Alaska Housing
FINANCE CORPORATION

AUGUST 2003

MORTGAGE & BOND DISCLOSURE REPORT

NOTES

(1) Due to the utilization of participation loans, the Alaska Housing Finance Corporation will no longer present mortgage statistics by numbers of mortgage loans since these counts may be misleading. To accurately portray our mortgage portfolio, AHFC will only present mortgage statistics in actual dollars. Delinquency percentages will now be based on dollars of loans instead of numbers of loans.

(2) In an effort to disclose information in a timelier manner, the Alaska Housing Finance Corporation will now present current data without the typical 1-month lag. Since current mortgage payments will not post until after the Disclosure Report is published, AHFC will use payment data from the prior month to calculate delinquency statistics on our total portfolio of mortgages and loans.

ALASKA HOUSING FINANCE CORPORATION

AUGUST 2003 COMPARATIVE ACTIVITY SUMMARY

MONTHLY ACTIVITY	Twelve Months Ended			Two Months Ended		
	06/30/02	06/30/03	% Variance	08/31/02	08/31/03	% Variance
Mortgage Activity:						
Applications	$669,627,020	$1,183,549,911	76.7%	$130,366,724	$244,212,438	87.3%
Commitments	594,047,652	1,068,804,577	79.9%	108,364,920	209,834,821	93.6%
Purchases	655,792,876	937,759,478	43.0%	119,426,513	168,344,986	41.0%
Payoffs	349,322,650	960,751,043	175.0%	82,020,474	172,240,550	110.0%
Foreclosures	3,524,160	2,973,264	(15.6%)	937,340	825,051	(12.0%)
Sales/Disposals	2,245,334	4,300,988	91.6%	1,233,617	75,890	(93.8%)
Bond Changes:						
Issued (FTHB/Vets)	357,190,000	-	(100.0%)	-	-	N/A
Issued (Tax-Exempt Other)	170,170,000	382,710,000	124.9%	-	-	N/A
Issued (Taxable Other)	230,000,000	-	(100.0%)	-	-	N/A
Redemptions (Special)	(328,655,000)	(590,945,000)	79.8%	-	(6,460,000)	N/A
Redemptions (Scheduled)	(63,804,832)	(74,459,866)	16.7%	(4,093)	(3,044,217)	74,276.2%
Net Change in Bonds	$364,900,168	($282,694,866)	(177.5%)	($4,093)	($9,504,217)	232,106.6%

TOTAL PORTFOLIO	As Of			As Of		
	06/30/02	06/30/03	% Variance	08/31/02	08/31/03	% Variance
AHFC Portfolio:						
Mortgages	$3,315,130,238	$3,246,552,277	(2.1%)	$3,359,318,981	$3,170,823,784	(5.6%)
Participation Loans	49,461,070	38,403,754	(22.4%)	47,945,401	61,629,784	28.5%
Real Estate Owned	1,454,340	390,086	(73.2%)	1,345,658	691,438	(48.6%)
Insurance Receivables	138,394	266,210	92.4%	314,319	26,956	(91.4%)
Total Portfolio	3,366,184,042	3,285,612,327	(2.4%)	3,408,924,359	3,233,171,962	(5.2%)
Delinquent Loans	$117,200,003	$111,375,968	(5.0%)	$117,878,869	$103,640,504	(12.1%)
Delinquent %	3.48%	3.39%	(2.7%)	3.46%	3.21%	(7.3%)
Bonds Outstanding:						
FTHB/Vets	$1,371,925,353	$1,092,815,353	(20.3%)	$1,371,925,353	$1,091,045,353	(20.5%)
Tax-Exempt Other	1,782,577,450	1,816,372,584	1.9%	1,782,573,357	1,808,638,367	1.5%
Taxable Other	236,170,000	198,790,000	(15.8%)	236,170,000	198,790,000	(15.8%)
Total Bonds Outstanding	$3,390,672,803	$3,107,977,937	(8.3%)	$3,390,668,710	$3,098,473,720	(8.6%)

FINANCIAL STATEMENTS	Annual Audited			Quarterly Unaudited		
(Thousands)	06/30/01	06/30/02	% Variance	03/31/02	03/31/03	% Variance
Revenue:						
Mortgage & Loan Revenue	$204,084	$222,446	9.0%	$165,261	$167,415	1.3%
Investment Income	111,827	71,226	(36.3%)	53,024	53,868	1.6%
Externally Funded Programs	43,508	46,283	6.4%	34,188	39,995	17.0%
Other Revenue	16,749	9,275	(44.6%)	7,145	5,632	(21.2%)
Total Revenue	376,168	349,230	(7.2%)	259,618	266,910	2.8%
Expenses:						
Interest Expense	(172,373)	(174,582)	1.3%	(131,339)	(131,587)	0.2%
Operations & Administration	(31,997)	(32,393)	1.2%	(24,091)	(25,498)	5.8%
Grants & Subsidy Expenses	(39,161)	(39,520)	0.9%	(28,601)	(30,772)	7.6%
Other Expenses	(36,284)	(27,075)	(25.4%)	(18,187)	(25,099)	38.0%
Total Expenses	(279,815)	(273,570)	(2.2%)	(202,218)	(212,956)	5.3%
Operating Income	96,353	75,660	(21.5%)	57,400	53,954	(6.0%)
State of Alaska Contributions	(75,031)	(85,562)	14.0%	(70,744)	(77,846)	10.0%
Total Assets	4,981,170	5,182,154	4.0%	5,285,995	5,260,256	(0.5%)
Total Liabilities	(3,207,493)	(3,416,344)	6.5%	(3,525,662)	(3,518,338)	(0.2%)
Net Assets	$1,773,677	$1,765,810	(0.4%)	$1,760,333	$1,741,918	(1.0%)

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **8/31/2003**

AHFC PORTFOLIO:		
MORTGAGES	3,170,823,784	98.07%
PARTICIPATION LOANS	61,629,784	1.91%
REAL ESTATE OWNED	691,438	0.02%
INSURANCE RECEIVABLES	26,956	0.00%
TOTAL PORTFOLIO	**3,233,171,962**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	66,054,549	2.04%
60 DAYS PAST DUE	22,583,849	0.70%
90 DAYS PAST DUE	6,414,170	0.20%
120+ DAYS PAST DUE	8,587,936	0.27%
TOTAL DELINQUENT	**103,640,504**	3.21%

PORTFOLIO STATISTICS:	
WEIGHTED AVERAGE INTEREST RATE	6.163%
WEIGHTED AVERAGE REMAINING TERM	25.59
ANCHORAGE %	40.14%
OUTSIDE ANCHORAGE %	59.86%
SINGLE FAMILY %	91.59%
MULTI FAMILY %	8.41%
MORTGAGE INSURANCE %	61.49%
UNINSURED %	38.51%
LOAN SECURITIZATION %	1.16%
NON-SECURITIZED %	98.84%
WELLS FARGO %	45.58%
OTHER SELLER SERVICER %	54.42%

MORTGAGE AND LOAN ACTIVITY:	**PRIOR FISCAL YEAR**	**FISCAL YEAR TO DATE**	**CURRENT MONTH**
APPLICATIONS	1,183,551,562	244,212,438	125,623,590
COMMITMENTS	1,068,806,228	209,834,821	118,292,466
PURCHASES	937,759,478	168,344,986	69,320,011
REFINANCE	34.94%	31.83%	33.13%
FIRST TIME HOMEBUYER	45.65%	38.42%	37.44%
NEW CONSTRUCTION	21.23%	20.81%	26.11%
PAYOFFS	960,473,903	172,240,550	71,809,274
FORECLOSURES	2,973,263	825,051	368,474
AHFC SALES	1,067,629	0	0
DISPOSALS	3,233,359	75,890	0

As of: **8/31/2003**

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	6.163%
Weighted Average Remaining Term	25.59

TOTAL PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,170,823,784	98.07%	98.07%
PARTICIPATION LOANS	61,629,784	1.91%	1.91%
REAL ESTATE OWNED	691,438	0.02%	0.02%
INSURANCE RECEIVABLES	26,956	0.00%	0.00%
TOTAL PORTFOLIO	**3,233,171,962**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	66,054,549	2.04%	2.04%
60 DAYS PAST DUE	22,583,849	0.70%	0.70%
90 DAYS PAST DUE	6,414,170	0.20%	0.20%
120+ DAYS PAST DUE	8,587,936	0.27%	0.27%
TOTAL DELINQUENT	**103,640,504**	**3.21%**	**3.21%**

PORTFOLIO DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	1,297,799,683	40.14%	40.14%
WASILLA/PALMER	342,653,810	10.60%	10.60%
FAIRBANKS/NORTH POLE	317,259,287	9.81%	9.81%
JUNEAU/KETCHIKAN	237,860,037	7.36%	7.36%
EAGLE RIVER/CHUGIAK	212,390,347	6.57%	6.57%
KENAI/SOLDOTNA	171,937,751	5.32%	5.32%
OTHER GEOGRAPHIC REGION	653,271,064	20.21%	20.21%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	929,885,959	28.76%	28.76%
FEDERALLY INSURED - VA	597,979,766	18.50%	18.50%
FEDERALLY INSURED - FMH	116,389,582	3.60%	3.60%
PRIMARY MORTGAGE INSURANCE	325,377,098	10.06%	10.06%
OTHER POOL INSURANCE	18,315,853	0.57%	0.57%
UNINSURED	1,245,223,721	38.51%	38.51%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	2,453,918,783	75.90%	75.90%
CONDO	297,892,341	9.21%	9.21%
MULTI-FAMILY	271,780,951	8.41%	8.41%
MOBILE HOME II	2,255,197	0.07%	0.07%
OTHER SINGLE FAMILY	207,324,707	6.41%	6.41%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	28,756,446	0.89%	0.89%
FANNIE MAE (FNMA)	5,694,630	0.18%	0.18%
FREDDIE MAC (FHLMC)	2,950,308	0.09%	0.09%
NON-SECURITIZED	3,195,770,586	98.84%	98.84%
SELLER SERVICER			
WELLS FARGO	1,473,755,372	45.58%	45.58%
FIRST NATIONAL BANK OF AK	749,222,858	23.17%	23.17%
ALASKA USA	686,533,871	21.23%	21.23%
OTHER SELLER SERVICER	323,659,878	10.01%	10.01%

100 **CORPORATION**

Weighted Average Interest Rate	5.372%
Weighted Average Remaining Term	26.22

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	168,013,136	98.51%	5.20%
PARTICIPATION LOANS	2,534,503	1.49%	0.08%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**170,547,636**	**100.00%**	**5.27%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,434,181	0.84%	0.04%
60 DAYS PAST DUE	385,554	0.23%	0.01%
90 DAYS PAST DUE	343,889	0.20%	0.01%
120+ DAYS PAST DUE	7,333	0.00%	0.00%
TOTAL DELINQUENT	**2,170,957**	**1.27%**	**0.07%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	79,121,473	46.39%	2.45%
WASILLA/PALMER	24,082,163	14.12%	0.74%
FAIRBANKS/NORTH POLE	19,673,341	11.54%	0.61%
JUNEAU/KETCHIKAN	12,611,970	7.39%	0.39%
EAGLE RIVER/CHUGIAK	16,624,222	9.75%	0.51%
KENAI/SOLDOTNA	4,357,290	2.55%	0.13%
OTHER GEOGRAPHIC REGION	14,077,195	8.25%	0.44%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	55,210,648	32.37%	1.71%
FEDERALLY INSURED - VA	43,194,412	25.33%	1.34%
FEDERALLY INSURED - FMH	4,868,211	2.85%	0.15%
PRIMARY MORTGAGE INSURANCE	25,690,224	15.06%	0.79%
OTHER POOL INSURANCE	262,777	0.15%	0.01%
UNINSURED	41,321,382	24.23%	1.28%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	130,409,595	76.47%	4.03%
CONDO	25,307,044	14.84%	0.78%
MULTI-FAMILY	1,320,000	0.77%	0.04%
MOBILE HOME II	468,883	0.27%	0.01%
OTHER SINGLE FAMILY	13,042,132	7.65%	0.40%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	8,641,740	5.07%	0.27%
FANNIE MAE (FNMA)	403,313	0.24%	0.01%
FREDDIE MAC (FHLMC)	172,049	0.10%	0.01%
NON-SECURITIZED	161,330,539	94.60%	4.99%
SELLER SERVICER			
WELLS FARGO	59,709,185	35.01%	1.85%
FIRST NATIONAL BANK OF AK	59,342,265	34.80%	1.84%
ALASKA USA	37,407,934	21.93%	1.16%
OTHER SELLER SERVICER	14,088,270	8.26%	0.44%

110 RURAL HOUSING ASSISTANCE

Weighted Average Interest Rate	5.626%
Weighted Average Remaining Term	24.94

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	469,622,112	100.00%	14.53%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**469,622,132**	**100.00%**	**14.53%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,595,284	1.40%	0.20%
60 DAYS PAST DUE	1,873,274	0.40%	0.06%
90 DAYS PAST DUE	742,275	0.16%	0.02%
120+ DAYS PAST DUE	1,481,676	0.32%	0.05%
TOTAL DELINQUENT	**10,692,509**	**2.28%**	**0.33%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	126,840	0.03%	0.00%
FAIRBANKS/NORTH POLE	35,575	0.01%	0.00%
JUNEAU/KETCHIKAN	52,079,770	11.09%	1.61%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	72,776,443	15.50%	2.25%
OTHER GEOGRAPHIC REGION	344,603,517	73.38%	10.66%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	57,061,575	12.15%	1.76%
FEDERALLY INSURED - VA	31,664,857	6.74%	0.98%
FEDERALLY INSURED - FMH	14,951,311	3.18%	0.46%
PRIMARY MORTGAGE INSURANCE	26,125,944	5.56%	0.81%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	339,818,458	72.36%	10.51%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	425,613,660	90.63%	13.16%
CONDO	63,901	0.01%	0.00%
MULTI-FAMILY	1,020,089	0.22%	0.03%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	42,924,495	9.14%	1.33%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	469,622,132	100.00%	14.53%
SELLER SERVICER			
WELLS FARGO	219,040,490	46.64%	6.77%
FIRST NATIONAL BANK OF AK	105,360,277	22.44%	3.26%
ALASKA USA	69,182,343	14.73%	2.14%
OTHER SELLER SERVICER	76,039,035	16.19%	2.35%

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

Weighted Average Interest Rate	6.991%
Weighted Average Remaining Term	21.32

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	20,619,377	100.00%	0.64%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**20,619,377**	**100.00%**	**0.64%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	19,152,763	92.89%	0.59%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	793,533	3.85%	0.02%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	673,083	3.26%	0.02%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	20,619,379	100.00%	0.64%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	20,469,291	99.27%	0.63%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	150,088	0.73%	0.00%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	20,619,377	100.00%	0.64%
SELLER SERVICER			
WELLS FARGO	16,693,647	80.96%	0.52%
FIRST NATIONAL BANK OF AK	0	0.00%	0.00%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	3,925,732	19.04%	0.12%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	7.215%
Weighted Average Remaining Term	25.64

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	139,843,705	100.00%	4.33%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**139,843,705**	**100.00%**	**4.33%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	148,169	0.11%	0.00%
60 DAYS PAST DUE	1,274,930	0.91%	0.04%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	785,632	0.56%	0.02%
TOTAL DELINQUENT	**2,208,731**	**1.58%**	**0.07%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	79,624,595	56.94%	2.46%
WASILLA/PALMER	13,469,609	9.63%	0.42%
FAIRBANKS/NORTH POLE	16,053,296	11.48%	0.50%
JUNEAU/KETCHIKAN	7,252,364	5.19%	0.22%
EAGLE RIVER/CHUGIAK	7,787,135	5.57%	0.24%
KENAI/SOLDOTNA	1,251,303	0.89%	0.04%
OTHER GEOGRAPHIC REGION	14,405,405	10.30%	0.45%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,712,477	3.37%	0.15%
FEDERALLY INSURED - VA	2,988,232	2.14%	0.09%
FEDERALLY INSURED - FMH	475,829	0.34%	0.01%
PRIMARY MORTGAGE INSURANCE	2,317,503	1.66%	0.07%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	129,349,666	92.50%	4.00%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	14,211,227	10.16%	0.44%
CONDO	1,308,409	0.94%	0.04%
MULTI-FAMILY	124,101,818	88.74%	3.84%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	222,253	0.16%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	139,843,705	100.00%	4.33%
SELLER SERVICER			
WELLS FARGO	71,514,394	51.14%	2.21%
FIRST NATIONAL BANK OF AK	38,780,748	27.73%	1.20%
ALASKA USA	7,172,299	5.13%	0.22%
OTHER SELLER SERVICER	22,376,266	16.00%	0.69%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	6.151%
Weighted Average Remaining Term	25.91

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,808,109	100.00%	0.12%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**3,808,109**	**100.00%**	**0.12%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	3,405,983	89.44%	0.11%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	69,867	1.83%	0.00%
JUNEAU/KETCHIKAN	332,260	8.73%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	3,808,110	100.00%	0.12%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,738,243	98.17%	0.12%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	69,867	1.83%	0.00%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	3,808,109	100.00%	0.12%
SELLER SERVICER			
WELLS FARGO	3,808,110	100.00%	0.12%
FIRST NATIONAL BANK OF AK	0	0.00%	0.00%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	0	0.00%	0.00%

260 **HOUSING DEVELOPMENT BONDS 2000 SERIES A, B**

Weighted Average Interest Rate	6.766%
Weighted Average Remaining Term	28.14

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	26,805,630	100.00%	0.83%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**26,805,630**	**100.00%**	**0.83%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	26,805,629	100.00%	0.83%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	26,805,629	100.00%	0.83%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	26,805,629	100.00%	0.83%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	0	0.00%	0.00%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	26,805,630	100.00%	0.83%
SELLER SERVICER			
WELLS FARGO	15,112,159	56.38%	0.47%
FIRST NATIONAL BANK OF AK	11,693,470	43.62%	0.36%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.270%
Weighted Average Remaining Term	27.67

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	90,536,918	100.00%	2.80%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**90,536,918**	**100.00%**	**2.80%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,838,586	2.03%	0.06%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,838,586**	**2.03%**	**0.06%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	67,524,491	74.58%	2.09%
WASILLA/PALMER	6,286,072	6.94%	0.19%
FAIRBANKS/NORTH POLE	1,529,695	1.69%	0.05%
JUNEAU/KETCHIKAN	4,815,645	5.32%	0.15%
EAGLE RIVER/CHUGIAK	6,263,473	6.92%	0.19%
KENAI/SOLDOTNA	1,221,359	1.35%	0.04%
OTHER GEOGRAPHIC REGION	2,896,186	3.20%	0.09%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	90,536,921	100.00%	2.80%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	7,574,046	8.37%	0.23%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	82,727,784	91.37%	2.56%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	235,091	0.26%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	90,536,918	100.00%	2.80%
SELLER SERVICER			
WELLS FARGO	31,041,087	34.29%	0.96%
FIRST NATIONAL BANK OF AK	45,945,691	50.75%	1.42%
ALASKA USA	7,595,209	8.39%	0.23%
OTHER SELLER SERVICER	5,954,934	6.58%	0.18%

479 **COLLATERALIZED HOME MORTGAGE BONDS 1990 A**

Weighted Average Interest Rate	6.960%
Weighted Average Remaining Term	20.25

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	12,546,264	100.00%	0.39%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**12,546,264**	**100.00%**	**0.39%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	295,459	2.35%	0.01%
60 DAYS PAST DUE	175,643	1.40%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	42,539	0.34%	0.00%
TOTAL DELINQUENT	**513,641**	**4.09%**	**0.02%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	8,290,281	66.08%	0.26%
WASILLA/PALMER	861,834	6.87%	0.03%
FAIRBANKS/NORTH POLE	1,319,128	10.51%	0.04%
JUNEAU/KETCHIKAN	500,771	3.99%	0.02%
EAGLE RIVER/CHUGIAK	382,291	3.05%	0.01%
KENAI/SOLDOTNA	481,311	3.84%	0.01%
OTHER GEOGRAPHIC REGION	710,648	5.66%	0.02%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	8,278,153	65.98%	0.26%
FEDERALLY INSURED - VA	1,316,534	10.49%	0.04%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	920,309	7.34%	0.03%
OTHER POOL INSURANCE	52,445	0.42%	0.00%
UNINSURED	1,978,823	15.77%	0.06%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	9,523,847	75.91%	0.29%
CONDO	2,238,316	17.84%	0.07%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	784,101	6.25%	0.02%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	1,576,326	12.56%	0.05%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	210,647	1.68%	0.01%
NON-SECURITIZED	10,759,290	85.76%	0.33%
SELLER SERVICER			
WELLS FARGO	4,266,817	34.01%	0.13%
FIRST NATIONAL BANK OF AK	464,157	3.70%	0.01%
ALASKA USA	6,932,462	55.26%	0.21%
OTHER SELLER SERVICER	882,828	7.04%	0.03%

480 **MORTGAGE REVENUE BONDS 1996 SERIES A**

Weighted Average Interest Rate	6.186%
Weighted Average Remaining Term	22.09

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	56,295,710	100.00%	1.74%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**56,295,720**	**100.00%**	**1.74%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,096,066	3.72%	0.06%
60 DAYS PAST DUE	707,698	1.26%	0.02%
90 DAYS PAST DUE	472,999	0.84%	0.01%
120+ DAYS PAST DUE	351,152	0.62%	0.01%
TOTAL DELINQUENT	**3,627,915**	**6.44%**	**0.11%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	32,095,297	57.01%	0.99%
WASILLA/PALMER	7,160,590	12.72%	0.22%
FAIRBANKS/NORTH POLE	5,243,716	9.31%	0.16%
JUNEAU/KETCHIKAN	2,120,151	3.77%	0.07%
EAGLE RIVER/CHUGIAK	3,001,359	5.33%	0.09%
KENAI/SOLDOTNA	3,027,716	5.38%	0.09%
OTHER GEOGRAPHIC REGION	3,646,885	6.48%	0.11%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	33,419,759	59.36%	1.03%
FEDERALLY INSURED - VA	6,539,799	11.62%	0.20%
FEDERALLY INSURED - FMH	2,515,737	4.47%	0.08%
PRIMARY MORTGAGE INSURANCE	2,091,487	3.72%	0.06%
OTHER POOL INSURANCE	1,096,904	1.95%	0.03%
UNINSURED	10,632,028	18.89%	0.33%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	46,259,996	82.17%	1.43%
CONDO	6,587,652	11.70%	0.20%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,448,066	6.12%	0.11%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	56,295,720	100.00%	1.74%
SELLER SERVICER			
WELLS FARGO	32,379,442	57.52%	1.00%
FIRST NATIONAL BANK OF AK	5,343,094	9.49%	0.17%
ALASKA USA	15,392,488	27.34%	0.48%
OTHER SELLER SERVICER	3,180,690	5.65%	0.10%

481 **MORTGAGE REVENUE BONDS 1997 SERIES A1, A2**

Weighted Average Interest Rate	6.301%
Weighted Average Remaining Term	24.09

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	85,085,808	99.82%	2.63%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	157,628	0.18%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**85,243,436**	**100.00%**	**2.64%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,059,287	3.60%	0.09%
60 DAYS PAST DUE	389,841	0.46%	0.01%
90 DAYS PAST DUE	401,512	0.47%	0.01%
120+ DAYS PAST DUE	265,718	0.31%	0.01%
TOTAL DELINQUENT	**4,116,358**	**4.84%**	**0.13%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	45,549,831	53.44%	1.41%
WASILLA/PALMER	13,274,676	15.57%	0.41%
FAIRBANKS/NORTH POLE	8,692,912	10.20%	0.27%
JUNEAU/KETCHIKAN	3,124,859	3.67%	0.10%
EAGLE RIVER/CHUGIAK	4,200,103	4.93%	0.13%
KENAI/SOLDOTNA	4,073,875	4.78%	0.13%
OTHER GEOGRAPHIC REGION	6,327,189	7.42%	0.20%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	53,775,699	63.08%	1.66%
FEDERALLY INSURED - VA	9,948,181	11.67%	0.31%
FEDERALLY INSURED - FMH	7,379,003	8.66%	0.23%
PRIMARY MORTGAGE INSURANCE	4,456,877	5.23%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	9,683,685	11.36%	0.30%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	65,179,524	76.46%	2.02%
CONDO	13,075,274	15.34%	0.40%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,988,647	8.20%	0.22%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	85,243,436	100.00%	2.64%
SELLER SERVICER			
WELLS FARGO	55,068,796	64.60%	1.70%
FIRST NATIONAL BANK OF AK	7,021,752	8.24%	0.22%
ALASKA USA	19,314,478	22.66%	0.60%
OTHER SELLER SERVICER	3,838,419	4.50%	0.12%

482 **MORTGAGE REVENUE BONDS 1998 SERIES A1, A2**

Weighted Average Interest Rate	5.666%
Weighted Average Remaining Term	24.78

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	45,136,625	99.88%	1.40%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	55,100	0.12%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**45,191,726**	**100.00%**	**1.40%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,092,852	2.42%	0.03%
60 DAYS PAST DUE	649,608	1.44%	0.02%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	273,252	0.61%	0.01%
TOTAL DELINQUENT	**2,015,712**	**4.47%**	**0.06%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	23,102,701	51.12%	0.71%
WASILLA/PALMER	9,420,917	20.85%	0.29%
FAIRBANKS/NORTH POLE	4,481,677	9.92%	0.14%
JUNEAU/KETCHIKAN	1,132,155	2.51%	0.04%
EAGLE RIVER/CHUGIAK	2,669,621	5.91%	0.08%
KENAI/SOLDOTNA	1,803,638	3.99%	0.06%
OTHER GEOGRAPHIC REGION	2,581,010	5.71%	0.08%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	25,403,574	56.21%	0.79%
FEDERALLY INSURED - VA	7,512,854	16.62%	0.23%
FEDERALLY INSURED - FMH	5,176,305	11.45%	0.16%
PRIMARY MORTGAGE INSURANCE	2,385,418	5.28%	0.07%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	4,713,568	10.43%	0.15%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	37,551,279	83.09%	1.16%
CONDO	5,336,122	11.81%	0.17%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,304,318	5.10%	0.07%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	45,191,726	100.00%	1.40%
SELLER SERVICER			
WELLS FARGO	32,228,979	71.32%	1.00%
FIRST NATIONAL BANK OF AK	3,284,389	7.27%	0.10%
ALASKA USA	7,398,116	16.37%	0.23%
OTHER SELLER SERVICER	2,280,235	5.05%	0.07%

483 **MORTGAGE REVENUE BONDS 1999 SERIES A1, A2**

Weighted Average Interest Rate	6.373%
Weighted Average Remaining Term	25.86

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	162,746,090	99.87%	5.03%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	210,266	0.13%	0.01%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**162,956,376**	**100.00%**	**5.04%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,320,697	3.88%	0.20%
60 DAYS PAST DUE	2,513,407	1.54%	0.08%
90 DAYS PAST DUE	466,091	0.29%	0.01%
120+ DAYS PAST DUE	475,202	0.29%	0.01%
TOTAL DELINQUENT	**9,775,397**	**6.01%**	**0.30%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	89,408,899	54.87%	2.77%
WASILLA/PALMER	25,831,354	15.85%	0.80%
FAIRBANKS/NORTH POLE	15,107,581	9.27%	0.47%
JUNEAU/KETCHIKAN	5,343,997	3.28%	0.17%
EAGLE RIVER/CHUGIAK	12,402,017	7.61%	0.38%
KENAI/SOLDOTNA	4,969,506	3.05%	0.15%
OTHER GEOGRAPHIC REGION	9,893,029	6.07%	0.31%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	84,794,495	52.04%	2.62%
FEDERALLY INSURED - VA	29,647,058	18.19%	0.92%
FEDERALLY INSURED - FMH	14,322,533	8.79%	0.44%
PRIMARY MORTGAGE INSURANCE	13,206,852	8.10%	0.41%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	20,985,445	12.88%	0.65%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	127,939,930	78.51%	3.96%
CONDO	26,192,086	16.07%	0.81%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	8,824,367	5.42%	0.27%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	162,956,376	100.00%	5.04%
SELLER SERVICER			
WELLS FARGO	107,970,840	66.26%	3.34%
FIRST NATIONAL BANK OF AK	13,815,334	8.48%	0.43%
ALASKA USA	34,022,886	20.88%	1.05%
OTHER SELLER SERVICER	7,147,323	4.39%	0.22%

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	7.065%
Weighted Average Remaining Term	23.00

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	88,213,378	100.00%	2.73%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**88,213,378**	**100.00%**	**2.73%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,770,557	5.41%	0.15%
60 DAYS PAST DUE	1,615,637	1.83%	0.05%
90 DAYS PAST DUE	545,112	0.62%	0.02%
120+ DAYS PAST DUE	365,384	0.41%	0.01%
TOTAL DELINQUENT	**7,296,690**	**8.27%**	**0.23%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	45,303,379	51.36%	1.40%
WASILLA/PALMER	16,003,971	18.14%	0.49%
FAIRBANKS/NORTH POLE	9,741,671	11.04%	0.30%
JUNEAU/KETCHIKAN	3,536,199	4.01%	0.11%
EAGLE RIVER/CHUGIAK	5,043,398	5.72%	0.16%
KENAI/SOLDOTNA	2,551,160	2.89%	0.08%
OTHER GEOGRAPHIC REGION	6,033,606	6.84%	0.19%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	34,272,918	38.85%	1.06%
FEDERALLY INSURED - VA	19,076,476	21.63%	0.59%
FEDERALLY INSURED - FMH	6,423,685	7.28%	0.20%
PRIMARY MORTGAGE INSURANCE	8,100,529	9.18%	0.25%
OTHER POOL INSURANCE	734,799	0.83%	0.02%
UNINSURED	19,604,977	22.22%	0.61%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	71,443,001	80.99%	2.21%
CONDO	10,980,981	12.45%	0.34%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,789,402	6.56%	0.18%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	88,213,378	100.00%	2.73%
SELLER SERVICER			
WELLS FARGO	56,133,860	63.63%	1.74%
FIRST NATIONAL BANK OF AK	9,851,591	11.17%	0.30%
ALASKA USA	15,818,757	17.93%	0.49%
OTHER SELLER SERVICER	6,409,176	7.27%	0.20%

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	5.721%
Weighted Average Remaining Term	27.06

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	110,995,179	100.00%	3.43%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**110,995,189**	**100.00%**	**3.43%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,177,728	3.76%	0.13%
60 DAYS PAST DUE	1,078,181	0.97%	0.03%
90 DAYS PAST DUE	324,789	0.29%	0.01%
120+ DAYS PAST DUE	524,880	0.47%	0.02%
TOTAL DELINQUENT	**6,105,578**	**5.50%**	**0.19%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	63,923,008	57.59%	1.98%
WASILLA/PALMER	18,490,786	16.66%	0.57%
FAIRBANKS/NORTH POLE	11,105,076	10.01%	0.34%
JUNEAU/KETCHIKAN	3,247,277	2.93%	0.10%
EAGLE RIVER/CHUGIAK	5,326,877	4.80%	0.16%
KENAI/SOLDOTNA	4,263,199	3.84%	0.13%
OTHER GEOGRAPHIC REGION	4,638,968	4.18%	0.14%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	54,539,048	49.14%	1.69%
FEDERALLY INSURED - VA	19,235,564	17.33%	0.59%
FEDERALLY INSURED - FMH	11,383,948	10.26%	0.35%
PRIMARY MORTGAGE INSURANCE	7,711,377	6.95%	0.24%
OTHER POOL INSURANCE	35,819	0.03%	0.00%
UNINSURED	18,089,435	16.30%	0.56%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	76,080,326	68.54%	2.35%
CONDO	29,130,924	26.25%	0.90%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,783,941	5.21%	0.18%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	5,606,307	5.05%	0.17%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	35,819	0.03%	0.00%
NON-SECURITIZED	105,353,062	94.92%	3.26%
SELLER SERVICER			
WELLS FARGO	56,874,820	51.24%	1.76%
FIRST NATIONAL BANK OF AK	8,525,343	7.68%	0.26%
ALASKA USA	29,383,481	26.47%	0.91%
OTHER SELLER SERVICER	16,211,547	14.61%	0.50%

486 **MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	5.990%
Weighted Average Remaining Term	28.39

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	200,433,836	100.00%	6.20%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**200,433,836**	**100.00%**	**6.20%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	7,666,975	3.83%	0.24%
60 DAYS PAST DUE	1,789,036	0.89%	0.06%
90 DAYS PAST DUE	1,163,680	0.58%	0.04%
120+ DAYS PAST DUE	1,084,413	0.54%	0.03%
TOTAL DELINQUENT	**11,704,104**	**5.84%**	**0.36%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	125,237,256	62.48%	3.87%
WASILLA/PALMER	30,155,957	15.05%	0.93%
FAIRBANKS/NORTH POLE	21,283,438	10.62%	0.66%
JUNEAU/KETCHIKAN	4,546,322	2.27%	0.14%
EAGLE RIVER/CHUGIAK	7,112,470	3.55%	0.22%
KENAI/SOLDOTNA	4,031,281	2.01%	0.12%
OTHER GEOGRAPHIC REGION	8,067,089	4.02%	0.25%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	108,220,057	53.99%	3.35%
FEDERALLY INSURED - VA	29,341,961	14.64%	0.91%
FEDERALLY INSURED - FMH	12,040,999	6.01%	0.37%
PRIMARY MORTGAGE INSURANCE	21,417,676	10.69%	0.66%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	29,413,120	14.67%	0.91%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	115,674,385	57.71%	3.58%
CONDO	68,434,877	34.14%	2.12%
MULTI-FAMILY	4,379,700	2.19%	0.14%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	11,944,851	5.96%	0.37%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	200,433,836	100.00%	6.20%
SELLER SERVICER			
WELLS FARGO	48,651,894	24.27%	1.50%
FIRST NATIONAL BANK OF AK	84,285,980	42.05%	2.61%
ALASKA USA	56,729,526	28.30%	1.75%
OTHER SELLER SERVICER	10,766,413	5.37%	0.33%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

Weighted Average Interest Rate	6.398%
Weighted Average Remaining Term	26.47

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	301,247,779	99.94%	9.32%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	168,084	0.06%	0.01%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**301,415,873**	**100.00%**	**9.32%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,222,701	1.73%	0.16%
60 DAYS PAST DUE	1,992,001	0.66%	0.06%
90 DAYS PAST DUE	470,832	0.16%	0.01%
120+ DAYS PAST DUE	380,401	0.13%	0.01%
TOTAL DELINQUENT	**8,065,935**	**2.68%**	**0.25%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	106,003,283	35.17%	3.28%
WASILLA/PALMER	39,279,142	13.03%	1.21%
FAIRBANKS/NORTH POLE	40,900,914	13.57%	1.27%
JUNEAU/KETCHIKAN	29,136,823	9.67%	0.90%
EAGLE RIVER/CHUGIAK	24,237,392	8.04%	0.75%
KENAI/SOLDOTNA	9,218,340	3.06%	0.29%
OTHER GEOGRAPHIC REGION	52,640,008	17.46%	1.63%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	99,108,591	32.88%	3.07%
FEDERALLY INSURED - VA	54,656,526	18.13%	1.69%
FEDERALLY INSURED - FMH	12,237,289	4.06%	0.38%
PRIMARY MORTGAGE INSURANCE	42,686,610	14.16%	1.32%
OTHER POOL INSURANCE	826,281	0.27%	0.03%
UNINSURED	91,900,605	30.49%	2.84%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	258,342,597	85.71%	7.99%
CONDO	25,954,467	8.61%	0.80%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	17,118,838	5.68%	0.53%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	6,442,844	2.14%	0.20%
FANNIE MAE (FNMA)	1,049,614	0.35%	0.03%
FREDDIE MAC (FHLMC)	300,187	0.10%	0.01%
NON-SECURITIZED	293,623,229	97.41%	9.08%
SELLER SERVICER			
WELLS FARGO	123,026,560	40.82%	3.81%
FIRST NATIONAL BANK OF AK	85,081,892	28.23%	2.63%
ALASKA USA	63,617,811	21.11%	1.97%
OTHER SELLER SERVICER	29,689,639	9.85%	0.92%

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

Weighted Average Interest Rate	2.966%
Weighted Average Remaining Term	20.98

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	2,497,406	34.59%	0.08%
PARTICIPATION LOANS	4,722,939	65.41%	0.15%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**7,220,350**	**100.00%**	**0.22%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	240,044	3.32%	0.01%
60 DAYS PAST DUE	305,345	4.23%	0.01%
90 DAYS PAST DUE	7,331	0.10%	0.00%
120+ DAYS PAST DUE	552,669	7.65%	0.02%
TOTAL DELINQUENT	**1,105,389**	**15.31%**	**0.03%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	3,367,065	46.63%	0.10%
WASILLA/PALMER	1,650,765	22.86%	0.05%
FAIRBANKS/NORTH POLE	708,287	9.81%	0.02%
JUNEAU/KETCHIKAN	425,268	5.89%	0.01%
EAGLE RIVER/CHUGIAK	360,349	4.99%	0.01%
KENAI/SOLDOTNA	141,703	1.96%	0.00%
OTHER GEOGRAPHIC REGION	566,899	7.85%	0.02%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	2,022,075	28.01%	0.06%
FEDERALLY INSURED - VA	1,173,213	16.25%	0.04%
FEDERALLY INSURED - FMH	484,048	6.70%	0.01%
PRIMARY MORTGAGE INSURANCE	969,215	13.42%	0.03%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	2,571,785	35.62%	0.08%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	4,499,542	62.32%	0.14%
CONDO	648,192	8.98%	0.02%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	1,786,314	24.74%	0.06%
OTHER SINGLE FAMILY	286,288	3.97%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	7,220,350	100.00%	0.22%
SELLER SERVICER			
WELLS FARGO	3,944,230	54.63%	0.12%
FIRST NATIONAL BANK OF AK	1,136,318	15.74%	0.04%
ALASKA USA	1,765,327	24.45%	0.05%
OTHER SELLER SERVICER	374,461	5.19%	0.01%

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

Weighted Average Interest Rate	7.111%
Weighted Average Remaining Term	21.23

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	103,509,283	100.00%	3.20%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**103,509,293**	**100.00%**	**3.20%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,315,776	2.24%	0.07%
60 DAYS PAST DUE	891,436	0.86%	0.03%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	287,248	0.28%	0.01%
TOTAL DELINQUENT	**3,494,460**	**3.38%**	**0.11%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	47,200,466	45.60%	1.46%
WASILLA/PALMER	9,300,699	8.99%	0.29%
FAIRBANKS/NORTH POLE	14,623,209	14.13%	0.45%
JUNEAU/KETCHIKAN	10,287,520	9.94%	0.32%
EAGLE RIVER/CHUGIAK	10,813,528	10.45%	0.33%
KENAI/SOLDOTNA	2,414,305	2.33%	0.07%
OTHER GEOGRAPHIC REGION	8,869,558	8.57%	0.27%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	24,631,700	23.80%	0.76%
FEDERALLY INSURED - VA	22,183,112	21.43%	0.69%
FEDERALLY INSURED - FMH	1,922,977	1.86%	0.06%
PRIMARY MORTGAGE INSURANCE	15,129,646	14.62%	0.47%
OTHER POOL INSURANCE	6,894,333	6.66%	0.21%
UNINSURED	32,747,517	31.64%	1.01%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	87,183,108	84.23%	2.70%
CONDO	8,405,541	8.12%	0.26%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,920,636	7.65%	0.24%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	2,091,705	2.02%	0.06%
FANNIE MAE (FNMA)	4,209,553	4.07%	0.13%
FREDDIE MAC (FHLMC)	738,500	0.71%	0.02%
NON-SECURITIZED	96,469,537	93.20%	2.98%
SELLER SERVICER			
WELLS FARGO	46,865,048	45.28%	1.45%
FIRST NATIONAL BANK OF AK	21,162,042	20.44%	0.65%
ALASKA USA	25,871,091	24.99%	0.80%
OTHER SELLER SERVICER	9,611,104	9.29%	0.30%

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	5.545%
Weighted Average Remaining Term	26.06

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	273,654,272	90.48%	8.46%
PARTICIPATION LOANS	28,800,468	9.52%	0.89%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**302,454,754**	**100.00%**	**9.35%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,930,035	2.29%	0.21%
60 DAYS PAST DUE	2,860,987	0.95%	0.09%
90 DAYS PAST DUE	324,214	0.11%	0.01%
120+ DAYS PAST DUE	742,978	0.25%	0.02%
TOTAL DELINQUENT	**10,858,214**	**3.59%**	**0.34%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	131,912,513	43.61%	4.08%
WASILLA/PALMER	35,235,815	11.65%	1.09%
FAIRBANKS/NORTH POLE	37,483,945	12.39%	1.16%
JUNEAU/KETCHIKAN	24,136,218	7.98%	0.75%
EAGLE RIVER/CHUGIAK	27,723,591	9.17%	0.86%
KENAI/SOLDOTNA	6,293,640	2.08%	0.19%
OTHER GEOGRAPHIC REGION	39,669,032	13.12%	1.23%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	123,042,995	40.68%	3.81%
FEDERALLY INSURED - VA	62,573,140	20.69%	1.94%
FEDERALLY INSURED - FMH	8,978,392	2.97%	0.28%
PRIMARY MORTGAGE INSURANCE	37,018,458	12.24%	1.14%
OTHER POOL INSURANCE	18,787	0.01%	0.00%
UNINSURED	70,822,982	23.42%	2.19%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	248,880,203	82.29%	7.70%
CONDO	24,176,604	7.99%	0.75%
MULTI-FAMILY	7,218,397	2.39%	0.22%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	22,179,550	7.33%	0.69%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	302,454,754	100.00%	9.35%
SELLER SERVICER			
WELLS FARGO	136,244,082	45.05%	4.21%
FIRST NATIONAL BANK OF AK	63,451,840	20.98%	1.96%
ALASKA USA	75,511,754	24.97%	2.34%
OTHER SELLER SERVICER	27,247,078	9.01%	0.84%

648 **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

Weighted Average Interest Rate	6.258%
Weighted Average Remaining Term	24.94

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	313,546,779	92.43%	9.70%
PARTICIPATION LOANS	25,571,874	7.54%	0.79%
REAL ESTATE OWNED	100,360	0.03%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**339,219,028**	**100.00%**	**10.49%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,058,832	1.79%	0.19%
60 DAYS PAST DUE	1,981,266	0.58%	0.06%
90 DAYS PAST DUE	764,998	0.23%	0.02%
120+ DAYS PAST DUE	329,826	0.10%	0.01%
TOTAL DELINQUENT	**9,134,922**	**2.69%**	**0.28%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	115,413,443	34.02%	3.57%
WASILLA/PALMER	28,361,099	8.36%	0.88%
FAIRBANKS/NORTH POLE	38,202,750	11.26%	1.18%
JUNEAU/KETCHIKAN	32,005,696	9.44%	0.99%
EAGLE RIVER/CHUGIAK	24,633,450	7.26%	0.76%
KENAI/SOLDOTNA	30,230,224	8.91%	0.94%
OTHER GEOGRAPHIC REGION	70,372,351	20.75%	2.18%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	84,633,601	24.95%	2.62%
FEDERALLY INSURED - VA	64,830,742	19.11%	2.01%
FEDERALLY INSURED - FMH	7,438,267	2.19%	0.23%
PRIMARY MORTGAGE INSURANCE	48,594,905	14.33%	1.50%
OTHER POOL INSURANCE	4,652,984	1.37%	0.14%
UNINSURED	129,068,514	38.05%	3.99%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	286,934,755	84.59%	8.87%
CONDO	25,292,079	7.46%	0.78%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	26,992,179	7.96%	0.83%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	339,219,028	100.00%	10.49%
SELLER SERVICER			
WELLS FARGO	126,687,025	37.35%	3.92%
FIRST NATIONAL BANK OF AK	95,062,659	28.02%	2.94%
ALASKA USA	82,293,829	24.26%	2.55%
OTHER SELLER SERVICER	35,175,500	10.37%	1.09%

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.797%
Weighted Average Remaining Term	28.52

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	145,644,017	100.00%	4.50%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**145,644,017**	**100.00%**	**4.50%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	724,397	0.50%	0.02%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	281,515	0.19%	0.01%
120+ DAYS PAST DUE	138,803	0.10%	0.00%
TOTAL DELINQUENT	**1,144,715**	**0.79%**	**0.04%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	44,317,634	30.43%	1.37%
WASILLA/PALMER	14,977,777	10.28%	0.46%
FAIRBANKS/NORTH POLE	12,652,759	8.69%	0.39%
JUNEAU/KETCHIKAN	13,227,318	9.08%	0.41%
EAGLE RIVER/CHUGIAK	7,400,880	5.08%	0.23%
KENAI/SOLDOTNA	10,501,926	7.21%	0.32%
OTHER GEOGRAPHIC REGION	42,565,725	29.23%	1.32%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	34,020,987	23.36%	1.05%
FEDERALLY INSURED - VA	22,842,618	15.68%	0.71%
FEDERALLY INSURED - FMH	5,014,959	3.44%	0.16%
PRIMARY MORTGAGE INSURANCE	26,840,246	18.43%	0.83%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	56,925,209	39.09%	1.76%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	126,780,582	87.05%	3.92%
CONDO	8,046,433	5.52%	0.25%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	10,817,004	7.43%	0.33%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	145,644,017	100.00%	4.50%
SELLER SERVICER			
WELLS FARGO	54,666,652	37.53%	1.69%
FIRST NATIONAL BANK OF AK	43,882,822	30.13%	1.36%
ALASKA USA	36,563,102	25.10%	1.13%
OTHER SELLER SERVICER	10,531,443	7.23%	0.33%

750 **VETERANS COLLATERALIZED BONDS 1991 FIRST**

Weighted Average Interest Rate	7.958%
Weighted Average Remaining Term	18.30

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	1,254,273	100.00%	0.04%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**1,254,273**	**100.00%**	**0.04%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	164,110	13.08%	0.01%
60 DAYS PAST DUE	65,495	5.22%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**229,605**	**18.31%**	**0.01%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	492,747	39.29%	0.02%
WASILLA/PALMER	204,901	16.34%	0.01%
FAIRBANKS/NORTH POLE	96,326	7.68%	0.00%
JUNEAU/KETCHIKAN	0	0.00%	0.00%
EAGLE RIVER/CHUGIAK	358,952	28.62%	0.01%
KENAI/SOLDOTNA	74,149	5.91%	0.00%
OTHER GEOGRAPHIC REGION	27,199	2.17%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	617,997	49.27%	0.02%
FEDERALLY INSURED - VA	556,300	44.35%	0.02%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	79,977	6.38%	0.00%
UNINSURED	0	0.00%	0.00%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	1,063,499	84.79%	0.03%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	190,775	15.21%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	1,174,297	93.62%	0.04%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	79,977	6.38%	0.00%
NON-SECURITIZED	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	627,309	50.01%	0.02%
FIRST NATIONAL BANK OF AK	79,977	6.38%	0.00%
ALASKA USA	369,501	29.46%	0.01%
OTHER SELLER SERVICER	177,487	14.15%	0.01%

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

Weighted Average Interest Rate	7.758%
Weighted Average Remaining Term	18.94

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,010,643	100.00%	0.09%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**3,010,643**	**100.00%**	**0.09%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	255,500	8.49%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**255,500**	**8.49%**	**0.01%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	1,041,370	34.59%	0.03%
WASILLA/PALMER	451,503	15.00%	0.01%
FAIRBANKS/NORTH POLE	134,618	4.47%	0.00%
JUNEAU/KETCHIKAN	615,544	20.45%	0.02%
EAGLE RIVER/CHUGIAK	474,501	15.76%	0.01%
KENAI/SOLDOTNA	151,842	5.04%	0.00%
OTHER GEOGRAPHIC REGION	141,266	4.69%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	585,098	19.43%	0.02%
FEDERALLY INSURED - VA	1,927,085	64.01%	0.06%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	287,326	9.54%	0.01%
OTHER POOL INSURANCE	211,135	7.01%	0.01%
UNINSURED	0	0.00%	0.00%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	2,590,253	86.04%	0.08%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	420,391	13.96%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	2,512,183	83.44%	0.08%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	498,461	16.56%	0.02%
NON-SECURITIZED	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	1,482,043	49.23%	0.05%
FIRST NATIONAL BANK OF AK	114,361	3.80%	0.00%
ALASKA USA	1,163,606	38.65%	0.04%
OTHER SELLER SERVICER	250,634	8.32%	0.01%

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

Weighted Average Interest Rate	6.781%
Weighted Average Remaining Term	22.98

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	9,711,307	100.00%	0.30%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**9,711,307**	**100.00%**	**0.30%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	115,806	1.19%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**115,806**	**1.19%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	4,537,212	46.72%	0.14%
WASILLA/PALMER	1,731,285	17.83%	0.05%
FAIRBANKS/NORTH POLE	839,828	8.65%	0.03%
JUNEAU/KETCHIKAN	396,222	4.08%	0.01%
EAGLE RIVER/CHUGIAK	1,443,418	14.86%	0.04%
KENAI/SOLDOTNA	378,975	3.90%	0.01%
OTHER GEOGRAPHIC REGION	384,369	3.96%	0.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	1,058,925	10.90%	0.03%
FEDERALLY INSURED - VA	4,686,918	48.26%	0.14%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	929,811	9.57%	0.03%
OTHER POOL INSURANCE	292,064	3.01%	0.01%
UNINSURED	2,743,591	28.25%	0.08%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	9,053,052	93.22%	0.28%
CONDO	375,961	3.87%	0.01%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	282,296	2.91%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	711,044	7.32%	0.02%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	292,064	3.01%	0.01%
NON-SECURITIZED	8,708,199	89.67%	0.27%
SELLER SERVICER			
WELLS FARGO	3,105,702	31.98%	0.10%
FIRST NATIONAL BANK OF AK	2,564,239	26.40%	0.08%
ALASKA USA	2,908,954	29.95%	0.09%
OTHER SELLER SERVICER	1,132,414	11.66%	0.04%

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

Weighted Average Interest Rate	6.485%
Weighted Average Remaining Term	20.11

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	13,211,523	100.00%	0.41%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**13,211,523**	**100.00%**	**0.41%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	6,812,760	51.57%	0.21%
WASILLA/PALMER	1,161,947	8.79%	0.04%
FAIRBANKS/NORTH POLE	1,177,804	8.91%	0.04%
JUNEAU/KETCHIKAN	549,390	4.16%	0.02%
EAGLE RIVER/CHUGIAK	1,676,122	12.69%	0.05%
KENAI/SOLDOTNA	321,731	2.44%	0.01%
OTHER GEOGRAPHIC REGION	1,511,765	11.44%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	845,110	6.40%	0.03%
FEDERALLY INSURED - VA	7,172,892	54.29%	0.22%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	486,213	3.68%	0.02%
OTHER POOL INSURANCE	885,955	6.71%	0.03%
UNINSURED	3,821,349	28.92%	0.12%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	12,625,082	95.56%	0.39%
CONDO	335,192	2.54%	0.01%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	251,245	1.90%	0.01%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	13,211,523	100.00%	0.41%
SELLER SERVICER			
WELLS FARGO	4,267,779	32.30%	0.13%
FIRST NATIONAL BANK OF AK	3,687,565	27.91%	0.11%
ALASKA USA	4,052,953	30.68%	0.13%
OTHER SELLER SERVICER	1,203,222	9.11%	0.04%

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

Weighted Average Interest Rate	6.810%
Weighted Average Remaining Term	22.64

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	53,350,533	99.97%	1.65%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	18,357	0.03%	0.00%
TOTAL PORTFOLIO	**53,368,889**	**100.00%**	**1.65%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	640,269	1.20%	0.02%
60 DAYS PAST DUE	541,458	1.01%	0.02%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	253,961	0.48%	0.01%
TOTAL DELINQUENT	**1,435,688**	**2.69%**	**0.04%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	20,095,941	37.65%	0.62%
WASILLA/PALMER	5,324,879	9.98%	0.16%
FAIRBANKS/NORTH POLE	10,390,042	19.47%	0.32%
JUNEAU/KETCHIKAN	4,768,198	8.93%	0.15%
EAGLE RIVER/CHUGIAK	8,048,434	15.08%	0.25%
KENAI/SOLDOTNA	1,746,443	3.27%	0.05%
OTHER GEOGRAPHIC REGION	2,994,947	5.61%	0.09%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	9,302,473	17.43%	0.29%
FEDERALLY INSURED - VA	19,612,283	36.75%	0.61%
FEDERALLY INSURED - FMH	209,483	0.39%	0.01%
PRIMARY MORTGAGE INSURANCE	6,641,749	12.44%	0.21%
OTHER POOL INSURANCE	1,947,750	3.65%	0.06%
UNINSURED	15,655,146	29.33%	0.48%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	48,132,680	90.19%	1.49%
CONDO	2,107,965	3.95%	0.07%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,128,239	5.86%	0.10%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	622,604	1.17%	0.02%
NON-SECURITIZED	52,746,285	98.83%	1.63%
SELLER SERVICER			
WELLS FARGO	23,397,941	43.84%	0.72%
FIRST NATIONAL BANK OF AK	4,629,983	8.68%	0.14%
ALASKA USA	19,178,503	35.94%	0.59%
OTHER SELLER SERVICER	6,162,457	11.55%	0.19%

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

Weighted Average Interest Rate	6.568%
Weighted Average Remaining Term	19.56

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	10,210,631	100.00%	0.32%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**10,210,631**	**100.00%**	**0.32%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	289,328	2.83%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	107,537	1.05%	0.00%
TOTAL DELINQUENT	**396,865**	**3.89%**	**0.01%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	4,936,646	48.35%	0.15%
WASILLA/PALMER	668,437	6.55%	0.02%
FAIRBANKS/NORTH POLE	1,764,352	17.28%	0.05%
JUNEAU/KETCHIKAN	351,295	3.44%	0.01%
EAGLE RIVER/CHUGIAK	1,621,583	15.88%	0.05%
KENAI/SOLDOTNA	177,535	1.74%	0.01%
OTHER GEOGRAPHIC REGION	690,786	6.77%	0.02%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	952,067	9.32%	0.03%
FEDERALLY INSURED - VA	5,382,456	52.71%	0.17%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	311,880	3.05%	0.01%
OTHER POOL INSURANCE	323,843	3.17%	0.01%
UNINSURED	3,240,388	31.74%	0.10%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	9,369,585	91.76%	0.29%
CONDO	210,017	2.06%	0.01%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	631,032	6.18%	0.02%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	32,150	0.31%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	10,178,481	99.69%	0.31%
SELLER SERVICER			
WELLS FARGO	5,480,508	53.67%	0.17%
FIRST NATIONAL BANK OF AK	1,059,477	10.38%	0.03%
ALASKA USA	2,899,567	28.40%	0.09%
OTHER SELLER SERVICER	771,082	7.55%	0.02%

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

Weighted Average Interest Rate	6.375%
Weighted Average Remaining Term	24.51

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	53,052,371	99.98%	1.64%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	8,489	0.02%	0.00%
TOTAL PORTFOLIO	**53,060,860**	**100.00%**	**1.64%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	552,559	1.04%	0.02%
60 DAYS PAST DUE	375,382	0.71%	0.01%
90 DAYS PAST DUE	104,933	0.20%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,032,874**	**1.95%**	**0.03%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	20,601,615	38.83%	0.64%
WASILLA/PALMER	8,049,131	15.17%	0.25%
FAIRBANKS/NORTH POLE	8,777,923	16.54%	0.27%
JUNEAU/KETCHIKAN	4,303,166	8.11%	0.13%
EAGLE RIVER/CHUGIAK	6,748,574	12.72%	0.21%
KENAI/SOLDOTNA	1,485,427	2.80%	0.05%
OTHER GEOGRAPHIC REGION	3,095,016	5.83%	0.10%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,446,074	10.26%	0.17%
FEDERALLY INSURED - VA	29,221,700	55.07%	0.90%
FEDERALLY INSURED - FMH	81,426	0.15%	0.00%
PRIMARY MORTGAGE INSURANCE	3,626,699	6.83%	0.11%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	14,684,953	27.68%	0.45%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	48,289,256	91.01%	1.49%
CONDO	1,796,186	3.39%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,975,410	5.61%	0.09%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	53,060,860	100.00%	1.64%
SELLER SERVICER			
WELLS FARGO	29,780,704	56.13%	0.92%
FIRST NATIONAL BANK OF AK	6,569,824	12.38%	0.20%
ALASKA USA	12,640,014	23.82%	0.39%
OTHER SELLER SERVICER	4,070,310	7.67%	0.13%

757 **VETERANS COLLATERALIZED BONDS 1998 FIRST**

Weighted Average Interest Rate	6.288%
Weighted Average Remaining Term	25.12

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	38,537,699	100.00%	1.19%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**38,537,699**	**100.00%**	**1.19%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	482,034	1.25%	0.01%
60 DAYS PAST DUE	266,742	0.69%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**748,776**	**1.94%**	**0.02%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	13,074,475	33.93%	0.40%
WASILLA/PALMER	5,957,016	15.46%	0.18%
FAIRBANKS/NORTH POLE	7,571,242	19.65%	0.23%
JUNEAU/KETCHIKAN	4,300,734	11.16%	0.13%
EAGLE RIVER/CHUGIAK	5,608,224	14.55%	0.17%
KENAI/SOLDOTNA	114,256	0.30%	0.00%
OTHER GEOGRAPHIC REGION	1,911,752	4.96%	0.06%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,051,230	10.51%	0.13%
FEDERALLY INSURED - VA	20,232,784	52.50%	0.63%
FEDERALLY INSURED - FMH	113,176	0.29%	0.00%
PRIMARY MORTGAGE INSURANCE	5,015,466	13.01%	0.16%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	9,125,043	23.68%	0.28%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	35,664,772	92.55%	1.10%
CONDO	1,093,933	2.84%	0.03%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,778,994	4.62%	0.06%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	38,537,699	100.00%	1.19%
SELLER SERVICER			
WELLS FARGO	22,904,442	59.43%	0.71%
FIRST NATIONAL BANK OF AK	2,877,932	7.47%	0.09%
ALASKA USA	7,904,176	20.51%	0.24%
OTHER SELLER SERVICER	4,851,149	12.59%	0.15%

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	6.479%
Weighted Average Remaining Term	26.01

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	77,136,927	100.00%	2.39%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**77,136,927**	**100.00%**	**2.39%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,393,386	1.81%	0.04%
60 DAYS PAST DUE	383,842	0.50%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,777,228**	**2.30%**	**0.05%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	32,795,719	42.52%	1.01%
WASILLA/PALMER	9,659,683	12.52%	0.30%
FAIRBANKS/NORTH POLE	12,681,350	16.44%	0.39%
JUNEAU/KETCHIKAN	5,954,985	7.72%	0.18%
EAGLE RIVER/CHUGIAK	9,746,087	12.63%	0.30%
KENAI/SOLDOTNA	2,106,976	2.73%	0.07%
OTHER GEOGRAPHIC REGION	4,192,130	5.43%	0.13%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	9,355,418	12.13%	0.29%
FEDERALLY INSURED - VA	37,766,264	48.96%	1.17%
FEDERALLY INSURED - FMH	75,691	0.10%	0.00%
PRIMARY MORTGAGE INSURANCE	11,087,080	14.37%	0.34%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	18,852,477	24.44%	0.58%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	68,987,189	89.43%	2.13%
CONDO	3,325,954	4.31%	0.10%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,823,787	6.25%	0.15%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	77,136,927	100.00%	2.39%
SELLER SERVICER			
WELLS FARGO	44,714,526	57.97%	1.38%
FIRST NATIONAL BANK OF AK	8,098,523	10.50%	0.25%
ALASKA USA	17,721,703	22.97%	0.55%
OTHER SELLER SERVICER	6,602,178	8.56%	0.20%

759 **VETERANS COLLATERALIZED BONDS 2000 FIRST**

Weighted Average Interest Rate	6.816%
Weighted Average Remaining Term	27.03

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	49,581,069	100.00%	1.53%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**49,581,069**	**100.00%**	**1.53%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	879,878	1.77%	0.03%
60 DAYS PAST DUE	342,479	0.69%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	137,332	0.28%	0.00%
TOTAL DELINQUENT	**1,359,689**	**2.74%**	**0.04%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	19,328,407	38.98%	0.60%
WASILLA/PALMER	8,006,856	16.15%	0.25%
FAIRBANKS/NORTH POLE	8,524,376	17.19%	0.26%
JUNEAU/KETCHIKAN	4,064,225	8.20%	0.13%
EAGLE RIVER/CHUGIAK	5,226,566	10.54%	0.16%
KENAI/SOLDOTNA	1,223,085	2.47%	0.04%
OTHER GEOGRAPHIC REGION	3,207,557	6.47%	0.10%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	6,537,192	13.18%	0.20%
FEDERALLY INSURED - VA	23,683,181	47.77%	0.73%
FEDERALLY INSURED - FMH	174,298	0.35%	0.01%
PRIMARY MORTGAGE INSURANCE	6,321,186	12.75%	0.20%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	12,865,215	25.95%	0.40%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	41,978,955	84.67%	1.30%
CONDO	3,477,417	7.01%	0.11%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,124,700	8.32%	0.13%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	49,581,069	100.00%	1.53%
SELLER SERVICER			
WELLS FARGO	24,971,111	50.36%	0.77%
FIRST NATIONAL BANK OF AK	4,077,404	8.22%	0.13%
ALASKA USA	13,633,456	27.50%	0.42%
OTHER SELLER SERVICER	6,899,101	13.91%	0.21%

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.385%
Weighted Average Remaining Term	27.94

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	40,965,394	100.00%	1.27%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**40,965,394**	**100.00%**	**1.27%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	294,053	0.72%	0.01%
60 DAYS PAST DUE	124,607	0.30%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**418,660**	**1.02%**	**0.01%**

FUND DETAIL:

GEOGRAPHIC REGION	Dollars	% of $ Within Fund	% of $ All AHFC
ANCHORAGE	17,322,801	42.29%	0.54%
WASILLA/PALMER	7,468,106	18.23%	0.23%
FAIRBANKS/NORTH POLE	6,392,589	15.60%	0.20%
JUNEAU/KETCHIKAN	1,900,162	4.64%	0.06%
EAGLE RIVER/CHUGIAK	5,455,730	13.32%	0.17%
KENAI/SOLDOTNA	549,113	1.34%	0.02%
OTHER GEOGRAPHIC REGION	1,876,894	4.58%	0.06%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	3,986,023	9.73%	0.12%
FEDERALLY INSURED - VA	19,012,624	46.41%	0.59%
FEDERALLY INSURED - FMH	122,015	0.30%	0.00%
PRIMARY MORTGAGE INSURANCE	5,006,412	12.22%	0.15%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	12,838,321	31.34%	0.40%
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	36,082,857	88.08%	1.12%
CONDO	3,990,814	9.74%	0.12%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	891,724	2.18%	0.03%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED	40,965,394	100.00%	1.27%
SELLER SERVICER			
WELLS FARGO	11,095,190	27.08%	0.34%
FIRST NATIONAL BANK OF AK	11,971,909	29.22%	0.37%
ALASKA USA	12,088,545	29.51%	0.37%
OTHER SELLER SERVICER	5,809,751	14.18%	0.18%

	FUND DESCRIPTION	PORTFOLIO Mortgages	PORTFOLIO Participation Loans	PORTFOLIO REOs / Ins Recs	PORTFOLIO Total	DELINQUENT Delinquent Loans	DELINQUENT % of $	WGHTD AVG Rate	WGHTD AVG Term
100	CORPORATION	168,013,136	2,534,503	0	170,547,636	2,170,957	1.27%	5.372%	26.22
110	RURAL HOUSING ASSISTANCE	469,622,112	0	20	469,622,132	10,692,509	2.28%	5.626%	24.94
260	HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	20,619,377	0	0	20,619,377	0	0.00%	6.991%	21.32
260	HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	139,843,705	0	0	139,843,705	2,208,731	1.58%	7.215%	25.64
260	HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	3,808,109	0	0	3,808,109	0	0.00%	6.151%	25.91
260	HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	26,805,630	0	0	26,805,630	0	0.00%	6.766%	28.14
260	HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	90,536,918	0	0	90,536,918	1,838,586	2.03%	7.270%	27.67
479	COLLATERALIZED HOME MORTGAGE BONDS 1990 A	12,546,264	0	0	12,546,264	513,641	4.09%	6.960%	20.25
480	MORTGAGE REVENUE BONDS 1996 SERIES A	56,295,710	0	10	56,295,720	3,627,915	6.44%	6.186%	22.09
481	MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	85,085,808	0	157,628	85,243,436	4,116,358	4.84%	6.301%	24.09
482	MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	45,136,625	0	55,100	45,191,726	2,015,712	4.47%	5.666%	24.78
483	MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	162,746,090	0	210,286	162,956,376	9,775,397	6.01%	6.373%	25.86
484	MORTGAGE REVENUE BONDS 2000 SERIES A-D	88,213,378	0	0	88,213,378	7,296,690	8.27%	7.065%	23.00
485	MORTGAGE REVENUE BONDS 2001 SERIES A, B	110,995,179	0	10	110,995,189	6,105,578	5.50%	5.721%	27.06
486	MORTGAGE REVENUE BONDS 2002 SERIES A, B	200,433,836	0	0	200,433,836	11,704,104	5.84%	5.990%	28.39
641	GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	301,247,779	0	168,094	301,415,873	8,065,935	2.68%	6.398%	26.47
642	GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	2,497,406	4,722,939	0	7,220,350	1,105,389	15.31%	2.966%	20.98
645	GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	103,509,283	0	10	103,509,293	3,494,460	3.38%	7.111%	21.23
647	GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	273,654,272	28,800,468	20	302,454,754	10,858,214	3.59%	5.545%	26.06
648	GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	313,546,779	25,571,874	100,370	339,219,028	9,134,922	2.69%	6.258%	24.94
649	GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	145,644,017	0	0	145,644,017	1,144,715	0.79%	5.797%	28.52
750	VETERANS COLLATERALIZED BONDS 1991 FIRST	1,254,273	0	0	1,254,273	229,605	18.31%	7.958%	18.30
751	VETERANS COLLATERALIZED BONDS 1991 SECOND	3,010,643	0	0	3,010,643	255,500	8.49%	7.758%	18.94
752	VETERANS COLLATERALIZED BONDS 1992 FIRST	9,711,307	0	0	9,711,307	115,806	1.19%	6.781%	22.98
753	VETERANS COLLATERALIZED BONDS 1993 FIRST	13,211,523	0	0	13,211,523	0	0.00%	6.485%	20.11
754	VETERANS COLLATERALIZED BONDS 1994 FIRST	53,350,533	0	18,357	53,368,889	1,435,688	2.69%	6.810%	22.64
755	VETERANS COLLATERALIZED BONDS 1995 FIRST	10,210,631	0	0	10,210,631	396,865	3.89%	6.568%	19.56
756	VETERANS COLLATERALIZED BONDS 1997 FIRST	53,052,371	0	8,489	53,060,860	1,032,874	1.95%	6.375%	24.51
757	VETERANS COLLATERALIZED BONDS 1998 FIRST	38,537,699	0	0	38,537,699	748,776	1.94%	6.288%	25.12
758	VETERANS COLLATERALIZED BONDS 1999 FIRST	77,136,927	0	0	77,136,927	1,777,228	2.30%	6.479%	26.01
759	VETERANS COLLATERALIZED BONDS 2000 FIRST	49,581,069	0	0	49,581,069	1,359,689	2.74%	6.816%	27.03
760	VETERANS COLLATERALIZED BONDS 2002 FIRST	40,965,394	0	0	40,965,394	418,660	1.02%	6.385%	27.94
	AHFC TOTAL	**3,170,823,784**	**61,629,784**	**718,394**	**3,233,171,962**	**103,640,504**	**3.27%**	**6.163%**	**25.59**

	PORTFOLIO				DELINQUENT		WGHTD AVG	
GEOGRAPHIC REGION	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
ANCHORAGE	1,277,820,587	19,979,080	40	1,297,799,724	49,974,868	3.85%	6.349%	25.75
WASILLA/PALMER	334,015,170	8,327,998	310,646	342,653,820	14,519,516	4.24%	6.137%	26.40
FAIRBANKS/NORTHPOLE	312,300,716	4,958,551	10	317,259,262	7,010,709	2.21%	6.370%	25.32
JUNEAU/KETCHIKAN	233,655,823	5,245,474	30	238,901,335	4,378,269	1.83%	6.060%	25.51
EAGLE RIVER/CHUGIAK	208,759,572	3,630,779	0	212,390,348	6,020,822	2.83%	6.335%	26.22
KENAI/SOLDOTNA	165,360,310	6,293,929	283,496	171,937,727	4,544,677	2.65%	5.551%	25.50
OTHER KENAI PENNINSULA	155,808,723	4,698,423	69,062	160,576,204	3,320,727	2.07%	5.758%	25.56
KODIAK	133,942,742	2,394,656	0	136,337,398	2,427,888	1.78%	5.618%	25.30
OTHER SOUTHEAST	113,491,682	2,154,177	0	115,645,862	1,812,713	1.57%	5.807%	24.64
OTHER SOUTHWEST	85,588,682	1,978,128	0	87,566,807	2,232,773	2.55%	6.011%	24.15
OTHER NORTH	82,671,860	1,029,261	0	83,701,120	4,680,681	5.59%	6.224%	23.58
OTHER SOUTHCENTRAL	67,407,916	939,328	55,110	68,402,355	2,716,861	3.98%	5.924%	24.87
AHFC TOTAL	**3,170,823,784**	**61,629,784**	**718,394**	**3,233,171,962**	**103,640,504**	**3.27%**	**6.163%**	**25.59**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **8/31/2003**

MORTGAGE INSURANCE	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
UNINSURED	1,224,499,555	20,724,097	0	1,245,223,643	22,371,074	1.80%	6.234%	24.51
FEDERALLY INSURED - FHA	911,370,996	18,157,881	357,100	929,885,988	53,592,568	5.77%	6.107%	26.34
FEDERALLY INSURED - VA	586,981,763	10,842,952	155,088	597,979,806	14,520,818	2.43%	6.164%	26.13
PRIVATE MORTGAGE INSURANCE	318,628,118	6,748,974	0	325,377,095	7,550,950	2.32%	6.164%	26.69
FEDERALLY INSURED - FMH	111,027,497	5,155,880	206,206	116,389,576	5,421,923	4.67%	5.595%	26.95
OTHER POOL INSURANCE	18,315,854	0	0	18,315,854	183,171	1.00%	7.723%	15.05
AHFC TOTAL	**3,170,823,784**	**61,629,784**	**718,394**	**3,233,171,962**	**103,640,504**	**3.27%**	**6.163%**	**25.59**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **8/31/2003**

PROPERTY TYPE	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
SINGLE FAMILY RESIDENCE	2,291,805,775	49,889,849	718,354	2,342,413,976	75,759,249	3.24%	6.026%	25.48
CONDOMINIUM	291,884,708	5,954,431	20	297,839,156	11,009,560	3.70%	6.083%	26.69
MULTI-PLEX	271,780,948	0	0	271,780,948	4,036,993	1.49%	7.288%	25.95
DUPLEX	134,616,882	1,316,426	10	135,933,318	4,123,196	3.03%	6.210%	25.27
ZERO LOT LINE	111,303,934	3,652,128	0	114,956,066	6,315,672	5.49%	6.232%	25.24
PLANNED UNIT DEVELOPMENT	42,645,246	535,372	0	43,180,619	1,072,126	2.48%	6.394%	25.09
FOUR-PLEX	11,873,953	62,578	0	11,936,532	339,534	2.84%	6.667%	24.54
MOBILE HOME TYPE I	9,220,695	219,000	10	9,439,705	881,295	9.34%	6.246%	25.36
TRI-PLEX	3,436,437	0	0	3,436,437	0	0.00%	6.628%	23.61
MOBILE HOME TYPE II	2,255,205	0	0	2,255,205	102,879	4.56%	8.595%	5.73
AHFC TOTAL	**3,170,823,784**	**61,629,784**	**718,394**	**3,233,171,962**	**103,640,504**	**3.27%**	**6.163%**	**25.59**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: **8/31/2003**

	PORTFOLIO				DELINQUENT		WGHTD AVG	
LOAN SECURITIZATION	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
NON-SECURITIZED LOANS	3,133,422,407	61,629,784	718,394	3,195,770,586	100,654,127	3.15%	6.136%	25.71
GNMA (GINNIE MAE) LOANS	28,756,437	0	0	28,756,437	2,638,325	9.17%	8.359%	16.61
FNMA (FANNIE MAE) LOANS	5,694,632	0	0	5,694,632	312,065	5.48%	9.496%	12.86
FHLMC (FREDDIE MAC) LOANS	2,950,307	0	0	2,950,307	35,987	1.22%	7.932%	11.99
AHFC TOTAL	**3,170,823,784**	**61,629,784**	**718,394**	**3,233,171,962**	**103,640,504**	**3.27%**	**6.163%**	**25.59**

SELLER SERVICER	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	DELINQUENT Delinquent Loans	% of $	WGHTD AVG Rate	Term
WELLS FARGO	1,441,212,442	32,359,504	183,412	1,473,755,350	58,410,624	3.96%	6.223%	24.99
FIRST NATIONAL BANK OF AK	739,237,243	9,977,115	8,479	749,222,831	18,321,905	2.45%	6.106%	26.60
ALASKA USA FCU	671,777,783	14,229,634	526,473	686,533,899	19,895,026	2.90%	6.138%	25.91
FIRST BANK	63,907,644	1,886,542	0	65,794,192	970,396	1.47%	5.568%	25.30
MT. MCKINLEY MUTUAL SAVINGS	49,443,301	962,499	0	50,405,796	1,173,463	2.33%	6.209%	25.37
DENALI STATE BANK	31,964,207	408,993	10	32,373,208	325,884	1.01%	6.342%	25.01
COUNTRYWIDE HOME LOANS	31,839,874	315,688	20	32,155,584	1,752,674	5.45%	5.949%	28.06
SEATTLE MORTGAGE	29,011,886	358,657	0	29,370,543	644,805	2.20%	6.445%	25.46
KODIAK ISLAND HA	28,336,155	230,580	0	28,566,734	1,473,553	5.16%	5.658%	23.10
ALASKA PACIFIC BANK	26,664,932	517,372	0	27,182,307	280,608	1.03%	6.270%	24.45
NORTHERN SCHOOLS FCU	24,095,712	0	0	24,095,712	0	0.00%	7.446%	24.26
NORTHRIM BANK	21,057,382	282,997	0	21,340,381	61,697	0.29%	5.858%	28.15
TLINGIT-HAIDA HA	6,840,602	100,203	0	6,940,806	300,213	4.33%	6.046%	20.77
RESIDENTIAL MORTGAGE	2,730,571	0	0	2,730,571	0	0.00%	5.134%	24.10
AHFC DIRECT SERVICING	2,355,244	0	0	2,355,244	29,656	1.26%	2.822%	23.59
PACIFIC ALASKA MORTGAGE	348,805	0	0	348,805	0	0.00%	5.478%	24.06
AHFC TOTAL	**3,170,823,784**	**61,629,784**	**718,394**	**3,233,171,962**	**103,640,504**	**3.27%**	**6.163%**	**25.59**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

As of: **8/31/2003**

	PORTFOLIO				DELINQUENT		WGHTD AVG	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
AMBLER, AK	59,664	0	0	59,664	0	0.00%	5.125%	12.68
ANCHOR POINT, AK	7,154,055	201,532	0	7,355,588	207,420	2.82%	5.683%	25.64
ANCHORAGE, AK	1,277,820,587	19,979,080	40	1,297,799,724	49,974,868	3.85%	6.349%	25.75
ANDERSON, AK	542,995	0	0	542,995	0	0.00%	6.454%	24.52
ANGOON, AK	448,076	0	0	448,076	0	0.00%	6.040%	28.63
ANIAK, AK	1,636,585	0	0	1,636,585	0	0.00%	5.761%	22.44
AUKE BAY, AK	173,173	0	0	173,173	0	0.00%	5.727%	27.52
BARROW, AK	23,204,550	315,839	0	23,520,388	1,996,353	8.49%	6.191%	24.10
BETHEL, AK	49,490,533	1,212,273	0	50,702,806	445,193	0.88%	5.979%	24.72
BIG LAKE, AK	4,661,989	118,412	55,110	4,835,511	410,506	8.59%	6.128%	25.50
CANTWELL, AK	33,388	0	0	33,388	0	0.00%	7.375%	27.85
CENTRAL, AK	46,689	0	0	46,689	0	0.00%	7.375%	25.19
CHEVAK, AK	4,186	0	0	4,186	4,186	100.01%	9.000%	1.67
CHUGIAK, AK	34,865,074	556,765	0	35,421,839	1,227,485	3.47%	6.426%	25.27
CLAM GULCH, AK	475,288	12,228	0	487,516	0	0.00%	6.425%	25.70
CLEAR, AK	75,919	0	0	75,919	0	0.00%	7.375%	16.01
COFFMAN COVE, AK	260,262	0	0	260,262	0	0.00%	4.878%	22.13
COLD BAY, AK	189,150	0	0	189,150	107,146	56.65%	8.730%	20.10
COOPER LANDING, AK	1,708,454	139,120	0	1,847,573	0	0.00%	5.537%	27.40
COPPER CENTER, AK	2,635,377	1,664	0	2,637,041	145,844	5.53%	5.559%	24.13
CORDOVA, AK	18,426,840	81,651	0	18,508,490	194,110	1.05%	5.670%	24.98
CRAIG, AK	9,893,624	123,691	0	10,017,317	257,323	2.57%	5.812%	24.48
DELTA JUNCTION, AK	7,315,534	129,351	0	7,444,885	276,700	3.72%	6.087%	25.07
DENALI PARK, AK	949,938	3,408	0	953,346	0	0.00%	5.303%	24.04
DILLINGHAM, AK	13,497,638	490,339	0	13,987,975	141,228	1.01%	5.867%	22.97
DOUGLAS, AK	8,172,479	188,099	0	8,360,579	69,408	0.83%	6.754%	25.93
DUTCH HARBOR, AK	385,644	3,367	0	389,011	0	0.00%	6.374%	17.00
EAGLE RIVER, AK	173,894,499	3,074,014	0	176,968,510	4,793,337	2.71%	6.317%	26.41
EAGLE, AK	107,013	0	0	107,013	0	0.00%	5.720%	21.34
ELFIN COVE, AK	46,601	0	0	46,601	0	0.00%	4.625%	14.60
EMMONAK, AK	65,833	0	0	65,833	0	0.00%	8.317%	15.95
ESTER, AK	629,143	0	0	629,143	0	0.00%	6.280%	23.39
FAIRBANKS, AK	211,514,755	3,100,577	10	214,615,331	4,520,280	2.11%	6.428%	25.00
FALSE PASS, AK	56,209	0	0	56,209	0	0.00%	7.000%	9.93
FORT YUKON, AK	469,604	0	0	469,604	43,138	9.19%	4.368%	26.79
GAKONA, AK	394,954	110,213	0	505,167	0	0.00%	5.385%	28.05
GALENA, AK	1,627,004	0	0	1,627,004	28,514	1.75%	7.068%	20.42
GIRDWOOD, AK	6,661,257	96,008	0	6,757,264	44,525	0.66%	6.336%	26.12
GLENNALLEN, AK	4,999,973	85,068	0	5,085,041	119,159	2.34%	5.718%	25.69
GUSTAVUS, AK	1,366,654	0	0	1,366,654	0	0.00%	4.966%	25.51
HAINES, AK	8,225,582	186,563	0	8,412,146	99,651	1.18%	5.542%	24.44
HEALY, AK	5,719,096	34,879	0	5,753,975	221,963	3.86%	5.800%	24.09
HOMER, AK	52,499,687	1,744,274	0	54,243,957	482,158	0.89%	5.783%	25.92
HOONAH, AK	1,694,321	0	0	1,694,321	4,772	0.28%	5.877%	24.47
HOPE, AK	354,342	16,694	0	371,035	0	0.00%	5.927%	26.69
HOUSTON, AK	3,441,403	34,455	0	3,475,858	46,717	1.34%	5.944%	26.94
HYDER, AK	85,987	0	0	85,987	0	0.00%	5.875%	28.44
ILIAMNA, AK	508,995	0	0	508,995	70,369	13.83%	5.922%	18.81
INDIAN, AK	69,933	0	0	69,933	0	0.00%	6.416%	8.64
JUNEAU, AK	128,660,458	2,854,200	20	131,514,683	2,669,331	2.03%	6.310%	25.77
KAKE, AK	474,471	0	0	474,471	0	0.00%	5.896%	24.84
KASIGLUK, AK	128,385	0	0	128,385	0	0.00%	8.583%	12.69
KASILOF, AK	8,908,103	494,693	0	9,402,794	0	0.00%	5.363%	25.80

	PORTFOLIO				DELINQUENT		WGHTD AVG	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
KENAI, AK	69,764,307	1,942,108	265,139	71,971,547	2,771,270	3.86%	5.791%	25.06
KETCHIKAN, AK	104,995,364	2,391,274	10	107,386,652	1,708,938	1.59%	5.753%	25.19
KIANA, AK	313,105	8,004	0	321,109	0	0.00%	6.832%	24.20
KING COVE, AK	471,733	0	0	471,733	131,996	27.98%	7.767%	24.73
KING SALMON, AK	3,448,030	161,154	0	3,609,182	0	0.00%	6.091%	23.83
KLAWOCK, AK	3,020,024	6,565	0	3,026,589	0	0.00%	5.478%	24.85
KODIAK, AK	133,942,742	2,394,656	0	136,337,398	2,427,888	1.78%	5.618%	25.30
KOTZEBUE, AK	12,302,994	159,569	0	12,462,562	991,033	7.95%	6.335%	22.27
KOYUK, AK	115,274	0	0	115,274	0	0.00%	5.125%	29.61
KWETHLUK, AK	326,572	0	0	326,572	0	0.00%	4.525%	27.28
LAKE MINCHUMINA, AK	20,417	0	0	20,417	0	0.00%	9.875%	11.67
LARSON BAY, AK	65,948	0	0	65,948	0	0.00%	5.774%	22.08
LOWER KALSKAG, AK	54,437	0	0	54,437	0	0.00%	7.500%	22.02
MANLEY HOT SPR, AK	79,689	0	0	79,689	21,948	27.54%	6.660%	12.40
MANOKOTAK, AK	59,170	0	0	59,170	0	0.00%	8.750%	9.67
MCGRATH, AK	581,403	0	0	581,403	50,235	8.64%	6.746%	13.16
MEKORYUK, AK	237,557	0	0	237,557	0	0.00%	7.847%	18.34
METLAKATLA, AK	1,128,021	0	0	1,128,021	89,889	7.97%	6.613%	23.04
MEYERS CHUCK, AK	131,964	0	0	131,964	0	0.00%	5.875%	28.36
MOOSE PASS, AK	911,442	6,581	0	918,023	0	0.00%	5.509%	20.82
MOUNTAIN VILLAGE, AK	44,421	0	0	44,421	0	0.00%	7.375%	25.02
NAKNEK, AK	2,386,778	84,755	0	2,471,533	83,565	3.38%	6.015%	24.49
NENANA, AK	962,506	646	0	963,152	138,236	14.35%	6.134%	22.33
NIKISKI, AK	23,405,473	372,235	69,062	23,846,773	681,615	2.87%	5.796%	24.74
NIKOLAI, AK	28,440	0	0	28,440	0	0.00%	7.750%	1.42
NINILCHIK, AK	2,260,880	20,243	0	2,281,123	0	0.00%	5.584%	22.54
NOME, AK	30,351,168	347,405	0	30,698,573	879,853	2.87%	6.208%	23.78
NONDALTON, AK	57,114	0	0	57,114	57,114	100.00%	6.875%	24.35
NOORVIK, AK	320,263	0	0	320,263	0	0.00%	5.892%	20.18
NORTH POLE, AK	100,785,961	1,857,974	0	102,643,930	2,490,429	2.43%	6.249%	25.98
NORTHWAY, AK	28,083	0	0	28,083	0	0.00%	10.000%	17.35
NUIQSUT, AK	90,659	0	0	90,659	0	0.00%	6.375%	25.19
OUZINKIE, AK	168,356	10,487	0	178,843	0	0.00%	6.039%	24.46
PALMER, AK	118,990,320	2,635,200	128,222	121,753,741	4,542,423	3.73%	6.147%	26.47
PELICAN, AK	782,492	0	0	782,492	0	0.00%	5.850%	22.12
PETERSBURG, AK	36,447,469	840,670	0	37,288,138	555,257	1.49%	5.486%	24.12
PORT ALEXANDER, AK	165,721	0	0	165,721	0	0.00%	6.894%	17.51
PORT ALSWORTH, AK	153,240	0	0	153,240	0	0.00%	7.003%	11.91
PORT LIONS, AK	172,283	0	0	172,283	0	0.00%	4.927%	27.56
QUINHAGAK, AK	147,925	0	0	147,925	0	0.00%	4.750%	26.10
SALCHA, AK	1,548,694	65,039	0	1,613,734	155,204	9.62%	5.887%	24.01
SAND POINT, AK	951,375	0	0	951,375	95,212	10.01%	6.931%	19.80
SELAWIK, AK	41,349	0	0	41,349	0	0.00%	10.375%	8.76
SELDOVIA, AK	1,218,595	0	0	1,218,595	0	0.00%	6.012%	25.11
SEWARD, AK	23,992,895	894,028	0	24,886,924	1,021,113	4.10%	5.881%	25.59
SHISHMAREF, AK	72,184	0	0	72,184	0	0.00%	8.750%	13.01
SITKA, AK	19,154,050	267,075	0	19,421,125	396,518	2.04%	6.415%	25.45
SKAGWAY, AK	7,134,407	295,598	0	7,430,007	151,887	2.04%	5.448%	25.97
SOLDOTNA, AK	95,596,003	4,351,821	18,357	99,966,180	1,773,407	1.77%	5.379%	25.82
SOUTH NAKNEK, AK	286,575	0	0	286,575	0	0.00%	7.125%	26.27
ST GEORGE, AK	36,709	0	0	36,709	0	0.00%	7.750%	23.02
ST MARYS, AK	796,941	0	0	796,941	84,281	10.58%	8.390%	19.66
ST PAUL ISLAND, AK	354,255	0	0	354,255	40,065	11.31%	7.235%	23.39

	PORTFOLIO				DELINQUENT		WGHTD AVG	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
STERLING, AK	26,188,321	700,787	0	26,889,107	883,896	3.29%	5.581%	25.64
SUTTON, AK	1,622,860	10,753	0	1,633,613	0	0.00%	6.115%	25.83
TALKEETNA, AK	2,718,435	66,256	0	2,784,691	0	0.00%	5.668%	25.94
TANANA, AK	22,689	0	0	22,689	0	0.00%	8.750%	10.18
TENAKEE, AK	189,867	0	0	189,867	0	0.00%	6.472%	20.25
THORNE BAY, AK	1,600,365	68,202	0	1,668,567	0	0.00%	5.475%	22.89
TOGIAK, AK	21,357	0	0	21,357	21,357	100.00%	7.375%	25.93
TOK, AK	2,213,251	42,769	0	2,256,020	21,126	0.94%	6.450%	23.46
TRAPPER CREEK, AK	498,001	0	0	498,001	0	0.00%	5.957%	22.64
TWO RIVERS, AK	54,552	0	0	54,552	0	0.00%	8.500%	11.93
UNALAKLEET, AK	1,307,210	0	0	1,307,210	149,702	11.45%	7.035%	19.49
UNALASKA, AK	9,384,749	15,753	0	9,400,502	951,061	10.12%	5.805%	25.13
VALDEZ, AK	14,607,130	305,749	0	14,912,880	1,507,201	10.11%	6.351%	24.32
WASILLA, AK	215,024,851	5,692,798	182,424	220,900,080	9,977,093	4.52%	6.132%	26.36
WHALE PASS, AK	552,781	0	0	552,781	0	0.00%	5.426%	22.87
WILLOW, AK	3,471,693	47,459	0	3,519,153	0	0.00%	5.965%	25.73
WRANGELL, AK	12,590,452	171,314	0	12,761,766	188,008	1.47%	5.571%	24.43
YAKUTAT, AK	1,119,493	6,400	0	1,125,892	0	0.00%	6.351%	21.44
AHFC TOTAL	**3,170,823,784**	**61,629,784**	**718,394**	**3,233,171,962**	**103,640,504**	**3.27%**	**6.163%**	**25.59**

	PORTFOLIO				DELINQUENT		WGHTD AVG	
FUND 100	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
CTAX	39,844,984	1,107,609	0	40,952,593	230,131	0.56%	5.120%	25.90
CFTHB	39,196,547	3,557	0	39,200,104	181,161	0.46%	5.149%	28.59
SRV30	17,742,342	0	0	17,742,342	0	0.00%	5.323%	28.44
CVETS	15,081,824	239,436	0	15,321,258	15,579	0.10%	5.222%	29.14
ETAX	11,699,137	1,183,901	0	12,883,037	260,132	2.02%	4.752%	26.71
SRQ30	7,813,619	0	0	7,813,619	0	0.00%	5.346%	28.32
COGN	6,587,160	0	0	6,587,160	520,477	7.90%	8.303%	16.36
RURSA	6,061,087	0	0	6,061,087	327,652	5.41%	4.941%	27.62
SRX30	4,175,405	0	0	4,175,405	0	0.00%	5.318%	24.08
SRV15	2,904,315	0	0	2,904,315	0	0.00%	5.100%	14.13
CHELP	2,581,636	0	0	2,581,636	0	0.00%	5.515%	28.92
SRQ15	2,352,094	0	0	2,352,094	0	0.00%	5.223%	13.95
SRETX	2,316,356	0	0	2,316,356	0	0.00%	5.305%	23.19
COMH	2,194,520	0	0	2,194,520	258,878	11.80%	5.853%	27.97
COGLC	2,054,573	0	0	2,054,573	53,525	2.61%	8.640%	17.57
SRX15	1,718,609	0	0	1,718,609	0	0.00%	5.115%	10.82
CMFTX	1,320,000	0	0	1,320,000	0	0.00%	7.000%	30.02
CNCL	709,070	0	0	709,070	0	0.00%	6.264%	24.62
HAPH	403,313	0	0	403,313	70,409	17.46%	9.828%	15.34
COMH2	355,919	0	0	355,919	0	0.00%	5.851%	12.44
CRENT	226,514	0	0	226,514	56,178	24.80%	7.728%	12.27
CRE30	178,010	0	0	178,010	0	0.00%	6.990%	20.67
COFM	172,049	0	0	172,049	0	0.00%	8.700%	16.63
CORFN	169,948	0	0	169,948	164,271	96.66%	9.985%	15.91
ECCRW	117,876	0	0	117,876	0	0.00%	10.251%	3.81
CRE15	32,564	0	0	32,564	32,564	100.00%	6.125%	5.59
CORGN	3,663	0	0	3,663	0	0.00%	8.864%	4.17
FUND TOTAL	**168,013,136**	**2,534,503**	**0**	**170,547,636**	**2,170,957**	**1.29%**	**5.372%**	**26.22**

FUND 110	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
RURAL	269,897,753	0	20	269,897,773	9,224,007	3.42%	6.147%	25.31
RSR30	135,930,224	0	0	135,930,224	1,290,420	0.95%	5.024%	29.16
RSR15	63,794,135	0	0	63,794,135	178,082	0.28%	4.707%	14.37
FUND TOTAL	**469,622,112**	**0**	**20**	**469,622,132**	**10,692,509**	**2.28%**	**5.626%**	**24.94**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
HD93E	10,015,947	0	0	10,015,947	0	0.00%	7.490%	22.82
HD93A	6,355,262	0	0	6,355,262	0	0.00%	5.875%	18.91
HD93D	4,098,081	0	0	4,098,081	0	0.00%	7.500%	21.41
HD93B	150,088	0	0	150,088	0	0.00%	7.000%	20.43
FUND TOTAL	**20,619,377**	**0**	**0**	**20,619,377**			**6.991%**	**21.32**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
HD97G	71,979,207	0	0	71,979,207	2,208,731	3.07%	7.527%	24.97
HD97C	23,623,409	0	0	23,623,409	0	0.00%	7.345%	26.17
HD97	22,070,626	0	0	22,070,626	0	0.00%	6.657%	28.41
HD97B	16,960,388	0	0	16,960,388	0	0.00%	6.487%	25.03
HD97A	5,210,076	0	0	5,210,076	0	0.00%	7.036%	22.68

	PORTFOLIO				DELINQUENT		WGHTD AVG	
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
FUND TOTAL	**139,843,705**	**0**	**0**	**139,843,705**	**2,208,731**	**1.58%**	**7.215%**	**25.64**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
HD99B	3,405,983	0	0	3,405,983	0	0.00%	6.139%	25.95
HD99A	402,126	0	0	402,126	0	0.00%	6.250%	25.60
FUND TOTAL	**3,808,109**	**0**	**0**	**3,808,109**			**6.151%**	**25.91**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
HD00A	26,805,630	0	0	26,805,630	0	0.00%	6.766%	28.14
FUND TOTAL	**26,805,630**	**0**	**0**	**26,805,630**			**6.766%**	**28.14**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
HD02C	68,428,288	0	0	68,428,288	1,838,586	2.69%	7.356%	28.52
HD02D	9,923,467	0	0	9,923,467	0	0.00%	6.785%	29.92
HD02B	8,475,129	0	0	8,475,129	0	0.00%	7.367%	17.56
HD02A	3,710,034	0	0	3,710,034	0	0.00%	6.750%	29.11
FUND TOTAL	**90,536,918**	**0**	**0**	**90,536,918**	**1,838,586**	**2.03%**	**7.270%**	**27.67**

FUND 479	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
E90A3	10,234,635	0	0	10,234,635	330,405	3.23%	6.718%	20.52
E90AG	1,576,328	0	0	1,576,328	183,236	11.62%	8.006%	18.77
E90C3	524,655	0	0	524,655	0	0.00%	8.069%	20.62
E90AM	210,646	0	0	210,646	0	0.00%	8.121%	17.28
FUND TOTAL	**12,546,264**	**0**	**0**	**12,546,264**	**513,641**	**4.09%**	**6.960%**	**20.25**

FUND 480	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
E96A1	50,050,559	0	10	50,050,569	3,320,167	6.63%	6.106%	21.91
E96AC	6,245,151	0	0	6,245,151	307,748	4.93%	6.826%	23.53
FUND TOTAL	**56,295,710**	**0**	**10**	**56,295,720**	**3,627,915**	**6.44%**	**6.186%**	**22.09**

FUND 481	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
E97A1	49,598,973	0	88,576	49,687,549	2,613,660	5.27%	6.068%	24.11
E97A2	29,859,169	0	69,052	29,928,222	1,385,509	4.64%	6.473%	23.90
E97AC	5,627,665	0	0	5,627,665	117,189	2.08%	7.436%	24.93
FUND TOTAL	**85,085,808**	**0**	**157,628**	**85,243,436**	**4,116,358**	**4.84%**	**6.301%**	**24.09**

FUND 482	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
E98A1	23,405,563	0	0	23,405,563	860,432	3.68%	5.508%	24.59
E98A2	18,245,611	0	55,100	18,300,711	1,030,549	5.65%	5.512%	25.08
E98AC	3,485,451	0	0	3,485,451	124,731	3.58%	7.532%	24.38
FUND TOTAL	**45,136,625**	**0**	**55,100**	**45,191,726**	**2,015,712**	**4.47%**	**5.666%**	**24.78**

	PORTFOLIO				DELINQUENT		WGHTD AVG	
FUND 483	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
E99A2	143,211,061	0	210,286	143,421,347	8,849,802	6.18%	6.338%	26.03
E99AC	12,143,382	0	0	12,143,382	435,857	3.59%	6.790%	24.25
E99A1	7,391,648	0	0	7,391,648	489,738	6.63%	6.375%	25.27
FUND TOTAL	**162,746,090**	**0**	**210,286**	**162,956,376**	**9,775,397**	**6.01%**	**6.373%**	**25.86**
FUND 484	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
E001B	66,142,981	0	0	66,142,981	5,862,215	8.86%	6.751%	26.44
E001A	18,874,085	0	0	18,874,085	1,012,278	5.36%	8.295%	10.09
E001O	3,196,312	0	0	3,196,312	422,197	13.21%	6.281%	27.92
FUND TOTAL	**88,213,378**	**0**	**0**	**88,213,378**	**7,296,690**	**8.27%**	**7.065%**	**23.00**
FUND 485	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
E011B	84,011,792	0	10	84,011,802	4,770,428	5.68%	5.580%	27.60
E011A	17,023,399	0	0	17,023,399	546,463	3.21%	5.540%	27.73
E011G	5,606,308	0	0	5,606,308	595,854	10.63%	8.115%	17.43
E011C	4,317,862	0	0	4,317,862	192,833	4.47%	6.042%	26.71
E011M	35,819	0	0	35,819	0	0.00%	8.500%	15.84
FUND TOTAL	**110,995,179**	**0**	**10**	**110,995,189**	**6,105,578**	**5.50%**	**5.721%**	**27.06**
FUND 486	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
E021A	158,265,512	0	0	158,265,512	7,476,612	4.72%	5.851%	28.55
E021B	26,164,509	0	0	26,164,509	2,025,185	7.74%	6.452%	28.34
E021C	16,003,815	0	0	16,003,815	2,202,307	13.76%	6.603%	26.94
FUND TOTAL	**200,433,836**	**0**	**0**	**200,433,836**	**11,704,104**	**5.84%**	**5.990%**	**28.39**
FUND 641	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
GM97A	251,802,523	0	10	251,802,533	6,476,048	2.57%	6.483%	27.00
GM97R	41,652,611	0	168,084	41,820,695	917,626	2.20%	5.407%	25.28
GM97G	6,442,843	0	0	6,442,843	584,565	9.07%	8.801%	15.66
GM97F	1,049,614	0	0	1,049,614	87,696	8.36%	10.000%	16.46
GM97M	300,188	0	0	300,188	0	0.00%	9.051%	15.60
FUND TOTAL	**301,247,779**	**0**	**168,094**	**301,415,873**	**8,065,935**	**2.68%**	**6.398%**	**26.47**
FUND 642	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
GH92D	149,227	3,974,720	0	4,123,953	440,654	10.69%	0.294%	26.13
GHM92	1,786,323	0	0	1,786,323	102,879	5.76%	9.035%	4.51
GH92V	0	748,219	0	748,219	0	0.00%	0.000%	27.51
GH92T	326,967	0	0	326,967	326,967	100.00%	7.375%	28.31
GH92F	234,888	0	0	234,888	234,889	100.00%	7.019%	24.84
FUND TOTAL	**2,497,406**	**4,722,939**	**0**	**7,220,350**	**1,105,389**	**44.26%**	**2.966%**	**20.98**
FUND 645	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
GP95A	63,715,042	0	0	63,715,042	2,685,770	4.22%	7.367%	20.58
GP95C	32,754,486	0	10	32,754,496	518,986	1.58%	6.188%	24.73
GP95F	4,209,555	0	0	4,209,555	153,960	3.66%	9.350%	11.80

	PORTFOLIO				DELINQUENT		WGHTD AVG	
FUND 645	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
GP95G	2,091,703	0	0	2,091,703	99,757	4.77%	9.047%	10.88
GP95M	738,499	0	0	738,499	35,987	4.87%	7.700%	5.69
FUND TOTAL	**103,509,283**	**0**	**10**	**103,509,293**	**3,494,460**	**3.38%**	**7.111%**	**21.23**
FUND 647	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
GM99A	270,987,914	28,800,468	20	299,788,396	10,858,214	3.62%	5.526%	26.05
GM99S	2,666,358	0	0	2,666,358	0	0.00%	7.676%	27.18
FUND TOTAL	**273,654,272**	**28,800,468**	**20**	**302,454,754**	**10,858,214**	**3.97%**	**5.545%**	**26.06**
FUND 648	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
GP01A	140,960,390	25,571,874	10	166,532,280	4,059,456	2.44%	5.478%	21.44
GP01D	150,849,471	0	100,360	150,949,831	3,404,937	2.26%	7.016%	28.49
GP01C	21,736,918	0	0	21,736,918	1,670,529	7.69%	6.969%	27.21
FUND TOTAL	**313,546,779**	**25,571,874**	**100,370**	**339,219,028**	**9,134,922**	**2.91%**	**6.258%**	**24.94**
FUND 649	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
GM02A	145,644,017	0	0	145,644,017	1,144,715	0.79%	5.797%	28.52
FUND TOTAL	**145,644,017**	**0**	**0**	**145,644,017**	**1,144,715**	**0.79%**	**5.797%**	**28.52**
FUND 750	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
C9111	1,174,295	0	0	1,174,295	229,605	19.55%	7.887%	18.43
C911M	79,977	0	0	79,977	0	0.00%	9.000%	16.52
FUND TOTAL	**1,254,273**	**0**	**0**	**1,254,273**	**229,605**	**18.31%**	**7.958%**	**18.30**
FUND 751	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
C9121	2,512,182	0	0	2,512,182	255,500	10.17%	7.758%	18.94
C912M	498,461	0	0	498,461	0	0.00%	7.763%	18.92
FUND TOTAL	**3,010,643**	**0**	**0**	**3,010,643**	**255,500**	**8.49%**	**7.758%**	**18.94**
FUND 752	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
C9211	4,826,265	0	0	4,826,265	115,806	2.40%	7.504%	20.93
C921C	4,592,979	0	0	4,592,979	0	0.00%	5.969%	25.40
C921M	292,063	0	0	292,063	0	0.00%	7.625%	18.72
FUND TOTAL	**9,711,307**	**0**	**0**	**9,711,307**	**115,806**	**1.19%**	**6.781%**	**22.98**
FUND 753	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
C9311	7,821,102	0	0	7,821,102	0	0.00%	6.778%	14.27
C931C	5,390,421	0	0	5,390,421	0	0.00%	6.060%	28.58
FUND TOTAL	**13,211,523**	**0**	**0**	**13,211,523**			**6.485%**	**20.11**
FUND 754	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
C9411	39,251,069	0	18,357	39,269,425	480,088	1.22%	6.657%	21.53

FUND 754	PORTFOLIO				DELINQUENT		WGHTD AVG	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
C941C	13,476,860	0	0	13,476,860	955,600	7.09%	7.222%	26.66
C942M	301,603	0	0	301,603	0	0.00%	7.500%	4.99
C943M	202,740	0	0	202,740	0	0.00%	7.500%	5.66
C941M	118,261	0	0	118,261	0	0.00%	7.500%	4.70
FUND TOTAL	**53,350,533**	**0**	**18,357**	**53,368,889**	**1,435,688**	**2.69%**	**6.810%**	**22.64**

FUND 755	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
C9511	5,247,040	0	0	5,247,040	182,508	3.48%	7.026%	21.65
C951C	4,963,592	0	0	4,963,592	214,357	4.32%	6.083%	17.36
FUND TOTAL	**10,210,631**	**0**	**0**	**10,210,631**	**396,865**	**3.89%**	**6.568%**	**19.56**

FUND 756	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
C9711	37,351,854	0	8,489	37,360,343	730,060	1.95%	6.422%	24.13
C971C	15,700,516	0	0	15,700,516	302,814	1.93%	6.263%	25.42
FUND TOTAL	**53,052,371**	**0**	**8,489**	**53,060,860**	**1,032,874**	**1.95%**	**6.375%**	**24.51**

FUND 757	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
C9811	27,920,440	0	0	27,920,440	426,623	1.53%	6.187%	24.56
C981C	10,617,259	0	0	10,617,259	322,153	3.03%	6.554%	26.60
FUND TOTAL	**38,537,699**	**0**	**0**	**38,537,699**	**748,776**	**1.94%**	**6.288%**	**25.12**

FUND 758	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
C9911	54,084,004	0	0	54,084,004	1,025,222	1.90%	6.528%	25.54
C991C	23,052,923	0	0	23,052,923	752,006	3.26%	6.364%	27.12
FUND TOTAL	**77,136,927**	**0**	**0**	**77,136,927**	**1,777,228**	**2.30%**	**6.479%**	**26.01**

FUND 759	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
C0011	34,791,287	0	0	34,791,287	833,960	2.40%	6.756%	26.81
C001C	14,789,782	0	0	14,789,782	525,729	3.55%	6.956%	27.54
FUND TOTAL	**49,581,069**	**0**	**0**	**49,581,069**	**1,359,689**	**2.74%**	**6.816%**	**27.03**

FUND 760	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
C0211	35,196,989	0	0	35,196,989	149,250	0.42%	6.366%	27.84
C021C	5,768,405	0	0	5,768,405	269,410	4.67%	6.501%	28.59
FUND TOTAL	**40,965,394**	**0**	**0**	**40,965,394**	**418,660**	**1.02%**	**6.385%**	**27.94**

	Mortgages	Participation Loans	REOs / Ins Recs	Total	Delinquent Loans	% of $	Rate	Term
AHFC TOTAL	**3,170,823,784**	**61,629,784**	**718,394**	**3,233,171,962**	**103,640,504**	**3.27%**	**6.163%**	**25.59**

	FY 2002	FY 2003	FY 2004 Through 8/31/2003	FY 2004 Month of 8/31/2003
MORTGAGE LOAN APPLICATIONS	**668,880,371**	**1,183,551,562**	**244,212,438**	**125,623,590**
MORTGAGE LOAN COMMITMENTS	**585,204,503**	**1,068,806,228**	**209,834,821**	**118,292,466**
MORTGAGE LOAN PURCHASES	**655,794,598**	**937,759,478**	**168,344,986**	**69,320,011**

<u>PURCHASE STATISTICS:</u>

	FY 2002	FY 2003	FY 2004 Through 8/31/2003	FY 2004 Month of 8/31/2003
WEIGHTED AVERAGE INTEREST RATE	6.35%	5.56%	5.17%	5.11%
WEIGHTED AVERAGE REMAINING TERM	29.43	28.41	28.79	28.92
FHA PURCHASES	29.59%	23.97%	25.30%	23.74%
VA PURCHASES	19.40%	17.53%	19.85%	20.97%
FMH PURCHASES	3.16%	2.01%	3.76%	4.04%
CONVENTIONAL PURCHASES	47.86%	56.49%	51.09%	51.25%
REFINANCE PURCHASES	4.83%	34.94%	31.83%	33.13%
FIRST TIME HOMEBUYER PURCHASES	60.27%	45.65%	38.42%	37.44%
NEW CONSTRUCTION PURCHASES	31.62%	21.23%	20.81%	26.11%
AVERAGE PURCHASE AMOUNT	150,653	155,541	160,329	157,904
AVERAGE APPRAISED VALUE	173,520	185,529	188,413	182,154
AVERAGE MONTHLY P AND I	952	932	911	888
AVERAGE LOAN-TO-VALUE RATIO	89.6	86.5	87.9	88.1
AVERAGE MONTHLY INCOME	4,868	5,785	5,864	5,745
AVERAGE AGE OF BORROWER	27.2	31.9	31.7	31.5
AVERAGE SIZE OF HOUSEHOLD	2.4	2.5	2.5	2.5

TAXABLE SINGLE FAMILY

	FY 2002	FY 2003	FY 2004 Through 8/31/2003	FY 2004 Month of 8/31/2003
MORTGAGE LOAN APPLICATIONS	**65,707,603**	**286,155,614**	**88,558,554**	**45,019,689**
MORTGAGE LOAN COMMITMENTS	**47,881,818**	**248,134,775**	**83,237,886**	**41,118,989**
MORTGAGE LOAN PURCHASES	**84,814,151**	**167,280,835**	**72,209,240**	**29,750,346**
PROGRAM % OF AHFC TOTAL	12.93%	17.84%	42.89%	42.92%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 8/31/2003	FY 2004 Month of 8/31/2003
WEIGHTED AVERAGE INTEREST RATE	6.68%	5.69%	5.28%	5.23%
WEIGHTED AVERAGE REMAINING TERM	28.96	28.93	29.51	29.21
FHA PURCHASES	18.08%	16.60%	27.38%	21.02%
VA PURCHASES	21.52%	19.31%	22.13%	21.70%
FMH PURCHASES	1.12%	0.91%	2.18%	3.19%
CONVENTIONAL PURCHASES	59.29%	63.18%	48.31%	54.08%
REFINANCE PURCHASES	9.80%	30.14%	21.05%	21.91%
FIRST TIME HOMEBUYER PURCHASES	33.75%	14.50%	27.71%	21.92%
NEW CONSTRUCTION PURCHASES	58.68%	29.49%	21.55%	30.11%
AVERAGE PURCHASE AMOUNT	150,380	165,297	175,692	183,644
AVERAGE APPRAISED VALUE	185,824	199,771	198,581	208,523
AVERAGE MONTHLY P AND I	994	985	988	1,036
AVERAGE LOAN-TO-VALUE RATIO	82.9	84.6	89.5	89.2
AVERAGE MONTHLY INCOME	5,871	6,455	6,309	6,555
AVERAGE AGE OF BORROWER	32.7	34.5	31.8	32.1
AVERAGE SIZE OF HOUSEHOLD	2.7	2.5	2.4	2.5

RURAL

	FY 2002	FY 2003	FY 2004 Through 8/31/2003	FY 2004 Month of 8/31/2003
MORTGAGE LOAN APPLICATIONS	**136,153,753**	**392,227,206**	**42,867,428**	**25,531,465**
MORTGAGE LOAN COMMITMENTS	**112,437,273**	**362,569,087**	**41,249,200**	**24,003,487**
MORTGAGE LOAN PURCHASES	**127,985,784**	**323,230,001**	**44,089,799**	**17,678,285**
PROGRAM % OF AHFC TOTAL	19.52%	34.47%	26.19%	25.50%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 8/31/2003	FY 2004 Month of 8/31/2003
WEIGHTED AVERAGE INTEREST RATE	5.81%	4.97%	4.83%	4.89%
WEIGHTED AVERAGE REMAINING TERM	28.78	26.55	27.07	28.01
FHA PURCHASES	12.33%	8.78%	11.50%	8.77%
VA PURCHASES	7.69%	7.03%	8.88%	12.14%
FMH PURCHASES	5.27%	2.00%	6.28%	5.04%
CONVENTIONAL PURCHASES	74.72%	82.20%	73.34%	74.06%
REFINANCE PURCHASES	10.36%	63.78%	48.29%	49.70%
FIRST TIME HOMEBUYER PURCHASES	32.85%	11.72%	19.87%	19.65%
NEW CONSTRUCTION PURCHASES	32.78%	13.27%	22.20%	20.42%
AVERAGE PURCHASE AMOUNT	156,653	147,257	152,034	153,724
AVERAGE APPRAISED VALUE	188,580	189,742	186,997	188,043
AVERAGE MONTHLY P AND I	950	874	879	871
AVERAGE LOAN-TO-VALUE RATIO	85.7	79.8	82.8	83.5
AVERAGE MONTHLY INCOME	5,888	6,695	6,358	6,136
AVERAGE AGE OF BORROWER	33.3	37.6	35.9	36.1
AVERAGE SIZE OF HOUSEHOLD	2.8	2.8	2.8	2.8

TAXABLE FIRST TIME HOMEBUYER

	FY 2002	FY 2003	FY 2004 Through 8/31/2003	FY 2004 Month of 8/31/2003
MORTGAGE LOAN APPLICATIONS	**194,263,131**	**259,961,907**	**40,054,353**	**27,252,151**
MORTGAGE LOAN COMMITMENTS	**181,928,563**	**237,262,935**	**39,063,823**	**26,829,123**
MORTGAGE LOAN PURCHASES	**154,676,515**	**242,687,008**	**18,657,625**	**8,357,082**
PROGRAM % OF AHFC TOTAL	23.59%	25.88%	11.08%	12.06%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 8/31/2003	FY 2004 Month of 8/31/2003
WEIGHTED AVERAGE INTEREST RATE	6.64%	5.90%	5.25%	5.24%
WEIGHTED AVERAGE REMAINING TERM	29.83	29.75	29.44	29.53
FHA PURCHASES	43.54%	45.37%	46.67%	52.93%
VA PURCHASES	27.02%	26.67%	21.64%	19.75%
FMH PURCHASES	0.97%	2.02%	2.51%	0.00%
CONVENTIONAL PURCHASES	28.47%	25.95%	29.18%	27.32%
REFINANCE PURCHASES	1.30%	10.59%	21.22%	27.73%
FIRST TIME HOMEBUYER PURCHASES	99.14%	99.09%	98.90%	97.55%
NEW CONSTRUCTION PURCHASES	20.92%	21.83%	17.80%	21.45%
AVERAGE PURCHASE AMOUNT	155,767	162,224	162,240	157,681
AVERAGE APPRAISED VALUE	168,029	173,459	174,975	173,426
AVERAGE MONTHLY P AND I	1,003	969	912	882
AVERAGE LOAN-TO-VALUE RATIO	93.4	94.7	93.5	91.8
AVERAGE MONTHLY INCOME	5,430	5,327	5,328	5,331
AVERAGE AGE OF BORROWER	26.9	26.9	25.0	25.5
AVERAGE SIZE OF HOUSEHOLD	2.6	2.5	2.4	2.4

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2002	FY 2003	FY 2004 Through 8/31/2003	FY 2004 Month of 8/31/2003
MORTGAGE LOAN APPLICATIONS	**140,095,036**	**107,318,997**	**22,035,615**	**11,650,865**
MORTGAGE LOAN COMMITMENTS	**134,905,697**	**100,811,885**	**20,975,791**	**11,040,914**
MORTGAGE LOAN PURCHASES	**165,348,341**	**97,985,489**	**16,078,800**	**8,308,438**
PROGRAM % OF AHFC TOTAL	25.21%	10.45%	9.55%	11.99%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 8/31/2003	FY 2004 Month of 8/31/2003
WEIGHTED AVERAGE INTEREST RATE	5.97%	5.63%	4.99%	4.97%
WEIGHTED AVERAGE REMAINING TERM	29.83	29.49	29.49	29.59
FHA PURCHASES	55.46%	57.50%	51.91%	44.08%
VA PURCHASES	15.74%	13.11%	13.34%	17.08%
FMH PURCHASES	6.96%	6.09%	9.47%	11.53%
CONVENTIONAL PURCHASES	21.84%	23.30%	25.28%	27.31%
REFINANCE PURCHASES	1.30%	11.70%	24.87%	22.79%
FIRST TIME HOMEBUYER PURCHASES	98.59%	92.48%	82.61%	84.30%
NEW CONSTRUCTION PURCHASES	33.35%	30.36%	22.99%	30.24%
AVERAGE PURCHASE AMOUNT	108,000	104,910	107,192	107,902
AVERAGE APPRAISED VALUE	117,553	115,686	119,587	121,330
AVERAGE MONTHLY P AND I	649	614	584	585
AVERAGE LOAN-TO-VALUE RATIO	92.5	91.4	91.0	90.5
AVERAGE MONTHLY INCOME	3,279	3,348	3,558	3,469
AVERAGE AGE OF BORROWER	20.7	20.9	22.7	22.7
AVERAGE SIZE OF HOUSEHOLD	2.1	2.0	2.3	2.3

VETERANS

	FY 2002	FY 2003	FY 2004 Through 8/31/2003	FY 2004 Month of 8/31/2003
MORTGAGE LOAN APPLICATIONS	**62,987,075**	**77,703,838**	**15,603,626**	**8,038,905**
MORTGAGE LOAN COMMITMENTS	**57,172,209**	**69,569,546**	**14,935,524**	**7,541,703**
MORTGAGE LOAN PURCHASES	**64,165,214**	**62,561,594**	**13,079,575**	**5,065,513**
PROGRAM % OF AHFC TOTAL	9.78%	6.67%	7.77%	7.31%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 8/31/2003	FY 2004 Month of 8/31/2003
WEIGHTED AVERAGE INTEREST RATE	6.30%	5.71%	5.16%	5.13%
WEIGHTED AVERAGE REMAINING TERM	28.89	28.65	28.66	28.65
FHA PURCHASES	6.07%	3.54%	5.28%	11.25%
VA PURCHASES	48.76%	50.88%	56.05%	56.49%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	45.16%	45.58%	38.67%	32.26%
REFINANCE PURCHASES	7.52%	38.01%	64.55%	64.94%
FIRST TIME HOMEBUYER PURCHASES	12.45%	12.13%	8.84%	15.78%
NEW CONSTRUCTION PURCHASES	33.45%	23.43%	12.44%	24.23%
AVERAGE PURCHASE AMOUNT	182,807	188,439	172,100	163,404
AVERAGE APPRAISED VALUE	211,815	220,576	202,117	187,133
AVERAGE MONTHLY P AND I	1,161	1,137	982	934
AVERAGE LOAN-TO-VALUE RATIO	89.2	88.4	86.5	87.6
AVERAGE MONTHLY INCOME	7,520	7,635	7,452	6,347
AVERAGE AGE OF BORROWER	41.3	44.5	45.3	43.7
AVERAGE SIZE OF HOUSEHOLD	2.6	2.4	2.3	2.3

TAXABLE MULTIFAMILY

	FY 2002	FY 2003	FY 2004 Through 8/31/2003	FY 2004 Month of 8/31/2003
MORTGAGE LOAN APPLICATIONS	**60,819,980**	**48,632,101**	**12,950,408**	**7,908,408**
MORTGAGE LOAN COMMITMENTS	**46,801,550**	**39,761,301**	**10,212,250**	**7,758,250**
MORTGAGE LOAN PURCHASES	**42,395,000**	**37,667,851**	**4,069,600**	**0**
PROGRAM % OF AHFC TOTAL	6.46%	4.02%	2.42%	0.00%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 8/31/2003	FY 2004 Month of 8/31/2003
WEIGHTED AVERAGE INTEREST RATE	7.64%	7.27%	7.13%	0.00%
WEIGHTED AVERAGE REMAINING TERM	29.86	30.00	30.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	0.00%
REFINANCE PURCHASES	2.35%	16.75%	13.10%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	66.33%	74.37%	0.00%
NEW CONSTRUCTION PURCHASES	15.53%	25.03%	25.63%	0.00%
AVERAGE PURCHASE AMOUNT	471,056	697,553	581,371	0
AVERAGE APPRAISED VALUE	625,277	1,029,681	1,191,714	0
AVERAGE MONTHLY P AND I	3,347	4,834	3,920	0
AVERAGE LOAN-TO-VALUE RATIO	79.5	77.5	62.4	0.0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

NONCONFORMING

	FY 2002	FY 2003	FY 2004 Through 8/31/2003	FY 2004 Month of 8/31/2003
MORTGAGE LOAN APPLICATIONS	**409,793**	**411,900**	**160,347**	**0**
MORTGAGE LOAN COMMITMENTS	**327,393**	**326,700**	**160,347**	**0**
MORTGAGE LOAN PURCHASES	**327,393**	**326,700**	**160,347**	**160,347**
PROGRAM % OF AHFC TOTAL	0.05%	0.03%	0.10%	0.23%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 8/31/2003	FY 2004 Month of 8/31/2003
WEIGHTED AVERAGE INTEREST RATE	7.21%	6.08%	5.25%	5.25%
WEIGHTED AVERAGE REMAINING TERM	30.00	30.00	15.00	15.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	29.90%	30.30%	100.00%	100.00%
FIRST TIME HOMEBUYER PURCHASES	70.10%	0.00%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	23.02%	0.00%	0.00%
AVERAGE PURCHASE AMOUNT	109,131	81,675	160,347	160,347
AVERAGE APPRAISED VALUE	134,333	106,750	225,000	225,000
AVERAGE MONTHLY P AND I	742	494	1,289	1,289
AVERAGE LOAN-TO-VALUE RATIO	83.3	78.5	71.3	71.3
AVERAGE MONTHLY INCOME	5,716	5,138	8,063	8,063
AVERAGE AGE OF BORROWER	19.3	30.5	50.5	50.5
AVERAGE SIZE OF HOUSEHOLD	2.3	1.3	2.0	2.0

TAX-EXEMPT MULTIFAMILY

	FY 2002	FY 2003	FY 2004 Through 8/31/2003	FY 2004 Month of 8/31/2003
MORTGAGE LOAN APPLICATIONS	**8,444,000**	**11,140,000**	**21,760,000**	**0**
MORTGAGE LOAN COMMITMENTS	**3,750,000**	**10,370,000**	**0**	**0**
MORTGAGE LOAN PURCHASES	**16,082,200**	**6,020,000**	**0**	**0**
PROGRAM % OF AHFC TOTAL	2.45%	0.64%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 8/31/2003	FY 2004 Month of 8/31/2003
WEIGHTED AVERAGE INTEREST RATE	6.86%	6.70%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	30.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	0.00%	0.00%
REFINANCE PURCHASES	0.00%	62.29%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	37.71%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.39%	0.00%	0.00%	0.00%
AVERAGE PURCHASE AMOUNT	4,020,550	3,010,000	0	0
AVERAGE APPRAISED VALUE	4,651,250	1,550,000	0	0
AVERAGE MONTHLY P AND I	26,384	19,429	0	0
AVERAGE LOAN-TO-VALUE RATIO	74.0	68.7	0.0	0.0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

TAX-EXEMPT SINGLE FAMILY

	FY 2002	FY 2003	FY 2004 Through 8/31/2003	FY 2004 Month of 8/31/2003
MORTGAGE LOAN APPLICATIONS	0	0	222,107	222,107
MORTGAGE LOAN COMMITMENTS	0	0	0	0
MORTGAGE LOAN PURCHASES	0	0	0	0
PROGRAM % OF AHFC TOTAL	0.00%	0.00%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2002	FY 2003	FY 2004 Through 8/31/2003	FY 2004 Month of 8/31/2003
WEIGHTED AVERAGE INTEREST RATE	0.00%	0.00%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	0.00	0.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	0.00%	0.00%	0.00%	0.00%
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	0.00%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	0.00%	0.00%	0.00%
AVERAGE PURCHASE AMOUNT	0	0	0	0
AVERAGE APPRAISED VALUE	0	0	0	0
AVERAGE MONTHLY P AND I	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	0.0	0.0	0.0	0.0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2002	FY 2003	FY 2004 Through 8/31/2003	FY 2004 Month of 8/31/2003
100 CORPORATION				
PAYOFFS	4,532,515	19,388,476	1,049,053	452,959
FORECLOSURES	42,395	0	0	0
AHFC SOLD	0	0	0	0
DISPOSALS	0	42,395	0	0
110 RURAL HOUSING ASSISTANCE				
PAYOFFS	47,602,487	148,399,725	11,710,231	5,445,169
FORECLOSURES	873,059	668,931	0	0
AHFC SOLD	99,695	704,938	0	0
DISPOSALS	348,976	388,381	0	0
260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E				
PAYOFFS	0	4,192,463	1,024,717	1,024,717
FORECLOSURES	0	0	0	0
AHFC SOLD	0	0	0	0
DISPOSALS	0	0	0	0
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C				
PAYOFFS	4,776,797	27,939,343	652,968	186,820
FORECLOSURES	0	0	0	0
AHFC SOLD	0	0	0	0
DISPOSALS	0	0	0	0
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C				
PAYOFFS	0	1,126,081	0	0
FORECLOSURES	0	0	0	0
AHFC SOLD	0	0	0	0
DISPOSALS	0	0	0	0
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D				
PAYOFFS	0	18,903,236	128,500	128,500
FORECLOSURES	0	0	0	0
AHFC SOLD	0	0	0	0
DISPOSALS	0	0	0	0
476 COLLATERALIZED HOME MORTGAGE BONDS 1988 A				
PAYOFFS	1,653,834	0	0	0
FORECLOSURES	0	0	0	0
AHFC SOLD	0	0	0	0
DISPOSALS	0	0	0	0
478 COLLATERALIZED HOME MORTGAGE BONDS 1989 B				
PAYOFFS	806,231	0	0	0
FORECLOSURES	0	0	0	0
AHFC SOLD	0	0	0	0
DISPOSALS	0	0	0	0

	FY 2002	FY 2003	FY 2004 Through 8/31/2003	FY 2004 Month of 8/31/2003
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A				
PAYOFFS	5,824,484	5,242,191	1,222,816	695,754
FORECLOSURES	0	0	0	0
AHFC SOLD	0	0	0	0
DISPOSALS	0	0	0	0
480 MORTGAGE REVENUE BONDS 1996 SERIES A				
PAYOFFS	23,529,208	22,511,298	3,854,945	1,712,295
FORECLOSURES	380,170	0	75,890	0
AHFC SOLD	0	0	0	0
DISPOSALS	287,413	92,757	75,890	0
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2				
PAYOFFS	29,923,309	35,049,463	8,186,039	2,488,029
FORECLOSURES	234,531	0	88,576	0
AHFC SOLD	81,748	0	0	0
DISPOSALS	68,686	0	0	0
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2				
PAYOFFS	9,532,990	11,863,045	2,196,695	1,353,772
FORECLOSURES	116,428	55,413	55,100	55,100
AHFC SOLD	116,428	0	0	0
DISPOSALS	0	55,413	0	0
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
PAYOFFS	25,073,914	34,795,070	6,749,013	3,214,642
FORECLOSURES	360,879	591,897	145,289	145,289
AHFC SOLD	94,312	0	0	0
DISPOSALS	266,567	500,902	0	0
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D				
PAYOFFS	22,593,603	35,396,398	6,638,342	3,081,581
FORECLOSURES	346,346	0	0	0
AHFC SOLD	0	0	0	0
DISPOSALS	346,346	0	0	0
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B				
PAYOFFS	4,603,109	18,238,636	5,048,340	1,534,126
FORECLOSURES	0	173,360	0	0
AHFC SOLD	0	0	0	0
DISPOSALS	0	173,360	0	0
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B				
PAYOFFS	335,077	9,007,464	3,993,499	1,577,098
FORECLOSURES	0	0	0	0
AHFC SOLD	0	0	0	0
DISPOSALS	0	0	0	0

	FY 2002	FY 2003	FY 2004 Through 8/31/2003	FY 2004 Month of 8/31/2003
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A				
PAYOFFS	54,394,540	83,938,508	19,984,796	8,450,487
FORECLOSURES	69,904	428,027	168,084	168,084
AHFC SOLD	0	69,904	0	0
DISPOSALS	0	428,027	0	0
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A				
PAYOFFS	10,667,141	6,500,542	91,631	24,591
FORECLOSURES	502,421	127,009	0	0
AHFC SOLD	0	0	0	0
DISPOSALS	304,155	325,276	0	0
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A				
PAYOFFS	59,627,386	70,114,403	10,307,613	4,431,060
FORECLOSURES	194,981	273,133	0	0
AHFC SOLD	0	0	0	0
DISPOSALS	0	403,189	0	0
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				
PAYOFFS	30,394,821	68,233,420	13,381,109	5,166,177
FORECLOSURES	218,933	244,325	0	0
AHFC SOLD	119,162	99,771	0	0
DISPOSALS	0	244,325	0	0
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				
PAYOFFS	40,120,474	109,446,672	22,284,317	8,360,417
FORECLOSURES	438,726	0	292,111	0
AHFC SOLD	0	193,016	0	0
DISPOSALS	77,543	168,167	0	0
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A				
PAYOFFS	0	43,278,717	2,985,045	963,822
FORECLOSURES	0	0	0	0
AHFC SOLD	0	0	0	0
DISPOSALS	0	0	0	0
748 VETERANS COLLATERALIZED BONDS 1989 FIRST				
PAYOFFS	1,376,239	0	0	0
FORECLOSURES	0	0	0	0
AHFC SOLD	0	0	0	0
DISPOSALS	0	0	0	0
749 VETERANS COLLATERALIZED BONDS 1990 FIRST				
PAYOFFS	1,277,647	0	0	0
FORECLOSURES	0	0	0	0
AHFC SOLD	0	0	0	0
DISPOSALS	0	0	0	0

	FY 2002	FY 2003	FY 2004 Through 8/31/2003	FY 2004 Month of 8/31/2003
750 VETERANS COLLATERALIZED BONDS 1991 FIRST				
PAYOFFS	1,933,709	1,071,731	105,798	0
FORECLOSURES	0	0	0	0
AHFC SOLD	0	0	0	0
DISPOSALS	0	0	0	0
751 VETERANS COLLATERALIZED BONDS 1991 SECOND				
PAYOFFS	3,621,994	4,459,747	794,102	0
FORECLOSURES	0	0	0	0
AHFC SOLD	0	0	0	0
DISPOSALS	0	0	0	0
752 VETERANS COLLATERALIZED BONDS 1992 FIRST				
PAYOFFS	5,477,404	8,153,108	1,262,483	725,192
FORECLOSURES	0	0	0	0
AHFC SOLD	0	0	0	0
DISPOSALS	0	0	0	0
753 VETERANS COLLATERALIZED BONDS 1993 FIRST				
PAYOFFS	5,092,885	6,888,891	1,282,078	719,376
FORECLOSURES	34,305	0	0	0
AHFC SOLD	0	0	0	0
DISPOSALS	34,305	0	0	0
754 VETERANS COLLATERALIZED BONDS 1994 FIRST				
PAYOFFS	21,573,034	42,603,007	8,216,595	3,733,867
FORECLOSURES	0	176,991	0	0
AHFC SOLD	0	0	0	0
DISPOSALS	0	176,991	0	0
755 VETERANS COLLATERALIZED BONDS 1995 FIRST				
PAYOFFS	3,021,390	8,143,932	1,075,985	234,456
FORECLOSURES	0	0	0	0
AHFC SOLD	0	0	0	0
DISPOSALS	0	0	0	0
756 VETERANS COLLATERALIZED BONDS 1997 FIRST				
PAYOFFS	15,226,287	27,057,235	7,912,402	3,107,232
FORECLOSURES	0	234,177	0	0
AHFC SOLD	0	0	0	0
DISPOSALS	0	234,177	0	0
757 VETERANS COLLATERALIZED BONDS 1998 FIRST				
PAYOFFS	11,398,343	13,506,529	4,953,783	1,835,420
FORECLOSURES	0	0	0	0
AHFC SOLD	0	0	0	0
DISPOSALS	0	0	0	0

	FY 2002	FY 2003	FY 2004 Through 8/31/2003	FY 2004 Month of 8/31/2003
758 VETERANS COLLATERALIZED BONDS 1999 FIRST				
PAYOFFS	18,397,825	37,321,607	11,141,111	4,508,540
FORECLOSURES	0	0	0	0
AHFC SOLD	0	0	0	0
DISPOSALS	0	0	0	0
759 VETERANS COLLATERALIZED BONDS 2000 FIRST				
PAYOFFS	5,447,384	26,946,592	8,616,386	4,763,656
FORECLOSURES	0	0	0	0
AHFC SOLD	0	0	0	0
DISPOSALS	0	0	0	0
760 VETERANS COLLATERALIZED BONDS 2002 FIRST				
PAYOFFS	342,092	10,756,373	5,390,158	1,889,519
FORECLOSURES	0	0	0	0
AHFC SOLD	0	0	0	0
DISPOSALS	0	0	0	0
AHFC TOTAL				
PAYOFFS	**470,178,153**	**960,473,903**	**172,240,550**	**71,809,274**
FORECLOSURES	**3,813,078**	**2,973,263**	**825,051**	**368,474**
AHFC SOLD	**511,346**	**1,067,629**	**0**	**0**
DISPOSALS	**1,733,991**	**3,233,359**	**75,890**	**0**

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 8/31/2003

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Tax-Exempt	Corporate				
E90A3	479	Collateralized Home Mortgage Bonds, 1990 Series A3	7/20/1993	6.997%	$30,000,000	$1,470,000	$20,040,000	$8,490,000
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	9/12/1996	5.861%	$159,870,603	$24,130,000	$94,865,000	$40,875,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	12/4/1997	5.530%	$110,000,000	$11,090,000	$40,485,000	$58,425,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	12/4/1997	5.530%	$49,999,750	$0	$14,105,000	$35,894,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	6/17/1998	5.206%	$38,525,000	$1,905,000	$9,780,000	$26,840,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	6/17/1998	5.206%	$31,475,000	$0	$12,640,000	$18,835,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	11/17/1999	5.978%	$11,440,000	$0	$330,000	$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	11/17/1999	5.978%	$188,560,000	$4,280,000	$32,250,000	$152,030,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	11/14/2000	5.929%	$58,315,000	$0	$29,395,000	$28,920,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	11/14/2000	5.929%	$3,795,000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	11/14/2000	5.929%	$68,785,000	$205,000	$12,440,000	$56,140,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	10/17/2001	5.211%	$32,740,000	$640,000	$1,855,000	$30,245,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	10/17/2001	5.211%	$104,450,000	$0	$14,875,000	$89,575,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	5/16/2002	4.553%	$170,000,000	$0	$0	$170,000,000
		Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total			**$1,057,955,353**	**$43,720,000**	**$283,060,000**	**$731,175,353**
Veterans Mortgage Program Collateralized Bonds			Tax-Exempt	Corporate				
C9111	750	Veterans Collateralized Bonds, 1991 First	5/30/1991	7.205%	$45,000,000	$0	$43,210,000	$1,790,000
C9121	751	Veterans Collateralized Bonds, 1991 Second	11/21/1991	6.904%	$60,000,000	$0	$55,810,000	$4,190,000
C9211	752	Veterans Collateralized Bonds, 1992 First	6/24/1992	6.749%	$45,000,000	$0	$36,600,000	$8,400,000
C9311	753	Veterans Collateralized Bonds, 1993 First	7/13/1993	5.729%	$65,000,000	$3,655,000	$54,345,000	$7,000,000
C9411	754	Veterans Collateralized Bonds, 1994 First	9/29/1994	6.734%	$130,000,000	$4,475,000	$74,430,000	$51,095,000
C9511	755	Veterans Collateralized Bonds, 1995 First	8/22/1995	6.422%	$30,000,000	$750,000	$20,790,000	$8,460,000
C9711	756	Veterans Collateralized Bonds, 1997 First	11/19/1997	5.546%	$100,000,000	$3,175,000	$59,525,000	$37,300,000
C9811	757	Veterans Collateralized Bonds, 1998 First	6/16/1998	5.403%	$48,405,000	$1,930,000	$18,400,000	$28,075,000
C9812	757	Veterans Collateralized Bonds, 1998 Second	6/16/1998	5.403%	$11,595,000	$0	$3,735,000	$7,860,000
C9911	758	Veterans Collateralized Bonds, 1999 First	10/28/1999	6.109%	$110,000,000	$2,390,000	$37,595,000	$70,015,000
C0011	759	Veterans Collateralized Bonds, 2000 First	6/14/2000	6.319%	$70,000,000	$1,625,000	$16,785,000	$51,590,000
C0211	760	Veterans Collateralized Bonds, 2002 First	4/4/2002	5.531%	$50,000,000	$0	$6,170,000	$43,830,000
		Veterans Mortgage Program Collateralized Bonds Total			**$765,000,000**	**$18,000,000**	**$427,395,000**	**$319,605,000**
Multifamily Housing Development Bonds (TE)			Tax-Exempt	Corporate				
HD93A	260	Housing Development Bonds, 1993 Series A	9/23/1993	5.450%	$8,325,000	$1,465,000	$0	$6,860,000
HD93B	260	Housing Development Bonds, 1993 Series B	9/23/1993	5.475%	$4,890,000	$775,000	$0	$4,115,000
HD93C	260	Housing Development Bonds, 1993 Series C	9/23/1993	5.564%	$1,200,000	$180,000	$0	$1,020,000
HD97A	260	Housing Development Bonds, 1997 Series A	10/23/1997	5.614%	$6,510,000	$460,000	$0	$6,050,000
HD97B	260	Housing Development Bonds, 1997 Series B	10/23/1997	5.709%	$17,000,000	$1,175,000	$0	$15,825,000
HD99A	260	Housing Development Bonds, 1999 Series A	12/9/1999	6.171%	$1,675,000	$75,000	$0	$1,600,000
HD99B	260	Housing Development Bonds, 1999 Series B	12/9/1999	6.171%	$5,080,000	$210,000	$0	$4,870,000
HD99C	260	Housing Development Bonds, GP 1999 Series C	12/9/1999	6.171%	$50,000,000	$2,160,000	$0	$47,840,000
HD00A	260	Housing Development Bonds, 2000 Series A	12/13/2000		$20,745,000	$0	$2,030,000	$18,715,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	12/13/2000		$41,705,000	$0	$0	$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	9/5/2002	5.075%	$8,440,000	$65,000	$4,690,000	$3,685,000
HD02B	260	Housing Development Bonds, 2002 Series B	9/5/2002	5.075%	$8,690,000	$155,000	$0	$8,535,000
HD02C	260	Housing Development Bonds, 2002 Series C	9/5/2002	5.075%	$70,000,000	$585,000	$0	$69,415,000
HD02D	260	Housing Development Bonds, 2002 Series D	9/5/2002		$37,870,000	$290,000	$0	$37,580,000
		Multifamily Housing Development Bonds (TE) Total			**$282,130,000**	**$7,595,000**	**$6,720,000**	**$267,815,000**
Other Bonds (TE)			Tax-Exempt	Corporate				
GH92A	642	General Housing Purpose Bonds, 1992 Series A	10/22/1992	6.405%	$200,000,000	$40,500,000	$127,675,000	$31,825,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING
As of: 8/31/2003

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)			Tax-Exempt	Corporate				
GH94A	643	General Housing Purpose Bonds, 1994 Series A	2/1/1994	5.439%	$143,815,000	$4,720,000	$0	$139,095,000
GP95A	645	Governmental Purpose Bonds, 1995 Series A	11/15/1995	6.000%	$335,000,000	$18,905,000	$160,000,000	$156,095,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	12/3/1997		$33,000,000	$0	$3,200,000	$29,800,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	8/2/2001		$76,580,000	$2,660,000	$0	$73,920,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	8/2/2001		$93,590,000	$3,260,000	$0	$90,330,000
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	4/16/1997	6.013%	$434,910,874	$11,085,000	$105,580,000	$318,245,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	9/28/1999	6.048%	$302,700,000	$4,600,000	$45,070,000	$253,030,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	10/15/2002	4.798%	$150,000,000	$0	$0	$150,000,000
SBL99	555	State Building Lease Bonds, 1999	12/15/1999	5.550%	$40,000,000	$5,815,000	$0	$34,185,000
SC99A	690	State Capital Project Bonds, 1999 Series A	1/21/1999	3.880%	$92,365,000	$55,825,000	$0	$36,540,000
SC99B	691	State Capital Project Bonds, 1999 Series B	12/14/1999	4.689%	$103,980,000	$50,350,000	$0	$53,630,000
SC01A	692	State Capital Project Bonds, 2001 Series A	2/8/2001	3.980%	$74,535,000	$9,925,000	$0	$64,610,000
SC02A	693	State Capital Project Bonds, 2002 Series A	12/5/2002		$32,905,000	$3,040,000	$0	$29,865,000
SC02B	693	State Capital Project Bonds, 2002 Series B	12/5/2002		$14,555,000	$0	$0	$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	12/5/2002		$60,250,000	$0	$0	$60,250,000
CHINA	892	Mortgage Revenue Refunding Bonds - Chinook Apts (A)	8/6/1996	6.404%	$2,300,000	$280,000	$0	$2,020,000
COHOB	892	Mortgage Revenue Refunding Bonds - Coho Park (B)	8/6/1996	6.423%	$2,300,000	$75,000	$0	$2,225,000
				Other Bonds (TE) Total	**$2,192,785,874**	**$211,040,000**	**$441,525,000**	**$1,540,220,874**
				Tax-Exempt Total	**$4,297,871,227**	**$280,355,000**	**$1,158,700,000**	**$2,858,816,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Taxable	Corporate				
E001D	484	Mortgage Revenue Bonds, 2000 Series D	11/14/2000	5.929%	$25,740,000	$0	$9,730,000	$16,010,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	5/16/2002	4.553%	$30,000,000	$0	$5,745,000	$24,255,000
				Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total	**$55,740,000**	**$0**	**$15,475,000**	**$40,265,000**
Multifamily Housing Development Bonds (T)			Taxable	Corporate				
HD93D	260	Housing Development Bonds, 1993 Series D	9/23/1993	7.038%	$4,675,000	$605,000	$0	$4,070,000
HD93E	260	Housing Development Bonds, 1993 Series E	9/23/1993	6.954%	$12,255,000	$2,705,000	$0	$9,550,000
HD97C	260	Housing Development Bonds, 1997 Series C	10/23/1997	7.610%	$23,895,000	$1,185,000	$0	$22,710,000
				Multifamily Housing Development Bonds (T) Total	**$40,825,000**	**$4,495,000**	**$0**	**$36,330,000**
Other Bonds (T)			Taxable	Corporate				
GP01C	648	Governmental Purpose Bonds, 2001 Series C	8/2/2001		$100,000,000	$1,100,000	$0	$98,900,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	8/2/2001		$100,000,000	$1,105,000	$35,335,000	$63,560,000
				Other Bonds (T) Total	**$200,000,000**	**$2,205,000**	**$35,335,000**	**$162,460,000**
				Taxable Total	**$296,565,000**	**$6,700,000**	**$50,810,000**	**$239,055,000**
				Corporate Total	**$4,594,436,227**	**$287,055,000**	**$1,209,510,000**	**$3,097,871,227**
Division of Public Housing Federally Subsidized Debt			Tax-Exempt	Public Housing				
PFWP1	240	Wrangell Project Home Ownership Note			$666,500	$558,708	$0	$107,792
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable			$494,701	$0	$0	$494,701
				Division of Public Housing Federally Subsidized Debt Total	**$1,161,201**	**$558,708**	**$0**	**$602,493**
				Tax-Exempt Total	**$1,161,201**	**$558,708**	**$0**	**$602,493**
				Public Housing Total	**$1,161,201**	**$558,708**	**$0**	**$602,493**
				Total AHFC Bonds and Notes	**$4,595,597,428**	**$287,613,708**	**$1,209,510,000**	**$3,098,473,720**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE **Tax-Exempt** **Corporate** *S and P* *Moodys* *Fitch*

E90A3 **Collateralized Home Mortgage Bonds, 1990 Series A3** Fund: **479** Bond Yield: **6.997%** Issue Amount **$30,000,000** Issue Date: **7/20/1993** *AAA* *Aaa* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011836DD2	5.700%	1996	Dec	Sinking Fund			95,000	95,000	0	0
011836DD2	5.700%	1997	Jun	Sinking Fund			100,000	100,000	0	0
011836DD2	5.700%	1997	Dec	Sinking Fund			105,000	105,000	0	0
011836DD2	5.700%	1998	Jun	Sinking Fund			110,000	110,000	0	0
011836DD2	5.700%	1998	Dec	Sinking Fund			115,000	115,000	0	0
011836DD2	5.700%	1999	Jun	Sinking Fund			120,000	120,000	0	0
011836DD2	5.700%	1999	Dec	Sinking Fund			125,000	125,000	0	0
011836DD2	5.700%	2000	Jun	Sinking Fund			130,000	115,000	15,000	0
011836DD2	5.700%	2000	Dec	Sinking Fund			140,000	115,000	25,000	0
011836DD2	5.700%	2001	Jun	Sinking Fund			145,000	110,000	35,000	0
011836DD2	5.700%	2001	Dec	Sinking Fund			155,000	110,000	45,000	0
011836DD2	5.700%	2002	Jun	Sinking Fund			160,000	100,000	60,000	0
011836DD2	5.700%	2002	Dec	Sinking Fund			170,000	90,000	80,000	0
011836DD2	5.700%	2003	Jun	Sinking Fund			175,000	60,000	115,000	0
011836DD2	5.700%	2003	Dec	Sinking Fund			185,000	0	130,000	55,000
011836DD2	5.700%	2004	Jun	Sinking Fund			195,000	0	135,000	60,000
011836DD2	5.700%	2004	Dec	Sinking Fund			205,000	0	140,000	65,000
011836DD2	5.700%	2005	Jun	Sinking Fund			215,000	0	150,000	65,000
011836DD2	5.700%	2005	Dec	Sinking Fund			225,000	0	150,000	75,000
011836DD2	5.700%	2006	Jun	Sinking Fund			240,000	0	160,000	80,000
011836DD2	5.700%	2006	Dec	Sinking Fund			250,000	0	170,000	80,000
011836DD2	5.700%	2007	Jun	Sinking Fund			260,000	0	175,000	85,000
011836DD2	5.700%	2007	Dec	Sinking Fund			275,000	0	185,000	90,000
011836DD2	5.700%	2008	Jun	Sinking Fund			290,000	0	190,000	100,000
011836DD2	5.700%	2008	Dec	Sinking Fund			305,000	0	200,000	105,000
011836DD2	5.700%	2009	Jun	Sinking Fund			320,000	0	215,000	105,000
011836DD2	5.700%	2009	Dec	Sinking Fund			335,000	0	225,000	110,000
011836DD2	5.700%	2010	Jun	Sinking Fund			350,000	0	230,000	120,000
011836DD2	5.700%	2010	Dec	Sinking Fund			370,000	0	240,000	130,000
011836DD2	5.700%	2011	Jun	Sinking Fund			385,000	0	255,000	130,000
011836DD2	5.700%	2011	Dec	Term Maturity			405,000	0	260,000	145,000
011836DE0	5.850%	2012	Jun	Sinking Fund			425,000	0	295,000	130,000
011836DE0	5.850%	2012	Dec	Sinking Fund			450,000	0	320,000	130,000
011836DE0	5.850%	2013	Jun	Sinking Fund			470,000	0	335,000	135,000
011836DE0	5.850%	2013	Dec	Sinking Fund			495,000	0	355,000	140,000
011836DE0	5.850%	2014	Jun	Sinking Fund			520,000	0	370,000	150,000
011836DE0	5.850%	2014	Dec	Sinking Fund			545,000	0	385,000	160,000
011836DE0	5.850%	2015	Jun	Sinking Fund			570,000	0	405,000	165,000
011836DE0	5.850%	2015	Dec	Sinking Fund			600,000	0	425,000	175,000
011836DE0	5.850%	2016	Jun	Sinking Fund			630,000	0	440,000	190,000
011836DE0	5.850%	2016	Dec	Sinking Fund			660,000	0	460,000	200,000
011836DE0	5.850%	2017	Jun	Sinking Fund			695,000	0	490,000	205,000
011836DE0	5.850%	2017	Dec	Sinking Fund			730,000	0	510,000	220,000
011836DE0	5.850%	2018	Jun	Sinking Fund			765,000	0	540,000	225,000
011836DE0	5.850%	2018	Dec	Sinking Fund			805,000	0	565,000	240,000
011836DE0	5.850%	2019	Jun	Sinking Fund			845,000	0	600,000	245,000
011836DE0	5.850%	2019	Dec	Sinking Fund			890,000	0	630,000	260,000
011836DE0	5.850%	2020	Jun	Sinking Fund			935,000	0	660,000	275,000
011836DE0	5.850%	2020	Dec	Sinking Fund			980,000	0	690,000	290,000
011836DE0	5.850%	2021	Jun	Sinking Fund			1,025,000	0	725,000	300,000
011836DE0	5.850%	2021	Dec	Sinking Fund			1,080,000	0	765,000	315,000
011836DE0	5.850%	2022	Jun	Sinking Fund			1,135,000	0	795,000	340,000
011836DE0	5.850%	2022	Dec	Sinking Fund			1,190,000	0	835,000	355,000
011836DE0	5.850%	2023	Jun	Sinking Fund			1,250,000	0	880,000	370,000
011836DE0	5.850%	2023	Dec	Sinking Fund			1,310,000	0	925,000	385,000
011836DE0	5.850%	2024	Jun	Sinking Fund			1,380,000	0	975,000	405,000
011836DE0	5.850%	2024	Dec	Sinking Fund			1,445,000	0	1,015,000	430,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE				**Tax-Exempt**	**Corporate**					
								S and P	*Moodys*	*Fitch*
E90A3	**Collateralized Home Mortgage Bonds, 1990 Series A3**			Fund: **479**	Bond Yield: **6.997%**		Issue Amount **$30,000,000**	Issue Date: **7/20/1993**	*AAA*	*Aaa* *N/A*
011836DE0	5.850%	2025	Jun	Term Maturity			1,520,000	0	1,065,000	455,000
						E90A3 Total	**$30,000,000**	**$1,470,000**	**$20,040,000**	**$8,490,000**
E96A1	**Mortgage Revenue Bonds, 1996 Series A**			Fund: **480**	Bond Yield: **5.861%**		Issue Amount **$159,870,603**	Issue Date: **9/12/1996**	*AAA*	*Aaa* *AAA*
011831B29	3.750%	1997	Jun	Serial Maturity			2,110,000	2,110,000	0	0
011831B37	3.950%	1997	Dec	Serial Maturity			2,185,000	2,185,000	0	0
011831B45	4.200%	1998	Jun	Serial Maturity			2,230,000	2,230,000	0	0
011831B52	4.200%	1998	Dec	Serial Maturity			2,280,000	2,140,000	140,000	0
011831B60	4.400%	1999	Jun	Serial Maturity			2,025,000	1,625,000	400,000	0
011831B78	4.400%	1999	Dec	Serial Maturity			2,670,000	2,000,000	670,000	0
011831B86	4.600%	2000	Jun	Serial Maturity			2,735,000	1,910,000	825,000	0
011831B94	4.600%	2000	Dec	Serial Maturity			2,800,000	1,860,000	940,000	0
011831C28	4.800%	2001	Jun	Serial Maturity			2,870,000	1,770,000	1,100,000	0
011831C36	4.800%	2001	Dec	Serial Maturity			2,945,000	1,650,000	1,295,000	0
011831C44	4.950%	2002	Jun	Serial Maturity			3,020,000	1,695,000	1,325,000	0
011831C51	4.950%	2002	Dec	Serial Maturity			3,100,000	1,735,000	1,365,000	0
011831C69	5.050%	2003	Jun	Serial Maturity			3,185,000	1,220,000	1,965,000	0
011831C77	5.050%	2003	Dec	Serial Maturity			3,270,000	0	2,020,000	1,250,000
011831C85	5.150%	2004	Jun	Serial Maturity			3,355,000	0	2,070,000	1,285,000
011831C93	5.150%	2004	Dec	Serial Maturity			3,450,000	0	2,130,000	1,320,000
011831D27	5.250%	2005	Jun	Serial Maturity			3,540,000	0	2,180,000	1,360,000
011831D35	5.250%	2005	Dec	Serial Maturity			3,645,000	0	2,240,000	1,405,000
011831D43	5.350%	2006	Jun	Serial Maturity			3,745,000	0	2,310,000	1,435,000
011831D50	5.350%	2006	Dec	Serial Maturity			3,855,000	0	2,375,000	1,480,000
011831D68	5.450%	2007	Jun	Serial Maturity			3,960,000	0	2,440,000	1,520,000
011831D76	5.450%	2007	Dec	Serial Maturity			4,075,000	0	2,510,000	1,565,000
011831D84	5.750%	2008	Jun	Sinking Fund			4,195,000	0	2,585,000	1,610,000
011831D84	5.750%	2008	Dec	Sinking Fund			4,325,000	0	2,660,000	1,665,000
011831D84	5.750%	2009	Jun	Sinking Fund			4,045,000	0	2,490,000	1,555,000
011831D84	5.750%	2009	Dec	Term Maturity			3,335,000	0	2,050,000	1,285,000
011831D92	6.000%	2010	Jun	Sinking Fund			3,435,000	0	2,385,000	1,050,000
011831D92	6.000%	2010	Dec	Sinking Fund			3,540,000	0	2,455,000	1,085,000
011831D92	6.000%	2011	Jun	Sinking Fund			3,640,000	0	2,525,000	1,115,000
011831D92	6.000%	2011	Dec	Sinking Fund			3,750,000	0	2,600,000	1,150,000
011831D92	6.000%	2012	Jun	Sinking Fund			3,875,000	0	2,685,000	1,190,000
011831D92	6.000%	2012	Dec	Sinking Fund			3,990,000	0	2,770,000	1,220,000
011831D92	6.000%	2013	Jun	Sinking Fund			4,115,000	0	2,860,000	1,255,000
011831D92	6.000%	2013	Dec	Sinking Fund			4,245,000	0	2,945,000	1,300,000
011831D92	6.000%	2014	Jun	Sinking Fund			4,380,000	0	3,035,000	1,345,000
011831D92	6.000%	2014	Dec	Sinking Fund			4,520,000	0	3,135,000	1,385,000
011831D92	6.000%	2015	Jun	Sinking Fund			4,660,000	0	3,230,000	1,430,000
011831D92	6.000%	2015	Dec	Term Maturity			4,815,000	0	3,340,000	1,475,000
011831E26	6.050%	2016	Jun	Sinking Fund			4,960,000	0	4,960,000	0
011831E26	6.050%	2016	Dec	Sinking Fund			5,115,000	0	5,115,000	0
011831E26	6.050%	2017	Jun	Sinking Fund			5,285,000	0	5,285,000	0
011831E26	6.050%	2017	Dec	Term Maturity			5,455,000	0	5,455,000	0
011831E34	6.500%	2018	Jun	Capital Appreciation			475,090	0	0	475,090
011831E34	6.500%	2018	Dec	Capital Appreciation			460,837	0	0	460,837
011831E34	6.500%	2019	Jun	Capital Appreciation			445,906	0	0	445,906
011831E34	6.500%	2019	Dec	Capital Appreciation			432,332	0	0	432,332
011831E34	6.500%	2020	Jun	Capital Appreciation			418,758	0	0	418,758
011831E34	6.500%	2020	Dec	Capital Appreciation			405,184	0	0	405,184
011831E34	6.500%	2021	Jun	Capital Appreciation			392,967	0	0	392,967
011831E34	6.500%	2021	Dec	Capital Appreciation			380,072	0	0	380,072
011831E34	6.500%	2022	Jun	Capital Appreciation			368,534	0	0	368,534
011831E34	6.500%	2022	Dec	Capital Appreciation			356,318	0	0	356,318
011831E34	6.500%	2023	Jun	Capital Appreciation			345,458	0	0	345,458

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE				**Tax-Exempt**	**Corporate**				S and P / Moodys	Fitch
E96A1	**Mortgage Revenue Bonds, 1996 Series A**			Fund: **480**	Bond Yield: **5.861%**		Issue Amount **$159,870,603**	Issue Date: **9/12/1996**	AAA / Aaa	AAA
011831E34	6.500%	2023	Dec	Capital Appreciation			334,599	0	0	334,599
011831E34	6.500%	2024	Jun	Capital Appreciation			324,419	0	0	324,419
011831E34	6.500%	2024	Dec	Capital Appreciation			313,559	0	0	313,559
011831E34	6.500%	2025	Jun	Capital Appreciation			304,058	0	0	304,058
011831E34	6.500%	2025	Dec	Capital Appreciation			294,556	0	0	294,556
011831E34	6.500%	2026	Jun	Capital Appreciation			285,054	0	0	285,054
011831E34	6.500%	2026	Dec	Capital Appreciation			276,231	0	0	276,231
011831E34	6.500%	2027	Jun	Capital Appreciation			267,408	0	0	267,408
011831E34	6.500%	2027	Dec	Capital Appreciation			259,263	0	0	259,263
						E96A1 Total	**$159,870,603**	**$24,130,000**	**$94,865,000**	**$40,875,603**
E97A1	**Mortgage Revenue Bonds, 1997 Series A1**			Fund: **481**	Bond Yield: **5.530%**		Issue Amount **$110,000,000**	Issue Date: **12/4/1997**	AAA / Aaa	AAA
011831T61	3.900%	1998	Dec	Serial Maturity			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial Maturity			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial Maturity			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial Maturity			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial Maturity			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial Maturity			4,265,000	0	1,715,000	2,550,000
011831V27	4.750%	2004	Dec	Serial Maturity			4,480,000	0	1,805,000	2,675,000
011831V43	4.850%	2005	Dec	Serial Maturity			4,715,000	0	1,900,000	2,815,000
011831V68	4.900%	2006	Dec	Serial Maturity			4,955,000	0	1,990,000	2,965,000
011831V84	4.900%	2007	Dec	Serial Maturity			5,215,000	0	2,100,000	3,115,000
011831W16	5.000%	2008	Dec	Serial Maturity			5,690,000	0	2,285,000	3,405,000
011831T42	5.100%	2009	Dec	Serial Maturity			5,985,000	0	2,405,000	3,580,000
011831X25	5.300%	2010	Dec	Sinking Fund			6,325,000	0	2,540,000	3,785,000
011831X25	5.300%	2011	Dec	Sinking Fund			6,670,000	0	2,680,000	3,990,000
011831X25	5.300%	2012	Dec	Term Maturity			7,035,000	0	2,830,000	4,205,000
011831X66	5.350%	2013	Jun	Sinking Fund			3,685,000	0	1,475,000	2,210,000
011831X33	5.500%	2013	Dec	Sinking Fund			2,510,000	0	1,015,000	1,495,000
011831X66	5.350%	2013	Dec	Term Maturity			1,315,000	0	530,000	785,000
011831X33	5.500%	2014	Jun	Sinking Fund			3,930,000	0	1,585,000	2,345,000
011831X33	5.500%	2014	Dec	Sinking Fund			4,060,000	0	1,630,000	2,430,000
011831X33	5.500%	2015	Jun	Sinking Fund			4,165,000	0	1,675,000	2,490,000
011831X33	5.500%	2015	Dec	Sinking Fund			4,295,000	0	1,730,000	2,565,000
011831X33	5.500%	2016	Jun	Sinking Fund			4,410,000	0	1,775,000	2,635,000
011831X33	5.500%	2016	Dec	Sinking Fund			4,550,000	0	1,835,000	2,715,000
011831X33	5.500%	2017	Jun	Sinking Fund			4,665,000	0	1,880,000	2,785,000
011831X33	5.500%	2017	Dec	Term Maturity			4,815,000	0	1,930,000	2,885,000
						E97A1 Total	**$110,000,000**	**$11,090,000**	**$40,485,000**	**$58,425,000**
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			Fund: **481**	Bond Yield: **5.530%**		Issue Amount **$49,999,750**	Issue Date: **12/4/1997**	AAA / Aaa	AAA
011831X41	5.750%	2018	Jun	Sinking Fund		AMT	2,255,000	0	830,000	1,425,000
011831X41	5.750%	2018	Dec	Sinking Fund		AMT	2,320,000	0	855,000	1,465,000
011831X41	5.750%	2019	Jun	Sinking Fund		AMT	2,385,000	0	875,000	1,510,000
011831X41	5.750%	2019	Dec	Sinking Fund		AMT	2,455,000	0	905,000	1,550,000
011831X41	5.750%	2020	Jun	Sinking Fund		AMT	2,530,000	0	925,000	1,605,000
011831X41	5.750%	2020	Dec	Sinking Fund		AMT	2,605,000	0	955,000	1,650,000
011831X41	5.750%	2021	Jun	Sinking Fund		AMT	2,680,000	0	985,000	1,695,000
011831X41	5.750%	2021	Dec	Sinking Fund		AMT	2,755,000	0	1,005,000	1,750,000
011831X41	5.750%	2022	Jun	Sinking Fund		AMT	2,835,000	0	1,040,000	1,795,000
011831X41	5.750%	2022	Dec	Sinking Fund		AMT	2,920,000	0	1,070,000	1,850,000
011831X41	5.750%	2023	Jun	Sinking Fund		AMT	3,000,000	0	1,100,000	1,900,000
011831X41	5.750%	2023	Dec	Sinking Fund		AMT	3,085,000	0	1,130,000	1,955,000
011831X41	5.750%	2024	Jun	Term Maturity		AMT	3,175,000	0	1,160,000	2,015,000
011831X74	5.750%	2024	Dec	Serial Maturity		AMT	3,500,000	0	1,270,000	2,230,000
011831X58	6.000%	2025	Jun	Capital Appreciation		AMT	646,407	0	0	646,407
011831X58	6.000%	2025	Dec	Capital Appreciation		AMT	627,039	0	0	627,039

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			Fund: **481**	Bond Yield: **5.530%**		Issue Amount **$49,999,750**	Issue Date: **12/4/1997**	*AAA*	*Aaa* / *AAA*
011831X58	6.000%	2026	Jun	Capital Appreciation		AMT	608,639	0	0	608,639
011831X58	6.000%	2026	Dec	Capital Appreciation		AMT	590,724	0	0	590,724
011831X58	6.000%	2027	Jun	Capital Appreciation		AMT	572,809	0	0	572,809
011831X58	6.000%	2027	Dec	Capital Appreciation		AMT	555,862	0	0	555,862
011831X58	6.000%	2028	Jun	Capital Appreciation		AMT	539,399	0	0	539,399
011831X58	6.000%	2028	Dec	Capital Appreciation		AMT	523,420	0	0	523,420
011831X58	6.000%	2029	Jun	Capital Appreciation		AMT	507,442	0	0	507,442
011831X58	6.000%	2029	Dec	Capital Appreciation		AMT	492,431	0	0	492,431
011831X58	6.000%	2030	Jun	Capital Appreciation		AMT	477,905	0	0	477,905
011831X58	6.000%	2030	Dec	Capital Appreciation		AMT	463,379	0	0	463,379
011831X58	6.000%	2031	Jun	Capital Appreciation		AMT	449,338	0	0	449,338
011831X58	6.000%	2031	Dec	Capital Appreciation		AMT	436,264	0	0	436,264
011831X58	6.000%	2032	Jun	Capital Appreciation		AMT	423,191	0	0	423,191
011831X58	6.000%	2032	Dec	Capital Appreciation		AMT	410,117	0	0	410,117
011831X58	6.000%	2033	Jun	Capital Appreciation		AMT	398,012	0	0	398,012
011831X58	6.000%	2033	Dec	Capital Appreciation		AMT	385,907	0	0	385,907
011831X58	6.000%	2034	Jun	Capital Appreciation		AMT	374,287	0	0	374,287
011831X58	6.000%	2034	Dec	Capital Appreciation		AMT	362,666	0	0	362,666
011831X58	6.000%	2035	Jun	Capital Appreciation		AMT	351,529	0	0	351,529
011831X58	6.000%	2035	Dec	Capital Appreciation		AMT	340,877	0	0	340,877
011831X58	6.000%	2036	Jun	Capital Appreciation		AMT	330,709	0	0	330,709
011831X58	6.000%	2036	Dec	Capital Appreciation		AMT	320,540	0	0	320,540
011831X58	6.000%	2037	Jun	Capital Appreciation		AMT	310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$14,105,000**	**$35,894,750**
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**			Fund: **482**	Bond Yield: **5.206%**		Issue Amount **$38,525,000**	Issue Date: **6/17/1998**	*AAA*	*Aaa* / *AAA*
0118315E0	3.800%	1998	Dec	Serial Maturity			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial Maturity			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial Maturity			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial Maturity			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial Maturity			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial Maturity			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial Maturity			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial Maturity			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial Maturity			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial Maturity			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial Maturity			265,000	0	70,000	195,000
0118315R1	4.450%	2004	Jun	Serial Maturity			275,000	0	75,000	200,000
0118315S9	4.450%	2004	Dec	Serial Maturity			285,000	0	75,000	210,000
0118315T7	4.550%	2005	Jun	Serial Maturity			295,000	0	80,000	215,000
0118315U4	4.550%	2005	Dec	Serial Maturity			305,000	0	85,000	220,000
0118315V2	4.650%	2006	Jun	Serial Maturity			315,000	0	85,000	230,000
0118315W0	4.650%	2006	Dec	Serial Maturity			325,000	0	85,000	240,000
0118315X8	4.700%	2007	Jun	Serial Maturity			335,000	0	90,000	245,000
0118315Y6	4.700%	2007	Dec	Serial Maturity			345,000	0	90,000	255,000
0118315Z3	4.750%	2008	Jun	Serial Maturity			355,000	0	95,000	260,000
0118316A7	4.750%	2008	Dec	Serial Maturity			670,000	0	180,000	490,000
0118316B5	4.800%	2009	Jun	Serial Maturity			1,455,000	0	385,000	1,070,000
0118316C3	4.800%	2009	Dec	Serial Maturity			1,490,000	0	390,000	1,100,000
0118316D1	4.900%	2010	Jun	Serial Maturity			1,525,000	0	400,000	1,125,000
0118316E9	4.900%	2010	Dec	Serial Maturity			1,565,000	0	415,000	1,150,000
0118316F6	5.000%	2011	Jun	Serial Maturity			1,605,000	0	425,000	1,180,000
0118316G4	5.000%	2011	Dec	Serial Maturity			1,645,000	0	430,000	1,215,000
0118316H2	5.100%	2012	Jun	Serial Maturity			1,685,000	0	445,000	1,240,000
0118316J8	5.100%	2012	Dec	Serial Maturity			1,730,000	0	455,000	1,275,000
0118316Q2	5.150%	2013	Jun	Serial Maturity			1,775,000	0	470,000	1,305,000
0118316R0	5.150%	2013	Dec	Serial Maturity			1,825,000	0	480,000	1,345,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**				Fund: **482**	Bond Yield: **5.206%**		Issue Amount **$38,525,000**	Issue Date: **6/17/1998**	*AAA*	*Aaa* / *AAA*
	0118316K5	5.300%	2014	Jun	Sinking Fund			1,875,000	0	495,000	1,380,000
	0118316K5	5.300%	2014	Dec	Sinking Fund			1,925,000	0	510,000	1,415,000
	0118316K5	5.300%	2015	Jun	Sinking Fund			1,975,000	0	520,000	1,455,000
	0118316K5	5.300%	2015	Dec	Sinking Fund			2,025,000	0	535,000	1,490,000
	0118316K5	5.300%	2016	Jun	Sinking Fund			2,075,000	0	545,000	1,530,000
	0118316K5	5.300%	2016	Dec	Sinking Fund			2,125,000	0	560,000	1,565,000
	0118316K5	5.300%	2017	Jun	Sinking Fund			2,175,000	0	575,000	1,600,000
	0118316K5	5.300%	2017	Dec	Term Maturity			2,225,000	0	585,000	1,640,000
							E98A1 Total	**$38,525,000**	**$1,905,000**	**$9,780,000**	**$26,840,000**
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**				Fund: **482**	Bond Yield: **5.206%**		Issue Amount **$31,475,000**	Issue Date: **6/17/1998**	*AAA*	*Aaa* / *AAA*
	0118316L3	4.850%	2018	Jun	Sinking Fund		AMT	2,125,000	0	1,080,000	1,045,000
	0118316L3	4.850%	2018	Dec	Sinking Fund		AMT	2,175,000	0	1,095,000	1,080,000
	0118316L3	4.850%	2019	Jun	Sinking Fund		AMT	2,225,000	0	1,115,000	1,110,000
	0118316L3	4.850%	2019	Dec	Term Maturity		AMT	2,280,000	0	1,130,000	1,150,000
A	0118316M1	5.300%	2020	Jun	Sinking Fund		AMT	600,000	0	0	600,000
B	0118316P4	5.400%	2020	Jun	Sinking Fund		AMT	255,000	0	160,000	95,000
A	0118316M1	5.300%	2020	Dec	Sinking Fund		AMT	615,000	0	0	615,000
B	0118316P4	5.400%	2020	Dec	Sinking Fund		AMT	260,000	0	170,000	90,000
A	0118316M1	5.300%	2021	Jun	Sinking Fund		AMT	630,000	0	0	630,000
B	0118316P4	5.400%	2021	Jun	Sinking Fund		AMT	270,000	0	175,000	95,000
A	0118316M1	5.300%	2021	Dec	Sinking Fund		AMT	650,000	0	0	650,000
B	0118316P4	5.400%	2021	Dec	Sinking Fund		AMT	275,000	0	180,000	95,000
A	0118316M1	5.300%	2022	Jun	Sinking Fund		AMT	665,000	0	0	665,000
B	0118316P4	5.400%	2022	Jun	Sinking Fund		AMT	285,000	0	185,000	100,000
A	0118316M1	5.300%	2022	Dec	Sinking Fund		AMT	685,000	0	0	685,000
B	0118316P4	5.400%	2022	Dec	Sinking Fund		AMT	290,000	0	190,000	100,000
A	0118316M1	5.300%	2023	Jun	Sinking Fund		AMT	700,000	0	0	700,000
B	0118316P4	5.400%	2023	Jun	Sinking Fund		AMT	300,000	0	195,000	105,000
A	0118316M1	5.300%	2023	Dec	Sinking Fund		AMT	720,000	0	0	720,000
B	0118316P4	5.400%	2023	Dec	Sinking Fund		AMT	305,000	0	200,000	105,000
A	0118316M1	5.300%	2024	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B	0118316P4	5.400%	2024	Jun	Sinking Fund		AMT	315,000	0	205,000	110,000
A	0118316M1	5.300%	2024	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B	0118316P4	5.400%	2024	Dec	Sinking Fund		AMT	325,000	0	210,000	115,000
A	0118316M1	5.300%	2025	Jun	Sinking Fund		AMT	780,000	0	0	780,000
B	0118316P4	5.400%	2025	Jun	Sinking Fund		AMT	330,000	0	210,000	120,000
A	0118316M1	5.300%	2025	Dec	Sinking Fund		AMT	800,000	0	0	800,000
B	0118316P4	5.400%	2025	Dec	Sinking Fund		AMT	340,000	0	220,000	120,000
A	0118316M1	5.300%	2026	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B	0118316P4	5.400%	2026	Jun	Sinking Fund		AMT	350,000	0	225,000	125,000
A	0118316M1	5.300%	2026	Dec	Term Maturity		AMT	840,000	0	0	840,000
B	0118316P4	5.400%	2026	Dec	Sinking Fund		AMT	360,000	0	235,000	125,000
B	0118316P4	5.400%	2027	Jun	Sinking Fund		AMT	370,000	0	240,000	130,000
B	0118316P4	5.400%	2027	Dec	Sinking Fund		AMT	380,000	0	245,000	135,000
B	0118316P4	5.400%	2028	Jun	Sinking Fund		AMT	390,000	0	255,000	135,000
B	0118316P4	5.400%	2028	Dec	Sinking Fund		AMT	400,000	0	260,000	140,000
B	0118316P4	5.400%	2029	Jun	Sinking Fund		AMT	410,000	0	265,000	145,000
B	0118316P4	5.400%	2029	Dec	Sinking Fund		AMT	420,000	0	275,000	145,000
B	0118316P4	5.400%	2030	Jun	Sinking Fund		AMT	435,000	0	280,000	155,000
B	0118316P4	5.400%	2030	Dec	Sinking Fund		AMT	445,000	0	285,000	160,000
B	0118316P4	5.400%	2031	Jun	Sinking Fund		AMT	455,000	0	295,000	160,000
B	0118316P4	5.400%	2031	Dec	Sinking Fund		AMT	470,000	0	310,000	160,000
B	0118316P4	5.400%	2032	Jun	Sinking Fund		AMT	480,000	0	315,000	165,000
B	0118316P4	5.400%	2032	Dec	Sinking Fund		AMT	495,000	0	320,000	175,000
B	0118316P4	5.400%	2033	Jun	Sinking Fund		AMT	510,000	0	335,000	175,000
B	0118316P4	5.400%	2033	Dec	Sinking Fund		AMT	520,000	0	340,000	180,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**				Fund: **482**	Bond Yield: **5.206%**		Issue Amount **$31,475,000**	Issue Date: **6/17/1998**	*AAA*	*Aaa* *AAA*
B	0118316P4	5.400%	2034	Jun	Sinking Fund		AMT	535,000	0	345,000	190,000
B	0118316P4	5.400%	2034	Dec	Sinking Fund		AMT	550,000	0	360,000	190,000
B	0118316P4	5.400%	2035	Jun	Sinking Fund		AMT	565,000	0	365,000	200,000
B	0118316P4	5.400%	2035	Dec	Term Maturity		AMT	580,000	0	370,000	210,000
							E98A2 Total	**$31,475,000**	**$0**	**$12,640,000**	**$18,835,000**
E99A1	**Mortgage Revenue Bonds, 1999 Series A1**				Fund: **483**	Bond Yield: **5.978%**		Issue Amount **$11,440,000**	Issue Date: **11/17/199**	*AAA*	*Aaa* *AAA*
	011832CA8	5.800%	2012	Jun	Sinking Fund			1,635,000	0	45,000	1,590,000
	011832CA8	5.800%	2012	Dec	Sinking Fund			1,680,000	0	50,000	1,630,000
	011832CA8	5.800%	2013	Jun	Sinking Fund			1,735,000	0	50,000	1,685,000
	011832CA8	5.800%	2013	Dec	Term Maturity			1,785,000	0	50,000	1,735,000
	011832CB6	6.000%	2014	Jun	Sinking Fund			1,835,000	0	55,000	1,780,000
	011832CB6	6.000%	2014	Dec	Sinking Fund			1,890,000	0	55,000	1,835,000
	011832CB6	6.000%	2015	Jun	Term Maturity			880,000	0	25,000	855,000
							E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**				Fund: **483**	Bond Yield: **5.978%**		Issue Amount **$188,560,000**	Issue Date: **11/17/199**	*AAA*	*Aaa* *AAA*
	011832CS9	5.330%	2001	Dec	Sinking Fund		AMT	350,000	350,000	0	0
	011832CC4	4.500%	2001	Dec	Serial Maturity		AMT	955,000	955,000	0	0
	011832CS9	5.330%	2002	Jun	Sinking Fund		AMT	360,000	360,000	0	0
	011832CS9	5.330%	2002	Dec	Sinking Fund		AMT	370,000	360,000	10,000	0
	011832CD2	4.700%	2002	Dec	Serial Maturity		AMT	1,980,000	1,980,000	0	0
	011832CS9	5.330%	2003	Jun	Sinking Fund		AMT	380,000	275,000	105,000	0
	011832CE0	4.850%	2003	Dec	Serial Maturity		AMT	2,075,000	0	60,000	2,015,000
	011832CS9	5.330%	2003	Dec	Sinking Fund		AMT	390,000	0	135,000	255,000
	011832CS9	5.330%	2004	Jun	Sinking Fund		AMT	400,000	0	140,000	260,000
	011832CF7	5.000%	2004	Dec	Serial Maturity		AMT	2,180,000	0	65,000	2,115,000
	011832CS9	5.330%	2004	Dec	Sinking Fund		AMT	410,000	0	140,000	270,000
	011832CS9	5.330%	2005	Jun	Sinking Fund		AMT	425,000	0	145,000	280,000
	011832CG5	5.150%	2005	Dec	Serial Maturity		AMT	2,290,000	0	70,000	2,220,000
	011832CS9	5.330%	2005	Dec	Sinking Fund		AMT	435,000	0	150,000	285,000
	011832CS9	5.330%	2006	Jun	Sinking Fund		AMT	450,000	0	155,000	295,000
	011832CS9	5.330%	2006	Dec	Sinking Fund		AMT	465,000	0	160,000	305,000
	011832CH3	5.250%	2006	Dec	Serial Maturity		AMT	2,405,000	0	70,000	2,335,000
	011832CS9	5.330%	2007	Jun	Sinking Fund		AMT	475,000	0	165,000	310,000
	011832CS9	5.330%	2007	Dec	Sinking Fund		AMT	490,000	0	165,000	325,000
	011832CJ9	5.350%	2007	Dec	Serial Maturity		AMT	2,535,000	0	75,000	2,460,000
	011832CS9	5.330%	2008	Jun	Sinking Fund		AMT	505,000	0	170,000	335,000
	011832CS9	5.330%	2008	Dec	Sinking Fund		AMT	515,000	0	175,000	340,000
	011832CK6	5.450%	2008	Dec	Serial Maturity		AMT	2,670,000	0	80,000	2,590,000
	011832CS9	5.330%	2009	Jun	Sinking Fund		AMT	530,000	0	180,000	350,000
	011832CS9	5.330%	2009	Dec	Sinking Fund		AMT	545,000	0	190,000	355,000
	011832CL4	5.550%	2009	Dec	Serial Maturity		AMT	2,820,000	0	85,000	2,735,000
	011832CS9	5.330%	2010	Jun	Sinking Fund		AMT	560,000	0	195,000	365,000
	011832CS9	5.330%	2010	Dec	Sinking Fund		AMT	580,000	0	200,000	380,000
	011832CM2	5.650%	2010	Dec	Serial Maturity		AMT	2,980,000	0	90,000	2,890,000
	011832CS9	5.330%	2011	Jun	Sinking Fund		AMT	590,000	0	200,000	390,000
	011832CS9	5.330%	2011	Dec	Sinking Fund		AMT	615,000	0	210,000	405,000
	011832CN0	5.750%	2011	Dec	Serial Maturity		AMT	3,145,000	0	95,000	3,050,000
	011832CS9	5.330%	2012	Jun	Sinking Fund		AMT	635,000	0	220,000	415,000
	011832CS9	5.330%	2012	Dec	Sinking Fund		AMT	655,000	0	225,000	430,000
	011832CS9	5.330%	2013	Jun	Sinking Fund		AMT	665,000	0	225,000	440,000
	011832CS9	5.330%	2013	Dec	Sinking Fund		AMT	685,000	0	235,000	450,000
	011832CS9	5.330%	2014	Jun	Sinking Fund		AMT	705,000	0	245,000	460,000
	011832CS9	5.330%	2014	Dec	Sinking Fund		AMT	725,000	0	250,000	475,000
	011832CS9	5.330%	2015	Jun	Sinking Fund		AMT	745,000	0	255,000	490,000
	011832CQ3	6.200%	2015	Jun	Sinking Fund		AMT	1,070,000	0	30,000	1,040,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE				**Tax-Exempt**	**Corporate**				S and P	Moodys / Fitch
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			Fund: **483**	Bond Yield: **5.978%**		Issue Amount **$188,560,000**	Issue Date: **11/17/199**	AAA	Aaa / AAA
011832CS9	5.330%	2015	Dec	Sinking Fund		AMT	770,000	0	265,000	505,000
011832CQ3	6.200%	2015	Dec	Sinking Fund		AMT	2,005,000	0	60,000	1,945,000
011832CQ3	6.200%	2016	Jun	Sinking Fund		AMT	2,065,000	0	60,000	2,005,000
011832CS9	5.330%	2016	Jun	Sinking Fund		AMT	795,000	0	270,000	525,000
011832CQ3	6.200%	2016	Dec	Sinking Fund		AMT	2,130,000	0	65,000	2,065,000
011832CS9	5.330%	2016	Dec	Sinking Fund		AMT	815,000	0	280,000	535,000
011832CQ3	6.200%	2017	Jun	Sinking Fund		AMT	2,200,000	0	65,000	2,135,000
011832CS9	5.330%	2017	Jun	Sinking Fund		AMT	835,000	0	285,000	550,000
011832CS9	5.330%	2017	Dec	Sinking Fund		AMT	860,000	0	300,000	560,000
011832CQ3	6.200%	2017	Dec	Sinking Fund		AMT	2,270,000	0	70,000	2,200,000
011832CQ3	6.200%	2018	Jun	Sinking Fund		AMT	2,340,000	0	70,000	2,270,000
011832CS9	5.330%	2018	Jun	Sinking Fund		AMT	885,000	0	305,000	580,000
011832CQ3	6.200%	2018	Dec	Sinking Fund		AMT	2,410,000	0	70,000	2,340,000
011832CS9	5.330%	2018	Dec	Sinking Fund		AMT	910,000	0	310,000	600,000
011832CS9	5.330%	2019	Jun	Sinking Fund		AMT	935,000	0	320,000	615,000
011832CQ3	6.200%	2019	Jun	Sinking Fund		AMT	2,490,000	0	75,000	2,415,000
011832CS9	5.330%	2019	Dec	Sinking Fund		AMT	970,000	0	330,000	640,000
011832CQ3	6.200%	2019	Dec	Sinking Fund		AMT	2,560,000	0	75,000	2,485,000
011832CQ3	6.200%	2020	Jun	Sinking Fund		AMT	2,640,000	0	80,000	2,560,000
011832CS9	5.330%	2020	Jun	Sinking Fund		AMT	995,000	0	335,000	660,000
011832CS9	5.330%	2020	Dec	Sinking Fund		AMT	1,020,000	0	355,000	665,000
011832CQ3	6.200%	2020	Dec	Sinking Fund		AMT	2,725,000	0	80,000	2,645,000
011832CS9	5.330%	2021	Jun	Sinking Fund		AMT	1,050,000	0	360,000	690,000
011832CP5	6.200%	2021	Jun	Serial Maturity		AMT	815,000	0	25,000	790,000
011832CQ3	6.200%	2021	Jun	Sinking Fund		AMT	1,995,000	0	60,000	1,935,000
011832CQ3	6.200%	2021	Dec	Term Maturity		AMT	2,900,000	0	85,000	2,815,000
011832CS9	5.330%	2021	Dec	Sinking Fund		AMT	1,080,000	0	370,000	710,000
011832CR1	6.125%	2022	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Jun	Sinking Fund		AMT	1,105,000	0	380,000	725,000
011832CR1	6.125%	2022	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000
011832CS9	5.330%	2022	Dec	Sinking Fund		AMT	1,140,000	0	390,000	750,000
011832CS9	5.330%	2023	Jun	Sinking Fund		AMT	1,170,000	0	405,000	765,000
011832CR1	6.125%	2023	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000
011832CR1	6.125%	2023	Dec	Sinking Fund		AMT	3,285,000	0	0	3,285,000
011832CS9	5.330%	2023	Dec	Sinking Fund		AMT	1,200,000	0	415,000	785,000
011832CR1	6.125%	2024	Jun	Sinking Fund		AMT	3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Jun	Sinking Fund		AMT	1,240,000	0	425,000	815,000
011832CS9	5.330%	2024	Dec	Sinking Fund		AMT	1,270,000	0	435,000	835,000
011832CR1	6.125%	2024	Dec	Sinking Fund		AMT	3,490,000	0	0	3,490,000
011832CR1	6.125%	2025	Jun	Sinking Fund		AMT	3,605,000	0	0	3,605,000
011832CS9	5.330%	2025	Jun	Sinking Fund		AMT	1,300,000	0	445,000	855,000
011832CS9	5.330%	2025	Dec	Sinking Fund		AMT	1,340,000	0	460,000	880,000
011832CR1	6.125%	2025	Dec	Sinking Fund		AMT	3,715,000	0	0	3,715,000
011832CR1	6.125%	2026	Jun	Sinking Fund		AMT	3,830,000	0	0	3,830,000
011832CS9	5.330%	2026	Jun	Sinking Fund		AMT	1,375,000	0	470,000	905,000
011832CR1	6.125%	2026	Dec	Sinking Fund		AMT	3,955,000	0	0	3,955,000
011832CS9	5.330%	2026	Dec	Sinking Fund		AMT	1,410,000	0	485,000	925,000
011832CR1	6.125%	2027	Jun	Sinking Fund		AMT	4,080,000	0	0	4,080,000
011832CS9	5.330%	2027	Jun	Sinking Fund		AMT	1,450,000	0	495,000	955,000
011832CT7	6.250%	2027	Dec	Sinking Fund		AMT	900,000	0	330,000	570,000
011832CS9	5.330%	2027	Dec	Sinking Fund		AMT	1,495,000	0	515,000	980,000
011832CR1	6.125%	2027	Dec	Term Maturity		AMT	3,300,000	0	0	3,300,000
011832CT7	6.250%	2028	Jun	Sinking Fund		AMT	4,330,000	0	1,580,000	2,750,000
011832CS9	5.330%	2028	Jun	Sinking Fund		AMT	1,540,000	0	530,000	1,010,000
011832CT7	6.250%	2028	Dec	Sinking Fund		AMT	4,465,000	0	1,625,000	2,840,000
011832CS9	5.330%	2028	Dec	Sinking Fund		AMT	1,580,000	0	545,000	1,035,000
011832CT7	6.250%	2029	Jun	Sinking Fund		AMT	4,605,000	0	1,680,000	2,925,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			Fund: **483**	Bond Yield: **5.978%**		Issue Amount **$188,560,000**	Issue Date: **11/17/199**	*AAA*	*Aaa* / *AAA*
011832CS9	5.330%	2029	Jun	Sinking Fund		AMT	1,625,000	0	555,000	1,070,000
011832CS9	5.330%	2029	Dec	Sinking Fund		AMT	1,680,000	0	575,000	1,105,000
011832CT7	6.250%	2029	Dec	Sinking Fund		AMT	4,740,000	0	1,730,000	3,010,000
011832CS9	5.330%	2030	Jun	Sinking Fund		AMT	1,730,000	0	595,000	1,135,000
011832CT7	6.250%	2030	Jun	Sinking Fund		AMT	4,890,000	0	1,785,000	3,105,000
011832CT7	6.250%	2030	Dec	Sinking Fund		AMT	5,050,000	0	1,840,000	3,210,000
011832CS9	5.330%	2030	Dec	Term Maturity		AMT	1,775,000	0	605,000	1,170,000
011832CT7	6.250%	2031	Jun	Term Maturity		AMT	7,030,000	0	2,565,000	4,465,000
						E99A2 Total	**$188,560,000**	**$4,280,000**	**$32,250,000**	**$152,030,000**
E001A	**Mortgage Revenue Bonds, 2000 Series A**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount **$58,315,000**	Issue Date: **11/14/200**	*AAA*	*Aaa* / *AAA*
011832KY7	5.900%	2031	Jun	Sinking Fund			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinking Fund			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinking Fund			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinking Fund			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinking Fund			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinking Fund			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinking Fund			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinking Fund			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinking Fund			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinking Fund			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinking Fund			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term Maturity			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2036	Dec	Sinking Fund			1,685,000	0	1,685,000	0
011832KZ4	5.750%	2037	Jun	Sinking Fund			3,175,000	0	3,175,000	0
011832KZ4	5.750%	2037	Dec	Sinking Fund			3,265,000	0	3,265,000	0
011832KZ4	5.750%	2038	Jun	Sinking Fund			3,365,000	0	3,365,000	0
011832LA8	6.000%	2038	Dec	Sinking Fund			470,000	0	470,000	0
011832KZ4	5.750%	2038	Dec	Term Maturity			2,985,000	0	2,985,000	0
011832LA8	6.000%	2039	Jun	Sinking Fund			3,455,000	0	3,455,000	0
011832LA8	6.000%	2039	Dec	Sinking Fund			3,560,000	0	3,560,000	0
011832LA8	6.000%	2040	Jun	Sinking Fund			3,665,000	0	3,665,000	0
011832LA8	6.000%	2040	Dec	Term Maturity			3,770,000	0	3,770,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001B	**Mortgage Revenue Bonds, 2000 Series B**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount **$3,795,000**	Issue Date: **11/14/200**	*AAA*	*Aaa* / *AAA*
011832LB6	5.450%	2008	Jun	Sinking Fund			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinking Fund			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinking Fund			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinking Fund			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinking Fund			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinking Fund			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinking Fund			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinking Fund			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinking Fund			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinking Fund			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term Maturity			410,000	0	0	410,000
						E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**
E001C	**Mortgage Revenue Bonds, 2000 Series C**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount **$68,785,000**	Issue Date: **11/14/200**	*AAA*	*Aaa* / *AAA*
011832LN0	4.700%	2002	Dec	Serial Maturity		AMT	205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial Maturity		AMT	430,000	0	0	430,000
011832LP5	4.800%	2004	Dec	Serial Maturity		AMT	455,000	0	0	455,000
011832LD2	4.850%	2005	Dec	Serial Maturity		AMT	480,000	0	0	480,000
011832LQ3	4.900%	2006	Dec	Serial Maturity		AMT	500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial Maturity		AMT	520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial Maturity		AMT	515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial Maturity		AMT	585,000	0	0	585,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E001C	**Mortgage Revenue Bonds, 2000 Series C**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount **$68,785,000**	Issue Date: **11/14/200**	*AAA*	*Aaa* / *AAA*
011832LS9	5.100%	2010	Dec	Serial Maturity		AMT	620,000	0	0	620,000
011832LH3	5.875%	2016	Jun	Sinking Fund		AMT	405,000	0	0	405,000
011832LH3	5.875%	2016	Dec	Sinking Fund		AMT	415,000	0	0	415,000
011832LH3	5.875%	2017	Jun	Sinking Fund		AMT	425,000	0	0	425,000
011832LH3	5.875%	2017	Dec	Sinking Fund		AMT	435,000	0	0	435,000
011832LH3	5.875%	2018	Jun	Sinking Fund		AMT	455,000	0	0	455,000
011832LH3	5.875%	2018	Dec	Sinking Fund		AMT	465,000	0	0	465,000
011832LH3	5.875%	2019	Jun	Sinking Fund		AMT	505,000	0	0	505,000
011832LH3	5.875%	2019	Dec	Sinking Fund		AMT	515,000	0	0	515,000
011832LH3	5.875%	2020	Jun	Sinking Fund		AMT	530,000	0	0	530,000
011832LH3	5.875%	2020	Dec	Term Maturity		AMT	550,000	0	0	550,000
011832LG5	5.900%	2021	Jun	Sinking Fund		AMT	1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinking Fund		AMT	1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinking Fund		AMT	1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinking Fund		AMT	2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinking Fund		AMT	2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinking Fund		AMT	2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinking Fund		AMT	2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinking Fund		AMT	2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinking Fund		AMT	2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinking Fund		AMT	2,615,000	0	0	2,615,000
011832LJ9	5.800%	2027	Dec	Sinking Fund		AMT	1,720,000	0	0	1,720,000
011832LG5	5.900%	2027	Dec	Term Maturity		AMT	1,110,000	0	0	1,110,000
011832LJ9	5.800%	2028	Jun	Sinking Fund		AMT	3,030,000	0	0	3,030,000
011832LJ9	5.800%	2028	Dec	Sinking Fund		AMT	3,115,000	0	0	3,115,000
011832LJ9	5.800%	2029	Jun	Term Maturity		AMT	3,200,000	0	0	3,200,000
011832LX9	6.000%	2029	Dec	Sinking Fund		AMT	2,910,000	0	1,665,000	1,245,000
011832LX9	6.000%	2030	Jun	Sinking Fund		AMT	2,995,000	0	1,715,000	1,280,000
011832LX9	6.000%	2030	Dec	Sinking Fund		AMT	3,085,000	0	1,765,000	1,320,000
011832LX9	6.000%	2031	Jun	Sinking Fund		AMT	3,180,000	0	1,815,000	1,365,000
011832LX9	6.000%	2031	Dec	Term Maturity		AMT	3,065,000	0	1,750,000	1,315,000
011832LU4	6.000%	2031	Dec	Sinking Fund		AMT	220,000	0	220,000	0
011832LU4	6.000%	2032	Jun	Term Maturity		AMT	3,510,000	0	3,510,000	0
						E001C Total	**$68,785,000**	**$205,000**	**$12,440,000**	**$56,140,000**
E011A	**Mortgage Revenue Bonds, 2001 Series A**			Fund: **485**	Bond Yield: **5.211%**		Issue Amount **$32,740,000**	Issue Date: **10/17/200**	*AAA*	*Aaa* / *AAA*
011832NN8	4.400%	2002	Jun	Sinking Fund			40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial Maturity			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinking Fund			155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinking Fund			160,000	150,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinking Fund			160,000	0	15,000	145,000
011832NB4	2.700%	2003	Dec	Serial Maturity			480,000	0	10,000	470,000
011832NN8	4.400%	2004	Jun	Sinking Fund			165,000	0	15,000	150,000
011832NN8	4.400%	2004	Dec	Sinking Fund			165,000	0	15,000	150,000
011832NC2	3.050%	2004	Dec	Serial Maturity			500,000	0	10,000	490,000
011832NN8	4.400%	2005	Jun	Sinking Fund			170,000	0	20,000	150,000
011832NN8	4.400%	2005	Dec	Sinking Fund			175,000	0	25,000	150,000
011832ND0	3.250%	2005	Dec	Serial Maturity			515,000	0	10,000	505,000
011832NN8	4.400%	2006	Jun	Sinking Fund			175,000	0	25,000	150,000
011832NN8	4.400%	2006	Dec	Sinking Fund			180,000	0	25,000	155,000
011832NE8	3.500%	2006	Dec	Serial Maturity			545,000	0	10,000	535,000
011832NN8	4.400%	2007	Jun	Sinking Fund			185,000	0	25,000	160,000
011832NN8	4.400%	2007	Dec	Sinking Fund			190,000	0	25,000	165,000
011832NF5	3.700%	2007	Dec	Serial Maturity			560,000	0	10,000	550,000

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE **Tax-Exempt** **Corporate**

E011A **Mortgage Revenue Bonds, 2001 Series A** Fund: **485** Bond Yield: **5.211%** Issue Amount **$32,740,000** Issue Date: **10/17/200**

S and P: *AAA* Moodys: *Aaa* Fitch: *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832NN8	4.400%	2008	Jun	Sinking Fund			195,000	0	25,000	170,000
011832NG3	3.900%	2008	Dec	Serial Maturity			585,000	0	10,000	575,000
011832NN8	4.400%	2008	Dec	Sinking Fund			195,000	0	25,000	170,000
011832NN8	4.400%	2009	Jun	Sinking Fund			205,000	0	25,000	180,000
011832NH1	4.000%	2009	Dec	Serial Maturity			610,000	0	10,000	600,000
011832NN8	4.400%	2009	Dec	Sinking Fund			205,000	0	25,000	180,000
011832NN8	4.400%	2010	Jun	Sinking Fund			210,000	0	25,000	185,000
011832NJ7	4.150%	2010	Dec	Serial Maturity			640,000	0	10,000	630,000
011832NN8	4.400%	2010	Dec	Sinking Fund			215,000	0	25,000	190,000
011832NN8	4.400%	2011	Jun	Sinking Fund			220,000	0	25,000	195,000
011832NK4	4.250%	2011	Dec	Serial Maturity			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinking Fund			225,000	0	25,000	200,000
011832NL2	5.200%	2012	Jun	Sinking Fund			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinking Fund			230,000	0	25,000	205,000
011832NN8	4.400%	2012	Dec	Sinking Fund			235,000	0	25,000	210,000
011832NL2	5.200%	2012	Dec	Sinking Fund			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinking Fund			240,000	0	30,000	210,000
011832NL2	5.200%	2013	Jun	Sinking Fund			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinking Fund			250,000	0	30,000	220,000
011832NL2	5.200%	2013	Dec	Sinking Fund			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinking Fund			260,000	0	30,000	230,000
011832NL2	5.200%	2014	Jun	Sinking Fund			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinking Fund			265,000	0	30,000	235,000
011832NL2	5.200%	2014	Dec	Sinking Fund			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinking Fund			270,000	0	30,000	240,000
011832NL2	5.200%	2015	Jun	Sinking Fund			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinking Fund			280,000	0	35,000	245,000
011832NL2	5.200%	2015	Dec	Sinking Fund			410,000	0	5,000	405,000
011832NL2	5.200%	2016	Jun	Sinking Fund			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Jun	Sinking Fund			285,000	0	35,000	250,000
011832NL2	5.200%	2016	Dec	Sinking Fund			435,000	0	5,000	430,000
011832NN8	4.400%	2016	Dec	Sinking Fund			290,000	0	35,000	255,000
011832NL2	5.200%	2017	Jun	Sinking Fund			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Jun	Sinking Fund			295,000	0	35,000	260,000
011832NL2	5.200%	2017	Dec	Sinking Fund			455,000	0	5,000	450,000
011832NN8	4.400%	2017	Dec	Sinking Fund			305,000	0	35,000	270,000
011832NL2	5.200%	2018	Jun	Sinking Fund			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Jun	Sinking Fund			315,000	0	40,000	275,000
011832NL2	5.200%	2018	Dec	Sinking Fund			480,000	0	10,000	470,000
011832NN8	4.400%	2018	Dec	Sinking Fund			320,000	0	40,000	280,000
011832NN8	4.400%	2019	Jun	Sinking Fund			330,000	0	40,000	290,000
011832NL2	5.200%	2019	Jun	Sinking Fund			490,000	0	10,000	480,000
011832NL2	5.200%	2019	Dec	Sinking Fund			505,000	0	10,000	495,000
011832NN8	4.400%	2019	Dec	Sinking Fund			335,000	0	40,000	295,000
011832NL2	5.200%	2020	Jun	Sinking Fund			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Jun	Sinking Fund			350,000	0	40,000	310,000
011832NN8	4.400%	2020	Dec	Sinking Fund			215,000	0	25,000	190,000
011832NL2	5.200%	2020	Dec	Sinking Fund			325,000	0	5,000	320,000
011832NN8	4.400%	2021	Jun	Sinking Fund			150,000	0	15,000	135,000
011832NL2	5.200%	2021	Jun	Term Maturity			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Dec	Sinking Fund			155,000	0	15,000	140,000
011832NZ1	5.300%	2021	Dec	Sinking Fund			105,000	0	0	105,000
011832NM0	5.300%	2021	Dec	Sinking Fund			130,000	0	0	130,000
011832NZ1	5.300%	2022	Jun	Sinking Fund			110,000	0	0	110,000
011832NN8	4.400%	2022	Jun	Sinking Fund			160,000	0	15,000	145,000
011832NM0	5.300%	2022	Jun	Sinking Fund			130,000	0	0	130,000
011832NM0	5.300%	2022	Dec	Sinking Fund			135,000	0	0	135,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E011A	**Mortgage Revenue Bonds, 2001 Series A**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount **$32,740,000**	Issue Date: **10/17/200**	*AAA*	*Aaa* / *AAA*
	011832NZ1	5.300%	2022	Dec	Sinking Fund			110,000	0	0	110,000
	011832NN8	4.400%	2022	Dec	Sinking Fund			170,000	0	20,000	150,000
	011832NN8	4.400%	2023	Jun	Sinking Fund			170,000	0	20,000	150,000
	011832NM0	5.300%	2023	Jun	Sinking Fund			140,000	0	0	140,000
	011832NZ1	5.300%	2023	Jun	Sinking Fund			115,000	0	0	115,000
	011832NM0	5.300%	2023	Dec	Sinking Fund			140,000	0	0	140,000
	011832NN8	4.400%	2023	Dec	Sinking Fund			175,000	0	25,000	150,000
	011832NZ1	5.300%	2023	Dec	Sinking Fund			120,000	0	0	120,000
	011832NN8	4.400%	2024	Jun	Sinking Fund			175,000	0	25,000	150,000
	011832NZ1	5.300%	2024	Jun	Sinking Fund			125,000	0	0	125,000
	011832NM0	5.300%	2024	Jun	Sinking Fund			145,000	0	0	145,000
	011832NM0	5.300%	2024	Dec	Sinking Fund			150,000	0	0	150,000
	011832NN8	4.400%	2024	Dec	Sinking Fund			185,000	0	25,000	160,000
	011832NZ1	5.300%	2024	Dec	Sinking Fund			125,000	0	0	125,000
	011832NM0	5.300%	2025	Jun	Sinking Fund			150,000	0	0	150,000
	011832NZ1	5.300%	2025	Jun	Sinking Fund			130,000	0	0	130,000
	011832NN8	4.400%	2025	Jun	Sinking Fund			190,000	0	25,000	165,000
	011832NM0	5.300%	2025	Dec	Sinking Fund			160,000	0	0	160,000
	011832NZ1	5.300%	2025	Dec	Sinking Fund			130,000	0	0	130,000
	011832NN8	4.400%	2025	Dec	Sinking Fund			195,000	0	25,000	170,000
	011832NM0	5.300%	2026	Jun	Sinking Fund			165,000	0	0	165,000
	011832NZ1	5.300%	2026	Jun	Sinking Fund			135,000	0	0	135,000
	011832NN8	4.400%	2026	Jun	Sinking Fund			195,000	0	25,000	170,000
	011832NN8	4.400%	2026	Dec	Sinking Fund			205,000	0	25,000	180,000
	011832NZ1	5.300%	2026	Dec	Sinking Fund			140,000	0	0	140,000
	011832NM0	5.300%	2026	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NM0	5.300%	2027	Jun	Sinking Fund			170,000	0	5,000	165,000
	011832NN8	4.400%	2027	Jun	Sinking Fund			210,000	0	25,000	185,000
	011832NZ1	5.300%	2027	Jun	Sinking Fund			145,000	0	5,000	140,000
	011832NZ1	5.300%	2027	Dec	Sinking Fund			145,000	0	5,000	140,000
	011832NM0	5.300%	2027	Dec	Sinking Fund			175,000	0	5,000	170,000
	011832NN8	4.400%	2027	Dec	Sinking Fund			220,000	0	25,000	195,000
	011832NM0	5.300%	2028	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2028	Jun	Sinking Fund			225,000	0	25,000	200,000
	011832NZ1	5.300%	2028	Jun	Sinking Fund			150,000	0	5,000	145,000
	011832NM0	5.300%	2028	Dec	Sinking Fund			185,000	0	5,000	180,000
	011832NN8	4.400%	2028	Dec	Sinking Fund			230,000	0	25,000	205,000
	011832NZ1	5.300%	2028	Dec	Sinking Fund			155,000	0	5,000	150,000
	011832NN8	4.400%	2029	Jun	Sinking Fund			235,000	0	25,000	210,000
	011832NM0	5.300%	2029	Jun	Sinking Fund			190,000	0	5,000	185,000
	011832NZ1	5.300%	2029	Jun	Sinking Fund			160,000	0	5,000	155,000
	011832NM0	5.300%	2029	Dec	Sinking Fund			195,000	0	5,000	190,000
	011832NZ1	5.300%	2029	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NN8	4.400%	2029	Dec	Sinking Fund			240,000	0	30,000	210,000
	011832NM0	5.300%	2030	Jun	Sinking Fund			210,000	0	5,000	205,000
	011832NZ1	5.300%	2030	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2030	Jun	Sinking Fund			260,000	0	30,000	230,000
	011832NM0	5.300%	2030	Dec	Sinking Fund			205,000	0	5,000	200,000
	011832NN8	4.400%	2030	Dec	Sinking Fund			250,000	0	25,000	225,000
	011832NZ1	5.300%	2030	Dec	Term Maturity			165,000	0	5,000	160,000
	011832NM0	5.300%	2031	Jun	Term Maturity			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Jun	Sinking Fund			255,000	0	25,000	230,000
	011832NN8	4.400%	2031	Dec	Term Maturity			540,000	0	60,000	480,000
							E011A Total	**$32,740,000**	**$640,000**	**$1,855,000**	**$30,245,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount **$104,450,000**	Issue Date: **10/17/200**	*AAA*	*Aaa* / *AAA*
B2	011832NS7	4.000%	2007	Dec	Serial Maturity		AMT	60,000	0	0	60,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount **$104,450,000**	Issue Date: **10/17/200**	*AAA*	*Aaa* / *AAA*
B2	011832NT5	4.150%	2008	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial Maturity		AMT	1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial Maturity		AMT	1,490,000	0	0	1,490,000
B1	011832PA4	5.230%	2013	Dec	Sinking Fund		AMT	265,000	0	0	265,000
B1	011832NP3	5.300%	2013	Dec	Sinking Fund		AMT	30,000	0	0	30,000
B2	011832NY4	5.000%	2013	Dec	Serial Maturity		AMT	1,275,000	0	0	1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B1	011832NP3	5.300%	2014	Jun	Sinking Fund		AMT	80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B1	011832NP3	5.300%	2014	Dec	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832NP3	5.300%	2015	Jun	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinking Fund		AMT	775,000	0	0	775,000
B1	011832PA4	5.230%	2015	Dec	Sinking Fund		AMT	790,000	0	0	790,000
B1	011832NP3	5.300%	2015	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832NP3	5.300%	2016	Jun	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B1	011832PA4	5.230%	2016	Dec	Sinking Fund		AMT	840,000	0	0	840,000
B1	011832NP3	5.300%	2016	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2017	Jun	Sinking Fund		AMT	860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinking Fund		AMT	885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832NP3	5.300%	2018	Jun	Sinking Fund		AMT	100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Jun	Sinking Fund		AMT	915,000	0	0	915,000
B1	011832PA4	5.230%	2018	Dec	Sinking Fund		AMT	930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinking Fund		AMT	955,000	0	0	955,000
B1	011832NP3	5.300%	2019	Jun	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Dec	Sinking Fund		AMT	980,000	0	0	980,000
B1	011832NP3	5.300%	2019	Dec	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832NP3	5.300%	2020	Jun	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinking Fund		AMT	1,010,000	0	0	1,010,000
B1	011832PA4	5.230%	2020	Dec	Sinking Fund		AMT	1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2020	Dec	Sinking Fund		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinking Fund		AMT	1,065,000	0	0	1,065,000
B1	011832NP3	5.300%	2021	Jun	Term Maturity		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Dec	Sinking Fund		AMT	1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinking Fund		AMT	1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinking Fund		AMT	1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinking Fund		AMT	1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinking Fund		AMT	1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinking Fund		AMT	1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinking Fund		AMT	1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinking Fund		AMT	1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinking Fund		AMT	1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinking Fund		AMT	1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term Maturity		AMT	1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
B1	011832NQ1	5.400%	2027	Jun	Sinking Fund		AMT	1,580,000	0	0	1,580,000
B1	011832PB2	5.400%	2027	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2027	Dec	Sinking Fund		AMT	1,620,000	0	0	1,620,000
B1	011832PB2	5.400%	2028	Jun	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Jun	Sinking Fund		AMT	1,665,000	0	0	1,665,000
B1	011832PB2	5.400%	2028	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Dec	Sinking Fund		AMT	1,710,000	0	0	1,710,000

CUSIP		Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount **$104,450,000**	Issue Date: **10/17/200**	*AAA*	*Aaa* / *AAA*
B1	011832PB2	5.400%	2029	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Jun	Sinking Fund		AMT	1,755,000	0	0	1,755,000
B1	011832NQ1	5.400%	2029	Dec	Sinking Fund		AMT	1,800,000	0	0	1,800,000
B1	011832PB2	5.400%	2029	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Jun	Sinking Fund		AMT	1,855,000	0	0	1,855,000
B1	011832PB2	5.400%	2030	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Dec	Sinking Fund		AMT	1,910,000	0	0	1,910,000
B1	011832PB2	5.400%	2030	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832PB2	5.400%	2031	Jun	Term Maturity		AMT	65,000	0	0	65,000
B1	011832NQ1	5.400%	2031	Jun	Sinking Fund		AMT	1,955,000	0	0	1,955,000
B1	011832NQ1	5.400%	2031	Dec	Term Maturity		AMT	2,080,000	0	0	2,080,000
B1	011832PC0	5.450%	2032	Jun	Sinking Fund		AMT	2,120,000	0	605,000	1,515,000
B1	011832NR9	5.450%	2032	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2032	Dec	Sinking Fund		AMT	2,185,000	0	635,000	1,550,000
B1	011832NR9	5.450%	2032	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2033	Jun	Sinking Fund		AMT	2,240,000	0	650,000	1,590,000
B1	011832NR9	5.450%	2033	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2033	Dec	Sinking Fund		AMT	2,305,000	0	665,000	1,640,000
B1	011832NR9	5.450%	2033	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2034	Jun	Sinking Fund		AMT	2,370,000	0	685,000	1,685,000
B1	011832NR9	5.450%	2034	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2034	Dec	Sinking Fund		AMT	2,435,000	0	700,000	1,735,000
B1	011832NR9	5.450%	2034	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2035	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2035	Jun	Sinking Fund		AMT	2,505,000	0	725,000	1,780,000
B1	011832PC0	5.450%	2035	Dec	Sinking Fund		AMT	2,575,000	0	740,000	1,835,000
B1	011832NR9	5.450%	2035	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2036	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2036	Jun	Sinking Fund		AMT	2,645,000	0	765,000	1,880,000
B1	011832NR9	5.450%	2036	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2036	Dec	Sinking Fund		AMT	2,715,000	0	780,000	1,935,000
B1	011832PC0	5.450%	2037	Jun	Sinking Fund		AMT	2,795,000	0	810,000	1,985,000
B1	011832NR9	5.450%	2037	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2037	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2037	Dec	Sinking Fund		AMT	2,720,000	0	780,000	1,940,000
B1	011832NR9	5.450%	2038	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2038	Jun	Sinking Fund		AMT	2,800,000	0	810,000	1,990,000
B1	011832NR9	5.450%	2038	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2038	Dec	Sinking Fund		AMT	2,875,000	0	835,000	2,040,000
B1	011832NR9	5.450%	2039	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2039	Jun	Sinking Fund		AMT	2,955,000	0	850,000	2,105,000
B1	011832NR9	5.450%	2039	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2039	Dec	Sinking Fund		AMT	3,040,000	0	875,000	2,165,000
B1	011832PC0	5.450%	2040	Jun	Sinking Fund		AMT	3,125,000	0	900,000	2,225,000
B1	011832NR9	5.450%	2040	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2040	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2040	Dec	Sinking Fund		AMT	3,210,000	0	925,000	2,285,000
B1	011832NR9	5.450%	2041	Jun	Term Maturity		AMT	5,000	0	5,000	0
B1	011832PC0	5.450%	2041	Jun	Sinking Fund		AMT	1,650,000	0	475,000	1,175,000
B1	011832PC0	5.450%	2041	Dec	Term Maturity		AMT	1,655,000	0	480,000	1,175,000
							E011B Total	**$104,450,000**	**$0**	**$14,875,000**	**$89,575,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				Fund: **486**	Bond Yield: **4.553%**		Issue Amount **$170,000,000**	Issue Date: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
A1	011832PW6		2032	Jun	Stated Maturity	Variable	AMT	50,000,000	0	0	50,000,000
A2	011832PX4		2036	Dec	Stated Maturity	Variable	AMT	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
					Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total			**$1,057,955,353**	**$43,720,000**	**$283,060,000**	**$731,175,353**
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
C9111	**Veterans Collateralized Bonds, 1991 First**				Fund: **750**	Bond Yield: **7.205%**		Issue Amount **$45,000,000**	Issue Date: **5/30/1991**	*AAA*	*Aaa* *N/A*
A2	011831DT8	7.300%	2004	Jun	Sinking Fund		AMT	205,000	0	190,000	15,000
A2	011831DT8	7.300%	2004	Dec	Sinking Fund		AMT	215,000	0	200,000	15,000
A2	011831DT8	7.300%	2005	Jun	Sinking Fund		AMT	220,000	0	210,000	10,000
A2	011831DT8	7.300%	2005	Dec	Sinking Fund		AMT	230,000	0	215,000	15,000
A2	011831DT8	7.300%	2006	Jun	Sinking Fund		AMT	240,000	0	225,000	15,000
A2	011831DT8	7.300%	2006	Dec	Sinking Fund		AMT	245,000	0	230,000	15,000
A2	011831DT8	7.300%	2007	Jun	Sinking Fund		AMT	255,000	0	240,000	15,000
A2	011831DT8	7.300%	2007	Dec	Sinking Fund		AMT	265,000	0	255,000	10,000
A2	011831DT8	7.300%	2008	Jun	Sinking Fund		AMT	275,000	0	265,000	10,000
A2	011831DT8	7.300%	2008	Dec	Sinking Fund		AMT	285,000	0	270,000	15,000
A2	011831DT8	7.300%	2009	Jun	Sinking Fund		AMT	295,000	0	280,000	15,000
A2	011831DT8	7.300%	2009	Dec	Sinking Fund		AMT	310,000	0	300,000	10,000
A2	011831DT8	7.300%	2010	Jun	Sinking Fund		AMT	320,000	0	305,000	15,000
A2	011831DT8	7.300%	2010	Dec	Sinking Fund		AMT	330,000	0	315,000	15,000
A2	011831DT8	7.300%	2011	Jun	Sinking Fund		AMT	345,000	0	330,000	15,000
A2	011831DT8	7.300%	2011	Dec	Sinking Fund		AMT	360,000	0	345,000	15,000
A2	011831DT8	7.300%	2012	Jun	Sinking Fund		AMT	370,000	0	355,000	15,000
A2	011831DT8	7.300%	2012	Dec	Sinking Fund		AMT	385,000	0	370,000	15,000
A2	011831DT8	7.300%	2013	Jun	Sinking Fund		AMT	400,000	0	385,000	15,000
A2	011831DT8	7.300%	2013	Dec	Term Maturity		AMT	410,000	0	395,000	15,000
A2	011831DU5	7.300%	2014	Jun	Sinking Fund		AMT	425,000	0	410,000	15,000
A2	011831DU5	7.300%	2014	Dec	Sinking Fund		AMT	445,000	0	430,000	15,000
A2	011831DU5	7.300%	2015	Jun	Sinking Fund		AMT	460,000	0	445,000	15,000
A2	011831DU5	7.300%	2015	Dec	Sinking Fund		AMT	480,000	0	460,000	20,000
A2	011831DU5	7.300%	2016	Jun	Sinking Fund		AMT	495,000	0	475,000	20,000
A2	011831DU5	7.300%	2016	Dec	Sinking Fund		AMT	515,000	0	495,000	20,000
A2	011831DU5	7.300%	2017	Jun	Sinking Fund		AMT	535,000	0	515,000	20,000
A2	011831DU5	7.300%	2017	Dec	Sinking Fund		AMT	555,000	0	535,000	20,000
A2	011831DU5	7.300%	2018	Jun	Sinking Fund		AMT	580,000	0	555,000	25,000
A2	011831DU5	7.300%	2018	Dec	Sinking Fund		AMT	600,000	0	575,000	25,000
A2	011831DU5	7.300%	2019	Jun	Sinking Fund		AMT	625,000	0	600,000	25,000
A2	011831DU5	7.300%	2019	Dec	Sinking Fund		AMT	645,000	0	620,000	25,000
A2	011831DU5	7.300%	2020	Jun	Sinking Fund		AMT	670,000	0	645,000	25,000
A2	011831DU5	7.300%	2020	Dec	Sinking Fund		AMT	700,000	0	675,000	25,000
A2	011831DU5	7.300%	2021	Jun	Sinking Fund		AMT	725,000	0	700,000	25,000
A2	011831DU5	7.300%	2021	Dec	Sinking Fund		AMT	755,000	0	730,000	25,000
A2	011831DU5	7.300%	2022	Jun	Sinking Fund		AMT	780,000	0	750,000	30,000
A2	011831DU5	7.300%	2022	Dec	Term Maturity		AMT	810,000	0	775,000	35,000
A1	011831DV3	7.125%	2023	Jun	Sinking Fund			850,000	0	815,000	35,000
A1	011831DV3	7.125%	2023	Dec	Sinking Fund			880,000	0	845,000	35,000
A1	011831DV3	7.125%	2024	Jun	Sinking Fund			910,000	0	875,000	35,000
A1	011831DV3	7.125%	2024	Dec	Sinking Fund			950,000	0	915,000	35,000
A1	011831DV3	7.125%	2025	Jun	Sinking Fund			985,000	0	945,000	40,000
A1	011831DV3	7.125%	2025	Dec	Sinking Fund			1,025,000	0	985,000	40,000
A1	011831DV3	7.125%	2026	Jun	Sinking Fund			1,060,000	0	1,020,000	40,000
A1	011831DV3	7.125%	2026	Dec	Sinking Fund			1,100,000	0	1,060,000	40,000
A1	011831DV3	7.125%	2027	Jun	Sinking Fund			1,140,000	0	1,100,000	40,000
A1	011831DV3	7.125%	2027	Dec	Sinking Fund			1,185,000	0	1,140,000	45,000
A1	011831DV3	7.125%	2028	Jun	Sinking Fund			1,225,000	0	1,180,000	45,000
A1	011831DV3	7.125%	2028	Dec	Sinking Fund			1,275,000	0	1,225,000	50,000
A1	011831DV3	7.125%	2029	Jun	Sinking Fund			1,320,000	0	1,270,000	50,000
A1	011831DV3	7.125%	2029	Dec	Sinking Fund			1,370,000	0	1,315,000	55,000
A1	011831DV3	7.125%	2030	Jun	Sinking Fund			1,420,000	0	1,365,000	55,000
A1	011831DV3	7.125%	2030	Dec	Term Maturity			1,475,000	0	1,415,000	60,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				S and P	Moodys / Fitch
C9111	**Veterans Collateralized Bonds, 1991 First**				Fund: **750**	Bond Yield: **7.205%**		Issue Amount **$45,000,000**	Issue Date: **5/30/1991**	AAA	Aaa / N/A
A1	011831DW1	6.750%	2031	Jun	Sinking Fund			1,530,000	0	1,470,000	60,000
A1	011831DW1	6.750%	2031	Dec	Sinking Fund			1,585,000	0	1,520,000	65,000
A1	011831DW1	6.750%	2032	Jun	Sinking Fund			1,645,000	0	1,580,000	65,000
A1	011831DW1	6.750%	2032	Dec	Sinking Fund			1,705,000	0	1,635,000	70,000
A1	011831DW1	6.750%	2033	Jun	Sinking Fund			1,770,000	0	1,700,000	70,000
A1	011831DW1	6.750%	2033	Dec	Term Maturity			1,835,000	0	1,765,000	70,000
							C9111 Total	**$45,000,000**	**$0**	**$43,210,000**	**$1,790,000**
C9121	**Veterans Collateralized Bonds, 1991 Second**				Fund: **751**	Bond Yield: **6.904%**		Issue Amount **$60,000,000**	Issue Date: **11/21/199**	AAA	Aaa / N/A
B2	011831DX9	6.500%	2004	Dec	Serial Maturity		AMT	295,000	0	265,000	30,000
B2	011831DY7	6.600%	2005	Jun	Serial Maturity		AMT	305,000	0	275,000	30,000
B2	011831DZ4	6.600%	2005	Dec	Serial Maturity		AMT	315,000	0	285,000	30,000
B2	011831EA8	6.625%	2006	Jun	Serial Maturity		AMT	325,000	0	295,000	30,000
B2	011831EB6	6.625%	2006	Dec	Serial Maturity		AMT	340,000	0	305,000	35,000
B2	011831EC4	6.700%	2007	Jun	Serial Maturity		AMT	350,000	0	315,000	35,000
B2	011831ED2	6.700%	2007	Dec	Serial Maturity		AMT	365,000	0	325,000	40,000
B2	011831EE0	6.700%	2008	Jun	Serial Maturity		AMT	375,000	0	335,000	40,000
B2	011831EF7	6.700%	2008	Dec	Serial Maturity		AMT	390,000	0	350,000	40,000
B2	011831EG5	6.750%	2009	Jun	Serial Maturity		AMT	405,000	0	365,000	40,000
B2	011831EH3	6.750%	2009	Dec	Serial Maturity		AMT	420,000	0	380,000	40,000
B2	011831EJ9	6.750%	2010	Jun	Serial Maturity		AMT	435,000	0	395,000	40,000
B2	011831EK6	6.750%	2010	Dec	Serial Maturity		AMT	450,000	0	410,000	40,000
B2	011831EL4	6.800%	2011	Jun	Serial Maturity		AMT	465,000	0	420,000	45,000
B2	011831EM2	6.800%	2011	Dec	Serial Maturity		AMT	480,000	0	430,000	50,000
B2	011831EN0	6.800%	2012	Jun	Serial Maturity		AMT	500,000	0	455,000	45,000
B2	011831EP5	6.800%	2012	Dec	Serial Maturity		AMT	515,000	0	465,000	50,000
B2	011831EQ3	6.800%	2013	Jun	Serial Maturity		AMT	535,000	0	480,000	55,000
B2	011831ER1	6.800%	2013	Dec	Serial Maturity		AMT	555,000	0	500,000	55,000
B2	011831ES9	6.800%	2014	Jun	Serial Maturity		AMT	575,000	0	520,000	55,000
B2	011831ET7	6.800%	2014	Dec	Serial Maturity		AMT	595,000	0	540,000	55,000
B2	011831EU4	6.800%	2015	Jun	Serial Maturity		AMT	615,000	0	555,000	60,000
B2	011831EV2	6.800%	2015	Dec	Serial Maturity		AMT	640,000	0	575,000	65,000
B2	011831EW0	7.100%	2016	Jun	Sinking Fund		AMT	665,000	0	640,000	25,000
B2	011831EW0	7.100%	2016	Dec	Sinking Fund		AMT	685,000	0	660,000	25,000
B2	011831EW0	7.100%	2017	Jun	Sinking Fund		AMT	710,000	0	680,000	30,000
B2	011831EW0	7.100%	2017	Dec	Sinking Fund		AMT	735,000	0	705,000	30,000
B2	011831EW0	7.100%	2018	Jun	Sinking Fund		AMT	765,000	0	735,000	30,000
B2	011831EW0	7.100%	2018	Dec	Sinking Fund		AMT	790,000	0	760,000	30,000
B2	011831EW0	7.100%	2019	Jun	Sinking Fund		AMT	820,000	0	790,000	30,000
B2	011831EW0	7.100%	2019	Dec	Sinking Fund		AMT	850,000	0	810,000	40,000
B2	011831EW0	7.100%	2020	Jun	Sinking Fund		AMT	880,000	0	840,000	40,000
B2	011831EW0	7.100%	2020	Dec	Sinking Fund		AMT	910,000	0	870,000	40,000
B2	011831EW0	7.100%	2021	Jun	Sinking Fund		AMT	945,000	0	905,000	40,000
B2	011831EW0	7.100%	2021	Dec	Sinking Fund		AMT	980,000	0	945,000	35,000
B2	011831EW0	7.100%	2022	Jun	Term Maturity		AMT	1,015,000	0	980,000	35,000
B2	011831EX8	6.700%	2022	Dec	Sinking Fund		AMT	1,050,000	0	965,000	85,000
B2	011831EX8	6.700%	2023	Jun	Sinking Fund		AMT	1,085,000	0	1,010,000	75,000
B2	011831EX8	6.700%	2023	Dec	Sinking Fund		AMT	1,125,000	0	1,045,000	80,000
B2	011831EX8	6.700%	2024	Jun	Sinking Fund		AMT	1,165,000	0	1,080,000	85,000
B2	011831EX8	6.700%	2024	Dec	Sinking Fund		AMT	1,210,000	0	1,120,000	90,000
B2	011831EX8	6.700%	2025	Jun	Sinking Fund		AMT	1,250,000	0	1,160,000	90,000
B2	011831EX8	6.700%	2025	Dec	Term Maturity		AMT	1,300,000	0	1,210,000	90,000
B1	011831EY6	6.900%	2026	Jun	Sinking Fund			1,355,000	0	1,265,000	90,000
B1	011831EY6	6.900%	2026	Dec	Sinking Fund			1,405,000	0	1,315,000	90,000
B1	011831EY6	6.900%	2027	Jun	Sinking Fund			1,455,000	0	1,355,000	100,000
B1	011831EY6	6.900%	2027	Dec	Sinking Fund			1,505,000	0	1,405,000	100,000
B1	011831EY6	6.900%	2028	Jun	Sinking Fund			1,560,000	0	1,455,000	105,000

Veterans Mortgage Program Collateralized Bonds — **Tax-Exempt** **Corporate** — *S and P* *Moodys* *Fitch*

C9121 Veterans Collateralized Bonds, 1991 Second — Fund: **751** — Bond Yield: **6.904%** — Issue Amount **$60,000,000** — Issue Date: **11/21/199** — *AAA* *Aaa* *N/A*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	011831EY6	6.900%	2028	Dec	Sinking Fund			1,610,000	0	1,500,000	110,000
B1	011831EY6	6.900%	2029	Jun	Sinking Fund			1,670,000	0	1,555,000	115,000
B1	011831EY6	6.900%	2029	Dec	Sinking Fund			1,725,000	0	1,610,000	115,000
B1	011831EY6	6.900%	2030	Jun	Sinking Fund			1,790,000	0	1,670,000	120,000
B1	011831EY6	6.900%	2030	Dec	Sinking Fund			1,850,000	0	1,725,000	125,000
B1	011831EY6	6.900%	2031	Jun	Sinking Fund			1,915,000	0	1,785,000	130,000
B1	011831EY6	6.900%	2031	Dec	Sinking Fund			1,980,000	0	1,840,000	140,000
B1	011831EY6	6.900%	2032	Jun	Term Maturity			2,050,000	0	1,905,000	145,000
B1	011831EZ3	6.500%	2032	Dec	Sinking Fund			2,125,000	0	1,960,000	165,000
B1	011831EZ3	6.500%	2033	Jun	Sinking Fund			2,195,000	0	2,030,000	165,000
B1	011831EZ3	6.500%	2033	Dec	Sinking Fund			2,275,000	0	2,105,000	170,000
B1	011831EZ3	6.500%	2034	Jun	Term Maturity			2,355,000	0	2,180,000	175,000
							C9121 Total	**$60,000,000**	**$0**	**$55,810,000**	**$4,190,000**

C9211 Veterans Collateralized Bonds, 1992 First — Fund: **752** — Bond Yield: **6.749%** — Issue Amount **$45,000,000** — Issue Date: **6/24/1992** — *AAA* *Aaa* *N/A*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011831GP3	6.250%	2005	Jun	Serial Maturity		AMT	225,000	0	185,000	40,000
A2	011831GQ1	6.250%	2005	Dec	Serial Maturity		AMT	230,000	0	185,000	45,000
A2	011831GR9	6.300%	2006	Jun	Serial Maturity		AMT	240,000	0	190,000	50,000
A2	011831GS7	6.300%	2006	Dec	Serial Maturity		AMT	245,000	0	195,000	50,000
A2	011831GT5	6.400%	2007	Jun	Serial Maturity		AMT	255,000	0	205,000	50,000
A2	011831GU2	6.400%	2007	Dec	Serial Maturity		AMT	265,000	0	215,000	50,000
A2	011831GV0	6.400%	2008	Jun	Serial Maturity		AMT	275,000	0	225,000	50,000
A2	011831GW8	6.400%	2008	Dec	Serial Maturity		AMT	285,000	0	235,000	50,000
A2	011831GX6	6.500%	2009	Jun	Serial Maturity		AMT	295,000	0	245,000	50,000
A2	011831GY4	6.500%	2009	Dec	Serial Maturity		AMT	305,000	0	250,000	55,000
A2	011831GZ1	6.500%	2010	Jun	Serial Maturity		AMT	315,000	0	255,000	60,000
A2	011831HA5	6.500%	2010	Dec	Serial Maturity		AMT	325,000	0	265,000	60,000
A2	011831HB3	6.625%	2011	Jun	Sinking Fund		AMT	340,000	0	280,000	60,000
A2	011831HB3	6.625%	2011	Dec	Sinking Fund		AMT	350,000	0	285,000	65,000
A2	011831HB3	6.625%	2012	Jun	Sinking Fund		AMT	365,000	0	300,000	65,000
A2	011831HB3	6.625%	2012	Dec	Sinking Fund		AMT	375,000	0	305,000	70,000
A2	011831HB3	6.625%	2013	Jun	Sinking Fund		AMT	390,000	0	315,000	75,000
A2	011831HB3	6.625%	2013	Dec	Sinking Fund		AMT	405,000	0	330,000	75,000
A2	011831HB3	6.625%	2014	Jun	Sinking Fund		AMT	420,000	0	345,000	75,000
A2	011831HB3	6.625%	2014	Dec	Sinking Fund		AMT	435,000	0	355,000	80,000
A2	011831HB3	6.625%	2015	Jun	Sinking Fund		AMT	450,000	0	360,000	90,000
A2	011831HB3	6.625%	2015	Dec	Term Maturity		AMT	465,000	0	375,000	90,000
A2	011831HC1	6.750%	2016	Jun	Sinking Fund		AMT	480,000	0	390,000	90,000
A2	011831HC1	6.750%	2016	Dec	Sinking Fund		AMT	500,000	0	405,000	95,000
A2	011831HC1	6.750%	2017	Jun	Sinking Fund		AMT	520,000	0	425,000	95,000
A2	011831HC1	6.750%	2017	Dec	Sinking Fund		AMT	535,000	0	440,000	95,000
A2	011831HC1	6.750%	2018	Jun	Sinking Fund		AMT	555,000	0	450,000	105,000
A2	011831HC1	6.750%	2018	Dec	Sinking Fund		AMT	575,000	0	470,000	105,000
A2	011831HC1	6.750%	2019	Jun	Sinking Fund		AMT	595,000	0	480,000	115,000
A2	011831HC1	6.750%	2019	Dec	Sinking Fund		AMT	620,000	0	505,000	115,000
A2	011831HC1	6.750%	2020	Jun	Sinking Fund		AMT	640,000	0	525,000	115,000
A2	011831HC1	6.750%	2020	Dec	Sinking Fund		AMT	665,000	0	540,000	125,000
A2	011831HC1	6.750%	2021	Jun	Sinking Fund		AMT	685,000	0	555,000	130,000
A2	011831HC1	6.750%	2021	Dec	Sinking Fund		AMT	710,000	0	575,000	135,000
A2	011831HC1	6.750%	2022	Jun	Sinking Fund		AMT	735,000	0	600,000	135,000
A2	011831HC1	6.750%	2022	Dec	Sinking Fund		AMT	765,000	0	620,000	145,000
A2	011831HC1	6.750%	2023	Jun	Sinking Fund		AMT	790,000	0	645,000	145,000
A2	011831HC1	6.750%	2023	Dec	Sinking Fund		AMT	820,000	0	665,000	155,000
A2	011831HC1	6.750%	2024	Jun	Sinking Fund		AMT	850,000	0	690,000	160,000
A1	011831HD9	6.750%	2024	Dec	Sinking Fund			110,000	0	100,000	10,000
A2	011831HC1	6.750%	2024	Dec	Term Maturity		AMT	770,000	0	625,000	145,000
A1	011831HD9	6.750%	2025	Jun	Sinking Fund			910,000	0	740,000	170,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				S and P / Moodys / Fitch	
C9211	**Veterans Collateralized Bonds, 1992 First**				Fund: **752**	Bond Yield: **6.749%**		Issue Amount **$45,000,000**	Issue Date: **6/24/1992**	AAA / Aaa	N/A
A1	011831HD9	6.750%	2025	Dec	Sinking Fund			945,000	0	765,000	180,000
A1	011831HD9	6.750%	2026	Jun	Sinking Fund			975,000	0	795,000	180,000
A1	011831HD9	6.750%	2026	Dec	Sinking Fund			1,010,000	0	820,000	190,000
A1	011831HD9	6.750%	2027	Jun	Sinking Fund			1,045,000	0	845,000	200,000
A1	011831HD9	6.750%	2027	Dec	Sinking Fund			1,085,000	0	880,000	205,000
A1	011831HD9	6.750%	2028	Jun	Sinking Fund			1,120,000	0	905,000	215,000
A1	011831HD9	6.750%	2028	Dec	Sinking Fund			1,160,000	0	945,000	215,000
A1	011831HD9	6.750%	2029	Jun	Sinking Fund			1,200,000	0	975,000	225,000
A1	011831HD9	6.750%	2029	Dec	Sinking Fund			1,245,000	0	1,010,000	235,000
A1	011831HD9	6.750%	2030	Jun	Sinking Fund			1,290,000	0	1,050,000	240,000
A1	011831HD9	6.750%	2030	Dec	Sinking Fund			1,335,000	0	1,090,000	245,000
A1	011831HD9	6.750%	2031	Jun	Sinking Fund			1,380,000	0	1,120,000	260,000
A1	011831HD9	6.750%	2031	Dec	Sinking Fund			1,430,000	0	1,165,000	265,000
A1	011831HD9	6.750%	2032	Jun	Sinking Fund			1,480,000	0	1,205,000	275,000
A1	011831HD9	6.750%	2032	Dec	Term Maturity			1,530,000	0	1,250,000	280,000
A1	011831HE7	6.400%	2033	Jun	Sinking Fund			1,585,000	0	1,290,000	295,000
A1	011831HE7	6.400%	2033	Dec	Sinking Fund			1,640,000	0	1,335,000	305,000
A1	011831HE7	6.400%	2034	Jun	Sinking Fund			1,700,000	0	1,380,000	320,000
A1	011831HE7	6.400%	2034	Dec	Term Maturity			1,760,000	0	1,430,000	330,000
							C9211 Total	**$45,000,000**	**$0**	**$36,600,000**	**$8,400,000**
C9311	**Veterans Collateralized Bonds, 1993 First**				Fund: **753**	Bond Yield: **5.729%**		Issue Amount **$65,000,000**	Issue Date: **7/13/1993**	AAA / Aaa	N/A
	011831JA	3.750%	1996	Jun	Serial Maturity			370,000	310,000	60,000	0
	011831JB	3.750%	1996	Dec	Serial Maturity			375,000	315,000	60,000	0
	011831JC	4.000%	1997	Jun	Serial Maturity			385,000	325,000	60,000	0
	011831JD	4.000%	1997	Dec	Serial Maturity			395,000	310,000	85,000	0
	011831JE	4.250%	1998	Jun	Serial Maturity			400,000	305,000	95,000	0
	011831JF	4.250%	1998	Dec	Serial Maturity			410,000	295,000	115,000	0
	011831JG	4.500%	1999	Jun	Serial Maturity			420,000	290,000	130,000	0
	011831JH8	4.500%	1999	Dec	Serial Maturity			430,000	275,000	155,000	0
	011831JJ4	4.650%	2000	Jun	Serial Maturity			440,000	285,000	155,000	0
	011831JK1	4.650%	2000	Dec	Serial Maturity			455,000	205,000	250,000	0
	011831JL9	4.800%	2001	Jun	Serial Maturity			465,000	195,000	270,000	0
	011831JM7	4.800%	2001	Dec	Serial Maturity			475,000	190,000	285,000	0
	011831JN5	4.900%	2002	Jun	Serial Maturity			490,000	155,000	335,000	0
	011831JP0	4.900%	2002	Dec	Serial Maturity			500,000	110,000	390,000	0
	011831JQ8	5.000%	2003	Jun	Serial Maturity			515,000	90,000	425,000	0
	011831JR6	5.000%	2003	Dec	Serial Maturity			530,000	0	430,000	100,000
	011831JS4	5.100%	2004	Jun	Serial Maturity			545,000	0	445,000	100,000
	011831JT2	5.100%	2004	Dec	Serial Maturity			555,000	0	455,000	100,000
	011831JU9	5.200%	2005	Jun	Serial Maturity			575,000	0	475,000	100,000
	011831JV7	5.200%	2005	Dec	Serial Maturity			590,000	0	485,000	105,000
	011831JW5	5.200%	2006	Jun	Serial Maturity			605,000	0	495,000	110,000
	011831JX3	5.200%	2006	Dec	Serial Maturity			625,000	0	510,000	115,000
	011831JY1	5.200%	2007	Jun	Serial Maturity			645,000	0	525,000	120,000
	011831JZ8	5.200%	2007	Dec	Serial Maturity			660,000	0	540,000	120,000
	011831KA1	5.200%	2008	Jun	Serial Maturity			680,000	0	560,000	120,000
	011831KB9	5.200%	2008	Dec	Serial Maturity			700,000	0	575,000	125,000
	011831KC7	5.250%	2009	Jun	Serial Maturity			720,000	0	590,000	130,000
	011831KD5	5.250%	2009	Dec	Serial Maturity			745,000	0	610,000	135,000
	011831KE3	5.250%	2010	Jun	Serial Maturity			765,000	0	630,000	135,000
	011831KF0	5.250%	2010	Dec	Serial Maturity			785,000	0	645,000	140,000
	011831KG8	5.375%	2011	Jun	Serial Maturity			435,000	0	355,000	80,000
	011831KH6	5.375%	2011	Dec	Serial Maturity			445,000	0	365,000	80,000
	011831KJ2	5.375%	2012	Jun	Serial Maturity			460,000	0	380,000	80,000
	011831KK9	5.375%	2012	Dec	Serial Maturity			475,000	0	390,000	85,000
	011831KL7	5.375%	2013	Jun	Serial Maturity			485,000	0	395,000	90,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
C9311	**Veterans Collateralized Bonds, 1993 First**			Fund: **753**	Bond Yield: **5.729%**		Issue Amount **$65,000,000**	Issue Date: **7/13/1993**	*AAA* / *Aaa*	*N/A*
011831KM5	5.375%	2013	Dec	Serial Maturity			500,000	0	410,000	90,000
011831LH5	5.400%	2014	Jun	Sinking Fund			515,000	0	425,000	90,000
011831LH5	5.400%	2014	Dec	Sinking Fund			530,000	0	430,000	100,000
011831LH5	5.400%	2015	Jun	Sinking Fund			545,000	0	445,000	100,000
011831LH5	5.400%	2015	Dec	Sinking Fund			565,000	0	465,000	100,000
011831LH5	5.400%	2016	Jun	Sinking Fund			580,000	0	475,000	105,000
011831LH5	5.400%	2016	Dec	Sinking Fund			600,000	0	495,000	105,000
011831LH5	5.400%	2017	Jun	Sinking Fund			615,000	0	505,000	110,000
011831LH5	5.400%	2017	Dec	Sinking Fund			635,000	0	520,000	115,000
011831LH5	5.400%	2018	Jun	Sinking Fund			650,000	0	530,000	120,000
011831LH5	5.400%	2018	Dec	Sinking Fund			670,000	0	550,000	120,000
011831LH5	5.400%	2019	Jun	Sinking Fund			690,000	0	565,000	125,000
011831LH5	5.400%	2019	Dec	Sinking Fund			710,000	0	585,000	125,000
011831LH5	5.400%	2020	Jun	Sinking Fund			735,000	0	600,000	135,000
011831LH5	5.400%	2020	Dec	Sinking Fund			755,000	0	620,000	135,000
011831LH5	5.400%	2021	Jun	Sinking Fund			780,000	0	640,000	140,000
011831LH5	5.400%	2021	Dec	Sinking Fund			800,000	0	655,000	145,000
011831LH5	5.400%	2022	Jun	Sinking Fund			825,000	0	680,000	145,000
011831LH5	5.400%	2022	Dec	Sinking Fund			850,000	0	695,000	155,000
011831LH5	5.400%	2023	Jun	Sinking Fund			875,000	0	715,000	160,000
011831LH5	5.400%	2023	Dec	Term Maturity			905,000	0	740,000	165,000
011831MH4	5.875%	2024	Jun	Sinking Fund			930,000	0	865,000	65,000
011831MH4	5.875%	2024	Dec	Sinking Fund			960,000	0	895,000	65,000
011831MH4	5.875%	2025	Jun	Sinking Fund			985,000	0	915,000	70,000
011831MH4	5.875%	2025	Dec	Sinking Fund			1,015,000	0	940,000	75,000
011831MH4	5.875%	2026	Jun	Sinking Fund			1,050,000	0	975,000	75,000
011831MH4	5.875%	2026	Dec	Sinking Fund			1,080,000	0	1,005,000	75,000
011831MH4	5.875%	2027	Jun	Sinking Fund			1,110,000	0	1,035,000	75,000
011831MH4	5.875%	2027	Dec	Sinking Fund			1,145,000	0	1,065,000	80,000
011831MH4	5.875%	2028	Jun	Sinking Fund			1,180,000	0	1,095,000	85,000
011831MH4	5.875%	2028	Dec	Sinking Fund			1,215,000	0	1,130,000	85,000
011831MH4	5.875%	2029	Jun	Sinking Fund			1,255,000	0	1,165,000	90,000
011831MH4	5.875%	2029	Dec	Sinking Fund			1,290,000	0	1,200,000	90,000
011831MH4	5.875%	2030	Jun	Sinking Fund			1,330,000	0	1,235,000	95,000
011831MH4	5.875%	2030	Dec	Sinking Fund			1,370,000	0	1,275,000	95,000
011831MH4	5.875%	2031	Jun	Sinking Fund			1,410,000	0	1,310,000	100,000
011831MH4	5.875%	2031	Dec	Sinking Fund			1,455,000	0	1,350,000	105,000
011831MH4	5.875%	2032	Jun	Sinking Fund			1,500,000	0	1,395,000	105,000
011831MH4	5.875%	2032	Dec	Sinking Fund			1,545,000	0	1,435,000	110,000
011831MH4	5.875%	2033	Jun	Sinking Fund			1,590,000	0	1,480,000	110,000
011831MH4	5.875%	2033	Dec	Sinking Fund			1,640,000	0	1,525,000	115,000
011831MH4	5.875%	2034	Jun	Sinking Fund			1,690,000	0	1,575,000	115,000
011831MH4	5.875%	2034	Dec	Sinking Fund			1,740,000	0	1,620,000	120,000
011831MH4	5.875%	2035	Jun	Sinking Fund			1,790,000	0	1,670,000	120,000
011831MH4	5.875%	2035	Dec	Term Maturity			1,845,000	0	1,720,000	125,000
						C9311 Total	**$65,000,000**	**$3,655,000**	**$54,345,000**	**$7,000,000**
C9411	**Veterans Collateralized Bonds, 1994 First**			Fund: **754**	Bond Yield: **6.734%**		Issue Amount **$130,000,000**	Issue Date: **9/29/1994**	*AAA* / *Aaa*	*N/A*
011831QY3	5.000%	1997	Jun	Serial Maturity			380,000	365,000	15,000	0
011831QZ0	5.000%	1997	Dec	Serial Maturity			390,000	375,000	15,000	0
011831RA4	5.150%	1998	Jun	Serial Maturity			400,000	370,000	30,000	0
011831RB2	5.150%	1998	Dec	Serial Maturity			410,000	380,000	30,000	0
011831RC0	5.300%	1999	Jun	Serial Maturity			420,000	365,000	55,000	0
011831RD8	5.300%	1999	Dec	Serial Maturity			435,000	370,000	65,000	0
011831RE6	5.400%	2000	Jun	Serial Maturity			445,000	330,000	115,000	0
011831RF3	5.400%	2000	Dec	Serial Maturity			455,000	325,000	130,000	0
011831RG1	5.500%	2001	Jun	Serial Maturity			470,000	330,000	140,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
C9411	**Veterans Collateralized Bonds, 1994 First**			Fund: **754**	Bond Yield: **6.734%**		Issue Amount **$130,000,000**	Issue Date: **9/29/1994**	*AAA*	*Aaa* *N/A*
011831RH9	5.500%	2001	Dec	Serial Maturity			480,000	335,000	145,000	0
011831RJ5	5.600%	2002	Jun	Serial Maturity			495,000	330,000	165,000	0
011831RK2	5.600%	2002	Dec	Serial Maturity			510,000	310,000	200,000	0
011831RL0	5.700%	2003	Jun	Serial Maturity			525,000	290,000	235,000	0
011831RM8	5.700%	2003	Dec	Serial Maturity			540,000	0	240,000	300,000
011831RN6	5.800%	2004	Jun	Serial Maturity			555,000	0	250,000	305,000
011831RP1	5.800%	2004	Dec	Serial Maturity			570,000	0	255,000	315,000
011831RQ9	5.900%	2005	Jun	Serial Maturity			585,000	0	260,000	325,000
011831RR7	5.900%	2005	Dec	Serial Maturity			605,000	0	270,000	335,000
011831RS5	6.000%	2006	Jun	Serial Maturity			620,000	0	275,000	345,000
011831RT3	6.000%	2006	Dec	Serial Maturity			640,000	0	290,000	350,000
011831RU0	6.100%	2007	Jun	Serial Maturity			660,000	0	295,000	365,000
011831RV8	6.100%	2007	Dec	Serial Maturity			680,000	0	305,000	375,000
011831RW6	6.200%	2008	Jun	Serial Maturity			700,000	0	315,000	385,000
011831RX4	6.200%	2008	Dec	Serial Maturity			720,000	0	325,000	395,000
011831RY2	6.300%	2009	Jun	Serial Maturity			745,000	0	335,000	410,000
011831RZ9	6.300%	2009	Dec	Serial Maturity			765,000	0	340,000	425,000
011831SA3	6.350%	2010	Jun	Serial Maturity			790,000	0	355,000	435,000
011831SB1	6.350%	2010	Dec	Serial Maturity			815,000	0	365,000	450,000
011831SC9	6.400%	2011	Jun	Serial Maturity			845,000	0	370,000	475,000
011831SD7	6.400%	2011	Dec	Serial Maturity			870,000	0	395,000	475,000
011831SE5	6.450%	2012	Jun	Serial Maturity			900,000	0	405,000	495,000
011831SF2	6.450%	2012	Dec	Serial Maturity			925,000	0	410,000	515,000
011831SM7	6.600%	2013	Jun	Sinking Fund			955,000	0	425,000	530,000
011831SM7	6.600%	2013	Dec	Sinking Fund			990,000	0	445,000	545,000
011831SM7	6.600%	2014	Jun	Sinking Fund			1,020,000	0	450,000	570,000
011831SM7	6.600%	2014	Dec	Sinking Fund			1,055,000	0	475,000	580,000
011831SM7	6.600%	2015	Jun	Sinking Fund			1,090,000	0	490,000	600,000
011831SM7	6.600%	2015	Dec	Term Maturity			1,125,000	0	505,000	620,000
011831SV7	6.700%	2016	Jun	Sinking Fund			1,160,000	0	520,000	640,000
011831SV7	6.700%	2016	Dec	Sinking Fund			1,200,000	0	535,000	665,000
011831SV7	6.700%	2017	Jun	Sinking Fund			1,240,000	0	555,000	685,000
011831SV7	6.700%	2017	Dec	Sinking Fund			1,285,000	0	575,000	710,000
011831SV7	6.700%	2018	Jun	Sinking Fund			1,325,000	0	595,000	730,000
011831SV7	6.700%	2018	Dec	Sinking Fund			1,370,000	0	610,000	760,000
011831SV7	6.700%	2019	Jun	Sinking Fund			1,415,000	0	630,000	785,000
011831SV7	6.700%	2019	Dec	Term Maturity			1,465,000	0	660,000	805,000
011831TH7	6.750%	2020	Jun	Sinking Fund			1,515,000	0	680,000	835,000
011831TH7	6.750%	2020	Dec	Sinking Fund			1,565,000	0	705,000	860,000
011831TH7	6.750%	2021	Jun	Sinking Fund			1,615,000	0	720,000	895,000
011831TH7	6.750%	2021	Dec	Sinking Fund			1,670,000	0	750,000	920,000
011831TH7	6.750%	2022	Jun	Sinking Fund			1,730,000	0	770,000	960,000
011831TH7	6.750%	2022	Dec	Sinking Fund			1,785,000	0	795,000	990,000
011831TH7	6.750%	2023	Jun	Sinking Fund			1,845,000	0	825,000	1,020,000
011831TH7	6.750%	2023	Dec	Sinking Fund			1,910,000	0	855,000	1,055,000
011831TH7	6.750%	2024	Jun	Sinking Fund			1,975,000	0	885,000	1,090,000
011831TH7	6.750%	2024	Dec	Sinking Fund			2,040,000	0	915,000	1,125,000
011831TH7	6.750%	2025	Jun	Sinking Fund			2,110,000	0	940,000	1,170,000
011831TH7	6.750%	2025	Dec	Term Maturity			2,180,000	0	980,000	1,200,000
011831UF9	6.800%	2026	Jun	Sinking Fund			2,255,000	0	1,555,000	700,000
011831UF9	6.800%	2026	Dec	Sinking Fund			2,330,000	0	1,610,000	720,000
011831UF9	6.800%	2027	Jun	Sinking Fund			2,410,000	0	1,665,000	745,000
011831UF9	6.800%	2027	Dec	Sinking Fund			2,490,000	0	1,720,000	770,000
011831UF9	6.800%	2028	Jun	Sinking Fund			2,575,000	0	1,785,000	790,000
011831UF9	6.800%	2028	Dec	Sinking Fund			2,665,000	0	1,840,000	825,000
011831UF9	6.800%	2029	Jun	Sinking Fund			2,755,000	0	1,900,000	855,000
011831UF9	6.800%	2029	Dec	Sinking Fund			2,845,000	0	1,965,000	880,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**					
									S and P / Moodys / Fitch	
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**		Issue Amount **$130,000,000**	Issue Date: **9/29/1994**	AAA / Aaa	N/A
011831UF9	6.800%	2030	Jun	Sinking Fund			2,945,000	0	2,035,000	910,000
011831UF9	6.800%	2030	Dec	Sinking Fund			3,045,000	0	2,100,000	945,000
011831UF9	6.800%	2031	Jun	Sinking Fund			3,150,000	0	2,175,000	975,000
011831UF9	6.800%	2031	Dec	Sinking Fund			3,255,000	0	2,245,000	1,010,000
011831UF9	6.800%	2032	Jun	Sinking Fund			3,365,000	0	2,320,000	1,045,000
011831UF9	6.800%	2032	Dec	Sinking Fund			3,480,000	0	2,405,000	1,075,000
011831UF9	6.800%	2033	Jun	Sinking Fund			3,600,000	0	2,490,000	1,110,000
011831UF9	6.800%	2033	Dec	Sinking Fund			3,720,000	0	2,570,000	1,150,000
011831UF9	6.800%	2034	Jun	Sinking Fund			3,845,000	0	2,655,000	1,190,000
011831UF9	6.800%	2034	Dec	Sinking Fund			3,980,000	0	2,750,000	1,230,000
011831UF9	6.800%	2035	Jun	Sinking Fund			4,115,000	0	2,840,000	1,275,000
011831UF9	6.800%	2035	Dec	Sinking Fund			4,255,000	0	2,935,000	1,320,000
011831UF9	6.800%	2036	Jun	Sinking Fund			4,395,000	0	3,040,000	1,355,000
011831UF9	6.800%	2036	Dec	Term Maturity			4,545,000	0	3,145,000	1,400,000
						C9411 Total	**$130,000,000**	**$4,475,000**	**$74,430,000**	**$51,095,000**
C9511 Veterans Collateralized Bonds, 1995 First				Fund: **755**	Bond Yield: **6.422%**		Issue Amount **$30,000,000**	Issue Date: **8/22/1995**	AAA / Aaa	N/A
011831VD3	4.400%	1998	Jun	Sinking Fund			95,000	95,000	0	0
011831VD3	4.400%	1998	Dec	Term Maturity			100,000	90,000	10,000	0
011831VF8	4.600%	1999	Jun	Sinking Fund			100,000	75,000	25,000	0
011831VF8	4.600%	1999	Dec	Term Maturity			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Jun	Sinking Fund			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Dec	Term Maturity			110,000	70,000	40,000	0
011831VK7	4.900%	2001	Jun	Sinking Fund			110,000	55,000	55,000	0
011831VK7	4.900%	2001	Dec	Term Maturity			115,000	60,000	55,000	0
011831VM3	5.050%	2002	Jun	Sinking Fund			115,000	55,000	60,000	0
011831VM3	5.050%	2002	Dec	Term Maturity			120,000	50,000	70,000	0
011831VP6	5.200%	2003	Jun	Sinking Fund			120,000	40,000	80,000	0
011831VP6	5.200%	2003	Dec	Term Maturity			125,000	0	80,000	45,000
011831VR2	5.350%	2004	Jun	Sinking Fund			130,000	0	85,000	45,000
011831VR2	5.350%	2004	Dec	Term Maturity			130,000	0	85,000	45,000
011831VT8	5.450%	2005	Jun	Sinking Fund			135,000	0	85,000	50,000
011831VT8	5.450%	2005	Dec	Term Maturity			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Jun	Sinking Fund			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Dec	Term Maturity			145,000	0	90,000	55,000
011831VX9	5.700%	2007	Jun	Sinking Fund			150,000	0	95,000	55,000
011831VX9	5.700%	2007	Dec	Term Maturity			155,000	0	95,000	60,000
011831VZ4	5.800%	2008	Jun	Sinking Fund			160,000	0	95,000	65,000
011831VZ4	5.800%	2008	Dec	Term Maturity			165,000	0	100,000	65,000
011831WB6	5.900%	2009	Jun	Sinking Fund			170,000	0	105,000	65,000
011831WB6	5.900%	2009	Dec	Term Maturity			175,000	0	110,000	65,000
011831WD2	6.000%	2010	Jun	Sinking Fund			180,000	0	115,000	65,000
011831WD2	6.000%	2010	Dec	Term Maturity			185,000	0	120,000	65,000
011831WP5	6.350%	2011	Jun	Sinking Fund			190,000	0	120,000	70,000
011831WP5	6.350%	2011	Dec	Sinking Fund			195,000	0	125,000	70,000
011831WP5	6.350%	2012	Jun	Sinking Fund			200,000	0	130,000	70,000
011831WP5	6.350%	2012	Dec	Sinking Fund			210,000	0	130,000	80,000
011831WP5	6.350%	2013	Jun	Sinking Fund			215,000	0	135,000	80,000
011831WP5	6.350%	2013	Dec	Sinking Fund			220,000	0	135,000	85,000
011831WP5	6.350%	2014	Jun	Sinking Fund			230,000	0	140,000	90,000
011831WP5	6.350%	2014	Dec	Sinking Fund			235,000	0	145,000	90,000
011831WP5	6.350%	2015	Jun	Sinking Fund			245,000	0	155,000	90,000
011831WP5	6.350%	2015	Dec	Term Maturity			250,000	0	160,000	90,000
011831XP4	6.375%	2016	Jun	Sinking Fund			260,000	0	165,000	95,000
011831XP4	6.375%	2016	Dec	Sinking Fund			265,000	0	165,000	100,000
011831XP4	6.375%	2017	Jun	Sinking Fund			275,000	0	170,000	105,000
011831XP4	6.375%	2017	Dec	Sinking Fund			285,000	0	180,000	105,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
C9511 Veterans Collateralized Bonds, 1995 First				Fund: **755**	Bond Yield: **6.422%**		Issue Amount **$30,000,000**	Issue Date: **8/22/1995**	*AAA* / *Aaa*	*N/A*
011831XP4	6.375%	2018	Jun	Sinking Fund			295,000	0	185,000	110,000
011831XP4	6.375%	2018	Dec	Sinking Fund			305,000	0	190,000	115,000
011831XP4	6.375%	2019	Jun	Sinking Fund			315,000	0	200,000	115,000
011831XP4	6.375%	2019	Dec	Sinking Fund			325,000	0	205,000	120,000
011831XP4	6.375%	2020	Jun	Sinking Fund			335,000	0	210,000	125,000
011831XP4	6.375%	2020	Dec	Sinking Fund			345,000	0	215,000	130,000
011831XP4	6.375%	2021	Jun	Sinking Fund			355,000	0	225,000	130,000
011831XP4	6.375%	2021	Dec	Sinking Fund			365,000	0	225,000	140,000
011831XP4	6.375%	2022	Jun	Sinking Fund			375,000	0	235,000	140,000
011831XP4	6.375%	2022	Dec	Sinking Fund			390,000	0	250,000	140,000
011831XP4	6.375%	2023	Jun	Sinking Fund			400,000	0	255,000	145,000
011831XP4	6.375%	2023	Dec	Sinking Fund			415,000	0	260,000	155,000
011831XP4	6.375%	2024	Jun	Sinking Fund			430,000	0	270,000	160,000
011831XP4	6.375%	2024	Dec	Sinking Fund			440,000	0	275,000	165,000
011831XP4	6.375%	2025	Jun	Sinking Fund			455,000	0	290,000	165,000
011831XP4	6.375%	2025	Dec	Sinking Fund			470,000	0	295,000	175,000
011831XP4	6.375%	2026	Jun	Sinking Fund			485,000	0	305,000	180,000
011831XP4	6.375%	2026	Dec	Sinking Fund			500,000	0	315,000	185,000
011831XP4	6.375%	2027	Jun	Sinking Fund			515,000	0	330,000	185,000
011831XP4	6.375%	2027	Dec	Term Maturity			535,000	0	335,000	200,000
011831YK4	6.550%	2028	Jun	Sinking Fund			550,000	0	455,000	95,000
011831YK4	6.550%	2028	Dec	Sinking Fund			570,000	0	470,000	100,000
011831YK4	6.550%	2029	Jun	Sinking Fund			585,000	0	480,000	105,000
011831YK4	6.550%	2029	Dec	Sinking Fund			605,000	0	500,000	105,000
011831YK4	6.550%	2030	Jun	Sinking Fund			625,000	0	510,000	115,000
011831YK4	6.550%	2030	Dec	Sinking Fund			645,000	0	530,000	115,000
011831YK4	6.550%	2031	Jun	Sinking Fund			665,000	0	550,000	115,000
011831YK4	6.550%	2031	Dec	Sinking Fund			690,000	0	570,000	120,000
011831YK4	6.550%	2032	Jun	Sinking Fund			710,000	0	580,000	130,000
011831YK4	6.550%	2032	Dec	Sinking Fund			735,000	0	605,000	130,000
011831YK4	6.550%	2033	Jun	Sinking Fund			760,000	0	625,000	135,000
011831YK4	6.550%	2033	Dec	Sinking Fund			785,000	0	645,000	140,000
011831YK4	6.550%	2034	Jun	Sinking Fund			810,000	0	585,000	225,000
011831YK4	6.550%	2034	Dec	Sinking Fund			835,000	0	600,000	235,000
011831YK4	6.550%	2035	Jun	Sinking Fund			865,000	0	630,000	235,000
011831YK4	6.550%	2035	Dec	Sinking Fund			890,000	0	645,000	245,000
011831YK4	6.550%	2036	Jun	Sinking Fund			920,000	0	670,000	250,000
011831YK4	6.550%	2036	Dec	Sinking Fund			950,000	0	685,000	265,000
011831YK4	6.550%	2037	Jun	Sinking Fund			985,000	0	720,000	265,000
011831YK4	6.550%	2037	Dec	Term Maturity			1,015,000	0	735,000	280,000
						C9511 Total	**$30,000,000**	**$750,000**	**$20,790,000**	**$8,460,000**
C9711 Veterans Collateralized Bonds, 1997 First				Fund: **756**	Bond Yield: **5.546%**		Issue Amount **$100,000,000**	Issue Date: **11/19/199**	*AAA* / *Aaa*	*AAA*
011831T20	5.550%	1998	Dec	Sinking Fund			340,000	340,000	0	0
011831T20	5.550%	1999	Jun	Sinking Fund			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinking Fund			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinking Fund			365,000	365,000	0	0
011831T20	5.550%	2000	Dec	Sinking Fund			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinking Fund			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinking Fund			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinking Fund			395,000	295,000	100,000	0
011831T20	5.550%	2002	Dec	Sinking Fund			405,000	245,000	160,000	0
011831T20	5.550%	2003	Jun	Sinking Fund			415,000	215,000	200,000	0
011831T20	5.550%	2003	Dec	Sinking Fund			425,000	0	255,000	170,000
011831T20	5.550%	2004	Jun	Sinking Fund			435,000	0	265,000	170,000
011831T20	5.550%	2004	Dec	Sinking Fund			445,000	0	275,000	170,000
011831T20	5.550%	2005	Jun	Sinking Fund			455,000	0	285,000	170,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
C9711 Veterans Collateralized Bonds, 1997 First				Fund: **756**	Bond Yield: **5.546%**		Issue Amount **$100,000,000**	Issue Date: **11/19/199**	*AAA* / *Aaa*	*AAA*
011831T20	5.550%	2005	Dec	Sinking Fund			465,000	0	285,000	180,000
011831T20	5.550%	2006	Jun	Sinking Fund			480,000	0	300,000	180,000
011831T20	5.550%	2006	Dec	Sinking Fund			490,000	0	305,000	185,000
011831T20	5.550%	2007	Jun	Sinking Fund			500,000	0	305,000	195,000
011831T20	5.550%	2007	Dec	Sinking Fund			515,000	0	320,000	195,000
011831T20	5.550%	2008	Jun	Sinking Fund			530,000	0	320,000	210,000
011831T20	5.550%	2008	Dec	Sinking Fund			540,000	0	330,000	210,000
011831T20	5.550%	2009	Jun	Sinking Fund			555,000	0	340,000	215,000
011831T20	5.550%	2009	Dec	Sinking Fund			570,000	0	345,000	225,000
011831T20	5.550%	2010	Jun	Sinking Fund			590,000	0	365,000	225,000
011831T20	5.550%	2010	Dec	Sinking Fund			605,000	0	370,000	235,000
011831T20	5.550%	2011	Jun	Sinking Fund			620,000	0	380,000	240,000
011831T20	5.550%	2011	Dec	Sinking Fund			640,000	0	390,000	250,000
011831T20	5.550%	2012	Jun	Sinking Fund			655,000	0	400,000	255,000
011831T20	5.550%	2012	Dec	Sinking Fund			675,000	0	415,000	260,000
011831T20	5.550%	2013	Jun	Sinking Fund			690,000	0	420,000	270,000
011831T20	5.550%	2013	Dec	Sinking Fund			710,000	0	435,000	275,000
011831T20	5.550%	2014	Jun	Sinking Fund			730,000	0	445,000	285,000
011831T20	5.550%	2014	Dec	Sinking Fund			750,000	0	465,000	285,000
011831T20	5.550%	2015	Jun	Sinking Fund			770,000	0	470,000	300,000
011831T20	5.550%	2015	Dec	Sinking Fund			795,000	0	490,000	305,000
011831T20	5.550%	2016	Jun	Sinking Fund			815,000	0	500,000	315,000
011831T20	5.550%	2016	Dec	Sinking Fund			835,000	0	505,000	330,000
011831T20	5.550%	2017	Jun	Sinking Fund			860,000	0	530,000	330,000
011831T20	5.550%	2017	Dec	Sinking Fund			885,000	0	540,000	345,000
011831T20	5.550%	2018	Jun	Sinking Fund			910,000	0	555,000	355,000
011831T20	5.550%	2018	Dec	Sinking Fund			935,000	0	570,000	365,000
011831T20	5.550%	2019	Jun	Sinking Fund			960,000	0	585,000	375,000
011831T20	5.550%	2019	Dec	Sinking Fund			985,000	0	605,000	380,000
011831T20	5.550%	2020	Jun	Sinking Fund			1,010,000	0	620,000	390,000
011831T20	5.550%	2020	Dec	Sinking Fund			1,040,000	0	635,000	405,000
011831T20	5.550%	2021	Jun	Sinking Fund			1,070,000	0	655,000	415,000
011831T20	5.550%	2021	Dec	Sinking Fund			1,100,000	0	670,000	430,000
011831T20	5.550%	2022	Jun	Sinking Fund			1,135,000	0	695,000	440,000
011831T20	5.550%	2022	Dec	Sinking Fund			1,165,000	0	710,000	455,000
011831T20	5.550%	2023	Jun	Sinking Fund			1,200,000	0	735,000	465,000
011831T20	5.550%	2023	Dec	Sinking Fund			1,235,000	0	760,000	475,000
011831T20	5.550%	2024	Jun	Sinking Fund			1,270,000	0	780,000	490,000
011831T20	5.550%	2024	Dec	Sinking Fund			1,305,000	0	800,000	505,000
011831T20	5.550%	2025	Jun	Sinking Fund			1,345,000	0	820,000	525,000
011831T20	5.550%	2025	Dec	Sinking Fund			1,380,000	0	850,000	530,000
011831T20	5.550%	2026	Jun	Sinking Fund			1,420,000	0	870,000	550,000
011831T20	5.550%	2026	Dec	Sinking Fund			1,465,000	0	895,000	570,000
011831T20	5.550%	2027	Jun	Sinking Fund			1,505,000	0	925,000	580,000
011831T20	5.550%	2027	Dec	Sinking Fund			1,550,000	0	950,000	600,000
011831T20	5.550%	2028	Jun	Sinking Fund			1,595,000	0	975,000	620,000
011831T20	5.550%	2028	Dec	Sinking Fund			1,640,000	0	1,005,000	635,000
011831T20	5.550%	2029	Jun	Sinking Fund			1,685,000	0	1,035,000	650,000
011831T20	5.550%	2029	Dec	Sinking Fund			1,735,000	0	1,060,000	675,000
011831T20	5.550%	2030	Jun	Sinking Fund			1,785,000	0	1,090,000	695,000
011831T20	5.550%	2030	Dec	Sinking Fund			1,835,000	0	1,125,000	710,000
011831T20	5.550%	2031	Jun	Sinking Fund			1,890,000	0	1,160,000	730,000
011831T20	5.550%	2031	Dec	Sinking Fund			1,945,000	0	1,190,000	755,000
011831T20	5.550%	2032	Jun	Sinking Fund			2,000,000	0	1,225,000	775,000
011831T20	5.550%	2032	Dec	Sinking Fund			2,060,000	0	1,265,000	795,000
011831T20	5.550%	2033	Jun	Sinking Fund			2,120,000	0	1,300,000	820,000
011831T20	5.550%	2033	Dec	Sinking Fund			2,185,000	0	1,340,000	845,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
C9711 Veterans Collateralized Bonds, 1997 First				Fund: **756**	Bond Yield: **5.546%**		Issue Amount **$100,000,000**	Issue Date: **11/19/199**	*AAA* / *Aaa*	*AAA*
011831T20	5.550%	2034	Jun	Sinking Fund			2,245,000	0	1,375,000	870,000
011831T20	5.550%	2034	Dec	Sinking Fund			2,315,000	0	1,420,000	895,000
011831T20	5.550%	2035	Jun	Sinking Fund			2,380,000	0	1,460,000	920,000
011831T20	5.550%	2035	Dec	Sinking Fund			2,450,000	0	1,500,000	950,000
011831T20	5.550%	2036	Jun	Sinking Fund			2,520,000	0	1,545,000	975,000
011831T20	5.550%	2036	Dec	Sinking Fund			2,595,000	0	1,590,000	1,005,000
011831T20	5.550%	2037	Jun	Sinking Fund			2,670,000	0	1,635,000	1,035,000
011831T20	5.550%	2037	Dec	Sinking Fund			2,750,000	0	1,680,000	1,070,000
011831T20	5.550%	2038	Jun	Sinking Fund			2,830,000	0	1,730,000	1,100,000
011831T20	5.550%	2038	Dec	Sinking Fund			2,910,000	0	1,785,000	1,125,000
011831T20	5.550%	2039	Jun	Sinking Fund			2,995,000	0	1,830,000	1,165,000
011831T20	5.550%	2039	Dec	Term Maturity			3,085,000	0	1,880,000	1,205,000
						C9711 Total	**$100,000,000**	**$3,175,000**	**$59,525,000**	**$37,300,000**
C9811 Veterans Collateralized Bonds, 1998 First				Fund: **757**	Bond Yield: **5.403%**		Issue Amount **$48,405,000**	Issue Date: **6/16/1998**	*AAA* / *Aaa*	*AAA*
011831Z49	4.000%	1999	Jun	Sinking Fund		AMT	215,000	215,000	0	0
011831Z49	4.000%	1999	Dec	Term Maturity		AMT	220,000	220,000	0	0
011831Z64	4.200%	2000	Jun	Sinking Fund		AMT	225,000	225,000	0	0
011831Z64	4.200%	2000	Dec	Term Maturity		AMT	230,000	230,000	0	0
011831Z80	4.300%	2001	Jun	Sinking Fund		AMT	235,000	230,000	5,000	0
011831Z80	4.300%	2001	Dec	Term Maturity		AMT	240,000	225,000	15,000	0
0118312A1	4.400%	2002	Jun	Sinking Fund		AMT	245,000	225,000	20,000	0
0118312A1	4.400%	2002	Dec	Term Maturity		AMT	250,000	190,000	60,000	0
0118312C7	4.500%	2003	Jun	Sinking Fund		AMT	255,000	170,000	85,000	0
0118312C7	4.500%	2003	Dec	Term Maturity		AMT	260,000	0	85,000	175,000
0118312E3	4.500%	2004	Jun	Sinking Fund		AMT	265,000	0	85,000	180,000
0118312E3	4.500%	2004	Dec	Term Maturity		AMT	270,000	0	85,000	185,000
0118312G8	4.625%	2005	Jun	Sinking Fund		AMT	280,000	0	90,000	190,000
0118312G8	4.625%	2005	Dec	Term Maturity		AMT	285,000	0	95,000	190,000
0118312J2	4.700%	2006	Jun	Sinking Fund		AMT	290,000	0	95,000	195,000
0118312J2	4.700%	2006	Dec	Term Maturity		AMT	300,000	0	95,000	205,000
0118312L7	4.750%	2007	Jun	Sinking Fund		AMT	305,000	0	100,000	205,000
0118312L7	4.750%	2007	Dec	Term Maturity		AMT	315,000	0	100,000	215,000
0118312N3	4.800%	2008	Jun	Sinking Fund		AMT	320,000	0	100,000	220,000
0118312N3	4.800%	2008	Dec	Term Maturity		AMT	330,000	0	105,000	225,000
0118312Q6	4.875%	2009	Jun	Sinking Fund		AMT	335,000	0	110,000	225,000
0118312Q6	4.875%	2009	Dec	Term Maturity		AMT	345,000	0	115,000	230,000
0118312S2	5.000%	2010	Jun	Sinking Fund		AMT	355,000	0	120,000	235,000
0118312S2	5.000%	2010	Dec	Term Maturity		AMT	360,000	0	120,000	240,000
0118312U7	5.000%	2011	Jun	Sinking Fund		AMT	370,000	0	120,000	250,000
0118312U7	5.000%	2011	Dec	Term Maturity		AMT	380,000	0	125,000	255,000
0118312W3	5.100%	2012	Jun	Sinking Fund		AMT	390,000	0	125,000	265,000
0118312W3	5.100%	2012	Dec	Term Maturity		AMT	400,000	0	125,000	275,000
0118312Y9	5.125%	2013	Jun	Sinking Fund		AMT	410,000	0	130,000	280,000
0118312Y9	5.125%	2013	Dec	Term Maturity		AMT	425,000	0	135,000	290,000
0118313J1	5.300%	2014	Jun	Sinking Fund		AMT	435,000	0	135,000	300,000
0118313J1	5.300%	2014	Dec	Sinking Fund		AMT	445,000	0	140,000	305,000
0118313J1	5.300%	2015	Jun	Sinking Fund		AMT	460,000	0	150,000	310,000
0118313J1	5.300%	2015	Dec	Sinking Fund		AMT	470,000	0	155,000	315,000
0118313J1	5.300%	2016	Jun	Sinking Fund		AMT	485,000	0	160,000	325,000
0118313J1	5.300%	2016	Dec	Sinking Fund		AMT	495,000	0	165,000	330,000
0118313J1	5.300%	2017	Jun	Sinking Fund		AMT	510,000	0	165,000	345,000
0118313J1	5.300%	2017	Dec	Sinking Fund		AMT	525,000	0	170,000	355,000
0118313J1	5.300%	2018	Jun	Sinking Fund		AMT	540,000	0	175,000	365,000
0118313J1	5.300%	2018	Dec	Term Maturity		AMT	555,000	0	175,000	380,000
0118314E1	5.400%	2019	Jun	Sinking Fund		AMT	570,000	0	180,000	390,000
0118314E1	5.400%	2019	Dec	Sinking Fund		AMT	585,000	0	185,000	400,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Veterans Mortgage Program Collateralized Bonds — **Tax-Exempt** **Corporate** — *S and P* *Moodys* *Fitch*

C9811 Veterans Collateralized Bonds, 1998 First — Fund: **757** — Bond Yield: **5.403%** — Issue Amount **$48,405,000** — Issue Date: **6/16/1998** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	0118314E1	5.400%	2020	Jun	Sinking Fund		AMT	600,000	0	200,000	400,000
	0118314E1	5.400%	2020	Dec	Sinking Fund		AMT	620,000	0	200,000	420,000
	0118314E1	5.400%	2021	Jun	Sinking Fund		AMT	635,000	0	205,000	430,000
	0118314E1	5.400%	2021	Dec	Sinking Fund		AMT	650,000	0	210,000	440,000
	0118314E1	5.400%	2022	Jun	Sinking Fund		AMT	670,000	0	215,000	455,000
	0118314E1	5.400%	2022	Dec	Sinking Fund		AMT	690,000	0	220,000	470,000
	0118314E1	5.400%	2023	Jun	Sinking Fund		AMT	710,000	0	225,000	485,000
	0118314E1	5.400%	2023	Dec	Sinking Fund		AMT	725,000	0	235,000	490,000
	0118314E1	5.400%	2024	Jun	Sinking Fund		AMT	745,000	0	245,000	500,000
	0118314E1	5.400%	2024	Dec	Sinking Fund		AMT	770,000	0	245,000	525,000
	0118314E1	5.400%	2025	Jun	Sinking Fund		AMT	790,000	0	260,000	530,000
	0118314E1	5.400%	2025	Dec	Sinking Fund		AMT	810,000	0	260,000	550,000
	0118314E1	5.400%	2026	Jun	Sinking Fund		AMT	835,000	0	270,000	565,000
	0118314E1	5.400%	2026	Dec	Sinking Fund		AMT	855,000	0	280,000	575,000
	0118314E1	5.400%	2027	Jun	Sinking Fund		AMT	880,000	0	285,000	595,000
	0118314E1	5.400%	2027	Dec	Sinking Fund		AMT	905,000	0	295,000	610,000
	0118314E1	5.400%	2028	Jun	Sinking Fund		AMT	930,000	0	300,000	630,000
	0118314E1	5.400%	2028	Dec	Term Maturity		AMT	955,000	0	305,000	650,000
	0118314W1	5.500%	2029	Jun	Sinking Fund		AMT	980,000	0	480,000	500,000
	0118314W1	5.500%	2029	Dec	Sinking Fund		AMT	1,010,000	0	495,000	515,000
	0118314W1	5.500%	2030	Jun	Sinking Fund		AMT	1,035,000	0	510,000	525,000
	0118314W1	5.500%	2030	Dec	Sinking Fund		AMT	1,065,000	0	525,000	540,000
	0118314W1	5.500%	2031	Jun	Sinking Fund		AMT	1,095,000	0	535,000	560,000
	0118314W1	5.500%	2031	Dec	Sinking Fund		AMT	1,125,000	0	555,000	570,000
	0118314W1	5.500%	2032	Jun	Sinking Fund		AMT	1,155,000	0	570,000	585,000
	0118314W1	5.500%	2032	Dec	Sinking Fund		AMT	1,190,000	0	585,000	605,000
	0118314W1	5.500%	2033	Jun	Sinking Fund		AMT	1,220,000	0	600,000	620,000
	0118314W1	5.500%	2033	Dec	Sinking Fund		AMT	1,255,000	0	615,000	640,000
	0118314W1	5.500%	2034	Jun	Sinking Fund		AMT	1,290,000	0	635,000	655,000
	0118314W1	5.500%	2034	Dec	Sinking Fund		AMT	1,330,000	0	655,000	675,000
	0118314W1	5.500%	2035	Jun	Sinking Fund		AMT	1,365,000	0	665,000	700,000
	0118314W1	5.500%	2035	Dec	Sinking Fund		AMT	1,405,000	0	695,000	710,000
	0118314W1	5.500%	2036	Jun	Sinking Fund		AMT	1,445,000	0	705,000	740,000
	0118314W1	5.500%	2036	Dec	Term Maturity		AMT	1,485,000	0	720,000	765,000
							C9811 Total	**$48,405,000**	**$1,930,000**	**$18,400,000**	**$28,075,000**

C9812 Veterans Collateralized Bonds, 1998 Second — Fund: **757** — Bond Yield: **5.403%** — Issue Amount **$11,595,000** — Issue Date: **6/16/1998** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	0118315D2	5.375%	2037	Jun	Sinking Fund			1,525,000	0	490,000	1,035,000
	0118315D2	5.375%	2037	Dec	Sinking Fund			1,565,000	0	505,000	1,060,000
	0118315D2	5.375%	2038	Jun	Sinking Fund			1,610,000	0	520,000	1,090,000
	0118315D2	5.375%	2038	Dec	Sinking Fund			1,655,000	0	535,000	1,120,000
	0118315D2	5.375%	2039	Jun	Sinking Fund			1,700,000	0	550,000	1,150,000
	0118315D2	5.375%	2039	Dec	Sinking Fund			1,745,000	0	560,000	1,185,000
	0118315D2	5.375%	2040	Jun	Term Maturity			1,795,000	0	575,000	1,220,000
							C9812 Total	**$11,595,000**	**$0**	**$3,735,000**	**$7,860,000**

C9911 Veterans Collateralized Bonds, 1999 First — Fund: **758** — Bond Yield: **6.109%** — Issue Amount **$110,000,000** — Issue Date: **10/28/199** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832BG6	4.300%	2001	Jun	Serial Maturity			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial Maturity		AMT	480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial Maturity			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial Maturity		AMT	505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial Maturity			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial Maturity		AMT	525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial Maturity			410,000	0	85,000	325,000
A2	011832AR3	4.900%	2004	Jun	Serial Maturity		AMT	550,000	0	115,000	435,000
A1	011832BL5	4.900%	2005	Jun	Serial Maturity			430,000	0	90,000	340,000
A2	011832AS1	5.000%	2005	Jun	Serial Maturity		AMT	575,000	0	125,000	450,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Issue Amount **$110,000,000**	Issue Date: **10/28/199**	*AAA*	*Aaa* / *AAA*
A1	011832BM3	5.000%	2006	Jun	Serial Maturity			450,000	0	95,000	355,000
A2	011832AT9	5.100%	2006	Jun	Serial Maturity		AMT	605,000	0	130,000	475,000
A1	011832BN1	5.100%	2007	Jun	Serial Maturity			470,000	0	100,000	370,000
A2	011832AU6	5.200%	2007	Jun	Serial Maturity		AMT	635,000	0	140,000	495,000
A1	011832BP6	5.200%	2008	Jun	Serial Maturity			495,000	0	105,000	390,000
A2	011832AV4	5.300%	2008	Jun	Serial Maturity		AMT	665,000	0	140,000	525,000
A1	011832BQ4	5.300%	2009	Jun	Serial Maturity			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial Maturity		AMT	700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial Maturity			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial Maturity		AMT	740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial Maturity			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial Maturity		AMT	785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial Maturity			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial Maturity		AMT	830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial Maturity			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial Maturity		AMT	880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial Maturity			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial Maturity		AMT	930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial Maturity			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial Maturity		AMT	985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinking Fund			765,000	0	160,000	605,000
A2	011832BD3	6.150%	2016	Jun	Sinking Fund		AMT	1,045,000	0	225,000	820,000
A1	011832BX9	6.000%	2017	Jun	Sinking Fund			810,000	0	170,000	640,000
A2	011832BD3	6.150%	2017	Jun	Sinking Fund		AMT	1,110,000	0	235,000	875,000
A1	011832BX9	6.000%	2018	Jun	Sinking Fund			855,000	0	180,000	675,000
A2	011832BD3	6.150%	2018	Jun	Sinking Fund		AMT	1,175,000	0	245,000	930,000
A1	011832BX9	6.000%	2019	Jun	Sinking Fund			905,000	0	195,000	710,000
A2	011832BD3	6.150%	2019	Jun	Sinking Fund		AMT	1,245,000	0	265,000	980,000
A1	011832BX9	6.000%	2020	Jun	Sinking Fund			955,000	0	205,000	750,000
A2	011832BD3	6.150%	2020	Jun	Sinking Fund		AMT	1,320,000	0	280,000	1,040,000
A1	011832BX9	6.000%	2021	Jun	Term Maturity			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term Maturity		AMT	1,395,000	0	300,000	1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinking Fund			1,080,000	0	235,000	845,000
A2	011832BE1	6.200%	2022	Jun	Sinking Fund		AMT	1,480,000	0	315,000	1,165,000
A1	011832BY7	6.100%	2023	Jun	Sinking Fund			1,140,000	0	245,000	895,000
A2	011832BE1	6.200%	2023	Jun	Sinking Fund		AMT	1,570,000	0	330,000	1,240,000
A1	011832BY7	6.100%	2024	Jun	Sinking Fund			1,210,000	0	260,000	950,000
A2	011832BE1	6.200%	2024	Jun	Sinking Fund		AMT	1,665,000	0	355,000	1,310,000
A1	011832BY7	6.100%	2025	Jun	Sinking Fund			1,280,000	0	270,000	1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinking Fund		AMT	1,765,000	0	375,000	1,390,000
A1	011832BY7	6.100%	2026	Jun	Sinking Fund			1,355,000	0	290,000	1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinking Fund		AMT	1,875,000	0	395,000	1,480,000
A1	011832BY7	6.100%	2027	Jun	Sinking Fund			1,430,000	0	300,000	1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinking Fund		AMT	1,990,000	0	425,000	1,565,000
A1	011832BY7	6.100%	2028	Jun	Sinking Fund			1,515,000	0	320,000	1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinking Fund		AMT	2,110,000	0	450,000	1,660,000
A1	011832BY7	6.100%	2029	Jun	Sinking Fund			1,605,000	0	340,000	1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinking Fund		AMT	2,235,000	0	475,000	1,760,000
A1	011832BY7	6.100%	2030	Jun	Term Maturity			1,700,000	0	360,000	1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinking Fund		AMT	2,370,000	0	505,000	1,865,000
A1	011832BZ4	6.150%	2031	Jun	Sinking Fund			1,805,000	0	385,000	1,420,000
A2	011832BE1	6.200%	2031	Jun	Term Maturity		AMT	2,515,000	0	535,000	1,980,000
A1	011832BZ4	6.150%	2032	Jun	Sinking Fund			1,910,000	0	405,000	1,505,000
A2	011832BF8	6.250%	2032	Jun	Sinking Fund		AMT	2,675,000	0	2,025,000	650,000
A1	011832BZ4	6.150%	2033	Jun	Sinking Fund			2,030,000	0	430,000	1,600,000
A2	011832BF8	6.250%	2033	Jun	Sinking Fund		AMT	2,840,000	0	2,150,000	690,000
A1	011832BZ4	6.150%	2034	Jun	Sinking Fund			2,155,000	0	460,000	1,695,000

Veterans Mortgage Program Collateralized Bonds — **Tax-Exempt** **Corporate** — *S and P* *Moodys* *Fitch*

C9911 Veterans Collateralized Bonds, 1999 First — Fund: **758** — Bond Yield: **6.109%** — Issue Amount **$110,000,000** — Issue Date: **10/28/199** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011832BF8	6.250%	2034	Jun	Sinking Fund		AMT	3,015,000	0	2,280,000	735,000
A1	011832BZ4	6.150%	2035	Jun	Sinking Fund			2,285,000	0	485,000	1,800,000
A2	011832BF8	6.250%	2035	Jun	Sinking Fund		AMT	3,200,000	0	2,420,000	780,000
A1	011832BZ4	6.150%	2036	Jun	Sinking Fund			2,420,000	0	515,000	1,905,000
A2	011832BF8	6.250%	2036	Jun	Sinking Fund		AMT	3,400,000	0	2,575,000	825,000
A1	011832BZ4	6.150%	2037	Jun	Sinking Fund			2,570,000	0	550,000	2,020,000
A2	011832BF8	6.250%	2037	Jun	Sinking Fund		AMT	3,610,000	0	2,735,000	875,000
A1	011832BZ4	6.150%	2038	Jun	Sinking Fund			2,725,000	0	580,000	2,145,000
A2	011832BF8	6.250%	2038	Jun	Sinking Fund		AMT	3,835,000	0	2,900,000	935,000
A1	011832BZ4	6.150%	2039	Jun	Term Maturity			2,885,000	0	615,000	2,270,000
A2	011832BF8	6.250%	2039	Jun	Term Maturity		AMT	4,075,000	0	3,080,000	995,000
							C9911 Total	**$110,000,000**	**$2,390,000**	**$37,595,000**	**$70,015,000**

C0011 Veterans Collateralized Bonds, 2000 First — Fund: **759** — Bond Yield: **6.319%** — Issue Amount **$70,000,000** — Issue Date: **6/14/2000** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832GH9	4.750%	2001	Jun	Serial Maturity			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial Maturity		AMT	100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial Maturity			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial Maturity		AMT	110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial Maturity			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial Maturity		AMT	110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial Maturity			490,000	0	115,000	375,000
A2	011832JB9	5.500%	2004	Jun	Serial Maturity		AMT	120,000	0	30,000	90,000
A1	011832GM8	5.450%	2005	Jun	Serial Maturity			520,000	0	125,000	395,000
A2	011832JC7	5.550%	2005	Jun	Serial Maturity		AMT	120,000	0	30,000	90,000
A1	011832GN6	5.500%	2006	Jun	Serial Maturity			540,000	0	130,000	410,000
A2	011832JD5	5.625%	2006	Jun	Serial Maturity		AMT	130,000	0	30,000	100,000
A1	011832GP1	5.550%	2007	Jun	Serial Maturity			570,000	0	140,000	430,000
A2	011832JE3	5.700%	2007	Jun	Serial Maturity		AMT	140,000	0	35,000	105,000
A1	011832GQ9	5.625%	2008	Jun	Serial Maturity			600,000	0	150,000	450,000
A2	011832JF0	5.750%	2008	Jun	Serial Maturity		AMT	140,000	0	35,000	105,000
A1	011832GR7	5.700%	2009	Jun	Serial Maturity			630,000	0	155,000	475,000
A2	011832JG8	5.800%	2009	Jun	Serial Maturity		AMT	150,000	0	40,000	110,000
A1	011832GS5	5.750%	2010	Jun	Serial Maturity			660,000	0	165,000	495,000
A2	011832JH6	5.875%	2010	Jun	Serial Maturity		AMT	160,000	0	40,000	120,000
A1	011832GT3	5.800%	2011	Jun	Serial Maturity			700,000	0	170,000	530,000
A2	011832JL7	6.000%	2011	Jun	Sinking Fund		AMT	170,000	0	40,000	130,000
A1	011832GU0	5.875%	2012	Jun	Serial Maturity			740,000	0	180,000	560,000
A2	011832JL7	6.000%	2012	Jun	Sinking Fund		AMT	180,000	0	45,000	135,000
A1	011832GX4	6.000%	2013	Jun	Sinking Fund			780,000	0	195,000	585,000
A2	011832JL7	6.000%	2013	Jun	Term Maturity		AMT	190,000	0	45,000	145,000
A1	011832GX4	6.000%	2014	Jun	Sinking Fund			830,000	0	205,000	625,000
A2	011832JT0	6.250%	2014	Jun	Sinking Fund		AMT	200,000	0	45,000	155,000
A1	011832GX4	6.000%	2015	Jun	Term Maturity			880,000	0	215,000	665,000
A2	011832JT0	6.250%	2015	Jun	Sinking Fund		AMT	210,000	0	50,000	160,000
A1	011832HC9	6.250%	2016	Jun	Sinking Fund			930,000	0	230,000	700,000
A2	011832JT0	6.250%	2016	Jun	Sinking Fund		AMT	220,000	0	50,000	170,000
A1	011832HC9	6.250%	2017	Jun	Sinking Fund			990,000	0	240,000	750,000
A2	011832JT0	6.250%	2017	Jun	Sinking Fund		AMT	240,000	0	60,000	180,000
A1	011832HC9	6.250%	2018	Jun	Sinking Fund			1,040,000	0	255,000	785,000
A2	011832JT0	6.250%	2018	Jun	Sinking Fund		AMT	250,000	0	65,000	185,000
A1	011832HC9	6.250%	2019	Jun	Sinking Fund			1,100,000	0	275,000	825,000
A2	011832JT0	6.250%	2019	Jun	Sinking Fund		AMT	260,000	0	65,000	195,000
A1	011832HC9	6.250%	2020	Jun	Term Maturity			1,170,000	0	285,000	885,000
A2	011832JT0	6.250%	2020	Jun	Term Maturity		AMT	280,000	0	70,000	210,000
A1	011832HE5	6.125%	2021	Jun	Sinking Fund			1,240,000	0	300,000	940,000
A2	011832JY9	6.400%	2021	Jun	Sinking Fund		AMT	300,000	0	70,000	230,000
A1	011832HE5	6.125%	2022	Jun	Term Maturity			1,310,000	0	320,000	990,000

Veterans Mortgage Program Collateralized Bonds — **Tax-Exempt** **Corporate**

C0011 Veterans Collateralized Bonds, 2000 First — Fund: **759** Bond Yield: **6.319%** Issue Amount **$70,000,000** Issue Date: **6/14/2000** S and P: AAA Moodys: Aaa Fitch: AAA

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011832JY9	6.400%	2022	Jun	Sinking Fund		AMT	310,000	0	75,000	235,000
A1	011832HQ8	6.400%	2023	Jun	Sinking Fund			1,390,000	0	340,000	1,050,000
A2	011832JY9	6.400%	2023	Jun	Sinking Fund		AMT	330,000	0	80,000	250,000
A1	011832HQ8	6.400%	2024	Jun	Sinking Fund			1,480,000	0	365,000	1,115,000
A2	011832JY9	6.400%	2024	Jun	Sinking Fund		AMT	350,000	0	85,000	265,000
A1	011832HQ8	6.400%	2025	Jun	Sinking Fund			1,560,000	0	380,000	1,180,000
A2	011832JY9	6.400%	2025	Jun	Term Maturity		AMT	370,000	0	90,000	280,000
A1	011832HQ8	6.400%	2026	Jun	Sinking Fund			1,660,000	0	405,000	1,255,000
A2	011832KF8	6.450%	2026	Jun	Sinking Fund		AMT	400,000	0	100,000	300,000
A1	011832HQ8	6.400%	2027	Jun	Sinking Fund			1,760,000	0	430,000	1,330,000
A2	011832KF8	6.450%	2027	Jun	Sinking Fund		AMT	420,000	0	105,000	315,000
A1	011832HQ8	6.400%	2028	Jun	Sinking Fund			1,860,000	0	455,000	1,405,000
A2	011832KF8	6.450%	2028	Jun	Sinking Fund		AMT	450,000	0	110,000	340,000
A1	011832HQ8	6.400%	2029	Jun	Sinking Fund			1,970,000	0	485,000	1,485,000
A2	011832KF8	6.450%	2029	Jun	Sinking Fund		AMT	470,000	0	115,000	355,000
A1	011832HQ8	6.400%	2030	Jun	Sinking Fund			2,090,000	0	515,000	1,575,000
A2	011832KF8	6.450%	2030	Jun	Sinking Fund		AMT	500,000	0	125,000	375,000
A1	011832HQ8	6.400%	2031	Jun	Sinking Fund			2,220,000	0	540,000	1,680,000
A2	011832KF8	6.450%	2031	Jun	Sinking Fund		AMT	530,000	0	130,000	400,000
A1	011832HQ8	6.400%	2032	Jun	Term Maturity			2,350,000	0	575,000	1,775,000
A2	011832KF8	6.450%	2032	Jun	Term Maturity		AMT	560,000	0	135,000	425,000
A1	011832HT2	6.250%	2033	Jun	Sinking Fund			2,500,000	0	615,000	1,885,000
A2	011832KN1	6.500%	2033	Jun	Sinking Fund		AMT	600,000	0	150,000	450,000
A1	011832HT2	6.250%	2034	Jun	Sinking Fund			2,650,000	0	650,000	2,000,000
A2	011832KN1	6.500%	2034	Jun	Sinking Fund		AMT	640,000	0	155,000	485,000
A1	011832HT2	6.250%	2035	Jun	Term Maturity			2,820,000	0	690,000	2,130,000
A2	011832KN1	6.500%	2035	Jun	Sinking Fund		AMT	670,000	0	165,000	505,000
A1	011832HT2	6.450%	2036	Jun	Sinking Fund			2,990,000	0	730,000	2,260,000
A2	011832KN1	6.500%	2036	Jun	Sinking Fund		AMT	720,000	0	175,000	545,000
A1	011832HT2	6.450%	2037	Jun	Sinking Fund			3,170,000	0	780,000	2,390,000
A2	011832KN1	6.500%	2037	Jun	Sinking Fund		AMT	760,000	0	185,000	575,000
A1	011832HT2	6.450%	2038	Jun	Sinking Fund			3,370,000	0	830,000	2,540,000
A2	011832KN1	6.500%	2038	Jun	Sinking Fund		AMT	805,000	0	195,000	610,000
A1	011832HT2	6.450%	2039	Jun	Term Maturity			3,565,000	0	875,000	2,690,000
A2	011832KN1	6.500%	2039	Jun	Term Maturity		AMT	860,000	0	210,000	650,000
							C0011 Total	**$70,000,000**	**$1,625,000**	**$16,785,000**	**$51,590,000**

C0211 Veterans Collateralized Bonds, 2002 First — Fund: **760** Bond Yield: **5.531%** Issue Amount **$50,000,000** Issue Date: **4/4/2002** S and P: AAA Moodys: Aaa Fitch: AAA

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832PD8	2.650%	2003	Dec	Serial Maturity		AMT	725,000	0	90,000	635,000
011832PE6	3.400%	2004	Dec	Serial Maturity		AMT	740,000	0	90,000	650,000
011832PF3	3.850%	2005	Dec	Serial Maturity		AMT	760,000	0	100,000	660,000
011832PG1	4.150%	2006	Dec	Serial Maturity		AMT	785,000	0	100,000	685,000
011832PH9	4.450%	2007	Dec	Serial Maturity		AMT	810,000	0	100,000	710,000
011832PJ5	4.600%	2008	Dec	Serial Maturity		AMT	845,000	0	105,000	740,000
011832PK2	4.750%	2009	Dec	Serial Maturity		AMT	880,000	0	105,000	775,000
011832PL0	4.850%	2010	Dec	Serial Maturity		AMT	915,000	0	115,000	800,000
011832PM8	4.950%	2011	Dec	Serial Maturity		AMT	955,000	0	120,000	835,000
011832PN6	5.000%	2012	Dec	Serial Maturity		AMT	995,000	0	120,000	875,000
011832PP1	5.100%	2013	Dec	Serial Maturity		AMT	1,040,000	0	125,000	915,000
011832PQ9	5.200%	2014	Dec	Serial Maturity		AMT	1,090,000	0	135,000	955,000
011832PR7	5.300%	2015	Dec	Serial Maturity		AMT	1,150,000	0	140,000	1,010,000
011832PS5	5.500%	2016	Dec	Sinking Fund		AMT	1,210,000	0	155,000	1,055,000
011832PS5	5.500%	2017	Dec	Term Maturity		AMT	1,275,000	0	155,000	1,120,000
011832PT3	5.550%	2018	Dec	Sinking Fund		AMT	1,340,000	0	160,000	1,180,000
011832PT3	5.550%	2019	Dec	Sinking Fund		AMT	1,415,000	0	180,000	1,235,000
011832PT3	5.550%	2020	Dec	Sinking Fund		AMT	1,485,000	0	180,000	1,305,000
011832PT3	5.550%	2021	Dec	Sinking Fund		AMT	1,565,000	0	190,000	1,375,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C0211 Veterans Collateralized Bonds, 2002 First				Fund: **760**	Bond Yield: **5.531%**		Issue Amount **$50,000,000**	Issue Date: **4/4/2002**	*AAA*	*Aaa* / *AAA*
011832PT3	5.550%	2022	Dec	Sinking Fund		AMT	1,650,000	0	205,000	1,445,000
011832PT3	5.550%	2023	Dec	Term Maturity		AMT	1,735,000	0	215,000	1,520,000
011832PU0	5.600%	2024	Dec	Sinking Fund		AMT	1,830,000	0	225,000	1,605,000
011832PU0	5.600%	2025	Dec	Sinking Fund		AMT	1,930,000	0	235,000	1,695,000
011832PU0	5.600%	2026	Dec	Sinking Fund		AMT	2,035,000	0	250,000	1,785,000
011832PU0	5.600%	2027	Dec	Sinking Fund		AMT	2,145,000	0	260,000	1,885,000
011832PU0	5.600%	2028	Dec	Term Maturity		AMT	2,265,000	0	285,000	1,980,000
011832PV8	5.650%	2029	Dec	Sinking Fund		AMT	2,390,000	0	305,000	2,085,000
011832PV8	5.650%	2030	Dec	Sinking Fund		AMT	2,520,000	0	310,000	2,210,000
011832PV8	5.650%	2031	Dec	Sinking Fund		AMT	2,655,000	0	330,000	2,325,000
011832PV8	5.650%	2032	Dec	Sinking Fund		AMT	2,800,000	0	340,000	2,460,000
011832PV8	5.650%	2033	Dec	Sinking Fund		AMT	2,950,000	0	365,000	2,585,000
011832PV8	5.650%	2034	Dec	Term Maturity		AMT	3,115,000	0	380,000	2,735,000
						C0211 Total	**$50,000,000**	**$0**	**$6,170,000**	**$43,830,000**
						Veterans Mortgage Program Collateralized Bonds Total	**$765,000,000**	**$18,000,000**	**$427,395,000**	**$319,605,000**
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD93A Housing Development Bonds, 1993 Series A				Fund: **260**	Bond Yield: **5.450%**		Issue Amount **$8,325,000**	Issue Date: **9/23/1993**	*AA-*	*Aa2* / *AA+*
011831MK7	2.700%	1994	Dec	Serial Maturity			140,000	140,000	0	0
011831MQ4	3.300%	1995	Dec	Serial Maturity			140,000	140,000	0	0
011831MV3	3.650%	1996	Dec	Serial Maturity			150,000	150,000	0	0
011831NA8	3.850%	1997	Dec	Serial Maturity			155,000	155,000	0	0
011831NF7	4.050%	1998	Dec	Serial Maturity			160,000	160,000	0	0
011831NL4	4.250%	1999	Dec	Serial Maturity			165,000	165,000	0	0
011831NR1	4.450%	2000	Dec	Serial Maturity			175,000	175,000	0	0
011831NW0	4.550%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PB4	4.650%	2002	Dec	Serial Maturity			195,000	195,000	0	0
011831PG3	4.750%	2003	Dec	Serial Maturity			200,000	0	0	200,000
011831PM0	5.450%	2004	Dec	Sinking Fund			210,000	0	0	210,000
011831PM0	5.450%	2005	Dec	Sinking Fund			225,000	0	0	225,000
011831PM0	5.450%	2006	Dec	Sinking Fund			240,000	0	0	240,000
011831PM0	5.450%	2007	Dec	Sinking Fund			255,000	0	0	255,000
011831PM0	5.450%	2008	Dec	Sinking Fund			260,000	0	0	260,000
011831PM0	5.450%	2009	Dec	Sinking Fund			280,000	0	0	280,000
011831PM0	5.450%	2010	Dec	Sinking Fund			300,000	0	0	300,000
011831PM0	5.450%	2011	Dec	Sinking Fund			315,000	0	0	315,000
011831PM0	5.450%	2012	Dec	Sinking Fund			330,000	0	0	330,000
011831PM0	5.450%	2013	Dec	Term Maturity			350,000	0	0	350,000
011831PS7	5.625%	2014	Dec	Sinking Fund			365,000	0	0	365,000
011831PS7	5.625%	2015	Dec	Sinking Fund			390,000	0	0	390,000
011831PS7	5.625%	2016	Dec	Sinking Fund			410,000	0	0	410,000
011831PS7	5.625%	2017	Dec	Sinking Fund			435,000	0	0	435,000
011831PS7	5.625%	2018	Dec	Sinking Fund			465,000	0	0	465,000
011831PS7	5.625%	2019	Dec	Sinking Fund			325,000	0	0	325,000
011831PS7	5.625%	2020	Dec	Sinking Fund			345,000	0	0	345,000
011831PS7	5.625%	2021	Dec	Sinking Fund			365,000	0	0	365,000
011831PS7	5.625%	2022	Dec	Sinking Fund			385,000	0	0	385,000
011831PS7	5.625%	2023	Dec	Term Maturity			410,000	0	0	410,000
						HD93A Total	**$8,325,000**	**$1,465,000**	**$0**	**$6,860,000**
HD93B Housing Development Bonds, 1993 Series B				Fund: **260**	Bond Yield: **5.475%**		Issue Amount **$4,890,000**	Issue Date: **9/23/1993**	*AA-*	*Aa2* / *AA*
011831MI5	2.700%	1994	Dec	Serial Maturity			75,000	75,000	0	0
011831MR2	3.300%	1995	Dec	Serial Maturity			75,000	75,000	0	0
011831MW1	3.650%	1996	Dec	Serial Maturity			80,000	80,000	0	0
011831NB6	3.850%	1997	Dec	Serial Maturity			80,000	80,000	0	0
011831NG5	4.050%	1998	Dec	Serial Maturity			85,000	85,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD93B Housing Development Bonds, 1993 Series B				Fund: **260**	Bond Yield: **5.475%**		Issue Amount **$4,890,000**	Issue Date: **9/23/1993**	*AA-*	*Aa2* / *AA*
011831NM2	4.250%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831NS9	4.450%	2000	Dec	Serial Maturity			95,000	95,000	0	0
011831NX8	4.550%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831PC2	4.650%	2002	Dec	Serial Maturity			100,000	100,000	0	0
011831PH1	4.750%	2003	Dec	Serial Maturity			105,000	0	0	105,000
011831PN8	5.450%	2004	Dec	Sinking Fund			110,000	0	0	110,000
011831PN8	5.450%	2005	Dec	Sinking Fund			120,000	0	0	120,000
011831PN8	5.450%	2006	Dec	Sinking Fund			125,000	0	0	125,000
011831PN8	5.450%	2007	Dec	Sinking Fund			135,000	0	0	135,000
011831PN8	5.450%	2008	Dec	Sinking Fund			140,000	0	0	140,000
011831PN8	5.450%	2009	Dec	Sinking Fund			150,000	0	0	150,000
011831PN8	5.450%	2010	Dec	Sinking Fund			155,000	0	0	155,000
011831PN8	5.450%	2011	Dec	Sinking Fund			165,000	0	0	165,000
011831PN8	5.450%	2012	Dec	Sinking Fund			175,000	0	0	175,000
011831PN8	5.450%	2013	Dec	Term Maturity			185,000	0	0	185,000
011831PT5	5.625%	2014	Dec	Sinking Fund			195,000	0	0	195,000
011831PT5	5.625%	2015	Dec	Sinking Fund			205,000	0	0	205,000
011831PT5	5.625%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PT5	5.625%	2017	Dec	Sinking Fund			230,000	0	0	230,000
011831PT5	5.625%	2018	Dec	Sinking Fund			245,000	0	0	245,000
011831PT5	5.625%	2019	Dec	Sinking Fund			260,000	0	0	260,000
011831PT5	5.625%	2020	Dec	Sinking Fund			275,000	0	0	275,000
011831PT5	5.625%	2021	Dec	Sinking Fund			290,000	0	0	290,000
011831PT5	5.625%	2022	Dec	Sinking Fund			305,000	0	0	305,000
011831PT5	5.625%	2023	Dec	Term Maturity			325,000	0	0	325,000
						HD93B Total	**$4,890,000**	**$775,000**	**$0**	**$4,115,000**
HD93C Housing Development Bonds, 1993 Series C				Fund: **260**	Bond Yield: **5.564%**		Issue Amount **$1,200,000**	Issue Date: **9/23/1993**	*AA-*	*Aa2* / *N/A*
011831MJ0	2.800%	1994	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MP6	3.400%	1995	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MU5	3.750%	1996	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831MZ4	3.950%	1997	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NE0	4.150%	1998	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NK6	4.350%	1999	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NQ3	4.550%	2000	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NV2	4.650%	2001	Dec	Serial Maturity		AMT	25,000	25,000	0	0
011831PA6	4.750%	2002	Dec	Serial Maturity		AMT	25,000	25,000	0	0
011831PT5	4.850%	2003	Dec	Serial Maturity		AMT	25,000	0	0	25,000
011831PL2	5.550%	2004	Dec	Sinking Fund		AMT	25,000	0	0	25,000
011831PL2	5.550%	2005	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2006	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2007	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2008	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2009	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2010	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2011	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2012	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011831PL2	5.550%	2013	Dec	Term Maturity		AMT	45,000	0	0	45,000
011831PR9	5.700%	2014	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2015	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2016	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2017	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2018	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011831PR9	5.700%	2019	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011831PR9	5.700%	2020	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011831PR9	5.700%	2021	Dec	Sinking Fund		AMT	75,000	0	0	75,000
011831PR9	5.700%	2022	Dec	Sinking Fund		AMT	80,000	0	0	80,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				S and P / Moodys / Fitch	
HD93C Housing Development Bonds, 1993 Series C				Fund: **260**	Bond Yield: **5.564%**		Issue Amount **$1,200,000**	Issue Date: **9/23/1993**	AA- / Aa2	N/A
011831PR9	5.700%	2023	Dec	Term Maturity		AMT	80,000	0	0	80,000
						HD93C Total	**$1,200,000**	**$180,000**	**$0**	**$1,020,000**
HD97A Housing Development Bonds, 1997 Series A				Fund: **260**	Bond Yield: **5.614%**		Issue Amount **$6,510,000**	Issue Date: **10/23/199**	AA- / Aa2	AA+
011831H31	4.000%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831H49	4.150%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831H56	4.300%	2000	Dec	Serial Maturity			90,000	90,000	0	0
011831H64	4.400%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831H72	4.500%	2002	Dec	Serial Maturity			100,000	100,000	0	0
011831H80	4.600%	2003	Dec	Serial Maturity			105,000	0	0	105,000
011831H98	4.700%	2004	Dec	Serial Maturity			110,000	0	0	110,000
011831J21	4.800%	2005	Dec	Serial Maturity			115,000	0	0	115,000
011831J39	4.900%	2006	Dec	Serial Maturity			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial Maturity			125,000	0	0	125,000
011831J54	5.650%	2008	Dec	Sinking Fund			130,000	0	0	130,000
011831J54	5.650%	2009	Dec	Sinking Fund			140,000	0	0	140,000
011831J54	5.650%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831J54	5.650%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831J54	5.650%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831J54	5.650%	2013	Dec	Sinking Fund			175,000	0	0	175,000
011831J54	5.650%	2014	Dec	Sinking Fund			180,000	0	0	180,000
011831J54	5.650%	2015	Dec	Sinking Fund			195,000	0	0	195,000
011831J54	5.650%	2016	Dec	Sinking Fund			205,000	0	0	205,000
011831J54	5.650%	2017	Dec	Sinking Fund			215,000	0	0	215,000
011831J54	5.650%	2018	Dec	Sinking Fund			225,000	0	0	225,000
011831J54	5.650%	2019	Dec	Sinking Fund			240,000	0	0	240,000
011831J54	5.650%	2020	Dec	Term Maturity			255,000	0	0	255,000
011831J62	5.700%	2021	Dec	Sinking Fund			270,000	0	0	270,000
011831J62	5.700%	2022	Dec	Sinking Fund			285,000	0	0	285,000
011831J62	5.700%	2023	Dec	Sinking Fund			300,000	0	0	300,000
011831J62	5.700%	2024	Dec	Sinking Fund			315,000	0	0	315,000
011831J62	5.700%	2025	Dec	Sinking Fund			335,000	0	0	335,000
011831J62	5.700%	2026	Dec	Sinking Fund			355,000	0	0	355,000
011831J62	5.700%	2027	Dec	Sinking Fund			375,000	0	0	375,000
011831J62	5.700%	2028	Dec	Sinking Fund			395,000	0	0	395,000
011831J62	5.700%	2029	Dec	Term Maturity			420,000	0	0	420,000
						HD97A Total	**$6,510,000**	**$460,000**	**$0**	**$6,050,000**
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**		Issue Amount **$17,000,000**	Issue Date: **10/23/199**	AA- / Aa2	AA+
011831J70	4.100%	1998	Dec	Serial Maturity		AMT	215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial Maturity		AMT	225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial Maturity		AMT	235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial Maturity		AMT	245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial Maturity		AMT	255,000	255,000	0	0
011831K45	4.700%	2003	Dec	Serial Maturity		AMT	270,000	0	0	270,000
011831K52	4.800%	2004	Dec	Serial Maturity		AMT	280,000	0	0	280,000
011831K60	4.900%	2005	Dec	Serial Maturity		AMT	295,000	0	0	295,000
011831K78	5.000%	2006	Dec	Serial Maturity		AMT	310,000	0	0	310,000
011831K86	5.100%	2007	Dec	Serial Maturity		AMT	325,000	0	0	325,000
011831K94	5.700%	2008	Dec	Sinking Fund		AMT	340,000	0	0	340,000
011831K94	5.700%	2009	Dec	Sinking Fund		AMT	360,000	0	0	360,000
011831K94	5.700%	2010	Dec	Sinking Fund		AMT	380,000	0	0	380,000
011831K94	5.700%	2011	Dec	Sinking Fund		AMT	405,000	0	0	405,000
011831K94	5.700%	2012	Dec	Sinking Fund		AMT	425,000	0	0	425,000
011831K94	5.700%	2013	Dec	Sinking Fund		AMT	450,000	0	0	450,000
011831K94	5.700%	2014	Dec	Sinking Fund		AMT	475,000	0	0	475,000
011831K94	5.700%	2015	Dec	Sinking Fund		AMT	505,000	0	0	505,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Multifamily Housing Development Bonds (TE) — **Tax-Exempt** **Corporate** — S and P / Moodys / Fitch

HD97B Housing Development Bonds, 1997 Series B — Fund: **260** — Bond Yield: **5.709%** — Issue Amount **$17,000,000** — Issue Date: **10/23/199** — AA- / Aa2 / AA+

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831K94	5.700%	2016	Dec	Sinking Fund		AMT	530,000	0	0	530,000
011831K94	5.700%	2017	Dec	Term Maturity		AMT	560,000	0	0	560,000
011831L28	5.800%	2018	Dec	Sinking Fund		AMT	595,000	0	0	595,000
011831L28	5.800%	2019	Dec	Sinking Fund		AMT	630,000	0	0	630,000
011831L28	5.800%	2020	Dec	Sinking Fund		AMT	665,000	0	0	665,000
011831L28	5.800%	2021	Dec	Sinking Fund		AMT	705,000	0	0	705,000
011831L28	5.800%	2022	Dec	Sinking Fund		AMT	745,000	0	0	745,000
011831L28	5.800%	2023	Dec	Sinking Fund		AMT	790,000	0	0	790,000
011831L28	5.800%	2024	Dec	Sinking Fund		AMT	835,000	0	0	835,000
011831L28	5.800%	2025	Dec	Sinking Fund		AMT	880,000	0	0	880,000
011831L28	5.800%	2026	Dec	Sinking Fund		AMT	935,000	0	0	935,000
011831L28	5.800%	2027	Dec	Sinking Fund		AMT	985,000	0	0	985,000
011831L28	5.800%	2028	Dec	Sinking Fund		AMT	1,045,000	0	0	1,045,000
011831L28	5.800%	2029	Dec	Term Maturity		AMT	1,105,000	0	0	1,105,000
						HD97B Total	**$17,000,000**	**$1,175,000**	**$0**	**$15,825,000**

HD99A Housing Development Bonds, 1999 Series A — Fund: **260** — Bond Yield: **6.171%** — Issue Amount **$1,675,000** — Issue Date: **12/9/1999** — AAA / Aaa / AAA

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832EU2	4.100%	2000	Dec	Serial Maturity			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial Maturity			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial Maturity			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial Maturity			25,000	0	0	25,000
011832EY4	4.750%	2004	Dec	Serial Maturity			30,000	0	0	30,000
011832EZ1	4.850%	2005	Dec	Serial Maturity			30,000	0	0	30,000
011832FA5	4.950%	2006	Dec	Serial Maturity			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial Maturity			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial Maturity			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial Maturity			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinking Fund			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinking Fund			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinking Fund			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term Maturity			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinking Fund			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinking Fund			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinking Fund			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinking Fund			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinking Fund			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinking Fund			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinking Fund			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term Maturity			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$75,000**	**$0**	**$1,600,000**

HD99B Housing Development Bonds, 1999 Series B — Fund: **260** — Bond Yield: **6.171%** — Issue Amount **$5,080,000** — Issue Date: **12/9/1999** — AAA / Aaa / AAA

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832FG2	4.200%	2000	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial Maturity		AMT	70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial Maturity		AMT	75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FL1	4.850%	2004	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FM9	4.950%	2005	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832FN7	5.000%	2006	Dec	Serial Maturity		AMT	90,000	0	0	90,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**		Issue Amount **$5,080,000**	Issue Date: **12/9/1999**	*AAA*	*Aaa* / *AAA*
011832FP2	5.100%	2007	Dec	Serial Maturity		AMT	95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial Maturity		AMT	100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial Maturity		AMT	105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinking Fund		AMT	110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinking Fund		AMT	120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinking Fund		AMT	135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinking Fund		AMT	150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinking Fund		AMT	170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinking Fund		AMT	180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinking Fund		AMT	195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinking Fund		AMT	205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinking Fund		AMT	220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinking Fund		AMT	230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinking Fund		AMT	245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinking Fund		AMT	265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinking Fund		AMT	280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinking Fund		AMT	295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinking Fund		AMT	315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinking Fund		AMT	335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term Maturity		AMT	360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$210,000**	**$0**	**$4,870,000**
HD99C Housing Development Bonds, GP 1999 Series C				Fund: **260**	Bond Yield: **6.171%**		Issue Amount **$50,000,000**	Issue Date: **12/9/1999**	*AAA*	*Aaa* / *AAA*
011832FU1	4.100%	2000	Dec	Serial Maturity			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial Maturity			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial Maturity			750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial Maturity			785,000	0	0	785,000
011832FY3	4.750%	2004	Dec	Serial Maturity			820,000	0	0	820,000
011832FZ0	4.850%	2005	Dec	Serial Maturity			860,000	0	0	860,000
011832GA4	4.875%	2006	Dec	Serial Maturity			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial Maturity			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial Maturity			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial Maturity			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinking Fund			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinking Fund			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinking Fund			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinking Fund			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinking Fund			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinking Fund			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinking Fund			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinking Fund			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term Maturity			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinking Fund			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinking Fund			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinking Fund			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinking Fund			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinking Fund			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinking Fund			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinking Fund			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinking Fund			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinking Fund			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term Maturity			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$2,160,000**	**$0**	**$47,840,000**

Multifamily Housing Development Bonds (TE) — **Tax-Exempt** **Corporate** — *S and P* *Moodys* *Fitch*

HD00A Housing Development Bonds, 2000 Series A — Fund: **260** — Bond Yield: — Issue Amount **$20,745,000** — Issue Date: **12/13/200** — *AA-/A-1+* *Aa2/VMIG 1* *AA+/F1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832LX8		2030	Dec	Stated Maturity	Variable	AMT	20,745,000	0	2,030,000	18,715,000
						HD00A Total	**$20,745,000**	**$0**	**$2,030,000**	**$18,715,000**

HD00B Housing Development Bonds, GP 2000 Series B — Fund: **260** — Bond Yield: — Issue Amount **$41,705,000** — Issue Date: **12/13/200** — *AA-/A-1+* *Aa2/VMIG 1* *AA+/F1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832LY6		2030	Dec	Stated Maturity	Variable		41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**

HD02A Housing Development Bonds, 2002 Series A — Fund: **260** — Bond Yield: **5.075%** — Issue Amount **$8,440,000** — Issue Date: **9/5/2002** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832PZ9	1.800%	2003	Jun	Serial Maturity		AMT	65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QB1	2.200%	2004	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QC9	2.300%	2004	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QD7	2.650%	2005	Jun	Serial Maturity		AMT	65,000	0	0	65,000
011832QE5	2.650%	2005	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QF2	3.000%	2006	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QG0	3.000%	2006	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QH8	3.350%	2007	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QJ4	3.350%	2007	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QK1	3.650%	2008	Jun	Serial Maturity		AMT	75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial Maturity		AMT	85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial Maturity		AMT	90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinking Fund		AMT	60,000	0	5,000	55,000
011832QV7	5.200%	2013	Jun	Sinking Fund		AMT	30,000	0	0	30,000
011832SS2	5.200%	2013	Dec	Sinking Fund		AMT	60,000	0	5,000	55,000
011832QV7	5.200%	2013	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinking Fund		AMT	60,000	0	5,000	55,000
011832QV7	5.200%	2014	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinking Fund		AMT	65,000	0	5,000	60,000
011832QV7	5.200%	2014	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2015	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832QV7	5.200%	2015	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2016	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2017	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinking Fund		AMT	75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinking Fund		AMT	75,000	0	5,000	70,000
011832QV7	5.200%	2018	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2019	Jun	Sinking Fund		AMT	45,000	0	5,000	40,000
011832SS2	5.200%	2019	Jun	Sinking Fund		AMT	85,000	0	5,000	80,000
011832QV7	5.200%	2019	Dec	Sinking Fund		AMT	45,000	0	5,000	40,000
011832SS2	5.200%	2019	Dec	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2020	Jun	Sinking Fund		AMT	50,000	0	5,000	45,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**		Issue Amount **$8,440,000**	Issue Date: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832SS2	5.200%	2020	Jun	Sinking Fund		AMT	85,000	0	5,000	80,000
011832SS2	5.200%	2020	Dec	Sinking Fund		AMT	85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2021	Jun	Sinking Fund		AMT	90,000	0	5,000	85,000
011832QV7	5.200%	2021	Jun	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinking Fund		AMT	90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinking Fund		AMT	50,000	0	5,000	45,000
011832QV7	5.200%	2022	Jun	Sinking Fund		AMT	55,000	0	5,000	50,000
011832SS2	5.200%	2022	Jun	Term Maturity		AMT	95,000	0	5,000	90,000
011832QV7	5.200%	2022	Dec	Term Maturity		AMT	150,000	0	5,000	145,000
011832QW5	5.300%	2023	Jun	Sinking Fund		AMT	115,000	0	115,000	0
011832ST0	5.300%	2023	Jun	Sinking Fund		AMT	40,000	0	40,000	0
011832ST0	5.300%	2023	Dec	Sinking Fund		AMT	40,000	0	40,000	0
011832QW5	5.300%	2023	Dec	Sinking Fund		AMT	115,000	0	115,000	0
011832QW5	5.300%	2024	Jun	Sinking Fund		AMT	125,000	0	125,000	0
011832ST0	5.300%	2024	Jun	Sinking Fund		AMT	40,000	0	40,000	0
011832QW5	5.300%	2024	Dec	Sinking Fund		AMT	125,000	0	125,000	0
011832ST0	5.300%	2024	Dec	Sinking Fund		AMT	40,000	0	40,000	0
011832QW5	5.300%	2025	Jun	Sinking Fund		AMT	130,000	0	130,000	0
011832ST0	5.300%	2025	Jun	Sinking Fund		AMT	45,000	0	45,000	0
011832QW5	5.300%	2025	Dec	Sinking Fund		AMT	130,000	0	130,000	0
011832ST0	5.300%	2025	Dec	Sinking Fund		AMT	45,000	0	45,000	0
011832ST0	5.300%	2026	Jun	Sinking Fund		AMT	45,000	0	45,000	0
011832QW5	5.300%	2026	Jun	Sinking Fund		AMT	135,000	0	135,000	0
011832QW5	5.300%	2026	Dec	Sinking Fund		AMT	140,000	0	140,000	0
011832ST0	5.300%	2026	Dec	Sinking Fund		AMT	45,000	0	45,000	0
011832ST0	5.300%	2027	Jun	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2027	Jun	Sinking Fund		AMT	145,000	0	145,000	0
011832QW5	5.300%	2027	Dec	Sinking Fund		AMT	145,000	0	145,000	0
011832ST0	5.300%	2027	Dec	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2028	Jun	Sinking Fund		AMT	150,000	0	150,000	0
011832ST0	5.300%	2028	Jun	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2028	Dec	Sinking Fund		AMT	160,000	0	160,000	0
011832ST0	5.300%	2028	Dec	Sinking Fund		AMT	50,000	0	50,000	0
011832QW5	5.300%	2029	Jun	Sinking Fund		AMT	160,000	0	160,000	0
011832ST0	5.300%	2029	Jun	Sinking Fund		AMT	50,000	0	50,000	0
011832ST0	5.300%	2029	Dec	Sinking Fund		AMT	55,000	0	55,000	0
011832QW5	5.300%	2029	Dec	Sinking Fund		AMT	165,000	0	165,000	0
011832QW5	5.300%	2030	Jun	Sinking Fund		AMT	170,000	0	170,000	0
011832ST0	5.300%	2030	Jun	Sinking Fund		AMT	55,000	0	55,000	0
011832ST0	5.300%	2030	Dec	Sinking Fund		AMT	55,000	0	55,000	0
011832QW5	5.300%	2030	Dec	Sinking Fund		AMT	175,000	0	175,000	0
011832QW5	5.300%	2031	Jun	Sinking Fund		AMT	175,000	0	175,000	0
011832ST0	5.300%	2031	Jun	Sinking Fund		AMT	60,000	0	60,000	0
011832QW5	5.300%	2031	Dec	Sinking Fund		AMT	185,000	0	185,000	0
011832ST0	5.300%	2031	Dec	Sinking Fund		AMT	60,000	0	60,000	0
011832ST0	5.300%	2032	Jun	Sinking Fund		AMT	60,000	0	60,000	0
011832QW5	5.300%	2032	Jun	Sinking Fund		AMT	190,000	0	190,000	0
011832QW5	5.300%	2032	Dec	Sinking Fund		AMT	190,000	0	190,000	0
011832ST0	5.300%	2032	Dec	Sinking Fund		AMT	65,000	0	65,000	0
011832QW5	5.300%	2033	Jun	Sinking Fund		AMT	195,000	0	195,000	0
011832ST0	5.300%	2033	Jun	Term Maturity		AMT	65,000	0	65,000	0
011832QW5	5.300%	2033	Dec	Term Maturity		AMT	270,000	0	270,000	0
						HD02A Total	**$8,440,000**	**$65,000**	**$4,690,000**	**$3,685,000**
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**		Issue Amount **$8,690,000**	Issue Date: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832QX3	1.600%	2003	Jun	Serial Maturity			155,000	155,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**		Issue Amount **$8,690,000**	Issue Date: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832QY1	1.750%	2003	Dec	Serial Maturity			145,000	0	0	145,000
011832QZ8	2.000%	2004	Jun	Serial Maturity			150,000	0	0	150,000
011832RA2	2.150%	2004	Dec	Serial Maturity			150,000	0	0	150,000
011832RB0	2.450%	2005	Jun	Serial Maturity			160,000	0	0	160,000
011832RC8	2.450%	2005	Dec	Serial Maturity			150,000	0	0	150,000
011832RD6	2.850%	2006	Jun	Serial Maturity			155,000	0	0	155,000
011832RE4	2.850%	2006	Dec	Serial Maturity			165,000	0	0	165,000
011832RF1	3.250%	2007	Jun	Serial Maturity			160,000	0	0	160,000
011832RG9	3.250%	2007	Dec	Serial Maturity			165,000	0	0	165,000
011832RH7	3.550%	2008	Jun	Serial Maturity			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial Maturity			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial Maturity			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial Maturity			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial Maturity			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial Maturity			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial Maturity			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial Maturity			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial Maturity			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial Maturity			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinking Fund			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinking Fund			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinking Fund			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinking Fund			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinking Fund			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinking Fund			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinking Fund			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinking Fund			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinking Fund			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinking Fund			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinking Fund			195,000	0	0	195,000
011832RT1	5.150%	2020	Dec	Sinking Fund			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinking Fund			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinking Fund			100,000	0	0	100,000
011832SU7	5.150%	2021	Dec	Term Maturity			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term Maturity			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$155,000**	**$0**	**$8,535,000**
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Issue Amount **$70,000,000**	Issue Date: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832RU8	1.600%	2003	Jun	Serial Maturity			585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial Maturity			595,000	0	0	595,000
011832RW4	2.000%	2004	Jun	Serial Maturity			595,000	0	0	595,000
011832RX2	2.150%	2004	Dec	Serial Maturity			605,000	0	0	605,000
011832RY0	2.450%	2005	Jun	Serial Maturity			610,000	0	0	610,000
011832RZ7	2.450%	2005	Dec	Serial Maturity			620,000	0	0	620,000
011832SA1	2.850%	2006	Jun	Serial Maturity			630,000	0	0	630,000
011832SB9	2.850%	2006	Dec	Serial Maturity			640,000	0	0	640,000
011832SC7	3.250%	2007	Jun	Serial Maturity			650,000	0	0	650,000
011832SD5	3.250%	2007	Dec	Serial Maturity			665,000	0	0	665,000
011832SE3	3.550%	2008	Jun	Serial Maturity			670,000	0	0	670,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Multifamily Housing Development Bonds (TE) — **Tax-Exempt** **Corporate** — *S and P* *Moodys* *Fitch*

HD02C Housing Development Bonds, 2002 Series C — Fund: **260** — Bond Yield: **5.075%** — Issue Amount **$70,000,000** — Issue Date: **9/5/2002** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832SF0	3.550%	2008	Dec	Serial Maturity			685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial Maturity			700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial Maturity			710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial Maturity			730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial Maturity			740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial Maturity			755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial Maturity			775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial Maturity			790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial Maturity			805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial Maturity			825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial Maturity			845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial Maturity			870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial Maturity			885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial Maturity			915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial Maturity			935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinking Fund			955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinking Fund			985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinking Fund			1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinking Fund			1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinking Fund			1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinking Fund			1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinking Fund			1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinking Fund			1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinking Fund			1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinking Fund			1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinking Fund			1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinking Fund			1,260,000	0	0	1,260,000
011832TB8	5.150%	2022	Jun	Serial Maturity			440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinking Fund			860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term Maturity			1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinking Fund			840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinking Fund			525,000	0	0	525,000
011832TC6	5.250%	2023	Dec	Sinking Fund			860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinking Fund			540,000	0	0	540,000
011832SR4	5.250%	2024	Jun	Sinking Fund			555,000	0	0	555,000
011832TC6	5.250%	2024	Jun	Sinking Fund			880,000	0	0	880,000
011832SR4	5.250%	2024	Dec	Sinking Fund			570,000	0	0	570,000
011832TC6	5.250%	2024	Dec	Sinking Fund			905,000	0	0	905,000
011832TC6	5.250%	2025	Jun	Sinking Fund			925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinking Fund			585,000	0	0	585,000
011832SR4	5.250%	2025	Dec	Sinking Fund			600,000	0	0	600,000
011832TC6	5.250%	2025	Dec	Sinking Fund			955,000	0	0	955,000
011832TC6	5.250%	2026	Jun	Sinking Fund			980,000	0	0	980,000
011832SR4	5.250%	2026	Jun	Sinking Fund			615,000	0	0	615,000
011832SR4	5.250%	2026	Dec	Sinking Fund			630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinking Fund			1,005,000	0	0	1,005,000
011832SR4	5.250%	2027	Jun	Sinking Fund			645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinking Fund			1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Dec	Sinking Fund			665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinking Fund			1,060,000	0	0	1,060,000
011832SR4	5.250%	2028	Jun	Sinking Fund			680,000	0	0	680,000
011832TC6	5.250%	2028	Jun	Sinking Fund			1,085,000	0	0	1,085,000
011832TC6	5.250%	2028	Dec	Sinking Fund			1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinking Fund			700,000	0	0	700,000
011832TC6	5.250%	2029	Jun	Sinking Fund			1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Jun	Sinking Fund			720,000	0	0	720,000
011832SR4	5.250%	2029	Dec	Sinking Fund			740,000	0	0	740,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Issue Amount **$70,000,000**	Issue Date: **9/5/2002**	*AAA* / *Aaa* / *AAA*	
011832TC6	5.250%	2029	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832SR4	5.250%	2030	Jun	Sinking Fund			755,000	0	0	755,000
011832TC6	5.250%	2030	Jun	Sinking Fund			1,205,000	0	0	1,205,000
011832TC6	5.250%	2030	Dec	Sinking Fund			1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinking Fund			780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinking Fund			1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinking Fund			800,000	0	0	800,000
011832TC6	5.250%	2031	Dec	Sinking Fund			1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinking Fund			815,000	0	0	815,000
011832SR4	5.250%	2032	Jun	Sinking Fund			850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term Maturity			1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term Maturity			2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$585,000**	**$0**	**$69,415,000**
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield:		Issue Amount **$37,870,000**	Issue Date: **9/5/2002**	*AAA/A-1+* / *Aaa/VMIG-1* / *AAA/F1+*	
011832TD4		2003	Jun	Sinking Fund	Variable		290,000	290,000	0	0
011832TD4		2003	Dec	Sinking Fund	Variable		290,000	0	0	290,000
011832TD4		2004	Jun	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2004	Dec	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2005	Jun	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2005	Dec	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2006	Jun	Sinking Fund	Variable		320,000	0	0	320,000
011832TD4		2006	Dec	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Jun	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Dec	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Jun	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Dec	Sinking Fund	Variable		345,000	0	0	345,000
011832TD4		2009	Jun	Sinking Fund	Variable		355,000	0	0	355,000
011832TD4		2009	Dec	Sinking Fund	Variable		360,000	0	0	360,000
011832TD4		2010	Jun	Sinking Fund	Variable		365,000	0	0	365,000
011832TD4		2010	Dec	Sinking Fund	Variable		370,000	0	0	370,000
011832TD4		2011	Jun	Sinking Fund	Variable		380,000	0	0	380,000
011832TD4		2011	Dec	Sinking Fund	Variable		385,000	0	0	385,000
011832TD4		2012	Jun	Sinking Fund	Variable		390,000	0	0	390,000
011832TD4		2012	Dec	Sinking Fund	Variable		400,000	0	0	400,000
011832TD4		2013	Jun	Sinking Fund	Variable		405,000	0	0	405,000
011832TD4		2013	Dec	Sinking Fund	Variable		415,000	0	0	415,000
011832TD4		2014	Jun	Sinking Fund	Variable		420,000	0	0	420,000
011832TD4		2014	Dec	Sinking Fund	Variable		430,000	0	0	430,000
011832TD4		2015	Jun	Sinking Fund	Variable		435,000	0	0	435,000
011832TD4		2015	Dec	Sinking Fund	Variable		440,000	0	0	440,000
011832TD4		2016	Jun	Sinking Fund	Variable		450,000	0	0	450,000
011832TD4		2016	Dec	Sinking Fund	Variable		460,000	0	0	460,000
011832TD4		2017	Jun	Sinking Fund	Variable		465,000	0	0	465,000
011832TD4		2017	Dec	Sinking Fund	Variable		475,000	0	0	475,000
011832TD4		2018	Jun	Sinking Fund	Variable		480,000	0	0	480,000
011832TD4		2018	Dec	Sinking Fund	Variable		495,000	0	0	495,000
011832TD4		2019	Jun	Sinking Fund	Variable		500,000	0	0	500,000
011832TD4		2019	Dec	Sinking Fund	Variable		505,000	0	0	505,000
011832TD4		2020	Jun	Sinking Fund	Variable		520,000	0	0	520,000
011832TD4		2020	Dec	Sinking Fund	Variable		525,000	0	0	525,000
011832TD4		2021	Jun	Sinking Fund	Variable		535,000	0	0	535,000
011832TD4		2021	Dec	Sinking Fund	Variable		545,000	0	0	545,000
011832TD4		2022	Jun	Sinking Fund	Variable		555,000	0	0	555,000
011832TD4		2022	Dec	Sinking Fund	Variable		565,000	0	0	565,000
011832TD4		2023	Jun	Sinking Fund	Variable		575,000	0	0	575,000
011832TD4		2023	Dec	Sinking Fund	Variable		585,000	0	0	585,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield:		Issue Amount **$37,870,000**	Issue Date: **9/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832TD4		2024	Jun	Sinking Fund	Variable		595,000	0	0	595,000
011832TD4		2024	Dec	Sinking Fund	Variable		605,000	0	0	605,000
011832TD4		2025	Jun	Sinking Fund	Variable		615,000	0	0	615,000
011832TD4		2025	Dec	Sinking Fund	Variable		625,000	0	0	625,000
011832TD4		2026	Jun	Sinking Fund	Variable		635,000	0	0	635,000
011832TD4		2026	Dec	Sinking Fund	Variable		650,000	0	0	650,000
011832TD4		2027	Jun	Sinking Fund	Variable		660,000	0	0	660,000
011832TD4		2027	Dec	Sinking Fund	Variable		670,000	0	0	670,000
011832TD4		2028	Jun	Sinking Fund	Variable		685,000	0	0	685,000
011832TD4		2028	Dec	Sinking Fund	Variable		695,000	0	0	695,000
011832TD4		2029	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832TD4		2029	Dec	Sinking Fund	Variable		720,000	0	0	720,000
011832TD4		2030	Jun	Sinking Fund	Variable		730,000	0	0	730,000
011832TD4		2030	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832TD4		2031	Jun	Sinking Fund	Variable		760,000	0	0	760,000
011832TD4		2031	Dec	Sinking Fund	Variable		770,000	0	0	770,000
011832TD4		2032	Jun	Sinking Fund	Variable		785,000	0	0	785,000
011832TD4		2032	Dec	Sinking Fund	Variable		800,000	0	0	800,000
011832TD4		2033	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832TD4		2033	Dec	Sinking Fund	Variable		825,000	0	0	825,000
011832TD4		2034	Jun	Sinking Fund	Variable		845,000	0	0	845,000
011832TD4		2034	Dec	Sinking Fund	Variable		855,000	0	0	855,000
011832TD4		2035	Jun	Sinking Fund	Variable		870,000	0	0	870,000
011832TD4		2035	Dec	Sinking Fund	Variable		885,000	0	0	885,000
011832TD4		2036	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832TD4		2036	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832TD4		2037	Jun	Term Maturity	Variable		930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$290,000**	**$0**	**$37,580,000**
						Multifamily Housing Development Bonds (TE) Total	**$282,130,000**	**$7,595,000**	**$6,720,000**	**$267,815,000**
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: **642**	Bond Yield: **6.405%**		Issue Amount **$200,000,000**	Issue Date: **10/22/199**	*AA-*	*Aa2* / *AA+*
011831HF4	3.100%	1993	Dec	Serial Maturity			3,535,000	3,535,000	0	0
011831HG2	3.800%	1994	Dec	Serial Maturity			3,610,000	3,610,000	0	0
011831HH0	4.200%	1995	Dec	Serial Maturity			3,720,000	3,720,000	0	0
011831HJ6	4.650%	1996	Dec	Serial Maturity			5,045,000	5,045,000	0	0
011831HK3	4.800%	1997	Dec	Serial Maturity			5,180,000	5,180,000	0	0
011831HL1	5.050%	1998	Dec	Serial Maturity			5,025,000	5,025,000	0	0
011831HM9	5.300%	1999	Dec	Serial Maturity			3,315,000	3,315,000	0	0
011831HN7	5.450%	2000	Dec	Serial Maturity			3,490,000	3,490,000	0	0
011831HP2	5.600%	2001	Dec	Serial Maturity			3,685,000	3,685,000	0	0
011831HQ0	5.700%	2002	Dec	Serial Maturity			3,895,000	3,895,000	0	0
011831HR8	5.800%	2003	Dec	Serial Maturity			4,120,000	0	0	4,120,000
011831HS6	5.900%	2004	Dec	Serial Maturity			4,365,000	0	0	4,365,000
011831HT4	6.000%	2005	Dec	Serial Maturity			4,635,000	0	0	4,635,000
011831HV1	6.100%	2006	Dec	Serial Maturity			5,925,000	0	0	5,925,000
011831HV9	6.200%	2007	Dec	Serial Maturity			6,230,000	0	0	6,230,000
011831HW7	6.250%	2008	Dec	Serial Maturity			6,550,000	0	0	6,550,000
011831HX5	6.375%	2009	Dec	Sinking Fund			5,895,000	0	5,895,000	0
011831HX5	6.375%	2010	Dec	Sinking Fund			6,265,000	0	6,265,000	0
011831HX5	6.375%	2011	Dec	Sinking Fund			6,650,000	0	6,650,000	0
011831HX5	6.375%	2012	Dec	Term Maturity			7,060,000	0	7,060,000	0
011831HY3	6.600%	2013	Dec	Sinking Fund			7,150,000	0	7,150,000	0
011831HY3	6.600%	2014	Dec	Sinking Fund			7,600,000	0	7,600,000	0
011831HY3	6.600%	2015	Dec	Sinking Fund			8,080,000	0	8,080,000	0
011831HY3	6.600%	2016	Dec	Sinking Fund			8,585,000	0	8,585,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				S and P / Moodys / Fitch	
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: **642**	Bond Yield: **6.405%**		Issue Amount **$200,000,000**	Issue Date: **10/22/199**	AA- / Aa2	AA+
011831HY3	6.600%	2017	Dec	Sinking Fund			8,175,000	0	8,175,000	0
011831HY3	6.600%	2018	Dec	Sinking Fund			8,485,000	0	8,485,000	0
011831HY3	6.600%	2019	Dec	Sinking Fund			9,365,000	0	9,365,000	0
011831HY3	6.600%	2020	Dec	Sinking Fund			10,005,000	0	10,005,000	0
011831HY3	6.600%	2021	Dec	Sinking Fund			10,705,000	0	10,705,000	0
011831HY3	6.600%	2022	Dec	Sinking Fund			11,440,000	0	11,440,000	0
011831HY3	6.600%	2023	Dec	Term Maturity			12,215,000	0	12,215,000	0
						GH92A Total	**$200,000,000**	**$40,500,000**	**$127,675,000**	**$31,825,000**
GH94A General Housing Purpose Bonds, 1994 Series A				Fund: **643**	Bond Yield: **5.439%**		Issue Amount **$143,815,000**	Issue Date: **2/1/1994**	AA- / Aa2	AA+
011831QK3	2.600%	1994	Dec	Serial Maturity			275,000	275,000	0	0
011831PX6	3.000%	1995	Dec	Serial Maturity			490,000	490,000	0	0
011831PY4	3.500%	1996	Dec	Serial Maturity			505,000	505,000	0	0
011831PZ1	3.700%	1997	Dec	Serial Maturity			520,000	520,000	0	0
011831QA5	3.900%	1998	Dec	Serial Maturity			540,000	540,000	0	0
011831QB3	4.000%	1999	Dec	Serial Maturity			560,000	560,000	0	0
011831QC1	4.250%	2000	Dec	Serial Maturity			585,000	585,000	0	0
011831QD9	4.400%	2001	Dec	Serial Maturity			605,000	605,000	0	0
011831QE7	4.500%	2002	Dec	Serial Maturity			640,000	640,000	0	0
011831QF4	4.600%	2003	Dec	Serial Maturity			660,000	0	0	660,000
011831QG2	4.700%	2004	Dec	Serial Maturity			695,000	0	0	695,000
011831QH0	4.800%	2005	Dec	Serial Maturity			730,000	0	0	730,000
011831QJ6	4.900%	2006	Dec	Serial Maturity			760,000	0	0	760,000
011831QL1	5.000%	2007	Dec	Sinking Fund			800,000	0	0	800,000
011831QL1	5.000%	2008	Dec	Term Maturity			840,000	0	0	840,000
011831QM9	5.400%	2009	Dec	Sinking Fund			5,450,000	0	0	5,450,000
011831QT4	5.000%	2009	Dec	Sinking Fund			1,325,000	0	0	1,325,000
011831QT4	5.000%	2010	Dec	Sinking Fund			1,390,000	0	0	1,390,000
011831QM9	5.400%	2010	Dec	Sinking Fund			5,740,000	0	0	5,740,000
011831QM9	5.400%	2011	Dec	Sinking Fund			6,035,000	0	0	6,035,000
011831QT4	5.000%	2011	Dec	Sinking Fund			1,465,000	0	0	1,465,000
011831QT4	5.000%	2012	Dec	Sinking Fund			1,535,000	0	0	1,535,000
011831QM9	5.400%	2012	Dec	Sinking Fund			6,345,000	0	0	6,345,000
011831QM9	5.400%	2013	Dec	Term Maturity			6,330,000	0	0	6,330,000
011831QT4	5.000%	2013	Dec	Sinking Fund			1,610,000	0	0	1,610,000
011831QT4	5.000%	2014	Dec	Sinking Fund			8,340,000	0	0	8,340,000
011831QT4	5.000%	2015	Dec	Sinking Fund			8,735,000	0	0	8,735,000
011831QT4	5.000%	2016	Dec	Sinking Fund			9,145,000	0	0	9,145,000
011831QT4	5.000%	2017	Dec	Sinking Fund			8,630,000	0	0	8,630,000
011831QT4	5.000%	2018	Dec	Term Maturity			8,825,000	0	0	8,825,000
011831QN7	5.400%	2019	Dec	Sinking Fund			9,590,000	0	0	9,590,000
011831QN7	5.400%	2020	Dec	Sinking Fund			10,125,000	0	0	10,125,000
011831QN7	5.400%	2021	Dec	Sinking Fund			10,715,000	0	0	10,715,000
011831QN7	5.400%	2022	Dec	Sinking Fund			11,325,000	0	0	11,325,000
011831QN7	5.400%	2023	Dec	Term Maturity			11,955,000	0	0	11,955,000
						GH94A Total	**$143,815,000**	**$4,720,000**	**$0**	**$139,095,000**
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.000%**		Issue Amount **$335,000,000**	Issue Date: **11/15/199**	AAA / Aaa	AAA
011831ZL1	4.350%	1998	Jun	Serial Maturity			1,905,000	1,905,000	0	0
011831ZM9	4.350%	1998	Dec	Serial Maturity			1,950,000	1,950,000	0	0
011831ZN7	4.500%	1999	Jun	Serial Maturity			1,990,000	1,990,000	0	0
011831ZP2	4.500%	1999	Dec	Serial Maturity			2,035,000	2,035,000	0	0
011831ZQ0	4.600%	2000	Jun	Serial Maturity			2,080,000	2,080,000	0	0
011831ZR8	4.600%	2000	Dec	Serial Maturity			2,130,000	2,130,000	0	0
011831ZS6	4.700%	2001	Jun	Serial Maturity			2,180,000	2,180,000	0	0
011831ZT4	4.700%	2001	Dec	Serial Maturity			2,230,000	1,120,000	1,110,000	0
011831ZU1	4.800%	2002	Jun	Serial Maturity			2,280,000	1,145,000	1,135,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.000%**		Issue Amount **$335,000,000**	Issue Date: **11/15/199**	*AAA*	*Aaa* / *AAA*
011831ZV9	4.800%	2002	Dec	Serial Maturity			2,335,000	1,170,000	1,165,000	0
011831ZW7	4.800%	2003	Jun	Serial Maturity			2,395,000	1,200,000	1,195,000	0
011831ZX5	4.800%	2003	Dec	Serial Maturity			2,450,000	0	1,220,000	1,230,000
011831ZY3	4.875%	2004	Jun	Serial Maturity			2,510,000	0	1,250,000	1,260,000
011831ZZ0	4.875%	2004	Dec	Serial Maturity			2,570,000	0	1,280,000	1,290,000
011831YL2	5.000%	2005	Jun	Serial Maturity			2,635,000	0	1,315,000	1,320,000
011831YM0	5.000%	2005	Dec	Serial Maturity			2,700,000	0	1,345,000	1,355,000
011831YN8	5.125%	2006	Jun	Serial Maturity			2,765,000	0	1,380,000	1,385,000
011831YP3	5.125%	2006	Dec	Serial Maturity			2,835,000	0	1,415,000	1,420,000
011831YQ1	5.300%	2007	Jun	Serial Maturity			2,910,000	0	1,450,000	1,460,000
011831YR9	5.300%	2007	Dec	Serial Maturity			2,985,000	0	1,490,000	1,495,000
011831YS7	5.400%	2008	Jun	Serial Maturity			3,065,000	0	1,530,000	1,535,000
011831YT5	5.400%	2008	Dec	Serial Maturity			3,150,000	0	1,570,000	1,580,000
011831YU2	5.500%	2009	Jun	Serial Maturity			3,235,000	0	1,615,000	1,620,000
011831YV0	5.500%	2009	Dec	Serial Maturity			3,325,000	0	1,660,000	1,665,000
011831YW8	5.600%	2010	Jun	Serial Maturity			3,415,000	0	1,705,000	1,710,000
011831YX6	5.600%	2010	Dec	Serial Maturity			3,510,000	0	1,750,000	1,760,000
011831YY4	5.700%	2011	Jun	Serial Maturity			3,610,000	0	1,800,000	1,810,000
011831YZ1	5.700%	2011	Dec	Serial Maturity			3,710,000	0	1,850,000	1,860,000
011831ZA5	5.800%	2012	Jun	Serial Maturity			3,815,000	0	1,905,000	1,910,000
011831ZB3	5.800%	2012	Dec	Serial Maturity			3,925,000	0	1,960,000	1,965,000
011831ZC1	5.850%	2013	Jun	Serial Maturity			4,040,000	0	2,015,000	2,025,000
011831ZD9	5.850%	2013	Dec	Serial Maturity			4,160,000	0	2,075,000	2,085,000
011831ZE7	5.850%	2014	Jun	Serial Maturity			4,280,000	0	2,135,000	2,145,000
011831ZF4	5.850%	2014	Dec	Serial Maturity			4,405,000	0	2,195,000	2,210,000
011831ZG3	5.850%	2015	Jun	Serial Maturity			4,535,000	0	2,260,000	2,275,000
011831ZH0	5.850%	2015	Dec	Serial Maturity			4,670,000	0	2,330,000	2,340,000
011831ZJ6	5.875%	2016	Jun	Sinking Fund			4,805,000	0	2,395,000	2,410,000
011831ZJ6	5.875%	2016	Dec	Sinking Fund			4,945,000	0	2,465,000	2,480,000
011831ZJ6	5.875%	2017	Jun	Sinking Fund			5,090,000	0	2,540,000	2,550,000
011831ZJ6	5.875%	2017	Dec	Sinking Fund			5,240,000	0	2,615,000	2,625,000
011831ZJ6	5.875%	2018	Jun	Sinking Fund			5,395,000	0	2,690,000	2,705,000
011831ZJ6	5.875%	2018	Dec	Sinking Fund			5,555,000	0	2,770,000	2,785,000
011831ZJ6	5.875%	2019	Jun	Sinking Fund			5,715,000	0	2,850,000	2,865,000
011831ZJ6	5.875%	2019	Dec	Sinking Fund			5,885,000	0	2,935,000	2,950,000
011831ZJ6	5.875%	2020	Jun	Sinking Fund			6,055,000	0	3,020,000	3,035,000
011831ZJ6	5.875%	2020	Dec	Sinking Fund			6,235,000	0	3,110,000	3,125,000
011831ZJ6	5.875%	2021	Jun	Sinking Fund			6,420,000	0	3,205,000	3,215,000
011831ZJ6	5.875%	2021	Dec	Sinking Fund			6,605,000	0	3,295,000	3,310,000
011831ZJ6	5.875%	2022	Jun	Sinking Fund			6,800,000	0	3,390,000	3,410,000
011831ZJ6	5.875%	2022	Dec	Sinking Fund			7,000,000	0	3,490,000	3,510,000
011831ZJ6	5.875%	2023	Jun	Sinking Fund			7,205,000	0	3,595,000	3,610,000
011831ZJ6	5.875%	2023	Dec	Sinking Fund			7,415,000	0	3,700,000	3,715,000
011831ZJ6	5.875%	2024	Jun	Sinking Fund			7,635,000	0	3,810,000	3,825,000
011831ZJ6	5.875%	2024	Dec	Term Maturity			7,860,000	0	3,920,000	3,940,000
011831ZK3	5.875%	2025	Jun	Sinking Fund			8,090,000	0	4,035,000	4,055,000
011831ZK3	5.875%	2025	Dec	Sinking Fund			8,330,000	0	4,155,000	4,175,000
011831ZK3	5.875%	2026	Jun	Sinking Fund			8,575,000	0	4,280,000	4,295,000
011831ZK3	5.875%	2026	Dec	Sinking Fund			8,825,000	0	4,400,000	4,425,000
011831ZK3	5.875%	2027	Jun	Sinking Fund			9,085,000	0	4,530,000	4,555,000
011831ZK3	5.875%	2027	Dec	Sinking Fund			9,350,000	0	4,665,000	4,685,000
011831ZK3	5.875%	2028	Jun	Sinking Fund			9,625,000	0	4,800,000	4,825,000
011831ZK3	5.875%	2028	Dec	Sinking Fund			9,910,000	0	4,945,000	4,965,000
011831ZK3	5.875%	2029	Jun	Sinking Fund			10,200,000	0	5,090,000	5,110,000
011831ZK3	5.875%	2029	Dec	Sinking Fund			10,500,000	0	5,240,000	5,260,000
011831ZK3	5.875%	2030	Jun	Sinking Fund			10,805,000	0	5,390,000	5,415,000
011831ZK3	5.875%	2030	Dec	Term Maturity			11,125,000	0	5,570,000	5,555,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GP95A	**Governmental Purpose Bonds, 1995 Series A**			Fund: **645**	Bond Yield: **6.000%**		Issue Amount **$335,000,000**	Issue Date: **11/15/199**	*AAA*	*Aaa* / *AAA*
						GP95A Total	**$335,000,000**	**$18,905,000**	**$160,000,000**	**$156,095,000**
GP97A	**Governmental Purpose Bonds, 1997 Series A**			Fund: **646**	Bond Yield:		Issue Amount **$33,000,000**	Issue Date: **12/3/1997**	*AA-/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
011831X82		2027	Dec	Stated Maturity	Variable		33,000,000	0	3,200,000	29,800,000
						GP97A Total	**$33,000,000**	**$0**	**$3,200,000**	**$29,800,000**
GP01A	**Governmental Purpose Bonds, 2001 Series A**			Fund: **648**	Bond Yield:		Issue Amount **$76,580,000**	Issue Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
011832MW9		2001	Dec	Sinking Fund	Variable		500,000	500,000	0	0
011832MW9		2002	Jun	Sinking Fund	Variable		705,000	705,000	0	0
011832MW9		2002	Dec	Sinking Fund	Variable		720,000	720,000	0	0
011832MW9		2003	Jun	Sinking Fund	Variable		735,000	735,000	0	0
011832MW9		2003	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832MW9		2004	Jun	Sinking Fund	Variable		770,000	0	0	770,000
011832MW9		2004	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MW9		2005	Jun	Sinking Fund	Variable		795,000	0	0	795,000
011832MW9		2005	Dec	Sinking Fund	Variable		815,000	0	0	815,000
011832MW9		2006	Jun	Sinking Fund	Variable		825,000	0	0	825,000
011832MW9		2006	Dec	Sinking Fund	Variable		845,000	0	0	845,000
011832MW9		2007	Jun	Sinking Fund	Variable		860,000	0	0	860,000
011832MW9		2007	Dec	Sinking Fund	Variable		880,000	0	0	880,000
011832MW9		2008	Jun	Sinking Fund	Variable		895,000	0	0	895,000
011832MW9		2008	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832MW9		2009	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MW9		2009	Dec	Sinking Fund	Variable		950,000	0	0	950,000
011832MW9		2010	Jun	Sinking Fund	Variable		960,000	0	0	960,000
011832MW9		2010	Dec	Sinking Fund	Variable		995,000	0	0	995,000
011832MW9		2011	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinking Fund	Variable		1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinking Fund	Variable		1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinking Fund	Variable		1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinking Fund	Variable		1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinking Fund	Variable		1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinking Fund	Variable		1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinking Fund	Variable		1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinking Fund	Variable		1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinking Fund	Variable		1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinking Fund	Variable		1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinking Fund	Variable		1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinking Fund	Variable		1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinking Fund	Variable		1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinking Fund	Variable		1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinking Fund	Variable		1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinking Fund	Variable		1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinking Fund	Variable		1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinking Fund	Variable		1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinking Fund	Variable		1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinking Fund	Variable		1,830,000	0	0	1,830,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				S and P / Moodys / Fitch	
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield:		Issue Amount **$76,580,000**	Issue Date: **8/2/2001**	AAA/A-1+ Aaa/VMIG-1	AAA/F-1+
011832MW9		2026	Dec	Sinking Fund	Variable		1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinking Fund	Variable		1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinking Fund	Variable		1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinking Fund	Variable		2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinking Fund	Variable		2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinking Fund	Variable		2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term Maturity	Variable		2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$2,660,000**	**$0**	**$73,920,000**
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield:		Issue Amount **$93,590,000**	Issue Date: **8/2/2001**	AAA/A-1+ Aaa/VMIG-1	AAA/F-1+
011832MY5		2001	Dec	Sinking Fund	Variable		620,000	620,000	0	0
011832MY5		2002	Jun	Sinking Fund	Variable		855,000	855,000	0	0
011832MY5		2002	Dec	Sinking Fund	Variable		885,000	885,000	0	0
011832MY5		2003	Jun	Sinking Fund	Variable		900,000	900,000	0	0
011832MY5		2003	Dec	Sinking Fund	Variable		910,000	0	0	910,000
011832MY5		2004	Jun	Sinking Fund	Variable		935,000	0	0	935,000
011832MY5		2004	Dec	Sinking Fund	Variable		955,000	0	0	955,000
011832MY5		2005	Jun	Sinking Fund	Variable		975,000	0	0	975,000
011832MY5		2005	Dec	Sinking Fund	Variable		990,000	0	0	990,000
011832MY5		2006	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MY5		2006	Dec	Sinking Fund	Variable		1,035,000	0	0	1,035,000
011832MY5		2007	Jun	Sinking Fund	Variable		1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinking Fund	Variable		1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinking Fund	Variable		1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinking Fund	Variable		1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinking Fund	Variable		1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinking Fund	Variable		1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinking Fund	Variable		1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinking Fund	Variable		1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinking Fund	Variable		1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinking Fund	Variable		1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinking Fund	Variable		1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinking Fund	Variable		1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinking Fund	Variable		1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinking Fund	Variable		1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinking Fund	Variable		1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinking Fund	Variable		1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinking Fund	Variable		1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinking Fund	Variable		1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinking Fund	Variable		1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinking Fund	Variable		1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinking Fund	Variable		1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinking Fund	Variable		1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinking Fund	Variable		2,025,000	0	0	2,025,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GP01B	**Governmental Purpose Bonds, 2001 Series B**			Fund: **648**	Bond Yield:		Issue Amount **$93,590,000**	Issue Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
011832MY5		2024	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinking Fund	Variable		2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinking Fund	Variable		2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinking Fund	Variable		2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinking Fund	Variable		2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinking Fund	Variable		2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinking Fund	Variable		2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinking Fund	Variable		2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinking Fund	Variable		2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinking Fund	Variable		2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinking Fund	Variable		2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinking Fund	Variable		2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term Maturity	Variable		2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$3,260,000**	**$0**	**$90,330,000**
GM97A	**General Mortgage Revenue Bonds, 1997 Series A**			Fund: **641**	Bond Yield: **6.013%**		Issue Amount **$434,910,874**	Issue Date: **4/16/1997**	*AAA*	*Aaa* / *AAA*
011831E59	3.850%	1998	Dec	Serial Maturity			2,040,000	2,040,000	0	0
011831E67	4.150%	1999	Dec	Serial Maturity			2,120,000	2,120,000	0	0
011831E75	4.400%	2000	Dec	Serial Maturity			2,210,000	2,210,000	0	0
011831E83	4.550%	2001	Dec	Serial Maturity			2,305,000	2,305,000	0	0
011831E91	4.700%	2002	Dec	Serial Maturity			2,410,000	2,410,000	0	0
011831F25	4.800%	2003	Dec	Serial Maturity			2,525,000	0	0	2,525,000
011831F33	4.900%	2004	Dec	Serial Maturity			2,645,000	0	0	2,645,000
011831F41	5.000%	2005	Dec	Serial Maturity			2,775,000	0	0	2,775,000
011831F58	5.100%	2006	Dec	Serial Maturity			2,910,000	0	0	2,910,000
011831F66	5.200%	2007	Dec	Serial Maturity			3,060,000	0	0	3,060,000
011831F74	5.650%	2012	Dec	Serial Maturity			20,000,000	0	0	20,000,000
011831G65	6.150%	2017	Dec	Capital Appreciation			10,330,874	0	0	10,330,874
011831F82	5.900%	2019	Dec	Serial Maturity			49,000,000	0	0	49,000,000
011831F90	6.000%	2022	Jun	Sinking Fund			27,825,000	0	0	27,825,000
011831F90	6.000%	2024	Dec	Sinking Fund			32,120,000	0	0	32,120,000
011831F90	6.000%	2027	Jun	Term Maturity			30,055,000	0	0	30,055,000
011831G24	5.950%	2029	Jun	Serial Maturity			35,000,000	0	0	35,000,000
011831G57	6.100%	2031	Jun	Sinking Fund			17,615,000	0	17,615,000	0
011831G32	6.000%	2031	Jun	Sinking Fund			26,840,000	0	0	26,840,000
011831G32	6.000%	2033	Dec	Sinking Fund			30,305,000	0	0	30,305,000
011831G57	6.100%	2033	Dec	Sinking Fund			24,415,000	0	24,415,000	0
011831G57	6.100%	2036	Jun	Sinking Fund			23,820,000	0	23,820,000	0
011831G32	6.000%	2036	Dec	Term Maturity			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Serial Maturity			25,000,000	0	25,000,000	0
011831G57	6.100%	2037	Dec	Term Maturity			14,730,000	0	14,730,000	0
						GM97A Total	**$434,910,874**	**$11,085,000**	**$105,580,000**	**$318,245,874**
GM99A	**General Mortgage Revenue Bonds, 1999 Series A**			Fund: **647**	Bond Yield: **6.048%**		Issue Amount **$302,700,000**	Issue Date: **9/28/1999**	*AAA*	*Aaa* / *AAA*
0118317N8	4.250%	2001	Jun	Serial Maturity			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial Maturity			1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial Maturity			1,570,000	1,570,000	0	0
0118317R9	4.650%	2004	Jun	Serial Maturity			1,610,000	0	0	1,610,000
0118317S7	4.750%	2005	Jun	Serial Maturity			1,660,000	0	0	1,660,000
0118317T5	4.850%	2006	Jun	Serial Maturity			1,700,000	0	0	1,700,000
0118317U2	4.950%	2007	Jun	Serial Maturity			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial Maturity			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial Maturity			1,865,000	0	0	1,865,000
0118317X6	5.800%	2010	Jun	Sinking Fund			310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinking Fund			1,645,000	0	0	1,645,000
0118317X6	5.800%	2010	Dec	Sinking Fund			320,000	0	0	320,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				S and P	Moodys	Fitch
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount **$302,700,000**	Issue Date: **9/28/1999**	AAA	Aaa	AAA
0118317Y4	5.750%	2010	Dec	Sinking Fund			1,670,000	0	0	1,670,000
0118317Y4	5.750%	2011	Jun	Sinking Fund			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Jun	Sinking Fund			320,000	0	0	320,000
0118317X6	5.800%	2011	Dec	Sinking Fund			325,000	0	0	325,000
0118317Y4	5.750%	2011	Dec	Sinking Fund			1,715,000	0	0	1,715,000
0118317X6	5.800%	2012	Jun	Sinking Fund			330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinking Fund			1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Dec	Sinking Fund			335,000	0	0	335,000
0118317Y4	5.750%	2012	Dec	Sinking Fund			1,770,000	0	0	1,770,000
0118317X6	5.800%	2013	Jun	Sinking Fund			340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinking Fund			1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Dec	Sinking Fund			345,000	0	0	345,000
0118317Y4	5.750%	2013	Dec	Sinking Fund			1,810,000	0	0	1,810,000
0118317X6	5.800%	2014	Jun	Sinking Fund			350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinking Fund			1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Dec	Sinking Fund			355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinking Fund			1,870,000	0	0	1,870,000
0118317Y4	5.750%	2015	Jun	Sinking Fund			1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Jun	Sinking Fund			360,000	0	0	360,000
0118317Y4	5.750%	2015	Dec	Sinking Fund			1,920,000	0	0	1,920,000
0118317X6	5.800%	2015	Dec	Sinking Fund			365,000	0	0	365,000
0118317X6	5.800%	2016	Jun	Sinking Fund			370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinking Fund			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Dec	Sinking Fund			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinking Fund			1,970,000	0	0	1,970,000
0118317X6	5.800%	2017	Jun	Sinking Fund			380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinking Fund			2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Dec	Sinking Fund			385,000	0	0	385,000
0118317Y4	5.750%	2017	Dec	Sinking Fund			2,030,000	0	0	2,030,000
0118317Y4	5.750%	2018	Jun	Sinking Fund			2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Jun	Sinking Fund			390,000	0	0	390,000
0118317Y4	5.750%	2018	Dec	Sinking Fund			2,085,000	0	0	2,085,000
0118317X6	5.800%	2018	Dec	Term Maturity			400,000	0	0	400,000
0118317Y4	5.750%	2019	Jun	Term Maturity			2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinking Fund			2,505,000	0	0	2,505,000
0118318A5	5.900%	2020	Jun	Sinking Fund			2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Jun	Sinking Fund			45,000	0	0	45,000
0118317Z1	5.900%	2020	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinking Fund			2,580,000	0	0	2,580,000
0118317Z1	5.900%	2021	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinking Fund			2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinking Fund			2,655,000	0	0	2,655,000
0118317Z1	5.900%	2022	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinking Fund			2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinking Fund			2,735,000	0	0	2,735,000
0118318A5	5.900%	2023	Jun	Sinking Fund			2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Jun	Sinking Fund			50,000	0	0	50,000
0118317Z1	5.900%	2023	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2023	Dec	Sinking Fund			2,815,000	0	0	2,815,000
0118317Z1	5.900%	2024	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinking Fund			2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinking Fund			2,890,000	0	0	2,890,000
0118318A5	5.900%	2025	Jun	Sinking Fund			2,935,000	0	0	2,935,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				S and P	Moodys / Fitch
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount **$302,700,000**	Issue Date: **9/28/1999**	AAA	Aaa / AAA
0118317Z1	5.900%	2025	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinking Fund			2,980,000	0	0	2,980,000
0118317Z1	5.900%	2025	Dec	Sinking Fund			55,000	0	0	55,000
0118317Z1	5.900%	2026	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Jun	Sinking Fund			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinking Fund			3,065,000	0	0	3,065,000
0118317Z1	5.900%	2027	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Jun	Sinking Fund			3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinking Fund			3,155,000	0	0	3,155,000
0118318A5	5.900%	2028	Jun	Sinking Fund			3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Jun	Sinking Fund			60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinking Fund			3,250,000	0	0	3,250,000
0118317Z1	5.900%	2028	Dec	Term Maturity			60,000	0	0	60,000
0118318A5	5.900%	2029	Jun	Term Maturity			3,355,000	0	0	3,355,000
0118318B3	6.050%	2029	Dec	Sinking Fund			3,400,000	0	3,400,000	0
0118318B3	6.050%	2030	Jun	Sinking Fund			3,455,000	0	3,455,000	0
0118318B3	6.050%	2030	Dec	Sinking Fund			3,505,000	0	3,505,000	0
0118318B3	6.050%	2031	Jun	Sinking Fund			3,555,000	0	3,555,000	0
0118318B3	6.050%	2031	Dec	Sinking Fund			3,610,000	0	3,610,000	0
0118318B3	6.050%	2032	Jun	Sinking Fund			3,660,000	0	3,660,000	0
0118318B3	6.050%	2032	Dec	Sinking Fund			3,715,000	0	3,715,000	0
0118318B3	6.050%	2033	Jun	Sinking Fund			3,770,000	0	3,770,000	0
0118318B3	6.050%	2033	Dec	Sinking Fund			3,825,000	0	3,825,000	0
0118318B3	6.050%	2034	Jun	Sinking Fund			3,885,000	0	3,885,000	0
0118318B3	6.050%	2034	Dec	Sinking Fund			3,940,000	0	3,940,000	0
0118318B3	6.050%	2035	Jun	Term Maturity			3,995,000	0	3,995,000	0
0118318C1	6.050%	2035	Dec	Sinking Fund			4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinking Fund			4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinking Fund			4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinking Fund			4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinking Fund			4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinking Fund			4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinking Fund			4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term Maturity			4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinking Fund			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinking Fund			4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinking Fund			4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinking Fund			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinking Fund			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinking Fund			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinking Fund			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinking Fund			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinking Fund			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinking Fund			5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinking Fund			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinking Fund			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinking Fund			5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinking Fund			5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinking Fund			5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinking Fund			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinking Fund			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinking Fund			6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinking Fund			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term Maturity			6,205,000	0	0	6,205,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GM99A **General Mortgage Revenue Bonds, 1999 Series A**				Fund: **647**	Bond Yield: **6.048%**		Issue Amount **$302,700,000**	Issue Date: **9/28/1999**	AAA	Aaa / AAA
						GM99A Total	**$302,700,000**	**$4,600,000**	**$45,070,000**	**$253,030,000**
GM02A **General Mortgage Revenue Bonds, 2002 Series A**				Fund: **649**	Bond Yield: **4.798%**		Issue Amount **$150,000,000**	Issue Date: **10/15/200**	AAA	Aaa / AAA
011832TG7	3.450%	2010	Jun	Serial Maturity			1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial Maturity			1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial Maturity			1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial Maturity			1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial Maturity			1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial Maturity			1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial Maturity			1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial Maturity			1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial Maturity			1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial Maturity			1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial Maturity			1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial Maturity			1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial Maturity			1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinking Fund			1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinking Fund			1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term Maturity			1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinking Fund			1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinking Fund			1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinking Fund			1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinking Fund			1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinking Fund			1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinking Fund			1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinking Fund			1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinking Fund			1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinking Fund			1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term Maturity			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinking Fund			2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term Maturity			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinking Fund			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinking Fund			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinking Fund			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinking Fund			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinking Fund			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinking Fund			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinking Fund			2,455,000	0	0	2,455,000
011832UB6	4.750%	2027	Dec	Sinking Fund			1,950,000	0	0	1,950,000
011832TX0	4.800%	2027	Dec	Serial Maturity			565,000	0	0	565,000
011832UB6	4.750%	2028	Jun	Sinking Fund			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinking Fund			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinking Fund			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term Maturity			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinking Fund			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinking Fund			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinking Fund			2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinking Fund			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinking Fund			3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinking Fund			2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial Maturity			840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinking Fund			3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term Maturity			3,250,000	0	0	3,250,000
011832TZ5	4.950%	2034	Jun	Sinking Fund			245,000	0	0	245,000
011832UD2	5.000%	2034	Jun	Sinking Fund			3,275,000	0	0	3,275,000
011832UD2	5.000%	2034	Dec	Sinking Fund			3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinking Fund			250,000	0	0	250,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				S and P / Moodys / Fitch	
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**		Issue Amount **$150,000,000**	Issue Date: **10/15/200**	AAA / Aaa	AAA
011832UD2	5.000%	2035	Jun	Sinking Fund			3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Jun	Sinking Fund			260,000	0	0	260,000
011832UD2	5.000%	2035	Dec	Sinking Fund			3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinking Fund			265,000	0	0	265,000
011832UD2	5.000%	2036	Jun	Sinking Fund			3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Jun	Sinking Fund			275,000	0	0	275,000
011832UD2	5.000%	2036	Dec	Sinking Fund			3,695,000	0	0	3,695,000
011832TZ5	4.950%	2036	Dec	Sinking Fund			280,000	0	0	280,000
011832TZ5	4.950%	2037	Jun	Sinking Fund			285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinking Fund			3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Dec	Sinking Fund			290,000	0	0	290,000
011832UD2	5.000%	2037	Dec	Sinking Fund			3,880,000	0	0	3,880,000
011832UD2	5.000%	2038	Jun	Sinking Fund			3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Jun	Sinking Fund			300,000	0	0	300,000
011832TZ5	4.950%	2038	Dec	Sinking Fund			310,000	0	0	310,000
011832UD2	5.000%	2038	Dec	Sinking Fund			4,070,000	0	0	4,070,000
011832TZ5	4.950%	2039	Jun	Sinking Fund			315,000	0	0	315,000
011832UD2	5.000%	2039	Jun	Sinking Fund			4,170,000	0	0	4,170,000
011832UD2	5.000%	2039	Dec	Term Maturity			4,275,000	0	0	4,275,000
011832TZ5	4.950%	2039	Dec	Sinking Fund			320,000	0	0	320,000
011832TZ5	4.950%	2040	Jun	Term Maturity			4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
SBL99 State Building Lease Bonds, 1999				Fund: **555**	Bond Yield: **5.550%**		Issue Amount **$40,000,000**	Issue Date: **12/15/199**	AAA / Aaa	AAA
011832DR0	4.250%	2000	Apr	Serial Maturity			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial Maturity			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial Maturity			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial Maturity			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial Maturity			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial Maturity			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial Maturity			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial Maturity			855,000	0	0	855,000
011832DZ2	4.750%	2004	Apr	Serial Maturity			870,000	0	0	870,000
011832EA6	4.750%	2004	Oct	Serial Maturity			895,000	0	0	895,000
011832EB4	4.850%	2005	Apr	Serial Maturity			915,000	0	0	915,000
011832EC2	4.850%	2005	Oct	Serial Maturity			935,000	0	0	935,000
011832ED0	4.875%	2006	Apr	Serial Maturity			960,000	0	0	960,000
011832EE8	4.875%	2006	Oct	Serial Maturity			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial Maturity			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial Maturity			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial Maturity			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial Maturity			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial Maturity			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial Maturity			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial Maturity			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial Maturity			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial Maturity			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial Maturity			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial Maturity			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial Maturity			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinking Fund			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinking Fund			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinking Fund			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinking Fund			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term Maturity			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinking Fund			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinking Fund			1,625,000	0	0	1,625,000

Other Bonds (TE) — **Tax-Exempt** **Corporate** — *S and P* *Moodys* *Fitch*

SBL99 State Building Lease Bonds, 1999 — Fund: **555** Bond Yield: **5.550%** Issue Amount **$40,000,000** Issue Date: **12/15/199** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832ET5	5.750%	2016	Oct	Sinking Fund			1,670,000	0	0	1,670,000
	011832ET5	5.750%	2017	Apr	Term Maturity			1,720,000	0	0	1,720,000
							SBL99 Total	**$40,000,000**	**$5,815,000**	**$0**	**$34,185,000**

SC99A State Capital Project Bonds, 1999 Series A — Fund: **690** Bond Yield: **3.880%** Issue Amount **$92,365,000** Issue Date: **1/21/1999** — *AA-* *Aa2* *AA+*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	0118316U3	4.500%	1999	Jun	Serial Maturity			5,655,000	5,655,000	0	0
A2	0118316V1	4.500%	1999	Dec	Serial Maturity			5,785,000	5,785,000	0	0
A1	0118316W9	3.400%	2000	Jun	Serial Maturity			6,020,000	6,020,000	0	0
A2	0118316X7	5.000%	2000	Dec	Serial Maturity			6,015,000	6,015,000	0	0
A1	0118316Y5	3.650%	2001	Jun	Serial Maturity			2,000,000	2,000,000	0	0
A2	0118317J7	5.000%	2001	Jun	Serial Maturity			4,165,000	4,165,000	0	0
A2	0118316Z2	5.000%	2001	Dec	Serial Maturity			6,305,000	6,305,000	0	0
A1	0118317A6	3.800%	2002	Jun	Serial Maturity			500,000	500,000	0	0
A2	0118317K4	5.000%	2002	Jun	Serial Maturity			5,965,000	5,965,000	0	0
A2	0118317B4	5.000%	2002	Dec	Serial Maturity			6,625,000	6,625,000	0	0
A2	0118317C2	5.000%	2003	Jun	Serial Maturity			6,790,000	6,790,000	0	0
A2	0118317D0	5.000%	2003	Dec	Serial Maturity			6,960,000	0	0	6,960,000
A1	0118317E8	4.000%	2004	Jun	Serial Maturity			2,000,000	0	0	2,000,000
A2	0118317L2	5.000%	2004	Jun	Serial Maturity			5,130,000	0	0	5,130,000
A2	0118317F5	5.000%	2004	Dec	Serial Maturity			7,300,000	0	0	7,300,000
A1	0118317G3	4.050%	2005	Jun	Serial Maturity			1,000,000	0	0	1,000,000
A2	0118317M0	5.000%	2005	Jun	Serial Maturity			6,485,000	0	0	6,485,000
A2	0118317H1	5.000%	2005	Dec	Serial Maturity			7,665,000	0	0	7,665,000
							SC99A Total	**$92,365,000**	**$55,825,000**	**$0**	**$36,540,000**

SC99B State Capital Project Bonds, 1999 Series B — Fund: **691** Bond Yield: **4.689%** Issue Amount **$103,980,000** Issue Date: **12/14/199** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	011832CW0	4.000%	2000	Dec	Serial Maturity			6,645,000	6,645,000	0	0
B1	011832CX8	4.300%	2001	Jun	Serial Maturity			7,110,000	7,110,000	0	0
B1	011832CY6	4.350%	2001	Dec	Serial Maturity			8,870,000	8,870,000	0	0
B1	011832CZ3	4.450%	2002	Jun	Serial Maturity			1,800,000	1,800,000	0	0
B2	011832DH2	5.250%	2002	Jun	Serial Maturity			7,190,000	7,190,000	0	0
B2	011832DJ8	5.000%	2002	Dec	Serial Maturity			9,215,000	9,215,000	0	0
B1	011832DB5	4.600%	2003	Jun	Serial Maturity			2,225,000	2,225,000	0	0
B2	011832DK5	5.250%	2003	Jun	Serial Maturity			7,295,000	7,295,000	0	0
B1	011832DC3	4.600%	2003	Dec	Serial Maturity			1,500,000	0	0	1,500,000
B2	011832DL3	5.125%	2003	Dec	Serial Maturity			8,285,000	0	0	8,285,000
B1	011832DD1	4.700%	2004	Jun	Serial Maturity			2,685,000	0	0	2,685,000
B2	011832DM1	5.500%	2004	Jun	Serial Maturity			7,245,000	0	0	7,245,000
B1	011832DE9	4.700%	2004	Dec	Serial Maturity			1,075,000	0	0	1,075,000
B2	011832DN9	5.250%	2004	Dec	Serial Maturity			9,195,000	0	0	9,195,000
B1	011832DF6	4.800%	2005	Jun	Serial Maturity			1,300,000	0	0	1,300,000
B2	011832DP4	5.500%	2005	Jun	Serial Maturity			9,160,000	0	0	9,160,000
B1	011832DG4	4.800%	2005	Dec	Serial Maturity			3,520,000	0	0	3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial Maturity			9,665,000	0	0	9,665,000
							SC99B Total	**$103,980,000**	**$50,350,000**	**$0**	**$53,630,000**

SC01A State Capital Project Bonds, 2001 Series A — Fund: **692** Bond Yield: **3.980%** Issue Amount **$74,535,000** Issue Date: **2/8/2001** — *AA-* *Aa2* *AA+*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832MB5	4.000%	2001	Dec	Serial Maturity			290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial Maturity			1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial Maturity			4,290,000	4,290,000	0	0
A1	011832ME9	4.750%	2003	Jun	Serial Maturity			1,310,000	1,310,000	0	0
A2	011832MP4	3.800%	2003	Jun	Serial Maturity			3,020,000	3,020,000	0	0
A1	011832MF6	4.750%	2003	Dec	Serial Maturity			4,500,000	0	0	4,500,000
A1	011832MG4	5.000%	2004	Jun	Serial Maturity			2,055,000	0	0	2,055,000
A2	011832MQ2	3.850%	2004	Jun	Serial Maturity			2,430,000	0	0	2,430,000
A1	011832MH2	5.000%	2004	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A1	011832MJ8	5.250%	2005	Jun	Serial Maturity			3,050,000	0	0	3,050,000
A2	011832MR0	3.900%	2005	Jun	Serial Maturity			1,385,000	0	0	1,385,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**Tax-Exempt**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
SC01A	**State Capital Project Bonds, 2001 Series A**				Fund: **692**	Bond Yield: **3.980%**		Issue Amount **$74,535,000**	Issue Date: **2/8/2001**	*AA-* / *Aa2*	*AA+*
A1	011832MK5	5.000%	2005	Dec	Serial Maturity			13,240,000	0	0	13,240,000
A1	011832ML3	5.000%	2006	Jun	Serial Maturity			13,450,000	0	0	13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial Maturity			2,585,000	0	0	2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial Maturity			7,915,000	0	0	7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial Maturity			4,000,000	0	0	4,000,000
							SC01A Total	**$74,535,000**	**$9,925,000**	**$0**	**$64,610,000**
SC02A	**State Capital Project Bonds, 2002 Series A**				Fund: **693**	Bond Yield:		Issue Amount **$32,905,000**	Issue Date: **12/5/2002**	*AAA* / *Aaa*	*AAA*
	011832UK6	3.000%	2003	Jul	Serial Maturity			3,040,000	3,040,000	0	0
	011832UL4	3.000%	2004	Jul	Serial Maturity			1,195,000	0	0	1,195,000
	011832UM2	4.000%	2004	Jul	Serial Maturity			2,015,000	0	0	2,015,000
	011832UP5	4.000%	2005	Jul	Serial Maturity			2,635,000	0	0	2,635,000
	011832UN0	3.000%	2005	Jul	Serial Maturity			700,000	0	0	700,000
	011832UR1	5.000%	2006	Jul	Serial Maturity			2,365,000	0	0	2,365,000
	011832UQ3	3.000%	2006	Jul	Serial Maturity			1,100,000	0	0	1,100,000
	011832UT7	4.000%	2007	Jul	Serial Maturity			3,115,000	0	0	3,115,000
	011832US9	3.000%	2007	Jul	Serial Maturity			500,000	0	0	500,000
	011832UV2	5.000%	2008	Jul	Serial Maturity			3,155,000	0	0	3,155,000
	011832UU4	3.000%	2008	Jul	Serial Maturity			610,000	0	0	610,000
	011832UX8	5.000%	2009	Jul	Serial Maturity			3,770,000	0	0	3,770,000
	011832UW0	3.125%	2009	Jul	Serial Maturity			180,000	0	0	180,000
	011832UY6	3.400%	2010	Jul	Serial Maturity			140,000	0	0	140,000
	011832UZ3	5.000%	2010	Jul	Serial Maturity			4,005,000	0	0	4,005,000
	011832VA7	3.500%	2011	Jul	Serial Maturity			385,000	0	0	385,000
	011832VB5	5.000%	2011	Jul	Serial Maturity			3,995,000	0	0	3,995,000
							SC02A Total	**$32,905,000**	**$3,040,000**	**$0**	**$29,865,000**
SC02B	**State Capital Project Bonds, 2002 Series B**				Fund: **693**	Bond Yield:		Issue Amount **$14,555,000**	Issue Date: **12/5/2002**	*AAA* / *Aaa*	*AAA*
	011832UH3		2023	Jan	Sinking Fund	Variable		3,530,000	0	0	3,530,000
	011832UH3		2023	Jul	Sinking Fund	Variable		3,600,000	0	0	3,600,000
	011832UH3		2024	Jan	Sinking Fund	Variable		3,675,000	0	0	3,675,000
	011832UH3		2024	Jul	Term Maturity	Variable		3,750,000	0	0	3,750,000
							SC02B Total	**$14,555,000**	**$0**	**$0**	**$14,555,000**
SC02C	**State Capital Project Bonds, 2002 Series C**				Fund: **693**	Bond Yield:		Issue Amount **$60,250,000**	Issue Date: **12/5/2002**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
	011832UJ9		2012	Jul	Sinking Fund	Variable		2,295,000	0	0	2,295,000
	011832UJ9		2013	Jan	Sinking Fund	Variable		2,345,000	0	0	2,345,000
	011832UJ9		2013	Jul	Sinking Fund	Variable		2,400,000	0	0	2,400,000
	011832UJ9		2014	Jan	Sinking Fund	Variable		2,450,000	0	0	2,450,000
	011832UJ9		2014	Jul	Sinking Fund	Variable		2,505,000	0	0	2,505,000
	011832UJ9		2015	Jan	Sinking Fund	Variable		2,555,000	0	0	2,555,000
	011832UJ9		2015	Jul	Sinking Fund	Variable		2,610,000	0	0	2,610,000
	011832UJ9		2016	Jan	Sinking Fund	Variable		2,670,000	0	0	2,670,000
	011832UJ9		2016	Jul	Sinking Fund	Variable		2,725,000	0	0	2,725,000
	011832UJ9		2017	Jan	Sinking Fund	Variable		2,785,000	0	0	2,785,000
	011832UJ9		2017	Jul	Sinking Fund	Variable		2,845,000	0	0	2,845,000
	011832UJ9		2018	Jan	Sinking Fund	Variable		2,905,000	0	0	2,905,000
	011832UJ9		2018	Jul	Sinking Fund	Variable		2,970,000	0	0	2,970,000
	011832UJ9		2019	Jan	Sinking Fund	Variable		3,035,000	0	0	3,035,000
	011832UJ9		2019	Jul	Sinking Fund	Variable		3,100,000	0	0	3,100,000
	011832UJ9		2020	Jan	Sinking Fund	Variable		3,165,000	0	0	3,165,000
	011832UJ9		2020	Jul	Sinking Fund	Variable		3,235,000	0	0	3,235,000
	011832UJ9		2021	Jan	Sinking Fund	Variable		3,305,000	0	0	3,305,000
	011832UJ9		2021	Jul	Sinking Fund	Variable		3,375,000	0	0	3,375,000
	011832UJ9		2022	Jan	Sinking Fund	Variable		3,450,000	0	0	3,450,000
	011832UJ9		2022	Jul	Term Maturity	Variable		3,525,000	0	0	3,525,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
SC02C	**State Capital Project Bonds, 2002 Series C**			Fund: **693**	Bond Yield:		Issue Amount **$60,250,000**	Issue Date: **12/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
CHINA	**Mortgage Revenue Refunding Bonds - Chinook Apts (A)**			Fund: **892**	Bond Yield: **6.404%**		Issue Amount **$2,300,000**	Issue Date: **8/6/1996**	*AAA*	*Aaa* / *AAA*
011831A20	5.600%	1997	Jan	Sinking Fund			30,000	30,000	0	0
011831A20	5.600%	1998	Jan	Sinking Fund			35,000	35,000	0	0
011831A20	5.600%	1999	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2000	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2001	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2002	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2003	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2004	Jan	Sinking Fund			50,000	0	0	50,000
011831A20	5.600%	2005	Jan	Sinking Fund			55,000	0	0	55,000
011831A20	5.600%	2006	Jan	Sinking Fund			55,000	0	0	55,000
011831A38	6.350%	2007	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2008	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2009	Jan	Sinking Fund			65,000	0	0	65,000
011831A38	6.350%	2010	Jan	Sinking Fund			70,000	0	0	70,000
011831A38	6.350%	2011	Jan	Sinking Fund			75,000	0	0	75,000
011831A38	6.350%	2012	Jan	Sinking Fund			80,000	0	0	80,000
011831A38	6.350%	2013	Jan	Sinking Fund			85,000	0	0	85,000
011831A38	6.350%	2014	Jan	Sinking Fund			90,000	0	0	90,000
011831A38	6.350%	2015	Jan	Sinking Fund			95,000	0	0	95,000
011831A38	6.350%	2016	Jan	Sinking Fund			100,000	0	0	100,000
011831A46	6.550%	2017	Jan	Sinking Fund			110,000	0	0	110,000
011831A46	6.550%	2018	Jan	Sinking Fund			115,000	0	0	115,000
011831A46	6.550%	2019	Jan	Sinking Fund			120,000	0	0	120,000
011831A46	6.550%	2020	Jan	Sinking Fund			130,000	0	0	130,000
011831A46	6.550%	2021	Jan	Sinking Fund			140,000	0	0	140,000
011831A46	6.550%	2022	Jan	Sinking Fund			145,000	0	0	145,000
011831A46	6.550%	2023	Jan	Sinking Fund			155,000	0	0	155,000
011831A46	6.550%	2024	Jan	Term Maturity			165,000	0	0	165,000
						CHINA Total	**$2,300,000**	**$280,000**	**$0**	**$2,020,000**
COHOB	**Mortgage Revenue Refunding Bonds - Coho Park (B)**			Fund: **892**	Bond Yield: **6.423%**		Issue Amount **$2,300,000**	Issue Date: **8/6/1996**	*AAA*	*Aaa* / *AAA*
011831A53	5.600%	1997	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1998	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1999	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2000	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2001	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2002	Jan	Sinking Fund			15,000	15,000	0	0
011831A53	5.600%	2003	Jan	Sinking Fund			20,000	20,000	0	0
011831A53	5.600%	2004	Jan	Sinking Fund			20,000	0	0	20,000
011831A53	5.600%	2005	Jan	Sinking Fund			65,000	0	0	65,000
011831A53	5.600%	2006	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2007	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2008	Jan	Sinking Fund			75,000	0	0	75,000
011831A61	6.350%	2009	Jan	Sinking Fund			80,000	0	0	80,000
011831A61	6.350%	2010	Jan	Sinking Fund			85,000	0	0	85,000
011831A61	6.350%	2011	Jan	Sinking Fund			90,000	0	0	90,000
011831A61	6.350%	2012	Jan	Sinking Fund			95,000	0	0	95,000
011831A61	6.350%	2013	Jan	Sinking Fund			105,000	0	0	105,000
011831A61	6.350%	2014	Jan	Sinking Fund			110,000	0	0	110,000
011831A61	6.350%	2015	Jan	Sinking Fund			115,000	0	0	115,000
011831A61	6.350%	2016	Jan	Sinking Fund			125,000	0	0	125,000
011831A79	6.550%	2017	Jan	Sinking Fund			130,000	0	0	130,000
011831A79	6.550%	2018	Jan	Sinking Fund			140,000	0	0	140,000
011831A79	6.550%	2019	Jan	Sinking Fund			150,000	0	0	150,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: **892**	Bond Yield: **6.423%**		Issue Amount **$2,300,000**	Issue Date: **8/6/1996**	*AAA* / *Aaa* / *AAA*	
011831A79	6.550%	2020	Jan	Sinking Fund			160,000	0	0	160,000
011831A79	6.550%	2021	Jan	Sinking Fund			170,000	0	0	170,000
011831A79	6.550%	2022	Jan	Sinking Fund			180,000	0	0	180,000
011831A79	6.550%	2023	Jan	Term Maturity			190,000	0	0	190,000
						COHOB Total	**$2,300,000**	**$75,000**	**$0**	**$2,225,000**
						Other Bonds (TE) Total	**$2,192,785,874**	**$211,040,000**	**$441,525,000**	**$1,540,220,874**
						Tax-Exempt Total	**$4,297,871,227**	**$280,355,000**	**$1,158,700,000**	**$2,858,816,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				**Taxable**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
E001D Mortgage Revenue Bonds, 2000 Series D				Fund: **484**	Bond Yield: **5.929%**		Issue Amount **$25,740,000**	Issue Date: **11/14/200**	*AAA* / *Aaa* / *AAA*	
011832LK6	7.000%	2003	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LL4	7.070%	2004	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LM2	7.170%	2005	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LV2	7.250%	2006	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LW0	7.300%	2007	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LT7	7.320%	2008	Jun	Sinking Fund			490,000	0	110,000	380,000
011832LT7	7.320%	2008	Dec	Sinking Fund			515,000	0	120,000	395,000
011832LT7	7.320%	2009	Jun	Sinking Fund			535,000	0	120,000	415,000
011832LT7	7.320%	2009	Dec	Sinking Fund			550,000	0	125,000	425,000
011832LT7	7.320%	2010	Jun	Sinking Fund			565,000	0	130,000	435,000
011832LT7	7.320%	2010	Dec	Sinking Fund			585,000	0	135,000	450,000
011832LT7	7.320%	2011	Jun	Sinking Fund			615,000	0	140,000	475,000
011832LT7	7.320%	2011	Dec	Sinking Fund			635,000	0	145,000	490,000
011832LT7	7.320%	2012	Jun	Sinking Fund			660,000	0	150,000	510,000
011832LT7	7.320%	2012	Dec	Sinking Fund			660,000	0	150,000	510,000
011832LT7	7.320%	2013	Jun	Sinking Fund			685,000	0	155,000	530,000
011832LT7	7.320%	2013	Dec	Sinking Fund			710,000	0	165,000	545,000
011832LT7	7.320%	2014	Jun	Sinking Fund			735,000	0	170,000	565,000
011832LT7	7.320%	2014	Dec	Sinking Fund			770,000	0	170,000	600,000
011832LT7	7.320%	2015	Jun	Sinking Fund			790,000	0	185,000	605,000
011832LT7	7.320%	2015	Dec	Sinking Fund			840,000	0	190,000	650,000
011832LT7	7.320%	2016	Jun	Sinking Fund			890,000	0	200,000	690,000
011832LT7	7.320%	2016	Dec	Sinking Fund			920,000	0	210,000	710,000
011832LT7	7.320%	2017	Jun	Sinking Fund			960,000	0	220,000	740,000
011832LT7	7.320%	2017	Dec	Sinking Fund			995,000	0	225,000	770,000
011832LT7	7.320%	2018	Jun	Sinking Fund			1,020,000	0	235,000	785,000
011832LT7	7.320%	2018	Dec	Sinking Fund			1,060,000	0	240,000	820,000
011832LT7	7.320%	2019	Jun	Sinking Fund			1,075,000	0	245,000	830,000
011832LT7	7.320%	2019	Dec	Sinking Fund			1,120,000	0	255,000	865,000
011832LT7	7.320%	2020	Jun	Sinking Fund			1,160,000	0	265,000	895,000
011832LT7	7.320%	2020	Dec	Term Maturity			1,200,000	0	275,000	925,000
						E001D Total	**$25,740,000**	**$0**	**$9,730,000**	**$16,010,000**
E021B Home Mortgage Revenue Bonds, 2002 Series B				Fund: **486**	Bond Yield: **4.553%**		Issue Amount **$30,000,000**	Issue Date: **5/16/2002**	*AAA/A-1+* / *Aaa/VMIG-1* / *AAA/F1+*	
011832PY2		2036	Dec	Stated Maturity	Variable		30,000,000	0	5,745,000	24,255,000
						E021B Total	**$30,000,000**	**$0**	**$5,745,000**	**$24,255,000**
						Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total	**$55,740,000**	**$0**	**$15,475,000**	**$40,265,000**
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
HD93D Housing Development Bonds, 1993 Series D				Fund: **260**	Bond Yield: **7.038%**		Issue Amount **$4,675,000**	Issue Date: **9/23/1993**	*AA-* / *Aa2* / *N/A*	
011831MM3	3.600%	1994	Dec	Serial Maturity			55,000	55,000	0	0
011831MS0	4.100%	1995	Dec	Serial Maturity			55,000	55,000	0	0
011831MX9	4.550%	1996	Dec	Serial Maturity			60,000	60,000	0	0
011831NC4	5.050%	1997	Dec	Serial Maturity			60,000	60,000	0	0
011831NH3	5.300%	1998	Dec	Serial Maturity			65,000	65,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**				S and P / Moodys / Fitch	
HD93D Housing Development Bonds, 1993 Series D				Fund: **260**	Bond Yield: **7.038%**		Issue Amount **$4,675,000**	Issue Date: **9/23/1993**	AA- / Aa2 / N/A	
011831NN0	5.600%	1999	Dec	Serial Maturity			70,000	70,000	0	0
011831NT7	5.700%	2000	Dec	Serial Maturity			75,000	75,000	0	0
011831NY6	5.850%	2001	Dec	Serial Maturity			80,000	80,000	0	0
011831PD0	5.950%	2002	Dec	Serial Maturity			85,000	85,000	0	0
011831PJ7	6.050%	2003	Dec	Serial Maturity			90,000	0	0	90,000
011831PP3	6.850%	2004	Dec	Sinking Fund			95,000	0	0	95,000
011831PP3	6.850%	2005	Dec	Sinking Fund			100,000	0	0	100,000
011831PP3	6.850%	2006	Dec	Sinking Fund			110,000	0	0	110,000
011831PP3	6.850%	2007	Dec	Sinking Fund			115,000	0	0	115,000
011831PP3	6.850%	2008	Dec	Sinking Fund			125,000	0	0	125,000
011831PP3	6.850%	2009	Dec	Sinking Fund			135,000	0	0	135,000
011831PP3	6.850%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831PP3	6.850%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831PP3	6.850%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831PP3	6.850%	2013	Dec	Term Maturity			175,000	0	0	175,000
011831PU2	7.100%	2014	Dec	Sinking Fund			190,000	0	0	190,000
011831PU2	7.100%	2015	Dec	Sinking Fund			200,000	0	0	200,000
011831PU2	7.100%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PU2	7.100%	2017	Dec	Sinking Fund			235,000	0	0	235,000
011831PU2	7.100%	2018	Dec	Sinking Fund			250,000	0	0	250,000
011831PU2	7.100%	2019	Dec	Sinking Fund			270,000	0	0	270,000
011831PU2	7.100%	2020	Dec	Sinking Fund			290,000	0	0	290,000
011831PU2	7.100%	2021	Dec	Sinking Fund			310,000	0	0	310,000
011831PU2	7.100%	2022	Dec	Sinking Fund			335,000	0	0	335,000
011831PU2	7.100%	2023	Dec	Term Maturity			360,000	0	0	360,000
						HD93D Total	**$4,675,000**	**$605,000**	**$0**	**$4,070,000**
HD93E Housing Development Bonds, 1993 Series E				Fund: **260**	Bond Yield: **6.954%**		Issue Amount **$12,255,000**	Issue Date: **9/23/1993**	AA- / Aa2 / N/A	
011831MN1	3.600%	1994	Dec	Serial Maturity			290,000	290,000	0	0
011831MT8	4.100%	1995	Dec	Serial Maturity			300,000	300,000	0	0
011831MY7	4.550%	1996	Dec	Serial Maturity			310,000	310,000	0	0
011831ND2	5.050%	1997	Dec	Serial Maturity			325,000	325,000	0	0
011831NJ9	5.300%	1998	Dec	Serial Maturity			345,000	345,000	0	0
011831NP5	5.600%	1999	Dec	Serial Maturity			365,000	365,000	0	0
011831NU4	5.700%	2000	Dec	Serial Maturity			390,000	390,000	0	0
011831NZ3	5.850%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PE8	5.950%	2002	Dec	Serial Maturity			195,000	195,000	0	0
011831PK4	6.050%	2003	Dec	Serial Maturity			210,000	0	0	210,000
011831PW8	6.600%	2004	Dec	Sinking Fund			220,000	0	0	220,000
011831PW8	6.600%	2005	Dec	Sinking Fund			235,000	0	0	235,000
011831PW8	6.600%	2006	Dec	Sinking Fund			255,000	0	0	255,000
011831PW8	6.600%	2007	Dec	Sinking Fund			270,000	0	0	270,000
011831PW8	6.600%	2008	Dec	Term Maturity			290,000	0	0	290,000
011831PQ1	6.850%	2009	Dec	Sinking Fund			315,000	0	0	315,000
011831PQ1	6.850%	2010	Dec	Sinking Fund			335,000	0	0	335,000
011831PQ1	6.850%	2011	Dec	Sinking Fund			360,000	0	0	360,000
011831PQ1	6.850%	2012	Dec	Sinking Fund			385,000	0	0	385,000
011831PQ1	6.850%	2013	Dec	Term Maturity			415,000	0	0	415,000
011831PV0	7.100%	2014	Dec	Sinking Fund			440,000	0	0	440,000
011831PV0	7.100%	2015	Dec	Sinking Fund			475,000	0	0	475,000
011831PV0	7.100%	2016	Dec	Sinking Fund			510,000	0	0	510,000
011831PV0	7.100%	2017	Dec	Sinking Fund			550,000	0	0	550,000
011831PV0	7.100%	2018	Dec	Sinking Fund			590,000	0	0	590,000
011831PV0	7.100%	2019	Dec	Sinking Fund			635,000	0	0	635,000
011831PV0	7.100%	2020	Dec	Sinking Fund			685,000	0	0	685,000
011831PV0	7.100%	2021	Dec	Sinking Fund			735,000	0	0	735,000
011831PV0	7.100%	2022	Dec	Sinking Fund			790,000	0	0	790,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD93E Housing Development Bonds, 1993 Series E				Fund: **260**	Bond Yield: **6.954%**		Issue Amount **$12,255,000**	Issue Date: **9/23/1993**	*AA-*	*Aa2* / *N/A*
011831PV0	7.100%	2023	Dec	Term Maturity			850,000	0	0	850,000
					HD93E Total		**$12,255,000**	**$2,705,000**	**$0**	**$9,550,000**
HD97C Housing Development Bonds, 1997 Series C				Fund: **260**	Bond Yield: **7.610%**		Issue Amount **$23,895,000**	Issue Date: **10/23/199**	*AA-*	*Aa2* / *AA+*
011831L36	6.800%	1998	Dec	Sinking Fund			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinking Fund			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinking Fund			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinking Fund			255,000	255,000	0	0
011831L36	6.800%	2002	Dec	Sinking Fund			270,000	270,000	0	0
011831L36	6.800%	2003	Dec	Sinking Fund			290,000	0	0	290,000
011831L36	6.800%	2004	Dec	Sinking Fund			310,000	0	0	310,000
011831L36	6.800%	2005	Dec	Sinking Fund			330,000	0	0	330,000
011831L36	6.800%	2006	Dec	Sinking Fund			355,000	0	0	355,000
011831L36	6.800%	2007	Dec	Term Maturity			380,000	0	0	380,000
011831L44	7.350%	2008	Dec	Sinking Fund			405,000	0	0	405,000
011831L44	7.350%	2009	Dec	Sinking Fund			435,000	0	0	435,000
011831L44	7.350%	2010	Dec	Sinking Fund			465,000	0	0	465,000
011831L44	7.350%	2011	Dec	Sinking Fund			500,000	0	0	500,000
011831L44	7.350%	2012	Dec	Sinking Fund			540,000	0	0	540,000
011831L44	7.350%	2013	Dec	Sinking Fund			580,000	0	0	580,000
011831L44	7.350%	2014	Dec	Sinking Fund			625,000	0	0	625,000
011831L44	7.350%	2015	Dec	Sinking Fund			670,000	0	0	670,000
011831L44	7.350%	2016	Dec	Sinking Fund			720,000	0	0	720,000
011831L44	7.350%	2017	Dec	Term Maturity			770,000	0	0	770,000
011831L51	7.550%	2018	Dec	Sinking Fund			830,000	0	0	830,000
011831L51	7.550%	2019	Dec	Sinking Fund			890,000	0	0	890,000
011831L51	7.550%	2020	Dec	Sinking Fund			960,000	0	0	960,000
011831L51	7.550%	2021	Dec	Sinking Fund			1,030,000	0	0	1,030,000
011831L51	7.550%	2022	Dec	Sinking Fund			1,110,000	0	0	1,110,000
011831L51	7.550%	2023	Dec	Sinking Fund			1,195,000	0	0	1,195,000
011831L51	7.550%	2024	Dec	Sinking Fund			1,285,000	0	0	1,285,000
011831L51	7.550%	2025	Dec	Sinking Fund			1,380,000	0	0	1,380,000
011831L51	7.550%	2026	Dec	Sinking Fund			1,485,000	0	0	1,485,000
011831L51	7.550%	2027	Dec	Sinking Fund			1,600,000	0	0	1,600,000
011831L51	7.550%	2028	Dec	Sinking Fund			1,720,000	0	0	1,720,000
011831L51	7.550%	2029	Dec	Term Maturity			1,850,000	0	0	1,850,000
					HD97C Total		**$23,895,000**	**$1,185,000**	**$0**	**$22,710,000**
				Multifamily Housing Development Bonds (T) Total			**$40,825,000**	**$4,495,000**	**$0**	**$36,330,000**
Other Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield:		Issue Amount **$100,000,000**	Issue Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
011832MZ2		2001	Dec	Sinking Fund	Variable		110,000	110,000	0	0
011832MZ2		2002	Jun	Sinking Fund	Variable		245,000	245,000	0	0
011832MZ2		2002	Dec	Sinking Fund	Variable		215,000	215,000	0	0
011832MZ2		2003	Jun	Sinking Fund	Variable		530,000	530,000	0	0
011832MZ2		2003	Dec	Sinking Fund	Variable		550,000	0	0	550,000
011832MZ2		2004	Jun	Sinking Fund	Variable		570,000	0	0	570,000
011832MZ2		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MZ2		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MZ2		2005	Dec	Sinking Fund	Variable		630,000	0	0	630,000
011832MZ2		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MZ2		2006	Dec	Sinking Fund	Variable		680,000	0	0	680,000
011832MZ2		2007	Jun	Sinking Fund	Variable		700,000	0	0	700,000
011832MZ2		2007	Dec	Sinking Fund	Variable		730,000	0	0	730,000
011832MZ2		2008	Jun	Sinking Fund	Variable		750,000	0	0	750,000
011832MZ2		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield:		Issue Amount **$100,000,000**	Issue Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MZ2		2009	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832MZ2		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MZ2		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MZ2		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MZ2		2011	Jun	Sinking Fund	Variable		925,000	0	0	925,000
011832MZ2		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MZ2		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MZ2		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MZ2		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MZ2		2013	Dec	Sinking Fund	Variable		1,105,000	0	0	1,105,000
011832MZ2		2014	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MZ2		2014	Dec	Sinking Fund	Variable		1,185,000	0	0	1,185,000
011832MZ2		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MZ2		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MZ2		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MZ2		2016	Dec	Sinking Fund	Variable		1,340,000	0	0	1,340,000
011832MZ2		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MZ2		2017	Dec	Sinking Fund	Variable		1,405,000	0	0	1,405,000
011832MZ2		2018	Jun	Sinking Fund	Variable		1,450,000	0	0	1,450,000
011832MZ2		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MZ2		2019	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MZ2		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MZ2		2020	Jun	Sinking Fund	Variable		1,670,000	0	0	1,670,000
011832MZ2		2020	Dec	Sinking Fund	Variable		1,735,000	0	0	1,735,000
011832MZ2		2021	Jun	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MZ2		2021	Dec	Sinking Fund	Variable		1,860,000	0	0	1,860,000
011832MZ2		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MZ2		2022	Dec	Sinking Fund	Variable		1,990,000	0	0	1,990,000
011832MZ2		2023	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MZ2		2023	Dec	Sinking Fund	Variable		2,135,000	0	0	2,135,000
011832MZ2		2024	Jun	Sinking Fund	Variable		2,215,000	0	0	2,215,000
011832MZ2		2024	Dec	Sinking Fund	Variable		2,290,000	0	0	2,290,000
011832MZ2		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MZ2		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MZ2		2026	Jun	Sinking Fund	Variable		2,550,000	0	0	2,550,000
011832MZ2		2026	Dec	Sinking Fund	Variable		2,635,000	0	0	2,635,000
011832MZ2		2027	Jun	Sinking Fund	Variable		2,735,000	0	0	2,735,000
011832MZ2		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MZ2		2028	Jun	Sinking Fund	Variable		2,930,000	0	0	2,930,000
011832MZ2		2028	Dec	Sinking Fund	Variable		3,035,000	0	0	3,035,000
011832MZ2		2029	Jun	Sinking Fund	Variable		3,135,000	0	0	3,135,000
011832MZ2		2029	Dec	Sinking Fund	Variable		3,245,000	0	0	3,245,000
011832MZ2		2030	Jun	Sinking Fund	Variable		3,345,000	0	0	3,345,000
011832MZ2		2030	Dec	Sinking Fund	Variable		3,440,000	0	0	3,440,000
011832MZ2		2031	Jun	Sinking Fund	Variable		3,500,000	0	0	3,500,000
011832MZ2		2031	Dec	Sinking Fund	Variable		3,155,000	0	0	3,155,000
011832MZ2		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MZ2		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000
						GP01C Total	**$100,000,000**	**$1,100,000**	**$0**	**$98,900,000**
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield:		Issue Amount **$100,000,000**	Issue Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MX7		2001	Dec	Sinking Fund	Variable		115,000	115,000	0	0
011832MX7		2002	Jun	Sinking Fund	Variable		240,000	240,000	0	0
011832MX7		2002	Dec	Sinking Fund	Variable		220,000	220,000	0	0
011832MX7		2003	Jun	Sinking Fund	Variable		530,000	530,000	0	0
011832MX7		2003	Dec	Sinking Fund	Variable		550,000	0	195,000	355,000
011832MX7		2004	Jun	Sinking Fund	Variable		565,000	0	200,000	365,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**				S and P / Moodys / Fitch	
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield:		Issue Amount **$100,000,000**	Issue Date: **8/2/2001**	AAA/A-1+ / Aaa/VMIG-1 / AAA/F-1+	
011832MX7		2004	Dec	Sinking Fund	Variable		590,000	0	210,000	380,000
011832MX7		2005	Jun	Sinking Fund	Variable		610,000	0	220,000	390,000
011832MX7		2005	Dec	Sinking Fund	Variable		635,000	0	225,000	410,000
011832MX7		2006	Jun	Sinking Fund	Variable		655,000	0	235,000	420,000
011832MX7		2006	Dec	Sinking Fund	Variable		675,000	0	240,000	435,000
011832MX7		2007	Jun	Sinking Fund	Variable		705,000	0	250,000	455,000
011832MX7		2007	Dec	Sinking Fund	Variable		725,000	0	260,000	465,000
011832MX7		2008	Jun	Sinking Fund	Variable		755,000	0	270,000	485,000
011832MX7		2008	Dec	Sinking Fund	Variable		780,000	0	280,000	500,000
011832MX7		2009	Jun	Sinking Fund	Variable		805,000	0	290,000	515,000
011832MX7		2009	Dec	Sinking Fund	Variable		835,000	0	300,000	535,000
011832MX7		2010	Jun	Sinking Fund	Variable		865,000	0	310,000	555,000
011832MX7		2010	Dec	Sinking Fund	Variable		895,000	0	320,000	575,000
011832MX7		2011	Jun	Sinking Fund	Variable		930,000	0	330,000	600,000
011832MX7		2011	Dec	Sinking Fund	Variable		960,000	0	345,000	615,000
011832MX7		2012	Jun	Sinking Fund	Variable		995,000	0	355,000	640,000
011832MX7		2012	Dec	Sinking Fund	Variable		1,030,000	0	370,000	660,000
011832MX7		2013	Jun	Sinking Fund	Variable		1,065,000	0	380,000	685,000
011832MX7		2013	Dec	Sinking Fund	Variable		1,100,000	0	395,000	705,000
011832MX7		2014	Jun	Sinking Fund	Variable		1,145,000	0	410,000	735,000
011832MX7		2014	Dec	Sinking Fund	Variable		1,180,000	0	420,000	760,000
011832MX7		2015	Jun	Sinking Fund	Variable		1,225,000	0	440,000	785,000
011832MX7		2015	Dec	Sinking Fund	Variable		1,270,000	0	455,000	815,000
011832MX7		2016	Jun	Sinking Fund	Variable		1,315,000	0	470,000	845,000
011832MX7		2016	Dec	Sinking Fund	Variable		1,345,000	0	480,000	865,000
011832MX7		2017	Jun	Sinking Fund	Variable		1,355,000	0	485,000	870,000
011832MX7		2017	Dec	Sinking Fund	Variable		1,400,000	0	500,000	900,000
011832MX7		2018	Jun	Sinking Fund	Variable		1,455,000	0	520,000	935,000
011832MX7		2018	Dec	Sinking Fund	Variable		1,505,000	0	540,000	965,000
011832MX7		2019	Jun	Sinking Fund	Variable		1,555,000	0	555,000	1,000,000
011832MX7		2019	Dec	Sinking Fund	Variable		1,615,000	0	575,000	1,040,000
011832MX7		2020	Jun	Sinking Fund	Variable		1,675,000	0	600,000	1,075,000
011832MX7		2020	Dec	Sinking Fund	Variable		1,730,000	0	620,000	1,110,000
011832MX7		2021	Jun	Sinking Fund	Variable		1,795,000	0	640,000	1,155,000
011832MX7		2021	Dec	Sinking Fund	Variable		1,855,000	0	665,000	1,190,000
011832MX7		2022	Jun	Sinking Fund	Variable		1,925,000	0	690,000	1,235,000
011832MX7		2022	Dec	Sinking Fund	Variable		1,995,000	0	715,000	1,280,000
011832MX7		2023	Jun	Sinking Fund	Variable		2,060,000	0	735,000	1,325,000
011832MX7		2023	Dec	Sinking Fund	Variable		2,140,000	0	765,000	1,375,000
011832MX7		2024	Jun	Sinking Fund	Variable		2,210,000	0	790,000	1,420,000
011832MX7		2024	Dec	Sinking Fund	Variable		2,295,000	0	820,000	1,475,000
011832MX7		2025	Jun	Sinking Fund	Variable		2,375,000	0	850,000	1,525,000
011832MX7		2025	Dec	Sinking Fund	Variable		2,460,000	0	880,000	1,580,000
011832MX7		2026	Jun	Sinking Fund	Variable		2,545,000	0	910,000	1,635,000
011832MX7		2026	Dec	Sinking Fund	Variable		2,640,000	0	945,000	1,695,000
011832MX7		2027	Jun	Sinking Fund	Variable		2,730,000	0	975,000	1,755,000
011832MX7		2027	Dec	Sinking Fund	Variable		2,830,000	0	1,010,000	1,820,000
011832MX7		2028	Jun	Sinking Fund	Variable		2,935,000	0	1,050,000	1,885,000
011832MX7		2028	Dec	Sinking Fund	Variable		3,030,000	0	1,085,000	1,945,000
011832MX7		2029	Jun	Sinking Fund	Variable		3,140,000	0	1,120,000	2,020,000
011832MX7		2029	Dec	Sinking Fund	Variable		3,240,000	0	1,160,000	2,080,000
011832MX7		2030	Jun	Sinking Fund	Variable		3,350,000	0	1,195,000	2,155,000
011832MX7		2030	Dec	Sinking Fund	Variable		3,435,000	0	1,225,000	2,210,000
011832MX7		2031	Jun	Sinking Fund	Variable		3,505,000	0	1,250,000	2,255,000
011832MX7		2031	Dec	Sinking Fund	Variable		3,150,000	0	1,120,000	2,030,000
011832MX7		2032	Jun	Sinking Fund	Variable		2,300,000	0	815,000	1,485,000
011832MX7		2032	Dec	Term Maturity	Variable		2,460,000	0	875,000	1,585,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield:		Issue Amount **$100,000,000**	Issue Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
						GP01D Total	**$100,000,000**	**$1,105,000**	**$35,335,000**	**$63,560,000**
						Other Bonds (T) Total	**$200,000,000**	**$2,205,000**	**$35,335,000**	**$162,460,000**
						Taxable Total	**$296,565,000**	**$6,700,000**	**$50,810,000**	**$239,055,000**
						Corporate Total	**$4,594,436,227**	**$287,055,000**	**$1,209,510,000**	**$3,097,871,227**
Division of Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**				*S and P*	*Moodys* / *Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield:		Issue Amount **$666,500**	Issue Date:	*N/A*	*N/A* / *N/A*
N/A	3.000%	2002	Jun	Stated Maturity			529,625	529,625	0	0
N/A	3.000%	2002	Jul	Stated Maturity			2,044	2,044	0	0
N/A	3.000%	2002	Aug	Stated Maturity			2,049	2,049	0	0
N/A	3.000%	2002	Sep	Stated Maturity			2,054	2,054	0	0
N/A	3.000%	2002	Oct	Stated Maturity			2,059	2,059	0	0
N/A	3.000%	2002	Nov	Stated Maturity			2,064	2,064	0	0
N/A	3.000%	2002	Dec	Stated Maturity			2,069	2,069	0	0
N/A	3.000%	2003	Jan	Stated Maturity			2,075	2,075	0	0
N/A	3.000%	2003	Feb	Stated Maturity			2,080	2,080	0	0
N/A	3.000%	2003	Mar	Stated Maturity			2,085	2,085	0	0
N/A	3.000%	2003	Apr	Stated Maturity			2,090	2,090	0	0
N/A	3.000%	2003	May	Stated Maturity			2,095	2,095	0	0
N/A	3.000%	2003	Jun	Stated Maturity			2,101	2,101	0	0
N/A	3.000%	2003	Jul	Stated Maturity			2,106	2,106	0	0
N/A	3.000%	2003	Aug	Stated Maturity			2,111	2,111	0	0
N/A	3.000%	2003	Sep	Stated Maturity			2,116	0	0	2,116
N/A	3.000%	2003	Oct	Stated Maturity			2,122	0	0	2,122
N/A	3.000%	2003	Nov	Stated Maturity			2,127	0	0	2,127
N/A	3.000%	2003	Dec	Stated Maturity			2,132	0	0	2,132
N/A	3.000%	2004	Jan	Stated Maturity			2,138	0	0	2,138
N/A	3.000%	2004	Feb	Stated Maturity			2,143	0	0	2,143
N/A	3.000%	2004	Mar	Stated Maturity			2,148	0	0	2,148
N/A	3.000%	2004	Apr	Stated Maturity			2,154	0	0	2,154
N/A	3.000%	2004	May	Stated Maturity			2,159	0	0	2,159
N/A	3.000%	2004	Jun	Stated Maturity			2,165	0	0	2,165
N/A	3.000%	2004	Jul	Stated Maturity			2,170	0	0	2,170
N/A	3.000%	2004	Aug	Stated Maturity			2,175	0	0	2,175
N/A	3.000%	2004	Sep	Stated Maturity			2,181	0	0	2,181
N/A	3.000%	2004	Oct	Stated Maturity			2,186	0	0	2,186
N/A	3.000%	2004	Nov	Stated Maturity			2,192	0	0	2,192
N/A	3.000%	2004	Dec	Stated Maturity			2,197	0	0	2,197
N/A	3.000%	2005	Jan	Stated Maturity			2,203	0	0	2,203
N/A	3.000%	2005	Feb	Stated Maturity			2,208	0	0	2,208
N/A	3.000%	2005	Mar	Stated Maturity			2,214	0	0	2,214
N/A	3.000%	2005	Apr	Stated Maturity			2,219	0	0	2,219
N/A	3.000%	2005	May	Stated Maturity			2,225	0	0	2,225
N/A	3.000%	2005	Jun	Stated Maturity			2,230	0	0	2,230
N/A	3.000%	2005	Jul	Stated Maturity			2,236	0	0	2,236
N/A	3.000%	2005	Aug	Stated Maturity			2,242	0	0	2,242
N/A	3.000%	2005	Sep	Stated Maturity			2,247	0	0	2,247
N/A	3.000%	2005	Oct	Stated Maturity			2,253	0	0	2,253
N/A	3.000%	2005	Nov	Stated Maturity			2,258	0	0	2,258
N/A	3.000%	2005	Dec	Stated Maturity			2,264	0	0	2,264
N/A	3.000%	2006	Jan	Stated Maturity			2,270	0	0	2,270
N/A	3.000%	2006	Feb	Stated Maturity			2,275	0	0	2,275
N/A	3.000%	2006	Mar	Stated Maturity			2,281	0	0	2,281
N/A	3.000%	2006	Apr	Stated Maturity			2,287	0	0	2,287
N/A	3.000%	2006	May	Stated Maturity			2,293	0	0	2,293

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Division of Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**					
								S and P	*Moodys*	*Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield:		Issue Amount **$666,500**	Issue Date:		
								N/A	N/A	N/A
N/A	3.000%	2006	Jun	Stated Maturity			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Stated Maturity			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Stated Maturity			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Stated Maturity			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Stated Maturity			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Stated Maturity			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Stated Maturity			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Stated Maturity			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Stated Maturity			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Stated Maturity			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Stated Maturity			2,356	0	0	2,356
N/A	3.000%	2007	May	Stated Maturity			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Stated Maturity			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Stated Maturity			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Stated Maturity			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$558,708**	**$0**	**$107,792**
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				Fund: **240**	Bond Yield:		Issue Amount **$494,701**	Issue Date:		
								N/A	N/A	N/A
N/A	1.000%	2007	Dec	Stated Maturity			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**
						Division of Public Housing Federally Subsidized Debt Total	**$1,161,201**	**$558,708**	**$0**	**$602,493**
						Tax-Exempt Total	**$1,161,201**	**$558,708**	**$0**	**$602,493**
						Public Housing Total	**$1,161,201**	**$558,708**	**$0**	**$602,493**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
				Total AHFC Bonds and Notes			**$4,595,597,428**	**$287,613,708**	**$1,209,510,000**	**$3,098,473,720**

Short Term Obligations Outstanding: (As of 8/31/03)	
Domestic Commercial Paper	150,000,000
Reverse Repurchase Agreement	0
Total	**$150,000,000**

Detail of Accreted Interest: (As of 6/30/03)	
Mortgage Revenue Bonds, 1996 Series A	3,894,033
Mortgage Revenue Bonds, 1997 Series A2	4,489,938
General Mortgage Revenue Bonds, 1997 Series A	4,717,642
Total Accreted Interest	**13,101,613**
Total All AHFC Bonds and Notes w/ Accreted Interest	**$3,111,575,333**

Detail of Conduit Debt: (As of 6/30/03)	
Mortgage Revenue Refunding Bonds Chinook Apts A	2,020,000
Mortgage Revenue Refunding Bonds Coho Park B	2,225,000
Total Conduit Debt	**4,245,000**
Total AHFC Bonds and Notes w/o Conduit Debt and before Accreted Interest	**$3,094,228,720**

PLEASE NOTE:

1. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
2. On2/23/94 AHFC issued GH94A in order to economically defease the two term bonds in the GH92A and redeem them on their earliest optional redemption date of 12/2/02.
3. Although the Official Statement for HD00Aand HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture. The $2,030,000 special redemption for HD00A on 6/3/03 was an unexpended proceeds call.
4. Some AHFC Bond transactions are separated into both tax-exempt and taxable series. E001D and E021B were taxable while E001A, E001B, E001C and E021A were tax-exempt. GP01C and GP01D were taxable while GP01A and GP01B were tax-exempt.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions. For GP01A and GP01B, AHFC pays 4.1427% fixed rate in exchange for 67% of 1-month USD LIBOR. For E021A, AHFC pays 4.103% - 4.343% fixed rate in exchange for 68% of 1-month USD LIBOR.
6. GP01A and GP01B were issued to partially refund $160,000,000 GP95A while GM02A was issued to partially refund $105,580,000 GM97A and $45,070,000 GM99A.
7. HD02B was issued to fully refund $4,755,000 HD91A and $3,260,000 HD92A.
8. For the State Capital Bonds issued in 2002, Series C is a variable rate with weekly resets, while Series B is an auction rate that is reset every 28 days. For SC02B, AHFC pays 3.77% fixed rate in exchange for 70% of 1-month USD LIBOR. For SC02C, AHFC pays 4.303% fixed rate in exchange for BMA plus a spread of 11.5 points.
9. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00 and $126,790,000 on 8/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.
10. AHFC has closed 181 Bond and Note transactions as of 6/30/03. This number of transactions included bonds and notes issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA as well as debt of NTSC.

1 **Collateralized Home Mortgage Bonds, 1990 Series A3**

			Prepayments	CPR	PSA
Fund: 479 Series Included:	E90A3/G/M	1-Month	$738,773	51.11%	852
Remaining Principal Balance:	$12,021,609	3-Months	$1,658,422	40.33%	672
Weighted Average Seasoning:	116	6-Months	$3,000,998	35.92%	599
Weighted Average Interest Rate:	6.912%	12-Months	$5,223,245	31.39%	523
Bond Yield:	6.997%	Life	$20,561,088	11.76%	196

2 **Mortgage Revenue Bonds, 1996 Series A**

			Prepayments	CPR	PSA
Fund: 480 Series Included:	E96A1	1-Month	$1,837,114	35.12%	585
Remaining Principal Balance:	$50,050,569	3-Months	$5,260,467	33.01%	550
Weighted Average Seasoning:	86	6-Months	$9,917,837	30.32%	505
Weighted Average Interest Rate:	6.106%	12-Months	$20,374,803	28.77%	480
Bond Yield:	5.861%	Life	$98,063,016	13.98%	233

3 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Fund: 481 Series Included:	E97A1	1-Month	$2,032,079	38.18%	636
Remaining Principal Balance:	$49,687,549	3-Months	$6,863,266	40.42%	674
Weighted Average Seasoning:	71	6-Months	$11,644,008	34.38%	573
Weighted Average Interest Rate:	6.068%	12-Months	$20,370,166	29.02%	484
Bond Yield:	5.530%	Life	$55,037,275	12.89%	215

4 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Fund: 481 Series Included:	E97A2	1-Month	$1,546,307	45.37%	756
Remaining Principal Balance:	$29,928,222	3-Months	$5,295,495	47.87%	798
Weighted Average Seasoning:	60	6-Months	$8,292,590	38.68%	645
Weighted Average Interest Rate:	6.473%	12-Months	$13,155,962	30.40%	507
Bond Yield:	5.530%	Life	$31,906,144	13.71%	228

5 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Fund: 482 Series Included:	E98A1	1-Month	$419,792	19.21%	320
Remaining Principal Balance:	$23,405,563	3-Months	$1,265,278	19.03%	317
Weighted Average Seasoning:	65	6-Months	$2,463,590	18.16%	303
Weighted Average Interest Rate:	5.508%	12-Months	$4,492,488	16.04%	267
Bond Yield:	5.206%	Life	$12,636,090	8.79%	146

6 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Fund: 482 Series Included:	E98A2	1-Month	$835,703	41.48%	691
Remaining Principal Balance:	$18,300,711	3-Months	$1,672,479	29.56%	493
Weighted Average Seasoning:	59	6-Months	$2,444,790	22.14%	369
Weighted Average Interest Rate:	5.512%	12-Months	$4,404,934	19.32%	322
Bond Yield:	5.206%	Life	$11,224,080	9.74%	162

7 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Fund: 483 Series Included:	E99A1	1-Month	$137,766	19.88%	331
Remaining Principal Balance:	$7,391,648	3-Months	$806,943	33.00%	550
Weighted Average Seasoning:	58	6-Months	$1,263,093	26.07%	434
Weighted Average Interest Rate:	6.375%	12-Months	$1,836,611	18.95%	316
Bond Yield:	5.978%	Life	$3,829,995	9.66%	161

8 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Fund: 483 Series Included:	E99A2	1-Month	$3,564,569	25.52%	425
Remaining Principal Balance:	$143,421,347	3-Months	$9,525,928	22.06%	368
Weighted Average Seasoning:	49	6-Months	$16,811,406	19.04%	317
Weighted Average Interest Rate:	6.338%	12-Months	$28,214,225	15.56%	259
Bond Yield:	5.978%	Life	$57,809,929	8.00%	142

9 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Fund: 484 Series Included:	E001A	1-Month	$1,270,007	54.23%	904
Remaining Principal Balance:	$18,874,085	3-Months	$3,180,677	46.24%	771
Weighted Average Seasoning:	193	6-Months	$5,625,031	40.16%	669
Weighted Average Interest Rate:	8.295%	12-Months	$10,465,505	34.64%	577
Bond Yield:	5.929%	Life	$26,706,976	24.57%	410

10 **Mortgage Revenue Bonds, 2000 Series B/C/D**

			Prepayments	CPR	PSA
Fund: 484 Series Included:	E001B/C/D	1-Month	$2,555,029	36.54%	609
Remaining Principal Balance:	$66,142,981	3-Months	$7,796,083	34.80%	580
Weighted Average Seasoning:	43	6-Months	$12,704,685	28.27%	471
Weighted Average Interest Rate:	6.751%	12-Months	$21,486,705	23.16%	386
Bond Yield:	5.929%	Life	$31,030,855	11.84%	202

11 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Fund: 485 Series Included:	E011A/G/M	1-Month	$801,988	34.12%	569
Remaining Principal Balance:	$22,665,525	3-Months	$2,213,146	31.23%	520
Weighted Average Seasoning:	59	6-Months	$3,626,940	25.73%	429
Weighted Average Interest Rate:	6.181%	12-Months	$6,292,917	21.65%	361
Bond Yield:	5.211%	Life	$8,973,658	15.82%	264

12 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Fund: 485 Series Included:	E011B	1-Month	$1,624,511	20.53%	342
Remaining Principal Balance:	$84,011,802	3-Months	$5,857,673	23.61%	402
Weighted Average Seasoning:	30	6-Months	$9,446,932	19.18%	340
Weighted Average Interest Rate:	5.580%	12-Months	$14,226,696	14.43%	280
Bond Yield:	5.211%	Life	$17,864,255	9.50%	230

13 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Fund: 486 Series Included:	E021A	1-Month	$1,783,822	12.58%	393
Remaining Principal Balance:	$158,265,512	3-Months	$4,920,281	11.54%	368
Weighted Average Seasoning:	16	6-Months	$7,071,555	8.37%	282
Weighted Average Interest Rate:	5.851%	12-Months	$9,034,727	5.59%	218
Bond Yield:	4.553%	Life	$9,462,064	4.50%	193

14 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Fund: 486 Series Included:	E021B	1-Month	$628,623	24.79%	590
Remaining Principal Balance:	$26,164,509	3-Months	$1,435,383	19.28%	474
Weighted Average Seasoning:	21	6-Months	$2,888,150	18.90%	493
Weighted Average Interest Rate:	6.452%	12-Months	$3,099,732	10.56%	323
Bond Yield:	4.553%	Life	$3,373,667	8.65%	301

15 **Veterans Collateralized Bonds, 1991 First**

			Prepayments	CPR	PSA
Fund: 750 Series Included:	C9111	1-Month	$106,432	62.37%	1,039
Remaining Principal Balance:	$1,254,273	3-Months	$286,314	57.05%	951
Weighted Average Seasoning:	141	6-Months	$829,642	63.88%	1,065
Weighted Average Interest Rate:	7.958%	12-Months	$1,098,513	46.18%	770
Bond Yield:	7.205%	Life	$29,026,861	26.49%	442

16 **Veterans Collateralized Bonds, 1991 Second**

			Prepayments	CPR	PSA
Fund: 751 Series Included:	C9121	1-Month	$327,942	71.08%	1,185
Remaining Principal Balance:	$3,010,643	3-Months	$1,078,855	70.16%	1,169
Weighted Average Seasoning:	133	6-Months	$2,053,412	64.34%	1,072
Weighted Average Interest Rate:	7.758%	12-Months	$4,988,021	62.27%	1,038
Bond Yield:	6.904%	Life	$45,878,148	23.84%	397

17 **Veterans Collateralized Bonds, 1992 First**

			Prepayments	CPR	PSA
Fund: 752 Series Included:	C9211	1-Month	$544,454	70.27%	1,171
Remaining Principal Balance:	$5,118,328	3-Months	$1,464,121	63.46%	1,058
Weighted Average Seasoning:	110	6-Months	$3,418,201	64.30%	1,072
Weighted Average Interest Rate:	7.510%	12-Months	$6,283,606	55.20%	920
Bond Yield:	6.749%	Life	$36,368,208	20.56%	343

18 **Veterans Collateralized Bonds, 1993 First**

			Prepayments	CPR	PSA
Fund: 753 Series Included:	C9311	1-Month	$655,888	61.95%	1,033
Remaining Principal Balance:	$7,821,102	3-Months	$1,681,746	54.16%	903
Weighted Average Seasoning:	113	6-Months	$3,615,770	52.92%	882
Weighted Average Interest Rate:	6.778%	12-Months	$6,663,978	45.21%	754
Bond Yield:	5.729%	Life	$45,167,364	15.90%	265

19 **Veterans Collateralized Bonds, 1994 First**

			Prepayments	CPR	PSA
Fund: 754 Series Included:	C9411	1-Month	$2,755,953	55.69%	928
Remaining Principal Balance:	$39,269,425	3-Months	$10,536,040	61.17%	1,020
Weighted Average Seasoning:	80	6-Months	$19,383,173	54.94%	916
Weighted Average Interest Rate:	6.657%	12-Months	$32,967,454	45.20%	753
Bond Yield:	6.734%	Life	$112,571,563	14.61%	244

20 **Veterans Collateralized Bonds, 1995 First**

			Prepayments	CPR	PSA
Fund: 755 Series Included:	C9511	1-Month	$505,824	66.86%	1,114
Remaining Principal Balance:	$5,247,040	3-Months	$1,246,878	57.31%	955
Weighted Average Seasoning:	94	6-Months	$3,460,890	63.54%	1,059
Weighted Average Interest Rate:	7.026%	12-Months	$7,560,087	58.93%	982
Bond Yield:	6.422%	Life	$22,197,105	19.07%	318

21 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Fund: 756 Series Included:	C9711	1-Month	$3,836,841	69.06%	1,151
Remaining Principal Balance:	$37,360,343	3-Months	$9,135,408	58.37%	973
Weighted Average Seasoning:	71	6-Months	$15,656,758	50.33%	839
Weighted Average Interest Rate:	6.422%	12-Months	$26,527,811	41.42%	690
Bond Yield:	5.546%	Life	$55,460,477	14.09%	235

22 **Veterans Collateralized Bonds, 1998 First**

			Prepayments	CPR	PSA
Fund: 757 Series Included:	C9811	1-Month	$2,335,125	61.86%	1,031
Remaining Principal Balance:	$27,920,440	3-Months	$5,831,430	53.36%	889
Weighted Average Seasoning:	60	6-Months	$7,489,959	37.75%	629
Weighted Average Interest Rate:	6.187%	12-Months	$12,660,048	31.07%	518
Bond Yield:	5.403%	Life	$28,007,707	12.60%	210

23 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Fund: 758 Series Included:	C9911	1-Month	$4,664,392	62.94%	1,049
Remaining Principal Balance:	$54,084,004	3-Months	$11,256,501	52.89%	882
Weighted Average Seasoning:	51	6-Months	$19,469,677	45.70%	762
Weighted Average Interest Rate:	6.528%	12-Months	$31,307,618	36.32%	605
Bond Yield:	6.109%	Life	$51,214,640	15.38%	260

24 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Fund: 759 Series Included:	C0011	1-Month	$4,354,779	75.71%	1,262
Remaining Principal Balance:	$34,791,287	3-Months	$10,808,743	66.07%	1,101
Weighted Average Seasoning:	35	6-Months	$18,620,573	57.31%	955
Weighted Average Interest Rate:	6.756%	12-Months	$27,899,207	44.00%	733
Bond Yield:	6.319%	Life	$33,736,201	20.89%	537

25 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Fund: 760 Series Included:	C0211	1-Month	$2,548,270	56.78%	1,419
Remaining Principal Balance:	$35,196,989	3-Months	$7,319,337	52.80%	1,365
Weighted Average Seasoning:	20	6-Months	$10,618,501	40.59%	1,117
Weighted Average Interest Rate:	6.366%	12-Months	$13,568,588	27.75%	872
Bond Yield:	5.531%	Life	$14,108,083	21.14%	761

26 **General Mortgage Revenue Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Fund: 641 Series Included:	GM97A/F/G/M/R	1-Month	$10,995,574	34.95%	582
Remaining Principal Balance:	$301,415,873	3-Months	$33,959,381	35.81%	597
Weighted Average Seasoning:	36	6-Months	$59,788,565	32.01%	534
Weighted Average Interest Rate:	6.398%	12-Months	$100,294,240	28.06%	468
Bond Yield:	6.013%	Life	$398,820,215	17.00%	283

27 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Fund: 647 Series Included:	GM99A	1-Month	$8,103,996	27.39%	457
Remaining Principal Balance:	$299,788,396	3-Months	$22,270,648	26.78%	446
Weighted Average Seasoning:	42	6-Months	$42,464,306	26.35%	439
Weighted Average Interest Rate:	5.526%	12-Months	$77,582,548	25.78%	430
Bond Yield:	6.048%	Life	$140,229,472	13.65%	228

28 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Fund: 649 Series Included:	GM02A	1-Month	$1,807,399	13.76%	491
Remaining Principal Balance:	$145,644,017	3-Months	$7,353,454	18.50%	677
Weighted Average Seasoning:	14	6-Months	$17,378,874	27.26%	826
Weighted Average Interest Rate:	5.797%	12-Months	$46,628,448	45.94%	1,242
Bond Yield:	4.798%	Life	$46,628,448	45.94%	1,242

29 **Governmental Purpose Bonds, 1995 Series A**

			Prepayments	CPR	PSA
Fund: 645 Series Included:	GP95A/F/G/M	1-Month	$4,689,403	53.70%	895
Remaining Principal Balance:	$70,754,798	3-Months	$16,131,865	55.92%	932
Weighted Average Seasoning:	93	6-Months	$31,120,118	51.50%	858
Weighted Average Interest Rate:	7.539%	12-Months	$66,828,134	48.00%	800
Bond Yield:	6.000%	Life	$286,451,154	20.22%	337

30 **Governmental Purpose Bonds, 2001 Series A/B**

			Prepayments	CPR	PSA
Fund: 648 Series Included:	GP01A/B	1-Month	$5,105,810	30.40%	507
Remaining Principal Balance:	$166,532,280	3-Months	$16,342,421	39.95%	666
Weighted Average Seasoning:	61	6-Months	$30,980,269	40.13%	669
Weighted Average Interest Rate:	5.478%	12-Months	$63,721,387	38.78%	646
Bond Yield:	N/A	Life	$107,948,967	29.40%	490

31 **Governmental Purpose Bonds, 2001 Series C/D**

			Prepayments	CPR	PSA
Fund: 648 Series Included:	GP01C/D	1-Month	$7,976,325	41.83%	1,230
Remaining Principal Balance:	$172,686,748	3-Months	$23,598,190	44.70%	1,242
Weighted Average Seasoning:	17	6-Months	$41,384,927	40.83%	1,084
Weighted Average Interest Rate:	7.010%	12-Months	$62,391,995	31.63%	921
Bond Yield:	N/A	Life	$69,643,477	18.80%	712

32 **Housing Development Bonds, 1997 Series C Non-GIC**

			Prepayments	CPR	PSA
Fund: 260 Series Included:	HD97G	1-Month	$189,775	3.11%	52
Remaining Principal Balance:	$71,979,207	3-Months	$2,590,090	13.12%	219
Weighted Average Seasoning:	48	6-Months	$3,242,713	8.38%	140
Weighted Average Interest Rate:	7.527%	12-Months	$19,971,227	17.66%	294
Bond Yield:	7.610%	Life	$43,032,731	9.22%	177

33 **Housing Development Bonds, 2002 Series C**

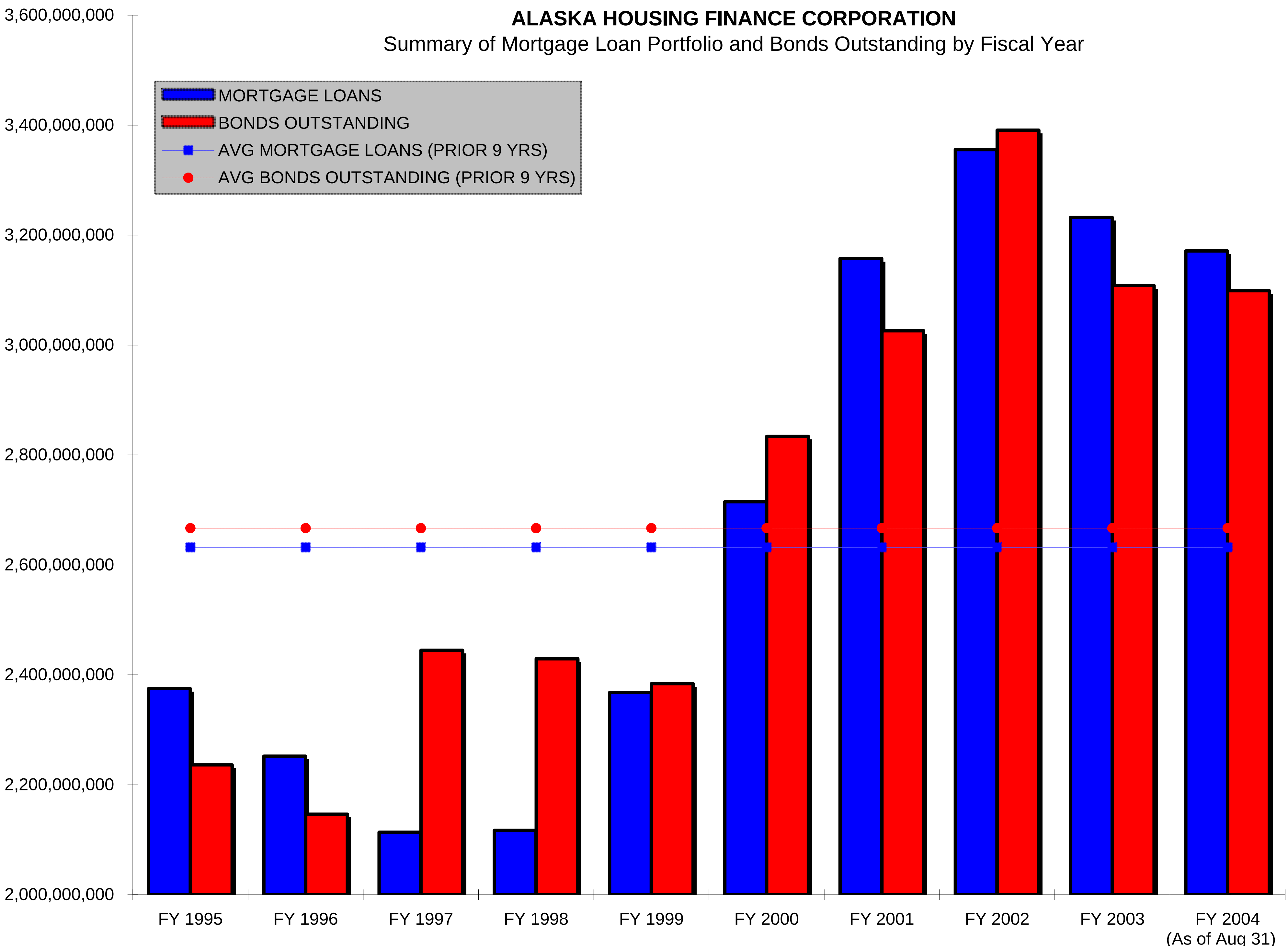
			Prepayments	CPR	PSA
Fund: 260 Series Included:	HD02C	1-Month	$3,370	0.06%	2
Remaining Principal Balance:	$68,428,288	3-Months	$10,281	0.06%	2
Weighted Average Seasoning:	18	6-Months	$676,664	1.98%	63
Weighted Average Interest Rate:	7.356%	12-Months	$18,943,547	24.40%	796
Bond Yield:	5.075%	Life	$18,943,547	24.40%	796

34 **Rural Housing Division Program**

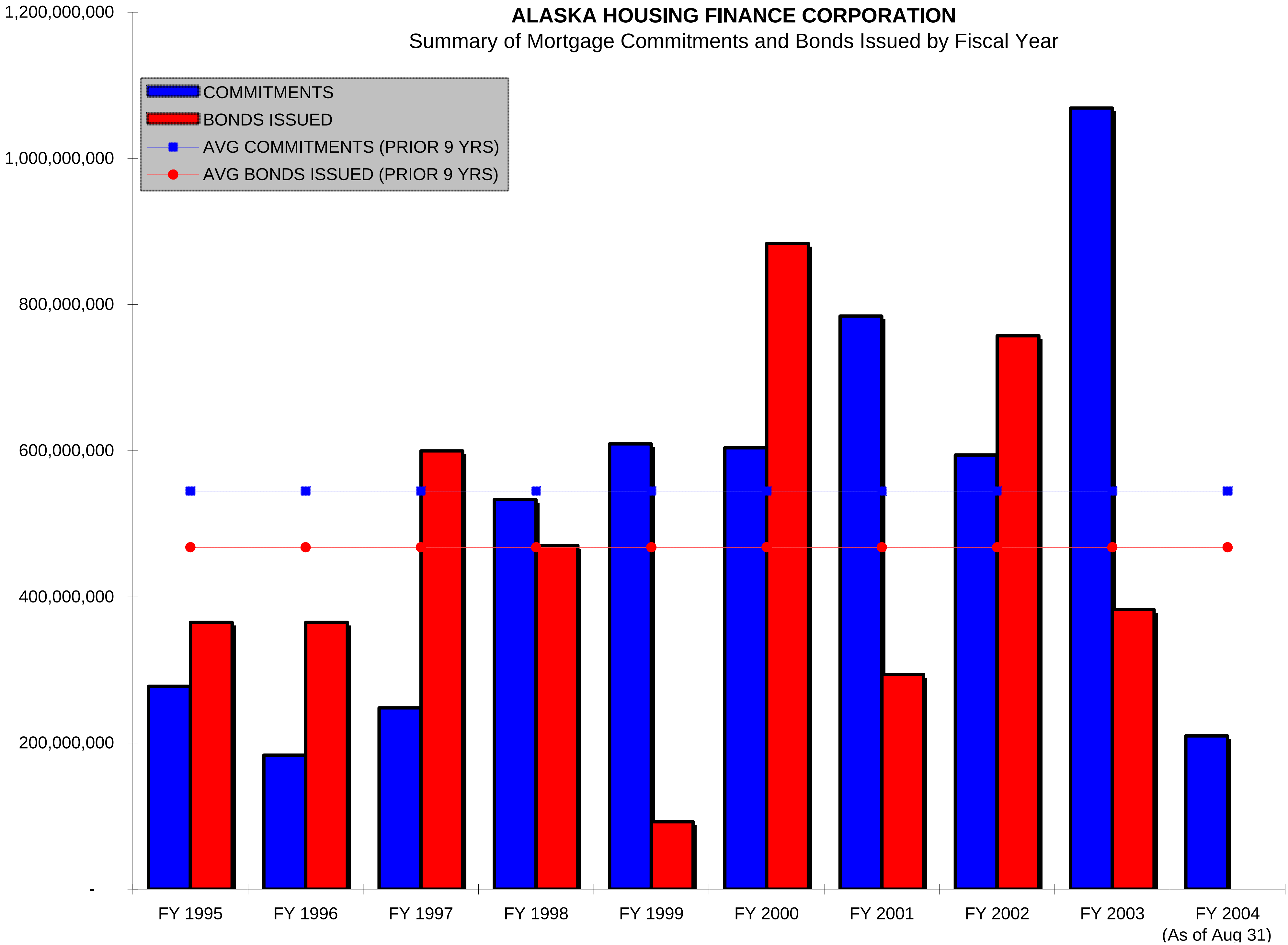
			Prepayments	CPR	PSA
Fund: N/A Series Included:	RURAL	1-Month	$7,855,632	18.05%	322
Remaining Principal Balance:	$469,622,132	3-Months	$22,259,086	16.21%	297
Weighted Average Seasoning:	28	6-Months	$54,759,218	20.43%	352
Weighted Average Interest Rate:	5.626%	12-Months	$156,513,437	32.07%	534
Bond Yield:	N/A	Life	$393,931,529	12.33%	206

PLEASE NOTE:

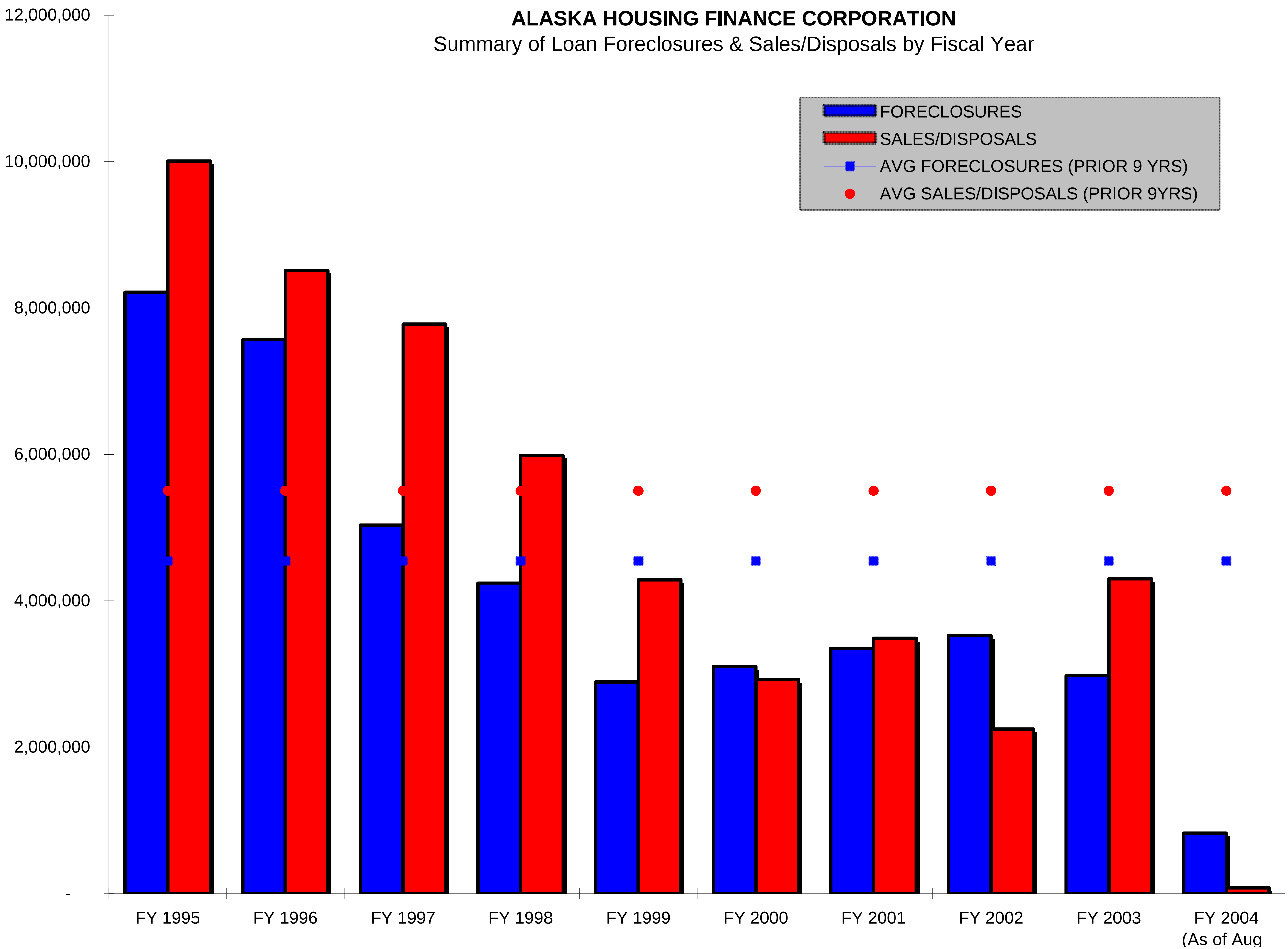
1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.



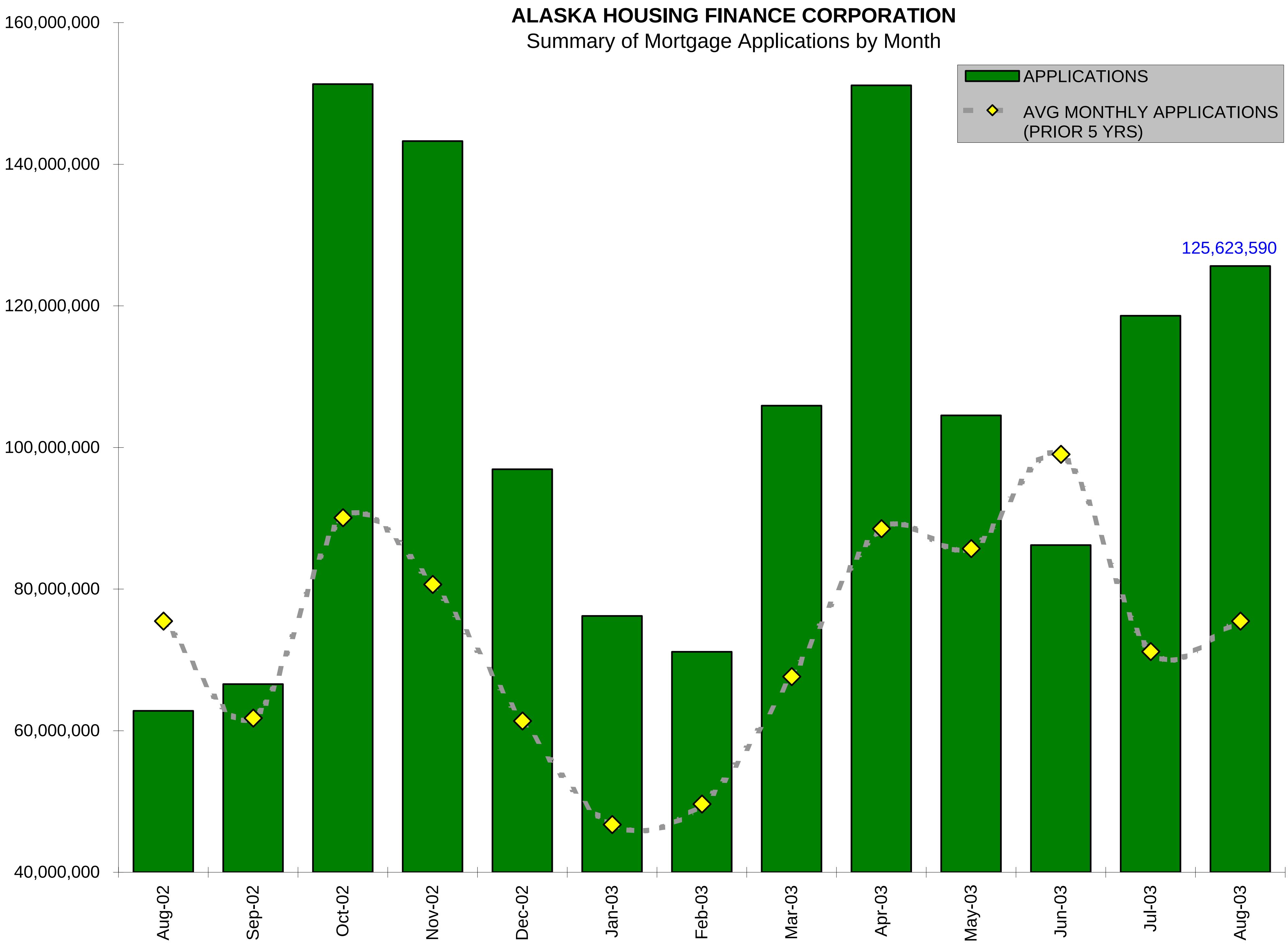
C:\Data\Statistical_Research\AS400\Graph_Data.xls\MLS



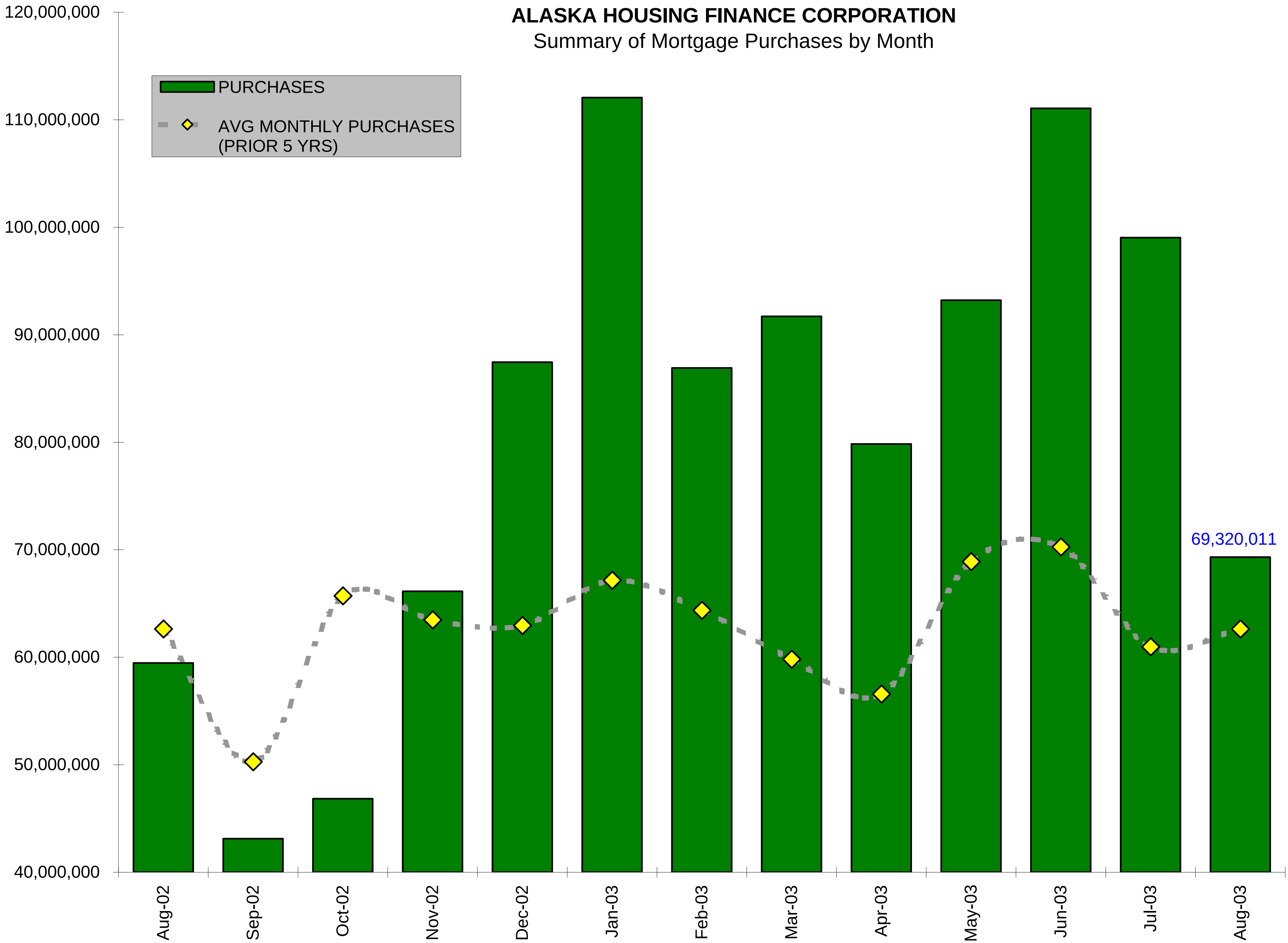
C:\Data\Statistical_Research\AS400\Graph_Data.xls\MLS



C:\Data\Statistical_Research\AS400\Graph_Data.xls\MLS

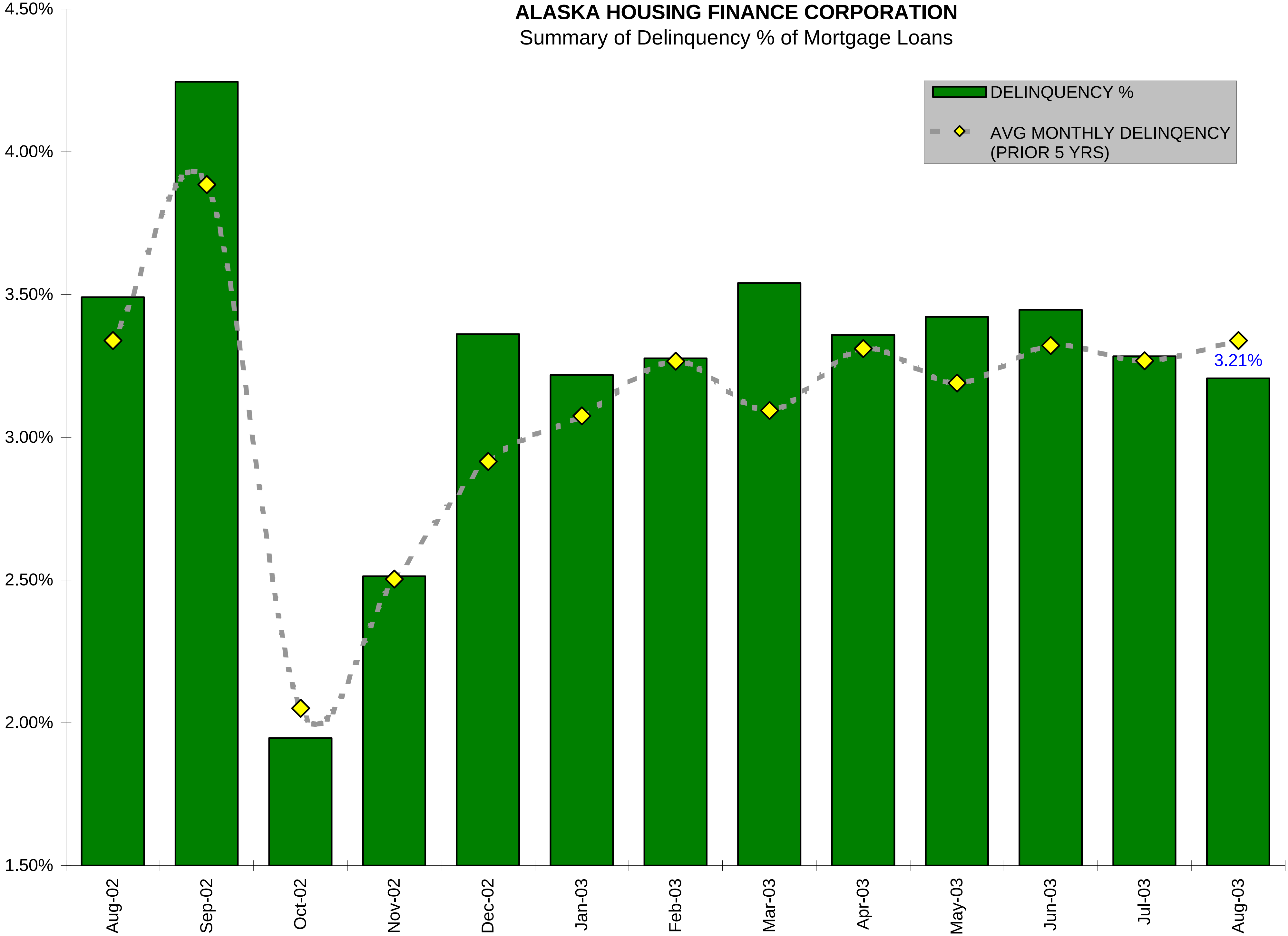


C:\Data\Statistical_Research\AS400\Graph_Data.xls\MLS

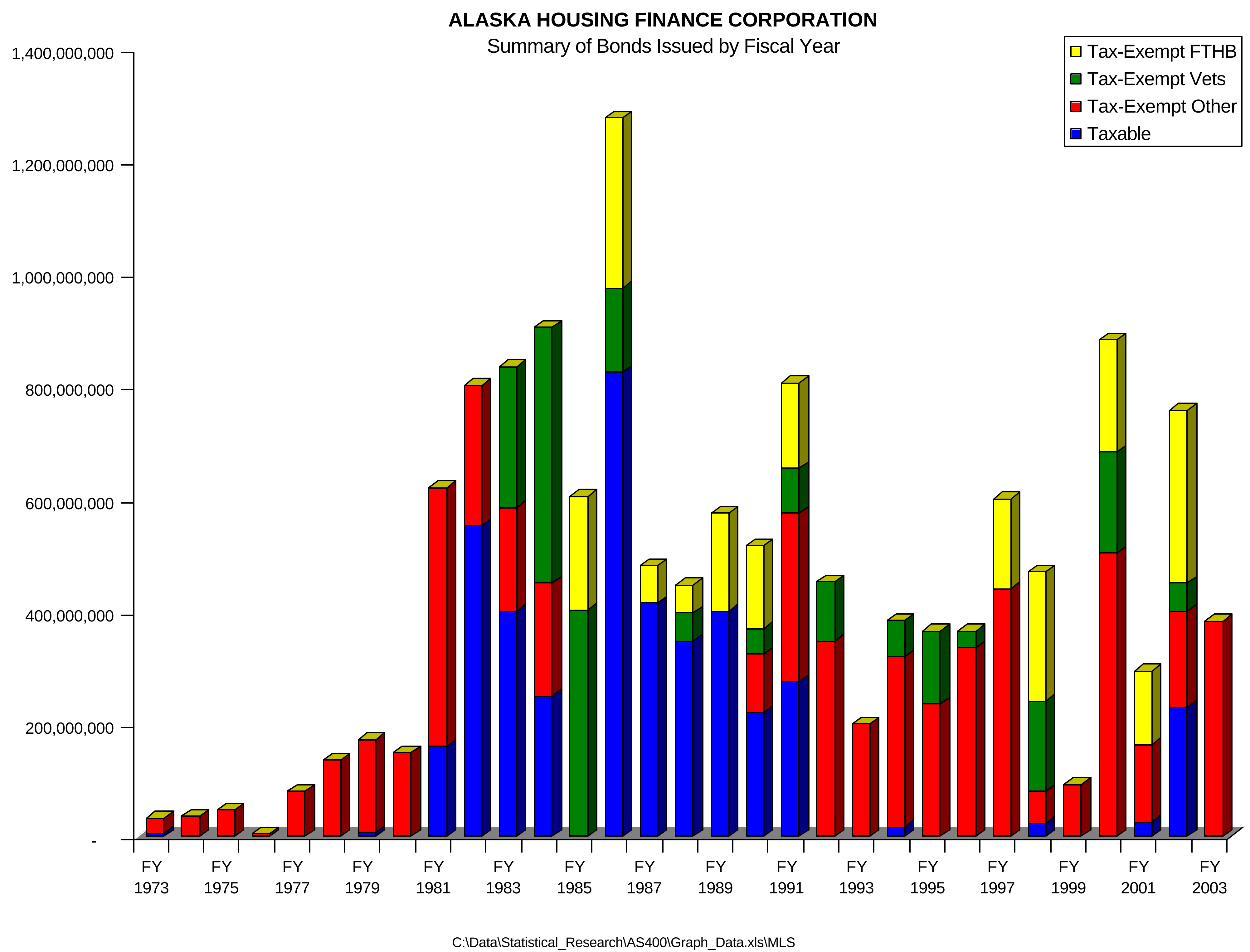


C:\Data\Statistical_Research\AS400\Graph_Data.xls\MLS

ALASKA HOUSING FINANCE CORPORATION
Summary of Delinquency % of Mortgage Loans

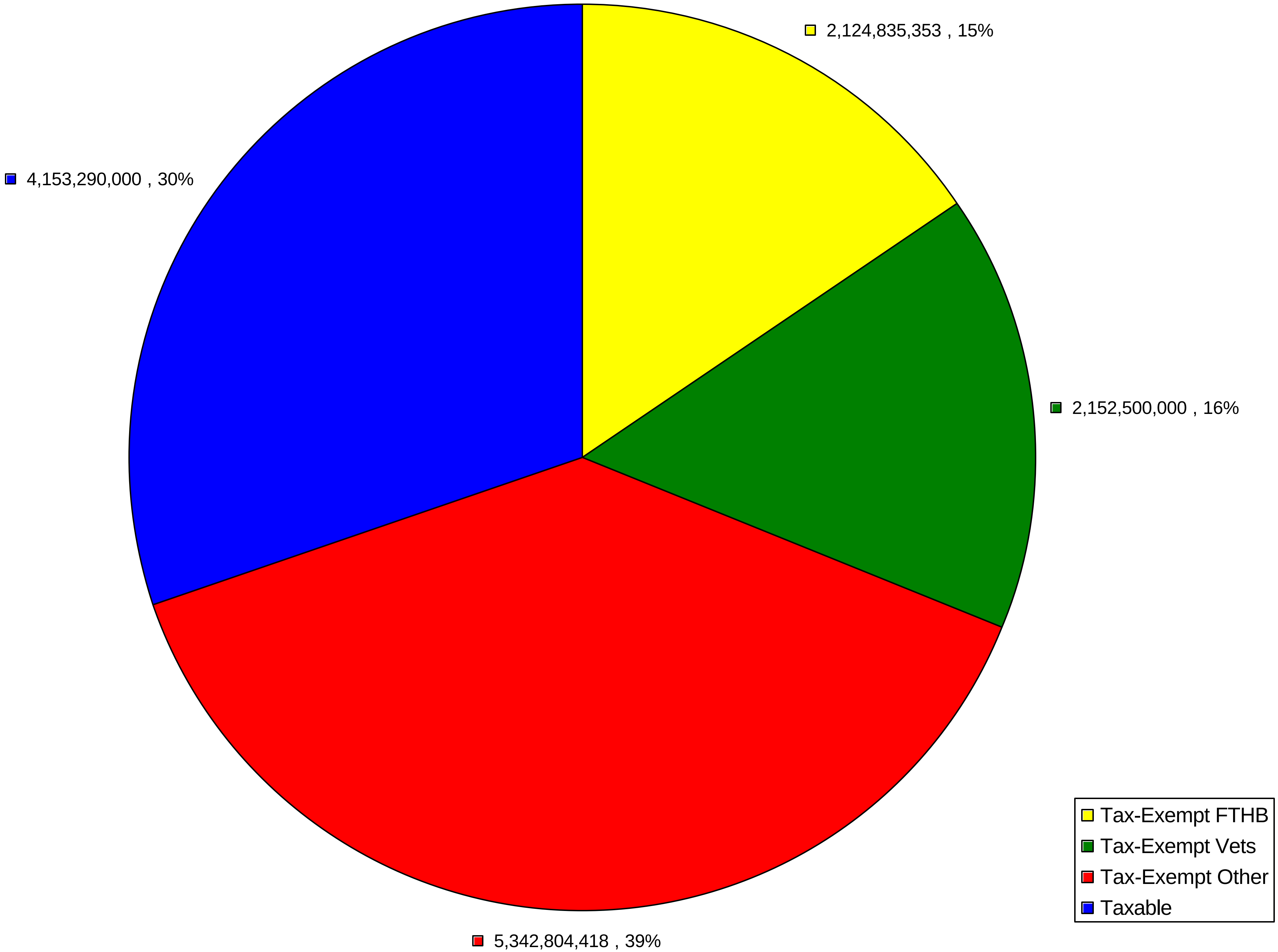


C:\Data\Statistical_Research\AS400\Graph_Data.xls\MLS

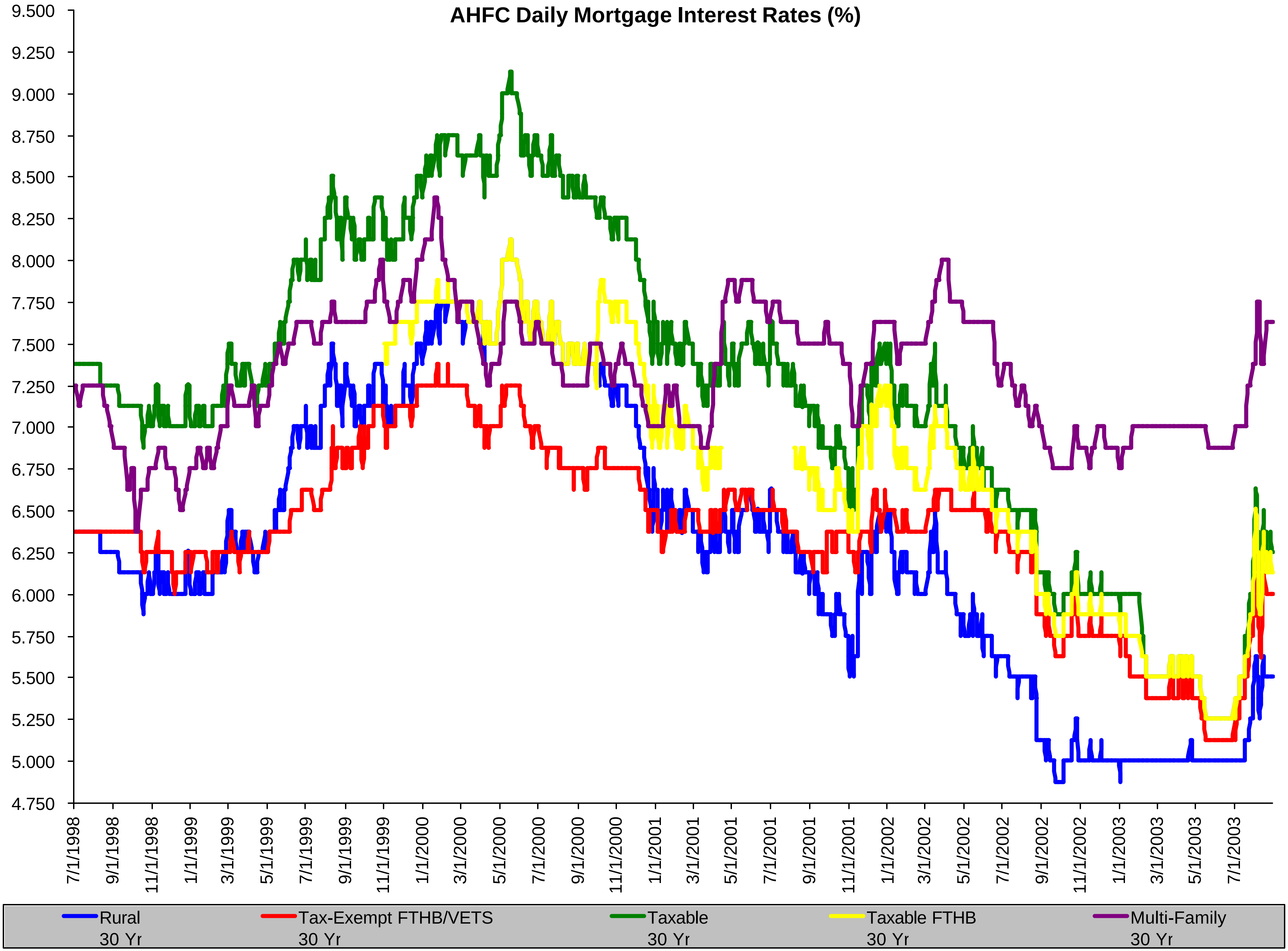

ALASKA HOUSING FINANCE CORPORATION
Summary of Bonds Issued by Fiscal Year
Tax-Exempt FTHB
Tax-Exempt Vets
Tax-Exempt Other
Taxable
1,400,000,000
1,200,000,000
1,000,000,000
800,000,000
600,000,000
400,000,000
200,000,000
-
FY 1973
FY 1975
FY 1977
FY 1979
FY 1981
FY 1983
FY 1985
FY 1987
FY 1989
FY 1991
FY 1993
FY 1995
FY 1997
FY 1999
FY 2001
FY 2003
C:\Data\Statistical_Research\AS400\Graph_Data.xls\MLS

ALASKA HOUSING FINANCE CORPORATION

Summary of Bonds Issued by Type (1972 - 2003)



C:\Data\Statistical_Research\AS400\Graph_Data.xls\MLS



C:\Data\Interest_Rates\Shared_Rates\Historical_Rates.xls.xls\MLS