



SEPTEMBER 2003

MORTGAGE & BOND
DISCLOSURE REPORT

NOTES

- (1) Due to the utilization of participation loans, the Alaska Housing Finance Corporation will no longer present mortgage statistics by numbers of mortgage loans since these counts may be misleading. To accurately portray our mortgage portfolio, AHFC will only present mortgage statistics in actual dollars. Delinquency percentages will now be based on dollars of loans instead of numbers of loans.
- (2) In an effort to disclose information in a timelier manner, the Alaska Housing Finance Corporation will now present current data without the typical 1-month lag. Since current mortgage payments will not post until after the Disclosure Report is published, AHFC will use payment data from the prior month to calculate delinquency statistics on our total portfolio of mortgages and loans.

ALASKA HOUSING FINANCE CORPORATION

SEPTEMBER 2003 COMPARATIVE ACTIVITY SUMMARY

<u>MONTHLY ACTIVITY</u>	<u>Twelve Months Ended</u>			<u>Three Months Ended</u>		
	06/30/02	06/30/03	% Variance	09/30/02	09/30/03	% Variance
Mortgage Activity:						
Applications	\$669,627,020	\$1,183,549,911	76.7%	\$196,923,746	\$325,725,187	65.4%
Commitments	594,047,652	1,068,804,577	79.9%	167,085,225	284,621,350	70.3%
Purchases	655,792,876	937,759,478	43.0%	162,546,756	255,982,815	57.5%
Payoffs	349,322,650	960,751,043	175.0%	136,529,500	247,630,224	81.4%
Foreclosures	6,197,265	5,224,274	(15.7%)	1,758,556	1,561,573	(11.2%)
Sales/Disposals	4,918,429	6,551,999	33.2%	2,431,015	1,264,959	(48.0%)
Bond Changes:						
Issued (FTHB/Vets)	357,190,000	-	(100.0%)	-	-	N/A
Issued (Tax-Exempt Other)	170,170,000	382,710,000	124.9%	125,000,000	-	(100.0%)
Issued (Taxable Other)	230,000,000	-	(100.0%)	-	-	N/A
Redemptions (Special)	(328,655,000)	(590,945,000)	79.8%	-	(11,170,000)	N/A
Redemptions (Scheduled)	(63,804,832)	(74,459,866)	16.7%	(6,147)	(3,046,333)	49,458.0%
Net Change in Bonds	\$364,900,168	(\$282,694,866)	(177.5%)	\$124,993,853	(\$14,216,333)	(111.4%)
<u>TOTAL PORTFOLIO</u>	<u>As Of</u>			<u>As Of</u>		
	06/30/02	06/30/03	% Variance	09/30/02	09/30/03	% Variance
AHFC Portfolio:						
Mortgages	\$3,315,130,238	\$3,246,552,277	(2.1%)	\$3,338,092,630	\$3,164,629,312	(5.2%)
Participation Loans	49,461,070	38,403,754	(22.4%)	47,004,215	71,662,006	52.5%
Real Estate Owned	1,454,340	390,086	(73.2%)	830,357	447,711	(46.1%)
Insurance Receivables	138,394	266,210	92.4%	543,053	196,893	(63.7%)
Total Portfolio	3,366,184,042	3,285,612,327	(2.4%)	3,386,470,255	3,236,935,922	(4.4%)
Wgtd Avg Interest Rate	6.599%	6.186%	(6.3%)	6.560%	6.136%	(6.5%)
Delinquent Loans	\$117,200,003	\$111,375,968	(5.0%)	\$142,656,517	\$106,406,694	(25.4%)
Delinquent %	3.48%	3.39%	(2.7%)	4.21%	3.29%	(22.0%)
Bonds Outstanding:						
FTHB/Vets	\$1,371,925,353	\$1,092,815,353	(20.3%)	\$1,371,925,353	\$1,086,335,353	(20.8%)
Tax-Exempt Other	1,782,577,450	1,816,372,584	1.9%	1,907,571,303	1,808,636,250	(5.2%)
Taxable Other	236,170,000	198,790,000	(15.8%)	236,170,000	198,790,000	(15.8%)
Total Bonds Outstanding	\$3,390,672,803	\$3,107,977,937	(8.3%)	\$3,515,666,656	\$3,093,761,603	(12.0%)
<u>FINANCIAL STATEMENTS</u>	<u>Annual Audited</u>			<u>Annual Audited</u>		
(Thousands)	06/30/01	06/30/02	% Variance	06/30/02	06/30/03	% Variance
Revenue:						
Mortgage & Loan Revenue	\$204,084	\$222,446	9.0%	\$222,446	\$220,393	(0.9%)
Investment Income	111,827	71,226	(36.3%)	71,226	66,890	(6.1%)
Externally Funded Programs	43,508	46,283	6.4%	46,283	53,702	16.0%
Other Revenue	16,749	9,275	(44.6%)	9,275	7,456	(19.6%)
Total Revenue	376,168	349,230	(7.2%)	349,230	348,441	(0.2%)
Expenses:						
Interest Expense	(172,373)	(174,582)	1.3%	(174,582)	(172,939)	(0.9%)
Grants & Subsidy Expenses	(39,161)	(39,520)	0.9%	(39,520)	(52,023)	31.6%
Operations & Administration	(31,997)	(32,393)	1.2%	(32,393)	(35,339)	9.1%
Other Expenses	(36,284)	(27,075)	(25.4%)	(27,075)	(21,063)	(22.2%)
Total Expenses	(279,815)	(273,570)	(2.2%)	(273,570)	(281,364)	2.8%
Operating Income	96,353	75,660	(21.5%)	75,660	67,077	(11.3%)
State of Alaska Contributions	(75,031)	(85,562)	14.0%	(85,562)	(95,321)	11.4%
Total Assets	4,981,170	5,182,154	4.0%	5,182,154	5,055,511	(2.4%)
Total Liabilities	(3,207,493)	(3,416,344)	6.5%	(3,416,344)	(3,317,945)	(2.9%)
Net Assets	\$1,773,677	\$1,765,810	(0.4%)	\$1,765,810	\$1,737,566	(1.6%)

ALASKA HOUSING FINANCE CORPORATION**STATISTICAL ABSTRACT REPORT: AHFC MORTGAGE AND LOAN OVERVIEW**As of: **9/30/2003****AHFC PORTFOLIO:**

	DOLLARS	% of \$
MORTGAGES	3,164,629,312	97.77%
PARTICIPATION LOANS	71,662,006	2.21%
REAL ESTATE OWNED	447,711	0.01%
INSURANCE RECEIVABLES	196,893	0.01%
TOTAL PORTFOLIO	3,236,935,923	100.00%

AHFC DELINQUENT:

30 DAYS PAST DUE	69,974,645	2.16%
60 DAYS PAST DUE	21,084,390	0.65%
90 DAYS PAST DUE	6,505,115	0.20%
120+ DAYS PAST DUE	8,842,544	0.27%
TOTAL DELINQUENT	106,406,694	3.29%

PORTFOLIO STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	6.136%
WEIGHTED AVERAGE REMAINING TERM	25.78
ANCHORAGE %	40.15%
OUTSIDE ANCHORAGE %	59.85%
SINGLE FAMILY %	91.23%
MULTI FAMILY %	8.77%
MORTGAGE INSURANCE %	61.24%
UNINSURED %	38.76%
LOAN SECURITIZATION %	1.09%
NON-SECURITIZED %	98.91%
WELLS FARGO SS%	44.90%
OTHER SELLER SERVICER %	55.10%

MORTGAGE AND LOAN ACTIVITY:

	PRIOR FISCAL YEAR	FISCAL YEAR TO DATE	CURRENT MONTH
APPLICATIONS	1,183,546,707	325,725,118	81,609,749
COMMITMENTS	1,065,291,720	284,621,755	72,475,529
PURCHASES	937,759,478	255,982,815	87,637,829
WAIR %	5.559%	5.327%	5.636%
REFINANCE %	34.94%	28.13%	21.01%
FIRST TIME HOMEBUYER %	45.65%	43.81%	54.17%
NEW CONSTRUCTION %	21.23%	25.17%	33.54%
PAYOFFS	960,751,043	247,630,266	54,243,674
FORECLOSURES	5,224,274	1,561,574	437,560
3rd PARTY SALES	2,251,011	495,009	196,046
AHFC SOLD	1,067,629	0	0
FHA/VA CONVEYED	3,233,359	769,950	357,019
OTHER DISPOSALS	0	0	0

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2003

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	6.136%
Weighted Average Remaining Term	25.78

	Dollars	% of \$ Within Fund	% of \$ All AHFC
TOTAL PORTFOLIO:			
MORTGAGES	3,164,629,312	97.77%	97.77%
PARTICIPATION LOANS	71,662,006	2.21%	2.21%
REAL ESTATE OWNED	447,711	0.01%	0.01%
INSURANCE RECEIVABLES	196,893	0.01%	0.01%
TOTAL PORTFOLIO	3,236,935,923	100.00%	100.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
TOTAL DELINQUENT:			
30 DAYS PAST DUE	69,974,645	2.16%	2.16%
60 DAYS PAST DUE	21,084,390	0.65%	0.65%
90 DAYS PAST DUE	6,505,115	0.20%	0.20%
120+ DAYS PAST DUE	8,842,544	0.27%	0.27%
TOTAL DELINQUENT	106,406,694	3.29%	3.29%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
PORTFOLIO DETAIL:			
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	1,299,616,025	40.15%	40.15%
WASILLA/PALMER	342,845,407	10.59%	10.59%
FAIRBANKS/NORTH POLE	317,346,970	9.80%	9.80%
JUNEAU/KETCHIKAN	240,693,184	7.44%	7.44%
EAGLE RIVER/CHUGIAK	213,207,849	6.59%	6.59%
KENAI/SOLDOTNA	172,615,990	5.33%	5.33%
OTHER GEOGRAPHIC REGION	650,610,497	20.10%	20.10%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	921,338,621	28.46%	28.46%
FEDERALLY INSURED - VA	597,256,923	18.45%	18.45%
FEDERALLY INSURED - FMH	117,602,514	3.63%	3.63%
PRIMARY MORTGAGE INSURANCE	329,332,640	10.17%	10.17%
OTHER POOL INSURANCE	16,745,220	0.52%	0.52%
UNINSURED	1,254,660,004	38.76%	38.76%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	2,446,044,930	75.57%	75.57%
CONDO	298,478,850	9.22%	9.22%
MULTI-FAMILY	283,862,012	8.77%	8.77%
MOBILE HOME II	2,123,736	0.07%	0.07%
OTHER SINGLE FAMILY	206,426,396	6.38%	6.38%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	27,164,869	0.84%	0.84%
FANNIE MAE (FNMA)	5,165,828	0.16%	0.16%
FREDDIE MAC (FHLMC)	2,880,014	0.09%	0.09%
NON-SECURITIZED	3,201,725,210	98.91%	98.91%

<u>SELLER SERVICER</u>			
WELLS FARGO	1,453,410,968	44.90%	44.90%
FIRST NATIONAL BANK OF AK	773,333,492	23.89%	23.89%
ALASKA USA	685,868,793	21.19%	21.19%
OTHER SELLER SERVICER	324,321,785	10.02%	10.02%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2003

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

100 CORPORATION

Weighted Average Interest Rate	5.387%
Weighted Average Remaining Term	28.19

FUND PORTFOLIO:

	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	167,139,316	98.56%	5.16%
PARTICIPATION LOANS	2,447,192	1.44%	0.08%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	169,586,508	100.00%	5.24%

FUND DELINQUENT:

	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	3,081,374	1.82%	0.10%
60 DAYS PAST DUE	473,589	0.28%	0.01%
90 DAYS PAST DUE	195,904	0.12%	0.01%
120+ DAYS PAST DUE	304,668	0.18%	0.01%
TOTAL DELINQUENT	4,055,536	2.39%	0.13%

FUND DETAIL:GEOGRAPHIC REGION

	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	81,682,209	48.17%	2.52%
WASILLA/PALMER	23,195,962	13.68%	0.72%
FAIRBANKS/NORTH POLE	18,471,304	10.89%	0.57%
JUNEAU/KETCHIKAN	10,970,907	6.47%	0.34%
EAGLE RIVER/CHUGIAK	19,519,123	11.51%	0.60%
KENAI/SOLDOTNA	4,245,560	2.50%	0.13%
OTHER GEOGRAPHIC REGION	11,501,442	6.78%	0.36%

MORTGAGE INSURANCE

FEDERALLY INSURED - FHA	54,751,223	32.29%	1.69%
FEDERALLY INSURED - VA	45,332,477	26.73%	1.40%
FEDERALLY INSURED - FMH	5,507,081	3.25%	0.17%
PRIMARY MORTGAGE INSURANCE	25,412,886	14.99%	0.79%
OTHER POOL INSURANCE	258,456	0.15%	0.01%
UNINSURED	38,324,385	22.60%	1.18%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	126,248,509	74.44%	3.90%
CONDO	29,993,286	17.69%	0.93%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	464,386	0.27%	0.01%
OTHER SINGLE FAMILY	12,880,328	7.60%	0.40%

LOAN SECURITIZATION

GINNIE MAE (GNMA)	7,959,521	4.69%	0.25%
FANNIE MAE (FNMA)	398,542	0.24%	0.01%
FREDDIE MAC (FHLMC)	171,651	0.10%	0.01%
NON-SECURITIZED	161,056,793	94.97%	4.98%

SELLER SERVICER

WELLS FARGO	55,853,369	32.94%	1.73%
FIRST NATIONAL BANK OF AK	60,764,885	35.83%	1.88%
ALASKA USA	39,578,219	23.34%	1.22%
OTHER SELLER SERVICER	13,390,034	7.90%	0.41%

110 RURAL HOUSING ASSISTANCE

Weighted Average Interest Rate	5.598%
Weighted Average Remaining Term	25.22

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	473,425,580	100.00%	14.63%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	473,425,600	100.00%	14.63%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	7,003,319	1.48%	0.22%
60 DAYS PAST DUE	1,976,031	0.42%	0.06%
90 DAYS PAST DUE	707,709	0.15%	0.02%
120+ DAYS PAST DUE	1,762,807	0.37%	0.05%
TOTAL DELINQUENT	11,449,866	2.42%	0.35%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	126,840	0.03%	0.00%
FAIRBANKS/NORTH POLE	35,459	0.01%	0.00%
JUNEAU/KETCHIKAN	52,406,414	11.07%	1.62%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	73,657,570	15.56%	2.28%
OTHER GEOGRAPHIC REGION	347,199,318	73.34%	10.73%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	56,625,783	11.96%	1.75%
FEDERALLY INSURED - VA	32,511,105	6.87%	1.00%
FEDERALLY INSURED - FMH	15,451,536	3.26%	0.48%
PRIMARY MORTGAGE INSURANCE	26,565,718	5.61%	0.82%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	342,271,459	72.30%	10.57%

PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	428,802,050	90.57%	13.25%
CONDO	63,724	0.01%	0.00%
MULTI-FAMILY	1,018,847	0.22%	0.03%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	43,540,980	9.20%	1.35%

LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	473,425,600	100.00%	14.63%

SELLER SERVICER			
WELLS FARGO	220,135,027	46.50%	6.80%
FIRST NATIONAL BANK OF AK	108,795,777	22.98%	3.36%
ALASKA USA	68,815,044	14.54%	2.13%
OTHER SELLER SERVICER	75,679,753	15.99%	2.34%

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

Weighted Average Interest Rate	6.991%
Weighted Average Remaining Term	21.22

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	20,580,232	100.00%	0.64%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	20,580,232	100.00%	0.64%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	0	0.00%	0.00%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	19,117,645	92.89%	0.59%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	790,257	3.84%	0.02%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	672,330	3.27%	0.02%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	20,580,232	100.00%	0.64%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	20,430,664	99.27%	0.63%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	149,568	0.73%	0.00%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	20,580,232	100.00%	0.64%

<u>SELLER SERVICER</u>			
WELLS FARGO	16,663,675	80.97%	0.51%
FIRST NATIONAL BANK OF AK	0	0.00%	0.00%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	3,916,557	19.03%	0.12%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	7.214%
Weighted Average Remaining Term	25.71

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	144,930,516	100.00%	4.48%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	144,930,516	100.00%	4.48%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,188,131	0.82%	0.04%
60 DAYS PAST DUE	1,272,847	0.88%	0.04%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	2,460,978	1.70%	0.08%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	84,934,475	58.60%	2.62%
WASILLA/PALMER	13,455,377	9.28%	0.42%
FAIRBANKS/NORTH POLE	16,027,629	11.06%	0.50%
JUNEAU/KETCHIKAN	7,242,648	5.00%	0.22%
EAGLE RIVER/CHUGIAK	7,633,978	5.27%	0.24%
KENAI/SOLDOTNA	1,249,621	0.86%	0.04%
OTHER GEOGRAPHIC REGION	14,386,787	9.93%	0.44%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	4,542,013	3.13%	0.14%
FEDERALLY INSURED - VA	2,984,751	2.06%	0.09%
FEDERALLY INSURED - FMH	475,202	0.33%	0.01%
PRIMARY MORTGAGE INSURANCE	2,315,186	1.60%	0.07%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	134,613,364	92.88%	4.16%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	14,192,776	9.79%	0.44%
CONDO	1,306,610	0.90%	0.04%
MULTI-FAMILY	129,375,315	89.27%	4.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	55,814	0.04%	0.00%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	144,930,516	100.00%	4.48%

<u>SELLER SERVICER</u>			
WELLS FARGO	71,112,731	49.07%	2.20%
FIRST NATIONAL BANK OF AK	40,880,041	28.21%	1.26%
ALASKA USA	6,998,504	4.83%	0.22%
OTHER SELLER SERVICER	25,939,239	17.90%	0.80%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	6.151%
Weighted Average Remaining Term	25.81

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	3,803,065	100.00%	0.12%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	3,803,065	100.00%	0.12%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	0	0.00%	0.00%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	3,401,476	89.44%	0.11%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	69,784	1.83%	0.00%
JUNEAU/KETCHIKAN	331,805	8.72%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	3,803,065	100.00%	0.12%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,733,281	98.17%	0.12%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	69,784	1.83%	0.00%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	3,803,065	100.00%	0.12%

<u>SELLER SERVICER</u>			
WELLS FARGO	3,803,065	100.00%	0.12%
FIRST NATIONAL BANK OF AK	0	0.00%	0.00%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

Weighted Average Interest Rate	6.766%
Weighted Average Remaining Term	28.03

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	26,778,758	100.00%	0.83%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	26,778,758	100.00%	0.83%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	0	0.00%	0.00%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	26,778,758	100.00%	0.83%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	26,778,758	100.00%	0.83%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	26,778,758	100.00%	0.83%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	0	0.00%	0.00%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	26,778,758	100.00%	0.83%

<u>SELLER SERVICER</u>			
WELLS FARGO	15,097,573	56.38%	0.47%
FIRST NATIONAL BANK OF AK	11,681,185	43.62%	0.36%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.283%
Weighted Average Remaining Term	27.78

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	98,846,456	100.00%	3.05%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	98,846,456	100.00%	3.05%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,095,811	1.11%	0.03%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	1,095,811	1.11%	0.03%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	74,081,345	74.95%	2.29%
WASILLA/PALMER	6,281,144	6.35%	0.19%
FAIRBANKS/NORTH POLE	2,845,855	2.88%	0.09%
JUNEAU/KETCHIKAN	5,853,916	5.92%	0.18%
EAGLE RIVER/CHUGIAK	6,714,028	6.79%	0.21%
KENAI/SOLDOTNA	1,216,933	1.23%	0.04%
OTHER GEOGRAPHIC REGION	1,853,236	1.87%	0.06%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	98,846,456	100.00%	3.05%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	7,655,536	7.74%	0.24%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	90,956,073	92.02%	2.81%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	234,848	0.24%	0.01%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	98,846,456	100.00%	3.05%

<u>SELLER SERVICER</u>			
WELLS FARGO	30,997,407	31.36%	0.96%
FIRST NATIONAL BANK OF AK	52,292,565	52.90%	1.62%
ALASKA USA	9,363,295	9.47%	0.29%
OTHER SELLER SERVICER	6,193,189	6.27%	0.19%

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

Weighted Average Interest Rate	6.967%
Weighted Average Remaining Term	20.13

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	11,857,728	100.00%	0.37%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	11,857,728	100.00%	0.37%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	276,858	2.33%	0.01%
60 DAYS PAST DUE	118,022	1.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	42,539	0.36%	0.00%
TOTAL DELINQUENT	437,419	3.69%	0.01%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	7,853,126	66.23%	0.24%
WASILLA/PALMER	858,820	7.24%	0.03%
FAIRBANKS/NORTH POLE	1,213,419	10.23%	0.04%
JUNEAU/KETCHIKAN	499,423	4.21%	0.02%
EAGLE RIVER/CHUGIAK	244,638	2.06%	0.01%
KENAI/SOLDOTNA	480,147	4.05%	0.01%
OTHER GEOGRAPHIC REGION	708,156	5.97%	0.02%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	7,766,962	65.50%	0.24%
FEDERALLY INSURED - VA	1,240,709	10.46%	0.04%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	857,908	7.24%	0.03%
OTHER POOL INSURANCE	52,445	0.44%	0.00%
UNINSURED	1,939,704	16.36%	0.06%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	8,903,622	75.09%	0.28%
CONDO	2,231,315	18.82%	0.07%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	722,791	6.10%	0.02%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	1,520,665	12.82%	0.05%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	210,167	1.77%	0.01%
NON-SECURITIZED	10,126,896	85.40%	0.31%

<u>SELLER SERVICER</u>			
WELLS FARGO	4,047,716	34.14%	0.13%
FIRST NATIONAL BANK OF AK	401,947	3.39%	0.01%
ALASKA USA	6,558,114	55.31%	0.20%
OTHER SELLER SERVICER	849,950	7.17%	0.03%

480 MORTGAGE REVENUE BONDS 1996 SERIES A

Weighted Average Interest Rate	6.169%
Weighted Average Remaining Term	21.98

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	53,128,865	100.00%	1.64%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	53,128,875	100.00%	1.64%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,721,020	3.24%	0.05%
60 DAYS PAST DUE	703,160	1.32%	0.02%
90 DAYS PAST DUE	373,485	0.70%	0.01%
120+ DAYS PAST DUE	238,369	0.45%	0.01%
TOTAL DELINQUENT	3,036,035	5.71%	0.09%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	30,512,376	57.43%	0.94%
WASILLA/PALMER	6,549,884	12.33%	0.20%
FAIRBANKS/NORTH POLE	4,877,902	9.18%	0.15%
JUNEAU/KETCHIKAN	2,051,007	3.86%	0.06%
EAGLE RIVER/CHUGIAK	2,993,592	5.63%	0.09%
KENAI/SOLDOTNA	2,837,185	5.34%	0.09%
OTHER GEOGRAPHIC REGION	3,306,929	6.22%	0.10%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	31,259,142	58.84%	0.97%
FEDERALLY INSURED - VA	6,206,669	11.68%	0.19%
FEDERALLY INSURED - FMH	2,434,191	4.58%	0.08%
PRIMARY MORTGAGE INSURANCE	1,778,272	3.35%	0.05%
OTHER POOL INSURANCE	1,090,365	2.05%	0.03%
UNINSURED	10,360,236	19.50%	0.32%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	43,453,118	81.79%	1.34%
CONDO	6,323,897	11.90%	0.20%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,351,860	6.31%	0.10%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	53,128,875	100.00%	1.64%

<u>SELLER SERVICER</u>			
WELLS FARGO	30,583,911	57.57%	0.94%
FIRST NATIONAL BANK OF AK	5,228,644	9.84%	0.16%
ALASKA USA	14,675,866	27.62%	0.45%
OTHER SELLER SERVICER	2,639,569	4.97%	0.08%

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.285%
Weighted Average Remaining Term	24.01

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	81,923,304	99.92%	2.53%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	69,052	0.08%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	81,992,366	100.00%	2.53%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	3,236,271	3.95%	0.10%
60 DAYS PAST DUE	417,088	0.51%	0.01%
90 DAYS PAST DUE	367,142	0.45%	0.01%
120+ DAYS PAST DUE	363,623	0.44%	0.01%
TOTAL DELINQUENT	4,384,124	5.35%	0.14%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	43,488,770	53.04%	1.34%
WASILLA/PALMER	12,937,134	15.78%	0.40%
FAIRBANKS/NORTH POLE	8,654,424	10.56%	0.27%
JUNEAU/KETCHIKAN	3,119,653	3.80%	0.10%
EAGLE RIVER/CHUGIAK	3,803,937	4.64%	0.12%
KENAI/SOLDOTNA	3,976,161	4.85%	0.12%
OTHER GEOGRAPHIC REGION	6,012,287	7.33%	0.19%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	51,614,885	62.95%	1.59%
FEDERALLY INSURED - VA	9,823,205	11.98%	0.30%
FEDERALLY INSURED - FMH	7,295,802	8.90%	0.23%
PRIMARY MORTGAGE INSURANCE	4,286,609	5.23%	0.13%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,971,866	10.94%	0.28%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	62,712,846	76.49%	1.94%
CONDO	12,545,618	15.30%	0.39%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,733,902	8.21%	0.21%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	81,992,366	100.00%	2.53%

<u>SELLER SERVICER</u>			
WELLS FARGO	52,408,291	63.92%	1.62%
FIRST NATIONAL BANK OF AK	7,007,715	8.55%	0.22%
ALASKA USA	18,744,399	22.86%	0.58%
OTHER SELLER SERVICER	3,831,962	4.67%	0.12%

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	5.659%
Weighted Average Remaining Term	24.69

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	43,903,381	99.87%	1.36%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	55,100	0.13%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	43,958,481	100.00%	1.36%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,526,558	3.48%	0.05%
60 DAYS PAST DUE	274,207	0.62%	0.01%
90 DAYS PAST DUE	104,668	0.24%	0.00%
120+ DAYS PAST DUE	273,139	0.62%	0.01%
TOTAL DELINQUENT	2,178,572	4.96%	0.07%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	22,240,154	50.59%	0.69%
WASILLA/PALMER	9,235,574	21.01%	0.29%
FAIRBANKS/NORTH POLE	4,310,297	9.81%	0.13%
JUNEAU/KETCHIKAN	1,130,216	2.57%	0.03%
EAGLE RIVER/CHUGIAK	2,665,584	6.06%	0.08%
KENAI/SOLDOTNA	1,800,398	4.10%	0.06%
OTHER GEOGRAPHIC REGION	2,576,258	5.86%	0.08%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	24,638,054	56.05%	0.76%
FEDERALLY INSURED - VA	7,269,913	16.54%	0.22%
FEDERALLY INSURED - FMH	5,068,388	11.53%	0.16%
PRIMARY MORTGAGE INSURANCE	2,320,091	5.28%	0.07%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	4,662,034	10.61%	0.14%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	36,560,467	83.17%	1.13%
CONDO	5,100,290	11.60%	0.16%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,297,725	5.23%	0.07%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	43,958,481	100.00%	1.36%

<u>SELLER SERVICER</u>			
WELLS FARGO	31,255,811	71.10%	0.97%
FIRST NATIONAL BANK OF AK	3,237,100	7.36%	0.10%
ALASKA USA	7,254,855	16.50%	0.22%
OTHER SELLER SERVICER	2,210,715	5.03%	0.07%

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.370%
Weighted Average Remaining Term	25.75

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	157,917,959	99.95%	4.88%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	82,044	0.05%	0.00%
INSURANCE RECEIVABLES	1,853	0.00%	0.00%
TOTAL PORTFOLIO	158,001,856	100.00%	4.88%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	6,705,438	4.25%	0.21%
60 DAYS PAST DUE	2,085,194	1.32%	0.06%
90 DAYS PAST DUE	437,230	0.28%	0.01%
120+ DAYS PAST DUE	244,201	0.15%	0.01%
TOTAL DELINQUENT	9,472,063	6.00%	0.29%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	85,665,830	54.22%	2.65%
WASILLA/PALMER	25,150,465	15.92%	0.78%
FAIRBANKS/NORTH POLE	14,880,661	9.42%	0.46%
JUNEAU/KETCHIKAN	5,277,180	3.34%	0.16%
EAGLE RIVER/CHUGIAK	12,200,949	7.72%	0.38%
KENAI/SOLDOTNA	4,962,774	3.14%	0.15%
OTHER GEOGRAPHIC REGION	9,863,997	6.24%	0.30%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	81,823,959	51.79%	2.53%
FEDERALLY INSURED - VA	28,379,517	17.96%	0.88%
FEDERALLY INSURED - FMH	14,247,120	9.02%	0.44%
PRIMARY MORTGAGE INSURANCE	12,975,506	8.21%	0.40%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	20,575,754	13.02%	0.64%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	124,211,632	78.61%	3.84%
CONDO	25,346,306	16.04%	0.78%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	8,443,918	5.34%	0.26%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	158,001,856	100.00%	4.88%

<u>SELLER SERVICER</u>			
WELLS FARGO	104,252,567	65.98%	3.22%
FIRST NATIONAL BANK OF AK	13,417,649	8.49%	0.41%
ALASKA USA	33,195,679	21.01%	1.03%
OTHER SELLER SERVICER	7,135,960	4.52%	0.22%

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	7.056%
Weighted Average Remaining Term	22.95

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	85,111,031	100.00%	2.63%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	85,111,031	100.00%	2.63%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	4,417,669	5.19%	0.14%
60 DAYS PAST DUE	1,664,648	1.96%	0.05%
90 DAYS PAST DUE	554,719	0.65%	0.02%
120+ DAYS PAST DUE	478,371	0.56%	0.01%
TOTAL DELINQUENT	7,115,407	8.36%	0.22%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	43,437,464	51.04%	1.34%
WASILLA/PALMER	15,625,818	18.36%	0.48%
FAIRBANKS/NORTH POLE	9,510,178	11.17%	0.29%
JUNEAU/KETCHIKAN	3,349,779	3.94%	0.10%
EAGLE RIVER/CHUGIAK	4,793,533	5.63%	0.15%
KENAI/SOLDOTNA	2,473,229	2.91%	0.08%
OTHER GEOGRAPHIC REGION	5,921,031	6.96%	0.18%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	33,386,583	39.23%	1.03%
FEDERALLY INSURED - VA	18,207,246	21.39%	0.56%
FEDERALLY INSURED - FMH	6,315,200	7.42%	0.20%
PRIMARY MORTGAGE INSURANCE	7,655,224	8.99%	0.24%
OTHER POOL INSURANCE	606,155	0.71%	0.02%
UNINSURED	18,940,624	22.25%	0.59%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	68,956,927	81.02%	2.13%
CONDO	10,628,507	12.49%	0.33%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,525,598	6.49%	0.17%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	85,111,031	100.00%	2.63%

<u>SELLER SERVICER</u>			
WELLS FARGO	53,976,768	63.42%	1.67%
FIRST NATIONAL BANK OF AK	9,584,321	11.26%	0.30%
ALASKA USA	15,324,261	18.01%	0.47%
OTHER SELLER SERVICER	6,225,681	7.31%	0.19%

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	5.703%
Weighted Average Remaining Term	26.97

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	108,303,588	100.00%	3.35%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	108,303,598	100.00%	3.35%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	5,011,220	4.63%	0.15%
60 DAYS PAST DUE	733,748	0.68%	0.02%
90 DAYS PAST DUE	293,675	0.27%	0.01%
120+ DAYS PAST DUE	770,181	0.71%	0.02%
TOTAL DELINQUENT	6,808,824	6.29%	0.21%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	62,428,282	57.64%	1.93%
WASILLA/PALMER	17,908,736	16.54%	0.55%
FAIRBANKS/NORTH POLE	10,977,337	10.14%	0.34%
JUNEAU/KETCHIKAN	3,241,894	2.99%	0.10%
EAGLE RIVER/CHUGIAK	5,262,640	4.86%	0.16%
KENAI/SOLDOTNA	3,998,402	3.69%	0.12%
OTHER GEOGRAPHIC REGION	4,486,308	4.14%	0.14%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	53,011,431	48.95%	1.64%
FEDERALLY INSURED - VA	18,815,359	17.37%	0.58%
FEDERALLY INSURED - FMH	11,367,580	10.50%	0.35%
PRIMARY MORTGAGE INSURANCE	7,438,980	6.87%	0.23%
OTHER POOL INSURANCE	35,728	0.03%	0.00%
UNINSURED	17,634,518	16.28%	0.54%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	74,015,239	68.34%	2.29%
CONDO	28,513,453	26.33%	0.88%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,774,906	5.33%	0.18%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	5,377,065	4.96%	0.17%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	35,728	0.03%	0.00%
NON-SECURITIZED	102,890,805	95.00%	3.18%

<u>SELLER SERVICER</u>			
WELLS FARGO	55,224,252	50.99%	1.71%
FIRST NATIONAL BANK OF AK	8,493,189	7.84%	0.26%
ALASKA USA	28,836,660	26.63%	0.89%
OTHER SELLER SERVICER	15,749,496	14.54%	0.49%

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.986%
Weighted Average Remaining Term	28.29

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	197,797,166	99.96%	6.11%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	86,882	0.04%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	197,884,048	100.00%	6.11%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	7,319,906	3.70%	0.23%
60 DAYS PAST DUE	2,012,656	1.02%	0.06%
90 DAYS PAST DUE	651,489	0.33%	0.02%
120+ DAYS PAST DUE	1,408,032	0.71%	0.04%
TOTAL DELINQUENT	11,392,084	5.76%	0.35%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	122,798,348	62.06%	3.79%
WASILLA/PALMER	30,111,691	15.22%	0.93%
FAIRBANKS/NORTH POLE	21,248,352	10.74%	0.66%
JUNEAU/KETCHIKAN	4,539,356	2.29%	0.14%
EAGLE RIVER/CHUGIAK	7,103,683	3.59%	0.22%
KENAI/SOLDOTNA	4,026,899	2.03%	0.12%
OTHER GEOGRAPHIC REGION	8,055,718	4.07%	0.25%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	106,344,677	53.74%	3.29%
FEDERALLY INSURED - VA	29,107,389	14.71%	0.90%
FEDERALLY INSURED - FMH	12,026,000	6.08%	0.37%
PRIMARY MORTGAGE INSURANCE	21,006,579	10.62%	0.65%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	29,399,403	14.86%	0.91%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	114,862,967	58.05%	3.55%
CONDO	67,020,042	33.87%	2.07%
MULTI-FAMILY	4,378,046	2.21%	0.14%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	11,622,993	5.87%	0.36%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	197,884,048	100.00%	6.11%

<u>SELLER SERVICER</u>			
WELLS FARGO	47,850,197	24.18%	1.48%
FIRST NATIONAL BANK OF AK	83,415,734	42.15%	2.58%
ALASKA USA	55,869,095	28.23%	1.73%
OTHER SELLER SERVICER	10,749,022	5.43%	0.33%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

Weighted Average Interest Rate	6.339%
Weighted Average Remaining Term	26.58

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	306,504,895	99.95%	9.47%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	168,094	0.05%	0.01%
TOTAL PORTFOLIO	306,672,989	100.00%	9.47%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	5,037,415	1.64%	0.16%
60 DAYS PAST DUE	2,449,456	0.80%	0.08%
90 DAYS PAST DUE	455,278	0.15%	0.01%
120+ DAYS PAST DUE	717,777	0.23%	0.02%
TOTAL DELINQUENT	8,659,926	2.83%	0.27%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	108,881,545	35.50%	3.36%
WASILLA/PALMER	39,905,964	13.01%	1.23%
FAIRBANKS/NORTH POLE	42,355,023	13.81%	1.31%
JUNEAU/KETCHIKAN	28,418,685	9.27%	0.88%
EAGLE RIVER/CHUGIAK	25,250,321	8.23%	0.78%
KENAI/SOLDOTNA	9,199,257	3.00%	0.28%
OTHER GEOGRAPHIC REGION	52,662,195	17.17%	1.63%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	100,223,793	32.68%	3.10%
FEDERALLY INSURED - VA	56,365,779	18.38%	1.74%
FEDERALLY INSURED - FMH	12,402,983	4.04%	0.38%
PRIMARY MORTGAGE INSURANCE	44,452,863	14.50%	1.37%
OTHER POOL INSURANCE	712,306	0.23%	0.02%
UNINSURED	92,515,267	30.17%	2.86%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	262,941,113	85.74%	8.12%
CONDO	25,644,015	8.36%	0.79%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	18,087,861	5.90%	0.56%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	6,138,321	2.00%	0.19%
FANNIE MAE (FNMA)	871,343	0.28%	0.03%
FREDDIE MAC (FHLMC)	298,804	0.10%	0.01%
NON-SECURITIZED	299,364,521	97.62%	9.25%

<u>SELLER SERVICER</u>			
WELLS FARGO	122,885,572	40.07%	3.80%
FIRST NATIONAL BANK OF AK	89,257,951	29.11%	2.76%
ALASKA USA	64,899,312	21.16%	2.00%
OTHER SELLER SERVICER	29,630,154	9.66%	0.92%

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

Weighted Average Interest Rate	2.907%
Weighted Average Remaining Term	21.10

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	2,368,934	33.99%	0.07%
PARTICIPATION LOANS	4,599,815	66.01%	0.14%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	6,968,748	100.00%	0.22%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	291,096	4.18%	0.01%
60 DAYS PAST DUE	63,178	0.91%	0.00%
90 DAYS PAST DUE	264,655	3.80%	0.01%
120+ DAYS PAST DUE	479,020	6.87%	0.01%
TOTAL DELINQUENT	1,097,949	15.76%	0.03%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	3,247,447	46.60%	0.10%
WASILLA/PALMER	1,636,432	23.48%	0.05%
FAIRBANKS/NORTH POLE	676,065	9.70%	0.02%
JUNEAU/KETCHIKAN	389,172	5.58%	0.01%
EAGLE RIVER/CHUGIAK	351,439	5.04%	0.01%
KENAI/SOLDOTNA	139,349	2.00%	0.00%
OTHER GEOGRAPHIC REGION	528,843	7.59%	0.02%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	1,983,293	28.46%	0.06%
FEDERALLY INSURED - VA	1,133,136	16.26%	0.04%
FEDERALLY INSURED - FMH	480,906	6.90%	0.01%
PRIMARY MORTGAGE INSURANCE	921,700	13.23%	0.03%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	2,449,713	35.15%	0.08%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	4,427,108	63.53%	0.14%
CONDO	601,096	8.63%	0.02%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	1,659,350	23.81%	0.05%
OTHER SINGLE FAMILY	281,194	4.04%	0.01%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	6,968,748	100.00%	0.22%

<u>SELLER SERVICER</u>			
WELLS FARGO	3,842,722	55.14%	0.12%
FIRST NATIONAL BANK OF AK	1,052,029	15.10%	0.03%
ALASKA USA	1,704,260	24.46%	0.05%
OTHER SELLER SERVICER	369,737	5.31%	0.01%

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

Weighted Average Interest Rate	7.083%
Weighted Average Remaining Term	21.23

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	97,930,602	100.00%	3.03%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	97,930,612	100.00%	3.03%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,685,364	1.72%	0.05%
60 DAYS PAST DUE	597,705	0.61%	0.02%
90 DAYS PAST DUE	273,650	0.28%	0.01%
120+ DAYS PAST DUE	225,715	0.23%	0.01%
TOTAL DELINQUENT	2,782,434	2.84%	0.09%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	44,041,913	44.97%	1.36%
WASILLA/PALMER	9,132,566	9.33%	0.28%
FAIRBANKS/NORTH POLE	14,047,348	14.34%	0.43%
JUNEAU/KETCHIKAN	10,009,376	10.22%	0.31%
EAGLE RIVER/CHUGIAK	10,118,804	10.33%	0.31%
KENAI/SOLDOTNA	2,347,664	2.40%	0.07%
OTHER GEOGRAPHIC REGION	8,232,940	8.41%	0.25%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	23,229,768	23.72%	0.72%
FEDERALLY INSURED - VA	20,984,467	21.43%	0.65%
FEDERALLY INSURED - FMH	1,636,200	1.67%	0.05%
PRIMARY MORTGAGE INSURANCE	14,688,487	15.00%	0.45%
OTHER POOL INSURANCE	6,233,045	6.36%	0.19%
UNINSURED	31,158,645	31.82%	0.96%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	82,396,346	84.14%	2.55%
CONDO	7,960,155	8.13%	0.25%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,574,111	7.73%	0.23%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	1,982,503	2.02%	0.06%
FANNIE MAE (FNMA)	3,865,648	3.95%	0.12%
FREDDIE MAC (FHLMC)	703,995	0.72%	0.02%
NON-SECURITIZED	91,378,466	93.31%	2.82%

<u>SELLER SERVICER</u>			
WELLS FARGO	43,588,109	44.51%	1.35%
FIRST NATIONAL BANK OF AK	20,131,196	20.56%	0.62%
ALASKA USA	25,219,398	25.75%	0.78%
OTHER SELLER SERVICER	8,991,909	9.18%	0.28%

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	5.527%
Weighted Average Remaining Term	26.10

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	277,290,169	90.76%	8.57%
PARTICIPATION LOANS	28,064,441	9.19%	0.87%
REAL ESTATE OWNED	154,633	0.05%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	305,509,262	100.00%	9.44%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	6,835,602	2.24%	0.21%
60 DAYS PAST DUE	2,313,103	0.76%	0.07%
90 DAYS PAST DUE	412,685	0.14%	0.01%
120+ DAYS PAST DUE	561,141	0.18%	0.02%
TOTAL DELINQUENT	10,122,531	3.32%	0.31%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	132,018,937	43.21%	4.08%
WASILLA/PALMER	36,247,202	11.86%	1.12%
FAIRBANKS/NORTH POLE	38,138,753	12.48%	1.18%
JUNEAU/KETCHIKAN	24,881,359	8.14%	0.77%
EAGLE RIVER/CHUGIAK	27,618,268	9.04%	0.85%
KENAI/SOLDOTNA	6,271,603	2.05%	0.19%
OTHER GEOGRAPHIC REGION	40,333,140	13.20%	1.25%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	123,608,145	40.46%	3.82%
FEDERALLY INSURED - VA	63,062,663	20.64%	1.95%
FEDERALLY INSURED - FMH	8,926,012	2.92%	0.28%
PRIMARY MORTGAGE INSURANCE	38,005,906	12.44%	1.17%
OTHER POOL INSURANCE	18,344	0.01%	0.00%
UNINSURED	71,888,191	23.53%	2.22%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	252,259,227	82.57%	7.79%
CONDO	24,096,420	7.89%	0.74%
MULTI-FAMILY	7,191,029	2.35%	0.22%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	21,962,586	7.19%	0.68%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	305,509,262	100.00%	9.44%

<u>SELLER SERVICER</u>			
WELLS FARGO	137,831,424	45.12%	4.26%
FIRST NATIONAL BANK OF AK	65,753,257	21.52%	2.03%
ALASKA USA	74,925,959	24.52%	2.31%
OTHER SELLER SERVICER	26,998,622	8.84%	0.83%

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.156%
Weighted Average Remaining Term	25.33

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	327,065,476	89.95%	10.10%
PARTICIPATION LOANS	36,550,559	10.05%	1.13%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	363,616,055	100.00%	11.23%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	7,163,143	1.97%	0.22%
60 DAYS PAST DUE	1,971,904	0.54%	0.06%
90 DAYS PAST DUE	744,915	0.20%	0.02%
120+ DAYS PAST DUE	335,326	0.09%	0.01%
TOTAL DELINQUENT	10,215,288	2.81%	0.32%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	124,439,367	34.22%	3.84%
WASILLA/PALMER	33,547,463	9.23%	1.04%
FAIRBANKS/NORTH POLE	40,905,383	11.25%	1.26%
JUNEAU/KETCHIKAN	36,030,404	9.91%	1.11%
EAGLE RIVER/CHUGIAK	26,189,803	7.20%	0.81%
KENAI/SOLDOTNA	31,103,080	8.55%	0.96%
OTHER GEOGRAPHIC REGION	71,400,554	19.64%	2.21%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	92,102,295	25.33%	2.85%
FEDERALLY INSURED - VA	70,846,496	19.48%	2.19%
FEDERALLY INSURED - FMH	8,269,155	2.27%	0.26%
PRIMARY MORTGAGE INSURANCE	54,318,479	14.94%	1.68%
OTHER POOL INSURANCE	4,334,641	1.19%	0.13%
UNINSURED	133,744,989	36.78%	4.13%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	307,924,752	84.68%	9.51%
CONDO	27,460,253	7.55%	0.85%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	28,231,050	7.76%	0.87%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	363,616,055	100.00%	11.23%

<u>SELLER SERVICER</u>			
WELLS FARGO	135,988,485	37.40%	4.20%
FIRST NATIONAL BANK OF AK	103,208,191	28.38%	3.19%
ALASKA USA	87,118,270	23.96%	2.69%
OTHER SELLER SERVICER	37,301,108	10.26%	1.15%

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.772%
Weighted Average Remaining Term	28.48

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	146,824,609	100.00%	4.54%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	146,824,609	100.00%	4.54%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,118,848	0.76%	0.03%
60 DAYS PAST DUE	149,543	0.10%	0.00%
90 DAYS PAST DUE	133,877	0.09%	0.00%
120+ DAYS PAST DUE	138,803	0.09%	0.00%
TOTAL DELINQUENT	1,541,071	1.05%	0.05%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	45,292,545	30.85%	1.40%
WASILLA/PALMER	15,116,997	10.30%	0.47%
FAIRBANKS/NORTH POLE	12,740,500	8.68%	0.39%
JUNEAU/KETCHIKAN	13,910,164	9.47%	0.43%
EAGLE RIVER/CHUGIAK	7,569,245	5.16%	0.23%
KENAI/SOLDOTNA	10,443,134	7.11%	0.32%
OTHER GEOGRAPHIC REGION	41,752,024	28.44%	1.29%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	34,369,421	23.41%	1.06%
FEDERALLY INSURED - VA	24,143,430	16.44%	0.75%
FEDERALLY INSURED - FMH	4,923,841	3.35%	0.15%
PRIMARY MORTGAGE INSURANCE	26,982,656	18.38%	0.83%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	56,405,261	38.42%	1.74%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	128,160,964	87.29%	3.96%
CONDO	8,036,159	5.47%	0.25%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	10,627,486	7.24%	0.33%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	146,824,609	100.00%	4.54%

<u>SELLER SERVICER</u>			
WELLS FARGO	55,259,167	37.64%	1.71%
FIRST NATIONAL BANK OF AK	44,897,023	30.58%	1.39%
ALASKA USA	36,241,096	24.68%	1.12%
OTHER SELLER SERVICER	10,427,322	7.10%	0.32%

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

Weighted Average Interest Rate	7.958%
Weighted Average Remaining Term	18.20

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	1,249,871	100.00%	0.04%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	1,249,871	100.00%	0.04%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	85,715	6.86%	0.00%
60 DAYS PAST DUE	65,361	5.23%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	151,076	12.09%	0.00%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	491,238	39.30%	0.02%
WASILLA/PALMER	204,491	16.36%	0.01%
FAIRBANKS/NORTH POLE	96,032	7.68%	0.00%
JUNEAU/KETCHIKAN	0	0.00%	0.00%
EAGLE RIVER/CHUGIAK	357,857	28.63%	0.01%
KENAI/SOLDOTNA	73,996	5.92%	0.00%
OTHER GEOGRAPHIC REGION	26,257	2.10%	0.00%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	616,540	49.33%	0.02%
FEDERALLY INSURED - VA	553,534	44.29%	0.02%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	79,797	6.38%	0.00%
UNINSURED	0	0.00%	0.00%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	1,059,502	84.77%	0.03%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	190,369	15.23%	0.01%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	1,170,074	93.62%	0.04%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	79,797	6.38%	0.00%
NON-SECURITIZED	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	626,129	50.10%	0.02%
FIRST NATIONAL BANK OF AK	79,797	6.38%	0.00%
ALASKA USA	368,204	29.46%	0.01%
OTHER SELLER SERVICER	175,741	14.06%	0.01%

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

Weighted Average Interest Rate	7.754%
Weighted Average Remaining Term	18.83

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	2,895,505	100.00%	0.09%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	2,895,505	100.00%	0.09%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	166,540	5.75%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	166,540	5.75%	0.01%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	931,754	32.18%	0.03%
WASILLA/PALMER	450,403	15.56%	0.01%
FAIRBANKS/NORTH POLE	134,246	4.64%	0.00%
JUNEAU/KETCHIKAN	614,339	21.22%	0.02%
EAGLE RIVER/CHUGIAK	472,345	16.31%	0.01%
KENAI/SOLDOTNA	151,436	5.23%	0.00%
OTHER GEOGRAPHIC REGION	140,982	4.87%	0.00%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	583,068	20.14%	0.02%
FEDERALLY INSURED - VA	1,816,823	62.75%	0.06%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	286,623	9.90%	0.01%
OTHER POOL INSURANCE	208,991	7.22%	0.01%
UNINSURED	0	0.00%	0.00%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	2,476,199	85.52%	0.08%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	419,306	14.48%	0.01%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	2,399,891	82.88%	0.07%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	495,614	17.12%	0.02%
NON-SECURITIZED	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	1,478,656	51.07%	0.05%
FIRST NATIONAL BANK OF AK	114,132	3.94%	0.00%
ALASKA USA	1,052,673	36.36%	0.03%
OTHER SELLER SERVICER	250,045	8.64%	0.01%

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

Weighted Average Interest Rate	6.759%
Weighted Average Remaining Term	22.95

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	9,361,070	100.00%	0.29%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	9,361,070	100.00%	0.29%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	0	0.00%	0.00%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	4,398,323	46.99%	0.14%
WASILLA/PALMER	1,619,839	17.30%	0.05%
FAIRBANKS/NORTH POLE	746,808	7.98%	0.02%
JUNEAU/KETCHIKAN	394,540	4.21%	0.01%
EAGLE RIVER/CHUGIAK	1,441,086	15.39%	0.04%
KENAI/SOLDOTNA	378,229	4.04%	0.01%
OTHER GEOGRAPHIC REGION	382,245	4.08%	0.01%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	929,784	9.93%	0.03%
FEDERALLY INSURED - VA	4,475,572	47.81%	0.14%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	928,298	9.92%	0.03%
OTHER POOL INSURANCE	290,315	3.10%	0.01%
UNINSURED	2,737,101	29.24%	0.08%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	8,704,781	92.99%	0.27%
CONDO	375,307	4.01%	0.01%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	280,982	3.00%	0.01%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	616,829	6.59%	0.02%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	290,315	3.10%	0.01%
NON-SECURITIZED	8,453,926	90.31%	0.26%

<u>SELLER SERVICER</u>			
WELLS FARGO	2,862,122	30.57%	0.09%
FIRST NATIONAL BANK OF AK	2,561,117	27.36%	0.08%
ALASKA USA	2,900,122	30.98%	0.09%
OTHER SELLER SERVICER	1,037,710	11.09%	0.03%

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

Weighted Average Interest Rate	6.473%
Weighted Average Remaining Term	20.11

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	12,805,265	100.00%	0.40%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	12,805,265	100.00%	0.40%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	0	0.00%	0.00%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
GEOGRAPHIC REGION			
ANCHORAGE	6,742,271	52.65%	0.21%
WASILLA/PALMER	1,150,807	8.99%	0.04%
FAIRBANKS/NORTH POLE	1,167,857	9.12%	0.04%
JUNEAU/KETCHIKAN	542,497	4.24%	0.02%
EAGLE RIVER/CHUGIAK	1,576,279	12.31%	0.05%
KENAI/SOLDOTNA	201,059	1.57%	0.01%
OTHER GEOGRAPHIC REGION	1,424,496	11.12%	0.04%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	723,316	5.65%	0.02%
FEDERALLY INSURED - VA	7,049,516	55.05%	0.22%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	484,830	3.79%	0.01%
OTHER POOL INSURANCE	759,941	5.93%	0.02%
UNINSURED	3,787,662	29.58%	0.12%

PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	12,254,185	95.70%	0.38%
CONDO	334,832	2.61%	0.01%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	216,248	1.69%	0.01%

LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	12,805,265	100.00%	0.40%

SELLER SERVICER			
WELLS FARGO	3,995,201	31.20%	0.12%
FIRST NATIONAL BANK OF AK	3,582,583	27.98%	0.11%
ALASKA USA	4,034,842	31.51%	0.12%
OTHER SELLER SERVICER	1,192,640	9.31%	0.04%

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

Weighted Average Interest Rate	6.801%
Weighted Average Remaining Term	22.54

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	50,691,355	99.96%	1.57%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	18,357	0.04%	0.00%
TOTAL PORTFOLIO	50,709,712	100.00%	1.57%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,445,518	2.85%	0.04%
60 DAYS PAST DUE	211,732	0.42%	0.01%
90 DAYS PAST DUE	65,956	0.13%	0.00%
120+ DAYS PAST DUE	253,961	0.50%	0.01%
TOTAL DELINQUENT	1,977,167	3.90%	0.06%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	19,073,329	37.61%	0.59%
WASILLA/PALMER	5,001,707	9.86%	0.15%
FAIRBANKS/NORTH POLE	9,792,175	19.31%	0.30%
JUNEAU/KETCHIKAN	4,750,848	9.37%	0.15%
EAGLE RIVER/CHUGIAK	7,464,395	14.72%	0.23%
KENAI/SOLDOTNA	1,739,103	3.43%	0.05%
OTHER GEOGRAPHIC REGION	2,888,156	5.70%	0.09%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	8,819,340	17.39%	0.27%
FEDERALLY INSURED - VA	18,912,664	37.30%	0.58%
FEDERALLY INSURED - FMH	209,285	0.41%	0.01%
PRIMARY MORTGAGE INSURANCE	6,020,571	11.87%	0.19%
OTHER POOL INSURANCE	1,805,333	3.56%	0.06%
UNINSURED	14,942,519	29.47%	0.46%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	45,894,679	90.50%	1.42%
CONDO	1,893,093	3.73%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,921,939	5.76%	0.09%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	593,944	1.17%	0.02%
NON-SECURITIZED	50,115,768	98.83%	1.55%

<u>SELLER SERVICER</u>			
WELLS FARGO	22,141,150	43.66%	0.68%
FIRST NATIONAL BANK OF AK	4,573,046	9.02%	0.14%
ALASKA USA	18,106,842	35.71%	0.56%
OTHER SELLER SERVICER	5,888,674	11.61%	0.18%

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

Weighted Average Interest Rate	6.563%
Weighted Average Remaining Term	19.40

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	9,750,317	100.00%	0.30%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	9,750,317	100.00%	0.30%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	217,596	2.23%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	107,537	1.10%	0.00%
TOTAL DELINQUENT	325,133	3.33%	0.01%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	4,918,512	50.44%	0.15%
WASILLA/PALMER	606,064	6.22%	0.02%
FAIRBANKS/NORTH POLE	1,552,865	15.93%	0.05%
JUNEAU/KETCHIKAN	349,963	3.59%	0.01%
EAGLE RIVER/CHUGIAK	1,458,406	14.96%	0.05%
KENAI/SOLDOTNA	177,239	1.82%	0.01%
OTHER GEOGRAPHIC REGION	687,269	7.05%	0.02%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	950,734	9.75%	0.03%
FEDERALLY INSURED - VA	5,070,298	52.00%	0.16%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	311,192	3.19%	0.01%
OTHER POOL INSURANCE	259,360	2.66%	0.01%
UNINSURED	3,158,733	32.40%	0.10%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	8,911,480	91.40%	0.28%
CONDO	209,380	2.15%	0.01%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	629,457	6.46%	0.02%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	30,295	0.31%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	9,720,023	99.69%	0.30%

<u>SELLER SERVICER</u>			
WELLS FARGO	5,400,739	55.39%	0.17%
FIRST NATIONAL BANK OF AK	989,161	10.14%	0.03%
ALASKA USA	2,731,305	28.01%	0.08%
OTHER SELLER SERVICER	629,112	6.45%	0.02%

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

Weighted Average Interest Rate	6.362%
Weighted Average Remaining Term	24.47

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	50,213,319	99.98%	1.55%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	8,489	0.02%	0.00%
TOTAL PORTFOLIO	50,221,808	100.00%	1.55%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	715,832	1.43%	0.02%
60 DAYS PAST DUE	496,593	0.99%	0.02%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	1,212,425	2.41%	0.04%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	19,347,707	38.52%	0.60%
WASILLA/PALMER	7,382,208	14.70%	0.23%
FAIRBANKS/NORTH POLE	8,516,847	16.96%	0.26%
JUNEAU/KETCHIKAN	4,294,284	8.55%	0.13%
EAGLE RIVER/CHUGIAK	6,290,645	12.53%	0.19%
KENAI/SOLDOTNA	1,482,880	2.95%	0.05%
OTHER GEOGRAPHIC REGION	2,907,238	5.79%	0.09%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	5,196,691	10.35%	0.16%
FEDERALLY INSURED - VA	27,938,022	55.63%	0.86%
FEDERALLY INSURED - FMH	81,285	0.16%	0.00%
PRIMARY MORTGAGE INSURANCE	3,373,279	6.72%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	13,632,530	27.14%	0.42%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	45,680,245	90.96%	1.41%
CONDO	1,790,853	3.57%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,750,709	5.48%	0.08%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	50,221,808	100.00%	1.55%

<u>SELLER SERVICER</u>			
WELLS FARGO	28,438,145	56.63%	0.88%
FIRST NATIONAL BANK OF AK	5,940,766	11.83%	0.18%
ALASKA USA	12,023,686	23.94%	0.37%
OTHER SELLER SERVICER	3,819,211	7.60%	0.12%

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.275%
Weighted Average Remaining Term	25.02

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	35,970,209	100.00%	1.11%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	35,970,209	100.00%	1.11%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	726,067	2.02%	0.02%
60 DAYS PAST DUE	104,137	0.29%	0.00%
90 DAYS PAST DUE	161,873	0.45%	0.01%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	992,077	2.76%	0.03%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	12,511,279	34.78%	0.39%
WASILLA/PALMER	5,416,312	15.06%	0.17%
FAIRBANKS/NORTH POLE	7,045,098	19.59%	0.22%
JUNEAU/KETCHIKAN	4,112,705	11.43%	0.13%
EAGLE RIVER/CHUGIAK	4,862,603	13.52%	0.15%
KENAI/SOLDOTNA	113,900	0.32%	0.00%
OTHER GEOGRAPHIC REGION	1,908,312	5.31%	0.06%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	3,795,499	10.55%	0.12%
FEDERALLY INSURED - VA	19,196,245	53.37%	0.59%
FEDERALLY INSURED - FMH	112,998	0.31%	0.00%
PRIMARY MORTGAGE INSURANCE	4,427,257	12.31%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,438,210	23.46%	0.26%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	33,113,107	92.06%	1.02%
CONDO	1,087,180	3.02%	0.03%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,769,922	4.92%	0.05%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	35,970,209	100.00%	1.11%

<u>SELLER SERVICER</u>			
WELLS FARGO	20,793,231	57.81%	0.64%
FIRST NATIONAL BANK OF AK	2,761,841	7.68%	0.09%
ALASKA USA	7,876,130	21.90%	0.24%
OTHER SELLER SERVICER	4,539,006	12.62%	0.14%

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	6.460%
Weighted Average Remaining Term	25.90

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	72,037,604	100.00%	2.23%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	72,037,604	100.00%	2.23%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	959,102	1.33%	0.03%
60 DAYS PAST DUE	667,339	0.93%	0.02%
90 DAYS PAST DUE	102,662	0.14%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	1,729,102	2.40%	0.05%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	29,991,453	41.63%	0.93%
WASILLA/PALMER	8,960,548	12.44%	0.28%
FAIRBANKS/NORTH POLE	12,115,901	16.82%	0.37%
JUNEAU/KETCHIKAN	5,562,164	7.72%	0.17%
EAGLE RIVER/CHUGIAK	9,412,976	13.07%	0.29%
KENAI/SOLDOTNA	2,101,227	2.92%	0.06%
OTHER GEOGRAPHIC REGION	3,893,335	5.40%	0.12%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	8,581,731	11.91%	0.27%
FEDERALLY INSURED - VA	34,607,138	48.04%	1.07%
FEDERALLY INSURED - FMH	75,611	0.10%	0.00%
PRIMARY MORTGAGE INSURANCE	10,839,739	15.05%	0.33%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	17,933,385	24.89%	0.55%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	64,969,662	90.19%	2.01%
CONDO	2,820,859	3.92%	0.09%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,247,083	5.90%	0.13%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	72,037,604	100.00%	2.23%

<u>SELLER SERVICER</u>			
WELLS FARGO	40,678,660	56.47%	1.26%
FIRST NATIONAL BANK OF AK	8,024,690	11.14%	0.25%
ALASKA USA	16,893,387	23.45%	0.52%
OTHER SELLER SERVICER	6,440,867	8.94%	0.20%

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	6.814%
Weighted Average Remaining Term	26.91

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	47,318,617	100.00%	1.46%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	47,318,617	100.00%	1.46%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	522,054	1.10%	0.02%
60 DAYS PAST DUE	138,604	0.29%	0.00%
90 DAYS PAST DUE	203,542	0.43%	0.01%
120+ DAYS PAST DUE	137,333	0.29%	0.00%
TOTAL DELINQUENT	1,001,532	2.12%	0.03%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	18,763,882	39.65%	0.58%
WASILLA/PALMER	7,693,451	16.26%	0.24%
FAIRBANKS/NORTH POLE	7,810,303	16.51%	0.24%
JUNEAU/KETCHIKAN	4,060,020	8.58%	0.13%
EAGLE RIVER/CHUGIAK	4,567,217	9.65%	0.14%
KENAI/SOLDOTNA	1,219,437	2.58%	0.04%
OTHER GEOGRAPHIC REGION	3,204,306	6.77%	0.10%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	6,408,006	13.54%	0.20%
FEDERALLY INSURED - VA	22,411,814	47.36%	0.69%
FEDERALLY INSURED - FMH	174,255	0.37%	0.01%
PRIMARY MORTGAGE INSURANCE	5,677,452	12.00%	0.18%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	12,647,091	26.73%	0.39%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	40,089,101	84.72%	1.24%
CONDO	3,288,587	6.95%	0.10%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,940,929	8.33%	0.12%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	47,318,617	100.00%	1.46%

<u>SELLER SERVICER</u>			
WELLS FARGO	23,922,792	50.56%	0.74%
FIRST NATIONAL BANK OF AK	3,847,047	8.13%	0.12%
ALASKA USA	12,938,667	27.34%	0.40%
OTHER SELLER SERVICER	6,610,110	13.97%	0.20%

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.378%
Weighted Average Remaining Term	27.83

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	38,904,553	100.00%	1.20%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	38,904,553	100.00%	1.20%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	421,179	1.08%	0.01%
60 DAYS PAST DUE	124,546	0.32%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	545,724	1.40%	0.02%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	16,104,266	41.39%	0.50%
WASILLA/PALMER	7,335,507	18.86%	0.23%
FAIRBANKS/NORTH POLE	6,383,167	16.41%	0.20%
JUNEAU/KETCHIKAN	1,568,210	4.03%	0.05%
EAGLE RIVER/CHUGIAK	5,270,476	13.55%	0.16%
KENAI/SOLDOTNA	548,518	1.41%	0.02%
OTHER GEOGRAPHIC REGION	1,694,409	4.36%	0.05%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	3,452,485	8.87%	0.11%
FEDERALLY INSURED - VA	18,810,986	48.35%	0.58%
FEDERALLY INSURED - FMH	121,884	0.31%	0.00%
PRIMARY MORTGAGE INSURANCE	5,000,348	12.85%	0.15%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	11,518,850	29.61%	0.36%

<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	34,206,791	87.92%	1.06%
CONDO	3,807,613	9.79%	0.12%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	890,149	2.29%	0.03%

<u>LOAN SECURITIZATION</u>			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	38,904,553	100.00%	1.20%

<u>SELLER SERVICER</u>			
WELLS FARGO	10,416,305	26.77%	0.32%
FIRST NATIONAL BANK OF AK	11,358,911	29.20%	0.35%
ALASKA USA	11,620,648	29.87%	0.36%
OTHER SELLER SERVICER	5,508,688	14.16%	0.17%

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **9/30/2003**

FUND DESCRIPTION	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
100 CORPORATION	167,139,316	2,447,192	0	169,586,508	4,055,536	2.39%	5.387%	28.19
110 RURAL HOUSING ASSISTANCE	473,425,580	0	20	473,425,600	11,449,866	2.42%	5.598%	25.22
260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	20,580,232	0	0	20,580,232	0	0.00%	6.991%	21.22
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	144,930,516	0	0	144,930,516	2,460,978	1.70%	7.214%	25.71
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	3,803,065	0	0	3,803,065	0	0.00%	6.151%	25.81
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	26,778,758	0	0	26,778,758	0	0.00%	6.766%	28.03
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	98,846,456	0	0	98,846,456	1,095,811	1.11%	7.283%	27.78
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A	11,857,728	0	0	11,857,728	437,419	3.69%	6.967%	20.13
480 MORTGAGE REVENUE BONDS 1996 SERIES A	53,128,865	0	10	53,128,875	3,036,035	5.71%	6.169%	21.98
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	81,923,304	0	69,062	81,992,366	4,384,124	5.35%	6.285%	24.01
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	43,903,381	0	55,100	43,958,481	2,178,572	4.96%	5.659%	24.69
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	157,917,959	0	83,897	158,001,856	9,472,063	6.00%	6.370%	25.75
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	85,111,031	0	0	85,111,031	7,115,407	8.36%	7.056%	22.95
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	108,303,588	0	10	108,303,598	6,808,824	6.29%	5.703%	26.97
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B	197,797,166	0	86,882	197,884,048	11,392,084	5.76%	5.986%	28.29
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	306,504,895	0	168,094	306,672,989	8,659,926	2.83%	6.339%	26.58
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	2,368,934	4,599,815	0	6,968,748	1,097,949	15.76%	2.907%	21.10
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	97,930,602	0	10	97,930,612	2,782,434	2.84%	7.083%	21.23
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	277,290,169	28,064,441	154,653	305,509,262	10,122,531	3.32%	5.527%	26.10
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	327,065,476	36,550,559	20	363,616,055	10,215,288	2.81%	6.156%	25.33
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	146,824,609	0	0	146,824,609	1,541,071	1.05%	5.772%	28.48
750 VETERANS COLLATERALIZED BONDS 1991 FIRST	1,249,871	0	0	1,249,871	151,076	12.09%	7.958%	18.20
751 VETERANS COLLATERALIZED BONDS 1991 SECOND	2,895,505	0	0	2,895,505	166,540	5.75%	7.754%	18.83
752 VETERANS COLLATERALIZED BONDS 1992 FIRST	9,361,070	0	0	9,361,070	0	0.00%	6.759%	22.95
753 VETERANS COLLATERALIZED BONDS 1993 FIRST	12,805,265	0	0	12,805,265	0	0.00%	6.473%	20.11
754 VETERANS COLLATERALIZED BONDS 1994 FIRST	50,691,355	0	18,357	50,709,712	1,977,167	3.90%	6.801%	22.54
755 VETERANS COLLATERALIZED BONDS 1995 FIRST	9,750,317	0	0	9,750,317	325,133	3.33%	6.563%	19.40
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	50,213,319	0	8,489	50,221,808	1,212,425	2.41%	6.362%	24.47
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	35,970,209	0	0	35,970,209	992,077	2.76%	6.275%	25.02
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	72,037,604	0	0	72,037,604	1,729,102	2.40%	6.460%	25.90
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	47,318,617	0	0	47,318,617	1,001,532	2.12%	6.814%	26.91
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	38,904,553	0	0	38,904,553	545,724	1.40%	6.378%	27.83
AHFC TOTAL	3,164,629,312	71,662,006	644,604	3,236,935,923	106,406,694	3.36%	6.136%	25.78

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **9/30/2003**

GEOGRAPHIC REGION	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
ANCHORAGE	1,275,608,293	23,853,059	154,673	1,299,616,025	52,029,647	4.00%	6.326%	25.94
WASILLA/PALMER	332,593,235	10,168,265	83,907	342,845,407	14,284,536	4.17%	6.104%	26.61
FAIRBANKS/NORTHPOLE	311,139,391	6,207,569	10	317,346,970	7,590,125	2.39%	6.340%	25.46
JUNEAU/KETCHIKAN	233,987,078	6,706,076	30	240,693,184	3,491,688	1.45%	6.025%	25.80
EAGLE RIVER/CHUGIAK	208,678,428	4,529,422	0	213,207,849	5,566,258	2.61%	6.291%	26.44
KENAI/SOLDOTNA	165,784,636	6,549,542	281,812	172,615,990	4,532,456	2.63%	5.533%	25.76
OTHER KENAI PENNINSULA	154,552,211	4,699,683	69,062	159,320,956	3,691,656	2.32%	5.741%	25.55
KODIAK	134,225,969	2,516,429	0	136,742,398	2,139,306	1.56%	5.595%	25.52
OTHER SOUTHEAST	112,973,671	2,306,381	0	115,280,052	2,047,053	1.78%	5.782%	24.90
OTHER SOUTHWEST	85,052,150	1,962,794	0	87,014,944	2,944,844	3.38%	5.988%	24.21
OTHER NORTH	83,088,465	1,117,643	0	84,206,108	5,140,865	6.11%	6.192%	23.83
OTHER SOUTHCENTRAL	66,945,784	1,045,145	55,110	68,046,039	2,948,260	4.34%	5.896%	25.01
AHFC TOTAL	3,164,629,312	71,662,006	644,604	3,236,935,923	106,406,694	3.36%	6.136%	25.78

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **9/30/2003**

MORTGAGE INSURANCE	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
UNINSURED	1,231,561,344	23,098,660	0	1,254,660,004	22,032,767	1.76%	6.219%	24.71
FEDERALLY INSURED - FHA	899,855,095	21,160,709	322,817	921,338,621	53,484,034	5.81%	6.077%	26.47
FEDERALLY INSURED - VA	584,040,196	13,188,028	28,699	597,256,923	16,368,003	2.74%	6.128%	26.33
PRIVATE MORTGAGE INSURANCE	320,467,272	8,865,368	0	329,332,640	8,403,148	2.55%	6.119%	27.04
FEDERALLY INSURED - FMH	111,960,184	5,349,241	293,088	117,602,514	5,845,977	4.98%	5.580%	27.13
OTHER POOL INSURANCE	16,745,220	0	0	16,745,220	272,765	1.63%	7.696%	14.89
AHFC TOTAL	3,164,629,312	71,662,006	644,604	3,236,935,923	106,406,694	3.36%	6.136%	25.78

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: 9/30/2003

PROPERTY TYPE	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
SINGLE FAMILY RESIDENCE	2,278,784,314	58,647,600	644,564	2,338,076,478	78,181,169	3.34%	5.992%	25.70
CONDOMINIUM	291,662,170	6,763,557	20	298,425,747	10,844,731	3.63%	6.048%	26.83
MULTI-PLEX	283,862,012	0	0	283,862,012	3,424,221	1.21%	7.293%	26.03
DUPLEX	134,063,587	1,715,562	10	135,779,159	4,828,068	3.56%	6.160%	25.45
ZERO LOT LINE	107,833,591	3,571,729	0	111,405,321	6,141,310	5.51%	6.215%	25.19
PLANNED UNIT DEVELOPMENT	42,012,727	687,386	0	42,700,114	1,652,553	3.87%	6.375%	25.26
FOUR-PLEX	11,515,879	62,225	0	11,578,104	338,835	2.93%	6.643%	24.97
MOBILE HOME TYPE I	9,122,823	213,947	10	9,336,780	873,330	9.35%	6.194%	25.18
TRI-PLEX	3,648,473	0	0	3,648,473	0	0.00%	6.499%	24.73
MOBILE HOME TYPE II	2,123,736	0	0	2,123,736	122,476	5.77%	8.572%	5.74
AHFC TOTAL	3,164,629,312	71,662,006	644,604	3,236,935,923	106,406,694	3.36%	6.136%	25.78

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: 9/30/2003

LOAN SECURITIZATION	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
NON-SECURITIZED LOANS	3,129,418,600	71,662,006	644,604	3,201,725,210	103,825,290	3.24%	6.110%	25.89
GNMA (GINNIE MAE) LOANS	27,164,869	0	0	27,164,869	2,287,577	8.42%	8.362%	16.51
FNMA (FANNIE MAE) LOANS	5,165,828	0	0	5,165,828	293,827	5.69%	9.499%	12.93
FHLMC (FREDDIE MAC) LOANS	2,880,014	0	0	2,880,014	0	0.00%	7.941%	12.03
AHFC TOTAL	3,164,629,312	71,662,006	644,604	3,236,935,923	106,406,694	3.36%	6.136%	25.78

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **9/30/2003**

SELLER SERVICER	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
WELLS FARGO	1,416,974,929	36,224,383	211,656	1,453,410,968	58,939,487	4.06%	6.192%	25.12
FIRST NATIONAL BANK OF AK	759,975,822	13,349,191	8,479	773,333,492	19,808,660	2.56%	6.081%	26.86
ALASKA USA FCU	669,192,361	16,251,993	424,439	685,868,793	21,248,024	3.10%	6.113%	26.10
FIRST BANK	63,648,973	2,007,788	0	65,656,761	500,756	0.76%	5.545%	25.53
MT. MCKINLEY MUTUAL SAVINGS	50,334,029	1,337,216	0	51,671,244	871,672	1.69%	6.159%	25.60
DENALI STATE BANK	31,045,813	484,753	10	31,530,576	523,985	1.66%	6.340%	25.08
COUNTRYWIDE HOME LOANS	30,668,107	305,593	20	30,973,720	1,947,226	6.29%	5.910%	28.07
SEATTLE MORTGAGE	28,835,503	597,920	0	29,433,423	683,615	2.32%	6.410%	25.67
KODIAK ISLAND HA	28,390,713	221,986	0	28,612,699	1,345,418	4.70%	5.635%	23.12
ALASKA PACIFIC BANK	26,387,829	514,076	0	26,901,904	73,440	0.27%	6.246%	24.53
NORTHERN SCHOOLS FCU	24,304,121	0	0	24,304,121	0	0.00%	7.449%	24.22
NORTHRIM BANK	20,300,585	263,582	0	20,564,168	125,221	0.61%	5.842%	28.18
TLINGIT-HAIDA HA	6,922,455	99,525	0	7,021,980	309,637	4.41%	6.011%	21.26
ALASKA FIRST BANK & TRUST	3,600,000	0	0	3,600,000	0	0.00%	7.125%	30.00
AHFC DIRECT SERVICING	2,340,436	0	0	2,340,436	29,554	1.26%	2.806%	23.52
RESIDENTIAL MORTGAGE	987,365	4,000	0	991,365	0	0.00%	5.279%	29.89
PACIFIC ALASKA MORTGAGE	720,272	0	0	720,272	0	0.00%	5.540%	28.78
AHFC TOTAL	3,164,629,312	71,662,006	644,604	3,236,935,923	106,406,694	3.36%	6.136%	25.78

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2003

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
AMBLER, AK	59,382	0	0	59,382	0	0.00%	5.125%	12.58
ANCHOR POINT, AK	7,139,616	199,911	0	7,339,527	220,973	3.01%	5.684%	25.63
ANCHORAGE, AK	1,275,608,293	23,853,059	154,673	1,299,616,025	52,029,647	4.00%	6.326%	25.94
ANDERSON, AK	540,445	0	0	540,445	0	0.00%	6.454%	24.42
ANGOON, AK	447,697	0	0	447,697	0	0.00%	6.039%	28.55
ANIAK, AK	1,551,231	0	0	1,551,231	0	0.00%	5.701%	22.83
AUKE BAY, AK	172,532	0	0	172,532	0	0.00%	5.717%	27.56
BARROW, AK	23,159,722	313,257	0	23,472,979	2,332,585	9.94%	6.174%	24.21
BETHEL, AK	49,307,035	1,202,846	0	50,509,881	1,082,796	2.14%	5.956%	24.83
BIG LAKE, AK	4,741,886	117,637	55,110	4,914,633	410,069	8.44%	6.116%	25.67
CANTWELL, AK	33,297	0	0	33,297	0	0.00%	7.375%	27.75
CENTRAL, AK	46,635	0	0	46,635	0	0.00%	7.375%	25.08
CHEVAK, AK	4,186	0	0	4,186	4,186	100.00%	9.000%	1.67
CHUGIAK, AK	33,993,213	783,543	0	34,776,756	899,308	2.59%	6.367%	25.45
CLAM GULCH, AK	322,925	12,144	0	335,070	0	0.00%	6.111%	24.89
CLEAR, AK	75,709	0	0	75,709	0	0.00%	7.375%	15.92
COFFMAN COVE, AK	259,586	0	0	259,586	0	0.00%	4.878%	22.04
COLD BAY, AK	188,670	0	0	188,670	107,146	56.79%	8.725%	20.02
COOPER LANDING, AK	1,705,134	138,332	0	1,843,466	85,604	4.64%	5.539%	27.31
COPPER CENTER, AK	2,758,721	1,664	0	2,760,385	145,661	5.28%	5.534%	24.31
CORDOVA, AK	18,049,033	81,400	0	18,130,433	279,709	1.54%	5.617%	25.01
CRAIG, AK	10,213,820	122,500	0	10,336,320	293,161	2.84%	5.748%	24.87
DELTA JUNCTION, AK	7,228,288	128,020	0	7,356,308	117,326	1.59%	6.051%	25.66
DENALI PARK, AK	947,423	3,365	0	950,787	0	0.00%	5.303%	23.96
DILLINGHAM, AK	13,513,756	486,284	0	14,000,040	114,812	0.82%	5.855%	23.04
DOUGLAS, AK	8,029,391	241,585	0	8,270,976	69,178	0.84%	6.766%	26.16
DUTCH HARBOR, AK	383,856	3,308	0	387,164	0	0.00%	6.375%	16.95
EAGLE RIVER, AK	174,685,215	3,745,878	0	178,431,093	4,666,949	2.62%	6.276%	26.63
EAGLE, AK	106,678	0	0	106,678	0	0.00%	5.719%	21.22
ELFIN COVE, AK	46,411	0	0	46,411	0	0.00%	4.625%	14.50
EMMONAK, AK	65,639	0	0	65,639	0	0.00%	8.317%	15.90
ESTER, AK	625,997	0	0	625,997	24,935	3.98%	6.278%	23.34
FAIRBANKS, AK	210,364,659	3,797,394	10	214,162,063	5,001,234	2.34%	6.391%	25.16
FALSE PASS, AK	55,877	0	0	55,877	0	0.00%	7.000%	9.83
FORT YUKON, AK	468,690	0	0	468,690	43,675	9.32%	4.366%	26.69
GAKONA, AK	394,255	110,213	0	504,467	0	0.00%	5.383%	27.91
GALENA, AK	1,616,270	0	0	1,616,270	28,378	1.76%	7.061%	20.39
GIRDWOOD, AK	6,569,375	95,367	0	6,664,741	44,405	0.67%	6.334%	26.22
GLENNALLEN, AK	4,764,816	84,570	0	4,849,386	118,826	2.45%	5.679%	25.59
GUSTAVUS, AK	1,363,086	0	0	1,363,086	0	0.00%	4.966%	25.43
HAINES, AK	8,198,221	185,447	0	8,383,667	260,748	3.11%	5.538%	24.86
HEALY, AK	5,977,664	34,614	0	6,012,277	188,280	3.13%	5.764%	24.55
HOMER, AK	52,203,583	1,767,542	0	53,971,124	332,689	0.62%	5.766%	26.01
HOONAH, AK	1,582,404	0	0	1,582,404	4,631	0.29%	5.851%	24.32
HOPE, AK	353,628	16,585	0	370,214	0	0.00%	5.928%	26.60
HOUSTON, AK	3,436,385	34,300	0	3,470,685	46,665	1.34%	5.944%	27.08
HYDER, AK	85,876	0	0	85,876	0	0.00%	5.875%	28.33
ILIAMNA, AK	507,209	0	0	507,209	70,369	13.87%	5.923%	18.74
INDIAN, AK	68,086	0	0	68,086	0	0.00%	6.385%	8.69
JUNEAU, AK	128,213,027	4,143,486	20	132,356,533	1,888,439	1.43%	6.271%	26.07
KAKE, AK	473,579	0	0	473,579	0	0.00%	5.897%	24.75
KASIGLUK, AK	127,729	0	0	127,729	0	0.00%	8.583%	12.62
KASILOF, AK	8,964,381	492,013	0	9,456,394	0	0.00%	5.359%	25.89

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2003

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
KENAI, AK	69,161,036	2,188,380	263,455	71,612,871	2,123,945	2.98%	5.776%	25.24
KETCHIKAN, AK	105,774,051	2,562,590	10	108,336,651	1,603,249	1.48%	5.725%	25.47
KIANA, AK	312,378	7,949	0	320,328	0	0.00%	6.833%	24.11
KING COVE, AK	471,063	0	0	471,063	131,794	27.98%	7.767%	24.63
KING SALMON, AK	3,442,197	160,216	0	3,602,413	0	0.00%	6.092%	23.93
KLAWOCK, AK	3,005,914	6,522	0	3,012,436	83,482	2.77%	5.477%	24.78
KODIAK, AK	134,225,969	2,516,429	0	136,742,398	2,139,306	1.56%	5.595%	25.52
KOTZEBUE, AK	12,213,334	158,631	0	12,371,965	946,491	7.65%	6.297%	22.62
KOYUK, AK	115,133	0	0	115,133	0	0.00%	5.125%	29.50
KWETHLUK, AK	325,971	0	0	325,971	47,843	14.68%	4.526%	27.19
LAKE MINCHUMINA, AK	20,417	0	0	20,417	0	0.00%	9.875%	11.58
LARSON BAY, AK	65,802	0	0	65,802	0	0.00%	5.775%	21.99
LOWER KALSKAG, AK	54,355	0	0	54,355	0	0.00%	7.500%	21.92
MANLEY HOT SPR, AK	79,234	0	0	79,234	21,775	27.48%	6.657%	12.31
MANOKOTAK, AK	58,828	0	0	58,828	0	0.00%	8.750%	9.55
MCGRATH, AK	577,432	0	0	577,432	49,703	8.61%	6.743%	13.77
MEKORYUK, AK	236,861	0	0	236,861	0	0.00%	7.846%	18.25
METLAKATLA, AK	1,079,235	0	0	1,079,235	43,852	4.06%	6.558%	23.35
MEYERS CHUCK, AK	131,811	0	0	131,811	0	0.00%	5.875%	28.25
MOOSE PASS, AK	908,843	6,538	0	915,381	0	0.00%	5.509%	21.88
MOUNTAIN VILLAGE, AK	44,369	0	0	44,369	0	0.00%	7.375%	24.92
NAKNEK, AK	2,433,514	84,082	0	2,517,596	83,231	3.31%	5.990%	24.53
NENANA, AK	957,429	575	0	958,004	138,236	14.43%	6.130%	22.27
NIKISKI, AK	23,237,683	369,847	69,062	23,676,592	900,021	3.81%	5.768%	24.73
NIKOLAI, AK	28,295	0	0	28,295	0	0.00%	7.750%	1.42
NINILCHIK, AK	2,386,014	20,013	0	2,406,027	0	0.00%	5.538%	22.05
NOME, AK	30,866,941	344,490	0	31,211,431	1,119,704	3.59%	6.169%	24.03
NONDALTON, AK	57,033	0	0	57,033	57,033	100.00%	6.875%	24.25
NOORVIK, AK	319,583	0	0	319,583	146,288	45.77%	5.894%	20.13
NORTH POLE, AK	100,774,732	2,410,175	0	103,184,907	2,588,892	2.51%	6.234%	26.09
NORTHWAY, AK	28,032	0	0	28,032	0	0.00%	10.000%	17.25
NUIQSUT, AK	90,462	0	0	90,462	0	0.00%	6.375%	25.08
OUZINKIE, AK	167,533	10,415	0	177,949	0	0.00%	6.039%	24.42
PALMER, AK	117,970,076	3,074,331	1,833	121,046,240	4,537,099	3.75%	6.102%	26.64
PELICAN, AK	780,171	0	0	780,171	0	0.00%	5.850%	22.04
PETERSBURG, AK	36,215,767	788,492	0	37,004,259	500,421	1.35%	5.464%	24.28
PORT ALEXANDER, AK	164,920	0	0	164,920	0	0.00%	6.892%	17.42
PORT ALSWORTH, AK	152,310	0	0	152,310	0	0.00%	7.002%	11.82
PORT LIONS, AK	172,029	0	0	172,029	0	0.00%	4.927%	27.45
QUINHAGAK, AK	147,925	0	0	147,925	0	0.00%	4.750%	26.00
SALCHA, AK	1,705,703	161,357	0	1,867,060	0	0.00%	5.764%	25.26
SAND POINT, AK	1,020,981	0	0	1,020,981	111,453	10.92%	6.766%	19.41
SELAWIK, AK	41,073	0	0	41,073	0	0.00%	10.375%	8.67
SELDOVIA, AK	1,213,763	0	0	1,213,763	0	0.00%	6.009%	25.02
SEWARD, AK	23,836,661	886,956	0	24,723,617	1,141,893	4.62%	5.863%	25.40
SHISHMAREF, AK	71,929	0	0	71,929	71,929	100.00%	8.750%	13.00
SITKA, AK	18,395,669	423,908	0	18,819,578	254,932	1.35%	6.413%	25.87
SKAGWAY, AK	7,170,374	293,883	0	7,464,257	151,707	2.03%	5.382%	26.05
SOLDOTNA, AK	96,623,600	4,361,162	18,357	101,003,119	2,408,511	2.39%	5.361%	26.14
SOUTH NAKNEK, AK	286,575	0	0	286,575	0	0.00%	7.125%	26.17
ST GEORGE, AK	36,645	0	0	36,645	0	0.00%	7.750%	22.92
ST MARYS, AK	794,791	0	0	794,791	185,069	23.29%	8.395%	19.59
ST PAUL ISLAND, AK	352,422	0	0	352,422	0	0.00%	7.234%	23.33

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

 As of: **9/30/2003**

ALASKA CITY	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
STERLING, AK	25,642,520	694,435	0	26,336,955	966,071	3.67%	5.573%	25.58
SUTTON, AK	1,618,570	10,678	0	1,629,248	29,552	1.81%	6.114%	25.74
TALKEETNA, AK	2,712,097	65,793	0	2,777,891	0	0.00%	5.667%	26.29
TANANA, AK	22,482	0	0	22,482	0	0.00%	8.750%	10.00
TENAKEE, AK	189,428	0	0	189,428	0	0.00%	6.470%	24.00
THORNE BAY, AK	1,892,860	67,501	0	1,960,360	54,002	2.75%	5.406%	24.11
TOGIAK, AK	21,357	0	0	21,357	0	0.00%	7.375%	25.33
TOK, AK	1,972,839	42,359	0	2,015,198	20,803	1.03%	6.393%	23.90
TRAPPER CREEK, AK	496,564	0	0	496,564	104,558	21.06%	5.957%	22.59
TWO RIVERS, AK	54,328	0	0	54,328	0	0.00%	8.500%	11.83
UNALAKLEET, AK	1,301,888	0	0	1,301,888	149,543	11.49%	7.034%	19.43
UNALASKA, AK	9,004,403	15,643	0	9,020,045	949,113	10.52%	5.753%	25.05
VALDEZ, AK	14,573,657	414,971	0	14,988,628	1,554,434	10.37%	6.334%	24.55
WASILLA, AK	214,623,159	7,093,934	82,074	221,799,167	9,747,438	4.40%	6.105%	26.60
WHALE PASS, AK	551,547	0	0	551,547	0	0.00%	5.427%	23.89
WILLOW, AK	3,460,068	46,946	0	3,507,015	0	0.00%	5.965%	25.66
WRANGELL, AK	12,769,886	170,143	0	12,940,029	330,940	2.56%	5.562%	24.63
YAKUTAT, AK	1,116,572	6,400	0	1,122,972	0	0.00%	6.350%	22.15
AHFC TOTAL	3,164,629,312	71,662,006	644,604	3,236,935,923	106,406,694	3.36%	6.136%	25.78

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

As of: 9/30/2003

FUND 100	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
CFTHB	45,701,849	3,534	0	45,705,383	573,937	1.26%	5.149%	29.59
CTAX	28,827,885	1,058,247	0	29,886,132	440,021	1.47%	5.151%	29.85
SRV30	20,579,913	0	0	20,579,913	298,035	1.45%	5.316%	29.77
CVETS	18,151,592	237,719	0	18,389,311	423,301	2.30%	5.266%	29.77
ETAX	13,579,296	1,147,691	0	14,726,987	451,244	3.06%	5.163%	29.76
SRQ30	9,103,635	0	0	9,103,635	0	0.00%	5.329%	29.75
COGN	6,185,193	0	0	6,185,193	535,002	8.65%	8.308%	16.27
RURSA	6,050,352	0	0	6,050,352	500,963	8.28%	4.942%	27.53
SRV15	3,932,705	0	0	3,932,705	0	0.00%	5.078%	14.86
SRQ15	2,913,292	0	0	2,913,292	0	0.00%	5.171%	14.74
CHELP	2,690,317	0	0	2,690,317	0	0.00%	5.462%	29.42
COMH	2,190,548	0	0	2,190,548	135,627	6.19%	5.853%	28.36
COGLC	1,774,329	0	0	1,774,329	265,772	14.98%	8.642%	17.43
SRX30	1,525,113	0	0	1,525,113	0	0.00%	5.382%	29.99
SRETX	1,027,199	0	0	1,027,199	0	0.00%	5.344%	29.97
CNCL	708,638	0	0	708,638	0	0.00%	6.264%	25.86
SRX15	603,218	0	0	603,218	0	0.00%	5.223%	15.01
HAPH	398,542	0	0	398,542	121,573	30.50%	9.834%	15.38
COMH2	354,206	0	0	354,206	0	0.00%	5.851%	12.36
CRE30	177,887	0	0	177,887	58,823	33.07%	6.990%	20.62
CORFN	172,867	0	0	172,867	163,588	94.63%	9.970%	15.51
CRENT	172,394	0	0	172,394	56,178	32.59%	7.180%	11.92
COFM	171,651	0	0	171,651	0	0.00%	8.700%	16.55
ECCRW	114,531	0	0	114,531	0	0.00%	10.259%	3.77
CRE15	31,472	0	0	31,472	31,472	100.00%	6.125%	5.50
CORGN	694	0	0	694	0	0.00%	9.000%	17.25
100 TOTAL	167,139,316	2,447,192	0	169,586,508	4,055,536	2.43%	5.387%	28.19

FUND 110	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
RURAL	270,730,807	0	20	270,730,827	9,863,479	3.64%	6.105%	25.61
RSR30	137,915,088	0	0	137,915,088	1,307,824	0.95%	5.024%	29.48
RSR15	64,779,686	0	0	64,779,686	278,563	0.43%	4.704%	14.49
110 TOTAL	473,425,580	0	20	473,425,600	11,449,866	2.42%	5.598%	25.22

FUND 260	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
HD93E	9,999,781	0	0	9,999,781	0	0.00%	7.490%	22.72
HD93A	6,339,353	0	0	6,339,353	0	0.00%	5.875%	18.81
HD93D	4,091,530	0	0	4,091,530	0	0.00%	7.500%	21.31
HD93B	149,568	0	0	149,568	0	0.00%	7.000%	20.33
260 TOTAL	20,580,232	0	0	20,580,232	0	0.00%	6.991%	21.22

FUND 260	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
HD97G	77,310,994	0	0	77,310,994	2,460,978	3.18%	7.502%	25.25
HD97C	23,596,585	0	0	23,596,585	0	0.00%	7.345%	26.07
HD97	21,881,146	0	0	21,881,146	0	0.00%	6.662%	28.30
HD97B	16,937,148	0	0	16,937,148	0	0.00%	6.487%	24.92
HD97A	5,204,643	0	0	5,204,643	0	0.00%	7.036%	22.58
260 TOTAL	144,930,516	0	0	144,930,516	2,460,978	1.70%	7.214%	25.71

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

As of: 9/30/2003

FUND 260	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
HD99B	3,401,476	0	0	3,401,476	0	0.00%	6.139%	25.84
HD99A	401,589	0	0	401,589	0	0.00%	6.250%	25.50
260 TOTAL	3,803,065	0	0	3,803,065	0	0.00%	6.151%	25.81

FUND 260	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
HD00A	26,778,758	0	0	26,778,758	0	0.00%	6.766%	28.03
260 TOTAL	26,778,758	0	0	26,778,758	0	0.00%	6.766%	28.03

FUND 260	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
HD02C	67,821,231	0	0	67,821,231	1,095,811	1.62%	7.348%	28.42
HD02D	18,865,130	0	0	18,865,130	0	0.00%	7.115%	29.89
HD02B	8,453,513	0	0	8,453,513	0	0.00%	7.367%	17.46
HD02A	3,706,581	0	0	3,706,581	0	0.00%	6.750%	29.00
260 TOTAL	98,846,456	0	0	98,846,456	1,095,811	1.11%	7.283%	27.78

FUND 479	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
E90A3	9,603,925	0	0	9,603,925	437,419	4.55%	6.718%	20.41
E90AG	1,520,665	0	0	1,520,665	0	0.00%	7.998%	18.66
E90C3	522,971	0	0	522,971	0	0.00%	8.069%	20.53
E90AM	210,167	0	0	210,167	0	0.00%	8.121%	17.18
479 TOTAL	11,857,728	0	0	11,857,728	437,419	3.69%	6.967%	20.13

FUND 480	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
E96A1	47,454,367	0	10	47,454,377	2,690,223	5.67%	6.096%	21.81
E96AC	5,674,498	0	0	5,674,498	345,812	6.09%	6.784%	23.37
480 TOTAL	53,128,865	0	10	53,128,875	3,036,035	5.71%	6.169%	21.98

FUND 481	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
E97A1	48,235,687	0	10	48,235,697	2,782,529	5.77%	6.056%	24.02
E97A2	28,552,814	0	69,052	28,621,866	1,601,595	5.61%	6.463%	23.85
E97AC	5,134,803	0	0	5,134,803	0	0.00%	7.438%	24.86
481 TOTAL	81,923,304	0	69,062	81,992,366	4,384,124	5.35%	6.285%	24.01

FUND 482	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
E98A1	22,566,085	0	0	22,566,085	959,179	4.25%	5.496%	24.53
E98A2	17,858,370	0	55,100	17,913,470	964,640	5.40%	5.501%	24.98
E98AC	3,478,926	0	0	3,478,926	254,754	7.32%	7.532%	24.28
482 TOTAL	43,903,381	0	55,100	43,958,481	2,178,572	4.96%	5.659%	24.69

FUND 483	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
E99A2	138,786,296	0	83,897	138,870,194	8,217,003	5.92%	6.334%	25.92
E99AC	11,837,944	0	0	11,837,944	604,817	5.11%	6.789%	24.11
E99A1	7,293,719	0	0	7,293,719	650,242	8.92%	6.375%	25.16
483 TOTAL	157,917,959	0	83,897	158,001,856	9,472,063	6.00%	6.370%	25.75

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

As of: 9/30/2003

	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
FUND 484								
E001B	64,141,572	0	0	64,141,572	5,416,925	8.45%	6.746%	26.34
E001A	17,942,395	0	0	17,942,395	1,128,836	6.29%	8.296%	10.02
E001O	3,027,064	0	0	3,027,064	569,647	18.82%	6.296%	27.85
484 TOTAL	85,111,031	0	0	85,111,031	7,115,407	8.36%	7.056%	22.95
FUND 485								
E011B	82,056,454	0	10	82,056,464	5,290,447	6.45%	5.568%	27.50
E011A	16,996,462	0	0	16,996,462	882,455	5.19%	5.540%	27.63
E011G	5,377,065	0	0	5,377,065	539,217	10.03%	8.107%	17.32
E011C	3,837,878	0	0	3,837,878	96,704	2.52%	5.927%	26.46
E011M	35,728	0	0	35,728	0	0.00%	8.500%	15.75
485 TOTAL	108,303,588	0	10	108,303,598	6,808,824	6.29%	5.703%	26.97
FUND 486								
E021A	156,267,661	0	86,882	156,354,543	6,976,285	4.46%	5.847%	28.45
E021B	25,548,523	0	0	25,548,523	1,975,266	7.73%	6.453%	28.23
E021C	15,980,981	0	0	15,980,981	2,440,533	15.27%	6.603%	26.83
486 TOTAL	197,797,166	0	86,882	197,884,048	11,392,084	5.76%	5.986%	28.29
FUND 641								
GM97A	258,379,772	0	10	258,379,782	7,409,972	2.87%	6.412%	27.10
GM97R	40,816,656	0	168,084	40,984,740	678,643	1.66%	5.408%	25.31
GM97G	6,138,321	0	0	6,138,321	483,777	7.88%	8.822%	15.57
GM97F	871,343	0	0	871,343	87,534	10.05%	10.000%	16.37
GM97M	298,804	0	0	298,804	0	0.00%	9.049%	15.52
641 TOTAL	306,504,895	0	168,094	306,672,989	8,659,926	2.83%	6.339%	26.58
FUND 642								
GH92D	148,624	3,884,392	0	4,033,016	403,570	10.01%	0.300%	26.04
GHM92	1,659,350	0	0	1,659,350	122,476	7.38%	9.039%	4.45
GH92V	0	715,423	0	715,423	10,943	1.53%	0.000%	27.41
GH92T	326,679	0	0	326,679	326,679	100.00%	7.375%	28.25
GH92F	234,280	0	0	234,280	234,280	100.00%	7.019%	24.78
642 TOTAL	2,368,934	4,599,815	0	6,968,748	1,097,949	46.35%	2.907%	21.10
FUND 645								
GP95A	59,821,331	0	0	59,821,331	2,138,750	3.58%	7.358%	20.50
GP95C	31,557,125	0	10	31,557,135	412,770	1.31%	6.144%	24.74
GP95F	3,865,648	0	0	3,865,648	84,720	2.19%	9.364%	11.98
GP95G	1,982,503	0	0	1,982,503	146,194	7.37%	9.057%	10.84
GP95M	703,995	0	0	703,995	0	0.00%	7.709%	5.61
645 TOTAL	97,930,602	0	10	97,930,612	2,782,434	2.84%	7.083%	21.23
FUND 647								
GM99A	274,626,453	28,064,441	154,653	302,845,546	10,122,531	3.34%	5.508%	26.09
GM99S	2,663,716	0	0	2,663,716	0	0.00%	7.676%	27.08
647 TOTAL	277,290,169	28,064,441	154,653	305,509,262	10,122,531	3.65%	5.527%	26.10

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

As of: 9/30/2003

	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
FUND 648								
GP01A	136,150,077	36,550,559	10	172,700,646	4,513,695	2.61%	5.076%	21.98
GP01D	170,776,470	0	10	170,776,480	4,173,094	2.44%	7.156%	28.52
GP01C	20,138,929	0	0	20,138,929	1,528,499	7.59%	6.942%	27.10
648 TOTAL	327,065,476	36,550,559	20	363,616,055	10,215,288	3.12%	6.156%	25.33
FUND 649								
GM02A	146,824,609	0	0	146,824,609	1,541,071	1.05%	5.772%	28.48
649 TOTAL	146,824,609	0	0	146,824,609	1,541,071	1.05%	5.772%	28.48
FUND 750								
C9111	1,170,074	0	0	1,170,074	151,076	12.91%	7.887%	18.32
C911M	79,797	0	0	79,797	0	0.00%	9.000%	16.42
750 TOTAL	1,249,871	0	0	1,249,871	151,076	12.09%	7.958%	18.20
FUND 751								
C9121	2,399,891	0	0	2,399,891	166,540	6.94%	7.752%	18.83
C912M	495,614	0	0	495,614	0	0.00%	7.764%	18.81
751 TOTAL	2,895,505	0	0	2,895,505	166,540	5.75%	7.754%	18.83
FUND 752								
C921C	4,583,366	0	0	4,583,366	0	0.00%	5.968%	25.31
C9211	4,487,389	0	0	4,487,389	0	0.00%	7.512%	20.82
C921M	290,315	0	0	290,315	0	0.00%	7.625%	18.62
752 TOTAL	9,361,070	0	0	9,361,070	0	0.00%	6.759%	22.95
FUND 753								
C9311	7,421,854	0	0	7,421,854	0	0.00%	6.773%	14.04
C931C	5,383,412	0	0	5,383,412	0	0.00%	6.060%	28.47
753 TOTAL	12,805,265	0	0	12,805,265	0	0.00%	6.473%	20.11
FUND 754								
C9411	37,136,677	0	18,357	37,155,034	910,625	2.45%	6.646%	21.42
C941C	12,960,734	0	0	12,960,734	1,066,542	8.23%	7.212%	26.55
C942M	278,752	0	0	278,752	0	0.00%	7.500%	4.92
C943M	199,591	0	0	199,591	0	0.00%	7.500%	5.57
C941M	115,601	0	0	115,601	0	0.00%	7.500%	4.62
754 TOTAL	50,691,355	0	18,357	50,709,712	1,977,167	3.90%	6.801%	22.54
FUND 755								
C9511	4,933,937	0	0	4,933,937	182,217	3.69%	7.061%	21.57
C951C	4,816,381	0	0	4,816,381	142,916	2.97%	6.054%	17.19
755 TOTAL	9,750,317	0	0	9,750,317	325,133	3.33%	6.563%	19.40

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

As of: 9/30/2003

	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of \$	Int Rate	Rem Term
FUND 756								
C9711	34,818,736	0	8,489	34,827,225	427,857	1.23%	6.419%	24.08
C971C	15,394,583	0	0	15,394,583	784,569	5.10%	6.233%	25.35
756 TOTAL	50,213,319	0	8,489	50,221,808	1,212,425	2.41%	6.362%	24.47
FUND 757								
C9811	25,910,505	0	0	25,910,505	670,240	2.59%	6.176%	24.43
C981C	10,059,704	0	0	10,059,704	321,837	3.20%	6.530%	26.51
757 TOTAL	35,970,209	0	0	35,970,209	992,077	2.76%	6.275%	25.02
FUND 758								
C9911	49,691,915	0	0	49,691,915	1,224,006	2.46%	6.513%	25.38
C991C	22,345,689	0	0	22,345,689	505,096	2.26%	6.341%	27.05
758 TOTAL	72,037,604	0	0	72,037,604	1,729,102	2.40%	6.460%	25.90
FUND 759								
C0011	32,992,939	0	0	32,992,939	476,159	1.44%	6.752%	26.68
C001C	14,325,678	0	0	14,325,678	525,373	3.67%	6.956%	27.43
759 TOTAL	47,318,617	0	0	47,318,617	1,001,532	2.12%	6.814%	26.91
FUND 760								
C0211	33,296,541	0	0	33,296,541	276,697	0.83%	6.361%	27.72
C021C	5,608,012	0	0	5,608,012	269,027	4.80%	6.478%	28.50
760 TOTAL	38,904,553	0	0	38,904,553	545,724	1.40%	6.378%	27.83
AHFC TOTAL	3,164,629,312	71,662,006	644,604	3,236,935,923	106,406,694	3.36%	6.136%	25.78

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: AHFC SUMMARY OF MORTGAGE LOAN ACTIVITY

 As of: **9/30/2003**

	FY 2002	FY 2003	FY 2004 Through 9/30/2003	FY 2004 Month of 9/30/2003
MORTGAGE LOAN APPLICATIONS	668,880,371	1,183,546,707	325,725,118	81,609,749
MORTGAGE LOAN COMMITMENTS	585,204,503	1,065,291,720	284,621,755	72,475,529
MORTGAGE LOAN PAYOFFS	349,327,425	960,751,043	247,630,266	54,243,674
MORTGAGE LOAN PURCHASES	655,794,598	937,759,478	255,982,815	87,637,829

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	6.35%	5.56%	5.33%	5.64%
WEIGHTED AVERAGE REMAINING TERM	29.43	28.41	28.90	29.12
FHA PURCHASES	29.59%	23.97%	24.63%	23.35%
VA PURCHASES	19.40%	17.53%	19.97%	20.22%
FMH PURCHASES	3.16%	2.01%	3.50%	2.99%
CONVENTIONAL PURCHASES	47.86%	56.49%	51.90%	53.44%
REFINANCE PURCHASES	4.83%	34.94%	28.13%	21.01%
FIRST TIME HOMEBUYER PURCHASES	60.27%	45.65%	43.81%	54.17%
NEW CONSTRUCTION PURCHASES	31.62%	21.23%	25.17%	33.54%
AVERAGE PURCHASE AMOUNT	16,270	23,265	6,351	2,174
AVERAGE APPRAISED VALUE	173,520	185,529	196,776	215,146
AVERAGE MONTHLY P AND I	952	932	966	1,086
AVERAGE LOAN-TO-VALUE RATIO	89.6	86.5	88.1	88.5
AVERAGE MONTHLY INCOME	4,868	5,785	5,812	5,696
AVERAGE AGE OF BORROWER	27.2	31.9	31.3	30.4
AVERAGE SIZE OF HOUSEHOLD	2.4	2.5	2.5	2.5

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **9/30/2003**

TAXABLE SINGLE FAMILY

	FY 2002	FY 2003	FY 2004 Through 9/30/2003	FY 2004 Month of 9/30/2003
MORTGAGE LOAN APPLICATIONS	65,707,603	286,551,916	108,610,618	21,486,730
MORTGAGE LOAN COMMITMENTS	47,881,818	246,969,572	103,239,980	19,644,911
MORTGAGE LOAN PAYOFFS	158,002,965	331,078,285	80,940,729	17,304,542
MORTGAGE LOAN PURCHASES	84,814,151	167,280,835	102,569,265	30,360,025
PROGRAM PURCHASE % OF AHFC TOTAL	12.93%	17.84%	40.07%	34.64%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	6.68%	5.69%	5.30%	5.37%
WEIGHTED AVERAGE REMAINING TERM	28.96	28.93	29.45	29.31
FHA PURCHASES	18.08%	16.60%	25.21%	20.04%
VA PURCHASES	21.52%	19.31%	20.93%	18.07%
FMH PURCHASES	1.12%	0.91%	2.01%	1.61%
CONVENTIONAL PURCHASES	59.29%	63.18%	51.85%	60.28%
REFINANCE PURCHASES	9.80%	30.14%	20.51%	19.22%
FIRST TIME HOMEBUYER PURCHASES	33.75%	14.50%	26.14%	22.43%
NEW CONSTRUCTION PURCHASES	58.68%	29.49%	24.90%	32.88%
AVERAGE PURCHASE AMOUNT	7,508	14,809	9,080	2,688
AVERAGE APPRAISED VALUE	185,824	199,771	201,505	208,493
AVERAGE MONTHLY P AND I	994	985	994	1,009
AVERAGE LOAN-TO-VALUE RATIO	82.9	84.6	88.5	86.2
AVERAGE MONTHLY INCOME	5,871	6,455	6,390	6,583
AVERAGE AGE OF BORROWER	32.7	34.5	32.4	33.9
AVERAGE SIZE OF HOUSEHOLD	2.7	2.5	2.5	2.7

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

 As of: **9/30/2003**
RURAL

	FY 2002	FY 2003	FY 2004 Through 9/30/2003	FY 2004 Month of 9/30/2003
MORTGAGE LOAN APPLICATIONS	136,153,753	392,228,292	62,417,728	18,436,517
MORTGAGE LOAN COMMITMENTS	112,437,273	361,060,435	59,960,190	17,162,517
MORTGAGE LOAN PAYOFFS	45,917,219	221,967,215	26,220,986	6,446,734
MORTGAGE LOAN PURCHASES	127,985,784	323,230,001	54,930,363	10,840,564
PROGRAM PURCHASE % OF AHFC TOTAL	19.52%	34.47%	21.46%	12.37%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.81%	4.97%	4.84%	4.89%
WEIGHTED AVERAGE REMAINING TERM	28.78	26.55	27.15	27.49
FHA PURCHASES	12.33%	8.78%	11.06%	9.26%
VA PURCHASES	7.69%	7.03%	9.30%	10.98%
FMH PURCHASES	5.27%	2.00%	6.27%	6.26%
CONVENTIONAL PURCHASES	74.72%	82.20%	73.37%	73.50%
REFINANCE PURCHASES	10.36%	63.78%	46.22%	37.80%
FIRST TIME HOMEBUYER PURCHASES	32.85%	11.72%	20.41%	22.62%
NEW CONSTRUCTION PURCHASES	32.78%	13.27%	23.00%	26.23%
AVERAGE PURCHASE AMOUNT	13,343	33,698	5,727	1,130
AVERAGE APPRAISED VALUE	188,580	189,742	190,337	203,979
AVERAGE MONTHLY P AND I	950	874	878	875
AVERAGE LOAN-TO-VALUE RATIO	85.7	79.8	82.0	78.3
AVERAGE MONTHLY INCOME	5,888	6,695	6,429	6,717
AVERAGE AGE OF BORROWER	33.3	37.6	35.9	35.8
AVERAGE SIZE OF HOUSEHOLD	2.8	2.8	2.8	2.9

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

 As of: **9/30/2003**
TAXABLE FIRST TIME HOMEBUYER

	FY 2002	FY 2003	FY 2004 Through 9/30/2003	FY 2004 Month of 9/30/2003
MORTGAGE LOAN APPLICATIONS	194,263,131	259,553,493	64,009,067	23,869,782
MORTGAGE LOAN COMMITMENTS	181,928,563	236,854,521	59,555,362	20,800,564
MORTGAGE LOAN PAYOFFS	656,551	31,251,204	20,476,660	3,448,535
MORTGAGE LOAN PURCHASES	154,676,515	242,687,009	36,067,885	17,410,260
PROGRAM PURCHASE % OF AHFC TOTAL	23.59%	25.88%	14.09%	19.87%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	6.64%	5.90%	5.40%	5.57%
WEIGHTED AVERAGE REMAINING TERM	29.83	29.75	29.71	30.00
FHA PURCHASES	43.54%	45.37%	47.91%	49.24%
VA PURCHASES	27.02%	26.67%	25.14%	28.88%
FMH PURCHASES	0.97%	2.02%	3.35%	4.26%
CONVENTIONAL PURCHASES	28.47%	25.95%	23.60%	17.62%
REFINANCE PURCHASES	1.30%	10.59%	18.00%	14.54%
FIRST TIME HOMEBUYER PURCHASES	99.14%	99.09%	99.43%	100.00%
NEW CONSTRUCTION PURCHASES	20.92%	21.83%	19.95%	22.26%
AVERAGE PURCHASE AMOUNT	24,868	39,017	5,799	2,799
AVERAGE APPRAISED VALUE	168,029	173,459	177,930	181,295
AVERAGE MONTHLY P AND I	1,003	969	947	986
AVERAGE LOAN-TO-VALUE RATIO	93.4	94.7	94.8	96.3
AVERAGE MONTHLY INCOME	5,430	5,327	5,309	5,287
AVERAGE AGE OF BORROWER	26.9	26.9	25.2	25.4
AVERAGE SIZE OF HOUSEHOLD	2.6	2.5	2.4	2.4

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

 As of: **9/30/2003**
TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2002	FY 2003	FY 2004 Through 9/30/2003	FY 2004 Month of 9/30/2003
MORTGAGE LOAN APPLICATIONS	140,095,036	107,325,468	30,155,090	8,179,641
MORTGAGE LOAN COMMITMENTS	134,905,697	100,608,296	28,993,837	7,822,458
MORTGAGE LOAN PAYOFFS	81,879,517	159,420,280	56,399,971	13,651,704
MORTGAGE LOAN PURCHASES	165,348,341	97,985,489	24,712,147	8,633,347
PROGRAM PURCHASE % OF AHFC TOTAL	25.21%	10.45%	9.65%	9.85%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.97%	5.63%	5.05%	5.15%
WEIGHTED AVERAGE REMAINING TERM	29.83	29.49	29.13	28.47
FHA PURCHASES	55.46%	57.50%	52.36%	53.19%
VA PURCHASES	15.74%	13.11%	13.57%	14.01%
FMH PURCHASES	6.96%	6.09%	9.06%	8.29%
CONVENTIONAL PURCHASES	21.84%	23.30%	25.02%	24.52%
REFINANCE PURCHASES	1.30%	11.70%	24.36%	23.43%
FIRST TIME HOMEBUYER PURCHASES	98.59%	92.48%	81.31%	78.89%
NEW CONSTRUCTION PURCHASES	33.35%	30.36%	23.00%	23.03%
AVERAGE PURCHASE AMOUNT	18,520	10,975	2,768	967
AVERAGE APPRAISED VALUE	117,553	115,686	117,784	114,527
AVERAGE MONTHLY P AND I	649	614	588	595
AVERAGE LOAN-TO-VALUE RATIO	92.5	91.4	91.1	91.4
AVERAGE MONTHLY INCOME	3,279	3,348	3,528	3,475
AVERAGE AGE OF BORROWER	20.7	20.9	22.0	20.8
AVERAGE SIZE OF HOUSEHOLD	2.1	2.0	2.2	2.0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **9/30/2003**

VETERANS

	FY 2002	FY 2003	FY 2004 Through 9/30/2003	FY 2004 Month of 9/30/2003
MORTGAGE LOAN APPLICATIONS	62,987,075	77,703,538	20,506,730	4,643,079
MORTGAGE LOAN COMMITMENTS	57,172,209	69,340,896	19,670,789	4,643,079
MORTGAGE LOAN PAYOFFS	55,903,304	149,101,221	61,072,370	13,071,389
MORTGAGE LOAN PURCHASES	64,165,214	62,561,594	20,092,958	7,013,383
PROGRAM PURCHASE % OF AHFC TOTAL	9.78%	6.67%	7.85%	8.00%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	6.30%	5.70%	5.22%	5.33%
WEIGHTED AVERAGE REMAINING TERM	28.89	28.65	28.35	27.76
FHA PURCHASES	6.07%	3.54%	4.48%	3.00%
VA PURCHASES	48.76%	50.88%	60.38%	68.47%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	45.16%	45.58%	35.13%	28.54%
REFINANCE PURCHASES	7.52%	38.01%	61.55%	55.95%
FIRST TIME HOMEBUYER PURCHASES	12.45%	12.13%	8.78%	8.67%
NEW CONSTRUCTION PURCHASES	33.45%	23.43%	11.31%	9.22%
AVERAGE PURCHASE AMOUNT	17,111	16,683	5,358	1,870
AVERAGE APPRAISED VALUE	211,815	220,576	196,965	187,414
AVERAGE MONTHLY P AND I	1,161	1,137	995	1,018
AVERAGE LOAN-TO-VALUE RATIO	89.2	88.4	88.4	91.7
AVERAGE MONTHLY INCOME	7,520	7,635	7,331	7,106
AVERAGE AGE OF BORROWER	41.3	44.5	45.2	44.9
AVERAGE SIZE OF HOUSEHOLD	2.6	2.4	2.3	2.5

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

 As of: **9/30/2003**
TAXABLE MULTIFAMILY

	FY 2002	FY 2003	FY 2004 Through 9/30/2003	FY 2004 Month of 9/30/2003
MORTGAGE LOAN APPLICATIONS	60,819,980	48,632,101	17,833,408	4,844,000
MORTGAGE LOAN COMMITMENTS	46,801,550	39,761,301	12,891,250	2,252,000
MORTGAGE LOAN PAYOFFS	6,240,052	65,728,673	1,246,942	320,771
MORTGAGE LOAN PURCHASES	42,395,000	37,667,851	17,449,850	13,380,250
PROGRAM PURCHASE % OF AHFC TOTAL	6.46%	4.02%	6.82%	15.27%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	7.64%	7.27%	7.34%	7.40%
WEIGHTED AVERAGE REMAINING TERM	29.86	30.00	30.00	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	2.35%	16.75%	3.05%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	66.33%	94.02%	100.00%
NEW CONSTRUCTION PURCHASES	15.53%	25.03%	63.61%	75.16%
AVERAGE PURCHASE AMOUNT	98,364	87,396	40,487	31,045
AVERAGE APPRAISED VALUE	625,277	1,029,681	1,490,471	1,699,600
AVERAGE MONTHLY P AND I	3,347	4,834	7,067	9,269
AVERAGE LOAN-TO-VALUE RATIO	79.5	77.5	74.5	83.0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **9/30/2003**
NONCONFORMING

	FY 2002	FY 2003	FY 2004 Through 9/30/2003	FY 2004 Month of 9/30/2003
MORTGAGE LOAN APPLICATIONS	409,793	411,900	310,347	150,000
MORTGAGE LOAN COMMITMENTS	327,393	326,700	310,347	150,000
MORTGAGE LOAN PAYOFFS	453,405	575,829	156,739	0
MORTGAGE LOAN PURCHASES	327,393	326,700	160,347	0
PROGRAM PURCHASE % OF AHFC TOTAL	0.05%	0.03%	0.06%	0.00%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	7.21%	6.08%	5.25%	
WEIGHTED AVERAGE REMAINING TERM	30.00	30.00	15.00	
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	#Num!
REFINANCE PURCHASES	29.90%	30.30%	100.00%	#Num!
FIRST TIME HOMEBUYER PURCHASES	70.10%	0.00%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	23.02%	0.00%	0.00%
AVERAGE PURCHASE AMOUNT	7,985	7,968	3,911	0
AVERAGE APPRAISED VALUE	134,333	106,750	225,000	
AVERAGE MONTHLY P AND I	742	494	1,289	
AVERAGE LOAN-TO-VALUE RATIO	83.3	78.5	71.3	
AVERAGE MONTHLY INCOME	5,716	5,138	8,063	
AVERAGE AGE OF BORROWER	19.3	30.5	50.5	
AVERAGE SIZE OF HOUSEHOLD	2.3	1.3	2.0	

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

 As of: **9/30/2003**
TAX-EXEMPT MULTIFAMILY

	FY 2002	FY 2003	FY 2004 Through 9/30/2003	FY 2004 Month of 9/30/2003
MORTGAGE LOAN APPLICATIONS	8,444,000	11,140,000	21,760,000	0
MORTGAGE LOAN COMMITMENTS	3,750,000	10,370,000	0	0
MORTGAGE LOAN PAYOFFS	0	1,126,081	1,024,717	0
MORTGAGE LOAN PURCHASES	16,082,200	6,020,000	0	0
PROGRAM PURCHASE % OF AHFC TOTAL	2.45%	0.64%	0.00%	0.00%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	6.86%	6.70%		
WEIGHTED AVERAGE REMAINING TERM	30.00	30.00		
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	#Num!	#Num!
REFINANCE PURCHASES	0.00%	62.29%	#Num!	#Num!
FIRST TIME HOMEBUYER PURCHASES	0.00%	37.71%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.39%	0.00%	0.00%	0.00%
AVERAGE PURCHASE AMOUNT	1,148,729	430,000	0	0
AVERAGE APPRAISED VALUE	4,651,250	1,550,000		
AVERAGE MONTHLY P AND I	26,384	19,429		
AVERAGE LOAN-TO-VALUE RATIO	74.0	68.7		
AVERAGE MONTHLY INCOME	0	0		
AVERAGE AGE OF BORROWER	0.0	0.0		
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0		

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **9/30/2003**

TAX-EXEMPT SINGLE FAMILY

	FY 2002	FY 2003	FY 2004 Through 9/30/2003	FY 2004 Month of 9/30/2003
MORTGAGE LOAN APPLICATIONS	0	0	122,130	0
MORTGAGE LOAN COMMITMENTS	0	0	0	0
MORTGAGE LOAN PAYOFFS	274,413	502,255	91,151	0
MORTGAGE LOAN PURCHASES	0	0	0	0
PROGRAM PURCHASE % OF AHFC TOTAL	0.00%	0.00%	0.00%	0.00%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE

WEIGHTED AVERAGE REMAINING TERM

FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	0.00%	0.00%	0.00%	0.00%
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	0.00%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	0.00%	0.00%	0.00%
AVERAGE PURCHASE AMOUNT	0	0	0	0
AVERAGE APPRAISED VALUE				
AVERAGE MONTHLY P AND I				
AVERAGE LOAN-TO-VALUE RATIO				
AVERAGE MONTHLY INCOME				
AVERAGE AGE OF BORROWER				
AVERAGE SIZE OF HOUSEHOLD				

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

 As of: **9/30/2003**

	FY 2002	FY 2003	FY 2004 Through 9/30/2003	FY 2004 Month of 9/30/2003
100 CORPORATION				
FORECLOSURES	42,395	54,453	0	0
3rd PARTY SALES	0	54,453	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	42,395	0	0
OTHER DISPOSALS	0	0	0	0
110 RURAL HOUSING ASSISTANCE				
FORECLOSURES	1,796,584	1,011,406	0	0
3rd PARTY SALES	923,525	342,474	0	0
AHFC SOLD	99,695	704,938	0	0
FHA/VA CONVEYED	348,976	388,381	0	0
OTHER DISPOSALS	0	0	0	0
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A				
FORECLOSURES	0	101,519	0	0
3rd PARTY SALES	0	101,519	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
480 MORTGAGE REVENUE BONDS 1996 SERIES A				
FORECLOSURES	302,004	176,025	75,890	0
3rd PARTY SALES	0	176,025	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	287,413	92,757	75,890	0
OTHER DISPOSALS	0	0	0	0
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2				
FORECLOSURES	639,705	49,178	88,576	0
3rd PARTY SALES	405,174	49,178	0	0
AHFC SOLD	81,748	0	0	0
FHA/VA CONVEYED	68,686	0	88,576	88,576
OTHER DISPOSALS	0	0	0	0
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2				
FORECLOSURES	0	55,413	55,100	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	116,428	0	0	0
FHA/VA CONVEYED	0	55,413	0	0
OTHER DISPOSALS	0	0	0	0

ALASKA HOUSING FINANCE CORPORATION**STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS**As of: **9/30/2003**

	FY 2002	FY 2003	FY 2004 Through 9/30/2003	FY 2004 Month of 9/30/2003
483 <u>MORTGAGE REVENUE BONDS 1999 SERIES A1, A2</u>				
FORECLOSURES	364,207	913,117	270,024	0
3rd PARTY SALES	97,641	321,220	124,734	0
AHFC SOLD	94,312	0	0	0
FHA/VA CONVEYED	266,567	500,902	145,289	0
OTHER DISPOSALS	0	0	0	0
484 <u>MORTGAGE REVENUE BONDS 2000 SERIES A-D</u>				
FORECLOSURES	346,346	124,663	0	0
3rd PARTY SALES	0	124,663	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	346,346	0	0	0
OTHER DISPOSALS	0	0	0	0
485 <u>MORTGAGE REVENUE BONDS 2001 SERIES A, B</u>				
FORECLOSURES	59,818	310,177	19,355	19,355
3rd PARTY SALES	59,818	136,817	19,355	19,355
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	173,360	0	0
OTHER DISPOSALS	0	0	0	0
486 <u>MORTGAGE REVENUE BONDS 2002 SERIES A, B</u>				
FORECLOSURES	0	187,886	125,685	125,685
3rd PARTY SALES	0	187,886	38,803	38,803
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
641 <u>GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A</u>				
FORECLOSURES	228,922	600,586	342,312	0
3rd PARTY SALES	159,018	172,559	174,228	0
AHFC SOLD	0	69,904	0	0
FHA/VA CONVEYED	0	428,027	168,084	168,084
OTHER DISPOSALS	0	0	0	0
642 <u>GENERAL HOUSING PURPOSE BONDS 1992 SERIES A</u>				
FORECLOSURES	838,930	193,867	30,351	30,351
3rd PARTY SALES	336,509	66,858	30,351	30,351
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	304,155	325,276	0	0
OTHER DISPOSALS	0	0	0	0

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

 As of: **9/30/2003**

	FY 2002	FY 2003	FY 2004 Through 9/30/2003	FY 2004 Month of 9/30/2003
645 <u>GOVERNMENTAL PURPOSE BONDS 1995 SERIES A</u>				
FORECLOSURES	194,981	273,133	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHAVA CONVEYED	0	403,189	0	0
OTHER DISPOSALS	0	0	0	0
647 <u>GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A</u>				
FORECLOSURES	558,613	482,697	154,633	154,633
3rd PARTY SALES	339,681	238,372	0	0
AHFC SOLD	119,162	99,771	0	0
FHAVA CONVEYED	0	244,325	0	0
OTHER DISPOSALS	0	0	0	0
648 <u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>				
FORECLOSURES	630,090	0	292,111	0
3rd PARTY SALES	191,364	0	0	0
AHFC SOLD	0	193,016	0	0
FHAVA CONVEYED	77,543	168,167	292,111	100,360
OTHER DISPOSALS	0	0	0	0
753 <u>VETERANS COLLATERALIZED BONDS 1993 FIRST</u>				
FORECLOSURES	62,233	82,728	0	0
3rd PARTY SALES	27,928	82,728	0	0
AHFC SOLD	0	0	0	0
FHAVA CONVEYED	34,305	0	0	0
OTHER DISPOSALS	0	0	0	0
754 <u>VETERANS COLLATERALIZED BONDS 1994 FIRST</u>				
FORECLOSURES	0	176,991	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHAVA CONVEYED	0	176,991	0	0
OTHER DISPOSALS	0	0	0	0
755 <u>VETERANS COLLATERALIZED BONDS 1995 FIRST</u>				
FORECLOSURES	0	66,872	107,537	107,537
3rd PARTY SALES	0	66,872	107,537	107,537
AHFC SOLD	0	0	0	0
FHAVA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

As of: 9/30/2003

	FY 2002	FY 2003	FY 2004 Through 9/30/2003	FY 2004 Month of 9/30/2003
756 <u>VETERANS COLLATERALIZED BONDS 1997 FIRST</u>				
FORECLOSURES	0	234,177	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	234,177	0	0
OTHER DISPOSALS	0	0	0	0
757 <u>VETERANS COLLATERALIZED BONDS 1998 FIRST</u>				
FORECLOSURES	132,437	129,385	0	0
3rd PARTY SALES	132,437	129,385	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
AHFC TOTAL				
FORECLOSURES	6,197,265	5,224,274	1,561,574	437,560
3rd PARTY SALES	2,673,093	2,251,011	495,009	196,046
AHFC SOLD	511,346	1,067,629	0	0
FHA/VA CONVEYED	1,733,991	3,233,359	769,950	357,019
OTHER DISPOSALS	0	0	0	0

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 9/30/2003

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Tax-Exempt	Corporate				
E90A3	479	Collateralized Home Mortgage Bonds, 1990 Series A3	7/20/1993	6.997%	\$30,000,000	\$1,470,000	\$20,760,000	\$7,770,000
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	9/12/1996	5.861%	\$159,870,603	\$24,130,000	\$94,865,000	\$40,875,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	12/4/1997	5.530%	\$110,000,000	\$11,090,000	\$40,485,000	\$58,425,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	12/4/1997	5.530%	\$49,999,750	\$0	\$14,105,000	\$35,894,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	6/17/1998	5.206%	\$38,525,000	\$1,905,000	\$9,780,000	\$26,840,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	6/17/1998	5.206%	\$31,475,000	\$0	\$12,640,000	\$18,835,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	11/17/1999	5.978%	\$11,440,000	\$0	\$330,000	\$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	11/17/1999	5.978%	\$188,560,000	\$4,280,000	\$32,250,000	\$152,030,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	11/14/2000	5.929%	\$58,315,000	\$0	\$29,395,000	\$28,920,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	11/14/2000	5.929%	\$3,795,000	\$0	\$0	\$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	11/14/2000	5.929%	\$68,785,000	\$205,000	\$12,440,000	\$56,140,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	10/17/2001	5.211%	\$32,740,000	\$640,000	\$1,855,000	\$30,245,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	10/17/2001	5.211%	\$104,450,000	\$0	\$16,755,000	\$87,695,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	5/16/2002	4.553%	\$170,000,000	\$0	\$0	\$170,000,000
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total					\$1,057,955,353	\$43,720,000	\$285,660,000	\$728,575,353
Veterans Mortgage Program Collateralized Bonds			Tax-Exempt	Corporate				
C9111	750	Veterans Collateralized Bonds, 1991 First	5/30/1991	7.205%	\$45,000,000	\$0	\$43,210,000	\$1,790,000
C9121	751	Veterans Collateralized Bonds, 1991 Second	11/21/1991	6.904%	\$60,000,000	\$0	\$55,810,000	\$4,190,000
C9211	752	Veterans Collateralized Bonds, 1992 First	6/24/1992	6.749%	\$45,000,000	\$0	\$36,600,000	\$8,400,000
C9311	753	Veterans Collateralized Bonds, 1993 First	7/13/1993	5.729%	\$65,000,000	\$3,655,000	\$54,345,000	\$7,000,000
C9411	754	Veterans Collateralized Bonds, 1994 First	9/29/1994	6.734%	\$130,000,000	\$4,475,000	\$74,430,000	\$51,095,000
C9511	755	Veterans Collateralized Bonds, 1995 First	8/22/1995	6.422%	\$30,000,000	\$750,000	\$20,790,000	\$8,460,000
C9711	756	Veterans Collateralized Bonds, 1997 First	11/19/1997	5.546%	\$100,000,000	\$3,175,000	\$59,525,000	\$37,300,000
C9811	757	Veterans Collateralized Bonds, 1998 First	6/16/1998	5.403%	\$48,405,000	\$1,930,000	\$18,400,000	\$28,075,000
C9812	757	Veterans Collateralized Bonds, 1998 Second	6/16/1998	5.403%	\$11,595,000	\$0	\$3,735,000	\$7,860,000
C9911	758	Veterans Collateralized Bonds, 1999 First	10/28/1999	6.109%	\$110,000,000	\$2,390,000	\$37,595,000	\$70,015,000
C0011	759	Veterans Collateralized Bonds, 2000 First	6/14/2000	6.319%	\$70,000,000	\$1,625,000	\$16,785,000	\$51,590,000
C0211	760	Veterans Collateralized Bonds, 2002 First	4/4/2002	5.531%	\$50,000,000	\$0	\$8,280,000	\$41,720,000
Veterans Mortgage Program Collateralized Bonds Total					\$765,000,000	\$18,000,000	\$429,505,000	\$317,495,000
Multifamily Housing Development Bonds (TE)			Tax-Exempt	Corporate				
HD93A	260	Housing Development Bonds, 1993 Series A	9/23/1993	5.450%	\$8,325,000	\$1,465,000	\$0	\$6,860,000
HD93B	260	Housing Development Bonds, 1993 Series B	9/23/1993	5.475%	\$4,890,000	\$775,000	\$0	\$4,115,000
HD93C	260	Housing Development Bonds, 1993 Series C	9/23/1993	5.564%	\$1,200,000	\$180,000	\$0	\$1,020,000
HD97A	260	Housing Development Bonds, 1997 Series A	10/23/1997	5.614%	\$6,510,000	\$460,000	\$0	\$6,050,000
HD97B	260	Housing Development Bonds, 1997 Series B	10/23/1997	5.709%	\$17,000,000	\$1,175,000	\$0	\$15,825,000
HD99A	260	Housing Development Bonds, 1999 Series A	12/9/1999	6.171%	\$1,675,000	\$75,000	\$0	\$1,600,000
HD99B	260	Housing Development Bonds, 1999 Series B	12/9/1999	6.171%	\$5,080,000	\$210,000	\$0	\$4,870,000
HD99C	260	Housing Development Bonds, GP 1999 Series C	12/9/1999	6.171%	\$50,000,000	\$2,160,000	\$0	\$47,840,000
HD00A	260	Housing Development Bonds, 2000 Series A	12/13/2000		\$20,745,000	\$0	\$2,030,000	\$18,715,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	12/13/2000		\$41,705,000	\$0	\$0	\$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	9/5/2002	5.075%	\$8,440,000	\$65,000	\$4,690,000	\$3,685,000
HD02B	260	Housing Development Bonds, 2002 Series B	9/5/2002	5.075%	\$8,690,000	\$155,000	\$0	\$8,535,000
HD02C	260	Housing Development Bonds, 2002 Series C	9/5/2002	5.075%	\$70,000,000	\$585,000	\$0	\$69,415,000
HD02D	260	Housing Development Bonds, 2002 Series D	9/5/2002		\$37,870,000	\$290,000	\$0	\$37,580,000
Multifamily Housing Development Bonds (TE) Total					\$282,130,000	\$7,595,000	\$6,720,000	\$267,815,000
Other Bonds (TE)			Tax-Exempt	Corporate				
GH92A	642	General Housing Purpose Bonds, 1992 Series A	10/22/1992	6.405%	\$200,000,000	\$40,500,000	\$127,675,000	\$31,825,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 9/30/2003

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)			Tax-Exempt	Corporate				
GH94A	643	General Housing Purpose Bonds, 1994 Series A	2/1/1994	5.439%	\$143,815,000	\$4,720,000	\$0	\$139,095,000
GP95A	645	Governmental Purpose Bonds, 1995 Series A	11/15/1995	6.000%	\$335,000,000	\$18,905,000	\$160,000,000	\$156,095,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	12/3/1997		\$33,000,000	\$0	\$3,200,000	\$29,800,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	8/2/2001		\$76,580,000	\$2,660,000	\$0	\$73,920,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	8/2/2001		\$93,590,000	\$3,260,000	\$0	\$90,330,000
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	4/16/1997	6.013%	\$434,910,874	\$11,085,000	\$105,580,000	\$318,245,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	9/28/1999	6.048%	\$302,700,000	\$4,600,000	\$45,070,000	\$253,030,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	10/15/2002	4.798%	\$150,000,000	\$0	\$0	\$150,000,000
SBL99	555	State Building Lease Bonds, 1999	12/15/1999	5.550%	\$40,000,000	\$5,815,000	\$0	\$34,185,000
SC99A	690	State Capital Project Bonds, 1999 Series A	1/21/1999	3.880%	\$92,365,000	\$55,825,000	\$0	\$36,540,000
SC99B	691	State Capital Project Bonds, 1999 Series B	12/14/1999	4.689%	\$103,980,000	\$50,350,000	\$0	\$53,630,000
SC01A	692	State Capital Project Bonds, 2001 Series A	2/8/2001	3.980%	\$74,535,000	\$9,925,000	\$0	\$64,610,000
SC02A	693	State Capital Project Bonds, 2002 Series A	12/5/2002		\$32,905,000	\$3,040,000	\$0	\$29,865,000
SC02B	693	State Capital Project Bonds, 2002 Series B	12/5/2002		\$14,555,000	\$0	\$0	\$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	12/5/2002		\$60,250,000	\$0	\$0	\$60,250,000
CHINA	892	Mortgage Revenue Refunding Bonds - Chinook Apts (A)	8/6/1996	6.404%	\$2,300,000	\$280,000	\$0	\$2,020,000
COHOB	892	Mortgage Revenue Refunding Bonds - Coho Park (B)	8/6/1996	6.423%	\$2,300,000	\$75,000	\$0	\$2,225,000
Other Bonds (TE) Total					\$2,192,785,874	\$211,040,000	\$441,525,000	\$1,540,220,874
Tax-Exempt Total					\$4,297,871,227	\$280,355,000	\$1,163,410,000	\$2,854,106,227
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Taxable	Corporate				
E001D	484	Mortgage Revenue Bonds, 2000 Series D	11/14/2000	5.929%	\$25,740,000	\$0	\$9,730,000	\$16,010,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	5/16/2002	4.553%	\$30,000,000	\$0	\$5,745,000	\$24,255,000
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total					\$55,740,000	\$0	\$15,475,000	\$40,265,000
Multifamily Housing Development Bonds (T)			Taxable	Corporate				
HD93D	260	Housing Development Bonds, 1993 Series D	9/23/1993	7.038%	\$4,675,000	\$605,000	\$0	\$4,070,000
HD93E	260	Housing Development Bonds, 1993 Series E	9/23/1993	6.954%	\$12,255,000	\$2,705,000	\$0	\$9,550,000
HD97C	260	Housing Development Bonds, 1997 Series C	10/23/1997	7.610%	\$23,895,000	\$1,185,000	\$0	\$22,710,000
Multifamily Housing Development Bonds (T) Total					\$40,825,000	\$4,495,000	\$0	\$36,330,000
Other Bonds (T)			Taxable	Corporate				
GP01C	648	Governmental Purpose Bonds, 2001 Series C	8/2/2001		\$100,000,000	\$1,100,000	\$0	\$98,900,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	8/2/2001		\$100,000,000	\$1,105,000	\$35,335,000	\$63,560,000
Other Bonds (T) Total					\$200,000,000	\$2,205,000	\$35,335,000	\$162,460,000
Taxable Total					\$296,565,000	\$6,700,000	\$50,810,000	\$239,055,000
Corporate Total					\$4,594,436,227	\$287,055,000	\$1,214,220,000	\$3,093,161,227
Division of Public Housing Federally Subsidized Debt			Tax-Exempt	Public Housing				
PFWP1	240	Wrangell Project Home Ownership Note			\$666,500	\$560,825	\$0	\$105,675
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable			\$494,701	\$0	\$0	\$494,701
Division of Public Housing Federally Subsidized Debt Total					\$1,161,201	\$560,825	\$0	\$600,376
Tax-Exempt Total					\$1,161,201	\$560,825	\$0	\$600,376
Public Housing Total					\$1,161,201	\$560,825	\$0	\$600,376
Total AHFC Bonds and Notes					\$4,595,597,428	\$287,615,825	\$1,214,220,000	\$3,093,761,603

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate					<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
E90A3	Collateralized Home Mortgage Bonds, 1990 Series A3			Fund: 479	Bond Yield: 6.997%		Issue Amount: \$30,000,000	Issue Date: 7/20/1993	AAA	Aaa	N/A
011836DD2	5.700%	1996	Dec	Sinking Fund			95,000	95,000	0		0
011836DD2	5.700%	1997	Jun	Sinking Fund			100,000	100,000	0		0
011836DD2	5.700%	1997	Dec	Sinking Fund			105,000	105,000	0		0
011836DD2	5.700%	1998	Jun	Sinking Fund			110,000	110,000	0		0
011836DD2	5.700%	1998	Dec	Sinking Fund			115,000	115,000	0		0
011836DD2	5.700%	1999	Jun	Sinking Fund			120,000	120,000	0		0
011836DD2	5.700%	1999	Dec	Sinking Fund			125,000	125,000	0		0
011836DD2	5.700%	2000	Jun	Sinking Fund			130,000	115,000	15,000		0
011836DD2	5.700%	2000	Dec	Sinking Fund			140,000	115,000	25,000		0
011836DD2	5.700%	2001	Jun	Sinking Fund			145,000	110,000	35,000		0
011836DD2	5.700%	2001	Dec	Sinking Fund			155,000	110,000	45,000		0
011836DD2	5.700%	2002	Jun	Sinking Fund			160,000	100,000	60,000		0
011836DD2	5.700%	2002	Dec	Sinking Fund			170,000	90,000	80,000		0
011836DD2	5.700%	2003	Jun	Sinking Fund			175,000	60,000	115,000		0
011836DD2	5.700%	2003	Dec	Sinking Fund			185,000	0	135,000		50,000
011836DD2	5.700%	2004	Jun	Sinking Fund			195,000	0	140,000		55,000
011836DD2	5.700%	2004	Dec	Sinking Fund			205,000	0	145,000		60,000
011836DD2	5.700%	2005	Jun	Sinking Fund			215,000	0	155,000		60,000
011836DD2	5.700%	2005	Dec	Sinking Fund			225,000	0	155,000		70,000
011836DD2	5.700%	2006	Jun	Sinking Fund			240,000	0	165,000		75,000
011836DD2	5.700%	2006	Dec	Sinking Fund			250,000	0	175,000		75,000
011836DD2	5.700%	2007	Jun	Sinking Fund			260,000	0	180,000		80,000
011836DD2	5.700%	2007	Dec	Sinking Fund			275,000	0	195,000		80,000
011836DD2	5.700%	2008	Jun	Sinking Fund			290,000	0	200,000		90,000
011836DD2	5.700%	2008	Dec	Sinking Fund			305,000	0	210,000		95,000
011836DD2	5.700%	2009	Jun	Sinking Fund			320,000	0	225,000		95,000
011836DD2	5.700%	2009	Dec	Sinking Fund			335,000	0	235,000		100,000
011836DD2	5.700%	2010	Jun	Sinking Fund			350,000	0	240,000		110,000
011836DD2	5.700%	2010	Dec	Sinking Fund			370,000	0	250,000		120,000
011836DD2	5.700%	2011	Jun	Sinking Fund			385,000	0	265,000		120,000
011836DD2	5.700%	2011	Dec	Term Maturity			405,000	0	270,000		135,000
011836DE0	5.850%	2012	Jun	Sinking Fund			425,000	0	310,000		115,000
011836DE0	5.850%	2012	Dec	Sinking Fund			450,000	0	335,000		115,000
011836DE0	5.850%	2013	Jun	Sinking Fund			470,000	0	345,000		125,000
011836DE0	5.850%	2013	Dec	Sinking Fund			495,000	0	365,000		130,000
011836DE0	5.850%	2014	Jun	Sinking Fund			520,000	0	385,000		135,000
011836DE0	5.850%	2014	Dec	Sinking Fund			545,000	0	400,000		145,000
011836DE0	5.850%	2015	Jun	Sinking Fund			570,000	0	420,000		150,000
011836DE0	5.850%	2015	Dec	Sinking Fund			600,000	0	440,000		160,000
011836DE0	5.850%	2016	Jun	Sinking Fund			630,000	0	455,000		175,000
011836DE0	5.850%	2016	Dec	Sinking Fund			660,000	0	475,000		185,000
011836DE0	5.850%	2017	Jun	Sinking Fund			695,000	0	505,000		190,000
011836DE0	5.850%	2017	Dec	Sinking Fund			730,000	0	530,000		200,000
011836DE0	5.850%	2018	Jun	Sinking Fund			765,000	0	560,000		205,000
011836DE0	5.850%	2018	Dec	Sinking Fund			805,000	0	585,000		220,000
011836DE0	5.850%	2019	Jun	Sinking Fund			845,000	0	620,000		225,000
011836DE0	5.850%	2019	Dec	Sinking Fund			890,000	0	650,000		240,000
011836DE0	5.850%	2020	Jun	Sinking Fund			935,000	0	685,000		250,000
011836DE0	5.850%	2020	Dec	Sinking Fund			980,000	0	715,000		265,000
011836DE0	5.850%	2021	Jun	Sinking Fund			1,025,000	0	750,000		275,000
011836DE0	5.850%	2021	Dec	Sinking Fund			1,080,000	0	790,000		290,000
011836DE0	5.850%	2022	Jun	Sinking Fund			1,135,000	0	825,000		310,000
011836DE0	5.850%	2022	Dec	Sinking Fund			1,190,000	0	865,000		325,000
011836DE0	5.850%	2023	Jun	Sinking Fund			1,250,000	0	910,000		340,000
011836DE0	5.850%	2023	Dec	Sinking Fund			1,310,000	0	960,000		350,000
011836DE0	5.850%	2024	Jun	Sinking Fund			1,380,000	0	1,010,000		370,000
011836DE0	5.850%	2024	Dec	Sinking Fund			1,445,000	0	1,050,000		395,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate					S and P	Moody's	Fitch
E90A3 Collateralized Home Mortgage Bonds, 1990 Series A3				Fund: 479	Bond Yield: 6.997%		Issue Amount: \$30,000,000	Issue Date: 7/20/1993	AAA	Aaa	N/A
011836DE0	5.850%	2025	Jun	Term Maturity			1,520,000	0	1,105,000	415,000	
E90A3 Total						\$30,000,000	\$1,470,000	\$20,760,000	\$7,770,000		
E96A1 Mortgage Revenue Bonds, 1996 Series A				Fund: 480	Bond Yield: 5.861%		Issue Amount: \$159,870,603	Issue Date: 9/12/1996	AAA	Aaa	AAA
011831B29	3.750%	1997	Jun	Serial Maturity		2,110,000	2,110,000	0		0	
011831B37	3.950%	1997	Dec	Serial Maturity		2,185,000	2,185,000	0		0	
011831B45	4.200%	1998	Jun	Serial Maturity		2,230,000	2,230,000	0		0	
011831B52	4.200%	1998	Dec	Serial Maturity		2,280,000	2,140,000	140,000		0	
011831B60	4.400%	1999	Jun	Serial Maturity		2,025,000	1,625,000	400,000		0	
011831B78	4.400%	1999	Dec	Serial Maturity		2,670,000	2,000,000	670,000		0	
011831B86	4.600%	2000	Jun	Serial Maturity		2,735,000	1,910,000	825,000		0	
011831B94	4.600%	2000	Dec	Serial Maturity		2,800,000	1,860,000	940,000		0	
011831C28	4.800%	2001	Jun	Serial Maturity		2,870,000	1,770,000	1,100,000		0	
011831C36	4.800%	2001	Dec	Serial Maturity		2,945,000	1,650,000	1,295,000		0	
011831C44	4.950%	2002	Jun	Serial Maturity		3,020,000	1,695,000	1,325,000		0	
011831C51	4.950%	2002	Dec	Serial Maturity		3,100,000	1,735,000	1,365,000		0	
011831C69	5.050%	2003	Jun	Serial Maturity		3,185,000	1,220,000	1,965,000		0	
011831C77	5.050%	2003	Dec	Serial Maturity		3,270,000	0	2,020,000		1,250,000	
011831C85	5.150%	2004	Jun	Serial Maturity		3,355,000	0	2,070,000		1,285,000	
011831C93	5.150%	2004	Dec	Serial Maturity		3,450,000	0	2,130,000		1,320,000	
011831D27	5.250%	2005	Jun	Serial Maturity		3,540,000	0	2,180,000		1,360,000	
011831D35	5.250%	2005	Dec	Serial Maturity		3,645,000	0	2,240,000		1,405,000	
011831D43	5.350%	2006	Jun	Serial Maturity		3,745,000	0	2,310,000		1,435,000	
011831D50	5.350%	2006	Dec	Serial Maturity		3,855,000	0	2,375,000		1,480,000	
011831D68	5.450%	2007	Jun	Serial Maturity		3,960,000	0	2,440,000		1,520,000	
011831D76	5.450%	2007	Dec	Serial Maturity		4,075,000	0	2,510,000		1,565,000	
011831D84	5.750%	2008	Jun	Sinking Fund		4,195,000	0	2,585,000		1,610,000	
011831D84	5.750%	2008	Dec	Sinking Fund		4,325,000	0	2,660,000		1,665,000	
011831D84	5.750%	2009	Jun	Sinking Fund		4,045,000	0	2,490,000		1,555,000	
011831D84	5.750%	2009	Dec	Term Maturity		3,335,000	0	2,050,000		1,285,000	
011831D92	6.000%	2010	Jun	Sinking Fund		3,435,000	0	2,385,000		1,050,000	
011831D92	6.000%	2010	Dec	Sinking Fund		3,540,000	0	2,455,000		1,085,000	
011831D92	6.000%	2011	Jun	Sinking Fund		3,640,000	0	2,525,000		1,115,000	
011831D92	6.000%	2011	Dec	Sinking Fund		3,750,000	0	2,600,000		1,150,000	
011831D92	6.000%	2012	Jun	Sinking Fund		3,875,000	0	2,685,000		1,190,000	
011831D92	6.000%	2012	Dec	Sinking Fund		3,990,000	0	2,770,000		1,220,000	
011831D92	6.000%	2013	Jun	Sinking Fund		4,115,000	0	2,860,000		1,255,000	
011831D92	6.000%	2013	Dec	Sinking Fund		4,245,000	0	2,945,000		1,300,000	
011831D92	6.000%	2014	Jun	Sinking Fund		4,380,000	0	3,035,000		1,345,000	
011831D92	6.000%	2014	Dec	Sinking Fund		4,520,000	0	3,135,000		1,385,000	
011831D92	6.000%	2015	Jun	Sinking Fund		4,660,000	0	3,230,000		1,430,000	
011831D92	6.000%	2015	Dec	Term Maturity		4,815,000	0	3,340,000		1,475,000	
011831E26	6.050%	2016	Jun	Sinking Fund		4,960,000	0	4,960,000		0	
011831E26	6.050%	2016	Dec	Sinking Fund		5,115,000	0	5,115,000		0	
011831E26	6.050%	2017	Jun	Sinking Fund		5,285,000	0	5,285,000		0	
011831E26	6.050%	2017	Dec	Term Maturity		5,455,000	0	5,455,000		0	
011831E34	6.500%	2018	Jun	Capital Appreciation		475,090	0	0		475,090	
011831E34	6.500%	2018	Dec	Capital Appreciation		460,837	0	0		460,837	
011831E34	6.500%	2019	Jun	Capital Appreciation		445,906	0	0		445,906	
011831E34	6.500%	2019	Dec	Capital Appreciation		432,332	0	0		432,332	
011831E34	6.500%	2020	Jun	Capital Appreciation		418,758	0	0		418,758	
011831E34	6.500%	2020	Dec	Capital Appreciation		405,184	0	0		405,184	
011831E34	6.500%	2021	Jun	Capital Appreciation		392,967	0	0		392,967	
011831E34	6.500%	2021	Dec	Capital Appreciation		380,072	0	0		380,072	
011831E34	6.500%	2022	Jun	Capital Appreciation		368,534	0	0		368,534	
011831E34	6.500%	2022	Dec	Capital Appreciation		356,318	0	0		356,318	
011831E34	6.500%	2023	Jun	Capital Appreciation		345,458	0	0		345,458	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate					<u>S and P</u>	<u>Moody's</u> <u>Fitch</u>	
E96A1	Mortgage Revenue Bonds, 1996 Series A			Fund: 480	Bond Yield: 5.861%		Issue Amount: \$159,870,603	Issue Date: 9/12/1996	AAA	Aaa	AAA
	011831E34	6.500%	2023	Dec	Capital Appreciation		334,599	0	0		334,599
	011831E34	6.500%	2024	Jun	Capital Appreciation		324,419	0	0		324,419
	011831E34	6.500%	2024	Dec	Capital Appreciation		313,559	0	0		313,559
	011831E34	6.500%	2025	Jun	Capital Appreciation		304,058	0	0		304,058
	011831E34	6.500%	2025	Dec	Capital Appreciation		294,556	0	0		294,556
	011831E34	6.500%	2026	Jun	Capital Appreciation		285,054	0	0		285,054
	011831E34	6.500%	2026	Dec	Capital Appreciation		276,231	0	0		276,231
	011831E34	6.500%	2027	Jun	Capital Appreciation		267,408	0	0		267,408
	011831E34	6.500%	2027	Dec	Capital Appreciation		259,263	0	0		259,263
				E96A1 Total			\$159,870,603	\$24,130,000	\$94,865,000		\$40,875,603
E97A1	Mortgage Revenue Bonds, 1997 Series A1			Fund: 481	Bond Yield: 5.530%		Issue Amount: \$110,000,000	Issue Date: 12/4/1997	AAA	Aaa	AAA
	011831T61	3.900%	1998	Dec	Serial Maturity		1,170,000	1,170,000	0		0
	011831T87	4.150%	1999	Dec	Serial Maturity		1,200,000	1,200,000	0		0
	011831U28	4.350%	2000	Dec	Serial Maturity		1,970,000	1,880,000	90,000		0
	011831U44	4.450%	2001	Dec	Serial Maturity		3,875,000	3,695,000	180,000		0
	011831U69	4.550%	2002	Dec	Serial Maturity		4,050,000	3,145,000	905,000		0
	011831V85	4.650%	2003	Dec	Serial Maturity		4,265,000	0	1,715,000		2,550,000
	011831V27	4.750%	2004	Dec	Serial Maturity		4,480,000	0	1,805,000		2,675,000
	011831V43	4.850%	2005	Dec	Serial Maturity		4,715,000	0	1,900,000		2,815,000
	011831V68	4.900%	2006	Dec	Serial Maturity		4,955,000	0	1,990,000		2,965,000
	011831V84	4.900%	2007	Dec	Serial Maturity		5,215,000	0	2,100,000		3,115,000
	011831W16	5.000%	2008	Dec	Serial Maturity		5,690,000	0	2,285,000		3,405,000
	011831T42	5.100%	2009	Dec	Serial Maturity		5,985,000	0	2,405,000		3,580,000
	011831X25	5.300%	2010	Dec	Sinking Fund		6,325,000	0	2,540,000		3,785,000
	011831X25	5.300%	2011	Dec	Sinking Fund		6,670,000	0	2,680,000		3,990,000
	011831X25	5.300%	2012	Dec	Term Maturity		7,035,000	0	2,830,000		4,205,000
	011831X66	5.350%	2013	Jun	Sinking Fund		3,685,000	0	1,475,000		2,210,000
	011831X33	5.500%	2013	Dec	Sinking Fund		2,510,000	0	1,015,000		1,495,000
	011831X66	5.350%	2013	Dec	Term Maturity		1,315,000	0	530,000		785,000
	011831X33	5.500%	2014	Jun	Sinking Fund		3,930,000	0	1,585,000		2,345,000
	011831X33	5.500%	2014	Dec	Sinking Fund		4,060,000	0	1,630,000		2,430,000
	011831X33	5.500%	2015	Jun	Sinking Fund		4,165,000	0	1,675,000		2,490,000
	011831X33	5.500%	2015	Dec	Sinking Fund		4,295,000	0	1,730,000		2,565,000
	011831X33	5.500%	2016	Jun	Sinking Fund		4,410,000	0	1,775,000		2,635,000
	011831X33	5.500%	2016	Dec	Sinking Fund		4,550,000	0	1,835,000		2,715,000
	011831X33	5.500%	2017	Jun	Sinking Fund		4,665,000	0	1,880,000		2,785,000
	011831X33	5.500%	2017	Dec	Term Maturity		4,815,000	0	1,930,000		2,885,000
				E97A1 Total			\$110,000,000	\$11,090,000	\$40,485,000		\$58,425,000
E97A2	Mortgage Revenue Bonds, 1997 Series A2			Fund: 481	Bond Yield: 5.530%		Issue Amount: \$49,999,750	Issue Date: 12/4/1997	AAA	Aaa	AAA
	011831X41	5.750%	2018	Jun	Sinking Fund	AMT	2,255,000	0	830,000		1,425,000
	011831X41	5.750%	2018	Dec	Sinking Fund	AMT	2,320,000	0	855,000		1,465,000
	011831X41	5.750%	2019	Jun	Sinking Fund	AMT	2,385,000	0	875,000		1,510,000
	011831X41	5.750%	2019	Dec	Sinking Fund	AMT	2,455,000	0	905,000		1,550,000
	011831X41	5.750%	2020	Jun	Sinking Fund	AMT	2,530,000	0	925,000		1,605,000
	011831X41	5.750%	2020	Dec	Sinking Fund	AMT	2,605,000	0	955,000		1,650,000
	011831X41	5.750%	2021	Jun	Sinking Fund	AMT	2,680,000	0	985,000		1,695,000
	011831X41	5.750%	2021	Dec	Sinking Fund	AMT	2,755,000	0	1,005,000		1,750,000
	011831X41	5.750%	2022	Jun	Sinking Fund	AMT	2,835,000	0	1,040,000		1,795,000
	011831X41	5.750%	2022	Dec	Sinking Fund	AMT	2,920,000	0	1,070,000		1,850,000
	011831X41	5.750%	2023	Jun	Sinking Fund	AMT	3,000,000	0	1,100,000		1,900,000
	011831X41	5.750%	2023	Dec	Sinking Fund	AMT	3,085,000	0	1,130,000		1,955,000
	011831X41	5.750%	2024	Jun	Term Maturity	AMT	3,175,000	0	1,160,000		2,015,000
	011831X74	5.750%	2024	Dec	Serial Maturity	AMT	3,500,000	0	1,270,000		2,230,000
	011831X58	6.000%	2025	Jun	Capital Appreciation	AMT	646,407	0	0		646,407
	011831X58	6.000%	2025	Dec	Capital Appreciation	AMT	627,039	0	0		627,039

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
E97A2 Mortgage Revenue Bonds, 1997 Series A2				Fund: 481	Bond Yield: 5.530%	Issue Amount: \$49,999,750	Issue Date: 12/4/1997	AAA	Aaa	AAA	
011831X58	6.000%	2026	Jun	Capital Appreciation		AMT	608,639	0	0	608,639	
011831X58	6.000%	2026	Dec	Capital Appreciation		AMT	590,724	0	0	590,724	
011831X58	6.000%	2027	Jun	Capital Appreciation		AMT	572,809	0	0	572,809	
011831X58	6.000%	2027	Dec	Capital Appreciation		AMT	555,862	0	0	555,862	
011831X58	6.000%	2028	Jun	Capital Appreciation		AMT	539,399	0	0	539,399	
011831X58	6.000%	2028	Dec	Capital Appreciation		AMT	523,420	0	0	523,420	
011831X58	6.000%	2029	Jun	Capital Appreciation		AMT	507,442	0	0	507,442	
011831X58	6.000%	2029	Dec	Capital Appreciation		AMT	492,431	0	0	492,431	
011831X58	6.000%	2030	Jun	Capital Appreciation		AMT	477,905	0	0	477,905	
011831X58	6.000%	2030	Dec	Capital Appreciation		AMT	463,379	0	0	463,379	
011831X58	6.000%	2031	Jun	Capital Appreciation		AMT	449,338	0	0	449,338	
011831X58	6.000%	2031	Dec	Capital Appreciation		AMT	436,264	0	0	436,264	
011831X58	6.000%	2032	Jun	Capital Appreciation		AMT	423,191	0	0	423,191	
011831X58	6.000%	2032	Dec	Capital Appreciation		AMT	410,117	0	0	410,117	
011831X58	6.000%	2033	Jun	Capital Appreciation		AMT	398,012	0	0	398,012	
011831X58	6.000%	2033	Dec	Capital Appreciation		AMT	385,907	0	0	385,907	
011831X58	6.000%	2034	Jun	Capital Appreciation		AMT	374,287	0	0	374,287	
011831X58	6.000%	2034	Dec	Capital Appreciation		AMT	362,666	0	0	362,666	
011831X58	6.000%	2035	Jun	Capital Appreciation		AMT	351,529	0	0	351,529	
011831X58	6.000%	2035	Dec	Capital Appreciation		AMT	340,877	0	0	340,877	
011831X58	6.000%	2036	Jun	Capital Appreciation		AMT	330,709	0	0	330,709	
011831X58	6.000%	2036	Dec	Capital Appreciation		AMT	320,540	0	0	320,540	
011831X58	6.000%	2037	Jun	Capital Appreciation		AMT	310,857	0	0	310,857	
E97A2 Total						\$49,999,750	\$0	\$14,105,000	\$35,894,750		
E98A1 Mortgage Revenue Bonds, 1998 Series A1				Fund: 482	Bond Yield: 5.206%	Issue Amount: \$38,525,000	Issue Date: 6/17/1998	AAA	Aaa	AAA	
0118315E0	3.800%	1998	Dec	Serial Maturity		60,000	60,000	0		0	
0118315F7	3.900%	1999	Jun	Serial Maturity		150,000	150,000	0		0	
0118315G5	3.950%	1999	Dec	Serial Maturity		205,000	205,000	0		0	
0118315H3	4.050%	2000	Jun	Serial Maturity		210,000	210,000	0		0	
0118315J9	4.050%	2000	Dec	Serial Maturity		220,000	210,000	10,000		0	
0118315K6	4.150%	2001	Jun	Serial Maturity		230,000	220,000	10,000		0	
0118315L4	4.150%	2001	Dec	Serial Maturity		235,000	225,000	10,000		0	
0118315M2	4.250%	2002	Jun	Serial Maturity		240,000	225,000	15,000		0	
0118315N0	4.250%	2002	Dec	Serial Maturity		245,000	210,000	35,000		0	
0118315P5	4.350%	2003	Jun	Serial Maturity		260,000	190,000	70,000		0	
0118315Q3	4.350%	2003	Dec	Serial Maturity		265,000	0	70,000		195,000	
0118315R1	4.450%	2004	Jun	Serial Maturity		275,000	0	75,000		200,000	
0118315S9	4.450%	2004	Dec	Serial Maturity		285,000	0	75,000		210,000	
0118315T7	4.550%	2005	Jun	Serial Maturity		295,000	0	80,000		215,000	
0118315U4	4.550%	2005	Dec	Serial Maturity		305,000	0	85,000		220,000	
0118315V2	4.650%	2006	Jun	Serial Maturity		315,000	0	85,000		230,000	
0118315W0	4.650%	2006	Dec	Serial Maturity		325,000	0	85,000		240,000	
0118315X8	4.700%	2007	Jun	Serial Maturity		335,000	0	90,000		245,000	
0118315Y6	4.700%	2007	Dec	Serial Maturity		345,000	0	90,000		255,000	
0118315Z3	4.750%	2008	Jun	Serial Maturity		355,000	0	95,000		260,000	
0118316A7	4.750%	2008	Dec	Serial Maturity		670,000	0	180,000		490,000	
0118316B5	4.800%	2009	Jun	Serial Maturity		1,455,000	0	385,000		1,070,000	
0118316C3	4.800%	2009	Dec	Serial Maturity		1,490,000	0	390,000		1,100,000	
0118316D1	4.900%	2010	Jun	Serial Maturity		1,525,000	0	400,000		1,125,000	
0118316E9	4.900%	2010	Dec	Serial Maturity		1,565,000	0	415,000		1,150,000	
0118316F6	5.000%	2011	Jun	Serial Maturity		1,605,000	0	425,000		1,180,000	
0118316G4	5.000%	2011	Dec	Serial Maturity		1,645,000	0	430,000		1,215,000	
0118316H2	5.100%	2012	Jun	Serial Maturity		1,685,000	0	445,000		1,240,000	
0118316J8	5.100%	2012	Dec	Serial Maturity		1,730,000	0	455,000		1,275,000	
0118316Q2	5.150%	2013	Jun	Serial Maturity		1,775,000	0	470,000		1,305,000	
0118316R0	5.150%	2013	Dec	Serial Maturity		1,825,000	0	480,000		1,345,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moodys</i> <i>Fitch</i>
E98A1 Mortgage Revenue Bonds, 1998 Series A1				Fund: 482	Bond Yield: 5.206%	Issue Amount: \$38,525,000	Issue Date: 6/17/1998	AAA	Aaa	AAA
	0118316K5	5.300%	2014	Jun	Sinking Fund		1,875,000	0	495,000	1,380,000
	0118316K5	5.300%	2014	Dec	Sinking Fund		1,925,000	0	510,000	1,415,000
	0118316K5	5.300%	2015	Jun	Sinking Fund		1,975,000	0	520,000	1,455,000
	0118316K5	5.300%	2015	Dec	Sinking Fund		2,025,000	0	535,000	1,490,000
	0118316K5	5.300%	2016	Jun	Sinking Fund		2,075,000	0	545,000	1,530,000
	0118316K5	5.300%	2016	Dec	Sinking Fund		2,125,000	0	560,000	1,565,000
	0118316K5	5.300%	2017	Jun	Sinking Fund		2,175,000	0	575,000	1,600,000
	0118316K5	5.300%	2017	Dec	Term Maturity		2,225,000	0	585,000	1,640,000
E98A1 Total						\$38,525,000	\$1,905,000	\$9,780,000	\$26,840,000	
E98A2 Mortgage Revenue Bonds, 1998 Series A2				Fund: 482	Bond Yield: 5.206%	Issue Amount: \$31,475,000	Issue Date: 6/17/1998	AAA	Aaa	AAA
	0118316L3	4.850%	2018	Jun	Sinking Fund	AMT	2,125,000	0	1,080,000	1,045,000
	0118316L3	4.850%	2018	Dec	Sinking Fund	AMT	2,175,000	0	1,095,000	1,080,000
	0118316L3	4.850%	2019	Jun	Sinking Fund	AMT	2,225,000	0	1,115,000	1,110,000
	0118316L3	4.850%	2019	Dec	Term Maturity	AMT	2,280,000	0	1,130,000	1,150,000
A	0118316M1	5.300%	2020	Jun	Sinking Fund	AMT	600,000	0	0	600,000
B	0118316P4	5.400%	2020	Jun	Sinking Fund	AMT	255,000	0	160,000	95,000
A	0118316M1	5.300%	2020	Dec	Sinking Fund	AMT	615,000	0	0	615,000
B	0118316P4	5.400%	2020	Dec	Sinking Fund	AMT	260,000	0	170,000	90,000
A	0118316M1	5.300%	2021	Jun	Sinking Fund	AMT	630,000	0	0	630,000
B	0118316P4	5.400%	2021	Jun	Sinking Fund	AMT	270,000	0	175,000	95,000
A	0118316M1	5.300%	2021	Dec	Sinking Fund	AMT	650,000	0	0	650,000
B	0118316P4	5.400%	2021	Dec	Sinking Fund	AMT	275,000	0	180,000	95,000
A	0118316M1	5.300%	2022	Jun	Sinking Fund	AMT	665,000	0	0	665,000
B	0118316P4	5.400%	2022	Jun	Sinking Fund	AMT	285,000	0	185,000	100,000
A	0118316M1	5.300%	2022	Dec	Sinking Fund	AMT	685,000	0	0	685,000
B	0118316P4	5.400%	2022	Dec	Sinking Fund	AMT	290,000	0	190,000	100,000
A	0118316M1	5.300%	2023	Jun	Sinking Fund	AMT	700,000	0	0	700,000
B	0118316P4	5.400%	2023	Jun	Sinking Fund	AMT	300,000	0	195,000	105,000
A	0118316M1	5.300%	2023	Dec	Sinking Fund	AMT	720,000	0	0	720,000
B	0118316P4	5.400%	2023	Dec	Sinking Fund	AMT	305,000	0	200,000	105,000
A	0118316M1	5.300%	2024	Jun	Sinking Fund	AMT	740,000	0	0	740,000
B	0118316P4	5.400%	2024	Jun	Sinking Fund	AMT	315,000	0	205,000	110,000
A	0118316M1	5.300%	2024	Dec	Sinking Fund	AMT	755,000	0	0	755,000
B	0118316P4	5.400%	2024	Dec	Sinking Fund	AMT	325,000	0	210,000	115,000
A	0118316M1	5.300%	2025	Jun	Sinking Fund	AMT	780,000	0	0	780,000
B	0118316P4	5.400%	2025	Jun	Sinking Fund	AMT	330,000	0	210,000	120,000
A	0118316M1	5.300%	2025	Dec	Sinking Fund	AMT	800,000	0	0	800,000
B	0118316P4	5.400%	2025	Dec	Sinking Fund	AMT	340,000	0	220,000	120,000
A	0118316M1	5.300%	2026	Jun	Sinking Fund	AMT	820,000	0	0	820,000
B	0118316P4	5.400%	2026	Jun	Sinking Fund	AMT	350,000	0	225,000	125,000
A	0118316M1	5.300%	2026	Dec	Term Maturity	AMT	840,000	0	0	840,000
B	0118316P4	5.400%	2026	Dec	Sinking Fund	AMT	360,000	0	235,000	125,000
B	0118316P4	5.400%	2027	Jun	Sinking Fund	AMT	370,000	0	240,000	130,000
B	0118316P4	5.400%	2027	Dec	Sinking Fund	AMT	380,000	0	245,000	135,000
B	0118316P4	5.400%	2028	Jun	Sinking Fund	AMT	390,000	0	255,000	135,000
B	0118316P4	5.400%	2028	Dec	Sinking Fund	AMT	400,000	0	260,000	140,000
B	0118316P4	5.400%	2029	Jun	Sinking Fund	AMT	410,000	0	265,000	145,000
B	0118316P4	5.400%	2029	Dec	Sinking Fund	AMT	420,000	0	275,000	145,000
B	0118316P4	5.400%	2030	Jun	Sinking Fund	AMT	435,000	0	280,000	155,000
B	0118316P4	5.400%	2030	Dec	Sinking Fund	AMT	445,000	0	285,000	160,000
B	0118316P4	5.400%	2031	Jun	Sinking Fund	AMT	455,000	0	295,000	160,000
B	0118316P4	5.400%	2031	Dec	Sinking Fund	AMT	470,000	0	310,000	160,000
B	0118316P4	5.400%	2032	Jun	Sinking Fund	AMT	480,000	0	315,000	165,000
B	0118316P4	5.400%	2032	Dec	Sinking Fund	AMT	495,000	0	320,000	175,000
B	0118316P4	5.400%	2033	Jun	Sinking Fund	AMT	510,000	0	335,000	175,000
B	0118316P4	5.400%	2033	Dec	Sinking Fund	AMT	520,000	0	340,000	180,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					Tax-Exempt Corporate				<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E98A2 Mortgage Revenue Bonds, 1998 Series A2					Fund: 482	Bond Yield: 5.206%	Issue Amount: \$31,475,000	Issue Date: 6/17/1998	AAA	Aaa	AAA
B	0118316P4	5.400%	2034	Jun	Sinking Fund	AMT	535,000	0	345,000		190,000
B	0118316P4	5.400%	2034	Dec	Sinking Fund	AMT	550,000	0	360,000		190,000
B	0118316P4	5.400%	2035	Jun	Sinking Fund	AMT	565,000	0	365,000		200,000
B	0118316P4	5.400%	2035	Dec	Term Maturity	AMT	580,000	0	370,000		210,000
					E98A2 Total		\$31,475,000	\$0	\$12,640,000		\$18,835,000
E99A1 Mortgage Revenue Bonds, 1999 Series A1					Fund: 483	Bond Yield: 5.978%	Issue Amount: \$11,440,000	Issue Date: 11/17/199	AAA	Aaa	AAA
	011832CA8	5.800%	2012	Jun	Sinking Fund		1,635,000	0	45,000		1,590,000
	011832CA8	5.800%	2012	Dec	Sinking Fund		1,680,000	0	50,000		1,630,000
	011832CA8	5.800%	2013	Jun	Sinking Fund		1,735,000	0	50,000		1,685,000
	011832CA8	5.800%	2013	Dec	Term Maturity		1,785,000	0	50,000		1,735,000
	011832CB6	6.000%	2014	Jun	Sinking Fund		1,835,000	0	55,000		1,780,000
	011832CB6	6.000%	2014	Dec	Sinking Fund		1,890,000	0	55,000		1,835,000
	011832CB6	6.000%	2015	Jun	Term Maturity		880,000	0	25,000		855,000
					E99A1 Total		\$11,440,000	\$0	\$330,000		\$11,110,000
E99A2 Mortgage Revenue Bonds, 1999 Series A2					Fund: 483	Bond Yield: 5.978%	Issue Amount: \$188,560,000	Issue Date: 11/17/199	AAA	Aaa	AAA
	011832CS9	5.330%	2001	Dec	Sinking Fund	AMT	350,000	350,000	0		0
	011832CC4	4.500%	2001	Dec	Serial Maturity	AMT	955,000	955,000	0		0
	011832CS9	5.330%	2002	Jun	Sinking Fund	AMT	360,000	360,000	0		0
	011832CS9	5.330%	2002	Dec	Sinking Fund	AMT	370,000	360,000	10,000		0
	011832CD2	4.700%	2002	Dec	Serial Maturity	AMT	1,980,000	1,980,000	0		0
	011832CS9	5.330%	2003	Jun	Sinking Fund	AMT	380,000	275,000	105,000		0
	011832CE0	4.850%	2003	Dec	Serial Maturity	AMT	2,075,000	0	60,000		2,015,000
	011832CS9	5.330%	2003	Dec	Sinking Fund	AMT	390,000	0	135,000		255,000
	011832CS9	5.330%	2004	Jun	Sinking Fund	AMT	400,000	0	140,000		260,000
	011832CF7	5.000%	2004	Dec	Serial Maturity	AMT	2,180,000	0	65,000		2,115,000
	011832CS9	5.330%	2004	Dec	Sinking Fund	AMT	410,000	0	140,000		270,000
	011832CS9	5.330%	2005	Jun	Sinking Fund	AMT	425,000	0	145,000		280,000
	011832CG5	5.150%	2005	Dec	Serial Maturity	AMT	2,290,000	0	70,000		2,220,000
	011832CS9	5.330%	2005	Dec	Sinking Fund	AMT	435,000	0	150,000		285,000
	011832CS9	5.330%	2006	Jun	Sinking Fund	AMT	450,000	0	155,000		295,000
	011832CS9	5.330%	2006	Dec	Sinking Fund	AMT	465,000	0	160,000		305,000
	011832CH3	5.250%	2006	Dec	Serial Maturity	AMT	2,405,000	0	70,000		2,335,000
	011832CS9	5.330%	2007	Jun	Sinking Fund	AMT	475,000	0	165,000		310,000
	011832CS9	5.330%	2007	Dec	Sinking Fund	AMT	490,000	0	165,000		325,000
	011832CJ9	5.350%	2007	Dec	Serial Maturity	AMT	2,535,000	0	75,000		2,460,000
	011832CS9	5.330%	2008	Jun	Sinking Fund	AMT	505,000	0	170,000		335,000
	011832CS9	5.330%	2008	Dec	Sinking Fund	AMT	515,000	0	175,000		340,000
	011832CK6	5.450%	2008	Dec	Serial Maturity	AMT	2,670,000	0	80,000		2,590,000
	011832CS9	5.330%	2009	Jun	Sinking Fund	AMT	530,000	0	180,000		350,000
	011832CS9	5.330%	2009	Dec	Sinking Fund	AMT	545,000	0	190,000		355,000
	011832CL4	5.550%	2009	Dec	Serial Maturity	AMT	2,820,000	0	85,000		2,735,000
	011832CS9	5.330%	2010	Jun	Sinking Fund	AMT	560,000	0	195,000		365,000
	011832CS9	5.330%	2010	Dec	Sinking Fund	AMT	580,000	0	200,000		380,000
	011832CM2	5.650%	2010	Dec	Serial Maturity	AMT	2,980,000	0	90,000		2,890,000
	011832CS9	5.330%	2011	Jun	Sinking Fund	AMT	590,000	0	200,000		390,000
	011832CS9	5.330%	2011	Dec	Sinking Fund	AMT	615,000	0	210,000		405,000
	011832CN0	5.750%	2011	Dec	Serial Maturity	AMT	3,145,000	0	95,000		3,050,000
	011832CS9	5.330%	2012	Jun	Sinking Fund	AMT	635,000	0	220,000		415,000
	011832CS9	5.330%	2012	Dec	Sinking Fund	AMT	655,000	0	225,000		430,000
	011832CS9	5.330%	2013	Jun	Sinking Fund	AMT	665,000	0	225,000		440,000
	011832CS9	5.330%	2013	Dec	Sinking Fund	AMT	685,000	0	235,000		450,000
	011832CS9	5.330%	2014	Jun	Sinking Fund	AMT	705,000	0	245,000		460,000
	011832CS9	5.330%	2014	Dec	Sinking Fund	AMT	725,000	0	250,000		475,000
	011832CS9	5.330%	2015	Jun	Sinking Fund	AMT	745,000	0	255,000		490,000
	011832CQ3	6.200%	2015	Jun	Sinking Fund	AMT	1,070,000	0	30,000		1,040,000

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E99A2	Mortgage Revenue Bonds, 1999 Series A2			Fund: 483	Bond Yield: 5.978%		Issue Amount: \$188,560,000	Issue Date: 11/17/199	AAA	Aaa	AAA
011832CS9	5.330%	2015	Dec	Sinking Fund		AMT	770,000	0	265,000		505,000
011832CQ3	6.200%	2015	Dec	Sinking Fund		AMT	2,005,000	0	60,000		1,945,000
011832CQ3	6.200%	2016	Jun	Sinking Fund		AMT	2,065,000	0	60,000		2,005,000
011832CS9	5.330%	2016	Jun	Sinking Fund		AMT	795,000	0	270,000		525,000
011832CQ3	6.200%	2016	Dec	Sinking Fund		AMT	2,130,000	0	65,000		2,065,000
011832CS9	5.330%	2016	Dec	Sinking Fund		AMT	815,000	0	280,000		535,000
011832CQ3	6.200%	2017	Jun	Sinking Fund		AMT	2,200,000	0	65,000		2,135,000
011832CS9	5.330%	2017	Jun	Sinking Fund		AMT	835,000	0	285,000		550,000
011832CS9	5.330%	2017	Dec	Sinking Fund		AMT	860,000	0	300,000		560,000
011832CQ3	6.200%	2017	Dec	Sinking Fund		AMT	2,270,000	0	70,000		2,200,000
011832CQ3	6.200%	2018	Jun	Sinking Fund		AMT	2,340,000	0	70,000		2,270,000
011832CS9	5.330%	2018	Jun	Sinking Fund		AMT	885,000	0	305,000		580,000
011832CQ3	6.200%	2018	Dec	Sinking Fund		AMT	2,410,000	0	70,000		2,340,000
011832CS9	5.330%	2018	Dec	Sinking Fund		AMT	910,000	0	310,000		600,000
011832CS9	5.330%	2019	Jun	Sinking Fund		AMT	935,000	0	320,000		615,000
011832CQ3	6.200%	2019	Jun	Sinking Fund		AMT	2,490,000	0	75,000		2,415,000
011832CS9	5.330%	2019	Dec	Sinking Fund		AMT	970,000	0	330,000		640,000
011832CQ3	6.200%	2019	Dec	Sinking Fund		AMT	2,560,000	0	75,000		2,485,000
011832CQ3	6.200%	2020	Jun	Sinking Fund		AMT	2,640,000	0	80,000		2,560,000
011832CS9	5.330%	2020	Jun	Sinking Fund		AMT	995,000	0	335,000		660,000
011832CS9	5.330%	2020	Dec	Sinking Fund		AMT	1,020,000	0	355,000		665,000
011832CQ3	6.200%	2020	Dec	Sinking Fund		AMT	2,725,000	0	80,000		2,645,000
011832CS9	5.330%	2021	Jun	Sinking Fund		AMT	1,050,000	0	360,000		690,000
011832CP5	6.200%	2021	Jun	Serial Maturity		AMT	815,000	0	25,000		790,000
011832CQ3	6.200%	2021	Jun	Sinking Fund		AMT	1,995,000	0	60,000		1,935,000
011832CQ3	6.200%	2021	Dec	Term Maturity		AMT	2,900,000	0	85,000		2,815,000
011832CS9	5.330%	2021	Dec	Sinking Fund		AMT	1,080,000	0	370,000		710,000
011832CR1	6.125%	2022	Jun	Sinking Fund		AMT	2,995,000	0	0		2,995,000
011832CS9	5.330%	2022	Jun	Sinking Fund		AMT	1,105,000	0	380,000		725,000
011832CR1	6.125%	2022	Dec	Sinking Fund		AMT	3,085,000	0	0		3,085,000
011832CS9	5.330%	2022	Dec	Sinking Fund		AMT	1,140,000	0	390,000		750,000
011832CS9	5.330%	2023	Jun	Sinking Fund		AMT	1,170,000	0	405,000		765,000
011832CR1	6.125%	2023	Jun	Sinking Fund		AMT	3,180,000	0	0		3,180,000
011832CR1	6.125%	2023	Dec	Sinking Fund		AMT	3,285,000	0	0		3,285,000
011832CS9	5.330%	2023	Dec	Sinking Fund		AMT	1,200,000	0	415,000		785,000
011832CR1	6.125%	2024	Jun	Sinking Fund		AMT	3,380,000	0	0		3,380,000
011832CS9	5.330%	2024	Jun	Sinking Fund		AMT	1,240,000	0	425,000		815,000
011832CS9	5.330%	2024	Dec	Sinking Fund		AMT	1,270,000	0	435,000		835,000
011832CR1	6.125%	2024	Dec	Sinking Fund		AMT	3,490,000	0	0		3,490,000
011832CR1	6.125%	2025	Jun	Sinking Fund		AMT	3,605,000	0	0		3,605,000
011832CS9	5.330%	2025	Jun	Sinking Fund		AMT	1,300,000	0	445,000		855,000
011832CS9	5.330%	2025	Dec	Sinking Fund		AMT	1,340,000	0	460,000		880,000
011832CR1	6.125%	2025	Dec	Sinking Fund		AMT	3,715,000	0	0		3,715,000
011832CR1	6.125%	2026	Jun	Sinking Fund		AMT	3,830,000	0	0		3,830,000
011832CS9	5.330%	2026	Jun	Sinking Fund		AMT	1,375,000	0	470,000		905,000
011832CR1	6.125%	2026	Dec	Sinking Fund		AMT	3,955,000	0	0		3,955,000
011832CS9	5.330%	2026	Dec	Sinking Fund		AMT	1,410,000	0	485,000		925,000
011832CR1	6.125%	2027	Jun	Sinking Fund		AMT	4,080,000	0	0		4,080,000
011832CS9	5.330%	2027	Jun	Sinking Fund		AMT	1,450,000	0	495,000		955,000
011832CT7	6.250%	2027	Dec	Sinking Fund		AMT	900,000	0	330,000		570,000
011832CS9	5.330%	2027	Dec	Sinking Fund		AMT	1,495,000	0	515,000		980,000
011832CR1	6.125%	2027	Dec	Term Maturity		AMT	3,300,000	0	0		3,300,000
011832CT7	6.250%	2028	Jun	Sinking Fund		AMT	4,330,000	0	1,580,000		2,750,000
011832CS9	5.330%	2028	Jun	Sinking Fund		AMT	1,540,000	0	530,000		1,010,000
011832CT7	6.250%	2028	Dec	Sinking Fund		AMT	4,465,000	0	1,625,000		2,840,000
011832CS9	5.330%	2028	Dec	Sinking Fund		AMT	1,580,000	0	545,000		1,035,000
011832CT7	6.250%	2029	Jun	Sinking Fund		AMT	4,605,000	0	1,680,000		2,925,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E99A2 Mortgage Revenue Bonds, 1999 Series A2				Fund: 483	Bond Yield: 5.978%	Issue Amount: \$188,560,000	Issue Date: 11/17/199	AAA	Aaa	AAA	
011832CS9	5.330%	2029	Jun	Sinking Fund		AMT	1,625,000	0	555,000	1,070,000	
011832CS9	5.330%	2029	Dec	Sinking Fund		AMT	1,680,000	0	575,000	1,105,000	
011832CT7	6.250%	2029	Dec	Sinking Fund		AMT	4,740,000	0	1,730,000	3,010,000	
011832CS9	5.330%	2030	Jun	Sinking Fund		AMT	1,730,000	0	595,000	1,135,000	
011832CT7	6.250%	2030	Jun	Sinking Fund		AMT	4,890,000	0	1,785,000	3,105,000	
011832CT7	6.250%	2030	Dec	Sinking Fund		AMT	5,050,000	0	1,840,000	3,210,000	
011832CS9	5.330%	2030	Dec	Term Maturity		AMT	1,775,000	0	605,000	1,170,000	
011832CT7	6.250%	2031	Jun	Term Maturity		AMT	7,030,000	0	2,565,000	4,465,000	
E99A2 Total						\$188,560,000	\$4,280,000	\$32,250,000	\$152,030,000		
E001A Mortgage Revenue Bonds, 2000 Series A				Fund: 484	Bond Yield: 5.929%	Issue Amount: \$58,315,000	Issue Date: 11/14/200	AAA	Aaa	AAA	
011832KY7	5.900%	2031	Jun	Sinking Fund			2,155,000	0	0	2,155,000	
011832KY7	5.900%	2031	Dec	Sinking Fund			2,215,000	0	0	2,215,000	
011832KY7	5.900%	2032	Jun	Sinking Fund			2,285,000	0	0	2,285,000	
011832KY7	5.900%	2032	Dec	Sinking Fund			2,350,000	0	0	2,350,000	
011832KY7	5.900%	2033	Jun	Sinking Fund			2,425,000	0	0	2,425,000	
011832KY7	5.900%	2033	Dec	Sinking Fund			2,495,000	0	0	2,495,000	
011832KY7	5.900%	2034	Jun	Sinking Fund			2,570,000	0	0	2,570,000	
011832KY7	5.900%	2034	Dec	Sinking Fund			2,645,000	0	0	2,645,000	
011832KY7	5.900%	2035	Jun	Sinking Fund			2,725,000	0	0	2,725,000	
011832KY7	5.900%	2035	Dec	Sinking Fund			2,810,000	0	0	2,810,000	
011832KY7	5.900%	2036	Jun	Sinking Fund			2,895,000	0	0	2,895,000	
011832KY7	5.900%	2036	Dec	Term Maturity			1,350,000	0	0	1,350,000	
011832KZ4	5.750%	2036	Dec	Sinking Fund			1,685,000	0	1,685,000	0	
011832KZ4	5.750%	2037	Jun	Sinking Fund			3,175,000	0	3,175,000	0	
011832KZ4	5.750%	2037	Dec	Sinking Fund			3,265,000	0	3,265,000	0	
011832KZ4	5.750%	2038	Jun	Sinking Fund			3,365,000	0	3,365,000	0	
011832LA8	6.000%	2038	Dec	Sinking Fund			470,000	0	470,000	0	
011832KZ4	5.750%	2038	Dec	Term Maturity			2,985,000	0	2,985,000	0	
011832LA8	6.000%	2039	Jun	Sinking Fund			3,455,000	0	3,455,000	0	
011832LA8	6.000%	2039	Dec	Sinking Fund			3,560,000	0	3,560,000	0	
011832LA8	6.000%	2040	Jun	Sinking Fund			3,665,000	0	3,665,000	0	
011832LA8	6.000%	2040	Dec	Term Maturity			3,770,000	0	3,770,000	0	
E001A Total						\$58,315,000	\$0	\$29,395,000	\$28,920,000		
E001B Mortgage Revenue Bonds, 2000 Series B				Fund: 484	Bond Yield: 5.929%	Issue Amount: \$3,795,000	Issue Date: 11/14/200	AAA	Aaa	AAA	
011832LB6	5.450%	2008	Jun	Sinking Fund			40,000	0	0	40,000	
011832LB6	5.450%	2011	Jun	Sinking Fund			315,000	0	0	315,000	
011832LB6	5.450%	2011	Dec	Sinking Fund			330,000	0	0	330,000	
011832LB6	5.450%	2012	Jun	Sinking Fund			335,000	0	0	335,000	
011832LB6	5.450%	2012	Dec	Sinking Fund			370,000	0	0	370,000	
011832LB6	5.450%	2013	Jun	Sinking Fund			380,000	0	0	380,000	
011832LB6	5.450%	2013	Dec	Sinking Fund			390,000	0	0	390,000	
011832LB6	5.450%	2014	Jun	Sinking Fund			400,000	0	0	400,000	
011832LB6	5.450%	2014	Dec	Sinking Fund			405,000	0	0	405,000	
011832LB6	5.450%	2015	Jun	Sinking Fund			420,000	0	0	420,000	
011832LB6	5.450%	2015	Dec	Term Maturity			410,000	0	0	410,000	
E001B Total						\$3,795,000	\$0	\$0	\$3,795,000		
E001C Mortgage Revenue Bonds, 2000 Series C				Fund: 484	Bond Yield: 5.929%	Issue Amount: \$68,785,000	Issue Date: 11/14/200	AAA	Aaa	AAA	
011832LN0	4.700%	2002	Dec	Serial Maturity		AMT	205,000	205,000	0	0	
011832LC4	4.750%	2003	Dec	Serial Maturity		AMT	430,000	0	0	430,000	
011832LP5	4.800%	2004	Dec	Serial Maturity		AMT	455,000	0	0	455,000	
011832LD2	4.850%	2005	Dec	Serial Maturity		AMT	480,000	0	0	480,000	
011832LQ3	4.900%	2006	Dec	Serial Maturity		AMT	500,000	0	0	500,000	
011832LE0	4.950%	2007	Dec	Serial Maturity		AMT	520,000	0	0	520,000	
011832LR1	5.000%	2008	Dec	Serial Maturity		AMT	515,000	0	0	515,000	
011832LF7	5.050%	2009	Dec	Serial Maturity		AMT	585,000	0	0	585,000	

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E001C	Mortgage Revenue Bonds, 2000 Series C			Fund: 484	Bond Yield: 5.929%		Issue Amount: \$68,785,000	Issue Date: 11/14/200	AAA	Aaa	AAA
	011832LS9	5.100%	2010	Dec	Serial Maturity	AMT	620,000	0	0		620,000
	011832LH3	5.875%	2016	Jun	Sinking Fund	AMT	405,000	0	0		405,000
	011832LH3	5.875%	2016	Dec	Sinking Fund	AMT	415,000	0	0		415,000
	011832LH3	5.875%	2017	Jun	Sinking Fund	AMT	425,000	0	0		425,000
	011832LH3	5.875%	2017	Dec	Sinking Fund	AMT	435,000	0	0		435,000
	011832LH3	5.875%	2018	Jun	Sinking Fund	AMT	455,000	0	0		455,000
	011832LH3	5.875%	2018	Dec	Sinking Fund	AMT	465,000	0	0		465,000
	011832LH3	5.875%	2019	Jun	Sinking Fund	AMT	505,000	0	0		505,000
	011832LH3	5.875%	2019	Dec	Sinking Fund	AMT	515,000	0	0		515,000
	011832LH3	5.875%	2020	Jun	Sinking Fund	AMT	530,000	0	0		530,000
	011832LH3	5.875%	2020	Dec	Term Maturity	AMT	550,000	0	0		550,000
	011832LG5	5.900%	2021	Jun	Sinking Fund	AMT	1,835,000	0	0		1,835,000
	011832LG5	5.900%	2021	Dec	Sinking Fund	AMT	1,890,000	0	0		1,890,000
	011832LG5	5.900%	2022	Jun	Sinking Fund	AMT	1,945,000	0	0		1,945,000
	011832LG5	5.900%	2022	Dec	Sinking Fund	AMT	2,005,000	0	0		2,005,000
	011832LG5	5.900%	2023	Jun	Sinking Fund	AMT	2,065,000	0	0		2,065,000
	011832LG5	5.900%	2023	Dec	Sinking Fund	AMT	2,125,000	0	0		2,125,000
	011832LG5	5.900%	2024	Jun	Sinking Fund	AMT	2,190,000	0	0		2,190,000
	011832LG5	5.900%	2024	Dec	Sinking Fund	AMT	2,255,000	0	0		2,255,000
	011832LG5	5.900%	2025	Jun	Sinking Fund	AMT	2,320,000	0	0		2,320,000
	011832LG5	5.900%	2025	Dec	Sinking Fund	AMT	2,390,000	0	0		2,390,000
	011832LG5	5.900%	2026	Jun	Sinking Fund	AMT	2,465,000	0	0		2,465,000
	011832LG5	5.900%	2026	Dec	Sinking Fund	AMT	2,535,000	0	0		2,535,000
	011832LG5	5.900%	2027	Jun	Sinking Fund	AMT	2,615,000	0	0		2,615,000
	011832LJ9	5.800%	2027	Dec	Sinking Fund	AMT	1,720,000	0	0		1,720,000
	011832LG5	5.900%	2027	Dec	Term Maturity	AMT	1,110,000	0	0		1,110,000
	011832LJ9	5.800%	2028	Jun	Sinking Fund	AMT	3,030,000	0	0		3,030,000
	011832LJ9	5.800%	2028	Dec	Sinking Fund	AMT	3,115,000	0	0		3,115,000
	011832LJ9	5.800%	2029	Jun	Term Maturity	AMT	3,200,000	0	0		3,200,000
	011832LX9	6.000%	2029	Dec	Sinking Fund	AMT	2,910,000	0	1,665,000		1,245,000
	011832LX9	6.000%	2030	Jun	Sinking Fund	AMT	2,995,000	0	1,715,000		1,280,000
	011832LX9	6.000%	2030	Dec	Sinking Fund	AMT	3,085,000	0	1,765,000		1,320,000
	011832LX9	6.000%	2031	Jun	Sinking Fund	AMT	3,180,000	0	1,815,000		1,365,000
	011832LX9	6.000%	2031	Dec	Term Maturity	AMT	3,065,000	0	1,750,000		1,315,000
	011832LU4	6.000%	2031	Dec	Sinking Fund	AMT	220,000	0	220,000		0
	011832LU4	6.000%	2032	Jun	Term Maturity	AMT	3,510,000	0	3,510,000		0
E001C Total							\$68,785,000	\$205,000	\$12,440,000	\$56,140,000	
E011A	Mortgage Revenue Bonds, 2001 Series A			Fund: 485	Bond Yield: 5.211%		Issue Amount: \$32,740,000	Issue Date: 10/17/200	AAA	Aaa	AAA
	011832NN8	4.400%	2002	Jun	Sinking Fund		40,000	40,000	0		0
	011832NA6	2.500%	2002	Dec	Serial Maturity		295,000	295,000	0		0
	011832NN8	4.400%	2002	Dec	Sinking Fund		155,000	155,000	0		0
	011832NN8	4.400%	2003	Jun	Sinking Fund		160,000	150,000	10,000		0
	011832NN8	4.400%	2003	Dec	Sinking Fund		160,000	0	15,000		145,000
	011832NB4	2.700%	2003	Dec	Serial Maturity		480,000	0	10,000		470,000
	011832NN8	4.400%	2004	Jun	Sinking Fund		165,000	0	15,000		150,000
	011832NN8	4.400%	2004	Dec	Sinking Fund		165,000	0	15,000		150,000
	011832NC2	3.050%	2004	Dec	Serial Maturity		500,000	0	10,000		490,000
	011832NN8	4.400%	2005	Jun	Sinking Fund		170,000	0	20,000		150,000
	011832NN8	4.400%	2005	Dec	Sinking Fund		175,000	0	25,000		150,000
	011832ND0	3.250%	2005	Dec	Serial Maturity		515,000	0	10,000		505,000
	011832NN8	4.400%	2006	Jun	Sinking Fund		175,000	0	25,000		150,000
	011832NN8	4.400%	2006	Dec	Sinking Fund		180,000	0	25,000		155,000
	011832NE8	3.500%	2006	Dec	Serial Maturity		545,000	0	10,000		535,000
	011832NN8	4.400%	2007	Jun	Sinking Fund		185,000	0	25,000		160,000
	011832NN8	4.400%	2007	Dec	Sinking Fund		190,000	0	25,000		165,000
	011832NF5	3.700%	2007	Dec	Serial Maturity		560,000	0	10,000		550,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate					<u>S and P</u>	<u>Moody's</u> <u>Fitch</u>
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: 485	Bond Yield: 5.211%	Issue Amount: \$32,740,000	Issue Date: 10/17/200		AAA	Aaa AAA
011832NN8	4.400%	2008	Jun	Sinking Fund		195,000		0	25,000	170,000
011832NG3	3.900%	2008	Dec	Serial Maturity		585,000		0	10,000	575,000
011832NN8	4.400%	2008	Dec	Sinking Fund		195,000		0	25,000	170,000
011832NN8	4.400%	2009	Jun	Sinking Fund		205,000		0	25,000	180,000
011832NH1	4.000%	2009	Dec	Serial Maturity		610,000		0	10,000	600,000
011832NN8	4.400%	2009	Dec	Sinking Fund		205,000		0	25,000	180,000
011832NN8	4.400%	2010	Jun	Sinking Fund		210,000		0	25,000	185,000
011832NJ7	4.150%	2010	Dec	Serial Maturity		640,000		0	10,000	630,000
011832NN8	4.400%	2010	Dec	Sinking Fund		215,000		0	25,000	190,000
011832NN8	4.400%	2011	Jun	Sinking Fund		220,000		0	25,000	195,000
011832NK4	4.250%	2011	Dec	Serial Maturity		670,000		0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinking Fund		225,000		0	25,000	200,000
011832NL2	5.200%	2012	Jun	Sinking Fund		345,000		0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinking Fund		230,000		0	25,000	205,000
011832NN8	4.400%	2012	Dec	Sinking Fund		235,000		0	25,000	210,000
011832NL2	5.200%	2012	Dec	Sinking Fund		355,000		0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinking Fund		240,000		0	30,000	210,000
011832NL2	5.200%	2013	Jun	Sinking Fund		365,000		0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinking Fund		250,000		0	30,000	220,000
011832NL2	5.200%	2013	Dec	Sinking Fund		370,000		0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinking Fund		260,000		0	30,000	230,000
011832NL2	5.200%	2014	Jun	Sinking Fund		380,000		0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinking Fund		265,000		0	30,000	235,000
011832NL2	5.200%	2014	Dec	Sinking Fund		390,000		0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinking Fund		270,000		0	30,000	240,000
011832NL2	5.200%	2015	Jun	Sinking Fund		400,000		0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinking Fund		280,000		0	35,000	245,000
011832NL2	5.200%	2015	Dec	Sinking Fund		410,000		0	5,000	405,000
011832NL2	5.200%	2016	Jun	Sinking Fund		420,000		0	5,000	415,000
011832NN8	4.400%	2016	Jun	Sinking Fund		285,000		0	35,000	250,000
011832NL2	5.200%	2016	Dec	Sinking Fund		435,000		0	5,000	430,000
011832NN8	4.400%	2016	Dec	Sinking Fund		290,000		0	35,000	255,000
011832NL2	5.200%	2017	Jun	Sinking Fund		445,000		0	5,000	440,000
011832NN8	4.400%	2017	Jun	Sinking Fund		295,000		0	35,000	260,000
011832NL2	5.200%	2017	Dec	Sinking Fund		455,000		0	5,000	450,000
011832NN8	4.400%	2017	Dec	Sinking Fund		305,000		0	35,000	270,000
011832NL2	5.200%	2018	Jun	Sinking Fund		465,000		0	10,000	455,000
011832NN8	4.400%	2018	Jun	Sinking Fund		315,000		0	40,000	275,000
011832NL2	5.200%	2018	Dec	Sinking Fund		480,000		0	10,000	470,000
011832NN8	4.400%	2018	Dec	Sinking Fund		320,000		0	40,000	280,000
011832NN8	4.400%	2019	Jun	Sinking Fund		330,000		0	40,000	290,000
011832NL2	5.200%	2019	Jun	Sinking Fund		490,000		0	10,000	480,000
011832NL2	5.200%	2019	Dec	Sinking Fund		505,000		0	10,000	495,000
011832NN8	4.400%	2019	Dec	Sinking Fund		335,000		0	40,000	295,000
011832NL2	5.200%	2020	Jun	Sinking Fund		515,000		0	10,000	505,000
011832NN8	4.400%	2020	Jun	Sinking Fund		350,000		0	40,000	310,000
011832NN8	4.400%	2020	Dec	Sinking Fund		215,000		0	25,000	190,000
011832NL2	5.200%	2020	Dec	Sinking Fund		325,000		0	5,000	320,000
011832NN8	4.400%	2021	Jun	Sinking Fund		150,000		0	15,000	135,000
011832NL2	5.200%	2021	Jun	Term Maturity		230,000		0	5,000	225,000
011832NN8	4.400%	2021	Dec	Sinking Fund		155,000		0	15,000	140,000
011832NZ1	5.300%	2021	Dec	Sinking Fund		105,000		0	0	105,000
011832NMO	5.300%	2021	Dec	Sinking Fund		130,000		0	0	130,000
011832NZ1	5.300%	2022	Jun	Sinking Fund		110,000		0	0	110,000
011832NN8	4.400%	2022	Jun	Sinking Fund		160,000		0	15,000	145,000
011832NMO	5.300%	2022	Jun	Sinking Fund		130,000		0	0	130,000
011832NMO	5.300%	2022	Dec	Sinking Fund		135,000		0	0	135,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate					<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: 485	Bond Yield: 5.211%	Issue Amount: \$32,740,000	Issue Date: 10/17/200		AAA	Aaa	AAA
	011832NZ1	5.300%	2022	Dec	Sinking Fund		110,000	0	0		110,000
	011832NN8	4.400%	2022	Dec	Sinking Fund		170,000	0	20,000		150,000
	011832NN8	4.400%	2023	Jun	Sinking Fund		170,000	0	20,000		150,000
	011832NMO	5.300%	2023	Jun	Sinking Fund		140,000	0	0		140,000
	011832NZ1	5.300%	2023	Jun	Sinking Fund		115,000	0	0		115,000
	011832NMO	5.300%	2023	Dec	Sinking Fund		140,000	0	0		140,000
	011832NN8	4.400%	2023	Dec	Sinking Fund		175,000	0	25,000		150,000
	011832NZ1	5.300%	2023	Dec	Sinking Fund		120,000	0	0		120,000
	011832NN8	4.400%	2024	Jun	Sinking Fund		175,000	0	25,000		150,000
	011832NZ1	5.300%	2024	Jun	Sinking Fund		125,000	0	0		125,000
	011832NMO	5.300%	2024	Jun	Sinking Fund		145,000	0	0		145,000
	011832NMO	5.300%	2024	Dec	Sinking Fund		150,000	0	0		150,000
	011832NN8	4.400%	2024	Dec	Sinking Fund		185,000	0	25,000		160,000
	011832NZ1	5.300%	2024	Dec	Sinking Fund		125,000	0	0		125,000
	011832NMO	5.300%	2025	Jun	Sinking Fund		150,000	0	0		150,000
	011832NZ1	5.300%	2025	Jun	Sinking Fund		130,000	0	0		130,000
	011832NN8	4.400%	2025	Jun	Sinking Fund		190,000	0	25,000		165,000
	011832NMO	5.300%	2025	Dec	Sinking Fund		160,000	0	0		160,000
	011832NZ1	5.300%	2025	Dec	Sinking Fund		130,000	0	0		130,000
	011832NN8	4.400%	2025	Dec	Sinking Fund		195,000	0	25,000		170,000
	011832NMO	5.300%	2026	Jun	Sinking Fund		165,000	0	0		165,000
	011832NZ1	5.300%	2026	Jun	Sinking Fund		135,000	0	0		135,000
	011832NN8	4.400%	2026	Jun	Sinking Fund		195,000	0	25,000		170,000
	011832NN8	4.400%	2026	Dec	Sinking Fund		205,000	0	25,000		180,000
	011832NZ1	5.300%	2026	Dec	Sinking Fund		140,000	0	0		140,000
	011832NMO	5.300%	2026	Dec	Sinking Fund		165,000	0	5,000		160,000
	011832NMO	5.300%	2027	Jun	Sinking Fund		170,000	0	5,000		165,000
	011832NN8	4.400%	2027	Jun	Sinking Fund		210,000	0	25,000		185,000
	011832NZ1	5.300%	2027	Jun	Sinking Fund		145,000	0	5,000		140,000
	011832NZ1	5.300%	2027	Dec	Sinking Fund		145,000	0	5,000		140,000
	011832NMO	5.300%	2027	Dec	Sinking Fund		175,000	0	5,000		170,000
	011832NN8	4.400%	2027	Dec	Sinking Fund		220,000	0	25,000		195,000
	011832NMO	5.300%	2028	Jun	Sinking Fund		180,000	0	5,000		175,000
	011832NN8	4.400%	2028	Jun	Sinking Fund		225,000	0	25,000		200,000
	011832NZ1	5.300%	2028	Jun	Sinking Fund		150,000	0	5,000		145,000
	011832NMO	5.300%	2028	Dec	Sinking Fund		185,000	0	5,000		180,000
	011832NN8	4.400%	2028	Dec	Sinking Fund		230,000	0	25,000		205,000
	011832NZ1	5.300%	2028	Dec	Sinking Fund		155,000	0	5,000		150,000
	011832NN8	4.400%	2029	Jun	Sinking Fund		235,000	0	25,000		210,000
	011832NMO	5.300%	2029	Jun	Sinking Fund		190,000	0	5,000		185,000
	011832NZ1	5.300%	2029	Jun	Sinking Fund		160,000	0	5,000		155,000
	011832NMO	5.300%	2029	Dec	Sinking Fund		195,000	0	5,000		190,000
	011832NZ1	5.300%	2029	Dec	Sinking Fund		165,000	0	5,000		160,000
	011832NN8	4.400%	2029	Dec	Sinking Fund		240,000	0	30,000		210,000
	011832NMO	5.300%	2030	Jun	Sinking Fund		210,000	0	5,000		205,000
	011832NZ1	5.300%	2030	Jun	Sinking Fund		180,000	0	5,000		175,000
	011832NN8	4.400%	2030	Jun	Sinking Fund		260,000	0	30,000		230,000
	011832NMO	5.300%	2030	Dec	Sinking Fund		205,000	0	5,000		200,000
	011832NN8	4.400%	2030	Dec	Sinking Fund		250,000	0	25,000		225,000
	011832NZ1	5.300%	2030	Dec	Term Maturity		165,000	0	5,000		160,000
	011832NMO	5.300%	2031	Jun	Term Maturity		380,000	0	5,000		375,000
	011832NN8	4.400%	2031	Jun	Sinking Fund		255,000	0	25,000		230,000
	011832NN8	4.400%	2031	Dec	Term Maturity		540,000	0	60,000		480,000
E011A Total							\$32,740,000	\$640,000	\$1,855,000	\$30,245,000	
E011B Mortgage Revenue Bonds, 2001 Series B				Fund: 485	Bond Yield: 5.211%	Issue Amount: \$104,450,000	Issue Date: 10/17/200		AAA	Aaa	AAA
B2	011832NS7	4.000%	2007	Dec	Serial Maturity	AMT	60,000	0	0		60,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)						Tax-Exempt Corporate			<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
E011B Mortgage Revenue Bonds, 2001 Series B						Fund: 485	Bond Yield: 5.211%	Issue Amount: \$104,450,000	Issue Date: 10/17/200	AAA	Aaa	AAA
B2	011832NT5	4.150%	2008	Dec	Serial Maturity	AMT	70,000	0	0	70,000		
B2	011832NU2	4.300%	2009	Dec	Serial Maturity	AMT	70,000	0	0	70,000		
B2	011832NV0	4.450%	2010	Dec	Serial Maturity	AMT	70,000	0	0	70,000		
B2	011832NW8	5.000%	2011	Dec	Serial Maturity	AMT	1,415,000	0	0	1,415,000		
B2	011832NX6	5.000%	2012	Dec	Serial Maturity	AMT	1,490,000	0	0	1,490,000		
B1	011832PA4	5.230%	2013	Dec	Sinking Fund	AMT	265,000	0	0	265,000		
B1	011832NP3	5.300%	2013	Dec	Sinking Fund	AMT	30,000	0	0	30,000		
B2	011832NY4	5.000%	2013	Dec	Serial Maturity	AMT	1,275,000	0	0	1,275,000		
B1	011832PA4	5.230%	2014	Jun	Sinking Fund	AMT	740,000	0	0	740,000		
B1	011832NP3	5.300%	2014	Jun	Sinking Fund	AMT	80,000	0	0	80,000		
B1	011832PA4	5.230%	2014	Dec	Sinking Fund	AMT	755,000	0	0	755,000		
B1	011832NP3	5.300%	2014	Dec	Sinking Fund	AMT	85,000	0	0	85,000		
B1	011832NP3	5.300%	2015	Jun	Sinking Fund	AMT	85,000	0	0	85,000		
B1	011832PA4	5.230%	2015	Jun	Sinking Fund	AMT	775,000	0	0	775,000		
B1	011832PA4	5.230%	2015	Dec	Sinking Fund	AMT	790,000	0	0	790,000		
B1	011832NP3	5.300%	2015	Dec	Sinking Fund	AMT	90,000	0	0	90,000		
B1	011832NP3	5.300%	2016	Jun	Sinking Fund	AMT	90,000	0	0	90,000		
B1	011832PA4	5.230%	2016	Jun	Sinking Fund	AMT	820,000	0	0	820,000		
B1	011832PA4	5.230%	2016	Dec	Sinking Fund	AMT	840,000	0	0	840,000		
B1	011832NP3	5.300%	2016	Dec	Sinking Fund	AMT	90,000	0	0	90,000		
B1	011832PA4	5.230%	2017	Jun	Sinking Fund	AMT	860,000	0	0	860,000		
B1	011832NP3	5.300%	2017	Jun	Sinking Fund	AMT	95,000	0	0	95,000		
B1	011832PA4	5.230%	2017	Dec	Sinking Fund	AMT	885,000	0	0	885,000		
B1	011832NP3	5.300%	2017	Dec	Sinking Fund	AMT	95,000	0	0	95,000		
B1	011832NP3	5.300%	2018	Jun	Sinking Fund	AMT	100,000	0	0	100,000		
B1	011832PA4	5.230%	2018	Jun	Sinking Fund	AMT	915,000	0	0	915,000		
B1	011832PA4	5.230%	2018	Dec	Sinking Fund	AMT	930,000	0	0	930,000		
B1	011832NP3	5.300%	2018	Dec	Sinking Fund	AMT	105,000	0	0	105,000		
B1	011832PA4	5.230%	2019	Jun	Sinking Fund	AMT	955,000	0	0	955,000		
B1	011832NP3	5.300%	2019	Jun	Sinking Fund	AMT	105,000	0	0	105,000		
B1	011832PA4	5.230%	2019	Dec	Sinking Fund	AMT	980,000	0	0	980,000		
B1	011832NP3	5.300%	2019	Dec	Sinking Fund	AMT	110,000	0	0	110,000		
B1	011832NP3	5.300%	2020	Jun	Sinking Fund	AMT	110,000	0	0	110,000		
B1	011832PA4	5.230%	2020	Jun	Sinking Fund	AMT	1,010,000	0	0	1,010,000		
B1	011832PA4	5.230%	2020	Dec	Sinking Fund	AMT	1,035,000	0	0	1,035,000		
B1	011832NP3	5.300%	2020	Dec	Sinking Fund	AMT	115,000	0	0	115,000		
B1	011832PA4	5.230%	2021	Jun	Sinking Fund	AMT	1,065,000	0	0	1,065,000		
B1	011832NP3	5.300%	2021	Jun	Term Maturity	AMT	115,000	0	0	115,000		
B1	011832PA4	5.230%	2021	Dec	Sinking Fund	AMT	1,215,000	0	0	1,215,000		
B1	011832PA4	5.230%	2022	Jun	Sinking Fund	AMT	1,245,000	0	0	1,245,000		
B1	011832PA4	5.230%	2022	Dec	Sinking Fund	AMT	1,280,000	0	0	1,280,000		
B1	011832PA4	5.230%	2023	Jun	Sinking Fund	AMT	1,315,000	0	0	1,315,000		
B1	011832PA4	5.230%	2023	Dec	Sinking Fund	AMT	1,350,000	0	0	1,350,000		
B1	011832PA4	5.230%	2024	Jun	Sinking Fund	AMT	1,390,000	0	0	1,390,000		
B1	011832PA4	5.230%	2024	Dec	Sinking Fund	AMT	1,425,000	0	0	1,425,000		
B1	011832PA4	5.230%	2025	Jun	Sinking Fund	AMT	1,465,000	0	0	1,465,000		
B1	011832PA4	5.230%	2025	Dec	Sinking Fund	AMT	1,505,000	0	0	1,505,000		
B1	011832PA4	5.230%	2026	Jun	Sinking Fund	AMT	1,545,000	0	0	1,545,000		
B1	011832PA4	5.230%	2026	Dec	Term Maturity	AMT	1,590,000	0	0	1,590,000		
B1	011832PB2	5.400%	2027	Jun	Sinking Fund	AMT	50,000	0	0	50,000		
B1	011832NQ1	5.400%	2027	Jun	Sinking Fund	AMT	1,580,000	0	0	1,580,000		
B1	011832PB2	5.400%	2027	Dec	Sinking Fund	AMT	55,000	0	0	55,000		
B1	011832NQ1	5.400%	2027	Dec	Sinking Fund	AMT	1,620,000	0	0	1,620,000		
B1	011832PB2	5.400%	2028	Jun	Sinking Fund	AMT	55,000	0	0	55,000		
B1	011832NQ1	5.400%	2028	Jun	Sinking Fund	AMT	1,665,000	0	0	1,665,000		
B1	011832PB2	5.400%	2028	Dec	Sinking Fund	AMT	55,000	0	0	55,000		
B1	011832NQ1	5.400%	2028	Dec	Sinking Fund	AMT	1,710,000	0	0	1,710,000		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
E011B Mortgage Revenue Bonds, 2001 Series B				Fund: 485	Bond Yield: 5.211%		Issue Amount: \$104,450,000	Issue Date: 10/17/200	AAA	Aaa	AAA	
B1	011832PB2	5.400%	2029	Jun	Sinking Fund	AMT	60,000	0	0		60,000	
B1	011832NQ1	5.400%	2029	Jun	Sinking Fund	AMT	1,755,000	0	0		1,755,000	
B1	011832NQ1	5.400%	2029	Dec	Sinking Fund	AMT	1,800,000	0	0		1,800,000	
B1	011832PB2	5.400%	2029	Dec	Sinking Fund	AMT	60,000	0	0		60,000	
B1	011832NQ1	5.400%	2030	Jun	Sinking Fund	AMT	1,855,000	0	0		1,855,000	
B1	011832PB2	5.400%	2030	Jun	Sinking Fund	AMT	60,000	0	0		60,000	
B1	011832NQ1	5.400%	2030	Dec	Sinking Fund	AMT	1,910,000	0	0		1,910,000	
B1	011832PB2	5.400%	2030	Dec	Sinking Fund	AMT	60,000	0	0		60,000	
B1	011832PB2	5.400%	2031	Jun	Term Maturity	AMT	65,000	0	0		65,000	
B1	011832NQ1	5.400%	2031	Jun	Sinking Fund	AMT	1,955,000	0	0		1,955,000	
B1	011832NQ1	5.400%	2031	Dec	Term Maturity	AMT	2,080,000	0	0		2,080,000	
B1	011832PC0	5.450%	2032	Jun	Sinking Fund	AMT	2,120,000	0	685,000		1,435,000	
B1	011832NR9	5.450%	2032	Jun	Sinking Fund	AMT	10,000	0	10,000		0	
B1	011832PC0	5.450%	2032	Dec	Sinking Fund	AMT	2,185,000	0	715,000		1,470,000	
B1	011832NR9	5.450%	2032	Dec	Sinking Fund	AMT	10,000	0	10,000		0	
B1	011832PC0	5.450%	2033	Jun	Sinking Fund	AMT	2,240,000	0	735,000		1,505,000	
B1	011832NR9	5.450%	2033	Jun	Sinking Fund	AMT	10,000	0	10,000		0	
B1	011832PC0	5.450%	2033	Dec	Sinking Fund	AMT	2,305,000	0	750,000		1,555,000	
B1	011832NR9	5.450%	2033	Dec	Sinking Fund	AMT	10,000	0	10,000		0	
B1	011832PC0	5.450%	2034	Jun	Sinking Fund	AMT	2,370,000	0	770,000		1,600,000	
B1	011832NR9	5.450%	2034	Jun	Sinking Fund	AMT	10,000	0	10,000		0	
B1	011832PC0	5.450%	2034	Dec	Sinking Fund	AMT	2,435,000	0	790,000		1,645,000	
B1	011832NR9	5.450%	2034	Dec	Sinking Fund	AMT	10,000	0	10,000		0	
B1	011832NR9	5.450%	2035	Jun	Sinking Fund	AMT	10,000	0	10,000		0	
B1	011832PC0	5.450%	2035	Jun	Sinking Fund	AMT	2,505,000	0	815,000		1,690,000	
B1	011832PC0	5.450%	2035	Dec	Sinking Fund	AMT	2,575,000	0	835,000		1,740,000	
B1	011832NR9	5.450%	2035	Dec	Sinking Fund	AMT	10,000	0	10,000		0	
B1	011832NR9	5.450%	2036	Jun	Sinking Fund	AMT	10,000	0	10,000		0	
B1	011832PC0	5.450%	2036	Jun	Sinking Fund	AMT	2,645,000	0	865,000		1,780,000	
B1	011832NR9	5.450%	2036	Dec	Sinking Fund	AMT	10,000	0	10,000		0	
B1	011832PC0	5.450%	2036	Dec	Sinking Fund	AMT	2,715,000	0	880,000		1,835,000	
B1	011832PC0	5.450%	2037	Jun	Sinking Fund	AMT	2,795,000	0	915,000		1,880,000	
B1	011832NR9	5.450%	2037	Jun	Sinking Fund	AMT	10,000	0	10,000		0	
B1	011832NR9	5.450%	2037	Dec	Sinking Fund	AMT	10,000	0	10,000		0	
B1	011832PC0	5.450%	2037	Dec	Sinking Fund	AMT	2,720,000	0	880,000		1,840,000	
B1	011832NR9	5.450%	2038	Jun	Sinking Fund	AMT	10,000	0	10,000		0	
B1	011832PC0	5.450%	2038	Jun	Sinking Fund	AMT	2,800,000	0	915,000		1,885,000	
B1	011832NR9	5.450%	2038	Dec	Sinking Fund	AMT	10,000	0	10,000		0	
B1	011832PC0	5.450%	2038	Dec	Sinking Fund	AMT	2,875,000	0	940,000		1,935,000	
B1	011832NR9	5.450%	2039	Jun	Sinking Fund	AMT	10,000	0	10,000		0	
B1	011832PC0	5.450%	2039	Jun	Sinking Fund	AMT	2,955,000	0	960,000		1,995,000	
B1	011832NR9	5.450%	2039	Dec	Sinking Fund	AMT	10,000	0	10,000		0	
B1	011832PC0	5.450%	2039	Dec	Sinking Fund	AMT	3,040,000	0	985,000		2,055,000	
B1	011832PC0	5.450%	2040	Jun	Sinking Fund	AMT	3,125,000	0	1,015,000		2,110,000	
B1	011832NR9	5.450%	2040	Jun	Sinking Fund	AMT	10,000	0	10,000		0	
B1	011832NR9	5.450%	2040	Dec	Sinking Fund	AMT	10,000	0	10,000		0	
B1	011832PC0	5.450%	2040	Dec	Sinking Fund	AMT	3,210,000	0	1,045,000		2,165,000	
B1	011832NR9	5.450%	2041	Jun	Term Maturity	AMT	5,000	0	5,000		0	
B1	011832PC0	5.450%	2041	Jun	Sinking Fund	AMT	1,650,000	0	535,000		1,115,000	
B1	011832PC0	5.450%	2041	Dec	Term Maturity	AMT	1,655,000	0	540,000		1,115,000	
E011B Total							\$104,450,000	\$0	\$16,755,000		\$87,695,000	
E021A Home Mortgage Revenue Bonds, 2002 Series A				Fund: 486	Bond Yield: 4.553%		Issue Amount: \$170,000,000	Issue Date: 5/16/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+	
A1	011832PW6		2032	Jun	Stated Maturity	Variable	AMT	50,000,000	0	0		50,000,000
A2	011832PX4		2036	Dec	Stated Maturity	Variable	AMT	120,000,000	0	0		120,000,000
E021A Total							\$170,000,000	\$0	\$0		\$170,000,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt	Corporate				<i>S and P</i>	<i>Moody's</i> <i>Fitch</i>
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total							\$1,057,955,353	\$43,720,000	\$285,660,000	\$728,575,353
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt	Corporate				<i>S and P</i>	<i>Moody's</i> <i>Fitch</i>
C9111	Veterans Collateralized Bonds, 1991 First			Fund: 750	Bond Yield: 7.205%	Issue Amount: \$45,000,000	Issue Date: 5/30/1991	AAA	Aaa	N/A
A2	011831DT8	7.300%	2004	Jun	Sinking Fund	AMT	205,000	0	190,000	15,000
A2	011831DT8	7.300%	2004	Dec	Sinking Fund	AMT	215,000	0	200,000	15,000
A2	011831DT8	7.300%	2005	Jun	Sinking Fund	AMT	220,000	0	210,000	10,000
A2	011831DT8	7.300%	2005	Dec	Sinking Fund	AMT	230,000	0	215,000	15,000
A2	011831DT8	7.300%	2006	Jun	Sinking Fund	AMT	240,000	0	225,000	15,000
A2	011831DT8	7.300%	2006	Dec	Sinking Fund	AMT	245,000	0	230,000	15,000
A2	011831DT8	7.300%	2007	Jun	Sinking Fund	AMT	255,000	0	240,000	15,000
A2	011831DT8	7.300%	2007	Dec	Sinking Fund	AMT	265,000	0	255,000	10,000
A2	011831DT8	7.300%	2008	Jun	Sinking Fund	AMT	275,000	0	265,000	10,000
A2	011831DT8	7.300%	2008	Dec	Sinking Fund	AMT	285,000	0	270,000	15,000
A2	011831DT8	7.300%	2009	Jun	Sinking Fund	AMT	295,000	0	280,000	15,000
A2	011831DT8	7.300%	2009	Dec	Sinking Fund	AMT	310,000	0	300,000	10,000
A2	011831DT8	7.300%	2010	Jun	Sinking Fund	AMT	320,000	0	305,000	15,000
A2	011831DT8	7.300%	2010	Dec	Sinking Fund	AMT	330,000	0	315,000	15,000
A2	011831DT8	7.300%	2011	Jun	Sinking Fund	AMT	345,000	0	330,000	15,000
A2	011831DT8	7.300%	2011	Dec	Sinking Fund	AMT	360,000	0	345,000	15,000
A2	011831DT8	7.300%	2012	Jun	Sinking Fund	AMT	370,000	0	355,000	15,000
A2	011831DT8	7.300%	2012	Dec	Sinking Fund	AMT	385,000	0	370,000	15,000
A2	011831DT8	7.300%	2013	Jun	Sinking Fund	AMT	400,000	0	385,000	15,000
A2	011831DT8	7.300%	2013	Dec	Term Maturity	AMT	410,000	0	395,000	15,000
A2	011831DU5	7.300%	2014	Jun	Sinking Fund	AMT	425,000	0	410,000	15,000
A2	011831DU5	7.300%	2014	Dec	Sinking Fund	AMT	445,000	0	430,000	15,000
A2	011831DU5	7.300%	2015	Jun	Sinking Fund	AMT	460,000	0	445,000	15,000
A2	011831DU5	7.300%	2015	Dec	Sinking Fund	AMT	480,000	0	460,000	20,000
A2	011831DU5	7.300%	2016	Jun	Sinking Fund	AMT	495,000	0	475,000	20,000
A2	011831DU5	7.300%	2016	Dec	Sinking Fund	AMT	515,000	0	495,000	20,000
A2	011831DU5	7.300%	2017	Jun	Sinking Fund	AMT	535,000	0	515,000	20,000
A2	011831DU5	7.300%	2017	Dec	Sinking Fund	AMT	555,000	0	535,000	20,000
A2	011831DU5	7.300%	2018	Jun	Sinking Fund	AMT	580,000	0	555,000	25,000
A2	011831DU5	7.300%	2018	Dec	Sinking Fund	AMT	600,000	0	575,000	25,000
A2	011831DU5	7.300%	2019	Jun	Sinking Fund	AMT	625,000	0	600,000	25,000
A2	011831DU5	7.300%	2019	Dec	Sinking Fund	AMT	645,000	0	620,000	25,000
A2	011831DU5	7.300%	2020	Jun	Sinking Fund	AMT	670,000	0	645,000	25,000
A2	011831DU5	7.300%	2020	Dec	Sinking Fund	AMT	700,000	0	675,000	25,000
A2	011831DU5	7.300%	2021	Jun	Sinking Fund	AMT	725,000	0	700,000	25,000
A2	011831DU5	7.300%	2021	Dec	Sinking Fund	AMT	755,000	0	730,000	25,000
A2	011831DU5	7.300%	2022	Jun	Sinking Fund	AMT	780,000	0	750,000	30,000
A2	011831DU5	7.300%	2022	Dec	Term Maturity	AMT	810,000	0	775,000	35,000
A1	011831DV3	7.125%	2023	Jun	Sinking Fund		850,000	0	815,000	35,000
A1	011831DV3	7.125%	2023	Dec	Sinking Fund		880,000	0	845,000	35,000
A1	011831DV3	7.125%	2024	Jun	Sinking Fund		910,000	0	875,000	35,000
A1	011831DV3	7.125%	2024	Dec	Sinking Fund		950,000	0	915,000	35,000
A1	011831DV3	7.125%	2025	Jun	Sinking Fund		985,000	0	945,000	40,000
A1	011831DV3	7.125%	2025	Dec	Sinking Fund		1,025,000	0	985,000	40,000
A1	011831DV3	7.125%	2026	Jun	Sinking Fund		1,060,000	0	1,020,000	40,000
A1	011831DV3	7.125%	2026	Dec	Sinking Fund		1,100,000	0	1,060,000	40,000
A1	011831DV3	7.125%	2027	Jun	Sinking Fund		1,140,000	0	1,100,000	40,000
A1	011831DV3	7.125%	2027	Dec	Sinking Fund		1,185,000	0	1,140,000	45,000
A1	011831DV3	7.125%	2028	Jun	Sinking Fund		1,225,000	0	1,180,000	45,000
A1	011831DV3	7.125%	2028	Dec	Sinking Fund		1,275,000	0	1,225,000	50,000
A1	011831DV3	7.125%	2029	Jun	Sinking Fund		1,320,000	0	1,270,000	50,000
A1	011831DV3	7.125%	2029	Dec	Sinking Fund		1,370,000	0	1,315,000	55,000
A1	011831DV3	7.125%	2030	Jun	Sinking Fund		1,420,000	0	1,365,000	55,000
A1	011831DV3	7.125%	2030	Dec	Term Maturity		1,475,000	0	1,415,000	60,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
C9111	Veterans Collateralized Bonds, 1991 First			Fund: 750	Bond Yield: 7.205%	Issue Amount: \$45,000,000	Issue Date: 5/30/1991	AAA	Aaa	N/A	
A1	011831DW1	6.750%	2031	Jun	Sinking Fund		1,530,000	0	1,470,000	60,000	
A1	011831DW1	6.750%	2031	Dec	Sinking Fund		1,585,000	0	1,520,000	65,000	
A1	011831DW1	6.750%	2032	Jun	Sinking Fund		1,645,000	0	1,580,000	65,000	
A1	011831DW1	6.750%	2032	Dec	Sinking Fund		1,705,000	0	1,635,000	70,000	
A1	011831DW1	6.750%	2033	Jun	Sinking Fund		1,770,000	0	1,700,000	70,000	
A1	011831DW1	6.750%	2033	Dec	Term Maturity		1,835,000	0	1,765,000	70,000	
C9111 Total						\$45,000,000	\$0	\$43,210,000	\$1,790,000		
C9121	Veterans Collateralized Bonds, 1991 Second			Fund: 751	Bond Yield: 6.904%	Issue Amount: \$60,000,000	Issue Date: 11/21/199	AAA	Aaa	N/A	
B2	011831DX9	6.500%	2004	Dec	Serial Maturity	AMT	295,000	0	265,000	30,000	
B2	011831DY7	6.600%	2005	Jun	Serial Maturity	AMT	305,000	0	275,000	30,000	
B2	011831DZ4	6.600%	2005	Dec	Serial Maturity	AMT	315,000	0	285,000	30,000	
B2	011831EA8	6.625%	2006	Jun	Serial Maturity	AMT	325,000	0	295,000	30,000	
B2	011831EB6	6.625%	2006	Dec	Serial Maturity	AMT	340,000	0	305,000	35,000	
B2	011831EC4	6.700%	2007	Jun	Serial Maturity	AMT	350,000	0	315,000	35,000	
B2	011831ED2	6.700%	2007	Dec	Serial Maturity	AMT	365,000	0	325,000	40,000	
B2	011831EE0	6.700%	2008	Jun	Serial Maturity	AMT	375,000	0	335,000	40,000	
B2	011831EF7	6.700%	2008	Dec	Serial Maturity	AMT	390,000	0	350,000	40,000	
B2	011831EG5	6.750%	2009	Jun	Serial Maturity	AMT	405,000	0	365,000	40,000	
B2	011831EH3	6.750%	2009	Dec	Serial Maturity	AMT	420,000	0	380,000	40,000	
B2	011831EJ9	6.750%	2010	Jun	Serial Maturity	AMT	435,000	0	395,000	40,000	
B2	011831EK6	6.750%	2010	Dec	Serial Maturity	AMT	450,000	0	410,000	40,000	
B2	011831EL4	6.800%	2011	Jun	Serial Maturity	AMT	465,000	0	420,000	45,000	
B2	011831EM2	6.800%	2011	Dec	Serial Maturity	AMT	480,000	0	430,000	50,000	
B2	011831EN0	6.800%	2012	Jun	Serial Maturity	AMT	500,000	0	455,000	45,000	
B2	011831EP5	6.800%	2012	Dec	Serial Maturity	AMT	515,000	0	465,000	50,000	
B2	011831EQ3	6.800%	2013	Jun	Serial Maturity	AMT	535,000	0	480,000	55,000	
B2	011831ER1	6.800%	2013	Dec	Serial Maturity	AMT	555,000	0	500,000	55,000	
B2	011831ES9	6.800%	2014	Jun	Serial Maturity	AMT	575,000	0	520,000	55,000	
B2	011831ET7	6.800%	2014	Dec	Serial Maturity	AMT	595,000	0	540,000	55,000	
B2	011831EU4	6.800%	2015	Jun	Serial Maturity	AMT	615,000	0	555,000	60,000	
B2	011831EV2	6.800%	2015	Dec	Serial Maturity	AMT	640,000	0	575,000	65,000	
B2	011831EW0	7.100%	2016	Jun	Sinking Fund	AMT	665,000	0	640,000	25,000	
B2	011831EW0	7.100%	2016	Dec	Sinking Fund	AMT	685,000	0	660,000	25,000	
B2	011831EW0	7.100%	2017	Jun	Sinking Fund	AMT	710,000	0	680,000	30,000	
B2	011831EW0	7.100%	2017	Dec	Sinking Fund	AMT	735,000	0	705,000	30,000	
B2	011831EW0	7.100%	2018	Jun	Sinking Fund	AMT	765,000	0	735,000	30,000	
B2	011831EW0	7.100%	2018	Dec	Sinking Fund	AMT	790,000	0	760,000	30,000	
B2	011831EW0	7.100%	2019	Jun	Sinking Fund	AMT	820,000	0	790,000	30,000	
B2	011831EW0	7.100%	2019	Dec	Sinking Fund	AMT	850,000	0	810,000	40,000	
B2	011831EW0	7.100%	2020	Jun	Sinking Fund	AMT	880,000	0	840,000	40,000	
B2	011831EW0	7.100%	2020	Dec	Sinking Fund	AMT	910,000	0	870,000	40,000	
B2	011831EW0	7.100%	2021	Jun	Sinking Fund	AMT	945,000	0	905,000	40,000	
B2	011831EW0	7.100%	2021	Dec	Sinking Fund	AMT	980,000	0	945,000	35,000	
B2	011831EW0	7.100%	2022	Jun	Term Maturity	AMT	1,015,000	0	980,000	35,000	
B2	011831EX8	6.700%	2022	Dec	Sinking Fund	AMT	1,050,000	0	965,000	85,000	
B2	011831EX8	6.700%	2023	Jun	Sinking Fund	AMT	1,085,000	0	1,010,000	75,000	
B2	011831EX8	6.700%	2023	Dec	Sinking Fund	AMT	1,125,000	0	1,045,000	80,000	
B2	011831EX8	6.700%	2024	Jun	Sinking Fund	AMT	1,165,000	0	1,080,000	85,000	
B2	011831EX8	6.700%	2024	Dec	Sinking Fund	AMT	1,210,000	0	1,120,000	90,000	
B2	011831EX8	6.700%	2025	Jun	Sinking Fund	AMT	1,250,000	0	1,160,000	90,000	
B2	011831EX8	6.700%	2025	Dec	Term Maturity	AMT	1,300,000	0	1,210,000	90,000	
B1	011831EY6	6.900%	2026	Jun	Sinking Fund		1,355,000	0	1,265,000	90,000	
B1	011831EY6	6.900%	2026	Dec	Sinking Fund		1,405,000	0	1,315,000	90,000	
B1	011831EY6	6.900%	2027	Jun	Sinking Fund		1,455,000	0	1,355,000	100,000	
B1	011831EY6	6.900%	2027	Dec	Sinking Fund		1,505,000	0	1,405,000	100,000	
B1	011831EY6	6.900%	2028	Jun	Sinking Fund		1,560,000	0	1,455,000	105,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate					S and P	Moody's	Fitch
C9121	Veterans Collateralized Bonds, 1991 Second			Fund: 751	Bond Yield: 6.904%		Issue Amount: \$60,000,000	Issue Date: 11/21/199	AAA	Aaa	N/A
B1	011831EY6	6.900%	2028	Dec	Sinking Fund		1,610,000	0	1,500,000		110,000
B1	011831EY6	6.900%	2029	Jun	Sinking Fund		1,670,000	0	1,555,000		115,000
B1	011831EY6	6.900%	2029	Dec	Sinking Fund		1,725,000	0	1,610,000		115,000
B1	011831EY6	6.900%	2030	Jun	Sinking Fund		1,790,000	0	1,670,000		120,000
B1	011831EY6	6.900%	2030	Dec	Sinking Fund		1,850,000	0	1,725,000		125,000
B1	011831EY6	6.900%	2031	Jun	Sinking Fund		1,915,000	0	1,785,000		130,000
B1	011831EY6	6.900%	2031	Dec	Sinking Fund		1,980,000	0	1,840,000		140,000
B1	011831EY6	6.900%	2032	Jun	Term Maturity		2,050,000	0	1,905,000		145,000
B1	011831EZ3	6.500%	2032	Dec	Sinking Fund		2,125,000	0	1,960,000		165,000
B1	011831EZ3	6.500%	2033	Jun	Sinking Fund		2,195,000	0	2,030,000		165,000
B1	011831EZ3	6.500%	2033	Dec	Sinking Fund		2,275,000	0	2,105,000		170,000
B1	011831EZ3	6.500%	2034	Jun	Term Maturity		2,355,000	0	2,180,000		175,000
C9121 Total							\$60,000,000	\$0	\$55,810,000	\$4,190,000	
C9211	Veterans Collateralized Bonds, 1992 First			Fund: 752	Bond Yield: 6.749%		Issue Amount: \$45,000,000	Issue Date: 6/24/1992	AAA	Aaa	N/A
A2	011831GP3	6.250%	2005	Jun	Serial Maturity	AMT	225,000	0	185,000		40,000
A2	011831GQ1	6.250%	2005	Dec	Serial Maturity	AMT	230,000	0	185,000		45,000
A2	011831GR9	6.300%	2006	Jun	Serial Maturity	AMT	240,000	0	190,000		50,000
A2	011831GS7	6.300%	2006	Dec	Serial Maturity	AMT	245,000	0	195,000		50,000
A2	011831GT5	6.400%	2007	Jun	Serial Maturity	AMT	255,000	0	205,000		50,000
A2	011831GU2	6.400%	2007	Dec	Serial Maturity	AMT	265,000	0	215,000		50,000
A2	011831GV0	6.400%	2008	Jun	Serial Maturity	AMT	275,000	0	225,000		50,000
A2	011831GW8	6.400%	2008	Dec	Serial Maturity	AMT	285,000	0	235,000		50,000
A2	011831GX6	6.500%	2009	Jun	Serial Maturity	AMT	295,000	0	245,000		50,000
A2	011831GY4	6.500%	2009	Dec	Serial Maturity	AMT	305,000	0	250,000		55,000
A2	011831GZ1	6.500%	2010	Jun	Serial Maturity	AMT	315,000	0	255,000		60,000
A2	011831HA5	6.500%	2010	Dec	Serial Maturity	AMT	325,000	0	265,000		60,000
A2	011831HB3	6.625%	2011	Jun	Sinking Fund	AMT	340,000	0	280,000		60,000
A2	011831HB3	6.625%	2011	Dec	Sinking Fund	AMT	350,000	0	285,000		65,000
A2	011831HB3	6.625%	2012	Jun	Sinking Fund	AMT	365,000	0	300,000		65,000
A2	011831HB3	6.625%	2012	Dec	Sinking Fund	AMT	375,000	0	305,000		70,000
A2	011831HB3	6.625%	2013	Jun	Sinking Fund	AMT	390,000	0	315,000		75,000
A2	011831HB3	6.625%	2013	Dec	Sinking Fund	AMT	405,000	0	330,000		75,000
A2	011831HB3	6.625%	2014	Jun	Sinking Fund	AMT	420,000	0	345,000		75,000
A2	011831HB3	6.625%	2014	Dec	Sinking Fund	AMT	435,000	0	355,000		80,000
A2	011831HB3	6.625%	2015	Jun	Sinking Fund	AMT	450,000	0	360,000		90,000
A2	011831HB3	6.625%	2015	Dec	Term Maturity	AMT	465,000	0	375,000		90,000
A2	011831HC1	6.750%	2016	Jun	Sinking Fund	AMT	480,000	0	390,000		90,000
A2	011831HC1	6.750%	2016	Dec	Sinking Fund	AMT	500,000	0	405,000		95,000
A2	011831HC1	6.750%	2017	Jun	Sinking Fund	AMT	520,000	0	425,000		95,000
A2	011831HC1	6.750%	2017	Dec	Sinking Fund	AMT	535,000	0	440,000		95,000
A2	011831HC1	6.750%	2018	Jun	Sinking Fund	AMT	555,000	0	450,000		105,000
A2	011831HC1	6.750%	2018	Dec	Sinking Fund	AMT	575,000	0	470,000		105,000
A2	011831HC1	6.750%	2019	Jun	Sinking Fund	AMT	595,000	0	480,000		115,000
A2	011831HC1	6.750%	2019	Dec	Sinking Fund	AMT	620,000	0	505,000		115,000
A2	011831HC1	6.750%	2020	Jun	Sinking Fund	AMT	640,000	0	525,000		115,000
A2	011831HC1	6.750%	2020	Dec	Sinking Fund	AMT	665,000	0	540,000		125,000
A2	011831HC1	6.750%	2021	Jun	Sinking Fund	AMT	685,000	0	555,000		130,000
A2	011831HC1	6.750%	2021	Dec	Sinking Fund	AMT	710,000	0	575,000		135,000
A2	011831HC1	6.750%	2022	Jun	Sinking Fund	AMT	735,000	0	600,000		135,000
A2	011831HC1	6.750%	2022	Dec	Sinking Fund	AMT	765,000	0	620,000		145,000
A2	011831HC1	6.750%	2023	Jun	Sinking Fund	AMT	790,000	0	645,000		145,000
A2	011831HC1	6.750%	2023	Dec	Sinking Fund	AMT	820,000	0	665,000		155,000
A2	011831HC1	6.750%	2024	Jun	Sinking Fund	AMT	850,000	0	690,000		160,000
A1	011831HD9	6.750%	2024	Dec	Sinking Fund		110,000	0	100,000		10,000
A2	011831HC1	6.750%	2024	Dec	Term Maturity	AMT	770,000	0	625,000		145,000
A1	011831HD9	6.750%	2025	Jun	Sinking Fund		910,000	0	740,000		170,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate					<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
C9211	Veterans Collateralized Bonds, 1992 First			Fund: 752	Bond Yield: 6.749%	Issue Amount: \$45,000,000	Issue Date: 6/24/1992	AAA	Aaa	N/A	
A1	011831HD9	6.750%	2025	Dec	Sinking Fund		945,000	0	765,000		180,000
A1	011831HD9	6.750%	2026	Jun	Sinking Fund		975,000	0	795,000		180,000
A1	011831HD9	6.750%	2026	Dec	Sinking Fund		1,010,000	0	820,000		190,000
A1	011831HD9	6.750%	2027	Jun	Sinking Fund		1,045,000	0	845,000		200,000
A1	011831HD9	6.750%	2027	Dec	Sinking Fund		1,085,000	0	880,000		205,000
A1	011831HD9	6.750%	2028	Jun	Sinking Fund		1,120,000	0	905,000		215,000
A1	011831HD9	6.750%	2028	Dec	Sinking Fund		1,160,000	0	945,000		215,000
A1	011831HD9	6.750%	2029	Jun	Sinking Fund		1,200,000	0	975,000		225,000
A1	011831HD9	6.750%	2029	Dec	Sinking Fund		1,245,000	0	1,010,000		235,000
A1	011831HD9	6.750%	2030	Jun	Sinking Fund		1,290,000	0	1,050,000		240,000
A1	011831HD9	6.750%	2030	Dec	Sinking Fund		1,335,000	0	1,090,000		245,000
A1	011831HD9	6.750%	2031	Jun	Sinking Fund		1,380,000	0	1,120,000		260,000
A1	011831HD9	6.750%	2031	Dec	Sinking Fund		1,430,000	0	1,165,000		265,000
A1	011831HD9	6.750%	2032	Jun	Sinking Fund		1,480,000	0	1,205,000		275,000
A1	011831HD9	6.750%	2032	Dec	Term Maturity		1,530,000	0	1,250,000		280,000
A1	011831HE7	6.400%	2033	Jun	Sinking Fund		1,585,000	0	1,290,000		295,000
A1	011831HE7	6.400%	2033	Dec	Sinking Fund		1,640,000	0	1,335,000		305,000
A1	011831HE7	6.400%	2034	Jun	Sinking Fund		1,700,000	0	1,380,000		320,000
A1	011831HE7	6.400%	2034	Dec	Term Maturity		1,760,000	0	1,430,000		330,000
C9211 Total							\$45,000,000	\$0	\$36,600,000	\$8,400,000	
C9311	Veterans Collateralized Bonds, 1993 First			Fund: 753	Bond Yield: 5.729%	Issue Amount: \$65,000,000	Issue Date: 7/13/1993	AAA	Aaa	N/A	
	011831JA	3.750%	1996	Jun	Serial Maturity		370,000	310,000	60,000		0
	011831JB	3.750%	1996	Dec	Serial Maturity		375,000	315,000	60,000		0
	011831JC	4.000%	1997	Jun	Serial Maturity		385,000	325,000	60,000		0
	011831JD	4.000%	1997	Dec	Serial Maturity		395,000	310,000	85,000		0
	011831JE	4.250%	1998	Jun	Serial Maturity		400,000	305,000	95,000		0
	011831JF	4.250%	1998	Dec	Serial Maturity		410,000	295,000	115,000		0
	011831JG	4.500%	1999	Jun	Serial Maturity		420,000	290,000	130,000		0
	011831JH8	4.500%	1999	Dec	Serial Maturity		430,000	275,000	155,000		0
	011831JJ4	4.650%	2000	Jun	Serial Maturity		440,000	285,000	155,000		0
	011831JK1	4.650%	2000	Dec	Serial Maturity		455,000	205,000	250,000		0
	011831JL9	4.800%	2001	Jun	Serial Maturity		465,000	195,000	270,000		0
	011831JM7	4.800%	2001	Dec	Serial Maturity		475,000	190,000	285,000		0
	011831JN5	4.900%	2002	Jun	Serial Maturity		490,000	155,000	335,000		0
	011831JP0	4.900%	2002	Dec	Serial Maturity		500,000	110,000	390,000		0
	011831JQ8	5.000%	2003	Jun	Serial Maturity		515,000	90,000	425,000		0
	011831JR6	5.000%	2003	Dec	Serial Maturity		530,000	0	430,000		100,000
	011831JS4	5.100%	2004	Jun	Serial Maturity		545,000	0	445,000		100,000
	011831JT2	5.100%	2004	Dec	Serial Maturity		555,000	0	455,000		100,000
	011831JU9	5.200%	2005	Jun	Serial Maturity		575,000	0	475,000		100,000
	011831JV7	5.200%	2005	Dec	Serial Maturity		590,000	0	485,000		105,000
	011831JW5	5.200%	2006	Jun	Serial Maturity		605,000	0	495,000		110,000
	011831JX3	5.200%	2006	Dec	Serial Maturity		625,000	0	510,000		115,000
	011831JY1	5.200%	2007	Jun	Serial Maturity		645,000	0	525,000		120,000
	011831JZ8	5.200%	2007	Dec	Serial Maturity		660,000	0	540,000		120,000
	011831KA1	5.200%	2008	Jun	Serial Maturity		680,000	0	560,000		120,000
	011831KB9	5.200%	2008	Dec	Serial Maturity		700,000	0	575,000		125,000
	011831KC7	5.250%	2009	Jun	Serial Maturity		720,000	0	590,000		130,000
	011831KD5	5.250%	2009	Dec	Serial Maturity		745,000	0	610,000		135,000
	011831KE3	5.250%	2010	Jun	Serial Maturity		765,000	0	630,000		135,000
	011831KF0	5.250%	2010	Dec	Serial Maturity		785,000	0	645,000		140,000
	011831KG8	5.375%	2011	Jun	Serial Maturity		435,000	0	355,000		80,000
	011831KH6	5.375%	2011	Dec	Serial Maturity		445,000	0	365,000		80,000
	011831KJ2	5.375%	2012	Jun	Serial Maturity		460,000	0	380,000		80,000
	011831KK9	5.375%	2012	Dec	Serial Maturity		475,000	0	390,000		85,000
	011831KL7	5.375%	2013	Jun	Serial Maturity		485,000	0	395,000		90,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate					<i>S and P</i>	<i>Moodys</i> <i>Fitch</i>
C9311	Veterans Collateralized Bonds, 1993 First			Fund: 753	Bond Yield: 5.729%	Issue Amount: \$65,000,000	Issue Date: 7/13/1993	AAA	Aaa	N/A
	011831KM5	5.375%	2013	Dec	Serial Maturity		500,000	0	410,000	90,000
	011831LH5	5.400%	2014	Jun	Sinking Fund		515,000	0	425,000	90,000
	011831LH5	5.400%	2014	Dec	Sinking Fund		530,000	0	430,000	100,000
	011831LH5	5.400%	2015	Jun	Sinking Fund		545,000	0	445,000	100,000
	011831LH5	5.400%	2015	Dec	Sinking Fund		565,000	0	465,000	100,000
	011831LH5	5.400%	2016	Jun	Sinking Fund		580,000	0	475,000	105,000
	011831LH5	5.400%	2016	Dec	Sinking Fund		600,000	0	495,000	105,000
	011831LH5	5.400%	2017	Jun	Sinking Fund		615,000	0	505,000	110,000
	011831LH5	5.400%	2017	Dec	Sinking Fund		635,000	0	520,000	115,000
	011831LH5	5.400%	2018	Jun	Sinking Fund		650,000	0	530,000	120,000
	011831LH5	5.400%	2018	Dec	Sinking Fund		670,000	0	550,000	120,000
	011831LH5	5.400%	2019	Jun	Sinking Fund		690,000	0	565,000	125,000
	011831LH5	5.400%	2019	Dec	Sinking Fund		710,000	0	585,000	125,000
	011831LH5	5.400%	2020	Jun	Sinking Fund		735,000	0	600,000	135,000
	011831LH5	5.400%	2020	Dec	Sinking Fund		755,000	0	620,000	135,000
	011831LH5	5.400%	2021	Jun	Sinking Fund		780,000	0	640,000	140,000
	011831LH5	5.400%	2021	Dec	Sinking Fund		800,000	0	655,000	145,000
	011831LH5	5.400%	2022	Jun	Sinking Fund		825,000	0	680,000	145,000
	011831LH5	5.400%	2022	Dec	Sinking Fund		850,000	0	695,000	155,000
	011831LH5	5.400%	2023	Jun	Sinking Fund		875,000	0	715,000	160,000
	011831LH5	5.400%	2023	Dec	Term Maturity		905,000	0	740,000	165,000
	011831MH4	5.875%	2024	Jun	Sinking Fund		930,000	0	865,000	65,000
	011831MH4	5.875%	2024	Dec	Sinking Fund		960,000	0	895,000	65,000
	011831MH4	5.875%	2025	Jun	Sinking Fund		985,000	0	915,000	70,000
	011831MH4	5.875%	2025	Dec	Sinking Fund		1,015,000	0	940,000	75,000
	011831MH4	5.875%	2026	Jun	Sinking Fund		1,050,000	0	975,000	75,000
	011831MH4	5.875%	2026	Dec	Sinking Fund		1,080,000	0	1,005,000	75,000
	011831MH4	5.875%	2027	Jun	Sinking Fund		1,110,000	0	1,035,000	75,000
	011831MH4	5.875%	2027	Dec	Sinking Fund		1,145,000	0	1,065,000	80,000
	011831MH4	5.875%	2028	Jun	Sinking Fund		1,180,000	0	1,095,000	85,000
	011831MH4	5.875%	2028	Dec	Sinking Fund		1,215,000	0	1,130,000	85,000
	011831MH4	5.875%	2029	Jun	Sinking Fund		1,255,000	0	1,165,000	90,000
	011831MH4	5.875%	2029	Dec	Sinking Fund		1,290,000	0	1,200,000	90,000
	011831MH4	5.875%	2030	Jun	Sinking Fund		1,330,000	0	1,235,000	95,000
	011831MH4	5.875%	2030	Dec	Sinking Fund		1,370,000	0	1,275,000	95,000
	011831MH4	5.875%	2031	Jun	Sinking Fund		1,410,000	0	1,310,000	100,000
	011831MH4	5.875%	2031	Dec	Sinking Fund		1,455,000	0	1,350,000	105,000
	011831MH4	5.875%	2032	Jun	Sinking Fund		1,500,000	0	1,395,000	105,000
	011831MH4	5.875%	2032	Dec	Sinking Fund		1,545,000	0	1,435,000	110,000
	011831MH4	5.875%	2033	Jun	Sinking Fund		1,590,000	0	1,480,000	110,000
	011831MH4	5.875%	2033	Dec	Sinking Fund		1,640,000	0	1,525,000	115,000
	011831MH4	5.875%	2034	Jun	Sinking Fund		1,690,000	0	1,575,000	115,000
	011831MH4	5.875%	2034	Dec	Sinking Fund		1,740,000	0	1,620,000	120,000
	011831MH4	5.875%	2035	Jun	Sinking Fund		1,790,000	0	1,670,000	120,000
	011831MH4	5.875%	2035	Dec	Term Maturity		1,845,000	0	1,720,000	125,000
C9311 Total						\$65,000,000	\$3,655,000	\$54,345,000	\$7,000,000	
C9411	Veterans Collateralized Bonds, 1994 First			Fund: 754	Bond Yield: 6.734%	Issue Amount: \$130,000,000	Issue Date: 9/29/1994	AAA	Aaa	N/A
	011831QY3	5.000%	1997	Jun	Serial Maturity		380,000	365,000	15,000	0
	011831QZ0	5.000%	1997	Dec	Serial Maturity		390,000	375,000	15,000	0
	011831RA4	5.150%	1998	Jun	Serial Maturity		400,000	370,000	30,000	0
	011831RB2	5.150%	1998	Dec	Serial Maturity		410,000	380,000	30,000	0
	011831RC0	5.300%	1999	Jun	Serial Maturity		420,000	365,000	55,000	0
	011831RD8	5.300%	1999	Dec	Serial Maturity		435,000	370,000	65,000	0
	011831RE6	5.400%	2000	Jun	Serial Maturity		445,000	330,000	115,000	0
	011831RF3	5.400%	2000	Dec	Serial Maturity		455,000	325,000	130,000	0
	011831RG1	5.500%	2001	Jun	Serial Maturity		470,000	330,000	140,000	0

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
C9411	Veterans Collateralized Bonds, 1994 First			Fund: 754	Bond Yield: 6.734%		Issue Amount: \$130,000,000	Issue Date: 9/29/1994	AAA	Aaa	N/A
011831RH9	5.500%	2001	Dec	Serial Maturity			480,000	335,000	145,000		0
011831RJ5	5.600%	2002	Jun	Serial Maturity			495,000	330,000	165,000		0
011831RK2	5.600%	2002	Dec	Serial Maturity			510,000	310,000	200,000		0
011831RL0	5.700%	2003	Jun	Serial Maturity			525,000	290,000	235,000		0
011831RM8	5.700%	2003	Dec	Serial Maturity			540,000	0	240,000		300,000
011831RN6	5.800%	2004	Jun	Serial Maturity			555,000	0	250,000		305,000
011831RP1	5.800%	2004	Dec	Serial Maturity			570,000	0	255,000		315,000
011831RQ9	5.900%	2005	Jun	Serial Maturity			585,000	0	260,000		325,000
011831RR7	5.900%	2005	Dec	Serial Maturity			605,000	0	270,000		335,000
011831RS5	6.000%	2006	Jun	Serial Maturity			620,000	0	275,000		345,000
011831RT3	6.000%	2006	Dec	Serial Maturity			640,000	0	290,000		350,000
011831RU0	6.100%	2007	Jun	Serial Maturity			660,000	0	295,000		365,000
011831RV8	6.100%	2007	Dec	Serial Maturity			680,000	0	305,000		375,000
011831RW6	6.200%	2008	Jun	Serial Maturity			700,000	0	315,000		385,000
011831RX4	6.200%	2008	Dec	Serial Maturity			720,000	0	325,000		395,000
011831RY2	6.300%	2009	Jun	Serial Maturity			745,000	0	335,000		410,000
011831RZ9	6.300%	2009	Dec	Serial Maturity			765,000	0	340,000		425,000
011831SA3	6.350%	2010	Jun	Serial Maturity			790,000	0	355,000		435,000
011831SB1	6.350%	2010	Dec	Serial Maturity			815,000	0	365,000		450,000
011831SC9	6.400%	2011	Jun	Serial Maturity			845,000	0	370,000		475,000
011831SD7	6.400%	2011	Dec	Serial Maturity			870,000	0	395,000		475,000
011831SE5	6.450%	2012	Jun	Serial Maturity			900,000	0	405,000		495,000
011831SF2	6.450%	2012	Dec	Serial Maturity			925,000	0	410,000		515,000
011831SM7	6.600%	2013	Jun	Sinking Fund			955,000	0	425,000		530,000
011831SM7	6.600%	2013	Dec	Sinking Fund			990,000	0	445,000		545,000
011831SM7	6.600%	2014	Jun	Sinking Fund			1,020,000	0	450,000		570,000
011831SM7	6.600%	2014	Dec	Sinking Fund			1,055,000	0	475,000		580,000
011831SM7	6.600%	2015	Jun	Sinking Fund			1,090,000	0	490,000		600,000
011831SM7	6.600%	2015	Dec	Term Maturity			1,125,000	0	505,000		620,000
011831SV7	6.700%	2016	Jun	Sinking Fund			1,160,000	0	520,000		640,000
011831SV7	6.700%	2016	Dec	Sinking Fund			1,200,000	0	535,000		665,000
011831SV7	6.700%	2017	Jun	Sinking Fund			1,240,000	0	555,000		685,000
011831SV7	6.700%	2017	Dec	Sinking Fund			1,285,000	0	575,000		710,000
011831SV7	6.700%	2018	Jun	Sinking Fund			1,325,000	0	595,000		730,000
011831SV7	6.700%	2018	Dec	Sinking Fund			1,370,000	0	610,000		760,000
011831SV7	6.700%	2019	Jun	Sinking Fund			1,415,000	0	630,000		785,000
011831SV7	6.700%	2019	Dec	Term Maturity			1,465,000	0	660,000		805,000
011831TH7	6.750%	2020	Jun	Sinking Fund			1,515,000	0	680,000		835,000
011831TH7	6.750%	2020	Dec	Sinking Fund			1,565,000	0	705,000		860,000
011831TH7	6.750%	2021	Jun	Sinking Fund			1,615,000	0	720,000		895,000
011831TH7	6.750%	2021	Dec	Sinking Fund			1,670,000	0	750,000		920,000
011831TH7	6.750%	2022	Jun	Sinking Fund			1,730,000	0	770,000		960,000
011831TH7	6.750%	2022	Dec	Sinking Fund			1,785,000	0	795,000		990,000
011831TH7	6.750%	2023	Jun	Sinking Fund			1,845,000	0	825,000		1,020,000
011831TH7	6.750%	2023	Dec	Sinking Fund			1,910,000	0	855,000		1,055,000
011831TH7	6.750%	2024	Jun	Sinking Fund			1,975,000	0	885,000		1,090,000
011831TH7	6.750%	2024	Dec	Sinking Fund			2,040,000	0	915,000		1,125,000
011831TH7	6.750%	2025	Jun	Sinking Fund			2,110,000	0	940,000		1,170,000
011831TH7	6.750%	2025	Dec	Term Maturity			2,180,000	0	980,000		1,200,000
011831UF9	6.800%	2026	Jun	Sinking Fund			2,255,000	0	1,555,000		700,000
011831UF9	6.800%	2026	Dec	Sinking Fund			2,330,000	0	1,610,000		720,000
011831UF9	6.800%	2027	Jun	Sinking Fund			2,410,000	0	1,665,000		745,000
011831UF9	6.800%	2027	Dec	Sinking Fund			2,490,000	0	1,720,000		770,000
011831UF9	6.800%	2028	Jun	Sinking Fund			2,575,000	0	1,785,000		790,000
011831UF9	6.800%	2028	Dec	Sinking Fund			2,665,000	0	1,840,000		825,000
011831UF9	6.800%	2029	Jun	Sinking Fund			2,755,000	0	1,900,000		855,000
011831UF9	6.800%	2029	Dec	Sinking Fund			2,845,000	0	1,965,000		880,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate					S and P	Moody's	Fitch
C9411	Veterans Collateralized Bonds, 1994 First			Fund: 754	Bond Yield: 6.734%		Issue Amount: \$130,000,000	Issue Date: 9/29/1994	AAA	Aaa	N/A
	011831UF9	6.800%	2030	Jun	Sinking Fund		2,945,000	0	2,035,000		910,000
	011831UF9	6.800%	2030	Dec	Sinking Fund		3,045,000	0	2,100,000		945,000
	011831UF9	6.800%	2031	Jun	Sinking Fund		3,150,000	0	2,175,000		975,000
	011831UF9	6.800%	2031	Dec	Sinking Fund		3,255,000	0	2,245,000		1,010,000
	011831UF9	6.800%	2032	Jun	Sinking Fund		3,365,000	0	2,320,000		1,045,000
	011831UF9	6.800%	2032	Dec	Sinking Fund		3,480,000	0	2,405,000		1,075,000
	011831UF9	6.800%	2033	Jun	Sinking Fund		3,600,000	0	2,490,000		1,110,000
	011831UF9	6.800%	2033	Dec	Sinking Fund		3,720,000	0	2,570,000		1,150,000
	011831UF9	6.800%	2034	Jun	Sinking Fund		3,845,000	0	2,655,000		1,190,000
	011831UF9	6.800%	2034	Dec	Sinking Fund		3,980,000	0	2,750,000		1,230,000
	011831UF9	6.800%	2035	Jun	Sinking Fund		4,115,000	0	2,840,000		1,275,000
	011831UF9	6.800%	2035	Dec	Sinking Fund		4,255,000	0	2,935,000		1,320,000
	011831UF9	6.800%	2036	Jun	Sinking Fund		4,395,000	0	3,040,000		1,355,000
	011831UF9	6.800%	2036	Dec	Term Maturity		4,545,000	0	3,145,000		1,400,000
C9411 Total							\$130,000,000	\$4,475,000	\$74,430,000		\$51,095,000
C9511	Veterans Collateralized Bonds, 1995 First			Fund: 755	Bond Yield: 6.422%		Issue Amount: \$30,000,000	Issue Date: 8/22/1995	AAA	Aaa	N/A
	011831VD3	4.400%	1998	Jun	Sinking Fund		95,000	95,000	0		0
	011831VD3	4.400%	1998	Dec	Term Maturity		100,000	90,000	10,000		0
	011831VF8	4.600%	1999	Jun	Sinking Fund		100,000	75,000	25,000		0
	011831VF8	4.600%	1999	Dec	Term Maturity		105,000	80,000	25,000		0
	011831VH4	4.750%	2000	Jun	Sinking Fund		105,000	80,000	25,000		0
	011831VH4	4.750%	2000	Dec	Term Maturity		110,000	70,000	40,000		0
	011831VK7	4.900%	2001	Jun	Sinking Fund		110,000	55,000	55,000		0
	011831VK7	4.900%	2001	Dec	Term Maturity		115,000	60,000	55,000		0
	011831VM3	5.050%	2002	Jun	Sinking Fund		115,000	55,000	60,000		0
	011831VM3	5.050%	2002	Dec	Term Maturity		120,000	50,000	70,000		0
	011831VP6	5.200%	2003	Jun	Sinking Fund		120,000	40,000	80,000		0
	011831VP6	5.200%	2003	Dec	Term Maturity		125,000	0	80,000		45,000
	011831VR2	5.350%	2004	Jun	Sinking Fund		130,000	0	85,000		45,000
	011831VR2	5.350%	2004	Dec	Term Maturity		130,000	0	85,000		45,000
	011831VT8	5.450%	2005	Jun	Sinking Fund		135,000	0	85,000		50,000
	011831VT8	5.450%	2005	Dec	Term Maturity		140,000	0	85,000		55,000
	011831VV3	5.600%	2006	Jun	Sinking Fund		140,000	0	85,000		55,000
	011831VV3	5.600%	2006	Dec	Term Maturity		145,000	0	90,000		55,000
	011831VX9	5.700%	2007	Jun	Sinking Fund		150,000	0	95,000		55,000
	011831VX9	5.700%	2007	Dec	Term Maturity		155,000	0	95,000		60,000
	011831VZ4	5.800%	2008	Jun	Sinking Fund		160,000	0	95,000		65,000
	011831VZ4	5.800%	2008	Dec	Term Maturity		165,000	0	100,000		65,000
	011831WB6	5.900%	2009	Jun	Sinking Fund		170,000	0	105,000		65,000
	011831WB6	5.900%	2009	Dec	Term Maturity		175,000	0	110,000		65,000
	011831WD2	6.000%	2010	Jun	Sinking Fund		180,000	0	115,000		65,000
	011831WD2	6.000%	2010	Dec	Term Maturity		185,000	0	120,000		65,000
	011831WP5	6.350%	2011	Jun	Sinking Fund		190,000	0	120,000		70,000
	011831WP5	6.350%	2011	Dec	Sinking Fund		195,000	0	125,000		70,000
	011831WP5	6.350%	2012	Jun	Sinking Fund		200,000	0	130,000		70,000
	011831WP5	6.350%	2012	Dec	Sinking Fund		210,000	0	130,000		80,000
	011831WP5	6.350%	2013	Jun	Sinking Fund		215,000	0	135,000		80,000
	011831WP5	6.350%	2013	Dec	Sinking Fund		220,000	0	135,000		85,000
	011831WP5	6.350%	2014	Jun	Sinking Fund		230,000	0	140,000		90,000
	011831WP5	6.350%	2014	Dec	Sinking Fund		235,000	0	145,000		90,000
	011831WP5	6.350%	2015	Jun	Sinking Fund		245,000	0	155,000		90,000
	011831WP5	6.350%	2015	Dec	Term Maturity		250,000	0	160,000		90,000
	011831XP4	6.375%	2016	Jun	Sinking Fund		260,000	0	165,000		95,000
	011831XP4	6.375%	2016	Dec	Sinking Fund		265,000	0	165,000		100,000
	011831XP4	6.375%	2017	Jun	Sinking Fund		275,000	0	170,000		105,000
	011831XP4	6.375%	2017	Dec	Sinking Fund		285,000	0	180,000		105,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate					<i>S and P</i>	<i>Moodys</i> <i>Fitch</i>	
C9511	Veterans Collateralized Bonds, 1995 First			Fund: 755	Bond Yield: 6.422%		Issue Amount: \$30,000,000	Issue Date: 8/22/1995	AAA	Aaa	N/A
	011831XP4	6.375%	2018	Jun	Sinking Fund		295,000	0	185,000		110,000
	011831XP4	6.375%	2018	Dec	Sinking Fund		305,000	0	190,000		115,000
	011831XP4	6.375%	2019	Jun	Sinking Fund		315,000	0	200,000		115,000
	011831XP4	6.375%	2019	Dec	Sinking Fund		325,000	0	205,000		120,000
	011831XP4	6.375%	2020	Jun	Sinking Fund		335,000	0	210,000		125,000
	011831XP4	6.375%	2020	Dec	Sinking Fund		345,000	0	215,000		130,000
	011831XP4	6.375%	2021	Jun	Sinking Fund		355,000	0	225,000		130,000
	011831XP4	6.375%	2021	Dec	Sinking Fund		365,000	0	225,000		140,000
	011831XP4	6.375%	2022	Jun	Sinking Fund		375,000	0	235,000		140,000
	011831XP4	6.375%	2022	Dec	Sinking Fund		390,000	0	250,000		140,000
	011831XP4	6.375%	2023	Jun	Sinking Fund		400,000	0	255,000		145,000
	011831XP4	6.375%	2023	Dec	Sinking Fund		415,000	0	260,000		155,000
	011831XP4	6.375%	2024	Jun	Sinking Fund		430,000	0	270,000		160,000
	011831XP4	6.375%	2024	Dec	Sinking Fund		440,000	0	275,000		165,000
	011831XP4	6.375%	2025	Jun	Sinking Fund		455,000	0	290,000		165,000
	011831XP4	6.375%	2025	Dec	Sinking Fund		470,000	0	295,000		175,000
	011831XP4	6.375%	2026	Jun	Sinking Fund		485,000	0	305,000		180,000
	011831XP4	6.375%	2026	Dec	Sinking Fund		500,000	0	315,000		185,000
	011831XP4	6.375%	2027	Jun	Sinking Fund		515,000	0	330,000		185,000
	011831XP4	6.375%	2027	Dec	Term Maturity		535,000	0	335,000		200,000
	011831YK4	6.550%	2028	Jun	Sinking Fund		550,000	0	455,000		95,000
	011831YK4	6.550%	2028	Dec	Sinking Fund		570,000	0	470,000		100,000
	011831YK4	6.550%	2029	Jun	Sinking Fund		585,000	0	480,000		105,000
	011831YK4	6.550%	2029	Dec	Sinking Fund		605,000	0	500,000		105,000
	011831YK4	6.550%	2030	Jun	Sinking Fund		625,000	0	510,000		115,000
	011831YK4	6.550%	2030	Dec	Sinking Fund		645,000	0	530,000		115,000
	011831YK4	6.550%	2031	Jun	Sinking Fund		665,000	0	550,000		115,000
	011831YK4	6.550%	2031	Dec	Sinking Fund		690,000	0	570,000		120,000
	011831YK4	6.550%	2032	Jun	Sinking Fund		710,000	0	580,000		130,000
	011831YK4	6.550%	2032	Dec	Sinking Fund		735,000	0	605,000		130,000
	011831YK4	6.550%	2033	Jun	Sinking Fund		760,000	0	625,000		135,000
	011831YK4	6.550%	2033	Dec	Sinking Fund		785,000	0	645,000		140,000
	011831YK4	6.550%	2034	Jun	Sinking Fund		810,000	0	585,000		225,000
	011831YK4	6.550%	2034	Dec	Sinking Fund		835,000	0	600,000		235,000
	011831YK4	6.550%	2035	Jun	Sinking Fund		865,000	0	630,000		235,000
	011831YK4	6.550%	2035	Dec	Sinking Fund		890,000	0	645,000		245,000
	011831YK4	6.550%	2036	Jun	Sinking Fund		920,000	0	670,000		250,000
	011831YK4	6.550%	2036	Dec	Sinking Fund		950,000	0	685,000		265,000
	011831YK4	6.550%	2037	Jun	Sinking Fund		985,000	0	720,000		265,000
	011831YK4	6.550%	2037	Dec	Term Maturity		1,015,000	0	735,000		280,000
C9511 Total							\$30,000,000	\$750,000	\$20,790,000		\$8,460,000
C9711	Veterans Collateralized Bonds, 1997 First			Fund: 756	Bond Yield: 5.546%		Issue Amount: \$100,000,000	Issue Date: 11/19/199	AAA	Aaa	AAA
	011831T20	5.550%	1998	Dec	Sinking Fund		340,000	340,000	0		0
	011831T20	5.550%	1999	Jun	Sinking Fund		350,000	350,000	0		0
	011831T20	5.550%	1999	Dec	Sinking Fund		355,000	355,000	0		0
	011831T20	5.550%	2000	Jun	Sinking Fund		365,000	365,000	0		0
	011831T20	5.550%	2000	Dec	Sinking Fund		370,000	345,000	25,000		0
	011831T20	5.550%	2001	Jun	Sinking Fund		380,000	335,000	45,000		0
	011831T20	5.550%	2001	Dec	Sinking Fund		390,000	330,000	60,000		0
	011831T20	5.550%	2002	Jun	Sinking Fund		395,000	295,000	100,000		0
	011831T20	5.550%	2002	Dec	Sinking Fund		405,000	245,000	160,000		0
	011831T20	5.550%	2003	Jun	Sinking Fund		415,000	215,000	200,000		0
	011831T20	5.550%	2003	Dec	Sinking Fund		425,000	0	255,000		170,000
	011831T20	5.550%	2004	Jun	Sinking Fund		435,000	0	265,000		170,000
	011831T20	5.550%	2004	Dec	Sinking Fund		445,000	0	275,000		170,000
	011831T20	5.550%	2005	Jun	Sinking Fund		455,000	0	285,000		170,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate					S and P	Moody's	Fitch
C9711	Veterans Collateralized Bonds, 1997 First			Fund: 756	Bond Yield: 5.546%		Issue Amount: \$100,000,000	Issue Date: 11/19/199	AAA	Aaa	AAA
011831T20	5.550%	2005	Dec	Sinking Fund			465,000	0	285,000		180,000
011831T20	5.550%	2006	Jun	Sinking Fund			480,000	0	300,000		180,000
011831T20	5.550%	2006	Dec	Sinking Fund			490,000	0	305,000		185,000
011831T20	5.550%	2007	Jun	Sinking Fund			500,000	0	305,000		195,000
011831T20	5.550%	2007	Dec	Sinking Fund			515,000	0	320,000		195,000
011831T20	5.550%	2008	Jun	Sinking Fund			530,000	0	320,000		210,000
011831T20	5.550%	2008	Dec	Sinking Fund			540,000	0	330,000		210,000
011831T20	5.550%	2009	Jun	Sinking Fund			555,000	0	340,000		215,000
011831T20	5.550%	2009	Dec	Sinking Fund			570,000	0	345,000		225,000
011831T20	5.550%	2010	Jun	Sinking Fund			590,000	0	365,000		225,000
011831T20	5.550%	2010	Dec	Sinking Fund			605,000	0	370,000		235,000
011831T20	5.550%	2011	Jun	Sinking Fund			620,000	0	380,000		240,000
011831T20	5.550%	2011	Dec	Sinking Fund			640,000	0	390,000		250,000
011831T20	5.550%	2012	Jun	Sinking Fund			655,000	0	400,000		255,000
011831T20	5.550%	2012	Dec	Sinking Fund			675,000	0	415,000		260,000
011831T20	5.550%	2013	Jun	Sinking Fund			690,000	0	420,000		270,000
011831T20	5.550%	2013	Dec	Sinking Fund			710,000	0	435,000		275,000
011831T20	5.550%	2014	Jun	Sinking Fund			730,000	0	445,000		285,000
011831T20	5.550%	2014	Dec	Sinking Fund			750,000	0	465,000		285,000
011831T20	5.550%	2015	Jun	Sinking Fund			770,000	0	470,000		300,000
011831T20	5.550%	2015	Dec	Sinking Fund			795,000	0	490,000		305,000
011831T20	5.550%	2016	Jun	Sinking Fund			815,000	0	500,000		315,000
011831T20	5.550%	2016	Dec	Sinking Fund			835,000	0	505,000		330,000
011831T20	5.550%	2017	Jun	Sinking Fund			860,000	0	530,000		330,000
011831T20	5.550%	2017	Dec	Sinking Fund			885,000	0	540,000		345,000
011831T20	5.550%	2018	Jun	Sinking Fund			910,000	0	555,000		355,000
011831T20	5.550%	2018	Dec	Sinking Fund			935,000	0	570,000		365,000
011831T20	5.550%	2019	Jun	Sinking Fund			960,000	0	585,000		375,000
011831T20	5.550%	2019	Dec	Sinking Fund			985,000	0	605,000		380,000
011831T20	5.550%	2020	Jun	Sinking Fund			1,010,000	0	620,000		390,000
011831T20	5.550%	2020	Dec	Sinking Fund			1,040,000	0	635,000		405,000
011831T20	5.550%	2021	Jun	Sinking Fund			1,070,000	0	655,000		415,000
011831T20	5.550%	2021	Dec	Sinking Fund			1,100,000	0	670,000		430,000
011831T20	5.550%	2022	Jun	Sinking Fund			1,135,000	0	695,000		440,000
011831T20	5.550%	2022	Dec	Sinking Fund			1,165,000	0	710,000		455,000
011831T20	5.550%	2023	Jun	Sinking Fund			1,200,000	0	735,000		465,000
011831T20	5.550%	2023	Dec	Sinking Fund			1,235,000	0	760,000		475,000
011831T20	5.550%	2024	Jun	Sinking Fund			1,270,000	0	780,000		490,000
011831T20	5.550%	2024	Dec	Sinking Fund			1,305,000	0	800,000		505,000
011831T20	5.550%	2025	Jun	Sinking Fund			1,345,000	0	820,000		525,000
011831T20	5.550%	2025	Dec	Sinking Fund			1,380,000	0	850,000		530,000
011831T20	5.550%	2026	Jun	Sinking Fund			1,420,000	0	870,000		550,000
011831T20	5.550%	2026	Dec	Sinking Fund			1,465,000	0	895,000		570,000
011831T20	5.550%	2027	Jun	Sinking Fund			1,505,000	0	925,000		580,000
011831T20	5.550%	2027	Dec	Sinking Fund			1,550,000	0	950,000		600,000
011831T20	5.550%	2028	Jun	Sinking Fund			1,595,000	0	975,000		620,000
011831T20	5.550%	2028	Dec	Sinking Fund			1,640,000	0	1,005,000		635,000
011831T20	5.550%	2029	Jun	Sinking Fund			1,685,000	0	1,035,000		650,000
011831T20	5.550%	2029	Dec	Sinking Fund			1,735,000	0	1,060,000		675,000
011831T20	5.550%	2030	Jun	Sinking Fund			1,785,000	0	1,090,000		695,000
011831T20	5.550%	2030	Dec	Sinking Fund			1,835,000	0	1,125,000		710,000
011831T20	5.550%	2031	Jun	Sinking Fund			1,890,000	0	1,160,000		730,000
011831T20	5.550%	2031	Dec	Sinking Fund			1,945,000	0	1,190,000		755,000
011831T20	5.550%	2032	Jun	Sinking Fund			2,000,000	0	1,225,000		775,000
011831T20	5.550%	2032	Dec	Sinking Fund			2,060,000	0	1,265,000		795,000
011831T20	5.550%	2033	Jun	Sinking Fund			2,120,000	0	1,300,000		820,000
011831T20	5.550%	2033	Dec	Sinking Fund			2,185,000	0	1,340,000		845,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate					<i>S and P</i>	<i>Moodys</i> <i>Fitch</i>
C9711	Veterans Collateralized Bonds, 1997 First			Fund: 756	Bond Yield: 5.546%		Issue Amount: \$100,000,000	Issue Date: 11/19/199	AAA	AaaAAA
011831T20	5.550%	2034	Jun	Sinking Fund			2,245,000	0	1,375,000	870,000
011831T20	5.550%	2034	Dec	Sinking Fund			2,315,000	0	1,420,000	895,000
011831T20	5.550%	2035	Jun	Sinking Fund			2,380,000	0	1,460,000	920,000
011831T20	5.550%	2035	Dec	Sinking Fund			2,450,000	0	1,500,000	950,000
011831T20	5.550%	2036	Jun	Sinking Fund			2,520,000	0	1,545,000	975,000
011831T20	5.550%	2036	Dec	Sinking Fund			2,595,000	0	1,590,000	1,005,000
011831T20	5.550%	2037	Jun	Sinking Fund			2,670,000	0	1,635,000	1,035,000
011831T20	5.550%	2037	Dec	Sinking Fund			2,750,000	0	1,680,000	1,070,000
011831T20	5.550%	2038	Jun	Sinking Fund			2,830,000	0	1,730,000	1,100,000
011831T20	5.550%	2038	Dec	Sinking Fund			2,910,000	0	1,785,000	1,125,000
011831T20	5.550%	2039	Jun	Sinking Fund			2,995,000	0	1,830,000	1,165,000
011831T20	5.550%	2039	Dec	Term Maturity			3,085,000	0	1,880,000	1,205,000
C9711 Total							\$100,000,000	\$3,175,000	\$59,525,000	\$37,300,000
C9811	Veterans Collateralized Bonds, 1998 First			Fund: 757	Bond Yield: 5.403%		Issue Amount: \$48,405,000	Issue Date: 6/16/1998	AAA	AaaAAA
011831Z49	4.000%	1999	Jun	Sinking Fund	AMT	215,000	215,000	0		0
011831Z49	4.000%	1999	Dec	Term Maturity	AMT	220,000	220,000	0		0
011831Z64	4.200%	2000	Jun	Sinking Fund	AMT	225,000	225,000	0		0
011831Z64	4.200%	2000	Dec	Term Maturity	AMT	230,000	230,000	0		0
011831Z80	4.300%	2001	Jun	Sinking Fund	AMT	235,000	230,000	5,000		0
011831Z80	4.300%	2001	Dec	Term Maturity	AMT	240,000	225,000	15,000		0
011831ZA1	4.400%	2002	Jun	Sinking Fund	AMT	245,000	225,000	20,000		0
011831ZA1	4.400%	2002	Dec	Term Maturity	AMT	250,000	190,000	60,000		0
011831ZC7	4.500%	2003	Jun	Sinking Fund	AMT	255,000	170,000	85,000		0
011831ZC7	4.500%	2003	Dec	Term Maturity	AMT	260,000	0	85,000		175,000
011831ZE3	4.500%	2004	Jun	Sinking Fund	AMT	265,000	0	85,000		180,000
011831ZE3	4.500%	2004	Dec	Term Maturity	AMT	270,000	0	85,000		185,000
011831ZG8	4.625%	2005	Jun	Sinking Fund	AMT	280,000	0	90,000		190,000
011831ZG8	4.625%	2005	Dec	Term Maturity	AMT	285,000	0	95,000		190,000
011831ZJ2	4.700%	2006	Jun	Sinking Fund	AMT	290,000	0	95,000		195,000
011831ZJ2	4.700%	2006	Dec	Term Maturity	AMT	300,000	0	95,000		205,000
011831ZL7	4.750%	2007	Jun	Sinking Fund	AMT	305,000	0	100,000		205,000
011831ZL7	4.750%	2007	Dec	Term Maturity	AMT	315,000	0	100,000		215,000
011831ZN3	4.800%	2008	Jun	Sinking Fund	AMT	320,000	0	100,000		220,000
011831ZN3	4.800%	2008	Dec	Term Maturity	AMT	330,000	0	105,000		225,000
011831ZQ6	4.875%	2009	Jun	Sinking Fund	AMT	335,000	0	110,000		225,000
011831ZQ6	4.875%	2009	Dec	Term Maturity	AMT	345,000	0	115,000		230,000
011831ZS2	5.000%	2010	Jun	Sinking Fund	AMT	355,000	0	120,000		235,000
011831ZS2	5.000%	2010	Dec	Term Maturity	AMT	360,000	0	120,000		240,000
011831ZU7	5.000%	2011	Jun	Sinking Fund	AMT	370,000	0	120,000		250,000
011831ZU7	5.000%	2011	Dec	Term Maturity	AMT	380,000	0	125,000		255,000
011831ZW3	5.100%	2012	Jun	Sinking Fund	AMT	390,000	0	125,000		265,000
011831ZW3	5.100%	2012	Dec	Term Maturity	AMT	400,000	0	125,000		275,000
011831ZY9	5.125%	2013	Jun	Sinking Fund	AMT	410,000	0	130,000		280,000
011831ZY9	5.125%	2013	Dec	Term Maturity	AMT	425,000	0	135,000		290,000
0118313J1	5.300%	2014	Jun	Sinking Fund	AMT	435,000	0	135,000		300,000
0118313J1	5.300%	2014	Dec	Sinking Fund	AMT	445,000	0	140,000		305,000
0118313J1	5.300%	2015	Jun	Sinking Fund	AMT	460,000	0	150,000		310,000
0118313J1	5.300%	2015	Dec	Sinking Fund	AMT	470,000	0	155,000		315,000
0118313J1	5.300%	2016	Jun	Sinking Fund	AMT	485,000	0	160,000		325,000
0118313J1	5.300%	2016	Dec	Sinking Fund	AMT	495,000	0	165,000		330,000
0118313J1	5.300%	2017	Jun	Sinking Fund	AMT	510,000	0	165,000		345,000
0118313J1	5.300%	2017	Dec	Sinking Fund	AMT	525,000	0	170,000		355,000
0118313J1	5.300%	2018	Jun	Sinking Fund	AMT	540,000	0	175,000		365,000
0118313J1	5.300%	2018	Dec	Term Maturity	AMT	555,000	0	175,000		380,000
0118314E1	5.400%	2019	Jun	Sinking Fund	AMT	570,000	0	180,000		390,000
0118314E1	5.400%	2019	Dec	Sinking Fund	AMT	585,000	0	185,000		400,000

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate					<i>S and P</i>	<i>Moody's</i> <i>Fitch</i>
C9811	Veterans Collateralized Bonds, 1998 First			Fund: 757	Bond Yield: 5.403%	Issue Amount: \$48,405,000	Issue Date: 6/16/1998	AAA	Aaa	AAA
	0118314E1	5.400%	2020	Jun	Sinking Fund	AMT	600,000	0	200,000	400,000
	0118314E1	5.400%	2020	Dec	Sinking Fund	AMT	620,000	0	200,000	420,000
	0118314E1	5.400%	2021	Jun	Sinking Fund	AMT	635,000	0	205,000	430,000
	0118314E1	5.400%	2021	Dec	Sinking Fund	AMT	650,000	0	210,000	440,000
	0118314E1	5.400%	2022	Jun	Sinking Fund	AMT	670,000	0	215,000	455,000
	0118314E1	5.400%	2022	Dec	Sinking Fund	AMT	690,000	0	220,000	470,000
	0118314E1	5.400%	2023	Jun	Sinking Fund	AMT	710,000	0	225,000	485,000
	0118314E1	5.400%	2023	Dec	Sinking Fund	AMT	725,000	0	235,000	490,000
	0118314E1	5.400%	2024	Jun	Sinking Fund	AMT	745,000	0	245,000	500,000
	0118314E1	5.400%	2024	Dec	Sinking Fund	AMT	770,000	0	245,000	525,000
	0118314E1	5.400%	2025	Jun	Sinking Fund	AMT	790,000	0	260,000	530,000
	0118314E1	5.400%	2025	Dec	Sinking Fund	AMT	810,000	0	260,000	550,000
	0118314E1	5.400%	2026	Jun	Sinking Fund	AMT	835,000	0	270,000	565,000
	0118314E1	5.400%	2026	Dec	Sinking Fund	AMT	855,000	0	280,000	575,000
	0118314E1	5.400%	2027	Jun	Sinking Fund	AMT	880,000	0	285,000	595,000
	0118314E1	5.400%	2027	Dec	Sinking Fund	AMT	905,000	0	295,000	610,000
	0118314E1	5.400%	2028	Jun	Sinking Fund	AMT	930,000	0	300,000	630,000
	0118314E1	5.400%	2028	Dec	Term Maturity	AMT	955,000	0	305,000	650,000
	0118314W1	5.500%	2029	Jun	Sinking Fund	AMT	980,000	0	480,000	500,000
	0118314W1	5.500%	2029	Dec	Sinking Fund	AMT	1,010,000	0	495,000	515,000
	0118314W1	5.500%	2030	Jun	Sinking Fund	AMT	1,035,000	0	510,000	525,000
	0118314W1	5.500%	2030	Dec	Sinking Fund	AMT	1,065,000	0	525,000	540,000
	0118314W1	5.500%	2031	Jun	Sinking Fund	AMT	1,095,000	0	535,000	560,000
	0118314W1	5.500%	2031	Dec	Sinking Fund	AMT	1,125,000	0	555,000	570,000
	0118314W1	5.500%	2032	Jun	Sinking Fund	AMT	1,155,000	0	570,000	585,000
	0118314W1	5.500%	2032	Dec	Sinking Fund	AMT	1,190,000	0	585,000	605,000
	0118314W1	5.500%	2033	Jun	Sinking Fund	AMT	1,220,000	0	600,000	620,000
	0118314W1	5.500%	2033	Dec	Sinking Fund	AMT	1,255,000	0	615,000	640,000
	0118314W1	5.500%	2034	Jun	Sinking Fund	AMT	1,290,000	0	635,000	655,000
	0118314W1	5.500%	2034	Dec	Sinking Fund	AMT	1,330,000	0	655,000	675,000
	0118314W1	5.500%	2035	Jun	Sinking Fund	AMT	1,365,000	0	665,000	700,000
	0118314W1	5.500%	2035	Dec	Sinking Fund	AMT	1,405,000	0	695,000	710,000
	0118314W1	5.500%	2036	Jun	Sinking Fund	AMT	1,445,000	0	705,000	740,000
	0118314W1	5.500%	2036	Dec	Term Maturity	AMT	1,485,000	0	720,000	765,000
C9811 Total							\$48,405,000	\$1,930,000	\$18,400,000	\$28,075,000
C9812	Veterans Collateralized Bonds, 1998 Second			Fund: 757	Bond Yield: 5.403%	Issue Amount: \$11,595,000	Issue Date: 6/16/1998	AAA	Aaa	AAA
	0118315D2	5.375%	2037	Jun	Sinking Fund		1,525,000	0	490,000	1,035,000
	0118315D2	5.375%	2037	Dec	Sinking Fund		1,565,000	0	505,000	1,060,000
	0118315D2	5.375%	2038	Jun	Sinking Fund		1,610,000	0	520,000	1,090,000
	0118315D2	5.375%	2038	Dec	Sinking Fund		1,655,000	0	535,000	1,120,000
	0118315D2	5.375%	2039	Jun	Sinking Fund		1,700,000	0	550,000	1,150,000
	0118315D2	5.375%	2039	Dec	Sinking Fund		1,745,000	0	560,000	1,185,000
	0118315D2	5.375%	2040	Jun	Term Maturity		1,795,000	0	575,000	1,220,000
C9812 Total							\$11,595,000	\$0	\$3,735,000	\$7,860,000
C9911	Veterans Collateralized Bonds, 1999 First			Fund: 758	Bond Yield: 6.109%	Issue Amount: \$110,000,000	Issue Date: 10/28/199	AAA	Aaa	AAA
A1	011832BG6	4.300%	2001	Jun	Serial Maturity		360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial Maturity	AMT	480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial Maturity		375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial Maturity	AMT	505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial Maturity		390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial Maturity	AMT	525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial Maturity		410,000	0	85,000	325,000
A2	011832AR3	4.900%	2004	Jun	Serial Maturity	AMT	550,000	0	115,000	435,000
A1	011832BL5	4.900%	2005	Jun	Serial Maturity		430,000	0	90,000	340,000
A2	011832AS1	5.000%	2005	Jun	Serial Maturity	AMT	575,000	0	125,000	450,000

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate					<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
C9911	Veterans Collateralized Bonds, 1999 First			Fund: 758	Bond Yield: 6.109%		Issue Amount: \$110,000,000	Issue Date: 10/28/199	AAA	Aaa	AAA
A1	011832BM3	5.000%	2006	Jun	Serial Maturity		450,000	0	95,000		355,000
A2	011832AT9	5.100%	2006	Jun	Serial Maturity	AMT	605,000	0	130,000		475,000
A1	011832BN1	5.100%	2007	Jun	Serial Maturity		470,000	0	100,000		370,000
A2	011832AU6	5.200%	2007	Jun	Serial Maturity	AMT	635,000	0	140,000		495,000
A1	011832BP6	5.200%	2008	Jun	Serial Maturity		495,000	0	105,000		390,000
A2	011832AV4	5.300%	2008	Jun	Serial Maturity	AMT	665,000	0	140,000		525,000
A1	011832BQ4	5.300%	2009	Jun	Serial Maturity		520,000	0	110,000		410,000
A2	011832AW2	5.400%	2009	Jun	Serial Maturity	AMT	700,000	0	150,000		550,000
A1	011832BR2	5.400%	2010	Jun	Serial Maturity		545,000	0	120,000		425,000
A2	011832AX0	5.500%	2010	Jun	Serial Maturity	AMT	740,000	0	160,000		580,000
A1	011832BS0	5.500%	2011	Jun	Serial Maturity		575,000	0	125,000		450,000
A2	011832AY8	5.600%	2011	Jun	Serial Maturity	AMT	785,000	0	165,000		620,000
A1	011832BT8	5.600%	2012	Jun	Serial Maturity		610,000	0	135,000		475,000
A2	011832AZ5	5.700%	2012	Jun	Serial Maturity	AMT	830,000	0	175,000		655,000
A1	011832BU5	5.700%	2013	Jun	Serial Maturity		645,000	0	140,000		505,000
A2	011832BA9	5.800%	2013	Jun	Serial Maturity	AMT	880,000	0	190,000		690,000
A1	011832BV3	5.800%	2014	Jun	Serial Maturity		685,000	0	145,000		540,000
A2	011832BB7	5.900%	2014	Jun	Serial Maturity	AMT	930,000	0	195,000		735,000
A1	011832BW1	5.900%	2015	Jun	Serial Maturity		725,000	0	155,000		570,000
A2	011832BC5	6.000%	2015	Jun	Serial Maturity	AMT	985,000	0	215,000		770,000
A1	011832BX9	6.000%	2016	Jun	Sinking Fund		765,000	0	160,000		605,000
A2	011832BD3	6.150%	2016	Jun	Sinking Fund	AMT	1,045,000	0	225,000		820,000
A1	011832BX9	6.000%	2017	Jun	Sinking Fund		810,000	0	170,000		640,000
A2	011832BD3	6.150%	2017	Jun	Sinking Fund	AMT	1,110,000	0	235,000		875,000
A1	011832BX9	6.000%	2018	Jun	Sinking Fund		855,000	0	180,000		675,000
A2	011832BD3	6.150%	2018	Jun	Sinking Fund	AMT	1,175,000	0	245,000		930,000
A1	011832BX9	6.000%	2019	Jun	Sinking Fund		905,000	0	195,000		710,000
A2	011832BD3	6.150%	2019	Jun	Sinking Fund	AMT	1,245,000	0	265,000		980,000
A1	011832BX9	6.000%	2020	Jun	Sinking Fund		955,000	0	205,000		750,000
A2	011832BD3	6.150%	2020	Jun	Sinking Fund	AMT	1,320,000	0	280,000		1,040,000
A1	011832BX9	6.000%	2021	Jun	Term Maturity		1,020,000	0	215,000		805,000
A2	011832BD3	6.150%	2021	Jun	Term Maturity	AMT	1,395,000	0	300,000		1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinking Fund		1,080,000	0	235,000		845,000
A2	011832BE1	6.200%	2022	Jun	Sinking Fund	AMT	1,480,000	0	315,000		1,165,000
A1	011832BY7	6.100%	2023	Jun	Sinking Fund		1,140,000	0	245,000		895,000
A2	011832BE1	6.200%	2023	Jun	Sinking Fund	AMT	1,570,000	0	330,000		1,240,000
A1	011832BY7	6.100%	2024	Jun	Sinking Fund		1,210,000	0	260,000		950,000
A2	011832BE1	6.200%	2024	Jun	Sinking Fund	AMT	1,665,000	0	355,000		1,310,000
A1	011832BY7	6.100%	2025	Jun	Sinking Fund		1,280,000	0	270,000		1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinking Fund	AMT	1,765,000	0	375,000		1,390,000
A1	011832BY7	6.100%	2026	Jun	Sinking Fund		1,355,000	0	290,000		1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinking Fund	AMT	1,875,000	0	395,000		1,480,000
A1	011832BY7	6.100%	2027	Jun	Sinking Fund		1,430,000	0	300,000		1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinking Fund	AMT	1,990,000	0	425,000		1,565,000
A1	011832BY7	6.100%	2028	Jun	Sinking Fund		1,515,000	0	320,000		1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinking Fund	AMT	2,110,000	0	450,000		1,660,000
A1	011832BY7	6.100%	2029	Jun	Sinking Fund		1,605,000	0	340,000		1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinking Fund	AMT	2,235,000	0	475,000		1,760,000
A1	011832BY7	6.100%	2030	Jun	Term Maturity		1,700,000	0	360,000		1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinking Fund	AMT	2,370,000	0	505,000		1,865,000
A1	011832BZ4	6.150%	2031	Jun	Sinking Fund		1,805,000	0	385,000		1,420,000
A2	011832BE1	6.200%	2031	Jun	Term Maturity	AMT	2,515,000	0	535,000		1,980,000
A1	011832BZ4	6.150%	2032	Jun	Sinking Fund		1,910,000	0	405,000		1,505,000
A2	011832BF8	6.250%	2032	Jun	Sinking Fund	AMT	2,675,000	0	2,025,000		650,000
A1	011832BZ4	6.150%	2033	Jun	Sinking Fund		2,030,000	0	430,000		1,600,000
A2	011832BF8	6.250%	2033	Jun	Sinking Fund	AMT	2,840,000	0	2,150,000		690,000
A1	011832BZ4	6.150%	2034	Jun	Sinking Fund		2,155,000	0	460,000		1,695,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds						Tax-Exempt Corporate			S and P	Moody's	Fitch
C9911	Veterans Collateralized Bonds, 1999 First				Fund: 758	Bond Yield: 6.109%	Issue Amount: \$110,000,000	Issue Date: 10/28/199	AAA	Aaa	AAA
A2	011832BF8	6.250%	2034	Jun	Sinking Fund	AMT	3,015,000	0	2,280,000		735,000
A1	011832BZ4	6.150%	2035	Jun	Sinking Fund		2,285,000	0	485,000		1,800,000
A2	011832BF8	6.250%	2035	Jun	Sinking Fund	AMT	3,200,000	0	2,420,000		780,000
A1	011832BZ4	6.150%	2036	Jun	Sinking Fund		2,420,000	0	515,000		1,905,000
A2	011832BF8	6.250%	2036	Jun	Sinking Fund	AMT	3,400,000	0	2,575,000		825,000
A1	011832BZ4	6.150%	2037	Jun	Sinking Fund		2,570,000	0	550,000		2,020,000
A2	011832BF8	6.250%	2037	Jun	Sinking Fund	AMT	3,610,000	0	2,735,000		875,000
A1	011832BZ4	6.150%	2038	Jun	Sinking Fund		2,725,000	0	580,000		2,145,000
A2	011832BF8	6.250%	2038	Jun	Sinking Fund	AMT	3,835,000	0	2,900,000		935,000
A1	011832BZ4	6.150%	2039	Jun	Term Maturity		2,885,000	0	615,000		2,270,000
A2	011832BF8	6.250%	2039	Jun	Term Maturity	AMT	4,075,000	0	3,080,000		995,000
C9911 Total							\$110,000,000	\$2,390,000	\$37,595,000	\$70,015,000	
C0011	Veterans Collateralized Bonds, 2000 First				Fund: 759	Bond Yield: 6.319%	Issue Amount: \$70,000,000	Issue Date: 6/14/2000	AAA	Aaa	AAA
A1	011832GH9	4.750%	2001	Jun	Serial Maturity		430,000	430,000	0		0
A2	011832HY1	4.850%	2001	Jun	Serial Maturity	AMT	100,000	100,000	0		0
A1	011832GJ5	5.100%	2002	Jun	Serial Maturity		450,000	450,000	0		0
A2	011832HZ8	5.200%	2002	Jun	Serial Maturity	AMT	110,000	110,000	0		0
A1	011832GK2	5.250%	2003	Jun	Serial Maturity		470,000	435,000	35,000		0
A2	011832JA1	5.375%	2003	Jun	Serial Maturity	AMT	110,000	100,000	10,000		0
A1	011832GL0	5.375%	2004	Jun	Serial Maturity		490,000	0	115,000		375,000
A2	011832JB9	5.500%	2004	Jun	Serial Maturity	AMT	120,000	0	30,000		90,000
A1	011832GM8	5.450%	2005	Jun	Serial Maturity		520,000	0	125,000		395,000
A2	011832JC7	5.550%	2005	Jun	Serial Maturity	AMT	120,000	0	30,000		90,000
A1	011832GN6	5.500%	2006	Jun	Serial Maturity		540,000	0	130,000		410,000
A2	011832JD5	5.625%	2006	Jun	Serial Maturity	AMT	130,000	0	30,000		100,000
A1	011832GP1	5.550%	2007	Jun	Serial Maturity		570,000	0	140,000		430,000
A2	011832JE3	5.700%	2007	Jun	Serial Maturity	AMT	140,000	0	35,000		105,000
A1	011832GQ9	5.625%	2008	Jun	Serial Maturity		600,000	0	150,000		450,000
A2	011832JF0	5.750%	2008	Jun	Serial Maturity	AMT	140,000	0	35,000		105,000
A1	011832GR7	5.700%	2009	Jun	Serial Maturity		630,000	0	155,000		475,000
A2	011832JG8	5.800%	2009	Jun	Serial Maturity	AMT	150,000	0	40,000		110,000
A1	011832GS5	5.750%	2010	Jun	Serial Maturity		660,000	0	165,000		495,000
A2	011832JH6	5.875%	2010	Jun	Serial Maturity	AMT	160,000	0	40,000		120,000
A1	011832GT3	5.800%	2011	Jun	Serial Maturity		700,000	0	170,000		530,000
A2	011832JL7	6.000%	2011	Jun	Sinking Fund	AMT	170,000	0	40,000		130,000
A1	011832GU0	5.875%	2012	Jun	Serial Maturity		740,000	0	180,000		560,000
A2	011832JL7	6.000%	2012	Jun	Sinking Fund	AMT	180,000	0	45,000		135,000
A1	011832GX4	6.000%	2013	Jun	Sinking Fund		780,000	0	195,000		585,000
A2	011832JL7	6.000%	2013	Jun	Term Maturity	AMT	190,000	0	45,000		145,000
A1	011832GX4	6.000%	2014	Jun	Sinking Fund		830,000	0	205,000		625,000
A2	011832JT0	6.250%	2014	Jun	Sinking Fund	AMT	200,000	0	45,000		155,000
A1	011832GX4	6.000%	2015	Jun	Term Maturity		880,000	0	215,000		665,000
A2	011832JT0	6.250%	2015	Jun	Sinking Fund	AMT	210,000	0	50,000		160,000
A1	011832HC9	6.250%	2016	Jun	Sinking Fund		930,000	0	230,000		700,000
A2	011832JT0	6.250%	2016	Jun	Sinking Fund	AMT	220,000	0	50,000		170,000
A1	011832HC9	6.250%	2017	Jun	Sinking Fund		990,000	0	240,000		750,000
A2	011832JT0	6.250%	2017	Jun	Sinking Fund	AMT	240,000	0	60,000		180,000
A1	011832HC9	6.250%	2018	Jun	Sinking Fund		1,040,000	0	255,000		785,000
A2	011832JT0	6.250%	2018	Jun	Sinking Fund	AMT	250,000	0	65,000		185,000
A1	011832HC9	6.250%	2019	Jun	Sinking Fund		1,100,000	0	275,000		825,000
A2	011832JT0	6.250%	2019	Jun	Sinking Fund	AMT	260,000	0	65,000		195,000
A1	011832HC9	6.250%	2020	Jun	Term Maturity		1,170,000	0	285,000		885,000
A2	011832JT0	6.250%	2020	Jun	Term Maturity	AMT	280,000	0	70,000		210,000
A1	011832HE5	6.125%	2021	Jun	Sinking Fund		1,240,000	0	300,000		940,000
A2	011832JY9	6.400%	2021	Jun	Sinking Fund	AMT	300,000	0	70,000		230,000
A1	011832HE5	6.125%	2022	Jun	Term Maturity		1,310,000	0	320,000		990,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate					<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
C0011	Veterans Collateralized Bonds, 2000 First			Fund: 759	Bond Yield: 6.319%		Issue Amount: \$70,000,000	Issue Date: 6/14/2000	AAA	Aaa	AAA
A2	011832JY9	6.400%	2022	Jun	Sinking Fund	AMT	310,000	0	75,000		235,000
A1	011832HQ8	6.400%	2023	Jun	Sinking Fund		1,390,000	0	340,000		1,050,000
A2	011832JY9	6.400%	2023	Jun	Sinking Fund	AMT	330,000	0	80,000		250,000
A1	011832HQ8	6.400%	2024	Jun	Sinking Fund		1,480,000	0	365,000		1,115,000
A2	011832JY9	6.400%	2024	Jun	Sinking Fund	AMT	350,000	0	85,000		265,000
A1	011832HQ8	6.400%	2025	Jun	Sinking Fund		1,560,000	0	380,000		1,180,000
A2	011832JY9	6.400%	2025	Jun	Term Maturity	AMT	370,000	0	90,000		280,000
A1	011832HQ8	6.400%	2026	Jun	Sinking Fund		1,660,000	0	405,000		1,255,000
A2	011832KF8	6.450%	2026	Jun	Sinking Fund	AMT	400,000	0	100,000		300,000
A1	011832HQ8	6.400%	2027	Jun	Sinking Fund		1,760,000	0	430,000		1,330,000
A2	011832KF8	6.450%	2027	Jun	Sinking Fund	AMT	420,000	0	105,000		315,000
A1	011832HQ8	6.400%	2028	Jun	Sinking Fund		1,860,000	0	455,000		1,405,000
A2	011832KF8	6.450%	2028	Jun	Sinking Fund	AMT	450,000	0	110,000		340,000
A1	011832HQ8	6.400%	2029	Jun	Sinking Fund		1,970,000	0	485,000		1,485,000
A2	011832KF8	6.450%	2029	Jun	Sinking Fund	AMT	470,000	0	115,000		355,000
A1	011832HQ8	6.400%	2030	Jun	Sinking Fund		2,090,000	0	515,000		1,575,000
A2	011832KF8	6.450%	2030	Jun	Sinking Fund	AMT	500,000	0	125,000		375,000
A1	011832HQ8	6.400%	2031	Jun	Sinking Fund		2,220,000	0	540,000		1,680,000
A2	011832KF8	6.450%	2031	Jun	Sinking Fund	AMT	530,000	0	130,000		400,000
A1	011832HQ8	6.400%	2032	Jun	Term Maturity		2,350,000	0	575,000		1,775,000
A2	011832KF8	6.450%	2032	Jun	Term Maturity	AMT	560,000	0	135,000		425,000
A1	011832HT2	6.250%	2033	Jun	Sinking Fund		2,500,000	0	615,000		1,885,000
A2	011832KN1	6.500%	2033	Jun	Sinking Fund	AMT	600,000	0	150,000		450,000
A1	011832HT2	6.250%	2034	Jun	Sinking Fund		2,650,000	0	650,000		2,000,000
A2	011832KN1	6.500%	2034	Jun	Sinking Fund	AMT	640,000	0	155,000		485,000
A1	011832HT2	6.250%	2035	Jun	Term Maturity		2,820,000	0	690,000		2,130,000
A2	011832KN1	6.500%	2035	Jun	Sinking Fund	AMT	670,000	0	165,000		505,000
A1	011832HT2	6.450%	2036	Jun	Sinking Fund		2,990,000	0	730,000		2,260,000
A2	011832KN1	6.500%	2036	Jun	Sinking Fund	AMT	720,000	0	175,000		545,000
A1	011832HT2	6.450%	2037	Jun	Sinking Fund		3,170,000	0	780,000		2,390,000
A2	011832KN1	6.500%	2037	Jun	Sinking Fund	AMT	760,000	0	185,000		575,000
A1	011832HT2	6.450%	2038	Jun	Sinking Fund		3,370,000	0	830,000		2,540,000
A2	011832KN1	6.500%	2038	Jun	Sinking Fund	AMT	805,000	0	195,000		610,000
A1	011832HT2	6.450%	2039	Jun	Term Maturity		3,565,000	0	875,000		2,690,000
A2	011832KN1	6.500%	2039	Jun	Term Maturity	AMT	860,000	0	210,000		650,000
C0011 Total							\$70,000,000	\$1,625,000	\$16,785,000	\$51,590,000	
C0211	Veterans Collateralized Bonds, 2002 First			Fund: 760	Bond Yield: 5.531%		Issue Amount: \$50,000,000	Issue Date: 4/4/2002	AAA	Aaa	AAA
	011832PD8	2.650%	2003	Dec	Serial Maturity	AMT	725,000	0	120,000		605,000
	011832PE6	3.400%	2004	Dec	Serial Maturity	AMT	740,000	0	120,000		620,000
	011832PF3	3.850%	2005	Dec	Serial Maturity	AMT	760,000	0	130,000		630,000
	011832PG1	4.150%	2006	Dec	Serial Maturity	AMT	785,000	0	135,000		650,000
	011832PH9	4.450%	2007	Dec	Serial Maturity	AMT	810,000	0	135,000		675,000
	011832PJ5	4.600%	2008	Dec	Serial Maturity	AMT	845,000	0	140,000		705,000
	011832PK2	4.750%	2009	Dec	Serial Maturity	AMT	880,000	0	140,000		740,000
	011832PL0	4.850%	2010	Dec	Serial Maturity	AMT	915,000	0	155,000		760,000
	011832PM8	4.950%	2011	Dec	Serial Maturity	AMT	955,000	0	160,000		795,000
	011832PN6	5.000%	2012	Dec	Serial Maturity	AMT	995,000	0	160,000		835,000
	011832PP1	5.100%	2013	Dec	Serial Maturity	AMT	1,040,000	0	170,000		870,000
	011832PQ9	5.200%	2014	Dec	Serial Maturity	AMT	1,090,000	0	180,000		910,000
	011832PR7	5.300%	2015	Dec	Serial Maturity	AMT	1,150,000	0	190,000		960,000
	011832PS5	5.500%	2016	Dec	Sinking Fund	AMT	1,210,000	0	205,000		1,005,000
	011832PS5	5.500%	2017	Dec	Term Maturity	AMT	1,275,000	0	210,000		1,065,000
	011832PT3	5.550%	2018	Dec	Sinking Fund	AMT	1,340,000	0	215,000		1,125,000
	011832PT3	5.550%	2019	Dec	Sinking Fund	AMT	1,415,000	0	240,000		1,175,000
	011832PT3	5.550%	2020	Dec	Sinking Fund	AMT	1,485,000	0	245,000		1,240,000
	011832PT3	5.550%	2021	Dec	Sinking Fund	AMT	1,565,000	0	255,000		1,310,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate					<i>S and P</i>	<i>Moody's</i> <i>Fitch</i>
C0211	Veterans Collateralized Bonds, 2002 First			Fund: 760	Bond Yield: 5.531%	Issue Amount: \$50,000,000	Issue Date: 4/4/2002	AAA	Aaa	AAA
011832PT3	5.550%	2022	Dec	Sinking Fund	AMT	1,650,000	0	275,000		1,375,000
011832PT3	5.550%	2023	Dec	Term Maturity	AMT	1,735,000	0	290,000		1,445,000
011832PU0	5.600%	2024	Dec	Sinking Fund	AMT	1,830,000	0	300,000		1,530,000
011832PU0	5.600%	2025	Dec	Sinking Fund	AMT	1,930,000	0	315,000		1,615,000
011832PU0	5.600%	2026	Dec	Sinking Fund	AMT	2,035,000	0	335,000		1,700,000
011832PU0	5.600%	2027	Dec	Sinking Fund	AMT	2,145,000	0	350,000		1,795,000
011832PU0	5.600%	2028	Dec	Term Maturity	AMT	2,265,000	0	380,000		1,885,000
011832PV8	5.650%	2029	Dec	Sinking Fund	AMT	2,390,000	0	410,000		1,980,000
011832PV8	5.650%	2030	Dec	Sinking Fund	AMT	2,520,000	0	420,000		2,100,000
011832PV8	5.650%	2031	Dec	Sinking Fund	AMT	2,655,000	0	440,000		2,215,000
011832PV8	5.650%	2032	Dec	Sinking Fund	AMT	2,800,000	0	460,000		2,340,000
011832PV8	5.650%	2033	Dec	Sinking Fund	AMT	2,950,000	0	490,000		2,460,000
011832PV8	5.650%	2034	Dec	Term Maturity	AMT	3,115,000	0	510,000		2,605,000
C0211 Total						\$50,000,000	\$0	\$8,280,000		\$41,720,000
Veterans Mortgage Program Collateralized Bonds Total						\$765,000,000	\$18,000,000	\$429,505,000		\$317,495,000
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moody's</i> <i>Fitch</i>
HD93A	Housing Development Bonds, 1993 Series A			Fund: 260	Bond Yield: 5.450%	Issue Amount: \$8,325,000	Issue Date: 9/23/1993	AA-	Aa2	AA+
011831MK7	2.700%	1994	Dec	Serial Maturity		140,000	140,000	0		0
011831MQ4	3.300%	1995	Dec	Serial Maturity		140,000	140,000	0		0
011831MV3	3.650%	1996	Dec	Serial Maturity		150,000	150,000	0		0
011831NA8	3.850%	1997	Dec	Serial Maturity		155,000	155,000	0		0
011831NF7	4.050%	1998	Dec	Serial Maturity		160,000	160,000	0		0
011831NL4	4.250%	1999	Dec	Serial Maturity		165,000	165,000	0		0
011831NR1	4.450%	2000	Dec	Serial Maturity		175,000	175,000	0		0
011831NW0	4.550%	2001	Dec	Serial Maturity		185,000	185,000	0		0
011831PB4	4.650%	2002	Dec	Serial Maturity		195,000	195,000	0		0
011831PG3	4.750%	2003	Dec	Serial Maturity		200,000	0	0		200,000
011831PM0	5.450%	2004	Dec	Sinking Fund		210,000	0	0		210,000
011831PM0	5.450%	2005	Dec	Sinking Fund		225,000	0	0		225,000
011831PM0	5.450%	2006	Dec	Sinking Fund		240,000	0	0		240,000
011831PM0	5.450%	2007	Dec	Sinking Fund		255,000	0	0		255,000
011831PM0	5.450%	2008	Dec	Sinking Fund		260,000	0	0		260,000
011831PM0	5.450%	2009	Dec	Sinking Fund		280,000	0	0		280,000
011831PM0	5.450%	2010	Dec	Sinking Fund		300,000	0	0		300,000
011831PM0	5.450%	2011	Dec	Sinking Fund		315,000	0	0		315,000
011831PM0	5.450%	2012	Dec	Sinking Fund		330,000	0	0		330,000
011831PM0	5.450%	2013	Dec	Term Maturity		350,000	0	0		350,000
011831PS7	5.625%	2014	Dec	Sinking Fund		365,000	0	0		365,000
011831PS7	5.625%	2015	Dec	Sinking Fund		390,000	0	0		390,000
011831PS7	5.625%	2016	Dec	Sinking Fund		410,000	0	0		410,000
011831PS7	5.625%	2017	Dec	Sinking Fund		435,000	0	0		435,000
011831PS7	5.625%	2018	Dec	Sinking Fund		465,000	0	0		465,000
011831PS7	5.625%	2019	Dec	Sinking Fund		325,000	0	0		325,000
011831PS7	5.625%	2020	Dec	Sinking Fund		345,000	0	0		345,000
011831PS7	5.625%	2021	Dec	Sinking Fund		365,000	0	0		365,000
011831PS7	5.625%	2022	Dec	Sinking Fund		385,000	0	0		385,000
011831PS7	5.625%	2023	Dec	Term Maturity		410,000	0	0		410,000
HD93A Total						\$8,325,000	\$1,465,000	\$0		\$6,860,000
HD93B	Housing Development Bonds, 1993 Series B			Fund: 260	Bond Yield: 5.475%	Issue Amount: \$4,890,000	Issue Date: 9/23/1993	AA-	Aa2	AA
011831MI5	2.700%	1994	Dec	Serial Maturity		75,000	75,000	0		0
011831MR2	3.300%	1995	Dec	Serial Maturity		75,000	75,000	0		0
011831MW1	3.650%	1996	Dec	Serial Maturity		80,000	80,000	0		0
011831NB6	3.850%	1997	Dec	Serial Maturity		80,000	80,000	0		0
011831NG5	4.050%	1998	Dec	Serial Maturity		85,000	85,000	0		0

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate					S and P	Moody's	Fitch
HD93B Housing Development Bonds, 1993 Series B				Fund: 260	Bond Yield: 5.475%		Issue Amount: \$4,890,000	Issue Date: 9/23/1993	AA-	Aa2	AA
011831NM2	4.250%	1999	Dec	Serial Maturity			90,000	90,000	0		0
011831NS9	4.450%	2000	Dec	Serial Maturity			95,000	95,000	0		0
011831NX8	4.550%	2001	Dec	Serial Maturity			95,000	95,000	0		0
011831PC2	4.650%	2002	Dec	Serial Maturity			100,000	100,000	0		0
011831PH1	4.750%	2003	Dec	Serial Maturity			105,000	0	0		105,000
011831PN8	5.450%	2004	Dec	Sinking Fund			110,000	0	0		110,000
011831PN8	5.450%	2005	Dec	Sinking Fund			120,000	0	0		120,000
011831PN8	5.450%	2006	Dec	Sinking Fund			125,000	0	0		125,000
011831PN8	5.450%	2007	Dec	Sinking Fund			135,000	0	0		135,000
011831PN8	5.450%	2008	Dec	Sinking Fund			140,000	0	0		140,000
011831PN8	5.450%	2009	Dec	Sinking Fund			150,000	0	0		150,000
011831PN8	5.450%	2010	Dec	Sinking Fund			155,000	0	0		155,000
011831PN8	5.450%	2011	Dec	Sinking Fund			165,000	0	0		165,000
011831PN8	5.450%	2012	Dec	Sinking Fund			175,000	0	0		175,000
011831PN8	5.450%	2013	Dec	Term Maturity			185,000	0	0		185,000
011831PT5	5.625%	2014	Dec	Sinking Fund			195,000	0	0		195,000
011831PT5	5.625%	2015	Dec	Sinking Fund			205,000	0	0		205,000
011831PT5	5.625%	2016	Dec	Sinking Fund			220,000	0	0		220,000
011831PT5	5.625%	2017	Dec	Sinking Fund			230,000	0	0		230,000
011831PT5	5.625%	2018	Dec	Sinking Fund			245,000	0	0		245,000
011831PT5	5.625%	2019	Dec	Sinking Fund			260,000	0	0		260,000
011831PT5	5.625%	2020	Dec	Sinking Fund			275,000	0	0		275,000
011831PT5	5.625%	2021	Dec	Sinking Fund			290,000	0	0		290,000
011831PT5	5.625%	2022	Dec	Sinking Fund			305,000	0	0		305,000
011831PT5	5.625%	2023	Dec	Term Maturity			325,000	0	0		325,000
HD93B Total							\$4,890,000	\$775,000	\$0	\$4,115,000	
HD93C Housing Development Bonds, 1993 Series C				Fund: 260	Bond Yield: 5.564%		Issue Amount: \$1,200,000	Issue Date: 9/23/1993	AA-	Aa2	N/A
011831MJ0	2.800%	1994	Dec	Serial Maturity		AMT	15,000	15,000	0		0
011831MP6	3.400%	1995	Dec	Serial Maturity		AMT	15,000	15,000	0		0
011831MU5	3.750%	1996	Dec	Serial Maturity		AMT	20,000	20,000	0		0
011831MZ4	3.950%	1997	Dec	Serial Maturity		AMT	20,000	20,000	0		0
011831NE0	4.150%	1998	Dec	Serial Maturity		AMT	20,000	20,000	0		0
011831NK6	4.350%	1999	Dec	Serial Maturity		AMT	20,000	20,000	0		0
011831NQ3	4.550%	2000	Dec	Serial Maturity		AMT	20,000	20,000	0		0
011831NV2	4.650%	2001	Dec	Serial Maturity		AMT	25,000	25,000	0		0
011831PA6	4.750%	2002	Dec	Serial Maturity		AMT	25,000	25,000	0		0
011831PT5	4.850%	2003	Dec	Serial Maturity		AMT	25,000	0	0		25,000
011831PL2	5.550%	2004	Dec	Sinking Fund		AMT	25,000	0	0		25,000
011831PL2	5.550%	2005	Dec	Sinking Fund		AMT	30,000	0	0		30,000
011831PL2	5.550%	2006	Dec	Sinking Fund		AMT	30,000	0	0		30,000
011831PL2	5.550%	2007	Dec	Sinking Fund		AMT	30,000	0	0		30,000
011831PL2	5.550%	2008	Dec	Sinking Fund		AMT	35,000	0	0		35,000
011831PL2	5.550%	2009	Dec	Sinking Fund		AMT	35,000	0	0		35,000
011831PL2	5.550%	2010	Dec	Sinking Fund		AMT	40,000	0	0		40,000
011831PL2	5.550%	2011	Dec	Sinking Fund		AMT	40,000	0	0		40,000
011831PL2	5.550%	2012	Dec	Sinking Fund		AMT	45,000	0	0		45,000
011831PL2	5.550%	2013	Dec	Term Maturity		AMT	45,000	0	0		45,000
011831PR9	5.700%	2014	Dec	Sinking Fund		AMT	50,000	0	0		50,000
011831PR9	5.700%	2015	Dec	Sinking Fund		AMT	50,000	0	0		50,000
011831PR9	5.700%	2016	Dec	Sinking Fund		AMT	55,000	0	0		55,000
011831PR9	5.700%	2017	Dec	Sinking Fund		AMT	55,000	0	0		55,000
011831PR9	5.700%	2018	Dec	Sinking Fund		AMT	60,000	0	0		60,000
011831PR9	5.700%	2019	Dec	Sinking Fund		AMT	65,000	0	0		65,000
011831PR9	5.700%	2020	Dec	Sinking Fund		AMT	70,000	0	0		70,000
011831PR9	5.700%	2021	Dec	Sinking Fund		AMT	75,000	0	0		75,000
011831PR9	5.700%	2022	Dec	Sinking Fund		AMT	80,000	0	0		80,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate					S and P	Moody's	Fitch
HD93C Housing Development Bonds, 1993 Series C				Fund: 260	Bond Yield: 5.564%	Issue Amount: \$1,200,000	Issue Date: 9/23/1993	AA-	Aa2	N/A	
011831PR9	5.700%	2023	Dec	Term Maturity	AMT	80,000	0	0	80,000		
HD93C Total						\$1,200,000	\$180,000	\$0	\$1,020,000		
HD97A Housing Development Bonds, 1997 Series A				Fund: 260	Bond Yield: 5.614%	Issue Amount: \$6,510,000	Issue Date: 10/23/199	AA-	Aa2	AA+	
011831H31	4.000%	1998	Dec	Serial Maturity		85,000	85,000	0	0		
011831H49	4.150%	1999	Dec	Serial Maturity		90,000	90,000	0	0		
011831H56	4.300%	2000	Dec	Serial Maturity		90,000	90,000	0	0		
011831H64	4.400%	2001	Dec	Serial Maturity		95,000	95,000	0	0		
011831H72	4.500%	2002	Dec	Serial Maturity		100,000	100,000	0	0		
011831H80	4.600%	2003	Dec	Serial Maturity		105,000	0	0	105,000		
011831H98	4.700%	2004	Dec	Serial Maturity		110,000	0	0	110,000		
011831J21	4.800%	2005	Dec	Serial Maturity		115,000	0	0	115,000		
011831J39	4.900%	2006	Dec	Serial Maturity		120,000	0	0	120,000		
011831J47	5.000%	2007	Dec	Serial Maturity		125,000	0	0	125,000		
011831J54	5.650%	2008	Dec	Sinking Fund		130,000	0	0	130,000		
011831J54	5.650%	2009	Dec	Sinking Fund		140,000	0	0	140,000		
011831J54	5.650%	2010	Dec	Sinking Fund		145,000	0	0	145,000		
011831J54	5.650%	2011	Dec	Sinking Fund		155,000	0	0	155,000		
011831J54	5.650%	2012	Dec	Sinking Fund		165,000	0	0	165,000		
011831J54	5.650%	2013	Dec	Sinking Fund		175,000	0	0	175,000		
011831J54	5.650%	2014	Dec	Sinking Fund		180,000	0	0	180,000		
011831J54	5.650%	2015	Dec	Sinking Fund		195,000	0	0	195,000		
011831J54	5.650%	2016	Dec	Sinking Fund		205,000	0	0	205,000		
011831J54	5.650%	2017	Dec	Sinking Fund		215,000	0	0	215,000		
011831J54	5.650%	2018	Dec	Sinking Fund		225,000	0	0	225,000		
011831J54	5.650%	2019	Dec	Sinking Fund		240,000	0	0	240,000		
011831J54	5.650%	2020	Dec	Term Maturity		255,000	0	0	255,000		
011831J62	5.700%	2021	Dec	Sinking Fund		270,000	0	0	270,000		
011831J62	5.700%	2022	Dec	Sinking Fund		285,000	0	0	285,000		
011831J62	5.700%	2023	Dec	Sinking Fund		300,000	0	0	300,000		
011831J62	5.700%	2024	Dec	Sinking Fund		315,000	0	0	315,000		
011831J62	5.700%	2025	Dec	Sinking Fund		335,000	0	0	335,000		
011831J62	5.700%	2026	Dec	Sinking Fund		355,000	0	0	355,000		
011831J62	5.700%	2027	Dec	Sinking Fund		375,000	0	0	375,000		
011831J62	5.700%	2028	Dec	Sinking Fund		395,000	0	0	395,000		
011831J62	5.700%	2029	Dec	Term Maturity		420,000	0	0	420,000		
HD97A Total						\$6,510,000	\$460,000	\$0	\$6,050,000		
HD97B Housing Development Bonds, 1997 Series B				Fund: 260	Bond Yield: 5.709%	Issue Amount: \$17,000,000	Issue Date: 10/23/199	AA-	Aa2	AA+	
011831J70	4.100%	1998	Dec	Serial Maturity	AMT	215,000	215,000	0	0		
011831J88	4.250%	1999	Dec	Serial Maturity	AMT	225,000	225,000	0	0		
011831J96	4.400%	2000	Dec	Serial Maturity	AMT	235,000	235,000	0	0		
011831K29	4.500%	2001	Dec	Serial Maturity	AMT	245,000	245,000	0	0		
011831K37	4.600%	2002	Dec	Serial Maturity	AMT	255,000	255,000	0	0		
011831K45	4.700%	2003	Dec	Serial Maturity	AMT	270,000	0	0	270,000		
011831K52	4.800%	2004	Dec	Serial Maturity	AMT	280,000	0	0	280,000		
011831K60	4.900%	2005	Dec	Serial Maturity	AMT	295,000	0	0	295,000		
011831K78	5.000%	2006	Dec	Serial Maturity	AMT	310,000	0	0	310,000		
011831K86	5.100%	2007	Dec	Serial Maturity	AMT	325,000	0	0	325,000		
011831K94	5.700%	2008	Dec	Sinking Fund	AMT	340,000	0	0	340,000		
011831K94	5.700%	2009	Dec	Sinking Fund	AMT	360,000	0	0	360,000		
011831K94	5.700%	2010	Dec	Sinking Fund	AMT	380,000	0	0	380,000		
011831K94	5.700%	2011	Dec	Sinking Fund	AMT	405,000	0	0	405,000		
011831K94	5.700%	2012	Dec	Sinking Fund	AMT	425,000	0	0	425,000		
011831K94	5.700%	2013	Dec	Sinking Fund	AMT	450,000	0	0	450,000		
011831K94	5.700%	2014	Dec	Sinking Fund	AMT	475,000	0	0	475,000		
011831K94	5.700%	2015	Dec	Sinking Fund	AMT	505,000	0	0	505,000		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moody's</i> <i>Fitch</i>
HD97B Housing Development Bonds, 1997 Series B				Fund: 260	Bond Yield: 5.709%	Issue Amount: \$17,000,000	Issue Date: 10/23/199	AA-	Aa2	AA+
011831K94	5.700%	2016	Dec	Sinking Fund		AMT	530,000	0	0	530,000
011831K94	5.700%	2017	Dec	Term Maturity		AMT	560,000	0	0	560,000
011831L28	5.800%	2018	Dec	Sinking Fund		AMT	595,000	0	0	595,000
011831L28	5.800%	2019	Dec	Sinking Fund		AMT	630,000	0	0	630,000
011831L28	5.800%	2020	Dec	Sinking Fund		AMT	665,000	0	0	665,000
011831L28	5.800%	2021	Dec	Sinking Fund		AMT	705,000	0	0	705,000
011831L28	5.800%	2022	Dec	Sinking Fund		AMT	745,000	0	0	745,000
011831L28	5.800%	2023	Dec	Sinking Fund		AMT	790,000	0	0	790,000
011831L28	5.800%	2024	Dec	Sinking Fund		AMT	835,000	0	0	835,000
011831L28	5.800%	2025	Dec	Sinking Fund		AMT	880,000	0	0	880,000
011831L28	5.800%	2026	Dec	Sinking Fund		AMT	935,000	0	0	935,000
011831L28	5.800%	2027	Dec	Sinking Fund		AMT	985,000	0	0	985,000
011831L28	5.800%	2028	Dec	Sinking Fund		AMT	1,045,000	0	0	1,045,000
011831L28	5.800%	2029	Dec	Term Maturity		AMT	1,105,000	0	0	1,105,000
HD97B Total							\$17,000,000	\$1,175,000	\$0	\$15,825,000
HD99A Housing Development Bonds, 1999 Series A				Fund: 260	Bond Yield: 6.171%	Issue Amount: \$1,675,000	Issue Date: 12/9/1999	AAA	Aaa	AAA
011832EU2	4.100%	2000	Dec	Serial Maturity			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial Maturity			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial Maturity			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial Maturity			25,000	0	0	25,000
011832EY4	4.750%	2004	Dec	Serial Maturity			30,000	0	0	30,000
011832EZ1	4.850%	2005	Dec	Serial Maturity			30,000	0	0	30,000
011832FA5	4.950%	2006	Dec	Serial Maturity			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial Maturity			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial Maturity			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial Maturity			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinking Fund			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinking Fund			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinking Fund			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term Maturity			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinking Fund			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinking Fund			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinking Fund			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinking Fund			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinking Fund			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinking Fund			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinking Fund			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term Maturity			115,000	0	0	115,000
HD99A Total							\$1,675,000	\$75,000	\$0	\$1,600,000
HD99B Housing Development Bonds, 1999 Series B				Fund: 260	Bond Yield: 6.171%	Issue Amount: \$5,080,000	Issue Date: 12/9/1999	AAA	Aaa	AAA
011832FG2	4.200%	2000	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial Maturity		AMT	70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial Maturity		AMT	75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FL1	4.850%	2004	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FM9	4.950%	2005	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832FN7	5.000%	2006	Dec	Serial Maturity		AMT	90,000	0	0	90,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moodys</i> <i>Fitch</i>
HD99B Housing Development Bonds, 1999 Series B				Fund: 260	Bond Yield: 6.171%		Issue Amount: \$5,080,000	Issue Date: 12/9/1999	AAA	Aaa AAA
011832FP2	5.100%	2007	Dec	Serial Maturity		AMT	95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial Maturity		AMT	100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial Maturity		AMT	105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinking Fund		AMT	110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinking Fund		AMT	120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinking Fund		AMT	135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinking Fund		AMT	150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinking Fund		AMT	170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinking Fund		AMT	180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinking Fund		AMT	195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinking Fund		AMT	205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinking Fund		AMT	220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinking Fund		AMT	230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinking Fund		AMT	245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinking Fund		AMT	265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinking Fund		AMT	280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinking Fund		AMT	295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinking Fund		AMT	315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinking Fund		AMT	335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term Maturity		AMT	360,000	0	0	360,000
HD99B Total							\$5,080,000	\$210,000	\$0	\$4,870,000
HD99C Housing Development Bonds, GP 1999 Series C				Fund: 260	Bond Yield: 6.171%		Issue Amount: \$50,000,000	Issue Date: 12/9/1999	AAA	Aaa AAA
011832FU1	4.100%	2000	Dec	Serial Maturity			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial Maturity			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial Maturity			750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial Maturity			785,000	0	0	785,000
011832FY3	4.750%	2004	Dec	Serial Maturity			820,000	0	0	820,000
011832FZ0	4.850%	2005	Dec	Serial Maturity			860,000	0	0	860,000
011832GA4	4.875%	2006	Dec	Serial Maturity			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial Maturity			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial Maturity			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial Maturity			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinking Fund			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinking Fund			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinking Fund			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinking Fund			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinking Fund			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinking Fund			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinking Fund			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinking Fund			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term Maturity			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinking Fund			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinking Fund			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinking Fund			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinking Fund			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinking Fund			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinking Fund			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinking Fund			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinking Fund			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinking Fund			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term Maturity			3,470,000	0	0	3,470,000
HD99C Total							\$50,000,000	\$2,160,000	\$0	\$47,840,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate					S and P	Moodys	Fitch
HD00A Housing Development Bonds, 2000 Series A				Fund: 260	Bond Yield:		Issue Amount: \$20,745,000	Issue Date: 12/13/200	AA-/A-1+	Aa2/VMIG 1	AA+/F1+
011832LX8		2030	Dec	Stated Maturity	Variable	AMT	20,745,000	0	2,030,000		18,715,000
HD00A Total							\$20,745,000	\$0	\$2,030,000		\$18,715,000
HD00B Housing Development Bonds, GP 2000 Series B				Fund: 260	Bond Yield:		Issue Amount: \$41,705,000	Issue Date: 12/13/200	AA-/A-1+	Aa2/VMIG 1	AA+/F1+
011832LY6		2030	Dec	Stated Maturity	Variable		41,705,000	0	0		41,705,000
HD00B Total							\$41,705,000	\$0	\$0		\$41,705,000
HD02A Housing Development Bonds, 2002 Series A				Fund: 260	Bond Yield: 5.075%		Issue Amount: \$8,440,000	Issue Date: 9/5/2002	AAA	Aaa	AAA
011832PZ9	1.800%	2003	Jun	Serial Maturity		AMT	65,000	65,000	0		0
011832QA3	1.900%	2003	Dec	Serial Maturity		AMT	65,000	0	0		65,000
011832QB1	2.200%	2004	Jun	Serial Maturity		AMT	70,000	0	0		70,000
011832QC9	2.300%	2004	Dec	Serial Maturity		AMT	65,000	0	0		65,000
011832QD7	2.650%	2005	Jun	Serial Maturity		AMT	65,000	0	0		65,000
011832QE5	2.650%	2005	Dec	Serial Maturity		AMT	70,000	0	0		70,000
011832QF2	3.000%	2006	Jun	Serial Maturity		AMT	70,000	0	0		70,000
011832QG0	3.000%	2006	Dec	Serial Maturity		AMT	70,000	0	0		70,000
011832QH8	3.350%	2007	Jun	Serial Maturity		AMT	70,000	0	0		70,000
011832QJ4	3.350%	2007	Dec	Serial Maturity		AMT	75,000	0	0		75,000
011832QK1	3.650%	2008	Jun	Serial Maturity		AMT	75,000	0	0		75,000
011832QL9	3.650%	2008	Dec	Serial Maturity		AMT	75,000	0	0		75,000
011832QM7	3.850%	2009	Jun	Serial Maturity		AMT	80,000	0	0		80,000
011832QN5	3.850%	2009	Dec	Serial Maturity		AMT	80,000	0	0		80,000
011832QP0	4.050%	2010	Jun	Serial Maturity		AMT	80,000	0	0		80,000
011832QQ8	4.050%	2010	Dec	Serial Maturity		AMT	80,000	0	0		80,000
011832QR6	4.150%	2011	Jun	Serial Maturity		AMT	85,000	0	0		85,000
011832QS4	4.150%	2011	Dec	Serial Maturity		AMT	85,000	0	0		85,000
011832QT2	4.250%	2012	Jun	Serial Maturity		AMT	90,000	0	0		90,000
011832QU9	4.250%	2012	Dec	Serial Maturity		AMT	90,000	0	0		90,000
011832SS2	5.200%	2013	Jun	Sinking Fund		AMT	60,000	0	5,000		55,000
011832QV7	5.200%	2013	Jun	Sinking Fund		AMT	30,000	0	0		30,000
011832SS2	5.200%	2013	Dec	Sinking Fund		AMT	60,000	0	5,000		55,000
011832QV7	5.200%	2013	Dec	Sinking Fund		AMT	35,000	0	0		35,000
011832SS2	5.200%	2014	Jun	Sinking Fund		AMT	60,000	0	5,000		55,000
011832QV7	5.200%	2014	Jun	Sinking Fund		AMT	35,000	0	0		35,000
011832SS2	5.200%	2014	Dec	Sinking Fund		AMT	65,000	0	5,000		60,000
011832QV7	5.200%	2014	Dec	Sinking Fund		AMT	35,000	0	0		35,000
011832SS2	5.200%	2015	Jun	Sinking Fund		AMT	70,000	0	5,000		65,000
011832QV7	5.200%	2015	Jun	Sinking Fund		AMT	35,000	0	0		35,000
011832QV7	5.200%	2015	Dec	Sinking Fund		AMT	35,000	0	0		35,000
011832SS2	5.200%	2015	Dec	Sinking Fund		AMT	70,000	0	5,000		65,000
011832QV7	5.200%	2016	Jun	Sinking Fund		AMT	35,000	0	0		35,000
011832SS2	5.200%	2016	Jun	Sinking Fund		AMT	70,000	0	5,000		65,000
011832QV7	5.200%	2016	Dec	Sinking Fund		AMT	40,000	0	0		40,000
011832SS2	5.200%	2016	Dec	Sinking Fund		AMT	70,000	0	5,000		65,000
011832QV7	5.200%	2017	Jun	Sinking Fund		AMT	40,000	0	0		40,000
011832SS2	5.200%	2017	Jun	Sinking Fund		AMT	75,000	0	5,000		70,000
011832QV7	5.200%	2017	Dec	Sinking Fund		AMT	40,000	0	0		40,000
011832SS2	5.200%	2017	Dec	Sinking Fund		AMT	75,000	0	5,000		70,000
011832QV7	5.200%	2018	Jun	Sinking Fund		AMT	40,000	0	0		40,000
011832SS2	5.200%	2018	Jun	Sinking Fund		AMT	80,000	0	5,000		75,000
011832QV7	5.200%	2018	Dec	Sinking Fund		AMT	40,000	0	0		40,000
011832SS2	5.200%	2018	Dec	Sinking Fund		AMT	80,000	0	5,000		75,000
011832QV7	5.200%	2019	Jun	Sinking Fund		AMT	45,000	0	5,000		40,000
011832SS2	5.200%	2019	Jun	Sinking Fund		AMT	85,000	0	5,000		80,000
011832QV7	5.200%	2019	Dec	Sinking Fund		AMT	45,000	0	5,000		40,000
011832SS2	5.200%	2019	Dec	Sinking Fund		AMT	80,000	0	5,000		75,000
011832QV7	5.200%	2020	Jun	Sinking Fund		AMT	50,000	0	5,000		45,000

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate					S and P	Moody's	Fitch
HD02A Housing Development Bonds, 2002 Series A				Fund: 260	Bond Yield: 5.075%	Issue Amount: \$8,440,000	Issue Date: 9/5/2002	AAA	Aaa	AAA	
011832SS2	5.200%	2020	Jun	Sinking Fund		AMT	85,000	0	5,000	80,000	
011832SS2	5.200%	2020	Dec	Sinking Fund		AMT	85,000	0	5,000	80,000	
011832QV7	5.200%	2020	Dec	Sinking Fund		AMT	50,000	0	5,000	45,000	
011832SS2	5.200%	2021	Jun	Sinking Fund		AMT	90,000	0	5,000	85,000	
011832QV7	5.200%	2021	Jun	Sinking Fund		AMT	50,000	0	5,000	45,000	
011832SS2	5.200%	2021	Dec	Sinking Fund		AMT	90,000	0	5,000	85,000	
011832QV7	5.200%	2021	Dec	Sinking Fund		AMT	50,000	0	5,000	45,000	
011832QV7	5.200%	2022	Jun	Sinking Fund		AMT	55,000	0	5,000	50,000	
011832SS2	5.200%	2022	Jun	Term Maturity		AMT	95,000	0	5,000	90,000	
011832QV7	5.200%	2022	Dec	Term Maturity		AMT	150,000	0	5,000	145,000	
011832QW5	5.300%	2023	Jun	Sinking Fund		AMT	115,000	0	115,000	0	
011832ST0	5.300%	2023	Jun	Sinking Fund		AMT	40,000	0	40,000	0	
011832ST0	5.300%	2023	Dec	Sinking Fund		AMT	40,000	0	40,000	0	
011832QW5	5.300%	2023	Dec	Sinking Fund		AMT	115,000	0	115,000	0	
011832QW5	5.300%	2024	Jun	Sinking Fund		AMT	125,000	0	125,000	0	
011832ST0	5.300%	2024	Jun	Sinking Fund		AMT	40,000	0	40,000	0	
011832QW5	5.300%	2024	Dec	Sinking Fund		AMT	125,000	0	125,000	0	
011832ST0	5.300%	2024	Dec	Sinking Fund		AMT	40,000	0	40,000	0	
011832QW5	5.300%	2025	Jun	Sinking Fund		AMT	130,000	0	130,000	0	
011832ST0	5.300%	2025	Jun	Sinking Fund		AMT	45,000	0	45,000	0	
011832QW5	5.300%	2025	Dec	Sinking Fund		AMT	130,000	0	130,000	0	
011832ST0	5.300%	2025	Dec	Sinking Fund		AMT	45,000	0	45,000	0	
011832ST0	5.300%	2026	Jun	Sinking Fund		AMT	45,000	0	45,000	0	
011832QW5	5.300%	2026	Jun	Sinking Fund		AMT	135,000	0	135,000	0	
011832QW5	5.300%	2026	Dec	Sinking Fund		AMT	140,000	0	140,000	0	
011832ST0	5.300%	2026	Dec	Sinking Fund		AMT	45,000	0	45,000	0	
011832ST0	5.300%	2027	Jun	Sinking Fund		AMT	50,000	0	50,000	0	
011832QW5	5.300%	2027	Jun	Sinking Fund		AMT	145,000	0	145,000	0	
011832QW5	5.300%	2027	Dec	Sinking Fund		AMT	145,000	0	145,000	0	
011832ST0	5.300%	2027	Dec	Sinking Fund		AMT	50,000	0	50,000	0	
011832QW5	5.300%	2028	Jun	Sinking Fund		AMT	150,000	0	150,000	0	
011832ST0	5.300%	2028	Jun	Sinking Fund		AMT	50,000	0	50,000	0	
011832QW5	5.300%	2028	Dec	Sinking Fund		AMT	160,000	0	160,000	0	
011832ST0	5.300%	2028	Dec	Sinking Fund		AMT	50,000	0	50,000	0	
011832QW5	5.300%	2029	Jun	Sinking Fund		AMT	160,000	0	160,000	0	
011832ST0	5.300%	2029	Jun	Sinking Fund		AMT	50,000	0	50,000	0	
011832ST0	5.300%	2029	Dec	Sinking Fund		AMT	55,000	0	55,000	0	
011832QW5	5.300%	2029	Dec	Sinking Fund		AMT	165,000	0	165,000	0	
011832QW5	5.300%	2030	Jun	Sinking Fund		AMT	170,000	0	170,000	0	
011832ST0	5.300%	2030	Jun	Sinking Fund		AMT	55,000	0	55,000	0	
011832ST0	5.300%	2030	Dec	Sinking Fund		AMT	55,000	0	55,000	0	
011832QW5	5.300%	2030	Dec	Sinking Fund		AMT	175,000	0	175,000	0	
011832QW5	5.300%	2031	Jun	Sinking Fund		AMT	175,000	0	175,000	0	
011832ST0	5.300%	2031	Jun	Sinking Fund		AMT	60,000	0	60,000	0	
011832QW5	5.300%	2031	Dec	Sinking Fund		AMT	185,000	0	185,000	0	
011832ST0	5.300%	2031	Dec	Sinking Fund		AMT	60,000	0	60,000	0	
011832ST0	5.300%	2032	Jun	Sinking Fund		AMT	60,000	0	60,000	0	
011832QW5	5.300%	2032	Jun	Sinking Fund		AMT	190,000	0	190,000	0	
011832QW5	5.300%	2032	Dec	Sinking Fund		AMT	190,000	0	190,000	0	
011832ST0	5.300%	2032	Dec	Sinking Fund		AMT	65,000	0	65,000	0	
011832QW5	5.300%	2033	Jun	Sinking Fund		AMT	195,000	0	195,000	0	
011832ST0	5.300%	2033	Jun	Term Maturity		AMT	65,000	0	65,000	0	
011832QW5	5.300%	2033	Dec	Term Maturity		AMT	270,000	0	270,000	0	
HD02A Total							\$8,440,000	\$65,000	\$4,690,000	\$3,685,000	
HD02B Housing Development Bonds, 2002 Series B				Fund: 260	Bond Yield: 5.075%	Issue Amount: \$8,690,000	Issue Date: 9/5/2002	AAA	Aaa	AAA	
011832QX3	1.600%	2003	Jun	Serial Maturity			155,000	155,000	0	0	

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moody's</i> <i>Fitch</i>	
HD02B Housing Development Bonds, 2002 Series B				Fund: 260	Bond Yield: 5.075%	Issue Amount: \$8,690,000	Issue Date: 9/5/2002		AAA	Aaa	AAA
011832QY1	1.750%	2003	Dec	Serial Maturity			145,000	0	0		145,000
011832QZ8	2.000%	2004	Jun	Serial Maturity			150,000	0	0		150,000
011832RA2	2.150%	2004	Dec	Serial Maturity			150,000	0	0		150,000
011832RB0	2.450%	2005	Jun	Serial Maturity			160,000	0	0		160,000
011832RC8	2.450%	2005	Dec	Serial Maturity			150,000	0	0		150,000
011832RD6	2.850%	2006	Jun	Serial Maturity			155,000	0	0		155,000
011832RE4	2.850%	2006	Dec	Serial Maturity			165,000	0	0		165,000
011832RF1	3.250%	2007	Jun	Serial Maturity			160,000	0	0		160,000
011832RG9	3.250%	2007	Dec	Serial Maturity			165,000	0	0		165,000
011832RH7	3.550%	2008	Jun	Serial Maturity			175,000	0	0		175,000
011832RJ3	3.550%	2008	Dec	Serial Maturity			170,000	0	0		170,000
011832RK0	3.750%	2009	Jun	Serial Maturity			175,000	0	0		175,000
011832RL8	3.750%	2009	Dec	Serial Maturity			175,000	0	0		175,000
011832RM6	3.950%	2010	Jun	Serial Maturity			185,000	0	0		185,000
011832RN4	3.950%	2010	Dec	Serial Maturity			185,000	0	0		185,000
011832RP9	4.050%	2011	Jun	Serial Maturity			190,000	0	0		190,000
011832RQ7	4.050%	2011	Dec	Serial Maturity			190,000	0	0		190,000
011832RR5	4.150%	2012	Jun	Serial Maturity			200,000	0	0		200,000
011832RS3	4.150%	2012	Dec	Serial Maturity			205,000	0	0		205,000
011832RT1	5.150%	2013	Jun	Sinking Fund			200,000	0	0		200,000
011832RT1	5.150%	2013	Dec	Sinking Fund			215,000	0	0		215,000
011832RT1	5.150%	2014	Jun	Sinking Fund			220,000	0	0		220,000
011832RT1	5.150%	2014	Dec	Sinking Fund			220,000	0	0		220,000
011832RT1	5.150%	2015	Jun	Sinking Fund			230,000	0	0		230,000
011832RT1	5.150%	2015	Dec	Sinking Fund			235,000	0	0		235,000
011832RT1	5.150%	2016	Jun	Sinking Fund			240,000	0	0		240,000
011832RT1	5.150%	2016	Dec	Sinking Fund			245,000	0	0		245,000
011832RT1	5.150%	2017	Jun	Sinking Fund			255,000	0	0		255,000
011832RT1	5.150%	2017	Dec	Sinking Fund			255,000	0	0		255,000
011832RT1	5.150%	2018	Jun	Sinking Fund			265,000	0	0		265,000
011832RT1	5.150%	2018	Dec	Sinking Fund			270,000	0	0		270,000
011832RT1	5.150%	2019	Jun	Sinking Fund			285,000	0	0		285,000
011832SU7	5.150%	2019	Dec	Sinking Fund			95,000	0	0		95,000
011832RT1	5.150%	2019	Dec	Sinking Fund			190,000	0	0		190,000
011832SU7	5.150%	2020	Jun	Sinking Fund			100,000	0	0		100,000
011832RT1	5.150%	2020	Jun	Sinking Fund			195,000	0	0		195,000
011832RT1	5.150%	2020	Dec	Sinking Fund			195,000	0	0		195,000
011832SU7	5.150%	2020	Dec	Sinking Fund			100,000	0	0		100,000
011832RT1	5.150%	2021	Jun	Sinking Fund			215,000	0	0		215,000
011832SU7	5.150%	2021	Jun	Sinking Fund			100,000	0	0		100,000
011832SU7	5.150%	2021	Dec	Term Maturity			100,000	0	0		100,000
011832RT1	5.150%	2021	Dec	Sinking Fund			215,000	0	0		215,000
011832RT1	5.150%	2022	Jun	Term Maturity			645,000	0	0		645,000
				HD02B Total		\$8,690,000	\$155,000	\$0		\$8,535,000	
HD02C Housing Development Bonds, 2002 Series C				Fund: 260	Bond Yield: 5.075%	Issue Amount: \$70,000,000	Issue Date: 9/5/2002		AAA	Aaa	AAA
011832RU8	1.600%	2003	Jun	Serial Maturity			585,000	585,000	0		0
011832RV6	1.750%	2003	Dec	Serial Maturity			595,000	0	0		595,000
011832RW4	2.000%	2004	Jun	Serial Maturity			595,000	0	0		595,000
011832RX2	2.150%	2004	Dec	Serial Maturity			605,000	0	0		605,000
011832RY0	2.450%	2005	Jun	Serial Maturity			610,000	0	0		610,000
011832RZ7	2.450%	2005	Dec	Serial Maturity			620,000	0	0		620,000
011832SA1	2.850%	2006	Jun	Serial Maturity			630,000	0	0		630,000
011832SB9	2.850%	2006	Dec	Serial Maturity			640,000	0	0		640,000
011832SC7	3.250%	2007	Jun	Serial Maturity			650,000	0	0		650,000
011832SD5	3.250%	2007	Dec	Serial Maturity			665,000	0	0		665,000
011832SE3	3.550%	2008	Jun	Serial Maturity			670,000	0	0		670,000

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate					S and P	Moody's	Fitch
HD02C Housing Development Bonds, 2002 Series C				Fund: 260	Bond Yield: 5.075%		Issue Amount: \$70,000,000	Issue Date: 9/5/2002	AAA	Aaa	AAA
011832SF0	3.550%	2008	Dec	Serial Maturity			685,000	0	0		685,000
011832SG8	3.750%	2009	Jun	Serial Maturity			700,000	0	0		700,000
011832SH6	3.750%	2009	Dec	Serial Maturity			710,000	0	0		710,000
011832SJ2	3.950%	2010	Jun	Serial Maturity			730,000	0	0		730,000
011832SK9	3.950%	2010	Dec	Serial Maturity			740,000	0	0		740,000
011832SL7	4.050%	2011	Jun	Serial Maturity			755,000	0	0		755,000
011832SM5	4.050%	2011	Dec	Serial Maturity			775,000	0	0		775,000
011832SN3	4.150%	2012	Jun	Serial Maturity			790,000	0	0		790,000
011832SP8	4.150%	2012	Dec	Serial Maturity			805,000	0	0		805,000
011832SV5	4.300%	2013	Jun	Serial Maturity			825,000	0	0		825,000
011832SW3	4.300%	2013	Dec	Serial Maturity			845,000	0	0		845,000
011832SX1	4.400%	2014	Jun	Serial Maturity			870,000	0	0		870,000
011832SY9	4.400%	2014	Dec	Serial Maturity			885,000	0	0		885,000
011832SZ6	4.500%	2015	Jun	Serial Maturity			915,000	0	0		915,000
011832TA0	4.500%	2015	Dec	Serial Maturity			935,000	0	0		935,000
011832SQ6	5.150%	2016	Jun	Sinking Fund			955,000	0	0		955,000
011832SQ6	5.150%	2016	Dec	Sinking Fund			985,000	0	0		985,000
011832SQ6	5.150%	2017	Jun	Sinking Fund			1,010,000	0	0		1,010,000
011832SQ6	5.150%	2017	Dec	Sinking Fund			1,035,000	0	0		1,035,000
011832SQ6	5.150%	2018	Jun	Sinking Fund			1,060,000	0	0		1,060,000
011832SQ6	5.150%	2018	Dec	Sinking Fund			1,085,000	0	0		1,085,000
011832SQ6	5.150%	2019	Jun	Sinking Fund			1,115,000	0	0		1,115,000
011832SQ6	5.150%	2019	Dec	Sinking Fund			1,145,000	0	0		1,145,000
011832SQ6	5.150%	2020	Jun	Sinking Fund			1,170,000	0	0		1,170,000
011832SQ6	5.150%	2020	Dec	Sinking Fund			1,205,000	0	0		1,205,000
011832SQ6	5.150%	2021	Jun	Sinking Fund			1,235,000	0	0		1,235,000
011832SQ6	5.150%	2021	Dec	Sinking Fund			1,260,000	0	0		1,260,000
011832TB8	5.150%	2022	Jun	Serial Maturity			440,000	0	0		440,000
011832SQ6	5.150%	2022	Jun	Sinking Fund			860,000	0	0		860,000
011832SQ6	5.150%	2022	Dec	Term Maturity			1,330,000	0	0		1,330,000
011832TC6	5.250%	2023	Jun	Sinking Fund			840,000	0	0		840,000
011832SR4	5.250%	2023	Jun	Sinking Fund			525,000	0	0		525,000
011832TC6	5.250%	2023	Dec	Sinking Fund			860,000	0	0		860,000
011832SR4	5.250%	2023	Dec	Sinking Fund			540,000	0	0		540,000
011832SR4	5.250%	2024	Jun	Sinking Fund			555,000	0	0		555,000
011832TC6	5.250%	2024	Jun	Sinking Fund			880,000	0	0		880,000
011832SR4	5.250%	2024	Dec	Sinking Fund			570,000	0	0		570,000
011832TC6	5.250%	2024	Dec	Sinking Fund			905,000	0	0		905,000
011832TC6	5.250%	2025	Jun	Sinking Fund			925,000	0	0		925,000
011832SR4	5.250%	2025	Jun	Sinking Fund			585,000	0	0		585,000
011832SR4	5.250%	2025	Dec	Sinking Fund			600,000	0	0		600,000
011832TC6	5.250%	2025	Dec	Sinking Fund			955,000	0	0		955,000
011832TC6	5.250%	2026	Jun	Sinking Fund			980,000	0	0		980,000
011832SR4	5.250%	2026	Jun	Sinking Fund			615,000	0	0		615,000
011832SR4	5.250%	2026	Dec	Sinking Fund			630,000	0	0		630,000
011832TC6	5.250%	2026	Dec	Sinking Fund			1,005,000	0	0		1,005,000
011832SR4	5.250%	2027	Jun	Sinking Fund			645,000	0	0		645,000
011832TC6	5.250%	2027	Jun	Sinking Fund			1,030,000	0	0		1,030,000
011832SR4	5.250%	2027	Dec	Sinking Fund			665,000	0	0		665,000
011832TC6	5.250%	2027	Dec	Sinking Fund			1,060,000	0	0		1,060,000
011832SR4	5.250%	2028	Jun	Sinking Fund			680,000	0	0		680,000
011832TC6	5.250%	2028	Jun	Sinking Fund			1,085,000	0	0		1,085,000
011832TC6	5.250%	2028	Dec	Sinking Fund			1,115,000	0	0		1,115,000
011832SR4	5.250%	2028	Dec	Sinking Fund			700,000	0	0		700,000
011832TC6	5.250%	2029	Jun	Sinking Fund			1,140,000	0	0		1,140,000
011832SR4	5.250%	2029	Jun	Sinking Fund			720,000	0	0		720,000
011832SR4	5.250%	2029	Dec	Sinking Fund			740,000	0	0		740,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt	Corporate				S and P	Moody's	Fitch
HD02C Housing Development Bonds, 2002 Series C				Fund: 260	Bond Yield: 5.075%		Issue Amount: \$70,000,000	Issue Date: 9/5/2002	AAA	Aaa	AAA
011832TC6	5.250%	2029	Dec	Sinking Fund			1,170,000	0	0		1,170,000
011832SR4	5.250%	2030	Jun	Sinking Fund			755,000	0	0		755,000
011832TC6	5.250%	2030	Jun	Sinking Fund			1,205,000	0	0		1,205,000
011832TC6	5.250%	2030	Dec	Sinking Fund			1,235,000	0	0		1,235,000
011832SR4	5.250%	2030	Dec	Sinking Fund			780,000	0	0		780,000
011832TC6	5.250%	2031	Jun	Sinking Fund			1,265,000	0	0		1,265,000
011832SR4	5.250%	2031	Jun	Sinking Fund			800,000	0	0		800,000
011832TC6	5.250%	2031	Dec	Sinking Fund			1,300,000	0	0		1,300,000
011832SR4	5.250%	2031	Dec	Sinking Fund			815,000	0	0		815,000
011832SR4	5.250%	2032	Jun	Sinking Fund			850,000	0	0		850,000
011832TC6	5.250%	2032	Jun	Term Maturity			1,325,000	0	0		1,325,000
011832SR4	5.250%	2032	Dec	Term Maturity			2,230,000	0	0		2,230,000
HD02C Total							\$70,000,000	\$585,000	\$0		\$69,415,000
HD02D Housing Development Bonds, 2002 Series D				Fund: 260	Bond Yield:		Issue Amount: \$37,870,000	Issue Date: 9/5/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
011832TD4		2003	Jun	Sinking Fund	Variable		290,000	290,000	0		0
011832TD4		2003	Dec	Sinking Fund	Variable		290,000	0	0		290,000
011832TD4		2004	Jun	Sinking Fund	Variable		300,000	0	0		300,000
011832TD4		2004	Dec	Sinking Fund	Variable		300,000	0	0		300,000
011832TD4		2005	Jun	Sinking Fund	Variable		310,000	0	0		310,000
011832TD4		2005	Dec	Sinking Fund	Variable		310,000	0	0		310,000
011832TD4		2006	Jun	Sinking Fund	Variable		320,000	0	0		320,000
011832TD4		2006	Dec	Sinking Fund	Variable		325,000	0	0		325,000
011832TD4		2007	Jun	Sinking Fund	Variable		325,000	0	0		325,000
011832TD4		2007	Dec	Sinking Fund	Variable		340,000	0	0		340,000
011832TD4		2008	Jun	Sinking Fund	Variable		340,000	0	0		340,000
011832TD4		2008	Dec	Sinking Fund	Variable		345,000	0	0		345,000
011832TD4		2009	Jun	Sinking Fund	Variable		355,000	0	0		355,000
011832TD4		2009	Dec	Sinking Fund	Variable		360,000	0	0		360,000
011832TD4		2010	Jun	Sinking Fund	Variable		365,000	0	0		365,000
011832TD4		2010	Dec	Sinking Fund	Variable		370,000	0	0		370,000
011832TD4		2011	Jun	Sinking Fund	Variable		380,000	0	0		380,000
011832TD4		2011	Dec	Sinking Fund	Variable		385,000	0	0		385,000
011832TD4		2012	Jun	Sinking Fund	Variable		390,000	0	0		390,000
011832TD4		2012	Dec	Sinking Fund	Variable		400,000	0	0		400,000
011832TD4		2013	Jun	Sinking Fund	Variable		405,000	0	0		405,000
011832TD4		2013	Dec	Sinking Fund	Variable		415,000	0	0		415,000
011832TD4		2014	Jun	Sinking Fund	Variable		420,000	0	0		420,000
011832TD4		2014	Dec	Sinking Fund	Variable		430,000	0	0		430,000
011832TD4		2015	Jun	Sinking Fund	Variable		435,000	0	0		435,000
011832TD4		2015	Dec	Sinking Fund	Variable		440,000	0	0		440,000
011832TD4		2016	Jun	Sinking Fund	Variable		450,000	0	0		450,000
011832TD4		2016	Dec	Sinking Fund	Variable		460,000	0	0		460,000
011832TD4		2017	Jun	Sinking Fund	Variable		465,000	0	0		465,000
011832TD4		2017	Dec	Sinking Fund	Variable		475,000	0	0		475,000
011832TD4		2018	Jun	Sinking Fund	Variable		480,000	0	0		480,000
011832TD4		2018	Dec	Sinking Fund	Variable		495,000	0	0		495,000
011832TD4		2019	Jun	Sinking Fund	Variable		500,000	0	0		500,000
011832TD4		2019	Dec	Sinking Fund	Variable		505,000	0	0		505,000
011832TD4		2020	Jun	Sinking Fund	Variable		520,000	0	0		520,000
011832TD4		2020	Dec	Sinking Fund	Variable		525,000	0	0		525,000
011832TD4		2021	Jun	Sinking Fund	Variable		535,000	0	0		535,000
011832TD4		2021	Dec	Sinking Fund	Variable		545,000	0	0		545,000
011832TD4		2022	Jun	Sinking Fund	Variable		555,000	0	0		555,000
011832TD4		2022	Dec	Sinking Fund	Variable		565,000	0	0		565,000
011832TD4		2023	Jun	Sinking Fund	Variable		575,000	0	0		575,000
011832TD4		2023	Dec	Sinking Fund	Variable		585,000	0	0		585,000

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt	Corporate				<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
HD02D Housing Development Bonds, 2002 Series D				Fund: 260	Bond Yield:	Issue Amount: \$37,870,000	Issue Date: 9/5/2002		AAA/A-1+	Aaa/VMIG-1	AAA/F1+
011832TD4		2024	Jun	Sinking Fund	Variable	595,000	0	0	0	595,000	
011832TD4		2024	Dec	Sinking Fund	Variable	605,000	0	0	0	605,000	
011832TD4		2025	Jun	Sinking Fund	Variable	615,000	0	0	0	615,000	
011832TD4		2025	Dec	Sinking Fund	Variable	625,000	0	0	0	625,000	
011832TD4		2026	Jun	Sinking Fund	Variable	635,000	0	0	0	635,000	
011832TD4		2026	Dec	Sinking Fund	Variable	650,000	0	0	0	650,000	
011832TD4		2027	Jun	Sinking Fund	Variable	660,000	0	0	0	660,000	
011832TD4		2027	Dec	Sinking Fund	Variable	670,000	0	0	0	670,000	
011832TD4		2028	Jun	Sinking Fund	Variable	685,000	0	0	0	685,000	
011832TD4		2028	Dec	Sinking Fund	Variable	695,000	0	0	0	695,000	
011832TD4		2029	Jun	Sinking Fund	Variable	705,000	0	0	0	705,000	
011832TD4		2029	Dec	Sinking Fund	Variable	720,000	0	0	0	720,000	
011832TD4		2030	Jun	Sinking Fund	Variable	730,000	0	0	0	730,000	
011832TD4		2030	Dec	Sinking Fund	Variable	745,000	0	0	0	745,000	
011832TD4		2031	Jun	Sinking Fund	Variable	760,000	0	0	0	760,000	
011832TD4		2031	Dec	Sinking Fund	Variable	770,000	0	0	0	770,000	
011832TD4		2032	Jun	Sinking Fund	Variable	785,000	0	0	0	785,000	
011832TD4		2032	Dec	Sinking Fund	Variable	800,000	0	0	0	800,000	
011832TD4		2033	Jun	Sinking Fund	Variable	810,000	0	0	0	810,000	
011832TD4		2033	Dec	Sinking Fund	Variable	825,000	0	0	0	825,000	
011832TD4		2034	Jun	Sinking Fund	Variable	845,000	0	0	0	845,000	
011832TD4		2034	Dec	Sinking Fund	Variable	855,000	0	0	0	855,000	
011832TD4		2035	Jun	Sinking Fund	Variable	870,000	0	0	0	870,000	
011832TD4		2035	Dec	Sinking Fund	Variable	885,000	0	0	0	885,000	
011832TD4		2036	Jun	Sinking Fund	Variable	900,000	0	0	0	900,000	
011832TD4		2036	Dec	Sinking Fund	Variable	920,000	0	0	0	920,000	
011832TD4		2037	Jun	Term Maturity	Variable	930,000	0	0	0	930,000	
HD02D Total						\$37,870,000	\$290,000	\$0	\$37,580,000		
Multifamily Housing Development Bonds (TE) Total						\$282,130,000	\$7,595,000	\$6,720,000	\$267,815,000		
Other Bonds (TE)				Tax-Exempt	Corporate				<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: 642	Bond Yield: 6.405%	Issue Amount: \$200,000,000	Issue Date: 10/22/199		AA-	Aa2	AA+
011831HF4	3.100%	1993	Dec	Serial Maturity		3,535,000	3,535,000	0	0	0	
011831HG2	3.800%	1994	Dec	Serial Maturity		3,610,000	3,610,000	0	0	0	
011831HH0	4.200%	1995	Dec	Serial Maturity		3,720,000	3,720,000	0	0	0	
011831HJ6	4.650%	1996	Dec	Serial Maturity		5,045,000	5,045,000	0	0	0	
011831HK3	4.800%	1997	Dec	Serial Maturity		5,180,000	5,180,000	0	0	0	
011831HL1	5.050%	1998	Dec	Serial Maturity		5,025,000	5,025,000	0	0	0	
011831HM9	5.300%	1999	Dec	Serial Maturity		3,315,000	3,315,000	0	0	0	
011831HN7	5.450%	2000	Dec	Serial Maturity		3,490,000	3,490,000	0	0	0	
011831HP2	5.600%	2001	Dec	Serial Maturity		3,685,000	3,685,000	0	0	0	
011831HQ0	5.700%	2002	Dec	Serial Maturity		3,895,000	3,895,000	0	0	0	
011831HR8	5.800%	2003	Dec	Serial Maturity		4,120,000	0	0	0	4,120,000	
011831HS6	5.900%	2004	Dec	Serial Maturity		4,365,000	0	0	0	4,365,000	
011831HT4	6.000%	2005	Dec	Serial Maturity		4,635,000	0	0	0	4,635,000	
011831HV1	6.100%	2006	Dec	Serial Maturity		5,925,000	0	0	0	5,925,000	
011831HV9	6.200%	2007	Dec	Serial Maturity		6,230,000	0	0	0	6,230,000	
011831HW7	6.250%	2008	Dec	Serial Maturity		6,550,000	0	0	0	6,550,000	
011831HX5	6.375%	2009	Dec	Sinking Fund		5,895,000	0	5,895,000	0	0	
011831HX5	6.375%	2010	Dec	Sinking Fund		6,265,000	0	6,265,000	0	0	
011831HX5	6.375%	2011	Dec	Sinking Fund		6,650,000	0	6,650,000	0	0	
011831HX5	6.375%	2012	Dec	Term Maturity		7,060,000	0	7,060,000	0	0	
011831HY3	6.600%	2013	Dec	Sinking Fund		7,150,000	0	7,150,000	0	0	
011831HY3	6.600%	2014	Dec	Sinking Fund		7,600,000	0	7,600,000	0	0	
011831HY3	6.600%	2015	Dec	Sinking Fund		8,080,000	0	8,080,000	0	0	
011831HY3	6.600%	2016	Dec	Sinking Fund		8,585,000	0	8,585,000	0	0	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: 642	Bond Yield: 6.405%	Issue Amount: \$200,000,000	Issue Date: 10/22/199	AA-	Aa2	AA+	
011831HY3	6.600%	2017	Dec	Sinking Fund		8,175,000	0	8,175,000		0	
011831HY3	6.600%	2018	Dec	Sinking Fund		8,485,000	0	8,485,000		0	
011831HY3	6.600%	2019	Dec	Sinking Fund		9,365,000	0	9,365,000		0	
011831HY3	6.600%	2020	Dec	Sinking Fund		10,005,000	0	10,005,000		0	
011831HY3	6.600%	2021	Dec	Sinking Fund		10,705,000	0	10,705,000		0	
011831HY3	6.600%	2022	Dec	Sinking Fund		11,440,000	0	11,440,000		0	
011831HY3	6.600%	2023	Dec	Term Maturity		12,215,000	0	12,215,000		0	
				GH92A Total		\$200,000,000	\$40,500,000	\$127,675,000		\$31,825,000	
GH94A General Housing Purpose Bonds, 1994 Series A				Fund: 643	Bond Yield: 5.439%	Issue Amount: \$143,815,000	Issue Date: 2/1/1994	AA-	Aa2	AA+	
011831QK3	2.600%	1994	Dec	Serial Maturity		275,000	275,000	0		0	
011831PX6	3.000%	1995	Dec	Serial Maturity		490,000	490,000	0		0	
011831PY4	3.500%	1996	Dec	Serial Maturity		505,000	505,000	0		0	
011831PZ1	3.700%	1997	Dec	Serial Maturity		520,000	520,000	0		0	
011831QA5	3.900%	1998	Dec	Serial Maturity		540,000	540,000	0		0	
011831QB3	4.000%	1999	Dec	Serial Maturity		560,000	560,000	0		0	
011831QC1	4.250%	2000	Dec	Serial Maturity		585,000	585,000	0		0	
011831QD9	4.400%	2001	Dec	Serial Maturity		605,000	605,000	0		0	
011831QE7	4.500%	2002	Dec	Serial Maturity		640,000	640,000	0		0	
011831QF4	4.600%	2003	Dec	Serial Maturity		660,000	0	0		660,000	
011831QG2	4.700%	2004	Dec	Serial Maturity		695,000	0	0		695,000	
011831QH0	4.800%	2005	Dec	Serial Maturity		730,000	0	0		730,000	
011831QJ6	4.900%	2006	Dec	Serial Maturity		760,000	0	0		760,000	
011831QL1	5.000%	2007	Dec	Sinking Fund		800,000	0	0		800,000	
011831QL1	5.000%	2008	Dec	Term Maturity		840,000	0	0		840,000	
011831QM9	5.400%	2009	Dec	Sinking Fund		5,450,000	0	0		5,450,000	
011831QT4	5.000%	2009	Dec	Sinking Fund		1,325,000	0	0		1,325,000	
011831QT4	5.000%	2010	Dec	Sinking Fund		1,390,000	0	0		1,390,000	
011831QM9	5.400%	2010	Dec	Sinking Fund		5,740,000	0	0		5,740,000	
011831QM9	5.400%	2011	Dec	Sinking Fund		6,035,000	0	0		6,035,000	
011831QT4	5.000%	2011	Dec	Sinking Fund		1,465,000	0	0		1,465,000	
011831QT4	5.000%	2012	Dec	Sinking Fund		1,535,000	0	0		1,535,000	
011831QM9	5.400%	2012	Dec	Sinking Fund		6,345,000	0	0		6,345,000	
011831QM9	5.400%	2013	Dec	Term Maturity		6,330,000	0	0		6,330,000	
011831QT4	5.000%	2013	Dec	Sinking Fund		1,610,000	0	0		1,610,000	
011831QT4	5.000%	2014	Dec	Sinking Fund		8,340,000	0	0		8,340,000	
011831QT4	5.000%	2015	Dec	Sinking Fund		8,735,000	0	0		8,735,000	
011831QT4	5.000%	2016	Dec	Sinking Fund		9,145,000	0	0		9,145,000	
011831QT4	5.000%	2017	Dec	Sinking Fund		8,630,000	0	0		8,630,000	
011831QT4	5.000%	2018	Dec	Term Maturity		8,825,000	0	0		8,825,000	
011831QN7	5.400%	2019	Dec	Sinking Fund		9,590,000	0	0		9,590,000	
011831QN7	5.400%	2020	Dec	Sinking Fund		10,125,000	0	0		10,125,000	
011831QN7	5.400%	2021	Dec	Sinking Fund		10,715,000	0	0		10,715,000	
011831QN7	5.400%	2022	Dec	Sinking Fund		11,325,000	0	0		11,325,000	
011831QN7	5.400%	2023	Dec	Term Maturity		11,955,000	0	0		11,955,000	
				GH94A Total		\$143,815,000	\$4,720,000	\$0		\$139,095,000	
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: 645	Bond Yield: 6.000%	Issue Amount: \$335,000,000	Issue Date: 11/15/199	AAA	Aaa	AAA	
011831ZL1	4.350%	1998	Jun	Serial Maturity		1,905,000	1,905,000	0		0	
011831ZM9	4.350%	1998	Dec	Serial Maturity		1,950,000	1,950,000	0		0	
011831ZN7	4.500%	1999	Jun	Serial Maturity		1,990,000	1,990,000	0		0	
011831ZP2	4.500%	1999	Dec	Serial Maturity		2,035,000	2,035,000	0		0	
011831ZQ0	4.600%	2000	Jun	Serial Maturity		2,080,000	2,080,000	0		0	
011831ZR8	4.600%	2000	Dec	Serial Maturity		2,130,000	2,130,000	0		0	
011831ZS6	4.700%	2001	Jun	Serial Maturity		2,180,000	2,180,000	0		0	
011831ZT4	4.700%	2001	Dec	Serial Maturity		2,230,000	1,120,000	1,110,000		0	
011831ZU1	4.800%	2002	Jun	Serial Maturity		2,280,000	1,145,000	1,135,000		0	

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
GP95A	Governmental Purpose Bonds, 1995 Series A			Fund: 645	Bond Yield: 6.000%		Issue Amount: \$335,000,000	Issue Date: 11/15/199	AAA	Aaa	AAA
011831ZV9	4.800%	2002	Dec	Serial Maturity			2,335,000	1,170,000	1,165,000		0
011831ZW7	4.800%	2003	Jun	Serial Maturity			2,395,000	1,200,000	1,195,000		0
011831ZX5	4.800%	2003	Dec	Serial Maturity			2,450,000	0	1,220,000		1,230,000
011831ZY3	4.875%	2004	Jun	Serial Maturity			2,510,000	0	1,250,000		1,260,000
011831ZZ0	4.875%	2004	Dec	Serial Maturity			2,570,000	0	1,280,000		1,290,000
011831YL2	5.000%	2005	Jun	Serial Maturity			2,635,000	0	1,315,000		1,320,000
011831YM0	5.000%	2005	Dec	Serial Maturity			2,700,000	0	1,345,000		1,355,000
011831YN8	5.125%	2006	Jun	Serial Maturity			2,765,000	0	1,380,000		1,385,000
011831YP3	5.125%	2006	Dec	Serial Maturity			2,835,000	0	1,415,000		1,420,000
011831YQ1	5.300%	2007	Jun	Serial Maturity			2,910,000	0	1,450,000		1,460,000
011831YR9	5.300%	2007	Dec	Serial Maturity			2,985,000	0	1,490,000		1,495,000
011831YS7	5.400%	2008	Jun	Serial Maturity			3,065,000	0	1,530,000		1,535,000
011831YT5	5.400%	2008	Dec	Serial Maturity			3,150,000	0	1,570,000		1,580,000
011831YU2	5.500%	2009	Jun	Serial Maturity			3,235,000	0	1,615,000		1,620,000
011831YV0	5.500%	2009	Dec	Serial Maturity			3,325,000	0	1,660,000		1,665,000
011831YW8	5.600%	2010	Jun	Serial Maturity			3,415,000	0	1,705,000		1,710,000
011831YX6	5.600%	2010	Dec	Serial Maturity			3,510,000	0	1,750,000		1,760,000
011831YY4	5.700%	2011	Jun	Serial Maturity			3,610,000	0	1,800,000		1,810,000
011831YZ1	5.700%	2011	Dec	Serial Maturity			3,710,000	0	1,850,000		1,860,000
011831ZA5	5.800%	2012	Jun	Serial Maturity			3,815,000	0	1,905,000		1,910,000
011831ZB3	5.800%	2012	Dec	Serial Maturity			3,925,000	0	1,960,000		1,965,000
011831ZC1	5.850%	2013	Jun	Serial Maturity			4,040,000	0	2,015,000		2,025,000
011831ZD9	5.850%	2013	Dec	Serial Maturity			4,160,000	0	2,075,000		2,085,000
011831ZE7	5.850%	2014	Jun	Serial Maturity			4,280,000	0	2,135,000		2,145,000
011831ZF4	5.850%	2014	Dec	Serial Maturity			4,405,000	0	2,195,000		2,210,000
011831ZG3	5.850%	2015	Jun	Serial Maturity			4,535,000	0	2,260,000		2,275,000
011831ZH0	5.850%	2015	Dec	Serial Maturity			4,670,000	0	2,330,000		2,340,000
011831ZJ6	5.875%	2016	Jun	Sinking Fund			4,805,000	0	2,395,000		2,410,000
011831ZJ6	5.875%	2016	Dec	Sinking Fund			4,945,000	0	2,465,000		2,480,000
011831ZJ6	5.875%	2017	Jun	Sinking Fund			5,090,000	0	2,540,000		2,550,000
011831ZJ6	5.875%	2017	Dec	Sinking Fund			5,240,000	0	2,615,000		2,625,000
011831ZJ6	5.875%	2018	Jun	Sinking Fund			5,395,000	0	2,690,000		2,705,000
011831ZJ6	5.875%	2018	Dec	Sinking Fund			5,555,000	0	2,770,000		2,785,000
011831ZJ6	5.875%	2019	Jun	Sinking Fund			5,715,000	0	2,850,000		2,865,000
011831ZJ6	5.875%	2019	Dec	Sinking Fund			5,885,000	0	2,935,000		2,950,000
011831ZJ6	5.875%	2020	Jun	Sinking Fund			6,055,000	0	3,020,000		3,035,000
011831ZJ6	5.875%	2020	Dec	Sinking Fund			6,235,000	0	3,110,000		3,125,000
011831ZJ6	5.875%	2021	Jun	Sinking Fund			6,420,000	0	3,205,000		3,215,000
011831ZJ6	5.875%	2021	Dec	Sinking Fund			6,605,000	0	3,295,000		3,310,000
011831ZJ6	5.875%	2022	Jun	Sinking Fund			6,800,000	0	3,390,000		3,410,000
011831ZJ6	5.875%	2022	Dec	Sinking Fund			7,000,000	0	3,490,000		3,510,000
011831ZJ6	5.875%	2023	Jun	Sinking Fund			7,205,000	0	3,595,000		3,610,000
011831ZJ6	5.875%	2023	Dec	Sinking Fund			7,415,000	0	3,700,000		3,715,000
011831ZJ6	5.875%	2024	Jun	Sinking Fund			7,635,000	0	3,810,000		3,825,000
011831ZJ6	5.875%	2024	Dec	Term Maturity			7,860,000	0	3,920,000		3,940,000
011831ZK3	5.875%	2025	Jun	Sinking Fund			8,090,000	0	4,035,000		4,055,000
011831ZK3	5.875%	2025	Dec	Sinking Fund			8,330,000	0	4,155,000		4,175,000
011831ZK3	5.875%	2026	Jun	Sinking Fund			8,575,000	0	4,280,000		4,295,000
011831ZK3	5.875%	2026	Dec	Sinking Fund			8,825,000	0	4,400,000		4,425,000
011831ZK3	5.875%	2027	Jun	Sinking Fund			9,085,000	0	4,530,000		4,555,000
011831ZK3	5.875%	2027	Dec	Sinking Fund			9,350,000	0	4,665,000		4,685,000
011831ZK3	5.875%	2028	Jun	Sinking Fund			9,625,000	0	4,800,000		4,825,000
011831ZK3	5.875%	2028	Dec	Sinking Fund			9,910,000	0	4,945,000		4,965,000
011831ZK3	5.875%	2029	Jun	Sinking Fund			10,200,000	0	5,090,000		5,110,000
011831ZK3	5.875%	2029	Dec	Sinking Fund			10,500,000	0	5,240,000		5,260,000
011831ZK3	5.875%	2030	Jun	Sinking Fund			10,805,000	0	5,390,000		5,415,000
011831ZK3	5.875%	2030	Dec	Term Maturity			11,125,000	0	5,570,000		5,555,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt	Corporate				S and P	Moody's	Fitch
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: 645	Bond Yield: 6.000%	Issue Amount: \$335,000,000	Issue Date: 11/15/199	AAA	Aaa	AAA	
					GP95A Total	\$335,000,000	\$18,905,000	\$160,000,000	\$156,095,000		
GP97A Governmental Purpose Bonds, 1997 Series A				Fund: 646	Bond Yield:	Issue Amount: \$33,000,000	Issue Date: 12/3/1997	AA-/A-1+	Aa2/VMIG1	AA+/F1+	
011831X82		2027	Dec	Stated Maturity	Variable	33,000,000	0	3,200,000	29,800,000		
					GP97A Total	\$33,000,000	\$0	\$3,200,000	\$29,800,000		
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: 648	Bond Yield:	Issue Amount: \$76,580,000	Issue Date: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+	
011832MW9		2001	Dec	Sinking Fund	Variable	500,000	500,000	0	0		
011832MW9		2002	Jun	Sinking Fund	Variable	705,000	705,000	0	0		
011832MW9		2002	Dec	Sinking Fund	Variable	720,000	720,000	0	0		
011832MW9		2003	Jun	Sinking Fund	Variable	735,000	735,000	0	0		
011832MW9		2003	Dec	Sinking Fund	Variable	745,000	0	0	745,000		
011832MW9		2004	Jun	Sinking Fund	Variable	770,000	0	0	770,000		
011832MW9		2004	Dec	Sinking Fund	Variable	780,000	0	0	780,000		
011832MW9		2005	Jun	Sinking Fund	Variable	795,000	0	0	795,000		
011832MW9		2005	Dec	Sinking Fund	Variable	815,000	0	0	815,000		
011832MW9		2006	Jun	Sinking Fund	Variable	825,000	0	0	825,000		
011832MW9		2006	Dec	Sinking Fund	Variable	845,000	0	0	845,000		
011832MW9		2007	Jun	Sinking Fund	Variable	860,000	0	0	860,000		
011832MW9		2007	Dec	Sinking Fund	Variable	880,000	0	0	880,000		
011832MW9		2008	Jun	Sinking Fund	Variable	895,000	0	0	895,000		
011832MW9		2008	Dec	Sinking Fund	Variable	920,000	0	0	920,000		
011832MW9		2009	Jun	Sinking Fund	Variable	930,000	0	0	930,000		
011832MW9		2009	Dec	Sinking Fund	Variable	950,000	0	0	950,000		
011832MW9		2010	Jun	Sinking Fund	Variable	960,000	0	0	960,000		
011832MW9		2010	Dec	Sinking Fund	Variable	995,000	0	0	995,000		
011832MW9		2011	Jun	Sinking Fund	Variable	1,010,000	0	0	1,010,000		
011832MW9		2011	Dec	Sinking Fund	Variable	1,030,000	0	0	1,030,000		
011832MW9		2012	Jun	Sinking Fund	Variable	1,050,000	0	0	1,050,000		
011832MW9		2012	Dec	Sinking Fund	Variable	1,070,000	0	0	1,070,000		
011832MW9		2013	Jun	Sinking Fund	Variable	1,090,000	0	0	1,090,000		
011832MW9		2013	Dec	Sinking Fund	Variable	1,115,000	0	0	1,115,000		
011832MW9		2014	Jun	Sinking Fund	Variable	1,135,000	0	0	1,135,000		
011832MW9		2014	Dec	Sinking Fund	Variable	1,160,000	0	0	1,160,000		
011832MW9		2015	Jun	Sinking Fund	Variable	1,180,000	0	0	1,180,000		
011832MW9		2015	Dec	Sinking Fund	Variable	1,205,000	0	0	1,205,000		
011832MW9		2016	Jun	Sinking Fund	Variable	1,235,000	0	0	1,235,000		
011832MW9		2016	Dec	Sinking Fund	Variable	1,255,000	0	0	1,255,000		
011832MW9		2017	Jun	Sinking Fund	Variable	1,275,000	0	0	1,275,000		
011832MW9		2017	Dec	Sinking Fund	Variable	1,305,000	0	0	1,305,000		
011832MW9		2018	Jun	Sinking Fund	Variable	1,335,000	0	0	1,335,000		
011832MW9		2018	Dec	Sinking Fund	Variable	1,365,000	0	0	1,365,000		
011832MW9		2019	Jun	Sinking Fund	Variable	1,380,000	0	0	1,380,000		
011832MW9		2019	Dec	Sinking Fund	Variable	1,410,000	0	0	1,410,000		
011832MW9		2020	Jun	Sinking Fund	Variable	1,445,000	0	0	1,445,000		
011832MW9		2020	Dec	Sinking Fund	Variable	1,465,000	0	0	1,465,000		
011832MW9		2021	Jun	Sinking Fund	Variable	1,505,000	0	0	1,505,000		
011832MW9		2021	Dec	Sinking Fund	Variable	1,525,000	0	0	1,525,000		
011832MW9		2022	Jun	Sinking Fund	Variable	1,560,000	0	0	1,560,000		
011832MW9		2022	Dec	Sinking Fund	Variable	1,590,000	0	0	1,590,000		
011832MW9		2023	Jun	Sinking Fund	Variable	1,620,000	0	0	1,620,000		
011832MW9		2023	Dec	Sinking Fund	Variable	1,660,000	0	0	1,660,000		
011832MW9		2024	Jun	Sinking Fund	Variable	1,685,000	0	0	1,685,000		
011832MW9		2024	Dec	Sinking Fund	Variable	1,725,000	0	0	1,725,000		
011832MW9		2025	Jun	Sinking Fund	Variable	1,755,000	0	0	1,755,000		
011832MW9		2025	Dec	Sinking Fund	Variable	1,790,000	0	0	1,790,000		
011832MW9		2026	Jun	Sinking Fund	Variable	1,830,000	0	0	1,830,000		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: 648	Bond Yield:	Issue Amount: \$76,580,000	Issue Date: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+	
011832MW9		2026	Dec	Sinking Fund	Variable	1,865,000	0	0		1,865,000	
011832MW9		2027	Jun	Sinking Fund	Variable	1,900,000	0	0		1,900,000	
011832MW9		2027	Dec	Sinking Fund	Variable	1,945,000	0	0		1,945,000	
011832MW9		2028	Jun	Sinking Fund	Variable	1,970,000	0	0		1,970,000	
011832MW9		2028	Dec	Sinking Fund	Variable	2,020,000	0	0		2,020,000	
011832MW9		2029	Jun	Sinking Fund	Variable	2,060,000	0	0		2,060,000	
011832MW9		2029	Dec	Sinking Fund	Variable	2,100,000	0	0		2,100,000	
011832MW9		2030	Jun	Sinking Fund	Variable	2,145,000	0	0		2,145,000	
011832MW9		2030	Dec	Term Maturity	Variable	2,190,000	0	0		2,190,000	
GP01A Total						\$76,580,000	\$2,660,000	\$0	\$73,920,000		
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: 648	Bond Yield:	Issue Amount: \$93,590,000	Issue Date: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+	
011832MY5		2001	Dec	Sinking Fund	Variable	620,000	620,000	0		0	
011832MY5		2002	Jun	Sinking Fund	Variable	855,000	855,000	0		0	
011832MY5		2002	Dec	Sinking Fund	Variable	885,000	885,000	0		0	
011832MY5		2003	Jun	Sinking Fund	Variable	900,000	900,000	0		0	
011832MY5		2003	Dec	Sinking Fund	Variable	910,000	0	0		910,000	
011832MY5		2004	Jun	Sinking Fund	Variable	935,000	0	0		935,000	
011832MY5		2004	Dec	Sinking Fund	Variable	955,000	0	0		955,000	
011832MY5		2005	Jun	Sinking Fund	Variable	975,000	0	0		975,000	
011832MY5		2005	Dec	Sinking Fund	Variable	990,000	0	0		990,000	
011832MY5		2006	Jun	Sinking Fund	Variable	1,010,000	0	0		1,010,000	
011832MY5		2006	Dec	Sinking Fund	Variable	1,035,000	0	0		1,035,000	
011832MY5		2007	Jun	Sinking Fund	Variable	1,055,000	0	0		1,055,000	
011832MY5		2007	Dec	Sinking Fund	Variable	1,070,000	0	0		1,070,000	
011832MY5		2008	Jun	Sinking Fund	Variable	1,095,000	0	0		1,095,000	
011832MY5		2008	Dec	Sinking Fund	Variable	1,120,000	0	0		1,120,000	
011832MY5		2009	Jun	Sinking Fund	Variable	1,140,000	0	0		1,140,000	
011832MY5		2009	Dec	Sinking Fund	Variable	1,165,000	0	0		1,165,000	
011832MY5		2010	Jun	Sinking Fund	Variable	1,175,000	0	0		1,175,000	
011832MY5		2010	Dec	Sinking Fund	Variable	1,210,000	0	0		1,210,000	
011832MY5		2011	Jun	Sinking Fund	Variable	1,235,000	0	0		1,235,000	
011832MY5		2011	Dec	Sinking Fund	Variable	1,255,000	0	0		1,255,000	
011832MY5		2012	Jun	Sinking Fund	Variable	1,285,000	0	0		1,285,000	
011832MY5		2012	Dec	Sinking Fund	Variable	1,315,000	0	0		1,315,000	
011832MY5		2013	Jun	Sinking Fund	Variable	1,325,000	0	0		1,325,000	
011832MY5		2013	Dec	Sinking Fund	Variable	1,365,000	0	0		1,365,000	
011832MY5		2014	Jun	Sinking Fund	Variable	1,390,000	0	0		1,390,000	
011832MY5		2014	Dec	Sinking Fund	Variable	1,415,000	0	0		1,415,000	
011832MY5		2015	Jun	Sinking Fund	Variable	1,445,000	0	0		1,445,000	
011832MY5		2015	Dec	Sinking Fund	Variable	1,475,000	0	0		1,475,000	
011832MY5		2016	Jun	Sinking Fund	Variable	1,505,000	0	0		1,505,000	
011832MY5		2016	Dec	Sinking Fund	Variable	1,530,000	0	0		1,530,000	
011832MY5		2017	Jun	Sinking Fund	Variable	1,560,000	0	0		1,560,000	
011832MY5		2017	Dec	Sinking Fund	Variable	1,600,000	0	0		1,600,000	
011832MY5		2018	Jun	Sinking Fund	Variable	1,625,000	0	0		1,625,000	
011832MY5		2018	Dec	Sinking Fund	Variable	1,665,000	0	0		1,665,000	
011832MY5		2019	Jun	Sinking Fund	Variable	1,690,000	0	0		1,690,000	
011832MY5		2019	Dec	Sinking Fund	Variable	1,720,000	0	0		1,720,000	
011832MY5		2020	Jun	Sinking Fund	Variable	1,770,000	0	0		1,770,000	
011832MY5		2020	Dec	Sinking Fund	Variable	1,795,000	0	0		1,795,000	
011832MY5		2021	Jun	Sinking Fund	Variable	1,835,000	0	0		1,835,000	
011832MY5		2021	Dec	Sinking Fund	Variable	1,870,000	0	0		1,870,000	
011832MY5		2022	Jun	Sinking Fund	Variable	1,900,000	0	0		1,900,000	
011832MY5		2022	Dec	Sinking Fund	Variable	1,940,000	0	0		1,940,000	
011832MY5		2023	Jun	Sinking Fund	Variable	1,985,000	0	0		1,985,000	
011832MY5		2023	Dec	Sinking Fund	Variable	2,025,000	0	0		2,025,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: 648	Bond Yield:		Issue Amount: \$93,590,000	Issue Date: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MY5		2024	Jun	Sinking Fund	Variable		2,065,000	0	0		2,065,000
011832MY5		2024	Dec	Sinking Fund	Variable		2,105,000	0	0		2,105,000
011832MY5		2025	Jun	Sinking Fund	Variable		2,150,000	0	0		2,150,000
011832MY5		2025	Dec	Sinking Fund	Variable		2,185,000	0	0		2,185,000
011832MY5		2026	Jun	Sinking Fund	Variable		2,235,000	0	0		2,235,000
011832MY5		2026	Dec	Sinking Fund	Variable		2,275,000	0	0		2,275,000
011832MY5		2027	Jun	Sinking Fund	Variable		2,325,000	0	0		2,325,000
011832MY5		2027	Dec	Sinking Fund	Variable		2,375,000	0	0		2,375,000
011832MY5		2028	Jun	Sinking Fund	Variable		2,415,000	0	0		2,415,000
011832MY5		2028	Dec	Sinking Fund	Variable		2,465,000	0	0		2,465,000
011832MY5		2029	Jun	Sinking Fund	Variable		2,515,000	0	0		2,515,000
011832MY5		2029	Dec	Sinking Fund	Variable		2,565,000	0	0		2,565,000
011832MY5		2030	Jun	Sinking Fund	Variable		2,620,000	0	0		2,620,000
011832MY5		2030	Dec	Term Maturity	Variable		2,675,000	0	0		2,675,000
				GP01B Total			\$93,590,000	\$3,260,000	\$0		\$90,330,000
GM97A General Mortgage Revenue Bonds, 1997 Series A				Fund: 641	Bond Yield: 6.013%		Issue Amount: \$434,910,874	Issue Date: 4/16/1997	AAA	Aaa	AAA
011831E59	3.850%	1998	Dec	Serial Maturity			2,040,000	2,040,000	0		0
011831E67	4.150%	1999	Dec	Serial Maturity			2,120,000	2,120,000	0		0
011831E75	4.400%	2000	Dec	Serial Maturity			2,210,000	2,210,000	0		0
011831E83	4.550%	2001	Dec	Serial Maturity			2,305,000	2,305,000	0		0
011831E91	4.700%	2002	Dec	Serial Maturity			2,410,000	2,410,000	0		0
011831F25	4.800%	2003	Dec	Serial Maturity			2,525,000	0	0		2,525,000
011831F33	4.900%	2004	Dec	Serial Maturity			2,645,000	0	0		2,645,000
011831F41	5.000%	2005	Dec	Serial Maturity			2,775,000	0	0		2,775,000
011831F58	5.100%	2006	Dec	Serial Maturity			2,910,000	0	0		2,910,000
011831F66	5.200%	2007	Dec	Serial Maturity			3,060,000	0	0		3,060,000
011831F74	5.650%	2012	Dec	Serial Maturity			20,000,000	0	0		20,000,000
011831G65	6.150%	2017	Dec	Capital Appreciation			10,330,874	0	0		10,330,874
011831F82	5.900%	2019	Dec	Serial Maturity			49,000,000	0	0		49,000,000
011831F90	6.000%	2022	Jun	Sinking Fund			27,825,000	0	0		27,825,000
011831F90	6.000%	2024	Dec	Sinking Fund			32,120,000	0	0		32,120,000
011831F90	6.000%	2027	Jun	Term Maturity			30,055,000	0	0		30,055,000
011831G24	5.950%	2029	Jun	Serial Maturity			35,000,000	0	0		35,000,000
011831G57	6.100%	2031	Jun	Sinking Fund			17,615,000	0	17,615,000		0
011831G32	6.000%	2031	Jun	Sinking Fund			26,840,000	0	0		26,840,000
011831G32	6.000%	2033	Dec	Sinking Fund			30,305,000	0	0		30,305,000
011831G57	6.100%	2033	Dec	Sinking Fund			24,415,000	0	24,415,000		0
011831G57	6.100%	2036	Jun	Sinking Fund			23,820,000	0	23,820,000		0
011831G32	6.000%	2036	Dec	Term Maturity			42,855,000	0	0		42,855,000
011831G40	6.100%	2037	Jun	Serial Maturity			25,000,000	0	25,000,000		0
011831G57	6.100%	2037	Dec	Term Maturity			14,730,000	0	14,730,000		0
				GM97A Total			\$434,910,874	\$11,085,000	\$105,580,000		\$318,245,874
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: 647	Bond Yield: 6.048%		Issue Amount: \$302,700,000	Issue Date: 9/28/1999	AAA	Aaa	AAA
0118317N8	4.250%	2001	Jun	Serial Maturity			1,500,000	1,500,000	0		0
0118317P3	4.400%	2002	Jun	Serial Maturity			1,530,000	1,530,000	0		0
0118317Q1	4.550%	2003	Jun	Serial Maturity			1,570,000	1,570,000	0		0
0118317R9	4.650%	2004	Jun	Serial Maturity			1,610,000	0	0		1,610,000
0118317S7	4.750%	2005	Jun	Serial Maturity			1,660,000	0	0		1,660,000
0118317T5	4.850%	2006	Jun	Serial Maturity			1,700,000	0	0		1,700,000
0118317U2	4.950%	2007	Jun	Serial Maturity			1,755,000	0	0		1,755,000
0118317V0	5.050%	2008	Jun	Serial Maturity			1,810,000	0	0		1,810,000
0118317W8	5.150%	2009	Jun	Serial Maturity			1,865,000	0	0		1,865,000
0118317X6	5.800%	2010	Jun	Sinking Fund			310,000	0	0		310,000
0118317Y4	5.750%	2010	Jun	Sinking Fund			1,645,000	0	0		1,645,000
0118317X6	5.800%	2010	Dec	Sinking Fund			320,000	0	0		320,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate					S and P	Moody's	Fitch
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: 647	Bond Yield: 6.048%	Issue Amount: \$302,700,000	Issue Date: 9/28/1999		AAA	Aaa	AAA
0118317Y4	5.750%	2010	Dec	Sinking Fund		1,670,000	0	0	0	1,670,000	
0118317Y4	5.750%	2011	Jun	Sinking Fund		1,695,000	0	0	0	1,695,000	
0118317X6	5.800%	2011	Jun	Sinking Fund		320,000	0	0	0	320,000	
0118317X6	5.800%	2011	Dec	Sinking Fund		325,000	0	0	0	325,000	
0118317Y4	5.750%	2011	Dec	Sinking Fund		1,715,000	0	0	0	1,715,000	
0118317X6	5.800%	2012	Jun	Sinking Fund		330,000	0	0	0	330,000	
0118317Y4	5.750%	2012	Jun	Sinking Fund		1,740,000	0	0	0	1,740,000	
0118317X6	5.800%	2012	Dec	Sinking Fund		335,000	0	0	0	335,000	
0118317Y4	5.750%	2012	Dec	Sinking Fund		1,770,000	0	0	0	1,770,000	
0118317X6	5.800%	2013	Jun	Sinking Fund		340,000	0	0	0	340,000	
0118317Y4	5.750%	2013	Jun	Sinking Fund		1,790,000	0	0	0	1,790,000	
0118317X6	5.800%	2013	Dec	Sinking Fund		345,000	0	0	0	345,000	
0118317Y4	5.750%	2013	Dec	Sinking Fund		1,810,000	0	0	0	1,810,000	
0118317X6	5.800%	2014	Jun	Sinking Fund		350,000	0	0	0	350,000	
0118317Y4	5.750%	2014	Jun	Sinking Fund		1,840,000	0	0	0	1,840,000	
0118317X6	5.800%	2014	Dec	Sinking Fund		355,000	0	0	0	355,000	
0118317Y4	5.750%	2014	Dec	Sinking Fund		1,870,000	0	0	0	1,870,000	
0118317Y4	5.750%	2015	Jun	Sinking Fund		1,890,000	0	0	0	1,890,000	
0118317X6	5.800%	2015	Jun	Sinking Fund		360,000	0	0	0	360,000	
0118317Y4	5.750%	2015	Dec	Sinking Fund		1,920,000	0	0	0	1,920,000	
0118317X6	5.800%	2015	Dec	Sinking Fund		365,000	0	0	0	365,000	
0118317X6	5.800%	2016	Jun	Sinking Fund		370,000	0	0	0	370,000	
0118317Y4	5.750%	2016	Jun	Sinking Fund		1,945,000	0	0	0	1,945,000	
0118317X6	5.800%	2016	Dec	Sinking Fund		375,000	0	0	0	375,000	
0118317Y4	5.750%	2016	Dec	Sinking Fund		1,970,000	0	0	0	1,970,000	
0118317X6	5.800%	2017	Jun	Sinking Fund		380,000	0	0	0	380,000	
0118317Y4	5.750%	2017	Jun	Sinking Fund		2,000,000	0	0	0	2,000,000	
0118317X6	5.800%	2017	Dec	Sinking Fund		385,000	0	0	0	385,000	
0118317Y4	5.750%	2017	Dec	Sinking Fund		2,030,000	0	0	0	2,030,000	
0118317Y4	5.750%	2018	Jun	Sinking Fund		2,055,000	0	0	0	2,055,000	
0118317X6	5.800%	2018	Jun	Sinking Fund		390,000	0	0	0	390,000	
0118317Y4	5.750%	2018	Dec	Sinking Fund		2,085,000	0	0	0	2,085,000	
0118317X6	5.800%	2018	Dec	Term Maturity		400,000	0	0	0	400,000	
0118317Y4	5.750%	2019	Jun	Term Maturity		2,515,000	0	0	0	2,515,000	
0118317Z1	5.900%	2019	Dec	Sinking Fund		45,000	0	0	0	45,000	
0118318A5	5.900%	2019	Dec	Sinking Fund		2,505,000	0	0	0	2,505,000	
0118318A5	5.900%	2020	Jun	Sinking Fund		2,545,000	0	0	0	2,545,000	
0118317Z1	5.900%	2020	Jun	Sinking Fund		45,000	0	0	0	45,000	
0118317Z1	5.900%	2020	Dec	Sinking Fund		45,000	0	0	0	45,000	
0118318A5	5.900%	2020	Dec	Sinking Fund		2,580,000	0	0	0	2,580,000	
0118317Z1	5.900%	2021	Jun	Sinking Fund		50,000	0	0	0	50,000	
0118318A5	5.900%	2021	Jun	Sinking Fund		2,615,000	0	0	0	2,615,000	
0118317Z1	5.900%	2021	Dec	Sinking Fund		50,000	0	0	0	50,000	
0118318A5	5.900%	2021	Dec	Sinking Fund		2,655,000	0	0	0	2,655,000	
0118317Z1	5.900%	2022	Jun	Sinking Fund		50,000	0	0	0	50,000	
0118318A5	5.900%	2022	Jun	Sinking Fund		2,690,000	0	0	0	2,690,000	
0118317Z1	5.900%	2022	Dec	Sinking Fund		50,000	0	0	0	50,000	
0118318A5	5.900%	2022	Dec	Sinking Fund		2,735,000	0	0	0	2,735,000	
0118318A5	5.900%	2023	Jun	Sinking Fund		2,770,000	0	0	0	2,770,000	
0118317Z1	5.900%	2023	Jun	Sinking Fund		50,000	0	0	0	50,000	
0118317Z1	5.900%	2023	Dec	Sinking Fund		50,000	0	0	0	50,000	
0118318A5	5.900%	2023	Dec	Sinking Fund		2,815,000	0	0	0	2,815,000	
0118317Z1	5.900%	2024	Jun	Sinking Fund		50,000	0	0	0	50,000	
0118318A5	5.900%	2024	Jun	Sinking Fund		2,855,000	0	0	0	2,855,000	
0118317Z1	5.900%	2024	Dec	Sinking Fund		55,000	0	0	0	55,000	
0118318A5	5.900%	2024	Dec	Sinking Fund		2,890,000	0	0	0	2,890,000	
0118318A5	5.900%	2025	Jun	Sinking Fund		2,935,000	0	0	0	2,935,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: 647	Bond Yield: 6.048%		Issue Amount: \$302,700,000	Issue Date: 9/28/1999	AAA	Aaa	AAA
0118317Z1	5.900%	2025	Jun	Sinking Fund			55,000	0	0		55,000
0118318A5	5.900%	2025	Dec	Sinking Fund			2,980,000	0	0		2,980,000
0118317Z1	5.900%	2025	Dec	Sinking Fund			55,000	0	0		55,000
0118317Z1	5.900%	2026	Jun	Sinking Fund			55,000	0	0		55,000
0118318A5	5.900%	2026	Jun	Sinking Fund			3,020,000	0	0		3,020,000
0118317Z1	5.900%	2026	Dec	Sinking Fund			55,000	0	0		55,000
0118318A5	5.900%	2026	Dec	Sinking Fund			3,065,000	0	0		3,065,000
0118317Z1	5.900%	2027	Jun	Sinking Fund			55,000	0	0		55,000
0118318A5	5.900%	2027	Jun	Sinking Fund			3,115,000	0	0		3,115,000
0118317Z1	5.900%	2027	Dec	Sinking Fund			55,000	0	0		55,000
0118318A5	5.900%	2027	Dec	Sinking Fund			3,155,000	0	0		3,155,000
0118318A5	5.900%	2028	Jun	Sinking Fund			3,200,000	0	0		3,200,000
0118317Z1	5.900%	2028	Jun	Sinking Fund			60,000	0	0		60,000
0118318A5	5.900%	2028	Dec	Sinking Fund			3,250,000	0	0		3,250,000
0118317Z1	5.900%	2028	Dec	Term Maturity			60,000	0	0		60,000
0118318A5	5.900%	2029	Jun	Term Maturity			3,355,000	0	0		3,355,000
0118318B3	6.050%	2029	Dec	Sinking Fund			3,400,000	0	3,400,000		0
0118318B3	6.050%	2030	Jun	Sinking Fund			3,455,000	0	3,455,000		0
0118318B3	6.050%	2030	Dec	Sinking Fund			3,505,000	0	3,505,000		0
0118318B3	6.050%	2031	Jun	Sinking Fund			3,555,000	0	3,555,000		0
0118318B3	6.050%	2031	Dec	Sinking Fund			3,610,000	0	3,610,000		0
0118318B3	6.050%	2032	Jun	Sinking Fund			3,660,000	0	3,660,000		0
0118318B3	6.050%	2032	Dec	Sinking Fund			3,715,000	0	3,715,000		0
0118318B3	6.050%	2033	Jun	Sinking Fund			3,770,000	0	3,770,000		0
0118318B3	6.050%	2033	Dec	Sinking Fund			3,825,000	0	3,825,000		0
0118318B3	6.050%	2034	Jun	Sinking Fund			3,885,000	0	3,885,000		0
0118318B3	6.050%	2034	Dec	Sinking Fund			3,940,000	0	3,940,000		0
0118318B3	6.050%	2035	Jun	Term Maturity			3,995,000	0	3,995,000		0
0118318C1	6.050%	2035	Dec	Sinking Fund			4,060,000	0	90,000		3,970,000
0118318C1	6.050%	2036	Jun	Sinking Fund			4,115,000	0	90,000		4,025,000
0118318C1	6.050%	2036	Dec	Sinking Fund			4,180,000	0	95,000		4,085,000
0118318C1	6.050%	2037	Jun	Sinking Fund			4,240,000	0	95,000		4,145,000
0118318C1	6.050%	2037	Dec	Sinking Fund			4,300,000	0	95,000		4,205,000
0118318C1	6.050%	2038	Jun	Sinking Fund			4,365,000	0	95,000		4,270,000
0118318C1	6.050%	2038	Dec	Sinking Fund			4,430,000	0	100,000		4,330,000
0118318C1	6.050%	2039	Jun	Term Maturity			4,495,000	0	95,000		4,400,000
0118318D9	6.000%	2039	Dec	Sinking Fund			4,675,000	0	0		4,675,000
0118318D9	6.000%	2040	Jun	Sinking Fund			4,750,000	0	0		4,750,000
0118318D9	6.000%	2040	Dec	Sinking Fund			4,820,000	0	0		4,820,000
0118318D9	6.000%	2041	Jun	Sinking Fund			4,890,000	0	0		4,890,000
0118318D9	6.000%	2041	Dec	Sinking Fund			4,965,000	0	0		4,965,000
0118318D9	6.000%	2042	Jun	Sinking Fund			5,035,000	0	0		5,035,000
0118318D9	6.000%	2042	Dec	Sinking Fund			5,120,000	0	0		5,120,000
0118318D9	6.000%	2043	Jun	Sinking Fund			5,190,000	0	0		5,190,000
0118318D9	6.000%	2043	Dec	Sinking Fund			5,270,000	0	0		5,270,000
0118318D9	6.000%	2044	Jun	Sinking Fund			5,350,000	0	0		5,350,000
0118318D9	6.000%	2044	Dec	Sinking Fund			5,430,000	0	0		5,430,000
0118318D9	6.000%	2045	Jun	Sinking Fund			5,510,000	0	0		5,510,000
0118318D9	6.000%	2045	Dec	Sinking Fund			5,595,000	0	0		5,595,000
0118318D9	6.000%	2046	Jun	Sinking Fund			5,675,000	0	0		5,675,000
0118318D9	6.000%	2046	Dec	Sinking Fund			5,760,000	0	0		5,760,000
0118318D9	6.000%	2047	Jun	Sinking Fund			5,850,000	0	0		5,850,000
0118318D9	6.000%	2047	Dec	Sinking Fund			5,940,000	0	0		5,940,000
0118318D9	6.000%	2048	Jun	Sinking Fund			6,020,000	0	0		6,020,000
0118318D9	6.000%	2048	Dec	Sinking Fund			6,120,000	0	0		6,120,000
0118318D9	6.000%	2049	Jun	Term Maturity			6,205,000	0	0		6,205,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moody's</i> <i>Fitch</i>
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: 647	Bond Yield: 6.048%	Issue Amount: \$302,700,000	Issue Date: 9/28/1999	AAA	Aaa	AAA
					GM99A Total	\$302,700,000	\$4,600,000	\$45,070,000	\$253,030,000	
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: 649	Bond Yield: 4.798%	Issue Amount: \$150,000,000	Issue Date: 10/15/200	AAA	Aaa	AAA
011832TG7	3.450%	2010	Jun	Serial Maturity		1,175,000	0	0		1,175,000
011832TH5	3.450%	2010	Dec	Serial Maturity		1,195,000	0	0		1,195,000
011832TJ1	3.600%	2011	Jun	Serial Maturity		1,215,000	0	0		1,215,000
011832TK8	4.875%	2011	Dec	Serial Maturity		1,235,000	0	0		1,235,000
011832TL6	3.700%	2012	Jun	Serial Maturity		1,265,000	0	0		1,265,000
011832TM4	4.875%	2012	Dec	Serial Maturity		1,290,000	0	0		1,290,000
011832TN2	3.750%	2013	Jun	Serial Maturity		1,320,000	0	0		1,320,000
011832TP7	3.750%	2013	Dec	Serial Maturity		1,345,000	0	0		1,345,000
011832TQ5	3.875%	2014	Jun	Serial Maturity		1,370,000	0	0		1,370,000
011832TR3	3.875%	2014	Dec	Serial Maturity		1,395,000	0	0		1,395,000
011832TS1	4.000%	2015	Jun	Serial Maturity		1,425,000	0	0		1,425,000
011832TT9	4.000%	2015	Dec	Serial Maturity		1,455,000	0	0		1,455,000
011832TU6	4.250%	2016	Jun	Serial Maturity		1,480,000	0	0		1,480,000
011832TV4	4.375%	2016	Dec	Sinking Fund		1,515,000	0	0		1,515,000
011832TV4	4.375%	2017	Jun	Sinking Fund		1,545,000	0	0		1,545,000
011832TV4	4.375%	2017	Dec	Term Maturity		1,580,000	0	0		1,580,000
011832TW2	4.700%	2018	Jun	Sinking Fund		1,615,000	0	0		1,615,000
011832TW2	4.700%	2018	Dec	Sinking Fund		1,650,000	0	0		1,650,000
011832TW2	4.700%	2019	Jun	Sinking Fund		1,690,000	0	0		1,690,000
011832TW2	4.700%	2019	Dec	Sinking Fund		1,730,000	0	0		1,730,000
011832TW2	4.700%	2020	Jun	Sinking Fund		1,770,000	0	0		1,770,000
011832TW2	4.700%	2020	Dec	Sinking Fund		1,815,000	0	0		1,815,000
011832TW2	4.700%	2021	Jun	Sinking Fund		1,855,000	0	0		1,855,000
011832TW2	4.700%	2021	Dec	Sinking Fund		1,900,000	0	0		1,900,000
011832TW2	4.700%	2022	Jun	Sinking Fund		1,945,000	0	0		1,945,000
011832TW2	4.700%	2022	Dec	Term Maturity		1,990,000	0	0		1,990,000
011832UA8	4.750%	2023	Jun	Sinking Fund		2,035,000	0	0		2,035,000
011832UA8	4.750%	2023	Dec	Term Maturity		2,085,000	0	0		2,085,000
011832UB6	4.750%	2024	Jun	Sinking Fund		2,135,000	0	0		2,135,000
011832UB6	4.750%	2024	Dec	Sinking Fund		2,185,000	0	0		2,185,000
011832UB6	4.750%	2025	Jun	Sinking Fund		2,235,000	0	0		2,235,000
011832UB6	4.750%	2025	Dec	Sinking Fund		2,290,000	0	0		2,290,000
011832UB6	4.750%	2026	Jun	Sinking Fund		2,345,000	0	0		2,345,000
011832UB6	4.750%	2026	Dec	Sinking Fund		2,400,000	0	0		2,400,000
011832UB6	4.750%	2027	Jun	Sinking Fund		2,455,000	0	0		2,455,000
011832UB6	4.750%	2027	Dec	Sinking Fund		1,950,000	0	0		1,950,000
011832TX0	4.800%	2027	Dec	Serial Maturity		565,000	0	0		565,000
011832UB6	4.750%	2028	Jun	Sinking Fund		2,575,000	0	0		2,575,000
011832UB6	4.750%	2028	Dec	Sinking Fund		2,635,000	0	0		2,635,000
011832UB6	4.750%	2029	Jun	Sinking Fund		2,700,000	0	0		2,700,000
011832UB6	4.750%	2029	Dec	Term Maturity		2,765,000	0	0		2,765,000
011832UC4	5.000%	2030	Jun	Sinking Fund		2,720,000	0	0		2,720,000
011832UC4	5.000%	2030	Dec	Sinking Fund		2,790,000	0	0		2,790,000
011832UC4	5.000%	2031	Jun	Sinking Fund		2,865,000	0	0		2,865,000
011832UC4	5.000%	2031	Dec	Sinking Fund		2,940,000	0	0		2,940,000
011832UC4	5.000%	2032	Jun	Sinking Fund		3,015,000	0	0		3,015,000
011832UC4	5.000%	2032	Dec	Sinking Fund		2,250,000	0	0		2,250,000
011832TY8	4.850%	2032	Dec	Serial Maturity		840,000	0	0		840,000
011832UC4	5.000%	2033	Jun	Sinking Fund		3,170,000	0	0		3,170,000
011832UC4	5.000%	2033	Dec	Term Maturity		3,250,000	0	0		3,250,000
011832TZ5	4.950%	2034	Jun	Sinking Fund		245,000	0	0		245,000
011832UD2	5.000%	2034	Jun	Sinking Fund		3,275,000	0	0		3,275,000
011832UD2	5.000%	2034	Dec	Sinking Fund		3,355,000	0	0		3,355,000
011832TZ5	4.950%	2034	Dec	Sinking Fund		250,000	0	0		250,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moody's</i> <i>Fitch</i>
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: 649	Bond Yield: 4.798%	Issue Amount: \$150,000,000	Issue Date: 10/15/200	AAA	Aaa	AAA
011832UD2	5.000%	2035	Jun	Sinking Fund		3,430,000	0	0		3,430,000
011832TZ5	4.950%	2035	Jun	Sinking Fund		260,000	0	0		260,000
011832UD2	5.000%	2035	Dec	Sinking Fund		3,520,000	0	0		3,520,000
011832TZ5	4.950%	2035	Dec	Sinking Fund		265,000	0	0		265,000
011832UD2	5.000%	2036	Jun	Sinking Fund		3,605,000	0	0		3,605,000
011832TZ5	4.950%	2036	Jun	Sinking Fund		275,000	0	0		275,000
011832UD2	5.000%	2036	Dec	Sinking Fund		3,695,000	0	0		3,695,000
011832TZ5	4.950%	2036	Dec	Sinking Fund		280,000	0	0		280,000
011832TZ5	4.950%	2037	Jun	Sinking Fund		285,000	0	0		285,000
011832UD2	5.000%	2037	Jun	Sinking Fund		3,790,000	0	0		3,790,000
011832TZ5	4.950%	2037	Dec	Sinking Fund		290,000	0	0		290,000
011832UD2	5.000%	2037	Dec	Sinking Fund		3,880,000	0	0		3,880,000
011832UD2	5.000%	2038	Jun	Sinking Fund		3,975,000	0	0		3,975,000
011832TZ5	4.950%	2038	Jun	Sinking Fund		300,000	0	0		300,000
011832TZ5	4.950%	2038	Dec	Sinking Fund		310,000	0	0		310,000
011832UD2	5.000%	2038	Dec	Sinking Fund		4,070,000	0	0		4,070,000
011832TZ5	4.950%	2039	Jun	Sinking Fund		315,000	0	0		315,000
011832UD2	5.000%	2039	Jun	Sinking Fund		4,170,000	0	0		4,170,000
011832UD2	5.000%	2039	Dec	Term Maturity		4,275,000	0	0		4,275,000
011832TZ5	4.950%	2039	Dec	Sinking Fund		320,000	0	0		320,000
011832TZ5	4.950%	2040	Jun	Term Maturity		4,605,000	0	0		4,605,000
GM02A Total						\$150,000,000	\$0	\$0	\$150,000,000	
SBL99 State Building Lease Bonds, 1999				Fund: 555	Bond Yield: 5.550%	Issue Amount: \$40,000,000	Issue Date: 12/15/199	AAA	Aaa	AAA
011832DR0	4.250%	2000	Apr	Serial Maturity		1,075,000	1,075,000	0		0
011832DS8	4.250%	2000	Oct	Serial Maturity		750,000	750,000	0		0
011832DT6	4.350%	2001	Apr	Serial Maturity		765,000	765,000	0		0
011832DU3	4.350%	2001	Oct	Serial Maturity		780,000	780,000	0		0
011832DV1	4.450%	2002	Apr	Serial Maturity		795,000	795,000	0		0
011832DW9	4.450%	2002	Oct	Serial Maturity		815,000	815,000	0		0
011832DX7	4.600%	2003	Apr	Serial Maturity		835,000	835,000	0		0
011832DY5	4.600%	2003	Oct	Serial Maturity		855,000	0	0		855,000
011832DZ2	4.750%	2004	Apr	Serial Maturity		870,000	0	0		870,000
011832EA6	4.750%	2004	Oct	Serial Maturity		895,000	0	0		895,000
011832EB4	4.850%	2005	Apr	Serial Maturity		915,000	0	0		915,000
011832EC2	4.850%	2005	Oct	Serial Maturity		935,000	0	0		935,000
011832ED0	4.875%	2006	Apr	Serial Maturity		960,000	0	0		960,000
011832EE8	4.875%	2006	Oct	Serial Maturity		980,000	0	0		980,000
011832EF5	5.000%	2007	Apr	Serial Maturity		1,005,000	0	0		1,005,000
011832EG3	5.000%	2007	Oct	Serial Maturity		1,030,000	0	0		1,030,000
011832EH1	5.100%	2008	Apr	Serial Maturity		1,055,000	0	0		1,055,000
011832EJ7	5.100%	2008	Oct	Serial Maturity		1,085,000	0	0		1,085,000
011832EK4	5.150%	2009	Apr	Serial Maturity		1,110,000	0	0		1,110,000
011832EL2	5.150%	2009	Oct	Serial Maturity		1,140,000	0	0		1,140,000
011832EM0	5.250%	2010	Apr	Serial Maturity		1,170,000	0	0		1,170,000
011832EN8	5.250%	2010	Oct	Serial Maturity		1,200,000	0	0		1,200,000
011832EP3	5.300%	2011	Apr	Serial Maturity		1,230,000	0	0		1,230,000
011832EQ1	5.300%	2011	Oct	Serial Maturity		1,265,000	0	0		1,265,000
011832ER9	5.400%	2012	Apr	Serial Maturity		1,300,000	0	0		1,300,000
011832ES7	5.400%	2012	Oct	Serial Maturity		1,335,000	0	0		1,335,000
011832GG1	5.800%	2013	Apr	Sinking Fund		1,370,000	0	0		1,370,000
011832GG1	5.800%	2013	Oct	Sinking Fund		1,410,000	0	0		1,410,000
011832GG1	5.800%	2014	Apr	Sinking Fund		1,450,000	0	0		1,450,000
011832GG1	5.800%	2014	Oct	Sinking Fund		1,490,000	0	0		1,490,000
011832GG1	5.800%	2015	Apr	Term Maturity		1,535,000	0	0		1,535,000
011832ET5	5.750%	2015	Oct	Sinking Fund		1,580,000	0	0		1,580,000
011832ET5	5.750%	2016	Apr	Sinking Fund		1,625,000	0	0		1,625,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP		Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)					Tax-Exempt Corporate					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
SBL99 State Building Lease Bonds, 1999					Fund: 555	Bond Yield: 5.550%	Issue Amount: \$40,000,000	Issue Date: 12/15/1999	AAA	Aaa	AAA	
	011832ET5	5.750%	2016	Oct	Sinking Fund		1,670,000	0	0		1,670,000	
	011832ET5	5.750%	2017	Apr	Term Maturity		1,720,000	0	0		1,720,000	
SBL99 Total							\$40,000,000	\$5,815,000	\$0		\$34,185,000	
SC99A State Capital Project Bonds, 1999 Series A					Fund: 690	Bond Yield: 3.880%	Issue Amount: \$92,365,000	Issue Date: 1/21/1999	AA-	Aa2	AA+	
A2	0118316U3	4.500%	1999	Jun	Serial Maturity		5,655,000	5,655,000	0		0	
A2	0118316V1	4.500%	1999	Dec	Serial Maturity		5,785,000	5,785,000	0		0	
A1	0118316W9	3.400%	2000	Jun	Serial Maturity		6,020,000	6,020,000	0		0	
A2	0118316X7	5.000%	2000	Dec	Serial Maturity		6,015,000	6,015,000	0		0	
A1	0118316Y5	3.650%	2001	Jun	Serial Maturity		2,000,000	2,000,000	0		0	
A2	0118317J7	5.000%	2001	Jun	Serial Maturity		4,165,000	4,165,000	0		0	
A2	0118316Z2	5.000%	2001	Dec	Serial Maturity		6,305,000	6,305,000	0		0	
A1	0118317A6	3.800%	2002	Jun	Serial Maturity		500,000	500,000	0		0	
A2	0118317K4	5.000%	2002	Jun	Serial Maturity		5,965,000	5,965,000	0		0	
A2	0118317B4	5.000%	2002	Dec	Serial Maturity		6,625,000	6,625,000	0		0	
A2	0118317C2	5.000%	2003	Jun	Serial Maturity		6,790,000	6,790,000	0		0	
A2	0118317D0	5.000%	2003	Dec	Serial Maturity		6,960,000	0	0		6,960,000	
A1	0118317E8	4.000%	2004	Jun	Serial Maturity		2,000,000	0	0		2,000,000	
A2	0118317L2	5.000%	2004	Jun	Serial Maturity		5,130,000	0	0		5,130,000	
A2	0118317F5	5.000%	2004	Dec	Serial Maturity		7,300,000	0	0		7,300,000	
A1	0118317G3	4.050%	2005	Jun	Serial Maturity		1,000,000	0	0		1,000,000	
A2	0118317M0	5.000%	2005	Jun	Serial Maturity		6,485,000	0	0		6,485,000	
A2	0118317H1	5.000%	2005	Dec	Serial Maturity		7,665,000	0	0		7,665,000	
SC99A Total							\$92,365,000	\$55,825,000	\$0		\$36,540,000	
SC99B State Capital Project Bonds, 1999 Series B					Fund: 691	Bond Yield: 4.689%	Issue Amount: \$103,980,000	Issue Date: 12/14/1999	AAA	Aaa	AAA	
B1	011832CW0	4.000%	2000	Dec	Serial Maturity		6,645,000	6,645,000	0		0	
B1	011832CX8	4.300%	2001	Jun	Serial Maturity		7,110,000	7,110,000	0		0	
B1	011832CY6	4.350%	2001	Dec	Serial Maturity		8,870,000	8,870,000	0		0	
B1	011832CZ3	4.450%	2002	Jun	Serial Maturity		1,800,000	1,800,000	0		0	
B2	011832DH2	5.250%	2002	Jun	Serial Maturity		7,190,000	7,190,000	0		0	
B2	011832DJ8	5.000%	2002	Dec	Serial Maturity		9,215,000	9,215,000	0		0	
B1	011832DB5	4.600%	2003	Jun	Serial Maturity		2,225,000	2,225,000	0		0	
B2	011832DK5	5.250%	2003	Jun	Serial Maturity		7,295,000	7,295,000	0		0	
B1	011832DC3	4.600%	2003	Dec	Serial Maturity		1,500,000	0	0		1,500,000	
B2	011832DL3	5.125%	2003	Dec	Serial Maturity		8,285,000	0	0		8,285,000	
B1	011832DD1	4.700%	2004	Jun	Serial Maturity		2,685,000	0	0		2,685,000	
B2	011832DM1	5.500%	2004	Jun	Serial Maturity		7,245,000	0	0		7,245,000	
B1	011832DE9	4.700%	2004	Dec	Serial Maturity		1,075,000	0	0		1,075,000	
B2	011832DN9	5.250%	2004	Dec	Serial Maturity		9,195,000	0	0		9,195,000	
B1	011832DF6	4.800%	2005	Jun	Serial Maturity		1,300,000	0	0		1,300,000	
B2	011832DP4	5.500%	2005	Jun	Serial Maturity		9,160,000	0	0		9,160,000	
B1	011832DG4	4.800%	2005	Dec	Serial Maturity		3,520,000	0	0		3,520,000	
B2	011832DQ2	5.500%	2005	Dec	Serial Maturity		9,665,000	0	0		9,665,000	
SC99B Total							\$103,980,000	\$50,350,000	\$0		\$53,630,000	
SC01A State Capital Project Bonds, 2001 Series A					Fund: 692	Bond Yield: 3.980%	Issue Amount: \$74,535,000	Issue Date: 2/8/2001	AA-	Aa2	AA+	
A1	011832MB5	4.000%	2001	Dec	Serial Maturity		290,000	290,000	0		0	
A1	011832MC3	3.200%	2002	Jun	Serial Maturity		1,015,000	1,015,000	0		0	
A1	011832MD1	4.500%	2002	Dec	Serial Maturity		4,290,000	4,290,000	0		0	
A1	011832ME9	4.750%	2003	Jun	Serial Maturity		1,310,000	1,310,000	0		0	
A2	011832MP4	3.800%	2003	Jun	Serial Maturity		3,020,000	3,020,000	0		0	
A1	011832MF6	4.750%	2003	Dec	Serial Maturity		4,500,000	0	0		4,500,000	
A1	011832MG4	5.000%	2004	Jun	Serial Maturity		2,055,000	0	0		2,055,000	
A2	011832MQ2	3.850%	2004	Jun	Serial Maturity		2,430,000	0	0		2,430,000	
A1	011832MH2	5.000%	2004	Dec	Serial Maturity		5,000,000	0	0		5,000,000	
A1	011832MJ8	5.250%	2005	Jun	Serial Maturity		3,050,000	0	0		3,050,000	
A2	011832MR0	3.900%	2005	Jun	Serial Maturity		1,385,000	0	0		1,385,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
SC01A State Capital Project Bonds, 2001 Series A				Fund: 692	Bond Yield: 3.980%	Issue Amount: \$74,535,000	Issue Date: 2/8/2001	AA-	Aa2	AA+	
A1	011832MK5	5.000%	2005	Dec	Serial Maturity		13,240,000	0	0	13,240,000	
A1	011832ML3	5.000%	2006	Jun	Serial Maturity		13,450,000	0	0	13,450,000	
A1	011832MM1	5.000%	2006	Dec	Serial Maturity		5,000,000	0	0	5,000,000	
A2	011832MS8	4.000%	2006	Dec	Serial Maturity		2,585,000	0	0	2,585,000	
A1	011832MN9	5.000%	2007	Jun	Serial Maturity		7,915,000	0	0	7,915,000	
A2	011832MT6	4.050%	2007	Jun	Serial Maturity		4,000,000	0	0	4,000,000	
SC01A Total							\$74,535,000	\$9,925,000	\$0	\$64,610,000	
SC02A State Capital Project Bonds, 2002 Series A				Fund: 693	Bond Yield:	Issue Amount: \$32,905,000	Issue Date: 12/5/2002	AAA	Aaa	AAA	
	011832UK6	3.000%	2003	Jul	Serial Maturity		3,040,000	3,040,000	0	0	
	011832UL4	3.000%	2004	Jul	Serial Maturity		1,195,000	0	0	1,195,000	
	011832UM2	4.000%	2004	Jul	Serial Maturity		2,015,000	0	0	2,015,000	
	011832UP5	4.000%	2005	Jul	Serial Maturity		2,635,000	0	0	2,635,000	
	011832UN0	3.000%	2005	Jul	Serial Maturity		700,000	0	0	700,000	
	011832UR1	5.000%	2006	Jul	Serial Maturity		2,365,000	0	0	2,365,000	
	011832UQ3	3.000%	2006	Jul	Serial Maturity		1,100,000	0	0	1,100,000	
	011832UT7	4.000%	2007	Jul	Serial Maturity		3,115,000	0	0	3,115,000	
	011832US9	3.000%	2007	Jul	Serial Maturity		500,000	0	0	500,000	
	011832UV2	5.000%	2008	Jul	Serial Maturity		3,155,000	0	0	3,155,000	
	011832UU4	3.000%	2008	Jul	Serial Maturity		610,000	0	0	610,000	
	011832UX8	5.000%	2009	Jul	Serial Maturity		3,770,000	0	0	3,770,000	
	011832UW0	3.125%	2009	Jul	Serial Maturity		180,000	0	0	180,000	
	011832UY6	3.400%	2010	Jul	Serial Maturity		140,000	0	0	140,000	
	011832UZ3	5.000%	2010	Jul	Serial Maturity		4,005,000	0	0	4,005,000	
	011832VA7	3.500%	2011	Jul	Serial Maturity		385,000	0	0	385,000	
	011832VB5	5.000%	2011	Jul	Serial Maturity		3,995,000	0	0	3,995,000	
SC02A Total							\$32,905,000	\$3,040,000	\$0	\$29,865,000	
SC02B State Capital Project Bonds, 2002 Series B				Fund: 693	Bond Yield:	Issue Amount: \$14,555,000	Issue Date: 12/5/2002	AAA	Aaa	AAA	
	011832UH3	2023	Jan	Sinking Fund	Variable		3,530,000	0	0	3,530,000	
	011832UH3	2023	Jul	Sinking Fund	Variable		3,600,000	0	0	3,600,000	
	011832UH3	2024	Jan	Sinking Fund	Variable		3,675,000	0	0	3,675,000	
	011832UH3	2024	Jul	Term Maturity	Variable		3,750,000	0	0	3,750,000	
SC02B Total							\$14,555,000	\$0	\$0	\$14,555,000	
SC02C State Capital Project Bonds, 2002 Series C				Fund: 693	Bond Yield:	Issue Amount: \$60,250,000	Issue Date: 12/5/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+	
	011832UJ9	2012	Jul	Sinking Fund	Variable		2,295,000	0	0	2,295,000	
	011832UJ9	2013	Jan	Sinking Fund	Variable		2,345,000	0	0	2,345,000	
	011832UJ9	2013	Jul	Sinking Fund	Variable		2,400,000	0	0	2,400,000	
	011832UJ9	2014	Jan	Sinking Fund	Variable		2,450,000	0	0	2,450,000	
	011832UJ9	2014	Jul	Sinking Fund	Variable		2,505,000	0	0	2,505,000	
	011832UJ9	2015	Jan	Sinking Fund	Variable		2,555,000	0	0	2,555,000	
	011832UJ9	2015	Jul	Sinking Fund	Variable		2,610,000	0	0	2,610,000	
	011832UJ9	2016	Jan	Sinking Fund	Variable		2,670,000	0	0	2,670,000	
	011832UJ9	2016	Jul	Sinking Fund	Variable		2,725,000	0	0	2,725,000	
	011832UJ9	2017	Jan	Sinking Fund	Variable		2,785,000	0	0	2,785,000	
	011832UJ9	2017	Jul	Sinking Fund	Variable		2,845,000	0	0	2,845,000	
	011832UJ9	2018	Jan	Sinking Fund	Variable		2,905,000	0	0	2,905,000	
	011832UJ9	2018	Jul	Sinking Fund	Variable		2,970,000	0	0	2,970,000	
	011832UJ9	2019	Jan	Sinking Fund	Variable		3,035,000	0	0	3,035,000	
	011832UJ9	2019	Jul	Sinking Fund	Variable		3,100,000	0	0	3,100,000	
	011832UJ9	2020	Jan	Sinking Fund	Variable		3,165,000	0	0	3,165,000	
	011832UJ9	2020	Jul	Sinking Fund	Variable		3,235,000	0	0	3,235,000	
	011832UJ9	2021	Jan	Sinking Fund	Variable		3,305,000	0	0	3,305,000	
	011832UJ9	2021	Jul	Sinking Fund	Variable		3,375,000	0	0	3,375,000	
	011832UJ9	2022	Jan	Sinking Fund	Variable		3,450,000	0	0	3,450,000	
	011832UJ9	2022	Jul	Term Maturity	Variable		3,525,000	0	0	3,525,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate					S and P	Moody's	Fitch
SC02C State Capital Project Bonds, 2002 Series C				Fund: 693	Bond Yield:		Issue Amount: \$60,250,000	Issue Date: 12/5/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
					SC02C Total		\$60,250,000	\$0	\$0		\$60,250,000
CHINA Mortgage Revenue Refunding Bonds - Chinook Apts (A)				Fund: 892	Bond Yield: 6.404%		Issue Amount: \$2,300,000	Issue Date: 8/6/1996	AAA	Aaa	AAA
011831A20	5.600%	1997	Jan	Sinking Fund			30,000	30,000	0		0
011831A20	5.600%	1998	Jan	Sinking Fund			35,000	35,000	0		0
011831A20	5.600%	1999	Jan	Sinking Fund			40,000	40,000	0		0
011831A20	5.600%	2000	Jan	Sinking Fund			40,000	40,000	0		0
011831A20	5.600%	2001	Jan	Sinking Fund			45,000	45,000	0		0
011831A20	5.600%	2002	Jan	Sinking Fund			45,000	45,000	0		0
011831A20	5.600%	2003	Jan	Sinking Fund			45,000	45,000	0		0
011831A20	5.600%	2004	Jan	Sinking Fund			50,000	0	0		50,000
011831A20	5.600%	2005	Jan	Sinking Fund			55,000	0	0		55,000
011831A20	5.600%	2006	Jan	Sinking Fund			55,000	0	0		55,000
011831A38	6.350%	2007	Jan	Sinking Fund			60,000	0	0		60,000
011831A38	6.350%	2008	Jan	Sinking Fund			60,000	0	0		60,000
011831A38	6.350%	2009	Jan	Sinking Fund			65,000	0	0		65,000
011831A38	6.350%	2010	Jan	Sinking Fund			70,000	0	0		70,000
011831A38	6.350%	2011	Jan	Sinking Fund			75,000	0	0		75,000
011831A38	6.350%	2012	Jan	Sinking Fund			80,000	0	0		80,000
011831A38	6.350%	2013	Jan	Sinking Fund			85,000	0	0		85,000
011831A38	6.350%	2014	Jan	Sinking Fund			90,000	0	0		90,000
011831A38	6.350%	2015	Jan	Sinking Fund			95,000	0	0		95,000
011831A38	6.350%	2016	Jan	Sinking Fund			100,000	0	0		100,000
011831A46	6.550%	2017	Jan	Sinking Fund			110,000	0	0		110,000
011831A46	6.550%	2018	Jan	Sinking Fund			115,000	0	0		115,000
011831A46	6.550%	2019	Jan	Sinking Fund			120,000	0	0		120,000
011831A46	6.550%	2020	Jan	Sinking Fund			130,000	0	0		130,000
011831A46	6.550%	2021	Jan	Sinking Fund			140,000	0	0		140,000
011831A46	6.550%	2022	Jan	Sinking Fund			145,000	0	0		145,000
011831A46	6.550%	2023	Jan	Sinking Fund			155,000	0	0		155,000
011831A46	6.550%	2024	Jan	Term Maturity			165,000	0	0		165,000
					CHINA Total		\$2,300,000	\$280,000	\$0		\$2,020,000
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: 892	Bond Yield: 6.423%		Issue Amount: \$2,300,000	Issue Date: 8/6/1996	AAA	Aaa	AAA
011831A53	5.600%	1997	Jan	Sinking Fund			5,000	5,000	0		0
011831A53	5.600%	1998	Jan	Sinking Fund			5,000	5,000	0		0
011831A53	5.600%	1999	Jan	Sinking Fund			10,000	10,000	0		0
011831A53	5.600%	2000	Jan	Sinking Fund			10,000	10,000	0		0
011831A53	5.600%	2001	Jan	Sinking Fund			10,000	10,000	0		0
011831A53	5.600%	2002	Jan	Sinking Fund			15,000	15,000	0		0
011831A53	5.600%	2003	Jan	Sinking Fund			20,000	20,000	0		0
011831A53	5.600%	2004	Jan	Sinking Fund			20,000	0	0		20,000
011831A53	5.600%	2005	Jan	Sinking Fund			65,000	0	0		65,000
011831A53	5.600%	2006	Jan	Sinking Fund			70,000	0	0		70,000
011831A61	6.350%	2007	Jan	Sinking Fund			70,000	0	0		70,000
011831A61	6.350%	2008	Jan	Sinking Fund			75,000	0	0		75,000
011831A61	6.350%	2009	Jan	Sinking Fund			80,000	0	0		80,000
011831A61	6.350%	2010	Jan	Sinking Fund			85,000	0	0		85,000
011831A61	6.350%	2011	Jan	Sinking Fund			90,000	0	0		90,000
011831A61	6.350%	2012	Jan	Sinking Fund			95,000	0	0		95,000
011831A61	6.350%	2013	Jan	Sinking Fund			105,000	0	0		105,000
011831A61	6.350%	2014	Jan	Sinking Fund			110,000	0	0		110,000
011831A61	6.350%	2015	Jan	Sinking Fund			115,000	0	0		115,000
011831A61	6.350%	2016	Jan	Sinking Fund			125,000	0	0		125,000
011831A79	6.550%	2017	Jan	Sinking Fund			130,000	0	0		130,000
011831A79	6.550%	2018	Jan	Sinking Fund			140,000	0	0		140,000
011831A79	6.550%	2019	Jan	Sinking Fund			150,000	0	0		150,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt	Corporate				S and P	Moody's	Fitch
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: 892	Bond Yield: 6.423%		Issue Amount: \$2,300,000	Issue Date: 8/6/1996	AAA	Aaa	AAA
011831A79	6.550%	2020	Jan	Sinking Fund			160,000	0	0		160,000
011831A79	6.550%	2021	Jan	Sinking Fund			170,000	0	0		170,000
011831A79	6.550%	2022	Jan	Sinking Fund			180,000	0	0		180,000
011831A79	6.550%	2023	Jan	Term Maturity			190,000	0	0		190,000
COHOB Total							\$2,300,000	\$75,000	\$0	\$2,225,000	
Other Bonds (TE) Total							\$2,192,785,874	\$211,040,000	\$441,525,000	\$1,540,220,874	
Tax-Exempt Total							\$4,297,871,227	\$280,355,000	\$1,163,410,000	\$2,854,106,227	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				Taxable	Corporate				S and P	Moody's	Fitch
E001D	Mortgage Revenue Bonds, 2000 Series D			Fund: 484	Bond Yield: 5.929%		Issue Amount: \$25,740,000	Issue Date: 11/14/200	AAA	Aaa	AAA
011832LK6	7.000%	2003	Dec	Serial Maturity			1,000,000	0	1,000,000		0
011832LL4	7.070%	2004	Dec	Serial Maturity			1,000,000	0	1,000,000		0
011832LM2	7.170%	2005	Dec	Serial Maturity			1,000,000	0	1,000,000		0
011832LV2	7.250%	2006	Dec	Serial Maturity			1,000,000	0	1,000,000		0
011832LW0	7.300%	2007	Dec	Serial Maturity			1,000,000	0	1,000,000		0
011832LT7	7.320%	2008	Jun	Sinking Fund			490,000	0	110,000		380,000
011832LT7	7.320%	2008	Dec	Sinking Fund			515,000	0	120,000		395,000
011832LT7	7.320%	2009	Jun	Sinking Fund			535,000	0	120,000		415,000
011832LT7	7.320%	2009	Dec	Sinking Fund			550,000	0	125,000		425,000
011832LT7	7.320%	2010	Jun	Sinking Fund			565,000	0	130,000		435,000
011832LT7	7.320%	2010	Dec	Sinking Fund			585,000	0	135,000		450,000
011832LT7	7.320%	2011	Jun	Sinking Fund			615,000	0	140,000		475,000
011832LT7	7.320%	2011	Dec	Sinking Fund			635,000	0	145,000		490,000
011832LT7	7.320%	2012	Jun	Sinking Fund			660,000	0	150,000		510,000
011832LT7	7.320%	2012	Dec	Sinking Fund			660,000	0	150,000		510,000
011832LT7	7.320%	2013	Jun	Sinking Fund			685,000	0	155,000		530,000
011832LT7	7.320%	2013	Dec	Sinking Fund			710,000	0	165,000		545,000
011832LT7	7.320%	2014	Jun	Sinking Fund			735,000	0	170,000		565,000
011832LT7	7.320%	2014	Dec	Sinking Fund			770,000	0	170,000		600,000
011832LT7	7.320%	2015	Jun	Sinking Fund			790,000	0	185,000		605,000
011832LT7	7.320%	2015	Dec	Sinking Fund			840,000	0	190,000		650,000
011832LT7	7.320%	2016	Jun	Sinking Fund			890,000	0	200,000		690,000
011832LT7	7.320%	2016	Dec	Sinking Fund			920,000	0	210,000		710,000
011832LT7	7.320%	2017	Jun	Sinking Fund			960,000	0	220,000		740,000
011832LT7	7.320%	2017	Dec	Sinking Fund			995,000	0	225,000		770,000
011832LT7	7.320%	2018	Jun	Sinking Fund			1,020,000	0	235,000		785,000
011832LT7	7.320%	2018	Dec	Sinking Fund			1,060,000	0	240,000		820,000
011832LT7	7.320%	2019	Jun	Sinking Fund			1,075,000	0	245,000		830,000
011832LT7	7.320%	2019	Dec	Sinking Fund			1,120,000	0	255,000		865,000
011832LT7	7.320%	2020	Jun	Sinking Fund			1,160,000	0	265,000		895,000
011832LT7	7.320%	2020	Dec	Term Maturity			1,200,000	0	275,000		925,000
E001D Total							\$25,740,000	\$0	\$9,730,000	\$16,010,000	
E021B	Home Mortgage Revenue Bonds, 2002 Series B			Fund: 486	Bond Yield: 4.553%		Issue Amount: \$30,000,000	Issue Date: 5/16/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
011832PY2		2036	Dec	Stated Maturity	Variable		30,000,000	0	5,745,000		24,255,000
E021B Total							\$30,000,000	\$0	\$5,745,000	\$24,255,000	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total							\$55,740,000	\$0	\$15,475,000	\$40,265,000	
Multifamily Housing Development Bonds (T)				Taxable	Corporate				S and P	Moody's	Fitch
HD93D	Housing Development Bonds, 1993 Series D			Fund: 260	Bond Yield: 7.038%		Issue Amount: \$4,675,000	Issue Date: 9/23/1993	AA-	Aa2	N/A
011831MM3	3.600%	1994	Dec	Serial Maturity			55,000	55,000	0		0
011831MS0	4.100%	1995	Dec	Serial Maturity			55,000	55,000	0		0
011831MX9	4.550%	1996	Dec	Serial Maturity			60,000	60,000	0		0
011831NC4	5.050%	1997	Dec	Serial Maturity			60,000	60,000	0		0
011831NH3	5.300%	1998	Dec	Serial Maturity			65,000	65,000	0		0

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (T)				Taxable	Corporate				S and P	Moody's	Fitch
HD93D Housing Development Bonds, 1993 Series D				Fund: 260	Bond Yield: 7.038%	Issue Amount: \$4,675,000	Issue Date: 9/23/1993	AA-	Aa2	N/A	
011831NN0	5.600%	1999	Dec	Serial Maturity		70,000	70,000	0		0	
011831NT7	5.700%	2000	Dec	Serial Maturity		75,000	75,000	0		0	
011831NY6	5.850%	2001	Dec	Serial Maturity		80,000	80,000	0		0	
011831PD0	5.950%	2002	Dec	Serial Maturity		85,000	85,000	0		0	
011831PJ7	6.050%	2003	Dec	Serial Maturity		90,000	0	0		90,000	
011831PP3	6.850%	2004	Dec	Sinking Fund		95,000	0	0		95,000	
011831PP3	6.850%	2005	Dec	Sinking Fund		100,000	0	0		100,000	
011831PP3	6.850%	2006	Dec	Sinking Fund		110,000	0	0		110,000	
011831PP3	6.850%	2007	Dec	Sinking Fund		115,000	0	0		115,000	
011831PP3	6.850%	2008	Dec	Sinking Fund		125,000	0	0		125,000	
011831PP3	6.850%	2009	Dec	Sinking Fund		135,000	0	0		135,000	
011831PP3	6.850%	2010	Dec	Sinking Fund		145,000	0	0		145,000	
011831PP3	6.850%	2011	Dec	Sinking Fund		155,000	0	0		155,000	
011831PP3	6.850%	2012	Dec	Sinking Fund		165,000	0	0		165,000	
011831PP3	6.850%	2013	Dec	Term Maturity		175,000	0	0		175,000	
011831PU2	7.100%	2014	Dec	Sinking Fund		190,000	0	0		190,000	
011831PU2	7.100%	2015	Dec	Sinking Fund		200,000	0	0		200,000	
011831PU2	7.100%	2016	Dec	Sinking Fund		220,000	0	0		220,000	
011831PU2	7.100%	2017	Dec	Sinking Fund		235,000	0	0		235,000	
011831PU2	7.100%	2018	Dec	Sinking Fund		250,000	0	0		250,000	
011831PU2	7.100%	2019	Dec	Sinking Fund		270,000	0	0		270,000	
011831PU2	7.100%	2020	Dec	Sinking Fund		290,000	0	0		290,000	
011831PU2	7.100%	2021	Dec	Sinking Fund		310,000	0	0		310,000	
011831PU2	7.100%	2022	Dec	Sinking Fund		335,000	0	0		335,000	
011831PU2	7.100%	2023	Dec	Term Maturity		360,000	0	0		360,000	
HD93D Total						\$4,675,000	\$605,000	\$0	\$4,070,000		
HD93E Housing Development Bonds, 1993 Series E				Fund: 260	Bond Yield: 6.954%	Issue Amount: \$12,255,000	Issue Date: 9/23/1993	AA-	Aa2	N/A	
011831MN1	3.600%	1994	Dec	Serial Maturity		290,000	290,000	0		0	
011831MT8	4.100%	1995	Dec	Serial Maturity		300,000	300,000	0		0	
011831MY7	4.550%	1996	Dec	Serial Maturity		310,000	310,000	0		0	
011831ND2	5.050%	1997	Dec	Serial Maturity		325,000	325,000	0		0	
011831NJ9	5.300%	1998	Dec	Serial Maturity		345,000	345,000	0		0	
011831NP5	5.600%	1999	Dec	Serial Maturity		365,000	365,000	0		0	
011831NU4	5.700%	2000	Dec	Serial Maturity		390,000	390,000	0		0	
011831NZ3	5.850%	2001	Dec	Serial Maturity		185,000	185,000	0		0	
011831PE8	5.950%	2002	Dec	Serial Maturity		195,000	195,000	0		0	
011831PK4	6.050%	2003	Dec	Serial Maturity		210,000	0	0		210,000	
011831PW8	6.600%	2004	Dec	Sinking Fund		220,000	0	0		220,000	
011831PW8	6.600%	2005	Dec	Sinking Fund		235,000	0	0		235,000	
011831PW8	6.600%	2006	Dec	Sinking Fund		255,000	0	0		255,000	
011831PW8	6.600%	2007	Dec	Sinking Fund		270,000	0	0		270,000	
011831PW8	6.600%	2008	Dec	Term Maturity		290,000	0	0		290,000	
011831PQ1	6.850%	2009	Dec	Sinking Fund		315,000	0	0		315,000	
011831PQ1	6.850%	2010	Dec	Sinking Fund		335,000	0	0		335,000	
011831PQ1	6.850%	2011	Dec	Sinking Fund		360,000	0	0		360,000	
011831PQ1	6.850%	2012	Dec	Sinking Fund		385,000	0	0		385,000	
011831PQ1	6.850%	2013	Dec	Term Maturity		415,000	0	0		415,000	
011831PV0	7.100%	2014	Dec	Sinking Fund		440,000	0	0		440,000	
011831PV0	7.100%	2015	Dec	Sinking Fund		475,000	0	0		475,000	
011831PV0	7.100%	2016	Dec	Sinking Fund		510,000	0	0		510,000	
011831PV0	7.100%	2017	Dec	Sinking Fund		550,000	0	0		550,000	
011831PV0	7.100%	2018	Dec	Sinking Fund		590,000	0	0		590,000	
011831PV0	7.100%	2019	Dec	Sinking Fund		635,000	0	0		635,000	
011831PV0	7.100%	2020	Dec	Sinking Fund		685,000	0	0		685,000	
011831PV0	7.100%	2021	Dec	Sinking Fund		735,000	0	0		735,000	
011831PV0	7.100%	2022	Dec	Sinking Fund		790,000	0	0		790,000	

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (T)				Taxable	Corporate				S and P	Moody's	Fitch
HD93E Housing Development Bonds, 1993 Series E				Fund: 260	Bond Yield: 6.954%	Issue Amount: \$12,255,000	Issue Date: 9/23/1993	AA-	Aa2	N/A	
011831PV0	7.100%	2023	Dec	Term Maturity			850,000	0	0	850,000	
				HD93E Total		\$12,255,000	\$2,705,000	\$0		\$9,550,000	
HD97C Housing Development Bonds, 1997 Series C				Fund: 260	Bond Yield: 7.610%	Issue Amount: \$23,895,000	Issue Date: 10/23/199	AA-	Aa2	AA+	
011831L36	6.800%	1998	Dec	Sinking Fund		205,000	205,000	0		0	
011831L36	6.800%	1999	Dec	Sinking Fund		220,000	220,000	0		0	
011831L36	6.800%	2000	Dec	Sinking Fund		235,000	235,000	0		0	
011831L36	6.800%	2001	Dec	Sinking Fund		255,000	255,000	0		0	
011831L36	6.800%	2002	Dec	Sinking Fund		270,000	270,000	0		0	
011831L36	6.800%	2003	Dec	Sinking Fund		290,000	0	0		290,000	
011831L36	6.800%	2004	Dec	Sinking Fund		310,000	0	0		310,000	
011831L36	6.800%	2005	Dec	Sinking Fund		330,000	0	0		330,000	
011831L36	6.800%	2006	Dec	Sinking Fund		355,000	0	0		355,000	
011831L36	6.800%	2007	Dec	Term Maturity		380,000	0	0		380,000	
011831L44	7.350%	2008	Dec	Sinking Fund		405,000	0	0		405,000	
011831L44	7.350%	2009	Dec	Sinking Fund		435,000	0	0		435,000	
011831L44	7.350%	2010	Dec	Sinking Fund		465,000	0	0		465,000	
011831L44	7.350%	2011	Dec	Sinking Fund		500,000	0	0		500,000	
011831L44	7.350%	2012	Dec	Sinking Fund		540,000	0	0		540,000	
011831L44	7.350%	2013	Dec	Sinking Fund		580,000	0	0		580,000	
011831L44	7.350%	2014	Dec	Sinking Fund		625,000	0	0		625,000	
011831L44	7.350%	2015	Dec	Sinking Fund		670,000	0	0		670,000	
011831L44	7.350%	2016	Dec	Sinking Fund		720,000	0	0		720,000	
011831L44	7.350%	2017	Dec	Term Maturity		770,000	0	0		770,000	
011831L51	7.550%	2018	Dec	Sinking Fund		830,000	0	0		830,000	
011831L51	7.550%	2019	Dec	Sinking Fund		890,000	0	0		890,000	
011831L51	7.550%	2020	Dec	Sinking Fund		960,000	0	0		960,000	
011831L51	7.550%	2021	Dec	Sinking Fund		1,030,000	0	0		1,030,000	
011831L51	7.550%	2022	Dec	Sinking Fund		1,110,000	0	0		1,110,000	
011831L51	7.550%	2023	Dec	Sinking Fund		1,195,000	0	0		1,195,000	
011831L51	7.550%	2024	Dec	Sinking Fund		1,285,000	0	0		1,285,000	
011831L51	7.550%	2025	Dec	Sinking Fund		1,380,000	0	0		1,380,000	
011831L51	7.550%	2026	Dec	Sinking Fund		1,485,000	0	0		1,485,000	
011831L51	7.550%	2027	Dec	Sinking Fund		1,600,000	0	0		1,600,000	
011831L51	7.550%	2028	Dec	Sinking Fund		1,720,000	0	0		1,720,000	
011831L51	7.550%	2029	Dec	Term Maturity		1,850,000	0	0		1,850,000	
				HD97C Total		\$23,895,000	\$1,185,000	\$0		\$22,710,000	
				Multifamily Housing Development Bonds (T) Total		\$40,825,000	\$4,495,000	\$0		\$36,330,000	
Other Bonds (T)				Taxable	Corporate				S and P	Moody's	Fitch
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: 648	Bond Yield:	Issue Amount: \$100,000,000	Issue Date: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+	
011832M22		2001	Dec	Sinking Fund	Variable	110,000	110,000	0		0	
011832M22		2002	Jun	Sinking Fund	Variable	245,000	245,000	0		0	
011832M22		2002	Dec	Sinking Fund	Variable	215,000	215,000	0		0	
011832M22		2003	Jun	Sinking Fund	Variable	530,000	530,000	0		0	
011832M22		2003	Dec	Sinking Fund	Variable	550,000	0	0		550,000	
011832M22		2004	Jun	Sinking Fund	Variable	570,000	0	0		570,000	
011832M22		2004	Dec	Sinking Fund	Variable	590,000	0	0		590,000	
011832M22		2005	Jun	Sinking Fund	Variable	610,000	0	0		610,000	
011832M22		2005	Dec	Sinking Fund	Variable	630,000	0	0		630,000	
011832M22		2006	Jun	Sinking Fund	Variable	655,000	0	0		655,000	
011832M22		2006	Dec	Sinking Fund	Variable	680,000	0	0		680,000	
011832M22		2007	Jun	Sinking Fund	Variable	700,000	0	0		700,000	
011832M22		2007	Dec	Sinking Fund	Variable	730,000	0	0		730,000	
011832M22		2008	Jun	Sinking Fund	Variable	750,000	0	0		750,000	
011832M22		2008	Dec	Sinking Fund	Variable	780,000	0	0		780,000	

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (T)				Taxable	Corporate				<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: 648	Bond Yield:		Issue Amount: \$100,000,000	Issue Date: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832M22		2009	Jun	Sinking Fund	Variable		810,000	0	0		810,000
011832M22		2009	Dec	Sinking Fund	Variable		835,000	0	0		835,000
011832M22		2010	Jun	Sinking Fund	Variable		865,000	0	0		865,000
011832M22		2010	Dec	Sinking Fund	Variable		895,000	0	0		895,000
011832M22		2011	Jun	Sinking Fund	Variable		925,000	0	0		925,000
011832M22		2011	Dec	Sinking Fund	Variable		960,000	0	0		960,000
011832M22		2012	Jun	Sinking Fund	Variable		995,000	0	0		995,000
011832M22		2012	Dec	Sinking Fund	Variable		1,030,000	0	0		1,030,000
011832M22		2013	Jun	Sinking Fund	Variable		1,065,000	0	0		1,065,000
011832M22		2013	Dec	Sinking Fund	Variable		1,105,000	0	0		1,105,000
011832M22		2014	Jun	Sinking Fund	Variable		1,140,000	0	0		1,140,000
011832M22		2014	Dec	Sinking Fund	Variable		1,185,000	0	0		1,185,000
011832M22		2015	Jun	Sinking Fund	Variable		1,225,000	0	0		1,225,000
011832M22		2015	Dec	Sinking Fund	Variable		1,270,000	0	0		1,270,000
011832M22		2016	Jun	Sinking Fund	Variable		1,315,000	0	0		1,315,000
011832M22		2016	Dec	Sinking Fund	Variable		1,340,000	0	0		1,340,000
011832M22		2017	Jun	Sinking Fund	Variable		1,355,000	0	0		1,355,000
011832M22		2017	Dec	Sinking Fund	Variable		1,405,000	0	0		1,405,000
011832M22		2018	Jun	Sinking Fund	Variable		1,450,000	0	0		1,450,000
011832M22		2018	Dec	Sinking Fund	Variable		1,505,000	0	0		1,505,000
011832M22		2019	Jun	Sinking Fund	Variable		1,560,000	0	0		1,560,000
011832M22		2019	Dec	Sinking Fund	Variable		1,615,000	0	0		1,615,000
011832M22		2020	Jun	Sinking Fund	Variable		1,670,000	0	0		1,670,000
011832M22		2020	Dec	Sinking Fund	Variable		1,735,000	0	0		1,735,000
011832M22		2021	Jun	Sinking Fund	Variable		1,790,000	0	0		1,790,000
011832M22		2021	Dec	Sinking Fund	Variable		1,860,000	0	0		1,860,000
011832M22		2022	Jun	Sinking Fund	Variable		1,925,000	0	0		1,925,000
011832M22		2022	Dec	Sinking Fund	Variable		1,990,000	0	0		1,990,000
011832M22		2023	Jun	Sinking Fund	Variable		2,065,000	0	0		2,065,000
011832M22		2023	Dec	Sinking Fund	Variable		2,135,000	0	0		2,135,000
011832M22		2024	Jun	Sinking Fund	Variable		2,215,000	0	0		2,215,000
011832M22		2024	Dec	Sinking Fund	Variable		2,290,000	0	0		2,290,000
011832M22		2025	Jun	Sinking Fund	Variable		2,375,000	0	0		2,375,000
011832M22		2025	Dec	Sinking Fund	Variable		2,460,000	0	0		2,460,000
011832M22		2026	Jun	Sinking Fund	Variable		2,550,000	0	0		2,550,000
011832M22		2026	Dec	Sinking Fund	Variable		2,635,000	0	0		2,635,000
011832M22		2027	Jun	Sinking Fund	Variable		2,735,000	0	0		2,735,000
011832M22		2027	Dec	Sinking Fund	Variable		2,830,000	0	0		2,830,000
011832M22		2028	Jun	Sinking Fund	Variable		2,930,000	0	0		2,930,000
011832M22		2028	Dec	Sinking Fund	Variable		3,035,000	0	0		3,035,000
011832M22		2029	Jun	Sinking Fund	Variable		3,135,000	0	0		3,135,000
011832M22		2029	Dec	Sinking Fund	Variable		3,245,000	0	0		3,245,000
011832M22		2030	Jun	Sinking Fund	Variable		3,345,000	0	0		3,345,000
011832M22		2030	Dec	Sinking Fund	Variable		3,440,000	0	0		3,440,000
011832M22		2031	Jun	Sinking Fund	Variable		3,500,000	0	0		3,500,000
011832M22		2031	Dec	Sinking Fund	Variable		3,155,000	0	0		3,155,000
011832M22		2032	Jun	Sinking Fund	Variable		2,300,000	0	0		2,300,000
011832M22		2032	Dec	Term Maturity	Variable		2,460,000	0	0		2,460,000
				GP01C Total			\$100,000,000	\$1,100,000	\$0	\$98,900,000	
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: 648	Bond Yield:		Issue Amount: \$100,000,000	Issue Date: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MX7		2001	Dec	Sinking Fund	Variable		115,000	115,000	0		0
011832MX7		2002	Jun	Sinking Fund	Variable		240,000	240,000	0		0
011832MX7		2002	Dec	Sinking Fund	Variable		220,000	220,000	0		0
011832MX7		2003	Jun	Sinking Fund	Variable		530,000	530,000	0		0
011832MX7		2003	Dec	Sinking Fund	Variable		550,000	0	195,000		355,000
011832MX7		2004	Jun	Sinking Fund	Variable		565,000	0	200,000		365,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (T)				Taxable	Corporate				<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: 648	Bond Yield:		Issue Amount: \$100,000,000	Issue Date: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MX7		2004	Dec	Sinking Fund	Variable		590,000	0	210,000		380,000
011832MX7		2005	Jun	Sinking Fund	Variable		610,000	0	220,000		390,000
011832MX7		2005	Dec	Sinking Fund	Variable		635,000	0	225,000		410,000
011832MX7		2006	Jun	Sinking Fund	Variable		655,000	0	235,000		420,000
011832MX7		2006	Dec	Sinking Fund	Variable		675,000	0	240,000		435,000
011832MX7		2007	Jun	Sinking Fund	Variable		705,000	0	250,000		455,000
011832MX7		2007	Dec	Sinking Fund	Variable		725,000	0	260,000		465,000
011832MX7		2008	Jun	Sinking Fund	Variable		755,000	0	270,000		485,000
011832MX7		2008	Dec	Sinking Fund	Variable		780,000	0	280,000		500,000
011832MX7		2009	Jun	Sinking Fund	Variable		805,000	0	290,000		515,000
011832MX7		2009	Dec	Sinking Fund	Variable		835,000	0	300,000		535,000
011832MX7		2010	Jun	Sinking Fund	Variable		865,000	0	310,000		555,000
011832MX7		2010	Dec	Sinking Fund	Variable		895,000	0	320,000		575,000
011832MX7		2011	Jun	Sinking Fund	Variable		930,000	0	330,000		600,000
011832MX7		2011	Dec	Sinking Fund	Variable		960,000	0	345,000		615,000
011832MX7		2012	Jun	Sinking Fund	Variable		995,000	0	355,000		640,000
011832MX7		2012	Dec	Sinking Fund	Variable		1,030,000	0	370,000		660,000
011832MX7		2013	Jun	Sinking Fund	Variable		1,065,000	0	380,000		685,000
011832MX7		2013	Dec	Sinking Fund	Variable		1,100,000	0	395,000		705,000
011832MX7		2014	Jun	Sinking Fund	Variable		1,145,000	0	410,000		735,000
011832MX7		2014	Dec	Sinking Fund	Variable		1,180,000	0	420,000		760,000
011832MX7		2015	Jun	Sinking Fund	Variable		1,225,000	0	440,000		785,000
011832MX7		2015	Dec	Sinking Fund	Variable		1,270,000	0	455,000		815,000
011832MX7		2016	Jun	Sinking Fund	Variable		1,315,000	0	470,000		845,000
011832MX7		2016	Dec	Sinking Fund	Variable		1,345,000	0	480,000		865,000
011832MX7		2017	Jun	Sinking Fund	Variable		1,355,000	0	485,000		870,000
011832MX7		2017	Dec	Sinking Fund	Variable		1,400,000	0	500,000		900,000
011832MX7		2018	Jun	Sinking Fund	Variable		1,455,000	0	520,000		935,000
011832MX7		2018	Dec	Sinking Fund	Variable		1,505,000	0	540,000		965,000
011832MX7		2019	Jun	Sinking Fund	Variable		1,555,000	0	555,000		1,000,000
011832MX7		2019	Dec	Sinking Fund	Variable		1,615,000	0	575,000		1,040,000
011832MX7		2020	Jun	Sinking Fund	Variable		1,675,000	0	600,000		1,075,000
011832MX7		2020	Dec	Sinking Fund	Variable		1,730,000	0	620,000		1,110,000
011832MX7		2021	Jun	Sinking Fund	Variable		1,795,000	0	640,000		1,155,000
011832MX7		2021	Dec	Sinking Fund	Variable		1,855,000	0	665,000		1,190,000
011832MX7		2022	Jun	Sinking Fund	Variable		1,925,000	0	690,000		1,235,000
011832MX7		2022	Dec	Sinking Fund	Variable		1,995,000	0	715,000		1,280,000
011832MX7		2023	Jun	Sinking Fund	Variable		2,060,000	0	735,000		1,325,000
011832MX7		2023	Dec	Sinking Fund	Variable		2,140,000	0	765,000		1,375,000
011832MX7		2024	Jun	Sinking Fund	Variable		2,210,000	0	790,000		1,420,000
011832MX7		2024	Dec	Sinking Fund	Variable		2,295,000	0	820,000		1,475,000
011832MX7		2025	Jun	Sinking Fund	Variable		2,375,000	0	850,000		1,525,000
011832MX7		2025	Dec	Sinking Fund	Variable		2,460,000	0	880,000		1,580,000
011832MX7		2026	Jun	Sinking Fund	Variable		2,545,000	0	910,000		1,635,000
011832MX7		2026	Dec	Sinking Fund	Variable		2,640,000	0	945,000		1,695,000
011832MX7		2027	Jun	Sinking Fund	Variable		2,730,000	0	975,000		1,755,000
011832MX7		2027	Dec	Sinking Fund	Variable		2,830,000	0	1,010,000		1,820,000
011832MX7		2028	Jun	Sinking Fund	Variable		2,935,000	0	1,050,000		1,885,000
011832MX7		2028	Dec	Sinking Fund	Variable		3,030,000	0	1,085,000		1,945,000
011832MX7		2029	Jun	Sinking Fund	Variable		3,140,000	0	1,120,000		2,020,000
011832MX7		2029	Dec	Sinking Fund	Variable		3,240,000	0	1,160,000		2,080,000
011832MX7		2030	Jun	Sinking Fund	Variable		3,350,000	0	1,195,000		2,155,000
011832MX7		2030	Dec	Sinking Fund	Variable		3,435,000	0	1,225,000		2,210,000
011832MX7		2031	Jun	Sinking Fund	Variable		3,505,000	0	1,250,000		2,255,000
011832MX7		2031	Dec	Sinking Fund	Variable		3,150,000	0	1,120,000		2,030,000
011832MX7		2032	Jun	Sinking Fund	Variable		2,300,000	0	815,000		1,485,000
011832MX7		2032	Dec	Term Maturity	Variable		2,460,000	0	875,000		1,585,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (T)				Taxable	Corporate				S and P	Moodys	Fitch
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: 648	Bond Yield:		Issue Amount: \$100,000,000	Issue Date: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
				GP01D Total			\$100,000,000	\$1,105,000	\$35,335,000		\$63,560,000
				Other Bonds (T) Total			\$200,000,000	\$2,205,000	\$35,335,000		\$162,460,000
				Taxable Total			\$296,565,000	\$6,700,000	\$50,810,000		\$239,055,000
				Corporate Total			\$4,594,436,227	\$287,055,000	\$1,214,220,000		\$3,093,161,227
Division of Public Housing Federally Subsidized Debt				Tax-Exempt	Public Housing				S and P	Moodys	Fitch
PFWP1 Wrangell Project Home Ownership Note				Fund: 240	Bond Yield:		Issue Amount: \$666,500	Issue Date:	N/A	N/A	N/A
N/A	3.000%	2002	Jun	Stated Maturity			529,625	529,625	0		0
N/A	3.000%	2002	Jul	Stated Maturity			2,044	2,044	0		0
N/A	3.000%	2002	Aug	Stated Maturity			2,049	2,049	0		0
N/A	3.000%	2002	Sep	Stated Maturity			2,054	2,054	0		0
N/A	3.000%	2002	Oct	Stated Maturity			2,059	2,059	0		0
N/A	3.000%	2002	Nov	Stated Maturity			2,064	2,064	0		0
N/A	3.000%	2002	Dec	Stated Maturity			2,069	2,069	0		0
N/A	3.000%	2003	Jan	Stated Maturity			2,075	2,075	0		0
N/A	3.000%	2003	Feb	Stated Maturity			2,080	2,080	0		0
N/A	3.000%	2003	Mar	Stated Maturity			2,085	2,085	0		0
N/A	3.000%	2003	Apr	Stated Maturity			2,090	2,090	0		0
N/A	3.000%	2003	May	Stated Maturity			2,095	2,095	0		0
N/A	3.000%	2003	Jun	Stated Maturity			2,101	2,101	0		0
N/A	3.000%	2003	Jul	Stated Maturity			2,106	2,106	0		0
N/A	3.000%	2003	Aug	Stated Maturity			2,111	2,111	0		0
N/A	3.000%	2003	Sep	Stated Maturity			2,116	2,116	0		0
N/A	3.000%	2003	Oct	Stated Maturity			2,122	0	0		2,122
N/A	3.000%	2003	Nov	Stated Maturity			2,127	0	0		2,127
N/A	3.000%	2003	Dec	Stated Maturity			2,132	0	0		2,132
N/A	3.000%	2004	Jan	Stated Maturity			2,138	0	0		2,138
N/A	3.000%	2004	Feb	Stated Maturity			2,143	0	0		2,143
N/A	3.000%	2004	Mar	Stated Maturity			2,148	0	0		2,148
N/A	3.000%	2004	Apr	Stated Maturity			2,154	0	0		2,154
N/A	3.000%	2004	May	Stated Maturity			2,159	0	0		2,159
N/A	3.000%	2004	Jun	Stated Maturity			2,165	0	0		2,165
N/A	3.000%	2004	Jul	Stated Maturity			2,170	0	0		2,170
N/A	3.000%	2004	Aug	Stated Maturity			2,175	0	0		2,175
N/A	3.000%	2004	Sep	Stated Maturity			2,181	0	0		2,181
N/A	3.000%	2004	Oct	Stated Maturity			2,186	0	0		2,186
N/A	3.000%	2004	Nov	Stated Maturity			2,192	0	0		2,192
N/A	3.000%	2004	Dec	Stated Maturity			2,197	0	0		2,197
N/A	3.000%	2005	Jan	Stated Maturity			2,203	0	0		2,203
N/A	3.000%	2005	Feb	Stated Maturity			2,208	0	0		2,208
N/A	3.000%	2005	Mar	Stated Maturity			2,214	0	0		2,214
N/A	3.000%	2005	Apr	Stated Maturity			2,219	0	0		2,219
N/A	3.000%	2005	May	Stated Maturity			2,225	0	0		2,225
N/A	3.000%	2005	Jun	Stated Maturity			2,230	0	0		2,230
N/A	3.000%	2005	Jul	Stated Maturity			2,236	0	0		2,236
N/A	3.000%	2005	Aug	Stated Maturity			2,242	0	0		2,242
N/A	3.000%	2005	Sep	Stated Maturity			2,247	0	0		2,247
N/A	3.000%	2005	Oct	Stated Maturity			2,253	0	0		2,253
N/A	3.000%	2005	Nov	Stated Maturity			2,258	0	0		2,258
N/A	3.000%	2005	Dec	Stated Maturity			2,264	0	0		2,264
N/A	3.000%	2006	Jan	Stated Maturity			2,270	0	0		2,270
N/A	3.000%	2006	Feb	Stated Maturity			2,275	0	0		2,275
N/A	3.000%	2006	Mar	Stated Maturity			2,281	0	0		2,281
N/A	3.000%	2006	Apr	Stated Maturity			2,287	0	0		2,287
N/A	3.000%	2006	May	Stated Maturity			2,293	0	0		2,293

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Division of Public Housing Federally Subsidized Debt				Tax-Exempt	Public Housing				S and P	Moodys	Fitch
PFWP1 Wrangell Project Home Ownership Note				Fund: 240	Bond Yield:		Issue Amount: \$666,500	Issue Date:	N/A	N/A	N/A
N/A	3.000%	2006	Jun	Stated Maturity			2,298	0	0		2,298
N/A	3.000%	2006	Jul	Stated Maturity			2,304	0	0		2,304
N/A	3.000%	2006	Aug	Stated Maturity			2,310	0	0		2,310
N/A	3.000%	2006	Sep	Stated Maturity			2,316	0	0		2,316
N/A	3.000%	2006	Oct	Stated Maturity			2,321	0	0		2,321
N/A	3.000%	2006	Nov	Stated Maturity			2,327	0	0		2,327
N/A	3.000%	2006	Dec	Stated Maturity			2,333	0	0		2,333
N/A	3.000%	2007	Jan	Stated Maturity			2,339	0	0		2,339
N/A	3.000%	2007	Feb	Stated Maturity			2,345	0	0		2,345
N/A	3.000%	2007	Mar	Stated Maturity			2,351	0	0		2,351
N/A	3.000%	2007	Apr	Stated Maturity			2,356	0	0		2,356
N/A	3.000%	2007	May	Stated Maturity			2,362	0	0		2,362
N/A	3.000%	2007	Jun	Stated Maturity			2,368	0	0		2,368
N/A	3.000%	2007	Jul	Stated Maturity			2,374	0	0		2,374
N/A	3.000%	2007	Aug	Stated Maturity			2,377	0	0		2,377
				PFWP1 Total			\$666,500	\$560,825	\$0		\$105,675
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				Fund: 240	Bond Yield:		Issue Amount: \$494,701	Issue Date:	N/A	N/A	N/A
N/A	1.000%	2007	Dec	Stated Maturity			494,701	0	0		494,701
				PFWP2 Total			\$494,701	\$0	\$0		\$494,701
				Division of Public Housing Federally Subsidized Debt Total			\$1,161,201	\$560,825	\$0		\$600,376
				Tax-Exempt Total			\$1,161,201	\$560,825	\$0		\$600,376
				Public Housing Total			\$1,161,201	\$560,825	\$0		\$600,376

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Total AHFC Bonds and Notes							\$4,595,597,428	\$287,615,825	\$1,214,220,000	\$3,093,761,603

Short Term Obligations Outstanding: (As of 9/30/03)	
Domestic Commercial Paper	148,270,000
Reverse Repurchase Agreement	0
Total	\$148,270,000

Detail of Accreted Interest: (As of 9/30/03)

Mortgage Revenue Bonds, 1996 Series A	4,072,363
Mortgage Revenue Bonds, 1997 Series A2	4,728,625
General Mortgage Revenue Bonds, 1997 Series A	4,947,726

Total Accreted Interest	13,748,714
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Total All AHFC Bonds and Notes w/ Accreted Interest	\$3,107,510,317
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Detail of Conduit Debt: (As of 9/30/03)

Mortgage Revenue Refunding Bonds Chinook Apts A	2,020,000
Mortgage Revenue Refunding Bonds Coho Park B	2,225,000

Total Conduit Debt	4,245,000
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Total AHFC Bonds and Notes w/o Conduit Debt and before Accreted Interest	\$3,089,516,603
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PLEASE NOTE:

1. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
2. On 2/23/94 AHFC issued GH94A in order to economically defease the two term bonds in the GH92A and redeem them on their earliest optional redemption date of 12/2/02.
3. Although the Official Statement for HD00A and HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture. The \$2,030,000 special redemption for HD00A on 6/3/03 was an unexpended proceeds call.
4. Some AHFC Bond transactions are separated into both tax-exempt and taxable series. E001D and E021B were taxable while E001A, E001B, E001C and E021A were tax-exempt. GP01C and GP01D were taxable while GP01A and GP01B were tax-exempt.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions. For GP01A and GP01B, AHFC pays 4.1427% fixed rate in exchange for 67% of 1-month USD LIBOR. For E021A, AHFC pays 4.103% - 4.343% fixed rate in exchange for 68% of 1-month USD LIBOR.
6. GP01A and GP01B were issued to partially refund \$160,000,000 GP95A while GM02A was issued to partially refund \$105,580,000 GM97A and \$45,070,000 GM99A.
7. HD02B was issued to fully refund \$4,755,000 HD91A and \$3,260,000 HD92A.
8. For the State Capital Bonds issued in 2002, Series C is a variable rate with weekly resets, while Series B is an auction rate that is reset every 28 days. For SC02B, AHFC pays 3.77% fixed rate in exchange for 70% of 1-month USD LIBOR. For SC02C, AHFC pays 4.303% fixed rate in exchange for BMA plus a spread of 11.5 points.
9. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00 and \$126,790,000 on 8/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.
10. AHFC has closed 181 Bond and Note transactions as of 9/30/03. This number of transactions included bonds and notes issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA as well as debt of NTSC.

1 Collateralized Home Mortgage Bonds, 1990 Series A3

Fund: 479 Series Included: E90A3/G/M
 Remaining Principal Balance: \$11,334,757
 Weighted Average Seasoning: 118
 Weighted Average Interest Rate: 6.916%
 Bond Yield: 6.997%

	Prepayments	CPR	PSA
1-Month	\$659,003	49.24%	821
3-Months	\$1,727,466	43.26%	721
6-Months	\$3,271,412	39.69%	661
12-Months	\$5,609,848	33.80%	563
Life	\$21,220,091	12.21%	204

2 Mortgage Revenue Bonds, 1996 Series A

Fund: 480 Series Included: E96A1
 Remaining Principal Balance: \$47,454,377
 Weighted Average Seasoning: 87
 Weighted Average Interest Rate: 6.096%
 Bond Yield: 5.861%

	Prepayments	CPR	PSA
1-Month	\$2,463,758	45.52%	759
3-Months	\$6,220,230	38.86%	648
6-Months	\$10,925,571	33.86%	564
12-Months	\$21,380,566	30.87%	514
Life	\$100,526,774	14.43%	240

3 Mortgage Revenue Bonds, 1997 Series A1

Fund: 481 Series Included: E97A1
 Remaining Principal Balance: \$48,235,697
 Weighted Average Seasoning: 72
 Weighted Average Interest Rate: 6.056%
 Bond Yield: 5.530%

	Prepayments	CPR	PSA
1-Month	\$1,367,734	28.50%	475
3-Months	\$5,235,691	33.76%	563
6-Months	\$11,143,437	33.99%	567
12-Months	\$20,322,770	29.57%	493
Life	\$56,405,009	13.16%	219

4 Mortgage Revenue Bonds, 1997 Series A2

Fund: 481 Series Included: E97A2
 Remaining Principal Balance: \$28,621,866
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 6.463%
 Bond Yield: 5.530%

	Prepayments	CPR	PSA
1-Month	\$1,250,655	40.14%	669
3-Months	\$5,071,218	47.77%	796
6-Months	\$8,631,371	40.94%	682
12-Months	\$13,224,344	31.45%	524
Life	\$33,156,799	14.20%	237

5 Mortgage Revenue Bonds, 1998 Series A1

Fund: 482 Series Included: E98A1
 Remaining Principal Balance: \$22,566,085
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 5.496%
 Bond Yield: 5.206%

	Prepayments	CPR	PSA
1-Month	\$799,364	34.15%	569
3-Months	\$1,592,805	23.84%	397
6-Months	\$3,050,279	22.38%	373
12-Months	\$4,832,855	17.55%	293
Life	\$13,435,454	9.31%	155

6 Mortgage Revenue Bonds, 1998 Series A2

Fund: 482 Series Included: E98A2
 Remaining Principal Balance: \$17,913,470
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 5.501%
 Bond Yield: 5.206%

	Prepayments	CPR	PSA
1-Month	\$357,943	21.13%	352
3-Months	\$1,577,926	28.65%	477
6-Months	\$2,542,346	23.26%	388
12-Months	\$4,397,172	19.61%	327
Life	\$11,582,023	9.95%	166

7 Mortgage Revenue Bonds, 1999 Series A1

Fund: 483 Series Included: E99A1
 Remaining Principal Balance: \$7,293,719
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 6.375%
 Bond Yield: 5.978%

	Prepayments	CPR	PSA
1-Month	\$89,295	13.59%	226
3-Months	\$603,345	26.59%	443
6-Months	\$1,273,494	26.61%	444
12-Months	\$1,813,484	19.01%	317
Life	\$3,919,290	9.74%	162

8 Mortgage Revenue Bonds, 1999 Series A2

Fund: 483 Series Included: E99A2
 Remaining Principal Balance: \$138,870,194
 Weighted Average Seasoning: 50
 Weighted Average Interest Rate: 6.334%
 Bond Yield: 5.978%

	Prepayments	CPR	PSA
1-Month	\$4,662,769	32.72%	545
3-Months	\$11,097,819	26.28%	438
6-Months	\$19,728,856	22.64%	377
12-Months	\$30,630,421	17.29%	288
Life	\$62,472,698	8.60%	150

9 Mortgage Revenue Bonds, 2000 Series A

Mortgage Revenue Bonds, 2000 Series A				Prepayments	CPR	PSA
Fund: 484	Series Included:	E001A	1-Month	\$722,166	37.72%	629
Remaining Principal Balance:		\$17,942,395	3-Months	\$3,024,015	46.07%	768
Weighted Average Seasoning:		194	6-Months	\$6,076,446	43.57%	726
Weighted Average Interest Rate:		8.296%	12-Months	\$10,607,850	36.02%	600
Bond Yield:		5.929%	Life	\$27,429,142	24.98%	416

10 Mortgage Revenue Bonds, 2000 Series B/C/D

Mortgage Revenue Bonds, 2000 Series B/C/D				Prepayments	CPR	PSA
Fund: 484	Series Included:	E001B/C/D	1-Month	\$2,008,258	30.92%	515
Remaining Principal Balance:		\$64,141,572	3-Months	\$6,702,373	32.48%	541
Weighted Average Seasoning:		44	6-Months	\$13,237,497	30.18%	503
Weighted Average Interest Rate:		6.746%	12-Months	\$22,387,128	24.62%	410
Bond Yield:		5.929%	Life	\$33,039,113	12.44%	209

11 Mortgage Revenue Bonds, 2001 Series A

Mortgage Revenue Bonds, 2001 Series A				Prepayments	CPR	PSA
Fund: 485	Series Included:	E011A/G/M	1-Month	\$219,088	11.02%	184
Remaining Principal Balance:		\$22,409,255	3-Months	\$1,613,847	24.27%	404
Weighted Average Seasoning:		59	6-Months	\$3,275,377	23.89%	398
Weighted Average Interest Rate:		6.160%	12-Months	\$6,176,810	21.51%	359
Bond Yield:		5.211%	Life	\$9,192,746	15.63%	260

12 Mortgage Revenue Bonds, 2001 Series B

Mortgage Revenue Bonds, 2001 Series B				Prepayments	CPR	PSA
Fund: 485	Series Included:	E011B	1-Month	\$1,845,965	23.43%	390
Remaining Principal Balance:		\$82,056,464	3-Months	\$6,085,486	24.82%	414
Weighted Average Seasoning:		31	6-Months	\$10,654,248	21.64%	373
Weighted Average Interest Rate:		5.568%	12-Months	\$15,249,669	15.61%	294
Bond Yield:		5.211%	Life	\$19,710,220	10.12%	241

13 Home Mortgage Revenue Bonds, 2002 Series A

Me Mortgage Revenue Bonds, 2002 Series A				Prepayments	CPR	PSA
Fund: 486	Series Included:	E021A	1-Month	\$1,724,862	12.34%	363
Remaining Principal Balance:		\$156,354,543	3-Months	\$5,316,950	12.52%	391
Weighted Average Seasoning:		17	6-Months	\$8,451,247	9.99%	322
Weighted Average Interest Rate:		5.847%	12-Months	\$10,740,856	6.60%	245
Bond Yield:		4.553%	Life	\$11,186,926	4.97%	208

14 Home Mortgage Revenue Bonds, 2002 Series B

The Mortgage Revenue Bonds, 2002 Series B				Prepayments	CPR	PSA
Fund: 486	Series Included:	E021B	1-Month	\$588,244	23.90%	543
Remaining Principal Balance:		\$25,548,523	3-Months	\$1,427,852	19.54%	465
Weighted Average Seasoning:		22	6-Months	\$3,006,171	19.95%	499
Weighted Average Interest Rate:		6.453%	12-Months	\$3,611,553	12.34%	358
Bond Yield:		4.553%	Life	\$3,961,911	9.62%	325

15 Veterans Collateralized Bonds, 1991 First

<u>terans Collateralized Bonds, 1991 First</u>				Prepayments	CPR	PSA
Fund: 750	Series Included:	C9111	1-Month	\$604	0.58%	10
Remaining Principal Balance:		\$1,249,871	3-Months	\$193,248	43.74%	729
Weighted Average Seasoning:		142	6-Months	\$604,726	54.53%	909
Weighted Average Interest Rate:		7.958%	12-Months	\$1,098,201	46.19%	770
Bond Yield:		7.205%	Life	\$29,027,465	26.30%	438

16 Veterans Collateralized Bonds, 1991 Second

<u>Terans Collateralized Bonds, 1991 Second</u>				Prepayments	CPR	PSA
Fund: 751	Series Included:	C9121	1-Month	\$107,082	35.32%	589
Remaining Principal Balance:		\$2,895,505	3-Months	\$903,006	65.46%	1,091
Weighted Average Seasoning:		134	6-Months	\$2,063,431	65.54%	1,092
Weighted Average Interest Rate:		7.754%	12-Months	\$4,353,504	59.83%	997
Bond Yield:		6.904%	Life	\$45,985,230	23.95%	399

17 Veterans Collateralized Bonds, 1992 First

Fund: 752 Series Included: C9211
 Remaining Principal Balance: \$4,777,704
 Weighted Average Seasoning: 112
 Weighted Average Interest Rate: 7.519%
 Bond Yield: 6.749%

	Prepayments	CPR	PSA
1-Month	\$329,174	55.05%	917
3-Months	\$1,227,105	59.94%	999
6-Months	\$3,001,726	62.37%	1,040
12-Months	\$5,947,496	55.50%	925
Life	\$36,697,382	20.97%	349

18 Veterans Collateralized Bonds, 1993 First

Fund: 753 Series Included: C9311
 Remaining Principal Balance: \$7,421,854
 Weighted Average Seasoning: 114
 Weighted Average Interest Rate: 6.773%
 Bond Yield: 5.729%

	Prepayments	CPR	PSA
1-Month	\$332,049	40.86%	681
3-Months	\$1,724,711	56.42%	940
6-Months	\$3,317,877	51.79%	863
12-Months	\$6,600,612	46.19%	770
Life	\$45,499,413	16.15%	269

19 Veterans Collateralized Bonds, 1994 First

Fund: 754 Series Included: C9411
 Remaining Principal Balance: \$37,155,034
 Weighted Average Seasoning: 81
 Weighted Average Interest Rate: 6.646%
 Bond Yield: 6.734%

	Prepayments	CPR	PSA
1-Month	\$1,997,589	46.66%	778
3-Months	\$8,548,869	56.02%	934
6-Months	\$19,041,165	56.03%	934
12-Months	\$32,986,387	46.57%	776
Life	\$114,569,152	14.97%	250

20 Veterans Collateralized Bonds, 1995 First

Fund: 755 Series Included: C9511
 Remaining Principal Balance: \$4,933,937
 Weighted Average Seasoning: 94
 Weighted Average Interest Rate: 7.061%
 Bond Yield: 6.422%

	Prepayments	CPR	PSA
1-Month	\$300,758	50.84%	847
3-Months	\$1,244,516	59.27%	988
6-Months	\$3,004,955	61.06%	1,018
12-Months	\$7,245,611	59.33%	989
Life	\$22,497,863	19.51%	325

21 Veterans Collateralized Bonds, 1997 First

Fund: 756 Series Included: C9711
 Remaining Principal Balance: \$34,827,225
 Weighted Average Seasoning: 71
 Weighted Average Interest Rate: 6.419%
 Bond Yield: 5.546%

	Prepayments	CPR	PSA
1-Month	\$2,470,288	56.06%	934
3-Months	\$9,445,063	61.75%	1,029
6-Months	\$16,435,292	53.84%	897
12-Months	\$27,823,530	44.29%	738
Life	\$57,930,765	14.88%	248

22 Veterans Collateralized Bonds, 1998 First

Fund: 757 Series Included: C9811
 Remaining Principal Balance: \$25,910,505
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 6.176%
 Bond Yield: 5.403%

	Prepayments	CPR	PSA
1-Month	\$1,962,582	58.36%	973
3-Months	\$6,379,396	58.62%	977
6-Months	\$9,078,513	45.08%	751
12-Months	\$13,811,542	34.58%	576
Life	\$29,970,289	13.61%	227

23 Veterans Collateralized Bonds, 1999 First

Fund: 758 Series Included: C9911
 Remaining Principal Balance: \$49,691,915
 Weighted Average Seasoning: 52
 Weighted Average Interest Rate: 6.513%
 Bond Yield: 6.109%

	Prepayments	CPR	PSA
1-Month	\$4,348,203	63.45%	1,058
3-Months	\$12,845,151	60.10%	1,002
6-Months	\$21,760,513	51.42%	857
12-Months	\$33,733,687	40.07%	668
Life	\$55,562,843	16.80%	280

24 Veterans Collateralized Bonds, 2000 First

Fund: 759 Series Included: C0011
 Remaining Principal Balance: \$32,992,939
 Weighted Average Seasoning: 36
 Weighted Average Interest Rate: 6.752%
 Bond Yield: 6.319%

	Prepayments	CPR	PSA
1-Month	\$1,764,439	46.48%	775
3-Months	\$9,576,274	63.83%	1,064
6-Months	\$19,097,567	59.74%	996
12-Months	\$28,127,384	45.56%	759
Life	\$35,500,640	21.75%	546

25 Veterans Collateralized Bonds, 2002 First

Fund: 760 Series Included: C0211
 Remaining Principal Balance: \$33,296,541
 Weighted Average Seasoning: 21
 Weighted Average Interest Rate: 6.361%
 Bond Yield: 5.531%

	Prepayments	CPR	PSA
1-Month	\$1,877,997	48.23%	1,148
3-Months	\$7,490,657	55.43%	1,386
6-Months	\$11,250,451	43.82%	1,153
12-Months	\$14,554,524	30.14%	904
Life	\$15,986,080	22.94%	803

26 General Mortgage Revenue Bonds, 1997 Series A

Fund: 641 Series Included: GM97A/F/G/M/R
 Remaining Principal Balance: \$306,672,989
 Weighted Average Seasoning: 35
 Weighted Average Interest Rate: 6.339%
 Bond Yield: 6.013%

	Prepayments	CPR	PSA
1-Month	\$8,573,733	28.17%	470
3-Months	\$31,705,290	33.75%	562
6-Months	\$63,380,955	33.63%	561
12-Months	\$103,245,353	28.56%	476
Life	\$407,393,948	17.16%	286

27 General Mortgage Revenue Bonds, 1999 Series A

Fund: 647 Series Included: GM99A
 Remaining Principal Balance: \$302,845,546
 Weighted Average Seasoning: 41
 Weighted Average Interest Rate: 5.508%
 Bond Yield: 6.048%

	Prepayments	CPR	PSA
1-Month	\$5,839,636	20.48%	341
3-Months	\$20,972,161	24.53%	409
6-Months	\$42,173,494	25.83%	430
12-Months	\$79,485,408	25.85%	431
Life	\$146,069,108	13.80%	230

28 General Mortgage Revenue Bonds, 2002 Series A

Fund: 649 Series Included: GM02A
 Remaining Principal Balance: \$146,824,609
 Weighted Average Seasoning: 14
 Weighted Average Interest Rate: 5.772%
 Bond Yield: 4.798%

	Prepayments	CPR	PSA
1-Month	\$1,768,712	13.38%	478
3-Months	\$5,632,200	14.30%	523
6-Months	\$16,564,673	24.98%	797
12-Months	\$48,397,160	43.53%	1,203
Life	\$48,397,160	43.53%	1,203

29 Governmental Purpose Bonds, 1995 Series A

Fund: 645 Series Included: GP95A/F/G/M
 Remaining Principal Balance: \$66,373,477
 Weighted Average Seasoning: 93
 Weighted Average Interest Rate: 7.529%
 Bond Yield: 6.000%

	Prepayments	CPR	PSA
1-Month	\$4,015,408	50.58%	843
3-Months	\$13,856,517	52.98%	883
6-Months	\$29,858,642	52.15%	869
12-Months	\$65,642,826	49.11%	819
Life	\$290,466,562	20.61%	344

30 Governmental Purpose Bonds, 2001 Series A/B

Fund: 648 Series Included: GP01A/B
 Remaining Principal Balance: \$172,700,646
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 5.076%
 Bond Yield: N/A

	Prepayments	CPR	PSA
1-Month	\$4,159,766	24.84%	414
3-Months	\$14,300,934	30.54%	509
6-Months	\$31,317,573	39.15%	653
12-Months	\$63,342,065	38.46%	641
Life	\$112,108,733	29.23%	487

31 Governmental Purpose Bonds, 2001 Series C/D

Fund: 648 Series Included: GP01C/D
 Remaining Principal Balance: \$190,915,409
 Weighted Average Seasoning: 16
 Weighted Average Interest Rate: 7.133%
 Bond Yield: N/A

	Prepayments	CPR	PSA
1-Month	\$4,777,597	25.67%	802
3-Months	\$21,697,136	39.47%	1,208
6-Months	\$43,343,513	41.73%	1,138
12-Months	\$65,028,469	32.55%	934
Life	\$74,421,074	19.07%	717

32 Housing Development Bonds, 1997 Series C Non-GIC

Fund: 260 Series Included: HD97G
 Remaining Principal Balance: \$77,310,994
 Weighted Average Seasoning: 45
 Weighted Average Interest Rate: 7.502%
 Bond Yield: 7.610%

	Prepayments	CPR	PSA
1-Month	\$316,705	4.79%	80
3-Months	\$1,092,917	5.74%	96
6-Months	\$3,559,418	9.13%	152
12-Months	\$20,006,076	17.79%	297
Life	\$43,349,436	9.16%	173

33 **Housing Development Bonds, 2002 Series C**

			Prepayments	CPR	PSA
Fund: 260	Series Included: HD02C	1-Month	\$545,233	9.16%	241
Remaining Principal Balance: \$67,821,231		3-Months	\$552,102	3.18%	88
Weighted Average Seasoning: 19		6-Months	\$1,006,642	2.89%	87
Weighted Average Interest Rate: 7.348%		12-Months	\$19,482,773	25.01%	794
Bond Yield: 5.075%		Life	\$19,488,780	23.32%	747

34 **Rural Housing Division Program**

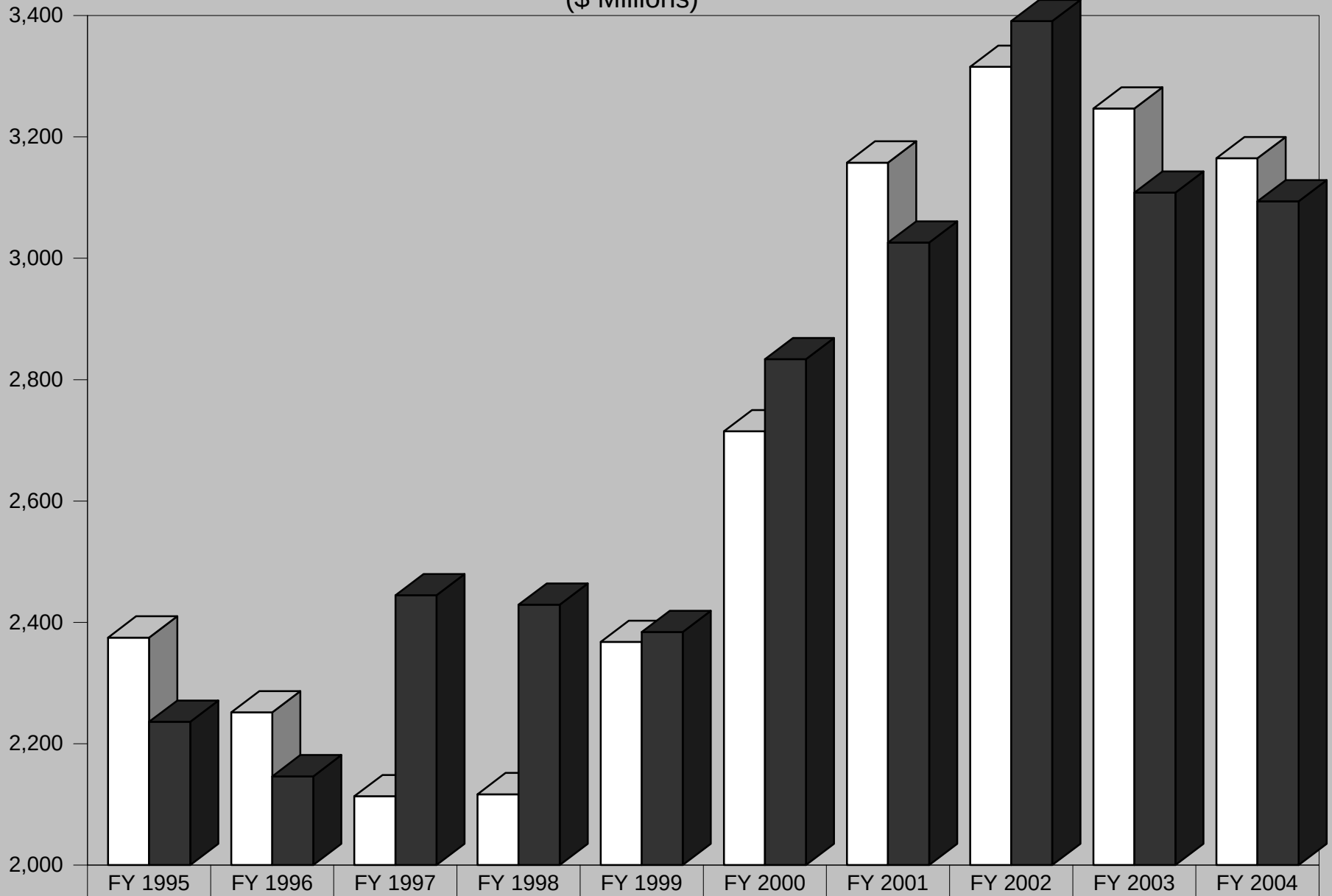
			Prepayments	CPR	PSA
Fund: N/A	Series Included: RURAL	1-Month	\$6,166,338	14.38%	257
Remaining Principal Balance: \$473,425,600		3-Months	\$20,412,364	15.54%	281
Weighted Average Seasoning: 28		6-Months	\$50,353,992	18.17%	328
Weighted Average Interest Rate: 5.598%		12-Months	\$156,020,088	32.05%	534
Bond Yield: N/A		Life	\$400,097,867	12.35%	206

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk.
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Loan Portfolio and Bonds Outstanding by Fiscal Year (\$ Millions)

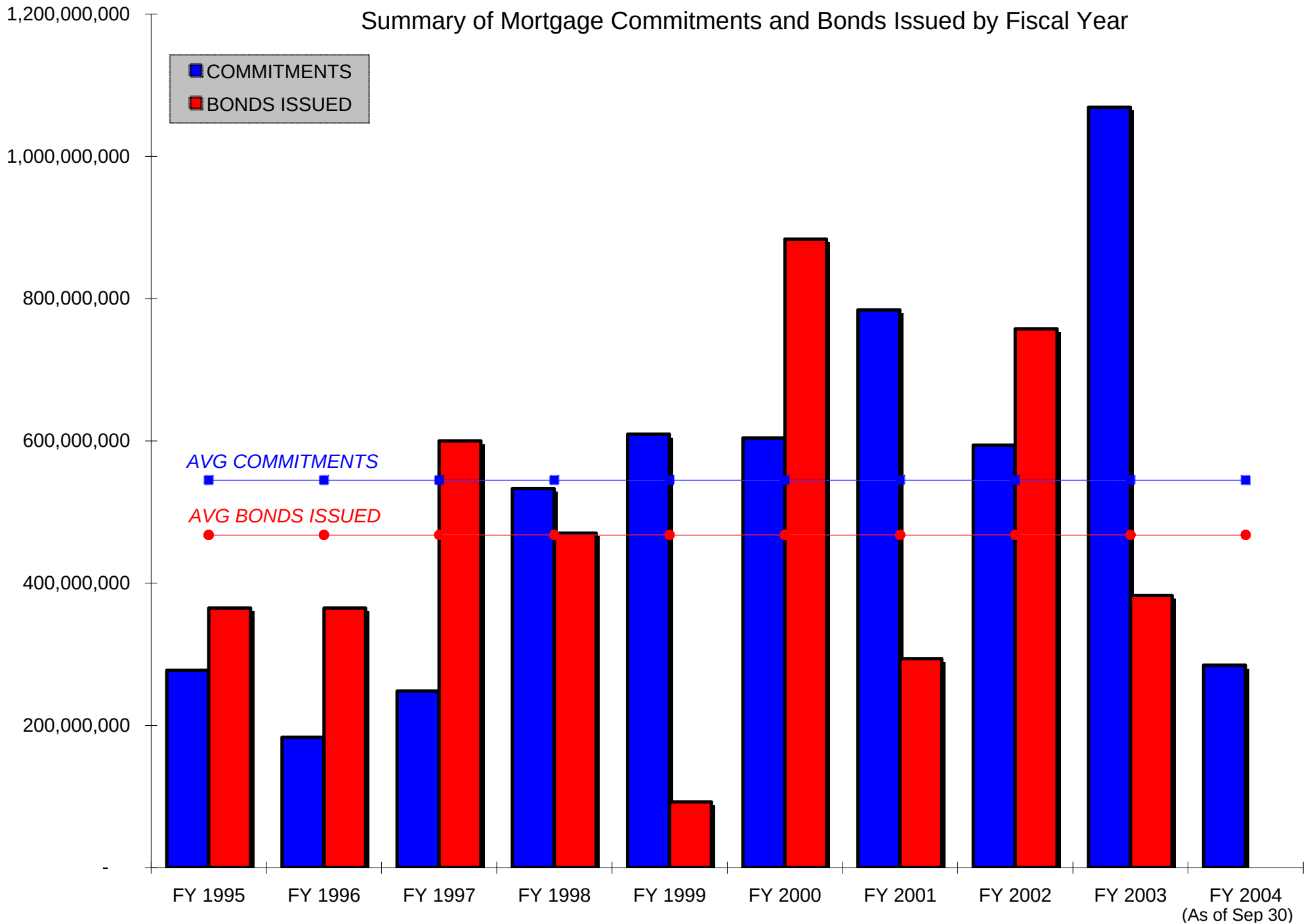


□ MORTGAGES

■ BONDS

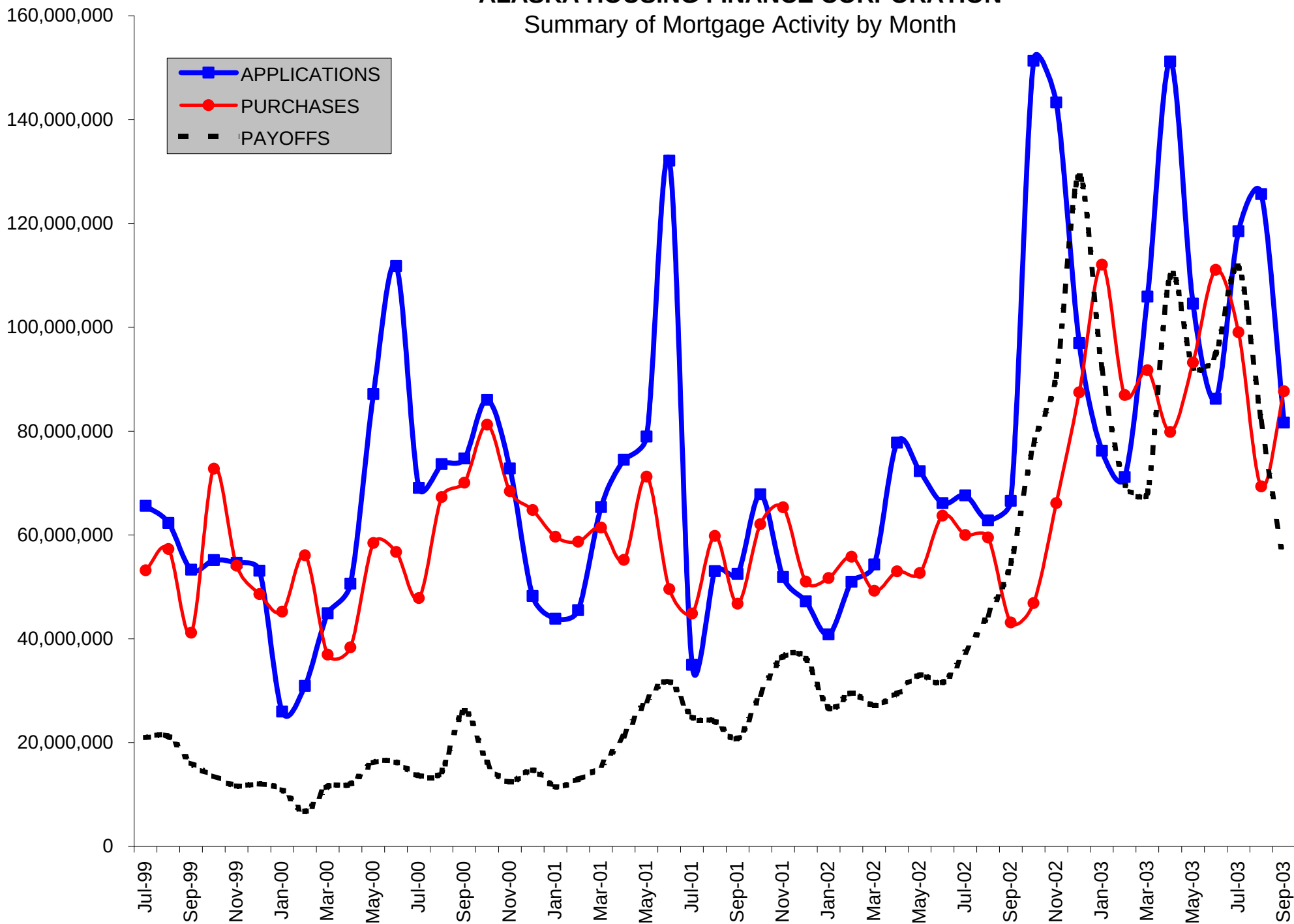
ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Commitments and Bonds Issued by Fiscal Year



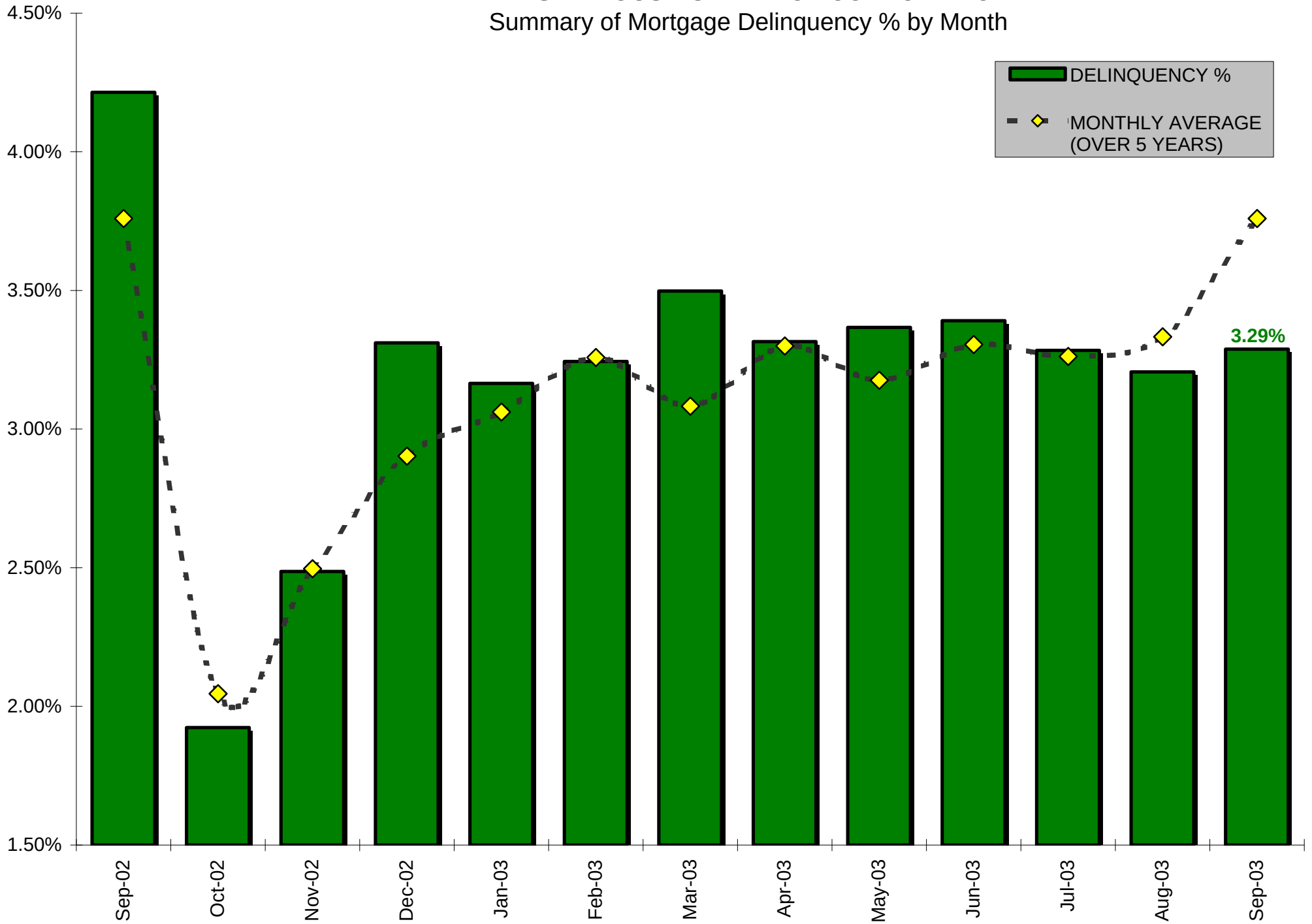
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Summary of Mortgage Activity by Month



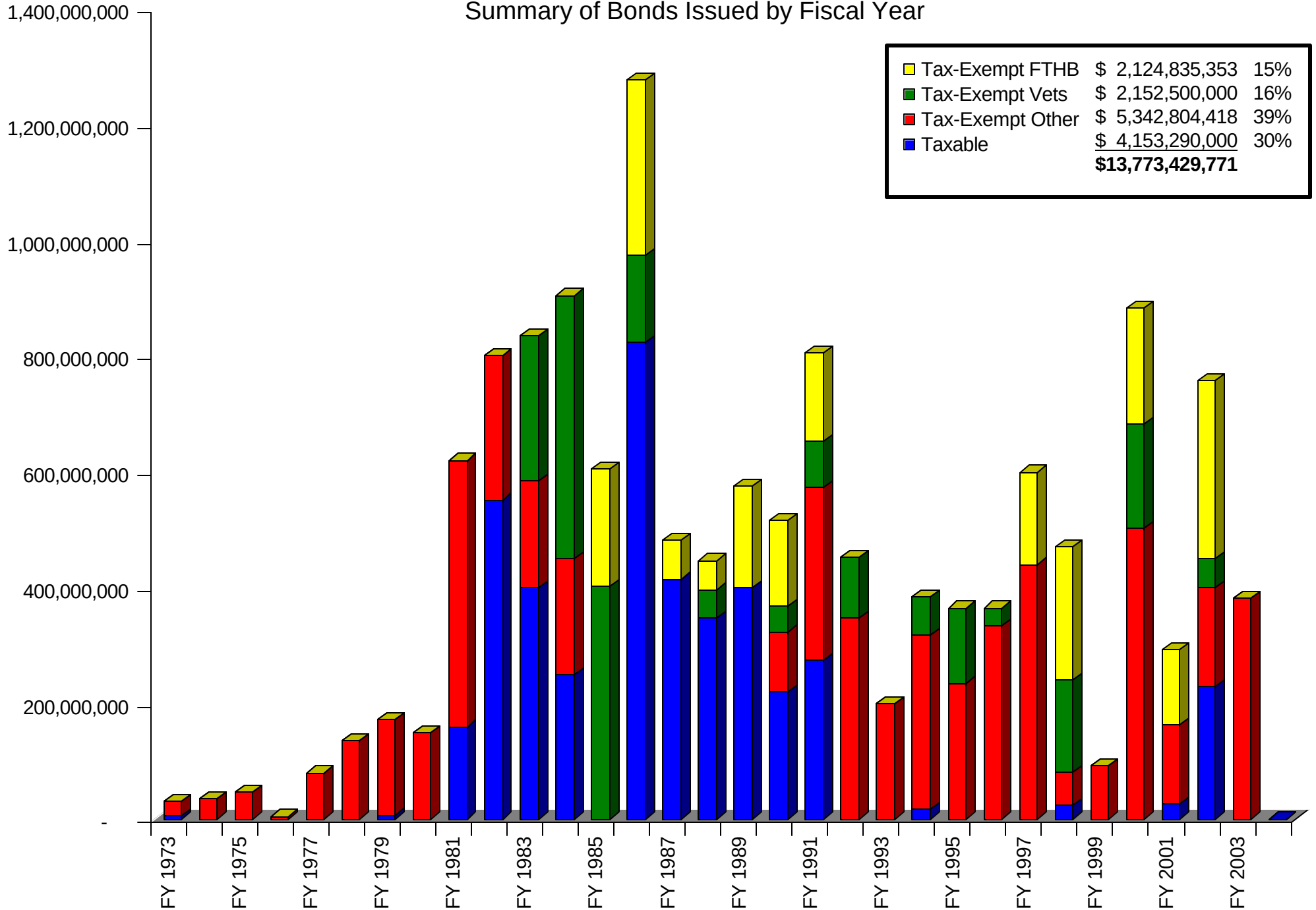
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Summary of Mortgage Delinquency % by Month



ALASKA HOUSING FINANCE CORPORATION

Summary of Bonds Issued by Fiscal Year



AHFC Daily Mortgage Interest Rates (%)

