELINQUENT: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|----------------|------------------------|---------------------|
| 30 DAYS PAST DUE | 264,979 | 2.36% | 0.01% |
| 60 DAYS PAST DUE | 67,411 | 0.60% | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| TOTAL DELINQUENT | 332,391 | 2.96% | 0.01% |

| FUND DETAIL: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|--------------------------|-----------|------------------------|---------------------|
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 4,523,091 | 40.27% | 0.14% |
| WASILLA/PALMER | 623,166 | 5.55% | 0.02% |
| FAIRBANKS/NORTH POLE | 2,574,357 | 22.92% | 0.08% |
| JUNEAU/KETCHIKAN | 472,362 | 4.21% | 0.01% |
| EAGLE RIVER/CHUGIAK | 2,105,524 | 18.75% | 0.06% |
| KENAI/SOLDOTNA | 176,341 | 1.57% | 0.01% |
| OTHER GEOGRAPHIC REGION | 756,830 | 6.74% | 0.02% |

| <u>MORTGAGE INSURANCE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|-----------|------------------------|---------------------|
| FEDERALLY INSURED - FHA | 2,769,983 | 24.66% | 0.08% |
| FEDERALLY INSURED - VA | 4,650,115 | 41.40% | 0.14% |
| FEDERALLY INSURED - FMH | 0 | 0.00% | 0.00% |
| PRIMARY MORTGAGE INSURANCE | 1,437,266 | 12.80% | 0.04% |
| OTHER POOL INSURANCE | 257,900 | 2.30% | 0.01% |
| UNINSURED | 2,116,406 | 18.84% | 0.06% |

| <u>PROPERTY TYPE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|-----------|------------------------|---------------------|
| SINGLE FAMILY RESIDENCE | 9,822,474 | 87.45% | 0.29% |
| CONDO | 467,051 | 4.16% | 0.01% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 942,146 | 8.39% | 0.03% |

| <u>LOAN SECURITIZATION</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|------------|------------------------|---------------------|
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 23,953 | 0.21% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED | 11,207,717 | 99.79% | 0.33% |

| <u>SELLER SERVICER</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|---------------------------|-----------|------------------------|---------------------|
| WELLS FARGO | 4,275,878 | 38.07% | 0.13% |
| FIRST NATIONAL BANK OF AK | 2,033,757 | 18.11% | 0.06% |
| ALASKA USA | 3,748,542 | 33.37% | 0.11% |
| OTHER SELLER SERVICER | 1,173,494 | 10.45% | 0.04% |

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 6.284% |
| Weighted Average Remaining Term | 25.55 |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|-------------------|------------------------|---------------------|
| FUND PORTFOLIO: | | | |
| MORTGAGES | 68,406,254 | 95.11% | 2.04% |
| PARTICIPATION LOANS | 3,509,340 | 4.88% | 0.10% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 8,489 | 0.01% | 0.00% |
| TOTAL PORTFOLIO | 71,924,083 | 100.00% | 2.15% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|----------------|------------------------|---------------------|
| FUND DELINQUENT: | | | |
| 30 DAYS PAST DUE | 518,901 | 0.72% | 0.02% |
| 60 DAYS PAST DUE | 454,745 | 0.63% | 0.01% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| TOTAL DELINQUENT | 973,646 | 1.35% | 0.03% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|--------------------------|------------|------------------------|---------------------|
| FUND DETAIL: | | | |
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 30,083,197 | 41.83% | 0.90% |
| WASILLA/PALMER | 10,537,426 | 14.65% | 0.31% |
| FAIRBANKS/NORTH POLE | 10,168,845 | 14.14% | 0.30% |
| JUNEAU/KETCHIKAN | 5,727,747 | 7.96% | 0.17% |
| EAGLE RIVER/CHUGIAK | 10,146,154 | 14.11% | 0.30% |
| KENAI/SOLDOTNA | 1,474,290 | 2.05% | 0.04% |
| OTHER GEOGRAPHIC REGION | 3,786,424 | 5.26% | 0.11% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|------------|------------------------|---------------------|
| <u>MORTGAGE INSURANCE</u> | | | |
| FEDERALLY INSURED - FHA | 10,932,840 | 15.20% | 0.33% |
| FEDERALLY INSURED - VA | 36,187,407 | 50.31% | 1.08% |
| FEDERALLY INSURED - FMH | 429,851 | 0.60% | 0.01% |
| PRIMARY MORTGAGE INSURANCE | 5,910,874 | 8.22% | 0.18% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 18,463,111 | 25.67% | 0.55% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|------------|------------------------|---------------------|
| <u>PROPERTY TYPE</u> | | | |
| SINGLE FAMILY RESIDENCE | 64,323,773 | 89.43% | 1.92% |
| CONDO | 3,410,686 | 4.74% | 0.10% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 4,189,624 | 5.83% | 0.13% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|------------|------------------------|---------------------|
| <u>LOAN SECURITIZATION</u> | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED | 71,924,083 | 100.00% | 2.15% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|---------------------------|------------|------------------------|---------------------|
| <u>SELLER SERVICER</u> | | | |
| WELLS FARGO | 33,963,934 | 47.22% | 1.01% |
| FIRST NATIONAL BANK OF AK | 14,138,432 | 19.66% | 0.42% |
| ALASKA USA | 18,554,922 | 25.80% | 0.55% |
| OTHER SELLER SERVICER | 5,266,795 | 7.32% | 0.16% |

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 6.557% |
| Weighted Average Remaining Term | 25.78 |

| FUND PORTFOLIO: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|-------------------|------------------------|---------------------|
| MORTGAGES | 43,971,163 | 97.55% | 1.31% |
| PARTICIPATION LOANS | 1,106,549 | 2.45% | 0.03% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 45,077,711 | 100.00% | 1.35% |

| FUND DELINQUENT: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|----------------|------------------------|---------------------|
| 30 DAYS PAST DUE | 505,947 | 1.12% | 0.02% |
| 60 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 90 DAYS PAST DUE | 103,869 | 0.23% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| TOTAL DELINQUENT | 609,816 | 1.35% | 0.02% |

| FUND DETAIL: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|--------------------------|------------|------------------------|---------------------|
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 17,855,104 | 39.61% | 0.53% |
| WASILLA/PALMER | 5,226,281 | 11.59% | 0.16% |
| FAIRBANKS/NORTH POLE | 8,216,344 | 18.23% | 0.25% |
| JUNEAU/KETCHIKAN | 6,258,634 | 13.88% | 0.19% |
| EAGLE RIVER/CHUGIAK | 5,042,919 | 11.19% | 0.15% |
| KENAI/SOLDOTNA | 370,669 | 0.82% | 0.01% |
| OTHER GEOGRAPHIC REGION | 2,107,760 | 4.68% | 0.06% |

| <u>MORTGAGE INSURANCE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|------------|------------------------|---------------------|
| FEDERALLY INSURED - FHA | 5,800,360 | 12.87% | 0.17% |
| FEDERALLY INSURED - VA | 20,123,360 | 44.64% | 0.60% |
| FEDERALLY INSURED - FMH | 112,455 | 0.25% | 0.00% |
| PRIMARY MORTGAGE INSURANCE | 7,267,141 | 16.12% | 0.22% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 11,774,396 | 26.12% | 0.35% |

| <u>PROPERTY TYPE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|------------|------------------------|---------------------|
| SINGLE FAMILY RESIDENCE | 41,517,897 | 92.10% | 1.24% |
| CONDO | 1,877,530 | 4.17% | 0.06% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 1,682,284 | 3.73% | 0.05% |

| <u>LOAN SECURITIZATION</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|------------|------------------------|---------------------|
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED | 45,077,711 | 100.00% | 1.35% |

| <u>SELLER SERVICER</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|---------------------------|------------|------------------------|---------------------|
| WELLS FARGO | 26,783,163 | 59.42% | 0.80% |
| FIRST NATIONAL BANK OF AK | 4,822,096 | 10.70% | 0.14% |
| ALASKA USA | 8,630,917 | 19.15% | 0.26% |
| OTHER SELLER SERVICER | 4,841,536 | 10.74% | 0.14% |

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 6.916% |
| Weighted Average Remaining Term | 26.89 |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|-------------------|------------------------|---------------------|
| FUND PORTFOLIO: | | | |
| MORTGAGES | 96,934,916 | 100.00% | 2.89% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 96,934,916 | 100.00% | 2.89% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|------------------|------------------------|---------------------|
| FUND DELINQUENT: | | | |
| 30 DAYS PAST DUE | 1,245,691 | 1.29% | 0.04% |
| 60 DAYS PAST DUE | 260,530 | 0.27% | 0.01% |
| 90 DAYS PAST DUE | 102,313 | 0.11% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| TOTAL DELINQUENT | 1,608,534 | 1.66% | 0.05% |

| | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|--------------------------|------------|------------------------|---------------------|
| FUND DETAIL: | | | |
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 40,885,986 | 42.18% | 1.22% |
| WASILLA/PALMER | 13,815,818 | 14.25% | 0.41% |
| FAIRBANKS/NORTH POLE | 14,090,726 | 14.54% | 0.42% |
| JUNEAU/KETCHIKAN | 6,003,514 | 6.19% | 0.18% |
| EAGLE RIVER/CHUGIAK | 14,240,739 | 14.69% | 0.43% |
| KENAI/SOLDOTNA | 2,329,468 | 2.40% | 0.07% |
| OTHER GEOGRAPHIC REGION | 5,568,662 | 5.74% | 0.17% |

| | | | |
|----------------------------|------------|--------|-------|
| <u>MORTGAGE INSURANCE</u> | | | |
| FEDERALLY INSURED - FHA | 10,047,328 | 10.37% | 0.30% |
| FEDERALLY INSURED - VA | 48,681,147 | 50.22% | 1.45% |
| FEDERALLY INSURED - FMH | 403,325 | 0.42% | 0.01% |
| PRIMARY MORTGAGE INSURANCE | 13,135,228 | 13.55% | 0.39% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 24,667,888 | 25.45% | 0.74% |

| | | | |
|-------------------------|------------|--------|-------|
| <u>PROPERTY TYPE</u> | | | |
| SINGLE FAMILY RESIDENCE | 87,475,038 | 90.24% | 2.61% |
| CONDO | 4,111,293 | 4.24% | 0.12% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 5,348,585 | 5.52% | 0.16% |

| | | | |
|----------------------------|------------|---------|-------|
| <u>LOAN SECURITIZATION</u> | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED | 96,934,916 | 100.00% | 2.89% |

| | | | |
|---------------------------|------------|--------|-------|
| <u>SELLER SERVICER</u> | | | |
| WELLS FARGO | 47,459,926 | 48.96% | 1.42% |
| FIRST NATIONAL BANK OF AK | 17,491,291 | 18.04% | 0.52% |
| ALASKA USA | 24,227,413 | 24.99% | 0.72% |
| OTHER SELLER SERVICER | 7,756,286 | 8.00% | 0.23% |

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 6.855% |
| Weighted Average Remaining Term | 26.13 |

| FUND PORTFOLIO: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|-------------------|------------------------|---------------------|
| MORTGAGES | 48,723,372 | 100.00% | 1.45% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 48,723,372 | 100.00% | 1.45% |

| FUND DELINQUENT: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|----------------|------------------------|---------------------|
| 30 DAYS PAST DUE | 605,847 | 1.24% | 0.02% |
| 60 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 203,314 | 0.42% | 0.01% |
| TOTAL DELINQUENT | 809,161 | 1.66% | 0.02% |

| FUND DETAIL: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|--------------------------|------------|------------------------|---------------------|
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 18,903,399 | 38.80% | 0.56% |
| WASILLA/PALMER | 7,564,499 | 15.53% | 0.23% |
| FAIRBANKS/NORTH POLE | 8,159,557 | 16.75% | 0.24% |
| JUNEAU/KETCHIKAN | 4,343,497 | 8.91% | 0.13% |
| EAGLE RIVER/CHUGIAK | 5,191,760 | 10.66% | 0.15% |
| KENAI/SOLDOTNA | 1,285,512 | 2.64% | 0.04% |
| OTHER GEOGRAPHIC REGION | 3,275,148 | 6.72% | 0.10% |

| <u>MORTGAGE INSURANCE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|------------|------------------------|---------------------|
| FEDERALLY INSURED - FHA | 6,785,679 | 13.93% | 0.20% |
| FEDERALLY INSURED - VA | 23,045,076 | 47.30% | 0.69% |
| FEDERALLY INSURED - FMH | 174,035 | 0.36% | 0.01% |
| PRIMARY MORTGAGE INSURANCE | 5,338,836 | 10.96% | 0.16% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 13,379,745 | 27.46% | 0.40% |

| <u>PROPERTY TYPE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|------------|------------------------|---------------------|
| SINGLE FAMILY RESIDENCE | 41,602,259 | 85.38% | 1.24% |
| CONDO | 3,268,073 | 6.71% | 0.10% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 3,853,040 | 7.91% | 0.12% |

| <u>LOAN SECURITIZATION</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------|------------|------------------------|---------------------|
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED | 48,723,372 | 100.00% | 1.45% |

| <u>SELLER SERVICER</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|---------------------------|------------|------------------------|---------------------|
| WELLS FARGO | 24,156,164 | 49.58% | 0.72% |
| FIRST NATIONAL BANK OF AK | 4,917,097 | 10.09% | 0.15% |
| ALASKA USA | 13,330,619 | 27.36% | 0.40% |
| OTHER SELLER SERVICER | 6,319,492 | 12.97% | 0.19% |

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 6.335% |
| Weighted Average Remaining Term | 27.84 |

| FUND PORTFOLIO: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|------------------------|-------------------|------------------------|---------------------|
| MORTGAGES | 41,021,984 | 100.00% | 1.22% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| TOTAL PORTFOLIO | 41,021,984 | 100.00% | 1.22% |

| FUND DELINQUENT: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------|----------------|------------------------|---------------------|
| 30 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 60 DAYS PAST DUE | 276,263 | 0.67% | 0.01% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| TOTAL DELINQUENT | 276,263 | 0.67% | 0.01% |

| FUND DETAIL: | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|---------------------------------|------------|------------------------|---------------------|
| <u>GEOGRAPHIC REGION</u> | | | |
| ANCHORAGE | 17,111,440 | 41.71% | 0.51% |
| WASILLA/PALMER | 7,381,912 | 18.00% | 0.22% |
| FAIRBANKS/NORTH POLE | 6,800,858 | 16.58% | 0.20% |
| JUNEAU/KETCHIKAN | 2,261,232 | 5.51% | 0.07% |
| EAGLE RIVER/CHUGIAK | 5,235,056 | 12.76% | 0.16% |
| KENAI/SOLDOTNA | 546,719 | 1.33% | 0.02% |
| OTHER GEOGRAPHIC REGION | 1,684,767 | 4.11% | 0.05% |

| <u>MORTGAGE INSURANCE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|----------------------------------|------------|------------------------|---------------------|
| FEDERALLY INSURED - FHA | 3,635,303 | 8.86% | 0.11% |
| FEDERALLY INSURED - VA | 20,850,479 | 50.83% | 0.62% |
| FEDERALLY INSURED - FMH | 230,576 | 0.56% | 0.01% |
| PRIMARY MORTGAGE INSURANCE | 5,054,578 | 12.32% | 0.15% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 11,251,047 | 27.43% | 0.34% |

| <u>PROPERTY TYPE</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-----------------------------|------------|------------------------|---------------------|
| SINGLE FAMILY RESIDENCE | 35,167,467 | 85.73% | 1.05% |
| CONDO | 4,299,675 | 10.48% | 0.13% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 1,554,842 | 3.79% | 0.05% |

| <u>LOAN SECURITIZATION</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-----------------------------------|------------|------------------------|---------------------|
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED | 41,021,984 | 100.00% | 1.22% |

| <u>SELLER SERVICER</u> | Dollars | % of \$ Within Fund | % of \$ All AHFC |
|-------------------------------|------------|------------------------|---------------------|
| WELLS FARGO | 10,400,938 | 25.35% | 0.31% |
| FIRST NATIONAL BANK OF AK | 13,510,192 | 32.93% | 0.40% |
| ALASKA USA | 11,467,672 | 27.95% | 0.34% |
| OTHER SELLER SERVICER | 5,643,182 | 13.76% | 0.17% |

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **12/31/2003**

| FUND DESCRIPTION | PORTFOLIO | | | | DELINQUENT | | WGHTD AVG | |
|--|----------------------|---------------------|-----------------|----------------------|-------------------|--------------|---------------|--------------|
| | Mortgages | Participation Loans | REOs / Ins Recs | Total | Delinquent Loans | % of \$ | Int Rate | Rem Term |
| 100 CORPORATION | 202,442,231 | 18,455,264 | 0 | 220,897,495 | 4,067,272 | 1.84% | 5.689% | 28.26 |
| 110 RURAL HOUSING ASSISTANCE | 503,282,292 | 0 | 111,145 | 503,393,437 | 9,722,540 | 1.93% | 5.523% | 25.29 |
| 260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E | 16,252,757 | 0 | 0 | 16,252,757 | 0 | 0.00% | 6.899% | 19.80 |
| 260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C | 139,124,613 | 0 | 0 | 139,124,613 | 3,298,485 | 2.37% | 7.199% | 25.46 |
| 260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C | 3,787,775 | 0 | 0 | 3,787,775 | 0 | 0.00% | 6.151% | 25.55 |
| 260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B | 26,697,230 | 0 | 0 | 26,697,230 | 0 | 0.00% | 6.766% | 27.78 |
| 260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D | 103,417,596 | 0 | 0 | 103,417,596 | 517,118 | 0.50% | 7.282% | 27.68 |
| 480 MORTGAGE REVENUE BONDS 1996 SERIES A | 48,749,397 | 0 | 10 | 48,749,407 | 2,452,965 | 5.03% | 6.123% | 21.83 |
| 481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2 | 89,069,604 | 0 | 69,072 | 89,138,676 | 3,550,627 | 3.99% | 6.089% | 24.40 |
| 482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2 | 43,794,858 | 0 | 55,100 | 43,849,958 | 1,838,408 | 4.20% | 5.761% | 24.70 |
| 483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2 | 160,339,105 | 0 | 82,074 | 160,421,179 | 7,837,378 | 4.89% | 6.447% | 25.72 |
| 484 MORTGAGE REVENUE BONDS 2000 SERIES A-D | 78,650,471 | 7,930,882 | 235,620 | 86,816,973 | 5,318,693 | 6.14% | 6.379% | 23.43 |
| 485 MORTGAGE REVENUE BONDS 2001 SERIES A, B | 106,673,913 | 0 | 67,130 | 106,741,043 | 4,633,790 | 4.34% | 5.765% | 26.90 |
| 486 MORTGAGE REVENUE BONDS 2002 SERIES A, B | 190,500,541 | 0 | 86,882 | 190,587,423 | 10,835,160 | 5.69% | 5.977% | 28.05 |
| 641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A | 310,695,017 | 0 | 20 | 310,695,037 | 9,508,008 | 3.06% | 6.243% | 26.57 |
| 642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A | 0 | 4,298,078 | 0 | 4,298,078 | 162,844 | 3.79% | 0.000% | 26.15 |
| 645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A | 87,090,058 | 0 | 10 | 87,090,068 | 2,357,491 | 2.71% | 7.038% | 21.15 |
| 647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A | 283,901,971 | 26,271,920 | 30 | 310,173,922 | 8,793,396 | 2.83% | 5.501% | 26.14 |
| 648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D | 319,982,008 | 39,768,906 | 83,118 | 359,834,032 | 8,524,442 | 2.37% | 6.087% | 25.52 |
| 649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A | 144,658,308 | 0 | 138,803 | 144,797,112 | 1,224,842 | 0.85% | 5.744% | 28.28 |
| 750 VETERANS COLLATERALIZED BONDS 1991 FIRST | 1,079,313 | 1,198,788 | 0 | 2,278,100 | 198,338 | 8.71% | 3.729% | 24.09 |
| 751 VETERANS COLLATERALIZED BONDS 1991 SECOND | 2,827,820 | 2,476,567 | 0 | 5,304,387 | 145,411 | 2.74% | 4.135% | 23.69 |
| 752 VETERANS COLLATERALIZED BONDS 1992 FIRST | 10,690,019 | 1,976,385 | 0 | 12,666,403 | 195,946 | 1.55% | 5.863% | 25.12 |
| 753 VETERANS COLLATERALIZED BONDS 1993 FIRST | 11,451,021 | 0 | 0 | 11,451,021 | 222,948 | 1.95% | 6.422% | 20.34 |
| 754 VETERANS COLLATERALIZED BONDS 1994 FIRST | 46,200,846 | 0 | 18,357 | 46,219,202 | 834,327 | 1.81% | 6.783% | 22.35 |
| 755 VETERANS COLLATERALIZED BONDS 1995 FIRST | 10,987,959 | 243,711 | 0 | 11,231,671 | 332,391 | 2.96% | 7.056% | 25.58 |
| 756 VETERANS COLLATERALIZED BONDS 1997 FIRST | 68,406,254 | 3,509,340 | 8,489 | 71,924,083 | 973,646 | 1.35% | 6.284% | 25.55 |
| 757 VETERANS COLLATERALIZED BONDS 1998 FIRST | 43,971,163 | 1,106,549 | 0 | 45,077,711 | 609,816 | 1.35% | 6.557% | 25.78 |
| 758 VETERANS COLLATERALIZED BONDS 1999 FIRST | 96,934,916 | 0 | 0 | 96,934,916 | 1,608,534 | 1.66% | 6.916% | 26.89 |
| 759 VETERANS COLLATERALIZED BONDS 2000 FIRST | 48,723,372 | 0 | 0 | 48,723,372 | 809,161 | 1.66% | 6.855% | 26.13 |
| 760 VETERANS COLLATERALIZED BONDS 2002 FIRST | 41,021,984 | 0 | 0 | 41,021,984 | 276,263 | 0.67% | 6.335% | 27.84 |
| AHFC TOTAL | 3,241,404,412 | 107,236,389 | 955,861 | 3,349,596,661 | 90,850,240 | 2.71% | 6.092% | 25.95 |

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **12/31/2003**

| GEOGRAPHIC REGION | PORTFOLIO | | | | DELINQUENT | | WGHTD AVG | |
|------------------------|----------------------|---------------------|-----------------|----------------------|-------------------|--------------|---------------|--------------|
| | Mortgages | Participation Loans | REOs / Ins Recs | Total | Delinquent Loans | % of \$ | Int Rate | Rem Term |
| ANCHORAGE | 1,311,176,227 | 41,667,600 | 83,158 | 1,352,926,986 | 43,438,581 | 3.21% | 6.309% | 26.18 |
| WASILLA/PALMER | 344,427,071 | 15,402,961 | 82,084 | 359,912,115 | 12,961,136 | 3.60% | 6.041% | 26.74 |
| FAIRBANKS/NORTHPOLE | 313,353,450 | 10,157,161 | 96,928 | 323,607,538 | 6,204,576 | 1.92% | 6.268% | 25.59 |
| JUNEAU/KETCHIKAN | 240,424,636 | 9,342,824 | 138,742 | 249,906,202 | 3,258,740 | 1.30% | 5.961% | 25.99 |
| EAGLE RIVER/CHUGIAK | 208,388,962 | 9,099,970 | 0 | 217,488,932 | 4,637,610 | 2.13% | 6.234% | 26.61 |
| KENAI/SOLDOTNA | 173,337,522 | 6,942,038 | 180,848 | 180,460,408 | 5,063,414 | 2.81% | 5.497% | 25.82 |
| OTHER KENAI PENNINSULA | 159,818,973 | 4,922,578 | 180,188 | 164,921,739 | 2,827,393 | 1.72% | 5.681% | 25.64 |
| KODIAK | 138,563,035 | 2,734,649 | 0 | 141,297,684 | 1,944,297 | 1.38% | 5.548% | 25.55 |
| OTHER SOUTHEAST | 113,858,025 | 2,483,042 | 0 | 116,341,067 | 1,751,203 | 1.51% | 5.713% | 24.77 |
| OTHER SOUTHWEST | 85,384,699 | 1,915,412 | 0 | 87,300,111 | 3,274,590 | 3.75% | 5.919% | 24.33 |
| OTHER NORTH | 83,919,890 | 1,082,161 | 0 | 85,002,052 | 3,825,844 | 4.50% | 6.098% | 23.87 |
| OTHER SOUTHCENTRAL | 68,751,921 | 1,485,992 | 193,913 | 70,431,827 | 1,662,857 | 2.37% | 5.833% | 25.04 |
| AHFC TOTAL | 3,241,404,412 | 107,236,389 | 955,861 | 3,349,596,661 | 90,850,240 | 2.71% | 6.092% | 25.95 |

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **12/31/2003**

| MORTGAGE INSURANCE | PORTFOLIO | | | | DELINQUENT | | WGHTD AVG | |
|----------------------------|----------------------|---------------------|-----------------|----------------------|-------------------|--------------|---------------|--------------|
| | Mortgages | Participation Loans | REOs / Ins Recs | Total | Delinquent Loans | % of \$ | Int Rate | Rem Term |
| UNINSURED | 1,289,995,262 | 31,433,260 | 0 | 1,321,428,522 | 19,650,517 | 1.49% | 6.197% | 24.98 |
| FEDERALLY INSURED - FHA | 893,825,894 | 29,705,714 | 289,051 | 923,820,659 | 45,040,958 | 4.88% | 6.031% | 26.49 |
| FEDERALLY INSURED - VA | 593,518,910 | 26,039,782 | 26,876 | 619,585,568 | 14,018,547 | 2.26% | 6.071% | 26.48 |
| PRIVATE MORTGAGE INSURANCE | 331,191,598 | 13,839,327 | 235,721 | 345,266,646 | 7,986,639 | 2.31% | 6.029% | 27.22 |
| FEDERALLY INSURED - FMH | 118,740,215 | 6,218,305 | 404,214 | 125,362,734 | 3,794,896 | 3.04% | 5.547% | 27.17 |
| OTHER POOL INSURANCE | 14,132,533 | 0 | 0 | 14,132,533 | 358,683 | 2.54% | 7.617% | 14.52 |
| AHFC TOTAL | 3,241,404,412 | 107,236,389 | 955,861 | 3,349,596,661 | 90,850,240 | 2.71% | 6.092% | 25.95 |

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **12/31/2003**

| PROPERTY TYPE | PORTFOLIO | | | | DELINQUENT | | WGHTD AVG | |
|--------------------------|----------------------|---------------------|-----------------|----------------------|-------------------|--------------|---------------|--------------|
| | Mortgages | Participation Loans | REOs / Ins Recs | Total | Delinquent Loans | % of \$ | Int Rate | Rem Term |
| SINGLE FAMILY RESIDENCE | 2,317,881,989 | 87,505,140 | 734,011 | 2,406,121,139 | 65,560,905 | 2.73% | 5.930% | 25.84 |
| MULTI-PLEX | 326,438,282 | 0 | 0 | 326,438,282 | 4,058,150 | 1.24% | 7.300% | 26.50 |
| CONDOMINIUM | 294,239,736 | 11,630,585 | 83,128 | 305,953,450 | 10,031,245 | 3.28% | 5.997% | 26.92 |
| DUPLEX | 134,410,630 | 2,957,824 | 10 | 137,368,463 | 5,433,571 | 3.96% | 6.076% | 25.60 |
| ZERO LOT LINE | 98,979,195 | 3,333,762 | 138,702 | 102,451,659 | 3,978,037 | 3.89% | 6.178% | 25.05 |
| PLANNED UNIT DEVELOPMENT | 42,050,669 | 1,299,456 | 0 | 43,350,125 | 957,105 | 2.21% | 6.278% | 25.56 |
| FOUR-PLEX | 12,215,263 | 211,306 | 0 | 12,426,569 | 335,306 | 2.70% | 6.591% | 24.97 |
| MOBILE HOME TYPE I | 9,683,215 | 238,670 | 10 | 9,921,895 | 406,886 | 4.10% | 6.085% | 25.44 |
| TRI-PLEX | 3,551,565 | 59,647 | 0 | 3,611,212 | 0 | 0.00% | 6.497% | 24.56 |
| MOBILE HOME TYPE II | 1,953,868 | 0 | 0 | 1,953,868 | 89,033 | 4.56% | 8.455% | 5.83 |
| AHFC TOTAL | 3,241,404,412 | 107,236,389 | 955,861 | 3,349,596,661 | 90,850,240 | 2.71% | 6.092% | 25.95 |

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: **12/31/2003**

| LOAN SECURITIZATION | PORTFOLIO | | | | DELINQUENT | | WGHTD AVG | |
|---------------------------|----------------------|---------------------|-----------------|----------------------|-------------------|--------------|---------------|--------------|
| | Mortgages | Participation Loans | REOs / Ins Recs | Total | Delinquent Loans | % of \$ | Int Rate | Rem Term |
| NON-SECURITIZED LOANS | 3,210,925,068 | 107,236,389 | 955,861 | 3,319,117,317 | 88,602,295 | 2.67% | 6.071% | 26.04 |
| GNMA (GINNIE MAE) LOANS | 23,741,939 | 0 | 0 | 23,741,939 | 1,970,999 | 8.30% | 8.350% | 16.31 |
| FNMA (FANNIE MAE) LOANS | 4,036,689 | 0 | 0 | 4,036,689 | 170,257 | 4.22% | 9.518% | 13.11 |
| FHLMC (FREDDIE MAC) LOANS | 2,700,716 | 0 | 0 | 2,700,716 | 106,690 | 3.95% | 7.917% | 11.82 |
| AHFC TOTAL | 3,241,404,412 | 107,236,389 | 955,861 | 3,349,596,661 | 90,850,240 | 2.71% | 6.092% | 25.95 |

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **12/31/2003**

| SELLER SERVICER | PORTFOLIO | | | | DELINQUENT | | WGHTD AVG | |
|-----------------------------|----------------------|---------------------|-----------------|----------------------|-------------------|--------------|---------------|--------------|
| | Mortgages | Participation Loans | REOs / Ins Recs | Total | Delinquent Loans | % of \$ | Int Rate | Rem Term |
| WELLS FARGO | 1,424,705,488 | 48,763,254 | 277,031 | 1,473,745,772 | 44,948,854 | 3.05% | 6.113% | 25.26 |
| FIRST NATIONAL BANK OF AK | 766,391,031 | 25,804,157 | 8,479 | 792,203,668 | 21,357,124 | 2.70% | 6.049% | 26.87 |
| ALASKA USA FCU | 681,520,616 | 24,579,465 | 670,311 | 706,770,392 | 17,647,627 | 2.50% | 6.048% | 26.25 |
| FIRST BANK | 63,868,212 | 2,113,825 | 0 | 65,982,038 | 786,945 | 1.19% | 5.516% | 25.57 |
| MT. MCKINLEY MUTUAL SAVINGS | 52,420,281 | 2,346,266 | 0 | 54,766,547 | 613,161 | 1.12% | 6.093% | 25.85 |
| AHFC DIRECT SERVICING | 50,622,040 | 0 | 0 | 50,622,040 | 14,360 | 0.03% | 7.164% | 29.51 |
| COUNTRYWIDE HOME LOANS | 30,605,751 | 594,973 | 30 | 31,200,755 | 1,223,439 | 3.92% | 5.849% | 27.99 |
| DENALI STATE BANK | 30,523,986 | 603,598 | 10 | 31,127,594 | 789,256 | 2.54% | 6.230% | 25.15 |
| SEATTLE MORTGAGE | 28,939,060 | 835,556 | 0 | 29,774,617 | 449,969 | 1.51% | 6.408% | 25.74 |
| KODIAK ISLAND HA | 28,695,047 | 217,144 | 0 | 28,912,191 | 1,594,718 | 5.52% | 5.547% | 23.43 |
| ALASKA PACIFIC BANK | 25,903,090 | 504,110 | 0 | 26,407,200 | 268,297 | 1.02% | 6.170% | 24.65 |
| NORTHERN SCHOOLS FCU | 24,188,610 | 0 | 0 | 24,188,610 | 828,111 | 3.42% | 7.450% | 23.99 |
| NORTHRIM BANK | 22,367,566 | 779,046 | 0 | 23,146,612 | 145,473 | 0.63% | 5.797% | 28.18 |
| TLINGIT-HAIDA HA | 6,955,916 | 94,995 | 0 | 7,050,911 | 182,907 | 2.59% | 5.889% | 21.75 |
| ALASKA FIRST BANK & TRUST | 3,585,545 | 0 | 0 | 3,585,545 | 0 | 0.00% | 7.125% | 29.83 |
| RESIDENTIAL MORTGAGE | 112,171 | 0 | 0 | 112,171 | 0 | 0.00% | 5.250% | 29.83 |
| AHFC TOTAL | 3,241,404,412 | 107,236,389 | 955,861 | 3,349,596,661 | 90,850,240 | 2.71% | 6.092% | 25.95 |

ALASKA HOUSING FINANCE CORPORATION

As of: 12/31/2003

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

| ALASKA CITY | PORTFOLIO | | | | DELINQUENT | | WGHTD AVG | |
|--------------------|---------------|------------------------|--------------------|---------------|---------------------|---------|-------------|-------------|
| | Mortgages | Participation Loans | REOs / Ins Recs | Total | Delinquent Loans | % of \$ | Int Rate | Rem Term |
| AMBLER, AK | 58,241 | 0 | 0 | 58,241 | 0 | 0.00% | 5.125% | 12.25 |
| ANCHOR POINT, AK | 7,209,965 | 195,638 | 111,125 | 7,516,728 | 95,772 | 1.29% | 5.656% | 25.55 |
| ANCHORAGE, AK | 1,311,176,227 | 41,667,600 | 83,158 | 1,352,926,986 | 43,438,581 | 3.21% | 6.309% | 26.18 |
| ANDERSON, AK | 475,709 | 0 | 0 | 475,709 | 0 | 0.00% | 6.366% | 24.61 |
| ANGOON, AK | 445,863 | 0 | 0 | 445,863 | 0 | 0.00% | 6.039% | 28.32 |
| ANIAK, AK | 1,614,847 | 0 | 0 | 1,614,847 | 0 | 0.00% | 5.638% | 22.32 |
| AUKE BAY, AK | 122,021 | 48,563 | 0 | 170,584 | 0 | 0.00% | 5.836% | 27.51 |
| BARROW, AK | 22,846,628 | 295,056 | 0 | 23,141,684 | 1,433,895 | 6.20% | 6.119% | 24.17 |
| BETHEL, AK | 49,208,931 | 1,181,335 | 0 | 50,390,265 | 839,792 | 1.67% | 5.893% | 24.94 |
| BIG LAKE, AK | 4,737,243 | 204,427 | 55,110 | 4,996,780 | 113,083 | 2.29% | 6.058% | 25.75 |
| CANTWELL, AK | 33,021 | 0 | 0 | 33,021 | 0 | 0.00% | 7.375% | 27.50 |
| CENTRAL, AK | 46,472 | 0 | 0 | 46,472 | 0 | 0.00% | 7.375% | 24.83 |
| CHEVAK, AK | 2,671 | 0 | 0 | 2,671 | 0 | 0.00% | 9.000% | 1.08 |
| CHUGIAK, AK | 34,907,073 | 1,665,249 | 0 | 36,572,322 | 1,528,446 | 4.18% | 6.310% | 25.83 |
| CLAM GULCH, AK | 473,021 | 11,896 | 0 | 484,916 | 0 | 0.00% | 5.766% | 26.28 |
| CLEAR, AK | 75,072 | 0 | 0 | 75,072 | 0 | 0.00% | 7.375% | 15.67 |
| COFFMAN COVE, AK | 257,392 | 0 | 0 | 257,392 | 0 | 0.00% | 4.879% | 21.82 |
| COLD BAY, AK | 79,632 | 0 | 0 | 79,632 | 0 | 0.00% | 10.500% | 17.50 |
| COOPER LANDING, AK | 1,858,292 | 135,984 | 0 | 1,994,276 | 0 | 0.00% | 5.542% | 27.29 |
| COPPER CENTER, AK | 2,858,178 | 0 | 0 | 2,858,178 | 145,479 | 5.09% | 5.488% | 24.89 |
| CORDOVA, AK | 18,675,990 | 79,651 | 0 | 18,755,641 | 117,596 | 0.63% | 5.549% | 25.12 |
| CRAIG, AK | 9,960,812 | 117,897 | 0 | 10,078,709 | 186,553 | 1.85% | 5.753% | 24.53 |
| DELTA JUNCTION, AK | 7,858,523 | 125,415 | 0 | 7,983,938 | 70,059 | 0.88% | 5.870% | 25.95 |
| DENALI PARK, AK | 764,611 | 3,236 | 0 | 767,847 | 0 | 0.00% | 5.429% | 25.83 |
| DILLINGHAM, AK | 13,657,237 | 465,991 | 0 | 14,123,228 | 138,499 | 0.98% | 5.766% | 23.30 |
| DOUGLAS, AK | 8,150,594 | 344,727 | 0 | 8,495,321 | 188,790 | 2.22% | 6.704% | 26.20 |
| DUTCH HARBOR, AK | 379,099 | 3,136 | 0 | 382,235 | 0 | 0.00% | 6.377% | 16.73 |
| EAGLE RIVER, AK | 173,481,888 | 7,434,721 | 0 | 180,916,609 | 3,109,164 | 1.72% | 6.218% | 26.76 |
| EAGLE, AK | 105,813 | 0 | 0 | 105,813 | 0 | 0.00% | 5.719% | 20.97 |
| ELFIN COVE, AK | 45,838 | 0 | 0 | 45,838 | 0 | 0.00% | 4.625% | 14.25 |
| EMMONAK, AK | 65,049 | 0 | 0 | 65,049 | 0 | 0.00% | 8.316% | 15.67 |
| ESTER, AK | 617,353 | 0 | 0 | 617,353 | 23,987 | 3.89% | 6.274% | 23.20 |
| FAIRBANKS, AK | 210,259,706 | 6,399,587 | 96,928 | 216,756,221 | 3,928,814 | 1.81% | 6.321% | 25.30 |
| FALSE PASS, AK | 54,867 | 0 | 0 | 54,867 | 0 | 0.00% | 7.000% | 9.58 |
| FORT YUKON, AK | 465,938 | 0 | 0 | 465,938 | 0 | 0.00% | 4.362% | 26.45 |
| GAKONA, AK | 672,260 | 108,350 | 0 | 780,610 | 0 | 0.00% | 5.363% | 28.54 |
| GALENA, AK | 1,511,852 | 0 | 0 | 1,511,852 | 0 | 0.00% | 7.058% | 20.11 |
| GIRDWOOD, AK | 6,076,397 | 74,520 | 0 | 6,150,917 | 186,279 | 3.03% | 6.379% | 26.20 |
| GLENNALLEN, AK | 5,043,098 | 83,085 | 0 | 5,126,183 | 0 | 0.00% | 5.603% | 24.77 |
| GUSTAVUS, AK | 1,449,172 | 0 | 0 | 1,449,172 | 0 | 0.00% | 4.986% | 25.51 |
| HAINES, AK | 8,542,973 | 181,827 | 0 | 8,724,800 | 99,315 | 1.14% | 5.505% | 24.87 |
| HEALY, AK | 6,073,029 | 33,823 | 138,803 | 6,245,655 | 82,799 | 1.36% | 5.740% | 24.58 |
| HOMER, AK | 53,716,467 | 1,934,711 | 0 | 55,651,178 | 346,393 | 0.62% | 5.700% | 26.08 |
| HOONAH, AK | 1,844,262 | 0 | 0 | 1,844,262 | 4,051 | 0.22% | 5.590% | 25.48 |
| HOPE, AK | 351,564 | 16,263 | 0 | 367,827 | 0 | 0.00% | 5.933% | 26.35 |
| HOUSTON, AK | 3,339,160 | 83,325 | 0 | 3,422,484 | 46,508 | 1.36% | 5.869% | 27.11 |
| HYDER, AK | 85,538 | 0 | 0 | 85,538 | 0 | 0.00% | 5.875% | 28.08 |
| ILIAMNA, AK | 496,802 | 0 | 0 | 496,802 | 65,771 | 13.24% | 5.903% | 18.58 |
| INDIAN, AK | 65,587 | 0 | 0 | 65,587 | 0 | 0.00% | 6.355% | 8.58 |
| JUNEAU, AK | 131,563,427 | 6,490,343 | 138,722 | 138,192,493 | 1,835,222 | 1.33% | 6.191% | 26.31 |
| KAKE, AK | 470,904 | 0 | 0 | 470,904 | 0 | 0.00% | 5.900% | 24.52 |
| KASIGLUK, AK | 125,926 | 0 | 0 | 125,926 | 0 | 0.00% | 8.583% | 12.35 |
| KASILOF, AK | 9,550,851 | 482,935 | 0 | 10,033,786 | 229,658 | 2.29% | 5.333% | 25.98 |

ALASKA HOUSING FINANCE CORPORATION

As of: 12/31/2003

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

| ALASKA CITY | PORTFOLIO | | | | DELINQUENT | | WGHTD AVG | |
|----------------------|-------------|------------------------|--------------------|-------------|---------------------|---------|-------------|-------------|
| | Mortgages | Participation Loans | REOs / Ins Recs | Total | Delinquent Loans | % of \$ | Int Rate | Rem Term |
| KENAI, AK | 71,085,484 | 2,472,186 | 162,491 | 73,720,161 | 3,649,221 | 4.96% | 5.733% | 25.21 |
| KETCHIKAN, AK | 108,861,209 | 2,852,481 | 20 | 111,713,709 | 1,423,517 | 1.27% | 5.677% | 25.60 |
| KIANA, AK | 310,418 | 7,759 | 0 | 318,176 | 0 | 0.00% | 6.837% | 23.86 |
| KING COVE, AK | 469,210 | 0 | 0 | 469,210 | 131,522 | 28.03% | 7.767% | 24.38 |
| KING SALMON, AK | 3,380,297 | 157,422 | 0 | 3,537,719 | 80,020 | 2.26% | 6.078% | 23.94 |
| KLAWOCK, AK | 2,816,135 | 6,376 | 0 | 2,822,511 | 27,788 | 0.98% | 5.486% | 24.36 |
| KODIAK, AK | 138,563,035 | 2,734,649 | 0 | 141,297,684 | 1,944,297 | 1.38% | 5.548% | 25.55 |
| KOTZEBUE, AK | 12,450,875 | 155,588 | 0 | 12,606,463 | 916,784 | 7.27% | 6.180% | 22.37 |
| KOYUK, AK | 114,850 | 0 | 0 | 114,850 | 0 | 0.00% | 5.125% | 29.25 |
| KWETHLUK, AK | 324,395 | 0 | 0 | 324,395 | 84,971 | 26.19% | 4.527% | 26.91 |
| LAKE MINCHUMINA, AK | 20,166 | 0 | 0 | 20,166 | 0 | 0.00% | 9.875% | 11.33 |
| LARSON BAY, AK | 65,360 | 0 | 0 | 65,360 | 0 | 0.00% | 5.778% | 21.76 |
| LOWER KALSKAG, AK | 54,106 | 0 | 0 | 54,106 | 0 | 0.00% | 7.500% | 21.67 |
| MANLEY HOT SPR, AK | 78,117 | 0 | 0 | 78,117 | 21,509 | 27.53% | 6.656% | 12.04 |
| MANOKOTAK, AK | 57,788 | 0 | 0 | 57,788 | 0 | 0.00% | 8.750% | 9.34 |
| MCGRATH, AK | 629,115 | 0 | 0 | 629,115 | 48,891 | 7.77% | 6.506% | 13.76 |
| MEKORYUK, AK | 234,742 | 0 | 0 | 234,742 | 0 | 0.00% | 7.845% | 18.01 |
| METLAKATLA, AK | 1,117,516 | 0 | 0 | 1,117,516 | 43,303 | 3.87% | 6.509% | 23.45 |
| MEYERS CHUCK, AK | 131,349 | 0 | 0 | 131,349 | 0 | 0.00% | 5.875% | 28.00 |
| MOOSE PASS, AK | 901,608 | 6,410 | 0 | 908,017 | 0 | 0.00% | 5.509% | 21.68 |
| MOUNTAIN VILLAGE, AK | 44,210 | 0 | 0 | 44,210 | 0 | 0.00% | 7.375% | 24.67 |
| NAKNEK, AK | 2,421,193 | 82,069 | 0 | 2,503,262 | 326,642 | 13.05% | 5.822% | 25.30 |
| NENANA, AK | 905,293 | 0 | 0 | 905,293 | 137,551 | 15.19% | 6.087% | 22.64 |
| NIKISKI, AK | 23,121,805 | 362,967 | 69,062 | 23,553,834 | 558,174 | 2.38% | 5.735% | 24.60 |
| NIKOLAI, AK | 27,900 | 0 | 0 | 27,900 | 0 | 0.00% | 7.750% | 1.17 |
| NINILCHIK, AK | 2,856,117 | 19,530 | 0 | 2,875,647 | 0 | 0.00% | 5.435% | 23.26 |
| NOME, AK | 30,649,914 | 336,181 | 0 | 30,986,095 | 964,916 | 3.11% | 6.086% | 24.07 |
| NONDALTON, AK | 56,790 | 0 | 0 | 56,790 | 0 | 0.00% | 6.875% | 23.92 |
| NOORVIK, AK | 316,908 | 0 | 0 | 316,908 | 145,670 | 45.97% | 5.899% | 19.94 |
| NORTH POLE, AK | 103,093,744 | 3,757,574 | 0 | 106,851,318 | 2,275,763 | 2.13% | 6.161% | 26.19 |
| NUIQSUT, AK | 89,851 | 0 | 0 | 89,851 | 0 | 0.00% | 6.375% | 24.83 |
| OUZINKIE, AK | 164,657 | 10,152 | 0 | 174,810 | 0 | 0.00% | 6.041% | 24.18 |
| PALMER, AK | 124,398,292 | 4,980,371 | 10 | 129,378,672 | 4,256,951 | 3.29% | 6.026% | 26.80 |
| PELICAN, AK | 773,298 | 0 | 0 | 773,298 | 0 | 0.00% | 5.852% | 21.85 |
| PETERSBURG, AK | 37,399,581 | 749,464 | 0 | 38,149,044 | 408,655 | 1.07% | 5.397% | 23.98 |
| PORT ALEXANDER, AK | 162,654 | 0 | 0 | 162,654 | 0 | 0.00% | 6.887% | 17.22 |
| PORT ALSWORTH, AK | 300,880 | 0 | 0 | 300,880 | 0 | 0.00% | 5.930% | 20.79 |
| PORT HEIDEN, AK | 50,410 | 0 | 0 | 50,410 | 0 | 0.00% | 4.750% | 14.58 |
| PORT LIONS, AK | 171,044 | 0 | 0 | 171,044 | 0 | 0.00% | 4.927% | 27.21 |
| QUINHAGAK, AK | 145,833 | 0 | 0 | 145,833 | 0 | 0.00% | 4.750% | 25.75 |
| SALCHA, AK | 2,176,889 | 158,928 | 0 | 2,335,817 | 39,545 | 1.69% | 5.746% | 26.04 |
| SAND POINT, AK | 1,007,706 | 0 | 0 | 1,007,706 | 94,442 | 9.37% | 6.765% | 19.25 |
| SELAWIK, AK | 40,229 | 0 | 0 | 40,229 | 0 | 0.00% | 10.375% | 8.42 |
| SELDOVIA, AK | 1,182,400 | 0 | 0 | 1,182,400 | 0 | 0.00% | 5.971% | 25.01 |
| SEWARD, AK | 24,802,973 | 1,008,359 | 0 | 25,811,332 | 1,044,850 | 4.05% | 5.767% | 25.61 |
| SHAKTOOLIK, AK | 170,381 | 0 | 0 | 170,381 | 0 | 0.00% | 5.000% | 29.83 |
| SHISHMAREF, AK | 71,929 | 0 | 0 | 71,929 | 71,929 | 100.00% | 8.750% | 12.92 |
| SHUNGNAK, AK | 89,247 | 0 | 0 | 89,247 | 0 | 0.00% | 5.000% | 29.92 |
| SITKA, AK | 17,411,174 | 513,918 | 0 | 17,925,092 | 281,385 | 1.57% | 6.314% | 25.81 |
| SKAGWAY, AK | 7,244,997 | 288,806 | 0 | 7,533,803 | 112,642 | 1.50% | 5.375% | 25.96 |
| SOLDOTNA, AK | 102,252,038 | 4,469,852 | 18,357 | 106,740,247 | 1,414,192 | 1.33% | 5.333% | 26.25 |
| SOUTH NAKNEK, AK | 285,285 | 0 | 0 | 285,285 | 0 | 0.00% | 7.125% | 25.92 |
| ST GEORGE, AK | 36,234 | 0 | 0 | 36,234 | 0 | 0.00% | 7.750% | 22.67 |

ALASKA HOUSING FINANCE CORPORATION

As of: **12/31/2003**

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

| ALASKA CITY | PORTFOLIO | | | | DELINQUENT | | WGHTD AVG | |
|--------------------|----------------------|---------------------|-----------------|----------------------|-------------------|--------------|---------------|--------------|
| | Mortgages | Participation Loans | REOs / Ins Recs | Total | Delinquent Loans | % of \$ | Int Rate | Rem Term |
| ST MARYS, AK | 788,638 | 0 | 0 | 788,638 | 568,142 | 72.04% | 8.403% | 19.48 |
| ST PAUL ISLAND, AK | 347,382 | 0 | 0 | 347,382 | 0 | 0.00% | 7.231% | 23.19 |
| STERLING, AK | 27,651,927 | 673,367 | 0 | 28,325,294 | 366,267 | 1.29% | 5.520% | 25.76 |
| SUTTON, AK | 2,133,158 | 47,252 | 0 | 2,180,410 | 0 | 0.00% | 5.854% | 25.06 |
| TALKEETNA, AK | 2,608,995 | 62,749 | 0 | 2,671,744 | 0 | 0.00% | 5.689% | 26.42 |
| TANANA, AK | 21,831 | 0 | 0 | 21,831 | 0 | 0.00% | 8.750% | 9.83 |
| TENAKEE, AK | 188,064 | 0 | 0 | 188,064 | 0 | 0.00% | 6.463% | 23.80 |
| THORNE BAY, AK | 1,854,600 | 64,877 | 0 | 1,919,478 | 0 | 0.00% | 5.441% | 24.79 |
| TOGIAK, AK | 21,205 | 0 | 0 | 21,205 | 0 | 0.00% | 7.375% | 25.00 |
| TOK, AK | 2,045,990 | 41,591 | 0 | 2,087,581 | 77,238 | 3.70% | 6.163% | 23.83 |
| TRAPPER CREEK, AK | 391,166 | 0 | 0 | 391,166 | 0 | 0.00% | 5.945% | 21.66 |
| TWO RIVERS, AK | 53,646 | 0 | 0 | 53,646 | 0 | 0.00% | 8.500% | 11.58 |
| UNALAKLEET, AK | 1,520,280 | 0 | 0 | 1,520,280 | 0 | 0.00% | 6.521% | 18.82 |
| UNALASKA, AK | 9,272,272 | 15,308 | 0 | 9,287,579 | 944,789 | 10.17% | 5.698% | 25.08 |
| VALDEZ, AK | 14,749,099 | 558,058 | 0 | 15,307,157 | 955,008 | 6.24% | 6.285% | 24.74 |
| WASILLA, AK | 220,028,779 | 10,422,590 | 82,074 | 230,533,443 | 8,704,185 | 3.78% | 6.049% | 26.71 |
| WHALE PASS, AK | 549,798 | 0 | 0 | 549,798 | 0 | 0.00% | 4.928% | 21.47 |
| WILLOW, AK | 3,298,202 | 183,681 | 0 | 3,481,883 | 76,255 | 2.19% | 5.987% | 25.46 |
| WRANGELL, AK | 13,253,095 | 166,588 | 0 | 13,419,683 | 398,722 | 2.97% | 5.458% | 24.78 |
| YAKUTAT, AK | 1,029,567 | 0 | 0 | 1,029,567 | 0 | 0.00% | 6.368% | 21.98 |
| AHFC TOTAL | 3,241,404,412 | 107,236,389 | 955,861 | 3,349,596,661 | 90,850,240 | 2.71% | 6.092% | 25.95 |

ALASKA HOUSING FINANCE CORPORATION

As of: **12/31/2003**

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

| FUND 100 | PORTFOLIO | | | | DELINQUENT | | WGHTD AVG | |
|------------------|--------------------|------------------------|--------------------|--------------------|---------------------|--------------|---------------|--------------|
| | Mortgages | Participation Loans | REOs / Ins Recs | Total | Delinquent Loans | % of \$ | Int Rate | Rem Term |
| CMFTX | 49,018,727 | 0 | 0 | 49,018,727 | 0 | 0.00% | 7.382% | 29.92 |
| CTAX | 37,411,563 | 6,937,723 | 0 | 44,349,287 | 292,226 | 0.66% | 4.792% | 29.63 |
| ETAX | 31,461,873 | 8,757,674 | 0 | 40,219,547 | 618,716 | 1.54% | 4.492% | 29.73 |
| CFTHB | 38,195,447 | 3,466 | 0 | 38,198,913 | 916,123 | 2.40% | 5.268% | 29.73 |
| COGLC | 10,841,202 | 0 | 0 | 10,841,202 | 796,251 | 7.34% | 7.073% | 19.76 |
| CVETS | 7,495,492 | 975,159 | 0 | 8,470,652 | 0 | 0.00% | 4.910% | 29.42 |
| COGN | 6,633,224 | 0 | 0 | 6,633,224 | 317,711 | 4.79% | 8.228% | 16.51 |
| SRQ30 | 5,949,238 | 0 | 0 | 5,949,238 | 348,816 | 5.86% | 5.275% | 29.76 |
| CHELP | 2,879,223 | 0 | 0 | 2,879,223 | 83,240 | 2.89% | 5.448% | 29.22 |
| COMH | 2,657,629 | 0 | 0 | 2,657,629 | 117,110 | 4.41% | 5.833% | 27.84 |
| COMH2 | 1,852,849 | 0 | 0 | 1,852,849 | 74,673 | 4.03% | 8.354% | 5.94 |
| SRV15 | 249,700 | 1,453,232 | 0 | 1,702,933 | 0 | 0.00% | 0.806% | 14.69 |
| SRX30 | 1,673,090 | 0 | 0 | 1,673,090 | 0 | 0.00% | 5.833% | 29.93 |
| SRETX | 1,670,860 | 0 | 0 | 1,670,860 | 0 | 0.00% | 5.806% | 24.06 |
| SRQ15 | 937,842 | 0 | 0 | 937,842 | 0 | 0.00% | 5.419% | 14.92 |
| SRV30 | 487,505 | 328,009 | 0 | 815,513 | 0 | 0.00% | 3.305% | 29.74 |
| SRX15 | 782,816 | 0 | 0 | 782,816 | 0 | 0.00% | 5.667% | 14.96 |
| CNCL | 740,258 | 0 | 0 | 740,258 | 0 | 0.00% | 6.126% | 26.16 |
| COFM | 378,350 | 0 | 0 | 378,350 | 0 | 0.00% | 8.382% | 16.66 |
| RURSA | 326,490 | 0 | 0 | 326,490 | 184,847 | 56.62% | 5.000% | 29.45 |
| HAPH | 200,313 | 0 | 0 | 200,313 | 0 | 0.00% | 9.671% | 15.14 |
| CORFN | 166,109 | 0 | 0 | 166,109 | 162,381 | 97.76% | 9.979% | 15.66 |
| CRENT | 165,814 | 0 | 0 | 165,814 | 51,657 | 31.15% | 7.191% | 11.86 |
| CRE30 | 126,736 | 0 | 0 | 126,736 | 58,336 | 46.03% | 7.183% | 20.31 |
| ECCRW | 103,876 | 0 | 0 | 103,876 | 14,360 | 13.82% | 10.287% | 3.68 |
| CRE15 | 30,826 | 0 | 0 | 30,826 | 30,826 | 100.00% | 6.125% | 5.25 |
| CORGN | 5,178 | 0 | 0 | 5,178 | 0 | 0.00% | 8.540% | 3.88 |
| 100 TOTAL | 202,442,231 | 18,455,264 | 0 | 220,897,495 | 4,067,272 | 1.84% | 5.689% | 28.26 |

| FUND 110 | Mortgages | Participation Loans | REOs / Ins Recs | Total | Delinquent Loans | % of \$ | Int Rate | Rem Term |
|------------------|--------------------|------------------------|--------------------|--------------------|---------------------|--------------|---------------|--------------|
| RURAL | 290,648,765 | 0 | 111,145 | 290,759,910 | 8,103,845 | 2.79% | 5.956% | 25.85 |
| RSR30 | 145,291,789 | 0 | 0 | 145,291,789 | 1,020,752 | 0.70% | 5.032% | 29.27 |
| RSR15 | 67,341,738 | 0 | 0 | 67,341,738 | 597,943 | 0.89% | 4.710% | 14.29 |
| 110 TOTAL | 503,282,292 | 0 | 111,145 | 503,393,437 | 9,722,540 | 1.93% | 5.523% | 25.29 |

| FUND 260 | Mortgages | Participation Loans | REOs / Ins Recs | Total | Delinquent Loans | % of \$ | Int Rate | Rem Term |
|------------------|-------------------|------------------------|--------------------|-------------------|---------------------|--------------|---------------|--------------|
| HD93A | 6,291,158 | 0 | 0 | 6,291,158 | 0 | 0.00% | 5.875% | 18.57 |
| HD93E | 5,742,754 | 0 | 0 | 5,742,754 | 0 | 0.00% | 7.592% | 20.25 |
| HD93D | 4,071,631 | 0 | 0 | 4,071,631 | 0 | 0.00% | 7.500% | 21.06 |
| HD93B | 147,215 | 0 | 0 | 147,215 | 0 | 0.00% | 7.000% | 20.08 |
| 260 TOTAL | 16,252,757 | 0 | 0 | 16,252,757 | 0 | 0.00% | 6.899% | 19.80 |

| FUND 260 | Mortgages | Participation Loans | REOs / Ins Recs | Total | Delinquent Loans | % of \$ | Int Rate | Rem Term |
|------------------|--------------------|------------------------|--------------------|--------------------|---------------------|--------------|---------------|--------------|
| HD97G | 76,156,689 | 0 | 0 | 76,156,689 | 2,823,084 | 3.71% | 7.497% | 25.09 |
| HD97C | 23,377,227 | 0 | 0 | 23,377,227 | 0 | 0.00% | 7.356% | 25.82 |
| HD97 | 17,577,816 | 0 | 0 | 17,577,816 | 475,401 | 2.70% | 6.431% | 28.27 |
| HD97B | 16,834,831 | 0 | 0 | 16,834,831 | 0 | 0.00% | 6.486% | 24.68 |
| HD97A | 5,178,049 | 0 | 0 | 5,178,049 | 0 | 0.00% | 7.036% | 22.33 |
| 260 TOTAL | 139,124,613 | 0 | 0 | 139,124,613 | 3,298,485 | 2.37% | 7.199% | 25.46 |

ALASKA HOUSING FINANCE CORPORATION

As of: 12/31/2003

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

| FUND 260 | PORTFOLIO | | | | DELINQUENT | | WGHTD AVG | |
|------------------|--------------------|------------------------|--------------------|--------------------|---------------------|--------------|---------------|--------------|
| | Mortgages | Participation Loans | REOs / Ins Recs | Total | Delinquent Loans | % of \$ | Int Rate | Rem Term |
| HD99B | 3,387,816 | 0 | 0 | 3,387,816 | 0 | 0.00% | 6.139% | 25.59 |
| HD99A | 399,958 | 0 | 0 | 399,958 | 0 | 0.00% | 6.250% | 25.17 |
| 260 TOTAL | 3,787,775 | 0 | 0 | 3,787,775 | 0 | 0.00% | 6.151% | 25.55 |
| FUND 260 | Mortgages | Participation Loans | REOs / Ins Recs | Total | Delinquent Loans | % of \$ | Int Rate | Rem Term |
| HD00A | 26,697,230 | 0 | 0 | 26,697,230 | 0 | 0.00% | 6.766% | 27.78 |
| 260 TOTAL | 26,697,230 | 0 | 0 | 26,697,230 | 0 | 0.00% | 6.766% | 27.78 |
| FUND 260 | Mortgages | Participation Loans | REOs / Ins Recs | Total | Delinquent Loans | % of \$ | Int Rate | Rem Term |
| HD02C | 66,038,606 | 0 | 0 | 66,038,606 | 517,118 | 0.78% | 7.326% | 28.16 |
| HD02D | 25,295,027 | 0 | 0 | 25,295,027 | 0 | 0.00% | 7.218% | 29.74 |
| HD02B | 8,387,860 | 0 | 0 | 8,387,860 | 0 | 0.00% | 7.366% | 17.21 |
| HD02A | 3,696,104 | 0 | 0 | 3,696,104 | 0 | 0.00% | 6.750% | 28.75 |
| 260 TOTAL | 103,417,596 | 0 | 0 | 103,417,596 | 517,118 | 0.50% | 7.282% | 27.68 |
| FUND 480 | Mortgages | Participation Loans | REOs / Ins Recs | Total | Delinquent Loans | % of \$ | Int Rate | Rem Term |
| E96A1 | 43,426,688 | 0 | 10 | 43,426,698 | 2,148,619 | 4.95% | 6.046% | 21.64 |
| E96AC | 5,322,709 | 0 | 0 | 5,322,709 | 304,346 | 5.72% | 6.753% | 23.35 |
| 480 TOTAL | 48,749,397 | 0 | 10 | 48,749,407 | 2,452,965 | 5.03% | 6.123% | 21.83 |
| FUND 481 | Mortgages | Participation Loans | REOs / Ins Recs | Total | Delinquent Loans | % of \$ | Int Rate | Rem Term |
| E97A1 | 45,263,203 | 0 | 10 | 45,263,213 | 2,745,014 | 6.06% | 6.034% | 23.78 |
| E97A2 | 37,738,118 | 0 | 69,062 | 37,807,180 | 775,190 | 2.05% | 6.013% | 25.50 |
| E97AC | 6,068,283 | 0 | 0 | 6,068,283 | 30,423 | 0.50% | 6.968% | 22.24 |
| 481 TOTAL | 89,069,604 | 0 | 69,072 | 89,138,676 | 3,550,627 | 3.99% | 6.089% | 24.40 |
| FUND 482 | Mortgages | Participation Loans | REOs / Ins Recs | Total | Delinquent Loans | % of \$ | Int Rate | Rem Term |
| E98A1 | 21,559,285 | 0 | 0 | 21,559,285 | 735,475 | 3.41% | 5.477% | 24.33 |
| E98A2 | 19,291,575 | 0 | 55,100 | 19,346,676 | 978,919 | 5.07% | 5.840% | 25.35 |
| E98AC | 2,943,998 | 0 | 0 | 2,943,998 | 124,015 | 4.21% | 7.311% | 23.11 |
| 482 TOTAL | 43,794,858 | 0 | 55,100 | 43,849,958 | 1,838,408 | 4.20% | 5.761% | 24.70 |
| FUND 483 | Mortgages | Participation Loans | REOs / Ins Recs | Total | Delinquent Loans | % of \$ | Int Rate | Rem Term |
| E99A2 | 141,020,655 | 0 | 82,074 | 141,102,729 | 6,912,606 | 4.90% | 6.447% | 25.94 |
| E99AC | 12,398,898 | 0 | 0 | 12,398,898 | 351,000 | 2.83% | 6.488% | 23.67 |
| E99A1 | 6,919,552 | 0 | 0 | 6,919,552 | 573,772 | 8.29% | 6.375% | 24.92 |
| 483 TOTAL | 160,339,105 | 0 | 82,074 | 160,421,179 | 7,837,378 | 4.89% | 6.447% | 25.72 |
| FUND 484 | Mortgages | Participation Loans | REOs / Ins Recs | Total | Delinquent Loans | % of \$ | Int Rate | Rem Term |
| E001B | 59,611,784 | 0 | 235,620 | 59,847,404 | 3,946,118 | 6.62% | 6.736% | 26.09 |
| E001A | 15,641,101 | 7,930,882 | 0 | 23,571,983 | 951,864 | 4.04% | 5.505% | 16.28 |
| E001O | 3,397,586 | 0 | 0 | 3,397,586 | 420,711 | 12.38% | 6.162% | 26.13 |
| 484 TOTAL | 78,650,471 | 7,930,882 | 235,620 | 86,816,973 | 5,318,693 | 6.14% | 6.379% | 23.43 |

ALASKA HOUSING FINANCE CORPORATION

As of: 12/31/2003

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

| FUND | PORTFOLIO | | | | DELINQUENT | | WGHTD AVG | |
|------------------|--------------------|------------------------|--------------------|--------------------|---------------------|--------------|---------------|--------------|
| | Mortgages | Participation Loans | REOs / Ins Recs | Total | Delinquent Loans | % of \$ | Int Rate | Rem Term |
| FUND 485 | | | | | | | | |
| E011B | 82,679,043 | 0 | 67,130 | 82,746,173 | 3,900,004 | 4.72% | 5.681% | 27.35 |
| E011A | 16,090,527 | 0 | 0 | 16,090,527 | 478,216 | 2.97% | 5.509% | 27.40 |
| E011G | 4,580,707 | 0 | 0 | 4,580,707 | 255,570 | 5.58% | 8.113% | 17.04 |
| E011C | 3,288,185 | 0 | 0 | 3,288,185 | 0 | 0.00% | 5.827% | 26.76 |
| E011M | 35,452 | 0 | 0 | 35,452 | 0 | 0.00% | 8.500% | 15.50 |
| 485 TOTAL | 106,673,913 | 0 | 67,130 | 106,741,043 | 4,633,790 | 4.34% | 5.765% | 26.90 |
| FUND 486 | | | | | | | | |
| E021A | 151,307,331 | 0 | 86,882 | 151,394,213 | 6,936,638 | 4.58% | 5.844% | 28.20 |
| E021B | 24,045,022 | 0 | 0 | 24,045,022 | 1,631,120 | 6.78% | 6.452% | 27.98 |
| E021C | 15,148,187 | 0 | 0 | 15,148,187 | 2,267,402 | 14.97% | 6.554% | 26.59 |
| 486 TOTAL | 190,500,541 | 0 | 86,882 | 190,587,423 | 10,835,160 | 5.69% | 5.977% | 28.05 |
| FUND 641 | | | | | | | | |
| GM97A | 264,711,903 | 0 | 10 | 264,711,913 | 7,869,195 | 2.97% | 6.302% | 27.05 |
| GM97R | 39,571,736 | 0 | 10 | 39,571,746 | 885,786 | 2.24% | 5.407% | 25.12 |
| GM97G | 5,313,703 | 0 | 0 | 5,313,703 | 594,839 | 11.19% | 8.823% | 15.33 |
| GM97F | 806,746 | 0 | 0 | 806,746 | 158,188 | 19.61% | 10.000% | 16.21 |
| GM97M | 290,929 | 0 | 0 | 290,929 | 0 | 0.00% | 9.033% | 15.27 |
| 641 TOTAL | 310,695,017 | 0 | 20 | 310,695,037 | 9,508,008 | 3.06% | 6.243% | 26.57 |
| FUND 642 | | | | | | | | |
| GH92D | 0 | 3,640,250 | 0 | 3,640,250 | 152,164 | 4.18% | 0.000% | 25.97 |
| GH92V | 0 | 657,827 | 0 | 657,827 | 10,680 | 1.62% | 0.000% | 27.14 |
| 642 TOTAL | 0 | 4,298,078 | 0 | 4,298,078 | 162,844 | 3.79% | 0.000% | 26.15 |
| FUND 645 | | | | | | | | |
| GP95A | 52,271,445 | 0 | 0 | 52,271,445 | 1,608,540 | 3.08% | 7.350% | 20.27 |
| GP95C | 29,380,504 | 0 | 10 | 29,380,514 | 714,765 | 2.43% | 6.108% | 24.61 |
| GP95F | 3,005,677 | 0 | 0 | 3,005,677 | 12,069 | 0.40% | 9.392% | 12.24 |
| GP95G | 1,767,349 | 0 | 0 | 1,767,349 | 0 | 0.00% | 9.051% | 10.97 |
| GP95M | 665,082 | 0 | 0 | 665,082 | 22,117 | 3.33% | 7.721% | 5.43 |
| 645 TOTAL | 87,090,058 | 0 | 10 | 87,090,068 | 2,357,491 | 2.71% | 7.038% | 21.15 |
| FUND 647 | | | | | | | | |
| GM99A | 281,246,565 | 26,271,920 | 30 | 307,518,516 | 8,793,396 | 2.86% | 5.482% | 26.14 |
| GM99S | 2,655,406 | 0 | 0 | 2,655,406 | 0 | 0.00% | 7.676% | 26.82 |
| 647 TOTAL | 283,901,971 | 26,271,920 | 30 | 310,173,922 | 8,793,396 | 2.83% | 5.501% | 26.14 |
| FUND 648 | | | | | | | | |
| GP01D | 171,327,040 | 0 | 10 | 171,327,050 | 3,945,577 | 2.30% | 7.228% | 28.37 |
| GP01A | 131,283,647 | 39,768,906 | 83,108 | 171,135,661 | 3,346,475 | 1.96% | 4.862% | 22.53 |
| GP01C | 17,371,321 | 0 | 0 | 17,371,321 | 1,232,390 | 7.09% | 6.891% | 26.84 |
| 648 TOTAL | 319,982,008 | 39,768,906 | 83,118 | 359,834,032 | 8,524,442 | 2.37% | 6.087% | 25.52 |

ALASKA HOUSING FINANCE CORPORATION

As of: **12/31/2003**

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

| | PORTFOLIO | | | | DELINQUENT | | WGHTD AVG | |
|------------------|--------------------|------------------------|--------------------|--------------------|---------------------|--------------|---------------|--------------|
| | Mortgages | Participation Loans | REOs / Ins Recs | Total | Delinquent Loans | % of \$ | Int Rate | Rem Term |
| FUND 649 | | | | | | | | |
| GM02A | 144,658,308 | 0 | 138,803 | 144,797,112 | 1,224,842 | 0.85% | 5.744% | 28.28 |
| 649 TOTAL | 144,658,308 | 0 | 138,803 | 144,797,112 | 1,224,842 | 0.85% | 5.744% | 28.28 |
| FUND 750 | | | | | | | | |
| C9111 | 0 | 1,198,788 | 0 | 1,198,788 | 0 | 0.00% | 0.000% | 29.49 |
| C911G | 1,079,313 | 0 | 0 | 1,079,313 | 198,338 | 18.38% | 7.870% | 18.09 |
| 750 TOTAL | 1,079,313 | 1,198,788 | 0 | 2,278,100 | 198,338 | 8.71% | 3.729% | 24.09 |
| FUND 751 | | | | | | | | |
| C9121 | 0 | 2,476,567 | 0 | 2,476,567 | 0 | 0.00% | 0.000% | 29.51 |
| C912G | 2,340,154 | 0 | 0 | 2,340,154 | 145,411 | 6.21% | 7.755% | 18.59 |
| C912M | 487,666 | 0 | 0 | 487,666 | 0 | 0.00% | 7.765% | 18.58 |
| 751 TOTAL | 2,827,820 | 2,476,567 | 0 | 5,304,387 | 145,411 | 2.74% | 4.135% | 23.69 |
| FUND 752 | | | | | | | | |
| C921C | 6,503,199 | 0 | 0 | 6,503,199 | 0 | 0.00% | 6.584% | 26.68 |
| C9211 | 3,364,053 | 1,976,385 | 0 | 5,340,438 | 0 | 0.00% | 4.712% | 24.19 |
| C921G | 537,520 | 0 | 0 | 537,520 | 111,373 | 20.72% | 7.641% | 18.98 |
| C921M | 285,247 | 0 | 0 | 285,247 | 84,573 | 29.65% | 7.625% | 18.40 |
| 752 TOTAL | 10,690,019 | 1,976,385 | 0 | 12,666,403 | 195,946 | 1.55% | 5.863% | 25.12 |
| FUND 753 | | | | | | | | |
| C9311 | 6,269,930 | 0 | 0 | 6,269,930 | 222,948 | 3.56% | 6.792% | 13.43 |
| C931C | 5,181,091 | 0 | 0 | 5,181,091 | 0 | 0.00% | 5.975% | 28.71 |
| 753 TOTAL | 11,451,021 | 0 | 0 | 11,451,021 | 222,948 | 1.95% | 6.422% | 20.34 |
| FUND 754 | | | | | | | | |
| C9411 | 33,457,924 | 0 | 18,357 | 33,476,280 | 224,461 | 0.67% | 6.626% | 21.20 |
| C941C | 12,184,933 | 0 | 0 | 12,184,933 | 609,865 | 5.01% | 7.182% | 26.30 |
| C942M | 261,172 | 0 | 0 | 261,172 | 0 | 0.00% | 7.500% | 4.66 |
| C943M | 189,068 | 0 | 0 | 189,068 | 0 | 0.00% | 7.500% | 5.32 |
| C941M | 107,749 | 0 | 0 | 107,749 | 0 | 0.00% | 7.500% | 4.39 |
| 754 TOTAL | 46,200,846 | 0 | 18,357 | 46,219,202 | 834,327 | 1.81% | 6.783% | 22.35 |
| FUND 755 | | | | | | | | |
| C951C | 6,064,097 | 0 | 0 | 6,064,097 | 332,391 | 5.48% | 7.555% | 27.73 |
| C9511 | 4,923,863 | 243,711 | 0 | 5,167,574 | 0 | 0.00% | 6.471% | 23.06 |
| 755 TOTAL | 10,987,959 | 243,711 | 0 | 11,231,671 | 332,391 | 2.96% | 7.056% | 25.58 |
| FUND 756 | | | | | | | | |
| C9711 | 45,807,802 | 3,509,340 | 8,489 | 49,325,631 | 473,455 | 0.96% | 5.749% | 24.85 |
| C971C | 22,598,452 | 0 | 0 | 22,598,452 | 500,192 | 2.21% | 7.453% | 27.08 |
| 756 TOTAL | 68,406,254 | 3,509,340 | 8,489 | 71,924,083 | 973,646 | 1.35% | 6.284% | 25.55 |

ALASKA HOUSING FINANCE CORPORATION

As of: 12/31/2003

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

| | PORTFOLIO | | | | DELINQUENT | | WGHTD AVG | |
|-------------------|----------------------|------------------------|--------------------|----------------------|---------------------|--------------|---------------|--------------|
| | Mortgages | Participation Loans | REOs / Ins Recs | Total | Delinquent Loans | % of \$ | Int Rate | Rem Term |
| FUND 757 | | | | | | | | |
| C9811 | 27,927,245 | 1,106,549 | 0 | 29,033,794 | 214,329 | 0.74% | 5.925% | 24.79 |
| C981C | 16,043,918 | 0 | 0 | 16,043,918 | 395,487 | 2.47% | 7.701% | 27.58 |
| 757 TOTAL | 43,971,163 | 1,106,549 | 0 | 45,077,711 | 609,816 | 1.35% | 6.557% | 25.78 |
| FUND 758 | | | | | | | | |
| C9911 | 69,959,947 | 0 | 0 | 69,959,947 | 896,473 | 1.28% | 7.009% | 26.64 |
| C991C | 26,974,969 | 0 | 0 | 26,974,969 | 712,061 | 2.64% | 6.674% | 27.54 |
| 758 TOTAL | 96,934,916 | 0 | 0 | 96,934,916 | 1,608,534 | 1.66% | 6.916% | 26.89 |
| FUND 759 | | | | | | | | |
| C0011 | 33,592,979 | 0 | 0 | 33,592,979 | 327,425 | 0.97% | 6.854% | 25.50 |
| C001C | 15,130,393 | 0 | 0 | 15,130,393 | 481,736 | 3.18% | 6.857% | 27.52 |
| 759 TOTAL | 48,723,372 | 0 | 0 | 48,723,372 | 809,161 | 1.66% | 6.855% | 26.13 |
| FUND 760 | | | | | | | | |
| C0211 | 34,360,459 | 0 | 0 | 34,360,459 | 276,263 | 0.80% | 6.255% | 27.69 |
| C021C | 6,661,525 | 0 | 0 | 6,661,525 | 0 | 0.00% | 6.751% | 28.61 |
| 760 TOTAL | 41,021,984 | 0 | 0 | 41,021,984 | 276,263 | 0.67% | 6.335% | 27.84 |
| AHFC TOTAL | 3,241,404,412 | 107,236,389 | 955,861 | 3,349,596,661 | 90,850,240 | 2.71% | 6.092% | 25.95 |

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC SUMMARY OF MORTGAGE LOAN ACTIVITY

As of: **12/31/2003**

| | FY 2002 | FY 2003 | FY 2004 Through 12/31/2003 | FY 2004 Month of 12/31/2003 |
|----------------------------|-------------|---------------|-------------------------------|--------------------------------|
| MORTGAGE LOAN APPLICATIONS | 668,880,371 | 1,183,847,771 | 586,949,785 | 66,010,953 |
| MORTGAGE LOAN COMMITMENTS | 585,204,503 | 1,052,694,816 | 524,266,557 | 58,451,865 |
| MORTGAGE LOAN PAYOFFS | 470,721,601 | 960,751,043 | 395,485,142 | 37,115,350 |
| MORTGAGE LOAN PURCHASES | 655,794,598 | 937,759,478 | 541,338,422 | 71,996,421 |

PURCHASE STATISTICS:

| | | | | |
|---------------------------------|---------|---------|---------|---------|
| WEIGHTED AVERAGE INTEREST RATE | 6.35% | 5.56% | 5.62% | 5.57% |
| WEIGHTED AVERAGE REMAINING TERM | 29.43 | 28.41 | 29.12 | 29.18 |
| FHA PURCHASES | 29.59% | 23.97% | 21.82% | 21.55% |
| VA PURCHASES | 19.40% | 17.53% | 19.57% | 18.65% |
| FMH PURCHASES | 3.16% | 2.01% | 3.73% | 4.44% |
| CONVENTIONAL PURCHASES | 47.86% | 56.49% | 54.88% | 55.36% |
| REFINANCE PURCHASES | 4.83% | 34.94% | 19.17% | 8.68% |
| FIRST TIME HOMEBUYER PURCHASES | 60.27% | 45.65% | 53.30% | 58.15% |
| NEW CONSTRUCTION PURCHASES | 31.62% | 21.23% | 35.01% | 37.04% |
| AVERAGE PURCHASE AMOUNT | 14,212 | 20,322 | 11,732 | 1,560 |
| AVERAGE APPRAISED VALUE | 173,520 | 185,529 | 194,217 | 195,751 |
| AVERAGE MONTHLY P AND I | 952 | 931 | 1,082 | 989 |
| AVERAGE MONTHLY INCOME | 4,868 | 5,785 | 5,660 | 5,483 |
| AVERAGE LOAN-TO-VALUE RATIO | 89.6 | 86.5 | 88.9 | 90.0 |
| AVERAGE AGE OF BORROWER | 27.2 | 31.9 | 30.4 | 28.6 |
| AVERAGE SIZE OF HOUSEHOLD | 2.4 | 2.5 | 2.5 | 2.5 |

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **12/31/2003**

TAXABLE SINGLE FAMILY

| | FY 2002 | FY 2003 | FY 2004 Through 12/31/2003 | FY 2004 Month of 12/31/2003 |
|----------------------------------|-------------|-------------|-------------------------------|--------------------------------|
| MORTGAGE LOAN APPLICATIONS | 65,707,603 | 286,666,081 | 162,415,121 | 16,228,658 |
| MORTGAGE LOAN COMMITMENTS | 47,881,818 | 241,636,913 | 150,047,855 | 15,247,808 |
| MORTGAGE LOAN PAYOFFS | 207,151,129 | 331,078,285 | 125,065,352 | 9,102,296 |
| MORTGAGE LOAN PURCHASES | 84,814,151 | 167,280,835 | 173,506,198 | 18,649,081 |
| PROGRAM PURCHASE % OF AHFC TOTAL | 12.93% | 17.84% | 32.05% | 25.90% |

PURCHASE STATISTICS:

| | | | | |
|---------------------------------|---------|---------|---------|---------|
| WEIGHTED AVERAGE INTEREST RATE | 6.68% | 5.69% | 5.41% | 5.57% |
| WEIGHTED AVERAGE REMAINING TERM | 28.96 | 28.93 | 29.45 | 29.59 |
| FHA PURCHASES | 18.08% | 16.60% | 20.79% | 12.46% |
| VA PURCHASES | 21.52% | 19.31% | 21.15% | 14.43% |
| FMH PURCHASES | 1.12% | 0.91% | 2.46% | 3.72% |
| CONVENTIONAL PURCHASES | 59.29% | 63.18% | 55.60% | 69.39% |
| REFINANCE PURCHASES | 9.80% | 30.14% | 16.19% | 3.28% |
| FIRST TIME HOMEBUYER PURCHASES | 33.75% | 14.50% | 21.97% | 18.86% |
| NEW CONSTRUCTION PURCHASES | 58.68% | 29.49% | 36.89% | 61.04% |
| AVERAGE PURCHASE AMOUNT | 6,362 | 12,547 | 13,014 | 1,399 |
| AVERAGE APPRAISED VALUE | 185,824 | 199,771 | 209,089 | 224,156 |
| AVERAGE MONTHLY P AND I | 994 | 985 | 1,025 | 1,081 |
| AVERAGE MONTHLY INCOME | 5,871 | 6,455 | 6,453 | 6,518 |
| AVERAGE LOAN-TO-VALUE RATIO | 82.9 | 84.6 | 87.7 | 86.2 |
| AVERAGE AGE OF BORROWER | 32.7 | 34.5 | 32.9 | 31.9 |
| AVERAGE SIZE OF HOUSEHOLD | 2.7 | 2.5 | 2.6 | 2.7 |

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **12/31/2003**

TAXABLE FIRST TIME HOMEBUYER

| | FY 2002 | FY 2003 | FY 2004 Through 12/31/2003 | FY 2004 Month of 12/31/2003 |
|----------------------------------|-------------|-------------|-------------------------------|--------------------------------|
| MORTGAGE LOAN APPLICATIONS | 194,263,131 | 259,558,338 | 140,220,288 | 22,872,786 |
| MORTGAGE LOAN COMMITMENTS | 181,928,563 | 235,450,028 | 129,759,994 | 21,727,455 |
| MORTGAGE LOAN PAYOFFS | 656,551 | 31,251,204 | 30,948,778 | 2,574,051 |
| MORTGAGE LOAN PURCHASES | 154,676,515 | 242,687,009 | 103,840,428 | 21,571,614 |
| PROGRAM PURCHASE % OF AHFC TOTAL | 23.59% | 25.88% | 19.18% | 29.96% |

PURCHASE STATISTICS:

| | | | | |
|---------------------------------|---------|---------|---------|---------|
| WEIGHTED AVERAGE INTEREST RATE | 6.64% | 5.89% | 5.64% | 5.71% |
| WEIGHTED AVERAGE REMAINING TERM | 29.83 | 29.75 | 29.73 | 29.76 |
| FHA PURCHASES | 43.54% | 45.37% | 40.02% | 35.89% |
| VA PURCHASES | 27.02% | 26.67% | 32.45% | 28.45% |
| FMH PURCHASES | 0.97% | 2.02% | 2.38% | 1.68% |
| CONVENTIONAL PURCHASES | 28.47% | 25.95% | 25.15% | 33.98% |
| REFINANCE PURCHASES | 1.30% | 10.59% | 8.49% | 2.45% |
| FIRST TIME HOMEBUYER PURCHASES | 99.14% | 99.09% | 99.80% | 100.00% |
| NEW CONSTRUCTION PURCHASES | 20.92% | 21.83% | 19.56% | 23.02% |
| AVERAGE PURCHASE AMOUNT | 21,709 | 34,061 | 14,574 | 3,028 |
| AVERAGE APPRAISED VALUE | 168,029 | 173,459 | 179,387 | 183,133 |
| AVERAGE MONTHLY P AND I | 1,003 | 968 | 980 | 1,010 |
| AVERAGE MONTHLY INCOME | 5,430 | 5,327 | 5,304 | 5,385 |
| AVERAGE LOAN-TO-VALUE RATIO | 93.4 | 94.7 | 94.9 | 95.4 |
| AVERAGE AGE OF BORROWER | 26.9 | 26.9 | 26.3 | 26.7 |
| AVERAGE SIZE OF HOUSEHOLD | 2.6 | 2.5 | 2.5 | 2.6 |

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **12/31/2003**

RURAL

| | FY 2002 | FY 2003 | FY 2004 Through 12/31/2003 | FY 2004 Month of 12/31/2003 |
|----------------------------------|-------------|-------------|-------------------------------|--------------------------------|
| MORTGAGE LOAN APPLICATIONS | 136,153,753 | 392,411,396 | 99,847,461 | 11,485,778 |
| MORTGAGE LOAN COMMITMENTS | 112,437,273 | 357,957,513 | 94,267,241 | 10,698,878 |
| MORTGAGE LOAN PAYOFFS | 62,234,830 | 221,967,215 | 46,143,633 | 6,037,258 |
| MORTGAGE LOAN PURCHASES | 127,985,784 | 323,230,001 | 102,957,935 | 16,139,611 |
| PROGRAM PURCHASE % OF AHFC TOTAL | 19.52% | 34.47% | 19.02% | 22.42% |

PURCHASE STATISTICS:

| | | | | |
|---------------------------------|---------|---------|---------|---------|
| WEIGHTED AVERAGE INTEREST RATE | 5.81% | 4.97% | 4.93% | 5.10% |
| WEIGHTED AVERAGE REMAINING TERM | 28.78 | 26.55 | 27.48 | 27.78 |
| FHA PURCHASES | 12.33% | 8.78% | 11.85% | 9.75% |
| VA PURCHASES | 7.69% | 7.03% | 9.21% | 10.86% |
| FMH PURCHASES | 5.27% | 2.00% | 7.61% | 5.50% |
| CONVENTIONAL PURCHASES | 74.72% | 82.20% | 71.33% | 73.90% |
| REFINANCE PURCHASES | 10.36% | 63.78% | 38.91% | 23.11% |
| FIRST TIME HOMEBUYER PURCHASES | 32.85% | 11.72% | 21.50% | 21.92% |
| NEW CONSTRUCTION PURCHASES | 32.78% | 13.27% | 22.97% | 27.84% |
| AVERAGE PURCHASE AMOUNT | 12,260 | 30,964 | 9,863 | 1,546 |
| AVERAGE APPRAISED VALUE | 188,580 | 189,742 | 189,764 | 197,068 |
| AVERAGE MONTHLY P AND I | 950 | 874 | 887 | 947 |
| AVERAGE MONTHLY INCOME | 5,888 | 6,695 | 6,214 | 6,087 |
| AVERAGE LOAN-TO-VALUE RATIO | 85.7 | 79.8 | 83.5 | 85.8 |
| AVERAGE AGE OF BORROWER | 33.3 | 37.6 | 34.9 | 33.2 |
| AVERAGE SIZE OF HOUSEHOLD | 2.8 | 2.8 | 2.8 | 2.8 |

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **12/31/2003**

TAXABLE MULTIFAMILY

| | FY 2002 | FY 2003 | FY 2004 Through 12/31/2003 | FY 2004 Month of 12/31/2003 |
|----------------------------------|------------|------------|-------------------------------|--------------------------------|
| MORTGAGE LOAN APPLICATIONS | 60,819,980 | 48,617,101 | 77,085,258 | 5,750,000 |
| MORTGAGE LOAN COMMITMENTS | 46,801,550 | 38,099,551 | 69,644,100 | 2,036,000 |
| MORTGAGE LOAN PAYOFFS | 7,000,520 | 65,728,673 | 14,540,346 | 6,375,881 |
| MORTGAGE LOAN PURCHASES | 42,395,000 | 37,667,851 | 75,692,950 | 3,360,000 |
| PROGRAM PURCHASE % OF AHFC TOTAL | 6.46% | 4.02% | 13.98% | 4.67% |

PURCHASE STATISTICS:

| | | | | |
|---------------------------------|---------|-----------|-----------|---------|
| WEIGHTED AVERAGE INTEREST RATE | 7.61% | 7.27% | 7.39% | 7.53% |
| WEIGHTED AVERAGE REMAINING TERM | 29.86 | 30.00 | 29.92 | 30.00 |
| FHA PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| VA PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| FMH PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| CONVENTIONAL PURCHASES | 100.00% | 100.00% | 100.00% | 100.00% |
| REFINANCE PURCHASES | 2.35% | 16.75% | 2.87% | 10.48% |
| FIRST TIME HOMEBUYER PURCHASES | 0.00% | 66.33% | 98.62% | 100.00% |
| NEW CONSTRUCTION PURCHASES | 15.53% | 25.03% | 79.56% | 33.33% |
| AVERAGE PURCHASE AMOUNT | 85,994 | 76,405 | 153,535 | 6,815 |
| AVERAGE APPRAISED VALUE | 625,277 | 1,029,681 | 1,087,583 | 991,000 |
| AVERAGE MONTHLY P AND I | 3,337 | 4,786 | 14,569 | 4,712 |
| AVERAGE MONTHLY INCOME | 0 | 0 | 0 | 0 |
| AVERAGE LOAN-TO-VALUE RATIO | 79.5 | 76.4 | 74.0 | 74.4 |
| AVERAGE AGE OF BORROWER | 0.0 | 0.0 | 0.0 | 0.0 |
| AVERAGE SIZE OF HOUSEHOLD | 0.0 | 0.0 | 0.0 | 0.0 |

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **12/31/2003**

TAX-EXEMPT FIRST TIME HOMEBUYER

| | FY 2002 | FY 2003 | FY 2004 Through 12/31/2003 | FY 2004 Month of 12/31/2003 |
|----------------------------------|-------------|-------------|-------------------------------|--------------------------------|
| MORTGAGE LOAN APPLICATIONS | 140,095,036 | 107,320,868 | 57,730,321 | 7,568,602 |
| MORTGAGE LOAN COMMITMENTS | 134,905,697 | 100,362,200 | 54,549,712 | 6,873,955 |
| MORTGAGE LOAN PAYOFFS | 112,796,241 | 159,420,280 | 97,027,342 | 8,372,156 |
| MORTGAGE LOAN PURCHASES | 165,348,341 | 97,985,489 | 53,013,821 | 9,393,848 |
| PROGRAM PURCHASE % OF AHFC TOTAL | 25.21% | 10.45% | 9.79% | 13.05% |

PURCHASE STATISTICS:

| | | | | |
|---------------------------------|---------|---------|---------|---------|
| WEIGHTED AVERAGE INTEREST RATE | 5.97% | 5.63% | 5.23% | 5.39% |
| WEIGHTED AVERAGE REMAINING TERM | 29.83 | 29.49 | 29.33 | 29.60 |
| FHA PURCHASES | 55.46% | 57.50% | 51.16% | 41.30% |
| VA PURCHASES | 15.74% | 13.11% | 13.67% | 13.09% |
| FMH PURCHASES | 6.96% | 6.09% | 10.56% | 13.33% |
| CONVENTIONAL PURCHASES | 21.84% | 23.30% | 24.61% | 32.28% |
| REFINANCE PURCHASES | 1.30% | 11.70% | 16.32% | 5.10% |
| FIRST TIME HOMEBUYER PURCHASES | 98.59% | 92.48% | 86.48% | 94.26% |
| NEW CONSTRUCTION PURCHASES | 33.35% | 30.36% | 29.77% | 39.90% |
| AVERAGE PURCHASE AMOUNT | 15,959 | 9,457 | 5,117 | 907 |
| AVERAGE APPRAISED VALUE | 117,553 | 115,686 | 119,630 | 123,980 |
| AVERAGE MONTHLY P AND I | 649 | 614 | 613 | 650 |
| AVERAGE MONTHLY INCOME | 3,279 | 3,348 | 3,514 | 3,525 |
| AVERAGE LOAN-TO-VALUE RATIO | 92.5 | 91.4 | 92.0 | 93.6 |
| AVERAGE AGE OF BORROWER | 20.7 | 20.9 | 21.5 | 21.1 |
| AVERAGE SIZE OF HOUSEHOLD | 2.1 | 2.0 | 2.1 | 2.0 |

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **12/31/2003**

VETERANS

| | FY 2002 | FY 2003 | FY 2004 Through 12/31/2003 | FY 2004 Month of 12/31/2003 |
|----------------------------------|------------|-------------|-------------------------------|--------------------------------|
| MORTGAGE LOAN APPLICATIONS | 62,987,075 | 77,722,088 | 27,243,449 | 2,030,969 |
| MORTGAGE LOAN COMMITMENTS | 57,172,209 | 68,491,912 | 25,617,308 | 1,867,769 |
| MORTGAGE LOAN PAYOFFS | 79,820,842 | 149,101,221 | 80,148,593 | 4,539,943 |
| MORTGAGE LOAN PURCHASES | 64,165,214 | 62,561,594 | 32,016,743 | 2,882,267 |
| PROGRAM PURCHASE % OF AHFC TOTAL | 9.78% | 6.67% | 5.91% | 4.00% |

PURCHASE STATISTICS:

| | | | | |
|---------------------------------|---------|---------|---------|---------|
| WEIGHTED AVERAGE INTEREST RATE | 6.30% | 5.70% | 5.33% | 5.44% |
| WEIGHTED AVERAGE REMAINING TERM | 28.89 | 28.65 | 28.55 | 27.62 |
| FHA PURCHASES | 6.07% | 3.54% | 3.63% | 0.00% |
| VA PURCHASES | 48.76% | 50.88% | 58.81% | 56.12% |
| FMH PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| CONVENTIONAL PURCHASES | 45.16% | 45.58% | 37.57% | 43.88% |
| REFINANCE PURCHASES | 7.52% | 38.01% | 49.44% | 18.91% |
| FIRST TIME HOMEBUYER PURCHASES | 12.45% | 12.13% | 12.90% | 35.57% |
| NEW CONSTRUCTION PURCHASES | 33.45% | 23.43% | 16.98% | 33.07% |
| AVERAGE PURCHASE AMOUNT | 14,988 | 14,614 | 7,479 | 673 |
| AVERAGE APPRAISED VALUE | 211,815 | 220,576 | 204,141 | 227,963 |
| AVERAGE MONTHLY P AND I | 1,161 | 1,136 | 1,036 | 1,088 |
| AVERAGE MONTHLY INCOME | 7,520 | 7,635 | 7,445 | 7,784 |
| AVERAGE LOAN-TO-VALUE RATIO | 89.2 | 88.4 | 89.3 | 84.9 |
| AVERAGE AGE OF BORROWER | 41.3 | 44.5 | 44.6 | 42.3 |
| AVERAGE SIZE OF HOUSEHOLD | 2.6 | 2.4 | 2.3 | 2.1 |

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **12/31/2003**

NONCONFORMING

| | FY 2002 | FY 2003 | FY 2004 Through 12/31/2003 | FY 2004 Month of 12/31/2003 |
|----------------------------------|-----------|-----------|-------------------------------|--------------------------------|
| MORTGAGE LOAN APPLICATIONS | 409,793 | 411,900 | 647,887 | 74,160 |
| MORTGAGE LOAN COMMITMENTS | 327,393 | 326,700 | 380,347 | 0 |
| MORTGAGE LOAN PAYOFFS | 1,061,488 | 1,078,085 | 586,379 | 113,765 |
| MORTGAGE LOAN PURCHASES | 327,393 | 326,700 | 310,347 | 0 |
| PROGRAM PURCHASE % OF AHFC TOTAL | 0.05% | 0.03% | 0.06% | 0.00% |

PURCHASE STATISTICS:

| | | | | |
|---------------------------------|---------|---------|---------|-------|
| WEIGHTED AVERAGE INTEREST RATE | 7.21% | 6.08% | 5.67% | 0.00% |
| WEIGHTED AVERAGE REMAINING TERM | 30.00 | 30.00 | 22.25 | 0.00 |
| FHA PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| VA PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| FMH PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| CONVENTIONAL PURCHASES | 100.00% | 100.00% | 100.00% | 0.00% |
| REFINANCE PURCHASES | 29.90% | 30.30% | 51.67% | 0.00% |
| FIRST TIME HOMEBUYER PURCHASES | 70.10% | 0.00% | 0.00% | 0.00% |
| NEW CONSTRUCTION PURCHASES | 0.00% | 23.02% | 48.33% | 0.00% |
| AVERAGE PURCHASE AMOUNT | 3,307 | 3,300 | 3,135 | 0 |
| AVERAGE APPRAISED VALUE | 134,333 | 106,750 | 248,500 | 0 |
| AVERAGE MONTHLY P AND I | 742 | 494 | 1,100 | 0 |
| AVERAGE MONTHLY INCOME | 5,716 | 5,138 | 10,074 | 0 |
| AVERAGE LOAN-TO-VALUE RATIO | 83.3 | 78.5 | 63.2 | 0.0 |
| AVERAGE AGE OF BORROWER | 19.3 | 30.5 | 47.8 | 0.0 |
| AVERAGE SIZE OF HOUSEHOLD | 2.3 | 1.3 | 3.0 | 0.0 |

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **12/31/2003**

TAX-EXEMPT MULTIFAMILY

| | FY 2002 | FY 2003 | FY 2004 Through 12/31/2003 | FY 2004 Month of 12/31/2003 |
|----------------------------------|------------|------------|-------------------------------|--------------------------------|
| MORTGAGE LOAN APPLICATIONS | 8,444,000 | 11,140,000 | 21,760,000 | 0 |
| MORTGAGE LOAN COMMITMENTS | 3,750,000 | 10,370,000 | 0 | 0 |
| MORTGAGE LOAN PAYOFFS | 0 | 1,126,081 | 1,024,717 | 0 |
| MORTGAGE LOAN PURCHASES | 16,082,200 | 6,020,000 | 0 | 0 |
| PROGRAM PURCHASE % OF AHFC TOTAL | 2.45% | 0.64% | 0.00% | 0.00% |

PURCHASE STATISTICS:

| | | | | |
|---------------------------------|-----------|-----------|-------|-------|
| WEIGHTED AVERAGE INTEREST RATE | 6.86% | 6.70% | 0.00% | 0.00% |
| WEIGHTED AVERAGE REMAINING TERM | 30.00 | 30.00 | 0.00 | 0.00 |
| FHA PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| VA PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| FMH PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| CONVENTIONAL PURCHASES | 100.00% | 100.00% | 0.00% | 0.00% |
| REFINANCE PURCHASES | 0.00% | 62.29% | 0.00% | 0.00% |
| FIRST TIME HOMEBUYER PURCHASES | 0.00% | 37.71% | 0.00% | 0.00% |
| NEW CONSTRUCTION PURCHASES | 0.39% | 0.00% | 0.00% | 0.00% |
| AVERAGE PURCHASE AMOUNT | 1,148,729 | 430,000 | 0 | 0 |
| AVERAGE APPRAISED VALUE | 4,651,250 | 1,550,000 | 0 | 0 |
| AVERAGE MONTHLY P AND I | 26,384 | 19,429 | 0 | 0 |
| AVERAGE MONTHLY INCOME | 0 | 0 | 0 | 0 |
| AVERAGE LOAN-TO-VALUE RATIO | 74.0 | 68.7 | 0.0 | 0.0 |
| AVERAGE AGE OF BORROWER | 0.0 | 0.0 | 0.0 | 0.0 |
| AVERAGE SIZE OF HOUSEHOLD | 0.0 | 0.0 | 0.0 | 0.0 |

ALASKA HOUSING FINANCE CORPORATION

As of: **12/31/2003**

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

| | <u>FY 2002</u> | <u>FY 2003</u> | <u>FY 2004</u> Through 12/31/2003 | <u>FY 2004</u> Month of 12/31/2003 |
|--|----------------|----------------|--------------------------------------|---------------------------------------|
| 100 CORPORATION | | | | |
| FORECLOSURES | 42,395 | 54,453 | 0 | 0 |
| 3rd PARTY SALES | 0 | 54,453 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 42,395 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| 110 RURAL HOUSING ASSISTANCE | | | | |
| FORECLOSURES | 1,796,584 | 1,011,406 | 482,628 | 220,904 |
| 3rd PARTY SALES | 923,525 | 342,474 | 371,503 | 220,904 |
| AHFC SOLD | 99,695 | 704,938 | 0 | 0 |
| FHA/VA CONVEYED | 348,976 | 388,381 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| 479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A | | | | |
| FORECLOSURES | 0 | 101,519 | 0 | 0 |
| 3rd PARTY SALES | 0 | 101,519 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| 480 MORTGAGE REVENUE BONDS 1996 SERIES A | | | | |
| FORECLOSURES | 302,004 | 176,025 | 75,890 | 0 |
| 3rd PARTY SALES | 0 | 176,025 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 287,413 | 92,757 | 75,890 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| 481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2 | | | | |
| FORECLOSURES | 639,705 | 49,178 | 165,289 | 0 |
| 3rd PARTY SALES | 405,174 | 49,178 | 0 | 0 |
| AHFC SOLD | 81,748 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 68,686 | 0 | 165,289 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| 482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2 | | | | |
| FORECLOSURES | 0 | 55,413 | 55,100 | 0 |
| 3rd PARTY SALES | 0 | 0 | 0 | 0 |
| AHFC SOLD | 116,428 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 55,413 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |

ALASKA HOUSING FINANCE CORPORATION

As of: 12/31/2003

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

| | FY 2002 | FY 2003 | FY 2004 Through 12/31/2003 | FY 2004 Month of 12/31/2003 |
|--|---------|---------|-------------------------------|--------------------------------|
| 483 <u>MORTGAGE REVENUE BONDS 1999 SERIES A1, A2</u> | | | | |
| FORECLOSURES | 364,207 | 913,117 | 270,024 | 0 |
| 3rd PARTY SALES | 97,641 | 321,220 | 124,734 | 0 |
| AHFC SOLD | 94,312 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 266,567 | 500,902 | 145,289 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| 484 <u>MORTGAGE REVENUE BONDS 2000 SERIES A-D</u> | | | | |
| FORECLOSURES | 346,346 | 124,663 | 242,951 | 146,033 |
| 3rd PARTY SALES | 0 | 124,663 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 346,346 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| 485 <u>MORTGAGE REVENUE BONDS 2001 SERIES A, B</u> | | | | |
| FORECLOSURES | 59,818 | 310,177 | 258,939 | 0 |
| 3rd PARTY SALES | 59,818 | 48,667 | 19,355 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 261,510 | 172,484 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| 486 <u>MORTGAGE REVENUE BONDS 2002 SERIES A, B</u> | | | | |
| FORECLOSURES | 0 | 187,886 | 299,958 | 0 |
| 3rd PARTY SALES | 0 | 187,886 | 213,076 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| 641 <u>GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A</u> | | | | |
| FORECLOSURES | 228,922 | 600,586 | 359,050 | 16,738 |
| 3rd PARTY SALES | 159,018 | 172,559 | 190,966 | 16,738 |
| AHFC SOLD | 0 | 69,904 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 428,027 | 168,084 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| 642 <u>GENERAL HOUSING PURPOSE BONDS 1992 SERIES A</u> | | | | |
| FORECLOSURES | 838,930 | 193,867 | 30,351 | 0 |
| 3rd PARTY SALES | 336,509 | 66,858 | 30,351 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 304,155 | 325,276 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |

ALASKA HOUSING FINANCE CORPORATION

As of: **12/31/2003**

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

| | <u>FY 2002</u> | <u>FY 2003</u> | <u>FY 2004</u> Through 12/31/2003 | <u>FY 2004</u> Month of 12/31/2003 |
|--|----------------|----------------|--------------------------------------|---------------------------------------|
| 645 <u>GOVERNMENTAL PURPOSE BONDS 1995 SERIES A</u> | | | | |
| FORECLOSURES | 194,981 | 273,133 | 0 | 0 |
| 3rd PARTY SALES | 0 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 403,189 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| 647 <u>GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A</u> | | | | |
| FORECLOSURES | 558,613 | 482,697 | 261,778 | 107,146 |
| 3rd PARTY SALES | 339,681 | 238,372 | 107,146 | 107,146 |
| AHFC SOLD | 119,162 | 99,771 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 244,325 | 154,633 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| 648 <u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u> | | | | |
| FORECLOSURES | 630,090 | 0 | 375,210 | 83,098 |
| 3rd PARTY SALES | 191,364 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 193,016 | 0 | 0 |
| FHA/VA CONVEYED | 77,543 | 168,167 | 292,111 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| 649 <u>GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A</u> | | | | |
| FORECLOSURES | 0 | 0 | 138,803 | 0 |
| 3rd PARTY SALES | 0 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| 753 <u>VETERANS COLLATERALIZED BONDS 1993 FIRST</u> | | | | |
| FORECLOSURES | 62,233 | 82,728 | 0 | 0 |
| 3rd PARTY SALES | 27,928 | 82,728 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 34,305 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| 754 <u>VETERANS COLLATERALIZED BONDS 1994 FIRST</u> | | | | |
| FORECLOSURES | 0 | 176,991 | 0 | 0 |
| 3rd PARTY SALES | 0 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 176,991 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |

ALASKA HOUSING FINANCE CORPORATION

As of: **12/31/2003**

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

| | FY 2002 | FY 2003 | FY 2004 Through 12/31/2003 | FY 2004 Month of 12/31/2003 |
|---|-----------|-----------|-------------------------------|--------------------------------|
| 755 VETERANS COLLATERALIZED BONDS 1995 FIRST | | | | |
| FORECLOSURES | 0 | 66,872 | 107,537 | 0 |
| 3rd PARTY SALES | 0 | 66,872 | 107,537 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| 756 VETERANS COLLATERALIZED BONDS 1997 FIRST | | | | |
| FORECLOSURES | 0 | 234,177 | 0 | 0 |
| 3rd PARTY SALES | 0 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 234,177 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| 757 VETERANS COLLATERALIZED BONDS 1998 FIRST | | | | |
| FORECLOSURES | 132,437 | 129,385 | 0 | 0 |
| 3rd PARTY SALES | 132,437 | 129,385 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| AHFC TOTAL | | | | |
| FORECLOSURES | 6,197,265 | 5,224,274 | 3,123,508 | 573,918 |
| 3rd PARTY SALES | 2,673,093 | 2,162,861 | 1,164,668 | 344,787 |
| AHFC SOLD | 511,346 | 1,067,629 | 0 | 0 |
| FHA/VA CONVEYED | 1,733,991 | 3,321,509 | 1,173,780 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 12/31/2003

Summary by Program

| Series | Fund | Description | Issue Date | Bond Yield | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|------|--|------------|------------|------------------------|----------------------|----------------------|----------------------|
| Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds | | | Tax-Exempt | Corporate | | | | |
| E90A3 | 479 | Collateralized Home Mortgage Bonds, 1990 Series A3 | 7/20/1993 | 6.997% | \$30,000,000 | \$1,510,000 | \$28,490,000 | \$0 |
| E96A1 | 480 | Mortgage Revenue Bonds, 1996 Series A | 9/12/1996 | 5.861% | \$159,870,603 | \$25,380,000 | \$109,865,000 | \$24,625,603 |
| E97A1 | 481 | Mortgage Revenue Bonds, 1997 Series A1 | 12/4/1997 | 5.530% | \$110,000,000 | \$13,640,000 | \$50,830,000 | \$45,530,000 |
| E97A2 | 481 | Mortgage Revenue Bonds, 1997 Series A2 | 12/4/1997 | 5.530% | \$49,999,750 | \$0 | \$18,540,000 | \$31,459,750 |
| E98A1 | 482 | Mortgage Revenue Bonds, 1998 Series A1 | 6/17/1998 | 5.206% | \$38,525,000 | \$2,100,000 | \$9,780,000 | \$26,645,000 |
| E98A2 | 482 | Mortgage Revenue Bonds, 1998 Series A2 | 6/17/1998 | 5.206% | \$31,475,000 | \$0 | \$16,675,000 | \$14,800,000 |
| E99A1 | 483 | Mortgage Revenue Bonds, 1999 Series A1 | 11/17/1999 | 5.978% | \$11,440,000 | \$0 | \$330,000 | \$11,110,000 |
| E99A2 | 483 | Mortgage Revenue Bonds, 1999 Series A2 | 11/17/1999 | 5.978% | \$188,560,000 | \$6,550,000 | \$42,030,000 | \$139,980,000 |
| E001A | 484 | Mortgage Revenue Bonds, 2000 Series A | 11/14/2000 | 5.929% | \$58,315,000 | \$0 | \$29,395,000 | \$28,920,000 |
| E001B | 484 | Mortgage Revenue Bonds, 2000 Series B | 11/14/2000 | 5.929% | \$3,795,000 | \$0 | \$0 | \$3,795,000 |
| E001C | 484 | Mortgage Revenue Bonds, 2000 Series C | 11/14/2000 | 5.929% | \$68,785,000 | \$635,000 | \$23,405,000 | \$44,745,000 |
| E011A | 485 | Mortgage Revenue Bonds, 2001 Series A | 10/17/2001 | 5.211% | \$32,740,000 | \$1,255,000 | \$2,510,000 | \$28,975,000 |
| E011B | 485 | Mortgage Revenue Bonds, 2001 Series B | 10/17/2001 | 5.211% | \$104,450,000 | \$0 | \$25,000,000 | \$79,450,000 |
| E021A | 486 | Home Mortgage Revenue Bonds, 2002 Series A | 5/16/2002 | 4.553% | \$170,000,000 | \$0 | \$0 | \$170,000,000 |
| Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)Total | | | | | \$1,057,955,353 | \$51,070,000 | \$356,850,000 | \$650,035,353 |
| Veterans Mortgage Program Collateralized Bonds | | | Tax-Exempt | Corporate | | | | |
| C9111 | 750 | Veterans Collateralized Bonds, 1991 First | 5/30/1991 | 7.205% | \$45,000,000 | \$0 | \$43,210,000 | \$1,790,000 |
| C9121 | 751 | Veterans Collateralized Bonds, 1991 Second | 11/21/1991 | 6.904% | \$60,000,000 | \$0 | \$57,725,000 | \$2,275,000 |
| C9211 | 752 | Veterans Collateralized Bonds, 1992 First | 6/24/1992 | 6.749% | \$45,000,000 | \$0 | \$40,790,000 | \$4,210,000 |
| C9311 | 753 | Veterans Collateralized Bonds, 1993 First | 7/13/1993 | 5.729% | \$65,000,000 | \$3,755,000 | \$54,345,000 | \$6,900,000 |
| C9411 | 754 | Veterans Collateralized Bonds, 1994 First | 9/29/1994 | 6.734% | \$130,000,000 | \$4,775,000 | \$95,110,000 | \$30,115,000 |
| C9511 | 755 | Veterans Collateralized Bonds, 1995 First | 8/22/1995 | 6.422% | \$30,000,000 | \$795,000 | \$25,575,000 | \$3,630,000 |
| C9711 | 756 | Veterans Collateralized Bonds, 1997 First | 11/19/1997 | 5.546% | \$100,000,000 | \$3,345,000 | \$65,070,000 | \$31,585,000 |
| C9811 | 757 | Veterans Collateralized Bonds, 1998 First | 6/16/1998 | 5.403% | \$48,405,000 | \$2,105,000 | \$24,125,000 | \$22,175,000 |
| C9812 | 757 | Veterans Collateralized Bonds, 1998 Second | 6/16/1998 | 5.403% | \$11,595,000 | \$0 | \$3,735,000 | \$7,860,000 |
| C9911 | 758 | Veterans Collateralized Bonds, 1999 First | 10/28/1999 | 6.109% | \$110,000,000 | \$2,390,000 | \$37,595,000 | \$70,015,000 |
| C0011 | 759 | Veterans Collateralized Bonds, 2000 First | 6/14/2000 | 6.319% | \$70,000,000 | \$1,625,000 | \$29,205,000 | \$39,170,000 |
| C0211 | 760 | Veterans Collateralized Bonds, 2002 First | 4/4/2002 | 5.531% | \$50,000,000 | \$515,000 | \$14,550,000 | \$34,935,000 |
| Veterans Mortgage Program Collateralized Bond Total | | | | | \$765,000,000 | \$19,305,000 | \$491,035,000 | \$254,660,000 |
| Multifamily Housing Development Bonds (TE) | | | Tax-Exempt | Corporate | | | | |
| HD93A | 260 | Housing Development Bonds, 1993 Series A | 9/23/1993 | 5.450% | \$8,325,000 | \$1,665,000 | \$375,000 | \$6,285,000 |
| HD93B | 260 | Housing Development Bonds, 1993 Series B | 9/23/1993 | 5.475% | \$4,890,000 | \$880,000 | \$0 | \$4,010,000 |
| HD93C | 260 | Housing Development Bonds, 1993 Series C | 9/23/1993 | 5.564% | \$1,200,000 | \$205,000 | \$0 | \$995,000 |
| HD97A | 260 | Housing Development Bonds, 1997 Series A | 10/23/1997 | 5.614% | \$6,510,000 | \$565,000 | \$0 | \$5,945,000 |
| HD97B | 260 | Housing Development Bonds, 1997 Series B | 10/23/1997 | 5.709% | \$17,000,000 | \$1,445,000 | \$0 | \$15,555,000 |
| HD99A | 260 | Housing Development Bonds, 1999 Series A | 12/9/1999 | 6.171% | \$1,675,000 | \$100,000 | \$0 | \$1,575,000 |
| HD99B | 260 | Housing Development Bonds, 1999 Series B | 12/9/1999 | 6.171% | \$5,080,000 | \$290,000 | \$0 | \$4,790,000 |
| HD99C | 260 | Housing Development Bonds, GP 1999 Series C | 12/9/1999 | 6.171% | \$50,000,000 | \$2,945,000 | \$0 | \$47,055,000 |
| HD00A | 260 | Housing Development Bonds, 2000 Series A | 12/13/2000 | | \$20,745,000 | \$0 | \$2,030,000 | \$18,715,000 |
| HD00B | 260 | Housing Development Bonds, GP 2000 Series B | 12/13/2000 | | \$41,705,000 | \$0 | \$0 | \$41,705,000 |
| HD02A | 260 | Housing Development Bonds, 2002 Series A | 9/5/2002 | 5.075% | \$8,440,000 | \$130,000 | \$4,690,000 | \$3,620,000 |
| HD02B | 260 | Housing Development Bonds, 2002 Series B | 9/5/2002 | 5.075% | \$8,690,000 | \$300,000 | \$0 | \$8,390,000 |
| HD02C | 260 | Housing Development Bonds, 2002 Series C | 9/5/2002 | 5.075% | \$70,000,000 | \$1,180,000 | \$0 | \$68,820,000 |
| HD02D | 260 | Housing Development Bonds, 2002 Series D | 9/5/2002 | | \$37,870,000 | \$580,000 | \$0 | \$37,290,000 |
| Multifamily Housing Development Bonds (TE)Total | | | | | \$282,130,000 | \$10,285,000 | \$7,095,000 | \$264,750,000 |
| Other Bonds (TE) | | | Tax-Exempt | Corporate | | | | |
| GH92A | 642 | General Housing Purpose Bonds, 1992 Series A | 10/22/1992 | 6.405% | \$200,000,000 | \$44,620,000 | \$127,675,000 | \$27,705,000 |
| GH94A | 643 | General Housing Purpose Bonds, 1994 Series A | 2/1/1994 | 5.439% | \$143,815,000 | \$5,380,000 | \$0 | \$138,435,000 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 12/31/2003

Summary by Program

| Series | Fund | Description | Issue Date | Bond Yield | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|--|------|---|------------|----------------|------------------------|----------------------|------------------------|------------------------|
| Other Bonds (TE) | | | Tax-Exempt | Corporate | | | | |
| GH03B | 650 | General Housing Purpose Bonds, 2003 Series B | 11/6/2003 | | \$16,095,000 | \$0 | \$0 | \$16,095,000 |
| GP95A | 645 | Governmental Purpose Bonds, 1995 Series A | 11/15/1995 | 6.000% | \$335,000,000 | \$20,135,000 | \$160,000,000 | \$154,865,000 |
| GP97A | 646 | Governmental Purpose Bonds, 1997 Series A | 12/3/1997 | | \$33,000,000 | \$0 | \$4,000,000 | \$29,000,000 |
| GP01A | 648 | Governmental Purpose Bonds, 2001 Series A | 8/2/2001 | | \$76,580,000 | \$3,405,000 | \$0 | \$73,175,000 |
| GP01B | 648 | Governmental Purpose Bonds, 2001 Series B | 8/2/2001 | | \$93,590,000 | \$4,170,000 | \$0 | \$89,420,000 |
| GM97A | 641 | General Mortgage Revenue Bonds, 1997 Series A | 4/16/1997 | 6.013% | \$434,910,874 | \$13,610,000 | \$105,580,000 | \$315,720,874 |
| GM99A | 647 | General Mortgage Revenue Bonds, 1999 Series A | 9/28/1999 | 6.048% | \$302,700,000 | \$4,600,000 | \$45,070,000 | \$253,030,000 |
| GM02A | 649 | General Mortgage Revenue Bonds, 2002 Series A | 10/15/2002 | 4.798% | \$150,000,000 | \$0 | \$0 | \$150,000,000 |
| SBL99 | 555 | State Building Lease Bonds, 1999 | 12/15/1999 | 5.550% | \$40,000,000 | \$6,670,000 | \$0 | \$33,330,000 |
| SC99A | 690 | State Capital Project Bonds, 1999 Series A | 1/21/1999 | 3.880% | \$92,365,000 | \$62,785,000 | \$0 | \$29,580,000 |
| SC99B | 691 | State Capital Project Bonds, 1999 Series B | 12/14/1999 | 4.689% | \$103,980,000 | \$60,135,000 | \$0 | \$43,845,000 |
| SC01A | 692 | State Capital Project Bonds, 2001 Series A | 2/8/2001 | 3.980% | \$74,535,000 | \$14,425,000 | \$0 | \$60,110,000 |
| SC02A | 693 | State Capital Project Bonds, 2002 Series A | 12/5/2002 | | \$32,905,000 | \$3,040,000 | \$0 | \$29,865,000 |
| SC02B | 693 | State Capital Project Bonds, 2002 Series B | 12/5/2002 | | \$14,555,000 | \$0 | \$0 | \$14,555,000 |
| SC02C | 693 | State Capital Project Bonds, 2002 Series C | 12/5/2002 | | \$60,250,000 | \$0 | \$0 | \$60,250,000 |
| CHINA | 892 | Mortgage Revenue Refunding Bonds - Chinook Apts (A) | 8/6/1996 | 6.404% | \$2,300,000 | \$280,000 | \$0 | \$2,020,000 |
| COHOB | 892 | Mortgage Revenue Refunding Bonds - Coho Park (B) | 8/6/1996 | 6.423% | \$2,300,000 | \$75,000 | \$0 | \$2,225,000 |
| Other Bonds (TE) Total | | | | | \$2,208,880,874 | \$243,330,000 | \$442,325,000 | \$1,523,225,874 |
| Tax-Exempt Total | | | | | \$4,313,966,227 | \$323,990,000 | \$1,297,305,000 | \$2,692,671,227 |
| Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds | | | Taxable | Corporate | | | | |
| E001D | 484 | Mortgage Revenue Bonds, 2000 Series D | 11/14/2000 | 5.929% | \$25,740,000 | \$0 | \$11,775,000 | \$13,965,000 |
| E021B | 486 | Home Mortgage Revenue Bonds, 2002 Series B | 5/16/2002 | 4.553% | \$30,000,000 | \$0 | \$5,745,000 | \$24,255,000 |
| Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (Total) | | | | | \$55,740,000 | \$0 | \$17,520,000 | \$38,220,000 |
| Multifamily Housing Development Bonds (T) | | | Taxable | Corporate | | | | |
| HD93D | 260 | Housing Development Bonds, 1993 Series D | 9/23/1993 | 7.038% | \$4,675,000 | \$695,000 | \$0 | \$3,980,000 |
| HD93E | 260 | Housing Development Bonds, 1993 Series E | 9/23/1993 | 6.954% | \$12,255,000 | \$2,915,000 | \$0 | \$9,340,000 |
| HD97C | 260 | Housing Development Bonds, 1997 Series C | 10/23/1997 | 7.610% | \$23,895,000 | \$1,475,000 | \$0 | \$22,420,000 |
| Multifamily Housing Development Bonds (T) Total | | | | | \$40,825,000 | \$5,085,000 | \$0 | \$35,740,000 |
| Other Bonds (T) | | | Taxable | Corporate | | | | |
| GH03A | 650 | General Housing Purpose Bonds, 2003 Series A | 11/6/2003 | | \$143,995,000 | \$0 | \$0 | \$143,995,000 |
| GP01C | 648 | Governmental Purpose Bonds, 2001 Series C | 8/2/2001 | | \$100,000,000 | \$1,650,000 | \$0 | \$98,350,000 |
| GP01D | 648 | Governmental Purpose Bonds, 2001 Series D | 8/2/2001 | | \$100,000,000 | \$1,460,000 | \$35,335,000 | \$63,205,000 |
| Other Bonds (T) Total | | | | | \$343,995,000 | \$3,110,000 | \$35,335,000 | \$305,550,000 |
| Taxable Total | | | | | \$440,560,000 | \$8,195,000 | \$52,855,000 | \$379,510,000 |
| Corporate Total | | | | | \$4,754,526,227 | \$332,185,000 | \$1,350,160,000 | \$3,072,181,227 |
| Division of Public Housing Federally Subsidized Debt | | | Tax-Exempt | Public Housing | | | | |
| PFWP1 | 240 | Wrangell Project Home Ownership Note | | | \$666,500 | \$567,206 | \$0 | \$99,294 |
| PFWP2 | 240 | Wrangell - Flexible Subsidy, Hud Notes Payable | | | \$494,701 | \$0 | \$0 | \$494,701 |
| Division of Public Housing Federally Subsidized Debt Total | | | | | \$1,161,201 | \$567,206 | \$0 | \$593,995 |
| Tax-Exempt Total | | | | | \$1,161,201 | \$567,206 | \$0 | \$593,995 |
| Public Housing Total | | | | | \$1,161,201 | \$567,206 | \$0 | \$593,995 |
| Total AHFC Bonds and Notes: | | | | | \$4,755,687,428 | \$332,752,206 | \$1,350,160,000 | \$3,072,775,222 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|---|----------|-----------|-------------------|---------------------------|----------------------------|----------------------------|-------------------------|--------------------|--------------------|--------------|
| Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) | | | | Tax-Exempt | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| E90A3 | Collateralized Home Mortgage Bonds, 1990 Series A3 | | | Fund: 479 | Bond Yield: 6.997% | Indenture: 9/1/1990 | Delivery: 7/20/1993 | Dated: 7/20/1993 | AAA | Aaa | N/A |
| 011836DD2 | 5.700% | 1996 | Dec | Sinking Fund | | | 95,000 | 95,000 | 0 | | 0 |
| 011836DD2 | 5.700% | 1997 | Jun | Sinking Fund | | | 100,000 | 100,000 | 0 | | 0 |
| 011836DD2 | 5.700% | 1997 | Dec | Sinking Fund | | | 105,000 | 105,000 | 0 | | 0 |
| 011836DD2 | 5.700% | 1998 | Jun | Sinking Fund | | | 110,000 | 110,000 | 0 | | 0 |
| 011836DD2 | 5.700% | 1998 | Dec | Sinking Fund | | | 115,000 | 115,000 | 0 | | 0 |
| 011836DD2 | 5.700% | 1999 | Jun | Sinking Fund | | | 120,000 | 120,000 | 0 | | 0 |
| 011836DD2 | 5.700% | 1999 | Dec | Sinking Fund | | | 125,000 | 125,000 | 0 | | 0 |
| 011836DD2 | 5.700% | 2000 | Jun | Sinking Fund | | | 130,000 | 115,000 | 15,000 | | 0 |
| 011836DD2 | 5.700% | 2000 | Dec | Sinking Fund | | | 140,000 | 115,000 | 25,000 | | 0 |
| 011836DD2 | 5.700% | 2001 | Jun | Sinking Fund | | | 145,000 | 110,000 | 35,000 | | 0 |
| 011836DD2 | 5.700% | 2001 | Dec | Sinking Fund | | | 155,000 | 110,000 | 45,000 | | 0 |
| 011836DD2 | 5.700% | 2002 | Jun | Sinking Fund | | | 160,000 | 100,000 | 60,000 | | 0 |
| 011836DD2 | 5.700% | 2002 | Dec | Sinking Fund | | | 170,000 | 90,000 | 80,000 | | 0 |
| 011836DD2 | 5.700% | 2003 | Jun | Sinking Fund | | | 175,000 | 60,000 | 115,000 | | 0 |
| 011836DD2 | 5.700% | 2003 | Dec | Sinking Fund | | | 185,000 | 40,000 | 145,000 | | 0 |
| 011836DD2 | 5.700% | 2004 | Jun | Sinking Fund | | | 195,000 | 0 | 195,000 | | 0 |
| 011836DD2 | 5.700% | 2004 | Dec | Sinking Fund | | | 205,000 | 0 | 205,000 | | 0 |
| 011836DD2 | 5.700% | 2005 | Jun | Sinking Fund | | | 215,000 | 0 | 215,000 | | 0 |
| 011836DD2 | 5.700% | 2005 | Dec | Sinking Fund | | | 225,000 | 0 | 225,000 | | 0 |
| 011836DD2 | 5.700% | 2006 | Jun | Sinking Fund | | | 240,000 | 0 | 240,000 | | 0 |
| 011836DD2 | 5.700% | 2006 | Dec | Sinking Fund | | | 250,000 | 0 | 250,000 | | 0 |
| 011836DD2 | 5.700% | 2007 | Jun | Sinking Fund | | | 260,000 | 0 | 260,000 | | 0 |
| 011836DD2 | 5.700% | 2007 | Dec | Sinking Fund | | | 275,000 | 0 | 275,000 | | 0 |
| 011836DD2 | 5.700% | 2008 | Jun | Sinking Fund | | | 290,000 | 0 | 290,000 | | 0 |
| 011836DD2 | 5.700% | 2008 | Dec | Sinking Fund | | | 305,000 | 0 | 305,000 | | 0 |
| 011836DD2 | 5.700% | 2009 | Jun | Sinking Fund | | | 320,000 | 0 | 320,000 | | 0 |
| 011836DD2 | 5.700% | 2009 | Dec | Sinking Fund | | | 335,000 | 0 | 335,000 | | 0 |
| 011836DD2 | 5.700% | 2010 | Jun | Sinking Fund | | | 350,000 | 0 | 350,000 | | 0 |
| 011836DD2 | 5.700% | 2010 | Dec | Sinking Fund | | | 370,000 | 0 | 370,000 | | 0 |
| 011836DD2 | 5.700% | 2011 | Jun | Sinking Fund | | | 385,000 | 0 | 385,000 | | 0 |
| 011836DD2 | 5.700% | 2011 | Dec | Term Maturity | | | 405,000 | 0 | 405,000 | | 0 |
| 011836DE0 | 5.850% | 2012 | Jun | Sinking Fund | | | 425,000 | 0 | 425,000 | | 0 |
| 011836DE0 | 5.850% | 2012 | Dec | Sinking Fund | | | 450,000 | 0 | 450,000 | | 0 |
| 011836DE0 | 5.850% | 2013 | Jun | Sinking Fund | | | 470,000 | 0 | 470,000 | | 0 |
| 011836DE0 | 5.850% | 2013 | Dec | Sinking Fund | | | 495,000 | 0 | 495,000 | | 0 |
| 011836DE0 | 5.850% | 2014 | Jun | Sinking Fund | | | 520,000 | 0 | 520,000 | | 0 |
| 011836DE0 | 5.850% | 2014 | Dec | Sinking Fund | | | 545,000 | 0 | 545,000 | | 0 |
| 011836DE0 | 5.850% | 2015 | Jun | Sinking Fund | | | 570,000 | 0 | 570,000 | | 0 |
| 011836DE0 | 5.850% | 2015 | Dec | Sinking Fund | | | 600,000 | 0 | 600,000 | | 0 |
| 011836DE0 | 5.850% | 2016 | Jun | Sinking Fund | | | 630,000 | 0 | 630,000 | | 0 |
| 011836DE0 | 5.850% | 2016 | Dec | Sinking Fund | | | 660,000 | 0 | 660,000 | | 0 |
| 011836DE0 | 5.850% | 2017 | Jun | Sinking Fund | | | 695,000 | 0 | 695,000 | | 0 |
| 011836DE0 | 5.850% | 2017 | Dec | Sinking Fund | | | 730,000 | 0 | 730,000 | | 0 |
| 011836DE0 | 5.850% | 2018 | Jun | Sinking Fund | | | 765,000 | 0 | 765,000 | | 0 |
| 011836DE0 | 5.850% | 2018 | Dec | Sinking Fund | | | 805,000 | 0 | 805,000 | | 0 |
| 011836DE0 | 5.850% | 2019 | Jun | Sinking Fund | | | 845,000 | 0 | 845,000 | | 0 |
| 011836DE0 | 5.850% | 2019 | Dec | Sinking Fund | | | 890,000 | 0 | 890,000 | | 0 |
| 011836DE0 | 5.850% | 2020 | Jun | Sinking Fund | | | 935,000 | 0 | 935,000 | | 0 |
| 011836DE0 | 5.850% | 2020 | Dec | Sinking Fund | | | 980,000 | 0 | 980,000 | | 0 |
| 011836DE0 | 5.850% | 2021 | Jun | Sinking Fund | | | 1,025,000 | 0 | 1,025,000 | | 0 |
| 011836DE0 | 5.850% | 2021 | Dec | Sinking Fund | | | 1,080,000 | 0 | 1,080,000 | | 0 |
| 011836DE0 | 5.850% | 2022 | Jun | Sinking Fund | | | 1,135,000 | 0 | 1,135,000 | | 0 |
| 011836DE0 | 5.850% | 2022 | Dec | Sinking Fund | | | 1,190,000 | 0 | 1,190,000 | | 0 |
| 011836DE0 | 5.850% | 2023 | Jun | Sinking Fund | | | 1,250,000 | 0 | 1,250,000 | | 0 |
| 011836DE0 | 5.850% | 2023 | Dec | Sinking Fund | | | 1,310,000 | 0 | 1,310,000 | | 0 |
| 011836DE0 | 5.850% | 2024 | Jun | Sinking Fund | | | 1,380,000 | 0 | 1,380,000 | | 0 |
| 011836DE0 | 5.850% | 2024 | Dec | Sinking Fund | | | 1,445,000 | 0 | 1,445,000 | | 0 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|---|----------|-----------|-----------------------------|--------------------|----------------------|---------------------|----------------------|---------------------|--------------------|--------------|
| Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) | | | | Tax-Exempt Corporate | | | | <i>Dates</i> | <i>S and P</i> | <i>Moodys</i> | <i>Fitch</i> |
| E90A3 | Collateralized Home Mortgage Bonds, 1990 Series A3 | | | Fund: 479 | Bond Yield: 6.997% | Indenture: 9/1/1990 | Delivery: 7/20/1993 | Dated: 7/20/1993 | AAA | Aaa | N/A |
| 011836DE0 | 5.850% | 2025 | Jun | Term Maturity | | | 1,520,000 | 0 | 1,520,000 | | 0 |
| | | | | E90A3 Total | | | \$30,000,000 | \$1,510,000 | \$28,490,000 | | \$0 |
| E96A1 | Mortgage Revenue Bonds, 1996 Series A | | | Fund: 480 | Bond Yield: 5.861% | Indenture: 8/15/1996 | Delivery: 9/12/1996 | Dated: 8/15/1996 | AAA | Aaa | AAA |
| 011831B29 | 3.750% | 1997 | Jun | Serial Maturity | | | 2,110,000 | 2,110,000 | 0 | | 0 |
| 011831B37 | 3.950% | 1997 | Dec | Serial Maturity | | | 2,185,000 | 2,185,000 | 0 | | 0 |
| 011831B45 | 4.200% | 1998 | Jun | Serial Maturity | | | 2,230,000 | 2,230,000 | 0 | | 0 |
| 011831B52 | 4.200% | 1998 | Dec | Serial Maturity | | | 2,280,000 | 2,140,000 | 140,000 | | 0 |
| 011831B60 | 4.400% | 1999 | Jun | Serial Maturity | | | 2,025,000 | 1,625,000 | 400,000 | | 0 |
| 011831B78 | 4.400% | 1999 | Dec | Serial Maturity | | | 2,670,000 | 2,000,000 | 670,000 | | 0 |
| 011831B86 | 4.600% | 2000 | Jun | Serial Maturity | | | 2,735,000 | 1,910,000 | 825,000 | | 0 |
| 011831B94 | 4.600% | 2000 | Dec | Serial Maturity | | | 2,800,000 | 1,860,000 | 940,000 | | 0 |
| 011831C28 | 4.800% | 2001 | Jun | Serial Maturity | | | 2,870,000 | 1,770,000 | 1,100,000 | | 0 |
| 011831C36 | 4.800% | 2001 | Dec | Serial Maturity | | | 2,945,000 | 1,650,000 | 1,295,000 | | 0 |
| 011831C44 | 4.950% | 2002 | Jun | Serial Maturity | | | 3,020,000 | 1,695,000 | 1,325,000 | | 0 |
| 011831C51 | 4.950% | 2002 | Dec | Serial Maturity | | | 3,100,000 | 1,735,000 | 1,365,000 | | 0 |
| 011831C69 | 5.050% | 2003 | Jun | Serial Maturity | | | 3,185,000 | 1,220,000 | 1,965,000 | | 0 |
| 011831C77 | 5.050% | 2003 | Dec | Serial Maturity | | | 3,270,000 | 1,250,000 | 2,020,000 | | 0 |
| 011831C85 | 5.150% | 2004 | Jun | Serial Maturity | | | 3,355,000 | 0 | 2,070,000 | | 1,285,000 |
| 011831C93 | 5.150% | 2004 | Dec | Serial Maturity | | | 3,450,000 | 0 | 2,130,000 | | 1,320,000 |
| 011831D27 | 5.250% | 2005 | Jun | Serial Maturity | | | 3,540,000 | 0 | 2,180,000 | | 1,360,000 |
| 011831D35 | 5.250% | 2005 | Dec | Serial Maturity | | | 3,645,000 | 0 | 2,240,000 | | 1,405,000 |
| 011831D43 | 5.350% | 2006 | Jun | Serial Maturity | | | 3,745,000 | 0 | 2,310,000 | | 1,435,000 |
| 011831D50 | 5.350% | 2006 | Dec | Serial Maturity | | | 3,855,000 | 0 | 2,375,000 | | 1,480,000 |
| 011831D68 | 5.450% | 2007 | Jun | Serial Maturity | | | 3,960,000 | 0 | 2,440,000 | | 1,520,000 |
| 011831D76 | 5.450% | 2007 | Dec | Serial Maturity | | | 4,075,000 | 0 | 2,510,000 | | 1,565,000 |
| 011831D84 | 5.750% | 2008 | Jun | Sinking Fund | | | 4,195,000 | 0 | 2,585,000 | | 1,610,000 |
| 011831D84 | 5.750% | 2008 | Dec | Sinking Fund | | | 4,325,000 | 0 | 2,660,000 | | 1,665,000 |
| 011831D84 | 5.750% | 2009 | Jun | Sinking Fund | | | 4,045,000 | 0 | 2,490,000 | | 1,555,000 |
| 011831D84 | 5.750% | 2009 | Dec | Term Maturity | | | 3,335,000 | 0 | 2,050,000 | | 1,285,000 |
| 011831D92 | 6.000% | 2010 | Jun | Sinking Fund | | | 3,435,000 | 0 | 3,435,000 | | 0 |
| 011831D92 | 6.000% | 2010 | Dec | Sinking Fund | | | 3,540,000 | 0 | 3,540,000 | | 0 |
| 011831D92 | 6.000% | 2011 | Jun | Sinking Fund | | | 3,640,000 | 0 | 3,640,000 | | 0 |
| 011831D92 | 6.000% | 2011 | Dec | Sinking Fund | | | 3,750,000 | 0 | 3,750,000 | | 0 |
| 011831D92 | 6.000% | 2012 | Jun | Sinking Fund | | | 3,875,000 | 0 | 3,875,000 | | 0 |
| 011831D92 | 6.000% | 2012 | Dec | Sinking Fund | | | 3,990,000 | 0 | 3,990,000 | | 0 |
| 011831D92 | 6.000% | 2013 | Jun | Sinking Fund | | | 4,115,000 | 0 | 4,115,000 | | 0 |
| 011831D92 | 6.000% | 2013 | Dec | Sinking Fund | | | 4,245,000 | 0 | 4,245,000 | | 0 |
| 011831D92 | 6.000% | 2014 | Jun | Sinking Fund | | | 4,380,000 | 0 | 4,380,000 | | 0 |
| 011831D92 | 6.000% | 2014 | Dec | Sinking Fund | | | 4,520,000 | 0 | 4,520,000 | | 0 |
| 011831D92 | 6.000% | 2015 | Jun | Sinking Fund | | | 4,660,000 | 0 | 4,660,000 | | 0 |
| 011831D92 | 6.000% | 2015 | Dec | Term Maturity | | | 4,815,000 | 0 | 4,815,000 | | 0 |
| 011831E26 | 6.050% | 2016 | Jun | Sinking Fund | | | 4,960,000 | 0 | 4,960,000 | | 0 |
| 011831E26 | 6.050% | 2016 | Dec | Sinking Fund | | | 5,115,000 | 0 | 5,115,000 | | 0 |
| 011831E26 | 6.050% | 2017 | Jun | Sinking Fund | | | 5,285,000 | 0 | 5,285,000 | | 0 |
| 011831E26 | 6.050% | 2017 | Dec | Term Maturity | | | 5,455,000 | 0 | 5,455,000 | | 0 |
| 011831E34 | 6.500% | 2018 | Jun | Capital Appreciation | | | 475,090 | 0 | 0 | | 475,090 |
| 011831E34 | 6.500% | 2018 | Dec | Capital Appreciation | | | 460,837 | 0 | 0 | | 460,837 |
| 011831E34 | 6.500% | 2019 | Jun | Capital Appreciation | | | 445,906 | 0 | 0 | | 445,906 |
| 011831E34 | 6.500% | 2019 | Dec | Capital Appreciation | | | 432,332 | 0 | 0 | | 432,332 |
| 011831E34 | 6.500% | 2020 | Jun | Capital Appreciation | | | 418,758 | 0 | 0 | | 418,758 |
| 011831E34 | 6.500% | 2020 | Dec | Capital Appreciation | | | 405,184 | 0 | 0 | | 405,184 |
| 011831E34 | 6.500% | 2021 | Jun | Capital Appreciation | | | 392,967 | 0 | 0 | | 392,967 |
| 011831E34 | 6.500% | 2021 | Dec | Capital Appreciation | | | 380,072 | 0 | 0 | | 380,072 |
| 011831E34 | 6.500% | 2022 | Jun | Capital Appreciation | | | 368,534 | 0 | 0 | | 368,534 |
| 011831E34 | 6.500% | 2022 | Dec | Capital Appreciation | | | 356,318 | 0 | 0 | | 356,318 |
| 011831E34 | 6.500% | 2023 | Jun | Capital Appreciation | | | 345,458 | 0 | 0 | | 345,458 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | | |
|---|-------------|----------|-----------|----------------------|--------------------|-----|----------------------|----------------------|----------------------|--------------------|--------------|---------------------|
| Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) | | | | Tax-Exempt | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moodys</i> | <i>Fitch</i> | |
| E96A1 Mortgage Revenue Bonds, 1996 Series A | | | | Fund: 480 | Bond Yield: 5.861% | | Indenture: 8/15/1996 | Delivery: 9/12/1996 | Dated: 8/15/1996 | AAA | Aaa | AAA |
| 011831E34 | 6.500% | 2023 | Dec | Capital Appreciation | | | 334,599 | 0 | 0 | | | 334,599 |
| 011831E34 | 6.500% | 2024 | Jun | Capital Appreciation | | | 324,419 | 0 | 0 | | | 324,419 |
| 011831E34 | 6.500% | 2024 | Dec | Capital Appreciation | | | 313,559 | 0 | 0 | | | 313,559 |
| 011831E34 | 6.500% | 2025 | Jun | Capital Appreciation | | | 304,058 | 0 | 0 | | | 304,058 |
| 011831E34 | 6.500% | 2025 | Dec | Capital Appreciation | | | 294,556 | 0 | 0 | | | 294,556 |
| 011831E34 | 6.500% | 2026 | Jun | Capital Appreciation | | | 285,054 | 0 | 0 | | | 285,054 |
| 011831E34 | 6.500% | 2026 | Dec | Capital Appreciation | | | 276,231 | 0 | 0 | | | 276,231 |
| 011831E34 | 6.500% | 2027 | Jun | Capital Appreciation | | | 267,408 | 0 | 0 | | | 267,408 |
| 011831E34 | 6.500% | 2027 | Dec | Capital Appreciation | | | 259,263 | 0 | 0 | | | 259,263 |
| E96A1 Total | | | | | | | \$159,870,603 | \$25,380,000 | \$109,865,000 | | | \$24,625,603 |
| E97A1 Mortgage Revenue Bonds, 1997 Series A1 | | | | Fund: 481 | Bond Yield: 5.530% | | Indenture: 8/15/1996 | Delivery: 12/4/1997 | Dated: 11/1/1997 | AAA | Aaa | AAA |
| 011831T61 | 3.900% | 1998 | Dec | Serial Maturity | | | 1,170,000 | 1,170,000 | 0 | | | 0 |
| 011831T87 | 4.150% | 1999 | Dec | Serial Maturity | | | 1,200,000 | 1,200,000 | 0 | | | 0 |
| 011831U28 | 4.350% | 2000 | Dec | Serial Maturity | | | 1,970,000 | 1,880,000 | 90,000 | | | 0 |
| 011831U44 | 4.450% | 2001 | Dec | Serial Maturity | | | 3,875,000 | 3,695,000 | 180,000 | | | 0 |
| 011831U69 | 4.550% | 2002 | Dec | Serial Maturity | | | 4,050,000 | 3,145,000 | 905,000 | | | 0 |
| 011831V85 | 4.650% | 2003 | Dec | Serial Maturity | | | 4,265,000 | 2,550,000 | 1,715,000 | | | 0 |
| 011831V27 | 4.750% | 2004 | Dec | Serial Maturity | | | 4,480,000 | 0 | 2,295,000 | | | 2,185,000 |
| 011831V43 | 4.850% | 2005 | Dec | Serial Maturity | | | 4,715,000 | 0 | 2,420,000 | | | 2,295,000 |
| 011831V68 | 4.900% | 2006 | Dec | Serial Maturity | | | 4,955,000 | 0 | 2,540,000 | | | 2,415,000 |
| 011831V84 | 4.900% | 2007 | Dec | Serial Maturity | | | 5,215,000 | 0 | 2,675,000 | | | 2,540,000 |
| 011831W16 | 5.000% | 2008 | Dec | Serial Maturity | | | 5,690,000 | 0 | 2,915,000 | | | 2,775,000 |
| 011831T42 | 5.100% | 2009 | Dec | Serial Maturity | | | 5,985,000 | 0 | 3,070,000 | | | 2,915,000 |
| 011831X25 | 5.300% | 2010 | Dec | Sinking Fund | | | 6,325,000 | 0 | 3,240,000 | | | 3,085,000 |
| 011831X25 | 5.300% | 2011 | Dec | Sinking Fund | | | 6,670,000 | 0 | 3,420,000 | | | 3,250,000 |
| 011831X25 | 5.300% | 2012 | Dec | Term Maturity | | | 7,035,000 | 0 | 3,610,000 | | | 3,425,000 |
| 011831X66 | 5.350% | 2013 | Jun | Sinking Fund | | | 3,685,000 | 0 | 1,885,000 | | | 1,800,000 |
| 011831X66 | 5.350% | 2013 | Dec | Term Maturity | | | 1,315,000 | 0 | 675,000 | | | 640,000 |
| 011831X33 | 5.500% | 2013 | Dec | Sinking Fund | | | 2,510,000 | 0 | 1,290,000 | | | 1,220,000 |
| 011831X33 | 5.500% | 2014 | Jun | Sinking Fund | | | 3,930,000 | 0 | 2,020,000 | | | 1,910,000 |
| 011831X33 | 5.500% | 2014 | Dec | Sinking Fund | | | 4,060,000 | 0 | 2,080,000 | | | 1,980,000 |
| 011831X33 | 5.500% | 2015 | Jun | Sinking Fund | | | 4,165,000 | 0 | 2,135,000 | | | 2,030,000 |
| 011831X33 | 5.500% | 2015 | Dec | Sinking Fund | | | 4,295,000 | 0 | 2,205,000 | | | 2,090,000 |
| 011831X33 | 5.500% | 2016 | Jun | Sinking Fund | | | 4,410,000 | 0 | 2,265,000 | | | 2,145,000 |
| 011831X33 | 5.500% | 2016 | Dec | Sinking Fund | | | 4,550,000 | 0 | 2,340,000 | | | 2,210,000 |
| 011831X33 | 5.500% | 2017 | Jun | Sinking Fund | | | 4,665,000 | 0 | 2,395,000 | | | 2,270,000 |
| 011831X33 | 5.500% | 2017 | Dec | Term Maturity | | | 4,815,000 | 0 | 2,465,000 | | | 2,350,000 |
| E97A1 Total | | | | | | | \$110,000,000 | \$13,640,000 | \$50,830,000 | | | \$45,530,000 |
| E97A2 Mortgage Revenue Bonds, 1997 Series A2 | | | | Fund: 481 | Bond Yield: 5.530% | | Indenture: 8/15/1996 | Delivery: 12/4/1997 | Dated: 11/1/1997 | AAA | Aaa | AAA |
| 011831X41 | 5.750% | 2018 | Jun | Sinking Fund | AMT | | 2,255,000 | 0 | 1,095,000 | | | 1,160,000 |
| 011831X41 | 5.750% | 2018 | Dec | Sinking Fund | AMT | | 2,320,000 | 0 | 1,120,000 | | | 1,200,000 |
| 011831X41 | 5.750% | 2019 | Jun | Sinking Fund | AMT | | 2,385,000 | 0 | 1,150,000 | | | 1,235,000 |
| 011831X41 | 5.750% | 2019 | Dec | Sinking Fund | AMT | | 2,455,000 | 0 | 1,185,000 | | | 1,270,000 |
| 011831X41 | 5.750% | 2020 | Jun | Sinking Fund | AMT | | 2,530,000 | 0 | 1,215,000 | | | 1,315,000 |
| 011831X41 | 5.750% | 2020 | Dec | Sinking Fund | AMT | | 2,605,000 | 0 | 1,255,000 | | | 1,350,000 |
| 011831X41 | 5.750% | 2021 | Jun | Sinking Fund | AMT | | 2,680,000 | 0 | 1,295,000 | | | 1,385,000 |
| 011831X41 | 5.750% | 2021 | Dec | Sinking Fund | AMT | | 2,755,000 | 0 | 1,325,000 | | | 1,430,000 |
| 011831X41 | 5.750% | 2022 | Jun | Sinking Fund | AMT | | 2,835,000 | 0 | 1,365,000 | | | 1,470,000 |
| 011831X41 | 5.750% | 2022 | Dec | Sinking Fund | AMT | | 2,920,000 | 0 | 1,405,000 | | | 1,515,000 |
| 011831X41 | 5.750% | 2023 | Jun | Sinking Fund | AMT | | 3,000,000 | 0 | 1,445,000 | | | 1,555,000 |
| 011831X41 | 5.750% | 2023 | Dec | Sinking Fund | AMT | | 3,085,000 | 0 | 1,485,000 | | | 1,600,000 |
| 011831X41 | 5.750% | 2024 | Jun | Term Maturity | AMT | | 3,175,000 | 0 | 1,525,000 | | | 1,650,000 |
| 011831X74 | 5.750% | 2024 | Dec | Serial Maturity | AMT | | 3,500,000 | 0 | 1,675,000 | | | 1,825,000 |
| 011831X58 | 6.000% | 2025 | Jun | Capital Appreciation | AMT | | 646,407 | 0 | 0 | | | 646,407 |
| 011831X58 | 6.000% | 2025 | Dec | Capital Appreciation | AMT | | 627,039 | 0 | 0 | | | 627,039 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | | |
|---|-------------|----------|-----------|----------------------|---------------------------|-----|-----------------------------|----------------------------|-------------------------|---------------------|--------------|-----|
| Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) | | | | Tax-Exempt | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> | |
| E97A2 Mortgage Revenue Bonds, 1997 Series A2 | | | | Fund: 481 | Bond Yield: 5.530% | | Indenture: 8/15/1996 | Delivery: 12/4/1997 | Dated: 11/1/1997 | AAA | Aaa | AAA |
| 011831X58 | 6.000% | 2026 | Jun | Capital Appreciation | | AMT | 608,639 | 0 | 0 | 608,639 | | |
| 011831X58 | 6.000% | 2026 | Dec | Capital Appreciation | | AMT | 590,724 | 0 | 0 | 590,724 | | |
| 011831X58 | 6.000% | 2027 | Jun | Capital Appreciation | | AMT | 572,809 | 0 | 0 | 572,809 | | |
| 011831X58 | 6.000% | 2027 | Dec | Capital Appreciation | | AMT | 555,862 | 0 | 0 | 555,862 | | |
| 011831X58 | 6.000% | 2028 | Jun | Capital Appreciation | | AMT | 539,399 | 0 | 0 | 539,399 | | |
| 011831X58 | 6.000% | 2028 | Dec | Capital Appreciation | | AMT | 523,420 | 0 | 0 | 523,420 | | |
| 011831X58 | 6.000% | 2029 | Jun | Capital Appreciation | | AMT | 507,442 | 0 | 0 | 507,442 | | |
| 011831X58 | 6.000% | 2029 | Dec | Capital Appreciation | | AMT | 492,431 | 0 | 0 | 492,431 | | |
| 011831X58 | 6.000% | 2030 | Jun | Capital Appreciation | | AMT | 477,905 | 0 | 0 | 477,905 | | |
| 011831X58 | 6.000% | 2030 | Dec | Capital Appreciation | | AMT | 463,379 | 0 | 0 | 463,379 | | |
| 011831X58 | 6.000% | 2031 | Jun | Capital Appreciation | | AMT | 449,338 | 0 | 0 | 449,338 | | |
| 011831X58 | 6.000% | 2031 | Dec | Capital Appreciation | | AMT | 436,264 | 0 | 0 | 436,264 | | |
| 011831X58 | 6.000% | 2032 | Jun | Capital Appreciation | | AMT | 423,191 | 0 | 0 | 423,191 | | |
| 011831X58 | 6.000% | 2032 | Dec | Capital Appreciation | | AMT | 410,117 | 0 | 0 | 410,117 | | |
| 011831X58 | 6.000% | 2033 | Jun | Capital Appreciation | | AMT | 398,012 | 0 | 0 | 398,012 | | |
| 011831X58 | 6.000% | 2033 | Dec | Capital Appreciation | | AMT | 385,907 | 0 | 0 | 385,907 | | |
| 011831X58 | 6.000% | 2034 | Jun | Capital Appreciation | | AMT | 374,287 | 0 | 0 | 374,287 | | |
| 011831X58 | 6.000% | 2034 | Dec | Capital Appreciation | | AMT | 362,666 | 0 | 0 | 362,666 | | |
| 011831X58 | 6.000% | 2035 | Jun | Capital Appreciation | | AMT | 351,529 | 0 | 0 | 351,529 | | |
| 011831X58 | 6.000% | 2035 | Dec | Capital Appreciation | | AMT | 340,877 | 0 | 0 | 340,877 | | |
| 011831X58 | 6.000% | 2036 | Jun | Capital Appreciation | | AMT | 330,709 | 0 | 0 | 330,709 | | |
| 011831X58 | 6.000% | 2036 | Dec | Capital Appreciation | | AMT | 320,540 | 0 | 0 | 320,540 | | |
| 011831X58 | 6.000% | 2037 | Jun | Capital Appreciation | | AMT | 310,857 | 0 | 0 | 310,857 | | |
| E97A2 Total | | | | | | | \$49,999,750 | \$0 | \$18,540,000 | \$31,459,750 | | |
| E98A1 Mortgage Revenue Bonds, 1998 Series A1 | | | | Fund: 482 | Bond Yield: 5.206% | | Indenture: 8/15/1996 | Delivery: 6/17/1998 | Dated: 6/1/1998 | AAA | Aaa | AAA |
| 0118315E0 | 3.800% | 1998 | Dec | Serial Maturity | | | 60,000 | 60,000 | 0 | 0 | | |
| 0118315F7 | 3.900% | 1999 | Jun | Serial Maturity | | | 150,000 | 150,000 | 0 | 0 | | |
| 0118315G5 | 3.950% | 1999 | Dec | Serial Maturity | | | 205,000 | 205,000 | 0 | 0 | | |
| 0118315H3 | 4.050% | 2000 | Jun | Serial Maturity | | | 210,000 | 210,000 | 0 | 0 | | |
| 0118315J9 | 4.050% | 2000 | Dec | Serial Maturity | | | 220,000 | 210,000 | 10,000 | 0 | | |
| 0118315K6 | 4.150% | 2001 | Jun | Serial Maturity | | | 230,000 | 220,000 | 10,000 | 0 | | |
| 0118315L4 | 4.150% | 2001 | Dec | Serial Maturity | | | 235,000 | 225,000 | 10,000 | 0 | | |
| 0118315M2 | 4.250% | 2002 | Jun | Serial Maturity | | | 240,000 | 225,000 | 15,000 | 0 | | |
| 0118315N0 | 4.250% | 2002 | Dec | Serial Maturity | | | 245,000 | 210,000 | 35,000 | 0 | | |
| 0118315P5 | 4.350% | 2003 | Jun | Serial Maturity | | | 260,000 | 190,000 | 70,000 | 0 | | |
| 0118315Q3 | 4.350% | 2003 | Dec | Serial Maturity | | | 265,000 | 195,000 | 70,000 | 0 | | |
| 0118315R1 | 4.450% | 2004 | Jun | Serial Maturity | | | 275,000 | 0 | 75,000 | 200,000 | | |
| 0118315S9 | 4.450% | 2004 | Dec | Serial Maturity | | | 285,000 | 0 | 75,000 | 210,000 | | |
| 0118315T7 | 4.550% | 2005 | Jun | Serial Maturity | | | 295,000 | 0 | 80,000 | 215,000 | | |
| 0118315U4 | 4.550% | 2005 | Dec | Serial Maturity | | | 305,000 | 0 | 85,000 | 220,000 | | |
| 0118315V2 | 4.650% | 2006 | Jun | Serial Maturity | | | 315,000 | 0 | 85,000 | 230,000 | | |
| 0118315W0 | 4.650% | 2006 | Dec | Serial Maturity | | | 325,000 | 0 | 85,000 | 240,000 | | |
| 0118315X8 | 4.700% | 2007 | Jun | Serial Maturity | | | 335,000 | 0 | 90,000 | 245,000 | | |
| 0118315Y6 | 4.700% | 2007 | Dec | Serial Maturity | | | 345,000 | 0 | 90,000 | 255,000 | | |
| 0118315Z3 | 4.750% | 2008 | Jun | Serial Maturity | | | 355,000 | 0 | 95,000 | 260,000 | | |
| 0118316A7 | 4.750% | 2008 | Dec | Serial Maturity | | | 670,000 | 0 | 180,000 | 490,000 | | |
| 0118316B5 | 4.800% | 2009 | Jun | Serial Maturity | | | 1,455,000 | 0 | 385,000 | 1,070,000 | | |
| 0118316C3 | 4.800% | 2009 | Dec | Serial Maturity | | | 1,490,000 | 0 | 390,000 | 1,100,000 | | |
| 0118316D1 | 4.900% | 2010 | Jun | Serial Maturity | | | 1,525,000 | 0 | 400,000 | 1,125,000 | | |
| 0118316E9 | 4.900% | 2010 | Dec | Serial Maturity | | | 1,565,000 | 0 | 415,000 | 1,150,000 | | |
| 0118316F6 | 5.000% | 2011 | Jun | Serial Maturity | | | 1,605,000 | 0 | 425,000 | 1,180,000 | | |
| 0118316G4 | 5.000% | 2011 | Dec | Serial Maturity | | | 1,645,000 | 0 | 430,000 | 1,215,000 | | |
| 0118316H2 | 5.100% | 2012 | Jun | Serial Maturity | | | 1,685,000 | 0 | 445,000 | 1,240,000 | | |
| 0118316J8 | 5.100% | 2012 | Dec | Serial Maturity | | | 1,730,000 | 0 | 455,000 | 1,275,000 | | |
| 0118316Q2 | 5.150% | 2013 | Jun | Serial Maturity | | | 1,775,000 | 0 | 470,000 | 1,305,000 | | |
| 0118316R0 | 5.150% | 2013 | Dec | Serial Maturity | | | 1,825,000 | 0 | 480,000 | 1,345,000 | | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | | |
|---|---|----------|-----------|-------------------|---------------------------|-----|-----------------------------|----------------------------|------------------------|--------------------|---------------------|-----|
| Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) | | | | Tax-Exempt | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moodys</i> | <i>Fitch</i> | |
| E98A1 | Mortgage Revenue Bonds, 1998 Series A1 | | | Fund: 482 | Bond Yield: 5.206% | | Indenture: 8/15/1996 | Delivery: 6/17/1998 | Dated: 6/1/1998 | AAA | Aaa | AAA |
| 0118316K5 | 5.300% | 2014 | Jun | Sinking Fund | | | 1,875,000 | 0 | 495,000 | | 1,380,000 | |
| 0118316K5 | 5.300% | 2014 | Dec | Sinking Fund | | | 1,925,000 | 0 | 510,000 | | 1,415,000 | |
| 0118316K5 | 5.300% | 2015 | Jun | Sinking Fund | | | 1,975,000 | 0 | 520,000 | | 1,455,000 | |
| 0118316K5 | 5.300% | 2015 | Dec | Sinking Fund | | | 2,025,000 | 0 | 535,000 | | 1,490,000 | |
| 0118316K5 | 5.300% | 2016 | Jun | Sinking Fund | | | 2,075,000 | 0 | 545,000 | | 1,530,000 | |
| 0118316K5 | 5.300% | 2016 | Dec | Sinking Fund | | | 2,125,000 | 0 | 560,000 | | 1,565,000 | |
| 0118316K5 | 5.300% | 2017 | Jun | Sinking Fund | | | 2,175,000 | 0 | 575,000 | | 1,600,000 | |
| 0118316K5 | 5.300% | 2017 | Dec | Term Maturity | | | 2,225,000 | 0 | 585,000 | | 1,640,000 | |
| E98A1 Total | | | | | | | \$38,525,000 | \$2,100,000 | \$9,780,000 | | \$26,645,000 | |
| E98A2 | Mortgage Revenue Bonds, 1998 Series A2 | | | Fund: 482 | Bond Yield: 5.206% | | Indenture: 8/15/1996 | Delivery: 6/17/1998 | Dated: 6/1/1998 | AAA | Aaa | AAA |
| 0118316L3 | 4.850% | 2018 | Jun | Sinking Fund | | AMT | 2,125,000 | 0 | 1,225,000 | | 900,000 | |
| 0118316L3 | 4.850% | 2018 | Dec | Sinking Fund | | AMT | 2,175,000 | 0 | 1,240,000 | | 935,000 | |
| 0118316L3 | 4.850% | 2019 | Jun | Sinking Fund | | AMT | 2,225,000 | 0 | 1,265,000 | | 960,000 | |
| 0118316L3 | 4.850% | 2019 | Dec | Term Maturity | | AMT | 2,280,000 | 0 | 1,285,000 | | 995,000 | |
| A | 0118316M1 | 5.300% | 2020 | Jun | Sinking Fund | AMT | 600,000 | 0 | 0 | | 600,000 | |
| B | 0118316P4 | 5.400% | 2020 | Jun | Sinking Fund | AMT | 255,000 | 0 | 235,000 | | 20,000 | |
| A | 0118316M1 | 5.300% | 2020 | Dec | Sinking Fund | AMT | 615,000 | 0 | 0 | | 615,000 | |
| B | 0118316P4 | 5.400% | 2020 | Dec | Sinking Fund | AMT | 260,000 | 0 | 240,000 | | 20,000 | |
| A | 0118316M1 | 5.300% | 2021 | Jun | Sinking Fund | AMT | 630,000 | 0 | 0 | | 630,000 | |
| B | 0118316P4 | 5.400% | 2021 | Jun | Sinking Fund | AMT | 270,000 | 0 | 250,000 | | 20,000 | |
| A | 0118316M1 | 5.300% | 2021 | Dec | Sinking Fund | AMT | 650,000 | 0 | 0 | | 650,000 | |
| B | 0118316P4 | 5.400% | 2021 | Dec | Sinking Fund | AMT | 275,000 | 0 | 255,000 | | 20,000 | |
| A | 0118316M1 | 5.300% | 2022 | Jun | Sinking Fund | AMT | 665,000 | 0 | 0 | | 665,000 | |
| B | 0118316P4 | 5.400% | 2022 | Jun | Sinking Fund | AMT | 285,000 | 0 | 260,000 | | 25,000 | |
| A | 0118316M1 | 5.300% | 2022 | Dec | Sinking Fund | AMT | 685,000 | 0 | 0 | | 685,000 | |
| B | 0118316P4 | 5.400% | 2022 | Dec | Sinking Fund | AMT | 290,000 | 0 | 265,000 | | 25,000 | |
| A | 0118316M1 | 5.300% | 2023 | Jun | Sinking Fund | AMT | 700,000 | 0 | 0 | | 700,000 | |
| B | 0118316P4 | 5.400% | 2023 | Jun | Sinking Fund | AMT | 300,000 | 0 | 275,000 | | 25,000 | |
| A | 0118316M1 | 5.300% | 2023 | Dec | Sinking Fund | AMT | 720,000 | 0 | 0 | | 720,000 | |
| B | 0118316P4 | 5.400% | 2023 | Dec | Sinking Fund | AMT | 305,000 | 0 | 280,000 | | 25,000 | |
| A | 0118316M1 | 5.300% | 2024 | Jun | Sinking Fund | AMT | 740,000 | 0 | 0 | | 740,000 | |
| B | 0118316P4 | 5.400% | 2024 | Jun | Sinking Fund | AMT | 315,000 | 0 | 290,000 | | 25,000 | |
| A | 0118316M1 | 5.300% | 2024 | Dec | Sinking Fund | AMT | 755,000 | 0 | 0 | | 755,000 | |
| B | 0118316P4 | 5.400% | 2024 | Dec | Sinking Fund | AMT | 325,000 | 0 | 300,000 | | 25,000 | |
| A | 0118316M1 | 5.300% | 2025 | Jun | Sinking Fund | AMT | 780,000 | 0 | 0 | | 780,000 | |
| B | 0118316P4 | 5.400% | 2025 | Jun | Sinking Fund | AMT | 330,000 | 0 | 305,000 | | 25,000 | |
| A | 0118316M1 | 5.300% | 2025 | Dec | Sinking Fund | AMT | 800,000 | 0 | 0 | | 800,000 | |
| B | 0118316P4 | 5.400% | 2025 | Dec | Sinking Fund | AMT | 340,000 | 0 | 315,000 | | 25,000 | |
| A | 0118316M1 | 5.300% | 2026 | Jun | Sinking Fund | AMT | 820,000 | 0 | 0 | | 820,000 | |
| B | 0118316P4 | 5.400% | 2026 | Jun | Sinking Fund | AMT | 350,000 | 0 | 320,000 | | 30,000 | |
| A | 0118316M1 | 5.300% | 2026 | Dec | Term Maturity | AMT | 840,000 | 0 | 0 | | 840,000 | |
| B | 0118316P4 | 5.400% | 2026 | Dec | Sinking Fund | AMT | 360,000 | 0 | 330,000 | | 30,000 | |
| B | 0118316P4 | 5.400% | 2027 | Jun | Sinking Fund | AMT | 370,000 | 0 | 340,000 | | 30,000 | |
| B | 0118316P4 | 5.400% | 2027 | Dec | Sinking Fund | AMT | 380,000 | 0 | 350,000 | | 30,000 | |
| B | 0118316P4 | 5.400% | 2028 | Jun | Sinking Fund | AMT | 390,000 | 0 | 360,000 | | 30,000 | |
| B | 0118316P4 | 5.400% | 2028 | Dec | Sinking Fund | AMT | 400,000 | 0 | 370,000 | | 30,000 | |
| B | 0118316P4 | 5.400% | 2029 | Jun | Sinking Fund | AMT | 410,000 | 0 | 375,000 | | 35,000 | |
| B | 0118316P4 | 5.400% | 2029 | Dec | Sinking Fund | AMT | 420,000 | 0 | 385,000 | | 35,000 | |
| B | 0118316P4 | 5.400% | 2030 | Jun | Sinking Fund | AMT | 435,000 | 0 | 400,000 | | 35,000 | |
| B | 0118316P4 | 5.400% | 2030 | Dec | Sinking Fund | AMT | 445,000 | 0 | 410,000 | | 35,000 | |
| B | 0118316P4 | 5.400% | 2031 | Jun | Sinking Fund | AMT | 455,000 | 0 | 420,000 | | 35,000 | |
| B | 0118316P4 | 5.400% | 2031 | Dec | Sinking Fund | AMT | 470,000 | 0 | 435,000 | | 35,000 | |
| B | 0118316P4 | 5.400% | 2032 | Jun | Sinking Fund | AMT | 480,000 | 0 | 445,000 | | 35,000 | |
| B | 0118316P4 | 5.400% | 2032 | Dec | Sinking Fund | AMT | 495,000 | 0 | 455,000 | | 40,000 | |
| B | 0118316P4 | 5.400% | 2033 | Jun | Sinking Fund | AMT | 510,000 | 0 | 470,000 | | 40,000 | |
| B | 0118316P4 | 5.400% | 2033 | Dec | Sinking Fund | AMT | 520,000 | 0 | 480,000 | | 40,000 | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|-------------|----------|-----------|---------------|-----------------|------------------------------|---|----------------------|---------------------|---------------------|
| Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) | | | | | | Tax-Exempt Corporate | <i>Dates</i> | <i>S and P</i> | <i>Moodys</i> | <i>Fitch</i> |
| E98A2 Mortgage Revenue Bonds, 1998 Series A2 | | | | | | Fund: 482 Bond Yield: 5.206% | Indenture: 8/15/1996 Delivery: 6/17/1998 Dated: 6/1/1998 | AAA | Aaa | AAA |
| B | 0118316P4 | 5.400% | 2034 | Jun | Sinking Fund | AMT | 535,000 | 0 | 490,000 | 45,000 |
| B | 0118316P4 | 5.400% | 2034 | Dec | Sinking Fund | AMT | 550,000 | 0 | 505,000 | 45,000 |
| B | 0118316P4 | 5.400% | 2035 | Jun | Sinking Fund | AMT | 565,000 | 0 | 520,000 | 45,000 |
| B | 0118316P4 | 5.400% | 2035 | Dec | Term Maturity | AMT | 580,000 | 0 | 530,000 | 50,000 |
| E98A2 Total | | | | | | | \$31,475,000 | \$0 | \$16,675,000 | \$14,800,000 |
| E99A1 Mortgage Revenue Bonds, 1999 Series A1 | | | | | | Fund: 483 Bond Yield: 5.978% | Indenture: 8/15/1996 Delivery: 11/17/1999 Dated: 10/15/1999 | AAA | Aaa | AAA |
| | 011832CA8 | 5.800% | 2012 | Jun | Sinking Fund | | 1,635,000 | 0 | 45,000 | 1,590,000 |
| | 011832CA8 | 5.800% | 2012 | Dec | Sinking Fund | | 1,680,000 | 0 | 50,000 | 1,630,000 |
| | 011832CA8 | 5.800% | 2013 | Jun | Sinking Fund | | 1,735,000 | 0 | 50,000 | 1,685,000 |
| | 011832CA8 | 5.800% | 2013 | Dec | Term Maturity | | 1,785,000 | 0 | 50,000 | 1,735,000 |
| | 011832CB6 | 6.000% | 2014 | Jun | Sinking Fund | | 1,835,000 | 0 | 55,000 | 1,780,000 |
| | 011832CB6 | 6.000% | 2014 | Dec | Sinking Fund | | 1,890,000 | 0 | 55,000 | 1,835,000 |
| | 011832CB6 | 6.000% | 2015 | Jun | Term Maturity | | 880,000 | 0 | 25,000 | 855,000 |
| E99A1 Total | | | | | | | \$11,440,000 | \$0 | \$330,000 | \$11,110,000 |
| E99A2 Mortgage Revenue Bonds, 1999 Series A2 | | | | | | Fund: 483 Bond Yield: 5.978% | Indenture: 8/15/1996 Delivery: 11/17/1999 Dated: 10/15/1999 | AAA | Aaa | AAA |
| | 011832CS9 | 5.330% | 2001 | Dec | Sinking Fund | AMT | 350,000 | 350,000 | 0 | 0 |
| | 011832CC4 | 4.500% | 2001 | Dec | Serial Maturity | AMT | 955,000 | 955,000 | 0 | 0 |
| | 011832CS9 | 5.330% | 2002 | Jun | Sinking Fund | AMT | 360,000 | 360,000 | 0 | 0 |
| | 011832CS9 | 5.330% | 2002 | Dec | Sinking Fund | AMT | 370,000 | 360,000 | 10,000 | 0 |
| | 011832CD2 | 4.700% | 2002 | Dec | Serial Maturity | AMT | 1,980,000 | 1,980,000 | 0 | 0 |
| | 011832CS9 | 5.330% | 2003 | Jun | Sinking Fund | AMT | 380,000 | 275,000 | 105,000 | 0 |
| | 011832CE0 | 4.850% | 2003 | Dec | Serial Maturity | AMT | 2,075,000 | 2,015,000 | 60,000 | 0 |
| | 011832CS9 | 5.330% | 2003 | Dec | Sinking Fund | AMT | 390,000 | 255,000 | 135,000 | 0 |
| | 011832CS9 | 5.330% | 2004 | Jun | Sinking Fund | AMT | 400,000 | 0 | 170,000 | 230,000 |
| | 011832CF7 | 5.000% | 2004 | Dec | Serial Maturity | AMT | 2,180,000 | 0 | 65,000 | 2,115,000 |
| | 011832CS9 | 5.330% | 2004 | Dec | Sinking Fund | AMT | 410,000 | 0 | 175,000 | 235,000 |
| | 011832CS9 | 5.330% | 2005 | Jun | Sinking Fund | AMT | 425,000 | 0 | 180,000 | 245,000 |
| | 011832CS9 | 5.330% | 2005 | Dec | Sinking Fund | AMT | 435,000 | 0 | 180,000 | 255,000 |
| | 011832CG5 | 5.150% | 2005 | Dec | Serial Maturity | AMT | 2,290,000 | 0 | 70,000 | 2,220,000 |
| | 011832CS9 | 5.330% | 2006 | Jun | Sinking Fund | AMT | 450,000 | 0 | 185,000 | 265,000 |
| | 011832CS9 | 5.330% | 2006 | Dec | Sinking Fund | AMT | 465,000 | 0 | 190,000 | 275,000 |
| | 011832CH3 | 5.250% | 2006 | Dec | Serial Maturity | AMT | 2,405,000 | 0 | 70,000 | 2,335,000 |
| | 011832CS9 | 5.330% | 2007 | Jun | Sinking Fund | AMT | 475,000 | 0 | 195,000 | 280,000 |
| | 011832CS9 | 5.330% | 2007 | Dec | Sinking Fund | AMT | 490,000 | 0 | 200,000 | 290,000 |
| | 011832CJ9 | 5.350% | 2007 | Dec | Serial Maturity | AMT | 2,535,000 | 0 | 75,000 | 2,460,000 |
| | 011832CS9 | 5.330% | 2008 | Jun | Sinking Fund | AMT | 505,000 | 0 | 205,000 | 300,000 |
| | 011832CK6 | 5.450% | 2008 | Dec | Serial Maturity | AMT | 2,670,000 | 0 | 80,000 | 2,590,000 |
| | 011832CS9 | 5.330% | 2008 | Dec | Sinking Fund | AMT | 515,000 | 0 | 210,000 | 305,000 |
| | 011832CS9 | 5.330% | 2009 | Jun | Sinking Fund | AMT | 530,000 | 0 | 215,000 | 315,000 |
| | 011832CS9 | 5.330% | 2009 | Dec | Sinking Fund | AMT | 545,000 | 0 | 225,000 | 320,000 |
| | 011832CL4 | 5.550% | 2009 | Dec | Serial Maturity | AMT | 2,820,000 | 0 | 85,000 | 2,735,000 |
| | 011832CS9 | 5.330% | 2010 | Jun | Sinking Fund | AMT | 560,000 | 0 | 235,000 | 325,000 |
| | 011832CM2 | 5.650% | 2010 | Dec | Serial Maturity | AMT | 2,980,000 | 0 | 90,000 | 2,890,000 |
| | 011832CS9 | 5.330% | 2010 | Dec | Sinking Fund | AMT | 580,000 | 0 | 240,000 | 340,000 |
| | 011832CS9 | 5.330% | 2011 | Jun | Sinking Fund | AMT | 590,000 | 0 | 240,000 | 350,000 |
| | 011832CS9 | 5.330% | 2011 | Dec | Sinking Fund | AMT | 615,000 | 0 | 250,000 | 365,000 |
| | 011832CN0 | 5.750% | 2011 | Dec | Serial Maturity | AMT | 3,145,000 | 0 | 95,000 | 3,050,000 |
| | 011832CS9 | 5.330% | 2012 | Jun | Sinking Fund | AMT | 635,000 | 0 | 265,000 | 370,000 |
| | 011832CS9 | 5.330% | 2012 | Dec | Sinking Fund | AMT | 655,000 | 0 | 270,000 | 385,000 |
| | 011832CS9 | 5.330% | 2013 | Jun | Sinking Fund | AMT | 665,000 | 0 | 270,000 | 395,000 |
| | 011832CS9 | 5.330% | 2013 | Dec | Sinking Fund | AMT | 685,000 | 0 | 280,000 | 405,000 |
| | 011832CS9 | 5.330% | 2014 | Jun | Sinking Fund | AMT | 705,000 | 0 | 295,000 | 410,000 |
| | 011832CS9 | 5.330% | 2014 | Dec | Sinking Fund | AMT | 725,000 | 0 | 300,000 | 425,000 |
| | 011832CS9 | 5.330% | 2015 | Jun | Sinking Fund | AMT | 745,000 | 0 | 305,000 | 440,000 |
| | 011832CQ3 | 6.200% | 2015 | Jun | Sinking Fund | AMT | 1,070,000 | 0 | 30,000 | 1,040,000 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|---|----------|-----------|-------------------|---------------------------|-----------------------------|-----------------------------|-------------------------|--------------------|--------------------|--------------|
| Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) | | | | Tax-Exempt | Corporate | | <i>Dates</i> | | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| E99A2 | Mortgage Revenue Bonds, 1999 Series A2 | | | Fund: 483 | Bond Yield: 5.978% | Indenture: 8/15/1996 | Delivery: 11/17/1999 | Dated: 10/15/199 | AAA | Aaa | AAA |
| 011832CQ3 | 6.200% | 2015 | Dec | Sinking Fund | | AMT | 2,005,000 | 0 | 60,000 | | 1,945,000 |
| 011832CS9 | 5.330% | 2015 | Dec | Sinking Fund | | AMT | 770,000 | 0 | 320,000 | | 450,000 |
| 011832CS9 | 5.330% | 2016 | Jun | Sinking Fund | | AMT | 795,000 | 0 | 325,000 | | 470,000 |
| 011832CQ3 | 6.200% | 2016 | Jun | Sinking Fund | | AMT | 2,065,000 | 0 | 60,000 | | 2,005,000 |
| 011832CQ3 | 6.200% | 2016 | Dec | Sinking Fund | | AMT | 2,130,000 | 0 | 65,000 | | 2,065,000 |
| 011832CS9 | 5.330% | 2016 | Dec | Sinking Fund | | AMT | 815,000 | 0 | 335,000 | | 480,000 |
| 011832CQ3 | 6.200% | 2017 | Jun | Sinking Fund | | AMT | 2,200,000 | 0 | 65,000 | | 2,135,000 |
| 011832CS9 | 5.330% | 2017 | Jun | Sinking Fund | | AMT | 835,000 | 0 | 340,000 | | 495,000 |
| 011832CQ3 | 6.200% | 2017 | Dec | Sinking Fund | | AMT | 2,270,000 | 0 | 70,000 | | 2,200,000 |
| 011832CS9 | 5.330% | 2017 | Dec | Sinking Fund | | AMT | 860,000 | 0 | 360,000 | | 500,000 |
| 011832CS9 | 5.330% | 2018 | Jun | Sinking Fund | | AMT | 885,000 | 0 | 365,000 | | 520,000 |
| 011832CQ3 | 6.200% | 2018 | Jun | Sinking Fund | | AMT | 2,340,000 | 0 | 70,000 | | 2,270,000 |
| 011832CQ3 | 6.200% | 2018 | Dec | Sinking Fund | | AMT | 2,410,000 | 0 | 70,000 | | 2,340,000 |
| 011832CS9 | 5.330% | 2018 | Dec | Sinking Fund | | AMT | 910,000 | 0 | 375,000 | | 535,000 |
| 011832CQ3 | 6.200% | 2019 | Jun | Sinking Fund | | AMT | 2,490,000 | 0 | 75,000 | | 2,415,000 |
| 011832CS9 | 5.330% | 2019 | Jun | Sinking Fund | | AMT | 935,000 | 0 | 385,000 | | 550,000 |
| 011832CS9 | 5.330% | 2019 | Dec | Sinking Fund | | AMT | 970,000 | 0 | 395,000 | | 575,000 |
| 011832CQ3 | 6.200% | 2019 | Dec | Sinking Fund | | AMT | 2,560,000 | 0 | 75,000 | | 2,485,000 |
| 011832CS9 | 5.330% | 2020 | Jun | Sinking Fund | | AMT | 995,000 | 0 | 405,000 | | 590,000 |
| 011832CQ3 | 6.200% | 2020 | Jun | Sinking Fund | | AMT | 2,640,000 | 0 | 80,000 | | 2,560,000 |
| 011832CS9 | 5.330% | 2020 | Dec | Sinking Fund | | AMT | 1,020,000 | 0 | 425,000 | | 595,000 |
| 011832CQ3 | 6.200% | 2020 | Dec | Sinking Fund | | AMT | 2,725,000 | 0 | 80,000 | | 2,645,000 |
| 011832CS9 | 5.330% | 2021 | Jun | Sinking Fund | | AMT | 1,050,000 | 0 | 430,000 | | 620,000 |
| 011832CP5 | 6.200% | 2021 | Jun | Serial Maturity | | AMT | 815,000 | 0 | 25,000 | | 790,000 |
| 011832CQ3 | 6.200% | 2021 | Jun | Sinking Fund | | AMT | 1,995,000 | 0 | 60,000 | | 1,935,000 |
| 011832CS9 | 5.330% | 2021 | Dec | Sinking Fund | | AMT | 1,080,000 | 0 | 445,000 | | 635,000 |
| 011832CQ3 | 6.200% | 2021 | Dec | Term Maturity | | AMT | 2,900,000 | 0 | 85,000 | | 2,815,000 |
| 011832CS9 | 5.330% | 2022 | Jun | Sinking Fund | | AMT | 1,105,000 | 0 | 455,000 | | 650,000 |
| 011832CR1 | 6.125% | 2022 | Jun | Sinking Fund | | AMT | 2,995,000 | 0 | 0 | | 2,995,000 |
| 011832CR1 | 6.125% | 2022 | Dec | Sinking Fund | | AMT | 3,085,000 | 0 | 0 | | 3,085,000 |
| 011832CS9 | 5.330% | 2022 | Dec | Sinking Fund | | AMT | 1,140,000 | 0 | 470,000 | | 670,000 |
| 011832CR1 | 6.125% | 2023 | Jun | Sinking Fund | | AMT | 3,180,000 | 0 | 0 | | 3,180,000 |
| 011832CS9 | 5.330% | 2023 | Jun | Sinking Fund | | AMT | 1,170,000 | 0 | 485,000 | | 685,000 |
| 011832CR1 | 6.125% | 2023 | Dec | Sinking Fund | | AMT | 3,285,000 | 0 | 0 | | 3,285,000 |
| 011832CS9 | 5.330% | 2023 | Dec | Sinking Fund | | AMT | 1,200,000 | 0 | 495,000 | | 705,000 |
| 011832CR1 | 6.125% | 2024 | Jun | Sinking Fund | | AMT | 3,380,000 | 0 | 0 | | 3,380,000 |
| 011832CS9 | 5.330% | 2024 | Jun | Sinking Fund | | AMT | 1,240,000 | 0 | 510,000 | | 730,000 |
| 011832CR1 | 6.125% | 2024 | Dec | Sinking Fund | | AMT | 3,490,000 | 0 | 0 | | 3,490,000 |
| 011832CS9 | 5.330% | 2024 | Dec | Sinking Fund | | AMT | 1,270,000 | 0 | 520,000 | | 750,000 |
| 011832CS9 | 5.330% | 2025 | Jun | Sinking Fund | | AMT | 1,300,000 | 0 | 535,000 | | 765,000 |
| 011832CR1 | 6.125% | 2025 | Jun | Sinking Fund | | AMT | 3,605,000 | 0 | 0 | | 3,605,000 |
| 011832CS9 | 5.330% | 2025 | Dec | Sinking Fund | | AMT | 1,340,000 | 0 | 550,000 | | 790,000 |
| 011832CR1 | 6.125% | 2025 | Dec | Sinking Fund | | AMT | 3,715,000 | 0 | 0 | | 3,715,000 |
| 011832CS9 | 5.330% | 2026 | Jun | Sinking Fund | | AMT | 1,375,000 | 0 | 565,000 | | 810,000 |
| 011832CR1 | 6.125% | 2026 | Jun | Sinking Fund | | AMT | 3,830,000 | 0 | 0 | | 3,830,000 |
| 011832CR1 | 6.125% | 2026 | Dec | Sinking Fund | | AMT | 3,955,000 | 0 | 0 | | 3,955,000 |
| 011832CS9 | 5.330% | 2026 | Dec | Sinking Fund | | AMT | 1,410,000 | 0 | 580,000 | | 830,000 |
| 011832CR1 | 6.125% | 2027 | Jun | Sinking Fund | | AMT | 4,080,000 | 0 | 0 | | 4,080,000 |
| 011832CS9 | 5.330% | 2027 | Jun | Sinking Fund | | AMT | 1,450,000 | 0 | 595,000 | | 855,000 |
| 011832CT7 | 6.250% | 2027 | Dec | Sinking Fund | | AMT | 900,000 | 0 | 490,000 | | 410,000 |
| 011832CR1 | 6.125% | 2027 | Dec | Term Maturity | | AMT | 3,300,000 | 0 | 0 | | 3,300,000 |
| 011832CS9 | 5.330% | 2027 | Dec | Sinking Fund | | AMT | 1,495,000 | 0 | 615,000 | | 880,000 |
| 011832CS9 | 5.330% | 2028 | Jun | Sinking Fund | | AMT | 1,540,000 | 0 | 635,000 | | 905,000 |
| 011832CT7 | 6.250% | 2028 | Jun | Sinking Fund | | AMT | 4,330,000 | 0 | 2,340,000 | | 1,990,000 |
| 011832CS9 | 5.330% | 2028 | Dec | Sinking Fund | | AMT | 1,580,000 | 0 | 655,000 | | 925,000 |
| 011832CT7 | 6.250% | 2028 | Dec | Sinking Fund | | AMT | 4,465,000 | 0 | 2,410,000 | | 2,055,000 |
| 011832CS9 | 5.330% | 2029 | Jun | Sinking Fund | | AMT | 1,625,000 | 0 | 665,000 | | 960,000 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | | |
|---|-------------|----------|-----------|-------------------|--------------------|-----|----------------------|----------------------|---------------------|--------------------|----------------------|-----|
| Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) | | | | Tax-Exempt | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> | |
| E99A2 Mortgage Revenue Bonds, 1999 Series A2 | | | | Fund: 483 | Bond Yield: 5.978% | | Indenture: 8/15/1996 | Delivery: 11/17/1999 | Dated: 10/15/1999 | AAA | Aaa | AAA |
| 011832CT7 | 6.250% | 2029 | Jun | Sinking Fund | | AMT | 4,605,000 | 0 | 2,490,000 | | 2,115,000 | |
| 011832CT7 | 6.250% | 2029 | Dec | Sinking Fund | | AMT | 4,740,000 | 0 | 2,565,000 | | 2,175,000 | |
| 011832CS9 | 5.330% | 2029 | Dec | Sinking Fund | | AMT | 1,680,000 | 0 | 690,000 | | 990,000 | |
| 011832CT7 | 6.250% | 2030 | Jun | Sinking Fund | | AMT | 4,890,000 | 0 | 2,645,000 | | 2,245,000 | |
| 011832CS9 | 5.330% | 2030 | Jun | Sinking Fund | | AMT | 1,730,000 | 0 | 715,000 | | 1,015,000 | |
| 011832CS9 | 5.330% | 2030 | Dec | Term Maturity | | AMT | 1,775,000 | 0 | 725,000 | | 1,050,000 | |
| 011832CT7 | 6.250% | 2030 | Dec | Sinking Fund | | AMT | 5,050,000 | 0 | 2,730,000 | | 2,320,000 | |
| 011832CT7 | 6.250% | 2031 | Jun | Term Maturity | | AMT | 7,030,000 | 0 | 3,805,000 | | 3,225,000 | |
| E99A2 Total | | | | | | | \$188,560,000 | \$6,550,000 | \$42,030,000 | | \$139,980,000 | |
| E001A Mortgage Revenue Bonds, 2000 Series A | | | | Fund: 484 | Bond Yield: 5.929% | | Indenture: 8/15/1996 | Delivery: 11/14/2000 | Dated: 11/1/2000 | AAA | Aaa | AAA |
| 011832KY7 | 5.900% | 2031 | Jun | Sinking Fund | | | 2,155,000 | 0 | 0 | | 2,155,000 | |
| 011832KY7 | 5.900% | 2031 | Dec | Sinking Fund | | | 2,215,000 | 0 | 0 | | 2,215,000 | |
| 011832KY7 | 5.900% | 2032 | Jun | Sinking Fund | | | 2,285,000 | 0 | 0 | | 2,285,000 | |
| 011832KY7 | 5.900% | 2032 | Dec | Sinking Fund | | | 2,350,000 | 0 | 0 | | 2,350,000 | |
| 011832KY7 | 5.900% | 2033 | Jun | Sinking Fund | | | 2,425,000 | 0 | 0 | | 2,425,000 | |
| 011832KY7 | 5.900% | 2033 | Dec | Sinking Fund | | | 2,495,000 | 0 | 0 | | 2,495,000 | |
| 011832KY7 | 5.900% | 2034 | Jun | Sinking Fund | | | 2,570,000 | 0 | 0 | | 2,570,000 | |
| 011832KY7 | 5.900% | 2034 | Dec | Sinking Fund | | | 2,645,000 | 0 | 0 | | 2,645,000 | |
| 011832KY7 | 5.900% | 2035 | Jun | Sinking Fund | | | 2,725,000 | 0 | 0 | | 2,725,000 | |
| 011832KY7 | 5.900% | 2035 | Dec | Sinking Fund | | | 2,810,000 | 0 | 0 | | 2,810,000 | |
| 011832KY7 | 5.900% | 2036 | Jun | Sinking Fund | | | 2,895,000 | 0 | 0 | | 2,895,000 | |
| 011832KY7 | 5.900% | 2036 | Dec | Term Maturity | | | 1,350,000 | 0 | 0 | | 1,350,000 | |
| 011832KZ4 | 5.750% | 2036 | Dec | Sinking Fund | | | 1,685,000 | 0 | 1,685,000 | | 0 | |
| 011832KZ4 | 5.750% | 2037 | Jun | Sinking Fund | | | 3,175,000 | 0 | 3,175,000 | | 0 | |
| 011832KZ4 | 5.750% | 2037 | Dec | Sinking Fund | | | 3,265,000 | 0 | 3,265,000 | | 0 | |
| 011832KZ4 | 5.750% | 2038 | Jun | Sinking Fund | | | 3,365,000 | 0 | 3,365,000 | | 0 | |
| 011832LA8 | 6.000% | 2038 | Dec | Sinking Fund | | | 470,000 | 0 | 470,000 | | 0 | |
| 011832KZ4 | 5.750% | 2038 | Dec | Term Maturity | | | 2,985,000 | 0 | 2,985,000 | | 0 | |
| 011832LA8 | 6.000% | 2039 | Jun | Sinking Fund | | | 3,455,000 | 0 | 3,455,000 | | 0 | |
| 011832LA8 | 6.000% | 2039 | Dec | Sinking Fund | | | 3,560,000 | 0 | 3,560,000 | | 0 | |
| 011832LA8 | 6.000% | 2040 | Jun | Sinking Fund | | | 3,665,000 | 0 | 3,665,000 | | 0 | |
| 011832LA8 | 6.000% | 2040 | Dec | Term Maturity | | | 3,770,000 | 0 | 3,770,000 | | 0 | |
| E001A Total | | | | | | | \$58,315,000 | \$0 | \$29,395,000 | | \$28,920,000 | |
| E001B Mortgage Revenue Bonds, 2000 Series B | | | | Fund: 484 | Bond Yield: 5.929% | | Indenture: 8/15/1996 | Delivery: 11/14/2000 | Dated: 11/1/2000 | AAA | Aaa | AAA |
| 011832LB6 | 5.450% | 2008 | Jun | Sinking Fund | | | 40,000 | 0 | 0 | | 40,000 | |
| 011832LB6 | 5.450% | 2011 | Jun | Sinking Fund | | | 315,000 | 0 | 0 | | 315,000 | |
| 011832LB6 | 5.450% | 2011 | Dec | Sinking Fund | | | 330,000 | 0 | 0 | | 330,000 | |
| 011832LB6 | 5.450% | 2012 | Jun | Sinking Fund | | | 335,000 | 0 | 0 | | 335,000 | |
| 011832LB6 | 5.450% | 2012 | Dec | Sinking Fund | | | 370,000 | 0 | 0 | | 370,000 | |
| 011832LB6 | 5.450% | 2013 | Jun | Sinking Fund | | | 380,000 | 0 | 0 | | 380,000 | |
| 011832LB6 | 5.450% | 2013 | Dec | Sinking Fund | | | 390,000 | 0 | 0 | | 390,000 | |
| 011832LB6 | 5.450% | 2014 | Jun | Sinking Fund | | | 400,000 | 0 | 0 | | 400,000 | |
| 011832LB6 | 5.450% | 2014 | Dec | Sinking Fund | | | 405,000 | 0 | 0 | | 405,000 | |
| 011832LB6 | 5.450% | 2015 | Jun | Sinking Fund | | | 420,000 | 0 | 0 | | 420,000 | |
| 011832LB6 | 5.450% | 2015 | Dec | Term Maturity | | | 410,000 | 0 | 0 | | 410,000 | |
| E001B Total | | | | | | | \$3,795,000 | \$0 | \$0 | | \$3,795,000 | |
| E001C Mortgage Revenue Bonds, 2000 Series C | | | | Fund: 484 | Bond Yield: 5.929% | | Indenture: 8/15/1996 | Delivery: 11/14/2000 | Dated: 11/1/2000 | AAA | Aaa | AAA |
| 011832LN0 | 4.700% | 2002 | Dec | Serial Maturity | | AMT | 205,000 | 205,000 | 0 | | 0 | |
| 011832LC4 | 4.750% | 2003 | Dec | Serial Maturity | | AMT | 403,000 | 430,000 | 0 | | 0 | |
| 011832LP5 | 4.800% | 2004 | Dec | Serial Maturity | | AMT | 455,000 | 0 | 0 | | 455,000 | |
| 011832LD2 | 4.850% | 2005 | Dec | Serial Maturity | | AMT | 480,000 | 0 | 0 | | 480,000 | |
| 011832LQ3 | 4.900% | 2006 | Dec | Serial Maturity | | AMT | 500,000 | 0 | 0 | | 500,000 | |
| 011832LE0 | 4.950% | 2007 | Dec | Serial Maturity | | AMT | 520,000 | 0 | 0 | | 520,000 | |
| 011832LR1 | 5.000% | 2008 | Dec | Serial Maturity | | AMT | 515,000 | 0 | 0 | | 515,000 | |
| 011832LF7 | 5.050% | 2009 | Dec | Serial Maturity | | AMT | 585,000 | 0 | 0 | | 585,000 | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|-------------|----------|-----------|-------------------|--------------------|----------------------|----------------------|----------------------|---------------------|---------------------|-----|
| Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) | | | | Tax-Exempt | Corporate | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> | |
| E001C Mortgage Revenue Bonds, 2000 Series C | | | | Fund: 484 | Bond Yield: 5.929% | Indenture: 8/15/1996 | Delivery: 11/14/2000 | Dated: 11/1/2000 | AAA | Aaa | AAA |
| 011832LS9 | 5.100% | 2010 | Dec | Serial Maturity | | AMT | 620,000 | 0 | 0 | 620,000 | |
| 011832LH3 | 5.875% | 2016 | Jun | Sinking Fund | | AMT | 405,000 | 0 | 390,000 | 15,000 | |
| 011832LH3 | 5.875% | 2016 | Dec | Sinking Fund | | AMT | 415,000 | 0 | 390,000 | 25,000 | |
| 011832LH3 | 5.875% | 2017 | Jun | Sinking Fund | | AMT | 425,000 | 0 | 400,000 | 25,000 | |
| 011832LH3 | 5.875% | 2017 | Dec | Sinking Fund | | AMT | 435,000 | 0 | 410,000 | 25,000 | |
| 011832LH3 | 5.875% | 2018 | Jun | Sinking Fund | | AMT | 455,000 | 0 | 430,000 | 25,000 | |
| 011832LH3 | 5.875% | 2018 | Dec | Sinking Fund | | AMT | 465,000 | 0 | 440,000 | 25,000 | |
| 011832LH3 | 5.875% | 2019 | Jun | Sinking Fund | | AMT | 505,000 | 0 | 475,000 | 30,000 | |
| 011832LH3 | 5.875% | 2019 | Dec | Sinking Fund | | AMT | 515,000 | 0 | 485,000 | 30,000 | |
| 011832LH3 | 5.875% | 2020 | Jun | Sinking Fund | | AMT | 530,000 | 0 | 500,000 | 30,000 | |
| 011832LH3 | 5.875% | 2020 | Dec | Term Maturity | | AMT | 550,000 | 0 | 520,000 | 30,000 | |
| 011832LG5 | 5.900% | 2021 | Jun | Sinking Fund | | AMT | 1,835,000 | 0 | 0 | 1,835,000 | |
| 011832LG5 | 5.900% | 2021 | Dec | Sinking Fund | | AMT | 1,890,000 | 0 | 0 | 1,890,000 | |
| 011832LG5 | 5.900% | 2022 | Jun | Sinking Fund | | AMT | 1,945,000 | 0 | 0 | 1,945,000 | |
| 011832LG5 | 5.900% | 2022 | Dec | Sinking Fund | | AMT | 2,005,000 | 0 | 0 | 2,005,000 | |
| 011832LG5 | 5.900% | 2023 | Jun | Sinking Fund | | AMT | 2,065,000 | 0 | 0 | 2,065,000 | |
| 011832LG5 | 5.900% | 2023 | Dec | Sinking Fund | | AMT | 2,125,000 | 0 | 0 | 2,125,000 | |
| 011832LG5 | 5.900% | 2024 | Jun | Sinking Fund | | AMT | 2,190,000 | 0 | 0 | 2,190,000 | |
| 011832LG5 | 5.900% | 2024 | Dec | Sinking Fund | | AMT | 2,255,000 | 0 | 0 | 2,255,000 | |
| 011832LG5 | 5.900% | 2025 | Jun | Sinking Fund | | AMT | 2,320,000 | 0 | 0 | 2,320,000 | |
| 011832LG5 | 5.900% | 2025 | Dec | Sinking Fund | | AMT | 2,390,000 | 0 | 0 | 2,390,000 | |
| 011832LG5 | 5.900% | 2026 | Jun | Sinking Fund | | AMT | 2,465,000 | 0 | 0 | 2,465,000 | |
| 011832LG5 | 5.900% | 2026 | Dec | Sinking Fund | | AMT | 2,535,000 | 0 | 0 | 2,535,000 | |
| 011832LG5 | 5.900% | 2027 | Jun | Sinking Fund | | AMT | 2,615,000 | 0 | 0 | 2,615,000 | |
| 011832LJ9 | 5.800% | 2027 | Dec | Sinking Fund | | AMT | 1,720,000 | 0 | 0 | 1,720,000 | |
| 011832LG5 | 5.900% | 2027 | Dec | Term Maturity | | AMT | 1,110,000 | 0 | 0 | 1,110,000 | |
| 011832LJ9 | 5.800% | 2028 | Jun | Sinking Fund | | AMT | 3,030,000 | 0 | 0 | 3,030,000 | |
| 011832LJ9 | 5.800% | 2028 | Dec | Sinking Fund | | AMT | 3,115,000 | 0 | 0 | 3,115,000 | |
| 011832LJ9 | 5.800% | 2029 | Jun | Term Maturity | | AMT | 3,200,000 | 0 | 0 | 3,200,000 | |
| 011832LX9 | 6.000% | 2029 | Dec | Sinking Fund | | AMT | 2,910,000 | 0 | 2,910,000 | 0 | |
| 011832LX9 | 6.000% | 2030 | Jun | Sinking Fund | | AMT | 2,995,000 | 0 | 2,995,000 | 0 | |
| 011832LX9 | 6.000% | 2030 | Dec | Sinking Fund | | AMT | 3,085,000 | 0 | 3,085,000 | 0 | |
| 011832LX9 | 6.000% | 2031 | Jun | Sinking Fund | | AMT | 3,180,000 | 0 | 3,180,000 | 0 | |
| 011832LX9 | 6.000% | 2031 | Dec | Term Maturity | | AMT | 3,065,000 | 0 | 3,065,000 | 0 | |
| 011832LU4 | 6.000% | 2031 | Dec | Sinking Fund | | AMT | 220,000 | 0 | 220,000 | 0 | |
| 011832LU4 | 6.000% | 2032 | Jun | Term Maturity | | AMT | 3,510,000 | 0 | 3,510,000 | 0 | |
| E001C Total | | | | | | | \$68,785,000 | \$635,000 | \$23,405,000 | \$44,745,000 | |
| E011A Mortgage Revenue Bonds, 2001 Series A | | | | Fund: 485 | Bond Yield: 5.211% | Indenture: 8/15/1996 | Delivery: 10/17/2000 | Dated: 10/1/2001 | AAA | Aaa | AAA |
| 011832NN8 | 4.400% | 2002 | Jun | Sinking Fund | | | 40,000 | 40,000 | 0 | 0 | |
| 011832NA6 | 2.500% | 2002 | Dec | Serial Maturity | | | 295,000 | 295,000 | 0 | 0 | |
| 011832NN8 | 4.400% | 2002 | Dec | Sinking Fund | | | 155,000 | 155,000 | 0 | 0 | |
| 011832NN8 | 4.400% | 2003 | Jun | Sinking Fund | | | 160,000 | 150,000 | 10,000 | 0 | |
| 011832NN8 | 4.400% | 2003 | Dec | Sinking Fund | | | 160,000 | 145,000 | 15,000 | 0 | |
| 011832NB4 | 2.700% | 2003 | Dec | Serial Maturity | | | 480,000 | 470,000 | 10,000 | 0 | |
| 011832NN8 | 4.400% | 2004 | Jun | Sinking Fund | | | 165,000 | 0 | 25,000 | 140,000 | |
| 011832NN8 | 4.400% | 2004 | Dec | Sinking Fund | | | 165,000 | 0 | 25,000 | 140,000 | |
| 011832NC2 | 3.050% | 2004 | Dec | Serial Maturity | | | 500,000 | 0 | 10,000 | 490,000 | |
| 011832NN8 | 4.400% | 2005 | Jun | Sinking Fund | | | 170,000 | 0 | 30,000 | 140,000 | |
| 011832NN8 | 4.400% | 2005 | Dec | Sinking Fund | | | 175,000 | 0 | 35,000 | 140,000 | |
| 011832ND0 | 3.250% | 2005 | Dec | Serial Maturity | | | 515,000 | 0 | 10,000 | 505,000 | |
| 011832NN8 | 4.400% | 2006 | Jun | Sinking Fund | | | 175,000 | 0 | 35,000 | 140,000 | |
| 011832NN8 | 4.400% | 2006 | Dec | Sinking Fund | | | 180,000 | 0 | 35,000 | 145,000 | |
| 011832NE8 | 3.500% | 2006 | Dec | Serial Maturity | | | 545,000 | 0 | 10,000 | 535,000 | |
| 011832NN8 | 4.400% | 2007 | Jun | Sinking Fund | | | 185,000 | 0 | 35,000 | 150,000 | |
| 011832NN8 | 4.400% | 2007 | Dec | Sinking Fund | | | 190,000 | 0 | 35,000 | 155,000 | |
| 011832NF5 | 3.700% | 2007 | Dec | Serial Maturity | | | 560,000 | 0 | 10,000 | 550,000 | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|-------------|----------|-----------|-------------------|---------------------------|-----------------------------|----------------------------|-------------------------|--------------------|--------------------|--------------|
| Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) | | | | Tax-Exempt | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| E011A Mortgage Revenue Bonds, 2001 Series A | | | | Fund: 485 | Bond Yield: 5.211% | Indenture: 8/15/1996 | Delivery: 10/17/200 | Dated: 10/1/2001 | AAA | Aaa | AAA |
| 011832NN8 | 4.400% | 2008 | Jun | Sinking Fund | | | 195,000 | 0 | 35,000 | | 160,000 |
| 011832NN8 | 4.400% | 2008 | Dec | Sinking Fund | | | 195,000 | 0 | 35,000 | | 160,000 |
| 011832NG3 | 3.900% | 2008 | Dec | Serial Maturity | | | 585,000 | 0 | 10,000 | | 575,000 |
| 011832NN8 | 4.400% | 2009 | Jun | Sinking Fund | | | 205,000 | 0 | 35,000 | | 170,000 |
| 011832NN8 | 4.400% | 2009 | Dec | Sinking Fund | | | 205,000 | 0 | 35,000 | | 170,000 |
| 011832NH1 | 4.000% | 2009 | Dec | Serial Maturity | | | 610,000 | 0 | 10,000 | | 600,000 |
| 011832NN8 | 4.400% | 2010 | Jun | Sinking Fund | | | 210,000 | 0 | 35,000 | | 175,000 |
| 011832NN8 | 4.400% | 2010 | Dec | Sinking Fund | | | 215,000 | 0 | 35,000 | | 180,000 |
| 011832NJ7 | 4.150% | 2010 | Dec | Serial Maturity | | | 640,000 | 0 | 10,000 | | 630,000 |
| 011832NN8 | 4.400% | 2011 | Jun | Sinking Fund | | | 220,000 | 0 | 35,000 | | 185,000 |
| 011832NN8 | 4.400% | 2011 | Dec | Sinking Fund | | | 225,000 | 0 | 35,000 | | 190,000 |
| 011832NK4 | 4.250% | 2011 | Dec | Serial Maturity | | | 670,000 | 0 | 10,000 | | 660,000 |
| 011832NN8 | 4.400% | 2012 | Jun | Sinking Fund | | | 230,000 | 0 | 35,000 | | 195,000 |
| 011832NL2 | 5.200% | 2012 | Jun | Sinking Fund | | | 345,000 | 0 | 5,000 | | 340,000 |
| 011832NN8 | 4.400% | 2012 | Dec | Sinking Fund | | | 235,000 | 0 | 35,000 | | 200,000 |
| 011832NL2 | 5.200% | 2012 | Dec | Sinking Fund | | | 355,000 | 0 | 5,000 | | 350,000 |
| 011832NL2 | 5.200% | 2013 | Jun | Sinking Fund | | | 365,000 | 0 | 5,000 | | 360,000 |
| 011832NN8 | 4.400% | 2013 | Jun | Sinking Fund | | | 240,000 | 0 | 40,000 | | 200,000 |
| 011832NN8 | 4.400% | 2013 | Dec | Sinking Fund | | | 250,000 | 0 | 45,000 | | 205,000 |
| 011832NL2 | 5.200% | 2013 | Dec | Sinking Fund | | | 370,000 | 0 | 5,000 | | 365,000 |
| 011832NN8 | 4.400% | 2014 | Jun | Sinking Fund | | | 260,000 | 0 | 45,000 | | 215,000 |
| 011832NL2 | 5.200% | 2014 | Jun | Sinking Fund | | | 380,000 | 0 | 5,000 | | 375,000 |
| 011832NN8 | 4.400% | 2014 | Dec | Sinking Fund | | | 265,000 | 0 | 45,000 | | 220,000 |
| 011832NL2 | 5.200% | 2014 | Dec | Sinking Fund | | | 390,000 | 0 | 5,000 | | 385,000 |
| 011832NN8 | 4.400% | 2015 | Jun | Sinking Fund | | | 270,000 | 0 | 45,000 | | 225,000 |
| 011832NL2 | 5.200% | 2015 | Jun | Sinking Fund | | | 400,000 | 0 | 5,000 | | 395,000 |
| 011832NN8 | 4.400% | 2015 | Dec | Sinking Fund | | | 280,000 | 0 | 50,000 | | 230,000 |
| 011832NL2 | 5.200% | 2015 | Dec | Sinking Fund | | | 410,000 | 0 | 5,000 | | 405,000 |
| 011832NN8 | 4.400% | 2016 | Jun | Sinking Fund | | | 285,000 | 0 | 50,000 | | 235,000 |
| 011832NL2 | 5.200% | 2016 | Jun | Sinking Fund | | | 420,000 | 0 | 5,000 | | 415,000 |
| 011832NN8 | 4.400% | 2016 | Dec | Sinking Fund | | | 290,000 | 0 | 50,000 | | 240,000 |
| 011832NL2 | 5.200% | 2016 | Dec | Sinking Fund | | | 435,000 | 0 | 5,000 | | 430,000 |
| 011832NN8 | 4.400% | 2017 | Jun | Sinking Fund | | | 295,000 | 0 | 50,000 | | 245,000 |
| 011832NL2 | 5.200% | 2017 | Jun | Sinking Fund | | | 445,000 | 0 | 5,000 | | 440,000 |
| 011832NL2 | 5.200% | 2017 | Dec | Sinking Fund | | | 455,000 | 0 | 5,000 | | 450,000 |
| 011832NN8 | 4.400% | 2017 | Dec | Sinking Fund | | | 305,000 | 0 | 50,000 | | 255,000 |
| 011832NL2 | 5.200% | 2018 | Jun | Sinking Fund | | | 465,000 | 0 | 10,000 | | 455,000 |
| 011832NN8 | 4.400% | 2018 | Jun | Sinking Fund | | | 315,000 | 0 | 55,000 | | 260,000 |
| 011832NN8 | 4.400% | 2018 | Dec | Sinking Fund | | | 320,000 | 0 | 55,000 | | 265,000 |
| 011832NL2 | 5.200% | 2018 | Dec | Sinking Fund | | | 480,000 | 0 | 10,000 | | 470,000 |
| 011832NL2 | 5.200% | 2019 | Jun | Sinking Fund | | | 490,000 | 0 | 10,000 | | 480,000 |
| 011832NN8 | 4.400% | 2019 | Jun | Sinking Fund | | | 330,000 | 0 | 55,000 | | 275,000 |
| 011832NL2 | 5.200% | 2019 | Dec | Sinking Fund | | | 505,000 | 0 | 10,000 | | 495,000 |
| 011832NN8 | 4.400% | 2019 | Dec | Sinking Fund | | | 335,000 | 0 | 55,000 | | 280,000 |
| 011832NL2 | 5.200% | 2020 | Jun | Sinking Fund | | | 515,000 | 0 | 10,000 | | 505,000 |
| 011832NN8 | 4.400% | 2020 | Jun | Sinking Fund | | | 350,000 | 0 | 60,000 | | 290,000 |
| 011832NL2 | 5.200% | 2020 | Dec | Sinking Fund | | | 325,000 | 0 | 5,000 | | 320,000 |
| 011832NN8 | 4.400% | 2020 | Dec | Sinking Fund | | | 215,000 | 0 | 35,000 | | 180,000 |
| 011832NL2 | 5.200% | 2021 | Jun | Term Maturity | | | 230,000 | 0 | 5,000 | | 225,000 |
| 011832NN8 | 4.400% | 2021 | Jun | Sinking Fund | | | 150,000 | 0 | 25,000 | | 125,000 |
| 011832NMO | 5.300% | 2021 | Dec | Sinking Fund | | | 130,000 | 0 | 0 | | 130,000 |
| 011832NZ1 | 5.300% | 2021 | Dec | Sinking Fund | | | 105,000 | 0 | 0 | | 105,000 |
| 011832NN8 | 4.400% | 2021 | Dec | Sinking Fund | | | 155,000 | 0 | 25,000 | | 130,000 |
| 011832NN8 | 4.400% | 2022 | Jun | Sinking Fund | | | 160,000 | 0 | 25,000 | | 135,000 |
| 011832NMO | 5.300% | 2022 | Jun | Sinking Fund | | | 130,000 | 0 | 0 | | 130,000 |
| 011832NZ1 | 5.300% | 2022 | Jun | Sinking Fund | | | 110,000 | 0 | 0 | | 110,000 |
| 011832NN8 | 4.400% | 2022 | Dec | Sinking Fund | | | 170,000 | 0 | 30,000 | | 140,000 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|-------------|----------|-----------|-------------------|--------------------|----------------------|---------------------|----------------------|--------------------|---------------------|--------------|
| Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) | | | | Tax-Exempt | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| E011A Mortgage Revenue Bonds, 2001 Series A | | | | Fund: 485 | Bond Yield: 5.211% | Indenture: 8/15/1996 | Delivery: 10/17/200 | Dated: 10/1/2001 | AAA | Aaa | AAA |
| 011832NZ1 | 5.300% | 2022 | Dec | Sinking Fund | | | 110,000 | 0 | 0 | | 110,000 |
| 011832NMO | 5.300% | 2022 | Dec | Sinking Fund | | | 135,000 | 0 | 0 | | 135,000 |
| 011832NZ1 | 5.300% | 2023 | Jun | Sinking Fund | | | 115,000 | 0 | 0 | | 115,000 |
| 011832NMO | 5.300% | 2023 | Jun | Sinking Fund | | | 140,000 | 0 | 0 | | 140,000 |
| 011832NN8 | 4.400% | 2023 | Jun | Sinking Fund | | | 170,000 | 0 | 30,000 | | 140,000 |
| 011832NN8 | 4.400% | 2023 | Dec | Sinking Fund | | | 175,000 | 0 | 35,000 | | 140,000 |
| 011832NZ1 | 5.300% | 2023 | Dec | Sinking Fund | | | 120,000 | 0 | 0 | | 120,000 |
| 011832NMO | 5.300% | 2023 | Dec | Sinking Fund | | | 140,000 | 0 | 0 | | 140,000 |
| 011832NZ1 | 5.300% | 2024 | Jun | Sinking Fund | | | 125,000 | 0 | 0 | | 125,000 |
| 011832NN8 | 4.400% | 2024 | Jun | Sinking Fund | | | 175,000 | 0 | 35,000 | | 140,000 |
| 011832NMO | 5.300% | 2024 | Jun | Sinking Fund | | | 145,000 | 0 | 0 | | 145,000 |
| 011832NZ1 | 5.300% | 2024 | Dec | Sinking Fund | | | 125,000 | 0 | 0 | | 125,000 |
| 011832NMO | 5.300% | 2024 | Dec | Sinking Fund | | | 150,000 | 0 | 0 | | 150,000 |
| 011832NN8 | 4.400% | 2024 | Dec | Sinking Fund | | | 185,000 | 0 | 35,000 | | 150,000 |
| 011832NN8 | 4.400% | 2025 | Jun | Sinking Fund | | | 190,000 | 0 | 35,000 | | 155,000 |
| 011832NZ1 | 5.300% | 2025 | Jun | Sinking Fund | | | 130,000 | 0 | 0 | | 130,000 |
| 011832NMO | 5.300% | 2025 | Jun | Sinking Fund | | | 150,000 | 0 | 0 | | 150,000 |
| 011832NN8 | 4.400% | 2025 | Dec | Sinking Fund | | | 195,000 | 0 | 35,000 | | 160,000 |
| 011832NZ1 | 5.300% | 2025 | Dec | Sinking Fund | | | 130,000 | 0 | 0 | | 130,000 |
| 011832NMO | 5.300% | 2025 | Dec | Sinking Fund | | | 160,000 | 0 | 0 | | 160,000 |
| 011832NN8 | 4.400% | 2026 | Jun | Sinking Fund | | | 195,000 | 0 | 35,000 | | 160,000 |
| 011832NZ1 | 5.300% | 2026 | Jun | Sinking Fund | | | 135,000 | 0 | 0 | | 135,000 |
| 011832NMO | 5.300% | 2026 | Jun | Sinking Fund | | | 165,000 | 0 | 0 | | 165,000 |
| 011832NN8 | 4.400% | 2026 | Dec | Sinking Fund | | | 205,000 | 0 | 35,000 | | 170,000 |
| 011832NZ1 | 5.300% | 2026 | Dec | Sinking Fund | | | 140,000 | 0 | 0 | | 140,000 |
| 011832NMO | 5.300% | 2026 | Dec | Sinking Fund | | | 165,000 | 0 | 5,000 | | 160,000 |
| 011832NN8 | 4.400% | 2027 | Jun | Sinking Fund | | | 210,000 | 0 | 35,000 | | 175,000 |
| 011832NMO | 5.300% | 2027 | Jun | Sinking Fund | | | 170,000 | 0 | 5,000 | | 165,000 |
| 011832NZ1 | 5.300% | 2027 | Jun | Sinking Fund | | | 145,000 | 0 | 5,000 | | 140,000 |
| 011832NN8 | 4.400% | 2027 | Dec | Sinking Fund | | | 220,000 | 0 | 35,000 | | 185,000 |
| 011832NZ1 | 5.300% | 2027 | Dec | Sinking Fund | | | 145,000 | 0 | 5,000 | | 140,000 |
| 011832NMO | 5.300% | 2027 | Dec | Sinking Fund | | | 175,000 | 0 | 5,000 | | 170,000 |
| 011832NN8 | 4.400% | 2028 | Jun | Sinking Fund | | | 225,000 | 0 | 35,000 | | 190,000 |
| 011832NZ1 | 5.300% | 2028 | Jun | Sinking Fund | | | 150,000 | 0 | 5,000 | | 145,000 |
| 011832NMO | 5.300% | 2028 | Jun | Sinking Fund | | | 180,000 | 0 | 5,000 | | 175,000 |
| 011832NN8 | 4.400% | 2028 | Dec | Sinking Fund | | | 230,000 | 0 | 35,000 | | 195,000 |
| 011832NMO | 5.300% | 2028 | Dec | Sinking Fund | | | 185,000 | 0 | 5,000 | | 180,000 |
| 011832NZ1 | 5.300% | 2028 | Dec | Sinking Fund | | | 155,000 | 0 | 5,000 | | 150,000 |
| 011832NMO | 5.300% | 2029 | Jun | Sinking Fund | | | 190,000 | 0 | 5,000 | | 185,000 |
| 011832NN8 | 4.400% | 2029 | Jun | Sinking Fund | | | 235,000 | 0 | 35,000 | | 200,000 |
| 011832NZ1 | 5.300% | 2029 | Jun | Sinking Fund | | | 160,000 | 0 | 5,000 | | 155,000 |
| 011832NZ1 | 5.300% | 2029 | Dec | Sinking Fund | | | 165,000 | 0 | 5,000 | | 160,000 |
| 011832NN8 | 4.400% | 2029 | Dec | Sinking Fund | | | 240,000 | 0 | 40,000 | | 200,000 |
| 011832NMO | 5.300% | 2029 | Dec | Sinking Fund | | | 195,000 | 0 | 5,000 | | 190,000 |
| 011832NZ1 | 5.300% | 2030 | Jun | Sinking Fund | | | 180,000 | 0 | 5,000 | | 175,000 |
| 011832NMO | 5.300% | 2030 | Jun | Sinking Fund | | | 210,000 | 0 | 5,000 | | 205,000 |
| 011832NN8 | 4.400% | 2030 | Jun | Sinking Fund | | | 260,000 | 0 | 45,000 | | 215,000 |
| 011832NMO | 5.300% | 2030 | Dec | Sinking Fund | | | 205,000 | 0 | 5,000 | | 200,000 |
| 011832NZ1 | 5.300% | 2030 | Dec | Term Maturity | | | 165,000 | 0 | 5,000 | | 160,000 |
| 011832NN8 | 4.400% | 2030 | Dec | Sinking Fund | | | 250,000 | 0 | 35,000 | | 215,000 |
| 011832NN8 | 4.400% | 2031 | Jun | Sinking Fund | | | 255,000 | 0 | 35,000 | | 220,000 |
| 011832NMO | 5.300% | 2031 | Jun | Term Maturity | | | 380,000 | 0 | 5,000 | | 375,000 |
| 011832NN8 | 4.400% | 2031 | Dec | Term Maturity | | | 540,000 | 0 | 85,000 | | 455,000 |
| E011A Total | | | | | | | \$32,740,000 | \$1,255,000 | \$2,510,000 | \$28,975,000 | |
| E011B Mortgage Revenue Bonds, 2001 Series B | | | | Fund: 485 | Bond Yield: 5.211% | Indenture: 8/15/1996 | Delivery: 10/17/200 | Dated: 10/1/2001 | AAA | Aaa | AAA |
| B2 | 011832NS7 | 4.000% | 2007 | Dec | Serial Maturity | AMT | 60,000 | 0 | 0 | | 60,000 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | | |
|---|-------------|----------|-----------|-------------------|---------------------------|-----|-----------------------------|----------------------------|-------------------------|--------------------|--------------|------------|
| Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) | | | | Tax-Exempt | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> | |
| E011B Mortgage Revenue Bonds, 2001 Series B | | | | Fund: 485 | Bond Yield: 5.211% | | Indenture: 8/15/1996 | Delivery: 10/17/200 | Dated: 10/1/2001 | AAA | Aaa | AAA |
| B2 | 011832NT5 | 4.150% | 2008 | Dec | Serial Maturity | AMT | 70,000 | 0 | 0 | 70,000 | | |
| B2 | 011832NU2 | 4.300% | 2009 | Dec | Serial Maturity | AMT | 70,000 | 0 | 0 | 70,000 | | |
| B2 | 011832NV0 | 4.450% | 2010 | Dec | Serial Maturity | AMT | 70,000 | 0 | 0 | 70,000 | | |
| B2 | 011832NW8 | 5.000% | 2011 | Dec | Serial Maturity | AMT | 1,415,000 | 0 | 0 | 1,415,000 | | |
| B2 | 011832NX6 | 5.000% | 2012 | Dec | Serial Maturity | AMT | 1,490,000 | 0 | 0 | 1,490,000 | | |
| B1 | 011832NP3 | 5.300% | 2013 | Dec | Sinking Fund | AMT | 30,000 | 0 | 0 | 30,000 | | |
| B1 | 011832PA4 | 5.230% | 2013 | Dec | Sinking Fund | AMT | 265,000 | 0 | 0 | 265,000 | | |
| B2 | 011832NY4 | 5.000% | 2013 | Dec | Serial Maturity | AMT | 1,275,000 | 0 | 0 | 1,275,000 | | |
| B1 | 011832NP3 | 5.300% | 2014 | Jun | Sinking Fund | AMT | 80,000 | 0 | 0 | 80,000 | | |
| B1 | 011832PA4 | 5.230% | 2014 | Jun | Sinking Fund | AMT | 740,000 | 0 | 0 | 740,000 | | |
| B1 | 011832NP3 | 5.300% | 2014 | Dec | Sinking Fund | AMT | 85,000 | 0 | 0 | 85,000 | | |
| B1 | 011832PA4 | 5.230% | 2014 | Dec | Sinking Fund | AMT | 755,000 | 0 | 0 | 755,000 | | |
| B1 | 011832PA4 | 5.230% | 2015 | Jun | Sinking Fund | AMT | 775,000 | 0 | 0 | 775,000 | | |
| B1 | 011832NP3 | 5.300% | 2015 | Jun | Sinking Fund | AMT | 85,000 | 0 | 0 | 85,000 | | |
| B1 | 011832PA4 | 5.230% | 2015 | Dec | Sinking Fund | AMT | 790,000 | 0 | 0 | 790,000 | | |
| B1 | 011832NP3 | 5.300% | 2015 | Dec | Sinking Fund | AMT | 90,000 | 0 | 0 | 90,000 | | |
| B1 | 011832NP3 | 5.300% | 2016 | Jun | Sinking Fund | AMT | 90,000 | 0 | 0 | 90,000 | | |
| B1 | 011832PA4 | 5.230% | 2016 | Jun | Sinking Fund | AMT | 820,000 | 0 | 0 | 820,000 | | |
| B1 | 011832PA4 | 5.230% | 2016 | Dec | Sinking Fund | AMT | 840,000 | 0 | 0 | 840,000 | | |
| B1 | 011832NP3 | 5.300% | 2016 | Dec | Sinking Fund | AMT | 90,000 | 0 | 0 | 90,000 | | |
| B1 | 011832NP3 | 5.300% | 2017 | Jun | Sinking Fund | AMT | 95,000 | 0 | 0 | 95,000 | | |
| B1 | 011832PA4 | 5.230% | 2017 | Jun | Sinking Fund | AMT | 860,000 | 0 | 0 | 860,000 | | |
| B1 | 011832PA4 | 5.230% | 2017 | Dec | Sinking Fund | AMT | 885,000 | 0 | 0 | 885,000 | | |
| B1 | 011832NP3 | 5.300% | 2017 | Dec | Sinking Fund | AMT | 95,000 | 0 | 0 | 95,000 | | |
| B1 | 011832PA4 | 5.230% | 2018 | Jun | Sinking Fund | AMT | 915,000 | 0 | 0 | 915,000 | | |
| B1 | 011832NP3 | 5.300% | 2018 | Jun | Sinking Fund | AMT | 100,000 | 0 | 0 | 100,000 | | |
| B1 | 011832PA4 | 5.230% | 2018 | Dec | Sinking Fund | AMT | 930,000 | 0 | 0 | 930,000 | | |
| B1 | 011832NP3 | 5.300% | 2018 | Dec | Sinking Fund | AMT | 105,000 | 0 | 0 | 105,000 | | |
| B1 | 011832PA4 | 5.230% | 2019 | Jun | Sinking Fund | AMT | 955,000 | 0 | 0 | 955,000 | | |
| B1 | 011832NP3 | 5.300% | 2019 | Jun | Sinking Fund | AMT | 105,000 | 0 | 0 | 105,000 | | |
| B1 | 011832NP3 | 5.300% | 2019 | Dec | Sinking Fund | AMT | 110,000 | 0 | 0 | 110,000 | | |
| B1 | 011832PA4 | 5.230% | 2019 | Dec | Sinking Fund | AMT | 980,000 | 0 | 0 | 980,000 | | |
| B1 | 011832NP3 | 5.300% | 2020 | Jun | Sinking Fund | AMT | 110,000 | 0 | 0 | 110,000 | | |
| B1 | 011832PA4 | 5.230% | 2020 | Jun | Sinking Fund | AMT | 1,010,000 | 0 | 0 | 1,010,000 | | |
| B1 | 011832NP3 | 5.300% | 2020 | Dec | Sinking Fund | AMT | 115,000 | 0 | 0 | 115,000 | | |
| B1 | 011832PA4 | 5.230% | 2020 | Dec | Sinking Fund | AMT | 1,035,000 | 0 | 0 | 1,035,000 | | |
| B1 | 011832PA4 | 5.230% | 2021 | Jun | Sinking Fund | AMT | 1,065,000 | 0 | 0 | 1,065,000 | | |
| B1 | 011832NP3 | 5.300% | 2021 | Jun | Term Maturity | AMT | 115,000 | 0 | 0 | 115,000 | | |
| B1 | 011832PA4 | 5.230% | 2021 | Dec | Sinking Fund | AMT | 1,215,000 | 0 | 0 | 1,215,000 | | |
| B1 | 011832PA4 | 5.230% | 2022 | Jun | Sinking Fund | AMT | 1,245,000 | 0 | 0 | 1,245,000 | | |
| B1 | 011832PA4 | 5.230% | 2022 | Dec | Sinking Fund | AMT | 1,280,000 | 0 | 0 | 1,280,000 | | |
| B1 | 011832PA4 | 5.230% | 2023 | Jun | Sinking Fund | AMT | 1,315,000 | 0 | 0 | 1,315,000 | | |
| B1 | 011832PA4 | 5.230% | 2023 | Dec | Sinking Fund | AMT | 1,350,000 | 0 | 0 | 1,350,000 | | |
| B1 | 011832PA4 | 5.230% | 2024 | Jun | Sinking Fund | AMT | 1,390,000 | 0 | 0 | 1,390,000 | | |
| B1 | 011832PA4 | 5.230% | 2024 | Dec | Sinking Fund | AMT | 1,425,000 | 0 | 0 | 1,425,000 | | |
| B1 | 011832PA4 | 5.230% | 2025 | Jun | Sinking Fund | AMT | 1,465,000 | 0 | 0 | 1,465,000 | | |
| B1 | 011832PA4 | 5.230% | 2025 | Dec | Sinking Fund | AMT | 1,505,000 | 0 | 0 | 1,505,000 | | |
| B1 | 011832PA4 | 5.230% | 2026 | Jun | Sinking Fund | AMT | 1,545,000 | 0 | 0 | 1,545,000 | | |
| B1 | 011832PA4 | 5.230% | 2026 | Dec | Term Maturity | AMT | 1,590,000 | 0 | 0 | 1,590,000 | | |
| B1 | 011832PB2 | 5.400% | 2027 | Jun | Sinking Fund | AMT | 50,000 | 0 | 0 | 50,000 | | |
| B1 | 011832NQ1 | 5.400% | 2027 | Jun | Sinking Fund | AMT | 1,580,000 | 0 | 0 | 1,580,000 | | |
| B1 | 011832NQ1 | 5.400% | 2027 | Dec | Sinking Fund | AMT | 1,620,000 | 0 | 0 | 1,620,000 | | |
| B1 | 011832PB2 | 5.400% | 2027 | Dec | Sinking Fund | AMT | 55,000 | 0 | 0 | 55,000 | | |
| B1 | 011832PB2 | 5.400% | 2028 | Jun | Sinking Fund | AMT | 55,000 | 0 | 0 | 55,000 | | |
| B1 | 011832NQ1 | 5.400% | 2028 | Jun | Sinking Fund | AMT | 1,665,000 | 0 | 0 | 1,665,000 | | |
| B1 | 011832PB2 | 5.400% | 2028 | Dec | Sinking Fund | AMT | 55,000 | 0 | 0 | 55,000 | | |
| B1 | 011832NQ1 | 5.400% | 2028 | Dec | Sinking Fund | AMT | 1,710,000 | 0 | 0 | 1,710,000 | | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|-------------|----------|-----------|-------------------|--------------------|--------------|--|----------------------|---------------------|----------------------|
| Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) | | | | Tax-Exempt | Corporate | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| E011B Mortgage Revenue Bonds, 2001 Series B | | | | Fund: 485 | Bond Yield: 5.211% | | Indenture: 8/15/1996 Delivery: 10/17/2000 Dated: 10/1/2001 | AAA | Aaa | AAA |
| B1 | 011832PB2 | 5.400% | 2029 | Jun | Sinking Fund | AMT | 60,000 | 0 | 0 | 60,000 |
| B1 | 011832NQ1 | 5.400% | 2029 | Jun | Sinking Fund | AMT | 1,755,000 | 0 | 0 | 1,755,000 |
| B1 | 011832NQ1 | 5.400% | 2029 | Dec | Sinking Fund | AMT | 1,800,000 | 0 | 0 | 1,800,000 |
| B1 | 011832PB2 | 5.400% | 2029 | Dec | Sinking Fund | AMT | 60,000 | 0 | 0 | 60,000 |
| B1 | 011832NQ1 | 5.400% | 2030 | Jun | Sinking Fund | AMT | 1,855,000 | 0 | 0 | 1,855,000 |
| B1 | 011832PB2 | 5.400% | 2030 | Jun | Sinking Fund | AMT | 60,000 | 0 | 0 | 60,000 |
| B1 | 011832PB2 | 5.400% | 2030 | Dec | Sinking Fund | AMT | 60,000 | 0 | 0 | 60,000 |
| B1 | 011832NQ1 | 5.400% | 2030 | Dec | Sinking Fund | AMT | 1,910,000 | 0 | 0 | 1,910,000 |
| B1 | 011832NQ1 | 5.400% | 2031 | Jun | Sinking Fund | AMT | 1,955,000 | 0 | 0 | 1,955,000 |
| B1 | 011832PB2 | 5.400% | 2031 | Jun | Term Maturity | AMT | 65,000 | 0 | 0 | 65,000 |
| B1 | 011832NQ1 | 5.400% | 2031 | Dec | Term Maturity | AMT | 2,080,000 | 0 | 0 | 2,080,000 |
| B1 | 011832PC0 | 5.450% | 2032 | Jun | Sinking Fund | AMT | 2,120,000 | 0 | 1,035,000 | 1,085,000 |
| B1 | 011832NR9 | 5.450% | 2032 | Jun | Sinking Fund | AMT | 10,000 | 0 | 10,000 | 0 |
| B1 | 011832NR9 | 5.450% | 2032 | Dec | Sinking Fund | AMT | 10,000 | 0 | 10,000 | 0 |
| B1 | 011832PC0 | 5.450% | 2032 | Dec | Sinking Fund | AMT | 2,185,000 | 0 | 1,065,000 | 1,120,000 |
| B1 | 011832NR9 | 5.450% | 2033 | Jun | Sinking Fund | AMT | 10,000 | 0 | 10,000 | 0 |
| B1 | 011832PC0 | 5.450% | 2033 | Jun | Sinking Fund | AMT | 2,240,000 | 0 | 1,095,000 | 1,145,000 |
| B1 | 011832NR9 | 5.450% | 2033 | Dec | Sinking Fund | AMT | 10,000 | 0 | 10,000 | 0 |
| B1 | 011832PC0 | 5.450% | 2033 | Dec | Sinking Fund | AMT | 2,305,000 | 0 | 1,125,000 | 1,180,000 |
| B1 | 011832PC0 | 5.450% | 2034 | Jun | Sinking Fund | AMT | 2,370,000 | 0 | 1,150,000 | 1,220,000 |
| B1 | 011832NR9 | 5.450% | 2034 | Jun | Sinking Fund | AMT | 10,000 | 0 | 10,000 | 0 |
| B1 | 011832PC0 | 5.450% | 2034 | Dec | Sinking Fund | AMT | 2,435,000 | 0 | 1,185,000 | 1,250,000 |
| B1 | 011832NR9 | 5.450% | 2034 | Dec | Sinking Fund | AMT | 10,000 | 0 | 10,000 | 0 |
| B1 | 011832PC0 | 5.450% | 2035 | Jun | Sinking Fund | AMT | 2,505,000 | 0 | 1,220,000 | 1,285,000 |
| B1 | 011832NR9 | 5.450% | 2035 | Jun | Sinking Fund | AMT | 10,000 | 0 | 10,000 | 0 |
| B1 | 011832PC0 | 5.450% | 2035 | Dec | Sinking Fund | AMT | 2,575,000 | 0 | 1,250,000 | 1,325,000 |
| B1 | 011832NR9 | 5.450% | 2035 | Dec | Sinking Fund | AMT | 10,000 | 0 | 10,000 | 0 |
| B1 | 011832NR9 | 5.450% | 2036 | Jun | Sinking Fund | AMT | 10,000 | 0 | 10,000 | 0 |
| B1 | 011832PC0 | 5.450% | 2036 | Jun | Sinking Fund | AMT | 2,645,000 | 0 | 1,295,000 | 1,350,000 |
| B1 | 011832PC0 | 5.450% | 2036 | Dec | Sinking Fund | AMT | 2,715,000 | 0 | 1,320,000 | 1,395,000 |
| B1 | 011832NR9 | 5.450% | 2036 | Dec | Sinking Fund | AMT | 10,000 | 0 | 10,000 | 0 |
| B1 | 011832PC0 | 5.450% | 2037 | Jun | Sinking Fund | AMT | 2,795,000 | 0 | 1,370,000 | 1,425,000 |
| B1 | 011832NR9 | 5.450% | 2037 | Jun | Sinking Fund | AMT | 10,000 | 0 | 10,000 | 0 |
| B1 | 011832PC0 | 5.450% | 2037 | Dec | Sinking Fund | AMT | 2,720,000 | 0 | 1,320,000 | 1,400,000 |
| B1 | 011832NR9 | 5.450% | 2037 | Dec | Sinking Fund | AMT | 10,000 | 0 | 10,000 | 0 |
| B1 | 011832PC0 | 5.450% | 2038 | Jun | Sinking Fund | AMT | 2,800,000 | 0 | 1,370,000 | 1,430,000 |
| B1 | 011832NR9 | 5.450% | 2038 | Jun | Sinking Fund | AMT | 10,000 | 0 | 10,000 | 0 |
| B1 | 011832PC0 | 5.450% | 2038 | Dec | Sinking Fund | AMT | 2,875,000 | 0 | 1,405,000 | 1,470,000 |
| B1 | 011832NR9 | 5.450% | 2038 | Dec | Sinking Fund | AMT | 10,000 | 0 | 10,000 | 0 |
| B1 | 011832PC0 | 5.450% | 2039 | Jun | Sinking Fund | AMT | 2,955,000 | 0 | 1,440,000 | 1,515,000 |
| B1 | 011832NR9 | 5.450% | 2039 | Jun | Sinking Fund | AMT | 10,000 | 0 | 10,000 | 0 |
| B1 | 011832NR9 | 5.450% | 2039 | Dec | Sinking Fund | AMT | 10,000 | 0 | 10,000 | 0 |
| B1 | 011832PC0 | 5.450% | 2039 | Dec | Sinking Fund | AMT | 3,040,000 | 0 | 1,480,000 | 1,560,000 |
| B1 | 011832NR9 | 5.450% | 2040 | Jun | Sinking Fund | AMT | 10,000 | 0 | 10,000 | 0 |
| B1 | 011832PC0 | 5.450% | 2040 | Jun | Sinking Fund | AMT | 3,125,000 | 0 | 1,520,000 | 1,605,000 |
| B1 | 011832PC0 | 5.450% | 2040 | Dec | Sinking Fund | AMT | 3,210,000 | 0 | 1,565,000 | 1,645,000 |
| B1 | 011832NR9 | 5.450% | 2040 | Dec | Sinking Fund | AMT | 10,000 | 0 | 10,000 | 0 |
| B1 | 011832PC0 | 5.450% | 2041 | Jun | Sinking Fund | AMT | 1,650,000 | 0 | 800,000 | 850,000 |
| B1 | 011832NR9 | 5.450% | 2041 | Jun | Term Maturity | AMT | 5,000 | 0 | 5,000 | 0 |
| B1 | 011832PC0 | 5.450% | 2041 | Dec | Term Maturity | AMT | 1,655,000 | 0 | 805,000 | 850,000 |
| E011B Total | | | | | | | \$104,450,000 | \$0 | \$25,000,000 | \$79,450,000 |
| E021A Home Mortgage Revenue Bonds, 2002 Series A | | | | Fund: 486 | Bond Yield: 4.553% | | Indenture: 5/1/2002 Delivery: 5/16/2002 Dated: 5/16/2002 | AAA/A-1+ | Aaa/VMIG-1 | AAA/F1+ |
| A1 | 011832PW6 | | 2032 | Jun | Stated Maturity | Variable AMT | 50,000,000 | 0 | 0 | 50,000,000 |
| A2 | 011832PX4 | | 2036 | Dec | Stated Maturity | Variable AMT | 120,000,000 | 0 | 0 | 120,000,000 |
| E021A Total | | | | | | | \$170,000,000 | \$0 | \$0 | \$170,000,000 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|--|----------|-----------|-------------------|---------------------------|----------------------------|----------------------------|-------------------------|----------------------|----------------------|--------------|
| Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) | | | | Tax-Exempt | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total | | | | | | | \$1,057,955,353 | \$51,070,000 | \$356,850,000 | \$650,035,353 | |
| Veterans Mortgage Program Collateralized Bonds | | | | Tax-Exempt | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| C9111 | Veterans Collateralized Bonds, 1991 First | | | Fund: 750 | Bond Yield: 7.205% | Indenture: 5/1/1991 | Delivery: 5/30/1991 | Dated: 4/15/1991 | AAA | Aaa | N/A |
| A2 | 011831DT8 | 7.300% | 2004 | Jun | Sinking Fund | AMT | 205,000 | 0 | 190,000 | | 15,000 |
| A2 | 011831DT8 | 7.300% | 2004 | Dec | Sinking Fund | AMT | 215,000 | 0 | 200,000 | | 15,000 |
| A2 | 011831DT8 | 7.300% | 2005 | Jun | Sinking Fund | AMT | 220,000 | 0 | 210,000 | | 10,000 |
| A2 | 011831DT8 | 7.300% | 2005 | Dec | Sinking Fund | AMT | 230,000 | 0 | 215,000 | | 15,000 |
| A2 | 011831DT8 | 7.300% | 2006 | Jun | Sinking Fund | AMT | 240,000 | 0 | 225,000 | | 15,000 |
| A2 | 011831DT8 | 7.300% | 2006 | Dec | Sinking Fund | AMT | 245,000 | 0 | 230,000 | | 15,000 |
| A2 | 011831DT8 | 7.300% | 2007 | Jun | Sinking Fund | AMT | 255,000 | 0 | 240,000 | | 15,000 |
| A2 | 011831DT8 | 7.300% | 2007 | Dec | Sinking Fund | AMT | 265,000 | 0 | 255,000 | | 10,000 |
| A2 | 011831DT8 | 7.300% | 2008 | Jun | Sinking Fund | AMT | 275,000 | 0 | 265,000 | | 10,000 |
| A2 | 011831DT8 | 7.300% | 2008 | Dec | Sinking Fund | AMT | 285,000 | 0 | 270,000 | | 15,000 |
| A2 | 011831DT8 | 7.300% | 2009 | Jun | Sinking Fund | AMT | 295,000 | 0 | 280,000 | | 15,000 |
| A2 | 011831DT8 | 7.300% | 2009 | Dec | Sinking Fund | AMT | 310,000 | 0 | 300,000 | | 10,000 |
| A2 | 011831DT8 | 7.300% | 2010 | Jun | Sinking Fund | AMT | 320,000 | 0 | 305,000 | | 15,000 |
| A2 | 011831DT8 | 7.300% | 2010 | Dec | Sinking Fund | AMT | 330,000 | 0 | 315,000 | | 15,000 |
| A2 | 011831DT8 | 7.300% | 2011 | Jun | Sinking Fund | AMT | 345,000 | 0 | 330,000 | | 15,000 |
| A2 | 011831DT8 | 7.300% | 2011 | Dec | Sinking Fund | AMT | 360,000 | 0 | 345,000 | | 15,000 |
| A2 | 011831DT8 | 7.300% | 2012 | Jun | Sinking Fund | AMT | 370,000 | 0 | 355,000 | | 15,000 |
| A2 | 011831DT8 | 7.300% | 2012 | Dec | Sinking Fund | AMT | 385,000 | 0 | 370,000 | | 15,000 |
| A2 | 011831DT8 | 7.300% | 2013 | Jun | Sinking Fund | AMT | 400,000 | 0 | 385,000 | | 15,000 |
| A2 | 011831DT8 | 7.300% | 2013 | Dec | Term Maturity | AMT | 410,000 | 0 | 395,000 | | 15,000 |
| A2 | 011831DU5 | 7.300% | 2014 | Jun | Sinking Fund | AMT | 425,000 | 0 | 410,000 | | 15,000 |
| A2 | 011831DU5 | 7.300% | 2014 | Dec | Sinking Fund | AMT | 445,000 | 0 | 430,000 | | 15,000 |
| A2 | 011831DU5 | 7.300% | 2015 | Jun | Sinking Fund | AMT | 460,000 | 0 | 445,000 | | 15,000 |
| A2 | 011831DU5 | 7.300% | 2015 | Dec | Sinking Fund | AMT | 480,000 | 0 | 460,000 | | 20,000 |
| A2 | 011831DU5 | 7.300% | 2016 | Jun | Sinking Fund | AMT | 495,000 | 0 | 475,000 | | 20,000 |
| A2 | 011831DU5 | 7.300% | 2016 | Dec | Sinking Fund | AMT | 515,000 | 0 | 495,000 | | 20,000 |
| A2 | 011831DU5 | 7.300% | 2017 | Jun | Sinking Fund | AMT | 535,000 | 0 | 515,000 | | 20,000 |
| A2 | 011831DU5 | 7.300% | 2017 | Dec | Sinking Fund | AMT | 555,000 | 0 | 535,000 | | 20,000 |
| A2 | 011831DU5 | 7.300% | 2018 | Jun | Sinking Fund | AMT | 580,000 | 0 | 555,000 | | 25,000 |
| A2 | 011831DU5 | 7.300% | 2018 | Dec | Sinking Fund | AMT | 600,000 | 0 | 575,000 | | 25,000 |
| A2 | 011831DU5 | 7.300% | 2019 | Jun | Sinking Fund | AMT | 625,000 | 0 | 600,000 | | 25,000 |
| A2 | 011831DU5 | 7.300% | 2019 | Dec | Sinking Fund | AMT | 645,000 | 0 | 620,000 | | 25,000 |
| A2 | 011831DU5 | 7.300% | 2020 | Jun | Sinking Fund | AMT | 670,000 | 0 | 645,000 | | 25,000 |
| A2 | 011831DU5 | 7.300% | 2020 | Dec | Sinking Fund | AMT | 700,000 | 0 | 675,000 | | 25,000 |
| A2 | 011831DU5 | 7.300% | 2021 | Jun | Sinking Fund | AMT | 725,000 | 0 | 700,000 | | 25,000 |
| A2 | 011831DU5 | 7.300% | 2021 | Dec | Sinking Fund | AMT | 755,000 | 0 | 730,000 | | 25,000 |
| A2 | 011831DU5 | 7.300% | 2022 | Jun | Sinking Fund | AMT | 780,000 | 0 | 750,000 | | 30,000 |
| A2 | 011831DU5 | 7.300% | 2022 | Dec | Term Maturity | AMT | 810,000 | 0 | 775,000 | | 35,000 |
| A1 | 011831DV3 | 7.125% | 2023 | Jun | Sinking Fund | | 850,000 | 0 | 815,000 | | 35,000 |
| A1 | 011831DV3 | 7.125% | 2023 | Dec | Sinking Fund | | 880,000 | 0 | 845,000 | | 35,000 |
| A1 | 011831DV3 | 7.125% | 2024 | Jun | Sinking Fund | | 910,000 | 0 | 875,000 | | 35,000 |
| A1 | 011831DV3 | 7.125% | 2024 | Dec | Sinking Fund | | 950,000 | 0 | 915,000 | | 35,000 |
| A1 | 011831DV3 | 7.125% | 2025 | Jun | Sinking Fund | | 985,000 | 0 | 945,000 | | 40,000 |
| A1 | 011831DV3 | 7.125% | 2025 | Dec | Sinking Fund | | 1,025,000 | 0 | 985,000 | | 40,000 |
| A1 | 011831DV3 | 7.125% | 2026 | Jun | Sinking Fund | | 1,060,000 | 0 | 1,020,000 | | 40,000 |
| A1 | 011831DV3 | 7.125% | 2026 | Dec | Sinking Fund | | 1,100,000 | 0 | 1,060,000 | | 40,000 |
| A1 | 011831DV3 | 7.125% | 2027 | Jun | Sinking Fund | | 1,140,000 | 0 | 1,100,000 | | 40,000 |
| A1 | 011831DV3 | 7.125% | 2027 | Dec | Sinking Fund | | 1,185,000 | 0 | 1,140,000 | | 45,000 |
| A1 | 011831DV3 | 7.125% | 2028 | Jun | Sinking Fund | | 1,225,000 | 0 | 1,180,000 | | 45,000 |
| A1 | 011831DV3 | 7.125% | 2028 | Dec | Sinking Fund | | 1,275,000 | 0 | 1,225,000 | | 50,000 |
| A1 | 011831DV3 | 7.125% | 2029 | Jun | Sinking Fund | | 1,320,000 | 0 | 1,270,000 | | 50,000 |
| A1 | 011831DV3 | 7.125% | 2029 | Dec | Sinking Fund | | 1,370,000 | 0 | 1,315,000 | | 55,000 |
| A1 | 011831DV3 | 7.125% | 2030 | Jun | Sinking Fund | | 1,420,000 | 0 | 1,365,000 | | 55,000 |
| A1 | 011831DV3 | 7.125% | 2030 | Dec | Term Maturity | | 1,475,000 | 0 | 1,415,000 | | 60,000 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|-------------|----------|-----------|-----------------------------|---------------------------|-----------------------------|----------------------------|-------------------------|---------------------|--------------------|--------------|
| Veterans Mortgage Program Collateralized Bonds | | | | | | | | | | | |
| | | | | Tax-Exempt Corporate | | | | <i>Dates</i> | <i>S and P</i> | <i>Moodys</i> | <i>Fitch</i> |
| C9111 Veterans Collateralized Bonds, 1991 First | | | | Fund: 750 | Bond Yield: 7.205% | Indenture: 5/1/1991 | Delivery: 5/30/1991 | Dated: 4/15/1991 | AAA | Aaa | N/A |
| A1 | 011831DW1 | 6.750% | 2031 | Jun | Sinking Fund | | 1,530,000 | 0 | 1,470,000 | 60,000 | |
| A1 | 011831DW1 | 6.750% | 2031 | Dec | Sinking Fund | | 1,585,000 | 0 | 1,520,000 | 65,000 | |
| A1 | 011831DW1 | 6.750% | 2032 | Jun | Sinking Fund | | 1,645,000 | 0 | 1,580,000 | 65,000 | |
| A1 | 011831DW1 | 6.750% | 2032 | Dec | Sinking Fund | | 1,705,000 | 0 | 1,635,000 | 70,000 | |
| A1 | 011831DW1 | 6.750% | 2033 | Jun | Sinking Fund | | 1,770,000 | 0 | 1,700,000 | 70,000 | |
| A1 | 011831DW1 | 6.750% | 2033 | Dec | Term Maturity | | 1,835,000 | 0 | 1,765,000 | 70,000 | |
| C9111 Total | | | | | | | \$45,000,000 | \$0 | \$43,210,000 | \$1,790,000 | |
| C9121 Veterans Collateralized Bonds, 1991 Second | | | | Fund: 751 | Bond Yield: 6.904% | Indenture: 11/1/1991 | Delivery: 11/21/199 | Dated: 11/1/1991 | AAA | Aaa | N/A |
| B2 | 011831DX9 | 6.500% | 2004 | Dec | Serial Maturity | AMT | 295,000 | 0 | 265,000 | 30,000 | |
| B2 | 011831DY7 | 6.600% | 2005 | Jun | Serial Maturity | AMT | 305,000 | 0 | 275,000 | 30,000 | |
| B2 | 011831DZ4 | 6.600% | 2005 | Dec | Serial Maturity | AMT | 315,000 | 0 | 285,000 | 30,000 | |
| B2 | 011831EA8 | 6.625% | 2006 | Jun | Serial Maturity | AMT | 325,000 | 0 | 295,000 | 30,000 | |
| B2 | 011831EB6 | 6.625% | 2006 | Dec | Serial Maturity | AMT | 340,000 | 0 | 305,000 | 35,000 | |
| B2 | 011831EC4 | 6.700% | 2007 | Jun | Serial Maturity | AMT | 350,000 | 0 | 315,000 | 35,000 | |
| B2 | 011831ED2 | 6.700% | 2007 | Dec | Serial Maturity | AMT | 365,000 | 0 | 325,000 | 40,000 | |
| B2 | 011831EE0 | 6.700% | 2008 | Jun | Serial Maturity | AMT | 375,000 | 0 | 335,000 | 40,000 | |
| B2 | 011831EF7 | 6.700% | 2008 | Dec | Serial Maturity | AMT | 390,000 | 0 | 350,000 | 40,000 | |
| B2 | 011831EG5 | 6.750% | 2009 | Jun | Serial Maturity | AMT | 405,000 | 0 | 365,000 | 40,000 | |
| B2 | 011831EH3 | 6.750% | 2009 | Dec | Serial Maturity | AMT | 420,000 | 0 | 380,000 | 40,000 | |
| B2 | 011831EJ9 | 6.750% | 2010 | Jun | Serial Maturity | AMT | 435,000 | 0 | 395,000 | 40,000 | |
| B2 | 011831EK6 | 6.750% | 2010 | Dec | Serial Maturity | AMT | 450,000 | 0 | 410,000 | 40,000 | |
| B2 | 011831EL4 | 6.800% | 2011 | Jun | Serial Maturity | AMT | 465,000 | 0 | 420,000 | 45,000 | |
| B2 | 011831EM2 | 6.800% | 2011 | Dec | Serial Maturity | AMT | 480,000 | 0 | 430,000 | 50,000 | |
| B2 | 011831EN0 | 6.800% | 2012 | Jun | Serial Maturity | AMT | 500,000 | 0 | 455,000 | 45,000 | |
| B2 | 011831EP5 | 6.800% | 2012 | Dec | Serial Maturity | AMT | 515,000 | 0 | 465,000 | 50,000 | |
| B2 | 011831EQ3 | 6.800% | 2013 | Jun | Serial Maturity | AMT | 535,000 | 0 | 480,000 | 55,000 | |
| B2 | 011831ER1 | 6.800% | 2013 | Dec | Serial Maturity | AMT | 555,000 | 0 | 500,000 | 55,000 | |
| B2 | 011831ES9 | 6.800% | 2014 | Jun | Serial Maturity | AMT | 575,000 | 0 | 520,000 | 55,000 | |
| B2 | 011831ET7 | 6.800% | 2014 | Dec | Serial Maturity | AMT | 595,000 | 0 | 540,000 | 55,000 | |
| B2 | 011831EU4 | 6.800% | 2015 | Jun | Serial Maturity | AMT | 615,000 | 0 | 555,000 | 60,000 | |
| B2 | 011831EV2 | 6.800% | 2015 | Dec | Serial Maturity | AMT | 640,000 | 0 | 575,000 | 65,000 | |
| B2 | 011831EW0 | 7.100% | 2016 | Jun | Sinking Fund | AMT | 665,000 | 0 | 665,000 | 0 | |
| B2 | 011831EW0 | 7.100% | 2016 | Dec | Sinking Fund | AMT | 685,000 | 0 | 685,000 | 0 | |
| B2 | 011831EW0 | 7.100% | 2017 | Jun | Sinking Fund | AMT | 710,000 | 0 | 710,000 | 0 | |
| B2 | 011831EW0 | 7.100% | 2017 | Dec | Sinking Fund | AMT | 735,000 | 0 | 735,000 | 0 | |
| B2 | 011831EW0 | 7.100% | 2018 | Jun | Sinking Fund | AMT | 765,000 | 0 | 765,000 | 0 | |
| B2 | 011831EW0 | 7.100% | 2018 | Dec | Sinking Fund | AMT | 790,000 | 0 | 790,000 | 0 | |
| B2 | 011831EW0 | 7.100% | 2019 | Jun | Sinking Fund | AMT | 820,000 | 0 | 820,000 | 0 | |
| B2 | 011831EW0 | 7.100% | 2019 | Dec | Sinking Fund | AMT | 850,000 | 0 | 850,000 | 0 | |
| B2 | 011831EW0 | 7.100% | 2020 | Jun | Sinking Fund | AMT | 880,000 | 0 | 880,000 | 0 | |
| B2 | 011831EW0 | 7.100% | 2020 | Dec | Sinking Fund | AMT | 910,000 | 0 | 910,000 | 0 | |
| B2 | 011831EW0 | 7.100% | 2021 | Jun | Sinking Fund | AMT | 945,000 | 0 | 945,000 | 0 | |
| B2 | 011831EW0 | 7.100% | 2021 | Dec | Sinking Fund | AMT | 980,000 | 0 | 980,000 | 0 | |
| B2 | 011831EW0 | 7.100% | 2022 | Jun | Term Maturity | AMT | 1,015,000 | 0 | 1,015,000 | 0 | |
| B2 | 011831EX8 | 6.700% | 2022 | Dec | Sinking Fund | AMT | 1,050,000 | 0 | 965,000 | 85,000 | |
| B2 | 011831EX8 | 6.700% | 2023 | Jun | Sinking Fund | AMT | 1,085,000 | 0 | 1,010,000 | 75,000 | |
| B2 | 011831EX8 | 6.700% | 2023 | Dec | Sinking Fund | AMT | 1,125,000 | 0 | 1,045,000 | 80,000 | |
| B2 | 011831EX8 | 6.700% | 2024 | Jun | Sinking Fund | AMT | 1,165,000 | 0 | 1,080,000 | 85,000 | |
| B2 | 011831EX8 | 6.700% | 2024 | Dec | Sinking Fund | AMT | 1,210,000 | 0 | 1,120,000 | 90,000 | |
| B2 | 011831EX8 | 6.700% | 2025 | Jun | Sinking Fund | AMT | 1,250,000 | 0 | 1,160,000 | 90,000 | |
| B2 | 011831EX8 | 6.700% | 2025 | Dec | Term Maturity | AMT | 1,300,000 | 0 | 1,210,000 | 90,000 | |
| B1 | 011831EY6 | 6.900% | 2026 | Jun | Sinking Fund | | 1,355,000 | 0 | 1,355,000 | 0 | |
| B1 | 011831EY6 | 6.900% | 2026 | Dec | Sinking Fund | | 1,405,000 | 0 | 1,405,000 | 0 | |
| B1 | 011831EY6 | 6.900% | 2027 | Jun | Sinking Fund | | 1,455,000 | 0 | 1,455,000 | 0 | |
| B1 | 011831EY6 | 6.900% | 2027 | Dec | Sinking Fund | | 1,505,000 | 0 | 1,505,000 | 0 | |
| B1 | 011831EY6 | 6.900% | 2028 | Jun | Sinking Fund | | 1,560,000 | 0 | 1,560,000 | 0 | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | | |
|---|---|----------|-----------|-----------------------------|---------------------------|-----|-----------------------------|-----------------------------|-------------------------|--------------------|--------------|--------------------|
| Veterans Mortgage Program Collateralized Bonds | | | | Tax-Exempt Corporate | | | | <i>Dates</i> | <i>S and P</i> | <i>Moodys</i> | <i>Fitch</i> | |
| C9121 | Veterans Collateralized Bonds, 1991 Second | | | Fund: 751 | Bond Yield: 6.904% | | Indenture: 11/1/1991 | Delivery: 11/21/1999 | Dated: 11/1/1991 | AAA | Aaa | N/A |
| B1 | 011831EY6 | 6.900% | 2028 | Dec | Sinking Fund | | 1,610,000 | 0 | 1,610,000 | | | 0 |
| B1 | 011831EY6 | 6.900% | 2029 | Jun | Sinking Fund | | 1,670,000 | 0 | 1,670,000 | | | 0 |
| B1 | 011831EY6 | 6.900% | 2029 | Dec | Sinking Fund | | 1,725,000 | 0 | 1,725,000 | | | 0 |
| B1 | 011831EY6 | 6.900% | 2030 | Jun | Sinking Fund | | 1,790,000 | 0 | 1,790,000 | | | 0 |
| B1 | 011831EY6 | 6.900% | 2030 | Dec | Sinking Fund | | 1,850,000 | 0 | 1,850,000 | | | 0 |
| B1 | 011831EY6 | 6.900% | 2031 | Jun | Sinking Fund | | 1,915,000 | 0 | 1,915,000 | | | 0 |
| B1 | 011831EY6 | 6.900% | 2031 | Dec | Sinking Fund | | 1,980,000 | 0 | 1,980,000 | | | 0 |
| B1 | 011831EY6 | 6.900% | 2032 | Jun | Term Maturity | | 2,050,000 | 0 | 2,050,000 | | | 0 |
| B1 | 011831EZ3 | 6.500% | 2032 | Dec | Sinking Fund | | 2,125,000 | 0 | 1,960,000 | | | 165,000 |
| B1 | 011831EZ3 | 6.500% | 2033 | Jun | Sinking Fund | | 2,195,000 | 0 | 2,030,000 | | | 165,000 |
| B1 | 011831EZ3 | 6.500% | 2033 | Dec | Sinking Fund | | 2,275,000 | 0 | 2,105,000 | | | 170,000 |
| B1 | 011831EZ3 | 6.500% | 2034 | Jun | Term Maturity | | 2,355,000 | 0 | 2,180,000 | | | 175,000 |
| C9121 Total | | | | | | | \$60,000,000 | \$0 | \$57,725,000 | | | \$2,275,000 |
| C9211 | Veterans Collateralized Bonds, 1992 First | | | Fund: 752 | Bond Yield: 6.749% | | Indenture: 6/1/1992 | Delivery: 6/24/1992 | Dated: 6/1/1992 | AAA | Aaa | N/A |
| A2 | 011831GP3 | 6.250% | 2005 | Jun | Serial Maturity | AMT | 225,000 | 0 | 185,000 | | | 40,000 |
| A2 | 011831GQ1 | 6.250% | 2005 | Dec | Serial Maturity | AMT | 230,000 | 0 | 185,000 | | | 45,000 |
| A2 | 011831GR9 | 6.300% | 2006 | Jun | Serial Maturity | AMT | 240,000 | 0 | 190,000 | | | 50,000 |
| A2 | 011831GS7 | 6.300% | 2006 | Dec | Serial Maturity | AMT | 245,000 | 0 | 195,000 | | | 50,000 |
| A2 | 011831GT5 | 6.400% | 2007 | Jun | Serial Maturity | AMT | 255,000 | 0 | 205,000 | | | 50,000 |
| A2 | 011831GU2 | 6.400% | 2007 | Dec | Serial Maturity | AMT | 265,000 | 0 | 215,000 | | | 50,000 |
| A2 | 011831GV0 | 6.400% | 2008 | Jun | Serial Maturity | AMT | 275,000 | 0 | 225,000 | | | 50,000 |
| A2 | 011831GW8 | 6.400% | 2008 | Dec | Serial Maturity | AMT | 285,000 | 0 | 235,000 | | | 50,000 |
| A2 | 011831GX6 | 6.500% | 2009 | Jun | Serial Maturity | AMT | 295,000 | 0 | 245,000 | | | 50,000 |
| A2 | 011831GY4 | 6.500% | 2009 | Dec | Serial Maturity | AMT | 305,000 | 0 | 250,000 | | | 55,000 |
| A2 | 011831GZ1 | 6.500% | 2010 | Jun | Serial Maturity | AMT | 315,000 | 0 | 255,000 | | | 60,000 |
| A2 | 011831HA5 | 6.500% | 2010 | Dec | Serial Maturity | AMT | 325,000 | 0 | 265,000 | | | 60,000 |
| A2 | 011831HB3 | 6.625% | 2011 | Jun | Sinking Fund | AMT | 340,000 | 0 | 280,000 | | | 60,000 |
| A2 | 011831HB3 | 6.625% | 2011 | Dec | Sinking Fund | AMT | 350,000 | 0 | 285,000 | | | 65,000 |
| A2 | 011831HB3 | 6.625% | 2012 | Jun | Sinking Fund | AMT | 365,000 | 0 | 300,000 | | | 65,000 |
| A2 | 011831HB3 | 6.625% | 2012 | Dec | Sinking Fund | AMT | 375,000 | 0 | 305,000 | | | 70,000 |
| A2 | 011831HB3 | 6.625% | 2013 | Jun | Sinking Fund | AMT | 390,000 | 0 | 315,000 | | | 75,000 |
| A2 | 011831HB3 | 6.625% | 2013 | Dec | Sinking Fund | AMT | 405,000 | 0 | 330,000 | | | 75,000 |
| A2 | 011831HB3 | 6.625% | 2014 | Jun | Sinking Fund | AMT | 420,000 | 0 | 345,000 | | | 75,000 |
| A2 | 011831HB3 | 6.625% | 2014 | Dec | Sinking Fund | AMT | 435,000 | 0 | 355,000 | | | 80,000 |
| A2 | 011831HB3 | 6.625% | 2015 | Jun | Sinking Fund | AMT | 450,000 | 0 | 360,000 | | | 90,000 |
| A2 | 011831HB3 | 6.625% | 2015 | Dec | Term Maturity | AMT | 465,000 | 0 | 375,000 | | | 90,000 |
| A2 | 011831HC1 | 6.750% | 2016 | Jun | Sinking Fund | AMT | 480,000 | 0 | 480,000 | | | 0 |
| A2 | 011831HC1 | 6.750% | 2016 | Dec | Sinking Fund | AMT | 500,000 | 0 | 500,000 | | | 0 |
| A2 | 011831HC1 | 6.750% | 2017 | Jun | Sinking Fund | AMT | 520,000 | 0 | 520,000 | | | 0 |
| A2 | 011831HC1 | 6.750% | 2017 | Dec | Sinking Fund | AMT | 535,000 | 0 | 535,000 | | | 0 |
| A2 | 011831HC1 | 6.750% | 2018 | Jun | Sinking Fund | AMT | 555,000 | 0 | 555,000 | | | 0 |
| A2 | 011831HC1 | 6.750% | 2018 | Dec | Sinking Fund | AMT | 575,000 | 0 | 575,000 | | | 0 |
| A2 | 011831HC1 | 6.750% | 2019 | Jun | Sinking Fund | AMT | 595,000 | 0 | 595,000 | | | 0 |
| A2 | 011831HC1 | 6.750% | 2019 | Dec | Sinking Fund | AMT | 620,000 | 0 | 620,000 | | | 0 |
| A2 | 011831HC1 | 6.750% | 2020 | Jun | Sinking Fund | AMT | 640,000 | 0 | 640,000 | | | 0 |
| A2 | 011831HC1 | 6.750% | 2020 | Dec | Sinking Fund | AMT | 665,000 | 0 | 665,000 | | | 0 |
| A2 | 011831HC1 | 6.750% | 2021 | Jun | Sinking Fund | AMT | 685,000 | 0 | 685,000 | | | 0 |
| A2 | 011831HC1 | 6.750% | 2021 | Dec | Sinking Fund | AMT | 710,000 | 0 | 710,000 | | | 0 |
| A2 | 011831HC1 | 6.750% | 2022 | Jun | Sinking Fund | AMT | 735,000 | 0 | 735,000 | | | 0 |
| A2 | 011831HC1 | 6.750% | 2022 | Dec | Sinking Fund | AMT | 765,000 | 0 | 765,000 | | | 0 |
| A2 | 011831HC1 | 6.750% | 2023 | Jun | Sinking Fund | AMT | 790,000 | 0 | 790,000 | | | 0 |
| A2 | 011831HC1 | 6.750% | 2023 | Dec | Sinking Fund | AMT | 820,000 | 0 | 820,000 | | | 0 |
| A2 | 011831HC1 | 6.750% | 2024 | Jun | Sinking Fund | AMT | 850,000 | 0 | 850,000 | | | 0 |
| A1 | 011831HD9 | 6.750% | 2024 | Dec | Sinking Fund | | 110,000 | 0 | 105,000 | | | 5,000 |
| A2 | 011831HC1 | 6.750% | 2024 | Dec | Term Maturity | AMT | 770,000 | 0 | 770,000 | | | 0 |
| A1 | 011831HD9 | 6.750% | 2025 | Jun | Sinking Fund | | 910,000 | 0 | 835,000 | | | 75,000 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|--|----------|-----------|-------------------|---------------------------|----------------------------|----------------------------|------------------------|---------------------|--------------------|--------------------|
| Veterans Mortgage Program Collateralized Bonds | | | | Tax-Exempt | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| C9211 | Veterans Collateralized Bonds, 1992 First | | | Fund: 752 | Bond Yield: 6.749% | Indenture: 6/1/1992 | Delivery: 6/24/1992 | Dated: 6/1/1992 | AAA | Aaa | N/A |
| A1 | 011831HD9 | 6.750% | 2025 | Dec | Sinking Fund | | 945,000 | 0 | 865,000 | | 80,000 |
| A1 | 011831HD9 | 6.750% | 2026 | Jun | Sinking Fund | | 975,000 | 0 | 895,000 | | 80,000 |
| A1 | 011831HD9 | 6.750% | 2026 | Dec | Sinking Fund | | 1,010,000 | 0 | 925,000 | | 85,000 |
| A1 | 011831HD9 | 6.750% | 2027 | Jun | Sinking Fund | | 1,045,000 | 0 | 955,000 | | 90,000 |
| A1 | 011831HD9 | 6.750% | 2027 | Dec | Sinking Fund | | 1,085,000 | 0 | 995,000 | | 90,000 |
| A1 | 011831HD9 | 6.750% | 2028 | Jun | Sinking Fund | | 1,120,000 | 0 | 1,025,000 | | 95,000 |
| A1 | 011831HD9 | 6.750% | 2028 | Dec | Sinking Fund | | 1,160,000 | 0 | 1,065,000 | | 95,000 |
| A1 | 011831HD9 | 6.750% | 2029 | Jun | Sinking Fund | | 1,200,000 | 0 | 1,100,000 | | 100,000 |
| A1 | 011831HD9 | 6.750% | 2029 | Dec | Sinking Fund | | 1,245,000 | 0 | 1,140,000 | | 105,000 |
| A1 | 011831HD9 | 6.750% | 2030 | Jun | Sinking Fund | | 1,290,000 | 0 | 1,185,000 | | 105,000 |
| A1 | 011831HD9 | 6.750% | 2030 | Dec | Sinking Fund | | 1,335,000 | 0 | 1,225,000 | | 110,000 |
| A1 | 011831HD9 | 6.750% | 2031 | Jun | Sinking Fund | | 1,380,000 | 0 | 1,265,000 | | 115,000 |
| A1 | 011831HD9 | 6.750% | 2031 | Dec | Sinking Fund | | 1,430,000 | 0 | 1,310,000 | | 120,000 |
| A1 | 011831HD9 | 6.750% | 2032 | Jun | Sinking Fund | | 1,480,000 | 0 | 1,355,000 | | 125,000 |
| A1 | 011831HD9 | 6.750% | 2032 | Dec | Term Maturity | | 1,530,000 | 0 | 1,400,000 | | 130,000 |
| A1 | 011831HE7 | 6.400% | 2033 | Jun | Sinking Fund | | 1,585,000 | 0 | 1,290,000 | | 295,000 |
| A1 | 011831HE7 | 6.400% | 2033 | Dec | Sinking Fund | | 1,640,000 | 0 | 1,335,000 | | 305,000 |
| A1 | 011831HE7 | 6.400% | 2034 | Jun | Sinking Fund | | 1,700,000 | 0 | 1,380,000 | | 320,000 |
| A1 | 011831HE7 | 6.400% | 2034 | Dec | Term Maturity | | 1,760,000 | 0 | 1,430,000 | | 330,000 |
| C9211 Total | | | | | | | \$45,000,000 | \$0 | \$40,790,000 | | \$4,210,000 |
| C9311 | Veterans Collateralized Bonds, 1993 First | | | Fund: 753 | Bond Yield: 5.729% | Indenture: 7/1/1993 | Delivery: 7/13/1993 | Dated: 7/1/1993 | AAA | Aaa | N/A |
| | 011831JA | 3.750% | 1996 | Jun | Serial Maturity | | 370,000 | 310,000 | 60,000 | | 0 |
| | 011831JB | 3.750% | 1996 | Dec | Serial Maturity | | 375,000 | 315,000 | 60,000 | | 0 |
| | 011831JC | 4.000% | 1997 | Jun | Serial Maturity | | 385,000 | 325,000 | 60,000 | | 0 |
| | 011831JD | 4.000% | 1997 | Dec | Serial Maturity | | 395,000 | 310,000 | 85,000 | | 0 |
| | 011831JE | 4.250% | 1998 | Jun | Serial Maturity | | 400,000 | 305,000 | 95,000 | | 0 |
| | 011831JF | 4.250% | 1998 | Dec | Serial Maturity | | 410,000 | 295,000 | 115,000 | | 0 |
| | 011831JG | 4.500% | 1999 | Jun | Serial Maturity | | 420,000 | 290,000 | 130,000 | | 0 |
| | 011831JH8 | 4.500% | 1999 | Dec | Serial Maturity | | 430,000 | 275,000 | 155,000 | | 0 |
| | 011831JJ4 | 4.650% | 2000 | Jun | Serial Maturity | | 440,000 | 285,000 | 155,000 | | 0 |
| | 011831JK1 | 4.650% | 2000 | Dec | Serial Maturity | | 455,000 | 205,000 | 250,000 | | 0 |
| | 011831JL9 | 4.800% | 2001 | Jun | Serial Maturity | | 465,000 | 195,000 | 270,000 | | 0 |
| | 011831JM7 | 4.800% | 2001 | Dec | Serial Maturity | | 475,000 | 190,000 | 285,000 | | 0 |
| | 011831JN5 | 4.900% | 2002 | Jun | Serial Maturity | | 490,000 | 155,000 | 335,000 | | 0 |
| | 011831JP0 | 4.900% | 2002 | Dec | Serial Maturity | | 500,000 | 110,000 | 390,000 | | 0 |
| | 011831JQ8 | 5.000% | 2003 | Jun | Serial Maturity | | 515,000 | 90,000 | 425,000 | | 0 |
| | 011831JR6 | 5.000% | 2003 | Dec | Serial Maturity | | 530,000 | 100,000 | 430,000 | | 0 |
| | 011831JS4 | 5.100% | 2004 | Jun | Serial Maturity | | 545,000 | 0 | 445,000 | | 100,000 |
| | 011831JT2 | 5.100% | 2004 | Dec | Serial Maturity | | 555,000 | 0 | 455,000 | | 100,000 |
| | 011831JU9 | 5.200% | 2005 | Jun | Serial Maturity | | 575,000 | 0 | 475,000 | | 100,000 |
| | 011831JV7 | 5.200% | 2005 | Dec | Serial Maturity | | 590,000 | 0 | 485,000 | | 105,000 |
| | 011831JW5 | 5.200% | 2006 | Jun | Serial Maturity | | 605,000 | 0 | 495,000 | | 110,000 |
| | 011831JX3 | 5.200% | 2006 | Dec | Serial Maturity | | 625,000 | 0 | 510,000 | | 115,000 |
| | 011831JY1 | 5.200% | 2007 | Jun | Serial Maturity | | 645,000 | 0 | 525,000 | | 120,000 |
| | 011831JZ8 | 5.200% | 2007 | Dec | Serial Maturity | | 660,000 | 0 | 540,000 | | 120,000 |
| | 011831KA1 | 5.200% | 2008 | Jun | Serial Maturity | | 680,000 | 0 | 560,000 | | 120,000 |
| | 011831KB9 | 5.200% | 2008 | Dec | Serial Maturity | | 700,000 | 0 | 575,000 | | 125,000 |
| | 011831KC7 | 5.250% | 2009 | Jun | Serial Maturity | | 720,000 | 0 | 590,000 | | 130,000 |
| | 011831KD5 | 5.250% | 2009 | Dec | Serial Maturity | | 745,000 | 0 | 610,000 | | 135,000 |
| | 011831KE3 | 5.250% | 2010 | Jun | Serial Maturity | | 765,000 | 0 | 630,000 | | 135,000 |
| | 011831KF0 | 5.250% | 2010 | Dec | Serial Maturity | | 785,000 | 0 | 645,000 | | 140,000 |
| | 011831KG8 | 5.375% | 2011 | Jun | Serial Maturity | | 435,000 | 0 | 355,000 | | 80,000 |
| | 011831KH6 | 5.375% | 2011 | Dec | Serial Maturity | | 445,000 | 0 | 365,000 | | 80,000 |
| | 011831KJ2 | 5.375% | 2012 | Jun | Serial Maturity | | 460,000 | 0 | 380,000 | | 80,000 |
| | 011831KK9 | 5.375% | 2012 | Dec | Serial Maturity | | 475,000 | 0 | 390,000 | | 85,000 |
| | 011831KL7 | 5.375% | 2013 | Jun | Serial Maturity | | 485,000 | 0 | 395,000 | | 90,000 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|--|----------|-----------|-----------------------------|--------------------|---------------------|---------------------|----------------------|---------------------|--------------------|--------------------|
| Veterans Mortgage Program Collateralized Bonds | | | | Tax-Exempt Corporate | | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| C9311 | Veterans Collateralized Bonds, 1993 First | | | Fund: 753 | Bond Yield: 5.729% | Indenture: 7/1/1993 | Delivery: 7/13/1993 | Dated: 7/1/1993 | AAA | Aaa | N/A |
| 011831KM5 | 5.375% | 2013 | Dec | Serial Maturity | | | 500,000 | 0 | 410,000 | | 90,000 |
| 011831LH5 | 5.400% | 2014 | Jun | Sinking Fund | | | 515,000 | 0 | 425,000 | | 90,000 |
| 011831LH5 | 5.400% | 2014 | Dec | Sinking Fund | | | 530,000 | 0 | 430,000 | | 100,000 |
| 011831LH5 | 5.400% | 2015 | Jun | Sinking Fund | | | 545,000 | 0 | 445,000 | | 100,000 |
| 011831LH5 | 5.400% | 2015 | Dec | Sinking Fund | | | 565,000 | 0 | 465,000 | | 100,000 |
| 011831LH5 | 5.400% | 2016 | Jun | Sinking Fund | | | 580,000 | 0 | 475,000 | | 105,000 |
| 011831LH5 | 5.400% | 2016 | Dec | Sinking Fund | | | 600,000 | 0 | 495,000 | | 105,000 |
| 011831LH5 | 5.400% | 2017 | Jun | Sinking Fund | | | 615,000 | 0 | 505,000 | | 110,000 |
| 011831LH5 | 5.400% | 2017 | Dec | Sinking Fund | | | 635,000 | 0 | 520,000 | | 115,000 |
| 011831LH5 | 5.400% | 2018 | Jun | Sinking Fund | | | 650,000 | 0 | 530,000 | | 120,000 |
| 011831LH5 | 5.400% | 2018 | Dec | Sinking Fund | | | 670,000 | 0 | 550,000 | | 120,000 |
| 011831LH5 | 5.400% | 2019 | Jun | Sinking Fund | | | 690,000 | 0 | 565,000 | | 125,000 |
| 011831LH5 | 5.400% | 2019 | Dec | Sinking Fund | | | 710,000 | 0 | 585,000 | | 125,000 |
| 011831LH5 | 5.400% | 2020 | Jun | Sinking Fund | | | 735,000 | 0 | 600,000 | | 135,000 |
| 011831LH5 | 5.400% | 2020 | Dec | Sinking Fund | | | 755,000 | 0 | 620,000 | | 135,000 |
| 011831LH5 | 5.400% | 2021 | Jun | Sinking Fund | | | 780,000 | 0 | 640,000 | | 140,000 |
| 011831LH5 | 5.400% | 2021 | Dec | Sinking Fund | | | 800,000 | 0 | 655,000 | | 145,000 |
| 011831LH5 | 5.400% | 2022 | Jun | Sinking Fund | | | 825,000 | 0 | 680,000 | | 145,000 |
| 011831LH5 | 5.400% | 2022 | Dec | Sinking Fund | | | 850,000 | 0 | 695,000 | | 155,000 |
| 011831LH5 | 5.400% | 2023 | Jun | Sinking Fund | | | 875,000 | 0 | 715,000 | | 160,000 |
| 011831LH5 | 5.400% | 2023 | Dec | Term Maturity | | | 905,000 | 0 | 740,000 | | 165,000 |
| 011831MH4 | 5.875% | 2024 | Jun | Sinking Fund | | | 930,000 | 0 | 865,000 | | 65,000 |
| 011831MH4 | 5.875% | 2024 | Dec | Sinking Fund | | | 960,000 | 0 | 895,000 | | 65,000 |
| 011831MH4 | 5.875% | 2025 | Jun | Sinking Fund | | | 985,000 | 0 | 915,000 | | 70,000 |
| 011831MH4 | 5.875% | 2025 | Dec | Sinking Fund | | | 1,015,000 | 0 | 940,000 | | 75,000 |
| 011831MH4 | 5.875% | 2026 | Jun | Sinking Fund | | | 1,050,000 | 0 | 975,000 | | 75,000 |
| 011831MH4 | 5.875% | 2026 | Dec | Sinking Fund | | | 1,080,000 | 0 | 1,005,000 | | 75,000 |
| 011831MH4 | 5.875% | 2027 | Jun | Sinking Fund | | | 1,110,000 | 0 | 1,035,000 | | 75,000 |
| 011831MH4 | 5.875% | 2027 | Dec | Sinking Fund | | | 1,145,000 | 0 | 1,065,000 | | 80,000 |
| 011831MH4 | 5.875% | 2028 | Jun | Sinking Fund | | | 1,180,000 | 0 | 1,095,000 | | 85,000 |
| 011831MH4 | 5.875% | 2028 | Dec | Sinking Fund | | | 1,215,000 | 0 | 1,130,000 | | 85,000 |
| 011831MH4 | 5.875% | 2029 | Jun | Sinking Fund | | | 1,255,000 | 0 | 1,165,000 | | 90,000 |
| 011831MH4 | 5.875% | 2029 | Dec | Sinking Fund | | | 1,290,000 | 0 | 1,200,000 | | 90,000 |
| 011831MH4 | 5.875% | 2030 | Jun | Sinking Fund | | | 1,330,000 | 0 | 1,235,000 | | 95,000 |
| 011831MH4 | 5.875% | 2030 | Dec | Sinking Fund | | | 1,370,000 | 0 | 1,275,000 | | 95,000 |
| 011831MH4 | 5.875% | 2031 | Jun | Sinking Fund | | | 1,410,000 | 0 | 1,310,000 | | 100,000 |
| 011831MH4 | 5.875% | 2031 | Dec | Sinking Fund | | | 1,455,000 | 0 | 1,350,000 | | 105,000 |
| 011831MH4 | 5.875% | 2032 | Jun | Sinking Fund | | | 1,500,000 | 0 | 1,395,000 | | 105,000 |
| 011831MH4 | 5.875% | 2032 | Dec | Sinking Fund | | | 1,545,000 | 0 | 1,435,000 | | 110,000 |
| 011831MH4 | 5.875% | 2033 | Jun | Sinking Fund | | | 1,590,000 | 0 | 1,480,000 | | 110,000 |
| 011831MH4 | 5.875% | 2033 | Dec | Sinking Fund | | | 1,640,000 | 0 | 1,525,000 | | 115,000 |
| 011831MH4 | 5.875% | 2034 | Jun | Sinking Fund | | | 1,690,000 | 0 | 1,575,000 | | 115,000 |
| 011831MH4 | 5.875% | 2034 | Dec | Sinking Fund | | | 1,740,000 | 0 | 1,620,000 | | 120,000 |
| 011831MH4 | 5.875% | 2035 | Jun | Sinking Fund | | | 1,790,000 | 0 | 1,670,000 | | 120,000 |
| 011831MH4 | 5.875% | 2035 | Dec | Term Maturity | | | 1,845,000 | 0 | 1,720,000 | | 125,000 |
| C9311 Total | | | | | | | \$65,000,000 | \$3,755,000 | \$54,345,000 | | \$6,900,000 |
| C9411 | Veterans Collateralized Bonds, 1994 First | | | Fund: 754 | Bond Yield: 6.734% | Indenture: 9/1/1994 | Delivery: 9/29/1994 | Dated: 9/1/1994 | AAA | Aaa | N/A |
| 011831QY3 | 5.000% | 1997 | Jun | Serial Maturity | | | 380,000 | 365,000 | 15,000 | | 0 |
| 011831QZ0 | 5.000% | 1997 | Dec | Serial Maturity | | | 390,000 | 375,000 | 15,000 | | 0 |
| 011831RA4 | 5.150% | 1998 | Jun | Serial Maturity | | | 400,000 | 370,000 | 30,000 | | 0 |
| 011831RB2 | 5.150% | 1998 | Dec | Serial Maturity | | | 410,000 | 380,000 | 30,000 | | 0 |
| 011831RC0 | 5.300% | 1999 | Jun | Serial Maturity | | | 420,000 | 365,000 | 55,000 | | 0 |
| 011831RD8 | 5.300% | 1999 | Dec | Serial Maturity | | | 435,000 | 370,000 | 65,000 | | 0 |
| 011831RE6 | 5.400% | 2000 | Jun | Serial Maturity | | | 445,000 | 330,000 | 115,000 | | 0 |
| 011831RF3 | 5.400% | 2000 | Dec | Serial Maturity | | | 455,000 | 325,000 | 130,000 | | 0 |
| 011831RG1 | 5.500% | 2001 | Jun | Serial Maturity | | | 470,000 | 330,000 | 140,000 | | 0 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|--|----------|-----------|-------------------|---------------------------|----------------------------|----------------------------|------------------------|--------------------|--------------------|--------------|
| Veterans Mortgage Program Collateralized Bonds | | | | Tax-Exempt | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| C9411 | Veterans Collateralized Bonds, 1994 First | | | Fund: 754 | Bond Yield: 6.734% | Indenture: 9/1/1994 | Delivery: 9/29/1994 | Dated: 9/1/1994 | AAA | Aaa | N/A |
| 011831RH9 | 5.500% | 2001 | Dec | Serial Maturity | | | 480,000 | 335,000 | 145,000 | | 0 |
| 011831RJ5 | 5.600% | 2002 | Jun | Serial Maturity | | | 495,000 | 330,000 | 165,000 | | 0 |
| 011831RK2 | 5.600% | 2002 | Dec | Serial Maturity | | | 510,000 | 310,000 | 200,000 | | 0 |
| 011831RL0 | 5.700% | 2003 | Jun | Serial Maturity | | | 525,000 | 290,000 | 235,000 | | 0 |
| 011831RM8 | 5.700% | 2003 | Dec | Serial Maturity | | | 540,000 | 300,000 | 240,000 | | 0 |
| 011831RN6 | 5.800% | 2004 | Jun | Serial Maturity | | | 555,000 | 0 | 250,000 | | 305,000 |
| 011831RP1 | 5.800% | 2004 | Dec | Serial Maturity | | | 570,000 | 0 | 255,000 | | 315,000 |
| 011831RQ9 | 5.900% | 2005 | Jun | Serial Maturity | | | 585,000 | 0 | 260,000 | | 325,000 |
| 011831RR7 | 5.900% | 2005 | Dec | Serial Maturity | | | 605,000 | 0 | 270,000 | | 335,000 |
| 011831RS5 | 6.000% | 2006 | Jun | Serial Maturity | | | 620,000 | 0 | 275,000 | | 345,000 |
| 011831RT3 | 6.000% | 2006 | Dec | Serial Maturity | | | 640,000 | 0 | 290,000 | | 350,000 |
| 011831RU0 | 6.100% | 2007 | Jun | Serial Maturity | | | 660,000 | 0 | 295,000 | | 365,000 |
| 011831RV8 | 6.100% | 2007 | Dec | Serial Maturity | | | 680,000 | 0 | 305,000 | | 375,000 |
| 011831RW6 | 6.200% | 2008 | Jun | Serial Maturity | | | 700,000 | 0 | 315,000 | | 385,000 |
| 011831RX4 | 6.200% | 2008 | Dec | Serial Maturity | | | 720,000 | 0 | 325,000 | | 395,000 |
| 011831RY2 | 6.300% | 2009 | Jun | Serial Maturity | | | 745,000 | 0 | 335,000 | | 410,000 |
| 011831RZ9 | 6.300% | 2009 | Dec | Serial Maturity | | | 765,000 | 0 | 340,000 | | 425,000 |
| 011831SA3 | 6.350% | 2010 | Jun | Serial Maturity | | | 790,000 | 0 | 355,000 | | 435,000 |
| 011831SB1 | 6.350% | 2010 | Dec | Serial Maturity | | | 815,000 | 0 | 365,000 | | 450,000 |
| 011831SC9 | 6.400% | 2011 | Jun | Serial Maturity | | | 845,000 | 0 | 370,000 | | 475,000 |
| 011831SD7 | 6.400% | 2011 | Dec | Serial Maturity | | | 870,000 | 0 | 395,000 | | 475,000 |
| 011831SE5 | 6.450% | 2012 | Jun | Serial Maturity | | | 900,000 | 0 | 405,000 | | 495,000 |
| 011831SF2 | 6.450% | 2012 | Dec | Serial Maturity | | | 925,000 | 0 | 410,000 | | 515,000 |
| 011831SM7 | 6.600% | 2013 | Jun | Sinking Fund | | | 955,000 | 0 | 425,000 | | 530,000 |
| 011831SM7 | 6.600% | 2013 | Dec | Sinking Fund | | | 990,000 | 0 | 445,000 | | 545,000 |
| 011831SM7 | 6.600% | 2014 | Jun | Sinking Fund | | | 1,020,000 | 0 | 450,000 | | 570,000 |
| 011831SM7 | 6.600% | 2014 | Dec | Sinking Fund | | | 1,055,000 | 0 | 475,000 | | 580,000 |
| 011831SM7 | 6.600% | 2015 | Jun | Sinking Fund | | | 1,090,000 | 0 | 490,000 | | 600,000 |
| 011831SM7 | 6.600% | 2015 | Dec | Term Maturity | | | 1,125,000 | 0 | 505,000 | | 620,000 |
| 011831SV7 | 6.700% | 2016 | Jun | Sinking Fund | | | 1,160,000 | 0 | 520,000 | | 640,000 |
| 011831SV7 | 6.700% | 2016 | Dec | Sinking Fund | | | 1,200,000 | 0 | 535,000 | | 665,000 |
| 011831SV7 | 6.700% | 2017 | Jun | Sinking Fund | | | 1,240,000 | 0 | 555,000 | | 685,000 |
| 011831SV7 | 6.700% | 2017 | Dec | Sinking Fund | | | 1,285,000 | 0 | 575,000 | | 710,000 |
| 011831SV7 | 6.700% | 2018 | Jun | Sinking Fund | | | 1,325,000 | 0 | 595,000 | | 730,000 |
| 011831SV7 | 6.700% | 2018 | Dec | Sinking Fund | | | 1,370,000 | 0 | 610,000 | | 760,000 |
| 011831SV7 | 6.700% | 2019 | Jun | Sinking Fund | | | 1,415,000 | 0 | 630,000 | | 785,000 |
| 011831SV7 | 6.700% | 2019 | Dec | Term Maturity | | | 1,465,000 | 0 | 660,000 | | 805,000 |
| 011831TH7 | 6.750% | 2020 | Jun | Sinking Fund | | | 1,515,000 | 0 | 680,000 | | 835,000 |
| 011831TH7 | 6.750% | 2020 | Dec | Sinking Fund | | | 1,565,000 | 0 | 705,000 | | 860,000 |
| 011831TH7 | 6.750% | 2021 | Jun | Sinking Fund | | | 1,615,000 | 0 | 720,000 | | 895,000 |
| 011831TH7 | 6.750% | 2021 | Dec | Sinking Fund | | | 1,670,000 | 0 | 750,000 | | 920,000 |
| 011831TH7 | 6.750% | 2022 | Jun | Sinking Fund | | | 1,730,000 | 0 | 770,000 | | 960,000 |
| 011831TH7 | 6.750% | 2022 | Dec | Sinking Fund | | | 1,785,000 | 0 | 795,000 | | 990,000 |
| 011831TH7 | 6.750% | 2023 | Jun | Sinking Fund | | | 1,845,000 | 0 | 825,000 | | 1,020,000 |
| 011831TH7 | 6.750% | 2023 | Dec | Sinking Fund | | | 1,910,000 | 0 | 855,000 | | 1,055,000 |
| 011831TH7 | 6.750% | 2024 | Jun | Sinking Fund | | | 1,975,000 | 0 | 885,000 | | 1,090,000 |
| 011831TH7 | 6.750% | 2024 | Dec | Sinking Fund | | | 2,040,000 | 0 | 915,000 | | 1,125,000 |
| 011831TH7 | 6.750% | 2025 | Jun | Sinking Fund | | | 2,110,000 | 0 | 940,000 | | 1,170,000 |
| 011831TH7 | 6.750% | 2025 | Dec | Term Maturity | | | 2,180,000 | 0 | 980,000 | | 1,200,000 |
| 011831UF9 | 6.800% | 2026 | Jun | Sinking Fund | | | 2,255,000 | 0 | 2,205,000 | | 50,000 |
| 011831UF9 | 6.800% | 2026 | Dec | Sinking Fund | | | 2,330,000 | 0 | 2,280,000 | | 50,000 |
| 011831UF9 | 6.800% | 2027 | Jun | Sinking Fund | | | 2,410,000 | 0 | 2,355,000 | | 55,000 |
| 011831UF9 | 6.800% | 2027 | Dec | Sinking Fund | | | 2,490,000 | 0 | 2,435,000 | | 55,000 |
| 011831UF9 | 6.800% | 2028 | Jun | Sinking Fund | | | 2,575,000 | 0 | 2,520,000 | | 55,000 |
| 011831UF9 | 6.800% | 2028 | Dec | Sinking Fund | | | 2,665,000 | 0 | 2,605,000 | | 60,000 |
| 011831UF9 | 6.800% | 2029 | Jun | Sinking Fund | | | 2,755,000 | 0 | 2,695,000 | | 60,000 |
| 011831UF9 | 6.800% | 2029 | Dec | Sinking Fund | | | 2,845,000 | 0 | 2,780,000 | | 65,000 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|--|----------|-----------|-------------------|---------------------------|----------------------------|----------------------------|------------------------|---------------------|---------------------|--------------|
| Veterans Mortgage Program Collateralized Bonds | | | | Tax-Exempt | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moodys</i> | <i>Fitch</i> |
| C9411 | Veterans Collateralized Bonds, 1994 First | | | Fund: 754 | Bond Yield: 6.734% | Indenture: 9/1/1994 | Delivery: 9/29/1994 | Dated: 9/1/1994 | AAA | Aaa | N/A |
| 011831UF9 | 6.800% | 2030 | Jun | Sinking Fund | | | 2,945,000 | 0 | 2,880,000 | | 65,000 |
| 011831UF9 | 6.800% | 2030 | Dec | Sinking Fund | | | 3,045,000 | 0 | 2,975,000 | | 70,000 |
| 011831UF9 | 6.800% | 2031 | Jun | Sinking Fund | | | 3,150,000 | 0 | 3,080,000 | | 70,000 |
| 011831UF9 | 6.800% | 2031 | Dec | Sinking Fund | | | 3,255,000 | 0 | 3,185,000 | | 70,000 |
| 011831UF9 | 6.800% | 2032 | Jun | Sinking Fund | | | 3,365,000 | 0 | 3,290,000 | | 75,000 |
| 011831UF9 | 6.800% | 2032 | Dec | Sinking Fund | | | 3,480,000 | 0 | 3,405,000 | | 75,000 |
| 011831UF9 | 6.800% | 2033 | Jun | Sinking Fund | | | 3,600,000 | 0 | 3,520,000 | | 80,000 |
| 011831UF9 | 6.800% | 2033 | Dec | Sinking Fund | | | 3,720,000 | 0 | 3,640,000 | | 80,000 |
| 011831UF9 | 6.800% | 2034 | Jun | Sinking Fund | | | 3,845,000 | 0 | 3,760,000 | | 85,000 |
| 011831UF9 | 6.800% | 2034 | Dec | Sinking Fund | | | 3,980,000 | 0 | 3,890,000 | | 90,000 |
| 011831UF9 | 6.800% | 2035 | Jun | Sinking Fund | | | 4,115,000 | 0 | 4,025,000 | | 90,000 |
| 011831UF9 | 6.800% | 2035 | Dec | Sinking Fund | | | 4,255,000 | 0 | 4,160,000 | | 95,000 |
| 011831UF9 | 6.800% | 2036 | Jun | Sinking Fund | | | 4,395,000 | 0 | 4,300,000 | | 95,000 |
| 011831UF9 | 6.800% | 2036 | Dec | Term Maturity | | | 4,545,000 | 0 | 4,440,000 | | 105,000 |
| C9411 Total | | | | | | | \$130,000,000 | \$4,775,000 | \$95,110,000 | \$30,115,000 | |
| C9511 | Veterans Collateralized Bonds, 1995 First | | | Fund: 755 | Bond Yield: 6.422% | Indenture: 8/1/1995 | Delivery: 8/22/1995 | Dated: 8/1/1995 | AAA | Aaa | N/A |
| 011831VD3 | 4.400% | 1998 | Jun | Sinking Fund | | | 95,000 | 95,000 | 0 | | 0 |
| 011831VD3 | 4.400% | 1998 | Dec | Term Maturity | | | 100,000 | 90,000 | 10,000 | | 0 |
| 011831VF8 | 4.600% | 1999 | Jun | Sinking Fund | | | 100,000 | 75,000 | 25,000 | | 0 |
| 011831VF8 | 4.600% | 1999 | Dec | Term Maturity | | | 105,000 | 80,000 | 25,000 | | 0 |
| 011831VH4 | 4.750% | 2000 | Jun | Sinking Fund | | | 105,000 | 80,000 | 25,000 | | 0 |
| 011831VH4 | 4.750% | 2000 | Dec | Term Maturity | | | 110,000 | 70,000 | 40,000 | | 0 |
| 011831VK7 | 4.900% | 2001 | Jun | Sinking Fund | | | 110,000 | 55,000 | 55,000 | | 0 |
| 011831VK7 | 4.900% | 2001 | Dec | Term Maturity | | | 115,000 | 60,000 | 55,000 | | 0 |
| 011831VM3 | 5.050% | 2002 | Jun | Sinking Fund | | | 115,000 | 55,000 | 60,000 | | 0 |
| 011831VM3 | 5.050% | 2002 | Dec | Term Maturity | | | 120,000 | 50,000 | 70,000 | | 0 |
| 011831VP6 | 5.200% | 2003 | Jun | Sinking Fund | | | 120,000 | 40,000 | 80,000 | | 0 |
| 011831VP6 | 5.200% | 2003 | Dec | Term Maturity | | | 125,000 | 45,000 | 80,000 | | 0 |
| 011831VR2 | 5.350% | 2004 | Jun | Sinking Fund | | | 130,000 | 0 | 85,000 | | 45,000 |
| 011831VR2 | 5.350% | 2004 | Dec | Term Maturity | | | 130,000 | 0 | 85,000 | | 45,000 |
| 011831VT8 | 5.450% | 2005 | Jun | Sinking Fund | | | 135,000 | 0 | 85,000 | | 50,000 |
| 011831VT8 | 5.450% | 2005 | Dec | Term Maturity | | | 140,000 | 0 | 85,000 | | 55,000 |
| 011831VV3 | 5.600% | 2006 | Jun | Sinking Fund | | | 140,000 | 0 | 85,000 | | 55,000 |
| 011831VV3 | 5.600% | 2006 | Dec | Term Maturity | | | 145,000 | 0 | 90,000 | | 55,000 |
| 011831VX9 | 5.700% | 2007 | Jun | Sinking Fund | | | 150,000 | 0 | 95,000 | | 55,000 |
| 011831VX9 | 5.700% | 2007 | Dec | Term Maturity | | | 155,000 | 0 | 95,000 | | 60,000 |
| 011831VZ4 | 5.800% | 2008 | Jun | Sinking Fund | | | 160,000 | 0 | 95,000 | | 65,000 |
| 011831VZ4 | 5.800% | 2008 | Dec | Term Maturity | | | 165,000 | 0 | 100,000 | | 65,000 |
| 011831WB6 | 5.900% | 2009 | Jun | Sinking Fund | | | 170,000 | 0 | 105,000 | | 65,000 |
| 011831WB6 | 5.900% | 2009 | Dec | Term Maturity | | | 175,000 | 0 | 110,000 | | 65,000 |
| 011831WD2 | 6.000% | 2010 | Jun | Sinking Fund | | | 180,000 | 0 | 115,000 | | 65,000 |
| 011831WD2 | 6.000% | 2010 | Dec | Term Maturity | | | 185,000 | 0 | 120,000 | | 65,000 |
| 011831WP5 | 6.350% | 2011 | Jun | Sinking Fund | | | 190,000 | 0 | 120,000 | | 70,000 |
| 011831WP5 | 6.350% | 2011 | Dec | Sinking Fund | | | 195,000 | 0 | 125,000 | | 70,000 |
| 011831WP5 | 6.350% | 2012 | Jun | Sinking Fund | | | 200,000 | 0 | 130,000 | | 70,000 |
| 011831WP5 | 6.350% | 2012 | Dec | Sinking Fund | | | 210,000 | 0 | 130,000 | | 80,000 |
| 011831WP5 | 6.350% | 2013 | Jun | Sinking Fund | | | 215,000 | 0 | 135,000 | | 80,000 |
| 011831WP5 | 6.350% | 2013 | Dec | Sinking Fund | | | 220,000 | 0 | 135,000 | | 85,000 |
| 011831WP5 | 6.350% | 2014 | Jun | Sinking Fund | | | 230,000 | 0 | 140,000 | | 90,000 |
| 011831WP5 | 6.350% | 2014 | Dec | Sinking Fund | | | 235,000 | 0 | 145,000 | | 90,000 |
| 011831WP5 | 6.350% | 2015 | Jun | Sinking Fund | | | 245,000 | 0 | 155,000 | | 90,000 |
| 011831WP5 | 6.350% | 2015 | Dec | Term Maturity | | | 250,000 | 0 | 160,000 | | 90,000 |
| 011831XP4 | 6.375% | 2016 | Jun | Sinking Fund | | | 260,000 | 0 | 210,000 | | 50,000 |
| 011831XP4 | 6.375% | 2016 | Dec | Sinking Fund | | | 265,000 | 0 | 205,000 | | 60,000 |
| 011831XP4 | 6.375% | 2017 | Jun | Sinking Fund | | | 275,000 | 0 | 215,000 | | 60,000 |
| 011831XP4 | 6.375% | 2017 | Dec | Sinking Fund | | | 285,000 | 0 | 225,000 | | 60,000 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|--|----------|-----------|-------------------|---------------------------|-----------------------------|-----------------------------|-------------------------|---------------------|--------------------|--------------|
| Veterans Mortgage Program Collateralized Bonds | | | | Tax-Exempt | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| C9511 | Veterans Collateralized Bonds, 1995 First | | | Fund: 755 | Bond Yield: 6.422% | Indenture: 8/1/1995 | Delivery: 8/22/1995 | Dated: 8/1/1995 | AAA | Aaa | N/A |
| 011831XP4 | 6.375% | 2018 | Jun | Sinking Fund | | | 295,000 | 0 | 230,000 | 65,000 | |
| 011831XP4 | 6.375% | 2018 | Dec | Sinking Fund | | | 305,000 | 0 | 235,000 | 70,000 | |
| 011831XP4 | 6.375% | 2019 | Jun | Sinking Fund | | | 315,000 | 0 | 245,000 | 70,000 | |
| 011831XP4 | 6.375% | 2019 | Dec | Sinking Fund | | | 325,000 | 0 | 255,000 | 70,000 | |
| 011831XP4 | 6.375% | 2020 | Jun | Sinking Fund | | | 335,000 | 0 | 260,000 | 75,000 | |
| 011831XP4 | 6.375% | 2020 | Dec | Sinking Fund | | | 345,000 | 0 | 270,000 | 75,000 | |
| 011831XP4 | 6.375% | 2021 | Jun | Sinking Fund | | | 355,000 | 0 | 280,000 | 75,000 | |
| 011831XP4 | 6.375% | 2021 | Dec | Sinking Fund | | | 365,000 | 0 | 280,000 | 85,000 | |
| 011831XP4 | 6.375% | 2022 | Jun | Sinking Fund | | | 375,000 | 0 | 290,000 | 85,000 | |
| 011831XP4 | 6.375% | 2022 | Dec | Sinking Fund | | | 390,000 | 0 | 305,000 | 85,000 | |
| 011831XP4 | 6.375% | 2023 | Jun | Sinking Fund | | | 400,000 | 0 | 315,000 | 85,000 | |
| 011831XP4 | 6.375% | 2023 | Dec | Sinking Fund | | | 415,000 | 0 | 325,000 | 90,000 | |
| 011831XP4 | 6.375% | 2024 | Jun | Sinking Fund | | | 430,000 | 0 | 335,000 | 95,000 | |
| 011831XP4 | 6.375% | 2024 | Dec | Sinking Fund | | | 440,000 | 0 | 340,000 | 100,000 | |
| 011831XP4 | 6.375% | 2025 | Jun | Sinking Fund | | | 455,000 | 0 | 355,000 | 100,000 | |
| 011831XP4 | 6.375% | 2025 | Dec | Sinking Fund | | | 470,000 | 0 | 365,000 | 105,000 | |
| 011831XP4 | 6.375% | 2026 | Jun | Sinking Fund | | | 485,000 | 0 | 380,000 | 105,000 | |
| 011831XP4 | 6.375% | 2026 | Dec | Sinking Fund | | | 500,000 | 0 | 390,000 | 110,000 | |
| 011831XP4 | 6.375% | 2027 | Jun | Sinking Fund | | | 515,000 | 0 | 405,000 | 110,000 | |
| 011831XP4 | 6.375% | 2027 | Dec | Term Maturity | | | 535,000 | 0 | 415,000 | 120,000 | |
| 011831YK4 | 6.550% | 2028 | Jun | Sinking Fund | | | 550,000 | 0 | 550,000 | 0 | |
| 011831YK4 | 6.550% | 2028 | Dec | Sinking Fund | | | 570,000 | 0 | 570,000 | 0 | |
| 011831YK4 | 6.550% | 2029 | Jun | Sinking Fund | | | 585,000 | 0 | 585,000 | 0 | |
| 011831YK4 | 6.550% | 2029 | Dec | Sinking Fund | | | 605,000 | 0 | 605,000 | 0 | |
| 011831YK4 | 6.550% | 2030 | Jun | Sinking Fund | | | 625,000 | 0 | 625,000 | 0 | |
| 011831YK4 | 6.550% | 2030 | Dec | Sinking Fund | | | 645,000 | 0 | 645,000 | 0 | |
| 011831YK4 | 6.550% | 2031 | Jun | Sinking Fund | | | 665,000 | 0 | 665,000 | 0 | |
| 011831YK4 | 6.550% | 2031 | Dec | Sinking Fund | | | 690,000 | 0 | 690,000 | 0 | |
| 011831YK4 | 6.550% | 2032 | Jun | Sinking Fund | | | 710,000 | 0 | 710,000 | 0 | |
| 011831YK4 | 6.550% | 2032 | Dec | Sinking Fund | | | 735,000 | 0 | 735,000 | 0 | |
| 011831YK4 | 6.550% | 2033 | Jun | Sinking Fund | | | 760,000 | 0 | 760,000 | 0 | |
| 011831YK4 | 6.550% | 2033 | Dec | Sinking Fund | | | 785,000 | 0 | 785,000 | 0 | |
| 011831YK4 | 6.550% | 2034 | Jun | Sinking Fund | | | 810,000 | 0 | 810,000 | 0 | |
| 011831YK4 | 6.550% | 2034 | Dec | Sinking Fund | | | 835,000 | 0 | 835,000 | 0 | |
| 011831YK4 | 6.550% | 2035 | Jun | Sinking Fund | | | 865,000 | 0 | 865,000 | 0 | |
| 011831YK4 | 6.550% | 2035 | Dec | Sinking Fund | | | 890,000 | 0 | 890,000 | 0 | |
| 011831YK4 | 6.550% | 2036 | Jun | Sinking Fund | | | 920,000 | 0 | 920,000 | 0 | |
| 011831YK4 | 6.550% | 2036 | Dec | Sinking Fund | | | 950,000 | 0 | 950,000 | 0 | |
| 011831YK4 | 6.550% | 2037 | Jun | Sinking Fund | | | 985,000 | 0 | 985,000 | 0 | |
| 011831YK4 | 6.550% | 2037 | Dec | Term Maturity | | | 1,015,000 | 0 | 1,015,000 | 0 | |
| C9511 Total | | | | | | | \$30,000,000 | \$795,000 | \$25,575,000 | \$3,630,000 | |
| C9711 | Veterans Collateralized Bonds, 1997 First | | | Fund: 756 | Bond Yield: 5.546% | Indenture: 10/1/1997 | Delivery: 11/19/1999 | Dated: 10/1/1997 | AAA | Aaa | AAA |
| 011831T20 | 5.550% | 1998 | Dec | Sinking Fund | | | 340,000 | 340,000 | 0 | 0 | |
| 011831T20 | 5.550% | 1999 | Jun | Sinking Fund | | | 350,000 | 350,000 | 0 | 0 | |
| 011831T20 | 5.550% | 1999 | Dec | Sinking Fund | | | 355,000 | 355,000 | 0 | 0 | |
| 011831T20 | 5.550% | 2000 | Jun | Sinking Fund | | | 365,000 | 365,000 | 0 | 0 | |
| 011831T20 | 5.550% | 2000 | Dec | Sinking Fund | | | 370,000 | 345,000 | 25,000 | 0 | |
| 011831T20 | 5.550% | 2001 | Jun | Sinking Fund | | | 380,000 | 335,000 | 45,000 | 0 | |
| 011831T20 | 5.550% | 2001 | Dec | Sinking Fund | | | 390,000 | 330,000 | 60,000 | 0 | |
| 011831T20 | 5.550% | 2002 | Jun | Sinking Fund | | | 395,000 | 295,000 | 100,000 | 0 | |
| 011831T20 | 5.550% | 2002 | Dec | Sinking Fund | | | 405,000 | 245,000 | 160,000 | 0 | |
| 011831T20 | 5.550% | 2003 | Jun | Sinking Fund | | | 415,000 | 215,000 | 200,000 | 0 | |
| 011831T20 | 5.550% | 2003 | Dec | Sinking Fund | | | 425,000 | 170,000 | 255,000 | 0 | |
| 011831T20 | 5.550% | 2004 | Jun | Sinking Fund | | | 435,000 | 0 | 290,000 | 145,000 | |
| 011831T20 | 5.550% | 2004 | Dec | Sinking Fund | | | 445,000 | 0 | 300,000 | 145,000 | |
| 011831T20 | 5.550% | 2005 | Jun | Sinking Fund | | | 455,000 | 0 | 310,000 | 145,000 | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|--|----------|-----------|-------------------|---------------------------|-----------------------------|-----------------------------|-------------------------|--------------------|--------------------|--------------|
| Veterans Mortgage Program Collateralized Bonds | | | | Tax-Exempt | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| C9711 | Veterans Collateralized Bonds, 1997 First | | | Fund: 756 | Bond Yield: 5.546% | Indenture: 10/1/1997 | Delivery: 11/19/1999 | Dated: 10/1/1997 | AAA | Aaa | AAA |
| 011831T20 | 5.550% | 2005 | Dec | Sinking Fund | | | 465,000 | 0 | 310,000 | | 155,000 |
| 011831T20 | 5.550% | 2006 | Jun | Sinking Fund | | | 480,000 | 0 | 325,000 | | 155,000 |
| 011831T20 | 5.550% | 2006 | Dec | Sinking Fund | | | 490,000 | 0 | 335,000 | | 155,000 |
| 011831T20 | 5.550% | 2007 | Jun | Sinking Fund | | | 500,000 | 0 | 335,000 | | 165,000 |
| 011831T20 | 5.550% | 2007 | Dec | Sinking Fund | | | 515,000 | 0 | 350,000 | | 165,000 |
| 011831T20 | 5.550% | 2008 | Jun | Sinking Fund | | | 530,000 | 0 | 350,000 | | 180,000 |
| 011831T20 | 5.550% | 2008 | Dec | Sinking Fund | | | 540,000 | 0 | 360,000 | | 180,000 |
| 011831T20 | 5.550% | 2009 | Jun | Sinking Fund | | | 555,000 | 0 | 370,000 | | 185,000 |
| 011831T20 | 5.550% | 2009 | Dec | Sinking Fund | | | 570,000 | 0 | 380,000 | | 190,000 |
| 011831T20 | 5.550% | 2010 | Jun | Sinking Fund | | | 590,000 | 0 | 400,000 | | 190,000 |
| 011831T20 | 5.550% | 2010 | Dec | Sinking Fund | | | 605,000 | 0 | 405,000 | | 200,000 |
| 011831T20 | 5.550% | 2011 | Jun | Sinking Fund | | | 620,000 | 0 | 415,000 | | 205,000 |
| 011831T20 | 5.550% | 2011 | Dec | Sinking Fund | | | 640,000 | 0 | 425,000 | | 215,000 |
| 011831T20 | 5.550% | 2012 | Jun | Sinking Fund | | | 655,000 | 0 | 440,000 | | 215,000 |
| 011831T20 | 5.550% | 2012 | Dec | Sinking Fund | | | 675,000 | 0 | 455,000 | | 220,000 |
| 011831T20 | 5.550% | 2013 | Jun | Sinking Fund | | | 690,000 | 0 | 460,000 | | 230,000 |
| 011831T20 | 5.550% | 2013 | Dec | Sinking Fund | | | 710,000 | 0 | 475,000 | | 235,000 |
| 011831T20 | 5.550% | 2014 | Jun | Sinking Fund | | | 730,000 | 0 | 490,000 | | 240,000 |
| 011831T20 | 5.550% | 2014 | Dec | Sinking Fund | | | 750,000 | 0 | 510,000 | | 240,000 |
| 011831T20 | 5.550% | 2015 | Jun | Sinking Fund | | | 770,000 | 0 | 515,000 | | 255,000 |
| 011831T20 | 5.550% | 2015 | Dec | Sinking Fund | | | 795,000 | 0 | 535,000 | | 260,000 |
| 011831T20 | 5.550% | 2016 | Jun | Sinking Fund | | | 815,000 | 0 | 545,000 | | 270,000 |
| 011831T20 | 5.550% | 2016 | Dec | Sinking Fund | | | 835,000 | 0 | 555,000 | | 280,000 |
| 011831T20 | 5.550% | 2017 | Jun | Sinking Fund | | | 860,000 | 0 | 580,000 | | 280,000 |
| 011831T20 | 5.550% | 2017 | Dec | Sinking Fund | | | 885,000 | 0 | 590,000 | | 295,000 |
| 011831T20 | 5.550% | 2018 | Jun | Sinking Fund | | | 910,000 | 0 | 610,000 | | 300,000 |
| 011831T20 | 5.550% | 2018 | Dec | Sinking Fund | | | 935,000 | 0 | 625,000 | | 310,000 |
| 011831T20 | 5.550% | 2019 | Jun | Sinking Fund | | | 960,000 | 0 | 640,000 | | 320,000 |
| 011831T20 | 5.550% | 2019 | Dec | Sinking Fund | | | 985,000 | 0 | 660,000 | | 325,000 |
| 011831T20 | 5.550% | 2020 | Jun | Sinking Fund | | | 1,010,000 | 0 | 680,000 | | 330,000 |
| 011831T20 | 5.550% | 2020 | Dec | Sinking Fund | | | 1,040,000 | 0 | 695,000 | | 345,000 |
| 011831T20 | 5.550% | 2021 | Jun | Sinking Fund | | | 1,070,000 | 0 | 715,000 | | 355,000 |
| 011831T20 | 5.550% | 2021 | Dec | Sinking Fund | | | 1,100,000 | 0 | 735,000 | | 365,000 |
| 011831T20 | 5.550% | 2022 | Jun | Sinking Fund | | | 1,135,000 | 0 | 760,000 | | 375,000 |
| 011831T20 | 5.550% | 2022 | Dec | Sinking Fund | | | 1,165,000 | 0 | 780,000 | | 385,000 |
| 011831T20 | 5.550% | 2023 | Jun | Sinking Fund | | | 1,200,000 | 0 | 805,000 | | 395,000 |
| 011831T20 | 5.550% | 2023 | Dec | Sinking Fund | | | 1,235,000 | 0 | 830,000 | | 405,000 |
| 011831T20 | 5.550% | 2024 | Jun | Sinking Fund | | | 1,270,000 | 0 | 855,000 | | 415,000 |
| 011831T20 | 5.550% | 2024 | Dec | Sinking Fund | | | 1,305,000 | 0 | 875,000 | | 430,000 |
| 011831T20 | 5.550% | 2025 | Jun | Sinking Fund | | | 1,345,000 | 0 | 900,000 | | 445,000 |
| 011831T20 | 5.550% | 2025 | Dec | Sinking Fund | | | 1,380,000 | 0 | 930,000 | | 450,000 |
| 011831T20 | 5.550% | 2026 | Jun | Sinking Fund | | | 1,420,000 | 0 | 950,000 | | 470,000 |
| 011831T20 | 5.550% | 2026 | Dec | Sinking Fund | | | 1,465,000 | 0 | 980,000 | | 485,000 |
| 011831T20 | 5.550% | 2027 | Jun | Sinking Fund | | | 1,505,000 | 0 | 1,010,000 | | 495,000 |
| 011831T20 | 5.550% | 2027 | Dec | Sinking Fund | | | 1,550,000 | 0 | 1,040,000 | | 510,000 |
| 011831T20 | 5.550% | 2028 | Jun | Sinking Fund | | | 1,595,000 | 0 | 1,070,000 | | 525,000 |
| 011831T20 | 5.550% | 2028 | Dec | Sinking Fund | | | 1,640,000 | 0 | 1,100,000 | | 540,000 |
| 011831T20 | 5.550% | 2029 | Jun | Sinking Fund | | | 1,685,000 | 0 | 1,130,000 | | 555,000 |
| 011831T20 | 5.550% | 2029 | Dec | Sinking Fund | | | 1,735,000 | 0 | 1,160,000 | | 575,000 |
| 011831T20 | 5.550% | 2030 | Jun | Sinking Fund | | | 1,785,000 | 0 | 1,195,000 | | 590,000 |
| 011831T20 | 5.550% | 2030 | Dec | Sinking Fund | | | 1,835,000 | 0 | 1,230,000 | | 605,000 |
| 011831T20 | 5.550% | 2031 | Jun | Sinking Fund | | | 1,890,000 | 0 | 1,270,000 | | 620,000 |
| 011831T20 | 5.550% | 2031 | Dec | Sinking Fund | | | 1,945,000 | 0 | 1,305,000 | | 640,000 |
| 011831T20 | 5.550% | 2032 | Jun | Sinking Fund | | | 2,000,000 | 0 | 1,340,000 | | 660,000 |
| 011831T20 | 5.550% | 2032 | Dec | Sinking Fund | | | 2,060,000 | 0 | 1,385,000 | | 675,000 |
| 011831T20 | 5.550% | 2033 | Jun | Sinking Fund | | | 2,120,000 | 0 | 1,420,000 | | 700,000 |
| 011831T20 | 5.550% | 2033 | Dec | Sinking Fund | | | 2,185,000 | 0 | 1,465,000 | | 720,000 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|--|----------|-----------|-----------------------------|---------------------------|-----------------------------|-----------------------------|-------------------------|---------------------|--------------------|---------------------|
| Veterans Mortgage Program Collateralized Bonds | | | | Tax-Exempt Corporate | | | | <i>Dates</i> | <i>S and P</i> | <i>Moodys</i> | <i>Fitch</i> |
| C9711 | Veterans Collateralized Bonds, 1997 First | | | Fund: 756 | Bond Yield: 5.546% | Indenture: 10/1/1997 | Delivery: 11/19/1999 | Dated: 10/1/1997 | AAA | Aaa | AAA |
| 011831T20 | 5.550% | 2034 | Jun | Sinking Fund | | | 2,245,000 | 0 | 1,505,000 | | 740,000 |
| 011831T20 | 5.550% | 2034 | Dec | Sinking Fund | | | 2,315,000 | 0 | 1,555,000 | | 760,000 |
| 011831T20 | 5.550% | 2035 | Jun | Sinking Fund | | | 2,380,000 | 0 | 1,595,000 | | 785,000 |
| 011831T20 | 5.550% | 2035 | Dec | Sinking Fund | | | 2,450,000 | 0 | 1,640,000 | | 810,000 |
| 011831T20 | 5.550% | 2036 | Jun | Sinking Fund | | | 2,520,000 | 0 | 1,690,000 | | 830,000 |
| 011831T20 | 5.550% | 2036 | Dec | Sinking Fund | | | 2,595,000 | 0 | 1,740,000 | | 855,000 |
| 011831T20 | 5.550% | 2037 | Jun | Sinking Fund | | | 2,670,000 | 0 | 1,790,000 | | 880,000 |
| 011831T20 | 5.550% | 2037 | Dec | Sinking Fund | | | 2,750,000 | 0 | 1,840,000 | | 910,000 |
| 011831T20 | 5.550% | 2038 | Jun | Sinking Fund | | | 2,830,000 | 0 | 1,895,000 | | 935,000 |
| 011831T20 | 5.550% | 2038 | Dec | Sinking Fund | | | 2,910,000 | 0 | 1,955,000 | | 955,000 |
| 011831T20 | 5.550% | 2039 | Jun | Sinking Fund | | | 2,995,000 | 0 | 2,005,000 | | 990,000 |
| 011831T20 | 5.550% | 2039 | Dec | Term Maturity | | | 3,085,000 | 0 | 2,060,000 | | 1,025,000 |
| C9711 Total | | | | | | | \$100,000,000 | \$3,345,000 | \$65,070,000 | | \$31,585,000 |
| C9811 | Veterans Collateralized Bonds, 1998 First | | | Fund: 757 | Bond Yield: 5.403% | Indenture: 6/1/1998 | Delivery: 6/16/1998 | Dated: 6/1/1998 | AAA | Aaa | AAA |
| 011831Z49 | 4.000% | 1999 | Jun | Sinking Fund | | AMT | 215,000 | 215,000 | 0 | | 0 |
| 011831Z49 | 4.000% | 1999 | Dec | Term Maturity | | AMT | 220,000 | 220,000 | 0 | | 0 |
| 011831Z64 | 4.200% | 2000 | Jun | Sinking Fund | | AMT | 225,000 | 225,000 | 0 | | 0 |
| 011831Z64 | 4.200% | 2000 | Dec | Term Maturity | | AMT | 230,000 | 230,000 | 0 | | 0 |
| 011831Z80 | 4.300% | 2001 | Jun | Sinking Fund | | AMT | 235,000 | 230,000 | 5,000 | | 0 |
| 011831Z80 | 4.300% | 2001 | Dec | Term Maturity | | AMT | 240,000 | 225,000 | 15,000 | | 0 |
| 0118312A1 | 4.400% | 2002 | Jun | Sinking Fund | | AMT | 245,000 | 225,000 | 20,000 | | 0 |
| 0118312A1 | 4.400% | 2002 | Dec | Term Maturity | | AMT | 250,000 | 190,000 | 60,000 | | 0 |
| 0118312C7 | 4.500% | 2003 | Jun | Sinking Fund | | AMT | 255,000 | 170,000 | 85,000 | | 0 |
| 0118312C7 | 4.500% | 2003 | Dec | Term Maturity | | AMT | 260,000 | 175,000 | 85,000 | | 0 |
| 0118312E3 | 4.500% | 2004 | Jun | Sinking Fund | | AMT | 265,000 | 0 | 85,000 | | 180,000 |
| 0118312E3 | 4.500% | 2004 | Dec | Term Maturity | | AMT | 270,000 | 0 | 85,000 | | 185,000 |
| 0118312G8 | 4.625% | 2005 | Jun | Sinking Fund | | AMT | 280,000 | 0 | 90,000 | | 190,000 |
| 0118312G8 | 4.625% | 2005 | Dec | Term Maturity | | AMT | 285,000 | 0 | 95,000 | | 190,000 |
| 0118312J2 | 4.700% | 2006 | Jun | Sinking Fund | | AMT | 290,000 | 0 | 95,000 | | 195,000 |
| 0118312J2 | 4.700% | 2006 | Dec | Term Maturity | | AMT | 300,000 | 0 | 95,000 | | 205,000 |
| 0118312L7 | 4.750% | 2007 | Jun | Sinking Fund | | AMT | 305,000 | 0 | 100,000 | | 205,000 |
| 0118312L7 | 4.750% | 2007 | Dec | Term Maturity | | AMT | 315,000 | 0 | 100,000 | | 215,000 |
| 0118312N3 | 4.800% | 2008 | Jun | Sinking Fund | | AMT | 320,000 | 0 | 100,000 | | 220,000 |
| 0118312N3 | 4.800% | 2008 | Dec | Term Maturity | | AMT | 330,000 | 0 | 105,000 | | 225,000 |
| 0118312Q6 | 4.875% | 2009 | Jun | Sinking Fund | | AMT | 335,000 | 0 | 110,000 | | 225,000 |
| 0118312Q6 | 4.875% | 2009 | Dec | Term Maturity | | AMT | 345,000 | 0 | 115,000 | | 230,000 |
| 0118312S2 | 5.000% | 2010 | Jun | Sinking Fund | | AMT | 355,000 | 0 | 120,000 | | 235,000 |
| 0118312S2 | 5.000% | 2010 | Dec | Term Maturity | | AMT | 360,000 | 0 | 120,000 | | 240,000 |
| 0118312U7 | 5.000% | 2011 | Jun | Sinking Fund | | AMT | 370,000 | 0 | 120,000 | | 250,000 |
| 0118312U7 | 5.000% | 2011 | Dec | Term Maturity | | AMT | 380,000 | 0 | 125,000 | | 255,000 |
| 0118312W3 | 5.100% | 2012 | Jun | Sinking Fund | | AMT | 390,000 | 0 | 125,000 | | 265,000 |
| 0118312W3 | 5.100% | 2012 | Dec | Term Maturity | | AMT | 400,000 | 0 | 125,000 | | 275,000 |
| 0118312Y9 | 5.125% | 2013 | Jun | Sinking Fund | | AMT | 410,000 | 0 | 130,000 | | 280,000 |
| 0118312Y9 | 5.125% | 2013 | Dec | Term Maturity | | AMT | 425,000 | 0 | 135,000 | | 290,000 |
| 0118313J1 | 5.300% | 2014 | Jun | Sinking Fund | | AMT | 435,000 | 0 | 135,000 | | 300,000 |
| 0118313J1 | 5.300% | 2014 | Dec | Sinking Fund | | AMT | 445,000 | 0 | 140,000 | | 305,000 |
| 0118313J1 | 5.300% | 2015 | Jun | Sinking Fund | | AMT | 460,000 | 0 | 150,000 | | 310,000 |
| 0118313J1 | 5.300% | 2015 | Dec | Sinking Fund | | AMT | 470,000 | 0 | 155,000 | | 315,000 |
| 0118313J1 | 5.300% | 2016 | Jun | Sinking Fund | | AMT | 485,000 | 0 | 160,000 | | 325,000 |
| 0118313J1 | 5.300% | 2016 | Dec | Sinking Fund | | AMT | 495,000 | 0 | 165,000 | | 330,000 |
| 0118313J1 | 5.300% | 2017 | Jun | Sinking Fund | | AMT | 510,000 | 0 | 165,000 | | 345,000 |
| 0118313J1 | 5.300% | 2017 | Dec | Sinking Fund | | AMT | 525,000 | 0 | 170,000 | | 355,000 |
| 0118313J1 | 5.300% | 2018 | Jun | Sinking Fund | | AMT | 540,000 | 0 | 175,000 | | 365,000 |
| 0118313J1 | 5.300% | 2018 | Dec | Term Maturity | | AMT | 555,000 | 0 | 175,000 | | 380,000 |
| 0118314E1 | 5.400% | 2019 | Jun | Sinking Fund | | AMT | 570,000 | 0 | 180,000 | | 390,000 |
| 0118314E1 | 5.400% | 2019 | Dec | Sinking Fund | | AMT | 585,000 | 0 | 185,000 | | 400,000 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|---|----------|-----------|-----------------------------|---------------------------|-----------------------------|-----------------------------|-------------------------|---------------------|---------------------|--------------|
| Veterans Mortgage Program Collateralized Bonds | | | | | | | | | | | |
| | | | | Tax-Exempt Corporate | | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| C9811 | Veterans Collateralized Bonds, 1998 First | | | Fund: 757 | Bond Yield: 5.403% | Indenture: 6/1/1998 | Delivery: 6/16/1998 | Dated: 6/1/1998 | AAA | Aaa | AAA |
| 0118314E1 | 5.400% | 2020 | Jun | Sinking Fund | | AMT | 600,000 | 0 | 200,000 | 400,000 | |
| 0118314E1 | 5.400% | 2020 | Dec | Sinking Fund | | AMT | 620,000 | 0 | 200,000 | 420,000 | |
| 0118314E1 | 5.400% | 2021 | Jun | Sinking Fund | | AMT | 635,000 | 0 | 205,000 | 430,000 | |
| 0118314E1 | 5.400% | 2021 | Dec | Sinking Fund | | AMT | 650,000 | 0 | 210,000 | 440,000 | |
| 0118314E1 | 5.400% | 2022 | Jun | Sinking Fund | | AMT | 670,000 | 0 | 215,000 | 455,000 | |
| 0118314E1 | 5.400% | 2022 | Dec | Sinking Fund | | AMT | 690,000 | 0 | 220,000 | 470,000 | |
| 0118314E1 | 5.400% | 2023 | Jun | Sinking Fund | | AMT | 710,000 | 0 | 225,000 | 485,000 | |
| 0118314E1 | 5.400% | 2023 | Dec | Sinking Fund | | AMT | 725,000 | 0 | 235,000 | 490,000 | |
| 0118314E1 | 5.400% | 2024 | Jun | Sinking Fund | | AMT | 745,000 | 0 | 245,000 | 500,000 | |
| 0118314E1 | 5.400% | 2024 | Dec | Sinking Fund | | AMT | 770,000 | 0 | 245,000 | 525,000 | |
| 0118314E1 | 5.400% | 2025 | Jun | Sinking Fund | | AMT | 790,000 | 0 | 260,000 | 530,000 | |
| 0118314E1 | 5.400% | 2025 | Dec | Sinking Fund | | AMT | 810,000 | 0 | 260,000 | 550,000 | |
| 0118314E1 | 5.400% | 2026 | Jun | Sinking Fund | | AMT | 835,000 | 0 | 270,000 | 565,000 | |
| 0118314E1 | 5.400% | 2026 | Dec | Sinking Fund | | AMT | 855,000 | 0 | 280,000 | 575,000 | |
| 0118314E1 | 5.400% | 2027 | Jun | Sinking Fund | | AMT | 880,000 | 0 | 285,000 | 595,000 | |
| 0118314E1 | 5.400% | 2027 | Dec | Sinking Fund | | AMT | 905,000 | 0 | 295,000 | 610,000 | |
| 0118314E1 | 5.400% | 2028 | Jun | Sinking Fund | | AMT | 930,000 | 0 | 300,000 | 630,000 | |
| 0118314E1 | 5.400% | 2028 | Dec | Term Maturity | | AMT | 955,000 | 0 | 305,000 | 650,000 | |
| 0118314W1 | 5.500% | 2029 | Jun | Sinking Fund | | AMT | 980,000 | 0 | 770,000 | 210,000 | |
| 0118314W1 | 5.500% | 2029 | Dec | Sinking Fund | | AMT | 1,010,000 | 0 | 795,000 | 215,000 | |
| 0118314W1 | 5.500% | 2030 | Jun | Sinking Fund | | AMT | 1,035,000 | 0 | 815,000 | 220,000 | |
| 0118314W1 | 5.500% | 2030 | Dec | Sinking Fund | | AMT | 1,065,000 | 0 | 835,000 | 230,000 | |
| 0118314W1 | 5.500% | 2031 | Jun | Sinking Fund | | AMT | 1,095,000 | 0 | 860,000 | 235,000 | |
| 0118314W1 | 5.500% | 2031 | Dec | Sinking Fund | | AMT | 1,125,000 | 0 | 885,000 | 240,000 | |
| 0118314W1 | 5.500% | 2032 | Jun | Sinking Fund | | AMT | 1,155,000 | 0 | 910,000 | 245,000 | |
| 0118314W1 | 5.500% | 2032 | Dec | Sinking Fund | | AMT | 1,190,000 | 0 | 935,000 | 255,000 | |
| 0118314W1 | 5.500% | 2033 | Jun | Sinking Fund | | AMT | 1,220,000 | 0 | 960,000 | 260,000 | |
| 0118314W1 | 5.500% | 2033 | Dec | Sinking Fund | | AMT | 1,255,000 | 0 | 985,000 | 270,000 | |
| 0118314W1 | 5.500% | 2034 | Jun | Sinking Fund | | AMT | 1,290,000 | 0 | 1,015,000 | 275,000 | |
| 0118314W1 | 5.500% | 2034 | Dec | Sinking Fund | | AMT | 1,330,000 | 0 | 1,045,000 | 285,000 | |
| 0118314W1 | 5.500% | 2035 | Jun | Sinking Fund | | AMT | 1,365,000 | 0 | 1,070,000 | 295,000 | |
| 0118314W1 | 5.500% | 2035 | Dec | Sinking Fund | | AMT | 1,405,000 | 0 | 1,105,000 | 300,000 | |
| 0118314W1 | 5.500% | 2036 | Jun | Sinking Fund | | AMT | 1,445,000 | 0 | 1,130,000 | 315,000 | |
| 0118314W1 | 5.500% | 2036 | Dec | Term Maturity | | AMT | 1,485,000 | 0 | 1,155,000 | 330,000 | |
| C9811 Total | | | | | | | \$48,405,000 | \$2,105,000 | \$24,125,000 | \$22,175,000 | |
| C9812 | Veterans Collateralized Bonds, 1998 Second | | | Fund: 757 | Bond Yield: 5.403% | Indenture: 6/1/1998 | Delivery: 6/16/1998 | Dated: 6/1/1998 | AAA | Aaa | AAA |
| 0118315D2 | 5.375% | 2037 | Jun | Sinking Fund | | | 1,525,000 | 0 | 490,000 | 1,035,000 | |
| 0118315D2 | 5.375% | 2037 | Dec | Sinking Fund | | | 1,565,000 | 0 | 505,000 | 1,060,000 | |
| 0118315D2 | 5.375% | 2038 | Jun | Sinking Fund | | | 1,610,000 | 0 | 520,000 | 1,090,000 | |
| 0118315D2 | 5.375% | 2038 | Dec | Sinking Fund | | | 1,655,000 | 0 | 535,000 | 1,120,000 | |
| 0118315D2 | 5.375% | 2039 | Jun | Sinking Fund | | | 1,700,000 | 0 | 550,000 | 1,150,000 | |
| 0118315D2 | 5.375% | 2039 | Dec | Sinking Fund | | | 1,745,000 | 0 | 560,000 | 1,185,000 | |
| 0118315D2 | 5.375% | 2040 | Jun | Term Maturity | | | 1,795,000 | 0 | 575,000 | 1,220,000 | |
| C9812 Total | | | | | | | \$11,595,000 | \$0 | \$3,735,000 | \$7,860,000 | |
| C9911 | Veterans Collateralized Bonds, 1999 First | | | Fund: 758 | Bond Yield: 6.109% | Indenture: 10/1/1999 | Delivery: 10/28/1999 | Dated: 10/1/1999 | AAA | Aaa | AAA |
| A1 | 011832BG6 | 4.300% | 2001 | Jun | Serial Maturity | | 360,000 | 355,000 | 5,000 | 0 | |
| A2 | 011832AN2 | 4.400% | 2001 | Jun | Serial Maturity | AMT | 480,000 | 475,000 | 5,000 | 0 | |
| A1 | 011832BH4 | 4.500% | 2002 | Jun | Serial Maturity | | 375,000 | 355,000 | 20,000 | 0 | |
| A2 | 011832AP7 | 4.600% | 2002 | Jun | Serial Maturity | AMT | 505,000 | 480,000 | 25,000 | 0 | |
| A1 | 011832BJ0 | 4.700% | 2003 | Jun | Serial Maturity | | 390,000 | 305,000 | 85,000 | 0 | |
| A2 | 011832AQ5 | 4.800% | 2003 | Jun | Serial Maturity | AMT | 525,000 | 420,000 | 105,000 | 0 | |
| A1 | 011832BK7 | 4.800% | 2004 | Jun | Serial Maturity | | 410,000 | 0 | 85,000 | 325,000 | |
| A2 | 011832AR3 | 4.900% | 2004 | Jun | Serial Maturity | AMT | 550,000 | 0 | 115,000 | 435,000 | |
| A1 | 011832BL5 | 4.900% | 2005 | Jun | Serial Maturity | | 430,000 | 0 | 90,000 | 340,000 | |
| A2 | 011832AS1 | 5.000% | 2005 | Jun | Serial Maturity | AMT | 575,000 | 0 | 125,000 | 450,000 | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | | |
|---|--|----------|-----------|-----------------------------|---------------------------|-----|-----------------------------|-----------------------------|-------------------------|--------------------|------------|------------|
| Veterans Mortgage Program Collateralized Bonds | | | | Tax-Exempt Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> | | |
| C9911 | Veterans Collateralized Bonds, 1999 First | | | Fund: 758 | Bond Yield: 6.109% | | Indenture: 10/1/1999 | Delivery: 10/28/1999 | Dated: 10/1/1999 | AAA | Aaa | AAA |
| A1 | 011832BM3 | 5.000% | 2006 | Jun | Serial Maturity | | 450,000 | 0 | 95,000 | 355,000 | | |
| A2 | 011832AT9 | 5.100% | 2006 | Jun | Serial Maturity | AMT | 605,000 | 0 | 130,000 | 475,000 | | |
| A1 | 011832BN1 | 5.100% | 2007 | Jun | Serial Maturity | | 470,000 | 0 | 100,000 | 370,000 | | |
| A2 | 011832AU6 | 5.200% | 2007 | Jun | Serial Maturity | AMT | 635,000 | 0 | 140,000 | 495,000 | | |
| A1 | 011832BP6 | 5.200% | 2008 | Jun | Serial Maturity | | 495,000 | 0 | 105,000 | 390,000 | | |
| A2 | 011832AV4 | 5.300% | 2008 | Jun | Serial Maturity | AMT | 665,000 | 0 | 140,000 | 525,000 | | |
| A1 | 011832BQ4 | 5.300% | 2009 | Jun | Serial Maturity | | 520,000 | 0 | 110,000 | 410,000 | | |
| A2 | 011832AW2 | 5.400% | 2009 | Jun | Serial Maturity | AMT | 700,000 | 0 | 150,000 | 550,000 | | |
| A1 | 011832BR2 | 5.400% | 2010 | Jun | Serial Maturity | | 545,000 | 0 | 120,000 | 425,000 | | |
| A2 | 011832AX0 | 5.500% | 2010 | Jun | Serial Maturity | AMT | 740,000 | 0 | 160,000 | 580,000 | | |
| A1 | 011832BS0 | 5.500% | 2011 | Jun | Serial Maturity | | 575,000 | 0 | 125,000 | 450,000 | | |
| A2 | 011832AY8 | 5.600% | 2011 | Jun | Serial Maturity | AMT | 785,000 | 0 | 165,000 | 620,000 | | |
| A1 | 011832BT8 | 5.600% | 2012 | Jun | Serial Maturity | | 610,000 | 0 | 135,000 | 475,000 | | |
| A2 | 011832AZ5 | 5.700% | 2012 | Jun | Serial Maturity | AMT | 830,000 | 0 | 175,000 | 655,000 | | |
| A1 | 011832BU5 | 5.700% | 2013 | Jun | Serial Maturity | | 645,000 | 0 | 140,000 | 505,000 | | |
| A2 | 011832BA9 | 5.800% | 2013 | Jun | Serial Maturity | AMT | 880,000 | 0 | 190,000 | 690,000 | | |
| A1 | 011832BV3 | 5.800% | 2014 | Jun | Serial Maturity | | 685,000 | 0 | 145,000 | 540,000 | | |
| A2 | 011832BB7 | 5.900% | 2014 | Jun | Serial Maturity | AMT | 930,000 | 0 | 195,000 | 735,000 | | |
| A1 | 011832BW1 | 5.900% | 2015 | Jun | Serial Maturity | | 725,000 | 0 | 155,000 | 570,000 | | |
| A2 | 011832BC5 | 6.000% | 2015 | Jun | Serial Maturity | AMT | 985,000 | 0 | 215,000 | 770,000 | | |
| A1 | 011832BX9 | 6.000% | 2016 | Jun | Sinking Fund | | 765,000 | 0 | 160,000 | 605,000 | | |
| A2 | 011832BD3 | 6.150% | 2016 | Jun | Sinking Fund | AMT | 1,045,000 | 0 | 225,000 | 820,000 | | |
| A1 | 011832BX9 | 6.000% | 2017 | Jun | Sinking Fund | | 810,000 | 0 | 170,000 | 640,000 | | |
| A2 | 011832BD3 | 6.150% | 2017 | Jun | Sinking Fund | AMT | 1,110,000 | 0 | 235,000 | 875,000 | | |
| A1 | 011832BX9 | 6.000% | 2018 | Jun | Sinking Fund | | 855,000 | 0 | 180,000 | 675,000 | | |
| A2 | 011832BD3 | 6.150% | 2018 | Jun | Sinking Fund | AMT | 1,175,000 | 0 | 245,000 | 930,000 | | |
| A1 | 011832BX9 | 6.000% | 2019 | Jun | Sinking Fund | | 905,000 | 0 | 195,000 | 710,000 | | |
| A2 | 011832BD3 | 6.150% | 2019 | Jun | Sinking Fund | AMT | 1,245,000 | 0 | 265,000 | 980,000 | | |
| A1 | 011832BX9 | 6.000% | 2020 | Jun | Sinking Fund | | 955,000 | 0 | 205,000 | 750,000 | | |
| A2 | 011832BD3 | 6.150% | 2020 | Jun | Sinking Fund | AMT | 1,320,000 | 0 | 280,000 | 1,040,000 | | |
| A1 | 011832BX9 | 6.000% | 2021 | Jun | Term Maturity | | 1,020,000 | 0 | 215,000 | 805,000 | | |
| A2 | 011832BD3 | 6.150% | 2021 | Jun | Term Maturity | AMT | 1,395,000 | 0 | 300,000 | 1,095,000 | | |
| A1 | 011832BY7 | 6.100% | 2022 | Jun | Sinking Fund | | 1,080,000 | 0 | 235,000 | 845,000 | | |
| A2 | 011832BE1 | 6.200% | 2022 | Jun | Sinking Fund | AMT | 1,480,000 | 0 | 315,000 | 1,165,000 | | |
| A1 | 011832BY7 | 6.100% | 2023 | Jun | Sinking Fund | | 1,140,000 | 0 | 245,000 | 895,000 | | |
| A2 | 011832BE1 | 6.200% | 2023 | Jun | Sinking Fund | AMT | 1,570,000 | 0 | 330,000 | 1,240,000 | | |
| A1 | 011832BY7 | 6.100% | 2024 | Jun | Sinking Fund | | 1,210,000 | 0 | 260,000 | 950,000 | | |
| A2 | 011832BE1 | 6.200% | 2024 | Jun | Sinking Fund | AMT | 1,665,000 | 0 | 355,000 | 1,310,000 | | |
| A1 | 011832BY7 | 6.100% | 2025 | Jun | Sinking Fund | | 1,280,000 | 0 | 270,000 | 1,010,000 | | |
| A2 | 011832BE1 | 6.200% | 2025 | Jun | Sinking Fund | AMT | 1,765,000 | 0 | 375,000 | 1,390,000 | | |
| A1 | 011832BY7 | 6.100% | 2026 | Jun | Sinking Fund | | 1,355,000 | 0 | 290,000 | 1,065,000 | | |
| A2 | 011832BE1 | 6.200% | 2026 | Jun | Sinking Fund | AMT | 1,875,000 | 0 | 395,000 | 1,480,000 | | |
| A1 | 011832BY7 | 6.100% | 2027 | Jun | Sinking Fund | | 1,430,000 | 0 | 300,000 | 1,130,000 | | |
| A2 | 011832BE1 | 6.200% | 2027 | Jun | Sinking Fund | AMT | 1,990,000 | 0 | 425,000 | 1,565,000 | | |
| A1 | 011832BY7 | 6.100% | 2028 | Jun | Sinking Fund | | 1,515,000 | 0 | 320,000 | 1,195,000 | | |
| A2 | 011832BE1 | 6.200% | 2028 | Jun | Sinking Fund | AMT | 2,110,000 | 0 | 450,000 | 1,660,000 | | |
| A1 | 011832BY7 | 6.100% | 2029 | Jun | Sinking Fund | | 1,605,000 | 0 | 340,000 | 1,265,000 | | |
| A2 | 011832BE1 | 6.200% | 2029 | Jun | Sinking Fund | AMT | 2,235,000 | 0 | 475,000 | 1,760,000 | | |
| A1 | 011832BY7 | 6.100% | 2030 | Jun | Term Maturity | | 1,700,000 | 0 | 360,000 | 1,340,000 | | |
| A2 | 011832BE1 | 6.200% | 2030 | Jun | Sinking Fund | AMT | 2,370,000 | 0 | 505,000 | 1,865,000 | | |
| A1 | 011832BZ4 | 6.150% | 2031 | Jun | Sinking Fund | | 1,805,000 | 0 | 385,000 | 1,420,000 | | |
| A2 | 011832BE1 | 6.200% | 2031 | Jun | Term Maturity | AMT | 2,515,000 | 0 | 535,000 | 1,980,000 | | |
| A1 | 011832BZ4 | 6.150% | 2032 | Jun | Sinking Fund | | 1,910,000 | 0 | 405,000 | 1,505,000 | | |
| A2 | 011832BF8 | 6.250% | 2032 | Jun | Sinking Fund | AMT | 2,675,000 | 0 | 2,025,000 | 650,000 | | |
| A1 | 011832BZ4 | 6.150% | 2033 | Jun | Sinking Fund | | 2,030,000 | 0 | 430,000 | 1,600,000 | | |
| A2 | 011832BF8 | 6.250% | 2033 | Jun | Sinking Fund | AMT | 2,840,000 | 0 | 2,150,000 | 690,000 | | |
| A1 | 011832BZ4 | 6.150% | 2034 | Jun | Sinking Fund | | 2,155,000 | 0 | 460,000 | 1,695,000 | | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | | | |
|---|--|----------|-----------|---------------|-----------------|-----------------------------|---------------------------|-----------------------------|-----------------------------|-------------------------|--------------|-----|-----|
| Veterans Mortgage Program Collateralized Bonds | | | | | | Tax-Exempt Corporate | | <i>Dates</i> | <i>S and P</i> | <i>Moodys</i> | <i>Fitch</i> | | |
| C9911 | Veterans Collateralized Bonds, 1999 First | | | | | Fund: 758 | Bond Yield: 6.109% | Indenture: 10/1/1999 | Delivery: 10/28/1999 | Dated: 10/1/1999 | AAA | Aaa | AAA |
| A2 | 011832BF8 | 6.250% | 2034 | Jun | Sinking Fund | AMT | 3,015,000 | 0 | 2,280,000 | 735,000 | | | |
| A1 | 011832BZ4 | 6.150% | 2035 | Jun | Sinking Fund | | 2,285,000 | 0 | 485,000 | 1,800,000 | | | |
| A2 | 011832BF8 | 6.250% | 2035 | Jun | Sinking Fund | AMT | 3,200,000 | 0 | 2,420,000 | 780,000 | | | |
| A1 | 011832BZ4 | 6.150% | 2036 | Jun | Sinking Fund | | 2,420,000 | 0 | 515,000 | 1,905,000 | | | |
| A2 | 011832BF8 | 6.250% | 2036 | Jun | Sinking Fund | AMT | 3,400,000 | 0 | 2,575,000 | 825,000 | | | |
| A1 | 011832BZ4 | 6.150% | 2037 | Jun | Sinking Fund | | 2,570,000 | 0 | 550,000 | 2,020,000 | | | |
| A2 | 011832BF8 | 6.250% | 2037 | Jun | Sinking Fund | AMT | 3,610,000 | 0 | 2,735,000 | 875,000 | | | |
| A1 | 011832BZ4 | 6.150% | 2038 | Jun | Sinking Fund | | 2,725,000 | 0 | 580,000 | 2,145,000 | | | |
| A2 | 011832BF8 | 6.250% | 2038 | Jun | Sinking Fund | AMT | 3,835,000 | 0 | 2,900,000 | 935,000 | | | |
| A1 | 011832BZ4 | 6.150% | 2039 | Jun | Term Maturity | | 2,885,000 | 0 | 615,000 | 2,270,000 | | | |
| A2 | 011832BF8 | 6.250% | 2039 | Jun | Term Maturity | AMT | 4,075,000 | 0 | 3,080,000 | 995,000 | | | |
| C9911 Total | | | | | | | \$110,000,000 | \$2,390,000 | \$37,595,000 | \$70,015,000 | | | |
| C0011 | Veterans Collateralized Bonds, 2000 First | | | | | Fund: 759 | Bond Yield: 6.319% | Indenture: 10/1/1999 | Delivery: 6/14/2000 | Dated: 6/1/2000 | AAA | Aaa | AAA |
| A1 | 011832GH9 | 4.750% | 2001 | Jun | Serial Maturity | | 430,000 | 430,000 | 0 | 0 | | | |
| A2 | 011832HY1 | 4.850% | 2001 | Jun | Serial Maturity | AMT | 100,000 | 100,000 | 0 | 0 | | | |
| A1 | 011832GJ5 | 5.100% | 2002 | Jun | Serial Maturity | | 450,000 | 450,000 | 0 | 0 | | | |
| A2 | 011832HZ8 | 5.200% | 2002 | Jun | Serial Maturity | AMT | 110,000 | 110,000 | 0 | 0 | | | |
| A1 | 011832GK2 | 5.250% | 2003 | Jun | Serial Maturity | | 470,000 | 435,000 | 35,000 | 0 | | | |
| A2 | 011832JA1 | 5.375% | 2003 | Jun | Serial Maturity | AMT | 110,000 | 100,000 | 10,000 | 0 | | | |
| A1 | 011832GL0 | 5.375% | 2004 | Jun | Serial Maturity | | 490,000 | 0 | 115,000 | 375,000 | | | |
| A2 | 011832JB9 | 5.500% | 2004 | Jun | Serial Maturity | AMT | 120,000 | 0 | 30,000 | 90,000 | | | |
| A1 | 011832GM8 | 5.450% | 2005 | Jun | Serial Maturity | | 520,000 | 0 | 125,000 | 395,000 | | | |
| A2 | 011832JC7 | 5.550% | 2005 | Jun | Serial Maturity | AMT | 120,000 | 0 | 30,000 | 90,000 | | | |
| A1 | 011832GN6 | 5.500% | 2006 | Jun | Serial Maturity | | 540,000 | 0 | 130,000 | 410,000 | | | |
| A2 | 011832JD5 | 5.625% | 2006 | Jun | Serial Maturity | AMT | 130,000 | 0 | 30,000 | 100,000 | | | |
| A1 | 011832GP1 | 5.550% | 2007 | Jun | Serial Maturity | | 570,000 | 0 | 140,000 | 430,000 | | | |
| A2 | 011832JE3 | 5.700% | 2007 | Jun | Serial Maturity | AMT | 140,000 | 0 | 35,000 | 105,000 | | | |
| A1 | 011832GQ9 | 5.625% | 2008 | Jun | Serial Maturity | | 600,000 | 0 | 150,000 | 450,000 | | | |
| A2 | 011832JF0 | 5.750% | 2008 | Jun | Serial Maturity | AMT | 140,000 | 0 | 35,000 | 105,000 | | | |
| A1 | 011832GR7 | 5.700% | 2009 | Jun | Serial Maturity | | 630,000 | 0 | 155,000 | 475,000 | | | |
| A2 | 011832JG8 | 5.800% | 2009 | Jun | Serial Maturity | AMT | 150,000 | 0 | 40,000 | 110,000 | | | |
| A1 | 011832GS5 | 5.750% | 2010 | Jun | Serial Maturity | | 660,000 | 0 | 165,000 | 495,000 | | | |
| A2 | 011832JH6 | 5.875% | 2010 | Jun | Serial Maturity | AMT | 160,000 | 0 | 40,000 | 120,000 | | | |
| A1 | 011832GT3 | 5.800% | 2011 | Jun | Serial Maturity | | 700,000 | 0 | 170,000 | 530,000 | | | |
| A2 | 011832JL7 | 6.000% | 2011 | Jun | Sinking Fund | AMT | 170,000 | 0 | 40,000 | 130,000 | | | |
| A1 | 011832GU0 | 5.875% | 2012 | Jun | Serial Maturity | | 740,000 | 0 | 180,000 | 560,000 | | | |
| A2 | 011832JL7 | 6.000% | 2012 | Jun | Sinking Fund | AMT | 180,000 | 0 | 45,000 | 135,000 | | | |
| A1 | 011832GX4 | 6.000% | 2013 | Jun | Sinking Fund | | 780,000 | 0 | 195,000 | 585,000 | | | |
| A2 | 011832JL7 | 6.000% | 2013 | Jun | Term Maturity | AMT | 190,000 | 0 | 45,000 | 145,000 | | | |
| A1 | 011832GX4 | 6.000% | 2014 | Jun | Sinking Fund | | 830,000 | 0 | 205,000 | 625,000 | | | |
| A2 | 011832JT0 | 6.250% | 2014 | Jun | Sinking Fund | AMT | 200,000 | 0 | 45,000 | 155,000 | | | |
| A1 | 011832GX4 | 6.000% | 2015 | Jun | Term Maturity | | 880,000 | 0 | 215,000 | 665,000 | | | |
| A2 | 011832JT0 | 6.250% | 2015 | Jun | Sinking Fund | AMT | 210,000 | 0 | 50,000 | 160,000 | | | |
| A1 | 011832HC9 | 6.250% | 2016 | Jun | Sinking Fund | | 930,000 | 0 | 230,000 | 700,000 | | | |
| A2 | 011832JT0 | 6.250% | 2016 | Jun | Sinking Fund | AMT | 220,000 | 0 | 50,000 | 170,000 | | | |
| A1 | 011832HC9 | 6.250% | 2017 | Jun | Sinking Fund | | 990,000 | 0 | 240,000 | 750,000 | | | |
| A2 | 011832JT0 | 6.250% | 2017 | Jun | Sinking Fund | AMT | 240,000 | 0 | 60,000 | 180,000 | | | |
| A1 | 011832HC9 | 6.250% | 2018 | Jun | Sinking Fund | | 1,040,000 | 0 | 255,000 | 785,000 | | | |
| A2 | 011832JT0 | 6.250% | 2018 | Jun | Sinking Fund | AMT | 250,000 | 0 | 65,000 | 185,000 | | | |
| A1 | 011832HC9 | 6.250% | 2019 | Jun | Sinking Fund | | 1,100,000 | 0 | 275,000 | 825,000 | | | |
| A2 | 011832JT0 | 6.250% | 2019 | Jun | Sinking Fund | AMT | 260,000 | 0 | 65,000 | 195,000 | | | |
| A1 | 011832HC9 | 6.250% | 2020 | Jun | Term Maturity | | 1,170,000 | 0 | 285,000 | 885,000 | | | |
| A2 | 011832JT0 | 6.250% | 2020 | Jun | Term Maturity | AMT | 280,000 | 0 | 70,000 | 210,000 | | | |
| A1 | 011832HE5 | 6.125% | 2021 | Jun | Sinking Fund | | 1,240,000 | 0 | 300,000 | 940,000 | | | |
| A2 | 011832JY9 | 6.400% | 2021 | Jun | Sinking Fund | AMT | 300,000 | 0 | 70,000 | 230,000 | | | |
| A1 | 011832HE5 | 6.125% | 2022 | Jun | Term Maturity | | 1,310,000 | 0 | 320,000 | 990,000 | | | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | | | |
|---|--|----------|-----------|---------------|-----------------|-----------------------------|---------------------------|-----------------------------|----------------------------|------------------------|--------------|-----|-----|
| Veterans Mortgage Program Collateralized Bonds | | | | | | Tax-Exempt Corporate | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> | | |
| C0011 | Veterans Collateralized Bonds, 2000 First | | | | | Fund: 759 | Bond Yield: 6.319% | Indenture: 10/1/1999 | Delivery: 6/14/2000 | Dated: 6/1/2000 | AAA | Aaa | AAA |
| A2 | 011832JY9 | 6.400% | 2022 | Jun | Sinking Fund | AMT | 310,000 | 0 | 75,000 | 235,000 | | | |
| A1 | 011832HQ8 | 6.400% | 2023 | Jun | Sinking Fund | | 1,390,000 | 0 | 340,000 | 1,050,000 | | | |
| A2 | 011832JY9 | 6.400% | 2023 | Jun | Sinking Fund | AMT | 330,000 | 0 | 80,000 | 250,000 | | | |
| A1 | 011832HQ8 | 6.400% | 2024 | Jun | Sinking Fund | | 1,480,000 | 0 | 365,000 | 1,115,000 | | | |
| A2 | 011832JY9 | 6.400% | 2024 | Jun | Sinking Fund | AMT | 350,000 | 0 | 85,000 | 265,000 | | | |
| A1 | 011832HQ8 | 6.400% | 2025 | Jun | Sinking Fund | | 1,560,000 | 0 | 380,000 | 1,180,000 | | | |
| A2 | 011832JY9 | 6.400% | 2025 | Jun | Term Maturity | AMT | 370,000 | 0 | 90,000 | 280,000 | | | |
| A1 | 011832HQ8 | 6.400% | 2026 | Jun | Sinking Fund | | 1,660,000 | 0 | 405,000 | 1,255,000 | | | |
| A2 | 011832KF8 | 6.450% | 2026 | Jun | Sinking Fund | AMT | 400,000 | 0 | 400,000 | 0 | | | |
| A1 | 011832HQ8 | 6.400% | 2027 | Jun | Sinking Fund | | 1,760,000 | 0 | 430,000 | 1,330,000 | | | |
| A2 | 011832KF8 | 6.450% | 2027 | Jun | Sinking Fund | AMT | 420,000 | 0 | 420,000 | 0 | | | |
| A1 | 011832HQ8 | 6.400% | 2028 | Jun | Sinking Fund | | 1,860,000 | 0 | 455,000 | 1,405,000 | | | |
| A2 | 011832KF8 | 6.450% | 2028 | Jun | Sinking Fund | AMT | 450,000 | 0 | 450,000 | 0 | | | |
| A1 | 011832HQ8 | 6.400% | 2029 | Jun | Sinking Fund | | 1,970,000 | 0 | 485,000 | 1,485,000 | | | |
| A2 | 011832KF8 | 6.450% | 2029 | Jun | Sinking Fund | AMT | 470,000 | 0 | 470,000 | 0 | | | |
| A1 | 011832HQ8 | 6.400% | 2030 | Jun | Sinking Fund | | 2,090,000 | 0 | 515,000 | 1,575,000 | | | |
| A2 | 011832KF8 | 6.450% | 2030 | Jun | Sinking Fund | AMT | 500,000 | 0 | 500,000 | 0 | | | |
| A1 | 011832HQ8 | 6.400% | 2031 | Jun | Sinking Fund | | 2,220,000 | 0 | 540,000 | 1,680,000 | | | |
| A2 | 011832KF8 | 6.450% | 2031 | Jun | Sinking Fund | AMT | 530,000 | 0 | 530,000 | 0 | | | |
| A1 | 011832HQ8 | 6.400% | 2032 | Jun | Term Maturity | | 2,350,000 | 0 | 575,000 | 1,775,000 | | | |
| A2 | 011832KF8 | 6.450% | 2032 | Jun | Term Maturity | AMT | 560,000 | 0 | 560,000 | 0 | | | |
| A1 | 011832HT2 | 6.250% | 2033 | Jun | Sinking Fund | | 2,500,000 | 0 | 615,000 | 1,885,000 | | | |
| A2 | 011832KN1 | 6.500% | 2033 | Jun | Sinking Fund | AMT | 600,000 | 0 | 600,000 | 0 | | | |
| A1 | 011832HT2 | 6.250% | 2034 | Jun | Sinking Fund | | 2,650,000 | 0 | 650,000 | 2,000,000 | | | |
| A2 | 011832KN1 | 6.500% | 2034 | Jun | Sinking Fund | AMT | 640,000 | 0 | 640,000 | 0 | | | |
| A1 | 011832HT2 | 6.250% | 2035 | Jun | Term Maturity | | 2,820,000 | 0 | 690,000 | 2,130,000 | | | |
| A2 | 011832KN1 | 6.500% | 2035 | Jun | Sinking Fund | AMT | 670,000 | 0 | 670,000 | 0 | | | |
| A1 | 011832HT2 | 6.450% | 2036 | Jun | Sinking Fund | | 2,990,000 | 0 | 2,125,000 | 865,000 | | | |
| A2 | 011832KN1 | 6.500% | 2036 | Jun | Sinking Fund | AMT | 720,000 | 0 | 720,000 | 0 | | | |
| A1 | 011832HT2 | 6.450% | 2037 | Jun | Sinking Fund | | 3,170,000 | 0 | 2,255,000 | 915,000 | | | |
| A2 | 011832KN1 | 6.500% | 2037 | Jun | Sinking Fund | AMT | 760,000 | 0 | 760,000 | 0 | | | |
| A1 | 011832HT2 | 6.450% | 2038 | Jun | Sinking Fund | | 3,370,000 | 0 | 2,395,000 | 975,000 | | | |
| A2 | 011832KN1 | 6.500% | 2038 | Jun | Sinking Fund | AMT | 805,000 | 0 | 805,000 | 0 | | | |
| A1 | 011832HT2 | 6.450% | 2039 | Jun | Term Maturity | | 3,565,000 | 0 | 2,530,000 | 1,035,000 | | | |
| A2 | 011832KN1 | 6.500% | 2039 | Jun | Term Maturity | AMT | 860,000 | 0 | 860,000 | 0 | | | |
| C0011 Total | | | | | | | \$70,000,000 | \$1,625,000 | \$29,205,000 | \$39,170,000 | | | |
| C0211 | Veterans Collateralized Bonds, 2002 First | | | | | Fund: 760 | Bond Yield: 5.531% | Indenture: 10/1/1999 | Delivery: 4/4/2002 | Dated: 4/1/2002 | AAA | Aaa | AAA |
| | 011832PD8 | 2.650% | 2003 | Dec | Serial Maturity | AMT | 725,000 | 515,000 | 210,000 | 0 | | | |
| | 011832PE6 | 3.400% | 2004 | Dec | Serial Maturity | AMT | 740,000 | 0 | 215,000 | 525,000 | | | |
| | 011832PF3 | 3.850% | 2005 | Dec | Serial Maturity | AMT | 760,000 | 0 | 225,000 | 535,000 | | | |
| | 011832PG1 | 4.150% | 2006 | Dec | Serial Maturity | AMT | 785,000 | 0 | 230,000 | 555,000 | | | |
| | 011832PH9 | 4.450% | 2007 | Dec | Serial Maturity | AMT | 810,000 | 0 | 235,000 | 575,000 | | | |
| | 011832PJ5 | 4.600% | 2008 | Dec | Serial Maturity | AMT | 845,000 | 0 | 245,000 | 600,000 | | | |
| | 011832PK2 | 4.750% | 2009 | Dec | Serial Maturity | AMT | 880,000 | 0 | 250,000 | 630,000 | | | |
| | 011832PLO | 4.850% | 2010 | Dec | Serial Maturity | AMT | 915,000 | 0 | 270,000 | 645,000 | | | |
| | 011832PM8 | 4.950% | 2011 | Dec | Serial Maturity | AMT | 955,000 | 0 | 280,000 | 675,000 | | | |
| | 011832PN6 | 5.000% | 2012 | Dec | Serial Maturity | AMT | 995,000 | 0 | 285,000 | 710,000 | | | |
| | 011832PP1 | 5.100% | 2013 | Dec | Serial Maturity | AMT | 1,040,000 | 0 | 300,000 | 740,000 | | | |
| | 011832PQ9 | 5.200% | 2014 | Dec | Serial Maturity | AMT | 1,090,000 | 0 | 320,000 | 770,000 | | | |
| | 011832PR7 | 5.300% | 2015 | Dec | Serial Maturity | AMT | 1,150,000 | 0 | 330,000 | 820,000 | | | |
| | 011832PS5 | 5.500% | 2016 | Dec | Sinking Fund | AMT | 1,210,000 | 0 | 355,000 | 855,000 | | | |
| | 011832PS5 | 5.500% | 2017 | Dec | Term Maturity | AMT | 1,275,000 | 0 | 370,000 | 905,000 | | | |
| | 011832PT3 | 5.550% | 2018 | Dec | Sinking Fund | AMT | 1,340,000 | 0 | 385,000 | 955,000 | | | |
| | 011832PT3 | 5.550% | 2019 | Dec | Sinking Fund | AMT | 1,415,000 | 0 | 415,000 | 1,000,000 | | | |
| | 011832PT3 | 5.550% | 2020 | Dec | Sinking Fund | AMT | 1,485,000 | 0 | 430,000 | 1,055,000 | | | |
| | 011832PT3 | 5.550% | 2021 | Dec | Sinking Fund | AMT | 1,565,000 | 0 | 450,000 | 1,115,000 | | | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | | |
|---|--|----------|-----------|-----------------------------|---------------------------|-----|-----------------------------|----------------------------|------------------------|----------------------|--------------|------------|
| Veterans Mortgage Program Collateralized Bonds | | | | Tax-Exempt Corporate | | | | <i>Dates</i> | <i>S and P</i> | <i>Moodys</i> | <i>Fitch</i> | |
| C0211 | Veterans Collateralized Bonds, 2002 First | | | Fund: 760 | Bond Yield: 5.531% | | Indenture: 10/1/1999 | Delivery: 4/4/2002 | Dated: 4/1/2002 | AAA | Aaa | AAA |
| 011832PT3 | 5.550% | 2022 | Dec | Sinking Fund | | AMT | 1,650,000 | 0 | 480,000 | | 1,170,000 | |
| 011832PT3 | 5.550% | 2023 | Dec | Term Maturity | | AMT | 1,735,000 | 0 | 505,000 | | 1,230,000 | |
| 011832PU0 | 5.600% | 2024 | Dec | Sinking Fund | | AMT | 1,830,000 | 0 | 530,000 | | 1,300,000 | |
| 011832PU0 | 5.600% | 2025 | Dec | Sinking Fund | | AMT | 1,930,000 | 0 | 555,000 | | 1,375,000 | |
| 011832PU0 | 5.600% | 2026 | Dec | Sinking Fund | | AMT | 2,035,000 | 0 | 590,000 | | 1,445,000 | |
| 011832PU0 | 5.600% | 2027 | Dec | Sinking Fund | | AMT | 2,145,000 | 0 | 620,000 | | 1,525,000 | |
| 011832PU0 | 5.600% | 2028 | Dec | Term Maturity | | AMT | 2,265,000 | 0 | 660,000 | | 1,605,000 | |
| 011832PV8 | 5.650% | 2029 | Dec | Sinking Fund | | AMT | 2,390,000 | 0 | 715,000 | | 1,675,000 | |
| 011832PV8 | 5.650% | 2030 | Dec | Sinking Fund | | AMT | 2,520,000 | 0 | 745,000 | | 1,775,000 | |
| 011832PV8 | 5.650% | 2031 | Dec | Sinking Fund | | AMT | 2,655,000 | 0 | 775,000 | | 1,880,000 | |
| 011832PV8 | 5.650% | 2032 | Dec | Sinking Fund | | AMT | 2,800,000 | 0 | 815,000 | | 1,985,000 | |
| 011832PV8 | 5.650% | 2033 | Dec | Sinking Fund | | AMT | 2,950,000 | 0 | 860,000 | | 2,090,000 | |
| 011832PV8 | 5.650% | 2034 | Dec | Term Maturity | | AMT | 3,115,000 | 0 | 900,000 | | 2,215,000 | |
| C0211 Total | | | | | | | \$50,000,000 | \$515,000 | \$14,550,000 | \$34,935,000 | | |
| Veterans Mortgage Program Collateralized Bonds Total | | | | | | | \$765,000,000 | \$19,305,000 | \$491,035,000 | \$254,660,000 | | |
| Multifamily Housing Development Bonds (TE) | | | | Tax-Exempt Corporate | | | | <i>Dates</i> | <i>S and P</i> | <i>Moodys</i> | <i>Fitch</i> | |
| HD93A | Housing Development Bonds, 1993 Series A | | | Fund: 260 | Bond Yield: 5.450% | | Indenture: 12/1/1991 | Delivery: 9/23/1993 | Dated: 9/1/1993 | AA- | Aa2 | AA+ |
| 011831MK7 | 2.700% | 1994 | Dec | Serial Maturity | | | 140,000 | 140,000 | 0 | | 0 | |
| 011831MQ4 | 3.300% | 1995 | Dec | Serial Maturity | | | 140,000 | 140,000 | 0 | | 0 | |
| 011831MV3 | 3.650% | 1996 | Dec | Serial Maturity | | | 150,000 | 150,000 | 0 | | 0 | |
| 011831NA8 | 3.850% | 1997 | Dec | Serial Maturity | | | 155,000 | 155,000 | 0 | | 0 | |
| 011831NF7 | 4.050% | 1998 | Dec | Serial Maturity | | | 160,000 | 160,000 | 0 | | 0 | |
| 011831NL4 | 4.250% | 1999 | Dec | Serial Maturity | | | 165,000 | 165,000 | 0 | | 0 | |
| 011831NR1 | 4.450% | 2000 | Dec | Serial Maturity | | | 175,000 | 175,000 | 0 | | 0 | |
| 011831NW0 | 4.550% | 2001 | Dec | Serial Maturity | | | 185,000 | 185,000 | 0 | | 0 | |
| 011831PB4 | 4.650% | 2002 | Dec | Serial Maturity | | | 195,000 | 195,000 | 0 | | 0 | |
| 011831PG3 | 4.750% | 2003 | Dec | Serial Maturity | | | 200,000 | 200,000 | 0 | | 0 | |
| 011831PM0 | 5.450% | 2004 | Dec | Sinking Fund | | | 210,000 | 0 | 5,000 | | 205,000 | |
| 011831PM0 | 5.450% | 2005 | Dec | Sinking Fund | | | 225,000 | 0 | 5,000 | | 220,000 | |
| 011831PM0 | 5.450% | 2006 | Dec | Sinking Fund | | | 240,000 | 0 | 5,000 | | 235,000 | |
| 011831PM0 | 5.450% | 2007 | Dec | Sinking Fund | | | 255,000 | 0 | 5,000 | | 250,000 | |
| 011831PM0 | 5.450% | 2008 | Dec | Sinking Fund | | | 260,000 | 0 | 5,000 | | 255,000 | |
| 011831PM0 | 5.450% | 2009 | Dec | Sinking Fund | | | 280,000 | 0 | 10,000 | | 270,000 | |
| 011831PM0 | 5.450% | 2010 | Dec | Sinking Fund | | | 300,000 | 0 | 10,000 | | 290,000 | |
| 011831PM0 | 5.450% | 2011 | Dec | Sinking Fund | | | 315,000 | 0 | 10,000 | | 305,000 | |
| 011831PM0 | 5.450% | 2012 | Dec | Sinking Fund | | | 330,000 | 0 | 10,000 | | 320,000 | |
| 011831PM0 | 5.450% | 2013 | Dec | Term Maturity | | | 350,000 | 0 | 10,000 | | 340,000 | |
| 011831PS7 | 5.625% | 2014 | Dec | Sinking Fund | | | 365,000 | 0 | 30,000 | | 335,000 | |
| 011831PS7 | 5.625% | 2015 | Dec | Sinking Fund | | | 390,000 | 0 | 30,000 | | 360,000 | |
| 011831PS7 | 5.625% | 2016 | Dec | Sinking Fund | | | 410,000 | 0 | 30,000 | | 380,000 | |
| 011831PS7 | 5.625% | 2017 | Dec | Sinking Fund | | | 435,000 | 0 | 35,000 | | 400,000 | |
| 011831PS7 | 5.625% | 2018 | Dec | Sinking Fund | | | 465,000 | 0 | 35,000 | | 430,000 | |
| 011831PS7 | 5.625% | 2019 | Dec | Sinking Fund | | | 325,000 | 0 | 25,000 | | 300,000 | |
| 011831PS7 | 5.625% | 2020 | Dec | Sinking Fund | | | 345,000 | 0 | 25,000 | | 320,000 | |
| 011831PS7 | 5.625% | 2021 | Dec | Sinking Fund | | | 365,000 | 0 | 30,000 | | 335,000 | |
| 011831PS7 | 5.625% | 2022 | Dec | Sinking Fund | | | 385,000 | 0 | 30,000 | | 355,000 | |
| 011831PS7 | 5.625% | 2023 | Dec | Term Maturity | | | 410,000 | 0 | 30,000 | | 380,000 | |
| HD93A Total | | | | | | | \$8,325,000 | \$1,665,000 | \$375,000 | \$6,285,000 | | |
| HD93B | Housing Development Bonds, 1993 Series B | | | Fund: 260 | Bond Yield: 5.475% | | Indenture: 12/1/1991 | Delivery: 9/23/1993 | Dated: 9/1/1993 | AA- | Aa2 | AA |
| 011831MI5 | 2.700% | 1994 | Dec | Serial Maturity | | | 75,000 | 75,000 | 0 | | 0 | |
| 011831MR2 | 3.300% | 1995 | Dec | Serial Maturity | | | 75,000 | 75,000 | 0 | | 0 | |
| 011831MW1 | 3.650% | 1996 | Dec | Serial Maturity | | | 80,000 | 80,000 | 0 | | 0 | |
| 011831NB6 | 3.850% | 1997 | Dec | Serial Maturity | | | 80,000 | 80,000 | 0 | | 0 | |
| 011831NG5 | 4.050% | 1998 | Dec | Serial Maturity | | | 85,000 | 85,000 | 0 | | 0 | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | | |
|---|-------------|----------|-----------|-------------------|--------------------|-----|----------------------|----------------------|--------------------|--------------------|--------------------|-----|
| Multifamily Housing Development Bonds (TE) | | | | Tax-Exempt | Corporate | | <i>Dates</i> | | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> | |
| HD93B Housing Development Bonds, 1993 Series B | | | | Fund: 260 | Bond Yield: 5.475% | | Indenture: 12/1/1991 | Delivery: 9/23/1993 | Dated: 9/1/1993 | AA- | Aa2 | AA |
| 011831NM2 | 4.250% | 1999 | Dec | Serial Maturity | | | 90,000 | 90,000 | 0 | | 0 | |
| 011831NS9 | 4.450% | 2000 | Dec | Serial Maturity | | | 95,000 | 95,000 | 0 | | 0 | |
| 011831NX8 | 4.550% | 2001 | Dec | Serial Maturity | | | 95,000 | 95,000 | 0 | | 0 | |
| 011831PC2 | 4.650% | 2002 | Dec | Serial Maturity | | | 100,000 | 100,000 | 0 | | 0 | |
| 011831PH1 | 4.750% | 2003 | Dec | Serial Maturity | | | 105,000 | 105,000 | 0 | | 0 | |
| 011831PN8 | 5.450% | 2004 | Dec | Sinking Fund | | | 110,000 | 0 | 0 | | 110,000 | |
| 011831PN8 | 5.450% | 2005 | Dec | Sinking Fund | | | 120,000 | 0 | 0 | | 120,000 | |
| 011831PN8 | 5.450% | 2006 | Dec | Sinking Fund | | | 125,000 | 0 | 0 | | 125,000 | |
| 011831PN8 | 5.450% | 2007 | Dec | Sinking Fund | | | 135,000 | 0 | 0 | | 135,000 | |
| 011831PN8 | 5.450% | 2008 | Dec | Sinking Fund | | | 140,000 | 0 | 0 | | 140,000 | |
| 011831PN8 | 5.450% | 2009 | Dec | Sinking Fund | | | 150,000 | 0 | 0 | | 150,000 | |
| 011831PN8 | 5.450% | 2010 | Dec | Sinking Fund | | | 155,000 | 0 | 0 | | 155,000 | |
| 011831PN8 | 5.450% | 2011 | Dec | Sinking Fund | | | 165,000 | 0 | 0 | | 165,000 | |
| 011831PN8 | 5.450% | 2012 | Dec | Sinking Fund | | | 175,000 | 0 | 0 | | 175,000 | |
| 011831PN8 | 5.450% | 2013 | Dec | Term Maturity | | | 185,000 | 0 | 0 | | 185,000 | |
| 011831PT5 | 5.625% | 2014 | Dec | Sinking Fund | | | 195,000 | 0 | 0 | | 195,000 | |
| 011831PT5 | 5.625% | 2015 | Dec | Sinking Fund | | | 205,000 | 0 | 0 | | 205,000 | |
| 011831PT5 | 5.625% | 2016 | Dec | Sinking Fund | | | 220,000 | 0 | 0 | | 220,000 | |
| 011831PT5 | 5.625% | 2017 | Dec | Sinking Fund | | | 230,000 | 0 | 0 | | 230,000 | |
| 011831PT5 | 5.625% | 2018 | Dec | Sinking Fund | | | 245,000 | 0 | 0 | | 245,000 | |
| 011831PT5 | 5.625% | 2019 | Dec | Sinking Fund | | | 260,000 | 0 | 0 | | 260,000 | |
| 011831PT5 | 5.625% | 2020 | Dec | Sinking Fund | | | 275,000 | 0 | 0 | | 275,000 | |
| 011831PT5 | 5.625% | 2021 | Dec | Sinking Fund | | | 290,000 | 0 | 0 | | 290,000 | |
| 011831PT5 | 5.625% | 2022 | Dec | Sinking Fund | | | 305,000 | 0 | 0 | | 305,000 | |
| 011831PT5 | 5.625% | 2023 | Dec | Term Maturity | | | 325,000 | 0 | 0 | | 325,000 | |
| HD93B Total | | | | | | | \$4,890,000 | \$880,000 | \$0 | | \$4,010,000 | |
| HD93C Housing Development Bonds, 1993 Series C | | | | Fund: 260 | Bond Yield: 5.564% | | Indenture: 12/1/1991 | Delivery: 9/23/1993 | Dated: 9/1/1993 | AA- | Aa2 | N/A |
| 011831MJ0 | 2.800% | 1994 | Dec | Serial Maturity | | AMT | 15,000 | 15,000 | 0 | | 0 | |
| 011831MP6 | 3.400% | 1995 | Dec | Serial Maturity | | AMT | 15,000 | 15,000 | 0 | | 0 | |
| 011831MU5 | 3.750% | 1996 | Dec | Serial Maturity | | AMT | 20,000 | 20,000 | 0 | | 0 | |
| 011831MZ4 | 3.950% | 1997 | Dec | Serial Maturity | | AMT | 20,000 | 20,000 | 0 | | 0 | |
| 011831NE0 | 4.150% | 1998 | Dec | Serial Maturity | | AMT | 20,000 | 20,000 | 0 | | 0 | |
| 011831NK6 | 4.350% | 1999 | Dec | Serial Maturity | | AMT | 20,000 | 20,000 | 0 | | 0 | |
| 011831NQ3 | 4.550% | 2000 | Dec | Serial Maturity | | AMT | 20,000 | 20,000 | 0 | | 0 | |
| 011831NV2 | 4.650% | 2001 | Dec | Serial Maturity | | AMT | 25,000 | 25,000 | 0 | | 0 | |
| 011831PA6 | 4.750% | 2002 | Dec | Serial Maturity | | AMT | 25,000 | 25,000 | 0 | | 0 | |
| 011831PT5 | 4.850% | 2003 | Dec | Serial Maturity | | AMT | 25,000 | 25,000 | 0 | | 0 | |
| 011831PL2 | 5.550% | 2004 | Dec | Sinking Fund | | AMT | 25,000 | 0 | 0 | | 25,000 | |
| 011831PL2 | 5.550% | 2005 | Dec | Sinking Fund | | AMT | 30,000 | 0 | 0 | | 30,000 | |
| 011831PL2 | 5.550% | 2006 | Dec | Sinking Fund | | AMT | 30,000 | 0 | 0 | | 30,000 | |
| 011831PL2 | 5.550% | 2007 | Dec | Sinking Fund | | AMT | 30,000 | 0 | 0 | | 30,000 | |
| 011831PL2 | 5.550% | 2008 | Dec | Sinking Fund | | AMT | 35,000 | 0 | 0 | | 35,000 | |
| 011831PL2 | 5.550% | 2009 | Dec | Sinking Fund | | AMT | 35,000 | 0 | 0 | | 35,000 | |
| 011831PL2 | 5.550% | 2010 | Dec | Sinking Fund | | AMT | 40,000 | 0 | 0 | | 40,000 | |
| 011831PL2 | 5.550% | 2011 | Dec | Sinking Fund | | AMT | 40,000 | 0 | 0 | | 40,000 | |
| 011831PL2 | 5.550% | 2012 | Dec | Sinking Fund | | AMT | 45,000 | 0 | 0 | | 45,000 | |
| 011831PL2 | 5.550% | 2013 | Dec | Term Maturity | | AMT | 45,000 | 0 | 0 | | 45,000 | |
| 011831PR9 | 5.700% | 2014 | Dec | Sinking Fund | | AMT | 50,000 | 0 | 0 | | 50,000 | |
| 011831PR9 | 5.700% | 2015 | Dec | Sinking Fund | | AMT | 50,000 | 0 | 0 | | 50,000 | |
| 011831PR9 | 5.700% | 2016 | Dec | Sinking Fund | | AMT | 55,000 | 0 | 0 | | 55,000 | |
| 011831PR9 | 5.700% | 2017 | Dec | Sinking Fund | | AMT | 55,000 | 0 | 0 | | 55,000 | |
| 011831PR9 | 5.700% | 2018 | Dec | Sinking Fund | | AMT | 60,000 | 0 | 0 | | 60,000 | |
| 011831PR9 | 5.700% | 2019 | Dec | Sinking Fund | | AMT | 65,000 | 0 | 0 | | 65,000 | |
| 011831PR9 | 5.700% | 2020 | Dec | Sinking Fund | | AMT | 70,000 | 0 | 0 | | 70,000 | |
| 011831PR9 | 5.700% | 2021 | Dec | Sinking Fund | | AMT | 75,000 | 0 | 0 | | 75,000 | |
| 011831PR9 | 5.700% | 2022 | Dec | Sinking Fund | | AMT | 80,000 | 0 | 0 | | 80,000 | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|-------------|----------|-----------|-----------------------------|--------------------|----------------------|---------------------|----------------------|--------------------|--------------------|--------------------|
| Multifamily Housing Development Bonds (TE) | | | | Tax-Exempt Corporate | | | | <i>Dates</i> | <i>S and P</i> | <i>Moodys</i> | <i>Fitch</i> |
| HD93C Housing Development Bonds, 1993 Series C | | | | Fund: 260 | Bond Yield: 5.564% | Indenture: 12/1/1991 | Delivery: 9/23/1993 | Dated: 9/1/1993 | AA- | Aa2 | N/A |
| 011831PR9 | 5.700% | 2023 | Dec | Term Maturity | | AMT | 80,000 | 0 | 0 | | 80,000 |
| HD93C Total | | | | | | | \$1,200,000 | \$205,000 | \$0 | | \$995,000 |
| HD97A Housing Development Bonds, 1997 Series A | | | | Fund: 260 | Bond Yield: 5.614% | Indenture: 12/1/1991 | Delivery: 10/23/199 | Dated: 10/15/199 | AA- | Aa2 | AA+ |
| 011831H31 | 4.000% | 1998 | Dec | Serial Maturity | | | 85,000 | 85,000 | 0 | | 0 |
| 011831H49 | 4.150% | 1999 | Dec | Serial Maturity | | | 90,000 | 90,000 | 0 | | 0 |
| 011831H56 | 4.300% | 2000 | Dec | Serial Maturity | | | 90,000 | 90,000 | 0 | | 0 |
| 011831H64 | 4.400% | 2001 | Dec | Serial Maturity | | | 95,000 | 95,000 | 0 | | 0 |
| 011831H72 | 4.500% | 2002 | Dec | Serial Maturity | | | 100,000 | 100,000 | 0 | | 0 |
| 011831H80 | 4.600% | 2003 | Dec | Serial Maturity | | | 105,000 | 105,000 | 0 | | 0 |
| 011831H98 | 4.700% | 2004 | Dec | Serial Maturity | | | 110,000 | 0 | 0 | | 110,000 |
| 011831J21 | 4.800% | 2005 | Dec | Serial Maturity | | | 115,000 | 0 | 0 | | 115,000 |
| 011831J39 | 4.900% | 2006 | Dec | Serial Maturity | | | 120,000 | 0 | 0 | | 120,000 |
| 011831J47 | 5.000% | 2007 | Dec | Serial Maturity | | | 125,000 | 0 | 0 | | 125,000 |
| 011831J54 | 5.650% | 2008 | Dec | Sinking Fund | | | 130,000 | 0 | 0 | | 130,000 |
| 011831J54 | 5.650% | 2009 | Dec | Sinking Fund | | | 140,000 | 0 | 0 | | 140,000 |
| 011831J54 | 5.650% | 2010 | Dec | Sinking Fund | | | 145,000 | 0 | 0 | | 145,000 |
| 011831J54 | 5.650% | 2011 | Dec | Sinking Fund | | | 155,000 | 0 | 0 | | 155,000 |
| 011831J54 | 5.650% | 2012 | Dec | Sinking Fund | | | 165,000 | 0 | 0 | | 165,000 |
| 011831J54 | 5.650% | 2013 | Dec | Sinking Fund | | | 175,000 | 0 | 0 | | 175,000 |
| 011831J54 | 5.650% | 2014 | Dec | Sinking Fund | | | 180,000 | 0 | 0 | | 180,000 |
| 011831J54 | 5.650% | 2015 | Dec | Sinking Fund | | | 195,000 | 0 | 0 | | 195,000 |
| 011831J54 | 5.650% | 2016 | Dec | Sinking Fund | | | 205,000 | 0 | 0 | | 205,000 |
| 011831J54 | 5.650% | 2017 | Dec | Sinking Fund | | | 215,000 | 0 | 0 | | 215,000 |
| 011831J54 | 5.650% | 2018 | Dec | Sinking Fund | | | 225,000 | 0 | 0 | | 225,000 |
| 011831J54 | 5.650% | 2019 | Dec | Sinking Fund | | | 240,000 | 0 | 0 | | 240,000 |
| 011831J54 | 5.650% | 2020 | Dec | Term Maturity | | | 255,000 | 0 | 0 | | 255,000 |
| 011831J62 | 5.700% | 2021 | Dec | Sinking Fund | | | 270,000 | 0 | 0 | | 270,000 |
| 011831J62 | 5.700% | 2022 | Dec | Sinking Fund | | | 285,000 | 0 | 0 | | 285,000 |
| 011831J62 | 5.700% | 2023 | Dec | Sinking Fund | | | 300,000 | 0 | 0 | | 300,000 |
| 011831J62 | 5.700% | 2024 | Dec | Sinking Fund | | | 315,000 | 0 | 0 | | 315,000 |
| 011831J62 | 5.700% | 2025 | Dec | Sinking Fund | | | 335,000 | 0 | 0 | | 335,000 |
| 011831J62 | 5.700% | 2026 | Dec | Sinking Fund | | | 355,000 | 0 | 0 | | 355,000 |
| 011831J62 | 5.700% | 2027 | Dec | Sinking Fund | | | 375,000 | 0 | 0 | | 375,000 |
| 011831J62 | 5.700% | 2028 | Dec | Sinking Fund | | | 395,000 | 0 | 0 | | 395,000 |
| 011831J62 | 5.700% | 2029 | Dec | Term Maturity | | | 420,000 | 0 | 0 | | 420,000 |
| HD97A Total | | | | | | | \$6,510,000 | \$565,000 | \$0 | | \$5,945,000 |
| HD97B Housing Development Bonds, 1997 Series B | | | | Fund: 260 | Bond Yield: 5.709% | Indenture: 12/1/1991 | Delivery: 10/23/199 | Dated: 10/15/199 | AA- | Aa2 | AA+ |
| 011831J70 | 4.100% | 1998 | Dec | Serial Maturity | | AMT | 215,000 | 215,000 | 0 | | 0 |
| 011831J88 | 4.250% | 1999 | Dec | Serial Maturity | | AMT | 225,000 | 225,000 | 0 | | 0 |
| 011831J96 | 4.400% | 2000 | Dec | Serial Maturity | | AMT | 235,000 | 235,000 | 0 | | 0 |
| 011831K29 | 4.500% | 2001 | Dec | Serial Maturity | | AMT | 245,000 | 245,000 | 0 | | 0 |
| 011831K37 | 4.600% | 2002 | Dec | Serial Maturity | | AMT | 255,000 | 255,000 | 0 | | 0 |
| 011831K45 | 4.700% | 2003 | Dec | Serial Maturity | | AMT | 270,000 | 270,000 | 0 | | 0 |
| 011831K52 | 4.800% | 2004 | Dec | Serial Maturity | | AMT | 280,000 | 0 | 0 | | 280,000 |
| 011831K60 | 4.900% | 2005 | Dec | Serial Maturity | | AMT | 295,000 | 0 | 0 | | 295,000 |
| 011831K78 | 5.000% | 2006 | Dec | Serial Maturity | | AMT | 310,000 | 0 | 0 | | 310,000 |
| 011831K86 | 5.100% | 2007 | Dec | Serial Maturity | | AMT | 325,000 | 0 | 0 | | 325,000 |
| 011831K94 | 5.700% | 2008 | Dec | Sinking Fund | | AMT | 340,000 | 0 | 0 | | 340,000 |
| 011831K94 | 5.700% | 2009 | Dec | Sinking Fund | | AMT | 360,000 | 0 | 0 | | 360,000 |
| 011831K94 | 5.700% | 2010 | Dec | Sinking Fund | | AMT | 380,000 | 0 | 0 | | 380,000 |
| 011831K94 | 5.700% | 2011 | Dec | Sinking Fund | | AMT | 405,000 | 0 | 0 | | 405,000 |
| 011831K94 | 5.700% | 2012 | Dec | Sinking Fund | | AMT | 425,000 | 0 | 0 | | 425,000 |
| 011831K94 | 5.700% | 2013 | Dec | Sinking Fund | | AMT | 450,000 | 0 | 0 | | 450,000 |
| 011831K94 | 5.700% | 2014 | Dec | Sinking Fund | | AMT | 475,000 | 0 | 0 | | 475,000 |
| 011831K94 | 5.700% | 2015 | Dec | Sinking Fund | | AMT | 505,000 | 0 | 0 | | 505,000 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | | |
|---|-------------|----------|-----------|-------------------|--------------------|-----|----------------------|----------------------|--------------------|---------------------|-----|-----|
| Multifamily Housing Development Bonds (TE) | | | | Tax-Exempt | Corporate | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> | | |
| HD97B Housing Development Bonds, 1997 Series B | | | | Fund: 260 | Bond Yield: 5.709% | | Indenture: 12/1/1991 | Delivery: 10/23/1999 | Dated: 10/15/1999 | AA- | Aa2 | AA+ |
| 011831K94 | 5.700% | 2016 | Dec | Sinking Fund | | AMT | 530,000 | 0 | 0 | 530,000 | | |
| 011831K94 | 5.700% | 2017 | Dec | Term Maturity | | AMT | 560,000 | 0 | 0 | 560,000 | | |
| 011831L28 | 5.800% | 2018 | Dec | Sinking Fund | | AMT | 595,000 | 0 | 0 | 595,000 | | |
| 011831L28 | 5.800% | 2019 | Dec | Sinking Fund | | AMT | 630,000 | 0 | 0 | 630,000 | | |
| 011831L28 | 5.800% | 2020 | Dec | Sinking Fund | | AMT | 665,000 | 0 | 0 | 665,000 | | |
| 011831L28 | 5.800% | 2021 | Dec | Sinking Fund | | AMT | 705,000 | 0 | 0 | 705,000 | | |
| 011831L28 | 5.800% | 2022 | Dec | Sinking Fund | | AMT | 745,000 | 0 | 0 | 745,000 | | |
| 011831L28 | 5.800% | 2023 | Dec | Sinking Fund | | AMT | 790,000 | 0 | 0 | 790,000 | | |
| 011831L28 | 5.800% | 2024 | Dec | Sinking Fund | | AMT | 835,000 | 0 | 0 | 835,000 | | |
| 011831L28 | 5.800% | 2025 | Dec | Sinking Fund | | AMT | 880,000 | 0 | 0 | 880,000 | | |
| 011831L28 | 5.800% | 2026 | Dec | Sinking Fund | | AMT | 935,000 | 0 | 0 | 935,000 | | |
| 011831L28 | 5.800% | 2027 | Dec | Sinking Fund | | AMT | 985,000 | 0 | 0 | 985,000 | | |
| 011831L28 | 5.800% | 2028 | Dec | Sinking Fund | | AMT | 1,045,000 | 0 | 0 | 1,045,000 | | |
| 011831L28 | 5.800% | 2029 | Dec | Term Maturity | | AMT | 1,105,000 | 0 | 0 | 1,105,000 | | |
| HD97B Total | | | | | | | \$17,000,000 | \$1,445,000 | \$0 | \$15,555,000 | | |
| HD99A Housing Development Bonds, 1999 Series A | | | | Fund: 260 | Bond Yield: 6.171% | | Indenture: 12/1/1991 | Delivery: 12/9/1999 | Dated: 12/1/1999 | AAA | Aaa | AAA |
| 011832EU2 | 4.100% | 2000 | Dec | Serial Maturity | | | 25,000 | 25,000 | 0 | 0 | | |
| 011832EV0 | 4.250% | 2001 | Dec | Serial Maturity | | | 25,000 | 25,000 | 0 | 0 | | |
| 011832EW8 | 4.500% | 2002 | Dec | Serial Maturity | | | 25,000 | 25,000 | 0 | 0 | | |
| 011832EX6 | 4.600% | 2003 | Dec | Serial Maturity | | | 25,000 | 25,000 | 0 | 0 | | |
| 011832EY4 | 4.750% | 2004 | Dec | Serial Maturity | | | 30,000 | 0 | 0 | 30,000 | | |
| 011832EZ1 | 4.850% | 2005 | Dec | Serial Maturity | | | 30,000 | 0 | 0 | 30,000 | | |
| 011832FA5 | 4.950% | 2006 | Dec | Serial Maturity | | | 30,000 | 0 | 0 | 30,000 | | |
| 011832FB3 | 5.050% | 2007 | Dec | Serial Maturity | | | 30,000 | 0 | 0 | 30,000 | | |
| 011832FC1 | 5.150% | 2008 | Dec | Serial Maturity | | | 35,000 | 0 | 0 | 35,000 | | |
| 011832FD9 | 5.200% | 2009 | Dec | Serial Maturity | | | 35,000 | 0 | 0 | 35,000 | | |
| 011832FE7 | 6.200% | 2010 | Dec | Sinking Fund | | | 35,000 | 0 | 0 | 35,000 | | |
| 011832FE7 | 6.200% | 2011 | Dec | Sinking Fund | | | 40,000 | 0 | 0 | 40,000 | | |
| 011832FE7 | 6.200% | 2012 | Dec | Sinking Fund | | | 40,000 | 0 | 0 | 40,000 | | |
| 011832FE7 | 6.200% | 2013 | Dec | Sinking Fund | | | 45,000 | 0 | 0 | 45,000 | | |
| 011832FE7 | 6.200% | 2014 | Dec | Sinking Fund | | | 45,000 | 0 | 0 | 45,000 | | |
| 011832FE7 | 6.200% | 2015 | Dec | Sinking Fund | | | 50,000 | 0 | 0 | 50,000 | | |
| 011832FE7 | 6.200% | 2016 | Dec | Sinking Fund | | | 55,000 | 0 | 0 | 55,000 | | |
| 011832FE7 | 6.200% | 2017 | Dec | Sinking Fund | | | 55,000 | 0 | 0 | 55,000 | | |
| 011832FE7 | 6.200% | 2018 | Dec | Sinking Fund | | | 60,000 | 0 | 0 | 60,000 | | |
| 011832FE7 | 6.200% | 2019 | Dec | Term Maturity | | | 65,000 | 0 | 0 | 65,000 | | |
| 011832FF4 | 6.300% | 2020 | Dec | Sinking Fund | | | 70,000 | 0 | 0 | 70,000 | | |
| 011832FF4 | 6.300% | 2021 | Dec | Sinking Fund | | | 70,000 | 0 | 0 | 70,000 | | |
| 011832FF4 | 6.300% | 2022 | Dec | Sinking Fund | | | 75,000 | 0 | 0 | 75,000 | | |
| 011832FF4 | 6.300% | 2023 | Dec | Sinking Fund | | | 80,000 | 0 | 0 | 80,000 | | |
| 011832FF4 | 6.300% | 2024 | Dec | Sinking Fund | | | 85,000 | 0 | 0 | 85,000 | | |
| 011832FF4 | 6.300% | 2025 | Dec | Sinking Fund | | | 90,000 | 0 | 0 | 90,000 | | |
| 011832FF4 | 6.300% | 2026 | Dec | Sinking Fund | | | 95,000 | 0 | 0 | 95,000 | | |
| 011832FF4 | 6.300% | 2027 | Dec | Sinking Fund | | | 105,000 | 0 | 0 | 105,000 | | |
| 011832FF4 | 6.300% | 2028 | Dec | Sinking Fund | | | 110,000 | 0 | 0 | 110,000 | | |
| 011832FF4 | 6.300% | 2029 | Dec | Term Maturity | | | 115,000 | 0 | 0 | 115,000 | | |
| HD99A Total | | | | | | | \$1,675,000 | \$100,000 | \$0 | \$1,575,000 | | |
| HD99B Housing Development Bonds, 1999 Series B | | | | Fund: 260 | Bond Yield: 6.171% | | Indenture: 12/1/1991 | Delivery: 12/9/1999 | Dated: 12/1/1999 | AAA | Aaa | AAA |
| 011832FG2 | 4.200% | 2000 | Dec | Serial Maturity | | AMT | 65,000 | 65,000 | 0 | 0 | | |
| 011832FH0 | 4.350% | 2001 | Dec | Serial Maturity | | AMT | 70,000 | 70,000 | 0 | 0 | | |
| 011832FJ6 | 4.550% | 2002 | Dec | Serial Maturity | | AMT | 75,000 | 75,000 | 0 | 0 | | |
| 011832FK3 | 4.700% | 2003 | Dec | Serial Maturity | | AMT | 80,000 | 80,000 | 0 | 0 | | |
| 011832FL1 | 4.850% | 2004 | Dec | Serial Maturity | | AMT | 80,000 | 0 | 0 | 80,000 | | |
| 011832FM9 | 4.950% | 2005 | Dec | Serial Maturity | | AMT | 85,000 | 0 | 0 | 85,000 | | |
| 011832FN7 | 5.000% | 2006 | Dec | Serial Maturity | | AMT | 90,000 | 0 | 0 | 90,000 | | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | | |
|--|-------------|----------|-----------|-------------------|--------------------|-----|----------------------|----------------------|--------------------|---------------------|--------------|-----|
| Multifamily Housing Development Bonds (TE) | | | | Tax-Exempt | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> | |
| HD99B Housing Development Bonds, 1999 Series B | | | | Fund: 260 | Bond Yield: 6.171% | | Indenture: 12/1/1991 | Delivery: 12/9/1999 | Dated: 12/1/1999 | AAA | Aaa | AAA |
| 011832FP2 | 5.100% | 2007 | Dec | Serial Maturity | | AMT | 95,000 | 0 | 0 | 95,000 | | |
| 011832FQ0 | 5.200% | 2008 | Dec | Serial Maturity | | AMT | 100,000 | 0 | 0 | 100,000 | | |
| 011832FR8 | 5.250% | 2009 | Dec | Serial Maturity | | AMT | 105,000 | 0 | 0 | 105,000 | | |
| 011832FT4 | 6.370% | 2010 | Dec | Sinking Fund | | AMT | 110,000 | 0 | 0 | 110,000 | | |
| 011832FT4 | 6.370% | 2011 | Dec | Sinking Fund | | AMT | 120,000 | 0 | 0 | 120,000 | | |
| 011832FT4 | 6.370% | 2012 | Dec | Sinking Fund | | AMT | 125,000 | 0 | 0 | 125,000 | | |
| 011832FT4 | 6.370% | 2013 | Dec | Sinking Fund | | AMT | 135,000 | 0 | 0 | 135,000 | | |
| 011832FT4 | 6.370% | 2014 | Dec | Sinking Fund | | AMT | 140,000 | 0 | 0 | 140,000 | | |
| 011832FT4 | 6.370% | 2015 | Dec | Sinking Fund | | AMT | 150,000 | 0 | 0 | 150,000 | | |
| 011832FT4 | 6.370% | 2016 | Dec | Sinking Fund | | AMT | 160,000 | 0 | 0 | 160,000 | | |
| 011832FT4 | 6.370% | 2017 | Dec | Sinking Fund | | AMT | 170,000 | 0 | 0 | 170,000 | | |
| 011832FT4 | 6.370% | 2018 | Dec | Sinking Fund | | AMT | 180,000 | 0 | 0 | 180,000 | | |
| 011832FT4 | 6.370% | 2019 | Dec | Sinking Fund | | AMT | 195,000 | 0 | 0 | 195,000 | | |
| 011832FT4 | 6.370% | 2020 | Dec | Sinking Fund | | AMT | 205,000 | 0 | 0 | 205,000 | | |
| 011832FT4 | 6.370% | 2021 | Dec | Sinking Fund | | AMT | 220,000 | 0 | 0 | 220,000 | | |
| 011832FT4 | 6.370% | 2022 | Dec | Sinking Fund | | AMT | 230,000 | 0 | 0 | 230,000 | | |
| 011832FT4 | 6.370% | 2023 | Dec | Sinking Fund | | AMT | 245,000 | 0 | 0 | 245,000 | | |
| 011832FT4 | 6.370% | 2024 | Dec | Sinking Fund | | AMT | 265,000 | 0 | 0 | 265,000 | | |
| 011832FT4 | 6.370% | 2025 | Dec | Sinking Fund | | AMT | 280,000 | 0 | 0 | 280,000 | | |
| 011832FT4 | 6.370% | 2026 | Dec | Sinking Fund | | AMT | 295,000 | 0 | 0 | 295,000 | | |
| 011832FT4 | 6.370% | 2027 | Dec | Sinking Fund | | AMT | 315,000 | 0 | 0 | 315,000 | | |
| 011832FT4 | 6.370% | 2028 | Dec | Sinking Fund | | AMT | 335,000 | 0 | 0 | 335,000 | | |
| 011832FT4 | 6.370% | 2029 | Dec | Term Maturity | | AMT | 360,000 | 0 | 0 | 360,000 | | |
| HD99B Total | | | | | | | \$5,080,000 | \$290,000 | \$0 | \$4,790,000 | | |
| HD99C Housing Development Bonds, GP 1999 Series C | | | | Fund: 260 | Bond Yield: 6.171% | | Indenture: 12/1/1991 | Delivery: 12/9/1999 | Dated: 12/1/1999 | AAA | Aaa | AAA |
| 011832FU1 | 4.100% | 2000 | Dec | Serial Maturity | | | 690,000 | 690,000 | 0 | 0 | | |
| 011832FV9 | 4.250% | 2001 | Dec | Serial Maturity | | | 720,000 | 720,000 | 0 | 0 | | |
| 011832FW7 | 4.450% | 2002 | Dec | Serial Maturity | | | 750,000 | 750,000 | 0 | 0 | | |
| 011832FX5 | 4.600% | 2003 | Dec | Serial Maturity | | | 785,000 | 785,000 | 0 | 0 | | |
| 011832FY3 | 4.750% | 2004 | Dec | Serial Maturity | | | 820,000 | 0 | 0 | 820,000 | | |
| 011832FZ0 | 4.850% | 2005 | Dec | Serial Maturity | | | 860,000 | 0 | 0 | 860,000 | | |
| 011832GA4 | 4.875% | 2006 | Dec | Serial Maturity | | | 905,000 | 0 | 0 | 905,000 | | |
| 011832GB2 | 5.000% | 2007 | Dec | Serial Maturity | | | 950,000 | 0 | 0 | 950,000 | | |
| 011832GC0 | 5.100% | 2008 | Dec | Serial Maturity | | | 995,000 | 0 | 0 | 995,000 | | |
| 011832GD8 | 5.150% | 2009 | Dec | Serial Maturity | | | 1,050,000 | 0 | 0 | 1,050,000 | | |
| 011832GE6 | 6.100% | 2010 | Dec | Sinking Fund | | | 1,105,000 | 0 | 0 | 1,105,000 | | |
| 011832GE6 | 6.100% | 2011 | Dec | Sinking Fund | | | 1,170,000 | 0 | 0 | 1,170,000 | | |
| 011832GE6 | 6.100% | 2012 | Dec | Sinking Fund | | | 1,245,000 | 0 | 0 | 1,245,000 | | |
| 011832GE6 | 6.100% | 2013 | Dec | Sinking Fund | | | 1,320,000 | 0 | 0 | 1,320,000 | | |
| 011832GE6 | 6.100% | 2014 | Dec | Sinking Fund | | | 1,400,000 | 0 | 0 | 1,400,000 | | |
| 011832GE6 | 6.100% | 2015 | Dec | Sinking Fund | | | 1,490,000 | 0 | 0 | 1,490,000 | | |
| 011832GE6 | 6.100% | 2016 | Dec | Sinking Fund | | | 1,580,000 | 0 | 0 | 1,580,000 | | |
| 011832GE6 | 6.100% | 2017 | Dec | Sinking Fund | | | 1,680,000 | 0 | 0 | 1,680,000 | | |
| 011832GE6 | 6.100% | 2018 | Dec | Sinking Fund | | | 1,780,000 | 0 | 0 | 1,780,000 | | |
| 011832GE6 | 6.100% | 2019 | Dec | Term Maturity | | | 1,890,000 | 0 | 0 | 1,890,000 | | |
| 011832GF3 | 6.200% | 2020 | Dec | Sinking Fund | | | 2,010,000 | 0 | 0 | 2,010,000 | | |
| 011832GF3 | 6.200% | 2021 | Dec | Sinking Fund | | | 2,135,000 | 0 | 0 | 2,135,000 | | |
| 011832GF3 | 6.200% | 2022 | Dec | Sinking Fund | | | 2,270,000 | 0 | 0 | 2,270,000 | | |
| 011832GF3 | 6.200% | 2023 | Dec | Sinking Fund | | | 2,410,000 | 0 | 0 | 2,410,000 | | |
| 011832GF3 | 6.200% | 2024 | Dec | Sinking Fund | | | 2,560,000 | 0 | 0 | 2,560,000 | | |
| 011832GF3 | 6.200% | 2025 | Dec | Sinking Fund | | | 2,720,000 | 0 | 0 | 2,720,000 | | |
| 011832GF3 | 6.200% | 2026 | Dec | Sinking Fund | | | 2,895,000 | 0 | 0 | 2,895,000 | | |
| 011832GF3 | 6.200% | 2027 | Dec | Sinking Fund | | | 3,075,000 | 0 | 0 | 3,075,000 | | |
| 011832GF3 | 6.200% | 2028 | Dec | Sinking Fund | | | 3,270,000 | 0 | 0 | 3,270,000 | | |
| 011832GF3 | 6.200% | 2029 | Dec | Term Maturity | | | 3,470,000 | 0 | 0 | 3,470,000 | | |
| HD99C Total | | | | | | | \$50,000,000 | \$2,945,000 | \$0 | \$47,055,000 | | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | | |
|--|-------------|----------|-----------|-----------------------------|--------------------|-----|----------------------|----------------------|--------------------|--------------------|--------------|---------------------|
| Multifamily Housing Development Bonds (TE) | | | | Tax-Exempt Corporate | | | | <i>Dates</i> | <i>S and P</i> | <i>Moodys</i> | <i>Fitch</i> | |
| HD00A Housing Development Bonds, 2000 Series A | | | | Fund: 260 | Bond Yield: | | Indenture: 12/1/1991 | Delivery: 12/13/200 | Dated: 12/13/200 | AA-/A-1+ | Aa2/VMIG 1 | AA+/F1+ |
| 011832LX8 | | 2030 | Dec | Stated Maturity | Variable | AMT | 20,745,000 | 0 | 2,030,000 | | | 18,715,000 |
| HD00A Total | | | | | | | \$20,745,000 | \$0 | \$2,030,000 | | | \$18,715,000 |
| HD00B Housing Development Bonds, GP 2000 Series B | | | | Fund: 260 | Bond Yield: | | Indenture: 12/1/1991 | Delivery: 12/13/200 | Dated: 12/13/200 | AA-/A-1+ | Aa2/VMIG 1 | AA+/F1+ |
| 011832LY6 | | 2030 | Dec | Stated Maturity | Variable | AMT | 41,705,000 | 0 | 0 | | | 41,705,000 |
| HD00B Total | | | | | | | \$41,705,000 | \$0 | \$0 | | | \$41,705,000 |
| HD02A Housing Development Bonds, 2002 Series A | | | | Fund: 260 | Bond Yield: 5.075% | | Indenture: 12/1/1991 | Delivery: 9/5/2002 | Dated: 9/5/2002 | AAA | Aaa | AAA |
| 011832PZ9 | 1.800% | 2003 | Jun | Serial Maturity | | AMT | 65,000 | 65,000 | 0 | | | 0 |
| 011832QA3 | 1.900% | 2003 | Dec | Serial Maturity | | AMT | 65,000 | 65,000 | 0 | | | 0 |
| 011832QB1 | 2.200% | 2004 | Jun | Serial Maturity | | AMT | 70,000 | 0 | 0 | | | 70,000 |
| 011832QC9 | 2.300% | 2004 | Dec | Serial Maturity | | AMT | 65,000 | 0 | 0 | | | 65,000 |
| 011832QD7 | 2.650% | 2005 | Jun | Serial Maturity | | AMT | 65,000 | 0 | 0 | | | 65,000 |
| 011832QE5 | 2.650% | 2005 | Dec | Serial Maturity | | AMT | 70,000 | 0 | 0 | | | 70,000 |
| 011832QF2 | 3.000% | 2006 | Jun | Serial Maturity | | AMT | 70,000 | 0 | 0 | | | 70,000 |
| 011832QG0 | 3.000% | 2006 | Dec | Serial Maturity | | AMT | 70,000 | 0 | 0 | | | 70,000 |
| 011832QH8 | 3.350% | 2007 | Jun | Serial Maturity | | AMT | 70,000 | 0 | 0 | | | 70,000 |
| 011832QJ4 | 3.350% | 2007 | Dec | Serial Maturity | | AMT | 75,000 | 0 | 0 | | | 75,000 |
| 011832QK1 | 3.650% | 2008 | Jun | Serial Maturity | | AMT | 75,000 | 0 | 0 | | | 75,000 |
| 011832QL9 | 3.650% | 2008 | Dec | Serial Maturity | | AMT | 75,000 | 0 | 0 | | | 75,000 |
| 011832QM7 | 3.850% | 2009 | Jun | Serial Maturity | | AMT | 80,000 | 0 | 0 | | | 80,000 |
| 011832QN5 | 3.850% | 2009 | Dec | Serial Maturity | | AMT | 80,000 | 0 | 0 | | | 80,000 |
| 011832QP0 | 4.050% | 2010 | Jun | Serial Maturity | | AMT | 80,000 | 0 | 0 | | | 80,000 |
| 011832QQ8 | 4.050% | 2010 | Dec | Serial Maturity | | AMT | 80,000 | 0 | 0 | | | 80,000 |
| 011832QR6 | 4.150% | 2011 | Jun | Serial Maturity | | AMT | 85,000 | 0 | 0 | | | 85,000 |
| 011832QS4 | 4.150% | 2011 | Dec | Serial Maturity | | AMT | 85,000 | 0 | 0 | | | 85,000 |
| 011832QT2 | 4.250% | 2012 | Jun | Serial Maturity | | AMT | 90,000 | 0 | 0 | | | 90,000 |
| 011832QU9 | 4.250% | 2012 | Dec | Serial Maturity | | AMT | 90,000 | 0 | 0 | | | 90,000 |
| 011832SS2 | 5.200% | 2013 | Jun | Sinking Fund | | AMT | 60,000 | 0 | 5,000 | | | 55,000 |
| 011832QV7 | 5.200% | 2013 | Jun | Sinking Fund | | AMT | 30,000 | 0 | 0 | | | 30,000 |
| 011832QV7 | 5.200% | 2013 | Dec | Sinking Fund | | AMT | 35,000 | 0 | 0 | | | 35,000 |
| 011832SS2 | 5.200% | 2013 | Dec | Sinking Fund | | AMT | 60,000 | 0 | 5,000 | | | 55,000 |
| 011832QV7 | 5.200% | 2014 | Jun | Sinking Fund | | AMT | 35,000 | 0 | 0 | | | 35,000 |
| 011832SS2 | 5.200% | 2014 | Jun | Sinking Fund | | AMT | 60,000 | 0 | 5,000 | | | 55,000 |
| 011832QV7 | 5.200% | 2014 | Dec | Sinking Fund | | AMT | 35,000 | 0 | 0 | | | 35,000 |
| 011832SS2 | 5.200% | 2014 | Dec | Sinking Fund | | AMT | 65,000 | 0 | 5,000 | | | 60,000 |
| 011832QV7 | 5.200% | 2015 | Jun | Sinking Fund | | AMT | 35,000 | 0 | 0 | | | 35,000 |
| 011832SS2 | 5.200% | 2015 | Jun | Sinking Fund | | AMT | 70,000 | 0 | 5,000 | | | 65,000 |
| 011832QV7 | 5.200% | 2015 | Dec | Sinking Fund | | AMT | 35,000 | 0 | 0 | | | 35,000 |
| 011832SS2 | 5.200% | 2015 | Dec | Sinking Fund | | AMT | 70,000 | 0 | 5,000 | | | 65,000 |
| 011832QV7 | 5.200% | 2016 | Jun | Sinking Fund | | AMT | 35,000 | 0 | 0 | | | 35,000 |
| 011832SS2 | 5.200% | 2016 | Jun | Sinking Fund | | AMT | 70,000 | 0 | 5,000 | | | 65,000 |
| 011832SS2 | 5.200% | 2016 | Dec | Sinking Fund | | AMT | 70,000 | 0 | 5,000 | | | 65,000 |
| 011832QV7 | 5.200% | 2016 | Dec | Sinking Fund | | AMT | 40,000 | 0 | 0 | | | 40,000 |
| 011832QV7 | 5.200% | 2017 | Jun | Sinking Fund | | AMT | 40,000 | 0 | 0 | | | 40,000 |
| 011832SS2 | 5.200% | 2017 | Jun | Sinking Fund | | AMT | 75,000 | 0 | 5,000 | | | 70,000 |
| 011832QV7 | 5.200% | 2017 | Dec | Sinking Fund | | AMT | 40,000 | 0 | 0 | | | 40,000 |
| 011832SS2 | 5.200% | 2017 | Dec | Sinking Fund | | AMT | 75,000 | 0 | 5,000 | | | 70,000 |
| 011832SS2 | 5.200% | 2018 | Jun | Sinking Fund | | AMT | 80,000 | 0 | 5,000 | | | 75,000 |
| 011832QV7 | 5.200% | 2018 | Jun | Sinking Fund | | AMT | 40,000 | 0 | 0 | | | 40,000 |
| 011832SS2 | 5.200% | 2018 | Dec | Sinking Fund | | AMT | 80,000 | 0 | 5,000 | | | 75,000 |
| 011832QV7 | 5.200% | 2018 | Dec | Sinking Fund | | AMT | 40,000 | 0 | 0 | | | 40,000 |
| 011832SS2 | 5.200% | 2019 | Jun | Sinking Fund | | AMT | 85,000 | 0 | 5,000 | | | 80,000 |
| 011832QV7 | 5.200% | 2019 | Jun | Sinking Fund | | AMT | 45,000 | 0 | 5,000 | | | 40,000 |
| 011832SS2 | 5.200% | 2019 | Dec | Sinking Fund | | AMT | 80,000 | 0 | 5,000 | | | 75,000 |
| 011832QV7 | 5.200% | 2019 | Dec | Sinking Fund | | AMT | 45,000 | 0 | 5,000 | | | 40,000 |
| 011832SS2 | 5.200% | 2020 | Jun | Sinking Fund | | AMT | 85,000 | 0 | 5,000 | | | 80,000 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | | |
|---|-------------|----------|-----------|-------------------|--------------------|-----|----------------------|----------------------|--------------------|--------------------|-----|-----|
| Multifamily Housing Development Bonds (TE) | | | | Tax-Exempt | Corporate | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> | | |
| HD02A Housing Development Bonds, 2002 Series A | | | | Fund: 260 | Bond Yield: 5.075% | | Indenture: 12/1/1991 | Delivery: 9/5/2002 | Dated: 9/5/2002 | AAA | Aaa | AAA |
| 011832QV7 | 5.200% | 2020 | Jun | Sinking Fund | | AMT | 50,000 | 0 | 5,000 | 45,000 | | |
| 011832SS2 | 5.200% | 2020 | Dec | Sinking Fund | | AMT | 85,000 | 0 | 5,000 | 80,000 | | |
| 011832QV7 | 5.200% | 2020 | Dec | Sinking Fund | | AMT | 50,000 | 0 | 5,000 | 45,000 | | |
| 011832SS2 | 5.200% | 2021 | Jun | Sinking Fund | | AMT | 90,000 | 0 | 5,000 | 85,000 | | |
| 011832QV7 | 5.200% | 2021 | Jun | Sinking Fund | | AMT | 50,000 | 0 | 5,000 | 45,000 | | |
| 011832SS2 | 5.200% | 2021 | Dec | Sinking Fund | | AMT | 90,000 | 0 | 5,000 | 85,000 | | |
| 011832QV7 | 5.200% | 2021 | Dec | Sinking Fund | | AMT | 50,000 | 0 | 5,000 | 45,000 | | |
| 011832QV7 | 5.200% | 2022 | Jun | Sinking Fund | | AMT | 55,000 | 0 | 5,000 | 50,000 | | |
| 011832SS2 | 5.200% | 2022 | Jun | Term Maturity | | AMT | 95,000 | 0 | 5,000 | 90,000 | | |
| 011832QV7 | 5.200% | 2022 | Dec | Term Maturity | | AMT | 150,000 | 0 | 5,000 | 145,000 | | |
| 011832QW5 | 5.300% | 2023 | Jun | Sinking Fund | | AMT | 115,000 | 0 | 115,000 | 0 | | |
| 011832ST0 | 5.300% | 2023 | Jun | Sinking Fund | | AMT | 40,000 | 0 | 40,000 | 0 | | |
| 011832QW5 | 5.300% | 2023 | Dec | Sinking Fund | | AMT | 115,000 | 0 | 115,000 | 0 | | |
| 011832ST0 | 5.300% | 2023 | Dec | Sinking Fund | | AMT | 40,000 | 0 | 40,000 | 0 | | |
| 011832QW5 | 5.300% | 2024 | Jun | Sinking Fund | | AMT | 125,000 | 0 | 125,000 | 0 | | |
| 011832ST0 | 5.300% | 2024 | Jun | Sinking Fund | | AMT | 40,000 | 0 | 40,000 | 0 | | |
| 011832ST0 | 5.300% | 2024 | Dec | Sinking Fund | | AMT | 40,000 | 0 | 40,000 | 0 | | |
| 011832QW5 | 5.300% | 2024 | Dec | Sinking Fund | | AMT | 125,000 | 0 | 125,000 | 0 | | |
| 011832ST0 | 5.300% | 2025 | Jun | Sinking Fund | | AMT | 45,000 | 0 | 45,000 | 0 | | |
| 011832QW5 | 5.300% | 2025 | Jun | Sinking Fund | | AMT | 130,000 | 0 | 130,000 | 0 | | |
| 011832ST0 | 5.300% | 2025 | Dec | Sinking Fund | | AMT | 45,000 | 0 | 45,000 | 0 | | |
| 011832QW5 | 5.300% | 2025 | Dec | Sinking Fund | | AMT | 130,000 | 0 | 130,000 | 0 | | |
| 011832ST0 | 5.300% | 2026 | Jun | Sinking Fund | | AMT | 45,000 | 0 | 45,000 | 0 | | |
| 011832QW5 | 5.300% | 2026 | Jun | Sinking Fund | | AMT | 135,000 | 0 | 135,000 | 0 | | |
| 011832ST0 | 5.300% | 2026 | Dec | Sinking Fund | | AMT | 45,000 | 0 | 45,000 | 0 | | |
| 011832QW5 | 5.300% | 2026 | Dec | Sinking Fund | | AMT | 140,000 | 0 | 140,000 | 0 | | |
| 011832ST0 | 5.300% | 2027 | Jun | Sinking Fund | | AMT | 50,000 | 0 | 50,000 | 0 | | |
| 011832QW5 | 5.300% | 2027 | Jun | Sinking Fund | | AMT | 145,000 | 0 | 145,000 | 0 | | |
| 011832QW5 | 5.300% | 2027 | Dec | Sinking Fund | | AMT | 145,000 | 0 | 145,000 | 0 | | |
| 011832ST0 | 5.300% | 2027 | Dec | Sinking Fund | | AMT | 50,000 | 0 | 50,000 | 0 | | |
| 011832QW5 | 5.300% | 2028 | Jun | Sinking Fund | | AMT | 150,000 | 0 | 150,000 | 0 | | |
| 011832ST0 | 5.300% | 2028 | Jun | Sinking Fund | | AMT | 50,000 | 0 | 50,000 | 0 | | |
| 011832QW5 | 5.300% | 2028 | Dec | Sinking Fund | | AMT | 160,000 | 0 | 160,000 | 0 | | |
| 011832ST0 | 5.300% | 2028 | Dec | Sinking Fund | | AMT | 50,000 | 0 | 50,000 | 0 | | |
| 011832ST0 | 5.300% | 2029 | Jun | Sinking Fund | | AMT | 50,000 | 0 | 50,000 | 0 | | |
| 011832QW5 | 5.300% | 2029 | Jun | Sinking Fund | | AMT | 160,000 | 0 | 160,000 | 0 | | |
| 011832ST0 | 5.300% | 2029 | Dec | Sinking Fund | | AMT | 55,000 | 0 | 55,000 | 0 | | |
| 011832QW5 | 5.300% | 2029 | Dec | Sinking Fund | | AMT | 165,000 | 0 | 165,000 | 0 | | |
| 011832ST0 | 5.300% | 2030 | Jun | Sinking Fund | | AMT | 55,000 | 0 | 55,000 | 0 | | |
| 011832QW5 | 5.300% | 2030 | Jun | Sinking Fund | | AMT | 170,000 | 0 | 170,000 | 0 | | |
| 011832QW5 | 5.300% | 2030 | Dec | Sinking Fund | | AMT | 175,000 | 0 | 175,000 | 0 | | |
| 011832ST0 | 5.300% | 2030 | Dec | Sinking Fund | | AMT | 55,000 | 0 | 55,000 | 0 | | |
| 011832QW5 | 5.300% | 2031 | Jun | Sinking Fund | | AMT | 175,000 | 0 | 175,000 | 0 | | |
| 011832ST0 | 5.300% | 2031 | Jun | Sinking Fund | | AMT | 60,000 | 0 | 60,000 | 0 | | |
| 011832QW5 | 5.300% | 2031 | Dec | Sinking Fund | | AMT | 185,000 | 0 | 185,000 | 0 | | |
| 011832ST0 | 5.300% | 2031 | Dec | Sinking Fund | | AMT | 60,000 | 0 | 60,000 | 0 | | |
| 011832ST0 | 5.300% | 2032 | Jun | Sinking Fund | | AMT | 60,000 | 0 | 60,000 | 0 | | |
| 011832QW5 | 5.300% | 2032 | Jun | Sinking Fund | | AMT | 190,000 | 0 | 190,000 | 0 | | |
| 011832ST0 | 5.300% | 2032 | Dec | Sinking Fund | | AMT | 65,000 | 0 | 65,000 | 0 | | |
| 011832QW5 | 5.300% | 2032 | Dec | Sinking Fund | | AMT | 190,000 | 0 | 190,000 | 0 | | |
| 011832ST0 | 5.300% | 2033 | Jun | Term Maturity | | AMT | 65,000 | 0 | 65,000 | 0 | | |
| 011832QW5 | 5.300% | 2033 | Jun | Sinking Fund | | AMT | 195,000 | 0 | 195,000 | 0 | | |
| 011832QW5 | 5.300% | 2033 | Dec | Term Maturity | | AMT | 270,000 | 0 | 270,000 | 0 | | |
| HD02A Total | | | | | | | \$8,440,000 | \$130,000 | \$4,690,000 | \$3,620,000 | | |
| HD02B Housing Development Bonds, 2002 Series B | | | | Fund: 260 | Bond Yield: 5.075% | | Indenture: 12/1/1991 | Delivery: 9/5/2002 | Dated: 9/5/2002 | AAA | Aaa | AAA |
| 011832QX3 | 1.600% | 2003 | Jun | Serial Maturity | | | 155,000 | 155,000 | 0 | 0 | | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|-------------|----------|-----------|-------------------|--------------------|----------------------|--------------------|----------------------|--------------------|--------------------|--------------------|
| Multifamily Housing Development Bonds (TE) | | | | Tax-Exempt | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| HD02B Housing Development Bonds, 2002 Series B | | | | Fund: 260 | Bond Yield: 5.075% | Indenture: 12/1/1991 | Delivery: 9/5/2002 | Dated: 9/5/2002 | AAA | Aaa | AAA |
| 011832QY1 | 1.750% | 2003 | Dec | Serial Maturity | | | 145,000 | 145,000 | 0 | | 0 |
| 011832QZ8 | 2.000% | 2004 | Jun | Serial Maturity | | | 150,000 | 0 | 0 | | 150,000 |
| 011832RA2 | 2.150% | 2004 | Dec | Serial Maturity | | | 150,000 | 0 | 0 | | 150,000 |
| 011832RB0 | 2.450% | 2005 | Jun | Serial Maturity | | | 160,000 | 0 | 0 | | 160,000 |
| 011832RC8 | 2.450% | 2005 | Dec | Serial Maturity | | | 150,000 | 0 | 0 | | 150,000 |
| 011832RD6 | 2.850% | 2006 | Jun | Serial Maturity | | | 155,000 | 0 | 0 | | 155,000 |
| 011832RE4 | 2.850% | 2006 | Dec | Serial Maturity | | | 165,000 | 0 | 0 | | 165,000 |
| 011832RF1 | 3.250% | 2007 | Jun | Serial Maturity | | | 160,000 | 0 | 0 | | 160,000 |
| 011832RG9 | 3.250% | 2007 | Dec | Serial Maturity | | | 165,000 | 0 | 0 | | 165,000 |
| 011832RH7 | 3.550% | 2008 | Jun | Serial Maturity | | | 175,000 | 0 | 0 | | 175,000 |
| 011832RJ3 | 3.550% | 2008 | Dec | Serial Maturity | | | 170,000 | 0 | 0 | | 170,000 |
| 011832RK0 | 3.750% | 2009 | Jun | Serial Maturity | | | 175,000 | 0 | 0 | | 175,000 |
| 011832RL8 | 3.750% | 2009 | Dec | Serial Maturity | | | 175,000 | 0 | 0 | | 175,000 |
| 011832RM6 | 3.950% | 2010 | Jun | Serial Maturity | | | 185,000 | 0 | 0 | | 185,000 |
| 011832RN4 | 3.950% | 2010 | Dec | Serial Maturity | | | 185,000 | 0 | 0 | | 185,000 |
| 011832RP9 | 4.050% | 2011 | Jun | Serial Maturity | | | 190,000 | 0 | 0 | | 190,000 |
| 011832RQ7 | 4.050% | 2011 | Dec | Serial Maturity | | | 190,000 | 0 | 0 | | 190,000 |
| 011832RR5 | 4.150% | 2012 | Jun | Serial Maturity | | | 200,000 | 0 | 0 | | 200,000 |
| 011832RS3 | 4.150% | 2012 | Dec | Serial Maturity | | | 205,000 | 0 | 0 | | 205,000 |
| 011832RT1 | 5.150% | 2013 | Jun | Sinking Fund | | | 200,000 | 0 | 0 | | 200,000 |
| 011832RT1 | 5.150% | 2013 | Dec | Sinking Fund | | | 215,000 | 0 | 0 | | 215,000 |
| 011832RT1 | 5.150% | 2014 | Jun | Sinking Fund | | | 220,000 | 0 | 0 | | 220,000 |
| 011832RT1 | 5.150% | 2014 | Dec | Sinking Fund | | | 220,000 | 0 | 0 | | 220,000 |
| 011832RT1 | 5.150% | 2015 | Jun | Sinking Fund | | | 230,000 | 0 | 0 | | 230,000 |
| 011832RT1 | 5.150% | 2015 | Dec | Sinking Fund | | | 235,000 | 0 | 0 | | 235,000 |
| 011832RT1 | 5.150% | 2016 | Jun | Sinking Fund | | | 240,000 | 0 | 0 | | 240,000 |
| 011832RT1 | 5.150% | 2016 | Dec | Sinking Fund | | | 245,000 | 0 | 0 | | 245,000 |
| 011832RT1 | 5.150% | 2017 | Jun | Sinking Fund | | | 255,000 | 0 | 0 | | 255,000 |
| 011832RT1 | 5.150% | 2017 | Dec | Sinking Fund | | | 255,000 | 0 | 0 | | 255,000 |
| 011832RT1 | 5.150% | 2018 | Jun | Sinking Fund | | | 265,000 | 0 | 0 | | 265,000 |
| 011832RT1 | 5.150% | 2018 | Dec | Sinking Fund | | | 270,000 | 0 | 0 | | 270,000 |
| 011832RT1 | 5.150% | 2019 | Jun | Sinking Fund | | | 285,000 | 0 | 0 | | 285,000 |
| 011832RT1 | 5.150% | 2019 | Dec | Sinking Fund | | | 190,000 | 0 | 0 | | 190,000 |
| 011832SU7 | 5.150% | 2019 | Dec | Sinking Fund | | | 95,000 | 0 | 0 | | 95,000 |
| 011832RT1 | 5.150% | 2020 | Jun | Sinking Fund | | | 195,000 | 0 | 0 | | 195,000 |
| 011832SU7 | 5.150% | 2020 | Jun | Sinking Fund | | | 100,000 | 0 | 0 | | 100,000 |
| 011832SU7 | 5.150% | 2020 | Dec | Sinking Fund | | | 100,000 | 0 | 0 | | 100,000 |
| 011832RT1 | 5.150% | 2020 | Dec | Sinking Fund | | | 195,000 | 0 | 0 | | 195,000 |
| 011832RT1 | 5.150% | 2021 | Jun | Sinking Fund | | | 215,000 | 0 | 0 | | 215,000 |
| 011832SU7 | 5.150% | 2021 | Jun | Sinking Fund | | | 100,000 | 0 | 0 | | 100,000 |
| 011832SU7 | 5.150% | 2021 | Dec | Term Maturity | | | 100,000 | 0 | 0 | | 100,000 |
| 011832RT1 | 5.150% | 2021 | Dec | Sinking Fund | | | 215,000 | 0 | 0 | | 215,000 |
| 011832RT1 | 5.150% | 2022 | Jun | Term Maturity | | | 645,000 | 0 | 0 | | 645,000 |
| HD02B Total | | | | | | | \$8,690,000 | \$300,000 | \$0 | | \$8,390,000 |
| HD02C Housing Development Bonds, 2002 Series C | | | | Fund: 260 | Bond Yield: 5.075% | Indenture: 12/1/1991 | Delivery: 9/5/2002 | Dated: 9/5/2002 | AAA | Aaa | AAA |
| 011832RU8 | 1.600% | 2003 | Jun | Serial Maturity | | | 585,000 | 585,000 | 0 | | 0 |
| 011832RV6 | 1.750% | 2003 | Dec | Serial Maturity | | | 595,000 | 595,000 | 0 | | 0 |
| 011832RW4 | 2.000% | 2004 | Jun | Serial Maturity | | | 595,000 | 0 | 0 | | 595,000 |
| 011832RX2 | 2.150% | 2004 | Dec | Serial Maturity | | | 605,000 | 0 | 0 | | 605,000 |
| 011832RY0 | 2.450% | 2005 | Jun | Serial Maturity | | | 610,000 | 0 | 0 | | 610,000 |
| 011832RZ7 | 2.450% | 2005 | Dec | Serial Maturity | | | 620,000 | 0 | 0 | | 620,000 |
| 011832SA1 | 2.850% | 2006 | Jun | Serial Maturity | | | 630,000 | 0 | 0 | | 630,000 |
| 011832SB9 | 2.850% | 2006 | Dec | Serial Maturity | | | 640,000 | 0 | 0 | | 640,000 |
| 011832SC7 | 3.250% | 2007 | Jun | Serial Maturity | | | 650,000 | 0 | 0 | | 650,000 |
| 011832SD5 | 3.250% | 2007 | Dec | Serial Maturity | | | 665,000 | 0 | 0 | | 665,000 |
| 011832SE3 | 3.550% | 2008 | Jun | Serial Maturity | | | 670,000 | 0 | 0 | | 670,000 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|-------------|----------|-----------|-------------------|---------------------------|-----------------------------|---------------------------|------------------------|--------------------|--------------------|--------------|
| Multifamily Housing Development Bonds (TE) | | | | Tax-Exempt | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| HD02C Housing Development Bonds, 2002 Series C | | | | Fund: 260 | Bond Yield: 5.075% | Indenture: 12/1/1991 | Delivery: 9/5/2002 | Dated: 9/5/2002 | AAA | Aaa | AAA |
| 011832SF0 | 3.550% | 2008 | Dec | Serial Maturity | | | 685,000 | 0 | 0 | 685,000 | |
| 011832SG8 | 3.750% | 2009 | Jun | Serial Maturity | | | 700,000 | 0 | 0 | 700,000 | |
| 011832SH6 | 3.750% | 2009 | Dec | Serial Maturity | | | 710,000 | 0 | 0 | 710,000 | |
| 011832SJ2 | 3.950% | 2010 | Jun | Serial Maturity | | | 730,000 | 0 | 0 | 730,000 | |
| 011832SK9 | 3.950% | 2010 | Dec | Serial Maturity | | | 740,000 | 0 | 0 | 740,000 | |
| 011832SL7 | 4.050% | 2011 | Jun | Serial Maturity | | | 755,000 | 0 | 0 | 755,000 | |
| 011832SM5 | 4.050% | 2011 | Dec | Serial Maturity | | | 775,000 | 0 | 0 | 775,000 | |
| 011832SN3 | 4.150% | 2012 | Jun | Serial Maturity | | | 790,000 | 0 | 0 | 790,000 | |
| 011832SP8 | 4.150% | 2012 | Dec | Serial Maturity | | | 805,000 | 0 | 0 | 805,000 | |
| 011832SV5 | 4.300% | 2013 | Jun | Serial Maturity | | | 825,000 | 0 | 0 | 825,000 | |
| 011832SW3 | 4.300% | 2013 | Dec | Serial Maturity | | | 845,000 | 0 | 0 | 845,000 | |
| 011832SX1 | 4.400% | 2014 | Jun | Serial Maturity | | | 870,000 | 0 | 0 | 870,000 | |
| 011832SY9 | 4.400% | 2014 | Dec | Serial Maturity | | | 885,000 | 0 | 0 | 885,000 | |
| 011832SZ6 | 4.500% | 2015 | Jun | Serial Maturity | | | 915,000 | 0 | 0 | 915,000 | |
| 011832TA0 | 4.500% | 2015 | Dec | Serial Maturity | | | 935,000 | 0 | 0 | 935,000 | |
| 011832SQ6 | 5.150% | 2016 | Jun | Sinking Fund | | | 955,000 | 0 | 0 | 955,000 | |
| 011832SQ6 | 5.150% | 2016 | Dec | Sinking Fund | | | 985,000 | 0 | 0 | 985,000 | |
| 011832SQ6 | 5.150% | 2017 | Jun | Sinking Fund | | | 1,010,000 | 0 | 0 | 1,010,000 | |
| 011832SQ6 | 5.150% | 2017 | Dec | Sinking Fund | | | 1,035,000 | 0 | 0 | 1,035,000 | |
| 011832SQ6 | 5.150% | 2018 | Jun | Sinking Fund | | | 1,060,000 | 0 | 0 | 1,060,000 | |
| 011832SQ6 | 5.150% | 2018 | Dec | Sinking Fund | | | 1,085,000 | 0 | 0 | 1,085,000 | |
| 011832SQ6 | 5.150% | 2019 | Jun | Sinking Fund | | | 1,115,000 | 0 | 0 | 1,115,000 | |
| 011832SQ6 | 5.150% | 2019 | Dec | Sinking Fund | | | 1,145,000 | 0 | 0 | 1,145,000 | |
| 011832SQ6 | 5.150% | 2020 | Jun | Sinking Fund | | | 1,170,000 | 0 | 0 | 1,170,000 | |
| 011832SQ6 | 5.150% | 2020 | Dec | Sinking Fund | | | 1,205,000 | 0 | 0 | 1,205,000 | |
| 011832SQ6 | 5.150% | 2021 | Jun | Sinking Fund | | | 1,235,000 | 0 | 0 | 1,235,000 | |
| 011832SQ6 | 5.150% | 2021 | Dec | Sinking Fund | | | 1,260,000 | 0 | 0 | 1,260,000 | |
| 011832SQ6 | 5.150% | 2022 | Jun | Sinking Fund | | | 860,000 | 0 | 0 | 860,000 | |
| 011832TB8 | 5.150% | 2022 | Jun | Serial Maturity | | | 440,000 | 0 | 0 | 440,000 | |
| 011832SQ6 | 5.150% | 2022 | Dec | Term Maturity | | | 1,330,000 | 0 | 0 | 1,330,000 | |
| 011832SR4 | 5.250% | 2023 | Jun | Sinking Fund | | | 525,000 | 0 | 0 | 525,000 | |
| 011832TC6 | 5.250% | 2023 | Jun | Sinking Fund | | | 840,000 | 0 | 0 | 840,000 | |
| 011832TC6 | 5.250% | 2023 | Dec | Sinking Fund | | | 860,000 | 0 | 0 | 860,000 | |
| 011832SR4 | 5.250% | 2023 | Dec | Sinking Fund | | | 540,000 | 0 | 0 | 540,000 | |
| 011832TC6 | 5.250% | 2024 | Jun | Sinking Fund | | | 880,000 | 0 | 0 | 880,000 | |
| 011832SR4 | 5.250% | 2024 | Jun | Sinking Fund | | | 555,000 | 0 | 0 | 555,000 | |
| 011832TC6 | 5.250% | 2024 | Dec | Sinking Fund | | | 905,000 | 0 | 0 | 905,000 | |
| 011832SR4 | 5.250% | 2024 | Dec | Sinking Fund | | | 570,000 | 0 | 0 | 570,000 | |
| 011832TC6 | 5.250% | 2025 | Jun | Sinking Fund | | | 925,000 | 0 | 0 | 925,000 | |
| 011832SR4 | 5.250% | 2025 | Jun | Sinking Fund | | | 585,000 | 0 | 0 | 585,000 | |
| 011832TC6 | 5.250% | 2025 | Dec | Sinking Fund | | | 955,000 | 0 | 0 | 955,000 | |
| 011832SR4 | 5.250% | 2025 | Dec | Sinking Fund | | | 600,000 | 0 | 0 | 600,000 | |
| 011832SR4 | 5.250% | 2026 | Jun | Sinking Fund | | | 615,000 | 0 | 0 | 615,000 | |
| 011832TC6 | 5.250% | 2026 | Jun | Sinking Fund | | | 980,000 | 0 | 0 | 980,000 | |
| 011832TC6 | 5.250% | 2026 | Dec | Sinking Fund | | | 1,005,000 | 0 | 0 | 1,005,000 | |
| 011832SR4 | 5.250% | 2026 | Dec | Sinking Fund | | | 630,000 | 0 | 0 | 630,000 | |
| 011832TC6 | 5.250% | 2027 | Jun | Sinking Fund | | | 1,030,000 | 0 | 0 | 1,030,000 | |
| 011832SR4 | 5.250% | 2027 | Jun | Sinking Fund | | | 645,000 | 0 | 0 | 645,000 | |
| 011832TC6 | 5.250% | 2027 | Dec | Sinking Fund | | | 1,060,000 | 0 | 0 | 1,060,000 | |
| 011832SR4 | 5.250% | 2027 | Dec | Sinking Fund | | | 665,000 | 0 | 0 | 665,000 | |
| 011832SR4 | 5.250% | 2028 | Jun | Sinking Fund | | | 680,000 | 0 | 0 | 680,000 | |
| 011832TC6 | 5.250% | 2028 | Jun | Sinking Fund | | | 1,085,000 | 0 | 0 | 1,085,000 | |
| 011832TC6 | 5.250% | 2028 | Dec | Sinking Fund | | | 1,115,000 | 0 | 0 | 1,115,000 | |
| 011832SR4 | 5.250% | 2028 | Dec | Sinking Fund | | | 700,000 | 0 | 0 | 700,000 | |
| 011832TC6 | 5.250% | 2029 | Jun | Sinking Fund | | | 1,140,000 | 0 | 0 | 1,140,000 | |
| 011832SR4 | 5.250% | 2029 | Jun | Sinking Fund | | | 720,000 | 0 | 0 | 720,000 | |
| 011832TC6 | 5.250% | 2029 | Dec | Sinking Fund | | | 1,170,000 | 0 | 0 | 1,170,000 | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|-------------|----------|-----------|-------------------|--------------------|----------------------|---------------------|----------------------|--------------------|--------------------|---------------------|
| Multifamily Housing Development Bonds (TE) | | | | Tax-Exempt | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| HD02C Housing Development Bonds, 2002 Series C | | | | Fund: 260 | Bond Yield: 5.075% | Indenture: 12/1/1991 | Delivery: 9/5/2002 | Dated: 9/5/2002 | AAA | Aaa | AAA |
| 011832SR4 | 5.250% | 2029 | Dec | Sinking Fund | | | 740,000 | 0 | 0 | | 740,000 |
| 011832SR4 | 5.250% | 2030 | Jun | Sinking Fund | | | 755,000 | 0 | 0 | | 755,000 |
| 011832TC6 | 5.250% | 2030 | Jun | Sinking Fund | | | 1,205,000 | 0 | 0 | | 1,205,000 |
| 011832TC6 | 5.250% | 2030 | Dec | Sinking Fund | | | 1,235,000 | 0 | 0 | | 1,235,000 |
| 011832SR4 | 5.250% | 2030 | Dec | Sinking Fund | | | 780,000 | 0 | 0 | | 780,000 |
| 011832TC6 | 5.250% | 2031 | Jun | Sinking Fund | | | 1,265,000 | 0 | 0 | | 1,265,000 |
| 011832SR4 | 5.250% | 2031 | Jun | Sinking Fund | | | 800,000 | 0 | 0 | | 800,000 |
| 011832SR4 | 5.250% | 2031 | Dec | Sinking Fund | | | 815,000 | 0 | 0 | | 815,000 |
| 011832TC6 | 5.250% | 2031 | Dec | Sinking Fund | | | 1,300,000 | 0 | 0 | | 1,300,000 |
| 011832SR4 | 5.250% | 2032 | Jun | Sinking Fund | | | 850,000 | 0 | 0 | | 850,000 |
| 011832TC6 | 5.250% | 2032 | Jun | Term Maturity | | | 1,325,000 | 0 | 0 | | 1,325,000 |
| 011832SR4 | 5.250% | 2032 | Dec | Term Maturity | | | 2,230,000 | 0 | 0 | | 2,230,000 |
| HD02C Total | | | | | | | \$70,000,000 | \$1,180,000 | \$0 | | \$68,820,000 |
| HD02D Housing Development Bonds, 2002 Series D | | | | Fund: 260 | Bond Yield: | Indenture: 12/1/1991 | Delivery: 9/5/2002 | Dated: 9/5/2002 | AAA/A-1+ | Aaa/VMIG-1 | AAA/F1+ |
| 011832TD4 | | 2003 | Jun | Sinking Fund | Variable | | 290,000 | 290,000 | 0 | | 0 |
| 011832TD4 | | 2003 | Dec | Sinking Fund | Variable | | 290,000 | 290,000 | 0 | | 0 |
| 011832TD4 | | 2004 | Jun | Sinking Fund | Variable | | 300,000 | 0 | 0 | | 300,000 |
| 011832TD4 | | 2004 | Dec | Sinking Fund | Variable | | 300,000 | 0 | 0 | | 300,000 |
| 011832TD4 | | 2005 | Jun | Sinking Fund | Variable | | 310,000 | 0 | 0 | | 310,000 |
| 011832TD4 | | 2005 | Dec | Sinking Fund | Variable | | 310,000 | 0 | 0 | | 310,000 |
| 011832TD4 | | 2006 | Jun | Sinking Fund | Variable | | 320,000 | 0 | 0 | | 320,000 |
| 011832TD4 | | 2006 | Dec | Sinking Fund | Variable | | 325,000 | 0 | 0 | | 325,000 |
| 011832TD4 | | 2007 | Jun | Sinking Fund | Variable | | 325,000 | 0 | 0 | | 325,000 |
| 011832TD4 | | 2007 | Dec | Sinking Fund | Variable | | 340,000 | 0 | 0 | | 340,000 |
| 011832TD4 | | 2008 | Jun | Sinking Fund | Variable | | 340,000 | 0 | 0 | | 340,000 |
| 011832TD4 | | 2008 | Dec | Sinking Fund | Variable | | 345,000 | 0 | 0 | | 345,000 |
| 011832TD4 | | 2009 | Jun | Sinking Fund | Variable | | 355,000 | 0 | 0 | | 355,000 |
| 011832TD4 | | 2009 | Dec | Sinking Fund | Variable | | 360,000 | 0 | 0 | | 360,000 |
| 011832TD4 | | 2010 | Jun | Sinking Fund | Variable | | 365,000 | 0 | 0 | | 365,000 |
| 011832TD4 | | 2010 | Dec | Sinking Fund | Variable | | 370,000 | 0 | 0 | | 370,000 |
| 011832TD4 | | 2011 | Jun | Sinking Fund | Variable | | 380,000 | 0 | 0 | | 380,000 |
| 011832TD4 | | 2011 | Dec | Sinking Fund | Variable | | 385,000 | 0 | 0 | | 385,000 |
| 011832TD4 | | 2012 | Jun | Sinking Fund | Variable | | 390,000 | 0 | 0 | | 390,000 |
| 011832TD4 | | 2012 | Dec | Sinking Fund | Variable | | 400,000 | 0 | 0 | | 400,000 |
| 011832TD4 | | 2013 | Jun | Sinking Fund | Variable | | 405,000 | 0 | 0 | | 405,000 |
| 011832TD4 | | 2013 | Dec | Sinking Fund | Variable | | 415,000 | 0 | 0 | | 415,000 |
| 011832TD4 | | 2014 | Jun | Sinking Fund | Variable | | 420,000 | 0 | 0 | | 420,000 |
| 011832TD4 | | 2014 | Dec | Sinking Fund | Variable | | 430,000 | 0 | 0 | | 430,000 |
| 011832TD4 | | 2015 | Jun | Sinking Fund | Variable | | 435,000 | 0 | 0 | | 435,000 |
| 011832TD4 | | 2015 | Dec | Sinking Fund | Variable | | 440,000 | 0 | 0 | | 440,000 |
| 011832TD4 | | 2016 | Jun | Sinking Fund | Variable | | 450,000 | 0 | 0 | | 450,000 |
| 011832TD4 | | 2016 | Dec | Sinking Fund | Variable | | 460,000 | 0 | 0 | | 460,000 |
| 011832TD4 | | 2017 | Jun | Sinking Fund | Variable | | 465,000 | 0 | 0 | | 465,000 |
| 011832TD4 | | 2017 | Dec | Sinking Fund | Variable | | 475,000 | 0 | 0 | | 475,000 |
| 011832TD4 | | 2018 | Jun | Sinking Fund | Variable | | 480,000 | 0 | 0 | | 480,000 |
| 011832TD4 | | 2018 | Dec | Sinking Fund | Variable | | 495,000 | 0 | 0 | | 495,000 |
| 011832TD4 | | 2019 | Jun | Sinking Fund | Variable | | 500,000 | 0 | 0 | | 500,000 |
| 011832TD4 | | 2019 | Dec | Sinking Fund | Variable | | 505,000 | 0 | 0 | | 505,000 |
| 011832TD4 | | 2020 | Jun | Sinking Fund | Variable | | 520,000 | 0 | 0 | | 520,000 |
| 011832TD4 | | 2020 | Dec | Sinking Fund | Variable | | 525,000 | 0 | 0 | | 525,000 |
| 011832TD4 | | 2021 | Jun | Sinking Fund | Variable | | 535,000 | 0 | 0 | | 535,000 |
| 011832TD4 | | 2021 | Dec | Sinking Fund | Variable | | 545,000 | 0 | 0 | | 545,000 |
| 011832TD4 | | 2022 | Jun | Sinking Fund | Variable | | 555,000 | 0 | 0 | | 555,000 |
| 011832TD4 | | 2022 | Dec | Sinking Fund | Variable | | 565,000 | 0 | 0 | | 565,000 |
| 011832TD4 | | 2023 | Jun | Sinking Fund | Variable | | 575,000 | 0 | 0 | | 575,000 |
| 011832TD4 | | 2023 | Dec | Sinking Fund | Variable | | 585,000 | 0 | 0 | | 585,000 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|-------------|----------|-----------|-----------------------------|---------------------------|-----------------------------|----------------------------|-------------------------|--------------------|----------------------|--------------|
| Multifamily Housing Development Bonds (TE) | | | | Tax-Exempt Corporate | | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| HD02D Housing Development Bonds, 2002 Series D | | | | Fund: 260 | Bond Yield: | Indenture: 12/1/1991 | Delivery: 9/5/2002 | Dated: 9/5/2002 | AAA/A-1+ | Aaa/VMIG-1 | AAA/F1+ |
| 011832TD4 | | 2024 | Jun | Sinking Fund | Variable | | 595,000 | 0 | 0 | 595,000 | |
| 011832TD4 | | 2024 | Dec | Sinking Fund | Variable | | 605,000 | 0 | 0 | 605,000 | |
| 011832TD4 | | 2025 | Jun | Sinking Fund | Variable | | 615,000 | 0 | 0 | 615,000 | |
| 011832TD4 | | 2025 | Dec | Sinking Fund | Variable | | 625,000 | 0 | 0 | 625,000 | |
| 011832TD4 | | 2026 | Jun | Sinking Fund | Variable | | 635,000 | 0 | 0 | 635,000 | |
| 011832TD4 | | 2026 | Dec | Sinking Fund | Variable | | 650,000 | 0 | 0 | 650,000 | |
| 011832TD4 | | 2027 | Jun | Sinking Fund | Variable | | 660,000 | 0 | 0 | 660,000 | |
| 011832TD4 | | 2027 | Dec | Sinking Fund | Variable | | 670,000 | 0 | 0 | 670,000 | |
| 011832TD4 | | 2028 | Jun | Sinking Fund | Variable | | 685,000 | 0 | 0 | 685,000 | |
| 011832TD4 | | 2028 | Dec | Sinking Fund | Variable | | 695,000 | 0 | 0 | 695,000 | |
| 011832TD4 | | 2029 | Jun | Sinking Fund | Variable | | 705,000 | 0 | 0 | 705,000 | |
| 011832TD4 | | 2029 | Dec | Sinking Fund | Variable | | 720,000 | 0 | 0 | 720,000 | |
| 011832TD4 | | 2030 | Jun | Sinking Fund | Variable | | 730,000 | 0 | 0 | 730,000 | |
| 011832TD4 | | 2030 | Dec | Sinking Fund | Variable | | 745,000 | 0 | 0 | 745,000 | |
| 011832TD4 | | 2031 | Jun | Sinking Fund | Variable | | 760,000 | 0 | 0 | 760,000 | |
| 011832TD4 | | 2031 | Dec | Sinking Fund | Variable | | 770,000 | 0 | 0 | 770,000 | |
| 011832TD4 | | 2032 | Jun | Sinking Fund | Variable | | 785,000 | 0 | 0 | 785,000 | |
| 011832TD4 | | 2032 | Dec | Sinking Fund | Variable | | 800,000 | 0 | 0 | 800,000 | |
| 011832TD4 | | 2033 | Jun | Sinking Fund | Variable | | 810,000 | 0 | 0 | 810,000 | |
| 011832TD4 | | 2033 | Dec | Sinking Fund | Variable | | 825,000 | 0 | 0 | 825,000 | |
| 011832TD4 | | 2034 | Jun | Sinking Fund | Variable | | 845,000 | 0 | 0 | 845,000 | |
| 011832TD4 | | 2034 | Dec | Sinking Fund | Variable | | 855,000 | 0 | 0 | 855,000 | |
| 011832TD4 | | 2035 | Jun | Sinking Fund | Variable | | 870,000 | 0 | 0 | 870,000 | |
| 011832TD4 | | 2035 | Dec | Sinking Fund | Variable | | 885,000 | 0 | 0 | 885,000 | |
| 011832TD4 | | 2036 | Jun | Sinking Fund | Variable | | 900,000 | 0 | 0 | 900,000 | |
| 011832TD4 | | 2036 | Dec | Sinking Fund | Variable | | 920,000 | 0 | 0 | 920,000 | |
| 011832TD4 | | 2037 | Jun | Term Maturity | Variable | | 930,000 | 0 | 0 | 930,000 | |
| HD02D Total | | | | | | | \$37,870,000 | \$580,000 | \$0 | \$37,290,000 | |
| Multifamily Housing Development Bonds (TE) Total | | | | | | | \$282,130,000 | \$10,285,000 | \$7,095,000 | \$264,750,000 | |
| Other Bonds (TE) | | | | Tax-Exempt Corporate | | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| GH92A General Housing Purpose Bonds, 1992 Series A | | | | Fund: 642 | Bond Yield: 6.405% | Indenture: 10/1/1992 | Delivery: 10/22/199 | Dated: 10/1/1992 | AA- | Aa2 | AA+ |
| 011831HF4 | 3.100% | 1993 | Dec | Serial Maturity | | | 3,535,000 | 3,535,000 | 0 | 0 | |
| 011831HG2 | 3.800% | 1994 | Dec | Serial Maturity | | | 3,610,000 | 3,610,000 | 0 | 0 | |
| 011831HH0 | 4.200% | 1995 | Dec | Serial Maturity | | | 3,720,000 | 3,720,000 | 0 | 0 | |
| 011831HJ6 | 4.650% | 1996 | Dec | Serial Maturity | | | 5,045,000 | 5,045,000 | 0 | 0 | |
| 011831HK3 | 4.800% | 1997 | Dec | Serial Maturity | | | 5,180,000 | 5,180,000 | 0 | 0 | |
| 011831HL1 | 5.050% | 1998 | Dec | Serial Maturity | | | 5,025,000 | 5,025,000 | 0 | 0 | |
| 011831HM9 | 5.300% | 1999 | Dec | Serial Maturity | | | 3,315,000 | 3,315,000 | 0 | 0 | |
| 011831HN7 | 5.450% | 2000 | Dec | Serial Maturity | | | 3,490,000 | 3,490,000 | 0 | 0 | |
| 011831HP2 | 5.600% | 2001 | Dec | Serial Maturity | | | 3,685,000 | 3,685,000 | 0 | 0 | |
| 011831HQ0 | 5.700% | 2002 | Dec | Serial Maturity | | | 3,895,000 | 3,895,000 | 0 | 0 | |
| 011831HR8 | 5.800% | 2003 | Dec | Serial Maturity | | | 4,120,000 | 4,120,000 | 0 | 0 | |
| 011831HS6 | 5.900% | 2004 | Dec | Serial Maturity | | | 4,365,000 | 0 | 0 | 4,365,000 | |
| 011831HT4 | 6.000% | 2005 | Dec | Serial Maturity | | | 4,635,000 | 0 | 0 | 4,635,000 | |
| 011831HV1 | 6.100% | 2006 | Dec | Serial Maturity | | | 5,925,000 | 0 | 0 | 5,925,000 | |
| 011831HV9 | 6.200% | 2007 | Dec | Serial Maturity | | | 6,230,000 | 0 | 0 | 6,230,000 | |
| 011831HW7 | 6.250% | 2008 | Dec | Serial Maturity | | | 6,550,000 | 0 | 0 | 6,550,000 | |
| 011831HX5 | 6.375% | 2009 | Dec | Sinking Fund | | | 5,895,000 | 0 | 5,895,000 | 0 | |
| 011831HX5 | 6.375% | 2010 | Dec | Sinking Fund | | | 6,265,000 | 0 | 6,265,000 | 0 | |
| 011831HX5 | 6.375% | 2011 | Dec | Sinking Fund | | | 6,650,000 | 0 | 6,650,000 | 0 | |
| 011831HX5 | 6.375% | 2012 | Dec | Term Maturity | | | 7,060,000 | 0 | 7,060,000 | 0 | |
| 011831HY3 | 6.600% | 2013 | Dec | Sinking Fund | | | 7,150,000 | 0 | 7,150,000 | 0 | |
| 011831HY3 | 6.600% | 2014 | Dec | Sinking Fund | | | 7,600,000 | 0 | 7,600,000 | 0 | |
| 011831HY3 | 6.600% | 2015 | Dec | Sinking Fund | | | 8,080,000 | 0 | 8,080,000 | 0 | |
| 011831HY3 | 6.600% | 2016 | Dec | Sinking Fund | | | 8,585,000 | 0 | 8,585,000 | 0 | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | | |
|---|-------------|----------|-----------|-----------------------------|--------------------|-----|----------------------|----------------------|----------------------|--------------------|--------------|----------------------|
| Other Bonds (TE) | | | | Tax-Exempt Corporate | | | | <i>Dates</i> | <i>S and P</i> | <i>Moodys</i> | <i>Fitch</i> | |
| GH92A General Housing Purpose Bonds, 1992 Series A | | | | Fund: 642 | Bond Yield: 6.405% | | Indenture: 10/1/1992 | Delivery: 10/22/199 | Dated: 10/1/1992 | AA- | Aa2 | AA+ |
| 011831HY3 | 6.600% | 2017 | Dec | Sinking Fund | | | 8,175,000 | 0 | 8,175,000 | | | 0 |
| 011831HY3 | 6.600% | 2018 | Dec | Sinking Fund | | | 8,485,000 | 0 | 8,485,000 | | | 0 |
| 011831HY3 | 6.600% | 2019 | Dec | Sinking Fund | | | 9,365,000 | 0 | 9,365,000 | | | 0 |
| 011831HY3 | 6.600% | 2020 | Dec | Sinking Fund | | | 10,005,000 | 0 | 10,005,000 | | | 0 |
| 011831HY3 | 6.600% | 2021 | Dec | Sinking Fund | | | 10,705,000 | 0 | 10,705,000 | | | 0 |
| 011831HY3 | 6.600% | 2022 | Dec | Sinking Fund | | | 11,440,000 | 0 | 11,440,000 | | | 0 |
| 011831HY3 | 6.600% | 2023 | Dec | Term Maturity | | | 12,215,000 | 0 | 12,215,000 | | | 0 |
| GH92A Total | | | | | | | \$200,000,000 | \$44,620,000 | \$127,675,000 | | | \$27,705,000 |
| GH94A General Housing Purpose Bonds, 1994 Series A | | | | Fund: 643 | Bond Yield: 5.439% | | Indenture: 2/1/1994 | Delivery: 2/1/1994 | Dated: 2/1/1994 | AA- | Aa2 | AA+ |
| 011831QK3 | 2.600% | 1994 | Dec | Serial Maturity | | | 275,000 | 275,000 | 0 | | | 0 |
| 011831PX6 | 3.000% | 1995 | Dec | Serial Maturity | | | 490,000 | 490,000 | 0 | | | 0 |
| 011831PY4 | 3.500% | 1996 | Dec | Serial Maturity | | | 505,000 | 505,000 | 0 | | | 0 |
| 011831PZ1 | 3.700% | 1997 | Dec | Serial Maturity | | | 520,000 | 520,000 | 0 | | | 0 |
| 011831QA5 | 3.900% | 1998 | Dec | Serial Maturity | | | 540,000 | 540,000 | 0 | | | 0 |
| 011831QB3 | 4.000% | 1999 | Dec | Serial Maturity | | | 560,000 | 560,000 | 0 | | | 0 |
| 011831QC1 | 4.250% | 2000 | Dec | Serial Maturity | | | 585,000 | 585,000 | 0 | | | 0 |
| 011831QD9 | 4.400% | 2001 | Dec | Serial Maturity | | | 605,000 | 605,000 | 0 | | | 0 |
| 011831QE7 | 4.500% | 2002 | Dec | Serial Maturity | | | 640,000 | 640,000 | 0 | | | 0 |
| 011831QF4 | 4.600% | 2003 | Dec | Serial Maturity | | | 660,000 | 660,000 | 0 | | | 0 |
| 011831QG2 | 4.700% | 2004 | Dec | Serial Maturity | | | 695,000 | 0 | 0 | | | 695,000 |
| 011831QH0 | 4.800% | 2005 | Dec | Serial Maturity | | | 730,000 | 0 | 0 | | | 730,000 |
| 011831QJ6 | 4.900% | 2006 | Dec | Serial Maturity | | | 760,000 | 0 | 0 | | | 760,000 |
| 011831QL1 | 5.000% | 2007 | Dec | Sinking Fund | | | 800,000 | 0 | 0 | | | 800,000 |
| 011831QL1 | 5.000% | 2008 | Dec | Term Maturity | | | 840,000 | 0 | 0 | | | 840,000 |
| 011831QT4 | 5.000% | 2009 | Dec | Sinking Fund | | | 1,325,000 | 0 | 0 | | | 1,325,000 |
| 011831QM9 | 5.400% | 2009 | Dec | Sinking Fund | | | 5,450,000 | 0 | 0 | | | 5,450,000 |
| 011831QT4 | 5.000% | 2010 | Dec | Sinking Fund | | | 1,390,000 | 0 | 0 | | | 1,390,000 |
| 011831QM9 | 5.400% | 2010 | Dec | Sinking Fund | | | 5,740,000 | 0 | 0 | | | 5,740,000 |
| 011831QT4 | 5.000% | 2011 | Dec | Sinking Fund | | | 1,465,000 | 0 | 0 | | | 1,465,000 |
| 011831QM9 | 5.400% | 2011 | Dec | Sinking Fund | | | 6,035,000 | 0 | 0 | | | 6,035,000 |
| 011831QM9 | 5.400% | 2012 | Dec | Sinking Fund | | | 6,345,000 | 0 | 0 | | | 6,345,000 |
| 011831QT4 | 5.000% | 2012 | Dec | Sinking Fund | | | 1,535,000 | 0 | 0 | | | 1,535,000 |
| 011831QM9 | 5.400% | 2013 | Dec | Term Maturity | | | 6,330,000 | 0 | 0 | | | 6,330,000 |
| 011831QT4 | 5.000% | 2013 | Dec | Sinking Fund | | | 1,610,000 | 0 | 0 | | | 1,610,000 |
| 011831QT4 | 5.000% | 2014 | Dec | Sinking Fund | | | 8,340,000 | 0 | 0 | | | 8,340,000 |
| 011831QT4 | 5.000% | 2015 | Dec | Sinking Fund | | | 8,735,000 | 0 | 0 | | | 8,735,000 |
| 011831QT4 | 5.000% | 2016 | Dec | Sinking Fund | | | 9,145,000 | 0 | 0 | | | 9,145,000 |
| 011831QT4 | 5.000% | 2017 | Dec | Sinking Fund | | | 8,630,000 | 0 | 0 | | | 8,630,000 |
| 011831QT4 | 5.000% | 2018 | Dec | Term Maturity | | | 8,825,000 | 0 | 0 | | | 8,825,000 |
| 011831QN7 | 5.400% | 2019 | Dec | Sinking Fund | | | 9,590,000 | 0 | 0 | | | 9,590,000 |
| 011831QN7 | 5.400% | 2020 | Dec | Sinking Fund | | | 10,125,000 | 0 | 0 | | | 10,125,000 |
| 011831QN7 | 5.400% | 2021 | Dec | Sinking Fund | | | 10,715,000 | 0 | 0 | | | 10,715,000 |
| 011831QN7 | 5.400% | 2022 | Dec | Sinking Fund | | | 11,325,000 | 0 | 0 | | | 11,325,000 |
| 011831QN7 | 5.400% | 2023 | Dec | Term Maturity | | | 11,955,000 | 0 | 0 | | | 11,955,000 |
| GH94A Total | | | | | | | \$143,815,000 | \$5,380,000 | \$0 | | | \$138,435,000 |
| GH03B General Housing Purpose Bonds, 2003 Series B | | | | Fund: 650 | Bond Yield: | | Indenture: 2/1/1994 | Delivery: 11/6/2003 | Dated: 11/6/2003 | AAA/A-1+ | Aaa/VMIG-1 | AAA/F1+ |
| 011832VD1 | | 2019 | Dec | Sinking Fund | Variable | | 3,000,000 | 0 | 0 | | | 3,000,000 |
| 011832VD1 | | 2020 | Dec | Sinking Fund | Variable | | 3,105,000 | 0 | 0 | | | 3,105,000 |
| 011832VD1 | | 2021 | Dec | Sinking Fund | Variable | | 3,215,000 | 0 | 0 | | | 3,215,000 |
| 011832VD1 | | 2022 | Dec | Sinking Fund | Variable | | 3,330,000 | 0 | 0 | | | 3,330,000 |
| 011832VD1 | | 2023 | Dec | Term Maturity | Variable | | 3,445,000 | 0 | 0 | | | 3,445,000 |
| GH03B Total | | | | | | | \$16,095,000 | \$0 | \$0 | | | \$16,095,000 |
| GP95A Governmental Purpose Bonds, 1995 Series A | | | | Fund: 645 | Bond Yield: 6.000% | | Indenture: 10/15/199 | Delivery: 11/15/199 | Dated: 10/15/199 | AAA | Aaa | AAA |
| 011831ZL1 | 4.350% | 1998 | Jun | Serial Maturity | | | 1,905,000 | 1,905,000 | 0 | | | 0 |
| 011831ZM9 | 4.350% | 1998 | Dec | Serial Maturity | | | 1,950,000 | 1,950,000 | 0 | | | 0 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|-------------------------|--|----------|-----------|-----------------------------|---------------------------|-----------------------------|----------------------------|-------------------------|--------------------|--------------------|--------------|
| Other Bonds (TE) | | | | Tax-Exempt Corporate | | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| GP95A | Governmental Purpose Bonds, 1995 Series A | | | Fund: 645 | Bond Yield: 6.000% | Indenture: 10/15/199 | Delivery: 11/15/199 | Dated: 10/15/199 | AAA | Aaa | AAA |
| 011831ZN7 | 4.500% | 1999 | Jun | Serial Maturity | | | 1,990,000 | 1,990,000 | 0 | | 0 |
| 011831ZP2 | 4.500% | 1999 | Dec | Serial Maturity | | | 2,035,000 | 2,035,000 | 0 | | 0 |
| 011831ZQ0 | 4.600% | 2000 | Jun | Serial Maturity | | | 2,080,000 | 2,080,000 | 0 | | 0 |
| 011831ZR8 | 4.600% | 2000 | Dec | Serial Maturity | | | 2,130,000 | 2,130,000 | 0 | | 0 |
| 011831ZS6 | 4.700% | 2001 | Jun | Serial Maturity | | | 2,180,000 | 2,180,000 | 0 | | 0 |
| 011831ZT4 | 4.700% | 2001 | Dec | Serial Maturity | | | 2,230,000 | 1,120,000 | 1,110,000 | | 0 |
| 011831ZU1 | 4.800% | 2002 | Jun | Serial Maturity | | | 2,280,000 | 1,145,000 | 1,135,000 | | 0 |
| 011831ZV9 | 4.800% | 2002 | Dec | Serial Maturity | | | 2,335,000 | 1,170,000 | 1,165,000 | | 0 |
| 011831ZW7 | 4.800% | 2003 | Jun | Serial Maturity | | | 2,395,000 | 1,200,000 | 1,195,000 | | 0 |
| 011831ZX5 | 4.800% | 2003 | Dec | Serial Maturity | | | 2,450,000 | 1,230,000 | 1,220,000 | | 0 |
| 011831ZY3 | 4.875% | 2004 | Jun | Serial Maturity | | | 2,510,000 | 0 | 1,250,000 | | 1,260,000 |
| 011831ZZ0 | 4.875% | 2004 | Dec | Serial Maturity | | | 2,570,000 | 0 | 1,280,000 | | 1,290,000 |
| 011831YL2 | 5.000% | 2005 | Jun | Serial Maturity | | | 2,635,000 | 0 | 1,315,000 | | 1,320,000 |
| 011831YM0 | 5.000% | 2005 | Dec | Serial Maturity | | | 2,700,000 | 0 | 1,345,000 | | 1,355,000 |
| 011831YN8 | 5.125% | 2006 | Jun | Serial Maturity | | | 2,765,000 | 0 | 1,380,000 | | 1,385,000 |
| 011831YP3 | 5.125% | 2006 | Dec | Serial Maturity | | | 2,835,000 | 0 | 1,415,000 | | 1,420,000 |
| 011831YQ1 | 5.300% | 2007 | Jun | Serial Maturity | | | 2,910,000 | 0 | 1,450,000 | | 1,460,000 |
| 011831YR9 | 5.300% | 2007 | Dec | Serial Maturity | | | 2,985,000 | 0 | 1,490,000 | | 1,495,000 |
| 011831YS7 | 5.400% | 2008 | Jun | Serial Maturity | | | 3,065,000 | 0 | 1,530,000 | | 1,535,000 |
| 011831YT5 | 5.400% | 2008 | Dec | Serial Maturity | | | 3,150,000 | 0 | 1,570,000 | | 1,580,000 |
| 011831YU2 | 5.500% | 2009 | Jun | Serial Maturity | | | 3,235,000 | 0 | 1,615,000 | | 1,620,000 |
| 011831YV0 | 5.500% | 2009 | Dec | Serial Maturity | | | 3,325,000 | 0 | 1,660,000 | | 1,665,000 |
| 011831YW8 | 5.600% | 2010 | Jun | Serial Maturity | | | 3,415,000 | 0 | 1,705,000 | | 1,710,000 |
| 011831YX6 | 5.600% | 2010 | Dec | Serial Maturity | | | 3,510,000 | 0 | 1,750,000 | | 1,760,000 |
| 011831YY4 | 5.700% | 2011 | Jun | Serial Maturity | | | 3,610,000 | 0 | 1,800,000 | | 1,810,000 |
| 011831YZ1 | 5.700% | 2011 | Dec | Serial Maturity | | | 3,710,000 | 0 | 1,850,000 | | 1,860,000 |
| 011831ZA5 | 5.800% | 2012 | Jun | Serial Maturity | | | 3,815,000 | 0 | 1,905,000 | | 1,910,000 |
| 011831ZB3 | 5.800% | 2012 | Dec | Serial Maturity | | | 3,925,000 | 0 | 1,960,000 | | 1,965,000 |
| 011831ZC1 | 5.850% | 2013 | Jun | Serial Maturity | | | 4,040,000 | 0 | 2,015,000 | | 2,025,000 |
| 011831ZD9 | 5.850% | 2013 | Dec | Serial Maturity | | | 4,160,000 | 0 | 2,075,000 | | 2,085,000 |
| 011831ZE7 | 5.850% | 2014 | Jun | Serial Maturity | | | 4,280,000 | 0 | 2,135,000 | | 2,145,000 |
| 011831ZF4 | 5.850% | 2014 | Dec | Serial Maturity | | | 4,405,000 | 0 | 2,195,000 | | 2,210,000 |
| 011831ZG3 | 5.850% | 2015 | Jun | Serial Maturity | | | 4,535,000 | 0 | 2,260,000 | | 2,275,000 |
| 011831ZH0 | 5.850% | 2015 | Dec | Serial Maturity | | | 4,670,000 | 0 | 2,330,000 | | 2,340,000 |
| 011831ZJ6 | 5.875% | 2016 | Jun | Sinking Fund | | | 4,805,000 | 0 | 2,395,000 | | 2,410,000 |
| 011831ZJ6 | 5.875% | 2016 | Dec | Sinking Fund | | | 4,945,000 | 0 | 2,465,000 | | 2,480,000 |
| 011831ZJ6 | 5.875% | 2017 | Jun | Sinking Fund | | | 5,090,000 | 0 | 2,540,000 | | 2,550,000 |
| 011831ZJ6 | 5.875% | 2017 | Dec | Sinking Fund | | | 5,240,000 | 0 | 2,615,000 | | 2,625,000 |
| 011831ZJ6 | 5.875% | 2018 | Jun | Sinking Fund | | | 5,395,000 | 0 | 2,690,000 | | 2,705,000 |
| 011831ZJ6 | 5.875% | 2018 | Dec | Sinking Fund | | | 5,555,000 | 0 | 2,770,000 | | 2,785,000 |
| 011831ZJ6 | 5.875% | 2019 | Jun | Sinking Fund | | | 5,715,000 | 0 | 2,850,000 | | 2,865,000 |
| 011831ZJ6 | 5.875% | 2019 | Dec | Sinking Fund | | | 5,885,000 | 0 | 2,935,000 | | 2,950,000 |
| 011831ZJ6 | 5.875% | 2020 | Jun | Sinking Fund | | | 6,055,000 | 0 | 3,020,000 | | 3,035,000 |
| 011831ZJ6 | 5.875% | 2020 | Dec | Sinking Fund | | | 6,235,000 | 0 | 3,110,000 | | 3,125,000 |
| 011831ZJ6 | 5.875% | 2021 | Jun | Sinking Fund | | | 6,420,000 | 0 | 3,205,000 | | 3,215,000 |
| 011831ZJ6 | 5.875% | 2021 | Dec | Sinking Fund | | | 6,605,000 | 0 | 3,295,000 | | 3,310,000 |
| 011831ZJ6 | 5.875% | 2022 | Jun | Sinking Fund | | | 6,800,000 | 0 | 3,390,000 | | 3,410,000 |
| 011831ZJ6 | 5.875% | 2022 | Dec | Sinking Fund | | | 7,000,000 | 0 | 3,490,000 | | 3,510,000 |
| 011831ZJ6 | 5.875% | 2023 | Jun | Sinking Fund | | | 7,205,000 | 0 | 3,595,000 | | 3,610,000 |
| 011831ZJ6 | 5.875% | 2023 | Dec | Sinking Fund | | | 7,415,000 | 0 | 3,700,000 | | 3,715,000 |
| 011831ZJ6 | 5.875% | 2024 | Jun | Sinking Fund | | | 7,635,000 | 0 | 3,810,000 | | 3,825,000 |
| 011831ZJ6 | 5.875% | 2024 | Dec | Term Maturity | | | 7,860,000 | 0 | 3,920,000 | | 3,940,000 |
| 011831ZK3 | 5.875% | 2025 | Jun | Sinking Fund | | | 8,090,000 | 0 | 4,035,000 | | 4,055,000 |
| 011831ZK3 | 5.875% | 2025 | Dec | Sinking Fund | | | 8,330,000 | 0 | 4,155,000 | | 4,175,000 |
| 011831ZK3 | 5.875% | 2026 | Jun | Sinking Fund | | | 8,575,000 | 0 | 4,280,000 | | 4,295,000 |
| 011831ZK3 | 5.875% | 2026 | Dec | Sinking Fund | | | 8,825,000 | 0 | 4,400,000 | | 4,425,000 |
| 011831ZK3 | 5.875% | 2027 | Jun | Sinking Fund | | | 9,085,000 | 0 | 4,530,000 | | 4,555,000 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | | |
|--|-------------|----------|-----------|-------------------|---------------------------|-----|-----------------------------|----------------------------|-------------------------|--------------------|----------------------|------------------|
| Other Bonds (TE) | | | | Tax-Exempt | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> | |
| GP95A Governmental Purpose Bonds, 1995 Series A | | | | Fund: 645 | Bond Yield: 6.000% | | Indenture: 10/15/199 | Delivery: 11/15/199 | Dated: 10/15/199 | AAA | Aaa | AAA |
| 011831ZK3 | 5.875% | 2027 | Dec | Sinking Fund | | | 9,350,000 | 0 | 4,665,000 | | 4,685,000 | |
| 011831ZK3 | 5.875% | 2028 | Jun | Sinking Fund | | | 9,625,000 | 0 | 4,800,000 | | 4,825,000 | |
| 011831ZK3 | 5.875% | 2028 | Dec | Sinking Fund | | | 9,910,000 | 0 | 4,945,000 | | 4,965,000 | |
| 011831ZK3 | 5.875% | 2029 | Jun | Sinking Fund | | | 10,200,000 | 0 | 5,090,000 | | 5,110,000 | |
| 011831ZK3 | 5.875% | 2029 | Dec | Sinking Fund | | | 10,500,000 | 0 | 5,240,000 | | 5,260,000 | |
| 011831ZK3 | 5.875% | 2030 | Jun | Sinking Fund | | | 10,805,000 | 0 | 5,390,000 | | 5,415,000 | |
| 011831ZK3 | 5.875% | 2030 | Dec | Term Maturity | | | 11,125,000 | 0 | 5,570,000 | | 5,555,000 | |
| GP95A Total | | | | | | | \$335,000,000 | \$20,135,000 | \$160,000,000 | | \$154,865,000 | |
| GP97A Governmental Purpose Bonds, 1997 Series A | | | | Fund: 646 | Bond Yield: | | Indenture: 11/1/1997 | Delivery: 12/3/1997 | Dated: 12/3/1997 | AA-/A-1+ | Aa2/VMIG1 | AA+/F1+ |
| 011831X82 | | 2027 | Dec | Stated Maturity | Variable | | 33,000,000 | 0 | 4,000,000 | | 29,000,000 | |
| GP97A Total | | | | | | | \$33,000,000 | \$0 | \$4,000,000 | | \$29,000,000 | |
| GP01A Governmental Purpose Bonds, 2001 Series A | | | | Fund: 648 | Bond Yield: | | Indenture: 7/1/2001 | Delivery: 8/2/2001 | Dated: 8/2/2001 | AAA-/A-1+ | Aaa/VMIG-1 | AAA-/F-1+ |
| 011832MW9 | | 2001 | Dec | Sinking Fund | Variable | | 500,000 | 500,000 | 0 | | 0 | |
| 011832MW9 | | 2002 | Jun | Sinking Fund | Variable | | 705,000 | 705,000 | 0 | | 0 | |
| 011832MW9 | | 2002 | Dec | Sinking Fund | Variable | | 720,000 | 720,000 | 0 | | 0 | |
| 011832MW9 | | 2003 | Jun | Sinking Fund | Variable | | 735,000 | 735,000 | 0 | | 0 | |
| 011832MW9 | | 2003 | Dec | Sinking Fund | Variable | | 745,000 | 745,000 | 0 | | 0 | |
| 011832MW9 | | 2004 | Jun | Sinking Fund | Variable | | 770,000 | 0 | 0 | | 770,000 | |
| 011832MW9 | | 2004 | Dec | Sinking Fund | Variable | | 780,000 | 0 | 0 | | 780,000 | |
| 011832MW9 | | 2005 | Jun | Sinking Fund | Variable | | 795,000 | 0 | 0 | | 795,000 | |
| 011832MW9 | | 2005 | Dec | Sinking Fund | Variable | | 815,000 | 0 | 0 | | 815,000 | |
| 011832MW9 | | 2006 | Jun | Sinking Fund | Variable | | 825,000 | 0 | 0 | | 825,000 | |
| 011832MW9 | | 2006 | Dec | Sinking Fund | Variable | | 845,000 | 0 | 0 | | 845,000 | |
| 011832MW9 | | 2007 | Jun | Sinking Fund | Variable | | 860,000 | 0 | 0 | | 860,000 | |
| 011832MW9 | | 2007 | Dec | Sinking Fund | Variable | | 880,000 | 0 | 0 | | 880,000 | |
| 011832MW9 | | 2008 | Jun | Sinking Fund | Variable | | 895,000 | 0 | 0 | | 895,000 | |
| 011832MW9 | | 2008 | Dec | Sinking Fund | Variable | | 920,000 | 0 | 0 | | 920,000 | |
| 011832MW9 | | 2009 | Jun | Sinking Fund | Variable | | 930,000 | 0 | 0 | | 930,000 | |
| 011832MW9 | | 2009 | Dec | Sinking Fund | Variable | | 950,000 | 0 | 0 | | 950,000 | |
| 011832MW9 | | 2010 | Jun | Sinking Fund | Variable | | 960,000 | 0 | 0 | | 960,000 | |
| 011832MW9 | | 2010 | Dec | Sinking Fund | Variable | | 995,000 | 0 | 0 | | 995,000 | |
| 011832MW9 | | 2011 | Jun | Sinking Fund | Variable | | 1,010,000 | 0 | 0 | | 1,010,000 | |
| 011832MW9 | | 2011 | Dec | Sinking Fund | Variable | | 1,030,000 | 0 | 0 | | 1,030,000 | |
| 011832MW9 | | 2012 | Jun | Sinking Fund | Variable | | 1,050,000 | 0 | 0 | | 1,050,000 | |
| 011832MW9 | | 2012 | Dec | Sinking Fund | Variable | | 1,070,000 | 0 | 0 | | 1,070,000 | |
| 011832MW9 | | 2013 | Jun | Sinking Fund | Variable | | 1,090,000 | 0 | 0 | | 1,090,000 | |
| 011832MW9 | | 2013 | Dec | Sinking Fund | Variable | | 1,115,000 | 0 | 0 | | 1,115,000 | |
| 011832MW9 | | 2014 | Jun | Sinking Fund | Variable | | 1,135,000 | 0 | 0 | | 1,135,000 | |
| 011832MW9 | | 2014 | Dec | Sinking Fund | Variable | | 1,160,000 | 0 | 0 | | 1,160,000 | |
| 011832MW9 | | 2015 | Jun | Sinking Fund | Variable | | 1,180,000 | 0 | 0 | | 1,180,000 | |
| 011832MW9 | | 2015 | Dec | Sinking Fund | Variable | | 1,205,000 | 0 | 0 | | 1,205,000 | |
| 011832MW9 | | 2016 | Jun | Sinking Fund | Variable | | 1,235,000 | 0 | 0 | | 1,235,000 | |
| 011832MW9 | | 2016 | Dec | Sinking Fund | Variable | | 1,255,000 | 0 | 0 | | 1,255,000 | |
| 011832MW9 | | 2017 | Jun | Sinking Fund | Variable | | 1,275,000 | 0 | 0 | | 1,275,000 | |
| 011832MW9 | | 2017 | Dec | Sinking Fund | Variable | | 1,305,000 | 0 | 0 | | 1,305,000 | |
| 011832MW9 | | 2018 | Jun | Sinking Fund | Variable | | 1,335,000 | 0 | 0 | | 1,335,000 | |
| 011832MW9 | | 2018 | Dec | Sinking Fund | Variable | | 1,365,000 | 0 | 0 | | 1,365,000 | |
| 011832MW9 | | 2019 | Jun | Sinking Fund | Variable | | 1,380,000 | 0 | 0 | | 1,380,000 | |
| 011832MW9 | | 2019 | Dec | Sinking Fund | Variable | | 1,410,000 | 0 | 0 | | 1,410,000 | |
| 011832MW9 | | 2020 | Jun | Sinking Fund | Variable | | 1,445,000 | 0 | 0 | | 1,445,000 | |
| 011832MW9 | | 2020 | Dec | Sinking Fund | Variable | | 1,465,000 | 0 | 0 | | 1,465,000 | |
| 011832MW9 | | 2021 | Jun | Sinking Fund | Variable | | 1,505,000 | 0 | 0 | | 1,505,000 | |
| 011832MW9 | | 2021 | Dec | Sinking Fund | Variable | | 1,525,000 | 0 | 0 | | 1,525,000 | |
| 011832MW9 | | 2022 | Jun | Sinking Fund | Variable | | 1,560,000 | 0 | 0 | | 1,560,000 | |
| 011832MW9 | | 2022 | Dec | Sinking Fund | Variable | | 1,590,000 | 0 | 0 | | 1,590,000 | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|--|-------------|----------|-----------|-------------------|------------------|----------------------------|---------------------------|------------------------|--------------------|---------------------|--------------|
| Other Bonds (TE) | | | | Tax-Exempt | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| GP01A Governmental Purpose Bonds, 2001 Series A | | | | Fund: 648 | Bond Yield: | Indenture: 7/1/2001 | Delivery: 8/2/2001 | Dated: 8/2/2001 | AAA/A-1+ | Aaa/VMIG-1 | AAA/F-1+ |
| 011832MW9 | | 2023 | Jun | Sinking Fund | Variable | | 1,620,000 | 0 | 0 | 1,620,000 | |
| 011832MW9 | | 2023 | Dec | Sinking Fund | Variable | | 1,660,000 | 0 | 0 | 1,660,000 | |
| 011832MW9 | | 2024 | Jun | Sinking Fund | Variable | | 1,685,000 | 0 | 0 | 1,685,000 | |
| 011832MW9 | | 2024 | Dec | Sinking Fund | Variable | | 1,725,000 | 0 | 0 | 1,725,000 | |
| 011832MW9 | | 2025 | Jun | Sinking Fund | Variable | | 1,755,000 | 0 | 0 | 1,755,000 | |
| 011832MW9 | | 2025 | Dec | Sinking Fund | Variable | | 1,790,000 | 0 | 0 | 1,790,000 | |
| 011832MW9 | | 2026 | Jun | Sinking Fund | Variable | | 1,830,000 | 0 | 0 | 1,830,000 | |
| 011832MW9 | | 2026 | Dec | Sinking Fund | Variable | | 1,865,000 | 0 | 0 | 1,865,000 | |
| 011832MW9 | | 2027 | Jun | Sinking Fund | Variable | | 1,900,000 | 0 | 0 | 1,900,000 | |
| 011832MW9 | | 2027 | Dec | Sinking Fund | Variable | | 1,945,000 | 0 | 0 | 1,945,000 | |
| 011832MW9 | | 2028 | Jun | Sinking Fund | Variable | | 1,970,000 | 0 | 0 | 1,970,000 | |
| 011832MW9 | | 2028 | Dec | Sinking Fund | Variable | | 2,020,000 | 0 | 0 | 2,020,000 | |
| 011832MW9 | | 2029 | Jun | Sinking Fund | Variable | | 2,060,000 | 0 | 0 | 2,060,000 | |
| 011832MW9 | | 2029 | Dec | Sinking Fund | Variable | | 2,100,000 | 0 | 0 | 2,100,000 | |
| 011832MW9 | | 2030 | Jun | Sinking Fund | Variable | | 2,145,000 | 0 | 0 | 2,145,000 | |
| 011832MW9 | | 2030 | Dec | Term Maturity | Variable | | 2,190,000 | 0 | 0 | 2,190,000 | |
| GP01A Total | | | | | | | \$76,580,000 | \$3,405,000 | \$0 | \$73,175,000 | |
| GP01B Governmental Purpose Bonds, 2001 Series B | | | | Fund: 648 | Bond Yield: | Indenture: 7/1/2001 | Delivery: 8/2/2001 | Dated: 8/2/2001 | AAA/A-1+ | Aaa/VMIG-1 | AAA/F-1+ |
| 011832MY5 | | 2001 | Dec | Sinking Fund | Variable | | 620,000 | 620,000 | 0 | 0 | |
| 011832MY5 | | 2002 | Jun | Sinking Fund | Variable | | 855,000 | 855,000 | 0 | 0 | |
| 011832MY5 | | 2002 | Dec | Sinking Fund | Variable | | 885,000 | 885,000 | 0 | 0 | |
| 011832MY5 | | 2003 | Jun | Sinking Fund | Variable | | 900,000 | 900,000 | 0 | 0 | |
| 011832MY5 | | 2003 | Dec | Sinking Fund | Variable | | 910,000 | 910,000 | 0 | 0 | |
| 011832MY5 | | 2004 | Jun | Sinking Fund | Variable | | 935,000 | 0 | 0 | 935,000 | |
| 011832MY5 | | 2004 | Dec | Sinking Fund | Variable | | 955,000 | 0 | 0 | 955,000 | |
| 011832MY5 | | 2005 | Jun | Sinking Fund | Variable | | 975,000 | 0 | 0 | 975,000 | |
| 011832MY5 | | 2005 | Dec | Sinking Fund | Variable | | 990,000 | 0 | 0 | 990,000 | |
| 011832MY5 | | 2006 | Jun | Sinking Fund | Variable | | 1,010,000 | 0 | 0 | 1,010,000 | |
| 011832MY5 | | 2006 | Dec | Sinking Fund | Variable | | 1,035,000 | 0 | 0 | 1,035,000 | |
| 011832MY5 | | 2007 | Jun | Sinking Fund | Variable | | 1,055,000 | 0 | 0 | 1,055,000 | |
| 011832MY5 | | 2007 | Dec | Sinking Fund | Variable | | 1,070,000 | 0 | 0 | 1,070,000 | |
| 011832MY5 | | 2008 | Jun | Sinking Fund | Variable | | 1,095,000 | 0 | 0 | 1,095,000 | |
| 011832MY5 | | 2008 | Dec | Sinking Fund | Variable | | 1,120,000 | 0 | 0 | 1,120,000 | |
| 011832MY5 | | 2009 | Jun | Sinking Fund | Variable | | 1,140,000 | 0 | 0 | 1,140,000 | |
| 011832MY5 | | 2009 | Dec | Sinking Fund | Variable | | 1,165,000 | 0 | 0 | 1,165,000 | |
| 011832MY5 | | 2010 | Jun | Sinking Fund | Variable | | 1,175,000 | 0 | 0 | 1,175,000 | |
| 011832MY5 | | 2010 | Dec | Sinking Fund | Variable | | 1,210,000 | 0 | 0 | 1,210,000 | |
| 011832MY5 | | 2011 | Jun | Sinking Fund | Variable | | 1,235,000 | 0 | 0 | 1,235,000 | |
| 011832MY5 | | 2011 | Dec | Sinking Fund | Variable | | 1,255,000 | 0 | 0 | 1,255,000 | |
| 011832MY5 | | 2012 | Jun | Sinking Fund | Variable | | 1,285,000 | 0 | 0 | 1,285,000 | |
| 011832MY5 | | 2012 | Dec | Sinking Fund | Variable | | 1,315,000 | 0 | 0 | 1,315,000 | |
| 011832MY5 | | 2013 | Jun | Sinking Fund | Variable | | 1,325,000 | 0 | 0 | 1,325,000 | |
| 011832MY5 | | 2013 | Dec | Sinking Fund | Variable | | 1,365,000 | 0 | 0 | 1,365,000 | |
| 011832MY5 | | 2014 | Jun | Sinking Fund | Variable | | 1,390,000 | 0 | 0 | 1,390,000 | |
| 011832MY5 | | 2014 | Dec | Sinking Fund | Variable | | 1,415,000 | 0 | 0 | 1,415,000 | |
| 011832MY5 | | 2015 | Jun | Sinking Fund | Variable | | 1,445,000 | 0 | 0 | 1,445,000 | |
| 011832MY5 | | 2015 | Dec | Sinking Fund | Variable | | 1,475,000 | 0 | 0 | 1,475,000 | |
| 011832MY5 | | 2016 | Jun | Sinking Fund | Variable | | 1,505,000 | 0 | 0 | 1,505,000 | |
| 011832MY5 | | 2016 | Dec | Sinking Fund | Variable | | 1,530,000 | 0 | 0 | 1,530,000 | |
| 011832MY5 | | 2017 | Jun | Sinking Fund | Variable | | 1,560,000 | 0 | 0 | 1,560,000 | |
| 011832MY5 | | 2017 | Dec | Sinking Fund | Variable | | 1,600,000 | 0 | 0 | 1,600,000 | |
| 011832MY5 | | 2018 | Jun | Sinking Fund | Variable | | 1,625,000 | 0 | 0 | 1,625,000 | |
| 011832MY5 | | 2018 | Dec | Sinking Fund | Variable | | 1,665,000 | 0 | 0 | 1,665,000 | |
| 011832MY5 | | 2019 | Jun | Sinking Fund | Variable | | 1,690,000 | 0 | 0 | 1,690,000 | |
| 011832MY5 | | 2019 | Dec | Sinking Fund | Variable | | 1,720,000 | 0 | 0 | 1,720,000 | |
| 011832MY5 | | 2020 | Jun | Sinking Fund | Variable | | 1,770,000 | 0 | 0 | 1,770,000 | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|--|-------------|----------|-----------|----------------------|---------------------------|-----------------------------|----------------------------|------------------------|----------------------|----------------------|--------------|
| Other Bonds (TE) | | | | Tax-Exempt | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| GP01B Governmental Purpose Bonds, 2001 Series B | | | | Fund: 648 | Bond Yield: | Indenture: 7/1/2001 | Delivery: 8/2/2001 | Dated: 8/2/2001 | AAA/A-1+ | Aaa/VMIG-1 | AAA/F-1+ |
| 011832MY5 | | 2020 | Dec | Sinking Fund | Variable | | 1,795,000 | 0 | 0 | 1,795,000 | |
| 011832MY5 | | 2021 | Jun | Sinking Fund | Variable | | 1,835,000 | 0 | 0 | 1,835,000 | |
| 011832MY5 | | 2021 | Dec | Sinking Fund | Variable | | 1,870,000 | 0 | 0 | 1,870,000 | |
| 011832MY5 | | 2022 | Jun | Sinking Fund | Variable | | 1,900,000 | 0 | 0 | 1,900,000 | |
| 011832MY5 | | 2022 | Dec | Sinking Fund | Variable | | 1,940,000 | 0 | 0 | 1,940,000 | |
| 011832MY5 | | 2023 | Jun | Sinking Fund | Variable | | 1,985,000 | 0 | 0 | 1,985,000 | |
| 011832MY5 | | 2023 | Dec | Sinking Fund | Variable | | 2,025,000 | 0 | 0 | 2,025,000 | |
| 011832MY5 | | 2024 | Jun | Sinking Fund | Variable | | 2,065,000 | 0 | 0 | 2,065,000 | |
| 011832MY5 | | 2024 | Dec | Sinking Fund | Variable | | 2,105,000 | 0 | 0 | 2,105,000 | |
| 011832MY5 | | 2025 | Jun | Sinking Fund | Variable | | 2,150,000 | 0 | 0 | 2,150,000 | |
| 011832MY5 | | 2025 | Dec | Sinking Fund | Variable | | 2,185,000 | 0 | 0 | 2,185,000 | |
| 011832MY5 | | 2026 | Jun | Sinking Fund | Variable | | 2,235,000 | 0 | 0 | 2,235,000 | |
| 011832MY5 | | 2026 | Dec | Sinking Fund | Variable | | 2,275,000 | 0 | 0 | 2,275,000 | |
| 011832MY5 | | 2027 | Jun | Sinking Fund | Variable | | 2,325,000 | 0 | 0 | 2,325,000 | |
| 011832MY5 | | 2027 | Dec | Sinking Fund | Variable | | 2,375,000 | 0 | 0 | 2,375,000 | |
| 011832MY5 | | 2028 | Jun | Sinking Fund | Variable | | 2,415,000 | 0 | 0 | 2,415,000 | |
| 011832MY5 | | 2028 | Dec | Sinking Fund | Variable | | 2,465,000 | 0 | 0 | 2,465,000 | |
| 011832MY5 | | 2029 | Jun | Sinking Fund | Variable | | 2,515,000 | 0 | 0 | 2,515,000 | |
| 011832MY5 | | 2029 | Dec | Sinking Fund | Variable | | 2,565,000 | 0 | 0 | 2,565,000 | |
| 011832MY5 | | 2030 | Jun | Sinking Fund | Variable | | 2,620,000 | 0 | 0 | 2,620,000 | |
| 011832MY5 | | 2030 | Dec | Term Maturity | Variable | | 2,675,000 | 0 | 0 | 2,675,000 | |
| GP01B Total | | | | | | | \$93,590,000 | \$4,170,000 | \$0 | \$89,420,000 | |
| GM97A General Mortgage Revenue Bonds, 1997 Series A | | | | Fund: 641 | Bond Yield: 6.013% | Indenture: 11/1/1991 | Delivery: 4/16/1997 | Dated: 3/1/1997 | AAA | Aaa | AAA |
| 011831E59 | 3.850% | 1998 | Dec | Serial Maturity | | | 2,040,000 | 2,040,000 | 0 | 0 | |
| 011831E67 | 4.150% | 1999 | Dec | Serial Maturity | | | 2,120,000 | 2,120,000 | 0 | 0 | |
| 011831E75 | 4.400% | 2000 | Dec | Serial Maturity | | | 2,210,000 | 2,210,000 | 0 | 0 | |
| 011831E83 | 4.550% | 2001 | Dec | Serial Maturity | | | 2,305,000 | 2,305,000 | 0 | 0 | |
| 011831E91 | 4.700% | 2002 | Dec | Serial Maturity | | | 2,410,000 | 2,410,000 | 0 | 0 | |
| 011831F25 | 4.800% | 2003 | Dec | Serial Maturity | | | 2,525,000 | 2,525,000 | 0 | 0 | |
| 011831F33 | 4.900% | 2004 | Dec | Serial Maturity | | | 2,645,000 | 0 | 0 | 2,645,000 | |
| 011831F41 | 5.000% | 2005 | Dec | Serial Maturity | | | 2,775,000 | 0 | 0 | 2,775,000 | |
| 011831F58 | 5.100% | 2006 | Dec | Serial Maturity | | | 2,910,000 | 0 | 0 | 2,910,000 | |
| 011831F66 | 5.200% | 2007 | Dec | Serial Maturity | | | 3,060,000 | 0 | 0 | 3,060,000 | |
| 011831F74 | 5.650% | 2012 | Dec | Serial Maturity | | | 20,000,000 | 0 | 0 | 20,000,000 | |
| 011831G65 | 6.150% | 2017 | Dec | Capital Appreciation | | | 10,330,874 | 0 | 0 | 10,330,874 | |
| 011831F82 | 5.900% | 2019 | Dec | Serial Maturity | | | 49,000,000 | 0 | 0 | 49,000,000 | |
| 011831F90 | 6.000% | 2022 | Jun | Sinking Fund | | | 27,825,000 | 0 | 0 | 27,825,000 | |
| 011831F90 | 6.000% | 2024 | Dec | Sinking Fund | | | 32,120,000 | 0 | 0 | 32,120,000 | |
| 011831F90 | 6.000% | 2027 | Jun | Term Maturity | | | 30,055,000 | 0 | 0 | 30,055,000 | |
| 011831G24 | 5.950% | 2029 | Jun | Serial Maturity | | | 35,000,000 | 0 | 0 | 35,000,000 | |
| 011831G32 | 6.000% | 2031 | Jun | Sinking Fund | | | 26,840,000 | 0 | 0 | 26,840,000 | |
| 011831G57 | 6.100% | 2031 | Jun | Sinking Fund | | | 17,615,000 | 0 | 17,615,000 | 0 | |
| 011831G32 | 6.000% | 2033 | Dec | Sinking Fund | | | 30,305,000 | 0 | 0 | 30,305,000 | |
| 011831G57 | 6.100% | 2033 | Dec | Sinking Fund | | | 24,415,000 | 0 | 24,415,000 | 0 | |
| 011831G57 | 6.100% | 2036 | Jun | Sinking Fund | | | 23,820,000 | 0 | 23,820,000 | 0 | |
| 011831G32 | 6.000% | 2036 | Dec | Term Maturity | | | 42,855,000 | 0 | 0 | 42,855,000 | |
| 011831G40 | 6.100% | 2037 | Jun | Serial Maturity | | | 25,000,000 | 0 | 25,000,000 | 0 | |
| 011831G57 | 6.100% | 2037 | Dec | Term Maturity | | | 14,730,000 | 0 | 14,730,000 | 0 | |
| GM97A Total | | | | | | | \$434,910,874 | \$13,610,000 | \$105,580,000 | \$315,720,874 | |
| GM99A General Mortgage Revenue Bonds, 1999 Series A | | | | Fund: 647 | Bond Yield: 6.048% | Indenture: 11/1/1991 | Delivery: 9/28/1999 | Dated: 9/1/1999 | AAA | Aaa | AAA |
| 0118317N8 | 4.250% | 2001 | Jun | Serial Maturity | | | 1,500,000 | 1,500,000 | 0 | 0 | |
| 0118317P3 | 4.400% | 2002 | Jun | Serial Maturity | | | 1,530,000 | 1,530,000 | 0 | 0 | |
| 0118317Q1 | 4.550% | 2003 | Jun | Serial Maturity | | | 1,570,000 | 1,570,000 | 0 | 0 | |
| 0118317R9 | 4.650% | 2004 | Jun | Serial Maturity | | | 1,610,000 | 0 | 0 | 1,610,000 | |
| 0118317S7 | 4.750% | 2005 | Jun | Serial Maturity | | | 1,660,000 | 0 | 0 | 1,660,000 | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|--|-------------|----------|-----------|-----------------------------|--------------------|----------------------|---------------------|----------------------|--------------------|--------------------|--------------|
| Other Bonds (TE) | | | | Tax-Exempt Corporate | | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| GM99A General Mortgage Revenue Bonds, 1999 Series A | | | | Fund: 647 | Bond Yield: 6.048% | Indenture: 11/1/1991 | Delivery: 9/28/1999 | Dated: 9/1/1999 | AAA | Aaa | AAA |
| 0118317T5 | 4.850% | 2006 | Jun | Serial Maturity | | | 1,700,000 | 0 | 0 | 1,700,000 | |
| 0118317U2 | 4.950% | 2007 | Jun | Serial Maturity | | | 1,755,000 | 0 | 0 | 1,755,000 | |
| 0118317V0 | 5.050% | 2008 | Jun | Serial Maturity | | | 1,810,000 | 0 | 0 | 1,810,000 | |
| 0118317W8 | 5.150% | 2009 | Jun | Serial Maturity | | | 1,865,000 | 0 | 0 | 1,865,000 | |
| 0118317Y4 | 5.750% | 2010 | Jun | Sinking Fund | | | 1,645,000 | 0 | 0 | 1,645,000 | |
| 0118317X6 | 5.800% | 2010 | Jun | Sinking Fund | | | 310,000 | 0 | 0 | 310,000 | |
| 0118317X6 | 5.800% | 2010 | Dec | Sinking Fund | | | 320,000 | 0 | 0 | 320,000 | |
| 0118317Y4 | 5.750% | 2010 | Dec | Sinking Fund | | | 1,670,000 | 0 | 0 | 1,670,000 | |
| 0118317X6 | 5.800% | 2011 | Jun | Sinking Fund | | | 320,000 | 0 | 0 | 320,000 | |
| 0118317Y4 | 5.750% | 2011 | Jun | Sinking Fund | | | 1,695,000 | 0 | 0 | 1,695,000 | |
| 0118317X6 | 5.800% | 2011 | Dec | Sinking Fund | | | 325,000 | 0 | 0 | 325,000 | |
| 0118317Y4 | 5.750% | 2011 | Dec | Sinking Fund | | | 1,715,000 | 0 | 0 | 1,715,000 | |
| 0118317X6 | 5.800% | 2012 | Jun | Sinking Fund | | | 330,000 | 0 | 0 | 330,000 | |
| 0118317Y4 | 5.750% | 2012 | Jun | Sinking Fund | | | 1,740,000 | 0 | 0 | 1,740,000 | |
| 0118317X6 | 5.800% | 2012 | Dec | Sinking Fund | | | 335,000 | 0 | 0 | 335,000 | |
| 0118317Y4 | 5.750% | 2012 | Dec | Sinking Fund | | | 1,770,000 | 0 | 0 | 1,770,000 | |
| 0118317X6 | 5.800% | 2013 | Jun | Sinking Fund | | | 340,000 | 0 | 0 | 340,000 | |
| 0118317Y4 | 5.750% | 2013 | Jun | Sinking Fund | | | 1,790,000 | 0 | 0 | 1,790,000 | |
| 0118317X6 | 5.800% | 2013 | Dec | Sinking Fund | | | 345,000 | 0 | 0 | 345,000 | |
| 0118317Y4 | 5.750% | 2013 | Dec | Sinking Fund | | | 1,810,000 | 0 | 0 | 1,810,000 | |
| 0118317X6 | 5.800% | 2014 | Jun | Sinking Fund | | | 350,000 | 0 | 0 | 350,000 | |
| 0118317Y4 | 5.750% | 2014 | Jun | Sinking Fund | | | 1,840,000 | 0 | 0 | 1,840,000 | |
| 0118317X6 | 5.800% | 2014 | Dec | Sinking Fund | | | 355,000 | 0 | 0 | 355,000 | |
| 0118317Y4 | 5.750% | 2014 | Dec | Sinking Fund | | | 1,870,000 | 0 | 0 | 1,870,000 | |
| 0118317Y4 | 5.750% | 2015 | Jun | Sinking Fund | | | 1,890,000 | 0 | 0 | 1,890,000 | |
| 0118317X6 | 5.800% | 2015 | Jun | Sinking Fund | | | 360,000 | 0 | 0 | 360,000 | |
| 0118317X6 | 5.800% | 2015 | Dec | Sinking Fund | | | 365,000 | 0 | 0 | 365,000 | |
| 0118317Y4 | 5.750% | 2015 | Dec | Sinking Fund | | | 1,920,000 | 0 | 0 | 1,920,000 | |
| 0118317X6 | 5.800% | 2016 | Jun | Sinking Fund | | | 370,000 | 0 | 0 | 370,000 | |
| 0118317Y4 | 5.750% | 2016 | Jun | Sinking Fund | | | 1,945,000 | 0 | 0 | 1,945,000 | |
| 0118317X6 | 5.800% | 2016 | Dec | Sinking Fund | | | 375,000 | 0 | 0 | 375,000 | |
| 0118317Y4 | 5.750% | 2016 | Dec | Sinking Fund | | | 1,970,000 | 0 | 0 | 1,970,000 | |
| 0118317Y4 | 5.750% | 2017 | Jun | Sinking Fund | | | 2,000,000 | 0 | 0 | 2,000,000 | |
| 0118317X6 | 5.800% | 2017 | Jun | Sinking Fund | | | 380,000 | 0 | 0 | 380,000 | |
| 0118317X6 | 5.800% | 2017 | Dec | Sinking Fund | | | 385,000 | 0 | 0 | 385,000 | |
| 0118317Y4 | 5.750% | 2017 | Dec | Sinking Fund | | | 2,030,000 | 0 | 0 | 2,030,000 | |
| 0118317X6 | 5.800% | 2018 | Jun | Sinking Fund | | | 390,000 | 0 | 0 | 390,000 | |
| 0118317Y4 | 5.750% | 2018 | Jun | Sinking Fund | | | 2,055,000 | 0 | 0 | 2,055,000 | |
| 0118317X6 | 5.800% | 2018 | Dec | Term Maturity | | | 400,000 | 0 | 0 | 400,000 | |
| 0118317Y4 | 5.750% | 2018 | Dec | Sinking Fund | | | 2,085,000 | 0 | 0 | 2,085,000 | |
| 0118317Y4 | 5.750% | 2019 | Jun | Term Maturity | | | 2,515,000 | 0 | 0 | 2,515,000 | |
| 0118317Z1 | 5.900% | 2019 | Dec | Sinking Fund | | | 45,000 | 0 | 0 | 45,000 | |
| 0118318A5 | 5.900% | 2019 | Dec | Sinking Fund | | | 2,505,000 | 0 | 0 | 2,505,000 | |
| 0118318A5 | 5.900% | 2020 | Jun | Sinking Fund | | | 2,545,000 | 0 | 0 | 2,545,000 | |
| 0118317Z1 | 5.900% | 2020 | Jun | Sinking Fund | | | 45,000 | 0 | 0 | 45,000 | |
| 0118317Z1 | 5.900% | 2020 | Dec | Sinking Fund | | | 45,000 | 0 | 0 | 45,000 | |
| 0118318A5 | 5.900% | 2020 | Dec | Sinking Fund | | | 2,580,000 | 0 | 0 | 2,580,000 | |
| 0118317Z1 | 5.900% | 2021 | Jun | Sinking Fund | | | 50,000 | 0 | 0 | 50,000 | |
| 0118318A5 | 5.900% | 2021 | Jun | Sinking Fund | | | 2,615,000 | 0 | 0 | 2,615,000 | |
| 0118317Z1 | 5.900% | 2021 | Dec | Sinking Fund | | | 50,000 | 0 | 0 | 50,000 | |
| 0118318A5 | 5.900% | 2021 | Dec | Sinking Fund | | | 2,655,000 | 0 | 0 | 2,655,000 | |
| 0118317Z1 | 5.900% | 2022 | Jun | Sinking Fund | | | 50,000 | 0 | 0 | 50,000 | |
| 0118318A5 | 5.900% | 2022 | Jun | Sinking Fund | | | 2,690,000 | 0 | 0 | 2,690,000 | |
| 0118317Z1 | 5.900% | 2022 | Dec | Sinking Fund | | | 50,000 | 0 | 0 | 50,000 | |
| 0118318A5 | 5.900% | 2022 | Dec | Sinking Fund | | | 2,735,000 | 0 | 0 | 2,735,000 | |
| 0118317Z1 | 5.900% | 2023 | Jun | Sinking Fund | | | 50,000 | 0 | 0 | 50,000 | |
| 0118318A5 | 5.900% | 2023 | Jun | Sinking Fund | | | 2,770,000 | 0 | 0 | 2,770,000 | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|--|-------------|----------|-----------|-------------------|---------------------------|-----------------------------|----------------------------|------------------------|--------------------|--------------------|--------------|
| Other Bonds (TE) | | | | Tax-Exempt | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| GM99A General Mortgage Revenue Bonds, 1999 Series A | | | | Fund: 647 | Bond Yield: 6.048% | Indenture: 11/1/1991 | Delivery: 9/28/1999 | Dated: 9/1/1999 | AAA | Aaa | AAA |
| 0118317Z1 | 5.900% | 2023 | Dec | Sinking Fund | | | 50,000 | 0 | 0 | 50,000 | |
| 0118318A5 | 5.900% | 2023 | Dec | Sinking Fund | | | 2,815,000 | 0 | 0 | 2,815,000 | |
| 0118317Z1 | 5.900% | 2024 | Jun | Sinking Fund | | | 50,000 | 0 | 0 | 50,000 | |
| 0118318A5 | 5.900% | 2024 | Jun | Sinking Fund | | | 2,855,000 | 0 | 0 | 2,855,000 | |
| 0118317Z1 | 5.900% | 2024 | Dec | Sinking Fund | | | 55,000 | 0 | 0 | 55,000 | |
| 0118318A5 | 5.900% | 2024 | Dec | Sinking Fund | | | 2,890,000 | 0 | 0 | 2,890,000 | |
| 0118318A5 | 5.900% | 2025 | Jun | Sinking Fund | | | 2,935,000 | 0 | 0 | 2,935,000 | |
| 0118317Z1 | 5.900% | 2025 | Jun | Sinking Fund | | | 55,000 | 0 | 0 | 55,000 | |
| 0118317Z1 | 5.900% | 2025 | Dec | Sinking Fund | | | 55,000 | 0 | 0 | 55,000 | |
| 0118318A5 | 5.900% | 2025 | Dec | Sinking Fund | | | 2,980,000 | 0 | 0 | 2,980,000 | |
| 0118317Z1 | 5.900% | 2026 | Jun | Sinking Fund | | | 55,000 | 0 | 0 | 55,000 | |
| 0118318A5 | 5.900% | 2026 | Jun | Sinking Fund | | | 3,020,000 | 0 | 0 | 3,020,000 | |
| 0118318A5 | 5.900% | 2026 | Dec | Sinking Fund | | | 3,065,000 | 0 | 0 | 3,065,000 | |
| 0118317Z1 | 5.900% | 2026 | Dec | Sinking Fund | | | 55,000 | 0 | 0 | 55,000 | |
| 0118317Z1 | 5.900% | 2027 | Jun | Sinking Fund | | | 55,000 | 0 | 0 | 55,000 | |
| 0118318A5 | 5.900% | 2027 | Jun | Sinking Fund | | | 3,115,000 | 0 | 0 | 3,115,000 | |
| 0118318A5 | 5.900% | 2027 | Dec | Sinking Fund | | | 3,155,000 | 0 | 0 | 3,155,000 | |
| 0118317Z1 | 5.900% | 2027 | Dec | Sinking Fund | | | 55,000 | 0 | 0 | 55,000 | |
| 0118317Z1 | 5.900% | 2028 | Jun | Sinking Fund | | | 60,000 | 0 | 0 | 60,000 | |
| 0118318A5 | 5.900% | 2028 | Jun | Sinking Fund | | | 3,200,000 | 0 | 0 | 3,200,000 | |
| 0118317Z1 | 5.900% | 2028 | Dec | Term Maturity | | | 60,000 | 0 | 0 | 60,000 | |
| 0118318A5 | 5.900% | 2028 | Dec | Sinking Fund | | | 3,250,000 | 0 | 0 | 3,250,000 | |
| 0118318A5 | 5.900% | 2029 | Jun | Term Maturity | | | 3,355,000 | 0 | 0 | 3,355,000 | |
| 0118318B3 | 6.050% | 2029 | Dec | Sinking Fund | | | 3,400,000 | 0 | 3,400,000 | 0 | |
| 0118318B3 | 6.050% | 2030 | Jun | Sinking Fund | | | 3,455,000 | 0 | 3,455,000 | 0 | |
| 0118318B3 | 6.050% | 2030 | Dec | Sinking Fund | | | 3,505,000 | 0 | 3,505,000 | 0 | |
| 0118318B3 | 6.050% | 2031 | Jun | Sinking Fund | | | 3,555,000 | 0 | 3,555,000 | 0 | |
| 0118318B3 | 6.050% | 2031 | Dec | Sinking Fund | | | 3,610,000 | 0 | 3,610,000 | 0 | |
| 0118318B3 | 6.050% | 2032 | Jun | Sinking Fund | | | 3,660,000 | 0 | 3,660,000 | 0 | |
| 0118318B3 | 6.050% | 2032 | Dec | Sinking Fund | | | 3,715,000 | 0 | 3,715,000 | 0 | |
| 0118318B3 | 6.050% | 2033 | Jun | Sinking Fund | | | 3,770,000 | 0 | 3,770,000 | 0 | |
| 0118318B3 | 6.050% | 2033 | Dec | Sinking Fund | | | 3,825,000 | 0 | 3,825,000 | 0 | |
| 0118318B3 | 6.050% | 2034 | Jun | Sinking Fund | | | 3,885,000 | 0 | 3,885,000 | 0 | |
| 0118318B3 | 6.050% | 2034 | Dec | Sinking Fund | | | 3,940,000 | 0 | 3,940,000 | 0 | |
| 0118318B3 | 6.050% | 2035 | Jun | Term Maturity | | | 3,995,000 | 0 | 3,995,000 | 0 | |
| 0118318C1 | 6.050% | 2035 | Dec | Sinking Fund | | | 4,060,000 | 0 | 90,000 | 3,970,000 | |
| 0118318C1 | 6.050% | 2036 | Jun | Sinking Fund | | | 4,115,000 | 0 | 90,000 | 4,025,000 | |
| 0118318C1 | 6.050% | 2036 | Dec | Sinking Fund | | | 4,180,000 | 0 | 95,000 | 4,085,000 | |
| 0118318C1 | 6.050% | 2037 | Jun | Sinking Fund | | | 4,240,000 | 0 | 95,000 | 4,145,000 | |
| 0118318C1 | 6.050% | 2037 | Dec | Sinking Fund | | | 4,300,000 | 0 | 95,000 | 4,205,000 | |
| 0118318C1 | 6.050% | 2038 | Jun | Sinking Fund | | | 4,365,000 | 0 | 95,000 | 4,270,000 | |
| 0118318C1 | 6.050% | 2038 | Dec | Sinking Fund | | | 4,430,000 | 0 | 100,000 | 4,330,000 | |
| 0118318C1 | 6.050% | 2039 | Jun | Term Maturity | | | 4,495,000 | 0 | 95,000 | 4,400,000 | |
| 0118318D9 | 6.000% | 2039 | Dec | Sinking Fund | | | 4,675,000 | 0 | 0 | 4,675,000 | |
| 0118318D9 | 6.000% | 2040 | Jun | Sinking Fund | | | 4,750,000 | 0 | 0 | 4,750,000 | |
| 0118318D9 | 6.000% | 2040 | Dec | Sinking Fund | | | 4,820,000 | 0 | 0 | 4,820,000 | |
| 0118318D9 | 6.000% | 2041 | Jun | Sinking Fund | | | 4,890,000 | 0 | 0 | 4,890,000 | |
| 0118318D9 | 6.000% | 2041 | Dec | Sinking Fund | | | 4,965,000 | 0 | 0 | 4,965,000 | |
| 0118318D9 | 6.000% | 2042 | Jun | Sinking Fund | | | 5,035,000 | 0 | 0 | 5,035,000 | |
| 0118318D9 | 6.000% | 2042 | Dec | Sinking Fund | | | 5,120,000 | 0 | 0 | 5,120,000 | |
| 0118318D9 | 6.000% | 2043 | Jun | Sinking Fund | | | 5,190,000 | 0 | 0 | 5,190,000 | |
| 0118318D9 | 6.000% | 2043 | Dec | Sinking Fund | | | 5,270,000 | 0 | 0 | 5,270,000 | |
| 0118318D9 | 6.000% | 2044 | Jun | Sinking Fund | | | 5,350,000 | 0 | 0 | 5,350,000 | |
| 0118318D9 | 6.000% | 2044 | Dec | Sinking Fund | | | 5,430,000 | 0 | 0 | 5,430,000 | |
| 0118318D9 | 6.000% | 2045 | Jun | Sinking Fund | | | 5,510,000 | 0 | 0 | 5,510,000 | |
| 0118318D9 | 6.000% | 2045 | Dec | Sinking Fund | | | 5,595,000 | 0 | 0 | 5,595,000 | |
| 0118318D9 | 6.000% | 2046 | Jun | Sinking Fund | | | 5,675,000 | 0 | 0 | 5,675,000 | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|--|-------------|----------|-----------|-----------------------------|--------------------|----------------------|----------------------|----------------------|---------------------|----------------------|--------------|
| Other Bonds (TE) | | | | Tax-Exempt Corporate | | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| GM99A General Mortgage Revenue Bonds, 1999 Series A | | | | Fund: 647 | Bond Yield: 6.048% | Indenture: 11/1/1991 | Delivery: 9/28/1999 | Dated: 9/1/1999 | AAA | Aaa | AAA |
| 0118318D9 | 6.000% | 2046 | Dec | Sinking Fund | | | 5,760,000 | 0 | 0 | 5,760,000 | |
| 0118318D9 | 6.000% | 2047 | Jun | Sinking Fund | | | 5,850,000 | 0 | 0 | 5,850,000 | |
| 0118318D9 | 6.000% | 2047 | Dec | Sinking Fund | | | 5,940,000 | 0 | 0 | 5,940,000 | |
| 0118318D9 | 6.000% | 2048 | Jun | Sinking Fund | | | 6,020,000 | 0 | 0 | 6,020,000 | |
| 0118318D9 | 6.000% | 2048 | Dec | Sinking Fund | | | 6,120,000 | 0 | 0 | 6,120,000 | |
| 0118318D9 | 6.000% | 2049 | Jun | Term Maturity | | | 6,205,000 | 0 | 0 | 6,205,000 | |
| GM99A Total | | | | | | | \$302,700,000 | \$4,600,000 | \$45,070,000 | \$253,030,000 | |
| GM02A General Mortgage Revenue Bonds, 2002 Series A | | | | Fund: 649 | Bond Yield: 4.798% | Indenture: 11/1/1991 | Delivery: 10/15/200 | Dated: 10/1/2002 | AAA | Aaa | AAA |
| 011832TG7 | 3.450% | 2010 | Jun | Serial Maturity | | | 1,175,000 | 0 | 0 | 1,175,000 | |
| 011832TH5 | 3.450% | 2010 | Dec | Serial Maturity | | | 1,195,000 | 0 | 0 | 1,195,000 | |
| 011832TJ1 | 3.600% | 2011 | Jun | Serial Maturity | | | 1,215,000 | 0 | 0 | 1,215,000 | |
| 011832TK8 | 4.875% | 2011 | Dec | Serial Maturity | | | 1,235,000 | 0 | 0 | 1,235,000 | |
| 011832TL6 | 3.700% | 2012 | Jun | Serial Maturity | | | 1,265,000 | 0 | 0 | 1,265,000 | |
| 011832TM4 | 4.875% | 2012 | Dec | Serial Maturity | | | 1,290,000 | 0 | 0 | 1,290,000 | |
| 011832TN2 | 3.750% | 2013 | Jun | Serial Maturity | | | 1,320,000 | 0 | 0 | 1,320,000 | |
| 011832TP7 | 3.750% | 2013 | Dec | Serial Maturity | | | 1,345,000 | 0 | 0 | 1,345,000 | |
| 011832TQ5 | 3.875% | 2014 | Jun | Serial Maturity | | | 1,370,000 | 0 | 0 | 1,370,000 | |
| 011832TR3 | 3.875% | 2014 | Dec | Serial Maturity | | | 1,395,000 | 0 | 0 | 1,395,000 | |
| 011832TS1 | 4.000% | 2015 | Jun | Serial Maturity | | | 1,425,000 | 0 | 0 | 1,425,000 | |
| 011832TT9 | 4.000% | 2015 | Dec | Serial Maturity | | | 1,455,000 | 0 | 0 | 1,455,000 | |
| 011832TU6 | 4.250% | 2016 | Jun | Serial Maturity | | | 1,480,000 | 0 | 0 | 1,480,000 | |
| 011832TV4 | 4.375% | 2016 | Dec | Sinking Fund | | | 1,515,000 | 0 | 0 | 1,515,000 | |
| 011832TV4 | 4.375% | 2017 | Jun | Sinking Fund | | | 1,545,000 | 0 | 0 | 1,545,000 | |
| 011832TV4 | 4.375% | 2017 | Dec | Term Maturity | | | 1,580,000 | 0 | 0 | 1,580,000 | |
| 011832TW2 | 4.700% | 2018 | Jun | Sinking Fund | | | 1,615,000 | 0 | 0 | 1,615,000 | |
| 011832TW2 | 4.700% | 2018 | Dec | Sinking Fund | | | 1,650,000 | 0 | 0 | 1,650,000 | |
| 011832TW2 | 4.700% | 2019 | Jun | Sinking Fund | | | 1,690,000 | 0 | 0 | 1,690,000 | |
| 011832TW2 | 4.700% | 2019 | Dec | Sinking Fund | | | 1,730,000 | 0 | 0 | 1,730,000 | |
| 011832TW2 | 4.700% | 2020 | Jun | Sinking Fund | | | 1,770,000 | 0 | 0 | 1,770,000 | |
| 011832TW2 | 4.700% | 2020 | Dec | Sinking Fund | | | 1,815,000 | 0 | 0 | 1,815,000 | |
| 011832TW2 | 4.700% | 2021 | Jun | Sinking Fund | | | 1,855,000 | 0 | 0 | 1,855,000 | |
| 011832TW2 | 4.700% | 2021 | Dec | Sinking Fund | | | 1,900,000 | 0 | 0 | 1,900,000 | |
| 011832TW2 | 4.700% | 2022 | Jun | Sinking Fund | | | 1,945,000 | 0 | 0 | 1,945,000 | |
| 011832TW2 | 4.700% | 2022 | Dec | Term Maturity | | | 1,990,000 | 0 | 0 | 1,990,000 | |
| 011832UA8 | 4.750% | 2023 | Jun | Sinking Fund | | | 2,035,000 | 0 | 0 | 2,035,000 | |
| 011832UA8 | 4.750% | 2023 | Dec | Term Maturity | | | 2,085,000 | 0 | 0 | 2,085,000 | |
| 011832UB6 | 4.750% | 2024 | Jun | Sinking Fund | | | 2,135,000 | 0 | 0 | 2,135,000 | |
| 011832UB6 | 4.750% | 2024 | Dec | Sinking Fund | | | 2,185,000 | 0 | 0 | 2,185,000 | |
| 011832UB6 | 4.750% | 2025 | Jun | Sinking Fund | | | 2,235,000 | 0 | 0 | 2,235,000 | |
| 011832UB6 | 4.750% | 2025 | Dec | Sinking Fund | | | 2,290,000 | 0 | 0 | 2,290,000 | |
| 011832UB6 | 4.750% | 2026 | Jun | Sinking Fund | | | 2,345,000 | 0 | 0 | 2,345,000 | |
| 011832UB6 | 4.750% | 2026 | Dec | Sinking Fund | | | 2,400,000 | 0 | 0 | 2,400,000 | |
| 011832UB6 | 4.750% | 2027 | Jun | Sinking Fund | | | 2,455,000 | 0 | 0 | 2,455,000 | |
| 011832TX0 | 4.800% | 2027 | Dec | Serial Maturity | | | 565,000 | 0 | 0 | 565,000 | |
| 011832UB6 | 4.750% | 2027 | Dec | Sinking Fund | | | 1,950,000 | 0 | 0 | 1,950,000 | |
| 011832UB6 | 4.750% | 2028 | Jun | Sinking Fund | | | 2,575,000 | 0 | 0 | 2,575,000 | |
| 011832UB6 | 4.750% | 2028 | Dec | Sinking Fund | | | 2,635,000 | 0 | 0 | 2,635,000 | |
| 011832UB6 | 4.750% | 2029 | Jun | Sinking Fund | | | 2,700,000 | 0 | 0 | 2,700,000 | |
| 011832UB6 | 4.750% | 2029 | Dec | Term Maturity | | | 2,765,000 | 0 | 0 | 2,765,000 | |
| 011832UC4 | 5.000% | 2030 | Jun | Sinking Fund | | | 2,720,000 | 0 | 0 | 2,720,000 | |
| 011832UC4 | 5.000% | 2030 | Dec | Sinking Fund | | | 2,790,000 | 0 | 0 | 2,790,000 | |
| 011832UC4 | 5.000% | 2031 | Jun | Sinking Fund | | | 2,865,000 | 0 | 0 | 2,865,000 | |
| 011832UC4 | 5.000% | 2031 | Dec | Sinking Fund | | | 2,940,000 | 0 | 0 | 2,940,000 | |
| 011832UC4 | 5.000% | 2032 | Jun | Sinking Fund | | | 3,015,000 | 0 | 0 | 3,015,000 | |
| 011832TY8 | 4.850% | 2032 | Dec | Serial Maturity | | | 840,000 | 0 | 0 | 840,000 | |
| 011832UC4 | 5.000% | 2032 | Dec | Sinking Fund | | | 2,250,000 | 0 | 0 | 2,250,000 | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|--|-------------|----------|-----------|-----------------------------|--------------------|----------------------|----------------------|----------------------|--------------------|----------------------|--------------|
| Other Bonds (TE) | | | | Tax-Exempt Corporate | | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| GM02A General Mortgage Revenue Bonds, 2002 Series A | | | | Fund: 649 | Bond Yield: 4.798% | Indenture: 11/1/1991 | Delivery: 10/15/200 | Dated: 10/1/2002 | AAA | Aaa | AAA |
| 011832UC4 | 5.000% | 2033 | Jun | Sinking Fund | | | 3,170,000 | 0 | 0 | 3,170,000 | |
| 011832UC4 | 5.000% | 2033 | Dec | Term Maturity | | | 3,250,000 | 0 | 0 | 3,250,000 | |
| 011832UD2 | 5.000% | 2034 | Jun | Sinking Fund | | | 3,275,000 | 0 | 0 | 3,275,000 | |
| 011832TZ5 | 4.950% | 2034 | Jun | Sinking Fund | | | 245,000 | 0 | 0 | 245,000 | |
| 011832UD2 | 5.000% | 2034 | Dec | Sinking Fund | | | 3,355,000 | 0 | 0 | 3,355,000 | |
| 011832TZ5 | 4.950% | 2034 | Dec | Sinking Fund | | | 250,000 | 0 | 0 | 250,000 | |
| 011832TZ5 | 4.950% | 2035 | Jun | Sinking Fund | | | 260,000 | 0 | 0 | 260,000 | |
| 011832UD2 | 5.000% | 2035 | Jun | Sinking Fund | | | 3,430,000 | 0 | 0 | 3,430,000 | |
| 011832UD2 | 5.000% | 2035 | Dec | Sinking Fund | | | 3,520,000 | 0 | 0 | 3,520,000 | |
| 011832TZ5 | 4.950% | 2035 | Dec | Sinking Fund | | | 265,000 | 0 | 0 | 265,000 | |
| 011832TZ5 | 4.950% | 2036 | Jun | Sinking Fund | | | 275,000 | 0 | 0 | 275,000 | |
| 011832UD2 | 5.000% | 2036 | Jun | Sinking Fund | | | 3,605,000 | 0 | 0 | 3,605,000 | |
| 011832UD2 | 5.000% | 2036 | Dec | Sinking Fund | | | 3,695,000 | 0 | 0 | 3,695,000 | |
| 011832TZ5 | 4.950% | 2036 | Dec | Sinking Fund | | | 280,000 | 0 | 0 | 280,000 | |
| 011832UD2 | 5.000% | 2037 | Jun | Sinking Fund | | | 3,790,000 | 0 | 0 | 3,790,000 | |
| 011832TZ5 | 4.950% | 2037 | Jun | Sinking Fund | | | 285,000 | 0 | 0 | 285,000 | |
| 011832TZ5 | 4.950% | 2037 | Dec | Sinking Fund | | | 290,000 | 0 | 0 | 290,000 | |
| 011832UD2 | 5.000% | 2037 | Dec | Sinking Fund | | | 3,880,000 | 0 | 0 | 3,880,000 | |
| 011832UD2 | 5.000% | 2038 | Jun | Sinking Fund | | | 3,975,000 | 0 | 0 | 3,975,000 | |
| 011832TZ5 | 4.950% | 2038 | Jun | Sinking Fund | | | 300,000 | 0 | 0 | 300,000 | |
| 011832UD2 | 5.000% | 2038 | Dec | Sinking Fund | | | 4,070,000 | 0 | 0 | 4,070,000 | |
| 011832TZ5 | 4.950% | 2038 | Dec | Sinking Fund | | | 310,000 | 0 | 0 | 310,000 | |
| 011832TZ5 | 4.950% | 2039 | Jun | Sinking Fund | | | 315,000 | 0 | 0 | 315,000 | |
| 011832UD2 | 5.000% | 2039 | Jun | Sinking Fund | | | 4,170,000 | 0 | 0 | 4,170,000 | |
| 011832UD2 | 5.000% | 2039 | Dec | Term Maturity | | | 4,275,000 | 0 | 0 | 4,275,000 | |
| 011832TZ5 | 4.950% | 2039 | Dec | Sinking Fund | | | 320,000 | 0 | 0 | 320,000 | |
| 011832TZ5 | 4.950% | 2040 | Jun | Term Maturity | | | 4,605,000 | 0 | 0 | 4,605,000 | |
| GM02A Total | | | | | | | \$150,000,000 | \$0 | \$0 | \$150,000,000 | |
| SBL99 State Building Lease Bonds, 1999 | | | | Fund: 555 | Bond Yield: 5.550% | Indenture: 11/1/1999 | Delivery: 12/15/199 | Dated: 12/1/1999 | AAA | Aaa | AAA |
| 011832DR0 | 4.250% | 2000 | Apr | Serial Maturity | | | 1,075,000 | 1,075,000 | 0 | 0 | |
| 011832DS8 | 4.250% | 2000 | Oct | Serial Maturity | | | 750,000 | 750,000 | 0 | 0 | |
| 011832DT6 | 4.350% | 2001 | Apr | Serial Maturity | | | 765,000 | 765,000 | 0 | 0 | |
| 011832DU3 | 4.350% | 2001 | Oct | Serial Maturity | | | 780,000 | 780,000 | 0 | 0 | |
| 011832DV1 | 4.450% | 2002 | Apr | Serial Maturity | | | 795,000 | 795,000 | 0 | 0 | |
| 011832DW9 | 4.450% | 2002 | Oct | Serial Maturity | | | 815,000 | 815,000 | 0 | 0 | |
| 011832DX7 | 4.600% | 2003 | Apr | Serial Maturity | | | 835,000 | 835,000 | 0 | 0 | |
| 011832DY5 | 4.600% | 2003 | Oct | Serial Maturity | | | 855,000 | 855,000 | 0 | 0 | |
| 011832DZ2 | 4.750% | 2004 | Apr | Serial Maturity | | | 870,000 | 0 | 0 | 870,000 | |
| 011832EA6 | 4.750% | 2004 | Oct | Serial Maturity | | | 895,000 | 0 | 0 | 895,000 | |
| 011832EB4 | 4.850% | 2005 | Apr | Serial Maturity | | | 915,000 | 0 | 0 | 915,000 | |
| 011832EC2 | 4.850% | 2005 | Oct | Serial Maturity | | | 935,000 | 0 | 0 | 935,000 | |
| 011832ED0 | 4.875% | 2006 | Apr | Serial Maturity | | | 960,000 | 0 | 0 | 960,000 | |
| 011832EE8 | 4.875% | 2006 | Oct | Serial Maturity | | | 980,000 | 0 | 0 | 980,000 | |
| 011832EF5 | 5.000% | 2007 | Apr | Serial Maturity | | | 1,005,000 | 0 | 0 | 1,005,000 | |
| 011832EG3 | 5.000% | 2007 | Oct | Serial Maturity | | | 1,030,000 | 0 | 0 | 1,030,000 | |
| 011832EH1 | 5.100% | 2008 | Apr | Serial Maturity | | | 1,055,000 | 0 | 0 | 1,055,000 | |
| 011832EJ7 | 5.100% | 2008 | Oct | Serial Maturity | | | 1,085,000 | 0 | 0 | 1,085,000 | |
| 011832EK4 | 5.150% | 2009 | Apr | Serial Maturity | | | 1,110,000 | 0 | 0 | 1,110,000 | |
| 011832EL2 | 5.150% | 2009 | Oct | Serial Maturity | | | 1,140,000 | 0 | 0 | 1,140,000 | |
| 011832EM0 | 5.250% | 2010 | Apr | Serial Maturity | | | 1,170,000 | 0 | 0 | 1,170,000 | |
| 011832EN8 | 5.250% | 2010 | Oct | Serial Maturity | | | 1,200,000 | 0 | 0 | 1,200,000 | |
| 011832EP3 | 5.300% | 2011 | Apr | Serial Maturity | | | 1,230,000 | 0 | 0 | 1,230,000 | |
| 011832EQ1 | 5.300% | 2011 | Oct | Serial Maturity | | | 1,265,000 | 0 | 0 | 1,265,000 | |
| 011832ER9 | 5.400% | 2012 | Apr | Serial Maturity | | | 1,300,000 | 0 | 0 | 1,300,000 | |
| 011832ES7 | 5.400% | 2012 | Oct | Serial Maturity | | | 1,335,000 | 0 | 0 | 1,335,000 | |
| 011832GG1 | 5.800% | 2013 | Apr | Sinking Fund | | | 1,370,000 | 0 | 0 | 1,370,000 | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|-------------|----------|-----------|-----------------------------|--------------------|----------------------|----------------------|----------------------|--------------------|---------------------|--------------|
| Other Bonds (TE) | | | | | | | | | | | |
| SBL99 State Building Lease Bonds, 1999 | | | | Tax-Exempt Corporate | | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| | | | | Fund: 555 | Bond Yield: 5.550% | Indenture: 11/1/1999 | Delivery: 12/15/1999 | Dated: 12/1/1999 | AAA | Aaa | AAA |
| 011832GG1 | 5.800% | 2013 | Oct | Sinking Fund | | | 1,410,000 | 0 | 0 | 1,410,000 | |
| 011832GG1 | 5.800% | 2014 | Apr | Sinking Fund | | | 1,450,000 | 0 | 0 | 1,450,000 | |
| 011832GG1 | 5.800% | 2014 | Oct | Sinking Fund | | | 1,490,000 | 0 | 0 | 1,490,000 | |
| 011832GG1 | 5.800% | 2015 | Apr | Term Maturity | | | 1,535,000 | 0 | 0 | 1,535,000 | |
| 011832ET5 | 5.750% | 2015 | Oct | Sinking Fund | | | 1,580,000 | 0 | 0 | 1,580,000 | |
| 011832ET5 | 5.750% | 2016 | Apr | Sinking Fund | | | 1,625,000 | 0 | 0 | 1,625,000 | |
| 011832ET5 | 5.750% | 2016 | Oct | Sinking Fund | | | 1,670,000 | 0 | 0 | 1,670,000 | |
| 011832ET5 | 5.750% | 2017 | Apr | Term Maturity | | | 1,720,000 | 0 | 0 | 1,720,000 | |
| SBL99 Total | | | | | | | \$40,000,000 | \$6,670,000 | \$0 | \$33,330,000 | |
| SC99A State Capital Project Bonds, 1999 Series A | | | | Fund: 690 | Bond Yield: 3.880% | Indenture: 12/1/1998 | Delivery: 1/21/1999 | Dated: 12/1/1998 | AA- | Aa2 | AA+ |
| A2 | 0118316U3 | 4.500% | 1999 | Jun | Serial Maturity | | 5,655,000 | 5,655,000 | 0 | 0 | |
| A2 | 0118316V1 | 4.500% | 1999 | Dec | Serial Maturity | | 5,785,000 | 5,785,000 | 0 | 0 | |
| A1 | 0118316W9 | 3.400% | 2000 | Jun | Serial Maturity | | 6,020,000 | 6,020,000 | 0 | 0 | |
| A2 | 0118316X7 | 5.000% | 2000 | Dec | Serial Maturity | | 6,015,000 | 6,015,000 | 0 | 0 | |
| A1 | 0118316Y5 | 3.650% | 2001 | Jun | Serial Maturity | | 2,000,000 | 2,000,000 | 0 | 0 | |
| A2 | 0118317J7 | 5.000% | 2001 | Jun | Serial Maturity | | 4,165,000 | 4,165,000 | 0 | 0 | |
| A2 | 0118316Z2 | 5.000% | 2001 | Dec | Serial Maturity | | 6,305,000 | 6,305,000 | 0 | 0 | |
| A1 | 0118317A6 | 3.800% | 2002 | Jun | Serial Maturity | | 500,000 | 500,000 | 0 | 0 | |
| A2 | 0118317K4 | 5.000% | 2002 | Jun | Serial Maturity | | 5,965,000 | 5,965,000 | 0 | 0 | |
| A2 | 0118317B4 | 5.000% | 2002 | Dec | Serial Maturity | | 6,625,000 | 6,625,000 | 0 | 0 | |
| A2 | 0118317C2 | 5.000% | 2003 | Jun | Serial Maturity | | 6,790,000 | 6,790,000 | 0 | 0 | |
| A2 | 0118317D0 | 5.000% | 2003 | Dec | Serial Maturity | | 6,960,000 | 6,960,000 | 0 | 0 | |
| A1 | 0118317E8 | 4.000% | 2004 | Jun | Serial Maturity | | 2,000,000 | 0 | 0 | 2,000,000 | |
| A2 | 0118317L2 | 5.000% | 2004 | Jun | Serial Maturity | | 5,130,000 | 0 | 0 | 5,130,000 | |
| A2 | 0118317F5 | 5.000% | 2004 | Dec | Serial Maturity | | 7,300,000 | 0 | 0 | 7,300,000 | |
| A1 | 0118317G3 | 4.050% | 2005 | Jun | Serial Maturity | | 1,000,000 | 0 | 0 | 1,000,000 | |
| A2 | 0118317M0 | 5.000% | 2005 | Jun | Serial Maturity | | 6,485,000 | 0 | 0 | 6,485,000 | |
| A2 | 0118317H1 | 5.000% | 2005 | Dec | Serial Maturity | | 7,665,000 | 0 | 0 | 7,665,000 | |
| SC99A Total | | | | | | | \$92,365,000 | \$62,785,000 | \$0 | \$29,580,000 | |
| SC99B State Capital Project Bonds, 1999 Series B | | | | Fund: 691 | Bond Yield: 4.689% | Indenture: 12/1/1998 | Delivery: 12/14/1999 | Dated: 12/1/1999 | AAA | Aaa | AAA |
| B1 | 011832CW0 | 4.000% | 2000 | Dec | Serial Maturity | | 6,645,000 | 6,645,000 | 0 | 0 | |
| B1 | 011832CX8 | 4.300% | 2001 | Jun | Serial Maturity | | 7,110,000 | 7,110,000 | 0 | 0 | |
| B1 | 011832CY6 | 4.350% | 2001 | Dec | Serial Maturity | | 8,870,000 | 8,870,000 | 0 | 0 | |
| B1 | 011832CZ3 | 4.450% | 2002 | Jun | Serial Maturity | | 1,800,000 | 1,800,000 | 0 | 0 | |
| B2 | 011832DH2 | 5.250% | 2002 | Jun | Serial Maturity | | 7,190,000 | 7,190,000 | 0 | 0 | |
| B2 | 011832DJ8 | 5.000% | 2002 | Dec | Serial Maturity | | 9,215,000 | 9,215,000 | 0 | 0 | |
| B1 | 011832DB5 | 4.600% | 2003 | Jun | Serial Maturity | | 2,225,000 | 2,225,000 | 0 | 0 | |
| B2 | 011832DK5 | 5.250% | 2003 | Jun | Serial Maturity | | 7,295,000 | 7,295,000 | 0 | 0 | |
| B1 | 011832DC3 | 4.600% | 2003 | Dec | Serial Maturity | | 1,500,000 | 1,500,000 | 0 | 0 | |
| B2 | 011832DL3 | 5.125% | 2003 | Dec | Serial Maturity | | 8,285,000 | 8,285,000 | 0 | 0 | |
| B1 | 011832DD1 | 4.700% | 2004 | Jun | Serial Maturity | | 2,685,000 | 0 | 0 | 2,685,000 | |
| B2 | 011832DM1 | 5.500% | 2004 | Jun | Serial Maturity | | 7,245,000 | 0 | 0 | 7,245,000 | |
| B1 | 011832DE9 | 4.700% | 2004 | Dec | Serial Maturity | | 1,075,000 | 0 | 0 | 1,075,000 | |
| B2 | 011832DN9 | 5.250% | 2004 | Dec | Serial Maturity | | 9,195,000 | 0 | 0 | 9,195,000 | |
| B1 | 011832DF6 | 4.800% | 2005 | Jun | Serial Maturity | | 1,300,000 | 0 | 0 | 1,300,000 | |
| B2 | 011832DP4 | 5.500% | 2005 | Jun | Serial Maturity | | 9,160,000 | 0 | 0 | 9,160,000 | |
| B1 | 011832DG4 | 4.800% | 2005 | Dec | Serial Maturity | | 3,520,000 | 0 | 0 | 3,520,000 | |
| B2 | 011832DQ2 | 5.500% | 2005 | Dec | Serial Maturity | | 9,665,000 | 0 | 0 | 9,665,000 | |
| SC99B Total | | | | | | | \$103,980,000 | \$60,135,000 | \$0 | \$43,845,000 | |
| SC01A State Capital Project Bonds, 2001 Series A | | | | Fund: 692 | Bond Yield: 3.980% | Indenture: 12/1/1998 | Delivery: 2/8/2001 | Dated: 2/1/2001 | AA- | Aa2 | AA+ |
| A1 | 011832MB5 | 4.000% | 2001 | Dec | Serial Maturity | | 290,000 | 290,000 | 0 | 0 | |
| A1 | 011832MC3 | 3.200% | 2002 | Jun | Serial Maturity | | 1,015,000 | 1,015,000 | 0 | 0 | |
| A1 | 011832MD1 | 4.500% | 2002 | Dec | Serial Maturity | | 4,290,000 | 4,290,000 | 0 | 0 | |
| A1 | 011832ME9 | 4.750% | 2003 | Jun | Serial Maturity | | 1,310,000 | 1,310,000 | 0 | 0 | |
| A2 | 011832MP4 | 3.800% | 2003 | Jun | Serial Maturity | | 3,020,000 | 3,020,000 | 0 | 0 | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | | |
|---|-------------|----------|-----------|-----------------------------|--------------------|----------|----------------------|----------------------|--------------------|--------------------|---------------------|---------|
| Other Bonds (TE) | | | | Tax-Exempt Corporate | | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> | |
| SC01A State Capital Project Bonds, 2001 Series A | | | | Fund: 692 | Bond Yield: 3.980% | | Indenture: 12/1/1998 | Delivery: 2/8/2001 | Dated: 2/1/2001 | AA- | Aa2 | AA+ |
| A1 | 011832MF6 | 4.750% | 2003 | Dec | Serial Maturity | | 4,500,000 | 4,500,000 | 0 | | 0 | |
| A1 | 011832MG4 | 5.000% | 2004 | Jun | Serial Maturity | | 2,055,000 | 0 | 0 | | 2,055,000 | |
| A2 | 011832MQ2 | 3.850% | 2004 | Jun | Serial Maturity | | 2,430,000 | 0 | 0 | | 2,430,000 | |
| A1 | 011832MH2 | 5.000% | 2004 | Dec | Serial Maturity | | 5,000,000 | 0 | 0 | | 5,000,000 | |
| A1 | 011832MJ8 | 5.250% | 2005 | Jun | Serial Maturity | | 3,050,000 | 0 | 0 | | 3,050,000 | |
| A2 | 011832MR0 | 3.900% | 2005 | Jun | Serial Maturity | | 1,385,000 | 0 | 0 | | 1,385,000 | |
| A1 | 011832MK5 | 5.000% | 2005 | Dec | Serial Maturity | | 13,240,000 | 0 | 0 | | 13,240,000 | |
| A1 | 011832ML3 | 5.000% | 2006 | Jun | Serial Maturity | | 13,450,000 | 0 | 0 | | 13,450,000 | |
| A1 | 011832MM1 | 5.000% | 2006 | Dec | Serial Maturity | | 5,000,000 | 0 | 0 | | 5,000,000 | |
| A2 | 011832MS8 | 4.000% | 2006 | Dec | Serial Maturity | | 2,585,000 | 0 | 0 | | 2,585,000 | |
| A1 | 011832MN9 | 5.000% | 2007 | Jun | Serial Maturity | | 7,915,000 | 0 | 0 | | 7,915,000 | |
| A2 | 011832MT6 | 4.050% | 2007 | Jun | Serial Maturity | | 4,000,000 | 0 | 0 | | 4,000,000 | |
| SC01A Total | | | | | | | \$74,535,000 | \$14,425,000 | \$0 | | \$60,110,000 | |
| SC02A State Capital Project Bonds, 2002 Series A | | | | Fund: 693 | Bond Yield: | | Indenture: 12/1/1998 | Delivery: 12/5/2002 | Dated: 12/5/2002 | AAA | Aaa | AAA |
| | 011832UK6 | 3.000% | 2003 | Jul | Serial Maturity | | 3,040,000 | 3,040,000 | 0 | | 0 | |
| | 011832UL4 | 3.000% | 2004 | Jul | Serial Maturity | | 1,195,000 | 0 | 0 | | 1,195,000 | |
| | 011832UM2 | 4.000% | 2004 | Jul | Serial Maturity | | 2,015,000 | 0 | 0 | | 2,015,000 | |
| | 011832UN0 | 3.000% | 2005 | Jul | Serial Maturity | | 700,000 | 0 | 0 | | 700,000 | |
| | 011832UP5 | 4.000% | 2005 | Jul | Serial Maturity | | 2,635,000 | 0 | 0 | | 2,635,000 | |
| | 011832UQ3 | 3.000% | 2006 | Jul | Serial Maturity | | 1,100,000 | 0 | 0 | | 1,100,000 | |
| | 011832UR1 | 5.000% | 2006 | Jul | Serial Maturity | | 2,365,000 | 0 | 0 | | 2,365,000 | |
| | 011832US9 | 3.000% | 2007 | Jul | Serial Maturity | | 500,000 | 0 | 0 | | 500,000 | |
| | 011832UT7 | 4.000% | 2007 | Jul | Serial Maturity | | 3,115,000 | 0 | 0 | | 3,115,000 | |
| | 011832UU4 | 3.000% | 2008 | Jul | Serial Maturity | | 610,000 | 0 | 0 | | 610,000 | |
| | 011832UV2 | 5.000% | 2008 | Jul | Serial Maturity | | 3,155,000 | 0 | 0 | | 3,155,000 | |
| | 011832UX8 | 5.000% | 2009 | Jul | Serial Maturity | | 3,770,000 | 0 | 0 | | 3,770,000 | |
| | 011832UW0 | 3.125% | 2009 | Jul | Serial Maturity | | 180,000 | 0 | 0 | | 180,000 | |
| | 011832UZ3 | 5.000% | 2010 | Jul | Serial Maturity | | 4,005,000 | 0 | 0 | | 4,005,000 | |
| | 011832UY6 | 3.400% | 2010 | Jul | Serial Maturity | | 140,000 | 0 | 0 | | 140,000 | |
| | 011832VA7 | 3.500% | 2011 | Jul | Serial Maturity | | 385,000 | 0 | 0 | | 385,000 | |
| | 011832VB5 | 5.000% | 2011 | Jul | Serial Maturity | | 3,995,000 | 0 | 0 | | 3,995,000 | |
| SC02A Total | | | | | | | \$32,905,000 | \$3,040,000 | \$0 | | \$29,865,000 | |
| SC02B State Capital Project Bonds, 2002 Series B | | | | Fund: 693 | Bond Yield: | | Indenture: 12/1/1998 | Delivery: 12/5/2002 | Dated: 12/5/2002 | AAA | Aaa | AAA |
| | 011832UH3 | | 2023 | Jan | Sinking Fund | Variable | 3,530,000 | 0 | 0 | | 3,530,000 | |
| | 011832UH3 | | 2023 | Jul | Sinking Fund | Variable | 3,600,000 | 0 | 0 | | 3,600,000 | |
| | 011832UH3 | | 2024 | Jan | Sinking Fund | Variable | 3,675,000 | 0 | 0 | | 3,675,000 | |
| | 011832UH3 | | 2024 | Jul | Term Maturity | Variable | 3,750,000 | 0 | 0 | | 3,750,000 | |
| SC02B Total | | | | | | | \$14,555,000 | \$0 | \$0 | | \$14,555,000 | |
| SC02C State Capital Project Bonds, 2002 Series C | | | | Fund: 693 | Bond Yield: | | Indenture: 12/1/1998 | Delivery: 12/5/2002 | Dated: 12/5/2002 | AAA/A-1+ | Aaa/VMIG-1 | AAA/F1+ |
| | 011832UJ9 | | 2012 | Jul | Sinking Fund | Variable | 2,295,000 | 0 | 0 | | 2,295,000 | |
| | 011832UJ9 | | 2013 | Jan | Sinking Fund | Variable | 2,345,000 | 0 | 0 | | 2,345,000 | |
| | 011832UJ9 | | 2013 | Jul | Sinking Fund | Variable | 2,400,000 | 0 | 0 | | 2,400,000 | |
| | 011832UJ9 | | 2014 | Jan | Sinking Fund | Variable | 2,450,000 | 0 | 0 | | 2,450,000 | |
| | 011832UJ9 | | 2014 | Jul | Sinking Fund | Variable | 2,505,000 | 0 | 0 | | 2,505,000 | |
| | 011832UJ9 | | 2015 | Jan | Sinking Fund | Variable | 2,555,000 | 0 | 0 | | 2,555,000 | |
| | 011832UJ9 | | 2015 | Jul | Sinking Fund | Variable | 2,610,000 | 0 | 0 | | 2,610,000 | |
| | 011832UJ9 | | 2016 | Jan | Sinking Fund | Variable | 2,670,000 | 0 | 0 | | 2,670,000 | |
| | 011832UJ9 | | 2016 | Jul | Sinking Fund | Variable | 2,725,000 | 0 | 0 | | 2,725,000 | |
| | 011832UJ9 | | 2017 | Jan | Sinking Fund | Variable | 2,785,000 | 0 | 0 | | 2,785,000 | |
| | 011832UJ9 | | 2017 | Jul | Sinking Fund | Variable | 2,845,000 | 0 | 0 | | 2,845,000 | |
| | 011832UJ9 | | 2018 | Jan | Sinking Fund | Variable | 2,905,000 | 0 | 0 | | 2,905,000 | |
| | 011832UJ9 | | 2018 | Jul | Sinking Fund | Variable | 2,970,000 | 0 | 0 | | 2,970,000 | |
| | 011832UJ9 | | 2019 | Jan | Sinking Fund | Variable | 3,035,000 | 0 | 0 | | 3,035,000 | |
| | 011832UJ9 | | 2019 | Jul | Sinking Fund | Variable | 3,100,000 | 0 | 0 | | 3,100,000 | |
| | 011832UJ9 | | 2020 | Jan | Sinking Fund | Variable | 3,165,000 | 0 | 0 | | 3,165,000 | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|--|-------------|----------|-----------|-------------------|---------------------------|-----------------------------|----------------------------|-------------------------|--------------------|---------------------|--------------|
| Other Bonds (TE) | | | | Tax-Exempt | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moodys</i> | <i>Fitch</i> |
| SC02C State Capital Project Bonds, 2002 Series C | | | | Fund: 693 | Bond Yield: | Indenture: 12/1/1998 | Delivery: 12/5/2002 | Dated: 12/5/2002 | AAA/A-1+ | Aaa/VMIG-1 | AAA/F1+ |
| 011832UJ9 | | 2020 | Jul | Sinking Fund | Variable | | 3,235,000 | 0 | 0 | 3,235,000 | |
| 011832UJ9 | | 2021 | Jan | Sinking Fund | Variable | | 3,305,000 | 0 | 0 | 3,305,000 | |
| 011832UJ9 | | 2021 | Jul | Sinking Fund | Variable | | 3,375,000 | 0 | 0 | 3,375,000 | |
| 011832UJ9 | | 2022 | Jan | Sinking Fund | Variable | | 3,450,000 | 0 | 0 | 3,450,000 | |
| 011832UJ9 | | 2022 | Jul | Term Maturity | Variable | | 3,525,000 | 0 | 0 | 3,525,000 | |
| SC02C Total | | | | | | | \$60,250,000 | \$0 | \$0 | \$60,250,000 | |
| CHINA Mortgage Revenue Refunding Bonds - Chinook Apts (A) | | | | Fund: 892 | Bond Yield: 6.404% | Indenture: | Delivery: 8/6/1996 | Dated: 6/25/1996 | AAA | Aaa | AAA |
| 011831A20 | 5.600% | 1997 | Jan | Sinking Fund | | | 30,000 | 30,000 | 0 | 0 | |
| 011831A20 | 5.600% | 1998 | Jan | Sinking Fund | | | 35,000 | 35,000 | 0 | 0 | |
| 011831A20 | 5.600% | 1999 | Jan | Sinking Fund | | | 40,000 | 40,000 | 0 | 0 | |
| 011831A20 | 5.600% | 2000 | Jan | Sinking Fund | | | 40,000 | 40,000 | 0 | 0 | |
| 011831A20 | 5.600% | 2001 | Jan | Sinking Fund | | | 45,000 | 45,000 | 0 | 0 | |
| 011831A20 | 5.600% | 2002 | Jan | Sinking Fund | | | 45,000 | 45,000 | 0 | 0 | |
| 011831A20 | 5.600% | 2003 | Jan | Sinking Fund | | | 45,000 | 45,000 | 0 | 0 | |
| 011831A20 | 5.600% | 2004 | Jan | Sinking Fund | | | 50,000 | 0 | 0 | 50,000 | |
| 011831A20 | 5.600% | 2005 | Jan | Sinking Fund | | | 55,000 | 0 | 0 | 55,000 | |
| 011831A20 | 5.600% | 2006 | Jan | Sinking Fund | | | 55,000 | 0 | 0 | 55,000 | |
| 011831A38 | 6.350% | 2007 | Jan | Sinking Fund | | | 60,000 | 0 | 0 | 60,000 | |
| 011831A38 | 6.350% | 2008 | Jan | Sinking Fund | | | 60,000 | 0 | 0 | 60,000 | |
| 011831A38 | 6.350% | 2009 | Jan | Sinking Fund | | | 65,000 | 0 | 0 | 65,000 | |
| 011831A38 | 6.350% | 2010 | Jan | Sinking Fund | | | 70,000 | 0 | 0 | 70,000 | |
| 011831A38 | 6.350% | 2011 | Jan | Sinking Fund | | | 75,000 | 0 | 0 | 75,000 | |
| 011831A38 | 6.350% | 2012 | Jan | Sinking Fund | | | 80,000 | 0 | 0 | 80,000 | |
| 011831A38 | 6.350% | 2013 | Jan | Sinking Fund | | | 85,000 | 0 | 0 | 85,000 | |
| 011831A38 | 6.350% | 2014 | Jan | Sinking Fund | | | 90,000 | 0 | 0 | 90,000 | |
| 011831A38 | 6.350% | 2015 | Jan | Sinking Fund | | | 95,000 | 0 | 0 | 95,000 | |
| 011831A38 | 6.350% | 2016 | Jan | Sinking Fund | | | 100,000 | 0 | 0 | 100,000 | |
| 011831A46 | 6.550% | 2017 | Jan | Sinking Fund | | | 110,000 | 0 | 0 | 110,000 | |
| 011831A46 | 6.550% | 2018 | Jan | Sinking Fund | | | 115,000 | 0 | 0 | 115,000 | |
| 011831A46 | 6.550% | 2019 | Jan | Sinking Fund | | | 120,000 | 0 | 0 | 120,000 | |
| 011831A46 | 6.550% | 2020 | Jan | Sinking Fund | | | 130,000 | 0 | 0 | 130,000 | |
| 011831A46 | 6.550% | 2021 | Jan | Sinking Fund | | | 140,000 | 0 | 0 | 140,000 | |
| 011831A46 | 6.550% | 2022 | Jan | Sinking Fund | | | 145,000 | 0 | 0 | 145,000 | |
| 011831A46 | 6.550% | 2023 | Jan | Sinking Fund | | | 155,000 | 0 | 0 | 155,000 | |
| 011831A46 | 6.550% | 2024 | Jan | Term Maturity | | | 165,000 | 0 | 0 | 165,000 | |
| CHINA Total | | | | | | | \$2,300,000 | \$280,000 | \$0 | \$2,020,000 | |
| COHOB Mortgage Revenue Refunding Bonds - Coho Park (B) | | | | Fund: 892 | Bond Yield: 6.423% | Indenture: | Delivery: 8/6/1996 | Dated: 6/25/1996 | AAA | Aaa | AAA |
| 011831A53 | 5.600% | 1997 | Jan | Sinking Fund | | | 5,000 | 5,000 | 0 | 0 | |
| 011831A53 | 5.600% | 1998 | Jan | Sinking Fund | | | 5,000 | 5,000 | 0 | 0 | |
| 011831A53 | 5.600% | 1999 | Jan | Sinking Fund | | | 10,000 | 10,000 | 0 | 0 | |
| 011831A53 | 5.600% | 2000 | Jan | Sinking Fund | | | 10,000 | 10,000 | 0 | 0 | |
| 011831A53 | 5.600% | 2001 | Jan | Sinking Fund | | | 10,000 | 10,000 | 0 | 0 | |
| 011831A53 | 5.600% | 2002 | Jan | Sinking Fund | | | 15,000 | 15,000 | 0 | 0 | |
| 011831A53 | 5.600% | 2003 | Jan | Sinking Fund | | | 20,000 | 20,000 | 0 | 0 | |
| 011831A53 | 5.600% | 2004 | Jan | Sinking Fund | | | 20,000 | 0 | 0 | 20,000 | |
| 011831A53 | 5.600% | 2005 | Jan | Sinking Fund | | | 65,000 | 0 | 0 | 65,000 | |
| 011831A53 | 5.600% | 2006 | Jan | Sinking Fund | | | 70,000 | 0 | 0 | 70,000 | |
| 011831A61 | 6.350% | 2007 | Jan | Sinking Fund | | | 70,000 | 0 | 0 | 70,000 | |
| 011831A61 | 6.350% | 2008 | Jan | Sinking Fund | | | 75,000 | 0 | 0 | 75,000 | |
| 011831A61 | 6.350% | 2009 | Jan | Sinking Fund | | | 80,000 | 0 | 0 | 80,000 | |
| 011831A61 | 6.350% | 2010 | Jan | Sinking Fund | | | 85,000 | 0 | 0 | 85,000 | |
| 011831A61 | 6.350% | 2011 | Jan | Sinking Fund | | | 90,000 | 0 | 0 | 90,000 | |
| 011831A61 | 6.350% | 2012 | Jan | Sinking Fund | | | 95,000 | 0 | 0 | 95,000 | |
| 011831A61 | 6.350% | 2013 | Jan | Sinking Fund | | | 105,000 | 0 | 0 | 105,000 | |
| 011831A61 | 6.350% | 2014 | Jan | Sinking Fund | | | 110,000 | 0 | 0 | 110,000 | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|--|-------------|----------|-----------|-----------------------------|--------------------|----------------------|------------------------|----------------------|------------------------|------------------------|--------------|
| Other Bonds (TE) | | | | Tax-Exempt Corporate | | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| COHOB Mortgage Revenue Refunding Bonds - Coho Park (B) | | | | Fund: 892 | Bond Yield: 6.423% | Indenture: | Delivery: 8/6/1996 | Dated: 6/25/1996 | AAA | Aaa | AAA |
| 011831A61 | 6.350% | 2015 | Jan | Sinking Fund | | | 115,000 | 0 | 0 | | 115,000 |
| 011831A61 | 6.350% | 2016 | Jan | Sinking Fund | | | 125,000 | 0 | 0 | | 125,000 |
| 011831A79 | 6.550% | 2017 | Jan | Sinking Fund | | | 130,000 | 0 | 0 | | 130,000 |
| 011831A79 | 6.550% | 2018 | Jan | Sinking Fund | | | 140,000 | 0 | 0 | | 140,000 |
| 011831A79 | 6.550% | 2019 | Jan | Sinking Fund | | | 150,000 | 0 | 0 | | 150,000 |
| 011831A79 | 6.550% | 2020 | Jan | Sinking Fund | | | 160,000 | 0 | 0 | | 160,000 |
| 011831A79 | 6.550% | 2021 | Jan | Sinking Fund | | | 170,000 | 0 | 0 | | 170,000 |
| 011831A79 | 6.550% | 2022 | Jan | Sinking Fund | | | 180,000 | 0 | 0 | | 180,000 |
| 011831A79 | 6.550% | 2023 | Jan | Term Maturity | | | 190,000 | 0 | 0 | | 190,000 |
| COHOB Total | | | | | | | \$2,300,000 | \$75,000 | \$0 | \$2,225,000 | |
| Other Bonds (TE) Total | | | | | | | \$2,208,880,874 | \$243,330,000 | \$442,325,000 | \$1,523,225,874 | |
| Tax-Exempt Total | | | | | | | \$4,313,966,227 | \$323,990,000 | \$1,297,305,000 | \$2,692,671,227 | |
| Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) | | | | Taxable Corporate | | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| E001D Mortgage Revenue Bonds, 2000 Series D | | | | Fund: 484 | Bond Yield: 5.929% | Indenture: 8/15/1996 | Delivery: 11/14/200 | Dated: 11/1/2000 | AAA | Aaa | AAA |
| 011832LK6 | 7.000% | 2003 | Dec | Serial Maturity | | | 1,000,000 | 0 | 1,000,000 | | 0 |
| 011832LL4 | 7.070% | 2004 | Dec | Serial Maturity | | | 1,000,000 | 0 | 1,000,000 | | 0 |
| 011832LM2 | 7.170% | 2005 | Dec | Serial Maturity | | | 1,000,000 | 0 | 1,000,000 | | 0 |
| 011832LV2 | 7.250% | 2006 | Dec | Serial Maturity | | | 1,000,000 | 0 | 1,000,000 | | 0 |
| 011832LW0 | 7.300% | 2007 | Dec | Serial Maturity | | | 1,000,000 | 0 | 1,000,000 | | 0 |
| 011832LT7 | 7.320% | 2008 | Jun | Sinking Fund | | | 490,000 | 0 | 160,000 | | 330,000 |
| 011832LT7 | 7.320% | 2008 | Dec | Sinking Fund | | | 515,000 | 0 | 170,000 | | 345,000 |
| 011832LT7 | 7.320% | 2009 | Jun | Sinking Fund | | | 535,000 | 0 | 175,000 | | 360,000 |
| 011832LT7 | 7.320% | 2009 | Dec | Sinking Fund | | | 550,000 | 0 | 180,000 | | 370,000 |
| 011832LT7 | 7.320% | 2010 | Jun | Sinking Fund | | | 565,000 | 0 | 185,000 | | 380,000 |
| 011832LT7 | 7.320% | 2010 | Dec | Sinking Fund | | | 585,000 | 0 | 190,000 | | 395,000 |
| 011832LT7 | 7.320% | 2011 | Jun | Sinking Fund | | | 615,000 | 0 | 200,000 | | 415,000 |
| 011832LT7 | 7.320% | 2011 | Dec | Sinking Fund | | | 635,000 | 0 | 210,000 | | 425,000 |
| 011832LT7 | 7.320% | 2012 | Jun | Sinking Fund | | | 660,000 | 0 | 215,000 | | 445,000 |
| 011832LT7 | 7.320% | 2012 | Dec | Sinking Fund | | | 660,000 | 0 | 215,000 | | 445,000 |
| 011832LT7 | 7.320% | 2013 | Jun | Sinking Fund | | | 685,000 | 0 | 225,000 | | 460,000 |
| 011832LT7 | 7.320% | 2013 | Dec | Sinking Fund | | | 710,000 | 0 | 235,000 | | 475,000 |
| 011832LT7 | 7.320% | 2014 | Jun | Sinking Fund | | | 735,000 | 0 | 240,000 | | 495,000 |
| 011832LT7 | 7.320% | 2014 | Dec | Sinking Fund | | | 770,000 | 0 | 245,000 | | 525,000 |
| 011832LT7 | 7.320% | 2015 | Jun | Sinking Fund | | | 790,000 | 0 | 260,000 | | 530,000 |
| 011832LT7 | 7.320% | 2015 | Dec | Sinking Fund | | | 840,000 | 0 | 275,000 | | 565,000 |
| 011832LT7 | 7.320% | 2016 | Jun | Sinking Fund | | | 890,000 | 0 | 290,000 | | 600,000 |
| 011832LT7 | 7.320% | 2016 | Dec | Sinking Fund | | | 920,000 | 0 | 300,000 | | 620,000 |
| 011832LT7 | 7.320% | 2017 | Jun | Sinking Fund | | | 960,000 | 0 | 315,000 | | 645,000 |
| 011832LT7 | 7.320% | 2017 | Dec | Sinking Fund | | | 995,000 | 0 | 325,000 | | 670,000 |
| 011832LT7 | 7.320% | 2018 | Jun | Sinking Fund | | | 1,020,000 | 0 | 335,000 | | 685,000 |
| 011832LT7 | 7.320% | 2018 | Dec | Sinking Fund | | | 1,060,000 | 0 | 345,000 | | 715,000 |
| 011832LT7 | 7.320% | 2019 | Jun | Sinking Fund | | | 1,075,000 | 0 | 350,000 | | 725,000 |
| 011832LT7 | 7.320% | 2019 | Dec | Sinking Fund | | | 1,120,000 | 0 | 365,000 | | 755,000 |
| 011832LT7 | 7.320% | 2020 | Jun | Sinking Fund | | | 1,160,000 | 0 | 380,000 | | 780,000 |
| 011832LT7 | 7.320% | 2020 | Dec | Term Maturity | | | 1,200,000 | 0 | 390,000 | | 810,000 |
| E001D Total | | | | | | | \$25,740,000 | \$0 | \$11,775,000 | \$13,965,000 | |
| E021B Home Mortgage Revenue Bonds, 2002 Series B | | | | Fund: 486 | Bond Yield: 4.553% | Indenture: 5/1/2002 | Delivery: 5/16/2002 | Dated: 5/16/2002 | AAA/A-1+ | Aaa/VMIG-1 | AAA/F1+ |
| 011832PY2 | | 2036 | Dec | Stated Maturity | Variable | | 30,000,000 | 0 | 5,745,000 | | 24,255,000 |
| E021B Total | | | | | | | \$30,000,000 | \$0 | \$5,745,000 | \$24,255,000 | |
| Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total | | | | | | | \$55,740,000 | \$0 | \$17,520,000 | \$38,220,000 | |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|-------------|----------|-----------|-----------------|--------------------|----------------------|---------------------|----------------------|--------------------|--------------------|--------------------|
| Multifamily Housing Development Bonds (T) | | | | Taxable | Corporate | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> | |
| HD93D Housing Development Bonds, 1993 Series D | | | | Fund: 260 | Bond Yield: 7.038% | Indenture: 12/1/1991 | Delivery: 9/23/1993 | Dated: 9/1/1993 | AA- | Aa2 | N/A |
| 011831MM3 | 3.600% | 1994 | Dec | Serial Maturity | | | 55,000 | 55,000 | 0 | | 0 |
| 011831MS0 | 4.100% | 1995 | Dec | Serial Maturity | | | 55,000 | 55,000 | 0 | | 0 |
| 011831MX9 | 4.550% | 1996 | Dec | Serial Maturity | | | 60,000 | 60,000 | 0 | | 0 |
| 011831NC4 | 5.050% | 1997 | Dec | Serial Maturity | | | 60,000 | 60,000 | 0 | | 0 |
| 011831NH3 | 5.300% | 1998 | Dec | Serial Maturity | | | 65,000 | 65,000 | 0 | | 0 |
| 011831NN0 | 5.600% | 1999 | Dec | Serial Maturity | | | 70,000 | 70,000 | 0 | | 0 |
| 011831NT7 | 5.700% | 2000 | Dec | Serial Maturity | | | 75,000 | 75,000 | 0 | | 0 |
| 011831NY6 | 5.850% | 2001 | Dec | Serial Maturity | | | 80,000 | 80,000 | 0 | | 0 |
| 011831PD0 | 5.950% | 2002 | Dec | Serial Maturity | | | 85,000 | 85,000 | 0 | | 0 |
| 011831PJ7 | 6.050% | 2003 | Dec | Serial Maturity | | | 90,000 | 90,000 | 0 | | 0 |
| 011831PP3 | 6.850% | 2004 | Dec | Sinking Fund | | | 95,000 | 0 | 0 | | 95,000 |
| 011831PP3 | 6.850% | 2005 | Dec | Sinking Fund | | | 100,000 | 0 | 0 | | 100,000 |
| 011831PP3 | 6.850% | 2006 | Dec | Sinking Fund | | | 110,000 | 0 | 0 | | 110,000 |
| 011831PP3 | 6.850% | 2007 | Dec | Sinking Fund | | | 115,000 | 0 | 0 | | 115,000 |
| 011831PP3 | 6.850% | 2008 | Dec | Sinking Fund | | | 125,000 | 0 | 0 | | 125,000 |
| 011831PP3 | 6.850% | 2009 | Dec | Sinking Fund | | | 135,000 | 0 | 0 | | 135,000 |
| 011831PP3 | 6.850% | 2010 | Dec | Sinking Fund | | | 145,000 | 0 | 0 | | 145,000 |
| 011831PP3 | 6.850% | 2011 | Dec | Sinking Fund | | | 155,000 | 0 | 0 | | 155,000 |
| 011831PP3 | 6.850% | 2012 | Dec | Sinking Fund | | | 165,000 | 0 | 0 | | 165,000 |
| 011831PP3 | 6.850% | 2013 | Dec | Term Maturity | | | 175,000 | 0 | 0 | | 175,000 |
| 011831PU2 | 7.100% | 2014 | Dec | Sinking Fund | | | 190,000 | 0 | 0 | | 190,000 |
| 011831PU2 | 7.100% | 2015 | Dec | Sinking Fund | | | 200,000 | 0 | 0 | | 200,000 |
| 011831PU2 | 7.100% | 2016 | Dec | Sinking Fund | | | 220,000 | 0 | 0 | | 220,000 |
| 011831PU2 | 7.100% | 2017 | Dec | Sinking Fund | | | 235,000 | 0 | 0 | | 235,000 |
| 011831PU2 | 7.100% | 2018 | Dec | Sinking Fund | | | 250,000 | 0 | 0 | | 250,000 |
| 011831PU2 | 7.100% | 2019 | Dec | Sinking Fund | | | 270,000 | 0 | 0 | | 270,000 |
| 011831PU2 | 7.100% | 2020 | Dec | Sinking Fund | | | 290,000 | 0 | 0 | | 290,000 |
| 011831PU2 | 7.100% | 2021 | Dec | Sinking Fund | | | 310,000 | 0 | 0 | | 310,000 |
| 011831PU2 | 7.100% | 2022 | Dec | Sinking Fund | | | 335,000 | 0 | 0 | | 335,000 |
| 011831PU2 | 7.100% | 2023 | Dec | Term Maturity | | | 360,000 | 0 | 0 | | 360,000 |
| HD93D Total | | | | | | | \$4,675,000 | \$695,000 | \$0 | | \$3,980,000 |
| HD93E Housing Development Bonds, 1993 Series E | | | | Fund: 260 | Bond Yield: 6.954% | Indenture: 12/1/1991 | Delivery: 9/23/1993 | Dated: 9/1/1993 | AA- | Aa2 | N/A |
| 011831MN1 | 3.600% | 1994 | Dec | Serial Maturity | | | 290,000 | 290,000 | 0 | | 0 |
| 011831MT8 | 4.100% | 1995 | Dec | Serial Maturity | | | 300,000 | 300,000 | 0 | | 0 |
| 011831MY7 | 4.550% | 1996 | Dec | Serial Maturity | | | 310,000 | 310,000 | 0 | | 0 |
| 011831ND2 | 5.050% | 1997 | Dec | Serial Maturity | | | 325,000 | 325,000 | 0 | | 0 |
| 011831NJ9 | 5.300% | 1998 | Dec | Serial Maturity | | | 345,000 | 345,000 | 0 | | 0 |
| 011831NP5 | 5.600% | 1999 | Dec | Serial Maturity | | | 365,000 | 365,000 | 0 | | 0 |
| 011831NU4 | 5.700% | 2000 | Dec | Serial Maturity | | | 390,000 | 390,000 | 0 | | 0 |
| 011831NZ3 | 5.850% | 2001 | Dec | Serial Maturity | | | 185,000 | 185,000 | 0 | | 0 |
| 011831PE8 | 5.950% | 2002 | Dec | Serial Maturity | | | 195,000 | 195,000 | 0 | | 0 |
| 011831PK4 | 6.050% | 2003 | Dec | Serial Maturity | | | 210,000 | 210,000 | 0 | | 0 |
| 011831PW8 | 6.600% | 2004 | Dec | Sinking Fund | | | 220,000 | 0 | 0 | | 220,000 |
| 011831PW8 | 6.600% | 2005 | Dec | Sinking Fund | | | 235,000 | 0 | 0 | | 235,000 |
| 011831PW8 | 6.600% | 2006 | Dec | Sinking Fund | | | 255,000 | 0 | 0 | | 255,000 |
| 011831PW8 | 6.600% | 2007 | Dec | Sinking Fund | | | 270,000 | 0 | 0 | | 270,000 |
| 011831PW8 | 6.600% | 2008 | Dec | Term Maturity | | | 290,000 | 0 | 0 | | 290,000 |
| 011831PQ1 | 6.850% | 2009 | Dec | Sinking Fund | | | 315,000 | 0 | 0 | | 315,000 |
| 011831PQ1 | 6.850% | 2010 | Dec | Sinking Fund | | | 335,000 | 0 | 0 | | 335,000 |
| 011831PQ1 | 6.850% | 2011 | Dec | Sinking Fund | | | 360,000 | 0 | 0 | | 360,000 |
| 011831PQ1 | 6.850% | 2012 | Dec | Sinking Fund | | | 385,000 | 0 | 0 | | 385,000 |
| 011831PQ1 | 6.850% | 2013 | Dec | Term Maturity | | | 415,000 | 0 | 0 | | 415,000 |
| 011831PV0 | 7.100% | 2014 | Dec | Sinking Fund | | | 440,000 | 0 | 0 | | 440,000 |
| 011831PV0 | 7.100% | 2015 | Dec | Sinking Fund | | | 475,000 | 0 | 0 | | 475,000 |
| 011831PV0 | 7.100% | 2016 | Dec | Sinking Fund | | | 510,000 | 0 | 0 | | 510,000 |
| 011831PV0 | 7.100% | 2017 | Dec | Sinking Fund | | | 550,000 | 0 | 0 | | 550,000 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|-------------|----------|-----------|----------------|--------------------|----------------------|---------------------|----------------------|--------------------|--------------------|---------------------|
| Multifamily Housing Development Bonds (T) | | | | Taxable | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| HD93E Housing Development Bonds, 1993 Series E | | | | Fund: 260 | Bond Yield: 6.954% | Indenture: 12/1/1991 | Delivery: 9/23/1993 | Dated: 9/1/1993 | AA- | Aa2 | N/A |
| 011831PV0 | 7.100% | 2018 | Dec | Sinking Fund | | | 590,000 | 0 | 0 | | 590,000 |
| 011831PV0 | 7.100% | 2019 | Dec | Sinking Fund | | | 635,000 | 0 | 0 | | 635,000 |
| 011831PV0 | 7.100% | 2020 | Dec | Sinking Fund | | | 685,000 | 0 | 0 | | 685,000 |
| 011831PV0 | 7.100% | 2021 | Dec | Sinking Fund | | | 735,000 | 0 | 0 | | 735,000 |
| 011831PV0 | 7.100% | 2022 | Dec | Sinking Fund | | | 790,000 | 0 | 0 | | 790,000 |
| 011831PV0 | 7.100% | 2023 | Dec | Term Maturity | | | 850,000 | 0 | 0 | | 850,000 |
| HD93E Total | | | | | | | \$12,255,000 | \$2,915,000 | \$0 | | \$9,340,000 |
| HD97C Housing Development Bonds, 1997 Series C | | | | Fund: 260 | Bond Yield: 7.610% | Indenture: 12/1/1991 | Delivery: 10/23/199 | Dated: 10/15/199 | AA- | Aa2 | AA+ |
| 011831L36 | 6.800% | 1998 | Dec | Sinking Fund | | | 205,000 | 205,000 | 0 | | 0 |
| 011831L36 | 6.800% | 1999 | Dec | Sinking Fund | | | 220,000 | 220,000 | 0 | | 0 |
| 011831L36 | 6.800% | 2000 | Dec | Sinking Fund | | | 235,000 | 235,000 | 0 | | 0 |
| 011831L36 | 6.800% | 2001 | Dec | Sinking Fund | | | 255,000 | 255,000 | 0 | | 0 |
| 011831L36 | 6.800% | 2002 | Dec | Sinking Fund | | | 270,000 | 270,000 | 0 | | 0 |
| 011831L36 | 6.800% | 2003 | Dec | Sinking Fund | | | 290,000 | 290,000 | 0 | | 0 |
| 011831L36 | 6.800% | 2004 | Dec | Sinking Fund | | | 310,000 | 0 | 0 | | 310,000 |
| 011831L36 | 6.800% | 2005 | Dec | Sinking Fund | | | 330,000 | 0 | 0 | | 330,000 |
| 011831L36 | 6.800% | 2006 | Dec | Sinking Fund | | | 355,000 | 0 | 0 | | 355,000 |
| 011831L36 | 6.800% | 2007 | Dec | Term Maturity | | | 380,000 | 0 | 0 | | 380,000 |
| 011831L44 | 7.350% | 2008 | Dec | Sinking Fund | | | 405,000 | 0 | 0 | | 405,000 |
| 011831L44 | 7.350% | 2009 | Dec | Sinking Fund | | | 435,000 | 0 | 0 | | 435,000 |
| 011831L44 | 7.350% | 2010 | Dec | Sinking Fund | | | 465,000 | 0 | 0 | | 465,000 |
| 011831L44 | 7.350% | 2011 | Dec | Sinking Fund | | | 500,000 | 0 | 0 | | 500,000 |
| 011831L44 | 7.350% | 2012 | Dec | Sinking Fund | | | 540,000 | 0 | 0 | | 540,000 |
| 011831L44 | 7.350% | 2013 | Dec | Sinking Fund | | | 580,000 | 0 | 0 | | 580,000 |
| 011831L44 | 7.350% | 2014 | Dec | Sinking Fund | | | 625,000 | 0 | 0 | | 625,000 |
| 011831L44 | 7.350% | 2015 | Dec | Sinking Fund | | | 670,000 | 0 | 0 | | 670,000 |
| 011831L44 | 7.350% | 2016 | Dec | Sinking Fund | | | 720,000 | 0 | 0 | | 720,000 |
| 011831L44 | 7.350% | 2017 | Dec | Term Maturity | | | 770,000 | 0 | 0 | | 770,000 |
| 011831L51 | 7.550% | 2018 | Dec | Sinking Fund | | | 830,000 | 0 | 0 | | 830,000 |
| 011831L51 | 7.550% | 2019 | Dec | Sinking Fund | | | 890,000 | 0 | 0 | | 890,000 |
| 011831L51 | 7.550% | 2020 | Dec | Sinking Fund | | | 960,000 | 0 | 0 | | 960,000 |
| 011831L51 | 7.550% | 2021 | Dec | Sinking Fund | | | 1,030,000 | 0 | 0 | | 1,030,000 |
| 011831L51 | 7.550% | 2022 | Dec | Sinking Fund | | | 1,110,000 | 0 | 0 | | 1,110,000 |
| 011831L51 | 7.550% | 2023 | Dec | Sinking Fund | | | 1,195,000 | 0 | 0 | | 1,195,000 |
| 011831L51 | 7.550% | 2024 | Dec | Sinking Fund | | | 1,285,000 | 0 | 0 | | 1,285,000 |
| 011831L51 | 7.550% | 2025 | Dec | Sinking Fund | | | 1,380,000 | 0 | 0 | | 1,380,000 |
| 011831L51 | 7.550% | 2026 | Dec | Sinking Fund | | | 1,485,000 | 0 | 0 | | 1,485,000 |
| 011831L51 | 7.550% | 2027 | Dec | Sinking Fund | | | 1,600,000 | 0 | 0 | | 1,600,000 |
| 011831L51 | 7.550% | 2028 | Dec | Sinking Fund | | | 1,720,000 | 0 | 0 | | 1,720,000 |
| 011831L51 | 7.550% | 2029 | Dec | Term Maturity | | | 1,850,000 | 0 | 0 | | 1,850,000 |
| HD97C Total | | | | | | | \$23,895,000 | \$1,475,000 | \$0 | | \$22,420,000 |
| Multifamily Housing Development Bonds (T) Total | | | | | | | \$40,825,000 | \$5,085,000 | \$0 | | \$35,740,000 |
| Other Bonds (T) | | | | Taxable | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| GH03A General Housing Purpose Bonds, 2003 Series A | | | | Fund: 650 | Bond Yield: | Indenture: 2/1/1994 | Delivery: 11/6/2003 | Dated: 11/6/2003 | AAA/A-1+ | Aaa/VMIG-1 | AAA/F1+ |
| 011832VC3 | | 2004 | Dec | Sinking Fund | Variable | | 7,205,000 | 0 | 0 | | 7,205,000 |
| 011832VC3 | | 2005 | Dec | Sinking Fund | Variable | | 5,165,000 | 0 | 0 | | 5,165,000 |
| 011832VC3 | | 2006 | Dec | Sinking Fund | Variable | | 5,350,000 | 0 | 0 | | 5,350,000 |
| 011832VC3 | | 2007 | Dec | Sinking Fund | Variable | | 5,540,000 | 0 | 0 | | 5,540,000 |
| 011832VC3 | | 2008 | Dec | Sinking Fund | Variable | | 5,735,000 | 0 | 0 | | 5,735,000 |
| 011832VC3 | | 2009 | Dec | Sinking Fund | Variable | | 5,940,000 | 0 | 0 | | 5,940,000 |
| 011832VC3 | | 2010 | Dec | Sinking Fund | Variable | | 6,150,000 | 0 | 0 | | 6,150,000 |
| 011832VC3 | | 2011 | Dec | Sinking Fund | Variable | | 6,365,000 | 0 | 0 | | 6,365,000 |
| 011832VC3 | | 2012 | Dec | Sinking Fund | Variable | | 6,590,000 | 0 | 0 | | 6,590,000 |
| 011832VC3 | | 2013 | Dec | Sinking Fund | Variable | | 6,830,000 | 0 | 0 | | 6,830,000 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|-------------|----------|-----------|------------------|------------------|----------------------------|----------------------------|-------------------------|--------------------|----------------------|--------------|
| Other Bonds (T) | | | | Taxable | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| GH03A General Housing Purpose Bonds, 2003 Series A | | | | Fund: 650 | Bond Yield: | Indenture: 2/1/1994 | Delivery: 11/6/2003 | Dated: 11/6/2003 | AAA/A-1+ | Aaa/VMIG-1 | AAA/F1+ |
| 011832VC3 | | 2014 | Dec | Sinking Fund | Variable | | 7,070,000 | 0 | 0 | | 7,070,000 |
| 011832VC3 | | 2015 | Dec | Sinking Fund | Variable | | 7,320,000 | 0 | 0 | | 7,320,000 |
| 011832VC3 | | 2016 | Dec | Sinking Fund | Variable | | 7,580,000 | 0 | 0 | | 7,580,000 |
| 011832VC3 | | 2017 | Dec | Sinking Fund | Variable | | 7,850,000 | 0 | 0 | | 7,850,000 |
| 011832VC3 | | 2018 | Dec | Sinking Fund | Variable | | 8,130,000 | 0 | 0 | | 8,130,000 |
| 011832VC3 | | 2019 | Dec | Sinking Fund | Variable | | 8,415,000 | 0 | 0 | | 8,415,000 |
| 011832VC3 | | 2020 | Dec | Sinking Fund | Variable | | 8,715,000 | 0 | 0 | | 8,715,000 |
| 011832VC3 | | 2021 | Dec | Sinking Fund | Variable | | 9,025,000 | 0 | 0 | | 9,025,000 |
| 011832VC3 | | 2022 | Dec | Sinking Fund | Variable | | 9,345,000 | 0 | 0 | | 9,345,000 |
| 011832VC3 | | 2023 | Dec | Term Maturity | Variable | | 9,675,000 | 0 | 0 | | 9,675,000 |
| GH03A Total | | | | | | | \$143,995,000 | \$0 | \$0 | \$143,995,000 | |
| GP01C Governmental Purpose Bonds, 2001 Series C | | | | Fund: 648 | Bond Yield: | Indenture: 7/1/2001 | Delivery: 8/2/2001 | Dated: 8/2/2001 | AAA/A-1+ | Aaa/VMIG-1 | AAA/F-1+ |
| 011832M22 | | 2001 | Dec | Sinking Fund | Variable | | 110,000 | 110,000 | 0 | | 0 |
| 011832M22 | | 2002 | Jun | Sinking Fund | Variable | | 245,000 | 245,000 | 0 | | 0 |
| 011832M22 | | 2002 | Dec | Sinking Fund | Variable | | 215,000 | 215,000 | 0 | | 0 |
| 011832M22 | | 2003 | Jun | Sinking Fund | Variable | | 530,000 | 530,000 | 0 | | 0 |
| 011832M22 | | 2003 | Dec | Sinking Fund | Variable | | 550,000 | 550,000 | 0 | | 0 |
| 011832M22 | | 2004 | Jun | Sinking Fund | Variable | | 570,000 | 0 | 0 | | 570,000 |
| 011832M22 | | 2004 | Dec | Sinking Fund | Variable | | 590,000 | 0 | 0 | | 590,000 |
| 011832M22 | | 2005 | Jun | Sinking Fund | Variable | | 610,000 | 0 | 0 | | 610,000 |
| 011832M22 | | 2005 | Dec | Sinking Fund | Variable | | 630,000 | 0 | 0 | | 630,000 |
| 011832M22 | | 2006 | Jun | Sinking Fund | Variable | | 655,000 | 0 | 0 | | 655,000 |
| 011832M22 | | 2006 | Dec | Sinking Fund | Variable | | 680,000 | 0 | 0 | | 680,000 |
| 011832M22 | | 2007 | Jun | Sinking Fund | Variable | | 700,000 | 0 | 0 | | 700,000 |
| 011832M22 | | 2007 | Dec | Sinking Fund | Variable | | 730,000 | 0 | 0 | | 730,000 |
| 011832M22 | | 2008 | Jun | Sinking Fund | Variable | | 750,000 | 0 | 0 | | 750,000 |
| 011832M22 | | 2008 | Dec | Sinking Fund | Variable | | 780,000 | 0 | 0 | | 780,000 |
| 011832M22 | | 2009 | Jun | Sinking Fund | Variable | | 810,000 | 0 | 0 | | 810,000 |
| 011832M22 | | 2009 | Dec | Sinking Fund | Variable | | 835,000 | 0 | 0 | | 835,000 |
| 011832M22 | | 2010 | Jun | Sinking Fund | Variable | | 865,000 | 0 | 0 | | 865,000 |
| 011832M22 | | 2010 | Dec | Sinking Fund | Variable | | 895,000 | 0 | 0 | | 895,000 |
| 011832M22 | | 2011 | Jun | Sinking Fund | Variable | | 925,000 | 0 | 0 | | 925,000 |
| 011832M22 | | 2011 | Dec | Sinking Fund | Variable | | 960,000 | 0 | 0 | | 960,000 |
| 011832M22 | | 2012 | Jun | Sinking Fund | Variable | | 995,000 | 0 | 0 | | 995,000 |
| 011832M22 | | 2012 | Dec | Sinking Fund | Variable | | 1,030,000 | 0 | 0 | | 1,030,000 |
| 011832M22 | | 2013 | Jun | Sinking Fund | Variable | | 1,065,000 | 0 | 0 | | 1,065,000 |
| 011832M22 | | 2013 | Dec | Sinking Fund | Variable | | 1,105,000 | 0 | 0 | | 1,105,000 |
| 011832M22 | | 2014 | Jun | Sinking Fund | Variable | | 1,140,000 | 0 | 0 | | 1,140,000 |
| 011832M22 | | 2014 | Dec | Sinking Fund | Variable | | 1,185,000 | 0 | 0 | | 1,185,000 |
| 011832M22 | | 2015 | Jun | Sinking Fund | Variable | | 1,225,000 | 0 | 0 | | 1,225,000 |
| 011832M22 | | 2015 | Dec | Sinking Fund | Variable | | 1,270,000 | 0 | 0 | | 1,270,000 |
| 011832M22 | | 2016 | Jun | Sinking Fund | Variable | | 1,315,000 | 0 | 0 | | 1,315,000 |
| 011832M22 | | 2016 | Dec | Sinking Fund | Variable | | 1,340,000 | 0 | 0 | | 1,340,000 |
| 011832M22 | | 2017 | Jun | Sinking Fund | Variable | | 1,355,000 | 0 | 0 | | 1,355,000 |
| 011832M22 | | 2017 | Dec | Sinking Fund | Variable | | 1,405,000 | 0 | 0 | | 1,405,000 |
| 011832M22 | | 2018 | Jun | Sinking Fund | Variable | | 1,450,000 | 0 | 0 | | 1,450,000 |
| 011832M22 | | 2018 | Dec | Sinking Fund | Variable | | 1,505,000 | 0 | 0 | | 1,505,000 |
| 011832M22 | | 2019 | Jun | Sinking Fund | Variable | | 1,560,000 | 0 | 0 | | 1,560,000 |
| 011832M22 | | 2019 | Dec | Sinking Fund | Variable | | 1,615,000 | 0 | 0 | | 1,615,000 |
| 011832M22 | | 2020 | Jun | Sinking Fund | Variable | | 1,670,000 | 0 | 0 | | 1,670,000 |
| 011832M22 | | 2020 | Dec | Sinking Fund | Variable | | 1,735,000 | 0 | 0 | | 1,735,000 |
| 011832M22 | | 2021 | Jun | Sinking Fund | Variable | | 1,790,000 | 0 | 0 | | 1,790,000 |
| 011832M22 | | 2021 | Dec | Sinking Fund | Variable | | 1,860,000 | 0 | 0 | | 1,860,000 |
| 011832M22 | | 2022 | Jun | Sinking Fund | Variable | | 1,925,000 | 0 | 0 | | 1,925,000 |
| 011832M22 | | 2022 | Dec | Sinking Fund | Variable | | 1,990,000 | 0 | 0 | | 1,990,000 |
| 011832M22 | | 2023 | Jun | Sinking Fund | Variable | | 2,065,000 | 0 | 0 | | 2,065,000 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|--|-------------|----------|-----------|------------------|------------------|----------------------------|---------------------------|------------------------|--------------------|---------------------|--------------|
| Other Bonds (T) | | | | Taxable | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| GP01C Governmental Purpose Bonds, 2001 Series C | | | | Fund: 648 | Bond Yield: | Indenture: 7/1/2001 | Delivery: 8/2/2001 | Dated: 8/2/2001 | AAA/A-1+ | Aaa/VMIG-1 | AAA/F-1+ |
| 011832M22 | | 2023 | Dec | Sinking Fund | Variable | | 2,135,000 | 0 | 0 | | 2,135,000 |
| 011832M22 | | 2024 | Jun | Sinking Fund | Variable | | 2,215,000 | 0 | 0 | | 2,215,000 |
| 011832M22 | | 2024 | Dec | Sinking Fund | Variable | | 2,290,000 | 0 | 0 | | 2,290,000 |
| 011832M22 | | 2025 | Jun | Sinking Fund | Variable | | 2,375,000 | 0 | 0 | | 2,375,000 |
| 011832M22 | | 2025 | Dec | Sinking Fund | Variable | | 2,460,000 | 0 | 0 | | 2,460,000 |
| 011832M22 | | 2026 | Jun | Sinking Fund | Variable | | 2,550,000 | 0 | 0 | | 2,550,000 |
| 011832M22 | | 2026 | Dec | Sinking Fund | Variable | | 2,635,000 | 0 | 0 | | 2,635,000 |
| 011832M22 | | 2027 | Jun | Sinking Fund | Variable | | 2,735,000 | 0 | 0 | | 2,735,000 |
| 011832M22 | | 2027 | Dec | Sinking Fund | Variable | | 2,830,000 | 0 | 0 | | 2,830,000 |
| 011832M22 | | 2028 | Jun | Sinking Fund | Variable | | 2,930,000 | 0 | 0 | | 2,930,000 |
| 011832M22 | | 2028 | Dec | Sinking Fund | Variable | | 3,035,000 | 0 | 0 | | 3,035,000 |
| 011832M22 | | 2029 | Jun | Sinking Fund | Variable | | 3,135,000 | 0 | 0 | | 3,135,000 |
| 011832M22 | | 2029 | Dec | Sinking Fund | Variable | | 3,245,000 | 0 | 0 | | 3,245,000 |
| 011832M22 | | 2030 | Jun | Sinking Fund | Variable | | 3,345,000 | 0 | 0 | | 3,345,000 |
| 011832M22 | | 2030 | Dec | Sinking Fund | Variable | | 3,440,000 | 0 | 0 | | 3,440,000 |
| 011832M22 | | 2031 | Jun | Sinking Fund | Variable | | 3,500,000 | 0 | 0 | | 3,500,000 |
| 011832M22 | | 2031 | Dec | Sinking Fund | Variable | | 3,155,000 | 0 | 0 | | 3,155,000 |
| 011832M22 | | 2032 | Jun | Sinking Fund | Variable | | 2,300,000 | 0 | 0 | | 2,300,000 |
| 011832M22 | | 2032 | Dec | Term Maturity | Variable | | 2,460,000 | 0 | 0 | | 2,460,000 |
| GP01C Total | | | | | | | \$100,000,000 | \$1,650,000 | \$0 | \$98,350,000 | |
| GP01D Governmental Purpose Bonds, 2001 Series D | | | | Fund: 648 | Bond Yield: | Indenture: 7/1/2001 | Delivery: 8/2/2001 | Dated: 8/2/2001 | AAA/A-1+ | Aaa/VMIG-1 | AAA/F-1+ |
| 011832MX7 | | 2001 | Dec | Sinking Fund | Variable | | 115,000 | 115,000 | 0 | | 0 |
| 011832MX7 | | 2002 | Jun | Sinking Fund | Variable | | 240,000 | 240,000 | 0 | | 0 |
| 011832MX7 | | 2002 | Dec | Sinking Fund | Variable | | 220,000 | 220,000 | 0 | | 0 |
| 011832MX7 | | 2003 | Jun | Sinking Fund | Variable | | 530,000 | 530,000 | 0 | | 0 |
| 011832MX7 | | 2003 | Dec | Sinking Fund | Variable | | 550,000 | 355,000 | 195,000 | | 0 |
| 011832MX7 | | 2004 | Jun | Sinking Fund | Variable | | 565,000 | 0 | 200,000 | | 365,000 |
| 011832MX7 | | 2004 | Dec | Sinking Fund | Variable | | 590,000 | 0 | 210,000 | | 380,000 |
| 011832MX7 | | 2005 | Jun | Sinking Fund | Variable | | 610,000 | 0 | 220,000 | | 390,000 |
| 011832MX7 | | 2005 | Dec | Sinking Fund | Variable | | 635,000 | 0 | 225,000 | | 410,000 |
| 011832MX7 | | 2006 | Jun | Sinking Fund | Variable | | 655,000 | 0 | 235,000 | | 420,000 |
| 011832MX7 | | 2006 | Dec | Sinking Fund | Variable | | 675,000 | 0 | 240,000 | | 435,000 |
| 011832MX7 | | 2007 | Jun | Sinking Fund | Variable | | 705,000 | 0 | 250,000 | | 455,000 |
| 011832MX7 | | 2007 | Dec | Sinking Fund | Variable | | 725,000 | 0 | 260,000 | | 465,000 |
| 011832MX7 | | 2008 | Jun | Sinking Fund | Variable | | 755,000 | 0 | 270,000 | | 485,000 |
| 011832MX7 | | 2008 | Dec | Sinking Fund | Variable | | 780,000 | 0 | 280,000 | | 500,000 |
| 011832MX7 | | 2009 | Jun | Sinking Fund | Variable | | 805,000 | 0 | 290,000 | | 515,000 |
| 011832MX7 | | 2009 | Dec | Sinking Fund | Variable | | 835,000 | 0 | 300,000 | | 535,000 |
| 011832MX7 | | 2010 | Jun | Sinking Fund | Variable | | 865,000 | 0 | 310,000 | | 555,000 |
| 011832MX7 | | 2010 | Dec | Sinking Fund | Variable | | 895,000 | 0 | 320,000 | | 575,000 |
| 011832MX7 | | 2011 | Jun | Sinking Fund | Variable | | 930,000 | 0 | 330,000 | | 600,000 |
| 011832MX7 | | 2011 | Dec | Sinking Fund | Variable | | 960,000 | 0 | 345,000 | | 615,000 |
| 011832MX7 | | 2012 | Jun | Sinking Fund | Variable | | 995,000 | 0 | 355,000 | | 640,000 |
| 011832MX7 | | 2012 | Dec | Sinking Fund | Variable | | 1,030,000 | 0 | 370,000 | | 660,000 |
| 011832MX7 | | 2013 | Jun | Sinking Fund | Variable | | 1,065,000 | 0 | 380,000 | | 685,000 |
| 011832MX7 | | 2013 | Dec | Sinking Fund | Variable | | 1,100,000 | 0 | 395,000 | | 705,000 |
| 011832MX7 | | 2014 | Jun | Sinking Fund | Variable | | 1,145,000 | 0 | 410,000 | | 735,000 |
| 011832MX7 | | 2014 | Dec | Sinking Fund | Variable | | 1,180,000 | 0 | 420,000 | | 760,000 |
| 011832MX7 | | 2015 | Jun | Sinking Fund | Variable | | 1,225,000 | 0 | 440,000 | | 785,000 |
| 011832MX7 | | 2015 | Dec | Sinking Fund | Variable | | 1,270,000 | 0 | 455,000 | | 815,000 |
| 011832MX7 | | 2016 | Jun | Sinking Fund | Variable | | 1,315,000 | 0 | 470,000 | | 845,000 |
| 011832MX7 | | 2016 | Dec | Sinking Fund | Variable | | 1,345,000 | 0 | 480,000 | | 865,000 |
| 011832MX7 | | 2017 | Jun | Sinking Fund | Variable | | 1,355,000 | 0 | 485,000 | | 870,000 |
| 011832MX7 | | 2017 | Dec | Sinking Fund | Variable | | 1,400,000 | 0 | 500,000 | | 900,000 |
| 011832MX7 | | 2018 | Jun | Sinking Fund | Variable | | 1,455,000 | 0 | 520,000 | | 935,000 |
| 011832MX7 | | 2018 | Dec | Sinking Fund | Variable | | 1,505,000 | 0 | 540,000 | | 965,000 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|-------------|----------|-----------|-------------------|-----------------------|----------------------------|---------------------------|------------------------|------------------------|------------------------|--------------|
| Other Bonds (T) | | | | Taxable | Corporate | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| GP01D Governmental Purpose Bonds, 2001 Series D | | | | Fund: 648 | Bond Yield: | Indenture: 7/1/2001 | Delivery: 8/2/2001 | Dated: 8/2/2001 | AAA/A-1+ | Aaa/VMIG-1 | AAA/F-1+ |
| 011832MX7 | | 2019 | Jun | Sinking Fund | Variable | | 1,555,000 | 0 | 555,000 | | 1,000,000 |
| 011832MX7 | | 2019 | Dec | Sinking Fund | Variable | | 1,615,000 | 0 | 575,000 | | 1,040,000 |
| 011832MX7 | | 2020 | Jun | Sinking Fund | Variable | | 1,675,000 | 0 | 600,000 | | 1,075,000 |
| 011832MX7 | | 2020 | Dec | Sinking Fund | Variable | | 1,730,000 | 0 | 620,000 | | 1,110,000 |
| 011832MX7 | | 2021 | Jun | Sinking Fund | Variable | | 1,795,000 | 0 | 640,000 | | 1,155,000 |
| 011832MX7 | | 2021 | Dec | Sinking Fund | Variable | | 1,855,000 | 0 | 665,000 | | 1,190,000 |
| 011832MX7 | | 2022 | Jun | Sinking Fund | Variable | | 1,925,000 | 0 | 690,000 | | 1,235,000 |
| 011832MX7 | | 2022 | Dec | Sinking Fund | Variable | | 1,995,000 | 0 | 715,000 | | 1,280,000 |
| 011832MX7 | | 2023 | Jun | Sinking Fund | Variable | | 2,060,000 | 0 | 735,000 | | 1,325,000 |
| 011832MX7 | | 2023 | Dec | Sinking Fund | Variable | | 2,140,000 | 0 | 765,000 | | 1,375,000 |
| 011832MX7 | | 2024 | Jun | Sinking Fund | Variable | | 2,210,000 | 0 | 790,000 | | 1,420,000 |
| 011832MX7 | | 2024 | Dec | Sinking Fund | Variable | | 2,295,000 | 0 | 820,000 | | 1,475,000 |
| 011832MX7 | | 2025 | Jun | Sinking Fund | Variable | | 2,375,000 | 0 | 850,000 | | 1,525,000 |
| 011832MX7 | | 2025 | Dec | Sinking Fund | Variable | | 2,460,000 | 0 | 880,000 | | 1,580,000 |
| 011832MX7 | | 2026 | Jun | Sinking Fund | Variable | | 2,545,000 | 0 | 910,000 | | 1,635,000 |
| 011832MX7 | | 2026 | Dec | Sinking Fund | Variable | | 2,640,000 | 0 | 945,000 | | 1,695,000 |
| 011832MX7 | | 2027 | Jun | Sinking Fund | Variable | | 2,730,000 | 0 | 975,000 | | 1,755,000 |
| 011832MX7 | | 2027 | Dec | Sinking Fund | Variable | | 2,830,000 | 0 | 1,010,000 | | 1,820,000 |
| 011832MX7 | | 2028 | Jun | Sinking Fund | Variable | | 2,935,000 | 0 | 1,050,000 | | 1,885,000 |
| 011832MX7 | | 2028 | Dec | Sinking Fund | Variable | | 3,030,000 | 0 | 1,085,000 | | 1,945,000 |
| 011832MX7 | | 2029 | Jun | Sinking Fund | Variable | | 3,140,000 | 0 | 1,120,000 | | 2,020,000 |
| 011832MX7 | | 2029 | Dec | Sinking Fund | Variable | | 3,240,000 | 0 | 1,160,000 | | 2,080,000 |
| 011832MX7 | | 2030 | Jun | Sinking Fund | Variable | | 3,350,000 | 0 | 1,195,000 | | 2,155,000 |
| 011832MX7 | | 2030 | Dec | Sinking Fund | Variable | | 3,435,000 | 0 | 1,225,000 | | 2,210,000 |
| 011832MX7 | | 2031 | Jun | Sinking Fund | Variable | | 3,505,000 | 0 | 1,250,000 | | 2,255,000 |
| 011832MX7 | | 2031 | Dec | Sinking Fund | Variable | | 3,150,000 | 0 | 1,120,000 | | 2,030,000 |
| 011832MX7 | | 2032 | Jun | Sinking Fund | Variable | | 2,300,000 | 0 | 815,000 | | 1,485,000 |
| 011832MX7 | | 2032 | Dec | Term Maturity | Variable | | 2,460,000 | 0 | 875,000 | | 1,585,000 |
| GP01D Total | | | | | | | \$100,000,000 | \$1,460,000 | \$35,335,000 | \$63,205,000 | |
| Other Bonds (T) Total | | | | | | | \$343,995,000 | \$3,110,000 | \$35,335,000 | \$305,550,000 | |
| Taxable Total | | | | | | | \$440,560,000 | \$8,195,000 | \$52,855,000 | \$379,510,000 | |
| Corporate Total | | | | | | | \$4,754,526,227 | \$332,185,000 | \$1,350,160,000 | \$3,072,181,227 | |
| Division of Public Housing Federally Subsidized Debt | | | | Tax-Exempt | Public Housing | | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| PFWP1 Wrangell Project Home Ownership Note | | | | Fund: 240 | Bond Yield: | Indenture: | Delivery: | Dated: | N/A | N/A | N/A |
| N/A | 3.000% | 2002 | Jun | Stated Maturity | | | 529,625 | 529,625 | 0 | | 0 |
| N/A | 3.000% | 2002 | Jul | Stated Maturity | | | 2,044 | 2,044 | 0 | | 0 |
| N/A | 3.000% | 2002 | Aug | Stated Maturity | | | 2,049 | 2,049 | 0 | | 0 |
| N/A | 3.000% | 2002 | Sep | Stated Maturity | | | 2,054 | 2,054 | 0 | | 0 |
| N/A | 3.000% | 2002 | Oct | Stated Maturity | | | 2,059 | 2,059 | 0 | | 0 |
| N/A | 3.000% | 2002 | Nov | Stated Maturity | | | 2,064 | 2,064 | 0 | | 0 |
| N/A | 3.000% | 2002 | Dec | Stated Maturity | | | 2,069 | 2,069 | 0 | | 0 |
| N/A | 3.000% | 2003 | Jan | Stated Maturity | | | 2,075 | 2,075 | 0 | | 0 |
| N/A | 3.000% | 2003 | Feb | Stated Maturity | | | 2,080 | 2,080 | 0 | | 0 |
| N/A | 3.000% | 2003 | Mar | Stated Maturity | | | 2,085 | 2,085 | 0 | | 0 |
| N/A | 3.000% | 2003 | Apr | Stated Maturity | | | 2,090 | 2,090 | 0 | | 0 |
| N/A | 3.000% | 2003 | May | Stated Maturity | | | 2,095 | 2,095 | 0 | | 0 |
| N/A | 3.000% | 2003 | Jun | Stated Maturity | | | 2,101 | 2,101 | 0 | | 0 |
| N/A | 3.000% | 2003 | Jul | Stated Maturity | | | 2,106 | 2,106 | 0 | | 0 |
| N/A | 3.000% | 2003 | Aug | Stated Maturity | | | 2,111 | 2,111 | 0 | | 0 |
| N/A | 3.000% | 2003 | Sep | Stated Maturity | | | 2,116 | 2,116 | 0 | | 0 |
| N/A | 3.000% | 2003 | Oct | Stated Maturity | | | 2,122 | 2,122 | 0 | | 0 |
| N/A | 3.000% | 2003 | Nov | Stated Maturity | | | 2,127 | 2,127 | 0 | | 0 |
| N/A | 3.000% | 2003 | Dec | Stated Maturity | | | 2,132 | 2,132 | 0 | | 0 |
| N/A | 3.000% | 2004 | Jan | Stated Maturity | | | 2,138 | 0 | 0 | | 2,138 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|-------------|----------|-----------|-------------------|-----------------------|------------|--------------------|----------------------|--------------------|--------------------|
| Division of Public Housing Federally Subsidized Debt | | | | Tax-Exempt | Public Housing | | <i>Dates</i> | <i>S and P</i> | <i>Moody's</i> | <i>Fitch</i> |
| PFWP1 Wrangell Project Home Ownership Note | | | | Fund: 240 | Bond Yield: | Indenture: | Delivery: | Dated: | N/A | N/A |
| N/A | 3.000% | 2004 | Feb | Stated Maturity | | | 2,143 | 0 | 0 | 2,143 |
| N/A | 3.000% | 2004 | Mar | Stated Maturity | | | 2,148 | 0 | 0 | 2,148 |
| N/A | 3.000% | 2004 | Apr | Stated Maturity | | | 2,154 | 0 | 0 | 2,154 |
| N/A | 3.000% | 2004 | May | Stated Maturity | | | 2,159 | 0 | 0 | 2,159 |
| N/A | 3.000% | 2004 | Jun | Stated Maturity | | | 2,165 | 0 | 0 | 2,165 |
| N/A | 3.000% | 2004 | Jul | Stated Maturity | | | 2,170 | 0 | 0 | 2,170 |
| N/A | 3.000% | 2004 | Aug | Stated Maturity | | | 2,175 | 0 | 0 | 2,175 |
| N/A | 3.000% | 2004 | Sep | Stated Maturity | | | 2,181 | 0 | 0 | 2,181 |
| N/A | 3.000% | 2004 | Oct | Stated Maturity | | | 2,186 | 0 | 0 | 2,186 |
| N/A | 3.000% | 2004 | Nov | Stated Maturity | | | 2,192 | 0 | 0 | 2,192 |
| N/A | 3.000% | 2004 | Dec | Stated Maturity | | | 2,197 | 0 | 0 | 2,197 |
| N/A | 3.000% | 2005 | Jan | Stated Maturity | | | 2,203 | 0 | 0 | 2,203 |
| N/A | 3.000% | 2005 | Feb | Stated Maturity | | | 2,208 | 0 | 0 | 2,208 |
| N/A | 3.000% | 2005 | Mar | Stated Maturity | | | 2,214 | 0 | 0 | 2,214 |
| N/A | 3.000% | 2005 | Apr | Stated Maturity | | | 2,219 | 0 | 0 | 2,219 |
| N/A | 3.000% | 2005 | May | Stated Maturity | | | 2,225 | 0 | 0 | 2,225 |
| N/A | 3.000% | 2005 | Jun | Stated Maturity | | | 2,230 | 0 | 0 | 2,230 |
| N/A | 3.000% | 2005 | Jul | Stated Maturity | | | 2,236 | 0 | 0 | 2,236 |
| N/A | 3.000% | 2005 | Aug | Stated Maturity | | | 2,242 | 0 | 0 | 2,242 |
| N/A | 3.000% | 2005 | Sep | Stated Maturity | | | 2,247 | 0 | 0 | 2,247 |
| N/A | 3.000% | 2005 | Oct | Stated Maturity | | | 2,253 | 0 | 0 | 2,253 |
| N/A | 3.000% | 2005 | Nov | Stated Maturity | | | 2,258 | 0 | 0 | 2,258 |
| N/A | 3.000% | 2005 | Dec | Stated Maturity | | | 2,264 | 0 | 0 | 2,264 |
| N/A | 3.000% | 2006 | Jan | Stated Maturity | | | 2,270 | 0 | 0 | 2,270 |
| N/A | 3.000% | 2006 | Feb | Stated Maturity | | | 2,275 | 0 | 0 | 2,275 |
| N/A | 3.000% | 2006 | Mar | Stated Maturity | | | 2,281 | 0 | 0 | 2,281 |
| N/A | 3.000% | 2006 | Apr | Stated Maturity | | | 2,287 | 0 | 0 | 2,287 |
| N/A | 3.000% | 2006 | May | Stated Maturity | | | 2,293 | 0 | 0 | 2,293 |
| N/A | 3.000% | 2006 | Jun | Stated Maturity | | | 2,298 | 0 | 0 | 2,298 |
| N/A | 3.000% | 2006 | Jul | Stated Maturity | | | 2,304 | 0 | 0 | 2,304 |
| N/A | 3.000% | 2006 | Aug | Stated Maturity | | | 2,310 | 0 | 0 | 2,310 |
| N/A | 3.000% | 2006 | Sep | Stated Maturity | | | 2,316 | 0 | 0 | 2,316 |
| N/A | 3.000% | 2006 | Oct | Stated Maturity | | | 2,321 | 0 | 0 | 2,321 |
| N/A | 3.000% | 2006 | Nov | Stated Maturity | | | 2,327 | 0 | 0 | 2,327 |
| N/A | 3.000% | 2006 | Dec | Stated Maturity | | | 2,333 | 0 | 0 | 2,333 |
| N/A | 3.000% | 2007 | Jan | Stated Maturity | | | 2,339 | 0 | 0 | 2,339 |
| N/A | 3.000% | 2007 | Feb | Stated Maturity | | | 2,345 | 0 | 0 | 2,345 |
| N/A | 3.000% | 2007 | Mar | Stated Maturity | | | 2,351 | 0 | 0 | 2,351 |
| N/A | 3.000% | 2007 | Apr | Stated Maturity | | | 2,356 | 0 | 0 | 2,356 |
| N/A | 3.000% | 2007 | May | Stated Maturity | | | 2,362 | 0 | 0 | 2,362 |
| N/A | 3.000% | 2007 | Jun | Stated Maturity | | | 2,368 | 0 | 0 | 2,368 |
| N/A | 3.000% | 2007 | Jul | Stated Maturity | | | 2,374 | 0 | 0 | 2,374 |
| N/A | 3.000% | 2007 | Aug | Stated Maturity | | | 2,377 | 0 | 0 | 2,377 |
| PFWP1 Total | | | | | | | \$666,500 | \$567,206 | \$0 | \$99,294 |
| PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable | | | | Fund: 240 | Bond Yield: | Indenture: | Delivery: | Dated: | N/A | N/A |
| N/A | 1.000% | 2007 | Dec | Stated Maturity | | | 494,701 | 0 | 0 | 494,701 |
| PFWP2 Total | | | | | | | \$494,701 | \$0 | \$0 | \$494,701 |
| Division of Public Housing Federally Subsidized Debt Total | | | | | | | \$1,161,201 | \$567,206 | \$0 | \$593,995 |
| Tax-Exempt Total | | | | | | | \$1,161,201 | \$567,206 | \$0 | \$593,995 |
| Public Housing Total | | | | | | | \$1,161,201 | \$567,206 | \$0 | \$593,995 |

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|-----------------------------------|-------------|----------|-----------|---------------|----------|-----|------------------------|----------------------|------------------------|------------------------|
| Total AHFC Bonds and Notes | | | | | | | \$4,755,687,428 | \$332,752,206 | \$1,350,160,000 | \$3,072,775,222 |

| Short Term Obligations Outstanding: (As of 12/31/03) | |
|---|---------------------|
| Domestic Commercial Paper | 82,845,000 |
| Reverse Repurchase Agreement | 0 |
| Total | \$82,845,000 |

Detail of Accreted Interest: (As of 12/31/03)

| | |
|---|-------------------|
| Mortgage Revenue Bonds, 1996 Series A | 4,252,641 |
| Mortgage Revenue Bonds, 1997 Series A2 | 4,969,688 |
| General Mortgage Revenue Bonds, 1997 Series A | 5,180,211 |
| Total Accreted Interest | 14,402,540 |

Total All AHFC Bonds and Notes w/ Accreted Interest **\$3,087,177,762**

Detail of Conduit Debt: (As of 12/31/03)

| | |
|---|------------------|
| Mortgage Revenue Refunding Bonds Chinook Apts A | 2,020,000 |
| Mortgage Revenue Refunding Bonds Coho Park B | 2,225,000 |
| Total Conduit Debt | 4,245,000 |

Total AHFC Bonds and Notes w/o Conduit Debt and before Accreted Interest **\$3,068,530,222**

PLEASE NOTE:

- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- On 11/06/03, AHFC issued GH03A in order to fully refund GH94A on 06/01/04.
- Although the Official Statement for HD00A and HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture. The \$2,030,000 special redemption for HD00A on 6/3/03 was an unexpended proceeds call.
- Some AHFC Bond transactions are separated into both tax-exempt and taxable series. E001D and E021B were taxable while E001A, E001B, E001C and E021A were tax-exempt. GP01C and GP01D were taxable while GP01A and GP01B were tax-exempt. GH03A was taxable while GH03B was tax-exempt.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions. For GP01A and GP01B, AHFC pays 4.1427% fixed rate in exchange for 67% of 1-month USD LIBOR. For E021A, AHFC pays 4.103% - 4.343% fixed rate in exchange for 68% of 1-month USD LIBOR.
- GP01A and GP01B were issued to partially refund \$160,000,000 GP95A while GM02A was issued to partially refund \$105,580,000 GM97A and \$45,070,000 GM99A.
- HD02B was issued to fully refund \$4,755,000 HD91A and \$3,260,000 HD92A.
- For the State Capital Bonds issued in 2002, Series C is a variable rate with weekly resets, while Series B is an auction rate that is reset every 28 days. For SC02B, AHFC pays 3.77% fixed rate in exchange for 70% of 1-month USD LIBOR. For SC02C, AHFC pays 4.303% fixed rate in exchange for BMA plus a spread of 11.5 points.
- AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00 and \$126,790,000 on 8/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.
- AHFC has closed 182 Bond and Note transactions as of 12/31/03. This number of transactions included bonds and notes issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA as well as debt of NTSC.

1 Mortgage Revenue Bonds, 1996 Series A

| | | | Prepayments | CPR | PSA | |
|---------------------------------|------------------|--------------|-------------|---------------|--------|-----|
| Fund: 480 | Series Included: | E96A1 | 1-Month | \$1,122,326 | 26.38% | 440 |
| Remaining Principal Balance: | | \$43,426,698 | 3-Months | \$3,639,491 | 27.45% | 458 |
| Weighted Average Seasoning: | | 90 | 6-Months | \$9,859,721 | 33.38% | 556 |
| Weighted Average Interest Rate: | | 6.046% | 12-Months | \$19,030,591 | 30.21% | 503 |
| Bond Yield (TIC): | | 5.861% | Life | \$104,166,265 | 14.91% | 248 |

2 Mortgage Revenue Bonds, 1997 Series A1

| | | | Prepayments | CPR | PSA | |
|---------------------------------|------------------|--------------|-------------|--------------|--------|-----|
| Fund: 481 | Series Included: | E97A1 | 1-Month | \$928,164 | 21.62% | 360 |
| Remaining Principal Balance: | | \$45,263,213 | 3-Months | \$2,730,154 | 20.85% | 347 |
| Weighted Average Seasoning: | | 75 | 6-Months | \$7,965,845 | 27.57% | 459 |
| Weighted Average Interest Rate: | | 6.034% | 12-Months | \$18,478,883 | 28.84% | 481 |
| Bond Yield (TIC): | | 5.530% | Life | \$59,135,163 | 13.52% | 225 |

3 Mortgage Revenue Bonds, 1997 Series A2

| | | | Prepayments | CPR | PSA | |
|---------------------------------|------------------|--------------|-------------|--------------|--------|-----|
| Fund: 481 | Series Included: | E97A2 | 1-Month | \$498,075 | 14.53% | 242 |
| Remaining Principal Balance: | | \$37,807,180 | 3-Months | \$3,366,012 | 28.80% | 480 |
| Weighted Average Seasoning: | | 45 | 6-Months | \$8,437,230 | 38.96% | 649 |
| Weighted Average Interest Rate: | | 6.013% | 12-Months | \$14,745,438 | 34.19% | 570 |
| Bond Yield (TIC): | | 5.530% | Life | \$36,522,811 | 14.92% | 249 |

4 Mortgage Revenue Bonds, 1998 Series A1

| | | | Prepayments | CPR | PSA | |
|---------------------------------|------------------|--------------|-------------|--------------|--------|-----|
| Fund: 482 | Series Included: | E98A1 | 1-Month | \$243,711 | 12.62% | 210 |
| Remaining Principal Balance: | | \$21,559,285 | 3-Months | \$893,537 | 14.96% | 249 |
| Weighted Average Seasoning: | | 68 | 6-Months | \$2,486,342 | 19.51% | 325 |
| Weighted Average Interest Rate: | | 5.477% | 12-Months | \$4,711,757 | 17.83% | 297 |
| Bond Yield (TIC): | | 5.206% | Life | \$14,328,991 | 9.60% | 160 |

5 Mortgage Revenue Bonds, 1998 Series A2

| | | | Prepayments | CPR | PSA | |
|---------------------------------|------------------|--------------|-------------|--------------|--------|-----|
| Fund: 482 | Series Included: | E98A2 | 1-Month | \$420,027 | 22.72% | 379 |
| Remaining Principal Balance: | | \$19,346,676 | 3-Months | \$1,232,265 | 21.86% | 364 |
| Weighted Average Seasoning: | | 56 | 6-Months | \$2,810,191 | 25.33% | 422 |
| Weighted Average Interest Rate: | | 5.840% | 12-Months | \$4,853,518 | 21.74% | 362 |
| Bond Yield (TIC): | | 5.206% | Life | \$12,814,288 | 10.60% | 177 |

6 Mortgage Revenue Bonds, 1999 Series A1

| | | | Prepayments | CPR | PSA | |
|---------------------------------|------------------|-------------|-------------|-------------|--------|-----|
| Fund: 483 | Series Included: | E99A1 | 1-Month | \$959 | 0.17% | 3 |
| Remaining Principal Balance: | | \$6,919,552 | 3-Months | \$361,209 | 18.12% | 302 |
| Weighted Average Seasoning: | | 62 | 6-Months | \$964,554 | 22.46% | 374 |
| Weighted Average Interest Rate: | | 6.375% | 12-Months | \$1,717,188 | 19.19% | 320 |
| Bond Yield (TIC): | | 5.978% | Life | \$4,280,499 | 10.27% | 171 |

7 Mortgage Revenue Bonds, 1999 Series A2

| | | | Prepayments | CPR | PSA | |
|---------------------------------|------------------|---------------|-------------|--------------|--------|-----|
| Fund: 483 | Series Included: | E99A2 | 1-Month | \$1,913,112 | 14.92% | 249 |
| Remaining Principal Balance: | | \$141,102,729 | 3-Months | \$7,618,308 | 18.96% | 316 |
| Weighted Average Seasoning: | | 49 | 6-Months | \$18,716,127 | 22.70% | 378 |
| Weighted Average Interest Rate: | | 6.447% | 12-Months | \$31,649,928 | 18.58% | 310 |
| Bond Yield (TIC): | | 5.978% | Life | \$70,091,006 | 9.26% | 155 |

8 **Mortgage Revenue Bonds, 2000 Series A**

| | | Prepayments | CPR | PSA | |
|---------------------------------|------------------------|-------------|--------------|--------|-----|
| Fund: 484 | Series Included: E001A | 1-Month | \$303,030 | 14.21% | 237 |
| Remaining Principal Balance: | \$23,571,983 | 3-Months | \$1,708,528 | 24.14% | 402 |
| Weighted Average Seasoning: | 132 | 6-Months | \$4,732,543 | 35.96% | 599 |
| Weighted Average Interest Rate: | 5.505% | 12-Months | \$9,896,052 | 35.18% | 586 |
| Bond Yield (TIC): | 5.929% | Life | \$29,137,670 | 24.91% | 415 |

9 **Mortgage Revenue Bonds, 2000 Series B/C/D**

| | | Prepayments | CPR | PSA | |
|---------------------------------|----------------------------|-------------|--------------|--------|-----|
| Fund: 484 | Series Included: E001B/C/D | 1-Month | \$1,369,938 | 23.78% | 396 |
| Remaining Principal Balance: | \$59,847,404 | 3-Months | \$4,424,902 | 24.84% | 414 |
| Weighted Average Seasoning: | 47 | 6-Months | \$11,127,275 | 28.75% | 479 |
| Weighted Average Interest Rate: | 6.736% | 12-Months | \$22,289,186 | 26.25% | 437 |
| Bond Yield (TIC): | 5.929% | Life | \$37,464,015 | 13.49% | 225 |

10 **Mortgage Revenue Bonds, 2001 Series A**

| | | Prepayments | CPR | PSA | |
|---------------------------------|----------------------------|-------------|--------------|--------|-----|
| Fund: 485 | Series Included: E011A/G/M | 1-Month | \$816,970 | 37.15% | 619 |
| Remaining Principal Balance: | \$20,706,685 | 3-Months | \$1,595,819 | 25.62% | 427 |
| Weighted Average Seasoning: | 60 | 6-Months | \$3,209,666 | 24.95% | 416 |
| Weighted Average Interest Rate: | 6.090% | 12-Months | \$6,808,592 | 24.61% | 410 |
| Bond Yield (TIC): | 5.211% | Life | \$10,788,565 | 16.80% | 280 |

11 **Mortgage Revenue Bonds, 2001 Series B**

| | | Prepayments | CPR | PSA | |
|---------------------------------|------------------------|-------------|--------------|--------|-----|
| Fund: 485 | Series Included: E011B | 1-Month | \$1,154,184 | 15.31% | 255 |
| Remaining Principal Balance: | \$82,746,173 | 3-Months | \$3,217,230 | 14.14% | 236 |
| Weighted Average Seasoning: | 33 | 6-Months | \$9,302,716 | 19.64% | 327 |
| Weighted Average Interest Rate: | 5.681% | 12-Months | \$15,837,951 | 16.53% | 287 |
| Bond Yield (TIC): | 5.211% | Life | \$22,927,450 | 10.58% | 238 |

12 **Home Mortgage Revenue Bonds, 2002 Series A**

| | | Prepayments | CPR | PSA | |
|---------------------------------|------------------------|-------------|--------------|--------|-----|
| Fund: 486 | Series Included: E021A | 1-Month | \$1,150,806 | 8.69% | 217 |
| Remaining Principal Balance: | \$151,394,213 | 3-Months | \$4,403,479 | 10.82% | 285 |
| Weighted Average Seasoning: | 20 | 6-Months | \$9,720,429 | 11.67% | 333 |
| Weighted Average Interest Rate: | 5.844% | 12-Months | \$13,794,745 | 8.35% | 268 |
| Bond Yield (TIC): | 4.553% | Life | \$15,590,405 | 5.87% | 226 |

13 **Home Mortgage Revenue Bonds, 2002 Series B**

| | | Prepayments | CPR | PSA | |
|---------------------------------|------------------------|-------------|-------------|--------|-----|
| Fund: 486 | Series Included: E021B | 1-Month | \$240,101 | 11.24% | 225 |
| Remaining Principal Balance: | \$24,045,022 | 3-Months | \$1,424,713 | 20.49% | 427 |
| Weighted Average Seasoning: | 25 | 6-Months | \$2,852,565 | 20.02% | 445 |
| Weighted Average Interest Rate: | 6.452% | 12-Months | \$4,992,624 | 17.11% | 428 |
| Bond Yield (TIC): | 4.553% | Life | \$5,386,624 | 11.33% | 350 |

14 **Veterans Collateralized Bonds, 1991 First**

| | | Prepayments | CPR | PSA | |
|---------------------------------|----------------------------|-------------|--------------|--------|-----|
| Fund: 750 | Series Included: C9111/G/M | 1-Month | \$80,083 | 33.94% | 566 |
| Remaining Principal Balance: | \$2,278,100 | 3-Months | \$159,040 | 23.57% | 393 |
| Weighted Average Seasoning: | 72 | 6-Months | \$352,288 | 34.36% | 573 |
| Weighted Average Interest Rate: | 3.729% | 12-Months | \$1,092,681 | 46.06% | 768 |
| Bond Yield (TIC): | N/A | Life | \$29,186,505 | 26.23% | 437 |

15 Veterans Collateralized Bonds, 1991 Second

| | | | Prepayments | CPR | PSA | |
|---------------------------------|----------------------------|--|-------------|--------------|--------|-----|
| Fund: 751 | Series Included: C9121/G/M | | 1-Month | \$1,586 | 0.36% | 6 |
| Remaining Principal Balance: | \$5,304,387 | | 3-Months | \$44,051 | 5.60% | 93 |
| Weighted Average Seasoning: | 75 | | 6-Months | \$947,057 | 42.30% | 705 |
| Weighted Average Interest Rate: | 4.135% | | 12-Months | \$3,059,519 | 50.96% | 849 |
| Bond Yield (TIC): | N/A | | Life | \$46,029,281 | 23.53% | 392 |

16 Veterans Collateralized Bonds, 1992 First

| | | | Prepayments | CPR | PSA | |
|---------------------------------|----------------------------|--|-------------|--------------|--------|-----|
| Fund: 752 | Series Included: C9211/G/M | | 1-Month | \$386,876 | 51.84% | 864 |
| Remaining Principal Balance: | \$6,163,205 | | 3-Months | \$558,712 | 32.03% | 534 |
| Weighted Average Seasoning: | 79 | | 6-Months | \$1,785,817 | 47.67% | 794 |
| Weighted Average Interest Rate: | 5.102% | | 12-Months | \$5,497,190 | 55.47% | 924 |
| Bond Yield (TIC): | N/A | | Life | \$37,256,094 | 21.29% | 355 |

17 Veterans Collateralized Bonds, 1993 First

| | | | Prepayments | CPR | PSA | |
|---------------------------------|------------------------|--|-------------|--------------|--------|-----|
| Fund: 753 | Series Included: C9311 | | 1-Month | \$195,932 | 30.88% | 515 |
| Remaining Principal Balance: | \$6,269,930 | | 3-Months | \$962,796 | 43.04% | 717 |
| Weighted Average Seasoning: | 117 | | 6-Months | \$2,687,507 | 50.14% | 836 |
| Weighted Average Interest Rate: | 6.792% | | 12-Months | \$5,939,289 | 47.46% | 791 |
| Bond Yield (TIC): | 5.729% | | Life | \$46,462,209 | 16.94% | 282 |

18 Veterans Collateralized Bonds, 1994 First

| | | | Prepayments | CPR | PSA | |
|---------------------------------|------------------------|--|-------------|---------------|--------|-----|
| Fund: 754 | Series Included: C9411 | | 1-Month | \$808,138 | 24.89% | 415 |
| Remaining Principal Balance: | \$33,476,280 | | 3-Months | \$3,346,306 | 31.53% | 525 |
| Weighted Average Seasoning: | 83 | | 6-Months | \$11,895,175 | 45.01% | 750 |
| Weighted Average Interest Rate: | 6.626% | | 12-Months | \$29,285,160 | 46.10% | 768 |
| Bond Yield (TIC): | 6.734% | | Life | \$117,915,458 | 15.46% | 258 |

19 Veterans Collateralized Bonds, 1995 First

| | | | Prepayments | CPR | PSA | |
|---------------------------------|------------------------|--|-------------|--------------|--------|-----|
| Fund: 755 | Series Included: C9511 | | 1-Month | \$69,586 | 14.83% | 247 |
| Remaining Principal Balance: | \$5,167,574 | | 3-Months | \$712,630 | 45.54% | 759 |
| Weighted Average Seasoning: | 79 | | 6-Months | \$1,957,146 | 52.86% | 881 |
| Weighted Average Interest Rate: | 6.471% | | 12-Months | \$5,656,039 | 56.94% | 949 |
| Bond Yield (TIC): | 6.422% | | Life | \$23,210,493 | 20.49% | 341 |

20 Veterans Collateralized Bonds, 1997 First

| | | | Prepayments | CPR | PSA | |
|---------------------------------|------------------------|--|-------------|--------------|--------|-----|
| Fund: 756 | Series Included: C9711 | | 1-Month | \$887,118 | 19.26% | 321 |
| Remaining Principal Balance: | \$49,325,631 | | 3-Months | \$2,337,008 | 21.39% | 357 |
| Weighted Average Seasoning: | 53 | | 6-Months | \$11,782,071 | 44.87% | 748 |
| Weighted Average Interest Rate: | 5.749% | | 12-Months | \$25,015,207 | 42.83% | 714 |
| Bond Yield (TIC): | 5.546% | | Life | \$60,267,773 | 15.15% | 253 |

21 Veterans Collateralized Bonds, 1998 First

| | | | Prepayments | CPR | PSA | |
|---------------------------------|------------------------|--|-------------|--------------|--------|-----|
| Fund: 757 | Series Included: C9811 | | 1-Month | \$524,788 | 19.34% | 322 |
| Remaining Principal Balance: | \$29,033,794 | | 3-Months | \$1,638,244 | 21.95% | 366 |
| Weighted Average Seasoning: | 56 | | 6-Months | \$8,017,640 | 42.93% | 716 |
| Weighted Average Interest Rate: | 5.925% | | 12-Months | \$12,992,040 | 34.48% | 575 |
| Bond Yield (TIC): | 5.403% | | Life | \$31,608,533 | 14.01% | 234 |

22 Veterans Collateralized Bonds, 1999 First

| | | Prepayments | CPR | PSA | |
|---------------------------------|------------------------|-------------|--------------|--------|-----|
| Fund: 758 | Series Included: C9911 | 1-Month | \$1,396,288 | 21.11% | 352 |
| Remaining Principal Balance: | \$69,959,947 | 3-Months | \$3,824,034 | 23.10% | 385 |
| Weighted Average Seasoning: | 38 | 6-Months | \$16,669,185 | 44.36% | 739 |
| Weighted Average Interest Rate: | 7.009% | 12-Months | \$31,866,519 | 39.83% | 664 |
| Bond Yield (TIC): | 6.109% | Life | \$59,386,877 | 17.18% | 286 |

23 Veterans Collateralized Bonds, 2000 First

| | | Prepayments | CPR | PSA | |
|---------------------------------|------------------------|-------------|--------------|--------|-----|
| Fund: 759 | Series Included: C0011 | 1-Month | \$453,260 | 14.86% | 248 |
| Remaining Principal Balance: | \$33,592,979 | 3-Months | \$2,153,584 | 22.87% | 381 |
| Weighted Average Seasoning: | 36 | 6-Months | \$11,729,858 | 46.87% | 781 |
| Weighted Average Interest Rate: | 6.854% | 12-Months | \$25,951,693 | 45.16% | 753 |
| Bond Yield (TIC): | 6.319% | Life | \$37,654,224 | 21.84% | 515 |

24 Veterans Collateralized Bonds, 2002 First

| | | Prepayments | CPR | PSA | |
|---------------------------------|------------------------|-------------|--------------|--------|-----|
| Fund: 760 | Series Included: C0211 | 1-Month | \$498,733 | 15.88% | 345 |
| Remaining Principal Balance: | \$34,360,459 | 3-Months | \$1,898,767 | 20.20% | 452 |
| Weighted Average Seasoning: | 23 | 6-Months | \$9,389,424 | 40.15% | 948 |
| Weighted Average Interest Rate: | 6.255% | 12-Months | \$15,510,424 | 32.58% | 861 |
| Bond Yield (TIC): | 5.531% | Life | \$17,884,847 | 22.55% | 731 |

25 General Mortgage Revenue Bonds, 1997 Series A

| | | Prepayments | CPR | PSA | |
|---------------------------------|--------------------------------|-------------|---------------|--------|-----|
| Fund: 641 | Series Included: GM97A/F/G/M/R | 1-Month | \$3,669,509 | 13.14% | 219 |
| Remaining Principal Balance: | \$310,695,037 | 3-Months | \$13,448,565 | 15.68% | 261 |
| Weighted Average Seasoning: | 36 | 6-Months | \$45,153,855 | 25.21% | 420 |
| Weighted Average Interest Rate: | 6.243% | 12-Months | \$94,643,752 | 26.43% | 441 |
| Bond Yield (TIC): | 6.013% | Life | \$420,842,513 | 17.10% | 285 |

26 General Mortgage Revenue Bonds, 1999 Series A

| | | Prepayments | CPR | PSA | |
|---------------------------------|------------------------|-------------|---------------|--------|-----|
| Fund: 647 | Series Included: GM99A | 1-Month | \$3,024,396 | 11.08% | 185 |
| Remaining Principal Balance: | \$307,518,516 | 3-Months | \$11,451,704 | 13.70% | 228 |
| Weighted Average Seasoning: | 41 | 6-Months | \$32,423,865 | 19.28% | 321 |
| Weighted Average Interest Rate: | 5.482% | 12-Months | \$71,428,878 | 22.60% | 377 |
| Bond Yield (TIC): | 6.048% | Life | \$157,520,812 | 13.79% | 230 |

27 General Mortgage Revenue Bonds, 2002 Series A

| | | Prepayments | CPR | PSA | |
|---------------------------------|------------------------|-------------|--------------|--------|-------|
| Fund: 649 | Series Included: GM02A | 1-Month | \$1,334,563 | 10.43% | 307 |
| Remaining Principal Balance: | \$144,797,112 | 3-Months | \$3,995,045 | 10.30% | 322 |
| Weighted Average Seasoning: | 17 | 6-Months | \$9,627,245 | 12.32% | 415 |
| Weighted Average Interest Rate: | 5.744% | 12-Months | \$33,636,109 | 28.62% | 834 |
| Bond Yield (TIC): | 4.798% | Life | \$52,392,205 | 37.55% | 1,064 |

28 Governmental Purpose Bonds, 1995 Series A

| | | Prepayments | CPR | PSA | |
|---------------------------------|------------------------------|-------------|---------------|--------|-----|
| Fund: 645 | Series Included: GP95A/F/G/M | 1-Month | \$2,637,155 | 41.50% | 692 |
| Remaining Principal Balance: | \$57,709,554 | 3-Months | \$7,591,830 | 38.85% | 647 |
| Weighted Average Seasoning: | 96 | 6-Months | \$21,448,347 | 46.34% | 772 |
| Weighted Average Interest Rate: | 7.512% | 12-Months | \$54,220,839 | 47.66% | 794 |
| Bond Yield (TIC): | 6.000% | Life | \$298,058,392 | 21.24% | 354 |

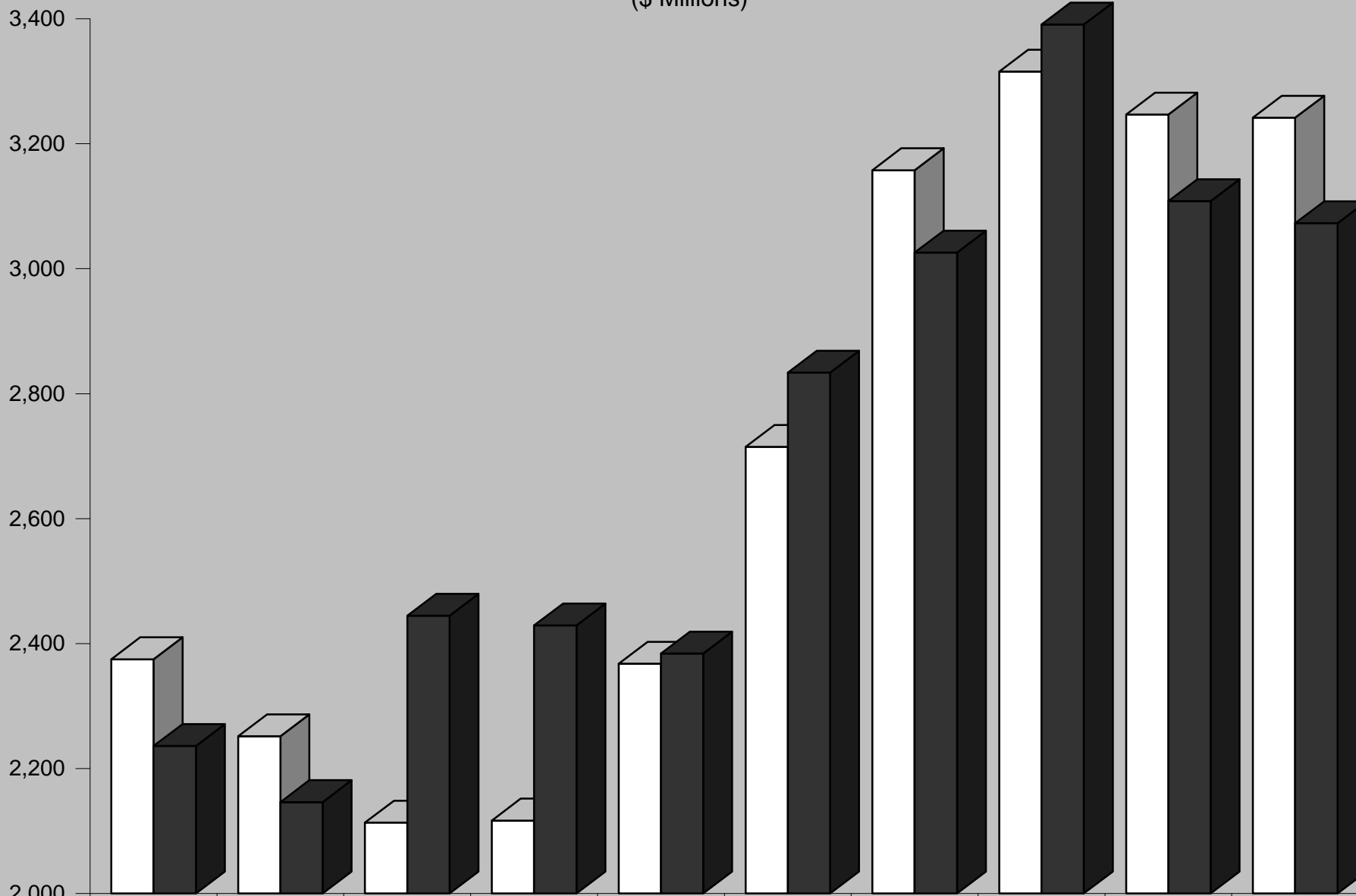
| | | | | Prepayments | CPR | PSA |
|--|------------------|---------|-----------|---------------|--------|-----|
| 29 Governmental Purpose Bonds, 2001 Series A/B | | | | | | |
| Fund: 648 | Series Included: | GP01A/B | 1-Month | \$2,159,746 | 13.97% | 233 |
| Remaining Principal Balance: | \$171,135,661 | | 3-Months | \$9,659,419 | 19.60% | 327 |
| Weighted Average Seasoning: | 54 | | 6-Months | \$23,960,353 | 25.25% | 421 |
| Weighted Average Interest Rate: | 4.862% | | 12-Months | \$54,128,817 | 33.46% | 558 |
| Bond Yield (TIC): | N/A | | Life | \$121,768,152 | 28.29% | 471 |
| 30 Governmental Purpose Bonds, 2001 Series C/D | | | | | | |
| Fund: 648 | Series Included: | GP01C/D | 1-Month | \$2,748,300 | 15.93% | 469 |
| Remaining Principal Balance: | \$188,698,371 | | 3-Months | \$11,890,558 | 21.68% | 664 |
| Weighted Average Seasoning: | 17 | | 6-Months | \$33,587,694 | 31.10% | 952 |
| Weighted Average Interest Rate: | 7.197% | | 12-Months | \$65,185,132 | 32.26% | 909 |
| Bond Yield (TIC): | N/A | | Life | \$86,311,632 | 19.35% | 710 |
| 31 Housing Development Bonds, 1997 Series C Non-GIC | | | | | | |
| Fund: 260 | Series Included: | HD97G | 1-Month | \$2,293,703 | 29.96% | 499 |
| Remaining Principal Balance: | \$76,156,689 | | 3-Months | \$3,517,326 | 16.64% | 277 |
| Weighted Average Seasoning: | 47 | | 6-Months | \$4,610,243 | 11.34% | 189 |
| Weighted Average Interest Rate: | 7.497% | | 12-Months | \$20,083,208 | 19.04% | 317 |
| Bond Yield (TIC): | 7.610% | | Life | \$46,866,762 | 9.47% | 172 |
| 32 Housing Development Bonds, 2002 Series C | | | | | | |
| Fund: 260 | Series Included: | HD02C | 1-Month | \$539,615 | 9.30% | 211 |
| Remaining Principal Balance: | \$66,038,606 | | 3-Months | \$1,585,979 | 9.03% | 215 |
| Weighted Average Seasoning: | 22 | | 6-Months | \$2,138,081 | 6.15% | 158 |
| Weighted Average Interest Rate: | 7.326% | | 12-Months | \$3,001,793 | 4.36% | 127 |
| Bond Yield (TIC): | 5.075% | | Life | \$21,074,759 | 20.81% | 626 |
| 33 Rural Housing Division Program | | | | | | |
| Fund: N/A | Series Included: | RURAL | 1-Month | \$5,100,909 | 11.40% | 211 |
| Remaining Principal Balance: | \$503,393,437 | | 3-Months | \$15,120,784 | 11.48% | 210 |
| Weighted Average Seasoning: | 27 | | 6-Months | \$35,533,148 | 13.53% | 246 |
| Weighted Average Interest Rate: | 5.523% | | 12-Months | \$114,562,357 | 22.90% | 382 |
| Bond Yield (TIC): | N/A | | Life | \$415,218,651 | 12.33% | 206 |

PLEASE NOTE:

- The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
- CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
- PSA (Prepayment Speed Assumption) was developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
- CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
- Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
- Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
- The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
- Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
- Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
- E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION

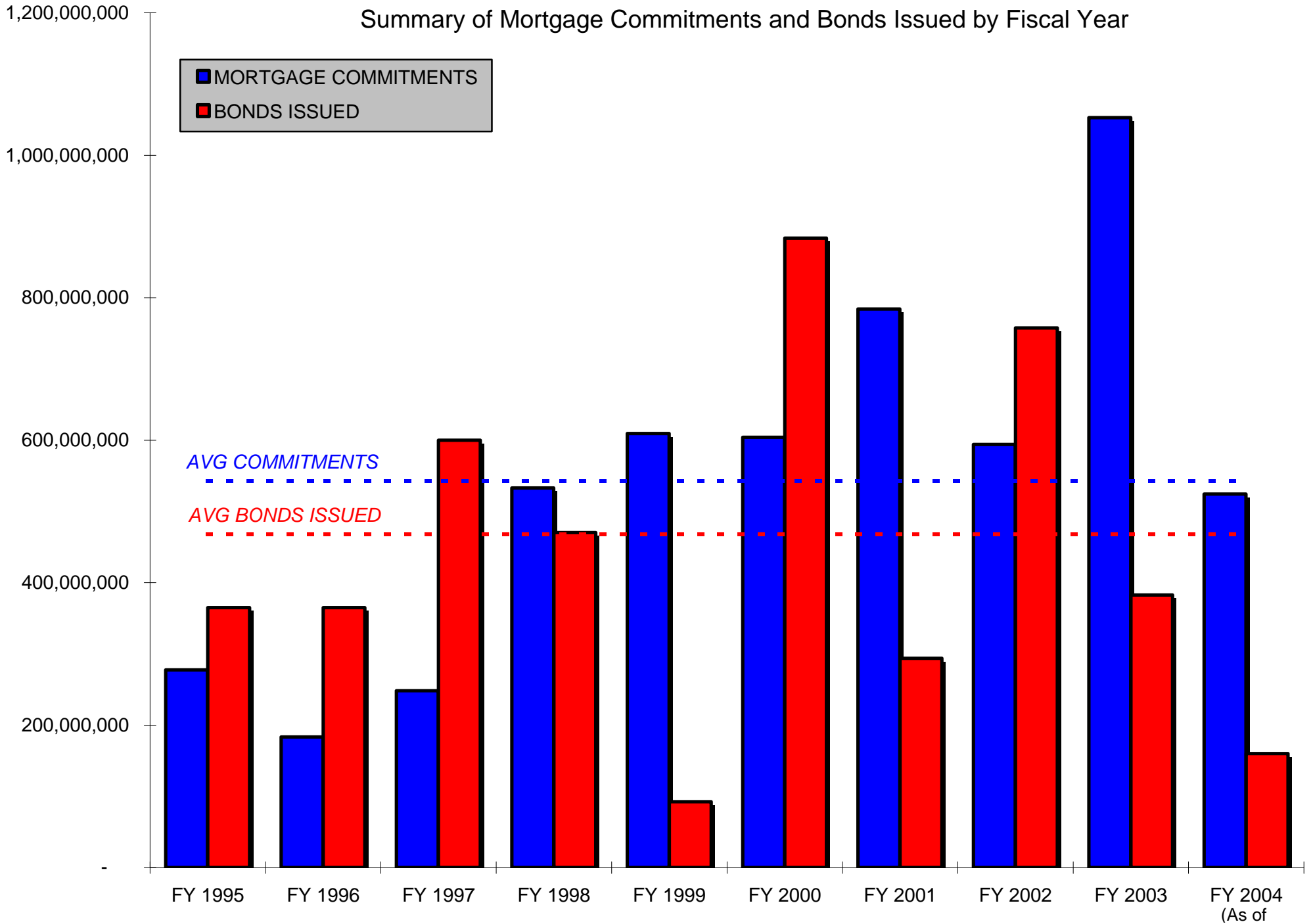
Summary of Mortgage Loan Portfolio and Bonds Outstanding by Fiscal Year (\$ Millions)



| | | | | | | | | | | |
|-------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| □ MORTGAGES | 2,375 | 2,252 | 2,113 | 2,117 | 2,368 | 2,715 | 3,157 | 3,315 | 3,247 | 3,241 |
| ■ BONDS | 2,236 | 2,146 | 2,445 | 2,429 | 2,384 | 2,834 | 3,026 | 3,391 | 3,108 | 3,073 |

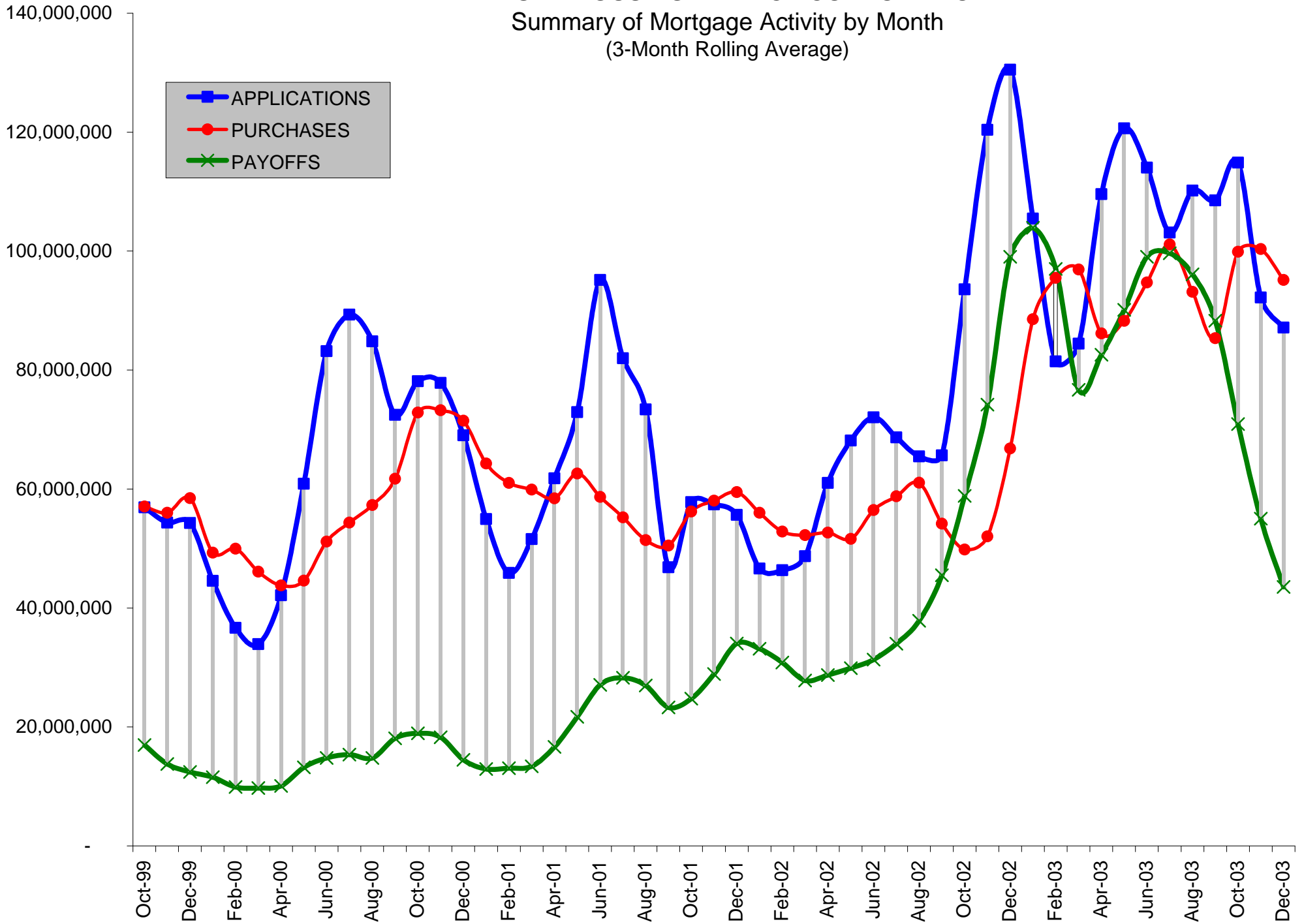
ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Commitments and Bonds Issued by Fiscal Year



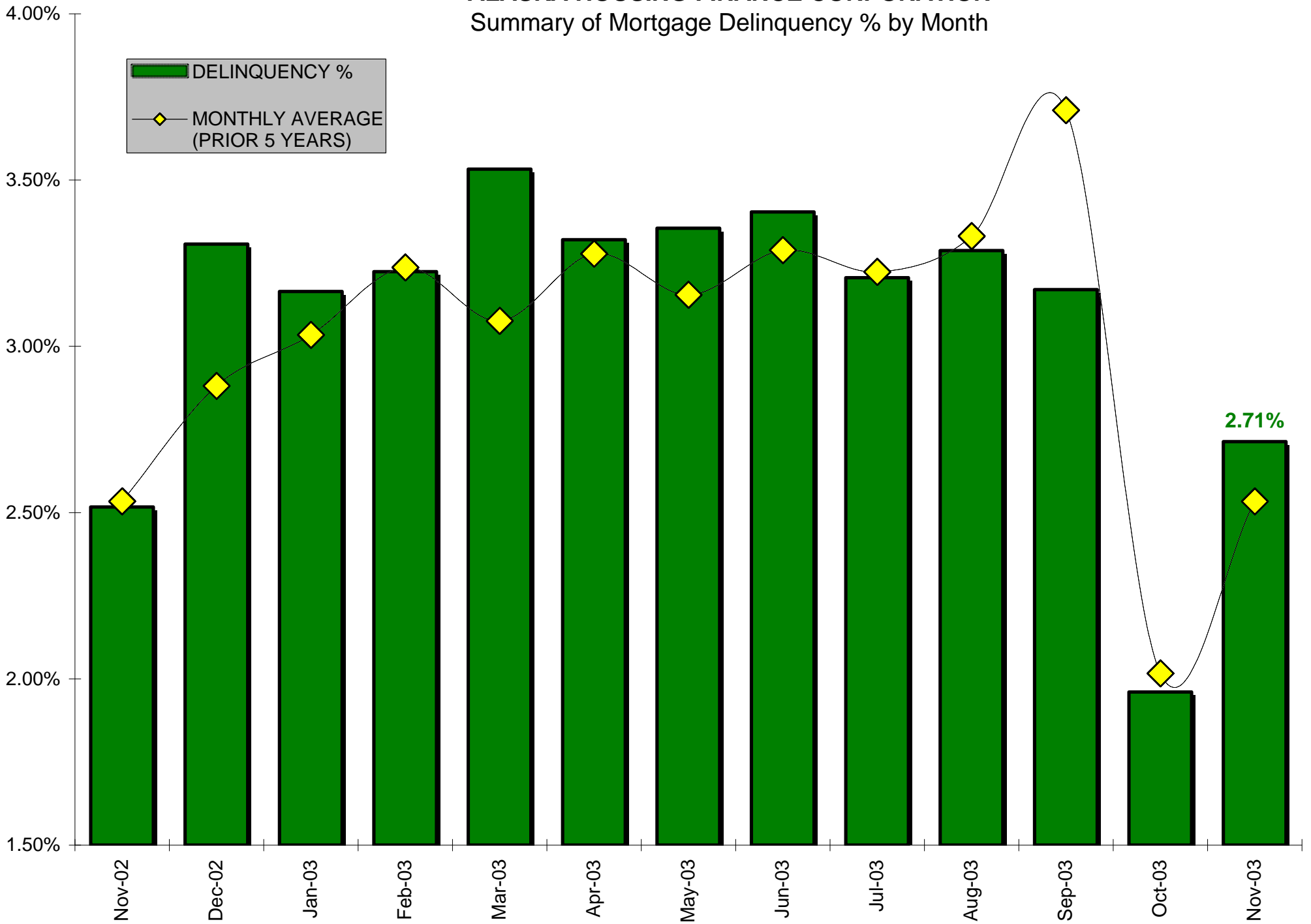
ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Activity by Month
(3-Month Rolling Average)



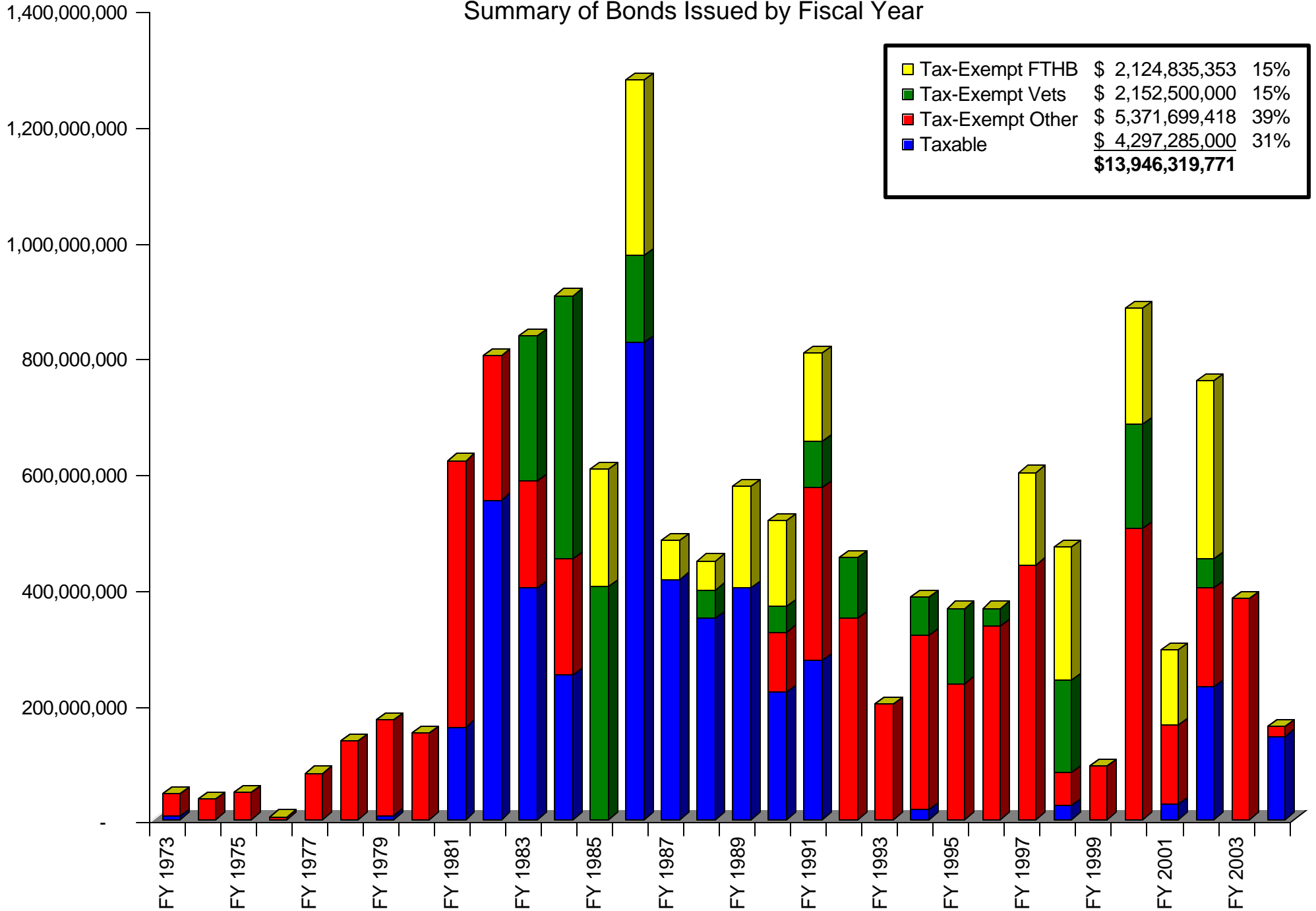
ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Delinquency % by Month



ALASKA HOUSING FINANCE CORPORATION

Summary of Bonds Issued by Fiscal Year



| | | |
|-------------------------|------------------|-----|
| Tax-Exempt FTHB | \$ 2,124,835,353 | 15% |
| Tax-Exempt Vets | \$ 2,152,500,000 | 15% |
| Tax-Exempt Other | \$ 5,371,699,418 | 39% |
| Taxable | \$ 4,297,285,000 | 31% |
| \$13,946,319,771 | | |

ALASKA HOUSING FINANCE CORPORATION

Daily Mortgage Interest Rates (30-Day Rolling Average)

