Alaska Housing
FINANCE CORPORATION

NOVEMBER 2003

MORTGAGE & BOND DISCLOSURE REPORT

NOTES

(1) Due to the utilization of participation loans, the Alaska Housing Finance Corporation will no longer present mortgage statistics by numbers of mortgage loans since these counts may be misleading. To accurately portray our mortgage portfolio, AHFC will only present mortgage statistics in actual dollars. Delinquency percentages will now be based on dollars of loans instead of numbers of loans.

(2) In an effort to disclose information in a timelier manner, the Alaska Housing Finance Corporation will now present current data without the typical 1-month lag. Since current mortgage payments will not post until after the Disclosure Report is published, AHFC will use payment data from the prior month to calculate delinquency statistics on our total portfolio of mortgages and loans.

ALASKA HOUSING FINANCE CORPORATION

NOVEMBER 2003 COMPARATIVE ACTIVITY SUMMARY

MONTHLY ACTIVITY	Twelve Months Ended			Five Months Ended		
	06/30/02	06/30/03	% Variance	11/30/02	11/30/03	% Variance
Mortgage Activity:						
Applications	$669,627,020	$1,183,549,911	76.7%	$491,507,017	$520,879,960	6.0%
Commitments	594,047,652	1,068,804,577	79.9%	435,588,188	464,827,468	6.7%
Purchases	655,792,876	937,759,478	43.0%	275,521,025	469,342,001	70.3%
Payoffs	349,322,650	960,751,043	175.0%	304,525,191	351,233,543	15.3%
Foreclosures	6,197,265	5,224,274	(15.7%)	1,825,266	2,549,589	39.7%
Sales/Disposals	4,918,429	6,551,999	33.2%	3,041,718	1,993,661	(34.5%)
Bond Changes:						
Issued (FTHB/Vets)	357,190,000	-	(100.0%)	-	-	N/A
Issued (Tax-Exempt Other)	170,170,000	382,710,000	124.9%	275,000,000	16,095,000	(94.1%)
Issued (Taxable)	230,000,000	-	(100.0%)	-	143,995,000	N/A
Redemptions (Special)	(328,655,000)	(590,945,000)	79.8%	-	(21,865,000)	N/A
Redemptions (Scheduled)	(63,804,832)	(74,459,866)	16.7%	(825,270)	(3,905,582)	373.2%
Net Change in Bonds	$364,900,168	($282,694,866)	(177.5%)	$274,174,730	$134,319,418	(51.0%)

TOTAL PORTFOLIO	As Of			As Of		
	06/30/02	06/30/03	% Variance	11/30/02	11/30/03	% Variance
AHFC Portfolio:						
Mortgages	$3,315,130,238	$3,246,552,277	(2.1%)	$3,282,187,507	$3,232,539,146	(1.5%)
Participation Loans	49,461,070	38,403,754	(22.4%)	44,912,524	97,354,459	116.8%
Real Estate Owned	1,454,340	390,086	(73.2%)	395,750	321,584	(18.7%)
Insurance Receivables	138,394	266,210	92.4%	292,108	172,534	(40.9%)
Total Portfolio	3,366,184,042	3,285,612,327	(2.4%)	3,327,787,889	3,330,387,723	0.1%
Wghtd Avg Interest Rate	6.599%	6.186%	(6.3%)	6.506%	6.111%	(6.1%)
Delinquent Loans (1-month lag)	$117,200,003	$111,375,968	(5.0%)	$64,699,487	$65,267,149	0.9%
Delinquent %	3.48%	3.39%	(2.7%)	1.92%	1.96%	1.9%
Bonds Outstanding:						
FTHB/Vets	$1,371,925,353	$1,092,815,353	(20.3%)	$1,371,925,353	$1,075,640,353	(21.6%)
Tax-Exempt Other	1,782,577,450	1,816,372,584	1.9%	2,056,752,180	1,823,872,002	(11.3%)
Taxable Other	236,170,000	198,790,000	(15.8%)	236,170,000	342,785,000	45.1%
Total Bonds Outstanding	$3,390,672,803	$3,107,977,937	(8.3%)	$3,664,847,533	$3,242,297,355	(11.5%)

FINANCIAL STATEMENTS	Annual Audited			Annual Audited		
(Thousands)	06/30/01	06/30/02	% Variance	06/30/02	06/30/03	% Variance
Revenue:						
Mortgage & Loan Revenue	$204,084	$222,446	9.0%	$222,446	$220,393	(0.9%)
Investment Income	111,827	71,226	(36.3%)	71,226	66,890	(6.1%)
Externally Funded Programs	43,508	46,283	6.4%	46,283	53,702	16.0%
Other Revenue	16,749	9,275	(44.6%)	9,275	7,456	(19.6%)
Total Revenue	376,168	349,230	(7.2%)	349,230	348,441	(0.2%)
Expenses:						
Interest Expense	(172,373)	(174,582)	1.3%	(174,582)	(172,939)	(0.9%)
Grants & Subsidy Expenses	(39,161)	(39,520)	0.9%	(39,520)	(52,023)	31.6%
Operations & Administration	(31,997)	(32,393)	1.2%	(32,393)	(35,339)	9.1%
Other Expenses	(36,284)	(27,075)	(25.4%)	(27,075)	(21,063)	(22.2%)
Total Expenses	(279,815)	(273,570)	(2.2%)	(273,570)	(281,364)	2.8%
Operating Income	96,353	75,660	(21.5%)	75,660	67,077	(11.3%)
State of Alaska Contributions	(75,031)	(85,562)	14.0%	(85,562)	(95,321)	11.4%
Total Assets	4,981,170	5,182,154	4.0%	5,182,154	5,055,511	(2.4%)
Total Liabilities	(3,207,493)	(3,416,344)	6.5%	(3,416,344)	(3,317,945)	(2.9%)
Net Assets	$1,773,677	$1,765,810	(0.4%)	$1,765,810	$1,737,566	(1.6%)

As of: **11/30/2003**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	3,232,539,146	97.06%
PARTICIPATION LOANS	97,354,459	2.92%
REAL ESTATE OWNED	321,584	0.01%
INSURANCE RECEIVABLES	172,534	0.01%
TOTAL PORTFOLIO	**3,330,387,724**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	42,668,587	1.28%
60 DAYS PAST DUE	10,217,397	0.31%
90 DAYS PAST DUE	3,168,868	0.10%
120+ DAYS PAST DUE	9,212,297	0.28%
TOTAL DELINQUENT	**65,267,149**	1.96%

PORTFOLIO STATISTICS:	
WEIGHTED AVERAGE INTEREST RATE	6.111%
WEIGHTED AVERAGE REMAINING TERM	25.92
ANCHORAGE %	40.65%
OUTSIDE ANCHORAGE %	59.35%
SINGLE FAMILY %	90.08%
MULTI FAMILY %	9.92%
MORTGAGE INSURANCE %	60.48%
UNINSURED %	39.52%
LOAN SECURITIZATION %	0.96%
NON-SECURITIZED %	99.04%
WELLS FARGO SERVICED%	43.74%
OTHER SELLER SERVICER %	56.26%

MORTGAGE AND LOAN ACTIVITY:	**PRIOR FISCAL YEAR**	**FISCAL YEAR TO DATE**	**CURRENT MONTH**
APPLICATIONS	1,183,818,292	520,879,960	57,635,796
COMMITMENTS	1,055,231,211	464,827,468	51,201,654
PURCHASES	937,759,478	469,342,001	70,654,960
WAIR %	5.559%	5.626%	5.591%
REFINANCE %	34.94%	20.78%	11.24%
FIRST TIME HOMEBUYER %	45.65%	52.55%	51.98%
NEW CONSTRUCTION %	21.23%	34.70%	30.79%
PAYOFFS	960,751,043	351,233,543	26,920,895
FORECLOSURES	5,224,274	2,549,589	0
THIRD PARTY SALES	2,162,861	819,881	0
AHFC SOLD	1,067,629	0	0
FHA/VA CONVEYED	3,321,509	1,173,780	0
OTHER DISPOSALS	0	0	0

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	6.111%
Weighted Average Remaining Term	25.92

TOTAL PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,232,539,146	97.06%	97.06%
PARTICIPATION LOANS	97,354,459	2.92%	2.92%
REAL ESTATE OWNED	321,584	0.01%	0.01%
INSURANCE RECEIVABLES	172,534	0.01%	0.01%
TOTAL PORTFOLIO	**3,330,387,724**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	42,668,587	1.28%	1.28%
60 DAYS PAST DUE	10,217,397	0.31%	0.31%
90 DAYS PAST DUE	3,168,868	0.10%	0.10%
120+ DAYS PAST DUE	9,212,297	0.28%	0.28%
TOTAL DELINQUENT	**65,267,149**	**1.96%**	**1.96%**

PORTFOLIO DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	1,353,911,927	40.65%	40.65%
WASILLA/PALMER	354,116,280	10.63%	10.63%
FAIRBANKS/NORTH POLE	319,827,224	9.60%	9.60%
JUNEAU/KETCHIKAN	246,491,002	7.40%	7.40%
EAGLE RIVER/CHUGIAK	215,064,029	6.46%	6.46%
KENAI/SOLDOTNA	178,580,406	5.36%	5.36%
OTHER GEOGRAPHIC REGION	662,396,858	19.89%	19.89%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	923,450,014	27.73%	27.73%
FEDERALLY INSURED - VA	614,245,786	18.44%	18.44%
FEDERALLY INSURED - FMH	123,533,105	3.71%	3.71%
PRIMARY MORTGAGE INSURANCE	337,846,554	10.14%	10.14%
OTHER POOL INSURANCE	15,045,601	0.45%	0.45%
UNINSURED	1,316,266,664	39.52%	39.52%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	2,486,481,888	74.66%	74.66%
CONDO	303,609,876	9.12%	9.12%
MULTI-FAMILY	330,441,418	9.92%	9.92%
MOBILE HOME II	1,966,993	0.06%	0.06%
OTHER SINGLE FAMILY	207,887,549	6.24%	6.24%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	25,018,044	0.75%	0.75%
FANNIE MAE (FNMA)	4,301,921	0.13%	0.13%
FREDDIE MAC (FHLMC)	2,812,128	0.08%	0.08%
NON-SECURITIZED	3,298,255,630	99.04%	99.04%
SELLER SERVICER			
WELLS FARGO	1,456,706,007	43.74%	43.74%
FIRST NATIONAL BANK OF AK	791,496,579	23.77%	23.77%
ALASKA USA	704,311,415	21.15%	21.15%
OTHER SELLER SERVICER	377,873,723	11.35%	11.35%

100 CORPORATION

Weighted Average Interest Rate	5.742%
Weighted Average Remaining Term	28.62

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	190,226,644	91.93%	5.71%
PARTICIPATION LOANS	16,703,797	8.07%	0.50%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**206,930,442**	**100.00%**	**6.21%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,250,513	0.60%	0.04%
60 DAYS PAST DUE	539,651	0.26%	0.02%
90 DAYS PAST DUE	53,941	0.03%	0.00%
120+ DAYS PAST DUE	669,679	0.32%	0.02%
TOTAL DELINQUENT	**2,513,784**	**1.21%**	**0.08%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	126,754,874	61.25%	3.81%
WASILLA/PALMER	20,737,483	10.02%	0.62%
FAIRBANKS/NORTH POLE	18,452,985	8.92%	0.55%
JUNEAU/KETCHIKAN	12,603,378	6.09%	0.38%
EAGLE RIVER/CHUGIAK	14,977,556	7.24%	0.45%
KENAI/SOLDOTNA	4,800,061	2.32%	0.14%
OTHER GEOGRAPHIC REGION	8,604,103	4.16%	0.26%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	49,929,129	24.13%	1.50%
FEDERALLY INSURED - VA	40,172,660	19.41%	1.21%
FEDERALLY INSURED - FMH	4,783,304	2.31%	0.14%
PRIMARY MORTGAGE INSURANCE	24,326,822	11.76%	0.73%
OTHER POOL INSURANCE	173,065	0.08%	0.01%
UNINSURED	87,545,461	42.31%	2.63%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	115,431,152	55.78%	3.47%
CONDO	23,518,643	11.37%	0.71%
MULTI-FAMILY	54,066,058	26.13%	1.62%
MOBILE HOME II	1,966,993	0.95%	0.06%
OTHER SINGLE FAMILY	11,947,597	5.77%	0.36%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	7,378,320	3.57%	0.22%
FANNIE MAE (FNMA)	262,016	0.13%	0.01%
FREDDIE MAC (FHLMC)	171,052	0.08%	0.01%
NON-SECURITIZED	199,119,054	96.23%	5.98%
SELLER SERVICER			
WELLS FARGO	63,677,055	30.77%	1.91%
FIRST NATIONAL BANK OF AK	41,675,063	20.14%	1.25%
ALASKA USA	39,394,215	19.04%	1.18%
OTHER SELLER SERVICER	62,184,109	30.05%	1.87%

110 RURAL HOUSING ASSISTANCE

Weighted Average Interest Rate	5.543%
Weighted Average Remaining Term	25.28

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	493,471,054	100.00%	14.82%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	20	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**493,471,074**	**100.00%**	**14.82%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,716,747	0.96%	0.14%
60 DAYS PAST DUE	729,057	0.15%	0.02%
90 DAYS PAST DUE	99,971	0.02%	0.00%
120+ DAYS PAST DUE	2,304,038	0.47%	0.07%
TOTAL DELINQUENT	**7,849,813**	**1.59%**	**0.24%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	126,506	0.03%	0.00%
FAIRBANKS/NORTH POLE	35,225	0.01%	0.00%
JUNEAU/KETCHIKAN	53,863,661	10.92%	1.62%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	78,626,066	15.93%	2.36%
OTHER GEOGRAPHIC REGION	360,819,616	73.12%	10.83%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	59,135,902	11.98%	1.78%
FEDERALLY INSURED - VA	34,418,081	6.97%	1.03%
FEDERALLY INSURED - FMH	18,645,217	3.78%	0.56%
PRIMARY MORTGAGE INSURANCE	28,270,207	5.73%	0.85%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	353,001,667	71.53%	10.60%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	447,301,445	90.64%	13.43%
CONDO	63,074	0.01%	0.00%
MULTI-FAMILY	1,016,343	0.21%	0.03%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	45,090,213	9.14%	1.35%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	493,471,074	100.00%	14.82%
SELLER SERVICER			
WELLS FARGO	229,282,698	46.46%	6.88%
FIRST NATIONAL BANK OF AK	112,239,305	22.74%	3.37%
ALASKA USA	75,421,520	15.28%	2.26%
OTHER SELLER SERVICER	76,527,551	15.51%	2.30%

260 **HOUSING DEVELOPMENT BONDS 1993 SERIES A-E**

Weighted Average Interest Rate	6.899%
Weighted Average Remaining Term	19.88

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	16,288,626	100.00%	0.49%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**16,288,626**	**100.00%**	**0.49%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	15,429,248	94.72%	0.46%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	520,205	3.19%	0.02%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	339,172	2.08%	0.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	16,288,626	100.00%	0.49%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	16,140,106	99.09%	0.48%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	148,520	0.91%	0.00%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	16,288,626	100.00%	0.49%
SELLER SERVICER			
WELLS FARGO	12,390,587	76.07%	0.37%
FIRST NATIONAL BANK OF AK	0	0.00%	0.00%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	3,898,039	23.93%	0.12%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	7.215%
Weighted Average Remaining Term	25.58

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	143,201,150	100.00%	4.30%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**143,201,150**	**100.00%**	**4.30%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,636,429	1.84%	0.08%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**2,636,429**	**1.84%**	**0.08%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	83,592,257	58.37%	2.51%
WASILLA/PALMER	13,286,003	9.28%	0.40%
FAIRBANKS/NORTH POLE	15,980,071	11.16%	0.48%
JUNEAU/KETCHIKAN	7,126,823	4.98%	0.21%
EAGLE RIVER/CHUGIAK	7,618,493	5.32%	0.23%
KENAI/SOLDOTNA	1,247,450	0.87%	0.04%
OTHER GEOGRAPHIC REGION	14,350,053	10.02%	0.43%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,531,000	3.16%	0.14%
FEDERALLY INSURED - VA	2,976,760	2.08%	0.09%
FEDERALLY INSURED - FMH	474,109	0.33%	0.01%
PRIMARY MORTGAGE INSURANCE	2,306,886	1.61%	0.07%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	132,912,395	92.82%	3.99%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	14,011,366	9.78%	0.42%
CONDO	1,302,771	0.91%	0.04%
MULTI-FAMILY	127,832,862	89.27%	3.84%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	54,152	0.04%	0.00%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	143,201,150	100.00%	4.30%
SELLER SERVICER			
WELLS FARGO	69,586,231	48.59%	2.09%
FIRST NATIONAL BANK OF AK	40,780,131	28.48%	1.22%
ALASKA USA	6,980,396	4.87%	0.21%
OTHER SELLER SERVICER	25,854,392	18.05%	0.78%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	6.151%
Weighted Average Remaining Term	25.63

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,792,435	100.00%	0.11%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**3,792,435**	**100.00%**	**0.11%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	3,392,393	89.45%	0.10%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	69,618	1.84%	0.00%
JUNEAU/KETCHIKAN	330,424	8.71%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	3,792,435	100.00%	0.11%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,722,817	98.16%	0.11%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	69,618	1.84%	0.00%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	3,792,435	100.00%	0.11%
SELLER SERVICER			
WELLS FARGO	3,792,435	100.00%	0.11%
FIRST NATIONAL BANK OF AK	0	0.00%	0.00%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

Weighted Average Interest Rate	6.766%
Weighted Average Remaining Term	27.87

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	26,724,559	100.00%	0.80%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**26,724,559**	**100.00%**	**0.80%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	26,724,559	100.00%	0.80%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	26,724,559	100.00%	0.80%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	26,724,559	100.00%	0.80%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	0	0.00%	0.00%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	26,724,559	100.00%	0.80%
SELLER SERVICER			
WELLS FARGO	15,068,147	56.38%	0.45%
FIRST NATIONAL BANK OF AK	11,656,412	43.62%	0.35%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.277%
Weighted Average Remaining Term	27.61

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	97,583,387	100.00%	2.93%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**97,583,387**	**100.00%**	**2.93%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	918,048	0.94%	0.03%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**918,048**	**0.94%**	**0.03%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	72,869,785	74.67%	2.19%
WASILLA/PALMER	6,270,687	6.43%	0.19%
FAIRBANKS/NORTH POLE	2,838,413	2.91%	0.09%
JUNEAU/KETCHIKAN	5,839,568	5.98%	0.18%
EAGLE RIVER/CHUGIAK	6,702,462	6.87%	0.20%
KENAI/SOLDOTNA	1,212,719	1.24%	0.04%
OTHER GEOGRAPHIC REGION	1,849,754	1.90%	0.06%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	97,583,387	100.00%	2.93%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	7,509,962	7.70%	0.23%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	89,839,069	92.06%	2.70%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	234,356	0.24%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	97,583,387	100.00%	2.93%
SELLER SERVICER			
WELLS FARGO	29,997,188	30.74%	0.90%
FIRST NATIONAL BANK OF AK	52,059,004	53.35%	1.56%
ALASKA USA	9,346,096	9.58%	0.28%
OTHER SELLER SERVICER	6,181,098	6.33%	0.19%

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

Weighted Average Interest Rate	6.976%
Weighted Average Remaining Term	19.95

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	10,888,555	100.00%	0.33%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**10,888,555**	**100.00%**	**0.33%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	225,876	2.07%	0.01%
60 DAYS PAST DUE	174,721	1.60%	0.01%
90 DAYS PAST DUE	31,778	0.29%	0.00%
120+ DAYS PAST DUE	42,052	0.39%	0.00%
TOTAL DELINQUENT	**474,427**	**4.36%**	**0.01%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	7,276,292	66.83%	0.22%
WASILLA/PALMER	701,472	6.44%	0.02%
FAIRBANKS/NORTH POLE	1,133,192	10.41%	0.03%
JUNEAU/KETCHIKAN	496,731	4.56%	0.01%
EAGLE RIVER/CHUGIAK	243,510	2.24%	0.01%
KENAI/SOLDOTNA	333,310	3.06%	0.01%
OTHER GEOGRAPHIC REGION	704,048	6.47%	0.02%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	7,019,913	64.47%	0.21%
FEDERALLY INSURED - VA	1,159,653	10.65%	0.03%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	853,089	7.83%	0.03%
OTHER POOL INSURANCE	52,246	0.48%	0.00%
UNINSURED	1,803,655	16.56%	0.05%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	8,163,110	74.97%	0.25%
CONDO	2,118,741	19.46%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	606,704	5.57%	0.02%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	1,380,738	12.68%	0.04%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	208,802	1.92%	0.01%
NON-SECURITIZED	9,299,015	85.40%	0.28%
SELLER SERVICER			
WELLS FARGO	3,684,958	33.84%	0.11%
FIRST NATIONAL BANK OF AK	398,921	3.66%	0.01%
ALASKA USA	5,960,608	54.74%	0.18%
OTHER SELLER SERVICER	844,068	7.75%	0.03%

480 MORTGAGE REVENUE BONDS 1996 SERIES A

Weighted Average Interest Rate	6.130%
Weighted Average Remaining Term	21.90

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	50,083,960	100.00%	1.50%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	10	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**50,083,970**	**100.00%**	**1.50%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,578,563	3.15%	0.05%
60 DAYS PAST DUE	362,486	0.72%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	331,638	0.66%	0.01%
TOTAL DELINQUENT	**2,272,686**	**4.54%**	**0.07%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	29,134,413	58.17%	0.87%
WASILLA/PALMER	6,143,249	12.27%	0.18%
FAIRBANKS/NORTH POLE	4,558,644	9.10%	0.14%
JUNEAU/KETCHIKAN	1,986,935	3.97%	0.06%
EAGLE RIVER/CHUGIAK	2,516,571	5.02%	0.08%
KENAI/SOLDOTNA	2,671,206	5.33%	0.08%
OTHER GEOGRAPHIC REGION	3,072,952	6.14%	0.09%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	29,479,397	58.86%	0.89%
FEDERALLY INSURED - VA	5,888,625	11.76%	0.18%
FEDERALLY INSURED - FMH	2,424,431	4.84%	0.07%
PRIMARY MORTGAGE INSURANCE	1,697,270	3.39%	0.05%
OTHER POOL INSURANCE	1,049,719	2.10%	0.03%
UNINSURED	9,544,527	19.06%	0.29%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	40,996,313	81.86%	1.23%
CONDO	5,981,273	11.94%	0.18%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,106,383	6.20%	0.09%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	50,083,970	100.00%	1.50%
SELLER SERVICER			
WELLS FARGO	28,559,690	57.02%	0.86%
FIRST NATIONAL BANK OF AK	4,968,794	9.92%	0.15%
ALASKA USA	13,979,927	27.91%	0.42%
OTHER SELLER SERVICER	2,575,559	5.14%	0.08%

481 **MORTGAGE REVENUE BONDS 1997 SERIES A1, A2**

Weighted Average Interest Rate	6.094%
Weighted Average Remaining Term	24.47

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	90,726,528	100.00%	2.72%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	20	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**90,726,548**	**100.00%**	**2.72%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,995,529	2.20%	0.06%
60 DAYS PAST DUE	258,843	0.29%	0.01%
90 DAYS PAST DUE	324,328	0.36%	0.01%
120+ DAYS PAST DUE	259,146	0.29%	0.01%
TOTAL DELINQUENT	**2,837,846**	**3.13%**	**0.09%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	48,019,861	52.93%	1.44%
WASILLA/PALMER	15,355,946	16.93%	0.46%
FAIRBANKS/NORTH POLE	9,208,082	10.15%	0.28%
JUNEAU/KETCHIKAN	3,193,303	3.52%	0.10%
EAGLE RIVER/CHUGIAK	4,477,963	4.94%	0.13%
KENAI/SOLDOTNA	4,072,776	4.49%	0.12%
OTHER GEOGRAPHIC REGION	6,398,616	7.05%	0.19%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	56,160,668	61.90%	1.69%
FEDERALLY INSURED - VA	10,799,059	11.90%	0.32%
FEDERALLY INSURED - FMH	8,253,977	9.10%	0.25%
PRIMARY MORTGAGE INSURANCE	5,172,426	5.70%	0.16%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,340,418	11.40%	0.31%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	64,787,361	71.41%	1.95%
CONDO	18,033,173	19.88%	0.54%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,906,014	8.71%	0.24%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	90,726,548	100.00%	2.72%
SELLER SERVICER			
WELLS FARGO	52,437,277	57.80%	1.57%
FIRST NATIONAL BANK OF AK	12,486,787	13.76%	0.37%
ALASKA USA	21,262,275	23.44%	0.64%
OTHER SELLER SERVICER	4,540,208	5.00%	0.14%

482 **MORTGAGE REVENUE BONDS 1998 SERIES A1, A2**

Weighted Average Interest Rate	5.767%
Weighted Average Remaining Term	24.76

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	44,749,332	100.00%	1.34%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**44,749,332**	**100.00%**	**1.34%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	476,820	1.07%	0.01%
60 DAYS PAST DUE	52,248	0.12%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	385,555	0.86%	0.01%
TOTAL DELINQUENT	**914,624**	**2.04%**	**0.03%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	22,951,600	51.29%	0.69%
WASILLA/PALMER	9,260,819	20.69%	0.28%
FAIRBANKS/NORTH POLE	4,193,166	9.37%	0.13%
JUNEAU/KETCHIKAN	1,179,789	2.64%	0.04%
EAGLE RIVER/CHUGIAK	2,657,248	5.94%	0.08%
KENAI/SOLDOTNA	2,005,089	4.48%	0.06%
OTHER GEOGRAPHIC REGION	2,501,622	5.59%	0.08%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	25,681,605	57.39%	0.77%
FEDERALLY INSURED - VA	7,132,750	15.94%	0.21%
FEDERALLY INSURED - FMH	4,983,771	11.14%	0.15%
PRIMARY MORTGAGE INSURANCE	2,301,296	5.14%	0.07%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	4,649,909	10.39%	0.14%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	36,930,211	82.53%	1.11%
CONDO	5,127,531	11.46%	0.15%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,691,590	6.01%	0.08%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	44,749,332	100.00%	1.34%
SELLER SERVICER			
WELLS FARGO	31,135,389	69.58%	0.93%
FIRST NATIONAL BANK OF AK	3,661,121	8.18%	0.11%
ALASKA USA	7,819,202	17.47%	0.23%
OTHER SELLER SERVICER	2,133,620	4.77%	0.06%

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.446%
Weighted Average Remaining Term	25.79

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	162,544,481	100.00%	4.88%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	1,843	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**162,546,335**	**100.00%**	**4.88%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,845,703	2.37%	0.12%
60 DAYS PAST DUE	1,213,385	0.75%	0.04%
90 DAYS PAST DUE	116,273	0.07%	0.00%
120+ DAYS PAST DUE	397,379	0.24%	0.01%
TOTAL DELINQUENT	**5,572,740**	**3.43%**	**0.17%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	88,672,656	54.55%	2.66%
WASILLA/PALMER	26,003,511	16.00%	0.78%
FAIRBANKS/NORTH POLE	15,039,275	9.25%	0.45%
JUNEAU/KETCHIKAN	5,433,353	3.34%	0.16%
EAGLE RIVER/CHUGIAK	12,479,202	7.68%	0.37%
KENAI/SOLDOTNA	5,247,571	3.23%	0.16%
OTHER GEOGRAPHIC REGION	9,670,767	5.95%	0.29%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	84,142,410	51.77%	2.53%
FEDERALLY INSURED - VA	29,128,368	17.92%	0.87%
FEDERALLY INSURED - FMH	14,649,114	9.01%	0.44%
PRIMARY MORTGAGE INSURANCE	13,153,631	8.09%	0.39%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	21,472,811	13.21%	0.64%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	124,980,174	76.89%	3.75%
CONDO	28,795,963	17.72%	0.86%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	8,770,198	5.40%	0.26%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	162,546,335	100.00%	4.88%
SELLER SERVICER			
WELLS FARGO	101,560,061	62.48%	3.05%
FIRST NATIONAL BANK OF AK	18,953,517	11.66%	0.57%
ALASKA USA	34,246,825	21.07%	1.03%
OTHER SELLER SERVICER	7,785,931	4.79%	0.23%

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.392%
Weighted Average Remaining Term	23.46

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	80,702,446	91.00%	2.42%
PARTICIPATION LOANS	7,979,978	9.00%	0.24%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**88,682,424**	**100.00%**	**2.66%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,993,583	2.25%	0.06%
60 DAYS PAST DUE	708,079	0.80%	0.02%
90 DAYS PAST DUE	370,375	0.42%	0.01%
120+ DAYS PAST DUE	452,780	0.51%	0.01%
TOTAL DELINQUENT	**3,524,817**	**3.97%**	**0.11%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	45,794,625	51.64%	1.38%
WASILLA/PALMER	16,173,458	18.24%	0.49%
FAIRBANKS/NORTH POLE	9,977,183	11.25%	0.30%
JUNEAU/KETCHIKAN	3,392,680	3.83%	0.10%
EAGLE RIVER/CHUGIAK	4,879,974	5.50%	0.15%
KENAI/SOLDOTNA	2,810,974	3.17%	0.08%
OTHER GEOGRAPHIC REGION	5,653,531	6.38%	0.17%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	35,559,016	40.10%	1.07%
FEDERALLY INSURED - VA	18,104,855	20.42%	0.54%
FEDERALLY INSURED - FMH	7,007,324	7.90%	0.21%
PRIMARY MORTGAGE INSURANCE	7,950,434	8.97%	0.24%
OTHER POOL INSURANCE	590,131	0.67%	0.02%
UNINSURED	19,470,665	21.96%	0.58%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	69,041,537	77.85%	2.07%
CONDO	13,798,813	15.56%	0.41%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,842,074	6.59%	0.18%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	88,682,424	100.00%	2.66%
SELLER SERVICER			
WELLS FARGO	52,552,446	59.26%	1.58%
FIRST NATIONAL BANK OF AK	13,180,181	14.86%	0.40%
ALASKA USA	16,448,426	18.55%	0.49%
OTHER SELLER SERVICER	6,501,372	7.33%	0.20%

485 **MORTGAGE REVENUE BONDS 2001 SERIES A, B**

Weighted Average Interest Rate	5.778%
Weighted Average Remaining Term	26.94

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	108,621,328	99.78%	3.26%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	67,110	0.06%	0.00%
INSURANCE RECEIVABLES	172,494	0.16%	0.01%
TOTAL PORTFOLIO	**108,860,933**	**100.00%**	**3.27%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,470,044	2.27%	0.07%
60 DAYS PAST DUE	496,916	0.46%	0.01%
90 DAYS PAST DUE	253,580	0.23%	0.01%
120+ DAYS PAST DUE	725,426	0.67%	0.02%
TOTAL DELINQUENT	**3,945,966**	**3.63%**	**0.12%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	62,982,188	57.86%	1.89%
WASILLA/PALMER	18,276,512	16.79%	0.55%
FAIRBANKS/NORTH POLE	10,653,771	9.79%	0.32%
JUNEAU/KETCHIKAN	3,064,917	2.82%	0.09%
EAGLE RIVER/CHUGIAK	5,441,337	5.00%	0.16%
KENAI/SOLDOTNA	3,969,193	3.65%	0.12%
OTHER GEOGRAPHIC REGION	4,473,014	4.11%	0.13%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	53,859,265	49.48%	1.62%
FEDERALLY INSURED - VA	18,582,358	17.07%	0.56%
FEDERALLY INSURED - FMH	11,602,440	10.66%	0.35%
PRIMARY MORTGAGE INSURANCE	7,187,530	6.60%	0.22%
OTHER POOL INSURANCE	35,545	0.03%	0.00%
UNINSURED	17,593,796	16.16%	0.53%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	73,565,335	67.58%	2.21%
CONDO	29,758,661	27.34%	0.89%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,536,937	5.09%	0.17%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	5,015,112	4.61%	0.15%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	35,545	0.03%	0.00%
NON-SECURITIZED	103,810,276	95.36%	3.12%
SELLER SERVICER			
WELLS FARGO	53,784,205	49.41%	1.61%
FIRST NATIONAL BANK OF AK	10,273,874	9.44%	0.31%
ALASKA USA	29,259,855	26.88%	0.88%
OTHER SELLER SERVICER	15,542,998	14.28%	0.47%

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.976%
Weighted Average Remaining Term	28.12

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	192,120,230	99.95%	5.77%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	86,882	0.05%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**192,207,112**	**100.00%**	**5.77%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,776,605	2.49%	0.14%
60 DAYS PAST DUE	1,407,076	0.73%	0.04%
90 DAYS PAST DUE	245,315	0.13%	0.01%
120+ DAYS PAST DUE	865,547	0.45%	0.03%
TOTAL DELINQUENT	**7,294,543**	**3.80%**	**0.22%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	118,280,559	61.54%	3.55%
WASILLA/PALMER	29,668,102	15.44%	0.89%
FAIRBANKS/NORTH POLE	21,018,784	10.94%	0.63%
JUNEAU/KETCHIKAN	4,526,042	2.35%	0.14%
EAGLE RIVER/CHUGIAK	6,754,914	3.51%	0.20%
KENAI/SOLDOTNA	4,015,919	2.09%	0.12%
OTHER GEOGRAPHIC REGION	7,942,792	4.13%	0.24%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	102,902,291	53.54%	3.09%
FEDERALLY INSURED - VA	28,476,475	14.82%	0.86%
FEDERALLY INSURED - FMH	11,860,312	6.17%	0.36%
PRIMARY MORTGAGE INSURANCE	20,178,767	10.50%	0.61%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	28,789,267	14.98%	0.86%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	112,383,767	58.47%	3.37%
CONDO	64,558,152	33.59%	1.94%
MULTI-FAMILY	4,059,976	2.11%	0.12%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	11,205,217	5.83%	0.34%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	192,207,112	100.00%	5.77%
SELLER SERVICER			
WELLS FARGO	46,394,187	24.14%	1.39%
FIRST NATIONAL BANK OF AK	80,365,670	41.81%	2.41%
ALASKA USA	54,731,604	28.48%	1.64%
OTHER SELLER SERVICER	10,715,650	5.58%	0.32%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

Weighted Average Interest Rate	6.251%
Weighted Average Remaining Term	26.62

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	314,730,857	100.00%	9.45%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	20	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**314,730,877**	**100.00%**	**9.45%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,450,133	1.41%	0.13%
60 DAYS PAST DUE	587,279	0.19%	0.02%
90 DAYS PAST DUE	466,308	0.15%	0.01%
120+ DAYS PAST DUE	569,939	0.18%	0.02%
TOTAL DELINQUENT	**6,073,658**	**1.93%**	**0.18%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	109,025,544	34.64%	3.27%
WASILLA/PALMER	41,836,262	13.29%	1.26%
FAIRBANKS/NORTH POLE	43,258,871	13.74%	1.30%
JUNEAU/KETCHIKAN	29,700,073	9.44%	0.89%
EAGLE RIVER/CHUGIAK	25,474,766	8.09%	0.76%
KENAI/SOLDOTNA	9,298,581	2.95%	0.28%
OTHER GEOGRAPHIC REGION	56,136,779	17.84%	1.69%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	98,971,706	31.45%	2.97%
FEDERALLY INSURED - VA	56,997,292	18.11%	1.71%
FEDERALLY INSURED - FMH	12,368,077	3.93%	0.37%
PRIMARY MORTGAGE INSURANCE	48,671,974	15.46%	1.46%
OTHER POOL INSURANCE	644,872	0.20%	0.02%
UNINSURED	97,076,956	30.84%	2.91%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	271,372,441	86.22%	8.15%
CONDO	25,229,480	8.02%	0.76%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	18,128,956	5.76%	0.54%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	5,382,519	1.71%	0.16%
FANNIE MAE (FNMA)	808,114	0.26%	0.02%
FREDDIE MAC (FHLMC)	293,304	0.09%	0.01%
NON-SECURITIZED	308,246,940	97.94%	9.26%
SELLER SERVICER			
WELLS FARGO	124,163,781	39.45%	3.73%
FIRST NATIONAL BANK OF AK	92,172,843	29.29%	2.77%
ALASKA USA	66,813,742	21.23%	2.01%
OTHER SELLER SERVICER	31,580,512	10.03%	0.95%

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

Weighted Average Interest Rate	7.051%
Weighted Average Remaining Term	21.28

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	91,298,064	100.00%	2.74%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	10	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**91,298,074**	**100.00%**	**2.74%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	752,556	0.82%	0.02%
60 DAYS PAST DUE	211,365	0.23%	0.01%
90 DAYS PAST DUE	148,373	0.16%	0.00%
120+ DAYS PAST DUE	310,908	0.34%	0.01%
TOTAL DELINQUENT	**1,423,202**	**1.56%**	**0.04%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	40,813,056	44.70%	1.23%
WASILLA/PALMER	8,724,797	9.56%	0.26%
FAIRBANKS/NORTH POLE	13,192,909	14.45%	0.40%
JUNEAU/KETCHIKAN	9,011,159	9.87%	0.27%
EAGLE RIVER/CHUGIAK	9,525,865	10.43%	0.29%
KENAI/SOLDOTNA	2,152,992	2.36%	0.06%
OTHER GEOGRAPHIC REGION	7,877,296	8.63%	0.24%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	22,211,692	24.33%	0.67%
FEDERALLY INSURED - VA	20,214,075	22.14%	0.61%
FEDERALLY INSURED - FMH	1,631,204	1.79%	0.05%
PRIMARY MORTGAGE INSURANCE	13,384,611	14.66%	0.40%
OTHER POOL INSURANCE	5,407,901	5.92%	0.16%
UNINSURED	28,448,591	31.16%	0.85%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	76,678,760	83.99%	2.30%
CONDO	7,624,212	8.35%	0.23%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,995,102	7.66%	0.21%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	1,891,106	2.07%	0.06%
FANNIE MAE (FNMA)	3,205,998	3.51%	0.10%
FREDDIE MAC (FHLMC)	676,986	0.74%	0.02%
NON-SECURITIZED	85,523,984	93.68%	2.57%
SELLER SERVICER			
WELLS FARGO	40,440,043	44.29%	1.21%
FIRST NATIONAL BANK OF AK	18,912,824	20.72%	0.57%
ALASKA USA	23,660,246	25.92%	0.71%
OTHER SELLER SERVICER	8,284,961	9.07%	0.25%

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	5.501%
Weighted Average Remaining Term	26.19

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	287,421,574	91.47%	8.63%
PARTICIPATION LOANS	26,807,297	8.53%	0.80%
REAL ESTATE OWNED	10	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**314,228,901**	**100.00%**	**9.44%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,429,318	1.09%	0.10%
60 DAYS PAST DUE	1,385,971	0.44%	0.04%
90 DAYS PAST DUE	306,898	0.10%	0.01%
120+ DAYS PAST DUE	732,274	0.23%	0.02%
TOTAL DELINQUENT	**5,854,461**	**1.86%**	**0.18%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	135,936,785	43.26%	4.08%
WASILLA/PALMER	38,340,242	12.20%	1.15%
FAIRBANKS/NORTH POLE	39,124,535	12.45%	1.17%
JUNEAU/KETCHIKAN	26,240,566	8.35%	0.79%
EAGLE RIVER/CHUGIAK	27,896,468	8.88%	0.84%
KENAI/SOLDOTNA	6,356,039	2.02%	0.19%
OTHER GEOGRAPHIC REGION	40,334,266	12.84%	1.21%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	125,599,635	39.97%	3.77%
FEDERALLY INSURED - VA	65,235,410	20.76%	1.96%
FEDERALLY INSURED - FMH	9,855,895	3.14%	0.30%
PRIMARY MORTGAGE INSURANCE	40,062,856	12.75%	1.20%
OTHER POOL INSURANCE	17,451	0.01%	0.00%
UNINSURED	73,457,654	23.38%	2.21%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	260,168,321	82.80%	7.81%
CONDO	25,257,045	8.04%	0.76%
MULTI-FAMILY	7,039,629	2.24%	0.21%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	21,763,906	6.93%	0.65%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	314,228,901	100.00%	9.44%
SELLER SERVICER			
WELLS FARGO	139,746,880	44.47%	4.20%
FIRST NATIONAL BANK OF AK	70,235,534	22.35%	2.11%
ALASKA USA	76,381,752	24.31%	2.29%
OTHER SELLER SERVICER	27,864,735	8.87%	0.84%

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.097%
Weighted Average Remaining Term	25.54

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	325,538,351	89.03%	9.77%
PARTICIPATION LOANS	40,104,210	10.97%	1.20%
REAL ESTATE OWNED	10	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**365,642,580**	**100.00%**	**10.98%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,630,084	0.72%	0.08%
60 DAYS PAST DUE	1,393,380	0.38%	0.04%
90 DAYS PAST DUE	473,802	0.13%	0.01%
120+ DAYS PAST DUE	687,226	0.19%	0.02%
TOTAL DELINQUENT	**5,184,492**	**1.42%**	**0.16%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	124,643,483	34.09%	3.74%
WASILLA/PALMER	37,076,693	10.14%	1.11%
FAIRBANKS/NORTH POLE	40,681,064	11.13%	1.22%
JUNEAU/KETCHIKAN	36,124,652	9.88%	1.08%
EAGLE RIVER/CHUGIAK	25,383,101	6.94%	0.76%
KENAI/SOLDOTNA	30,802,902	8.42%	0.92%
OTHER GEOGRAPHIC REGION	70,930,687	19.40%	2.13%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	92,422,836	25.28%	2.78%
FEDERALLY INSURED - VA	72,385,566	19.80%	2.17%
FEDERALLY INSURED - FMH	8,873,737	2.43%	0.27%
PRIMARY MORTGAGE INSURANCE	55,234,394	15.11%	1.66%
OTHER POOL INSURANCE	3,772,284	1.03%	0.11%
UNINSURED	132,953,764	36.36%	3.99%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	311,838,395	85.29%	9.36%
CONDO	27,072,483	7.40%	0.81%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	26,731,702	7.31%	0.80%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	365,642,580	100.00%	10.98%
SELLER SERVICER			
WELLS FARGO	133,802,014	36.59%	4.02%
FIRST NATIONAL BANK OF AK	105,405,482	28.83%	3.16%
ALASKA USA	88,544,338	24.22%	2.66%
OTHER SELLER SERVICER	37,890,746	10.36%	1.14%

649 **GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.748%
Weighted Average Remaining Term	28.35

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	146,177,093	99.91%	4.39%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	138,803	0.09%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**146,315,896**	**100.00%**	**4.39%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,108,158	0.76%	0.03%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	133,745	0.09%	0.00%
TOTAL DELINQUENT	**1,241,903**	**0.85%**	**0.04%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	45,808,148	31.31%	1.38%
WASILLA/PALMER	15,182,929	10.38%	0.46%
FAIRBANKS/NORTH POLE	12,823,982	8.76%	0.39%
JUNEAU/KETCHIKAN	13,690,306	9.36%	0.41%
EAGLE RIVER/CHUGIAK	8,592,534	5.87%	0.26%
KENAI/SOLDOTNA	10,409,500	7.11%	0.31%
OTHER GEOGRAPHIC REGION	39,808,498	27.21%	1.20%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	34,379,992	23.50%	1.03%
FEDERALLY INSURED - VA	23,964,247	16.38%	0.72%
FEDERALLY INSURED - FMH	4,909,691	3.36%	0.15%
PRIMARY MORTGAGE INSURANCE	27,132,130	18.54%	0.81%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	55,929,837	38.23%	1.68%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	127,575,812	87.19%	3.83%
CONDO	8,056,641	5.51%	0.24%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	10,683,443	7.30%	0.32%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	146,315,896	100.00%	4.39%
SELLER SERVICER			
WELLS FARGO	54,846,335	37.48%	1.65%
FIRST NATIONAL BANK OF AK	45,259,166	30.93%	1.36%
ALASKA USA	36,062,866	24.65%	1.08%
OTHER SELLER SERVICER	10,147,529	6.94%	0.30%

750 **VETERANS COLLATERALIZED BONDS 1991 FIRST**

Weighted Average Interest Rate	3.900%
Weighted Average Remaining Term	23.91

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	1,163,148	49.07%	0.03%
PARTICIPATION LOANS	1,207,353	50.93%	0.04%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**2,370,501**	**100.00%**	**0.07%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	172,216	7.26%	0.01%
60 DAYS PAST DUE	65,226	2.75%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**237,443**	**10.02%**	**0.01%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	1,161,241	48.99%	0.03%
WASILLA/PALMER	268,925	11.34%	0.01%
FAIRBANKS/NORTH POLE	180,376	7.61%	0.01%
JUNEAU/KETCHIKAN	124,193	5.24%	0.00%
EAGLE RIVER/CHUGIAK	502,301	21.19%	0.02%
KENAI/SOLDOTNA	109,111	4.60%	0.00%
OTHER GEOGRAPHIC REGION	24,355	1.03%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	580,217	24.48%	0.02%
FEDERALLY INSURED - VA	1,161,164	48.98%	0.03%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	53,292	2.25%	0.00%
OTHER POOL INSURANCE	79,431	3.35%	0.00%
UNINSURED	496,397	20.94%	0.01%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	1,998,631	84.31%	0.06%
CONDO	31,492	1.33%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	340,377	14.36%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	1,083,716	45.72%	0.03%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	79,431	3.35%	0.00%
NON-SECURITIZED	1,207,353	50.93%	0.04%
SELLER SERVICER			
WELLS FARGO	1,146,135	48.35%	0.03%
FIRST NATIONAL BANK OF AK	416,553	17.57%	0.01%
ALASKA USA	500,546	21.12%	0.02%
OTHER SELLER SERVICER	307,267	12.96%	0.01%

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

Weighted Average Interest Rate	4.075%
Weighted Average Remaining Term	23.85

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	2,837,396	52.54%	0.09%
PARTICIPATION LOANS	2,563,366	47.46%	0.08%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**5,400,762**	**100.00%**	**0.16%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	57,130	1.06%	0.00%
60 DAYS PAST DUE	88,512	1.64%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**145,642**	**2.70%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	2,041,065	37.79%	0.06%
WASILLA/PALMER	678,746	12.57%	0.02%
FAIRBANKS/NORTH POLE	345,391	6.40%	0.01%
JUNEAU/KETCHIKAN	776,655	14.38%	0.02%
EAGLE RIVER/CHUGIAK	1,189,185	22.02%	0.04%
KENAI/SOLDOTNA	150,356	2.78%	0.00%
OTHER GEOGRAPHIC REGION	219,365	4.06%	0.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	803,402	14.88%	0.02%
FEDERALLY INSURED - VA	3,065,417	56.76%	0.09%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	444,150	8.22%	0.01%
OTHER POOL INSURANCE	205,131	3.80%	0.01%
UNINSURED	882,662	16.34%	0.03%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	4,783,632	88.57%	0.14%
CONDO	139,688	2.59%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	477,442	8.84%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	2,347,064	43.46%	0.07%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	490,332	9.08%	0.01%
NON-SECURITIZED	2,563,366	47.46%	0.08%
SELLER SERVICER			
WELLS FARGO	2,860,333	52.96%	0.09%
FIRST NATIONAL BANK OF AK	589,909	10.92%	0.02%
ALASKA USA	1,619,163	29.98%	0.05%
OTHER SELLER SERVICER	331,357	6.14%	0.01%

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

Weighted Average Interest Rate	5.906%
Weighted Average Remaining Term	25.06

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	11,098,008	84.81%	0.33%
PARTICIPATION LOANS	1,988,458	15.19%	0.06%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**13,086,466**	**100.00%**	**0.39%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	111,619	0.85%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**111,619**	**0.85%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	5,948,344	45.45%	0.18%
WASILLA/PALMER	2,410,950	18.42%	0.07%
FAIRBANKS/NORTH POLE	1,125,130	8.60%	0.03%
JUNEAU/KETCHIKAN	656,440	5.02%	0.02%
EAGLE RIVER/CHUGIAK	2,078,616	15.88%	0.06%
KENAI/SOLDOTNA	376,695	2.88%	0.01%
OTHER GEOGRAPHIC REGION	490,292	3.75%	0.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	1,151,799	8.80%	0.03%
FEDERALLY INSURED - VA	6,681,655	51.06%	0.20%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	1,657,117	12.66%	0.05%
OTHER POOL INSURANCE	286,627	2.19%	0.01%
UNINSURED	3,309,268	25.29%	0.10%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	11,829,808	90.40%	0.36%
CONDO	421,462	3.22%	0.01%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	835,195	6.38%	0.03%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	539,470	4.12%	0.02%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	286,627	2.19%	0.01%
NON-SECURITIZED	12,260,369	93.69%	0.37%
SELLER SERVICER			
WELLS FARGO	6,156,452	47.04%	0.18%
FIRST NATIONAL BANK OF AK	2,495,896	19.07%	0.07%
ALASKA USA	3,335,615	25.49%	0.10%
OTHER SELLER SERVICER	1,098,503	8.39%	0.03%

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

Weighted Average Interest Rate	6.436%
Weighted Average Remaining Term	20.15

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	11,758,800	100.00%	0.35%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**11,758,800**	**100.00%**	**0.35%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	6,279,619	53.40%	0.19%
WASILLA/PALMER	1,074,925	9.14%	0.03%
FAIRBANKS/NORTH POLE	851,843	7.24%	0.03%
JUNEAU/KETCHIKAN	507,420	4.32%	0.02%
EAGLE RIVER/CHUGIAK	1,546,380	13.15%	0.05%
KENAI/SOLDOTNA	162,761	1.38%	0.00%
OTHER GEOGRAPHIC REGION	1,335,853	11.36%	0.04%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	683,927	5.82%	0.02%
FEDERALLY INSURED - VA	6,537,276	55.59%	0.20%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	350,620	2.98%	0.01%
OTHER POOL INSURANCE	712,026	6.06%	0.02%
UNINSURED	3,474,951	29.55%	0.10%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	11,274,057	95.88%	0.34%
CONDO	274,288	2.33%	0.01%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	210,455	1.79%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	11,758,800	100.00%	0.35%
SELLER SERVICER			
WELLS FARGO	3,671,510	31.22%	0.11%
FIRST NATIONAL BANK OF AK	3,407,539	28.98%	0.10%
ALASKA USA	3,758,691	31.96%	0.11%
OTHER SELLER SERVICER	921,060	7.83%	0.03%

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

Weighted Average Interest Rate	6.782%
Weighted Average Remaining Term	22.39

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	47,158,543	99.96%	1.42%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	18,357	0.04%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**47,176,900**	**100.00%**	**1.42%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	490,424	1.04%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	74,613	0.16%	0.00%
120+ DAYS PAST DUE	105,320	0.22%	0.00%
TOTAL DELINQUENT	**670,356**	**1.42%**	**0.02%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	17,671,691	37.46%	0.53%
WASILLA/PALMER	4,402,439	9.33%	0.13%
FAIRBANKS/NORTH POLE	9,262,996	19.63%	0.28%
JUNEAU/KETCHIKAN	4,709,707	9.98%	0.14%
EAGLE RIVER/CHUGIAK	6,553,187	13.89%	0.20%
KENAI/SOLDOTNA	1,723,193	3.65%	0.05%
OTHER GEOGRAPHIC REGION	2,853,686	6.05%	0.09%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	8,022,771	17.01%	0.24%
FEDERALLY INSURED - VA	17,548,757	37.20%	0.53%
FEDERALLY INSURED - FMH	208,886	0.44%	0.01%
PRIMARY MORTGAGE INSURANCE	5,400,995	11.45%	0.16%
OTHER POOL INSURANCE	1,760,783	3.73%	0.05%
UNINSURED	14,234,708	30.17%	0.43%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	42,577,288	90.25%	1.28%
CONDO	1,743,114	3.69%	0.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,856,497	6.05%	0.09%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	570,048	1.21%	0.02%
NON-SECURITIZED	46,606,852	98.79%	1.40%
SELLER SERVICER			
WELLS FARGO	20,169,235	42.75%	0.61%
FIRST NATIONAL BANK OF AK	4,457,428	9.45%	0.13%
ALASKA USA	16,913,406	35.85%	0.51%
OTHER SELLER SERVICER	5,636,831	11.95%	0.17%

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

Weighted Average Interest Rate	6.511%
Weighted Average Remaining Term	19.04

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	9,042,943	100.00%	0.27%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**9,042,943**	**100.00%**	**0.27%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	142,533	1.58%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**142,533**	**1.58%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	4,525,313	50.04%	0.14%
WASILLA/PALMER	599,816	6.63%	0.02%
FAIRBANKS/NORTH POLE	1,486,949	16.44%	0.04%
JUNEAU/KETCHIKAN	347,279	3.84%	0.01%
EAGLE RIVER/CHUGIAK	1,226,520	13.56%	0.04%
KENAI/SOLDOTNA	176,642	1.95%	0.01%
OTHER GEOGRAPHIC REGION	680,425	7.52%	0.02%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	832,433	9.21%	0.02%
FEDERALLY INSURED - VA	4,516,877	49.95%	0.14%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	309,614	3.42%	0.01%
OTHER POOL INSURANCE	258,389	2.86%	0.01%
UNINSURED	3,125,630	34.56%	0.09%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	8,264,504	91.39%	0.25%
CONDO	152,154	1.68%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	626,284	6.93%	0.02%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	25,793	0.29%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	9,017,150	99.71%	0.27%
SELLER SERVICER			
WELLS FARGO	4,941,464	54.64%	0.15%
FIRST NATIONAL BANK OF AK	981,641	10.86%	0.03%
ALASKA USA	2,550,521	28.20%	0.08%
OTHER SELLER SERVICER	569,316	6.30%	0.02%

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

Weighted Average Interest Rate	6.345%
Weighted Average Remaining Term	24.32

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	48,253,644	99.98%	1.45%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	8,489	0.02%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**48,262,133**	**100.00%**	**1.45%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	604,603	1.25%	0.02%
60 DAYS PAST DUE	158,071	0.33%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**762,675**	**1.58%**	**0.02%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	18,300,419	37.92%	0.55%
WASILLA/PALMER	7,151,682	14.82%	0.21%
FAIRBANKS/NORTH POLE	8,317,360	17.23%	0.25%
JUNEAU/KETCHIKAN	4,160,208	8.62%	0.12%
EAGLE RIVER/CHUGIAK	5,961,136	12.35%	0.18%
KENAI/SOLDOTNA	1,477,167	3.06%	0.04%
OTHER GEOGRAPHIC REGION	2,894,161	6.00%	0.09%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,762,539	9.87%	0.14%
FEDERALLY INSURED - VA	26,771,818	55.47%	0.80%
FEDERALLY INSURED - FMH	80,999	0.17%	0.00%
PRIMARY MORTGAGE INSURANCE	3,353,766	6.95%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	13,293,012	27.54%	0.40%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	44,036,806	91.25%	1.32%
CONDO	1,780,677	3.69%	0.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,444,651	5.07%	0.07%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	48,262,133	100.00%	1.45%
SELLER SERVICER			
WELLS FARGO	27,073,779	56.10%	0.81%
FIRST NATIONAL BANK OF AK	5,901,365	12.23%	0.18%
ALASKA USA	11,497,294	23.82%	0.35%
OTHER SELLER SERVICER	3,789,695	7.85%	0.11%

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.277%
Weighted Average Remaining Term	24.83

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	34,572,733	100.00%	1.04%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**34,572,733**	**100.00%**	**1.04%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	409,082	1.18%	0.01%
60 DAYS PAST DUE	265,922	0.77%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**675,003**	**1.95%**	**0.02%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	11,861,869	34.31%	0.36%
WASILLA/PALMER	5,202,978	15.05%	0.16%
FAIRBANKS/NORTH POLE	6,893,120	19.94%	0.21%
JUNEAU/KETCHIKAN	3,915,486	11.33%	0.12%
EAGLE RIVER/CHUGIAK	4,834,719	13.98%	0.15%
KENAI/SOLDOTNA	113,183	0.33%	0.00%
OTHER GEOGRAPHIC REGION	1,751,379	5.07%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	3,605,131	10.43%	0.11%
FEDERALLY INSURED - VA	18,559,967	53.68%	0.56%
FEDERALLY INSURED - FMH	112,637	0.33%	0.00%
PRIMARY MORTGAGE INSURANCE	4,260,008	12.32%	0.13%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,034,991	23.24%	0.24%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	31,848,580	92.12%	0.96%
CONDO	1,076,607	3.11%	0.03%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,647,546	4.77%	0.05%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	34,572,733	100.00%	1.04%
SELLER SERVICER			
WELLS FARGO	19,925,955	57.63%	0.60%
FIRST NATIONAL BANK OF AK	2,602,292	7.53%	0.08%
ALASKA USA	7,649,966	22.13%	0.23%
OTHER SELLER SERVICER	4,394,520	12.71%	0.13%

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	6.913%
Weighted Average Remaining Term	26.95

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	98,607,064	100.00%	2.96%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**98,607,064**	**100.00%**	**2.96%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	801,685	0.81%	0.02%
60 DAYS PAST DUE	119,207	0.12%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	102,313	0.10%	0.00%
TOTAL DELINQUENT	**1,023,205**	**1.04%**	**0.03%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	41,263,506	41.85%	1.24%
WASILLA/PALMER	13,962,713	14.16%	0.42%
FAIRBANKS/NORTH POLE	14,111,936	14.31%	0.42%
JUNEAU/KETCHIKAN	6,355,569	6.45%	0.19%
EAGLE RIVER/CHUGIAK	14,865,877	15.08%	0.45%
KENAI/SOLDOTNA	2,335,156	2.37%	0.07%
OTHER GEOGRAPHIC REGION	5,712,306	5.79%	0.17%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	10,378,728	10.53%	0.31%
FEDERALLY INSURED - VA	49,219,094	49.91%	1.48%
FEDERALLY INSURED - FMH	403,207	0.41%	0.01%
PRIMARY MORTGAGE INSURANCE	13,481,531	13.67%	0.40%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	25,124,503	25.48%	0.75%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	88,969,585	90.23%	2.67%
CONDO	4,116,072	4.17%	0.12%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,521,407	5.60%	0.17%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	98,607,064	100.00%	2.96%
SELLER SERVICER			
WELLS FARGO	48,736,767	49.43%	1.46%
FIRST NATIONAL BANK OF AK	17,505,621	17.75%	0.53%
ALASKA USA	24,598,023	24.95%	0.74%
OTHER SELLER SERVICER	7,766,653	7.88%	0.23%

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	6.856%
Weighted Average Remaining Term	26.21

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	49,599,029	100.00%	1.49%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**49,599,029**	**100.00%**	**1.49%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	348,103	0.70%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	203,314	0.41%	0.01%
120+ DAYS PAST DUE	137,333	0.28%	0.00%
TOTAL DELINQUENT	**688,750**	**1.39%**	**0.02%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	19,501,377	39.32%	0.59%
WASILLA/PALMER	7,696,617	15.52%	0.23%
FAIRBANKS/NORTH POLE	8,199,932	16.53%	0.25%
JUNEAU/KETCHIKAN	4,347,930	8.77%	0.13%
EAGLE RIVER/CHUGIAK	5,197,920	10.48%	0.16%
KENAI/SOLDOTNA	1,376,472	2.78%	0.04%
OTHER GEOGRAPHIC REGION	3,278,779	6.61%	0.10%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	7,003,169	14.12%	0.21%
FEDERALLY INSURED - VA	23,561,896	47.50%	0.71%
FEDERALLY INSURED - FMH	174,084	0.35%	0.01%
PRIMARY MORTGAGE INSURANCE	5,345,948	10.78%	0.16%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	13,513,932	27.25%	0.41%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	42,468,471	85.62%	1.28%
CONDO	3,272,604	6.60%	0.10%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,857,953	7.78%	0.12%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	49,599,029	100.00%	1.49%
SELLER SERVICER			
WELLS FARGO	24,584,327	49.57%	0.74%
FIRST NATIONAL BANK OF AK	4,923,298	9.93%	0.15%
ALASKA USA	13,737,120	27.70%	0.41%
OTHER SELLER SERVICER	6,354,284	12.81%	0.19%

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.337%
Weighted Average Remaining Term	27.87

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	41,557,184	100.00%	1.25%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**41,557,184**	**100.00%**	**1.25%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	276,482	0.67%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**276,482**	**0.67%**	**0.01%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	17,255,157	41.52%	0.52%
WASILLA/PALMER	7,501,817	18.05%	0.23%
FAIRBANKS/NORTH POLE	6,812,423	16.39%	0.20%
JUNEAU/KETCHIKAN	2,265,549	5.45%	0.07%
EAGLE RIVER/CHUGIAK	5,486,225	13.20%	0.16%
KENAI/SOLDOTNA	547,322	1.32%	0.02%
OTHER GEOGRAPHIC REGION	1,688,692	4.06%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	3,639,440	8.76%	0.11%
FEDERALLY INSURED - VA	20,985,635	50.50%	0.63%
FEDERALLY INSURED - FMH	230,688	0.56%	0.01%
PRIMARY MORTGAGE INSURANCE	5,305,189	12.77%	0.16%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	11,396,231	27.42%	0.34%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	35,695,063	85.89%	1.07%
CONDO	4,305,062	10.36%	0.13%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,557,059	3.75%	0.05%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	41,557,184	100.00%	1.25%
SELLER SERVICER			
WELLS FARGO	10,538,441	25.36%	0.32%
FIRST NATIONAL BANK OF AK	13,530,407	32.56%	0.41%
ALASKA USA	11,837,177	28.48%	0.36%
OTHER SELLER SERVICER	5,651,158	13.60%	0.17%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **11/30/2003**

FUND DESCRIPTION		PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	DELINQUENT Delinquent Loans	% of $	WGHTD AVG Int Rate	Rem Term
100	CORPORATION	190,226,644	16,703,797	0	206,930,442	2,513,784	1.21%	5.742%	28.62
110	RURAL HOUSING ASSISTANCE	493,471,054	0	20	493,471,074	7,849,813	1.59%	5.543%	25.28
260	HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	16,288,626	0	0	16,288,626	0	0.00%	6.899%	19.88
260	HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	143,201,150	0	0	143,201,150	2,636,429	1.84%	7.215%	25.58
260	HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	3,792,435	0	0	3,792,435	0	0.00%	6.151%	25.63
260	HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	26,724,559	0	0	26,724,559	0	0.00%	6.766%	27.87
260	HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	97,583,387	0	0	97,583,387	918,048	0.94%	7.277%	27.61
479	COLLATERALIZED HOME MORTGAGE BONDS 1990 A	10,888,555	0	0	10,888,555	474,427	4.36%	6.976%	19.95
480	MORTGAGE REVENUE BONDS 1996 SERIES A	50,083,960	0	10	50,083,970	2,272,686	4.54%	6.130%	21.90
481	MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	90,726,528	0	20	90,726,548	2,837,846	3.13%	6.094%	24.47
482	MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	44,749,332	0	0	44,749,332	914,624	2.04%	5.767%	24.76
483	MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	162,544,481	0	1,853	162,546,335	5,572,740	3.43%	6.446%	25.79
484	MORTGAGE REVENUE BONDS 2000 SERIES A-D	80,702,446	7,979,978	0	88,682,424	3,524,817	3.97%	6.392%	23.46
485	MORTGAGE REVENUE BONDS 2001 SERIES A, B	108,621,328	0	239,605	108,860,933	3,945,966	3.63%	5.778%	26.94
486	MORTGAGE REVENUE BONDS 2002 SERIES A, B	192,120,230	0	86,882	192,207,112	7,294,543	3.80%	5.976%	28.12
641	GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	314,730,857	0	20	314,730,877	6,073,658	1.93%	6.251%	26.62
645	GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	91,298,064	0	10	91,298,074	1,423,202	1.56%	7.051%	21.28
647	GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	287,421,574	26,807,297	30	314,228,901	5,854,461	1.86%	5.501%	26.19
648	GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	325,538,351	40,104,210	20	365,642,580	5,184,492	1.42%	6.097%	25.54
649	GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	146,177,093	0	138,803	146,315,896	1,241,903	0.85%	5.748%	28.35
750	VETERANS COLLATERALIZED BONDS 1991 FIRST	1,163,148	1,207,353	0	2,370,501	237,443	10.02%	3.900%	23.91
751	VETERANS COLLATERALIZED BONDS 1991 SECOND	2,837,396	2,563,366	0	5,400,762	145,642	2.70%	4.075%	23.85
752	VETERANS COLLATERALIZED BONDS 1992 FIRST	11,098,008	1,988,458	0	13,086,466	111,619	0.85%	5.906%	25.06
753	VETERANS COLLATERALIZED BONDS 1993 FIRST	11,758,800	0	0	11,758,800	0	0.00%	6.436%	20.15
754	VETERANS COLLATERALIZED BONDS 1994 FIRST	47,158,543	0	18,357	47,176,900	670,356	1.42%	6.782%	22.39
755	VETERANS COLLATERALIZED BONDS 1995 FIRST	9,042,943	0	0	9,042,943	142,533	1.58%	6.511%	19.04
756	VETERANS COLLATERALIZED BONDS 1997 FIRST	48,253,644	0	8,489	48,262,133	762,675	1.58%	6.345%	24.32
757	VETERANS COLLATERALIZED BONDS 1998 FIRST	34,572,733	0	0	34,572,733	675,003	1.95%	6.277%	24.83
758	VETERANS COLLATERALIZED BONDS 1999 FIRST	98,607,064	0	0	98,607,064	1,023,205	1.04%	6.913%	26.95
759	VETERANS COLLATERALIZED BONDS 2000 FIRST	49,599,029	0	0	49,599,029	688,750	1.39%	6.856%	26.21
760	VETERANS COLLATERALIZED BONDS 2002 FIRST	41,557,184	0	0	41,557,184	276,482	0.67%	6.337%	27.87
	AHFC TOTAL	**3,232,539,146**	**97,354,459**	**494,119**	**3,330,387,724**	**65,267,149**	**1.96%**	**6.111%**	**25.92**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **11/30/2003**

GEOGRAPHIC REGION	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
ANCHORAGE	1,316,853,491	36,885,901	172,534	1,353,911,927	32,875,664	2.43%	6.326%	26.17
WASILLA/PALMER	339,598,605	14,515,812	1,863	354,116,280	8,044,896	2.27%	6.068%	26.71
FAIRBANKS/NORTHPOLE	311,139,203	8,688,010	10	319,827,224	3,477,633	1.09%	6.287%	25.53
JUNEAU/KETCHIKAN	238,416,224	8,074,738	40	246,491,002	1,976,094	0.80%	5.973%	25.95
EAGLE RIVER/CHUGIAK	207,138,530	7,925,499	0	215,064,029	2,896,880	1.35%	6.243%	26.54
KENAI/SOLDOTNA	171,505,340	6,894,218	180,848	178,580,406	3,310,949	1.86%	5.508%	25.84
OTHER KENAI PENNINSULA	159,320,653	4,883,860	10	164,204,523	2,472,027	1.51%	5.706%	25.64
KODIAK	137,404,253	2,664,970	0	140,069,223	1,726,881	1.23%	5.562%	25.55
OTHER SOUTHEAST	113,534,995	2,340,953	0	115,875,948	1,174,840	1.01%	5.734%	24.83
OTHER SOUTHWEST	85,103,119	1,927,694	0	87,030,813	2,135,913	2.45%	5.942%	24.27
OTHER NORTH	83,364,541	1,093,648	0	84,458,189	2,865,092	3.39%	6.128%	23.85
OTHER SOUTHCENTRAL	69,160,192	1,459,157	138,813	70,758,162	2,310,280	3.27%	5.837%	25.06
AHFC TOTAL	**3,232,539,146**	**97,354,459**	**494,119**	**3,330,387,724**	**65,267,149**	**1.96%**	**6.111%**	**25.92**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **11/30/2003**

	PORTFOLIO				DELINQUENT		WGHTD AVG	
MORTGAGE INSURANCE	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
UNINSURED	1,287,102,009	29,164,655	0	1,316,266,664	14,571,785	1.11%	6.219%	24.97
FEDERALLY INSURED - FHA	896,431,249	26,779,041	239,725	923,450,014	33,157,992	3.59%	6.044%	26.49
FEDERALLY INSURED - VA	590,913,894	23,303,194	28,699	614,245,786	9,336,159	1.52%	6.082%	26.46
PRIVATE MORTGAGE INSURANCE	325,762,455	11,945,296	138,803	337,846,554	4,450,931	1.32%	6.055%	27.15
FEDERALLY INSURED - FMH	117,283,939	6,162,274	86,892	123,533,105	3,621,262	2.93%	5.559%	27.17
OTHER POOL INSURANCE	15,045,601	0	0	15,045,601	129,020	0.86%	7.654%	14.72
AHFC TOTAL	**3,232,539,146**	**97,354,459**	**494,119**	**3,330,387,724**	**65,267,149**	**1.96%**	**6.111%**	**25.92**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **11/30/2003**

PROPERTY TYPE	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
SINGLE FAMILY RESIDENCE	2,305,248,252	78,912,793	494,069	2,384,655,114	45,963,255	1.93%	5.947%	25.80
MULTI-PLEX	330,441,418	0	0	330,441,418	2,969,429	0.90%	7.306%	26.56
CONDOMINIUM	292,768,709	10,788,226	30	303,556,965	8,105,266	2.67%	6.010%	26.91
DUPLEX	134,196,654	2,560,351	10	136,757,016	3,342,232	2.44%	6.086%	25.57
ZERO LOT LINE	101,622,291	3,414,470	0	105,036,761	3,468,180	3.30%	6.188%	25.07
PLANNED UNIT DEVELOPMENT	41,173,202	1,255,683	0	42,428,885	847,193	2.00%	6.333%	25.35
FOUR-PLEX	12,003,180	122,306	0	12,125,486	336,956	2.78%	6.611%	24.90
MOBILE HOME TYPE I	9,552,159	240,646	10	9,792,815	152,091	1.55%	6.121%	25.20
TRI-PLEX	3,566,288	59,985	0	3,626,273	0	0.00%	6.503%	24.61
MOBILE HOME TYPE II	1,966,993	0	0	1,966,993	82,547	4.20%	8.526%	5.76
AHFC TOTAL	**3,232,539,146**	**97,354,459**	**494,119**	**3,330,387,724**	**65,267,149**	**1.96%**	**6.111%**	**25.92**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: **11/30/2003**

LOAN SECURITIZATION	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
NON-SECURITIZED LOANS	3,200,407,051	97,354,459	494,119	3,298,255,630	63,745,106	1.93%	6.088%	26.02
GNMA (GINNIE MAE) LOANS	25,018,044	0	0	25,018,044	1,456,124	5.82%	8.356%	16.37
FNMA (FANNIE MAE) LOANS	4,301,921	0	0	4,301,921	13,674	0.32%	9.497%	13.03
FHLMC (FREDDIE MAC) LOANS	2,812,128	0	0	2,812,128	52,246	1.86%	7.945%	11.97
AHFC TOTAL	**3,232,539,146**	**97,354,459**	**494,119**	**3,330,387,724**	**65,267,149**	**1.96%**	**6.111%**	**25.92**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **11/30/2003**

SELLER SERVICER	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
WELLS FARGO	1,412,104,869	44,599,185	1,953	1,456,706,007	34,574,446	2.37%	6.140%	25.19
FIRST NATIONAL BANK OF AK	768,357,527	23,130,572	8,479	791,496,579	13,784,883	1.74%	6.056%	26.89
ALASKA USA FCU	681,643,899	22,356,344	311,172	704,311,415	12,882,465	1.83%	6.063%	26.23
FIRST BANK	63,504,348	2,057,487	0	65,561,836	326,934	0.50%	5.530%	25.56
MT. MCKINLEY MUTUAL SAVINGS	51,781,605	1,971,329	0	53,752,934	164,547	0.31%	6.107%	25.79
AHFC DIRECT SERVICING	50,673,100	0	0	50,673,100	29,242	0.06%	7.164%	29.59
COUNTRYWIDE HOME LOANS	31,032,835	564,096	172,504	31,769,435	964,848	3.05%	5.863%	28.05
DENALI STATE BANK	29,791,730	489,261	10	30,281,001	344,447	1.14%	6.276%	24.98
SEATTLE MORTGAGE	28,870,363	841,277	0	29,711,640	224,299	0.75%	6.411%	25.79
KODIAK ISLAND HA	28,355,304	219,050	0	28,574,354	1,442,563	5.05%	5.572%	23.33
ALASKA PACIFIC BANK	26,434,661	507,381	0	26,942,042	139,403	0.52%	6.187%	24.74
NORTHERN SCHOOLS FCU	24,229,648	0	0	24,229,648	0	0.00%	7.449%	24.06
NORTHRIM BANK	22,051,104	521,369	0	22,572,473	104,588	0.46%	5.804%	28.20
TLINGIT-HAIDA HA	6,979,170	97,107	0	7,076,278	284,484	4.02%	5.889%	21.78
ALASKA FIRST BANK & TRUST	3,588,491	0	0	3,588,491	0	0.00%	7.125%	29.92
RESIDENTIAL MORTGAGE	2,569,745	0	0	2,569,745	0	0.00%	5.603%	29.86
PACIFIC ALASKA MORTGAGE	570,746	0	0	570,746	0	0.00%	5.641%	27.20
AHFC TOTAL	**3,232,539,146**	**97,354,459**	**494,119**	**3,330,387,724**	**65,267,149**	**1.96%**	**6.111%**	**25.92**

	PORTFOLIO				DELINQUENT		WGHTD AVG	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
AMBLER, AK	58,528	0	0	58,528	0	0.00%	5.125%	12.33
ANCHOR POINT, AK	7,339,538	197,142	0	7,536,680	207,029	2.75%	5.655%	25.61
ANCHORAGE, AK	1,316,853,491	36,885,901	172,534	1,353,911,927	32,875,664	2.43%	6.326%	26.17
ANDERSON, AK	534,967	0	0	534,967	0	0.00%	6.448%	24.35
ANGOON, AK	446,373	0	0	446,373	0	0.00%	6.039%	28.40
ANIAK, AK	1,622,980	0	0	1,622,980	0	0.00%	5.644%	22.34
AUKE BAY, AK	122,399	48,839	0	171,238	0	0.00%	5.836%	27.52
BARROW, AK	22,955,729	301,023	0	23,256,752	1,252,803	5.39%	6.131%	24.21
BETHEL, AK	48,849,066	1,188,453	0	50,037,519	256,141	0.51%	5.919%	24.88
BIG LAKE, AK	4,957,954	138,782	10	5,096,746	190,906	3.75%	6.066%	25.78
CANTWELL, AK	33,113	0	0	33,113	0	0.00%	7.375%	27.58
CENTRAL, AK	46,526	0	0	46,526	0	0.00%	7.375%	24.92
CHEVAK, AK	2,671	0	0	2,671	0	0.00%	9.000%	1.08
CHUGIAK, AK	32,793,017	1,481,638	0	34,274,655	807,602	2.36%	6.305%	25.55
CLAM GULCH, AK	474,056	11,978	0	486,034	0	0.00%	5.765%	26.36
CLEAR, AK	75,286	0	0	75,286	0	0.00%	7.375%	15.75
COFFMAN COVE, AK	258,114	0	0	258,114	0	0.00%	4.879%	21.89
COLD BAY, AK	187,257	0	0	187,257	107,146	57.22%	8.712%	19.97
COOPER LANDING, AK	1,699,347	136,764	0	1,836,111	0	0.00%	5.544%	27.15
COPPER CENTER, AK	2,863,898	0	0	2,863,898	94,980	3.32%	5.488%	24.94
CORDOVA, AK	18,288,614	80,279	0	18,368,893	0	0.00%	5.554%	25.08
CRAIG, AK	10,351,806	119,764	0	10,471,570	179,816	1.72%	5.734%	24.75
DELTA JUNCTION, AK	7,369,820	126,484	0	7,496,303	0	0.00%	5.979%	25.55
DENALI PARK, AK	942,324	3,278	0	945,602	0	0.00%	5.303%	23.82
DILLINGHAM, AK	13,499,539	469,262	0	13,968,801	114,354	0.82%	5.789%	23.18
DOUGLAS, AK	8,240,217	270,737	0	8,510,954	0	0.00%	6.695%	26.26
DUTCH HARBOR, AK	380,558	3,193	0	383,751	0	0.00%	6.376%	16.79
EAGLE RIVER, AK	174,345,513	6,443,860	0	180,789,373	2,089,278	1.16%	6.232%	26.73
EAGLE, AK	106,152	0	0	106,152	0	0.00%	5.720%	21.04
ELFIN COVE, AK	46,030	0	0	46,030	0	0.00%	4.625%	14.33
EMMONAK, AK	65,247	0	0	65,247	0	0.00%	8.316%	15.66
ESTER, AK	620,595	0	0	620,595	0	0.00%	6.275%	23.23
FAIRBANKS, AK	208,884,185	5,510,365	10	214,394,561	2,011,498	0.94%	6.344%	25.22
FALSE PASS, AK	55,205	0	0	55,205	0	0.00%	7.000%	9.67
FORT YUKON, AK	466,514	0	0	466,514	0	0.00%	4.364%	26.52
GAKONA, AK	673,192	108,969	0	782,161	0	0.00%	5.359%	28.56
GALENA, AK	1,518,230	0	0	1,518,230	28,223	1.86%	7.058%	20.17
GIRDWOOD, AK	6,180,658	75,061	0	6,255,719	0	0.00%	6.369%	26.23
GLENNALLEN, AK	5,063,139	83,579	0	5,146,718	12,576	0.24%	5.601%	24.83
GUSTAVUS, AK	1,452,114	0	0	1,452,114	0	0.00%	4.986%	25.58
HAINES, AK	8,239,456	183,021	0	8,422,478	25,438	0.30%	5.520%	24.68
HEALY, AK	6,088,238	34,086	138,803	6,261,127	0	0.00%	5.740%	24.64
HOMER, AK	54,049,488	1,906,255	0	55,955,743	267,275	0.48%	5.721%	26.09
HOONAH, AK	1,848,882	0	0	1,848,882	4,346	0.24%	5.591%	25.53
HOPE, AK	351,887	16,370	0	368,257	0	0.00%	5.931%	26.41
HOUSTON, AK	3,483,662	133,970	0	3,617,631	46,560	1.29%	5.868%	27.31
HYDER, AK	85,651	0	0	85,651	0	0.00%	5.875%	28.17
ILIAMNA, AK	500,943	0	0	500,943	68,120	13.60%	5.915%	18.66
INDIAN, AK	65,903	0	0	65,903	0	0.00%	6.353%	8.67
JUNEAU, AK	130,954,879	5,353,789	20	136,308,687	1,174,314	0.86%	6.199%	26.26
KAKE, AK	471,808	0	0	471,808	0	0.00%	5.899%	24.59
KASIGLUK, AK	126,483	0	0	126,483	0	0.00%	8.583%	12.43
KASILOF, AK	9,155,721	485,761	0	9,641,482	0	0.00%	5.350%	25.87

	PORTFOLIO				DELINQUENT		WGHTD AVG	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
KENAI, AK	69,794,036	2,422,723	162,491	72,379,250	1,804,160	2.50%	5.750%	25.25
KETCHIKAN, AK	107,461,345	2,720,949	20	110,182,314	801,780	0.73%	5.694%	25.56
KIANA, AK	310,788	7,812	0	318,601	0	0.00%	6.836%	23.93
KING COVE, AK	469,685	0	0	469,685	131,522	28.00%	7.767%	24.44
KING SALMON, AK	3,383,568	158,350	0	3,541,918	80,020	2.26%	6.075%	24.02
KLAWOCK, AK	2,978,259	6,418	0	2,984,677	27,831	0.93%	5.474%	24.65
KODIAK, AK	137,404,253	2,664,970	0	140,069,223	1,726,881	1.23%	5.562%	25.55
KOTZEBUE, AK	12,164,512	156,158	0	12,320,670	798,035	6.48%	6.221%	22.30
KOYUK, AK	114,850	0	0	114,850	0	0.00%	5.125%	29.33
KWETHLUK, AK	324,744	0	0	324,744	0	0.00%	4.526%	27.00
LAKE MINCHUMINA, AK	20,250	0	0	20,250	0	0.00%	9.875%	11.42
LARSON BAY, AK	65,508	0	0	65,508	0	0.00%	5.777%	21.84
LOWER KALSKAG, AK	54,189	0	0	54,189	0	0.00%	7.500%	21.75
MANLEY HOT SPR, AK	78,403	0	0	78,403	0	0.00%	6.654%	12.10
MANOKOTAK, AK	58,137	0	0	58,137	0	0.00%	8.750%	9.42
MCGRATH, AK	637,549	0	0	637,549	49,434	7.75%	6.525%	13.75
MEKORYUK, AK	235,453	0	0	235,453	0	0.00%	7.846%	18.09
METLAKATLA, AK	1,120,714	0	0	1,120,714	171,082	15.27%	6.511%	23.50
MEYERS CHUCK, AK	131,504	0	0	131,504	0	0.00%	5.875%	28.08
MOOSE PASS, AK	903,937	6,452	0	910,389	0	0.00%	5.509%	21.74
MOUNTAIN VILLAGE, AK	44,263	0	0	44,263	0	0.00%	7.375%	24.75
NAKNEK, AK	2,450,232	82,745	0	2,532,978	222,587	8.79%	5.870%	25.08
NENANA, AK	944,247	0	0	944,247	0	0.00%	6.122%	22.18
NIKISKI, AK	23,332,049	364,777	10	23,696,835	359,210	1.52%	5.758%	24.60
NIKOLAI, AK	28,033	0	0	28,033	0	0.00%	7.750%	1.25
NINILCHIK, AK	2,769,956	19,707	0	2,789,663	0	0.00%	5.442%	23.08
NOME, AK	30,833,665	339,055	0	31,172,720	568,121	1.82%	6.099%	24.13
NONDALTON, AK	56,790	0	0	56,790	0	0.00%	6.875%	24.00
NOORVIK, AK	317,907	0	0	317,907	145,981	45.92%	5.898%	20.02
NORTH POLE, AK	102,255,018	3,177,645	0	105,432,663	1,466,136	1.39%	6.171%	26.17
NORTHWAY, AK	27,927	0	0	27,927	0	0.00%	10.000%	17.08
NUIQSUT, AK	90,058	0	0	90,058	0	0.00%	6.375%	24.92
OUZINKIE, AK	165,861	10,272	0	176,133	0	0.00%	6.039%	24.27
PALMER, AK	122,684,834	4,612,841	1,833	127,299,508	2,604,825	2.05%	6.059%	26.77
PELICAN, AK	775,404	0	0	775,404	0	0.00%	5.852%	21.91
PETERSBURG, AK	36,312,332	755,410	0	37,067,742	170,579	0.46%	5.415%	24.01
PORT ALEXANDER, AK	163,420	0	0	163,420	0	0.00%	6.889%	17.29
PORT ALSWORTH, AK	302,204	0	0	302,204	0	0.00%	5.933%	20.84
PORT LIONS, AK	171,480	0	0	171,480	0	0.00%	4.927%	27.29
QUINHAGAK, AK	147,008	0	0	147,008	0	0.00%	4.750%	25.83
SALCHA, AK	2,008,860	159,838	0	2,168,698	0	0.00%	5.783%	25.80
SAND POINT, AK	1,011,253	0	0	1,011,253	104,280	10.31%	6.764%	19.31
SELAWIK, AK	40,513	0	0	40,513	0	0.00%	10.375%	8.50
SELDOVIA, AK	1,186,234	0	0	1,186,234	0	0.00%	5.973%	25.05
SEWARD, AK	24,385,018	986,272	0	25,371,289	908,509	3.58%	5.827%	25.58
SHAKTOOLIK, AK	170,588	0	0	170,588	0	0.00%	5.000%	29.92
SHISHMAREF, AK	71,929	0	0	71,929	71,929	100.00%	8.750%	12.92
SHUNGNAK, AK	89,355	0	0	89,355	0	0.00%	5.000%	29.83
SITKA, AK	18,211,459	432,442	0	18,643,901	254,515	1.37%	6.362%	25.98
SKAGWAY, AK	6,965,446	290,466	0	7,255,913	81,234	1.12%	5.379%	25.87
SOLDOTNA, AK	101,711,305	4,471,494	18,357	106,201,156	1,506,788	1.42%	5.344%	26.24
SOUTH NAKNEK, AK	285,610	0	0	285,610	0	0.00%	7.125%	26.00
ST GEORGE, AK	36,300	0	0	36,300	0	0.00%	7.750%	22.75

	PORTFOLIO				DELINQUENT		WGHTD AVG	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
ST MARYS, AK	791,697	0	0	791,697	83,726	10.58%	8.401%	19.45
ST PAUL ISLAND, AK	349,512	0	0	349,512	0	0.00%	7.233%	23.23
STERLING, AK	27,426,863	677,320	0	28,104,183	730,003	2.60%	5.539%	25.78
SUTTON, AK	2,013,531	47,537	0	2,061,068	0	0.00%	5.853%	24.81
TALKEETNA, AK	2,614,634	63,136	0	2,677,771	162,250	6.06%	5.690%	26.50
TANANA, AK	22,052	0	0	22,052	0	0.00%	8.750%	9.83
TENAKEE, AK	188,522	0	0	188,522	0	0.00%	6.465%	23.86
THORNE BAY, AK	1,858,038	66,110	0	1,924,148	0	0.00%	5.437%	24.84
TOGIAK, AK	21,231	0	0	21,231	21,231	100.00%	7.375%	25.33
TOK, AK	2,050,798	41,892	0	2,092,691	0	0.00%	6.162%	23.87
TRAPPER CREEK, AK	493,554	0	0	493,554	104,219	21.12%	5.956%	22.46
TWO RIVERS, AK	53,875	0	0	53,875	0	0.00%	8.500%	11.67
UNALAKLEET, AK	1,297,228	0	0	1,297,228	0	0.00%	6.880%	19.54
UNALASKA, AK	9,388,444	15,419	0	9,403,863	946,787	10.07%	5.701%	25.02
VALDEZ, AK	15,124,274	542,109	0	15,666,383	1,649,354	10.53%	6.279%	24.77
WASILLA, AK	216,913,771	9,902,971	30	226,816,772	5,440,071	2.40%	6.073%	26.67
WHALE PASS, AK	551,452	0	0	551,452	0	0.00%	4.928%	21.52
WILLOW, AK	3,306,758	184,818	0	3,491,576	0	0.00%	5.986%	25.52
WRANGELL, AK	13,135,753	167,744	0	13,303,497	260,000	1.95%	5.470%	24.75
YAKUTAT, AK	1,031,957	0	0	1,031,957	0	0.00%	6.368%	22.04
AHFC TOTAL	**3,232,539,146**	**97,354,459**	**494,119**	**3,330,387,724**	**65,267,149**	**1.96%**	**6.111%**	**25.92**

	PORTFOLIO				DELINQUENT		WGHTD AVG	
FUND 100	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
CMFTX	54,066,058	0	0	54,066,058	0	0.00%	7.393%	29.99
ETAX	37,819,406	2,448,026	0	40,267,432	494,030	1.23%	5.436%	29.72
CTAX	35,490,334	2,489,193	0	37,979,526	50,904	0.13%	5.214%	29.53
CFTHB	29,106,829	3,371,295	0	32,478,123	737,575	2.27%	4.693%	29.35
CVETS	5,904,623	5,438,266	0	11,342,889	79,667	0.70%	2.905%	29.56
COGN	5,771,792	0	0	5,771,792	264,238	4.58%	8.303%	16.10
SRQ30	5,729,404	0	0	5,729,404	0	0.00%	5.264%	29.82
CHELP	2,882,289	0	0	2,882,289	0	0.00%	5.461%	29.31
COMH	2,504,609	0	0	2,504,609	58,679	2.34%	5.870%	27.76
COMH2	1,863,020	0	0	1,863,020	82,547	4.43%	8.427%	5.87
COGLC	1,754,685	40,267	0	1,794,952	148,158	8.25%	8.408%	17.77
SRV30	193,600	1,445,135	0	1,638,735	0	0.00%	0.650%	29.52
SRX30	1,594,475	0	0	1,594,475	0	0.00%	5.824%	29.93
SRV15	0	1,471,617	0	1,471,617	47,496	3.23%	0.000%	14.74
SRETX	1,144,728	0	0	1,144,728	0	0.00%	5.844%	25.88
CNCL	855,482	0	0	855,482	0	0.00%	6.241%	26.47
CSPND	777,000	0	0	777,000	0	0.00%	7.488%	21.71
SRQ15	690,870	0	0	690,870	0	0.00%	5.389%	14.95
SRX15	659,797	0	0	659,797	0	0.00%	5.665%	14.93
RURSA	326,669	0	0	326,669	326,669	100.00%	5.000%	29.52
HAPH	262,016	0	0	262,016	0	0.00%	9.748%	15.21
CRE30	176,581	0	0	176,581	58,459	33.11%	6.991%	20.45
CORFN	175,089	0	0	175,089	112,142	64.05%	9.939%	14.97
COFM	171,052	0	0	171,052	0	0.00%	8.699%	16.39
CRENT	168,057	0	0	168,057	53,220	31.67%	7.187%	11.87
ECCRW	107,353	0	0	107,353	0	0.00%	10.277%	3.72
CRE15	30,826	0	0	30,826	0	0.00%	6.125%	5.25
100 TOTAL	**190,226,644**	**16,703,797**	**0**	**206,930,442**	**2,513,784**	**1.21%**	**5.742%**	**28.62**

FUND 110	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
RURAL	282,390,788	0	20	282,390,808	6,761,337	2.39%	6.003%	25.80
RSR30	143,921,607	0	0	143,921,607	705,028	0.49%	5.029%	29.34
RSR15	67,158,658	0	0	67,158,658	383,448	0.57%	4.708%	14.35
110 TOTAL	**493,471,054**	**0**	**20**	**493,471,074**	**7,849,813**	**1.59%**	**5.543%**	**25.28**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
HD93A	6,307,302	0	0	6,307,302	0	0.00%	5.875%	18.65
HD93E	5,754,499	0	0	5,754,499	0	0.00%	7.592%	20.33
HD93D	4,078,305	0	0	4,078,305	0	0.00%	7.500%	21.14
HD93B	148,520	0	0	148,520	0	0.00%	7.000%	20.17
260 TOTAL	**16,288,626**	**0**	**0**	**16,288,626**	**0**	**0.00%**	**6.899%**	**19.88**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
HD97G	75,884,504	0	0	75,884,504	2,307,462	3.04%	7.504%	25.14
HD97C	23,404,315	0	0	23,404,315	0	0.00%	7.356%	25.90
HD97	21,828,666	0	0	21,828,666	328,967	1.51%	6.663%	28.13
HD97B	16,895,004	0	0	16,895,004	0	0.00%	6.487%	24.76
HD97A	5,188,661	0	0	5,188,661	0	0.00%	7.036%	22.41
260 TOTAL	**143,201,150**	**0**	**0**	**143,201,150**	**2,636,429**	**1.84%**	**7.215%**	**25.58**

	PORTFOLIO				DELINQUENT		WGHTD AVG	
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
HD99B	3,392,393	0	0	3,392,393	0	0.00%	6.139%	25.68
HD99A	400,042	0	0	400,042	0	0.00%	6.250%	25.26
260 TOTAL	**3,792,435**	**0**	**0**	**3,792,435**	**0**	**0.00%**	**6.151%**	**25.63**
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
HD00A	26,724,559	0	0	26,724,559	0	0.00%	6.766%	27.87
260 TOTAL	**26,724,559**	**0**	**0**	**26,724,559**	**0**	**0.00%**	**6.766%**	**27.87**
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
HD02C	66,641,804	0	0	66,641,804	918,048	1.38%	7.341%	28.24
HD02D	18,832,089	0	0	18,832,089	0	0.00%	7.115%	29.75
HD02B	8,409,879	0	0	8,409,879	0	0.00%	7.367%	17.29
HD02A	3,699,616	0	0	3,699,616	0	0.00%	6.750%	28.83
260 TOTAL	**97,583,387**	**0**	**0**	**97,583,387**	**918,048**	**0.94%**	**7.277%**	**27.61**
FUND 479	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
E90A3	8,921,045	0	0	8,921,045	422,182	4.73%	6.734%	20.22
E90AG	1,380,738	0	0	1,380,738	0	0.00%	7.984%	18.52
E90C3	377,970	0	0	377,970	0	0.00%	8.373%	20.37
E90AM	208,802	0	0	208,802	52,246	25.02%	8.122%	17.05
479 TOTAL	**10,888,555**	**0**	**0**	**10,888,555**	**474,427**	**4.36%**	**6.976%**	**19.95**
FUND 480	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
E96A1	44,674,627	0	10	44,674,637	2,040,640	4.57%	6.053%	21.73
E96AC	5,409,333	0	0	5,409,333	232,046	4.29%	6.762%	23.36
480 TOTAL	**50,083,960**	**0**	**10**	**50,083,970**	**2,272,686**	**4.54%**	**6.130%**	**21.90**
FUND 481	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
E97A1	46,272,094	0	10	46,272,104	1,982,504	4.28%	6.040%	23.86
E97A2	38,371,706	0	10	38,371,716	855,342	2.23%	6.021%	25.55
E97AC	6,082,727	0	0	6,082,727	0	0.00%	6.967%	22.30
481 TOTAL	**90,726,528**	**0**	**20**	**90,726,548**	**2,837,846**	**3.13%**	**6.094%**	**24.47**
FUND 482	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
E98A1	21,840,621	0	0	21,840,621	370,277	1.70%	5.481%	24.39
E98A2	19,790,785	0	0	19,790,785	419,899	2.12%	5.837%	25.42
E98AC	3,117,926	0	0	3,117,926	124,448	3.99%	7.328%	23.26
482 TOTAL	**44,749,332**	**0**	**0**	**44,749,332**	**914,624**	**2.04%**	**5.767%**	**24.76**
FUND 483	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
E99A2	142,992,981	0	1,853	142,994,834	4,773,096	3.34%	6.445%	26.01
E99AC	12,622,988	0	0	12,622,988	372,325	2.95%	6.501%	23.77
E99A1	6,928,512	0	0	6,928,512	427,319	6.17%	6.375%	25.00
483 TOTAL	**162,544,481**	**0**	**1,853**	**162,546,335**	**5,572,740**	**3.43%**	**6.446%**	**25.79**

FUND 484	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	DELINQUENT Delinquent Loans	% of $	WGHTD AVG Int Rate	Rem Term
E001B	61,162,566	0	0	61,162,566	2,667,055	4.36%	6.737%	26.17
E001A	16,136,421	7,979,978	0	24,116,399	355,853	1.48%	5.550%	16.18
E001O	3,403,459	0	0	3,403,459	501,908	14.75%	6.162%	26.21
484 TOTAL	**80,702,446**	**7,979,978**	**0**	**88,682,424**	**3,524,817**	**3.97%**	**6.392%**	**23.46**

FUND 485	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
E011B	83,760,590	0	239,605	84,000,195	3,119,211	3.72%	5.684%	27.43
E011A	16,506,982	0	0	16,506,982	434,205	2.63%	5.529%	27.47
E011G	5,015,112	0	0	5,015,112	296,295	5.91%	8.116%	17.13
E011C	3,303,099	0	0	3,303,099	96,255	2.91%	5.826%	26.85
E011M	35,545	0	0	35,545	0	0.00%	8.500%	15.58
485 TOTAL	**108,621,328**	**0**	**239,605**	**108,860,933**	**3,945,966**	**3.63%**	**5.778%**	**26.94**

FUND 486	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
E021A	152,640,853	0	86,882	152,727,735	4,925,459	3.23%	5.843%	28.28
E021B	24,311,412	0	0	24,311,412	998,353	4.11%	6.452%	28.06
E021C	15,167,965	0	0	15,167,965	1,370,732	9.04%	6.554%	26.65
486 TOTAL	**192,120,230**	**0**	**86,882**	**192,207,112**	**7,294,543**	**3.80%**	**5.976%**	**28.12**

FUND 641	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
GM97A	268,361,119	0	10	268,361,129	5,136,548	1.91%	6.310%	27.10
GM97R	39,885,801	0	10	39,885,811	551,255	1.38%	5.407%	25.16
GM97G	5,382,519	0	0	5,382,519	385,856	7.17%	8.825%	15.39
GM97F	808,114	0	0	808,114	0	0.00%	10.000%	16.27
GM97M	293,304	0	0	293,304	0	0.00%	9.038%	15.34
641 TOTAL	**314,730,857**	**0**	**20**	**314,730,877**	**6,073,658**	**1.93%**	**6.251%**	**26.62**

FUND 645	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
GP95A	54,913,538	0	0	54,913,538	1,167,685	2.13%	7.353%	20.44
GP95C	30,610,436	0	10	30,610,446	188,277	0.62%	6.127%	24.74
GP95F	3,205,998	0	0	3,205,998	13,674	0.43%	9.362%	12.13
GP95G	1,891,106	0	0	1,891,106	53,567	2.83%	9.079%	11.03
GP95M	676,986	0	0	676,986	0	0.00%	7.716%	5.48
645 TOTAL	**91,298,064**	**0**	**10**	**91,298,074**	**1,423,202**	**1.56%**	**7.051%**	**21.28**

FUND 647	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
GM99A	284,763,533	26,807,297	30	311,570,860	5,854,461	1.88%	5.483%	26.18
GM99S	2,658,041	0	0	2,658,041	0	0.00%	7.676%	26.91
647 TOTAL	**287,421,574**	**26,807,297**	**30**	**314,228,901**	**5,854,461**	**1.86%**	**5.501%**	**26.19**

FUND 648	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
GP01A	134,137,342	40,104,210	10	174,241,562	2,235,593	1.28%	4.894%	22.50
GP01D	173,594,984	0	10	173,594,994	1,897,773	1.09%	7.222%	28.44
GP01C	17,806,025	0	0	17,806,025	1,051,125	5.90%	6.890%	26.92
648 TOTAL	**325,538,351**	**40,104,210**	**20**	**365,642,580**	**5,184,492**	**1.42%**	**6.097%**	**25.54**

	PORTFOLIO				DELINQUENT		WGHTD AVG	
FUND 649	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
GM02A	146,177,093	0	138,803	146,315,896	1,241,903	0.85%	5.748%	28.35
649 TOTAL	**146,177,093**	**0**	**138,803**	**146,315,896**	**1,241,903**	**0.85%**	**5.748%**	**28.35**
FUND 750	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
C9111	0	1,207,353	0	1,207,353	38,536	3.19%	0.000%	29.57
C911G	1,083,716	0	0	1,083,716	198,907	18.35%	7.870%	18.17
C911M	79,431	0	0	79,431	0	0.00%	9.000%	16.25
750 TOTAL	**1,163,148**	**1,207,353**	**0**	**2,370,501**	**237,443**	**10.02%**	**3.900%**	**23.91**
FUND 751	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
C9121	0	2,563,366	0	2,563,366	0	0.00%	0.000%	29.59
C912G	2,347,064	0	0	2,347,064	145,642	6.21%	7.755%	18.66
C912M	490,332	0	0	490,332	0	0.00%	7.764%	18.66
751 TOTAL	**2,837,396**	**2,563,366**	**0**	**5,400,762**	**145,642**	**2.70%**	**4.075%**	**23.85**
FUND 752	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
C921C	6,513,179	0	0	6,513,179	0	0.00%	6.583%	26.75
C9211	3,758,732	1,988,458	0	5,747,190	0	0.00%	4.890%	24.05
C921G	539,470	0	0	539,470	111,619	20.69%	7.641%	19.03
C921M	286,627	0	0	286,627	0	0.00%	7.625%	18.46
752 TOTAL	**11,098,008**	**1,988,458**	**0**	**13,086,466**	**111,619**	**0.85%**	**5.906%**	**25.06**
FUND 753	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
C9311	6,527,487	0	0	6,527,487	0	0.00%	6.789%	13.38
C931C	5,231,313	0	0	5,231,313	0	0.00%	5.995%	28.60
753 TOTAL	**11,758,800**	**0**	**0**	**11,758,800**	**0**	**0.00%**	**6.436%**	**20.15**
FUND 754	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
C9411	34,380,222	0	18,357	34,398,579	392,792	1.14%	6.628%	21.27
C941C	12,208,273	0	0	12,208,273	277,565	2.27%	7.183%	26.37
C942M	267,081	0	0	267,081	0	0.00%	7.500%	4.75
C943M	192,563	0	0	192,563	0	0.00%	7.500%	5.40
C941M	110,405	0	0	110,405	0	0.00%	7.500%	4.45
754 TOTAL	**47,158,543**	**0**	**18,357**	**47,176,900**	**670,356**	**1.42%**	**6.782%**	**22.39**
FUND 755	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
C951C	4,775,472	0	0	4,775,472	142,533	2.98%	6.054%	17.04
C9511	4,267,471	0	0	4,267,471	0	0.00%	7.022%	21.27
755 TOTAL	**9,042,943**	**0**	**0**	**9,042,943**	**142,533**	**1.58%**	**6.511%**	**19.04**
FUND 756	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
C9711	33,251,351	0	8,489	33,259,840	352,874	1.06%	6.413%	23.92
C971C	15,002,293	0	0	15,002,293	409,801	2.73%	6.195%	25.23
756 TOTAL	**48,253,644**	**0**	**8,489**	**48,262,133**	**762,675**	**1.58%**	**6.345%**	**24.32**

	PORTFOLIO				DELINQUENT		WGHTD AVG	
FUND 757	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
C9811	24,704,627	0	0	24,704,627	278,907	1.13%	6.172%	24.24
C981C	9,868,106	0	0	9,868,106	396,096	4.01%	6.541%	26.32
757 TOTAL	**34,572,733**	**0**	**0**	**34,572,733**	**675,003**	**1.95%**	**6.277%**	**24.83**
FUND 758	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
C9911	71,328,009	0	0	71,328,009	903,998	1.27%	7.001%	26.70
C991C	27,279,055	0	0	27,279,055	119,207	0.44%	6.684%	27.60
758 TOTAL	**98,607,064**	**0**	**0**	**98,607,064**	**1,023,205**	**1.04%**	**6.913%**	**26.95**
FUND 759	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
C0011	34,073,794	0	0	34,073,794	422,708	1.24%	6.851%	25.59
C001C	15,525,234	0	0	15,525,234	266,042	1.71%	6.868%	27.57
759 TOTAL	**49,599,029**	**0**	**0**	**49,599,029**	**688,750**	**1.39%**	**6.856%**	**26.21**
FUND 760	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Int Rate	Rem Term
C0211	34,889,292	0	0	34,889,292	276,482	0.79%	6.258%	27.72
C021C	6,667,892	0	0	6,667,892	0	0.00%	6.750%	28.68
760 TOTAL	**41,557,184**	**0**	**0**	**41,557,184**	**276,482**	**0.67%**	**6.337%**	**27.87**
AHFC TOTAL	**3,232,539,146**	**97,354,459**	**494,119**	**3,330,387,724**	**65,267,149**	**1.96%**	**6.111%**	**25.92**

	FY 2002	FY 2003	FY 2004 Through 11/30/2003	FY 2004 Month of 11/30/2003
MORTGAGE LOAN APPLICATIONS	**668,880,371**	**1,183,818,292**	**520,879,960**	**57,635,796**
MORTGAGE LOAN COMMITMENTS	**585,204,503**	**1,055,231,211**	**464,827,468**	**51,201,654**
MORTGAGE LOAN PAYOFFS	**349,327,425**	**960,751,043**	**351,233,543**	**26,920,895**
MORTGAGE LOAN PURCHASES	**655,794,598**	**937,759,478**	**469,342,001**	**70,654,960**

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 11/30/2003	FY 2004 Month of 11/30/2003
WEIGHTED AVERAGE INTEREST RATE	6.35%	5.56%	5.63%	5.59%
WEIGHTED AVERAGE REMAINING TERM	29.43	28.41	29.12	29.18
FHA PURCHASES	29.59%	23.97%	21.86%	25.71%
VA PURCHASES	19.40%	17.53%	19.71%	24.20%
FMH PURCHASES	3.16%	2.01%	3.62%	4.43%
CONVENTIONAL PURCHASES	47.86%	56.49%	54.81%	45.66%
REFINANCE PURCHASES	4.83%	34.94%	20.78%	11.24%
FIRST TIME HOMEBUYER PURCHASES	60.27%	45.65%	52.55%	51.98%
NEW CONSTRUCTION PURCHASES	31.62%	21.23%	34.70%	30.79%
AVERAGE PURCHASE AMOUNT	15,171	21,694	10,858	1,635
AVERAGE APPRAISED VALUE	173,520	185,529	193,958	192,648
AVERAGE MONTHLY P AND I	952	931	1,098	986
AVERAGE MONTHLY INCOME	4,868	5,785	5,690	5,505
AVERAGE LOAN-TO-VALUE RATIO	89.6	86.5	88.7	89.9
AVERAGE AGE OF BORROWER	27.2	31.9	30.7	29.4
AVERAGE SIZE OF HOUSEHOLD	2.4	2.5	2.5	2.5

TAXABLE SINGLE FAMILY

	FY 2002	FY 2003	FY 2004 Through 11/30/2003	FY 2004 Month of 11/30/2003
MORTGAGE LOAN APPLICATIONS	**65,707,603**	**286,656,837**	**146,248,381**	**14,263,490**
MORTGAGE LOAN COMMITMENTS	**47,881,818**	**242,576,570**	**136,462,973**	**13,182,590**
MORTGAGE LOAN PAYOFFS	**158,002,965**	**331,078,285**	**114,198,922**	**9,369,604**
MORTGAGE LOAN PURCHASES	**84,814,151**	**167,280,835**	**154,857,117**	**20,787,908**
PROGRAM PURCHASE % OF AHFC TOTAL	12.93%	17.84%	32.99%	29.42%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 11/30/2003	FY 2004 Month of 11/30/2003
WEIGHTED AVERAGE INTEREST RATE	6.68%	5.69%	5.40%	5.63%
WEIGHTED AVERAGE REMAINING TERM	28.96	28.93	29.43	29.32
FHA PURCHASES	18.08%	16.60%	21.80%	14.88%
VA PURCHASES	21.52%	19.31%	21.95%	21.62%
FMH PURCHASES	1.12%	0.91%	2.30%	0.71%
CONVENTIONAL PURCHASES	59.29%	63.18%	53.94%	62.79%
REFINANCE PURCHASES	9.80%	30.14%	17.74%	9.73%
FIRST TIME HOMEBUYER PURCHASES	33.75%	14.50%	22.35%	11.16%
NEW CONSTRUCTION PURCHASES	58.68%	29.49%	33.98%	53.44%
AVERAGE PURCHASE AMOUNT	6,964	13,735	12,715	1,707
AVERAGE APPRAISED VALUE	185,824	199,771	207,351	231,724
AVERAGE MONTHLY P AND I	994	985	1,020	1,120
AVERAGE MONTHLY INCOME	5,871	6,455	6,446	6,700
AVERAGE LOAN-TO-VALUE RATIO	82.9	84.6	87.9	85.4
AVERAGE AGE OF BORROWER	32.7	34.5	33.1	34.3
AVERAGE SIZE OF HOUSEHOLD	2.7	2.5	2.6	2.8

RURAL

	FY 2002	FY 2003	FY 2004 Through 11/30/2003	FY 2004 Month of 11/30/2003
MORTGAGE LOAN APPLICATIONS	**136,153,753**	**392,391,161**	**88,479,649**	**11,321,266**
MORTGAGE LOAN COMMITMENTS	**112,437,273**	**358,828,909**	**83,056,400**	**10,155,597**
MORTGAGE LOAN PAYOFFS	**45,917,219**	**221,967,215**	**39,541,589**	**5,060,254**
MORTGAGE LOAN PURCHASES	**127,985,784**	**323,230,001**	**86,818,324**	**15,358,173**
PROGRAM PURCHASE % OF AHFC TOTAL	19.52%	34.47%	18.50%	21.74%
PURCHASE STATISTICS:				
WEIGHTED AVERAGE INTEREST RATE	5.81%	4.97%	4.90%	5.02%
WEIGHTED AVERAGE REMAINING TERM	28.78	26.55	27.42	28.11
FHA PURCHASES	12.33%	8.78%	12.24%	15.93%
VA PURCHASES	7.69%	7.03%	8.90%	9.89%
FMH PURCHASES	5.27%	2.00%	8.00%	12.50%
CONVENTIONAL PURCHASES	74.72%	82.20%	70.85%	61.68%
REFINANCE PURCHASES	10.36%	63.78%	41.85%	26.68%
FIRST TIME HOMEBUYER PURCHASES	32.85%	11.72%	21.42%	22.42%
NEW CONSTRUCTION PURCHASES	32.78%	13.27%	22.06%	19.93%
AVERAGE PURCHASE AMOUNT	12,702	32,079	8,616	1,524
AVERAGE APPRAISED VALUE	188,580	189,742	188,496	196,031
AVERAGE MONTHLY P AND I	950	874	876	932
AVERAGE MONTHLY INCOME	5,888	6,695	6,236	5,866
AVERAGE LOAN-TO-VALUE RATIO	85.7	79.8	83.1	86.3
AVERAGE AGE OF BORROWER	33.3	37.6	35.2	32.9
AVERAGE SIZE OF HOUSEHOLD	2.8	2.8	2.8	2.9

TAXABLE FIRST TIME HOMEBUYER

	FY 2002	FY 2003	FY 2004 Through 11/30/2003	FY 2004 Month of 11/30/2003
MORTGAGE LOAN APPLICATIONS	**194,263,131**	**259,558,338**	**117,307,035**	**22,426,566**
MORTGAGE LOAN COMMITMENTS	**181,928,563**	**236,029,728**	**107,658,619**	**21,173,610**
MORTGAGE LOAN PAYOFFS	**656,551**	**31,251,204**	**27,411,395**	**1,957,513**
MORTGAGE LOAN PURCHASES	**154,676,515**	**242,687,009**	**82,268,814**	**20,748,544**
PROGRAM PURCHASE % OF AHFC TOTAL	23.59%	25.88%	17.53%	29.37%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 11/30/2003	FY 2004 Month of 11/30/2003
WEIGHTED AVERAGE INTEREST RATE	6.64%	5.89%	5.62%	5.79%
WEIGHTED AVERAGE REMAINING TERM	29.83	29.75	29.72	29.66
FHA PURCHASES	43.54%	45.37%	41.10%	39.18%
VA PURCHASES	27.02%	26.67%	33.50%	38.64%
FMH PURCHASES	0.97%	2.02%	2.56%	1.42%
CONVENTIONAL PURCHASES	28.47%	25.95%	22.84%	20.76%
REFINANCE PURCHASES	1.30%	10.59%	10.07%	4.70%
FIRST TIME HOMEBUYER PURCHASES	99.14%	99.09%	99.75%	100.00%
NEW CONSTRUCTION PURCHASES	20.92%	21.83%	18.65%	13.92%
AVERAGE PURCHASE AMOUNT	22,597	35,455	12,019	3,031
AVERAGE APPRAISED VALUE	168,029	173,459	178,434	170,965
AVERAGE MONTHLY P AND I	1,003	968	972	952
AVERAGE MONTHLY INCOME	5,430	5,327	5,283	5,015
AVERAGE LOAN-TO-VALUE RATIO	93.4	94.7	94.7	94.7
AVERAGE AGE OF BORROWER	26.9	26.9	26.2	26.1
AVERAGE SIZE OF HOUSEHOLD	2.6	2.5	2.4	2.3

TAXABLE MULTIFAMILY

	FY 2002	FY 2003	FY 2004 Through 11/30/2003	FY 2004 Month of 11/30/2003
MORTGAGE LOAN APPLICATIONS	**60,819,980**	**48,617,101**	**71,328,508**	**2,843,000**
MORTGAGE LOAN COMMITMENTS	**46,801,550**	**38,099,551**	**66,175,350**	**352,000**
MORTGAGE LOAN PAYOFFS	**6,240,052**	**65,728,673**	**8,164,465**	**117,087**
MORTGAGE LOAN PURCHASES	**42,395,000**	**37,667,851**	**72,332,950**	**2,275,500**
PROGRAM PURCHASE % OF AHFC TOTAL	6.46%	4.02%	15.41%	3.22%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 11/30/2003	FY 2004 Month of 11/30/2003
WEIGHTED AVERAGE INTEREST RATE	7.64%	7.27%	7.38%	7.62%
WEIGHTED AVERAGE REMAINING TERM	29.86	30.00	29.91	27.19
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	2.35%	16.75%	2.52%	18.77%
FIRST TIME HOMEBUYER PURCHASES	0.00%	66.33%	98.56%	100.00%
NEW CONSTRUCTION PURCHASES	15.53%	25.03%	81.70%	0.00%
AVERAGE PURCHASE AMOUNT	90,588	80,487	154,558	4,862
AVERAGE APPRAISED VALUE	625,277	1,029,681	1,103,161	727,500
AVERAGE MONTHLY P AND I	3,347	4,786	16,158	4,268
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	79.5	76.4	73.9	82.8
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2002	FY 2003	FY 2004 Through 11/30/2003	FY 2004 Month of 11/30/2003
MORTGAGE LOAN APPLICATIONS	**140,095,036**	**107,320,868**	**50,004,410**	**5,456,904**
MORTGAGE LOAN COMMITMENTS	**134,905,697**	**100,362,200**	**47,378,470**	**5,084,537**
MORTGAGE LOAN PAYOFFS	**81,879,517**	**159,420,280**	**86,094,749**	**8,723,476**
MORTGAGE LOAN PURCHASES	**165,348,341**	**97,985,489**	**43,619,973**	**7,794,214**
PROGRAM PURCHASE % OF AHFC TOTAL	25.21%	10.45%	9.29%	11.03%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 11/30/2003	FY 2004 Month of 11/30/2003
WEIGHTED AVERAGE INTEREST RATE	5.97%	5.63%	5.20%	5.51%
WEIGHTED AVERAGE REMAINING TERM	29.83	29.49	29.27	29.82
FHA PURCHASES	55.46%	57.50%	53.29%	57.68%
VA PURCHASES	15.74%	13.11%	13.79%	15.54%
FMH PURCHASES	6.96%	6.09%	9.97%	9.88%
CONVENTIONAL PURCHASES	21.84%	23.30%	22.95%	16.89%
REFINANCE PURCHASES	1.30%	11.70%	18.74%	5.37%
FIRST TIME HOMEBUYER PURCHASES	98.59%	92.48%	84.80%	94.54%
NEW CONSTRUCTION PURCHASES	33.35%	30.36%	27.58%	41.75%
AVERAGE PURCHASE AMOUNT	17,175	10,178	4,531	810
AVERAGE APPRAISED VALUE	117,553	115,686	118,749	125,392
AVERAGE MONTHLY P AND I	649	614	605	655
AVERAGE MONTHLY INCOME	3,279	3,348	3,512	3,726
AVERAGE LOAN-TO-VALUE RATIO	92.5	91.4	91.7	91.9
AVERAGE AGE OF BORROWER	20.7	20.9	21.6	22.1
AVERAGE SIZE OF HOUSEHOLD	2.1	2.0	2.1	1.8

VETERANS

	FY 2002	FY 2003	FY 2004 Through 11/30/2003	FY 2004 Month of 11/30/2003
MORTGAGE LOAN APPLICATIONS	**62,987,075**	**77,722,088**	**25,178,250**	**1,183,320**
MORTGAGE LOAN COMMITMENTS	**57,172,209**	**68,637,554**	**23,715,309**	**1,183,320**
MORTGAGE LOAN PAYOFFS	**55,903,304**	**149,101,221**	**74,325,090**	**1,589,923**
MORTGAGE LOAN PURCHASES	**64,165,214**	**62,561,594**	**29,134,476**	**3,690,621**
PROGRAM PURCHASE % OF AHFC TOTAL	9.78%	6.67%	6.21%	5.22%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 11/30/2003	FY 2004 Month of 11/30/2003
WEIGHTED AVERAGE INTEREST RATE	6.30%	5.70%	5.32%	5.58%
WEIGHTED AVERAGE REMAINING TERM	28.89	28.65	28.64	30.00
FHA PURCHASES	6.07%	3.54%	3.98%	0.00%
VA PURCHASES	48.76%	50.88%	59.07%	50.25%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	45.16%	45.58%	36.94%	49.75%
REFINANCE PURCHASES	7.52%	38.01%	52.46%	0.00%
FIRST TIME HOMEBUYER PURCHASES	12.45%	12.13%	10.66%	15.49%
NEW CONSTRUCTION PURCHASES	33.45%	23.43%	15.39%	39.05%
AVERAGE PURCHASE AMOUNT	16,310	15,903	7,406	938
AVERAGE APPRAISED VALUE	211,815	220,576	201,817	231,115
AVERAGE MONTHLY P AND I	1,161	1,136	1,031	1,245
AVERAGE MONTHLY INCOME	7,520	7,635	7,412	7,961
AVERAGE LOAN-TO-VALUE RATIO	89.2	88.4	89.7	96.0
AVERAGE AGE OF BORROWER	41.3	44.5	44.8	40.3
AVERAGE SIZE OF HOUSEHOLD	2.6	2.4	2.3	2.5

NONCONFORMING

	FY 2002	FY 2003	FY 2004 Through 11/30/2003	FY 2004 Month of 11/30/2003
MORTGAGE LOAN APPLICATIONS	**409,793**	**411,900**	**573,727**	**141,250**
MORTGAGE LOAN COMMITMENTS	**327,393**	**326,700**	**380,347**	**70,000**
MORTGAGE LOAN PAYOFFS	**727,818**	**1,078,085**	**472,615**	**103,039**
MORTGAGE LOAN PURCHASES	**327,393**	**326,700**	**310,347**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.05%	0.03%	0.07%	0.00%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 11/30/2003	FY 2004 Month of 11/30/2003
WEIGHTED AVERAGE INTEREST RATE	7.21%	6.08%	5.67%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	30.00	22.25	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	0.00%
REFINANCE PURCHASES	29.90%	30.30%	51.67%	0.00%
FIRST TIME HOMEBUYER PURCHASES	70.10%	0.00%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	23.02%	48.33%	0.00%
AVERAGE PURCHASE AMOUNT	3,944	3,936	3,739	0
AVERAGE APPRAISED VALUE	134,333	106,750	248,500	0
AVERAGE MONTHLY P AND I	742	494	1,100	0
AVERAGE MONTHLY INCOME	5,716	5,138	10,074	0
AVERAGE LOAN-TO-VALUE RATIO	83.3	78.5	63.2	0.0
AVERAGE AGE OF BORROWER	19.3	30.5	47.8	0.0
AVERAGE SIZE OF HOUSEHOLD	2.3	1.3	3.0	0.0

TAX-EXEMPT MULTIFAMILY

	FY 2002	FY 2003	FY 2004 Through 11/30/2003	FY 2004 Month of 11/30/2003
MORTGAGE LOAN APPLICATIONS	**8,444,000**	**11,140,000**	**21,760,000**	**0**
MORTGAGE LOAN COMMITMENTS	**3,750,000**	**10,370,000**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**0**	**1,126,081**	**1,024,717**	**0**
MORTGAGE LOAN PURCHASES	**16,082,200**	**6,020,000**	**0**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	2.45%	0.64%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 11/30/2003	FY 2004 Month of 11/30/2003
WEIGHTED AVERAGE INTEREST RATE	6.86%	6.70%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	30.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	0.00%	0.00%
REFINANCE PURCHASES	0.00%	62.29%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	37.71%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.39%	0.00%	0.00%	0.00%
AVERAGE PURCHASE AMOUNT	1,148,729	430,000	0	0
AVERAGE APPRAISED VALUE	4,651,250	1,550,000	0	0
AVERAGE MONTHLY P AND I	26,384	19,429	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	74.0	68.7	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2002	FY 2003	FY 2004 Through 11/30/2003	FY 2004 Month of 11/30/2003
100 CORPORATION				
FORECLOSURES	42,395	54,453	0	0
3rd PARTY SALES	0	54,453	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	42,395	0	0
OTHER DISPOSALS	0	0	0	0
110 RURAL HOUSING ASSISTANCE				
FORECLOSURES	1,796,584	1,011,406	261,725	0
3rd PARTY SALES	923,525	342,474	150,599	0
AHFC SOLD	99,695	704,938	0	0
FHA/VA CONVEYED	348,976	388,381	0	0
OTHER DISPOSALS	0	0	0	0
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A				
FORECLOSURES	0	101,519	0	0
3rd PARTY SALES	0	101,519	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
480 MORTGAGE REVENUE BONDS 1996 SERIES A				
FORECLOSURES	302,004	176,025	75,890	0
3rd PARTY SALES	0	176,025	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	287,413	92,757	75,890	0
OTHER DISPOSALS	0	0	0	0
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2				
FORECLOSURES	639,705	49,178	165,289	0
3rd PARTY SALES	405,174	49,178	0	0
AHFC SOLD	81,748	0	0	0
FHA/VA CONVEYED	68,686	0	165,289	0
OTHER DISPOSALS	0	0	0	0
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2				
FORECLOSURES	0	55,413	55,100	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	116,428	0	0	0
FHA/VA CONVEYED	0	55,413	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2002	FY 2003	FY 2004 Through 11/30/2003	FY 2004 Month of 11/30/2003
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
FORECLOSURES	364,207	913,117	270,024	0
3rd PARTY SALES	97,641	321,220	124,734	0
AHFC SOLD	94,312	0	0	0
FHA/VA CONVEYED	266,567	500,902	145,289	0
OTHER DISPOSALS	0	0	0	0
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D				
FORECLOSURES	346,346	124,663	96,918	0
3rd PARTY SALES	0	124,663	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	346,346	0	0	0
OTHER DISPOSALS	0	0	0	0
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B				
FORECLOSURES	59,818	310,177	258,939	0
3rd PARTY SALES	59,818	48,667	19,355	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	261,510	172,484	0
OTHER DISPOSALS	0	0	0	0
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B				
FORECLOSURES	0	187,886	299,958	0
3rd PARTY SALES	0	187,886	213,076	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A				
FORECLOSURES	228,922	600,586	342,312	0
3rd PARTY SALES	159,018	172,559	174,228	0
AHFC SOLD	0	69,904	0	0
FHA/VA CONVEYED	0	428,027	168,084	0
OTHER DISPOSALS	0	0	0	0
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A				
FORECLOSURES	838,930	193,867	30,351	0
3rd PARTY SALES	336,509	66,858	30,351	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	304,155	325,276	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2002	FY 2003	FY 2004 Through 11/30/2003	FY 2004 Month of 11/30/2003
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A				
FORECLOSURES	194,981	273,133	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	403,189	0	0
OTHER DISPOSALS	0	0	0	0
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				
FORECLOSURES	558,613	482,697	154,633	0
3rd PARTY SALES	339,681	238,372	0	0
AHFC SOLD	119,162	99,771	0	0
FHA/VA CONVEYED	0	244,325	154,633	0
OTHER DISPOSALS	0	0	0	0
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				
FORECLOSURES	630,090	0	292,111	0
3rd PARTY SALES	191,364	0	0	0
AHFC SOLD	0	193,016	0	0
FHA/VA CONVEYED	77,543	168,167	292,111	0
OTHER DISPOSALS	0	0	0	0
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A				
FORECLOSURES	0	0	138,803	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
753 VETERANS COLLATERALIZED BONDS 1993 FIRST				
FORECLOSURES	62,233	82,728	0	0
3rd PARTY SALES	27,928	82,728	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	34,305	0	0	0
OTHER DISPOSALS	0	0	0	0
754 VETERANS COLLATERALIZED BONDS 1994 FIRST				
FORECLOSURES	0	176,991	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	176,991	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2002	FY 2003	FY 2004 Through 11/30/2003	FY 2004 Month of 11/30/2003
755 VETERANS COLLATERALIZED BONDS 1995 FIRST				
FORECLOSURES	0	66,872	107,537	0
3rd PARTY SALES	0	66,872	107,537	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
756 VETERANS COLLATERALIZED BONDS 1997 FIRST				
FORECLOSURES	0	234,177	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	234,177	0	0
OTHER DISPOSALS	0	0	0	0
757 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	132,437	129,385	0	0
3rd PARTY SALES	132,437	129,385	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

AHFC TOTAL

FORECLOSURES	**6,197,265**	**5,224,274**	**2,549,589**	**0**
3rd PARTY SALES	**2,673,093**	**2,162,861**	**819,881**	**0**
AHFC SOLD	**511,346**	**1,067,629**	**0**	**0**
FHA/VA CONVEYED	**1,733,991**	**3,321,509**	**1,173,780**	**0**
OTHER DISPOSALS	**0**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 11/30/2003

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Tax-Exempt	Corporate				
E90A3	479	Collateralized Home Mortgage Bonds, 1990 Series A3	7/20/1993	6.997%	$30,000,000	$1,470,000	$22,020,000	$6,510,000
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	9/12/1996	5.861%	$159,870,603	$24,130,000	$94,865,000	$40,875,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	12/4/1997	5.530%	$110,000,000	$11,090,000	$40,485,000	$58,425,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	12/4/1997	5.530%	$49,999,750	$0	$14,105,000	$35,894,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	6/17/1998	5.206%	$38,525,000	$1,905,000	$9,780,000	$26,840,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	6/17/1998	5.206%	$31,475,000	$0	$12,640,000	$18,835,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	11/17/1999	5.978%	$11,440,000	$0	$330,000	$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	11/17/1999	5.978%	$188,560,000	$4,280,000	$32,250,000	$152,030,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	11/14/2000	5.929%	$58,315,000	$0	$29,395,000	$28,920,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	11/14/2000	5.929%	$3,795,000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	11/14/2000	5.929%	$68,785,000	$205,000	$12,440,000	$56,140,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	10/17/2001	5.211%	$32,740,000	$640,000	$1,855,000	$30,245,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	10/17/2001	5.211%	$104,450,000	$0	$19,920,000	$84,530,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	5/16/2002	4.553%	$170,000,000	$0	$0	$170,000,000
		Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total			**$1,057,955,353**	**$43,720,000**	**$290,085,000**	**$724,150,353**
Veterans Mortgage Program Collateralized Bonds			Tax-Exempt	Corporate				
C9111	750	Veterans Collateralized Bonds, 1991 First	5/30/1991	7.205%	$45,000,000	$0	$43,210,000	$1,790,000
C9121	751	Veterans Collateralized Bonds, 1991 Second	11/21/1991	6.904%	$60,000,000	$0	$55,810,000	$4,190,000
C9211	752	Veterans Collateralized Bonds, 1992 First	6/24/1992	6.749%	$45,000,000	$0	$36,600,000	$8,400,000
C9311	753	Veterans Collateralized Bonds, 1993 First	7/13/1993	5.729%	$65,000,000	$3,655,000	$54,345,000	$7,000,000
C9411	754	Veterans Collateralized Bonds, 1994 First	9/29/1994	6.734%	$130,000,000	$4,475,000	$74,430,000	$51,095,000
C9511	755	Veterans Collateralized Bonds, 1995 First	8/22/1995	6.422%	$30,000,000	$750,000	$20,790,000	$8,460,000
C9711	756	Veterans Collateralized Bonds, 1997 First	11/19/1997	5.546%	$100,000,000	$3,175,000	$59,525,000	$37,300,000
C9811	757	Veterans Collateralized Bonds, 1998 First	6/16/1998	5.403%	$48,405,000	$1,930,000	$18,400,000	$28,075,000
C9812	757	Veterans Collateralized Bonds, 1998 Second	6/16/1998	5.403%	$11,595,000	$0	$3,735,000	$7,860,000
C9911	758	Veterans Collateralized Bonds, 1999 First	10/28/1999	6.109%	$110,000,000	$2,390,000	$37,595,000	$70,015,000
C0011	759	Veterans Collateralized Bonds, 2000 First	6/14/2000	6.319%	$70,000,000	$1,625,000	$16,785,000	$51,590,000
C0211	760	Veterans Collateralized Bonds, 2002 First	4/4/2002	5.531%	$50,000,000	$0	$14,550,000	$35,450,000
		Veterans Mortgage Program Collateralized Bonds Total			**$765,000,000**	**$18,000,000**	**$435,775,000**	**$311,225,000**
Multifamily Housing Development Bonds (TE)			Tax-Exempt	Corporate				
HD93A	260	Housing Development Bonds, 1993 Series A	9/23/1993	5.450%	$8,325,000	$1,465,000	$0	$6,860,000
HD93B	260	Housing Development Bonds, 1993 Series B	9/23/1993	5.475%	$4,890,000	$775,000	$0	$4,115,000
HD93C	260	Housing Development Bonds, 1993 Series C	9/23/1993	5.564%	$1,200,000	$180,000	$0	$1,020,000
HD97A	260	Housing Development Bonds, 1997 Series A	10/23/1997	5.614%	$6,510,000	$460,000	$0	$6,050,000
HD97B	260	Housing Development Bonds, 1997 Series B	10/23/1997	5.709%	$17,000,000	$1,175,000	$0	$15,825,000
HD99A	260	Housing Development Bonds, 1999 Series A	12/9/1999	6.171%	$1,675,000	$75,000	$0	$1,600,000
HD99B	260	Housing Development Bonds, 1999 Series B	12/9/1999	6.171%	$5,080,000	$210,000	$0	$4,870,000
HD99C	260	Housing Development Bonds, GP 1999 Series C	12/9/1999	6.171%	$50,000,000	$2,160,000	$0	$47,840,000
HD00A	260	Housing Development Bonds, 2000 Series A	12/13/2000		$20,745,000	$0	$2,030,000	$18,715,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	12/13/2000		$41,705,000	$0	$0	$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	9/5/2002	5.075%	$8,440,000	$65,000	$4,690,000	$3,685,000
HD02B	260	Housing Development Bonds, 2002 Series B	9/5/2002	5.075%	$8,690,000	$155,000	$0	$8,535,000
HD02C	260	Housing Development Bonds, 2002 Series C	9/5/2002	5.075%	$70,000,000	$585,000	$0	$69,415,000
HD02D	260	Housing Development Bonds, 2002 Series D	9/5/2002		$37,870,000	$290,000	$0	$37,580,000
		Multifamily Housing Development Bonds (TE) Total			**$282,130,000**	**$7,595,000**	**$6,720,000**	**$267,815,000**
Other Bonds (TE)			Tax-Exempt	Corporate				
GH92A	642	General Housing Purpose Bonds, 1992 Series A	10/22/1992	6.405%	$200,000,000	$40,500,000	$127,675,000	$31,825,000
GH94A	643	General Housing Purpose Bonds, 1994 Series A	2/1/1994	5.439%	$143,815,000	$4,720,000	$0	$139,095,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 11/30/2003

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)			Tax-Exempt	Corporate				
GH03B	650	General Housing Purpose Bonds, 2003 Series B	11/6/2003		$16,095,000	$0	$0	$16,095,000
GP95A	645	Governmental Purpose Bonds, 1995 Series A	11/15/1995	6.000%	$335,000,000	$18,905,000	$160,000,000	$156,095,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	12/3/1997		$33,000,000	$0	$3,200,000	$29,800,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	8/2/2001		$76,580,000	$2,660,000	$0	$73,920,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	8/2/2001		$93,590,000	$3,260,000	$0	$90,330,000
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	4/16/1997	6.013%	$434,910,874	$11,085,000	$105,580,000	$318,245,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	9/28/1999	6.048%	$302,700,000	$4,600,000	$45,070,000	$253,030,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	10/15/2002	4.798%	$150,000,000	$0	$0	$150,000,000
SBL99	555	State Building Lease Bonds, 1999	12/15/1999	5.550%	$40,000,000	$6,670,000	$0	$33,330,000
SC99A	690	State Capital Project Bonds, 1999 Series A	1/21/1999	3.880%	$92,365,000	$55,825,000	$0	$36,540,000
SC99B	691	State Capital Project Bonds, 1999 Series B	12/14/1999	4.689%	$103,980,000	$50,350,000	$0	$53,630,000
SC01A	692	State Capital Project Bonds, 2001 Series A	2/8/2001	3.980%	$74,535,000	$9,925,000	$0	$64,610,000
SC02A	693	State Capital Project Bonds, 2002 Series A	12/5/2002		$32,905,000	$3,040,000	$0	$29,865,000
SC02B	693	State Capital Project Bonds, 2002 Series B	12/5/2002		$14,555,000	$0	$0	$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	12/5/2002		$60,250,000	$0	$0	$60,250,000
CHINA	892	Mortgage Revenue Refunding Bonds - Chinook Apts (A)	8/6/1996	6.404%	$2,300,000	$280,000	$0	$2,020,000
COHOB	892	Mortgage Revenue Refunding Bonds - Coho Park (B)	8/6/1996	6.423%	$2,300,000	$75,000	$0	$2,225,000
				Other Bonds (TE) Total	**$2,208,880,874**	**$211,895,000**	**$441,525,000**	**$1,555,460,874**
				Tax-Exempt Total	**$4,313,966,227**	**$281,210,000**	**$1,174,105,000**	**$2,858,651,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Taxable	Corporate				
E001D	484	Mortgage Revenue Bonds, 2000 Series D	11/14/2000	5.929%	$25,740,000	$0	$9,730,000	$16,010,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	5/16/2002	4.553%	$30,000,000	$0	$5,745,000	$24,255,000
		Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total			**$55,740,000**	**$0**	**$15,475,000**	**$40,265,000**
Multifamily Housing Development Bonds (T)			Taxable	Corporate				
HD93D	260	Housing Development Bonds, 1993 Series D	9/23/1993	7.038%	$4,675,000	$605,000	$0	$4,070,000
HD93E	260	Housing Development Bonds, 1993 Series E	9/23/1993	6.954%	$12,255,000	$2,705,000	$0	$9,550,000
HD97C	260	Housing Development Bonds, 1997 Series C	10/23/1997	7.610%	$23,895,000	$1,185,000	$0	$22,710,000
			Multifamily Housing Development Bonds (T) Total		**$40,825,000**	**$4,495,000**	**$0**	**$36,330,000**
Other Bonds (T)			Taxable	Corporate				
GH03A	650	General Housing Purpose Bonds, 2003 Series A	11/6/2003		$143,995,000	$0	$0	$143,995,000
GP01C	648	Governmental Purpose Bonds, 2001 Series C	8/2/2001		$100,000,000	$1,100,000	$0	$98,900,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	8/2/2001		$100,000,000	$1,105,000	$35,335,000	$63,560,000
				Other Bonds (T) Total	**$343,995,000**	**$2,205,000**	**$35,335,000**	**$306,455,000**
				Taxable Total	**$440,560,000**	**$6,700,000**	**$50,810,000**	**$383,050,000**
				Corporate Total	**$4,754,526,227**	**$287,910,000**	**$1,224,915,000**	**$3,241,701,227**
Division of Public Housing Federally Subsidized Debt			Tax-Exempt	Public Housing				
PFWP1	240	Wrangell Project Home Ownership Note			$666,500	$565,073	$0	$101,427
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable			$494,701	$0	$0	$494,701
			Division of Public Housing Federally Subsidized Debt Total		**$1,161,201**	**$565,073**	**$0**	**$596,128**
				Tax-Exempt Total	**$1,161,201**	**$565,073**	**$0**	**$596,128**
				Public Housing Total	**$1,161,201**	**$565,073**	**$0**	**$596,128**
				Total AHFC Bonds and Notes	**$4,755,687,428**	**$288,475,073**	**$1,224,915,000**	**$3,242,297,355**

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) | **Tax-Exempt** | **Corporate** | *Dates* | *S and P* | *Moodys* | *Fitch*

E90A3 **Collateralized Home Mortgage Bonds, 1990 Series A3** | Fund: **479** | Bond Yield: **6.997%** | Indenture: **9/1/1990** | Delivery: **7/20/1993** | Dated: **7/20/1993** | *AAA* | *Aaa* | *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011836DD2	5.700%	1996	Dec	Sinking Fund			95,000	95,000	0	0
011836DD2	5.700%	1997	Jun	Sinking Fund			100,000	100,000	0	0
011836DD2	5.700%	1997	Dec	Sinking Fund			105,000	105,000	0	0
011836DD2	5.700%	1998	Jun	Sinking Fund			110,000	110,000	0	0
011836DD2	5.700%	1998	Dec	Sinking Fund			115,000	115,000	0	0
011836DD2	5.700%	1999	Jun	Sinking Fund			120,000	120,000	0	0
011836DD2	5.700%	1999	Dec	Sinking Fund			125,000	125,000	0	0
011836DD2	5.700%	2000	Jun	Sinking Fund			130,000	115,000	15,000	0
011836DD2	5.700%	2000	Dec	Sinking Fund			140,000	115,000	25,000	0
011836DD2	5.700%	2001	Jun	Sinking Fund			145,000	110,000	35,000	0
011836DD2	5.700%	2001	Dec	Sinking Fund			155,000	110,000	45,000	0
011836DD2	5.700%	2002	Jun	Sinking Fund			160,000	100,000	60,000	0
011836DD2	5.700%	2002	Dec	Sinking Fund			170,000	90,000	80,000	0
011836DD2	5.700%	2003	Jun	Sinking Fund			175,000	60,000	115,000	0
011836DD2	5.700%	2003	Dec	Sinking Fund			185,000	0	145,000	40,000
011836DD2	5.700%	2004	Jun	Sinking Fund			195,000	0	150,000	45,000
011836DD2	5.700%	2004	Dec	Sinking Fund			205,000	0	155,000	50,000
011836DD2	5.700%	2005	Jun	Sinking Fund			215,000	0	165,000	50,000
011836DD2	5.700%	2005	Dec	Sinking Fund			225,000	0	165,000	60,000
011836DD2	5.700%	2006	Jun	Sinking Fund			240,000	0	175,000	65,000
011836DD2	5.700%	2006	Dec	Sinking Fund			250,000	0	185,000	65,000
011836DD2	5.700%	2007	Jun	Sinking Fund			260,000	0	195,000	65,000
011836DD2	5.700%	2007	Dec	Sinking Fund			275,000	0	210,000	65,000
011836DD2	5.700%	2008	Jun	Sinking Fund			290,000	0	215,000	75,000
011836DD2	5.700%	2008	Dec	Sinking Fund			305,000	0	225,000	80,000
011836DD2	5.700%	2009	Jun	Sinking Fund			320,000	0	240,000	80,000
011836DD2	5.700%	2009	Dec	Sinking Fund			335,000	0	250,000	85,000
011836DD2	5.700%	2010	Jun	Sinking Fund			350,000	0	255,000	95,000
011836DD2	5.700%	2010	Dec	Sinking Fund			370,000	0	270,000	100,000
011836DD2	5.700%	2011	Jun	Sinking Fund			385,000	0	285,000	100,000
011836DD2	5.700%	2011	Dec	Term Maturity			405,000	0	290,000	115,000
011836DE0	5.850%	2012	Jun	Sinking Fund			425,000	0	330,000	95,000
011836DE0	5.850%	2012	Dec	Sinking Fund			450,000	0	350,000	100,000
011836DE0	5.850%	2013	Jun	Sinking Fund			470,000	0	365,000	105,000
011836DE0	5.850%	2013	Dec	Sinking Fund			495,000	0	390,000	105,000
011836DE0	5.850%	2014	Jun	Sinking Fund			520,000	0	410,000	110,000
011836DE0	5.850%	2014	Dec	Sinking Fund			545,000	0	425,000	120,000
011836DE0	5.850%	2015	Jun	Sinking Fund			570,000	0	445,000	125,000
011836DE0	5.850%	2015	Dec	Sinking Fund			600,000	0	465,000	135,000
011836DE0	5.850%	2016	Jun	Sinking Fund			630,000	0	480,000	150,000
011836DE0	5.850%	2016	Dec	Sinking Fund			660,000	0	505,000	155,000
011836DE0	5.850%	2017	Jun	Sinking Fund			695,000	0	535,000	160,000
011836DE0	5.850%	2017	Dec	Sinking Fund			730,000	0	565,000	165,000
011836DE0	5.850%	2018	Jun	Sinking Fund			765,000	0	595,000	170,000
011836DE0	5.850%	2018	Dec	Sinking Fund			805,000	0	620,000	185,000
011836DE0	5.850%	2019	Jun	Sinking Fund			845,000	0	655,000	190,000
011836DE0	5.850%	2019	Dec	Sinking Fund			890,000	0	690,000	200,000
011836DE0	5.850%	2020	Jun	Sinking Fund			935,000	0	725,000	210,000
011836DE0	5.850%	2020	Dec	Sinking Fund			980,000	0	755,000	225,000
011836DE0	5.850%	2021	Jun	Sinking Fund			1,025,000	0	795,000	230,000
011836DE0	5.850%	2021	Dec	Sinking Fund			1,080,000	0	840,000	240,000
011836DE0	5.850%	2022	Jun	Sinking Fund			1,135,000	0	875,000	260,000
011836DE0	5.850%	2022	Dec	Sinking Fund			1,190,000	0	915,000	275,000
011836DE0	5.850%	2023	Jun	Sinking Fund			1,250,000	0	965,000	285,000
011836DE0	5.850%	2023	Dec	Sinking Fund			1,310,000	0	1,020,000	290,000
011836DE0	5.850%	2024	Jun	Sinking Fund			1,380,000	0	1,070,000	310,000
011836DE0	5.850%	2024	Dec	Sinking Fund			1,445,000	0	1,115,000	330,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
E90A3	**Collateralized Home Mortgage Bonds, 1990 Series A3**			Fund: **479**	Bond Yield: **6.997%**	Indenture: **9/1/1990**	Delivery: **7/20/1993**	Dated: **7/20/1993**	*AAA* / *Aaa*	*N/A*
011836DE0	5.850%	2025	Jun	Term Maturity			1,520,000	0	1,170,000	350,000
						E90A3 Total	**$30,000,000**	**$1,470,000**	**$22,020,000**	**$6,510,000**
E96A1	**Mortgage Revenue Bonds, 1996 Series A**			Fund: **480**	Bond Yield: **5.861%**	Indenture: **8/15/1996**	Delivery: **9/12/1996**	Dated: **8/15/1996**	*AAA* / *Aaa*	*AAA*
011831B29	3.750%	1997	Jun	Serial Maturity			2,110,000	2,110,000	0	0
011831B37	3.950%	1997	Dec	Serial Maturity			2,185,000	2,185,000	0	0
011831B45	4.200%	1998	Jun	Serial Maturity			2,230,000	2,230,000	0	0
011831B52	4.200%	1998	Dec	Serial Maturity			2,280,000	2,140,000	140,000	0
011831B60	4.400%	1999	Jun	Serial Maturity			2,025,000	1,625,000	400,000	0
011831B78	4.400%	1999	Dec	Serial Maturity			2,670,000	2,000,000	670,000	0
011831B86	4.600%	2000	Jun	Serial Maturity			2,735,000	1,910,000	825,000	0
011831B94	4.600%	2000	Dec	Serial Maturity			2,800,000	1,860,000	940,000	0
011831C28	4.800%	2001	Jun	Serial Maturity			2,870,000	1,770,000	1,100,000	0
011831C36	4.800%	2001	Dec	Serial Maturity			2,945,000	1,650,000	1,295,000	0
011831C44	4.950%	2002	Jun	Serial Maturity			3,020,000	1,695,000	1,325,000	0
011831C51	4.950%	2002	Dec	Serial Maturity			3,100,000	1,735,000	1,365,000	0
011831C69	5.050%	2003	Jun	Serial Maturity			3,185,000	1,220,000	1,965,000	0
011831C77	5.050%	2003	Dec	Serial Maturity			3,270,000	0	2,020,000	1,250,000
011831C85	5.150%	2004	Jun	Serial Maturity			3,355,000	0	2,070,000	1,285,000
011831C93	5.150%	2004	Dec	Serial Maturity			3,450,000	0	2,130,000	1,320,000
011831D27	5.250%	2005	Jun	Serial Maturity			3,540,000	0	2,180,000	1,360,000
011831D35	5.250%	2005	Dec	Serial Maturity			3,645,000	0	2,240,000	1,405,000
011831D43	5.350%	2006	Jun	Serial Maturity			3,745,000	0	2,310,000	1,435,000
011831D50	5.350%	2006	Dec	Serial Maturity			3,855,000	0	2,375,000	1,480,000
011831D68	5.450%	2007	Jun	Serial Maturity			3,960,000	0	2,440,000	1,520,000
011831D76	5.450%	2007	Dec	Serial Maturity			4,075,000	0	2,510,000	1,565,000
011831D84	5.750%	2008	Jun	Sinking Fund			4,195,000	0	2,585,000	1,610,000
011831D84	5.750%	2008	Dec	Sinking Fund			4,325,000	0	2,660,000	1,665,000
011831D84	5.750%	2009	Jun	Sinking Fund			4,045,000	0	2,490,000	1,555,000
011831D84	5.750%	2009	Dec	Term Maturity			3,335,000	0	2,050,000	1,285,000
011831D92	6.000%	2010	Jun	Sinking Fund			3,435,000	0	2,385,000	1,050,000
011831D92	6.000%	2010	Dec	Sinking Fund			3,540,000	0	2,455,000	1,085,000
011831D92	6.000%	2011	Jun	Sinking Fund			3,640,000	0	2,525,000	1,115,000
011831D92	6.000%	2011	Dec	Sinking Fund			3,750,000	0	2,600,000	1,150,000
011831D92	6.000%	2012	Jun	Sinking Fund			3,875,000	0	2,685,000	1,190,000
011831D92	6.000%	2012	Dec	Sinking Fund			3,990,000	0	2,770,000	1,220,000
011831D92	6.000%	2013	Jun	Sinking Fund			4,115,000	0	2,860,000	1,255,000
011831D92	6.000%	2013	Dec	Sinking Fund			4,245,000	0	2,945,000	1,300,000
011831D92	6.000%	2014	Jun	Sinking Fund			4,380,000	0	3,035,000	1,345,000
011831D92	6.000%	2014	Dec	Sinking Fund			4,520,000	0	3,135,000	1,385,000
011831D92	6.000%	2015	Jun	Sinking Fund			4,660,000	0	3,230,000	1,430,000
011831D92	6.000%	2015	Dec	Term Maturity			4,815,000	0	3,340,000	1,475,000
011831E26	6.050%	2016	Jun	Sinking Fund			4,960,000	0	4,960,000	0
011831E26	6.050%	2016	Dec	Sinking Fund			5,115,000	0	5,115,000	0
011831E26	6.050%	2017	Jun	Sinking Fund			5,285,000	0	5,285,000	0
011831E26	6.050%	2017	Dec	Term Maturity			5,455,000	0	5,455,000	0
011831E34	6.500%	2018	Jun	Capital Appreciation			475,090	0	0	475,090
011831E34	6.500%	2018	Dec	Capital Appreciation			460,837	0	0	460,837
011831E34	6.500%	2019	Jun	Capital Appreciation			445,906	0	0	445,906
011831E34	6.500%	2019	Dec	Capital Appreciation			432,332	0	0	432,332
011831E34	6.500%	2020	Jun	Capital Appreciation			418,758	0	0	418,758
011831E34	6.500%	2020	Dec	Capital Appreciation			405,184	0	0	405,184
011831E34	6.500%	2021	Jun	Capital Appreciation			392,967	0	0	392,967
011831E34	6.500%	2021	Dec	Capital Appreciation			380,072	0	0	380,072
011831E34	6.500%	2022	Jun	Capital Appreciation			368,534	0	0	368,534
011831E34	6.500%	2022	Dec	Capital Appreciation			356,318	0	0	356,318
011831E34	6.500%	2023	Jun	Capital Appreciation			345,458	0	0	345,458

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E96A1	**Mortgage Revenue Bonds, 1996 Series A**			Fund: **480**	Bond Yield: **5.861%**		Indenture: **8/15/1996**	Delivery: **9/12/1996**	Dated: **8/15/1996**	*AAA* / *Aaa* / *AAA*
011831E34	6.500%	2023	Dec	Capital Appreciation			334,599	0	0	334,599
011831E34	6.500%	2024	Jun	Capital Appreciation			324,419	0	0	324,419
011831E34	6.500%	2024	Dec	Capital Appreciation			313,559	0	0	313,559
011831E34	6.500%	2025	Jun	Capital Appreciation			304,058	0	0	304,058
011831E34	6.500%	2025	Dec	Capital Appreciation			294,556	0	0	294,556
011831E34	6.500%	2026	Jun	Capital Appreciation			285,054	0	0	285,054
011831E34	6.500%	2026	Dec	Capital Appreciation			276,231	0	0	276,231
011831E34	6.500%	2027	Jun	Capital Appreciation			267,408	0	0	267,408
011831E34	6.500%	2027	Dec	Capital Appreciation			259,263	0	0	259,263
						E96A1 Total	**$159,870,603**	**$24,130,000**	**$94,865,000**	**$40,875,603**
E97A1	**Mortgage Revenue Bonds, 1997 Series A1**			Fund: **481**	Bond Yield: **5.530%**		Indenture: **8/15/1996**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA* / *Aaa* / *AAA*
011831T61	3.900%	1998	Dec	Serial Maturity			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial Maturity			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial Maturity			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial Maturity			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial Maturity			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial Maturity			4,265,000	0	1,715,000	2,550,000
011831V27	4.750%	2004	Dec	Serial Maturity			4,480,000	0	1,805,000	2,675,000
011831V43	4.850%	2005	Dec	Serial Maturity			4,715,000	0	1,900,000	2,815,000
011831V68	4.900%	2006	Dec	Serial Maturity			4,955,000	0	1,990,000	2,965,000
011831V84	4.900%	2007	Dec	Serial Maturity			5,215,000	0	2,100,000	3,115,000
011831W16	5.000%	2008	Dec	Serial Maturity			5,690,000	0	2,285,000	3,405,000
011831T42	5.100%	2009	Dec	Serial Maturity			5,985,000	0	2,405,000	3,580,000
011831X25	5.300%	2010	Dec	Sinking Fund			6,325,000	0	2,540,000	3,785,000
011831X25	5.300%	2011	Dec	Sinking Fund			6,670,000	0	2,680,000	3,990,000
011831X25	5.300%	2012	Dec	Term Maturity			7,035,000	0	2,830,000	4,205,000
011831X66	5.350%	2013	Jun	Sinking Fund			3,685,000	0	1,475,000	2,210,000
011831X66	5.350%	2013	Dec	Term Maturity			1,315,000	0	530,000	785,000
011831X33	5.500%	2013	Dec	Sinking Fund			2,510,000	0	1,015,000	1,495,000
011831X33	5.500%	2014	Jun	Sinking Fund			3,930,000	0	1,585,000	2,345,000
011831X33	5.500%	2014	Dec	Sinking Fund			4,060,000	0	1,630,000	2,430,000
011831X33	5.500%	2015	Jun	Sinking Fund			4,165,000	0	1,675,000	2,490,000
011831X33	5.500%	2015	Dec	Sinking Fund			4,295,000	0	1,730,000	2,565,000
011831X33	5.500%	2016	Jun	Sinking Fund			4,410,000	0	1,775,000	2,635,000
011831X33	5.500%	2016	Dec	Sinking Fund			4,550,000	0	1,835,000	2,715,000
011831X33	5.500%	2017	Jun	Sinking Fund			4,665,000	0	1,880,000	2,785,000
011831X33	5.500%	2017	Dec	Term Maturity			4,815,000	0	1,930,000	2,885,000
						E97A1 Total	**$110,000,000**	**$11,090,000**	**$40,485,000**	**$58,425,000**
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			Fund: **481**	Bond Yield: **5.530%**		Indenture: **8/15/1996**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA* / *Aaa* / *AAA*
011831X41	5.750%	2018	Jun	Sinking Fund		AMT	2,255,000	0	830,000	1,425,000
011831X41	5.750%	2018	Dec	Sinking Fund		AMT	2,320,000	0	855,000	1,465,000
011831X41	5.750%	2019	Jun	Sinking Fund		AMT	2,385,000	0	875,000	1,510,000
011831X41	5.750%	2019	Dec	Sinking Fund		AMT	2,455,000	0	905,000	1,550,000
011831X41	5.750%	2020	Jun	Sinking Fund		AMT	2,530,000	0	925,000	1,605,000
011831X41	5.750%	2020	Dec	Sinking Fund		AMT	2,605,000	0	955,000	1,650,000
011831X41	5.750%	2021	Jun	Sinking Fund		AMT	2,680,000	0	985,000	1,695,000
011831X41	5.750%	2021	Dec	Sinking Fund		AMT	2,755,000	0	1,005,000	1,750,000
011831X41	5.750%	2022	Jun	Sinking Fund		AMT	2,835,000	0	1,040,000	1,795,000
011831X41	5.750%	2022	Dec	Sinking Fund		AMT	2,920,000	0	1,070,000	1,850,000
011831X41	5.750%	2023	Jun	Sinking Fund		AMT	3,000,000	0	1,100,000	1,900,000
011831X41	5.750%	2023	Dec	Sinking Fund		AMT	3,085,000	0	1,130,000	1,955,000
011831X41	5.750%	2024	Jun	Term Maturity		AMT	3,175,000	0	1,160,000	2,015,000
011831X74	5.750%	2024	Dec	Serial Maturity		AMT	3,500,000	0	1,270,000	2,230,000
011831X58	6.000%	2025	Jun	Capital Appreciation		AMT	646,407	0	0	646,407
011831X58	6.000%	2025	Dec	Capital Appreciation		AMT	627,039	0	0	627,039

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

E97A2 Mortgage Revenue Bonds, 1997 Series A2 — Fund: **481** Bond Yield: **5.530%** — Indenture: **8/15/1996** Delivery: **12/4/1997** Dated: **11/1/1997** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X58	6.000%	2026	Jun	Capital Appreciation		AMT	608,639	0	0	608,639
011831X58	6.000%	2026	Dec	Capital Appreciation		AMT	590,724	0	0	590,724
011831X58	6.000%	2027	Jun	Capital Appreciation		AMT	572,809	0	0	572,809
011831X58	6.000%	2027	Dec	Capital Appreciation		AMT	555,862	0	0	555,862
011831X58	6.000%	2028	Jun	Capital Appreciation		AMT	539,399	0	0	539,399
011831X58	6.000%	2028	Dec	Capital Appreciation		AMT	523,420	0	0	523,420
011831X58	6.000%	2029	Jun	Capital Appreciation		AMT	507,442	0	0	507,442
011831X58	6.000%	2029	Dec	Capital Appreciation		AMT	492,431	0	0	492,431
011831X58	6.000%	2030	Jun	Capital Appreciation		AMT	477,905	0	0	477,905
011831X58	6.000%	2030	Dec	Capital Appreciation		AMT	463,379	0	0	463,379
011831X58	6.000%	2031	Jun	Capital Appreciation		AMT	449,338	0	0	449,338
011831X58	6.000%	2031	Dec	Capital Appreciation		AMT	436,264	0	0	436,264
011831X58	6.000%	2032	Jun	Capital Appreciation		AMT	423,191	0	0	423,191
011831X58	6.000%	2032	Dec	Capital Appreciation		AMT	410,117	0	0	410,117
011831X58	6.000%	2033	Jun	Capital Appreciation		AMT	398,012	0	0	398,012
011831X58	6.000%	2033	Dec	Capital Appreciation		AMT	385,907	0	0	385,907
011831X58	6.000%	2034	Jun	Capital Appreciation		AMT	374,287	0	0	374,287
011831X58	6.000%	2034	Dec	Capital Appreciation		AMT	362,666	0	0	362,666
011831X58	6.000%	2035	Jun	Capital Appreciation		AMT	351,529	0	0	351,529
011831X58	6.000%	2035	Dec	Capital Appreciation		AMT	340,877	0	0	340,877
011831X58	6.000%	2036	Jun	Capital Appreciation		AMT	330,709	0	0	330,709
011831X58	6.000%	2036	Dec	Capital Appreciation		AMT	320,540	0	0	320,540
011831X58	6.000%	2037	Jun	Capital Appreciation		AMT	310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$14,105,000**	**$35,894,750**

E98A1 Mortgage Revenue Bonds, 1998 Series A1 — Fund: **482** Bond Yield: **5.206%** — Indenture: **8/15/1996** Delivery: **6/17/1998** Dated: **6/1/1998** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118315E0	3.800%	1998	Dec	Serial Maturity			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial Maturity			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial Maturity			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial Maturity			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial Maturity			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial Maturity			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial Maturity			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial Maturity			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial Maturity			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial Maturity			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial Maturity			265,000	0	70,000	195,000
0118315R1	4.450%	2004	Jun	Serial Maturity			275,000	0	75,000	200,000
0118315S9	4.450%	2004	Dec	Serial Maturity			285,000	0	75,000	210,000
0118315T7	4.550%	2005	Jun	Serial Maturity			295,000	0	80,000	215,000
0118315U4	4.550%	2005	Dec	Serial Maturity			305,000	0	85,000	220,000
0118315V2	4.650%	2006	Jun	Serial Maturity			315,000	0	85,000	230,000
0118315W0	4.650%	2006	Dec	Serial Maturity			325,000	0	85,000	240,000
0118315X8	4.700%	2007	Jun	Serial Maturity			335,000	0	90,000	245,000
0118315Y6	4.700%	2007	Dec	Serial Maturity			345,000	0	90,000	255,000
0118315Z3	4.750%	2008	Jun	Serial Maturity			355,000	0	95,000	260,000
0118316A7	4.750%	2008	Dec	Serial Maturity			670,000	0	180,000	490,000
0118316B5	4.800%	2009	Jun	Serial Maturity			1,455,000	0	385,000	1,070,000
0118316C3	4.800%	2009	Dec	Serial Maturity			1,490,000	0	390,000	1,100,000
0118316D1	4.900%	2010	Jun	Serial Maturity			1,525,000	0	400,000	1,125,000
0118316E9	4.900%	2010	Dec	Serial Maturity			1,565,000	0	415,000	1,150,000
0118316F6	5.000%	2011	Jun	Serial Maturity			1,605,000	0	425,000	1,180,000
0118316G4	5.000%	2011	Dec	Serial Maturity			1,645,000	0	430,000	1,215,000
0118316H2	5.100%	2012	Jun	Serial Maturity			1,685,000	0	445,000	1,240,000
0118316J8	5.100%	2012	Dec	Serial Maturity			1,730,000	0	455,000	1,275,000
0118316Q2	5.150%	2013	Jun	Serial Maturity			1,775,000	0	470,000	1,305,000
0118316R0	5.150%	2013	Dec	Serial Maturity			1,825,000	0	480,000	1,345,000

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) — **Tax-Exempt** — **Corporate** — *Dates* — *S and P* — *Moodys* — *Fitch*

E98A1 **Mortgage Revenue Bonds, 1998 Series A1** — Fund: **482** — Bond Yield: **5.206%** — Indenture: **8/15/1996** — Delivery: **6/17/1998** — Dated: **6/1/1998** — *AAA* — *Aaa* — *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	0118316K5	5.300%	2014	Jun	Sinking Fund			1,875,000	0	495,000	1,380,000
	0118316K5	5.300%	2014	Dec	Sinking Fund			1,925,000	0	510,000	1,415,000
	0118316K5	5.300%	2015	Jun	Sinking Fund			1,975,000	0	520,000	1,455,000
	0118316K5	5.300%	2015	Dec	Sinking Fund			2,025,000	0	535,000	1,490,000
	0118316K5	5.300%	2016	Jun	Sinking Fund			2,075,000	0	545,000	1,530,000
	0118316K5	5.300%	2016	Dec	Sinking Fund			2,125,000	0	560,000	1,565,000
	0118316K5	5.300%	2017	Jun	Sinking Fund			2,175,000	0	575,000	1,600,000
	0118316K5	5.300%	2017	Dec	Term Maturity			2,225,000	0	585,000	1,640,000
							E98A1 Total	**$38,525,000**	**$1,905,000**	**$9,780,000**	**$26,840,000**

E98A2 **Mortgage Revenue Bonds, 1998 Series A2** — Fund: **482** — Bond Yield: **5.206%** — Indenture: **8/15/1996** — Delivery: **6/17/1998** — Dated: **6/1/1998** — *AAA* — *Aaa* — *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	0118316L3	4.850%	2018	Jun	Sinking Fund		AMT	2,125,000	0	1,080,000	1,045,000
	0118316L3	4.850%	2018	Dec	Sinking Fund		AMT	2,175,000	0	1,095,000	1,080,000
	0118316L3	4.850%	2019	Jun	Sinking Fund		AMT	2,225,000	0	1,115,000	1,110,000
	0118316L3	4.850%	2019	Dec	Term Maturity		AMT	2,280,000	0	1,130,000	1,150,000
A	0118316M1	5.300%	2020	Jun	Sinking Fund		AMT	600,000	0	0	600,000
B	0118316P4	5.400%	2020	Jun	Sinking Fund		AMT	255,000	0	160,000	95,000
A	0118316M1	5.300%	2020	Dec	Sinking Fund		AMT	615,000	0	0	615,000
B	0118316P4	5.400%	2020	Dec	Sinking Fund		AMT	260,000	0	170,000	90,000
A	0118316M1	5.300%	2021	Jun	Sinking Fund		AMT	630,000	0	0	630,000
B	0118316P4	5.400%	2021	Jun	Sinking Fund		AMT	270,000	0	175,000	95,000
A	0118316M1	5.300%	2021	Dec	Sinking Fund		AMT	650,000	0	0	650,000
B	0118316P4	5.400%	2021	Dec	Sinking Fund		AMT	275,000	0	180,000	95,000
A	0118316M1	5.300%	2022	Jun	Sinking Fund		AMT	665,000	0	0	665,000
B	0118316P4	5.400%	2022	Jun	Sinking Fund		AMT	285,000	0	185,000	100,000
A	0118316M1	5.300%	2022	Dec	Sinking Fund		AMT	685,000	0	0	685,000
B	0118316P4	5.400%	2022	Dec	Sinking Fund		AMT	290,000	0	190,000	100,000
A	0118316M1	5.300%	2023	Jun	Sinking Fund		AMT	700,000	0	0	700,000
B	0118316P4	5.400%	2023	Jun	Sinking Fund		AMT	300,000	0	195,000	105,000
A	0118316M1	5.300%	2023	Dec	Sinking Fund		AMT	720,000	0	0	720,000
B	0118316P4	5.400%	2023	Dec	Sinking Fund		AMT	305,000	0	200,000	105,000
A	0118316M1	5.300%	2024	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B	0118316P4	5.400%	2024	Jun	Sinking Fund		AMT	315,000	0	205,000	110,000
A	0118316M1	5.300%	2024	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B	0118316P4	5.400%	2024	Dec	Sinking Fund		AMT	325,000	0	210,000	115,000
A	0118316M1	5.300%	2025	Jun	Sinking Fund		AMT	780,000	0	0	780,000
B	0118316P4	5.400%	2025	Jun	Sinking Fund		AMT	330,000	0	210,000	120,000
A	0118316M1	5.300%	2025	Dec	Sinking Fund		AMT	800,000	0	0	800,000
B	0118316P4	5.400%	2025	Dec	Sinking Fund		AMT	340,000	0	220,000	120,000
A	0118316M1	5.300%	2026	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B	0118316P4	5.400%	2026	Jun	Sinking Fund		AMT	350,000	0	225,000	125,000
A	0118316M1	5.300%	2026	Dec	Term Maturity		AMT	840,000	0	0	840,000
B	0118316P4	5.400%	2026	Dec	Sinking Fund		AMT	360,000	0	235,000	125,000
B	0118316P4	5.400%	2027	Jun	Sinking Fund		AMT	370,000	0	240,000	130,000
B	0118316P4	5.400%	2027	Dec	Sinking Fund		AMT	380,000	0	245,000	135,000
B	0118316P4	5.400%	2028	Jun	Sinking Fund		AMT	390,000	0	255,000	135,000
B	0118316P4	5.400%	2028	Dec	Sinking Fund		AMT	400,000	0	260,000	140,000
B	0118316P4	5.400%	2029	Jun	Sinking Fund		AMT	410,000	0	265,000	145,000
B	0118316P4	5.400%	2029	Dec	Sinking Fund		AMT	420,000	0	275,000	145,000
B	0118316P4	5.400%	2030	Jun	Sinking Fund		AMT	435,000	0	280,000	155,000
B	0118316P4	5.400%	2030	Dec	Sinking Fund		AMT	445,000	0	285,000	160,000
B	0118316P4	5.400%	2031	Jun	Sinking Fund		AMT	455,000	0	295,000	160,000
B	0118316P4	5.400%	2031	Dec	Sinking Fund		AMT	470,000	0	310,000	160,000
B	0118316P4	5.400%	2032	Jun	Sinking Fund		AMT	480,000	0	315,000	165,000
B	0118316P4	5.400%	2032	Dec	Sinking Fund		AMT	495,000	0	320,000	175,000
B	0118316P4	5.400%	2033	Jun	Sinking Fund		AMT	510,000	0	335,000	175,000
B	0118316P4	5.400%	2033	Dec	Sinking Fund		AMT	520,000	0	340,000	180,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* *Fitch*
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**				Fund: **482**	Bond Yield: **5.206%**		Indenture: **8/15/1996**	Delivery: **6/17/1998**	Dated: **6/1/1998** *AAA*	*Aaa* *AAA*
B	0118316P4	5.400%	2034	Jun	Sinking Fund		AMT	535,000	0	345,000	190,000
B	0118316P4	5.400%	2034	Dec	Sinking Fund		AMT	550,000	0	360,000	190,000
B	0118316P4	5.400%	2035	Jun	Sinking Fund		AMT	565,000	0	365,000	200,000
B	0118316P4	5.400%	2035	Dec	Term Maturity		AMT	580,000	0	370,000	210,000
							E98A2 Total	**$31,475,000**	**$0**	**$12,640,000**	**$18,835,000**
E99A1	**Mortgage Revenue Bonds, 1999 Series A1**				Fund: **483**	Bond Yield: **5.978%**		Indenture: **8/15/1996**	Delivery: **11/17/199**	Dated: **10/15/199** *AAA*	*Aaa* *AAA*
	011832CA8	5.800%	2012	Jun	Sinking Fund			1,635,000	0	45,000	1,590,000
	011832CA8	5.800%	2012	Dec	Sinking Fund			1,680,000	0	50,000	1,630,000
	011832CA8	5.800%	2013	Jun	Sinking Fund			1,735,000	0	50,000	1,685,000
	011832CA8	5.800%	2013	Dec	Term Maturity			1,785,000	0	50,000	1,735,000
	011832CB6	6.000%	2014	Jun	Sinking Fund			1,835,000	0	55,000	1,780,000
	011832CB6	6.000%	2014	Dec	Sinking Fund			1,890,000	0	55,000	1,835,000
	011832CB6	6.000%	2015	Jun	Term Maturity			880,000	0	25,000	855,000
							E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**				Fund: **483**	Bond Yield: **5.978%**		Indenture: **8/15/1996**	Delivery: **11/17/199**	Dated: **10/15/199** *AAA*	*Aaa* *AAA*
	011832CC4	4.500%	2001	Dec	Serial Maturity		AMT	955,000	955,000	0	0
	011832CS9	5.330%	2001	Dec	Sinking Fund		AMT	350,000	350,000	0	0
	011832CS9	5.330%	2002	Jun	Sinking Fund		AMT	360,000	360,000	0	0
	011832CS9	5.330%	2002	Dec	Sinking Fund		AMT	370,000	360,000	10,000	0
	011832CD2	4.700%	2002	Dec	Serial Maturity		AMT	1,980,000	1,980,000	0	0
	011832CS9	5.330%	2003	Jun	Sinking Fund		AMT	380,000	275,000	105,000	0
	011832CS9	5.330%	2003	Dec	Sinking Fund		AMT	390,000	0	135,000	255,000
	011832CE0	4.850%	2003	Dec	Serial Maturity		AMT	2,075,000	0	60,000	2,015,000
	011832CS9	5.330%	2004	Jun	Sinking Fund		AMT	400,000	0	140,000	260,000
	011832CS9	5.330%	2004	Dec	Sinking Fund		AMT	410,000	0	140,000	270,000
	011832CF7	5.000%	2004	Dec	Serial Maturity		AMT	2,180,000	0	65,000	2,115,000
	011832CS9	5.330%	2005	Jun	Sinking Fund		AMT	425,000	0	145,000	280,000
	011832CS9	5.330%	2005	Dec	Sinking Fund		AMT	435,000	0	150,000	285,000
	011832CG5	5.150%	2005	Dec	Serial Maturity		AMT	2,290,000	0	70,000	2,220,000
	011832CS9	5.330%	2006	Jun	Sinking Fund		AMT	450,000	0	155,000	295,000
	011832CS9	5.330%	2006	Dec	Sinking Fund		AMT	465,000	0	160,000	305,000
	011832CH3	5.250%	2006	Dec	Serial Maturity		AMT	2,405,000	0	70,000	2,335,000
	011832CS9	5.330%	2007	Jun	Sinking Fund		AMT	475,000	0	165,000	310,000
	011832CJ9	5.350%	2007	Dec	Serial Maturity		AMT	2,535,000	0	75,000	2,460,000
	011832CS9	5.330%	2007	Dec	Sinking Fund		AMT	490,000	0	165,000	325,000
	011832CS9	5.330%	2008	Jun	Sinking Fund		AMT	505,000	0	170,000	335,000
	011832CK6	5.450%	2008	Dec	Serial Maturity		AMT	2,670,000	0	80,000	2,590,000
	011832CS9	5.330%	2008	Dec	Sinking Fund		AMT	515,000	0	175,000	340,000
	011832CS9	5.330%	2009	Jun	Sinking Fund		AMT	530,000	0	180,000	350,000
	011832CL4	5.550%	2009	Dec	Serial Maturity		AMT	2,820,000	0	85,000	2,735,000
	011832CS9	5.330%	2009	Dec	Sinking Fund		AMT	545,000	0	190,000	355,000
	011832CS9	5.330%	2010	Jun	Sinking Fund		AMT	560,000	0	195,000	365,000
	011832CS9	5.330%	2010	Dec	Sinking Fund		AMT	580,000	0	200,000	380,000
	011832CM2	5.650%	2010	Dec	Serial Maturity		AMT	2,980,000	0	90,000	2,890,000
	011832CS9	5.330%	2011	Jun	Sinking Fund		AMT	590,000	0	200,000	390,000
	011832CS9	5.330%	2011	Dec	Sinking Fund		AMT	615,000	0	210,000	405,000
	011832CN0	5.750%	2011	Dec	Serial Maturity		AMT	3,145,000	0	95,000	3,050,000
	011832CS9	5.330%	2012	Jun	Sinking Fund		AMT	635,000	0	220,000	415,000
	011832CS9	5.330%	2012	Dec	Sinking Fund		AMT	655,000	0	225,000	430,000
	011832CS9	5.330%	2013	Jun	Sinking Fund		AMT	665,000	0	225,000	440,000
	011832CS9	5.330%	2013	Dec	Sinking Fund		AMT	685,000	0	235,000	450,000
	011832CS9	5.330%	2014	Jun	Sinking Fund		AMT	705,000	0	245,000	460,000
	011832CS9	5.330%	2014	Dec	Sinking Fund		AMT	725,000	0	250,000	475,000
	011832CS9	5.330%	2015	Jun	Sinking Fund		AMT	745,000	0	255,000	490,000
	011832CQ3	6.200%	2015	Jun	Sinking Fund		AMT	1,070,000	0	30,000	1,040,000

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) | **Tax-Exempt** | **Corporate** | *Dates* | *S and P* | *Moodys* | *Fitch*

E99A2 **Mortgage Revenue Bonds, 1999 Series A2** | Fund: **483** | Bond Yield: **5.978%** | Indenture: **8/15/1996** | Delivery: **11/17/199** | Dated: **10/15/199** | *AAA* | *Aaa* | *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832CS9	5.330%	2015	Dec	Sinking Fund		AMT	770,000	0	265,000	505,000
011832CQ3	6.200%	2015	Dec	Sinking Fund		AMT	2,005,000	0	60,000	1,945,000
011832CQ3	6.200%	2016	Jun	Sinking Fund		AMT	2,065,000	0	60,000	2,005,000
011832CS9	5.330%	2016	Jun	Sinking Fund		AMT	795,000	0	270,000	525,000
011832CS9	5.330%	2016	Dec	Sinking Fund		AMT	815,000	0	280,000	535,000
011832CQ3	6.200%	2016	Dec	Sinking Fund		AMT	2,130,000	0	65,000	2,065,000
011832CS9	5.330%	2017	Jun	Sinking Fund		AMT	835,000	0	285,000	550,000
011832CQ3	6.200%	2017	Jun	Sinking Fund		AMT	2,200,000	0	65,000	2,135,000
011832CS9	5.330%	2017	Dec	Sinking Fund		AMT	860,000	0	300,000	560,000
011832CQ3	6.200%	2017	Dec	Sinking Fund		AMT	2,270,000	0	70,000	2,200,000
011832CS9	5.330%	2018	Jun	Sinking Fund		AMT	885,000	0	305,000	580,000
011832CQ3	6.200%	2018	Jun	Sinking Fund		AMT	2,340,000	0	70,000	2,270,000
011832CS9	5.330%	2018	Dec	Sinking Fund		AMT	910,000	0	310,000	600,000
011832CQ3	6.200%	2018	Dec	Sinking Fund		AMT	2,410,000	0	70,000	2,340,000
011832CS9	5.330%	2019	Jun	Sinking Fund		AMT	935,000	0	320,000	615,000
011832CQ3	6.200%	2019	Jun	Sinking Fund		AMT	2,490,000	0	75,000	2,415,000
011832CS9	5.330%	2019	Dec	Sinking Fund		AMT	970,000	0	330,000	640,000
011832CQ3	6.200%	2019	Dec	Sinking Fund		AMT	2,560,000	0	75,000	2,485,000
011832CS9	5.330%	2020	Jun	Sinking Fund		AMT	995,000	0	335,000	660,000
011832CQ3	6.200%	2020	Jun	Sinking Fund		AMT	2,640,000	0	80,000	2,560,000
011832CS9	5.330%	2020	Dec	Sinking Fund		AMT	1,020,000	0	355,000	665,000
011832CQ3	6.200%	2020	Dec	Sinking Fund		AMT	2,725,000	0	80,000	2,645,000
011832CS9	5.330%	2021	Jun	Sinking Fund		AMT	1,050,000	0	360,000	690,000
011832CQ3	6.200%	2021	Jun	Sinking Fund		AMT	1,995,000	0	60,000	1,935,000
011832CP5	6.200%	2021	Jun	Serial Maturity		AMT	815,000	0	25,000	790,000
011832CS9	5.330%	2021	Dec	Sinking Fund		AMT	1,080,000	0	370,000	710,000
011832CQ3	6.200%	2021	Dec	Term Maturity		AMT	2,900,000	0	85,000	2,815,000
011832CS9	5.330%	2022	Jun	Sinking Fund		AMT	1,105,000	0	380,000	725,000
011832CR1	6.125%	2022	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000
011832CR1	6.125%	2022	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000
011832CS9	5.330%	2022	Dec	Sinking Fund		AMT	1,140,000	0	390,000	750,000
011832CS9	5.330%	2023	Jun	Sinking Fund		AMT	1,170,000	0	405,000	765,000
011832CR1	6.125%	2023	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000
011832CS9	5.330%	2023	Dec	Sinking Fund		AMT	1,200,000	0	415,000	785,000
011832CR1	6.125%	2023	Dec	Sinking Fund		AMT	3,285,000	0	0	3,285,000
011832CR1	6.125%	2024	Jun	Sinking Fund		AMT	3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Jun	Sinking Fund		AMT	1,240,000	0	425,000	815,000
011832CR1	6.125%	2024	Dec	Sinking Fund		AMT	3,490,000	0	0	3,490,000
011832CS9	5.330%	2024	Dec	Sinking Fund		AMT	1,270,000	0	435,000	835,000
011832CR1	6.125%	2025	Jun	Sinking Fund		AMT	3,605,000	0	0	3,605,000
011832CS9	5.330%	2025	Jun	Sinking Fund		AMT	1,300,000	0	445,000	855,000
011832CR1	6.125%	2025	Dec	Sinking Fund		AMT	3,715,000	0	0	3,715,000
011832CS9	5.330%	2025	Dec	Sinking Fund		AMT	1,340,000	0	460,000	880,000
011832CS9	5.330%	2026	Jun	Sinking Fund		AMT	1,375,000	0	470,000	905,000
011832CR1	6.125%	2026	Jun	Sinking Fund		AMT	3,830,000	0	0	3,830,000
011832CS9	5.330%	2026	Dec	Sinking Fund		AMT	1,410,000	0	485,000	925,000
011832CR1	6.125%	2026	Dec	Sinking Fund		AMT	3,955,000	0	0	3,955,000
011832CS9	5.330%	2027	Jun	Sinking Fund		AMT	1,450,000	0	495,000	955,000
011832CR1	6.125%	2027	Jun	Sinking Fund		AMT	4,080,000	0	0	4,080,000
011832CT7	6.250%	2027	Dec	Sinking Fund		AMT	900,000	0	330,000	570,000
011832CR1	6.125%	2027	Dec	Term Maturity		AMT	3,300,000	0	0	3,300,000
011832CS9	5.330%	2027	Dec	Sinking Fund		AMT	1,495,000	0	515,000	980,000
011832CT7	6.250%	2028	Jun	Sinking Fund		AMT	4,330,000	0	1,580,000	2,750,000
011832CS9	5.330%	2028	Jun	Sinking Fund		AMT	1,540,000	0	530,000	1,010,000
011832CS9	5.330%	2028	Dec	Sinking Fund		AMT	1,580,000	0	545,000	1,035,000
011832CT7	6.250%	2028	Dec	Sinking Fund		AMT	4,465,000	0	1,625,000	2,840,000
011832CS9	5.330%	2029	Jun	Sinking Fund		AMT	1,625,000	0	555,000	1,070,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* *Fitch*
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			Fund: **483**	Bond Yield: **5.978%**	Indenture: **8/15/1996**	Delivery: **11/17/199**	Dated: **10/15/199**	*AAA*	*Aaa* *AAA*
011832CT7	6.250%	2029	Jun	Sinking Fund		AMT	4,605,000	0	1,680,000	2,925,000
011832CS9	5.330%	2029	Dec	Sinking Fund		AMT	1,680,000	0	575,000	1,105,000
011832CT7	6.250%	2029	Dec	Sinking Fund		AMT	4,740,000	0	1,730,000	3,010,000
011832CS9	5.330%	2030	Jun	Sinking Fund		AMT	1,730,000	0	595,000	1,135,000
011832CT7	6.250%	2030	Jun	Sinking Fund		AMT	4,890,000	0	1,785,000	3,105,000
011832CT7	6.250%	2030	Dec	Sinking Fund		AMT	5,050,000	0	1,840,000	3,210,000
011832CS9	5.330%	2030	Dec	Term Maturity		AMT	1,775,000	0	605,000	1,170,000
011832CT7	6.250%	2031	Jun	Term Maturity		AMT	7,030,000	0	2,565,000	4,465,000
						E99A2 Total	**$188,560,000**	**$4,280,000**	**$32,250,000**	**$152,030,000**
E001A	**Mortgage Revenue Bonds, 2000 Series A**			Fund: **484**	Bond Yield: **5.929%**	Indenture: **8/15/1996**	Delivery: **11/14/200**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832KY7	5.900%	2031	Jun	Sinking Fund			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinking Fund			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinking Fund			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinking Fund			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinking Fund			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinking Fund			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinking Fund			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinking Fund			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinking Fund			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinking Fund			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinking Fund			2,895,000	0	0	2,895,000
011832KZ4	5.750%	2036	Dec	Sinking Fund			1,685,000	0	1,685,000	0
011832KY7	5.900%	2036	Dec	Term Maturity			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2037	Jun	Sinking Fund			3,175,000	0	3,175,000	0
011832KZ4	5.750%	2037	Dec	Sinking Fund			3,265,000	0	3,265,000	0
011832KZ4	5.750%	2038	Jun	Sinking Fund			3,365,000	0	3,365,000	0
011832KZ4	5.750%	2038	Dec	Term Maturity			2,985,000	0	2,985,000	0
011832LA8	6.000%	2038	Dec	Sinking Fund			470,000	0	470,000	0
011832LA8	6.000%	2039	Jun	Sinking Fund			3,455,000	0	3,455,000	0
011832LA8	6.000%	2039	Dec	Sinking Fund			3,560,000	0	3,560,000	0
011832LA8	6.000%	2040	Jun	Sinking Fund			3,665,000	0	3,665,000	0
011832LA8	6.000%	2040	Dec	Term Maturity			3,770,000	0	3,770,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001B	**Mortgage Revenue Bonds, 2000 Series B**			Fund: **484**	Bond Yield: **5.929%**	Indenture: **8/15/1996**	Delivery: **11/14/200**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LB6	5.450%	2008	Jun	Sinking Fund			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinking Fund			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinking Fund			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinking Fund			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinking Fund			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinking Fund			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinking Fund			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinking Fund			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinking Fund			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinking Fund			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term Maturity			410,000	0	0	410,000
						E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**
E001C	**Mortgage Revenue Bonds, 2000 Series C**			Fund: **484**	Bond Yield: **5.929%**	Indenture: **8/15/1996**	Delivery: **11/14/200**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LN0	4.700%	2002	Dec	Serial Maturity		AMT	205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial Maturity		AMT	430,000	0	0	430,000
011832LP5	4.800%	2004	Dec	Serial Maturity		AMT	455,000	0	0	455,000
011832LD2	4.850%	2005	Dec	Serial Maturity		AMT	480,000	0	0	480,000
011832LQ3	4.900%	2006	Dec	Serial Maturity		AMT	500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial Maturity		AMT	520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial Maturity		AMT	515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial Maturity		AMT	585,000	0	0	585,000

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) | **Tax-Exempt** | **Corporate** | *Dates* | *S and P* | *Moodys* | *Fitch*

E001C Mortgage Revenue Bonds, 2000 Series C | Fund: **484** | Bond Yield: **5.929%** | Indenture: **8/15/1996** | Delivery: **11/14/200** | Dated: **11/1/2000** | *AAA* | *Aaa* | *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832LS9	5.100%	2010	Dec	Serial Maturity		AMT	620,000	0	0	620,000
011832LH3	5.875%	2016	Jun	Sinking Fund		AMT	405,000	0	0	405,000
011832LH3	5.875%	2016	Dec	Sinking Fund		AMT	415,000	0	0	415,000
011832LH3	5.875%	2017	Jun	Sinking Fund		AMT	425,000	0	0	425,000
011832LH3	5.875%	2017	Dec	Sinking Fund		AMT	435,000	0	0	435,000
011832LH3	5.875%	2018	Jun	Sinking Fund		AMT	455,000	0	0	455,000
011832LH3	5.875%	2018	Dec	Sinking Fund		AMT	465,000	0	0	465,000
011832LH3	5.875%	2019	Jun	Sinking Fund		AMT	505,000	0	0	505,000
011832LH3	5.875%	2019	Dec	Sinking Fund		AMT	515,000	0	0	515,000
011832LH3	5.875%	2020	Jun	Sinking Fund		AMT	530,000	0	0	530,000
011832LH3	5.875%	2020	Dec	Term Maturity		AMT	550,000	0	0	550,000
011832LG5	5.900%	2021	Jun	Sinking Fund		AMT	1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinking Fund		AMT	1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinking Fund		AMT	1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinking Fund		AMT	2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinking Fund		AMT	2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinking Fund		AMT	2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinking Fund		AMT	2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinking Fund		AMT	2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinking Fund		AMT	2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinking Fund		AMT	2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term Maturity		AMT	1,110,000	0	0	1,110,000
011832LJ9	5.800%	2027	Dec	Sinking Fund		AMT	1,720,000	0	0	1,720,000
011832LJ9	5.800%	2028	Jun	Sinking Fund		AMT	3,030,000	0	0	3,030,000
011832LJ9	5.800%	2028	Dec	Sinking Fund		AMT	3,115,000	0	0	3,115,000
011832LJ9	5.800%	2029	Jun	Term Maturity		AMT	3,200,000	0	0	3,200,000
011832LX9	6.000%	2029	Dec	Sinking Fund		AMT	2,910,000	0	1,665,000	1,245,000
011832LX9	6.000%	2030	Jun	Sinking Fund		AMT	2,995,000	0	1,715,000	1,280,000
011832LX9	6.000%	2030	Dec	Sinking Fund		AMT	3,085,000	0	1,765,000	1,320,000
011832LX9	6.000%	2031	Jun	Sinking Fund		AMT	3,180,000	0	1,815,000	1,365,000
011832LU4	6.000%	2031	Dec	Sinking Fund		AMT	220,000	0	220,000	0
011832LX9	6.000%	2031	Dec	Term Maturity		AMT	3,065,000	0	1,750,000	1,315,000
011832LU4	6.000%	2032	Jun	Term Maturity		AMT	3,510,000	0	3,510,000	0
						E001C Total	**$68,785,000**	**$205,000**	**$12,440,000**	**$56,140,000**

E011A Mortgage Revenue Bonds, 2001 Series A | Fund: **485** | Bond Yield: **5.211%** | Indenture: **8/15/1996** | Delivery: **10/17/200** | Dated: **10/1/2001** | *AAA* | *Aaa* | *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832NN8	4.400%	2002	Jun	Sinking Fund			40,000	40,000	0	0
011832NN8	4.400%	2002	Dec	Sinking Fund			155,000	155,000	0	0
011832NA6	2.500%	2002	Dec	Serial Maturity			295,000	295,000	0	0
011832NN8	4.400%	2003	Jun	Sinking Fund			160,000	150,000	10,000	0
011832NB4	2.700%	2003	Dec	Serial Maturity			480,000	0	10,000	470,000
011832NN8	4.400%	2003	Dec	Sinking Fund			160,000	0	15,000	145,000
011832NN8	4.400%	2004	Jun	Sinking Fund			165,000	0	15,000	150,000
011832NN8	4.400%	2004	Dec	Sinking Fund			165,000	0	15,000	150,000
011832NC2	3.050%	2004	Dec	Serial Maturity			500,000	0	10,000	490,000
011832NN8	4.400%	2005	Jun	Sinking Fund			170,000	0	20,000	150,000
011832ND0	3.250%	2005	Dec	Serial Maturity			515,000	0	10,000	505,000
011832NN8	4.400%	2005	Dec	Sinking Fund			175,000	0	25,000	150,000
011832NN8	4.400%	2006	Jun	Sinking Fund			175,000	0	25,000	150,000
011832NE8	3.500%	2006	Dec	Serial Maturity			545,000	0	10,000	535,000
011832NN8	4.400%	2006	Dec	Sinking Fund			180,000	0	25,000	155,000
011832NN8	4.400%	2007	Jun	Sinking Fund			185,000	0	25,000	160,000
011832NF5	3.700%	2007	Dec	Serial Maturity			560,000	0	10,000	550,000
011832NN8	4.400%	2007	Dec	Sinking Fund			190,000	0	25,000	165,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: **485**	Bond Yield: **5.211%**		Indenture: **8/15/1996**	Delivery: **10/17/200** Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
011832NN8	4.400%	2008	Jun	Sinking Fund			195,000	0	25,000	170,000
011832NN8	4.400%	2008	Dec	Sinking Fund			195,000	0	25,000	170,000
011832NG3	3.900%	2008	Dec	Serial Maturity			585,000	0	10,000	575,000
011832NN8	4.400%	2009	Jun	Sinking Fund			205,000	0	25,000	180,000
011832NH1	4.000%	2009	Dec	Serial Maturity			610,000	0	10,000	600,000
011832NN8	4.400%	2009	Dec	Sinking Fund			205,000	0	25,000	180,000
011832NN8	4.400%	2010	Jun	Sinking Fund			210,000	0	25,000	185,000
011832NJ7	4.150%	2010	Dec	Serial Maturity			640,000	0	10,000	630,000
011832NN8	4.400%	2010	Dec	Sinking Fund			215,000	0	25,000	190,000
011832NN8	4.400%	2011	Jun	Sinking Fund			220,000	0	25,000	195,000
011832NK4	4.250%	2011	Dec	Serial Maturity			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinking Fund			225,000	0	25,000	200,000
011832NN8	4.400%	2012	Jun	Sinking Fund			230,000	0	25,000	205,000
011832NL2	5.200%	2012	Jun	Sinking Fund			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Dec	Sinking Fund			235,000	0	25,000	210,000
011832NL2	5.200%	2012	Dec	Sinking Fund			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinking Fund			240,000	0	30,000	210,000
011832NL2	5.200%	2013	Jun	Sinking Fund			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinking Fund			250,000	0	30,000	220,000
011832NL2	5.200%	2013	Dec	Sinking Fund			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinking Fund			260,000	0	30,000	230,000
011832NL2	5.200%	2014	Jun	Sinking Fund			380,000	0	5,000	375,000
011832NL2	5.200%	2014	Dec	Sinking Fund			390,000	0	5,000	385,000
011832NN8	4.400%	2014	Dec	Sinking Fund			265,000	0	30,000	235,000
011832NN8	4.400%	2015	Jun	Sinking Fund			270,000	0	30,000	240,000
011832NL2	5.200%	2015	Jun	Sinking Fund			400,000	0	5,000	395,000
011832NL2	5.200%	2015	Dec	Sinking Fund			410,000	0	5,000	405,000
011832NN8	4.400%	2015	Dec	Sinking Fund			280,000	0	35,000	245,000
011832NN8	4.400%	2016	Jun	Sinking Fund			285,000	0	35,000	250,000
011832NL2	5.200%	2016	Jun	Sinking Fund			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Dec	Sinking Fund			290,000	0	35,000	255,000
011832NL2	5.200%	2016	Dec	Sinking Fund			435,000	0	5,000	430,000
011832NN8	4.400%	2017	Jun	Sinking Fund			295,000	0	35,000	260,000
011832NL2	5.200%	2017	Jun	Sinking Fund			445,000	0	5,000	440,000
011832NL2	5.200%	2017	Dec	Sinking Fund			455,000	0	5,000	450,000
011832NN8	4.400%	2017	Dec	Sinking Fund			305,000	0	35,000	270,000
011832NN8	4.400%	2018	Jun	Sinking Fund			315,000	0	40,000	275,000
011832NL2	5.200%	2018	Jun	Sinking Fund			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Dec	Sinking Fund			320,000	0	40,000	280,000
011832NL2	5.200%	2018	Dec	Sinking Fund			480,000	0	10,000	470,000
011832NL2	5.200%	2019	Jun	Sinking Fund			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Jun	Sinking Fund			330,000	0	40,000	290,000
011832NN8	4.400%	2019	Dec	Sinking Fund			335,000	0	40,000	295,000
011832NL2	5.200%	2019	Dec	Sinking Fund			505,000	0	10,000	495,000
011832NL2	5.200%	2020	Jun	Sinking Fund			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Jun	Sinking Fund			350,000	0	40,000	310,000
011832NL2	5.200%	2020	Dec	Sinking Fund			325,000	0	5,000	320,000
011832NN8	4.400%	2020	Dec	Sinking Fund			215,000	0	25,000	190,000
011832NN8	4.400%	2021	Jun	Sinking Fund			150,000	0	15,000	135,000
011832NL2	5.200%	2021	Jun	Term Maturity			230,000	0	5,000	225,000
011832NM0	5.300%	2021	Dec	Sinking Fund			130,000	0	0	130,000
011832NN8	4.400%	2021	Dec	Sinking Fund			155,000	0	15,000	140,000
011832NZ1	5.300%	2021	Dec	Sinking Fund			105,000	0	0	105,000
011832NZ1	5.300%	2022	Jun	Sinking Fund			110,000	0	0	110,000
011832NM0	5.300%	2022	Jun	Sinking Fund			130,000	0	0	130,000
011832NN8	4.400%	2022	Jun	Sinking Fund			160,000	0	15,000	145,000
011832NN8	4.400%	2022	Dec	Sinking Fund			170,000	0	20,000	150,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E011A	**Mortgage Revenue Bonds, 2001 Series A**				Fund: **485**	Bond Yield: **5.211%**		Indenture: **8/15/1996**	Delivery: **10/17/200**	Dated: **10/1/2001** AAA	Aaa / AAA
	011832NZ1	5.300%	2022	Dec	Sinking Fund			110,000	0	0	110,000
	011832NM0	5.300%	2022	Dec	Sinking Fund			135,000	0	0	135,000
	011832NM0	5.300%	2023	Jun	Sinking Fund			140,000	0	0	140,000
	011832NN8	4.400%	2023	Jun	Sinking Fund			170,000	0	20,000	150,000
	011832NZ1	5.300%	2023	Jun	Sinking Fund			115,000	0	0	115,000
	011832NM0	5.300%	2023	Dec	Sinking Fund			140,000	0	0	140,000
	011832NZ1	5.300%	2023	Dec	Sinking Fund			120,000	0	0	120,000
	011832NN8	4.400%	2023	Dec	Sinking Fund			175,000	0	25,000	150,000
	011832NM0	5.300%	2024	Jun	Sinking Fund			145,000	0	0	145,000
	011832NZ1	5.300%	2024	Jun	Sinking Fund			125,000	0	0	125,000
	011832NN8	4.400%	2024	Jun	Sinking Fund			175,000	0	25,000	150,000
	011832NN8	4.400%	2024	Dec	Sinking Fund			185,000	0	25,000	160,000
	011832NM0	5.300%	2024	Dec	Sinking Fund			150,000	0	0	150,000
	011832NZ1	5.300%	2024	Dec	Sinking Fund			125,000	0	0	125,000
	011832NM0	5.300%	2025	Jun	Sinking Fund			150,000	0	0	150,000
	011832NN8	4.400%	2025	Jun	Sinking Fund			190,000	0	25,000	165,000
	011832NZ1	5.300%	2025	Jun	Sinking Fund			130,000	0	0	130,000
	011832NM0	5.300%	2025	Dec	Sinking Fund			160,000	0	0	160,000
	011832NZ1	5.300%	2025	Dec	Sinking Fund			130,000	0	0	130,000
	011832NN8	4.400%	2025	Dec	Sinking Fund			195,000	0	25,000	170,000
	011832NM0	5.300%	2026	Jun	Sinking Fund			165,000	0	0	165,000
	011832NN8	4.400%	2026	Jun	Sinking Fund			195,000	0	25,000	170,000
	011832NZ1	5.300%	2026	Jun	Sinking Fund			135,000	0	0	135,000
	011832NN8	4.400%	2026	Dec	Sinking Fund			205,000	0	25,000	180,000
	011832NM0	5.300%	2026	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NZ1	5.300%	2026	Dec	Sinking Fund			140,000	0	0	140,000
	011832NM0	5.300%	2027	Jun	Sinking Fund			170,000	0	5,000	165,000
	011832NN8	4.400%	2027	Jun	Sinking Fund			210,000	0	25,000	185,000
	011832NZ1	5.300%	2027	Jun	Sinking Fund			145,000	0	5,000	140,000
	011832NN8	4.400%	2027	Dec	Sinking Fund			220,000	0	25,000	195,000
	011832NZ1	5.300%	2027	Dec	Sinking Fund			145,000	0	5,000	140,000
	011832NM0	5.300%	2027	Dec	Sinking Fund			175,000	0	5,000	170,000
	011832NN8	4.400%	2028	Jun	Sinking Fund			225,000	0	25,000	200,000
	011832NZ1	5.300%	2028	Jun	Sinking Fund			150,000	0	5,000	145,000
	011832NM0	5.300%	2028	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2028	Dec	Sinking Fund			230,000	0	25,000	205,000
	011832NZ1	5.300%	2028	Dec	Sinking Fund			155,000	0	5,000	150,000
	011832NM0	5.300%	2028	Dec	Sinking Fund			185,000	0	5,000	180,000
	011832NZ1	5.300%	2029	Jun	Sinking Fund			160,000	0	5,000	155,000
	011832NM0	5.300%	2029	Jun	Sinking Fund			190,000	0	5,000	185,000
	011832NN8	4.400%	2029	Jun	Sinking Fund			235,000	0	25,000	210,000
	011832NM0	5.300%	2029	Dec	Sinking Fund			195,000	0	5,000	190,000
	011832NZ1	5.300%	2029	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NN8	4.400%	2029	Dec	Sinking Fund			240,000	0	30,000	210,000
	011832NN8	4.400%	2030	Jun	Sinking Fund			260,000	0	30,000	230,000
	011832NM0	5.300%	2030	Jun	Sinking Fund			210,000	0	5,000	205,000
	011832NZ1	5.300%	2030	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2030	Dec	Sinking Fund			250,000	0	25,000	225,000
	011832NZ1	5.300%	2030	Dec	Term Maturity			165,000	0	5,000	160,000
	011832NM0	5.300%	2030	Dec	Sinking Fund			205,000	0	5,000	200,000
	011832NM0	5.300%	2031	Jun	Term Maturity			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Jun	Sinking Fund			255,000	0	25,000	230,000
	011832NN8	4.400%	2031	Dec	Term Maturity			540,000	0	60,000	480,000
							E011A Total	**$32,740,000**	**$640,000**	**$1,855,000**	**$30,245,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Indenture: **8/15/1996**	Delivery: **10/17/200**	Dated: **10/1/2001** AAA	Aaa / AAA
B2	011832NS7	4.000%	2007	Dec	Serial Maturity		AMT	60,000	0	0	60,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Indenture: **8/15/1996**	Delivery: **10/17/200** Dated: **10/1/2001**	*AAA*	*Aaa* / *AAA*
B2	011832NT5	4.150%	2008	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial Maturity		AMT	1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial Maturity		AMT	1,490,000	0	0	1,490,000
B1	011832PA4	5.230%	2013	Dec	Sinking Fund		AMT	265,000	0	0	265,000
B1	011832NP3	5.300%	2013	Dec	Sinking Fund		AMT	30,000	0	0	30,000
B2	011832NY4	5.000%	2013	Dec	Serial Maturity		AMT	1,275,000	0	0	1,275,000
B1	011832NP3	5.300%	2014	Jun	Sinking Fund		AMT	80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B1	011832PA4	5.230%	2014	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B1	011832NP3	5.300%	2014	Dec	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinking Fund		AMT	775,000	0	0	775,000
B1	011832NP3	5.300%	2015	Jun	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832NP3	5.300%	2015	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2015	Dec	Sinking Fund		AMT	790,000	0	0	790,000
B1	011832NP3	5.300%	2016	Jun	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B1	011832NP3	5.300%	2016	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Dec	Sinking Fund		AMT	840,000	0	0	840,000
B1	011832NP3	5.300%	2017	Jun	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Jun	Sinking Fund		AMT	860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Dec	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinking Fund		AMT	885,000	0	0	885,000
B1	011832PA4	5.230%	2018	Jun	Sinking Fund		AMT	915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Jun	Sinking Fund		AMT	100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Dec	Sinking Fund		AMT	930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinking Fund		AMT	955,000	0	0	955,000
B1	011832NP3	5.300%	2019	Jun	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Dec	Sinking Fund		AMT	980,000	0	0	980,000
B1	011832NP3	5.300%	2019	Dec	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832NP3	5.300%	2020	Jun	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinking Fund		AMT	1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Dec	Sinking Fund		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2020	Dec	Sinking Fund		AMT	1,035,000	0	0	1,035,000
B1	011832PA4	5.230%	2021	Jun	Sinking Fund		AMT	1,065,000	0	0	1,065,000
B1	011832NP3	5.300%	2021	Jun	Term Maturity		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Dec	Sinking Fund		AMT	1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinking Fund		AMT	1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinking Fund		AMT	1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinking Fund		AMT	1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinking Fund		AMT	1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinking Fund		AMT	1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinking Fund		AMT	1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinking Fund		AMT	1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinking Fund		AMT	1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinking Fund		AMT	1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term Maturity		AMT	1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
B1	011832NQ1	5.400%	2027	Jun	Sinking Fund		AMT	1,580,000	0	0	1,580,000
B1	011832NQ1	5.400%	2027	Dec	Sinking Fund		AMT	1,620,000	0	0	1,620,000
B1	011832PB2	5.400%	2027	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832PB2	5.400%	2028	Jun	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Jun	Sinking Fund		AMT	1,665,000	0	0	1,665,000
B1	011832PB2	5.400%	2028	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Dec	Sinking Fund		AMT	1,710,000	0	0	1,710,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**	Indenture: **8/15/1996**	Delivery: **10/17/200**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
B1	011832NQ1	5.400%	2029	Jun	Sinking Fund		AMT	1,755,000	0	0	1,755,000
B1	011832PB2	5.400%	2029	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832PB2	5.400%	2029	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Dec	Sinking Fund		AMT	1,800,000	0	0	1,800,000
B1	011832PB2	5.400%	2030	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Jun	Sinking Fund		AMT	1,855,000	0	0	1,855,000
B1	011832NQ1	5.400%	2030	Dec	Sinking Fund		AMT	1,910,000	0	0	1,910,000
B1	011832PB2	5.400%	2030	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832PB2	5.400%	2031	Jun	Term Maturity		AMT	65,000	0	0	65,000
B1	011832NQ1	5.400%	2031	Jun	Sinking Fund		AMT	1,955,000	0	0	1,955,000
B1	011832NQ1	5.400%	2031	Dec	Term Maturity		AMT	2,080,000	0	0	2,080,000
B1	011832NR9	5.450%	2032	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2032	Jun	Sinking Fund		AMT	2,120,000	0	815,000	1,305,000
B1	011832NR9	5.450%	2032	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2032	Dec	Sinking Fund		AMT	2,185,000	0	850,000	1,335,000
B1	011832NR9	5.450%	2033	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2033	Jun	Sinking Fund		AMT	2,240,000	0	875,000	1,365,000
B1	011832PC0	5.450%	2033	Dec	Sinking Fund		AMT	2,305,000	0	895,000	1,410,000
B1	011832NR9	5.450%	2033	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2034	Jun	Sinking Fund		AMT	2,370,000	0	915,000	1,455,000
B1	011832NR9	5.450%	2034	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2034	Dec	Sinking Fund		AMT	2,435,000	0	940,000	1,495,000
B1	011832NR9	5.450%	2034	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2035	Jun	Sinking Fund		AMT	2,505,000	0	970,000	1,535,000
B1	011832NR9	5.450%	2035	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2035	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2035	Dec	Sinking Fund		AMT	2,575,000	0	995,000	1,580,000
B1	011832PC0	5.450%	2036	Jun	Sinking Fund		AMT	2,645,000	0	1,030,000	1,615,000
B1	011832NR9	5.450%	2036	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2036	Dec	Sinking Fund		AMT	2,715,000	0	1,050,000	1,665,000
B1	011832NR9	5.450%	2036	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2037	Jun	Sinking Fund		AMT	2,795,000	0	1,090,000	1,705,000
B1	011832NR9	5.450%	2037	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2037	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2037	Dec	Sinking Fund		AMT	2,720,000	0	1,050,000	1,670,000
B1	011832NR9	5.450%	2038	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2038	Jun	Sinking Fund		AMT	2,800,000	0	1,090,000	1,710,000
B1	011832NR9	5.450%	2038	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2038	Dec	Sinking Fund		AMT	2,875,000	0	1,120,000	1,755,000
B1	011832NR9	5.450%	2039	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2039	Jun	Sinking Fund		AMT	2,955,000	0	1,145,000	1,810,000
B1	011832NR9	5.450%	2039	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2039	Dec	Sinking Fund		AMT	3,040,000	0	1,175,000	1,865,000
B1	011832PC0	5.450%	2040	Jun	Sinking Fund		AMT	3,125,000	0	1,210,000	1,915,000
B1	011832NR9	5.450%	2040	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2040	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2040	Dec	Sinking Fund		AMT	3,210,000	0	1,245,000	1,965,000
B1	011832PC0	5.450%	2041	Jun	Sinking Fund		AMT	1,650,000	0	635,000	1,015,000
B1	011832NR9	5.450%	2041	Jun	Term Maturity		AMT	5,000	0	5,000	0
B1	011832PC0	5.450%	2041	Dec	Term Maturity		AMT	1,655,000	0	640,000	1,015,000
							E011B Total	**$104,450,000**	**$0**	**$19,920,000**	**$84,530,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				Fund: **486**	Bond Yield: **4.553%**	Indenture: **5/1/2002**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
A1	011832PW6		2032	Jun	Stated Maturity	Variable	AMT	50,000,000	0	0	50,000,000
A2	011832PX4		2036	Dec	Stated Maturity	Variable	AMT	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
		Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total						**$1,057,955,353**	**$43,720,000**	**$290,085,000**	**$724,150,353**
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
C9111	**Veterans Collateralized Bonds, 1991 First**				Fund: **750**	Bond Yield: **7.205%**	Indenture: **5/1/1991**	Delivery: **5/30/1991**	Dated: **4/15/1991**	*AAA*	*Aaa* / *N/A*
A2	011831DT8	7.300%	2004	Jun	Sinking Fund		AMT	205,000	0	190,000	15,000
A2	011831DT8	7.300%	2004	Dec	Sinking Fund		AMT	215,000	0	200,000	15,000
A2	011831DT8	7.300%	2005	Jun	Sinking Fund		AMT	220,000	0	210,000	10,000
A2	011831DT8	7.300%	2005	Dec	Sinking Fund		AMT	230,000	0	215,000	15,000
A2	011831DT8	7.300%	2006	Jun	Sinking Fund		AMT	240,000	0	225,000	15,000
A2	011831DT8	7.300%	2006	Dec	Sinking Fund		AMT	245,000	0	230,000	15,000
A2	011831DT8	7.300%	2007	Jun	Sinking Fund		AMT	255,000	0	240,000	15,000
A2	011831DT8	7.300%	2007	Dec	Sinking Fund		AMT	265,000	0	255,000	10,000
A2	011831DT8	7.300%	2008	Jun	Sinking Fund		AMT	275,000	0	265,000	10,000
A2	011831DT8	7.300%	2008	Dec	Sinking Fund		AMT	285,000	0	270,000	15,000
A2	011831DT8	7.300%	2009	Jun	Sinking Fund		AMT	295,000	0	280,000	15,000
A2	011831DT8	7.300%	2009	Dec	Sinking Fund		AMT	310,000	0	300,000	10,000
A2	011831DT8	7.300%	2010	Jun	Sinking Fund		AMT	320,000	0	305,000	15,000
A2	011831DT8	7.300%	2010	Dec	Sinking Fund		AMT	330,000	0	315,000	15,000
A2	011831DT8	7.300%	2011	Jun	Sinking Fund		AMT	345,000	0	330,000	15,000
A2	011831DT8	7.300%	2011	Dec	Sinking Fund		AMT	360,000	0	345,000	15,000
A2	011831DT8	7.300%	2012	Jun	Sinking Fund		AMT	370,000	0	355,000	15,000
A2	011831DT8	7.300%	2012	Dec	Sinking Fund		AMT	385,000	0	370,000	15,000
A2	011831DT8	7.300%	2013	Jun	Sinking Fund		AMT	400,000	0	385,000	15,000
A2	011831DT8	7.300%	2013	Dec	Term Maturity		AMT	410,000	0	395,000	15,000
A2	011831DU5	7.300%	2014	Jun	Sinking Fund		AMT	425,000	0	410,000	15,000
A2	011831DU5	7.300%	2014	Dec	Sinking Fund		AMT	445,000	0	430,000	15,000
A2	011831DU5	7.300%	2015	Jun	Sinking Fund		AMT	460,000	0	445,000	15,000
A2	011831DU5	7.300%	2015	Dec	Sinking Fund		AMT	480,000	0	460,000	20,000
A2	011831DU5	7.300%	2016	Jun	Sinking Fund		AMT	495,000	0	475,000	20,000
A2	011831DU5	7.300%	2016	Dec	Sinking Fund		AMT	515,000	0	495,000	20,000
A2	011831DU5	7.300%	2017	Jun	Sinking Fund		AMT	535,000	0	515,000	20,000
A2	011831DU5	7.300%	2017	Dec	Sinking Fund		AMT	555,000	0	535,000	20,000
A2	011831DU5	7.300%	2018	Jun	Sinking Fund		AMT	580,000	0	555,000	25,000
A2	011831DU5	7.300%	2018	Dec	Sinking Fund		AMT	600,000	0	575,000	25,000
A2	011831DU5	7.300%	2019	Jun	Sinking Fund		AMT	625,000	0	600,000	25,000
A2	011831DU5	7.300%	2019	Dec	Sinking Fund		AMT	645,000	0	620,000	25,000
A2	011831DU5	7.300%	2020	Jun	Sinking Fund		AMT	670,000	0	645,000	25,000
A2	011831DU5	7.300%	2020	Dec	Sinking Fund		AMT	700,000	0	675,000	25,000
A2	011831DU5	7.300%	2021	Jun	Sinking Fund		AMT	725,000	0	700,000	25,000
A2	011831DU5	7.300%	2021	Dec	Sinking Fund		AMT	755,000	0	730,000	25,000
A2	011831DU5	7.300%	2022	Jun	Sinking Fund		AMT	780,000	0	750,000	30,000
A2	011831DU5	7.300%	2022	Dec	Term Maturity		AMT	810,000	0	775,000	35,000
A1	011831DV3	7.125%	2023	Jun	Sinking Fund			850,000	0	815,000	35,000
A1	011831DV3	7.125%	2023	Dec	Sinking Fund			880,000	0	845,000	35,000
A1	011831DV3	7.125%	2024	Jun	Sinking Fund			910,000	0	875,000	35,000
A1	011831DV3	7.125%	2024	Dec	Sinking Fund			950,000	0	915,000	35,000
A1	011831DV3	7.125%	2025	Jun	Sinking Fund			985,000	0	945,000	40,000
A1	011831DV3	7.125%	2025	Dec	Sinking Fund			1,025,000	0	985,000	40,000
A1	011831DV3	7.125%	2026	Jun	Sinking Fund			1,060,000	0	1,020,000	40,000
A1	011831DV3	7.125%	2026	Dec	Sinking Fund			1,100,000	0	1,060,000	40,000
A1	011831DV3	7.125%	2027	Jun	Sinking Fund			1,140,000	0	1,100,000	40,000
A1	011831DV3	7.125%	2027	Dec	Sinking Fund			1,185,000	0	1,140,000	45,000
A1	011831DV3	7.125%	2028	Jun	Sinking Fund			1,225,000	0	1,180,000	45,000
A1	011831DV3	7.125%	2028	Dec	Sinking Fund			1,275,000	0	1,225,000	50,000
A1	011831DV3	7.125%	2029	Jun	Sinking Fund			1,320,000	0	1,270,000	50,000
A1	011831DV3	7.125%	2029	Dec	Sinking Fund			1,370,000	0	1,315,000	55,000
A1	011831DV3	7.125%	2030	Jun	Sinking Fund			1,420,000	0	1,365,000	55,000
A1	011831DV3	7.125%	2030	Dec	Term Maturity			1,475,000	0	1,415,000	60,000

Veterans Mortgage Program Collateralized Bonds — **Tax-Exempt** — **Corporate** — *Dates* — *S and P* — *Moodys* — *Fitch*

C9111 Veterans Collateralized Bonds, 1991 First — Fund: **750** — Bond Yield: **7.205%** — Indenture: **5/1/1991** — Delivery: **5/30/1991** — Dated: **4/15/1991** — *AAA* — *Aaa* — *N/A*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011831DW1	6.750%	2031	Jun	Sinking Fund			1,530,000	0	1,470,000	60,000
A1	011831DW1	6.750%	2031	Dec	Sinking Fund			1,585,000	0	1,520,000	65,000
A1	011831DW1	6.750%	2032	Jun	Sinking Fund			1,645,000	0	1,580,000	65,000
A1	011831DW1	6.750%	2032	Dec	Sinking Fund			1,705,000	0	1,635,000	70,000
A1	011831DW1	6.750%	2033	Jun	Sinking Fund			1,770,000	0	1,700,000	70,000
A1	011831DW1	6.750%	2033	Dec	Term Maturity			1,835,000	0	1,765,000	70,000
							C9111 Total	**$45,000,000**	**$0**	**$43,210,000**	**$1,790,000**

C9121 Veterans Collateralized Bonds, 1991 Second — Fund: **751** — Bond Yield: **6.904%** — Indenture: **11/1/1991** — Delivery: **11/21/199** — Dated: **11/1/1991** — *AAA* — *Aaa* — *N/A*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B2	011831DX9	6.500%	2004	Dec	Serial Maturity		AMT	295,000	0	265,000	30,000
B2	011831DY7	6.600%	2005	Jun	Serial Maturity		AMT	305,000	0	275,000	30,000
B2	011831DZ4	6.600%	2005	Dec	Serial Maturity		AMT	315,000	0	285,000	30,000
B2	011831EA8	6.625%	2006	Jun	Serial Maturity		AMT	325,000	0	295,000	30,000
B2	011831EB6	6.625%	2006	Dec	Serial Maturity		AMT	340,000	0	305,000	35,000
B2	011831EC4	6.700%	2007	Jun	Serial Maturity		AMT	350,000	0	315,000	35,000
B2	011831ED2	6.700%	2007	Dec	Serial Maturity		AMT	365,000	0	325,000	40,000
B2	011831EE0	6.700%	2008	Jun	Serial Maturity		AMT	375,000	0	335,000	40,000
B2	011831EF7	6.700%	2008	Dec	Serial Maturity		AMT	390,000	0	350,000	40,000
B2	011831EG5	6.750%	2009	Jun	Serial Maturity		AMT	405,000	0	365,000	40,000
B2	011831EH3	6.750%	2009	Dec	Serial Maturity		AMT	420,000	0	380,000	40,000
B2	011831EJ9	6.750%	2010	Jun	Serial Maturity		AMT	435,000	0	395,000	40,000
B2	011831EK6	6.750%	2010	Dec	Serial Maturity		AMT	450,000	0	410,000	40,000
B2	011831EL4	6.800%	2011	Jun	Serial Maturity		AMT	465,000	0	420,000	45,000
B2	011831EM2	6.800%	2011	Dec	Serial Maturity		AMT	480,000	0	430,000	50,000
B2	011831EN0	6.800%	2012	Jun	Serial Maturity		AMT	500,000	0	455,000	45,000
B2	011831EP5	6.800%	2012	Dec	Serial Maturity		AMT	515,000	0	465,000	50,000
B2	011831EQ3	6.800%	2013	Jun	Serial Maturity		AMT	535,000	0	480,000	55,000
B2	011831ER1	6.800%	2013	Dec	Serial Maturity		AMT	555,000	0	500,000	55,000
B2	011831ES9	6.800%	2014	Jun	Serial Maturity		AMT	575,000	0	520,000	55,000
B2	011831ET7	6.800%	2014	Dec	Serial Maturity		AMT	595,000	0	540,000	55,000
B2	011831EU4	6.800%	2015	Jun	Serial Maturity		AMT	615,000	0	555,000	60,000
B2	011831EV2	6.800%	2015	Dec	Serial Maturity		AMT	640,000	0	575,000	65,000
B2	011831EW0	7.100%	2016	Jun	Sinking Fund		AMT	665,000	0	640,000	25,000
B2	011831EW0	7.100%	2016	Dec	Sinking Fund		AMT	685,000	0	660,000	25,000
B2	011831EW0	7.100%	2017	Jun	Sinking Fund		AMT	710,000	0	680,000	30,000
B2	011831EW0	7.100%	2017	Dec	Sinking Fund		AMT	735,000	0	705,000	30,000
B2	011831EW0	7.100%	2018	Jun	Sinking Fund		AMT	765,000	0	735,000	30,000
B2	011831EW0	7.100%	2018	Dec	Sinking Fund		AMT	790,000	0	760,000	30,000
B2	011831EW0	7.100%	2019	Jun	Sinking Fund		AMT	820,000	0	790,000	30,000
B2	011831EW0	7.100%	2019	Dec	Sinking Fund		AMT	850,000	0	810,000	40,000
B2	011831EW0	7.100%	2020	Jun	Sinking Fund		AMT	880,000	0	840,000	40,000
B2	011831EW0	7.100%	2020	Dec	Sinking Fund		AMT	910,000	0	870,000	40,000
B2	011831EW0	7.100%	2021	Jun	Sinking Fund		AMT	945,000	0	905,000	40,000
B2	011831EW0	7.100%	2021	Dec	Sinking Fund		AMT	980,000	0	945,000	35,000
B2	011831EW0	7.100%	2022	Jun	Term Maturity		AMT	1,015,000	0	980,000	35,000
B2	011831EX8	6.700%	2022	Dec	Sinking Fund		AMT	1,050,000	0	965,000	85,000
B2	011831EX8	6.700%	2023	Jun	Sinking Fund		AMT	1,085,000	0	1,010,000	75,000
B2	011831EX8	6.700%	2023	Dec	Sinking Fund		AMT	1,125,000	0	1,045,000	80,000
B2	011831EX8	6.700%	2024	Jun	Sinking Fund		AMT	1,165,000	0	1,080,000	85,000
B2	011831EX8	6.700%	2024	Dec	Sinking Fund		AMT	1,210,000	0	1,120,000	90,000
B2	011831EX8	6.700%	2025	Jun	Sinking Fund		AMT	1,250,000	0	1,160,000	90,000
B2	011831EX8	6.700%	2025	Dec	Term Maturity		AMT	1,300,000	0	1,210,000	90,000
B1	011831EY6	6.900%	2026	Jun	Sinking Fund			1,355,000	0	1,265,000	90,000
B1	011831EY6	6.900%	2026	Dec	Sinking Fund			1,405,000	0	1,315,000	90,000
B1	011831EY6	6.900%	2027	Jun	Sinking Fund			1,455,000	0	1,355,000	100,000
B1	011831EY6	6.900%	2027	Dec	Sinking Fund			1,505,000	0	1,405,000	100,000
B1	011831EY6	6.900%	2028	Jun	Sinking Fund			1,560,000	0	1,455,000	105,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Veterans Mortgage Program Collateralized Bonds — **Tax-Exempt** — **Corporate** — *Dates* — *S and F* — *Moodys* — *Fitch*

C9121 Veterans Collateralized Bonds, 1991 Second — Fund: **751** — Bond Yield: **6.904%** — Indenture: **11/1/1991** — Delivery: **11/21/199** — Dated: **11/1/1991** — *AAA* — *Aaa* — *N/A*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	011831EY6	6.900%	2028	Dec	Sinking Fund			1,610,000	0	1,500,000	110,000
B1	011831EY6	6.900%	2029	Jun	Sinking Fund			1,670,000	0	1,555,000	115,000
B1	011831EY6	6.900%	2029	Dec	Sinking Fund			1,725,000	0	1,610,000	115,000
B1	011831EY6	6.900%	2030	Jun	Sinking Fund			1,790,000	0	1,670,000	120,000
B1	011831EY6	6.900%	2030	Dec	Sinking Fund			1,850,000	0	1,725,000	125,000
B1	011831EY6	6.900%	2031	Jun	Sinking Fund			1,915,000	0	1,785,000	130,000
B1	011831EY6	6.900%	2031	Dec	Sinking Fund			1,980,000	0	1,840,000	140,000
B1	011831EY6	6.900%	2032	Jun	Term Maturity			2,050,000	0	1,905,000	145,000
B1	011831EZ3	6.500%	2032	Dec	Sinking Fund			2,125,000	0	1,960,000	165,000
B1	011831EZ3	6.500%	2033	Jun	Sinking Fund			2,195,000	0	2,030,000	165,000
B1	011831EZ3	6.500%	2033	Dec	Sinking Fund			2,275,000	0	2,105,000	170,000
B1	011831EZ3	6.500%	2034	Jun	Term Maturity			2,355,000	0	2,180,000	175,000
							C9121 Total	**$60,000,000**	**$0**	**$55,810,000**	**$4,190,000**

C9211 Veterans Collateralized Bonds, 1992 First — Fund: **752** — Bond Yield: **6.749%** — Indenture: **6/1/1992** — Delivery: **6/24/1992** — Dated: **6/1/1992** — *AAA* — *Aaa* — *N/A*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011831GP3	6.250%	2005	Jun	Serial Maturity		AMT	225,000	0	185,000	40,000
A2	011831GQ1	6.250%	2005	Dec	Serial Maturity		AMT	230,000	0	185,000	45,000
A2	011831GR9	6.300%	2006	Jun	Serial Maturity		AMT	240,000	0	190,000	50,000
A2	011831GS7	6.300%	2006	Dec	Serial Maturity		AMT	245,000	0	195,000	50,000
A2	011831GT5	6.400%	2007	Jun	Serial Maturity		AMT	255,000	0	205,000	50,000
A2	011831GU2	6.400%	2007	Dec	Serial Maturity		AMT	265,000	0	215,000	50,000
A2	011831GV0	6.400%	2008	Jun	Serial Maturity		AMT	275,000	0	225,000	50,000
A2	011831GW8	6.400%	2008	Dec	Serial Maturity		AMT	285,000	0	235,000	50,000
A2	011831GX6	6.500%	2009	Jun	Serial Maturity		AMT	295,000	0	245,000	50,000
A2	011831GY4	6.500%	2009	Dec	Serial Maturity		AMT	305,000	0	250,000	55,000
A2	011831GZ1	6.500%	2010	Jun	Serial Maturity		AMT	315,000	0	255,000	60,000
A2	011831HA5	6.500%	2010	Dec	Serial Maturity		AMT	325,000	0	265,000	60,000
A2	011831HB3	6.625%	2011	Jun	Sinking Fund		AMT	340,000	0	280,000	60,000
A2	011831HB3	6.625%	2011	Dec	Sinking Fund		AMT	350,000	0	285,000	65,000
A2	011831HB3	6.625%	2012	Jun	Sinking Fund		AMT	365,000	0	300,000	65,000
A2	011831HB3	6.625%	2012	Dec	Sinking Fund		AMT	375,000	0	305,000	70,000
A2	011831HB3	6.625%	2013	Jun	Sinking Fund		AMT	390,000	0	315,000	75,000
A2	011831HB3	6.625%	2013	Dec	Sinking Fund		AMT	405,000	0	330,000	75,000
A2	011831HB3	6.625%	2014	Jun	Sinking Fund		AMT	420,000	0	345,000	75,000
A2	011831HB3	6.625%	2014	Dec	Sinking Fund		AMT	435,000	0	355,000	80,000
A2	011831HB3	6.625%	2015	Jun	Sinking Fund		AMT	450,000	0	360,000	90,000
A2	011831HB3	6.625%	2015	Dec	Term Maturity		AMT	465,000	0	375,000	90,000
A2	011831HC1	6.750%	2016	Jun	Sinking Fund		AMT	480,000	0	390,000	90,000
A2	011831HC1	6.750%	2016	Dec	Sinking Fund		AMT	500,000	0	405,000	95,000
A2	011831HC1	6.750%	2017	Jun	Sinking Fund		AMT	520,000	0	425,000	95,000
A2	011831HC1	6.750%	2017	Dec	Sinking Fund		AMT	535,000	0	440,000	95,000
A2	011831HC1	6.750%	2018	Jun	Sinking Fund		AMT	555,000	0	450,000	105,000
A2	011831HC1	6.750%	2018	Dec	Sinking Fund		AMT	575,000	0	470,000	105,000
A2	011831HC1	6.750%	2019	Jun	Sinking Fund		AMT	595,000	0	480,000	115,000
A2	011831HC1	6.750%	2019	Dec	Sinking Fund		AMT	620,000	0	505,000	115,000
A2	011831HC1	6.750%	2020	Jun	Sinking Fund		AMT	640,000	0	525,000	115,000
A2	011831HC1	6.750%	2020	Dec	Sinking Fund		AMT	665,000	0	540,000	125,000
A2	011831HC1	6.750%	2021	Jun	Sinking Fund		AMT	685,000	0	555,000	130,000
A2	011831HC1	6.750%	2021	Dec	Sinking Fund		AMT	710,000	0	575,000	135,000
A2	011831HC1	6.750%	2022	Jun	Sinking Fund		AMT	735,000	0	600,000	135,000
A2	011831HC1	6.750%	2022	Dec	Sinking Fund		AMT	765,000	0	620,000	145,000
A2	011831HC1	6.750%	2023	Jun	Sinking Fund		AMT	790,000	0	645,000	145,000
A2	011831HC1	6.750%	2023	Dec	Sinking Fund		AMT	820,000	0	665,000	155,000
A2	011831HC1	6.750%	2024	Jun	Sinking Fund		AMT	850,000	0	690,000	160,000
A1	011831HD9	6.750%	2024	Dec	Sinking Fund			110,000	0	100,000	10,000
A2	011831HC1	6.750%	2024	Dec	Term Maturity		AMT	770,000	0	625,000	145,000
A1	011831HD9	6.750%	2025	Jun	Sinking Fund			910,000	0	740,000	170,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* *Fitch*
C9211	**Veterans Collateralized Bonds, 1992 First**				Fund: **752**	Bond Yield: **6.749%**	Indenture: **6/1/1992**	Delivery: **6/24/1992**	Dated: **6/1/1992**	*AAA*	*Aaa* *N/A*
A1	011831HD9	6.750%	2025	Dec	Sinking Fund			945,000	0	765,000	180,000
A1	011831HD9	6.750%	2026	Jun	Sinking Fund			975,000	0	795,000	180,000
A1	011831HD9	6.750%	2026	Dec	Sinking Fund			1,010,000	0	820,000	190,000
A1	011831HD9	6.750%	2027	Jun	Sinking Fund			1,045,000	0	845,000	200,000
A1	011831HD9	6.750%	2027	Dec	Sinking Fund			1,085,000	0	880,000	205,000
A1	011831HD9	6.750%	2028	Jun	Sinking Fund			1,120,000	0	905,000	215,000
A1	011831HD9	6.750%	2028	Dec	Sinking Fund			1,160,000	0	945,000	215,000
A1	011831HD9	6.750%	2029	Jun	Sinking Fund			1,200,000	0	975,000	225,000
A1	011831HD9	6.750%	2029	Dec	Sinking Fund			1,245,000	0	1,010,000	235,000
A1	011831HD9	6.750%	2030	Jun	Sinking Fund			1,290,000	0	1,050,000	240,000
A1	011831HD9	6.750%	2030	Dec	Sinking Fund			1,335,000	0	1,090,000	245,000
A1	011831HD9	6.750%	2031	Jun	Sinking Fund			1,380,000	0	1,120,000	260,000
A1	011831HD9	6.750%	2031	Dec	Sinking Fund			1,430,000	0	1,165,000	265,000
A1	011831HD9	6.750%	2032	Jun	Sinking Fund			1,480,000	0	1,205,000	275,000
A1	011831HD9	6.750%	2032	Dec	Term Maturity			1,530,000	0	1,250,000	280,000
A1	011831HE7	6.400%	2033	Jun	Sinking Fund			1,585,000	0	1,290,000	295,000
A1	011831HE7	6.400%	2033	Dec	Sinking Fund			1,640,000	0	1,335,000	305,000
A1	011831HE7	6.400%	2034	Jun	Sinking Fund			1,700,000	0	1,380,000	320,000
A1	011831HE7	6.400%	2034	Dec	Term Maturity			1,760,000	0	1,430,000	330,000
							C9211 Total	**$45,000,000**	**$0**	**$36,600,000**	**$8,400,000**
C9311	**Veterans Collateralized Bonds, 1993 First**				Fund: **753**	Bond Yield: **5.729%**	Indenture: **7/1/1993**	Delivery: **7/13/1993**	Dated: **7/1/1993**	*AAA*	*Aaa* *N/A*
	011831JA	3.750%	1996	Jun	Serial Maturity			370,000	310,000	60,000	0
	011831JB	3.750%	1996	Dec	Serial Maturity			375,000	315,000	60,000	0
	011831JC	4.000%	1997	Jun	Serial Maturity			385,000	325,000	60,000	0
	011831JD	4.000%	1997	Dec	Serial Maturity			395,000	310,000	85,000	0
	011831JE	4.250%	1998	Jun	Serial Maturity			400,000	305,000	95,000	0
	011831JF	4.250%	1998	Dec	Serial Maturity			410,000	295,000	115,000	0
	011831JG	4.500%	1999	Jun	Serial Maturity			420,000	290,000	130,000	0
	011831JH8	4.500%	1999	Dec	Serial Maturity			430,000	275,000	155,000	0
	011831JJ4	4.650%	2000	Jun	Serial Maturity			440,000	285,000	155,000	0
	011831JK1	4.650%	2000	Dec	Serial Maturity			455,000	205,000	250,000	0
	011831JL9	4.800%	2001	Jun	Serial Maturity			465,000	195,000	270,000	0
	011831JM7	4.800%	2001	Dec	Serial Maturity			475,000	190,000	285,000	0
	011831JN5	4.900%	2002	Jun	Serial Maturity			490,000	155,000	335,000	0
	011831JP0	4.900%	2002	Dec	Serial Maturity			500,000	110,000	390,000	0
	011831JQ8	5.000%	2003	Jun	Serial Maturity			515,000	90,000	425,000	0
	011831JR6	5.000%	2003	Dec	Serial Maturity			530,000	0	430,000	100,000
	011831JS4	5.100%	2004	Jun	Serial Maturity			545,000	0	445,000	100,000
	011831JT2	5.100%	2004	Dec	Serial Maturity			555,000	0	455,000	100,000
	011831JU9	5.200%	2005	Jun	Serial Maturity			575,000	0	475,000	100,000
	011831JV7	5.200%	2005	Dec	Serial Maturity			590,000	0	485,000	105,000
	011831JW5	5.200%	2006	Jun	Serial Maturity			605,000	0	495,000	110,000
	011831JX3	5.200%	2006	Dec	Serial Maturity			625,000	0	510,000	115,000
	011831JY1	5.200%	2007	Jun	Serial Maturity			645,000	0	525,000	120,000
	011831JZ8	5.200%	2007	Dec	Serial Maturity			660,000	0	540,000	120,000
	011831KA1	5.200%	2008	Jun	Serial Maturity			680,000	0	560,000	120,000
	011831KB9	5.200%	2008	Dec	Serial Maturity			700,000	0	575,000	125,000
	011831KC7	5.250%	2009	Jun	Serial Maturity			720,000	0	590,000	130,000
	011831KD5	5.250%	2009	Dec	Serial Maturity			745,000	0	610,000	135,000
	011831KE3	5.250%	2010	Jun	Serial Maturity			765,000	0	630,000	135,000
	011831KF0	5.250%	2010	Dec	Serial Maturity			785,000	0	645,000	140,000
	011831KG8	5.375%	2011	Jun	Serial Maturity			435,000	0	355,000	80,000
	011831KH6	5.375%	2011	Dec	Serial Maturity			445,000	0	365,000	80,000
	011831KJ2	5.375%	2012	Jun	Serial Maturity			460,000	0	380,000	80,000
	011831KK9	5.375%	2012	Dec	Serial Maturity			475,000	0	390,000	85,000
	011831KL7	5.375%	2013	Jun	Serial Maturity			485,000	0	395,000	90,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
C9311 Veterans Collateralized Bonds, 1993 First				Fund: **753**	Bond Yield: **5.729%**		Indenture: **7/1/1993**	Delivery: **7/13/1993** Dated: **7/1/1993**	*AAA* / *Aaa*	*N/A*
011831KM5	5.375%	2013	Dec	Serial Maturity			500,000	0	410,000	90,000
011831LH5	5.400%	2014	Jun	Sinking Fund			515,000	0	425,000	90,000
011831LH5	5.400%	2014	Dec	Sinking Fund			530,000	0	430,000	100,000
011831LH5	5.400%	2015	Jun	Sinking Fund			545,000	0	445,000	100,000
011831LH5	5.400%	2015	Dec	Sinking Fund			565,000	0	465,000	100,000
011831LH5	5.400%	2016	Jun	Sinking Fund			580,000	0	475,000	105,000
011831LH5	5.400%	2016	Dec	Sinking Fund			600,000	0	495,000	105,000
011831LH5	5.400%	2017	Jun	Sinking Fund			615,000	0	505,000	110,000
011831LH5	5.400%	2017	Dec	Sinking Fund			635,000	0	520,000	115,000
011831LH5	5.400%	2018	Jun	Sinking Fund			650,000	0	530,000	120,000
011831LH5	5.400%	2018	Dec	Sinking Fund			670,000	0	550,000	120,000
011831LH5	5.400%	2019	Jun	Sinking Fund			690,000	0	565,000	125,000
011831LH5	5.400%	2019	Dec	Sinking Fund			710,000	0	585,000	125,000
011831LH5	5.400%	2020	Jun	Sinking Fund			735,000	0	600,000	135,000
011831LH5	5.400%	2020	Dec	Sinking Fund			755,000	0	620,000	135,000
011831LH5	5.400%	2021	Jun	Sinking Fund			780,000	0	640,000	140,000
011831LH5	5.400%	2021	Dec	Sinking Fund			800,000	0	655,000	145,000
011831LH5	5.400%	2022	Jun	Sinking Fund			825,000	0	680,000	145,000
011831LH5	5.400%	2022	Dec	Sinking Fund			850,000	0	695,000	155,000
011831LH5	5.400%	2023	Jun	Sinking Fund			875,000	0	715,000	160,000
011831LH5	5.400%	2023	Dec	Term Maturity			905,000	0	740,000	165,000
011831MH4	5.875%	2024	Jun	Sinking Fund			930,000	0	865,000	65,000
011831MH4	5.875%	2024	Dec	Sinking Fund			960,000	0	895,000	65,000
011831MH4	5.875%	2025	Jun	Sinking Fund			985,000	0	915,000	70,000
011831MH4	5.875%	2025	Dec	Sinking Fund			1,015,000	0	940,000	75,000
011831MH4	5.875%	2026	Jun	Sinking Fund			1,050,000	0	975,000	75,000
011831MH4	5.875%	2026	Dec	Sinking Fund			1,080,000	0	1,005,000	75,000
011831MH4	5.875%	2027	Jun	Sinking Fund			1,110,000	0	1,035,000	75,000
011831MH4	5.875%	2027	Dec	Sinking Fund			1,145,000	0	1,065,000	80,000
011831MH4	5.875%	2028	Jun	Sinking Fund			1,180,000	0	1,095,000	85,000
011831MH4	5.875%	2028	Dec	Sinking Fund			1,215,000	0	1,130,000	85,000
011831MH4	5.875%	2029	Jun	Sinking Fund			1,255,000	0	1,165,000	90,000
011831MH4	5.875%	2029	Dec	Sinking Fund			1,290,000	0	1,200,000	90,000
011831MH4	5.875%	2030	Jun	Sinking Fund			1,330,000	0	1,235,000	95,000
011831MH4	5.875%	2030	Dec	Sinking Fund			1,370,000	0	1,275,000	95,000
011831MH4	5.875%	2031	Jun	Sinking Fund			1,410,000	0	1,310,000	100,000
011831MH4	5.875%	2031	Dec	Sinking Fund			1,455,000	0	1,350,000	105,000
011831MH4	5.875%	2032	Jun	Sinking Fund			1,500,000	0	1,395,000	105,000
011831MH4	5.875%	2032	Dec	Sinking Fund			1,545,000	0	1,435,000	110,000
011831MH4	5.875%	2033	Jun	Sinking Fund			1,590,000	0	1,480,000	110,000
011831MH4	5.875%	2033	Dec	Sinking Fund			1,640,000	0	1,525,000	115,000
011831MH4	5.875%	2034	Jun	Sinking Fund			1,690,000	0	1,575,000	115,000
011831MH4	5.875%	2034	Dec	Sinking Fund			1,740,000	0	1,620,000	120,000
011831MH4	5.875%	2035	Jun	Sinking Fund			1,790,000	0	1,670,000	120,000
011831MH4	5.875%	2035	Dec	Term Maturity			1,845,000	0	1,720,000	125,000
						C9311 Total	**$65,000,000**	**$3,655,000**	**$54,345,000**	**$7,000,000**
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**		Indenture: **9/1/1994**	Delivery: **9/29/1994** Dated: **9/1/1994**	*AAA* / *Aaa*	*N/A*
011831QY3	5.000%	1997	Jun	Serial Maturity			380,000	365,000	15,000	0
011831QZ0	5.000%	1997	Dec	Serial Maturity			390,000	375,000	15,000	0
011831RA4	5.150%	1998	Jun	Serial Maturity			400,000	370,000	30,000	0
011831RB2	5.150%	1998	Dec	Serial Maturity			410,000	380,000	30,000	0
011831RC0	5.300%	1999	Jun	Serial Maturity			420,000	365,000	55,000	0
011831RD8	5.300%	1999	Dec	Serial Maturity			435,000	370,000	65,000	0
011831RE6	5.400%	2000	Jun	Serial Maturity			445,000	330,000	115,000	0
011831RF3	5.400%	2000	Dec	Serial Maturity			455,000	325,000	130,000	0
011831RG1	5.500%	2001	Jun	Serial Maturity			470,000	330,000	140,000	0

Veterans Mortgage Program Collateralized Bonds | **Tax-Exempt** | **Corporate** | *Dates* | *S and P* | *Moodys* | *Fitch*

C9411 Veterans Collateralized Bonds, 1994 First | Fund: **754** | Bond Yield: **6.734%** | Indenture: **9/1/1994** | Delivery: **9/29/1994** | Dated: **9/1/1994** | *AAA* | *Aaa* | *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831RH9	5.500%	2001	Dec	Serial Maturity			480,000	335,000	145,000	0
011831RJ5	5.600%	2002	Jun	Serial Maturity			495,000	330,000	165,000	0
011831RK2	5.600%	2002	Dec	Serial Maturity			510,000	310,000	200,000	0
011831RL0	5.700%	2003	Jun	Serial Maturity			525,000	290,000	235,000	0
011831RM8	5.700%	2003	Dec	Serial Maturity			540,000	0	240,000	300,000
011831RN6	5.800%	2004	Jun	Serial Maturity			555,000	0	250,000	305,000
011831RP1	5.800%	2004	Dec	Serial Maturity			570,000	0	255,000	315,000
011831RQ9	5.900%	2005	Jun	Serial Maturity			585,000	0	260,000	325,000
011831RR7	5.900%	2005	Dec	Serial Maturity			605,000	0	270,000	335,000
011831RS5	6.000%	2006	Jun	Serial Maturity			620,000	0	275,000	345,000
011831RT3	6.000%	2006	Dec	Serial Maturity			640,000	0	290,000	350,000
011831RU0	6.100%	2007	Jun	Serial Maturity			660,000	0	295,000	365,000
011831RV8	6.100%	2007	Dec	Serial Maturity			680,000	0	305,000	375,000
011831RW6	6.200%	2008	Jun	Serial Maturity			700,000	0	315,000	385,000
011831RX4	6.200%	2008	Dec	Serial Maturity			720,000	0	325,000	395,000
011831RY2	6.300%	2009	Jun	Serial Maturity			745,000	0	335,000	410,000
011831RZ9	6.300%	2009	Dec	Serial Maturity			765,000	0	340,000	425,000
011831SA3	6.350%	2010	Jun	Serial Maturity			790,000	0	355,000	435,000
011831SB1	6.350%	2010	Dec	Serial Maturity			815,000	0	365,000	450,000
011831SC9	6.400%	2011	Jun	Serial Maturity			845,000	0	370,000	475,000
011831SD7	6.400%	2011	Dec	Serial Maturity			870,000	0	395,000	475,000
011831SE5	6.450%	2012	Jun	Serial Maturity			900,000	0	405,000	495,000
011831SF2	6.450%	2012	Dec	Serial Maturity			925,000	0	410,000	515,000
011831SM7	6.600%	2013	Jun	Sinking Fund			955,000	0	425,000	530,000
011831SM7	6.600%	2013	Dec	Sinking Fund			990,000	0	445,000	545,000
011831SM7	6.600%	2014	Jun	Sinking Fund			1,020,000	0	450,000	570,000
011831SM7	6.600%	2014	Dec	Sinking Fund			1,055,000	0	475,000	580,000
011831SM7	6.600%	2015	Jun	Sinking Fund			1,090,000	0	490,000	600,000
011831SM7	6.600%	2015	Dec	Term Maturity			1,125,000	0	505,000	620,000
011831SV7	6.700%	2016	Jun	Sinking Fund			1,160,000	0	520,000	640,000
011831SV7	6.700%	2016	Dec	Sinking Fund			1,200,000	0	535,000	665,000
011831SV7	6.700%	2017	Jun	Sinking Fund			1,240,000	0	555,000	685,000
011831SV7	6.700%	2017	Dec	Sinking Fund			1,285,000	0	575,000	710,000
011831SV7	6.700%	2018	Jun	Sinking Fund			1,325,000	0	595,000	730,000
011831SV7	6.700%	2018	Dec	Sinking Fund			1,370,000	0	610,000	760,000
011831SV7	6.700%	2019	Jun	Sinking Fund			1,415,000	0	630,000	785,000
011831SV7	6.700%	2019	Dec	Term Maturity			1,465,000	0	660,000	805,000
011831TH7	6.750%	2020	Jun	Sinking Fund			1,515,000	0	680,000	835,000
011831TH7	6.750%	2020	Dec	Sinking Fund			1,565,000	0	705,000	860,000
011831TH7	6.750%	2021	Jun	Sinking Fund			1,615,000	0	720,000	895,000
011831TH7	6.750%	2021	Dec	Sinking Fund			1,670,000	0	750,000	920,000
011831TH7	6.750%	2022	Jun	Sinking Fund			1,730,000	0	770,000	960,000
011831TH7	6.750%	2022	Dec	Sinking Fund			1,785,000	0	795,000	990,000
011831TH7	6.750%	2023	Jun	Sinking Fund			1,845,000	0	825,000	1,020,000
011831TH7	6.750%	2023	Dec	Sinking Fund			1,910,000	0	855,000	1,055,000
011831TH7	6.750%	2024	Jun	Sinking Fund			1,975,000	0	885,000	1,090,000
011831TH7	6.750%	2024	Dec	Sinking Fund			2,040,000	0	915,000	1,125,000
011831TH7	6.750%	2025	Jun	Sinking Fund			2,110,000	0	940,000	1,170,000
011831TH7	6.750%	2025	Dec	Term Maturity			2,180,000	0	980,000	1,200,000
011831UF9	6.800%	2026	Jun	Sinking Fund			2,255,000	0	1,555,000	700,000
011831UF9	6.800%	2026	Dec	Sinking Fund			2,330,000	0	1,610,000	720,000
011831UF9	6.800%	2027	Jun	Sinking Fund			2,410,000	0	1,665,000	745,000
011831UF9	6.800%	2027	Dec	Sinking Fund			2,490,000	0	1,720,000	770,000
011831UF9	6.800%	2028	Jun	Sinking Fund			2,575,000	0	1,785,000	790,000
011831UF9	6.800%	2028	Dec	Sinking Fund			2,665,000	0	1,840,000	825,000
011831UF9	6.800%	2029	Jun	Sinking Fund			2,755,000	0	1,900,000	855,000
011831UF9	6.800%	2029	Dec	Sinking Fund			2,845,000	0	1,965,000	880,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**		Indenture: **9/1/1994**	Delivery: **9/29/1994** Dated: **9/1/1994**	*AAA* / *Aaa*	*N/A*
011831UF9	6.800%	2030	Jun	Sinking Fund			2,945,000	0	2,035,000	910,000
011831UF9	6.800%	2030	Dec	Sinking Fund			3,045,000	0	2,100,000	945,000
011831UF9	6.800%	2031	Jun	Sinking Fund			3,150,000	0	2,175,000	975,000
011831UF9	6.800%	2031	Dec	Sinking Fund			3,255,000	0	2,245,000	1,010,000
011831UF9	6.800%	2032	Jun	Sinking Fund			3,365,000	0	2,320,000	1,045,000
011831UF9	6.800%	2032	Dec	Sinking Fund			3,480,000	0	2,405,000	1,075,000
011831UF9	6.800%	2033	Jun	Sinking Fund			3,600,000	0	2,490,000	1,110,000
011831UF9	6.800%	2033	Dec	Sinking Fund			3,720,000	0	2,570,000	1,150,000
011831UF9	6.800%	2034	Jun	Sinking Fund			3,845,000	0	2,655,000	1,190,000
011831UF9	6.800%	2034	Dec	Sinking Fund			3,980,000	0	2,750,000	1,230,000
011831UF9	6.800%	2035	Jun	Sinking Fund			4,115,000	0	2,840,000	1,275,000
011831UF9	6.800%	2035	Dec	Sinking Fund			4,255,000	0	2,935,000	1,320,000
011831UF9	6.800%	2036	Jun	Sinking Fund			4,395,000	0	3,040,000	1,355,000
011831UF9	6.800%	2036	Dec	Term Maturity			4,545,000	0	3,145,000	1,400,000
						C9411 Total	**$130,000,000**	**$4,475,000**	**$74,430,000**	**$51,095,000**
C9511 Veterans Collateralized Bonds, 1995 First				Fund: **755**	Bond Yield: **6.422%**		Indenture: **8/1/1995**	Delivery: **8/22/1995** Dated: **8/1/1995**	*AAA* / *Aaa*	*N/A*
011831VD3	4.400%	1998	Jun	Sinking Fund			95,000	95,000	0	0
011831VD3	4.400%	1998	Dec	Term Maturity			100,000	90,000	10,000	0
011831VF8	4.600%	1999	Jun	Sinking Fund			100,000	75,000	25,000	0
011831VF8	4.600%	1999	Dec	Term Maturity			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Jun	Sinking Fund			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Dec	Term Maturity			110,000	70,000	40,000	0
011831VK7	4.900%	2001	Jun	Sinking Fund			110,000	55,000	55,000	0
011831VK7	4.900%	2001	Dec	Term Maturity			115,000	60,000	55,000	0
011831VM3	5.050%	2002	Jun	Sinking Fund			115,000	55,000	60,000	0
011831VM3	5.050%	2002	Dec	Term Maturity			120,000	50,000	70,000	0
011831VP6	5.200%	2003	Jun	Sinking Fund			120,000	40,000	80,000	0
011831VP6	5.200%	2003	Dec	Term Maturity			125,000	0	80,000	45,000
011831VR2	5.350%	2004	Jun	Sinking Fund			130,000	0	85,000	45,000
011831VR2	5.350%	2004	Dec	Term Maturity			130,000	0	85,000	45,000
011831VT8	5.450%	2005	Jun	Sinking Fund			135,000	0	85,000	50,000
011831VT8	5.450%	2005	Dec	Term Maturity			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Jun	Sinking Fund			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Dec	Term Maturity			145,000	0	90,000	55,000
011831VX9	5.700%	2007	Jun	Sinking Fund			150,000	0	95,000	55,000
011831VX9	5.700%	2007	Dec	Term Maturity			155,000	0	95,000	60,000
011831VZ4	5.800%	2008	Jun	Sinking Fund			160,000	0	95,000	65,000
011831VZ4	5.800%	2008	Dec	Term Maturity			165,000	0	100,000	65,000
011831WB6	5.900%	2009	Jun	Sinking Fund			170,000	0	105,000	65,000
011831WB6	5.900%	2009	Dec	Term Maturity			175,000	0	110,000	65,000
011831WD2	6.000%	2010	Jun	Sinking Fund			180,000	0	115,000	65,000
011831WD2	6.000%	2010	Dec	Term Maturity			185,000	0	120,000	65,000
011831WP5	6.350%	2011	Jun	Sinking Fund			190,000	0	120,000	70,000
011831WP5	6.350%	2011	Dec	Sinking Fund			195,000	0	125,000	70,000
011831WP5	6.350%	2012	Jun	Sinking Fund			200,000	0	130,000	70,000
011831WP5	6.350%	2012	Dec	Sinking Fund			210,000	0	130,000	80,000
011831WP5	6.350%	2013	Jun	Sinking Fund			215,000	0	135,000	80,000
011831WP5	6.350%	2013	Dec	Sinking Fund			220,000	0	135,000	85,000
011831WP5	6.350%	2014	Jun	Sinking Fund			230,000	0	140,000	90,000
011831WP5	6.350%	2014	Dec	Sinking Fund			235,000	0	145,000	90,000
011831WP5	6.350%	2015	Jun	Sinking Fund			245,000	0	155,000	90,000
011831WP5	6.350%	2015	Dec	Term Maturity			250,000	0	160,000	90,000
011831XP4	6.375%	2016	Jun	Sinking Fund			260,000	0	165,000	95,000
011831XP4	6.375%	2016	Dec	Sinking Fund			265,000	0	165,000	100,000
011831XP4	6.375%	2017	Jun	Sinking Fund			275,000	0	170,000	105,000
011831XP4	6.375%	2017	Dec	Sinking Fund			285,000	0	180,000	105,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
C9511 Veterans Collateralized Bonds, 1995 First				Fund: **755**	Bond Yield: **6.422%**	Indenture: **8/1/1995**	Delivery: **8/22/1995**	Dated: **8/1/1995**	*AAA*	*Aaa* / *N/A*
011831XP4	6.375%	2018	Jun	Sinking Fund			295,000	0	185,000	110,000
011831XP4	6.375%	2018	Dec	Sinking Fund			305,000	0	190,000	115,000
011831XP4	6.375%	2019	Jun	Sinking Fund			315,000	0	200,000	115,000
011831XP4	6.375%	2019	Dec	Sinking Fund			325,000	0	205,000	120,000
011831XP4	6.375%	2020	Jun	Sinking Fund			335,000	0	210,000	125,000
011831XP4	6.375%	2020	Dec	Sinking Fund			345,000	0	215,000	130,000
011831XP4	6.375%	2021	Jun	Sinking Fund			355,000	0	225,000	130,000
011831XP4	6.375%	2021	Dec	Sinking Fund			365,000	0	225,000	140,000
011831XP4	6.375%	2022	Jun	Sinking Fund			375,000	0	235,000	140,000
011831XP4	6.375%	2022	Dec	Sinking Fund			390,000	0	250,000	140,000
011831XP4	6.375%	2023	Jun	Sinking Fund			400,000	0	255,000	145,000
011831XP4	6.375%	2023	Dec	Sinking Fund			415,000	0	260,000	155,000
011831XP4	6.375%	2024	Jun	Sinking Fund			430,000	0	270,000	160,000
011831XP4	6.375%	2024	Dec	Sinking Fund			440,000	0	275,000	165,000
011831XP4	6.375%	2025	Jun	Sinking Fund			455,000	0	290,000	165,000
011831XP4	6.375%	2025	Dec	Sinking Fund			470,000	0	295,000	175,000
011831XP4	6.375%	2026	Jun	Sinking Fund			485,000	0	305,000	180,000
011831XP4	6.375%	2026	Dec	Sinking Fund			500,000	0	315,000	185,000
011831XP4	6.375%	2027	Jun	Sinking Fund			515,000	0	330,000	185,000
011831XP4	6.375%	2027	Dec	Term Maturity			535,000	0	335,000	200,000
011831YK4	6.550%	2028	Jun	Sinking Fund			550,000	0	455,000	95,000
011831YK4	6.550%	2028	Dec	Sinking Fund			570,000	0	470,000	100,000
011831YK4	6.550%	2029	Jun	Sinking Fund			585,000	0	480,000	105,000
011831YK4	6.550%	2029	Dec	Sinking Fund			605,000	0	500,000	105,000
011831YK4	6.550%	2030	Jun	Sinking Fund			625,000	0	510,000	115,000
011831YK4	6.550%	2030	Dec	Sinking Fund			645,000	0	530,000	115,000
011831YK4	6.550%	2031	Jun	Sinking Fund			665,000	0	550,000	115,000
011831YK4	6.550%	2031	Dec	Sinking Fund			690,000	0	570,000	120,000
011831YK4	6.550%	2032	Jun	Sinking Fund			710,000	0	580,000	130,000
011831YK4	6.550%	2032	Dec	Sinking Fund			735,000	0	605,000	130,000
011831YK4	6.550%	2033	Jun	Sinking Fund			760,000	0	625,000	135,000
011831YK4	6.550%	2033	Dec	Sinking Fund			785,000	0	645,000	140,000
011831YK4	6.550%	2034	Jun	Sinking Fund			810,000	0	585,000	225,000
011831YK4	6.550%	2034	Dec	Sinking Fund			835,000	0	600,000	235,000
011831YK4	6.550%	2035	Jun	Sinking Fund			865,000	0	630,000	235,000
011831YK4	6.550%	2035	Dec	Sinking Fund			890,000	0	645,000	245,000
011831YK4	6.550%	2036	Jun	Sinking Fund			920,000	0	670,000	250,000
011831YK4	6.550%	2036	Dec	Sinking Fund			950,000	0	685,000	265,000
011831YK4	6.550%	2037	Jun	Sinking Fund			985,000	0	720,000	265,000
011831YK4	6.550%	2037	Dec	Term Maturity			1,015,000	0	735,000	280,000
						C9511 Total	**$30,000,000**	**$750,000**	**$20,790,000**	**$8,460,000**
C9711 Veterans Collateralized Bonds, 1997 First				Fund: **756**	Bond Yield: **5.546%**	Indenture: **10/1/1997**	Delivery: **11/19/199**	Dated: **10/1/1997**	*AAA*	*Aaa* / *AAA*
011831T20	5.550%	1998	Dec	Sinking Fund			340,000	340,000	0	0
011831T20	5.550%	1999	Jun	Sinking Fund			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinking Fund			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinking Fund			365,000	365,000	0	0
011831T20	5.550%	2000	Dec	Sinking Fund			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinking Fund			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinking Fund			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinking Fund			395,000	295,000	100,000	0
011831T20	5.550%	2002	Dec	Sinking Fund			405,000	245,000	160,000	0
011831T20	5.550%	2003	Jun	Sinking Fund			415,000	215,000	200,000	0
011831T20	5.550%	2003	Dec	Sinking Fund			425,000	0	255,000	170,000
011831T20	5.550%	2004	Jun	Sinking Fund			435,000	0	265,000	170,000
011831T20	5.550%	2004	Dec	Sinking Fund			445,000	0	275,000	170,000
011831T20	5.550%	2005	Jun	Sinking Fund			455,000	0	285,000	170,000

Veterans Mortgage Program Collateralized Bonds | **Tax-Exempt** | **Corporate** | *Dates* | *S and P* | *Moodys* | *Fitch*

C9711 Veterans Collateralized Bonds, 1997 First | Fund: **756** | Bond Yield: **5.546%** | Indenture: **10/1/1997** | Delivery: **11/19/199** | Dated: **10/1/1997** | *AAA* | *Aaa* | *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T20	5.550%	2005	Dec	Sinking Fund			465,000	0	285,000	180,000
011831T20	5.550%	2006	Jun	Sinking Fund			480,000	0	300,000	180,000
011831T20	5.550%	2006	Dec	Sinking Fund			490,000	0	305,000	185,000
011831T20	5.550%	2007	Jun	Sinking Fund			500,000	0	305,000	195,000
011831T20	5.550%	2007	Dec	Sinking Fund			515,000	0	320,000	195,000
011831T20	5.550%	2008	Jun	Sinking Fund			530,000	0	320,000	210,000
011831T20	5.550%	2008	Dec	Sinking Fund			540,000	0	330,000	210,000
011831T20	5.550%	2009	Jun	Sinking Fund			555,000	0	340,000	215,000
011831T20	5.550%	2009	Dec	Sinking Fund			570,000	0	345,000	225,000
011831T20	5.550%	2010	Jun	Sinking Fund			590,000	0	365,000	225,000
011831T20	5.550%	2010	Dec	Sinking Fund			605,000	0	370,000	235,000
011831T20	5.550%	2011	Jun	Sinking Fund			620,000	0	380,000	240,000
011831T20	5.550%	2011	Dec	Sinking Fund			640,000	0	390,000	250,000
011831T20	5.550%	2012	Jun	Sinking Fund			655,000	0	400,000	255,000
011831T20	5.550%	2012	Dec	Sinking Fund			675,000	0	415,000	260,000
011831T20	5.550%	2013	Jun	Sinking Fund			690,000	0	420,000	270,000
011831T20	5.550%	2013	Dec	Sinking Fund			710,000	0	435,000	275,000
011831T20	5.550%	2014	Jun	Sinking Fund			730,000	0	445,000	285,000
011831T20	5.550%	2014	Dec	Sinking Fund			750,000	0	465,000	285,000
011831T20	5.550%	2015	Jun	Sinking Fund			770,000	0	470,000	300,000
011831T20	5.550%	2015	Dec	Sinking Fund			795,000	0	490,000	305,000
011831T20	5.550%	2016	Jun	Sinking Fund			815,000	0	500,000	315,000
011831T20	5.550%	2016	Dec	Sinking Fund			835,000	0	505,000	330,000
011831T20	5.550%	2017	Jun	Sinking Fund			860,000	0	530,000	330,000
011831T20	5.550%	2017	Dec	Sinking Fund			885,000	0	540,000	345,000
011831T20	5.550%	2018	Jun	Sinking Fund			910,000	0	555,000	355,000
011831T20	5.550%	2018	Dec	Sinking Fund			935,000	0	570,000	365,000
011831T20	5.550%	2019	Jun	Sinking Fund			960,000	0	585,000	375,000
011831T20	5.550%	2019	Dec	Sinking Fund			985,000	0	605,000	380,000
011831T20	5.550%	2020	Jun	Sinking Fund			1,010,000	0	620,000	390,000
011831T20	5.550%	2020	Dec	Sinking Fund			1,040,000	0	635,000	405,000
011831T20	5.550%	2021	Jun	Sinking Fund			1,070,000	0	655,000	415,000
011831T20	5.550%	2021	Dec	Sinking Fund			1,100,000	0	670,000	430,000
011831T20	5.550%	2022	Jun	Sinking Fund			1,135,000	0	695,000	440,000
011831T20	5.550%	2022	Dec	Sinking Fund			1,165,000	0	710,000	455,000
011831T20	5.550%	2023	Jun	Sinking Fund			1,200,000	0	735,000	465,000
011831T20	5.550%	2023	Dec	Sinking Fund			1,235,000	0	760,000	475,000
011831T20	5.550%	2024	Jun	Sinking Fund			1,270,000	0	780,000	490,000
011831T20	5.550%	2024	Dec	Sinking Fund			1,305,000	0	800,000	505,000
011831T20	5.550%	2025	Jun	Sinking Fund			1,345,000	0	820,000	525,000
011831T20	5.550%	2025	Dec	Sinking Fund			1,380,000	0	850,000	530,000
011831T20	5.550%	2026	Jun	Sinking Fund			1,420,000	0	870,000	550,000
011831T20	5.550%	2026	Dec	Sinking Fund			1,465,000	0	895,000	570,000
011831T20	5.550%	2027	Jun	Sinking Fund			1,505,000	0	925,000	580,000
011831T20	5.550%	2027	Dec	Sinking Fund			1,550,000	0	950,000	600,000
011831T20	5.550%	2028	Jun	Sinking Fund			1,595,000	0	975,000	620,000
011831T20	5.550%	2028	Dec	Sinking Fund			1,640,000	0	1,005,000	635,000
011831T20	5.550%	2029	Jun	Sinking Fund			1,685,000	0	1,035,000	650,000
011831T20	5.550%	2029	Dec	Sinking Fund			1,735,000	0	1,060,000	675,000
011831T20	5.550%	2030	Jun	Sinking Fund			1,785,000	0	1,090,000	695,000
011831T20	5.550%	2030	Dec	Sinking Fund			1,835,000	0	1,125,000	710,000
011831T20	5.550%	2031	Jun	Sinking Fund			1,890,000	0	1,160,000	730,000
011831T20	5.550%	2031	Dec	Sinking Fund			1,945,000	0	1,190,000	755,000
011831T20	5.550%	2032	Jun	Sinking Fund			2,000,000	0	1,225,000	775,000
011831T20	5.550%	2032	Dec	Sinking Fund			2,060,000	0	1,265,000	795,000
011831T20	5.550%	2033	Jun	Sinking Fund			2,120,000	0	1,300,000	820,000
011831T20	5.550%	2033	Dec	Sinking Fund			2,185,000	0	1,340,000	845,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9711	**Veterans Collateralized Bonds, 1997 First**			Fund: **756**	Bond Yield: **5.546%**	Indenture: **10/1/1997**	Delivery: **11/19/199**	Dated: **10/1/1997**	*AAA*	*Aaa* / *AAA*
011831T20	5.550%	2034	Jun	Sinking Fund			2,245,000	0	1,375,000	870,000
011831T20	5.550%	2034	Dec	Sinking Fund			2,315,000	0	1,420,000	895,000
011831T20	5.550%	2035	Jun	Sinking Fund			2,380,000	0	1,460,000	920,000
011831T20	5.550%	2035	Dec	Sinking Fund			2,450,000	0	1,500,000	950,000
011831T20	5.550%	2036	Jun	Sinking Fund			2,520,000	0	1,545,000	975,000
011831T20	5.550%	2036	Dec	Sinking Fund			2,595,000	0	1,590,000	1,005,000
011831T20	5.550%	2037	Jun	Sinking Fund			2,670,000	0	1,635,000	1,035,000
011831T20	5.550%	2037	Dec	Sinking Fund			2,750,000	0	1,680,000	1,070,000
011831T20	5.550%	2038	Jun	Sinking Fund			2,830,000	0	1,730,000	1,100,000
011831T20	5.550%	2038	Dec	Sinking Fund			2,910,000	0	1,785,000	1,125,000
011831T20	5.550%	2039	Jun	Sinking Fund			2,995,000	0	1,830,000	1,165,000
011831T20	5.550%	2039	Dec	Term Maturity			3,085,000	0	1,880,000	1,205,000
						C9711 Total	**$100,000,000**	**$3,175,000**	**$59,525,000**	**$37,300,000**
C9811	**Veterans Collateralized Bonds, 1998 First**			Fund: **757**	Bond Yield: **5.403%**	Indenture: **6/1/1998**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
011831Z49	4.000%	1999	Jun	Sinking Fund		AMT	215,000	215,000	0	0
011831Z49	4.000%	1999	Dec	Term Maturity		AMT	220,000	220,000	0	0
011831Z64	4.200%	2000	Jun	Sinking Fund		AMT	225,000	225,000	0	0
011831Z64	4.200%	2000	Dec	Term Maturity		AMT	230,000	230,000	0	0
011831Z80	4.300%	2001	Jun	Sinking Fund		AMT	235,000	230,000	5,000	0
011831Z80	4.300%	2001	Dec	Term Maturity		AMT	240,000	225,000	15,000	0
0118312A1	4.400%	2002	Jun	Sinking Fund		AMT	245,000	225,000	20,000	0
0118312A1	4.400%	2002	Dec	Term Maturity		AMT	250,000	190,000	60,000	0
0118312C7	4.500%	2003	Jun	Sinking Fund		AMT	255,000	170,000	85,000	0
0118312C7	4.500%	2003	Dec	Term Maturity		AMT	260,000	0	85,000	175,000
0118312E3	4.500%	2004	Jun	Sinking Fund		AMT	265,000	0	85,000	180,000
0118312E3	4.500%	2004	Dec	Term Maturity		AMT	270,000	0	85,000	185,000
0118312G8	4.625%	2005	Jun	Sinking Fund		AMT	280,000	0	90,000	190,000
0118312G8	4.625%	2005	Dec	Term Maturity		AMT	285,000	0	95,000	190,000
0118312J2	4.700%	2006	Jun	Sinking Fund		AMT	290,000	0	95,000	195,000
0118312J2	4.700%	2006	Dec	Term Maturity		AMT	300,000	0	95,000	205,000
0118312L7	4.750%	2007	Jun	Sinking Fund		AMT	305,000	0	100,000	205,000
0118312L7	4.750%	2007	Dec	Term Maturity		AMT	315,000	0	100,000	215,000
0118312N3	4.800%	2008	Jun	Sinking Fund		AMT	320,000	0	100,000	220,000
0118312N3	4.800%	2008	Dec	Term Maturity		AMT	330,000	0	105,000	225,000
0118312Q6	4.875%	2009	Jun	Sinking Fund		AMT	335,000	0	110,000	225,000
0118312Q6	4.875%	2009	Dec	Term Maturity		AMT	345,000	0	115,000	230,000
0118312S2	5.000%	2010	Jun	Sinking Fund		AMT	355,000	0	120,000	235,000
0118312S2	5.000%	2010	Dec	Term Maturity		AMT	360,000	0	120,000	240,000
0118312U7	5.000%	2011	Jun	Sinking Fund		AMT	370,000	0	120,000	250,000
0118312U7	5.000%	2011	Dec	Term Maturity		AMT	380,000	0	125,000	255,000
0118312W3	5.100%	2012	Jun	Sinking Fund		AMT	390,000	0	125,000	265,000
0118312W3	5.100%	2012	Dec	Term Maturity		AMT	400,000	0	125,000	275,000
0118312Y9	5.125%	2013	Jun	Sinking Fund		AMT	410,000	0	130,000	280,000
0118312Y9	5.125%	2013	Dec	Term Maturity		AMT	425,000	0	135,000	290,000
0118313J1	5.300%	2014	Jun	Sinking Fund		AMT	435,000	0	135,000	300,000
0118313J1	5.300%	2014	Dec	Sinking Fund		AMT	445,000	0	140,000	305,000
0118313J1	5.300%	2015	Jun	Sinking Fund		AMT	460,000	0	150,000	310,000
0118313J1	5.300%	2015	Dec	Sinking Fund		AMT	470,000	0	155,000	315,000
0118313J1	5.300%	2016	Jun	Sinking Fund		AMT	485,000	0	160,000	325,000
0118313J1	5.300%	2016	Dec	Sinking Fund		AMT	495,000	0	165,000	330,000
0118313J1	5.300%	2017	Jun	Sinking Fund		AMT	510,000	0	165,000	345,000
0118313J1	5.300%	2017	Dec	Sinking Fund		AMT	525,000	0	170,000	355,000
0118313J1	5.300%	2018	Jun	Sinking Fund		AMT	540,000	0	175,000	365,000
0118313J1	5.300%	2018	Dec	Term Maturity		AMT	555,000	0	175,000	380,000
0118314E1	5.400%	2019	Jun	Sinking Fund		AMT	570,000	0	180,000	390,000
0118314E1	5.400%	2019	Dec	Sinking Fund		AMT	585,000	0	185,000	400,000

Veterans Mortgage Program Collateralized Bonds — **Tax-Exempt** — **Corporate** — *Dates* — *S and F* — *Moodys* — *Fitch*

C9811 Veterans Collateralized Bonds, 1998 First — Fund: **757** — Bond Yield: **5.403%** — Indenture: **6/1/1998** — Delivery: **6/16/1998** — Dated: **6/1/1998** — *AAA* — *Aaa* — *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	0118314E1	5.400%	2020	Jun	Sinking Fund		AMT	600,000	0	200,000	400,000
	0118314E1	5.400%	2020	Dec	Sinking Fund		AMT	620,000	0	200,000	420,000
	0118314E1	5.400%	2021	Jun	Sinking Fund		AMT	635,000	0	205,000	430,000
	0118314E1	5.400%	2021	Dec	Sinking Fund		AMT	650,000	0	210,000	440,000
	0118314E1	5.400%	2022	Jun	Sinking Fund		AMT	670,000	0	215,000	455,000
	0118314E1	5.400%	2022	Dec	Sinking Fund		AMT	690,000	0	220,000	470,000
	0118314E1	5.400%	2023	Jun	Sinking Fund		AMT	710,000	0	225,000	485,000
	0118314E1	5.400%	2023	Dec	Sinking Fund		AMT	725,000	0	235,000	490,000
	0118314E1	5.400%	2024	Jun	Sinking Fund		AMT	745,000	0	245,000	500,000
	0118314E1	5.400%	2024	Dec	Sinking Fund		AMT	770,000	0	245,000	525,000
	0118314E1	5.400%	2025	Jun	Sinking Fund		AMT	790,000	0	260,000	530,000
	0118314E1	5.400%	2025	Dec	Sinking Fund		AMT	810,000	0	260,000	550,000
	0118314E1	5.400%	2026	Jun	Sinking Fund		AMT	835,000	0	270,000	565,000
	0118314E1	5.400%	2026	Dec	Sinking Fund		AMT	855,000	0	280,000	575,000
	0118314E1	5.400%	2027	Jun	Sinking Fund		AMT	880,000	0	285,000	595,000
	0118314E1	5.400%	2027	Dec	Sinking Fund		AMT	905,000	0	295,000	610,000
	0118314E1	5.400%	2028	Jun	Sinking Fund		AMT	930,000	0	300,000	630,000
	0118314E1	5.400%	2028	Dec	Term Maturity		AMT	955,000	0	305,000	650,000
	0118314W1	5.500%	2029	Jun	Sinking Fund		AMT	980,000	0	480,000	500,000
	0118314W1	5.500%	2029	Dec	Sinking Fund		AMT	1,010,000	0	495,000	515,000
	0118314W1	5.500%	2030	Jun	Sinking Fund		AMT	1,035,000	0	510,000	525,000
	0118314W1	5.500%	2030	Dec	Sinking Fund		AMT	1,065,000	0	525,000	540,000
	0118314W1	5.500%	2031	Jun	Sinking Fund		AMT	1,095,000	0	535,000	560,000
	0118314W1	5.500%	2031	Dec	Sinking Fund		AMT	1,125,000	0	555,000	570,000
	0118314W1	5.500%	2032	Jun	Sinking Fund		AMT	1,155,000	0	570,000	585,000
	0118314W1	5.500%	2032	Dec	Sinking Fund		AMT	1,190,000	0	585,000	605,000
	0118314W1	5.500%	2033	Jun	Sinking Fund		AMT	1,220,000	0	600,000	620,000
	0118314W1	5.500%	2033	Dec	Sinking Fund		AMT	1,255,000	0	615,000	640,000
	0118314W1	5.500%	2034	Jun	Sinking Fund		AMT	1,290,000	0	635,000	655,000
	0118314W1	5.500%	2034	Dec	Sinking Fund		AMT	1,330,000	0	655,000	675,000
	0118314W1	5.500%	2035	Jun	Sinking Fund		AMT	1,365,000	0	665,000	700,000
	0118314W1	5.500%	2035	Dec	Sinking Fund		AMT	1,405,000	0	695,000	710,000
	0118314W1	5.500%	2036	Jun	Sinking Fund		AMT	1,445,000	0	705,000	740,000
	0118314W1	5.500%	2036	Dec	Term Maturity		AMT	1,485,000	0	720,000	765,000
							C9811 Total	**$48,405,000**	**$1,930,000**	**$18,400,000**	**$28,075,000**

C9812 Veterans Collateralized Bonds, 1998 Second — Fund: **757** — Bond Yield: **5.403%** — Indenture: **6/1/1998** — Delivery: **6/16/1998** — Dated: **6/1/1998** — *AAA* — *Aaa* — *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	0118315D2	5.375%	2037	Jun	Sinking Fund			1,525,000	0	490,000	1,035,000
	0118315D2	5.375%	2037	Dec	Sinking Fund			1,565,000	0	505,000	1,060,000
	0118315D2	5.375%	2038	Jun	Sinking Fund			1,610,000	0	520,000	1,090,000
	0118315D2	5.375%	2038	Dec	Sinking Fund			1,655,000	0	535,000	1,120,000
	0118315D2	5.375%	2039	Jun	Sinking Fund			1,700,000	0	550,000	1,150,000
	0118315D2	5.375%	2039	Dec	Sinking Fund			1,745,000	0	560,000	1,185,000
	0118315D2	5.375%	2040	Jun	Term Maturity			1,795,000	0	575,000	1,220,000
							C9812 Total	**$11,595,000**	**$0**	**$3,735,000**	**$7,860,000**

C9911 Veterans Collateralized Bonds, 1999 First — Fund: **758** — Bond Yield: **6.109%** — Indenture: **10/1/1999** — Delivery: **10/28/199** — Dated: **10/1/1999** — *AAA* — *Aaa* — *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832BG6	4.300%	2001	Jun	Serial Maturity			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial Maturity		AMT	480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial Maturity			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial Maturity		AMT	505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial Maturity			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial Maturity		AMT	525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial Maturity			410,000	0	85,000	325,000
A2	011832AR3	4.900%	2004	Jun	Serial Maturity		AMT	550,000	0	115,000	435,000
A1	011832BL5	4.900%	2005	Jun	Serial Maturity			430,000	0	90,000	340,000
A2	011832AS1	5.000%	2005	Jun	Serial Maturity		AMT	575,000	0	125,000	450,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and F*	*Moodys* / *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Indenture: **10/1/1999**	Delivery: **10/28/199**	Dated: **10/1/1999** / *AAA*	*Aaa* / *AAA*
A1	011832BM3	5.000%	2006	Jun	Serial Maturity			450,000	0	95,000	355,000
A2	011832AT9	5.100%	2006	Jun	Serial Maturity		AMT	605,000	0	130,000	475,000
A1	011832BN1	5.100%	2007	Jun	Serial Maturity			470,000	0	100,000	370,000
A2	011832AU6	5.200%	2007	Jun	Serial Maturity		AMT	635,000	0	140,000	495,000
A1	011832BP6	5.200%	2008	Jun	Serial Maturity			495,000	0	105,000	390,000
A2	011832AV4	5.300%	2008	Jun	Serial Maturity		AMT	665,000	0	140,000	525,000
A1	011832BQ4	5.300%	2009	Jun	Serial Maturity			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial Maturity		AMT	700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial Maturity			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial Maturity		AMT	740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial Maturity			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial Maturity		AMT	785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial Maturity			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial Maturity		AMT	830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial Maturity			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial Maturity		AMT	880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial Maturity			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial Maturity		AMT	930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial Maturity			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial Maturity		AMT	985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinking Fund			765,000	0	160,000	605,000
A2	011832BD3	6.150%	2016	Jun	Sinking Fund		AMT	1,045,000	0	225,000	820,000
A1	011832BX9	6.000%	2017	Jun	Sinking Fund			810,000	0	170,000	640,000
A2	011832BD3	6.150%	2017	Jun	Sinking Fund		AMT	1,110,000	0	235,000	875,000
A1	011832BX9	6.000%	2018	Jun	Sinking Fund			855,000	0	180,000	675,000
A2	011832BD3	6.150%	2018	Jun	Sinking Fund		AMT	1,175,000	0	245,000	930,000
A1	011832BX9	6.000%	2019	Jun	Sinking Fund			905,000	0	195,000	710,000
A2	011832BD3	6.150%	2019	Jun	Sinking Fund		AMT	1,245,000	0	265,000	980,000
A1	011832BX9	6.000%	2020	Jun	Sinking Fund			955,000	0	205,000	750,000
A2	011832BD3	6.150%	2020	Jun	Sinking Fund		AMT	1,320,000	0	280,000	1,040,000
A1	011832BX9	6.000%	2021	Jun	Term Maturity			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term Maturity		AMT	1,395,000	0	300,000	1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinking Fund			1,080,000	0	235,000	845,000
A2	011832BE1	6.200%	2022	Jun	Sinking Fund		AMT	1,480,000	0	315,000	1,165,000
A1	011832BY7	6.100%	2023	Jun	Sinking Fund			1,140,000	0	245,000	895,000
A2	011832BE1	6.200%	2023	Jun	Sinking Fund		AMT	1,570,000	0	330,000	1,240,000
A1	011832BY7	6.100%	2024	Jun	Sinking Fund			1,210,000	0	260,000	950,000
A2	011832BE1	6.200%	2024	Jun	Sinking Fund		AMT	1,665,000	0	355,000	1,310,000
A1	011832BY7	6.100%	2025	Jun	Sinking Fund			1,280,000	0	270,000	1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinking Fund		AMT	1,765,000	0	375,000	1,390,000
A1	011832BY7	6.100%	2026	Jun	Sinking Fund			1,355,000	0	290,000	1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinking Fund		AMT	1,875,000	0	395,000	1,480,000
A1	011832BY7	6.100%	2027	Jun	Sinking Fund			1,430,000	0	300,000	1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinking Fund		AMT	1,990,000	0	425,000	1,565,000
A1	011832BY7	6.100%	2028	Jun	Sinking Fund			1,515,000	0	320,000	1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinking Fund		AMT	2,110,000	0	450,000	1,660,000
A1	011832BY7	6.100%	2029	Jun	Sinking Fund			1,605,000	0	340,000	1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinking Fund		AMT	2,235,000	0	475,000	1,760,000
A1	011832BY7	6.100%	2030	Jun	Term Maturity			1,700,000	0	360,000	1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinking Fund		AMT	2,370,000	0	505,000	1,865,000
A1	011832BZ4	6.150%	2031	Jun	Sinking Fund			1,805,000	0	385,000	1,420,000
A2	011832BE1	6.200%	2031	Jun	Term Maturity		AMT	2,515,000	0	535,000	1,980,000
A1	011832BZ4	6.150%	2032	Jun	Sinking Fund			1,910,000	0	405,000	1,505,000
A2	011832BF8	6.250%	2032	Jun	Sinking Fund		AMT	2,675,000	0	2,025,000	650,000
A1	011832BZ4	6.150%	2033	Jun	Sinking Fund			2,030,000	0	430,000	1,600,000
A2	011832BF8	6.250%	2033	Jun	Sinking Fund		AMT	2,840,000	0	2,150,000	690,000
A1	011832BZ4	6.150%	2034	Jun	Sinking Fund			2,155,000	0	460,000	1,695,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Indenture: **10/1/1999**	Delivery: **10/28/199**	Dated: **10/1/1999**	*AAA* *Aaa* *AAA*
A2	011832BF8	6.250%	2034	Jun	Sinking Fund		AMT	3,015,000	0	2,280,000	735,000
A1	011832BZ4	6.150%	2035	Jun	Sinking Fund			2,285,000	0	485,000	1,800,000
A2	011832BF8	6.250%	2035	Jun	Sinking Fund		AMT	3,200,000	0	2,420,000	780,000
A1	011832BZ4	6.150%	2036	Jun	Sinking Fund			2,420,000	0	515,000	1,905,000
A2	011832BF8	6.250%	2036	Jun	Sinking Fund		AMT	3,400,000	0	2,575,000	825,000
A1	011832BZ4	6.150%	2037	Jun	Sinking Fund			2,570,000	0	550,000	2,020,000
A2	011832BF8	6.250%	2037	Jun	Sinking Fund		AMT	3,610,000	0	2,735,000	875,000
A1	011832BZ4	6.150%	2038	Jun	Sinking Fund			2,725,000	0	580,000	2,145,000
A2	011832BF8	6.250%	2038	Jun	Sinking Fund		AMT	3,835,000	0	2,900,000	935,000
A1	011832BZ4	6.150%	2039	Jun	Term Maturity			2,885,000	0	615,000	2,270,000
A2	011832BF8	6.250%	2039	Jun	Term Maturity		AMT	4,075,000	0	3,080,000	995,000
							C9911 Total	**$110,000,000**	**$2,390,000**	**$37,595,000**	**$70,015,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**		Indenture: **10/1/1999**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA* *Aaa* *AAA*
A1	011832GH9	4.750%	2001	Jun	Serial Maturity			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial Maturity		AMT	100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial Maturity			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial Maturity		AMT	110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial Maturity			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial Maturity		AMT	110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial Maturity			490,000	0	115,000	375,000
A2	011832JB9	5.500%	2004	Jun	Serial Maturity		AMT	120,000	0	30,000	90,000
A1	011832GM8	5.450%	2005	Jun	Serial Maturity			520,000	0	125,000	395,000
A2	011832JC7	5.550%	2005	Jun	Serial Maturity		AMT	120,000	0	30,000	90,000
A1	011832GN6	5.500%	2006	Jun	Serial Maturity			540,000	0	130,000	410,000
A2	011832JD5	5.625%	2006	Jun	Serial Maturity		AMT	130,000	0	30,000	100,000
A1	011832GP1	5.550%	2007	Jun	Serial Maturity			570,000	0	140,000	430,000
A2	011832JE3	5.700%	2007	Jun	Serial Maturity		AMT	140,000	0	35,000	105,000
A1	011832GQ9	5.625%	2008	Jun	Serial Maturity			600,000	0	150,000	450,000
A2	011832JF0	5.750%	2008	Jun	Serial Maturity		AMT	140,000	0	35,000	105,000
A1	011832GR7	5.700%	2009	Jun	Serial Maturity			630,000	0	155,000	475,000
A2	011832JG8	5.800%	2009	Jun	Serial Maturity		AMT	150,000	0	40,000	110,000
A1	011832GS5	5.750%	2010	Jun	Serial Maturity			660,000	0	165,000	495,000
A2	011832JH6	5.875%	2010	Jun	Serial Maturity		AMT	160,000	0	40,000	120,000
A1	011832GT3	5.800%	2011	Jun	Serial Maturity			700,000	0	170,000	530,000
A2	011832JL7	6.000%	2011	Jun	Sinking Fund		AMT	170,000	0	40,000	130,000
A1	011832GU0	5.875%	2012	Jun	Serial Maturity			740,000	0	180,000	560,000
A2	011832JL7	6.000%	2012	Jun	Sinking Fund		AMT	180,000	0	45,000	135,000
A1	011832GX4	6.000%	2013	Jun	Sinking Fund			780,000	0	195,000	585,000
A2	011832JL7	6.000%	2013	Jun	Term Maturity		AMT	190,000	0	45,000	145,000
A1	011832GX4	6.000%	2014	Jun	Sinking Fund			830,000	0	205,000	625,000
A2	011832JT0	6.250%	2014	Jun	Sinking Fund		AMT	200,000	0	45,000	155,000
A1	011832GX4	6.000%	2015	Jun	Term Maturity			880,000	0	215,000	665,000
A2	011832JT0	6.250%	2015	Jun	Sinking Fund		AMT	210,000	0	50,000	160,000
A1	011832HC9	6.250%	2016	Jun	Sinking Fund			930,000	0	230,000	700,000
A2	011832JT0	6.250%	2016	Jun	Sinking Fund		AMT	220,000	0	50,000	170,000
A1	011832HC9	6.250%	2017	Jun	Sinking Fund			990,000	0	240,000	750,000
A2	011832JT0	6.250%	2017	Jun	Sinking Fund		AMT	240,000	0	60,000	180,000
A1	011832HC9	6.250%	2018	Jun	Sinking Fund			1,040,000	0	255,000	785,000
A2	011832JT0	6.250%	2018	Jun	Sinking Fund		AMT	250,000	0	65,000	185,000
A1	011832HC9	6.250%	2019	Jun	Sinking Fund			1,100,000	0	275,000	825,000
A2	011832JT0	6.250%	2019	Jun	Sinking Fund		AMT	260,000	0	65,000	195,000
A1	011832HC9	6.250%	2020	Jun	Term Maturity			1,170,000	0	285,000	885,000
A2	011832JT0	6.250%	2020	Jun	Term Maturity		AMT	280,000	0	70,000	210,000
A1	011832HE5	6.125%	2021	Jun	Sinking Fund			1,240,000	0	300,000	940,000
A2	011832JY9	6.400%	2021	Jun	Sinking Fund		AMT	300,000	0	70,000	230,000
A1	011832HE5	6.125%	2022	Jun	Term Maturity			1,310,000	0	320,000	990,000

Veterans Mortgage Program Collateralized Bonds — **Tax-Exempt** — **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

C0011 Veterans Collateralized Bonds, 2000 First — Fund: **759** — Bond Yield: **6.319%** — Indenture: **10/1/1999** — Delivery: **6/14/2000** — Dated: **6/1/2000** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011832JY9	6.400%	2022	Jun	Sinking Fund		AMT	310,000	0	75,000	235,000
A1	011832HQ8	6.400%	2023	Jun	Sinking Fund			1,390,000	0	340,000	1,050,000
A2	011832JY9	6.400%	2023	Jun	Sinking Fund		AMT	330,000	0	80,000	250,000
A1	011832HQ8	6.400%	2024	Jun	Sinking Fund			1,480,000	0	365,000	1,115,000
A2	011832JY9	6.400%	2024	Jun	Sinking Fund		AMT	350,000	0	85,000	265,000
A1	011832HQ8	6.400%	2025	Jun	Sinking Fund			1,560,000	0	380,000	1,180,000
A2	011832JY9	6.400%	2025	Jun	Term Maturity		AMT	370,000	0	90,000	280,000
A1	011832HQ8	6.400%	2026	Jun	Sinking Fund			1,660,000	0	405,000	1,255,000
A2	011832KF8	6.450%	2026	Jun	Sinking Fund		AMT	400,000	0	100,000	300,000
A1	011832HQ8	6.400%	2027	Jun	Sinking Fund			1,760,000	0	430,000	1,330,000
A2	011832KF8	6.450%	2027	Jun	Sinking Fund		AMT	420,000	0	105,000	315,000
A1	011832HQ8	6.400%	2028	Jun	Sinking Fund			1,860,000	0	455,000	1,405,000
A2	011832KF8	6.450%	2028	Jun	Sinking Fund		AMT	450,000	0	110,000	340,000
A1	011832HQ8	6.400%	2029	Jun	Sinking Fund			1,970,000	0	485,000	1,485,000
A2	011832KF8	6.450%	2029	Jun	Sinking Fund		AMT	470,000	0	115,000	355,000
A1	011832HQ8	6.400%	2030	Jun	Sinking Fund			2,090,000	0	515,000	1,575,000
A2	011832KF8	6.450%	2030	Jun	Sinking Fund		AMT	500,000	0	125,000	375,000
A1	011832HQ8	6.400%	2031	Jun	Sinking Fund			2,220,000	0	540,000	1,680,000
A2	011832KF8	6.450%	2031	Jun	Sinking Fund		AMT	530,000	0	130,000	400,000
A1	011832HQ8	6.400%	2032	Jun	Term Maturity			2,350,000	0	575,000	1,775,000
A2	011832KF8	6.450%	2032	Jun	Term Maturity		AMT	560,000	0	135,000	425,000
A1	011832HT2	6.250%	2033	Jun	Sinking Fund			2,500,000	0	615,000	1,885,000
A2	011832KN1	6.500%	2033	Jun	Sinking Fund		AMT	600,000	0	150,000	450,000
A1	011832HT2	6.250%	2034	Jun	Sinking Fund			2,650,000	0	650,000	2,000,000
A2	011832KN1	6.500%	2034	Jun	Sinking Fund		AMT	640,000	0	155,000	485,000
A1	011832HT2	6.250%	2035	Jun	Term Maturity			2,820,000	0	690,000	2,130,000
A2	011832KN1	6.500%	2035	Jun	Sinking Fund		AMT	670,000	0	165,000	505,000
A1	011832HT2	6.450%	2036	Jun	Sinking Fund			2,990,000	0	730,000	2,260,000
A2	011832KN1	6.500%	2036	Jun	Sinking Fund		AMT	720,000	0	175,000	545,000
A1	011832HT2	6.450%	2037	Jun	Sinking Fund			3,170,000	0	780,000	2,390,000
A2	011832KN1	6.500%	2037	Jun	Sinking Fund		AMT	760,000	0	185,000	575,000
A1	011832HT2	6.450%	2038	Jun	Sinking Fund			3,370,000	0	830,000	2,540,000
A2	011832KN1	6.500%	2038	Jun	Sinking Fund		AMT	805,000	0	195,000	610,000
A1	011832HT2	6.450%	2039	Jun	Term Maturity			3,565,000	0	875,000	2,690,000
A2	011832KN1	6.500%	2039	Jun	Term Maturity		AMT	860,000	0	210,000	650,000
							C0011 Total	**$70,000,000**	**$1,625,000**	**$16,785,000**	**$51,590,000**

C0211 Veterans Collateralized Bonds, 2002 First — Fund: **760** — Bond Yield: **5.531%** — Indenture: **10/1/1999** — Delivery: **4/4/2002** — Dated: **4/1/2002** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832PD8	2.650%	2003	Dec	Serial Maturity		AMT	725,000	0	210,000	515,000
	011832PE6	3.400%	2004	Dec	Serial Maturity		AMT	740,000	0	215,000	525,000
	011832PF3	3.850%	2005	Dec	Serial Maturity		AMT	760,000	0	225,000	535,000
	011832PG1	4.150%	2006	Dec	Serial Maturity		AMT	785,000	0	230,000	555,000
	011832PH9	4.450%	2007	Dec	Serial Maturity		AMT	810,000	0	235,000	575,000
	011832PJ5	4.600%	2008	Dec	Serial Maturity		AMT	845,000	0	245,000	600,000
	011832PK2	4.750%	2009	Dec	Serial Maturity		AMT	880,000	0	250,000	630,000
	011832PL0	4.850%	2010	Dec	Serial Maturity		AMT	915,000	0	270,000	645,000
	011832PM8	4.950%	2011	Dec	Serial Maturity		AMT	955,000	0	280,000	675,000
	011832PN6	5.000%	2012	Dec	Serial Maturity		AMT	995,000	0	285,000	710,000
	011832PP1	5.100%	2013	Dec	Serial Maturity		AMT	1,040,000	0	300,000	740,000
	011832PQ9	5.200%	2014	Dec	Serial Maturity		AMT	1,090,000	0	320,000	770,000
	011832PR7	5.300%	2015	Dec	Serial Maturity		AMT	1,150,000	0	330,000	820,000
	011832PS5	5.500%	2016	Dec	Sinking Fund		AMT	1,210,000	0	355,000	855,000
	011832PS5	5.500%	2017	Dec	Term Maturity		AMT	1,275,000	0	370,000	905,000
	011832PT3	5.550%	2018	Dec	Sinking Fund		AMT	1,340,000	0	385,000	955,000
	011832PT3	5.550%	2019	Dec	Sinking Fund		AMT	1,415,000	0	415,000	1,000,000
	011832PT3	5.550%	2020	Dec	Sinking Fund		AMT	1,485,000	0	430,000	1,055,000
	011832PT3	5.550%	2021	Dec	Sinking Fund		AMT	1,565,000	0	450,000	1,115,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
C0211 Veterans Collateralized Bonds, 2002 First				Fund: **760**	Bond Yield: **5.531%**		Indenture: **10/1/1999**	Delivery: **4/4/2002** Dated: **4/1/2002**	*AAA* / *Aaa*	*AAA*
011832PT3	5.550%	2022	Dec	Sinking Fund		AMT	1,650,000	0	480,000	1,170,000
011832PT3	5.550%	2023	Dec	Term Maturity		AMT	1,735,000	0	505,000	1,230,000
011832PU0	5.600%	2024	Dec	Sinking Fund		AMT	1,830,000	0	530,000	1,300,000
011832PU0	5.600%	2025	Dec	Sinking Fund		AMT	1,930,000	0	555,000	1,375,000
011832PU0	5.600%	2026	Dec	Sinking Fund		AMT	2,035,000	0	590,000	1,445,000
011832PU0	5.600%	2027	Dec	Sinking Fund		AMT	2,145,000	0	620,000	1,525,000
011832PU0	5.600%	2028	Dec	Term Maturity		AMT	2,265,000	0	660,000	1,605,000
011832PV8	5.650%	2029	Dec	Sinking Fund		AMT	2,390,000	0	715,000	1,675,000
011832PV8	5.650%	2030	Dec	Sinking Fund		AMT	2,520,000	0	745,000	1,775,000
011832PV8	5.650%	2031	Dec	Sinking Fund		AMT	2,655,000	0	775,000	1,880,000
011832PV8	5.650%	2032	Dec	Sinking Fund		AMT	2,800,000	0	815,000	1,985,000
011832PV8	5.650%	2033	Dec	Sinking Fund		AMT	2,950,000	0	860,000	2,090,000
011832PV8	5.650%	2034	Dec	Term Maturity		AMT	3,115,000	0	900,000	2,215,000
						C0211 Total	**$50,000,000**	**$0**	**$14,550,000**	**$35,450,000**
				Veterans Mortgage Program Collateralized Bonds Total			**$765,000,000**	**$18,000,000**	**$435,775,000**	**$311,225,000**
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
HD93A Housing Development Bonds, 1993 Series A				Fund: **260**	Bond Yield: **5.450%**		Indenture: **12/1/1991**	Delivery: **9/23/1993** Dated: **9/1/1993**	*AA-* / *Aa2*	*AA+*
011831MK7	2.700%	1994	Dec	Serial Maturity			140,000	140,000	0	0
011831MQ4	3.300%	1995	Dec	Serial Maturity			140,000	140,000	0	0
011831MV3	3.650%	1996	Dec	Serial Maturity			150,000	150,000	0	0
011831NA8	3.850%	1997	Dec	Serial Maturity			155,000	155,000	0	0
011831NF7	4.050%	1998	Dec	Serial Maturity			160,000	160,000	0	0
011831NL4	4.250%	1999	Dec	Serial Maturity			165,000	165,000	0	0
011831NR1	4.450%	2000	Dec	Serial Maturity			175,000	175,000	0	0
011831NW0	4.550%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PB4	4.650%	2002	Dec	Serial Maturity			195,000	195,000	0	0
011831PG3	4.750%	2003	Dec	Serial Maturity			200,000	0	0	200,000
011831PM0	5.450%	2004	Dec	Sinking Fund			210,000	0	0	210,000
011831PM0	5.450%	2005	Dec	Sinking Fund			225,000	0	0	225,000
011831PM0	5.450%	2006	Dec	Sinking Fund			240,000	0	0	240,000
011831PM0	5.450%	2007	Dec	Sinking Fund			255,000	0	0	255,000
011831PM0	5.450%	2008	Dec	Sinking Fund			260,000	0	0	260,000
011831PM0	5.450%	2009	Dec	Sinking Fund			280,000	0	0	280,000
011831PM0	5.450%	2010	Dec	Sinking Fund			300,000	0	0	300,000
011831PM0	5.450%	2011	Dec	Sinking Fund			315,000	0	0	315,000
011831PM0	5.450%	2012	Dec	Sinking Fund			330,000	0	0	330,000
011831PM0	5.450%	2013	Dec	Term Maturity			350,000	0	0	350,000
011831PS7	5.625%	2014	Dec	Sinking Fund			365,000	0	0	365,000
011831PS7	5.625%	2015	Dec	Sinking Fund			390,000	0	0	390,000
011831PS7	5.625%	2016	Dec	Sinking Fund			410,000	0	0	410,000
011831PS7	5.625%	2017	Dec	Sinking Fund			435,000	0	0	435,000
011831PS7	5.625%	2018	Dec	Sinking Fund			465,000	0	0	465,000
011831PS7	5.625%	2019	Dec	Sinking Fund			325,000	0	0	325,000
011831PS7	5.625%	2020	Dec	Sinking Fund			345,000	0	0	345,000
011831PS7	5.625%	2021	Dec	Sinking Fund			365,000	0	0	365,000
011831PS7	5.625%	2022	Dec	Sinking Fund			385,000	0	0	385,000
011831PS7	5.625%	2023	Dec	Term Maturity			410,000	0	0	410,000
						HD93A Total	**$8,325,000**	**$1,465,000**	**$0**	**$6,860,000**
HD93B Housing Development Bonds, 1993 Series B				Fund: **260**	Bond Yield: **5.475%**		Indenture: **12/1/1991**	Delivery: **9/23/1993** Dated: **9/1/1993**	*AA-* / *Aa2*	*AA*
011831MI5	2.700%	1994	Dec	Serial Maturity			75,000	75,000	0	0
011831MR2	3.300%	1995	Dec	Serial Maturity			75,000	75,000	0	0
011831MW1	3.650%	1996	Dec	Serial Maturity			80,000	80,000	0	0
011831NB6	3.850%	1997	Dec	Serial Maturity			80,000	80,000	0	0
011831NG5	4.050%	1998	Dec	Serial Maturity			85,000	85,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD93B Housing Development Bonds, 1993 Series B				Fund: **260**	Bond Yield: **5.475%**		Indenture: **12/1/1991**	Delivery: **9/23/1993** Dated: **9/1/1993**	*AA-*	*Aa2* / *AA*
011831NM2	4.250%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831NS9	4.450%	2000	Dec	Serial Maturity			95,000	95,000	0	0
011831NX8	4.550%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831PC2	4.650%	2002	Dec	Serial Maturity			100,000	100,000	0	0
011831PH1	4.750%	2003	Dec	Serial Maturity			105,000	0	0	105,000
011831PN8	5.450%	2004	Dec	Sinking Fund			110,000	0	0	110,000
011831PN8	5.450%	2005	Dec	Sinking Fund			120,000	0	0	120,000
011831PN8	5.450%	2006	Dec	Sinking Fund			125,000	0	0	125,000
011831PN8	5.450%	2007	Dec	Sinking Fund			135,000	0	0	135,000
011831PN8	5.450%	2008	Dec	Sinking Fund			140,000	0	0	140,000
011831PN8	5.450%	2009	Dec	Sinking Fund			150,000	0	0	150,000
011831PN8	5.450%	2010	Dec	Sinking Fund			155,000	0	0	155,000
011831PN8	5.450%	2011	Dec	Sinking Fund			165,000	0	0	165,000
011831PN8	5.450%	2012	Dec	Sinking Fund			175,000	0	0	175,000
011831PN8	5.450%	2013	Dec	Term Maturity			185,000	0	0	185,000
011831PT5	5.625%	2014	Dec	Sinking Fund			195,000	0	0	195,000
011831PT5	5.625%	2015	Dec	Sinking Fund			205,000	0	0	205,000
011831PT5	5.625%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PT5	5.625%	2017	Dec	Sinking Fund			230,000	0	0	230,000
011831PT5	5.625%	2018	Dec	Sinking Fund			245,000	0	0	245,000
011831PT5	5.625%	2019	Dec	Sinking Fund			260,000	0	0	260,000
011831PT5	5.625%	2020	Dec	Sinking Fund			275,000	0	0	275,000
011831PT5	5.625%	2021	Dec	Sinking Fund			290,000	0	0	290,000
011831PT5	5.625%	2022	Dec	Sinking Fund			305,000	0	0	305,000
011831PT5	5.625%	2023	Dec	Term Maturity			325,000	0	0	325,000
						HD93B Total	**$4,890,000**	**$775,000**	**$0**	**$4,115,000**
HD93C Housing Development Bonds, 1993 Series C				Fund: **260**	Bond Yield: **5.564%**		Indenture: **12/1/1991**	Delivery: **9/23/1993** Dated: **9/1/1993**	*AA-*	*Aa2* / *N/A*
011831MJ0	2.800%	1994	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MP6	3.400%	1995	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MU5	3.750%	1996	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831MZ4	3.950%	1997	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NE0	4.150%	1998	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NK6	4.350%	1999	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NQ3	4.550%	2000	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NV2	4.650%	2001	Dec	Serial Maturity		AMT	25,000	25,000	0	0
011831PA6	4.750%	2002	Dec	Serial Maturity		AMT	25,000	25,000	0	0
011831PT5	4.850%	2003	Dec	Serial Maturity		AMT	25,000	0	0	25,000
011831PL2	5.550%	2004	Dec	Sinking Fund		AMT	25,000	0	0	25,000
011831PL2	5.550%	2005	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2006	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2007	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2008	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2009	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2010	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2011	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2012	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011831PL2	5.550%	2013	Dec	Term Maturity		AMT	45,000	0	0	45,000
011831PR9	5.700%	2014	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2015	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2016	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2017	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2018	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011831PR9	5.700%	2019	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011831PR9	5.700%	2020	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011831PR9	5.700%	2021	Dec	Sinking Fund		AMT	75,000	0	0	75,000
011831PR9	5.700%	2022	Dec	Sinking Fund		AMT	80,000	0	0	80,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and F*	*Moodys* / *Fitch*
HD93C Housing Development Bonds, 1993 Series C				Fund: **260**	Bond Yield: **5.564%**		Indenture: **12/1/1991**	Delivery: **9/23/1993** Dated: **9/1/1993**	*AA-*	*Aa2* / *N/A*
011831PR9	5.700%	2023	Dec	Term Maturity		AMT	80,000	0	0	80,000
						HD93C Total	**$1,200,000**	**$180,000**	**$0**	**$1,020,000**
HD97A Housing Development Bonds, 1997 Series A				Fund: **260**	Bond Yield: **5.614%**		Indenture: **12/1/1991**	Delivery: **10/23/199** Dated: **10/15/199**	*AA-*	*Aa2* / *AA+*
011831H31	4.000%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831H49	4.150%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831H56	4.300%	2000	Dec	Serial Maturity			90,000	90,000	0	0
011831H64	4.400%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831H72	4.500%	2002	Dec	Serial Maturity			100,000	100,000	0	0
011831H80	4.600%	2003	Dec	Serial Maturity			105,000	0	0	105,000
011831H98	4.700%	2004	Dec	Serial Maturity			110,000	0	0	110,000
011831J21	4.800%	2005	Dec	Serial Maturity			115,000	0	0	115,000
011831J39	4.900%	2006	Dec	Serial Maturity			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial Maturity			125,000	0	0	125,000
011831J54	5.650%	2008	Dec	Sinking Fund			130,000	0	0	130,000
011831J54	5.650%	2009	Dec	Sinking Fund			140,000	0	0	140,000
011831J54	5.650%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831J54	5.650%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831J54	5.650%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831J54	5.650%	2013	Dec	Sinking Fund			175,000	0	0	175,000
011831J54	5.650%	2014	Dec	Sinking Fund			180,000	0	0	180,000
011831J54	5.650%	2015	Dec	Sinking Fund			195,000	0	0	195,000
011831J54	5.650%	2016	Dec	Sinking Fund			205,000	0	0	205,000
011831J54	5.650%	2017	Dec	Sinking Fund			215,000	0	0	215,000
011831J54	5.650%	2018	Dec	Sinking Fund			225,000	0	0	225,000
011831J54	5.650%	2019	Dec	Sinking Fund			240,000	0	0	240,000
011831J54	5.650%	2020	Dec	Term Maturity			255,000	0	0	255,000
011831J62	5.700%	2021	Dec	Sinking Fund			270,000	0	0	270,000
011831J62	5.700%	2022	Dec	Sinking Fund			285,000	0	0	285,000
011831J62	5.700%	2023	Dec	Sinking Fund			300,000	0	0	300,000
011831J62	5.700%	2024	Dec	Sinking Fund			315,000	0	0	315,000
011831J62	5.700%	2025	Dec	Sinking Fund			335,000	0	0	335,000
011831J62	5.700%	2026	Dec	Sinking Fund			355,000	0	0	355,000
011831J62	5.700%	2027	Dec	Sinking Fund			375,000	0	0	375,000
011831J62	5.700%	2028	Dec	Sinking Fund			395,000	0	0	395,000
011831J62	5.700%	2029	Dec	Term Maturity			420,000	0	0	420,000
						HD97A Total	**$6,510,000**	**$460,000**	**$0**	**$6,050,000**
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**		Indenture: **12/1/1991**	Delivery: **10/23/199** Dated: **10/15/199**	*AA-*	*Aa2* / *AA+*
011831J70	4.100%	1998	Dec	Serial Maturity		AMT	215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial Maturity		AMT	225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial Maturity		AMT	235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial Maturity		AMT	245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial Maturity		AMT	255,000	255,000	0	0
011831K45	4.700%	2003	Dec	Serial Maturity		AMT	270,000	0	0	270,000
011831K52	4.800%	2004	Dec	Serial Maturity		AMT	280,000	0	0	280,000
011831K60	4.900%	2005	Dec	Serial Maturity		AMT	295,000	0	0	295,000
011831K78	5.000%	2006	Dec	Serial Maturity		AMT	310,000	0	0	310,000
011831K86	5.100%	2007	Dec	Serial Maturity		AMT	325,000	0	0	325,000
011831K94	5.700%	2008	Dec	Sinking Fund		AMT	340,000	0	0	340,000
011831K94	5.700%	2009	Dec	Sinking Fund		AMT	360,000	0	0	360,000
011831K94	5.700%	2010	Dec	Sinking Fund		AMT	380,000	0	0	380,000
011831K94	5.700%	2011	Dec	Sinking Fund		AMT	405,000	0	0	405,000
011831K94	5.700%	2012	Dec	Sinking Fund		AMT	425,000	0	0	425,000
011831K94	5.700%	2013	Dec	Sinking Fund		AMT	450,000	0	0	450,000
011831K94	5.700%	2014	Dec	Sinking Fund		AMT	475,000	0	0	475,000
011831K94	5.700%	2015	Dec	Sinking Fund		AMT	505,000	0	0	505,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**		Indenture: **12/1/1991**	Delivery: **10/23/199** Dated: **10/15/199**	*AA-* / *Aa2*	*AA+*
011831K94	5.700%	2016	Dec	Sinking Fund		AMT	530,000	0	0	530,000
011831K94	5.700%	2017	Dec	Term Maturity		AMT	560,000	0	0	560,000
011831L28	5.800%	2018	Dec	Sinking Fund		AMT	595,000	0	0	595,000
011831L28	5.800%	2019	Dec	Sinking Fund		AMT	630,000	0	0	630,000
011831L28	5.800%	2020	Dec	Sinking Fund		AMT	665,000	0	0	665,000
011831L28	5.800%	2021	Dec	Sinking Fund		AMT	705,000	0	0	705,000
011831L28	5.800%	2022	Dec	Sinking Fund		AMT	745,000	0	0	745,000
011831L28	5.800%	2023	Dec	Sinking Fund		AMT	790,000	0	0	790,000
011831L28	5.800%	2024	Dec	Sinking Fund		AMT	835,000	0	0	835,000
011831L28	5.800%	2025	Dec	Sinking Fund		AMT	880,000	0	0	880,000
011831L28	5.800%	2026	Dec	Sinking Fund		AMT	935,000	0	0	935,000
011831L28	5.800%	2027	Dec	Sinking Fund		AMT	985,000	0	0	985,000
011831L28	5.800%	2028	Dec	Sinking Fund		AMT	1,045,000	0	0	1,045,000
011831L28	5.800%	2029	Dec	Term Maturity		AMT	1,105,000	0	0	1,105,000
						HD97B Total	**$17,000,000**	**$1,175,000**	**$0**	**$15,825,000**
HD99A Housing Development Bonds, 1999 Series A				Fund: **260**	Bond Yield: **6.171%**		Indenture: **12/1/1991**	Delivery: **12/9/1999** Dated: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832EU2	4.100%	2000	Dec	Serial Maturity			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial Maturity			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial Maturity			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial Maturity			25,000	0	0	25,000
011832EY4	4.750%	2004	Dec	Serial Maturity			30,000	0	0	30,000
011832EZ1	4.850%	2005	Dec	Serial Maturity			30,000	0	0	30,000
011832FA5	4.950%	2006	Dec	Serial Maturity			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial Maturity			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial Maturity			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial Maturity			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinking Fund			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinking Fund			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinking Fund			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term Maturity			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinking Fund			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinking Fund			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinking Fund			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinking Fund			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinking Fund			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinking Fund			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinking Fund			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term Maturity			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$75,000**	**$0**	**$1,600,000**
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**		Indenture: **12/1/1991**	Delivery: **12/9/1999** Dated: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832FG2	4.200%	2000	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial Maturity		AMT	70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial Maturity		AMT	75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FL1	4.850%	2004	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FM9	4.950%	2005	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832FN7	5.000%	2006	Dec	Serial Maturity		AMT	90,000	0	0	90,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and F*	*Moodys* / *Fitch*
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**	Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832FP2	5.100%	2007	Dec	Serial Maturity		AMT	95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial Maturity		AMT	100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial Maturity		AMT	105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinking Fund		AMT	110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinking Fund		AMT	120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinking Fund		AMT	135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinking Fund		AMT	150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinking Fund		AMT	170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinking Fund		AMT	180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinking Fund		AMT	195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinking Fund		AMT	205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinking Fund		AMT	220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinking Fund		AMT	230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinking Fund		AMT	245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinking Fund		AMT	265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinking Fund		AMT	280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinking Fund		AMT	295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinking Fund		AMT	315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinking Fund		AMT	335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term Maturity		AMT	360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$210,000**	**$0**	**$4,870,000**
HD99C Housing Development Bonds, GP 1999 Series C				Fund: **260**	Bond Yield: **6.171%**	Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832FU1	4.100%	2000	Dec	Serial Maturity			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial Maturity			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial Maturity			750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial Maturity			785,000	0	0	785,000
011832FY3	4.750%	2004	Dec	Serial Maturity			820,000	0	0	820,000
011832FZ0	4.850%	2005	Dec	Serial Maturity			860,000	0	0	860,000
011832GA4	4.875%	2006	Dec	Serial Maturity			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial Maturity			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial Maturity			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial Maturity			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinking Fund			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinking Fund			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinking Fund			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinking Fund			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinking Fund			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinking Fund			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinking Fund			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinking Fund			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term Maturity			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinking Fund			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinking Fund			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinking Fund			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinking Fund			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinking Fund			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinking Fund			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinking Fund			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinking Fund			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinking Fund			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term Maturity			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$2,160,000**	**$0**	**$47,840,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD00A Housing Development Bonds, 2000 Series A				Fund: **260**	Bond Yield:		Indenture: **12/1/1991**	Delivery: **12/13/200**	Dated: **12/13/200**	AA-/A-1+ / Aa2/VMIG 1 / AA+/F1+
011832LX8		2030	Dec	Stated Maturity	Variable	AMT	20,745,000	0	2,030,000	18,715,000
						HD00A Total	**$20,745,000**	**$0**	**$2,030,000**	**$18,715,000**
HD00B Housing Development Bonds, GP 2000 Series B				Fund: **260**	Bond Yield:		Indenture: **12/1/1991**	Delivery: **12/13/200**	Dated: **12/13/200**	AA-/A-1+ / Aa2/VMIG 1 / AA+/F1+
011832LY6		2030	Dec	Stated Maturity	Variable		41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**		Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AAA / Aaa / AAA
011832PZ9	1.800%	2003	Jun	Serial Maturity		AMT	65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QB1	2.200%	2004	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QC9	2.300%	2004	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QD7	2.650%	2005	Jun	Serial Maturity		AMT	65,000	0	0	65,000
011832QE5	2.650%	2005	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QF2	3.000%	2006	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QG0	3.000%	2006	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QH8	3.350%	2007	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QJ4	3.350%	2007	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QK1	3.650%	2008	Jun	Serial Maturity		AMT	75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial Maturity		AMT	85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial Maturity		AMT	90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinking Fund		AMT	60,000	0	5,000	55,000
011832QV7	5.200%	2013	Jun	Sinking Fund		AMT	30,000	0	0	30,000
011832QV7	5.200%	2013	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2013	Dec	Sinking Fund		AMT	60,000	0	5,000	55,000
011832SS2	5.200%	2014	Jun	Sinking Fund		AMT	60,000	0	5,000	55,000
011832QV7	5.200%	2014	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinking Fund		AMT	65,000	0	5,000	60,000
011832QV7	5.200%	2014	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2015	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2015	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832QV7	5.200%	2016	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2016	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2017	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinking Fund		AMT	75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinking Fund		AMT	75,000	0	5,000	70,000
011832QV7	5.200%	2018	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2019	Jun	Sinking Fund		AMT	45,000	0	5,000	40,000
011832SS2	5.200%	2019	Jun	Sinking Fund		AMT	85,000	0	5,000	80,000
011832QV7	5.200%	2019	Dec	Sinking Fund		AMT	45,000	0	5,000	40,000
011832SS2	5.200%	2019	Dec	Sinking Fund		AMT	80,000	0	5,000	75,000
011832SS2	5.200%	2020	Jun	Sinking Fund		AMT	85,000	0	5,000	80,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**		Indenture: **12/1/1991**	Delivery: **9/5/2002** Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832QV7	5.200%	2020	Jun	Sinking Fund		AMT	50,000	0	5,000	45,000
011832QV7	5.200%	2020	Dec	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinking Fund		AMT	85,000	0	5,000	80,000
011832SS2	5.200%	2021	Jun	Sinking Fund		AMT	90,000	0	5,000	85,000
011832QV7	5.200%	2021	Jun	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinking Fund		AMT	90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2022	Jun	Term Maturity		AMT	95,000	0	5,000	90,000
011832QV7	5.200%	2022	Jun	Sinking Fund		AMT	55,000	0	5,000	50,000
011832QV7	5.200%	2022	Dec	Term Maturity		AMT	150,000	0	5,000	145,000
011832QW5	5.300%	2023	Jun	Sinking Fund		AMT	115,000	0	115,000	0
011832ST0	5.300%	2023	Jun	Sinking Fund		AMT	40,000	0	40,000	0
011832QW5	5.300%	2023	Dec	Sinking Fund		AMT	115,000	0	115,000	0
011832ST0	5.300%	2023	Dec	Sinking Fund		AMT	40,000	0	40,000	0
011832ST0	5.300%	2024	Jun	Sinking Fund		AMT	40,000	0	40,000	0
011832QW5	5.300%	2024	Jun	Sinking Fund		AMT	125,000	0	125,000	0
011832ST0	5.300%	2024	Dec	Sinking Fund		AMT	40,000	0	40,000	0
011832QW5	5.300%	2024	Dec	Sinking Fund		AMT	125,000	0	125,000	0
011832QW5	5.300%	2025	Jun	Sinking Fund		AMT	130,000	0	130,000	0
011832ST0	5.300%	2025	Jun	Sinking Fund		AMT	45,000	0	45,000	0
011832QW5	5.300%	2025	Dec	Sinking Fund		AMT	130,000	0	130,000	0
011832ST0	5.300%	2025	Dec	Sinking Fund		AMT	45,000	0	45,000	0
011832QW5	5.300%	2026	Jun	Sinking Fund		AMT	135,000	0	135,000	0
011832ST0	5.300%	2026	Jun	Sinking Fund		AMT	45,000	0	45,000	0
011832ST0	5.300%	2026	Dec	Sinking Fund		AMT	45,000	0	45,000	0
011832QW5	5.300%	2026	Dec	Sinking Fund		AMT	140,000	0	140,000	0
011832QW5	5.300%	2027	Jun	Sinking Fund		AMT	145,000	0	145,000	0
011832ST0	5.300%	2027	Jun	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2027	Dec	Sinking Fund		AMT	145,000	0	145,000	0
011832ST0	5.300%	2027	Dec	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2028	Jun	Sinking Fund		AMT	150,000	0	150,000	0
011832ST0	5.300%	2028	Jun	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2028	Dec	Sinking Fund		AMT	160,000	0	160,000	0
011832ST0	5.300%	2028	Dec	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2029	Jun	Sinking Fund		AMT	160,000	0	160,000	0
011832ST0	5.300%	2029	Jun	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2029	Dec	Sinking Fund		AMT	165,000	0	165,000	0
011832ST0	5.300%	2029	Dec	Sinking Fund		AMT	55,000	0	55,000	0
011832ST0	5.300%	2030	Jun	Sinking Fund		AMT	55,000	0	55,000	0
011832QW5	5.300%	2030	Jun	Sinking Fund		AMT	170,000	0	170,000	0
011832ST0	5.300%	2030	Dec	Sinking Fund		AMT	55,000	0	55,000	0
011832QW5	5.300%	2030	Dec	Sinking Fund		AMT	175,000	0	175,000	0
011832ST0	5.300%	2031	Jun	Sinking Fund		AMT	60,000	0	60,000	0
011832QW5	5.300%	2031	Jun	Sinking Fund		AMT	175,000	0	175,000	0
011832ST0	5.300%	2031	Dec	Sinking Fund		AMT	60,000	0	60,000	0
011832QW5	5.300%	2031	Dec	Sinking Fund		AMT	185,000	0	185,000	0
011832ST0	5.300%	2032	Jun	Sinking Fund		AMT	60,000	0	60,000	0
011832QW5	5.300%	2032	Jun	Sinking Fund		AMT	190,000	0	190,000	0
011832ST0	5.300%	2032	Dec	Sinking Fund		AMT	65,000	0	65,000	0
011832QW5	5.300%	2032	Dec	Sinking Fund		AMT	190,000	0	190,000	0
011832QW5	5.300%	2033	Jun	Sinking Fund		AMT	195,000	0	195,000	0
011832ST0	5.300%	2033	Jun	Term Maturity		AMT	65,000	0	65,000	0
011832QW5	5.300%	2033	Dec	Term Maturity		AMT	270,000	0	270,000	0
						HD02A Total	**$8,440,000**	**$65,000**	**$4,690,000**	**$3,685,000**
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**		Indenture: **12/1/1991**	Delivery: **9/5/2002** Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832QX3	1.600%	2003	Jun	Serial Maturity			155,000	155,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys*
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**		Indenture: **12/1/1991**	Delivery: **9/5/2002** Dated: **9/5/2002**	AAA	Aaa / AAA
011832QY1	1.750%	2003	Dec	Serial Maturity			145,000	0	0	145,000
011832QZ8	2.000%	2004	Jun	Serial Maturity			150,000	0	0	150,000
011832RA2	2.150%	2004	Dec	Serial Maturity			150,000	0	0	150,000
011832RB0	2.450%	2005	Jun	Serial Maturity			160,000	0	0	160,000
011832RC8	2.450%	2005	Dec	Serial Maturity			150,000	0	0	150,000
011832RD6	2.850%	2006	Jun	Serial Maturity			155,000	0	0	155,000
011832RE4	2.850%	2006	Dec	Serial Maturity			165,000	0	0	165,000
011832RF1	3.250%	2007	Jun	Serial Maturity			160,000	0	0	160,000
011832RG9	3.250%	2007	Dec	Serial Maturity			165,000	0	0	165,000
011832RH7	3.550%	2008	Jun	Serial Maturity			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial Maturity			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial Maturity			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial Maturity			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial Maturity			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial Maturity			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial Maturity			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial Maturity			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial Maturity			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial Maturity			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinking Fund			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinking Fund			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinking Fund			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinking Fund			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinking Fund			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinking Fund			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinking Fund			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinking Fund			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinking Fund			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinking Fund			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinking Fund			195,000	0	0	195,000
011832RT1	5.150%	2020	Dec	Sinking Fund			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinking Fund			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinking Fund			100,000	0	0	100,000
011832SU7	5.150%	2021	Dec	Term Maturity			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term Maturity			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$155,000**	**$0**	**$8,535,000**
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Indenture: **12/1/1991**	Delivery: **9/5/2002** Dated: **9/5/2002**	AAA	Aaa / AAA
011832RU8	1.600%	2003	Jun	Serial Maturity			585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial Maturity			595,000	0	0	595,000
011832RW4	2.000%	2004	Jun	Serial Maturity			595,000	0	0	595,000
011832RX2	2.150%	2004	Dec	Serial Maturity			605,000	0	0	605,000
011832RY0	2.450%	2005	Jun	Serial Maturity			610,000	0	0	610,000
011832RZ7	2.450%	2005	Dec	Serial Maturity			620,000	0	0	620,000
011832SA1	2.850%	2006	Jun	Serial Maturity			630,000	0	0	630,000
011832SB9	2.850%	2006	Dec	Serial Maturity			640,000	0	0	640,000
011832SC7	3.250%	2007	Jun	Serial Maturity			650,000	0	0	650,000
011832SD5	3.250%	2007	Dec	Serial Maturity			665,000	0	0	665,000
011832SE3	3.550%	2008	Jun	Serial Maturity			670,000	0	0	670,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Indenture: **12/1/1991**	Delivery: **9/5/2002** Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832SF0	3.550%	2008	Dec	Serial Maturity			685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial Maturity			700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial Maturity			710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial Maturity			730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial Maturity			740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial Maturity			755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial Maturity			775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial Maturity			790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial Maturity			805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial Maturity			825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial Maturity			845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial Maturity			870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial Maturity			885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial Maturity			915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial Maturity			935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinking Fund			955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinking Fund			985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinking Fund			1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinking Fund			1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinking Fund			1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinking Fund			1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinking Fund			1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinking Fund			1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinking Fund			1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinking Fund			1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinking Fund			1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinking Fund			1,260,000	0	0	1,260,000
011832TB8	5.150%	2022	Jun	Serial Maturity			440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinking Fund			860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term Maturity			1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinking Fund			840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinking Fund			525,000	0	0	525,000
011832SR4	5.250%	2023	Dec	Sinking Fund			540,000	0	0	540,000
011832TC6	5.250%	2023	Dec	Sinking Fund			860,000	0	0	860,000
011832TC6	5.250%	2024	Jun	Sinking Fund			880,000	0	0	880,000
011832SR4	5.250%	2024	Jun	Sinking Fund			555,000	0	0	555,000
011832TC6	5.250%	2024	Dec	Sinking Fund			905,000	0	0	905,000
011832SR4	5.250%	2024	Dec	Sinking Fund			570,000	0	0	570,000
011832SR4	5.250%	2025	Jun	Sinking Fund			585,000	0	0	585,000
011832TC6	5.250%	2025	Jun	Sinking Fund			925,000	0	0	925,000
011832SR4	5.250%	2025	Dec	Sinking Fund			600,000	0	0	600,000
011832TC6	5.250%	2025	Dec	Sinking Fund			955,000	0	0	955,000
011832SR4	5.250%	2026	Jun	Sinking Fund			615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinking Fund			980,000	0	0	980,000
011832TC6	5.250%	2026	Dec	Sinking Fund			1,005,000	0	0	1,005,000
011832SR4	5.250%	2026	Dec	Sinking Fund			630,000	0	0	630,000
011832SR4	5.250%	2027	Jun	Sinking Fund			645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinking Fund			1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Dec	Sinking Fund			665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinking Fund			1,060,000	0	0	1,060,000
011832TC6	5.250%	2028	Jun	Sinking Fund			1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Jun	Sinking Fund			680,000	0	0	680,000
011832SR4	5.250%	2028	Dec	Sinking Fund			700,000	0	0	700,000
011832TC6	5.250%	2028	Dec	Sinking Fund			1,115,000	0	0	1,115,000
011832SR4	5.250%	2029	Jun	Sinking Fund			720,000	0	0	720,000
011832TC6	5.250%	2029	Jun	Sinking Fund			1,140,000	0	0	1,140,000
011832TC6	5.250%	2029	Dec	Sinking Fund			1,170,000	0	0	1,170,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Indenture: **12/1/1991**	Delivery: **9/5/2002** / Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832SR4	5.250%	2029	Dec	Sinking Fund			740,000	0	0	740,000
011832TC6	5.250%	2030	Jun	Sinking Fund			1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinking Fund			755,000	0	0	755,000
011832SR4	5.250%	2030	Dec	Sinking Fund			780,000	0	0	780,000
011832TC6	5.250%	2030	Dec	Sinking Fund			1,235,000	0	0	1,235,000
011832TC6	5.250%	2031	Jun	Sinking Fund			1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinking Fund			800,000	0	0	800,000
011832SR4	5.250%	2031	Dec	Sinking Fund			815,000	0	0	815,000
011832TC6	5.250%	2031	Dec	Sinking Fund			1,300,000	0	0	1,300,000
011832TC6	5.250%	2032	Jun	Term Maturity			1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Jun	Sinking Fund			850,000	0	0	850,000
011832SR4	5.250%	2032	Dec	Term Maturity			2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$585,000**	**$0**	**$69,415,000**
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield:		Indenture: **12/1/1991**	Delivery: **9/5/2002** / Dated: **9/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832TD4		2003	Jun	Sinking Fund	Variable		290,000	290,000	0	0
011832TD4		2003	Dec	Sinking Fund	Variable		290,000	0	0	290,000
011832TD4		2004	Jun	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2004	Dec	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2005	Jun	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2005	Dec	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2006	Jun	Sinking Fund	Variable		320,000	0	0	320,000
011832TD4		2006	Dec	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Jun	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Dec	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Jun	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Dec	Sinking Fund	Variable		345,000	0	0	345,000
011832TD4		2009	Jun	Sinking Fund	Variable		355,000	0	0	355,000
011832TD4		2009	Dec	Sinking Fund	Variable		360,000	0	0	360,000
011832TD4		2010	Jun	Sinking Fund	Variable		365,000	0	0	365,000
011832TD4		2010	Dec	Sinking Fund	Variable		370,000	0	0	370,000
011832TD4		2011	Jun	Sinking Fund	Variable		380,000	0	0	380,000
011832TD4		2011	Dec	Sinking Fund	Variable		385,000	0	0	385,000
011832TD4		2012	Jun	Sinking Fund	Variable		390,000	0	0	390,000
011832TD4		2012	Dec	Sinking Fund	Variable		400,000	0	0	400,000
011832TD4		2013	Jun	Sinking Fund	Variable		405,000	0	0	405,000
011832TD4		2013	Dec	Sinking Fund	Variable		415,000	0	0	415,000
011832TD4		2014	Jun	Sinking Fund	Variable		420,000	0	0	420,000
011832TD4		2014	Dec	Sinking Fund	Variable		430,000	0	0	430,000
011832TD4		2015	Jun	Sinking Fund	Variable		435,000	0	0	435,000
011832TD4		2015	Dec	Sinking Fund	Variable		440,000	0	0	440,000
011832TD4		2016	Jun	Sinking Fund	Variable		450,000	0	0	450,000
011832TD4		2016	Dec	Sinking Fund	Variable		460,000	0	0	460,000
011832TD4		2017	Jun	Sinking Fund	Variable		465,000	0	0	465,000
011832TD4		2017	Dec	Sinking Fund	Variable		475,000	0	0	475,000
011832TD4		2018	Jun	Sinking Fund	Variable		480,000	0	0	480,000
011832TD4		2018	Dec	Sinking Fund	Variable		495,000	0	0	495,000
011832TD4		2019	Jun	Sinking Fund	Variable		500,000	0	0	500,000
011832TD4		2019	Dec	Sinking Fund	Variable		505,000	0	0	505,000
011832TD4		2020	Jun	Sinking Fund	Variable		520,000	0	0	520,000
011832TD4		2020	Dec	Sinking Fund	Variable		525,000	0	0	525,000
011832TD4		2021	Jun	Sinking Fund	Variable		535,000	0	0	535,000
011832TD4		2021	Dec	Sinking Fund	Variable		545,000	0	0	545,000
011832TD4		2022	Jun	Sinking Fund	Variable		555,000	0	0	555,000
011832TD4		2022	Dec	Sinking Fund	Variable		565,000	0	0	565,000
011832TD4		2023	Jun	Sinking Fund	Variable		575,000	0	0	575,000
011832TD4		2023	Dec	Sinking Fund	Variable		585,000	0	0	585,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD02D **Housing Development Bonds, 2002 Series D**				Fund: **260**	Bond Yield:		Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+* / *Aaa/VMIG-1* / *AAA/F1+*
011832TD4		2024	Jun	Sinking Fund	Variable		595,000	0	0	595,000
011832TD4		2024	Dec	Sinking Fund	Variable		605,000	0	0	605,000
011832TD4		2025	Jun	Sinking Fund	Variable		615,000	0	0	615,000
011832TD4		2025	Dec	Sinking Fund	Variable		625,000	0	0	625,000
011832TD4		2026	Jun	Sinking Fund	Variable		635,000	0	0	635,000
011832TD4		2026	Dec	Sinking Fund	Variable		650,000	0	0	650,000
011832TD4		2027	Jun	Sinking Fund	Variable		660,000	0	0	660,000
011832TD4		2027	Dec	Sinking Fund	Variable		670,000	0	0	670,000
011832TD4		2028	Jun	Sinking Fund	Variable		685,000	0	0	685,000
011832TD4		2028	Dec	Sinking Fund	Variable		695,000	0	0	695,000
011832TD4		2029	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832TD4		2029	Dec	Sinking Fund	Variable		720,000	0	0	720,000
011832TD4		2030	Jun	Sinking Fund	Variable		730,000	0	0	730,000
011832TD4		2030	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832TD4		2031	Jun	Sinking Fund	Variable		760,000	0	0	760,000
011832TD4		2031	Dec	Sinking Fund	Variable		770,000	0	0	770,000
011832TD4		2032	Jun	Sinking Fund	Variable		785,000	0	0	785,000
011832TD4		2032	Dec	Sinking Fund	Variable		800,000	0	0	800,000
011832TD4		2033	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832TD4		2033	Dec	Sinking Fund	Variable		825,000	0	0	825,000
011832TD4		2034	Jun	Sinking Fund	Variable		845,000	0	0	845,000
011832TD4		2034	Dec	Sinking Fund	Variable		855,000	0	0	855,000
011832TD4		2035	Jun	Sinking Fund	Variable		870,000	0	0	870,000
011832TD4		2035	Dec	Sinking Fund	Variable		885,000	0	0	885,000
011832TD4		2036	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832TD4		2036	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832TD4		2037	Jun	Term Maturity	Variable		930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$290,000**	**$0**	**$37,580,000**
						Multifamily Housing Development Bonds (TE) Total	**$282,130,000**	**$7,595,000**	**$6,720,000**	**$267,815,000**
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GH92A **General Housing Purpose Bonds, 1992 Series A**				Fund: **642**	Bond Yield: **6.405%**		Indenture: **10/1/1992**	Delivery: **10/22/199**	Dated: **10/1/1992**	*AA-* / *Aa2* / *AA+*
011831HF4	3.100%	1993	Dec	Serial Maturity			3,535,000	3,535,000	0	0
011831HG2	3.800%	1994	Dec	Serial Maturity			3,610,000	3,610,000	0	0
011831HH0	4.200%	1995	Dec	Serial Maturity			3,720,000	3,720,000	0	0
011831HJ6	4.650%	1996	Dec	Serial Maturity			5,045,000	5,045,000	0	0
011831HK3	4.800%	1997	Dec	Serial Maturity			5,180,000	5,180,000	0	0
011831HL1	5.050%	1998	Dec	Serial Maturity			5,025,000	5,025,000	0	0
011831HM9	5.300%	1999	Dec	Serial Maturity			3,315,000	3,315,000	0	0
011831HN7	5.450%	2000	Dec	Serial Maturity			3,490,000	3,490,000	0	0
011831HP2	5.600%	2001	Dec	Serial Maturity			3,685,000	3,685,000	0	0
011831HQ0	5.700%	2002	Dec	Serial Maturity			3,895,000	3,895,000	0	0
011831HR8	5.800%	2003	Dec	Serial Maturity			4,120,000	0	0	4,120,000
011831HS6	5.900%	2004	Dec	Serial Maturity			4,365,000	0	0	4,365,000
011831HT4	6.000%	2005	Dec	Serial Maturity			4,635,000	0	0	4,635,000
011831HV1	6.100%	2006	Dec	Serial Maturity			5,925,000	0	0	5,925,000
011831HV9	6.200%	2007	Dec	Serial Maturity			6,230,000	0	0	6,230,000
011831HW7	6.250%	2008	Dec	Serial Maturity			6,550,000	0	0	6,550,000
011831HX5	6.375%	2009	Dec	Sinking Fund			5,895,000	0	5,895,000	0
011831HX5	6.375%	2010	Dec	Sinking Fund			6,265,000	0	6,265,000	0
011831HX5	6.375%	2011	Dec	Sinking Fund			6,650,000	0	6,650,000	0
011831HX5	6.375%	2012	Dec	Term Maturity			7,060,000	0	7,060,000	0
011831HY3	6.600%	2013	Dec	Sinking Fund			7,150,000	0	7,150,000	0
011831HY3	6.600%	2014	Dec	Sinking Fund			7,600,000	0	7,600,000	0
011831HY3	6.600%	2015	Dec	Sinking Fund			8,080,000	0	8,080,000	0
011831HY3	6.600%	2016	Dec	Sinking Fund			8,585,000	0	8,585,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: **642**	Bond Yield: **6.405%**		Indenture: **10/1/1992**	Delivery: **10/22/199**	Dated: **10/1/1992**	*AA-* / *Aa2* / *AA+*
011831HY3	6.600%	2017	Dec	Sinking Fund			8,175,000	0	8,175,000	0
011831HY3	6.600%	2018	Dec	Sinking Fund			8,485,000	0	8,485,000	0
011831HY3	6.600%	2019	Dec	Sinking Fund			9,365,000	0	9,365,000	0
011831HY3	6.600%	2020	Dec	Sinking Fund			10,005,000	0	10,005,000	0
011831HY3	6.600%	2021	Dec	Sinking Fund			10,705,000	0	10,705,000	0
011831HY3	6.600%	2022	Dec	Sinking Fund			11,440,000	0	11,440,000	0
011831HY3	6.600%	2023	Dec	Term Maturity			12,215,000	0	12,215,000	0
						GH92A Total	**$200,000,000**	**$40,500,000**	**$127,675,000**	**$31,825,000**
GH94A General Housing Purpose Bonds, 1994 Series A				Fund: **643**	Bond Yield: **5.439%**		Indenture: **2/1/1994**	Delivery: **2/1/1994**	Dated: **2/1/1994**	*AA-* / *Aa2* / *AA+*
011831QK3	2.600%	1994	Dec	Serial Maturity			275,000	275,000	0	0
011831PX6	3.000%	1995	Dec	Serial Maturity			490,000	490,000	0	0
011831PY4	3.500%	1996	Dec	Serial Maturity			505,000	505,000	0	0
011831PZ1	3.700%	1997	Dec	Serial Maturity			520,000	520,000	0	0
011831QA5	3.900%	1998	Dec	Serial Maturity			540,000	540,000	0	0
011831QB3	4.000%	1999	Dec	Serial Maturity			560,000	560,000	0	0
011831QC1	4.250%	2000	Dec	Serial Maturity			585,000	585,000	0	0
011831QD9	4.400%	2001	Dec	Serial Maturity			605,000	605,000	0	0
011831QE7	4.500%	2002	Dec	Serial Maturity			640,000	640,000	0	0
011831QF4	4.600%	2003	Dec	Serial Maturity			660,000	0	0	660,000
011831QG2	4.700%	2004	Dec	Serial Maturity			695,000	0	0	695,000
011831QH0	4.800%	2005	Dec	Serial Maturity			730,000	0	0	730,000
011831QJ6	4.900%	2006	Dec	Serial Maturity			760,000	0	0	760,000
011831QL1	5.000%	2007	Dec	Sinking Fund			800,000	0	0	800,000
011831QL1	5.000%	2008	Dec	Term Maturity			840,000	0	0	840,000
011831QM9	5.400%	2009	Dec	Sinking Fund			5,450,000	0	0	5,450,000
011831QT4	5.000%	2009	Dec	Sinking Fund			1,325,000	0	0	1,325,000
011831QT4	5.000%	2010	Dec	Sinking Fund			1,390,000	0	0	1,390,000
011831QM9	5.400%	2010	Dec	Sinking Fund			5,740,000	0	0	5,740,000
011831QM9	5.400%	2011	Dec	Sinking Fund			6,035,000	0	0	6,035,000
011831QT4	5.000%	2011	Dec	Sinking Fund			1,465,000	0	0	1,465,000
011831QT4	5.000%	2012	Dec	Sinking Fund			1,535,000	0	0	1,535,000
011831QM9	5.400%	2012	Dec	Sinking Fund			6,345,000	0	0	6,345,000
011831QT4	5.000%	2013	Dec	Sinking Fund			1,610,000	0	0	1,610,000
011831QM9	5.400%	2013	Dec	Term Maturity			6,330,000	0	0	6,330,000
011831QT4	5.000%	2014	Dec	Sinking Fund			8,340,000	0	0	8,340,000
011831QT4	5.000%	2015	Dec	Sinking Fund			8,735,000	0	0	8,735,000
011831QT4	5.000%	2016	Dec	Sinking Fund			9,145,000	0	0	9,145,000
011831QT4	5.000%	2017	Dec	Sinking Fund			8,630,000	0	0	8,630,000
011831QT4	5.000%	2018	Dec	Term Maturity			8,825,000	0	0	8,825,000
011831QN7	5.400%	2019	Dec	Sinking Fund			9,590,000	0	0	9,590,000
011831QN7	5.400%	2020	Dec	Sinking Fund			10,125,000	0	0	10,125,000
011831QN7	5.400%	2021	Dec	Sinking Fund			10,715,000	0	0	10,715,000
011831QN7	5.400%	2022	Dec	Sinking Fund			11,325,000	0	0	11,325,000
011831QN7	5.400%	2023	Dec	Term Maturity			11,955,000	0	0	11,955,000
						GH94A Total	**$143,815,000**	**$4,720,000**	**$0**	**$139,095,000**
GH03B General Housing Purpose Bonds, 2003 Series B				Fund: **650**	Bond Yield:		Indenture: **2/1/1994**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+* / *Aaa/VMIG-1* / *AAA/F1+*
011832VD1		2019	Dec	Sinking Fund	Variable		3,000,000	0	0	3,000,000
011832VD1		2020	Dec	Sinking Fund	Variable		3,105,000	0	0	3,105,000
011832VD1		2021	Dec	Sinking Fund	Variable		3,215,000	0	0	3,215,000
011832VD1		2022	Dec	Sinking Fund	Variable		3,330,000	0	0	3,330,000
011832VD1		2023	Dec	Term Maturity	Variable		3,445,000	0	0	3,445,000
						GH03B Total	**$16,095,000**	**$0**	**$0**	**$16,095,000**
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.000%**		Indenture: **10/15/199**	Delivery: **11/15/199**	Dated: **10/15/199**	*AAA* / *Aaa* / *AAA*
011831ZL1	4.350%	1998	Jun	Serial Maturity			1,905,000	1,905,000	0	0
011831ZM9	4.350%	1998	Dec	Serial Maturity			1,950,000	1,950,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.000%**		Indenture: **10/15/199**	Delivery: **11/15/199** Dated: **10/15/199**	*AAA*	*Aaa* / *AAA*
011831ZN7	4.500%	1999	Jun	Serial Maturity			1,990,000	1,990,000	0	0
011831ZP2	4.500%	1999	Dec	Serial Maturity			2,035,000	2,035,000	0	0
011831ZQ0	4.600%	2000	Jun	Serial Maturity			2,080,000	2,080,000	0	0
011831ZR8	4.600%	2000	Dec	Serial Maturity			2,130,000	2,130,000	0	0
011831ZS6	4.700%	2001	Jun	Serial Maturity			2,180,000	2,180,000	0	0
011831ZT4	4.700%	2001	Dec	Serial Maturity			2,230,000	1,120,000	1,110,000	0
011831ZU1	4.800%	2002	Jun	Serial Maturity			2,280,000	1,145,000	1,135,000	0
011831ZV9	4.800%	2002	Dec	Serial Maturity			2,335,000	1,170,000	1,165,000	0
011831ZW7	4.800%	2003	Jun	Serial Maturity			2,395,000	1,200,000	1,195,000	0
011831ZX5	4.800%	2003	Dec	Serial Maturity			2,450,000	0	1,220,000	1,230,000
011831ZY3	4.875%	2004	Jun	Serial Maturity			2,510,000	0	1,250,000	1,260,000
011831ZZ0	4.875%	2004	Dec	Serial Maturity			2,570,000	0	1,280,000	1,290,000
011831YL2	5.000%	2005	Jun	Serial Maturity			2,635,000	0	1,315,000	1,320,000
011831YM0	5.000%	2005	Dec	Serial Maturity			2,700,000	0	1,345,000	1,355,000
011831YN8	5.125%	2006	Jun	Serial Maturity			2,765,000	0	1,380,000	1,385,000
011831YP3	5.125%	2006	Dec	Serial Maturity			2,835,000	0	1,415,000	1,420,000
011831YQ1	5.300%	2007	Jun	Serial Maturity			2,910,000	0	1,450,000	1,460,000
011831YR9	5.300%	2007	Dec	Serial Maturity			2,985,000	0	1,490,000	1,495,000
011831YS7	5.400%	2008	Jun	Serial Maturity			3,065,000	0	1,530,000	1,535,000
011831YT5	5.400%	2008	Dec	Serial Maturity			3,150,000	0	1,570,000	1,580,000
011831YU2	5.500%	2009	Jun	Serial Maturity			3,235,000	0	1,615,000	1,620,000
011831YV0	5.500%	2009	Dec	Serial Maturity			3,325,000	0	1,660,000	1,665,000
011831YW8	5.600%	2010	Jun	Serial Maturity			3,415,000	0	1,705,000	1,710,000
011831YX6	5.600%	2010	Dec	Serial Maturity			3,510,000	0	1,750,000	1,760,000
011831YY4	5.700%	2011	Jun	Serial Maturity			3,610,000	0	1,800,000	1,810,000
011831YZ1	5.700%	2011	Dec	Serial Maturity			3,710,000	0	1,850,000	1,860,000
011831ZA5	5.800%	2012	Jun	Serial Maturity			3,815,000	0	1,905,000	1,910,000
011831ZB3	5.800%	2012	Dec	Serial Maturity			3,925,000	0	1,960,000	1,965,000
011831ZC1	5.850%	2013	Jun	Serial Maturity			4,040,000	0	2,015,000	2,025,000
011831ZD9	5.850%	2013	Dec	Serial Maturity			4,160,000	0	2,075,000	2,085,000
011831ZE7	5.850%	2014	Jun	Serial Maturity			4,280,000	0	2,135,000	2,145,000
011831ZF4	5.850%	2014	Dec	Serial Maturity			4,405,000	0	2,195,000	2,210,000
011831ZG3	5.850%	2015	Jun	Serial Maturity			4,535,000	0	2,260,000	2,275,000
011831ZH0	5.850%	2015	Dec	Serial Maturity			4,670,000	0	2,330,000	2,340,000
011831ZJ6	5.875%	2016	Jun	Sinking Fund			4,805,000	0	2,395,000	2,410,000
011831ZJ6	5.875%	2016	Dec	Sinking Fund			4,945,000	0	2,465,000	2,480,000
011831ZJ6	5.875%	2017	Jun	Sinking Fund			5,090,000	0	2,540,000	2,550,000
011831ZJ6	5.875%	2017	Dec	Sinking Fund			5,240,000	0	2,615,000	2,625,000
011831ZJ6	5.875%	2018	Jun	Sinking Fund			5,395,000	0	2,690,000	2,705,000
011831ZJ6	5.875%	2018	Dec	Sinking Fund			5,555,000	0	2,770,000	2,785,000
011831ZJ6	5.875%	2019	Jun	Sinking Fund			5,715,000	0	2,850,000	2,865,000
011831ZJ6	5.875%	2019	Dec	Sinking Fund			5,885,000	0	2,935,000	2,950,000
011831ZJ6	5.875%	2020	Jun	Sinking Fund			6,055,000	0	3,020,000	3,035,000
011831ZJ6	5.875%	2020	Dec	Sinking Fund			6,235,000	0	3,110,000	3,125,000
011831ZJ6	5.875%	2021	Jun	Sinking Fund			6,420,000	0	3,205,000	3,215,000
011831ZJ6	5.875%	2021	Dec	Sinking Fund			6,605,000	0	3,295,000	3,310,000
011831ZJ6	5.875%	2022	Jun	Sinking Fund			6,800,000	0	3,390,000	3,410,000
011831ZJ6	5.875%	2022	Dec	Sinking Fund			7,000,000	0	3,490,000	3,510,000
011831ZJ6	5.875%	2023	Jun	Sinking Fund			7,205,000	0	3,595,000	3,610,000
011831ZJ6	5.875%	2023	Dec	Sinking Fund			7,415,000	0	3,700,000	3,715,000
011831ZJ6	5.875%	2024	Jun	Sinking Fund			7,635,000	0	3,810,000	3,825,000
011831ZJ6	5.875%	2024	Dec	Term Maturity			7,860,000	0	3,920,000	3,940,000
011831ZK3	5.875%	2025	Jun	Sinking Fund			8,090,000	0	4,035,000	4,055,000
011831ZK3	5.875%	2025	Dec	Sinking Fund			8,330,000	0	4,155,000	4,175,000
011831ZK3	5.875%	2026	Jun	Sinking Fund			8,575,000	0	4,280,000	4,295,000
011831ZK3	5.875%	2026	Dec	Sinking Fund			8,825,000	0	4,400,000	4,425,000
011831ZK3	5.875%	2027	Jun	Sinking Fund			9,085,000	0	4,530,000	4,555,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GP95A	**Governmental Purpose Bonds, 1995 Series A**			Fund: **645**	Bond Yield: **6.000%**		Indenture: **10/15/199**	Delivery: **11/15/199**	Dated: **10/15/199**	*AAA* / *Aaa* / *AAA*
011831ZK3	5.875%	2027	Dec	Sinking Fund			9,350,000	0	4,665,000	4,685,000
011831ZK3	5.875%	2028	Jun	Sinking Fund			9,625,000	0	4,800,000	4,825,000
011831ZK3	5.875%	2028	Dec	Sinking Fund			9,910,000	0	4,945,000	4,965,000
011831ZK3	5.875%	2029	Jun	Sinking Fund			10,200,000	0	5,090,000	5,110,000
011831ZK3	5.875%	2029	Dec	Sinking Fund			10,500,000	0	5,240,000	5,260,000
011831ZK3	5.875%	2030	Jun	Sinking Fund			10,805,000	0	5,390,000	5,415,000
011831ZK3	5.875%	2030	Dec	Term Maturity			11,125,000	0	5,570,000	5,555,000
						GP95A Total	**$335,000,000**	**$18,905,000**	**$160,000,000**	**$156,095,000**
GP97A	**Governmental Purpose Bonds, 1997 Series A**			Fund: **646**	Bond Yield:		Indenture: **11/1/1997**	Delivery: **12/3/1997**	Dated: **12/3/1997**	*AA-/A-1+* / *Aa2/VMIG1* / *AA+/F1+*
011831X82		2027	Dec	Stated Maturity	Variable		33,000,000	0	3,200,000	29,800,000
						GP97A Total	**$33,000,000**	**$0**	**$3,200,000**	**$29,800,000**
GP01A	**Governmental Purpose Bonds, 2001 Series A**			Fund: **648**	Bond Yield:		Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* / *Aaa/VMIG-1* / *AAA/F-1+*
011832MW9		2001	Dec	Sinking Fund	Variable		500,000	500,000	0	0
011832MW9		2002	Jun	Sinking Fund	Variable		705,000	705,000	0	0
011832MW9		2002	Dec	Sinking Fund	Variable		720,000	720,000	0	0
011832MW9		2003	Jun	Sinking Fund	Variable		735,000	735,000	0	0
011832MW9		2003	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832MW9		2004	Jun	Sinking Fund	Variable		770,000	0	0	770,000
011832MW9		2004	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MW9		2005	Jun	Sinking Fund	Variable		795,000	0	0	795,000
011832MW9		2005	Dec	Sinking Fund	Variable		815,000	0	0	815,000
011832MW9		2006	Jun	Sinking Fund	Variable		825,000	0	0	825,000
011832MW9		2006	Dec	Sinking Fund	Variable		845,000	0	0	845,000
011832MW9		2007	Jun	Sinking Fund	Variable		860,000	0	0	860,000
011832MW9		2007	Dec	Sinking Fund	Variable		880,000	0	0	880,000
011832MW9		2008	Jun	Sinking Fund	Variable		895,000	0	0	895,000
011832MW9		2008	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832MW9		2009	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MW9		2009	Dec	Sinking Fund	Variable		950,000	0	0	950,000
011832MW9		2010	Jun	Sinking Fund	Variable		960,000	0	0	960,000
011832MW9		2010	Dec	Sinking Fund	Variable		995,000	0	0	995,000
011832MW9		2011	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinking Fund	Variable		1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinking Fund	Variable		1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinking Fund	Variable		1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinking Fund	Variable		1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinking Fund	Variable		1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinking Fund	Variable		1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinking Fund	Variable		1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinking Fund	Variable		1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinking Fund	Variable		1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinking Fund	Variable		1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinking Fund	Variable		1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinking Fund	Variable		1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinking Fund	Variable		1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinking Fund	Variable		1,590,000	0	0	1,590,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield:	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MW9		2023	Jun	Sinking Fund	Variable		1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinking Fund	Variable		1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinking Fund	Variable		1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinking Fund	Variable		1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinking Fund	Variable		1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinking Fund	Variable		1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinking Fund	Variable		1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinking Fund	Variable		1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinking Fund	Variable		1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinking Fund	Variable		2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinking Fund	Variable		2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinking Fund	Variable		2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term Maturity	Variable		2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$2,660,000**	**$0**	**$73,920,000**
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield:	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MY5		2001	Dec	Sinking Fund	Variable		620,000	620,000	0	0
011832MY5		2002	Jun	Sinking Fund	Variable		855,000	855,000	0	0
011832MY5		2002	Dec	Sinking Fund	Variable		885,000	885,000	0	0
011832MY5		2003	Jun	Sinking Fund	Variable		900,000	900,000	0	0
011832MY5		2003	Dec	Sinking Fund	Variable		910,000	0	0	910,000
011832MY5		2004	Jun	Sinking Fund	Variable		935,000	0	0	935,000
011832MY5		2004	Dec	Sinking Fund	Variable		955,000	0	0	955,000
011832MY5		2005	Jun	Sinking Fund	Variable		975,000	0	0	975,000
011832MY5		2005	Dec	Sinking Fund	Variable		990,000	0	0	990,000
011832MY5		2006	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MY5		2006	Dec	Sinking Fund	Variable		1,035,000	0	0	1,035,000
011832MY5		2007	Jun	Sinking Fund	Variable		1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinking Fund	Variable		1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinking Fund	Variable		1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinking Fund	Variable		1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinking Fund	Variable		1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinking Fund	Variable		1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinking Fund	Variable		1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinking Fund	Variable		1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinking Fund	Variable		1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinking Fund	Variable		1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinking Fund	Variable		1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinking Fund	Variable		1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinking Fund	Variable		1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinking Fund	Variable		1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinking Fund	Variable		1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinking Fund	Variable		1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinking Fund	Variable		1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinking Fund	Variable		1,770,000	0	0	1,770,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield:		Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*
011832MY5		2020	Dec	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinking Fund	Variable		1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinking Fund	Variable		1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinking Fund	Variable		1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinking Fund	Variable		1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinking Fund	Variable		2,025,000	0	0	2,025,000
011832MY5		2024	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinking Fund	Variable		2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinking Fund	Variable		2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinking Fund	Variable		2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinking Fund	Variable		2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinking Fund	Variable		2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinking Fund	Variable		2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinking Fund	Variable		2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinking Fund	Variable		2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinking Fund	Variable		2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinking Fund	Variable		2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinking Fund	Variable		2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term Maturity	Variable		2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$3,260,000**	**$0**	**$90,330,000**
GM97A General Mortgage Revenue Bonds, 1997 Series A				Fund: **641**	Bond Yield: **6.013%**		Indenture: **11/1/1991**	Delivery: **4/16/1997**	Dated: **3/1/1997**	*AAA* *Aaa* *AAA*
011831E59	3.850%	1998	Dec	Serial Maturity			2,040,000	2,040,000	0	0
011831E67	4.150%	1999	Dec	Serial Maturity			2,120,000	2,120,000	0	0
011831E75	4.400%	2000	Dec	Serial Maturity			2,210,000	2,210,000	0	0
011831E83	4.550%	2001	Dec	Serial Maturity			2,305,000	2,305,000	0	0
011831E91	4.700%	2002	Dec	Serial Maturity			2,410,000	2,410,000	0	0
011831F25	4.800%	2003	Dec	Serial Maturity			2,525,000	0	0	2,525,000
011831F33	4.900%	2004	Dec	Serial Maturity			2,645,000	0	0	2,645,000
011831F41	5.000%	2005	Dec	Serial Maturity			2,775,000	0	0	2,775,000
011831F58	5.100%	2006	Dec	Serial Maturity			2,910,000	0	0	2,910,000
011831F66	5.200%	2007	Dec	Serial Maturity			3,060,000	0	0	3,060,000
011831F74	5.650%	2012	Dec	Serial Maturity			20,000,000	0	0	20,000,000
011831G65	6.150%	2017	Dec	Capital Appreciation			10,330,874	0	0	10,330,874
011831F82	5.900%	2019	Dec	Serial Maturity			49,000,000	0	0	49,000,000
011831F90	6.000%	2022	Jun	Sinking Fund			27,825,000	0	0	27,825,000
011831F90	6.000%	2024	Dec	Sinking Fund			32,120,000	0	0	32,120,000
011831F90	6.000%	2027	Jun	Term Maturity			30,055,000	0	0	30,055,000
011831G24	5.950%	2029	Jun	Serial Maturity			35,000,000	0	0	35,000,000
011831G32	6.000%	2031	Jun	Sinking Fund			26,840,000	0	0	26,840,000
011831G57	6.100%	2031	Jun	Sinking Fund			17,615,000	0	17,615,000	0
011831G57	6.100%	2033	Dec	Sinking Fund			24,415,000	0	24,415,000	0
011831G32	6.000%	2033	Dec	Sinking Fund			30,305,000	0	0	30,305,000
011831G57	6.100%	2036	Jun	Sinking Fund			23,820,000	0	23,820,000	0
011831G32	6.000%	2036	Dec	Term Maturity			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Serial Maturity			25,000,000	0	25,000,000	0
011831G57	6.100%	2037	Dec	Term Maturity			14,730,000	0	14,730,000	0
						GM97A Total	**$434,910,874**	**$11,085,000**	**$105,580,000**	**$318,245,874**
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Indenture: **11/1/1991**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA* *Aaa* *AAA*
0118317N8	4.250%	2001	Jun	Serial Maturity			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial Maturity			1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial Maturity			1,570,000	1,570,000	0	0
0118317R9	4.650%	2004	Jun	Serial Maturity			1,610,000	0	0	1,610,000
0118317S7	4.750%	2005	Jun	Serial Maturity			1,660,000	0	0	1,660,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**	Indenture: **11/1/1991**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118317T5	4.850%	2006	Jun	Serial Maturity			1,700,000	0	0	1,700,000
0118317U2	4.950%	2007	Jun	Serial Maturity			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial Maturity			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial Maturity			1,865,000	0	0	1,865,000
0118317Y4	5.750%	2010	Jun	Sinking Fund			1,645,000	0	0	1,645,000
0118317X6	5.800%	2010	Jun	Sinking Fund			310,000	0	0	310,000
0118317X6	5.800%	2010	Dec	Sinking Fund			320,000	0	0	320,000
0118317Y4	5.750%	2010	Dec	Sinking Fund			1,670,000	0	0	1,670,000
0118317Y4	5.750%	2011	Jun	Sinking Fund			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Jun	Sinking Fund			320,000	0	0	320,000
0118317X6	5.800%	2011	Dec	Sinking Fund			325,000	0	0	325,000
0118317Y4	5.750%	2011	Dec	Sinking Fund			1,715,000	0	0	1,715,000
0118317X6	5.800%	2012	Jun	Sinking Fund			330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinking Fund			1,740,000	0	0	1,740,000
0118317Y4	5.750%	2012	Dec	Sinking Fund			1,770,000	0	0	1,770,000
0118317X6	5.800%	2012	Dec	Sinking Fund			335,000	0	0	335,000
0118317X6	5.800%	2013	Jun	Sinking Fund			340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinking Fund			1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Dec	Sinking Fund			345,000	0	0	345,000
0118317Y4	5.750%	2013	Dec	Sinking Fund			1,810,000	0	0	1,810,000
0118317X6	5.800%	2014	Jun	Sinking Fund			350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinking Fund			1,840,000	0	0	1,840,000
0118317Y4	5.750%	2014	Dec	Sinking Fund			1,870,000	0	0	1,870,000
0118317X6	5.800%	2014	Dec	Sinking Fund			355,000	0	0	355,000
0118317Y4	5.750%	2015	Jun	Sinking Fund			1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Jun	Sinking Fund			360,000	0	0	360,000
0118317Y4	5.750%	2015	Dec	Sinking Fund			1,920,000	0	0	1,920,000
0118317X6	5.800%	2015	Dec	Sinking Fund			365,000	0	0	365,000
0118317Y4	5.750%	2016	Jun	Sinking Fund			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Jun	Sinking Fund			370,000	0	0	370,000
0118317X6	5.800%	2016	Dec	Sinking Fund			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinking Fund			1,970,000	0	0	1,970,000
0118317Y4	5.750%	2017	Jun	Sinking Fund			2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Jun	Sinking Fund			380,000	0	0	380,000
0118317Y4	5.750%	2017	Dec	Sinking Fund			2,030,000	0	0	2,030,000
0118317X6	5.800%	2017	Dec	Sinking Fund			385,000	0	0	385,000
0118317Y4	5.750%	2018	Jun	Sinking Fund			2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Jun	Sinking Fund			390,000	0	0	390,000
0118317Y4	5.750%	2018	Dec	Sinking Fund			2,085,000	0	0	2,085,000
0118317X6	5.800%	2018	Dec	Term Maturity			400,000	0	0	400,000
0118317Y4	5.750%	2019	Jun	Term Maturity			2,515,000	0	0	2,515,000
0118318A5	5.900%	2019	Dec	Sinking Fund			2,505,000	0	0	2,505,000
0118317Z1	5.900%	2019	Dec	Sinking Fund			45,000	0	0	45,000
0118317Z1	5.900%	2020	Jun	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Jun	Sinking Fund			2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinking Fund			2,580,000	0	0	2,580,000
0118317Z1	5.900%	2021	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinking Fund			2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinking Fund			2,655,000	0	0	2,655,000
0118318A5	5.900%	2022	Jun	Sinking Fund			2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Jun	Sinking Fund			50,000	0	0	50,000
0118317Z1	5.900%	2022	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinking Fund			2,735,000	0	0	2,735,000
0118318A5	5.900%	2023	Jun	Sinking Fund			2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Jun	Sinking Fund			50,000	0	0	50,000

Other Bonds (TE) | **Tax-Exempt** | **Corporate** | *Dates* | *S and P* | *Moodys* | *Fitch*

GM99A General Mortgage Revenue Bonds, 1999 Series A | Fund: **647** | Bond Yield: **6.048%** | Indenture: **11/1/1991** | Delivery: **9/28/1999** | Dated: **9/1/1999** | *AAA* | *Aaa* | *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118318A5	5.900%	2023	Dec	Sinking Fund			2,815,000	0	0	2,815,000
0118317Z1	5.900%	2023	Dec	Sinking Fund			50,000	0	0	50,000
0118317Z1	5.900%	2024	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinking Fund			2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinking Fund			2,890,000	0	0	2,890,000
0118318A5	5.900%	2025	Jun	Sinking Fund			2,935,000	0	0	2,935,000
0118317Z1	5.900%	2025	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinking Fund			2,980,000	0	0	2,980,000
0118317Z1	5.900%	2025	Dec	Sinking Fund			55,000	0	0	55,000
0118317Z1	5.900%	2026	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Jun	Sinking Fund			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinking Fund			3,065,000	0	0	3,065,000
0118317Z1	5.900%	2027	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Jun	Sinking Fund			3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinking Fund			3,155,000	0	0	3,155,000
0118317Z1	5.900%	2028	Jun	Sinking Fund			60,000	0	0	60,000
0118318A5	5.900%	2028	Jun	Sinking Fund			3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Dec	Term Maturity			60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinking Fund			3,250,000	0	0	3,250,000
0118318A5	5.900%	2029	Jun	Term Maturity			3,355,000	0	0	3,355,000
0118318B3	6.050%	2029	Dec	Sinking Fund			3,400,000	0	3,400,000	0
0118318B3	6.050%	2030	Jun	Sinking Fund			3,455,000	0	3,455,000	0
0118318B3	6.050%	2030	Dec	Sinking Fund			3,505,000	0	3,505,000	0
0118318B3	6.050%	2031	Jun	Sinking Fund			3,555,000	0	3,555,000	0
0118318B3	6.050%	2031	Dec	Sinking Fund			3,610,000	0	3,610,000	0
0118318B3	6.050%	2032	Jun	Sinking Fund			3,660,000	0	3,660,000	0
0118318B3	6.050%	2032	Dec	Sinking Fund			3,715,000	0	3,715,000	0
0118318B3	6.050%	2033	Jun	Sinking Fund			3,770,000	0	3,770,000	0
0118318B3	6.050%	2033	Dec	Sinking Fund			3,825,000	0	3,825,000	0
0118318B3	6.050%	2034	Jun	Sinking Fund			3,885,000	0	3,885,000	0
0118318B3	6.050%	2034	Dec	Sinking Fund			3,940,000	0	3,940,000	0
0118318B3	6.050%	2035	Jun	Term Maturity			3,995,000	0	3,995,000	0
0118318C1	6.050%	2035	Dec	Sinking Fund			4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinking Fund			4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinking Fund			4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinking Fund			4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinking Fund			4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinking Fund			4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinking Fund			4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term Maturity			4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinking Fund			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinking Fund			4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinking Fund			4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinking Fund			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinking Fund			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinking Fund			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinking Fund			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinking Fund			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinking Fund			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinking Fund			5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinking Fund			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinking Fund			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinking Fund			5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinking Fund			5,675,000	0	0	5,675,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**	Indenture: **11/1/1991**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118318D9	6.000%	2046	Dec	Sinking Fund			5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinking Fund			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinking Fund			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinking Fund			6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinking Fund			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term Maturity			6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$4,600,000**	**$45,070,000**	**$253,030,000**
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**	Indenture: **11/1/1991**	Delivery: **10/15/200**	Dated: **10/1/2002**	*AAA*	*Aaa* / *AAA*
011832TG7	3.450%	2010	Jun	Serial Maturity			1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial Maturity			1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial Maturity			1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial Maturity			1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial Maturity			1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial Maturity			1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial Maturity			1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial Maturity			1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial Maturity			1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial Maturity			1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial Maturity			1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial Maturity			1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial Maturity			1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinking Fund			1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinking Fund			1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term Maturity			1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinking Fund			1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinking Fund			1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinking Fund			1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinking Fund			1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinking Fund			1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinking Fund			1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinking Fund			1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinking Fund			1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinking Fund			1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term Maturity			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinking Fund			2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term Maturity			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinking Fund			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinking Fund			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinking Fund			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinking Fund			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinking Fund			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinking Fund			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinking Fund			2,455,000	0	0	2,455,000
011832TX0	4.800%	2027	Dec	Serial Maturity			565,000	0	0	565,000
011832UB6	4.750%	2027	Dec	Sinking Fund			1,950,000	0	0	1,950,000
011832UB6	4.750%	2028	Jun	Sinking Fund			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinking Fund			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinking Fund			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term Maturity			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinking Fund			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinking Fund			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinking Fund			2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinking Fund			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinking Fund			3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinking Fund			2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial Maturity			840,000	0	0	840,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* *Fitch*
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**	Indenture: **11/1/1991**	Delivery: **10/15/200**	Dated: **10/1/2002**	*AAA*	*Aaa* *AAA*
011832UC4	5.000%	2033	Jun	Sinking Fund			3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term Maturity			3,250,000	0	0	3,250,000
011832UD2	5.000%	2034	Jun	Sinking Fund			3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Jun	Sinking Fund			245,000	0	0	245,000
011832UD2	5.000%	2034	Dec	Sinking Fund			3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinking Fund			250,000	0	0	250,000
011832TZ5	4.950%	2035	Jun	Sinking Fund			260,000	0	0	260,000
011832UD2	5.000%	2035	Jun	Sinking Fund			3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Dec	Sinking Fund			265,000	0	0	265,000
011832UD2	5.000%	2035	Dec	Sinking Fund			3,520,000	0	0	3,520,000
011832TZ5	4.950%	2036	Jun	Sinking Fund			275,000	0	0	275,000
011832UD2	5.000%	2036	Jun	Sinking Fund			3,605,000	0	0	3,605,000
011832UD2	5.000%	2036	Dec	Sinking Fund			3,695,000	0	0	3,695,000
011832TZ5	4.950%	2036	Dec	Sinking Fund			280,000	0	0	280,000
011832TZ5	4.950%	2037	Jun	Sinking Fund			285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinking Fund			3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Dec	Sinking Fund			290,000	0	0	290,000
011832UD2	5.000%	2037	Dec	Sinking Fund			3,880,000	0	0	3,880,000
011832UD2	5.000%	2038	Jun	Sinking Fund			3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Jun	Sinking Fund			300,000	0	0	300,000
011832UD2	5.000%	2038	Dec	Sinking Fund			4,070,000	0	0	4,070,000
011832TZ5	4.950%	2038	Dec	Sinking Fund			310,000	0	0	310,000
011832TZ5	4.950%	2039	Jun	Sinking Fund			315,000	0	0	315,000
011832UD2	5.000%	2039	Jun	Sinking Fund			4,170,000	0	0	4,170,000
011832UD2	5.000%	2039	Dec	Term Maturity			4,275,000	0	0	4,275,000
011832TZ5	4.950%	2039	Dec	Sinking Fund			320,000	0	0	320,000
011832TZ5	4.950%	2040	Jun	Term Maturity			4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
SBL99 State Building Lease Bonds, 1999				Fund: **555**	Bond Yield: **5.550%**	Indenture: **11/1/1999**	Delivery: **12/15/199**	Dated: **12/1/1999**	*AAA*	*Aaa* *AAA*
011832DR0	4.250%	2000	Apr	Serial Maturity			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial Maturity			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial Maturity			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial Maturity			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial Maturity			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial Maturity			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial Maturity			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial Maturity			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial Maturity			870,000	0	0	870,000
011832EA6	4.750%	2004	Oct	Serial Maturity			895,000	0	0	895,000
011832EB4	4.850%	2005	Apr	Serial Maturity			915,000	0	0	915,000
011832EC2	4.850%	2005	Oct	Serial Maturity			935,000	0	0	935,000
011832ED0	4.875%	2006	Apr	Serial Maturity			960,000	0	0	960,000
011832EE8	4.875%	2006	Oct	Serial Maturity			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial Maturity			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial Maturity			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial Maturity			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial Maturity			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial Maturity			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial Maturity			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial Maturity			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial Maturity			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial Maturity			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial Maturity			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial Maturity			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial Maturity			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinking Fund			1,370,000	0	0	1,370,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
SBL99	**State Building Lease Bonds, 1999**				Fund: **555**	Bond Yield: **5.550%**	Indenture: **11/1/1999**	Delivery: **12/15/199**	Dated: **12/1/1999**	*AAA*	*Aaa* / *AAA*
	011832GG1	5.800%	2013	Oct	Sinking Fund			1,410,000	0	0	1,410,000
	011832GG1	5.800%	2014	Apr	Sinking Fund			1,450,000	0	0	1,450,000
	011832GG1	5.800%	2014	Oct	Sinking Fund			1,490,000	0	0	1,490,000
	011832GG1	5.800%	2015	Apr	Term Maturity			1,535,000	0	0	1,535,000
	011832ET5	5.750%	2015	Oct	Sinking Fund			1,580,000	0	0	1,580,000
	011832ET5	5.750%	2016	Apr	Sinking Fund			1,625,000	0	0	1,625,000
	011832ET5	5.750%	2016	Oct	Sinking Fund			1,670,000	0	0	1,670,000
	011832ET5	5.750%	2017	Apr	Term Maturity			1,720,000	0	0	1,720,000
							SBL99 Total	**$40,000,000**	**$6,670,000**	**$0**	**$33,330,000**
SC99A	**State Capital Project Bonds, 1999 Series A**				Fund: **690**	Bond Yield: **3.880%**	Indenture: **12/1/1998**	Delivery: **1/21/1999**	Dated: **12/1/1998**	*AA-*	*Aa2* / *AA+*
A2	0118316U3	4.500%	1999	Jun	Serial Maturity			5,655,000	5,655,000	0	0
A2	0118316V1	4.500%	1999	Dec	Serial Maturity			5,785,000	5,785,000	0	0
A1	0118316W9	3.400%	2000	Jun	Serial Maturity			6,020,000	6,020,000	0	0
A2	0118316X7	5.000%	2000	Dec	Serial Maturity			6,015,000	6,015,000	0	0
A1	0118316Y5	3.650%	2001	Jun	Serial Maturity			2,000,000	2,000,000	0	0
A2	0118317J7	5.000%	2001	Jun	Serial Maturity			4,165,000	4,165,000	0	0
A2	0118316Z2	5.000%	2001	Dec	Serial Maturity			6,305,000	6,305,000	0	0
A1	0118317A6	3.800%	2002	Jun	Serial Maturity			500,000	500,000	0	0
A2	0118317K4	5.000%	2002	Jun	Serial Maturity			5,965,000	5,965,000	0	0
A2	0118317B4	5.000%	2002	Dec	Serial Maturity			6,625,000	6,625,000	0	0
A2	0118317C2	5.000%	2003	Jun	Serial Maturity			6,790,000	6,790,000	0	0
A2	0118317D0	5.000%	2003	Dec	Serial Maturity			6,960,000	0	0	6,960,000
A1	0118317E8	4.000%	2004	Jun	Serial Maturity			2,000,000	0	0	2,000,000
A2	0118317L2	5.000%	2004	Jun	Serial Maturity			5,130,000	0	0	5,130,000
A2	0118317F5	5.000%	2004	Dec	Serial Maturity			7,300,000	0	0	7,300,000
A1	0118317G3	4.050%	2005	Jun	Serial Maturity			1,000,000	0	0	1,000,000
A2	0118317M0	5.000%	2005	Jun	Serial Maturity			6,485,000	0	0	6,485,000
A2	0118317H1	5.000%	2005	Dec	Serial Maturity			7,665,000	0	0	7,665,000
							SC99A Total	**$92,365,000**	**$55,825,000**	**$0**	**$36,540,000**
SC99B	**State Capital Project Bonds, 1999 Series B**				Fund: **691**	Bond Yield: **4.689%**	Indenture: **12/1/1998**	Delivery: **12/14/199**	Dated: **12/1/1999**	*AAA*	*Aaa* / *AAA*
B1	011832CW0	4.000%	2000	Dec	Serial Maturity			6,645,000	6,645,000	0	0
B1	011832CX8	4.300%	2001	Jun	Serial Maturity			7,110,000	7,110,000	0	0
B1	011832CY6	4.350%	2001	Dec	Serial Maturity			8,870,000	8,870,000	0	0
B1	011832CZ3	4.450%	2002	Jun	Serial Maturity			1,800,000	1,800,000	0	0
B2	011832DH2	5.250%	2002	Jun	Serial Maturity			7,190,000	7,190,000	0	0
B2	011832DJ8	5.000%	2002	Dec	Serial Maturity			9,215,000	9,215,000	0	0
B1	011832DB5	4.600%	2003	Jun	Serial Maturity			2,225,000	2,225,000	0	0
B2	011832DK5	5.250%	2003	Jun	Serial Maturity			7,295,000	7,295,000	0	0
B1	011832DC3	4.600%	2003	Dec	Serial Maturity			1,500,000	0	0	1,500,000
B2	011832DL3	5.125%	2003	Dec	Serial Maturity			8,285,000	0	0	8,285,000
B1	011832DD1	4.700%	2004	Jun	Serial Maturity			2,685,000	0	0	2,685,000
B2	011832DM1	5.500%	2004	Jun	Serial Maturity			7,245,000	0	0	7,245,000
B1	011832DE9	4.700%	2004	Dec	Serial Maturity			1,075,000	0	0	1,075,000
B2	011832DN9	5.250%	2004	Dec	Serial Maturity			9,195,000	0	0	9,195,000
B1	011832DF6	4.800%	2005	Jun	Serial Maturity			1,300,000	0	0	1,300,000
B2	011832DP4	5.500%	2005	Jun	Serial Maturity			9,160,000	0	0	9,160,000
B1	011832DG4	4.800%	2005	Dec	Serial Maturity			3,520,000	0	0	3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial Maturity			9,665,000	0	0	9,665,000
							SC99B Total	**$103,980,000**	**$50,350,000**	**$0**	**$53,630,000**
SC01A	**State Capital Project Bonds, 2001 Series A**				Fund: **692**	Bond Yield: **3.980%**	Indenture: **12/1/1998**	Delivery: **2/8/2001**	Dated: **2/1/2001**	*AA-*	*Aa2* / *AA+*
A1	011832MB5	4.000%	2001	Dec	Serial Maturity			290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial Maturity			1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial Maturity			4,290,000	4,290,000	0	0
A1	011832ME9	4.750%	2003	Jun	Serial Maturity			1,310,000	1,310,000	0	0
A2	011832MP4	3.800%	2003	Jun	Serial Maturity			3,020,000	3,020,000	0	0

Other Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

SC01A State Capital Project Bonds, 2001 Series A — Fund: **692** Bond Yield: **3.980%** Indenture: **12/1/1998** Delivery: **2/8/2001** Dated: **2/1/2001** — *AA-* *Aa2* *AA+*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832MF6	4.750%	2003	Dec	Serial Maturity			4,500,000	0	0	4,500,000
A1	011832MG4	5.000%	2004	Jun	Serial Maturity			2,055,000	0	0	2,055,000
A2	011832MQ2	3.850%	2004	Jun	Serial Maturity			2,430,000	0	0	2,430,000
A1	011832MH2	5.000%	2004	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A1	011832MJ8	5.250%	2005	Jun	Serial Maturity			3,050,000	0	0	3,050,000
A2	011832MR0	3.900%	2005	Jun	Serial Maturity			1,385,000	0	0	1,385,000
A1	011832MK5	5.000%	2005	Dec	Serial Maturity			13,240,000	0	0	13,240,000
A1	011832ML3	5.000%	2006	Jun	Serial Maturity			13,450,000	0	0	13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial Maturity			2,585,000	0	0	2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial Maturity			7,915,000	0	0	7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial Maturity			4,000,000	0	0	4,000,000
							SC01A Total	**$74,535,000**	**$9,925,000**	**$0**	**$64,610,000**

SC02A State Capital Project Bonds, 2002 Series A — Fund: **693** Bond Yield: Indenture: **12/1/1998** Delivery: **12/5/2002** Dated: **12/5/2002** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832UK6	3.000%	2003	Jul	Serial Maturity			3,040,000	3,040,000	0	0
	011832UM2	4.000%	2004	Jul	Serial Maturity			2,015,000	0	0	2,015,000
	011832UL4	3.000%	2004	Jul	Serial Maturity			1,195,000	0	0	1,195,000
	011832UN0	3.000%	2005	Jul	Serial Maturity			700,000	0	0	700,000
	011832UP5	4.000%	2005	Jul	Serial Maturity			2,635,000	0	0	2,635,000
	011832UQ3	3.000%	2006	Jul	Serial Maturity			1,100,000	0	0	1,100,000
	011832UR1	5.000%	2006	Jul	Serial Maturity			2,365,000	0	0	2,365,000
	011832US9	3.000%	2007	Jul	Serial Maturity			500,000	0	0	500,000
	011832UT7	4.000%	2007	Jul	Serial Maturity			3,115,000	0	0	3,115,000
	011832UV2	5.000%	2008	Jul	Serial Maturity			3,155,000	0	0	3,155,000
	011832UU4	3.000%	2008	Jul	Serial Maturity			610,000	0	0	610,000
	011832UX8	5.000%	2009	Jul	Serial Maturity			3,770,000	0	0	3,770,000
	011832UW0	3.125%	2009	Jul	Serial Maturity			180,000	0	0	180,000
	011832UY6	3.400%	2010	Jul	Serial Maturity			140,000	0	0	140,000
	011832UZ3	5.000%	2010	Jul	Serial Maturity			4,005,000	0	0	4,005,000
	011832VB5	5.000%	2011	Jul	Serial Maturity			3,995,000	0	0	3,995,000
	011832VA7	3.500%	2011	Jul	Serial Maturity			385,000	0	0	385,000
							SC02A Total	**$32,905,000**	**$3,040,000**	**$0**	**$29,865,000**

SC02B State Capital Project Bonds, 2002 Series B — Fund: **693** Bond Yield: Indenture: **12/1/1998** Delivery: **12/5/2002** Dated: **12/5/2002** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832UH3		2023	Jan	Sinking Fund	Variable		3,530,000	0	0	3,530,000
	011832UH3		2023	Jul	Sinking Fund	Variable		3,600,000	0	0	3,600,000
	011832UH3		2024	Jan	Sinking Fund	Variable		3,675,000	0	0	3,675,000
	011832UH3		2024	Jul	Term Maturity	Variable		3,750,000	0	0	3,750,000
							SC02B Total	**$14,555,000**	**$0**	**$0**	**$14,555,000**

SC02C State Capital Project Bonds, 2002 Series C — Fund: **693** Bond Yield: Indenture: **12/1/1998** Delivery: **12/5/2002** Dated: **12/5/2002** — *AAA/A-1+* *Aaa/VMIG-1* *AAA/F1+*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832UJ9		2012	Jul	Sinking Fund	Variable		2,295,000	0	0	2,295,000
	011832UJ9		2013	Jan	Sinking Fund	Variable		2,345,000	0	0	2,345,000
	011832UJ9		2013	Jul	Sinking Fund	Variable		2,400,000	0	0	2,400,000
	011832UJ9		2014	Jan	Sinking Fund	Variable		2,450,000	0	0	2,450,000
	011832UJ9		2014	Jul	Sinking Fund	Variable		2,505,000	0	0	2,505,000
	011832UJ9		2015	Jan	Sinking Fund	Variable		2,555,000	0	0	2,555,000
	011832UJ9		2015	Jul	Sinking Fund	Variable		2,610,000	0	0	2,610,000
	011832UJ9		2016	Jan	Sinking Fund	Variable		2,670,000	0	0	2,670,000
	011832UJ9		2016	Jul	Sinking Fund	Variable		2,725,000	0	0	2,725,000
	011832UJ9		2017	Jan	Sinking Fund	Variable		2,785,000	0	0	2,785,000
	011832UJ9		2017	Jul	Sinking Fund	Variable		2,845,000	0	0	2,845,000
	011832UJ9		2018	Jan	Sinking Fund	Variable		2,905,000	0	0	2,905,000
	011832UJ9		2018	Jul	Sinking Fund	Variable		2,970,000	0	0	2,970,000
	011832UJ9		2019	Jan	Sinking Fund	Variable		3,035,000	0	0	3,035,000
	011832UJ9		2019	Jul	Sinking Fund	Variable		3,100,000	0	0	3,100,000
	011832UJ9		2020	Jan	Sinking Fund	Variable		3,165,000	0	0	3,165,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
SC02C State Capital Project Bonds, 2002 Series C				Fund: **693**	Bond Yield:	Indenture: **12/1/1998**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832UJ9		2020	Jul	Sinking Fund	Variable		3,235,000	0	0	3,235,000
011832UJ9		2021	Jan	Sinking Fund	Variable		3,305,000	0	0	3,305,000
011832UJ9		2021	Jul	Sinking Fund	Variable		3,375,000	0	0	3,375,000
011832UJ9		2022	Jan	Sinking Fund	Variable		3,450,000	0	0	3,450,000
011832UJ9		2022	Jul	Term Maturity	Variable		3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
CHINA Mortgage Revenue Refunding Bonds - Chinook Apts (A)				Fund: **892**	Bond Yield: **6.404%**	Indenture:	Delivery: **8/6/1996**	Dated: **6/25/1996**	*AAA*	*Aaa* / *AAA*
011831A20	5.600%	1997	Jan	Sinking Fund			30,000	30,000	0	0
011831A20	5.600%	1998	Jan	Sinking Fund			35,000	35,000	0	0
011831A20	5.600%	1999	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2000	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2001	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2002	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2003	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2004	Jan	Sinking Fund			50,000	0	0	50,000
011831A20	5.600%	2005	Jan	Sinking Fund			55,000	0	0	55,000
011831A20	5.600%	2006	Jan	Sinking Fund			55,000	0	0	55,000
011831A38	6.350%	2007	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2008	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2009	Jan	Sinking Fund			65,000	0	0	65,000
011831A38	6.350%	2010	Jan	Sinking Fund			70,000	0	0	70,000
011831A38	6.350%	2011	Jan	Sinking Fund			75,000	0	0	75,000
011831A38	6.350%	2012	Jan	Sinking Fund			80,000	0	0	80,000
011831A38	6.350%	2013	Jan	Sinking Fund			85,000	0	0	85,000
011831A38	6.350%	2014	Jan	Sinking Fund			90,000	0	0	90,000
011831A38	6.350%	2015	Jan	Sinking Fund			95,000	0	0	95,000
011831A38	6.350%	2016	Jan	Sinking Fund			100,000	0	0	100,000
011831A46	6.550%	2017	Jan	Sinking Fund			110,000	0	0	110,000
011831A46	6.550%	2018	Jan	Sinking Fund			115,000	0	0	115,000
011831A46	6.550%	2019	Jan	Sinking Fund			120,000	0	0	120,000
011831A46	6.550%	2020	Jan	Sinking Fund			130,000	0	0	130,000
011831A46	6.550%	2021	Jan	Sinking Fund			140,000	0	0	140,000
011831A46	6.550%	2022	Jan	Sinking Fund			145,000	0	0	145,000
011831A46	6.550%	2023	Jan	Sinking Fund			155,000	0	0	155,000
011831A46	6.550%	2024	Jan	Term Maturity			165,000	0	0	165,000
						CHINA Total	**$2,300,000**	**$280,000**	**$0**	**$2,020,000**
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: **892**	Bond Yield: **6.423%**	Indenture:	Delivery: **8/6/1996**	Dated: **6/25/1996**	*AAA*	*Aaa* / *AAA*
011831A53	5.600%	1997	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1998	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1999	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2000	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2001	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2002	Jan	Sinking Fund			15,000	15,000	0	0
011831A53	5.600%	2003	Jan	Sinking Fund			20,000	20,000	0	0
011831A53	5.600%	2004	Jan	Sinking Fund			20,000	0	0	20,000
011831A53	5.600%	2005	Jan	Sinking Fund			65,000	0	0	65,000
011831A53	5.600%	2006	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2007	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2008	Jan	Sinking Fund			75,000	0	0	75,000
011831A61	6.350%	2009	Jan	Sinking Fund			80,000	0	0	80,000
011831A61	6.350%	2010	Jan	Sinking Fund			85,000	0	0	85,000
011831A61	6.350%	2011	Jan	Sinking Fund			90,000	0	0	90,000
011831A61	6.350%	2012	Jan	Sinking Fund			95,000	0	0	95,000
011831A61	6.350%	2013	Jan	Sinking Fund			105,000	0	0	105,000
011831A61	6.350%	2014	Jan	Sinking Fund			110,000	0	0	110,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and F*	*Moodys* *Fitch*
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: **892**	Bond Yield: **6.423%**	Indenture:	Delivery: **8/6/1996**	Dated: **6/25/1996**	*AAA*	*Aaa* *AAA*
011831A61	6.350%	2015	Jan	Sinking Fund			115,000	0	0	115,000
011831A61	6.350%	2016	Jan	Sinking Fund			125,000	0	0	125,000
011831A79	6.550%	2017	Jan	Sinking Fund			130,000	0	0	130,000
011831A79	6.550%	2018	Jan	Sinking Fund			140,000	0	0	140,000
011831A79	6.550%	2019	Jan	Sinking Fund			150,000	0	0	150,000
011831A79	6.550%	2020	Jan	Sinking Fund			160,000	0	0	160,000
011831A79	6.550%	2021	Jan	Sinking Fund			170,000	0	0	170,000
011831A79	6.550%	2022	Jan	Sinking Fund			180,000	0	0	180,000
011831A79	6.550%	2023	Jan	Term Maturity			190,000	0	0	190,000
						COHOB Total	**$2,300,000**	**$75,000**	**$0**	**$2,225,000**
						Other Bonds (TE) Total	**$2,208,880,874**	**$211,895,000**	**$441,525,000**	**$1,555,460,874**
						Tax-Exempt Total	**$4,313,966,227**	**$281,210,000**	**$1,174,105,000**	**$2,858,651,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P*	*Moodys* *Fitch*
E001D Mortgage Revenue Bonds, 2000 Series D				Fund: **484**	Bond Yield: **5.929%**	Indenture: **8/15/1996**	Delivery: **11/14/200**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LK6	7.000%	2003	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LL4	7.070%	2004	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LM2	7.170%	2005	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LV2	7.250%	2006	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LW0	7.300%	2007	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LT7	7.320%	2008	Jun	Sinking Fund			490,000	0	110,000	380,000
011832LT7	7.320%	2008	Dec	Sinking Fund			515,000	0	120,000	395,000
011832LT7	7.320%	2009	Jun	Sinking Fund			535,000	0	120,000	415,000
011832LT7	7.320%	2009	Dec	Sinking Fund			550,000	0	125,000	425,000
011832LT7	7.320%	2010	Jun	Sinking Fund			565,000	0	130,000	435,000
011832LT7	7.320%	2010	Dec	Sinking Fund			585,000	0	135,000	450,000
011832LT7	7.320%	2011	Jun	Sinking Fund			615,000	0	140,000	475,000
011832LT7	7.320%	2011	Dec	Sinking Fund			635,000	0	145,000	490,000
011832LT7	7.320%	2012	Jun	Sinking Fund			660,000	0	150,000	510,000
011832LT7	7.320%	2012	Dec	Sinking Fund			660,000	0	150,000	510,000
011832LT7	7.320%	2013	Jun	Sinking Fund			685,000	0	155,000	530,000
011832LT7	7.320%	2013	Dec	Sinking Fund			710,000	0	165,000	545,000
011832LT7	7.320%	2014	Jun	Sinking Fund			735,000	0	170,000	565,000
011832LT7	7.320%	2014	Dec	Sinking Fund			770,000	0	170,000	600,000
011832LT7	7.320%	2015	Jun	Sinking Fund			790,000	0	185,000	605,000
011832LT7	7.320%	2015	Dec	Sinking Fund			840,000	0	190,000	650,000
011832LT7	7.320%	2016	Jun	Sinking Fund			890,000	0	200,000	690,000
011832LT7	7.320%	2016	Dec	Sinking Fund			920,000	0	210,000	710,000
011832LT7	7.320%	2017	Jun	Sinking Fund			960,000	0	220,000	740,000
011832LT7	7.320%	2017	Dec	Sinking Fund			995,000	0	225,000	770,000
011832LT7	7.320%	2018	Jun	Sinking Fund			1,020,000	0	235,000	785,000
011832LT7	7.320%	2018	Dec	Sinking Fund			1,060,000	0	240,000	820,000
011832LT7	7.320%	2019	Jun	Sinking Fund			1,075,000	0	245,000	830,000
011832LT7	7.320%	2019	Dec	Sinking Fund			1,120,000	0	255,000	865,000
011832LT7	7.320%	2020	Jun	Sinking Fund			1,160,000	0	265,000	895,000
011832LT7	7.320%	2020	Dec	Term Maturity			1,200,000	0	275,000	925,000
						E001D Total	**$25,740,000**	**$0**	**$9,730,000**	**$16,010,000**
E021B Home Mortgage Revenue Bonds, 2002 Series B				Fund: **486**	Bond Yield: **4.553%**	Indenture: **5/1/2002**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
011832PY2		2036	Dec	Stated Maturity	Variable		30,000,000	0	5,745,000	24,255,000
						E021B Total	**$30,000,000**	**$0**	**$5,745,000**	**$24,255,000**
						Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total	**$55,740,000**	**$0**	**$15,475,000**	**$40,265,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
HD93D Housing Development Bonds, 1993 Series D				Fund: **260**	Bond Yield: **7.038%**	Indenture: **12/1/1991**	Delivery: **9/23/1993**	Dated: **9/1/1993**	*AA-*	*Aa2* / *N/A*
011831MM3	3.600%	1994	Dec	Serial Maturity			55,000	55,000	0	0
011831MS0	4.100%	1995	Dec	Serial Maturity			55,000	55,000	0	0
011831MX9	4.550%	1996	Dec	Serial Maturity			60,000	60,000	0	0
011831NC4	5.050%	1997	Dec	Serial Maturity			60,000	60,000	0	0
011831NH3	5.300%	1998	Dec	Serial Maturity			65,000	65,000	0	0
011831NN0	5.600%	1999	Dec	Serial Maturity			70,000	70,000	0	0
011831NT7	5.700%	2000	Dec	Serial Maturity			75,000	75,000	0	0
011831NY6	5.850%	2001	Dec	Serial Maturity			80,000	80,000	0	0
011831PD0	5.950%	2002	Dec	Serial Maturity			85,000	85,000	0	0
011831PJ7	6.050%	2003	Dec	Serial Maturity			90,000	0	0	90,000
011831PP3	6.850%	2004	Dec	Sinking Fund			95,000	0	0	95,000
011831PP3	6.850%	2005	Dec	Sinking Fund			100,000	0	0	100,000
011831PP3	6.850%	2006	Dec	Sinking Fund			110,000	0	0	110,000
011831PP3	6.850%	2007	Dec	Sinking Fund			115,000	0	0	115,000
011831PP3	6.850%	2008	Dec	Sinking Fund			125,000	0	0	125,000
011831PP3	6.850%	2009	Dec	Sinking Fund			135,000	0	0	135,000
011831PP3	6.850%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831PP3	6.850%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831PP3	6.850%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831PP3	6.850%	2013	Dec	Term Maturity			175,000	0	0	175,000
011831PU2	7.100%	2014	Dec	Sinking Fund			190,000	0	0	190,000
011831PU2	7.100%	2015	Dec	Sinking Fund			200,000	0	0	200,000
011831PU2	7.100%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PU2	7.100%	2017	Dec	Sinking Fund			235,000	0	0	235,000
011831PU2	7.100%	2018	Dec	Sinking Fund			250,000	0	0	250,000
011831PU2	7.100%	2019	Dec	Sinking Fund			270,000	0	0	270,000
011831PU2	7.100%	2020	Dec	Sinking Fund			290,000	0	0	290,000
011831PU2	7.100%	2021	Dec	Sinking Fund			310,000	0	0	310,000
011831PU2	7.100%	2022	Dec	Sinking Fund			335,000	0	0	335,000
011831PU2	7.100%	2023	Dec	Term Maturity			360,000	0	0	360,000
						HD93D Total	**$4,675,000**	**$605,000**	**$0**	**$4,070,000**
HD93E Housing Development Bonds, 1993 Series E				Fund: **260**	Bond Yield: **6.954%**	Indenture: **12/1/1991**	Delivery: **9/23/1993**	Dated: **9/1/1993**	*AA-*	*Aa2* / *N/A*
011831MN1	3.600%	1994	Dec	Serial Maturity			290,000	290,000	0	0
011831MT8	4.100%	1995	Dec	Serial Maturity			300,000	300,000	0	0
011831MY7	4.550%	1996	Dec	Serial Maturity			310,000	310,000	0	0
011831ND2	5.050%	1997	Dec	Serial Maturity			325,000	325,000	0	0
011831NJ9	5.300%	1998	Dec	Serial Maturity			345,000	345,000	0	0
011831NP5	5.600%	1999	Dec	Serial Maturity			365,000	365,000	0	0
011831NU4	5.700%	2000	Dec	Serial Maturity			390,000	390,000	0	0
011831NZ3	5.850%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PE8	5.950%	2002	Dec	Serial Maturity			195,000	195,000	0	0
011831PK4	6.050%	2003	Dec	Serial Maturity			210,000	0	0	210,000
011831PW8	6.600%	2004	Dec	Sinking Fund			220,000	0	0	220,000
011831PW8	6.600%	2005	Dec	Sinking Fund			235,000	0	0	235,000
011831PW8	6.600%	2006	Dec	Sinking Fund			255,000	0	0	255,000
011831PW8	6.600%	2007	Dec	Sinking Fund			270,000	0	0	270,000
011831PW8	6.600%	2008	Dec	Term Maturity			290,000	0	0	290,000
011831PQ1	6.850%	2009	Dec	Sinking Fund			315,000	0	0	315,000
011831PQ1	6.850%	2010	Dec	Sinking Fund			335,000	0	0	335,000
011831PQ1	6.850%	2011	Dec	Sinking Fund			360,000	0	0	360,000
011831PQ1	6.850%	2012	Dec	Sinking Fund			385,000	0	0	385,000
011831PQ1	6.850%	2013	Dec	Term Maturity			415,000	0	0	415,000
011831PV0	7.100%	2014	Dec	Sinking Fund			440,000	0	0	440,000
011831PV0	7.100%	2015	Dec	Sinking Fund			475,000	0	0	475,000
011831PV0	7.100%	2016	Dec	Sinking Fund			510,000	0	0	510,000
011831PV0	7.100%	2017	Dec	Sinking Fund			550,000	0	0	550,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
HD93E Housing Development Bonds, 1993 Series E				Fund: **260**	Bond Yield: **6.954%**	Indenture: **12/1/1991**	Delivery: **9/23/1993**	Dated: **9/1/1993**	*AA-*	*Aa2* / *N/A*
011831PV0	7.100%	2018	Dec	Sinking Fund			590,000	0	0	590,000
011831PV0	7.100%	2019	Dec	Sinking Fund			635,000	0	0	635,000
011831PV0	7.100%	2020	Dec	Sinking Fund			685,000	0	0	685,000
011831PV0	7.100%	2021	Dec	Sinking Fund			735,000	0	0	735,000
011831PV0	7.100%	2022	Dec	Sinking Fund			790,000	0	0	790,000
011831PV0	7.100%	2023	Dec	Term Maturity			850,000	0	0	850,000
						HD93E Total	**$12,255,000**	**$2,705,000**	**$0**	**$9,550,000**
HD97C Housing Development Bonds, 1997 Series C				Fund: **260**	Bond Yield: **7.610%**	Indenture: **12/1/1991**	Delivery: **10/23/199**	Dated: **10/15/199**	*AA-*	*Aa2* / *AA+*
011831L36	6.800%	1998	Dec	Sinking Fund			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinking Fund			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinking Fund			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinking Fund			255,000	255,000	0	0
011831L36	6.800%	2002	Dec	Sinking Fund			270,000	270,000	0	0
011831L36	6.800%	2003	Dec	Sinking Fund			290,000	0	0	290,000
011831L36	6.800%	2004	Dec	Sinking Fund			310,000	0	0	310,000
011831L36	6.800%	2005	Dec	Sinking Fund			330,000	0	0	330,000
011831L36	6.800%	2006	Dec	Sinking Fund			355,000	0	0	355,000
011831L36	6.800%	2007	Dec	Term Maturity			380,000	0	0	380,000
011831L44	7.350%	2008	Dec	Sinking Fund			405,000	0	0	405,000
011831L44	7.350%	2009	Dec	Sinking Fund			435,000	0	0	435,000
011831L44	7.350%	2010	Dec	Sinking Fund			465,000	0	0	465,000
011831L44	7.350%	2011	Dec	Sinking Fund			500,000	0	0	500,000
011831L44	7.350%	2012	Dec	Sinking Fund			540,000	0	0	540,000
011831L44	7.350%	2013	Dec	Sinking Fund			580,000	0	0	580,000
011831L44	7.350%	2014	Dec	Sinking Fund			625,000	0	0	625,000
011831L44	7.350%	2015	Dec	Sinking Fund			670,000	0	0	670,000
011831L44	7.350%	2016	Dec	Sinking Fund			720,000	0	0	720,000
011831L44	7.350%	2017	Dec	Term Maturity			770,000	0	0	770,000
011831L51	7.550%	2018	Dec	Sinking Fund			830,000	0	0	830,000
011831L51	7.550%	2019	Dec	Sinking Fund			890,000	0	0	890,000
011831L51	7.550%	2020	Dec	Sinking Fund			960,000	0	0	960,000
011831L51	7.550%	2021	Dec	Sinking Fund			1,030,000	0	0	1,030,000
011831L51	7.550%	2022	Dec	Sinking Fund			1,110,000	0	0	1,110,000
011831L51	7.550%	2023	Dec	Sinking Fund			1,195,000	0	0	1,195,000
011831L51	7.550%	2024	Dec	Sinking Fund			1,285,000	0	0	1,285,000
011831L51	7.550%	2025	Dec	Sinking Fund			1,380,000	0	0	1,380,000
011831L51	7.550%	2026	Dec	Sinking Fund			1,485,000	0	0	1,485,000
011831L51	7.550%	2027	Dec	Sinking Fund			1,600,000	0	0	1,600,000
011831L51	7.550%	2028	Dec	Sinking Fund			1,720,000	0	0	1,720,000
011831L51	7.550%	2029	Dec	Term Maturity			1,850,000	0	0	1,850,000
						HD97C Total	**$23,895,000**	**$1,185,000**	**$0**	**$22,710,000**
				Multifamily Housing Development Bonds (T) Total			**$40,825,000**	**$4,495,000**	**$0**	**$36,330,000**
Other Bonds (T)				**Taxable**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
GH03A General Housing Purpose Bonds, 2003 Series A				Fund: **650**	Bond Yield:	Indenture: **2/1/1994**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832VC3		2004	Dec	Sinking Fund	Variable		7,205,000	0	0	7,205,000
011832VC3		2005	Dec	Sinking Fund	Variable		5,165,000	0	0	5,165,000
011832VC3		2006	Dec	Sinking Fund	Variable		5,350,000	0	0	5,350,000
011832VC3		2007	Dec	Sinking Fund	Variable		5,540,000	0	0	5,540,000
011832VC3		2008	Dec	Sinking Fund	Variable		5,735,000	0	0	5,735,000
011832VC3		2009	Dec	Sinking Fund	Variable		5,940,000	0	0	5,940,000
011832VC3		2010	Dec	Sinking Fund	Variable		6,150,000	0	0	6,150,000
011832VC3		2011	Dec	Sinking Fund	Variable		6,365,000	0	0	6,365,000
011832VC3		2012	Dec	Sinking Fund	Variable		6,590,000	0	0	6,590,000
011832VC3		2013	Dec	Sinking Fund	Variable		6,830,000	0	0	6,830,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
GH03A General Housing Purpose Bonds, 2003 Series A				Fund: **650**	Bond Yield:		Indenture: **2/1/1994**	Delivery: **11/6/2003** Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832VC3		2014	Dec	Sinking Fund	Variable		7,070,000	0	0	7,070,000
011832VC3		2015	Dec	Sinking Fund	Variable		7,320,000	0	0	7,320,000
011832VC3		2016	Dec	Sinking Fund	Variable		7,580,000	0	0	7,580,000
011832VC3		2017	Dec	Sinking Fund	Variable		7,850,000	0	0	7,850,000
011832VC3		2018	Dec	Sinking Fund	Variable		8,130,000	0	0	8,130,000
011832VC3		2019	Dec	Sinking Fund	Variable		8,415,000	0	0	8,415,000
011832VC3		2020	Dec	Sinking Fund	Variable		8,715,000	0	0	8,715,000
011832VC3		2021	Dec	Sinking Fund	Variable		9,025,000	0	0	9,025,000
011832VC3		2022	Dec	Sinking Fund	Variable		9,345,000	0	0	9,345,000
011832VC3		2023	Dec	Term Maturity	Variable		9,675,000	0	0	9,675,000
						GH03A Total	**$143,995,000**	**$0**	**$0**	**$143,995,000**
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield:		Indenture: **7/1/2001**	Delivery: **8/2/2001** Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
011832MZ2		2001	Dec	Sinking Fund	Variable		110,000	110,000	0	0
011832MZ2		2002	Jun	Sinking Fund	Variable		245,000	245,000	0	0
011832MZ2		2002	Dec	Sinking Fund	Variable		215,000	215,000	0	0
011832MZ2		2003	Jun	Sinking Fund	Variable		530,000	530,000	0	0
011832MZ2		2003	Dec	Sinking Fund	Variable		550,000	0	0	550,000
011832MZ2		2004	Jun	Sinking Fund	Variable		570,000	0	0	570,000
011832MZ2		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MZ2		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MZ2		2005	Dec	Sinking Fund	Variable		630,000	0	0	630,000
011832MZ2		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MZ2		2006	Dec	Sinking Fund	Variable		680,000	0	0	680,000
011832MZ2		2007	Jun	Sinking Fund	Variable		700,000	0	0	700,000
011832MZ2		2007	Dec	Sinking Fund	Variable		730,000	0	0	730,000
011832MZ2		2008	Jun	Sinking Fund	Variable		750,000	0	0	750,000
011832MZ2		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MZ2		2009	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832MZ2		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MZ2		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MZ2		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MZ2		2011	Jun	Sinking Fund	Variable		925,000	0	0	925,000
011832MZ2		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MZ2		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MZ2		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MZ2		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MZ2		2013	Dec	Sinking Fund	Variable		1,105,000	0	0	1,105,000
011832MZ2		2014	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MZ2		2014	Dec	Sinking Fund	Variable		1,185,000	0	0	1,185,000
011832MZ2		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MZ2		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MZ2		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MZ2		2016	Dec	Sinking Fund	Variable		1,340,000	0	0	1,340,000
011832MZ2		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MZ2		2017	Dec	Sinking Fund	Variable		1,405,000	0	0	1,405,000
011832MZ2		2018	Jun	Sinking Fund	Variable		1,450,000	0	0	1,450,000
011832MZ2		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MZ2		2019	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MZ2		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MZ2		2020	Jun	Sinking Fund	Variable		1,670,000	0	0	1,670,000
011832MZ2		2020	Dec	Sinking Fund	Variable		1,735,000	0	0	1,735,000
011832MZ2		2021	Jun	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MZ2		2021	Dec	Sinking Fund	Variable		1,860,000	0	0	1,860,000
011832MZ2		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MZ2		2022	Dec	Sinking Fund	Variable		1,990,000	0	0	1,990,000
011832MZ2		2023	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield:	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MZ2		2023	Dec	Sinking Fund	Variable		2,135,000	0	0	2,135,000
011832MZ2		2024	Jun	Sinking Fund	Variable		2,215,000	0	0	2,215,000
011832MZ2		2024	Dec	Sinking Fund	Variable		2,290,000	0	0	2,290,000
011832MZ2		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MZ2		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MZ2		2026	Jun	Sinking Fund	Variable		2,550,000	0	0	2,550,000
011832MZ2		2026	Dec	Sinking Fund	Variable		2,635,000	0	0	2,635,000
011832MZ2		2027	Jun	Sinking Fund	Variable		2,735,000	0	0	2,735,000
011832MZ2		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MZ2		2028	Jun	Sinking Fund	Variable		2,930,000	0	0	2,930,000
011832MZ2		2028	Dec	Sinking Fund	Variable		3,035,000	0	0	3,035,000
011832MZ2		2029	Jun	Sinking Fund	Variable		3,135,000	0	0	3,135,000
011832MZ2		2029	Dec	Sinking Fund	Variable		3,245,000	0	0	3,245,000
011832MZ2		2030	Jun	Sinking Fund	Variable		3,345,000	0	0	3,345,000
011832MZ2		2030	Dec	Sinking Fund	Variable		3,440,000	0	0	3,440,000
011832MZ2		2031	Jun	Sinking Fund	Variable		3,500,000	0	0	3,500,000
011832MZ2		2031	Dec	Sinking Fund	Variable		3,155,000	0	0	3,155,000
011832MZ2		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MZ2		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000
						GP01C Total	**$100,000,000**	**$1,100,000**	**$0**	**$98,900,000**
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield:	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MX7		2001	Dec	Sinking Fund	Variable		115,000	115,000	0	0
011832MX7		2002	Jun	Sinking Fund	Variable		240,000	240,000	0	0
011832MX7		2002	Dec	Sinking Fund	Variable		220,000	220,000	0	0
011832MX7		2003	Jun	Sinking Fund	Variable		530,000	530,000	0	0
011832MX7		2003	Dec	Sinking Fund	Variable		550,000	0	195,000	355,000
011832MX7		2004	Jun	Sinking Fund	Variable		565,000	0	200,000	365,000
011832MX7		2004	Dec	Sinking Fund	Variable		590,000	0	210,000	380,000
011832MX7		2005	Jun	Sinking Fund	Variable		610,000	0	220,000	390,000
011832MX7		2005	Dec	Sinking Fund	Variable		635,000	0	225,000	410,000
011832MX7		2006	Jun	Sinking Fund	Variable		655,000	0	235,000	420,000
011832MX7		2006	Dec	Sinking Fund	Variable		675,000	0	240,000	435,000
011832MX7		2007	Jun	Sinking Fund	Variable		705,000	0	250,000	455,000
011832MX7		2007	Dec	Sinking Fund	Variable		725,000	0	260,000	465,000
011832MX7		2008	Jun	Sinking Fund	Variable		755,000	0	270,000	485,000
011832MX7		2008	Dec	Sinking Fund	Variable		780,000	0	280,000	500,000
011832MX7		2009	Jun	Sinking Fund	Variable		805,000	0	290,000	515,000
011832MX7		2009	Dec	Sinking Fund	Variable		835,000	0	300,000	535,000
011832MX7		2010	Jun	Sinking Fund	Variable		865,000	0	310,000	555,000
011832MX7		2010	Dec	Sinking Fund	Variable		895,000	0	320,000	575,000
011832MX7		2011	Jun	Sinking Fund	Variable		930,000	0	330,000	600,000
011832MX7		2011	Dec	Sinking Fund	Variable		960,000	0	345,000	615,000
011832MX7		2012	Jun	Sinking Fund	Variable		995,000	0	355,000	640,000
011832MX7		2012	Dec	Sinking Fund	Variable		1,030,000	0	370,000	660,000
011832MX7		2013	Jun	Sinking Fund	Variable		1,065,000	0	380,000	685,000
011832MX7		2013	Dec	Sinking Fund	Variable		1,100,000	0	395,000	705,000
011832MX7		2014	Jun	Sinking Fund	Variable		1,145,000	0	410,000	735,000
011832MX7		2014	Dec	Sinking Fund	Variable		1,180,000	0	420,000	760,000
011832MX7		2015	Jun	Sinking Fund	Variable		1,225,000	0	440,000	785,000
011832MX7		2015	Dec	Sinking Fund	Variable		1,270,000	0	455,000	815,000
011832MX7		2016	Jun	Sinking Fund	Variable		1,315,000	0	470,000	845,000
011832MX7		2016	Dec	Sinking Fund	Variable		1,345,000	0	480,000	865,000
011832MX7		2017	Jun	Sinking Fund	Variable		1,355,000	0	485,000	870,000
011832MX7		2017	Dec	Sinking Fund	Variable		1,400,000	0	500,000	900,000
011832MX7		2018	Jun	Sinking Fund	Variable		1,455,000	0	520,000	935,000
011832MX7		2018	Dec	Sinking Fund	Variable		1,505,000	0	540,000	965,000

Other Bonds (T) — **Taxable** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

GP01D Governmental Purpose Bonds, 2001 Series D — Fund: **648** Bond Yield: Indenture: **7/1/2001** Delivery: **8/2/2001** Dated: **8/2/2001** — *AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832MX7		2019	Jun	Sinking Fund	Variable		1,555,000	0	555,000	1,000,000
011832MX7		2019	Dec	Sinking Fund	Variable		1,615,000	0	575,000	1,040,000
011832MX7		2020	Jun	Sinking Fund	Variable		1,675,000	0	600,000	1,075,000
011832MX7		2020	Dec	Sinking Fund	Variable		1,730,000	0	620,000	1,110,000
011832MX7		2021	Jun	Sinking Fund	Variable		1,795,000	0	640,000	1,155,000
011832MX7		2021	Dec	Sinking Fund	Variable		1,855,000	0	665,000	1,190,000
011832MX7		2022	Jun	Sinking Fund	Variable		1,925,000	0	690,000	1,235,000
011832MX7		2022	Dec	Sinking Fund	Variable		1,995,000	0	715,000	1,280,000
011832MX7		2023	Jun	Sinking Fund	Variable		2,060,000	0	735,000	1,325,000
011832MX7		2023	Dec	Sinking Fund	Variable		2,140,000	0	765,000	1,375,000
011832MX7		2024	Jun	Sinking Fund	Variable		2,210,000	0	790,000	1,420,000
011832MX7		2024	Dec	Sinking Fund	Variable		2,295,000	0	820,000	1,475,000
011832MX7		2025	Jun	Sinking Fund	Variable		2,375,000	0	850,000	1,525,000
011832MX7		2025	Dec	Sinking Fund	Variable		2,460,000	0	880,000	1,580,000
011832MX7		2026	Jun	Sinking Fund	Variable		2,545,000	0	910,000	1,635,000
011832MX7		2026	Dec	Sinking Fund	Variable		2,640,000	0	945,000	1,695,000
011832MX7		2027	Jun	Sinking Fund	Variable		2,730,000	0	975,000	1,755,000
011832MX7		2027	Dec	Sinking Fund	Variable		2,830,000	0	1,010,000	1,820,000
011832MX7		2028	Jun	Sinking Fund	Variable		2,935,000	0	1,050,000	1,885,000
011832MX7		2028	Dec	Sinking Fund	Variable		3,030,000	0	1,085,000	1,945,000
011832MX7		2029	Jun	Sinking Fund	Variable		3,140,000	0	1,120,000	2,020,000
011832MX7		2029	Dec	Sinking Fund	Variable		3,240,000	0	1,160,000	2,080,000
011832MX7		2030	Jun	Sinking Fund	Variable		3,350,000	0	1,195,000	2,155,000
011832MX7		2030	Dec	Sinking Fund	Variable		3,435,000	0	1,225,000	2,210,000
011832MX7		2031	Jun	Sinking Fund	Variable		3,505,000	0	1,250,000	2,255,000
011832MX7		2031	Dec	Sinking Fund	Variable		3,150,000	0	1,120,000	2,030,000
011832MX7		2032	Jun	Sinking Fund	Variable		2,300,000	0	815,000	1,485,000
011832MX7		2032	Dec	Term Maturity	Variable		2,460,000	0	875,000	1,585,000
						GP01D Total	**$100,000,000**	**$1,105,000**	**$35,335,000**	**$63,560,000**
						Other Bonds (T) Total	**$343,995,000**	**$2,205,000**	**$35,335,000**	**$306,455,000**
						Taxable Total	**$440,560,000**	**$6,700,000**	**$50,810,000**	**$383,050,000**
						Corporate Total	**$4,754,526,227**	**$287,910,000**	**$1,224,915,000**	**$3,241,701,227**

Division of Public Housing Federally Subsidized Debt — **Tax-Exempt** **Public Housing** — *Dates* — *S and P* *Moodys* *Fitch*

PFWP1 Wrangell Project Home Ownership Note — Fund: **240** Bond Yield: Indenture: Delivery: Dated: — *N/A* *N/A* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
N/A	3.000%	2002	Jun	Stated Maturity			529,625	529,625	0	0
N/A	3.000%	2002	Jul	Stated Maturity			2,044	2,044	0	0
N/A	3.000%	2002	Aug	Stated Maturity			2,049	2,049	0	0
N/A	3.000%	2002	Sep	Stated Maturity			2,054	2,054	0	0
N/A	3.000%	2002	Oct	Stated Maturity			2,059	2,059	0	0
N/A	3.000%	2002	Nov	Stated Maturity			2,064	2,064	0	0
N/A	3.000%	2002	Dec	Stated Maturity			2,069	2,069	0	0
N/A	3.000%	2003	Jan	Stated Maturity			2,075	2,075	0	0
N/A	3.000%	2003	Feb	Stated Maturity			2,080	2,080	0	0
N/A	3.000%	2003	Mar	Stated Maturity			2,085	2,085	0	0
N/A	3.000%	2003	Apr	Stated Maturity			2,090	2,090	0	0
N/A	3.000%	2003	May	Stated Maturity			2,095	2,095	0	0
N/A	3.000%	2003	Jun	Stated Maturity			2,101	2,101	0	0
N/A	3.000%	2003	Jul	Stated Maturity			2,106	2,106	0	0
N/A	3.000%	2003	Aug	Stated Maturity			2,111	2,111	0	0
N/A	3.000%	2003	Sep	Stated Maturity			2,116	2,116	0	0
N/A	3.000%	2003	Oct	Stated Maturity			2,122	2,122	0	0
N/A	3.000%	2003	Nov	Stated Maturity			2,127	2,127	0	0
N/A	3.000%	2003	Dec	Stated Maturity			2,132	0	0	2,132
N/A	3.000%	2004	Jan	Stated Maturity			2,138	0	0	2,138

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Division of Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**		*Dates*		*S and P* / *Moodys*	*Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield:	Indenture:	Delivery:	Dated:	N/A / N/A	N/A
N/A	3.000%	2004	Feb	Stated Maturity			2,143	0	0	2,143
N/A	3.000%	2004	Mar	Stated Maturity			2,148	0	0	2,148
N/A	3.000%	2004	Apr	Stated Maturity			2,154	0	0	2,154
N/A	3.000%	2004	May	Stated Maturity			2,159	0	0	2,159
N/A	3.000%	2004	Jun	Stated Maturity			2,165	0	0	2,165
N/A	3.000%	2004	Jul	Stated Maturity			2,170	0	0	2,170
N/A	3.000%	2004	Aug	Stated Maturity			2,175	0	0	2,175
N/A	3.000%	2004	Sep	Stated Maturity			2,181	0	0	2,181
N/A	3.000%	2004	Oct	Stated Maturity			2,186	0	0	2,186
N/A	3.000%	2004	Nov	Stated Maturity			2,192	0	0	2,192
N/A	3.000%	2004	Dec	Stated Maturity			2,197	0	0	2,197
N/A	3.000%	2005	Jan	Stated Maturity			2,203	0	0	2,203
N/A	3.000%	2005	Feb	Stated Maturity			2,208	0	0	2,208
N/A	3.000%	2005	Mar	Stated Maturity			2,214	0	0	2,214
N/A	3.000%	2005	Apr	Stated Maturity			2,219	0	0	2,219
N/A	3.000%	2005	May	Stated Maturity			2,225	0	0	2,225
N/A	3.000%	2005	Jun	Stated Maturity			2,230	0	0	2,230
N/A	3.000%	2005	Jul	Stated Maturity			2,236	0	0	2,236
N/A	3.000%	2005	Aug	Stated Maturity			2,242	0	0	2,242
N/A	3.000%	2005	Sep	Stated Maturity			2,247	0	0	2,247
N/A	3.000%	2005	Oct	Stated Maturity			2,253	0	0	2,253
N/A	3.000%	2005	Nov	Stated Maturity			2,258	0	0	2,258
N/A	3.000%	2005	Dec	Stated Maturity			2,264	0	0	2,264
N/A	3.000%	2006	Jan	Stated Maturity			2,270	0	0	2,270
N/A	3.000%	2006	Feb	Stated Maturity			2,275	0	0	2,275
N/A	3.000%	2006	Mar	Stated Maturity			2,281	0	0	2,281
N/A	3.000%	2006	Apr	Stated Maturity			2,287	0	0	2,287
N/A	3.000%	2006	May	Stated Maturity			2,293	0	0	2,293
N/A	3.000%	2006	Jun	Stated Maturity			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Stated Maturity			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Stated Maturity			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Stated Maturity			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Stated Maturity			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Stated Maturity			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Stated Maturity			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Stated Maturity			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Stated Maturity			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Stated Maturity			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Stated Maturity			2,356	0	0	2,356
N/A	3.000%	2007	May	Stated Maturity			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Stated Maturity			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Stated Maturity			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Stated Maturity			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$565,073**	**$0**	**$101,427**
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				Fund: **240**	Bond Yield:	Indenture:	Delivery:	Dated:	N/A / N/A	N/A
N/A	1.000%	2007	Dec	Stated Maturity			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**
						Division of Public Housing Federally Subsidized Debt Total	**$1,161,201**	**$565,073**	**$0**	**$596,128**
						Tax-Exempt Total	**$1,161,201**	**$565,073**	**$0**	**$596,128**
						Public Housing Total	**$1,161,201**	**$565,073**	**$0**	**$596,128**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Total AHFC Bonds and Notes							**$4,755,687,428**	**$288,475,073**	**$1,224,915,000**	**$3,242,297,355**

Short Term Obligations Outstanding: (As of 11/30/03)	
Domestic Commercial Paper	114,630,000
Reverse Repurchase Agreement	0
Total	**$114,630,000**

Detail of Accreted Interest: (As of 9/30/03)	
Mortgage Revenue Bonds, 1996 Series A	4,072,363
Mortgage Revenue Bonds, 1997 Series A2	4,728,625
General Mortgage Revenue Bonds, 1997 Series A	4,947,726
Total Accreted Interest	**13,748,714**
Total All AHFC Bonds and Notes w/ Accreted Interest	**$3,256,046,069**

Detail of Conduit Debt: (As of 9/30/03)	
Mortgage Revenue Refunding Bonds Chinook Apts A	2,020,000
Mortgage Revenue Refunding Bonds Coho Park B	2,225,000
Total Conduit Debt	**4,245,000**
Total AHFC Bonds and Notes w/o Conduit Debt and before Accreted Interest	**$3,238,052,355**

PLEASE NOTE:

1. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
2. On2/23/94 AHFC issued GH94A in order to economically defease the two term bonds in the GH92A and redeem them on their earliest optional redemption date of 12/2/02.
3. Although the Official Statement for HD00Aand HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture. The $2,030,000 special redemption for HD00A on 6/3/03 was an unexpended proceeds call.
4. Some AHFC Bond transactions are separated into both tax-exempt and taxable series. E001D and E021B were taxable while E001A, E001B, E001C and E021A were tax-exempt. GP01C and GP01D were taxable while GP01A and GP01B were tax-exempt.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions. For GP01A and GP01B, AHFC pays 4.1427% fixed rate in exchange for 67% of 1-month USD LIBOR. For E021A, AHFC pays 4.103% - 4.343% fixed rate in exchange for 68% of 1-month USD LIBOR.
6. GP01A and GP01B were issued to partially refund $160,000,000 GP95A while GM02A was issued to partially refund $105,580,000 GM97A and $45,070,000 GM99A.
7. HD02B was issued to fully refund $4,755,000 HD91A and $3,260,000 HD92A.
8. For the State Capital Bonds issued in 2002, Series C is a variable rate with weekly resets, while Series B is an auction rate that is reset every 28 days. For SC02B, AHFC pays 3.77% fixed rate in exchange for 70% of 1-month USD LIBOR. For SC02C, AHFC pays 4.303% fixed rate in exchange for BMA plus a spread of 11.5 points.
9. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00 and $126,790,000 on 8/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.
10. AHFC has closed 181 Bond and Note transactions as of 9/30/03. This number of transactions included bonds and notes issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA as well as debt of NTSC.

1 **Collateralized Home Mortgage Bonds, 1990 Series A3**

			Prepayments	CPR	PSA
Fund: 479 Series Included:	E90A3/G/M	1-Month	$220,376	22.04%	367
Remaining Principal Balance:	$10,510,585	3-Months	$1,428,175	39.75%	662
Weighted Average Seasoning:	120	6-Months	$3,086,597	40.04%	667
Weighted Average Interest Rate:	6.926%	12-Months	$5,685,611	34.84%	581
Bond Yield:	6.997%	Life	$21,989,263	12.68%	211

2 **Mortgage Revenue Bonds, 1996 Series A**

			Prepayments	CPR	PSA
Fund: 480 Series Included:	E96A1	1-Month	$1,053,157	24.39%	407
Remaining Principal Balance:	$44,674,637	3-Months	$4,980,923	34.33%	572
Weighted Average Seasoning:	89	6-Months	$10,241,390	33.67%	561
Weighted Average Interest Rate:	6.053%	12-Months	$19,527,113	30.17%	503
Bond Yield:	5.861%	Life	$103,043,939	14.77%	246

3 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Fund: 481 Series Included:	E97A1	1-Month	$686,441	16.20%	270
Remaining Principal Balance:	$46,272,104	3-Months	$3,169,724	23.23%	387
Weighted Average Seasoning:	74	6-Months	$10,032,990	32.32%	539
Weighted Average Interest Rate:	6.040%	12-Months	$19,339,297	29.35%	489
Bond Yield:	5.530%	Life	$58,206,999	13.39%	223

4 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Fund: 481 Series Included:	E97A2	1-Month	$1,512,473	37.12%	619
Remaining Principal Balance:	$38,371,716	3-Months	$4,118,592	36.81%	614
Weighted Average Seasoning:	44	6-Months	$9,414,087	42.58%	710
Weighted Average Interest Rate:	6.021%	12-Months	$14,939,120	34.45%	574
Bond Yield:	5.530%	Life	$36,024,736	14.92%	249

5 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Fund: 482 Series Included:	E98A1	1-Month	$281,037	14.22%	237
Remaining Principal Balance:	$21,840,621	3-Months	$1,449,190	22.57%	376
Weighted Average Seasoning:	67	6-Months	$2,714,468	20.82%	347
Weighted Average Interest Rate:	5.481%	12-Months	$4,959,932	18.41%	307
Bond Yield:	5.206%	Life	$14,085,280	9.55%	159

6 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Fund: 482 Series Included:	E98A2	1-Month	$435,618	22.99%	383
Remaining Principal Balance:	$19,790,785	3-Months	$1,170,181	21.33%	356
Weighted Average Seasoning:	55	6-Months	$2,842,660	25.55%	426
Weighted Average Interest Rate:	5.837%	12-Months	$4,524,093	20.36%	339
Bond Yield:	5.206%	Life	$12,394,261	10.37%	173

7 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Fund: 483 Series Included:	E99A1	1-Month	$358,499	45.41%	757
Remaining Principal Balance:	$6,928,512	3-Months	$449,545	22.02%	367
Weighted Average Seasoning:	61	6-Months	$1,256,488	27.70%	462
Weighted Average Interest Rate:	6.375%	12-Months	$1,783,721	19.77%	329
Bond Yield:	5.978%	Life	$4,279,540	10.46%	174

8 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Fund: 483 Series Included:	E99A2	1-Month	$2,221,251	16.89%	281
Remaining Principal Balance:	$142,994,834	3-Months	$10,367,965	25.05%	417
Weighted Average Seasoning:	48	6-Months	$19,893,893	23.56%	393
Weighted Average Interest Rate:	6.445%	12-Months	$31,915,788	18.49%	308
Bond Yield:	5.978%	Life	$68,177,894	9.14%	155

9 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Fund: 484 Series Included:	E001A	1-Month	$690,834	28.75%	479
Remaining Principal Balance:	$24,116,399	3-Months	$2,127,664	31.83%	530
Weighted Average Seasoning:	133	6-Months	$5,308,341	39.42%	657
Weighted Average Interest Rate:	5.550%	12-Months	$10,273,629	35.92%	599
Bond Yield:	5.929%	Life	$28,834,640	25.18%	420

10 **Mortgage Revenue Bonds, 2000 Series B/C/D**

			Prepayments	CPR	PSA
Fund: 484 Series Included:	E001B/C/D	1-Month	$1,260,800	21.72%	362
Remaining Principal Balance:	$61,162,566	3-Months	$5,063,222	27.26%	454
Weighted Average Seasoning:	46	6-Months	$12,859,305	31.12%	519
Weighted Average Interest Rate:	6.737%	12-Months	$22,726,280	26.07%	434
Bond Yield:	5.929%	Life	$36,094,077	13.19%	220

11 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Fund: 485 Series Included:	E011A/G/M	1-Month	$489,955	23.64%	394
Remaining Principal Balance:	$21,557,638	3-Months	$997,937	16.53%	275
Weighted Average Seasoning:	60	6-Months	$3,211,083	24.20%	403
Weighted Average Interest Rate:	6.136%	12-Months	$6,235,211	22.32%	372
Bond Yield:	5.211%	Life	$9,971,595	15.90%	265

12 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Fund: 485 Series Included:	E011B	1-Month	$978,358	12.97%	216
Remaining Principal Balance:	$84,000,195	3-Months	$3,909,011	16.96%	283
Weighted Average Seasoning:	32	6-Months	$9,766,684	20.35%	339
Weighted Average Interest Rate:	5.684%	12-Months	$15,644,473	16.21%	289
Bond Yield:	5.211%	Life	$21,773,266	10.39%	238

13 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Fund: 486 Series Included:	E021A	1-Month	$1,151,953	8.62%	227
Remaining Principal Balance:	$152,727,735	3-Months	$4,977,535	12.02%	334
Weighted Average Seasoning:	19	6-Months	$9,897,816	11.78%	350
Weighted Average Interest Rate:	5.843%	12-Months	$12,954,465	7.84%	264
Bond Yield:	4.553%	Life	$14,439,599	5.72%	227

14 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Fund: 486 Series Included:	E021B	1-Month	$342,828	15.47%	322
Remaining Principal Balance:	$24,311,412	3-Months	$1,772,856	24.49%	532
Weighted Average Seasoning:	24	6-Months	$3,208,239	21.92%	506
Weighted Average Interest Rate:	6.452%	12-Months	$4,756,146	16.29%	427
Bond Yield:	4.553%	Life	$5,146,523	11.34%	360

15 **Veterans Collateralized Bonds, 1991 First**

			Prepayments	CPR	PSA
Fund: 750 Series Included:	C9111/G/M	1-Month	$78,360	32.31%	539
Remaining Principal Balance:	$2,370,501	3-Months	$79,561	12.42%	207
Weighted Average Seasoning:	74	6-Months	$365,875	38.34%	639
Weighted Average Interest Rate:	3.900%	12-Months	$1,013,233	44.12%	735
Bond Yield:	N/A	Life	$29,106,422	26.16%	436

16 **Veterans Collateralized Bonds, 1991 Second**

			Prepayments	CPR	PSA
Fund: 751 Series Included:	C9121/G/M	1-Month	$3,883	0.86%	14
Remaining Principal Balance:	$5,400,762	3-Months	$149,547	18.18%	303
Weighted Average Seasoning:	73	6-Months	$1,228,402	50.06%	834
Weighted Average Interest Rate:	4.075%	12-Months	$3,399,429	53.76%	896
Bond Yield:	N/A	Life	$46,027,695	23.71%	395

17 **Veterans Collateralized Bonds, 1992 First**

			Prepayments	CPR	PSA
Fund: 752 Series Included:	C9211/G/M	1-Month	$2,034	0.37%	6
Remaining Principal Balance:	$6,573,287	3-Months	$501,010	33.53%	559
Weighted Average Seasoning:	80	6-Months	$1,965,131	50.54%	842
Weighted Average Interest Rate:	5.235%	12-Months	$5,454,298	54.25%	904
Bond Yield:	N/A	Life	$36,869,218	20.94%	349

18 **Veterans Collateralized Bonds, 1993 First**

			Prepayments	CPR	PSA
Fund: 753 Series Included:	C9311	1-Month	$249,294	36.22%	604
Remaining Principal Balance:	$6,527,487	3-Months	$1,098,913	45.96%	766
Weighted Average Seasoning:	116	6-Months	$2,780,659	50.22%	837
Weighted Average Interest Rate:	6.789%	12-Months	$6,208,304	47.70%	795
Bond Yield:	5.729%	Life	$46,266,277	16.82%	280

19 **Veterans Collateralized Bonds, 1994 First**

			Prepayments	CPR	PSA
Fund: 754 Series Included:	C9411	1-Month	$787,297	23.78%	396
Remaining Principal Balance:	$34,398,579	3-Months	$4,535,757	38.90%	648
Weighted Average Seasoning:	83	6-Months	$15,071,797	51.19%	853
Weighted Average Interest Rate:	6.628%	12-Months	$30,915,872	46.83%	780
Bond Yield:	6.734%	Life	$117,107,320	15.37%	256

20 **Veterans Collateralized Bonds, 1995 First**

			Prepayments	CPR	PSA
Fund: 755 Series Included:	C9511	1-Month	$204,549	42.98%	716
Remaining Principal Balance:	$4,267,471	3-Months	$943,802	54.84%	914
Weighted Average Seasoning:	96	6-Months	$2,190,680	56.09%	935
Weighted Average Interest Rate:	7.022%	12-Months	$6,178,205	58.95%	982
Bond Yield:	6.422%	Life	$23,140,907	20.55%	342

21 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Fund: 756 Series Included:	C9711	1-Month	$181,659	6.33%	105
Remaining Principal Balance:	$33,259,840	3-Months	$3,920,178	35.63%	594
Weighted Average Seasoning:	73	6-Months	$13,055,586	48.13%	802
Weighted Average Interest Rate:	6.413%	12-Months	$25,638,393	43.31%	722
Bond Yield:	5.546%	Life	$59,380,655	15.10%	252

22 **Veterans Collateralized Bonds, 1998 First**

			Prepayments	CPR	PSA
Fund: 757 Series Included:	C9811	1-Month	$573,023	24.05%	401
Remaining Principal Balance:	$24,704,627	3-Months	$3,076,038	37.17%	620
Weighted Average Seasoning:	64	6-Months	$8,907,468	45.82%	764
Weighted Average Interest Rate:	6.172%	12-Months	$13,052,914	34.34%	572
Bond Yield:	5.403%	Life	$31,083,745	13.93%	232

23 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Fund: 758 Series Included:	C9911	1-Month	$565,355	9.04%	151
Remaining Principal Balance:	$71,328,009	3-Months	$6,775,949	40.21%	670
Weighted Average Seasoning:	37	6-Months	$18,032,450	46.89%	782
Weighted Average Interest Rate:	7.001%	12-Months	$32,462,659	40.15%	669
Bond Yield:	6.109%	Life	$57,990,589	17.10%	285

24 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Fund: 759 Series Included:	C0011	1-Month	$481,776	15.51%	258
Remaining Principal Balance:	$34,073,794	3-Months	$3,464,763	33.88%	565
Weighted Average Seasoning:	35	6-Months	$14,273,506	52.41%	874
Weighted Average Interest Rate:	6.851%	12-Months	$26,627,692	45.50%	758
Bond Yield:	6.319%	Life	$37,200,964	22.02%	530

25 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Fund: 760 Series Included:	C0211	1-Month	$311,915	10.13%	230
Remaining Principal Balance:	$34,889,292	3-Months	$3,278,031	32.02%	739
Weighted Average Seasoning:	22	6-Months	$10,597,368	43.28%	1,056
Weighted Average Interest Rate:	6.258%	12-Months	$15,025,266	31.60%	870
Bond Yield:	5.531%	Life	$17,386,114	22.87%	760

26 **General Mortgage Revenue Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Fund: 641 Series Included:	GM97A/F/G/M/R	1-Month	$3,886,016	13.69%	228
Remaining Principal Balance:	$314,730,877	3-Months	$18,352,789	20.84%	347
Weighted Average Seasoning:	35	6-Months	$52,312,170	28.69%	478
Weighted Average Interest Rate:	6.251%	12-Months	$99,490,338	27.66%	461
Bond Yield:	6.013%	Life	$417,173,004	17.15%	286

27 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Fund: 647 Series Included:	GM99A	1-Month	$3,925,113	13.95%	232
Remaining Principal Balance:	$311,570,860	3-Months	$14,266,944	16.85%	281
Weighted Average Seasoning:	40	6-Months	$36,537,592	21.96%	366
Weighted Average Interest Rate:	5.483%	12-Months	$75,627,621	24.03%	401
Bond Yield:	6.048%	Life	$154,496,416	13.84%	231

28 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Fund: 649 Series Included:	GM02A	1-Month	$1,767,376	13.42%	419
Remaining Principal Balance:	$146,315,896	3-Months	$4,429,194	11.30%	377
Weighted Average Seasoning:	16	6-Months	$11,782,648	14.97%	522
Weighted Average Interest Rate:	5.748%	12-Months	$42,755,876	36.34%	1,038
Bond Yield:	4.798%	Life	$51,057,642	39.28%	1,110

29 **Governmental Purpose Bonds, 1995 Series A**

			Prepayments	CPR	PSA
Fund: 645 Series Included:	GP95A/F/G/M	1-Month	$2,412,470	37.36%	623
Remaining Principal Balance:	$60,687,628	3-Months	$8,970,083	42.16%	703
Weighted Average Seasoning:	95	6-Months	$25,101,948	49.47%	824
Weighted Average Interest Rate:	7.517%	12-Months	$57,672,382	48.02%	800
Bond Yield:	6.000%	Life	$295,421,237	21.00%	350

30 **Governmental Purpose Bonds, 2001 Series A/B**

			Prepayments	CPR	PSA
Fund: 648 Series Included:	GP01A/B	1-Month	$3,467,323	21.06%	351
Remaining Principal Balance:	$174,241,562	3-Months	$11,659,439	23.15%	386
Weighted Average Seasoning:	54	6-Months	$28,001,860	32.02%	534
Weighted Average Interest Rate:	4.894%	12-Months	$59,248,692	36.12%	602
Bond Yield:	N/A	Life	$119,608,406	28.76%	479

31 **Governmental Purpose Bonds, 2001 Series C/D**

			Prepayments	CPR	PSA
Fund: 648 Series Included:	GP01C/D	1-Month	$4,464,076	24.17%	755
Remaining Principal Balance:	$191,401,019	3-Months	$13,919,855	24.84%	776
Weighted Average Seasoning:	16	6-Months	$37,518,045	35.47%	1,043
Weighted Average Interest Rate:	7.191%	12-Months	$66,756,972	32.96%	933
Bond Yield:	N/A	Life	$83,563,332	19.47%	721

32 **Housing Development Bonds, 1997 Series C Non-GIC**

			Prepayments	CPR	PSA
Fund: 260 Series Included:	HD97G	1-Month	$811,925	11.99%	200
Remaining Principal Balance:	$75,884,504	3-Months	$1,540,328	7.71%	129
Weighted Average Seasoning:	47	6-Months	$4,130,418	10.46%	174
Weighted Average Interest Rate:	7.504%	12-Months	$19,170,583	17.63%	294
Bond Yield:	7.610%	Life	$44,573,059	9.16%	169

33 **Housing Development Bonds, 2002 Series C**

			Prepayments	CPR	PSA
Fund: 260 Series Included:	HD02C	1-Month	$133,920	2.38%	57
Remaining Principal Balance:	$66,641,804	3-Months	$1,591,597	8.99%	225
Weighted Average Seasoning:	21	6-Months	$1,601,878	4.62%	125
Weighted Average Interest Rate:	7.341%	12-Months	$19,959,798	25.56%	771
Bond Yield:	5.075%	Life	$20,535,144	21.53%	662

34 **Rural Housing Division Program**

			Prepayments	CPR	PSA
Fund: N/A Series Included:	RURAL	1-Month	$5,061,671	11.53%	213
Remaining Principal Balance:	$493,471,074	3-Months	$16,186,213	12.48%	226
Weighted Average Seasoning:	27	6-Months	$38,445,299	14.37%	261
Weighted Average Interest Rate:	5.543%	12-Months	$135,479,729	27.82%	464
Bond Yield:	N/A	Life	$410,117,742	12.34%	206

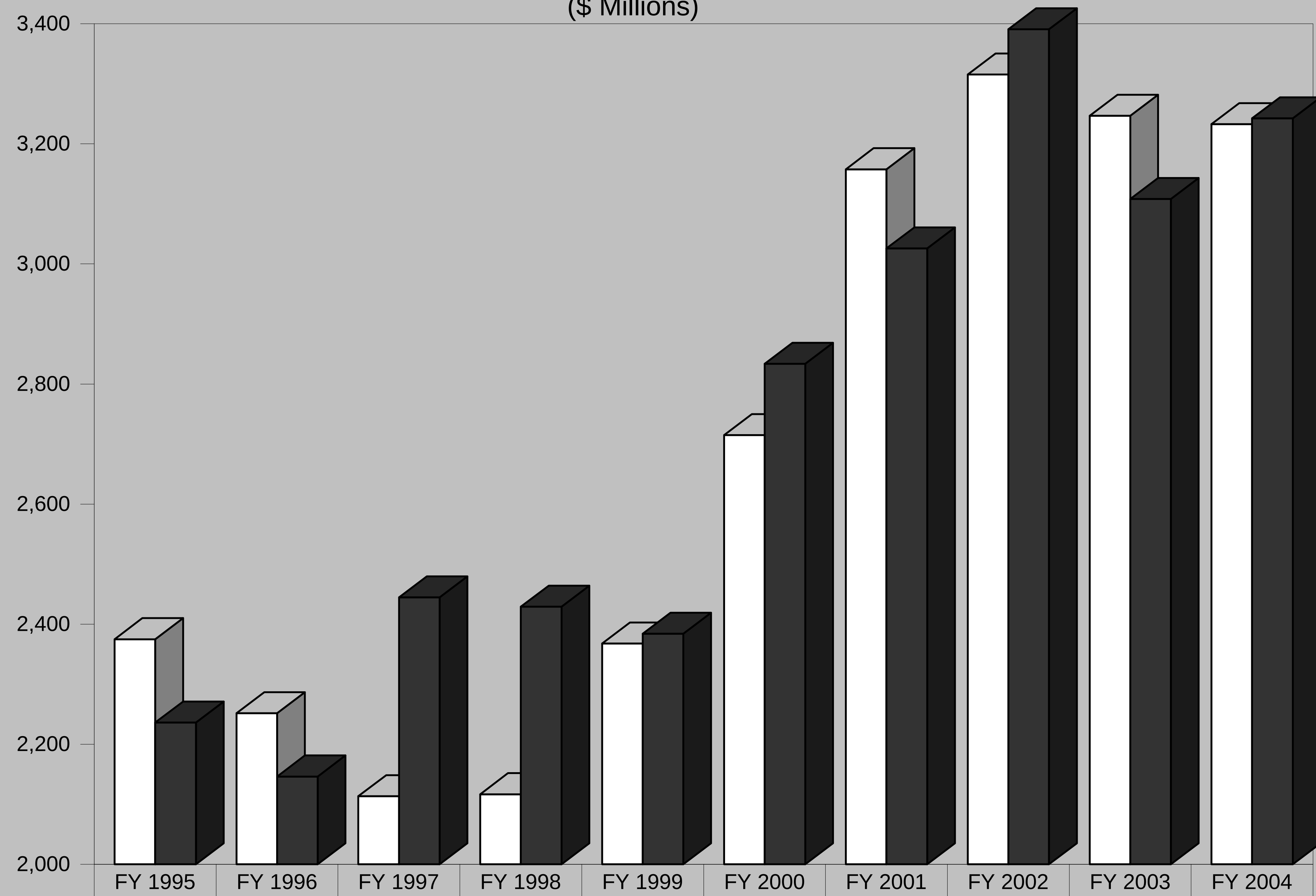
PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Loan Portfolio and Bonds Outstanding by Fiscal Year

($ Millions)



	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,315	3,247	3,233
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	3,242

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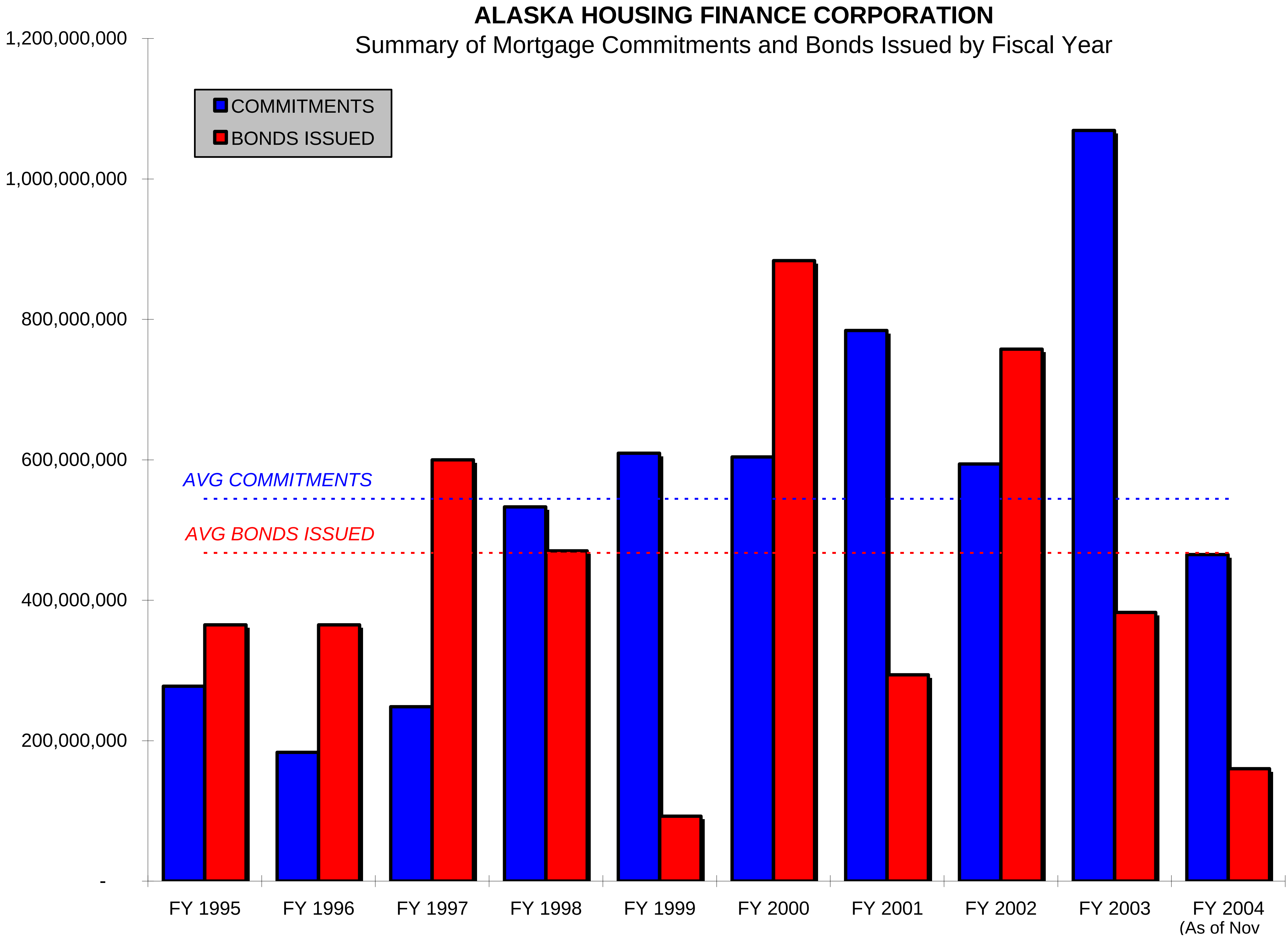

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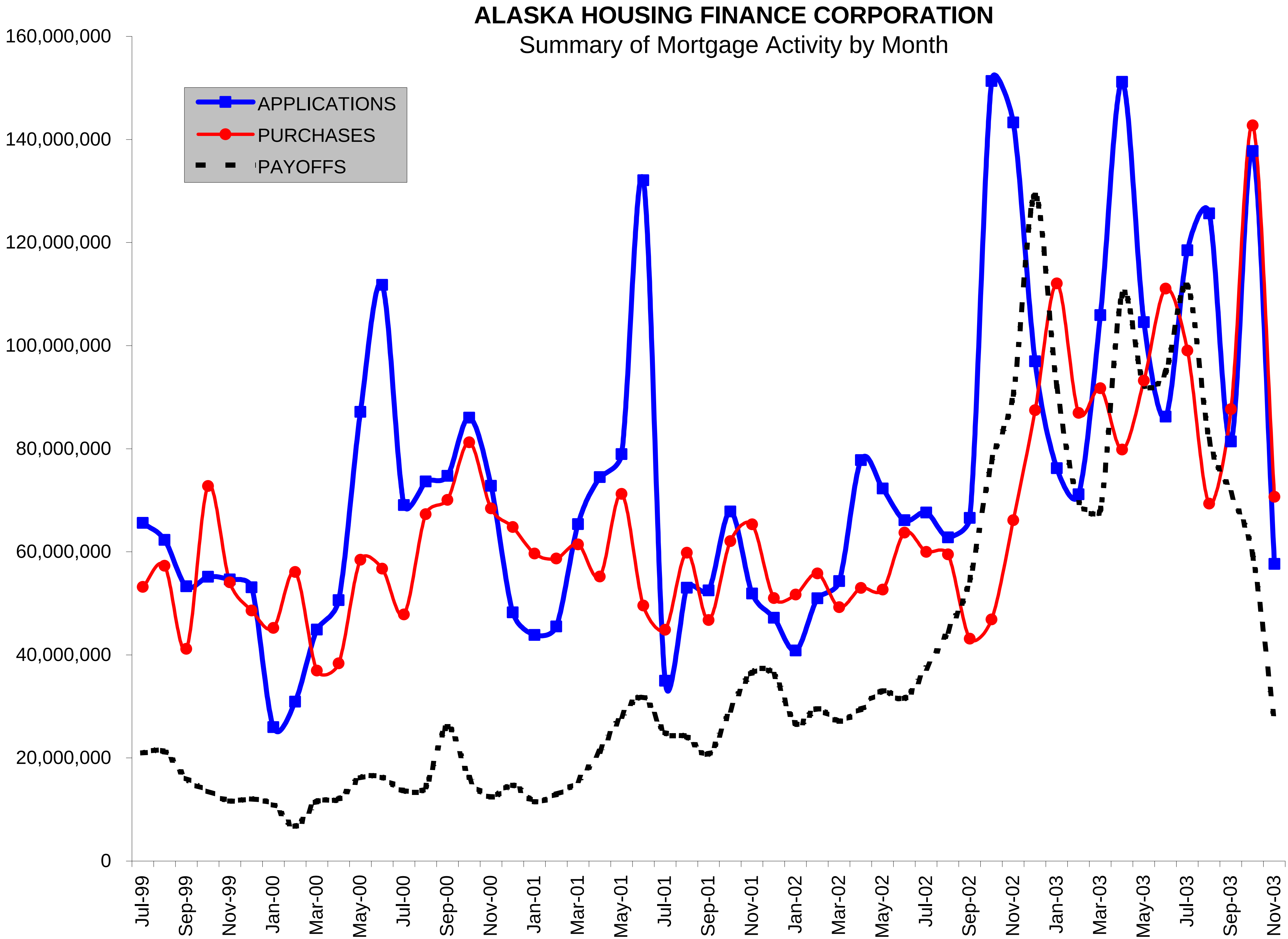

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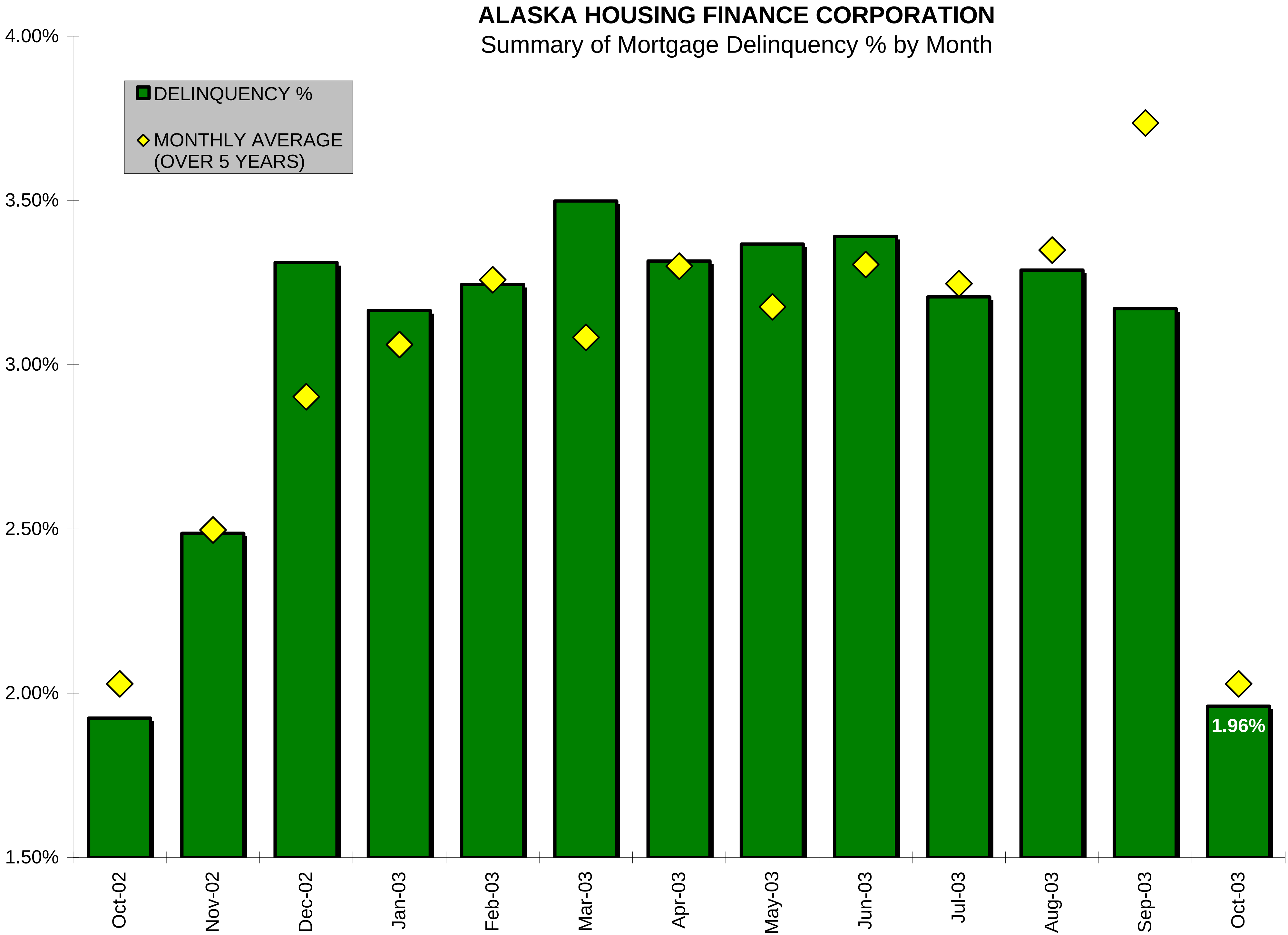

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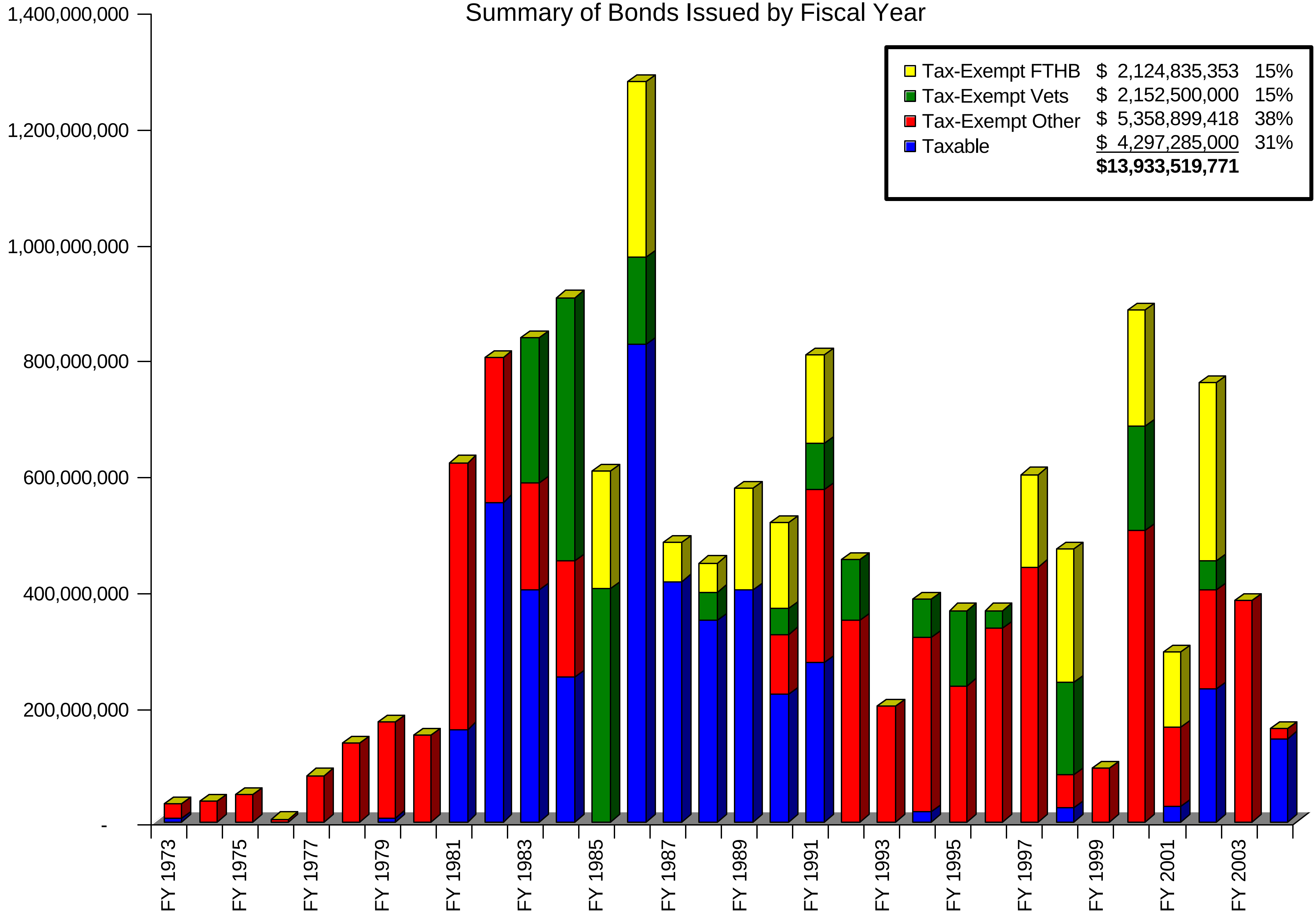
ALASKA HOUSING FINANCE CORPORATION

Summary of Bonds Issued by Fiscal Year



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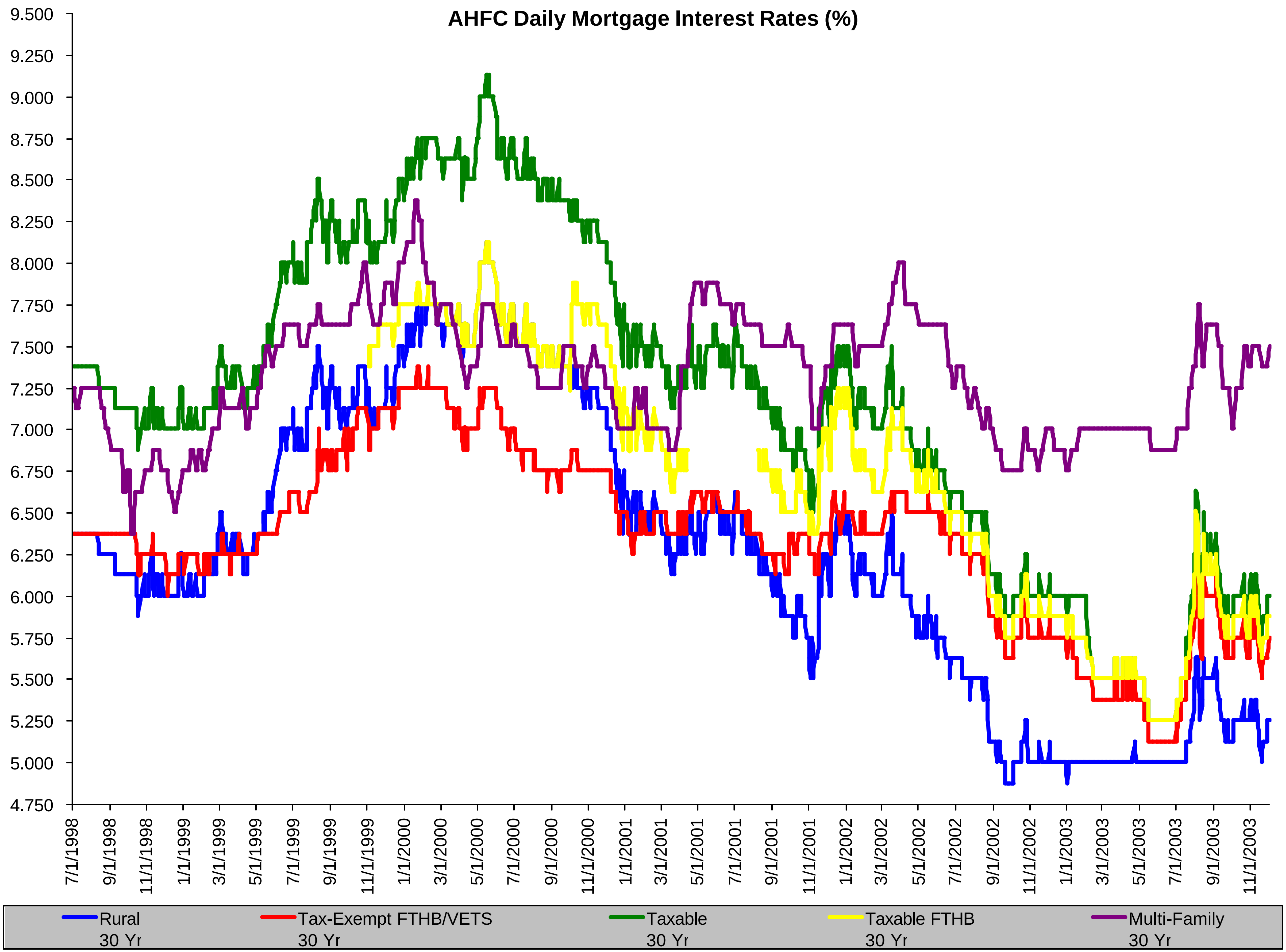

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