



OCTOBER 2003

MORTGAGE & BOND
DISCLOSURE REPORT

NOTES

- (1) Due to the utilization of participation loans, the Alaska Housing Finance Corporation will no longer present mortgage statistics by numbers of mortgage loans since these counts may be misleading. To accurately portray our mortgage portfolio, AHFC will only present mortgage statistics in actual dollars. Delinquency percentages will now be based on dollars of loans instead of numbers of loans.
- (2) In an effort to disclose information in a timelier manner, the Alaska Housing Finance Corporation will now present current data without the typical 1-month lag. Since current mortgage payments will not post until after the Disclosure Report is published, AHFC will use payment data from the prior month to calculate delinquency statistics on our total portfolio of mortgages and loans.

ALASKA HOUSING FINANCE CORPORATION

OCTOBER 2003 COMPARATIVE ACTIVITY SUMMARY

<u>MONTHLY ACTIVITY</u>	<u>Twelve Months Ended</u>			<u>Four Months Ended</u>		
	06/30/02	06/30/03	% Variance	10/31/02	10/31/03	% Variance
Mortgage Activity:						
Applications	\$669,627,020	\$1,183,549,911	76.7%	\$348,231,590	\$463,189,878	33.0%
Commitments	594,047,652	1,068,804,577	79.9%	306,918,981	412,528,197	34.4%
Purchases	655,792,876	937,759,478	43.0%	209,392,310	398,687,041	90.4%
Payoffs	349,322,650	960,751,043	175.0%	213,959,553	305,147,159	42.6%
Foreclosures	6,197,265	5,224,274	(15.7%)	1,825,266	2,472,876	35.5%
Sales/Disposals	4,918,429	6,551,999	33.2%	2,737,635	1,744,464	(36.3%)
Bond Changes:						
Issued (FTHB/Vets)	357,190,000	-	(100.0%)	-	-	N/A
Issued (Tax-Exempt Other)	170,170,000	382,710,000	124.9%	275,000,000	-	(100.0%)
Issued (Taxable Other)	230,000,000	-	(100.0%)	-	-	N/A
Redemptions (Special)	(328,655,000)	(590,945,000)	79.8%	-	(18,200,000)	N/A
Redemptions (Scheduled)	(63,804,832)	(74,459,866)	16.7%	(823,206)	(3,903,455)	374.2%
Net Change in Bonds	\$364,900,168	(\$282,694,866)	(177.5%)	\$274,176,794	(\$22,103,455)	(108.1%)
<u>TOTAL PORTFOLIO</u>	<u>As Of</u>			<u>As Of</u>		
	06/30/02	06/30/03	% Variance	10/31/02	10/31/03	% Variance
AHFC Portfolio:						
Mortgages	\$3,315,130,238	\$3,246,552,277	(2.1%)	\$3,317,594,296	\$3,230,216,502	(2.6%)
Participation Loans	49,461,070	38,403,754	(22.4%)	45,870,878	82,650,900	80.2%
Real Estate Owned	1,454,340	390,086	(73.2%)	676,440	879,509	30.0%
Insurance Receivables	138,394	266,210	92.4%	225,378	28,829	(87.2%)
Total Portfolio	3,366,184,042	3,285,612,327	(2.4%)	3,364,366,992	3,313,775,740	(1.5%)
Wgtd Avg Interest Rate	6.599%	6.186%	(6.3%)	6.542%	6.128%	(6.3%)
Delinquent Loans (1-month lag)	\$117,200,003	\$111,375,968	(5.0%)	\$142,656,517	\$105,025,862	(26.4%)
Delinquent %	3.48%	3.39%	(2.7%)	4.21%	3.17%	(24.8%)
Bonds Outstanding:						
FTHB/Vets	\$1,371,925,353	\$1,092,815,353	(20.3%)	\$1,371,925,353	\$1,079,305,353	(21.3%)
Tax-Exempt Other	1,782,577,450	1,816,372,584	1.9%	2,056,754,244	1,807,779,129	(12.1%)
Taxable Other	236,170,000	198,790,000	(15.8%)	236,170,000	198,790,000	(15.8%)
Total Bonds Outstanding	\$3,390,672,803	\$3,107,977,937	(8.3%)	\$3,664,849,597	\$3,085,874,482	(15.8%)
<u>FINANCIAL STATEMENTS</u>	<u>Annual Audited</u>			<u>Annual Audited</u>		
(Thousands)	06/30/01	06/30/02	% Variance	06/30/02	06/30/03	% Variance
Revenue:						
Mortgage & Loan Revenue	\$204,084	\$222,446	9.0%	\$222,446	\$220,393	(0.9%)
Investment Income	111,827	71,226	(36.3%)	71,226	66,890	(6.1%)
Externally Funded Programs	43,508	46,283	6.4%	46,283	53,702	16.0%
Other Revenue	16,749	9,275	(44.6%)	9,275	7,456	(19.6%)
Total Revenue	376,168	349,230	(7.2%)	349,230	348,441	(0.2%)
Expenses:						
Interest Expense	(172,373)	(174,582)	1.3%	(174,582)	(172,939)	(0.9%)
Grants & Subsidy Expenses	(39,161)	(39,520)	0.9%	(39,520)	(52,023)	31.6%
Operations & Administration	(31,997)	(32,393)	1.2%	(32,393)	(35,339)	9.1%
Other Expenses	(36,284)	(27,075)	(25.4%)	(27,075)	(21,063)	(22.2%)
Total Expenses	(279,815)	(273,570)	(2.2%)	(273,570)	(281,364)	2.8%
Operating Income	96,353	75,660	(21.5%)	75,660	67,077	(11.3%)
State of Alaska Contributions	(75,031)	(85,562)	14.0%	(85,562)	(95,321)	11.4%
Total Assets	4,981,170	5,182,154	4.0%	5,182,154	5,055,511	(2.4%)
Total Liabilities	(3,207,493)	(3,416,344)	6.5%	(3,416,344)	(3,317,945)	(2.9%)
Net Assets	\$1,773,677	\$1,765,810	(0.4%)	\$1,765,810	\$1,737,566	(1.6%)

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **10/31/2003**
AHFC PORTFOLIO:

	DOLLARS	% of \$
MORTGAGES	3,230,216,502	97.48%
PARTICIPATION LOANS	82,650,900	2.49%
REAL ESTATE OWNED	879,509	0.03%
INSURANCE RECEIVABLES	28,829	0.00%
TOTAL PORTFOLIO	3,313,775,740	100.00%

AHFC DELINQUENT:

30 DAYS PAST DUE	69,687,280	2.10%
60 DAYS PAST DUE	20,379,231	0.62%
90 DAYS PAST DUE	6,486,226	0.20%
120+ DAYS PAST DUE	8,473,124	0.26%
TOTAL DELINQUENT	105,025,862	3.17%

PORTFOLIO STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	6.128%
WEIGHTED AVERAGE REMAINING TERM	25.90
ANCHORAGE %	40.80%
OUTSIDE ANCHORAGE %	59.20%
SINGLE FAMILY %	89.93%
MULTI FAMILY %	10.07%
MORTGAGE INSURANCE %	60.34%
UNINSURED %	39.66%
LOAN SECURITIZATION %	1.01%
NON-SECURITIZED %	98.99%
WELLS FARGO SS%	43.77%
OTHER SELLER SERVICER %	56.23%

MORTGAGE AND LOAN ACTIVITY:

	PRIOR FISCAL YEAR	FISCAL YEAR TO DATE	CURRENT MONTH
APPLICATIONS	1,183,738,580	463,189,878	137,691,542
COMMITMENTS	1,059,483,597	412,528,197	128,581,595
PURCHASES	937,759,478	398,687,041	142,704,226
WAIR %	5.559%	5.633%	6.181%
REFINANCE %	34.94%	22.47%	12.33%
FIRST TIME HOMEBUYER %	45.65%	52.65%	68.51%
NEW CONSTRUCTION %	21.23%	35.40%	53.74%
PAYOFFS	960,751,043	305,147,159	40,282,889
FORECLOSURES	5,224,274	2,472,876	911,303
3rd PARTY SALES	2,251,011	819,881	324,872
AHFC SOLD	1,067,629	0	0
FHA/VA CONVEYED	3,233,359	924,583	154,633
OTHER DISPOSALS	0	0	0

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2003

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	6.128%
Weighted Average Remaining Term	25.90

	Dollars	% of \$ Within Fund	% of \$ All AHFC
TOTAL PORTFOLIO:			
MORTGAGES	3,230,216,502	97.48%	97.48%
PARTICIPATION LOANS	82,650,900	2.49%	2.49%
REAL ESTATE OWNED	879,509	0.03%	0.03%
INSURANCE RECEIVABLES	28,829	0.00%	0.00%
TOTAL PORTFOLIO	3,313,775,740	100.00%	100.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
TOTAL DELINQUENT:			
30 DAYS PAST DUE	69,687,280	2.10%	2.10%
60 DAYS PAST DUE	20,379,231	0.62%	0.62%
90 DAYS PAST DUE	6,486,226	0.20%	0.20%
120+ DAYS PAST DUE	8,473,124	0.26%	0.26%
TOTAL DELINQUENT	105,025,862	3.17%	3.17%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
PORTFOLIO DETAIL:			
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	1,352,098,249	40.80%	40.80%
WASILLA/PALMER	351,145,630	10.60%	10.60%
FAIRBANKS/NORTH POLE	317,419,565	9.58%	9.58%
JUNEAU/KETCHIKAN	245,010,641	7.39%	7.39%
EAGLE RIVER/CHUGIAK	214,041,849	6.46%	6.46%
KENAI/SOLDOTNA	177,163,352	5.35%	5.35%
OTHER GEOGRAPHIC REGION	656,896,455	19.82%	19.82%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	921,331,685	27.80%	27.80%
FEDERALLY INSURED - VA	607,760,894	18.34%	18.34%
FEDERALLY INSURED - FMH	121,780,953	3.67%	3.67%
PRIMARY MORTGAGE INSURANCE	332,793,953	10.04%	10.04%
OTHER POOL INSURANCE	16,019,342	0.48%	0.48%
UNINSURED	1,314,088,914	39.66%	39.66%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	2,471,049,484	74.57%	74.57%
CONDO	299,653,767	9.04%	9.04%
MULTI-FAMILY	333,777,984	10.07%	10.07%
MOBILE HOME II	2,057,682	0.06%	0.06%
OTHER SINGLE FAMILY	207,236,823	6.25%	6.25%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	25,943,691	0.78%	0.78%
FANNIE MAE (FNMA)	4,802,693	0.14%	0.14%
FREDDIE MAC (FHLMC)	2,846,171	0.09%	0.09%
NON-SECURITIZED	3,280,183,184	98.99%	98.99%

<u>SELLER SERVICER</u>			
WELLS FARGO	1,450,304,756	43.77%	43.77%
FIRST NATIONAL BANK OF AK	790,224,688	23.85%	23.85%
ALASKA USA	699,125,897	21.10%	21.10%
OTHER SELLER SERVICER	374,120,399	11.29%	11.29%

100 CORPORATION

Weighted Average Interest Rate	5.991%
Weighted Average Remaining Term	28.74

FUND PORTFOLIO:

	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	205,009,047	98.85%	6.19%
PARTICIPATION LOANS	2,380,553	1.15%	0.07%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	207,389,599	100.00%	6.26%

FUND DELINQUENT:

	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,739,811	0.84%	0.05%
60 DAYS PAST DUE	593,016	0.29%	0.02%
90 DAYS PAST DUE	485,627	0.23%	0.01%
120+ DAYS PAST DUE	6,905	0.00%	0.00%
TOTAL DELINQUENT	2,825,360	1.36%	0.09%

FUND DETAIL:GEOGRAPHIC REGION

	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	121,685,301	58.67%	3.67%
WASILLA/PALMER	22,234,948	10.72%	0.67%
FAIRBANKS/NORTH POLE	17,844,449	8.60%	0.54%
JUNEAU/KETCHIKAN	13,403,847	6.46%	0.40%
EAGLE RIVER/CHUGIAK	18,854,478	9.09%	0.57%
KENAI/SOLDOTNA	3,462,727	1.67%	0.10%
OTHER GEOGRAPHIC REGION	9,903,850	4.78%	0.30%

MORTGAGE INSURANCE

FEDERALLY INSURED - FHA	38,964,917	18.79%	1.18%
FEDERALLY INSURED - VA	52,938,948	25.53%	1.60%
FEDERALLY INSURED - FMH	3,914,130	1.89%	0.12%
PRIMARY MORTGAGE INSURANCE	21,840,006	10.53%	0.66%
OTHER POOL INSURANCE	173,614	0.08%	0.01%
UNINSURED	89,557,985	43.18%	2.70%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	125,332,243	60.43%	3.78%
CONDO	17,549,979	8.46%	0.53%
MULTI-FAMILY	52,605,999	25.37%	1.59%
MOBILE HOME II	459,942	0.22%	0.01%
OTHER SINGLE FAMILY	11,441,436	5.52%	0.35%

LOAN SECURITIZATION

GINNIE MAE (GNMA)	7,498,698	3.62%	0.23%
FANNIE MAE (FNMA)	313,435	0.15%	0.01%
FREDDIE MAC (FHLMC)	171,250	0.08%	0.01%
NON-SECURITIZED	199,406,216	96.15%	6.02%

SELLER SERVICER

WELLS FARGO	56,409,060	27.20%	1.70%
FIRST NATIONAL BANK OF AK	49,798,383	24.01%	1.50%
ALASKA USA	40,212,138	19.39%	1.21%
OTHER SELLER SERVICER	60,970,018	29.40%	1.84%

110 RURAL HOUSING ASSISTANCE

Weighted Average Interest Rate	5.567%
Weighted Average Remaining Term	25.26

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	483,979,562	99.98%	14.61%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	111,125	0.02%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	484,090,707	100.00%	14.61%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	6,472,909	1.34%	0.20%
60 DAYS PAST DUE	2,106,752	0.44%	0.06%
90 DAYS PAST DUE	161,680	0.03%	0.00%
120+ DAYS PAST DUE	2,131,551	0.44%	0.06%
TOTAL DELINQUENT	10,872,892	2.25%	0.33%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	126,506	0.03%	0.00%
FAIRBANKS/NORTH POLE	35,342	0.01%	0.00%
JUNEAU/KETCHIKAN	52,680,570	10.88%	1.59%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	77,829,927	16.08%	2.35%
OTHER GEOGRAPHIC REGION	353,418,361	73.01%	10.67%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	57,818,535	11.94%	1.74%
FEDERALLY INSURED - VA	33,151,621	6.85%	1.00%
FEDERALLY INSURED - FMH	16,892,996	3.49%	0.51%
PRIMARY MORTGAGE INSURANCE	27,231,608	5.63%	0.82%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	348,995,947	72.09%	10.53%

PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	438,939,548	90.67%	13.25%
CONDO	63,546	0.01%	0.00%
MULTI-FAMILY	1,017,598	0.21%	0.03%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	44,070,015	9.10%	1.33%

LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	484,090,707	100.00%	14.61%

SELLER SERVICER			
WELLS FARGO	223,288,999	46.13%	6.74%
FIRST NATIONAL BANK OF AK	111,034,779	22.94%	3.35%
ALASKA USA	73,782,901	15.24%	2.23%
OTHER SELLER SERVICER	75,984,028	15.70%	2.29%

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

Weighted Average Interest Rate	6.962%
Weighted Average Remaining Term	21.04

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	19,945,123	100.00%	0.60%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	19,945,123	100.00%	0.60%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	0	0.00%	0.00%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	19,082,332	95.67%	0.58%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	523,232	2.62%	0.02%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	339,559	1.70%	0.01%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	19,945,123	100.00%	0.60%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	19,796,077	99.25%	0.60%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	149,046	0.75%	0.00%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	19,945,123	100.00%	0.60%

<u>SELLER SERVICER</u>			
WELLS FARGO	16,037,797	80.41%	0.48%
FIRST NATIONAL BANK OF AK	0	0.00%	0.00%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	3,907,326	19.59%	0.12%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	7.216%
Weighted Average Remaining Term	25.62

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	144,194,257	100.00%	4.35%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	144,194,257	100.00%	4.35%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,717,321	1.19%	0.05%
60 DAYS PAST DUE	638,883	0.44%	0.02%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	2,356,204	1.63%	0.07%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	84,413,479	58.54%	2.55%
WASILLA/PALMER	13,301,060	9.22%	0.40%
FAIRBANKS/NORTH POLE	16,003,886	11.10%	0.48%
JUNEAU/KETCHIKAN	7,232,848	5.02%	0.22%
EAGLE RIVER/CHUGIAK	7,625,420	5.29%	0.23%
KENAI/SOLDOTNA	1,247,929	0.87%	0.04%
OTHER GEOGRAPHIC REGION	14,369,636	9.97%	0.43%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	4,536,580	3.15%	0.14%
FEDERALLY INSURED - VA	2,979,908	2.07%	0.09%
FEDERALLY INSURED - FMH	474,642	0.33%	0.01%
PRIMARY MORTGAGE INSURANCE	2,310,187	1.60%	0.07%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	133,892,940	92.86%	4.04%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	14,031,313	9.73%	0.42%
CONDO	1,304,617	0.90%	0.04%
MULTI-FAMILY	128,803,416	89.33%	3.89%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	54,911	0.04%	0.00%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	144,194,257	100.00%	4.35%

<u>SELLER SERVICER</u>			
WELLS FARGO	70,477,978	48.88%	2.13%
FIRST NATIONAL BANK OF AK	40,831,974	28.32%	1.23%
ALASKA USA	6,989,957	4.85%	0.21%
OTHER SELLER SERVICER	25,894,348	17.96%	0.78%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	6.151%
Weighted Average Remaining Term	25.72

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	3,797,994	100.00%	0.11%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	3,797,994	100.00%	0.11%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	0	0.00%	0.00%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	3,396,946	89.44%	0.10%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	69,701	1.84%	0.00%
JUNEAU/KETCHIKAN	331,347	8.72%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	3,797,994	100.00%	0.11%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,728,293	98.16%	0.11%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	69,701	1.84%	0.00%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	3,797,994	100.00%	0.11%

<u>SELLER SERVICER</u>			
WELLS FARGO	3,797,994	100.00%	0.11%
FIRST NATIONAL BANK OF AK	0	0.00%	0.00%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

Weighted Average Interest Rate	6.766%
Weighted Average Remaining Term	27.95

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	26,751,735	100.00%	0.81%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	26,751,735	100.00%	0.81%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	0	0.00%	0.00%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	26,751,735	100.00%	0.81%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	26,751,735	100.00%	0.81%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	26,751,735	100.00%	0.81%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	0	0.00%	0.00%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	26,751,735	100.00%	0.81%

<u>SELLER SERVICER</u>			
WELLS FARGO	15,082,902	56.38%	0.46%
FIRST NATIONAL BANK OF AK	11,668,833	43.62%	0.35%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.278%
Weighted Average Remaining Term	27.70

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	97,825,351	100.00%	2.95%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	97,825,351	100.00%	2.95%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,512,852	1.55%	0.05%
60 DAYS PAST DUE	175,706	0.18%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	1,688,558	1.73%	0.05%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	73,084,308	74.71%	2.21%
WASILLA/PALMER	6,275,685	6.42%	0.19%
FAIRBANKS/NORTH POLE	2,842,169	2.91%	0.09%
JUNEAU/KETCHIKAN	5,848,287	5.98%	0.18%
EAGLE RIVER/CHUGIAK	6,708,273	6.86%	0.20%
KENAI/SOLDOTNA	1,214,924	1.24%	0.04%
OTHER GEOGRAPHIC REGION	1,851,706	1.89%	0.06%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	97,825,351	100.00%	2.95%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	7,642,979	7.81%	0.23%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	89,947,770	91.95%	2.71%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	234,603	0.24%	0.01%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	97,825,351	100.00%	2.95%

<u>SELLER SERVICER</u>			
WELLS FARGO	30,043,950	30.71%	0.91%
FIRST NATIONAL BANK OF AK	52,240,299	53.40%	1.58%
ALASKA USA	9,354,187	9.56%	0.28%
OTHER SELLER SERVICER	6,186,916	6.32%	0.19%

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

Weighted Average Interest Rate	6.980%
Weighted Average Remaining Term	20.04

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	11,279,542	100.00%	0.34%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	11,279,542	100.00%	0.34%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	289,088	2.56%	0.01%
60 DAYS PAST DUE	207,004	1.84%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	42,216	0.37%	0.00%
TOTAL DELINQUENT	538,307	4.77%	0.02%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	7,506,239	66.55%	0.23%
WASILLA/PALMER	783,621	6.95%	0.02%
FAIRBANKS/NORTH POLE	1,136,799	10.08%	0.03%
JUNEAU/KETCHIKAN	498,115	4.42%	0.02%
EAGLE RIVER/CHUGIAK	244,087	2.16%	0.01%
KENAI/SOLDOTNA	404,443	3.59%	0.01%
OTHER GEOGRAPHIC REGION	706,237	6.26%	0.02%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	7,307,492	64.79%	0.22%
FEDERALLY INSURED - VA	1,163,134	10.31%	0.04%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	855,603	7.59%	0.03%
OTHER POOL INSURANCE	52,345	0.46%	0.00%
UNINSURED	1,900,967	16.85%	0.06%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	8,535,556	75.67%	0.26%
CONDO	2,135,779	18.93%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	608,207	5.39%	0.02%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	1,443,348	12.80%	0.04%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	209,487	1.86%	0.01%
NON-SECURITIZED	9,626,707	85.35%	0.29%

<u>SELLER SERVICER</u>			
WELLS FARGO	3,857,269	34.20%	0.12%
FIRST NATIONAL BANK OF AK	400,359	3.55%	0.01%
ALASKA USA	6,174,588	54.74%	0.19%
OTHER SELLER SERVICER	847,326	7.51%	0.03%

480 MORTGAGE REVENUE BONDS 1996 SERIES A

Weighted Average Interest Rate	6.152%
Weighted Average Remaining Term	21.94

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	51,420,196	100.00%	1.55%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	51,420,206	100.00%	1.55%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,652,684	3.21%	0.05%
60 DAYS PAST DUE	636,433	1.24%	0.02%
90 DAYS PAST DUE	433,370	0.84%	0.01%
120+ DAYS PAST DUE	238,369	0.46%	0.01%
TOTAL DELINQUENT	2,960,856	5.76%	0.09%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	29,695,470	57.75%	0.90%
WASILLA/PALMER	6,342,240	12.33%	0.19%
FAIRBANKS/NORTH POLE	4,653,939	9.05%	0.14%
JUNEAU/KETCHIKAN	2,042,947	3.97%	0.06%
EAGLE RIVER/CHUGIAK	2,720,306	5.29%	0.08%
KENAI/SOLDOTNA	2,827,575	5.50%	0.09%
OTHER GEOGRAPHIC REGION	3,137,729	6.10%	0.09%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	30,187,104	58.71%	0.91%
FEDERALLY INSURED - VA	6,062,256	11.79%	0.18%
FEDERALLY INSURED - FMH	2,429,281	4.72%	0.07%
PRIMARY MORTGAGE INSURANCE	1,774,391	3.45%	0.05%
OTHER POOL INSURANCE	1,084,002	2.11%	0.03%
UNINSURED	9,883,173	19.22%	0.30%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	42,095,164	81.87%	1.27%
CONDO	6,090,191	11.84%	0.18%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,234,850	6.29%	0.10%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	51,420,206	100.00%	1.55%

<u>SELLER SERVICER</u>			
WELLS FARGO	29,598,584	57.56%	0.89%
FIRST NATIONAL BANK OF AK	5,013,278	9.75%	0.15%
ALASKA USA	14,220,532	27.66%	0.43%
OTHER SELLER SERVICER	2,587,812	5.03%	0.08%

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.109%
Weighted Average Remaining Term	24.54

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	93,318,495	99.93%	2.82%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	69,052	0.07%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	93,387,558	100.00%	2.82%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	3,702,616	3.97%	0.11%
60 DAYS PAST DUE	567,968	0.61%	0.02%
90 DAYS PAST DUE	324,742	0.35%	0.01%
120+ DAYS PAST DUE	405,624	0.43%	0.01%
TOTAL DELINQUENT	5,000,949	5.36%	0.15%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	49,594,767	53.11%	1.50%
WASILLA/PALMER	15,582,871	16.69%	0.47%
FAIRBANKS/NORTH POLE	9,531,240	10.21%	0.29%
JUNEAU/KETCHIKAN	3,275,554	3.51%	0.10%
EAGLE RIVER/CHUGIAK	4,687,656	5.02%	0.14%
KENAI/SOLDOTNA	4,255,536	4.56%	0.13%
OTHER GEOGRAPHIC REGION	6,459,935	6.92%	0.19%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	57,911,561	62.01%	1.75%
FEDERALLY INSURED - VA	11,045,846	11.83%	0.33%
FEDERALLY INSURED - FMH	8,464,175	9.06%	0.26%
PRIMARY MORTGAGE INSURANCE	5,514,994	5.91%	0.17%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,450,981	11.19%	0.32%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	67,154,155	71.91%	2.03%
CONDO	18,235,629	19.53%	0.55%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,997,774	8.56%	0.24%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	93,387,558	100.00%	2.82%

<u>SELLER SERVICER</u>			
WELLS FARGO	54,032,757	57.86%	1.63%
FIRST NATIONAL BANK OF AK	12,985,734	13.91%	0.39%
ALASKA USA	21,821,794	23.37%	0.66%
OTHER SELLER SERVICER	4,547,273	4.87%	0.14%

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	5.774%
Weighted Average Remaining Term	24.84

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	45,789,972	99.88%	1.38%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	55,100	0.12%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	45,845,073	100.00%	1.38%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,363,187	2.98%	0.04%
60 DAYS PAST DUE	254,652	0.56%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	330,683	0.72%	0.01%
TOTAL DELINQUENT	1,948,522	4.26%	0.06%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	23,628,667	51.54%	0.71%
WASILLA/PALMER	9,386,023	20.47%	0.28%
FAIRBANKS/NORTH POLE	4,405,281	9.61%	0.13%
JUNEAU/KETCHIKAN	1,182,245	2.58%	0.04%
EAGLE RIVER/CHUGIAK	2,661,351	5.81%	0.08%
KENAI/SOLDOTNA	2,010,000	4.38%	0.06%
OTHER GEOGRAPHIC REGION	2,571,505	5.61%	0.08%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	26,065,018	56.85%	0.79%
FEDERALLY INSURED - VA	7,391,682	16.12%	0.22%
FEDERALLY INSURED - FMH	5,059,079	11.04%	0.15%
PRIMARY MORTGAGE INSURANCE	2,382,640	5.20%	0.07%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	4,946,653	10.79%	0.15%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	37,852,664	82.57%	1.14%
CONDO	5,260,683	11.47%	0.16%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,731,725	5.96%	0.08%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	45,845,073	100.00%	1.38%

<u>SELLER SERVICER</u>			
WELLS FARGO	31,997,180	69.79%	0.97%
FIRST NATIONAL BANK OF AK	3,749,519	8.18%	0.11%
ALASKA USA	7,960,256	17.36%	0.24%
OTHER SELLER SERVICER	2,138,117	4.66%	0.06%

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.449%
Weighted Average Remaining Term	25.87

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	165,720,670	99.95%	5.00%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	82,044	0.05%	0.00%
INSURANCE RECEIVABLES	1,853	0.00%	0.00%
TOTAL PORTFOLIO	165,804,568	100.00%	5.00%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	6,386,342	3.85%	0.19%
60 DAYS PAST DUE	2,267,549	1.37%	0.07%
90 DAYS PAST DUE	399,477	0.24%	0.01%
120+ DAYS PAST DUE	387,284	0.23%	0.01%
TOTAL DELINQUENT	9,440,652	5.70%	0.28%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	90,043,879	54.31%	2.72%
WASILLA/PALMER	26,547,748	16.01%	0.80%
FAIRBANKS/NORTH POLE	15,654,588	9.44%	0.47%
JUNEAU/KETCHIKAN	5,592,611	3.37%	0.17%
EAGLE RIVER/CHUGIAK	12,632,326	7.62%	0.38%
KENAI/SOLDOTNA	5,253,682	3.17%	0.16%
OTHER GEOGRAPHIC REGION	10,079,734	6.08%	0.30%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	86,204,567	51.99%	2.60%
FEDERALLY INSURED - VA	29,432,299	17.75%	0.89%
FEDERALLY INSURED - FMH	14,844,813	8.95%	0.45%
PRIMARY MORTGAGE INSURANCE	13,648,524	8.23%	0.41%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	21,674,365	13.07%	0.65%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	127,844,088	77.11%	3.86%
CONDO	29,177,716	17.60%	0.88%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	8,782,763	5.30%	0.27%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	165,804,568	100.00%	5.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	103,712,790	62.55%	3.13%
FIRST NATIONAL BANK OF AK	19,225,630	11.60%	0.58%
ALASKA USA	34,681,419	20.92%	1.05%
OTHER SELLER SERVICER	8,184,728	4.94%	0.25%

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.413%
Weighted Average Remaining Term	23.47

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	82,723,316	91.06%	2.50%
PARTICIPATION LOANS	8,027,030	8.84%	0.24%
REAL ESTATE OWNED	96,918	0.11%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	90,847,264	100.00%	2.74%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	3,908,415	4.31%	0.12%
60 DAYS PAST DUE	1,848,960	2.04%	0.06%
90 DAYS PAST DUE	506,787	0.56%	0.02%
120+ DAYS PAST DUE	472,542	0.52%	0.01%
TOTAL DELINQUENT	6,736,704	7.42%	0.20%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	46,890,661	51.61%	1.42%
WASILLA/PALMER	16,352,363	18.00%	0.49%
FAIRBANKS/NORTH POLE	10,285,558	11.32%	0.31%
JUNEAU/KETCHIKAN	3,501,486	3.85%	0.11%
EAGLE RIVER/CHUGIAK	5,108,012	5.62%	0.15%
KENAI/SOLDOTNA	2,827,724	3.11%	0.09%
OTHER GEOGRAPHIC REGION	5,881,460	6.47%	0.18%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	36,384,546	40.05%	1.10%
FEDERALLY INSURED - VA	18,586,708	20.46%	0.56%
FEDERALLY INSURED - FMH	7,017,896	7.72%	0.21%
PRIMARY MORTGAGE INSURANCE	8,231,988	9.06%	0.25%
OTHER POOL INSURANCE	597,775	0.66%	0.02%
UNINSURED	20,028,350	22.05%	0.60%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	70,799,012	77.93%	2.14%
CONDO	13,913,168	15.31%	0.42%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,135,083	6.75%	0.19%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	90,847,264	100.00%	2.74%

<u>SELLER SERVICER</u>			
WELLS FARGO	53,764,972	59.18%	1.62%
FIRST NATIONAL BANK OF AK	13,489,455	14.85%	0.41%
ALASKA USA	16,930,810	18.64%	0.51%
OTHER SELLER SERVICER	6,662,026	7.33%	0.20%

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	5.782%
Weighted Average Remaining Term	26.99

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	110,407,493	99.78%	3.33%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	239,585	0.22%	0.01%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	110,647,088	100.00%	3.34%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	4,262,076	3.86%	0.13%
60 DAYS PAST DUE	1,119,487	1.01%	0.03%
90 DAYS PAST DUE	277,863	0.25%	0.01%
120+ DAYS PAST DUE	530,596	0.48%	0.02%
TOTAL DELINQUENT	6,190,023	5.61%	0.19%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	64,017,449	57.86%	1.93%
WASILLA/PALMER	18,517,644	16.74%	0.56%
FAIRBANKS/NORTH POLE	10,911,007	9.86%	0.33%
JUNEAU/KETCHIKAN	3,299,052	2.98%	0.10%
EAGLE RIVER/CHUGIAK	5,448,741	4.92%	0.16%
KENAI/SOLDOTNA	3,973,468	3.59%	0.12%
OTHER GEOGRAPHIC REGION	4,479,727	4.05%	0.14%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	54,334,296	49.11%	1.64%
FEDERALLY INSURED - VA	19,262,949	17.41%	0.58%
FEDERALLY INSURED - FMH	11,838,147	10.70%	0.36%
PRIMARY MORTGAGE INSURANCE	7,317,140	6.61%	0.22%
OTHER POOL INSURANCE	35,637	0.03%	0.00%
UNINSURED	17,858,918	16.14%	0.54%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	74,428,586	67.27%	2.25%
CONDO	30,366,295	27.44%	0.92%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,852,206	5.29%	0.18%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	5,246,720	4.74%	0.16%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	35,637	0.03%	0.00%
NON-SECURITIZED	105,364,731	95.23%	3.18%

<u>SELLER SERVICER</u>			
WELLS FARGO	54,700,131	49.44%	1.65%
FIRST NATIONAL BANK OF AK	10,407,473	9.41%	0.31%
ALASKA USA	29,824,376	26.95%	0.90%
OTHER SELLER SERVICER	15,715,107	14.20%	0.47%

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.979%
Weighted Average Remaining Term	28.21

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	194,095,895	99.96%	5.86%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	86,882	0.04%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	194,182,777	100.00%	5.86%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	8,813,512	4.54%	0.27%
60 DAYS PAST DUE	1,701,772	0.88%	0.05%
90 DAYS PAST DUE	1,098,760	0.57%	0.03%
120+ DAYS PAST DUE	837,567	0.43%	0.03%
TOTAL DELINQUENT	12,451,611	6.42%	0.38%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	119,712,908	61.65%	3.61%
WASILLA/PALMER	29,934,819	15.42%	0.90%
FAIRBANKS/NORTH POLE	21,114,693	10.87%	0.64%
JUNEAU/KETCHIKAN	4,533,037	2.33%	0.14%
EAGLE RIVER/CHUGIAK	6,913,038	3.56%	0.21%
KENAI/SOLDOTNA	4,021,087	2.07%	0.12%
OTHER GEOGRAPHIC REGION	7,953,194	4.10%	0.24%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	104,083,851	53.60%	3.14%
FEDERALLY INSURED - VA	28,652,383	14.76%	0.86%
FEDERALLY INSURED - FMH	11,875,082	6.12%	0.36%
PRIMARY MORTGAGE INSURANCE	20,569,192	10.59%	0.62%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	29,002,269	14.94%	0.88%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	113,622,240	58.51%	3.43%
CONDO	65,276,662	33.62%	1.97%
MULTI-FAMILY	4,062,440	2.09%	0.12%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	11,221,434	5.78%	0.34%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	194,182,777	100.00%	5.86%

<u>SELLER SERVICER</u>			
WELLS FARGO	46,973,172	24.19%	1.42%
FIRST NATIONAL BANK OF AK	81,254,549	41.84%	2.45%
ALASKA USA	55,222,297	28.44%	1.67%
OTHER SELLER SERVICER	10,732,759	5.53%	0.32%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

Weighted Average Interest Rate	6.280%
Weighted Average Remaining Term	26.61

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	312,974,434	100.00%	9.44%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	312,974,454	100.00%	9.44%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	6,949,019	2.22%	0.21%
60 DAYS PAST DUE	1,223,662	0.39%	0.04%
90 DAYS PAST DUE	1,388,718	0.44%	0.04%
120+ DAYS PAST DUE	586,129	0.19%	0.02%
TOTAL DELINQUENT	10,147,528	3.24%	0.31%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	110,197,732	35.21%	3.33%
WASILLA/PALMER	40,183,230	12.84%	1.21%
FAIRBANKS/NORTH POLE	42,344,598	13.53%	1.28%
JUNEAU/KETCHIKAN	29,302,851	9.36%	0.88%
EAGLE RIVER/CHUGIAK	25,301,091	8.08%	0.76%
KENAI/SOLDOTNA	9,503,618	3.04%	0.29%
OTHER GEOGRAPHIC REGION	56,141,335	17.94%	1.69%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	100,000,810	31.95%	3.02%
FEDERALLY INSURED - VA	56,343,733	18.00%	1.70%
FEDERALLY INSURED - FMH	12,720,925	4.06%	0.38%
PRIMARY MORTGAGE INSURANCE	47,447,241	15.16%	1.43%
OTHER POOL INSURANCE	707,741	0.23%	0.02%
UNINSURED	95,754,003	30.59%	2.89%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	268,111,639	85.67%	8.09%
CONDO	25,859,453	8.26%	0.78%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	19,003,361	6.07%	0.57%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	5,756,731	1.84%	0.17%
FANNIE MAE (FNMA)	869,060	0.28%	0.03%
FREDDIE MAC (FHLMC)	295,660	0.09%	0.01%
NON-SECURITIZED	306,053,003	97.79%	9.24%

<u>SELLER SERVICER</u>			
WELLS FARGO	125,155,103	39.99%	3.78%
FIRST NATIONAL BANK OF AK	91,292,045	29.17%	2.75%
ALASKA USA	66,474,962	21.24%	2.01%
OTHER SELLER SERVICER	30,052,343	9.60%	0.91%

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

Weighted Average Interest Rate	2.895%
Weighted Average Remaining Term	21.09

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	2,306,803	33.91%	0.07%
PARTICIPATION LOANS	4,496,746	66.09%	0.14%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	6,803,549	100.00%	0.21%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	379,480	5.58%	0.01%
60 DAYS PAST DUE	123,925	1.82%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	478,732	7.04%	0.01%
TOTAL DELINQUENT	982,137	14.44%	0.03%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	3,177,834	46.71%	0.10%
WASILLA/PALMER	1,600,775	23.53%	0.05%
FAIRBANKS/NORTH POLE	661,023	9.72%	0.02%
JUNEAU/KETCHIKAN	384,352	5.65%	0.01%
EAGLE RIVER/CHUGIAK	341,169	5.01%	0.01%
KENAI/SOLDOTNA	133,095	1.96%	0.00%
OTHER GEOGRAPHIC REGION	505,301	7.43%	0.02%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	1,946,233	28.61%	0.06%
FEDERALLY INSURED - VA	1,121,533	16.48%	0.03%
FEDERALLY INSURED - FMH	477,180	7.01%	0.01%
PRIMARY MORTGAGE INSURANCE	891,216	13.10%	0.03%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	2,367,386	34.80%	0.07%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	4,337,165	63.75%	0.13%
CONDO	588,887	8.66%	0.02%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	1,597,739	23.48%	0.05%
OTHER SINGLE FAMILY	279,757	4.11%	0.01%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	6,803,549	100.00%	0.21%

<u>SELLER SERVICER</u>			
WELLS FARGO	3,742,348	55.01%	0.11%
FIRST NATIONAL BANK OF AK	1,020,851	15.00%	0.03%
ALASKA USA	1,673,997	24.60%	0.05%
OTHER SELLER SERVICER	366,353	5.38%	0.01%

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

Weighted Average Interest Rate	7.076%
Weighted Average Remaining Term	21.27

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	94,400,606	100.00%	2.85%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	94,400,616	100.00%	2.85%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,762,798	1.87%	0.05%
60 DAYS PAST DUE	619,566	0.66%	0.02%
90 DAYS PAST DUE	233,445	0.25%	0.01%
120+ DAYS PAST DUE	222,687	0.24%	0.01%
TOTAL DELINQUENT	2,838,496	3.01%	0.09%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	42,031,230	44.52%	1.27%
WASILLA/PALMER	9,082,085	9.62%	0.27%
FAIRBANKS/NORTH POLE	13,735,810	14.55%	0.41%
JUNEAU/KETCHIKAN	9,448,166	10.01%	0.29%
EAGLE RIVER/CHUGIAK	9,920,408	10.51%	0.30%
KENAI/SOLDOTNA	2,173,206	2.30%	0.07%
OTHER GEOGRAPHIC REGION	8,009,710	8.48%	0.24%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	22,614,040	23.96%	0.68%
FEDERALLY INSURED - VA	20,530,891	21.75%	0.62%
FEDERALLY INSURED - FMH	1,633,452	1.73%	0.05%
PRIMARY MORTGAGE INSURANCE	13,911,467	14.74%	0.42%
OTHER POOL INSURANCE	5,929,235	6.28%	0.18%
UNINSURED	29,781,531	31.55%	0.90%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	79,299,469	84.00%	2.39%
CONDO	7,741,517	8.20%	0.23%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,359,630	7.80%	0.22%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	1,935,348	2.05%	0.06%
FANNIE MAE (FNMA)	3,591,671	3.80%	0.11%
FREDDIE MAC (FHLMC)	691,290	0.73%	0.02%
NON-SECURITIZED	88,182,307	93.41%	2.66%

<u>SELLER SERVICER</u>			
WELLS FARGO	41,886,447	44.37%	1.26%
FIRST NATIONAL BANK OF AK	19,595,981	20.76%	0.59%
ALASKA USA	24,217,061	25.65%	0.73%
OTHER SELLER SERVICER	8,701,126	9.22%	0.26%

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	5.514%
Weighted Average Remaining Term	26.17

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	283,050,903	91.19%	8.54%
PARTICIPATION LOANS	27,359,852	8.81%	0.83%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	30	0.00%	0.00%
TOTAL PORTFOLIO	310,410,785	100.00%	9.37%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	6,751,513	2.18%	0.20%
60 DAYS PAST DUE	1,955,447	0.63%	0.06%
90 DAYS PAST DUE	390,495	0.13%	0.01%
120+ DAYS PAST DUE	803,210	0.26%	0.02%
TOTAL DELINQUENT	9,900,665	3.19%	0.30%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	134,471,477	43.32%	4.06%
WASILLA/PALMER	37,482,963	12.08%	1.13%
FAIRBANKS/NORTH POLE	38,099,624	12.27%	1.15%
JUNEAU/KETCHIKAN	25,852,443	8.33%	0.78%
EAGLE RIVER/CHUGIAK	28,122,425	9.06%	0.85%
KENAI/SOLDOTNA	6,385,580	2.06%	0.19%
OTHER GEOGRAPHIC REGION	39,996,273	12.88%	1.21%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	125,144,470	40.32%	3.78%
FEDERALLY INSURED - VA	64,104,530	20.65%	1.93%
FEDERALLY INSURED - FMH	9,561,432	3.08%	0.29%
PRIMARY MORTGAGE INSURANCE	39,506,708	12.73%	1.19%
OTHER POOL INSURANCE	17,987	0.01%	0.00%
UNINSURED	72,075,658	23.22%	2.18%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	256,333,806	82.58%	7.74%
CONDO	24,908,696	8.02%	0.75%
MULTI-FAMILY	7,064,656	2.28%	0.21%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	22,103,627	7.12%	0.67%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	310,410,785	100.00%	9.37%

<u>SELLER SERVICER</u>			
WELLS FARGO	139,275,102	44.87%	4.20%
FIRST NATIONAL BANK OF AK	68,759,993	22.15%	2.07%
ALASKA USA	75,350,194	24.27%	2.27%
OTHER SELLER SERVICER	27,025,496	8.71%	0.82%

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.113%
Weighted Average Remaining Term	25.55

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	334,077,054	89.21%	10.08%
PARTICIPATION LOANS	40,386,718	10.79%	1.22%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	374,463,793	100.00%	11.30%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	6,444,608	1.72%	0.19%
60 DAYS PAST DUE	2,116,377	0.57%	0.06%
90 DAYS PAST DUE	448,204	0.12%	0.01%
120+ DAYS PAST DUE	653,369	0.17%	0.02%
TOTAL DELINQUENT	9,662,557	2.58%	0.29%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	129,004,622	34.45%	3.89%
WASILLA/PALMER	37,901,643	10.12%	1.14%
FAIRBANKS/NORTH POLE	41,552,218	11.10%	1.25%
JUNEAU/KETCHIKAN	36,874,354	9.85%	1.11%
EAGLE RIVER/CHUGIAK	26,639,755	7.11%	0.80%
KENAI/SOLDOTNA	31,085,414	8.30%	0.94%
OTHER GEOGRAPHIC REGION	71,405,787	19.07%	2.15%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	95,220,030	25.43%	2.87%
FEDERALLY INSURED - VA	74,228,247	19.82%	2.24%
FEDERALLY INSURED - FMH	8,886,598	2.37%	0.27%
PRIMARY MORTGAGE INSURANCE	56,653,603	15.13%	1.71%
OTHER POOL INSURANCE	4,054,014	1.08%	0.12%
UNINSURED	135,421,300	36.16%	4.09%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	318,804,444	85.14%	9.62%
CONDO	28,043,254	7.49%	0.85%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	27,616,095	7.37%	0.83%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	374,463,793	100.00%	11.30%

<u>SELLER SERVICER</u>			
WELLS FARGO	137,120,038	36.62%	4.14%
FIRST NATIONAL BANK OF AK	108,056,925	28.86%	3.26%
ALASKA USA	90,611,068	24.20%	2.73%
OTHER SELLER SERVICER	38,675,761	10.33%	1.17%

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.754%
Weighted Average Remaining Term	28.42

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	148,133,227	99.91%	4.47%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	138,803	0.09%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	148,272,030	100.00%	4.47%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,458,050	0.98%	0.04%
60 DAYS PAST DUE	149,060	0.10%	0.00%
90 DAYS PAST DUE	133,745	0.09%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	1,740,854	1.18%	0.05%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	46,196,541	31.16%	1.39%
WASILLA/PALMER	15,203,857	10.25%	0.46%
FAIRBANKS/NORTH POLE	12,844,603	8.66%	0.39%
JUNEAU/KETCHIKAN	14,050,353	9.48%	0.42%
EAGLE RIVER/CHUGIAK	8,604,165	5.80%	0.26%
KENAI/SOLDOTNA	10,426,591	7.03%	0.31%
OTHER GEOGRAPHIC REGION	40,945,920	27.62%	1.24%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	34,584,004	23.32%	1.04%
FEDERALLY INSURED - VA	24,736,722	16.68%	0.75%
FEDERALLY INSURED - FMH	4,916,603	3.32%	0.15%
PRIMARY MORTGAGE INSURANCE	27,507,100	18.55%	0.83%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	56,527,601	38.12%	1.71%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	129,497,842	87.34%	3.91%
CONDO	8,067,253	5.44%	0.24%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	10,706,935	7.22%	0.32%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	148,272,030	100.00%	4.47%

<u>SELLER SERVICER</u>			
WELLS FARGO	56,058,799	37.81%	1.69%
FIRST NATIONAL BANK OF AK	45,790,288	30.88%	1.38%
ALASKA USA	36,116,305	24.36%	1.09%
OTHER SELLER SERVICER	10,306,638	6.95%	0.31%

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

Weighted Average Interest Rate	7.958%
Weighted Average Remaining Term	18.13

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	1,245,338	100.00%	0.04%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	1,245,338	100.00%	0.04%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	133,975	10.76%	0.00%
60 DAYS PAST DUE	65,226	5.24%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	199,202	16.00%	0.01%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	489,602	39.31%	0.01%
WASILLA/PALMER	203,903	16.37%	0.01%
FAIRBANKS/NORTH POLE	95,761	7.69%	0.00%
JUNEAU/KETCHIKAN	0	0.00%	0.00%
EAGLE RIVER/CHUGIAK	356,920	28.66%	0.01%
KENAI/SOLDOTNA	73,842	5.93%	0.00%
OTHER GEOGRAPHIC REGION	25,309	2.03%	0.00%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	614,880	49.37%	0.02%
FEDERALLY INSURED - VA	550,843	44.23%	0.02%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	79,615	6.39%	0.00%
UNINSURED	0	0.00%	0.00%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	1,055,495	84.76%	0.03%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	189,843	15.24%	0.01%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	1,165,723	93.61%	0.04%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	79,615	6.39%	0.00%
NON-SECURITIZED	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	624,631	50.16%	0.02%
FIRST NATIONAL BANK OF AK	79,615	6.39%	0.00%
ALASKA USA	367,082	29.48%	0.01%
OTHER SELLER SERVICER	174,010	13.97%	0.01%

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

Weighted Average Interest Rate	7.756%
Weighted Average Remaining Term	18.74

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	2,849,104	100.00%	0.09%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	2,849,104	100.00%	0.09%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	88,512	3.11%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	88,512	3.11%	0.00%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	927,822	32.57%	0.03%
WASILLA/PALMER	412,948	14.49%	0.01%
FAIRBANKS/NORTH POLE	133,644	4.69%	0.00%
JUNEAU/KETCHIKAN	613,126	21.52%	0.02%
EAGLE RIVER/CHUGIAK	470,175	16.50%	0.01%
KENAI/SOLDOTNA	150,769	5.29%	0.00%
OTHER GEOGRAPHIC REGION	140,621	4.94%	0.00%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	580,994	20.39%	0.02%
FEDERALLY INSURED - VA	1,775,128	62.30%	0.05%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	285,914	10.04%	0.01%
OTHER POOL INSURANCE	207,067	7.27%	0.01%
UNINSURED	0	0.00%	0.00%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	2,430,662	85.31%	0.07%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	418,442	14.69%	0.01%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	2,356,123	82.70%	0.07%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	492,981	17.30%	0.01%
NON-SECURITIZED	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	1,438,412	50.49%	0.04%
FIRST NATIONAL BANK OF AK	113,826	4.00%	0.00%
ALASKA USA	1,047,642	36.77%	0.03%
OTHER SELLER SERVICER	249,224	8.75%	0.01%

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

Weighted Average Interest Rate	6.728%
Weighted Average Remaining Term	22.96

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	9,072,286	100.00%	0.27%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	9,072,286	100.00%	0.27%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	0	0.00%	0.00%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	4,290,769	47.30%	0.13%
WASILLA/PALMER	1,520,339	16.76%	0.05%
FAIRBANKS/NORTH POLE	745,293	8.22%	0.02%
JUNEAU/KETCHIKAN	392,749	4.33%	0.01%
EAGLE RIVER/CHUGIAK	1,439,124	15.86%	0.04%
KENAI/SOLDOTNA	377,448	4.16%	0.01%
OTHER GEOGRAPHIC REGION	306,565	3.38%	0.01%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	926,509	10.21%	0.03%
FEDERALLY INSURED - VA	4,390,225	48.39%	0.13%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	925,661	10.20%	0.03%
OTHER POOL INSURANCE	288,209	3.18%	0.01%
UNINSURED	2,541,683	28.02%	0.08%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	8,417,977	92.79%	0.25%
CONDO	374,649	4.13%	0.01%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	279,660	3.08%	0.01%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	541,001	5.96%	0.02%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	288,209	3.18%	0.01%
NON-SECURITIZED	8,243,077	90.86%	0.25%

<u>SELLER SERVICER</u>			
WELLS FARGO	2,779,634	30.64%	0.08%
FIRST NATIONAL BANK OF AK	2,460,849	27.12%	0.07%
ALASKA USA	2,797,196	30.83%	0.08%
OTHER SELLER SERVICER	1,034,607	11.40%	0.03%

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

Weighted Average Interest Rate	6.454%
Weighted Average Remaining Term	20.11

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	12,135,157	100.00%	0.37%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	12,135,157	100.00%	0.37%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	0	0.00%	0.00%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	6,449,652	53.15%	0.19%
WASILLA/PALMER	1,140,083	9.39%	0.03%
FAIRBANKS/NORTH POLE	935,450	7.71%	0.03%
JUNEAU/KETCHIKAN	538,458	4.44%	0.02%
EAGLE RIVER/CHUGIAK	1,563,146	12.88%	0.05%
KENAI/SOLDOTNA	164,646	1.36%	0.00%
OTHER GEOGRAPHIC REGION	1,343,722	11.07%	0.04%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	686,513	5.66%	0.02%
FEDERALLY INSURED - VA	6,705,149	55.25%	0.20%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	411,093	3.39%	0.01%
OTHER POOL INSURANCE	750,532	6.18%	0.02%
UNINSURED	3,581,869	29.52%	0.11%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	11,586,889	95.48%	0.35%
CONDO	334,472	2.76%	0.01%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	213,795	1.76%	0.01%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	12,135,157	100.00%	0.37%

<u>SELLER SERVICER</u>			
WELLS FARGO	3,790,462	31.24%	0.11%
FIRST NATIONAL BANK OF AK	3,555,684	29.30%	0.11%
ALASKA USA	3,833,679	31.59%	0.12%
OTHER SELLER SERVICER	955,332	7.87%	0.03%

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

Weighted Average Interest Rate	6.791%
Weighted Average Remaining Term	22.45

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	48,415,654	99.96%	1.46%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	18,357	0.04%	0.00%
TOTAL PORTFOLIO	48,434,011	100.00%	1.46%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	458,131	0.95%	0.01%
60 DAYS PAST DUE	467,843	0.97%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	105,782	0.22%	0.00%
TOTAL DELINQUENT	1,031,756	2.13%	0.03%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	18,247,363	37.67%	0.55%
WASILLA/PALMER	4,484,897	9.26%	0.14%
FAIRBANKS/NORTH POLE	9,617,049	19.86%	0.29%
JUNEAU/KETCHIKAN	4,723,611	9.75%	0.14%
EAGLE RIVER/CHUGIAK	6,764,347	13.97%	0.20%
KENAI/SOLDOTNA	1,731,173	3.57%	0.05%
OTHER GEOGRAPHIC REGION	2,865,572	5.92%	0.09%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	8,361,297	17.26%	0.25%
FEDERALLY INSURED - VA	18,238,686	37.66%	0.55%
FEDERALLY INSURED - FMH	209,086	0.43%	0.01%
PRIMARY MORTGAGE INSURANCE	5,455,704	11.26%	0.16%
OTHER POOL INSURANCE	1,782,693	3.68%	0.05%
UNINSURED	14,386,545	29.70%	0.43%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	43,774,116	90.38%	1.32%
CONDO	1,749,067	3.61%	0.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,910,827	6.01%	0.09%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	582,043	1.20%	0.02%
NON-SECURITIZED	47,851,969	98.80%	1.44%

<u>SELLER SERVICER</u>			
WELLS FARGO	20,743,823	42.83%	0.63%
FIRST NATIONAL BANK OF AK	4,546,267	9.39%	0.14%
ALASKA USA	17,415,136	35.96%	0.53%
OTHER SELLER SERVICER	5,728,784	11.83%	0.17%

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

Weighted Average Interest Rate	6.522%
Weighted Average Remaining Term	19.19

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	9,280,148	100.00%	0.28%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	9,280,148	100.00%	0.28%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	216,935	2.34%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	216,935	2.34%	0.01%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	4,637,627	49.97%	0.14%
WASILLA/PALMER	603,521	6.50%	0.02%
FAIRBANKS/NORTH POLE	1,490,536	16.06%	0.04%
JUNEAU/KETCHIKAN	348,624	3.76%	0.01%
EAGLE RIVER/CHUGIAK	1,338,347	14.42%	0.04%
KENAI/SOLDOTNA	176,941	1.91%	0.01%
OTHER GEOGRAPHIC REGION	684,552	7.38%	0.02%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	833,989	8.99%	0.03%
FEDERALLY INSURED - VA	4,734,486	51.02%	0.14%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	310,501	3.35%	0.01%
OTHER POOL INSURANCE	258,876	2.79%	0.01%
UNINSURED	3,142,297	33.86%	0.09%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	8,499,479	91.59%	0.26%
CONDO	152,385	1.64%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	628,284	6.77%	0.02%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	28,527	0.31%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	9,251,621	99.69%	0.28%

<u>SELLER SERVICER</u>			
WELLS FARGO	5,161,075	55.61%	0.16%
FIRST NATIONAL BANK OF AK	984,570	10.61%	0.03%
ALASKA USA	2,563,733	27.63%	0.08%
OTHER SELLER SERVICER	570,770	6.15%	0.02%

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

Weighted Average Interest Rate	6.346%
Weighted Average Remaining Term	24.41

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	48,528,572	99.98%	1.46%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	8,489	0.02%	0.00%
TOTAL PORTFOLIO	48,537,061	100.00%	1.46%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	659,982	1.36%	0.02%
60 DAYS PAST DUE	693,679	1.43%	0.02%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	1,353,662	2.79%	0.04%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	18,482,091	38.08%	0.56%
WASILLA/PALMER	7,171,881	14.78%	0.22%
FAIRBANKS/NORTH POLE	8,346,721	17.20%	0.25%
JUNEAU/KETCHIKAN	4,168,770	8.59%	0.13%
EAGLE RIVER/CHUGIAK	5,987,089	12.34%	0.18%
KENAI/SOLDOTNA	1,479,661	3.05%	0.04%
OTHER GEOGRAPHIC REGION	2,900,850	5.98%	0.09%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	4,769,772	9.83%	0.14%
FEDERALLY INSURED - VA	26,976,738	55.58%	0.81%
FEDERALLY INSURED - FMH	81,141	0.17%	0.00%
PRIMARY MORTGAGE INSURANCE	3,363,798	6.93%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	13,345,612	27.50%	0.40%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	44,155,490	90.97%	1.33%
CONDO	1,786,294	3.68%	0.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,595,277	5.35%	0.08%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	48,537,061	100.00%	1.46%

<u>SELLER SERVICER</u>			
WELLS FARGO	27,141,759	55.92%	0.82%
FIRST NATIONAL BANK OF AK	5,916,448	12.19%	0.18%
ALASKA USA	11,669,356	24.04%	0.35%
OTHER SELLER SERVICER	3,809,498	7.85%	0.11%

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.274%
Weighted Average Remaining Term	24.93

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	35,359,956	100.00%	1.07%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	35,359,956	100.00%	1.07%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	797,330	2.25%	0.02%
60 DAYS PAST DUE	104,049	0.29%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	901,378	2.55%	0.03%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	12,070,768	34.14%	0.36%
WASILLA/PALMER	5,404,427	15.28%	0.16%
FAIRBANKS/NORTH POLE	6,909,837	19.54%	0.21%
JUNEAU/KETCHIKAN	4,105,182	11.61%	0.12%
EAGLE RIVER/CHUGIAK	4,852,250	13.72%	0.15%
KENAI/SOLDOTNA	113,543	0.32%	0.00%
OTHER GEOGRAPHIC REGION	1,903,950	5.38%	0.06%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	3,790,879	10.72%	0.11%
FEDERALLY INSURED - VA	18,792,903	53.15%	0.57%
FEDERALLY INSURED - FMH	112,818	0.32%	0.00%
PRIMARY MORTGAGE INSURANCE	4,419,833	12.50%	0.13%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,243,524	23.31%	0.25%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	32,629,241	92.28%	0.98%
CONDO	1,078,599	3.05%	0.03%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,652,116	4.67%	0.05%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	35,359,956	100.00%	1.07%

<u>SELLER SERVICER</u>			
WELLS FARGO	20,342,033	57.53%	0.61%
FIRST NATIONAL BANK OF AK	2,756,880	7.80%	0.08%
ALASKA USA	7,853,388	22.21%	0.24%
OTHER SELLER SERVICER	4,407,655	12.47%	0.13%

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	6.452%
Weighted Average Remaining Term	25.83

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	69,104,592	100.00%	2.09%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	69,104,592	100.00%	2.09%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,269,471	1.84%	0.04%
60 DAYS PAST DUE	479,598	0.69%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	102,546	0.15%	0.00%
TOTAL DELINQUENT	1,851,616	2.68%	0.06%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	28,288,692	40.94%	0.85%
WASILLA/PALMER	8,756,906	12.67%	0.26%
FAIRBANKS/NORTH POLE	11,838,102	17.13%	0.36%
JUNEAU/KETCHIKAN	5,010,687	7.25%	0.15%
EAGLE RIVER/CHUGIAK	9,229,693	13.36%	0.28%
KENAI/SOLDOTNA	2,095,151	3.03%	0.06%
OTHER GEOGRAPHIC REGION	3,885,360	5.62%	0.12%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	7,941,252	11.49%	0.24%
FEDERALLY INSURED - VA	34,009,461	49.21%	1.03%
FEDERALLY INSURED - FMH	75,529	0.11%	0.00%
PRIMARY MORTGAGE INSURANCE	9,968,738	14.43%	0.30%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	17,109,611	24.76%	0.52%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	62,165,013	89.96%	1.88%
CONDO	2,699,748	3.91%	0.08%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,239,831	6.14%	0.13%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	69,104,592	100.00%	2.09%

<u>SELLER SERVICER</u>			
WELLS FARGO	38,529,530	55.76%	1.16%
FIRST NATIONAL BANK OF AK	8,010,104	11.59%	0.24%
ALASKA USA	16,500,672	23.88%	0.50%
OTHER SELLER SERVICER	6,064,285	8.78%	0.18%

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	6.808%
Weighted Average Remaining Term	26.88

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	45,515,360	100.00%	1.37%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	45,515,360	100.00%	1.37%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	496,662	1.09%	0.01%
60 DAYS PAST DUE	138,276	0.30%	0.00%
90 DAYS PAST DUE	203,314	0.45%	0.01%
120+ DAYS PAST DUE	137,333	0.30%	0.00%
TOTAL DELINQUENT	975,584	2.14%	0.03%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	18,191,017	39.97%	0.55%
WASILLA/PALMER	7,443,251	16.35%	0.22%
FAIRBANKS/NORTH POLE	7,426,183	16.32%	0.22%
JUNEAU/KETCHIKAN	3,686,735	8.10%	0.11%
EAGLE RIVER/CHUGIAK	4,560,764	10.02%	0.14%
KENAI/SOLDOTNA	1,215,733	2.67%	0.04%
OTHER GEOGRAPHIC REGION	2,991,677	6.57%	0.09%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	6,188,637	13.60%	0.19%
FEDERALLY INSURED - VA	21,681,671	47.64%	0.65%
FEDERALLY INSURED - FMH	174,131	0.38%	0.01%
PRIMARY MORTGAGE INSURANCE	5,065,673	11.13%	0.15%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	12,405,248	27.26%	0.37%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	38,855,814	85.37%	1.17%
CONDO	3,092,625	6.79%	0.09%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,566,922	7.84%	0.11%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	45,515,360	100.00%	1.37%

<u>SELLER SERVICER</u>			
WELLS FARGO	22,560,024	49.57%	0.68%
FIRST NATIONAL BANK OF AK	3,841,912	8.44%	0.12%
ALASKA USA	12,836,953	28.20%	0.39%
OTHER SELLER SERVICER	6,276,471	13.79%	0.19%

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.370%
Weighted Average Remaining Term	27.73

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	37,508,660	100.00%	1.13%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	37,508,660	100.00%	1.13%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	124,340	0.33%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	124,340	0.33%	0.00%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	15,439,271	41.16%	0.47%
WASILLA/PALMER	7,163,393	19.10%	0.22%
FAIRBANKS/NORTH POLE	6,154,461	16.41%	0.19%
JUNEAU/KETCHIKAN	1,565,000	4.17%	0.05%
EAGLE RIVER/CHUGIAK	4,947,297	13.19%	0.15%
KENAI/SOLDOTNA	547,922	1.46%	0.02%
OTHER GEOGRAPHIC REGION	1,691,318	4.51%	0.05%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	3,328,910	8.88%	0.10%
FEDERALLY INSURED - VA	18,172,214	48.45%	0.55%
FEDERALLY INSURED - FMH	121,815	0.32%	0.00%
PRIMARY MORTGAGE INSURANCE	4,993,429	13.31%	0.15%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,892,292	29.04%	0.33%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	32,817,392	87.49%	0.99%
CONDO	3,802,601	10.14%	0.11%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	888,667	2.37%	0.03%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	37,508,660	100.00%	1.13%

<u>SELLER SERVICER</u>			
WELLS FARGO	10,179,999	27.14%	0.31%
FIRST NATIONAL BANK OF AK	11,342,183	30.24%	0.34%
ALASKA USA	10,622,216	28.32%	0.32%
OTHER SELLER SERVICER	5,364,262	14.30%	0.16%

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **10/31/2003**

FUND DESCRIPTION	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
100 CORPORATION	205,009,047	2,380,553	0	207,389,599	2,825,360	1.36%	5.991%	28.74
110 RURAL HOUSING ASSISTANCE	483,979,562	0	111,145	484,090,707	10,872,892	2.25%	5.567%	25.26
260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	19,945,123	0	0	19,945,123	0	0.00%	6.962%	21.04
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	144,194,257	0	0	144,194,257	2,356,204	1.63%	7.216%	25.62
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	3,797,994	0	0	3,797,994	0	0.00%	6.151%	25.72
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	26,751,735	0	0	26,751,735	0	0.00%	6.766%	27.95
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	97,825,351	0	0	97,825,351	1,688,558	1.73%	7.278%	27.70
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A	11,279,542	0	0	11,279,542	538,307	4.77%	6.980%	20.04
480 MORTGAGE REVENUE BONDS 1996 SERIES A	51,420,196	0	10	51,420,206	2,960,856	5.76%	6.152%	21.94
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	93,318,495	0	69,062	93,387,558	5,000,949	5.36%	6.109%	24.54
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	45,789,972	0	55,100	45,845,073	1,948,522	4.26%	5.774%	24.84
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	165,720,670	0	83,897	165,804,568	9,440,652	5.70%	6.449%	25.87
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	82,723,316	8,027,030	96,918	90,847,264	6,736,704	7.42%	6.413%	23.47
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	110,407,493	0	239,595	110,647,088	6,190,023	5.61%	5.782%	26.99
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B	194,095,895	0	86,882	194,182,777	12,451,611	6.42%	5.979%	28.21
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	312,974,434	0	20	312,974,454	10,147,528	3.24%	6.280%	26.61
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	2,306,803	4,496,746	0	6,803,549	982,137	14.44%	2.895%	21.09
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	94,400,606	0	10	94,400,616	2,838,496	3.01%	7.076%	21.27
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	283,050,903	27,359,852	30	310,410,785	9,900,665	3.19%	5.514%	26.17
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	334,077,054	40,386,718	20	374,463,793	9,662,557	2.58%	6.113%	25.55
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	148,133,227	0	138,803	148,272,030	1,740,854	1.18%	5.754%	28.42
750 VETERANS COLLATERALIZED BONDS 1991 FIRST	1,245,338	0	0	1,245,338	199,202	16.00%	7.958%	18.13
751 VETERANS COLLATERALIZED BONDS 1991 SECOND	2,849,104	0	0	2,849,104	88,512	3.11%	7.756%	18.74
752 VETERANS COLLATERALIZED BONDS 1992 FIRST	9,072,286	0	0	9,072,286	0	0.00%	6.728%	22.96
753 VETERANS COLLATERALIZED BONDS 1993 FIRST	12,135,157	0	0	12,135,157	0	0.00%	6.454%	20.11
754 VETERANS COLLATERALIZED BONDS 1994 FIRST	48,415,654	0	18,357	48,434,011	1,031,756	2.13%	6.791%	22.45
755 VETERANS COLLATERALIZED BONDS 1995 FIRST	9,280,148	0	0	9,280,148	216,935	2.34%	6.522%	19.19
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	48,528,572	0	8,489	48,537,061	1,353,662	2.79%	6.346%	24.41
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	35,359,956	0	0	35,359,956	901,378	2.55%	6.274%	24.93
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	69,104,592	0	0	69,104,592	1,851,616	2.68%	6.452%	25.83
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	45,515,360	0	0	45,515,360	975,584	2.14%	6.808%	26.88
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	37,508,660	0	0	37,508,660	124,340	0.33%	6.370%	27.73
AHFC TOTAL	3,230,216,502	82,650,900	908,338	3,313,775,740	105,025,862	3.25%	6.128%	25.90

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: 10/31/2003

GEOGRAPHIC REGION	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
ANCHORAGE	1,321,572,181	30,353,534	172,534	1,352,098,249	50,055,133	3.70%	6.343%	26.13
WASILLA/PALMER	339,011,794	12,049,928	83,907	351,145,630	17,670,860	5.03%	6.074%	26.70
FAIRBANKS/NORTHPOLE	309,937,253	7,385,384	96,928	317,419,565	6,633,323	2.09%	6.313%	25.49
JUNEAU/KETCHIKAN	237,889,632	7,120,979	30	245,010,641	3,887,008	1.59%	5.997%	25.92
EAGLE RIVER/CHUGIAK	208,906,995	5,134,853	0	214,041,849	4,863,588	2.27%	6.261%	26.50
KENAI/SOLDOTNA	170,195,503	6,787,012	180,838	177,163,352	5,542,709	3.13%	5.519%	25.82
OTHER KENAI PENNINSULA	156,493,496	4,798,620	180,188	161,472,304	3,268,276	2.03%	5.722%	25.60
KODIAK	136,370,998	2,551,921	0	138,922,920	2,322,158	1.67%	5.579%	25.54
OTHER SOUTHEAST	113,569,415	2,337,200	0	115,906,616	1,086,556	0.94%	5.746%	24.86
OTHER SOUTHWEST	85,900,108	1,945,576	0	87,845,684	2,705,155	3.08%	5.954%	24.27
OTHER NORTH	82,750,920	1,101,897	0	83,852,817	4,366,398	5.21%	6.164%	23.85
OTHER SOUTHCENTRAL	67,618,206	1,083,995	193,913	68,896,114	2,624,697	3.82%	5.858%	25.08
AHFC TOTAL	3,230,216,502	82,650,900	908,338	3,313,775,740	105,025,862	3.25%	6.128%	25.90

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **10/31/2003**

MORTGAGE INSURANCE	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
UNINSURED	1,289,079,626	25,009,288	0	1,314,088,914	20,364,000	1.55%	6.237%	24.95
FEDERALLY INSURED - FHA	895,038,067	26,053,914	239,705	921,331,685	53,659,270	5.83%	6.058%	26.49
FEDERALLY INSURED - VA	592,751,958	14,980,237	28,699	607,760,894	16,807,563	2.77%	6.097%	26.42
PRIVATE MORTGAGE INSURANCE	322,048,864	10,509,368	235,721	332,793,953	8,324,378	2.50%	6.082%	27.10
FEDERALLY INSURED - FMH	115,278,646	6,098,093	404,214	121,780,953	5,566,928	4.59%	5.569%	27.17
OTHER POOL INSURANCE	16,019,342	0	0	16,019,342	303,723	1.90%	7.690%	14.73
AHFC TOTAL	3,230,216,502	82,650,900	908,338	3,313,775,740	105,025,862	3.25%	6.128%	25.90

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

 As of: **10/31/2003**

PROPERTY TYPE	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
SINGLE FAMILY RESIDENCE	2,300,292,391	65,458,664	908,298	2,366,659,354	78,863,920	3.33%	5.963%	25.77
MULTI-PLEX	333,777,984	0	0	333,777,984	3,742,965	1.12%	7.304%	26.58
CONDOMINIUM	289,378,961	10,221,779	20	299,600,760	10,367,757	3.46%	6.029%	26.86
DUPLEX	134,489,034	2,057,553	10	136,546,597	4,272,435	3.13%	6.116%	25.55
ZERO LOT LINE	104,236,811	3,471,762	0	107,708,572	5,180,967	4.81%	6.202%	25.12
PLANNED UNIT DEVELOPMENT	41,451,592	1,167,194	0	42,618,786	1,226,462	2.88%	6.358%	25.33
FOUR-PLEX	11,648,799	61,872	0	11,710,671	514,793	4.40%	6.637%	24.98
MOBILE HOME TYPE I	9,245,038	212,076	10	9,457,124	763,655	8.07%	6.164%	25.28
TRI-PLEX	3,638,210	0	0	3,638,210	0	0.00%	6.497%	24.66
MOBILE HOME TYPE II	2,057,682	0	0	2,057,682	92,908	4.52%	8.556%	5.74
AHFC TOTAL	3,230,216,502	82,650,900	908,338	3,313,775,740	105,025,862	3.25%	6.128%	25.90

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

 As of: **10/31/2003**

LOAN SECURITIZATION	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
NON-SECURITIZED LOANS	3,196,623,946	82,650,900	908,338	3,280,183,184	102,359,075	3.12%	6.104%	26.00
GNMA (GINNIE MAE) LOANS	25,943,691	0	0	25,943,691	2,385,178	9.19%	8.354%	16.45
FNMA (FANNIE MAE) LOANS	4,802,693	0	0	4,802,693	258,820	5.39%	9.503%	13.00
FHLMC (FREDDIE MAC) LOANS	2,846,171	0	0	2,846,171	22,789	0.80%	7.943%	12.00
AHFC TOTAL	3,230,216,502	82,650,900	908,338	3,313,775,740	105,025,862	3.25%	6.128%	25.90

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

 As of: **10/31/2003**

SELLER SERVICER	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
WELLS FARGO	1,411,741,732	38,505,990	57,033	1,450,304,756	54,961,794	3.79%	6.164%	25.14
FIRST NATIONAL BANK OF AK	771,209,118	19,007,091	8,479	790,224,688	21,681,969	2.74%	6.063%	26.91
ALASKA USA FCU	679,850,008	18,605,577	670,311	699,125,897	21,905,007	3.14%	6.078%	26.20
FIRST BANK	64,418,024	2,095,781	0	66,513,805	303,224	0.46%	5.539%	25.58
MT. MCKINLEY MUTUAL SAVINGS	50,769,973	1,629,820	0	52,399,793	688,426	1.31%	6.140%	25.67
AHFC DIRECT SERVICING	50,327,923	0	0	50,327,923	29,451	0.06%	7.163%	29.62
COUNTRYWIDE HOME LOANS	30,978,757	459,743	172,504	31,611,005	1,875,151	5.96%	5.888%	28.07
DENALI STATE BANK	30,171,462	501,078	10	30,672,549	441,223	1.44%	6.319%	25.03
SEATTLE MORTGAGE	29,087,925	631,370	0	29,719,296	1,002,392	3.37%	6.413%	25.85
KODIAK ISLAND HA	28,767,542	220,461	0	28,988,003	1,538,528	5.31%	5.605%	23.23
ALASKA PACIFIC BANK	26,512,282	510,893	0	27,023,174	336,932	1.25%	6.214%	24.68
NORTHERN SCHOOLS FCU	24,267,377	0	0	24,267,377	0	0.00%	7.449%	24.14
NORTHRIM BANK	21,004,440	384,245	0	21,388,686	145,758	0.68%	5.816%	28.14
TLINGIT-HAIDA HA	6,609,180	98,850	0	6,708,031	116,008	1.73%	5.918%	21.43
ALASKA FIRST BANK & TRUST	3,591,421	0	0	3,591,421	0	0.00%	7.125%	30.00
RESIDENTIAL MORTGAGE	598,150	0	0	598,150	0	0.00%	6.131%	29.87
GMAC MORTGAGE	199,750	0	0	199,750	0	0.00%	5.125%	29.92
PACIFIC ALASKA MORTGAGE	111,435	0	0	111,435	0	0.00%	5.750%	30.00
AHFC TOTAL	3,230,216,502	82,650,900	908,338	3,313,775,740	105,025,862	3.25%	6.128%	25.90

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2003

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
AMBLER, AK	58,814	0	0	58,814	0	0.00%	5.125%	12.42
ANCHOR POINT, AK	7,131,277	198,443	111,125	7,440,845	96,035	1.31%	5.674%	25.62
ANCHORAGE, AK	1,321,572,181	30,353,534	172,534	1,352,098,249	50,055,133	3.70%	6.343%	26.13
ANDERSON, AK	537,856	0	0	537,856	0	0.00%	6.452%	24.38
ANGOON, AK	447,167	0	0	447,167	0	0.00%	6.040%	28.46
ANIAK, AK	1,627,978	0	0	1,627,978	0	0.00%	5.647%	22.39
AUKE BAY, AK	171,887	0	0	171,887	0	0.00%	5.707%	27.54
BARROW, AK	22,934,089	303,491	0	23,237,580	1,675,256	7.21%	6.160%	24.14
BETHEL, AK	49,669,715	1,195,673	0	50,865,389	592,270	1.16%	5.919%	24.93
BIG LAKE, AK	4,720,970	139,987	55,110	4,916,067	409,043	8.41%	6.102%	25.70
CANTWELL, AK	33,205	0	0	33,205	0	0.00%	7.375%	27.67
CENTRAL, AK	46,581	0	0	46,581	0	0.00%	7.375%	25.00
CHEVAK, AK	2,671	0	0	2,671	2,671	100.00%	9.000%	1.67
CHUGIAK, AK	33,848,383	778,921	0	34,627,304	1,025,543	2.96%	6.335%	25.45
CLAM GULCH, AK	475,385	12,061	0	487,446	0	0.00%	5.763%	26.39
CLEAR, AK	75,498	0	0	75,498	0	0.00%	7.375%	15.83
COFFMAN COVE, AK	258,833	0	0	258,833	0	0.00%	4.879%	22.01
COLD BAY, AK	187,732	0	0	187,732	107,146	57.07%	8.716%	20.00
COOPER LANDING, AK	1,702,599	137,547	0	1,840,146	0	0.00%	5.541%	27.23
COPPER CENTER, AK	2,560,401	0	0	2,560,401	94,980	3.71%	5.540%	24.42
CORDOVA, AK	17,861,234	80,839	0	17,942,073	151,362	0.84%	5.568%	25.09
CRAIG, AK	10,328,004	121,288	0	10,449,292	140,778	1.35%	5.738%	24.86
DELTA JUNCTION, AK	7,240,023	127,179	0	7,367,201	176,008	2.39%	6.027%	25.68
DENALI PARK, AK	944,916	3,323	0	948,239	0	0.00%	5.303%	23.89
DILLINGHAM, AK	13,480,795	478,082	0	13,958,878	233,871	1.68%	5.831%	23.04
DOUGLAS, AK	8,066,939	272,258	0	8,339,197	0	0.00%	6.714%	26.25
DUTCH HARBOR, AK	382,211	3,250	0	385,462	0	0.00%	6.376%	16.85
EAGLE RIVER, AK	175,058,612	4,355,933	0	179,414,545	3,838,045	2.14%	6.247%	26.71
EAGLE, AK	106,490	0	0	106,490	0	0.00%	5.721%	21.12
ELFIN COVE, AK	46,221	0	0	46,221	0	0.00%	4.625%	14.42
EMMONAK, AK	65,444	0	0	65,444	0	0.00%	8.316%	15.78
ESTER, AK	623,460	0	0	623,460	0	0.00%	6.277%	23.28
FAIRBANKS, AK	208,210,818	4,595,296	96,928	212,903,042	4,793,346	2.25%	6.372%	25.18
FALSE PASS, AK	55,542	0	0	55,542	0	0.00%	7.000%	9.75
FORT YUKON, AK	467,637	0	0	467,637	0	0.00%	4.366%	26.60
GAKONA, AK	558,184	109,590	0	667,774	0	0.00%	5.416%	28.40
GALENA, AK	1,534,808	0	0	1,534,808	0	0.00%	7.070%	20.13
GIRDWOOD, AK	6,439,683	93,556	0	6,533,239	44,163	0.68%	6.337%	26.23
GLENNALLEN, AK	4,915,252	84,073	0	4,999,325	118,258	2.37%	5.617%	25.21
GUSTAVUS, AK	1,360,119	0	0	1,360,119	0	0.00%	4.967%	25.34
HAINES, AK	8,097,202	184,232	0	8,281,434	25,438	0.31%	5.531%	24.79
HEALY, AK	5,825,020	34,349	138,803	5,998,172	83,160	1.42%	5.764%	24.49
HOMER, AK	52,999,861	1,831,798	0	54,831,660	146,704	0.27%	5.731%	26.07
HOONAH, AK	1,497,216	0	0	1,497,216	4,631	0.31%	5.673%	24.58
HOPE, AK	352,611	16,477	0	369,088	0	0.00%	5.930%	26.52
HOUSTON, AK	3,540,543	84,494	0	3,625,037	46,613	1.29%	5.862%	27.39
HYDER, AK	85,764	0	0	85,764	0	0.00%	5.875%	28.25
ILIAMNA, AK	504,963	0	0	504,963	70,369	13.94%	5.926%	18.68
INDIAN, AK	66,998	0	0	66,998	0	0.00%	6.369%	8.68
JUNEAU, AK	131,640,459	4,418,467	20	136,058,946	2,426,551	1.78%	6.224%	26.22
KAKE, AK	472,708	0	0	472,708	0	0.00%	5.898%	24.67
KASIGLUK, AK	127,036	0	0	127,036	0	0.00%	8.583%	12.51
KASILOF, AK	9,176,280	488,859	0	9,665,139	135,762	1.40%	5.349%	25.94

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2003

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
KENAI, AK	69,378,103	2,357,469	162,481	71,898,053	2,326,454	3.24%	5.758%	25.22
KETCHIKAN, AK	106,249,173	2,702,511	10	108,951,694	1,460,457	1.34%	5.712%	25.54
KIANA, AK	311,905	7,895	0	319,799	0	0.00%	6.834%	24.03
KING COVE, AK	470,226	0	0	470,226	131,591	27.98%	7.767%	24.53
KING SALMON, AK	3,436,076	159,282	0	3,595,358	80,365	2.24%	6.094%	23.86
KLAWOCK, AK	2,994,144	6,480	0	3,000,623	27,874	0.93%	5.477%	24.71
KODIAK, AK	136,370,998	2,551,921	0	138,922,920	2,322,158	1.67%	5.579%	25.54
KOTZEBUE, AK	12,258,439	157,087	0	12,415,526	922,934	7.43%	6.271%	22.59
KOYUK, AK	115,133	0	0	115,133	0	0.00%	5.125%	29.42
KWETHLUK, AK	325,203	0	0	325,203	85,144	26.18%	4.528%	27.11
LAKE MINCHUMINA, AK	20,334	0	0	20,334	0	0.00%	9.875%	11.50
LARSON BAY, AK	65,655	0	0	65,655	0	0.00%	5.776%	21.91
LOWER KALSKAG, AK	54,273	0	0	54,273	0	0.00%	7.500%	21.83
MANLEY HOT SPR, AK	78,864	0	0	78,864	21,687	27.50%	6.657%	12.23
MANOKOTAK, AK	58,484	0	0	58,484	0	0.00%	8.750%	9.50
MCGRATH, AK	642,547	0	0	642,547	49,434	7.69%	6.526%	13.82
MEKORYUK, AK	236,159	0	0	236,159	0	0.00%	7.846%	18.17
METLAKATLA, AK	1,124,130	0	0	1,124,130	43,670	3.88%	6.512%	23.56
MEYERS CHUCK, AK	131,658	0	0	131,658	0	0.00%	5.875%	28.17
MOOSE PASS, AK	906,536	6,495	0	913,030	0	0.00%	5.509%	21.82
MOUNTAIN VILLAGE, AK	44,316	0	0	44,316	0	0.00%	7.375%	24.83
NAKNEK, AK	2,551,051	83,412	0	2,634,463	185,200	7.03%	5.952%	24.71
NENANA, AK	951,951	500	0	952,451	137,723	14.46%	6.127%	22.26
NIKISKI, AK	23,224,730	367,308	69,062	23,661,100	962,835	4.08%	5.763%	24.66
NIKOLAI, AK	28,164	0	0	28,164	0	0.00%	7.750%	1.33
NINILCHIK, AK	2,378,006	19,834	0	2,397,840	0	0.00%	5.537%	22.00
NOME, AK	30,406,046	341,657	0	30,747,704	1,025,963	3.34%	6.131%	24.08
NONDALTON, AK	56,871	0	0	56,871	56,871	100.00%	6.875%	24.17
NOORVIK, AK	318,747	0	0	318,747	146,135	45.85%	5.896%	20.09
NORTH POLE, AK	101,726,435	2,790,088	0	104,516,523	1,839,976	1.76%	6.193%	26.13
NORTHWAY, AK	27,979	0	0	27,979	0	0.00%	10.000%	17.17
NUIQSUT, AK	90,263	0	0	90,263	0	0.00%	6.375%	25.00
OUZINKIE, AK	166,693	10,343	0	177,036	0	0.00%	6.039%	24.34
PALMER, AK	120,512,361	3,919,631	1,833	124,433,825	5,266,190	4.23%	6.069%	26.74
PELICAN, AK	778,047	0	0	778,047	0	0.00%	5.851%	21.99
PETERSBURG, AK	36,458,315	783,558	0	37,241,872	129,230	0.35%	5.423%	24.09
PORT ALEXANDER, AK	164,447	0	0	164,447	0	0.00%	6.894%	17.35
PORT ALSWORTH, AK	303,146	0	0	303,146	0	0.00%	5.936%	20.85
PORT LIONS, AK	171,569	0	0	171,569	0	0.00%	4.927%	27.37
QUINHAGAK, AK	147,008	0	0	147,008	0	0.00%	4.750%	26.00
SALCHA, AK	1,841,749	160,765	0	2,002,514	39,703	1.98%	5.782%	25.53
SAND POINT, AK	1,017,790	0	0	1,017,790	106,432	10.46%	6.767%	19.34
SELAWIK, AK	40,794	0	0	40,794	0	0.00%	10.375%	8.58
SELDOVIA, AK	1,210,271	0	0	1,210,271	0	0.00%	6.008%	24.96
SEWARD, AK	24,237,948	944,363	0	25,182,311	1,125,883	4.47%	5.845%	25.55
SHAKTOOLIK, AK	171,000	0	0	171,000	0	0.00%	5.000%	29.92
SHISHMAREF, AK	71,929	0	0	71,929	71,929	100.00%	8.750%	12.92
SHUNGNAK, AK	89,513	0	0	89,513	0	0.00%	5.000%	29.92
SITKA, AK	18,268,294	435,069	0	18,703,363	282,100	1.51%	6.384%	25.92
SKAGWAY, AK	7,152,860	292,172	0	7,445,032	172,493	2.32%	5.383%	25.99
SOLDOTNA, AK	100,817,399	4,429,543	18,357	105,265,299	3,216,255	3.06%	5.357%	26.24
SOUTH NAKNEK, AK	286,255	0	0	286,255	0	0.00%	7.125%	26.08
ST GEORGE, AK	36,366	0	0	36,366	0	0.00%	7.750%	22.83

ALASKA HOUSING FINANCE CORPORATION

 As of: **10/31/2003**
STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
ST MARYS, AK	792,760	0	0	792,760	84,005	10.60%	8.398%	19.52
ST PAUL ISLAND, AK	351,058	0	0	351,058	0	0.00%	7.233%	23.27
STERLING, AK	26,191,312	681,877	0	26,873,189	756,894	2.82%	5.565%	25.63
SUTTON, AK	1,823,123	10,602	0	1,833,725	0	0.00%	6.015%	26.13
TALKEETNA, AK	2,697,744	63,668	0	2,761,413	0	0.00%	5.661%	26.23
TANANA, AK	22,052	0	0	22,052	0	0.00%	8.750%	9.92
TENAKEE, AK	188,976	0	0	188,976	0	0.00%	6.468%	23.93
THORNE BAY, AK	1,862,395	66,803	0	1,929,198	0	0.00%	5.435%	24.92
TOGIAK, AK	21,357	0	0	21,357	21,357	100.00%	7.375%	25.33
TOK, AK	2,089,021	42,097	0	2,131,118	19,822	0.93%	6.248%	24.34
TRAPPER CREEK, AK	495,119	0	0	495,119	0	0.00%	5.957%	22.51
TWO RIVERS, AK	54,102	0	0	54,102	0	0.00%	8.500%	11.75
UNALAKLEET, AK	1,297,075	0	0	1,297,075	149,060	11.49%	7.032%	19.35
UNALASKA, AK	9,203,703	15,533	0	9,219,236	947,866	10.28%	5.716%	25.00
VALDEZ, AK	15,027,993	387,661	0	15,415,653	1,652,024	10.72%	6.280%	24.73
WASILLA, AK	218,499,433	8,130,298	82,074	226,711,805	12,404,670	5.47%	6.077%	26.67
WHALE PASS, AK	552,966	0	0	552,966	0	0.00%	4.928%	21.59
WILLOW, AK	3,452,438	46,635	0	3,499,072	0	0.00%	5.965%	25.59
WRANGELL, AK	13,309,298	168,941	0	13,478,239	260,342	1.93%	5.496%	24.77
YAKUTAT, AK	1,111,946	6,400	0	1,118,346	0	0.00%	6.347%	22.09
AHFC TOTAL	3,230,216,502	82,650,900	908,338	3,313,775,740	105,025,862	3.25%	6.128%	25.90

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

As of: 10/31/2003

FUND 100	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
CMFTX	52,605,999	0	0	52,605,999	0	0.00%	7.385%	29.92
CTAX	30,566,737	1,014,807	0	31,581,545	176,902	0.56%	5.293%	29.79
ETAX	28,303,779	1,126,192	0	29,429,970	510,184	1.73%	5.544%	29.80
SRV30	23,022,156	0	0	23,022,156	271,172	1.18%	5.325%	29.72
CFTHB	21,425,822	3,511	0	21,429,333	267,824	1.25%	5.129%	29.76
CVETS	20,509,513	236,043	0	20,745,556	233,964	1.13%	5.315%	29.70
COGN	5,887,846	0	0	5,887,846	443,546	7.53%	8.306%	16.20
SRQ30	5,413,195	0	0	5,413,195	0	0.00%	5.236%	29.87
SRV15	4,340,635	0	0	4,340,635	0	0.00%	5.081%	14.79
CHELP	2,886,298	0	0	2,886,298	83,240	2.88%	5.461%	29.38
COMH	2,400,669	0	0	2,400,669	117,296	4.89%	5.875%	28.42
COGLC	1,610,851	0	0	1,610,851	168,575	10.46%	8.644%	17.37
SRX30	1,587,848	0	0	1,587,848	0	0.00%	5.621%	29.91
CNCL	857,236	0	0	857,236	0	0.00%	6.240%	26.54
SRX15	661,498	0	0	661,498	0	0.00%	5.741%	14.93
SRQ15	599,123	0	0	599,123	0	0.00%	5.332%	14.91
SRETX	498,868	0	0	498,868	0	0.00%	5.463%	18.41
COMH2	352,297	0	0	352,297	0	0.00%	5.851%	12.29
RURSA	326,847	0	0	326,847	326,847	100.00%	5.000%	29.56
HAPH	313,435	0	0	313,435	0	0.00%	9.789%	15.26
CORFN	177,405	0	0	177,405	112,400	63.36%	9.931%	14.93
CRE30	177,182	0	0	177,182	58,702	33.13%	6.991%	20.56
COFM	171,250	0	0	171,250	0	0.00%	8.700%	16.47
CRENT	170,221	0	0	170,221	54,708	32.14%	7.184%	11.88
ECCRW	111,511	0	0	111,511	0	0.00%	10.267%	3.71
CRE15	30,826	0	0	30,826	0	0.00%	6.125%	5.33
100 TOTAL	205,009,047	2,380,553	0	207,389,599	2,825,360	1.38%	5.991%	28.74

FUND 110	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
RURAL	275,196,444	0	111,145	275,307,589	9,902,674	3.60%	6.053%	25.73
RSR30	142,177,599	0	0	142,177,599	735,746	0.52%	5.027%	29.41
RSR15	66,605,518	0	0	66,605,518	234,473	0.35%	4.706%	14.43
110 TOTAL	483,979,562	0	111,145	484,090,707	10,872,892	2.25%	5.567%	25.26

FUND 260	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
HD93E	9,387,773	0	0	9,387,773	0	0.00%	7.460%	22.53
HD93A	6,323,367	0	0	6,323,367	0	0.00%	5.875%	18.73
HD93D	4,084,938	0	0	4,084,938	0	0.00%	7.500%	21.23
HD93B	149,046	0	0	149,046	0	0.00%	7.000%	20.25
260 TOTAL	19,945,123	0	0	19,945,123	0	0.00%	6.962%	21.04

FUND 260	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
HD97G	76,794,032	0	0	76,794,032	2,201,691	2.87%	7.503%	25.16
HD97C	23,431,244	0	0	23,431,244	0	0.00%	7.356%	25.99
HD97	21,853,834	0	0	21,853,834	154,513	0.71%	6.662%	28.22
HD97B	16,918,471	0	0	16,918,471	0	0.00%	6.487%	24.84
HD97A	5,196,675	0	0	5,196,675	0	0.00%	7.036%	22.50
260 TOTAL	144,194,257	0	0	144,194,257	2,356,204	1.63%	7.216%	25.62

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

As of: 10/31/2003

	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
FUND 260								
HD99B	3,396,946	0	0	3,396,946	0	0.00%	6.139%	25.76
HD99A	401,048	0	0	401,048	0	0.00%	6.250%	25.40
260 TOTAL	3,797,994	0	0	3,797,994	0	0.00%	6.151%	25.72
FUND 260								
HD00A	26,751,735	0	0	26,751,735	0	0.00%	6.766%	27.95
260 TOTAL	26,751,735	0	0	26,751,735	0	0.00%	6.766%	27.95
FUND 260								
HD02C	66,841,716	0	0	66,841,716	1,688,558	2.53%	7.342%	28.33
HD02D	18,848,764	0	0	18,848,764	0	0.00%	7.115%	29.84
HD02B	8,431,763	0	0	8,431,763	0	0.00%	7.367%	17.37
HD02A	3,703,108	0	0	3,703,108	0	0.00%	6.750%	28.92
260 TOTAL	97,825,351	0	0	97,825,351	1,688,558	1.73%	7.278%	27.70
FUND 479								
E90A3	9,105,676	0	0	9,105,676	355,846	3.91%	6.733%	20.31
E90AG	1,443,348	0	0	1,443,348	182,462	12.64%	7.985%	18.61
E90C3	521,031	0	0	521,031	0	0.00%	8.068%	20.43
E90AM	209,487	0	0	209,487	0	0.00%	8.122%	17.11
479 TOTAL	11,279,542	0	0	11,279,542	538,307	4.77%	6.980%	20.04
FUND 480								
E96A1	45,855,418	0	10	45,855,428	2,615,589	5.70%	6.078%	21.77
E96AC	5,564,778	0	0	5,564,778	345,267	6.20%	6.770%	23.36
480 TOTAL	51,420,196	0	10	51,420,206	2,960,856	5.76%	6.152%	21.94
FUND 481								
E97A1	47,036,233	0	10	47,036,243	2,826,097	6.01%	6.046%	23.94
E97A2	39,881,404	0	69,052	39,950,456	1,768,755	4.44%	6.042%	25.56
E97AC	6,400,858	0	0	6,400,858	406,096	6.34%	6.984%	22.59
481 TOTAL	93,318,495	0	69,062	93,387,558	5,000,949	5.36%	6.109%	24.54
FUND 482								
E98A1	22,158,393	0	0	22,158,393	729,837	3.29%	5.485%	24.45
E98A2	20,196,817	0	55,100	20,251,917	1,094,237	5.42%	5.822%	25.49
E98AC	3,434,763	0	0	3,434,763	124,448	3.62%	7.353%	23.46
482 TOTAL	45,789,972	0	55,100	45,845,073	1,948,522	4.26%	5.774%	24.84
FUND 483								
E99A2	145,117,947	0	83,897	145,201,845	8,095,822	5.58%	6.443%	26.09
E99AC	13,320,322	0	0	13,320,322	578,350	4.34%	6.552%	23.86
E99A1	7,282,401	0	0	7,282,401	766,480	10.53%	6.375%	25.08
483 TOTAL	165,720,670	0	83,897	165,804,568	9,440,652	5.70%	6.449%	25.87

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

As of: 10/31/2003

	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
FUND 484								
E001B	62,287,222	0	96,918	62,384,140	5,319,433	8.54%	6.741%	26.26
E001A	17,025,647	8,027,030	0	25,052,677	914,382	3.65%	5.629%	16.15
E001O	3,410,447	0	0	3,410,447	502,889	14.75%	6.162%	26.28
484 TOTAL	82,723,316	8,027,030	96,918	90,847,264	6,736,704	8.14%	6.413%	23.47
FUND 485								
E011B	84,840,233	0	239,595	85,079,828	4,537,142	5.35%	5.680%	27.51
E011A	16,800,663	0	0	16,800,663	1,019,122	6.07%	5.547%	27.55
E011G	5,246,720	0	0	5,246,720	537,278	10.24%	8.112%	17.24
E011C	3,484,240	0	0	3,484,240	96,481	2.77%	5.853%	26.22
E011M	35,637	0	0	35,637	0	0.00%	8.500%	15.67
485 TOTAL	110,407,493	0	239,595	110,647,088	6,190,023	5.61%	5.782%	26.99
FUND 486								
E021A	153,973,701	0	86,882	154,060,583	8,399,369	5.46%	5.844%	28.37
E021B	24,679,310	0	0	24,679,310	1,833,627	7.43%	6.452%	28.14
E021C	15,442,883	0	0	15,442,883	2,218,615	14.37%	6.566%	26.73
486 TOTAL	194,095,895	0	86,882	194,182,777	12,451,611	6.42%	5.979%	28.21
FUND 641								
GM97A	265,677,303	0	10	265,677,313	8,621,258	3.25%	6.343%	27.10
GM97R	40,375,679	0	10	40,375,689	651,498	1.61%	5.401%	25.25
GM97G	5,756,731	0	0	5,756,731	724,420	12.58%	8.803%	15.48
GM97F	869,060	0	0	869,060	150,352	17.30%	10.000%	16.31
GM97M	295,660	0	0	295,660	0	0.00%	9.042%	15.44
641 TOTAL	312,974,434	0	20	312,974,454	10,147,528	3.24%	6.280%	26.61
FUND 642								
GH92D	148,392	3,808,664	0	3,957,056	328,558	8.30%	0.305%	25.94
GHM92	1,597,739	0	0	1,597,739	92,908	5.81%	9.035%	4.43
GH92V	0	688,083	0	688,083	0	0.00%	0.000%	27.32
GH92T	326,391	0	0	326,391	326,391	100.00%	7.375%	28.17
GH92F	234,280	0	0	234,280	234,280	100.00%	7.019%	24.62
642 TOTAL	2,306,803	4,496,746	0	6,803,549	982,137	42.58%	2.895%	21.09
FUND 645								
GP95A	57,225,481	0	0	57,225,481	1,835,026	3.21%	7.363%	20.48
GP95C	30,956,815	0	10	30,956,825	831,030	2.68%	6.141%	24.79
GP95F	3,591,671	0	0	3,591,671	108,467	3.02%	9.371%	12.10
GP95G	1,935,348	0	0	1,935,348	41,183	2.13%	9.069%	10.94
GP95M	691,290	0	0	691,290	22,789	3.30%	7.712%	5.56
645 TOTAL	94,400,606	0	10	94,400,616	2,838,496	3.01%	7.076%	21.27
FUND 647								
GM99A	280,389,839	27,359,852	30	307,749,722	9,900,665	3.22%	5.496%	26.17
GM99S	2,661,064	0	0	2,661,064	0	0.00%	7.676%	27.00
647 TOTAL	283,050,903	27,359,852	30	310,410,785	9,900,665	3.50%	5.514%	26.17

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

As of: 10/31/2003

	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
FUND 648								
GP01A	138,206,637	40,386,718	10	178,593,366	4,142,043	2.32%	4.940%	22.45
GP01D	176,823,616	0	10	176,823,626	4,053,483	2.29%	7.212%	28.52
GP01C	19,046,801	0	0	19,046,801	1,467,031	7.70%	6.918%	27.01
648 TOTAL	334,077,054	40,386,718	20	374,463,793	9,662,557	2.89%	6.113%	25.55
FUND 649								
GM02A	148,133,227	0	138,803	148,272,030	1,740,854	1.18%	5.754%	28.42
649 TOTAL	148,133,227	0	138,803	148,272,030	1,740,854	1.18%	5.754%	28.42
FUND 750								
C9111	1,165,723	0	0	1,165,723	199,202	17.09%	7.887%	18.25
C911M	79,615	0	0	79,615	0	0.00%	9.000%	16.33
750 TOTAL	1,245,338	0	0	1,245,338	199,202	16.00%	7.958%	18.13
FUND 751								
C9121	2,356,123	0	0	2,356,123	88,512	3.76%	7.755%	18.74
C912M	492,981	0	0	492,981	0	0.00%	7.764%	18.73
751 TOTAL	2,849,104	0	0	2,849,104	88,512	3.11%	7.756%	18.74
FUND 752								
C921C	4,475,127	0	0	4,475,127	0	0.00%	5.930%	25.34
C9211	4,308,950	0	0	4,308,950	0	0.00%	7.498%	20.79
C921M	288,209	0	0	288,209	0	0.00%	7.625%	18.54
752 TOTAL	9,072,286	0	0	9,072,286	0	0.00%	6.728%	22.96
FUND 753								
C9311	6,837,539	0	0	6,837,539	0	0.00%	6.783%	13.55
C931C	5,297,618	0	0	5,297,618	0	0.00%	6.029%	28.58
753 TOTAL	12,135,157	0	0	12,135,157	0	0.00%	6.454%	20.11
FUND 754								
C9411	35,282,174	0	18,357	35,300,530	320,392	0.91%	6.633%	21.31
C941C	12,551,438	0	0	12,551,438	711,364	5.67%	7.201%	26.45
C942M	272,957	0	0	272,957	0	0.00%	7.500%	4.83
C943M	196,074	0	0	196,074	0	0.00%	7.500%	5.49
C941M	113,011	0	0	113,011	0	0.00%	7.500%	4.54
754 TOTAL	48,415,654	0	18,357	48,434,011	1,031,756	2.13%	6.791%	22.45
FUND 755								
C951C	4,797,543	0	0	4,797,543	142,665	2.97%	6.054%	17.12
C9511	4,482,605	0	0	4,482,605	74,270	1.66%	7.024%	21.41
755 TOTAL	9,280,148	0	0	9,280,148	216,935	2.34%	6.522%	19.19

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2003

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
FUND 756								
C9711	33,492,027	0	8,489	33,500,516	570,559	1.70%	6.413%	24.00
C971C	15,036,544	0	0	15,036,544	783,103	5.21%	6.195%	25.31
756 TOTAL	48,528,572	0	8,489	48,537,061	1,353,662	2.79%	6.346%	24.41
FUND 757								
C9811	25,324,013	0	0	25,324,013	579,860	2.29%	6.173%	24.34
C981C	10,035,943	0	0	10,035,943	321,518	3.20%	6.529%	26.44
757 TOTAL	35,359,956	0	0	35,359,956	901,378	2.55%	6.274%	24.93
FUND 758								
C9911	47,764,982	0	0	47,764,982	1,436,551	3.01%	6.516%	25.30
C991C	21,339,610	0	0	21,339,610	415,065	1.95%	6.309%	27.00
758 TOTAL	69,104,592	0	0	69,104,592	1,851,616	2.68%	6.452%	25.83
FUND 759								
C0011	31,741,988	0	0	31,741,988	340,647	1.07%	6.749%	26.67
C001C	13,773,372	0	0	13,773,372	634,938	4.61%	6.945%	27.36
759 TOTAL	45,515,360	0	0	45,515,360	975,584	2.14%	6.808%	26.88
FUND 760								
C0211	32,169,197	0	0	32,169,197	0	0.00%	6.359%	27.61
C021C	5,339,463	0	0	5,339,463	124,340	2.33%	6.438%	28.44
760 TOTAL	37,508,660	0	0	37,508,660	124,340	0.33%	6.370%	27.73
AHFC TOTAL	3,230,216,502	82,650,900	908,338	3,313,775,740	105,025,862	3.25%	6.128%	25.90

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: AHFC SUMMARY OF MORTGAGE LOAN ACTIVITY

 As of: **10/31/2003**

	FY 2002	FY 2003	FY 2004 Through 10/31/2003	FY 2004 Month of 10/31/2003
MORTGAGE LOAN APPLICATIONS	668,880,371	1,183,738,580	463,189,878	137,691,542
MORTGAGE LOAN COMMITMENTS	585,204,503	1,059,483,597	412,528,197	128,581,595
MORTGAGE LOAN PAYOFFS	349,327,425	960,751,043	305,147,159	40,282,889
MORTGAGE LOAN PURCHASES	655,794,598	937,759,478	398,687,041	142,704,226

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	6.35%	5.56%	5.63%	6.18%
WEIGHTED AVERAGE REMAINING TERM	29.43	28.41	29.10	29.46
FHA PURCHASES	29.59%	23.97%	21.18%	14.99%
VA PURCHASES	19.40%	17.53%	18.92%	17.02%
FMH PURCHASES	3.16%	2.01%	3.47%	3.42%
CONVENTIONAL PURCHASES	47.86%	56.49%	56.43%	64.57%
REFINANCE PURCHASES	4.83%	34.94%	22.47%	12.33%
FIRST TIME HOMEBUYER PURCHASES	60.27%	45.65%	52.65%	68.51%
NEW CONSTRUCTION PURCHASES	31.62%	21.23%	35.40%	53.74%
AVERAGE PURCHASE AMOUNT	15,608	22,319	9,489	3,396
AVERAGE APPRAISED VALUE	173,520	185,529	194,219	187,495
AVERAGE MONTHLY P AND I	952	931	1,120	1,527
AVERAGE LOAN-TO-VALUE RATIO	89.6	86.5	88.4	89.2
AVERAGE MONTHLY INCOME	4,868	5,785	5,727	5,502
AVERAGE AGE OF BORROWER	27.2	31.9	31.0	30.3
AVERAGE SIZE OF HOUSEHOLD	2.4	2.5	2.5	2.5

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

 As of: **10/31/2003**
TAXABLE SINGLE FAMILY

	FY 2002	FY 2003	FY 2004 Through 10/31/2003	FY 2004 Month of 10/31/2003
MORTGAGE LOAN APPLICATIONS	65,707,603	286,587,151	132,078,258	23,118,418
MORTGAGE LOAN COMMITMENTS	47,881,818	244,613,750	124,601,194	21,971,687
MORTGAGE LOAN PAYOFFS	158,002,965	331,078,285	100,126,608	13,738,110
MORTGAGE LOAN PURCHASES	84,814,151	167,280,835	134,069,209	31,499,944
PROGRAM PURCHASE % OF AHFC TOTAL	12.93%	17.84%	33.63%	22.07%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	6.68%	5.69%	5.36%	5.54%
WEIGHTED AVERAGE REMAINING TERM	28.96	28.93	29.45	29.45
FHA PURCHASES	18.08%	16.60%	22.87%	15.27%
VA PURCHASES	21.52%	19.31%	22.01%	25.50%
FMH PURCHASES	1.12%	0.91%	2.55%	4.31%
CONVENTIONAL PURCHASES	59.29%	63.18%	52.57%	54.91%
REFINANCE PURCHASES	9.80%	30.14%	18.98%	13.99%
FIRST TIME HOMEBUYER PURCHASES	33.75%	14.50%	24.08%	17.36%
NEW CONSTRUCTION PURCHASES	58.68%	29.49%	30.96%	50.67%
AVERAGE PURCHASE AMOUNT	7,177	14,156	11,345	2,666
AVERAGE APPRAISED VALUE	185,824	199,771	203,846	211,643
AVERAGE MONTHLY P AND I	994	985	1,005	1,043
AVERAGE LOAN-TO-VALUE RATIO	82.9	84.6	88.2	87.3
AVERAGE MONTHLY INCOME	5,871	6,455	6,409	6,474
AVERAGE AGE OF BORROWER	32.7	34.5	32.9	34.4
AVERAGE SIZE OF HOUSEHOLD	2.7	2.5	2.6	2.7

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

 As of: **10/31/2003**
RURAL

	FY 2002	FY 2003	FY 2004 Through 10/31/2003	FY 2004 Month of 10/31/2003
MORTGAGE LOAN APPLICATIONS	136,153,753	392,400,261	76,824,523	14,681,893
MORTGAGE LOAN COMMITMENTS	112,437,273	360,150,161	72,177,463	13,280,761
MORTGAGE LOAN PAYOFFS	45,917,219	221,967,215	32,283,581	4,246,860
MORTGAGE LOAN PURCHASES	127,985,784	323,230,001	71,460,151	16,529,788
PROGRAM PURCHASE % OF AHFC TOTAL	19.52%	34.47%	17.92%	11.58%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.81%	4.97%	4.88%	4.99%
WEIGHTED AVERAGE REMAINING TERM	28.78	26.55	27.28	27.71
FHA PURCHASES	12.33%	8.78%	11.45%	12.75%
VA PURCHASES	7.69%	7.03%	8.69%	6.69%
FMH PURCHASES	5.27%	2.00%	7.04%	9.58%
CONVENTIONAL PURCHASES	74.72%	82.20%	72.82%	70.99%
REFINANCE PURCHASES	10.36%	63.78%	45.11%	41.43%
FIRST TIME HOMEBUYER PURCHASES	32.85%	11.72%	21.20%	23.83%
NEW CONSTRUCTION PURCHASES	32.78%	13.27%	22.52%	20.93%
AVERAGE PURCHASE AMOUNT	12,984	32,792	7,250	1,677
AVERAGE APPRAISED VALUE	188,580	189,742	187,008	176,557
AVERAGE MONTHLY P AND I	950	874	865	827
AVERAGE LOAN-TO-VALUE RATIO	85.7	79.8	82.4	83.8
AVERAGE MONTHLY INCOME	5,888	6,695	6,309	5,932
AVERAGE AGE OF BORROWER	33.3	37.6	35.7	35.0
AVERAGE SIZE OF HOUSEHOLD	2.8	2.8	2.8	2.7

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

 As of: **10/31/2003**

TAXABLE MULTIFAMILY				
	FY 2002	FY 2003	FY 2004 Through 10/31/2003	FY 2004 Month of 10/31/2003
MORTGAGE LOAN APPLICATIONS	60,819,980	48,617,101	68,485,508	50,906,500
MORTGAGE LOAN COMMITMENTS	46,801,550	38,443,551	64,071,350	49,154,500
MORTGAGE LOAN PAYOFFS	6,240,052	65,728,673	3,612,659	1,956,161
MORTGAGE LOAN PURCHASES	42,395,000	37,667,851	70,057,450	52,607,600
PROGRAM PURCHASE % OF AHFC TOTAL	6.46%	4.02%	17.57%	36.86%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	7.64%	7.27%	7.37%	7.38%
WEIGHTED AVERAGE REMAINING TERM	29.86	30.00	30.00	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	2.35%	16.75%	1.99%	1.64%
FIRST TIME HOMEBUYER PURCHASES	0.00%	66.33%	98.51%	100.00%
NEW CONSTRUCTION PURCHASES	15.53%	25.03%	84.36%	91.24%
AVERAGE PURCHASE AMOUNT	93,176	82,786	153,972	115,621
AVERAGE APPRAISED VALUE	625,277	1,029,681	1,158,815	595,000
AVERAGE MONTHLY P AND I	3,347	4,786	17,920	36,370
AVERAGE LOAN-TO-VALUE RATIO	79.5	76.8	72.6	69.3
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **10/31/2003**

TAXABLE FIRST TIME HOMEBUYER

	FY 2002	FY 2003	FY 2004 Through 10/31/2003	FY 2004 Month of 10/31/2003
MORTGAGE LOAN APPLICATIONS	194,263,131	259,555,362	94,881,042	30,679,587
MORTGAGE LOAN COMMITMENTS	181,928,563	236,176,918	87,087,374	27,577,174
MORTGAGE LOAN PAYOFFS	656,551	31,251,204	24,073,973	2,177,801
MORTGAGE LOAN PURCHASES	154,676,515	242,687,009	61,520,270	25,452,385
PROGRAM PURCHASE % OF AHFC TOTAL	23.59%	25.88%	15.43%	17.84%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	6.64%	5.89%	5.56%	5.78%
WEIGHTED AVERAGE REMAINING TERM	29.83	29.75	29.74	29.77
FHA PURCHASES	43.54%	45.37%	41.75%	33.02%
VA PURCHASES	27.02%	26.67%	31.77%	41.16%
FMH PURCHASES	0.97%	2.02%	2.95%	2.38%
CONVENTIONAL PURCHASES	28.47%	25.95%	23.54%	23.45%
REFINANCE PURCHASES	1.30%	10.59%	11.88%	3.21%
FIRST TIME HOMEBUYER PURCHASES	99.14%	99.09%	99.67%	100.00%
NEW CONSTRUCTION PURCHASES	20.92%	21.83%	20.25%	20.66%
AVERAGE PURCHASE AMOUNT	23,546	36,944	9,365	3,875
AVERAGE APPRAISED VALUE	168,029	173,459	181,096	185,779
AVERAGE MONTHLY P AND I	1,003	968	979	1,027
AVERAGE LOAN-TO-VALUE RATIO	93.4	94.7	94.7	94.5
AVERAGE MONTHLY INCOME	5,430	5,327	5,378	5,481
AVERAGE AGE OF BORROWER	26.9	26.9	26.2	27.7
AVERAGE SIZE OF HOUSEHOLD	2.6	2.5	2.5	2.6

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

 As of: **10/31/2003**
TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2002	FY 2003	FY 2004 Through 10/31/2003	FY 2004 Month of 10/31/2003
MORTGAGE LOAN APPLICATIONS	140,095,036	107,323,268	44,407,898	14,241,698
MORTGAGE LOAN COMMITMENTS	134,905,697	100,532,784	41,699,800	12,810,589
MORTGAGE LOAN PAYOFFS	81,879,517	159,420,280	73,170,248	11,052,742
MORTGAGE LOAN PURCHASES	165,348,341	97,985,489	35,825,759	11,113,612
PROGRAM PURCHASE % OF AHFC TOTAL	25.21%	10.45%	8.99%	7.79%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.97%	5.63%	5.13%	5.32%
WEIGHTED AVERAGE REMAINING TERM	29.83	29.49	29.15	29.17
FHA PURCHASES	55.46%	57.50%	52.33%	52.28%
VA PURCHASES	15.74%	13.11%	13.41%	13.04%
FMH PURCHASES	6.96%	6.09%	9.99%	12.06%
CONVENTIONAL PURCHASES	21.84%	23.30%	24.27%	22.62%
REFINANCE PURCHASES	1.30%	11.70%	21.65%	15.62%
FIRST TIME HOMEBUYER PURCHASES	98.59%	92.48%	82.68%	85.72%
NEW CONSTRUCTION PURCHASES	33.35%	30.36%	24.50%	27.83%
AVERAGE PURCHASE AMOUNT	17,690	10,483	3,833	1,189
AVERAGE APPRAISED VALUE	117,553	115,686	117,409	116,568
AVERAGE MONTHLY P AND I	649	614	595	609
AVERAGE LOAN-TO-VALUE RATIO	92.5	91.4	91.6	92.8
AVERAGE MONTHLY INCOME	3,279	3,348	3,469	3,337
AVERAGE AGE OF BORROWER	20.7	20.9	21.4	20.2
AVERAGE SIZE OF HOUSEHOLD	2.1	2.0	2.1	2.0

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

 As of: **10/31/2003**
VETERANS

	FY 2002	FY 2003	FY 2004 Through 10/31/2003	FY 2004 Month of 10/31/2003
MORTGAGE LOAN APPLICATIONS	62,987,075	77,703,538	24,043,610	3,786,884
MORTGAGE LOAN COMMITMENTS	57,172,209	68,869,734	22,580,669	3,786,884
MORTGAGE LOAN PAYOFFS	55,903,304	149,101,221	70,485,798	6,989,531
MORTGAGE LOAN PURCHASES	64,165,214	62,561,594	25,443,855	5,350,897
PROGRAM PURCHASE % OF AHFC TOTAL	9.78%	6.67%	6.38%	3.75%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	6.30%	5.70%	5.29%	5.53%
WEIGHTED AVERAGE REMAINING TERM	28.89	28.65	28.44	28.81
FHA PURCHASES	6.07%	3.54%	4.56%	4.85%
VA PURCHASES	48.76%	50.88%	60.35%	60.25%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	45.16%	45.58%	35.08%	34.90%
REFINANCE PURCHASES	7.52%	38.01%	60.07%	54.50%
FIRST TIME HOMEBUYER PURCHASES	12.45%	12.13%	9.96%	14.35%
NEW CONSTRUCTION PURCHASES	33.45%	23.43%	11.95%	14.36%
AVERAGE PURCHASE AMOUNT	16,554	16,141	6,564	1,381
AVERAGE APPRAISED VALUE	211,815	220,576	198,429	204,140
AVERAGE MONTHLY P AND I	1,161	1,136	1,007	1,053
AVERAGE LOAN-TO-VALUE RATIO	89.2	88.4	89.0	91.4
AVERAGE MONTHLY INCOME	7,520	7,635	7,348	7,415
AVERAGE AGE OF BORROWER	41.3	44.5	45.3	45.9
AVERAGE SIZE OF HOUSEHOLD	2.6	2.4	2.3	2.3

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

 As of: **10/31/2003**
NONCONFORMING

	FY 2002	FY 2003	FY 2004 Through 10/31/2003	FY 2004 Month of 10/31/2003
MORTGAGE LOAN APPLICATIONS	409,793	411,900	310,347	0
MORTGAGE LOAN COMMITMENTS	327,393	326,700	310,347	0
MORTGAGE LOAN PAYOFFS	453,405	575,829	278,424	121,685
MORTGAGE LOAN PURCHASES	327,393	326,700	310,347	150,000
PROGRAM PURCHASE % OF AHFC TOTAL	0.05%	0.03%	0.08%	0.11%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	7.21%	6.08%	5.67%	6.13%
WEIGHTED AVERAGE REMAINING TERM	30.00	30.00	22.25	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	29.90%	30.30%	51.67%	0.00%
FIRST TIME HOMEBUYER PURCHASES	70.10%	0.00%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	23.02%	48.33%	100.00%
AVERAGE PURCHASE AMOUNT	7,614	7,598	7,217	3,488
AVERAGE APPRAISED VALUE	134,333	106,750	248,500	272,000
AVERAGE MONTHLY P AND I	742	494	1,100	911
AVERAGE LOAN-TO-VALUE RATIO	83.3	78.5	63.2	55.2
AVERAGE MONTHLY INCOME	5,716	5,138	10,074	12,084
AVERAGE AGE OF BORROWER	19.3	30.5	47.8	45.0
AVERAGE SIZE OF HOUSEHOLD	2.3	1.3	3.0	4.0

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

 As of: **10/31/2003**
TAX-EXEMPT MULTIFAMILY

	FY 2002	FY 2003	FY 2004 Through 10/31/2003	FY 2004 Month of 10/31/2003
MORTGAGE LOAN APPLICATIONS	8,444,000	11,140,000	21,760,000	0
MORTGAGE LOAN COMMITMENTS	3,750,000	10,370,000	0	0
MORTGAGE LOAN PAYOFFS	0	1,126,081	1,024,717	0
MORTGAGE LOAN PURCHASES	16,082,200	6,020,000	0	0
PROGRAM PURCHASE % OF AHFC TOTAL	2.45%	0.64%	0.00%	0.00%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	6.86%	6.70%		
WEIGHTED AVERAGE REMAINING TERM	30.00	30.00		
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	#Num!	#Num!
REFINANCE PURCHASES	0.00%	62.29%	#Num!	#Num!
FIRST TIME HOMEBUYER PURCHASES	0.00%	37.71%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.39%	0.00%	0.00%	0.00%
AVERAGE PURCHASE AMOUNT	1,148,729	430,000	0	0
AVERAGE APPRAISED VALUE	4,651,250	1,550,000		
AVERAGE MONTHLY P AND I	26,384	19,429		
AVERAGE LOAN-TO-VALUE RATIO	74.0	68.7		
AVERAGE MONTHLY INCOME	0	0		
AVERAGE AGE OF BORROWER	0.0	0.0		
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0		

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: 10/31/2003

TAX-EXEMPT SINGLE FAMILY

	FY 2002	FY 2003	FY 2004 Through 10/31/2003	FY 2004 Month of 10/31/2003
MORTGAGE LOAN APPLICATIONS	0	0	398,692	276,562
MORTGAGE LOAN COMMITMENTS	0	0	0	0
MORTGAGE LOAN PAYOFFS	274,413	502,255	91,151	0
MORTGAGE LOAN PURCHASES	0	0	0	0
PROGRAM PURCHASE % OF AHFC TOTAL	0.00%	0.00%	0.00%	0.00%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE

WEIGHTED AVERAGE REMAINING TERM

FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	0.00%	0.00%	0.00%	0.00%
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	0.00%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	0.00%	0.00%	0.00%
AVERAGE PURCHASE AMOUNT	0	0	0	0
AVERAGE APPRAISED VALUE				
AVERAGE MONTHLY P AND I				
AVERAGE LOAN-TO-VALUE RATIO				
AVERAGE MONTHLY INCOME				
AVERAGE AGE OF BORROWER				
AVERAGE SIZE OF HOUSEHOLD				

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

 As of: **10/31/2003**

	FY 2002	FY 2003	FY 2004 Through 10/31/2003	FY 2004 Month of 10/31/2003
100 CORPORATION				
FORECLOSURES	42,395	54,453	0	0
3rd PARTY SALES	0	54,453	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	42,395	0	0
OTHER DISPOSALS	0	0	0	0
110 RURAL HOUSING ASSISTANCE				
FORECLOSURES	1,796,584	1,011,406	261,725	261,725
3rd PARTY SALES	923,525	342,474	150,599	150,599
AHFC SOLD	99,695	704,938	0	0
FHA/VA CONVEYED	348,976	388,381	0	0
OTHER DISPOSALS	0	0	0	0
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A				
FORECLOSURES	0	101,519	0	0
3rd PARTY SALES	0	101,519	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
480 MORTGAGE REVENUE BONDS 1996 SERIES A				
FORECLOSURES	302,004	176,025	75,890	0
3rd PARTY SALES	0	176,025	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	287,413	92,757	75,890	0
OTHER DISPOSALS	0	0	0	0
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2				
FORECLOSURES	639,705	49,178	88,576	0
3rd PARTY SALES	405,174	49,178	0	0
AHFC SOLD	81,748	0	0	0
FHA/VA CONVEYED	68,686	0	88,576	0
OTHER DISPOSALS	0	0	0	0
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2				
FORECLOSURES	0	55,413	55,100	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	116,428	0	0	0
FHA/VA CONVEYED	0	55,413	0	0
OTHER DISPOSALS	0	0	0	0

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

 As of: **10/31/2003**

	FY 2002	FY 2003	FY 2004 Through 10/31/2003	FY 2004 Month of 10/31/2003
483 <u>MORTGAGE REVENUE BONDS 1999 SERIES A1, A2</u>				
FORECLOSURES	364,207	913,117	270,024	0
3rd PARTY SALES	97,641	321,220	124,734	0
AHFC SOLD	94,312	0	0	0
FHA/VA CONVEYED	266,567	500,902	145,289	0
OTHER DISPOSALS	0	0	0	0
484 <u>MORTGAGE REVENUE BONDS 2000 SERIES A-D</u>				
FORECLOSURES	346,346	124,663	96,918	96,918
3rd PARTY SALES	0	124,663	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	346,346	0	0	0
OTHER DISPOSALS	0	0	0	0
485 <u>MORTGAGE REVENUE BONDS 2001 SERIES A, B</u>				
FORECLOSURES	59,818	310,177	258,939	239,585
3rd PARTY SALES	59,818	136,817	19,355	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	173,360	0	0
OTHER DISPOSALS	0	0	0	0
486 <u>MORTGAGE REVENUE BONDS 2002 SERIES A, B</u>				
FORECLOSURES	0	187,886	299,958	174,273
3rd PARTY SALES	0	187,886	213,076	174,273
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
641 <u>GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A</u>				
FORECLOSURES	228,922	600,586	342,312	0
3rd PARTY SALES	159,018	172,559	174,228	0
AHFC SOLD	0	69,904	0	0
FHA/VA CONVEYED	0	428,027	168,084	0
OTHER DISPOSALS	0	0	0	0
642 <u>GENERAL HOUSING PURPOSE BONDS 1992 SERIES A</u>				
FORECLOSURES	838,930	193,867	30,351	0
3rd PARTY SALES	336,509	66,858	30,351	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	304,155	325,276	0	0
OTHER DISPOSALS	0	0	0	0

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

 As of: **10/31/2003**

	FY 2002	FY 2003	FY 2004 Through 10/31/2003	FY 2004 Month of 10/31/2003
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A				
FORECLOSURES	194,981	273,133	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	403,189	0	0
OTHER DISPOSALS	0	0	0	0
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				
FORECLOSURES	558,613	482,697	154,633	0
3rd PARTY SALES	339,681	238,372	0	0
AHFC SOLD	119,162	99,771	0	0
FHA/VA CONVEYED	0	244,325	154,633	154,633
OTHER DISPOSALS	0	0	0	0
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				
FORECLOSURES	630,090	0	292,111	0
3rd PARTY SALES	191,364	0	0	0
AHFC SOLD	0	193,016	0	0
FHA/VA CONVEYED	77,543	168,167	292,111	0
OTHER DISPOSALS	0	0	0	0
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A				
FORECLOSURES	0	0	138,803	138,803
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
753 VETERANS COLLATERALIZED BONDS 1993 FIRST				
FORECLOSURES	62,233	82,728	0	0
3rd PARTY SALES	27,928	82,728	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	34,305	0	0	0
OTHER DISPOSALS	0	0	0	0
754 VETERANS COLLATERALIZED BONDS 1994 FIRST				
FORECLOSURES	0	176,991	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	176,991	0	0
OTHER DISPOSALS	0	0	0	0

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2003

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

	FY 2002	FY 2003	FY 2004 Through 10/31/2003	FY 2004 Month of 10/31/2003
755 <u>VETERANS COLLATERALIZED BONDS 1995 FIRST</u>				
FORECLOSURES	0	66,872	107,537	0
3rd PARTY SALES	0	66,872	107,537	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
756 <u>VETERANS COLLATERALIZED BONDS 1997 FIRST</u>				
FORECLOSURES	0	234,177	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	234,177	0	0
OTHER DISPOSALS	0	0	0	0
757 <u>VETERANS COLLATERALIZED BONDS 1998 FIRST</u>				
FORECLOSURES	132,437	129,385	0	0
3rd PARTY SALES	132,437	129,385	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
AHFC TOTAL				
FORECLOSURES	6,197,265	5,224,274	2,472,876	911,303
3rd PARTY SALES	2,673,093	2,251,011	819,881	324,872
AHFC SOLD	511,346	1,067,629	0	0
FHA/VA CONVEYED	1,733,991	3,233,359	924,583	154,633
OTHER DISPOSALS	0	0	0	0

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 10/31/2003

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Tax-Exempt	Corporate				
E90A3	479	Collateralized Home Mortgage Bonds, 1990 Series A3	7/20/1993	6.997%	\$30,000,000	\$1,470,000	\$21,260,000	\$7,270,000
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	9/12/1996	5.861%	\$159,870,603	\$24,130,000	\$94,865,000	\$40,875,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	12/4/1997	5.530%	\$110,000,000	\$11,090,000	\$40,485,000	\$58,425,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	12/4/1997	5.530%	\$49,999,750	\$0	\$14,105,000	\$35,894,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	6/17/1998	5.206%	\$38,525,000	\$1,905,000	\$9,780,000	\$26,840,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	6/17/1998	5.206%	\$31,475,000	\$0	\$12,640,000	\$18,835,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	11/17/1999	5.978%	\$11,440,000	\$0	\$330,000	\$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	11/17/1999	5.978%	\$188,560,000	\$4,280,000	\$32,250,000	\$152,030,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	11/14/2000	5.929%	\$58,315,000	\$0	\$29,395,000	\$28,920,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	11/14/2000	5.929%	\$3,795,000	\$0	\$0	\$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	11/14/2000	5.929%	\$68,785,000	\$205,000	\$12,440,000	\$56,140,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	10/17/2001	5.211%	\$32,740,000	\$640,000	\$1,855,000	\$30,245,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	10/17/2001	5.211%	\$104,450,000	\$0	\$19,920,000	\$84,530,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	5/16/2002	4.553%	\$170,000,000	\$0	\$0	\$170,000,000
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total					\$1,057,955,353	\$43,720,000	\$289,325,000	\$724,910,353
Veterans Mortgage Program Collateralized Bonds			Tax-Exempt	Corporate				
C9111	750	Veterans Collateralized Bonds, 1991 First	5/30/1991	7.205%	\$45,000,000	\$0	\$43,210,000	\$1,790,000
C9121	751	Veterans Collateralized Bonds, 1991 Second	11/21/1991	6.904%	\$60,000,000	\$0	\$55,810,000	\$4,190,000
C9211	752	Veterans Collateralized Bonds, 1992 First	6/24/1992	6.749%	\$45,000,000	\$0	\$36,600,000	\$8,400,000
C9311	753	Veterans Collateralized Bonds, 1993 First	7/13/1993	5.729%	\$65,000,000	\$3,655,000	\$54,345,000	\$7,000,000
C9411	754	Veterans Collateralized Bonds, 1994 First	9/29/1994	6.734%	\$130,000,000	\$4,475,000	\$74,430,000	\$51,095,000
C9511	755	Veterans Collateralized Bonds, 1995 First	8/22/1995	6.422%	\$30,000,000	\$750,000	\$20,790,000	\$8,460,000
C9711	756	Veterans Collateralized Bonds, 1997 First	11/19/1997	5.546%	\$100,000,000	\$3,175,000	\$59,525,000	\$37,300,000
C9811	757	Veterans Collateralized Bonds, 1998 First	6/16/1998	5.403%	\$48,405,000	\$1,930,000	\$18,400,000	\$28,075,000
C9812	757	Veterans Collateralized Bonds, 1998 Second	6/16/1998	5.403%	\$11,595,000	\$0	\$3,735,000	\$7,860,000
C9911	758	Veterans Collateralized Bonds, 1999 First	10/28/1999	6.109%	\$110,000,000	\$2,390,000	\$37,595,000	\$70,015,000
C0011	759	Veterans Collateralized Bonds, 2000 First	6/14/2000	6.319%	\$70,000,000	\$1,625,000	\$16,785,000	\$51,590,000
C0211	760	Veterans Collateralized Bonds, 2002 First	4/4/2002	5.531%	\$50,000,000	\$0	\$11,645,000	\$38,355,000
Veterans Mortgage Program Collateralized Bonds Total					\$765,000,000	\$18,000,000	\$432,870,000	\$314,130,000
Multifamily Housing Development Bonds (TE)			Tax-Exempt	Corporate				
HD93A	260	Housing Development Bonds, 1993 Series A	9/23/1993	5.450%	\$8,325,000	\$1,465,000	\$0	\$6,860,000
HD93B	260	Housing Development Bonds, 1993 Series B	9/23/1993	5.475%	\$4,890,000	\$775,000	\$0	\$4,115,000
HD93C	260	Housing Development Bonds, 1993 Series C	9/23/1993	5.564%	\$1,200,000	\$180,000	\$0	\$1,020,000
HD97A	260	Housing Development Bonds, 1997 Series A	10/23/1997	5.614%	\$6,510,000	\$460,000	\$0	\$6,050,000
HD97B	260	Housing Development Bonds, 1997 Series B	10/23/1997	5.709%	\$17,000,000	\$1,175,000	\$0	\$15,825,000
HD99A	260	Housing Development Bonds, 1999 Series A	12/9/1999	6.171%	\$1,675,000	\$75,000	\$0	\$1,600,000
HD99B	260	Housing Development Bonds, 1999 Series B	12/9/1999	6.171%	\$5,080,000	\$210,000	\$0	\$4,870,000
HD99C	260	Housing Development Bonds, GP 1999 Series C	12/9/1999	6.171%	\$50,000,000	\$2,160,000	\$0	\$47,840,000
HD00A	260	Housing Development Bonds, 2000 Series A	12/13/2000		\$20,745,000	\$0	\$2,030,000	\$18,715,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	12/13/2000		\$41,705,000	\$0	\$0	\$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	9/5/2002	5.075%	\$8,440,000	\$65,000	\$4,690,000	\$3,685,000
HD02B	260	Housing Development Bonds, 2002 Series B	9/5/2002	5.075%	\$8,690,000	\$155,000	\$0	\$8,535,000
HD02C	260	Housing Development Bonds, 2002 Series C	9/5/2002	5.075%	\$70,000,000	\$585,000	\$0	\$69,415,000
HD02D	260	Housing Development Bonds, 2002 Series D	9/5/2002		\$37,870,000	\$290,000	\$0	\$37,580,000
Multifamily Housing Development Bonds (TE) Total					\$282,130,000	\$7,595,000	\$6,720,000	\$267,815,000
Other Bonds (TE)			Tax-Exempt	Corporate				
GH92A	642	General Housing Purpose Bonds, 1992 Series A	10/22/1992	6.405%	\$200,000,000	\$40,500,000	\$127,675,000	\$31,825,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 10/31/2003

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)			Tax-Exempt	Corporate				
GH94A	643	General Housing Purpose Bonds, 1994 Series A	2/1/1994	5.439%	\$143,815,000	\$4,720,000	\$0	\$139,095,000
GP95A	645	Governmental Purpose Bonds, 1995 Series A	11/15/1995	6.000%	\$335,000,000	\$18,905,000	\$160,000,000	\$156,095,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	12/3/1997		\$33,000,000	\$0	\$3,200,000	\$29,800,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	8/2/2001		\$76,580,000	\$2,660,000	\$0	\$73,920,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	8/2/2001		\$93,590,000	\$3,260,000	\$0	\$90,330,000
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	4/16/1997	6.013%	\$434,910,874	\$11,085,000	\$105,580,000	\$318,245,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	9/28/1999	6.048%	\$302,700,000	\$4,600,000	\$45,070,000	\$253,030,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	10/15/2002	4.798%	\$150,000,000	\$0	\$0	\$150,000,000
SBL99	555	State Building Lease Bonds, 1999	12/15/1999	5.550%	\$40,000,000	\$6,670,000	\$0	\$33,330,000
SC99A	690	State Capital Project Bonds, 1999 Series A	1/21/1999	3.880%	\$92,365,000	\$55,825,000	\$0	\$36,540,000
SC99B	691	State Capital Project Bonds, 1999 Series B	12/14/1999	4.689%	\$103,980,000	\$50,350,000	\$0	\$53,630,000
SC01A	692	State Capital Project Bonds, 2001 Series A	2/8/2001	3.980%	\$74,535,000	\$9,925,000	\$0	\$64,610,000
SC02A	693	State Capital Project Bonds, 2002 Series A	12/5/2002		\$32,905,000	\$3,040,000	\$0	\$29,865,000
SC02B	693	State Capital Project Bonds, 2002 Series B	12/5/2002		\$14,555,000	\$0	\$0	\$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	12/5/2002		\$60,250,000	\$0	\$0	\$60,250,000
CHINA	892	Mortgage Revenue Refunding Bonds - Chinook Apts (A)	8/6/1996	6.404%	\$2,300,000	\$280,000	\$0	\$2,020,000
COHOB	892	Mortgage Revenue Refunding Bonds - Coho Park (B)	8/6/1996	6.423%	\$2,300,000	\$75,000	\$0	\$2,225,000
Other Bonds (TE) Total					\$2,192,785,874	\$211,895,000	\$441,525,000	\$1,539,365,874
Tax-Exempt Total					\$4,297,871,227	\$281,210,000	\$1,170,440,000	\$2,846,221,227
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Taxable	Corporate				
E001D	484	Mortgage Revenue Bonds, 2000 Series D	11/14/2000	5.929%	\$25,740,000	\$0	\$9,730,000	\$16,010,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	5/16/2002	4.553%	\$30,000,000	\$0	\$5,745,000	\$24,255,000
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total					\$55,740,000	\$0	\$15,475,000	\$40,265,000
Multifamily Housing Development Bonds (T)			Taxable	Corporate				
HD93D	260	Housing Development Bonds, 1993 Series D	9/23/1993	7.038%	\$4,675,000	\$605,000	\$0	\$4,070,000
HD93E	260	Housing Development Bonds, 1993 Series E	9/23/1993	6.954%	\$12,255,000	\$2,705,000	\$0	\$9,550,000
HD97C	260	Housing Development Bonds, 1997 Series C	10/23/1997	7.610%	\$23,895,000	\$1,185,000	\$0	\$22,710,000
Multifamily Housing Development Bonds (T) Total					\$40,825,000	\$4,495,000	\$0	\$36,330,000
Other Bonds (T)			Taxable	Corporate				
GP01C	648	Governmental Purpose Bonds, 2001 Series C	8/2/2001		\$100,000,000	\$1,100,000	\$0	\$98,900,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	8/2/2001		\$100,000,000	\$1,105,000	\$35,335,000	\$63,560,000
Other Bonds (T) Total					\$200,000,000	\$2,205,000	\$35,335,000	\$162,460,000
Taxable Total					\$296,565,000	\$6,700,000	\$50,810,000	\$239,055,000
Corporate Total					\$4,594,436,227	\$287,910,000	\$1,221,250,000	\$3,085,276,227
Division of Public Housing Federally Subsidized Debt			Tax-Exempt	Public Housing				
PFWP1	240	Wrangell Project Home Ownership Note			\$666,500	\$562,946	\$0	\$103,554
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable			\$494,701	\$0	\$0	\$494,701
Division of Public Housing Federally Subsidized Debt Total					\$1,161,201	\$562,946	\$0	\$598,255
Tax-Exempt Total					\$1,161,201	\$562,946	\$0	\$598,255
Public Housing Total					\$1,161,201	\$562,946	\$0	\$598,255
Total AHFC Bonds and Notes					\$4,595,597,428	\$288,472,946	\$1,221,250,000	\$3,085,874,482

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)									<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
E90A3	Collateralized Home Mortgage Bonds, 1990 Series A3			Fund: 479	Bond Yield: 6.997%	Issue Amount	\$30,000,000	Issue Date: 7/20/1993	AAA	Aaa	N/A
011836DD2	5.700%	1996	Dec	Sinking Fund			95,000	95,000	0		0
011836DD2	5.700%	1997	Jun	Sinking Fund			100,000	100,000	0		0
011836DD2	5.700%	1997	Dec	Sinking Fund			105,000	105,000	0		0
011836DD2	5.700%	1998	Jun	Sinking Fund			110,000	110,000	0		0
011836DD2	5.700%	1998	Dec	Sinking Fund			115,000	115,000	0		0
011836DD2	5.700%	1999	Jun	Sinking Fund			120,000	120,000	0		0
011836DD2	5.700%	1999	Dec	Sinking Fund			125,000	125,000	0		0
011836DD2	5.700%	2000	Jun	Sinking Fund			130,000	115,000	15,000		0
011836DD2	5.700%	2000	Dec	Sinking Fund			140,000	115,000	25,000		0
011836DD2	5.700%	2001	Jun	Sinking Fund			145,000	110,000	35,000		0
011836DD2	5.700%	2001	Dec	Sinking Fund			155,000	110,000	45,000		0
011836DD2	5.700%	2002	Jun	Sinking Fund			160,000	100,000	60,000		0
011836DD2	5.700%	2002	Dec	Sinking Fund			170,000	90,000	80,000		0
011836DD2	5.700%	2003	Jun	Sinking Fund			175,000	60,000	115,000		0
011836DD2	5.700%	2003	Dec	Sinking Fund			185,000	0	140,000		45,000
011836DD2	5.700%	2004	Jun	Sinking Fund			195,000	0	145,000		50,000
011836DD2	5.700%	2004	Dec	Sinking Fund			205,000	0	150,000		55,000
011836DD2	5.700%	2005	Jun	Sinking Fund			215,000	0	160,000		55,000
011836DD2	5.700%	2005	Dec	Sinking Fund			225,000	0	160,000		65,000
011836DD2	5.700%	2006	Jun	Sinking Fund			240,000	0	170,000		70,000
011836DD2	5.700%	2006	Dec	Sinking Fund			250,000	0	180,000		70,000
011836DD2	5.700%	2007	Jun	Sinking Fund			260,000	0	185,000		75,000
011836DD2	5.700%	2007	Dec	Sinking Fund			275,000	0	200,000		75,000
011836DD2	5.700%	2008	Jun	Sinking Fund			290,000	0	205,000		85,000
011836DD2	5.700%	2008	Dec	Sinking Fund			305,000	0	215,000		90,000
011836DD2	5.700%	2009	Jun	Sinking Fund			320,000	0	230,000		90,000
011836DD2	5.700%	2009	Dec	Sinking Fund			335,000	0	240,000		95,000
011836DD2	5.700%	2010	Jun	Sinking Fund			350,000	0	245,000		105,000
011836DD2	5.700%	2010	Dec	Sinking Fund			370,000	0	260,000		110,000
011836DD2	5.700%	2011	Jun	Sinking Fund			385,000	0	275,000		110,000
011836DD2	5.700%	2011	Dec	Term Maturity			405,000	0	275,000		130,000
011836DE0	5.850%	2012	Jun	Sinking Fund			425,000	0	315,000		110,000
011836DE0	5.850%	2012	Dec	Sinking Fund			450,000	0	340,000		110,000
011836DE0	5.850%	2013	Jun	Sinking Fund			470,000	0	355,000		115,000
011836DE0	5.850%	2013	Dec	Sinking Fund			495,000	0	375,000		120,000
011836DE0	5.850%	2014	Jun	Sinking Fund			520,000	0	395,000		125,000
011836DE0	5.850%	2014	Dec	Sinking Fund			545,000	0	410,000		135,000
011836DE0	5.850%	2015	Jun	Sinking Fund			570,000	0	430,000		140,000
011836DE0	5.850%	2015	Dec	Sinking Fund			600,000	0	450,000		150,000
011836DE0	5.850%	2016	Jun	Sinking Fund			630,000	0	465,000		165,000
011836DE0	5.850%	2016	Dec	Sinking Fund			660,000	0	485,000		175,000
011836DE0	5.850%	2017	Jun	Sinking Fund			695,000	0	515,000		180,000
011836DE0	5.850%	2017	Dec	Sinking Fund			730,000	0	545,000		185,000
011836DE0	5.850%	2018	Jun	Sinking Fund			765,000	0	575,000		190,000
011836DE0	5.850%	2018	Dec	Sinking Fund			805,000	0	600,000		205,000
011836DE0	5.850%	2019	Jun	Sinking Fund			845,000	0	635,000		210,000
011836DE0	5.850%	2019	Dec	Sinking Fund			890,000	0	665,000		225,000
011836DE0	5.850%	2020	Jun	Sinking Fund			935,000	0	700,000		235,000
011836DE0	5.850%	2020	Dec	Sinking Fund			980,000	0	730,000		250,000
011836DE0	5.850%	2021	Jun	Sinking Fund			1,025,000	0	770,000		255,000
011836DE0	5.850%	2021	Dec	Sinking Fund			1,080,000	0	810,000		270,000
011836DE0	5.850%	2022	Jun	Sinking Fund			1,135,000	0	845,000		290,000
011836DE0	5.850%	2022	Dec	Sinking Fund			1,190,000	0	885,000		305,000
011836DE0	5.850%	2023	Jun	Sinking Fund			1,250,000	0	930,000		320,000
011836DE0	5.850%	2023	Dec	Sinking Fund			1,310,000	0	985,000		325,000
011836DE0	5.850%	2024	Jun	Sinking Fund			1,380,000	0	1,035,000		345,000
011836DE0	5.850%	2024	Dec	Sinking Fund			1,445,000	0	1,075,000		370,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moodys</i> <i>Fitch</i>
<u>E90A3</u>	Collateralized Home Mortgage Bonds, 1990 Series A3			Fund: 479	Bond Yield: 6.997%	Issue Amount	\$30,000,000	Issue Date: 7/20/1993	AAA	Aaa N/A
	011836DE0	5.850%	2025	Jun	Term Maturity		1,520,000	0	1,130,000	390,000
						E90A3 Total	\$30,000,000	\$1,470,000	\$21,260,000	\$7,270,000
<u>E96A1</u>	Mortgage Revenue Bonds, 1996 Series A			Fund: 480	Bond Yield: 5.861%	Issue Amount	\$159,870,603	Issue Date: 9/12/1996	AAA	Aaa AAA
	011831B29	3.750%	1997	Jun	Serial Maturity		2,110,000	2,110,000	0	0
	011831B37	3.950%	1997	Dec	Serial Maturity		2,185,000	2,185,000	0	0
	011831B45	4.200%	1998	Jun	Serial Maturity		2,230,000	2,230,000	0	0
	011831B52	4.200%	1998	Dec	Serial Maturity		2,280,000	2,140,000	140,000	0
	011831B60	4.400%	1999	Jun	Serial Maturity		2,025,000	1,625,000	400,000	0
	011831B78	4.400%	1999	Dec	Serial Maturity		2,670,000	2,000,000	670,000	0
	011831B86	4.600%	2000	Jun	Serial Maturity		2,735,000	1,910,000	825,000	0
	011831B94	4.600%	2000	Dec	Serial Maturity		2,800,000	1,860,000	940,000	0
	011831C28	4.800%	2001	Jun	Serial Maturity		2,870,000	1,770,000	1,100,000	0
	011831C36	4.800%	2001	Dec	Serial Maturity		2,945,000	1,650,000	1,295,000	0
	011831C44	4.950%	2002	Jun	Serial Maturity		3,020,000	1,695,000	1,325,000	0
	011831C51	4.950%	2002	Dec	Serial Maturity		3,100,000	1,735,000	1,365,000	0
	011831C69	5.050%	2003	Jun	Serial Maturity		3,185,000	1,220,000	1,965,000	0
	011831C77	5.050%	2003	Dec	Serial Maturity		3,270,000	0	2,020,000	1,250,000
	011831C85	5.150%	2004	Jun	Serial Maturity		3,355,000	0	2,070,000	1,285,000
	011831C93	5.150%	2004	Dec	Serial Maturity		3,450,000	0	2,130,000	1,320,000
	011831D27	5.250%	2005	Jun	Serial Maturity		3,540,000	0	2,180,000	1,360,000
	011831D35	5.250%	2005	Dec	Serial Maturity		3,645,000	0	2,240,000	1,405,000
	011831D43	5.350%	2006	Jun	Serial Maturity		3,745,000	0	2,310,000	1,435,000
	011831D50	5.350%	2006	Dec	Serial Maturity		3,855,000	0	2,375,000	1,480,000
	011831D68	5.450%	2007	Jun	Serial Maturity		3,960,000	0	2,440,000	1,520,000
	011831D76	5.450%	2007	Dec	Serial Maturity		4,075,000	0	2,510,000	1,565,000
	011831D84	5.750%	2008	Jun	Sinking Fund		4,195,000	0	2,585,000	1,610,000
	011831D84	5.750%	2008	Dec	Sinking Fund		4,325,000	0	2,660,000	1,665,000
	011831D84	5.750%	2009	Jun	Sinking Fund		4,045,000	0	2,490,000	1,555,000
	011831D84	5.750%	2009	Dec	Term Maturity		3,335,000	0	2,050,000	1,285,000
	011831D92	6.000%	2010	Jun	Sinking Fund		3,435,000	0	2,385,000	1,050,000
	011831D92	6.000%	2010	Dec	Sinking Fund		3,540,000	0	2,455,000	1,085,000
	011831D92	6.000%	2011	Jun	Sinking Fund		3,640,000	0	2,525,000	1,115,000
	011831D92	6.000%	2011	Dec	Sinking Fund		3,750,000	0	2,600,000	1,150,000
	011831D92	6.000%	2012	Jun	Sinking Fund		3,875,000	0	2,685,000	1,190,000
	011831D92	6.000%	2012	Dec	Sinking Fund		3,990,000	0	2,770,000	1,220,000
	011831D92	6.000%	2013	Jun	Sinking Fund		4,115,000	0	2,860,000	1,255,000
	011831D92	6.000%	2013	Dec	Sinking Fund		4,245,000	0	2,945,000	1,300,000
	011831D92	6.000%	2014	Jun	Sinking Fund		4,380,000	0	3,035,000	1,345,000
	011831D92	6.000%	2014	Dec	Sinking Fund		4,520,000	0	3,135,000	1,385,000
	011831D92	6.000%	2015	Jun	Sinking Fund		4,660,000	0	3,230,000	1,430,000
	011831D92	6.000%	2015	Dec	Term Maturity		4,815,000	0	3,340,000	1,475,000
	011831E26	6.050%	2016	Jun	Sinking Fund		4,960,000	0	4,960,000	0
	011831E26	6.050%	2016	Dec	Sinking Fund		5,115,000	0	5,115,000	0
	011831E26	6.050%	2017	Jun	Sinking Fund		5,285,000	0	5,285,000	0
	011831E26	6.050%	2017	Dec	Term Maturity		5,455,000	0	5,455,000	0
	011831E34	6.500%	2018	Jun	Capital Appreciation		475,090	0	0	475,090
	011831E34	6.500%	2018	Dec	Capital Appreciation		460,837	0	0	460,837
	011831E34	6.500%	2019	Jun	Capital Appreciation		445,906	0	0	445,906
	011831E34	6.500%	2019	Dec	Capital Appreciation		432,332	0	0	432,332
	011831E34	6.500%	2020	Jun	Capital Appreciation		418,758	0	0	418,758
	011831E34	6.500%	2020	Dec	Capital Appreciation		405,184	0	0	405,184
	011831E34	6.500%	2021	Jun	Capital Appreciation		392,967	0	0	392,967
	011831E34	6.500%	2021	Dec	Capital Appreciation		380,072	0	0	380,072
	011831E34	6.500%	2022	Jun	Capital Appreciation		368,534	0	0	368,534
	011831E34	6.500%	2022	Dec	Capital Appreciation		356,318	0	0	356,318
	011831E34	6.500%	2023	Jun	Capital Appreciation		345,458	0	0	345,458

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E96A1	Mortgage Revenue Bonds, 1996 Series A			Fund: 480	Bond Yield: 5.861%		Issue Amount \$159,870,603	Issue Date: 9/12/1996	AAA	Aaa	AAA
	011831E34	6.500%	2023	Dec	Capital Appreciation		334,599	0	0		334,599
	011831E34	6.500%	2024	Jun	Capital Appreciation		324,419	0	0		324,419
	011831E34	6.500%	2024	Dec	Capital Appreciation		313,559	0	0		313,559
	011831E34	6.500%	2025	Jun	Capital Appreciation		304,058	0	0		304,058
	011831E34	6.500%	2025	Dec	Capital Appreciation		294,556	0	0		294,556
	011831E34	6.500%	2026	Jun	Capital Appreciation		285,054	0	0		285,054
	011831E34	6.500%	2026	Dec	Capital Appreciation		276,231	0	0		276,231
	011831E34	6.500%	2027	Jun	Capital Appreciation		267,408	0	0		267,408
	011831E34	6.500%	2027	Dec	Capital Appreciation		259,263	0	0		259,263
				E96A1 Total			\$159,870,603	\$24,130,000	\$94,865,000		\$40,875,603
E97A1	Mortgage Revenue Bonds, 1997 Series A1			Fund: 481	Bond Yield: 5.530%		Issue Amount \$110,000,000	Issue Date: 12/4/1997	AAA	Aaa	AAA
	011831T61	3.900%	1998	Dec	Serial Maturity		1,170,000	1,170,000	0		0
	011831T87	4.150%	1999	Dec	Serial Maturity		1,200,000	1,200,000	0		0
	011831U28	4.350%	2000	Dec	Serial Maturity		1,970,000	1,880,000	90,000		0
	011831U44	4.450%	2001	Dec	Serial Maturity		3,875,000	3,695,000	180,000		0
	011831U69	4.550%	2002	Dec	Serial Maturity		4,050,000	3,145,000	905,000		0
	011831V85	4.650%	2003	Dec	Serial Maturity		4,265,000	0	1,715,000		2,550,000
	011831V27	4.750%	2004	Dec	Serial Maturity		4,480,000	0	1,805,000		2,675,000
	011831V43	4.850%	2005	Dec	Serial Maturity		4,715,000	0	1,900,000		2,815,000
	011831V68	4.900%	2006	Dec	Serial Maturity		4,955,000	0	1,990,000		2,965,000
	011831V84	4.900%	2007	Dec	Serial Maturity		5,215,000	0	2,100,000		3,115,000
	011831W16	5.000%	2008	Dec	Serial Maturity		5,690,000	0	2,285,000		3,405,000
	011831T42	5.100%	2009	Dec	Serial Maturity		5,985,000	0	2,405,000		3,580,000
	011831X25	5.300%	2010	Dec	Sinking Fund		6,325,000	0	2,540,000		3,785,000
	011831X25	5.300%	2011	Dec	Sinking Fund		6,670,000	0	2,680,000		3,990,000
	011831X25	5.300%	2012	Dec	Term Maturity		7,035,000	0	2,830,000		4,205,000
	011831X66	5.350%	2013	Jun	Sinking Fund		3,685,000	0	1,475,000		2,210,000
	011831X33	5.500%	2013	Dec	Sinking Fund		2,510,000	0	1,015,000		1,495,000
	011831X66	5.350%	2013	Dec	Term Maturity		1,315,000	0	530,000		785,000
	011831X33	5.500%	2014	Jun	Sinking Fund		3,930,000	0	1,585,000		2,345,000
	011831X33	5.500%	2014	Dec	Sinking Fund		4,060,000	0	1,630,000		2,430,000
	011831X33	5.500%	2015	Jun	Sinking Fund		4,165,000	0	1,675,000		2,490,000
	011831X33	5.500%	2015	Dec	Sinking Fund		4,295,000	0	1,730,000		2,565,000
	011831X33	5.500%	2016	Jun	Sinking Fund		4,410,000	0	1,775,000		2,635,000
	011831X33	5.500%	2016	Dec	Sinking Fund		4,550,000	0	1,835,000		2,715,000
	011831X33	5.500%	2017	Jun	Sinking Fund		4,665,000	0	1,880,000		2,785,000
	011831X33	5.500%	2017	Dec	Term Maturity		4,815,000	0	1,930,000		2,885,000
				E97A1 Total			\$110,000,000	\$11,090,000	\$40,485,000		\$58,425,000
E97A2	Mortgage Revenue Bonds, 1997 Series A2			Fund: 481	Bond Yield: 5.530%		Issue Amount \$49,999,750	Issue Date: 12/4/1997	AAA	Aaa	AAA
	011831X41	5.750%	2018	Jun	Sinking Fund	AMT	2,255,000	0	830,000		1,425,000
	011831X41	5.750%	2018	Dec	Sinking Fund	AMT	2,320,000	0	855,000		1,465,000
	011831X41	5.750%	2019	Jun	Sinking Fund	AMT	2,385,000	0	875,000		1,510,000
	011831X41	5.750%	2019	Dec	Sinking Fund	AMT	2,455,000	0	905,000		1,550,000
	011831X41	5.750%	2020	Jun	Sinking Fund	AMT	2,530,000	0	925,000		1,605,000
	011831X41	5.750%	2020	Dec	Sinking Fund	AMT	2,605,000	0	955,000		1,650,000
	011831X41	5.750%	2021	Jun	Sinking Fund	AMT	2,680,000	0	985,000		1,695,000
	011831X41	5.750%	2021	Dec	Sinking Fund	AMT	2,755,000	0	1,005,000		1,750,000
	011831X41	5.750%	2022	Jun	Sinking Fund	AMT	2,835,000	0	1,040,000		1,795,000
	011831X41	5.750%	2022	Dec	Sinking Fund	AMT	2,920,000	0	1,070,000		1,850,000
	011831X41	5.750%	2023	Jun	Sinking Fund	AMT	3,000,000	0	1,100,000		1,900,000
	011831X41	5.750%	2023	Dec	Sinking Fund	AMT	3,085,000	0	1,130,000		1,955,000
	011831X41	5.750%	2024	Jun	Term Maturity	AMT	3,175,000	0	1,160,000		2,015,000
	011831X74	5.750%	2024	Dec	Serial Maturity	AMT	3,500,000	0	1,270,000		2,230,000
	011831X58	6.000%	2025	Jun	Capital Appreciation	AMT	646,407	0	0		646,407
	011831X58	6.000%	2025	Dec	Capital Appreciation	AMT	627,039	0	0		627,039

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt	Corporate				<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E97A2	Mortgage Revenue Bonds, 1997 Series A2			Fund: 481	Bond Yield: 5.530%	Issue Amount	\$49,999,750	Issue Date: 12/4/1997	AAA	Aaa	AAA
	011831X58	6.000%	2026	Jun	Capital Appreciation	AMT	608,639	0	0		608,639
	011831X58	6.000%	2026	Dec	Capital Appreciation	AMT	590,724	0	0		590,724
	011831X58	6.000%	2027	Jun	Capital Appreciation	AMT	572,809	0	0		572,809
	011831X58	6.000%	2027	Dec	Capital Appreciation	AMT	555,862	0	0		555,862
	011831X58	6.000%	2028	Jun	Capital Appreciation	AMT	539,399	0	0		539,399
	011831X58	6.000%	2028	Dec	Capital Appreciation	AMT	523,420	0	0		523,420
	011831X58	6.000%	2029	Jun	Capital Appreciation	AMT	507,442	0	0		507,442
	011831X58	6.000%	2029	Dec	Capital Appreciation	AMT	492,431	0	0		492,431
	011831X58	6.000%	2030	Jun	Capital Appreciation	AMT	477,905	0	0		477,905
	011831X58	6.000%	2030	Dec	Capital Appreciation	AMT	463,379	0	0		463,379
	011831X58	6.000%	2031	Jun	Capital Appreciation	AMT	449,338	0	0		449,338
	011831X58	6.000%	2031	Dec	Capital Appreciation	AMT	436,264	0	0		436,264
	011831X58	6.000%	2032	Jun	Capital Appreciation	AMT	423,191	0	0		423,191
	011831X58	6.000%	2032	Dec	Capital Appreciation	AMT	410,117	0	0		410,117
	011831X58	6.000%	2033	Jun	Capital Appreciation	AMT	398,012	0	0		398,012
	011831X58	6.000%	2033	Dec	Capital Appreciation	AMT	385,907	0	0		385,907
	011831X58	6.000%	2034	Jun	Capital Appreciation	AMT	374,287	0	0		374,287
	011831X58	6.000%	2034	Dec	Capital Appreciation	AMT	362,666	0	0		362,666
	011831X58	6.000%	2035	Jun	Capital Appreciation	AMT	351,529	0	0		351,529
	011831X58	6.000%	2035	Dec	Capital Appreciation	AMT	340,877	0	0		340,877
	011831X58	6.000%	2036	Jun	Capital Appreciation	AMT	330,709	0	0		330,709
	011831X58	6.000%	2036	Dec	Capital Appreciation	AMT	320,540	0	0		320,540
	011831X58	6.000%	2037	Jun	Capital Appreciation	AMT	310,857	0	0		310,857
E97A2 Total							\$49,999,750	\$0	\$14,105,000	\$35,894,750	
E98A1	Mortgage Revenue Bonds, 1998 Series A1			Fund: 482	Bond Yield: 5.206%	Issue Amount	\$38,525,000	Issue Date: 6/17/1998	AAA	Aaa	AAA
	0118315E0	3.800%	1998	Dec	Serial Maturity		60,000	60,000	0		0
	0118315F7	3.900%	1999	Jun	Serial Maturity		150,000	150,000	0		0
	0118315G5	3.950%	1999	Dec	Serial Maturity		205,000	205,000	0		0
	0118315H3	4.050%	2000	Jun	Serial Maturity		210,000	210,000	0		0
	0118315J9	4.050%	2000	Dec	Serial Maturity		220,000	210,000	10,000		0
	0118315K6	4.150%	2001	Jun	Serial Maturity		230,000	220,000	10,000		0
	0118315L4	4.150%	2001	Dec	Serial Maturity		235,000	225,000	10,000		0
	0118315M2	4.250%	2002	Jun	Serial Maturity		240,000	225,000	15,000		0
	0118315N0	4.250%	2002	Dec	Serial Maturity		245,000	210,000	35,000		0
	0118315P5	4.350%	2003	Jun	Serial Maturity		260,000	190,000	70,000		0
	0118315Q3	4.350%	2003	Dec	Serial Maturity		265,000	0	70,000		195,000
	0118315R1	4.450%	2004	Jun	Serial Maturity		275,000	0	75,000		200,000
	0118315S9	4.450%	2004	Dec	Serial Maturity		285,000	0	75,000		210,000
	0118315T7	4.550%	2005	Jun	Serial Maturity		295,000	0	80,000		215,000
	0118315U4	4.550%	2005	Dec	Serial Maturity		305,000	0	85,000		220,000
	0118315V2	4.650%	2006	Jun	Serial Maturity		315,000	0	85,000		230,000
	0118315W0	4.650%	2006	Dec	Serial Maturity		325,000	0	85,000		240,000
	0118315X8	4.700%	2007	Jun	Serial Maturity		335,000	0	90,000		245,000
	0118315Y6	4.700%	2007	Dec	Serial Maturity		345,000	0	90,000		255,000
	0118315Z3	4.750%	2008	Jun	Serial Maturity		355,000	0	95,000		260,000
	0118316A7	4.750%	2008	Dec	Serial Maturity		670,000	0	180,000		490,000
	0118316B5	4.800%	2009	Jun	Serial Maturity		1,455,000	0	385,000		1,070,000
	0118316C3	4.800%	2009	Dec	Serial Maturity		1,490,000	0	390,000		1,100,000
	0118316D1	4.900%	2010	Jun	Serial Maturity		1,525,000	0	400,000		1,125,000
	0118316E9	4.900%	2010	Dec	Serial Maturity		1,565,000	0	415,000		1,150,000
	0118316F6	5.000%	2011	Jun	Serial Maturity		1,605,000	0	425,000		1,180,000
	0118316G4	5.000%	2011	Dec	Serial Maturity		1,645,000	0	430,000		1,215,000
	0118316H2	5.100%	2012	Jun	Serial Maturity		1,685,000	0	445,000		1,240,000
	0118316J8	5.100%	2012	Dec	Serial Maturity		1,730,000	0	455,000		1,275,000
	0118316Q2	5.150%	2013	Jun	Serial Maturity		1,775,000	0	470,000		1,305,000
	0118316R0	5.150%	2013	Dec	Serial Maturity		1,825,000	0	480,000		1,345,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
E98A1	Mortgage Revenue Bonds, 1998 Series A1			Fund: 482	Bond Yield: 5.206%		Issue Amount \$38,525,000	Issue Date: 6/17/1998	AAA	Aaa	AAA
	0118316K5	5.300%	2014	Jun	Sinking Fund		1,875,000	0	495,000		1,380,000
	0118316K5	5.300%	2014	Dec	Sinking Fund		1,925,000	0	510,000		1,415,000
	0118316K5	5.300%	2015	Jun	Sinking Fund		1,975,000	0	520,000		1,455,000
	0118316K5	5.300%	2015	Dec	Sinking Fund		2,025,000	0	535,000		1,490,000
	0118316K5	5.300%	2016	Jun	Sinking Fund		2,075,000	0	545,000		1,530,000
	0118316K5	5.300%	2016	Dec	Sinking Fund		2,125,000	0	560,000		1,565,000
	0118316K5	5.300%	2017	Jun	Sinking Fund		2,175,000	0	575,000		1,600,000
	0118316K5	5.300%	2017	Dec	Term Maturity		2,225,000	0	585,000		1,640,000
E98A1 Total							\$38,525,000	\$1,905,000	\$9,780,000	\$26,840,000	
E98A2	Mortgage Revenue Bonds, 1998 Series A2			Fund: 482	Bond Yield: 5.206%		Issue Amount \$31,475,000	Issue Date: 6/17/1998	AAA	Aaa	AAA
	0118316L3	4.850%	2018	Jun	Sinking Fund	AMT	2,125,000	0	1,080,000		1,045,000
	0118316L3	4.850%	2018	Dec	Sinking Fund	AMT	2,175,000	0	1,095,000		1,080,000
	0118316L3	4.850%	2019	Jun	Sinking Fund	AMT	2,225,000	0	1,115,000		1,110,000
	0118316L3	4.850%	2019	Dec	Term Maturity	AMT	2,280,000	0	1,130,000		1,150,000
A	0118316M1	5.300%	2020	Jun	Sinking Fund	AMT	600,000	0	0		600,000
B	0118316P4	5.400%	2020	Jun	Sinking Fund	AMT	255,000	0	160,000		95,000
A	0118316M1	5.300%	2020	Dec	Sinking Fund	AMT	615,000	0	0		615,000
B	0118316P4	5.400%	2020	Dec	Sinking Fund	AMT	260,000	0	170,000		90,000
A	0118316M1	5.300%	2021	Jun	Sinking Fund	AMT	630,000	0	0		630,000
B	0118316P4	5.400%	2021	Jun	Sinking Fund	AMT	270,000	0	175,000		95,000
A	0118316M1	5.300%	2021	Dec	Sinking Fund	AMT	650,000	0	0		650,000
B	0118316P4	5.400%	2021	Dec	Sinking Fund	AMT	275,000	0	180,000		95,000
A	0118316M1	5.300%	2022	Jun	Sinking Fund	AMT	665,000	0	0		665,000
B	0118316P4	5.400%	2022	Jun	Sinking Fund	AMT	285,000	0	185,000		100,000
A	0118316M1	5.300%	2022	Dec	Sinking Fund	AMT	685,000	0	0		685,000
B	0118316P4	5.400%	2022	Dec	Sinking Fund	AMT	290,000	0	190,000		100,000
A	0118316M1	5.300%	2023	Jun	Sinking Fund	AMT	700,000	0	0		700,000
B	0118316P4	5.400%	2023	Jun	Sinking Fund	AMT	300,000	0	195,000		105,000
A	0118316M1	5.300%	2023	Dec	Sinking Fund	AMT	720,000	0	0		720,000
B	0118316P4	5.400%	2023	Dec	Sinking Fund	AMT	305,000	0	200,000		105,000
A	0118316M1	5.300%	2024	Jun	Sinking Fund	AMT	740,000	0	0		740,000
B	0118316P4	5.400%	2024	Jun	Sinking Fund	AMT	315,000	0	205,000		110,000
A	0118316M1	5.300%	2024	Dec	Sinking Fund	AMT	755,000	0	0		755,000
B	0118316P4	5.400%	2024	Dec	Sinking Fund	AMT	325,000	0	210,000		115,000
A	0118316M1	5.300%	2025	Jun	Sinking Fund	AMT	780,000	0	0		780,000
B	0118316P4	5.400%	2025	Jun	Sinking Fund	AMT	330,000	0	210,000		120,000
A	0118316M1	5.300%	2025	Dec	Sinking Fund	AMT	800,000	0	0		800,000
B	0118316P4	5.400%	2025	Dec	Sinking Fund	AMT	340,000	0	220,000		120,000
A	0118316M1	5.300%	2026	Jun	Sinking Fund	AMT	820,000	0	0		820,000
B	0118316P4	5.400%	2026	Jun	Sinking Fund	AMT	350,000	0	225,000		125,000
A	0118316M1	5.300%	2026	Dec	Term Maturity	AMT	840,000	0	0		840,000
B	0118316P4	5.400%	2026	Dec	Sinking Fund	AMT	360,000	0	235,000		125,000
B	0118316P4	5.400%	2027	Jun	Sinking Fund	AMT	370,000	0	240,000		130,000
B	0118316P4	5.400%	2027	Dec	Sinking Fund	AMT	380,000	0	245,000		135,000
B	0118316P4	5.400%	2028	Jun	Sinking Fund	AMT	390,000	0	255,000		135,000
B	0118316P4	5.400%	2028	Dec	Sinking Fund	AMT	400,000	0	260,000		140,000
B	0118316P4	5.400%	2029	Jun	Sinking Fund	AMT	410,000	0	265,000		145,000
B	0118316P4	5.400%	2029	Dec	Sinking Fund	AMT	420,000	0	275,000		145,000
B	0118316P4	5.400%	2030	Jun	Sinking Fund	AMT	435,000	0	280,000		155,000
B	0118316P4	5.400%	2030	Dec	Sinking Fund	AMT	445,000	0	285,000		160,000
B	0118316P4	5.400%	2031	Jun	Sinking Fund	AMT	455,000	0	295,000		160,000
B	0118316P4	5.400%	2031	Dec	Sinking Fund	AMT	470,000	0	310,000		160,000
B	0118316P4	5.400%	2032	Jun	Sinking Fund	AMT	480,000	0	315,000		165,000
B	0118316P4	5.400%	2032	Dec	Sinking Fund	AMT	495,000	0	320,000		175,000
B	0118316P4	5.400%	2033	Jun	Sinking Fund	AMT	510,000	0	335,000		175,000
B	0118316P4	5.400%	2033	Dec	Sinking Fund	AMT	520,000	0	340,000		180,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					Tax-Exempt Corporate				<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
<u>E98A2</u>	Mortgage Revenue Bonds, 1998 Series A2				Fund: 482	Bond Yield: 5.206%	Issue Amount \$31,475,000	Issue Date: 6/17/1998	AAA	Aaa	AAA
B	0118316P4	5.400%	2034	Jun	Sinking Fund	AMT	535,000	0	345,000		190,000
B	0118316P4	5.400%	2034	Dec	Sinking Fund	AMT	550,000	0	360,000		190,000
B	0118316P4	5.400%	2035	Jun	Sinking Fund	AMT	565,000	0	365,000		200,000
B	0118316P4	5.400%	2035	Dec	Term Maturity	AMT	580,000	0	370,000		210,000
E98A2 Total							\$31,475,000	\$0	\$12,640,000		\$18,835,000
<u>E99A1</u>	Mortgage Revenue Bonds, 1999 Series A1				Fund: 483	Bond Yield: 5.978%	Issue Amount \$11,440,000	Issue Date: 11/17/199	AAA	Aaa	AAA
	011832CA8	5.800%	2012	Jun	Sinking Fund		1,635,000	0	45,000		1,590,000
	011832CA8	5.800%	2012	Dec	Sinking Fund		1,680,000	0	50,000		1,630,000
	011832CA8	5.800%	2013	Jun	Sinking Fund		1,735,000	0	50,000		1,685,000
	011832CA8	5.800%	2013	Dec	Term Maturity		1,785,000	0	50,000		1,735,000
	011832CB6	6.000%	2014	Jun	Sinking Fund		1,835,000	0	55,000		1,780,000
	011832CB6	6.000%	2014	Dec	Sinking Fund		1,890,000	0	55,000		1,835,000
	011832CB6	6.000%	2015	Jun	Term Maturity		880,000	0	25,000		855,000
E99A1 Total							\$11,440,000	\$0	\$330,000		\$11,110,000
<u>E99A2</u>	Mortgage Revenue Bonds, 1999 Series A2				Fund: 483	Bond Yield: 5.978%	Issue Amount \$188,560,000	Issue Date: 11/17/199	AAA	Aaa	AAA
	011832CS9	5.330%	2001	Dec	Sinking Fund	AMT	350,000	350,000	0		0
	011832CC4	4.500%	2001	Dec	Serial Maturity	AMT	955,000	955,000	0		0
	011832CS9	5.330%	2002	Jun	Sinking Fund	AMT	360,000	360,000	0		0
	011832CS9	5.330%	2002	Dec	Sinking Fund	AMT	370,000	360,000	10,000		0
	011832CD2	4.700%	2002	Dec	Serial Maturity	AMT	1,980,000	1,980,000	0		0
	011832CS9	5.330%	2003	Jun	Sinking Fund	AMT	380,000	275,000	105,000		0
	011832CE0	4.850%	2003	Dec	Serial Maturity	AMT	2,075,000	0	60,000		2,015,000
	011832CS9	5.330%	2003	Dec	Sinking Fund	AMT	390,000	0	135,000		255,000
	011832CS9	5.330%	2004	Jun	Sinking Fund	AMT	400,000	0	140,000		260,000
	011832CF7	5.000%	2004	Dec	Serial Maturity	AMT	2,180,000	0	65,000		2,115,000
	011832CS9	5.330%	2004	Dec	Sinking Fund	AMT	410,000	0	140,000		270,000
	011832CS9	5.330%	2005	Jun	Sinking Fund	AMT	425,000	0	145,000		280,000
	011832CG5	5.150%	2005	Dec	Serial Maturity	AMT	2,290,000	0	70,000		2,220,000
	011832CS9	5.330%	2005	Dec	Sinking Fund	AMT	435,000	0	150,000		285,000
	011832CS9	5.330%	2006	Jun	Sinking Fund	AMT	450,000	0	155,000		295,000
	011832CS9	5.330%	2006	Dec	Sinking Fund	AMT	465,000	0	160,000		305,000
	011832CH3	5.250%	2006	Dec	Serial Maturity	AMT	2,405,000	0	70,000		2,335,000
	011832CS9	5.330%	2007	Jun	Sinking Fund	AMT	475,000	0	165,000		310,000
	011832CS9	5.330%	2007	Dec	Sinking Fund	AMT	490,000	0	165,000		325,000
	011832CJ9	5.350%	2007	Dec	Serial Maturity	AMT	2,535,000	0	75,000		2,460,000
	011832CS9	5.330%	2008	Jun	Sinking Fund	AMT	505,000	0	170,000		335,000
	011832CS9	5.330%	2008	Dec	Sinking Fund	AMT	515,000	0	175,000		340,000
	011832CK6	5.450%	2008	Dec	Serial Maturity	AMT	2,670,000	0	80,000		2,590,000
	011832CS9	5.330%	2009	Jun	Sinking Fund	AMT	530,000	0	180,000		350,000
	011832CS9	5.330%	2009	Dec	Sinking Fund	AMT	545,000	0	190,000		355,000
	011832CL4	5.550%	2009	Dec	Serial Maturity	AMT	2,820,000	0	85,000		2,735,000
	011832CS9	5.330%	2010	Jun	Sinking Fund	AMT	560,000	0	195,000		365,000
	011832CS9	5.330%	2010	Dec	Sinking Fund	AMT	580,000	0	200,000		380,000
	011832CM2	5.650%	2010	Dec	Serial Maturity	AMT	2,980,000	0	90,000		2,890,000
	011832CS9	5.330%	2011	Jun	Sinking Fund	AMT	590,000	0	200,000		390,000
	011832CS9	5.330%	2011	Dec	Sinking Fund	AMT	615,000	0	210,000		405,000
	011832CN0	5.750%	2011	Dec	Serial Maturity	AMT	3,145,000	0	95,000		3,050,000
	011832CS9	5.330%	2012	Jun	Sinking Fund	AMT	635,000	0	220,000		415,000
	011832CS9	5.330%	2012	Dec	Sinking Fund	AMT	655,000	0	225,000		430,000
	011832CS9	5.330%	2013	Jun	Sinking Fund	AMT	665,000	0	225,000		440,000
	011832CS9	5.330%	2013	Dec	Sinking Fund	AMT	685,000	0	235,000		450,000
	011832CS9	5.330%	2014	Jun	Sinking Fund	AMT	705,000	0	245,000		460,000
	011832CS9	5.330%	2014	Dec	Sinking Fund	AMT	725,000	0	250,000		475,000
	011832CS9	5.330%	2015	Jun	Sinking Fund	AMT	745,000	0	255,000		490,000
	011832CQ3	6.200%	2015	Jun	Sinking Fund	AMT	1,070,000	0	30,000		1,040,000

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					Tax-Exempt Corporate				<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
E99A2	Mortgage Revenue Bonds, 1999 Series A2				Fund: 483	Bond Yield: 5.978%	Issue Amount	\$188,560,000	Issue Date: 11/17/199	AAA	Aaa	AAA
011832CS9	5.330%	2015	Dec	Sinking Fund		AMT	770,000	0	265,000			505,000
011832CQ3	6.200%	2015	Dec	Sinking Fund		AMT	2,005,000	0	60,000			1,945,000
011832CQ3	6.200%	2016	Jun	Sinking Fund		AMT	2,065,000	0	60,000			2,005,000
011832CS9	5.330%	2016	Jun	Sinking Fund		AMT	795,000	0	270,000			525,000
011832CQ3	6.200%	2016	Dec	Sinking Fund		AMT	2,130,000	0	65,000			2,065,000
011832CS9	5.330%	2016	Dec	Sinking Fund		AMT	815,000	0	280,000			535,000
011832CQ3	6.200%	2017	Jun	Sinking Fund		AMT	2,200,000	0	65,000			2,135,000
011832CS9	5.330%	2017	Jun	Sinking Fund		AMT	835,000	0	285,000			550,000
011832CS9	5.330%	2017	Dec	Sinking Fund		AMT	860,000	0	300,000			560,000
011832CQ3	6.200%	2017	Dec	Sinking Fund		AMT	2,270,000	0	70,000			2,200,000
011832CQ3	6.200%	2018	Jun	Sinking Fund		AMT	2,340,000	0	70,000			2,270,000
011832CS9	5.330%	2018	Jun	Sinking Fund		AMT	885,000	0	305,000			580,000
011832CQ3	6.200%	2018	Dec	Sinking Fund		AMT	2,410,000	0	70,000			2,340,000
011832CS9	5.330%	2018	Dec	Sinking Fund		AMT	910,000	0	310,000			600,000
011832CS9	5.330%	2019	Jun	Sinking Fund		AMT	935,000	0	320,000			615,000
011832CQ3	6.200%	2019	Jun	Sinking Fund		AMT	2,490,000	0	75,000			2,415,000
011832CS9	5.330%	2019	Dec	Sinking Fund		AMT	970,000	0	330,000			640,000
011832CQ3	6.200%	2019	Dec	Sinking Fund		AMT	2,560,000	0	75,000			2,485,000
011832CQ3	6.200%	2020	Jun	Sinking Fund		AMT	2,640,000	0	80,000			2,560,000
011832CS9	5.330%	2020	Jun	Sinking Fund		AMT	995,000	0	335,000			660,000
011832CS9	5.330%	2020	Dec	Sinking Fund		AMT	1,020,000	0	355,000			665,000
011832CQ3	6.200%	2020	Dec	Sinking Fund		AMT	2,725,000	0	80,000			2,645,000
011832CS9	5.330%	2021	Jun	Sinking Fund		AMT	1,050,000	0	360,000			690,000
011832CP5	6.200%	2021	Jun	Serial Maturity		AMT	815,000	0	25,000			790,000
011832CQ3	6.200%	2021	Jun	Sinking Fund		AMT	1,995,000	0	60,000			1,935,000
011832CQ3	6.200%	2021	Dec	Term Maturity		AMT	2,900,000	0	85,000			2,815,000
011832CS9	5.330%	2021	Dec	Sinking Fund		AMT	1,080,000	0	370,000			710,000
011832CR1	6.125%	2022	Jun	Sinking Fund		AMT	2,995,000	0	0			2,995,000
011832CS9	5.330%	2022	Jun	Sinking Fund		AMT	1,105,000	0	380,000			725,000
011832CR1	6.125%	2022	Dec	Sinking Fund		AMT	3,085,000	0	0			3,085,000
011832CS9	5.330%	2022	Dec	Sinking Fund		AMT	1,140,000	0	390,000			750,000
011832CS9	5.330%	2023	Jun	Sinking Fund		AMT	1,170,000	0	405,000			765,000
011832CR1	6.125%	2023	Jun	Sinking Fund		AMT	3,180,000	0	0			3,180,000
011832CR1	6.125%	2023	Dec	Sinking Fund		AMT	3,285,000	0	0			3,285,000
011832CS9	5.330%	2023	Dec	Sinking Fund		AMT	1,200,000	0	415,000			785,000
011832CR1	6.125%	2024	Jun	Sinking Fund		AMT	3,380,000	0	0			3,380,000
011832CS9	5.330%	2024	Jun	Sinking Fund		AMT	1,240,000	0	425,000			815,000
011832CS9	5.330%	2024	Dec	Sinking Fund		AMT	1,270,000	0	435,000			835,000
011832CR1	6.125%	2024	Dec	Sinking Fund		AMT	3,490,000	0	0			3,490,000
011832CR1	6.125%	2025	Jun	Sinking Fund		AMT	3,605,000	0	0			3,605,000
011832CS9	5.330%	2025	Jun	Sinking Fund		AMT	1,300,000	0	445,000			855,000
011832CS9	5.330%	2025	Dec	Sinking Fund		AMT	1,340,000	0	460,000			880,000
011832CR1	6.125%	2025	Dec	Sinking Fund		AMT	3,715,000	0	0			3,715,000
011832CR1	6.125%	2026	Jun	Sinking Fund		AMT	3,830,000	0	0			3,830,000
011832CS9	5.330%	2026	Jun	Sinking Fund		AMT	1,375,000	0	470,000			905,000
011832CR1	6.125%	2026	Dec	Sinking Fund		AMT	3,955,000	0	0			3,955,000
011832CS9	5.330%	2026	Dec	Sinking Fund		AMT	1,410,000	0	485,000			925,000
011832CR1	6.125%	2027	Jun	Sinking Fund		AMT	4,080,000	0	0			4,080,000
011832CS9	5.330%	2027	Jun	Sinking Fund		AMT	1,450,000	0	495,000			955,000
011832CT7	6.250%	2027	Dec	Sinking Fund		AMT	900,000	0	330,000			570,000
011832CS9	5.330%	2027	Dec	Sinking Fund		AMT	1,495,000	0	515,000			980,000
011832CR1	6.125%	2027	Dec	Term Maturity		AMT	3,300,000	0	0			3,300,000
011832CT7	6.250%	2028	Jun	Sinking Fund		AMT	4,330,000	0	1,580,000			2,750,000
011832CS9	5.330%	2028	Jun	Sinking Fund		AMT	1,540,000	0	530,000			1,010,000
011832CT7	6.250%	2028	Dec	Sinking Fund		AMT	4,465,000	0	1,625,000			2,840,000
011832CS9	5.330%	2028	Dec	Sinking Fund		AMT	1,580,000	0	545,000			1,035,000
011832CT7	6.250%	2029	Jun	Sinking Fund		AMT	4,605,000	0	1,680,000			2,925,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E99A2	Mortgage Revenue Bonds, 1999 Series A2			Fund: 483	Bond Yield: 5.978%	Issue Amount	\$188,560,000	Issue Date: 11/17/199	AAA	Aaa	AAA
	011832CS9	5.330%	2029	Jun	Sinking Fund	AMT	1,625,000	0	555,000		1,070,000
	011832CS9	5.330%	2029	Dec	Sinking Fund	AMT	1,680,000	0	575,000		1,105,000
	011832CT7	6.250%	2029	Dec	Sinking Fund	AMT	4,740,000	0	1,730,000		3,010,000
	011832CS9	5.330%	2030	Jun	Sinking Fund	AMT	1,730,000	0	595,000		1,135,000
	011832CT7	6.250%	2030	Jun	Sinking Fund	AMT	4,890,000	0	1,785,000		3,105,000
	011832CT7	6.250%	2030	Dec	Sinking Fund	AMT	5,050,000	0	1,840,000		3,210,000
	011832CS9	5.330%	2030	Dec	Term Maturity	AMT	1,775,000	0	605,000		1,170,000
	011832CT7	6.250%	2031	Jun	Term Maturity	AMT	7,030,000	0	2,565,000		4,465,000
E99A2 Total							\$188,560,000	\$4,280,000	\$32,250,000	\$152,030,000	
E001A	Mortgage Revenue Bonds, 2000 Series A			Fund: 484	Bond Yield: 5.929%	Issue Amount	\$58,315,000	Issue Date: 11/14/200	AAA	Aaa	AAA
	011832KY7	5.900%	2031	Jun	Sinking Fund		2,155,000	0	0		2,155,000
	011832KY7	5.900%	2031	Dec	Sinking Fund		2,215,000	0	0		2,215,000
	011832KY7	5.900%	2032	Jun	Sinking Fund		2,285,000	0	0		2,285,000
	011832KY7	5.900%	2032	Dec	Sinking Fund		2,350,000	0	0		2,350,000
	011832KY7	5.900%	2033	Jun	Sinking Fund		2,425,000	0	0		2,425,000
	011832KY7	5.900%	2033	Dec	Sinking Fund		2,495,000	0	0		2,495,000
	011832KY7	5.900%	2034	Jun	Sinking Fund		2,570,000	0	0		2,570,000
	011832KY7	5.900%	2034	Dec	Sinking Fund		2,645,000	0	0		2,645,000
	011832KY7	5.900%	2035	Jun	Sinking Fund		2,725,000	0	0		2,725,000
	011832KY7	5.900%	2035	Dec	Sinking Fund		2,810,000	0	0		2,810,000
	011832KY7	5.900%	2036	Jun	Sinking Fund		2,895,000	0	0		2,895,000
	011832KY7	5.900%	2036	Dec	Term Maturity		1,350,000	0	0		1,350,000
	011832KZ4	5.750%	2036	Dec	Sinking Fund		1,685,000	0	1,685,000		0
	011832KZ4	5.750%	2037	Jun	Sinking Fund		3,175,000	0	3,175,000		0
	011832KZ4	5.750%	2037	Dec	Sinking Fund		3,265,000	0	3,265,000		0
	011832KZ4	5.750%	2038	Jun	Sinking Fund		3,365,000	0	3,365,000		0
	011832LA8	6.000%	2038	Dec	Sinking Fund		470,000	0	470,000		0
	011832KZ4	5.750%	2038	Dec	Term Maturity		2,985,000	0	2,985,000		0
	011832LA8	6.000%	2039	Jun	Sinking Fund		3,455,000	0	3,455,000		0
	011832LA8	6.000%	2039	Dec	Sinking Fund		3,560,000	0	3,560,000		0
	011832LA8	6.000%	2040	Jun	Sinking Fund		3,665,000	0	3,665,000		0
	011832LA8	6.000%	2040	Dec	Term Maturity		3,770,000	0	3,770,000		0
E001A Total							\$58,315,000	\$0	\$29,395,000	\$28,920,000	
E001B	Mortgage Revenue Bonds, 2000 Series B			Fund: 484	Bond Yield: 5.929%	Issue Amount	\$3,795,000	Issue Date: 11/14/200	AAA	Aaa	AAA
	011832LB6	5.450%	2008	Jun	Sinking Fund		40,000	0	0		40,000
	011832LB6	5.450%	2011	Jun	Sinking Fund		315,000	0	0		315,000
	011832LB6	5.450%	2011	Dec	Sinking Fund		330,000	0	0		330,000
	011832LB6	5.450%	2012	Jun	Sinking Fund		335,000	0	0		335,000
	011832LB6	5.450%	2012	Dec	Sinking Fund		370,000	0	0		370,000
	011832LB6	5.450%	2013	Jun	Sinking Fund		380,000	0	0		380,000
	011832LB6	5.450%	2013	Dec	Sinking Fund		390,000	0	0		390,000
	011832LB6	5.450%	2014	Jun	Sinking Fund		400,000	0	0		400,000
	011832LB6	5.450%	2014	Dec	Sinking Fund		405,000	0	0		405,000
	011832LB6	5.450%	2015	Jun	Sinking Fund		420,000	0	0		420,000
	011832LB6	5.450%	2015	Dec	Term Maturity		410,000	0	0		410,000
E001B Total							\$3,795,000	\$0	\$0	\$3,795,000	
E001C	Mortgage Revenue Bonds, 2000 Series C			Fund: 484	Bond Yield: 5.929%	Issue Amount	\$68,785,000	Issue Date: 11/14/200	AAA	Aaa	AAA
	011832LN0	4.700%	2002	Dec	Serial Maturity	AMT	205,000	205,000	0		0
	011832LC4	4.750%	2003	Dec	Serial Maturity	AMT	430,000	0	0		430,000
	011832LP5	4.800%	2004	Dec	Serial Maturity	AMT	455,000	0	0		455,000
	011832LD2	4.850%	2005	Dec	Serial Maturity	AMT	480,000	0	0		480,000
	011832LQ3	4.900%	2006	Dec	Serial Maturity	AMT	500,000	0	0		500,000
	011832LE0	4.950%	2007	Dec	Serial Maturity	AMT	520,000	0	0		520,000
	011832LR1	5.000%	2008	Dec	Serial Maturity	AMT	515,000	0	0		515,000
	011832LF7	5.050%	2009	Dec	Serial Maturity	AMT	585,000	0	0		585,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					Tax-Exempt Corporate				<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E001C	Mortgage Revenue Bonds, 2000 Series C				Fund: 484	Bond Yield: 5.929%	Issue Amount \$68,785,000	Issue Date: 11/14/200	AAA	Aaa	AAA
	011832LS9	5.100%	2010	Dec	Serial Maturity	AMT	620,000	0	0		620,000
	011832LH3	5.875%	2016	Jun	Sinking Fund	AMT	405,000	0	0		405,000
	011832LH3	5.875%	2016	Dec	Sinking Fund	AMT	415,000	0	0		415,000
	011832LH3	5.875%	2017	Jun	Sinking Fund	AMT	425,000	0	0		425,000
	011832LH3	5.875%	2017	Dec	Sinking Fund	AMT	435,000	0	0		435,000
	011832LH3	5.875%	2018	Jun	Sinking Fund	AMT	455,000	0	0		455,000
	011832LH3	5.875%	2018	Dec	Sinking Fund	AMT	465,000	0	0		465,000
	011832LH3	5.875%	2019	Jun	Sinking Fund	AMT	505,000	0	0		505,000
	011832LH3	5.875%	2019	Dec	Sinking Fund	AMT	515,000	0	0		515,000
	011832LH3	5.875%	2020	Jun	Sinking Fund	AMT	530,000	0	0		530,000
	011832LH3	5.875%	2020	Dec	Term Maturity	AMT	550,000	0	0		550,000
	011832LG5	5.900%	2021	Jun	Sinking Fund	AMT	1,835,000	0	0		1,835,000
	011832LG5	5.900%	2021	Dec	Sinking Fund	AMT	1,890,000	0	0		1,890,000
	011832LG5	5.900%	2022	Jun	Sinking Fund	AMT	1,945,000	0	0		1,945,000
	011832LG5	5.900%	2022	Dec	Sinking Fund	AMT	2,005,000	0	0		2,005,000
	011832LG5	5.900%	2023	Jun	Sinking Fund	AMT	2,065,000	0	0		2,065,000
	011832LG5	5.900%	2023	Dec	Sinking Fund	AMT	2,125,000	0	0		2,125,000
	011832LG5	5.900%	2024	Jun	Sinking Fund	AMT	2,190,000	0	0		2,190,000
	011832LG5	5.900%	2024	Dec	Sinking Fund	AMT	2,255,000	0	0		2,255,000
	011832LG5	5.900%	2025	Jun	Sinking Fund	AMT	2,320,000	0	0		2,320,000
	011832LG5	5.900%	2025	Dec	Sinking Fund	AMT	2,390,000	0	0		2,390,000
	011832LG5	5.900%	2026	Jun	Sinking Fund	AMT	2,465,000	0	0		2,465,000
	011832LG5	5.900%	2026	Dec	Sinking Fund	AMT	2,535,000	0	0		2,535,000
	011832LG5	5.900%	2027	Jun	Sinking Fund	AMT	2,615,000	0	0		2,615,000
	011832LJ9	5.800%	2027	Dec	Sinking Fund	AMT	1,720,000	0	0		1,720,000
	011832LG5	5.900%	2027	Dec	Term Maturity	AMT	1,110,000	0	0		1,110,000
	011832LJ9	5.800%	2028	Jun	Sinking Fund	AMT	3,030,000	0	0		3,030,000
	011832LJ9	5.800%	2028	Dec	Sinking Fund	AMT	3,115,000	0	0		3,115,000
	011832LJ9	5.800%	2029	Jun	Term Maturity	AMT	3,200,000	0	0		3,200,000
	011832LX9	6.000%	2029	Dec	Sinking Fund	AMT	2,910,000	0	1,665,000		1,245,000
	011832LX9	6.000%	2030	Jun	Sinking Fund	AMT	2,995,000	0	1,715,000		1,280,000
	011832LX9	6.000%	2030	Dec	Sinking Fund	AMT	3,085,000	0	1,765,000		1,320,000
	011832LX9	6.000%	2031	Jun	Sinking Fund	AMT	3,180,000	0	1,815,000		1,365,000
	011832LX9	6.000%	2031	Dec	Term Maturity	AMT	3,065,000	0	1,750,000		1,315,000
	011832LU4	6.000%	2031	Dec	Sinking Fund	AMT	220,000	0	220,000		0
	011832LU4	6.000%	2032	Jun	Term Maturity	AMT	3,510,000	0	3,510,000		0
						E001C Total	\$68,785,000	\$205,000	\$12,440,000	\$56,140,000	
E011A	Mortgage Revenue Bonds, 2001 Series A				Fund: 485	Bond Yield: 5.211%	Issue Amount \$32,740,000	Issue Date: 10/17/200	AAA	Aaa	AAA
	011832NN8	4.400%	2002	Jun	Sinking Fund		40,000	40,000	0		0
	011832NA6	2.500%	2002	Dec	Serial Maturity		295,000	295,000	0		0
	011832NN8	4.400%	2002	Dec	Sinking Fund		155,000	155,000	0		0
	011832NN8	4.400%	2003	Jun	Sinking Fund		160,000	150,000	10,000		0
	011832NN8	4.400%	2003	Dec	Sinking Fund		160,000	0	15,000		145,000
	011832NB4	2.700%	2003	Dec	Serial Maturity		480,000	0	10,000		470,000
	011832NN8	4.400%	2004	Jun	Sinking Fund		165,000	0	15,000		150,000
	011832NN8	4.400%	2004	Dec	Sinking Fund		165,000	0	15,000		150,000
	011832NC2	3.050%	2004	Dec	Serial Maturity		500,000	0	10,000		490,000
	011832NN8	4.400%	2005	Jun	Sinking Fund		170,000	0	20,000		150,000
	011832NN8	4.400%	2005	Dec	Sinking Fund		175,000	0	25,000		150,000
	011832ND0	3.250%	2005	Dec	Serial Maturity		515,000	0	10,000		505,000
	011832NN8	4.400%	2006	Jun	Sinking Fund		175,000	0	25,000		150,000
	011832NN8	4.400%	2006	Dec	Sinking Fund		180,000	0	25,000		155,000
	011832NE8	3.500%	2006	Dec	Serial Maturity		545,000	0	10,000		535,000
	011832NN8	4.400%	2007	Jun	Sinking Fund		185,000	0	25,000		160,000
	011832NN8	4.400%	2007	Dec	Sinking Fund		190,000	0	25,000		165,000
	011832NF5	3.700%	2007	Dec	Serial Maturity		560,000	0	10,000		550,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)									<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
E011A	Mortgage Revenue Bonds, 2001 Series A				Fund: 485	Bond Yield: 5.211%	Issue Amount \$32,740,000	Issue Date: 10/17/200	AAA	Aaa	AAA
011832NN8	4.400%	2008	Jun	Sinking Fund			195,000	0	25,000		170,000
011832NG3	3.900%	2008	Dec	Serial Maturity			585,000	0	10,000		575,000
011832NN8	4.400%	2008	Dec	Sinking Fund			195,000	0	25,000		170,000
011832NN8	4.400%	2009	Jun	Sinking Fund			205,000	0	25,000		180,000
011832NH1	4.000%	2009	Dec	Serial Maturity			610,000	0	10,000		600,000
011832NN8	4.400%	2009	Dec	Sinking Fund			205,000	0	25,000		180,000
011832NN8	4.400%	2010	Jun	Sinking Fund			210,000	0	25,000		185,000
011832NJ7	4.150%	2010	Dec	Serial Maturity			640,000	0	10,000		630,000
011832NN8	4.400%	2010	Dec	Sinking Fund			215,000	0	25,000		190,000
011832NN8	4.400%	2011	Jun	Sinking Fund			220,000	0	25,000		195,000
011832NK4	4.250%	2011	Dec	Serial Maturity			670,000	0	10,000		660,000
011832NN8	4.400%	2011	Dec	Sinking Fund			225,000	0	25,000		200,000
011832NL2	5.200%	2012	Jun	Sinking Fund			345,000	0	5,000		340,000
011832NN8	4.400%	2012	Jun	Sinking Fund			230,000	0	25,000		205,000
011832NN8	4.400%	2012	Dec	Sinking Fund			235,000	0	25,000		210,000
011832NL2	5.200%	2012	Dec	Sinking Fund			355,000	0	5,000		350,000
011832NN8	4.400%	2013	Jun	Sinking Fund			240,000	0	30,000		210,000
011832NL2	5.200%	2013	Jun	Sinking Fund			365,000	0	5,000		360,000
011832NN8	4.400%	2013	Dec	Sinking Fund			250,000	0	30,000		220,000
011832NL2	5.200%	2013	Dec	Sinking Fund			370,000	0	5,000		365,000
011832NN8	4.400%	2014	Jun	Sinking Fund			260,000	0	30,000		230,000
011832NL2	5.200%	2014	Jun	Sinking Fund			380,000	0	5,000		375,000
011832NN8	4.400%	2014	Dec	Sinking Fund			265,000	0	30,000		235,000
011832NL2	5.200%	2014	Dec	Sinking Fund			390,000	0	5,000		385,000
011832NN8	4.400%	2015	Jun	Sinking Fund			270,000	0	30,000		240,000
011832NL2	5.200%	2015	Jun	Sinking Fund			400,000	0	5,000		395,000
011832NN8	4.400%	2015	Dec	Sinking Fund			280,000	0	35,000		245,000
011832NL2	5.200%	2015	Dec	Sinking Fund			410,000	0	5,000		405,000
011832NL2	5.200%	2016	Jun	Sinking Fund			420,000	0	5,000		415,000
011832NN8	4.400%	2016	Jun	Sinking Fund			285,000	0	35,000		250,000
011832NL2	5.200%	2016	Dec	Sinking Fund			435,000	0	5,000		430,000
011832NN8	4.400%	2016	Dec	Sinking Fund			290,000	0	35,000		255,000
011832NL2	5.200%	2017	Jun	Sinking Fund			445,000	0	5,000		440,000
011832NN8	4.400%	2017	Jun	Sinking Fund			295,000	0	35,000		260,000
011832NL2	5.200%	2017	Dec	Sinking Fund			455,000	0	5,000		450,000
011832NN8	4.400%	2017	Dec	Sinking Fund			305,000	0	35,000		270,000
011832NL2	5.200%	2018	Jun	Sinking Fund			465,000	0	10,000		455,000
011832NN8	4.400%	2018	Jun	Sinking Fund			315,000	0	40,000		275,000
011832NL2	5.200%	2018	Dec	Sinking Fund			480,000	0	10,000		470,000
011832NN8	4.400%	2018	Dec	Sinking Fund			320,000	0	40,000		280,000
011832NN8	4.400%	2019	Jun	Sinking Fund			330,000	0	40,000		290,000
011832NL2	5.200%	2019	Jun	Sinking Fund			490,000	0	10,000		480,000
011832NL2	5.200%	2019	Dec	Sinking Fund			505,000	0	10,000		495,000
011832NN8	4.400%	2019	Dec	Sinking Fund			335,000	0	40,000		295,000
011832NL2	5.200%	2020	Jun	Sinking Fund			515,000	0	10,000		505,000
011832NN8	4.400%	2020	Jun	Sinking Fund			350,000	0	40,000		310,000
011832NN8	4.400%	2020	Dec	Sinking Fund			215,000	0	25,000		190,000
011832NL2	5.200%	2020	Dec	Sinking Fund			325,000	0	5,000		320,000
011832NN8	4.400%	2021	Jun	Sinking Fund			150,000	0	15,000		135,000
011832NL2	5.200%	2021	Jun	Term Maturity			230,000	0	5,000		225,000
011832NN8	4.400%	2021	Dec	Sinking Fund			155,000	0	15,000		140,000
011832NZ1	5.300%	2021	Dec	Sinking Fund			105,000	0	0		105,000
011832NMO	5.300%	2021	Dec	Sinking Fund			130,000	0	0		130,000
011832NZ1	5.300%	2022	Jun	Sinking Fund			110,000	0	0		110,000
011832NN8	4.400%	2022	Jun	Sinking Fund			160,000	0	15,000		145,000
011832NMO	5.300%	2022	Jun	Sinking Fund			130,000	0	0		130,000
011832NMO	5.300%	2022	Dec	Sinking Fund			135,000	0	0		135,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
E011A	Mortgage Revenue Bonds, 2001 Series A			Fund: 485	Bond Yield: 5.211%	Issue Amount	\$32,740,000	Issue Date: 10/17/200	AAA	Aaa	AAA
	011832NZ1	5.300%	2022	Dec	Sinking Fund		110,000	0	0		110,000
	011832NN8	4.400%	2022	Dec	Sinking Fund		170,000	0	20,000		150,000
	011832NN8	4.400%	2023	Jun	Sinking Fund		170,000	0	20,000		150,000
	011832NMO	5.300%	2023	Jun	Sinking Fund		140,000	0	0		140,000
	011832NZ1	5.300%	2023	Jun	Sinking Fund		115,000	0	0		115,000
	011832NMO	5.300%	2023	Dec	Sinking Fund		140,000	0	0		140,000
	011832NN8	4.400%	2023	Dec	Sinking Fund		175,000	0	25,000		150,000
	011832NZ1	5.300%	2023	Dec	Sinking Fund		120,000	0	0		120,000
	011832NN8	4.400%	2024	Jun	Sinking Fund		175,000	0	25,000		150,000
	011832NZ1	5.300%	2024	Jun	Sinking Fund		125,000	0	0		125,000
	011832NMO	5.300%	2024	Jun	Sinking Fund		145,000	0	0		145,000
	011832NMO	5.300%	2024	Dec	Sinking Fund		150,000	0	0		150,000
	011832NN8	4.400%	2024	Dec	Sinking Fund		185,000	0	25,000		160,000
	011832NZ1	5.300%	2024	Dec	Sinking Fund		125,000	0	0		125,000
	011832NMO	5.300%	2025	Jun	Sinking Fund		150,000	0	0		150,000
	011832NZ1	5.300%	2025	Jun	Sinking Fund		130,000	0	0		130,000
	011832NN8	4.400%	2025	Jun	Sinking Fund		190,000	0	25,000		165,000
	011832NMO	5.300%	2025	Dec	Sinking Fund		160,000	0	0		160,000
	011832NZ1	5.300%	2025	Dec	Sinking Fund		130,000	0	0		130,000
	011832NN8	4.400%	2025	Dec	Sinking Fund		195,000	0	25,000		170,000
	011832NMO	5.300%	2026	Jun	Sinking Fund		165,000	0	0		165,000
	011832NZ1	5.300%	2026	Jun	Sinking Fund		135,000	0	0		135,000
	011832NN8	4.400%	2026	Jun	Sinking Fund		195,000	0	25,000		170,000
	011832NN8	4.400%	2026	Dec	Sinking Fund		205,000	0	25,000		180,000
	011832NZ1	5.300%	2026	Dec	Sinking Fund		140,000	0	0		140,000
	011832NMO	5.300%	2026	Dec	Sinking Fund		165,000	0	5,000		160,000
	011832NMO	5.300%	2027	Jun	Sinking Fund		170,000	0	5,000		165,000
	011832NN8	4.400%	2027	Jun	Sinking Fund		210,000	0	25,000		185,000
	011832NZ1	5.300%	2027	Jun	Sinking Fund		145,000	0	5,000		140,000
	011832NZ1	5.300%	2027	Dec	Sinking Fund		145,000	0	5,000		140,000
	011832NMO	5.300%	2027	Dec	Sinking Fund		175,000	0	5,000		170,000
	011832NN8	4.400%	2027	Dec	Sinking Fund		220,000	0	25,000		195,000
	011832NMO	5.300%	2028	Jun	Sinking Fund		180,000	0	5,000		175,000
	011832NN8	4.400%	2028	Jun	Sinking Fund		225,000	0	25,000		200,000
	011832NZ1	5.300%	2028	Jun	Sinking Fund		150,000	0	5,000		145,000
	011832NMO	5.300%	2028	Dec	Sinking Fund		185,000	0	5,000		180,000
	011832NN8	4.400%	2028	Dec	Sinking Fund		230,000	0	25,000		205,000
	011832NZ1	5.300%	2028	Dec	Sinking Fund		155,000	0	5,000		150,000
	011832NN8	4.400%	2029	Jun	Sinking Fund		235,000	0	25,000		210,000
	011832NMO	5.300%	2029	Jun	Sinking Fund		190,000	0	5,000		185,000
	011832NZ1	5.300%	2029	Jun	Sinking Fund		160,000	0	5,000		155,000
	011832NMO	5.300%	2029	Dec	Sinking Fund		195,000	0	5,000		190,000
	011832NZ1	5.300%	2029	Dec	Sinking Fund		165,000	0	5,000		160,000
	011832NN8	4.400%	2029	Dec	Sinking Fund		240,000	0	30,000		210,000
	011832NMO	5.300%	2030	Jun	Sinking Fund		210,000	0	5,000		205,000
	011832NZ1	5.300%	2030	Jun	Sinking Fund		180,000	0	5,000		175,000
	011832NN8	4.400%	2030	Jun	Sinking Fund		260,000	0	30,000		230,000
	011832NMO	5.300%	2030	Dec	Sinking Fund		205,000	0	5,000		200,000
	011832NN8	4.400%	2030	Dec	Sinking Fund		250,000	0	25,000		225,000
	011832NZ1	5.300%	2030	Dec	Term Maturity		165,000	0	5,000		160,000
	011832NMO	5.300%	2031	Jun	Term Maturity		380,000	0	5,000		375,000
	011832NN8	4.400%	2031	Jun	Sinking Fund		255,000	0	25,000		230,000
	011832NN8	4.400%	2031	Dec	Term Maturity		540,000	0	60,000		480,000
E011A Total							\$32,740,000	\$640,000	\$1,855,000	\$30,245,000	
E011B	Mortgage Revenue Bonds, 2001 Series B			Fund: 485	Bond Yield: 5.211%	Issue Amount	\$104,450,000	Issue Date: 10/17/200	AAA	Aaa	AAA
B2	011832NS7	4.000%	2007	Dec	Serial Maturity	AMT	60,000	0	0		60,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)						Tax-Exempt Corporate			<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>	
E011B	Mortgage Revenue Bonds, 2001 Series B					Fund: 485	Bond Yield: 5.211%	Issue Amount \$104,450,000	Issue Date: 10/17/200	AAA	Aaa	AAA
B2	011832NT5	4.150%	2008	Dec	Serial Maturity	AMT	70,000	0	0	70,000		
B2	011832NU2	4.300%	2009	Dec	Serial Maturity	AMT	70,000	0	0	70,000		
B2	011832NV0	4.450%	2010	Dec	Serial Maturity	AMT	70,000	0	0	70,000		
B2	011832NW8	5.000%	2011	Dec	Serial Maturity	AMT	1,415,000	0	0	1,415,000		
B2	011832NX6	5.000%	2012	Dec	Serial Maturity	AMT	1,490,000	0	0	1,490,000		
B1	011832PA4	5.230%	2013	Dec	Sinking Fund	AMT	265,000	0	0	265,000		
B1	011832NP3	5.300%	2013	Dec	Sinking Fund	AMT	30,000	0	0	30,000		
B2	011832NY4	5.000%	2013	Dec	Serial Maturity	AMT	1,275,000	0	0	1,275,000		
B1	011832PA4	5.230%	2014	Jun	Sinking Fund	AMT	740,000	0	0	740,000		
B1	011832NP3	5.300%	2014	Jun	Sinking Fund	AMT	80,000	0	0	80,000		
B1	011832PA4	5.230%	2014	Dec	Sinking Fund	AMT	755,000	0	0	755,000		
B1	011832NP3	5.300%	2014	Dec	Sinking Fund	AMT	85,000	0	0	85,000		
B1	011832NP3	5.300%	2015	Jun	Sinking Fund	AMT	85,000	0	0	85,000		
B1	011832PA4	5.230%	2015	Jun	Sinking Fund	AMT	775,000	0	0	775,000		
B1	011832PA4	5.230%	2015	Dec	Sinking Fund	AMT	790,000	0	0	790,000		
B1	011832NP3	5.300%	2015	Dec	Sinking Fund	AMT	90,000	0	0	90,000		
B1	011832NP3	5.300%	2016	Jun	Sinking Fund	AMT	90,000	0	0	90,000		
B1	011832PA4	5.230%	2016	Jun	Sinking Fund	AMT	820,000	0	0	820,000		
B1	011832PA4	5.230%	2016	Dec	Sinking Fund	AMT	840,000	0	0	840,000		
B1	011832NP3	5.300%	2016	Dec	Sinking Fund	AMT	90,000	0	0	90,000		
B1	011832PA4	5.230%	2017	Jun	Sinking Fund	AMT	860,000	0	0	860,000		
B1	011832NP3	5.300%	2017	Jun	Sinking Fund	AMT	95,000	0	0	95,000		
B1	011832PA4	5.230%	2017	Dec	Sinking Fund	AMT	885,000	0	0	885,000		
B1	011832NP3	5.300%	2017	Dec	Sinking Fund	AMT	95,000	0	0	95,000		
B1	011832NP3	5.300%	2018	Jun	Sinking Fund	AMT	100,000	0	0	100,000		
B1	011832PA4	5.230%	2018	Jun	Sinking Fund	AMT	915,000	0	0	915,000		
B1	011832PA4	5.230%	2018	Dec	Sinking Fund	AMT	930,000	0	0	930,000		
B1	011832NP3	5.300%	2018	Dec	Sinking Fund	AMT	105,000	0	0	105,000		
B1	011832PA4	5.230%	2019	Jun	Sinking Fund	AMT	955,000	0	0	955,000		
B1	011832NP3	5.300%	2019	Jun	Sinking Fund	AMT	105,000	0	0	105,000		
B1	011832PA4	5.230%	2019	Dec	Sinking Fund	AMT	980,000	0	0	980,000		
B1	011832NP3	5.300%	2019	Dec	Sinking Fund	AMT	110,000	0	0	110,000		
B1	011832NP3	5.300%	2020	Jun	Sinking Fund	AMT	110,000	0	0	110,000		
B1	011832PA4	5.230%	2020	Jun	Sinking Fund	AMT	1,010,000	0	0	1,010,000		
B1	011832PA4	5.230%	2020	Dec	Sinking Fund	AMT	1,035,000	0	0	1,035,000		
B1	011832NP3	5.300%	2020	Dec	Sinking Fund	AMT	115,000	0	0	115,000		
B1	011832PA4	5.230%	2021	Jun	Sinking Fund	AMT	1,065,000	0	0	1,065,000		
B1	011832NP3	5.300%	2021	Jun	Term Maturity	AMT	115,000	0	0	115,000		
B1	011832PA4	5.230%	2021	Dec	Sinking Fund	AMT	1,215,000	0	0	1,215,000		
B1	011832PA4	5.230%	2022	Jun	Sinking Fund	AMT	1,245,000	0	0	1,245,000		
B1	011832PA4	5.230%	2022	Dec	Sinking Fund	AMT	1,280,000	0	0	1,280,000		
B1	011832PA4	5.230%	2023	Jun	Sinking Fund	AMT	1,315,000	0	0	1,315,000		
B1	011832PA4	5.230%	2023	Dec	Sinking Fund	AMT	1,350,000	0	0	1,350,000		
B1	011832PA4	5.230%	2024	Jun	Sinking Fund	AMT	1,390,000	0	0	1,390,000		
B1	011832PA4	5.230%	2024	Dec	Sinking Fund	AMT	1,425,000	0	0	1,425,000		
B1	011832PA4	5.230%	2025	Jun	Sinking Fund	AMT	1,465,000	0	0	1,465,000		
B1	011832PA4	5.230%	2025	Dec	Sinking Fund	AMT	1,505,000	0	0	1,505,000		
B1	011832PA4	5.230%	2026	Jun	Sinking Fund	AMT	1,545,000	0	0	1,545,000		
B1	011832PA4	5.230%	2026	Dec	Term Maturity	AMT	1,590,000	0	0	1,590,000		
B1	011832PB2	5.400%	2027	Jun	Sinking Fund	AMT	50,000	0	0	50,000		
B1	011832NQ1	5.400%	2027	Jun	Sinking Fund	AMT	1,580,000	0	0	1,580,000		
B1	011832PB2	5.400%	2027	Dec	Sinking Fund	AMT	55,000	0	0	55,000		
B1	011832NQ1	5.400%	2027	Dec	Sinking Fund	AMT	1,620,000	0	0	1,620,000		
B1	011832PB2	5.400%	2028	Jun	Sinking Fund	AMT	55,000	0	0	55,000		
B1	011832NQ1	5.400%	2028	Jun	Sinking Fund	AMT	1,665,000	0	0	1,665,000		
B1	011832PB2	5.400%	2028	Dec	Sinking Fund	AMT	55,000	0	0	55,000		
B1	011832NQ1	5.400%	2028	Dec	Sinking Fund	AMT	1,710,000	0	0	1,710,000		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)						Tax-Exempt Corporate			S and P	Moodys	Fitch	
E011B	Mortgage Revenue Bonds, 2001 Series B					Fund: 485	Bond Yield: 5.211%	Issue Amount \$104,450,000	Issue Date: 10/17/200	AAA	Aaa	AAA
B1	011832PB2	5.400%	2029	Jun	Sinking Fund	AMT	60,000	0	0			60,000
B1	011832NQ1	5.400%	2029	Jun	Sinking Fund	AMT	1,755,000	0	0			1,755,000
B1	011832NQ1	5.400%	2029	Dec	Sinking Fund	AMT	1,800,000	0	0			1,800,000
B1	011832PB2	5.400%	2029	Dec	Sinking Fund	AMT	60,000	0	0			60,000
B1	011832NQ1	5.400%	2030	Jun	Sinking Fund	AMT	1,855,000	0	0			1,855,000
B1	011832PB2	5.400%	2030	Jun	Sinking Fund	AMT	60,000	0	0			60,000
B1	011832NQ1	5.400%	2030	Dec	Sinking Fund	AMT	1,910,000	0	0			1,910,000
B1	011832PB2	5.400%	2030	Dec	Sinking Fund	AMT	60,000	0	0			60,000
B1	011832PB2	5.400%	2031	Jun	Term Maturity	AMT	65,000	0	0			65,000
B1	011832NQ1	5.400%	2031	Jun	Sinking Fund	AMT	1,955,000	0	0			1,955,000
B1	011832NQ1	5.400%	2031	Dec	Term Maturity	AMT	2,080,000	0	0			2,080,000
B1	011832PC0	5.450%	2032	Jun	Sinking Fund	AMT	2,120,000	0	815,000			1,305,000
B1	011832NR9	5.450%	2032	Jun	Sinking Fund	AMT	10,000	0	10,000			0
B1	011832PC0	5.450%	2032	Dec	Sinking Fund	AMT	2,185,000	0	850,000			1,335,000
B1	011832NR9	5.450%	2032	Dec	Sinking Fund	AMT	10,000	0	10,000			0
B1	011832PC0	5.450%	2033	Jun	Sinking Fund	AMT	2,240,000	0	875,000			1,365,000
B1	011832NR9	5.450%	2033	Jun	Sinking Fund	AMT	10,000	0	10,000			0
B1	011832PC0	5.450%	2033	Dec	Sinking Fund	AMT	2,305,000	0	895,000			1,410,000
B1	011832NR9	5.450%	2033	Dec	Sinking Fund	AMT	10,000	0	10,000			0
B1	011832PC0	5.450%	2034	Jun	Sinking Fund	AMT	2,370,000	0	915,000			1,455,000
B1	011832NR9	5.450%	2034	Jun	Sinking Fund	AMT	10,000	0	10,000			0
B1	011832PC0	5.450%	2034	Dec	Sinking Fund	AMT	2,435,000	0	940,000			1,495,000
B1	011832NR9	5.450%	2034	Dec	Sinking Fund	AMT	10,000	0	10,000			0
B1	011832NR9	5.450%	2035	Jun	Sinking Fund	AMT	10,000	0	10,000			0
B1	011832PC0	5.450%	2035	Jun	Sinking Fund	AMT	2,505,000	0	970,000			1,535,000
B1	011832PC0	5.450%	2035	Dec	Sinking Fund	AMT	2,575,000	0	995,000			1,580,000
B1	011832NR9	5.450%	2035	Dec	Sinking Fund	AMT	10,000	0	10,000			0
B1	011832NR9	5.450%	2036	Jun	Sinking Fund	AMT	10,000	0	10,000			0
B1	011832PC0	5.450%	2036	Jun	Sinking Fund	AMT	2,645,000	0	1,030,000			1,615,000
B1	011832NR9	5.450%	2036	Dec	Sinking Fund	AMT	10,000	0	10,000			0
B1	011832PC0	5.450%	2036	Dec	Sinking Fund	AMT	2,715,000	0	1,050,000			1,665,000
B1	011832PC0	5.450%	2037	Jun	Sinking Fund	AMT	2,795,000	0	1,090,000			1,705,000
B1	011832NR9	5.450%	2037	Jun	Sinking Fund	AMT	10,000	0	10,000			0
B1	011832NR9	5.450%	2037	Dec	Sinking Fund	AMT	10,000	0	10,000			0
B1	011832PC0	5.450%	2037	Dec	Sinking Fund	AMT	2,720,000	0	1,050,000			1,670,000
B1	011832NR9	5.450%	2038	Jun	Sinking Fund	AMT	10,000	0	10,000			0
B1	011832PC0	5.450%	2038	Jun	Sinking Fund	AMT	2,800,000	0	1,090,000			1,710,000
B1	011832NR9	5.450%	2038	Dec	Sinking Fund	AMT	10,000	0	10,000			0
B1	011832PC0	5.450%	2038	Dec	Sinking Fund	AMT	2,875,000	0	1,120,000			1,755,000
B1	011832NR9	5.450%	2039	Jun	Sinking Fund	AMT	10,000	0	10,000			0
B1	011832PC0	5.450%	2039	Jun	Sinking Fund	AMT	2,955,000	0	1,145,000			1,810,000
B1	011832NR9	5.450%	2039	Dec	Sinking Fund	AMT	10,000	0	10,000			0
B1	011832PC0	5.450%	2039	Dec	Sinking Fund	AMT	3,040,000	0	1,175,000			1,865,000
B1	011832PC0	5.450%	2040	Jun	Sinking Fund	AMT	3,125,000	0	1,210,000			1,915,000
B1	011832NR9	5.450%	2040	Jun	Sinking Fund	AMT	10,000	0	10,000			0
B1	011832NR9	5.450%	2040	Dec	Sinking Fund	AMT	10,000	0	10,000			0
B1	011832PC0	5.450%	2040	Dec	Sinking Fund	AMT	3,210,000	0	1,245,000			1,965,000
B1	011832NR9	5.450%	2041	Jun	Term Maturity	AMT	5,000	0	5,000			0
B1	011832PC0	5.450%	2041	Jun	Sinking Fund	AMT	1,650,000	0	635,000			1,015,000
B1	011832PC0	5.450%	2041	Dec	Term Maturity	AMT	1,655,000	0	640,000			1,015,000
						E011B Total	\$104,450,000	\$0	\$19,920,000	\$84,530,000		
E021A	Home Mortgage Revenue Bonds, 2002 Series A					Fund: 486	Bond Yield: 4.553%	Issue Amount \$170,000,000	Issue Date: 5/16/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
A1	011832PW6		2032	Jun	Stated Maturity	Variable	AMT	50,000,000	0	0		50,000,000
A2	011832PX4		2036	Dec	Stated Maturity	Variable	AMT	120,000,000	0	0		120,000,000
						E021A Total	\$170,000,000	\$0	\$0	\$170,000,000		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					Tax-Exempt	Corporate			S and P	Moody's	Fitch
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total							\$1,057,955,353	\$43,720,000	\$289,325,000	\$724,910,353	
Veterans Mortgage Program Collateralized Bonds					Tax-Exempt	Corporate			S and P	Moody's	Fitch
C9111	Veterans Collateralized Bonds, 1991 First				Fund: 750	Bond Yield: 7.205%	Issue Amount \$45,000,000	Issue Date: 5/30/1991	AAA	Aaa	N/A
A2	011831DT8	7.300%	2004	Jun	Sinking Fund		AMT	205,000	0	190,000	15,000
A2	011831DT8	7.300%	2004	Dec	Sinking Fund		AMT	215,000	0	200,000	15,000
A2	011831DT8	7.300%	2005	Jun	Sinking Fund		AMT	220,000	0	210,000	10,000
A2	011831DT8	7.300%	2005	Dec	Sinking Fund		AMT	230,000	0	215,000	15,000
A2	011831DT8	7.300%	2006	Jun	Sinking Fund		AMT	240,000	0	225,000	15,000
A2	011831DT8	7.300%	2006	Dec	Sinking Fund		AMT	245,000	0	230,000	15,000
A2	011831DT8	7.300%	2007	Jun	Sinking Fund		AMT	255,000	0	240,000	15,000
A2	011831DT8	7.300%	2007	Dec	Sinking Fund		AMT	265,000	0	255,000	10,000
A2	011831DT8	7.300%	2008	Jun	Sinking Fund		AMT	275,000	0	265,000	10,000
A2	011831DT8	7.300%	2008	Dec	Sinking Fund		AMT	285,000	0	270,000	15,000
A2	011831DT8	7.300%	2009	Jun	Sinking Fund		AMT	295,000	0	280,000	15,000
A2	011831DT8	7.300%	2009	Dec	Sinking Fund		AMT	310,000	0	300,000	10,000
A2	011831DT8	7.300%	2010	Jun	Sinking Fund		AMT	320,000	0	305,000	15,000
A2	011831DT8	7.300%	2010	Dec	Sinking Fund		AMT	330,000	0	315,000	15,000
A2	011831DT8	7.300%	2011	Jun	Sinking Fund		AMT	345,000	0	330,000	15,000
A2	011831DT8	7.300%	2011	Dec	Sinking Fund		AMT	360,000	0	345,000	15,000
A2	011831DT8	7.300%	2012	Jun	Sinking Fund		AMT	370,000	0	355,000	15,000
A2	011831DT8	7.300%	2012	Dec	Sinking Fund		AMT	385,000	0	370,000	15,000
A2	011831DT8	7.300%	2013	Jun	Sinking Fund		AMT	400,000	0	385,000	15,000
A2	011831DT8	7.300%	2013	Dec	Term Maturity		AMT	410,000	0	395,000	15,000
A2	011831DU5	7.300%	2014	Jun	Sinking Fund		AMT	425,000	0	410,000	15,000
A2	011831DU5	7.300%	2014	Dec	Sinking Fund		AMT	445,000	0	430,000	15,000
A2	011831DU5	7.300%	2015	Jun	Sinking Fund		AMT	460,000	0	445,000	15,000
A2	011831DU5	7.300%	2015	Dec	Sinking Fund		AMT	480,000	0	460,000	20,000
A2	011831DU5	7.300%	2016	Jun	Sinking Fund		AMT	495,000	0	475,000	20,000
A2	011831DU5	7.300%	2016	Dec	Sinking Fund		AMT	515,000	0	495,000	20,000
A2	011831DU5	7.300%	2017	Jun	Sinking Fund		AMT	535,000	0	515,000	20,000
A2	011831DU5	7.300%	2017	Dec	Sinking Fund		AMT	555,000	0	535,000	20,000
A2	011831DU5	7.300%	2018	Jun	Sinking Fund		AMT	580,000	0	555,000	25,000
A2	011831DU5	7.300%	2018	Dec	Sinking Fund		AMT	600,000	0	575,000	25,000
A2	011831DU5	7.300%	2019	Jun	Sinking Fund		AMT	625,000	0	600,000	25,000
A2	011831DU5	7.300%	2019	Dec	Sinking Fund		AMT	645,000	0	620,000	25,000
A2	011831DU5	7.300%	2020	Jun	Sinking Fund		AMT	670,000	0	645,000	25,000
A2	011831DU5	7.300%	2020	Dec	Sinking Fund		AMT	700,000	0	675,000	25,000
A2	011831DU5	7.300%	2021	Jun	Sinking Fund		AMT	725,000	0	700,000	25,000
A2	011831DU5	7.300%	2021	Dec	Sinking Fund		AMT	755,000	0	730,000	25,000
A2	011831DU5	7.300%	2022	Jun	Sinking Fund		AMT	780,000	0	750,000	30,000
A2	011831DU5	7.300%	2022	Dec	Term Maturity		AMT	810,000	0	775,000	35,000
A1	011831DV3	7.125%	2023	Jun	Sinking Fund			850,000	0	815,000	35,000
A1	011831DV3	7.125%	2023	Dec	Sinking Fund			880,000	0	845,000	35,000
A1	011831DV3	7.125%	2024	Jun	Sinking Fund			910,000	0	875,000	35,000
A1	011831DV3	7.125%	2024	Dec	Sinking Fund			950,000	0	915,000	35,000
A1	011831DV3	7.125%	2025	Jun	Sinking Fund			985,000	0	945,000	40,000
A1	011831DV3	7.125%	2025	Dec	Sinking Fund			1,025,000	0	985,000	40,000
A1	011831DV3	7.125%	2026	Jun	Sinking Fund			1,060,000	0	1,020,000	40,000
A1	011831DV3	7.125%	2026	Dec	Sinking Fund			1,100,000	0	1,060,000	40,000
A1	011831DV3	7.125%	2027	Jun	Sinking Fund			1,140,000	0	1,100,000	40,000
A1	011831DV3	7.125%	2027	Dec	Sinking Fund			1,185,000	0	1,140,000	45,000
A1	011831DV3	7.125%	2028	Jun	Sinking Fund			1,225,000	0	1,180,000	45,000
A1	011831DV3	7.125%	2028	Dec	Sinking Fund			1,275,000	0	1,225,000	50,000
A1	011831DV3	7.125%	2029	Jun	Sinking Fund			1,320,000	0	1,270,000	50,000
A1	011831DV3	7.125%	2029	Dec	Sinking Fund			1,370,000	0	1,315,000	55,000
A1	011831DV3	7.125%	2030	Jun	Sinking Fund			1,420,000	0	1,365,000	55,000
A1	011831DV3	7.125%	2030	Dec	Term Maturity			1,475,000	0	1,415,000	60,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate					<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
C9111	Veterans Collateralized Bonds, 1991 First			Fund: 750	Bond Yield: 7.205%	Issue Amount	\$45,000,000	Issue Date: 5/30/1991	AAA	Aaa	N/A
A1	011831DW1	6.750%	2031	Jun	Sinking Fund		1,530,000	0	1,470,000		60,000
A1	011831DW1	6.750%	2031	Dec	Sinking Fund		1,585,000	0	1,520,000		65,000
A1	011831DW1	6.750%	2032	Jun	Sinking Fund		1,645,000	0	1,580,000		65,000
A1	011831DW1	6.750%	2032	Dec	Sinking Fund		1,705,000	0	1,635,000		70,000
A1	011831DW1	6.750%	2033	Jun	Sinking Fund		1,770,000	0	1,700,000		70,000
A1	011831DW1	6.750%	2033	Dec	Term Maturity		1,835,000	0	1,765,000		70,000
C9111 Total							\$45,000,000	\$0	\$43,210,000	\$1,790,000	
C9121	Veterans Collateralized Bonds, 1991 Second			Fund: 751	Bond Yield: 6.904%	Issue Amount	\$60,000,000	Issue Date: 11/21/199	AAA	Aaa	N/A
B2	011831DX9	6.500%	2004	Dec	Serial Maturity	AMT	295,000	0	265,000		30,000
B2	011831DY7	6.600%	2005	Jun	Serial Maturity	AMT	305,000	0	275,000		30,000
B2	011831DZ4	6.600%	2005	Dec	Serial Maturity	AMT	315,000	0	285,000		30,000
B2	011831EA8	6.625%	2006	Jun	Serial Maturity	AMT	325,000	0	295,000		30,000
B2	011831EB6	6.625%	2006	Dec	Serial Maturity	AMT	340,000	0	305,000		35,000
B2	011831EC4	6.700%	2007	Jun	Serial Maturity	AMT	350,000	0	315,000		35,000
B2	011831ED2	6.700%	2007	Dec	Serial Maturity	AMT	365,000	0	325,000		40,000
B2	011831EE0	6.700%	2008	Jun	Serial Maturity	AMT	375,000	0	335,000		40,000
B2	011831EF7	6.700%	2008	Dec	Serial Maturity	AMT	390,000	0	350,000		40,000
B2	011831EG5	6.750%	2009	Jun	Serial Maturity	AMT	405,000	0	365,000		40,000
B2	011831EH3	6.750%	2009	Dec	Serial Maturity	AMT	420,000	0	380,000		40,000
B2	011831EJ9	6.750%	2010	Jun	Serial Maturity	AMT	435,000	0	395,000		40,000
B2	011831EK6	6.750%	2010	Dec	Serial Maturity	AMT	450,000	0	410,000		40,000
B2	011831EL4	6.800%	2011	Jun	Serial Maturity	AMT	465,000	0	420,000		45,000
B2	011831EM2	6.800%	2011	Dec	Serial Maturity	AMT	480,000	0	430,000		50,000
B2	011831EN0	6.800%	2012	Jun	Serial Maturity	AMT	500,000	0	455,000		45,000
B2	011831EP5	6.800%	2012	Dec	Serial Maturity	AMT	515,000	0	465,000		50,000
B2	011831EQ3	6.800%	2013	Jun	Serial Maturity	AMT	535,000	0	480,000		55,000
B2	011831ER1	6.800%	2013	Dec	Serial Maturity	AMT	555,000	0	500,000		55,000
B2	011831ES9	6.800%	2014	Jun	Serial Maturity	AMT	575,000	0	520,000		55,000
B2	011831ET7	6.800%	2014	Dec	Serial Maturity	AMT	595,000	0	540,000		55,000
B2	011831EU4	6.800%	2015	Jun	Serial Maturity	AMT	615,000	0	555,000		60,000
B2	011831EV2	6.800%	2015	Dec	Serial Maturity	AMT	640,000	0	575,000		65,000
B2	011831EW0	7.100%	2016	Jun	Sinking Fund	AMT	665,000	0	640,000		25,000
B2	011831EW0	7.100%	2016	Dec	Sinking Fund	AMT	685,000	0	660,000		25,000
B2	011831EW0	7.100%	2017	Jun	Sinking Fund	AMT	710,000	0	680,000		30,000
B2	011831EW0	7.100%	2017	Dec	Sinking Fund	AMT	735,000	0	705,000		30,000
B2	011831EW0	7.100%	2018	Jun	Sinking Fund	AMT	765,000	0	735,000		30,000
B2	011831EW0	7.100%	2018	Dec	Sinking Fund	AMT	790,000	0	760,000		30,000
B2	011831EW0	7.100%	2019	Jun	Sinking Fund	AMT	820,000	0	790,000		30,000
B2	011831EW0	7.100%	2019	Dec	Sinking Fund	AMT	850,000	0	810,000		40,000
B2	011831EW0	7.100%	2020	Jun	Sinking Fund	AMT	880,000	0	840,000		40,000
B2	011831EW0	7.100%	2020	Dec	Sinking Fund	AMT	910,000	0	870,000		40,000
B2	011831EW0	7.100%	2021	Jun	Sinking Fund	AMT	945,000	0	905,000		40,000
B2	011831EW0	7.100%	2021	Dec	Sinking Fund	AMT	980,000	0	945,000		35,000
B2	011831EW0	7.100%	2022	Jun	Term Maturity	AMT	1,015,000	0	980,000		35,000
B2	011831EX8	6.700%	2022	Dec	Sinking Fund	AMT	1,050,000	0	965,000		85,000
B2	011831EX8	6.700%	2023	Jun	Sinking Fund	AMT	1,085,000	0	1,010,000		75,000
B2	011831EX8	6.700%	2023	Dec	Sinking Fund	AMT	1,125,000	0	1,045,000		80,000
B2	011831EX8	6.700%	2024	Jun	Sinking Fund	AMT	1,165,000	0	1,080,000		85,000
B2	011831EX8	6.700%	2024	Dec	Sinking Fund	AMT	1,210,000	0	1,120,000		90,000
B2	011831EX8	6.700%	2025	Jun	Sinking Fund	AMT	1,250,000	0	1,160,000		90,000
B2	011831EX8	6.700%	2025	Dec	Term Maturity	AMT	1,300,000	0	1,210,000		90,000
B1	011831EY6	6.900%	2026	Jun	Sinking Fund		1,355,000	0	1,265,000		90,000
B1	011831EY6	6.900%	2026	Dec	Sinking Fund		1,405,000	0	1,315,000		90,000
B1	011831EY6	6.900%	2027	Jun	Sinking Fund		1,455,000	0	1,355,000		100,000
B1	011831EY6	6.900%	2027	Dec	Sinking Fund		1,505,000	0	1,405,000		100,000
B1	011831EY6	6.900%	2028	Jun	Sinking Fund		1,560,000	0	1,455,000		105,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate					<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
C9121	Veterans Collateralized Bonds, 1991 Second			Fund: 751	Bond Yield: 6.904%	Issue Amount	\$60,000,000	Issue Date: 11/21/199	AAA	Aaa	N/A
B1	011831EY6	6.900%	2028	Dec	Sinking Fund		1,610,000	0	1,500,000		110,000
B1	011831EY6	6.900%	2029	Jun	Sinking Fund		1,670,000	0	1,555,000		115,000
B1	011831EY6	6.900%	2029	Dec	Sinking Fund		1,725,000	0	1,610,000		115,000
B1	011831EY6	6.900%	2030	Jun	Sinking Fund		1,790,000	0	1,670,000		120,000
B1	011831EY6	6.900%	2030	Dec	Sinking Fund		1,850,000	0	1,725,000		125,000
B1	011831EY6	6.900%	2031	Jun	Sinking Fund		1,915,000	0	1,785,000		130,000
B1	011831EY6	6.900%	2031	Dec	Sinking Fund		1,980,000	0	1,840,000		140,000
B1	011831EY6	6.900%	2032	Jun	Term Maturity		2,050,000	0	1,905,000		145,000
B1	011831EZ3	6.500%	2032	Dec	Sinking Fund		2,125,000	0	1,960,000		165,000
B1	011831EZ3	6.500%	2033	Jun	Sinking Fund		2,195,000	0	2,030,000		165,000
B1	011831EZ3	6.500%	2033	Dec	Sinking Fund		2,275,000	0	2,105,000		170,000
B1	011831EZ3	6.500%	2034	Jun	Term Maturity		2,355,000	0	2,180,000		175,000
C9121 Total							\$60,000,000	\$0	\$55,810,000	\$4,190,000	
C9211	Veterans Collateralized Bonds, 1992 First			Fund: 752	Bond Yield: 6.749%	Issue Amount	\$45,000,000	Issue Date: 6/24/1992	AAA	Aaa	N/A
A2	011831GP3	6.250%	2005	Jun	Serial Maturity	AMT	225,000	0	185,000		40,000
A2	011831GQ1	6.250%	2005	Dec	Serial Maturity	AMT	230,000	0	185,000		45,000
A2	011831GR9	6.300%	2006	Jun	Serial Maturity	AMT	240,000	0	190,000		50,000
A2	011831GS7	6.300%	2006	Dec	Serial Maturity	AMT	245,000	0	195,000		50,000
A2	011831GT5	6.400%	2007	Jun	Serial Maturity	AMT	255,000	0	205,000		50,000
A2	011831GU2	6.400%	2007	Dec	Serial Maturity	AMT	265,000	0	215,000		50,000
A2	011831GV0	6.400%	2008	Jun	Serial Maturity	AMT	275,000	0	225,000		50,000
A2	011831GW8	6.400%	2008	Dec	Serial Maturity	AMT	285,000	0	235,000		50,000
A2	011831GX6	6.500%	2009	Jun	Serial Maturity	AMT	295,000	0	245,000		50,000
A2	011831GY4	6.500%	2009	Dec	Serial Maturity	AMT	305,000	0	250,000		55,000
A2	011831GZ1	6.500%	2010	Jun	Serial Maturity	AMT	315,000	0	255,000		60,000
A2	011831HA5	6.500%	2010	Dec	Serial Maturity	AMT	325,000	0	265,000		60,000
A2	011831HB3	6.625%	2011	Jun	Sinking Fund	AMT	340,000	0	280,000		60,000
A2	011831HB3	6.625%	2011	Dec	Sinking Fund	AMT	350,000	0	285,000		65,000
A2	011831HB3	6.625%	2012	Jun	Sinking Fund	AMT	365,000	0	300,000		65,000
A2	011831HB3	6.625%	2012	Dec	Sinking Fund	AMT	375,000	0	305,000		70,000
A2	011831HB3	6.625%	2013	Jun	Sinking Fund	AMT	390,000	0	315,000		75,000
A2	011831HB3	6.625%	2013	Dec	Sinking Fund	AMT	405,000	0	330,000		75,000
A2	011831HB3	6.625%	2014	Jun	Sinking Fund	AMT	420,000	0	345,000		75,000
A2	011831HB3	6.625%	2014	Dec	Sinking Fund	AMT	435,000	0	355,000		80,000
A2	011831HB3	6.625%	2015	Jun	Sinking Fund	AMT	450,000	0	360,000		90,000
A2	011831HB3	6.625%	2015	Dec	Term Maturity	AMT	465,000	0	375,000		90,000
A2	011831HC1	6.750%	2016	Jun	Sinking Fund	AMT	480,000	0	390,000		90,000
A2	011831HC1	6.750%	2016	Dec	Sinking Fund	AMT	500,000	0	405,000		95,000
A2	011831HC1	6.750%	2017	Jun	Sinking Fund	AMT	520,000	0	425,000		95,000
A2	011831HC1	6.750%	2017	Dec	Sinking Fund	AMT	535,000	0	440,000		95,000
A2	011831HC1	6.750%	2018	Jun	Sinking Fund	AMT	555,000	0	450,000		105,000
A2	011831HC1	6.750%	2018	Dec	Sinking Fund	AMT	575,000	0	470,000		105,000
A2	011831HC1	6.750%	2019	Jun	Sinking Fund	AMT	595,000	0	480,000		115,000
A2	011831HC1	6.750%	2019	Dec	Sinking Fund	AMT	620,000	0	505,000		115,000
A2	011831HC1	6.750%	2020	Jun	Sinking Fund	AMT	640,000	0	525,000		115,000
A2	011831HC1	6.750%	2020	Dec	Sinking Fund	AMT	665,000	0	540,000		125,000
A2	011831HC1	6.750%	2021	Jun	Sinking Fund	AMT	685,000	0	555,000		130,000
A2	011831HC1	6.750%	2021	Dec	Sinking Fund	AMT	710,000	0	575,000		135,000
A2	011831HC1	6.750%	2022	Jun	Sinking Fund	AMT	735,000	0	600,000		135,000
A2	011831HC1	6.750%	2022	Dec	Sinking Fund	AMT	765,000	0	620,000		145,000
A2	011831HC1	6.750%	2023	Jun	Sinking Fund	AMT	790,000	0	645,000		145,000
A2	011831HC1	6.750%	2023	Dec	Sinking Fund	AMT	820,000	0	665,000		155,000
A2	011831HC1	6.750%	2024	Jun	Sinking Fund	AMT	850,000	0	690,000		160,000
A1	011831HD9	6.750%	2024	Dec	Sinking Fund		110,000	0	100,000		10,000
A2	011831HC1	6.750%	2024	Dec	Term Maturity	AMT	770,000	0	625,000		145,000
A1	011831HD9	6.750%	2025	Jun	Sinking Fund		910,000	0	740,000		170,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate					S and P	Moody's	Fitch
C9211	Veterans Collateralized Bonds, 1992 First			Fund: 752	Bond Yield: 6.749%	Issue Amount	\$45,000,000	Issue Date: 6/24/1992	AAA	Aaa	N/A
A1	011831HD9	6.750%	2025	Dec	Sinking Fund		945,000	0	765,000		180,000
A1	011831HD9	6.750%	2026	Jun	Sinking Fund		975,000	0	795,000		180,000
A1	011831HD9	6.750%	2026	Dec	Sinking Fund		1,010,000	0	820,000		190,000
A1	011831HD9	6.750%	2027	Jun	Sinking Fund		1,045,000	0	845,000		200,000
A1	011831HD9	6.750%	2027	Dec	Sinking Fund		1,085,000	0	880,000		205,000
A1	011831HD9	6.750%	2028	Jun	Sinking Fund		1,120,000	0	905,000		215,000
A1	011831HD9	6.750%	2028	Dec	Sinking Fund		1,160,000	0	945,000		215,000
A1	011831HD9	6.750%	2029	Jun	Sinking Fund		1,200,000	0	975,000		225,000
A1	011831HD9	6.750%	2029	Dec	Sinking Fund		1,245,000	0	1,010,000		235,000
A1	011831HD9	6.750%	2030	Jun	Sinking Fund		1,290,000	0	1,050,000		240,000
A1	011831HD9	6.750%	2030	Dec	Sinking Fund		1,335,000	0	1,090,000		245,000
A1	011831HD9	6.750%	2031	Jun	Sinking Fund		1,380,000	0	1,120,000		260,000
A1	011831HD9	6.750%	2031	Dec	Sinking Fund		1,430,000	0	1,165,000		265,000
A1	011831HD9	6.750%	2032	Jun	Sinking Fund		1,480,000	0	1,205,000		275,000
A1	011831HD9	6.750%	2032	Dec	Term Maturity		1,530,000	0	1,250,000		280,000
A1	011831HE7	6.400%	2033	Jun	Sinking Fund		1,585,000	0	1,290,000		295,000
A1	011831HE7	6.400%	2033	Dec	Sinking Fund		1,640,000	0	1,335,000		305,000
A1	011831HE7	6.400%	2034	Jun	Sinking Fund		1,700,000	0	1,380,000		320,000
A1	011831HE7	6.400%	2034	Dec	Term Maturity		1,760,000	0	1,430,000		330,000
C9211 Total							\$45,000,000	\$0	\$36,600,000	\$8,400,000	
C9311	Veterans Collateralized Bonds, 1993 First			Fund: 753	Bond Yield: 5.729%	Issue Amount	\$65,000,000	Issue Date: 7/13/1993	AAA	Aaa	N/A
	011831JA	3.750%	1996	Jun	Serial Maturity		370,000	310,000	60,000		0
	011831JB	3.750%	1996	Dec	Serial Maturity		375,000	315,000	60,000		0
	011831JC	4.000%	1997	Jun	Serial Maturity		385,000	325,000	60,000		0
	011831JD	4.000%	1997	Dec	Serial Maturity		395,000	310,000	85,000		0
	011831JE	4.250%	1998	Jun	Serial Maturity		400,000	305,000	95,000		0
	011831JF	4.250%	1998	Dec	Serial Maturity		410,000	295,000	115,000		0
	011831JG	4.500%	1999	Jun	Serial Maturity		420,000	290,000	130,000		0
	011831JH8	4.500%	1999	Dec	Serial Maturity		430,000	275,000	155,000		0
	011831JJ4	4.650%	2000	Jun	Serial Maturity		440,000	285,000	155,000		0
	011831JK1	4.650%	2000	Dec	Serial Maturity		455,000	205,000	250,000		0
	011831JL9	4.800%	2001	Jun	Serial Maturity		465,000	195,000	270,000		0
	011831JM7	4.800%	2001	Dec	Serial Maturity		475,000	190,000	285,000		0
	011831JN5	4.900%	2002	Jun	Serial Maturity		490,000	155,000	335,000		0
	011831JP0	4.900%	2002	Dec	Serial Maturity		500,000	110,000	390,000		0
	011831JQ8	5.000%	2003	Jun	Serial Maturity		515,000	90,000	425,000		0
	011831JR6	5.000%	2003	Dec	Serial Maturity		530,000	0	430,000		100,000
	011831JS4	5.100%	2004	Jun	Serial Maturity		545,000	0	445,000		100,000
	011831JT2	5.100%	2004	Dec	Serial Maturity		555,000	0	455,000		100,000
	011831JU9	5.200%	2005	Jun	Serial Maturity		575,000	0	475,000		100,000
	011831JV7	5.200%	2005	Dec	Serial Maturity		590,000	0	485,000		105,000
	011831JW5	5.200%	2006	Jun	Serial Maturity		605,000	0	495,000		110,000
	011831JX3	5.200%	2006	Dec	Serial Maturity		625,000	0	510,000		115,000
	011831JY1	5.200%	2007	Jun	Serial Maturity		645,000	0	525,000		120,000
	011831JZ8	5.200%	2007	Dec	Serial Maturity		660,000	0	540,000		120,000
	011831KA1	5.200%	2008	Jun	Serial Maturity		680,000	0	560,000		120,000
	011831KB9	5.200%	2008	Dec	Serial Maturity		700,000	0	575,000		125,000
	011831KC7	5.250%	2009	Jun	Serial Maturity		720,000	0	590,000		130,000
	011831KD5	5.250%	2009	Dec	Serial Maturity		745,000	0	610,000		135,000
	011831KE3	5.250%	2010	Jun	Serial Maturity		765,000	0	630,000		135,000
	011831KF0	5.250%	2010	Dec	Serial Maturity		785,000	0	645,000		140,000
	011831KG8	5.375%	2011	Jun	Serial Maturity		435,000	0	355,000		80,000
	011831KH6	5.375%	2011	Dec	Serial Maturity		445,000	0	365,000		80,000
	011831KJ2	5.375%	2012	Jun	Serial Maturity		460,000	0	380,000		80,000
	011831KK9	5.375%	2012	Dec	Serial Maturity		475,000	0	390,000		85,000
	011831KL7	5.375%	2013	Jun	Serial Maturity		485,000	0	395,000		90,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate					S and P	Moodys	Fitch
C9311	Veterans Collateralized Bonds, 1993 First			Fund: 753	Bond Yield: 5.729%	Issue Amount	\$65,000,000	Issue Date: 7/13/1993	AAA	Aaa	N/A
	011831KM5	5.375%	2013	Dec	Serial Maturity		500,000	0	410,000		90,000
	011831LH5	5.400%	2014	Jun	Sinking Fund		515,000	0	425,000		90,000
	011831LH5	5.400%	2014	Dec	Sinking Fund		530,000	0	430,000		100,000
	011831LH5	5.400%	2015	Jun	Sinking Fund		545,000	0	445,000		100,000
	011831LH5	5.400%	2015	Dec	Sinking Fund		565,000	0	465,000		100,000
	011831LH5	5.400%	2016	Jun	Sinking Fund		580,000	0	475,000		105,000
	011831LH5	5.400%	2016	Dec	Sinking Fund		600,000	0	495,000		105,000
	011831LH5	5.400%	2017	Jun	Sinking Fund		615,000	0	505,000		110,000
	011831LH5	5.400%	2017	Dec	Sinking Fund		635,000	0	520,000		115,000
	011831LH5	5.400%	2018	Jun	Sinking Fund		650,000	0	530,000		120,000
	011831LH5	5.400%	2018	Dec	Sinking Fund		670,000	0	550,000		120,000
	011831LH5	5.400%	2019	Jun	Sinking Fund		690,000	0	565,000		125,000
	011831LH5	5.400%	2019	Dec	Sinking Fund		710,000	0	585,000		125,000
	011831LH5	5.400%	2020	Jun	Sinking Fund		735,000	0	600,000		135,000
	011831LH5	5.400%	2020	Dec	Sinking Fund		755,000	0	620,000		135,000
	011831LH5	5.400%	2021	Jun	Sinking Fund		780,000	0	640,000		140,000
	011831LH5	5.400%	2021	Dec	Sinking Fund		800,000	0	655,000		145,000
	011831LH5	5.400%	2022	Jun	Sinking Fund		825,000	0	680,000		145,000
	011831LH5	5.400%	2022	Dec	Sinking Fund		850,000	0	695,000		155,000
	011831LH5	5.400%	2023	Jun	Sinking Fund		875,000	0	715,000		160,000
	011831LH5	5.400%	2023	Dec	Term Maturity		905,000	0	740,000		165,000
	011831MH4	5.875%	2024	Jun	Sinking Fund		930,000	0	865,000		65,000
	011831MH4	5.875%	2024	Dec	Sinking Fund		960,000	0	895,000		65,000
	011831MH4	5.875%	2025	Jun	Sinking Fund		985,000	0	915,000		70,000
	011831MH4	5.875%	2025	Dec	Sinking Fund		1,015,000	0	940,000		75,000
	011831MH4	5.875%	2026	Jun	Sinking Fund		1,050,000	0	975,000		75,000
	011831MH4	5.875%	2026	Dec	Sinking Fund		1,080,000	0	1,005,000		75,000
	011831MH4	5.875%	2027	Jun	Sinking Fund		1,110,000	0	1,035,000		75,000
	011831MH4	5.875%	2027	Dec	Sinking Fund		1,145,000	0	1,065,000		80,000
	011831MH4	5.875%	2028	Jun	Sinking Fund		1,180,000	0	1,095,000		85,000
	011831MH4	5.875%	2028	Dec	Sinking Fund		1,215,000	0	1,130,000		85,000
	011831MH4	5.875%	2029	Jun	Sinking Fund		1,255,000	0	1,165,000		90,000
	011831MH4	5.875%	2029	Dec	Sinking Fund		1,290,000	0	1,200,000		90,000
	011831MH4	5.875%	2030	Jun	Sinking Fund		1,330,000	0	1,235,000		95,000
	011831MH4	5.875%	2030	Dec	Sinking Fund		1,370,000	0	1,275,000		95,000
	011831MH4	5.875%	2031	Jun	Sinking Fund		1,410,000	0	1,310,000		100,000
	011831MH4	5.875%	2031	Dec	Sinking Fund		1,455,000	0	1,350,000		105,000
	011831MH4	5.875%	2032	Jun	Sinking Fund		1,500,000	0	1,395,000		105,000
	011831MH4	5.875%	2032	Dec	Sinking Fund		1,545,000	0	1,435,000		110,000
	011831MH4	5.875%	2033	Jun	Sinking Fund		1,590,000	0	1,480,000		110,000
	011831MH4	5.875%	2033	Dec	Sinking Fund		1,640,000	0	1,525,000		115,000
	011831MH4	5.875%	2034	Jun	Sinking Fund		1,690,000	0	1,575,000		115,000
	011831MH4	5.875%	2034	Dec	Sinking Fund		1,740,000	0	1,620,000		120,000
	011831MH4	5.875%	2035	Jun	Sinking Fund		1,790,000	0	1,670,000		120,000
	011831MH4	5.875%	2035	Dec	Term Maturity		1,845,000	0	1,720,000		125,000
C9311 Total							\$65,000,000	\$3,655,000	\$54,345,000	\$7,000,000	
C9411	Veterans Collateralized Bonds, 1994 First			Fund: 754	Bond Yield: 6.734%	Issue Amount	\$130,000,000	Issue Date: 9/29/1994	AAA	Aaa	N/A
	011831QY3	5.000%	1997	Jun	Serial Maturity		380,000	365,000	15,000		0
	011831QZ0	5.000%	1997	Dec	Serial Maturity		390,000	375,000	15,000		0
	011831RA4	5.150%	1998	Jun	Serial Maturity		400,000	370,000	30,000		0
	011831RB2	5.150%	1998	Dec	Serial Maturity		410,000	380,000	30,000		0
	011831RC0	5.300%	1999	Jun	Serial Maturity		420,000	365,000	55,000		0
	011831RD8	5.300%	1999	Dec	Serial Maturity		435,000	370,000	65,000		0
	011831RE6	5.400%	2000	Jun	Serial Maturity		445,000	330,000	115,000		0
	011831RF3	5.400%	2000	Dec	Serial Maturity		455,000	325,000	130,000		0
	011831RG1	5.500%	2001	Jun	Serial Maturity		470,000	330,000	140,000		0

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate					<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
C9411	Veterans Collateralized Bonds, 1994 First			Fund: 754	Bond Yield: 6.734%		Issue Amount \$130,000,000	Issue Date: 9/29/1994	AAA	Aaa	N/A
011831RH9	5.500%	2001	Dec	Serial Maturity			480,000	335,000	145,000		0
011831RJ5	5.600%	2002	Jun	Serial Maturity			495,000	330,000	165,000		0
011831RK2	5.600%	2002	Dec	Serial Maturity			510,000	310,000	200,000		0
011831RL0	5.700%	2003	Jun	Serial Maturity			525,000	290,000	235,000		0
011831RM8	5.700%	2003	Dec	Serial Maturity			540,000	0	240,000		300,000
011831RN6	5.800%	2004	Jun	Serial Maturity			555,000	0	250,000		305,000
011831RP1	5.800%	2004	Dec	Serial Maturity			570,000	0	255,000		315,000
011831RQ9	5.900%	2005	Jun	Serial Maturity			585,000	0	260,000		325,000
011831RR7	5.900%	2005	Dec	Serial Maturity			605,000	0	270,000		335,000
011831RS5	6.000%	2006	Jun	Serial Maturity			620,000	0	275,000		345,000
011831RT3	6.000%	2006	Dec	Serial Maturity			640,000	0	290,000		350,000
011831RU0	6.100%	2007	Jun	Serial Maturity			660,000	0	295,000		365,000
011831RV8	6.100%	2007	Dec	Serial Maturity			680,000	0	305,000		375,000
011831RW6	6.200%	2008	Jun	Serial Maturity			700,000	0	315,000		385,000
011831RX4	6.200%	2008	Dec	Serial Maturity			720,000	0	325,000		395,000
011831RY2	6.300%	2009	Jun	Serial Maturity			745,000	0	335,000		410,000
011831RZ9	6.300%	2009	Dec	Serial Maturity			765,000	0	340,000		425,000
011831SA3	6.350%	2010	Jun	Serial Maturity			790,000	0	355,000		435,000
011831SB1	6.350%	2010	Dec	Serial Maturity			815,000	0	365,000		450,000
011831SC9	6.400%	2011	Jun	Serial Maturity			845,000	0	370,000		475,000
011831SD7	6.400%	2011	Dec	Serial Maturity			870,000	0	395,000		475,000
011831SE5	6.450%	2012	Jun	Serial Maturity			900,000	0	405,000		495,000
011831SF2	6.450%	2012	Dec	Serial Maturity			925,000	0	410,000		515,000
011831SM7	6.600%	2013	Jun	Sinking Fund			955,000	0	425,000		530,000
011831SM7	6.600%	2013	Dec	Sinking Fund			990,000	0	445,000		545,000
011831SM7	6.600%	2014	Jun	Sinking Fund			1,020,000	0	450,000		570,000
011831SM7	6.600%	2014	Dec	Sinking Fund			1,055,000	0	475,000		580,000
011831SM7	6.600%	2015	Jun	Sinking Fund			1,090,000	0	490,000		600,000
011831SM7	6.600%	2015	Dec	Term Maturity			1,125,000	0	505,000		620,000
011831SV7	6.700%	2016	Jun	Sinking Fund			1,160,000	0	520,000		640,000
011831SV7	6.700%	2016	Dec	Sinking Fund			1,200,000	0	535,000		665,000
011831SV7	6.700%	2017	Jun	Sinking Fund			1,240,000	0	555,000		685,000
011831SV7	6.700%	2017	Dec	Sinking Fund			1,285,000	0	575,000		710,000
011831SV7	6.700%	2018	Jun	Sinking Fund			1,325,000	0	595,000		730,000
011831SV7	6.700%	2018	Dec	Sinking Fund			1,370,000	0	610,000		760,000
011831SV7	6.700%	2019	Jun	Sinking Fund			1,415,000	0	630,000		785,000
011831SV7	6.700%	2019	Dec	Term Maturity			1,465,000	0	660,000		805,000
011831TH7	6.750%	2020	Jun	Sinking Fund			1,515,000	0	680,000		835,000
011831TH7	6.750%	2020	Dec	Sinking Fund			1,565,000	0	705,000		860,000
011831TH7	6.750%	2021	Jun	Sinking Fund			1,615,000	0	720,000		895,000
011831TH7	6.750%	2021	Dec	Sinking Fund			1,670,000	0	750,000		920,000
011831TH7	6.750%	2022	Jun	Sinking Fund			1,730,000	0	770,000		960,000
011831TH7	6.750%	2022	Dec	Sinking Fund			1,785,000	0	795,000		990,000
011831TH7	6.750%	2023	Jun	Sinking Fund			1,845,000	0	825,000		1,020,000
011831TH7	6.750%	2023	Dec	Sinking Fund			1,910,000	0	855,000		1,055,000
011831TH7	6.750%	2024	Jun	Sinking Fund			1,975,000	0	885,000		1,090,000
011831TH7	6.750%	2024	Dec	Sinking Fund			2,040,000	0	915,000		1,125,000
011831TH7	6.750%	2025	Jun	Sinking Fund			2,110,000	0	940,000		1,170,000
011831TH7	6.750%	2025	Dec	Term Maturity			2,180,000	0	980,000		1,200,000
011831UF9	6.800%	2026	Jun	Sinking Fund			2,255,000	0	1,555,000		700,000
011831UF9	6.800%	2026	Dec	Sinking Fund			2,330,000	0	1,610,000		720,000
011831UF9	6.800%	2027	Jun	Sinking Fund			2,410,000	0	1,665,000		745,000
011831UF9	6.800%	2027	Dec	Sinking Fund			2,490,000	0	1,720,000		770,000
011831UF9	6.800%	2028	Jun	Sinking Fund			2,575,000	0	1,785,000		790,000
011831UF9	6.800%	2028	Dec	Sinking Fund			2,665,000	0	1,840,000		825,000
011831UF9	6.800%	2029	Jun	Sinking Fund			2,755,000	0	1,900,000		855,000
011831UF9	6.800%	2029	Dec	Sinking Fund			2,845,000	0	1,965,000		880,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate					S and P	Moodys	Fitch
C9411	Veterans Collateralized Bonds, 1994 First			Fund: 754	Bond Yield: 6.734%	Issue Amount	\$130,000,000	Issue Date: 9/29/1994	AAA	Aaa	N/A
	011831UF9	6.800%	2030	Jun	Sinking Fund		2,945,000	0	2,035,000		910,000
	011831UF9	6.800%	2030	Dec	Sinking Fund		3,045,000	0	2,100,000		945,000
	011831UF9	6.800%	2031	Jun	Sinking Fund		3,150,000	0	2,175,000		975,000
	011831UF9	6.800%	2031	Dec	Sinking Fund		3,255,000	0	2,245,000		1,010,000
	011831UF9	6.800%	2032	Jun	Sinking Fund		3,365,000	0	2,320,000		1,045,000
	011831UF9	6.800%	2032	Dec	Sinking Fund		3,480,000	0	2,405,000		1,075,000
	011831UF9	6.800%	2033	Jun	Sinking Fund		3,600,000	0	2,490,000		1,110,000
	011831UF9	6.800%	2033	Dec	Sinking Fund		3,720,000	0	2,570,000		1,150,000
	011831UF9	6.800%	2034	Jun	Sinking Fund		3,845,000	0	2,655,000		1,190,000
	011831UF9	6.800%	2034	Dec	Sinking Fund		3,980,000	0	2,750,000		1,230,000
	011831UF9	6.800%	2035	Jun	Sinking Fund		4,115,000	0	2,840,000		1,275,000
	011831UF9	6.800%	2035	Dec	Sinking Fund		4,255,000	0	2,935,000		1,320,000
	011831UF9	6.800%	2036	Jun	Sinking Fund		4,395,000	0	3,040,000		1,355,000
	011831UF9	6.800%	2036	Dec	Term Maturity		4,545,000	0	3,145,000		1,400,000
C9411 Total							\$130,000,000	\$4,475,000	\$74,430,000	\$51,095,000	
C9511	Veterans Collateralized Bonds, 1995 First			Fund: 755	Bond Yield: 6.422%	Issue Amount	\$30,000,000	Issue Date: 8/22/1995	AAA	Aaa	N/A
	011831VD3	4.400%	1998	Jun	Sinking Fund		95,000	95,000	0		0
	011831VD3	4.400%	1998	Dec	Term Maturity		100,000	90,000	10,000		0
	011831VF8	4.600%	1999	Jun	Sinking Fund		100,000	75,000	25,000		0
	011831VF8	4.600%	1999	Dec	Term Maturity		105,000	80,000	25,000		0
	011831VH4	4.750%	2000	Jun	Sinking Fund		105,000	80,000	25,000		0
	011831VH4	4.750%	2000	Dec	Term Maturity		110,000	70,000	40,000		0
	011831VK7	4.900%	2001	Jun	Sinking Fund		110,000	55,000	55,000		0
	011831VK7	4.900%	2001	Dec	Term Maturity		115,000	60,000	55,000		0
	011831VM3	5.050%	2002	Jun	Sinking Fund		115,000	55,000	60,000		0
	011831VM3	5.050%	2002	Dec	Term Maturity		120,000	50,000	70,000		0
	011831VP6	5.200%	2003	Jun	Sinking Fund		120,000	40,000	80,000		0
	011831VP6	5.200%	2003	Dec	Term Maturity		125,000	0	80,000		45,000
	011831VR2	5.350%	2004	Jun	Sinking Fund		130,000	0	85,000		45,000
	011831VR2	5.350%	2004	Dec	Term Maturity		130,000	0	85,000		45,000
	011831VT8	5.450%	2005	Jun	Sinking Fund		135,000	0	85,000		50,000
	011831VT8	5.450%	2005	Dec	Term Maturity		140,000	0	85,000		55,000
	011831VV3	5.600%	2006	Jun	Sinking Fund		140,000	0	85,000		55,000
	011831VV3	5.600%	2006	Dec	Term Maturity		145,000	0	90,000		55,000
	011831VX9	5.700%	2007	Jun	Sinking Fund		150,000	0	95,000		55,000
	011831VX9	5.700%	2007	Dec	Term Maturity		155,000	0	95,000		60,000
	011831VZ4	5.800%	2008	Jun	Sinking Fund		160,000	0	95,000		65,000
	011831VZ4	5.800%	2008	Dec	Term Maturity		165,000	0	100,000		65,000
	011831WB6	5.900%	2009	Jun	Sinking Fund		170,000	0	105,000		65,000
	011831WB6	5.900%	2009	Dec	Term Maturity		175,000	0	110,000		65,000
	011831WD2	6.000%	2010	Jun	Sinking Fund		180,000	0	115,000		65,000
	011831WD2	6.000%	2010	Dec	Term Maturity		185,000	0	120,000		65,000
	011831WP5	6.350%	2011	Jun	Sinking Fund		190,000	0	120,000		70,000
	011831WP5	6.350%	2011	Dec	Sinking Fund		195,000	0	125,000		70,000
	011831WP5	6.350%	2012	Jun	Sinking Fund		200,000	0	130,000		70,000
	011831WP5	6.350%	2012	Dec	Sinking Fund		210,000	0	130,000		80,000
	011831WP5	6.350%	2013	Jun	Sinking Fund		215,000	0	135,000		80,000
	011831WP5	6.350%	2013	Dec	Sinking Fund		220,000	0	135,000		85,000
	011831WP5	6.350%	2014	Jun	Sinking Fund		230,000	0	140,000		90,000
	011831WP5	6.350%	2014	Dec	Sinking Fund		235,000	0	145,000		90,000
	011831WP5	6.350%	2015	Jun	Sinking Fund		245,000	0	155,000		90,000
	011831WP5	6.350%	2015	Dec	Term Maturity		250,000	0	160,000		90,000
	011831XP4	6.375%	2016	Jun	Sinking Fund		260,000	0	165,000		95,000
	011831XP4	6.375%	2016	Dec	Sinking Fund		265,000	0	165,000		100,000
	011831XP4	6.375%	2017	Jun	Sinking Fund		275,000	0	170,000		105,000
	011831XP4	6.375%	2017	Dec	Sinking Fund		285,000	0	180,000		105,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate					S and P	Moody's	Fitch
C9511	Veterans Collateralized Bonds, 1995 First			Fund: 755	Bond Yield: 6.422%	Issue Amount	\$30,000,000	Issue Date: 8/22/1995	AAA	Aaa	N/A
	011831XP4	6.375%	2018	Jun	Sinking Fund		295,000	0	185,000		110,000
	011831XP4	6.375%	2018	Dec	Sinking Fund		305,000	0	190,000		115,000
	011831XP4	6.375%	2019	Jun	Sinking Fund		315,000	0	200,000		115,000
	011831XP4	6.375%	2019	Dec	Sinking Fund		325,000	0	205,000		120,000
	011831XP4	6.375%	2020	Jun	Sinking Fund		335,000	0	210,000		125,000
	011831XP4	6.375%	2020	Dec	Sinking Fund		345,000	0	215,000		130,000
	011831XP4	6.375%	2021	Jun	Sinking Fund		355,000	0	225,000		130,000
	011831XP4	6.375%	2021	Dec	Sinking Fund		365,000	0	225,000		140,000
	011831XP4	6.375%	2022	Jun	Sinking Fund		375,000	0	235,000		140,000
	011831XP4	6.375%	2022	Dec	Sinking Fund		390,000	0	250,000		140,000
	011831XP4	6.375%	2023	Jun	Sinking Fund		400,000	0	255,000		145,000
	011831XP4	6.375%	2023	Dec	Sinking Fund		415,000	0	260,000		155,000
	011831XP4	6.375%	2024	Jun	Sinking Fund		430,000	0	270,000		160,000
	011831XP4	6.375%	2024	Dec	Sinking Fund		440,000	0	275,000		165,000
	011831XP4	6.375%	2025	Jun	Sinking Fund		455,000	0	290,000		165,000
	011831XP4	6.375%	2025	Dec	Sinking Fund		470,000	0	295,000		175,000
	011831XP4	6.375%	2026	Jun	Sinking Fund		485,000	0	305,000		180,000
	011831XP4	6.375%	2026	Dec	Sinking Fund		500,000	0	315,000		185,000
	011831XP4	6.375%	2027	Jun	Sinking Fund		515,000	0	330,000		185,000
	011831XP4	6.375%	2027	Dec	Term Maturity		535,000	0	335,000		200,000
	011831YK4	6.550%	2028	Jun	Sinking Fund		550,000	0	455,000		95,000
	011831YK4	6.550%	2028	Dec	Sinking Fund		570,000	0	470,000		100,000
	011831YK4	6.550%	2029	Jun	Sinking Fund		585,000	0	480,000		105,000
	011831YK4	6.550%	2029	Dec	Sinking Fund		605,000	0	500,000		105,000
	011831YK4	6.550%	2030	Jun	Sinking Fund		625,000	0	510,000		115,000
	011831YK4	6.550%	2030	Dec	Sinking Fund		645,000	0	530,000		115,000
	011831YK4	6.550%	2031	Jun	Sinking Fund		665,000	0	550,000		115,000
	011831YK4	6.550%	2031	Dec	Sinking Fund		690,000	0	570,000		120,000
	011831YK4	6.550%	2032	Jun	Sinking Fund		710,000	0	580,000		130,000
	011831YK4	6.550%	2032	Dec	Sinking Fund		735,000	0	605,000		130,000
	011831YK4	6.550%	2033	Jun	Sinking Fund		760,000	0	625,000		135,000
	011831YK4	6.550%	2033	Dec	Sinking Fund		785,000	0	645,000		140,000
	011831YK4	6.550%	2034	Jun	Sinking Fund		810,000	0	585,000		225,000
	011831YK4	6.550%	2034	Dec	Sinking Fund		835,000	0	600,000		235,000
	011831YK4	6.550%	2035	Jun	Sinking Fund		865,000	0	630,000		235,000
	011831YK4	6.550%	2035	Dec	Sinking Fund		890,000	0	645,000		245,000
	011831YK4	6.550%	2036	Jun	Sinking Fund		920,000	0	670,000		250,000
	011831YK4	6.550%	2036	Dec	Sinking Fund		950,000	0	685,000		265,000
	011831YK4	6.550%	2037	Jun	Sinking Fund		985,000	0	720,000		265,000
	011831YK4	6.550%	2037	Dec	Term Maturity		1,015,000	0	735,000		280,000
C9511 Total							\$30,000,000	\$750,000	\$20,790,000	\$8,460,000	
C9711	Veterans Collateralized Bonds, 1997 First			Fund: 756	Bond Yield: 5.546%	Issue Amount	\$100,000,000	Issue Date: 11/19/199	AAA	Aaa	AAA
	011831T20	5.550%	1998	Dec	Sinking Fund		340,000	340,000	0		0
	011831T20	5.550%	1999	Jun	Sinking Fund		350,000	350,000	0		0
	011831T20	5.550%	1999	Dec	Sinking Fund		355,000	355,000	0		0
	011831T20	5.550%	2000	Jun	Sinking Fund		365,000	365,000	0		0
	011831T20	5.550%	2000	Dec	Sinking Fund		370,000	345,000	25,000		0
	011831T20	5.550%	2001	Jun	Sinking Fund		380,000	335,000	45,000		0
	011831T20	5.550%	2001	Dec	Sinking Fund		390,000	330,000	60,000		0
	011831T20	5.550%	2002	Jun	Sinking Fund		395,000	295,000	100,000		0
	011831T20	5.550%	2002	Dec	Sinking Fund		405,000	245,000	160,000		0
	011831T20	5.550%	2003	Jun	Sinking Fund		415,000	215,000	200,000		0
	011831T20	5.550%	2003	Dec	Sinking Fund		425,000	0	255,000		170,000
	011831T20	5.550%	2004	Jun	Sinking Fund		435,000	0	265,000		170,000
	011831T20	5.550%	2004	Dec	Sinking Fund		445,000	0	275,000		170,000
	011831T20	5.550%	2005	Jun	Sinking Fund		455,000	0	285,000		170,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate					<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
C9711	Veterans Collateralized Bonds, 1997 First			Fund: 756	Bond Yield: 5.546%	Issue Amount	\$100,000,000	Issue Date: 11/19/199	AAA	Aaa	AAA
011831T20	5.550%	2005	Dec	Sinking Fund			465,000	0	285,000		180,000
011831T20	5.550%	2006	Jun	Sinking Fund			480,000	0	300,000		180,000
011831T20	5.550%	2006	Dec	Sinking Fund			490,000	0	305,000		185,000
011831T20	5.550%	2007	Jun	Sinking Fund			500,000	0	305,000		195,000
011831T20	5.550%	2007	Dec	Sinking Fund			515,000	0	320,000		195,000
011831T20	5.550%	2008	Jun	Sinking Fund			530,000	0	320,000		210,000
011831T20	5.550%	2008	Dec	Sinking Fund			540,000	0	330,000		210,000
011831T20	5.550%	2009	Jun	Sinking Fund			555,000	0	340,000		215,000
011831T20	5.550%	2009	Dec	Sinking Fund			570,000	0	345,000		225,000
011831T20	5.550%	2010	Jun	Sinking Fund			590,000	0	365,000		225,000
011831T20	5.550%	2010	Dec	Sinking Fund			605,000	0	370,000		235,000
011831T20	5.550%	2011	Jun	Sinking Fund			620,000	0	380,000		240,000
011831T20	5.550%	2011	Dec	Sinking Fund			640,000	0	390,000		250,000
011831T20	5.550%	2012	Jun	Sinking Fund			655,000	0	400,000		255,000
011831T20	5.550%	2012	Dec	Sinking Fund			675,000	0	415,000		260,000
011831T20	5.550%	2013	Jun	Sinking Fund			690,000	0	420,000		270,000
011831T20	5.550%	2013	Dec	Sinking Fund			710,000	0	435,000		275,000
011831T20	5.550%	2014	Jun	Sinking Fund			730,000	0	445,000		285,000
011831T20	5.550%	2014	Dec	Sinking Fund			750,000	0	465,000		285,000
011831T20	5.550%	2015	Jun	Sinking Fund			770,000	0	470,000		300,000
011831T20	5.550%	2015	Dec	Sinking Fund			795,000	0	490,000		305,000
011831T20	5.550%	2016	Jun	Sinking Fund			815,000	0	500,000		315,000
011831T20	5.550%	2016	Dec	Sinking Fund			835,000	0	505,000		330,000
011831T20	5.550%	2017	Jun	Sinking Fund			860,000	0	530,000		330,000
011831T20	5.550%	2017	Dec	Sinking Fund			885,000	0	540,000		345,000
011831T20	5.550%	2018	Jun	Sinking Fund			910,000	0	555,000		355,000
011831T20	5.550%	2018	Dec	Sinking Fund			935,000	0	570,000		365,000
011831T20	5.550%	2019	Jun	Sinking Fund			960,000	0	585,000		375,000
011831T20	5.550%	2019	Dec	Sinking Fund			985,000	0	605,000		380,000
011831T20	5.550%	2020	Jun	Sinking Fund			1,010,000	0	620,000		390,000
011831T20	5.550%	2020	Dec	Sinking Fund			1,040,000	0	635,000		405,000
011831T20	5.550%	2021	Jun	Sinking Fund			1,070,000	0	655,000		415,000
011831T20	5.550%	2021	Dec	Sinking Fund			1,100,000	0	670,000		430,000
011831T20	5.550%	2022	Jun	Sinking Fund			1,135,000	0	695,000		440,000
011831T20	5.550%	2022	Dec	Sinking Fund			1,165,000	0	710,000		455,000
011831T20	5.550%	2023	Jun	Sinking Fund			1,200,000	0	735,000		465,000
011831T20	5.550%	2023	Dec	Sinking Fund			1,235,000	0	760,000		475,000
011831T20	5.550%	2024	Jun	Sinking Fund			1,270,000	0	780,000		490,000
011831T20	5.550%	2024	Dec	Sinking Fund			1,305,000	0	800,000		505,000
011831T20	5.550%	2025	Jun	Sinking Fund			1,345,000	0	820,000		525,000
011831T20	5.550%	2025	Dec	Sinking Fund			1,380,000	0	850,000		530,000
011831T20	5.550%	2026	Jun	Sinking Fund			1,420,000	0	870,000		550,000
011831T20	5.550%	2026	Dec	Sinking Fund			1,465,000	0	895,000		570,000
011831T20	5.550%	2027	Jun	Sinking Fund			1,505,000	0	925,000		580,000
011831T20	5.550%	2027	Dec	Sinking Fund			1,550,000	0	950,000		600,000
011831T20	5.550%	2028	Jun	Sinking Fund			1,595,000	0	975,000		620,000
011831T20	5.550%	2028	Dec	Sinking Fund			1,640,000	0	1,005,000		635,000
011831T20	5.550%	2029	Jun	Sinking Fund			1,685,000	0	1,035,000		650,000
011831T20	5.550%	2029	Dec	Sinking Fund			1,735,000	0	1,060,000		675,000
011831T20	5.550%	2030	Jun	Sinking Fund			1,785,000	0	1,090,000		695,000
011831T20	5.550%	2030	Dec	Sinking Fund			1,835,000	0	1,125,000		710,000
011831T20	5.550%	2031	Jun	Sinking Fund			1,890,000	0	1,160,000		730,000
011831T20	5.550%	2031	Dec	Sinking Fund			1,945,000	0	1,190,000		755,000
011831T20	5.550%	2032	Jun	Sinking Fund			2,000,000	0	1,225,000		775,000
011831T20	5.550%	2032	Dec	Sinking Fund			2,060,000	0	1,265,000		795,000
011831T20	5.550%	2033	Jun	Sinking Fund			2,120,000	0	1,300,000		820,000
011831T20	5.550%	2033	Dec	Sinking Fund			2,185,000	0	1,340,000		845,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate					S and P	Moodys	Fitch
C9711	Veterans Collateralized Bonds, 1997 First			Fund: 756	Bond Yield: 5.546%		Issue Amount \$100,000,000	Issue Date: 11/19/199	AAA	Aaa	AAA
	011831T20	5.550%	2034	Jun	Sinking Fund		2,245,000	0	1,375,000		870,000
	011831T20	5.550%	2034	Dec	Sinking Fund		2,315,000	0	1,420,000		895,000
	011831T20	5.550%	2035	Jun	Sinking Fund		2,380,000	0	1,460,000		920,000
	011831T20	5.550%	2035	Dec	Sinking Fund		2,450,000	0	1,500,000		950,000
	011831T20	5.550%	2036	Jun	Sinking Fund		2,520,000	0	1,545,000		975,000
	011831T20	5.550%	2036	Dec	Sinking Fund		2,595,000	0	1,590,000		1,005,000
	011831T20	5.550%	2037	Jun	Sinking Fund		2,670,000	0	1,635,000		1,035,000
	011831T20	5.550%	2037	Dec	Sinking Fund		2,750,000	0	1,680,000		1,070,000
	011831T20	5.550%	2038	Jun	Sinking Fund		2,830,000	0	1,730,000		1,100,000
	011831T20	5.550%	2038	Dec	Sinking Fund		2,910,000	0	1,785,000		1,125,000
	011831T20	5.550%	2039	Jun	Sinking Fund		2,995,000	0	1,830,000		1,165,000
	011831T20	5.550%	2039	Dec	Term Maturity		3,085,000	0	1,880,000		1,205,000
C9711 Total							\$100,000,000	\$3,175,000	\$59,525,000	\$37,300,000	
C9811	Veterans Collateralized Bonds, 1998 First			Fund: 757	Bond Yield: 5.403%		Issue Amount \$48,405,000	Issue Date: 6/16/1998	AAA	Aaa	AAA
	011831Z49	4.000%	1999	Jun	Sinking Fund	AMT	215,000	215,000	0		0
	011831Z49	4.000%	1999	Dec	Term Maturity	AMT	220,000	220,000	0		0
	011831Z64	4.200%	2000	Jun	Sinking Fund	AMT	225,000	225,000	0		0
	011831Z64	4.200%	2000	Dec	Term Maturity	AMT	230,000	230,000	0		0
	011831Z80	4.300%	2001	Jun	Sinking Fund	AMT	235,000	230,000	5,000		0
	011831Z80	4.300%	2001	Dec	Term Maturity	AMT	240,000	225,000	15,000		0
	011831ZA1	4.400%	2002	Jun	Sinking Fund	AMT	245,000	225,000	20,000		0
	011831ZA1	4.400%	2002	Dec	Term Maturity	AMT	250,000	190,000	60,000		0
	011831ZC7	4.500%	2003	Jun	Sinking Fund	AMT	255,000	170,000	85,000		0
	011831ZC7	4.500%	2003	Dec	Term Maturity	AMT	260,000	0	85,000		175,000
	011831ZE3	4.500%	2004	Jun	Sinking Fund	AMT	265,000	0	85,000		180,000
	011831ZE3	4.500%	2004	Dec	Term Maturity	AMT	270,000	0	85,000		185,000
	011831ZG8	4.625%	2005	Jun	Sinking Fund	AMT	280,000	0	90,000		190,000
	011831ZG8	4.625%	2005	Dec	Term Maturity	AMT	285,000	0	95,000		190,000
	011831ZJ2	4.700%	2006	Jun	Sinking Fund	AMT	290,000	0	95,000		195,000
	011831ZJ2	4.700%	2006	Dec	Term Maturity	AMT	300,000	0	95,000		205,000
	011831ZL7	4.750%	2007	Jun	Sinking Fund	AMT	305,000	0	100,000		205,000
	011831ZL7	4.750%	2007	Dec	Term Maturity	AMT	315,000	0	100,000		215,000
	011831ZN3	4.800%	2008	Jun	Sinking Fund	AMT	320,000	0	100,000		220,000
	011831ZN3	4.800%	2008	Dec	Term Maturity	AMT	330,000	0	105,000		225,000
	011831ZQ6	4.875%	2009	Jun	Sinking Fund	AMT	335,000	0	110,000		225,000
	011831ZQ6	4.875%	2009	Dec	Term Maturity	AMT	345,000	0	115,000		230,000
	011831ZS2	5.000%	2010	Jun	Sinking Fund	AMT	355,000	0	120,000		235,000
	011831ZS2	5.000%	2010	Dec	Term Maturity	AMT	360,000	0	120,000		240,000
	011831ZU7	5.000%	2011	Jun	Sinking Fund	AMT	370,000	0	120,000		250,000
	011831ZU7	5.000%	2011	Dec	Term Maturity	AMT	380,000	0	125,000		255,000
	011831ZW3	5.100%	2012	Jun	Sinking Fund	AMT	390,000	0	125,000		265,000
	011831ZW3	5.100%	2012	Dec	Term Maturity	AMT	400,000	0	125,000		275,000
	011831ZY9	5.125%	2013	Jun	Sinking Fund	AMT	410,000	0	130,000		280,000
	011831ZY9	5.125%	2013	Dec	Term Maturity	AMT	425,000	0	135,000		290,000
	011831ZJ1	5.300%	2014	Jun	Sinking Fund	AMT	435,000	0	135,000		300,000
	011831ZJ1	5.300%	2014	Dec	Sinking Fund	AMT	445,000	0	140,000		305,000
	011831ZJ1	5.300%	2015	Jun	Sinking Fund	AMT	460,000	0	150,000		310,000
	011831ZJ1	5.300%	2015	Dec	Sinking Fund	AMT	470,000	0	155,000		315,000
	011831ZJ1	5.300%	2016	Jun	Sinking Fund	AMT	485,000	0	160,000		325,000
	011831ZJ1	5.300%	2016	Dec	Sinking Fund	AMT	495,000	0	165,000		330,000
	011831ZJ1	5.300%	2017	Jun	Sinking Fund	AMT	510,000	0	165,000		345,000
	011831ZJ1	5.300%	2017	Dec	Sinking Fund	AMT	525,000	0	170,000		355,000
	011831ZJ1	5.300%	2018	Jun	Sinking Fund	AMT	540,000	0	175,000		365,000
	011831ZJ1	5.300%	2018	Dec	Term Maturity	AMT	555,000	0	175,000		380,000
	0118314E1	5.400%	2019	Jun	Sinking Fund	AMT	570,000	0	180,000		390,000
	0118314E1	5.400%	2019	Dec	Sinking Fund	AMT	585,000	0	185,000		400,000

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate					S and P	Moody's	Fitch
C9811	Veterans Collateralized Bonds, 1998 First			Fund: 757	Bond Yield: 5.403%	Issue Amount	\$48,405,000	Issue Date: 6/16/1998	AAA	Aaa	AAA
	0118314E1	5.400%	2020	Jun	Sinking Fund	AMT	600,000	0	200,000		400,000
	0118314E1	5.400%	2020	Dec	Sinking Fund	AMT	620,000	0	200,000		420,000
	0118314E1	5.400%	2021	Jun	Sinking Fund	AMT	635,000	0	205,000		430,000
	0118314E1	5.400%	2021	Dec	Sinking Fund	AMT	650,000	0	210,000		440,000
	0118314E1	5.400%	2022	Jun	Sinking Fund	AMT	670,000	0	215,000		455,000
	0118314E1	5.400%	2022	Dec	Sinking Fund	AMT	690,000	0	220,000		470,000
	0118314E1	5.400%	2023	Jun	Sinking Fund	AMT	710,000	0	225,000		485,000
	0118314E1	5.400%	2023	Dec	Sinking Fund	AMT	725,000	0	235,000		490,000
	0118314E1	5.400%	2024	Jun	Sinking Fund	AMT	745,000	0	245,000		500,000
	0118314E1	5.400%	2024	Dec	Sinking Fund	AMT	770,000	0	245,000		525,000
	0118314E1	5.400%	2025	Jun	Sinking Fund	AMT	790,000	0	260,000		530,000
	0118314E1	5.400%	2025	Dec	Sinking Fund	AMT	810,000	0	260,000		550,000
	0118314E1	5.400%	2026	Jun	Sinking Fund	AMT	835,000	0	270,000		565,000
	0118314E1	5.400%	2026	Dec	Sinking Fund	AMT	855,000	0	280,000		575,000
	0118314E1	5.400%	2027	Jun	Sinking Fund	AMT	880,000	0	285,000		595,000
	0118314E1	5.400%	2027	Dec	Sinking Fund	AMT	905,000	0	295,000		610,000
	0118314E1	5.400%	2028	Jun	Sinking Fund	AMT	930,000	0	300,000		630,000
	0118314E1	5.400%	2028	Dec	Term Maturity	AMT	955,000	0	305,000		650,000
	0118314W1	5.500%	2029	Jun	Sinking Fund	AMT	980,000	0	480,000		500,000
	0118314W1	5.500%	2029	Dec	Sinking Fund	AMT	1,010,000	0	495,000		515,000
	0118314W1	5.500%	2030	Jun	Sinking Fund	AMT	1,035,000	0	510,000		525,000
	0118314W1	5.500%	2030	Dec	Sinking Fund	AMT	1,065,000	0	525,000		540,000
	0118314W1	5.500%	2031	Jun	Sinking Fund	AMT	1,095,000	0	535,000		560,000
	0118314W1	5.500%	2031	Dec	Sinking Fund	AMT	1,125,000	0	555,000		570,000
	0118314W1	5.500%	2032	Jun	Sinking Fund	AMT	1,155,000	0	570,000		585,000
	0118314W1	5.500%	2032	Dec	Sinking Fund	AMT	1,190,000	0	585,000		605,000
	0118314W1	5.500%	2033	Jun	Sinking Fund	AMT	1,220,000	0	600,000		620,000
	0118314W1	5.500%	2033	Dec	Sinking Fund	AMT	1,255,000	0	615,000		640,000
	0118314W1	5.500%	2034	Jun	Sinking Fund	AMT	1,290,000	0	635,000		655,000
	0118314W1	5.500%	2034	Dec	Sinking Fund	AMT	1,330,000	0	655,000		675,000
	0118314W1	5.500%	2035	Jun	Sinking Fund	AMT	1,365,000	0	665,000		700,000
	0118314W1	5.500%	2035	Dec	Sinking Fund	AMT	1,405,000	0	695,000		710,000
	0118314W1	5.500%	2036	Jun	Sinking Fund	AMT	1,445,000	0	705,000		740,000
	0118314W1	5.500%	2036	Dec	Term Maturity	AMT	1,485,000	0	720,000		765,000
C9811 Total							\$48,405,000	\$1,930,000	\$18,400,000	\$28,075,000	
C9812	Veterans Collateralized Bonds, 1998 Second			Fund: 757	Bond Yield: 5.403%	Issue Amount	\$11,595,000	Issue Date: 6/16/1998	AAA	Aaa	AAA
	0118315D2	5.375%	2037	Jun	Sinking Fund		1,525,000	0	490,000		1,035,000
	0118315D2	5.375%	2037	Dec	Sinking Fund		1,565,000	0	505,000		1,060,000
	0118315D2	5.375%	2038	Jun	Sinking Fund		1,610,000	0	520,000		1,090,000
	0118315D2	5.375%	2038	Dec	Sinking Fund		1,655,000	0	535,000		1,120,000
	0118315D2	5.375%	2039	Jun	Sinking Fund		1,700,000	0	550,000		1,150,000
	0118315D2	5.375%	2039	Dec	Sinking Fund		1,745,000	0	560,000		1,185,000
	0118315D2	5.375%	2040	Jun	Term Maturity		1,795,000	0	575,000		1,220,000
C9812 Total							\$11,595,000	\$0	\$3,735,000	\$7,860,000	
C9911	Veterans Collateralized Bonds, 1999 First			Fund: 758	Bond Yield: 6.109%	Issue Amount	\$110,000,000	Issue Date: 10/28/199	AAA	Aaa	AAA
A1	011832BG6	4.300%	2001	Jun	Serial Maturity		360,000	355,000	5,000		0
A2	011832AN2	4.400%	2001	Jun	Serial Maturity	AMT	480,000	475,000	5,000		0
A1	011832BH4	4.500%	2002	Jun	Serial Maturity		375,000	355,000	20,000		0
A2	011832AP7	4.600%	2002	Jun	Serial Maturity	AMT	505,000	480,000	25,000		0
A1	011832BJ0	4.700%	2003	Jun	Serial Maturity		390,000	305,000	85,000		0
A2	011832AQ5	4.800%	2003	Jun	Serial Maturity	AMT	525,000	420,000	105,000		0
A1	011832BK7	4.800%	2004	Jun	Serial Maturity		410,000	0	85,000		325,000
A2	011832AR3	4.900%	2004	Jun	Serial Maturity	AMT	550,000	0	115,000		435,000
A1	011832BL5	4.900%	2005	Jun	Serial Maturity		430,000	0	90,000		340,000
A2	011832AS1	5.000%	2005	Jun	Serial Maturity	AMT	575,000	0	125,000		450,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate					<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
C9911	Veterans Collateralized Bonds, 1999 First			Fund: 758	Bond Yield: 6.109%		Issue Amount \$110,000,000	Issue Date: 10/28/199	AAA	Aaa	AAA
A1	011832BM3	5.000%	2006	Jun	Serial Maturity		450,000	0	95,000		355,000
A2	011832AT9	5.100%	2006	Jun	Serial Maturity	AMT	605,000	0	130,000		475,000
A1	011832BN1	5.100%	2007	Jun	Serial Maturity		470,000	0	100,000		370,000
A2	011832AU6	5.200%	2007	Jun	Serial Maturity	AMT	635,000	0	140,000		495,000
A1	011832BP6	5.200%	2008	Jun	Serial Maturity		495,000	0	105,000		390,000
A2	011832AV4	5.300%	2008	Jun	Serial Maturity	AMT	665,000	0	140,000		525,000
A1	011832BQ4	5.300%	2009	Jun	Serial Maturity		520,000	0	110,000		410,000
A2	011832AW2	5.400%	2009	Jun	Serial Maturity	AMT	700,000	0	150,000		550,000
A1	011832BR2	5.400%	2010	Jun	Serial Maturity		545,000	0	120,000		425,000
A2	011832AX0	5.500%	2010	Jun	Serial Maturity	AMT	740,000	0	160,000		580,000
A1	011832BS0	5.500%	2011	Jun	Serial Maturity		575,000	0	125,000		450,000
A2	011832AY8	5.600%	2011	Jun	Serial Maturity	AMT	785,000	0	165,000		620,000
A1	011832BT8	5.600%	2012	Jun	Serial Maturity		610,000	0	135,000		475,000
A2	011832AZ5	5.700%	2012	Jun	Serial Maturity	AMT	830,000	0	175,000		655,000
A1	011832BU5	5.700%	2013	Jun	Serial Maturity		645,000	0	140,000		505,000
A2	011832BA9	5.800%	2013	Jun	Serial Maturity	AMT	880,000	0	190,000		690,000
A1	011832BV3	5.800%	2014	Jun	Serial Maturity		685,000	0	145,000		540,000
A2	011832BB7	5.900%	2014	Jun	Serial Maturity	AMT	930,000	0	195,000		735,000
A1	011832BW1	5.900%	2015	Jun	Serial Maturity		725,000	0	155,000		570,000
A2	011832BC5	6.000%	2015	Jun	Serial Maturity	AMT	985,000	0	215,000		770,000
A1	011832BX9	6.000%	2016	Jun	Sinking Fund		765,000	0	160,000		605,000
A2	011832BD3	6.150%	2016	Jun	Sinking Fund	AMT	1,045,000	0	225,000		820,000
A1	011832BX9	6.000%	2017	Jun	Sinking Fund		810,000	0	170,000		640,000
A2	011832BD3	6.150%	2017	Jun	Sinking Fund	AMT	1,110,000	0	235,000		875,000
A1	011832BX9	6.000%	2018	Jun	Sinking Fund		855,000	0	180,000		675,000
A2	011832BD3	6.150%	2018	Jun	Sinking Fund	AMT	1,175,000	0	245,000		930,000
A1	011832BX9	6.000%	2019	Jun	Sinking Fund		905,000	0	195,000		710,000
A2	011832BD3	6.150%	2019	Jun	Sinking Fund	AMT	1,245,000	0	265,000		980,000
A1	011832BX9	6.000%	2020	Jun	Sinking Fund		955,000	0	205,000		750,000
A2	011832BD3	6.150%	2020	Jun	Sinking Fund	AMT	1,320,000	0	280,000		1,040,000
A1	011832BX9	6.000%	2021	Jun	Term Maturity		1,020,000	0	215,000		805,000
A2	011832BD3	6.150%	2021	Jun	Term Maturity	AMT	1,395,000	0	300,000		1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinking Fund		1,080,000	0	235,000		845,000
A2	011832BE1	6.200%	2022	Jun	Sinking Fund	AMT	1,480,000	0	315,000		1,165,000
A1	011832BY7	6.100%	2023	Jun	Sinking Fund		1,140,000	0	245,000		895,000
A2	011832BE1	6.200%	2023	Jun	Sinking Fund	AMT	1,570,000	0	330,000		1,240,000
A1	011832BY7	6.100%	2024	Jun	Sinking Fund		1,210,000	0	260,000		950,000
A2	011832BE1	6.200%	2024	Jun	Sinking Fund	AMT	1,665,000	0	355,000		1,310,000
A1	011832BY7	6.100%	2025	Jun	Sinking Fund		1,280,000	0	270,000		1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinking Fund	AMT	1,765,000	0	375,000		1,390,000
A1	011832BY7	6.100%	2026	Jun	Sinking Fund		1,355,000	0	290,000		1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinking Fund	AMT	1,875,000	0	395,000		1,480,000
A1	011832BY7	6.100%	2027	Jun	Sinking Fund		1,430,000	0	300,000		1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinking Fund	AMT	1,990,000	0	425,000		1,565,000
A1	011832BY7	6.100%	2028	Jun	Sinking Fund		1,515,000	0	320,000		1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinking Fund	AMT	2,110,000	0	450,000		1,660,000
A1	011832BY7	6.100%	2029	Jun	Sinking Fund		1,605,000	0	340,000		1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinking Fund	AMT	2,235,000	0	475,000		1,760,000
A1	011832BY7	6.100%	2030	Jun	Term Maturity		1,700,000	0	360,000		1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinking Fund	AMT	2,370,000	0	505,000		1,865,000
A1	011832BZ4	6.150%	2031	Jun	Sinking Fund		1,805,000	0	385,000		1,420,000
A2	011832BE1	6.200%	2031	Jun	Term Maturity	AMT	2,515,000	0	535,000		1,980,000
A1	011832BZ4	6.150%	2032	Jun	Sinking Fund		1,910,000	0	405,000		1,505,000
A2	011832BF8	6.250%	2032	Jun	Sinking Fund	AMT	2,675,000	0	2,025,000		650,000
A1	011832BZ4	6.150%	2033	Jun	Sinking Fund		2,030,000	0	430,000		1,600,000
A2	011832BF8	6.250%	2033	Jun	Sinking Fund	AMT	2,840,000	0	2,150,000		690,000
A1	011832BZ4	6.150%	2034	Jun	Sinking Fund		2,155,000	0	460,000		1,695,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
C9911	Veterans Collateralized Bonds, 1999 First			Fund: 758	Bond Yield: 6.109%	Issue Amount	\$110,000,000	Issue Date: 10/28/199	AAA	Aaa	AAA
A2	011832BF8	6.250%	2034	Jun	Sinking Fund	AMT	3,015,000	0	2,280,000		735,000
A1	011832BZ4	6.150%	2035	Jun	Sinking Fund		2,285,000	0	485,000		1,800,000
A2	011832BF8	6.250%	2035	Jun	Sinking Fund	AMT	3,200,000	0	2,420,000		780,000
A1	011832BZ4	6.150%	2036	Jun	Sinking Fund		2,420,000	0	515,000		1,905,000
A2	011832BF8	6.250%	2036	Jun	Sinking Fund	AMT	3,400,000	0	2,575,000		825,000
A1	011832BZ4	6.150%	2037	Jun	Sinking Fund		2,570,000	0	550,000		2,020,000
A2	011832BF8	6.250%	2037	Jun	Sinking Fund	AMT	3,610,000	0	2,735,000		875,000
A1	011832BZ4	6.150%	2038	Jun	Sinking Fund		2,725,000	0	580,000		2,145,000
A2	011832BF8	6.250%	2038	Jun	Sinking Fund	AMT	3,835,000	0	2,900,000		935,000
A1	011832BZ4	6.150%	2039	Jun	Term Maturity		2,885,000	0	615,000		2,270,000
A2	011832BF8	6.250%	2039	Jun	Term Maturity	AMT	4,075,000	0	3,080,000		995,000
C9911 Total							\$110,000,000	\$2,390,000	\$37,595,000	\$70,015,000	
C0011	Veterans Collateralized Bonds, 2000 First			Fund: 759	Bond Yield: 6.319%	Issue Amount	\$70,000,000	Issue Date: 6/14/2000	AAA	Aaa	AAA
A1	011832GH9	4.750%	2001	Jun	Serial Maturity		430,000	430,000	0		0
A2	011832HY1	4.850%	2001	Jun	Serial Maturity	AMT	100,000	100,000	0		0
A1	011832GJ5	5.100%	2002	Jun	Serial Maturity		450,000	450,000	0		0
A2	011832HZ8	5.200%	2002	Jun	Serial Maturity	AMT	110,000	110,000	0		0
A1	011832GK2	5.250%	2003	Jun	Serial Maturity		470,000	435,000	35,000		0
A2	011832JA1	5.375%	2003	Jun	Serial Maturity	AMT	110,000	100,000	10,000		0
A1	011832GL0	5.375%	2004	Jun	Serial Maturity		490,000	0	115,000		375,000
A2	011832JB9	5.500%	2004	Jun	Serial Maturity	AMT	120,000	0	30,000		90,000
A1	011832GM8	5.450%	2005	Jun	Serial Maturity		520,000	0	125,000		395,000
A2	011832JC7	5.550%	2005	Jun	Serial Maturity	AMT	120,000	0	30,000		90,000
A1	011832GN6	5.500%	2006	Jun	Serial Maturity		540,000	0	130,000		410,000
A2	011832JD5	5.625%	2006	Jun	Serial Maturity	AMT	130,000	0	30,000		100,000
A1	011832GP1	5.550%	2007	Jun	Serial Maturity		570,000	0	140,000		430,000
A2	011832JE3	5.700%	2007	Jun	Serial Maturity	AMT	140,000	0	35,000		105,000
A1	011832GQ9	5.625%	2008	Jun	Serial Maturity		600,000	0	150,000		450,000
A2	011832JF0	5.750%	2008	Jun	Serial Maturity	AMT	140,000	0	35,000		105,000
A1	011832GR7	5.700%	2009	Jun	Serial Maturity		630,000	0	155,000		475,000
A2	011832JG8	5.800%	2009	Jun	Serial Maturity	AMT	150,000	0	40,000		110,000
A1	011832GS5	5.750%	2010	Jun	Serial Maturity		660,000	0	165,000		495,000
A2	011832JH6	5.875%	2010	Jun	Serial Maturity	AMT	160,000	0	40,000		120,000
A1	011832GT3	5.800%	2011	Jun	Serial Maturity		700,000	0	170,000		530,000
A2	011832JL7	6.000%	2011	Jun	Sinking Fund	AMT	170,000	0	40,000		130,000
A1	011832GU0	5.875%	2012	Jun	Serial Maturity		740,000	0	180,000		560,000
A2	011832JL7	6.000%	2012	Jun	Sinking Fund	AMT	180,000	0	45,000		135,000
A1	011832GX4	6.000%	2013	Jun	Sinking Fund		780,000	0	195,000		585,000
A2	011832JL7	6.000%	2013	Jun	Term Maturity	AMT	190,000	0	45,000		145,000
A1	011832GX4	6.000%	2014	Jun	Sinking Fund		830,000	0	205,000		625,000
A2	011832JT0	6.250%	2014	Jun	Sinking Fund	AMT	200,000	0	45,000		155,000
A1	011832GX4	6.000%	2015	Jun	Term Maturity		880,000	0	215,000		665,000
A2	011832JT0	6.250%	2015	Jun	Sinking Fund	AMT	210,000	0	50,000		160,000
A1	011832HC9	6.250%	2016	Jun	Sinking Fund		930,000	0	230,000		700,000
A2	011832JT0	6.250%	2016	Jun	Sinking Fund	AMT	220,000	0	50,000		170,000
A1	011832HC9	6.250%	2017	Jun	Sinking Fund		990,000	0	240,000		750,000
A2	011832JT0	6.250%	2017	Jun	Sinking Fund	AMT	240,000	0	60,000		180,000
A1	011832HC9	6.250%	2018	Jun	Sinking Fund		1,040,000	0	255,000		785,000
A2	011832JT0	6.250%	2018	Jun	Sinking Fund	AMT	250,000	0	65,000		185,000
A1	011832HC9	6.250%	2019	Jun	Sinking Fund		1,100,000	0	275,000		825,000
A2	011832JT0	6.250%	2019	Jun	Sinking Fund	AMT	260,000	0	65,000		195,000
A1	011832HC9	6.250%	2020	Jun	Term Maturity		1,170,000	0	285,000		885,000
A2	011832JT0	6.250%	2020	Jun	Term Maturity	AMT	280,000	0	70,000		210,000
A1	011832HE5	6.125%	2021	Jun	Sinking Fund		1,240,000	0	300,000		940,000
A2	011832JY9	6.400%	2021	Jun	Sinking Fund	AMT	300,000	0	70,000		230,000
A1	011832HE5	6.125%	2022	Jun	Term Maturity		1,310,000	0	320,000		990,000

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
C0011	Veterans Collateralized Bonds, 2000 First			Fund: 759	Bond Yield: 6.319%	Issue Amount	\$70,000,000	Issue Date: 6/14/2000	AAA	Aaa	AAA
A2	011832JY9	6.400%	2022	Jun	Sinking Fund	AMT	310,000	0	75,000		235,000
A1	011832HQ8	6.400%	2023	Jun	Sinking Fund		1,390,000	0	340,000		1,050,000
A2	011832JY9	6.400%	2023	Jun	Sinking Fund	AMT	330,000	0	80,000		250,000
A1	011832HQ8	6.400%	2024	Jun	Sinking Fund		1,480,000	0	365,000		1,115,000
A2	011832JY9	6.400%	2024	Jun	Sinking Fund	AMT	350,000	0	85,000		265,000
A1	011832HQ8	6.400%	2025	Jun	Sinking Fund		1,560,000	0	380,000		1,180,000
A2	011832JY9	6.400%	2025	Jun	Term Maturity	AMT	370,000	0	90,000		280,000
A1	011832HQ8	6.400%	2026	Jun	Sinking Fund		1,660,000	0	405,000		1,255,000
A2	011832KF8	6.450%	2026	Jun	Sinking Fund	AMT	400,000	0	100,000		300,000
A1	011832HQ8	6.400%	2027	Jun	Sinking Fund		1,760,000	0	430,000		1,330,000
A2	011832KF8	6.450%	2027	Jun	Sinking Fund	AMT	420,000	0	105,000		315,000
A1	011832HQ8	6.400%	2028	Jun	Sinking Fund		1,860,000	0	455,000		1,405,000
A2	011832KF8	6.450%	2028	Jun	Sinking Fund	AMT	450,000	0	110,000		340,000
A1	011832HQ8	6.400%	2029	Jun	Sinking Fund		1,970,000	0	485,000		1,485,000
A2	011832KF8	6.450%	2029	Jun	Sinking Fund	AMT	470,000	0	115,000		355,000
A1	011832HQ8	6.400%	2030	Jun	Sinking Fund		2,090,000	0	515,000		1,575,000
A2	011832KF8	6.450%	2030	Jun	Sinking Fund	AMT	500,000	0	125,000		375,000
A1	011832HQ8	6.400%	2031	Jun	Sinking Fund		2,220,000	0	540,000		1,680,000
A2	011832KF8	6.450%	2031	Jun	Sinking Fund	AMT	530,000	0	130,000		400,000
A1	011832HQ8	6.400%	2032	Jun	Term Maturity		2,350,000	0	575,000		1,775,000
A2	011832KF8	6.450%	2032	Jun	Term Maturity	AMT	560,000	0	135,000		425,000
A1	011832HT2	6.250%	2033	Jun	Sinking Fund		2,500,000	0	615,000		1,885,000
A2	011832KN1	6.500%	2033	Jun	Sinking Fund	AMT	600,000	0	150,000		450,000
A1	011832HT2	6.250%	2034	Jun	Sinking Fund		2,650,000	0	650,000		2,000,000
A2	011832KN1	6.500%	2034	Jun	Sinking Fund	AMT	640,000	0	155,000		485,000
A1	011832HT2	6.250%	2035	Jun	Term Maturity		2,820,000	0	690,000		2,130,000
A2	011832KN1	6.500%	2035	Jun	Sinking Fund	AMT	670,000	0	165,000		505,000
A1	011832HT2	6.450%	2036	Jun	Sinking Fund		2,990,000	0	730,000		2,260,000
A2	011832KN1	6.500%	2036	Jun	Sinking Fund	AMT	720,000	0	175,000		545,000
A1	011832HT2	6.450%	2037	Jun	Sinking Fund		3,170,000	0	780,000		2,390,000
A2	011832KN1	6.500%	2037	Jun	Sinking Fund	AMT	760,000	0	185,000		575,000
A1	011832HT2	6.450%	2038	Jun	Sinking Fund		3,370,000	0	830,000		2,540,000
A2	011832KN1	6.500%	2038	Jun	Sinking Fund	AMT	805,000	0	195,000		610,000
A1	011832HT2	6.450%	2039	Jun	Term Maturity		3,565,000	0	875,000		2,690,000
A2	011832KN1	6.500%	2039	Jun	Term Maturity	AMT	860,000	0	210,000		650,000
C0011 Total							\$70,000,000	\$1,625,000	\$16,785,000	\$51,590,000	
C0211	Veterans Collateralized Bonds, 2002 First			Fund: 760	Bond Yield: 5.531%	Issue Amount	\$50,000,000	Issue Date: 4/4/2002	AAA	Aaa	AAA
	011832PD8	2.650%	2003	Dec	Serial Maturity	AMT	725,000	0	170,000		555,000
	011832PE6	3.400%	2004	Dec	Serial Maturity	AMT	740,000	0	170,000		570,000
	011832PF3	3.850%	2005	Dec	Serial Maturity	AMT	760,000	0	180,000		580,000
	011832PG1	4.150%	2006	Dec	Serial Maturity	AMT	785,000	0	185,000		600,000
	011832PH9	4.450%	2007	Dec	Serial Maturity	AMT	810,000	0	190,000		620,000
	011832PJ5	4.600%	2008	Dec	Serial Maturity	AMT	845,000	0	195,000		650,000
	011832PK2	4.750%	2009	Dec	Serial Maturity	AMT	880,000	0	200,000		680,000
	011832PL0	4.850%	2010	Dec	Serial Maturity	AMT	915,000	0	215,000		700,000
	011832PM8	4.950%	2011	Dec	Serial Maturity	AMT	955,000	0	225,000		730,000
	011832PN6	5.000%	2012	Dec	Serial Maturity	AMT	995,000	0	225,000		770,000
	011832PP1	5.100%	2013	Dec	Serial Maturity	AMT	1,040,000	0	240,000		800,000
	011832PQ9	5.200%	2014	Dec	Serial Maturity	AMT	1,090,000	0	255,000		835,000
	011832PR7	5.300%	2015	Dec	Serial Maturity	AMT	1,150,000	0	265,000		885,000
	011832PS5	5.500%	2016	Dec	Sinking Fund	AMT	1,210,000	0	285,000		925,000
	011832PS5	5.500%	2017	Dec	Term Maturity	AMT	1,275,000	0	295,000		980,000
	011832PT3	5.550%	2018	Dec	Sinking Fund	AMT	1,340,000	0	305,000		1,035,000
	011832PT3	5.550%	2019	Dec	Sinking Fund	AMT	1,415,000	0	335,000		1,080,000
	011832PT3	5.550%	2020	Dec	Sinking Fund	AMT	1,485,000	0	345,000		1,140,000
	011832PT3	5.550%	2021	Dec	Sinking Fund	AMT	1,565,000	0	360,000		1,205,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt	Corporate				S and P	Moodys	Fitch	
C0211	Veterans Collateralized Bonds, 2002 First			Fund: 760	Bond Yield: 5.531%	Issue Amount	\$50,000,000	Issue Date: 4/4/2002	AAA	Aaa	AAA	
	011832PT3	5.550%	2022	Dec	Sinking Fund		AMT	1,650,000	0	385,000		1,265,000
	011832PT3	5.550%	2023	Dec	Term Maturity		AMT	1,735,000	0	405,000		1,330,000
	011832PU0	5.600%	2024	Dec	Sinking Fund		AMT	1,830,000	0	425,000		1,405,000
	011832PU0	5.600%	2025	Dec	Sinking Fund		AMT	1,930,000	0	445,000		1,485,000
	011832PU0	5.600%	2026	Dec	Sinking Fund		AMT	2,035,000	0	470,000		1,565,000
	011832PU0	5.600%	2027	Dec	Sinking Fund		AMT	2,145,000	0	495,000		1,650,000
	011832PU0	5.600%	2028	Dec	Term Maturity		AMT	2,265,000	0	530,000		1,735,000
	011832PV8	5.650%	2029	Dec	Sinking Fund		AMT	2,390,000	0	575,000		1,815,000
	011832PV8	5.650%	2030	Dec	Sinking Fund		AMT	2,520,000	0	595,000		1,925,000
	011832PV8	5.650%	2031	Dec	Sinking Fund		AMT	2,655,000	0	620,000		2,035,000
	011832PV8	5.650%	2032	Dec	Sinking Fund		AMT	2,800,000	0	650,000		2,150,000
	011832PV8	5.650%	2033	Dec	Sinking Fund		AMT	2,950,000	0	690,000		2,260,000
	011832PV8	5.650%	2034	Dec	Term Maturity		AMT	3,115,000	0	720,000		2,395,000
						C0211 Total	\$50,000,000	\$0	\$11,645,000	\$38,355,000		
Veterans Mortgage Program Collateralized Bonds Total							\$765,000,000	\$18,000,000	\$432,870,000	\$314,130,000		
Multifamily Housing Development Bonds (TE)				Tax-Exempt	Corporate				S and P	Moodys	Fitch	
HD93A	Housing Development Bonds, 1993 Series A			Fund: 260	Bond Yield: 5.450%	Issue Amount	\$8,325,000	Issue Date: 9/23/1993	AA-	Aa2	AA+	
	011831MK7	2.700%	1994	Dec	Serial Maturity		140,000	140,000	0		0	
	011831MQ4	3.300%	1995	Dec	Serial Maturity		140,000	140,000	0		0	
	011831MV3	3.650%	1996	Dec	Serial Maturity		150,000	150,000	0		0	
	011831NA8	3.850%	1997	Dec	Serial Maturity		155,000	155,000	0		0	
	011831NF7	4.050%	1998	Dec	Serial Maturity		160,000	160,000	0		0	
	011831NL4	4.250%	1999	Dec	Serial Maturity		165,000	165,000	0		0	
	011831NR1	4.450%	2000	Dec	Serial Maturity		175,000	175,000	0		0	
	011831NW0	4.550%	2001	Dec	Serial Maturity		185,000	185,000	0		0	
	011831PB4	4.650%	2002	Dec	Serial Maturity		195,000	195,000	0		0	
	011831PG3	4.750%	2003	Dec	Serial Maturity		200,000	0	0		200,000	
	011831PM0	5.450%	2004	Dec	Sinking Fund		210,000	0	0		210,000	
	011831PM0	5.450%	2005	Dec	Sinking Fund		225,000	0	0		225,000	
	011831PM0	5.450%	2006	Dec	Sinking Fund		240,000	0	0		240,000	
	011831PM0	5.450%	2007	Dec	Sinking Fund		255,000	0	0		255,000	
	011831PM0	5.450%	2008	Dec	Sinking Fund		260,000	0	0		260,000	
	011831PM0	5.450%	2009	Dec	Sinking Fund		280,000	0	0		280,000	
	011831PM0	5.450%	2010	Dec	Sinking Fund		300,000	0	0		300,000	
	011831PM0	5.450%	2011	Dec	Sinking Fund		315,000	0	0		315,000	
	011831PM0	5.450%	2012	Dec	Sinking Fund		330,000	0	0		330,000	
	011831PM0	5.450%	2013	Dec	Term Maturity		350,000	0	0		350,000	
	011831PS7	5.625%	2014	Dec	Sinking Fund		365,000	0	0		365,000	
	011831PS7	5.625%	2015	Dec	Sinking Fund		390,000	0	0		390,000	
	011831PS7	5.625%	2016	Dec	Sinking Fund		410,000	0	0		410,000	
	011831PS7	5.625%	2017	Dec	Sinking Fund		435,000	0	0		435,000	
	011831PS7	5.625%	2018	Dec	Sinking Fund		465,000	0	0		465,000	
	011831PS7	5.625%	2019	Dec	Sinking Fund		325,000	0	0		325,000	
	011831PS7	5.625%	2020	Dec	Sinking Fund		345,000	0	0		345,000	
	011831PS7	5.625%	2021	Dec	Sinking Fund		365,000	0	0		365,000	
	011831PS7	5.625%	2022	Dec	Sinking Fund		385,000	0	0		385,000	
	011831PS7	5.625%	2023	Dec	Term Maturity		410,000	0	0		410,000	
						HD93A Total	\$8,325,000	\$1,465,000	\$0	\$6,860,000		
HD93B	Housing Development Bonds, 1993 Series B			Fund: 260	Bond Yield: 5.475%	Issue Amount	\$4,890,000	Issue Date: 9/23/1993	AA-	Aa2	AA	
	011831MI5	2.700%	1994	Dec	Serial Maturity		75,000	75,000	0		0	
	011831MR2	3.300%	1995	Dec	Serial Maturity		75,000	75,000	0		0	
	011831MW1	3.650%	1996	Dec	Serial Maturity		80,000	80,000	0		0	
	011831NB6	3.850%	1997	Dec	Serial Maturity		80,000	80,000	0		0	
	011831NG5	4.050%	1998	Dec	Serial Maturity		85,000	85,000	0		0	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
HD93B	Housing Development Bonds, 1993 Series B			Fund: 260	Bond Yield: 5.475%	Issue Amount	\$4,890,000	Issue Date: 9/23/1993	AA-	Aa2	AA
	011831NM2	4.250%	1999	Dec	Serial Maturity		90,000	90,000	0		0
	011831NS9	4.450%	2000	Dec	Serial Maturity		95,000	95,000	0		0
	011831NX8	4.550%	2001	Dec	Serial Maturity		95,000	95,000	0		0
	011831PC2	4.650%	2002	Dec	Serial Maturity		100,000	100,000	0		0
	011831PH1	4.750%	2003	Dec	Serial Maturity		105,000	0	0		105,000
	011831PN8	5.450%	2004	Dec	Sinking Fund		110,000	0	0		110,000
	011831PN8	5.450%	2005	Dec	Sinking Fund		120,000	0	0		120,000
	011831PN8	5.450%	2006	Dec	Sinking Fund		125,000	0	0		125,000
	011831PN8	5.450%	2007	Dec	Sinking Fund		135,000	0	0		135,000
	011831PN8	5.450%	2008	Dec	Sinking Fund		140,000	0	0		140,000
	011831PN8	5.450%	2009	Dec	Sinking Fund		150,000	0	0		150,000
	011831PN8	5.450%	2010	Dec	Sinking Fund		155,000	0	0		155,000
	011831PN8	5.450%	2011	Dec	Sinking Fund		165,000	0	0		165,000
	011831PN8	5.450%	2012	Dec	Sinking Fund		175,000	0	0		175,000
	011831PN8	5.450%	2013	Dec	Term Maturity		185,000	0	0		185,000
	011831PT5	5.625%	2014	Dec	Sinking Fund		195,000	0	0		195,000
	011831PT5	5.625%	2015	Dec	Sinking Fund		205,000	0	0		205,000
	011831PT5	5.625%	2016	Dec	Sinking Fund		220,000	0	0		220,000
	011831PT5	5.625%	2017	Dec	Sinking Fund		230,000	0	0		230,000
	011831PT5	5.625%	2018	Dec	Sinking Fund		245,000	0	0		245,000
	011831PT5	5.625%	2019	Dec	Sinking Fund		260,000	0	0		260,000
	011831PT5	5.625%	2020	Dec	Sinking Fund		275,000	0	0		275,000
	011831PT5	5.625%	2021	Dec	Sinking Fund		290,000	0	0		290,000
	011831PT5	5.625%	2022	Dec	Sinking Fund		305,000	0	0		305,000
	011831PT5	5.625%	2023	Dec	Term Maturity		325,000	0	0		325,000
HD93B Total							\$4,890,000	\$775,000	\$0	\$4,115,000	
HD93C	Housing Development Bonds, 1993 Series C			Fund: 260	Bond Yield: 5.564%	Issue Amount	\$1,200,000	Issue Date: 9/23/1993	AA-	Aa2	N/A
	011831MJ0	2.800%	1994	Dec	Serial Maturity	AMT	15,000	15,000	0		0
	011831MP6	3.400%	1995	Dec	Serial Maturity	AMT	15,000	15,000	0		0
	011831MU5	3.750%	1996	Dec	Serial Maturity	AMT	20,000	20,000	0		0
	011831MZ4	3.950%	1997	Dec	Serial Maturity	AMT	20,000	20,000	0		0
	011831NE0	4.150%	1998	Dec	Serial Maturity	AMT	20,000	20,000	0		0
	011831NK6	4.350%	1999	Dec	Serial Maturity	AMT	20,000	20,000	0		0
	011831NQ3	4.550%	2000	Dec	Serial Maturity	AMT	20,000	20,000	0		0
	011831NV2	4.650%	2001	Dec	Serial Maturity	AMT	25,000	25,000	0		0
	011831PA6	4.750%	2002	Dec	Serial Maturity	AMT	25,000	25,000	0		0
	011831PT5	4.850%	2003	Dec	Serial Maturity	AMT	25,000	0	0		25,000
	011831PL2	5.550%	2004	Dec	Sinking Fund	AMT	25,000	0	0		25,000
	011831PL2	5.550%	2005	Dec	Sinking Fund	AMT	30,000	0	0		30,000
	011831PL2	5.550%	2006	Dec	Sinking Fund	AMT	30,000	0	0		30,000
	011831PL2	5.550%	2007	Dec	Sinking Fund	AMT	30,000	0	0		30,000
	011831PL2	5.550%	2008	Dec	Sinking Fund	AMT	35,000	0	0		35,000
	011831PL2	5.550%	2009	Dec	Sinking Fund	AMT	35,000	0	0		35,000
	011831PL2	5.550%	2010	Dec	Sinking Fund	AMT	40,000	0	0		40,000
	011831PL2	5.550%	2011	Dec	Sinking Fund	AMT	40,000	0	0		40,000
	011831PL2	5.550%	2012	Dec	Sinking Fund	AMT	45,000	0	0		45,000
	011831PL2	5.550%	2013	Dec	Term Maturity	AMT	45,000	0	0		45,000
	011831PR9	5.700%	2014	Dec	Sinking Fund	AMT	50,000	0	0		50,000
	011831PR9	5.700%	2015	Dec	Sinking Fund	AMT	50,000	0	0		50,000
	011831PR9	5.700%	2016	Dec	Sinking Fund	AMT	55,000	0	0		55,000
	011831PR9	5.700%	2017	Dec	Sinking Fund	AMT	55,000	0	0		55,000
	011831PR9	5.700%	2018	Dec	Sinking Fund	AMT	60,000	0	0		60,000
	011831PR9	5.700%	2019	Dec	Sinking Fund	AMT	65,000	0	0		65,000
	011831PR9	5.700%	2020	Dec	Sinking Fund	AMT	70,000	0	0		70,000
	011831PR9	5.700%	2021	Dec	Sinking Fund	AMT	75,000	0	0		75,000
	011831PR9	5.700%	2022	Dec	Sinking Fund	AMT	80,000	0	0		80,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moody's</i> <i>Fitch</i>
HD93C Housing Development Bonds, 1993 Series C				Fund: 260	Bond Yield: 5.564%	Issue Amount	\$1,200,000	Issue Date: 9/23/1993	AA-	Aa2 N/A
011831PR9	5.700%	2023	Dec	Term Maturity		AMT	80,000	0	0	80,000
HD93C Total							\$1,200,000	\$180,000	\$0	\$1,020,000
HD97A Housing Development Bonds, 1997 Series A				Fund: 260	Bond Yield: 5.614%	Issue Amount	\$6,510,000	Issue Date: 10/23/199	AA-	Aa2 AA+
011831H31	4.000%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831H49	4.150%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831H56	4.300%	2000	Dec	Serial Maturity			90,000	90,000	0	0
011831H64	4.400%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831H72	4.500%	2002	Dec	Serial Maturity			100,000	100,000	0	0
011831H80	4.600%	2003	Dec	Serial Maturity			105,000	0	0	105,000
011831H98	4.700%	2004	Dec	Serial Maturity			110,000	0	0	110,000
011831J21	4.800%	2005	Dec	Serial Maturity			115,000	0	0	115,000
011831J39	4.900%	2006	Dec	Serial Maturity			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial Maturity			125,000	0	0	125,000
011831J54	5.650%	2008	Dec	Sinking Fund			130,000	0	0	130,000
011831J54	5.650%	2009	Dec	Sinking Fund			140,000	0	0	140,000
011831J54	5.650%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831J54	5.650%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831J54	5.650%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831J54	5.650%	2013	Dec	Sinking Fund			175,000	0	0	175,000
011831J54	5.650%	2014	Dec	Sinking Fund			180,000	0	0	180,000
011831J54	5.650%	2015	Dec	Sinking Fund			195,000	0	0	195,000
011831J54	5.650%	2016	Dec	Sinking Fund			205,000	0	0	205,000
011831J54	5.650%	2017	Dec	Sinking Fund			215,000	0	0	215,000
011831J54	5.650%	2018	Dec	Sinking Fund			225,000	0	0	225,000
011831J54	5.650%	2019	Dec	Sinking Fund			240,000	0	0	240,000
011831J54	5.650%	2020	Dec	Term Maturity			255,000	0	0	255,000
011831J62	5.700%	2021	Dec	Sinking Fund			270,000	0	0	270,000
011831J62	5.700%	2022	Dec	Sinking Fund			285,000	0	0	285,000
011831J62	5.700%	2023	Dec	Sinking Fund			300,000	0	0	300,000
011831J62	5.700%	2024	Dec	Sinking Fund			315,000	0	0	315,000
011831J62	5.700%	2025	Dec	Sinking Fund			335,000	0	0	335,000
011831J62	5.700%	2026	Dec	Sinking Fund			355,000	0	0	355,000
011831J62	5.700%	2027	Dec	Sinking Fund			375,000	0	0	375,000
011831J62	5.700%	2028	Dec	Sinking Fund			395,000	0	0	395,000
011831J62	5.700%	2029	Dec	Term Maturity			420,000	0	0	420,000
HD97A Total							\$6,510,000	\$460,000	\$0	\$6,050,000
HD97B Housing Development Bonds, 1997 Series B				Fund: 260	Bond Yield: 5.709%	Issue Amount	\$17,000,000	Issue Date: 10/23/199	AA-	Aa2 AA+
011831J70	4.100%	1998	Dec	Serial Maturity		AMT	215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial Maturity		AMT	225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial Maturity		AMT	235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial Maturity		AMT	245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial Maturity		AMT	255,000	255,000	0	0
011831K45	4.700%	2003	Dec	Serial Maturity		AMT	270,000	0	0	270,000
011831K52	4.800%	2004	Dec	Serial Maturity		AMT	280,000	0	0	280,000
011831K60	4.900%	2005	Dec	Serial Maturity		AMT	295,000	0	0	295,000
011831K78	5.000%	2006	Dec	Serial Maturity		AMT	310,000	0	0	310,000
011831K86	5.100%	2007	Dec	Serial Maturity		AMT	325,000	0	0	325,000
011831K94	5.700%	2008	Dec	Sinking Fund		AMT	340,000	0	0	340,000
011831K94	5.700%	2009	Dec	Sinking Fund		AMT	360,000	0	0	360,000
011831K94	5.700%	2010	Dec	Sinking Fund		AMT	380,000	0	0	380,000
011831K94	5.700%	2011	Dec	Sinking Fund		AMT	405,000	0	0	405,000
011831K94	5.700%	2012	Dec	Sinking Fund		AMT	425,000	0	0	425,000
011831K94	5.700%	2013	Dec	Sinking Fund		AMT	450,000	0	0	450,000
011831K94	5.700%	2014	Dec	Sinking Fund		AMT	475,000	0	0	475,000
011831K94	5.700%	2015	Dec	Sinking Fund		AMT	505,000	0	0	505,000

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate					S and P	Moody's	Fitch
HD97B	Housing Development Bonds, 1997 Series B			Fund: 260	Bond Yield: 5.709%		Issue Amount \$17,000,000	Issue Date: 10/23/1999	AA-	Aa2	AA+
	011831K94	5.700%	2016	Dec	Sinking Fund	AMT	530,000	0	0		530,000
	011831K94	5.700%	2017	Dec	Term Maturity	AMT	560,000	0	0		560,000
	011831L28	5.800%	2018	Dec	Sinking Fund	AMT	595,000	0	0		595,000
	011831L28	5.800%	2019	Dec	Sinking Fund	AMT	630,000	0	0		630,000
	011831L28	5.800%	2020	Dec	Sinking Fund	AMT	665,000	0	0		665,000
	011831L28	5.800%	2021	Dec	Sinking Fund	AMT	705,000	0	0		705,000
	011831L28	5.800%	2022	Dec	Sinking Fund	AMT	745,000	0	0		745,000
	011831L28	5.800%	2023	Dec	Sinking Fund	AMT	790,000	0	0		790,000
	011831L28	5.800%	2024	Dec	Sinking Fund	AMT	835,000	0	0		835,000
	011831L28	5.800%	2025	Dec	Sinking Fund	AMT	880,000	0	0		880,000
	011831L28	5.800%	2026	Dec	Sinking Fund	AMT	935,000	0	0		935,000
	011831L28	5.800%	2027	Dec	Sinking Fund	AMT	985,000	0	0		985,000
	011831L28	5.800%	2028	Dec	Sinking Fund	AMT	1,045,000	0	0		1,045,000
	011831L28	5.800%	2029	Dec	Term Maturity	AMT	1,105,000	0	0		1,105,000
	HD97B Total						\$17,000,000	\$1,175,000	\$0	\$15,825,000	
HD99A	Housing Development Bonds, 1999 Series A			Fund: 260	Bond Yield: 6.171%		Issue Amount \$1,675,000	Issue Date: 12/9/1999	AAA	Aaa	AAA
	011832EU2	4.100%	2000	Dec	Serial Maturity		25,000	25,000	0		0
	011832EV0	4.250%	2001	Dec	Serial Maturity		25,000	25,000	0		0
	011832EW8	4.500%	2002	Dec	Serial Maturity		25,000	25,000	0		0
	011832EX6	4.600%	2003	Dec	Serial Maturity		25,000	0	0		25,000
	011832EY4	4.750%	2004	Dec	Serial Maturity		30,000	0	0		30,000
	011832EZ1	4.850%	2005	Dec	Serial Maturity		30,000	0	0		30,000
	011832FA5	4.950%	2006	Dec	Serial Maturity		30,000	0	0		30,000
	011832FB3	5.050%	2007	Dec	Serial Maturity		30,000	0	0		30,000
	011832FC1	5.150%	2008	Dec	Serial Maturity		35,000	0	0		35,000
	011832FD9	5.200%	2009	Dec	Serial Maturity		35,000	0	0		35,000
	011832FE7	6.200%	2010	Dec	Sinking Fund		35,000	0	0		35,000
	011832FE7	6.200%	2011	Dec	Sinking Fund		40,000	0	0		40,000
	011832FE7	6.200%	2012	Dec	Sinking Fund		40,000	0	0		40,000
	011832FE7	6.200%	2013	Dec	Sinking Fund		45,000	0	0		45,000
	011832FE7	6.200%	2014	Dec	Sinking Fund		45,000	0	0		45,000
	011832FE7	6.200%	2015	Dec	Sinking Fund		50,000	0	0		50,000
	011832FE7	6.200%	2016	Dec	Sinking Fund		55,000	0	0		55,000
	011832FE7	6.200%	2017	Dec	Sinking Fund		55,000	0	0		55,000
	011832FE7	6.200%	2018	Dec	Sinking Fund		60,000	0	0		60,000
	011832FE7	6.200%	2019	Dec	Term Maturity		65,000	0	0		65,000
	011832FF4	6.300%	2020	Dec	Sinking Fund		70,000	0	0		70,000
	011832FF4	6.300%	2021	Dec	Sinking Fund		70,000	0	0		70,000
	011832FF4	6.300%	2022	Dec	Sinking Fund		75,000	0	0		75,000
	011832FF4	6.300%	2023	Dec	Sinking Fund		80,000	0	0		80,000
	011832FF4	6.300%	2024	Dec	Sinking Fund		85,000	0	0		85,000
	011832FF4	6.300%	2025	Dec	Sinking Fund		90,000	0	0		90,000
	011832FF4	6.300%	2026	Dec	Sinking Fund		95,000	0	0		95,000
	011832FF4	6.300%	2027	Dec	Sinking Fund		105,000	0	0		105,000
	011832FF4	6.300%	2028	Dec	Sinking Fund		110,000	0	0		110,000
	011832FF4	6.300%	2029	Dec	Term Maturity		115,000	0	0		115,000
	HD99A Total						\$1,675,000	\$75,000	\$0	\$1,600,000	
HD99B	Housing Development Bonds, 1999 Series B			Fund: 260	Bond Yield: 6.171%		Issue Amount \$5,080,000	Issue Date: 12/9/1999	AAA	Aaa	AAA
	011832FG2	4.200%	2000	Dec	Serial Maturity	AMT	65,000	65,000	0		0
	011832FH0	4.350%	2001	Dec	Serial Maturity	AMT	70,000	70,000	0		0
	011832FJ6	4.550%	2002	Dec	Serial Maturity	AMT	75,000	75,000	0		0
	011832FK3	4.700%	2003	Dec	Serial Maturity	AMT	80,000	0	0		80,000
	011832FL1	4.850%	2004	Dec	Serial Maturity	AMT	80,000	0	0		80,000
	011832FM9	4.950%	2005	Dec	Serial Maturity	AMT	85,000	0	0		85,000
	011832FN7	5.000%	2006	Dec	Serial Maturity	AMT	90,000	0	0		90,000

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate					S and P	Moodys	Fitch
HD99B	Housing Development Bonds, 1999 Series B			Fund: 260	Bond Yield: 6.171%	Issue Amount	\$5,080,000	Issue Date: 12/9/1999	AAA	Aaa	AAA
	011832FP2	5.100%	2007	Dec	Serial Maturity	AMT	95,000	0	0		95,000
	011832FQ0	5.200%	2008	Dec	Serial Maturity	AMT	100,000	0	0		100,000
	011832FR8	5.250%	2009	Dec	Serial Maturity	AMT	105,000	0	0		105,000
	011832FT4	6.370%	2010	Dec	Sinking Fund	AMT	110,000	0	0		110,000
	011832FT4	6.370%	2011	Dec	Sinking Fund	AMT	120,000	0	0		120,000
	011832FT4	6.370%	2012	Dec	Sinking Fund	AMT	125,000	0	0		125,000
	011832FT4	6.370%	2013	Dec	Sinking Fund	AMT	135,000	0	0		135,000
	011832FT4	6.370%	2014	Dec	Sinking Fund	AMT	140,000	0	0		140,000
	011832FT4	6.370%	2015	Dec	Sinking Fund	AMT	150,000	0	0		150,000
	011832FT4	6.370%	2016	Dec	Sinking Fund	AMT	160,000	0	0		160,000
	011832FT4	6.370%	2017	Dec	Sinking Fund	AMT	170,000	0	0		170,000
	011832FT4	6.370%	2018	Dec	Sinking Fund	AMT	180,000	0	0		180,000
	011832FT4	6.370%	2019	Dec	Sinking Fund	AMT	195,000	0	0		195,000
	011832FT4	6.370%	2020	Dec	Sinking Fund	AMT	205,000	0	0		205,000
	011832FT4	6.370%	2021	Dec	Sinking Fund	AMT	220,000	0	0		220,000
	011832FT4	6.370%	2022	Dec	Sinking Fund	AMT	230,000	0	0		230,000
	011832FT4	6.370%	2023	Dec	Sinking Fund	AMT	245,000	0	0		245,000
	011832FT4	6.370%	2024	Dec	Sinking Fund	AMT	265,000	0	0		265,000
	011832FT4	6.370%	2025	Dec	Sinking Fund	AMT	280,000	0	0		280,000
	011832FT4	6.370%	2026	Dec	Sinking Fund	AMT	295,000	0	0		295,000
	011832FT4	6.370%	2027	Dec	Sinking Fund	AMT	315,000	0	0		315,000
	011832FT4	6.370%	2028	Dec	Sinking Fund	AMT	335,000	0	0		335,000
	011832FT4	6.370%	2029	Dec	Term Maturity	AMT	360,000	0	0		360,000
HD99B Total							\$5,080,000	\$210,000	\$0		\$4,870,000
HD99C	Housing Development Bonds, GP 1999 Series C			Fund: 260	Bond Yield: 6.171%	Issue Amount	\$50,000,000	Issue Date: 12/9/1999	AAA	Aaa	AAA
	011832FU1	4.100%	2000	Dec	Serial Maturity		690,000	690,000	0		0
	011832FV9	4.250%	2001	Dec	Serial Maturity		720,000	720,000	0		0
	011832FW7	4.450%	2002	Dec	Serial Maturity		750,000	750,000	0		0
	011832FX5	4.600%	2003	Dec	Serial Maturity		785,000	0	0		785,000
	011832FY3	4.750%	2004	Dec	Serial Maturity		820,000	0	0		820,000
	011832FZ0	4.850%	2005	Dec	Serial Maturity		860,000	0	0		860,000
	011832GA4	4.875%	2006	Dec	Serial Maturity		905,000	0	0		905,000
	011832GB2	5.000%	2007	Dec	Serial Maturity		950,000	0	0		950,000
	011832GC0	5.100%	2008	Dec	Serial Maturity		995,000	0	0		995,000
	011832GD8	5.150%	2009	Dec	Serial Maturity		1,050,000	0	0		1,050,000
	011832GE6	6.100%	2010	Dec	Sinking Fund		1,105,000	0	0		1,105,000
	011832GE6	6.100%	2011	Dec	Sinking Fund		1,170,000	0	0		1,170,000
	011832GE6	6.100%	2012	Dec	Sinking Fund		1,245,000	0	0		1,245,000
	011832GE6	6.100%	2013	Dec	Sinking Fund		1,320,000	0	0		1,320,000
	011832GE6	6.100%	2014	Dec	Sinking Fund		1,400,000	0	0		1,400,000
	011832GE6	6.100%	2015	Dec	Sinking Fund		1,490,000	0	0		1,490,000
	011832GE6	6.100%	2016	Dec	Sinking Fund		1,580,000	0	0		1,580,000
	011832GE6	6.100%	2017	Dec	Sinking Fund		1,680,000	0	0		1,680,000
	011832GE6	6.100%	2018	Dec	Sinking Fund		1,780,000	0	0		1,780,000
	011832GE6	6.100%	2019	Dec	Term Maturity		1,890,000	0	0		1,890,000
	011832GF3	6.200%	2020	Dec	Sinking Fund		2,010,000	0	0		2,010,000
	011832GF3	6.200%	2021	Dec	Sinking Fund		2,135,000	0	0		2,135,000
	011832GF3	6.200%	2022	Dec	Sinking Fund		2,270,000	0	0		2,270,000
	011832GF3	6.200%	2023	Dec	Sinking Fund		2,410,000	0	0		2,410,000
	011832GF3	6.200%	2024	Dec	Sinking Fund		2,560,000	0	0		2,560,000
	011832GF3	6.200%	2025	Dec	Sinking Fund		2,720,000	0	0		2,720,000
	011832GF3	6.200%	2026	Dec	Sinking Fund		2,895,000	0	0		2,895,000
	011832GF3	6.200%	2027	Dec	Sinking Fund		3,075,000	0	0		3,075,000
	011832GF3	6.200%	2028	Dec	Sinking Fund		3,270,000	0	0		3,270,000
	011832GF3	6.200%	2029	Dec	Term Maturity		3,470,000	0	0		3,470,000
HD99C Total							\$50,000,000	\$2,160,000	\$0		\$47,840,000

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moodys</i> <i>Fitch</i>
HD00A	Housing Development Bonds, 2000 Series A			Fund: 260	Bond Yield:		Issue Amount \$20,745,000	Issue Date: 12/13/200	AA-/A-1+	Aa2/VMIG 1 AA+/F1+
011832LX8		2030	Dec	Stated Maturity	Variable	AMT	20,745,000	0	2,030,000	18,715,000
				HD00A Total			\$20,745,000	\$0	\$2,030,000	\$18,715,000
HD00B	Housing Development Bonds, GP 2000 Series B			Fund: 260	Bond Yield:		Issue Amount \$41,705,000	Issue Date: 12/13/200	AA-/A-1+	Aa2/VMIG 1 AA+/F1+
011832LY6		2030	Dec	Stated Maturity	Variable		41,705,000	0	0	41,705,000
				HD00B Total			\$41,705,000	\$0	\$0	\$41,705,000
HD02A	Housing Development Bonds, 2002 Series A			Fund: 260	Bond Yield: 5.075%		Issue Amount \$8,440,000	Issue Date: 9/5/2002	AAA	Aaa AAA
011832PZ9	1.800%	2003	Jun	Serial Maturity		AMT	65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QB1	2.200%	2004	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QC9	2.300%	2004	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QD7	2.650%	2005	Jun	Serial Maturity		AMT	65,000	0	0	65,000
011832QE5	2.650%	2005	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QF2	3.000%	2006	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QG0	3.000%	2006	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QH8	3.350%	2007	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QJ4	3.350%	2007	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QK1	3.650%	2008	Jun	Serial Maturity		AMT	75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial Maturity		AMT	85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial Maturity		AMT	90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinking Fund		AMT	60,000	0	5,000	55,000
011832QV7	5.200%	2013	Jun	Sinking Fund		AMT	30,000	0	0	30,000
011832SS2	5.200%	2013	Dec	Sinking Fund		AMT	60,000	0	5,000	55,000
011832QV7	5.200%	2013	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinking Fund		AMT	60,000	0	5,000	55,000
011832QV7	5.200%	2014	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinking Fund		AMT	65,000	0	5,000	60,000
011832QV7	5.200%	2014	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2015	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832QV7	5.200%	2015	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2016	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2017	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinking Fund		AMT	75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinking Fund		AMT	75,000	0	5,000	70,000
011832QV7	5.200%	2018	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2019	Jun	Sinking Fund		AMT	45,000	0	5,000	40,000
011832SS2	5.200%	2019	Jun	Sinking Fund		AMT	85,000	0	5,000	80,000
011832QV7	5.200%	2019	Dec	Sinking Fund		AMT	45,000	0	5,000	40,000
011832SS2	5.200%	2019	Dec	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2020	Jun	Sinking Fund		AMT	50,000	0	5,000	45,000

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
HD02A	Housing Development Bonds, 2002 Series A			Fund: 260	Bond Yield: 5.075%	Issue Amount	\$8,440,000	Issue Date: 9/5/2002	AAA	Aaa	AAA
011832SS2	5.200%	2020	Jun	Sinking Fund		AMT	85,000	0	5,000		80,000
011832SS2	5.200%	2020	Dec	Sinking Fund		AMT	85,000	0	5,000		80,000
011832QV7	5.200%	2020	Dec	Sinking Fund		AMT	50,000	0	5,000		45,000
011832SS2	5.200%	2021	Jun	Sinking Fund		AMT	90,000	0	5,000		85,000
011832QV7	5.200%	2021	Jun	Sinking Fund		AMT	50,000	0	5,000		45,000
011832SS2	5.200%	2021	Dec	Sinking Fund		AMT	90,000	0	5,000		85,000
011832QV7	5.200%	2021	Dec	Sinking Fund		AMT	50,000	0	5,000		45,000
011832QV7	5.200%	2022	Jun	Sinking Fund		AMT	55,000	0	5,000		50,000
011832SS2	5.200%	2022	Jun	Term Maturity		AMT	95,000	0	5,000		90,000
011832QV7	5.200%	2022	Dec	Term Maturity		AMT	150,000	0	5,000		145,000
011832QW5	5.300%	2023	Jun	Sinking Fund		AMT	115,000	0	115,000		0
011832ST0	5.300%	2023	Jun	Sinking Fund		AMT	40,000	0	40,000		0
011832ST0	5.300%	2023	Dec	Sinking Fund		AMT	40,000	0	40,000		0
011832QW5	5.300%	2023	Dec	Sinking Fund		AMT	115,000	0	115,000		0
011832QW5	5.300%	2024	Jun	Sinking Fund		AMT	125,000	0	125,000		0
011832ST0	5.300%	2024	Jun	Sinking Fund		AMT	40,000	0	40,000		0
011832QW5	5.300%	2024	Dec	Sinking Fund		AMT	125,000	0	125,000		0
011832ST0	5.300%	2024	Dec	Sinking Fund		AMT	40,000	0	40,000		0
011832QW5	5.300%	2025	Jun	Sinking Fund		AMT	130,000	0	130,000		0
011832ST0	5.300%	2025	Jun	Sinking Fund		AMT	45,000	0	45,000		0
011832QW5	5.300%	2025	Dec	Sinking Fund		AMT	130,000	0	130,000		0
011832ST0	5.300%	2025	Dec	Sinking Fund		AMT	45,000	0	45,000		0
011832ST0	5.300%	2026	Jun	Sinking Fund		AMT	45,000	0	45,000		0
011832QW5	5.300%	2026	Jun	Sinking Fund		AMT	135,000	0	135,000		0
011832QW5	5.300%	2026	Dec	Sinking Fund		AMT	140,000	0	140,000		0
011832ST0	5.300%	2026	Dec	Sinking Fund		AMT	45,000	0	45,000		0
011832ST0	5.300%	2027	Jun	Sinking Fund		AMT	50,000	0	50,000		0
011832QW5	5.300%	2027	Jun	Sinking Fund		AMT	145,000	0	145,000		0
011832QW5	5.300%	2027	Dec	Sinking Fund		AMT	145,000	0	145,000		0
011832ST0	5.300%	2027	Dec	Sinking Fund		AMT	50,000	0	50,000		0
011832QW5	5.300%	2028	Jun	Sinking Fund		AMT	150,000	0	150,000		0
011832ST0	5.300%	2028	Jun	Sinking Fund		AMT	50,000	0	50,000		0
011832QW5	5.300%	2028	Dec	Sinking Fund		AMT	160,000	0	160,000		0
011832ST0	5.300%	2028	Dec	Sinking Fund		AMT	50,000	0	50,000		0
011832QW5	5.300%	2029	Jun	Sinking Fund		AMT	160,000	0	160,000		0
011832ST0	5.300%	2029	Jun	Sinking Fund		AMT	50,000	0	50,000		0
011832ST0	5.300%	2029	Dec	Sinking Fund		AMT	55,000	0	55,000		0
011832QW5	5.300%	2029	Dec	Sinking Fund		AMT	165,000	0	165,000		0
011832QW5	5.300%	2030	Jun	Sinking Fund		AMT	170,000	0	170,000		0
011832ST0	5.300%	2030	Jun	Sinking Fund		AMT	55,000	0	55,000		0
011832ST0	5.300%	2030	Dec	Sinking Fund		AMT	55,000	0	55,000		0
011832QW5	5.300%	2030	Dec	Sinking Fund		AMT	175,000	0	175,000		0
011832QW5	5.300%	2031	Jun	Sinking Fund		AMT	175,000	0	175,000		0
011832ST0	5.300%	2031	Jun	Sinking Fund		AMT	60,000	0	60,000		0
011832QW5	5.300%	2031	Dec	Sinking Fund		AMT	185,000	0	185,000		0
011832ST0	5.300%	2031	Dec	Sinking Fund		AMT	60,000	0	60,000		0
011832ST0	5.300%	2032	Jun	Sinking Fund		AMT	60,000	0	60,000		0
011832QW5	5.300%	2032	Jun	Sinking Fund		AMT	190,000	0	190,000		0
011832QW5	5.300%	2032	Dec	Sinking Fund		AMT	190,000	0	190,000		0
011832ST0	5.300%	2032	Dec	Sinking Fund		AMT	65,000	0	65,000		0
011832QW5	5.300%	2033	Jun	Sinking Fund		AMT	195,000	0	195,000		0
011832ST0	5.300%	2033	Jun	Term Maturity		AMT	65,000	0	65,000		0
011832QW5	5.300%	2033	Dec	Term Maturity		AMT	270,000	0	270,000		0
HD02A Total							\$8,440,000	\$65,000	\$4,690,000	\$3,685,000	
HD02B	Housing Development Bonds, 2002 Series B			Fund: 260	Bond Yield: 5.075%	Issue Amount	\$8,690,000	Issue Date: 9/5/2002	AAA	Aaa	AAA
011832QX3	1.600%	2003	Jun	Serial Maturity			155,000	155,000	0		0

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Multifamily Housing Development Bonds (TE)					Tax-Exempt Corporate				S and P	Moody's	Fitch	
HD02B	Housing Development Bonds, 2002 Series B				Fund: 260	Bond Yield: 5.075%	Issue Amount	\$8,690,000	Issue Date: 9/5/2002	AAA	Aaa	AAA
	011832QY1	1.750%	2003	Dec	Serial Maturity		145,000	0	0			145,000
	011832QZ8	2.000%	2004	Jun	Serial Maturity		150,000	0	0			150,000
	011832RA2	2.150%	2004	Dec	Serial Maturity		150,000	0	0			150,000
	011832RB0	2.450%	2005	Jun	Serial Maturity		160,000	0	0			160,000
	011832RC8	2.450%	2005	Dec	Serial Maturity		150,000	0	0			150,000
	011832RD6	2.850%	2006	Jun	Serial Maturity		155,000	0	0			155,000
	011832RE4	2.850%	2006	Dec	Serial Maturity		165,000	0	0			165,000
	011832RF1	3.250%	2007	Jun	Serial Maturity		160,000	0	0			160,000
	011832RG9	3.250%	2007	Dec	Serial Maturity		165,000	0	0			165,000
	011832RH7	3.550%	2008	Jun	Serial Maturity		175,000	0	0			175,000
	011832RJ3	3.550%	2008	Dec	Serial Maturity		170,000	0	0			170,000
	011832RK0	3.750%	2009	Jun	Serial Maturity		175,000	0	0			175,000
	011832RL8	3.750%	2009	Dec	Serial Maturity		175,000	0	0			175,000
	011832RM6	3.950%	2010	Jun	Serial Maturity		185,000	0	0			185,000
	011832RN4	3.950%	2010	Dec	Serial Maturity		185,000	0	0			185,000
	011832RP9	4.050%	2011	Jun	Serial Maturity		190,000	0	0			190,000
	011832RQ7	4.050%	2011	Dec	Serial Maturity		190,000	0	0			190,000
	011832RR5	4.150%	2012	Jun	Serial Maturity		200,000	0	0			200,000
	011832RS3	4.150%	2012	Dec	Serial Maturity		205,000	0	0			205,000
	011832RT1	5.150%	2013	Jun	Sinking Fund		200,000	0	0			200,000
	011832RT1	5.150%	2013	Dec	Sinking Fund		215,000	0	0			215,000
	011832RT1	5.150%	2014	Jun	Sinking Fund		220,000	0	0			220,000
	011832RT1	5.150%	2014	Dec	Sinking Fund		220,000	0	0			220,000
	011832RT1	5.150%	2015	Jun	Sinking Fund		230,000	0	0			230,000
	011832RT1	5.150%	2015	Dec	Sinking Fund		235,000	0	0			235,000
	011832RT1	5.150%	2016	Jun	Sinking Fund		240,000	0	0			240,000
	011832RT1	5.150%	2016	Dec	Sinking Fund		245,000	0	0			245,000
	011832RT1	5.150%	2017	Jun	Sinking Fund		255,000	0	0			255,000
	011832RT1	5.150%	2017	Dec	Sinking Fund		255,000	0	0			255,000
	011832RT1	5.150%	2018	Jun	Sinking Fund		265,000	0	0			265,000
	011832RT1	5.150%	2018	Dec	Sinking Fund		270,000	0	0			270,000
	011832RT1	5.150%	2019	Jun	Sinking Fund		285,000	0	0			285,000
	011832SU7	5.150%	2019	Dec	Sinking Fund		95,000	0	0			95,000
	011832RT1	5.150%	2019	Dec	Sinking Fund		190,000	0	0			190,000
	011832SU7	5.150%	2020	Jun	Sinking Fund		100,000	0	0			100,000
	011832RT1	5.150%	2020	Jun	Sinking Fund		195,000	0	0			195,000
	011832RT1	5.150%	2020	Dec	Sinking Fund		195,000	0	0			195,000
	011832SU7	5.150%	2020	Dec	Sinking Fund		100,000	0	0			100,000
	011832RT1	5.150%	2021	Jun	Sinking Fund		215,000	0	0			215,000
	011832SU7	5.150%	2021	Jun	Sinking Fund		100,000	0	0			100,000
	011832SU7	5.150%	2021	Dec	Term Maturity		100,000	0	0			100,000
	011832RT1	5.150%	2021	Dec	Sinking Fund		215,000	0	0			215,000
	011832RT1	5.150%	2022	Jun	Term Maturity		645,000	0	0			645,000
HD02B Total							\$8,690,000	\$155,000	\$0	\$8,535,000		
HD02C	Housing Development Bonds, 2002 Series C				Fund: 260	Bond Yield: 5.075%	Issue Amount	\$70,000,000	Issue Date: 9/5/2002	AAA	Aaa	AAA
	011832RU8	1.600%	2003	Jun	Serial Maturity		585,000	585,000	0			0
	011832RV6	1.750%	2003	Dec	Serial Maturity		595,000	0	0			595,000
	011832RW4	2.000%	2004	Jun	Serial Maturity		595,000	0	0			595,000
	011832RX2	2.150%	2004	Dec	Serial Maturity		605,000	0	0			605,000
	011832RY0	2.450%	2005	Jun	Serial Maturity		610,000	0	0			610,000
	011832RZ7	2.450%	2005	Dec	Serial Maturity		620,000	0	0			620,000
	011832SA1	2.850%	2006	Jun	Serial Maturity		630,000	0	0			630,000
	011832SB9	2.850%	2006	Dec	Serial Maturity		640,000	0	0			640,000
	011832SC7	3.250%	2007	Jun	Serial Maturity		650,000	0	0			650,000
	011832SD5	3.250%	2007	Dec	Serial Maturity		665,000	0	0			665,000
	011832SE3	3.550%	2008	Jun	Serial Maturity		670,000	0	0			670,000

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate					S and P	Moodys	Fitch
HD02C	Housing Development Bonds, 2002 Series C			Fund: 260	Bond Yield: 5.075%		Issue Amount \$70,000,000	Issue Date: 9/5/2002	AAA	Aaa	AAA
011832SF0	3.550%	2008	Dec	Serial Maturity			685,000	0	0		685,000
011832SG8	3.750%	2009	Jun	Serial Maturity			700,000	0	0		700,000
011832SH6	3.750%	2009	Dec	Serial Maturity			710,000	0	0		710,000
011832SJ2	3.950%	2010	Jun	Serial Maturity			730,000	0	0		730,000
011832SK9	3.950%	2010	Dec	Serial Maturity			740,000	0	0		740,000
011832SL7	4.050%	2011	Jun	Serial Maturity			755,000	0	0		755,000
011832SM5	4.050%	2011	Dec	Serial Maturity			775,000	0	0		775,000
011832SN3	4.150%	2012	Jun	Serial Maturity			790,000	0	0		790,000
011832SP8	4.150%	2012	Dec	Serial Maturity			805,000	0	0		805,000
011832SV5	4.300%	2013	Jun	Serial Maturity			825,000	0	0		825,000
011832SW3	4.300%	2013	Dec	Serial Maturity			845,000	0	0		845,000
011832SX1	4.400%	2014	Jun	Serial Maturity			870,000	0	0		870,000
011832SY9	4.400%	2014	Dec	Serial Maturity			885,000	0	0		885,000
011832SZ6	4.500%	2015	Jun	Serial Maturity			915,000	0	0		915,000
011832TA0	4.500%	2015	Dec	Serial Maturity			935,000	0	0		935,000
011832SQ6	5.150%	2016	Jun	Sinking Fund			955,000	0	0		955,000
011832SQ6	5.150%	2016	Dec	Sinking Fund			985,000	0	0		985,000
011832SQ6	5.150%	2017	Jun	Sinking Fund			1,010,000	0	0		1,010,000
011832SQ6	5.150%	2017	Dec	Sinking Fund			1,035,000	0	0		1,035,000
011832SQ6	5.150%	2018	Jun	Sinking Fund			1,060,000	0	0		1,060,000
011832SQ6	5.150%	2018	Dec	Sinking Fund			1,085,000	0	0		1,085,000
011832SQ6	5.150%	2019	Jun	Sinking Fund			1,115,000	0	0		1,115,000
011832SQ6	5.150%	2019	Dec	Sinking Fund			1,145,000	0	0		1,145,000
011832SQ6	5.150%	2020	Jun	Sinking Fund			1,170,000	0	0		1,170,000
011832SQ6	5.150%	2020	Dec	Sinking Fund			1,205,000	0	0		1,205,000
011832SQ6	5.150%	2021	Jun	Sinking Fund			1,235,000	0	0		1,235,000
011832SQ6	5.150%	2021	Dec	Sinking Fund			1,260,000	0	0		1,260,000
011832TB8	5.150%	2022	Jun	Serial Maturity			440,000	0	0		440,000
011832SQ6	5.150%	2022	Jun	Sinking Fund			860,000	0	0		860,000
011832SQ6	5.150%	2022	Dec	Term Maturity			1,330,000	0	0		1,330,000
011832TC6	5.250%	2023	Jun	Sinking Fund			840,000	0	0		840,000
011832SR4	5.250%	2023	Jun	Sinking Fund			525,000	0	0		525,000
011832TC6	5.250%	2023	Dec	Sinking Fund			860,000	0	0		860,000
011832SR4	5.250%	2023	Dec	Sinking Fund			540,000	0	0		540,000
011832SR4	5.250%	2024	Jun	Sinking Fund			555,000	0	0		555,000
011832TC6	5.250%	2024	Jun	Sinking Fund			880,000	0	0		880,000
011832SR4	5.250%	2024	Dec	Sinking Fund			570,000	0	0		570,000
011832TC6	5.250%	2024	Dec	Sinking Fund			905,000	0	0		905,000
011832TC6	5.250%	2025	Jun	Sinking Fund			925,000	0	0		925,000
011832SR4	5.250%	2025	Jun	Sinking Fund			585,000	0	0		585,000
011832SR4	5.250%	2025	Dec	Sinking Fund			600,000	0	0		600,000
011832TC6	5.250%	2025	Dec	Sinking Fund			955,000	0	0		955,000
011832TC6	5.250%	2026	Jun	Sinking Fund			980,000	0	0		980,000
011832SR4	5.250%	2026	Jun	Sinking Fund			615,000	0	0		615,000
011832SR4	5.250%	2026	Dec	Sinking Fund			630,000	0	0		630,000
011832TC6	5.250%	2026	Dec	Sinking Fund			1,005,000	0	0		1,005,000
011832SR4	5.250%	2027	Jun	Sinking Fund			645,000	0	0		645,000
011832TC6	5.250%	2027	Jun	Sinking Fund			1,030,000	0	0		1,030,000
011832SR4	5.250%	2027	Dec	Sinking Fund			665,000	0	0		665,000
011832TC6	5.250%	2027	Dec	Sinking Fund			1,060,000	0	0		1,060,000
011832SR4	5.250%	2028	Jun	Sinking Fund			680,000	0	0		680,000
011832TC6	5.250%	2028	Jun	Sinking Fund			1,085,000	0	0		1,085,000
011832TC6	5.250%	2028	Dec	Sinking Fund			1,115,000	0	0		1,115,000
011832SR4	5.250%	2028	Dec	Sinking Fund			700,000	0	0		700,000
011832TC6	5.250%	2029	Jun	Sinking Fund			1,140,000	0	0		1,140,000
011832SR4	5.250%	2029	Jun	Sinking Fund			720,000	0	0		720,000
011832SR4	5.250%	2029	Dec	Sinking Fund			740,000	0	0		740,000

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate					S and P	Moodys	Fitch
HD02C	Housing Development Bonds, 2002 Series C			Fund: 260	Bond Yield: 5.075%	Issue Amount	\$70,000,000	Issue Date: 9/5/2002	AAA	Aaa	AAA
	011832TC6	5.250%	2029	Dec	Sinking Fund		1,170,000	0	0		1,170,000
	011832SR4	5.250%	2030	Jun	Sinking Fund		755,000	0	0		755,000
	011832TC6	5.250%	2030	Jun	Sinking Fund		1,205,000	0	0		1,205,000
	011832TC6	5.250%	2030	Dec	Sinking Fund		1,235,000	0	0		1,235,000
	011832SR4	5.250%	2030	Dec	Sinking Fund		780,000	0	0		780,000
	011832TC6	5.250%	2031	Jun	Sinking Fund		1,265,000	0	0		1,265,000
	011832SR4	5.250%	2031	Jun	Sinking Fund		800,000	0	0		800,000
	011832TC6	5.250%	2031	Dec	Sinking Fund		1,300,000	0	0		1,300,000
	011832SR4	5.250%	2031	Dec	Sinking Fund		815,000	0	0		815,000
	011832SR4	5.250%	2032	Jun	Sinking Fund		850,000	0	0		850,000
	011832TC6	5.250%	2032	Jun	Term Maturity		1,325,000	0	0		1,325,000
	011832SR4	5.250%	2032	Dec	Term Maturity		2,230,000	0	0		2,230,000
HD02C Total							\$70,000,000	\$585,000	\$0	\$69,415,000	
HD02D	Housing Development Bonds, 2002 Series D			Fund: 260	Bond Yield:	Issue Amount	\$37,870,000	Issue Date: 9/5/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
	011832TD4		2003	Jun	Sinking Fund	Variable	290,000	290,000	0		0
	011832TD4		2003	Dec	Sinking Fund	Variable	290,000	0	0		290,000
	011832TD4		2004	Jun	Sinking Fund	Variable	300,000	0	0		300,000
	011832TD4		2004	Dec	Sinking Fund	Variable	300,000	0	0		300,000
	011832TD4		2005	Jun	Sinking Fund	Variable	310,000	0	0		310,000
	011832TD4		2005	Dec	Sinking Fund	Variable	310,000	0	0		310,000
	011832TD4		2006	Jun	Sinking Fund	Variable	320,000	0	0		320,000
	011832TD4		2006	Dec	Sinking Fund	Variable	325,000	0	0		325,000
	011832TD4		2007	Jun	Sinking Fund	Variable	325,000	0	0		325,000
	011832TD4		2007	Dec	Sinking Fund	Variable	340,000	0	0		340,000
	011832TD4		2008	Jun	Sinking Fund	Variable	340,000	0	0		340,000
	011832TD4		2008	Dec	Sinking Fund	Variable	345,000	0	0		345,000
	011832TD4		2009	Jun	Sinking Fund	Variable	355,000	0	0		355,000
	011832TD4		2009	Dec	Sinking Fund	Variable	360,000	0	0		360,000
	011832TD4		2010	Jun	Sinking Fund	Variable	365,000	0	0		365,000
	011832TD4		2010	Dec	Sinking Fund	Variable	370,000	0	0		370,000
	011832TD4		2011	Jun	Sinking Fund	Variable	380,000	0	0		380,000
	011832TD4		2011	Dec	Sinking Fund	Variable	385,000	0	0		385,000
	011832TD4		2012	Jun	Sinking Fund	Variable	390,000	0	0		390,000
	011832TD4		2012	Dec	Sinking Fund	Variable	400,000	0	0		400,000
	011832TD4		2013	Jun	Sinking Fund	Variable	405,000	0	0		405,000
	011832TD4		2013	Dec	Sinking Fund	Variable	415,000	0	0		415,000
	011832TD4		2014	Jun	Sinking Fund	Variable	420,000	0	0		420,000
	011832TD4		2014	Dec	Sinking Fund	Variable	430,000	0	0		430,000
	011832TD4		2015	Jun	Sinking Fund	Variable	435,000	0	0		435,000
	011832TD4		2015	Dec	Sinking Fund	Variable	440,000	0	0		440,000
	011832TD4		2016	Jun	Sinking Fund	Variable	450,000	0	0		450,000
	011832TD4		2016	Dec	Sinking Fund	Variable	460,000	0	0		460,000
	011832TD4		2017	Jun	Sinking Fund	Variable	465,000	0	0		465,000
	011832TD4		2017	Dec	Sinking Fund	Variable	475,000	0	0		475,000
	011832TD4		2018	Jun	Sinking Fund	Variable	480,000	0	0		480,000
	011832TD4		2018	Dec	Sinking Fund	Variable	495,000	0	0		495,000
	011832TD4		2019	Jun	Sinking Fund	Variable	500,000	0	0		500,000
	011832TD4		2019	Dec	Sinking Fund	Variable	505,000	0	0		505,000
	011832TD4		2020	Jun	Sinking Fund	Variable	520,000	0	0		520,000
	011832TD4		2020	Dec	Sinking Fund	Variable	525,000	0	0		525,000
	011832TD4		2021	Jun	Sinking Fund	Variable	535,000	0	0		535,000
	011832TD4		2021	Dec	Sinking Fund	Variable	545,000	0	0		545,000
	011832TD4		2022	Jun	Sinking Fund	Variable	555,000	0	0		555,000
	011832TD4		2022	Dec	Sinking Fund	Variable	565,000	0	0		565,000
	011832TD4		2023	Jun	Sinking Fund	Variable	575,000	0	0		575,000
	011832TD4		2023	Dec	Sinking Fund	Variable	585,000	0	0		585,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate					<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
HD02D	Housing Development Bonds, 2002 Series D			Fund: 260	Bond Yield:		Issue Amount \$37,870,000	Issue Date: 9/5/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
011832TD4		2024	Jun	Sinking Fund	Variable		595,000	0	0		595,000
011832TD4		2024	Dec	Sinking Fund	Variable		605,000	0	0		605,000
011832TD4		2025	Jun	Sinking Fund	Variable		615,000	0	0		615,000
011832TD4		2025	Dec	Sinking Fund	Variable		625,000	0	0		625,000
011832TD4		2026	Jun	Sinking Fund	Variable		635,000	0	0		635,000
011832TD4		2026	Dec	Sinking Fund	Variable		650,000	0	0		650,000
011832TD4		2027	Jun	Sinking Fund	Variable		660,000	0	0		660,000
011832TD4		2027	Dec	Sinking Fund	Variable		670,000	0	0		670,000
011832TD4		2028	Jun	Sinking Fund	Variable		685,000	0	0		685,000
011832TD4		2028	Dec	Sinking Fund	Variable		695,000	0	0		695,000
011832TD4		2029	Jun	Sinking Fund	Variable		705,000	0	0		705,000
011832TD4		2029	Dec	Sinking Fund	Variable		720,000	0	0		720,000
011832TD4		2030	Jun	Sinking Fund	Variable		730,000	0	0		730,000
011832TD4		2030	Dec	Sinking Fund	Variable		745,000	0	0		745,000
011832TD4		2031	Jun	Sinking Fund	Variable		760,000	0	0		760,000
011832TD4		2031	Dec	Sinking Fund	Variable		770,000	0	0		770,000
011832TD4		2032	Jun	Sinking Fund	Variable		785,000	0	0		785,000
011832TD4		2032	Dec	Sinking Fund	Variable		800,000	0	0		800,000
011832TD4		2033	Jun	Sinking Fund	Variable		810,000	0	0		810,000
011832TD4		2033	Dec	Sinking Fund	Variable		825,000	0	0		825,000
011832TD4		2034	Jun	Sinking Fund	Variable		845,000	0	0		845,000
011832TD4		2034	Dec	Sinking Fund	Variable		855,000	0	0		855,000
011832TD4		2035	Jun	Sinking Fund	Variable		870,000	0	0		870,000
011832TD4		2035	Dec	Sinking Fund	Variable		885,000	0	0		885,000
011832TD4		2036	Jun	Sinking Fund	Variable		900,000	0	0		900,000
011832TD4		2036	Dec	Sinking Fund	Variable		920,000	0	0		920,000
011832TD4		2037	Jun	Term Maturity	Variable		930,000	0	0		930,000
HD02D Total							\$37,870,000	\$290,000	\$0	\$37,580,000	
Multifamily Housing Development Bonds (TE) Total							\$282,130,000	\$7,595,000	\$6,720,000	\$267,815,000	
Other Bonds (TE)				Tax-Exempt Corporate					<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
GH92A	General Housing Purpose Bonds, 1992 Series A			Fund: 642	Bond Yield: 6.405%		Issue Amount \$200,000,000	Issue Date: 10/22/199	AA-	Aa2	AA+
011831HF4	3.100%	1993	Dec	Serial Maturity			3,535,000	3,535,000	0		0
011831HG2	3.800%	1994	Dec	Serial Maturity			3,610,000	3,610,000	0		0
011831HH0	4.200%	1995	Dec	Serial Maturity			3,720,000	3,720,000	0		0
011831HJ6	4.650%	1996	Dec	Serial Maturity			5,045,000	5,045,000	0		0
011831HK3	4.800%	1997	Dec	Serial Maturity			5,180,000	5,180,000	0		0
011831HL1	5.050%	1998	Dec	Serial Maturity			5,025,000	5,025,000	0		0
011831HM9	5.300%	1999	Dec	Serial Maturity			3,315,000	3,315,000	0		0
011831HN7	5.450%	2000	Dec	Serial Maturity			3,490,000	3,490,000	0		0
011831HP2	5.600%	2001	Dec	Serial Maturity			3,685,000	3,685,000	0		0
011831HQ0	5.700%	2002	Dec	Serial Maturity			3,895,000	3,895,000	0		0
011831HR8	5.800%	2003	Dec	Serial Maturity			4,120,000	0	0		4,120,000
011831HS6	5.900%	2004	Dec	Serial Maturity			4,365,000	0	0		4,365,000
011831HT4	6.000%	2005	Dec	Serial Maturity			4,635,000	0	0		4,635,000
011831HV1	6.100%	2006	Dec	Serial Maturity			5,925,000	0	0		5,925,000
011831HV9	6.200%	2007	Dec	Serial Maturity			6,230,000	0	0		6,230,000
011831HW7	6.250%	2008	Dec	Serial Maturity			6,550,000	0	0		6,550,000
011831HX5	6.375%	2009	Dec	Sinking Fund			5,895,000	0	5,895,000		0
011831HX5	6.375%	2010	Dec	Sinking Fund			6,265,000	0	6,265,000		0
011831HX5	6.375%	2011	Dec	Sinking Fund			6,650,000	0	6,650,000		0
011831HX5	6.375%	2012	Dec	Term Maturity			7,060,000	0	7,060,000		0
011831HY3	6.600%	2013	Dec	Sinking Fund			7,150,000	0	7,150,000		0
011831HY3	6.600%	2014	Dec	Sinking Fund			7,600,000	0	7,600,000		0
011831HY3	6.600%	2015	Dec	Sinking Fund			8,080,000	0	8,080,000		0
011831HY3	6.600%	2016	Dec	Sinking Fund			8,585,000	0	8,585,000		0

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
GH92A	General Housing Purpose Bonds, 1992 Series A			Fund: 642	Bond Yield: 6.405%	Issue Amount	\$200,000,000	Issue Date: 10/22/199	AA-	Aa2	AA+
	011831HY3	6.600%	2017	Dec	Sinking Fund		8,175,000	0	8,175,000		0
	011831HY3	6.600%	2018	Dec	Sinking Fund		8,485,000	0	8,485,000		0
	011831HY3	6.600%	2019	Dec	Sinking Fund		9,365,000	0	9,365,000		0
	011831HY3	6.600%	2020	Dec	Sinking Fund		10,005,000	0	10,005,000		0
	011831HY3	6.600%	2021	Dec	Sinking Fund		10,705,000	0	10,705,000		0
	011831HY3	6.600%	2022	Dec	Sinking Fund		11,440,000	0	11,440,000		0
	011831HY3	6.600%	2023	Dec	Term Maturity		12,215,000	0	12,215,000		0
					GH92A Total		\$200,000,000	\$40,500,000	\$127,675,000		\$31,825,000
GH94A	General Housing Purpose Bonds, 1994 Series A			Fund: 643	Bond Yield: 5.439%	Issue Amount	\$143,815,000	Issue Date: 2/1/1994	AA-	Aa2	AA+
	011831QK3	2.600%	1994	Dec	Serial Maturity		275,000	275,000	0		0
	011831PX6	3.000%	1995	Dec	Serial Maturity		490,000	490,000	0		0
	011831PY4	3.500%	1996	Dec	Serial Maturity		505,000	505,000	0		0
	011831PZ1	3.700%	1997	Dec	Serial Maturity		520,000	520,000	0		0
	011831QA5	3.900%	1998	Dec	Serial Maturity		540,000	540,000	0		0
	011831QB3	4.000%	1999	Dec	Serial Maturity		560,000	560,000	0		0
	011831QC1	4.250%	2000	Dec	Serial Maturity		585,000	585,000	0		0
	011831QD9	4.400%	2001	Dec	Serial Maturity		605,000	605,000	0		0
	011831QE7	4.500%	2002	Dec	Serial Maturity		640,000	640,000	0		0
	011831QF4	4.600%	2003	Dec	Serial Maturity		660,000	0	0		660,000
	011831QG2	4.700%	2004	Dec	Serial Maturity		695,000	0	0		695,000
	011831QH0	4.800%	2005	Dec	Serial Maturity		730,000	0	0		730,000
	011831QJ6	4.900%	2006	Dec	Serial Maturity		760,000	0	0		760,000
	011831QL1	5.000%	2007	Dec	Sinking Fund		800,000	0	0		800,000
	011831QL1	5.000%	2008	Dec	Term Maturity		840,000	0	0		840,000
	011831QM9	5.400%	2009	Dec	Sinking Fund		5,450,000	0	0		5,450,000
	011831QT4	5.000%	2009	Dec	Sinking Fund		1,325,000	0	0		1,325,000
	011831QT4	5.000%	2010	Dec	Sinking Fund		1,390,000	0	0		1,390,000
	011831QM9	5.400%	2010	Dec	Sinking Fund		5,740,000	0	0		5,740,000
	011831QM9	5.400%	2011	Dec	Sinking Fund		6,035,000	0	0		6,035,000
	011831QT4	5.000%	2011	Dec	Sinking Fund		1,465,000	0	0		1,465,000
	011831QT4	5.000%	2012	Dec	Sinking Fund		1,535,000	0	0		1,535,000
	011831QM9	5.400%	2012	Dec	Sinking Fund		6,345,000	0	0		6,345,000
	011831QM9	5.400%	2013	Dec	Term Maturity		6,330,000	0	0		6,330,000
	011831QT4	5.000%	2013	Dec	Sinking Fund		1,610,000	0	0		1,610,000
	011831QT4	5.000%	2014	Dec	Sinking Fund		8,340,000	0	0		8,340,000
	011831QT4	5.000%	2015	Dec	Sinking Fund		8,735,000	0	0		8,735,000
	011831QT4	5.000%	2016	Dec	Sinking Fund		9,145,000	0	0		9,145,000
	011831QT4	5.000%	2017	Dec	Sinking Fund		8,630,000	0	0		8,630,000
	011831QT4	5.000%	2018	Dec	Term Maturity		8,825,000	0	0		8,825,000
	011831QN7	5.400%	2019	Dec	Sinking Fund		9,590,000	0	0		9,590,000
	011831QN7	5.400%	2020	Dec	Sinking Fund		10,125,000	0	0		10,125,000
	011831QN7	5.400%	2021	Dec	Sinking Fund		10,715,000	0	0		10,715,000
	011831QN7	5.400%	2022	Dec	Sinking Fund		11,325,000	0	0		11,325,000
	011831QN7	5.400%	2023	Dec	Term Maturity		11,955,000	0	0		11,955,000
					GH94A Total		\$143,815,000	\$4,720,000	\$0		\$139,095,000
GP95A	Governmental Purpose Bonds, 1995 Series A			Fund: 645	Bond Yield: 6.000%	Issue Amount	\$335,000,000	Issue Date: 11/15/199	AAA	Aaa	AAA
	011831ZL1	4.350%	1998	Jun	Serial Maturity		1,905,000	1,905,000	0		0
	011831ZM9	4.350%	1998	Dec	Serial Maturity		1,950,000	1,950,000	0		0
	011831ZN7	4.500%	1999	Jun	Serial Maturity		1,990,000	1,990,000	0		0
	011831ZP2	4.500%	1999	Dec	Serial Maturity		2,035,000	2,035,000	0		0
	011831ZQ0	4.600%	2000	Jun	Serial Maturity		2,080,000	2,080,000	0		0
	011831ZR8	4.600%	2000	Dec	Serial Maturity		2,130,000	2,130,000	0		0
	011831ZS6	4.700%	2001	Jun	Serial Maturity		2,180,000	2,180,000	0		0
	011831ZT4	4.700%	2001	Dec	Serial Maturity		2,230,000	1,120,000	1,110,000		0
	011831ZU1	4.800%	2002	Jun	Serial Maturity		2,280,000	1,145,000	1,135,000		0

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate					S and P	Moody's	Fitch
GP95A	Governmental Purpose Bonds, 1995 Series A			Fund: 645	Bond Yield: 6.000%		Issue Amount \$335,000,000	Issue Date: 11/15/199	AAA	Aaa	AAA
011831ZV9	4.800%	2002	Dec	Serial Maturity			2,335,000	1,170,000	1,165,000		0
011831ZW7	4.800%	2003	Jun	Serial Maturity			2,395,000	1,200,000	1,195,000		0
011831ZX5	4.800%	2003	Dec	Serial Maturity			2,450,000	0	1,220,000		1,230,000
011831ZY3	4.875%	2004	Jun	Serial Maturity			2,510,000	0	1,250,000		1,260,000
011831ZZ0	4.875%	2004	Dec	Serial Maturity			2,570,000	0	1,280,000		1,290,000
011831YL2	5.000%	2005	Jun	Serial Maturity			2,635,000	0	1,315,000		1,320,000
011831YM0	5.000%	2005	Dec	Serial Maturity			2,700,000	0	1,345,000		1,355,000
011831YN8	5.125%	2006	Jun	Serial Maturity			2,765,000	0	1,380,000		1,385,000
011831YP3	5.125%	2006	Dec	Serial Maturity			2,835,000	0	1,415,000		1,420,000
011831YQ1	5.300%	2007	Jun	Serial Maturity			2,910,000	0	1,450,000		1,460,000
011831YR9	5.300%	2007	Dec	Serial Maturity			2,985,000	0	1,490,000		1,495,000
011831YS7	5.400%	2008	Jun	Serial Maturity			3,065,000	0	1,530,000		1,535,000
011831YT5	5.400%	2008	Dec	Serial Maturity			3,150,000	0	1,570,000		1,580,000
011831YU2	5.500%	2009	Jun	Serial Maturity			3,235,000	0	1,615,000		1,620,000
011831YV0	5.500%	2009	Dec	Serial Maturity			3,325,000	0	1,660,000		1,665,000
011831YW8	5.600%	2010	Jun	Serial Maturity			3,415,000	0	1,705,000		1,710,000
011831YX6	5.600%	2010	Dec	Serial Maturity			3,510,000	0	1,750,000		1,760,000
011831YY4	5.700%	2011	Jun	Serial Maturity			3,610,000	0	1,800,000		1,810,000
011831YZ1	5.700%	2011	Dec	Serial Maturity			3,710,000	0	1,850,000		1,860,000
011831ZA5	5.800%	2012	Jun	Serial Maturity			3,815,000	0	1,905,000		1,910,000
011831ZB3	5.800%	2012	Dec	Serial Maturity			3,925,000	0	1,960,000		1,965,000
011831ZC1	5.850%	2013	Jun	Serial Maturity			4,040,000	0	2,015,000		2,025,000
011831ZD9	5.850%	2013	Dec	Serial Maturity			4,160,000	0	2,075,000		2,085,000
011831ZE7	5.850%	2014	Jun	Serial Maturity			4,280,000	0	2,135,000		2,145,000
011831ZF4	5.850%	2014	Dec	Serial Maturity			4,405,000	0	2,195,000		2,210,000
011831ZG3	5.850%	2015	Jun	Serial Maturity			4,535,000	0	2,260,000		2,275,000
011831ZH0	5.850%	2015	Dec	Serial Maturity			4,670,000	0	2,330,000		2,340,000
011831ZJ6	5.875%	2016	Jun	Sinking Fund			4,805,000	0	2,395,000		2,410,000
011831ZJ6	5.875%	2016	Dec	Sinking Fund			4,945,000	0	2,465,000		2,480,000
011831ZJ6	5.875%	2017	Jun	Sinking Fund			5,090,000	0	2,540,000		2,550,000
011831ZJ6	5.875%	2017	Dec	Sinking Fund			5,240,000	0	2,615,000		2,625,000
011831ZJ6	5.875%	2018	Jun	Sinking Fund			5,395,000	0	2,690,000		2,705,000
011831ZJ6	5.875%	2018	Dec	Sinking Fund			5,555,000	0	2,770,000		2,785,000
011831ZJ6	5.875%	2019	Jun	Sinking Fund			5,715,000	0	2,850,000		2,865,000
011831ZJ6	5.875%	2019	Dec	Sinking Fund			5,885,000	0	2,935,000		2,950,000
011831ZJ6	5.875%	2020	Jun	Sinking Fund			6,055,000	0	3,020,000		3,035,000
011831ZJ6	5.875%	2020	Dec	Sinking Fund			6,235,000	0	3,110,000		3,125,000
011831ZJ6	5.875%	2021	Jun	Sinking Fund			6,420,000	0	3,205,000		3,215,000
011831ZJ6	5.875%	2021	Dec	Sinking Fund			6,605,000	0	3,295,000		3,310,000
011831ZJ6	5.875%	2022	Jun	Sinking Fund			6,800,000	0	3,390,000		3,410,000
011831ZJ6	5.875%	2022	Dec	Sinking Fund			7,000,000	0	3,490,000		3,510,000
011831ZJ6	5.875%	2023	Jun	Sinking Fund			7,205,000	0	3,595,000		3,610,000
011831ZJ6	5.875%	2023	Dec	Sinking Fund			7,415,000	0	3,700,000		3,715,000
011831ZJ6	5.875%	2024	Jun	Sinking Fund			7,635,000	0	3,810,000		3,825,000
011831ZJ6	5.875%	2024	Dec	Term Maturity			7,860,000	0	3,920,000		3,940,000
011831ZK3	5.875%	2025	Jun	Sinking Fund			8,090,000	0	4,035,000		4,055,000
011831ZK3	5.875%	2025	Dec	Sinking Fund			8,330,000	0	4,155,000		4,175,000
011831ZK3	5.875%	2026	Jun	Sinking Fund			8,575,000	0	4,280,000		4,295,000
011831ZK3	5.875%	2026	Dec	Sinking Fund			8,825,000	0	4,400,000		4,425,000
011831ZK3	5.875%	2027	Jun	Sinking Fund			9,085,000	0	4,530,000		4,555,000
011831ZK3	5.875%	2027	Dec	Sinking Fund			9,350,000	0	4,665,000		4,685,000
011831ZK3	5.875%	2028	Jun	Sinking Fund			9,625,000	0	4,800,000		4,825,000
011831ZK3	5.875%	2028	Dec	Sinking Fund			9,910,000	0	4,945,000		4,965,000
011831ZK3	5.875%	2029	Jun	Sinking Fund			10,200,000	0	5,090,000		5,110,000
011831ZK3	5.875%	2029	Dec	Sinking Fund			10,500,000	0	5,240,000		5,260,000
011831ZK3	5.875%	2030	Jun	Sinking Fund			10,805,000	0	5,390,000		5,415,000
011831ZK3	5.875%	2030	Dec	Term Maturity			11,125,000	0	5,570,000		5,555,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate					S and P	Moody's	Fitch
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: 645	Bond Yield: 6.000%	Issue Amount	\$335,000,000	Issue Date: 11/15/199	AAA	Aaa	AAA
						GP95A Total	\$335,000,000	\$18,905,000	\$160,000,000	\$156,095,000	
GP97A Governmental Purpose Bonds, 1997 Series A				Fund: 646	Bond Yield:	Issue Amount	\$33,000,000	Issue Date: 12/3/1997	AA-/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Stated Maturity	Variable		33,000,000	0	3,200,000	29,800,000	
						GP97A Total	\$33,000,000	\$0	\$3,200,000	\$29,800,000	
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: 648	Bond Yield:	Issue Amount	\$76,580,000	Issue Date: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MW9		2001	Dec	Sinking Fund	Variable		500,000	500,000	0	0	
011832MW9		2002	Jun	Sinking Fund	Variable		705,000	705,000	0	0	
011832MW9		2002	Dec	Sinking Fund	Variable		720,000	720,000	0	0	
011832MW9		2003	Jun	Sinking Fund	Variable		735,000	735,000	0	0	
011832MW9		2003	Dec	Sinking Fund	Variable		745,000	0	0	745,000	
011832MW9		2004	Jun	Sinking Fund	Variable		770,000	0	0	770,000	
011832MW9		2004	Dec	Sinking Fund	Variable		780,000	0	0	780,000	
011832MW9		2005	Jun	Sinking Fund	Variable		795,000	0	0	795,000	
011832MW9		2005	Dec	Sinking Fund	Variable		815,000	0	0	815,000	
011832MW9		2006	Jun	Sinking Fund	Variable		825,000	0	0	825,000	
011832MW9		2006	Dec	Sinking Fund	Variable		845,000	0	0	845,000	
011832MW9		2007	Jun	Sinking Fund	Variable		860,000	0	0	860,000	
011832MW9		2007	Dec	Sinking Fund	Variable		880,000	0	0	880,000	
011832MW9		2008	Jun	Sinking Fund	Variable		895,000	0	0	895,000	
011832MW9		2008	Dec	Sinking Fund	Variable		920,000	0	0	920,000	
011832MW9		2009	Jun	Sinking Fund	Variable		930,000	0	0	930,000	
011832MW9		2009	Dec	Sinking Fund	Variable		950,000	0	0	950,000	
011832MW9		2010	Jun	Sinking Fund	Variable		960,000	0	0	960,000	
011832MW9		2010	Dec	Sinking Fund	Variable		995,000	0	0	995,000	
011832MW9		2011	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000	
011832MW9		2011	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000	
011832MW9		2012	Jun	Sinking Fund	Variable		1,050,000	0	0	1,050,000	
011832MW9		2012	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000	
011832MW9		2013	Jun	Sinking Fund	Variable		1,090,000	0	0	1,090,000	
011832MW9		2013	Dec	Sinking Fund	Variable		1,115,000	0	0	1,115,000	
011832MW9		2014	Jun	Sinking Fund	Variable		1,135,000	0	0	1,135,000	
011832MW9		2014	Dec	Sinking Fund	Variable		1,160,000	0	0	1,160,000	
011832MW9		2015	Jun	Sinking Fund	Variable		1,180,000	0	0	1,180,000	
011832MW9		2015	Dec	Sinking Fund	Variable		1,205,000	0	0	1,205,000	
011832MW9		2016	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000	
011832MW9		2016	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000	
011832MW9		2017	Jun	Sinking Fund	Variable		1,275,000	0	0	1,275,000	
011832MW9		2017	Dec	Sinking Fund	Variable		1,305,000	0	0	1,305,000	
011832MW9		2018	Jun	Sinking Fund	Variable		1,335,000	0	0	1,335,000	
011832MW9		2018	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000	
011832MW9		2019	Jun	Sinking Fund	Variable		1,380,000	0	0	1,380,000	
011832MW9		2019	Dec	Sinking Fund	Variable		1,410,000	0	0	1,410,000	
011832MW9		2020	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000	
011832MW9		2020	Dec	Sinking Fund	Variable		1,465,000	0	0	1,465,000	
011832MW9		2021	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000	
011832MW9		2021	Dec	Sinking Fund	Variable		1,525,000	0	0	1,525,000	
011832MW9		2022	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000	
011832MW9		2022	Dec	Sinking Fund	Variable		1,590,000	0	0	1,590,000	
011832MW9		2023	Jun	Sinking Fund	Variable		1,620,000	0	0	1,620,000	
011832MW9		2023	Dec	Sinking Fund	Variable		1,660,000	0	0	1,660,000	
011832MW9		2024	Jun	Sinking Fund	Variable		1,685,000	0	0	1,685,000	
011832MW9		2024	Dec	Sinking Fund	Variable		1,725,000	0	0	1,725,000	
011832MW9		2025	Jun	Sinking Fund	Variable		1,755,000	0	0	1,755,000	
011832MW9		2025	Dec	Sinking Fund	Variable		1,790,000	0	0	1,790,000	
011832MW9		2026	Jun	Sinking Fund	Variable		1,830,000	0	0	1,830,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt	Corporate				S and P	Moodys	Fitch
GP01A	Governmental Purpose Bonds, 2001 Series A			Fund: 648	Bond Yield:	Issue Amount	\$76,580,000	Issue Date: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
	011832MW9	2026	Dec	Sinking Fund	Variable		1,865,000	0	0		1,865,000
	011832MW9	2027	Jun	Sinking Fund	Variable		1,900,000	0	0		1,900,000
	011832MW9	2027	Dec	Sinking Fund	Variable		1,945,000	0	0		1,945,000
	011832MW9	2028	Jun	Sinking Fund	Variable		1,970,000	0	0		1,970,000
	011832MW9	2028	Dec	Sinking Fund	Variable		2,020,000	0	0		2,020,000
	011832MW9	2029	Jun	Sinking Fund	Variable		2,060,000	0	0		2,060,000
	011832MW9	2029	Dec	Sinking Fund	Variable		2,100,000	0	0		2,100,000
	011832MW9	2030	Jun	Sinking Fund	Variable		2,145,000	0	0		2,145,000
	011832MW9	2030	Dec	Term Maturity	Variable		2,190,000	0	0		2,190,000
				GP01A Total		\$76,580,000	\$2,660,000	\$0	\$73,920,000		
GP01B	Governmental Purpose Bonds, 2001 Series B			Fund: 648	Bond Yield:	Issue Amount	\$93,590,000	Issue Date: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
	011832MY5	2001	Dec	Sinking Fund	Variable		620,000	620,000	0		0
	011832MY5	2002	Jun	Sinking Fund	Variable		855,000	855,000	0		0
	011832MY5	2002	Dec	Sinking Fund	Variable		885,000	885,000	0		0
	011832MY5	2003	Jun	Sinking Fund	Variable		900,000	900,000	0		0
	011832MY5	2003	Dec	Sinking Fund	Variable		910,000	0	0		910,000
	011832MY5	2004	Jun	Sinking Fund	Variable		935,000	0	0		935,000
	011832MY5	2004	Dec	Sinking Fund	Variable		955,000	0	0		955,000
	011832MY5	2005	Jun	Sinking Fund	Variable		975,000	0	0		975,000
	011832MY5	2005	Dec	Sinking Fund	Variable		990,000	0	0		990,000
	011832MY5	2006	Jun	Sinking Fund	Variable		1,010,000	0	0		1,010,000
	011832MY5	2006	Dec	Sinking Fund	Variable		1,035,000	0	0		1,035,000
	011832MY5	2007	Jun	Sinking Fund	Variable		1,055,000	0	0		1,055,000
	011832MY5	2007	Dec	Sinking Fund	Variable		1,070,000	0	0		1,070,000
	011832MY5	2008	Jun	Sinking Fund	Variable		1,095,000	0	0		1,095,000
	011832MY5	2008	Dec	Sinking Fund	Variable		1,120,000	0	0		1,120,000
	011832MY5	2009	Jun	Sinking Fund	Variable		1,140,000	0	0		1,140,000
	011832MY5	2009	Dec	Sinking Fund	Variable		1,165,000	0	0		1,165,000
	011832MY5	2010	Jun	Sinking Fund	Variable		1,175,000	0	0		1,175,000
	011832MY5	2010	Dec	Sinking Fund	Variable		1,210,000	0	0		1,210,000
	011832MY5	2011	Jun	Sinking Fund	Variable		1,235,000	0	0		1,235,000
	011832MY5	2011	Dec	Sinking Fund	Variable		1,255,000	0	0		1,255,000
	011832MY5	2012	Jun	Sinking Fund	Variable		1,285,000	0	0		1,285,000
	011832MY5	2012	Dec	Sinking Fund	Variable		1,315,000	0	0		1,315,000
	011832MY5	2013	Jun	Sinking Fund	Variable		1,325,000	0	0		1,325,000
	011832MY5	2013	Dec	Sinking Fund	Variable		1,365,000	0	0		1,365,000
	011832MY5	2014	Jun	Sinking Fund	Variable		1,390,000	0	0		1,390,000
	011832MY5	2014	Dec	Sinking Fund	Variable		1,415,000	0	0		1,415,000
	011832MY5	2015	Jun	Sinking Fund	Variable		1,445,000	0	0		1,445,000
	011832MY5	2015	Dec	Sinking Fund	Variable		1,475,000	0	0		1,475,000
	011832MY5	2016	Jun	Sinking Fund	Variable		1,505,000	0	0		1,505,000
	011832MY5	2016	Dec	Sinking Fund	Variable		1,530,000	0	0		1,530,000
	011832MY5	2017	Jun	Sinking Fund	Variable		1,560,000	0	0		1,560,000
	011832MY5	2017	Dec	Sinking Fund	Variable		1,600,000	0	0		1,600,000
	011832MY5	2018	Jun	Sinking Fund	Variable		1,625,000	0	0		1,625,000
	011832MY5	2018	Dec	Sinking Fund	Variable		1,665,000	0	0		1,665,000
	011832MY5	2019	Jun	Sinking Fund	Variable		1,690,000	0	0		1,690,000
	011832MY5	2019	Dec	Sinking Fund	Variable		1,720,000	0	0		1,720,000
	011832MY5	2020	Jun	Sinking Fund	Variable		1,770,000	0	0		1,770,000
	011832MY5	2020	Dec	Sinking Fund	Variable		1,795,000	0	0		1,795,000
	011832MY5	2021	Jun	Sinking Fund	Variable		1,835,000	0	0		1,835,000
	011832MY5	2021	Dec	Sinking Fund	Variable		1,870,000	0	0		1,870,000
	011832MY5	2022	Jun	Sinking Fund	Variable		1,900,000	0	0		1,900,000
	011832MY5	2022	Dec	Sinking Fund	Variable		1,940,000	0	0		1,940,000
	011832MY5	2023	Jun	Sinking Fund	Variable		1,985,000	0	0		1,985,000
	011832MY5	2023	Dec	Sinking Fund	Variable		2,025,000	0	0		2,025,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
GP01B	Governmental Purpose Bonds, 2001 Series B			Fund: 648	Bond Yield:		Issue Amount \$93,590,000	Issue Date: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
	011832MY5	2024	Jun	Sinking Fund	Variable		2,065,000	0	0		2,065,000
	011832MY5	2024	Dec	Sinking Fund	Variable		2,105,000	0	0		2,105,000
	011832MY5	2025	Jun	Sinking Fund	Variable		2,150,000	0	0		2,150,000
	011832MY5	2025	Dec	Sinking Fund	Variable		2,185,000	0	0		2,185,000
	011832MY5	2026	Jun	Sinking Fund	Variable		2,235,000	0	0		2,235,000
	011832MY5	2026	Dec	Sinking Fund	Variable		2,275,000	0	0		2,275,000
	011832MY5	2027	Jun	Sinking Fund	Variable		2,325,000	0	0		2,325,000
	011832MY5	2027	Dec	Sinking Fund	Variable		2,375,000	0	0		2,375,000
	011832MY5	2028	Jun	Sinking Fund	Variable		2,415,000	0	0		2,415,000
	011832MY5	2028	Dec	Sinking Fund	Variable		2,465,000	0	0		2,465,000
	011832MY5	2029	Jun	Sinking Fund	Variable		2,515,000	0	0		2,515,000
	011832MY5	2029	Dec	Sinking Fund	Variable		2,565,000	0	0		2,565,000
	011832MY5	2030	Jun	Sinking Fund	Variable		2,620,000	0	0		2,620,000
	011832MY5	2030	Dec	Term Maturity	Variable		2,675,000	0	0		2,675,000
	GP01B Total						\$93,590,000	\$3,260,000	\$0	\$90,330,000	
GM97A	General Mortgage Revenue Bonds, 1997 Series A			Fund: 641	Bond Yield: 6.013%		Issue Amount \$434,910,874	Issue Date: 4/16/1997	AAA	Aaa	AAA
	011831E59	3.850%	1998	Dec	Serial Maturity		2,040,000	2,040,000	0		0
	011831E67	4.150%	1999	Dec	Serial Maturity		2,120,000	2,120,000	0		0
	011831E75	4.400%	2000	Dec	Serial Maturity		2,210,000	2,210,000	0		0
	011831E83	4.550%	2001	Dec	Serial Maturity		2,305,000	2,305,000	0		0
	011831E91	4.700%	2002	Dec	Serial Maturity		2,410,000	2,410,000	0		0
	011831F25	4.800%	2003	Dec	Serial Maturity		2,525,000	0	0		2,525,000
	011831F33	4.900%	2004	Dec	Serial Maturity		2,645,000	0	0		2,645,000
	011831F41	5.000%	2005	Dec	Serial Maturity		2,775,000	0	0		2,775,000
	011831F58	5.100%	2006	Dec	Serial Maturity		2,910,000	0	0		2,910,000
	011831F66	5.200%	2007	Dec	Serial Maturity		3,060,000	0	0		3,060,000
	011831F74	5.650%	2012	Dec	Serial Maturity		20,000,000	0	0		20,000,000
	011831G65	6.150%	2017	Dec	Capital Appreciation		10,330,874	0	0		10,330,874
	011831F82	5.900%	2019	Dec	Serial Maturity		49,000,000	0	0		49,000,000
	011831F90	6.000%	2022	Jun	Sinking Fund		27,825,000	0	0		27,825,000
	011831F90	6.000%	2024	Dec	Sinking Fund		32,120,000	0	0		32,120,000
	011831F90	6.000%	2027	Jun	Term Maturity		30,055,000	0	0		30,055,000
	011831G24	5.950%	2029	Jun	Serial Maturity		35,000,000	0	0		35,000,000
	011831G57	6.100%	2031	Jun	Sinking Fund		17,615,000	0	17,615,000		0
	011831G32	6.000%	2031	Jun	Sinking Fund		26,840,000	0	0		26,840,000
	011831G32	6.000%	2033	Dec	Sinking Fund		30,305,000	0	0		30,305,000
	011831G57	6.100%	2033	Dec	Sinking Fund		24,415,000	0	24,415,000		0
	011831G57	6.100%	2036	Jun	Sinking Fund		23,820,000	0	23,820,000		0
	011831G32	6.000%	2036	Dec	Term Maturity		42,855,000	0	0		42,855,000
	011831G40	6.100%	2037	Jun	Serial Maturity		25,000,000	0	25,000,000		0
	011831G57	6.100%	2037	Dec	Term Maturity		14,730,000	0	14,730,000		0
	GM97A Total						\$434,910,874	\$11,085,000	\$105,580,000	\$318,245,874	
GM99A	General Mortgage Revenue Bonds, 1999 Series A			Fund: 647	Bond Yield: 6.048%		Issue Amount \$302,700,000	Issue Date: 9/28/1999	AAA	Aaa	AAA
	0118317N8	4.250%	2001	Jun	Serial Maturity		1,500,000	1,500,000	0		0
	0118317P3	4.400%	2002	Jun	Serial Maturity		1,530,000	1,530,000	0		0
	0118317Q1	4.550%	2003	Jun	Serial Maturity		1,570,000	1,570,000	0		0
	0118317R9	4.650%	2004	Jun	Serial Maturity		1,610,000	0	0		1,610,000
	0118317S7	4.750%	2005	Jun	Serial Maturity		1,660,000	0	0		1,660,000
	0118317T5	4.850%	2006	Jun	Serial Maturity		1,700,000	0	0		1,700,000
	0118317U2	4.950%	2007	Jun	Serial Maturity		1,755,000	0	0		1,755,000
	0118317V0	5.050%	2008	Jun	Serial Maturity		1,810,000	0	0		1,810,000
	0118317W8	5.150%	2009	Jun	Serial Maturity		1,865,000	0	0		1,865,000
	0118317X6	5.800%	2010	Jun	Sinking Fund		310,000	0	0		310,000
	0118317Y4	5.750%	2010	Jun	Sinking Fund		1,645,000	0	0		1,645,000
	0118317X6	5.800%	2010	Dec	Sinking Fund		320,000	0	0		320,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate					S and P	Moody's	Fitch
GM99A	General Mortgage Revenue Bonds, 1999 Series A			Fund: 647	Bond Yield: 6.048%	Issue Amount	\$302,700,000	Issue Date: 9/28/1999	AAA	Aaa	AAA
0118317Y4	5.750%	2010	Dec	Sinking Fund			1,670,000	0	0		1,670,000
0118317Y4	5.750%	2011	Jun	Sinking Fund			1,695,000	0	0		1,695,000
0118317X6	5.800%	2011	Jun	Sinking Fund			320,000	0	0		320,000
0118317X6	5.800%	2011	Dec	Sinking Fund			325,000	0	0		325,000
0118317Y4	5.750%	2011	Dec	Sinking Fund			1,715,000	0	0		1,715,000
0118317X6	5.800%	2012	Jun	Sinking Fund			330,000	0	0		330,000
0118317Y4	5.750%	2012	Jun	Sinking Fund			1,740,000	0	0		1,740,000
0118317X6	5.800%	2012	Dec	Sinking Fund			335,000	0	0		335,000
0118317Y4	5.750%	2012	Dec	Sinking Fund			1,770,000	0	0		1,770,000
0118317X6	5.800%	2013	Jun	Sinking Fund			340,000	0	0		340,000
0118317Y4	5.750%	2013	Jun	Sinking Fund			1,790,000	0	0		1,790,000
0118317X6	5.800%	2013	Dec	Sinking Fund			345,000	0	0		345,000
0118317Y4	5.750%	2013	Dec	Sinking Fund			1,810,000	0	0		1,810,000
0118317X6	5.800%	2014	Jun	Sinking Fund			350,000	0	0		350,000
0118317Y4	5.750%	2014	Jun	Sinking Fund			1,840,000	0	0		1,840,000
0118317X6	5.800%	2014	Dec	Sinking Fund			355,000	0	0		355,000
0118317Y4	5.750%	2014	Dec	Sinking Fund			1,870,000	0	0		1,870,000
0118317Y4	5.750%	2015	Jun	Sinking Fund			1,890,000	0	0		1,890,000
0118317X6	5.800%	2015	Jun	Sinking Fund			360,000	0	0		360,000
0118317Y4	5.750%	2015	Dec	Sinking Fund			1,920,000	0	0		1,920,000
0118317X6	5.800%	2015	Dec	Sinking Fund			365,000	0	0		365,000
0118317X6	5.800%	2016	Jun	Sinking Fund			370,000	0	0		370,000
0118317Y4	5.750%	2016	Jun	Sinking Fund			1,945,000	0	0		1,945,000
0118317X6	5.800%	2016	Dec	Sinking Fund			375,000	0	0		375,000
0118317Y4	5.750%	2016	Dec	Sinking Fund			1,970,000	0	0		1,970,000
0118317X6	5.800%	2017	Jun	Sinking Fund			380,000	0	0		380,000
0118317Y4	5.750%	2017	Jun	Sinking Fund			2,000,000	0	0		2,000,000
0118317X6	5.800%	2017	Dec	Sinking Fund			385,000	0	0		385,000
0118317Y4	5.750%	2017	Dec	Sinking Fund			2,030,000	0	0		2,030,000
0118317Y4	5.750%	2018	Jun	Sinking Fund			2,055,000	0	0		2,055,000
0118317X6	5.800%	2018	Jun	Sinking Fund			390,000	0	0		390,000
0118317Y4	5.750%	2018	Dec	Sinking Fund			2,085,000	0	0		2,085,000
0118317X6	5.800%	2018	Dec	Term Maturity			400,000	0	0		400,000
0118317Y4	5.750%	2019	Jun	Term Maturity			2,515,000	0	0		2,515,000
0118317Z1	5.900%	2019	Dec	Sinking Fund			45,000	0	0		45,000
0118318A5	5.900%	2019	Dec	Sinking Fund			2,505,000	0	0		2,505,000
0118318A5	5.900%	2020	Jun	Sinking Fund			2,545,000	0	0		2,545,000
0118317Z1	5.900%	2020	Jun	Sinking Fund			45,000	0	0		45,000
0118317Z1	5.900%	2020	Dec	Sinking Fund			45,000	0	0		45,000
0118318A5	5.900%	2020	Dec	Sinking Fund			2,580,000	0	0		2,580,000
0118317Z1	5.900%	2021	Jun	Sinking Fund			50,000	0	0		50,000
0118318A5	5.900%	2021	Jun	Sinking Fund			2,615,000	0	0		2,615,000
0118317Z1	5.900%	2021	Dec	Sinking Fund			50,000	0	0		50,000
0118318A5	5.900%	2021	Dec	Sinking Fund			2,655,000	0	0		2,655,000
0118317Z1	5.900%	2022	Jun	Sinking Fund			50,000	0	0		50,000
0118318A5	5.900%	2022	Jun	Sinking Fund			2,690,000	0	0		2,690,000
0118317Z1	5.900%	2022	Dec	Sinking Fund			50,000	0	0		50,000
0118318A5	5.900%	2022	Dec	Sinking Fund			2,735,000	0	0		2,735,000
0118318A5	5.900%	2023	Jun	Sinking Fund			2,770,000	0	0		2,770,000
0118317Z1	5.900%	2023	Jun	Sinking Fund			50,000	0	0		50,000
0118317Z1	5.900%	2023	Dec	Sinking Fund			50,000	0	0		50,000
0118318A5	5.900%	2023	Dec	Sinking Fund			2,815,000	0	0		2,815,000
0118317Z1	5.900%	2024	Jun	Sinking Fund			50,000	0	0		50,000
0118318A5	5.900%	2024	Jun	Sinking Fund			2,855,000	0	0		2,855,000
0118317Z1	5.900%	2024	Dec	Sinking Fund			55,000	0	0		55,000
0118318A5	5.900%	2024	Dec	Sinking Fund			2,890,000	0	0		2,890,000
0118318A5	5.900%	2025	Jun	Sinking Fund			2,935,000	0	0		2,935,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate					S and P	Moodys	Fitch
GM99A	General Mortgage Revenue Bonds, 1999 Series A			Fund: 647	Bond Yield: 6.048%		Issue Amount \$302,700,000	Issue Date: 9/28/1999	AAA	Aaa	AAA
0118317Z1	5.900%	2025	Jun	Sinking Fund			55,000	0	0		55,000
0118318A5	5.900%	2025	Dec	Sinking Fund			2,980,000	0	0		2,980,000
0118317Z1	5.900%	2025	Dec	Sinking Fund			55,000	0	0		55,000
0118317Z1	5.900%	2026	Jun	Sinking Fund			55,000	0	0		55,000
0118318A5	5.900%	2026	Jun	Sinking Fund			3,020,000	0	0		3,020,000
0118317Z1	5.900%	2026	Dec	Sinking Fund			55,000	0	0		55,000
0118318A5	5.900%	2026	Dec	Sinking Fund			3,065,000	0	0		3,065,000
0118317Z1	5.900%	2027	Jun	Sinking Fund			55,000	0	0		55,000
0118318A5	5.900%	2027	Jun	Sinking Fund			3,115,000	0	0		3,115,000
0118317Z1	5.900%	2027	Dec	Sinking Fund			55,000	0	0		55,000
0118318A5	5.900%	2027	Dec	Sinking Fund			3,155,000	0	0		3,155,000
0118318A5	5.900%	2028	Jun	Sinking Fund			3,200,000	0	0		3,200,000
0118317Z1	5.900%	2028	Jun	Sinking Fund			60,000	0	0		60,000
0118318A5	5.900%	2028	Dec	Sinking Fund			3,250,000	0	0		3,250,000
0118317Z1	5.900%	2028	Dec	Term Maturity			60,000	0	0		60,000
0118318A5	5.900%	2029	Jun	Term Maturity			3,355,000	0	0		3,355,000
0118318B3	6.050%	2029	Dec	Sinking Fund			3,400,000	0	3,400,000		0
0118318B3	6.050%	2030	Jun	Sinking Fund			3,455,000	0	3,455,000		0
0118318B3	6.050%	2030	Dec	Sinking Fund			3,505,000	0	3,505,000		0
0118318B3	6.050%	2031	Jun	Sinking Fund			3,555,000	0	3,555,000		0
0118318B3	6.050%	2031	Dec	Sinking Fund			3,610,000	0	3,610,000		0
0118318B3	6.050%	2032	Jun	Sinking Fund			3,660,000	0	3,660,000		0
0118318B3	6.050%	2032	Dec	Sinking Fund			3,715,000	0	3,715,000		0
0118318B3	6.050%	2033	Jun	Sinking Fund			3,770,000	0	3,770,000		0
0118318B3	6.050%	2033	Dec	Sinking Fund			3,825,000	0	3,825,000		0
0118318B3	6.050%	2034	Jun	Sinking Fund			3,885,000	0	3,885,000		0
0118318B3	6.050%	2034	Dec	Sinking Fund			3,940,000	0	3,940,000		0
0118318B3	6.050%	2035	Jun	Term Maturity			3,995,000	0	3,995,000		0
0118318C1	6.050%	2035	Dec	Sinking Fund			4,060,000	0	90,000		3,970,000
0118318C1	6.050%	2036	Jun	Sinking Fund			4,115,000	0	90,000		4,025,000
0118318C1	6.050%	2036	Dec	Sinking Fund			4,180,000	0	95,000		4,085,000
0118318C1	6.050%	2037	Jun	Sinking Fund			4,240,000	0	95,000		4,145,000
0118318C1	6.050%	2037	Dec	Sinking Fund			4,300,000	0	95,000		4,205,000
0118318C1	6.050%	2038	Jun	Sinking Fund			4,365,000	0	95,000		4,270,000
0118318C1	6.050%	2038	Dec	Sinking Fund			4,430,000	0	100,000		4,330,000
0118318C1	6.050%	2039	Jun	Term Maturity			4,495,000	0	95,000		4,400,000
0118318D9	6.000%	2039	Dec	Sinking Fund			4,675,000	0	0		4,675,000
0118318D9	6.000%	2040	Jun	Sinking Fund			4,750,000	0	0		4,750,000
0118318D9	6.000%	2040	Dec	Sinking Fund			4,820,000	0	0		4,820,000
0118318D9	6.000%	2041	Jun	Sinking Fund			4,890,000	0	0		4,890,000
0118318D9	6.000%	2041	Dec	Sinking Fund			4,965,000	0	0		4,965,000
0118318D9	6.000%	2042	Jun	Sinking Fund			5,035,000	0	0		5,035,000
0118318D9	6.000%	2042	Dec	Sinking Fund			5,120,000	0	0		5,120,000
0118318D9	6.000%	2043	Jun	Sinking Fund			5,190,000	0	0		5,190,000
0118318D9	6.000%	2043	Dec	Sinking Fund			5,270,000	0	0		5,270,000
0118318D9	6.000%	2044	Jun	Sinking Fund			5,350,000	0	0		5,350,000
0118318D9	6.000%	2044	Dec	Sinking Fund			5,430,000	0	0		5,430,000
0118318D9	6.000%	2045	Jun	Sinking Fund			5,510,000	0	0		5,510,000
0118318D9	6.000%	2045	Dec	Sinking Fund			5,595,000	0	0		5,595,000
0118318D9	6.000%	2046	Jun	Sinking Fund			5,675,000	0	0		5,675,000
0118318D9	6.000%	2046	Dec	Sinking Fund			5,760,000	0	0		5,760,000
0118318D9	6.000%	2047	Jun	Sinking Fund			5,850,000	0	0		5,850,000
0118318D9	6.000%	2047	Dec	Sinking Fund			5,940,000	0	0		5,940,000
0118318D9	6.000%	2048	Jun	Sinking Fund			6,020,000	0	0		6,020,000
0118318D9	6.000%	2048	Dec	Sinking Fund			6,120,000	0	0		6,120,000
0118318D9	6.000%	2049	Jun	Term Maturity			6,205,000	0	0		6,205,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moody's</i> <i>Fitch</i>
GM99A	General Mortgage Revenue Bonds, 1999 Series A			Fund: 647	Bond Yield: 6.048%	Issue Amount	\$302,700,000	Issue Date: 9/28/1999	AAA	Aaa AAA
						GM99A Total	\$302,700,000	\$4,600,000	\$45,070,000	\$253,030,000
GM02A	General Mortgage Revenue Bonds, 2002 Series A			Fund: 649	Bond Yield: 4.798%	Issue Amount	\$150,000,000	Issue Date: 10/15/200	AAA	Aaa AAA
011832TG7	3.450%	2010	Jun	Serial Maturity			1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial Maturity			1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial Maturity			1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial Maturity			1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial Maturity			1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial Maturity			1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial Maturity			1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial Maturity			1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial Maturity			1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial Maturity			1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial Maturity			1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial Maturity			1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial Maturity			1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinking Fund			1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinking Fund			1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term Maturity			1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinking Fund			1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinking Fund			1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinking Fund			1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinking Fund			1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinking Fund			1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinking Fund			1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinking Fund			1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinking Fund			1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinking Fund			1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term Maturity			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinking Fund			2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term Maturity			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinking Fund			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinking Fund			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinking Fund			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinking Fund			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinking Fund			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinking Fund			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinking Fund			2,455,000	0	0	2,455,000
011832UB6	4.750%	2027	Dec	Sinking Fund			1,950,000	0	0	1,950,000
011832TX0	4.800%	2027	Dec	Serial Maturity			565,000	0	0	565,000
011832UB6	4.750%	2028	Jun	Sinking Fund			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinking Fund			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinking Fund			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term Maturity			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinking Fund			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinking Fund			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinking Fund			2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinking Fund			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinking Fund			3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinking Fund			2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial Maturity			840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinking Fund			3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term Maturity			3,250,000	0	0	3,250,000
011832TZ5	4.950%	2034	Jun	Sinking Fund			245,000	0	0	245,000
011832UD2	5.000%	2034	Jun	Sinking Fund			3,275,000	0	0	3,275,000
011832UD2	5.000%	2034	Dec	Sinking Fund			3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinking Fund			250,000	0	0	250,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate					S and P	Moody's	Fitch
GM02A	General Mortgage Revenue Bonds, 2002 Series A			Fund: 649	Bond Yield: 4.798%	Issue Amount	\$150,000,000	Issue Date: 10/15/200	AAA	Aaa	AAA
	011832UD2	5.000%	2035	Jun	Sinking Fund		3,430,000	0	0		3,430,000
	011832TZ5	4.950%	2035	Jun	Sinking Fund		260,000	0	0		260,000
	011832UD2	5.000%	2035	Dec	Sinking Fund		3,520,000	0	0		3,520,000
	011832TZ5	4.950%	2035	Dec	Sinking Fund		265,000	0	0		265,000
	011832UD2	5.000%	2036	Jun	Sinking Fund		3,605,000	0	0		3,605,000
	011832TZ5	4.950%	2036	Jun	Sinking Fund		275,000	0	0		275,000
	011832UD2	5.000%	2036	Dec	Sinking Fund		3,695,000	0	0		3,695,000
	011832TZ5	4.950%	2036	Dec	Sinking Fund		280,000	0	0		280,000
	011832TZ5	4.950%	2037	Jun	Sinking Fund		285,000	0	0		285,000
	011832UD2	5.000%	2037	Jun	Sinking Fund		3,790,000	0	0		3,790,000
	011832TZ5	4.950%	2037	Dec	Sinking Fund		290,000	0	0		290,000
	011832UD2	5.000%	2037	Dec	Sinking Fund		3,880,000	0	0		3,880,000
	011832UD2	5.000%	2038	Jun	Sinking Fund		3,975,000	0	0		3,975,000
	011832TZ5	4.950%	2038	Jun	Sinking Fund		300,000	0	0		300,000
	011832TZ5	4.950%	2038	Dec	Sinking Fund		310,000	0	0		310,000
	011832UD2	5.000%	2038	Dec	Sinking Fund		4,070,000	0	0		4,070,000
	011832TZ5	4.950%	2039	Jun	Sinking Fund		315,000	0	0		315,000
	011832UD2	5.000%	2039	Jun	Sinking Fund		4,170,000	0	0		4,170,000
	011832UD2	5.000%	2039	Dec	Term Maturity		4,275,000	0	0		4,275,000
	011832TZ5	4.950%	2039	Dec	Sinking Fund		320,000	0	0		320,000
	011832TZ5	4.950%	2040	Jun	Term Maturity		4,605,000	0	0		4,605,000
GM02A Total							\$150,000,000	\$0	\$0	\$150,000,000	
SBL99	State Building Lease Bonds, 1999			Fund: 555	Bond Yield: 5.550%	Issue Amount	\$40,000,000	Issue Date: 12/15/199	AAA	Aaa	AAA
	011832DR0	4.250%	2000	Apr	Serial Maturity		1,075,000	1,075,000	0		0
	011832DS8	4.250%	2000	Oct	Serial Maturity		750,000	750,000	0		0
	011832DT6	4.350%	2001	Apr	Serial Maturity		765,000	765,000	0		0
	011832DU3	4.350%	2001	Oct	Serial Maturity		780,000	780,000	0		0
	011832DV1	4.450%	2002	Apr	Serial Maturity		795,000	795,000	0		0
	011832DW9	4.450%	2002	Oct	Serial Maturity		815,000	815,000	0		0
	011832DX7	4.600%	2003	Apr	Serial Maturity		835,000	835,000	0		0
	011832DY5	4.600%	2003	Oct	Serial Maturity		855,000	855,000	0		0
	011832DZ2	4.750%	2004	Apr	Serial Maturity		870,000	0	0		870,000
	011832EA6	4.750%	2004	Oct	Serial Maturity		895,000	0	0		895,000
	011832EB4	4.850%	2005	Apr	Serial Maturity		915,000	0	0		915,000
	011832EC2	4.850%	2005	Oct	Serial Maturity		935,000	0	0		935,000
	011832ED0	4.875%	2006	Apr	Serial Maturity		960,000	0	0		960,000
	011832EE8	4.875%	2006	Oct	Serial Maturity		980,000	0	0		980,000
	011832EF5	5.000%	2007	Apr	Serial Maturity		1,005,000	0	0		1,005,000
	011832EG3	5.000%	2007	Oct	Serial Maturity		1,030,000	0	0		1,030,000
	011832EH1	5.100%	2008	Apr	Serial Maturity		1,055,000	0	0		1,055,000
	011832EJ7	5.100%	2008	Oct	Serial Maturity		1,085,000	0	0		1,085,000
	011832EK4	5.150%	2009	Apr	Serial Maturity		1,110,000	0	0		1,110,000
	011832EL2	5.150%	2009	Oct	Serial Maturity		1,140,000	0	0		1,140,000
	011832EM0	5.250%	2010	Apr	Serial Maturity		1,170,000	0	0		1,170,000
	011832EN8	5.250%	2010	Oct	Serial Maturity		1,200,000	0	0		1,200,000
	011832EP3	5.300%	2011	Apr	Serial Maturity		1,230,000	0	0		1,230,000
	011832EQ1	5.300%	2011	Oct	Serial Maturity		1,265,000	0	0		1,265,000
	011832ER9	5.400%	2012	Apr	Serial Maturity		1,300,000	0	0		1,300,000
	011832ES7	5.400%	2012	Oct	Serial Maturity		1,335,000	0	0		1,335,000
	011832GG1	5.800%	2013	Apr	Sinking Fund		1,370,000	0	0		1,370,000
	011832GG1	5.800%	2013	Oct	Sinking Fund		1,410,000	0	0		1,410,000
	011832GG1	5.800%	2014	Apr	Sinking Fund		1,450,000	0	0		1,450,000
	011832GG1	5.800%	2014	Oct	Sinking Fund		1,490,000	0	0		1,490,000
	011832GG1	5.800%	2015	Apr	Term Maturity		1,535,000	0	0		1,535,000
	011832ET5	5.750%	2015	Oct	Sinking Fund		1,580,000	0	0		1,580,000
	011832ET5	5.750%	2016	Apr	Sinking Fund		1,625,000	0	0		1,625,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moody's</i> <i>Fitch</i>
SBL99 State Building Lease Bonds, 1999				Fund: 555	Bond Yield: 5.550%	Issue Amount	\$40,000,000	Issue Date: 12/15/1999	AAA	Aaa AAA
011832ET5	5.750%	2016	Oct	Sinking Fund			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term Maturity			1,720,000	0	0	1,720,000
				SBL99 Total			\$40,000,000	\$6,670,000	\$0	\$33,330,000
SC99A State Capital Project Bonds, 1999 Series A				Fund: 690	Bond Yield: 3.880%	Issue Amount	\$92,365,000	Issue Date: 1/21/1999	AA-	Aa2 AA+
A2	0118316U3	4.500%	1999	Jun	Serial Maturity		5,655,000	5,655,000	0	0
A2	0118316V1	4.500%	1999	Dec	Serial Maturity		5,785,000	5,785,000	0	0
A1	0118316W9	3.400%	2000	Jun	Serial Maturity		6,020,000	6,020,000	0	0
A2	0118316X7	5.000%	2000	Dec	Serial Maturity		6,015,000	6,015,000	0	0
A1	0118316Y5	3.650%	2001	Jun	Serial Maturity		2,000,000	2,000,000	0	0
A2	0118317J7	5.000%	2001	Jun	Serial Maturity		4,165,000	4,165,000	0	0
A2	0118316Z2	5.000%	2001	Dec	Serial Maturity		6,305,000	6,305,000	0	0
A1	0118317A6	3.800%	2002	Jun	Serial Maturity		500,000	500,000	0	0
A2	0118317K4	5.000%	2002	Jun	Serial Maturity		5,965,000	5,965,000	0	0
A2	0118317B4	5.000%	2002	Dec	Serial Maturity		6,625,000	6,625,000	0	0
A2	0118317C2	5.000%	2003	Jun	Serial Maturity		6,790,000	6,790,000	0	0
A2	0118317D0	5.000%	2003	Dec	Serial Maturity		6,960,000	0	0	6,960,000
A1	0118317E8	4.000%	2004	Jun	Serial Maturity		2,000,000	0	0	2,000,000
A2	0118317L2	5.000%	2004	Jun	Serial Maturity		5,130,000	0	0	5,130,000
A2	0118317F5	5.000%	2004	Dec	Serial Maturity		7,300,000	0	0	7,300,000
A1	0118317G3	4.050%	2005	Jun	Serial Maturity		1,000,000	0	0	1,000,000
A2	0118317M0	5.000%	2005	Jun	Serial Maturity		6,485,000	0	0	6,485,000
A2	0118317H1	5.000%	2005	Dec	Serial Maturity		7,665,000	0	0	7,665,000
				SC99A Total			\$92,365,000	\$55,825,000	\$0	\$36,540,000
SC99B State Capital Project Bonds, 1999 Series B				Fund: 691	Bond Yield: 4.689%	Issue Amount	\$103,980,000	Issue Date: 12/14/1999	AAA	Aaa AAA
B1	011832CW0	4.000%	2000	Dec	Serial Maturity		6,645,000	6,645,000	0	0
B1	011832CX8	4.300%	2001	Jun	Serial Maturity		7,110,000	7,110,000	0	0
B1	011832CY6	4.350%	2001	Dec	Serial Maturity		8,870,000	8,870,000	0	0
B1	011832CZ3	4.450%	2002	Jun	Serial Maturity		1,800,000	1,800,000	0	0
B2	011832DH2	5.250%	2002	Jun	Serial Maturity		7,190,000	7,190,000	0	0
B2	011832DJ8	5.000%	2002	Dec	Serial Maturity		9,215,000	9,215,000	0	0
B1	011832DB5	4.600%	2003	Jun	Serial Maturity		2,225,000	2,225,000	0	0
B2	011832DK5	5.250%	2003	Jun	Serial Maturity		7,295,000	7,295,000	0	0
B1	011832DC3	4.600%	2003	Dec	Serial Maturity		1,500,000	0	0	1,500,000
B2	011832DL3	5.125%	2003	Dec	Serial Maturity		8,285,000	0	0	8,285,000
B1	011832DD1	4.700%	2004	Jun	Serial Maturity		2,685,000	0	0	2,685,000
B2	011832DM1	5.500%	2004	Jun	Serial Maturity		7,245,000	0	0	7,245,000
B1	011832DE9	4.700%	2004	Dec	Serial Maturity		1,075,000	0	0	1,075,000
B2	011832DN9	5.250%	2004	Dec	Serial Maturity		9,195,000	0	0	9,195,000
B1	011832DF6	4.800%	2005	Jun	Serial Maturity		1,300,000	0	0	1,300,000
B2	011832DP4	5.500%	2005	Jun	Serial Maturity		9,160,000	0	0	9,160,000
B1	011832DG4	4.800%	2005	Dec	Serial Maturity		3,520,000	0	0	3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial Maturity		9,665,000	0	0	9,665,000
				SC99B Total			\$103,980,000	\$50,350,000	\$0	\$53,630,000
SC01A State Capital Project Bonds, 2001 Series A				Fund: 692	Bond Yield: 3.980%	Issue Amount	\$74,535,000	Issue Date: 2/8/2001	AA-	Aa2 AA+
A1	011832MB5	4.000%	2001	Dec	Serial Maturity		290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial Maturity		1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial Maturity		4,290,000	4,290,000	0	0
A1	011832ME9	4.750%	2003	Jun	Serial Maturity		1,310,000	1,310,000	0	0
A2	011832MP4	3.800%	2003	Jun	Serial Maturity		3,020,000	3,020,000	0	0
A1	011832MF6	4.750%	2003	Dec	Serial Maturity		4,500,000	0	0	4,500,000
A1	011832MG4	5.000%	2004	Jun	Serial Maturity		2,055,000	0	0	2,055,000
A2	011832MQ2	3.850%	2004	Jun	Serial Maturity		2,430,000	0	0	2,430,000
A1	011832MH2	5.000%	2004	Dec	Serial Maturity		5,000,000	0	0	5,000,000
A1	011832MJ8	5.250%	2005	Jun	Serial Maturity		3,050,000	0	0	3,050,000
A2	011832MR0	3.900%	2005	Jun	Serial Maturity		1,385,000	0	0	1,385,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate					S and P	Moodys	Fitch
SC01A	State Capital Project Bonds, 2001 Series A			Fund: 692	Bond Yield: 3.980%		Issue Amount \$74,535,000	Issue Date: 2/8/2001	AA-	Aa2	AA+
A1	011832MK5	5.000%	2005	Dec	Serial Maturity		13,240,000	0	0		13,240,000
A1	011832ML3	5.000%	2006	Jun	Serial Maturity		13,450,000	0	0		13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial Maturity		5,000,000	0	0		5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial Maturity		2,585,000	0	0		2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial Maturity		7,915,000	0	0		7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial Maturity		4,000,000	0	0		4,000,000
SC01A Total							\$74,535,000	\$9,925,000	\$0		\$64,610,000
SC02A	State Capital Project Bonds, 2002 Series A			Fund: 693	Bond Yield:		Issue Amount \$32,905,000	Issue Date: 12/5/2002	AAA	Aaa	AAA
	011832UK6	3.000%	2003	Jul	Serial Maturity		3,040,000	3,040,000	0		0
	011832UL4	3.000%	2004	Jul	Serial Maturity		1,195,000	0	0		1,195,000
	011832UM2	4.000%	2004	Jul	Serial Maturity		2,015,000	0	0		2,015,000
	011832UP5	4.000%	2005	Jul	Serial Maturity		2,635,000	0	0		2,635,000
	011832UN0	3.000%	2005	Jul	Serial Maturity		700,000	0	0		700,000
	011832UR1	5.000%	2006	Jul	Serial Maturity		2,365,000	0	0		2,365,000
	011832UQ3	3.000%	2006	Jul	Serial Maturity		1,100,000	0	0		1,100,000
	011832UT7	4.000%	2007	Jul	Serial Maturity		3,115,000	0	0		3,115,000
	011832US9	3.000%	2007	Jul	Serial Maturity		500,000	0	0		500,000
	011832UV2	5.000%	2008	Jul	Serial Maturity		3,155,000	0	0		3,155,000
	011832UU4	3.000%	2008	Jul	Serial Maturity		610,000	0	0		610,000
	011832UX8	5.000%	2009	Jul	Serial Maturity		3,770,000	0	0		3,770,000
	011832UW0	3.125%	2009	Jul	Serial Maturity		180,000	0	0		180,000
	011832UY6	3.400%	2010	Jul	Serial Maturity		140,000	0	0		140,000
	011832UZ3	5.000%	2010	Jul	Serial Maturity		4,005,000	0	0		4,005,000
	011832VA7	3.500%	2011	Jul	Serial Maturity		385,000	0	0		385,000
	011832VB5	5.000%	2011	Jul	Serial Maturity		3,995,000	0	0		3,995,000
SC02A Total							\$32,905,000	\$3,040,000	\$0		\$29,865,000
SC02B	State Capital Project Bonds, 2002 Series B			Fund: 693	Bond Yield:		Issue Amount \$14,555,000	Issue Date: 12/5/2002	AAA	Aaa	AAA
	011832UH3		2023	Jan	Sinking Fund	Variable	3,530,000	0	0		3,530,000
	011832UH3		2023	Jul	Sinking Fund	Variable	3,600,000	0	0		3,600,000
	011832UH3		2024	Jan	Sinking Fund	Variable	3,675,000	0	0		3,675,000
	011832UH3		2024	Jul	Term Maturity	Variable	3,750,000	0	0		3,750,000
SC02B Total							\$14,555,000	\$0	\$0		\$14,555,000
SC02C	State Capital Project Bonds, 2002 Series C			Fund: 693	Bond Yield:		Issue Amount \$60,250,000	Issue Date: 12/5/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
	011832UJ9		2012	Jul	Sinking Fund	Variable	2,295,000	0	0		2,295,000
	011832UJ9		2013	Jan	Sinking Fund	Variable	2,345,000	0	0		2,345,000
	011832UJ9		2013	Jul	Sinking Fund	Variable	2,400,000	0	0		2,400,000
	011832UJ9		2014	Jan	Sinking Fund	Variable	2,450,000	0	0		2,450,000
	011832UJ9		2014	Jul	Sinking Fund	Variable	2,505,000	0	0		2,505,000
	011832UJ9		2015	Jan	Sinking Fund	Variable	2,555,000	0	0		2,555,000
	011832UJ9		2015	Jul	Sinking Fund	Variable	2,610,000	0	0		2,610,000
	011832UJ9		2016	Jan	Sinking Fund	Variable	2,670,000	0	0		2,670,000
	011832UJ9		2016	Jul	Sinking Fund	Variable	2,725,000	0	0		2,725,000
	011832UJ9		2017	Jan	Sinking Fund	Variable	2,785,000	0	0		2,785,000
	011832UJ9		2017	Jul	Sinking Fund	Variable	2,845,000	0	0		2,845,000
	011832UJ9		2018	Jan	Sinking Fund	Variable	2,905,000	0	0		2,905,000
	011832UJ9		2018	Jul	Sinking Fund	Variable	2,970,000	0	0		2,970,000
	011832UJ9		2019	Jan	Sinking Fund	Variable	3,035,000	0	0		3,035,000
	011832UJ9		2019	Jul	Sinking Fund	Variable	3,100,000	0	0		3,100,000
	011832UJ9		2020	Jan	Sinking Fund	Variable	3,165,000	0	0		3,165,000
	011832UJ9		2020	Jul	Sinking Fund	Variable	3,235,000	0	0		3,235,000
	011832UJ9		2021	Jan	Sinking Fund	Variable	3,305,000	0	0		3,305,000
	011832UJ9		2021	Jul	Sinking Fund	Variable	3,375,000	0	0		3,375,000
	011832UJ9		2022	Jan	Sinking Fund	Variable	3,450,000	0	0		3,450,000
	011832UJ9		2022	Jul	Term Maturity	Variable	3,525,000	0	0		3,525,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate					S and P	Moody's	Fitch
SC02C	State Capital Project Bonds, 2002 Series C			Fund: 693	Bond Yield:		Issue Amount \$60,250,000	Issue Date: 12/5/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
					SC02C Total		\$60,250,000	\$0	\$0	\$60,250,000	
CHINA	Mortgage Revenue Refunding Bonds - Chinook Apts (A)			Fund: 892	Bond Yield: 6.404%		Issue Amount \$2,300,000	Issue Date: 8/6/1996	AAA	Aaa	AAA
	011831A20	5.600%	1997	Jan	Sinking Fund		30,000	30,000	0		0
	011831A20	5.600%	1998	Jan	Sinking Fund		35,000	35,000	0		0
	011831A20	5.600%	1999	Jan	Sinking Fund		40,000	40,000	0		0
	011831A20	5.600%	2000	Jan	Sinking Fund		40,000	40,000	0		0
	011831A20	5.600%	2001	Jan	Sinking Fund		45,000	45,000	0		0
	011831A20	5.600%	2002	Jan	Sinking Fund		45,000	45,000	0		0
	011831A20	5.600%	2003	Jan	Sinking Fund		45,000	45,000	0		0
	011831A20	5.600%	2004	Jan	Sinking Fund		50,000	0	0		50,000
	011831A20	5.600%	2005	Jan	Sinking Fund		55,000	0	0		55,000
	011831A20	5.600%	2006	Jan	Sinking Fund		55,000	0	0		55,000
	011831A38	6.350%	2007	Jan	Sinking Fund		60,000	0	0		60,000
	011831A38	6.350%	2008	Jan	Sinking Fund		60,000	0	0		60,000
	011831A38	6.350%	2009	Jan	Sinking Fund		65,000	0	0		65,000
	011831A38	6.350%	2010	Jan	Sinking Fund		70,000	0	0		70,000
	011831A38	6.350%	2011	Jan	Sinking Fund		75,000	0	0		75,000
	011831A38	6.350%	2012	Jan	Sinking Fund		80,000	0	0		80,000
	011831A38	6.350%	2013	Jan	Sinking Fund		85,000	0	0		85,000
	011831A38	6.350%	2014	Jan	Sinking Fund		90,000	0	0		90,000
	011831A38	6.350%	2015	Jan	Sinking Fund		95,000	0	0		95,000
	011831A38	6.350%	2016	Jan	Sinking Fund		100,000	0	0		100,000
	011831A46	6.550%	2017	Jan	Sinking Fund		110,000	0	0		110,000
	011831A46	6.550%	2018	Jan	Sinking Fund		115,000	0	0		115,000
	011831A46	6.550%	2019	Jan	Sinking Fund		120,000	0	0		120,000
	011831A46	6.550%	2020	Jan	Sinking Fund		130,000	0	0		130,000
	011831A46	6.550%	2021	Jan	Sinking Fund		140,000	0	0		140,000
	011831A46	6.550%	2022	Jan	Sinking Fund		145,000	0	0		145,000
	011831A46	6.550%	2023	Jan	Sinking Fund		155,000	0	0		155,000
	011831A46	6.550%	2024	Jan	Term Maturity		165,000	0	0		165,000
					CHINA Total		\$2,300,000	\$280,000	\$0	\$2,020,000	
COHOB	Mortgage Revenue Refunding Bonds - Coho Park (B)			Fund: 892	Bond Yield: 6.423%		Issue Amount \$2,300,000	Issue Date: 8/6/1996	AAA	Aaa	AAA
	011831A53	5.600%	1997	Jan	Sinking Fund		5,000	5,000	0		0
	011831A53	5.600%	1998	Jan	Sinking Fund		5,000	5,000	0		0
	011831A53	5.600%	1999	Jan	Sinking Fund		10,000	10,000	0		0
	011831A53	5.600%	2000	Jan	Sinking Fund		10,000	10,000	0		0
	011831A53	5.600%	2001	Jan	Sinking Fund		10,000	10,000	0		0
	011831A53	5.600%	2002	Jan	Sinking Fund		15,000	15,000	0		0
	011831A53	5.600%	2003	Jan	Sinking Fund		20,000	20,000	0		0
	011831A53	5.600%	2004	Jan	Sinking Fund		20,000	0	0		20,000
	011831A53	5.600%	2005	Jan	Sinking Fund		65,000	0	0		65,000
	011831A53	5.600%	2006	Jan	Sinking Fund		70,000	0	0		70,000
	011831A61	6.350%	2007	Jan	Sinking Fund		70,000	0	0		70,000
	011831A61	6.350%	2008	Jan	Sinking Fund		75,000	0	0		75,000
	011831A61	6.350%	2009	Jan	Sinking Fund		80,000	0	0		80,000
	011831A61	6.350%	2010	Jan	Sinking Fund		85,000	0	0		85,000
	011831A61	6.350%	2011	Jan	Sinking Fund		90,000	0	0		90,000
	011831A61	6.350%	2012	Jan	Sinking Fund		95,000	0	0		95,000
	011831A61	6.350%	2013	Jan	Sinking Fund		105,000	0	0		105,000
	011831A61	6.350%	2014	Jan	Sinking Fund		110,000	0	0		110,000
	011831A61	6.350%	2015	Jan	Sinking Fund		115,000	0	0		115,000
	011831A61	6.350%	2016	Jan	Sinking Fund		125,000	0	0		125,000
	011831A79	6.550%	2017	Jan	Sinking Fund		130,000	0	0		130,000
	011831A79	6.550%	2018	Jan	Sinking Fund		140,000	0	0		140,000
	011831A79	6.550%	2019	Jan	Sinking Fund		150,000	0	0		150,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate					S and P	Moody's	Fitch
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: 892	Bond Yield: 6.423%	Issue Amount	\$2,300,000	Issue Date: 8/6/1996	AAA	Aaa	AAA
011831A79	6.550%	2020	Jan	Sinking Fund			160,000	0	0		160,000
011831A79	6.550%	2021	Jan	Sinking Fund			170,000	0	0		170,000
011831A79	6.550%	2022	Jan	Sinking Fund			180,000	0	0		180,000
011831A79	6.550%	2023	Jan	Term Maturity			190,000	0	0		190,000
COHOB Total							\$2,300,000	\$75,000	\$0	\$2,225,000	
Other Bonds (TE) Total							\$2,192,785,874	\$211,895,000	\$441,525,000	\$1,539,365,874	
Tax-Exempt Total							\$4,297,871,227	\$281,210,000	\$1,170,440,000	\$2,846,221,227	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				Taxable Corporate					S and P	Moody's	Fitch
E001D Mortgage Revenue Bonds, 2000 Series D				Fund: 484	Bond Yield: 5.929%	Issue Amount	\$25,740,000	Issue Date: 11/14/200	AAA	Aaa	AAA
011832LK6	7.000%	2003	Dec	Serial Maturity			1,000,000	0	1,000,000		0
011832LL4	7.070%	2004	Dec	Serial Maturity			1,000,000	0	1,000,000		0
011832LM2	7.170%	2005	Dec	Serial Maturity			1,000,000	0	1,000,000		0
011832LV2	7.250%	2006	Dec	Serial Maturity			1,000,000	0	1,000,000		0
011832LW0	7.300%	2007	Dec	Serial Maturity			1,000,000	0	1,000,000		0
011832LT7	7.320%	2008	Jun	Sinking Fund			490,000	0	110,000		380,000
011832LT7	7.320%	2008	Dec	Sinking Fund			515,000	0	120,000		395,000
011832LT7	7.320%	2009	Jun	Sinking Fund			535,000	0	120,000		415,000
011832LT7	7.320%	2009	Dec	Sinking Fund			550,000	0	125,000		425,000
011832LT7	7.320%	2010	Jun	Sinking Fund			565,000	0	130,000		435,000
011832LT7	7.320%	2010	Dec	Sinking Fund			585,000	0	135,000		450,000
011832LT7	7.320%	2011	Jun	Sinking Fund			615,000	0	140,000		475,000
011832LT7	7.320%	2011	Dec	Sinking Fund			635,000	0	145,000		490,000
011832LT7	7.320%	2012	Jun	Sinking Fund			660,000	0	150,000		510,000
011832LT7	7.320%	2012	Dec	Sinking Fund			660,000	0	150,000		510,000
011832LT7	7.320%	2013	Jun	Sinking Fund			685,000	0	155,000		530,000
011832LT7	7.320%	2013	Dec	Sinking Fund			710,000	0	165,000		545,000
011832LT7	7.320%	2014	Jun	Sinking Fund			735,000	0	170,000		565,000
011832LT7	7.320%	2014	Dec	Sinking Fund			770,000	0	170,000		600,000
011832LT7	7.320%	2015	Jun	Sinking Fund			790,000	0	185,000		605,000
011832LT7	7.320%	2015	Dec	Sinking Fund			840,000	0	190,000		650,000
011832LT7	7.320%	2016	Jun	Sinking Fund			890,000	0	200,000		690,000
011832LT7	7.320%	2016	Dec	Sinking Fund			920,000	0	210,000		710,000
011832LT7	7.320%	2017	Jun	Sinking Fund			960,000	0	220,000		740,000
011832LT7	7.320%	2017	Dec	Sinking Fund			995,000	0	225,000		770,000
011832LT7	7.320%	2018	Jun	Sinking Fund			1,020,000	0	235,000		785,000
011832LT7	7.320%	2018	Dec	Sinking Fund			1,060,000	0	240,000		820,000
011832LT7	7.320%	2019	Jun	Sinking Fund			1,075,000	0	245,000		830,000
011832LT7	7.320%	2019	Dec	Sinking Fund			1,120,000	0	255,000		865,000
011832LT7	7.320%	2020	Jun	Sinking Fund			1,160,000	0	265,000		895,000
011832LT7	7.320%	2020	Dec	Term Maturity			1,200,000	0	275,000		925,000
E001D Total							\$25,740,000	\$0	\$9,730,000	\$16,010,000	
E021B Home Mortgage Revenue Bonds, 2002 Series B				Fund: 486	Bond Yield: 4.553%	Issue Amount	\$30,000,000	Issue Date: 5/16/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
011832PY2		2036	Dec	Stated Maturity	Variable		30,000,000	0	5,745,000		24,255,000
E021B Total							\$30,000,000	\$0	\$5,745,000	\$24,255,000	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total							\$55,740,000	\$0	\$15,475,000	\$40,265,000	
Multifamily Housing Development Bonds (T)				Taxable Corporate					S and P	Moody's	Fitch
HD93D Housing Development Bonds, 1993 Series D				Fund: 260	Bond Yield: 7.038%	Issue Amount	\$4,675,000	Issue Date: 9/23/1993	AA-	Aa2	N/A
011831MM3	3.600%	1994	Dec	Serial Maturity			55,000	55,000	0		0
011831MS0	4.100%	1995	Dec	Serial Maturity			55,000	55,000	0		0
011831MX9	4.550%	1996	Dec	Serial Maturity			60,000	60,000	0		0
011831NC4	5.050%	1997	Dec	Serial Maturity			60,000	60,000	0		0
011831NH3	5.300%	1998	Dec	Serial Maturity			65,000	65,000	0		0

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (T)				Taxable	Corporate				S and P	Moodys	Fitch
HD93D	Housing Development Bonds, 1993 Series D			Fund: 260	Bond Yield: 7.038%	Issue Amount	\$4,675,000	Issue Date: 9/23/1993	AA-	Aa2	N/A
	011831NN0	5.600%	1999	Dec	Serial Maturity		70,000	70,000	0		0
	011831NT7	5.700%	2000	Dec	Serial Maturity		75,000	75,000	0		0
	011831NY6	5.850%	2001	Dec	Serial Maturity		80,000	80,000	0		0
	011831PD0	5.950%	2002	Dec	Serial Maturity		85,000	85,000	0		0
	011831PJ7	6.050%	2003	Dec	Serial Maturity		90,000	0	0		90,000
	011831PP3	6.850%	2004	Dec	Sinking Fund		95,000	0	0		95,000
	011831PP3	6.850%	2005	Dec	Sinking Fund		100,000	0	0		100,000
	011831PP3	6.850%	2006	Dec	Sinking Fund		110,000	0	0		110,000
	011831PP3	6.850%	2007	Dec	Sinking Fund		115,000	0	0		115,000
	011831PP3	6.850%	2008	Dec	Sinking Fund		125,000	0	0		125,000
	011831PP3	6.850%	2009	Dec	Sinking Fund		135,000	0	0		135,000
	011831PP3	6.850%	2010	Dec	Sinking Fund		145,000	0	0		145,000
	011831PP3	6.850%	2011	Dec	Sinking Fund		155,000	0	0		155,000
	011831PP3	6.850%	2012	Dec	Sinking Fund		165,000	0	0		165,000
	011831PP3	6.850%	2013	Dec	Term Maturity		175,000	0	0		175,000
	011831PU2	7.100%	2014	Dec	Sinking Fund		190,000	0	0		190,000
	011831PU2	7.100%	2015	Dec	Sinking Fund		200,000	0	0		200,000
	011831PU2	7.100%	2016	Dec	Sinking Fund		220,000	0	0		220,000
	011831PU2	7.100%	2017	Dec	Sinking Fund		235,000	0	0		235,000
	011831PU2	7.100%	2018	Dec	Sinking Fund		250,000	0	0		250,000
	011831PU2	7.100%	2019	Dec	Sinking Fund		270,000	0	0		270,000
	011831PU2	7.100%	2020	Dec	Sinking Fund		290,000	0	0		290,000
	011831PU2	7.100%	2021	Dec	Sinking Fund		310,000	0	0		310,000
	011831PU2	7.100%	2022	Dec	Sinking Fund		335,000	0	0		335,000
	011831PU2	7.100%	2023	Dec	Term Maturity		360,000	0	0		360,000
HD93D Total							\$4,675,000	\$605,000	\$0	\$4,070,000	
HD93E	Housing Development Bonds, 1993 Series E			Fund: 260	Bond Yield: 6.954%	Issue Amount	\$12,255,000	Issue Date: 9/23/1993	AA-	Aa2	N/A
	011831MN1	3.600%	1994	Dec	Serial Maturity		290,000	290,000	0		0
	011831MT8	4.100%	1995	Dec	Serial Maturity		300,000	300,000	0		0
	011831MY7	4.550%	1996	Dec	Serial Maturity		310,000	310,000	0		0
	011831ND2	5.050%	1997	Dec	Serial Maturity		325,000	325,000	0		0
	011831NJ9	5.300%	1998	Dec	Serial Maturity		345,000	345,000	0		0
	011831NP5	5.600%	1999	Dec	Serial Maturity		365,000	365,000	0		0
	011831NU4	5.700%	2000	Dec	Serial Maturity		390,000	390,000	0		0
	011831NZ3	5.850%	2001	Dec	Serial Maturity		185,000	185,000	0		0
	011831PE8	5.950%	2002	Dec	Serial Maturity		195,000	195,000	0		0
	011831PK4	6.050%	2003	Dec	Serial Maturity		210,000	0	0		210,000
	011831PW8	6.600%	2004	Dec	Sinking Fund		220,000	0	0		220,000
	011831PW8	6.600%	2005	Dec	Sinking Fund		235,000	0	0		235,000
	011831PW8	6.600%	2006	Dec	Sinking Fund		255,000	0	0		255,000
	011831PW8	6.600%	2007	Dec	Sinking Fund		270,000	0	0		270,000
	011831PW8	6.600%	2008	Dec	Term Maturity		290,000	0	0		290,000
	011831PQ1	6.850%	2009	Dec	Sinking Fund		315,000	0	0		315,000
	011831PQ1	6.850%	2010	Dec	Sinking Fund		335,000	0	0		335,000
	011831PQ1	6.850%	2011	Dec	Sinking Fund		360,000	0	0		360,000
	011831PQ1	6.850%	2012	Dec	Sinking Fund		385,000	0	0		385,000
	011831PQ1	6.850%	2013	Dec	Term Maturity		415,000	0	0		415,000
	011831PV0	7.100%	2014	Dec	Sinking Fund		440,000	0	0		440,000
	011831PV0	7.100%	2015	Dec	Sinking Fund		475,000	0	0		475,000
	011831PV0	7.100%	2016	Dec	Sinking Fund		510,000	0	0		510,000
	011831PV0	7.100%	2017	Dec	Sinking Fund		550,000	0	0		550,000
	011831PV0	7.100%	2018	Dec	Sinking Fund		590,000	0	0		590,000
	011831PV0	7.100%	2019	Dec	Sinking Fund		635,000	0	0		635,000
	011831PV0	7.100%	2020	Dec	Sinking Fund		685,000	0	0		685,000
	011831PV0	7.100%	2021	Dec	Sinking Fund		735,000	0	0		735,000
	011831PV0	7.100%	2022	Dec	Sinking Fund		790,000	0	0		790,000

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (T)				Taxable	Corporate				S and P	Moody's	Fitch
HD93E	Housing Development Bonds, 1993 Series E			Fund: 260	Bond Yield: 6.954%	Issue Amount	\$12,255,000	Issue Date: 9/23/1993	AA-	Aa2	N/A
011831PV0	7.100%	2023	Dec	Term Maturity			850,000	0	0		850,000
				HD93E Total			\$12,255,000	\$2,705,000	\$0		\$9,550,000
HD97C	Housing Development Bonds, 1997 Series C			Fund: 260	Bond Yield: 7.610%	Issue Amount	\$23,895,000	Issue Date: 10/23/199	AA-	Aa2	AA+
011831L36	6.800%	1998	Dec	Sinking Fund			205,000	205,000	0		0
011831L36	6.800%	1999	Dec	Sinking Fund			220,000	220,000	0		0
011831L36	6.800%	2000	Dec	Sinking Fund			235,000	235,000	0		0
011831L36	6.800%	2001	Dec	Sinking Fund			255,000	255,000	0		0
011831L36	6.800%	2002	Dec	Sinking Fund			270,000	270,000	0		0
011831L36	6.800%	2003	Dec	Sinking Fund			290,000	0	0		290,000
011831L36	6.800%	2004	Dec	Sinking Fund			310,000	0	0		310,000
011831L36	6.800%	2005	Dec	Sinking Fund			330,000	0	0		330,000
011831L36	6.800%	2006	Dec	Sinking Fund			355,000	0	0		355,000
011831L36	6.800%	2007	Dec	Term Maturity			380,000	0	0		380,000
011831L44	7.350%	2008	Dec	Sinking Fund			405,000	0	0		405,000
011831L44	7.350%	2009	Dec	Sinking Fund			435,000	0	0		435,000
011831L44	7.350%	2010	Dec	Sinking Fund			465,000	0	0		465,000
011831L44	7.350%	2011	Dec	Sinking Fund			500,000	0	0		500,000
011831L44	7.350%	2012	Dec	Sinking Fund			540,000	0	0		540,000
011831L44	7.350%	2013	Dec	Sinking Fund			580,000	0	0		580,000
011831L44	7.350%	2014	Dec	Sinking Fund			625,000	0	0		625,000
011831L44	7.350%	2015	Dec	Sinking Fund			670,000	0	0		670,000
011831L44	7.350%	2016	Dec	Sinking Fund			720,000	0	0		720,000
011831L44	7.350%	2017	Dec	Term Maturity			770,000	0	0		770,000
011831L51	7.550%	2018	Dec	Sinking Fund			830,000	0	0		830,000
011831L51	7.550%	2019	Dec	Sinking Fund			890,000	0	0		890,000
011831L51	7.550%	2020	Dec	Sinking Fund			960,000	0	0		960,000
011831L51	7.550%	2021	Dec	Sinking Fund			1,030,000	0	0		1,030,000
011831L51	7.550%	2022	Dec	Sinking Fund			1,110,000	0	0		1,110,000
011831L51	7.550%	2023	Dec	Sinking Fund			1,195,000	0	0		1,195,000
011831L51	7.550%	2024	Dec	Sinking Fund			1,285,000	0	0		1,285,000
011831L51	7.550%	2025	Dec	Sinking Fund			1,380,000	0	0		1,380,000
011831L51	7.550%	2026	Dec	Sinking Fund			1,485,000	0	0		1,485,000
011831L51	7.550%	2027	Dec	Sinking Fund			1,600,000	0	0		1,600,000
011831L51	7.550%	2028	Dec	Sinking Fund			1,720,000	0	0		1,720,000
011831L51	7.550%	2029	Dec	Term Maturity			1,850,000	0	0		1,850,000
				HD97C Total			\$23,895,000	\$1,185,000	\$0		\$22,710,000
Multifamily Housing Development Bonds (T) Total							\$40,825,000	\$4,495,000	\$0		\$36,330,000
Other Bonds (T)				Taxable	Corporate				S and P	Moody's	Fitch
GP01C	Governmental Purpose Bonds, 2001 Series C			Fund: 648	Bond Yield:	Issue Amount	\$100,000,000	Issue Date: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832M22		2001	Dec	Sinking Fund	Variable		110,000	110,000	0		0
011832M22		2002	Jun	Sinking Fund	Variable		245,000	245,000	0		0
011832M22		2002	Dec	Sinking Fund	Variable		215,000	215,000	0		0
011832M22		2003	Jun	Sinking Fund	Variable		530,000	530,000	0		0
011832M22		2003	Dec	Sinking Fund	Variable		550,000	0	0		550,000
011832M22		2004	Jun	Sinking Fund	Variable		570,000	0	0		570,000
011832M22		2004	Dec	Sinking Fund	Variable		590,000	0	0		590,000
011832M22		2005	Jun	Sinking Fund	Variable		610,000	0	0		610,000
011832M22		2005	Dec	Sinking Fund	Variable		630,000	0	0		630,000
011832M22		2006	Jun	Sinking Fund	Variable		655,000	0	0		655,000
011832M22		2006	Dec	Sinking Fund	Variable		680,000	0	0		680,000
011832M22		2007	Jun	Sinking Fund	Variable		700,000	0	0		700,000
011832M22		2007	Dec	Sinking Fund	Variable		730,000	0	0		730,000
011832M22		2008	Jun	Sinking Fund	Variable		750,000	0	0		750,000
011832M22		2008	Dec	Sinking Fund	Variable		780,000	0	0		780,000

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (T)				Taxable	Corporate				<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
GP01C	Governmental Purpose Bonds, 2001 Series C			Fund: 648	Bond Yield:	Issue Amount	\$100,000,000	Issue Date: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
	011832M22	2009	Jun	Sinking Fund	Variable		810,000	0	0		810,000
	011832M22	2009	Dec	Sinking Fund	Variable		835,000	0	0		835,000
	011832M22	2010	Jun	Sinking Fund	Variable		865,000	0	0		865,000
	011832M22	2010	Dec	Sinking Fund	Variable		895,000	0	0		895,000
	011832M22	2011	Jun	Sinking Fund	Variable		925,000	0	0		925,000
	011832M22	2011	Dec	Sinking Fund	Variable		960,000	0	0		960,000
	011832M22	2012	Jun	Sinking Fund	Variable		995,000	0	0		995,000
	011832M22	2012	Dec	Sinking Fund	Variable		1,030,000	0	0		1,030,000
	011832M22	2013	Jun	Sinking Fund	Variable		1,065,000	0	0		1,065,000
	011832M22	2013	Dec	Sinking Fund	Variable		1,105,000	0	0		1,105,000
	011832M22	2014	Jun	Sinking Fund	Variable		1,140,000	0	0		1,140,000
	011832M22	2014	Dec	Sinking Fund	Variable		1,185,000	0	0		1,185,000
	011832M22	2015	Jun	Sinking Fund	Variable		1,225,000	0	0		1,225,000
	011832M22	2015	Dec	Sinking Fund	Variable		1,270,000	0	0		1,270,000
	011832M22	2016	Jun	Sinking Fund	Variable		1,315,000	0	0		1,315,000
	011832M22	2016	Dec	Sinking Fund	Variable		1,340,000	0	0		1,340,000
	011832M22	2017	Jun	Sinking Fund	Variable		1,355,000	0	0		1,355,000
	011832M22	2017	Dec	Sinking Fund	Variable		1,405,000	0	0		1,405,000
	011832M22	2018	Jun	Sinking Fund	Variable		1,450,000	0	0		1,450,000
	011832M22	2018	Dec	Sinking Fund	Variable		1,505,000	0	0		1,505,000
	011832M22	2019	Jun	Sinking Fund	Variable		1,560,000	0	0		1,560,000
	011832M22	2019	Dec	Sinking Fund	Variable		1,615,000	0	0		1,615,000
	011832M22	2020	Jun	Sinking Fund	Variable		1,670,000	0	0		1,670,000
	011832M22	2020	Dec	Sinking Fund	Variable		1,735,000	0	0		1,735,000
	011832M22	2021	Jun	Sinking Fund	Variable		1,790,000	0	0		1,790,000
	011832M22	2021	Dec	Sinking Fund	Variable		1,860,000	0	0		1,860,000
	011832M22	2022	Jun	Sinking Fund	Variable		1,925,000	0	0		1,925,000
	011832M22	2022	Dec	Sinking Fund	Variable		1,990,000	0	0		1,990,000
	011832M22	2023	Jun	Sinking Fund	Variable		2,065,000	0	0		2,065,000
	011832M22	2023	Dec	Sinking Fund	Variable		2,135,000	0	0		2,135,000
	011832M22	2024	Jun	Sinking Fund	Variable		2,215,000	0	0		2,215,000
	011832M22	2024	Dec	Sinking Fund	Variable		2,290,000	0	0		2,290,000
	011832M22	2025	Jun	Sinking Fund	Variable		2,375,000	0	0		2,375,000
	011832M22	2025	Dec	Sinking Fund	Variable		2,460,000	0	0		2,460,000
	011832M22	2026	Jun	Sinking Fund	Variable		2,550,000	0	0		2,550,000
	011832M22	2026	Dec	Sinking Fund	Variable		2,635,000	0	0		2,635,000
	011832M22	2027	Jun	Sinking Fund	Variable		2,735,000	0	0		2,735,000
	011832M22	2027	Dec	Sinking Fund	Variable		2,830,000	0	0		2,830,000
	011832M22	2028	Jun	Sinking Fund	Variable		2,930,000	0	0		2,930,000
	011832M22	2028	Dec	Sinking Fund	Variable		3,035,000	0	0		3,035,000
	011832M22	2029	Jun	Sinking Fund	Variable		3,135,000	0	0		3,135,000
	011832M22	2029	Dec	Sinking Fund	Variable		3,245,000	0	0		3,245,000
	011832M22	2030	Jun	Sinking Fund	Variable		3,345,000	0	0		3,345,000
	011832M22	2030	Dec	Sinking Fund	Variable		3,440,000	0	0		3,440,000
	011832M22	2031	Jun	Sinking Fund	Variable		3,500,000	0	0		3,500,000
	011832M22	2031	Dec	Sinking Fund	Variable		3,155,000	0	0		3,155,000
	011832M22	2032	Jun	Sinking Fund	Variable		2,300,000	0	0		2,300,000
	011832M22	2032	Dec	Term Maturity	Variable		2,460,000	0	0		2,460,000
				GP01C Total			\$100,000,000	\$1,100,000	\$0	\$98,900,000	
GP01D	Governmental Purpose Bonds, 2001 Series D			Fund: 648	Bond Yield:	Issue Amount	\$100,000,000	Issue Date: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
	011832MX7	2001	Dec	Sinking Fund	Variable		115,000	115,000	0		0
	011832MX7	2002	Jun	Sinking Fund	Variable		240,000	240,000	0		0
	011832MX7	2002	Dec	Sinking Fund	Variable		220,000	220,000	0		0
	011832MX7	2003	Jun	Sinking Fund	Variable		530,000	530,000	0		0
	011832MX7	2003	Dec	Sinking Fund	Variable		550,000	0	195,000		355,000
	011832MX7	2004	Jun	Sinking Fund	Variable		565,000	0	200,000		365,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (T)				Taxable	Corporate				<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
GP01D	Governmental Purpose Bonds, 2001 Series D			Fund: 648	Bond Yield:	Issue Amount	\$100,000,000	Issue Date: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MX7		2004	Dec	Sinking Fund	Variable		590,000	0	210,000		380,000
011832MX7		2005	Jun	Sinking Fund	Variable		610,000	0	220,000		390,000
011832MX7		2005	Dec	Sinking Fund	Variable		635,000	0	225,000		410,000
011832MX7		2006	Jun	Sinking Fund	Variable		655,000	0	235,000		420,000
011832MX7		2006	Dec	Sinking Fund	Variable		675,000	0	240,000		435,000
011832MX7		2007	Jun	Sinking Fund	Variable		705,000	0	250,000		455,000
011832MX7		2007	Dec	Sinking Fund	Variable		725,000	0	260,000		465,000
011832MX7		2008	Jun	Sinking Fund	Variable		755,000	0	270,000		485,000
011832MX7		2008	Dec	Sinking Fund	Variable		780,000	0	280,000		500,000
011832MX7		2009	Jun	Sinking Fund	Variable		805,000	0	290,000		515,000
011832MX7		2009	Dec	Sinking Fund	Variable		835,000	0	300,000		535,000
011832MX7		2010	Jun	Sinking Fund	Variable		865,000	0	310,000		555,000
011832MX7		2010	Dec	Sinking Fund	Variable		895,000	0	320,000		575,000
011832MX7		2011	Jun	Sinking Fund	Variable		930,000	0	330,000		600,000
011832MX7		2011	Dec	Sinking Fund	Variable		960,000	0	345,000		615,000
011832MX7		2012	Jun	Sinking Fund	Variable		995,000	0	355,000		640,000
011832MX7		2012	Dec	Sinking Fund	Variable		1,030,000	0	370,000		660,000
011832MX7		2013	Jun	Sinking Fund	Variable		1,065,000	0	380,000		685,000
011832MX7		2013	Dec	Sinking Fund	Variable		1,100,000	0	395,000		705,000
011832MX7		2014	Jun	Sinking Fund	Variable		1,145,000	0	410,000		735,000
011832MX7		2014	Dec	Sinking Fund	Variable		1,180,000	0	420,000		760,000
011832MX7		2015	Jun	Sinking Fund	Variable		1,225,000	0	440,000		785,000
011832MX7		2015	Dec	Sinking Fund	Variable		1,270,000	0	455,000		815,000
011832MX7		2016	Jun	Sinking Fund	Variable		1,315,000	0	470,000		845,000
011832MX7		2016	Dec	Sinking Fund	Variable		1,345,000	0	480,000		865,000
011832MX7		2017	Jun	Sinking Fund	Variable		1,355,000	0	485,000		870,000
011832MX7		2017	Dec	Sinking Fund	Variable		1,400,000	0	500,000		900,000
011832MX7		2018	Jun	Sinking Fund	Variable		1,455,000	0	520,000		935,000
011832MX7		2018	Dec	Sinking Fund	Variable		1,505,000	0	540,000		965,000
011832MX7		2019	Jun	Sinking Fund	Variable		1,555,000	0	555,000		1,000,000
011832MX7		2019	Dec	Sinking Fund	Variable		1,615,000	0	575,000		1,040,000
011832MX7		2020	Jun	Sinking Fund	Variable		1,675,000	0	600,000		1,075,000
011832MX7		2020	Dec	Sinking Fund	Variable		1,730,000	0	620,000		1,110,000
011832MX7		2021	Jun	Sinking Fund	Variable		1,795,000	0	640,000		1,155,000
011832MX7		2021	Dec	Sinking Fund	Variable		1,855,000	0	665,000		1,190,000
011832MX7		2022	Jun	Sinking Fund	Variable		1,925,000	0	690,000		1,235,000
011832MX7		2022	Dec	Sinking Fund	Variable		1,995,000	0	715,000		1,280,000
011832MX7		2023	Jun	Sinking Fund	Variable		2,060,000	0	735,000		1,325,000
011832MX7		2023	Dec	Sinking Fund	Variable		2,140,000	0	765,000		1,375,000
011832MX7		2024	Jun	Sinking Fund	Variable		2,210,000	0	790,000		1,420,000
011832MX7		2024	Dec	Sinking Fund	Variable		2,295,000	0	820,000		1,475,000
011832MX7		2025	Jun	Sinking Fund	Variable		2,375,000	0	850,000		1,525,000
011832MX7		2025	Dec	Sinking Fund	Variable		2,460,000	0	880,000		1,580,000
011832MX7		2026	Jun	Sinking Fund	Variable		2,545,000	0	910,000		1,635,000
011832MX7		2026	Dec	Sinking Fund	Variable		2,640,000	0	945,000		1,695,000
011832MX7		2027	Jun	Sinking Fund	Variable		2,730,000	0	975,000		1,755,000
011832MX7		2027	Dec	Sinking Fund	Variable		2,830,000	0	1,010,000		1,820,000
011832MX7		2028	Jun	Sinking Fund	Variable		2,935,000	0	1,050,000		1,885,000
011832MX7		2028	Dec	Sinking Fund	Variable		3,030,000	0	1,085,000		1,945,000
011832MX7		2029	Jun	Sinking Fund	Variable		3,140,000	0	1,120,000		2,020,000
011832MX7		2029	Dec	Sinking Fund	Variable		3,240,000	0	1,160,000		2,080,000
011832MX7		2030	Jun	Sinking Fund	Variable		3,350,000	0	1,195,000		2,155,000
011832MX7		2030	Dec	Sinking Fund	Variable		3,435,000	0	1,225,000		2,210,000
011832MX7		2031	Jun	Sinking Fund	Variable		3,505,000	0	1,250,000		2,255,000
011832MX7		2031	Dec	Sinking Fund	Variable		3,150,000	0	1,120,000		2,030,000
011832MX7		2032	Jun	Sinking Fund	Variable		2,300,000	0	815,000		1,485,000
011832MX7		2032	Dec	Term Maturity	Variable		2,460,000	0	875,000		1,585,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (T)				Taxable	Corporate				<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
<u>GP01D</u> Governmental Purpose Bonds, 2001 Series D				Fund: 648	Bond Yield:		Issue Amount \$100,000,000	Issue Date: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
				GP01D Total			\$100,000,000	\$1,105,000	\$35,335,000	\$63,560,000	
				Other Bonds (T) Total			\$200,000,000	\$2,205,000	\$35,335,000	\$162,460,000	
				Taxable Total			\$296,565,000	\$6,700,000	\$50,810,000	\$239,055,000	
				Corporate Total			\$4,594,436,227	\$287,910,000	\$1,221,250,000	\$3,085,276,227	
Division of Public Housing Federally Subsidized Debt				Tax-Exempt	Public Housing				<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
<u>PFWP1</u> Wrangell Project Home Ownership Note				Fund: 240	Bond Yield:		Issue Amount \$666,500	Issue Date:	N/A	N/A	N/A
N/A	3.000%	2002	Jun	Stated Maturity			529,625	529,625	0		0
N/A	3.000%	2002	Jul	Stated Maturity			2,044	2,044	0		0
N/A	3.000%	2002	Aug	Stated Maturity			2,049	2,049	0		0
N/A	3.000%	2002	Sep	Stated Maturity			2,054	2,054	0		0
N/A	3.000%	2002	Oct	Stated Maturity			2,059	2,059	0		0
N/A	3.000%	2002	Nov	Stated Maturity			2,064	2,064	0		0
N/A	3.000%	2002	Dec	Stated Maturity			2,069	2,069	0		0
N/A	3.000%	2003	Jan	Stated Maturity			2,075	2,075	0		0
N/A	3.000%	2003	Feb	Stated Maturity			2,080	2,080	0		0
N/A	3.000%	2003	Mar	Stated Maturity			2,085	2,085	0		0
N/A	3.000%	2003	Apr	Stated Maturity			2,090	2,090	0		0
N/A	3.000%	2003	May	Stated Maturity			2,095	2,095	0		0
N/A	3.000%	2003	Jun	Stated Maturity			2,101	2,101	0		0
N/A	3.000%	2003	Jul	Stated Maturity			2,106	2,106	0		0
N/A	3.000%	2003	Aug	Stated Maturity			2,111	2,111	0		0
N/A	3.000%	2003	Sep	Stated Maturity			2,116	2,116	0		0
N/A	3.000%	2003	Oct	Stated Maturity			2,122	2,122	0		0
N/A	3.000%	2003	Nov	Stated Maturity			2,127	0	0		2,127
N/A	3.000%	2003	Dec	Stated Maturity			2,132	0	0		2,132
N/A	3.000%	2004	Jan	Stated Maturity			2,138	0	0		2,138
N/A	3.000%	2004	Feb	Stated Maturity			2,143	0	0		2,143
N/A	3.000%	2004	Mar	Stated Maturity			2,148	0	0		2,148
N/A	3.000%	2004	Apr	Stated Maturity			2,154	0	0		2,154
N/A	3.000%	2004	May	Stated Maturity			2,159	0	0		2,159
N/A	3.000%	2004	Jun	Stated Maturity			2,165	0	0		2,165
N/A	3.000%	2004	Jul	Stated Maturity			2,170	0	0		2,170
N/A	3.000%	2004	Aug	Stated Maturity			2,175	0	0		2,175
N/A	3.000%	2004	Sep	Stated Maturity			2,181	0	0		2,181
N/A	3.000%	2004	Oct	Stated Maturity			2,186	0	0		2,186
N/A	3.000%	2004	Nov	Stated Maturity			2,192	0	0		2,192
N/A	3.000%	2004	Dec	Stated Maturity			2,197	0	0		2,197
N/A	3.000%	2005	Jan	Stated Maturity			2,203	0	0		2,203
N/A	3.000%	2005	Feb	Stated Maturity			2,208	0	0		2,208
N/A	3.000%	2005	Mar	Stated Maturity			2,214	0	0		2,214
N/A	3.000%	2005	Apr	Stated Maturity			2,219	0	0		2,219
N/A	3.000%	2005	May	Stated Maturity			2,225	0	0		2,225
N/A	3.000%	2005	Jun	Stated Maturity			2,230	0	0		2,230
N/A	3.000%	2005	Jul	Stated Maturity			2,236	0	0		2,236
N/A	3.000%	2005	Aug	Stated Maturity			2,242	0	0		2,242
N/A	3.000%	2005	Sep	Stated Maturity			2,247	0	0		2,247
N/A	3.000%	2005	Oct	Stated Maturity			2,253	0	0		2,253
N/A	3.000%	2005	Nov	Stated Maturity			2,258	0	0		2,258
N/A	3.000%	2005	Dec	Stated Maturity			2,264	0	0		2,264
N/A	3.000%	2006	Jan	Stated Maturity			2,270	0	0		2,270
N/A	3.000%	2006	Feb	Stated Maturity			2,275	0	0		2,275
N/A	3.000%	2006	Mar	Stated Maturity			2,281	0	0		2,281
N/A	3.000%	2006	Apr	Stated Maturity			2,287	0	0		2,287
N/A	3.000%	2006	May	Stated Maturity			2,293	0	0		2,293

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Division of Public Housing Federally Subsidized Debt				Tax-Exempt	Public Housing				<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
PFWP1 Wrangell Project Home Ownership Note				Fund: 240	Bond Yield:		Issue Amount \$666,500	Issue Date:	N/A	N/A	N/A
N/A	3.000%	2006	Jun	Stated Maturity			2,298	0	0		2,298
N/A	3.000%	2006	Jul	Stated Maturity			2,304	0	0		2,304
N/A	3.000%	2006	Aug	Stated Maturity			2,310	0	0		2,310
N/A	3.000%	2006	Sep	Stated Maturity			2,316	0	0		2,316
N/A	3.000%	2006	Oct	Stated Maturity			2,321	0	0		2,321
N/A	3.000%	2006	Nov	Stated Maturity			2,327	0	0		2,327
N/A	3.000%	2006	Dec	Stated Maturity			2,333	0	0		2,333
N/A	3.000%	2007	Jan	Stated Maturity			2,339	0	0		2,339
N/A	3.000%	2007	Feb	Stated Maturity			2,345	0	0		2,345
N/A	3.000%	2007	Mar	Stated Maturity			2,351	0	0		2,351
N/A	3.000%	2007	Apr	Stated Maturity			2,356	0	0		2,356
N/A	3.000%	2007	May	Stated Maturity			2,362	0	0		2,362
N/A	3.000%	2007	Jun	Stated Maturity			2,368	0	0		2,368
N/A	3.000%	2007	Jul	Stated Maturity			2,374	0	0		2,374
N/A	3.000%	2007	Aug	Stated Maturity			2,377	0	0		2,377
PFWP1 Total							\$666,500	\$562,946	\$0	\$103,554	
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				Fund: 240	Bond Yield:		Issue Amount \$494,701	Issue Date:	N/A	N/A	N/A
N/A	1.000%	2007	Dec	Stated Maturity			494,701	0	0		494,701
PFWP2 Total							\$494,701	\$0	\$0	\$494,701	
Division of Public Housing Federally Subsidized Debt Total							\$1,161,201	\$562,946	\$0	\$598,255	
Tax-Exempt Total							\$1,161,201	\$562,946	\$0	\$598,255	
Public Housing Total							\$1,161,201	\$562,946	\$0	\$598,255	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Total AHFC Bonds and Notes							\$4,595,597,428	\$288,472,946	\$1,221,250,000	\$3,085,874,482

Short Term Obligations Outstanding: (As of 10/31/03)	
Domestic Commercial Paper	150,000,000
Reverse Repurchase Agreement	0
Total	\$150,000,000

Detail of Accreted Interest: (As of 9/30/03)

Mortgage Revenue Bonds, 1996 Series A	4,072,363
Mortgage Revenue Bonds, 1997 Series A2	4,728,625
General Mortgage Revenue Bonds, 1997 Series A	4,947,726
Total Accreted Interest	13,748,714
Total All AHFC Bonds and Notes w/ Accreted Interest	\$3,099,623,196

Detail of Conduit Debt: (As of 9/30/03)

Mortgage Revenue Refunding Bonds Chinook Apts A	2,020,000
Mortgage Revenue Refunding Bonds Coho Park B	2,225,000
Total Conduit Debt	4,245,000
Total AHFC Bonds and Notes w/o Conduit Debt and before Accreted Interest	\$3,081,629,482

PLEASE NOTE:

1. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
2. On 2/23/94 AHFC issued GH94A in order to economically defease the two term bonds in the GH92A and redeem them on their earliest optional redemption date of 12/2/02.
3. Although the Official Statement for HD00A and HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture. The \$2,030,000 special redemption for HD00A on 6/3/03 was an unexpended proceeds call.
4. Some AHFC Bond transactions are separated into both tax-exempt and taxable series. E001D and E021B were taxable while E001A, E001B, E001C and E021A were tax-exempt. GP01C and GP01D were taxable while GP01A and GP01B were tax-exempt.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions. For GP01A and GP01B, AHFC pays 4.1427% fixed rate in exchange for 67% of 1-month USD LIBOR. For E021A, AHFC pays 4.103% - 4.343% fixed rate in exchange for 68% of 1-month USD LIBOR.
6. GP01A and GP01B were issued to partially refund \$160,000,000 GP95A while GM02A was issued to partially refund \$105,580,000 GM97A and \$45,070,000 GM99A.
7. HD02B was issued to fully refund \$4,755,000 HD91A and \$3,260,000 HD92A.
8. For the State Capital Bonds issued in 2002, Series C is a variable rate with weekly resets, while Series B is an auction rate that is reset every 28 days. For SC02B, AHFC pays 3.77% fixed rate in exchange for 70% of 1-month USD LIBOR. For SC02C, AHFC pays 4.303% fixed rate in exchange for BMA plus a spread of 11.5 points.
9. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00 and \$126,790,000 on 8/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.
10. AHFC has closed 181 Bond and Note transactions as of 9/30/03. This number of transactions included bonds and notes issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA as well as debt of NTSC.

1 Collateralized Home Mortgage Bonds, 1990 Series A3

			Prepayments	CPR	PSA
Fund: 479	Series Included: E90A3/G/M	1-Month	\$548,796	44.96%	749
Remaining Principal Balance:	\$10,758,511	3-Months	\$1,946,572	48.50%	808
Weighted Average Seasoning:	119	6-Months	\$3,159,162	40.13%	669
Weighted Average Interest Rate:	6.928%	12-Months	\$5,855,621	35.51%	592
Bond Yield:	6.997%	Life	\$21,768,887	12.59%	210

2 Mortgage Revenue Bonds, 1996 Series A

			Prepayments	CPR	PSA
Fund: 480	Series Included: E96A1	1-Month	\$1,464,008	31.42%	524
Remaining Principal Balance:	\$45,855,428	3-Months	\$5,764,880	37.62%	627
Weighted Average Seasoning:	88	6-Months	\$10,736,709	34.24%	571
Weighted Average Interest Rate:	6.078%	12-Months	\$20,417,905	30.59%	510
Bond Yield:	5.861%	Life	\$101,990,782	14.65%	244

3 Mortgage Revenue Bonds, 1997 Series A1

			Prepayments	CPR	PSA
Fund: 481	Series Included: E97A1	1-Month	\$1,115,549	24.52%	409
Remaining Principal Balance:	\$47,036,243	3-Months	\$4,515,362	30.62%	510
Weighted Average Seasoning:	73	6-Months	\$10,791,897	33.79%	563
Weighted Average Interest Rate:	6.046%	12-Months	\$20,072,460	29.82%	497
Bond Yield:	5.530%	Life	\$57,520,558	13.35%	222

4 Mortgage Revenue Bonds, 1997 Series A2

			Prepayments	CPR	PSA
Fund: 481	Series Included: E97A2	1-Month	\$1,355,464	32.99%	550
Remaining Principal Balance:	\$39,950,456	3-Months	\$4,152,426	39.69%	662
Weighted Average Seasoning:	44	6-Months	\$9,235,167	42.48%	708
Weighted Average Interest Rate:	6.042%	12-Months	\$14,170,429	33.07%	551
Bond Yield:	5.530%	Life	\$34,512,263	14.53%	242

5 Mortgage Revenue Bonds, 1998 Series A1

			Prepayments	CPR	PSA
Fund: 482	Series Included: E98A1	1-Month	\$368,789	17.97%	299
Remaining Principal Balance:	\$22,158,393	3-Months	\$1,587,945	24.12%	402
Weighted Average Seasoning:	66	6-Months	\$2,918,536	21.89%	365
Weighted Average Interest Rate:	5.485%	12-Months	\$4,770,327	17.63%	294
Bond Yield:	5.206%	Life	\$13,804,243	9.47%	158

6 Mortgage Revenue Bonds, 1998 Series A2

			Prepayments	CPR	PSA
Fund: 482	Series Included: E98A2	1-Month	\$376,620	19.84%	331
Remaining Principal Balance:	\$20,251,917	3-Months	\$1,570,266	28.15%	469
Weighted Average Seasoning:	54	6-Months	\$2,807,748	25.25%	421
Weighted Average Interest Rate:	5.822%	12-Months	\$4,356,390	19.59%	327
Bond Yield:	5.206%	Life	\$11,958,643	10.14%	169

7 Mortgage Revenue Bonds, 1999 Series A1

			Prepayments	CPR	PSA
Fund: 483	Series Included: E99A1	1-Month	\$1,751	0.29%	5
Remaining Principal Balance:	\$7,282,401	3-Months	\$228,812	11.59%	193
Weighted Average Seasoning:	60	6-Months	\$1,132,086	24.23%	404
Weighted Average Interest Rate:	6.375%	12-Months	\$1,705,372	18.09%	302
Bond Yield:	5.978%	Life	\$3,921,041	9.55%	159

8 Mortgage Revenue Bonds, 1999 Series A2

			Prepayments	CPR	PSA
Fund: 483	Series Included: E99A2	1-Month	\$3,483,945	24.76%	413
Remaining Principal Balance:	\$145,201,845	3-Months	\$11,711,283	27.75%	462
Weighted Average Seasoning:	48	6-Months	\$20,756,261	24.05%	401
Weighted Average Interest Rate:	6.443%	12-Months	\$31,482,116	18.04%	301
Bond Yield:	5.978%	Life	\$65,956,643	8.97%	154

9 Mortgage Revenue Bonds, 2000 Series A

Fund: 484 Series Included: E001A
 Remaining Principal Balance: \$25,052,677
 Weighted Average Seasoning: 134
 Weighted Average Interest Rate: 5.629%
 Bond Yield: 5.929%

	Prepayments	CPR	PSA
1-Month	\$714,664	28.65%	477
3-Months	\$2,706,837	41.10%	685
6-Months	\$5,431,893	40.34%	672
12-Months	\$10,625,513	36.37%	606
Life	\$28,143,806	25.08%	418

10 Mortgage Revenue Bonds, 2000 Series B/C/D

Fund: 484 Series Included: E001B/C/D
 Remaining Principal Balance: \$62,384,140
 Weighted Average Seasoning: 45
 Weighted Average Interest Rate: 6.741%
 Bond Yield: 5.929%

	Prepayments	CPR	PSA
1-Month	\$1,794,164	28.84%	481
3-Months	\$6,357,451	32.18%	536
6-Months	\$13,378,271	31.36%	523
12-Months	\$22,623,396	25.49%	425
Life	\$34,833,277	12.94%	216

11 Mortgage Revenue Bonds, 2001 Series A

Fund: 485 Series Included: E011A/G/M
 Remaining Principal Balance: \$22,083,020
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 6.161%
 Bond Yield: 5.211%

	Prepayments	CPR	PSA
1-Month	\$288,894	14.44%	241
3-Months	\$1,309,970	20.49%	341
6-Months	\$3,021,919	22.61%	377
12-Months	\$6,164,463	21.71%	362
Life	\$9,481,640	15.58%	260

12 Mortgage Revenue Bonds, 2001 Series B

Fund: 485 Series Included: E011B
 Remaining Principal Balance: \$85,079,828
 Weighted Average Seasoning: 31
 Weighted Average Interest Rate: 5.680%
 Bond Yield: 5.211%

	Prepayments	CPR	PSA
1-Month	\$1,084,688	14.10%	235
3-Months	\$4,555,164	19.44%	324
6-Months	\$10,356,526	21.27%	358
12-Months	\$15,356,379	15.84%	290
Life	\$20,794,908	10.28%	240

13 Home Mortgage Revenue Bonds, 2002 Series A

Fund: 486 Series Included: E021A
 Remaining Principal Balance: \$154,060,583
 Weighted Average Seasoning: 18
 Weighted Average Interest Rate: 5.844%
 Bond Yield: 4.553%

	Prepayments	CPR	PSA
1-Month	\$2,100,720	15.00%	417
3-Months	\$5,609,404	13.31%	392
6-Months	\$9,857,254	11.65%	360
12-Months	\$12,324,614	7.50%	265
Life	\$13,287,646	5.56%	226

14 Home Mortgage Revenue Bonds, 2002 Series B

Fund: 486 Series Included: E021B
 Remaining Principal Balance: \$24,679,310
 Weighted Average Seasoning: 23
 Weighted Average Interest Rate: 6.452%
 Bond Yield: 4.553%

	Prepayments	CPR	PSA
1-Month	\$841,784	33.13%	720
3-Months	\$2,058,651	27.39%	622
6-Months	\$3,375,799	22.59%	542
12-Months	\$4,447,999	15.20%	418
Life	\$4,803,695	11.10%	363

15 Veterans Collateralized Bonds, 1991 First

Fund: 750 Series Included: C9111
 Remaining Principal Balance: \$1,245,338
 Weighted Average Seasoning: 143
 Weighted Average Interest Rate: 7.958%
 Bond Yield: 7.205%

	Prepayments	CPR	PSA
1-Month	\$597	0.57%	10
3-Months	\$107,633	27.46%	458
6-Months	\$490,387	48.26%	804
12-Months	\$935,501	42.23%	704
Life	\$29,028,062	26.11%	435

16 Veterans Collateralized Bonds, 1991 Second

Fund: 751 Series Included: C9121
 Remaining Principal Balance: \$2,849,104
 Weighted Average Seasoning: 135
 Weighted Average Interest Rate: 7.756%
 Bond Yield: 6.904%

	Prepayments	CPR	PSA
1-Month	\$38,582	14.91%	248
3-Months	\$473,606	45.34%	756
6-Months	\$1,429,411	54.99%	917
12-Months	\$4,043,494	58.29%	971
Life	\$46,023,812	23.88%	398

17 Veterans Collateralized Bonds, 1992 First

Fund: 752 Series Included: C9211
 Remaining Principal Balance: \$4,597,159
 Weighted Average Seasoning: 112
 Weighted Average Interest Rate: 7.506%
 Bond Yield: 6.749%

	Prepayments	CPR	PSA
1-Month	\$169,802	35.29%	588
3-Months	\$1,043,430	55.59%	927
6-Months	\$2,297,129	55.39%	923
12-Months	\$5,966,384	56.52%	942
Life	\$36,867,184	21.11%	352

18 Veterans Collateralized Bonds, 1993 First

Fund: 753 Series Included: C9311
 Remaining Principal Balance: \$6,837,539
 Weighted Average Seasoning: 115
 Weighted Average Interest Rate: 6.783%
 Bond Yield: 5.729%

	Prepayments	CPR	PSA
1-Month	\$517,570	58.34%	972
3-Months	\$1,505,507	54.50%	908
6-Months	\$3,399,866	54.88%	915
12-Months	\$6,512,054	47.82%	797
Life	\$46,016,983	16.63%	277

19 Veterans Collateralized Bonds, 1994 First

Fund: 754 Series Included: C9411
 Remaining Principal Balance: \$35,300,530
 Weighted Average Seasoning: 82
 Weighted Average Interest Rate: 6.633%
 Bond Yield: 6.734%

	Prepayments	CPR	PSA
1-Month	\$1,750,871	44.06%	734
3-Months	\$6,504,413	49.03%	817
6-Months	\$16,595,676	53.45%	891
12-Months	\$32,530,893	47.50%	792
Life	\$116,320,023	15.29%	255

20 Veterans Collateralized Bonds, 1995 First

Fund: 755 Series Included: C9511
 Remaining Principal Balance: \$4,482,605
 Weighted Average Seasoning: 95
 Weighted Average Interest Rate: 7.024%
 Bond Yield: 6.422%

	Prepayments	CPR	PSA
1-Month	\$438,495	67.37%	1,123
3-Months	\$1,245,077	62.34%	1,039
6-Months	\$2,486,922	58.43%	974
12-Months	\$7,202,979	61.46%	1,024
Life	\$22,936,358	20.26%	338

21 Veterans Collateralized Bonds, 1997 First

Fund: 756 Series Included: C9711
 Remaining Principal Balance: \$33,500,516
 Weighted Average Seasoning: 72
 Weighted Average Interest Rate: 6.413%
 Bond Yield: 5.546%

	Prepayments	CPR	PSA
1-Month	\$1,268,231	35.98%	600
3-Months	\$7,575,360	55.52%	925
6-Months	\$16,140,247	54.38%	906
12-Months	\$27,673,838	45.10%	752
Life	\$59,198,996	15.21%	254

22 Veterans Collateralized Bonds, 1998 First

Fund: 757 Series Included: C9811
 Remaining Principal Balance: \$25,324,013
 Weighted Average Seasoning: 63
 Weighted Average Interest Rate: 6.173%
 Bond Yield: 5.403%

	Prepayments	CPR	PSA
1-Month	\$540,433	22.38%	373
3-Months	\$4,838,140	50.02%	834
6-Months	\$8,804,651	44.80%	747
12-Months	\$13,611,337	34.75%	579
Life	\$30,510,722	13.75%	229

23 Veterans Collateralized Bonds, 1999 First

Fund: 758 Series Included: C9911
 Remaining Principal Balance: \$47,764,982
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 6.516%
 Bond Yield: 6.109%

	Prepayments	CPR	PSA
1-Month	\$1,862,391	36.81%	613
3-Months	\$10,874,986	55.81%	930
6-Months	\$19,724,544	49.68%	828
12-Months	\$33,723,334	41.03%	684
Life	\$57,425,234	17.26%	288

24 Veterans Collateralized Bonds, 2000 First

Fund: 759 Series Included: C0011
 Remaining Principal Balance: \$31,741,988
 Weighted Average Seasoning: 37
 Weighted Average Interest Rate: 6.749%
 Bond Yield: 6.319%

	Prepayments	CPR	PSA
1-Month	\$1,218,548	36.37%	606
3-Months	\$7,337,766	56.11%	935
6-Months	\$16,762,850	56.93%	949
12-Months	\$28,221,119	46.63%	777
Life	\$36,719,188	22.19%	544

25 Veterans Collateralized Bonds, 2002 First

Fund: 760	Series Included:	C0211	1-Month	\$1,088,119	32.91%	748
Remaining Principal Balance:	\$32,169,197		3-Months	\$5,514,386	46.78%	1,114
Weighted Average Seasoning:	22		6-Months	\$11,479,112	45.40%	1,145
Weighted Average Interest Rate:	6.359%		12-Months	\$15,016,140	31.41%	902
Bond Yield:	5.531%		Life	\$17,074,199	23.49%	800

26 General Mortgage Revenue Bonds, 1997 Series A

neral Mortgage Revenue Bonds, 1997 Series A				Prepayments	CPR	PSA
Fund: 641	Series Included:	GM97A/F/G/M/R	1-Month	\$5,893,040	20.06%	334
Remaining Principal Balance:		\$312,974,454	3-Months	\$25,462,347	27.96%	466
Weighted Average Seasoning:		35	6-Months	\$59,127,349	31.70%	528
Weighted Average Interest Rate:		6.280%	12-Months	\$102,521,919	28.39%	473
Bond Yield:		6.013%	Life	\$413,286,988	17.19%	287

27 General Mortgage Revenue Bonds, 1999 Series A

neral Mortgage Revenue Bonds, 1999 Series A				Prepayments	CPR	PSA
Fund: 647	Series Included:	GM99A	1-Month	\$4,502,195	15.99%	267
Remaining Principal Balance:		\$307,749,722	3-Months	\$18,445,827	21.42%	357
Weighted Average Seasoning:		41	6-Months	\$39,709,118	24.02%	400
Weighted Average Interest Rate:		5.496%	12-Months	\$79,352,237	25.28%	421
Bond Yield:		6.048%	Life	\$150,571,303	13.84%	231

28 General Mortgage Revenue Bonds, 2002 Series A

neral Mortgage Revenue Bonds, 2002 Series A				Prepayments	CPR	PSA
Fund: 649	Series Included:	GM02A	1-Month	\$893,106	6.95%	232
Remaining Principal Balance:		\$148,272,030	3-Months	\$4,469,217	11.41%	398
Weighted Average Seasoning:		15	6-Months	\$13,955,212	19.96%	673
Weighted Average Interest Rate:		5.754%	12-Months	\$49,290,266	41.08%	1,152
Bond Yield:		4.798%	Life	\$49,290,266	41.08%	1,152

29 Governmental Purpose Bonds, 1995 Series A

Governmental Purpose Bonds, 1995 Series A				Prepayments	CPR	PSA
Fund: 645	Series Included:	GP95A/F/G/M	1-Month	\$2,542,205	37.59%	627
Remaining Principal Balance:		\$63,443,790	3-Months	\$11,247,016	47.70%	795
Weighted Average Seasoning:		94	6-Months	\$27,709,431	51.15%	853
Weighted Average Interest Rate:		7.533%	12-Months	\$62,031,417	48.76%	813
Bond Yield:		6.000%	Life	\$293,008,767	20.81%	347

30 Governmental Purpose Bonds, 2001 Series A/B

Vermental Purpose Bonds, 2001 Series A/B				Prepayments	CPR	PSA
Fund: 648	Series Included:	GP01A/B	1-Month	\$4,032,350	23.50%	392
Remaining Principal Balance:		\$178,593,366	3-Months	\$13,297,926	26.31%	438
Weighted Average Seasoning:		54	6-Months	\$30,323,727	36.47%	608
Weighted Average Interest Rate:		4.940%	12-Months	\$61,700,991	37.50%	625
Bond Yield:		N/A	Life	\$116,141,083	29.03%	484

31 Governmental Purpose Bonds, 2001 Series C/D

Vermental Purpose Bonds, 2001 Series C/D				Prepayments	CPR	PSA
Fund: 648	Series Included:	GP01C/D	1-Month	\$4,678,182	24.67%	771
Remaining Principal Balance:		\$195,870,427	3-Months	\$17,432,104	31.15%	954
Weighted Average Seasoning:		16	6-Months	\$41,842,133	39.85%	1,128
Weighted Average Interest Rate:		7.183%	12-Months	\$66,535,686	32.99%	938
Bond Yield:		N/A	Life	\$79,099,256	19.29%	719

32 Housing Development Bonds, 1997 Series C Non-GIC

Using Development Bonds, 1997 Series C Non-GIC				Prepayments	CPR	PSA
Fund: 260	Series Included:	HD97G	1-Month	\$411,698	6.21%	104
Remaining Principal Balance:		\$76,794,032	3-Months	\$918,178	4.71%	79
Weighted Average Seasoning:		46	6-Months	\$3,813,524	9.73%	162
Weighted Average Interest Rate:		7.503%	12-Months	\$18,573,526	16.90%	282
Bond Yield:		7.610%	Life	\$43,761,134	9.12%	170

33 **Housing Development Bonds, 2002 Series C**

			Prepayments	CPR	PSA
Fund: 260	Series Included: HD02C	1-Month	\$912,444	15.02%	375
Remaining Principal Balance: \$66,841,716		3-Months	\$1,461,047	8.27%	218
Weighted Average Seasoning: 20		6-Months	\$1,913,137	5.47%	156
Weighted Average Interest Rate: 7.342%		12-Months	\$20,196,411	25.82%	799
Bond Yield: 5.075%		Life	\$20,401,224	22.75%	714

34 **Rural Housing Division Program**

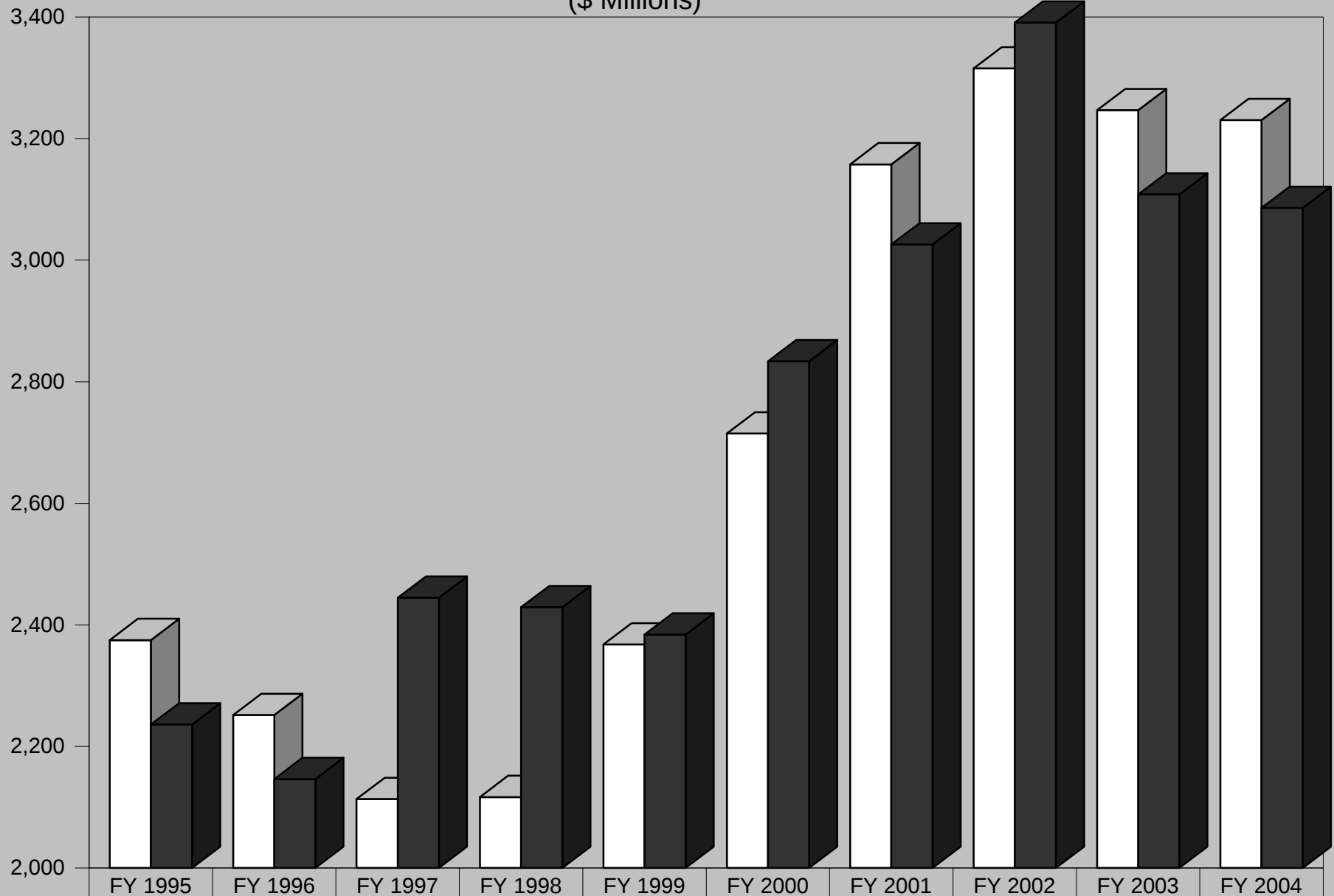
			Prepayments	CPR	PSA
Fund: N/A	Series Included: RURAL	1-Month	\$4,958,204	11.51%	206
Remaining Principal Balance: \$484,090,707		3-Months	\$18,980,174	14.69%	262
Weighted Average Seasoning: 28		6-Months	\$43,878,794	16.10%	291
Weighted Average Interest Rate: 5.567%		12-Months	\$151,482,275	31.30%	522
Bond Yield: N/A		Life	\$405,056,071	12.34%	206

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgaage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Loan Portfolio and Bonds Outstanding by Fiscal Year (\$ Millions)

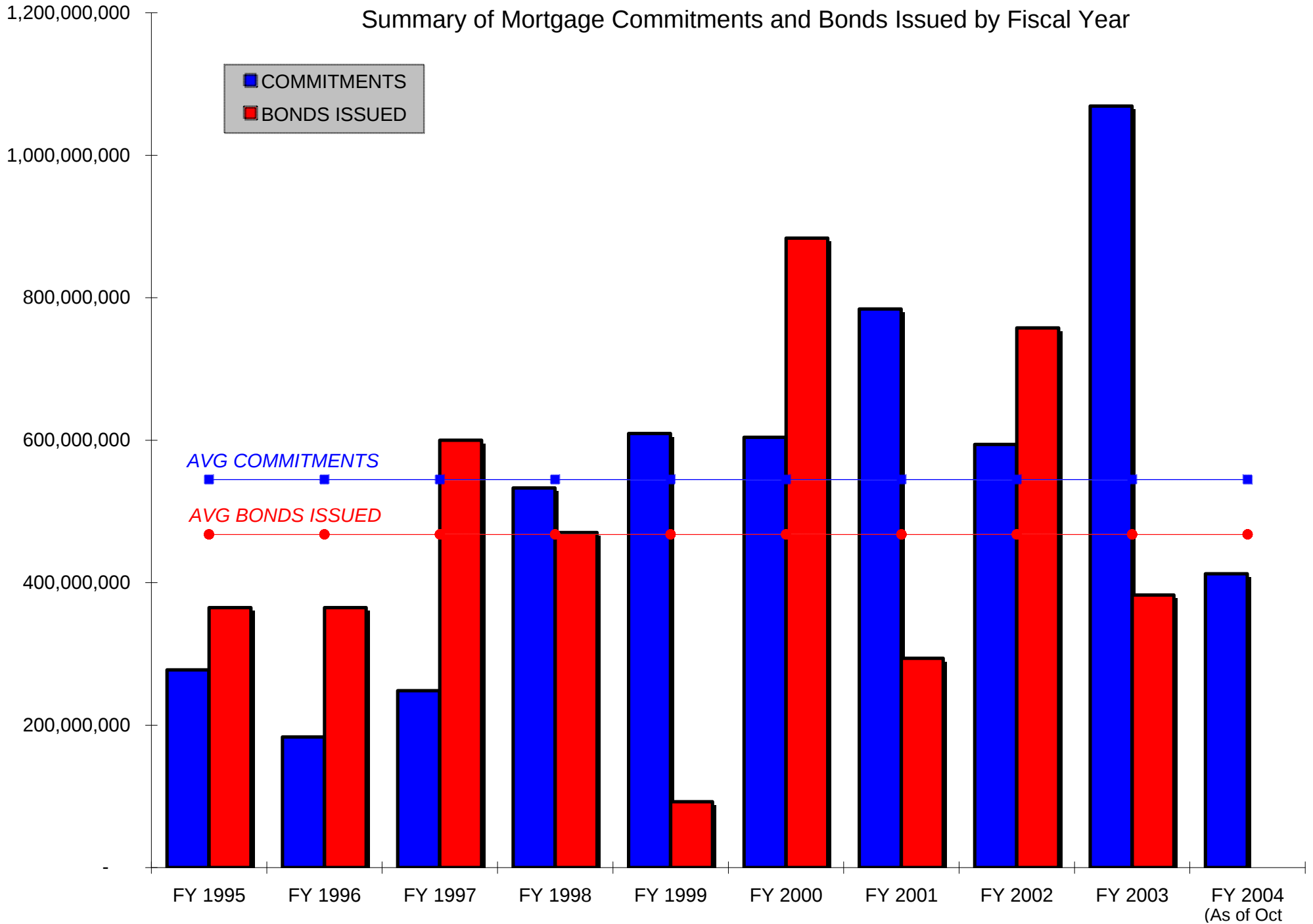


□ MORTGAGES

■ BONDS

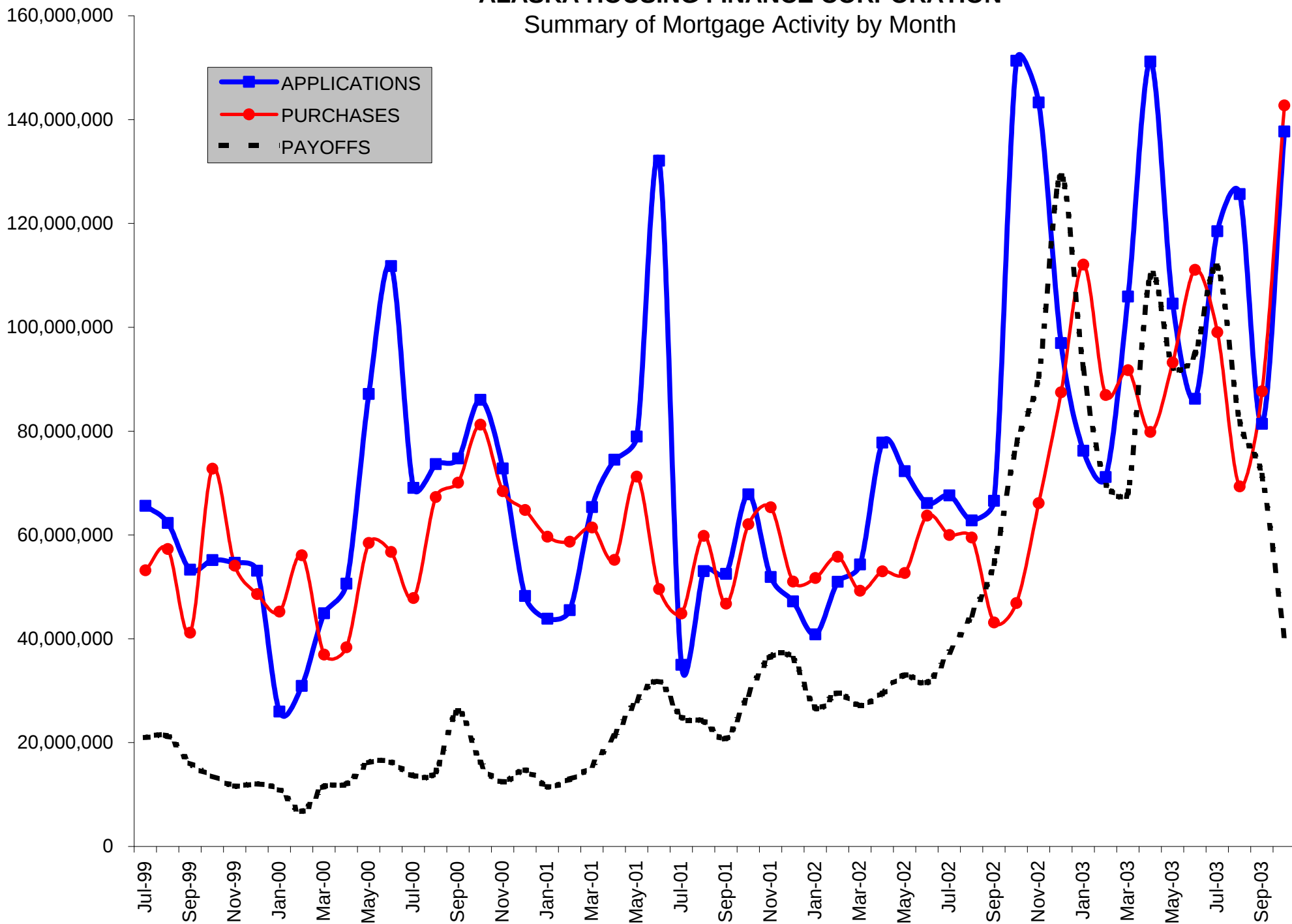
ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Commitments and Bonds Issued by Fiscal Year



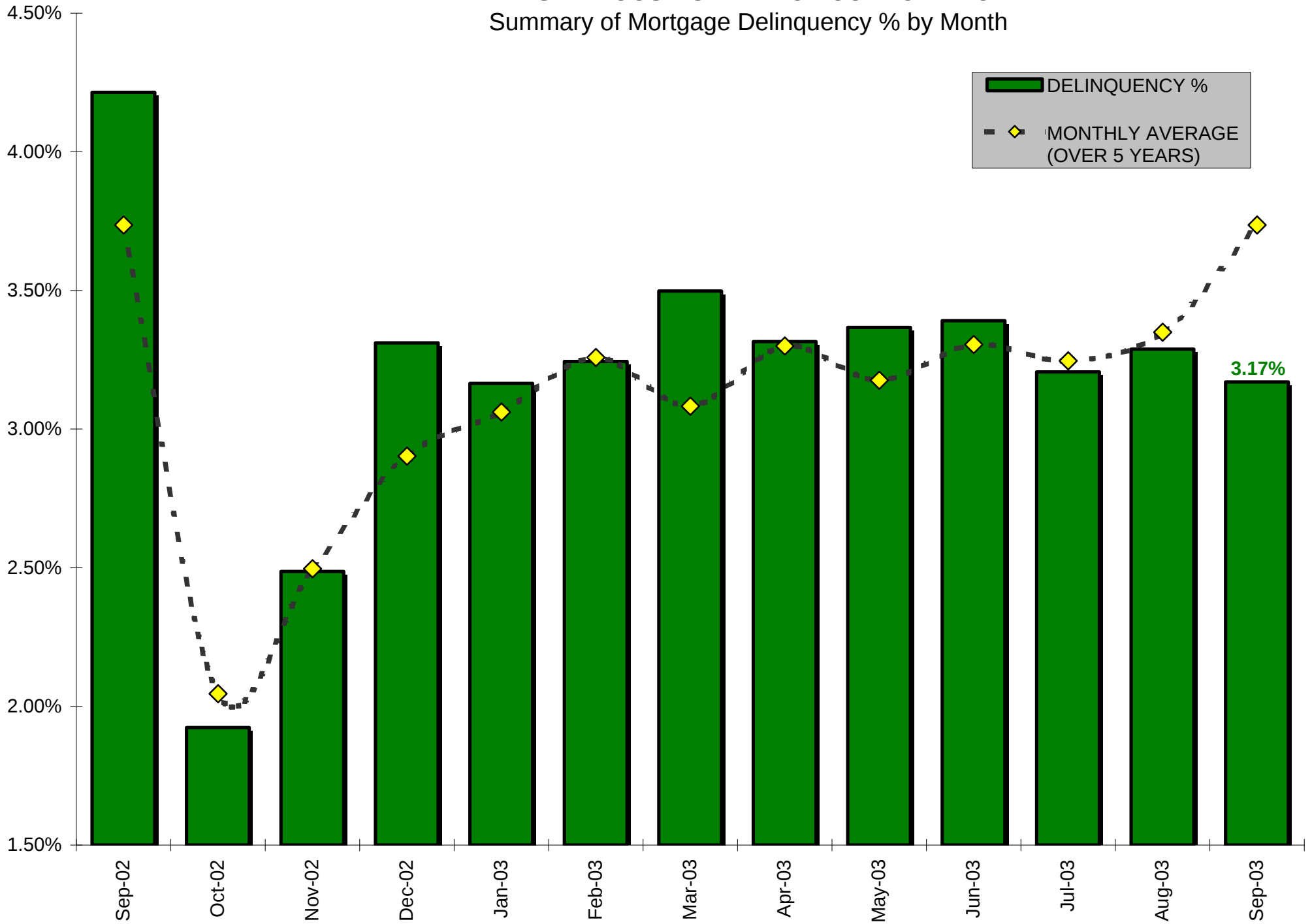
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Summary of Mortgage Activity by Month



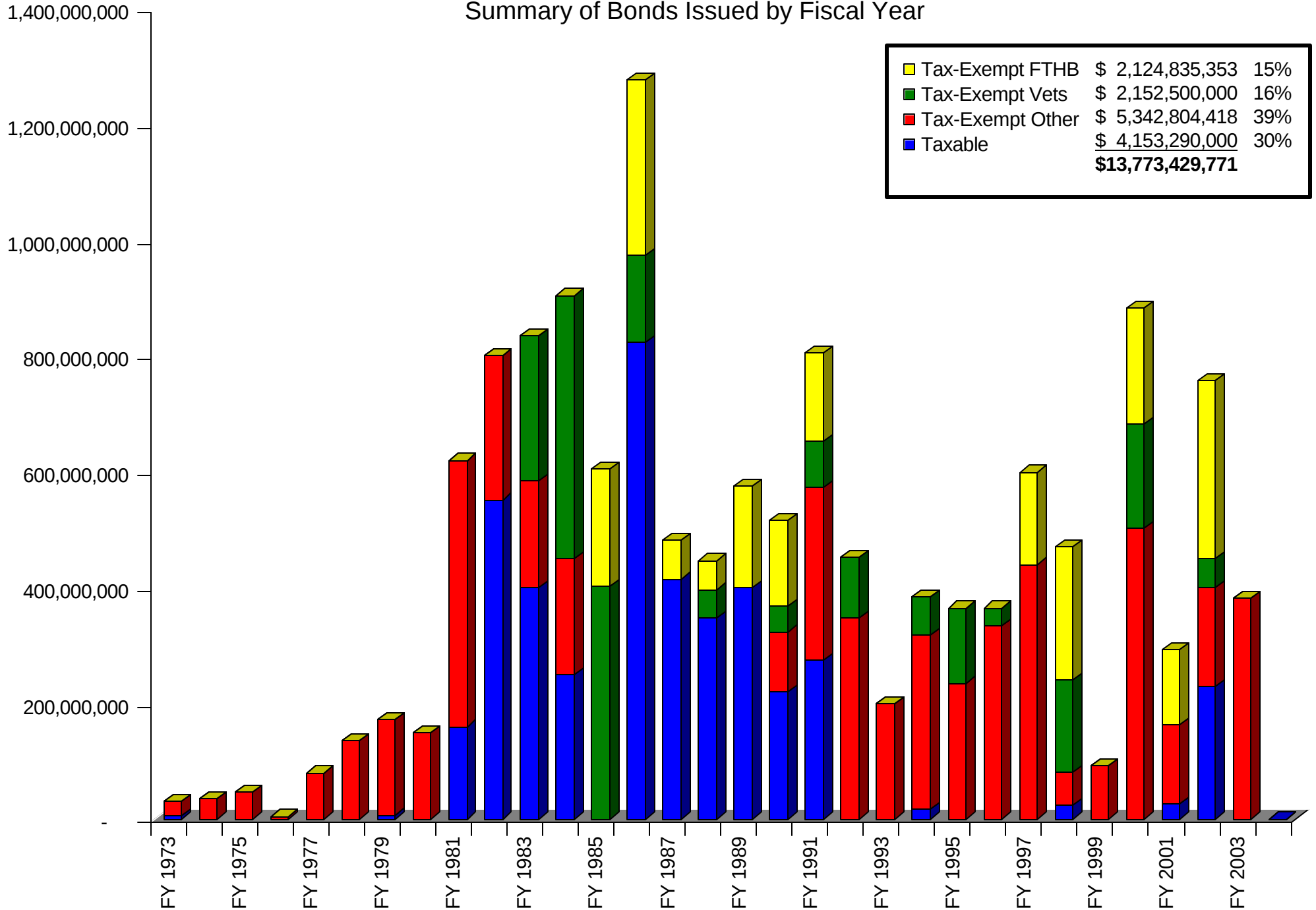
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Summary of Mortgage Delinquency % by Month



ALASKA HOUSING FINANCE CORPORATION

Summary of Bonds Issued by Fiscal Year



AHFC Daily Mortgage Interest Rates (%)

