Alaska Housing FINANCE CORPORATION

JUNE 2003

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

JUNE 2003 COMPARATIVE ACTIVITY SUMMARY

MONTHLY ACTIVITY	Twelve Months Ended			Twelve Months Ended		
	06/30/01	06/30/02	% Variance	06/30/02	06/30/03	% Variance
Mortgage Activity:						
Applications	$864,584,304	$669,627,020	(22.5%)	$669,627,020	$1,183,370,709	76.7%
Commitments	784,193,970	594,047,652	(24.2%)	594,047,652	1,069,524,258	80.0%
Purchases	755,213,966	655,792,876	(13.2%)	655,792,876	937,759,478	43.0%
Payoffs	218,941,808	349,322,650	59.6%	349,322,650	960,751,043	175.0%
Foreclosures	3,347,348	3,524,160	5.3%	3,524,160	2,973,264	(15.6%)
Sales/Disposals	3,487,497	2,245,334	(35.6%)	2,245,334	4,300,988	91.6%
Bond Changes:						
Issued (FTHB/Vets)	130,895,000	357,190,000	172.9%	357,190,000	0	(100.0%)
Issued (Tax-Exempt Other)	136,985,000	170,170,000	24.2%	170,170,000	382,710,000	124.9%
Issued (Taxable)	25,740,000	230,000,000	793.6%	230,000,000	0	(100.0%)
Redemptions (Special)	(48,690,000)	(328,655,000)	575.0%	(328,655,000)	(590,945,000)	79.8%
Redemptions (Scheduled)	(52,773,420)	(63,804,832)	20.9%	(63,804,832)	(74,459,866)	16.7%
Net Change in Bonds	$192,156,580	$364,900,168	89.9%	$364,900,168	($282,694,866)	(177.5%)

TOTAL PORTFOLIO	As Of			As Of		
	06/30/01	06/30/02	% Variance	06/30/02	06/30/03	% Variance
AHFC Portfolio (#):						
Mortgages & Loans	30,239	30,271	0.1%	30,271	27,816	(8.1%)
REO/Insurance Receivables	40	42	5.0%	42	41	(2.4%)
Total Portfolio	30,279	30,313	0.1%	30,313	27,857	(8.1%)
AHFC Portfolio ($):						
Mortgages & Loans	$3,157,467,083	$3,355,193,847	6.3%	$3,355,193,847	$3,232,056,877	(3.7%)
REO/Insurance Receivables	551,546	1,592,734	188.8%	1,592,734	656,296	(58.8%)
Total Portfolio	$3,158,018,629	$3,356,786,581	6.3%	$3,356,786,581	$3,232,713,173	(3.7%)
Delinquent Loans:						
Delinquent (#)	1,166	1,221	4.7%	1,221	1,148	(6.0%)
Delinquent ($)	$100,457,455	$117,200,003	16.7%	$117,200,003	$111,375,968	(5.0%)
Delinquent (%)	3.86%	4.03%	4.6%	4.03%	4.13%	2.3%
Bonds Outstanding:						
FTHB/Vets	$1,134,355,353	$1,322,140,353	16.6%	$1,322,140,353	$776,775,353	(41.2%)
Tax-Exempt Other	1,828,177,283	1,782,577,450	(2.5%)	1,782,577,450	2,092,147,584	17.4%
Taxable	63,240,000	285,955,000	352.2%	285,955,000	239,055,000	(16.4%)
Total Bonds Outstanding	$3,025,772,636	$3,390,672,803	12.1%	$3,390,672,803	$3,107,977,937	(8.3%)

FINANCIAL STATEMENTS	Annual Audited			Quarterly Unaudited		
(Thousands)	06/30/01	06/30/02	% Variance	03/31/02	03/31/03	% Variance
Mortgage & Loan Revenue	$204,084	$222,446	9.0%	$165,261	$167,415	1.3%
Investment Income	111,827	71,226	(36.3%)	53,024	53,868	1.6%
Externally Funded Programs	43,508	46,283	6.4%	34,188	39,995	17.0%
Interest Expense	(172,373)	(174,582)	1.3%	(131,339)	(131,587)	0.2%
Operations & Administration	(31,997)	(32,393)	1.2%	(24,091)	(25,498)	5.8%
Grants & Subsidy Expenses	(39,161)	(39,520)	0.9%	(28,601)	(30,772)	7.6%
Total Revenue	376,168	349,230	(7.2%)	259,618	266,910	2.8%
Total Expenses	(279,815)	(273,570)	(2.2%)	(202,218)	(212,956)	5.3%
Net Income	96,353	75,660	(21.5%)	57,400	53,954	(6.0%)
State of Alaska Contributions	(75,031)	(85,562)	14.0%	(70,744)	(77,846)	10.0%
Total Assets	4,981,170	5,182,154	4.0%	5,285,995	5,260,256	(0.5%)
Total Liabilities	(3,207,493)	(3,416,344)	6.5%	(3,525,662)	(3,518,338)	(0.2%)
Net Assets	$1,773,677	$1,765,810	(0.4%)	$1,760,333	$1,741,918	(1.0%)

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: LOAN PORTFOLIO SUMMARY

As of: **6/30/2003**

	ALL AHFC PORTFOLIO		MOBILE HOMES II		ALL AHFC LESS MHII	
AHFC PORTFOLIO:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
MORTGAGES AND LOANS	27,816	3,232,056,877	193	2,461,943	27,623	3,229,594,934
REAL ESTATE OWNED	4	390,086	0	0	4	390,086
INSURANCE RECEIVABLES	37	266,210	0	0	37	266,210
TOTAL PORTFOLIO	**27,857**	**3,232,713,175**	**193**	**2,461,943**	**27,664**	**3,230,251,231**
AHFC DELINQUENT:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
30 DAYS PAST DUE	764	73,191,685	6	81,514	758	73,110,171
60 DAYS PAST DUE	222	21,237,800	2	17,250	220	21,220,550
90 DAYS PAST DUE	70	7,985,619	0	0	70	7,985,619
120+ DAYS PAST DUE	92	8,960,864	2	35,419	90	8,925,445
TOTAL DELINQUENT	**1,148**	**111,375,968**	**10**	**134,183**	**1,138**	**111,241,785**
PERCENTAGE DELINQUENT	**4.13%**	**3.45%**	**5.18%**	**5.45%**	**4.12%**	**3.44%**

	PRIOR FISCAL YEAR		FISCAL YEAR TO DATE		CURRENT MONTH	
APPLICATIONS AND PURCHASES:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
ALL APPLICATIONS	4,276	668,880,371	7,366	1,183,382,244	546	86,207,489
ALL COMMITMENTS	3,884	585,498,503	6,773	1,072,378,086	515	80,030,669
ALL PURCHASES	4,353	655,794,597	6,029	937,759,478	688	111,056,745
FORECLOSURES AND DISPOSALS:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
ALL FORECLOSURES	34	3,524,172	24	2,973,263	1	90,995
DISPOSALS						
AHFC SALES	5	511,346	9	1,067,629	0	0
FHA CONVEYED	15	1,531,752	18	2,080,286	2	230,039
VA CONVEYED	2	202,238	9	1,153,073	1	176,991
OTHER DISPOSALS	0	0	0	0	0	0
TOTAL DISPOSALS	22	2,245,336	36	4,300,988	3	407,030

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **6/30/2003**

FUND DESCRIPTION		MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
100	CORPORATION	1,005	133,158,636	3.61%	4.12%	22	1,608,073	2.19%	1.21%
110	RURAL HOUSING ASSISTANCE	3,935	531,568,744	14.15%	16.45%	110	12,249,286	2.80%	2.30%
260	HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	21	21,721,659	0.08%	0.67%	0	0	0.00%	0.00%
260	HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	276	140,854,700	0.99%	4.36%	6	2,568,592	2.17%	1.82%
260	HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	4	3,818,122	0.01%	0.12%	0	0	0.00%	0.00%
260	HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	3	26,858,923	0.01%	0.83%	0	0	0.00%	0.00%
260	HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	149	80,795,588	0.54%	2.50%	1	176,424	0.67%	0.22%
479	COLLATERALIZED HOME MORTGAGE BONDS 1990 A	218	13,845,809	0.78%	0.43%	9	623,321	4.13%	4.50%
480	MORTGAGE REVENUE BONDS 1996 SERIES A	828	60,597,560	2.98%	1.87%	46	3,891,349	5.56%	6.42%
481	MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	1,085	94,040,237	3.90%	2.91%	50	4,607,467	4.61%	4.90%
482	MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	497	47,726,178	1.79%	1.48%	30	2,590,273	6.04%	5.43%
483	MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	1,843	182,352,420	6.63%	5.64%	115	11,747,237	6.24%	6.44%
484	MORTGAGE REVENUE BONDS 2000 SERIES A-D	1,441	101,967,390	5.18%	3.15%	100	8,471,823	6.94%	8.31%
485	MORTGAGE REVENUE BONDS 2001 SERIES A, B	1,237	116,389,333	4.45%	3.60%	88	7,757,346	7.11%	6.66%
486	MORTGAGE REVENUE BONDS 2002 SERIES A, B	1,933	205,164,684	6.95%	6.35%	101	10,825,745	5.23%	5.28%
641	GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	2,575	300,086,257	9.26%	9.28%	110	10,218,385	4.27%	3.41%
642	GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	184	2,698,382	0.66%	0.08%	16	847,017	8.70%	31.39%
645	GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	1,554	116,098,970	5.59%	3.59%	50	4,091,983	3.22%	3.52%
647	GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	2,204	266,894,523	7.92%	8.26%	97	9,073,358	4.40%	3.40%
648	GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	2,841	238,065,378	10.21%	7.37%	112	9,927,222	3.94%	4.17%
649	GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	913	140,258,418	3.28%	4.34%	11	1,321,372	1.20%	0.94%
750	VETERANS COLLATERALIZED BONDS 1991 FIRST	18	1,368,074	0.06%	0.04%	3	230,930	16.67%	16.88%
751	VETERANS COLLATERALIZED BONDS 1991 SECOND	43	3,822,745	0.15%	0.12%	1	57,695	2.33%	1.51%
752	VETERANS COLLATERALIZED BONDS 1992 FIRST	91	11,024,616	0.33%	0.34%	1	112,829	1.10%	1.02%
753	VETERANS COLLATERALIZED BONDS 1993 FIRST	190	14,680,459	0.68%	0.45%	2	105,020	1.05%	0.72%
754	VETERANS COLLATERALIZED BONDS 1994 FIRST	626	62,879,065	2.25%	1.95%	21	2,170,936	3.35%	3.45%
755	VETERANS COLLATERALIZED BONDS 1995 FIRST	108	11,366,294	0.39%	0.35%	7	600,636	6.48%	5.28%
756	VETERANS COLLATERALIZED BONDS 1997 FIRST	458	61,354,546	1.65%	1.90%	7	828,616	1.53%	1.35%
757	VETERANS COLLATERALIZED BONDS 1998 FIRST	300	43,964,251	1.08%	1.36%	7	937,188	2.33%	2.13%
758	VETERANS COLLATERALIZED BONDS 1999 FIRST	579	89,521,242	2.08%	2.77%	11	1,523,460	1.90%	1.70%
759	VETERANS COLLATERALIZED BONDS 2000 FIRST	381	59,861,710	1.37%	1.85%	11	1,777,229	2.89%	2.97%
760	VETERANS COLLATERALIZED BONDS 2002 FIRST	276	47,251,964	0.99%	1.46%	3	435,156	1.09%	0.92%
	AHFC TOTAL	**27,816**	**3,232,056,877**	**100.00%**	**100.00%**	**1,148**	**111,375,968**	**4.13%**	**3.45%**

ALASKA HOUSING FINANCE CORPORATION TOTAL

TOTAL PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	27,816	3,232,056,877	99.85%	99.98%	99.85%	99.98%
REAL ESTATE OWNED	4	390,086	0.01%	0.01%	0.01%	0.01%
INSURANCE RECEIVABLES	37	266,210	0.13%	0.01%	0.13%	0.01%
TOTAL PORTFOLIO	**27,857**	**3,232,713,175**	**100.00%**	**100.00%**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	764	73,191,685	2.75%	2.26%	2.75%	2.26%
60 DAYS PAST DUE	222	21,237,800	0.80%	0.66%	0.80%	0.66%
90 DAYS PAST DUE	70	7,985,619	0.25%	0.25%	0.25%	0.25%
120+ DAYS PAST DUE	92	8,960,864	0.33%	0.28%	0.33%	0.28%
TOTAL DELINQUENT	**1,148**	**111,375,968**	**4.13%**	**3.45%**	**4.13%**	**3.45%**

PORTFOLIO DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	27,303	2,960,024,648	98.01%	91.56%	98.01%	91.56%
MULTI-FAMILY	361	270,226,578	1.30%	8.36%	1.30%	8.36%
MOBILE HOME II	193	2,461,941	0.69%	0.08%	0.69%	0.08%
GEOGRAPHIC REGION:						
ANCHORAGE	11,362	1,316,974,235	40.79%	40.74%	40.79%	40.74%
FAIRBANKS/NORTH POLE	3,085	321,090,978	11.07%	9.93%	11.07%	9.93%
WASILLA/PALMER	3,086	338,581,881	11.08%	10.47%	11.08%	10.47%
JUNEAU/KETCHIKAN	1,796	234,643,844	6.45%	7.26%	6.45%	7.26%
EAGLE RIVER/CHUGIAK	1,596	218,200,404	5.73%	6.75%	5.73%	6.75%
KENAI/SOLDOTNA	1,538	165,587,731	5.52%	5.12%	5.52%	5.12%
OTHER GEOGRAPHIC REGION	5,394	637,634,094	19.36%	19.72%	19.36%	19.72%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	8,546	934,931,420	30.68%	28.92%	30.68%	28.92%
FEDERALLY INSURED - VA	4,870	605,761,296	17.48%	18.74%	17.48%	18.74%
FEDERALLY INSURED - FMH	1,028	112,076,885	3.69%	3.47%	3.69%	3.47%
PRIMARY MORTGAGE INSURANCE	2,726	323,923,550	9.79%	10.02%	9.79%	10.02%
OTHER POOL INSURANCE	423	19,806,548	1.52%	0.61%	1.52%	0.61%
UNINSURED	10,264	1,236,213,468	36.85%	38.24%	36.85%	38.24%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	183	6,164,961	0.66%	0.19%	0.66%	0.19%
GINNIE MAE (GNMA)	578	31,584,597	2.07%	0.98%	2.07%	0.98%
FREDDIE MAC (FHLMC)	101	3,352,622	0.36%	0.10%	0.36%	0.10%
NON-SECURITIZED	26,995	3,191,611,009	96.91%	98.73%	96.91%	98.73%
SELLER SERVICER:						
WELLS FARGO	13,128	1,498,481,296	47.13%	46.35%	47.13%	46.35%
ALASKA USA	6,441	693,854,291	23.12%	21.46%	23.12%	21.46%
FIRST NATIONAL BANK OF AK	5,725	714,429,574	20.55%	22.10%	20.55%	22.10%
OTHER SELLER SERVICER	2,563	325,948,006	9.20%	10.08%	9.20%	10.08%

PORTFOLIO STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	60.95%
WEIGHTED AVERAGE INTEREST RATE %	6.186%
AVERAGE NOTE BEGINNING DATE	5/8/1998
AVERAGE NOTE REMAINING LIFE	23.05
AVERAGE OUTSTANDING BALANCE	116,194
AVERAGE MONTHLY P AND I PER LOAN	826

100 **CORPORATION**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,005	133,158,636	99.90%	100.00%	3.61%	4.12%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.10%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,006**	**133,158,646**	**100.00%**	**100.00%**	**3.61%**	**4.12%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	14	1,037,718	1.39%	0.78%	0.05%	0.03%
60 DAYS PAST DUE	6	411,271	0.60%	0.31%	0.02%	0.01%
90 DAYS PAST DUE	2	159,084	0.20%	0.12%	0.01%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**22**	**1,608,073**	**2.19%**	**1.21%**	**0.08%**	**0.05%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	981	125,606,318	97.51%	94.33%	3.52%	3.89%
MULTI-FAMILY	10	7,075,923	0.99%	5.31%	0.04%	0.22%
MOBILE HOME II	15	476,395	1.49%	0.36%	0.05%	0.01%
GEOGRAPHIC REGION:						
ANCHORAGE	491	67,878,738	48.81%	50.98%	1.76%	2.10%
FAIRBANKS/NORTH POLE	122	13,606,246	12.13%	10.22%	0.44%	0.42%
WASILLA/PALMER	141	18,044,913	14.02%	13.55%	0.51%	0.56%
JUNEAU/KETCHIKAN	62	8,715,060	6.16%	6.54%	0.22%	0.27%
EAGLE RIVER/CHUGIAK	96	14,734,555	9.54%	11.07%	0.34%	0.46%
KENAI/SOLDOTNA	32	2,921,020	3.18%	2.19%	0.11%	0.09%
OTHER GEOGRAPHIC REGION	62	7,258,104	6.16%	5.45%	0.22%	0.22%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	382	41,211,870	37.97%	30.95%	1.37%	1.27%
FEDERALLY INSURED - VA	210	30,731,506	20.87%	23.08%	0.75%	0.95%
FEDERALLY INSURED - FMH	21	2,609,666	2.09%	1.96%	0.08%	0.08%
PRIMARY MORTGAGE INSURANCE	137	21,551,276	13.62%	16.18%	0.49%	0.67%
OTHER POOL INSURANCE	9	268,552	0.89%	0.20%	0.03%	0.01%
UNINSURED	247	36,785,766	24.55%	27.63%	0.89%	1.14%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	12	410,992	1.19%	0.31%	0.04%	0.01%
GINNIE MAE (GNMA)	163	9,328,337	16.20%	7.01%	0.59%	0.29%
FREDDIE MAC (FHLMC)	2	172,935	0.20%	0.13%	0.01%	0.01%
NON-SECURITIZED	829	123,246,384	82.41%	92.56%	2.98%	3.81%
SELLER SERVICER:						
WELLS FARGO	282	34,427,445	28.03%	25.85%	1.01%	1.06%
ALASKA USA	261	31,549,598	25.94%	23.69%	0.94%	0.98%
FIRST NATIONAL BANK OF AK	365	55,723,937	36.28%	41.85%	1.31%	1.72%
OTHER SELLER SERVICER	98	11,457,656	9.74%	8.60%	0.35%	0.35%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	58.57%
WEIGHTED AVERAGE INTEREST RATE %	5.721%
AVERAGE NOTE BEGINNING DATE	7/27/2000
AVERAGE NOTE REMAINING LIFE	26.04
AVERAGE OUTSTANDING BALANCE	132,496
AVERAGE MONTHLY P AND I PER LOAN	825

110 RURAL HOUSING ASSISTANCE

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	3,935	531,568,744	99.80%	99.98%	14.13%	16.44%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	8	103,378	0.20%	0.02%	0.03%	0.00%
TOTAL PORTFOLIO	**3,943**	**531,672,122**	**100.00%**	**100.00%**	**14.15%**	**16.45%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	77	8,451,590	1.96%	1.59%	0.28%	0.26%
60 DAYS PAST DUE	12	1,502,814	0.30%	0.28%	0.04%	0.05%
90 DAYS PAST DUE	6	579,341	0.15%	0.11%	0.02%	0.02%
120+ DAYS PAST DUE	15	1,715,541	0.38%	0.32%	0.05%	0.05%
TOTAL DELINQUENT	**110**	**12,249,286**	**2.80%**	**2.30%**	**0.40%**	**0.38%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	3,941	530,649,566	99.95%	99.81%	14.15%	16.41%
MULTI-FAMILY	2	1,022,553	0.05%	0.19%	0.01%	0.03%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	0	0	0.00%	0.00%	0.00%	0.00%
FAIRBANKS/NORTH POLE	2	203,149	0.05%	0.04%	0.01%	0.01%
WASILLA/PALMER	1	127,170	0.03%	0.02%	0.00%	0.00%
JUNEAU/KETCHIKAN	354	60,523,748	8.98%	11.38%	1.27%	1.87%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	634	88,796,656	16.08%	16.70%	2.28%	2.75%
OTHER GEOGRAPHIC REGION	2,952	382,021,396	74.87%	71.85%	10.60%	11.82%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	509	65,140,904	12.91%	12.25%	1.83%	2.02%
FEDERALLY INSURED - VA	236	35,501,142	5.99%	6.68%	0.85%	1.10%
FEDERALLY INSURED - FMH	129	16,606,772	3.27%	3.12%	0.46%	0.51%
PRIMARY MORTGAGE INSURANCE	210	32,874,333	5.33%	6.18%	0.75%	1.02%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	2,859	381,548,968	72.51%	71.76%	10.26%	11.80%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3,943	531,672,122	100.00%	100.00%	14.15%	16.45%
SELLER SERVICER:						
WELLS FARGO	1,803	242,107,460	45.73%	45.54%	6.47%	7.49%
ALASKA USA	633	84,312,108	16.05%	15.86%	2.27%	2.61%
FIRST NATIONAL BANK OF AK	848	118,084,719	21.51%	22.21%	3.04%	3.65%
OTHER SELLER SERVICER	659	87,167,832	16.71%	16.40%	2.37%	2.70%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	81.99%
WEIGHTED AVERAGE INTEREST RATE %	5.460%
AVERAGE NOTE BEGINNING DATE	8/19/2000
AVERAGE NOTE REMAINING LIFE	24.24
AVERAGE OUTSTANDING BALANCE	135,087
AVERAGE MONTHLY P AND I PER LOAN	871

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	21	21,721,659	100.00%	100.00%	0.08%	0.67%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**21**	**21,721,659**	**100.00%**	**100.00%**	**0.08%**	**0.67%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1	151,054	4.76%	0.70%	0.00%	0.00%
MULTI-FAMILY	20	21,570,605	95.24%	99.30%	0.07%	0.67%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	16	19,222,343	76.19%	88.49%	0.06%	0.59%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	2	800,022	9.52%	3.68%	0.01%	0.02%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	3	1,699,294	14.29%	7.82%	0.01%	0.05%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	21	21,721,659	100.00%	100.00%	0.08%	0.67%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	21	21,721,659	100.00%	100.00%	0.08%	0.67%
SELLER SERVICER:						
WELLS FARGO	15	17,777,742	71.43%	81.84%	0.05%	0.55%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	6	3,943,917	28.57%	18.16%	0.02%	0.12%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	100.00%
WEIGHTED AVERAGE INTEREST RATE %	6.991%
AVERAGE NOTE BEGINNING DATE	12/26/1996
AVERAGE NOTE REMAINING LIFE	21.47
AVERAGE OUTSTANDING BALANCE	1,034,365
AVERAGE MONTHLY P AND I PER LOAN	7,947

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	276	140,854,700	100.00%	100.00%	0.99%	4.36%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**276**	**140,854,700**	**100.00%**	**100.00%**	**0.99%**	**4.36%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	3	501,986	1.09%	0.36%	0.01%	0.02%
60 DAYS PAST DUE	1	636,015	0.36%	0.45%	0.00%	0.02%
90 DAYS PAST DUE	2	1,430,591	0.72%	1.02%	0.01%	0.04%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**6**	**2,568,592**	**2.17%**	**1.82%**	**0.02%**	**0.08%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	97	15,784,774	35.14%	11.21%	0.35%	0.49%
MULTI-FAMILY	179	125,069,932	64.86%	88.79%	0.64%	3.87%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	130	80,488,684	47.10%	57.14%	0.47%	2.49%
FAIRBANKS/NORTH POLE	36	16,097,298	13.04%	11.43%	0.13%	0.50%
WASILLA/PALMER	44	13,498,355	15.94%	9.58%	0.16%	0.42%
JUNEAU/KETCHIKAN	18	7,271,309	6.52%	5.16%	0.06%	0.22%
EAGLE RIVER/CHUGIAK	16	7,804,229	5.80%	5.54%	0.06%	0.24%
KENAI/SOLDOTNA	3	1,254,634	1.09%	0.89%	0.01%	0.04%
OTHER GEOGRAPHIC REGION	29	14,440,197	10.51%	10.25%	0.10%	0.45%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	30	4,722,845	10.87%	3.35%	0.11%	0.15%
FEDERALLY INSURED - VA	18	2,995,003	6.52%	2.13%	0.06%	0.09%
FEDERALLY INSURED - FMH	3	476,904	1.09%	0.34%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	14	2,321,975	5.07%	1.65%	0.05%	0.07%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	211	130,337,979	76.45%	92.53%	0.76%	4.03%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	276	140,854,700	100.00%	100.00%	0.99%	4.36%
SELLER SERVICER:						
WELLS FARGO	139	72,247,200	50.36%	51.29%	0.50%	2.23%
ALASKA USA	30	7,188,164	10.87%	5.10%	0.11%	0.22%
FIRST NATIONAL BANK OF AK	58	38,885,099	21.01%	27.61%	0.21%	1.20%
OTHER SELLER SERVICER	49	22,534,243	17.75%	16.00%	0.18%	0.70%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	95.52%
WEIGHTED AVERAGE INTEREST RATE %	7.218%
AVERAGE NOTE BEGINNING DATE	5/27/2000
AVERAGE NOTE REMAINING LIFE	26.05
AVERAGE OUTSTANDING BALANCE	510,343
AVERAGE MONTHLY P AND I PER LOAN	3,701

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	4	3,818,122	100.00%	100.00%	0.01%	0.12%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**4**	**3,818,122**	**100.00%**	**100.00%**	**0.01%**	**0.12%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1	70,030	25.00%	1.83%	0.00%	0.00%
MULTI-FAMILY	3	3,748,091	75.00%	98.17%	0.01%	0.12%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	2	3,414,928	50.00%	89.44%	0.01%	0.11%
FAIRBANKS/NORTH POLE	1	70,030	25.00%	1.83%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	1	333,163	25.00%	8.73%	0.00%	0.01%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	4	3,818,121	100.00%	100.00%	0.01%	0.12%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	4	3,818,122	100.00%	100.00%	0.01%	0.12%
SELLER SERVICER:						
WELLS FARGO	4	3,818,121	100.00%	100.00%	0.01%	0.12%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	100.00%
WEIGHTED AVERAGE INTEREST RATE %	6.151%
AVERAGE NOTE BEGINNING DATE	5/19/1999
AVERAGE NOTE REMAINING LIFE	26.04
AVERAGE OUTSTANDING BALANCE	954,530
AVERAGE MONTHLY P AND I PER LOAN	6,141

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	3	26,858,923	100.00%	100.00%	0.01%	0.83%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**3**	**26,858,923**	**100.00%**	**100.00%**	**0.01%**	**0.83%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MULTI-FAMILY	3	26,858,922	100.00%	100.00%	0.01%	0.83%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	3	26,858,922	100.00%	100.00%	0.01%	0.83%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	3	26,858,922	100.00%	100.00%	0.01%	0.83%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3	26,858,923	100.00%	100.00%	0.01%	0.83%
SELLER SERVICER:						
WELLS FARGO	2	15,141,084	66.67%	56.37%	0.01%	0.47%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	1	11,717,838	33.33%	43.63%	0.00%	0.36%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	100.00%
WEIGHTED AVERAGE INTEREST RATE %	6.766%
AVERAGE NOTE BEGINNING DATE	8/18/2001
AVERAGE NOTE REMAINING LIFE	28.27
AVERAGE OUTSTANDING BALANCE	8,952,974
AVERAGE MONTHLY P AND I PER LOAN	59,337

260 **HOUSING DEVELOPMENT BONDS 2002 SERIES A-D**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	149	80,795,588	100.00%	100.00%	0.53%	2.50%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**149**	**80,795,588**	**100.00%**	**100.00%**	**0.53%**	**2.50%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	1	176,424	0.67%	0.22%	0.00%	0.01%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**1**	**176,424**	**0.67%**	**0.22%**	**0.00%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	38	7,591,595	25.50%	9.40%	0.14%	0.23%
MULTI-FAMILY	111	73,203,998	74.50%	90.60%	0.40%	2.26%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	102	60,421,758	68.46%	74.78%	0.37%	1.87%
FAIRBANKS/NORTH POLE	6	1,323,500	4.03%	1.64%	0.02%	0.04%
WASILLA/PALMER	13	5,618,701	8.72%	6.95%	0.05%	0.17%
JUNEAU/KETCHIKAN	8	4,824,770	5.37%	5.97%	0.03%	0.15%
EAGLE RIVER/CHUGIAK	11	6,274,261	7.38%	7.77%	0.04%	0.19%
KENAI/SOLDOTNA	2	474,946	1.34%	0.59%	0.01%	0.01%
OTHER GEOGRAPHIC REGION	7	1,857,657	4.70%	2.30%	0.03%	0.06%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	149	80,795,593	100.00%	100.00%	0.53%	2.50%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	149	80,795,588	100.00%	100.00%	0.53%	2.50%
SELLER SERVICER:						
WELLS FARGO	56	29,166,743	37.58%	36.10%	0.20%	0.90%
ALASKA USA	14	6,683,540	9.40%	8.27%	0.05%	0.21%
FIRST NATIONAL BANK OF AK	71	40,333,638	47.65%	49.92%	0.25%	1.25%
OTHER SELLER SERVICER	8	4,611,672	5.37%	5.71%	0.03%	0.14%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	100.00%
WEIGHTED AVERAGE INTEREST RATE %	7.325%
AVERAGE NOTE BEGINNING DATE	10/4/2001
AVERAGE NOTE REMAINING LIFE	28.13
AVERAGE OUTSTANDING BALANCE	542,252
AVERAGE MONTHLY P AND I PER LOAN	3,893

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	218	13,845,809	100.00%	100.00%	0.78%	0.43%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**218**	**13,845,809**	**100.00%**	**100.00%**	**0.78%**	**0.43%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	4	282,805	1.83%	2.04%	0.01%	0.01%
60 DAYS PAST DUE	3	234,390	1.38%	1.69%	0.01%	0.01%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	2	106,126	0.92%	0.77%	0.01%	0.00%
TOTAL DELINQUENT	**9**	**623,321**	**4.13%**	**4.50%**	**0.03%**	**0.02%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	218	13,845,809	100.00%	100.00%	0.78%	0.43%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	147	9,306,551	67.43%	67.22%	0.53%	0.29%
FAIRBANKS/NORTH POLE	23	1,425,151	10.55%	10.29%	0.08%	0.04%
WASILLA/PALMER	14	871,717	6.42%	6.30%	0.05%	0.03%
JUNEAU/KETCHIKAN	8	503,103	3.67%	3.63%	0.03%	0.02%
EAGLE RIVER/CHUGIAK	5	383,930	2.29%	2.77%	0.02%	0.01%
KENAI/SOLDOTNA	8	575,789	3.67%	4.16%	0.03%	0.02%
OTHER GEOGRAPHIC REGION	13	779,568	5.96%	5.63%	0.05%	0.02%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	133	9,173,206	61.01%	66.25%	0.48%	0.28%
FEDERALLY INSURED - VA	19	1,419,170	8.72%	10.25%	0.07%	0.04%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	19	1,088,881	8.72%	7.86%	0.07%	0.03%
OTHER POOL INSURANCE	1	52,641	0.46%	0.38%	0.00%	0.00%
UNINSURED	46	2,111,911	21.10%	15.25%	0.17%	0.07%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	29	1,716,900	13.30%	12.40%	0.10%	0.05%
FREDDIE MAC (FHLMC)	5	211,805	2.29%	1.53%	0.02%	0.01%
NON-SECURITIZED	184	11,917,106	84.40%	86.07%	0.66%	0.37%
SELLER SERVICER:						
WELLS FARGO	82	4,986,884	37.61%	36.02%	0.29%	0.15%
ALASKA USA	110	7,309,459	50.46%	52.79%	0.39%	0.23%
FIRST NATIONAL BANK OF AK	8	471,293	3.67%	3.40%	0.03%	0.01%
OTHER SELLER SERVICER	18	1,078,173	8.26%	7.79%	0.06%	0.03%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	30.02%
WEIGHTED AVERAGE INTEREST RATE %	6.950%
AVERAGE NOTE BEGINNING DATE	8/8/1993
AVERAGE NOTE REMAINING LIFE	20.08
AVERAGE OUTSTANDING BALANCE	63,513
AVERAGE MONTHLY P AND I PER LOAN	526

480 **MORTGAGE REVENUE BONDS 1996 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	828	60,597,560	99.76%	100.00%	2.97%	1.87%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	2	20	0.24%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**830**	**60,597,580**	**100.00%**	**100.00%**	**2.98%**	**1.87%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	28	2,263,289	3.38%	3.73%	0.10%	0.07%
60 DAYS PAST DUE	9	794,999	1.09%	1.31%	0.03%	0.02%
90 DAYS PAST DUE	4	437,233	0.48%	0.72%	0.01%	0.01%
120+ DAYS PAST DUE	5	395,828	0.60%	0.65%	0.02%	0.01%
TOTAL DELINQUENT	**46**	**3,891,349**	**5.56%**	**6.42%**	**0.17%**	**0.12%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	830	60,597,579	100.00%	100.00%	2.98%	1.87%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	468	34,193,106	56.39%	56.43%	1.68%	1.06%
FAIRBANKS/NORTH POLE	84	5,511,545	10.12%	9.10%	0.30%	0.17%
WASILLA/PALMER	103	7,778,612	12.41%	12.84%	0.37%	0.24%
JUNEAU/KETCHIKAN	33	2,557,894	3.98%	4.22%	0.12%	0.08%
EAGLE RIVER/CHUGIAK	39	3,304,211	4.70%	5.45%	0.14%	0.10%
KENAI/SOLDOTNA	50	3,392,958	6.02%	5.60%	0.18%	0.10%
OTHER GEOGRAPHIC REGION	53	3,859,253	6.39%	6.37%	0.19%	0.12%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	464	35,918,077	55.90%	59.27%	1.67%	1.11%
FEDERALLY INSURED - VA	73	6,939,852	8.80%	11.45%	0.26%	0.21%
FEDERALLY INSURED - FMH	34	2,877,820	4.10%	4.75%	0.12%	0.09%
PRIMARY MORTGAGE INSURANCE	28	2,121,006	3.37%	3.50%	0.10%	0.07%
OTHER POOL INSURANCE	24	1,129,844	2.89%	1.86%	0.09%	0.03%
UNINSURED	207	11,610,980	24.94%	19.16%	0.74%	0.36%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	830	60,597,580	100.00%	100.00%	2.98%	1.87%
SELLER SERVICER:						
WELLS FARGO	472	35,127,026	56.87%	57.97%	1.69%	1.09%
ALASKA USA	227	16,502,607	27.35%	27.23%	0.81%	0.51%
FIRST NATIONAL BANK OF AK	86	5,461,314	10.36%	9.01%	0.31%	0.17%
OTHER SELLER SERVICER	45	3,506,632	5.42%	5.79%	0.16%	0.11%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	32.81%
WEIGHTED AVERAGE INTEREST RATE %	6.201%
AVERAGE NOTE BEGINNING DATE	11/24/1995
AVERAGE NOTE REMAINING LIFE	20.47
AVERAGE OUTSTANDING BALANCE	73,185
AVERAGE MONTHLY P AND I PER LOAN	574

481 **MORTGAGE REVENUE BONDS 1997 SERIES A1, A2**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,085	94,040,237	99.91%	99.93%	3.89%	2.91%
REAL ESTATE OWNED	1	69,052	0.09%	0.07%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,086**	**94,109,289**	**100.00%**	**100.00%**	**3.90%**	**2.91%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	38	3,456,570	3.50%	3.68%	0.14%	0.11%
60 DAYS PAST DUE	6	609,895	0.55%	0.65%	0.02%	0.02%
90 DAYS PAST DUE	3	260,727	0.28%	0.28%	0.01%	0.01%
120+ DAYS PAST DUE	3	280,275	0.28%	0.30%	0.01%	0.01%
TOTAL DELINQUENT	**50**	**4,607,467**	**4.61%**	**4.90%**	**0.18%**	**0.14%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,086	94,109,287	100.00%	100.00%	3.90%	2.91%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	596	50,008,478	54.88%	53.14%	2.14%	1.55%
FAIRBANKS/NORTH POLE	103	9,475,660	9.48%	10.07%	0.37%	0.29%
WASILLA/PALMER	168	14,532,258	15.47%	15.44%	0.60%	0.45%
JUNEAU/KETCHIKAN	35	3,591,299	3.22%	3.82%	0.13%	0.11%
EAGLE RIVER/CHUGIAK	49	5,331,044	4.51%	5.66%	0.18%	0.16%
KENAI/SOLDOTNA	57	4,429,784	5.25%	4.71%	0.20%	0.14%
OTHER GEOGRAPHIC REGION	78	6,740,764	7.18%	7.16%	0.28%	0.21%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	661	58,924,038	60.87%	62.61%	2.37%	1.82%
FEDERALLY INSURED - VA	108	11,220,324	9.94%	11.92%	0.39%	0.35%
FEDERALLY INSURED - FMH	88	7,576,386	8.10%	8.05%	0.32%	0.23%
PRIMARY MORTGAGE INSURANCE	73	5,254,651	6.72%	5.58%	0.26%	0.16%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	156	11,133,888	14.36%	11.83%	0.56%	0.34%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,086	94,109,289	100.00%	100.00%	3.90%	2.91%
SELLER SERVICER:						
WELLS FARGO	694	60,080,457	63.90%	63.84%	2.49%	1.86%
ALASKA USA	248	21,689,016	22.84%	23.05%	0.89%	0.67%
FIRST NATIONAL BANK OF AK	92	7,627,686	8.47%	8.11%	0.33%	0.24%
OTHER SELLER SERVICER	52	4,712,128	4.79%	5.01%	0.19%	0.15%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	26.10%
WEIGHTED AVERAGE INTEREST RATE %	6.269%
AVERAGE NOTE BEGINNING DATE	11/20/1997
AVERAGE NOTE REMAINING LIFE	23.82
AVERAGE OUTSTANDING BALANCE	86,673
AVERAGE MONTHLY P AND I PER LOAN	604

482 | **MORTGAGE REVENUE BONDS 1998 SERIES A1, A2**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	497	47,726,178	99.80%	100.00%	1.78%	1.48%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.20%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**498**	**47,726,188**	**100.00%**	**100.00%**	**1.79%**	**1.48%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	19	1,667,592	3.82%	3.49%	0.07%	0.05%
60 DAYS PAST DUE	7	593,700	1.41%	1.24%	0.03%	0.02%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	4	328,981	0.80%	0.69%	0.01%	0.01%
TOTAL DELINQUENT	**30**	**2,590,273**	**6.04%**	**5.43%**	**0.11%**	**0.08%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	498	47,726,190	100.00%	100.00%	1.79%	1.48%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	264	24,177,819	53.01%	50.66%	0.95%	0.75%
FAIRBANKS/NORTH POLE	47	4,984,823	9.44%	10.44%	0.17%	0.15%
WASILLA/PALMER	102	10,005,439	20.48%	20.96%	0.37%	0.31%
JUNEAU/KETCHIKAN	11	1,159,049	2.21%	2.43%	0.04%	0.04%
EAGLE RIVER/CHUGIAK	23	2,687,247	4.62%	5.63%	0.08%	0.08%
KENAI/SOLDOTNA	20	1,888,769	4.02%	3.96%	0.07%	0.06%
OTHER GEOGRAPHIC REGION	31	2,823,044	6.22%	5.92%	0.11%	0.09%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	274	26,598,774	55.02%	55.73%	0.98%	0.82%
FEDERALLY INSURED - VA	73	8,150,533	14.66%	17.08%	0.26%	0.25%
FEDERALLY INSURED - FMH	56	5,202,415	11.24%	10.90%	0.20%	0.16%
PRIMARY MORTGAGE INSURANCE	33	2,988,752	6.63%	6.26%	0.12%	0.09%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	62	4,785,716	12.45%	10.03%	0.22%	0.15%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	498	47,726,188	100.00%	100.00%	1.79%	1.48%
SELLER SERVICER:						
WELLS FARGO	352	33,766,691	70.68%	70.75%	1.26%	1.04%
ALASKA USA	81	7,963,476	16.27%	16.69%	0.29%	0.25%
FIRST NATIONAL BANK OF AK	42	3,299,792	8.43%	6.91%	0.15%	0.10%
OTHER SELLER SERVICER	23	2,696,231	4.62%	5.65%	0.08%	0.08%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	28.58%
WEIGHTED AVERAGE INTEREST RATE %	5.612%
AVERAGE NOTE BEGINNING DATE	5/2/1998
AVERAGE NOTE REMAINING LIFE	24.80
AVERAGE OUTSTANDING BALANCE	96,029
AVERAGE MONTHLY P AND I PER LOAN	607

483 **MORTGAGE REVENUE BONDS 1999 SERIES A1, A2**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,843	182,352,420	99.62%	99.88%	6.62%	5.64%
REAL ESTATE OWNED	2	209,074	0.11%	0.11%	0.01%	0.01%
INSURANCE RECEIVABLES	5	3,996	0.27%	0.00%	0.02%	0.00%
TOTAL PORTFOLIO	**1,850**	**182,565,490**	**100.00%**	**100.00%**	**6.64%**	**5.65%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	79	8,043,906	4.29%	4.41%	0.28%	0.25%
60 DAYS PAST DUE	22	2,228,694	1.19%	1.22%	0.08%	0.07%
90 DAYS PAST DUE	5	547,827	0.27%	0.30%	0.02%	0.02%
120+ DAYS PAST DUE	9	926,810	0.49%	0.51%	0.03%	0.03%
TOTAL DELINQUENT	**115**	**11,747,237**	**6.24%**	**6.44%**	**0.41%**	**0.36%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,850	182,565,480	100.00%	100.00%	6.64%	5.65%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,033	100,768,004	55.84%	55.20%	3.71%	3.12%
FAIRBANKS/NORTH POLE	168	16,369,213	9.08%	8.97%	0.60%	0.51%
WASILLA/PALMER	276	28,785,585	14.92%	15.77%	0.99%	0.89%
JUNEAU/KETCHIKAN	62	6,002,584	3.35%	3.29%	0.22%	0.19%
EAGLE RIVER/CHUGIAK	111	14,067,837	6.00%	7.71%	0.40%	0.44%
KENAI/SOLDOTNA	59	5,658,956	3.19%	3.10%	0.21%	0.18%
OTHER GEOGRAPHIC REGION	141	10,913,301	7.62%	5.98%	0.51%	0.34%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	905	94,431,132	48.92%	51.72%	3.25%	2.92%
FEDERALLY INSURED - VA	283	33,380,447	15.30%	18.28%	1.02%	1.03%
FEDERALLY INSURED - FMH	164	16,315,207	8.86%	8.94%	0.59%	0.50%
PRIMARY MORTGAGE INSURANCE	169	14,657,916	9.14%	8.03%	0.61%	0.45%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	329	23,780,778	17.78%	13.03%	1.18%	0.74%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,850	182,565,490	100.00%	100.00%	6.64%	5.65%
SELLER SERVICER:						
WELLS FARGO	1,212	121,509,064	65.51%	66.56%	4.35%	3.76%
ALASKA USA	367	37,699,745	19.84%	20.65%	1.32%	1.17%
FIRST NATIONAL BANK OF AK	189	15,567,718	10.22%	8.53%	0.68%	0.48%
OTHER SELLER SERVICER	82	7,788,953	4.43%	4.27%	0.29%	0.24%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	33.64%
WEIGHTED AVERAGE INTEREST RATE %	5.608%
AVERAGE NOTE BEGINNING DATE	6/19/1999
AVERAGE NOTE REMAINING LIFE	25.70
AVERAGE OUTSTANDING BALANCE	98,943
AVERAGE MONTHLY P AND I PER LOAN	616

484 **MORTGAGE REVENUE BONDS 2000 SERIES A-D**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,441	101,967,390	100.00%	100.00%	5.17%	3.15%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,441**	**101,967,390**	**100.00%**	**100.00%**	**5.17%**	**3.15%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	65	5,589,525	4.51%	5.48%	0.23%	0.17%
60 DAYS PAST DUE	25	2,183,759	1.73%	2.14%	0.09%	0.07%
90 DAYS PAST DUE	6	506,720	0.42%	0.50%	0.02%	0.02%
120+ DAYS PAST DUE	4	191,819	0.28%	0.19%	0.01%	0.01%
TOTAL DELINQUENT	**100**	**8,471,823**	**6.94%**	**8.31%**	**0.36%**	**0.26%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,441	101,967,368	100.00%	100.00%	5.17%	3.15%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	684	52,985,622	47.47%	51.96%	2.46%	1.64%
FAIRBANKS/NORTH POLE	175	10,545,473	12.14%	10.34%	0.63%	0.33%
WASILLA/PALMER	225	18,444,010	15.61%	18.09%	0.81%	0.57%
JUNEAU/KETCHIKAN	79	4,547,912	5.48%	4.46%	0.28%	0.14%
EAGLE RIVER/CHUGIAK	81	5,805,361	5.62%	5.69%	0.29%	0.18%
KENAI/SOLDOTNA	65	3,007,477	4.51%	2.95%	0.23%	0.09%
OTHER GEOGRAPHIC REGION	132	6,631,513	9.16%	6.50%	0.47%	0.21%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	399	39,285,872	27.69%	38.53%	1.43%	1.22%
FEDERALLY INSURED - VA	307	21,468,844	21.30%	21.05%	1.10%	0.66%
FEDERALLY INSURED - FMH	73	7,671,320	5.07%	7.52%	0.26%	0.24%
PRIMARY MORTGAGE INSURANCE	122	9,867,185	8.47%	9.68%	0.44%	0.31%
OTHER POOL INSURANCE	15	749,122	1.04%	0.73%	0.05%	0.02%
UNINSURED	525	22,925,025	36.43%	22.48%	1.88%	0.71%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,441	101,967,390	100.00%	100.00%	5.17%	3.15%
SELLER SERVICER:						
WELLS FARGO	843	65,178,725	58.50%	63.92%	3.03%	2.02%
ALASKA USA	288	18,133,663	19.99%	17.78%	1.03%	0.56%
FIRST NATIONAL BANK OF AK	222	11,456,403	15.41%	11.24%	0.80%	0.35%
OTHER SELLER SERVICER	88	7,198,577	6.11%	7.06%	0.32%	0.22%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	45.69%
WEIGHTED AVERAGE INTEREST RATE %	6.381%
AVERAGE NOTE BEGINNING DATE	5/14/1993
AVERAGE NOTE REMAINING LIFE	18.19
AVERAGE OUTSTANDING BALANCE	70,762
AVERAGE MONTHLY P AND I PER LOAN	615

485 **MORTGAGE REVENUE BONDS 2001 SERIES A, B**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,237	116,389,333	99.92%	100.00%	4.44%	3.60%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.08%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,238**	**116,389,343**	**100.00%**	**100.00%**	**4.44%**	**3.60%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	57	5,343,431	4.61%	4.59%	0.20%	0.17%
60 DAYS PAST DUE	19	1,457,091	1.54%	1.25%	0.07%	0.05%
90 DAYS PAST DUE	7	624,570	0.57%	0.54%	0.03%	0.02%
120+ DAYS PAST DUE	5	332,254	0.40%	0.29%	0.02%	0.01%
TOTAL DELINQUENT	**88**	**7,757,346**	**7.11%**	**6.66%**	**0.32%**	**0.24%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,238	116,389,352	100.00%	100.00%	4.44%	3.60%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	714	67,649,396	57.67%	58.12%	2.56%	2.09%
FAIRBANKS/NORTH POLE	128	11,700,555	10.34%	10.05%	0.46%	0.36%
WASILLA/PALMER	205	19,388,273	16.56%	16.66%	0.74%	0.60%
JUNEAU/KETCHIKAN	39	3,257,191	3.15%	2.80%	0.14%	0.10%
EAGLE RIVER/CHUGIAK	42	5,467,852	3.39%	4.70%	0.15%	0.17%
KENAI/SOLDOTNA	56	4,274,419	4.52%	3.67%	0.20%	0.13%
OTHER GEOGRAPHIC REGION	54	4,651,666	4.36%	4.00%	0.19%	0.14%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	591	57,473,416	47.74%	49.38%	2.12%	1.78%
FEDERALLY INSURED - VA	175	20,552,767	14.14%	17.66%	0.63%	0.64%
FEDERALLY INSURED - FMH	109	11,534,488	8.80%	9.91%	0.39%	0.36%
PRIMARY MORTGAGE INSURANCE	95	8,127,955	7.67%	6.98%	0.34%	0.25%
OTHER POOL INSURANCE	1	35,999	0.08%	0.03%	0.00%	0.00%
UNINSURED	267	18,664,727	21.57%	16.04%	0.96%	0.58%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	114	5,800,782	9.21%	4.98%	0.41%	0.18%
FREDDIE MAC (FHLMC)	1	35,999	0.08%	0.03%	0.00%	0.00%
NON-SECURITIZED	1,123	110,552,561	90.71%	94.99%	4.03%	3.42%
SELLER SERVICER:						
WELLS FARGO	621	59,679,201	50.16%	51.28%	2.23%	1.85%
ALASKA USA	341	31,449,961	27.54%	27.02%	1.22%	0.97%
FIRST NATIONAL BANK OF AK	104	8,622,450	8.40%	7.41%	0.37%	0.27%
OTHER SELLER SERVICER	172	16,637,740	13.89%	14.29%	0.62%	0.51%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	35.58%
WEIGHTED AVERAGE INTEREST RATE %	5.740%
AVERAGE NOTE BEGINNING DATE	2/23/2000
AVERAGE NOTE REMAINING LIFE	26.70
AVERAGE OUTSTANDING BALANCE	94,090
AVERAGE MONTHLY P AND I PER LOAN	581

486 **MORTGAGE REVENUE BONDS 2002 SERIES A, B**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,933	205,164,684	100.00%	100.00%	6.94%	6.35%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,933**	**205,164,684**	**100.00%**	**100.00%**	**6.94%**	**6.35%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	65	6,987,971	3.36%	3.41%	0.23%	0.22%
60 DAYS PAST DUE	20	2,064,115	1.03%	1.01%	0.07%	0.06%
90 DAYS PAST DUE	9	935,676	0.47%	0.46%	0.03%	0.03%
120+ DAYS PAST DUE	7	837,983	0.36%	0.41%	0.03%	0.03%
TOTAL DELINQUENT	**101**	**10,825,745**	**5.23%**	**5.28%**	**0.36%**	**0.33%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1,922	200,775,336	99.43%	97.86%	6.90%	6.21%
MULTI-FAMILY	11	4,389,345	0.57%	2.14%	0.04%	0.14%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,198	128,876,660	61.98%	62.82%	4.30%	3.99%
FAIRBANKS/NORTH POLE	225	21,488,066	11.64%	10.47%	0.81%	0.66%
WASILLA/PALMER	282	30,675,175	14.59%	14.95%	1.01%	0.95%
JUNEAU/KETCHIKAN	50	4,646,465	2.59%	2.26%	0.18%	0.14%
EAGLE RIVER/CHUGIAK	52	7,247,581	2.69%	3.53%	0.19%	0.22%
KENAI/SOLDOTNA	44	4,040,939	2.28%	1.97%	0.16%	0.13%
OTHER GEOGRAPHIC REGION	82	8,189,795	4.24%	3.99%	0.29%	0.25%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	975	110,523,403	50.44%	53.87%	3.50%	3.42%
FEDERALLY INSURED - VA	247	29,989,380	12.78%	14.62%	0.89%	0.93%
FEDERALLY INSURED - FMH	111	12,071,367	5.74%	5.88%	0.40%	0.37%
PRIMARY MORTGAGE INSURANCE	246	22,055,094	12.73%	10.75%	0.88%	0.68%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	354	30,525,437	18.31%	14.88%	1.27%	0.94%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,933	205,164,684	100.00%	100.00%	6.94%	6.35%
SELLER SERVICER:						
WELLS FARGO	491	49,957,629	25.40%	24.35%	1.76%	1.55%
ALASKA USA	546	57,696,355	28.25%	28.12%	1.96%	1.78%
FIRST NATIONAL BANK OF AK	791	86,601,141	40.92%	42.21%	2.84%	2.68%
OTHER SELLER SERVICER	105	10,909,556	5.43%	5.32%	0.38%	0.34%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	35.01%
WEIGHTED AVERAGE INTEREST RATE %	5.985%
AVERAGE NOTE BEGINNING DATE	1/14/2002
AVERAGE NOTE REMAINING LIFE	28.28
AVERAGE OUTSTANDING BALANCE	106,138
AVERAGE MONTHLY P AND I PER LOAN	655

641 **GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,575	300,086,257	99.84%	100.00%	9.24%	9.28%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	4	3,530	0.16%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**2,579**	**300,089,787**	**100.00%**	**100.00%**	**9.26%**	**9.28%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	72	6,468,867	2.80%	2.16%	0.26%	0.20%
60 DAYS PAST DUE	19	1,709,844	0.74%	0.57%	0.07%	0.05%
90 DAYS PAST DUE	10	1,000,386	0.39%	0.33%	0.04%	0.03%
120+ DAYS PAST DUE	9	1,039,288	0.35%	0.35%	0.03%	0.03%
TOTAL DELINQUENT	**110**	**10,218,385**	**4.27%**	**3.41%**	**0.40%**	**0.32%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	2,579	300,089,807	100.00%	100.00%	9.26%	9.28%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	967	103,764,721	37.50%	34.58%	3.47%	3.21%
FAIRBANKS/NORTH POLE	360	42,442,233	13.96%	14.14%	1.29%	1.31%
WASILLA/PALMER	360	39,073,733	13.96%	13.02%	1.29%	1.21%
JUNEAU/KETCHIKAN	221	28,291,553	8.57%	9.43%	0.79%	0.88%
EAGLE RIVER/CHUGIAK	148	21,584,793	5.74%	7.19%	0.53%	0.67%
KENAI/SOLDOTNA	115	10,803,178	4.46%	3.60%	0.41%	0.33%
OTHER GEOGRAPHIC REGION	408	54,129,596	15.82%	18.04%	1.46%	1.67%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	833	98,718,246	32.30%	32.90%	2.99%	3.05%
FEDERALLY INSURED - VA	390	54,365,056	15.12%	18.12%	1.40%	1.68%
FEDERALLY INSURED - FMH	116	12,980,360	4.50%	4.33%	0.42%	0.40%
PRIMARY MORTGAGE INSURANCE	325	40,423,900	12.60%	13.47%	1.17%	1.25%
OTHER POOL INSURANCE	15	880,660	0.58%	0.29%	0.05%	0.03%
UNINSURED	900	92,721,585	34.90%	30.90%	3.23%	2.87%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	15	1,104,021	0.58%	0.37%	0.05%	0.03%
GINNIE MAE (GNMA)	130	7,013,440	5.04%	2.34%	0.47%	0.22%
FREDDIE MAC (FHLMC)	8	351,317	0.31%	0.12%	0.03%	0.01%
NON-SECURITIZED	2,426	291,621,013	94.07%	97.18%	8.71%	9.02%
SELLER SERVICER:						
WELLS FARGO	1,174	131,009,435	45.52%	43.66%	4.21%	4.05%
ALASKA USA	584	67,188,780	22.64%	22.39%	2.10%	2.08%
FIRST NATIONAL BANK OF AK	604	72,402,197	23.42%	24.13%	2.17%	2.24%
OTHER SELLER SERVICER	217	29,489,395	8.41%	9.83%	0.78%	0.91%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	56.04%
WEIGHTED AVERAGE INTEREST RATE %	6.245%
AVERAGE NOTE BEGINNING DATE	7/16/1998
AVERAGE NOTE REMAINING LIFE	24.30
AVERAGE OUTSTANDING BALANCE	116,538
AVERAGE MONTHLY P AND I PER LOAN	799

642 **GENERAL HOUSING PURPOSE BONDS 1992 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	184	2,698,382	98.40%	100.00%	0.66%	0.08%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	3	30	1.60%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**187**	**2,698,412**	**100.00%**	**100.00%**	**0.67%**	**0.08%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	6	81,514	3.26%	3.02%	0.02%	0.00%
60 DAYS PAST DUE	2	17,250	1.09%	0.64%	0.01%	0.00%
90 DAYS PAST DUE	3	251,335	1.63%	9.31%	0.01%	0.01%
120+ DAYS PAST DUE	5	496,918	2.72%	18.42%	0.02%	0.02%
TOTAL DELINQUENT	**16**	**847,017**	**8.70%**	**31.39%**	**0.06%**	**0.03%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	9	712,864	4.81%	26.42%	0.03%	0.02%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	178	1,985,546	95.19%	73.58%	0.64%	0.06%
GEOGRAPHIC REGION:						
ANCHORAGE	105	1,431,853	56.15%	53.06%	0.38%	0.04%
FAIRBANKS/NORTH POLE	20	226,656	10.70%	8.40%	0.07%	0.01%
WASILLA/PALMER	13	407,788	6.95%	15.11%	0.05%	0.01%
JUNEAU/KETCHIKAN	11	98,288	5.88%	3.64%	0.04%	0.00%
EAGLE RIVER/CHUGIAK	13	129,622	6.95%	4.80%	0.05%	0.00%
KENAI/SOLDOTNA	7	56,530	3.74%	2.09%	0.03%	0.00%
OTHER GEOGRAPHIC REGION	18	347,673	9.63%	12.88%	0.06%	0.01%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	6	563,033	3.21%	20.87%	0.02%	0.02%
FEDERALLY INSURED - VA	16	158,374	8.56%	5.87%	0.06%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	53	557,515	28.34%	20.66%	0.19%	0.02%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	112	1,419,488	59.89%	52.60%	0.40%	0.04%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	187	2,698,412	100.00%	100.00%	0.67%	0.08%
SELLER SERVICER:						
WELLS FARGO	37	751,055	19.79%	27.83%	0.13%	0.02%
ALASKA USA	76	1,122,009	40.64%	41.58%	0.27%	0.03%
FIRST NATIONAL BANK OF AK	66	747,717	35.29%	27.71%	0.24%	0.02%
OTHER SELLER SERVICER	8	77,629	4.28%	2.88%	0.03%	0.00%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	72.48%
WEIGHTED AVERAGE INTEREST RATE %	8.635%
AVERAGE NOTE BEGINNING DATE	4/4/1989
AVERAGE NOTE REMAINING LIFE	4.11
AVERAGE OUTSTANDING BALANCE	14,665
AVERAGE MONTHLY P AND I PER LOAN	440

645 **GOVERNMENTAL PURPOSE BONDS 1995 SERIES A**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	1,554	116,098,970	99.81%	100.00%	5.58%	3.59%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	3	4,625	0.19%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**1,557**	**116,103,595**	**100.00%**	**100.00%**	**5.59%**	**3.59%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	40	3,274,879	2.57%	2.82%	0.14%	0.10%
60 DAYS PAST DUE	4	256,356	0.26%	0.22%	0.01%	0.01%
90 DAYS PAST DUE	3	324,376	0.19%	0.28%	0.01%	0.01%
120+ DAYS PAST DUE	3	236,372	0.19%	0.20%	0.01%	0.01%
TOTAL DELINQUENT	**50**	**4,091,983**	**3.22%**	**3.52%**	**0.18%**	**0.13%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,557	116,103,605	100.00%	100.00%	5.59%	3.59%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	693	52,470,427	44.51%	45.19%	2.49%	1.62%
FAIRBANKS/NORTH POLE	234	16,090,966	15.03%	13.86%	0.84%	0.50%
WASILLA/PALMER	146	10,575,011	9.38%	9.11%	0.52%	0.33%
JUNEAU/KETCHIKAN	139	11,885,797	8.93%	10.24%	0.50%	0.37%
EAGLE RIVER/CHUGIAK	120	12,070,177	7.71%	10.40%	0.43%	0.37%
KENAI/SOLDOTNA	58	2,801,862	3.73%	2.41%	0.21%	0.09%
OTHER GEOGRAPHIC REGION	167	10,209,365	10.73%	8.79%	0.60%	0.32%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	276	27,877,296	17.73%	24.01%	0.99%	0.86%
FEDERALLY INSURED - VA	267	24,855,980	17.15%	21.41%	0.96%	0.77%
FEDERALLY INSURED - FMH	15	2,076,672	0.96%	1.79%	0.05%	0.06%
PRIMARY MORTGAGE INSURANCE	185	16,871,714	11.88%	14.53%	0.66%	0.52%
OTHER POOL INSURANCE	180	7,250,207	11.56%	6.24%	0.65%	0.22%
UNINSURED	634	37,171,736	40.72%	32.02%	2.28%	1.15%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	154	4,613,340	9.89%	3.97%	0.55%	0.14%
GINNIE MAE (GNMA)	79	2,486,322	5.07%	2.14%	0.28%	0.08%
FREDDIE MAC (FHLMC)	36	760,752	2.31%	0.66%	0.13%	0.02%
NON-SECURITIZED	1,288	108,243,188	82.72%	93.23%	4.62%	3.35%
SELLER SERVICER:						
WELLS FARGO	705	53,957,391	45.28%	46.47%	2.53%	1.67%
ALASKA USA	374	27,983,423	24.02%	24.10%	1.34%	0.87%
FIRST NATIONAL BANK OF AK	348	23,306,014	22.35%	20.07%	1.25%	0.72%
OTHER SELLER SERVICER	130	10,856,777	8.35%	9.35%	0.47%	0.34%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	64.02%
WEIGHTED AVERAGE INTEREST RATE %	7.028%
AVERAGE NOTE BEGINNING DATE	8/19/1994
AVERAGE NOTE REMAINING LIFE	15.63
AVERAGE OUTSTANDING BALANCE	74,710
AVERAGE MONTHLY P AND I PER LOAN	785

647 **GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,204	266,894,523	99.86%	99.96%	7.91%	8.26%
REAL ESTATE OWNED	1	111,960	0.05%	0.04%	0.00%	0.00%
INSURANCE RECEIVABLES	2	20	0.09%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**2,207**	**267,006,503**	**100.00%**	**100.00%**	**7.92%**	**8.26%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	64	5,844,178	2.90%	2.19%	0.23%	0.18%
60 DAYS PAST DUE	22	2,317,228	1.00%	0.87%	0.08%	0.07%
90 DAYS PAST DUE	4	325,673	0.18%	0.12%	0.01%	0.01%
120+ DAYS PAST DUE	7	586,279	0.32%	0.22%	0.03%	0.02%
TOTAL DELINQUENT	**97**	**9,073,358**	**4.40%**	**3.40%**	**0.35%**	**0.28%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	2,185	259,719,300	99.00%	97.27%	7.84%	8.03%
MULTI-FAMILY	22	7,287,209	1.00%	2.73%	0.08%	0.23%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	951	113,443,920	43.09%	42.49%	3.41%	3.51%
FAIRBANKS/NORTH POLE	275	34,689,685	12.46%	12.99%	0.99%	1.07%
WASILLA/PALMER	237	29,454,962	10.74%	11.03%	0.85%	0.91%
JUNEAU/KETCHIKAN	161	22,730,334	7.29%	8.51%	0.58%	0.70%
EAGLE RIVER/CHUGIAK	163	26,029,267	7.39%	9.75%	0.59%	0.81%
KENAI/SOLDOTNA	54	4,966,946	2.45%	1.86%	0.19%	0.15%
OTHER GEOGRAPHIC REGION	366	35,691,395	16.58%	13.37%	1.31%	1.10%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	945	112,756,657	42.82%	42.23%	3.39%	3.49%
FEDERALLY INSURED - VA	381	57,287,000	17.26%	21.46%	1.37%	1.77%
FEDERALLY INSURED - FMH	42	5,274,126	1.90%	1.98%	0.15%	0.16%
PRIMARY MORTGAGE INSURANCE	203	30,584,966	9.20%	11.45%	0.73%	0.95%
OTHER POOL INSURANCE	1	19,232	0.05%	0.01%	0.00%	0.00%
UNINSURED	635	61,084,528	28.77%	22.88%	2.28%	1.89%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	2,207	267,006,503	100.00%	100.00%	7.92%	8.26%
SELLER SERVICER:						
WELLS FARGO	1,061	120,975,151	48.07%	45.31%	3.81%	3.74%
ALASKA USA	520	67,644,469	23.56%	25.33%	1.87%	2.09%
FIRST NATIONAL BANK OF AK	412	52,491,301	18.67%	19.66%	1.48%	1.62%
OTHER SELLER SERVICER	214	25,895,588	9.70%	9.70%	0.77%	0.80%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	48.81%
WEIGHTED AVERAGE INTEREST RATE %	6.211%
AVERAGE NOTE BEGINNING DATE	4/21/1998
AVERAGE NOTE REMAINING LIFE	23.76
AVERAGE OUTSTANDING BALANCE	121,096
AVERAGE MONTHLY P AND I PER LOAN	842

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,841	238,065,378	99.86%	99.99%	10.20%	7.36%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	4	23,633	0.14%	0.01%	0.01%	0.00%
TOTAL PORTFOLIO	**2,845**	**238,089,012**	**100.00%**	**100.00%**	**10.21%**	**7.36%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	71	6,514,543	2.50%	2.74%	0.26%	0.20%
60 DAYS PAST DUE	27	2,044,698	0.95%	0.86%	0.10%	0.06%
90 DAYS PAST DUE	5	526,595	0.18%	0.22%	0.02%	0.02%
120+ DAYS PAST DUE	9	841,386	0.32%	0.35%	0.03%	0.03%
TOTAL DELINQUENT	**112**	**9,927,222**	**3.94%**	**4.17%**	**0.40%**	**0.31%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	2,845	238,088,990	100.00%	100.00%	10.21%	7.36%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,338	111,509,228	47.03%	46.84%	4.80%	3.45%
FAIRBANKS/NORTH POLE	471	36,798,383	16.56%	15.46%	1.69%	1.14%
WASILLA/PALMER	246	23,324,182	8.65%	9.80%	0.88%	0.72%
JUNEAU/KETCHIKAN	209	17,713,784	7.35%	7.44%	0.75%	0.55%
EAGLE RIVER/CHUGIAK	205	23,546,688	7.21%	9.89%	0.74%	0.73%
KENAI/SOLDOTNA	101	6,138,176	3.55%	2.58%	0.36%	0.19%
OTHER GEOGRAPHIC REGION	275	19,058,549	9.67%	8.00%	0.99%	0.59%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	559	70,102,616	19.65%	29.44%	2.01%	2.17%
FEDERALLY INSURED - VA	502	54,097,648	17.64%	22.72%	1.80%	1.67%
FEDERALLY INSURED - FMH	25	3,034,213	0.88%	1.27%	0.09%	0.09%
PRIMARY MORTGAGE INSURANCE	367	36,214,859	12.90%	15.21%	1.32%	1.12%
OTHER POOL INSURANCE	78	5,156,264	2.74%	2.17%	0.28%	0.16%
UNINSURED	1,314	69,483,390	46.19%	29.18%	4.72%	2.15%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	2,845	238,089,012	100.00%	100.00%	10.21%	7.36%
SELLER SERVICER:						
WELLS FARGO	1,226	92,423,810	43.09%	38.82%	4.40%	2.86%
ALASKA USA	653	56,793,845	22.95%	23.85%	2.34%	1.76%
FIRST NATIONAL BANK OF AK	762	69,004,483	26.78%	28.98%	2.74%	2.13%
OTHER SELLER SERVICER	204	19,866,852	7.17%	8.34%	0.73%	0.61%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	59.95%
WEIGHTED AVERAGE INTEREST RATE %	6.963%
AVERAGE NOTE BEGINNING DATE	1/20/1995
AVERAGE NOTE REMAINING LIFE	17.68
AVERAGE OUTSTANDING BALANCE	83,796
AVERAGE MONTHLY P AND I PER LOAN	757

649 **GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	913	140,258,418	100.00%	100.00%	3.28%	4.34%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**913**	**140,258,418**	**100.00%**	**100.00%**	**3.28%**	**4.34%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	8	900,174	0.88%	0.64%	0.03%	0.03%
60 DAYS PAST DUE	2	282,395	0.22%	0.20%	0.01%	0.01%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	138,803	0.11%	0.10%	0.00%	0.00%
TOTAL DELINQUENT	**11**	**1,321,372**	**1.20%**	**0.94%**	**0.04%**	**0.04%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	913	140,258,425	100.00%	100.00%	3.28%	4.34%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	244	40,705,593	26.73%	29.02%	0.88%	1.26%
FAIRBANKS/NORTH POLE	76	11,548,009	8.32%	8.23%	0.27%	0.36%
WASILLA/PALMER	91	14,186,644	9.97%	10.11%	0.33%	0.44%
JUNEAU/KETCHIKAN	73	13,038,872	8.00%	9.30%	0.26%	0.40%
EAGLE RIVER/CHUGIAK	36	6,595,338	3.94%	4.70%	0.13%	0.20%
KENAI/SOLDOTNA	82	10,819,433	8.98%	7.71%	0.29%	0.33%
OTHER GEOGRAPHIC REGION	311	43,364,536	34.06%	30.92%	1.12%	1.34%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	213	32,276,921	23.33%	23.01%	0.76%	1.00%
FEDERALLY INSURED - VA	119	20,226,767	13.03%	14.42%	0.43%	0.63%
FEDERALLY INSURED - FMH	34	4,942,495	3.72%	3.52%	0.12%	0.15%
PRIMARY MORTGAGE INSURANCE	156	25,741,405	17.09%	18.35%	0.56%	0.80%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	391	57,070,837	42.83%	40.69%	1.40%	1.77%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	913	140,258,418	100.00%	100.00%	3.28%	4.34%
SELLER SERVICER:						
WELLS FARGO	347	52,624,373	38.01%	37.52%	1.25%	1.63%
ALASKA USA	232	35,546,853	25.41%	25.34%	0.83%	1.10%
FIRST NATIONAL BANK OF AK	261	41,163,606	28.59%	29.35%	0.94%	1.27%
OTHER SELLER SERVICER	73	10,923,593	8.00%	7.79%	0.26%	0.34%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	66.76%
WEIGHTED AVERAGE INTEREST RATE %	5.836%
AVERAGE NOTE BEGINNING DATE	4/8/2002
AVERAGE NOTE REMAINING LIFE	28.18
AVERAGE OUTSTANDING BALANCE	153,624
AVERAGE MONTHLY P AND I PER LOAN	938

750 **VETERANS COLLATERALIZED BONDS 1991 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	18	1,368,074	100.00%	100.00%	0.06%	0.04%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**18**	**1,368,074**	**100.00%**	**100.00%**	**0.06%**	**0.04%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	1	78,551	5.56%	5.74%	0.00%	0.00%
60 DAYS PAST DUE	2	152,379	11.11%	11.14%	0.01%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**3**	**230,930**	**16.67%**	**16.88%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	18	1,368,074	100.00%	100.00%	0.06%	0.04%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	7	495,423	38.89%	36.21%	0.03%	0.02%
FAIRBANKS/NORTH POLE	1	96,859	5.56%	7.08%	0.00%	0.00%
WASILLA/PALMER	3	206,261	16.67%	15.08%	0.01%	0.01%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	5	466,944	27.78%	34.13%	0.02%	0.01%
KENAI/SOLDOTNA	1	74,452	5.56%	5.44%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	1	28,135	5.56%	2.06%	0.00%	0.00%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	8	621,118	44.44%	45.40%	0.03%	0.02%
FEDERALLY INSURED - VA	9	666,621	50.00%	48.73%	0.03%	0.02%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL INSURANCE	1	80,335	5.56%	5.87%	0.00%	0.00%
UNINSURED	0	0	0.00%	0.00%	0.00%	0.00%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	17	1,287,739	94.44%	94.13%	0.06%	0.04%
FREDDIE MAC (FHLMC)	1	80,335	5.56%	5.87%	0.00%	0.00%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
SELLER SERVICER:						
WELLS FARGO	8	630,196	44.44%	46.06%	0.03%	0.02%
ALASKA USA	6	477,579	33.33%	34.91%	0.02%	0.01%
FIRST NATIONAL BANK OF AK	1	80,335	5.56%	5.87%	0.00%	0.00%
OTHER SELLER SERVICER	3	179,964	16.67%	13.15%	0.01%	0.01%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	35.93%
WEIGHTED AVERAGE INTEREST RATE %	7.970%
AVERAGE NOTE BEGINNING DATE	10/4/1991
AVERAGE NOTE REMAINING LIFE	18.41
AVERAGE OUTSTANDING BALANCE	76,004
AVERAGE MONTHLY P AND I PER LOAN	731

751 **VETERANS COLLATERALIZED BONDS 1991 SECOND**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	43	3,822,745	100.00%	100.00%	0.15%	0.12%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**43**	**3,822,745**	**100.00%**	**100.00%**	**0.15%**	**0.12%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	1	57,695	2.33%	1.51%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**1**	**57,695**	**2.33%**	**1.51%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	43	3,822,745	100.00%	100.00%	0.15%	0.12%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	16	1,436,359	37.21%	37.57%	0.06%	0.04%
FAIRBANKS/NORTH POLE	3	188,426	6.98%	4.93%	0.01%	0.01%
WASILLA/PALMER	6	453,458	13.95%	11.86%	0.02%	0.01%
JUNEAU/KETCHIKAN	8	789,374	18.60%	20.65%	0.03%	0.02%
EAGLE RIVER/CHUGIAK	6	660,595	13.95%	17.28%	0.02%	0.02%
KENAI/SOLDOTNA	2	152,646	4.65%	3.99%	0.01%	0.00%
OTHER GEOGRAPHIC REGION	2	141,887	4.65%	3.71%	0.01%	0.00%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	9	656,829	20.93%	17.18%	0.03%	0.02%
FEDERALLY INSURED - VA	27	2,534,769	62.79%	66.31%	0.10%	0.08%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	2	288,720	4.65%	7.55%	0.01%	0.01%
OTHER POOL INSURANCE	5	342,427	11.63%	8.96%	0.02%	0.01%
UNINSURED	0	0	0.00%	0.00%	0.00%	0.00%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	36	3,191,598	83.72%	83.49%	0.13%	0.10%
FREDDIE MAC (FHLMC)	7	631,147	16.28%	16.51%	0.03%	0.02%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
SELLER SERVICER:						
WELLS FARGO	18	1,691,737	41.86%	44.25%	0.06%	0.05%
ALASKA USA	19	1,643,110	44.19%	42.98%	0.07%	0.05%
FIRST NATIONAL BANK OF AK	2	183,025	4.65%	4.79%	0.01%	0.01%
OTHER SELLER SERVICER	4	304,873	9.30%	7.98%	0.01%	0.01%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	56.95%
WEIGHTED AVERAGE INTEREST RATE %	7.770%
AVERAGE NOTE BEGINNING DATE	4/28/1992
AVERAGE NOTE REMAINING LIFE	18.95
AVERAGE OUTSTANDING BALANCE	88,901
AVERAGE MONTHLY P AND I PER LOAN	830

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	91	11,024,616	100.00%	100.00%	0.33%	0.34%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**91**	**11,024,616**	**100.00%**	**100.00%**	**0.33%**	**0.34%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	1	112,829	1.10%	1.02%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**1**	**112,829**	**1.10%**	**1.02%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	91	11,024,618	100.00%	100.00%	0.33%	0.34%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	42	5,248,054	46.15%	47.60%	0.15%	0.16%
FAIRBANKS/NORTH POLE	9	885,945	9.89%	8.04%	0.03%	0.03%
WASILLA/PALMER	14	1,828,515	15.38%	16.59%	0.05%	0.06%
JUNEAU/KETCHIKAN	5	509,705	5.49%	4.62%	0.02%	0.02%
EAGLE RIVER/CHUGIAK	11	1,641,989	12.09%	14.89%	0.04%	0.05%
KENAI/SOLDOTNA	4	382,271	4.40%	3.47%	0.01%	0.01%
OTHER GEOGRAPHIC REGION	6	528,139	6.59%	4.79%	0.02%	0.02%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	10	1,063,648	10.99%	9.65%	0.04%	0.03%
FEDERALLY INSURED - VA	45	5,323,049	49.45%	48.28%	0.16%	0.16%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	6	1,085,429	6.59%	9.85%	0.02%	0.03%
OTHER POOL INSURANCE	4	459,172	4.40%	4.16%	0.01%	0.01%
UNINSURED	26	3,093,320	28.57%	28.06%	0.09%	0.10%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	10	759,479	10.99%	6.89%	0.04%	0.02%
FREDDIE MAC (FHLMC)	4	459,172	4.40%	4.16%	0.01%	0.01%
NON-SECURITIZED	77	9,805,966	84.62%	88.95%	0.28%	0.30%
SELLER SERVICER:						
WELLS FARGO	34	3,758,531	37.36%	34.09%	0.12%	0.12%
ALASKA USA	27	3,155,216	29.67%	28.62%	0.10%	0.10%
FIRST NATIONAL BANK OF AK	18	2,790,746	19.78%	25.31%	0.06%	0.09%
OTHER SELLER SERVICER	12	1,320,125	13.19%	11.97%	0.04%	0.04%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	73.47%
WEIGHTED AVERAGE INTEREST RATE %	6.813%
AVERAGE NOTE BEGINNING DATE	12/17/1996
AVERAGE NOTE REMAINING LIFE	21.46
AVERAGE OUTSTANDING BALANCE	121,150
AVERAGE MONTHLY P AND I PER LOAN	950

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	190	14,680,459	100.00%	100.00%	0.68%	0.45%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**190**	**14,680,459**	**100.00%**	**100.00%**	**0.68%**	**0.45%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	2	105,020	1.05%	0.72%	0.01%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**2**	**105,020**	**1.05%**	**0.72%**	**0.01%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	190	14,680,458	100.00%	100.00%	0.68%	0.45%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	85	7,710,502	44.74%	52.52%	0.31%	0.24%
FAIRBANKS/NORTH POLE	25	1,360,561	13.16%	9.27%	0.09%	0.04%
WASILLA/PALMER	23	1,228,141	12.11%	8.37%	0.08%	0.04%
JUNEAU/KETCHIKAN	7	557,673	3.68%	3.80%	0.03%	0.02%
EAGLE RIVER/CHUGIAK	24	1,873,283	12.63%	12.76%	0.09%	0.06%
KENAI/SOLDOTNA	5	326,005	2.63%	2.22%	0.02%	0.01%
OTHER GEOGRAPHIC REGION	21	1,624,293	11.05%	11.06%	0.08%	0.05%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	11	885,588	5.79%	6.03%	0.04%	0.03%
FEDERALLY INSURED - VA	97	7,845,850	51.05%	53.44%	0.35%	0.24%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	5	487,991	2.63%	3.32%	0.02%	0.02%
OTHER POOL INSURANCE	20	915,567	10.53%	6.24%	0.07%	0.03%
UNINSURED	57	4,545,462	30.00%	30.96%	0.20%	0.14%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	190	14,680,459	100.00%	100.00%	0.68%	0.45%
SELLER SERVICER:						
WELLS FARGO	85	5,451,651	44.74%	37.14%	0.31%	0.17%
ALASKA USA	39	4,085,449	20.53%	27.83%	0.14%	0.13%
FIRST NATIONAL BANK OF AK	48	3,852,944	25.26%	26.25%	0.17%	0.12%
OTHER SELLER SERVICER	18	1,290,414	9.47%	8.79%	0.06%	0.04%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	75.08%
WEIGHTED AVERAGE INTEREST RATE %	6.531%
AVERAGE NOTE BEGINNING DATE	12/10/1994
AVERAGE NOTE REMAINING LIFE	13.64
AVERAGE OUTSTANDING BALANCE	77,266
AVERAGE MONTHLY P AND I PER LOAN	867

754 **VETERANS COLLATERALIZED BONDS 1994 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	626	62,879,065	99.84%	99.97%	2.25%	1.95%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	18,357	0.16%	0.03%	0.00%	0.00%
TOTAL PORTFOLIO	**627**	**62,897,422**	**100.00%**	**100.00%**	**2.25%**	**1.95%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	15	1,496,838	2.40%	2.38%	0.05%	0.05%
60 DAYS PAST DUE	3	344,652	0.48%	0.55%	0.01%	0.01%
90 DAYS PAST DUE	1	75,485	0.16%	0.12%	0.00%	0.00%
120+ DAYS PAST DUE	2	253,961	0.32%	0.40%	0.01%	0.01%
TOTAL DELINQUENT	**21**	**2,170,936**	**3.35%**	**3.45%**	**0.08%**	**0.07%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	627	62,897,421	100.00%	100.00%	2.25%	1.95%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	238	24,255,538	37.96%	38.56%	0.85%	0.75%
FAIRBANKS/NORTH POLE	113	11,466,079	18.02%	18.23%	0.41%	0.35%
WASILLA/PALMER	63	6,346,449	10.05%	10.09%	0.23%	0.20%
JUNEAU/KETCHIKAN	49	5,712,482	7.81%	9.08%	0.18%	0.18%
EAGLE RIVER/CHUGIAK	88	9,006,682	14.04%	14.32%	0.32%	0.28%
KENAI/SOLDOTNA	27	2,158,276	4.31%	3.43%	0.10%	0.07%
OTHER GEOGRAPHIC REGION	49	3,951,915	7.81%	6.28%	0.18%	0.12%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	106	10,894,711	16.91%	17.32%	0.38%	0.34%
FEDERALLY INSURED - VA	226	22,736,936	36.04%	36.15%	0.81%	0.70%
FEDERALLY INSURED - FMH	2	209,875	0.32%	0.33%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	51	7,980,043	8.13%	12.69%	0.18%	0.25%
OTHER POOL INSURANCE	64	2,104,688	10.21%	3.35%	0.23%	0.07%
UNINSURED	178	18,971,168	28.39%	30.16%	0.64%	0.59%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	37	649,160	5.90%	1.03%	0.13%	0.02%
NON-SECURITIZED	590	62,248,262	94.10%	98.97%	2.12%	1.93%
SELLER SERVICER:						
WELLS FARGO	253	26,895,754	40.35%	42.76%	0.91%	0.83%
ALASKA USA	250	22,848,931	39.87%	36.33%	0.90%	0.71%
FIRST NATIONAL BANK OF AK	71	5,980,867	11.32%	9.51%	0.25%	0.19%
OTHER SELLER SERVICER	53	7,171,869	8.45%	11.40%	0.19%	0.22%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	68.05%
WEIGHTED AVERAGE INTEREST RATE %	6.714%
AVERAGE NOTE BEGINNING DATE	4/4/1995
AVERAGE NOTE REMAINING LIFE	19.10
AVERAGE OUTSTANDING BALANCE	100,446
AVERAGE MONTHLY P AND I PER LOAN	859

755 | **VETERANS COLLATERALIZED BONDS 1995 FIRST**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	108	11,366,294	100.00%	100.00%	0.39%	0.35%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**108**	**11,366,294**	**100.00%**	**100.00%**	**0.39%**	**0.35%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	6	493,099	5.56%	4.34%	0.02%	0.02%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	107,537	0.93%	0.95%	0.00%	0.00%
TOTAL DELINQUENT	**7**	**600,636**	**6.48%**	**5.28%**	**0.03%**	**0.02%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	108	11,366,300	100.00%	100.00%	0.39%	0.35%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	50	5,459,244	46.30%	48.03%	0.18%	0.17%
FAIRBANKS/NORTH POLE	18	1,859,025	16.67%	16.36%	0.06%	0.06%
WASILLA/PALMER	9	712,147	8.33%	6.27%	0.03%	0.02%
JUNEAU/KETCHIKAN	4	492,624	3.70%	4.33%	0.01%	0.02%
EAGLE RIVER/CHUGIAK	16	1,856,006	14.81%	16.33%	0.06%	0.06%
KENAI/SOLDOTNA	3	290,746	2.78%	2.56%	0.01%	0.01%
OTHER GEOGRAPHIC REGION	8	696,508	7.41%	6.13%	0.03%	0.02%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	10	1,220,254	9.26%	10.74%	0.04%	0.04%
FEDERALLY INSURED - VA	53	6,112,831	49.07%	53.78%	0.19%	0.19%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	3	313,243	2.78%	2.76%	0.01%	0.01%
OTHER POOL INSURANCE	5	361,838	4.63%	3.18%	0.02%	0.01%
UNINSURED	37	3,358,134	34.26%	29.54%	0.13%	0.10%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	2	36,608	1.85%	0.32%	0.01%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	106	11,329,686	98.15%	99.68%	0.38%	0.35%
SELLER SERVICER:						
WELLS FARGO	57	5,906,420	52.78%	51.96%	0.20%	0.18%
ALASKA USA	31	3,390,706	28.70%	29.83%	0.11%	0.10%
FIRST NATIONAL BANK OF AK	12	1,208,512	11.11%	10.63%	0.04%	0.04%
OTHER SELLER SERVICER	8	860,662	7.41%	7.57%	0.03%	0.03%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	71.84%
WEIGHTED AVERAGE INTEREST RATE %	6.592%
AVERAGE NOTE BEGINNING DATE	4/16/1997
AVERAGE NOTE REMAINING LIFE	19.32
AVERAGE OUTSTANDING BALANCE	105,243
AVERAGE MONTHLY P AND I PER LOAN	884

756 | **VETERANS COLLATERALIZED BONDS 1997 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	458	61,354,546	99.57%	99.82%	1.64%	1.90%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	2	108,591	0.43%	0.18%	0.01%	0.00%
TOTAL PORTFOLIO	**460**	**61,463,137**	**100.00%**	**100.00%**	**1.65%**	**1.90%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	4	476,151	0.87%	0.78%	0.01%	0.01%
60 DAYS PAST DUE	3	352,465	0.66%	0.57%	0.01%	0.01%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**7**	**828,616**	**1.53%**	**1.35%**	**0.03%**	**0.03%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	460	61,463,138	100.00%	100.00%	1.65%	1.90%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	173	24,889,825	37.61%	40.50%	0.62%	0.77%
FAIRBANKS/NORTH POLE	81	10,018,370	17.61%	16.30%	0.29%	0.31%
WASILLA/PALMER	66	8,604,774	14.35%	14.00%	0.24%	0.27%
JUNEAU/KETCHIKAN	34	4,884,985	7.39%	7.95%	0.12%	0.15%
EAGLE RIVER/CHUGIAK	58	8,084,568	12.61%	13.15%	0.21%	0.25%
KENAI/SOLDOTNA	15	1,490,303	3.26%	2.42%	0.05%	0.05%
OTHER GEOGRAPHIC REGION	33	3,490,313	7.17%	5.68%	0.12%	0.11%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	50	6,282,033	10.87%	10.22%	0.18%	0.19%
FEDERALLY INSURED - VA	244	33,823,124	53.04%	55.03%	0.88%	1.05%
FEDERALLY INSURED - FMH	1	81,566	0.22%	0.13%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	33	4,612,595	7.17%	7.50%	0.12%	0.14%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	132	16,663,820	28.70%	27.11%	0.47%	0.52%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	460	61,463,137	100.00%	100.00%	1.65%	1.90%
SELLER SERVICER:						
WELLS FARGO	260	35,262,126	56.52%	57.37%	0.93%	1.09%
ALASKA USA	104	13,958,513	22.61%	22.71%	0.37%	0.43%
FIRST NATIONAL BANK OF AK	59	7,205,158	12.83%	11.72%	0.21%	0.22%
OTHER SELLER SERVICER	37	5,037,341	8.04%	8.20%	0.13%	0.16%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	73.39%
WEIGHTED AVERAGE INTEREST RATE %	6.367%
AVERAGE NOTE BEGINNING DATE	10/28/1998
AVERAGE NOTE REMAINING LIFE	23.87
AVERAGE OUTSTANDING BALANCE	133,962
AVERAGE MONTHLY P AND I PER LOAN	941

757 | **VETERANS COLLATERALIZED BONDS 1998 FIRST**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	300	43,964,251	100.00%	100.00%	1.08%	1.36%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**300**	**43,964,251**	**100.00%**	**100.00%**	**1.08%**	**1.36%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	4	513,543	1.33%	1.17%	0.01%	0.02%
60 DAYS PAST DUE	3	423,645	1.00%	0.96%	0.01%	0.01%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**7**	**937,188**	**2.33%**	**2.13%**	**0.03%**	**0.03%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	300	43,964,254	100.00%	100.00%	1.08%	1.36%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	105	15,665,978	35.00%	35.63%	0.38%	0.48%
FAIRBANKS/NORTH POLE	63	8,320,127	21.00%	18.92%	0.23%	0.26%
WASILLA/PALMER	46	6,709,586	15.33%	15.26%	0.17%	0.21%
JUNEAU/KETCHIKAN	31	4,942,350	10.33%	11.24%	0.11%	0.15%
EAGLE RIVER/CHUGIAK	39	6,223,417	13.00%	14.16%	0.14%	0.19%
KENAI/SOLDOTNA	1	114,963	0.33%	0.26%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	15	1,987,833	5.00%	4.52%	0.05%	0.06%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	35	4,818,758	11.67%	10.96%	0.13%	0.15%
FEDERALLY INSURED - VA	151	22,018,503	50.33%	50.08%	0.54%	0.68%
FEDERALLY INSURED - FMH	1	113,531	0.33%	0.26%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	32	5,910,114	10.67%	13.44%	0.11%	0.18%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	81	11,103,348	27.00%	25.26%	0.29%	0.34%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	300	43,964,251	100.00%	100.00%	1.08%	1.36%
SELLER SERVICER:						
WELLS FARGO	184	26,371,647	61.33%	59.98%	0.66%	0.82%
ALASKA USA	58	8,859,426	19.33%	20.15%	0.21%	0.27%
FIRST NATIONAL BANK OF AK	21	3,227,683	7.00%	7.34%	0.08%	0.10%
OTHER SELLER SERVICER	37	5,505,498	12.33%	12.52%	0.13%	0.17%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	72.93%
WEIGHTED AVERAGE INTEREST RATE %	6.191%
AVERAGE NOTE BEGINNING DATE	10/25/1998
AVERAGE NOTE REMAINING LIFE	24.42
AVERAGE OUTSTANDING BALANCE	146,548
AVERAGE MONTHLY P AND I PER LOAN	1,010

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	579	89,521,242	100.00%	100.00%	2.08%	2.77%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**579**	**89,521,242**	**100.00%**	**100.00%**	**2.08%**	**2.77%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	9	1,369,038	1.55%	1.53%	0.03%	0.04%
60 DAYS PAST DUE	2	154,422	0.35%	0.17%	0.01%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**11**	**1,523,460**	**1.90%**	**1.70%**	**0.04%**	**0.05%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	579	89,521,242	100.00%	100.00%	2.08%	2.77%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	226	36,319,424	39.03%	40.57%	0.81%	1.12%
FAIRBANKS/NORTH POLE	107	15,474,739	18.48%	17.29%	0.38%	0.48%
WASILLA/PALMER	78	10,936,914	13.47%	12.22%	0.28%	0.34%
JUNEAU/KETCHIKAN	41	6,485,705	7.08%	7.24%	0.15%	0.20%
EAGLE RIVER/CHUGIAK	73	13,221,209	12.61%	14.77%	0.26%	0.41%
KENAI/SOLDOTNA	18	2,297,972	3.11%	2.57%	0.06%	0.07%
OTHER GEOGRAPHIC REGION	36	4,785,279	6.22%	5.35%	0.13%	0.15%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	72	10,730,397	12.44%	11.99%	0.26%	0.33%
FEDERALLY INSURED - VA	282	42,017,115	48.70%	46.94%	1.01%	1.30%
FEDERALLY INSURED - FMH	1	75,851	0.17%	0.08%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	83	15,452,396	14.34%	17.26%	0.30%	0.48%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	141	21,245,483	24.35%	23.73%	0.51%	0.66%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	579	89,521,242	100.00%	100.00%	2.08%	2.77%
SELLER SERVICER:						
WELLS FARGO	334	51,862,943	57.69%	57.93%	1.20%	1.60%
ALASKA USA	134	20,769,268	23.14%	23.20%	0.48%	0.64%
FIRST NATIONAL BANK OF AK	55	8,492,211	9.50%	9.49%	0.20%	0.26%
OTHER SELLER SERVICER	56	8,396,820	9.67%	9.38%	0.20%	0.26%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	72.29%
WEIGHTED AVERAGE INTEREST RATE %	6.296%
AVERAGE NOTE BEGINNING DATE	11/6/1999
AVERAGE NOTE REMAINING LIFE	25.83
AVERAGE OUTSTANDING BALANCE	154,614
AVERAGE MONTHLY P AND I PER LOAN	1,042

759 **VETERANS COLLATERALIZED BONDS 2000 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	381	59,861,710	100.00%	100.00%	1.37%	1.85%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**381**	**59,861,710**	**100.00%**	**100.00%**	**1.37%**	**1.85%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	8	1,279,632	2.10%	2.14%	0.03%	0.04%
60 DAYS PAST DUE	2	352,894	0.52%	0.59%	0.01%	0.01%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	144,703	0.26%	0.24%	0.00%	0.00%
TOTAL DELINQUENT	**11**	**1,777,229**	**2.89%**	**2.97%**	**0.04%**	**0.05%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	381	59,861,715	100.00%	100.00%	1.37%	1.85%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	156	24,994,932	40.94%	41.75%	0.56%	0.77%
FAIRBANKS/NORTH POLE	67	10,037,208	17.59%	16.77%	0.24%	0.31%
WASILLA/PALMER	60	8,634,559	15.75%	14.42%	0.22%	0.27%
JUNEAU/KETCHIKAN	27	5,030,259	7.09%	8.40%	0.10%	0.16%
EAGLE RIVER/CHUGIAK	33	5,932,374	8.66%	9.91%	0.12%	0.18%
KENAI/SOLDOTNA	11	1,447,333	2.89%	2.42%	0.04%	0.04%
OTHER GEOGRAPHIC REGION	27	3,785,050	7.09%	6.32%	0.10%	0.12%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	54	8,003,716	14.17%	13.37%	0.19%	0.25%
FEDERALLY INSURED - VA	180	27,945,815	47.24%	46.68%	0.65%	0.86%
FEDERALLY INSURED - FMH	2	209,235	0.52%	0.35%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	45	8,162,586	11.81%	13.64%	0.16%	0.25%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	100	15,540,363	26.25%	25.96%	0.36%	0.48%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	381	59,861,710	100.00%	100.00%	1.37%	1.85%
SELLER SERVICER:						
WELLS FARGO	197	31,002,257	51.71%	51.79%	0.71%	0.96%
ALASKA USA	101	15,751,666	26.51%	26.31%	0.36%	0.49%
FIRST NATIONAL BANK OF AK	30	4,709,480	7.87%	7.87%	0.11%	0.15%
OTHER SELLER SERVICER	53	8,398,312	13.91%	14.03%	0.19%	0.26%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	71.74%
WEIGHTED AVERAGE INTEREST RATE %	6.497%
AVERAGE NOTE BEGINNING DATE	11/27/2000
AVERAGE NOTE REMAINING LIFE	26.90
AVERAGE OUTSTANDING BALANCE	157,117
AVERAGE MONTHLY P AND I PER LOAN	1,056

760 **VETERANS COLLATERALIZED BONDS 2002 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	276	47,251,964	100.00%	100.00%	0.99%	1.46%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**276**	**47,251,964**	**100.00%**	**100.00%**	**0.99%**	**1.46%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	3	435,156	1.09%	0.92%	0.01%	0.01%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**3**	**435,156**	**1.09%**	**0.92%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	276	47,251,954	100.00%	100.00%	0.99%	1.46%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	118	20,922,205	42.75%	44.28%	0.42%	0.65%
FAIRBANKS/NORTH POLE	42	6,786,998	15.22%	14.36%	0.15%	0.21%
WASILLA/PALMER	51	8,128,549	18.48%	17.20%	0.18%	0.25%
JUNEAU/KETCHIKAN	14	2,746,490	5.07%	5.81%	0.05%	0.08%
EAGLE RIVER/CHUGIAK	33	6,169,344	11.96%	13.06%	0.12%	0.19%
KENAI/SOLDOTNA	4	550,292	1.45%	1.16%	0.01%	0.02%
OTHER GEOGRAPHIC REGION	14	1,948,076	5.07%	4.12%	0.05%	0.06%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	26	4,056,062	9.42%	8.58%	0.09%	0.13%
FEDERALLY INSURED - VA	132	21,396,890	47.83%	45.28%	0.47%	0.66%
FEDERALLY INSURED - FMH	1	136,616	0.36%	0.29%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	31	6,327,050	11.23%	13.39%	0.11%	0.20%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	86	15,335,336	31.16%	32.45%	0.31%	0.47%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	276	47,251,964	100.00%	100.00%	0.99%	1.46%
SELLER SERVICER:						
WELLS FARGO	80	12,935,347	28.99%	27.38%	0.29%	0.40%
ALASKA USA	87	14,457,356	31.52%	30.60%	0.31%	0.45%
FIRST NATIONAL BANK OF AK	78	13,730,267	28.26%	29.06%	0.28%	0.42%
OTHER SELLER SERVICER	31	6,128,984	11.23%	12.97%	0.11%	0.19%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	77.26%
WEIGHTED AVERAGE INTEREST RATE %	6.217%
AVERAGE NOTE BEGINNING DATE	12/1/2001
AVERAGE NOTE REMAINING LIFE	27.89
AVERAGE OUTSTANDING BALANCE	171,203
AVERAGE MONTHLY P AND I PER LOAN	1,094

GEOGRAPHIC REGION	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	11,351	1,316,830,483	40.81%	40.74%	541	52,041,608	4.77%	3.95%
WASILLA/PALMER	3,079	338,484,263	11.07%	10.47%	162	15,987,823	5.26%	4.72%
FAIRBANKS/NORTHPOLE	3,081	320,990,834	11.08%	9.93%	99	7,581,743	3.21%	2.36%
JUNEAU/KETCHIKAN	1,792	234,461,207	6.44%	7.25%	41	4,632,511	2.29%	1.98%
EAGLE RIVER/CHUGIAK	1,594	218,200,396	5.73%	6.75%	48	5,464,363	3.01%	2.50%
KENAI/SOLDOTNA	1,535	165,560,874	5.52%	5.12%	61	5,277,041	3.97%	3.19%
OTHER KENAI PENNINSULA	1,307	156,645,491	4.70%	4.85%	36	3,651,583	2.75%	2.33%
KODIAK	951	130,605,793	3.42%	4.04%	19	2,020,105	2.00%	1.55%
OTHER SOUTHEAST	1,006	115,134,826	3.62%	3.56%	28	2,667,852	2.78%	2.32%
OTHER SOUTHWEST	699	85,998,719	2.51%	2.66%	30	3,123,499	4.29%	3.63%
OTHER NORTH	801	82,809,002	2.88%	2.56%	52	5,234,734	6.49%	6.32%
OTHER SOUTHCENTRAL	620	66,334,988	2.23%	2.05%	31	3,693,106	5.00%	5.57%
AHFC TOTAL	**27,816**	**3,232,056,877**	**100.00%**	**100.00%**	**1,148**	**111,375,968**	**4.13%**	**3.45%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **6/30/2003**

PROPERTY TYPE	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	20,665	2,334,682,382	74.29%	72.24%	853	82,876,011	4.13%	3.55%
CONDOMINIUM	3,632	296,021,222	13.06%	9.16%	141	11,476,691	3.88%	3.88%
MULTI-PLEX	361	270,226,572	1.30%	8.36%	6	2,675,535	1.66%	0.99%
DUPLEX	1,056	139,406,421	3.80%	4.31%	43	5,037,927	4.07%	3.61%
ZERO LOT LINE	1,310	123,278,125	4.71%	3.81%	68	6,534,055	5.19%	5.30%
PLANNED UNIT DEVELOPMENT	416	43,801,610	1.50%	1.36%	15	1,327,609	3.61%	3.03%
FOUR-PLEX	60	10,012,260	0.22%	0.31%	3	520,983	5.00%	5.20%
MOBILE HOME TYPE I	102	9,398,558	0.37%	0.29%	9	792,974	8.82%	8.44%
TRI-PLEX	21	2,767,784	0.08%	0.09%	0	0	0.00%	0.00%
MOBILE HOME TYPE II	193	2,461,943	0.69%	0.08%	10	134,183	5.18%	5.45%
AHFC TOTAL	**27,816**	**3,232,056,877**	**100.00%**	**100.00%**	**1,148**	**111,375,968**	**4.13%**	**3.45%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **6/30/2003**

MORTGAGE INSURANCE	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
UNINSURED	10,261	1,236,180,799	36.89%	38.25%	311	24,830,797	3.03%	2.01%
FEDERALLY INSURED - FHA	8,524	934,594,536	30.64%	28.92%	529	57,156,469	6.21%	6.12%
FEDERALLY INSURED - VA	4,861	605,732,385	17.48%	18.74%	161	15,889,817	3.31%	2.62%
PRIVATE MORTGAGE INSURANCE	2,724	323,899,941	9.79%	10.02%	86	7,595,565	3.16%	2.35%
FEDERALLY INSURED - FMH	1,023	111,842,665	3.68%	3.46%	53	5,491,208	5.18%	4.91%
OTHER POOL INSURANCE	423	19,806,551	1.52%	0.61%	8	412,112	1.89%	2.08%
AHFC TOTAL	**27,816**	**3,232,056,877**	**100.00%**	**100.00%**	**1,148**	**111,375,968**	**4.13%**	**3.45%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **6/30/2003**

SELLER SERVICER	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	13,100	1,498,116,240	47.10%	46.35%	666	66,218,958	5.08%	4.42%
FIRST NATIONAL BANK OF AK	5,722	714,416,888	20.57%	22.10%	187	17,496,488	3.27%	2.45%
ALASKA USA FCU	6,436	693,675,888	23.14%	21.46%	217	20,366,815	3.37%	2.94%
FIRST BANK	469	64,774,387	1.69%	2.00%	8	1,141,429	1.71%	1.76%
MT. MCKINLEY MUTUAL SAVINGS	461	51,915,625	1.66%	1.61%	12	925,969	2.60%	1.78%
DENALI STATE BANK	318	34,344,118	1.14%	1.06%	6	441,654	1.89%	1.29%
COUNTRYWIDE HOME LOANS	264	32,643,147	0.95%	1.01%	18	2,054,928	6.82%	6.30%
SEATTLE MORTGAGE	240	30,984,514	0.86%	0.96%	6	764,378	2.50%	2.47%
ALASKA PACIFIC BANK	261	28,875,137	0.94%	0.89%	3	218,958	1.15%	0.76%
KODIAK ISLAND HA	228	28,115,192	0.82%	0.87%	17	1,326,530	7.46%	4.72%
NORTHERN SCHOOLS FCU	43	24,254,096	0.15%	0.75%	0	0	0.00%	0.00%
NORTHRIM BANK	152	20,125,459	0.55%	0.62%	0	0	0.00%	0.00%
TLINGIT-HAIDA HA	98	7,376,680	0.35%	0.23%	7	390,005	7.14%	5.29%
AHFC DIRECT SERVICING	24	2,439,506	0.09%	0.08%	1	29,856	4.17%	1.22%
AHFC TOTAL	**27,816**	**3,232,056,877**	**100.00%**	**100.00%**	**1,148**	**111,375,968**	**4.13%**	**3.45%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: **6/30/2003**

LOAN SECURITIZATION	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	26,954	3,190,954,711	96.90%	98.73%	1,091	108,085,734	4.05%	3.39%
GNMA (GINNIE MAE) LOANS	578	31,584,593	2.08%	0.98%	52	3,030,615	9.00%	9.60%
FNMA (FANNIE MAE) LOANS	183	6,164,953	0.66%	0.19%	4	235,838	2.19%	3.83%
FHLMC (FREDDIE MAC) LOANS	101	3,352,620	0.36%	0.10%	1	23,781	0.99%	0.71%
AHFC TOTAL	**27,816**	**3,232,056,877**	**100.00%**	**100.00%**	**1,148**	**111,375,968**	**4.13%**	**3.45%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: REAL ESTATE OWNED AND INSURANCE RECEIVABLES SUMMARY BY FUND

As of: **6/30/2003**

FUND DESCRIPTION	REAL ESTATE OWNED Numbers	Dollars	% of #	% of $	INSURANCE RECEIVABLES Numbers	Dollars	% of #	% of $
100 CORPORATION	0	0	0.00%	0.00%	1	10	2.70%	100.00%
110 RURAL HOUSING ASSISTANCE	0	0	0.00%	0.00%	8	103,378	21.62%	100.00%
260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	0	0	0.00%	0.00%	0	0	0.00%	0.00%
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
480 MORTGAGE REVENUE BONDS 1996 SERIES A	0	0	0.00%	0.00%	2	20	5.41%	100.00%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	1	69,052	25.00%	17.70%	0	0	0.00%	0.00%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	0	0	0.00%	0.00%	1	10	2.70%	100.00%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	2	209,074	50.00%	53.60%	5	3,996	13.51%	100.00%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	0	0	0.00%	0.00%	0	0	0.00%	0.00%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	0	0	0.00%	0.00%	1	10	2.70%	100.00%
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	0	0	0.00%	0.00%	4	3,530	10.81%	100.00%
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	0	0	0.00%	0.00%	3	30	8.11%	100.00%
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	0	0	0.00%	0.00%	3	4,625	8.11%	100.00%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	1	111,960	25.00%	28.70%	2	20	5.41%	100.00%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	0	0	0.00%	0.00%	4	23,633	10.81%	100.00%
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
750 VETERANS COLLATERALIZED BONDS 1991 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
751 VETERANS COLLATERALIZED BONDS 1991 SECOND	0	0	0.00%	0.00%	0	0	0.00%	0.00%
752 VETERANS COLLATERALIZED BONDS 1992 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
753 VETERANS COLLATERALIZED BONDS 1993 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
754 VETERANS COLLATERALIZED BONDS 1994 FIRST	0	0	0.00%	0.00%	1	18,357	2.70%	100.00%
755 VETERANS COLLATERALIZED BONDS 1995 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	0	0	0.00%	0.00%	2	108,591	5.41%	100.00%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
AHFC TOTAL	**4**	**390,086**	**100.00%**	**100.00%**	**37**	**266,210**	**100.00%**	**100.00%**

	MORTGAGES AND LOANS				DELINQUENCIES			
ALASKA CITY	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
AMBLER, AK	1	60,225	0.00%	0.00%	0	0	0.00%	0.00%
ANCHOR POINT, AK	68	7,298,008	0.24%	0.23%	2	207,678	2.94%	2.85%
ANCHORAGE, AK	11,351	1,316,830,483	40.81%	40.74%	541	52,041,608	4.77%	3.95%
ANDERSON, AK	9	546,599	0.03%	0.02%	0	0	0.00%	0.00%
ANGOON, AK	2	269,409	0.01%	0.01%	0	0	0.00%	0.00%
ANIAK, AK	19	1,647,813	0.07%	0.05%	0	0	0.00%	0.00%
AUKE BAY, AK	2	35,747	0.01%	0.00%	0	0	0.00%	0.00%
BARROW, AK	180	22,989,778	0.65%	0.71%	18	2,099,663	10.00%	9.13%
BETHEL, AK	375	49,298,417	1.35%	1.53%	5	508,990	1.33%	1.03%
BIG LAKE, AK	53	4,929,475	0.19%	0.15%	8	611,372	15.09%	12.40%
CANTWELL, AK	1	33,587	0.00%	0.00%	0	0	0.00%	0.00%
CENTRAL, AK	1	46,796	0.00%	0.00%	0	0	0.00%	0.00%
CHEVAK, AK	1	6,021	0.00%	0.00%	1	6,021	100.00%	100.01%
CHUGIAK, AK	315	37,810,737	1.13%	1.17%	12	885,592	3.81%	2.34%
CLAM GULCH, AK	5	489,542	0.02%	0.02%	0	0	0.00%	0.00%
CLEAR, AK	2	86,683	0.01%	0.00%	0	0	0.00%	0.00%
COFFMAN COVE, AK	2	261,111	0.01%	0.01%	0	0	0.00%	0.00%
COLD BAY, AK	2	191,236	0.01%	0.01%	1	107,146	50.00%	56.03%
COOPER LANDING, AK	11	1,721,492	0.04%	0.05%	0	0	0.00%	0.00%
COPPER CENTER, AK	20	2,372,502	0.07%	0.07%	2	146,107	10.00%	6.16%
CORDOVA, AK	172	18,107,138	0.62%	0.56%	5	480,567	2.91%	2.65%
CRAIG, AK	73	9,747,867	0.26%	0.30%	3	440,677	4.11%	4.52%
DELTA JUNCTION, AK	95	7,302,277	0.34%	0.23%	3	258,718	3.16%	3.54%
DENALI PARK, AK	6	958,432	0.02%	0.03%	0	0	0.00%	0.00%
DILLINGHAM, AK	126	13,880,029	0.45%	0.43%	5	274,939	3.97%	1.98%
DOUGLAS, AK	66	8,235,059	0.24%	0.25%	1	69,750	1.52%	0.85%
DUTCH HARBOR, AK	3	392,281	0.01%	0.01%	0	0	0.00%	0.00%
EAGLE RIVER, AK	1,279	180,389,659	4.60%	5.58%	36	4,578,771	2.81%	2.54%
EAGLE, AK	2	108,311	0.01%	0.00%	0	0	0.00%	0.00%
ELFIN COVE, AK	1	46,977	0.00%	0.00%	0	0	0.00%	0.00%
EMMONAK, AK	2	66,077	0.01%	0.00%	0	0	0.00%	0.00%
ESTER, AK	7	637,735	0.03%	0.02%	1	26,174	14.29%	4.10%
FAIRBANKS, AK	2,132	215,888,175	7.66%	6.68%	64	4,634,551	3.00%	2.15%
FALSE PASS, AK	1	56,869	0.00%	0.00%	0	0	0.00%	0.00%
FORT YUKON, AK	13	479,179	0.05%	0.01%	0	0	0.00%	0.00%
GAKONA, AK	3	507,925	0.01%	0.02%	0	0	0.00%	0.00%
GALENA, AK	27	1,596,332	0.10%	0.05%	1	28,648	3.70%	1.79%
GIRDWOOD, AK	54	6,508,566	0.19%	0.20%	2	127,688	3.70%	1.96%
GLENNALLEN, AK	44	5,009,165	0.16%	0.15%	0	0	0.00%	0.00%
GUSTAVUS, AK	11	1,372,096	0.04%	0.04%	0	0	0.00%	0.00%
HAINES, AK	83	7,647,158	0.30%	0.24%	3	287,108	3.61%	3.75%
HEALY, AK	50	5,528,437	0.18%	0.17%	3	316,717	6.00%	5.73%
HOMER, AK	412	52,616,738	1.48%	1.63%	2	231,971	0.49%	0.44%
HOONAH, AK	19	1,867,416	0.07%	0.06%	1	5,050	5.26%	0.27%
HOPE, AK	4	372,142	0.01%	0.01%	0	0	0.00%	0.00%
HOUSTON, AK	31	3,277,859	0.11%	0.10%	1	46,819	3.23%	1.43%
HYDER, AK	1	86,208	0.00%	0.00%	0	0	0.00%	0.00%
ILIAMNA, AK	7	512,123	0.03%	0.02%	1	70,369	14.29%	13.74%
INDIAN, AK	2	71,311	0.01%	0.00%	0	0	0.00%	0.00%
JUNEAU, AK	1,050	131,579,629	3.77%	4.07%	30	3,341,962	2.86%	2.54%
KAKE, AK	4	476,741	0.01%	0.01%	0	0	0.00%	0.00%
KASIGLUK, AK	3	129,145	0.01%	0.00%	0	0	0.00%	0.00%
KASILOF, AK	76	8,909,374	0.27%	0.28%	1	57,608	1.32%	0.65%
KENAI, AK	681	70,229,002	2.45%	2.17%	43	3,516,854	6.31%	5.01%
KETCHIKAN, AK	742	102,881,578	2.67%	3.18%	11	1,290,549	1.48%	1.25%

	MORTGAGES AND LOANS				DELINQUENCIES			
ALASKA CITY	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
KIANA, AK	3	322,151	0.01%	0.01%	0	0	0.00%	0.00%
KING COVE, AK	5	472,847	0.02%	0.01%	2	132,262	40.00%	27.97%
KING SALMON, AK	20	3,363,226	0.07%	0.10%	0	0	0.00%	0.00%
KLAWOCK, AK	26	3,046,737	0.09%	0.09%	1	85,370	3.85%	2.80%
KODIAK, AK	951	130,605,793	3.42%	4.04%	19	2,020,105	2.00%	1.55%
KOTZEBUE, AK	114	11,876,843	0.41%	0.37%	9	1,125,235	7.89%	9.47%
KOYUK, AK	1	115,554	0.00%	0.00%	0	0	0.00%	0.00%
KWETHLUK, AK	7	327,493	0.03%	0.01%	2	134,154	28.57%	40.96%
LAKE MINCHUMINA, AK	1	20,581	0.00%	0.00%	0	0	0.00%	0.00%
LARSON BAY, AK	2	66,253	0.01%	0.00%	0	0	0.00%	0.00%
LOWER KALSKAG, AK	1	54,600	0.00%	0.00%	0	0	0.00%	0.00%
MANLEY HOT SPR, AK	2	48,457	0.01%	0.00%	1	21,948	50.00%	45.29%
MANOKOTAK, AK	2	59,946	0.01%	0.00%	1	22,190	50.00%	37.02%
MCGRATH, AK	14	590,447	0.05%	0.02%	1	50,498	7.14%	8.55%
MEKORYUK, AK	4	238,787	0.01%	0.01%	0	0	0.00%	0.00%
METLAKATLA, AK	16	1,010,079	0.06%	0.03%	2	91,099	12.50%	9.02%
MEYERS CHUCK, AK	1	132,266	0.00%	0.00%	0	0	0.00%	0.00%
MOOSE PASS, AK	6	743,994	0.02%	0.02%	0	0	0.00%	0.00%
MOUNTAIN VILLAGE, AK	1	44,524	0.00%	0.00%	0	0	0.00%	0.00%
NAKNEK, AK	24	2,653,760	0.09%	0.08%	4	547,589	16.67%	20.63%
NENANA, AK	16	975,534	0.06%	0.03%	0	0	0.00%	0.00%
NIKISKI, AK	212	22,842,515	0.76%	0.71%	9	826,062	4.25%	3.62%
NIKOLAI, AK	1	28,569	0.00%	0.00%	0	0	0.00%	0.00%
NINILCHIK, AK	24	2,201,864	0.09%	0.07%	0	0	0.00%	0.00%
NOME, AK	287	30,934,132	1.03%	0.96%	15	1,328,959	5.23%	4.30%
NONDALTON, AK	1	57,193	0.00%	0.00%	0	0	0.00%	0.00%
NOORVIK, AK	2	321,919	0.01%	0.01%	1	146,591	50.00%	45.54%
NORTH POLE, AK	949	105,102,659	3.41%	3.25%	35	2,947,192	3.69%	2.80%
NORTHWAY, AK	1	28,185	0.00%	0.00%	0	0	0.00%	0.00%
NUIQSUT, AK	1	91,050	0.00%	0.00%	0	0	0.00%	0.00%
OUZINKIE, AK	3	364,481	0.01%	0.01%	1	121,547	33.33%	33.35%
PALMER, AK	1,050	120,985,674	3.77%	3.74%	49	5,038,871	4.67%	4.16%
PELICAN, AK	13	812,113	0.05%	0.03%	0	0	0.00%	0.00%
PETERSBURG, AK	287	36,663,541	1.03%	1.13%	6	654,704	2.09%	1.79%
PORT ALEXANDER, AK	3	167,508	0.01%	0.01%	0	0	0.00%	0.00%
PORT ALSWORTH, AK	2	155,086	0.01%	0.00%	0	0	0.00%	0.00%
PORT HEIDEN, AK	1	49,304	0.00%	0.00%	0	0	0.00%	0.00%
PORT LIONS, AK	2	172,801	0.01%	0.01%	0	0	0.00%	0.00%
QUINHAGAK, AK	1	148,735	0.00%	0.00%	0	0	0.00%	0.00%
SALCHA, AK	15	1,656,540	0.05%	0.05%	2	155,835	13.33%	9.41%
SAND POINT, AK	17	869,968	0.06%	0.03%	2	97,657	11.76%	11.23%
SELAWIK, AK	1	42,963	0.00%	0.00%	1	42,963	100.00%	100.00%
SELDOVIA, AK	18	1,291,593	0.06%	0.04%	0	0	0.00%	0.00%
SEWARD, AK	210	24,969,829	0.75%	0.77%	7	777,005	3.33%	3.11%
SHISHMAREF, AK	1	72,436	0.00%	0.00%	0	0	0.00%	0.00%
SITKA, AK	187	20,600,736	0.67%	0.64%	4	398,316	2.14%	1.93%
SKAGWAY, AK	61	7,534,094	0.22%	0.23%	1	152,243	1.64%	2.02%
SOLDOTNA, AK	854	95,331,872	3.07%	2.95%	18	1,760,187	2.11%	1.85%
SOUTH NAKNEK, AK	1	287,208	0.00%	0.01%	0	0	0.00%	0.00%
ST GEORGE, AK	1	36,834	0.00%	0.00%	0	0	0.00%	0.00%
ST MARYS, AK	7	800,562	0.03%	0.02%	1	84,828	14.29%	10.60%
ST PAUL ISLAND, AK	6	357,211	0.02%	0.01%	1	40,251	16.67%	11.27%
STERLING, AK	205	26,608,523	0.74%	0.82%	13	1,423,571	6.34%	5.35%
SUTTON, AK	18	1,593,914	0.06%	0.05%	1	29,783	5.56%	1.87%
TALKEETNA, AK	28	2,594,363	0.10%	0.08%	2	242,602	7.14%	9.35%

ALASKA CITY	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
TANANA, AK	1	22,963	0.00%	0.00%	0	0	0.00%	0.00%
TENAKEE, AK	2	69,376	0.01%	0.00%	0	0	0.00%	0.00%
THORNE BAY, AK	17	1,652,988	0.06%	0.05%	0	0	0.00%	0.00%
TOGIAK, AK	1	21,530	0.00%	0.00%	1	21,530	100.00%	100.00%
TOK, AK	25	2,071,182	0.09%	0.06%	1	22,063	4.00%	1.07%
TRAPPER CREEK, AK	7	500,467	0.03%	0.02%	0	0	0.00%	0.00%
TWO RIVERS, AK	2	196,031	0.01%	0.01%	0	0	0.00%	0.00%
UNALAKLEET, AK	10	1,258,310	0.04%	0.04%	0	0	0.00%	0.00%
UNALASKA, AK	51	9,216,359	0.18%	0.29%	2	954,026	3.92%	10.35%
VALDEZ, AK	112	14,298,644	0.40%	0.44%	6	1,662,271	5.36%	11.63%
WASILLA, AK	2,029	217,498,589	7.29%	6.73%	113	10,948,952	5.57%	5.03%
WHALE PASS, AK	4	451,074	0.01%	0.01%	0	0	0.00%	0.00%
WILLOW, AK	30	3,532,225	0.11%	0.11%	1	84,307	3.33%	2.39%
WRANGELL, AK	122	13,193,530	0.44%	0.41%	6	483,535	4.92%	3.66%
YAKUTAT, AK	14	1,127,091	0.05%	0.03%	0	0	0.00%	0.00%
AHFC TOTAL	**27,816**	**3,232,056,877**	**100.00%**	**100.00%**	**1,148**	**111,375,968**	**4.13%**	**3.45%**

100 CORPORATION

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
CTAX	173	33,422,268	17.2%	25.1%	0	0	0.00%	0.00%
CFTHB	244	25,573,046	24.3%	19.2%	3	264,749	1.23%	1.04%
ETAX	90	14,641,172	9.0%	11.0%	0	0	0.00%	0.00%
CVETS	46	9,767,895	4.6%	7.3%	0	0	0.00%	0.00%
SRV30	50	9,430,207	5.0%	7.1%	0	0	0.00%	0.00%
COGN	135	7,145,162	13.4%	5.4%	8	401,809	5.93%	5.62%
SRX30	40	6,490,947	4.0%	4.9%	0	0	0.00%	0.00%
SRQ30	39	4,298,563	3.9%	3.2%	0	0	0.00%	0.00%
CSPND	4	4,254,874	0.4%	3.2%	0	0	0.00%	0.00%
CMFTX	7	3,060,867	0.7%	2.3%	0	0	0.00%	0.00%
SRETX	15	2,444,410	1.5%	1.8%	0	0	0.00%	0.00%
COGLC	28	2,183,172	2.8%	1.6%	4	372,691	14.29%	17.07%
COMH	21	2,028,180	2.1%	1.5%	3	274,251	14.29%	13.52%
SRQ15	24	1,865,165	2.4%	1.4%	0	0	0.00%	0.00%
SRV15	13	1,686,532	1.3%	1.3%	0	0	0.00%	0.00%
CHELP	21	1,626,398	2.1%	1.2%	0	0	0.00%	0.00%
SRX15	8	1,033,035	0.8%	0.8%	0	0	0.00%	0.00%
CNCL	5	474,750	0.5%	0.4%	0	0	0.00%	0.00%
HAPH	8	406,393	0.8%	0.3%	1	70,729	12.50%	17.40%
COMH2	6	358,521	0.6%	0.3%	0	0	0.00%	0.00%
CRENT	4	228,234	0.4%	0.2%	0	0	0.00%	0.00%
ECCRW	11	184,220	1.1%	0.1%	0	0	0.00%	0.00%
CRE30	3	178,525	0.3%	0.1%	1	59,063	33.33%	33.08%
COFM	2	172,936	0.2%	0.1%	0	0	0.00%	0.00%
CORFN	6	169,380	0.6%	0.1%	2	164,781	33.33%	97.28%
CRE15	1	33,018	0.1%	0.0%	0	0	0.00%	0.00%
CORGN	1	767	0.1%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**1,005**	**133,158,636**	**100.0%**	**100.0%**	**22**	**1,608,073**	**2.19%**	**1.21%**

110 RURAL HOUSING ASSISTANCE

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
RURAL	2,614	353,091,082	66.4%	66.4%	97	10,905,226	3.71%	3.09%
RSR30	789	120,734,908	20.1%	22.7%	10	1,112,066	1.27%	0.92%
RSR15	532	57,742,754	13.5%	10.9%	3	231,994	0.56%	0.40%
FUND TOTAL	**3,935**	**531,568,744**	**100.0%**	**100.0%**	**110**	**12,249,286**	**2.80%**	**2.30%**

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD93E	14	10,047,980	66.7%	46.3%	0	0	0.00%	0.00%
HD93A	3	6,386,847	14.3%	29.4%	0	0	0.00%	0.00%
HD93D	2	4,111,061	9.5%	18.9%	0	0	0.00%	0.00%
HD93C	1	1,024,717	4.8%	4.7%	0	0	0.00%	0.00%
HD93B	1	151,054	4.8%	0.7%	0	0	0.00%	0.00%
FUND TOTAL	**21**	**21,721,659**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD97G	171	72,823,814	62.0%	51.7%	6	2,568,592	3.51%	3.53%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD97C	13	23,676,541	4.7%	16.8%	0	0	0.00%	0.00%
HD97	82	22,117,034	29.7%	15.7%	0	0	0.00%	0.00%
HD97B	5	17,012,654	1.8%	12.1%	0	0	0.00%	0.00%
HD97A	5	5,224,657	1.8%	3.7%	0	0	0.00%	0.00%
FUND TOTAL	**276**	**140,854,700**	**100.0%**	**100.0%**	**6**	**2,568,592**	**2.17%**	**1.82%**

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD99B	2	3,414,928	50.0%	89.4%	0	0	0.00%	0.00%
HD99A	2	403,194	50.0%	10.6%	0	0	0.00%	0.00%
FUND TOTAL	**4**	**3,818,122**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD00A	3	26,858,923	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**3**	**26,858,923**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD02C	144	68,561,352	96.6%	84.9%	1	176,424	0.69%	0.26%
HD02B	4	8,517,353	2.7%	10.5%	0	0	0.00%	0.00%
HD02A	1	3,716,884	0.7%	4.6%	0	0	0.00%	0.00%
FUND TOTAL	**149**	**80,795,588**	**100.0%**	**100.0%**	**1**	**176,424**	**0.67%**	**0.22%**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E90A3	174	11,220,879	79.8%	81.0%	7	453,280	4.02%	4.04%
E90AG	29	1,716,898	13.3%	12.4%	2	170,041	6.90%	9.90%
E90C3	10	696,226	4.6%	5.0%	0	0	0.00%	0.00%
E90AM	5	211,805	2.3%	1.5%	0	0	0.00%	0.00%
FUND TOTAL	**218**	**13,845,809**	**100.0%**	**100.0%**	**9**	**623,321**	**4.13%**	**4.50%**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E96A1	743	53,490,106	89.7%	88.3%	42	3,519,864	5.65%	6.58%
E96AC	85	7,107,454	10.3%	11.7%	4	371,485	4.71%	5.23%
FUND TOTAL	**828**	**60,597,560**	**100.0%**	**100.0%**	**46**	**3,891,349**	**5.56%**	**6.42%**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E97A1	627	53,467,988	57.8%	56.9%	30	2,595,428	4.78%	4.85%
E97A2	401	33,297,310	37.0%	35.4%	19	1,883,617	4.74%	5.66%

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	MORTGAGES AND LOANS Numbers	Dollars	% of #	% of $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
E97AC	57	7,274,939	5.3%	7.7%	1	128,422	1.75%	1.77%
FUND TOTAL	**1,085**	**94,040,237**	**100.0%**	**100.0%**	**50**	**4,607,467**	**4.61%**	**4.90%**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	MORTGAGES AND LOANS Numbers	Dollars	% of #	% of $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
E98A1	253	24,097,806	50.9%	50.5%	15	1,207,177	5.93%	5.01%
E98A2	213	19,458,193	42.9%	40.8%	14	1,255,256	6.57%	6.45%
E98AC	31	4,170,179	6.2%	8.7%	1	127,840	3.23%	3.07%
FUND TOTAL	**497**	**47,726,178**	**100.0%**	**100.0%**	**30**	**2,590,273**	**6.04%**	**5.43%**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	MORTGAGES AND LOANS Numbers	Dollars	% of #	% of $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
E99A2	1,631	160,438,571	88.5%	88.0%	96	9,837,962	5.89%	6.13%
E99AC	130	13,663,221	7.1%	7.5%	9	1,015,851	6.92%	7.43%
E99A1	82	8,250,628	4.4%	4.5%	10	893,424	12.20%	10.83%
FUND TOTAL	**1,843**	**182,352,420**	**100.0%**	**100.0%**	**115**	**11,747,237**	**6.24%**	**6.44%**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	MORTGAGES AND LOANS Numbers	Dollars	% of #	% of $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
E001B	794	76,860,379	55.1%	75.4%	67	6,718,165	8.44%	8.74%
E001A	626	21,414,434	43.4%	21.0%	30	1,284,994	4.79%	6.00%
E001O	21	3,692,577	1.5%	3.6%	3	468,664	14.29%	12.69%
FUND TOTAL	**1,441**	**101,967,390**	**100.0%**	**100.0%**	**100**	**8,471,823**	**6.94%**	**8.31%**

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

	MORTGAGES AND LOANS Numbers	Dollars	% of #	% of $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
E011B	923	87,910,111	74.6%	75.5%	61	5,727,382	6.61%	6.52%
E011A	161	18,044,582	13.0%	15.5%	12	1,281,779	7.45%	7.10%
E011G	114	5,800,783	9.2%	5.0%	14	651,260	12.28%	11.23%
E011C	38	4,597,857	3.1%	4.0%	1	96,925	2.63%	2.11%
E011M	1	35,999	0.1%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**1,237**	**116,389,333**	**100.0%**	**100.0%**	**88**	**7,757,346**	**7.11%**	**6.66%**

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

	MORTGAGES AND LOANS Numbers	Dollars	% of #	% of $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
E021A	1,579	161,284,931	81.7%	78.6%	61	6,480,434	3.86%	4.02%
E021B	230	26,847,423	11.9%	13.1%	17	2,029,416	7.39%	7.56%
E021C	124	17,032,330	6.4%	8.3%	23	2,315,895	18.55%	13.60%
FUND TOTAL	**1,933**	**205,164,684**	**100.0%**	**100.0%**	**101**	**10,825,745**	**5.23%**	**5.28%**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM97A	2,103	247,063,631	81.7%	82.3%	83	7,807,426	3.95%	3.16%
GM97R	319	44,553,852	12.4%	14.8%	11	1,464,524	3.45%	3.29%
GM97G	130	7,013,438	5.0%	2.3%	15	858,417	11.54%	12.24%
GM97F	15	1,104,019	0.6%	0.4%	1	88,018	6.67%	7.97%
GM97M	8	351,317	0.3%	0.1%	0	0	0.00%	0.00%
FUND TOTAL	**2,575**	**300,086,257**	**100.0%**	**100.0%**	**110**	**10,218,385**	**4.27%**	**3.41%**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GHM92	178	1,985,548	96.7%	73.6%	10	134,183	5.62%	6.76%
GH92T	2	327,674	1.1%	12.1%	2	327,674	100.00%	100.00%
GH92F	2	235,339	1.1%	8.7%	2	235,339	100.00%	100.00%
GH92D	2	149,821	1.1%	5.6%	2	149,821	100.00%	100.00%
GH92V	0	0	0.0%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**184**	**2,698,382**	**100.0%**	**100.0%**	**16**	**847,017**	**8.70%**	**31.39%**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GP95A	965	73,004,161	62.1%	62.9%	36	3,156,046	3.73%	4.32%
GP95C	320	35,234,402	20.6%	30.3%	7	660,122	2.19%	1.87%
GP95F	154	4,613,333	9.9%	4.0%	2	77,091	1.30%	1.67%
GP95G	79	2,486,324	5.1%	2.1%	4	174,943	5.06%	7.04%
GP95M	36	760,751	2.3%	0.7%	1	23,781	2.78%	3.13%
FUND TOTAL	**1,554**	**116,098,970**	**100.0%**	**100.0%**	**50**	**4,091,983**	**3.22%**	**3.52%**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM99A	2,197	264,223,627	99.7%	99.0%	97	9,073,358	4.42%	3.43%
GM99S	7	2,670,895	0.3%	1.0%	0	0	0.00%	0.00%
FUND TOTAL	**2,204**	**266,894,523**	**100.0%**	**100.0%**	**97**	**9,073,358**	**4.40%**	**3.40%**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GP01D	750	112,184,355	26.4%	47.1%	24	3,472,995	3.20%	3.10%
GP01A	1,905	99,564,621	67.1%	41.8%	75	4,488,806	3.94%	4.51%
GP01C	186	26,316,402	6.5%	11.1%	13	1,965,421	6.99%	7.47%
FUND TOTAL	**2,841**	**238,065,378**	**100.0%**	**100.0%**	**112**	**9,927,222**	**3.94%**	**4.17%**

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM02A	913	140,258,418	100.0%	100.0%	11	1,321,372	1.20%	0.94%
FUND TOTAL	**913**	**140,258,418**	**100.0%**	**100.0%**	**11**	**1,321,372**	**1.20%**	**0.94%**

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9111	17	1,287,739	94.4%	94.1%	3	230,930	17.65%	17.93%
C911M	1	80,335	5.6%	5.9%	0	0	0.00%	0.00%
FUND TOTAL	**18**	**1,368,074**	**100.0%**	**100.0%**	**3**	**230,930**	**16.67%**	**16.88%**

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9121	36	3,191,598	83.7%	83.5%	1	57,695	2.78%	1.81%
C912M	7	631,147	16.3%	16.5%	0	0	0.00%	0.00%
FUND TOTAL	**43**	**3,822,745**	**100.0%**	**100.0%**	**1**	**57,695**	**2.33%**	**1.51%**

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9211	51	5,580,365	56.0%	50.6%	1	112,829	1.96%	2.02%
C921C	36	4,985,079	39.6%	45.2%	0	0	0.00%	0.00%
C921M	4	459,172	4.4%	4.2%	0	0	0.00%	0.00%
FUND TOTAL	**91**	**11,024,616**	**100.0%**	**100.0%**	**1**	**112,829**	**1.10%**	**1.02%**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9311	159	9,027,776	83.7%	61.5%	2	105,020	1.26%	1.16%
C931C	31	5,652,683	16.3%	38.5%	0	0	0.00%	0.00%
FUND TOTAL	**190**	**14,680,459**	**100.0%**	**100.0%**	**2**	**105,020**	**1.05%**	**0.72%**

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9411	461	45,821,781	73.6%	72.9%	11	827,832	2.39%	1.81%
C941C	128	16,408,125	20.4%	26.1%	10	1,343,104	7.81%	8.19%
C942M	19	316,415	3.0%	0.5%	0	0	0.00%	0.00%
C943M	10	209,621	1.6%	0.3%	0	0	0.00%	0.00%
C941M	8	123,124	1.3%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**626**	**62,879,065**	**100.0%**	**100.0%**	**21**	**2,170,936**	**3.35%**	**3.45%**

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9511	59	6,213,793	54.6%	54.7%	2	182,996	3.39%	2.94%
C951C	49	5,152,501	45.4%	45.3%	5	417,640	10.20%	8.11%
FUND TOTAL	**108**	**11,366,294**	**100.0%**	**100.0%**	**7**	**600,636**	**6.48%**	**5.28%**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9711	323	44,036,509	70.5%	71.8%	3	386,242	0.93%	0.88%
C971C	135	17,318,037	29.5%	28.2%	4	442,374	2.96%	2.55%

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FUND TOTAL	**458**	**61,354,546**	**100.0%**	**100.0%**	**7**	**828,616**	**1.53%**	**1.35%**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9811	219	31,881,427	73.0%	72.5%	3	446,972	1.37%	1.40%
C981C	81	12,082,823	27.0%	27.5%	4	490,216	4.94%	4.06%
FUND TOTAL	**300**	**43,964,251**	**100.0%**	**100.0%**	**7**	**937,188**	**2.33%**	**2.13%**

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9911	408	63,366,532	70.5%	70.8%	7	979,020	1.72%	1.55%
C991C	171	26,154,709	29.5%	29.2%	4	544,440	2.34%	2.08%
FUND TOTAL	**579**	**89,521,242**	**100.0%**	**100.0%**	**11**	**1,523,460**	**1.90%**	**1.70%**

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C0011	272	42,845,835	71.4%	71.6%	8	1,337,180	2.94%	3.12%
C001C	109	17,015,875	28.6%	28.4%	3	440,049	2.75%	2.59%
FUND TOTAL	**381**	**59,861,710**	**100.0%**	**100.0%**	**11**	**1,777,229**	**2.89%**	**2.97%**

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C0211	233	40,997,776	84.4%	86.8%	2	295,482	0.86%	0.72%
C021C	43	6,254,187	15.6%	13.2%	1	139,674	2.33%	2.23%
FUND TOTAL	**276**	**47,251,964**	**100.0%**	**100.0%**	**3**	**435,156**	**1.09%**	**0.92%**
TOTAL	**27,816**	**3,232,056,877**	**100.0%**	**100.0%**	**1,148**	**111,375,968**	**4.13%**	**3.45%**

	FY 2001		FY 2002		FY 2003 THRU 6/30/2003		FY 2003 MONTH OF 6/30/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	5,711	872,243,531	4,276	668,880,371	7,366	1,183,382,244	546	86,207,489
APPLICATIONS APPROVED	5,265	791,853,197	3,884	585,498,503	6,773	1,072,378,086	515	80,030,669
APPLICATION APPROVAL %	92.19%		90.83%		91.95%		94.32%	
AVERAGE APPLICATION $	152,730		156,427		160,655		157,889	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	1,799	236,481,715	27.1%	1,443	194,952,483	29.1%	1,819	259,739,665	21.9%	148	21,218,049	24.6%
VA	1,034	155,545,892	17.8%	823	134,097,759	20.0%	1,160	199,987,162	16.9%	115	19,965,835	23.2%
FMH	262	31,597,278	3.6%	122	14,851,551	2.2%	176	25,207,816	2.1%	17	2,462,530	2.9%
CONVENTIONAL	2,616	448,618,646	51.4%	1,888	324,978,578	48.6%	4,211	698,447,601	59.0%	266	42,561,075	49.4%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	5,643	864,264,522	99.1%	3,965	616,697,992	92.2%	4,623	791,225,929	66.9%	365	60,848,949	70.6%
REFINANCE	68	7,979,009	0.9%	311	52,182,379	7.8%	2,743	392,156,315	33.1%	181	25,358,540	29.4%

RURAL

	FY 2001		FY 2002		FY 2003 THRU 6/30/2003		FY 2003 MONTH OF 6/30/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	**835**	**131,337,472**	**857**	**136,153,753**	**2,628**	**392,482,380**	**122**	**18,403,052**
APPLICATIONS APPROVED	**719**	**112,078,312**	**730**	**112,731,273**	**2,456**	**364,338,952**	**116**	**17,351,991**
AVERAGE APPLICATION $	157,290		158,873		149,346		150,845	
APPLICATION APPROVAL %	86.11%		85.18%		93.46%		95.08%	
PROGRAM % OF AHFC TOTAL	15.06%		20.36%		33.17%		21.35%	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	87	12,658,422	9.6%	124	17,182,048	12.6%	229	31,602,547	8.1%	15	2,169,235	11.8%
VA	53	8,210,153	6.3%	70	11,592,099	8.5%	162	26,035,769	6.6%	11	1,760,181	9.6%
FMH	39	5,863,537	4.5%	36	5,165,550	3.8%	60	9,641,038	2.5%	6	952,250	5.2%
CONVENTIONAL	656	104,605,360	79.6%	627	102,214,056	75.1%	2,177	325,203,026	82.9%	90	13,521,386	73.5%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	818	128,478,193	97.8%	727	115,745,178	85.0%	923	155,449,306	39.6%	64	10,682,551	58.0%
REFINANCE	17	2,859,279	2.2%	130	20,408,575	15.0%	1,705	237,033,074	60.4%	58	7,720,501	42.0%

TAXABLE SINGLE FAMILY

	FY 2001		FY 2002		FY 2003 THRU 6/30/2003		FY 2003 MONTH OF 6/30/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	**2,256**	**347,014,230**	**429**	**65,707,603**	**1,638**	**285,739,012**	**228**	**39,082,298**
APPLICATIONS APPROVED	**2,065**	**313,955,653**	**335**	**47,881,818**	**1,459**	**249,594,452**	**213**	**35,795,753**
AVERAGE APPLICATION $	153,818		153,165		174,444		171,414	
APPLICATION APPROVAL %	91.53%		78.09%		89.07%		93.42%	
PROGRAM % OF AHFC TOTAL	39.78%		9.82%		24.15%		45.34%	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	794	119,460,893	34.4%	57	8,613,001	13.1%	324	51,204,746	17.9%	56	8,585,632	22.0%
VA	464	75,701,066	21.8%	74	13,884,079	21.1%	295	54,643,302	19.1%	52	10,240,333	26.2%
FMH	36	5,112,578	1.5%	5	503,590	0.8%	25	3,763,510	1.3%	5	713,756	1.8%
CONVENTIONAL	962	146,739,693	42.3%	293	42,706,933	65.0%	994	176,127,454	61.6%	115	19,542,577	50.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	2,226	343,783,798	99.1%	341	57,214,883	87.1%	1,166	217,986,034	76.3%	171	30,903,823	79.1%
REFINANCE	30	3,230,432	0.9%	88	8,492,720	12.9%	472	67,752,978	23.7%	57	8,178,475	20.9%

TAXABLE FIRST TIME HOMEBUYER

	FY 2001		FY 2002		FY 2003 THRU 6/30/2003		FY 2003 MONTH OF 6/30/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	10	1,562,264	1,236	194,263,131	1,585	259,949,687	63	9,587,128
APPLICATIONS APPROVED	10	1,562,264	1,161	181,928,563	1,457	237,285,515	61	9,222,683
AVERAGE APPLICATION $	156,226		157,171		164,006		152,177	
APPLICATION APPROVAL %	100.00%		93.93%		91.92%		96.83%	
PROGRAM % OF AHFC TOTAL	0.18%		29.04%		21.97%		11.12%	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	1	128,484	8.2%	563	85,639,075	44.1%	711	112,491,788	43.3%	34	5,281,886	55.1%
VA	1	202,950	13.0%	315	54,870,762	28.2%	360	66,007,037	25.4%	11	1,889,545	19.7%
FMH	1	160,000	10.2%	14	1,920,093	1.0%	37	5,679,564	2.2%	3	426,316	4.4%
CONVENTIONAL	7	1,070,830	68.5%	344	51,833,201	26.7%	477	75,771,298	29.1%	15	1,989,381	20.8%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	10	1,562,264	100.0%	1,217	191,324,498	98.5%	1,392	229,527,930	88.3%	50	7,615,758	79.4%
REFINANCE	0	0	0.0%	19	2,938,633	1.5%	193	30,421,757	11.7%	13	1,971,370	20.6%

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 6/30/2003 #	FY 2003 THRU 6/30/2003 $	FY 2003 MONTH OF 6/30/2003 #	FY 2003 MONTH OF 6/30/2003 $
APPLICATIONS RECEIVED	**2,038**	**207,507,778**	**1,298**	**140,095,036**	**1,021**	**107,318,963**	**77**	**8,160,488**
APPLICATIONS APPROVED	**1,936**	**196,727,376**	**1,253**	**134,905,697**	**960**	**100,890,757**	**74**	**7,766,269**
AVERAGE APPLICATION $	101,819		107,931		105,112		105,980	
APPLICATION APPROVAL %	95.00%		96.53%		94.03%		96.10%	
PROGRAM % OF AHFC TOTAL	23.79%		20.94%		9.07%		9.47%	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	881	98,769,055	47.6%	678	79,967,269	57.1%	536	61,604,203	57.4%	40	4,685,535	57.4%
VA	300	36,963,952	17.8%	177	22,638,594	16.2%	109	13,368,848	12.5%	8	862,000	10.6%
FMH	186	20,461,163	9.9%	67	7,262,318	5.2%	54	6,123,704	5.7%	3	370,208	4.5%
CONVENTIONAL	671	51,313,608	24.7%	376	30,226,855	21.6%	322	26,222,208	24.4%	26	2,242,745	27.5%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	2,026	206,706,858	99.6%	1,269	137,943,984	98.5%	863	91,644,689	85.4%	60	6,344,754	77.7%
REFINANCE	12	800,920	0.4%	29	2,151,052	1.5%	158	15,674,274	14.6%	17	1,815,734	22.3%

VETERANS

	FY 2001		FY 2002		FY 2003 THRU 6/30/2003		FY 2003 MONTH OF 6/30/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	443	76,991,112	343	62,987,075	415	77,706,201	52	8,926,523
APPLICATIONS APPROVED	423	73,144,213	314	57,172,209	377	70,056,409	48	8,115,973
AVERAGE APPLICATION $	173,795		183,636		187,244		171,664	
APPLICATION APPROVAL %	95.49%		91.55%		90.84%		92.31%	
PROGRAM % OF AHFC TOTAL	8.83%		9.42%		6.57%		10.35%	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	36	5,464,861	7.1%	21	3,551,090	5.6%	19	2,836,381	3.7%	3	495,761	5.6%
VA	216	34,467,771	44.8%	187	31,112,225	49.4%	234	39,932,206	51.4%	33	5,213,776	58.4%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	191	37,058,480	48.1%	135	28,323,760	45.0%	162	34,937,614	45.0%	16	3,216,986	36.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	435	76,064,234	98.8%	307	58,179,819	92.4%	205	43,082,369	55.4%	16	3,254,063	36.5%
REFINANCE	8	926,878	1.2%	36	4,807,256	7.6%	210	34,623,832	44.6%	36	5,672,460	63.5%

TAXABLE MULTIFAMILY

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 6/30/2003 #	FY 2003 THRU 6/30/2003 $	FY 2003 MONTH OF 6/30/2003 #	FY 2003 MONTH OF 6/30/2003 $
APPLICATIONS RECEIVED	125	95,185,931	107	60,819,980	71	48,634,101	4	2,048,000
APPLICATIONS APPROVED	108	81,740,635	87	46,801,550	58	39,515,301	3	1,778,000
AVERAGE APPLICATION $	761,487		568,411		684,987		512,000	
APPLICATION APPROVAL %	86.40%		81.31%		81.69%		75.00%	
PROGRAM % OF AHFC TOTAL	10.91%		9.09%		4.11%		2.38%	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	125	95,185,931	100.0%	107	60,819,980	100.0%	71	48,634,101	100.0%	4	2,048,000	100.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	125	95,185,931	100.0%	101	55,977,730	92.0%	67	42,082,701	86.5%	4	2,048,000	100.0%
REFINANCE	0	0	0.0%	6	4,842,250	8.0%	4	6,551,400	13.5%	0	0	0.0%

NONCONFORMING

	FY 2001		FY 2002		FY 2003 THRU 6/30/2003		FY 2003 MONTH OF 6/30/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	1	161,500	4	409,793	5	411,900	0	0
APPLICATIONS APPROVED	1	161,500	3	327,393	4	326,700	0	0
AVERAGE APPLICATION $	161,500		102,448		82,380		0	
APPLICATION APPROVAL %	100.00%		75.00%		80.00%		0.00%	
PROGRAM % OF AHFC TOTAL	0.02%		0.06%		0.03%		0.00%	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	1	161,500	100.0%	4	409,793	100.0%	5	411,900	100.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	0	0	0.0%	3	311,900	76.1%	4	312,900	76.0%	0	0	0.0%
REFINANCE	1	161,500	100.0%	1	97,893	23.9%	1	99,000	24.0%	0	0	0.0%

TAX-EXEMPT MULTIFAMILY

	FY 2001		FY 2002		FY 2003 THRU 6/30/2003		FY 2003 MONTH OF 6/30/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	3	12,483,244	2	8,444,000	3	11,140,000	0	0
APPLICATIONS APPROVED	3	12,483,244	1	3,750,000	2	10,370,000	0	0
AVERAGE APPLICATION $	4,161,081		4,222,000		3,713,333		0	
APPLICATION APPROVAL %	100.00%		50.00%		66.67%		0.00%	
PROGRAM % OF AHFC TOTAL	1.43%		1.26%		0.94%		0.00%	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	3	12,483,244	100.0%	2	8,444,000	100.0%	3	11,140,000	100.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	3	12,483,244	100.0%	0	0	0.0%	3	11,140,000	100.0%	0	0	0.0%
REFINANCE	0	0	0.0%	2	8,444,000	100.0%	0	0	0.0%	0	0	0.0%

	FY 2001	FY 2002	FY 2003 THRU 6/30/2003	FY 2003 MONTH OF 6/30/2003
MORTGAGE LOAN PURCHASES (#)	**4,974**	**4,353**	**6,029**	**688**
MORTGAGE LOAN PURCHASES ($)	**762,873,191**	**655,794,597**	**937,759,478**	**111,056,745**
FIRST TIME HOMEBUYER PURCHASES ($)	489,218,231	395,246,518	428,096,105	41,766,404
NEW CONSTRUCTION PURCHASES ($)	210,296,829	207,347,700	199,125,076	23,044,942

WEIGHTED AVERAGE INTEREST RATE	6.67%	6.35%	5.56%	5.27%
AVERAGE PURCHASE AMOUNT	153,372	150,653	155,541	161,420
AVERAGE APPRAISED VALUE	175,388	173,520	185,529	193,407
AVERAGE MONTHLY P AND I	997	952	932	924
AVERAGE LOAN-TO-VALUE RATIO	89.3	89.6	86.5	87.0
AVERAGE MONTHLY INCOME	4,761	4,868	5,785	5,644
AVERAGE AGE OF BORROWER	27.0	27.2	31.9	31.1
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.5	2.5

RURAL

	FY 2001	**FY 2002**	**FY 2003** THRU 6/30/2003	**FY 2003** MONTH OF 6/30/2003
MORTGAGE LOAN PURCHASES (#)	**581**	**817**	**2,195**	**206**
MORTGAGE LOAN PURCHASES ($)	**88,363,944**	**127,985,784**	**323,230,001**	**30,640,929**
FIRST TIME HOMEBUYER PURCHASES ($)	25,353,272	42,045,702	37,897,478	3,065,812
NEW CONSTRUCTION PURCHASES ($)	32,530,465	41,954,844	42,897,407	5,778,309
PROGRAM % OF AHFC TOTAL	11.58%	19.52%	34.47%	27.59%

WEIGHTED AVERAGE INTEREST RATE	6.52%	5.81%	4.97%	4.88%
AVERAGE PURCHASE AMOUNT	152,089	156,653	147,257	148,742
AVERAGE APPRAISED VALUE	189,708	188,580	189,742	193,458
AVERAGE MONTHLY P AND I	979	950	874	845
AVERAGE LOAN-TO-VALUE RATIO	83.8	85.7	79.8	79.1
AVERAGE MONTHLY INCOME	6,160	5,888	6,695	6,113
AVERAGE AGE OF BORROWER	34.1	33.3	37.6	36.1
AVERAGE SIZE OF HOUSEHOLD	2.9	2.8	2.8	2.8

TAXABLE FIRST TIME HOMEBUYER

	FY 2001	FY 2002	FY 2003 THRU 6/30/2003	FY 2003 MONTH OF 6/30/2003
MORTGAGE LOAN PURCHASES (#)	**1**	**993**	**1,496**	**101**
MORTGAGE LOAN PURCHASES ($)	**128,484**	**154,676,515**	**242,687,008**	**16,307,585**
FIRST TIME HOMEBUYER PURCHASES ($)	128,484	153,343,807	240,473,786	16,307,585
NEW CONSTRUCTION PURCHASES ($)	0	32,363,122	52,980,880	2,766,613
PROGRAM % OF AHFC TOTAL	0.02%	23.59%	25.88%	14.68%

WEIGHTED AVERAGE INTEREST RATE	5.88%	6.64%	5.90%	5.39%
AVERAGE PURCHASE AMOUNT	128,484	155,767	162,224	161,461
AVERAGE APPRAISED VALUE	129,500	168,029	173,459	175,379
AVERAGE MONTHLY P AND I	761	1,003	969	923
AVERAGE LOAN-TO-VALUE RATIO	97.8	93.4	94.7	93.4
AVERAGE MONTHLY INCOME	4,634	5,430	5,327	5,116
AVERAGE AGE OF BORROWER	16.5	26.9	26.9	26.2
AVERAGE SIZE OF HOUSEHOLD	1.0	2.6	2.5	2.5

TAXABLE SINGLE FAMILY

	FY 2001	FY 2002	FY 2003 THRU 6/30/2003	FY 2003 MONTH OF 6/30/2003
MORTGAGE LOAN PURCHASES (#)	**2,062**	**564**	**1,012**	**252**
MORTGAGE LOAN PURCHASES ($)	**311,467,312**	**84,814,151**	**167,280,835**	**45,186,844**
FIRST TIME HOMEBUYER PURCHASES ($)	273,832,863	28,626,036	24,262,356	10,478,943
NEW CONSTRUCTION PURCHASES ($)	68,447,968	49,772,774	49,336,080	10,819,634
PROGRAM % OF AHFC TOTAL	40.83%	12.93%	17.84%	40.69%

WEIGHTED AVERAGE INTEREST RATE	7.07%	6.68%	5.69%	5.46%
AVERAGE PURCHASE AMOUNT	151,051	150,380	165,297	179,313
AVERAGE APPRAISED VALUE	167,892	185,824	199,771	206,153
AVERAGE MONTHLY P AND I	1,022	994	986	1,031
AVERAGE LOAN-TO-VALUE RATIO	91.1	82.9	84.6	88.9
AVERAGE MONTHLY INCOME	5,577	5,871	6,455	6,363
AVERAGE AGE OF BORROWER	28.8	32.7	34.5	32.6
AVERAGE SIZE OF HOUSEHOLD	2.7	2.7	2.5	2.6

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2001	**FY 2002**	**FY 2003** THRU 6/30/2003	**FY 2003** MONTH OF 6/30/2003
MORTGAGE LOAN PURCHASES (#)	**1,773**	**1,531**	**934**	**87**
MORTGAGE LOAN PURCHASES ($)	**177,140,772**	**165,348,340**	**97,985,489**	**8,886,110**
FIRST TIME HOMEBUYER PURCHASES ($)	172,786,072	163,014,566	90,617,720	8,264,794
NEW CONSTRUCTION PURCHASES ($)	55,994,725	55,149,541	29,748,111	2,680,576
PROGRAM % OF AHFC TOTAL	23.22%	25.21%	10.45%	8.00%

WEIGHTED AVERAGE INTEREST RATE	5.71%	5.97%	5.63%	5.13%
AVERAGE PURCHASE AMOUNT	99,910	108,000	104,910	102,139
AVERAGE APPRAISED VALUE	111,644	117,553	115,686	112,768
AVERAGE MONTHLY P AND I	584	649	614	568
AVERAGE LOAN-TO-VALUE RATIO	89.7	92.5	91.4	91.4
AVERAGE MONTHLY INCOME	3,139	3,279	3,348	3,230
AVERAGE AGE OF BORROWER	21.1	20.7	20.9	19.7
AVERAGE SIZE OF HOUSEHOLD	2.2	2.1	2.0	2.0

VETERANS

	FY 2001	FY 2002	FY 2003 THRU 6/30/2003	FY 2003 MONTH OF 6/30/2003
MORTGAGE LOAN PURCHASES (#)	**438**	**351**	**332**	**32**
MORTGAGE LOAN PURCHASES ($)	**74,082,550**	**64,165,214**	**62,561,594**	**6,069,077**
FIRST TIME HOMEBUYER PURCHASES ($)	17,045,040	7,986,907	7,588,265	585,570
NEW CONSTRUCTION PURCHASES ($)	22,095,821	21,462,569	14,659,798	999,810
PROGRAM % OF AHFC TOTAL	9.71%	9.78%	6.67%	5.46%

WEIGHTED AVERAGE INTEREST RATE	6.53%	6.30%	5.71%	5.33%
AVERAGE PURCHASE AMOUNT	169,138	182,807	188,439	189,659
AVERAGE APPRAISED VALUE	193,222	211,815	220,576	208,837
AVERAGE MONTHLY P AND I	1,083	1,161	1,137	1,092
AVERAGE LOAN-TO-VALUE RATIO	90.0	89.2	88.4	93.0
AVERAGE MONTHLY INCOME	6,905	7,520	7,635	6,721
AVERAGE AGE OF BORROWER	40.3	41.3	44.5	42.0
AVERAGE SIZE OF HOUSEHOLD	2.5	2.6	2.4	2.3

TAXABLE MULTIFAMILY

	FY 2001	FY 2002	FY 2003 THRU 6/30/2003	FY 2003 MONTH OF 6/30/2003
MORTGAGE LOAN PURCHASES (#)	**114**	**90**	**54**	**8**
MORTGAGE LOAN PURCHASES ($)	**98,275,785**	**42,395,000**	**37,667,851**	**3,813,700**
FIRST TIME HOMEBUYER PURCHASES ($)	72,500	0	24,986,501	3,063,700
NEW CONSTRUCTION PURCHASES ($)	29,797,850	6,582,650	9,427,600	0
PROGRAM % OF AHFC TOTAL	12.88%	6.46%	4.02%	3.43%

WEIGHTED AVERAGE INTEREST RATE	7.42%	7.63%	7.27%	6.00%
AVERAGE PURCHASE AMOUNT	862,068	471,056	697,553	476,713
AVERAGE APPRAISED VALUE	1,019,599	625,277	1,029,681	858,750
AVERAGE MONTHLY P AND I	5,996	3,345	4,834	2,898
AVERAGE LOAN-TO-VALUE RATIO	75.4	79.5	77.5	78.4
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

NONCONFORMING

	FY 2001	FY 2002	FY 2003 THRU 6/30/2003	FY 2003 MONTH OF 6/30/2003
MORTGAGE LOAN PURCHASES (#)	**2**	**3**	**4**	**2**
MORTGAGE LOAN PURCHASES ($)	**183,300**	**327,393**	**326,700**	**152,500**
FIRST TIME HOMEBUYER PURCHASES ($)	0	229,500	0	0
NEW CONSTRUCTION PURCHASES ($)	0	0	75,200	0
PROGRAM % OF AHFC TOTAL	0.02%	0.05%	0.03%	0.14%

WEIGHTED AVERAGE INTEREST RATE	8.52%	7.21%	6.08%	5.75%
AVERAGE PURCHASE AMOUNT	91,650	109,131	81,675	76,250
AVERAGE APPRAISED VALUE	167,000	134,333	106,750	92,000
AVERAGE MONTHLY P AND I	706	742	494	445
AVERAGE LOAN-TO-VALUE RATIO	45.9	83.3	78.5	85.0
AVERAGE MONTHLY INCOME	3,321	5,716	5,138	3,728
AVERAGE AGE OF BORROWER	40.5	19.3	30.5	25.8
AVERAGE SIZE OF HOUSEHOLD	4.5	2.3	1.3	1.0

TAX-EXEMPT MULTIFAMILY

	FY 2001	FY 2002	FY 2003 THRU 6/30/2003	FY 2003 MONTH OF 6/30/2003
MORTGAGE LOAN PURCHASES (#)	**3**	**4**	**2**	**0**
MORTGAGE LOAN PURCHASES ($)	**13,231,044**	**16,082,200**	**6,020,000**	**0**
FIRST TIME HOMEBUYER PURCHASES ($)	0	0	2,270,000	0
NEW CONSTRUCTION PURCHASES ($)	1,430,000	62,200	0	0
PROGRAM % OF AHFC TOTAL	1.73%	2.45%	0.64%	0.00%

WEIGHTED AVERAGE INTEREST RATE	6.57%	6.86%	6.70%	0.00%
AVERAGE PURCHASE AMOUNT	4,410,348	4,020,550	3,010,000	0
AVERAGE APPRAISED VALUE	5,564,667	4,651,250	1,550,000	0
AVERAGE MONTHLY P AND I	29,529	26,384	19,429	0
AVERAGE LOAN-TO-VALUE RATIO	49.4	74.0	68.7	0.0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2001		FY 2002		FY 2003 THRU 6/30/2003		FY 2003 MONTH OF 6/30/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**38**	**3,776,404**	**34**	**3,524,172**	**24**	**2,973,263**	**1**	**90,995**
AVERAGE FORECLOSURE ($)		99,379		103,652		123,886		90,995

PROPERTY DISPOSALS:	FY 2001		FY 2002		FY 2003 THRU 6/30/2003		FY 2003 MONTH OF 6/30/2003	
	#	$	#	$	#	$	#	$
AHFC SOLD	6	446,149	5	511,346	9	1,067,629	0	0
FHA CONVEYED	20	2,101,525	15	1,531,752	18	2,080,286	2	230,039
VA CONVEYED	9	939,824	2	202,238	9	1,153,073	1	176,991
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**35**	**3,487,498**	**22**	**2,245,336**	**36**	**4,300,988**	**3**	**407,030**

100 CORPORATION

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 6/30/2003 #	FY 2003 THRU 6/30/2003 $	FY 2003 MONTH OF 6/30/2003 #	FY 2003 MONTH OF 6/30/2003 $
FORECLOSURES	**0**	**0**	**1**	**42,395**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		42,395		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	1	42,395	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**0**	**0**	**1**	**42,395**	**0**	**0**

110 RURAL HOUSING ASSISTANCE

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 6/30/2003 #	FY 2003 THRU 6/30/2003 $	FY 2003 MONTH OF 6/30/2003 #	FY 2003 MONTH OF 6/30/2003 $
FORECLOSURES	**3**	**435,356**	**6**	**873,059**	**5**	**668,931**	**0**	**0**
AVERAGE FORECLOSURE ($)		145,119		145,510		133,786		0
PROPERTY DISPOSALS:								
AHFC SOLD	1	99,971	1	99,695	5	704,938	0	0
FHA CONVEYED	2	335,385	1	181,043	2	273,246	0	0
VA CONVEYED	0	0	1	167,933	1	115,135	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**435,356**	**3**	**448,672**	**8**	**1,093,319**	**0**	**0**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 6/30/2003 #	FY 2003 THRU 6/30/2003 $	FY 2003 MONTH OF 6/30/2003 #	FY 2003 MONTH OF 6/30/2003 $
FORECLOSURES	**2**	**171,085**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		85,543		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	2	171,085	0	0	0	0	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**171,085**	**0**	**0**	**0**	**0**	**0**	**0**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 6/30/2003 #	FY 2003 THRU 6/30/2003 $	FY 2003 MONTH OF 6/30/2003 #	FY 2003 MONTH OF 6/30/2003 $
FORECLOSURES	**4**	**290,112**	**4**	**302,004**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		72,528		75,501		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	3	211,946	4	287,413	1	92,757	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**211,946**	**4**	**287,413**	**1**	**92,757**	**0**	**0**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 6/30/2003 #	FY 2003 THRU 6/30/2003 $	FY 2003 MONTH OF 6/30/2003 #	FY 2003 MONTH OF 6/30/2003 $
FORECLOSURES	**7**	**717,664**	**3**	**234,531**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		102,523		78,177		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	1	110,399	1	81,748	0	0	0	0
FHA CONVEYED	5	501,109	1	68,686	0	0	0	0
VA CONVEYED	1	106,156	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**7**	**717,664**	**2**	**150,434**	**0**	**0**	**0**	**0**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 6/30/2003 #	FY 2003 THRU 6/30/2003 $	FY 2003 MONTH OF 6/30/2003 #	FY 2003 MONTH OF 6/30/2003 $
FORECLOSURES	**4**	**444,460**	**0**	**0**	**1**	**55,413**	**0**	**0**
AVERAGE FORECLOSURE ($)		111,115		0		55,413		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	116,428	0	0	0	0
FHA CONVEYED	1	97,087	0	0	0	0	0	0
VA CONVEYED	2	230,944	0	0	1	55,413	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**328,031**	**1**	**116,428**	**1**	**55,413**	**0**	**0**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 6/30/2003 #	FY 2003 THRU 6/30/2003 $	FY 2003 MONTH OF 6/30/2003 #	FY 2003 MONTH OF 6/30/2003 $
FORECLOSURES	**2**	**214,781**	**2**	**266,567**	**6**	**591,897**	**1**	**90,995**
AVERAGE FORECLOSURE ($)		107,391		133,283		98,650		90,995
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	94,312	0	0	0	0
FHA CONVEYED	1	120,469	2	266,567	4	371,117	1	118,079
VA CONVEYED	0	0	0	0	1	129,786	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**120,469**	**3**	**360,879**	**5**	**500,902**	**1**	**118,079**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 6/30/2003 #	FY 2003 THRU 6/30/2003 $	FY 2003 MONTH OF 6/30/2003 #	FY 2003 MONTH OF 6/30/2003 $
FORECLOSURES	**0**	**0**	**3**	**346,346**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		115,449		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	3	346,346	0	0	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**3**	**346,346**	**0**	**0**	**0**	**0**

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

	FY 2001		FY 2002		FY 2003 THRU 6/30/2003		FY 2003 MONTH OF 6/30/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**0**	**0**	**0**	**0**	**1**	**173,360**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		0		173,360		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	1	173,360	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**0**	**0**	**1**	**173,360**	**0**	**0**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	FY 2001		FY 2002		FY 2003 THRU 6/30/2003		FY 2003 MONTH OF 6/30/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**3**	**209,333**	**1**	**69,904**	**3**	**428,027**	**0**	**0**
AVERAGE FORECLOSURE ($)		69,778		69,904		142,676		0
PROPERTY DISPOSALS:								
AHFC SOLD	2	81,614	0	0	1	69,904	0	0
FHA CONVEYED	1	127,719	0	0	2	268,976	0	0
VA CONVEYED	0	0	0	0	1	159,052	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**209,333**	**0**	**0**	**4**	**497,931**	**0**	**0**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	FY 2001		FY 2002		FY 2003 THRU 6/30/2003		FY 2003 MONTH OF 6/30/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**3**	**312,406**	**5**	**502,421**	**1**	**127,009**	**0**	**0**
AVERAGE FORECLOSURE ($)		104,135		100,484		127,009		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	3	312,406	3	304,155	2	215,776	0	0
VA CONVEYED	0	0	0	0	1	109,500	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**312,406**	**3**	**304,155**	**3**	**325,276**	**0**	**0**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	FY 2001		FY 2002		FY 2003 THRU 6/30/2003		FY 2003 MONTH OF 6/30/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**2**	**154,165**	**2**	**194,981**	**2**	**273,133**	**0**	**0**
AVERAGE FORECLOSURE ($)		77,083		97,490		136,566		0
PROPERTY DISPOSALS:								
AHFC SOLD	2	154,165	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	1	130,056	0	0
VA CONVEYED	0	0	0	0	2	273,133	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**154,165**	**0**	**0**	**3**	**403,189**	**0**	**0**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 6/30/2003 #	FY 2003 THRU 6/30/2003 $	FY 2003 MONTH OF 6/30/2003 #	FY 2003 MONTH OF 6/30/2003 $
FORECLOSURES	**1**	**60,267**	**2**	**218,933**	**2**	**244,325**	**0**	**0**
AVERAGE FORECLOSURE ($)		60,267		109,466		122,163		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	119,162	1	99,771	0	0
FHA CONVEYED	0	0	0	0	2	244,325	1	111,960
VA CONVEYED	1	60,267	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**60,267**	**1**	**119,162**	**3**	**344,096**	**1**	**111,960**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 6/30/2003 #	FY 2003 THRU 6/30/2003 $	FY 2003 MONTH OF 6/30/2003 #	FY 2003 MONTH OF 6/30/2003 $
FORECLOSURES	**1**	**70,455**	**4**	**438,726**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		70,455		109,681		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	2	193,016	0	0
FHA CONVEYED	1	70,455	1	77,543	1	168,167	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**70,455**	**1**	**77,543**	**3**	**361,183**	**0**	**0**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 6/30/2003 #	FY 2003 THRU 6/30/2003 $	FY 2003 MONTH OF 6/30/2003 #	FY 2003 MONTH OF 6/30/2003 $
FORECLOSURES	**0**	**0**	**1**	**34,305**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		34,305		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	0	0	1	34,305	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**1**	**34,305**	**0**	**0**	**0**	**0**

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 6/30/2003 #	FY 2003 THRU 6/30/2003 $	FY 2003 MONTH OF 6/30/2003 #	FY 2003 MONTH OF 6/30/2003 $
FORECLOSURES	**0**	**0**	**0**	**0**	**1**	**176,991**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		0		176,991		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	0	0	0	0	1	176,991	1	176,991
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**0**	**0**	**1**	**176,991**	**1**	**176,991**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	FY 2001		FY 2002		FY 2003 THRU 6/30/2003		FY 2003 MONTH OF 6/30/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**4**	**458,121**	**0**	**0**	**2**	**234,177**	**0**	**0**
AVERAGE FORECLOSURE ($)		114,530		0		117,088		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	1	153,863	0	0	1	100,112	0	0
VA CONVEYED	3	304,257	0	0	1	134,065	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**4**	**458,121**	**0**	**0**	**2**	**234,177**	**0**	**0**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	FY 2001		FY 2002		FY 2003 THRU 6/30/2003		FY 2003 MONTH OF 6/30/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**2**	**238,199**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		119,100		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	2	238,199	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**238,199**	**0**	**0**	**0**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 6/30/2003

Summary by Program

Series	Fund	Description	Dated Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Tax-Exempt	Corporate				
E90A3	479	Collateralized Home Mortgage Bonds, 1990 Series A3	7/20/1993	6.997%	$30,000,000	$1,470,000	$19,105,000	$9,425,000
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	8/15/1996	5.861%	$159,870,603	$24,130,000	$94,865,000	$40,875,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	11/1/1997	5.530%	$110,000,000	$11,090,000	$40,485,000	$58,425,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	11/1/1997	5.530%	$49,999,750	$0	$14,105,000	$35,894,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	6/1/1998	5.206%	$38,525,000	$1,905,000	$9,780,000	$26,840,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	6/1/1998	5.206%	$31,475,000	$0	$12,640,000	$18,835,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	10/15/1999	5.978%	$11,440,000	$0	$330,000	$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	10/15/1999	5.978%	$188,560,000	$4,280,000	$32,250,000	$152,030,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	11/1/2000	5.929%	$58,315,000	$0	$29,395,000	$28,920,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	11/1/2000	5.929%	$3,795,000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	11/1/2000	5.929%	$68,785,000	$205,000	$12,440,000	$56,140,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	10/1/2001	5.211%	$32,740,000	$640,000	$1,855,000	$30,245,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	10/1/2001	5.211%	$104,450,000	$0	$14,875,000	$89,575,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	5/16/2002		$170,000,000	$0	$0	$170,000,000
		Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total			**$1,057,955,353**	**$43,720,000**	**$282,125,000**	**$732,110,353**
Veterans Mortgage Program Collateralized Bonds			Tax-Exempt	Corporate				
C9111	750	Veterans Collateralized Bonds, 1991 First	4/15/1991	7.205%	$45,000,000	$0	$43,210,000	$1,790,000
C9121	751	Veterans Collateralized Bonds, 1991 Second	11/1/1991	6.904%	$60,000,000	$0	$55,810,000	$4,190,000
C9211	752	Veterans Collateralized Bonds, 1992 First	6/1/1992	6.749%	$45,000,000	$0	$36,600,000	$8,400,000
C9311	753	Veterans Collateralized Bonds, 1993 First	7/1/1993	5.729%	$65,000,000	$3,655,000	$54,345,000	$7,000,000
C9411	754	Veterans Collateralized Bonds, 1994 First	9/1/1994	6.734%	$130,000,000	$4,475,000	$74,430,000	$51,095,000
C9511	755	Veterans Collateralized Bonds, 1995 First	8/1/1995	6.422%	$30,000,000	$750,000	$20,790,000	$8,460,000
C9711	756	Veterans Collateralized Bonds, 1997 First	10/1/1997	5.546%	$100,000,000	$3,175,000	$59,525,000	$37,300,000
C9811	757	Veterans Collateralized Bonds, 1998 First	6/1/1998	5.403%	$48,405,000	$1,930,000	$18,400,000	$28,075,000
C9812	757	Veterans Collateralized Bonds, 1998 Second	6/1/1998	5.403%	$11,595,000	$0	$3,735,000	$7,860,000
C9911	758	Veterans Collateralized Bonds, 1999 First	10/1/1999	6.109%	$110,000,000	$2,390,000	$37,595,000	$70,015,000
C0011	759	Veterans Collateralized Bonds, 2000 First	6/1/2000	6.319%	$70,000,000	$1,625,000	$16,785,000	$51,590,000
C0211	760	Veterans Collateralized Bonds, 2002 First	4/1/2002	5.531%	$50,000,000	$0	$5,335,000	$44,665,000
		Veterans Mortgage Program Collateralized Bonds Total			**$765,000,000**	**$18,000,000**	**$426,560,000**	**$320,440,000**
Multifamily Housing Development Bonds (TE)			Tax-Exempt	Corporate				
HD93A	260	Housing Development Bonds, 1993 Series A	9/1/1993	5.450%	$8,325,000	$1,465,000	$0	$6,860,000
HD93B	260	Housing Development Bonds, 1993 Series B	9/1/1993	5.475%	$4,890,000	$775,000	$0	$4,115,000
HD93C	260	Housing Development Bonds, 1993 Series C	9/1/1993	5.564%	$1,200,000	$180,000	$0	$1,020,000
HD97A	260	Housing Development Bonds, 1997 Series A	10/15/1997	5.614%	$6,510,000	$460,000	$0	$6,050,000
HD97B	260	Housing Development Bonds, 1997 Series B	10/15/1997	5.709%	$17,000,000	$1,175,000	$0	$15,825,000
HD99A	260	Housing Development Bonds, 1999 Series A	12/1/1999	6.171%	$1,675,000	$75,000	$0	$1,600,000
HD99B	260	Housing Development Bonds, 1999 Series B	12/1/1999	6.171%	$5,080,000	$210,000	$0	$4,870,000
HD99C	260	Housing Development Bonds, GP 1999 Series C	12/1/1999	6.171%	$50,000,000	$2,160,000	$0	$47,840,000
HD00A	260	Housing Development Bonds, 2000 Series A	12/13/2000		$20,745,000	$0	$2,030,000	$18,715,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	12/13/2000		$41,705,000	$0	$0	$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	9/5/2002	5.075%	$8,440,000	$65,000	$0	$8,375,000
HD02B	260	Housing Development Bonds, 2002 Series B	9/5/2002	5.075%	$8,690,000	$155,000	$0	$8,535,000
HD02C	260	Housing Development Bonds, 2002 Series C	9/5/2002	5.075%	$70,000,000	$585,000	$0	$69,415,000
HD02D	260	Housing Development Bonds, 2002 Series D	9/5/2002		$37,870,000	$290,000	$0	$37,580,000
		Multifamily Housing Development Bonds (TE) Total			**$282,130,000**	**$7,595,000**	**$2,030,000**	**$272,505,000**
Other Bonds (TE)			Tax-Exempt	Corporate				
GH92A	642	General Housing Purpose Bonds, 1992 Series A	10/1/1992	6.405%	$200,000,000	$40,500,000	$127,675,000	$31,825,000

Series	Fund	Description	Dated Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)			Tax-Exempt	Corporate				
GH94A	643	General Housing Purpose Bonds, 1994 Series A	2/1/1994	5.439%	$143,815,000	$4,720,000	$0	$139,095,000
GP95A	645	Governmental Purpose Bonds, 1995 Series A	10/15/1995	6.000%	$335,000,000	$18,905,000	$160,000,000	$156,095,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	12/3/1997		$33,000,000	$0	$3,200,000	$29,800,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	8/2/2001		$76,580,000	$2,660,000	$0	$73,920,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	8/2/2001		$93,590,000	$3,260,000	$0	$90,330,000
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	3/1/1997	6.013%	$434,910,874	$11,085,000	$105,580,000	$318,245,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	9/1/1999	6.048%	$302,700,000	$4,600,000	$45,070,000	$253,030,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	10/1/2002	4.798%	$150,000,000	$0	$0	$150,000,000
SBL99	555	State Building Lease Bonds, 1999	12/1/1999	5.550%	$40,000,000	$5,815,000	$0	$34,185,000
SC99A	690	State Capital Project Bonds, 1999 Series A	12/1/1998	3.880%	$92,365,000	$55,825,000	$0	$36,540,000
SC99B	691	State Capital Project Bonds, 1999 Series B	12/1/1999	4.689%	$103,980,000	$50,350,000	$0	$53,630,000
SC01A	692	State Capital Project Bonds, 2001 Series A	2/1/2001	3.980%	$74,535,000	$9,925,000	$0	$64,610,000
SC02A	693	State Capital Project Bonds, 2002 Series A	12/5/2002		$32,905,000	$0	$0	$32,905,000
SC02B	693	State Capital Project Bonds, 2002 Series B	12/5/2002		$14,555,000	$0	$0	$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	12/5/2002		$60,250,000	$0	$0	$60,250,000
CHINA	892	Mortgage Revenue Refunding Bonds - Chinook Apts (A)	6/25/1996	6.404%	$2,300,000	$280,000	$0	$2,020,000
COHOB	892	Mortgage Revenue Refunding Bonds - Coho Park (B)	6/25/1996	6.423%	$2,300,000	$75,000	$0	$2,225,000
				Other Bonds (TE) Total	**$2,192,785,874**	**$208,000,000**	**$441,525,000**	**$1,543,260,874**
				Tax-Exempt Total	**$4,297,871,227**	**$277,315,000**	**$1,152,240,000**	**$2,868,316,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Taxable	Corporate				
E001D	484	Mortgage Revenue Bonds, 2000 Series D	11/1/2000	5.929%	$25,740,000	$0	$9,730,000	$16,010,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	5/16/2002		$30,000,000	$0	$5,745,000	$24,255,000
				Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total	**$55,740,000**	**$0**	**$15,475,000**	**$40,265,000**
Multifamily Housing Development Bonds (T)			Taxable	Corporate				
HD93D	260	Housing Development Bonds, 1993 Series D	9/1/1993	7.038%	$4,675,000	$605,000	$0	$4,070,000
HD93E	260	Housing Development Bonds, 1993 Series E	9/1/1993	6.954%	$12,255,000	$2,705,000	$0	$9,550,000
HD97C	260	Housing Development Bonds, 1997 Series C	10/15/1997	7.610%	$23,895,000	$1,185,000	$0	$22,710,000
				Multifamily Housing Development Bonds (T) Total	**$40,825,000**	**$4,495,000**	**$0**	**$36,330,000**
Other Bonds (T)			Taxable	Corporate				
GP01C	648	Governmental Purpose Bonds, 2001 Series C	8/2/2001		$100,000,000	$1,100,000	$0	$98,900,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	8/2/2001		$100,000,000	$1,105,000	$35,335,000	$63,560,000
				Other Bonds (T) Total	**$200,000,000**	**$2,205,000**	**$35,335,000**	**$162,460,000**
				Taxable Total	**$296,565,000**	**$6,700,000**	**$50,810,000**	**$239,055,000**
				Corporate Total	**$4,594,436,227**	**$284,015,000**	**$1,203,050,000**	**$3,107,371,227**
Division of Public Housing Federally Subsidized Debt			Tax-Exempt	Public Housing				
PFWP1	240	Wrangell Project Home Ownership Note			$666,500	$554,491	$0	$112,009
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable			$494,701	$0	$0	$494,701
				Division of Public Housing Federally Subsidized Debt Total	**$1,161,201**	**$554,491**	**$0**	**$606,710**
				Tax-Exempt Total	**$1,161,201**	**$554,491**	**$0**	**$606,710**
				Public Housing Total	**$1,161,201**	**$554,491**	**$0**	**$606,710**
				Total AHFC Bonds and Notes	**$4,595,597,428**	**$284,569,491**	**$1,203,050,000**	**$3,107,977,937**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate** *S and P* *Moodys* *Fitch*

E90A3 **Collateralized Home Mortgage Bonds, 1990 Series A3** Fund: **479** Bond Yield: **6.997%** Issue Amount: **$30,000,000** Dated Date: **7/20/1993** *AAA* *Aaa* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011836DD2	5.700%	1996	Dec	Sinking Fund			95,000	95,000	0	0
011836DD2	5.700%	1997	Jun	Sinking Fund			100,000	100,000	0	0
011836DD2	5.700%	1997	Dec	Sinking Fund			105,000	105,000	0	0
011836DD2	5.700%	1998	Jun	Sinking Fund			110,000	110,000	0	0
011836DD2	5.700%	1998	Dec	Sinking Fund			115,000	115,000	0	0
011836DD2	5.700%	1999	Jun	Sinking Fund			120,000	120,000	0	0
011836DD2	5.700%	1999	Dec	Sinking Fund			125,000	125,000	0	0
011836DD2	5.700%	2000	Jun	Sinking Fund			130,000	115,000	15,000	0
011836DD2	5.700%	2000	Dec	Sinking Fund			140,000	115,000	25,000	0
011836DD2	5.700%	2001	Jun	Sinking Fund			145,000	110,000	35,000	0
011836DD2	5.700%	2001	Dec	Sinking Fund			155,000	110,000	45,000	0
011836DD2	5.700%	2002	Jun	Sinking Fund			160,000	100,000	60,000	0
011836DD2	5.700%	2002	Dec	Sinking Fund			170,000	90,000	80,000	0
011836DD2	5.700%	2003	Jun	Sinking Fund			175,000	60,000	115,000	0
011836DD2	5.700%	2003	Dec	Sinking Fund			185,000	0	130,000	55,000
011836DD2	5.700%	2004	Jun	Sinking Fund			195,000	0	135,000	60,000
011836DD2	5.700%	2004	Dec	Sinking Fund			205,000	0	140,000	65,000
011836DD2	5.700%	2005	Jun	Sinking Fund			215,000	0	150,000	65,000
011836DD2	5.700%	2005	Dec	Sinking Fund			225,000	0	150,000	75,000
011836DD2	5.700%	2006	Jun	Sinking Fund			240,000	0	160,000	80,000
011836DD2	5.700%	2006	Dec	Sinking Fund			250,000	0	170,000	80,000
011836DD2	5.700%	2007	Jun	Sinking Fund			260,000	0	175,000	85,000
011836DD2	5.700%	2007	Dec	Sinking Fund			275,000	0	185,000	90,000
011836DD2	5.700%	2008	Jun	Sinking Fund			290,000	0	190,000	100,000
011836DD2	5.700%	2008	Dec	Sinking Fund			305,000	0	200,000	105,000
011836DD2	5.700%	2009	Jun	Sinking Fund			320,000	0	215,000	105,000
011836DD2	5.700%	2009	Dec	Sinking Fund			335,000	0	225,000	110,000
011836DD2	5.700%	2010	Jun	Sinking Fund			350,000	0	230,000	120,000
011836DD2	5.700%	2010	Dec	Sinking Fund			370,000	0	240,000	130,000
011836DD2	5.700%	2011	Jun	Sinking Fund			385,000	0	255,000	130,000
011836DD2	5.700%	2011	Dec	Term Maturity			405,000	0	260,000	145,000
011836DE0	5.850%	2012	Jun	Sinking Fund			425,000	0	280,000	145,000
011836DE0	5.850%	2012	Dec	Sinking Fund			450,000	0	300,000	150,000
011836DE0	5.850%	2013	Jun	Sinking Fund			470,000	0	315,000	155,000
011836DE0	5.850%	2013	Dec	Sinking Fund			495,000	0	335,000	160,000
011836DE0	5.850%	2014	Jun	Sinking Fund			520,000	0	350,000	170,000
011836DE0	5.850%	2014	Dec	Sinking Fund			545,000	0	365,000	180,000
011836DE0	5.850%	2015	Jun	Sinking Fund			570,000	0	385,000	185,000
011836DE0	5.850%	2015	Dec	Sinking Fund			600,000	0	400,000	200,000
011836DE0	5.850%	2016	Jun	Sinking Fund			630,000	0	415,000	215,000
011836DE0	5.850%	2016	Dec	Sinking Fund			660,000	0	435,000	225,000
011836DE0	5.850%	2017	Jun	Sinking Fund			695,000	0	460,000	235,000
011836DE0	5.850%	2017	Dec	Sinking Fund			730,000	0	480,000	250,000
011836DE0	5.850%	2018	Jun	Sinking Fund			765,000	0	510,000	255,000
011836DE0	5.850%	2018	Dec	Sinking Fund			805,000	0	535,000	270,000
011836DE0	5.850%	2019	Jun	Sinking Fund			845,000	0	565,000	280,000
011836DE0	5.850%	2019	Dec	Sinking Fund			890,000	0	595,000	295,000
011836DE0	5.850%	2020	Jun	Sinking Fund			935,000	0	620,000	315,000
011836DE0	5.850%	2020	Dec	Sinking Fund			980,000	0	650,000	330,000
011836DE0	5.850%	2021	Jun	Sinking Fund			1,025,000	0	685,000	340,000
011836DE0	5.850%	2021	Dec	Sinking Fund			1,080,000	0	720,000	360,000
011836DE0	5.850%	2022	Jun	Sinking Fund			1,135,000	0	750,000	385,000
011836DE0	5.850%	2022	Dec	Sinking Fund			1,190,000	0	785,000	405,000
011836DE0	5.850%	2023	Jun	Sinking Fund			1,250,000	0	830,000	420,000
011836DE0	5.850%	2023	Dec	Sinking Fund			1,310,000	0	870,000	440,000
011836DE0	5.850%	2024	Jun	Sinking Fund			1,380,000	0	920,000	460,000
011836DE0	5.850%	2024	Dec	Sinking Fund			1,445,000	0	955,000	490,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
E90A3 **Collateralized Home Mortgage Bonds, 1990 Series A3**				Fund: **479**	Bond Yield: **6.997%**		Issue Amount: **$30,000,000**	Dated Date: **7/20/1993**	*AAA*	*Aaa* *N/A*
011836DE0	5.850%	2025	Jun	Term Maturity			1,520,000	0	1,010,000	510,000
						E90A3 Total	**$30,000,000**	**$1,470,000**	**$19,105,000**	**$9,425,000**
E96A1 **Mortgage Revenue Bonds, 1996 Series A**				Fund: **480**	Bond Yield: **5.861%**		Issue Amount: **$159,870,603**	Dated Date: **8/15/1996**	*AAA*	*Aaa* *AAA*
011831B29	3.750%	1997	Jun	Serial Maturity			2,110,000	2,110,000	0	0
011831B37	3.950%	1997	Dec	Serial Maturity			2,185,000	2,185,000	0	0
011831B45	4.200%	1998	Jun	Serial Maturity			2,230,000	2,230,000	0	0
011831B52	4.200%	1998	Dec	Serial Maturity			2,280,000	2,140,000	140,000	0
011831B60	4.400%	1999	Jun	Serial Maturity			2,025,000	1,625,000	400,000	0
011831B78	4.400%	1999	Dec	Serial Maturity			2,670,000	2,000,000	670,000	0
011831B86	4.600%	2000	Jun	Serial Maturity			2,735,000	1,910,000	825,000	0
011831B94	4.600%	2000	Dec	Serial Maturity			2,800,000	1,860,000	940,000	0
011831C28	4.800%	2001	Jun	Serial Maturity			2,870,000	1,770,000	1,100,000	0
011831C36	4.800%	2001	Dec	Serial Maturity			2,945,000	1,650,000	1,295,000	0
011831C44	4.950%	2002	Jun	Serial Maturity			3,020,000	1,695,000	1,325,000	0
011831C51	4.950%	2002	Dec	Serial Maturity			3,100,000	1,735,000	1,365,000	0
011831C69	5.050%	2003	Jun	Serial Maturity			3,185,000	1,220,000	1,965,000	0
011831C77	5.050%	2003	Dec	Serial Maturity			3,270,000	0	2,020,000	1,250,000
011831C85	5.150%	2004	Jun	Serial Maturity			3,355,000	0	2,070,000	1,285,000
011831C93	5.150%	2004	Dec	Serial Maturity			3,450,000	0	2,130,000	1,320,000
011831D27	5.250%	2005	Jun	Serial Maturity			3,540,000	0	2,180,000	1,360,000
011831D35	5.250%	2005	Dec	Serial Maturity			3,645,000	0	2,240,000	1,405,000
011831D43	5.350%	2006	Jun	Serial Maturity			3,745,000	0	2,310,000	1,435,000
011831D50	5.350%	2006	Dec	Serial Maturity			3,855,000	0	2,375,000	1,480,000
011831D68	5.450%	2007	Jun	Serial Maturity			3,960,000	0	2,440,000	1,520,000
011831D76	5.450%	2007	Dec	Serial Maturity			4,075,000	0	2,510,000	1,565,000
011831D84	5.750%	2008	Jun	Sinking Fund			4,195,000	0	2,585,000	1,610,000
011831D84	5.750%	2008	Dec	Sinking Fund			4,325,000	0	2,660,000	1,665,000
011831D84	5.750%	2009	Jun	Sinking Fund			4,045,000	0	2,490,000	1,555,000
011831D84	5.750%	2009	Dec	Term Maturity			3,335,000	0	2,050,000	1,285,000
011831D92	6.000%	2010	Jun	Sinking Fund			3,435,000	0	2,385,000	1,050,000
011831D92	6.000%	2010	Dec	Sinking Fund			3,540,000	0	2,455,000	1,085,000
011831D92	6.000%	2011	Jun	Sinking Fund			3,640,000	0	2,525,000	1,115,000
011831D92	6.000%	2011	Dec	Sinking Fund			3,750,000	0	2,600,000	1,150,000
011831D92	6.000%	2012	Jun	Sinking Fund			3,875,000	0	2,685,000	1,190,000
011831D92	6.000%	2012	Dec	Sinking Fund			3,990,000	0	2,770,000	1,220,000
011831D92	6.000%	2013	Jun	Sinking Fund			4,115,000	0	2,860,000	1,255,000
011831D92	6.000%	2013	Dec	Sinking Fund			4,245,000	0	2,945,000	1,300,000
011831D92	6.000%	2014	Jun	Sinking Fund			4,380,000	0	3,035,000	1,345,000
011831D92	6.000%	2014	Dec	Sinking Fund			4,520,000	0	3,135,000	1,385,000
011831D92	6.000%	2015	Jun	Sinking Fund			4,660,000	0	3,230,000	1,430,000
011831D92	6.000%	2015	Dec	Term Maturity			4,815,000	0	3,340,000	1,475,000
011831E26	6.050%	2016	Jun	Sinking Fund			4,960,000	0	4,960,000	0
011831E26	6.050%	2016	Dec	Sinking Fund			5,115,000	0	5,115,000	0
011831E26	6.050%	2017	Jun	Sinking Fund			5,285,000	0	5,285,000	0
011831E26	6.050%	2017	Dec	Term Maturity			5,455,000	0	5,455,000	0
011831E34	6.500%	2018	Jun	Capital Appreciation			475,090	0	0	475,090
011831E34	6.500%	2018	Dec	Capital Appreciation			460,837	0	0	460,837
011831E34	6.500%	2019	Jun	Capital Appreciation			445,906	0	0	445,906
011831E34	6.500%	2019	Dec	Capital Appreciation			432,332	0	0	432,332
011831E34	6.500%	2020	Jun	Capital Appreciation			418,758	0	0	418,758
011831E34	6.500%	2020	Dec	Capital Appreciation			405,184	0	0	405,184
011831E34	6.500%	2021	Jun	Capital Appreciation			392,967	0	0	392,967
011831E34	6.500%	2021	Dec	Capital Appreciation			380,072	0	0	380,072
011831E34	6.500%	2022	Jun	Capital Appreciation			368,534	0	0	368,534
011831E34	6.500%	2022	Dec	Capital Appreciation			356,318	0	0	356,318
011831E34	6.500%	2023	Jun	Capital Appreciation			345,458	0	0	345,458

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
E96A1	**Mortgage Revenue Bonds, 1996 Series A**			Fund: **480**	Bond Yield: **5.861%**		Issue Amount: **$159,870,603**	Dated Date: **8/15/1996**	AAA / Aaa	AAA
011831E34	6.500%	2023	Dec	Capital Appreciation			334,599	0	0	334,599
011831E34	6.500%	2024	Jun	Capital Appreciation			324,419	0	0	324,419
011831E34	6.500%	2024	Dec	Capital Appreciation			313,559	0	0	313,559
011831E34	6.500%	2025	Jun	Capital Appreciation			304,058	0	0	304,058
011831E34	6.500%	2025	Dec	Capital Appreciation			294,556	0	0	294,556
011831E34	6.500%	2026	Jun	Capital Appreciation			285,054	0	0	285,054
011831E34	6.500%	2026	Dec	Capital Appreciation			276,231	0	0	276,231
011831E34	6.500%	2027	Jun	Capital Appreciation			267,408	0	0	267,408
011831E34	6.500%	2027	Dec	Capital Appreciation			259,263	0	0	259,263
						E96A1 Total	**$159,870,603**	**$24,130,000**	**$94,865,000**	**$40,875,603**
E97A1	**Mortgage Revenue Bonds, 1997 Series A1**			Fund: **481**	Bond Yield: **5.530%**		Issue Amount: **$110,000,000**	Dated Date: **11/1/1997**	AAA / Aaa	AAA
011831T61	3.900%	1998	Dec	Serial Maturity			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial Maturity			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial Maturity			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial Maturity			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial Maturity			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial Maturity			4,265,000	0	1,715,000	2,550,000
011831V27	4.750%	2004	Dec	Serial Maturity			4,480,000	0	1,805,000	2,675,000
011831V43	4.850%	2005	Dec	Serial Maturity			4,715,000	0	1,900,000	2,815,000
011831V68	4.900%	2006	Dec	Serial Maturity			4,955,000	0	1,990,000	2,965,000
011831V84	4.900%	2007	Dec	Serial Maturity			5,215,000	0	2,100,000	3,115,000
011831W16	5.000%	2008	Dec	Serial Maturity			5,690,000	0	2,285,000	3,405,000
011831T42	5.100%	2009	Dec	Serial Maturity			5,985,000	0	2,405,000	3,580,000
011831X25	5.300%	2010	Dec	Sinking Fund			6,325,000	0	2,540,000	3,785,000
011831X25	5.300%	2011	Dec	Sinking Fund			6,670,000	0	2,680,000	3,990,000
011831X25	5.300%	2012	Dec	Term Maturity			7,035,000	0	2,830,000	4,205,000
011831X66	5.350%	2013	Jun	Sinking Fund			3,685,000	0	1,475,000	2,210,000
011831X33	5.500%	2013	Dec	Sinking Fund			2,510,000	0	1,015,000	1,495,000
011831X66	5.350%	2013	Dec	Term Maturity			1,315,000	0	530,000	785,000
011831X33	5.500%	2014	Jun	Sinking Fund			3,930,000	0	1,585,000	2,345,000
011831X33	5.500%	2014	Dec	Sinking Fund			4,060,000	0	1,630,000	2,430,000
011831X33	5.500%	2015	Jun	Sinking Fund			4,165,000	0	1,675,000	2,490,000
011831X33	5.500%	2015	Dec	Sinking Fund			4,295,000	0	1,730,000	2,565,000
011831X33	5.500%	2016	Jun	Sinking Fund			4,410,000	0	1,775,000	2,635,000
011831X33	5.500%	2016	Dec	Sinking Fund			4,550,000	0	1,835,000	2,715,000
011831X33	5.500%	2017	Jun	Sinking Fund			4,665,000	0	1,880,000	2,785,000
011831X33	5.500%	2017	Dec	Term Maturity			4,815,000	0	1,930,000	2,885,000
						E97A1 Total	**$110,000,000**	**$11,090,000**	**$40,485,000**	**$58,425,000**
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			Fund: **481**	Bond Yield: **5.530%**		Issue Amount: **$49,999,750**	Dated Date: **11/1/1997**	AAA / Aaa	AAA
011831X41	5.750%	2018	Jun	Sinking Fund		AMT	2,255,000	0	830,000	1,425,000
011831X41	5.750%	2018	Dec	Sinking Fund		AMT	2,320,000	0	855,000	1,465,000
011831X41	5.750%	2019	Jun	Sinking Fund		AMT	2,385,000	0	875,000	1,510,000
011831X41	5.750%	2019	Dec	Sinking Fund		AMT	2,455,000	0	905,000	1,550,000
011831X41	5.750%	2020	Jun	Sinking Fund		AMT	2,530,000	0	925,000	1,605,000
011831X41	5.750%	2020	Dec	Sinking Fund		AMT	2,605,000	0	955,000	1,650,000
011831X41	5.750%	2021	Jun	Sinking Fund		AMT	2,680,000	0	985,000	1,695,000
011831X41	5.750%	2021	Dec	Sinking Fund		AMT	2,755,000	0	1,005,000	1,750,000
011831X41	5.750%	2022	Jun	Sinking Fund		AMT	2,835,000	0	1,040,000	1,795,000
011831X41	5.750%	2022	Dec	Sinking Fund		AMT	2,920,000	0	1,070,000	1,850,000
011831X41	5.750%	2023	Jun	Sinking Fund		AMT	3,000,000	0	1,100,000	1,900,000
011831X41	5.750%	2023	Dec	Sinking Fund		AMT	3,085,000	0	1,130,000	1,955,000
011831X41	5.750%	2024	Jun	Term Maturity		AMT	3,175,000	0	1,160,000	2,015,000
011831X74	5.750%	2024	Dec	Serial Maturity		AMT	3,500,000	0	1,270,000	2,230,000
011831X58	6.000%	2025	Jun	Capital Appreciation		AMT	646,407	0	0	646,407
011831X58	6.000%	2025	Dec	Capital Appreciation		AMT	627,039	0	0	627,039

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			Fund: **481**	Bond Yield: **5.530%**		Issue Amount: **$49,999,750**	Dated Date: **11/1/1997**	*AAA*	*Aaa* / *AAA*
011831X58	6.000%	2026	Jun	Capital Appreciation		AMT	608,639	0	0	608,639
011831X58	6.000%	2026	Dec	Capital Appreciation		AMT	590,724	0	0	590,724
011831X58	6.000%	2027	Jun	Capital Appreciation		AMT	572,809	0	0	572,809
011831X58	6.000%	2027	Dec	Capital Appreciation		AMT	555,862	0	0	555,862
011831X58	6.000%	2028	Jun	Capital Appreciation		AMT	539,399	0	0	539,399
011831X58	6.000%	2028	Dec	Capital Appreciation		AMT	523,420	0	0	523,420
011831X58	6.000%	2029	Jun	Capital Appreciation		AMT	507,442	0	0	507,442
011831X58	6.000%	2029	Dec	Capital Appreciation		AMT	492,431	0	0	492,431
011831X58	6.000%	2030	Jun	Capital Appreciation		AMT	477,905	0	0	477,905
011831X58	6.000%	2030	Dec	Capital Appreciation		AMT	463,379	0	0	463,379
011831X58	6.000%	2031	Jun	Capital Appreciation		AMT	449,338	0	0	449,338
011831X58	6.000%	2031	Dec	Capital Appreciation		AMT	436,264	0	0	436,264
011831X58	6.000%	2032	Jun	Capital Appreciation		AMT	423,191	0	0	423,191
011831X58	6.000%	2032	Dec	Capital Appreciation		AMT	410,117	0	0	410,117
011831X58	6.000%	2033	Jun	Capital Appreciation		AMT	398,012	0	0	398,012
011831X58	6.000%	2033	Dec	Capital Appreciation		AMT	385,907	0	0	385,907
011831X58	6.000%	2034	Jun	Capital Appreciation		AMT	374,287	0	0	374,287
011831X58	6.000%	2034	Dec	Capital Appreciation		AMT	362,666	0	0	362,666
011831X58	6.000%	2035	Jun	Capital Appreciation		AMT	351,529	0	0	351,529
011831X58	6.000%	2035	Dec	Capital Appreciation		AMT	340,877	0	0	340,877
011831X58	6.000%	2036	Jun	Capital Appreciation		AMT	330,709	0	0	330,709
011831X58	6.000%	2036	Dec	Capital Appreciation		AMT	320,540	0	0	320,540
011831X58	6.000%	2037	Jun	Capital Appreciation		AMT	310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$14,105,000**	**$35,894,750**
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**			Fund: **482**	Bond Yield: **5.206%**		Issue Amount: **$38,525,000**	Dated Date: **6/1/1998**	*AAA*	*Aaa* / *AAA*
0118315E0	3.800%	1998	Dec	Serial Maturity			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial Maturity			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial Maturity			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial Maturity			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial Maturity			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial Maturity			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial Maturity			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial Maturity			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial Maturity			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial Maturity			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial Maturity			265,000	0	70,000	195,000
0118315R1	4.450%	2004	Jun	Serial Maturity			275,000	0	75,000	200,000
0118315S9	4.450%	2004	Dec	Serial Maturity			285,000	0	75,000	210,000
0118315T7	4.550%	2005	Jun	Serial Maturity			295,000	0	80,000	215,000
0118315U4	4.550%	2005	Dec	Serial Maturity			305,000	0	85,000	220,000
0118315V2	4.650%	2006	Jun	Serial Maturity			315,000	0	85,000	230,000
0118315W0	4.650%	2006	Dec	Serial Maturity			325,000	0	85,000	240,000
0118315X8	4.700%	2007	Jun	Serial Maturity			335,000	0	90,000	245,000
0118315Y6	4.700%	2007	Dec	Serial Maturity			345,000	0	90,000	255,000
0118315Z3	4.750%	2008	Jun	Serial Maturity			355,000	0	95,000	260,000
0118316A7	4.750%	2008	Dec	Serial Maturity			670,000	0	180,000	490,000
0118316B5	4.800%	2009	Jun	Serial Maturity			1,455,000	0	385,000	1,070,000
0118316C3	4.800%	2009	Dec	Serial Maturity			1,490,000	0	390,000	1,100,000
0118316D1	4.900%	2010	Jun	Serial Maturity			1,525,000	0	400,000	1,125,000
0118316E9	4.900%	2010	Dec	Serial Maturity			1,565,000	0	415,000	1,150,000
0118316F6	5.000%	2011	Jun	Serial Maturity			1,605,000	0	425,000	1,180,000
0118316G4	5.000%	2011	Dec	Serial Maturity			1,645,000	0	430,000	1,215,000
0118316H2	5.100%	2012	Jun	Serial Maturity			1,685,000	0	445,000	1,240,000
0118316J8	5.100%	2012	Dec	Serial Maturity			1,730,000	0	455,000	1,275,000
0118316Q2	5.150%	2013	Jun	Serial Maturity			1,775,000	0	470,000	1,305,000
0118316R0	5.150%	2013	Dec	Serial Maturity			1,825,000	0	480,000	1,345,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**				Fund: **482**	Bond Yield: **5.206%**		Issue Amount: **$38,525,000**	Dated Date: **6/1/1998**	*AAA*	*Aaa* / *AAA*
	0118316K5	5.300%	2014	Jun	Sinking Fund			1,875,000	0	495,000	1,380,000
	0118316K5	5.300%	2014	Dec	Sinking Fund			1,925,000	0	510,000	1,415,000
	0118316K5	5.300%	2015	Jun	Sinking Fund			1,975,000	0	520,000	1,455,000
	0118316K5	5.300%	2015	Dec	Sinking Fund			2,025,000	0	535,000	1,490,000
	0118316K5	5.300%	2016	Jun	Sinking Fund			2,075,000	0	545,000	1,530,000
	0118316K5	5.300%	2016	Dec	Sinking Fund			2,125,000	0	560,000	1,565,000
	0118316K5	5.300%	2017	Jun	Sinking Fund			2,175,000	0	575,000	1,600,000
	0118316K5	5.300%	2017	Dec	Term Maturity			2,225,000	0	585,000	1,640,000
							E98A1 Total	**$38,525,000**	**$1,905,000**	**$9,780,000**	**$26,840,000**
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**				Fund: **482**	Bond Yield: **5.206%**		Issue Amount: **$31,475,000**	Dated Date: **6/1/1998**	*AAA*	*Aaa* / *AAA*
	0118316L3	4.850%	2018	Jun	Sinking Fund		AMT	2,125,000	0	1,080,000	1,045,000
	0118316L3	4.850%	2018	Dec	Sinking Fund		AMT	2,175,000	0	1,095,000	1,080,000
	0118316L3	4.850%	2019	Jun	Sinking Fund		AMT	2,225,000	0	1,115,000	1,110,000
	0118316L3	4.850%	2019	Dec	Term Maturity		AMT	2,280,000	0	1,130,000	1,150,000
A	0118316M1	5.300%	2020	Jun	Sinking Fund		AMT	600,000	0	0	600,000
B	0118316P4	5.400%	2020	Jun	Sinking Fund		AMT	255,000	0	160,000	95,000
A	0118316M1	5.300%	2020	Dec	Sinking Fund		AMT	615,000	0	0	615,000
B	0118316P4	5.400%	2020	Dec	Sinking Fund		AMT	260,000	0	170,000	90,000
A	0118316M1	5.300%	2021	Jun	Sinking Fund		AMT	630,000	0	0	630,000
B	0118316P4	5.400%	2021	Jun	Sinking Fund		AMT	270,000	0	175,000	95,000
A	0118316M1	5.300%	2021	Dec	Sinking Fund		AMT	650,000	0	0	650,000
B	0118316P4	5.400%	2021	Dec	Sinking Fund		AMT	275,000	0	180,000	95,000
A	0118316M1	5.300%	2022	Jun	Sinking Fund		AMT	665,000	0	0	665,000
B	0118316P4	5.400%	2022	Jun	Sinking Fund		AMT	285,000	0	185,000	100,000
A	0118316M1	5.300%	2022	Dec	Sinking Fund		AMT	685,000	0	0	685,000
B	0118316P4	5.400%	2022	Dec	Sinking Fund		AMT	290,000	0	190,000	100,000
A	0118316M1	5.300%	2023	Jun	Sinking Fund		AMT	700,000	0	0	700,000
B	0118316P4	5.400%	2023	Jun	Sinking Fund		AMT	300,000	0	195,000	105,000
A	0118316M1	5.300%	2023	Dec	Sinking Fund		AMT	720,000	0	0	720,000
B	0118316P4	5.400%	2023	Dec	Sinking Fund		AMT	305,000	0	200,000	105,000
A	0118316M1	5.300%	2024	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B	0118316P4	5.400%	2024	Jun	Sinking Fund		AMT	315,000	0	205,000	110,000
A	0118316M1	5.300%	2024	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B	0118316P4	5.400%	2024	Dec	Sinking Fund		AMT	325,000	0	210,000	115,000
A	0118316M1	5.300%	2025	Jun	Sinking Fund		AMT	780,000	0	0	780,000
B	0118316P4	5.400%	2025	Jun	Sinking Fund		AMT	330,000	0	210,000	120,000
A	0118316M1	5.300%	2025	Dec	Sinking Fund		AMT	800,000	0	0	800,000
B	0118316P4	5.400%	2025	Dec	Sinking Fund		AMT	340,000	0	220,000	120,000
A	0118316M1	5.300%	2026	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B	0118316P4	5.400%	2026	Jun	Sinking Fund		AMT	350,000	0	225,000	125,000
A	0118316M1	5.300%	2026	Dec	Term Maturity		AMT	840,000	0	0	840,000
B	0118316P4	5.400%	2026	Dec	Sinking Fund		AMT	360,000	0	235,000	125,000
B	0118316P4	5.400%	2027	Jun	Sinking Fund		AMT	370,000	0	240,000	130,000
B	0118316P4	5.400%	2027	Dec	Sinking Fund		AMT	380,000	0	245,000	135,000
B	0118316P4	5.400%	2028	Jun	Sinking Fund		AMT	390,000	0	255,000	135,000
B	0118316P4	5.400%	2028	Dec	Sinking Fund		AMT	400,000	0	260,000	140,000
B	0118316P4	5.400%	2029	Jun	Sinking Fund		AMT	410,000	0	265,000	145,000
B	0118316P4	5.400%	2029	Dec	Sinking Fund		AMT	420,000	0	275,000	145,000
B	0118316P4	5.400%	2030	Jun	Sinking Fund		AMT	435,000	0	280,000	155,000
B	0118316P4	5.400%	2030	Dec	Sinking Fund		AMT	445,000	0	285,000	160,000
B	0118316P4	5.400%	2031	Jun	Sinking Fund		AMT	455,000	0	295,000	160,000
B	0118316P4	5.400%	2031	Dec	Sinking Fund		AMT	470,000	0	310,000	160,000
B	0118316P4	5.400%	2032	Jun	Sinking Fund		AMT	480,000	0	315,000	165,000
B	0118316P4	5.400%	2032	Dec	Sinking Fund		AMT	495,000	0	320,000	175,000
B	0118316P4	5.400%	2033	Jun	Sinking Fund		AMT	510,000	0	335,000	175,000
B	0118316P4	5.400%	2033	Dec	Sinking Fund		AMT	520,000	0	340,000	180,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**				Fund: **482**	Bond Yield: **5.206%**		Issue Amount: **$31,475,000**	Dated Date: **6/1/1998**	*AAA*	*Aaa* *AAA*
B	0118316P4	5.400%	2034	Jun	Sinking Fund		AMT	535,000	0	345,000	190,000
B	0118316P4	5.400%	2034	Dec	Sinking Fund		AMT	550,000	0	360,000	190,000
B	0118316P4	5.400%	2035	Jun	Sinking Fund		AMT	565,000	0	365,000	200,000
B	0118316P4	5.400%	2035	Dec	Term Maturity		AMT	580,000	0	370,000	210,000
							E98A2 Total	**$31,475,000**	**$0**	**$12,640,000**	**$18,835,000**
E99A1	**Mortgage Revenue Bonds, 1999 Series A1**				Fund: **483**	Bond Yield: **5.978%**		Issue Amount: **$11,440,000**	Dated Date: **10/15/199**	*AAA*	*Aaa* *AAA*
	011832CA8	5.800%	2012	Jun	Sinking Fund			1,635,000	0	45,000	1,590,000
	011832CA8	5.800%	2012	Dec	Sinking Fund			1,680,000	0	50,000	1,630,000
	011832CA8	5.800%	2013	Jun	Sinking Fund			1,735,000	0	50,000	1,685,000
	011832CA8	5.800%	2013	Dec	Term Maturity			1,785,000	0	50,000	1,735,000
	011832CB6	6.000%	2014	Jun	Sinking Fund			1,835,000	0	55,000	1,780,000
	011832CB6	6.000%	2014	Dec	Sinking Fund			1,890,000	0	55,000	1,835,000
	011832CB6	6.000%	2015	Jun	Term Maturity			880,000	0	25,000	855,000
							E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**				Fund: **483**	Bond Yield: **5.978%**		Issue Amount: **$188,560,000**	Dated Date: **10/15/199**	*AAA*	*Aaa* *AAA*
	011832CS9	5.330%	2001	Dec	Sinking Fund		AMT	350,000	350,000	0	0
	011832CC4	4.500%	2001	Dec	Serial Maturity		AMT	955,000	955,000	0	0
	011832CS9	5.330%	2002	Jun	Sinking Fund		AMT	360,000	360,000	0	0
	011832CS9	5.330%	2002	Dec	Sinking Fund		AMT	370,000	360,000	10,000	0
	011832CD2	4.700%	2002	Dec	Serial Maturity		AMT	1,980,000	1,980,000	0	0
	011832CS9	5.330%	2003	Jun	Sinking Fund		AMT	380,000	275,000	105,000	0
	011832CE0	4.850%	2003	Dec	Serial Maturity		AMT	2,075,000	0	60,000	2,015,000
	011832CS9	5.330%	2003	Dec	Sinking Fund		AMT	390,000	0	135,000	255,000
	011832CS9	5.330%	2004	Jun	Sinking Fund		AMT	400,000	0	140,000	260,000
	011832CF7	5.000%	2004	Dec	Serial Maturity		AMT	2,180,000	0	65,000	2,115,000
	011832CS9	5.330%	2004	Dec	Sinking Fund		AMT	410,000	0	140,000	270,000
	011832CS9	5.330%	2005	Jun	Sinking Fund		AMT	425,000	0	145,000	280,000
	011832CG5	5.150%	2005	Dec	Serial Maturity		AMT	2,290,000	0	70,000	2,220,000
	011832CS9	5.330%	2005	Dec	Sinking Fund		AMT	435,000	0	150,000	285,000
	011832CS9	5.330%	2006	Jun	Sinking Fund		AMT	450,000	0	155,000	295,000
	011832CS9	5.330%	2006	Dec	Sinking Fund		AMT	465,000	0	160,000	305,000
	011832CH3	5.250%	2006	Dec	Serial Maturity		AMT	2,405,000	0	70,000	2,335,000
	011832CS9	5.330%	2007	Jun	Sinking Fund		AMT	475,000	0	165,000	310,000
	011832CS9	5.330%	2007	Dec	Sinking Fund		AMT	490,000	0	165,000	325,000
	011832CJ9	5.350%	2007	Dec	Serial Maturity		AMT	2,535,000	0	75,000	2,460,000
	011832CS9	5.330%	2008	Jun	Sinking Fund		AMT	505,000	0	170,000	335,000
	011832CS9	5.330%	2008	Dec	Sinking Fund		AMT	515,000	0	175,000	340,000
	011832CK6	5.450%	2008	Dec	Serial Maturity		AMT	2,670,000	0	80,000	2,590,000
	011832CS9	5.330%	2009	Jun	Sinking Fund		AMT	530,000	0	180,000	350,000
	011832CS9	5.330%	2009	Dec	Sinking Fund		AMT	545,000	0	190,000	355,000
	011832CL4	5.550%	2009	Dec	Serial Maturity		AMT	2,820,000	0	85,000	2,735,000
	011832CS9	5.330%	2010	Jun	Sinking Fund		AMT	560,000	0	195,000	365,000
	011832CS9	5.330%	2010	Dec	Sinking Fund		AMT	580,000	0	200,000	380,000
	011832CM2	5.650%	2010	Dec	Serial Maturity		AMT	2,980,000	0	90,000	2,890,000
	011832CS9	5.330%	2011	Jun	Sinking Fund		AMT	590,000	0	200,000	390,000
	011832CS9	5.330%	2011	Dec	Sinking Fund		AMT	615,000	0	210,000	405,000
	011832CN0	5.750%	2011	Dec	Serial Maturity		AMT	3,145,000	0	95,000	3,050,000
	011832CS9	5.330%	2012	Jun	Sinking Fund		AMT	635,000	0	220,000	415,000
	011832CS9	5.330%	2012	Dec	Sinking Fund		AMT	655,000	0	225,000	430,000
	011832CS9	5.330%	2013	Jun	Sinking Fund		AMT	665,000	0	225,000	440,000
	011832CS9	5.330%	2013	Dec	Sinking Fund		AMT	685,000	0	235,000	450,000
	011832CS9	5.330%	2014	Jun	Sinking Fund		AMT	705,000	0	245,000	460,000
	011832CS9	5.330%	2014	Dec	Sinking Fund		AMT	725,000	0	250,000	475,000
	011832CS9	5.330%	2015	Jun	Sinking Fund		AMT	745,000	0	255,000	490,000
	011832CQ3	6.200%	2015	Jun	Sinking Fund		AMT	1,070,000	0	30,000	1,040,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E99A2 Mortgage Revenue Bonds, 1999 Series A2				Fund: **483**	Bond Yield: **5.978%**		Issue Amount: **$188,560,000**	Dated Date: **10/15/199**	AAA	Aaa / AAA
011832CS9	5.330%	2015	Dec	Sinking Fund		AMT	770,000	0	265,000	505,000
011832CQ3	6.200%	2015	Dec	Sinking Fund		AMT	2,005,000	0	60,000	1,945,000
011832CQ3	6.200%	2016	Jun	Sinking Fund		AMT	2,065,000	0	60,000	2,005,000
011832CS9	5.330%	2016	Jun	Sinking Fund		AMT	795,000	0	270,000	525,000
011832CQ3	6.200%	2016	Dec	Sinking Fund		AMT	2,130,000	0	65,000	2,065,000
011832CS9	5.330%	2016	Dec	Sinking Fund		AMT	815,000	0	280,000	535,000
011832CQ3	6.200%	2017	Jun	Sinking Fund		AMT	2,200,000	0	65,000	2,135,000
011832CS9	5.330%	2017	Jun	Sinking Fund		AMT	835,000	0	285,000	550,000
011832CS9	5.330%	2017	Dec	Sinking Fund		AMT	860,000	0	300,000	560,000
011832CQ3	6.200%	2017	Dec	Sinking Fund		AMT	2,270,000	0	70,000	2,200,000
011832CQ3	6.200%	2018	Jun	Sinking Fund		AMT	2,340,000	0	70,000	2,270,000
011832CS9	5.330%	2018	Jun	Sinking Fund		AMT	885,000	0	305,000	580,000
011832CQ3	6.200%	2018	Dec	Sinking Fund		AMT	2,410,000	0	70,000	2,340,000
011832CS9	5.330%	2018	Dec	Sinking Fund		AMT	910,000	0	310,000	600,000
011832CS9	5.330%	2019	Jun	Sinking Fund		AMT	935,000	0	320,000	615,000
011832CQ3	6.200%	2019	Jun	Sinking Fund		AMT	2,490,000	0	75,000	2,415,000
011832CS9	5.330%	2019	Dec	Sinking Fund		AMT	970,000	0	330,000	640,000
011832CQ3	6.200%	2019	Dec	Sinking Fund		AMT	2,560,000	0	75,000	2,485,000
011832CQ3	6.200%	2020	Jun	Sinking Fund		AMT	2,640,000	0	80,000	2,560,000
011832CS9	5.330%	2020	Jun	Sinking Fund		AMT	995,000	0	335,000	660,000
011832CS9	5.330%	2020	Dec	Sinking Fund		AMT	1,020,000	0	355,000	665,000
011832CQ3	6.200%	2020	Dec	Sinking Fund		AMT	2,725,000	0	80,000	2,645,000
011832CS9	5.330%	2021	Jun	Sinking Fund		AMT	1,050,000	0	360,000	690,000
011832CP5	6.200%	2021	Jun	Serial Maturity		AMT	815,000	0	25,000	790,000
011832CQ3	6.200%	2021	Jun	Sinking Fund		AMT	1,995,000	0	60,000	1,935,000
011832CQ3	6.200%	2021	Dec	Term Maturity		AMT	2,900,000	0	85,000	2,815,000
011832CS9	5.330%	2021	Dec	Sinking Fund		AMT	1,080,000	0	370,000	710,000
011832CR1	6.125%	2022	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Jun	Sinking Fund		AMT	1,105,000	0	380,000	725,000
011832CR1	6.125%	2022	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000
011832CS9	5.330%	2022	Dec	Sinking Fund		AMT	1,140,000	0	390,000	750,000
011832CS9	5.330%	2023	Jun	Sinking Fund		AMT	1,170,000	0	405,000	765,000
011832CR1	6.125%	2023	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000
011832CR1	6.125%	2023	Dec	Sinking Fund		AMT	3,285,000	0	0	3,285,000
011832CS9	5.330%	2023	Dec	Sinking Fund		AMT	1,200,000	0	415,000	785,000
011832CR1	6.125%	2024	Jun	Sinking Fund		AMT	3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Jun	Sinking Fund		AMT	1,240,000	0	425,000	815,000
011832CS9	5.330%	2024	Dec	Sinking Fund		AMT	1,270,000	0	435,000	835,000
011832CR1	6.125%	2024	Dec	Sinking Fund		AMT	3,490,000	0	0	3,490,000
011832CR1	6.125%	2025	Jun	Sinking Fund		AMT	3,605,000	0	0	3,605,000
011832CS9	5.330%	2025	Jun	Sinking Fund		AMT	1,300,000	0	445,000	855,000
011832CS9	5.330%	2025	Dec	Sinking Fund		AMT	1,340,000	0	460,000	880,000
011832CR1	6.125%	2025	Dec	Sinking Fund		AMT	3,715,000	0	0	3,715,000
011832CR1	6.125%	2026	Jun	Sinking Fund		AMT	3,830,000	0	0	3,830,000
011832CS9	5.330%	2026	Jun	Sinking Fund		AMT	1,375,000	0	470,000	905,000
011832CR1	6.125%	2026	Dec	Sinking Fund		AMT	3,955,000	0	0	3,955,000
011832CS9	5.330%	2026	Dec	Sinking Fund		AMT	1,410,000	0	485,000	925,000
011832CR1	6.125%	2027	Jun	Sinking Fund		AMT	4,080,000	0	0	4,080,000
011832CS9	5.330%	2027	Jun	Sinking Fund		AMT	1,450,000	0	495,000	955,000
011832CT7	6.250%	2027	Dec	Sinking Fund		AMT	900,000	0	330,000	570,000
011832CS9	5.330%	2027	Dec	Sinking Fund		AMT	1,495,000	0	515,000	980,000
011832CR1	6.125%	2027	Dec	Term Maturity		AMT	3,300,000	0	0	3,300,000
011832CT7	6.250%	2028	Jun	Sinking Fund		AMT	4,330,000	0	1,580,000	2,750,000
011832CS9	5.330%	2028	Jun	Sinking Fund		AMT	1,540,000	0	530,000	1,010,000
011832CT7	6.250%	2028	Dec	Sinking Fund		AMT	4,465,000	0	1,625,000	2,840,000
011832CS9	5.330%	2028	Dec	Sinking Fund		AMT	1,580,000	0	545,000	1,035,000
011832CT7	6.250%	2029	Jun	Sinking Fund		AMT	4,605,000	0	1,680,000	2,925,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			Fund: **483**	Bond Yield: **5.978%**		Issue Amount: **$188,560,000**	Dated Date: **10/15/199**	*AAA*	*Aaa* / *AAA*
011832CS9	5.330%	2029	Jun	Sinking Fund		AMT	1,625,000	0	555,000	1,070,000
011832CS9	5.330%	2029	Dec	Sinking Fund		AMT	1,680,000	0	575,000	1,105,000
011832CT7	6.250%	2029	Dec	Sinking Fund		AMT	4,740,000	0	1,730,000	3,010,000
011832CS9	5.330%	2030	Jun	Sinking Fund		AMT	1,730,000	0	595,000	1,135,000
011832CT7	6.250%	2030	Jun	Sinking Fund		AMT	4,890,000	0	1,785,000	3,105,000
011832CT7	6.250%	2030	Dec	Sinking Fund		AMT	5,050,000	0	1,840,000	3,210,000
011832CS9	5.330%	2030	Dec	Term Maturity		AMT	1,775,000	0	605,000	1,170,000
011832CT7	6.250%	2031	Jun	Term Maturity		AMT	7,030,000	0	2,565,000	4,465,000
						E99A2 Total	**$188,560,000**	**$4,280,000**	**$32,250,000**	**$152,030,000**
E001A	**Mortgage Revenue Bonds, 2000 Series A**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$58,315,000**	Dated Date: **11/1/2000**	*AAA*	*Aaa* / *AAA*
011832KY7	5.900%	2031	Jun	Sinking Fund			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinking Fund			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinking Fund			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinking Fund			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinking Fund			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinking Fund			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinking Fund			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinking Fund			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinking Fund			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinking Fund			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinking Fund			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term Maturity			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2036	Dec	Sinking Fund			1,685,000	0	1,685,000	0
011832KZ4	5.750%	2037	Jun	Sinking Fund			3,175,000	0	3,175,000	0
011832KZ4	5.750%	2037	Dec	Sinking Fund			3,265,000	0	3,265,000	0
011832KZ4	5.750%	2038	Jun	Sinking Fund			3,365,000	0	3,365,000	0
011832LA8	6.000%	2038	Dec	Sinking Fund			470,000	0	470,000	0
011832KZ4	5.750%	2038	Dec	Term Maturity			2,985,000	0	2,985,000	0
011832LA8	6.000%	2039	Jun	Sinking Fund			3,455,000	0	3,455,000	0
011832LA8	6.000%	2039	Dec	Sinking Fund			3,560,000	0	3,560,000	0
011832LA8	6.000%	2040	Jun	Sinking Fund			3,665,000	0	3,665,000	0
011832LA8	6.000%	2040	Dec	Term Maturity			3,770,000	0	3,770,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001B	**Mortgage Revenue Bonds, 2000 Series B**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$3,795,000**	Dated Date: **11/1/2000**	*AAA*	*Aaa* / *AAA*
011832LB6	5.450%	2008	Jun	Sinking Fund			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinking Fund			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinking Fund			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinking Fund			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinking Fund			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinking Fund			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinking Fund			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinking Fund			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinking Fund			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinking Fund			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term Maturity			410,000	0	0	410,000
						E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**
E001C	**Mortgage Revenue Bonds, 2000 Series C**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$68,785,000**	Dated Date: **11/1/2000**	*AAA*	*Aaa* / *AAA*
011832LN0	4.700%	2002	Dec	Serial Maturity		AMT	205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial Maturity		AMT	430,000	0	0	430,000
011832LP5	4.800%	2004	Dec	Serial Maturity		AMT	455,000	0	0	455,000
011832LD2	4.850%	2005	Dec	Serial Maturity		AMT	480,000	0	0	480,000
011832LQ3	4.900%	2006	Dec	Serial Maturity		AMT	500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial Maturity		AMT	520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial Maturity		AMT	515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial Maturity		AMT	585,000	0	0	585,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E001C Mortgage Revenue Bonds, 2000 Series C				Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$68,785,000**	Dated Date: **11/1/2000**	*AAA*	*Aaa* / *AAA*
011832LS9	5.100%	2010	Dec	Serial Maturity		AMT	620,000	0	0	620,000
011832LH3	5.875%	2016	Jun	Sinking Fund		AMT	405,000	0	0	405,000
011832LH3	5.875%	2016	Dec	Sinking Fund		AMT	415,000	0	0	415,000
011832LH3	5.875%	2017	Jun	Sinking Fund		AMT	425,000	0	0	425,000
011832LH3	5.875%	2017	Dec	Sinking Fund		AMT	435,000	0	0	435,000
011832LH3	5.875%	2018	Jun	Sinking Fund		AMT	455,000	0	0	455,000
011832LH3	5.875%	2018	Dec	Sinking Fund		AMT	465,000	0	0	465,000
011832LH3	5.875%	2019	Jun	Sinking Fund		AMT	505,000	0	0	505,000
011832LH3	5.875%	2019	Dec	Sinking Fund		AMT	515,000	0	0	515,000
011832LH3	5.875%	2020	Jun	Sinking Fund		AMT	530,000	0	0	530,000
011832LH3	5.875%	2020	Dec	Term Maturity		AMT	550,000	0	0	550,000
011832LG5	5.900%	2021	Jun	Sinking Fund		AMT	1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinking Fund		AMT	1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinking Fund		AMT	1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinking Fund		AMT	2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinking Fund		AMT	2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinking Fund		AMT	2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinking Fund		AMT	2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinking Fund		AMT	2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinking Fund		AMT	2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinking Fund		AMT	2,615,000	0	0	2,615,000
011832LJ9	5.800%	2027	Dec	Sinking Fund		AMT	1,720,000	0	0	1,720,000
011832LG5	5.900%	2027	Dec	Term Maturity		AMT	1,110,000	0	0	1,110,000
011832LJ9	5.800%	2028	Jun	Sinking Fund		AMT	3,030,000	0	0	3,030,000
011832LJ9	5.800%	2028	Dec	Sinking Fund		AMT	3,115,000	0	0	3,115,000
011832LJ9	5.800%	2029	Jun	Term Maturity		AMT	3,200,000	0	0	3,200,000
011832LX9	6.000%	2029	Dec	Sinking Fund		AMT	2,910,000	0	1,665,000	1,245,000
011832LX9	6.000%	2030	Jun	Sinking Fund		AMT	2,995,000	0	1,715,000	1,280,000
011832LX9	6.000%	2030	Dec	Sinking Fund		AMT	3,085,000	0	1,765,000	1,320,000
011832LX9	6.000%	2031	Jun	Sinking Fund		AMT	3,180,000	0	1,815,000	1,365,000
011832LX9	6.000%	2031	Dec	Term Maturity		AMT	3,065,000	0	1,750,000	1,315,000
011832LU4	6.000%	2031	Dec	Sinking Fund		AMT	220,000	0	220,000	0
011832LU4	6.000%	2032	Jun	Term Maturity		AMT	3,510,000	0	3,510,000	0
						E001C Total	**$68,785,000**	**$205,000**	**$12,440,000**	**$56,140,000**
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$32,740,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* / *AAA*
011832NN8	4.400%	2002	Jun	Sinking Fund			40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial Maturity			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinking Fund			155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinking Fund			160,000	150,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinking Fund			160,000	0	15,000	145,000
011832NB4	2.700%	2003	Dec	Serial Maturity			480,000	0	10,000	470,000
011832NN8	4.400%	2004	Jun	Sinking Fund			165,000	0	15,000	150,000
011832NN8	4.400%	2004	Dec	Sinking Fund			165,000	0	15,000	150,000
011832NC2	3.050%	2004	Dec	Serial Maturity			500,000	0	10,000	490,000
011832NN8	4.400%	2005	Jun	Sinking Fund			170,000	0	20,000	150,000
011832NN8	4.400%	2005	Dec	Sinking Fund			175,000	0	25,000	150,000
011832ND0	3.250%	2005	Dec	Serial Maturity			515,000	0	10,000	505,000
011832NN8	4.400%	2006	Jun	Sinking Fund			175,000	0	25,000	150,000
011832NN8	4.400%	2006	Dec	Sinking Fund			180,000	0	25,000	155,000
011832NE8	3.500%	2006	Dec	Serial Maturity			545,000	0	10,000	535,000
011832NN8	4.400%	2007	Jun	Sinking Fund			185,000	0	25,000	160,000
011832NN8	4.400%	2007	Dec	Sinking Fund			190,000	0	25,000	165,000
011832NF5	3.700%	2007	Dec	Serial Maturity			560,000	0	10,000	550,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$32,740,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* / *AAA*
011832NN8	4.400%	2008	Jun	Sinking Fund			195,000	0	25,000	170,000
011832NG3	3.900%	2008	Dec	Serial Maturity			585,000	0	10,000	575,000
011832NN8	4.400%	2008	Dec	Sinking Fund			195,000	0	25,000	170,000
011832NN8	4.400%	2009	Jun	Sinking Fund			205,000	0	25,000	180,000
011832NH1	4.000%	2009	Dec	Serial Maturity			610,000	0	10,000	600,000
011832NN8	4.400%	2009	Dec	Sinking Fund			205,000	0	25,000	180,000
011832NN8	4.400%	2010	Jun	Sinking Fund			210,000	0	25,000	185,000
011832NJ7	4.150%	2010	Dec	Serial Maturity			640,000	0	10,000	630,000
011832NN8	4.400%	2010	Dec	Sinking Fund			215,000	0	25,000	190,000
011832NN8	4.400%	2011	Jun	Sinking Fund			220,000	0	25,000	195,000
011832NK4	4.250%	2011	Dec	Serial Maturity			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinking Fund			225,000	0	25,000	200,000
011832NL2	5.200%	2012	Jun	Sinking Fund			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinking Fund			230,000	0	25,000	205,000
011832NN8	4.400%	2012	Dec	Sinking Fund			235,000	0	25,000	210,000
011832NL2	5.200%	2012	Dec	Sinking Fund			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinking Fund			240,000	0	30,000	210,000
011832NL2	5.200%	2013	Jun	Sinking Fund			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinking Fund			250,000	0	30,000	220,000
011832NL2	5.200%	2013	Dec	Sinking Fund			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinking Fund			260,000	0	30,000	230,000
011832NL2	5.200%	2014	Jun	Sinking Fund			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinking Fund			265,000	0	30,000	235,000
011832NL2	5.200%	2014	Dec	Sinking Fund			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinking Fund			270,000	0	30,000	240,000
011832NL2	5.200%	2015	Jun	Sinking Fund			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinking Fund			280,000	0	35,000	245,000
011832NL2	5.200%	2015	Dec	Sinking Fund			410,000	0	5,000	405,000
011832NL2	5.200%	2016	Jun	Sinking Fund			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Jun	Sinking Fund			285,000	0	35,000	250,000
011832NL2	5.200%	2016	Dec	Sinking Fund			435,000	0	5,000	430,000
011832NN8	4.400%	2016	Dec	Sinking Fund			290,000	0	35,000	255,000
011832NL2	5.200%	2017	Jun	Sinking Fund			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Jun	Sinking Fund			295,000	0	35,000	260,000
011832NL2	5.200%	2017	Dec	Sinking Fund			455,000	0	5,000	450,000
011832NN8	4.400%	2017	Dec	Sinking Fund			305,000	0	35,000	270,000
011832NL2	5.200%	2018	Jun	Sinking Fund			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Jun	Sinking Fund			315,000	0	40,000	275,000
011832NL2	5.200%	2018	Dec	Sinking Fund			480,000	0	10,000	470,000
011832NN8	4.400%	2018	Dec	Sinking Fund			320,000	0	40,000	280,000
011832NN8	4.400%	2019	Jun	Sinking Fund			330,000	0	40,000	290,000
011832NL2	5.200%	2019	Jun	Sinking Fund			490,000	0	10,000	480,000
011832NL2	5.200%	2019	Dec	Sinking Fund			505,000	0	10,000	495,000
011832NN8	4.400%	2019	Dec	Sinking Fund			335,000	0	40,000	295,000
011832NL2	5.200%	2020	Jun	Sinking Fund			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Jun	Sinking Fund			350,000	0	40,000	310,000
011832NN8	4.400%	2020	Dec	Sinking Fund			215,000	0	25,000	190,000
011832NL2	5.200%	2020	Dec	Sinking Fund			325,000	0	5,000	320,000
011832NN8	4.400%	2021	Jun	Sinking Fund			150,000	0	15,000	135,000
011832NL2	5.200%	2021	Jun	Term Maturity			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Dec	Sinking Fund			155,000	0	15,000	140,000
011832NZ1	5.300%	2021	Dec	Sinking Fund			105,000	0	0	105,000
011832NM0	5.300%	2021	Dec	Sinking Fund			130,000	0	0	130,000
011832NZ1	5.300%	2022	Jun	Sinking Fund			110,000	0	0	110,000
011832NN8	4.400%	2022	Jun	Sinking Fund			160,000	0	15,000	145,000
011832NM0	5.300%	2022	Jun	Sinking Fund			130,000	0	0	130,000
011832NM0	5.300%	2022	Dec	Sinking Fund			135,000	0	0	135,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E011A	**Mortgage Revenue Bonds, 2001 Series A**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$32,740,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* / *AAA*
	011832NZ1	5.300%	2022	Dec	Sinking Fund			110,000	0	0	110,000
	011832NN8	4.400%	2022	Dec	Sinking Fund			170,000	0	20,000	150,000
	011832NN8	4.400%	2023	Jun	Sinking Fund			170,000	0	20,000	150,000
	011832NM0	5.300%	2023	Jun	Sinking Fund			140,000	0	0	140,000
	011832NZ1	5.300%	2023	Jun	Sinking Fund			115,000	0	0	115,000
	011832NM0	5.300%	2023	Dec	Sinking Fund			140,000	0	0	140,000
	011832NN8	4.400%	2023	Dec	Sinking Fund			175,000	0	25,000	150,000
	011832NZ1	5.300%	2023	Dec	Sinking Fund			120,000	0	0	120,000
	011832NN8	4.400%	2024	Jun	Sinking Fund			175,000	0	25,000	150,000
	011832NZ1	5.300%	2024	Jun	Sinking Fund			125,000	0	0	125,000
	011832NM0	5.300%	2024	Jun	Sinking Fund			145,000	0	0	145,000
	011832NM0	5.300%	2024	Dec	Sinking Fund			150,000	0	0	150,000
	011832NN8	4.400%	2024	Dec	Sinking Fund			185,000	0	25,000	160,000
	011832NZ1	5.300%	2024	Dec	Sinking Fund			125,000	0	0	125,000
	011832NM0	5.300%	2025	Jun	Sinking Fund			150,000	0	0	150,000
	011832NZ1	5.300%	2025	Jun	Sinking Fund			130,000	0	0	130,000
	011832NN8	4.400%	2025	Jun	Sinking Fund			190,000	0	25,000	165,000
	011832NM0	5.300%	2025	Dec	Sinking Fund			160,000	0	0	160,000
	011832NZ1	5.300%	2025	Dec	Sinking Fund			130,000	0	0	130,000
	011832NN8	4.400%	2025	Dec	Sinking Fund			195,000	0	25,000	170,000
	011832NM0	5.300%	2026	Jun	Sinking Fund			165,000	0	0	165,000
	011832NZ1	5.300%	2026	Jun	Sinking Fund			135,000	0	0	135,000
	011832NN8	4.400%	2026	Jun	Sinking Fund			195,000	0	25,000	170,000
	011832NN8	4.400%	2026	Dec	Sinking Fund			205,000	0	25,000	180,000
	011832NZ1	5.300%	2026	Dec	Sinking Fund			140,000	0	0	140,000
	011832NM0	5.300%	2026	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NM0	5.300%	2027	Jun	Sinking Fund			170,000	0	5,000	165,000
	011832NN8	4.400%	2027	Jun	Sinking Fund			210,000	0	25,000	185,000
	011832NZ1	5.300%	2027	Jun	Sinking Fund			145,000	0	5,000	140,000
	011832NZ1	5.300%	2027	Dec	Sinking Fund			145,000	0	5,000	140,000
	011832NM0	5.300%	2027	Dec	Sinking Fund			175,000	0	5,000	170,000
	011832NN8	4.400%	2027	Dec	Sinking Fund			220,000	0	25,000	195,000
	011832NM0	5.300%	2028	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2028	Jun	Sinking Fund			225,000	0	25,000	200,000
	011832NZ1	5.300%	2028	Jun	Sinking Fund			150,000	0	5,000	145,000
	011832NM0	5.300%	2028	Dec	Sinking Fund			185,000	0	5,000	180,000
	011832NN8	4.400%	2028	Dec	Sinking Fund			230,000	0	25,000	205,000
	011832NZ1	5.300%	2028	Dec	Sinking Fund			155,000	0	5,000	150,000
	011832NN8	4.400%	2029	Jun	Sinking Fund			235,000	0	25,000	210,000
	011832NM0	5.300%	2029	Jun	Sinking Fund			190,000	0	5,000	185,000
	011832NZ1	5.300%	2029	Jun	Sinking Fund			160,000	0	5,000	155,000
	011832NM0	5.300%	2029	Dec	Sinking Fund			195,000	0	5,000	190,000
	011832NZ1	5.300%	2029	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NN8	4.400%	2029	Dec	Sinking Fund			240,000	0	30,000	210,000
	011832NM0	5.300%	2030	Jun	Sinking Fund			210,000	0	5,000	205,000
	011832NZ1	5.300%	2030	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2030	Jun	Sinking Fund			260,000	0	30,000	230,000
	011832NM0	5.300%	2030	Dec	Sinking Fund			205,000	0	5,000	200,000
	011832NN8	4.400%	2030	Dec	Sinking Fund			250,000	0	25,000	225,000
	011832NZ1	5.300%	2030	Dec	Term Maturity			165,000	0	5,000	160,000
	011832NM0	5.300%	2031	Jun	Term Maturity			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Jun	Sinking Fund			255,000	0	25,000	230,000
	011832NN8	4.400%	2031	Dec	Term Maturity			540,000	0	60,000	480,000
							E011A Total	**$32,740,000**	**$640,000**	**$1,855,000**	**$30,245,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$104,450,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* / *AAA*
B2	011832NS7	4.000%	2007	Dec	Serial Maturity		AMT	60,000	0	0	60,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$104,450,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* / *AAA*
B2	011832NT5	4.150%	2008	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial Maturity		AMT	1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial Maturity		AMT	1,490,000	0	0	1,490,000
B1	011832PA4	5.230%	2013	Dec	Sinking Fund		AMT	265,000	0	0	265,000
B1	011832NP3	5.300%	2013	Dec	Sinking Fund		AMT	30,000	0	0	30,000
B2	011832NY4	5.000%	2013	Dec	Serial Maturity		AMT	1,275,000	0	0	1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B1	011832NP3	5.300%	2014	Jun	Sinking Fund		AMT	80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B1	011832NP3	5.300%	2014	Dec	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832NP3	5.300%	2015	Jun	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinking Fund		AMT	775,000	0	0	775,000
B1	011832PA4	5.230%	2015	Dec	Sinking Fund		AMT	790,000	0	0	790,000
B1	011832NP3	5.300%	2015	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832NP3	5.300%	2016	Jun	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B1	011832PA4	5.230%	2016	Dec	Sinking Fund		AMT	840,000	0	0	840,000
B1	011832NP3	5.300%	2016	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2017	Jun	Sinking Fund		AMT	860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinking Fund		AMT	885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832NP3	5.300%	2018	Jun	Sinking Fund		AMT	100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Jun	Sinking Fund		AMT	915,000	0	0	915,000
B1	011832PA4	5.230%	2018	Dec	Sinking Fund		AMT	930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinking Fund		AMT	955,000	0	0	955,000
B1	011832NP3	5.300%	2019	Jun	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Dec	Sinking Fund		AMT	980,000	0	0	980,000
B1	011832NP3	5.300%	2019	Dec	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832NP3	5.300%	2020	Jun	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinking Fund		AMT	1,010,000	0	0	1,010,000
B1	011832PA4	5.230%	2020	Dec	Sinking Fund		AMT	1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2020	Dec	Sinking Fund		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinking Fund		AMT	1,065,000	0	0	1,065,000
B1	011832NP3	5.300%	2021	Jun	Term Maturity		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Dec	Sinking Fund		AMT	1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinking Fund		AMT	1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinking Fund		AMT	1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinking Fund		AMT	1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinking Fund		AMT	1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinking Fund		AMT	1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinking Fund		AMT	1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinking Fund		AMT	1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinking Fund		AMT	1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinking Fund		AMT	1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term Maturity		AMT	1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
B1	011832NQ1	5.400%	2027	Jun	Sinking Fund		AMT	1,580,000	0	0	1,580,000
B1	011832PB2	5.400%	2027	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2027	Dec	Sinking Fund		AMT	1,620,000	0	0	1,620,000
B1	011832PB2	5.400%	2028	Jun	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Jun	Sinking Fund		AMT	1,665,000	0	0	1,665,000
B1	011832PB2	5.400%	2028	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Dec	Sinking Fund		AMT	1,710,000	0	0	1,710,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$104,450,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* / *AAA*
B1	011832PB2	5.400%	2029	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Jun	Sinking Fund		AMT	1,755,000	0	0	1,755,000
B1	011832NQ1	5.400%	2029	Dec	Sinking Fund		AMT	1,800,000	0	0	1,800,000
B1	011832PB2	5.400%	2029	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Jun	Sinking Fund		AMT	1,855,000	0	0	1,855,000
B1	011832PB2	5.400%	2030	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Dec	Sinking Fund		AMT	1,910,000	0	0	1,910,000
B1	011832PB2	5.400%	2030	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832PB2	5.400%	2031	Jun	Term Maturity		AMT	65,000	0	0	65,000
B1	011832NQ1	5.400%	2031	Jun	Sinking Fund		AMT	1,955,000	0	0	1,955,000
B1	011832NQ1	5.400%	2031	Dec	Term Maturity		AMT	2,080,000	0	0	2,080,000
B1	011832PC0	5.450%	2032	Jun	Sinking Fund		AMT	2,120,000	0	605,000	1,515,000
B1	011832NR9	5.450%	2032	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2032	Dec	Sinking Fund		AMT	2,185,000	0	635,000	1,550,000
B1	011832NR9	5.450%	2032	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2033	Jun	Sinking Fund		AMT	2,240,000	0	650,000	1,590,000
B1	011832NR9	5.450%	2033	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2033	Dec	Sinking Fund		AMT	2,305,000	0	665,000	1,640,000
B1	011832NR9	5.450%	2033	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2034	Jun	Sinking Fund		AMT	2,370,000	0	685,000	1,685,000
B1	011832NR9	5.450%	2034	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2034	Dec	Sinking Fund		AMT	2,435,000	0	700,000	1,735,000
B1	011832NR9	5.450%	2034	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2035	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2035	Jun	Sinking Fund		AMT	2,505,000	0	725,000	1,780,000
B1	011832PC0	5.450%	2035	Dec	Sinking Fund		AMT	2,575,000	0	740,000	1,835,000
B1	011832NR9	5.450%	2035	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2036	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2036	Jun	Sinking Fund		AMT	2,645,000	0	765,000	1,880,000
B1	011832NR9	5.450%	2036	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2036	Dec	Sinking Fund		AMT	2,715,000	0	780,000	1,935,000
B1	011832PC0	5.450%	2037	Jun	Sinking Fund		AMT	2,795,000	0	810,000	1,985,000
B1	011832NR9	5.450%	2037	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2037	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2037	Dec	Sinking Fund		AMT	2,720,000	0	780,000	1,940,000
B1	011832NR9	5.450%	2038	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2038	Jun	Sinking Fund		AMT	2,800,000	0	810,000	1,990,000
B1	011832NR9	5.450%	2038	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2038	Dec	Sinking Fund		AMT	2,875,000	0	835,000	2,040,000
B1	011832NR9	5.450%	2039	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2039	Jun	Sinking Fund		AMT	2,955,000	0	850,000	2,105,000
B1	011832NR9	5.450%	2039	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2039	Dec	Sinking Fund		AMT	3,040,000	0	875,000	2,165,000
B1	011832PC0	5.450%	2040	Jun	Sinking Fund		AMT	3,125,000	0	900,000	2,225,000
B1	011832NR9	5.450%	2040	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2040	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2040	Dec	Sinking Fund		AMT	3,210,000	0	925,000	2,285,000
B1	011832NR9	5.450%	2041	Jun	Term Maturity		AMT	5,000	0	5,000	0
B1	011832PC0	5.450%	2041	Jun	Sinking Fund		AMT	1,650,000	0	475,000	1,175,000
B1	011832PC0	5.450%	2041	Dec	Term Maturity		AMT	1,655,000	0	480,000	1,175,000
							E011B Total	**$104,450,000**	**$0**	**$14,875,000**	**$89,575,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				Fund: **486**	Bond Yield:		Issue Amount: **$170,000,000**	Dated Date: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
A1	011832PW6		2032	Jun	Stated Maturity	Variable	AMT	50,000,000	0	0	50,000,000
A2	011832PX4		2036	Dec	Stated Maturity	Variable	AMT	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate** *S and P* *Moodys* *Fitch*

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total **$1,057,955,353** **$43,720,000** **$282,125,000** **$732,110,353**

Veterans Mortgage Program Collateralized Bonds **Tax-Exempt** **Corporate** *S and P* *Moodys* *Fitch*

C9111 Veterans Collateralized Bonds, 1991 First Fund: **750** Bond Yield: **7.205%** Issue Amount: **$45,000,000** Dated Date: **4/15/1991** *AAA* *Aaa* *N/A*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011831DT8	7.300%	2004	Jun	Sinking Fund		AMT	205,000	0	190,000	15,000
A2	011831DT8	7.300%	2004	Dec	Sinking Fund		AMT	215,000	0	200,000	15,000
A2	011831DT8	7.300%	2005	Jun	Sinking Fund		AMT	220,000	0	210,000	10,000
A2	011831DT8	7.300%	2005	Dec	Sinking Fund		AMT	230,000	0	215,000	15,000
A2	011831DT8	7.300%	2006	Jun	Sinking Fund		AMT	240,000	0	225,000	15,000
A2	011831DT8	7.300%	2006	Dec	Sinking Fund		AMT	245,000	0	230,000	15,000
A2	011831DT8	7.300%	2007	Jun	Sinking Fund		AMT	255,000	0	240,000	15,000
A2	011831DT8	7.300%	2007	Dec	Sinking Fund		AMT	265,000	0	255,000	10,000
A2	011831DT8	7.300%	2008	Jun	Sinking Fund		AMT	275,000	0	265,000	10,000
A2	011831DT8	7.300%	2008	Dec	Sinking Fund		AMT	285,000	0	270,000	15,000
A2	011831DT8	7.300%	2009	Jun	Sinking Fund		AMT	295,000	0	280,000	15,000
A2	011831DT8	7.300%	2009	Dec	Sinking Fund		AMT	310,000	0	300,000	10,000
A2	011831DT8	7.300%	2010	Jun	Sinking Fund		AMT	320,000	0	305,000	15,000
A2	011831DT8	7.300%	2010	Dec	Sinking Fund		AMT	330,000	0	315,000	15,000
A2	011831DT8	7.300%	2011	Jun	Sinking Fund		AMT	345,000	0	330,000	15,000
A2	011831DT8	7.300%	2011	Dec	Sinking Fund		AMT	360,000	0	345,000	15,000
A2	011831DT8	7.300%	2012	Jun	Sinking Fund		AMT	370,000	0	355,000	15,000
A2	011831DT8	7.300%	2012	Dec	Sinking Fund		AMT	385,000	0	370,000	15,000
A2	011831DT8	7.300%	2013	Jun	Sinking Fund		AMT	400,000	0	385,000	15,000
A2	011831DT8	7.300%	2013	Dec	Term Maturity		AMT	410,000	0	395,000	15,000
A2	011831DU5	7.300%	2014	Jun	Sinking Fund		AMT	425,000	0	410,000	15,000
A2	011831DU5	7.300%	2014	Dec	Sinking Fund		AMT	445,000	0	430,000	15,000
A2	011831DU5	7.300%	2015	Jun	Sinking Fund		AMT	460,000	0	445,000	15,000
A2	011831DU5	7.300%	2015	Dec	Sinking Fund		AMT	480,000	0	460,000	20,000
A2	011831DU5	7.300%	2016	Jun	Sinking Fund		AMT	495,000	0	475,000	20,000
A2	011831DU5	7.300%	2016	Dec	Sinking Fund		AMT	515,000	0	495,000	20,000
A2	011831DU5	7.300%	2017	Jun	Sinking Fund		AMT	535,000	0	515,000	20,000
A2	011831DU5	7.300%	2017	Dec	Sinking Fund		AMT	555,000	0	535,000	20,000
A2	011831DU5	7.300%	2018	Jun	Sinking Fund		AMT	580,000	0	555,000	25,000
A2	011831DU5	7.300%	2018	Dec	Sinking Fund		AMT	600,000	0	575,000	25,000
A2	011831DU5	7.300%	2019	Jun	Sinking Fund		AMT	625,000	0	600,000	25,000
A2	011831DU5	7.300%	2019	Dec	Sinking Fund		AMT	645,000	0	620,000	25,000
A2	011831DU5	7.300%	2020	Jun	Sinking Fund		AMT	670,000	0	645,000	25,000
A2	011831DU5	7.300%	2020	Dec	Sinking Fund		AMT	700,000	0	675,000	25,000
A2	011831DU5	7.300%	2021	Jun	Sinking Fund		AMT	725,000	0	700,000	25,000
A2	011831DU5	7.300%	2021	Dec	Sinking Fund		AMT	755,000	0	730,000	25,000
A2	011831DU5	7.300%	2022	Jun	Sinking Fund		AMT	780,000	0	750,000	30,000
A2	011831DU5	7.300%	2022	Dec	Term Maturity		AMT	810,000	0	775,000	35,000
A1	011831DV3	7.125%	2023	Jun	Sinking Fund			850,000	0	815,000	35,000
A1	011831DV3	7.125%	2023	Dec	Sinking Fund			880,000	0	845,000	35,000
A1	011831DV3	7.125%	2024	Jun	Sinking Fund			910,000	0	875,000	35,000
A1	011831DV3	7.125%	2024	Dec	Sinking Fund			950,000	0	915,000	35,000
A1	011831DV3	7.125%	2025	Jun	Sinking Fund			985,000	0	945,000	40,000
A1	011831DV3	7.125%	2025	Dec	Sinking Fund			1,025,000	0	985,000	40,000
A1	011831DV3	7.125%	2026	Jun	Sinking Fund			1,060,000	0	1,020,000	40,000
A1	011831DV3	7.125%	2026	Dec	Sinking Fund			1,100,000	0	1,060,000	40,000
A1	011831DV3	7.125%	2027	Jun	Sinking Fund			1,140,000	0	1,100,000	40,000
A1	011831DV3	7.125%	2027	Dec	Sinking Fund			1,185,000	0	1,140,000	45,000
A1	011831DV3	7.125%	2028	Jun	Sinking Fund			1,225,000	0	1,180,000	45,000
A1	011831DV3	7.125%	2028	Dec	Sinking Fund			1,275,000	0	1,225,000	50,000
A1	011831DV3	7.125%	2029	Jun	Sinking Fund			1,320,000	0	1,270,000	50,000
A1	011831DV3	7.125%	2029	Dec	Sinking Fund			1,370,000	0	1,315,000	55,000
A1	011831DV3	7.125%	2030	Jun	Sinking Fund			1,420,000	0	1,365,000	55,000
A1	011831DV3	7.125%	2030	Dec	Term Maturity			1,475,000	0	1,415,000	60,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
C9111	**Veterans Collateralized Bonds, 1991 First**				Fund: **750**	Bond Yield: **7.205%**		Issue Amount: **$45,000,000**	Dated Date: **4/15/1991**	*AAA*	*Aaa* *N/A*
A1	011831DW1	6.750%	2031	Jun	Sinking Fund			1,530,000	0	1,470,000	60,000
A1	011831DW1	6.750%	2031	Dec	Sinking Fund			1,585,000	0	1,520,000	65,000
A1	011831DW1	6.750%	2032	Jun	Sinking Fund			1,645,000	0	1,580,000	65,000
A1	011831DW1	6.750%	2032	Dec	Sinking Fund			1,705,000	0	1,635,000	70,000
A1	011831DW1	6.750%	2033	Jun	Sinking Fund			1,770,000	0	1,700,000	70,000
A1	011831DW1	6.750%	2033	Dec	Term Maturity			1,835,000	0	1,765,000	70,000
							C9111 Total	**$45,000,000**	**$0**	**$43,210,000**	**$1,790,000**
C9121	**Veterans Collateralized Bonds, 1991 Second**				Fund: **751**	Bond Yield: **6.904%**		Issue Amount: **$60,000,000**	Dated Date: **11/1/1991**	*AAA*	*Aaa* *N/A*
B2	011831DX9	6.500%	2004	Dec	Serial Maturity		AMT	295,000	0	265,000	30,000
B2	011831DY7	6.600%	2005	Jun	Serial Maturity		AMT	305,000	0	275,000	30,000
B2	011831DZ4	6.600%	2005	Dec	Serial Maturity		AMT	315,000	0	285,000	30,000
B2	011831EA8	6.625%	2006	Jun	Serial Maturity		AMT	325,000	0	295,000	30,000
B2	011831EB6	6.625%	2006	Dec	Serial Maturity		AMT	340,000	0	305,000	35,000
B2	011831EC4	6.700%	2007	Jun	Serial Maturity		AMT	350,000	0	315,000	35,000
B2	011831ED2	6.700%	2007	Dec	Serial Maturity		AMT	365,000	0	325,000	40,000
B2	011831EE0	6.700%	2008	Jun	Serial Maturity		AMT	375,000	0	335,000	40,000
B2	011831EF7	6.700%	2008	Dec	Serial Maturity		AMT	390,000	0	350,000	40,000
B2	011831EG5	6.750%	2009	Jun	Serial Maturity		AMT	405,000	0	365,000	40,000
B2	011831EH3	6.750%	2009	Dec	Serial Maturity		AMT	420,000	0	380,000	40,000
B2	011831EJ9	6.750%	2010	Jun	Serial Maturity		AMT	435,000	0	395,000	40,000
B2	011831EK6	6.750%	2010	Dec	Serial Maturity		AMT	450,000	0	410,000	40,000
B2	011831EL4	6.800%	2011	Jun	Serial Maturity		AMT	465,000	0	420,000	45,000
B2	011831EM2	6.800%	2011	Dec	Serial Maturity		AMT	480,000	0	430,000	50,000
B2	011831EN0	6.800%	2012	Jun	Serial Maturity		AMT	500,000	0	455,000	45,000
B2	011831EP5	6.800%	2012	Dec	Serial Maturity		AMT	515,000	0	465,000	50,000
B2	011831EQ3	6.800%	2013	Jun	Serial Maturity		AMT	535,000	0	480,000	55,000
B2	011831ER1	6.800%	2013	Dec	Serial Maturity		AMT	555,000	0	500,000	55,000
B2	011831ES9	6.800%	2014	Jun	Serial Maturity		AMT	575,000	0	520,000	55,000
B2	011831ET7	6.800%	2014	Dec	Serial Maturity		AMT	595,000	0	540,000	55,000
B2	011831EU4	6.800%	2015	Jun	Serial Maturity		AMT	615,000	0	555,000	60,000
B2	011831EV2	6.800%	2015	Dec	Serial Maturity		AMT	640,000	0	575,000	65,000
B2	011831EW0	7.100%	2016	Jun	Sinking Fund		AMT	665,000	0	640,000	25,000
B2	011831EW0	7.100%	2016	Dec	Sinking Fund		AMT	685,000	0	660,000	25,000
B2	011831EW0	7.100%	2017	Jun	Sinking Fund		AMT	710,000	0	680,000	30,000
B2	011831EW0	7.100%	2017	Dec	Sinking Fund		AMT	735,000	0	705,000	30,000
B2	011831EW0	7.100%	2018	Jun	Sinking Fund		AMT	765,000	0	735,000	30,000
B2	011831EW0	7.100%	2018	Dec	Sinking Fund		AMT	790,000	0	760,000	30,000
B2	011831EW0	7.100%	2019	Jun	Sinking Fund		AMT	820,000	0	790,000	30,000
B2	011831EW0	7.100%	2019	Dec	Sinking Fund		AMT	850,000	0	810,000	40,000
B2	011831EW0	7.100%	2020	Jun	Sinking Fund		AMT	880,000	0	840,000	40,000
B2	011831EW0	7.100%	2020	Dec	Sinking Fund		AMT	910,000	0	870,000	40,000
B2	011831EW0	7.100%	2021	Jun	Sinking Fund		AMT	945,000	0	905,000	40,000
B2	011831EW0	7.100%	2021	Dec	Sinking Fund		AMT	980,000	0	945,000	35,000
B2	011831EW0	7.100%	2022	Jun	Term Maturity		AMT	1,015,000	0	980,000	35,000
B2	011831EX8	6.700%	2022	Dec	Sinking Fund		AMT	1,050,000	0	965,000	85,000
B2	011831EX8	6.700%	2023	Jun	Sinking Fund		AMT	1,085,000	0	1,010,000	75,000
B2	011831EX8	6.700%	2023	Dec	Sinking Fund		AMT	1,125,000	0	1,045,000	80,000
B2	011831EX8	6.700%	2024	Jun	Sinking Fund		AMT	1,165,000	0	1,080,000	85,000
B2	011831EX8	6.700%	2024	Dec	Sinking Fund		AMT	1,210,000	0	1,120,000	90,000
B2	011831EX8	6.700%	2025	Jun	Sinking Fund		AMT	1,250,000	0	1,160,000	90,000
B2	011831EX8	6.700%	2025	Dec	Term Maturity		AMT	1,300,000	0	1,210,000	90,000
B1	011831EY6	6.900%	2026	Jun	Sinking Fund			1,355,000	0	1,265,000	90,000
B1	011831EY6	6.900%	2026	Dec	Sinking Fund			1,405,000	0	1,315,000	90,000
B1	011831EY6	6.900%	2027	Jun	Sinking Fund			1,455,000	0	1,355,000	100,000
B1	011831EY6	6.900%	2027	Dec	Sinking Fund			1,505,000	0	1,405,000	100,000
B1	011831EY6	6.900%	2028	Jun	Sinking Fund			1,560,000	0	1,455,000	105,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
C9121	**Veterans Collateralized Bonds, 1991 Second**				Fund: **751**	Bond Yield: **6.904%**		Issue Amount: **$60,000,000**	Dated Date: **11/1/1991**	*AAA*	*Aaa* *N/A*
B1	011831EY6	6.900%	2028	Dec	Sinking Fund			1,610,000	0	1,500,000	110,000
B1	011831EY6	6.900%	2029	Jun	Sinking Fund			1,670,000	0	1,555,000	115,000
B1	011831EY6	6.900%	2029	Dec	Sinking Fund			1,725,000	0	1,610,000	115,000
B1	011831EY6	6.900%	2030	Jun	Sinking Fund			1,790,000	0	1,670,000	120,000
B1	011831EY6	6.900%	2030	Dec	Sinking Fund			1,850,000	0	1,725,000	125,000
B1	011831EY6	6.900%	2031	Jun	Sinking Fund			1,915,000	0	1,785,000	130,000
B1	011831EY6	6.900%	2031	Dec	Sinking Fund			1,980,000	0	1,840,000	140,000
B1	011831EY6	6.900%	2032	Jun	Term Maturity			2,050,000	0	1,905,000	145,000
B1	011831EZ3	6.500%	2032	Dec	Sinking Fund			2,125,000	0	1,960,000	165,000
B1	011831EZ3	6.500%	2033	Jun	Sinking Fund			2,195,000	0	2,030,000	165,000
B1	011831EZ3	6.500%	2033	Dec	Sinking Fund			2,275,000	0	2,105,000	170,000
B1	011831EZ3	6.500%	2034	Jun	Term Maturity			2,355,000	0	2,180,000	175,000
							C9121 Total	**$60,000,000**	**$0**	**$55,810,000**	**$4,190,000**
C9211	**Veterans Collateralized Bonds, 1992 First**				Fund: **752**	Bond Yield: **6.749%**		Issue Amount: **$45,000,000**	Dated Date: **6/1/1992**	*AAA*	*Aaa* *N/A*
A2	011831GP3	6.250%	2005	Jun	Serial Maturity		AMT	225,000	0	185,000	40,000
A2	011831GQ1	6.250%	2005	Dec	Serial Maturity		AMT	230,000	0	185,000	45,000
A2	011831GR9	6.300%	2006	Jun	Serial Maturity		AMT	240,000	0	190,000	50,000
A2	011831GS7	6.300%	2006	Dec	Serial Maturity		AMT	245,000	0	195,000	50,000
A2	011831GT5	6.400%	2007	Jun	Serial Maturity		AMT	255,000	0	205,000	50,000
A2	011831GU2	6.400%	2007	Dec	Serial Maturity		AMT	265,000	0	215,000	50,000
A2	011831GV0	6.400%	2008	Jun	Serial Maturity		AMT	275,000	0	225,000	50,000
A2	011831GW8	6.400%	2008	Dec	Serial Maturity		AMT	285,000	0	235,000	50,000
A2	011831GX6	6.500%	2009	Jun	Serial Maturity		AMT	295,000	0	245,000	50,000
A2	011831GY4	6.500%	2009	Dec	Serial Maturity		AMT	305,000	0	250,000	55,000
A2	011831GZ1	6.500%	2010	Jun	Serial Maturity		AMT	315,000	0	255,000	60,000
A2	011831HA5	6.500%	2010	Dec	Serial Maturity		AMT	325,000	0	265,000	60,000
A2	011831HB3	6.625%	2011	Jun	Sinking Fund		AMT	340,000	0	280,000	60,000
A2	011831HB3	6.625%	2011	Dec	Sinking Fund		AMT	350,000	0	285,000	65,000
A2	011831HB3	6.625%	2012	Jun	Sinking Fund		AMT	365,000	0	300,000	65,000
A2	011831HB3	6.625%	2012	Dec	Sinking Fund		AMT	375,000	0	305,000	70,000
A2	011831HB3	6.625%	2013	Jun	Sinking Fund		AMT	390,000	0	315,000	75,000
A2	011831HB3	6.625%	2013	Dec	Sinking Fund		AMT	405,000	0	330,000	75,000
A2	011831HB3	6.625%	2014	Jun	Sinking Fund		AMT	420,000	0	345,000	75,000
A2	011831HB3	6.625%	2014	Dec	Sinking Fund		AMT	435,000	0	355,000	80,000
A2	011831HB3	6.625%	2015	Jun	Sinking Fund		AMT	450,000	0	360,000	90,000
A2	011831HB3	6.625%	2015	Dec	Term Maturity		AMT	465,000	0	375,000	90,000
A2	011831HC1	6.750%	2016	Jun	Sinking Fund		AMT	480,000	0	390,000	90,000
A2	011831HC1	6.750%	2016	Dec	Sinking Fund		AMT	500,000	0	405,000	95,000
A2	011831HC1	6.750%	2017	Jun	Sinking Fund		AMT	520,000	0	425,000	95,000
A2	011831HC1	6.750%	2017	Dec	Sinking Fund		AMT	535,000	0	440,000	95,000
A2	011831HC1	6.750%	2018	Jun	Sinking Fund		AMT	555,000	0	450,000	105,000
A2	011831HC1	6.750%	2018	Dec	Sinking Fund		AMT	575,000	0	470,000	105,000
A2	011831HC1	6.750%	2019	Jun	Sinking Fund		AMT	595,000	0	480,000	115,000
A2	011831HC1	6.750%	2019	Dec	Sinking Fund		AMT	620,000	0	505,000	115,000
A2	011831HC1	6.750%	2020	Jun	Sinking Fund		AMT	640,000	0	525,000	115,000
A2	011831HC1	6.750%	2020	Dec	Sinking Fund		AMT	665,000	0	540,000	125,000
A2	011831HC1	6.750%	2021	Jun	Sinking Fund		AMT	685,000	0	555,000	130,000
A2	011831HC1	6.750%	2021	Dec	Sinking Fund		AMT	710,000	0	575,000	135,000
A2	011831HC1	6.750%	2022	Jun	Sinking Fund		AMT	735,000	0	600,000	135,000
A2	011831HC1	6.750%	2022	Dec	Sinking Fund		AMT	765,000	0	620,000	145,000
A2	011831HC1	6.750%	2023	Jun	Sinking Fund		AMT	790,000	0	645,000	145,000
A2	011831HC1	6.750%	2023	Dec	Sinking Fund		AMT	820,000	0	665,000	155,000
A2	011831HC1	6.750%	2024	Jun	Sinking Fund		AMT	850,000	0	690,000	160,000
A1	011831HD9	6.750%	2024	Dec	Sinking Fund			110,000	0	100,000	10,000
A2	011831HC1	6.750%	2024	Dec	Term Maturity		AMT	770,000	0	625,000	145,000
A1	011831HD9	6.750%	2025	Jun	Sinking Fund			910,000	0	740,000	170,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
C9211	**Veterans Collateralized Bonds, 1992 First**				Fund: **752**	Bond Yield: **6.749%**		Issue Amount: **$45,000,000**	Dated Date: **6/1/1992**	*AAA* / *Aaa*	*N/A*
A1	011831HD9	6.750%	2025	Dec	Sinking Fund			945,000	0	765,000	180,000
A1	011831HD9	6.750%	2026	Jun	Sinking Fund			975,000	0	795,000	180,000
A1	011831HD9	6.750%	2026	Dec	Sinking Fund			1,010,000	0	820,000	190,000
A1	011831HD9	6.750%	2027	Jun	Sinking Fund			1,045,000	0	845,000	200,000
A1	011831HD9	6.750%	2027	Dec	Sinking Fund			1,085,000	0	880,000	205,000
A1	011831HD9	6.750%	2028	Jun	Sinking Fund			1,120,000	0	905,000	215,000
A1	011831HD9	6.750%	2028	Dec	Sinking Fund			1,160,000	0	945,000	215,000
A1	011831HD9	6.750%	2029	Jun	Sinking Fund			1,200,000	0	975,000	225,000
A1	011831HD9	6.750%	2029	Dec	Sinking Fund			1,245,000	0	1,010,000	235,000
A1	011831HD9	6.750%	2030	Jun	Sinking Fund			1,290,000	0	1,050,000	240,000
A1	011831HD9	6.750%	2030	Dec	Sinking Fund			1,335,000	0	1,090,000	245,000
A1	011831HD9	6.750%	2031	Jun	Sinking Fund			1,380,000	0	1,120,000	260,000
A1	011831HD9	6.750%	2031	Dec	Sinking Fund			1,430,000	0	1,165,000	265,000
A1	011831HD9	6.750%	2032	Jun	Sinking Fund			1,480,000	0	1,205,000	275,000
A1	011831HD9	6.750%	2032	Dec	Term Maturity			1,530,000	0	1,250,000	280,000
A1	011831HE7	6.400%	2033	Jun	Sinking Fund			1,585,000	0	1,290,000	295,000
A1	011831HE7	6.400%	2033	Dec	Sinking Fund			1,640,000	0	1,335,000	305,000
A1	011831HE7	6.400%	2034	Jun	Sinking Fund			1,700,000	0	1,380,000	320,000
A1	011831HE7	6.400%	2034	Dec	Term Maturity			1,760,000	0	1,430,000	330,000
							C9211 Total	**$45,000,000**	**$0**	**$36,600,000**	**$8,400,000**
C9311	**Veterans Collateralized Bonds, 1993 First**				Fund: **753**	Bond Yield: **5.729%**		Issue Amount: **$65,000,000**	Dated Date: **7/1/1993**	*AAA* / *Aaa*	*N/A*
	011831JA	3.750%	1996	Jun	Serial Maturity			370,000	310,000	60,000	0
	011831JB	3.750%	1996	Dec	Serial Maturity			375,000	315,000	60,000	0
	011831JC	4.000%	1997	Jun	Serial Maturity			385,000	325,000	60,000	0
	011831JD	4.000%	1997	Dec	Serial Maturity			395,000	310,000	85,000	0
	011831JE	4.250%	1998	Jun	Serial Maturity			400,000	305,000	95,000	0
	011831JF	4.250%	1998	Dec	Serial Maturity			410,000	295,000	115,000	0
	011831JG	4.500%	1999	Jun	Serial Maturity			420,000	290,000	130,000	0
	011831JH8	4.500%	1999	Dec	Serial Maturity			430,000	275,000	155,000	0
	011831JJ4	4.650%	2000	Jun	Serial Maturity			440,000	285,000	155,000	0
	011831JK1	4.650%	2000	Dec	Serial Maturity			455,000	205,000	250,000	0
	011831JL9	4.800%	2001	Jun	Serial Maturity			465,000	195,000	270,000	0
	011831JM7	4.800%	2001	Dec	Serial Maturity			475,000	190,000	285,000	0
	011831JN5	4.900%	2002	Jun	Serial Maturity			490,000	155,000	335,000	0
	011831JP0	4.900%	2002	Dec	Serial Maturity			500,000	110,000	390,000	0
	011831JQ8	5.000%	2003	Jun	Serial Maturity			515,000	90,000	425,000	0
	011831JR6	5.000%	2003	Dec	Serial Maturity			530,000	0	430,000	100,000
	011831JS4	5.100%	2004	Jun	Serial Maturity			545,000	0	445,000	100,000
	011831JT2	5.100%	2004	Dec	Serial Maturity			555,000	0	455,000	100,000
	011831JU9	5.200%	2005	Jun	Serial Maturity			575,000	0	475,000	100,000
	011831JV7	5.200%	2005	Dec	Serial Maturity			590,000	0	485,000	105,000
	011831JW5	5.200%	2006	Jun	Serial Maturity			605,000	0	495,000	110,000
	011831JX3	5.200%	2006	Dec	Serial Maturity			625,000	0	510,000	115,000
	011831JY1	5.200%	2007	Jun	Serial Maturity			645,000	0	525,000	120,000
	011831JZ8	5.200%	2007	Dec	Serial Maturity			660,000	0	540,000	120,000
	011831KA1	5.200%	2008	Jun	Serial Maturity			680,000	0	560,000	120,000
	011831KB9	5.200%	2008	Dec	Serial Maturity			700,000	0	575,000	125,000
	011831KC7	5.250%	2009	Jun	Serial Maturity			720,000	0	590,000	130,000
	011831KD5	5.250%	2009	Dec	Serial Maturity			745,000	0	610,000	135,000
	011831KE3	5.250%	2010	Jun	Serial Maturity			765,000	0	630,000	135,000
	011831KF0	5.250%	2010	Dec	Serial Maturity			785,000	0	645,000	140,000
	011831KG8	5.375%	2011	Jun	Serial Maturity			435,000	0	355,000	80,000
	011831KH6	5.375%	2011	Dec	Serial Maturity			445,000	0	365,000	80,000
	011831KJ2	5.375%	2012	Jun	Serial Maturity			460,000	0	380,000	80,000
	011831KK9	5.375%	2012	Dec	Serial Maturity			475,000	0	390,000	85,000
	011831KL7	5.375%	2013	Jun	Serial Maturity			485,000	0	395,000	90,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
C9311 Veterans Collateralized Bonds, 1993 First				Fund: **753**	Bond Yield: **5.729%**		Issue Amount: **$65,000,000**	Dated Date: **7/1/1993**	*AAA*	*Aaa* *N/A*
011831KM5	5.375%	2013	Dec	Serial Maturity			500,000	0	410,000	90,000
011831LH5	5.400%	2014	Jun	Sinking Fund			515,000	0	425,000	90,000
011831LH5	5.400%	2014	Dec	Sinking Fund			530,000	0	430,000	100,000
011831LH5	5.400%	2015	Jun	Sinking Fund			545,000	0	445,000	100,000
011831LH5	5.400%	2015	Dec	Sinking Fund			565,000	0	465,000	100,000
011831LH5	5.400%	2016	Jun	Sinking Fund			580,000	0	475,000	105,000
011831LH5	5.400%	2016	Dec	Sinking Fund			600,000	0	495,000	105,000
011831LH5	5.400%	2017	Jun	Sinking Fund			615,000	0	505,000	110,000
011831LH5	5.400%	2017	Dec	Sinking Fund			635,000	0	520,000	115,000
011831LH5	5.400%	2018	Jun	Sinking Fund			650,000	0	530,000	120,000
011831LH5	5.400%	2018	Dec	Sinking Fund			670,000	0	550,000	120,000
011831LH5	5.400%	2019	Jun	Sinking Fund			690,000	0	565,000	125,000
011831LH5	5.400%	2019	Dec	Sinking Fund			710,000	0	585,000	125,000
011831LH5	5.400%	2020	Jun	Sinking Fund			735,000	0	600,000	135,000
011831LH5	5.400%	2020	Dec	Sinking Fund			755,000	0	620,000	135,000
011831LH5	5.400%	2021	Jun	Sinking Fund			780,000	0	640,000	140,000
011831LH5	5.400%	2021	Dec	Sinking Fund			800,000	0	655,000	145,000
011831LH5	5.400%	2022	Jun	Sinking Fund			825,000	0	680,000	145,000
011831LH5	5.400%	2022	Dec	Sinking Fund			850,000	0	695,000	155,000
011831LH5	5.400%	2023	Jun	Sinking Fund			875,000	0	715,000	160,000
011831LH5	5.400%	2023	Dec	Term Maturity			905,000	0	740,000	165,000
011831MH4	5.875%	2024	Jun	Sinking Fund			930,000	0	865,000	65,000
011831MH4	5.875%	2024	Dec	Sinking Fund			960,000	0	895,000	65,000
011831MH4	5.875%	2025	Jun	Sinking Fund			985,000	0	915,000	70,000
011831MH4	5.875%	2025	Dec	Sinking Fund			1,015,000	0	940,000	75,000
011831MH4	5.875%	2026	Jun	Sinking Fund			1,050,000	0	975,000	75,000
011831MH4	5.875%	2026	Dec	Sinking Fund			1,080,000	0	1,005,000	75,000
011831MH4	5.875%	2027	Jun	Sinking Fund			1,110,000	0	1,035,000	75,000
011831MH4	5.875%	2027	Dec	Sinking Fund			1,145,000	0	1,065,000	80,000
011831MH4	5.875%	2028	Jun	Sinking Fund			1,180,000	0	1,095,000	85,000
011831MH4	5.875%	2028	Dec	Sinking Fund			1,215,000	0	1,130,000	85,000
011831MH4	5.875%	2029	Jun	Sinking Fund			1,255,000	0	1,165,000	90,000
011831MH4	5.875%	2029	Dec	Sinking Fund			1,290,000	0	1,200,000	90,000
011831MH4	5.875%	2030	Jun	Sinking Fund			1,330,000	0	1,235,000	95,000
011831MH4	5.875%	2030	Dec	Sinking Fund			1,370,000	0	1,275,000	95,000
011831MH4	5.875%	2031	Jun	Sinking Fund			1,410,000	0	1,310,000	100,000
011831MH4	5.875%	2031	Dec	Sinking Fund			1,455,000	0	1,350,000	105,000
011831MH4	5.875%	2032	Jun	Sinking Fund			1,500,000	0	1,395,000	105,000
011831MH4	5.875%	2032	Dec	Sinking Fund			1,545,000	0	1,435,000	110,000
011831MH4	5.875%	2033	Jun	Sinking Fund			1,590,000	0	1,480,000	110,000
011831MH4	5.875%	2033	Dec	Sinking Fund			1,640,000	0	1,525,000	115,000
011831MH4	5.875%	2034	Jun	Sinking Fund			1,690,000	0	1,575,000	115,000
011831MH4	5.875%	2034	Dec	Sinking Fund			1,740,000	0	1,620,000	120,000
011831MH4	5.875%	2035	Jun	Sinking Fund			1,790,000	0	1,670,000	120,000
011831MH4	5.875%	2035	Dec	Term Maturity			1,845,000	0	1,720,000	125,000
						C9311 Total	**$65,000,000**	**$3,655,000**	**$54,345,000**	**$7,000,000**
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**		Issue Amount: **$130,000,000**	Dated Date: **9/1/1994**	*AAA*	*Aaa* *N/A*
011831QY3	5.000%	1997	Jun	Serial Maturity			380,000	365,000	15,000	0
011831QZ0	5.000%	1997	Dec	Serial Maturity			390,000	375,000	15,000	0
011831RA4	5.150%	1998	Jun	Serial Maturity			400,000	370,000	30,000	0
011831RB2	5.150%	1998	Dec	Serial Maturity			410,000	380,000	30,000	0
011831RC0	5.300%	1999	Jun	Serial Maturity			420,000	365,000	55,000	0
011831RD8	5.300%	1999	Dec	Serial Maturity			435,000	370,000	65,000	0
011831RE6	5.400%	2000	Jun	Serial Maturity			445,000	330,000	115,000	0
011831RF3	5.400%	2000	Dec	Serial Maturity			455,000	325,000	130,000	0
011831RG1	5.500%	2001	Jun	Serial Maturity			470,000	330,000	140,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**		Issue Amount: **$130,000,000**	Dated Date: **9/1/1994**	*AAA*	*Aaa* / *N/A*
011831RH9	5.500%	2001	Dec	Serial Maturity			480,000	335,000	145,000	0
011831RJ5	5.600%	2002	Jun	Serial Maturity			495,000	330,000	165,000	0
011831RK2	5.600%	2002	Dec	Serial Maturity			510,000	310,000	200,000	0
011831RL0	5.700%	2003	Jun	Serial Maturity			525,000	290,000	235,000	0
011831RM8	5.700%	2003	Dec	Serial Maturity			540,000	0	240,000	300,000
011831RN6	5.800%	2004	Jun	Serial Maturity			555,000	0	250,000	305,000
011831RP1	5.800%	2004	Dec	Serial Maturity			570,000	0	255,000	315,000
011831RQ9	5.900%	2005	Jun	Serial Maturity			585,000	0	260,000	325,000
011831RR7	5.900%	2005	Dec	Serial Maturity			605,000	0	270,000	335,000
011831RS5	6.000%	2006	Jun	Serial Maturity			620,000	0	275,000	345,000
011831RT3	6.000%	2006	Dec	Serial Maturity			640,000	0	290,000	350,000
011831RU0	6.100%	2007	Jun	Serial Maturity			660,000	0	295,000	365,000
011831RV8	6.100%	2007	Dec	Serial Maturity			680,000	0	305,000	375,000
011831RW6	6.200%	2008	Jun	Serial Maturity			700,000	0	315,000	385,000
011831RX4	6.200%	2008	Dec	Serial Maturity			720,000	0	325,000	395,000
011831RY2	6.300%	2009	Jun	Serial Maturity			745,000	0	335,000	410,000
011831RZ9	6.300%	2009	Dec	Serial Maturity			765,000	0	340,000	425,000
011831SA3	6.350%	2010	Jun	Serial Maturity			790,000	0	355,000	435,000
011831SB1	6.350%	2010	Dec	Serial Maturity			815,000	0	365,000	450,000
011831SC9	6.400%	2011	Jun	Serial Maturity			845,000	0	370,000	475,000
011831SD7	6.400%	2011	Dec	Serial Maturity			870,000	0	395,000	475,000
011831SE5	6.450%	2012	Jun	Serial Maturity			900,000	0	405,000	495,000
011831SF2	6.450%	2012	Dec	Serial Maturity			925,000	0	410,000	515,000
011831SM7	6.600%	2013	Jun	Sinking Fund			955,000	0	425,000	530,000
011831SM7	6.600%	2013	Dec	Sinking Fund			990,000	0	445,000	545,000
011831SM7	6.600%	2014	Jun	Sinking Fund			1,020,000	0	450,000	570,000
011831SM7	6.600%	2014	Dec	Sinking Fund			1,055,000	0	475,000	580,000
011831SM7	6.600%	2015	Jun	Sinking Fund			1,090,000	0	490,000	600,000
011831SM7	6.600%	2015	Dec	Term Maturity			1,125,000	0	505,000	620,000
011831SV7	6.700%	2016	Jun	Sinking Fund			1,160,000	0	520,000	640,000
011831SV7	6.700%	2016	Dec	Sinking Fund			1,200,000	0	535,000	665,000
011831SV7	6.700%	2017	Jun	Sinking Fund			1,240,000	0	555,000	685,000
011831SV7	6.700%	2017	Dec	Sinking Fund			1,285,000	0	575,000	710,000
011831SV7	6.700%	2018	Jun	Sinking Fund			1,325,000	0	595,000	730,000
011831SV7	6.700%	2018	Dec	Sinking Fund			1,370,000	0	610,000	760,000
011831SV7	6.700%	2019	Jun	Sinking Fund			1,415,000	0	630,000	785,000
011831SV7	6.700%	2019	Dec	Term Maturity			1,465,000	0	660,000	805,000
011831TH7	6.750%	2020	Jun	Sinking Fund			1,515,000	0	680,000	835,000
011831TH7	6.750%	2020	Dec	Sinking Fund			1,565,000	0	705,000	860,000
011831TH7	6.750%	2021	Jun	Sinking Fund			1,615,000	0	720,000	895,000
011831TH7	6.750%	2021	Dec	Sinking Fund			1,670,000	0	750,000	920,000
011831TH7	6.750%	2022	Jun	Sinking Fund			1,730,000	0	770,000	960,000
011831TH7	6.750%	2022	Dec	Sinking Fund			1,785,000	0	795,000	990,000
011831TH7	6.750%	2023	Jun	Sinking Fund			1,845,000	0	825,000	1,020,000
011831TH7	6.750%	2023	Dec	Sinking Fund			1,910,000	0	855,000	1,055,000
011831TH7	6.750%	2024	Jun	Sinking Fund			1,975,000	0	885,000	1,090,000
011831TH7	6.750%	2024	Dec	Sinking Fund			2,040,000	0	915,000	1,125,000
011831TH7	6.750%	2025	Jun	Sinking Fund			2,110,000	0	940,000	1,170,000
011831TH7	6.750%	2025	Dec	Term Maturity			2,180,000	0	980,000	1,200,000
011831UF9	6.800%	2026	Jun	Sinking Fund			2,255,000	0	1,555,000	700,000
011831UF9	6.800%	2026	Dec	Sinking Fund			2,330,000	0	1,610,000	720,000
011831UF9	6.800%	2027	Jun	Sinking Fund			2,410,000	0	1,665,000	745,000
011831UF9	6.800%	2027	Dec	Sinking Fund			2,490,000	0	1,720,000	770,000
011831UF9	6.800%	2028	Jun	Sinking Fund			2,575,000	0	1,785,000	790,000
011831UF9	6.800%	2028	Dec	Sinking Fund			2,665,000	0	1,840,000	825,000
011831UF9	6.800%	2029	Jun	Sinking Fund			2,755,000	0	1,900,000	855,000
011831UF9	6.800%	2029	Dec	Sinking Fund			2,845,000	0	1,965,000	880,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				S and P / Moodys / Fitch	
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**		Issue Amount: **$130,000,000**	Dated Date: **9/1/1994**	AAA / Aaa	N/A
011831UF9	6.800%	2030	Jun	Sinking Fund			2,945,000	0	2,035,000	910,000
011831UF9	6.800%	2030	Dec	Sinking Fund			3,045,000	0	2,100,000	945,000
011831UF9	6.800%	2031	Jun	Sinking Fund			3,150,000	0	2,175,000	975,000
011831UF9	6.800%	2031	Dec	Sinking Fund			3,255,000	0	2,245,000	1,010,000
011831UF9	6.800%	2032	Jun	Sinking Fund			3,365,000	0	2,320,000	1,045,000
011831UF9	6.800%	2032	Dec	Sinking Fund			3,480,000	0	2,405,000	1,075,000
011831UF9	6.800%	2033	Jun	Sinking Fund			3,600,000	0	2,490,000	1,110,000
011831UF9	6.800%	2033	Dec	Sinking Fund			3,720,000	0	2,570,000	1,150,000
011831UF9	6.800%	2034	Jun	Sinking Fund			3,845,000	0	2,655,000	1,190,000
011831UF9	6.800%	2034	Dec	Sinking Fund			3,980,000	0	2,750,000	1,230,000
011831UF9	6.800%	2035	Jun	Sinking Fund			4,115,000	0	2,840,000	1,275,000
011831UF9	6.800%	2035	Dec	Sinking Fund			4,255,000	0	2,935,000	1,320,000
011831UF9	6.800%	2036	Jun	Sinking Fund			4,395,000	0	3,040,000	1,355,000
011831UF9	6.800%	2036	Dec	Term Maturity			4,545,000	0	3,145,000	1,400,000
						C9411 Total	**$130,000,000**	**$4,475,000**	**$74,430,000**	**$51,095,000**
C9511 Veterans Collateralized Bonds, 1995 First				Fund: **755**	Bond Yield: **6.422%**		Issue Amount: **$30,000,000**	Dated Date: **8/1/1995**	AAA / Aaa	N/A
011831VD3	4.400%	1998	Jun	Sinking Fund			95,000	95,000	0	0
011831VD3	4.400%	1998	Dec	Term Maturity			100,000	90,000	10,000	0
011831VF8	4.600%	1999	Jun	Sinking Fund			100,000	75,000	25,000	0
011831VF8	4.600%	1999	Dec	Term Maturity			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Jun	Sinking Fund			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Dec	Term Maturity			110,000	70,000	40,000	0
011831VK7	4.900%	2001	Jun	Sinking Fund			110,000	55,000	55,000	0
011831VK7	4.900%	2001	Dec	Term Maturity			115,000	60,000	55,000	0
011831VM3	5.050%	2002	Jun	Sinking Fund			115,000	55,000	60,000	0
011831VM3	5.050%	2002	Dec	Term Maturity			120,000	50,000	70,000	0
011831VP6	5.200%	2003	Jun	Sinking Fund			120,000	40,000	80,000	0
011831VP6	5.200%	2003	Dec	Term Maturity			125,000	0	80,000	45,000
011831VR2	5.350%	2004	Jun	Sinking Fund			130,000	0	85,000	45,000
011831VR2	5.350%	2004	Dec	Term Maturity			130,000	0	85,000	45,000
011831VT8	5.450%	2005	Jun	Sinking Fund			135,000	0	85,000	50,000
011831VT8	5.450%	2005	Dec	Term Maturity			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Jun	Sinking Fund			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Dec	Term Maturity			145,000	0	90,000	55,000
011831VX9	5.700%	2007	Jun	Sinking Fund			150,000	0	95,000	55,000
011831VX9	5.700%	2007	Dec	Term Maturity			155,000	0	95,000	60,000
011831VZ4	5.800%	2008	Jun	Sinking Fund			160,000	0	95,000	65,000
011831VZ4	5.800%	2008	Dec	Term Maturity			165,000	0	100,000	65,000
011831WB6	5.900%	2009	Jun	Sinking Fund			170,000	0	105,000	65,000
011831WB6	5.900%	2009	Dec	Term Maturity			175,000	0	110,000	65,000
011831WD2	6.000%	2010	Jun	Sinking Fund			180,000	0	115,000	65,000
011831WD2	6.000%	2010	Dec	Term Maturity			185,000	0	120,000	65,000
011831WP5	6.350%	2011	Jun	Sinking Fund			190,000	0	120,000	70,000
011831WP5	6.350%	2011	Dec	Sinking Fund			195,000	0	125,000	70,000
011831WP5	6.350%	2012	Jun	Sinking Fund			200,000	0	130,000	70,000
011831WP5	6.350%	2012	Dec	Sinking Fund			210,000	0	130,000	80,000
011831WP5	6.350%	2013	Jun	Sinking Fund			215,000	0	135,000	80,000
011831WP5	6.350%	2013	Dec	Sinking Fund			220,000	0	135,000	85,000
011831WP5	6.350%	2014	Jun	Sinking Fund			230,000	0	140,000	90,000
011831WP5	6.350%	2014	Dec	Sinking Fund			235,000	0	145,000	90,000
011831WP5	6.350%	2015	Jun	Sinking Fund			245,000	0	155,000	90,000
011831WP5	6.350%	2015	Dec	Term Maturity			250,000	0	160,000	90,000
011831XP4	6.375%	2016	Jun	Sinking Fund			260,000	0	165,000	95,000
011831XP4	6.375%	2016	Dec	Sinking Fund			265,000	0	165,000	100,000
011831XP4	6.375%	2017	Jun	Sinking Fund			275,000	0	170,000	105,000
011831XP4	6.375%	2017	Dec	Sinking Fund			285,000	0	180,000	105,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
C9511 Veterans Collateralized Bonds, 1995 First				Fund: **755**	Bond Yield: **6.422%**		Issue Amount: **$30,000,000**	Dated Date: **8/1/1995**	AAA / Aaa	N/A
011831XP4	6.375%	2018	Jun	Sinking Fund			295,000	0	185,000	110,000
011831XP4	6.375%	2018	Dec	Sinking Fund			305,000	0	190,000	115,000
011831XP4	6.375%	2019	Jun	Sinking Fund			315,000	0	200,000	115,000
011831XP4	6.375%	2019	Dec	Sinking Fund			325,000	0	205,000	120,000
011831XP4	6.375%	2020	Jun	Sinking Fund			335,000	0	210,000	125,000
011831XP4	6.375%	2020	Dec	Sinking Fund			345,000	0	215,000	130,000
011831XP4	6.375%	2021	Jun	Sinking Fund			355,000	0	225,000	130,000
011831XP4	6.375%	2021	Dec	Sinking Fund			365,000	0	225,000	140,000
011831XP4	6.375%	2022	Jun	Sinking Fund			375,000	0	235,000	140,000
011831XP4	6.375%	2022	Dec	Sinking Fund			390,000	0	250,000	140,000
011831XP4	6.375%	2023	Jun	Sinking Fund			400,000	0	255,000	145,000
011831XP4	6.375%	2023	Dec	Sinking Fund			415,000	0	260,000	155,000
011831XP4	6.375%	2024	Jun	Sinking Fund			430,000	0	270,000	160,000
011831XP4	6.375%	2024	Dec	Sinking Fund			440,000	0	275,000	165,000
011831XP4	6.375%	2025	Jun	Sinking Fund			455,000	0	290,000	165,000
011831XP4	6.375%	2025	Dec	Sinking Fund			470,000	0	295,000	175,000
011831XP4	6.375%	2026	Jun	Sinking Fund			485,000	0	305,000	180,000
011831XP4	6.375%	2026	Dec	Sinking Fund			500,000	0	315,000	185,000
011831XP4	6.375%	2027	Jun	Sinking Fund			515,000	0	330,000	185,000
011831XP4	6.375%	2027	Dec	Term Maturity			535,000	0	335,000	200,000
011831YK4	6.550%	2028	Jun	Sinking Fund			550,000	0	455,000	95,000
011831YK4	6.550%	2028	Dec	Sinking Fund			570,000	0	470,000	100,000
011831YK4	6.550%	2029	Jun	Sinking Fund			585,000	0	480,000	105,000
011831YK4	6.550%	2029	Dec	Sinking Fund			605,000	0	500,000	105,000
011831YK4	6.550%	2030	Jun	Sinking Fund			625,000	0	510,000	115,000
011831YK4	6.550%	2030	Dec	Sinking Fund			645,000	0	530,000	115,000
011831YK4	6.550%	2031	Jun	Sinking Fund			665,000	0	550,000	115,000
011831YK4	6.550%	2031	Dec	Sinking Fund			690,000	0	570,000	120,000
011831YK4	6.550%	2032	Jun	Sinking Fund			710,000	0	580,000	130,000
011831YK4	6.550%	2032	Dec	Sinking Fund			735,000	0	605,000	130,000
011831YK4	6.550%	2033	Jun	Sinking Fund			760,000	0	625,000	135,000
011831YK4	6.550%	2033	Dec	Sinking Fund			785,000	0	645,000	140,000
011831YK4	6.550%	2034	Jun	Sinking Fund			810,000	0	585,000	225,000
011831YK4	6.550%	2034	Dec	Sinking Fund			835,000	0	600,000	235,000
011831YK4	6.550%	2035	Jun	Sinking Fund			865,000	0	630,000	235,000
011831YK4	6.550%	2035	Dec	Sinking Fund			890,000	0	645,000	245,000
011831YK4	6.550%	2036	Jun	Sinking Fund			920,000	0	670,000	250,000
011831YK4	6.550%	2036	Dec	Sinking Fund			950,000	0	685,000	265,000
011831YK4	6.550%	2037	Jun	Sinking Fund			985,000	0	720,000	265,000
011831YK4	6.550%	2037	Dec	Term Maturity			1,015,000	0	735,000	280,000
						C9511 Total	**$30,000,000**	**$750,000**	**$20,790,000**	**$8,460,000**
C9711 Veterans Collateralized Bonds, 1997 First				Fund: **756**	Bond Yield: **5.546%**		Issue Amount: **$100,000,000**	Dated Date: **10/1/1997**	AAA / Aaa	AAA
011831T20	5.550%	1998	Dec	Sinking Fund			340,000	340,000	0	0
011831T20	5.550%	1999	Jun	Sinking Fund			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinking Fund			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinking Fund			365,000	365,000	0	0
011831T20	5.550%	2000	Dec	Sinking Fund			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinking Fund			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinking Fund			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinking Fund			395,000	295,000	100,000	0
011831T20	5.550%	2002	Dec	Sinking Fund			405,000	245,000	160,000	0
011831T20	5.550%	2003	Jun	Sinking Fund			415,000	215,000	200,000	0
011831T20	5.550%	2003	Dec	Sinking Fund			425,000	0	255,000	170,000
011831T20	5.550%	2004	Jun	Sinking Fund			435,000	0	265,000	170,000
011831T20	5.550%	2004	Dec	Sinking Fund			445,000	0	275,000	170,000
011831T20	5.550%	2005	Jun	Sinking Fund			455,000	0	285,000	170,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
C9711 Veterans Collateralized Bonds, 1997 First				Fund: **756**	Bond Yield: **5.546%**		Issue Amount: **$100,000,000**	Dated Date: **10/1/1997**	AAA / Aaa	AAA
011831T20	5.550%	2005	Dec	Sinking Fund			465,000	0	285,000	180,000
011831T20	5.550%	2006	Jun	Sinking Fund			480,000	0	300,000	180,000
011831T20	5.550%	2006	Dec	Sinking Fund			490,000	0	305,000	185,000
011831T20	5.550%	2007	Jun	Sinking Fund			500,000	0	305,000	195,000
011831T20	5.550%	2007	Dec	Sinking Fund			515,000	0	320,000	195,000
011831T20	5.550%	2008	Jun	Sinking Fund			530,000	0	320,000	210,000
011831T20	5.550%	2008	Dec	Sinking Fund			540,000	0	330,000	210,000
011831T20	5.550%	2009	Jun	Sinking Fund			555,000	0	340,000	215,000
011831T20	5.550%	2009	Dec	Sinking Fund			570,000	0	345,000	225,000
011831T20	5.550%	2010	Jun	Sinking Fund			590,000	0	365,000	225,000
011831T20	5.550%	2010	Dec	Sinking Fund			605,000	0	370,000	235,000
011831T20	5.550%	2011	Jun	Sinking Fund			620,000	0	380,000	240,000
011831T20	5.550%	2011	Dec	Sinking Fund			640,000	0	390,000	250,000
011831T20	5.550%	2012	Jun	Sinking Fund			655,000	0	400,000	255,000
011831T20	5.550%	2012	Dec	Sinking Fund			675,000	0	415,000	260,000
011831T20	5.550%	2013	Jun	Sinking Fund			690,000	0	420,000	270,000
011831T20	5.550%	2013	Dec	Sinking Fund			710,000	0	435,000	275,000
011831T20	5.550%	2014	Jun	Sinking Fund			730,000	0	445,000	285,000
011831T20	5.550%	2014	Dec	Sinking Fund			750,000	0	465,000	285,000
011831T20	5.550%	2015	Jun	Sinking Fund			770,000	0	470,000	300,000
011831T20	5.550%	2015	Dec	Sinking Fund			795,000	0	490,000	305,000
011831T20	5.550%	2016	Jun	Sinking Fund			815,000	0	500,000	315,000
011831T20	5.550%	2016	Dec	Sinking Fund			835,000	0	505,000	330,000
011831T20	5.550%	2017	Jun	Sinking Fund			860,000	0	530,000	330,000
011831T20	5.550%	2017	Dec	Sinking Fund			885,000	0	540,000	345,000
011831T20	5.550%	2018	Jun	Sinking Fund			910,000	0	555,000	355,000
011831T20	5.550%	2018	Dec	Sinking Fund			935,000	0	570,000	365,000
011831T20	5.550%	2019	Jun	Sinking Fund			960,000	0	585,000	375,000
011831T20	5.550%	2019	Dec	Sinking Fund			985,000	0	605,000	380,000
011831T20	5.550%	2020	Jun	Sinking Fund			1,010,000	0	620,000	390,000
011831T20	5.550%	2020	Dec	Sinking Fund			1,040,000	0	635,000	405,000
011831T20	5.550%	2021	Jun	Sinking Fund			1,070,000	0	655,000	415,000
011831T20	5.550%	2021	Dec	Sinking Fund			1,100,000	0	670,000	430,000
011831T20	5.550%	2022	Jun	Sinking Fund			1,135,000	0	695,000	440,000
011831T20	5.550%	2022	Dec	Sinking Fund			1,165,000	0	710,000	455,000
011831T20	5.550%	2023	Jun	Sinking Fund			1,200,000	0	735,000	465,000
011831T20	5.550%	2023	Dec	Sinking Fund			1,235,000	0	760,000	475,000
011831T20	5.550%	2024	Jun	Sinking Fund			1,270,000	0	780,000	490,000
011831T20	5.550%	2024	Dec	Sinking Fund			1,305,000	0	800,000	505,000
011831T20	5.550%	2025	Jun	Sinking Fund			1,345,000	0	820,000	525,000
011831T20	5.550%	2025	Dec	Sinking Fund			1,380,000	0	850,000	530,000
011831T20	5.550%	2026	Jun	Sinking Fund			1,420,000	0	870,000	550,000
011831T20	5.550%	2026	Dec	Sinking Fund			1,465,000	0	895,000	570,000
011831T20	5.550%	2027	Jun	Sinking Fund			1,505,000	0	925,000	580,000
011831T20	5.550%	2027	Dec	Sinking Fund			1,550,000	0	950,000	600,000
011831T20	5.550%	2028	Jun	Sinking Fund			1,595,000	0	975,000	620,000
011831T20	5.550%	2028	Dec	Sinking Fund			1,640,000	0	1,005,000	635,000
011831T20	5.550%	2029	Jun	Sinking Fund			1,685,000	0	1,035,000	650,000
011831T20	5.550%	2029	Dec	Sinking Fund			1,735,000	0	1,060,000	675,000
011831T20	5.550%	2030	Jun	Sinking Fund			1,785,000	0	1,090,000	695,000
011831T20	5.550%	2030	Dec	Sinking Fund			1,835,000	0	1,125,000	710,000
011831T20	5.550%	2031	Jun	Sinking Fund			1,890,000	0	1,160,000	730,000
011831T20	5.550%	2031	Dec	Sinking Fund			1,945,000	0	1,190,000	755,000
011831T20	5.550%	2032	Jun	Sinking Fund			2,000,000	0	1,225,000	775,000
011831T20	5.550%	2032	Dec	Sinking Fund			2,060,000	0	1,265,000	795,000
011831T20	5.550%	2033	Jun	Sinking Fund			2,120,000	0	1,300,000	820,000
011831T20	5.550%	2033	Dec	Sinking Fund			2,185,000	0	1,340,000	845,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
C9711 Veterans Collateralized Bonds, 1997 First				Fund: **756**	Bond Yield: **5.546%**		Issue Amount: **$100,000,000**	Dated Date: **10/1/1997**	*AAA* / *Aaa*	*AAA*
011831T20	5.550%	2034	Jun	Sinking Fund			2,245,000	0	1,375,000	870,000
011831T20	5.550%	2034	Dec	Sinking Fund			2,315,000	0	1,420,000	895,000
011831T20	5.550%	2035	Jun	Sinking Fund			2,380,000	0	1,460,000	920,000
011831T20	5.550%	2035	Dec	Sinking Fund			2,450,000	0	1,500,000	950,000
011831T20	5.550%	2036	Jun	Sinking Fund			2,520,000	0	1,545,000	975,000
011831T20	5.550%	2036	Dec	Sinking Fund			2,595,000	0	1,590,000	1,005,000
011831T20	5.550%	2037	Jun	Sinking Fund			2,670,000	0	1,635,000	1,035,000
011831T20	5.550%	2037	Dec	Sinking Fund			2,750,000	0	1,680,000	1,070,000
011831T20	5.550%	2038	Jun	Sinking Fund			2,830,000	0	1,730,000	1,100,000
011831T20	5.550%	2038	Dec	Sinking Fund			2,910,000	0	1,785,000	1,125,000
011831T20	5.550%	2039	Jun	Sinking Fund			2,995,000	0	1,830,000	1,165,000
011831T20	5.550%	2039	Dec	Term Maturity			3,085,000	0	1,880,000	1,205,000
						C9711 Total	**$100,000,000**	**$3,175,000**	**$59,525,000**	**$37,300,000**
C9811 Veterans Collateralized Bonds, 1998 First				Fund: **757**	Bond Yield: **5.403%**		Issue Amount: **$48,405,000**	Dated Date: **6/1/1998**	*AAA* / *Aaa*	*AAA*
011831Z49	4.000%	1999	Jun	Sinking Fund		AMT	215,000	215,000	0	0
011831Z49	4.000%	1999	Dec	Term Maturity		AMT	220,000	220,000	0	0
011831Z64	4.200%	2000	Jun	Sinking Fund		AMT	225,000	225,000	0	0
011831Z64	4.200%	2000	Dec	Term Maturity		AMT	230,000	230,000	0	0
011831Z80	4.300%	2001	Jun	Sinking Fund		AMT	235,000	230,000	5,000	0
011831Z80	4.300%	2001	Dec	Term Maturity		AMT	240,000	225,000	15,000	0
0118312A1	4.400%	2002	Jun	Sinking Fund		AMT	245,000	225,000	20,000	0
0118312A1	4.400%	2002	Dec	Term Maturity		AMT	250,000	190,000	60,000	0
0118312C7	4.500%	2003	Jun	Sinking Fund		AMT	255,000	170,000	85,000	0
0118312C7	4.500%	2003	Dec	Term Maturity		AMT	260,000	0	85,000	175,000
0118312E3	4.500%	2004	Jun	Sinking Fund		AMT	265,000	0	85,000	180,000
0118312E3	4.500%	2004	Dec	Term Maturity		AMT	270,000	0	85,000	185,000
0118312G8	4.625%	2005	Jun	Sinking Fund		AMT	280,000	0	90,000	190,000
0118312G8	4.625%	2005	Dec	Term Maturity		AMT	285,000	0	95,000	190,000
0118312J2	4.700%	2006	Jun	Sinking Fund		AMT	290,000	0	95,000	195,000
0118312J2	4.700%	2006	Dec	Term Maturity		AMT	300,000	0	95,000	205,000
0118312L7	4.750%	2007	Jun	Sinking Fund		AMT	305,000	0	100,000	205,000
0118312L7	4.750%	2007	Dec	Term Maturity		AMT	315,000	0	100,000	215,000
0118312N3	4.800%	2008	Jun	Sinking Fund		AMT	320,000	0	100,000	220,000
0118312N3	4.800%	2008	Dec	Term Maturity		AMT	330,000	0	105,000	225,000
0118312Q6	4.875%	2009	Jun	Sinking Fund		AMT	335,000	0	110,000	225,000
0118312Q6	4.875%	2009	Dec	Term Maturity		AMT	345,000	0	115,000	230,000
0118312S2	5.000%	2010	Jun	Sinking Fund		AMT	355,000	0	120,000	235,000
0118312S2	5.000%	2010	Dec	Term Maturity		AMT	360,000	0	120,000	240,000
0118312U7	5.000%	2011	Jun	Sinking Fund		AMT	370,000	0	120,000	250,000
0118312U7	5.000%	2011	Dec	Term Maturity		AMT	380,000	0	125,000	255,000
0118312W3	5.100%	2012	Jun	Sinking Fund		AMT	390,000	0	125,000	265,000
0118312W3	5.100%	2012	Dec	Term Maturity		AMT	400,000	0	125,000	275,000
0118312Y9	5.125%	2013	Jun	Sinking Fund		AMT	410,000	0	130,000	280,000
0118312Y9	5.125%	2013	Dec	Term Maturity		AMT	425,000	0	135,000	290,000
0118313J1	5.300%	2014	Jun	Sinking Fund		AMT	435,000	0	135,000	300,000
0118313J1	5.300%	2014	Dec	Sinking Fund		AMT	445,000	0	140,000	305,000
0118313J1	5.300%	2015	Jun	Sinking Fund		AMT	460,000	0	150,000	310,000
0118313J1	5.300%	2015	Dec	Sinking Fund		AMT	470,000	0	155,000	315,000
0118313J1	5.300%	2016	Jun	Sinking Fund		AMT	485,000	0	160,000	325,000
0118313J1	5.300%	2016	Dec	Sinking Fund		AMT	495,000	0	165,000	330,000
0118313J1	5.300%	2017	Jun	Sinking Fund		AMT	510,000	0	165,000	345,000
0118313J1	5.300%	2017	Dec	Sinking Fund		AMT	525,000	0	170,000	355,000
0118313J1	5.300%	2018	Jun	Sinking Fund		AMT	540,000	0	175,000	365,000
0118313J1	5.300%	2018	Dec	Term Maturity		AMT	555,000	0	175,000	380,000
0118314E1	5.400%	2019	Jun	Sinking Fund		AMT	570,000	0	180,000	390,000
0118314E1	5.400%	2019	Dec	Sinking Fund		AMT	585,000	0	185,000	400,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C9811	**Veterans Collateralized Bonds, 1998 First**				Fund: **757**	Bond Yield: **5.403%**		Issue Amount: **$48,405,000**	Dated Date: **6/1/1998**	*AAA*	*Aaa* / *AAA*
	0118314E1	5.400%	2020	Jun	Sinking Fund		AMT	600,000	0	200,000	400,000
	0118314E1	5.400%	2020	Dec	Sinking Fund		AMT	620,000	0	200,000	420,000
	0118314E1	5.400%	2021	Jun	Sinking Fund		AMT	635,000	0	205,000	430,000
	0118314E1	5.400%	2021	Dec	Sinking Fund		AMT	650,000	0	210,000	440,000
	0118314E1	5.400%	2022	Jun	Sinking Fund		AMT	670,000	0	215,000	455,000
	0118314E1	5.400%	2022	Dec	Sinking Fund		AMT	690,000	0	220,000	470,000
	0118314E1	5.400%	2023	Jun	Sinking Fund		AMT	710,000	0	225,000	485,000
	0118314E1	5.400%	2023	Dec	Sinking Fund		AMT	725,000	0	235,000	490,000
	0118314E1	5.400%	2024	Jun	Sinking Fund		AMT	745,000	0	245,000	500,000
	0118314E1	5.400%	2024	Dec	Sinking Fund		AMT	770,000	0	245,000	525,000
	0118314E1	5.400%	2025	Jun	Sinking Fund		AMT	790,000	0	260,000	530,000
	0118314E1	5.400%	2025	Dec	Sinking Fund		AMT	810,000	0	260,000	550,000
	0118314E1	5.400%	2026	Jun	Sinking Fund		AMT	835,000	0	270,000	565,000
	0118314E1	5.400%	2026	Dec	Sinking Fund		AMT	855,000	0	280,000	575,000
	0118314E1	5.400%	2027	Jun	Sinking Fund		AMT	880,000	0	285,000	595,000
	0118314E1	5.400%	2027	Dec	Sinking Fund		AMT	905,000	0	295,000	610,000
	0118314E1	5.400%	2028	Jun	Sinking Fund		AMT	930,000	0	300,000	630,000
	0118314E1	5.400%	2028	Dec	Term Maturity		AMT	955,000	0	305,000	650,000
	0118314W1	5.500%	2029	Jun	Sinking Fund		AMT	980,000	0	480,000	500,000
	0118314W1	5.500%	2029	Dec	Sinking Fund		AMT	1,010,000	0	495,000	515,000
	0118314W1	5.500%	2030	Jun	Sinking Fund		AMT	1,035,000	0	510,000	525,000
	0118314W1	5.500%	2030	Dec	Sinking Fund		AMT	1,065,000	0	525,000	540,000
	0118314W1	5.500%	2031	Jun	Sinking Fund		AMT	1,095,000	0	535,000	560,000
	0118314W1	5.500%	2031	Dec	Sinking Fund		AMT	1,125,000	0	555,000	570,000
	0118314W1	5.500%	2032	Jun	Sinking Fund		AMT	1,155,000	0	570,000	585,000
	0118314W1	5.500%	2032	Dec	Sinking Fund		AMT	1,190,000	0	585,000	605,000
	0118314W1	5.500%	2033	Jun	Sinking Fund		AMT	1,220,000	0	600,000	620,000
	0118314W1	5.500%	2033	Dec	Sinking Fund		AMT	1,255,000	0	615,000	640,000
	0118314W1	5.500%	2034	Jun	Sinking Fund		AMT	1,290,000	0	635,000	655,000
	0118314W1	5.500%	2034	Dec	Sinking Fund		AMT	1,330,000	0	655,000	675,000
	0118314W1	5.500%	2035	Jun	Sinking Fund		AMT	1,365,000	0	665,000	700,000
	0118314W1	5.500%	2035	Dec	Sinking Fund		AMT	1,405,000	0	695,000	710,000
	0118314W1	5.500%	2036	Jun	Sinking Fund		AMT	1,445,000	0	705,000	740,000
	0118314W1	5.500%	2036	Dec	Term Maturity		AMT	1,485,000	0	720,000	765,000
							C9811 Total	**$48,405,000**	**$1,930,000**	**$18,400,000**	**$28,075,000**
C9812	**Veterans Collateralized Bonds, 1998 Second**				Fund: **757**	Bond Yield: **5.403%**		Issue Amount: **$11,595,000**	Dated Date: **6/1/1998**	*AAA*	*Aaa* / *AAA*
	0118315D2	5.375%	2037	Jun	Sinking Fund			1,525,000	0	490,000	1,035,000
	0118315D2	5.375%	2037	Dec	Sinking Fund			1,565,000	0	505,000	1,060,000
	0118315D2	5.375%	2038	Jun	Sinking Fund			1,610,000	0	520,000	1,090,000
	0118315D2	5.375%	2038	Dec	Sinking Fund			1,655,000	0	535,000	1,120,000
	0118315D2	5.375%	2039	Jun	Sinking Fund			1,700,000	0	550,000	1,150,000
	0118315D2	5.375%	2039	Dec	Sinking Fund			1,745,000	0	560,000	1,185,000
	0118315D2	5.375%	2040	Jun	Term Maturity			1,795,000	0	575,000	1,220,000
							C9812 Total	**$11,595,000**	**$0**	**$3,735,000**	**$7,860,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Issue Amount: **$110,000,000**	Dated Date: **10/1/1999**	*AAA*	*Aaa* / *AAA*
A1	011832BG6	4.300%	2001	Jun	Serial Maturity			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial Maturity		AMT	480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial Maturity			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial Maturity		AMT	505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial Maturity			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial Maturity		AMT	525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial Maturity			410,000	0	85,000	325,000
A2	011832AR3	4.900%	2004	Jun	Serial Maturity		AMT	550,000	0	115,000	435,000
A1	011832BL5	4.900%	2005	Jun	Serial Maturity			430,000	0	90,000	340,000
A2	011832AS1	5.000%	2005	Jun	Serial Maturity		AMT	575,000	0	125,000	450,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				S and P	Moodys	Fitch
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Issue Amount: **$110,000,000**	Dated Date: **10/1/1999**	AAA	Aaa	AAA
A1	011832BM3	5.000%	2006	Jun	Serial Maturity			450,000	0	95,000	355,000
A2	011832AT9	5.100%	2006	Jun	Serial Maturity		AMT	605,000	0	130,000	475,000
A1	011832BN1	5.100%	2007	Jun	Serial Maturity			470,000	0	100,000	370,000
A2	011832AU6	5.200%	2007	Jun	Serial Maturity		AMT	635,000	0	140,000	495,000
A1	011832BP6	5.200%	2008	Jun	Serial Maturity			495,000	0	105,000	390,000
A2	011832AV4	5.300%	2008	Jun	Serial Maturity		AMT	665,000	0	140,000	525,000
A1	011832BQ4	5.300%	2009	Jun	Serial Maturity			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial Maturity		AMT	700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial Maturity			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial Maturity		AMT	740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial Maturity			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial Maturity		AMT	785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial Maturity			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial Maturity		AMT	830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial Maturity			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial Maturity		AMT	880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial Maturity			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial Maturity		AMT	930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial Maturity			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial Maturity		AMT	985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinking Fund			765,000	0	160,000	605,000
A2	011832BD3	6.150%	2016	Jun	Sinking Fund		AMT	1,045,000	0	225,000	820,000
A1	011832BX9	6.000%	2017	Jun	Sinking Fund			810,000	0	170,000	640,000
A2	011832BD3	6.150%	2017	Jun	Sinking Fund		AMT	1,110,000	0	235,000	875,000
A1	011832BX9	6.000%	2018	Jun	Sinking Fund			855,000	0	180,000	675,000
A2	011832BD3	6.150%	2018	Jun	Sinking Fund		AMT	1,175,000	0	245,000	930,000
A1	011832BX9	6.000%	2019	Jun	Sinking Fund			905,000	0	195,000	710,000
A2	011832BD3	6.150%	2019	Jun	Sinking Fund		AMT	1,245,000	0	265,000	980,000
A1	011832BX9	6.000%	2020	Jun	Sinking Fund			955,000	0	205,000	750,000
A2	011832BD3	6.150%	2020	Jun	Sinking Fund		AMT	1,320,000	0	280,000	1,040,000
A1	011832BX9	6.000%	2021	Jun	Term Maturity			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term Maturity		AMT	1,395,000	0	300,000	1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinking Fund			1,080,000	0	235,000	845,000
A2	011832BE1	6.200%	2022	Jun	Sinking Fund		AMT	1,480,000	0	315,000	1,165,000
A1	011832BY7	6.100%	2023	Jun	Sinking Fund			1,140,000	0	245,000	895,000
A2	011832BE1	6.200%	2023	Jun	Sinking Fund		AMT	1,570,000	0	330,000	1,240,000
A1	011832BY7	6.100%	2024	Jun	Sinking Fund			1,210,000	0	260,000	950,000
A2	011832BE1	6.200%	2024	Jun	Sinking Fund		AMT	1,665,000	0	355,000	1,310,000
A1	011832BY7	6.100%	2025	Jun	Sinking Fund			1,280,000	0	270,000	1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinking Fund		AMT	1,765,000	0	375,000	1,390,000
A1	011832BY7	6.100%	2026	Jun	Sinking Fund			1,355,000	0	290,000	1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinking Fund		AMT	1,875,000	0	395,000	1,480,000
A1	011832BY7	6.100%	2027	Jun	Sinking Fund			1,430,000	0	300,000	1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinking Fund		AMT	1,990,000	0	425,000	1,565,000
A1	011832BY7	6.100%	2028	Jun	Sinking Fund			1,515,000	0	320,000	1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinking Fund		AMT	2,110,000	0	450,000	1,660,000
A1	011832BY7	6.100%	2029	Jun	Sinking Fund			1,605,000	0	340,000	1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinking Fund		AMT	2,235,000	0	475,000	1,760,000
A1	011832BY7	6.100%	2030	Jun	Term Maturity			1,700,000	0	360,000	1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinking Fund		AMT	2,370,000	0	505,000	1,865,000
A1	011832BZ4	6.150%	2031	Jun	Sinking Fund			1,805,000	0	385,000	1,420,000
A2	011832BE1	6.200%	2031	Jun	Term Maturity		AMT	2,515,000	0	535,000	1,980,000
A1	011832BZ4	6.150%	2032	Jun	Sinking Fund			1,910,000	0	405,000	1,505,000
A2	011832BF8	6.250%	2032	Jun	Sinking Fund		AMT	2,675,000	0	2,025,000	650,000
A1	011832BZ4	6.150%	2033	Jun	Sinking Fund			2,030,000	0	430,000	1,600,000
A2	011832BF8	6.250%	2033	Jun	Sinking Fund		AMT	2,840,000	0	2,150,000	690,000
A1	011832BZ4	6.150%	2034	Jun	Sinking Fund			2,155,000	0	460,000	1,695,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Issue Amount: **$110,000,000**	Dated Date: **10/1/1999**	*AAA*	*Aaa* / *AAA*
A2	011832BF8	6.250%	2034	Jun	Sinking Fund		AMT	3,015,000	0	2,280,000	735,000
A1	011832BZ4	6.150%	2035	Jun	Sinking Fund			2,285,000	0	485,000	1,800,000
A2	011832BF8	6.250%	2035	Jun	Sinking Fund		AMT	3,200,000	0	2,420,000	780,000
A1	011832BZ4	6.150%	2036	Jun	Sinking Fund			2,420,000	0	515,000	1,905,000
A2	011832BF8	6.250%	2036	Jun	Sinking Fund		AMT	3,400,000	0	2,575,000	825,000
A1	011832BZ4	6.150%	2037	Jun	Sinking Fund			2,570,000	0	550,000	2,020,000
A2	011832BF8	6.250%	2037	Jun	Sinking Fund		AMT	3,610,000	0	2,735,000	875,000
A1	011832BZ4	6.150%	2038	Jun	Sinking Fund			2,725,000	0	580,000	2,145,000
A2	011832BF8	6.250%	2038	Jun	Sinking Fund		AMT	3,835,000	0	2,900,000	935,000
A1	011832BZ4	6.150%	2039	Jun	Term Maturity			2,885,000	0	615,000	2,270,000
A2	011832BF8	6.250%	2039	Jun	Term Maturity		AMT	4,075,000	0	3,080,000	995,000
							C9911 Total	**$110,000,000**	**$2,390,000**	**$37,595,000**	**$70,015,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**		Issue Amount: **$70,000,000**	Dated Date: **6/1/2000**	*AAA*	*Aaa* / *AAA*
A1	011832GH9	4.750%	2001	Jun	Serial Maturity			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial Maturity		AMT	100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial Maturity			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial Maturity		AMT	110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial Maturity			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial Maturity		AMT	110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial Maturity			490,000	0	115,000	375,000
A2	011832JB9	5.500%	2004	Jun	Serial Maturity		AMT	120,000	0	30,000	90,000
A1	011832GM8	5.450%	2005	Jun	Serial Maturity			520,000	0	125,000	395,000
A2	011832JC7	5.550%	2005	Jun	Serial Maturity		AMT	120,000	0	30,000	90,000
A1	011832GN6	5.500%	2006	Jun	Serial Maturity			540,000	0	130,000	410,000
A2	011832JD5	5.625%	2006	Jun	Serial Maturity		AMT	130,000	0	30,000	100,000
A1	011832GP1	5.550%	2007	Jun	Serial Maturity			570,000	0	140,000	430,000
A2	011832JE3	5.700%	2007	Jun	Serial Maturity		AMT	140,000	0	35,000	105,000
A1	011832GQ9	5.625%	2008	Jun	Serial Maturity			600,000	0	150,000	450,000
A2	011832JF0	5.750%	2008	Jun	Serial Maturity		AMT	140,000	0	35,000	105,000
A1	011832GR7	5.700%	2009	Jun	Serial Maturity			630,000	0	155,000	475,000
A2	011832JG8	5.800%	2009	Jun	Serial Maturity		AMT	150,000	0	40,000	110,000
A1	011832GS5	5.750%	2010	Jun	Serial Maturity			660,000	0	165,000	495,000
A2	011832JH6	5.875%	2010	Jun	Serial Maturity		AMT	160,000	0	40,000	120,000
A1	011832GT3	5.800%	2011	Jun	Serial Maturity			700,000	0	170,000	530,000
A2	011832JL7	6.000%	2011	Jun	Sinking Fund		AMT	170,000	0	40,000	130,000
A1	011832GU0	5.875%	2012	Jun	Serial Maturity			740,000	0	180,000	560,000
A2	011832JL7	6.000%	2012	Jun	Sinking Fund		AMT	180,000	0	45,000	135,000
A1	011832GX4	6.000%	2013	Jun	Sinking Fund			780,000	0	195,000	585,000
A2	011832JL7	6.000%	2013	Jun	Term Maturity		AMT	190,000	0	45,000	145,000
A1	011832GX4	6.000%	2014	Jun	Sinking Fund			830,000	0	205,000	625,000
A2	011832JT0	6.250%	2014	Jun	Sinking Fund		AMT	200,000	0	45,000	155,000
A1	011832GX4	6.000%	2015	Jun	Term Maturity			880,000	0	215,000	665,000
A2	011832JT0	6.250%	2015	Jun	Sinking Fund		AMT	210,000	0	50,000	160,000
A1	011832HC9	6.250%	2016	Jun	Sinking Fund			930,000	0	230,000	700,000
A2	011832JT0	6.250%	2016	Jun	Sinking Fund		AMT	220,000	0	50,000	170,000
A1	011832HC9	6.250%	2017	Jun	Sinking Fund			990,000	0	240,000	750,000
A2	011832JT0	6.250%	2017	Jun	Sinking Fund		AMT	240,000	0	60,000	180,000
A1	011832HC9	6.250%	2018	Jun	Sinking Fund			1,040,000	0	255,000	785,000
A2	011832JT0	6.250%	2018	Jun	Sinking Fund		AMT	250,000	0	65,000	185,000
A1	011832HC9	6.250%	2019	Jun	Sinking Fund			1,100,000	0	275,000	825,000
A2	011832JT0	6.250%	2019	Jun	Sinking Fund		AMT	260,000	0	65,000	195,000
A1	011832HC9	6.250%	2020	Jun	Term Maturity			1,170,000	0	285,000	885,000
A2	011832JT0	6.250%	2020	Jun	Term Maturity		AMT	280,000	0	70,000	210,000
A1	011832HE5	6.125%	2021	Jun	Sinking Fund			1,240,000	0	300,000	940,000
A2	011832JY9	6.400%	2021	Jun	Sinking Fund		AMT	300,000	0	70,000	230,000
A1	011832HE5	6.125%	2022	Jun	Term Maturity			1,310,000	0	320,000	990,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**		Issue Amount: **$70,000,000**	Dated Date: **6/1/2000**	*AAA*	*Aaa* / *AAA*
A2	011832JY9	6.400%	2022	Jun	Sinking Fund		AMT	310,000	0	75,000	235,000
A1	011832HQ8	6.400%	2023	Jun	Sinking Fund			1,390,000	0	340,000	1,050,000
A2	011832JY9	6.400%	2023	Jun	Sinking Fund		AMT	330,000	0	80,000	250,000
A1	011832HQ8	6.400%	2024	Jun	Sinking Fund			1,480,000	0	365,000	1,115,000
A2	011832JY9	6.400%	2024	Jun	Sinking Fund		AMT	350,000	0	85,000	265,000
A1	011832HQ8	6.400%	2025	Jun	Sinking Fund			1,560,000	0	380,000	1,180,000
A2	011832JY9	6.400%	2025	Jun	Term Maturity		AMT	370,000	0	90,000	280,000
A1	011832HQ8	6.400%	2026	Jun	Sinking Fund			1,660,000	0	405,000	1,255,000
A2	011832KF8	6.450%	2026	Jun	Sinking Fund		AMT	400,000	0	100,000	300,000
A1	011832HQ8	6.400%	2027	Jun	Sinking Fund			1,760,000	0	430,000	1,330,000
A2	011832KF8	6.450%	2027	Jun	Sinking Fund		AMT	420,000	0	105,000	315,000
A1	011832HQ8	6.400%	2028	Jun	Sinking Fund			1,860,000	0	455,000	1,405,000
A2	011832KF8	6.450%	2028	Jun	Sinking Fund		AMT	450,000	0	110,000	340,000
A1	011832HQ8	6.400%	2029	Jun	Sinking Fund			1,970,000	0	485,000	1,485,000
A2	011832KF8	6.450%	2029	Jun	Sinking Fund		AMT	470,000	0	115,000	355,000
A1	011832HQ8	6.400%	2030	Jun	Sinking Fund			2,090,000	0	515,000	1,575,000
A2	011832KF8	6.450%	2030	Jun	Sinking Fund		AMT	500,000	0	125,000	375,000
A1	011832HQ8	6.400%	2031	Jun	Sinking Fund			2,220,000	0	540,000	1,680,000
A2	011832KF8	6.450%	2031	Jun	Sinking Fund		AMT	530,000	0	130,000	400,000
A1	011832HQ8	6.400%	2032	Jun	Term Maturity			2,350,000	0	575,000	1,775,000
A2	011832KF8	6.450%	2032	Jun	Term Maturity		AMT	560,000	0	135,000	425,000
A1	011832HT2	6.250%	2033	Jun	Sinking Fund			2,500,000	0	615,000	1,885,000
A2	011832KN1	6.500%	2033	Jun	Sinking Fund		AMT	600,000	0	150,000	450,000
A1	011832HT2	6.250%	2034	Jun	Sinking Fund			2,650,000	0	650,000	2,000,000
A2	011832KN1	6.500%	2034	Jun	Sinking Fund		AMT	640,000	0	155,000	485,000
A1	011832HT2	6.250%	2035	Jun	Term Maturity			2,820,000	0	690,000	2,130,000
A2	011832KN1	6.500%	2035	Jun	Sinking Fund		AMT	670,000	0	165,000	505,000
A1	011832HT2	6.450%	2036	Jun	Sinking Fund			2,990,000	0	730,000	2,260,000
A2	011832KN1	6.500%	2036	Jun	Sinking Fund		AMT	720,000	0	175,000	545,000
A1	011832HT2	6.450%	2037	Jun	Sinking Fund			3,170,000	0	780,000	2,390,000
A2	011832KN1	6.500%	2037	Jun	Sinking Fund		AMT	760,000	0	185,000	575,000
A1	011832HT2	6.450%	2038	Jun	Sinking Fund			3,370,000	0	830,000	2,540,000
A2	011832KN1	6.500%	2038	Jun	Sinking Fund		AMT	805,000	0	195,000	610,000
A1	011832HT2	6.450%	2039	Jun	Term Maturity			3,565,000	0	875,000	2,690,000
A2	011832KN1	6.500%	2039	Jun	Term Maturity		AMT	860,000	0	210,000	650,000
							C0011 Total	**$70,000,000**	**$1,625,000**	**$16,785,000**	**$51,590,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				Fund: **760**	Bond Yield: **5.531%**		Issue Amount: **$50,000,000**	Dated Date: **4/1/2002**	*AAA*	*Aaa* / *AAA*
	011832PD8	2.650%	2003	Dec	Serial Maturity		AMT	725,000	0	80,000	645,000
	011832PE6	3.400%	2004	Dec	Serial Maturity		AMT	740,000	0	80,000	660,000
	011832PF3	3.850%	2005	Dec	Serial Maturity		AMT	760,000	0	85,000	675,000
	011832PG1	4.150%	2006	Dec	Serial Maturity		AMT	785,000	0	85,000	700,000
	011832PH9	4.450%	2007	Dec	Serial Maturity		AMT	810,000	0	85,000	725,000
	011832PJ5	4.600%	2008	Dec	Serial Maturity		AMT	845,000	0	90,000	755,000
	011832PK2	4.750%	2009	Dec	Serial Maturity		AMT	880,000	0	90,000	790,000
	011832PL0	4.850%	2010	Dec	Serial Maturity		AMT	915,000	0	100,000	815,000
	011832PM8	4.950%	2011	Dec	Serial Maturity		AMT	955,000	0	105,000	850,000
	011832PN6	5.000%	2012	Dec	Serial Maturity		AMT	995,000	0	105,000	890,000
	011832PP1	5.100%	2013	Dec	Serial Maturity		AMT	1,040,000	0	110,000	930,000
	011832PQ9	5.200%	2014	Dec	Serial Maturity		AMT	1,090,000	0	115,000	975,000
	011832PR7	5.300%	2015	Dec	Serial Maturity		AMT	1,150,000	0	120,000	1,030,000
	011832PS5	5.500%	2016	Dec	Sinking Fund		AMT	1,210,000	0	135,000	1,075,000
	011832PS5	5.500%	2017	Dec	Term Maturity		AMT	1,275,000	0	135,000	1,140,000
	011832PT3	5.550%	2018	Dec	Sinking Fund		AMT	1,340,000	0	140,000	1,200,000
	011832PT3	5.550%	2019	Dec	Sinking Fund		AMT	1,415,000	0	155,000	1,260,000
	011832PT3	5.550%	2020	Dec	Sinking Fund		AMT	1,485,000	0	155,000	1,330,000
	011832PT3	5.550%	2021	Dec	Sinking Fund		AMT	1,565,000	0	165,000	1,400,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
C0211 Veterans Collateralized Bonds, 2002 First				Fund: **760**	Bond Yield: **5.531%**		Issue Amount: **$50,000,000**	Dated Date: **4/1/2002**	*AAA*	*Aaa* *AAA*
011832PT3	5.550%	2022	Dec	Sinking Fund		AMT	1,650,000	0	175,000	1,475,000
011832PT3	5.550%	2023	Dec	Term Maturity		AMT	1,735,000	0	185,000	1,550,000
011832PU0	5.600%	2024	Dec	Sinking Fund		AMT	1,830,000	0	195,000	1,635,000
011832PU0	5.600%	2025	Dec	Sinking Fund		AMT	1,930,000	0	205,000	1,725,000
011832PU0	5.600%	2026	Dec	Sinking Fund		AMT	2,035,000	0	215,000	1,820,000
011832PU0	5.600%	2027	Dec	Sinking Fund		AMT	2,145,000	0	225,000	1,920,000
011832PU0	5.600%	2028	Dec	Term Maturity		AMT	2,265,000	0	245,000	2,020,000
011832PV8	5.650%	2029	Dec	Sinking Fund		AMT	2,390,000	0	260,000	2,130,000
011832PV8	5.650%	2030	Dec	Sinking Fund		AMT	2,520,000	0	270,000	2,250,000
011832PV8	5.650%	2031	Dec	Sinking Fund		AMT	2,655,000	0	285,000	2,370,000
011832PV8	5.650%	2032	Dec	Sinking Fund		AMT	2,800,000	0	295,000	2,505,000
011832PV8	5.650%	2033	Dec	Sinking Fund		AMT	2,950,000	0	315,000	2,635,000
011832PV8	5.650%	2034	Dec	Term Maturity		AMT	3,115,000	0	330,000	2,785,000
						C0211 Total	**$50,000,000**	**$0**	**$5,335,000**	**$44,665,000**
				Veterans Mortgage Program Collateralized Bonds Total			**$765,000,000**	**$18,000,000**	**$426,560,000**	**$320,440,000**
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
HD93A Housing Development Bonds, 1993 Series A				Fund: **260**	Bond Yield: **5.450%**		Issue Amount: **$8,325,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* *AA+*
011831MK7	2.700%	1994	Dec	Serial Maturity			140,000	140,000	0	0
011831MQ4	3.300%	1995	Dec	Serial Maturity			140,000	140,000	0	0
011831MV3	3.650%	1996	Dec	Serial Maturity			150,000	150,000	0	0
011831NA8	3.850%	1997	Dec	Serial Maturity			155,000	155,000	0	0
011831NF7	4.050%	1998	Dec	Serial Maturity			160,000	160,000	0	0
011831NL4	4.250%	1999	Dec	Serial Maturity			165,000	165,000	0	0
011831NR1	4.450%	2000	Dec	Serial Maturity			175,000	175,000	0	0
011831NW0	4.550%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PB4	4.650%	2002	Dec	Serial Maturity			195,000	195,000	0	0
011831PG3	4.750%	2003	Dec	Serial Maturity			200,000	0	0	200,000
011831PM0	5.450%	2004	Dec	Sinking Fund			210,000	0	0	210,000
011831PM0	5.450%	2005	Dec	Sinking Fund			225,000	0	0	225,000
011831PM0	5.450%	2006	Dec	Sinking Fund			240,000	0	0	240,000
011831PM0	5.450%	2007	Dec	Sinking Fund			255,000	0	0	255,000
011831PM0	5.450%	2008	Dec	Sinking Fund			260,000	0	0	260,000
011831PM0	5.450%	2009	Dec	Sinking Fund			280,000	0	0	280,000
011831PM0	5.450%	2010	Dec	Sinking Fund			300,000	0	0	300,000
011831PM0	5.450%	2011	Dec	Sinking Fund			315,000	0	0	315,000
011831PM0	5.450%	2012	Dec	Sinking Fund			330,000	0	0	330,000
011831PM0	5.450%	2013	Dec	Term Maturity			350,000	0	0	350,000
011831PS7	5.625%	2014	Dec	Sinking Fund			365,000	0	0	365,000
011831PS7	5.625%	2015	Dec	Sinking Fund			390,000	0	0	390,000
011831PS7	5.625%	2016	Dec	Sinking Fund			410,000	0	0	410,000
011831PS7	5.625%	2017	Dec	Sinking Fund			435,000	0	0	435,000
011831PS7	5.625%	2018	Dec	Sinking Fund			465,000	0	0	465,000
011831PS7	5.625%	2019	Dec	Sinking Fund			325,000	0	0	325,000
011831PS7	5.625%	2020	Dec	Sinking Fund			345,000	0	0	345,000
011831PS7	5.625%	2021	Dec	Sinking Fund			365,000	0	0	365,000
011831PS7	5.625%	2022	Dec	Sinking Fund			385,000	0	0	385,000
011831PS7	5.625%	2023	Dec	Term Maturity			410,000	0	0	410,000
						HD93A Total	**$8,325,000**	**$1,465,000**	**$0**	**$6,860,000**
HD93B Housing Development Bonds, 1993 Series B				Fund: **260**	Bond Yield: **5.475%**		Issue Amount: **$4,890,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* *AA*
011831MI5	2.700%	1994	Dec	Serial Maturity			75,000	75,000	0	0
011831MR2	3.300%	1995	Dec	Serial Maturity			75,000	75,000	0	0
011831MW1	3.650%	1996	Dec	Serial Maturity			80,000	80,000	0	0
011831NB6	3.850%	1997	Dec	Serial Maturity			80,000	80,000	0	0
011831NG5	4.050%	1998	Dec	Serial Maturity			85,000	85,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
HD93B Housing Development Bonds, 1993 Series B				Fund: **260**	Bond Yield: **5.475%**		Issue Amount: **$4,890,000**	Dated Date: **9/1/1993**	*AA-* / *Aa2*	*AA*
011831NM2	4.250%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831NS9	4.450%	2000	Dec	Serial Maturity			95,000	95,000	0	0
011831NX8	4.550%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831PC2	4.650%	2002	Dec	Serial Maturity			100,000	100,000	0	0
011831PH1	4.750%	2003	Dec	Serial Maturity			105,000	0	0	105,000
011831PN8	5.450%	2004	Dec	Sinking Fund			110,000	0	0	110,000
011831PN8	5.450%	2005	Dec	Sinking Fund			120,000	0	0	120,000
011831PN8	5.450%	2006	Dec	Sinking Fund			125,000	0	0	125,000
011831PN8	5.450%	2007	Dec	Sinking Fund			135,000	0	0	135,000
011831PN8	5.450%	2008	Dec	Sinking Fund			140,000	0	0	140,000
011831PN8	5.450%	2009	Dec	Sinking Fund			150,000	0	0	150,000
011831PN8	5.450%	2010	Dec	Sinking Fund			155,000	0	0	155,000
011831PN8	5.450%	2011	Dec	Sinking Fund			165,000	0	0	165,000
011831PN8	5.450%	2012	Dec	Sinking Fund			175,000	0	0	175,000
011831PN8	5.450%	2013	Dec	Term Maturity			185,000	0	0	185,000
011831PT5	5.625%	2014	Dec	Sinking Fund			195,000	0	0	195,000
011831PT5	5.625%	2015	Dec	Sinking Fund			205,000	0	0	205,000
011831PT5	5.625%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PT5	5.625%	2017	Dec	Sinking Fund			230,000	0	0	230,000
011831PT5	5.625%	2018	Dec	Sinking Fund			245,000	0	0	245,000
011831PT5	5.625%	2019	Dec	Sinking Fund			260,000	0	0	260,000
011831PT5	5.625%	2020	Dec	Sinking Fund			275,000	0	0	275,000
011831PT5	5.625%	2021	Dec	Sinking Fund			290,000	0	0	290,000
011831PT5	5.625%	2022	Dec	Sinking Fund			305,000	0	0	305,000
011831PT5	5.625%	2023	Dec	Term Maturity			325,000	0	0	325,000
						HD93B Total	**$4,890,000**	**$775,000**	**$0**	**$4,115,000**
HD93C Housing Development Bonds, 1993 Series C				Fund: **260**	Bond Yield: **5.564%**		Issue Amount: **$1,200,000**	Dated Date: **9/1/1993**	*AA-* / *Aa2*	*N/A*
011831MJ0	2.800%	1994	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MP6	3.400%	1995	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MU5	3.750%	1996	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831MZ4	3.950%	1997	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NE0	4.150%	1998	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NK6	4.350%	1999	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NQ3	4.550%	2000	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NV2	4.650%	2001	Dec	Serial Maturity		AMT	25,000	25,000	0	0
011831PA6	4.750%	2002	Dec	Serial Maturity		AMT	25,000	25,000	0	0
011831PT5	4.850%	2003	Dec	Serial Maturity		AMT	25,000	0	0	25,000
011831PL2	5.550%	2004	Dec	Sinking Fund		AMT	25,000	0	0	25,000
011831PL2	5.550%	2005	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2006	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2007	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2008	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2009	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2010	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2011	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2012	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011831PL2	5.550%	2013	Dec	Term Maturity		AMT	45,000	0	0	45,000
011831PR9	5.700%	2014	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2015	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2016	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2017	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2018	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011831PR9	5.700%	2019	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011831PR9	5.700%	2020	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011831PR9	5.700%	2021	Dec	Sinking Fund		AMT	75,000	0	0	75,000
011831PR9	5.700%	2022	Dec	Sinking Fund		AMT	80,000	0	0	80,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD93C Housing Development Bonds, 1993 Series C				Fund: **260**	Bond Yield: **5.564%**		Issue Amount: **$1,200,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* / *N/A*
011831PR9	5.700%	2023	Dec	Term Maturity		AMT	80,000	0	0	80,000
						HD93C Total	**$1,200,000**	**$180,000**	**$0**	**$1,020,000**
HD97A Housing Development Bonds, 1997 Series A				Fund: **260**	Bond Yield: **5.614%**		Issue Amount: **$6,510,000**	Dated Date: **10/15/199**	*AA-*	*Aa2* / *AA+*
011831H31	4.000%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831H49	4.150%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831H56	4.300%	2000	Dec	Serial Maturity			90,000	90,000	0	0
011831H64	4.400%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831H72	4.500%	2002	Dec	Serial Maturity			100,000	100,000	0	0
011831H80	4.600%	2003	Dec	Serial Maturity			105,000	0	0	105,000
011831H98	4.700%	2004	Dec	Serial Maturity			110,000	0	0	110,000
011831J21	4.800%	2005	Dec	Serial Maturity			115,000	0	0	115,000
011831J39	4.900%	2006	Dec	Serial Maturity			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial Maturity			125,000	0	0	125,000
011831J54	5.650%	2008	Dec	Sinking Fund			130,000	0	0	130,000
011831J54	5.650%	2009	Dec	Sinking Fund			140,000	0	0	140,000
011831J54	5.650%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831J54	5.650%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831J54	5.650%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831J54	5.650%	2013	Dec	Sinking Fund			175,000	0	0	175,000
011831J54	5.650%	2014	Dec	Sinking Fund			180,000	0	0	180,000
011831J54	5.650%	2015	Dec	Sinking Fund			195,000	0	0	195,000
011831J54	5.650%	2016	Dec	Sinking Fund			205,000	0	0	205,000
011831J54	5.650%	2017	Dec	Sinking Fund			215,000	0	0	215,000
011831J54	5.650%	2018	Dec	Sinking Fund			225,000	0	0	225,000
011831J54	5.650%	2019	Dec	Sinking Fund			240,000	0	0	240,000
011831J54	5.650%	2020	Dec	Term Maturity			255,000	0	0	255,000
011831J62	5.700%	2021	Dec	Sinking Fund			270,000	0	0	270,000
011831J62	5.700%	2022	Dec	Sinking Fund			285,000	0	0	285,000
011831J62	5.700%	2023	Dec	Sinking Fund			300,000	0	0	300,000
011831J62	5.700%	2024	Dec	Sinking Fund			315,000	0	0	315,000
011831J62	5.700%	2025	Dec	Sinking Fund			335,000	0	0	335,000
011831J62	5.700%	2026	Dec	Sinking Fund			355,000	0	0	355,000
011831J62	5.700%	2027	Dec	Sinking Fund			375,000	0	0	375,000
011831J62	5.700%	2028	Dec	Sinking Fund			395,000	0	0	395,000
011831J62	5.700%	2029	Dec	Term Maturity			420,000	0	0	420,000
						HD97A Total	**$6,510,000**	**$460,000**	**$0**	**$6,050,000**
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**		Issue Amount: **$17,000,000**	Dated Date: **10/15/199**	*AA-*	*Aa2* / *AA+*
011831J70	4.100%	1998	Dec	Serial Maturity		AMT	215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial Maturity		AMT	225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial Maturity		AMT	235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial Maturity		AMT	245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial Maturity		AMT	255,000	255,000	0	0
011831K45	4.700%	2003	Dec	Serial Maturity		AMT	270,000	0	0	270,000
011831K52	4.800%	2004	Dec	Serial Maturity		AMT	280,000	0	0	280,000
011831K60	4.900%	2005	Dec	Serial Maturity		AMT	295,000	0	0	295,000
011831K78	5.000%	2006	Dec	Serial Maturity		AMT	310,000	0	0	310,000
011831K86	5.100%	2007	Dec	Serial Maturity		AMT	325,000	0	0	325,000
011831K94	5.700%	2008	Dec	Sinking Fund		AMT	340,000	0	0	340,000
011831K94	5.700%	2009	Dec	Sinking Fund		AMT	360,000	0	0	360,000
011831K94	5.700%	2010	Dec	Sinking Fund		AMT	380,000	0	0	380,000
011831K94	5.700%	2011	Dec	Sinking Fund		AMT	405,000	0	0	405,000
011831K94	5.700%	2012	Dec	Sinking Fund		AMT	425,000	0	0	425,000
011831K94	5.700%	2013	Dec	Sinking Fund		AMT	450,000	0	0	450,000
011831K94	5.700%	2014	Dec	Sinking Fund		AMT	475,000	0	0	475,000
011831K94	5.700%	2015	Dec	Sinking Fund		AMT	505,000	0	0	505,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				S and P / Moodys / Fitch	
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**		Issue Amount: **$17,000,000**	Dated Date: **10/15/199**	AA- / Aa2 / AA+	
011831K94	5.700%	2016	Dec	Sinking Fund		AMT	530,000	0	0	530,000
011831K94	5.700%	2017	Dec	Term Maturity		AMT	560,000	0	0	560,000
011831L28	5.800%	2018	Dec	Sinking Fund		AMT	595,000	0	0	595,000
011831L28	5.800%	2019	Dec	Sinking Fund		AMT	630,000	0	0	630,000
011831L28	5.800%	2020	Dec	Sinking Fund		AMT	665,000	0	0	665,000
011831L28	5.800%	2021	Dec	Sinking Fund		AMT	705,000	0	0	705,000
011831L28	5.800%	2022	Dec	Sinking Fund		AMT	745,000	0	0	745,000
011831L28	5.800%	2023	Dec	Sinking Fund		AMT	790,000	0	0	790,000
011831L28	5.800%	2024	Dec	Sinking Fund		AMT	835,000	0	0	835,000
011831L28	5.800%	2025	Dec	Sinking Fund		AMT	880,000	0	0	880,000
011831L28	5.800%	2026	Dec	Sinking Fund		AMT	935,000	0	0	935,000
011831L28	5.800%	2027	Dec	Sinking Fund		AMT	985,000	0	0	985,000
011831L28	5.800%	2028	Dec	Sinking Fund		AMT	1,045,000	0	0	1,045,000
011831L28	5.800%	2029	Dec	Term Maturity		AMT	1,105,000	0	0	1,105,000
						HD97B Total	**$17,000,000**	**$1,175,000**	**$0**	**$15,825,000**
HD99A Housing Development Bonds, 1999 Series A				Fund: **260**	Bond Yield: **6.171%**		Issue Amount: **$1,675,000**	Dated Date: **12/1/1999**	AAA / Aaa / AAA	
011832EU2	4.100%	2000	Dec	Serial Maturity			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial Maturity			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial Maturity			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial Maturity			25,000	0	0	25,000
011832EY4	4.750%	2004	Dec	Serial Maturity			30,000	0	0	30,000
011832EZ1	4.850%	2005	Dec	Serial Maturity			30,000	0	0	30,000
011832FA5	4.950%	2006	Dec	Serial Maturity			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial Maturity			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial Maturity			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial Maturity			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinking Fund			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinking Fund			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinking Fund			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term Maturity			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinking Fund			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinking Fund			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinking Fund			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinking Fund			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinking Fund			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinking Fund			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinking Fund			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term Maturity			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$75,000**	**$0**	**$1,600,000**
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**		Issue Amount: **$5,080,000**	Dated Date: **12/1/1999**	AAA / Aaa / AAA	
011832FG2	4.200%	2000	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial Maturity		AMT	70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial Maturity		AMT	75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FL1	4.850%	2004	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FM9	4.950%	2005	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832FN7	5.000%	2006	Dec	Serial Maturity		AMT	90,000	0	0	90,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**		Issue Amount: **$5,080,000**	Dated Date: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832FP2	5.100%	2007	Dec	Serial Maturity		AMT	95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial Maturity		AMT	100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial Maturity		AMT	105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinking Fund		AMT	110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinking Fund		AMT	120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinking Fund		AMT	135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinking Fund		AMT	150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinking Fund		AMT	170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinking Fund		AMT	180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinking Fund		AMT	195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinking Fund		AMT	205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinking Fund		AMT	220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinking Fund		AMT	230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinking Fund		AMT	245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinking Fund		AMT	265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinking Fund		AMT	280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinking Fund		AMT	295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinking Fund		AMT	315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinking Fund		AMT	335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term Maturity		AMT	360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$210,000**	**$0**	**$4,870,000**
HD99C Housing Development Bonds, GP 1999 Series C				Fund: **260**	Bond Yield: **6.171%**		Issue Amount: **$50,000,000**	Dated Date: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832FU1	4.100%	2000	Dec	Serial Maturity			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial Maturity			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial Maturity			750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial Maturity			785,000	0	0	785,000
011832FY3	4.750%	2004	Dec	Serial Maturity			820,000	0	0	820,000
011832FZ0	4.850%	2005	Dec	Serial Maturity			860,000	0	0	860,000
011832GA4	4.875%	2006	Dec	Serial Maturity			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial Maturity			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial Maturity			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial Maturity			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinking Fund			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinking Fund			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinking Fund			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinking Fund			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinking Fund			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinking Fund			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinking Fund			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinking Fund			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term Maturity			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinking Fund			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinking Fund			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinking Fund			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinking Fund			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinking Fund			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinking Fund			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinking Fund			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinking Fund			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinking Fund			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term Maturity			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$2,160,000**	**$0**	**$47,840,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt Corporate**					*S and P*	*Moodys* / *Fitch*
HD00A Housing Development Bonds, 2000 Series A				Fund: **260**	Bond Yield:		Issue Amount: **$20,745,000**	Dated Date: **12/13/200**	*AA-/A-1+*	*Aa2/VMIG 1* / *AA+/F1+*
011832LX8		2030	Dec	Stated Maturity	Variable	AMT	20,745,000	0	2,030,000	18,715,000
						HD00A Total	**$20,745,000**	**$0**	**$2,030,000**	**$18,715,000**
HD00B Housing Development Bonds, GP 2000 Series B				Fund: **260**	Bond Yield:		Issue Amount: **$41,705,000**	Dated Date: **12/13/200**	*AA-/A-1+*	*Aa2/VMIG 1* / *AA+/F1+*
011832LY6		2030	Dec	Stated Maturity	Variable		41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$8,440,000**	Dated Date: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832PZ9	1.800%	2003	Jun	Serial Maturity		AMT	65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QB1	2.200%	2004	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QC9	2.300%	2004	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QD7	2.650%	2005	Jun	Serial Maturity		AMT	65,000	0	0	65,000
011832QE5	2.650%	2005	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QF2	3.000%	2006	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QG0	3.000%	2006	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QH8	3.350%	2007	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QJ4	3.350%	2007	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QK1	3.650%	2008	Jun	Serial Maturity		AMT	75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial Maturity		AMT	85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial Maturity		AMT	90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832QV7	5.200%	2013	Jun	Sinking Fund		AMT	30,000	0	0	30,000
011832SS2	5.200%	2013	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011832QV7	5.200%	2013	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832QV7	5.200%	2014	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011832QV7	5.200%	2014	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2015	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832QV7	5.200%	2015	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2016	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2016	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2017	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinking Fund		AMT	75,000	0	0	75,000
011832QV7	5.200%	2017	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinking Fund		AMT	75,000	0	0	75,000
011832QV7	5.200%	2018	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinking Fund		AMT	80,000	0	0	80,000
011832QV7	5.200%	2018	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinking Fund		AMT	80,000	0	0	80,000
011832QV7	5.200%	2019	Jun	Sinking Fund		AMT	45,000	0	0	45,000
011832SS2	5.200%	2019	Jun	Sinking Fund		AMT	85,000	0	0	85,000
011832QV7	5.200%	2019	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011832SS2	5.200%	2019	Dec	Sinking Fund		AMT	80,000	0	0	80,000
011832QV7	5.200%	2020	Jun	Sinking Fund		AMT	50,000	0	0	50,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$8,440,000**	Dated Date: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832SS2	5.200%	2020	Jun	Sinking Fund		AMT	85,000	0	0	85,000
011832SS2	5.200%	2020	Dec	Sinking Fund		AMT	85,000	0	0	85,000
011832QV7	5.200%	2020	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832SS2	5.200%	2021	Jun	Sinking Fund		AMT	90,000	0	0	90,000
011832QV7	5.200%	2021	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832SS2	5.200%	2021	Dec	Sinking Fund		AMT	90,000	0	0	90,000
011832QV7	5.200%	2021	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832QV7	5.200%	2022	Jun	Sinking Fund		AMT	55,000	0	0	55,000
011832SS2	5.200%	2022	Jun	Term Maturity		AMT	95,000	0	0	95,000
011832QV7	5.200%	2022	Dec	Term Maturity		AMT	150,000	0	0	150,000
011832QW5	5.300%	2023	Jun	Sinking Fund		AMT	115,000	0	0	115,000
011832ST0	5.300%	2023	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832ST0	5.300%	2023	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832QW5	5.300%	2023	Dec	Sinking Fund		AMT	115,000	0	0	115,000
011832QW5	5.300%	2024	Jun	Sinking Fund		AMT	125,000	0	0	125,000
011832ST0	5.300%	2024	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832QW5	5.300%	2024	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832ST0	5.300%	2024	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832QW5	5.300%	2025	Jun	Sinking Fund		AMT	130,000	0	0	130,000
011832ST0	5.300%	2025	Jun	Sinking Fund		AMT	45,000	0	0	45,000
011832QW5	5.300%	2025	Dec	Sinking Fund		AMT	130,000	0	0	130,000
011832ST0	5.300%	2025	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011832ST0	5.300%	2026	Jun	Sinking Fund		AMT	45,000	0	0	45,000
011832QW5	5.300%	2026	Jun	Sinking Fund		AMT	135,000	0	0	135,000
011832QW5	5.300%	2026	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832ST0	5.300%	2026	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011832ST0	5.300%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2027	Jun	Sinking Fund		AMT	145,000	0	0	145,000
011832QW5	5.300%	2027	Dec	Sinking Fund		AMT	145,000	0	0	145,000
011832ST0	5.300%	2027	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2028	Jun	Sinking Fund		AMT	150,000	0	0	150,000
011832ST0	5.300%	2028	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2028	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832ST0	5.300%	2028	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2029	Jun	Sinking Fund		AMT	160,000	0	0	160,000
011832ST0	5.300%	2029	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832ST0	5.300%	2029	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011832QW5	5.300%	2029	Dec	Sinking Fund		AMT	165,000	0	0	165,000
011832QW5	5.300%	2030	Jun	Sinking Fund		AMT	170,000	0	0	170,000
011832ST0	5.300%	2030	Jun	Sinking Fund		AMT	55,000	0	0	55,000
011832ST0	5.300%	2030	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011832QW5	5.300%	2030	Dec	Sinking Fund		AMT	175,000	0	0	175,000
011832QW5	5.300%	2031	Jun	Sinking Fund		AMT	175,000	0	0	175,000
011832ST0	5.300%	2031	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832QW5	5.300%	2031	Dec	Sinking Fund		AMT	185,000	0	0	185,000
011832ST0	5.300%	2031	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011832ST0	5.300%	2032	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832QW5	5.300%	2032	Jun	Sinking Fund		AMT	190,000	0	0	190,000
011832QW5	5.300%	2032	Dec	Sinking Fund		AMT	190,000	0	0	190,000
011832ST0	5.300%	2032	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011832QW5	5.300%	2033	Jun	Sinking Fund		AMT	195,000	0	0	195,000
011832ST0	5.300%	2033	Jun	Term Maturity		AMT	65,000	0	0	65,000
011832QW5	5.300%	2033	Dec	Term Maturity		AMT	270,000	0	0	270,000
						HD02A Total	**$8,440,000**	**$65,000**	**$0**	**$8,375,000**
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$8,690,000**	Dated Date: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832QX3	1.600%	2003	Jun	Serial Maturity			155,000	155,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$8,690,000**	Dated Date: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832QY1	1.750%	2003	Dec	Serial Maturity			145,000	0	0	145,000
011832QZ8	2.000%	2004	Jun	Serial Maturity			150,000	0	0	150,000
011832RA2	2.150%	2004	Dec	Serial Maturity			150,000	0	0	150,000
011832RB0	2.450%	2005	Jun	Serial Maturity			160,000	0	0	160,000
011832RC8	2.450%	2005	Dec	Serial Maturity			150,000	0	0	150,000
011832RD6	2.850%	2006	Jun	Serial Maturity			155,000	0	0	155,000
011832RE4	2.850%	2006	Dec	Serial Maturity			165,000	0	0	165,000
011832RF1	3.250%	2007	Jun	Serial Maturity			160,000	0	0	160,000
011832RG9	3.250%	2007	Dec	Serial Maturity			165,000	0	0	165,000
011832RH7	3.550%	2008	Jun	Serial Maturity			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial Maturity			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial Maturity			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial Maturity			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial Maturity			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial Maturity			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial Maturity			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial Maturity			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial Maturity			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial Maturity			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinking Fund			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinking Fund			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinking Fund			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinking Fund			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinking Fund			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinking Fund			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinking Fund			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinking Fund			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinking Fund			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinking Fund			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinking Fund			195,000	0	0	195,000
011832RT1	5.150%	2020	Dec	Sinking Fund			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinking Fund			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinking Fund			100,000	0	0	100,000
011832SU7	5.150%	2021	Dec	Term Maturity			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term Maturity			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$155,000**	**$0**	**$8,535,000**
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$70,000,000**	Dated Date: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832RU8	1.600%	2003	Jun	Serial Maturity			585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial Maturity			595,000	0	0	595,000
011832RW4	2.000%	2004	Jun	Serial Maturity			595,000	0	0	595,000
011832RX2	2.150%	2004	Dec	Serial Maturity			605,000	0	0	605,000
011832RY0	2.450%	2005	Jun	Serial Maturity			610,000	0	0	610,000
011832RZ7	2.450%	2005	Dec	Serial Maturity			620,000	0	0	620,000
011832SA1	2.850%	2006	Jun	Serial Maturity			630,000	0	0	630,000
011832SB9	2.850%	2006	Dec	Serial Maturity			640,000	0	0	640,000
011832SC7	3.250%	2007	Jun	Serial Maturity			650,000	0	0	650,000
011832SD5	3.250%	2007	Dec	Serial Maturity			665,000	0	0	665,000
011832SE3	3.550%	2008	Jun	Serial Maturity			670,000	0	0	670,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**					
									S and P / *Moodys* / *Fitch*	
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$70,000,000**	Dated Date: **9/5/2002**	*AAA* / *Aaa* / *AAA*	
011832SF0	3.550%	2008	Dec	Serial Maturity			685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial Maturity			700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial Maturity			710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial Maturity			730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial Maturity			740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial Maturity			755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial Maturity			775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial Maturity			790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial Maturity			805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial Maturity			825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial Maturity			845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial Maturity			870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial Maturity			885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial Maturity			915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial Maturity			935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinking Fund			955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinking Fund			985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinking Fund			1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinking Fund			1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinking Fund			1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinking Fund			1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinking Fund			1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinking Fund			1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinking Fund			1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinking Fund			1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinking Fund			1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinking Fund			1,260,000	0	0	1,260,000
011832TB8	5.150%	2022	Jun	Serial Maturity			440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinking Fund			860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term Maturity			1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinking Fund			840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinking Fund			525,000	0	0	525,000
011832TC6	5.250%	2023	Dec	Sinking Fund			860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinking Fund			540,000	0	0	540,000
011832SR4	5.250%	2024	Jun	Sinking Fund			555,000	0	0	555,000
011832TC6	5.250%	2024	Jun	Sinking Fund			880,000	0	0	880,000
011832SR4	5.250%	2024	Dec	Sinking Fund			570,000	0	0	570,000
011832TC6	5.250%	2024	Dec	Sinking Fund			905,000	0	0	905,000
011832TC6	5.250%	2025	Jun	Sinking Fund			925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinking Fund			585,000	0	0	585,000
011832SR4	5.250%	2025	Dec	Sinking Fund			600,000	0	0	600,000
011832TC6	5.250%	2025	Dec	Sinking Fund			955,000	0	0	955,000
011832TC6	5.250%	2026	Jun	Sinking Fund			980,000	0	0	980,000
011832SR4	5.250%	2026	Jun	Sinking Fund			615,000	0	0	615,000
011832SR4	5.250%	2026	Dec	Sinking Fund			630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinking Fund			1,005,000	0	0	1,005,000
011832SR4	5.250%	2027	Jun	Sinking Fund			645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinking Fund			1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Dec	Sinking Fund			665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinking Fund			1,060,000	0	0	1,060,000
011832SR4	5.250%	2028	Jun	Sinking Fund			680,000	0	0	680,000
011832TC6	5.250%	2028	Jun	Sinking Fund			1,085,000	0	0	1,085,000
011832TC6	5.250%	2028	Dec	Sinking Fund			1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinking Fund			700,000	0	0	700,000
011832TC6	5.250%	2029	Jun	Sinking Fund			1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Jun	Sinking Fund			720,000	0	0	720,000
011832SR4	5.250%	2029	Dec	Sinking Fund			740,000	0	0	740,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$70,000,000**	Dated Date: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832TC6	5.250%	2029	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832SR4	5.250%	2030	Jun	Sinking Fund			755,000	0	0	755,000
011832TC6	5.250%	2030	Jun	Sinking Fund			1,205,000	0	0	1,205,000
011832TC6	5.250%	2030	Dec	Sinking Fund			1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinking Fund			780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinking Fund			1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinking Fund			800,000	0	0	800,000
011832TC6	5.250%	2031	Dec	Sinking Fund			1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinking Fund			815,000	0	0	815,000
011832SR4	5.250%	2032	Jun	Sinking Fund			850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term Maturity			1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term Maturity			2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$585,000**	**$0**	**$69,415,000**
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield:		Issue Amount: **$37,870,000**	Dated Date: **9/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832TD4		2003	Jun	Sinking Fund	Variable		290,000	290,000	0	0
011832TD4		2003	Dec	Sinking Fund	Variable		290,000	0	0	290,000
011832TD4		2004	Jun	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2004	Dec	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2005	Jun	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2005	Dec	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2006	Jun	Sinking Fund	Variable		320,000	0	0	320,000
011832TD4		2006	Dec	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Jun	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Dec	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Jun	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Dec	Sinking Fund	Variable		345,000	0	0	345,000
011832TD4		2009	Jun	Sinking Fund	Variable		355,000	0	0	355,000
011832TD4		2009	Dec	Sinking Fund	Variable		360,000	0	0	360,000
011832TD4		2010	Jun	Sinking Fund	Variable		365,000	0	0	365,000
011832TD4		2010	Dec	Sinking Fund	Variable		370,000	0	0	370,000
011832TD4		2011	Jun	Sinking Fund	Variable		380,000	0	0	380,000
011832TD4		2011	Dec	Sinking Fund	Variable		385,000	0	0	385,000
011832TD4		2012	Jun	Sinking Fund	Variable		390,000	0	0	390,000
011832TD4		2012	Dec	Sinking Fund	Variable		400,000	0	0	400,000
011832TD4		2013	Jun	Sinking Fund	Variable		405,000	0	0	405,000
011832TD4		2013	Dec	Sinking Fund	Variable		415,000	0	0	415,000
011832TD4		2014	Jun	Sinking Fund	Variable		420,000	0	0	420,000
011832TD4		2014	Dec	Sinking Fund	Variable		430,000	0	0	430,000
011832TD4		2015	Jun	Sinking Fund	Variable		435,000	0	0	435,000
011832TD4		2015	Dec	Sinking Fund	Variable		440,000	0	0	440,000
011832TD4		2016	Jun	Sinking Fund	Variable		450,000	0	0	450,000
011832TD4		2016	Dec	Sinking Fund	Variable		460,000	0	0	460,000
011832TD4		2017	Jun	Sinking Fund	Variable		465,000	0	0	465,000
011832TD4		2017	Dec	Sinking Fund	Variable		475,000	0	0	475,000
011832TD4		2018	Jun	Sinking Fund	Variable		480,000	0	0	480,000
011832TD4		2018	Dec	Sinking Fund	Variable		495,000	0	0	495,000
011832TD4		2019	Jun	Sinking Fund	Variable		500,000	0	0	500,000
011832TD4		2019	Dec	Sinking Fund	Variable		505,000	0	0	505,000
011832TD4		2020	Jun	Sinking Fund	Variable		520,000	0	0	520,000
011832TD4		2020	Dec	Sinking Fund	Variable		525,000	0	0	525,000
011832TD4		2021	Jun	Sinking Fund	Variable		535,000	0	0	535,000
011832TD4		2021	Dec	Sinking Fund	Variable		545,000	0	0	545,000
011832TD4		2022	Jun	Sinking Fund	Variable		555,000	0	0	555,000
011832TD4		2022	Dec	Sinking Fund	Variable		565,000	0	0	565,000
011832TD4		2023	Jun	Sinking Fund	Variable		575,000	0	0	575,000
011832TD4		2023	Dec	Sinking Fund	Variable		585,000	0	0	585,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				S and P	Moodys / Fitch
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield:		Issue Amount: **$37,870,000**	Dated Date: **9/5/2002**	AAA/A-1+	Aaa/VMIG-1 / AAA/F1+
011832TD4		2024	Jun	Sinking Fund	Variable		595,000	0	0	595,000
011832TD4		2024	Dec	Sinking Fund	Variable		605,000	0	0	605,000
011832TD4		2025	Jun	Sinking Fund	Variable		615,000	0	0	615,000
011832TD4		2025	Dec	Sinking Fund	Variable		625,000	0	0	625,000
011832TD4		2026	Jun	Sinking Fund	Variable		635,000	0	0	635,000
011832TD4		2026	Dec	Sinking Fund	Variable		650,000	0	0	650,000
011832TD4		2027	Jun	Sinking Fund	Variable		660,000	0	0	660,000
011832TD4		2027	Dec	Sinking Fund	Variable		670,000	0	0	670,000
011832TD4		2028	Jun	Sinking Fund	Variable		685,000	0	0	685,000
011832TD4		2028	Dec	Sinking Fund	Variable		695,000	0	0	695,000
011832TD4		2029	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832TD4		2029	Dec	Sinking Fund	Variable		720,000	0	0	720,000
011832TD4		2030	Jun	Sinking Fund	Variable		730,000	0	0	730,000
011832TD4		2030	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832TD4		2031	Jun	Sinking Fund	Variable		760,000	0	0	760,000
011832TD4		2031	Dec	Sinking Fund	Variable		770,000	0	0	770,000
011832TD4		2032	Jun	Sinking Fund	Variable		785,000	0	0	785,000
011832TD4		2032	Dec	Sinking Fund	Variable		800,000	0	0	800,000
011832TD4		2033	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832TD4		2033	Dec	Sinking Fund	Variable		825,000	0	0	825,000
011832TD4		2034	Jun	Sinking Fund	Variable		845,000	0	0	845,000
011832TD4		2034	Dec	Sinking Fund	Variable		855,000	0	0	855,000
011832TD4		2035	Jun	Sinking Fund	Variable		870,000	0	0	870,000
011832TD4		2035	Dec	Sinking Fund	Variable		885,000	0	0	885,000
011832TD4		2036	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832TD4		2036	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832TD4		2037	Jun	Term Maturity	Variable		930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$290,000**	**$0**	**$37,580,000**
				Multifamily Housing Development Bonds (TE) Total			**$282,130,000**	**$7,595,000**	**$2,030,000**	**$272,505,000**
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				S and P	Moodys / Fitch
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: **642**	Bond Yield: **6.405%**		Issue Amount: **$200,000,000**	Dated Date: **10/1/1992**	AA-	Aa2 / AA+
011831HF4	3.100%	1993	Dec	Serial Maturity			3,535,000	3,535,000	0	0
011831HG2	3.800%	1994	Dec	Serial Maturity			3,610,000	3,610,000	0	0
011831HH0	4.200%	1995	Dec	Serial Maturity			3,720,000	3,720,000	0	0
011831HJ6	4.650%	1996	Dec	Serial Maturity			5,045,000	5,045,000	0	0
011831HK3	4.800%	1997	Dec	Serial Maturity			5,180,000	5,180,000	0	0
011831HL1	5.050%	1998	Dec	Serial Maturity			5,025,000	5,025,000	0	0
011831HM9	5.300%	1999	Dec	Serial Maturity			3,315,000	3,315,000	0	0
011831HN7	5.450%	2000	Dec	Serial Maturity			3,490,000	3,490,000	0	0
011831HP2	5.600%	2001	Dec	Serial Maturity			3,685,000	3,685,000	0	0
011831HQ0	5.700%	2002	Dec	Serial Maturity			3,895,000	3,895,000	0	0
011831HR8	5.800%	2003	Dec	Serial Maturity			4,120,000	0	0	4,120,000
011831HS6	5.900%	2004	Dec	Serial Maturity			4,365,000	0	0	4,365,000
011831HT4	6.000%	2005	Dec	Serial Maturity			4,635,000	0	0	4,635,000
011831HV1	6.100%	2006	Dec	Serial Maturity			5,925,000	0	0	5,925,000
011831HV9	6.200%	2007	Dec	Serial Maturity			6,230,000	0	0	6,230,000
011831HW7	6.250%	2008	Dec	Serial Maturity			6,550,000	0	0	6,550,000
011831HX5	6.375%	2009	Dec	Sinking Fund			5,895,000	0	5,895,000	0
011831HX5	6.375%	2010	Dec	Sinking Fund			6,265,000	0	6,265,000	0
011831HX5	6.375%	2011	Dec	Sinking Fund			6,650,000	0	6,650,000	0
011831HX5	6.375%	2012	Dec	Term Maturity			7,060,000	0	7,060,000	0
011831HY3	6.600%	2013	Dec	Sinking Fund			7,150,000	0	7,150,000	0
011831HY3	6.600%	2014	Dec	Sinking Fund			7,600,000	0	7,600,000	0
011831HY3	6.600%	2015	Dec	Sinking Fund			8,080,000	0	8,080,000	0
011831HY3	6.600%	2016	Dec	Sinking Fund			8,585,000	0	8,585,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: **642**	Bond Yield: **6.405%**		Issue Amount: **$200,000,000**	Dated Date: **10/1/1992**	*AA-*	*Aa2* *AA+*
011831HY3	6.600%	2017	Dec	Sinking Fund			8,175,000	0	8,175,000	0
011831HY3	6.600%	2018	Dec	Sinking Fund			8,485,000	0	8,485,000	0
011831HY3	6.600%	2019	Dec	Sinking Fund			9,365,000	0	9,365,000	0
011831HY3	6.600%	2020	Dec	Sinking Fund			10,005,000	0	10,005,000	0
011831HY3	6.600%	2021	Dec	Sinking Fund			10,705,000	0	10,705,000	0
011831HY3	6.600%	2022	Dec	Sinking Fund			11,440,000	0	11,440,000	0
011831HY3	6.600%	2023	Dec	Term Maturity			12,215,000	0	12,215,000	0
						GH92A Total	**$200,000,000**	**$40,500,000**	**$127,675,000**	**$31,825,000**
GH94A General Housing Purpose Bonds, 1994 Series A				Fund: **643**	Bond Yield: **5.439%**		Issue Amount: **$143,815,000**	Dated Date: **2/1/1994**	*AA-*	*Aa2* *AA+*
011831QK3	2.600%	1994	Dec	Serial Maturity			275,000	275,000	0	0
011831PX6	3.000%	1995	Dec	Serial Maturity			490,000	490,000	0	0
011831PY4	3.500%	1996	Dec	Serial Maturity			505,000	505,000	0	0
011831PZ1	3.700%	1997	Dec	Serial Maturity			520,000	520,000	0	0
011831QA5	3.900%	1998	Dec	Serial Maturity			540,000	540,000	0	0
011831QB3	4.000%	1999	Dec	Serial Maturity			560,000	560,000	0	0
011831QC1	4.250%	2000	Dec	Serial Maturity			585,000	585,000	0	0
011831QD9	4.400%	2001	Dec	Serial Maturity			605,000	605,000	0	0
011831QE7	4.500%	2002	Dec	Serial Maturity			640,000	640,000	0	0
011831QF4	4.600%	2003	Dec	Serial Maturity			660,000	0	0	660,000
011831QG2	4.700%	2004	Dec	Serial Maturity			695,000	0	0	695,000
011831QH0	4.800%	2005	Dec	Serial Maturity			730,000	0	0	730,000
011831QJ6	4.900%	2006	Dec	Serial Maturity			760,000	0	0	760,000
011831QL1	5.000%	2007	Dec	Sinking Fund			800,000	0	0	800,000
011831QL1	5.000%	2008	Dec	Term Maturity			840,000	0	0	840,000
011831QM9	5.400%	2009	Dec	Sinking Fund			5,450,000	0	0	5,450,000
011831QT4	5.000%	2009	Dec	Sinking Fund			1,325,000	0	0	1,325,000
011831QT4	5.000%	2010	Dec	Sinking Fund			1,390,000	0	0	1,390,000
011831QM9	5.400%	2010	Dec	Sinking Fund			5,740,000	0	0	5,740,000
011831QM9	5.400%	2011	Dec	Sinking Fund			6,035,000	0	0	6,035,000
011831QT4	5.000%	2011	Dec	Sinking Fund			1,465,000	0	0	1,465,000
011831QT4	5.000%	2012	Dec	Sinking Fund			1,535,000	0	0	1,535,000
011831QM9	5.400%	2012	Dec	Sinking Fund			6,345,000	0	0	6,345,000
011831QM9	5.400%	2013	Dec	Term Maturity			6,330,000	0	0	6,330,000
011831QT4	5.000%	2013	Dec	Sinking Fund			1,610,000	0	0	1,610,000
011831QT4	5.000%	2014	Dec	Sinking Fund			8,340,000	0	0	8,340,000
011831QT4	5.000%	2015	Dec	Sinking Fund			8,735,000	0	0	8,735,000
011831QT4	5.000%	2016	Dec	Sinking Fund			9,145,000	0	0	9,145,000
011831QT4	5.000%	2017	Dec	Sinking Fund			8,630,000	0	0	8,630,000
011831QT4	5.000%	2018	Dec	Term Maturity			8,825,000	0	0	8,825,000
011831QN7	5.400%	2019	Dec	Sinking Fund			9,590,000	0	0	9,590,000
011831QN7	5.400%	2020	Dec	Sinking Fund			10,125,000	0	0	10,125,000
011831QN7	5.400%	2021	Dec	Sinking Fund			10,715,000	0	0	10,715,000
011831QN7	5.400%	2022	Dec	Sinking Fund			11,325,000	0	0	11,325,000
011831QN7	5.400%	2023	Dec	Term Maturity			11,955,000	0	0	11,955,000
						GH94A Total	**$143,815,000**	**$4,720,000**	**$0**	**$139,095,000**
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.000%**		Issue Amount: **$335,000,000**	Dated Date: **10/15/199**	*AAA*	*Aaa* *AAA*
011831ZL1	4.350%	1998	Jun	Serial Maturity			1,905,000	1,905,000	0	0
011831ZM9	4.350%	1998	Dec	Serial Maturity			1,950,000	1,950,000	0	0
011831ZN7	4.500%	1999	Jun	Serial Maturity			1,990,000	1,990,000	0	0
011831ZP2	4.500%	1999	Dec	Serial Maturity			2,035,000	2,035,000	0	0
011831ZQ0	4.600%	2000	Jun	Serial Maturity			2,080,000	2,080,000	0	0
011831ZR8	4.600%	2000	Dec	Serial Maturity			2,130,000	2,130,000	0	0
011831ZS6	4.700%	2001	Jun	Serial Maturity			2,180,000	2,180,000	0	0
011831ZT4	4.700%	2001	Dec	Serial Maturity			2,230,000	1,120,000	1,110,000	0
011831ZU1	4.800%	2002	Jun	Serial Maturity			2,280,000	1,145,000	1,135,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.000%**		Issue Amount: **$335,000,000**	Dated Date: **10/15/199**	*AAA*	*Aaa* / *AAA*
011831ZV9	4.800%	2002	Dec	Serial Maturity			2,335,000	1,170,000	1,165,000	0
011831ZW7	4.800%	2003	Jun	Serial Maturity			2,395,000	1,200,000	1,195,000	0
011831ZX5	4.800%	2003	Dec	Serial Maturity			2,450,000	0	1,220,000	1,230,000
011831ZY3	4.875%	2004	Jun	Serial Maturity			2,510,000	0	1,250,000	1,260,000
011831ZZ0	4.875%	2004	Dec	Serial Maturity			2,570,000	0	1,280,000	1,290,000
011831YL2	5.000%	2005	Jun	Serial Maturity			2,635,000	0	1,315,000	1,320,000
011831YM0	5.000%	2005	Dec	Serial Maturity			2,700,000	0	1,345,000	1,355,000
011831YN8	5.125%	2006	Jun	Serial Maturity			2,765,000	0	1,380,000	1,385,000
011831YP3	5.125%	2006	Dec	Serial Maturity			2,835,000	0	1,415,000	1,420,000
011831YQ1	5.300%	2007	Jun	Serial Maturity			2,910,000	0	1,450,000	1,460,000
011831YR9	5.300%	2007	Dec	Serial Maturity			2,985,000	0	1,490,000	1,495,000
011831YS7	5.400%	2008	Jun	Serial Maturity			3,065,000	0	1,530,000	1,535,000
011831YT5	5.400%	2008	Dec	Serial Maturity			3,150,000	0	1,570,000	1,580,000
011831YU2	5.500%	2009	Jun	Serial Maturity			3,235,000	0	1,615,000	1,620,000
011831YV0	5.500%	2009	Dec	Serial Maturity			3,325,000	0	1,660,000	1,665,000
011831YW8	5.600%	2010	Jun	Serial Maturity			3,415,000	0	1,705,000	1,710,000
011831YX6	5.600%	2010	Dec	Serial Maturity			3,510,000	0	1,750,000	1,760,000
011831YY4	5.700%	2011	Jun	Serial Maturity			3,610,000	0	1,800,000	1,810,000
011831YZ1	5.700%	2011	Dec	Serial Maturity			3,710,000	0	1,850,000	1,860,000
011831ZA5	5.800%	2012	Jun	Serial Maturity			3,815,000	0	1,905,000	1,910,000
011831ZB3	5.800%	2012	Dec	Serial Maturity			3,925,000	0	1,960,000	1,965,000
011831ZC1	5.850%	2013	Jun	Serial Maturity			4,040,000	0	2,015,000	2,025,000
011831ZD9	5.850%	2013	Dec	Serial Maturity			4,160,000	0	2,075,000	2,085,000
011831ZE7	5.850%	2014	Jun	Serial Maturity			4,280,000	0	2,135,000	2,145,000
011831ZF4	5.850%	2014	Dec	Serial Maturity			4,405,000	0	2,195,000	2,210,000
011831ZG3	5.850%	2015	Jun	Serial Maturity			4,535,000	0	2,260,000	2,275,000
011831ZH0	5.850%	2015	Dec	Serial Maturity			4,670,000	0	2,330,000	2,340,000
011831ZJ6	5.875%	2016	Jun	Sinking Fund			4,805,000	0	2,395,000	2,410,000
011831ZJ6	5.875%	2016	Dec	Sinking Fund			4,945,000	0	2,465,000	2,480,000
011831ZJ6	5.875%	2017	Jun	Sinking Fund			5,090,000	0	2,540,000	2,550,000
011831ZJ6	5.875%	2017	Dec	Sinking Fund			5,240,000	0	2,615,000	2,625,000
011831ZJ6	5.875%	2018	Jun	Sinking Fund			5,395,000	0	2,690,000	2,705,000
011831ZJ6	5.875%	2018	Dec	Sinking Fund			5,555,000	0	2,770,000	2,785,000
011831ZJ6	5.875%	2019	Jun	Sinking Fund			5,715,000	0	2,850,000	2,865,000
011831ZJ6	5.875%	2019	Dec	Sinking Fund			5,885,000	0	2,935,000	2,950,000
011831ZJ6	5.875%	2020	Jun	Sinking Fund			6,055,000	0	3,020,000	3,035,000
011831ZJ6	5.875%	2020	Dec	Sinking Fund			6,235,000	0	3,110,000	3,125,000
011831ZJ6	5.875%	2021	Jun	Sinking Fund			6,420,000	0	3,205,000	3,215,000
011831ZJ6	5.875%	2021	Dec	Sinking Fund			6,605,000	0	3,295,000	3,310,000
011831ZJ6	5.875%	2022	Jun	Sinking Fund			6,800,000	0	3,390,000	3,410,000
011831ZJ6	5.875%	2022	Dec	Sinking Fund			7,000,000	0	3,490,000	3,510,000
011831ZJ6	5.875%	2023	Jun	Sinking Fund			7,205,000	0	3,595,000	3,610,000
011831ZJ6	5.875%	2023	Dec	Sinking Fund			7,415,000	0	3,700,000	3,715,000
011831ZJ6	5.875%	2024	Jun	Sinking Fund			7,635,000	0	3,810,000	3,825,000
011831ZJ6	5.875%	2024	Dec	Term Maturity			7,860,000	0	3,920,000	3,940,000
011831ZK3	5.875%	2025	Jun	Sinking Fund			8,090,000	0	4,035,000	4,055,000
011831ZK3	5.875%	2025	Dec	Sinking Fund			8,330,000	0	4,155,000	4,175,000
011831ZK3	5.875%	2026	Jun	Sinking Fund			8,575,000	0	4,280,000	4,295,000
011831ZK3	5.875%	2026	Dec	Sinking Fund			8,825,000	0	4,400,000	4,425,000
011831ZK3	5.875%	2027	Jun	Sinking Fund			9,085,000	0	4,530,000	4,555,000
011831ZK3	5.875%	2027	Dec	Sinking Fund			9,350,000	0	4,665,000	4,685,000
011831ZK3	5.875%	2028	Jun	Sinking Fund			9,625,000	0	4,800,000	4,825,000
011831ZK3	5.875%	2028	Dec	Sinking Fund			9,910,000	0	4,945,000	4,965,000
011831ZK3	5.875%	2029	Jun	Sinking Fund			10,200,000	0	5,090,000	5,110,000
011831ZK3	5.875%	2029	Dec	Sinking Fund			10,500,000	0	5,240,000	5,260,000
011831ZK3	5.875%	2030	Jun	Sinking Fund			10,805,000	0	5,390,000	5,415,000
011831ZK3	5.875%	2030	Dec	Term Maturity			11,125,000	0	5,570,000	5,555,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.000%**		Issue Amount: **$335,000,000**	Dated Date: **10/15/199**	AAA / Aaa	AAA
						GP95A Total	**$335,000,000**	**$18,905,000**	**$160,000,000**	**$156,095,000**
GP97A Governmental Purpose Bonds, 1997 Series A				Fund: **646**	Bond Yield:		Issue Amount: **$33,000,000**	Dated Date: **12/3/1997**	AA-/A-1+ / Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Stated Maturity	Variable		33,000,000	0	3,200,000	29,800,000
						GP97A Total	**$33,000,000**	**$0**	**$3,200,000**	**$29,800,000**
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield:		Issue Amount: **$76,580,000**	Dated Date: **8/2/2001**	AAA/A-1+ / Aaa/VMIG-1	AAA/F-1+
011832MW9		2001	Dec	Sinking Fund	Variable		500,000	500,000	0	0
011832MW9		2002	Jun	Sinking Fund	Variable		705,000	705,000	0	0
011832MW9		2002	Dec	Sinking Fund	Variable		720,000	720,000	0	0
011832MW9		2003	Jun	Sinking Fund	Variable		735,000	735,000	0	0
011832MW9		2003	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832MW9		2004	Jun	Sinking Fund	Variable		770,000	0	0	770,000
011832MW9		2004	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MW9		2005	Jun	Sinking Fund	Variable		795,000	0	0	795,000
011832MW9		2005	Dec	Sinking Fund	Variable		815,000	0	0	815,000
011832MW9		2006	Jun	Sinking Fund	Variable		825,000	0	0	825,000
011832MW9		2006	Dec	Sinking Fund	Variable		845,000	0	0	845,000
011832MW9		2007	Jun	Sinking Fund	Variable		860,000	0	0	860,000
011832MW9		2007	Dec	Sinking Fund	Variable		880,000	0	0	880,000
011832MW9		2008	Jun	Sinking Fund	Variable		895,000	0	0	895,000
011832MW9		2008	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832MW9		2009	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MW9		2009	Dec	Sinking Fund	Variable		950,000	0	0	950,000
011832MW9		2010	Jun	Sinking Fund	Variable		960,000	0	0	960,000
011832MW9		2010	Dec	Sinking Fund	Variable		995,000	0	0	995,000
011832MW9		2011	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinking Fund	Variable		1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinking Fund	Variable		1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinking Fund	Variable		1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinking Fund	Variable		1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinking Fund	Variable		1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinking Fund	Variable		1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinking Fund	Variable		1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinking Fund	Variable		1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinking Fund	Variable		1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinking Fund	Variable		1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinking Fund	Variable		1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinking Fund	Variable		1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinking Fund	Variable		1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinking Fund	Variable		1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinking Fund	Variable		1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinking Fund	Variable		1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinking Fund	Variable		1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinking Fund	Variable		1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinking Fund	Variable		1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinking Fund	Variable		1,830,000	0	0	1,830,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield:		Issue Amount: **$76,580,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MW9		2026	Dec	Sinking Fund	Variable		1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinking Fund	Variable		1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinking Fund	Variable		1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinking Fund	Variable		2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinking Fund	Variable		2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinking Fund	Variable		2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term Maturity	Variable		2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$2,660,000**	**$0**	**$73,920,000**
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield:		Issue Amount: **$93,590,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MY5		2001	Dec	Sinking Fund	Variable		620,000	620,000	0	0
011832MY5		2002	Jun	Sinking Fund	Variable		855,000	855,000	0	0
011832MY5		2002	Dec	Sinking Fund	Variable		885,000	885,000	0	0
011832MY5		2003	Jun	Sinking Fund	Variable		900,000	900,000	0	0
011832MY5		2003	Dec	Sinking Fund	Variable		910,000	0	0	910,000
011832MY5		2004	Jun	Sinking Fund	Variable		935,000	0	0	935,000
011832MY5		2004	Dec	Sinking Fund	Variable		955,000	0	0	955,000
011832MY5		2005	Jun	Sinking Fund	Variable		975,000	0	0	975,000
011832MY5		2005	Dec	Sinking Fund	Variable		990,000	0	0	990,000
011832MY5		2006	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MY5		2006	Dec	Sinking Fund	Variable		1,035,000	0	0	1,035,000
011832MY5		2007	Jun	Sinking Fund	Variable		1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinking Fund	Variable		1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinking Fund	Variable		1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinking Fund	Variable		1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinking Fund	Variable		1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinking Fund	Variable		1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinking Fund	Variable		1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinking Fund	Variable		1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinking Fund	Variable		1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinking Fund	Variable		1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinking Fund	Variable		1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinking Fund	Variable		1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinking Fund	Variable		1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinking Fund	Variable		1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinking Fund	Variable		1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinking Fund	Variable		1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinking Fund	Variable		1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinking Fund	Variable		1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinking Fund	Variable		1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinking Fund	Variable		1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinking Fund	Variable		1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinking Fund	Variable		1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinking Fund	Variable		2,025,000	0	0	2,025,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield:		Issue Amount: **$93,590,000**	Dated Date: **8/2/2001**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F-1+*
011832MY5		2024	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinking Fund	Variable		2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinking Fund	Variable		2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinking Fund	Variable		2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinking Fund	Variable		2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinking Fund	Variable		2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinking Fund	Variable		2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinking Fund	Variable		2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinking Fund	Variable		2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinking Fund	Variable		2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinking Fund	Variable		2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinking Fund	Variable		2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term Maturity	Variable		2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$3,260,000**	**$0**	**$90,330,000**
GM97A General Mortgage Revenue Bonds, 1997 Series A				Fund: **641**	Bond Yield: **6.013%**		Issue Amount: **$434,910,874**	Dated Date: **3/1/1997**	*AAA* / *Aaa*	*AAA*
011831E59	3.850%	1998	Dec	Serial Maturity			2,040,000	2,040,000	0	0
011831E67	4.150%	1999	Dec	Serial Maturity			2,120,000	2,120,000	0	0
011831E75	4.400%	2000	Dec	Serial Maturity			2,210,000	2,210,000	0	0
011831E83	4.550%	2001	Dec	Serial Maturity			2,305,000	2,305,000	0	0
011831E91	4.700%	2002	Dec	Serial Maturity			2,410,000	2,410,000	0	0
011831F25	4.800%	2003	Dec	Serial Maturity			2,525,000	0	0	2,525,000
011831F33	4.900%	2004	Dec	Serial Maturity			2,645,000	0	0	2,645,000
011831F41	5.000%	2005	Dec	Serial Maturity			2,775,000	0	0	2,775,000
011831F58	5.100%	2006	Dec	Serial Maturity			2,910,000	0	0	2,910,000
011831F66	5.200%	2007	Dec	Serial Maturity			3,060,000	0	0	3,060,000
011831F74	5.650%	2012	Dec	Serial Maturity			20,000,000	0	0	20,000,000
011831G65	6.150%	2017	Dec	Capital Appreciation			10,330,874	0	0	10,330,874
011831F82	5.900%	2019	Dec	Serial Maturity			49,000,000	0	0	49,000,000
011831F90	6.000%	2022	Jun	Sinking Fund			27,825,000	0	0	27,825,000
011831F90	6.000%	2024	Dec	Sinking Fund			32,120,000	0	0	32,120,000
011831F90	6.000%	2027	Jun	Term Maturity			30,055,000	0	0	30,055,000
011831G24	5.950%	2029	Jun	Serial Maturity			35,000,000	0	0	35,000,000
011831G57	6.100%	2031	Jun	Sinking Fund			17,615,000	0	17,615,000	0
011831G32	6.000%	2031	Jun	Sinking Fund			26,840,000	0	0	26,840,000
011831G32	6.000%	2033	Dec	Sinking Fund			30,305,000	0	0	30,305,000
011831G57	6.100%	2033	Dec	Sinking Fund			24,415,000	0	24,415,000	0
011831G57	6.100%	2036	Jun	Sinking Fund			23,820,000	0	23,820,000	0
011831G32	6.000%	2036	Dec	Term Maturity			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Serial Maturity			25,000,000	0	25,000,000	0
011831G57	6.100%	2037	Dec	Term Maturity			14,730,000	0	14,730,000	0
						GM97A Total	**$434,910,874**	**$11,085,000**	**$105,580,000**	**$318,245,874**
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount: **$302,700,000**	Dated Date: **9/1/1999**	*AAA* / *Aaa*	*AAA*
0118317N8	4.250%	2001	Jun	Serial Maturity			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial Maturity			1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial Maturity			1,570,000	1,570,000	0	0
0118317R9	4.650%	2004	Jun	Serial Maturity			1,610,000	0	0	1,610,000
0118317S7	4.750%	2005	Jun	Serial Maturity			1,660,000	0	0	1,660,000
0118317T5	4.850%	2006	Jun	Serial Maturity			1,700,000	0	0	1,700,000
0118317U2	4.950%	2007	Jun	Serial Maturity			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial Maturity			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial Maturity			1,865,000	0	0	1,865,000
0118317X6	5.800%	2010	Jun	Sinking Fund			310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinking Fund			1,645,000	0	0	1,645,000
0118317X6	5.800%	2010	Dec	Sinking Fund			320,000	0	0	320,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**					
								S and P	Moodys	Fitch
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount: **$302,700,000**	Dated Date: **9/1/1999**		
								AAA	Aaa	AAA
0118317Y4	5.750%	2010	Dec	Sinking Fund			1,670,000	0	0	1,670,000
0118317Y4	5.750%	2011	Jun	Sinking Fund			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Jun	Sinking Fund			320,000	0	0	320,000
0118317X6	5.800%	2011	Dec	Sinking Fund			325,000	0	0	325,000
0118317Y4	5.750%	2011	Dec	Sinking Fund			1,715,000	0	0	1,715,000
0118317X6	5.800%	2012	Jun	Sinking Fund			330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinking Fund			1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Dec	Sinking Fund			335,000	0	0	335,000
0118317Y4	5.750%	2012	Dec	Sinking Fund			1,770,000	0	0	1,770,000
0118317X6	5.800%	2013	Jun	Sinking Fund			340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinking Fund			1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Dec	Sinking Fund			345,000	0	0	345,000
0118317Y4	5.750%	2013	Dec	Sinking Fund			1,810,000	0	0	1,810,000
0118317X6	5.800%	2014	Jun	Sinking Fund			350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinking Fund			1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Dec	Sinking Fund			355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinking Fund			1,870,000	0	0	1,870,000
0118317Y4	5.750%	2015	Jun	Sinking Fund			1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Jun	Sinking Fund			360,000	0	0	360,000
0118317Y4	5.750%	2015	Dec	Sinking Fund			1,920,000	0	0	1,920,000
0118317X6	5.800%	2015	Dec	Sinking Fund			365,000	0	0	365,000
0118317X6	5.800%	2016	Jun	Sinking Fund			370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinking Fund			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Dec	Sinking Fund			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinking Fund			1,970,000	0	0	1,970,000
0118317X6	5.800%	2017	Jun	Sinking Fund			380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinking Fund			2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Dec	Sinking Fund			385,000	0	0	385,000
0118317Y4	5.750%	2017	Dec	Sinking Fund			2,030,000	0	0	2,030,000
0118317Y4	5.750%	2018	Jun	Sinking Fund			2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Jun	Sinking Fund			390,000	0	0	390,000
0118317Y4	5.750%	2018	Dec	Sinking Fund			2,085,000	0	0	2,085,000
0118317X6	5.800%	2018	Dec	Term Maturity			400,000	0	0	400,000
0118317Y4	5.750%	2019	Jun	Term Maturity			2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinking Fund			2,505,000	0	0	2,505,000
0118318A5	5.900%	2020	Jun	Sinking Fund			2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Jun	Sinking Fund			45,000	0	0	45,000
0118317Z1	5.900%	2020	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinking Fund			2,580,000	0	0	2,580,000
0118317Z1	5.900%	2021	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinking Fund			2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinking Fund			2,655,000	0	0	2,655,000
0118317Z1	5.900%	2022	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinking Fund			2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinking Fund			2,735,000	0	0	2,735,000
0118318A5	5.900%	2023	Jun	Sinking Fund			2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Jun	Sinking Fund			50,000	0	0	50,000
0118317Z1	5.900%	2023	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2023	Dec	Sinking Fund			2,815,000	0	0	2,815,000
0118317Z1	5.900%	2024	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinking Fund			2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinking Fund			2,890,000	0	0	2,890,000
0118318A5	5.900%	2025	Jun	Sinking Fund			2,935,000	0	0	2,935,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount: **$302,700,000**	Dated Date: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118317Z1	5.900%	2025	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinking Fund			2,980,000	0	0	2,980,000
0118317Z1	5.900%	2025	Dec	Sinking Fund			55,000	0	0	55,000
0118317Z1	5.900%	2026	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Jun	Sinking Fund			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinking Fund			3,065,000	0	0	3,065,000
0118317Z1	5.900%	2027	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Jun	Sinking Fund			3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinking Fund			3,155,000	0	0	3,155,000
0118318A5	5.900%	2028	Jun	Sinking Fund			3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Jun	Sinking Fund			60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinking Fund			3,250,000	0	0	3,250,000
0118317Z1	5.900%	2028	Dec	Term Maturity			60,000	0	0	60,000
0118318A5	5.900%	2029	Jun	Term Maturity			3,355,000	0	0	3,355,000
0118318B3	6.050%	2029	Dec	Sinking Fund			3,400,000	0	3,400,000	0
0118318B3	6.050%	2030	Jun	Sinking Fund			3,455,000	0	3,455,000	0
0118318B3	6.050%	2030	Dec	Sinking Fund			3,505,000	0	3,505,000	0
0118318B3	6.050%	2031	Jun	Sinking Fund			3,555,000	0	3,555,000	0
0118318B3	6.050%	2031	Dec	Sinking Fund			3,610,000	0	3,610,000	0
0118318B3	6.050%	2032	Jun	Sinking Fund			3,660,000	0	3,660,000	0
0118318B3	6.050%	2032	Dec	Sinking Fund			3,715,000	0	3,715,000	0
0118318B3	6.050%	2033	Jun	Sinking Fund			3,770,000	0	3,770,000	0
0118318B3	6.050%	2033	Dec	Sinking Fund			3,825,000	0	3,825,000	0
0118318B3	6.050%	2034	Jun	Sinking Fund			3,885,000	0	3,885,000	0
0118318B3	6.050%	2034	Dec	Sinking Fund			3,940,000	0	3,940,000	0
0118318B3	6.050%	2035	Jun	Term Maturity			3,995,000	0	3,995,000	0
0118318C1	6.050%	2035	Dec	Sinking Fund			4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinking Fund			4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinking Fund			4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinking Fund			4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinking Fund			4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinking Fund			4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinking Fund			4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term Maturity			4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinking Fund			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinking Fund			4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinking Fund			4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinking Fund			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinking Fund			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinking Fund			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinking Fund			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinking Fund			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinking Fund			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinking Fund			5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinking Fund			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinking Fund			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinking Fund			5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinking Fund			5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinking Fund			5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinking Fund			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinking Fund			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinking Fund			6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinking Fund			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term Maturity			6,205,000	0	0	6,205,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount: **$302,700,000**	Dated Date: **9/1/1999**	*AAA*	*Aaa* / *AAA*
						GM99A Total	**$302,700,000**	**$4,600,000**	**$45,070,000**	**$253,030,000**
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**		Issue Amount: **$150,000,000**	Dated Date: **10/1/2002**	*AAA*	*Aaa* / *AAA*
011832TG7	3.450%	2010	Jun	Serial Maturity			1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial Maturity			1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial Maturity			1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial Maturity			1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial Maturity			1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial Maturity			1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial Maturity			1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial Maturity			1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial Maturity			1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial Maturity			1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial Maturity			1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial Maturity			1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial Maturity			1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinking Fund			1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinking Fund			1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term Maturity			1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinking Fund			1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinking Fund			1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinking Fund			1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinking Fund			1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinking Fund			1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinking Fund			1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinking Fund			1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinking Fund			1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinking Fund			1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term Maturity			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinking Fund			2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term Maturity			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinking Fund			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinking Fund			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinking Fund			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinking Fund			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinking Fund			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinking Fund			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinking Fund			2,455,000	0	0	2,455,000
011832UB6	4.750%	2027	Dec	Sinking Fund			1,950,000	0	0	1,950,000
011832TX0	4.800%	2027	Dec	Serial Maturity			565,000	0	0	565,000
011832UB6	4.750%	2028	Jun	Sinking Fund			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinking Fund			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinking Fund			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term Maturity			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinking Fund			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinking Fund			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinking Fund			2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinking Fund			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinking Fund			3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinking Fund			2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial Maturity			840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinking Fund			3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term Maturity			3,250,000	0	0	3,250,000
011832TZ5	4.950%	2034	Jun	Sinking Fund			245,000	0	0	245,000
011832UD2	5.000%	2034	Jun	Sinking Fund			3,275,000	0	0	3,275,000
011832UD2	5.000%	2034	Dec	Sinking Fund			3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinking Fund			250,000	0	0	250,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**		Issue Amount: **$150,000,000**	Dated Date: **10/1/2002**	AAA / Aaa	AAA
011832UD2	5.000%	2035	Jun	Sinking Fund			3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Jun	Sinking Fund			260,000	0	0	260,000
011832UD2	5.000%	2035	Dec	Sinking Fund			3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinking Fund			265,000	0	0	265,000
011832UD2	5.000%	2036	Jun	Sinking Fund			3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Jun	Sinking Fund			275,000	0	0	275,000
011832UD2	5.000%	2036	Dec	Sinking Fund			3,695,000	0	0	3,695,000
011832TZ5	4.950%	2036	Dec	Sinking Fund			280,000	0	0	280,000
011832TZ5	4.950%	2037	Jun	Sinking Fund			285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinking Fund			3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Dec	Sinking Fund			290,000	0	0	290,000
011832UD2	5.000%	2037	Dec	Sinking Fund			3,880,000	0	0	3,880,000
011832UD2	5.000%	2038	Jun	Sinking Fund			3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Jun	Sinking Fund			300,000	0	0	300,000
011832TZ5	4.950%	2038	Dec	Sinking Fund			310,000	0	0	310,000
011832UD2	5.000%	2038	Dec	Sinking Fund			4,070,000	0	0	4,070,000
011832TZ5	4.950%	2039	Jun	Sinking Fund			315,000	0	0	315,000
011832UD2	5.000%	2039	Jun	Sinking Fund			4,170,000	0	0	4,170,000
011832UD2	5.000%	2039	Dec	Term Maturity			4,275,000	0	0	4,275,000
011832TZ5	4.950%	2039	Dec	Sinking Fund			320,000	0	0	320,000
011832TZ5	4.950%	2040	Jun	Term Maturity			4,605,000	0	0	4,605,000
					GM02A Total		**$150,000,000**	**$0**	**$0**	**$150,000,000**
SBL99 State Building Lease Bonds, 1999				Fund: **555**	Bond Yield: **5.550%**		Issue Amount: **$40,000,000**	Dated Date: **12/1/1999**	AAA / Aaa	AAA
011832DR0	4.250%	2000	Apr	Serial Maturity			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial Maturity			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial Maturity			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial Maturity			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial Maturity			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial Maturity			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial Maturity			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial Maturity			855,000	0	0	855,000
011832DZ2	4.750%	2004	Apr	Serial Maturity			870,000	0	0	870,000
011832EA6	4.750%	2004	Oct	Serial Maturity			895,000	0	0	895,000
011832EB4	4.850%	2005	Apr	Serial Maturity			915,000	0	0	915,000
011832EC2	4.850%	2005	Oct	Serial Maturity			935,000	0	0	935,000
011832ED0	4.875%	2006	Apr	Serial Maturity			960,000	0	0	960,000
011832EE8	4.875%	2006	Oct	Serial Maturity			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial Maturity			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial Maturity			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial Maturity			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial Maturity			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial Maturity			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial Maturity			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial Maturity			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial Maturity			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial Maturity			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial Maturity			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial Maturity			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial Maturity			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinking Fund			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinking Fund			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinking Fund			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinking Fund			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term Maturity			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinking Fund			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinking Fund			1,625,000	0	0	1,625,000

Other Bonds (TE) — **Tax-Exempt** **Corporate** — *S and P* / *Moodys* / *Fitch*

SBL99 State Building Lease Bonds, 1999 — Fund: **555** — Bond Yield: **5.550%** — Issue Amount: **$40,000,000** — Dated Date: **12/1/1999** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832ET5	5.750%	2016	Oct	Sinking Fund			1,670,000	0	0	1,670,000
	011832ET5	5.750%	2017	Apr	Term Maturity			1,720,000	0	0	1,720,000
							SBL99 Total	**$40,000,000**	**$5,815,000**	**$0**	**$34,185,000**

SC99A State Capital Project Bonds, 1999 Series A — Fund: **690** — Bond Yield: **3.880%** — Issue Amount: **$92,365,000** — Dated Date: **12/1/1998** — *AA-* *Aa2* *AA+*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	0118316U3	4.500%	1999	Jun	Serial Maturity			5,655,000	5,655,000	0	0
A2	0118316V1	4.500%	1999	Dec	Serial Maturity			5,785,000	5,785,000	0	0
A1	0118316W9	3.400%	2000	Jun	Serial Maturity			6,020,000	6,020,000	0	0
A2	0118316X7	5.000%	2000	Dec	Serial Maturity			6,015,000	6,015,000	0	0
A1	0118316Y5	3.650%	2001	Jun	Serial Maturity			2,000,000	2,000,000	0	0
A2	0118317J7	5.000%	2001	Jun	Serial Maturity			4,165,000	4,165,000	0	0
A2	0118316Z2	5.000%	2001	Dec	Serial Maturity			6,305,000	6,305,000	0	0
A1	0118317A6	3.800%	2002	Jun	Serial Maturity			500,000	500,000	0	0
A2	0118317K4	5.000%	2002	Jun	Serial Maturity			5,965,000	5,965,000	0	0
A2	0118317B4	5.000%	2002	Dec	Serial Maturity			6,625,000	6,625,000	0	0
A2	0118317C2	5.000%	2003	Jun	Serial Maturity			6,790,000	6,790,000	0	0
A2	0118317D0	5.000%	2003	Dec	Serial Maturity			6,960,000	0	0	6,960,000
A1	0118317E8	4.000%	2004	Jun	Serial Maturity			2,000,000	0	0	2,000,000
A2	0118317L2	5.000%	2004	Jun	Serial Maturity			5,130,000	0	0	5,130,000
A2	0118317F5	5.000%	2004	Dec	Serial Maturity			7,300,000	0	0	7,300,000
A1	0118317G3	4.050%	2005	Jun	Serial Maturity			1,000,000	0	0	1,000,000
A2	0118317M0	5.000%	2005	Jun	Serial Maturity			6,485,000	0	0	6,485,000
A2	0118317H1	5.000%	2005	Dec	Serial Maturity			7,665,000	0	0	7,665,000
							SC99A Total	**$92,365,000**	**$55,825,000**	**$0**	**$36,540,000**

SC99B State Capital Project Bonds, 1999 Series B — Fund: **691** — Bond Yield: **4.689%** — Issue Amount: **$103,980,000** — Dated Date: **12/1/1999** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	011832CW0	4.000%	2000	Dec	Serial Maturity			6,645,000	6,645,000	0	0
B1	011832CX8	4.300%	2001	Jun	Serial Maturity			7,110,000	7,110,000	0	0
B1	011832CY6	4.350%	2001	Dec	Serial Maturity			8,870,000	8,870,000	0	0
B1	011832CZ3	4.450%	2002	Jun	Serial Maturity			1,800,000	1,800,000	0	0
B2	011832DH2	5.250%	2002	Jun	Serial Maturity			7,190,000	7,190,000	0	0
B2	011832DJ8	5.000%	2002	Dec	Serial Maturity			9,215,000	9,215,000	0	0
B1	011832DB5	4.600%	2003	Jun	Serial Maturity			2,225,000	2,225,000	0	0
B2	011832DK5	5.250%	2003	Jun	Serial Maturity			7,295,000	7,295,000	0	0
B1	011832DC3	4.600%	2003	Dec	Serial Maturity			1,500,000	0	0	1,500,000
B2	011832DL3	5.125%	2003	Dec	Serial Maturity			8,285,000	0	0	8,285,000
B1	011832DD1	4.700%	2004	Jun	Serial Maturity			2,685,000	0	0	2,685,000
B2	011832DM1	5.500%	2004	Jun	Serial Maturity			7,245,000	0	0	7,245,000
B1	011832DE9	4.700%	2004	Dec	Serial Maturity			1,075,000	0	0	1,075,000
B2	011832DN9	5.250%	2004	Dec	Serial Maturity			9,195,000	0	0	9,195,000
B1	011832DF6	4.800%	2005	Jun	Serial Maturity			1,300,000	0	0	1,300,000
B2	011832DP4	5.500%	2005	Jun	Serial Maturity			9,160,000	0	0	9,160,000
B1	011832DG4	4.800%	2005	Dec	Serial Maturity			3,520,000	0	0	3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial Maturity			9,665,000	0	0	9,665,000
							SC99B Total	**$103,980,000**	**$50,350,000**	**$0**	**$53,630,000**

SC01A State Capital Project Bonds, 2001 Series A — Fund: **692** — Bond Yield: **3.980%** — Issue Amount: **$74,535,000** — Dated Date: **2/1/2001** — *AA-* *Aa2* *AA+*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832MB5	4.000%	2001	Dec	Serial Maturity			290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial Maturity			1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial Maturity			4,290,000	4,290,000	0	0
A1	011832ME9	4.750%	2003	Jun	Serial Maturity			1,310,000	1,310,000	0	0
A2	011832MP4	3.800%	2003	Jun	Serial Maturity			3,020,000	3,020,000	0	0
A1	011832MF6	4.750%	2003	Dec	Serial Maturity			4,500,000	0	0	4,500,000
A1	011832MG4	5.000%	2004	Jun	Serial Maturity			2,055,000	0	0	2,055,000
A2	011832MQ2	3.850%	2004	Jun	Serial Maturity			2,430,000	0	0	2,430,000
A1	011832MH2	5.000%	2004	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A1	011832MJ8	5.250%	2005	Jun	Serial Maturity			3,050,000	0	0	3,050,000
A2	011832MR0	3.900%	2005	Jun	Serial Maturity			1,385,000	0	0	1,385,000

Other Bonds (TE) **Tax-Exempt** **Corporate** *S and P* *Moodys* *Fitch*

SC01A State Capital Project Bonds, 2001 Series A Fund: **692** Bond Yield: **3.980%** Issue Amount: **$74,535,000** Dated Date: **2/1/2001** *AA-* *Aa2* *AA+*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832MK5	5.000%	2005	Dec	Serial Maturity			13,240,000	0	0	13,240,000
A1	011832ML3	5.000%	2006	Jun	Serial Maturity			13,450,000	0	0	13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial Maturity			2,585,000	0	0	2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial Maturity			7,915,000	0	0	7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial Maturity			4,000,000	0	0	4,000,000
							SC01A Total	**$74,535,000**	**$9,925,000**	**$0**	**$64,610,000**

SC02A State Capital Project Bonds, 2002 Series A Fund: **693** Bond Yield: Issue Amount: **$32,905,000** Dated Date: **12/5/2002** *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832UK6	3.000%	2003	Jul	Serial Maturity			3,040,000	0	0	3,040,000
	011832UL4	3.000%	2004	Jul	Serial Maturity			1,195,000	0	0	1,195,000
	011832UM2	4.000%	2004	Jul	Serial Maturity			2,015,000	0	0	2,015,000
	011832UP5	4.000%	2005	Jul	Serial Maturity			2,635,000	0	0	2,635,000
	011832UN0	3.000%	2005	Jul	Serial Maturity			700,000	0	0	700,000
	011832UR1	5.000%	2006	Jul	Serial Maturity			2,365,000	0	0	2,365,000
	011832UQ3	3.000%	2006	Jul	Serial Maturity			1,100,000	0	0	1,100,000
	011832UT7	4.000%	2007	Jul	Serial Maturity			3,115,000	0	0	3,115,000
	011832US9	3.000%	2007	Jul	Serial Maturity			500,000	0	0	500,000
	011832UV2	5.000%	2008	Jul	Serial Maturity			3,155,000	0	0	3,155,000
	011832UU4	3.000%	2008	Jul	Serial Maturity			610,000	0	0	610,000
	011832UX8	5.000%	2009	Jul	Serial Maturity			3,770,000	0	0	3,770,000
	011832UW0	3.125%	2009	Jul	Serial Maturity			180,000	0	0	180,000
	011832UY6	3.400%	2010	Jul	Serial Maturity			140,000	0	0	140,000
	011832UZ3	5.000%	2010	Jul	Serial Maturity			4,005,000	0	0	4,005,000
	011832VA7	3.500%	2011	Jul	Serial Maturity			385,000	0	0	385,000
	011832VB5	5.000%	2011	Jul	Serial Maturity			3,995,000	0	0	3,995,000
							SC02A Total	**$32,905,000**	**$0**	**$0**	**$32,905,000**

SC02B State Capital Project Bonds, 2002 Series B Fund: **693** Bond Yield: Issue Amount: **$14,555,000** Dated Date: **12/5/2002** *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832UH3		2023	Jan	Sinking Fund	Variable		3,530,000	0	0	3,530,000
	011832UH3		2023	Jul	Sinking Fund	Variable		3,600,000	0	0	3,600,000
	011832UH3		2024	Jan	Sinking Fund	Variable		3,675,000	0	0	3,675,000
	011832UH3		2024	Jul	Term Maturity	Variable		3,750,000	0	0	3,750,000
							SC02B Total	**$14,555,000**	**$0**	**$0**	**$14,555,000**

SC02C State Capital Project Bonds, 2002 Series C Fund: **693** Bond Yield: Issue Amount: **$60,250,000** Dated Date: **12/5/2002** *AAA/A-1+* *Aaa/VMIG-1* *AAA/F1+*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832UJ9		2012	Jul	Sinking Fund	Variable		2,295,000	0	0	2,295,000
	011832UJ9		2013	Jan	Sinking Fund	Variable		2,345,000	0	0	2,345,000
	011832UJ9		2013	Jul	Sinking Fund	Variable		2,400,000	0	0	2,400,000
	011832UJ9		2014	Jan	Sinking Fund	Variable		2,450,000	0	0	2,450,000
	011832UJ9		2014	Jul	Sinking Fund	Variable		2,505,000	0	0	2,505,000
	011832UJ9		2015	Jan	Sinking Fund	Variable		2,555,000	0	0	2,555,000
	011832UJ9		2015	Jul	Sinking Fund	Variable		2,610,000	0	0	2,610,000
	011832UJ9		2016	Jan	Sinking Fund	Variable		2,670,000	0	0	2,670,000
	011832UJ9		2016	Jul	Sinking Fund	Variable		2,725,000	0	0	2,725,000
	011832UJ9		2017	Jan	Sinking Fund	Variable		2,785,000	0	0	2,785,000
	011832UJ9		2017	Jul	Sinking Fund	Variable		2,845,000	0	0	2,845,000
	011832UJ9		2018	Jan	Sinking Fund	Variable		2,905,000	0	0	2,905,000
	011832UJ9		2018	Jul	Sinking Fund	Variable		2,970,000	0	0	2,970,000
	011832UJ9		2019	Jan	Sinking Fund	Variable		3,035,000	0	0	3,035,000
	011832UJ9		2019	Jul	Sinking Fund	Variable		3,100,000	0	0	3,100,000
	011832UJ9		2020	Jan	Sinking Fund	Variable		3,165,000	0	0	3,165,000
	011832UJ9		2020	Jul	Sinking Fund	Variable		3,235,000	0	0	3,235,000
	011832UJ9		2021	Jan	Sinking Fund	Variable		3,305,000	0	0	3,305,000
	011832UJ9		2021	Jul	Sinking Fund	Variable		3,375,000	0	0	3,375,000
	011832UJ9		2022	Jan	Sinking Fund	Variable		3,450,000	0	0	3,450,000
	011832UJ9		2022	Jul	Term Maturity	Variable		3,525,000	0	0	3,525,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
SC02C State Capital Project Bonds, 2002 Series C				Fund: **693**	Bond Yield:		Issue Amount: **$60,250,000**	Dated Date: **12/5/2002**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
CHINA Mortgage Revenue Refunding Bonds - Chinook Apts (A)				Fund: **892**	Bond Yield: **6.404%**		Issue Amount: **$2,300,000**	Dated Date: **6/25/1996**	*AAA* / *Aaa*	*AAA*
011831A20	5.600%	1997	Jan	Sinking Fund			30,000	30,000	0	0
011831A20	5.600%	1998	Jan	Sinking Fund			35,000	35,000	0	0
011831A20	5.600%	1999	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2000	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2001	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2002	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2003	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2004	Jan	Sinking Fund			50,000	0	0	50,000
011831A20	5.600%	2005	Jan	Sinking Fund			55,000	0	0	55,000
011831A20	5.600%	2006	Jan	Sinking Fund			55,000	0	0	55,000
011831A38	6.350%	2007	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2008	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2009	Jan	Sinking Fund			65,000	0	0	65,000
011831A38	6.350%	2010	Jan	Sinking Fund			70,000	0	0	70,000
011831A38	6.350%	2011	Jan	Sinking Fund			75,000	0	0	75,000
011831A38	6.350%	2012	Jan	Sinking Fund			80,000	0	0	80,000
011831A38	6.350%	2013	Jan	Sinking Fund			85,000	0	0	85,000
011831A38	6.350%	2014	Jan	Sinking Fund			90,000	0	0	90,000
011831A38	6.350%	2015	Jan	Sinking Fund			95,000	0	0	95,000
011831A38	6.350%	2016	Jan	Sinking Fund			100,000	0	0	100,000
011831A46	6.550%	2017	Jan	Sinking Fund			110,000	0	0	110,000
011831A46	6.550%	2018	Jan	Sinking Fund			115,000	0	0	115,000
011831A46	6.550%	2019	Jan	Sinking Fund			120,000	0	0	120,000
011831A46	6.550%	2020	Jan	Sinking Fund			130,000	0	0	130,000
011831A46	6.550%	2021	Jan	Sinking Fund			140,000	0	0	140,000
011831A46	6.550%	2022	Jan	Sinking Fund			145,000	0	0	145,000
011831A46	6.550%	2023	Jan	Sinking Fund			155,000	0	0	155,000
011831A46	6.550%	2024	Jan	Term Maturity			165,000	0	0	165,000
						CHINA Total	**$2,300,000**	**$280,000**	**$0**	**$2,020,000**
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: **892**	Bond Yield: **6.423%**		Issue Amount: **$2,300,000**	Dated Date: **6/25/1996**	*AAA* / *Aaa*	*AAA*
011831A53	5.600%	1997	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1998	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1999	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2000	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2001	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2002	Jan	Sinking Fund			15,000	15,000	0	0
011831A53	5.600%	2003	Jan	Sinking Fund			20,000	20,000	0	0
011831A53	5.600%	2004	Jan	Sinking Fund			20,000	0	0	20,000
011831A53	5.600%	2005	Jan	Sinking Fund			65,000	0	0	65,000
011831A53	5.600%	2006	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2007	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2008	Jan	Sinking Fund			75,000	0	0	75,000
011831A61	6.350%	2009	Jan	Sinking Fund			80,000	0	0	80,000
011831A61	6.350%	2010	Jan	Sinking Fund			85,000	0	0	85,000
011831A61	6.350%	2011	Jan	Sinking Fund			90,000	0	0	90,000
011831A61	6.350%	2012	Jan	Sinking Fund			95,000	0	0	95,000
011831A61	6.350%	2013	Jan	Sinking Fund			105,000	0	0	105,000
011831A61	6.350%	2014	Jan	Sinking Fund			110,000	0	0	110,000
011831A61	6.350%	2015	Jan	Sinking Fund			115,000	0	0	115,000
011831A61	6.350%	2016	Jan	Sinking Fund			125,000	0	0	125,000
011831A79	6.550%	2017	Jan	Sinking Fund			130,000	0	0	130,000
011831A79	6.550%	2018	Jan	Sinking Fund			140,000	0	0	140,000
011831A79	6.550%	2019	Jan	Sinking Fund			150,000	0	0	150,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: **892**	Bond Yield: **6.423%**		Issue Amount: **$2,300,000**	Dated Date: **6/25/1996**	*AAA*	*Aaa* *AAA*
011831A79	6.550%	2020	Jan	Sinking Fund			160,000	0	0	160,000
011831A79	6.550%	2021	Jan	Sinking Fund			170,000	0	0	170,000
011831A79	6.550%	2022	Jan	Sinking Fund			180,000	0	0	180,000
011831A79	6.550%	2023	Jan	Term Maturity			190,000	0	0	190,000
						COHOB Total	**$2,300,000**	**$75,000**	**$0**	**$2,225,000**
						Other Bonds (TE) Total	**$2,192,785,874**	**$208,000,000**	**$441,525,000**	**$1,543,260,874**
						Tax-Exempt Total	**$4,297,871,227**	**$277,315,000**	**$1,152,240,000**	**$2,868,316,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* *Fitch*
E001D Mortgage Revenue Bonds, 2000 Series D				Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$25,740,000**	Dated Date: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LK6	7.000%	2003	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LL4	7.070%	2004	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LM2	7.170%	2005	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LV2	7.250%	2006	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LW0	7.300%	2007	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LT7	7.320%	2008	Jun	Sinking Fund			490,000	0	110,000	380,000
011832LT7	7.320%	2008	Dec	Sinking Fund			515,000	0	120,000	395,000
011832LT7	7.320%	2009	Jun	Sinking Fund			535,000	0	120,000	415,000
011832LT7	7.320%	2009	Dec	Sinking Fund			550,000	0	125,000	425,000
011832LT7	7.320%	2010	Jun	Sinking Fund			565,000	0	130,000	435,000
011832LT7	7.320%	2010	Dec	Sinking Fund			585,000	0	135,000	450,000
011832LT7	7.320%	2011	Jun	Sinking Fund			615,000	0	140,000	475,000
011832LT7	7.320%	2011	Dec	Sinking Fund			635,000	0	145,000	490,000
011832LT7	7.320%	2012	Jun	Sinking Fund			660,000	0	150,000	510,000
011832LT7	7.320%	2012	Dec	Sinking Fund			660,000	0	150,000	510,000
011832LT7	7.320%	2013	Jun	Sinking Fund			685,000	0	155,000	530,000
011832LT7	7.320%	2013	Dec	Sinking Fund			710,000	0	165,000	545,000
011832LT7	7.320%	2014	Jun	Sinking Fund			735,000	0	170,000	565,000
011832LT7	7.320%	2014	Dec	Sinking Fund			770,000	0	170,000	600,000
011832LT7	7.320%	2015	Jun	Sinking Fund			790,000	0	185,000	605,000
011832LT7	7.320%	2015	Dec	Sinking Fund			840,000	0	190,000	650,000
011832LT7	7.320%	2016	Jun	Sinking Fund			890,000	0	200,000	690,000
011832LT7	7.320%	2016	Dec	Sinking Fund			920,000	0	210,000	710,000
011832LT7	7.320%	2017	Jun	Sinking Fund			960,000	0	220,000	740,000
011832LT7	7.320%	2017	Dec	Sinking Fund			995,000	0	225,000	770,000
011832LT7	7.320%	2018	Jun	Sinking Fund			1,020,000	0	235,000	785,000
011832LT7	7.320%	2018	Dec	Sinking Fund			1,060,000	0	240,000	820,000
011832LT7	7.320%	2019	Jun	Sinking Fund			1,075,000	0	245,000	830,000
011832LT7	7.320%	2019	Dec	Sinking Fund			1,120,000	0	255,000	865,000
011832LT7	7.320%	2020	Jun	Sinking Fund			1,160,000	0	265,000	895,000
011832LT7	7.320%	2020	Dec	Term Maturity			1,200,000	0	275,000	925,000
						E001D Total	**$25,740,000**	**$0**	**$9,730,000**	**$16,010,000**
E021B Home Mortgage Revenue Bonds, 2002 Series B				Fund: **486**	Bond Yield:		Issue Amount: **$30,000,000**	Dated Date: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
011832PY2		2036	Dec	Stated Maturity	Variable		30,000,000	0	5,745,000	24,255,000
						E021B Total	**$30,000,000**	**$0**	**$5,745,000**	**$24,255,000**
						Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total	**$55,740,000**	**$0**	**$15,475,000**	**$40,265,000**
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* *Fitch*
HD93D Housing Development Bonds, 1993 Series D				Fund: **260**	Bond Yield: **7.038%**		Issue Amount: **$4,675,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* *N/A*
011831MM3	3.600%	1994	Dec	Serial Maturity			55,000	55,000	0	0
011831MS0	4.100%	1995	Dec	Serial Maturity			55,000	55,000	0	0
011831MX9	4.550%	1996	Dec	Serial Maturity			60,000	60,000	0	0
011831NC4	5.050%	1997	Dec	Serial Maturity			60,000	60,000	0	0
011831NH3	5.300%	1998	Dec	Serial Maturity			65,000	65,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Multifamily Housing Development Bonds (T) **Taxable** **Corporate** *S and P* *Moodys* *Fitch*

HD93D Housing Development Bonds, 1993 Series D Fund: **260** Bond Yield: **7.038%** Issue Amount: **$4,675,000** Dated Date: **9/1/1993** *AA-* *Aa2* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831NN0	5.600%	1999	Dec	Serial Maturity			70,000	70,000	0	0
011831NT7	5.700%	2000	Dec	Serial Maturity			75,000	75,000	0	0
011831NY6	5.850%	2001	Dec	Serial Maturity			80,000	80,000	0	0
011831PD0	5.950%	2002	Dec	Serial Maturity			85,000	85,000	0	0
011831PJ7	6.050%	2003	Dec	Serial Maturity			90,000	0	0	90,000
011831PP3	6.850%	2004	Dec	Sinking Fund			95,000	0	0	95,000
011831PP3	6.850%	2005	Dec	Sinking Fund			100,000	0	0	100,000
011831PP3	6.850%	2006	Dec	Sinking Fund			110,000	0	0	110,000
011831PP3	6.850%	2007	Dec	Sinking Fund			115,000	0	0	115,000
011831PP3	6.850%	2008	Dec	Sinking Fund			125,000	0	0	125,000
011831PP3	6.850%	2009	Dec	Sinking Fund			135,000	0	0	135,000
011831PP3	6.850%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831PP3	6.850%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831PP3	6.850%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831PP3	6.850%	2013	Dec	Term Maturity			175,000	0	0	175,000
011831PU2	7.100%	2014	Dec	Sinking Fund			190,000	0	0	190,000
011831PU2	7.100%	2015	Dec	Sinking Fund			200,000	0	0	200,000
011831PU2	7.100%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PU2	7.100%	2017	Dec	Sinking Fund			235,000	0	0	235,000
011831PU2	7.100%	2018	Dec	Sinking Fund			250,000	0	0	250,000
011831PU2	7.100%	2019	Dec	Sinking Fund			270,000	0	0	270,000
011831PU2	7.100%	2020	Dec	Sinking Fund			290,000	0	0	290,000
011831PU2	7.100%	2021	Dec	Sinking Fund			310,000	0	0	310,000
011831PU2	7.100%	2022	Dec	Sinking Fund			335,000	0	0	335,000
011831PU2	7.100%	2023	Dec	Term Maturity			360,000	0	0	360,000
						HD93D Total	**$4,675,000**	**$605,000**	**$0**	**$4,070,000**

HD93E Housing Development Bonds, 1993 Series E Fund: **260** Bond Yield: **6.954%** Issue Amount: **$12,255,000** Dated Date: **9/1/1993** *AA-* *Aa2* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831MN1	3.600%	1994	Dec	Serial Maturity			290,000	290,000	0	0
011831MT8	4.100%	1995	Dec	Serial Maturity			300,000	300,000	0	0
011831MY7	4.550%	1996	Dec	Serial Maturity			310,000	310,000	0	0
011831ND2	5.050%	1997	Dec	Serial Maturity			325,000	325,000	0	0
011831NJ9	5.300%	1998	Dec	Serial Maturity			345,000	345,000	0	0
011831NP5	5.600%	1999	Dec	Serial Maturity			365,000	365,000	0	0
011831NU4	5.700%	2000	Dec	Serial Maturity			390,000	390,000	0	0
011831NZ3	5.850%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PE8	5.950%	2002	Dec	Serial Maturity			195,000	195,000	0	0
011831PK4	6.050%	2003	Dec	Serial Maturity			210,000	0	0	210,000
011831PW8	6.600%	2004	Dec	Sinking Fund			220,000	0	0	220,000
011831PW8	6.600%	2005	Dec	Sinking Fund			235,000	0	0	235,000
011831PW8	6.600%	2006	Dec	Sinking Fund			255,000	0	0	255,000
011831PW8	6.600%	2007	Dec	Sinking Fund			270,000	0	0	270,000
011831PW8	6.600%	2008	Dec	Term Maturity			290,000	0	0	290,000
011831PQ1	6.850%	2009	Dec	Sinking Fund			315,000	0	0	315,000
011831PQ1	6.850%	2010	Dec	Sinking Fund			335,000	0	0	335,000
011831PQ1	6.850%	2011	Dec	Sinking Fund			360,000	0	0	360,000
011831PQ1	6.850%	2012	Dec	Sinking Fund			385,000	0	0	385,000
011831PQ1	6.850%	2013	Dec	Term Maturity			415,000	0	0	415,000
011831PV0	7.100%	2014	Dec	Sinking Fund			440,000	0	0	440,000
011831PV0	7.100%	2015	Dec	Sinking Fund			475,000	0	0	475,000
011831PV0	7.100%	2016	Dec	Sinking Fund			510,000	0	0	510,000
011831PV0	7.100%	2017	Dec	Sinking Fund			550,000	0	0	550,000
011831PV0	7.100%	2018	Dec	Sinking Fund			590,000	0	0	590,000
011831PV0	7.100%	2019	Dec	Sinking Fund			635,000	0	0	635,000
011831PV0	7.100%	2020	Dec	Sinking Fund			685,000	0	0	685,000
011831PV0	7.100%	2021	Dec	Sinking Fund			735,000	0	0	735,000
011831PV0	7.100%	2022	Dec	Sinking Fund			790,000	0	0	790,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**			S and P	Moodys	Fitch
HD93E Housing Development Bonds, 1993 Series E				Fund: **260**	Bond Yield: **6.954%**		Issue Amount: **$12,255,000**	Dated Date: **9/1/1993**	AA- Aa2	N/A
011831PV0	7.100%	2023	Dec	Term Maturity			850,000	0	0	850,000
						HD93E Total	**$12,255,000**	**$2,705,000**	**$0**	**$9,550,000**
HD97C Housing Development Bonds, 1997 Series C				Fund: **260**	Bond Yield: **7.610%**		Issue Amount: **$23,895,000**	Dated Date: **10/15/199**	AA- Aa2	AA+
011831L36	6.800%	1998	Dec	Sinking Fund			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinking Fund			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinking Fund			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinking Fund			255,000	255,000	0	0
011831L36	6.800%	2002	Dec	Sinking Fund			270,000	270,000	0	0
011831L36	6.800%	2003	Dec	Sinking Fund			290,000	0	0	290,000
011831L36	6.800%	2004	Dec	Sinking Fund			310,000	0	0	310,000
011831L36	6.800%	2005	Dec	Sinking Fund			330,000	0	0	330,000
011831L36	6.800%	2006	Dec	Sinking Fund			355,000	0	0	355,000
011831L36	6.800%	2007	Dec	Term Maturity			380,000	0	0	380,000
011831L44	7.350%	2008	Dec	Sinking Fund			405,000	0	0	405,000
011831L44	7.350%	2009	Dec	Sinking Fund			435,000	0	0	435,000
011831L44	7.350%	2010	Dec	Sinking Fund			465,000	0	0	465,000
011831L44	7.350%	2011	Dec	Sinking Fund			500,000	0	0	500,000
011831L44	7.350%	2012	Dec	Sinking Fund			540,000	0	0	540,000
011831L44	7.350%	2013	Dec	Sinking Fund			580,000	0	0	580,000
011831L44	7.350%	2014	Dec	Sinking Fund			625,000	0	0	625,000
011831L44	7.350%	2015	Dec	Sinking Fund			670,000	0	0	670,000
011831L44	7.350%	2016	Dec	Sinking Fund			720,000	0	0	720,000
011831L44	7.350%	2017	Dec	Term Maturity			770,000	0	0	770,000
011831L51	7.550%	2018	Dec	Sinking Fund			830,000	0	0	830,000
011831L51	7.550%	2019	Dec	Sinking Fund			890,000	0	0	890,000
011831L51	7.550%	2020	Dec	Sinking Fund			960,000	0	0	960,000
011831L51	7.550%	2021	Dec	Sinking Fund			1,030,000	0	0	1,030,000
011831L51	7.550%	2022	Dec	Sinking Fund			1,110,000	0	0	1,110,000
011831L51	7.550%	2023	Dec	Sinking Fund			1,195,000	0	0	1,195,000
011831L51	7.550%	2024	Dec	Sinking Fund			1,285,000	0	0	1,285,000
011831L51	7.550%	2025	Dec	Sinking Fund			1,380,000	0	0	1,380,000
011831L51	7.550%	2026	Dec	Sinking Fund			1,485,000	0	0	1,485,000
011831L51	7.550%	2027	Dec	Sinking Fund			1,600,000	0	0	1,600,000
011831L51	7.550%	2028	Dec	Sinking Fund			1,720,000	0	0	1,720,000
011831L51	7.550%	2029	Dec	Term Maturity			1,850,000	0	0	1,850,000
						HD97C Total	**$23,895,000**	**$1,185,000**	**$0**	**$22,710,000**
				Multifamily Housing Development Bonds (T) Total			**$40,825,000**	**$4,495,000**	**$0**	**$36,330,000**
Other Bonds (T)				**Taxable**	**Corporate**			S and P	Moodys	Fitch
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield:		Issue Amount: **$100,000,000**	Dated Date: **8/2/2001**	AAA/A-1+ Aaa/VMIG-1	AAA/F-1+
011832MZ2		2001	Dec	Sinking Fund	Variable		110,000	110,000	0	0
011832MZ2		2002	Jun	Sinking Fund	Variable		245,000	245,000	0	0
011832MZ2		2002	Dec	Sinking Fund	Variable		215,000	215,000	0	0
011832MZ2		2003	Jun	Sinking Fund	Variable		530,000	530,000	0	0
011832MZ2		2003	Dec	Sinking Fund	Variable		550,000	0	0	550,000
011832MZ2		2004	Jun	Sinking Fund	Variable		570,000	0	0	570,000
011832MZ2		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MZ2		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MZ2		2005	Dec	Sinking Fund	Variable		630,000	0	0	630,000
011832MZ2		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MZ2		2006	Dec	Sinking Fund	Variable		680,000	0	0	680,000
011832MZ2		2007	Jun	Sinking Fund	Variable		700,000	0	0	700,000
011832MZ2		2007	Dec	Sinking Fund	Variable		730,000	0	0	730,000
011832MZ2		2008	Jun	Sinking Fund	Variable		750,000	0	0	750,000
011832MZ2		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield:		Issue Amount: **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MZ2		2009	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832MZ2		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MZ2		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MZ2		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MZ2		2011	Jun	Sinking Fund	Variable		925,000	0	0	925,000
011832MZ2		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MZ2		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MZ2		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MZ2		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MZ2		2013	Dec	Sinking Fund	Variable		1,105,000	0	0	1,105,000
011832MZ2		2014	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MZ2		2014	Dec	Sinking Fund	Variable		1,185,000	0	0	1,185,000
011832MZ2		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MZ2		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MZ2		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MZ2		2016	Dec	Sinking Fund	Variable		1,340,000	0	0	1,340,000
011832MZ2		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MZ2		2017	Dec	Sinking Fund	Variable		1,405,000	0	0	1,405,000
011832MZ2		2018	Jun	Sinking Fund	Variable		1,450,000	0	0	1,450,000
011832MZ2		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MZ2		2019	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MZ2		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MZ2		2020	Jun	Sinking Fund	Variable		1,670,000	0	0	1,670,000
011832MZ2		2020	Dec	Sinking Fund	Variable		1,735,000	0	0	1,735,000
011832MZ2		2021	Jun	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MZ2		2021	Dec	Sinking Fund	Variable		1,860,000	0	0	1,860,000
011832MZ2		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MZ2		2022	Dec	Sinking Fund	Variable		1,990,000	0	0	1,990,000
011832MZ2		2023	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MZ2		2023	Dec	Sinking Fund	Variable		2,135,000	0	0	2,135,000
011832MZ2		2024	Jun	Sinking Fund	Variable		2,215,000	0	0	2,215,000
011832MZ2		2024	Dec	Sinking Fund	Variable		2,290,000	0	0	2,290,000
011832MZ2		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MZ2		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MZ2		2026	Jun	Sinking Fund	Variable		2,550,000	0	0	2,550,000
011832MZ2		2026	Dec	Sinking Fund	Variable		2,635,000	0	0	2,635,000
011832MZ2		2027	Jun	Sinking Fund	Variable		2,735,000	0	0	2,735,000
011832MZ2		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MZ2		2028	Jun	Sinking Fund	Variable		2,930,000	0	0	2,930,000
011832MZ2		2028	Dec	Sinking Fund	Variable		3,035,000	0	0	3,035,000
011832MZ2		2029	Jun	Sinking Fund	Variable		3,135,000	0	0	3,135,000
011832MZ2		2029	Dec	Sinking Fund	Variable		3,245,000	0	0	3,245,000
011832MZ2		2030	Jun	Sinking Fund	Variable		3,345,000	0	0	3,345,000
011832MZ2		2030	Dec	Sinking Fund	Variable		3,440,000	0	0	3,440,000
011832MZ2		2031	Jun	Sinking Fund	Variable		3,500,000	0	0	3,500,000
011832MZ2		2031	Dec	Sinking Fund	Variable		3,155,000	0	0	3,155,000
011832MZ2		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MZ2		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000
						GP01C Total	**$100,000,000**	**$1,100,000**	**$0**	**$98,900,000**
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield:		Issue Amount: **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MX7		2001	Dec	Sinking Fund	Variable		115,000	115,000	0	0
011832MX7		2002	Jun	Sinking Fund	Variable		240,000	240,000	0	0
011832MX7		2002	Dec	Sinking Fund	Variable		220,000	220,000	0	0
011832MX7		2003	Jun	Sinking Fund	Variable		530,000	530,000	0	0
011832MX7		2003	Dec	Sinking Fund	Variable		550,000	0	195,000	355,000
011832MX7		2004	Jun	Sinking Fund	Variable		565,000	0	200,000	365,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield:		Issue Amount: **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MX7		2004	Dec	Sinking Fund	Variable		590,000	0	210,000	380,000
011832MX7		2005	Jun	Sinking Fund	Variable		610,000	0	220,000	390,000
011832MX7		2005	Dec	Sinking Fund	Variable		635,000	0	225,000	410,000
011832MX7		2006	Jun	Sinking Fund	Variable		655,000	0	235,000	420,000
011832MX7		2006	Dec	Sinking Fund	Variable		675,000	0	240,000	435,000
011832MX7		2007	Jun	Sinking Fund	Variable		705,000	0	250,000	455,000
011832MX7		2007	Dec	Sinking Fund	Variable		725,000	0	260,000	465,000
011832MX7		2008	Jun	Sinking Fund	Variable		755,000	0	270,000	485,000
011832MX7		2008	Dec	Sinking Fund	Variable		780,000	0	280,000	500,000
011832MX7		2009	Jun	Sinking Fund	Variable		805,000	0	290,000	515,000
011832MX7		2009	Dec	Sinking Fund	Variable		835,000	0	300,000	535,000
011832MX7		2010	Jun	Sinking Fund	Variable		865,000	0	310,000	555,000
011832MX7		2010	Dec	Sinking Fund	Variable		895,000	0	320,000	575,000
011832MX7		2011	Jun	Sinking Fund	Variable		930,000	0	330,000	600,000
011832MX7		2011	Dec	Sinking Fund	Variable		960,000	0	345,000	615,000
011832MX7		2012	Jun	Sinking Fund	Variable		995,000	0	355,000	640,000
011832MX7		2012	Dec	Sinking Fund	Variable		1,030,000	0	370,000	660,000
011832MX7		2013	Jun	Sinking Fund	Variable		1,065,000	0	380,000	685,000
011832MX7		2013	Dec	Sinking Fund	Variable		1,100,000	0	395,000	705,000
011832MX7		2014	Jun	Sinking Fund	Variable		1,145,000	0	410,000	735,000
011832MX7		2014	Dec	Sinking Fund	Variable		1,180,000	0	420,000	760,000
011832MX7		2015	Jun	Sinking Fund	Variable		1,225,000	0	440,000	785,000
011832MX7		2015	Dec	Sinking Fund	Variable		1,270,000	0	455,000	815,000
011832MX7		2016	Jun	Sinking Fund	Variable		1,315,000	0	470,000	845,000
011832MX7		2016	Dec	Sinking Fund	Variable		1,345,000	0	480,000	865,000
011832MX7		2017	Jun	Sinking Fund	Variable		1,355,000	0	485,000	870,000
011832MX7		2017	Dec	Sinking Fund	Variable		1,400,000	0	500,000	900,000
011832MX7		2018	Jun	Sinking Fund	Variable		1,455,000	0	520,000	935,000
011832MX7		2018	Dec	Sinking Fund	Variable		1,505,000	0	540,000	965,000
011832MX7		2019	Jun	Sinking Fund	Variable		1,555,000	0	555,000	1,000,000
011832MX7		2019	Dec	Sinking Fund	Variable		1,615,000	0	575,000	1,040,000
011832MX7		2020	Jun	Sinking Fund	Variable		1,675,000	0	600,000	1,075,000
011832MX7		2020	Dec	Sinking Fund	Variable		1,730,000	0	620,000	1,110,000
011832MX7		2021	Jun	Sinking Fund	Variable		1,795,000	0	640,000	1,155,000
011832MX7		2021	Dec	Sinking Fund	Variable		1,855,000	0	665,000	1,190,000
011832MX7		2022	Jun	Sinking Fund	Variable		1,925,000	0	690,000	1,235,000
011832MX7		2022	Dec	Sinking Fund	Variable		1,995,000	0	715,000	1,280,000
011832MX7		2023	Jun	Sinking Fund	Variable		2,060,000	0	735,000	1,325,000
011832MX7		2023	Dec	Sinking Fund	Variable		2,140,000	0	765,000	1,375,000
011832MX7		2024	Jun	Sinking Fund	Variable		2,210,000	0	790,000	1,420,000
011832MX7		2024	Dec	Sinking Fund	Variable		2,295,000	0	820,000	1,475,000
011832MX7		2025	Jun	Sinking Fund	Variable		2,375,000	0	850,000	1,525,000
011832MX7		2025	Dec	Sinking Fund	Variable		2,460,000	0	880,000	1,580,000
011832MX7		2026	Jun	Sinking Fund	Variable		2,545,000	0	910,000	1,635,000
011832MX7		2026	Dec	Sinking Fund	Variable		2,640,000	0	945,000	1,695,000
011832MX7		2027	Jun	Sinking Fund	Variable		2,730,000	0	975,000	1,755,000
011832MX7		2027	Dec	Sinking Fund	Variable		2,830,000	0	1,010,000	1,820,000
011832MX7		2028	Jun	Sinking Fund	Variable		2,935,000	0	1,050,000	1,885,000
011832MX7		2028	Dec	Sinking Fund	Variable		3,030,000	0	1,085,000	1,945,000
011832MX7		2029	Jun	Sinking Fund	Variable		3,140,000	0	1,120,000	2,020,000
011832MX7		2029	Dec	Sinking Fund	Variable		3,240,000	0	1,160,000	2,080,000
011832MX7		2030	Jun	Sinking Fund	Variable		3,350,000	0	1,195,000	2,155,000
011832MX7		2030	Dec	Sinking Fund	Variable		3,435,000	0	1,225,000	2,210,000
011832MX7		2031	Jun	Sinking Fund	Variable		3,505,000	0	1,250,000	2,255,000
011832MX7		2031	Dec	Sinking Fund	Variable		3,150,000	0	1,120,000	2,030,000
011832MX7		2032	Jun	Sinking Fund	Variable		2,300,000	0	815,000	1,485,000
011832MX7		2032	Dec	Term Maturity	Variable		2,460,000	0	875,000	1,585,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* *Fitch*
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield:		Issue Amount: **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
						GP01D Total	**$100,000,000**	**$1,105,000**	**$35,335,000**	**$63,560,000**
						Other Bonds (T) Total	**$200,000,000**	**$2,205,000**	**$35,335,000**	**$162,460,000**
						Taxable Total	**$296,565,000**	**$6,700,000**	**$50,810,000**	**$239,055,000**
						Corporate Total	**$4,594,436,227**	**$284,015,000**	**$1,203,050,000**	**$3,107,371,227**
Division of Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**				*S and P*	*Moodys* *Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield:		Issue Amount: **$666,500**	Dated Date:	*N/A*	*N/A* *N/A*
N/A	3.000%	2002	Jun	Stated Maturity			529,625	529,625	0	0
N/A	3.000%	2002	Jul	Stated Maturity			2,044	2,044	0	0
N/A	3.000%	2002	Aug	Stated Maturity			2,049	2,049	0	0
N/A	3.000%	2002	Sep	Stated Maturity			2,054	2,054	0	0
N/A	3.000%	2002	Oct	Stated Maturity			2,059	2,059	0	0
N/A	3.000%	2002	Nov	Stated Maturity			2,064	2,064	0	0
N/A	3.000%	2002	Dec	Stated Maturity			2,069	2,069	0	0
N/A	3.000%	2003	Jan	Stated Maturity			2,075	2,075	0	0
N/A	3.000%	2003	Feb	Stated Maturity			2,080	2,080	0	0
N/A	3.000%	2003	Mar	Stated Maturity			2,085	2,085	0	0
N/A	3.000%	2003	Apr	Stated Maturity			2,090	2,090	0	0
N/A	3.000%	2003	May	Stated Maturity			2,095	2,095	0	0
N/A	3.000%	2003	Jun	Stated Maturity			2,101	2,101	0	0
N/A	3.000%	2003	Jul	Stated Maturity			2,106	0	0	2,106
N/A	3.000%	2003	Aug	Stated Maturity			2,111	0	0	2,111
N/A	3.000%	2003	Sep	Stated Maturity			2,116	0	0	2,116
N/A	3.000%	2003	Oct	Stated Maturity			2,122	0	0	2,122
N/A	3.000%	2003	Nov	Stated Maturity			2,127	0	0	2,127
N/A	3.000%	2003	Dec	Stated Maturity			2,132	0	0	2,132
N/A	3.000%	2004	Jan	Stated Maturity			2,138	0	0	2,138
N/A	3.000%	2004	Feb	Stated Maturity			2,143	0	0	2,143
N/A	3.000%	2004	Mar	Stated Maturity			2,148	0	0	2,148
N/A	3.000%	2004	Apr	Stated Maturity			2,154	0	0	2,154
N/A	3.000%	2004	May	Stated Maturity			2,159	0	0	2,159
N/A	3.000%	2004	Jun	Stated Maturity			2,165	0	0	2,165
N/A	3.000%	2004	Jul	Stated Maturity			2,170	0	0	2,170
N/A	3.000%	2004	Aug	Stated Maturity			2,175	0	0	2,175
N/A	3.000%	2004	Sep	Stated Maturity			2,181	0	0	2,181
N/A	3.000%	2004	Oct	Stated Maturity			2,186	0	0	2,186
N/A	3.000%	2004	Nov	Stated Maturity			2,192	0	0	2,192
N/A	3.000%	2004	Dec	Stated Maturity			2,197	0	0	2,197
N/A	3.000%	2005	Jan	Stated Maturity			2,203	0	0	2,203
N/A	3.000%	2005	Feb	Stated Maturity			2,208	0	0	2,208
N/A	3.000%	2005	Mar	Stated Maturity			2,214	0	0	2,214
N/A	3.000%	2005	Apr	Stated Maturity			2,219	0	0	2,219
N/A	3.000%	2005	May	Stated Maturity			2,225	0	0	2,225
N/A	3.000%	2005	Jun	Stated Maturity			2,230	0	0	2,230
N/A	3.000%	2005	Jul	Stated Maturity			2,236	0	0	2,236
N/A	3.000%	2005	Aug	Stated Maturity			2,242	0	0	2,242
N/A	3.000%	2005	Sep	Stated Maturity			2,247	0	0	2,247
N/A	3.000%	2005	Oct	Stated Maturity			2,253	0	0	2,253
N/A	3.000%	2005	Nov	Stated Maturity			2,258	0	0	2,258
N/A	3.000%	2005	Dec	Stated Maturity			2,264	0	0	2,264
N/A	3.000%	2006	Jan	Stated Maturity			2,270	0	0	2,270
N/A	3.000%	2006	Feb	Stated Maturity			2,275	0	0	2,275
N/A	3.000%	2006	Mar	Stated Maturity			2,281	0	0	2,281
N/A	3.000%	2006	Apr	Stated Maturity			2,287	0	0	2,287
N/A	3.000%	2006	May	Stated Maturity			2,293	0	0	2,293

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Division of Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**				*S and P* / *Moodys*	*Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield:		Issue Amount: **$666,500**	Dated Date:	*N/A* / *N/A*	*N/A*
N/A	3.000%	2006	Jun	Stated Maturity			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Stated Maturity			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Stated Maturity			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Stated Maturity			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Stated Maturity			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Stated Maturity			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Stated Maturity			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Stated Maturity			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Stated Maturity			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Stated Maturity			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Stated Maturity			2,356	0	0	2,356
N/A	3.000%	2007	May	Stated Maturity			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Stated Maturity			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Stated Maturity			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Stated Maturity			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$554,491**	**$0**	**$112,009**
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				Fund: **240**	Bond Yield:		Issue Amount: **$494,701**	Dated Date:	*N/A* / *N/A*	*N/A*
N/A	1.000%	2007	Dec	Stated Maturity			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**
						Division of Public Housing Federally Subsidized Debt Total	**$1,161,201**	**$554,491**	**$0**	**$606,710**
						Tax-Exempt Total	**$1,161,201**	**$554,491**	**$0**	**$606,710**
						Public Housing Total	**$1,161,201**	**$554,491**	**$0**	**$606,710**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Total AHFC Bonds and Notes							**$4,595,597,428**	**$284,569,491**	**$1,203,050,000**	**$3,107,977,937**

Short Term Obligations Outstanding: (As of6/30/03)	
Domestic Commercial Paper	150,000,000
Reverse Repurchase Agreement	0
Total	**$150,000,000**

Detail of Accreted Interest: (As of 6/30/03)

Mortgage Revenue Bonds, 1996 Series A	3,894,033
Mortgage Revenue Bonds, 1997 Series A2	4,489,938
General Mortgage Revenue Bonds, 1997 Series A	4,717,642
Total Accreted Interest	**13,101,613**
Total All AHFC Bonds and Notes w/ Accreted Interest	**$3,121,079,550**

Detail of Conduit Debt: (As of 6/30/03)

Mortgage Revenue Refunding Bonds Chinook Apts A	2,020,000
Mortgage Revenue Refunding Bonds Coho Park B	2,225,000
Total Conduit Debt	**4,245,000**
Total AHFC Bonds and Notes w/o Conduit Debt and before Accreted Interest	**$3,103,732,937**

PLEASE NOTE:

1. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
2. On2/23/94 AHFC issued GH94A in order to economically defease the two term bonds in the GH92A and redeem them on their earliest optional redemption date of 12/2/02.
3. Although the Official Statement for HD00Aand HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture. The $2,030,000 special redemption for HD00A on 6/3/03 was an unexpended proceeds call.
4. Some AHFC Bond transactions are separated into both tax-exempt and taxable series. E001D and E021B were taxable while E001A, E001B, E001C and E021A were tax-exempt. GP01C and GP01D were taxable while GP01A and GP01B were tax-exempt.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions. For GP01A and GP01B, AHFC pays 4.1427% fixed rate in exchange for 67% of 1-month USD LIBOR. For E021A, AHFC pays 4.103% - 4.343% fixed rate in exchange for 68% of 1-month USD LIBOR.
6. GP01A and GP01B were issued to partially refund $160,000,000 GP95A while GM02A was issued to partially refund $105,580,000 GM97A and $45,070,000 GM99A.
7. HD02B was issued to fully refund $4,755,000 HD91A and $3,260,000 HD92A.
8. For the State Capital Bonds issued in 2002, Series C is a variable rate with weekly resets, while Series B is an auction rate that is reset every 28 days. For SC02B, AHFC pays 3.77% fixed rate in exchange for 70% of 1-month USD LIBOR. For SC02C, AHFC pays 4.303% fixed rate in exchange for BMA plus a spread of 11.5 points.
9. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00 and $126,790,000 on 8/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.
10. AHFC has closed 181 Bond and Note transactions as of 6/30/03. This number of transactions included bonds and notes issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA as well as debt of NTSC.

1 **Collateralized Home Mortgage Bonds, 1990 Series A3**

			Prepayments	CPR	PSA
Series:	E90A3/G/M				
Fund:	479	1-Month	589,959	40.94%	682
Remaining Principal Balance:	$13,149,583	3-Months	1,543,946	35.91%	599
Remaining Loans Outstanding:	208	6-Months	2,588,770	30.17%	503
Weighted Average Interest Rate:	6.902%	12-Months	4,439,651	26.82%	447
Weighted Average Seasoning:	117	Life	19,492,625	11.11%	185

2 **Mortgage Revenue Bonds, 1996 Series A**

			Prepayments	CPR	PSA
Series:	E96A1				
Fund:	480	1-Month	1,503,995	28.31%	472
Remaining Principal Balance:	$53,490,126	3-Months	4,705,341	28.48%	475
Remaining Loans Outstanding:	745	6-Months	9,170,870	26.90%	448
Weighted Average Interest Rate:	6.131%	12-Months	19,418,487	26.29%	438
Weighted Average Seasoning:	87	Life	94,306,544	13.39%	223

3 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series:	E97A1				
Fund:	481	1-Month	2,995,309	48.01%	800
Remaining Principal Balance:	$53,467,988	3-Months	5,907,746	34.22%	570
Remaining Loans Outstanding:	627	6-Months	10,513,038	30.08%	501
Weighted Average Interest Rate:	6.091%	12-Months	18,421,729	25.50%	425
Weighted Average Seasoning:	71	Life	51,169,318	11.99%	200

4 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series:	E97A2				
Fund:	481	1-Month	1,474,932	40.49%	675
Remaining Principal Balance:	$33,366,362	3-Months	3,560,153	33.31%	555
Remaining Loans Outstanding:	402	6-Months	6,308,208	29.09%	485
Weighted Average Interest Rate:	6.494%	12-Months	10,494,410	23.65%	394
Weighted Average Seasoning:	60	Life	28,085,581	12.09%	201

5 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series:	E98A1				
Fund:	482	1-Month	471,837	20.76%	346
Remaining Principal Balance:	$24,097,806	3-Months	1,457,474	20.90%	348
Remaining Loans Outstanding:	253	6-Months	2,225,415	16.12%	269
Weighted Average Interest Rate:	5.510%	12-Months	4,036,340	14.21%	237
Weighted Average Seasoning:	64	Life	11,842,649	8.42%	140

6 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series:	E98A2				
Fund:	482	1-Month	452,496	24.11%	402
Remaining Principal Balance:	$19,458,203	3-Months	964,420	17.50%	292
Remaining Loans Outstanding:	214	6-Months	2,043,327	17.99%	300
Weighted Average Interest Rate:	5.517%	12-Months	3,852,123	16.37%	273
Weighted Average Seasoning:	59	Life	10,004,097	8.77%	146

7 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series:	E99A1				
Fund:	483	1-Month	292,893	34.20%	570
Remaining Principal Balance:	$8,250,628	3-Months	670,149	26.64%	444
Remaining Loans Outstanding:	82	6-Months	752,634	15.79%	263
Weighted Average Interest Rate:	5.500%	12-Months	1,642,574	16.19%	270
Weighted Average Seasoning:	57	Life	3,315,945	8.47%	141

8 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series:	E99A2				
Fund:	483	1-Month	3,090,878	20.44%	341
Remaining Principal Balance:	$160,651,642	3-Months	8,631,037	18.84%	314
Remaining Loans Outstanding:	1,638	6-Months	12,933,801	14.27%	238
Weighted Average Interest Rate:	5.508%	12-Months	26,328,559	13.94%	232
Weighted Average Seasoning:	48	Life	51,374,879	7.27%	133

9 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series:	E001A				
Fund:	484	1-Month	878,828	38.28%	638
Remaining Principal Balance:	$21,414,434	3-Months	3,052,431	40.97%	683
Remaining Loans Outstanding:	626	6-Months	5,163,509	34.39%	573
Weighted Average Interest Rate:	8.271%	12-Months	8,929,762	28.38%	473
Weighted Average Seasoning:	191	Life	24,405,127	22.66%	378

10 **Mortgage Revenue Bonds, 2000 Series B/C/D**

			Prepayments	CPR	PSA
Series:	E001B/C/D				
Fund:	484	1-Month	3,101,968	37.80%	630
Remaining Principal Balance:	$76,860,379	3-Months	6,535,124	27.81%	464
Remaining Loans Outstanding:	794	6-Months	11,161,911	23.66%	394
Weighted Average Interest Rate:	5.860%	12-Months	18,845,776	19.55%	326
Weighted Average Seasoning:	42	Life	26,336,740	10.31%	181

11 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series:	E011A/G/M				
Fund:	485	1-Month	818,387	33.26%	554
Remaining Principal Balance:	$23,881,364	3-Months	1,661,530	23.52%	392
Remaining Loans Outstanding:	276	6-Months	3,598,926	24.27%	405
Weighted Average Interest Rate:	6.173%	12-Months	5,646,938	18.89%	315
Weighted Average Seasoning:	58	Life	7,578,899	14.32%	239

12 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series:	E011B				
Fund:	485	1-Month	1,618,152	19.66%	339
Remaining Principal Balance:	$87,910,121	3-Months	4,568,762	18.34%	327
Remaining Loans Outstanding:	924	6-Months	6,535,235	13.31%	250
Weighted Average Interest Rate:	5.604%	12-Months	11,293,919	11.30%	235
Weighted Average Seasoning:	29	Life	13,624,734	7.82%	198

13 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series:	E021A				
Fund:	486	1-Month	1,328,193	9.37%	293
Remaining Principal Balance:	$161,284,931	3-Months	3,134,297	7.39%	246
Remaining Loans Outstanding:	1,579	6-Months	4,074,316	4.91%	180
Weighted Average Interest Rate:	5.859%	12-Months	5,723,003	3.68%	157
Weighted Average Seasoning:	16	Life	5,869,976	3.28%	148

14 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Series:	E021B				
Fund:	486	1-Month	595,775	23.16%	579
Remaining Principal Balance:	$26,847,423	3-Months	1,578,319	20.35%	535
Remaining Loans Outstanding:	230	6-Months	2,140,059	14.12%	403
Weighted Average Interest Rate:	6.452%	12-Months	2,375,431	8.04%	277
Weighted Average Seasoning:	20	Life	2,534,059	7.36%	272

15 **Veterans Collateralized Bonds, 1991 First**

			Prepayments	CPR	PSA
Series:	C9111				
Fund:	750	1-Month	93,670	54.83%	914
Remaining Principal Balance:	$1,368,074	3-Months	411,478	63.40%	1,057
Remaining Loans Outstanding:	18	6-Months	740,393	55.83%	930
Weighted Average Interest Rate:	7.970%	12-Months	1,091,402	42.32%	705
Weighted Average Seasoning:	141	Life	28,834,217	25.78%	430

16 **Veterans Collateralized Bonds, 1991 Second**

			Prepayments	CPR	PSA
Series:	C9121				
Fund:	751	1-Month	282,931	57.55%	959
Remaining Principal Balance:	$3,822,745	3-Months	1,160,425	65.61%	1,093
Remaining Loans Outstanding:	43	6-Months	2,112,462	58.41%	974
Weighted Average Interest Rate:	7.770%	12-Months	4,631,675	54.86%	914
Weighted Average Seasoning:	133	Life	45,082,224	22.41%	373

17 **Veterans Collateralized Bonds, 1992 First**

			Prepayments	CPR	PSA
Series:	C9211				
Fund:	752	1-Month	566,190	65.88%	1,098
Remaining Principal Balance:	$6,039,537	3-Months	1,774,621	64.67%	1,078
Remaining Loans Outstanding:	55	6-Months	3,711,373	62.19%	1,036
Weighted Average Interest Rate:	7.496%	12-Months	5,890,929	49.48%	825
Weighted Average Seasoning:	110	Life	35,470,277	19.46%	324

18 **Veterans Collateralized Bonds, 1993 First**

			Prepayments	CPR	PSA
Series:	C9311				
Fund:	753	1-Month	289,084	31.49%	525
Remaining Principal Balance:	$9,027,776	3-Months	1,593,166	46.72%	779
Remaining Loans Outstanding:	159	6-Months	3,251,782	44.65%	744
Weighted Average Interest Rate:	6.805%	12-Months	5,917,732	38.05%	634
Weighted Average Seasoning:	113	Life	43,774,702	14.73%	246

19 **Veterans Collateralized Bonds, 1994 First**

			Prepayments	CPR	PSA
Series:	C9411				
Fund:	754	1-Month	3,984,760	63.22%	1,054
Remaining Principal Balance:	$45,840,137	3-Months	10,492,296	56.04%	934
Remaining Loans Outstanding:	462	6-Months	17,389,985	47.16%	786
Weighted Average Interest Rate:	6.602%	12-Months	28,252,375	37.66%	628
Weighted Average Seasoning:	82	Life	106,020,283	13.42%	224

20 **Veterans Collateralized Bonds, 1995 First**

			Prepayments	CPR	PSA
Series:	C9511				
Fund:	755	1-Month	303,120	43.54%	726
Remaining Principal Balance:	$6,213,793	3-Months	1,760,439	62.78%	1,046
Remaining Loans Outstanding:	59	6-Months	3,698,893	60.69%	1,011
Weighted Average Interest Rate:	7.043%	12-Months	7,285,706	53.83%	897
Weighted Average Seasoning:	94	Life	21,253,347	17.67%	294

21 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Series:	C9711				
Fund:	756	1-Month	2,160,633	43.64%	727
Remaining Principal Balance:	$44,145,100	3-Months	6,990,229	44.47%	741
Remaining Loans Outstanding:	325	6-Months	13,233,136	40.72%	679
Weighted Average Interest Rate:	6.446%	12-Months	21,340,990	32.41%	540
Weighted Average Seasoning:	70	Life	48,485,702	11.93%	199

22 Veterans Collateralized Bonds, 1998 First

			Prepayments	CPR	PSA
Series:	C9811				
Fund:	757	1-Month	1,414,616	40.61%	677
Remaining Principal Balance:	$31,881,427	3-Months	2,699,117	27.59%	460
Remaining Loans Outstanding:	219	6-Months	4,974,400	24.90%	415
Weighted Average Interest Rate:	6.198%	12-Months	9,848,873	23.27%	388
Weighted Average Seasoning:	60	Life	23,590,893	10.42%	174

23 Veterans Collateralized Bonds, 1999 First

			Prepayments	CPR	PSA
Series:	C9911				
Fund:	758	1-Month	2,759,553	40.04%	667
Remaining Principal Balance:	$63,366,532	3-Months	8,915,362	41.05%	684
Remaining Loans Outstanding:	408	6-Months	15,197,334	34.97%	583
Weighted Average Interest Rate:	6.297%	12-Months	25,223,732	28.40%	473
Weighted Average Seasoning:	50	Life	42,717,692	12.76%	223

24 Veterans Collateralized Bonds, 2000 First

			Prepayments	CPR	PSA
Series:	C0011				
Fund:	759	1-Month	2,996,908	55.57%	926
Remaining Principal Balance:	$42,845,835	3-Months	9,521,293	55.22%	920
Remaining Loans Outstanding:	272	6-Months	14,221,835	43.41%	723
Weighted Average Interest Rate:	6.471%	12-Months	21,520,284	33.08%	580
Weighted Average Seasoning:	34	Life	25,924,366	16.09%	435

25 Veterans Collateralized Bonds, 2002 First

			Prepayments	CPR	PSA
Series:	C0211				
Fund:	760	1-Month	1,706,677	38.70%	1,018
Remaining Principal Balance:	$40,997,776	3-Months	3,759,794	29.49%	819
Remaining Loans Outstanding:	233	6-Months	6,121,000	24.14%	724
Weighted Average Interest Rate:	6.228%	12-Months	7,993,657	16.55%	574
Weighted Average Seasoning:	19	Life	8,495,423	14.27%	543

26 General Mortgage Revenue Bonds, 1997 Series A

			Prepayments	CPR	PSA
Series:	GM97A/F/G/M/R				
Fund:	641	1-Month	10,827,824	34.65%	577
Remaining Principal Balance:	$300,089,787	3-Months	31,675,665	33.51%	559
Remaining Loans Outstanding:	2,579	6-Months	49,489,897	27.64%	461
Weighted Average Interest Rate:	6.245%	12-Months	83,965,660	24.55%	409
Weighted Average Seasoning:	40	Life	375,688,658	16.42%	274

27 General Mortgage Revenue Bonds, 1999 Series A

			Prepayments	CPR	PSA
Series:	GM99A				
Fund:	647	1-Month	7,138,123	27.37%	456
Remaining Principal Balance:	$264,335,608	3-Months	21,201,333	27.10%	452
Remaining Loans Outstanding:	2,200	6-Months	39,005,013	25.80%	430
Weighted Average Interest Rate:	6.196%	12-Months	67,913,666	23.77%	396
Weighted Average Seasoning:	44	Life	125,096,947	13.05%	217

28 General Mortgage Revenue Bonds, 2002 Series A

			Prepayments	CPR	PSA
Series:	GM02A				
Fund:	649	1-Month	3,489,966	25.54%	912
Remaining Principal Balance:	$140,258,418	3-Months	10,932,473	34.42%	974
Remaining Loans Outstanding:	913	6-Months	24,008,864	42.09%	1,079
Weighted Average Interest Rate:	5.836%	12-Months	42,764,960	51.89%	1,314
Weighted Average Seasoning:	14	Life	42,764,960	51.89%	1,314

29 **Governmental Purpose Bonds, 1995 Series A**

			Prepayments	CPR	PSA
Series:	GP95A/F/G/M				
Fund:	645	1-Month	6,290,756	59.30%	988
Remaining Principal Balance:	$80,869,184	3-Months	16,002,125	51.31%	855
Remaining Loans Outstanding:	1,236	6-Months	32,772,492	48.96%	816
Weighted Average Interest Rate:	7.410%	12-Months	61,565,138	42.55%	709
Weighted Average Seasoning:	90	Life	276,610,045	19.28%	321

30 **Governmental Purpose Bonds, 2001 Series A/B**

			Prepayments	CPR	PSA
Series:	GP01A/B				
Fund:	648	1-Month	6,201,253	51.56%	859
Remaining Principal Balance:	$99,588,245	3-Months	17,016,639	46.77%	780
Remaining Loans Outstanding:	1,908	6-Months	30,168,464	40.84%	681
Weighted Average Interest Rate:	7.385%	12-Months	61,116,980	37.44%	624
Weighted Average Seasoning:	108	Life	97,807,799	29.06%	484

31 **Governmental Purpose Bonds, 2001 Series C/D**

			Prepayments	CPR	PSA
Series:	GP01C/D				
Fund:	648	1-Month	6,678,651	43.17%	1,028
Remaining Principal Balance:	$138,500,767	3-Months	21,646,377	43.92%	1,080
Remaining Loans Outstanding:	937	6-Months	31,597,438	33.39%	871
Weighted Average Interest Rate:	6.660%	12-Months	47,389,586	25.13%	761
Weighted Average Seasoning:	21	Life	52,723,938	15.99%	619

32 **Housing Development Bonds, 1997 Series C Non-GIC**

			Prepayments	CPR	PSA
Series:	HD97G				
Fund:	260	1-Month	1,813,878	25.56%	426
Remaining Principal Balance:	$72,823,814	3-Months	2,466,501	12.42%	207
Remaining Loans Outstanding:	171	6-Months	15,472,965	26.12%	435
Weighted Average Interest Rate:	7.531%	12-Months	20,639,204	17.79%	297
Weighted Average Seasoning:	47	Life	42,256,519	9.31%	184

33 **Housing Development Bonds, 2002 Series C**

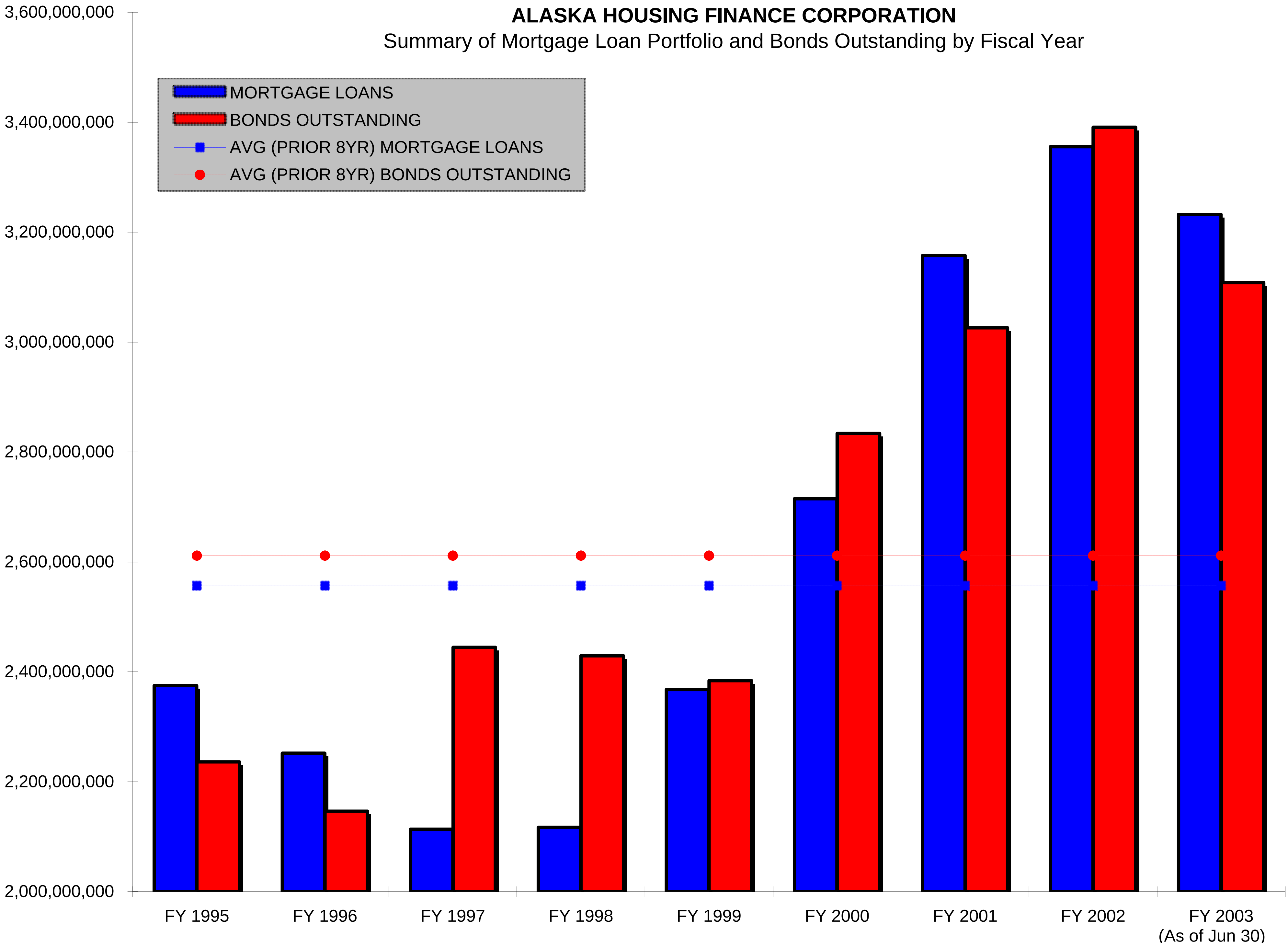
			Prepayments	CPR	PSA
Series:	HD02C				
Fund:	260	1-Month	3,412	0.06%	2
Remaining Principal Balance:	$68,561,352	3-Months	454,540	2.60%	85
Remaining Loans Outstanding:	144	6-Months	863,712	2.54%	86
Weighted Average Interest Rate:	7.351%	12-Months	18,936,678	28.56%	959
Weighted Average Seasoning:	16	Life	18,936,678	28.56%	959

34 **Rural Housing Division Program**

			Prepayments	CPR	PSA
Series:	RURAL				
Fund:	N/A	1-Month	8,013,060	16.43%	304
Remaining Principal Balance:	$531,672,122	3-Months	29,941,628	20.72%	375
Remaining Loans Outstanding:	3,943	6-Months	79,029,209	31.33%	522
Weighted Average Interest Rate:	5.460%	12-Months	149,530,624	31.04%	517
Weighted Average Seasoning:	27	Life	379,685,503	12.27%	204

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.



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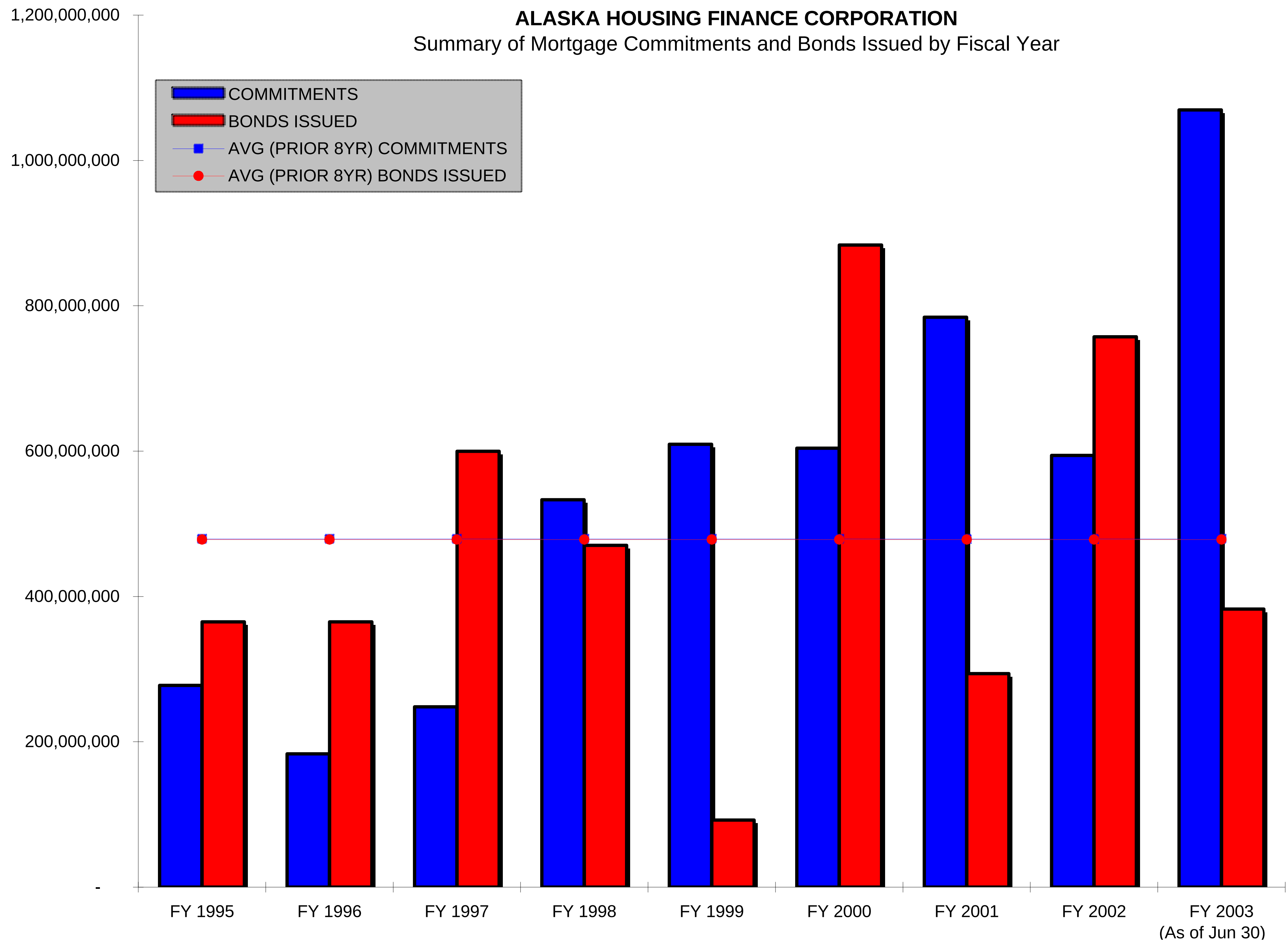

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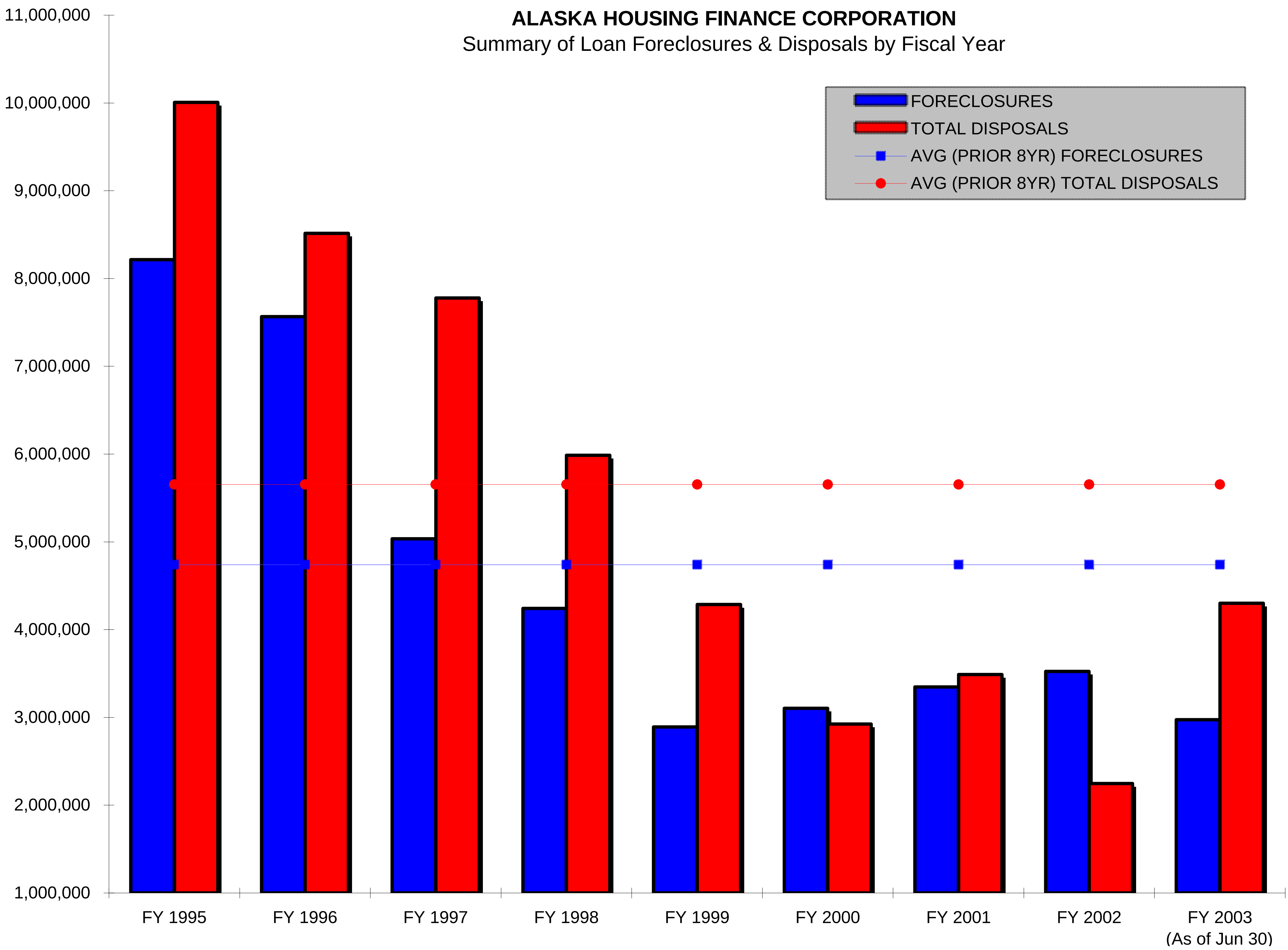

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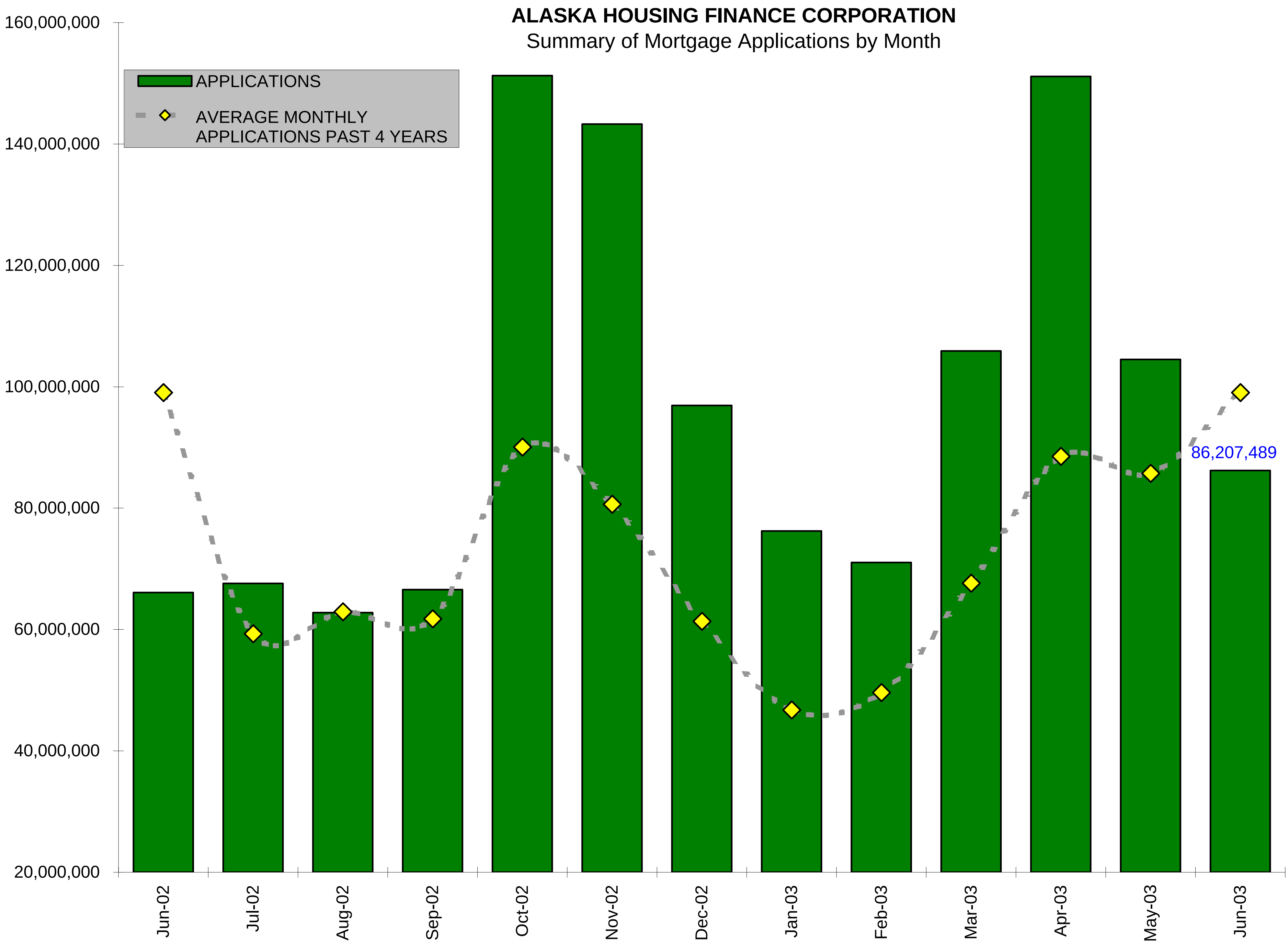

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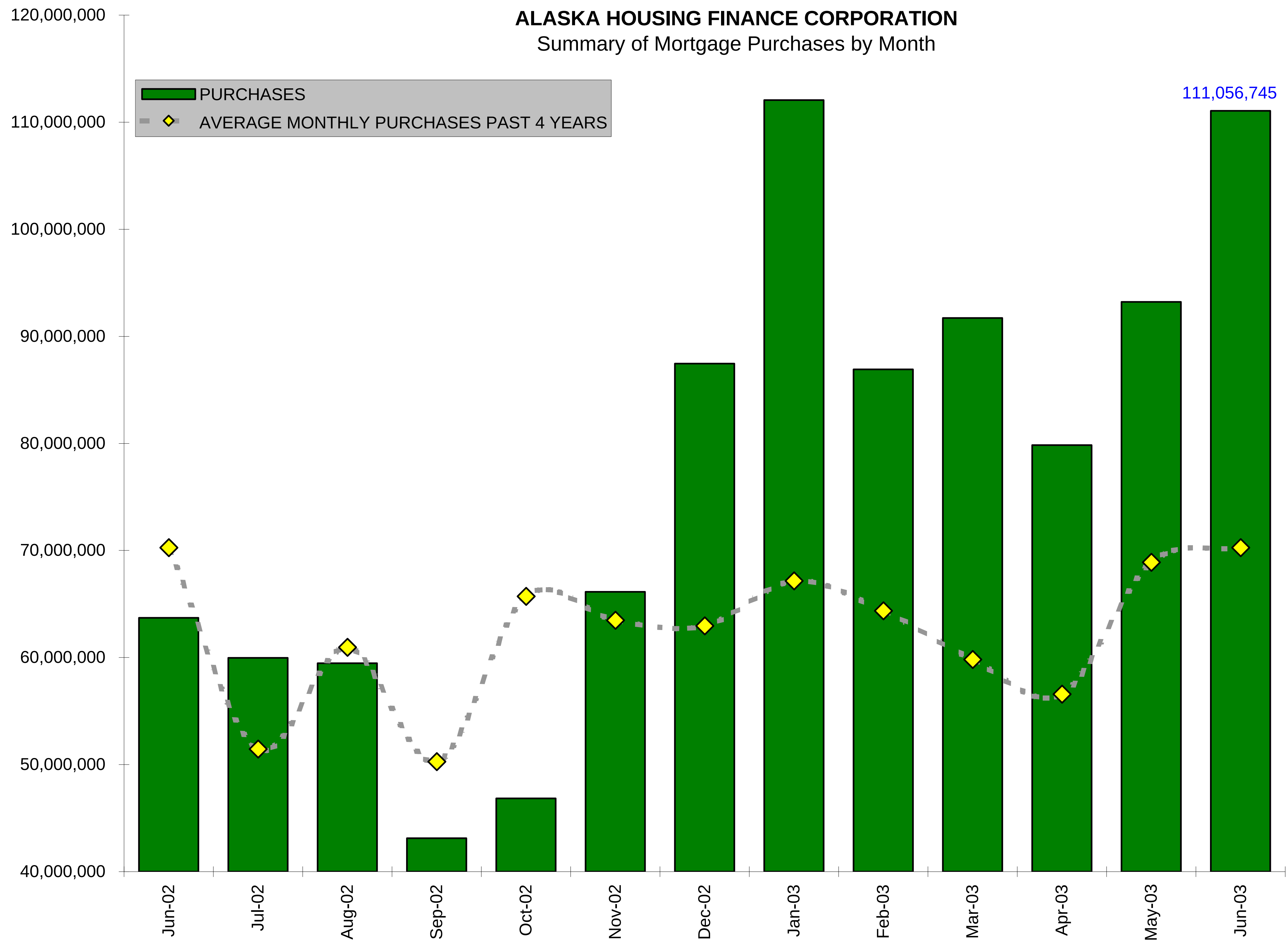
ALASKA HOUSING FINANCE CORPORATION
Summary of Mortgage Purchases by Month
PURCHASES
AVERAGE MONTHLY PURCHASES PAST 4 YEARS
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110,000,000
100,000,000
90,000,000
80,000,000
70,000,000
60,000,000
50,000,000
40,000,000
Jun-02
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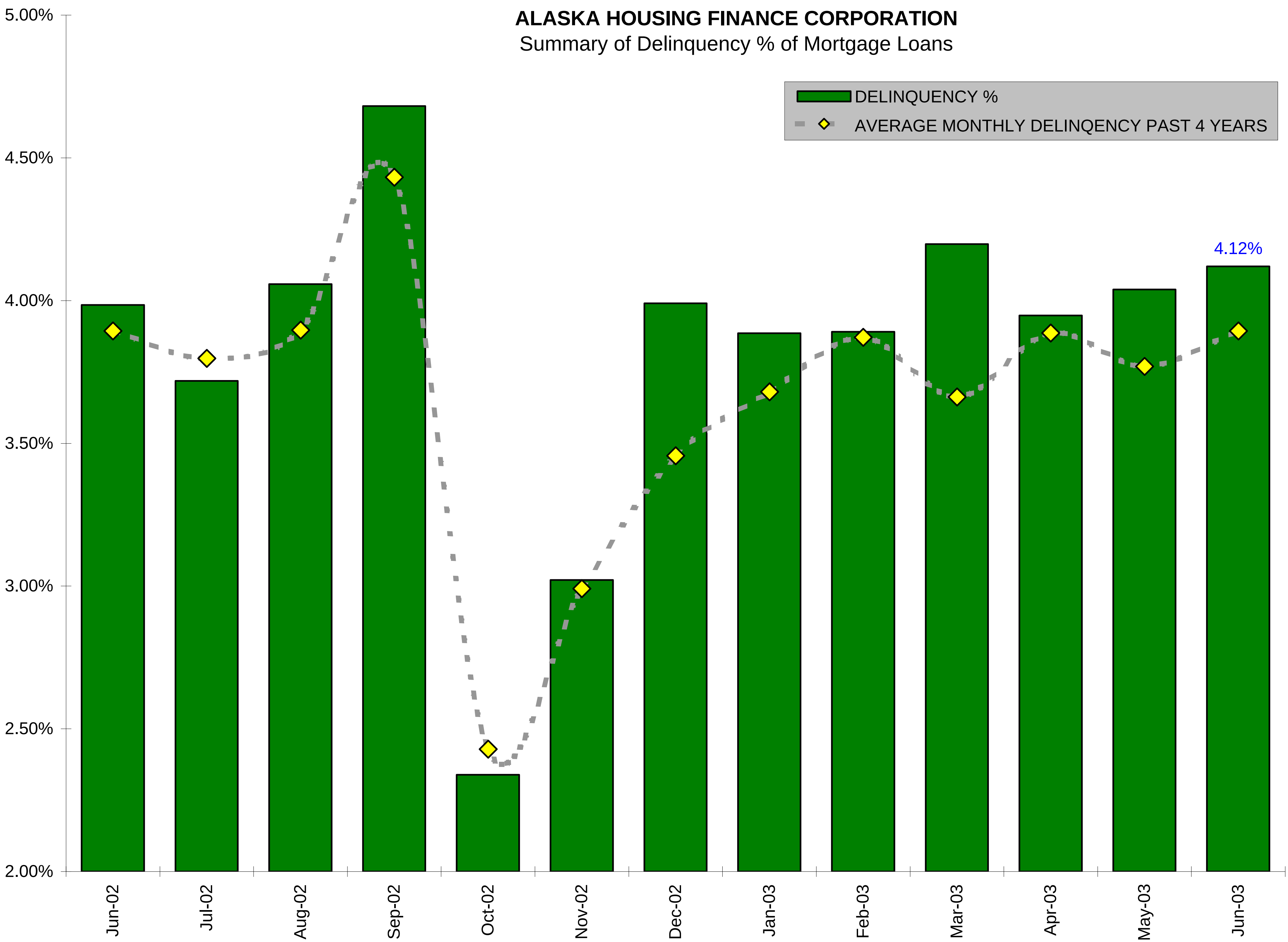
May-03
Jun-03



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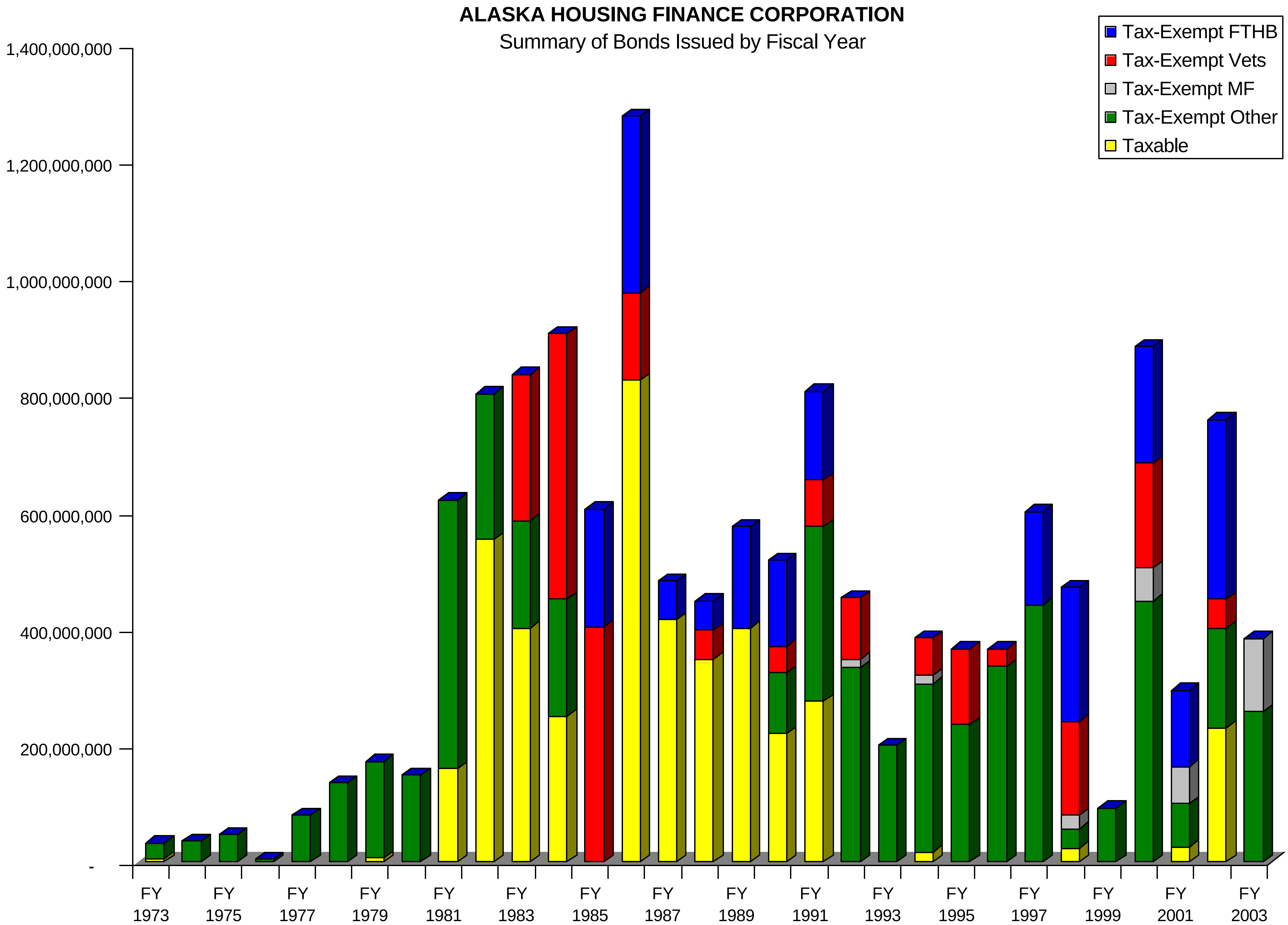

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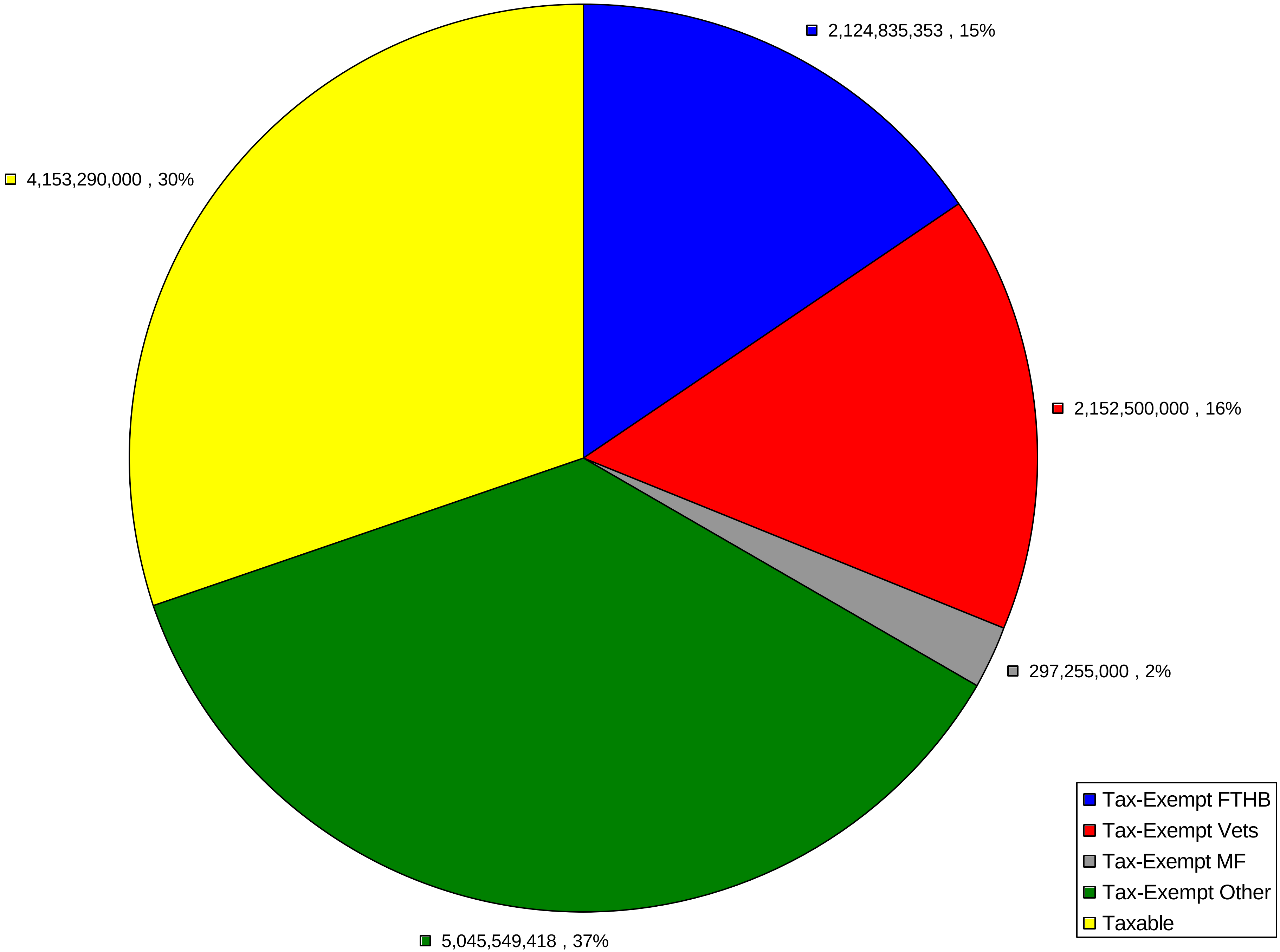
ALASKA HOUSING FINANCE CORPORATION

Summary of Bonds Issued by Type



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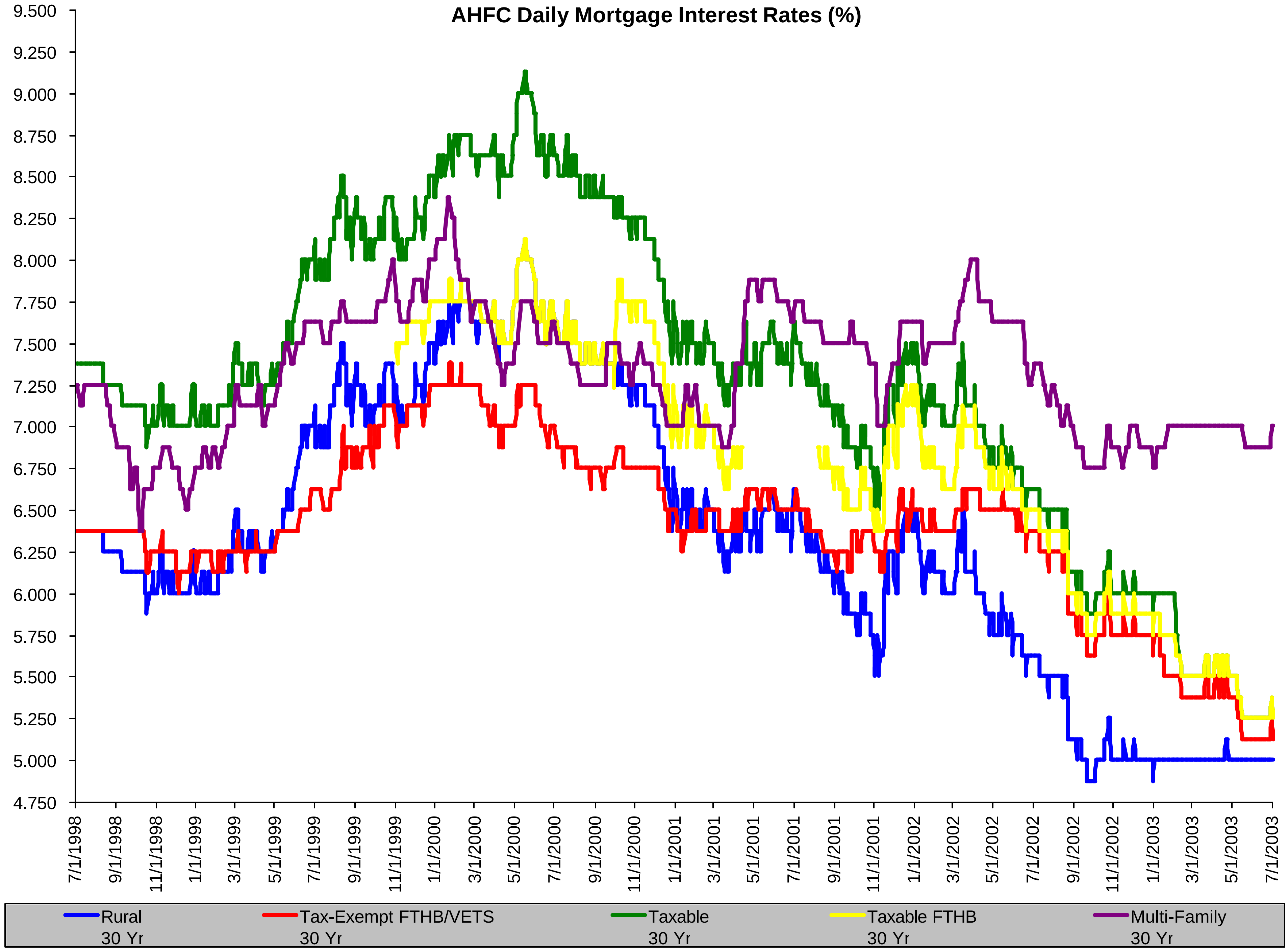

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