Alaska Housing
FINANCE CORPORATION

MAY 2003

MORTGAGE & BOND
DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

MAY 2003 COMPARATIVE ACTIVITY SUMMARY

MONTHLY ACTIVITY	Twelve Months Ended			Eleven Months Ended		
	06/30/01	06/30/02	% Variance	05/31/02	05/31/03	% Variance
Activity Numbers:						
Applications Approved	5,266	4,006	(23.9%)	3,547	6,279	77.0%
Mortgages & Loans Purchased	4,974	4,353	(12.5%)	3,940	5,341	35.6%
Loans Foreclosed	32	34	6.3%	29	23	(20.7%)
Property Sales & Disposals	35	22	(37.1%)	20	33	65.0%
Activity Dollars:						
Applications Approved	$784,433,372	$622,507,602	(20.6%)	$540,900,509	$990,042,915	83.0%
Mortgages & Loans Purchased	$755,213,967	$655,792,876	(13.2%)	$592,079,202	$826,702,733	39.6%
Loans Foreclosed	$3,347,348	$3,524,160	5.3%	$3,019,936	$2,882,269	(4.6%)
Property Sales & Disposals	$3,487,497	$2,245,334	(35.6%)	$2,054,031	$3,893,958	89.6%
Bond Changes:						
Bonds Issued - Tax-exempt	$267,880,000	$527,360,000	96.9%	$527,360,000	$382,710,000	(27.4%)
Bonds Issued - Taxable	$25,740,000	$230,000,000	793.6%	$230,000,000	-	(100.0%)
Bond Redemptions - Scheduled	($52,773,420)	($63,804,832)	20.9%	($36,742,092)	($43,297,765)	17.8%
Bond Redemptions - Special	($48,690,000)	($328,655,000)	575.0%	($225,040,000)	($419,690,000)	86.5%
Net Change in Bonds	$192,156,580	$364,900,168	89.9%	$495,577,908	($80,277,765)	(116.2%)

TOTAL PORTFOLIO	As Of			As Of		
	06/30/01	06/30/02	% Variance	05/31/02	05/31/03	% Variance
Portfolio Numbers:						
Mortgages & Loans	30,239	30,271	0.1%	30,237	27,908	(7.7%)
Real Estate Owned Inventory	6	14	133.3%	13	5	(61.5%)
Insurance Receivables	34	28	(17.6%)	25	35	40.0%
Total Portfolio Numbers	30,279	30,313	0.1%	30,275	27,948	(7.7%)
Portfolio Dollars:						
Mortgages & Loans	$3,157,467,083	$3,355,193,847	6.3%	$3,334,110,516	$3,221,239,347	(3.4%)
Real Estate Owned Inventory	$493,735	$1,454,340	194.6%	$1,247,475	$620,340	(50.3%)
Insurance Receivables	$57,811	$138,394	139.4%	$250	$177,497	70,898.8%
Total Portfolio Dollars	$3,158,018,629	$3,356,786,581	6.3%	$3,335,358,241	$3,222,037,184	(3.4%)
Delinquent Loans:						
Delinquent Numbers	1,166	1,221	4.7%	1,080	1,134	5.0%
Delinquent Dollars	$100,457,455	$117,200,003	16.7%	$100,393,231	$110,218,804	9.8%
Delinquency % of #	3.86%	4.03%	4.6%	3.57%	4.06%	13.8%
Total Bonds Outstanding	$3,025,772,635	$3,390,672,803	12.1%	$3,521,350,543	$3,310,395,038	(6.0%)

FINANCIAL STATEMENTS *(Thousands $)*	Annual Audited			Quarterly Unaudited		
	06/30/01	06/30/02	% Variance	03/31/02	03/31/03	% Variance
Mortgage & Loan Revenue	204,084	222,446	9.0%	165,261	167,415	1.3%
Investment Income	111,827	71,226	(36.3%)	53,024	53,868	1.6%
Interest Expense	(172,373)	(174,582)	1.3%	(131,339)	(131,587)	0.2%
Grants & Subsidy Expenses	(39,161)	(39,520)	0.9%	(28,601)	(30,772)	7.6%
Provision for Loan Losses	(8,124)	(2,690)	(66.9%)	29	411	N/A
Total Revenue	376,168	349,230	(7.2%)	259,618	266,910	2.8%
Total Expenses	(279,815)	(273,570)	(2.2%)	(202,218)	(212,956)	5.3%
Net Income	96,353	75,660	(21.5%)	57,400	53,954	(6.0%)
State of Alaska Contributions	(75,031)	(85,562)	14.0%	(70,744)	(77,846)	10.0%
Total Assets	4,981,170	5,182,154	4.0%	5,285,995	5,260,256	(0.5%)
Total Liabilities	(3,207,493)	(3,416,344)	6.5%	(3,525,662)	(3,518,338)	(0.2%)
Net Assets	1,773,677	1,765,810	(0.4%)	1,760,333	1,741,918	(1.0%)

	ALL AHFC PORTFOLIO		MOBILE HOMES II		ALL AHFC LESS MHII	
AHFC PORTFOLIO:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
MORTGAGES AND LOANS	27,908	3,221,239,347	202	2,543,034	27,706	3,218,696,313
REAL ESTATE OWNED	5	620,340	0	0	5	620,340
INSURANCE RECEIVABLES	35	177,497	0	0	35	177,497
TOTAL PORTFOLIO	**27,948**	**3,222,037,185**	**202**	**2,543,034**	**27,746**	**3,219,494,152**
AHFC DELINQUENT:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
30 DAYS PAST DUE	757	72,951,966	12	139,174	745	72,812,792
60 DAYS PAST DUE	222	21,274,778	1	2,333	221	21,272,445
90 DAYS PAST DUE	78	8,905,004	1	30,351	77	8,874,653
120+ DAYS PAST DUE	77	7,087,056	1	5,068	76	7,081,988
TOTAL DELINQUENT	**1,134**	**110,218,804**	**15**	**176,926**	**1,119**	**110,041,878**
PERCENTAGE DELINQUENT	**4.06%**	**3.42%**	**7.43%**	**6.96%**	**4.04%**	**3.42%**

	PRIOR FISCAL YEAR		FISCAL YEAR TO DATE		CURRENT MONTH	
APPLICATIONS AND PURCHASES:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
ALL APPLICATIONS	4,276	669,208,571	6,819	1,095,070,926	629	104,533,874
ALL COMMITMENTS	3,884	585,826,703	6,279	990,051,916	578	94,428,503
ALL PURCHASES	4,353	655,794,597	5,341	826,702,733	560	93,220,108
FORECLOSURES AND DISPOSALS:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
ALL FORECLOSURES	34	3,524,172	23	2,882,268	4	491,408
DISPOSALS						
AHFC SALES	5	511,346	9	1,067,629	1	144,258
FHA CONVEYED	15	1,531,752	16	1,850,247	2	273,472
VA CONVEYED	2	202,238	8	976,082	2	214,164
OTHER DISPOSALS	0	0	0	0	0	0
TOTAL DISPOSALS	22	2,245,336	33	3,893,958	5	631,894

FUND DESCRIPTION		MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
100	CORPORATION	908	119,354,118	3.25%	3.71%	18	1,241,048	1.98%	1.04%
110	RURAL HOUSING ASSISTANCE	3,779	507,979,668	13.54%	15.77%	89	10,143,638	2.36%	2.00%
260	HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	21	21,761,783	0.08%	0.68%	0	0	0.00%	0.00%
260	HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	282	150,261,652	1.01%	4.66%	5	2,737,363	1.77%	1.82%
260	HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	4	3,823,008	0.01%	0.12%	0	0	0.00%	0.00%
260	HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	3	26,885,346	0.01%	0.83%	0	0	0.00%	0.00%
260	HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	149	80,888,386	0.53%	2.51%	1	186,065	0.67%	0.23%
479	COLLATERALIZED HOME MORTGAGE BONDS 1990 A	224	14,213,527	0.80%	0.44%	13	974,137	5.80%	6.85%
480	MORTGAGE REVENUE BONDS 1996 SERIES A	840	60,499,139	3.01%	1.88%	47	3,845,820	5.60%	6.36%
481	MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	1,126	98,107,663	4.03%	3.05%	48	4,255,396	4.26%	4.34%
482	MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	511	49,440,451	1.83%	1.53%	28	2,404,108	5.48%	4.86%
483	MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	1,836	179,355,886	6.58%	5.57%	117	11,774,461	6.37%	6.56%
484	MORTGAGE REVENUE BONDS 2000 SERIES A-D	1,518	109,055,053	5.44%	3.39%	109	9,192,674	7.18%	8.43%
485	MORTGAGE REVENUE BONDS 2001 SERIES A, B	1,265	119,411,377	4.53%	3.71%	86	7,870,311	6.80%	6.59%
486	MORTGAGE REVENUE BONDS 2002 SERIES A, B	1,955	208,031,867	7.01%	6.46%	108	11,624,334	5.52%	5.59%
641	GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	2,655	312,086,019	9.51%	9.69%	110	10,500,927	4.14%	3.36%
642	GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	193	2,774,589	0.69%	0.09%	21	889,872	10.88%	32.07%
645	GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	1,635	123,960,711	5.86%	3.85%	47	3,546,314	2.87%	2.86%
647	GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	2,252	273,163,362	8.07%	8.48%	99	9,368,337	4.40%	3.43%
648	GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	2,970	251,519,099	10.64%	7.81%	112	10,147,461	3.77%	4.03%
649	GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	637	90,598,339	2.28%	2.81%	12	1,706,844	1.88%	1.88%
750	VETERANS COLLATERALIZED BONDS 1991 FIRST	20	1,551,671	0.07%	0.05%	3	209,543	15.00%	13.50%
751	VETERANS COLLATERALIZED BONDS 1991 SECOND	44	3,930,615	0.16%	0.12%	1	57,806	2.27%	1.47%
752	VETERANS COLLATERALIZED BONDS 1992 FIRST	97	11,987,571	0.35%	0.37%	2	167,943	2.06%	1.40%
753	VETERANS COLLATERALIZED BONDS 1993 FIRST	196	15,497,155	0.70%	0.48%	1	22,848	0.51%	0.15%
754	VETERANS COLLATERALIZED BONDS 1994 FIRST	667	68,308,794	2.39%	2.12%	17	1,905,069	2.55%	2.79%
755	VETERANS COLLATERALIZED BONDS 1995 FIRST	112	11,841,776	0.40%	0.37%	4	323,104	3.57%	2.73%
756	VETERANS COLLATERALIZED BONDS 1997 FIRST	476	63,870,057	1.71%	1.98%	9	1,142,661	1.89%	1.79%
757	VETERANS COLLATERALIZED BONDS 1998 FIRST	313	45,983,269	1.12%	1.43%	8	1,113,569	2.56%	2.42%
758	VETERANS COLLATERALIZED BONDS 1999 FIRST	553	85,368,988	1.98%	2.65%	9	1,175,755	1.63%	1.38%
759	VETERANS COLLATERALIZED BONDS 2000 FIRST	392	61,472,655	1.40%	1.91%	9	1,551,574	2.30%	2.52%
760	VETERANS COLLATERALIZED BONDS 2002 FIRST	275	48,255,753	0.99%	1.50%	1	139,822	0.36%	0.29%
	AHFC TOTAL	**27,908**	**3,221,239,347**	**100.00%**	**100.00%**	**1,134**	**110,218,804**	**4.06%**	**3.42%**

ALASKA HOUSING FINANCE CORPORATION TOTAL

TOTAL PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	27,908	3,221,239,347	99.86%	99.98%	99.86%	99.98%
REAL ESTATE OWNED	5	620,340	0.02%	0.02%	0.02%	0.02%
INSURANCE RECEIVABLES	35	177,497	0.13%	0.01%	0.13%	0.01%
TOTAL PORTFOLIO	**27,948**	**3,222,037,185**	**100.00%**	**100.00%**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	757	72,951,966	2.71%	2.26%	2.71%	2.26%
60 DAYS PAST DUE	222	21,274,778	0.80%	0.66%	0.80%	0.66%
90 DAYS PAST DUE	78	8,905,004	0.28%	0.28%	0.28%	0.28%
120+ DAYS PAST DUE	77	7,087,056	0.28%	0.22%	0.28%	0.22%
TOTAL DELINQUENT	**1,134**	**110,218,804**	**4.06%**	**3.42%**	**4.06%**	**3.42%**

PORTFOLIO DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	27,387	2,943,498,742	97.99%	91.36%	97.99%	91.36%
MULTI-FAMILY	359	275,995,361	1.28%	8.57%	1.28%	8.57%
MOBILE HOME II	202	2,543,040	0.72%	0.08%	0.72%	0.08%
GEOGRAPHIC REGION:						
ANCHORAGE	11,468	1,323,831,791	41.03%	41.09%	41.03%	41.09%
FAIRBANKS/NORTH POLE	3,140	327,165,887	11.24%	10.15%	11.24%	10.15%
WASILLA/PALMER	3,088	335,206,848	11.05%	10.40%	11.05%	10.40%
JUNEAU/KETCHIKAN	1,791	231,736,809	6.41%	7.19%	6.41%	7.19%
EAGLE RIVER/CHUGIAK	1,614	218,548,492	5.78%	6.78%	5.78%	6.78%
KENAI/SOLDOTNA	1,521	160,991,678	5.44%	5.00%	5.44%	5.00%
OTHER GEOGRAPHIC REGION	5,326	624,555,638	19.06%	19.38%	19.06%	19.38%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	8,608	937,597,848	30.80%	29.10%	30.80%	29.10%
FEDERALLY INSURED - VA	4,932	609,065,655	17.65%	18.90%	17.65%	18.90%
FEDERALLY INSURED - FMH	1,025	111,416,587	3.67%	3.46%	3.67%	3.46%
PRIMARY MORTGAGE INSURANCE	2,712	317,709,517	9.70%	9.86%	9.70%	9.86%
OTHER POOL INSURANCE	452	21,605,471	1.62%	0.67%	1.62%	0.67%
UNINSURED	10,219	1,224,642,065	36.56%	38.01%	36.56%	38.01%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	194	6,744,598	0.69%	0.21%	0.69%	0.21%
GINNIE MAE (GNMA)	596	32,955,761	2.13%	1.02%	2.13%	1.02%
FREDDIE MAC (FHLMC)	103	3,514,337	0.37%	0.11%	0.37%	0.11%
NON-SECURITIZED	27,055	3,178,822,484	96.80%	98.66%	96.80%	98.66%
SELLER SERVICER:						
WELLS FARGO	13,379	1,520,338,587	47.87%	47.19%	47.87%	47.19%
ALASKA USA	6,479	692,398,114	23.18%	21.49%	23.18%	21.49%
FIRST NATIONAL BANK OF AK	5,512	675,094,555	19.72%	20.95%	19.72%	20.95%
OTHER SELLER SERVICER	2,578	334,205,887	9.22%	10.37%	9.22%	10.37%

PORTFOLIO STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	60.74%
WEIGHTED AVERAGE INTEREST RATE %	6.238%
AVERAGE NOTE BEGINNING DATE	3/13/1998
AVERAGE NOTE REMAINING LIFE	22.96
AVERAGE OUTSTANDING BALANCE	115,424
AVERAGE MONTHLY P AND I PER LOAN	826

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FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	908	119,354,118	99.89%	100.00%	3.25%	3.70%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.11%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**909**	**119,354,128**	**100.00%**	**100.00%**	**3.25%**	**3.70%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	10	685,287	1.10%	0.57%	0.04%	0.02%
60 DAYS PAST DUE	6	396,311	0.66%	0.33%	0.02%	0.01%
90 DAYS PAST DUE	2	159,450	0.22%	0.13%	0.01%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**18**	**1,241,048**	**1.98%**	**1.04%**	**0.06%**	**0.04%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	892	115,607,233	98.13%	96.86%	3.19%	3.59%
MULTI-FAMILY	2	3,265,500	0.22%	2.74%	0.01%	0.10%
MOBILE HOME II	15	481,391	1.65%	0.40%	0.05%	0.01%
GEOGRAPHIC REGION:						
ANCHORAGE	421	59,150,764	46.31%	49.56%	1.51%	1.84%
FAIRBANKS/NORTH POLE	127	14,641,159	13.97%	12.27%	0.45%	0.45%
WASILLA/PALMER	128	16,048,734	14.08%	13.45%	0.46%	0.50%
JUNEAU/KETCHIKAN	65	9,171,977	7.15%	7.68%	0.23%	0.28%
EAGLE RIVER/CHUGIAK	81	12,123,339	8.91%	10.16%	0.29%	0.38%
KENAI/SOLDOTNA	36	2,998,762	3.96%	2.51%	0.13%	0.09%
OTHER GEOGRAPHIC REGION	51	5,219,389	5.61%	4.37%	0.18%	0.16%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	352	37,878,774	38.72%	31.74%	1.26%	1.18%
FEDERALLY INSURED - VA	197	28,068,708	21.67%	23.52%	0.70%	0.87%
FEDERALLY INSURED - FMH	17	2,218,857	1.87%	1.86%	0.06%	0.07%
PRIMARY MORTGAGE INSURANCE	124	19,693,489	13.64%	16.50%	0.44%	0.61%
OTHER POOL INSURANCE	9	387,706	0.99%	0.32%	0.03%	0.01%
UNINSURED	210	31,106,590	23.10%	26.06%	0.75%	0.97%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	10	415,719	1.10%	0.35%	0.04%	0.01%
GINNIE MAE (GNMA)	168	9,656,490	18.48%	8.09%	0.60%	0.30%
FREDDIE MAC (FHLMC)	3	287,102	0.33%	0.24%	0.01%	0.01%
NON-SECURITIZED	728	108,994,821	80.09%	91.32%	2.60%	3.38%
SELLER SERVICER:						
WELLS FARGO	274	33,505,461	30.14%	28.07%	0.98%	1.04%
ALASKA USA	284	38,016,135	31.24%	31.85%	1.02%	1.18%
FIRST NATIONAL BANK OF AK	265	38,218,587	29.15%	32.02%	0.95%	1.19%
OTHER SELLER SERVICER	86	9,613,941	9.46%	8.05%	0.31%	0.30%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	57.63%
WEIGHTED AVERAGE INTEREST RATE %	5.795%
AVERAGE NOTE BEGINNING DATE	3/7/2000
AVERAGE NOTE REMAINING LIFE	25.82
AVERAGE OUTSTANDING BALANCE	131,447
AVERAGE MONTHLY P AND I PER LOAN	825

110 RURAL HOUSING ASSISTANCE

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	3,779	507,979,668	99.79%	99.97%	13.52%	15.77%
REAL ESTATE OWNED	1	144,258	0.03%	0.03%	0.00%	0.00%
INSURANCE RECEIVABLES	7	33,022	0.18%	0.01%	0.03%	0.00%
TOTAL PORTFOLIO	**3,787**	**508,156,949**	**100.00%**	**100.00%**	**13.55%**	**15.77%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	57	6,761,196	1.51%	1.33%	0.20%	0.21%
60 DAYS PAST DUE	15	1,430,552	0.40%	0.28%	0.05%	0.04%
90 DAYS PAST DUE	3	456,703	0.08%	0.09%	0.01%	0.01%
120+ DAYS PAST DUE	14	1,495,187	0.37%	0.29%	0.05%	0.05%
TOTAL DELINQUENT	**89**	**10,143,638**	**2.36%**	**2.00%**	**0.32%**	**0.31%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	3,785	507,133,189	99.95%	99.80%	13.54%	15.74%
MULTI-FAMILY	2	1,023,775	0.05%	0.20%	0.01%	0.03%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	0	0	0.00%	0.00%	0.00%	0.00%
FAIRBANKS/NORTH POLE	2	203,466	0.05%	0.04%	0.01%	0.01%
WASILLA/PALMER	1	127,335	0.03%	0.03%	0.00%	0.00%
JUNEAU/KETCHIKAN	341	57,964,586	9.00%	11.41%	1.22%	1.80%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	593	82,920,100	15.66%	16.32%	2.12%	2.57%
OTHER GEOGRAPHIC REGION	2,850	366,941,477	75.26%	72.21%	10.20%	11.39%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	494	63,074,828	13.04%	12.41%	1.77%	1.96%
FEDERALLY INSURED - VA	232	34,844,177	6.13%	6.86%	0.83%	1.08%
FEDERALLY INSURED - FMH	126	16,156,625	3.33%	3.18%	0.45%	0.50%
PRIMARY MORTGAGE INSURANCE	204	31,737,782	5.39%	6.25%	0.73%	0.99%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	2,731	362,343,552	72.12%	71.31%	9.77%	11.25%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3,787	508,156,949	100.00%	100.00%	13.55%	15.77%
SELLER SERVICER:						
WELLS FARGO	1,779	238,235,239	46.98%	46.88%	6.37%	7.39%
ALASKA USA	615	81,656,337	16.24%	16.07%	2.20%	2.53%
FIRST NATIONAL BANK OF AK	754	104,347,582	19.91%	20.53%	2.70%	3.24%
OTHER SELLER SERVICER	639	83,917,806	16.87%	16.51%	2.29%	2.60%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	81.72%
WEIGHTED AVERAGE INTEREST RATE %	5.507%
AVERAGE NOTE BEGINNING DATE	6/17/2000
AVERAGE NOTE REMAINING LIFE	24.18
AVERAGE OUTSTANDING BALANCE	134,422
AVERAGE MONTHLY P AND I PER LOAN	873

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	21	21,761,783	100.00%	100.00%	0.08%	0.68%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**21**	**21,761,783**	**100.00%**	**100.00%**	**0.08%**	**0.68%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1	151,335	4.76%	0.70%	0.00%	0.00%
MULTI-FAMILY	20	21,610,447	95.24%	99.30%	0.07%	0.67%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	16	19,256,645	76.19%	88.49%	0.06%	0.60%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	2	803,236	9.52%	3.69%	0.01%	0.02%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	3	1,701,901	14.29%	7.82%	0.01%	0.05%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	21	21,761,782	100.00%	100.00%	0.08%	0.68%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	21	21,761,783	100.00%	100.00%	0.08%	0.68%
SELLER SERVICER:						
WELLS FARGO	15	17,808,854	71.43%	81.84%	0.05%	0.55%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	6	3,952,928	28.57%	18.16%	0.02%	0.12%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	100.00%
WEIGHTED AVERAGE INTEREST RATE %	6.990%
AVERAGE NOTE BEGINNING DATE	12/26/1996
AVERAGE NOTE REMAINING LIFE	21.56
AVERAGE OUTSTANDING BALANCE	1,036,275
AVERAGE MONTHLY P AND I PER LOAN	7,947

260 **HOUSING DEVELOPMENT BONDS 1997 SERIES A-C**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	282	150,261,652	100.00%	100.00%	1.01%	4.66%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**282**	**150,261,652**	**100.00%**	**100.00%**	**1.01%**	**4.66%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	2	669,219	0.71%	0.45%	0.01%	0.02%
60 DAYS PAST DUE	2	1,279,030	0.71%	0.85%	0.01%	0.04%
90 DAYS PAST DUE	1	789,114	0.35%	0.53%	0.00%	0.02%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**5**	**2,737,363**	**1.77%**	**1.82%**	**0.02%**	**0.08%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	97	15,805,828	34.40%	10.52%	0.35%	0.49%
MULTI-FAMILY	185	134,455,812	65.60%	89.48%	0.66%	4.17%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	134	88,891,154	47.52%	59.16%	0.48%	2.76%
FAIRBANKS/NORTH POLE	38	17,052,200	13.48%	11.35%	0.14%	0.53%
WASILLA/PALMER	44	13,512,810	15.60%	8.99%	0.16%	0.42%
JUNEAU/KETCHIKAN	18	7,281,053	6.38%	4.85%	0.06%	0.23%
EAGLE RIVER/CHUGIAK	16	7,812,035	5.67%	5.20%	0.06%	0.24%
KENAI/SOLDOTNA	3	1,256,284	1.06%	0.84%	0.01%	0.04%
OTHER GEOGRAPHIC REGION	29	14,456,104	10.28%	9.62%	0.10%	0.45%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	31	4,846,797	10.99%	3.23%	0.11%	0.15%
FEDERALLY INSURED - VA	18	2,998,650	6.38%	2.00%	0.06%	0.09%
FEDERALLY INSURED - FMH	3	477,425	1.06%	0.32%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	14	2,325,238	4.96%	1.55%	0.05%	0.07%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	216	139,613,530	76.60%	92.91%	0.77%	4.33%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	282	150,261,652	100.00%	100.00%	1.01%	4.66%
SELLER SERVICER:						
WELLS FARGO	141	72,612,015	50.00%	48.32%	0.50%	2.25%
ALASKA USA	30	7,196,234	10.64%	4.79%	0.11%	0.22%
FIRST NATIONAL BANK OF AK	59	39,814,776	20.92%	26.50%	0.21%	1.24%
OTHER SELLER SERVICER	52	30,638,615	18.44%	20.39%	0.19%	0.95%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	95.71%
WEIGHTED AVERAGE INTEREST RATE %	7.232%
AVERAGE NOTE BEGINNING DATE	5/22/2000
AVERAGE NOTE REMAINING LIFE	26.13
AVERAGE OUTSTANDING BALANCE	532,843
AVERAGE MONTHLY P AND I PER LOAN	3,857

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	4	3,823,008	100.00%	100.00%	0.01%	0.12%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**4**	**3,823,008**	**100.00%**	**100.00%**	**0.01%**	**0.12%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1	70,030	25.00%	1.83%	0.00%	0.00%
MULTI-FAMILY	3	3,752,978	75.00%	98.17%	0.01%	0.12%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	2	3,419,366	50.00%	89.44%	0.01%	0.11%
FAIRBANKS/NORTH POLE	1	70,030	25.00%	1.83%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	1	333,612	25.00%	8.73%	0.00%	0.01%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	4	3,823,008	100.00%	100.00%	0.01%	0.12%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	4	3,823,008	100.00%	100.00%	0.01%	0.12%
SELLER SERVICER:						
WELLS FARGO	4	3,823,008	100.00%	100.00%	0.01%	0.12%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	100.00%
WEIGHTED AVERAGE INTEREST RATE %	6.151%
AVERAGE NOTE BEGINNING DATE	5/19/1999
AVERAGE NOTE REMAINING LIFE	26.10
AVERAGE OUTSTANDING BALANCE	955,752
AVERAGE MONTHLY P AND I PER LOAN	6,141

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	3	26,885,346	100.00%	100.00%	0.01%	0.83%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**3**	**26,885,346**	**100.00%**	**100.00%**	**0.01%**	**0.83%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MULTI-FAMILY	3	26,885,345	100.00%	100.00%	0.01%	0.83%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	3	26,885,345	100.00%	100.00%	0.01%	0.83%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	3	26,885,345	100.00%	100.00%	0.01%	0.83%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3	26,885,346	100.00%	100.00%	0.01%	0.83%
SELLER SERVICER:						
WELLS FARGO	2	15,155,423	66.67%	56.37%	0.01%	0.47%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	1	11,729,922	33.33%	43.63%	0.00%	0.36%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	100.00%
WEIGHTED AVERAGE INTEREST RATE %	6.766%
AVERAGE NOTE BEGINNING DATE	8/18/2001
AVERAGE NOTE REMAINING LIFE	28.36
AVERAGE OUTSTANDING BALANCE	8,961,782
AVERAGE MONTHLY P AND I PER LOAN	59,337

260 **HOUSING DEVELOPMENT BONDS 2002 SERIES A-D**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	149	80,888,386	100.00%	100.00%	0.53%	2.51%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**149**	**80,888,386**	**100.00%**	**100.00%**	**0.53%**	**2.51%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	1	186,065	0.67%	0.23%	0.00%	0.01%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**1**	**186,065**	**0.67%**	**0.23%**	**0.00%**	**0.01%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	38	7,605,017	25.50%	9.40%	0.14%	0.24%
MULTI-FAMILY	111	73,283,369	74.50%	90.60%	0.40%	2.27%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	102	60,496,304	68.46%	74.79%	0.36%	1.88%
FAIRBANKS/NORTH POLE	6	1,325,029	4.03%	1.64%	0.02%	0.04%
WASILLA/PALMER	13	5,622,761	8.72%	6.95%	0.05%	0.17%
JUNEAU/KETCHIKAN	8	4,829,437	5.37%	5.97%	0.03%	0.15%
EAGLE RIVER/CHUGIAK	11	6,279,297	7.38%	7.76%	0.04%	0.19%
KENAI/SOLDOTNA	2	475,766	1.34%	0.59%	0.01%	0.01%
OTHER GEOGRAPHIC REGION	7	1,859,792	4.70%	2.30%	0.03%	0.06%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	149	80,888,386	100.00%	100.00%	0.53%	2.51%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	149	80,888,386	100.00%	100.00%	0.53%	2.51%
SELLER SERVICER:						
WELLS FARGO	56	29,209,636	37.58%	36.11%	0.20%	0.91%
ALASKA USA	14	6,689,010	9.40%	8.27%	0.05%	0.21%
FIRST NATIONAL BANK OF AK	71	40,374,001	47.65%	49.91%	0.25%	1.25%
OTHER SELLER SERVICER	8	4,615,739	5.37%	5.71%	0.03%	0.14%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	100.00%
WEIGHTED AVERAGE INTEREST RATE %	7.325%
AVERAGE NOTE BEGINNING DATE	10/4/2001
AVERAGE NOTE REMAINING LIFE	28.22
AVERAGE OUTSTANDING BALANCE	542,875
AVERAGE MONTHLY P AND I PER LOAN	3,893

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	224	14,213,527	100.00%	100.00%	0.80%	0.44%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**224**	**14,213,527**	**100.00%**	**100.00%**	**0.80%**	**0.44%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	8	633,413	3.57%	4.46%	0.03%	0.02%
60 DAYS PAST DUE	3	234,598	1.34%	1.65%	0.01%	0.01%
90 DAYS PAST DUE	1	63,111	0.45%	0.44%	0.00%	0.00%
120+ DAYS PAST DUE	1	43,015	0.45%	0.30%	0.00%	0.00%
TOTAL DELINQUENT	**13**	**974,137**	**5.80%**	**6.85%**	**0.05%**	**0.03%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	224	14,213,530	100.00%	100.00%	0.80%	0.44%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	151	9,525,788	67.41%	67.02%	0.54%	0.30%
FAIRBANKS/NORTH POLE	24	1,506,075	10.71%	10.60%	0.09%	0.05%
WASILLA/PALMER	15	932,583	6.70%	6.56%	0.05%	0.03%
JUNEAU/KETCHIKAN	8	504,315	3.57%	3.55%	0.03%	0.02%
EAGLE RIVER/CHUGIAK	5	384,998	2.23%	2.71%	0.02%	0.01%
KENAI/SOLDOTNA	8	577,431	3.57%	4.06%	0.03%	0.02%
OTHER GEOGRAPHIC REGION	13	782,340	5.80%	5.50%	0.05%	0.02%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	138	9,488,764	61.61%	66.76%	0.49%	0.29%
FEDERALLY INSURED - VA	19	1,422,663	8.48%	10.01%	0.07%	0.04%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	19	1,092,342	8.48%	7.69%	0.07%	0.03%
OTHER POOL INSURANCE	1	52,738	0.45%	0.37%	0.00%	0.00%
UNINSURED	47	2,157,023	20.98%	15.18%	0.17%	0.07%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	30	1,779,065	13.39%	12.52%	0.11%	0.06%
FREDDIE MAC (FHLMC)	5	212,650	2.23%	1.50%	0.02%	0.01%
NON-SECURITIZED	189	12,221,811	84.38%	85.99%	0.68%	0.38%
SELLER SERVICER:						
WELLS FARGO	86	5,238,773	38.39%	36.86%	0.31%	0.16%
ALASKA USA	111	7,343,342	49.55%	51.66%	0.40%	0.23%
FIRST NATIONAL BANK OF AK	8	473,107	3.57%	3.33%	0.03%	0.01%
OTHER SELLER SERVICER	19	1,158,308	8.48%	8.15%	0.07%	0.04%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	29.66%
WEIGHTED AVERAGE INTEREST RATE %	6.961%
AVERAGE NOTE BEGINNING DATE	8/4/1993
AVERAGE NOTE REMAINING LIFE	20.16
AVERAGE OUTSTANDING BALANCE	63,453
AVERAGE MONTHLY P AND I PER LOAN	524

480 **MORTGAGE REVENUE BONDS 1996 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	840	60,499,139	99.76%	100.00%	3.01%	1.88%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	2	20	0.24%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**842**	**60,499,159**	**100.00%**	**100.00%**	**3.01%**	**1.88%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	28	2,188,070	3.33%	3.62%	0.10%	0.07%
60 DAYS PAST DUE	12	1,066,077	1.43%	1.76%	0.04%	0.03%
90 DAYS PAST DUE	3	278,092	0.36%	0.46%	0.01%	0.01%
120+ DAYS PAST DUE	4	313,581	0.48%	0.52%	0.01%	0.01%
TOTAL DELINQUENT	**47**	**3,845,820**	**5.60%**	**6.36%**	**0.17%**	**0.12%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	842	60,499,159	100.00%	100.00%	3.01%	1.88%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	474	34,324,803	56.29%	56.74%	1.70%	1.07%
FAIRBANKS/NORTH POLE	86	5,418,686	10.21%	8.96%	0.31%	0.17%
WASILLA/PALMER	105	7,849,446	12.47%	12.97%	0.38%	0.24%
JUNEAU/KETCHIKAN	31	2,214,641	3.68%	3.66%	0.11%	0.07%
EAGLE RIVER/CHUGIAK	39	3,253,109	4.63%	5.38%	0.14%	0.10%
KENAI/SOLDOTNA	55	3,764,186	6.53%	6.22%	0.20%	0.12%
OTHER GEOGRAPHIC REGION	52	3,674,288	6.18%	6.07%	0.19%	0.11%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	477	36,905,318	56.65%	61.00%	1.71%	1.15%
FEDERALLY INSURED - VA	74	6,886,350	8.79%	11.38%	0.26%	0.21%
FEDERALLY INSURED - FMH	34	2,883,833	4.04%	4.77%	0.12%	0.09%
PRIMARY MORTGAGE INSURANCE	25	1,662,678	2.97%	2.75%	0.09%	0.05%
OTHER POOL INSURANCE	25	1,177,691	2.97%	1.95%	0.09%	0.04%
UNINSURED	207	10,983,289	24.58%	18.15%	0.74%	0.34%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	842	60,499,159	100.00%	100.00%	3.01%	1.88%
SELLER SERVICER:						
WELLS FARGO	482	35,668,986	57.24%	58.96%	1.72%	1.11%
ALASKA USA	230	16,605,485	27.32%	27.45%	0.82%	0.52%
FIRST NATIONAL BANK OF AK	86	5,407,632	10.21%	8.94%	0.31%	0.17%
OTHER SELLER SERVICER	44	2,817,056	5.23%	4.66%	0.16%	0.09%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	31.20%
WEIGHTED AVERAGE INTEREST RATE %	6.230%
AVERAGE NOTE BEGINNING DATE	10/12/1995
AVERAGE NOTE REMAINING LIFE	20.40
AVERAGE OUTSTANDING BALANCE	72,023
AVERAGE MONTHLY P AND I PER LOAN	569

481 **MORTGAGE REVENUE BONDS 1997 SERIES A1, A2**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	1,126	98,107,663	99.91%	99.93%	4.03%	3.04%
REAL ESTATE OWNED	1	69,052	0.09%	0.07%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,127**	**98,176,716**	**100.00%**	**100.00%**	**4.03%**	**3.05%**
FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	35	3,100,759	3.11%	3.16%	0.13%	0.10%
60 DAYS PAST DUE	9	744,721	0.80%	0.76%	0.03%	0.02%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	4	409,916	0.36%	0.42%	0.01%	0.01%
TOTAL DELINQUENT	**48**	**4,255,396**	**4.26%**	**4.34%**	**0.17%**	**0.13%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,127	98,176,723	100.00%	100.00%	4.03%	3.05%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	619	52,239,442	54.92%	53.21%	2.21%	1.62%
FAIRBANKS/NORTH POLE	109	10,165,231	9.67%	10.35%	0.39%	0.32%
WASILLA/PALMER	176	15,308,066	15.62%	15.59%	0.63%	0.48%
JUNEAU/KETCHIKAN	35	3,598,365	3.11%	3.67%	0.13%	0.11%
EAGLE RIVER/CHUGIAK	50	5,438,811	4.44%	5.54%	0.18%	0.17%
KENAI/SOLDOTNA	59	4,608,668	5.24%	4.69%	0.21%	0.14%
OTHER GEOGRAPHIC REGION	79	6,818,140	7.01%	6.94%	0.28%	0.21%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	694	62,103,298	61.58%	63.26%	2.48%	1.93%
FEDERALLY INSURED - VA	111	11,567,591	9.85%	11.78%	0.40%	0.36%
FEDERALLY INSURED - FMH	90	7,745,988	7.99%	7.89%	0.32%	0.24%
PRIMARY MORTGAGE INSURANCE	73	5,343,503	6.48%	5.44%	0.26%	0.17%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	159	11,416,343	14.11%	11.63%	0.57%	0.35%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,127	98,176,716	100.00%	100.00%	4.03%	3.05%
SELLER SERVICER:						
WELLS FARGO	724	63,076,047	64.24%	64.25%	2.59%	1.96%
ALASKA USA	254	22,259,125	22.54%	22.67%	0.91%	0.69%
FIRST NATIONAL BANK OF AK	93	7,731,788	8.25%	7.88%	0.33%	0.24%
OTHER SELLER SERVICER	56	5,109,763	4.97%	5.20%	0.20%	0.16%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	25.70%
WEIGHTED AVERAGE INTEREST RATE %	6.283%
AVERAGE NOTE BEGINNING DATE	11/14/1997
AVERAGE NOTE REMAINING LIFE	23.90
AVERAGE OUTSTANDING BALANCE	87,129
AVERAGE MONTHLY P AND I PER LOAN	606

482 **MORTGAGE REVENUE BONDS 1998 SERIES A1, A2**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	511	49,440,451	99.80%	100.00%	1.83%	1.53%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.20%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**512**	**49,440,461**	**100.00%**	**100.00%**	**1.83%**	**1.53%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	17	1,537,918	3.33%	3.11%	0.06%	0.05%
60 DAYS PAST DUE	5	417,285	0.98%	0.84%	0.02%	0.01%
90 DAYS PAST DUE	2	119,739	0.39%	0.24%	0.01%	0.00%
120+ DAYS PAST DUE	4	329,166	0.78%	0.67%	0.01%	0.01%
TOTAL DELINQUENT	**28**	**2,404,108**	**5.48%**	**4.86%**	**0.10%**	**0.07%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	512	49,440,469	100.00%	100.00%	1.83%	1.53%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	272	25,131,966	53.13%	50.83%	0.97%	0.78%
FAIRBANKS/NORTH POLE	47	4,993,105	9.18%	10.10%	0.17%	0.15%
WASILLA/PALMER	104	10,214,449	20.31%	20.66%	0.37%	0.32%
JUNEAU/KETCHIKAN	12	1,287,969	2.34%	2.61%	0.04%	0.04%
EAGLE RIVER/CHUGIAK	25	2,978,918	4.88%	6.03%	0.09%	0.09%
KENAI/SOLDOTNA	20	1,893,056	3.91%	3.83%	0.07%	0.06%
OTHER GEOGRAPHIC REGION	32	2,941,006	6.25%	5.95%	0.11%	0.09%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	282	27,642,095	55.08%	55.91%	1.01%	0.86%
FEDERALLY INSURED - VA	76	8,580,493	14.84%	17.36%	0.27%	0.27%
FEDERALLY INSURED - FMH	57	5,279,792	11.13%	10.68%	0.20%	0.16%
PRIMARY MORTGAGE INSURANCE	34	3,027,810	6.64%	6.12%	0.12%	0.09%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	63	4,910,279	12.30%	9.93%	0.23%	0.15%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	512	49,440,461	100.00%	100.00%	1.83%	1.53%
SELLER SERVICER:						
WELLS FARGO	363	35,077,090	70.90%	70.95%	1.30%	1.09%
ALASKA USA	84	8,355,543	16.41%	16.90%	0.30%	0.26%
FIRST NATIONAL BANK OF AK	42	3,306,546	8.20%	6.69%	0.15%	0.10%
OTHER SELLER SERVICER	23	2,701,290	4.49%	5.46%	0.08%	0.08%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	28.59%
WEIGHTED AVERAGE INTEREST RATE %	5.636%
AVERAGE NOTE BEGINNING DATE	5/2/1998
AVERAGE NOTE REMAINING LIFE	24.88
AVERAGE OUTSTANDING BALANCE	96,752
AVERAGE MONTHLY P AND I PER LOAN	612

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	1,836	179,355,886	99.67%	99.93%	6.57%	5.57%
REAL ESTATE OWNED	1	118,079	0.05%	0.07%	0.00%	0.00%
INSURANCE RECEIVABLES	5	3,996	0.27%	0.00%	0.02%	0.00%
TOTAL PORTFOLIO	**1,842**	**179,477,961**	**100.00%**	**100.00%**	**6.59%**	**5.57%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	84	8,682,226	4.58%	4.84%	0.30%	0.27%
60 DAYS PAST DUE	16	1,454,877	0.87%	0.81%	0.06%	0.05%
90 DAYS PAST DUE	9	820,991	0.49%	0.46%	0.03%	0.03%
120+ DAYS PAST DUE	8	816,367	0.44%	0.46%	0.03%	0.03%
TOTAL DELINQUENT	**117**	**11,774,461**	**6.37%**	**6.56%**	**0.42%**	**0.37%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,842	179,477,940	100.00%	100.00%	6.59%	5.57%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,039	100,586,075	56.41%	56.04%	3.72%	3.12%
FAIRBANKS/NORTH POLE	160	15,005,435	8.69%	8.36%	0.57%	0.47%
WASILLA/PALMER	272	28,271,829	14.77%	15.75%	0.97%	0.88%
JUNEAU/KETCHIKAN	60	5,697,744	3.26%	3.17%	0.21%	0.18%
EAGLE RIVER/CHUGIAK	111	13,550,978	6.03%	7.55%	0.40%	0.42%
KENAI/SOLDOTNA	61	5,837,243	3.31%	3.25%	0.22%	0.18%
OTHER GEOGRAPHIC REGION	139	10,528,636	7.55%	5.87%	0.50%	0.33%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	905	93,668,444	49.13%	52.19%	3.24%	2.91%
FEDERALLY INSURED - VA	286	33,490,275	15.53%	18.66%	1.02%	1.04%
FEDERALLY INSURED - FMH	164	16,327,788	8.90%	9.10%	0.59%	0.51%
PRIMARY MORTGAGE INSURANCE	161	12,715,093	8.74%	7.08%	0.58%	0.39%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	326	23,276,340	17.70%	12.97%	1.17%	0.72%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,842	179,477,961	100.00%	100.00%	6.59%	5.57%
SELLER SERVICER:						
WELLS FARGO	1,211	120,258,909	65.74%	67.00%	4.33%	3.73%
ALASKA USA	367	36,942,879	19.92%	20.58%	1.31%	1.15%
FIRST NATIONAL BANK OF AK	190	15,702,653	10.31%	8.75%	0.68%	0.49%
OTHER SELLER SERVICER	74	6,573,499	4.02%	3.66%	0.26%	0.20%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	33.09%
WEIGHTED AVERAGE INTEREST RATE %	5.572%
AVERAGE NOTE BEGINNING DATE	6/3/1999
AVERAGE NOTE REMAINING LIFE	25.74
AVERAGE OUTSTANDING BALANCE	97,688
AVERAGE MONTHLY P AND I PER LOAN	607

484 **MORTGAGE REVENUE BONDS 2000 SERIES A-D**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	1,518	109,055,053	100.00%	100.00%	5.43%	3.38%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,518**	**109,055,053**	**100.00%**	**100.00%**	**5.43%**	**3.38%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	72	5,905,502	4.74%	5.42%	0.26%	0.18%
60 DAYS PAST DUE	25	2,206,342	1.65%	2.02%	0.09%	0.07%
90 DAYS PAST DUE	9	926,979	0.59%	0.85%	0.03%	0.03%
120+ DAYS PAST DUE	3	153,851	0.20%	0.14%	0.01%	0.00%
TOTAL DELINQUENT	**109**	**9,192,674**	**7.18%**	**8.43%**	**0.39%**	**0.29%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,518	109,055,042	100.00%	100.00%	5.43%	3.38%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	720	55,597,683	47.43%	50.98%	2.58%	1.73%
FAIRBANKS/NORTH POLE	189	12,344,987	12.45%	11.32%	0.68%	0.38%
WASILLA/PALMER	233	19,276,850	15.35%	17.68%	0.83%	0.60%
JUNEAU/KETCHIKAN	81	4,769,637	5.34%	4.37%	0.29%	0.15%
EAGLE RIVER/CHUGIAK	90	6,836,892	5.93%	6.27%	0.32%	0.21%
KENAI/SOLDOTNA	66	2,936,979	4.35%	2.69%	0.24%	0.09%
OTHER GEOGRAPHIC REGION	139	7,292,014	9.16%	6.69%	0.50%	0.23%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	424	42,265,302	27.93%	38.76%	1.52%	1.31%
FEDERALLY INSURED - VA	323	23,166,067	21.28%	21.24%	1.16%	0.72%
FEDERALLY INSURED - FMH	75	7,892,685	4.94%	7.24%	0.27%	0.24%
PRIMARY MORTGAGE INSURANCE	132	10,835,577	8.70%	9.94%	0.47%	0.34%
OTHER POOL INSURANCE	16	822,607	1.05%	0.75%	0.06%	0.03%
UNINSURED	548	24,072,804	36.10%	22.07%	1.96%	0.75%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,518	109,055,053	100.00%	100.00%	5.43%	3.38%
SELLER SERVICER:						
WELLS FARGO	897	70,810,374	59.09%	64.93%	3.21%	2.20%
ALASKA USA	297	18,118,432	19.57%	16.61%	1.06%	0.56%
FIRST NATIONAL BANK OF AK	227	11,888,998	14.95%	10.90%	0.81%	0.37%
OTHER SELLER SERVICER	97	8,237,238	6.39%	7.55%	0.35%	0.26%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	45.68%
WEIGHTED AVERAGE INTEREST RATE %	6.447%
AVERAGE NOTE BEGINNING DATE	7/10/1993
AVERAGE NOTE REMAINING LIFE	18.38
AVERAGE OUTSTANDING BALANCE	71,841
AVERAGE MONTHLY P AND I PER LOAN	622

485 | **MORTGAGE REVENUE BONDS 2001 SERIES A, B**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,265	119,411,377	99.92%	100.00%	4.53%	3.71%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.08%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,266**	**119,411,387**	**100.00%**	**100.00%**	**4.53%**	**3.71%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	60	5,681,930	4.74%	4.76%	0.21%	0.18%
60 DAYS PAST DUE	16	1,406,491	1.26%	1.18%	0.06%	0.04%
90 DAYS PAST DUE	6	650,940	0.47%	0.55%	0.02%	0.02%
120+ DAYS PAST DUE	4	130,950	0.32%	0.11%	0.01%	0.00%
TOTAL DELINQUENT	**86**	**7,870,311**	**6.80%**	**6.59%**	**0.31%**	**0.24%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1,266	119,411,383	100.00%	100.00%	4.53%	3.71%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	730	69,351,002	57.66%	58.08%	2.61%	2.15%
FAIRBANKS/NORTH POLE	132	12,155,653	10.43%	10.18%	0.47%	0.38%
WASILLA/PALMER	208	19,719,024	16.43%	16.51%	0.74%	0.61%
JUNEAU/KETCHIKAN	41	3,573,900	3.24%	2.99%	0.15%	0.11%
EAGLE RIVER/CHUGIAK	41	5,300,462	3.24%	4.44%	0.15%	0.16%
KENAI/SOLDOTNA	58	4,425,868	4.58%	3.71%	0.21%	0.14%
OTHER GEOGRAPHIC REGION	56	4,885,474	4.42%	4.09%	0.20%	0.15%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	606	58,954,171	47.87%	49.37%	2.17%	1.83%
FEDERALLY INSURED - VA	177	20,772,742	13.98%	17.40%	0.63%	0.64%
FEDERALLY INSURED - FMH	110	11,643,795	8.69%	9.75%	0.39%	0.36%
PRIMARY MORTGAGE INSURANCE	100	8,709,959	7.90%	7.29%	0.36%	0.27%
OTHER POOL INSURANCE	1	36,088	0.08%	0.03%	0.00%	0.00%
UNINSURED	272	19,294,628	21.48%	16.16%	0.97%	0.60%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	119	6,090,959	9.40%	5.10%	0.43%	0.19%
FREDDIE MAC (FHLMC)	1	36,088	0.08%	0.03%	0.00%	0.00%
NON-SECURITIZED	1,146	113,284,334	90.52%	94.87%	4.10%	3.52%
SELLER SERVICER:						
WELLS FARGO	633	60,953,637	50.00%	51.05%	2.26%	1.89%
ALASKA USA	352	32,451,708	27.80%	27.18%	1.26%	1.01%
FIRST NATIONAL BANK OF AK	105	8,759,947	8.29%	7.34%	0.38%	0.27%
OTHER SELLER SERVICER	176	17,246,091	13.90%	14.44%	0.63%	0.54%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	35.76%
WEIGHTED AVERAGE INTEREST RATE %	5.755%
AVERAGE NOTE BEGINNING DATE	2/15/2000
AVERAGE NOTE REMAINING LIFE	26.75
AVERAGE OUTSTANDING BALANCE	94,396
AVERAGE MONTHLY P AND I PER LOAN	583

486 **MORTGAGE REVENUE BONDS 2002 SERIES A, B**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,955	208,031,867	100.00%	100.00%	7.00%	6.46%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,955**	**208,031,867**	**100.00%**	**100.00%**	**7.00%**	**6.46%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	76	8,001,379	3.89%	3.85%	0.27%	0.25%
60 DAYS PAST DUE	17	1,842,703	0.87%	0.89%	0.06%	0.06%
90 DAYS PAST DUE	9	1,124,318	0.46%	0.54%	0.03%	0.03%
120+ DAYS PAST DUE	6	655,934	0.31%	0.32%	0.02%	0.02%
TOTAL DELINQUENT	**108**	**11,624,334**	**5.52%**	**5.59%**	**0.39%**	**0.36%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,944	203,638,847	99.44%	97.89%	6.96%	6.32%
MULTI-FAMILY	11	4,393,005	0.56%	2.11%	0.04%	0.14%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,216	131,240,914	62.20%	63.09%	4.35%	4.07%
FAIRBANKS/NORTH POLE	226	21,590,653	11.56%	10.38%	0.81%	0.67%
WASILLA/PALMER	285	31,041,073	14.58%	14.92%	1.02%	0.96%
JUNEAU/KETCHIKAN	50	4,653,862	2.56%	2.24%	0.18%	0.14%
EAGLE RIVER/CHUGIAK	52	7,258,130	2.66%	3.49%	0.19%	0.23%
KENAI/SOLDOTNA	44	4,045,451	2.25%	1.94%	0.16%	0.13%
OTHER GEOGRAPHIC REGION	82	8,201,769	4.19%	3.94%	0.29%	0.25%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	990	112,418,667	50.64%	54.04%	3.54%	3.49%
FEDERALLY INSURED - VA	250	30,454,726	12.79%	14.64%	0.89%	0.95%
FEDERALLY INSURED - FMH	112	12,192,431	5.73%	5.86%	0.40%	0.38%
PRIMARY MORTGAGE INSURANCE	249	22,392,350	12.74%	10.76%	0.89%	0.69%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	354	30,573,678	18.11%	14.70%	1.27%	0.95%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,955	208,031,867	100.00%	100.00%	7.00%	6.46%
SELLER SERVICER:						
WELLS FARGO	496	50,507,790	25.37%	24.28%	1.77%	1.57%
ALASKA USA	550	58,235,214	28.13%	27.99%	1.97%	1.81%
FIRST NATIONAL BANK OF AK	804	88,362,877	41.13%	42.48%	2.88%	2.74%
OTHER SELLER SERVICER	105	10,925,971	5.37%	5.25%	0.38%	0.34%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	34.87%
WEIGHTED AVERAGE INTEREST RATE %	5.987%
AVERAGE NOTE BEGINNING DATE	1/13/2002
AVERAGE NOTE REMAINING LIFE	28.37
AVERAGE OUTSTANDING BALANCE	106,410
AVERAGE MONTHLY P AND I PER LOAN	656

641 **GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,655	312,086,019	99.85%	100.00%	9.50%	9.69%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	4	3,530	0.15%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**2,659**	**312,089,550**	**100.00%**	**100.00%**	**9.51%**	**9.69%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	70	6,509,496	2.64%	2.09%	0.25%	0.20%
60 DAYS PAST DUE	25	2,107,952	0.94%	0.68%	0.09%	0.07%
90 DAYS PAST DUE	7	1,006,087	0.26%	0.32%	0.03%	0.03%
120+ DAYS PAST DUE	8	877,392	0.30%	0.28%	0.03%	0.03%
TOTAL DELINQUENT	**110**	**10,500,927**	**4.14%**	**3.36%**	**0.39%**	**0.33%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	2,659	312,089,552	100.00%	100.00%	9.51%	9.69%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,002	108,881,954	37.68%	34.89%	3.59%	3.38%
FAIRBANKS/NORTH POLE	378	45,736,000	14.22%	14.65%	1.35%	1.42%
WASILLA/PALMER	370	40,277,422	13.92%	12.91%	1.32%	1.25%
JUNEAU/KETCHIKAN	227	29,222,437	8.54%	9.36%	0.81%	0.91%
EAGLE RIVER/CHUGIAK	151	22,065,620	5.68%	7.07%	0.54%	0.68%
KENAI/SOLDOTNA	117	11,017,226	4.40%	3.53%	0.42%	0.34%
OTHER GEOGRAPHIC REGION	414	54,888,893	15.57%	17.59%	1.48%	1.70%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	858	102,420,820	32.27%	32.82%	3.07%	3.18%
FEDERALLY INSURED - VA	405	56,852,278	15.23%	18.22%	1.45%	1.76%
FEDERALLY INSURED - FMH	118	13,216,582	4.44%	4.23%	0.42%	0.41%
PRIMARY MORTGAGE INSURANCE	337	42,709,997	12.67%	13.69%	1.21%	1.33%
OTHER POOL INSURANCE	16	945,395	0.60%	0.30%	0.06%	0.03%
UNINSURED	925	95,944,480	34.79%	30.74%	3.31%	2.98%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	16	1,164,585	0.60%	0.37%	0.06%	0.04%
GINNIE MAE (GNMA)	132	7,197,745	4.96%	2.31%	0.47%	0.22%
FREDDIE MAC (FHLMC)	8	356,152	0.30%	0.11%	0.03%	0.01%
NON-SECURITIZED	2,503	303,371,061	94.13%	97.21%	8.96%	9.42%
SELLER SERVICER:						
WELLS FARGO	1,202	134,738,124	45.20%	43.17%	4.30%	4.18%
ALASKA USA	604	70,105,398	22.72%	22.46%	2.16%	2.18%
FIRST NATIONAL BANK OF AK	623	75,469,776	23.43%	24.18%	2.23%	2.34%
OTHER SELLER SERVICER	230	31,776,254	8.65%	10.18%	0.82%	0.99%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	56.15%
WEIGHTED AVERAGE INTEREST RATE %	6.265%
AVERAGE NOTE BEGINNING DATE	7/25/1998
AVERAGE NOTE REMAINING LIFE	24.40
AVERAGE OUTSTANDING BALANCE	117,547
AVERAGE MONTHLY P AND I PER LOAN	806

642 **GENERAL HOUSING PURPOSE BONDS 1992 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	193	2,774,589	98.47%	100.00%	0.69%	0.09%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	3	30	1.53%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**196**	**2,774,619**	**100.00%**	**100.00%**	**0.70%**	**0.09%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	12	139,174	6.22%	5.02%	0.04%	0.00%
60 DAYS PAST DUE	3	154,404	1.55%	5.56%	0.01%	0.00%
90 DAYS PAST DUE	3	263,552	1.55%	9.50%	0.01%	0.01%
120+ DAYS PAST DUE	3	332,742	1.55%	11.99%	0.01%	0.01%
TOTAL DELINQUENT	**21**	**889,872**	**10.88%**	**32.07%**	**0.08%**	**0.03%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	9	712,976	4.59%	25.70%	0.03%	0.02%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	187	2,061,649	95.41%	74.30%	0.67%	0.06%
GEOGRAPHIC REGION:						
ANCHORAGE	109	1,467,331	55.61%	52.88%	0.39%	0.05%
FAIRBANKS/NORTH POLE	20	233,369	10.20%	8.41%	0.07%	0.01%
WASILLA/PALMER	14	414,231	7.14%	14.93%	0.05%	0.01%
JUNEAU/KETCHIKAN	11	102,084	5.61%	3.68%	0.04%	0.00%
EAGLE RIVER/CHUGIAK	14	134,918	7.14%	4.86%	0.05%	0.00%
KENAI/SOLDOTNA	8	59,269	4.08%	2.14%	0.03%	0.00%
OTHER GEOGRAPHIC REGION	20	363,423	10.20%	13.10%	0.07%	0.01%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	6	563,033	3.06%	20.29%	0.02%	0.02%
FEDERALLY INSURED - VA	16	163,647	8.16%	5.90%	0.06%	0.01%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	55	589,810	28.06%	21.26%	0.20%	0.02%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	119	1,458,135	60.71%	52.55%	0.43%	0.05%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	196	2,774,619	100.00%	100.00%	0.70%	0.09%
SELLER SERVICER:						
WELLS FARGO	39	772,471	19.90%	27.84%	0.14%	0.02%
ALASKA USA	79	1,149,785	40.31%	41.44%	0.28%	0.04%
FIRST NATIONAL BANK OF AK	70	772,397	35.71%	27.84%	0.25%	0.02%
OTHER SELLER SERVICER	8	79,972	4.08%	2.88%	0.03%	0.00%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	72.95%
WEIGHTED AVERAGE INTEREST RATE %	8.645%
AVERAGE NOTE BEGINNING DATE	1/21/1989
AVERAGE NOTE REMAINING LIFE	4.02
AVERAGE OUTSTANDING BALANCE	14,376
AVERAGE MONTHLY P AND I PER LOAN	439

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,635	123,960,711	99.82%	100.00%	5.85%	3.85%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	3	4,625	0.18%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**1,638**	**123,965,336**	**100.00%**	**100.00%**	**5.86%**	**3.85%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	34	2,385,930	2.08%	1.92%	0.12%	0.07%
60 DAYS PAST DUE	6	569,710	0.37%	0.46%	0.02%	0.02%
90 DAYS PAST DUE	5	495,365	0.31%	0.40%	0.02%	0.02%
120+ DAYS PAST DUE	2	95,309	0.12%	0.08%	0.01%	0.00%
TOTAL DELINQUENT	**47**	**3,546,314**	**2.87%**	**2.86%**	**0.17%**	**0.11%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,638	123,965,346	100.00%	100.00%	5.86%	3.85%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	723	55,224,571	44.14%	44.55%	2.59%	1.71%
FAIRBANKS/NORTH POLE	244	17,004,496	14.90%	13.72%	0.87%	0.53%
WASILLA/PALMER	155	11,264,281	9.46%	9.09%	0.55%	0.35%
JUNEAU/KETCHIKAN	148	12,990,358	9.04%	10.48%	0.53%	0.40%
EAGLE RIVER/CHUGIAK	130	13,108,076	7.94%	10.57%	0.47%	0.41%
KENAI/SOLDOTNA	63	3,114,322	3.85%	2.51%	0.23%	0.10%
OTHER GEOGRAPHIC REGION	175	11,259,242	10.68%	9.08%	0.63%	0.35%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	281	28,519,041	17.16%	23.01%	1.01%	0.89%
FEDERALLY INSURED - VA	279	26,368,991	17.03%	21.27%	1.00%	0.82%
FEDERALLY INSURED - FMH	15	2,079,623	0.92%	1.68%	0.05%	0.06%
PRIMARY MORTGAGE INSURANCE	198	18,543,343	12.09%	14.96%	0.71%	0.58%
OTHER POOL INSURANCE	200	8,359,865	12.21%	6.74%	0.72%	0.26%
UNINSURED	665	40,094,483	40.60%	32.34%	2.38%	1.24%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	166	5,124,503	10.13%	4.13%	0.59%	0.16%
GINNIE MAE (GNMA)	80	2,586,073	4.88%	2.09%	0.29%	0.08%
FREDDIE MAC (FHLMC)	36	774,184	2.20%	0.62%	0.13%	0.02%
NON-SECURITIZED	1,356	115,480,581	82.78%	93.16%	4.85%	3.58%
SELLER SERVICER:						
WELLS FARGO	748	57,929,747	45.67%	46.73%	2.68%	1.80%
ALASKA USA	389	29,536,085	23.75%	23.83%	1.39%	0.92%
FIRST NATIONAL BANK OF AK	360	24,402,534	21.98%	19.68%	1.29%	0.76%
OTHER SELLER SERVICER	141	12,096,980	8.61%	9.76%	0.50%	0.38%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	65.00%
WEIGHTED AVERAGE INTEREST RATE %	7.067%
AVERAGE NOTE BEGINNING DATE	8/21/1994
AVERAGE NOTE REMAINING LIFE	15.77
AVERAGE OUTSTANDING BALANCE	75,817
AVERAGE MONTHLY P AND I PER LOAN	790

647 | **GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,252	273,163,362	99.87%	99.96%	8.06%	8.48%
REAL ESTATE OWNED	1	111,960	0.04%	0.04%	0.00%	0.00%
INSURANCE RECEIVABLES	2	20	0.09%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**2,255**	**273,275,342**	**100.00%**	**100.00%**	**8.07%**	**8.48%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	67	6,670,867	2.98%	2.44%	0.24%	0.21%
60 DAYS PAST DUE	21	1,909,023	0.93%	0.70%	0.08%	0.06%
90 DAYS PAST DUE	5	327,232	0.22%	0.12%	0.02%	0.01%
120+ DAYS PAST DUE	6	461,215	0.27%	0.17%	0.02%	0.01%
TOTAL DELINQUENT	**99**	**9,368,337**	**4.40%**	**3.43%**	**0.35%**	**0.29%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	2,233	265,950,199	99.02%	97.32%	7.99%	8.25%
MULTI-FAMILY	22	7,325,130	0.98%	2.68%	0.08%	0.23%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	967	115,769,849	42.88%	42.36%	3.46%	3.59%
FAIRBANKS/NORTH POLE	281	35,277,006	12.46%	12.91%	1.01%	1.09%
WASILLA/PALMER	241	29,936,417	10.69%	10.95%	0.86%	0.93%
JUNEAU/KETCHIKAN	165	23,447,935	7.32%	8.58%	0.59%	0.73%
EAGLE RIVER/CHUGIAK	167	26,792,806	7.41%	9.80%	0.60%	0.83%
KENAI/SOLDOTNA	55	5,095,969	2.44%	1.86%	0.20%	0.16%
OTHER GEOGRAPHIC REGION	379	36,955,347	16.81%	13.52%	1.36%	1.15%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	959	114,663,021	42.53%	41.96%	3.43%	3.56%
FEDERALLY INSURED - VA	389	58,689,534	17.25%	21.48%	1.39%	1.82%
FEDERALLY INSURED - FMH	42	5,284,229	1.86%	1.93%	0.15%	0.16%
PRIMARY MORTGAGE INSURANCE	209	31,637,762	9.27%	11.58%	0.75%	0.98%
OTHER POOL INSURANCE	1	20,114	0.04%	0.01%	0.00%	0.00%
UNINSURED	655	62,980,669	29.05%	23.05%	2.34%	1.95%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	2,255	273,275,342	100.00%	100.00%	8.07%	8.48%
SELLER SERVICER:						
WELLS FARGO	1,080	123,629,952	47.89%	45.24%	3.86%	3.84%
ALASKA USA	533	69,219,384	23.64%	25.33%	1.91%	2.15%
FIRST NATIONAL BANK OF AK	423	54,038,780	18.76%	19.77%	1.51%	1.68%
OTHER SELLER SERVICER	219	26,387,213	9.71%	9.66%	0.78%	0.82%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	49.09%
WEIGHTED AVERAGE INTEREST RATE %	6.224%
AVERAGE NOTE BEGINNING DATE	4/20/1998
AVERAGE NOTE REMAINING LIFE	23.84
AVERAGE OUTSTANDING BALANCE	121,298
AVERAGE MONTHLY P AND I PER LOAN	843

648 **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	2,970	251,519,099	99.87%	99.99%	10.63%	7.81%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	4	23,633	0.13%	0.01%	0.01%	0.00%
TOTAL PORTFOLIO	**2,974**	**251,542,732**	**100.00%**	**100.00%**	**10.64%**	**7.81%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	70	6,497,998	2.36%	2.58%	0.25%	0.20%
60 DAYS PAST DUE	28	2,297,505	0.94%	0.91%	0.10%	0.07%
90 DAYS PAST DUE	7	732,108	0.24%	0.29%	0.03%	0.02%
120+ DAYS PAST DUE	7	619,850	0.24%	0.25%	0.03%	0.02%
TOTAL DELINQUENT	**112**	**10,147,461**	**3.77%**	**4.03%**	**0.40%**	**0.32%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	2,974	251,542,746	100.00%	100.00%	10.64%	7.81%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,409	119,064,641	47.38%	47.33%	5.04%	3.70%
FAIRBANKS/NORTH POLE	492	38,601,448	16.54%	15.35%	1.76%	1.20%
WASILLA/PALMER	255	24,197,848	8.57%	9.62%	0.91%	0.75%
JUNEAU/KETCHIKAN	215	18,433,590	7.23%	7.33%	0.77%	0.57%
EAGLE RIVER/CHUGIAK	218	25,322,730	7.33%	10.07%	0.78%	0.79%
KENAI/SOLDOTNA	104	6,412,292	3.50%	2.55%	0.37%	0.20%
OTHER GEOGRAPHIC REGION	281	19,510,197	9.45%	7.76%	1.01%	0.61%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	596	75,380,262	20.04%	29.97%	2.13%	2.34%
FEDERALLY INSURED - VA	526	56,632,041	17.69%	22.51%	1.88%	1.76%
FEDERALLY INSURED - FMH	25	3,038,904	0.84%	1.21%	0.09%	0.09%
PRIMARY MORTGAGE INSURANCE	388	38,465,285	13.05%	15.29%	1.39%	1.19%
OTHER POOL INSURANCE	83	5,490,080	2.79%	2.18%	0.30%	0.17%
UNINSURED	1,356	72,536,174	45.60%	28.84%	4.85%	2.25%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	2,974	251,542,732	100.00%	100.00%	10.64%	7.81%
SELLER SERVICER:						
WELLS FARGO	1,285	98,051,748	43.21%	38.98%	4.60%	3.04%
ALASKA USA	681	59,414,176	22.90%	23.62%	2.44%	1.84%
FIRST NATIONAL BANK OF AK	794	72,923,325	26.70%	28.99%	2.84%	2.26%
OTHER SELLER SERVICER	214	21,153,497	7.20%	8.41%	0.77%	0.66%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	59.53%
WEIGHTED AVERAGE INTEREST RATE %	6.973%
AVERAGE NOTE BEGINNING DATE	1/31/1995
AVERAGE NOTE REMAINING LIFE	17.84
AVERAGE OUTSTANDING BALANCE	84,687
AVERAGE MONTHLY P AND I PER LOAN	760

649 **GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	637	90,598,339	100.00%	100.00%	2.28%	2.81%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**637**	**90,598,339**	**100.00%**	**100.00%**	**2.28%**	**2.81%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	9	1,201,469	1.41%	1.33%	0.03%	0.04%
60 DAYS PAST DUE	2	366,572	0.31%	0.40%	0.01%	0.01%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	138,803	0.16%	0.15%	0.00%	0.00%
TOTAL DELINQUENT	**12**	**1,706,844**	**1.88%**	**1.88%**	**0.04%**	**0.05%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	637	90,598,341	100.00%	100.00%	2.28%	2.81%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	101	13,875,680	15.86%	15.32%	0.36%	0.43%
FAIRBANKS/NORTH POLE	45	6,418,197	7.06%	7.08%	0.16%	0.20%
WASILLA/PALMER	44	6,981,312	6.91%	7.71%	0.16%	0.22%
JUNEAU/KETCHIKAN	55	9,179,304	8.63%	10.13%	0.20%	0.28%
EAGLE RIVER/CHUGIAK	10	1,992,896	1.57%	2.20%	0.04%	0.06%
KENAI/SOLDOTNA	75	9,857,589	11.77%	10.88%	0.27%	0.31%
OTHER GEOGRAPHIC REGION	307	42,293,363	48.19%	46.68%	1.10%	1.31%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	128	18,753,621	20.09%	20.70%	0.46%	0.58%
FEDERALLY INSURED - VA	61	9,320,278	9.58%	10.29%	0.22%	0.29%
FEDERALLY INSURED - FMH	29	4,150,226	4.55%	4.58%	0.10%	0.13%
PRIMARY MORTGAGE INSURANCE	101	15,194,557	15.86%	16.77%	0.36%	0.47%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	318	43,179,659	49.92%	47.66%	1.14%	1.34%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	637	90,598,339	100.00%	100.00%	2.28%	2.81%
SELLER SERVICER:						
WELLS FARGO	308	45,275,694	48.35%	49.97%	1.10%	1.41%
ALASKA USA	129	16,844,108	20.25%	18.59%	0.46%	0.52%
FIRST NATIONAL BANK OF AK	140	20,056,210	21.98%	22.14%	0.50%	0.62%
OTHER SELLER SERVICER	60	8,422,329	9.42%	9.30%	0.21%	0.26%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	69.20%
WEIGHTED AVERAGE INTEREST RATE %	6.069%
AVERAGE NOTE BEGINNING DATE	10/15/2001
AVERAGE NOTE REMAINING LIFE	27.53
AVERAGE OUTSTANDING BALANCE	142,227
AVERAGE MONTHLY P AND I PER LOAN	903

750 **VETERANS COLLATERALIZED BONDS 1991 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	20	1,551,671	100.00%	100.00%	0.07%	0.05%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**20**	**1,551,671**	**100.00%**	**100.00%**	**0.07%**	**0.05%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	1	65,760	5.00%	4.24%	0.00%	0.00%
60 DAYS PAST DUE	1	56,810	5.00%	3.66%	0.00%	0.00%
90 DAYS PAST DUE	1	86,973	5.00%	5.61%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**3**	**209,543**	**15.00%**	**13.50%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	20	1,551,672	100.00%	100.00%	0.07%	0.05%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	7	497,344	35.00%	32.05%	0.03%	0.02%
FAIRBANKS/NORTH POLE	2	190,214	10.00%	12.26%	0.01%	0.01%
WASILLA/PALMER	3	206,380	15.00%	13.30%	0.01%	0.01%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	6	554,067	30.00%	35.71%	0.02%	0.02%
KENAI/SOLDOTNA	1	74,602	5.00%	4.81%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	1	29,065	5.00%	1.87%	0.00%	0.00%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	9	708,393	45.00%	45.65%	0.03%	0.02%
FEDERALLY INSURED - VA	10	762,768	50.00%	49.16%	0.04%	0.02%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL INSURANCE	1	80,511	5.00%	5.19%	0.00%	0.00%
UNINSURED	0	0	0.00%	0.00%	0.00%	0.00%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	19	1,471,161	95.00%	94.81%	0.07%	0.05%
FREDDIE MAC (FHLMC)	1	80,511	5.00%	5.19%	0.00%	0.00%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
SELLER SERVICER:						
WELLS FARGO	9	724,909	45.00%	46.72%	0.03%	0.02%
ALASKA USA	7	564,619	35.00%	36.39%	0.03%	0.02%
FIRST NATIONAL BANK OF AK	1	80,511	5.00%	5.19%	0.00%	0.00%
OTHER SELLER SERVICER	3	181,633	15.00%	11.71%	0.01%	0.01%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	35.66%
WEIGHTED AVERAGE INTEREST RATE %	7.958%
AVERAGE NOTE BEGINNING DATE	10/5/1991
AVERAGE NOTE REMAINING LIFE	18.50
AVERAGE OUTSTANDING BALANCE	77,584
AVERAGE MONTHLY P AND I PER LOAN	735

751 **VETERANS COLLATERALIZED BONDS 1991 SECOND**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	44	3,930,615	100.00%	100.00%	0.16%	0.12%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**44**	**3,930,615**	**100.00%**	**100.00%**	**0.16%**	**0.12%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	1	57,806	2.27%	1.47%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**1**	**57,806**	**2.27%**	**1.47%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	44	3,930,616	100.00%	100.00%	0.16%	0.12%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	17	1,536,849	38.64%	39.10%	0.06%	0.05%
FAIRBANKS/NORTH POLE	3	189,214	6.82%	4.81%	0.01%	0.01%
WASILLA/PALMER	6	454,426	13.64%	11.56%	0.02%	0.01%
JUNEAU/KETCHIKAN	8	791,246	18.18%	20.13%	0.03%	0.02%
EAGLE RIVER/CHUGIAK	6	663,671	13.64%	16.88%	0.02%	0.02%
KENAI/SOLDOTNA	2	153,044	4.55%	3.89%	0.01%	0.00%
OTHER GEOGRAPHIC REGION	2	142,166	4.55%	3.62%	0.01%	0.00%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	9	659,081	20.45%	16.77%	0.03%	0.02%
FEDERALLY INSURED - VA	28	2,636,970	63.64%	67.09%	0.10%	0.08%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	2	289,410	4.55%	7.36%	0.01%	0.01%
OTHER POOL INSURANCE	5	345,155	11.36%	8.78%	0.02%	0.01%
UNINSURED	0	0	0.00%	0.00%	0.00%	0.00%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	37	3,296,051	84.09%	83.86%	0.13%	0.10%
FREDDIE MAC (FHLMC)	7	634,565	15.91%	16.14%	0.03%	0.02%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
SELLER SERVICER:						
WELLS FARGO	18	1,696,093	40.91%	43.15%	0.06%	0.05%
ALASKA USA	19	1,650,526	43.18%	41.99%	0.07%	0.05%
FIRST NATIONAL BANK OF AK	2	183,618	4.55%	4.67%	0.01%	0.01%
OTHER SELLER SERVICER	5	400,379	11.36%	10.19%	0.02%	0.01%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	57.08%
WEIGHTED AVERAGE INTEREST RATE %	7.779%
AVERAGE NOTE BEGINNING DATE	4/24/1992
AVERAGE NOTE REMAINING LIFE	19.02
AVERAGE OUTSTANDING BALANCE	89,332
AVERAGE MONTHLY P AND I PER LOAN	830

752 | **VETERANS COLLATERALIZED BONDS 1992 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	97	11,987,571	100.00%	100.00%	0.35%	0.37%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**97**	**11,987,571**	**100.00%**	**100.00%**	**0.35%**	**0.37%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	2	167,943	2.06%	1.40%	0.01%	0.01%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**2**	**167,943**	**2.06%**	**1.40%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	97	11,987,564	100.00%	100.00%	0.35%	0.37%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	45	5,677,765	46.39%	47.36%	0.16%	0.18%
FAIRBANKS/NORTH POLE	9	888,387	9.28%	7.41%	0.03%	0.03%
WASILLA/PALMER	14	1,833,148	14.43%	15.29%	0.05%	0.06%
JUNEAU/KETCHIKAN	5	511,581	5.15%	4.27%	0.02%	0.02%
EAGLE RIVER/CHUGIAK	13	2,014,201	13.40%	16.80%	0.05%	0.06%
KENAI/SOLDOTNA	4	382,972	4.12%	3.19%	0.01%	0.01%
OTHER GEOGRAPHIC REGION	7	679,510	7.22%	5.67%	0.03%	0.02%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	12	1,343,891	12.37%	11.21%	0.04%	0.04%
FEDERALLY INSURED - VA	46	5,519,427	47.42%	46.04%	0.16%	0.17%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	6	1,086,769	6.19%	9.07%	0.02%	0.03%
OTHER POOL INSURANCE	4	461,055	4.12%	3.85%	0.01%	0.01%
UNINSURED	29	3,576,422	29.90%	29.83%	0.10%	0.11%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	11	878,217	11.34%	7.33%	0.04%	0.03%
FREDDIE MAC (FHLMC)	4	461,055	4.12%	3.85%	0.01%	0.01%
NON-SECURITIZED	82	10,648,298	84.54%	88.83%	0.29%	0.33%
SELLER SERVICER:						
WELLS FARGO	39	4,631,551	40.21%	38.64%	0.14%	0.14%
ALASKA USA	28	3,236,713	28.87%	27.00%	0.10%	0.10%
FIRST NATIONAL BANK OF AK	18	2,795,408	18.56%	23.32%	0.06%	0.09%
OTHER SELLER SERVICER	12	1,323,892	12.37%	11.04%	0.04%	0.04%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	72.89%
WEIGHTED AVERAGE INTEREST RATE %	6.822%
AVERAGE NOTE BEGINNING DATE	11/20/1996
AVERAGE NOTE REMAINING LIFE	21.44
AVERAGE OUTSTANDING BALANCE	123,583
AVERAGE MONTHLY P AND I PER LOAN	974

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	196	15,497,155	100.00%	100.00%	0.70%	0.48%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**196**	**15,497,155**	**100.00%**	**100.00%**	**0.70%**	**0.48%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	1	22,848	0.51%	0.15%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**1**	**22,848**	**0.51%**	**0.15%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	196	15,497,157	100.00%	100.00%	0.70%	0.48%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	87	8,020,799	44.39%	51.76%	0.31%	0.25%
FAIRBANKS/NORTH POLE	25	1,372,603	12.76%	8.86%	0.09%	0.04%
WASILLA/PALMER	23	1,240,538	11.73%	8.00%	0.08%	0.04%
JUNEAU/KETCHIKAN	7	561,589	3.57%	3.62%	0.03%	0.02%
EAGLE RIVER/CHUGIAK	28	2,339,971	14.29%	15.10%	0.10%	0.07%
KENAI/SOLDOTNA	5	329,628	2.55%	2.13%	0.02%	0.01%
OTHER GEOGRAPHIC REGION	21	1,632,029	10.71%	10.53%	0.08%	0.05%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	11	888,700	5.61%	5.73%	0.04%	0.03%
FEDERALLY INSURED - VA	100	8,323,429	51.02%	53.71%	0.36%	0.26%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	5	488,565	2.55%	3.15%	0.02%	0.02%
OTHER POOL INSURANCE	20	924,734	10.20%	5.97%	0.07%	0.03%
UNINSURED	60	4,871,729	30.61%	31.44%	0.21%	0.15%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	196	15,497,155	100.00%	100.00%	0.70%	0.48%
SELLER SERVICER:						
WELLS FARGO	88	5,704,834	44.90%	36.81%	0.31%	0.18%
ALASKA USA	41	4,382,005	20.92%	28.28%	0.15%	0.14%
FIRST NATIONAL BANK OF AK	49	4,111,716	25.00%	26.53%	0.18%	0.13%
OTHER SELLER SERVICER	18	1,298,602	9.18%	8.38%	0.06%	0.04%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	75.52%
WEIGHTED AVERAGE INTEREST RATE %	6.526%
AVERAGE NOTE BEGINNING DATE	12/18/1994
AVERAGE NOTE REMAINING LIFE	13.83
AVERAGE OUTSTANDING BALANCE	79,067
AVERAGE MONTHLY P AND I PER LOAN	874

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	667	68,308,794	99.85%	99.74%	2.39%	2.12%
REAL ESTATE OWNED	1	176,991	0.15%	0.26%	0.00%	0.01%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**668**	**68,485,785**	**100.00%**	**100.00%**	**2.39%**	**2.13%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	9	939,735	1.35%	1.38%	0.03%	0.03%
60 DAYS PAST DUE	4	460,038	0.60%	0.67%	0.01%	0.01%
90 DAYS PAST DUE	3	399,055	0.45%	0.58%	0.01%	0.01%
120+ DAYS PAST DUE	1	106,241	0.15%	0.16%	0.00%	0.00%
TOTAL DELINQUENT	**17**	**1,905,069**	**2.55%**	**2.79%**	**0.06%**	**0.06%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	668	68,485,784	100.00%	100.00%	2.39%	2.13%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	255	26,490,881	38.17%	38.68%	0.91%	0.82%
FAIRBANKS/NORTH POLE	122	12,759,624	18.26%	18.63%	0.44%	0.40%
WASILLA/PALMER	67	6,719,529	10.03%	9.81%	0.24%	0.21%
JUNEAU/KETCHIKAN	53	6,061,315	7.93%	8.85%	0.19%	0.19%
EAGLE RIVER/CHUGIAK	93	9,893,382	13.92%	14.45%	0.33%	0.31%
KENAI/SOLDOTNA	27	2,325,200	4.04%	3.40%	0.10%	0.07%
OTHER GEOGRAPHIC REGION	51	4,235,853	7.63%	6.19%	0.18%	0.13%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	113	11,958,699	16.92%	17.46%	0.40%	0.37%
FEDERALLY INSURED - VA	240	24,345,955	35.93%	35.55%	0.86%	0.76%
FEDERALLY INSURED - FMH	2	210,069	0.30%	0.31%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	55	8,577,856	8.23%	12.53%	0.20%	0.27%
OTHER POOL INSURANCE	65	2,138,566	9.73%	3.12%	0.23%	0.07%
UNINSURED	193	21,254,639	28.89%	31.04%	0.69%	0.66%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	38	672,030	5.69%	0.98%	0.14%	0.02%
NON-SECURITIZED	630	67,813,752	94.31%	99.02%	2.25%	2.10%
SELLER SERVICER:						
WELLS FARGO	270	29,219,962	40.42%	42.67%	0.97%	0.91%
ALASKA USA	261	24,241,237	39.07%	35.40%	0.93%	0.75%
FIRST NATIONAL BANK OF AK	78	6,612,315	11.68%	9.66%	0.28%	0.21%
OTHER SELLER SERVICER	59	8,412,270	8.83%	12.28%	0.21%	0.26%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	68.23%
WEIGHTED AVERAGE INTEREST RATE %	6.727%
AVERAGE NOTE BEGINNING DATE	5/17/1995
AVERAGE NOTE REMAINING LIFE	19.34
AVERAGE OUTSTANDING BALANCE	102,412
AVERAGE MONTHLY P AND I PER LOAN	869

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	112	11,841,776	100.00%	100.00%	0.40%	0.37%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**112**	**11,841,776**	**100.00%**	**100.00%**	**0.40%**	**0.37%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	3	215,567	2.68%	1.82%	0.01%	0.01%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	107,537	0.89%	0.91%	0.00%	0.00%
TOTAL DELINQUENT	**4**	**323,104**	**3.57%**	**2.73%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	112	11,841,777	100.00%	100.00%	0.40%	0.37%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	50	5,477,318	44.64%	46.25%	0.18%	0.17%
FAIRBANKS/NORTH POLE	18	1,865,410	16.07%	15.75%	0.06%	0.06%
WASILLA/PALMER	9	716,316	8.04%	6.05%	0.03%	0.02%
JUNEAU/KETCHIKAN	5	623,905	4.46%	5.27%	0.02%	0.02%
EAGLE RIVER/CHUGIAK	16	1,867,901	14.29%	15.77%	0.06%	0.06%
KENAI/SOLDOTNA	5	458,352	4.46%	3.87%	0.02%	0.01%
OTHER GEOGRAPHIC REGION	9	832,575	8.04%	7.03%	0.03%	0.03%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	11	1,356,416	9.82%	11.45%	0.04%	0.04%
FEDERALLY INSURED - VA	55	6,296,056	49.11%	53.17%	0.20%	0.20%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	3	313,921	2.68%	2.65%	0.01%	0.01%
OTHER POOL INSURANCE	5	363,166	4.46%	3.07%	0.02%	0.01%
UNINSURED	38	3,512,218	33.93%	29.66%	0.14%	0.11%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	2	39,791	1.79%	0.34%	0.01%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	110	11,801,985	98.21%	99.66%	0.39%	0.37%
SELLER SERVICER:						
WELLS FARGO	59	6,197,683	52.68%	52.34%	0.21%	0.19%
ALASKA USA	32	3,535,246	28.57%	29.85%	0.11%	0.11%
FIRST NATIONAL BANK OF AK	13	1,245,674	11.61%	10.52%	0.05%	0.04%
OTHER SELLER SERVICER	8	863,174	7.14%	7.29%	0.03%	0.03%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	71.37%
WEIGHTED AVERAGE INTEREST RATE %	6.620%
AVERAGE NOTE BEGINNING DATE	3/13/1997
AVERAGE NOTE REMAINING LIFE	19.34
AVERAGE OUTSTANDING BALANCE	105,730
AVERAGE MONTHLY P AND I PER LOAN	886

756 **VETERANS COLLATERALIZED BONDS 1997 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	476	63,870,057	99.58%	99.83%	1.70%	1.98%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	2	108,591	0.42%	0.17%	0.01%	0.00%
TOTAL PORTFOLIO	**478**	**63,978,647**	**100.00%**	**100.00%**	**1.71%**	**1.99%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	7	854,573	1.47%	1.34%	0.03%	0.03%
60 DAYS PAST DUE	2	288,088	0.42%	0.45%	0.01%	0.01%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**9**	**1,142,661**	**1.89%**	**1.79%**	**0.03%**	**0.04%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	478	63,978,651	100.00%	100.00%	1.71%	1.99%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	184	26,211,224	38.49%	40.97%	0.66%	0.81%
FAIRBANKS/NORTH POLE	81	10,049,624	16.95%	15.71%	0.29%	0.31%
WASILLA/PALMER	67	8,709,274	14.02%	13.61%	0.24%	0.27%
JUNEAU/KETCHIKAN	34	4,897,931	7.11%	7.66%	0.12%	0.15%
EAGLE RIVER/CHUGIAK	63	8,979,432	13.18%	14.04%	0.23%	0.28%
KENAI/SOLDOTNA	15	1,493,068	3.14%	2.33%	0.05%	0.05%
OTHER GEOGRAPHIC REGION	34	3,638,098	7.11%	5.69%	0.12%	0.11%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	51	6,430,009	10.67%	10.05%	0.18%	0.20%
FEDERALLY INSURED - VA	252	34,882,789	52.72%	54.52%	0.90%	1.08%
FEDERALLY INSURED - FMH	1	81,845	0.21%	0.13%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	34	4,724,775	7.11%	7.38%	0.12%	0.15%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	140	17,859,233	29.29%	27.91%	0.50%	0.55%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	478	63,978,647	100.00%	100.00%	1.71%	1.99%
SELLER SERVICER:						
WELLS FARGO	272	36,965,044	56.90%	57.78%	0.97%	1.15%
ALASKA USA	108	14,443,609	22.59%	22.58%	0.39%	0.45%
FIRST NATIONAL BANK OF AK	61	7,516,893	12.76%	11.75%	0.22%	0.23%
OTHER SELLER SERVICER	37	5,053,105	7.74%	7.90%	0.13%	0.16%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	73.73%
WEIGHTED AVERAGE INTEREST RATE %	6.375%
AVERAGE NOTE BEGINNING DATE	10/17/1998
AVERAGE NOTE REMAINING LIFE	23.93
AVERAGE OUTSTANDING BALANCE	134,181
AVERAGE MONTHLY P AND I PER LOAN	943

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	313	45,983,269	100.00%	100.00%	1.12%	1.43%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**313**	**45,983,269**	**100.00%**	**100.00%**	**1.12%**	**1.43%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	7	999,488	2.24%	2.17%	0.03%	0.03%
60 DAYS PAST DUE	1	114,081	0.32%	0.25%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**8**	**1,113,569**	**2.56%**	**2.42%**	**0.03%**	**0.03%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	313	45,983,267	100.00%	100.00%	1.12%	1.43%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	114	17,107,180	36.42%	37.20%	0.41%	0.53%
FAIRBANKS/NORTH POLE	64	8,466,380	20.45%	18.41%	0.23%	0.26%
WASILLA/PALMER	47	6,857,098	15.02%	14.91%	0.17%	0.21%
JUNEAU/KETCHIKAN	31	4,952,653	9.90%	10.77%	0.11%	0.15%
EAGLE RIVER/CHUGIAK	40	6,374,772	12.78%	13.86%	0.14%	0.20%
KENAI/SOLDOTNA	2	233,352	0.64%	0.51%	0.01%	0.01%
OTHER GEOGRAPHIC REGION	15	1,991,832	4.79%	4.33%	0.05%	0.06%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	36	4,965,426	11.50%	10.80%	0.13%	0.15%
FEDERALLY INSURED - VA	158	23,069,054	50.48%	50.17%	0.57%	0.72%
FEDERALLY INSURED - FMH	1	113,706	0.32%	0.25%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	32	5,919,943	10.22%	12.87%	0.11%	0.18%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	86	11,915,138	27.48%	25.91%	0.31%	0.37%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	313	45,983,269	100.00%	100.00%	1.12%	1.43%
SELLER SERVICER:						
WELLS FARGO	193	27,885,777	61.66%	60.64%	0.69%	0.87%
ALASKA USA	62	9,344,404	19.81%	20.32%	0.22%	0.29%
FIRST NATIONAL BANK OF AK	21	3,234,001	6.71%	7.03%	0.08%	0.10%
OTHER SELLER SERVICER	37	5,519,085	11.82%	12.00%	0.13%	0.17%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	73.20%
WEIGHTED AVERAGE INTEREST RATE %	6.205%
AVERAGE NOTE BEGINNING DATE	10/18/1998
AVERAGE NOTE REMAINING LIFE	24.43
AVERAGE OUTSTANDING BALANCE	146,911
AVERAGE MONTHLY P AND I PER LOAN	1,013

758 **VETERANS COLLATERALIZED BONDS 1999 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	553	85,368,988	100.00%	100.00%	1.98%	2.65%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**553**	**85,368,988**	**100.00%**	**100.00%**	**1.98%**	**2.65%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	7	1,020,974	1.27%	1.20%	0.03%	0.03%
60 DAYS PAST DUE	1	94,289	0.18%	0.11%	0.00%	0.00%
90 DAYS PAST DUE	1	60,492	0.18%	0.07%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**9**	**1,175,755**	**1.63%**	**1.38%**	**0.03%**	**0.04%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	553	85,368,972	100.00%	100.00%	1.98%	2.65%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	215	34,455,189	38.88%	40.36%	0.77%	1.07%
FAIRBANKS/NORTH POLE	101	14,728,348	18.26%	17.25%	0.36%	0.46%
WASILLA/PALMER	78	10,838,933	14.10%	12.70%	0.28%	0.34%
JUNEAU/KETCHIKAN	31	4,986,015	5.61%	5.84%	0.11%	0.15%
EAGLE RIVER/CHUGIAK	71	12,856,240	12.84%	15.06%	0.25%	0.40%
KENAI/SOLDOTNA	20	2,553,791	3.62%	2.99%	0.07%	0.08%
OTHER GEOGRAPHIC REGION	37	4,950,456	6.69%	5.80%	0.13%	0.15%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	57	7,968,238	10.31%	9.33%	0.20%	0.25%
FEDERALLY INSURED - VA	279	41,599,093	50.45%	48.73%	1.00%	1.29%
FEDERALLY INSURED - FMH	1	75,931	0.18%	0.09%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	76	14,460,368	13.74%	16.94%	0.27%	0.45%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	140	21,265,342	25.32%	24.91%	0.50%	0.66%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	553	85,368,988	100.00%	100.00%	1.98%	2.65%
SELLER SERVICER:						
WELLS FARGO	322	49,679,350	58.23%	58.19%	1.15%	1.54%
ALASKA USA	125	19,372,778	22.60%	22.69%	0.45%	0.60%
FIRST NATIONAL BANK OF AK	51	7,900,791	9.22%	9.25%	0.18%	0.25%
OTHER SELLER SERVICER	55	8,416,053	9.95%	9.86%	0.20%	0.26%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	74.50%
WEIGHTED AVERAGE INTEREST RATE %	6.373%
AVERAGE NOTE BEGINNING DATE	7/22/1999
AVERAGE NOTE REMAINING LIFE	25.79
AVERAGE OUTSTANDING BALANCE	154,374
AVERAGE MONTHLY P AND I PER LOAN	1,050

759 **VETERANS COLLATERALIZED BONDS 2000 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	392	61,472,655	100.00%	100.00%	1.40%	1.91%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**392**	**61,472,655**	**100.00%**	**100.00%**	**1.40%**	**1.91%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	6	1,029,552	1.53%	1.67%	0.02%	0.03%
60 DAYS PAST DUE	2	377,319	0.51%	0.61%	0.01%	0.01%
90 DAYS PAST DUE	1	144,703	0.26%	0.24%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**9**	**1,551,574**	**2.30%**	**2.52%**	**0.03%**	**0.05%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	392	61,472,644	100.00%	100.00%	1.40%	1.91%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	164	26,403,216	41.84%	42.95%	0.59%	0.82%
FAIRBANKS/NORTH POLE	67	10,006,994	17.09%	16.28%	0.24%	0.31%
WASILLA/PALMER	61	8,621,123	15.56%	14.02%	0.22%	0.27%
JUNEAU/KETCHIKAN	30	5,623,745	7.65%	9.15%	0.11%	0.17%
EAGLE RIVER/CHUGIAK	34	5,929,369	8.67%	9.65%	0.12%	0.18%
KENAI/SOLDOTNA	10	1,273,083	2.55%	2.07%	0.04%	0.04%
OTHER GEOGRAPHIC REGION	26	3,615,114	6.63%	5.88%	0.09%	0.11%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	53	7,856,138	13.52%	12.78%	0.19%	0.24%
FEDERALLY INSURED - VA	191	29,587,272	48.72%	48.13%	0.68%	0.92%
FEDERALLY INSURED - FMH	2	209,486	0.51%	0.34%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	44	8,170,603	11.22%	13.29%	0.16%	0.25%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	102	15,649,145	26.02%	25.46%	0.36%	0.49%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	392	61,472,655	100.00%	100.00%	1.40%	1.91%
SELLER SERVICER:						
WELLS FARGO	205	32,266,611	52.30%	52.49%	0.73%	1.00%
ALASKA USA	106	16,602,945	27.04%	27.01%	0.38%	0.52%
FIRST NATIONAL BANK OF AK	26	3,998,772	6.63%	6.50%	0.09%	0.12%
OTHER SELLER SERVICER	55	8,604,316	14.03%	14.00%	0.20%	0.27%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	72.00%
WEIGHTED AVERAGE INTEREST RATE %	6.535%
AVERAGE NOTE BEGINNING DATE	11/1/2000
AVERAGE NOTE REMAINING LIFE	26.82
AVERAGE OUTSTANDING BALANCE	156,818
AVERAGE MONTHLY P AND I PER LOAN	1,059

760 **VETERANS COLLATERALIZED BONDS 2002 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	275	48,255,753	100.00%	100.00%	0.98%	1.50%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**275**	**48,255,753**	**100.00%**	**100.00%**	**0.98%**	**1.50%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	1	139,822	0.36%	0.29%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**1**	**139,822**	**0.36%**	**0.29%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	275	48,255,753	100.00%	100.00%	0.98%	1.50%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	120	21,572,749	43.64%	44.71%	0.43%	0.67%
FAIRBANKS/NORTH POLE	41	6,906,864	14.91%	14.31%	0.15%	0.21%
WASILLA/PALMER	50	8,013,612	18.18%	16.61%	0.18%	0.25%
JUNEAU/KETCHIKAN	13	2,666,787	4.73%	5.53%	0.05%	0.08%
EAGLE RIVER/CHUGIAK	33	6,441,471	12.00%	13.35%	0.12%	0.20%
KENAI/SOLDOTNA	3	418,125	1.09%	0.87%	0.01%	0.01%
OTHER GEOGRAPHIC REGION	15	2,236,145	5.45%	4.63%	0.05%	0.07%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	25	3,916,601	9.09%	8.12%	0.09%	0.12%
FEDERALLY INSURED - VA	134	21,763,631	48.73%	45.10%	0.48%	0.68%
FEDERALLY INSURED - FMH	1	136,767	0.36%	0.28%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	32	7,000,732	11.64%	14.51%	0.11%	0.22%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	83	15,438,022	30.18%	31.99%	0.30%	0.48%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	275	48,255,753	100.00%	100.00%	0.98%	1.50%
SELLER SERVICER:						
WELLS FARGO	79	13,027,795	28.73%	27.00%	0.28%	0.40%
ALASKA USA	87	14,885,652	31.64%	30.85%	0.31%	0.46%
FIRST NATIONAL BANK OF AK	77	13,633,418	28.00%	28.25%	0.28%	0.42%
OTHER SELLER SERVICER	32	6,708,888	11.64%	13.90%	0.11%	0.21%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	77.57%
WEIGHTED AVERAGE INTEREST RATE %	6.248%
AVERAGE NOTE BEGINNING DATE	11/10/2001
AVERAGE NOTE REMAINING LIFE	27.91
AVERAGE OUTSTANDING BALANCE	175,475
AVERAGE MONTHLY P AND I PER LOAN	1,123

	MORTGAGES AND LOANS				DELINQUENCIES			
GEOGRAPHIC REGION	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	11,457	1,323,688,054	41.05%	41.09%	558	54,043,818	4.87%	4.08%
WASILLA/PALMER	3,082	335,200,267	11.04%	10.41%	157	15,188,689	5.09%	4.53%
FAIRBANKS/NORTHPOLE	3,136	327,065,761	11.24%	10.15%	98	7,085,401	3.13%	2.17%
JUNEAU/KETCHIKAN	1,787	231,480,568	6.40%	7.19%	49	5,548,217	2.74%	2.40%
EAGLE RIVER/CHUGIAK	1,612	218,548,471	5.78%	6.78%	46	4,811,384	2.85%	2.20%
KENAI/SOLDOTNA	1,518	160,806,195	5.44%	4.99%	51	4,687,440	3.36%	2.91%
OTHER KENAI PENNINSULA	1,293	153,362,577	4.63%	4.76%	37	4,014,918	2.86%	2.62%
KODIAK	930	127,059,213	3.33%	3.94%	21	2,345,648	2.26%	1.85%
OTHER SOUTHEAST	994	112,648,995	3.56%	3.50%	23	2,035,642	2.31%	1.81%
OTHER SOUTHWEST	692	84,219,559	2.48%	2.61%	27	3,038,328	3.90%	3.61%
OTHER NORTH	790	81,170,740	2.83%	2.52%	44	4,542,340	5.57%	5.60%
OTHER SOUTHCENTRAL	617	65,988,948	2.21%	2.05%	23	2,876,979	3.73%	4.36%
AHFC TOTAL	**27,908**	**3,221,239,347**	**100.00%**	**100.00%**	**1,134**	**110,218,804**	**4.06%**	**3.42%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **5/31/2003**

PROPERTY TYPE	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	20,705	2,318,208,617	74.19%	71.97%	809	79,308,312	3.91%	3.42%
CONDOMINIUM	3,639	294,399,981	13.04%	9.14%	152	12,336,285	4.18%	4.19%
MULTI-PLEX	359	275,995,366	1.29%	8.57%	5	2,618,219	1.39%	0.95%
DUPLEX	1,053	137,025,003	3.77%	4.25%	44	5,382,482	4.18%	3.93%
ZERO LOT LINE	1,349	127,503,088	4.83%	3.96%	80	7,572,480	5.93%	5.94%
PLANNED UNIT DEVELOPMENT	423	44,265,108	1.52%	1.37%	15	1,245,642	3.55%	2.81%
FOUR-PLEX	57	9,319,119	0.20%	0.29%	4	705,200	7.02%	7.57%
MOBILE HOME TYPE I	101	9,276,620	0.36%	0.29%	10	873,258	9.90%	9.41%
TRI-PLEX	20	2,703,411	0.07%	0.08%	0	0	0.00%	0.00%
MOBILE HOME TYPE II	202	2,543,034	0.72%	0.08%	15	176,926	7.43%	6.96%
AHFC TOTAL	**27,908**	**3,221,239,347**	**100.00%**	**100.00%**	**1,134**	**110,218,804**	**4.06%**	**3.42%**

MORTGAGE INSURANCE	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
UNINSURED	10,216	1,224,609,097	36.61%	38.02%	294	23,510,493	2.88%	1.92%
FEDERALLY INSURED - FHA	8,586	937,260,938	30.77%	29.10%	522	56,488,703	6.08%	6.03%
FEDERALLY INSURED - VA	4,923	608,878,162	17.64%	18.90%	156	15,476,975	3.17%	2.54%
PRIVATE MORTGAGE INSURANCE	2,710	317,685,909	9.71%	9.86%	98	8,382,135	3.62%	2.64%
FEDERALLY INSURED - FMH	1,021	111,199,765	3.66%	3.45%	58	6,041,071	5.68%	5.43%
OTHER POOL INSURANCE	452	21,605,475	1.62%	0.67%	6	319,427	1.33%	1.48%
AHFC TOTAL	**27,908**	**3,221,239,347**	**100.00%**	**100.00%**	**1,134**	**110,218,804**	**4.06%**	**3.42%**

SELLER SERVICER	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	13,351	1,519,899,734	47.84%	47.18%	634	63,655,947	4.75%	4.19%
ALASKA USA FCU	6,475	692,152,052	23.20%	21.49%	243	22,117,449	3.75%	3.20%
FIRST NATIONAL BANK OF AK	5,509	675,081,801	19.74%	20.96%	177	16,425,301	3.21%	2.43%
FIRST BANK	462	62,939,213	1.66%	1.95%	8	1,235,947	1.73%	1.96%
MT. MCKINLEY MUTUAL SAVINGS	471	53,436,353	1.69%	1.66%	8	738,012	1.70%	1.38%
DENALI STATE BANK	326	35,535,208	1.17%	1.10%	9	756,255	2.76%	2.13%
NORTHERN SCHOOLS FCU	46	32,360,485	0.16%	1.00%	0	0	0.00%	0.00%
COUNTRYWIDE HOME LOANS	263	32,296,267	0.94%	1.00%	19	2,133,664	7.22%	6.61%
SEATTLE MORTGAGE	244	31,053,807	0.87%	0.96%	8	1,058,721	3.28%	3.41%
ALASKA PACIFIC BANK	266	29,580,383	0.95%	0.92%	5	384,913	1.88%	1.30%
KODIAK ISLAND HA	226	27,959,821	0.81%	0.87%	14	1,165,812	6.19%	4.17%
NORTHRIM BANK	147	19,789,926	0.53%	0.61%	2	125,660	1.36%	0.63%
TLINGIT-HAIDA HA	99	7,453,712	0.35%	0.23%	6	391,167	6.06%	5.25%
AHFC DIRECT SERVICING	23	1,700,585	0.08%	0.05%	1	29,956	4.35%	1.76%
AHFC TOTAL	**27,908**	**3,221,239,347**	**100.00%**	**100.00%**	**1,134**	**110,218,804**	**4.06%**	**3.42%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: **5/31/2003**

LOAN SECURITIZATION	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	27,015	3,178,024,645	96.80%	98.66%	1,080	107,115,945	4.00%	3.37%
GNMA (GINNIE MAE) LOANS	596	32,955,765	2.14%	1.02%	46	2,741,489	7.72%	8.32%
FNMA (FANNIE MAE) LOANS	194	6,744,592	0.70%	0.21%	7	337,263	3.61%	5.00%
FHLMC (FREDDIE MAC) LOANS	103	3,514,345	0.37%	0.11%	1	24,107	0.97%	0.69%
AHFC TOTAL	**27,908**	**3,221,239,347**	**100.00%**	**100.00%**	**1,134**	**110,218,804**	**4.06%**	**3.42%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: REAL ESTATE OWNED AND INSURANCE RECEIVABLES SUMMARY BY FUND

As of: **5/31/2003**

FUND DESCRIPTION	REAL ESTATE OWNED Numbers	Dollars	% of #	% of $	INSURANCE RECEIVABLES Numbers	Dollars	% of #	% of $
100 CORPORATION	0	0	0.00%	0.00%	1	10	2.86%	100.00%
110 RURAL HOUSING ASSISTANCE	1	144,258	20.00%	23.25%	7	33,022	20.00%	100.00%
260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	0	0	0.00%	0.00%	0	0	0.00%	0.00%
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
480 MORTGAGE REVENUE BONDS 1996 SERIES A	0	0	0.00%	0.00%	2	20	5.71%	100.00%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	1	69,052	20.00%	11.13%	0	0	0.00%	0.00%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	0	0	0.00%	0.00%	1	10	2.86%	100.00%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	1	118,079	20.00%	19.03%	5	3,996	14.29%	100.00%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	0	0	0.00%	0.00%	0	0	0.00%	0.00%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	0	0	0.00%	0.00%	1	10	2.86%	100.00%
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	0	0	0.00%	0.00%	4	3,530	11.43%	100.00%
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	0	0	0.00%	0.00%	3	30	8.57%	100.00%
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	0	0	0.00%	0.00%	3	4,625	8.57%	100.00%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	1	111,960	20.00%	18.05%	2	20	5.71%	100.00%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	0	0	0.00%	0.00%	4	23,633	11.43%	100.00%
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
750 VETERANS COLLATERALIZED BONDS 1991 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
751 VETERANS COLLATERALIZED BONDS 1991 SECOND	0	0	0.00%	0.00%	0	0	0.00%	0.00%
752 VETERANS COLLATERALIZED BONDS 1992 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
753 VETERANS COLLATERALIZED BONDS 1993 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
754 VETERANS COLLATERALIZED BONDS 1994 FIRST	1	176,991	20.00%	28.53%	0	0	0.00%	0.00%
755 VETERANS COLLATERALIZED BONDS 1995 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	0	0	0.00%	0.00%	2	108,591	5.71%	100.00%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
AHFC TOTAL	**5**	**620,340**	**100.00%**	**100.00%**	**35**	**177,497**	**100.00%**	**100.00%**

ALASKA CITY	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
AMBLER, AK	1	60,225	0.00%	0.00%	0	0	0.00%	0.00%
ANCHOR POINT, AK	68	7,240,409	0.24%	0.22%	2	207,806	2.94%	2.87%
ANCHORAGE, AK	11,457	1,323,688,054	41.05%	41.09%	558	54,043,818	4.87%	4.08%
ANDERSON, AK	10	559,775	0.04%	0.02%	0	0	0.00%	0.00%
ANGOON, AK	2	269,686	0.01%	0.01%	0	0	0.00%	0.00%
ANIAK, AK	19	1,653,249	0.07%	0.05%	0	0	0.00%	0.00%
AUKE BAY, AK	2	36,479	0.01%	0.00%	0	0	0.00%	0.00%
BARROW, AK	180	22,876,374	0.64%	0.71%	13	1,696,301	7.22%	7.42%
BETHEL, AK	368	47,730,343	1.32%	1.48%	6	765,859	1.63%	1.60%
BIG LAKE, AK	54	5,096,554	0.19%	0.16%	7	499,732	12.96%	9.81%
CANTWELL, AK	1	33,686	0.00%	0.00%	0	0	0.00%	0.00%
CENTRAL, AK	1	46,849	0.00%	0.00%	0	0	0.00%	0.00%
CHEVAK, AK	1	6,021	0.00%	0.00%	1	6,021	100.00%	100.01%
CHUGIAK, AK	323	38,300,163	1.16%	1.19%	15	1,358,531	4.64%	3.55%
CLAM GULCH, AK	6	533,500	0.02%	0.02%	0	0	0.00%	0.00%
CLEAR, AK	2	88,185	0.01%	0.00%	0	0	0.00%	0.00%
COFFMAN COVE, AK	2	262,299	0.01%	0.01%	0	0	0.00%	0.00%
COLD BAY, AK	2	193,703	0.01%	0.01%	1	107,146	50.00%	55.31%
COOPER LANDING, AK	10	1,569,676	0.04%	0.05%	0	0	0.00%	0.00%
COPPER CENTER, AK	20	2,376,423	0.07%	0.07%	2	146,324	10.00%	6.16%
CORDOVA, AK	169	17,604,889	0.61%	0.55%	3	270,635	1.78%	1.54%
CRAIG, AK	72	9,739,920	0.26%	0.30%	4	583,898	5.56%	5.99%
DELTA JUNCTION, AK	89	6,582,647	0.32%	0.20%	2	207,110	2.25%	3.15%
DENALI PARK, AK	5	780,696	0.02%	0.02%	0	0	0.00%	0.00%
DILLINGHAM, AK	126	13,952,827	0.45%	0.43%	4	223,795	3.17%	1.60%
DOUGLAS, AK	64	8,002,584	0.23%	0.25%	2	127,562	3.13%	1.59%
DUTCH HARBOR, AK	3	393,757	0.01%	0.01%	0	0	0.00%	0.00%
EAGLE RIVER, AK	1,289	180,248,308	4.62%	5.60%	31	3,452,853	2.40%	1.92%
EAGLE, AK	2	108,938	0.01%	0.00%	0	0	0.00%	0.00%
ELFIN COVE, AK	1	47,165	0.00%	0.00%	0	0	0.00%	0.00%
EMMONAK, AK	2	66,217	0.01%	0.00%	0	0	0.00%	0.00%
ESTER, AK	8	793,363	0.03%	0.02%	0	0	0.00%	0.00%
FAIRBANKS, AK	2,172	220,005,863	7.78%	6.83%	70	4,768,765	3.22%	2.17%
FALSE PASS, AK	1	57,218	0.00%	0.00%	0	0	0.00%	0.00%
FORT YUKON, AK	13	480,409	0.05%	0.01%	0	0	0.00%	0.00%
GAKONA, AK	3	508,988	0.01%	0.02%	0	0	0.00%	0.00%
GALENA, AK	28	1,660,640	0.10%	0.05%	1	28,780	3.57%	1.73%
GIRDWOOD, AK	52	5,856,338	0.19%	0.18%	2	151,072	3.85%	2.58%
GLENNALLEN, AK	44	5,040,512	0.16%	0.16%	0	0	0.00%	0.00%
GUSTAVUS, AK	12	1,552,732	0.04%	0.05%	0	0	0.00%	0.00%
HAINES, AK	80	6,882,371	0.29%	0.21%	3	171,691	3.75%	2.49%
HEALY, AK	49	5,441,132	0.18%	0.17%	1	138,803	2.04%	2.55%
HOMER, AK	411	51,995,310	1.47%	1.61%	5	809,433	1.22%	1.56%
HOONAH, AK	19	1,871,376	0.07%	0.06%	0	0	0.00%	0.00%
HOPE, AK	4	373,081	0.01%	0.01%	0	0	0.00%	0.00%
HOUSTON, AK	30	3,098,027	0.11%	0.10%	2	117,506	6.67%	3.79%
HYDER, AK	1	86,318	0.00%	0.00%	0	0	0.00%	0.00%
ILIAMNA, AK	7	514,210	0.03%	0.02%	1	70,369	14.29%	13.68%
INDIAN, AK	2	73,123	0.01%	0.00%	0	0	0.00%	0.00%
JUNEAU, AK	1,057	131,136,665	3.79%	4.07%	30	3,225,033	2.84%	2.46%
KAKE, AK	4	478,486	0.01%	0.01%	0	0	0.00%	0.00%
KASIGLUK, AK	3	129,655	0.01%	0.00%	0	0	0.00%	0.00%
KASILOF, AK	69	8,213,791	0.25%	0.25%	1	57,754	1.45%	0.70%
KENAI, AK	677	68,749,726	2.43%	2.13%	32	2,694,732	4.73%	3.92%
KETCHIKAN, AK	730	100,343,903	2.62%	3.12%	19	2,323,184	2.60%	2.32%

ALASKA CITY	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
KIANA, AK	3	323,355	0.01%	0.01%	0	0	0.00%	0.00%
KING COVE, AK	5	473,434	0.02%	0.01%	2	132,393	40.00%	27.96%
KING SALMON, AK	22	3,554,501	0.08%	0.11%	0	0	0.00%	0.00%
KLAWOCK, AK	26	3,056,734	0.09%	0.09%	0	0	0.00%	0.00%
KODIAK, AK	930	127,059,213	3.33%	3.94%	21	2,345,648	2.26%	1.85%
KOTZEBUE, AK	115	11,899,329	0.41%	0.37%	9	1,006,294	7.83%	8.46%
KOYUK, AK	1	115,693	0.00%	0.00%	0	0	0.00%	0.00%
KWETHLUK, AK	7	328,133	0.03%	0.01%	2	134,402	28.57%	40.96%
LAKE MINCHUMINA, AK	1	20,662	0.00%	0.00%	0	0	0.00%	0.00%
LARSON BAY, AK	2	66,412	0.01%	0.00%	0	0	0.00%	0.00%
LOWER KALSKAG, AK	1	54,681	0.00%	0.00%	0	0	0.00%	0.00%
MANLEY HOT SPR, AK	2	48,699	0.01%	0.00%	1	22,034	50.00%	45.25%
MANOKOTAK, AK	2	60,180	0.01%	0.00%	0	0	0.00%	0.00%
MCGRATH, AK	14	594,676	0.05%	0.02%	1	51,019	7.14%	8.58%
MEKORYUK, AK	4	239,471	0.01%	0.01%	0	0	0.00%	0.00%
METLAKATLA, AK	16	1,012,665	0.06%	0.03%	3	141,837	18.75%	14.01%
MEYERS CHUCK, AK	1	132,417	0.00%	0.00%	0	0	0.00%	0.00%
MOOSE PASS, AK	7	920,543	0.03%	0.03%	0	0	0.00%	0.00%
MOUNTAIN VILLAGE, AK	1	44,575	0.00%	0.00%	0	0	0.00%	0.00%
NAKNEK, AK	23	2,572,920	0.08%	0.08%	3	398,623	13.04%	15.49%
NENANA, AK	16	981,526	0.06%	0.03%	0	0	0.00%	0.00%
NIKISKI, AK	211	22,573,361	0.76%	0.70%	9	766,268	4.27%	3.39%
NIKOLAI, AK	1	28,698	0.00%	0.00%	0	0	0.00%	0.00%
NINILCHIK, AK	25	2,281,454	0.09%	0.07%	0	0	0.00%	0.00%
NOME, AK	280	30,179,431	1.00%	0.94%	14	1,243,229	5.00%	4.12%
NONDALTON, AK	1	57,273	0.00%	0.00%	0	0	0.00%	0.00%
NOORVIK, AK	1	146,591	0.00%	0.00%	0	0	0.00%	0.00%
NORTH POLE, AK	964	107,059,898	3.45%	3.32%	28	2,316,636	2.90%	2.16%
NORTHWAY, AK	1	28,235	0.00%	0.00%	0	0	0.00%	0.00%
NUIQSUT, AK	1	91,050	0.00%	0.00%	0	0	0.00%	0.00%
OUZINKIE, AK	3	365,229	0.01%	0.01%	0	0	0.00%	0.00%
PALMER, AK	1,049	119,605,138	3.76%	3.71%	49	4,936,199	4.67%	4.13%
PELICAN, AK	13	815,282	0.05%	0.03%	0	0	0.00%	0.00%
PETERSBURG, AK	278	35,104,656	1.00%	1.09%	3	297,470	1.08%	0.85%
PORT ALEXANDER, AK	3	168,343	0.01%	0.01%	0	0	0.00%	0.00%
PORT ALSWORTH, AK	2	156,000	0.01%	0.00%	0	0	0.00%	0.00%
PORT HEIDEN, AK	1	49,479	0.00%	0.00%	0	0	0.00%	0.00%
PORT LIONS, AK	2	173,058	0.01%	0.01%	0	0	0.00%	0.00%
QUINHAGAK, AK	1	149,020	0.00%	0.00%	0	0	0.00%	0.00%
SALCHA, AK	16	1,778,578	0.06%	0.06%	1	72,675	6.25%	4.09%
SAND POINT, AK	18	958,735	0.06%	0.03%	2	97,657	11.11%	10.19%
SELAWIK, AK	1	42,963	0.00%	0.00%	1	42,963	100.00%	100.00%
SELDOVIA, AK	18	1,295,657	0.06%	0.04%	0	0	0.00%	0.00%
SEWARD, AK	207	24,171,608	0.74%	0.75%	11	1,286,809	5.31%	5.32%
SHISHMAREF, AK	1	72,936	0.00%	0.00%	1	72,936	100.00%	100.00%
SITKA, AK	193	21,128,602	0.69%	0.66%	4	283,434	2.07%	1.34%
SKAGWAY, AK	59	7,093,045	0.21%	0.22%	1	152,420	1.69%	2.15%
SOLDOTNA, AK	841	92,056,469	3.01%	2.86%	19	1,992,708	2.26%	2.16%
SOUTH NAKNEK, AK	1	287,522	0.00%	0.01%	0	0	0.00%	0.00%
ST GEORGE, AK	1	36,896	0.00%	0.00%	0	0	0.00%	0.00%
ST MARYS, AK	7	802,319	0.03%	0.02%	1	85,099	14.29%	10.61%
ST PAUL ISLAND, AK	6	358,496	0.02%	0.01%	1	40,374	16.67%	11.26%
STERLING, AK	203	26,264,727	0.73%	0.82%	7	735,776	3.45%	2.80%
SUTTON, AK	18	1,597,868	0.06%	0.05%	1	12,566	5.56%	0.79%
TALKEETNA, AK	28	2,599,485	0.10%	0.08%	0	0	0.00%	0.00%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

As of: **5/31/2003**

	MORTGAGES AND LOANS				DELINQUENCIES			
ALASKA CITY	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
TANANA, AK	1	23,186	0.00%	0.00%	0	0	0.00%	0.00%
TENAKEE, AK	2	69,821	0.01%	0.00%	0	0	0.00%	0.00%
THORNE BAY, AK	16	1,590,708	0.06%	0.05%	0	0	0.00%	0.00%
TOGIAK, AK	1	21,530	0.00%	0.00%	1	21,530	100.00%	100.00%
TOK, AK	24	1,998,967	0.09%	0.06%	1	22,063	4.17%	1.10%
TRAPPER CREEK, AK	7	501,994	0.03%	0.02%	1	105,001	14.29%	20.92%
TWO RIVERS, AK	2	196,413	0.01%	0.01%	0	0	0.00%	0.00%
UNALAKLEET, AK	9	1,170,969	0.03%	0.04%	1	150,018	11.11%	12.81%
UNALASKA, AK	49	8,712,494	0.18%	0.27%	2	955,060	4.08%	10.96%
VALDEZ, AK	113	14,387,784	0.40%	0.45%	4	1,513,330	3.54%	10.52%
WASILLA, AK	2,033	215,595,128	7.28%	6.69%	108	10,252,490	5.31%	4.76%
WHALE PASS, AK	4	452,069	0.01%	0.01%	0	0	0.00%	0.00%
WILLOW, AK	30	3,539,560	0.11%	0.11%	0	0	0.00%	0.00%
WRANGELL, AK	122	13,217,284	0.44%	0.41%	3	277,330	2.46%	2.10%
YAKUTAT, AK	14	1,130,685	0.05%	0.04%	0	0	0.00%	0.00%
AHFC TOTAL	**27,908**	**3,221,239,347**	**100.00%**	**100.00%**	**1,134**	**110,218,804**	**4.06%**	**3.42%**

100 CORPORATION

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
CTAX	183	34,375,108	20.2%	28.8%	0	0	0.00%	0.00%
ETAX	115	18,921,721	12.7%	15.9%	0	0	0.00%	0.00%
CFTHB	168	17,636,302	18.5%	14.8%	1	136,559	0.60%	0.77%
COGN	138	7,409,818	15.2%	6.2%	6	299,342	4.35%	4.04%
SRV30	36	7,082,735	4.0%	5.9%	0	0	0.00%	0.00%
CVETS	31	6,783,608	3.4%	5.7%	0	0	0.00%	0.00%
SRETX	38	6,259,694	4.2%	5.2%	1	187,587	2.63%	3.00%
CSPND	3	3,505,500	0.3%	2.9%	0	0	0.00%	0.00%
SRQ30	30	3,376,606	3.3%	2.8%	0	0	0.00%	0.00%
SRX30	21	3,238,945	2.3%	2.7%	0	0	0.00%	0.00%
COGLC	29	2,244,932	3.2%	1.9%	1	53,883	3.45%	2.40%
COMH	19	1,816,577	2.1%	1.5%	2	132,779	10.53%	7.31%
SRQ15	19	1,490,874	2.1%	1.2%	0	0	0.00%	0.00%
SRV15	11	1,401,187	1.2%	1.2%	0	0	0.00%	0.00%
CHELP	19	1,363,230	2.1%	1.1%	0	0	0.00%	0.00%
CNCL	5	495,035	0.6%	0.4%	0	0	0.00%	0.00%
HAPH	8	410,355	0.9%	0.3%	1	70,887	12.50%	17.27%
COMH2	6	360,688	0.7%	0.3%	0	0	0.00%	0.00%
COFM	3	287,102	0.3%	0.2%	0	0	0.00%	0.00%
CRENT	4	230,845	0.4%	0.2%	2	135,683	50.00%	58.78%
ECCRW	11	187,719	1.2%	0.2%	0	0	0.00%	0.00%
CRE30	3	179,219	0.3%	0.2%	1	59,181	33.33%	33.02%
CORFN	4	170,476	0.4%	0.1%	2	165,111	50.00%	96.85%
SRX15	1	89,850	0.1%	0.1%	0	0	0.00%	0.00%
CRE15	1	34,219	0.1%	0.0%	0	0	0.00%	0.00%
CORGN	2	1,771	0.2%	0.0%	1	36	50.00%	2.03%
FUND TOTAL	**908**	**119,354,118**	**100.0%**	**100.0%**	**18**	**1,241,048**	**1.98%**	**1.04%**

110 RURAL HOUSING ASSISTANCE

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
RURAL	2,588	347,250,186	68.5%	68.4%	79	9,047,017	3.05%	2.61%
RSR30	696	106,518,956	18.4%	21.0%	9	1,043,127	1.29%	0.98%
RSR15	495	54,210,526	13.1%	10.7%	1	53,494	0.20%	0.10%
FUND TOTAL	**3,779**	**507,979,668**	**100.0%**	**100.0%**	**89**	**10,143,638**	**2.36%**	**2.00%**

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD93E	14	10,063,848	66.7%	46.2%	0	0	0.00%	0.00%
HD93A	3	6,402,525	14.3%	29.4%	0	0	0.00%	0.00%
HD93D	2	4,117,490	9.5%	18.9%	0	0	0.00%	0.00%
HD93C	1	1,026,585	4.8%	4.7%	0	0	0.00%	0.00%
HD93B	1	151,335	4.8%	0.7%	0	0	0.00%	0.00%
FUND TOTAL	**21**	**21,761,783**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD97G	175	74,849,321	62.1%	49.8%	5	2,737,363	2.86%	3.66%
HD97C	14	29,173,116	5.0%	19.4%	0	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD97	83	23,970,262	29.4%	16.0%	0	0	0.00%	0.00%
HD97B	5	17,035,343	1.8%	11.3%	0	0	0.00%	0.00%
HD97A	5	5,233,610	1.8%	3.5%	0	0	0.00%	0.00%
FUND TOTAL	**282**	**150,261,652**	**100.0%**	**100.0%**	**5**	**2,737,363**	**1.77%**	**1.82%**

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD99B	2	3,419,366	50.0%	89.4%	0	0	0.00%	0.00%
HD99A	2	403,642	50.0%	10.6%	0	0	0.00%	0.00%
FUND TOTAL	**4**	**3,823,008**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD00A	3	26,885,346	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**3**	**26,885,346**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD02C	144	68,629,530	96.6%	84.8%	1	186,065	0.69%	0.27%
HD02B	4	8,538,576	2.7%	10.6%	0	0	0.00%	0.00%
HD02A	1	3,720,279	0.7%	4.6%	0	0	0.00%	0.00%
FUND TOTAL	**149**	**80,888,386**	**100.0%**	**100.0%**	**1**	**186,065**	**0.67%**	**0.23%**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E90A3	179	11,523,571	79.9%	81.1%	9	644,546	5.03%	5.59%
E90AG	30	1,779,066	13.4%	12.5%	4	329,591	13.33%	18.53%
E90C3	10	698,240	4.5%	4.9%	0	0	0.00%	0.00%
E90AM	5	212,650	2.2%	1.5%	0	0	0.00%	0.00%
FUND TOTAL	**224**	**14,213,527**	**100.0%**	**100.0%**	**13**	**974,137**	**5.80%**	**6.85%**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E96A1	768	55,414,613	91.4%	91.6%	44	3,551,089	5.73%	6.41%
E96AC	72	5,084,525	8.6%	8.4%	3	294,731	4.17%	5.80%
FUND TOTAL	**840**	**60,499,139**	**100.0%**	**100.0%**	**47**	**3,845,820**	**5.60%**	**6.36%**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E97A1	651	55,843,434	57.8%	56.9%	30	2,651,218	4.61%	4.75%
E97A2	416	34,610,573	36.9%	35.3%	16	1,365,623	3.85%	3.95%
E97AC	59	7,653,656	5.2%	7.8%	2	238,555	3.39%	3.12%

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FUND TOTAL	**1,126**	**98,107,663**	**100.0%**	**100.0%**	**48**	**4,255,396**	**4.26%**	**4.34%**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E98A1	257	24,585,065	50.3%	49.7%	13	1,095,999	5.06%	4.46%
E98A2	218	20,062,481	42.7%	40.6%	14	1,180,111	6.42%	5.88%
E98AC	36	4,792,905	7.0%	9.7%	1	127,998	2.78%	2.67%
FUND TOTAL	**511**	**49,440,451**	**100.0%**	**100.0%**	**28**	**2,404,108**	**5.48%**	**4.86%**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E99A2	1,666	164,133,194	90.7%	91.5%	105	10,619,023	6.30%	6.47%
E99A1	86	8,648,206	4.7%	4.8%	7	603,086	8.14%	6.97%
E99AC	84	6,574,486	4.6%	3.7%	5	552,352	5.95%	8.40%
FUND TOTAL	**1,836**	**179,355,886**	**100.0%**	**100.0%**	**117**	**11,774,461**	**6.37%**	**6.56%**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E001B	819	79,681,650	54.0%	73.1%	67	6,582,652	8.18%	8.26%
E001A	650	22,369,525	42.8%	20.5%	35	1,677,053	5.38%	7.50%
E001O	49	7,003,878	3.2%	6.4%	7	932,969	14.29%	13.32%
FUND TOTAL	**1,518**	**109,055,053**	**100.0%**	**100.0%**	**109**	**9,192,674**	**7.18%**	**8.43%**

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E011B	936	89,422,257	74.0%	74.9%	61	5,786,218	6.52%	6.47%
E011A	165	18,529,076	13.0%	15.5%	12	1,364,647	7.27%	7.36%
E011G	119	6,090,965	9.4%	5.1%	11	562,118	9.24%	9.23%
E011C	44	5,332,991	3.5%	4.5%	2	157,328	4.55%	2.95%
E011M	1	36,088	0.1%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**1,265**	**119,411,377**	**100.0%**	**100.0%**	**86**	**7,870,311**	**6.80%**	**6.59%**

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E021A	1,594	163,184,412	81.5%	78.4%	68	7,124,093	4.27%	4.37%
E021B	236	27,679,065	12.1%	13.3%	15	1,708,338	6.36%	6.17%
E021C	125	17,168,390	6.4%	8.3%	25	2,791,903	20.00%	16.26%
FUND TOTAL	**1,955**	**208,031,867**	**100.0%**	**100.0%**	**108**	**11,624,334**	**5.52%**	**5.59%**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM97A	2,176	258,235,276	82.0%	82.7%	84	8,238,071	3.86%	3.19%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM97R	323	45,132,255	12.2%	14.5%	11	1,279,541	3.41%	2.84%
GM97G	132	7,197,751	5.0%	2.3%	13	837,440	9.85%	11.63%
GM97F	16	1,164,584	0.6%	0.4%	2	145,875	12.50%	12.53%
GM97M	8	356,153	0.3%	0.1%	0	0	0.00%	0.00%
FUND TOTAL	**2,655**	**312,086,019**	**100.0%**	**100.0%**	**110**	**10,500,927**	**4.14%**	**3.36%**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GHM92	187	2,061,643	96.9%	74.3%	15	176,926	8.02%	8.58%
GH92T	2	327,674	1.0%	11.8%	2	327,674	100.00%	100.00%
GH92F	2	235,339	1.0%	8.5%	2	235,339	100.00%	100.00%
GH92D	2	149,934	1.0%	5.4%	2	149,933	100.00%	100.00%
GH92V	0	0	0.0%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**193**	**2,774,589**	**100.0%**	**100.0%**	**21**	**889,872**	**10.88%**	**32.07%**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GP95A	1,023	79,103,985	62.6%	63.8%	32	2,698,909	3.13%	3.41%
GP95C	330	36,371,971	20.2%	29.3%	5	478,974	1.52%	1.32%
GP95F	166	5,124,497	10.2%	4.1%	4	120,501	2.41%	2.35%
GP95G	80	2,586,070	4.9%	2.1%	5	223,823	6.25%	8.65%
GP95M	36	774,188	2.2%	0.6%	1	24,107	2.78%	3.11%
FUND TOTAL	**1,635**	**123,960,711**	**100.0%**	**100.0%**	**47**	**3,546,314**	**2.87%**	**2.86%**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM99A	2,245	270,489,177	99.7%	99.0%	99	9,368,337	4.41%	3.46%
GM99S	7	2,674,185	0.3%	1.0%	0	0	0.00%	0.00%
FUND TOTAL	**2,252**	**273,163,362**	**100.0%**	**100.0%**	**99**	**9,368,337**	**4.40%**	**3.43%**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GP01D	783	117,831,008	26.4%	46.8%	26	3,649,048	3.32%	3.10%
GP01A	1,986	105,134,929	66.9%	41.8%	72	4,409,942	3.63%	4.19%
GP01C	201	28,553,163	6.8%	11.4%	14	2,088,471	6.97%	7.31%
FUND TOTAL	**2,970**	**251,519,099**	**100.0%**	**100.0%**	**112**	**10,147,461**	**3.77%**	**4.03%**

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM02A	637	90,598,339	100.0%	100.0%	12	1,706,844	1.88%	1.88%
FUND TOTAL	**637**	**90,598,339**	**100.0%**	**100.0%**	**12**	**1,706,844**	**1.88%**	**1.88%**

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9111	19	1,471,160	95.0%	94.8%	3	209,543	15.79%	14.24%
C911M	1	80,511	5.0%	5.2%	0	0	0.00%	0.00%
FUND TOTAL	**20**	**1,551,671**	**100.0%**	**100.0%**	**3**	**209,543**	**15.00%**	**13.50%**

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9121	37	3,296,049	84.1%	83.9%	1	57,806	2.70%	1.75%
C912M	7	634,566	15.9%	16.1%	0	0	0.00%	0.00%
FUND TOTAL	**44**	**3,930,615**	**100.0%**	**100.0%**	**1**	**57,806**	**2.27%**	**1.47%**

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9211	54	6,055,348	55.7%	50.5%	2	167,943	3.70%	2.77%
C921C	39	5,471,167	40.2%	45.6%	0	0	0.00%	0.00%
C921M	4	461,056	4.1%	3.8%	0	0	0.00%	0.00%
FUND TOTAL	**97**	**11,987,571**	**100.0%**	**100.0%**	**2**	**167,943**	**2.06%**	**1.40%**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9311	164	9,600,862	83.7%	62.0%	1	22,848	0.61%	0.24%
C931C	32	5,896,293	16.3%	38.0%	0	0	0.00%	0.00%
FUND TOTAL	**196**	**15,497,155**	**100.0%**	**100.0%**	**1**	**22,848**	**0.51%**	**0.15%**

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9411	489	49,218,786	73.3%	72.1%	7	639,721	1.43%	1.30%
C941C	140	18,417,975	21.0%	27.0%	10	1,265,348	7.14%	6.87%
C942M	19	332,511	2.8%	0.5%	0	0	0.00%	0.00%
C943M	10	213,325	1.5%	0.3%	0	0	0.00%	0.00%
C941M	9	126,198	1.3%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**667**	**68,308,794**	**100.0%**	**100.0%**	**17**	**1,905,069**	**2.55%**	**2.79%**

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9511	62	6,533,672	55.4%	55.2%	2	183,193	3.23%	2.80%
C951C	50	5,308,104	44.6%	44.8%	2	139,911	4.00%	2.64%
FUND TOTAL	**112**	**11,841,776**	**100.0%**	**100.0%**	**4**	**323,104**	**3.57%**	**2.73%**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9711	338	46,253,615	71.0%	72.4%	6	838,725	1.78%	1.81%
C971C	138	17,616,442	29.0%	27.6%	3	303,936	2.17%	1.73%

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FUND TOTAL	**476**	**63,870,057**	**100.0%**	**100.0%**	**9**	**1,142,661**	**1.89%**	**1.79%**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9811	229	33,478,692	73.2%	72.8%	4	622,895	1.75%	1.86%
C981C	84	12,504,577	26.8%	27.2%	4	490,674	4.76%	3.92%
FUND TOTAL	**313**	**45,983,269**	**100.0%**	**100.0%**	**8**	**1,113,569**	**2.56%**	**2.42%**

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9911	421	65,466,344	76.1%	76.7%	7	981,595	1.66%	1.50%
C991C	132	19,902,644	23.9%	23.3%	2	194,160	1.52%	0.98%
FUND TOTAL	**553**	**85,368,988**	**100.0%**	**100.0%**	**9**	**1,175,755**	**1.63%**	**1.38%**

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C0011	293	46,057,055	74.7%	74.9%	6	1,063,752	2.05%	2.31%
C001C	99	15,415,599	25.3%	25.1%	3	487,822	3.03%	3.16%
FUND TOTAL	**392**	**61,472,655**	**100.0%**	**100.0%**	**9**	**1,551,574**	**2.30%**	**2.52%**

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C0211	240	42,904,306	87.3%	88.9%	0	0	0.00%	0.00%
C021C	35	5,351,447	12.7%	11.1%	1	139,822	2.86%	2.61%
FUND TOTAL	**275**	**48,255,753**	**100.0%**	**100.0%**	**1**	**139,822**	**0.36%**	**0.29%**
TOTAL	**27,908**	**3,221,239,347**	**100.0%**	**100.0%**	**1,134**	**110,218,804**	**4.06%**	**3.42%**

	FY 2001		FY 2002		FY 2003 THRU 5/31/2003		FY 2003 MONTH OF 5/31/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	**5,711**	**872,243,531**	**4,276**	**669,208,571**	**6,819**	**1,095,070,926**	**629**	**104,533,874**
APPLICATIONS APPROVED	**5,265**	**791,853,197**	**3,884**	**585,826,703**	**6,279**	**990,051,916**	**578**	**94,428,503**
APPLICATION APPROVAL %	**92.19%**		**90.83%**		**92.08%**		**91.89%**	
AVERAGE APPLICATION $	**152,730**		**156,503**		**160,591**		**166,191**	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	1,800	236,615,656	27.1%	1,443	194,952,483	29.1%	1,674	238,932,024	21.8%	162	24,115,106	23.1%
VA	1,034	155,545,892	17.8%	823	134,097,759	20.0%	1,044	179,895,265	16.4%	114	20,878,407	20.0%
FMH	262	31,597,278	3.6%	122	14,851,551	2.2%	159	22,639,884	2.1%	22	3,459,419	3.3%
CONVENTIONAL	2,615	448,484,705	51.4%	1,888	325,306,778	48.6%	3,942	653,603,753	59.7%	331	56,080,942	53.6%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	5,643	864,264,522	99.1%	3,965	617,026,192	92.2%	4,256	727,934,780	66.5%	467	83,301,653	79.7%
REFINANCE	68	7,979,009	0.9%	311	52,182,379	7.8%	2,563	367,136,146	33.5%	162	21,232,221	20.3%

RURAL

	FY 2001		FY 2002		FY 2003 THRU 5/31/2003		FY 2003 MONTH OF 5/31/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	**835**	**131,337,472**	**857**	**136,154,953**	**2,506**	**374,143,666**	**145**	**21,781,288**
APPLICATIONS APPROVED	**719**	**112,078,312**	**730**	**112,732,473**	**2,349**	**348,597,254**	**139**	**21,029,765**
AVERAGE APPLICATION $	157,290		158,874		149,299		150,216	
APPLICATION APPROVAL %	86.11%		85.18%		93.74%		95.86%	
PROGRAM % OF AHFC TOTAL	15.06%		20.35%		34.17%		20.84%	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	87	12,658,422	9.6%	124	17,182,048	12.6%	215	29,542,379	7.9%	20	2,603,733	12.0%
VA	53	8,210,153	6.3%	70	11,592,099	8.5%	151	24,271,042	6.5%	6	1,279,855	5.9%
FMH	39	5,863,537	4.5%	36	5,165,550	3.8%	54	8,584,461	2.3%	10	1,693,874	7.8%
CONVENTIONAL	656	104,605,360	79.6%	627	102,215,256	75.1%	2,086	311,745,784	83.3%	109	16,203,826	74.4%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	818	128,478,193	97.8%	727	115,746,378	85.0%	859	144,753,634	38.7%	81	14,474,343	66.5%
REFINANCE	17	2,859,279	2.2%	130	20,408,575	15.0%	1,647	229,390,032	61.3%	64	7,306,945	33.5%

TAXABLE FIRST TIME HOMEBUYER

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 5/31/2003 #	FY 2003 THRU 5/31/2003 $	FY 2003 MONTH OF 5/31/2003 #	FY 2003 MONTH OF 5/31/2003 $
APPLICATIONS RECEIVED	10	1,562,264	1,236	194,263,131	1,522	250,360,428	87	14,604,962
APPLICATIONS APPROVED	10	1,562,264	1,161	181,928,563	1,397	228,233,863	79	13,245,560
AVERAGE APPLICATION $	156,226		157,171		164,494		167,873	
APPLICATION APPROVAL %	100.00%		93.93%		91.79%		90.80%	
PROGRAM % OF AHFC TOTAL	0.18%		29.03%		22.86%		13.97%	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	1	128,484	8.2%	563	85,639,075	44.1%	677	107,209,902	42.8%	38	6,374,464	43.6%
VA	1	202,950	13.0%	315	54,870,762	28.2%	349	64,117,942	25.6%	18	3,391,851	23.2%
FMH	1	160,000	10.2%	14	1,920,093	1.0%	34	5,253,248	2.1%	3	516,590	3.5%
CONVENTIONAL	7	1,070,830	68.5%	344	51,833,201	26.7%	462	73,779,336	29.5%	28	4,322,057	29.6%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	10	1,562,264	100.0%	1,217	191,324,498	98.5%	1,342	221,909,291	88.6%	75	12,740,506	87.2%
REFINANCE	0	0	0.0%	19	2,938,633	1.5%	180	28,451,137	11.4%	12	1,864,456	12.8%

TAXABLE SINGLE FAMILY

	FY 2001		FY 2002		FY 2003 THRU 5/31/2003		FY 2003 MONTH OF 5/31/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	**2,256**	**347,014,230**	**429**	**65,707,603**	**1,410**	**246,690,913**	**268**	**48,449,775**
APPLICATIONS APPROVED	**2,065**	**313,955,653**	**335**	**47,881,818**	**1,256**	**215,525,268**	**242**	**43,155,042**
AVERAGE APPLICATION $	153,818		153,165		174,958		180,783	
APPLICATION APPROVAL %	91.53%		78.09%		89.08%		90.30%	
PROGRAM % OF AHFC TOTAL	39.78%		9.82%		22.53%		46.35%	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	795	119,594,834	34.5%	57	8,613,001	13.1%	269	42,775,270	17.3%	65	10,827,309	22.3%
VA	464	75,701,066	21.8%	74	13,884,079	21.1%	243	44,407,288	18.0%	60	11,478,091	23.7%
FMH	36	5,112,578	1.5%	5	503,590	0.8%	20	3,049,754	1.2%	4	679,001	1.4%
CONVENTIONAL	961	146,605,752	42.2%	293	42,706,933	65.0%	878	156,458,601	63.4%	139	25,465,374	52.6%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	2,226	343,783,798	99.1%	341	57,214,883	87.1%	994	186,879,623	75.8%	219	41,362,828	85.4%
REFINANCE	30	3,230,432	0.9%	88	8,492,720	12.9%	416	59,811,290	24.2%	49	7,086,947	14.6%

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2001		FY 2002		FY 2003 THRU 5/31/2003		FY 2003 MONTH OF 5/31/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	**2,038**	**207,507,778**	**1,298**	**140,095,036**	**944**	**99,168,875**	**83**	**8,651,976**
APPLICATIONS APPROVED	**1,936**	**196,727,376**	**1,253**	**134,905,697**	**888**	**93,388,000**	**79**	**8,217,432**
AVERAGE APPLICATION $	101,819		107,931		105,052		104,241	
APPLICATION APPROVAL %	95.00%		96.53%		94.07%		95.18%	
PROGRAM % OF AHFC TOTAL	23.79%		20.93%		9.06%		8.28%	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	881	98,769,055	47.6%	678	79,967,269	57.1%	496	56,927,203	57.4%	38	4,172,950	48.2%
VA	300	36,963,952	17.8%	177	22,638,594	16.2%	101	12,506,798	12.6%	14	1,713,813	19.8%
FMH	186	20,461,163	9.9%	67	7,262,318	5.2%	51	5,752,421	5.8%	5	569,954	6.6%
CONVENTIONAL	671	51,313,608	24.7%	376	30,226,855	21.6%	296	23,982,453	24.2%	26	2,195,259	25.4%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	2,026	206,706,858	99.6%	1,269	137,943,984	98.5%	803	85,301,375	86.0%	65	7,031,387	81.3%
REFINANCE	12	800,920	0.4%	29	2,151,052	1.5%	141	13,867,500	14.0%	18	1,620,589	18.7%

VETERANS

	FY 2001		FY 2002		FY 2003 THRU 5/31/2003		FY 2003 MONTH OF 5/31/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	**443**	**76,991,112**	**343**	**62,987,075**	**363**	**68,794,043**	**33**	**6,292,173**
APPLICATIONS APPROVED	**423**	**73,144,213**	**314**	**57,172,209**	**331**	**62,248,530**	**30**	**5,580,004**
AVERAGE APPLICATION $	173,795		183,636		189,515		190,672	
APPLICATION APPROVAL %	95.49%		91.55%		91.18%		90.91%	
PROGRAM % OF AHFC TOTAL	8.83%		9.41%		6.28%		6.02%	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	36	5,464,861	7.1%	21	3,551,090	5.6%	17	2,477,270	3.6%	1	136,650	2.2%
VA	216	34,467,771	44.8%	187	31,112,225	49.4%	200	34,592,195	50.3%	16	3,014,797	47.9%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	191	37,058,480	48.1%	135	28,323,760	45.0%	146	31,724,578	46.1%	16	3,140,726	49.9%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	435	76,064,234	98.8%	307	58,179,819	92.4%	189	39,828,256	57.9%	15	3,261,889	51.8%
REFINANCE	8	926,878	1.2%	36	4,807,256	7.6%	174	28,965,787	42.1%	18	3,030,284	48.2%

TAXABLE MULTIFAMILY

	FY 2001		FY 2002		FY 2003 THRU 5/31/2003		FY 2003 MONTH OF 5/31/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	**125**	**95,185,931**	**107**	**61,146,980**	**66**	**44,361,101**	**12**	**4,677,700**
APPLICATIONS APPROVED	**108**	**81,740,635**	**87**	**47,128,550**	**52**	**31,362,301**	**8**	**3,124,700**
AVERAGE APPLICATION $	761,487		571,467		672,138		389,808	
APPLICATION APPROVAL %	86.40%		81.31%		78.79%		66.67%	
PROGRAM % OF AHFC TOTAL	10.91%		9.14%		4.05%		4.47%	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	125	95,185,931	100.0%	107	61,146,980	100.0%	66	44,361,101	100.0%	12	4,677,700	100.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	125	95,185,931	100.0%	101	56,304,730	92.1%	62	37,809,701	85.2%	11	4,354,700	93.1%
REFINANCE	0	0	0.0%	6	4,842,250	7.9%	4	6,551,400	14.8%	1	323,000	6.9%

NONCONFORMING

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 5/31/2003 #	FY 2003 THRU 5/31/2003 $	FY 2003 MONTH OF 5/31/2003 #	FY 2003 MONTH OF 5/31/2003 $
APPLICATIONS RECEIVED	1	161,500	4	409,793	5	411,900	1	76,000
APPLICATIONS APPROVED	1	161,500	3	327,393	4	326,700	1	76,000
AVERAGE APPLICATION $	161,500		102,448		82,380		76,000	
APPLICATION APPROVAL %	100.00%		75.00%		80.00%		100.00%	
PROGRAM % OF AHFC TOTAL	0.02%		0.06%		0.04%		0.07%	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	1	161,500	100.0%	4	409,793	100.0%	5	411,900	100.0%	1	76,000	100.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	0	0	0.0%	3	311,900	76.1%	4	312,900	76.0%	1	76,000	100.0%
REFINANCE	1	161,500	100.0%	1	97,893	23.9%	1	99,000	24.0%	0	0	0.0%

TAX-EXEMPT MULTIFAMILY

	FY 2001		FY 2002		FY 2003 THRU 5/31/2003		FY 2003 MONTH OF 5/31/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	3	12,483,244	2	8,444,000	3	11,140,000	0	0
APPLICATIONS APPROVED	3	12,483,244	1	3,750,000	2	10,370,000	0	0
AVERAGE APPLICATION $	4,161,081		4,222,000		3,713,333		0	
APPLICATION APPROVAL %	100.00%		50.00%		66.67%		0.00%	
PROGRAM % OF AHFC TOTAL	1.43%		1.26%		1.02%		0.00%	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	3	12,483,244	100.0%	2	8,444,000	100.0%	3	11,140,000	100.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	3	12,483,244	100.0%	0	0	0.0%	3	11,140,000	100.0%	0	0	0.0%
REFINANCE	0	0	0.0%	2	8,444,000	100.0%	0	0	0.0%	0	0	0.0%

	FY 2001	FY 2002	FY 2003 THRU 5/31/2003	FY 2003 MONTH OF 5/31/2003
MORTGAGE LOAN PURCHASES (#)	**4,974**	**4,353**	**5,341**	**560**
MORTGAGE LOAN PURCHASES ($)	**762,873,191**	**655,794,597**	**826,702,733**	**93,220,108**
FIRST TIME HOMEBUYER PURCHASES ($)	489,218,231	395,246,518	386,329,701	38,419,858
NEW CONSTRUCTION PURCHASES ($)	210,296,829	207,347,700	176,080,134	18,642,116

WEIGHTED AVERAGE INTEREST RATE	6.67%	6.35%	5.60%	5.36%
AVERAGE PURCHASE AMOUNT	153,372	150,653	154,784	166,464
AVERAGE APPRAISED VALUE	175,388	173,520	184,515	200,631
AVERAGE MONTHLY P AND I	997	952	933	961
AVERAGE LOAN-TO-VALUE RATIO	89.3	89.6	86.5	86.4
AVERAGE MONTHLY INCOME	4,761	4,868	5,804	6,048
AVERAGE AGE OF BORROWER	27.0	27.2	32.0	33.1
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.5	2.6

RURAL

	FY 2001	FY 2002	FY 2003 THRU 5/31/2003	FY 2003 MONTH OF 5/31/2003
MORTGAGE LOAN PURCHASES (#)	**581**	**817**	**1,989**	**152**
MORTGAGE LOAN PURCHASES ($)	**88,363,944**	**127,985,784**	**292,589,072**	**23,130,598**
FIRST TIME HOMEBUYER PURCHASES ($)	25,353,272	42,045,702	34,831,666	2,196,416
NEW CONSTRUCTION PURCHASES ($)	32,530,465	41,954,844	37,119,098	3,531,643
PROGRAM % OF AHFC TOTAL	11.58%	19.52%	35.39%	24.81%

WEIGHTED AVERAGE INTEREST RATE	6.52%	5.81%	4.98%	4.86%
AVERAGE PURCHASE AMOUNT	152,089	156,653	147,104	152,175
AVERAGE APPRAISED VALUE	189,708	188,580	189,357	196,963
AVERAGE MONTHLY P AND I	979	950	877	879
AVERAGE LOAN-TO-VALUE RATIO	83.8	85.7	79.8	79.5
AVERAGE MONTHLY INCOME	6,160	5,888	6,755	6,864
AVERAGE AGE OF BORROWER	34.1	33.3	37.7	39.3
AVERAGE SIZE OF HOUSEHOLD	2.9	2.8	2.8	3.0

TAXABLE FIRST TIME HOMEBUYER

	FY 2001	FY 2002	FY 2003 THRU 5/31/2003	FY 2003 MONTH OF 5/31/2003
MORTGAGE LOAN PURCHASES (#)	**1**	**993**	**1,395**	**111**
MORTGAGE LOAN PURCHASES ($)	**128,484**	**154,676,515**	**226,379,423**	**18,702,249**
FIRST TIME HOMEBUYER PURCHASES ($)	128,484	153,343,807	224,166,201	18,702,249
NEW CONSTRUCTION PURCHASES ($)	0	32,363,122	50,214,267	3,702,643
PROGRAM % OF AHFC TOTAL	0.02%	23.59%	27.38%	20.06%

WEIGHTED AVERAGE INTEREST RATE	5.88%	6.64%	5.93%	5.46%
AVERAGE PURCHASE AMOUNT	128,484	155,767	162,279	168,489
AVERAGE APPRAISED VALUE	129,500	168,029	173,320	180,834
AVERAGE MONTHLY P AND I	761	1,003	972	956
AVERAGE LOAN-TO-VALUE RATIO	97.8	93.4	94.8	94.1
AVERAGE MONTHLY INCOME	4,634	5,430	5,342	5,678
AVERAGE AGE OF BORROWER	16.5	26.9	27.0	28.5
AVERAGE SIZE OF HOUSEHOLD	1.0	2.6	2.5	2.6

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2001	FY 2002	FY 2003 THRU 5/31/2003	FY 2003 MONTH OF 5/31/2003
MORTGAGE LOAN PURCHASES (#)	**1,773**	**1,531**	**847**	**73**
MORTGAGE LOAN PURCHASES ($)	**177,140,772**	**165,348,340**	**89,099,379**	**7,804,131**
FIRST TIME HOMEBUYER PURCHASES ($)	172,786,072	163,014,566	82,352,926	6,593,700
NEW CONSTRUCTION PURCHASES ($)	55,994,725	55,149,541	27,067,535	2,700,062
PROGRAM % OF AHFC TOTAL	23.22%	25.21%	10.78%	8.37%

WEIGHTED AVERAGE INTEREST RATE	5.71%	5.97%	5.68%	5.22%
AVERAGE PURCHASE AMOUNT	99,910	108,000	105,194	106,906
AVERAGE APPRAISED VALUE	111,644	117,553	115,986	118,595
AVERAGE MONTHLY P AND I	584	649	618	596
AVERAGE LOAN-TO-VALUE RATIO	89.7	92.5	91.4	91.5
AVERAGE MONTHLY INCOME	3,139	3,279	3,361	3,286
AVERAGE AGE OF BORROWER	21.1	20.7	21.0	21.4
AVERAGE SIZE OF HOUSEHOLD	2.2	2.1	2.0	2.0

TAXABLE SINGLE FAMILY

	FY 2001	FY 2002	FY 2003 THRU 5/31/2003	FY 2003 MONTH OF 5/31/2003
MORTGAGE LOAN PURCHASES (#)	**2,062**	**564**	**760**	**180**
MORTGAGE LOAN PURCHASES ($)	**311,467,312**	**84,814,151**	**122,093,991**	**32,080,951**
FIRST TIME HOMEBUYER PURCHASES ($)	273,832,863	28,626,036	13,783,413	6,645,702
NEW CONSTRUCTION PURCHASES ($)	68,447,968	49,772,774	38,516,446	6,495,220
PROGRAM % OF AHFC TOTAL	40.83%	12.93%	14.77%	34.41%

WEIGHTED AVERAGE INTEREST RATE	7.07%	6.68%	5.78%	5.47%
AVERAGE PURCHASE AMOUNT	151,051	150,380	160,650	178,228
AVERAGE APPRAISED VALUE	167,892	185,824	197,654	213,282
AVERAGE MONTHLY P AND I	1,022	994	972	1,024
AVERAGE LOAN-TO-VALUE RATIO	91.1	82.9	83.1	85.9
AVERAGE MONTHLY INCOME	5,577	5,871	6,485	6,400
AVERAGE AGE OF BORROWER	28.8	32.7	35.1	33.7
AVERAGE SIZE OF HOUSEHOLD	2.7	2.7	2.5	2.6

VETERANS

	FY 2001	**FY 2002**	**FY 2003** THRU 5/31/2003	**FY 2003** MONTH OF 5/31/2003
MORTGAGE LOAN PURCHASES (#)	**438**	**351**	**300**	**40**
MORTGAGE LOAN PURCHASES ($)	**74,082,550**	**64,165,214**	**56,492,517**	**7,737,479**
FIRST TIME HOMEBUYER PURCHASES ($)	17,045,040	7,986,907	7,002,695	1,195,091
NEW CONSTRUCTION PURCHASES ($)	22,095,821	21,462,569	13,659,988	1,534,548
PROGRAM % OF AHFC TOTAL	9.71%	9.78%	6.83%	8.30%

WEIGHTED AVERAGE INTEREST RATE	6.53%	6.30%	5.75%	5.35%
AVERAGE PURCHASE AMOUNT	169,138	182,807	188,308	193,437
AVERAGE APPRAISED VALUE	193,222	211,815	221,828	237,603
AVERAGE MONTHLY P AND I	1,083	1,161	1,142	1,113
AVERAGE LOAN-TO-VALUE RATIO	90.0	89.2	87.9	84.3
AVERAGE MONTHLY INCOME	6,905	7,520	7,732	8,041
AVERAGE AGE OF BORROWER	40.3	41.3	44.7	44.6
AVERAGE SIZE OF HOUSEHOLD	2.5	2.6	2.5	2.3

TAXABLE MULTIFAMILY

	FY 2001	**FY 2002**	**FY 2003** THRU 5/31/2003	**FY 2003** MONTH OF 5/31/2003
MORTGAGE LOAN PURCHASES (#)	**114**	**90**	**46**	**4**
MORTGAGE LOAN PURCHASES ($)	**98,275,785**	**42,395,000**	**33,854,151**	**3,764,700**
FIRST TIME HOMEBUYER PURCHASES ($)	72,500	0	21,922,801	3,086,700
NEW CONSTRUCTION PURCHASES ($)	29,797,850	6,582,650	9,427,600	678,000
PROGRAM % OF AHFC TOTAL	12.88%	6.46%	4.10%	4.04%

WEIGHTED AVERAGE INTEREST RATE	7.42%	7.63%	7.42%	7.34%
AVERAGE PURCHASE AMOUNT	862,068	471,056	735,960	941,175
AVERAGE APPRAISED VALUE	1,019,599	625,277	1,059,409	1,447,500
AVERAGE MONTHLY P AND I	5,996	3,345	5,108	6,479
AVERAGE LOAN-TO-VALUE RATIO	75.4	79.5	77.3	83.8
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

NONCONFORMING

	FY 2001	**FY 2002**	**FY 2003** THRU 5/31/2003	**FY 2003** MONTH OF 5/31/2003
MORTGAGE LOAN PURCHASES (#)	**2**	**3**	**2**	**0**
MORTGAGE LOAN PURCHASES ($)	**183,300**	**327,393**	**174,200**	**0**
FIRST TIME HOMEBUYER PURCHASES ($)	0	229,500	0	0
NEW CONSTRUCTION PURCHASES ($)	0	0	75,200	0
PROGRAM % OF AHFC TOTAL	0.02%	0.05%	0.02%	0.00%

WEIGHTED AVERAGE INTEREST RATE	8.52%	7.21%	6.38%	0.00%
AVERAGE PURCHASE AMOUNT	91,650	109,131	87,100	0
AVERAGE APPRAISED VALUE	167,000	134,333	121,500	0
AVERAGE MONTHLY P AND I	706	742	543	0
AVERAGE LOAN-TO-VALUE RATIO	45.9	83.3	72.0	0.0
AVERAGE MONTHLY INCOME	3,321	5,716	6,548	0
AVERAGE AGE OF BORROWER	40.5	19.3	35.3	0.0
AVERAGE SIZE OF HOUSEHOLD	4.5	2.3	1.5	0.0

TAX-EXEMPT MULTIFAMILY

	FY 2001	FY 2002	FY 2003 THRU 5/31/2003	FY 2003 MONTH OF 5/31/2003
MORTGAGE LOAN PURCHASES (#)	**3**	**4**	**2**	**0**
MORTGAGE LOAN PURCHASES ($)	**13,231,044**	**16,082,200**	**6,020,000**	**0**
FIRST TIME HOMEBUYER PURCHASES ($)	0	0	2,270,000	0
NEW CONSTRUCTION PURCHASES ($)	1,430,000	62,200	0	0
PROGRAM % OF AHFC TOTAL	1.73%	2.45%	0.73%	0.00%

WEIGHTED AVERAGE INTEREST RATE	6.57%	6.86%	6.70%	0.00%
AVERAGE PURCHASE AMOUNT	4,410,348	4,020,550	3,010,000	0
AVERAGE APPRAISED VALUE	5,564,667	4,651,250	1,550,000	0
AVERAGE MONTHLY P AND I	29,529	26,384	19,429	0
AVERAGE LOAN-TO-VALUE RATIO	49.4	74.0	68.7	0.0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2001		FY 2002		FY 2003 THRU 5/31/2003		FY 2003 MONTH OF 5/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**38**	**3,776,404**	**34**	**3,524,172**	**23**	**2,882,268**	**4**	**491,408**
AVERAGE FORECLOSURE ($)		99,379		103,652		125,316		122,852

	FY 2001		FY 2002		FY 2003 THRU 5/31/2003		FY 2003 MONTH OF 5/31/2003	
PROPERTY DISPOSALS:	#	$	#	$	#	$	#	$
AHFC SOLD	6	446,149	5	511,346	9	1,067,629	1	144,258
FHA CONVEYED	20	2,101,525	15	1,531,752	16	1,850,247	2	273,472
VA CONVEYED	9	939,824	2	202,238	8	976,082	2	214,164
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**35**	**3,487,498**	**22**	**2,245,336**	**33**	**3,893,958**	**5**	**631,894**

100 CORPORATION

	FY 2001		FY 2002		FY 2003 THRU 5/31/2003		FY 2003 MONTH OF 5/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**0**	**0**	**1**	**42,395**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		42,395		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	1	42,395	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**0**	**0**	**1**	**42,395**	**0**	**0**

110 RURAL HOUSING ASSISTANCE

	FY 2001		FY 2002		FY 2003 THRU 5/31/2003		FY 2003 MONTH OF 5/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**3**	**435,356**	**6**	**873,059**	**5**	**668,931**	**0**	**0**
AVERAGE FORECLOSURE ($)		145,119		145,510		133,786		0
PROPERTY DISPOSALS:								
AHFC SOLD	1	99,971	1	99,695	5	704,938	1	144,258
FHA CONVEYED	2	335,385	1	181,043	2	273,246	0	0
VA CONVEYED	0	0	1	167,933	1	115,135	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**435,356**	**3**	**448,672**	**8**	**1,093,319**	**1**	**144,258**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	FY 2001		FY 2002		FY 2003 THRU 5/31/2003		FY 2003 MONTH OF 5/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**2**	**171,085**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		85,543		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	2	171,085	0	0	0	0	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**171,085**	**0**	**0**	**0**	**0**	**0**	**0**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	FY 2001		FY 2002		FY 2003 THRU 5/31/2003		FY 2003 MONTH OF 5/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**4**	**290,112**	**4**	**302,004**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		72,528		75,501		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	3	211,946	4	287,413	1	92,757	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**211,946**	**4**	**287,413**	**1**	**92,757**	**0**	**0**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	FY 2001		FY 2002		FY 2003 THRU 5/31/2003		FY 2003 MONTH OF 5/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**7**	**717,664**	**3**	**234,531**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		102,523		78,177		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	1	110,399	1	81,748	0	0	0	0
FHA CONVEYED	5	501,109	1	68,686	0	0	0	0
VA CONVEYED	1	106,156	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**7**	**717,664**	**2**	**150,434**	**0**	**0**	**0**	**0**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	FY 2001		FY 2002		FY 2003 THRU 5/31/2003		FY 2003 MONTH OF 5/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**4**	**444,460**	**0**	**0**	**1**	**55,413**	**0**	**0**
AVERAGE FORECLOSURE ($)		111,115		0		55,413		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	116,428	0	0	0	0
FHA CONVEYED	1	97,087	0	0	0	0	0	0
VA CONVEYED	2	230,944	0	0	1	55,413	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**328,031**	**1**	**116,428**	**1**	**55,413**	**0**	**0**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	FY 2001		FY 2002		FY 2003 THRU 5/31/2003		FY 2003 MONTH OF 5/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**2**	**214,781**	**2**	**266,567**	**5**	**500,902**	**1**	**118,079**
AVERAGE FORECLOSURE ($)		107,391		133,283		100,180		118,079
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	94,312	0	0	0	0
FHA CONVEYED	1	120,469	2	266,567	3	253,038	0	0
VA CONVEYED	0	0	0	0	1	129,786	1	129,786
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**120,469**	**3**	**360,879**	**4**	**382,823**	**1**	**129,786**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	FY 2001		FY 2002		FY 2003 THRU 5/31/2003		FY 2003 MONTH OF 5/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**0**	**0**	**3**	**346,346**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		115,449		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	3	346,346	0	0	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**3**	**346,346**	**0**	**0**	**0**	**0**

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 5/31/2003 #	FY 2003 THRU 5/31/2003 $	FY 2003 MONTH OF 5/31/2003 #	FY 2003 MONTH OF 5/31/2003 $
FORECLOSURES	**0**	**0**	**0**	**0**	**1**	**173,360**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		0		173,360		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	1	173,360	1	173,360
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**0**	**0**	**1**	**173,360**	**1**	**173,360**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 5/31/2003 #	FY 2003 THRU 5/31/2003 $	FY 2003 MONTH OF 5/31/2003 #	FY 2003 MONTH OF 5/31/2003 $
FORECLOSURES	**3**	**209,333**	**1**	**69,904**	**3**	**428,027**	**0**	**0**
AVERAGE FORECLOSURE ($)		69,778		69,904		142,676		0
PROPERTY DISPOSALS:								
AHFC SOLD	2	81,614	0	0	1	69,904	0	0
FHA CONVEYED	1	127,719	0	0	2	268,976	0	0
VA CONVEYED	0	0	0	0	1	159,052	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**209,333**	**0**	**0**	**4**	**497,931**	**0**	**0**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 5/31/2003 #	FY 2003 THRU 5/31/2003 $	FY 2003 MONTH OF 5/31/2003 #	FY 2003 MONTH OF 5/31/2003 $
FORECLOSURES	**3**	**312,406**	**5**	**502,421**	**1**	**127,009**	**0**	**0**
AVERAGE FORECLOSURE ($)		104,135		100,484		127,009		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	3	312,406	3	304,155	2	215,776	0	0
VA CONVEYED	0	0	0	0	1	109,500	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**312,406**	**3**	**304,155**	**3**	**325,276**	**0**	**0**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 5/31/2003 #	FY 2003 THRU 5/31/2003 $	FY 2003 MONTH OF 5/31/2003 #	FY 2003 MONTH OF 5/31/2003 $
FORECLOSURES	**2**	**154,165**	**2**	**194,981**	**2**	**273,133**	**1**	**84,378**
AVERAGE FORECLOSURE ($)		77,083		97,490		136,566		84,378
PROPERTY DISPOSALS:								
AHFC SOLD	2	154,165	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	1	130,056	0	0
VA CONVEYED	0	0	0	0	2	273,133	1	84,378
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**154,165**	**0**	**0**	**3**	**403,189**	**1**	**84,378**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	FY 2001		FY 2002		FY 2003 THRU 5/31/2003		FY 2003 MONTH OF 5/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**1**	**60,267**	**2**	**218,933**	**2**	**244,325**	**1**	**111,960**
AVERAGE FORECLOSURE ($)		60,267		109,466		122,163		111,960
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	119,162	1	99,771	0	0
FHA CONVEYED	0	0	0	0	1	132,365	0	0
VA CONVEYED	1	60,267	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**60,267**	**1**	**119,162**	**2**	**232,136**	**0**	**0**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	FY 2001		FY 2002		FY 2003 THRU 5/31/2003		FY 2003 MONTH OF 5/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**1**	**70,455**	**4**	**438,726**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		70,455		109,681		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	2	193,016	0	0
FHA CONVEYED	1	70,455	1	77,543	1	168,167	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**70,455**	**1**	**77,543**	**3**	**361,183**	**0**	**0**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	FY 2001		FY 2002		FY 2003 THRU 5/31/2003		FY 2003 MONTH OF 5/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**0**	**0**	**1**	**34,305**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		34,305		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	0	0	1	34,305	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**1**	**34,305**	**0**	**0**	**0**	**0**

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

	FY 2001		FY 2002		FY 2003 THRU 5/31/2003		FY 2003 MONTH OF 5/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**0**	**0**	**0**	**0**	**1**	**176,991**	**1**	**176,991**
AVERAGE FORECLOSURE ($)		0		0		176,991		176,991
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	FY 2001		FY 2002		FY 2003 THRU 5/31/2003		FY 2003 MONTH OF 5/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**4**	**458,121**	**0**	**0**	**2**	**234,177**	**0**	**0**
AVERAGE FORECLOSURE ($)		114,530		0		117,088		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	1	153,863	0	0	1	100,112	1	100,112
VA CONVEYED	3	304,257	0	0	1	134,065	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**4**	**458,121**	**0**	**0**	**2**	**234,177**	**1**	**100,112**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	FY 2001		FY 2002		FY 2003 THRU 5/31/2003		FY 2003 MONTH OF 5/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**2**	**238,199**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		119,100		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	2	238,199	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**238,199**	**0**	**0**	**0**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 5/31/2003

Summary by Program

Series	Fund	Description	Dated Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Tax-Exempt	Corporate				
E90A3	479	Collateralized Home Mortgage Bonds, 1990 Series A3	7/20/1993	6.997%	$30,000,000	$1,410,000	$18,640,000	$9,950,000
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	8/15/1996	5.861%	$159,870,603	$22,910,000	$83,075,000	$53,885,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	11/1/1997	5.530%	$110,000,000	$11,090,000	$33,590,000	$65,320,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	11/1/1997	5.530%	$49,999,750	$0	$11,150,000	$38,849,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	6/1/1998	5.206%	$38,525,000	$1,715,000	$9,780,000	$27,030,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	6/1/1998	5.206%	$31,475,000	$0	$7,390,000	$24,085,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	10/15/1999	5.978%	$11,440,000	$0	$330,000	$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	10/15/1999	5.978%	$188,560,000	$4,005,000	$17,030,000	$167,525,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	11/1/2000	5.929%	$58,315,000	$0	$22,740,000	$35,575,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	11/1/2000	5.929%	$3,795,000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	11/1/2000	5.929%	$68,785,000	$205,000	$3,495,000	$65,085,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	10/1/2001	5.211%	$32,740,000	$490,000	$1,270,000	$30,980,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	10/1/2001	5.211%	$104,450,000	$0	$9,325,000	$95,125,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	5/16/2002		$170,000,000	$0	$0	$170,000,000
		Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total			**$1,057,955,353**	**$41,825,000**	**$217,815,000**	**$798,315,353**
Veterans Mortgage Program Collateralized Bonds			Tax-Exempt	Corporate				
C9111	750	Veterans Collateralized Bonds, 1991 First	4/15/1991	7.205%	$45,000,000	$0	$43,210,000	$1,790,000
C9121	751	Veterans Collateralized Bonds, 1991 Second	11/1/1991	6.904%	$60,000,000	$0	$55,810,000	$4,190,000
C9211	752	Veterans Collateralized Bonds, 1992 First	6/1/1992	6.749%	$45,000,000	$0	$36,600,000	$8,400,000
C9311	753	Veterans Collateralized Bonds, 1993 First	7/1/1993	5.729%	$65,000,000	$3,565,000	$54,345,000	$7,090,000
C9411	754	Veterans Collateralized Bonds, 1994 First	9/1/1994	6.734%	$130,000,000	$4,185,000	$56,900,000	$68,915,000
C9511	755	Veterans Collateralized Bonds, 1995 First	8/1/1995	6.422%	$30,000,000	$710,000	$18,620,000	$10,670,000
C9711	756	Veterans Collateralized Bonds, 1997 First	10/1/1997	5.546%	$100,000,000	$2,960,000	$46,735,000	$50,305,000
C9811	757	Veterans Collateralized Bonds, 1998 First	6/1/1998	5.403%	$48,405,000	$1,760,000	$15,140,000	$31,505,000
C9812	757	Veterans Collateralized Bonds, 1998 Second	6/1/1998	5.403%	$11,595,000	$0	$3,735,000	$7,860,000
C9911	758	Veterans Collateralized Bonds, 1999 First	10/1/1999	6.109%	$110,000,000	$1,665,000	$23,095,000	$85,240,000
C0011	759	Veterans Collateralized Bonds, 2000 First	6/1/2000	6.319%	$70,000,000	$1,090,000	$6,015,000	$62,895,000
C0211	760	Veterans Collateralized Bonds, 2002 First	4/1/2002	5.531%	$50,000,000	$0	$3,780,000	$46,220,000
		Veterans Mortgage Program Collateralized Bonds Total			**$765,000,000**	**$15,935,000**	**$363,985,000**	**$385,080,000**
Multifamily Housing Development Bonds (TE)			Tax-Exempt	Corporate				
HD93A	260	Housing Development Bonds, 1993 Series A	9/1/1993	5.450%	$8,325,000	$1,465,000	$0	$6,860,000
HD93B	260	Housing Development Bonds, 1993 Series B	9/1/1993	5.475%	$4,890,000	$775,000	$0	$4,115,000
HD93C	260	Housing Development Bonds, 1993 Series C	9/1/1993	5.564%	$1,200,000	$180,000	$0	$1,020,000
HD97A	260	Housing Development Bonds, 1997 Series A	10/15/1997	5.614%	$6,510,000	$460,000	$0	$6,050,000
HD97B	260	Housing Development Bonds, 1997 Series B	10/15/1997	5.709%	$17,000,000	$1,175,000	$0	$15,825,000
HD99A	260	Housing Development Bonds, 1999 Series A	12/1/1999	6.171%	$1,675,000	$75,000	$0	$1,600,000
HD99B	260	Housing Development Bonds, 1999 Series B	12/1/1999	6.171%	$5,080,000	$210,000	$0	$4,870,000
HD99C	260	Housing Development Bonds, GP 1999 Series C	12/1/1999	6.171%	$50,000,000	$2,160,000	$0	$47,840,000
HD00A	260	Housing Development Bonds, 2000 Series A	12/13/2000		$20,745,000	$0	$2,030,000	$18,715,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	12/13/2000		$41,705,000	$0	$0	$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	9/5/2002	5.075%	$8,440,000	$0	$0	$8,440,000
HD02B	260	Housing Development Bonds, 2002 Series B	9/5/2002	5.075%	$8,690,000	$0	$0	$8,690,000
HD02C	260	Housing Development Bonds, 2002 Series C	9/5/2002	5.075%	$70,000,000	$0	$0	$70,000,000
HD02D	260	Housing Development Bonds, 2002 Series D	9/5/2002		$37,870,000	$0	$0	$37,870,000
		Multifamily Housing Development Bonds (TE) Total			**$282,130,000**	**$6,500,000**	**$2,030,000**	**$273,600,000**
Other Bonds (TE)			Tax-Exempt	Corporate				
GH92A	642	General Housing Purpose Bonds, 1992 Series A	10/1/1992	6.405%	$200,000,000	$40,500,000	$127,675,000	$31,825,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 5/31/2003

Summary by Program

Series	Fund	Description	Dated Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)			Tax-Exempt	Corporate				
GH94A	643	General Housing Purpose Bonds, 1994 Series A	2/1/1994	5.439%	$143,815,000	$4,720,000	$0	$139,095,000
GP95A	645	Governmental Purpose Bonds, 1995 Series A	10/15/1995	6.000%	$335,000,000	$17,705,000	$160,000,000	$157,295,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	12/3/1997		$33,000,000	$0	$1,700,000	$31,300,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	8/2/2001		$76,580,000	$1,925,000	$0	$74,655,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	8/2/2001		$93,590,000	$2,360,000	$0	$91,230,000
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	3/1/1997	6.013%	$434,910,874	$11,085,000	$105,580,000	$318,245,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	9/1/1999	6.048%	$302,700,000	$3,030,000	$45,070,000	$254,600,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	10/1/2002	4.798%	$150,000,000	$0	$0	$150,000,000
SBL99	555	State Building Lease Bonds, 1999	12/1/1999	5.550%	$40,000,000	$5,815,000	$0	$34,185,000
SC99A	690	State Capital Project Bonds, 1999 Series A	12/1/1998	3.880%	$92,365,000	$49,035,000	$0	$43,330,000
SC99B	691	State Capital Project Bonds, 1999 Series B	12/1/1999	4.689%	$103,980,000	$40,830,000	$0	$63,150,000
SC01A	692	State Capital Project Bonds, 2001 Series A	2/1/2001	3.980%	$74,535,000	$5,595,000	$0	$68,940,000
SC02A	693	State Capital Project Bonds, 2002 Series A	12/5/2002		$32,905,000	$0	$0	$32,905,000
SC02B	693	State Capital Project Bonds, 2002 Series B	12/5/2002		$14,555,000	$0	$0	$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	12/5/2002		$60,250,000	$0	$0	$60,250,000
CHINA	892	Mortgage Revenue Refunding Bonds - Chinook Apts (A)	6/25/1996	6.404%	$2,300,000	$280,000	$0	$2,020,000
COHOB	892	Mortgage Revenue Refunding Bonds - Coho Park (B)	6/25/1996	6.423%	$2,300,000	$75,000	$0	$2,225,000
				Other Bonds (TE) Total	**$2,192,785,874**	**$182,955,000**	**$440,025,000**	**$1,569,805,874**
				Tax-Exempt Total	**$4,297,871,227**	**$247,215,000**	**$1,023,855,000**	**$3,026,801,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Taxable	Corporate				
E001D	484	Mortgage Revenue Bonds, 2000 Series D	11/1/2000	5.929%	$25,740,000	$0	$7,940,000	$17,800,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	5/16/2002		$30,000,000	$0	$0	$30,000,000
				Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total	**$55,740,000**	**$0**	**$7,940,000**	**$47,800,000**
Multifamily Housing Development Bonds (T)			Taxable	Corporate				
HD93D	260	Housing Development Bonds, 1993 Series D	9/1/1993	7.038%	$4,675,000	$605,000	$0	$4,070,000
HD93E	260	Housing Development Bonds, 1993 Series E	9/1/1993	6.954%	$12,255,000	$2,705,000	$0	$9,550,000
HD97C	260	Housing Development Bonds, 1997 Series C	10/15/1997	7.610%	$23,895,000	$1,185,000	$0	$22,710,000
				Multifamily Housing Development Bonds (T) Total	**$40,825,000**	**$4,495,000**	**$0**	**$36,330,000**
Other Bonds (T)			Taxable	Corporate				
GP01C	648	Governmental Purpose Bonds, 2001 Series C	8/2/2001		$100,000,000	$570,000	$0	$99,430,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	8/2/2001		$100,000,000	$575,000	$0	$99,425,000
				Other Bonds (T) Total	**$200,000,000**	**$1,145,000**	**$0**	**$198,855,000**
				Taxable Total	**$296,565,000**	**$5,640,000**	**$7,940,000**	**$282,985,000**
				Corporate Total	**$4,594,436,227**	**$252,855,000**	**$1,031,795,000**	**$3,309,786,227**
Division of Public Housing Federally Subsidized Debt			Tax-Exempt	Public Housing				
PFWP1	240	Wrangell Project Home Ownership Note			$666,500	$552,390	$0	$114,110
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable			$494,701	$0	$0	$494,701
				Division of Public Housing Federally Subsidized Debt Total	**$1,161,201**	**$552,390**	**$0**	**$608,811**
				Tax-Exempt Total	**$1,161,201**	**$552,390**	**$0**	**$608,811**
				Public Housing Total	**$1,161,201**	**$552,390**	**$0**	**$608,811**
				Total AHFC Bonds and Notes	**$4,595,597,428**	**$253,407,390**	**$1,031,795,000**	**$3,310,395,038**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE **Tax-Exempt** **Corporate** *S and P* *Moodys* *Fitch*

E90A3 **Collateralized Home Mortgage Bonds, 1990 Series A3** Fund: **479** Bond Yield: **6.997%** Issue Amount **$30,000,000** Dated Date: **7/20/1993** *AAA* *Aaa* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011836DD2	5.700%	1996	Dec	Sinking Fund			95,000	95,000	0	0
011836DD2	5.700%	1997	Jun	Sinking Fund			100,000	100,000	0	0
011836DD2	5.700%	1997	Dec	Sinking Fund			105,000	105,000	0	0
011836DD2	5.700%	1998	Jun	Sinking Fund			110,000	110,000	0	0
011836DD2	5.700%	1998	Dec	Sinking Fund			115,000	115,000	0	0
011836DD2	5.700%	1999	Jun	Sinking Fund			120,000	120,000	0	0
011836DD2	5.700%	1999	Dec	Sinking Fund			125,000	125,000	0	0
011836DD2	5.700%	2000	Jun	Sinking Fund			130,000	115,000	15,000	0
011836DD2	5.700%	2000	Dec	Sinking Fund			140,000	115,000	25,000	0
011836DD2	5.700%	2001	Jun	Sinking Fund			145,000	110,000	35,000	0
011836DD2	5.700%	2001	Dec	Sinking Fund			155,000	110,000	45,000	0
011836DD2	5.700%	2002	Jun	Sinking Fund			160,000	100,000	60,000	0
011836DD2	5.700%	2002	Dec	Sinking Fund			170,000	90,000	80,000	0
011836DD2	5.700%	2003	Jun	Sinking Fund			175,000	0	115,000	60,000
011836DD2	5.700%	2003	Dec	Sinking Fund			185,000	0	125,000	60,000
011836DD2	5.700%	2004	Jun	Sinking Fund			195,000	0	130,000	65,000
011836DD2	5.700%	2004	Dec	Sinking Fund			205,000	0	135,000	70,000
011836DD2	5.700%	2005	Jun	Sinking Fund			215,000	0	145,000	70,000
011836DD2	5.700%	2005	Dec	Sinking Fund			225,000	0	145,000	80,000
011836DD2	5.700%	2006	Jun	Sinking Fund			240,000	0	155,000	85,000
011836DD2	5.700%	2006	Dec	Sinking Fund			250,000	0	165,000	85,000
011836DD2	5.700%	2007	Jun	Sinking Fund			260,000	0	170,000	90,000
011836DD2	5.700%	2007	Dec	Sinking Fund			275,000	0	180,000	95,000
011836DD2	5.700%	2008	Jun	Sinking Fund			290,000	0	185,000	105,000
011836DD2	5.700%	2008	Dec	Sinking Fund			305,000	0	195,000	110,000
011836DD2	5.700%	2009	Jun	Sinking Fund			320,000	0	210,000	110,000
011836DD2	5.700%	2009	Dec	Sinking Fund			335,000	0	220,000	115,000
011836DD2	5.700%	2010	Jun	Sinking Fund			350,000	0	225,000	125,000
011836DD2	5.700%	2010	Dec	Sinking Fund			370,000	0	235,000	135,000
011836DD2	5.700%	2011	Jun	Sinking Fund			385,000	0	250,000	135,000
011836DD2	5.700%	2011	Dec	Term Maturity			405,000	0	260,000	145,000
011836DE0	5.850%	2012	Jun	Sinking Fund			425,000	0	275,000	150,000
011836DE0	5.850%	2012	Dec	Sinking Fund			450,000	0	295,000	155,000
011836DE0	5.850%	2013	Jun	Sinking Fund			470,000	0	305,000	165,000
011836DE0	5.850%	2013	Dec	Sinking Fund			495,000	0	325,000	170,000
011836DE0	5.850%	2014	Jun	Sinking Fund			520,000	0	340,000	180,000
011836DE0	5.850%	2014	Dec	Sinking Fund			545,000	0	355,000	190,000
011836DE0	5.850%	2015	Jun	Sinking Fund			570,000	0	375,000	195,000
011836DE0	5.850%	2015	Dec	Sinking Fund			600,000	0	390,000	210,000
011836DE0	5.850%	2016	Jun	Sinking Fund			630,000	0	405,000	225,000
011836DE0	5.850%	2016	Dec	Sinking Fund			660,000	0	425,000	235,000
011836DE0	5.850%	2017	Jun	Sinking Fund			695,000	0	450,000	245,000
011836DE0	5.850%	2017	Dec	Sinking Fund			730,000	0	470,000	260,000
011836DE0	5.850%	2018	Jun	Sinking Fund			765,000	0	500,000	265,000
011836DE0	5.850%	2018	Dec	Sinking Fund			805,000	0	520,000	285,000
011836DE0	5.850%	2019	Jun	Sinking Fund			845,000	0	550,000	295,000
011836DE0	5.850%	2019	Dec	Sinking Fund			890,000	0	580,000	310,000
011836DE0	5.850%	2020	Jun	Sinking Fund			935,000	0	605,000	330,000
011836DE0	5.850%	2020	Dec	Sinking Fund			980,000	0	635,000	345,000
011836DE0	5.850%	2021	Jun	Sinking Fund			1,025,000	0	670,000	355,000
011836DE0	5.850%	2021	Dec	Sinking Fund			1,080,000	0	700,000	380,000
011836DE0	5.850%	2022	Jun	Sinking Fund			1,135,000	0	730,000	405,000
011836DE0	5.850%	2022	Dec	Sinking Fund			1,190,000	0	765,000	425,000
011836DE0	5.850%	2023	Jun	Sinking Fund			1,250,000	0	810,000	440,000
011836DE0	5.850%	2023	Dec	Sinking Fund			1,310,000	0	850,000	460,000
011836DE0	5.850%	2024	Jun	Sinking Fund			1,380,000	0	895,000	485,000
011836DE0	5.850%	2024	Dec	Sinking Fund			1,445,000	0	930,000	515,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
E90A3	**Collateralized Home Mortgage Bonds, 1990 Series A3**			Fund: **479**	Bond Yield: **6.997%**		Issue Amount **$30,000,000**	Dated Date: **7/20/1993**	*AAA* / *Aaa*	*N/A*
011836DE0	5.850%	2025	Jun	Term Maturity			1,520,000	0	985,000	535,000
						E90A3 Total	**$30,000,000**	**$1,410,000**	**$18,640,000**	**$9,950,000**
E96A1	**Mortgage Revenue Bonds, 1996 Series A**			Fund: **480**	Bond Yield: **5.861%**		Issue Amount **$159,870,603**	Dated Date: **8/15/1996**	*AAA* / *Aaa*	*AAA*
011831B29	3.750%	1997	Jun	Serial Maturity			2,110,000	2,110,000	0	0
011831B37	3.950%	1997	Dec	Serial Maturity			2,185,000	2,185,000	0	0
011831B45	4.200%	1998	Jun	Serial Maturity			2,230,000	2,230,000	0	0
011831B52	4.200%	1998	Dec	Serial Maturity			2,280,000	2,140,000	140,000	0
011831B60	4.400%	1999	Jun	Serial Maturity			2,025,000	1,625,000	400,000	0
011831B78	4.400%	1999	Dec	Serial Maturity			2,670,000	2,000,000	670,000	0
011831B86	4.600%	2000	Jun	Serial Maturity			2,735,000	1,910,000	825,000	0
011831B94	4.600%	2000	Dec	Serial Maturity			2,800,000	1,860,000	940,000	0
011831C28	4.800%	2001	Jun	Serial Maturity			2,870,000	1,770,000	1,100,000	0
011831C36	4.800%	2001	Dec	Serial Maturity			2,945,000	1,650,000	1,295,000	0
011831C44	4.950%	2002	Jun	Serial Maturity			3,020,000	1,695,000	1,325,000	0
011831C51	4.950%	2002	Dec	Serial Maturity			3,100,000	1,735,000	1,365,000	0
011831C69	5.050%	2003	Jun	Serial Maturity			3,185,000	0	1,965,000	1,220,000
011831C77	5.050%	2003	Dec	Serial Maturity			3,270,000	0	2,020,000	1,250,000
011831C85	5.150%	2004	Jun	Serial Maturity			3,355,000	0	2,070,000	1,285,000
011831C93	5.150%	2004	Dec	Serial Maturity			3,450,000	0	2,130,000	1,320,000
011831D27	5.250%	2005	Jun	Serial Maturity			3,540,000	0	2,180,000	1,360,000
011831D35	5.250%	2005	Dec	Serial Maturity			3,645,000	0	2,240,000	1,405,000
011831D43	5.350%	2006	Jun	Serial Maturity			3,745,000	0	2,310,000	1,435,000
011831D50	5.350%	2006	Dec	Serial Maturity			3,855,000	0	2,375,000	1,480,000
011831D68	5.450%	2007	Jun	Serial Maturity			3,960,000	0	2,440,000	1,520,000
011831D76	5.450%	2007	Dec	Serial Maturity			4,075,000	0	2,510,000	1,565,000
011831D84	5.750%	2008	Jun	Sinking Fund			4,195,000	0	2,585,000	1,610,000
011831D84	5.750%	2008	Dec	Sinking Fund			4,325,000	0	2,660,000	1,665,000
011831D84	5.750%	2009	Jun	Sinking Fund			4,045,000	0	2,490,000	1,555,000
011831D84	5.750%	2009	Dec	Term Maturity			3,335,000	0	2,050,000	1,285,000
011831D92	6.000%	2010	Jun	Sinking Fund			3,435,000	0	2,115,000	1,320,000
011831D92	6.000%	2010	Dec	Sinking Fund			3,540,000	0	2,180,000	1,360,000
011831D92	6.000%	2011	Jun	Sinking Fund			3,640,000	0	2,240,000	1,400,000
011831D92	6.000%	2011	Dec	Sinking Fund			3,750,000	0	2,310,000	1,440,000
011831D92	6.000%	2012	Jun	Sinking Fund			3,875,000	0	2,385,000	1,490,000
011831D92	6.000%	2012	Dec	Sinking Fund			3,990,000	0	2,460,000	1,530,000
011831D92	6.000%	2013	Jun	Sinking Fund			4,115,000	0	2,540,000	1,575,000
011831D92	6.000%	2013	Dec	Sinking Fund			4,245,000	0	2,615,000	1,630,000
011831D92	6.000%	2014	Jun	Sinking Fund			4,380,000	0	2,695,000	1,685,000
011831D92	6.000%	2014	Dec	Sinking Fund			4,520,000	0	2,785,000	1,735,000
011831D92	6.000%	2015	Jun	Sinking Fund			4,660,000	0	2,870,000	1,790,000
011831D92	6.000%	2015	Dec	Term Maturity			4,815,000	0	2,965,000	1,850,000
011831E26	6.050%	2016	Jun	Sinking Fund			4,960,000	0	3,055,000	1,905,000
011831E26	6.050%	2016	Dec	Sinking Fund			5,115,000	0	3,160,000	1,955,000
011831E26	6.050%	2017	Jun	Sinking Fund			5,285,000	0	3,255,000	2,030,000
011831E26	6.050%	2017	Dec	Term Maturity			5,455,000	0	3,360,000	2,095,000
011831E34	6.500%	2018	Jun	Capital Appreciation			475,090	0	0	475,090
011831E34	6.500%	2018	Dec	Capital Appreciation			460,837	0	0	460,837
011831E34	6.500%	2019	Jun	Capital Appreciation			445,906	0	0	445,906
011831E34	6.500%	2019	Dec	Capital Appreciation			432,332	0	0	432,332
011831E34	6.500%	2020	Jun	Capital Appreciation			418,758	0	0	418,758
011831E34	6.500%	2020	Dec	Capital Appreciation			405,184	0	0	405,184
011831E34	6.500%	2021	Jun	Capital Appreciation			392,967	0	0	392,967
011831E34	6.500%	2021	Dec	Capital Appreciation			380,072	0	0	380,072
011831E34	6.500%	2022	Jun	Capital Appreciation			368,534	0	0	368,534
011831E34	6.500%	2022	Dec	Capital Appreciation			356,318	0	0	356,318
011831E34	6.500%	2023	Jun	Capital Appreciation			345,458	0	0	345,458

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE **Tax-Exempt** **Corporate** *S and P* *Moodys* *Fitch*

E96A1 Mortgage Revenue Bonds, 1996 Series A Fund: **480** Bond Yield: **5.861%** Issue Amount **$159,870,603** Dated Date: **8/15/1996** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831E34	6.500%	2023	Dec	Capital Appreciation			334,599	0	0	334,599
011831E34	6.500%	2024	Jun	Capital Appreciation			324,419	0	0	324,419
011831E34	6.500%	2024	Dec	Capital Appreciation			313,559	0	0	313,559
011831E34	6.500%	2025	Jun	Capital Appreciation			304,058	0	0	304,058
011831E34	6.500%	2025	Dec	Capital Appreciation			294,556	0	0	294,556
011831E34	6.500%	2026	Jun	Capital Appreciation			285,054	0	0	285,054
011831E34	6.500%	2026	Dec	Capital Appreciation			276,231	0	0	276,231
011831E34	6.500%	2027	Jun	Capital Appreciation			267,408	0	0	267,408
011831E34	6.500%	2027	Dec	Capital Appreciation			259,263	0	0	259,263
						E96A1 Total	**$159,870,603**	**$22,910,000**	**$83,075,000**	**$53,885,603**

E97A1 Mortgage Revenue Bonds, 1997 Series A1 Fund: **481** Bond Yield: **5.530%** Issue Amount **$110,000,000** Dated Date: **11/1/1997** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T61	3.900%	1998	Dec	Serial Maturity			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial Maturity			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial Maturity			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial Maturity			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial Maturity			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial Maturity			4,265,000	0	1,415,000	2,850,000
011831V27	4.750%	2004	Dec	Serial Maturity			4,480,000	0	1,490,000	2,990,000
011831V43	4.850%	2005	Dec	Serial Maturity			4,715,000	0	1,565,000	3,150,000
011831V68	4.900%	2006	Dec	Serial Maturity			4,955,000	0	1,640,000	3,315,000
011831V84	4.900%	2007	Dec	Serial Maturity			5,215,000	0	1,735,000	3,480,000
011831W16	5.000%	2008	Dec	Serial Maturity			5,690,000	0	1,885,000	3,805,000
011831T42	5.100%	2009	Dec	Serial Maturity			5,985,000	0	1,980,000	4,005,000
011831X25	5.300%	2010	Dec	Sinking Fund			6,325,000	0	2,095,000	4,230,000
011831X25	5.300%	2011	Dec	Sinking Fund			6,670,000	0	2,210,000	4,460,000
011831X25	5.300%	2012	Dec	Term Maturity			7,035,000	0	2,335,000	4,700,000
011831X66	5.350%	2013	Jun	Sinking Fund			3,685,000	0	1,215,000	2,470,000
011831X33	5.500%	2013	Dec	Sinking Fund			2,510,000	0	835,000	1,675,000
011831X66	5.350%	2013	Dec	Term Maturity			1,315,000	0	440,000	875,000
011831X33	5.500%	2014	Jun	Sinking Fund			3,930,000	0	1,305,000	2,625,000
011831X33	5.500%	2014	Dec	Sinking Fund			4,060,000	0	1,345,000	2,715,000
011831X33	5.500%	2015	Jun	Sinking Fund			4,165,000	0	1,380,000	2,785,000
011831X33	5.500%	2015	Dec	Sinking Fund			4,295,000	0	1,425,000	2,870,000
011831X33	5.500%	2016	Jun	Sinking Fund			4,410,000	0	1,465,000	2,945,000
011831X33	5.500%	2016	Dec	Sinking Fund			4,550,000	0	1,515,000	3,035,000
011831X33	5.500%	2017	Jun	Sinking Fund			4,665,000	0	1,550,000	3,115,000
011831X33	5.500%	2017	Dec	Term Maturity			4,815,000	0	1,590,000	3,225,000
						E97A1 Total	**$110,000,000**	**$11,090,000**	**$33,590,000**	**$65,320,000**

E97A2 Mortgage Revenue Bonds, 1997 Series A2 Fund: **481** Bond Yield: **5.530%** Issue Amount **$49,999,750** Dated Date: **11/1/1997** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X41	5.750%	2018	Jun	Sinking Fund		AMT	2,255,000	0	655,000	1,600,000
011831X41	5.750%	2018	Dec	Sinking Fund		AMT	2,320,000	0	675,000	1,645,000
011831X41	5.750%	2019	Jun	Sinking Fund		AMT	2,385,000	0	690,000	1,695,000
011831X41	5.750%	2019	Dec	Sinking Fund		AMT	2,455,000	0	715,000	1,740,000
011831X41	5.750%	2020	Jun	Sinking Fund		AMT	2,530,000	0	730,000	1,800,000
011831X41	5.750%	2020	Dec	Sinking Fund		AMT	2,605,000	0	755,000	1,850,000
011831X41	5.750%	2021	Jun	Sinking Fund		AMT	2,680,000	0	780,000	1,900,000
011831X41	5.750%	2021	Dec	Sinking Fund		AMT	2,755,000	0	795,000	1,960,000
011831X41	5.750%	2022	Jun	Sinking Fund		AMT	2,835,000	0	820,000	2,015,000
011831X41	5.750%	2022	Dec	Sinking Fund		AMT	2,920,000	0	845,000	2,075,000
011831X41	5.750%	2023	Jun	Sinking Fund		AMT	3,000,000	0	870,000	2,130,000
011831X41	5.750%	2023	Dec	Sinking Fund		AMT	3,085,000	0	895,000	2,190,000
011831X41	5.750%	2024	Jun	Term Maturity		AMT	3,175,000	0	920,000	2,255,000
011831X74	5.750%	2024	Dec	Serial Maturity		AMT	3,500,000	0	1,005,000	2,495,000
011831X58	6.000%	2025	Jun	Capital Appreciation		AMT	646,407	0	0	646,407
011831X58	6.000%	2025	Dec	Capital Appreciation		AMT	627,039	0	0	627,039

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			Fund: **481**	Bond Yield: **5.530%**		Issue Amount **$49,999,750**	Dated Date: **11/1/1997**	*AAA*	*Aaa* / *AAA*
011831X58	6.000%	2026	Jun	Capital Appreciation		AMT	608,639	0	0	608,639
011831X58	6.000%	2026	Dec	Capital Appreciation		AMT	590,724	0	0	590,724
011831X58	6.000%	2027	Jun	Capital Appreciation		AMT	572,809	0	0	572,809
011831X58	6.000%	2027	Dec	Capital Appreciation		AMT	555,862	0	0	555,862
011831X58	6.000%	2028	Jun	Capital Appreciation		AMT	539,399	0	0	539,399
011831X58	6.000%	2028	Dec	Capital Appreciation		AMT	523,420	0	0	523,420
011831X58	6.000%	2029	Jun	Capital Appreciation		AMT	507,442	0	0	507,442
011831X58	6.000%	2029	Dec	Capital Appreciation		AMT	492,431	0	0	492,431
011831X58	6.000%	2030	Jun	Capital Appreciation		AMT	477,905	0	0	477,905
011831X58	6.000%	2030	Dec	Capital Appreciation		AMT	463,379	0	0	463,379
011831X58	6.000%	2031	Jun	Capital Appreciation		AMT	449,338	0	0	449,338
011831X58	6.000%	2031	Dec	Capital Appreciation		AMT	436,264	0	0	436,264
011831X58	6.000%	2032	Jun	Capital Appreciation		AMT	423,191	0	0	423,191
011831X58	6.000%	2032	Dec	Capital Appreciation		AMT	410,117	0	0	410,117
011831X58	6.000%	2033	Jun	Capital Appreciation		AMT	398,012	0	0	398,012
011831X58	6.000%	2033	Dec	Capital Appreciation		AMT	385,907	0	0	385,907
011831X58	6.000%	2034	Jun	Capital Appreciation		AMT	374,287	0	0	374,287
011831X58	6.000%	2034	Dec	Capital Appreciation		AMT	362,666	0	0	362,666
011831X58	6.000%	2035	Jun	Capital Appreciation		AMT	351,529	0	0	351,529
011831X58	6.000%	2035	Dec	Capital Appreciation		AMT	340,877	0	0	340,877
011831X58	6.000%	2036	Jun	Capital Appreciation		AMT	330,709	0	0	330,709
011831X58	6.000%	2036	Dec	Capital Appreciation		AMT	320,540	0	0	320,540
011831X58	6.000%	2037	Jun	Capital Appreciation		AMT	310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$11,150,000**	**$38,849,750**
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**			Fund: **482**	Bond Yield: **5.206%**		Issue Amount **$38,525,000**	Dated Date: **6/1/1998**	*AAA*	*Aaa* / *AAA*
0118315E0	3.800%	1998	Dec	Serial Maturity			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial Maturity			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial Maturity			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial Maturity			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial Maturity			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial Maturity			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial Maturity			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial Maturity			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial Maturity			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial Maturity			260,000	0	70,000	190,000
0118315Q3	4.350%	2003	Dec	Serial Maturity			265,000	0	70,000	195,000
0118315R1	4.450%	2004	Jun	Serial Maturity			275,000	0	75,000	200,000
0118315S9	4.450%	2004	Dec	Serial Maturity			285,000	0	75,000	210,000
0118315T7	4.550%	2005	Jun	Serial Maturity			295,000	0	80,000	215,000
0118315U4	4.550%	2005	Dec	Serial Maturity			305,000	0	85,000	220,000
0118315V2	4.650%	2006	Jun	Serial Maturity			315,000	0	85,000	230,000
0118315W0	4.650%	2006	Dec	Serial Maturity			325,000	0	85,000	240,000
0118315X8	4.700%	2007	Jun	Serial Maturity			335,000	0	90,000	245,000
0118315Y6	4.700%	2007	Dec	Serial Maturity			345,000	0	90,000	255,000
0118315Z3	4.750%	2008	Jun	Serial Maturity			355,000	0	95,000	260,000
0118316A7	4.750%	2008	Dec	Serial Maturity			670,000	0	180,000	490,000
0118316B5	4.800%	2009	Jun	Serial Maturity			1,455,000	0	385,000	1,070,000
0118316C3	4.800%	2009	Dec	Serial Maturity			1,490,000	0	390,000	1,100,000
0118316D1	4.900%	2010	Jun	Serial Maturity			1,525,000	0	400,000	1,125,000
0118316E9	4.900%	2010	Dec	Serial Maturity			1,565,000	0	415,000	1,150,000
0118316F6	5.000%	2011	Jun	Serial Maturity			1,605,000	0	425,000	1,180,000
0118316G4	5.000%	2011	Dec	Serial Maturity			1,645,000	0	430,000	1,215,000
0118316H2	5.100%	2012	Jun	Serial Maturity			1,685,000	0	445,000	1,240,000
0118316J8	5.100%	2012	Dec	Serial Maturity			1,730,000	0	455,000	1,275,000
0118316Q2	5.150%	2013	Jun	Serial Maturity			1,775,000	0	470,000	1,305,000
0118316R0	5.150%	2013	Dec	Serial Maturity			1,825,000	0	480,000	1,345,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE					**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**				Fund: **482**	Bond Yield: **5.206%**		Issue Amount **$38,525,000**	Dated Date: **6/1/1998**	*AAA* / *Aaa*	*AAA*
	0118316K5	5.300%	2014	Jun	Sinking Fund			1,875,000	0	495,000	1,380,000
	0118316K5	5.300%	2014	Dec	Sinking Fund			1,925,000	0	510,000	1,415,000
	0118316K5	5.300%	2015	Jun	Sinking Fund			1,975,000	0	520,000	1,455,000
	0118316K5	5.300%	2015	Dec	Sinking Fund			2,025,000	0	535,000	1,490,000
	0118316K5	5.300%	2016	Jun	Sinking Fund			2,075,000	0	545,000	1,530,000
	0118316K5	5.300%	2016	Dec	Sinking Fund			2,125,000	0	560,000	1,565,000
	0118316K5	5.300%	2017	Jun	Sinking Fund			2,175,000	0	575,000	1,600,000
	0118316K5	5.300%	2017	Dec	Term Maturity			2,225,000	0	585,000	1,640,000
							E98A1 Total	**$38,525,000**	**$1,715,000**	**$9,780,000**	**$27,030,000**
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**				Fund: **482**	Bond Yield: **5.206%**		Issue Amount **$31,475,000**	Dated Date: **6/1/1998**	*AAA* / *Aaa*	*AAA*
	0118316L3	4.850%	2018	Jun	Sinking Fund		AMT	2,125,000	0	925,000	1,200,000
	0118316L3	4.850%	2018	Dec	Sinking Fund		AMT	2,175,000	0	940,000	1,235,000
	0118316L3	4.850%	2019	Jun	Sinking Fund		AMT	2,225,000	0	955,000	1,270,000
	0118316L3	4.850%	2019	Dec	Term Maturity		AMT	2,280,000	0	965,000	1,315,000
A	0118316M1	5.300%	2020	Jun	Sinking Fund		AMT	600,000	0	0	600,000
B	0118316P4	5.400%	2020	Jun	Sinking Fund		AMT	255,000	0	65,000	190,000
A	0118316M1	5.300%	2020	Dec	Sinking Fund		AMT	615,000	0	0	615,000
B	0118316P4	5.400%	2020	Dec	Sinking Fund		AMT	260,000	0	75,000	185,000
A	0118316M1	5.300%	2021	Jun	Sinking Fund		AMT	630,000	0	0	630,000
B	0118316P4	5.400%	2021	Jun	Sinking Fund		AMT	270,000	0	75,000	195,000
A	0118316M1	5.300%	2021	Dec	Sinking Fund		AMT	650,000	0	0	650,000
B	0118316P4	5.400%	2021	Dec	Sinking Fund		AMT	275,000	0	80,000	195,000
A	0118316M1	5.300%	2022	Jun	Sinking Fund		AMT	665,000	0	0	665,000
B	0118316P4	5.400%	2022	Jun	Sinking Fund		AMT	285,000	0	85,000	200,000
A	0118316M1	5.300%	2022	Dec	Sinking Fund		AMT	685,000	0	0	685,000
B	0118316P4	5.400%	2022	Dec	Sinking Fund		AMT	290,000	0	85,000	205,000
A	0118316M1	5.300%	2023	Jun	Sinking Fund		AMT	700,000	0	0	700,000
B	0118316P4	5.400%	2023	Jun	Sinking Fund		AMT	300,000	0	85,000	215,000
A	0118316M1	5.300%	2023	Dec	Sinking Fund		AMT	720,000	0	0	720,000
B	0118316P4	5.400%	2023	Dec	Sinking Fund		AMT	305,000	0	90,000	215,000
A	0118316M1	5.300%	2024	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B	0118316P4	5.400%	2024	Jun	Sinking Fund		AMT	315,000	0	90,000	225,000
A	0118316M1	5.300%	2024	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B	0118316P4	5.400%	2024	Dec	Sinking Fund		AMT	325,000	0	90,000	235,000
A	0118316M1	5.300%	2025	Jun	Sinking Fund		AMT	780,000	0	0	780,000
B	0118316P4	5.400%	2025	Jun	Sinking Fund		AMT	330,000	0	90,000	240,000
A	0118316M1	5.300%	2025	Dec	Sinking Fund		AMT	800,000	0	0	800,000
B	0118316P4	5.400%	2025	Dec	Sinking Fund		AMT	340,000	0	95,000	245,000
A	0118316M1	5.300%	2026	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B	0118316P4	5.400%	2026	Jun	Sinking Fund		AMT	350,000	0	100,000	250,000
A	0118316M1	5.300%	2026	Dec	Term Maturity		AMT	840,000	0	0	840,000
B	0118316P4	5.400%	2026	Dec	Sinking Fund		AMT	360,000	0	105,000	255,000
B	0118316P4	5.400%	2027	Jun	Sinking Fund		AMT	370,000	0	105,000	265,000
B	0118316P4	5.400%	2027	Dec	Sinking Fund		AMT	380,000	0	105,000	275,000
B	0118316P4	5.400%	2028	Jun	Sinking Fund		AMT	390,000	0	110,000	280,000
B	0118316P4	5.400%	2028	Dec	Sinking Fund		AMT	400,000	0	115,000	285,000
B	0118316P4	5.400%	2029	Jun	Sinking Fund		AMT	410,000	0	115,000	295,000
B	0118316P4	5.400%	2029	Dec	Sinking Fund		AMT	420,000	0	120,000	300,000
B	0118316P4	5.400%	2030	Jun	Sinking Fund		AMT	435,000	0	120,000	315,000
B	0118316P4	5.400%	2030	Dec	Sinking Fund		AMT	445,000	0	120,000	325,000
B	0118316P4	5.400%	2031	Jun	Sinking Fund		AMT	455,000	0	130,000	325,000
B	0118316P4	5.400%	2031	Dec	Sinking Fund		AMT	470,000	0	140,000	330,000
B	0118316P4	5.400%	2032	Jun	Sinking Fund		AMT	480,000	0	140,000	340,000
B	0118316P4	5.400%	2032	Dec	Sinking Fund		AMT	495,000	0	140,000	355,000
B	0118316P4	5.400%	2033	Jun	Sinking Fund		AMT	510,000	0	150,000	360,000
B	0118316P4	5.400%	2033	Dec	Sinking Fund		AMT	520,000	0	150,000	370,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE					**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**				Fund: **482**	Bond Yield: **5.206%**		Issue Amount **$31,475,000**	Dated Date: **6/1/1998**	*AAA* / *Aaa*	*AAA*
B	0118316P4	5.400%	2034	Jun	Sinking Fund		AMT	535,000	0	150,000	385,000
B	0118316P4	5.400%	2034	Dec	Sinking Fund		AMT	550,000	0	160,000	390,000
B	0118316P4	5.400%	2035	Jun	Sinking Fund		AMT	565,000	0	160,000	405,000
B	0118316P4	5.400%	2035	Dec	Term Maturity		AMT	580,000	0	165,000	415,000
							E98A2 Total	**$31,475,000**	**$0**	**$7,390,000**	**$24,085,000**
E99A1	**Mortgage Revenue Bonds, 1999 Series A1**				Fund: **483**	Bond Yield: **5.978%**		Issue Amount **$11,440,000**	Dated Date: **10/15/199**	*AAA* / *Aaa*	*AAA*
	011832CA8	5.800%	2012	Jun	Sinking Fund			1,635,000	0	45,000	1,590,000
	011832CA8	5.800%	2012	Dec	Sinking Fund			1,680,000	0	50,000	1,630,000
	011832CA8	5.800%	2013	Jun	Sinking Fund			1,735,000	0	50,000	1,685,000
	011832CA8	5.800%	2013	Dec	Term Maturity			1,785,000	0	50,000	1,735,000
	011832CB6	6.000%	2014	Jun	Sinking Fund			1,835,000	0	55,000	1,780,000
	011832CB6	6.000%	2014	Dec	Sinking Fund			1,890,000	0	55,000	1,835,000
	011832CB6	6.000%	2015	Jun	Term Maturity			880,000	0	25,000	855,000
							E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**				Fund: **483**	Bond Yield: **5.978%**		Issue Amount **$188,560,000**	Dated Date: **10/15/199**	*AAA* / *Aaa*	*AAA*
	011832CS9	5.330%	2001	Dec	Sinking Fund		AMT	350,000	350,000	0	0
	011832CC4	4.500%	2001	Dec	Serial Maturity		AMT	955,000	955,000	0	0
	011832CS9	5.330%	2002	Jun	Sinking Fund		AMT	360,000	360,000	0	0
	011832CS9	5.330%	2002	Dec	Sinking Fund		AMT	370,000	360,000	10,000	0
	011832CD2	4.700%	2002	Dec	Serial Maturity		AMT	1,980,000	1,980,000	0	0
	011832CS9	5.330%	2003	Jun	Sinking Fund		AMT	380,000	0	105,000	275,000
	011832CE0	4.850%	2003	Dec	Serial Maturity		AMT	2,075,000	0	60,000	2,015,000
	011832CS9	5.330%	2003	Dec	Sinking Fund		AMT	390,000	0	110,000	280,000
	011832CS9	5.330%	2004	Jun	Sinking Fund		AMT	400,000	0	115,000	285,000
	011832CF7	5.000%	2004	Dec	Serial Maturity		AMT	2,180,000	0	65,000	2,115,000
	011832CS9	5.330%	2004	Dec	Sinking Fund		AMT	410,000	0	115,000	295,000
	011832CS9	5.330%	2005	Jun	Sinking Fund		AMT	425,000	0	120,000	305,000
	011832CG5	5.150%	2005	Dec	Serial Maturity		AMT	2,290,000	0	70,000	2,220,000
	011832CS9	5.330%	2005	Dec	Sinking Fund		AMT	435,000	0	125,000	310,000
	011832CS9	5.330%	2006	Jun	Sinking Fund		AMT	450,000	0	125,000	325,000
	011832CS9	5.330%	2006	Dec	Sinking Fund		AMT	465,000	0	130,000	335,000
	011832CH3	5.250%	2006	Dec	Serial Maturity		AMT	2,405,000	0	70,000	2,335,000
	011832CS9	5.330%	2007	Jun	Sinking Fund		AMT	475,000	0	135,000	340,000
	011832CS9	5.330%	2007	Dec	Sinking Fund		AMT	490,000	0	135,000	355,000
	011832CJ9	5.350%	2007	Dec	Serial Maturity		AMT	2,535,000	0	75,000	2,460,000
	011832CS9	5.330%	2008	Jun	Sinking Fund		AMT	505,000	0	140,000	365,000
	011832CS9	5.330%	2008	Dec	Sinking Fund		AMT	515,000	0	145,000	370,000
	011832CK6	5.450%	2008	Dec	Serial Maturity		AMT	2,670,000	0	80,000	2,590,000
	011832CS9	5.330%	2009	Jun	Sinking Fund		AMT	530,000	0	145,000	385,000
	011832CS9	5.330%	2009	Dec	Sinking Fund		AMT	545,000	0	155,000	390,000
	011832CL4	5.550%	2009	Dec	Serial Maturity		AMT	2,820,000	0	85,000	2,735,000
	011832CS9	5.330%	2010	Jun	Sinking Fund		AMT	560,000	0	160,000	400,000
	011832CS9	5.330%	2010	Dec	Sinking Fund		AMT	580,000	0	165,000	415,000
	011832CM2	5.650%	2010	Dec	Serial Maturity		AMT	2,980,000	0	90,000	2,890,000
	011832CS9	5.330%	2011	Jun	Sinking Fund		AMT	590,000	0	165,000	425,000
	011832CS9	5.330%	2011	Dec	Sinking Fund		AMT	615,000	0	170,000	445,000
	011832CN0	5.750%	2011	Dec	Serial Maturity		AMT	3,145,000	0	95,000	3,050,000
	011832CS9	5.330%	2012	Jun	Sinking Fund		AMT	635,000	0	180,000	455,000
	011832CS9	5.330%	2012	Dec	Sinking Fund		AMT	655,000	0	185,000	470,000
	011832CS9	5.330%	2013	Jun	Sinking Fund		AMT	665,000	0	185,000	480,000
	011832CS9	5.330%	2013	Dec	Sinking Fund		AMT	685,000	0	190,000	495,000
	011832CS9	5.330%	2014	Jun	Sinking Fund		AMT	705,000	0	200,000	505,000
	011832CS9	5.330%	2014	Dec	Sinking Fund		AMT	725,000	0	205,000	520,000
	011832CS9	5.330%	2015	Jun	Sinking Fund		AMT	745,000	0	210,000	535,000
	011832CQ3	6.200%	2015	Jun	Sinking Fund		AMT	1,070,000	0	30,000	1,040,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE				**Tax-Exempt**	**Corporate**				*S and F*	*Moodys* *Fitch*
E99A2 **Mortgage Revenue Bonds, 1999 Series A2**				Fund: **483**	Bond Yield: **5.978%**		Issue Amount **$188,560,000**	Dated Date: **10/15/199**	*AAA*	*Aaa* *AAA*
011832CS9	5.330%	2015	Dec	Sinking Fund		AMT	770,000	0	215,000	555,000
011832CQ3	6.200%	2015	Dec	Sinking Fund		AMT	2,005,000	0	60,000	1,945,000
011832CQ3	6.200%	2016	Jun	Sinking Fund		AMT	2,065,000	0	60,000	2,005,000
011832CS9	5.330%	2016	Jun	Sinking Fund		AMT	795,000	0	220,000	575,000
011832CQ3	6.200%	2016	Dec	Sinking Fund		AMT	2,130,000	0	65,000	2,065,000
011832CS9	5.330%	2016	Dec	Sinking Fund		AMT	815,000	0	230,000	585,000
011832CQ3	6.200%	2017	Jun	Sinking Fund		AMT	2,200,000	0	65,000	2,135,000
011832CS9	5.330%	2017	Jun	Sinking Fund		AMT	835,000	0	235,000	600,000
011832CS9	5.330%	2017	Dec	Sinking Fund		AMT	860,000	0	245,000	615,000
011832CQ3	6.200%	2017	Dec	Sinking Fund		AMT	2,270,000	0	70,000	2,200,000
011832CQ3	6.200%	2018	Jun	Sinking Fund		AMT	2,340,000	0	70,000	2,270,000
011832CS9	5.330%	2018	Jun	Sinking Fund		AMT	885,000	0	250,000	635,000
011832CQ3	6.200%	2018	Dec	Sinking Fund		AMT	2,410,000	0	70,000	2,340,000
011832CS9	5.330%	2018	Dec	Sinking Fund		AMT	910,000	0	255,000	655,000
011832CS9	5.330%	2019	Jun	Sinking Fund		AMT	935,000	0	260,000	675,000
011832CQ3	6.200%	2019	Jun	Sinking Fund		AMT	2,490,000	0	75,000	2,415,000
011832CS9	5.330%	2019	Dec	Sinking Fund		AMT	970,000	0	270,000	700,000
011832CQ3	6.200%	2019	Dec	Sinking Fund		AMT	2,560,000	0	75,000	2,485,000
011832CQ3	6.200%	2020	Jun	Sinking Fund		AMT	2,640,000	0	80,000	2,560,000
011832CS9	5.330%	2020	Jun	Sinking Fund		AMT	995,000	0	275,000	720,000
011832CS9	5.330%	2020	Dec	Sinking Fund		AMT	1,020,000	0	290,000	730,000
011832CQ3	6.200%	2020	Dec	Sinking Fund		AMT	2,725,000	0	80,000	2,645,000
011832CS9	5.330%	2021	Jun	Sinking Fund		AMT	1,050,000	0	295,000	755,000
011832CP5	6.200%	2021	Jun	Serial Maturity		AMT	815,000	0	25,000	790,000
011832CQ3	6.200%	2021	Jun	Sinking Fund		AMT	1,995,000	0	60,000	1,935,000
011832CQ3	6.200%	2021	Dec	Term Maturity		AMT	2,900,000	0	85,000	2,815,000
011832CS9	5.330%	2021	Dec	Sinking Fund		AMT	1,080,000	0	305,000	775,000
011832CR1	6.125%	2022	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Jun	Sinking Fund		AMT	1,105,000	0	310,000	795,000
011832CR1	6.125%	2022	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000
011832CS9	5.330%	2022	Dec	Sinking Fund		AMT	1,140,000	0	320,000	820,000
011832CS9	5.330%	2023	Jun	Sinking Fund		AMT	1,170,000	0	330,000	840,000
011832CR1	6.125%	2023	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000
011832CR1	6.125%	2023	Dec	Sinking Fund		AMT	3,285,000	0	0	3,285,000
011832CS9	5.330%	2023	Dec	Sinking Fund		AMT	1,200,000	0	340,000	860,000
011832CR1	6.125%	2024	Jun	Sinking Fund		AMT	3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Jun	Sinking Fund		AMT	1,240,000	0	350,000	890,000
011832CS9	5.330%	2024	Dec	Sinking Fund		AMT	1,270,000	0	355,000	915,000
011832CR1	6.125%	2024	Dec	Sinking Fund		AMT	3,490,000	0	0	3,490,000
011832CR1	6.125%	2025	Jun	Sinking Fund		AMT	3,605,000	0	0	3,605,000
011832CS9	5.330%	2025	Jun	Sinking Fund		AMT	1,300,000	0	365,000	935,000
011832CS9	5.330%	2025	Dec	Sinking Fund		AMT	1,340,000	0	375,000	965,000
011832CR1	6.125%	2025	Dec	Sinking Fund		AMT	3,715,000	0	0	3,715,000
011832CR1	6.125%	2026	Jun	Sinking Fund		AMT	3,830,000	0	0	3,830,000
011832CS9	5.330%	2026	Jun	Sinking Fund		AMT	1,375,000	0	385,000	990,000
011832CR1	6.125%	2026	Dec	Sinking Fund		AMT	3,955,000	0	0	3,955,000
011832CS9	5.330%	2026	Dec	Sinking Fund		AMT	1,410,000	0	395,000	1,015,000
011832CR1	6.125%	2027	Jun	Sinking Fund		AMT	4,080,000	0	0	4,080,000
011832CS9	5.330%	2027	Jun	Sinking Fund		AMT	1,450,000	0	405,000	1,045,000
011832CT7	6.250%	2027	Dec	Sinking Fund		AMT	900,000	0	25,000	875,000
011832CS9	5.330%	2027	Dec	Sinking Fund		AMT	1,495,000	0	420,000	1,075,000
011832CR1	6.125%	2027	Dec	Term Maturity		AMT	3,300,000	0	0	3,300,000
011832CT7	6.250%	2028	Jun	Sinking Fund		AMT	4,330,000	0	130,000	4,200,000
011832CS9	5.330%	2028	Jun	Sinking Fund		AMT	1,540,000	0	435,000	1,105,000
011832CT7	6.250%	2028	Dec	Sinking Fund		AMT	4,465,000	0	130,000	4,335,000
011832CS9	5.330%	2028	Dec	Sinking Fund		AMT	1,580,000	0	445,000	1,135,000
011832CT7	6.250%	2029	Jun	Sinking Fund		AMT	4,605,000	0	135,000	4,470,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
E99A2 **Mortgage Revenue Bonds, 1999 Series A2**				Fund: **483**	Bond Yield: **5.978%**		Issue Amount **$188,560,000**	Dated Date: **10/15/199**	*AAA*	*Aaa* *AAA*
011832CS9	5.330%	2029	Jun	Sinking Fund		AMT	1,625,000	0	455,000	1,170,000
011832CS9	5.330%	2029	Dec	Sinking Fund		AMT	1,680,000	0	470,000	1,210,000
011832CT7	6.250%	2029	Dec	Sinking Fund		AMT	4,740,000	0	140,000	4,600,000
011832CS9	5.330%	2030	Jun	Sinking Fund		AMT	1,730,000	0	485,000	1,245,000
011832CT7	6.250%	2030	Jun	Sinking Fund		AMT	4,890,000	0	145,000	4,745,000
011832CT7	6.250%	2030	Dec	Sinking Fund		AMT	5,050,000	0	150,000	4,900,000
011832CS9	5.330%	2030	Dec	Term Maturity		AMT	1,775,000	0	495,000	1,280,000
011832CT7	6.250%	2031	Jun	Term Maturity		AMT	7,030,000	0	210,000	6,820,000
						E99A2 Total	**$188,560,000**	**$4,005,000**	**$17,030,000**	**$167,525,000**
E001A **Mortgage Revenue Bonds, 2000 Series A**				Fund: **484**	Bond Yield: **5.929%**		Issue Amount **$58,315,000**	Dated Date: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832KY7	5.900%	2031	Jun	Sinking Fund			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinking Fund			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinking Fund			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinking Fund			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinking Fund			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinking Fund			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinking Fund			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinking Fund			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinking Fund			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinking Fund			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinking Fund			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term Maturity			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2036	Dec	Sinking Fund			1,685,000	0	1,300,000	385,000
011832KZ4	5.750%	2037	Jun	Sinking Fund			3,175,000	0	2,460,000	715,000
011832KZ4	5.750%	2037	Dec	Sinking Fund			3,265,000	0	2,525,000	740,000
011832KZ4	5.750%	2038	Jun	Sinking Fund			3,365,000	0	2,605,000	760,000
011832LA8	6.000%	2038	Dec	Sinking Fund			470,000	0	365,000	105,000
011832KZ4	5.750%	2038	Dec	Term Maturity			2,985,000	0	2,310,000	675,000
011832LA8	6.000%	2039	Jun	Sinking Fund			3,455,000	0	2,670,000	785,000
011832LA8	6.000%	2039	Dec	Sinking Fund			3,560,000	0	2,755,000	805,000
011832LA8	6.000%	2040	Jun	Sinking Fund			3,665,000	0	2,835,000	830,000
011832LA8	6.000%	2040	Dec	Term Maturity			3,770,000	0	2,915,000	855,000
						E001A Total	**$58,315,000**	**$0**	**$22,740,000**	**$35,575,000**
E001B **Mortgage Revenue Bonds, 2000 Series B**				Fund: **484**	Bond Yield: **5.929%**		Issue Amount **$3,795,000**	Dated Date: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LB6	5.450%	2008	Jun	Sinking Fund			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinking Fund			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinking Fund			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinking Fund			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinking Fund			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinking Fund			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinking Fund			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinking Fund			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinking Fund			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinking Fund			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term Maturity			410,000	0	0	410,000
						E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**
E001C **Mortgage Revenue Bonds, 2000 Series C**				Fund: **484**	Bond Yield: **5.929%**		Issue Amount **$68,785,000**	Dated Date: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LN0	4.700%	2002	Dec	Serial Maturity		AMT	205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial Maturity		AMT	430,000	0	0	430,000
011832LP5	4.800%	2004	Dec	Serial Maturity		AMT	455,000	0	0	455,000
011832LD2	4.850%	2005	Dec	Serial Maturity		AMT	480,000	0	0	480,000
011832LQ3	4.900%	2006	Dec	Serial Maturity		AMT	500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial Maturity		AMT	520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial Maturity		AMT	515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial Maturity		AMT	585,000	0	0	585,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE				**Tax-Exempt**	**Corporate**				*S and F*	*Moodys* *Fitch*
E001C	**Mortgage Revenue Bonds, 2000 Series C**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount **$68,785,000**	Dated Date: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LS9	5.100%	2010	Dec	Serial Maturity		AMT	620,000	0	0	620,000
011832LH3	5.875%	2016	Jun	Sinking Fund		AMT	405,000	0	0	405,000
011832LH3	5.875%	2016	Dec	Sinking Fund		AMT	415,000	0	0	415,000
011832LH3	5.875%	2017	Jun	Sinking Fund		AMT	425,000	0	0	425,000
011832LH3	5.875%	2017	Dec	Sinking Fund		AMT	435,000	0	0	435,000
011832LH3	5.875%	2018	Jun	Sinking Fund		AMT	455,000	0	0	455,000
011832LH3	5.875%	2018	Dec	Sinking Fund		AMT	465,000	0	0	465,000
011832LH3	5.875%	2019	Jun	Sinking Fund		AMT	505,000	0	0	505,000
011832LH3	5.875%	2019	Dec	Sinking Fund		AMT	515,000	0	0	515,000
011832LH3	5.875%	2020	Jun	Sinking Fund		AMT	530,000	0	0	530,000
011832LH3	5.875%	2020	Dec	Term Maturity		AMT	550,000	0	0	550,000
011832LG5	5.900%	2021	Jun	Sinking Fund		AMT	1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinking Fund		AMT	1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinking Fund		AMT	1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinking Fund		AMT	2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinking Fund		AMT	2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinking Fund		AMT	2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinking Fund		AMT	2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinking Fund		AMT	2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinking Fund		AMT	2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinking Fund		AMT	2,615,000	0	0	2,615,000
011832LJ9	5.800%	2027	Dec	Sinking Fund		AMT	1,720,000	0	0	1,720,000
011832LG5	5.900%	2027	Dec	Term Maturity		AMT	1,110,000	0	0	1,110,000
011832LJ9	5.800%	2028	Jun	Sinking Fund		AMT	3,030,000	0	0	3,030,000
011832LJ9	5.800%	2028	Dec	Sinking Fund		AMT	3,115,000	0	0	3,115,000
011832LJ9	5.800%	2029	Jun	Term Maturity		AMT	3,200,000	0	0	3,200,000
011832LX9	6.000%	2029	Dec	Sinking Fund		AMT	2,910,000	0	535,000	2,375,000
011832LX9	6.000%	2030	Jun	Sinking Fund		AMT	2,995,000	0	555,000	2,440,000
011832LX9	6.000%	2030	Dec	Sinking Fund		AMT	3,085,000	0	570,000	2,515,000
011832LX9	6.000%	2031	Jun	Sinking Fund		AMT	3,180,000	0	585,000	2,595,000
011832LX9	6.000%	2031	Dec	Term Maturity		AMT	3,065,000	0	565,000	2,500,000
011832LU4	6.000%	2031	Dec	Sinking Fund		AMT	220,000	0	40,000	180,000
011832LU4	6.000%	2032	Jun	Term Maturity		AMT	3,510,000	0	645,000	2,865,000
						E001C Total	**$68,785,000**	**$205,000**	**$3,495,000**	**$65,085,000**
E011A	**Mortgage Revenue Bonds, 2001 Series A**			Fund: **485**	Bond Yield: **5.211%**		Issue Amount **$32,740,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* *AAA*
011832NN8	4.400%	2002	Jun	Sinking Fund			40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial Maturity			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinking Fund			155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinking Fund			160,000	0	10,000	150,000
011832NN8	4.400%	2003	Dec	Sinking Fund			160,000	0	10,000	150,000
011832NB4	2.700%	2003	Dec	Serial Maturity			480,000	0	10,000	470,000
011832NN8	4.400%	2004	Jun	Sinking Fund			165,000	0	10,000	155,000
011832NN8	4.400%	2004	Dec	Sinking Fund			165,000	0	10,000	155,000
011832NC2	3.050%	2004	Dec	Serial Maturity			500,000	0	10,000	490,000
011832NN8	4.400%	2005	Jun	Sinking Fund			170,000	0	15,000	155,000
011832NN8	4.400%	2005	Dec	Sinking Fund			175,000	0	15,000	160,000
011832ND0	3.250%	2005	Dec	Serial Maturity			515,000	0	10,000	505,000
011832NN8	4.400%	2006	Jun	Sinking Fund			175,000	0	15,000	160,000
011832NN8	4.400%	2006	Dec	Sinking Fund			180,000	0	15,000	165,000
011832NE8	3.500%	2006	Dec	Serial Maturity			545,000	0	10,000	535,000
011832NN8	4.400%	2007	Jun	Sinking Fund			185,000	0	15,000	170,000
011832NN8	4.400%	2007	Dec	Sinking Fund			190,000	0	15,000	175,000
011832NF5	3.700%	2007	Dec	Serial Maturity			560,000	0	10,000	550,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: **485**	Bond Yield: **5.211%**		Issue Amount **$32,740,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* / *AAA*
011832NN8	4.400%	2008	Jun	Sinking Fund			195,000	0	15,000	180,000
011832NG3	3.900%	2008	Dec	Serial Maturity			585,000	0	10,000	575,000
011832NN8	4.400%	2008	Dec	Sinking Fund			195,000	0	15,000	180,000
011832NN8	4.400%	2009	Jun	Sinking Fund			205,000	0	15,000	190,000
011832NH1	4.000%	2009	Dec	Serial Maturity			610,000	0	10,000	600,000
011832NN8	4.400%	2009	Dec	Sinking Fund			205,000	0	15,000	190,000
011832NN8	4.400%	2010	Jun	Sinking Fund			210,000	0	15,000	195,000
011832NJ7	4.150%	2010	Dec	Serial Maturity			640,000	0	10,000	630,000
011832NN8	4.400%	2010	Dec	Sinking Fund			215,000	0	15,000	200,000
011832NN8	4.400%	2011	Jun	Sinking Fund			220,000	0	15,000	205,000
011832NK4	4.250%	2011	Dec	Serial Maturity			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinking Fund			225,000	0	15,000	210,000
011832NL2	5.200%	2012	Jun	Sinking Fund			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinking Fund			230,000	0	15,000	215,000
011832NN8	4.400%	2012	Dec	Sinking Fund			235,000	0	15,000	220,000
011832NL2	5.200%	2012	Dec	Sinking Fund			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinking Fund			240,000	0	20,000	220,000
011832NL2	5.200%	2013	Jun	Sinking Fund			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinking Fund			250,000	0	20,000	230,000
011832NL2	5.200%	2013	Dec	Sinking Fund			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinking Fund			260,000	0	20,000	240,000
011832NL2	5.200%	2014	Jun	Sinking Fund			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinking Fund			265,000	0	20,000	245,000
011832NL2	5.200%	2014	Dec	Sinking Fund			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinking Fund			270,000	0	20,000	250,000
011832NL2	5.200%	2015	Jun	Sinking Fund			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinking Fund			280,000	0	20,000	260,000
011832NL2	5.200%	2015	Dec	Sinking Fund			410,000	0	5,000	405,000
011832NL2	5.200%	2016	Jun	Sinking Fund			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Jun	Sinking Fund			285,000	0	20,000	265,000
011832NL2	5.200%	2016	Dec	Sinking Fund			435,000	0	5,000	430,000
011832NN8	4.400%	2016	Dec	Sinking Fund			290,000	0	20,000	270,000
011832NL2	5.200%	2017	Jun	Sinking Fund			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Jun	Sinking Fund			295,000	0	20,000	275,000
011832NL2	5.200%	2017	Dec	Sinking Fund			455,000	0	5,000	450,000
011832NN8	4.400%	2017	Dec	Sinking Fund			305,000	0	20,000	285,000
011832NL2	5.200%	2018	Jun	Sinking Fund			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Jun	Sinking Fund			315,000	0	25,000	290,000
011832NL2	5.200%	2018	Dec	Sinking Fund			480,000	0	10,000	470,000
011832NN8	4.400%	2018	Dec	Sinking Fund			320,000	0	25,000	295,000
011832NN8	4.400%	2019	Jun	Sinking Fund			330,000	0	25,000	305,000
011832NL2	5.200%	2019	Jun	Sinking Fund			490,000	0	10,000	480,000
011832NL2	5.200%	2019	Dec	Sinking Fund			505,000	0	10,000	495,000
011832NN8	4.400%	2019	Dec	Sinking Fund			335,000	0	25,000	310,000
011832NL2	5.200%	2020	Jun	Sinking Fund			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Jun	Sinking Fund			350,000	0	25,000	325,000
011832NN8	4.400%	2020	Dec	Sinking Fund			215,000	0	15,000	200,000
011832NL2	5.200%	2020	Dec	Sinking Fund			325,000	0	5,000	320,000
011832NN8	4.400%	2021	Jun	Sinking Fund			150,000	0	10,000	140,000
011832NL2	5.200%	2021	Jun	Term Maturity			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Dec	Sinking Fund			155,000	0	10,000	145,000
011832NZ1	5.300%	2021	Dec	Sinking Fund			105,000	0	0	105,000
011832NM0	5.300%	2021	Dec	Sinking Fund			130,000	0	0	130,000
011832NZ1	5.300%	2022	Jun	Sinking Fund			110,000	0	0	110,000
011832NN8	4.400%	2022	Jun	Sinking Fund			160,000	0	10,000	150,000
011832NM0	5.300%	2022	Jun	Sinking Fund			130,000	0	0	130,000
011832NM0	5.300%	2022	Dec	Sinking Fund			135,000	0	0	135,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE					**Tax-Exempt**	**Corporate**				*S and F*	*Moodys* *Fitch*
E011A Mortgage Revenue Bonds, 2001 Series A					Fund: **485**	Bond Yield: **5.211%**		Issue Amount **$32,740,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* *AAA*
	011832NZ1	5.300%	2022	Dec	Sinking Fund			110,000	0	0	110,000
	011832NN8	4.400%	2022	Dec	Sinking Fund			170,000	0	10,000	160,000
	011832NN8	4.400%	2023	Jun	Sinking Fund			170,000	0	10,000	160,000
	011832NM0	5.300%	2023	Jun	Sinking Fund			140,000	0	0	140,000
	011832NZ1	5.300%	2023	Jun	Sinking Fund			115,000	0	0	115,000
	011832NM0	5.300%	2023	Dec	Sinking Fund			140,000	0	0	140,000
	011832NN8	4.400%	2023	Dec	Sinking Fund			175,000	0	15,000	160,000
	011832NZ1	5.300%	2023	Dec	Sinking Fund			120,000	0	0	120,000
	011832NN8	4.400%	2024	Jun	Sinking Fund			175,000	0	15,000	160,000
	011832NZ1	5.300%	2024	Jun	Sinking Fund			125,000	0	0	125,000
	011832NM0	5.300%	2024	Jun	Sinking Fund			145,000	0	0	145,000
	011832NM0	5.300%	2024	Dec	Sinking Fund			150,000	0	0	150,000
	011832NN8	4.400%	2024	Dec	Sinking Fund			185,000	0	15,000	170,000
	011832NZ1	5.300%	2024	Dec	Sinking Fund			125,000	0	0	125,000
	011832NM0	5.300%	2025	Jun	Sinking Fund			150,000	0	0	150,000
	011832NZ1	5.300%	2025	Jun	Sinking Fund			130,000	0	0	130,000
	011832NN8	4.400%	2025	Jun	Sinking Fund			190,000	0	15,000	175,000
	011832NM0	5.300%	2025	Dec	Sinking Fund			160,000	0	0	160,000
	011832NZ1	5.300%	2025	Dec	Sinking Fund			130,000	0	0	130,000
	011832NN8	4.400%	2025	Dec	Sinking Fund			195,000	0	15,000	180,000
	011832NM0	5.300%	2026	Jun	Sinking Fund			165,000	0	0	165,000
	011832NZ1	5.300%	2026	Jun	Sinking Fund			135,000	0	0	135,000
	011832NN8	4.400%	2026	Jun	Sinking Fund			195,000	0	15,000	180,000
	011832NN8	4.400%	2026	Dec	Sinking Fund			205,000	0	15,000	190,000
	011832NZ1	5.300%	2026	Dec	Sinking Fund			140,000	0	0	140,000
	011832NM0	5.300%	2026	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NM0	5.300%	2027	Jun	Sinking Fund			170,000	0	5,000	165,000
	011832NN8	4.400%	2027	Jun	Sinking Fund			210,000	0	15,000	195,000
	011832NZ1	5.300%	2027	Jun	Sinking Fund			145,000	0	5,000	140,000
	011832NZ1	5.300%	2027	Dec	Sinking Fund			145,000	0	5,000	140,000
	011832NM0	5.300%	2027	Dec	Sinking Fund			175,000	0	5,000	170,000
	011832NN8	4.400%	2027	Dec	Sinking Fund			220,000	0	15,000	205,000
	011832NM0	5.300%	2028	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2028	Jun	Sinking Fund			225,000	0	15,000	210,000
	011832NZ1	5.300%	2028	Jun	Sinking Fund			150,000	0	5,000	145,000
	011832NM0	5.300%	2028	Dec	Sinking Fund			185,000	0	5,000	180,000
	011832NN8	4.400%	2028	Dec	Sinking Fund			230,000	0	15,000	215,000
	011832NZ1	5.300%	2028	Dec	Sinking Fund			155,000	0	5,000	150,000
	011832NN8	4.400%	2029	Jun	Sinking Fund			235,000	0	15,000	220,000
	011832NM0	5.300%	2029	Jun	Sinking Fund			190,000	0	5,000	185,000
	011832NZ1	5.300%	2029	Jun	Sinking Fund			160,000	0	5,000	155,000
	011832NM0	5.300%	2029	Dec	Sinking Fund			195,000	0	5,000	190,000
	011832NZ1	5.300%	2029	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NN8	4.400%	2029	Dec	Sinking Fund			240,000	0	20,000	220,000
	011832NM0	5.300%	2030	Jun	Sinking Fund			210,000	0	5,000	205,000
	011832NZ1	5.300%	2030	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2030	Jun	Sinking Fund			260,000	0	20,000	240,000
	011832NM0	5.300%	2030	Dec	Sinking Fund			205,000	0	5,000	200,000
	011832NN8	4.400%	2030	Dec	Sinking Fund			250,000	0	20,000	230,000
	011832NZ1	5.300%	2030	Dec	Term Maturity			165,000	0	5,000	160,000
	011832NM0	5.300%	2031	Jun	Term Maturity			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Jun	Sinking Fund			255,000	0	20,000	235,000
	011832NN8	4.400%	2031	Dec	Term Maturity			540,000	0	40,000	500,000
							E011A Total	**$32,740,000**	**$490,000**	**$1,270,000**	**$30,980,000**
E011B Mortgage Revenue Bonds, 2001 Series B					Fund: **485**	Bond Yield: **5.211%**		Issue Amount **$104,450,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* *AAA*
B2	011832NS7	4.000%	2007	Dec	Serial Maturity		AMT	60,000	0	0	60,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount **$104,450,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* / *AAA*
B2	011832NT5	4.150%	2008	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial Maturity		AMT	1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial Maturity		AMT	1,490,000	0	0	1,490,000
B1	011832PA4	5.230%	2013	Dec	Sinking Fund		AMT	265,000	0	0	265,000
B1	011832NP3	5.300%	2013	Dec	Sinking Fund		AMT	30,000	0	0	30,000
B2	011832NY4	5.000%	2013	Dec	Serial Maturity		AMT	1,275,000	0	0	1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B1	011832NP3	5.300%	2014	Jun	Sinking Fund		AMT	80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B1	011832NP3	5.300%	2014	Dec	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832NP3	5.300%	2015	Jun	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinking Fund		AMT	775,000	0	0	775,000
B1	011832PA4	5.230%	2015	Dec	Sinking Fund		AMT	790,000	0	0	790,000
B1	011832NP3	5.300%	2015	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832NP3	5.300%	2016	Jun	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B1	011832PA4	5.230%	2016	Dec	Sinking Fund		AMT	840,000	0	0	840,000
B1	011832NP3	5.300%	2016	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2017	Jun	Sinking Fund		AMT	860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinking Fund		AMT	885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832NP3	5.300%	2018	Jun	Sinking Fund		AMT	100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Jun	Sinking Fund		AMT	915,000	0	0	915,000
B1	011832PA4	5.230%	2018	Dec	Sinking Fund		AMT	930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinking Fund		AMT	955,000	0	0	955,000
B1	011832NP3	5.300%	2019	Jun	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Dec	Sinking Fund		AMT	980,000	0	0	980,000
B1	011832NP3	5.300%	2019	Dec	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832NP3	5.300%	2020	Jun	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinking Fund		AMT	1,010,000	0	0	1,010,000
B1	011832PA4	5.230%	2020	Dec	Sinking Fund		AMT	1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2020	Dec	Sinking Fund		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinking Fund		AMT	1,065,000	0	0	1,065,000
B1	011832NP3	5.300%	2021	Jun	Term Maturity		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Dec	Sinking Fund		AMT	1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinking Fund		AMT	1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinking Fund		AMT	1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinking Fund		AMT	1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinking Fund		AMT	1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinking Fund		AMT	1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinking Fund		AMT	1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinking Fund		AMT	1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinking Fund		AMT	1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinking Fund		AMT	1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term Maturity		AMT	1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
B1	011832NQ1	5.400%	2027	Jun	Sinking Fund		AMT	1,580,000	0	0	1,580,000
B1	011832PB2	5.400%	2027	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2027	Dec	Sinking Fund		AMT	1,620,000	0	0	1,620,000
B1	011832PB2	5.400%	2028	Jun	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Jun	Sinking Fund		AMT	1,665,000	0	0	1,665,000
B1	011832PB2	5.400%	2028	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Dec	Sinking Fund		AMT	1,710,000	0	0	1,710,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount **$104,450,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* *AAA*
B1	011832PB2	5.400%	2029	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Jun	Sinking Fund		AMT	1,755,000	0	0	1,755,000
B1	011832NQ1	5.400%	2029	Dec	Sinking Fund		AMT	1,800,000	0	0	1,800,000
B1	011832PB2	5.400%	2029	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Jun	Sinking Fund		AMT	1,855,000	0	0	1,855,000
B1	011832PB2	5.400%	2030	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Dec	Sinking Fund		AMT	1,910,000	0	0	1,910,000
B1	011832PB2	5.400%	2030	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832PB2	5.400%	2031	Jun	Term Maturity		AMT	65,000	0	0	65,000
B1	011832NQ1	5.400%	2031	Jun	Sinking Fund		AMT	1,955,000	0	0	1,955,000
B1	011832NQ1	5.400%	2031	Dec	Term Maturity		AMT	2,080,000	0	0	2,080,000
B1	011832PC0	5.450%	2032	Jun	Sinking Fund		AMT	2,120,000	0	375,000	1,745,000
B1	011832NR9	5.450%	2032	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2032	Dec	Sinking Fund		AMT	2,185,000	0	395,000	1,790,000
B1	011832NR9	5.450%	2032	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2033	Jun	Sinking Fund		AMT	2,240,000	0	405,000	1,835,000
B1	011832NR9	5.450%	2033	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2033	Dec	Sinking Fund		AMT	2,305,000	0	415,000	1,890,000
B1	011832NR9	5.450%	2033	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2034	Jun	Sinking Fund		AMT	2,370,000	0	425,000	1,945,000
B1	011832NR9	5.450%	2034	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2034	Dec	Sinking Fund		AMT	2,435,000	0	435,000	2,000,000
B1	011832NR9	5.450%	2034	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2035	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2035	Jun	Sinking Fund		AMT	2,505,000	0	455,000	2,050,000
B1	011832PC0	5.450%	2035	Dec	Sinking Fund		AMT	2,575,000	0	460,000	2,115,000
B1	011832NR9	5.450%	2035	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2036	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2036	Jun	Sinking Fund		AMT	2,645,000	0	475,000	2,170,000
B1	011832NR9	5.450%	2036	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2036	Dec	Sinking Fund		AMT	2,715,000	0	485,000	2,230,000
B1	011832PC0	5.450%	2037	Jun	Sinking Fund		AMT	2,795,000	0	505,000	2,290,000
B1	011832NR9	5.450%	2037	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2037	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2037	Dec	Sinking Fund		AMT	2,720,000	0	485,000	2,235,000
B1	011832NR9	5.450%	2038	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2038	Jun	Sinking Fund		AMT	2,800,000	0	505,000	2,295,000
B1	011832NR9	5.450%	2038	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2038	Dec	Sinking Fund		AMT	2,875,000	0	520,000	2,355,000
B1	011832NR9	5.450%	2039	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2039	Jun	Sinking Fund		AMT	2,955,000	0	525,000	2,430,000
B1	011832NR9	5.450%	2039	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2039	Dec	Sinking Fund		AMT	3,040,000	0	545,000	2,495,000
B1	011832PC0	5.450%	2040	Jun	Sinking Fund		AMT	3,125,000	0	560,000	2,565,000
B1	011832NR9	5.450%	2040	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2040	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2040	Dec	Sinking Fund		AMT	3,210,000	0	575,000	2,635,000
B1	011832NR9	5.450%	2041	Jun	Term Maturity		AMT	5,000	0	5,000	0
B1	011832PC0	5.450%	2041	Jun	Sinking Fund		AMT	1,650,000	0	295,000	1,355,000
B1	011832PC0	5.450%	2041	Dec	Term Maturity		AMT	1,655,000	0	300,000	1,355,000
							E011B Total	**$104,450,000**	**$0**	**$9,325,000**	**$95,125,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				Fund: **486**	Bond Yield:		Issue Amount **$170,000,000**	Dated Date: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
A1	011832PW6		2032	Jun	Stated Maturity	Variable	AMT	50,000,000	0	0	50,000,000
A2	011832PX4		2036	Dec	Stated Maturity	Variable	AMT	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE					**Tax-Exempt**	**Corporate**				*S and F*	*Moodys* *Fitch*
					Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total			**$1,057,955,353**	**$41,825,000**	**$217,815,000**	**$798,315,353**
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
C9111	**Veterans Collateralized Bonds, 1991 First**				Fund: **750**	Bond Yield: **7.205%**		Issue Amount **$45,000,000**	Dated Date: **4/15/1991**	*AAA*	*Aaa* *N/A*
A2	011831DT8	7.300%	2004	Jun	Sinking Fund		AMT	205,000	0	190,000	15,000
A2	011831DT8	7.300%	2004	Dec	Sinking Fund		AMT	215,000	0	200,000	15,000
A2	011831DT8	7.300%	2005	Jun	Sinking Fund		AMT	220,000	0	210,000	10,000
A2	011831DT8	7.300%	2005	Dec	Sinking Fund		AMT	230,000	0	215,000	15,000
A2	011831DT8	7.300%	2006	Jun	Sinking Fund		AMT	240,000	0	225,000	15,000
A2	011831DT8	7.300%	2006	Dec	Sinking Fund		AMT	245,000	0	230,000	15,000
A2	011831DT8	7.300%	2007	Jun	Sinking Fund		AMT	255,000	0	240,000	15,000
A2	011831DT8	7.300%	2007	Dec	Sinking Fund		AMT	265,000	0	255,000	10,000
A2	011831DT8	7.300%	2008	Jun	Sinking Fund		AMT	275,000	0	265,000	10,000
A2	011831DT8	7.300%	2008	Dec	Sinking Fund		AMT	285,000	0	270,000	15,000
A2	011831DT8	7.300%	2009	Jun	Sinking Fund		AMT	295,000	0	280,000	15,000
A2	011831DT8	7.300%	2009	Dec	Sinking Fund		AMT	310,000	0	300,000	10,000
A2	011831DT8	7.300%	2010	Jun	Sinking Fund		AMT	320,000	0	305,000	15,000
A2	011831DT8	7.300%	2010	Dec	Sinking Fund		AMT	330,000	0	315,000	15,000
A2	011831DT8	7.300%	2011	Jun	Sinking Fund		AMT	345,000	0	330,000	15,000
A2	011831DT8	7.300%	2011	Dec	Sinking Fund		AMT	360,000	0	345,000	15,000
A2	011831DT8	7.300%	2012	Jun	Sinking Fund		AMT	370,000	0	355,000	15,000
A2	011831DT8	7.300%	2012	Dec	Sinking Fund		AMT	385,000	0	370,000	15,000
A2	011831DT8	7.300%	2013	Jun	Sinking Fund		AMT	400,000	0	385,000	15,000
A2	011831DT8	7.300%	2013	Dec	Term Maturity		AMT	410,000	0	395,000	15,000
A2	011831DU5	7.300%	2014	Jun	Sinking Fund		AMT	425,000	0	410,000	15,000
A2	011831DU5	7.300%	2014	Dec	Sinking Fund		AMT	445,000	0	430,000	15,000
A2	011831DU5	7.300%	2015	Jun	Sinking Fund		AMT	460,000	0	445,000	15,000
A2	011831DU5	7.300%	2015	Dec	Sinking Fund		AMT	480,000	0	460,000	20,000
A2	011831DU5	7.300%	2016	Jun	Sinking Fund		AMT	495,000	0	475,000	20,000
A2	011831DU5	7.300%	2016	Dec	Sinking Fund		AMT	515,000	0	495,000	20,000
A2	011831DU5	7.300%	2017	Jun	Sinking Fund		AMT	535,000	0	515,000	20,000
A2	011831DU5	7.300%	2017	Dec	Sinking Fund		AMT	555,000	0	535,000	20,000
A2	011831DU5	7.300%	2018	Jun	Sinking Fund		AMT	580,000	0	555,000	25,000
A2	011831DU5	7.300%	2018	Dec	Sinking Fund		AMT	600,000	0	575,000	25,000
A2	011831DU5	7.300%	2019	Jun	Sinking Fund		AMT	625,000	0	600,000	25,000
A2	011831DU5	7.300%	2019	Dec	Sinking Fund		AMT	645,000	0	620,000	25,000
A2	011831DU5	7.300%	2020	Jun	Sinking Fund		AMT	670,000	0	645,000	25,000
A2	011831DU5	7.300%	2020	Dec	Sinking Fund		AMT	700,000	0	675,000	25,000
A2	011831DU5	7.300%	2021	Jun	Sinking Fund		AMT	725,000	0	700,000	25,000
A2	011831DU5	7.300%	2021	Dec	Sinking Fund		AMT	755,000	0	730,000	25,000
A2	011831DU5	7.300%	2022	Jun	Sinking Fund		AMT	780,000	0	750,000	30,000
A2	011831DU5	7.300%	2022	Dec	Term Maturity		AMT	810,000	0	775,000	35,000
A1	011831DV3	7.125%	2023	Jun	Sinking Fund			850,000	0	815,000	35,000
A1	011831DV3	7.125%	2023	Dec	Sinking Fund			880,000	0	845,000	35,000
A1	011831DV3	7.125%	2024	Jun	Sinking Fund			910,000	0	875,000	35,000
A1	011831DV3	7.125%	2024	Dec	Sinking Fund			950,000	0	915,000	35,000
A1	011831DV3	7.125%	2025	Jun	Sinking Fund			985,000	0	945,000	40,000
A1	011831DV3	7.125%	2025	Dec	Sinking Fund			1,025,000	0	985,000	40,000
A1	011831DV3	7.125%	2026	Jun	Sinking Fund			1,060,000	0	1,020,000	40,000
A1	011831DV3	7.125%	2026	Dec	Sinking Fund			1,100,000	0	1,060,000	40,000
A1	011831DV3	7.125%	2027	Jun	Sinking Fund			1,140,000	0	1,100,000	40,000
A1	011831DV3	7.125%	2027	Dec	Sinking Fund			1,185,000	0	1,140,000	45,000
A1	011831DV3	7.125%	2028	Jun	Sinking Fund			1,225,000	0	1,180,000	45,000
A1	011831DV3	7.125%	2028	Dec	Sinking Fund			1,275,000	0	1,225,000	50,000
A1	011831DV3	7.125%	2029	Jun	Sinking Fund			1,320,000	0	1,270,000	50,000
A1	011831DV3	7.125%	2029	Dec	Sinking Fund			1,370,000	0	1,315,000	55,000
A1	011831DV3	7.125%	2030	Jun	Sinking Fund			1,420,000	0	1,365,000	55,000
A1	011831DV3	7.125%	2030	Dec	Term Maturity			1,475,000	0	1,415,000	60,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
C9111	**Veterans Collateralized Bonds, 1991 First**				Fund: **750**	Bond Yield: **7.205%**		Issue Amount **$45,000,000**	Dated Date: **4/15/1991**	*AAA* / *Aaa*	*N/A*
A1	011831DW1	6.750%	2031	Jun	Sinking Fund			1,530,000	0	1,470,000	60,000
A1	011831DW1	6.750%	2031	Dec	Sinking Fund			1,585,000	0	1,520,000	65,000
A1	011831DW1	6.750%	2032	Jun	Sinking Fund			1,645,000	0	1,580,000	65,000
A1	011831DW1	6.750%	2032	Dec	Sinking Fund			1,705,000	0	1,635,000	70,000
A1	011831DW1	6.750%	2033	Jun	Sinking Fund			1,770,000	0	1,700,000	70,000
A1	011831DW1	6.750%	2033	Dec	Term Maturity			1,835,000	0	1,765,000	70,000
							C9111 Total	**$45,000,000**	**$0**	**$43,210,000**	**$1,790,000**
C9121	**Veterans Collateralized Bonds, 1991 Second**				Fund: **751**	Bond Yield: **6.904%**		Issue Amount **$60,000,000**	Dated Date: **11/1/1991**	*AAA* / *Aaa*	*N/A*
B2	011831DX9	6.500%	2004	Dec	Serial Maturity		AMT	295,000	0	265,000	30,000
B2	011831DY7	6.600%	2005	Jun	Serial Maturity		AMT	305,000	0	275,000	30,000
B2	011831DZ4	6.600%	2005	Dec	Serial Maturity		AMT	315,000	0	285,000	30,000
B2	011831EA8	6.625%	2006	Jun	Serial Maturity		AMT	325,000	0	295,000	30,000
B2	011831EB6	6.625%	2006	Dec	Serial Maturity		AMT	340,000	0	305,000	35,000
B2	011831EC4	6.700%	2007	Jun	Serial Maturity		AMT	350,000	0	315,000	35,000
B2	011831ED2	6.700%	2007	Dec	Serial Maturity		AMT	365,000	0	325,000	40,000
B2	011831EE0	6.700%	2008	Jun	Serial Maturity		AMT	375,000	0	335,000	40,000
B2	011831EF7	6.700%	2008	Dec	Serial Maturity		AMT	390,000	0	350,000	40,000
B2	011831EG5	6.750%	2009	Jun	Serial Maturity		AMT	405,000	0	365,000	40,000
B2	011831EH3	6.750%	2009	Dec	Serial Maturity		AMT	420,000	0	380,000	40,000
B2	011831EJ9	6.750%	2010	Jun	Serial Maturity		AMT	435,000	0	395,000	40,000
B2	011831EK6	6.750%	2010	Dec	Serial Maturity		AMT	450,000	0	410,000	40,000
B2	011831EL4	6.800%	2011	Jun	Serial Maturity		AMT	465,000	0	420,000	45,000
B2	011831EM2	6.800%	2011	Dec	Serial Maturity		AMT	480,000	0	430,000	50,000
B2	011831EN0	6.800%	2012	Jun	Serial Maturity		AMT	500,000	0	455,000	45,000
B2	011831EP5	6.800%	2012	Dec	Serial Maturity		AMT	515,000	0	465,000	50,000
B2	011831EQ3	6.800%	2013	Jun	Serial Maturity		AMT	535,000	0	480,000	55,000
B2	011831ER1	6.800%	2013	Dec	Serial Maturity		AMT	555,000	0	500,000	55,000
B2	011831ES9	6.800%	2014	Jun	Serial Maturity		AMT	575,000	0	520,000	55,000
B2	011831ET7	6.800%	2014	Dec	Serial Maturity		AMT	595,000	0	540,000	55,000
B2	011831EU4	6.800%	2015	Jun	Serial Maturity		AMT	615,000	0	555,000	60,000
B2	011831EV2	6.800%	2015	Dec	Serial Maturity		AMT	640,000	0	575,000	65,000
B2	011831EW0	7.100%	2016	Jun	Sinking Fund		AMT	665,000	0	640,000	25,000
B2	011831EW0	7.100%	2016	Dec	Sinking Fund		AMT	685,000	0	660,000	25,000
B2	011831EW0	7.100%	2017	Jun	Sinking Fund		AMT	710,000	0	680,000	30,000
B2	011831EW0	7.100%	2017	Dec	Sinking Fund		AMT	735,000	0	705,000	30,000
B2	011831EW0	7.100%	2018	Jun	Sinking Fund		AMT	765,000	0	735,000	30,000
B2	011831EW0	7.100%	2018	Dec	Sinking Fund		AMT	790,000	0	760,000	30,000
B2	011831EW0	7.100%	2019	Jun	Sinking Fund		AMT	820,000	0	790,000	30,000
B2	011831EW0	7.100%	2019	Dec	Sinking Fund		AMT	850,000	0	810,000	40,000
B2	011831EW0	7.100%	2020	Jun	Sinking Fund		AMT	880,000	0	840,000	40,000
B2	011831EW0	7.100%	2020	Dec	Sinking Fund		AMT	910,000	0	870,000	40,000
B2	011831EW0	7.100%	2021	Jun	Sinking Fund		AMT	945,000	0	905,000	40,000
B2	011831EW0	7.100%	2021	Dec	Sinking Fund		AMT	980,000	0	945,000	35,000
B2	011831EW0	7.100%	2022	Jun	Term Maturity		AMT	1,015,000	0	980,000	35,000
B2	011831EX8	6.700%	2022	Dec	Sinking Fund		AMT	1,050,000	0	965,000	85,000
B2	011831EX8	6.700%	2023	Jun	Sinking Fund		AMT	1,085,000	0	1,010,000	75,000
B2	011831EX8	6.700%	2023	Dec	Sinking Fund		AMT	1,125,000	0	1,045,000	80,000
B2	011831EX8	6.700%	2024	Jun	Sinking Fund		AMT	1,165,000	0	1,080,000	85,000
B2	011831EX8	6.700%	2024	Dec	Sinking Fund		AMT	1,210,000	0	1,120,000	90,000
B2	011831EX8	6.700%	2025	Jun	Sinking Fund		AMT	1,250,000	0	1,160,000	90,000
B2	011831EX8	6.700%	2025	Dec	Term Maturity		AMT	1,300,000	0	1,210,000	90,000
B1	011831EY6	6.900%	2026	Jun	Sinking Fund			1,355,000	0	1,265,000	90,000
B1	011831EY6	6.900%	2026	Dec	Sinking Fund			1,405,000	0	1,315,000	90,000
B1	011831EY6	6.900%	2027	Jun	Sinking Fund			1,455,000	0	1,355,000	100,000
B1	011831EY6	6.900%	2027	Dec	Sinking Fund			1,505,000	0	1,405,000	100,000
B1	011831EY6	6.900%	2028	Jun	Sinking Fund			1,560,000	0	1,455,000	105,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
C9121	**Veterans Collateralized Bonds, 1991 Second**				Fund: **751**	Bond Yield: **6.904%**		Issue Amount **$60,000,000**	Dated Date: **11/1/1991**	*AAA* / *Aaa*	*N/A*
B1	011831EY6	6.900%	2028	Dec	Sinking Fund			1,610,000	0	1,500,000	110,000
B1	011831EY6	6.900%	2029	Jun	Sinking Fund			1,670,000	0	1,555,000	115,000
B1	011831EY6	6.900%	2029	Dec	Sinking Fund			1,725,000	0	1,610,000	115,000
B1	011831EY6	6.900%	2030	Jun	Sinking Fund			1,790,000	0	1,670,000	120,000
B1	011831EY6	6.900%	2030	Dec	Sinking Fund			1,850,000	0	1,725,000	125,000
B1	011831EY6	6.900%	2031	Jun	Sinking Fund			1,915,000	0	1,785,000	130,000
B1	011831EY6	6.900%	2031	Dec	Sinking Fund			1,980,000	0	1,840,000	140,000
B1	011831EY6	6.900%	2032	Jun	Term Maturity			2,050,000	0	1,905,000	145,000
B1	011831EZ3	6.500%	2032	Dec	Sinking Fund			2,125,000	0	1,960,000	165,000
B1	011831EZ3	6.500%	2033	Jun	Sinking Fund			2,195,000	0	2,030,000	165,000
B1	011831EZ3	6.500%	2033	Dec	Sinking Fund			2,275,000	0	2,105,000	170,000
B1	011831EZ3	6.500%	2034	Jun	Term Maturity			2,355,000	0	2,180,000	175,000
							C9121 Total	**$60,000,000**	**$0**	**$55,810,000**	**$4,190,000**
C9211	**Veterans Collateralized Bonds, 1992 First**				Fund: **752**	Bond Yield: **6.749%**		Issue Amount **$45,000,000**	Dated Date: **6/1/1992**	*AAA* / *Aaa*	*N/A*
A2	011831GP3	6.250%	2005	Jun	Serial Maturity		AMT	225,000	0	185,000	40,000
A2	011831GQ1	6.250%	2005	Dec	Serial Maturity		AMT	230,000	0	185,000	45,000
A2	011831GR9	6.300%	2006	Jun	Serial Maturity		AMT	240,000	0	190,000	50,000
A2	011831GS7	6.300%	2006	Dec	Serial Maturity		AMT	245,000	0	195,000	50,000
A2	011831GT5	6.400%	2007	Jun	Serial Maturity		AMT	255,000	0	205,000	50,000
A2	011831GU2	6.400%	2007	Dec	Serial Maturity		AMT	265,000	0	215,000	50,000
A2	011831GV0	6.400%	2008	Jun	Serial Maturity		AMT	275,000	0	225,000	50,000
A2	011831GW8	6.400%	2008	Dec	Serial Maturity		AMT	285,000	0	235,000	50,000
A2	011831GX6	6.500%	2009	Jun	Serial Maturity		AMT	295,000	0	245,000	50,000
A2	011831GY4	6.500%	2009	Dec	Serial Maturity		AMT	305,000	0	250,000	55,000
A2	011831GZ1	6.500%	2010	Jun	Serial Maturity		AMT	315,000	0	255,000	60,000
A2	011831HA5	6.500%	2010	Dec	Serial Maturity		AMT	325,000	0	265,000	60,000
A2	011831HB3	6.625%	2011	Jun	Sinking Fund		AMT	340,000	0	280,000	60,000
A2	011831HB3	6.625%	2011	Dec	Sinking Fund		AMT	350,000	0	285,000	65,000
A2	011831HB3	6.625%	2012	Jun	Sinking Fund		AMT	365,000	0	300,000	65,000
A2	011831HB3	6.625%	2012	Dec	Sinking Fund		AMT	375,000	0	305,000	70,000
A2	011831HB3	6.625%	2013	Jun	Sinking Fund		AMT	390,000	0	315,000	75,000
A2	011831HB3	6.625%	2013	Dec	Sinking Fund		AMT	405,000	0	330,000	75,000
A2	011831HB3	6.625%	2014	Jun	Sinking Fund		AMT	420,000	0	345,000	75,000
A2	011831HB3	6.625%	2014	Dec	Sinking Fund		AMT	435,000	0	355,000	80,000
A2	011831HB3	6.625%	2015	Jun	Sinking Fund		AMT	450,000	0	360,000	90,000
A2	011831HB3	6.625%	2015	Dec	Term Maturity		AMT	465,000	0	375,000	90,000
A2	011831HC1	6.750%	2016	Jun	Sinking Fund		AMT	480,000	0	390,000	90,000
A2	011831HC1	6.750%	2016	Dec	Sinking Fund		AMT	500,000	0	405,000	95,000
A2	011831HC1	6.750%	2017	Jun	Sinking Fund		AMT	520,000	0	425,000	95,000
A2	011831HC1	6.750%	2017	Dec	Sinking Fund		AMT	535,000	0	440,000	95,000
A2	011831HC1	6.750%	2018	Jun	Sinking Fund		AMT	555,000	0	450,000	105,000
A2	011831HC1	6.750%	2018	Dec	Sinking Fund		AMT	575,000	0	470,000	105,000
A2	011831HC1	6.750%	2019	Jun	Sinking Fund		AMT	595,000	0	480,000	115,000
A2	011831HC1	6.750%	2019	Dec	Sinking Fund		AMT	620,000	0	505,000	115,000
A2	011831HC1	6.750%	2020	Jun	Sinking Fund		AMT	640,000	0	525,000	115,000
A2	011831HC1	6.750%	2020	Dec	Sinking Fund		AMT	665,000	0	540,000	125,000
A2	011831HC1	6.750%	2021	Jun	Sinking Fund		AMT	685,000	0	555,000	130,000
A2	011831HC1	6.750%	2021	Dec	Sinking Fund		AMT	710,000	0	575,000	135,000
A2	011831HC1	6.750%	2022	Jun	Sinking Fund		AMT	735,000	0	600,000	135,000
A2	011831HC1	6.750%	2022	Dec	Sinking Fund		AMT	765,000	0	620,000	145,000
A2	011831HC1	6.750%	2023	Jun	Sinking Fund		AMT	790,000	0	645,000	145,000
A2	011831HC1	6.750%	2023	Dec	Sinking Fund		AMT	820,000	0	665,000	155,000
A2	011831HC1	6.750%	2024	Jun	Sinking Fund		AMT	850,000	0	690,000	160,000
A1	011831HD9	6.750%	2024	Dec	Sinking Fund			110,000	0	100,000	10,000
A2	011831HC1	6.750%	2024	Dec	Term Maturity		AMT	770,000	0	625,000	145,000
A1	011831HD9	6.750%	2025	Jun	Sinking Fund			910,000	0	740,000	170,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C9211	**Veterans Collateralized Bonds, 1992 First**				Fund: **752**	Bond Yield: **6.749%**		Issue Amount **$45,000,000**	Dated Date: **6/1/1992**	*AAA*	*Aaa* / *N/A*
A1	011831HD9	6.750%	2025	Dec	Sinking Fund			945,000	0	765,000	180,000
A1	011831HD9	6.750%	2026	Jun	Sinking Fund			975,000	0	795,000	180,000
A1	011831HD9	6.750%	2026	Dec	Sinking Fund			1,010,000	0	820,000	190,000
A1	011831HD9	6.750%	2027	Jun	Sinking Fund			1,045,000	0	845,000	200,000
A1	011831HD9	6.750%	2027	Dec	Sinking Fund			1,085,000	0	880,000	205,000
A1	011831HD9	6.750%	2028	Jun	Sinking Fund			1,120,000	0	905,000	215,000
A1	011831HD9	6.750%	2028	Dec	Sinking Fund			1,160,000	0	945,000	215,000
A1	011831HD9	6.750%	2029	Jun	Sinking Fund			1,200,000	0	975,000	225,000
A1	011831HD9	6.750%	2029	Dec	Sinking Fund			1,245,000	0	1,010,000	235,000
A1	011831HD9	6.750%	2030	Jun	Sinking Fund			1,290,000	0	1,050,000	240,000
A1	011831HD9	6.750%	2030	Dec	Sinking Fund			1,335,000	0	1,090,000	245,000
A1	011831HD9	6.750%	2031	Jun	Sinking Fund			1,380,000	0	1,120,000	260,000
A1	011831HD9	6.750%	2031	Dec	Sinking Fund			1,430,000	0	1,165,000	265,000
A1	011831HD9	6.750%	2032	Jun	Sinking Fund			1,480,000	0	1,205,000	275,000
A1	011831HD9	6.750%	2032	Dec	Term Maturity			1,530,000	0	1,250,000	280,000
A1	011831HE7	6.400%	2033	Jun	Sinking Fund			1,585,000	0	1,290,000	295,000
A1	011831HE7	6.400%	2033	Dec	Sinking Fund			1,640,000	0	1,335,000	305,000
A1	011831HE7	6.400%	2034	Jun	Sinking Fund			1,700,000	0	1,380,000	320,000
A1	011831HE7	6.400%	2034	Dec	Term Maturity			1,760,000	0	1,430,000	330,000
							C9211 Total	**$45,000,000**	**$0**	**$36,600,000**	**$8,400,000**
C9311	**Veterans Collateralized Bonds, 1993 First**				Fund: **753**	Bond Yield: **5.729%**		Issue Amount **$65,000,000**	Dated Date: **7/1/1993**	*AAA*	*Aaa* / *N/A*
	011831JA	3.750%	1996	Jun	Serial Maturity			370,000	310,000	60,000	0
	011831JB	3.750%	1996	Dec	Serial Maturity			375,000	315,000	60,000	0
	011831JC	4.000%	1997	Jun	Serial Maturity			385,000	325,000	60,000	0
	011831JD	4.000%	1997	Dec	Serial Maturity			395,000	310,000	85,000	0
	011831JE	4.250%	1998	Jun	Serial Maturity			400,000	305,000	95,000	0
	011831JF	4.250%	1998	Dec	Serial Maturity			410,000	295,000	115,000	0
	011831JG	4.500%	1999	Jun	Serial Maturity			420,000	290,000	130,000	0
	011831JH8	4.500%	1999	Dec	Serial Maturity			430,000	275,000	155,000	0
	011831JJ4	4.650%	2000	Jun	Serial Maturity			440,000	285,000	155,000	0
	011831JK1	4.650%	2000	Dec	Serial Maturity			455,000	205,000	250,000	0
	011831JL9	4.800%	2001	Jun	Serial Maturity			465,000	195,000	270,000	0
	011831JM7	4.800%	2001	Dec	Serial Maturity			475,000	190,000	285,000	0
	011831JN5	4.900%	2002	Jun	Serial Maturity			490,000	155,000	335,000	0
	011831JP0	4.900%	2002	Dec	Serial Maturity			500,000	110,000	390,000	0
	011831JQ8	5.000%	2003	Jun	Serial Maturity			515,000	0	425,000	90,000
	011831JR6	5.000%	2003	Dec	Serial Maturity			530,000	0	430,000	100,000
	011831JS4	5.100%	2004	Jun	Serial Maturity			545,000	0	445,000	100,000
	011831JT2	5.100%	2004	Dec	Serial Maturity			555,000	0	455,000	100,000
	011831JU9	5.200%	2005	Jun	Serial Maturity			575,000	0	475,000	100,000
	011831JV7	5.200%	2005	Dec	Serial Maturity			590,000	0	485,000	105,000
	011831JW5	5.200%	2006	Jun	Serial Maturity			605,000	0	495,000	110,000
	011831JX3	5.200%	2006	Dec	Serial Maturity			625,000	0	510,000	115,000
	011831JY1	5.200%	2007	Jun	Serial Maturity			645,000	0	525,000	120,000
	011831JZ8	5.200%	2007	Dec	Serial Maturity			660,000	0	540,000	120,000
	011831KA1	5.200%	2008	Jun	Serial Maturity			680,000	0	560,000	120,000
	011831KB9	5.200%	2008	Dec	Serial Maturity			700,000	0	575,000	125,000
	011831KC7	5.250%	2009	Jun	Serial Maturity			720,000	0	590,000	130,000
	011831KD5	5.250%	2009	Dec	Serial Maturity			745,000	0	610,000	135,000
	011831KE3	5.250%	2010	Jun	Serial Maturity			765,000	0	630,000	135,000
	011831KF0	5.250%	2010	Dec	Serial Maturity			785,000	0	645,000	140,000
	011831KG8	5.375%	2011	Jun	Serial Maturity			435,000	0	355,000	80,000
	011831KH6	5.375%	2011	Dec	Serial Maturity			445,000	0	365,000	80,000
	011831KJ2	5.375%	2012	Jun	Serial Maturity			460,000	0	380,000	80,000
	011831KK9	5.375%	2012	Dec	Serial Maturity			475,000	0	390,000	85,000
	011831KL7	5.375%	2013	Jun	Serial Maturity			485,000	0	395,000	90,000

Veterans Mortgage Program Collateralized Bonds | **Tax-Exempt** | **Corporate** | *S and P* | *Moodys* | *Fitch*

C9311 Veterans Collateralized Bonds, 1993 First | Fund: **753** | Bond Yield: **5.729%** | Issue Amount **$65,000,000** | Dated Date: **7/1/1993** | *AAA* | *Aaa* | *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831KM5	5.375%	2013	Dec	Serial Maturity			500,000	0	410,000	90,000
011831LH5	5.400%	2014	Jun	Sinking Fund			515,000	0	425,000	90,000
011831LH5	5.400%	2014	Dec	Sinking Fund			530,000	0	430,000	100,000
011831LH5	5.400%	2015	Jun	Sinking Fund			545,000	0	445,000	100,000
011831LH5	5.400%	2015	Dec	Sinking Fund			565,000	0	465,000	100,000
011831LH5	5.400%	2016	Jun	Sinking Fund			580,000	0	475,000	105,000
011831LH5	5.400%	2016	Dec	Sinking Fund			600,000	0	495,000	105,000
011831LH5	5.400%	2017	Jun	Sinking Fund			615,000	0	505,000	110,000
011831LH5	5.400%	2017	Dec	Sinking Fund			635,000	0	520,000	115,000
011831LH5	5.400%	2018	Jun	Sinking Fund			650,000	0	530,000	120,000
011831LH5	5.400%	2018	Dec	Sinking Fund			670,000	0	550,000	120,000
011831LH5	5.400%	2019	Jun	Sinking Fund			690,000	0	565,000	125,000
011831LH5	5.400%	2019	Dec	Sinking Fund			710,000	0	585,000	125,000
011831LH5	5.400%	2020	Jun	Sinking Fund			735,000	0	600,000	135,000
011831LH5	5.400%	2020	Dec	Sinking Fund			755,000	0	620,000	135,000
011831LH5	5.400%	2021	Jun	Sinking Fund			780,000	0	640,000	140,000
011831LH5	5.400%	2021	Dec	Sinking Fund			800,000	0	655,000	145,000
011831LH5	5.400%	2022	Jun	Sinking Fund			825,000	0	680,000	145,000
011831LH5	5.400%	2022	Dec	Sinking Fund			850,000	0	695,000	155,000
011831LH5	5.400%	2023	Jun	Sinking Fund			875,000	0	715,000	160,000
011831LH5	5.400%	2023	Dec	Term Maturity			905,000	0	740,000	165,000
011831MH4	5.875%	2024	Jun	Sinking Fund			930,000	0	865,000	65,000
011831MH4	5.875%	2024	Dec	Sinking Fund			960,000	0	895,000	65,000
011831MH4	5.875%	2025	Jun	Sinking Fund			985,000	0	915,000	70,000
011831MH4	5.875%	2025	Dec	Sinking Fund			1,015,000	0	940,000	75,000
011831MH4	5.875%	2026	Jun	Sinking Fund			1,050,000	0	975,000	75,000
011831MH4	5.875%	2026	Dec	Sinking Fund			1,080,000	0	1,005,000	75,000
011831MH4	5.875%	2027	Jun	Sinking Fund			1,110,000	0	1,035,000	75,000
011831MH4	5.875%	2027	Dec	Sinking Fund			1,145,000	0	1,065,000	80,000
011831MH4	5.875%	2028	Jun	Sinking Fund			1,180,000	0	1,095,000	85,000
011831MH4	5.875%	2028	Dec	Sinking Fund			1,215,000	0	1,130,000	85,000
011831MH4	5.875%	2029	Jun	Sinking Fund			1,255,000	0	1,165,000	90,000
011831MH4	5.875%	2029	Dec	Sinking Fund			1,290,000	0	1,200,000	90,000
011831MH4	5.875%	2030	Jun	Sinking Fund			1,330,000	0	1,235,000	95,000
011831MH4	5.875%	2030	Dec	Sinking Fund			1,370,000	0	1,275,000	95,000
011831MH4	5.875%	2031	Jun	Sinking Fund			1,410,000	0	1,310,000	100,000
011831MH4	5.875%	2031	Dec	Sinking Fund			1,455,000	0	1,350,000	105,000
011831MH4	5.875%	2032	Jun	Sinking Fund			1,500,000	0	1,395,000	105,000
011831MH4	5.875%	2032	Dec	Sinking Fund			1,545,000	0	1,435,000	110,000
011831MH4	5.875%	2033	Jun	Sinking Fund			1,590,000	0	1,480,000	110,000
011831MH4	5.875%	2033	Dec	Sinking Fund			1,640,000	0	1,525,000	115,000
011831MH4	5.875%	2034	Jun	Sinking Fund			1,690,000	0	1,575,000	115,000
011831MH4	5.875%	2034	Dec	Sinking Fund			1,740,000	0	1,620,000	120,000
011831MH4	5.875%	2035	Jun	Sinking Fund			1,790,000	0	1,670,000	120,000
011831MH4	5.875%	2035	Dec	Term Maturity			1,845,000	0	1,720,000	125,000
						C9311 Total	**$65,000,000**	**$3,565,000**	**$54,345,000**	**$7,090,000**

C9411 Veterans Collateralized Bonds, 1994 First | Fund: **754** | Bond Yield: **6.734%** | Issue Amount **$130,000,000** | Dated Date: **9/1/1994** | *AAA* | *Aaa* | *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831QY3	5.000%	1997	Jun	Serial Maturity			380,000	365,000	15,000	0
011831QZ0	5.000%	1997	Dec	Serial Maturity			390,000	375,000	15,000	0
011831RA4	5.150%	1998	Jun	Serial Maturity			400,000	370,000	30,000	0
011831RB2	5.150%	1998	Dec	Serial Maturity			410,000	380,000	30,000	0
011831RC0	5.300%	1999	Jun	Serial Maturity			420,000	365,000	55,000	0
011831RD8	5.300%	1999	Dec	Serial Maturity			435,000	370,000	65,000	0
011831RE6	5.400%	2000	Jun	Serial Maturity			445,000	330,000	115,000	0
011831RF3	5.400%	2000	Dec	Serial Maturity			455,000	325,000	130,000	0
011831RG1	5.500%	2001	Jun	Serial Maturity			470,000	330,000	140,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
C9411	**Veterans Collateralized Bonds, 1994 First**			Fund: **754**	Bond Yield: **6.734%**		Issue Amount **$130,000,000**	Dated Date: **9/1/1994**	*AAA* / *Aaa*	*N/A*
011831RH9	5.500%	2001	Dec	Serial Maturity			480,000	335,000	145,000	0
011831RJ5	5.600%	2002	Jun	Serial Maturity			495,000	330,000	165,000	0
011831RK2	5.600%	2002	Dec	Serial Maturity			510,000	310,000	200,000	0
011831RL0	5.700%	2003	Jun	Serial Maturity			525,000	0	235,000	290,000
011831RM8	5.700%	2003	Dec	Serial Maturity			540,000	0	240,000	300,000
011831RN6	5.800%	2004	Jun	Serial Maturity			555,000	0	250,000	305,000
011831RP1	5.800%	2004	Dec	Serial Maturity			570,000	0	255,000	315,000
011831RQ9	5.900%	2005	Jun	Serial Maturity			585,000	0	260,000	325,000
011831RR7	5.900%	2005	Dec	Serial Maturity			605,000	0	270,000	335,000
011831RS5	6.000%	2006	Jun	Serial Maturity			620,000	0	275,000	345,000
011831RT3	6.000%	2006	Dec	Serial Maturity			640,000	0	290,000	350,000
011831RU0	6.100%	2007	Jun	Serial Maturity			660,000	0	295,000	365,000
011831RV8	6.100%	2007	Dec	Serial Maturity			680,000	0	305,000	375,000
011831RW6	6.200%	2008	Jun	Serial Maturity			700,000	0	315,000	385,000
011831RX4	6.200%	2008	Dec	Serial Maturity			720,000	0	325,000	395,000
011831RY2	6.300%	2009	Jun	Serial Maturity			745,000	0	335,000	410,000
011831RZ9	6.300%	2009	Dec	Serial Maturity			765,000	0	340,000	425,000
011831SA3	6.350%	2010	Jun	Serial Maturity			790,000	0	355,000	435,000
011831SB1	6.350%	2010	Dec	Serial Maturity			815,000	0	365,000	450,000
011831SC9	6.400%	2011	Jun	Serial Maturity			845,000	0	370,000	475,000
011831SD7	6.400%	2011	Dec	Serial Maturity			870,000	0	395,000	475,000
011831SE5	6.450%	2012	Jun	Serial Maturity			900,000	0	405,000	495,000
011831SF2	6.450%	2012	Dec	Serial Maturity			925,000	0	410,000	515,000
011831SM7	6.600%	2013	Jun	Sinking Fund			955,000	0	425,000	530,000
011831SM7	6.600%	2013	Dec	Sinking Fund			990,000	0	445,000	545,000
011831SM7	6.600%	2014	Jun	Sinking Fund			1,020,000	0	450,000	570,000
011831SM7	6.600%	2014	Dec	Sinking Fund			1,055,000	0	475,000	580,000
011831SM7	6.600%	2015	Jun	Sinking Fund			1,090,000	0	490,000	600,000
011831SM7	6.600%	2015	Dec	Term Maturity			1,125,000	0	505,000	620,000
011831SV7	6.700%	2016	Jun	Sinking Fund			1,160,000	0	520,000	640,000
011831SV7	6.700%	2016	Dec	Sinking Fund			1,200,000	0	535,000	665,000
011831SV7	6.700%	2017	Jun	Sinking Fund			1,240,000	0	555,000	685,000
011831SV7	6.700%	2017	Dec	Sinking Fund			1,285,000	0	575,000	710,000
011831SV7	6.700%	2018	Jun	Sinking Fund			1,325,000	0	595,000	730,000
011831SV7	6.700%	2018	Dec	Sinking Fund			1,370,000	0	610,000	760,000
011831SV7	6.700%	2019	Jun	Sinking Fund			1,415,000	0	630,000	785,000
011831SV7	6.700%	2019	Dec	Term Maturity			1,465,000	0	660,000	805,000
011831TH7	6.750%	2020	Jun	Sinking Fund			1,515,000	0	680,000	835,000
011831TH7	6.750%	2020	Dec	Sinking Fund			1,565,000	0	705,000	860,000
011831TH7	6.750%	2021	Jun	Sinking Fund			1,615,000	0	720,000	895,000
011831TH7	6.750%	2021	Dec	Sinking Fund			1,670,000	0	750,000	920,000
011831TH7	6.750%	2022	Jun	Sinking Fund			1,730,000	0	770,000	960,000
011831TH7	6.750%	2022	Dec	Sinking Fund			1,785,000	0	795,000	990,000
011831TH7	6.750%	2023	Jun	Sinking Fund			1,845,000	0	825,000	1,020,000
011831TH7	6.750%	2023	Dec	Sinking Fund			1,910,000	0	855,000	1,055,000
011831TH7	6.750%	2024	Jun	Sinking Fund			1,975,000	0	885,000	1,090,000
011831TH7	6.750%	2024	Dec	Sinking Fund			2,040,000	0	915,000	1,125,000
011831TH7	6.750%	2025	Jun	Sinking Fund			2,110,000	0	940,000	1,170,000
011831TH7	6.750%	2025	Dec	Term Maturity			2,180,000	0	980,000	1,200,000
011831UF9	6.800%	2026	Jun	Sinking Fund			2,255,000	0	1,005,000	1,250,000
011831UF9	6.800%	2026	Dec	Sinking Fund			2,330,000	0	1,045,000	1,285,000
011831UF9	6.800%	2027	Jun	Sinking Fund			2,410,000	0	1,080,000	1,330,000
011831UF9	6.800%	2027	Dec	Sinking Fund			2,490,000	0	1,110,000	1,380,000
011831UF9	6.800%	2028	Jun	Sinking Fund			2,575,000	0	1,160,000	1,415,000
011831UF9	6.800%	2028	Dec	Sinking Fund			2,665,000	0	1,190,000	1,475,000
011831UF9	6.800%	2029	Jun	Sinking Fund			2,755,000	0	1,225,000	1,530,000
011831UF9	6.800%	2029	Dec	Sinking Fund			2,845,000	0	1,270,000	1,575,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
C9411	**Veterans Collateralized Bonds, 1994 First**			Fund: **754**	Bond Yield: **6.734%**		Issue Amount **$130,000,000**	Dated Date: **9/1/1994**	*AAA*	*Aaa* *N/A*
011831UF9	6.800%	2030	Jun	Sinking Fund			2,945,000	0	1,320,000	1,625,000
011831UF9	6.800%	2030	Dec	Sinking Fund			3,045,000	0	1,360,000	1,685,000
011831UF9	6.800%	2031	Jun	Sinking Fund			3,150,000	0	1,410,000	1,740,000
011831UF9	6.800%	2031	Dec	Sinking Fund			3,255,000	0	1,450,000	1,805,000
011831UF9	6.800%	2032	Jun	Sinking Fund			3,365,000	0	1,500,000	1,865,000
011831UF9	6.800%	2032	Dec	Sinking Fund			3,480,000	0	1,560,000	1,920,000
011831UF9	6.800%	2033	Jun	Sinking Fund			3,600,000	0	1,615,000	1,985,000
011831UF9	6.800%	2033	Dec	Sinking Fund			3,720,000	0	1,665,000	2,055,000
011831UF9	6.800%	2034	Jun	Sinking Fund			3,845,000	0	1,715,000	2,130,000
011831UF9	6.800%	2034	Dec	Sinking Fund			3,980,000	0	1,785,000	2,195,000
011831UF9	6.800%	2035	Jun	Sinking Fund			4,115,000	0	1,840,000	2,275,000
011831UF9	6.800%	2035	Dec	Sinking Fund			4,255,000	0	1,895,000	2,360,000
011831UF9	6.800%	2036	Jun	Sinking Fund			4,395,000	0	1,975,000	2,420,000
011831UF9	6.800%	2036	Dec	Term Maturity			4,545,000	0	2,040,000	2,505,000
						C9411 Total	**$130,000,000**	**$4,185,000**	**$56,900,000**	**$68,915,000**
C9511	**Veterans Collateralized Bonds, 1995 First**			Fund: **755**	Bond Yield: **6.422%**		Issue Amount **$30,000,000**	Dated Date: **8/1/1995**	*AAA*	*Aaa* *N/A*
011831VD3	4.400%	1998	Jun	Sinking Fund			95,000	95,000	0	0
011831VD3	4.400%	1998	Dec	Term Maturity			100,000	90,000	10,000	0
011831VF8	4.600%	1999	Jun	Sinking Fund			100,000	75,000	25,000	0
011831VF8	4.600%	1999	Dec	Term Maturity			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Jun	Sinking Fund			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Dec	Term Maturity			110,000	70,000	40,000	0
011831VK7	4.900%	2001	Jun	Sinking Fund			110,000	55,000	55,000	0
011831VK7	4.900%	2001	Dec	Term Maturity			115,000	60,000	55,000	0
011831VM3	5.050%	2002	Jun	Sinking Fund			115,000	55,000	60,000	0
011831VM3	5.050%	2002	Dec	Term Maturity			120,000	50,000	70,000	0
011831VP6	5.200%	2003	Jun	Sinking Fund			120,000	0	80,000	40,000
011831VP6	5.200%	2003	Dec	Term Maturity			125,000	0	80,000	45,000
011831VR2	5.350%	2004	Jun	Sinking Fund			130,000	0	85,000	45,000
011831VR2	5.350%	2004	Dec	Term Maturity			130,000	0	85,000	45,000
011831VT8	5.450%	2005	Jun	Sinking Fund			135,000	0	85,000	50,000
011831VT8	5.450%	2005	Dec	Term Maturity			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Jun	Sinking Fund			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Dec	Term Maturity			145,000	0	90,000	55,000
011831VX9	5.700%	2007	Jun	Sinking Fund			150,000	0	95,000	55,000
011831VX9	5.700%	2007	Dec	Term Maturity			155,000	0	95,000	60,000
011831VZ4	5.800%	2008	Jun	Sinking Fund			160,000	0	95,000	65,000
011831VZ4	5.800%	2008	Dec	Term Maturity			165,000	0	100,000	65,000
011831WB6	5.900%	2009	Jun	Sinking Fund			170,000	0	105,000	65,000
011831WB6	5.900%	2009	Dec	Term Maturity			175,000	0	110,000	65,000
011831WD2	6.000%	2010	Jun	Sinking Fund			180,000	0	115,000	65,000
011831WD2	6.000%	2010	Dec	Term Maturity			185,000	0	120,000	65,000
011831WP5	6.350%	2011	Jun	Sinking Fund			190,000	0	120,000	70,000
011831WP5	6.350%	2011	Dec	Sinking Fund			195,000	0	125,000	70,000
011831WP5	6.350%	2012	Jun	Sinking Fund			200,000	0	130,000	70,000
011831WP5	6.350%	2012	Dec	Sinking Fund			210,000	0	130,000	80,000
011831WP5	6.350%	2013	Jun	Sinking Fund			215,000	0	135,000	80,000
011831WP5	6.350%	2013	Dec	Sinking Fund			220,000	0	135,000	85,000
011831WP5	6.350%	2014	Jun	Sinking Fund			230,000	0	140,000	90,000
011831WP5	6.350%	2014	Dec	Sinking Fund			235,000	0	145,000	90,000
011831WP5	6.350%	2015	Jun	Sinking Fund			245,000	0	155,000	90,000
011831WP5	6.350%	2015	Dec	Term Maturity			250,000	0	160,000	90,000
011831XP4	6.375%	2016	Jun	Sinking Fund			260,000	0	165,000	95,000
011831XP4	6.375%	2016	Dec	Sinking Fund			265,000	0	165,000	100,000
011831XP4	6.375%	2017	Jun	Sinking Fund			275,000	0	170,000	105,000
011831XP4	6.375%	2017	Dec	Sinking Fund			285,000	0	180,000	105,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
C9511 Veterans Collateralized Bonds, 1995 First				Fund: **755**	Bond Yield: **6.422%**		Issue Amount **$30,000,000**	Dated Date: **8/1/1995**	*AAA* / *Aaa*	*N/A*
011831XP4	6.375%	2018	Jun	Sinking Fund			295,000	0	185,000	110,000
011831XP4	6.375%	2018	Dec	Sinking Fund			305,000	0	190,000	115,000
011831XP4	6.375%	2019	Jun	Sinking Fund			315,000	0	200,000	115,000
011831XP4	6.375%	2019	Dec	Sinking Fund			325,000	0	205,000	120,000
011831XP4	6.375%	2020	Jun	Sinking Fund			335,000	0	210,000	125,000
011831XP4	6.375%	2020	Dec	Sinking Fund			345,000	0	215,000	130,000
011831XP4	6.375%	2021	Jun	Sinking Fund			355,000	0	225,000	130,000
011831XP4	6.375%	2021	Dec	Sinking Fund			365,000	0	225,000	140,000
011831XP4	6.375%	2022	Jun	Sinking Fund			375,000	0	235,000	140,000
011831XP4	6.375%	2022	Dec	Sinking Fund			390,000	0	250,000	140,000
011831XP4	6.375%	2023	Jun	Sinking Fund			400,000	0	255,000	145,000
011831XP4	6.375%	2023	Dec	Sinking Fund			415,000	0	260,000	155,000
011831XP4	6.375%	2024	Jun	Sinking Fund			430,000	0	270,000	160,000
011831XP4	6.375%	2024	Dec	Sinking Fund			440,000	0	275,000	165,000
011831XP4	6.375%	2025	Jun	Sinking Fund			455,000	0	290,000	165,000
011831XP4	6.375%	2025	Dec	Sinking Fund			470,000	0	295,000	175,000
011831XP4	6.375%	2026	Jun	Sinking Fund			485,000	0	305,000	180,000
011831XP4	6.375%	2026	Dec	Sinking Fund			500,000	0	315,000	185,000
011831XP4	6.375%	2027	Jun	Sinking Fund			515,000	0	330,000	185,000
011831XP4	6.375%	2027	Dec	Term Maturity			535,000	0	335,000	200,000
011831YK4	6.550%	2028	Jun	Sinking Fund			550,000	0	390,000	160,000
011831YK4	6.550%	2028	Dec	Sinking Fund			570,000	0	405,000	165,000
011831YK4	6.550%	2029	Jun	Sinking Fund			585,000	0	415,000	170,000
011831YK4	6.550%	2029	Dec	Sinking Fund			605,000	0	430,000	175,000
011831YK4	6.550%	2030	Jun	Sinking Fund			625,000	0	440,000	185,000
011831YK4	6.550%	2030	Dec	Sinking Fund			645,000	0	460,000	185,000
011831YK4	6.550%	2031	Jun	Sinking Fund			665,000	0	475,000	190,000
011831YK4	6.550%	2031	Dec	Sinking Fund			690,000	0	490,000	200,000
011831YK4	6.550%	2032	Jun	Sinking Fund			710,000	0	500,000	210,000
011831YK4	6.550%	2032	Dec	Sinking Fund			735,000	0	525,000	210,000
011831YK4	6.550%	2033	Jun	Sinking Fund			760,000	0	540,000	220,000
011831YK4	6.550%	2033	Dec	Sinking Fund			785,000	0	555,000	230,000
011831YK4	6.550%	2034	Jun	Sinking Fund			810,000	0	445,000	365,000
011831YK4	6.550%	2034	Dec	Sinking Fund			835,000	0	450,000	385,000
011831YK4	6.550%	2035	Jun	Sinking Fund			865,000	0	480,000	385,000
011831YK4	6.550%	2035	Dec	Sinking Fund			890,000	0	485,000	405,000
011831YK4	6.550%	2036	Jun	Sinking Fund			920,000	0	510,000	410,000
011831YK4	6.550%	2036	Dec	Sinking Fund			950,000	0	520,000	430,000
011831YK4	6.550%	2037	Jun	Sinking Fund			985,000	0	550,000	435,000
011831YK4	6.550%	2037	Dec	Term Maturity			1,015,000	0	555,000	460,000
						C9511 Total	**$30,000,000**	**$710,000**	**$18,620,000**	**$10,670,000**
C9711 Veterans Collateralized Bonds, 1997 First				Fund: **756**	Bond Yield: **5.546%**		Issue Amount **$100,000,000**	Dated Date: **10/1/1997**	*AAA* / *Aaa*	*AAA*
011831T20	5.550%	1998	Dec	Sinking Fund			340,000	340,000	0	0
011831T20	5.550%	1999	Jun	Sinking Fund			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinking Fund			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinking Fund			365,000	365,000	0	0
011831T20	5.550%	2000	Dec	Sinking Fund			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinking Fund			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinking Fund			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinking Fund			395,000	295,000	100,000	0
011831T20	5.550%	2002	Dec	Sinking Fund			405,000	245,000	160,000	0
011831T20	5.550%	2003	Jun	Sinking Fund			415,000	0	200,000	215,000
011831T20	5.550%	2003	Dec	Sinking Fund			425,000	0	200,000	225,000
011831T20	5.550%	2004	Jun	Sinking Fund			435,000	0	205,000	230,000
011831T20	5.550%	2004	Dec	Sinking Fund			445,000	0	215,000	230,000
011831T20	5.550%	2005	Jun	Sinking Fund			455,000	0	225,000	230,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
C9711 Veterans Collateralized Bonds, 1997 First				Fund: **756**	Bond Yield: **5.546%**		Issue Amount **$100,000,000**	Dated Date: **10/1/1997**	*AAA* / *Aaa*	*AAA*
011831T20	5.550%	2005	Dec	Sinking Fund			465,000	0	225,000	240,000
011831T20	5.550%	2006	Jun	Sinking Fund			480,000	0	235,000	245,000
011831T20	5.550%	2006	Dec	Sinking Fund			490,000	0	240,000	250,000
011831T20	5.550%	2007	Jun	Sinking Fund			500,000	0	240,000	260,000
011831T20	5.550%	2007	Dec	Sinking Fund			515,000	0	250,000	265,000
011831T20	5.550%	2008	Jun	Sinking Fund			530,000	0	250,000	280,000
011831T20	5.550%	2008	Dec	Sinking Fund			540,000	0	260,000	280,000
011831T20	5.550%	2009	Jun	Sinking Fund			555,000	0	265,000	290,000
011831T20	5.550%	2009	Dec	Sinking Fund			570,000	0	270,000	300,000
011831T20	5.550%	2010	Jun	Sinking Fund			590,000	0	285,000	305,000
011831T20	5.550%	2010	Dec	Sinking Fund			605,000	0	290,000	315,000
011831T20	5.550%	2011	Jun	Sinking Fund			620,000	0	300,000	320,000
011831T20	5.550%	2011	Dec	Sinking Fund			640,000	0	305,000	335,000
011831T20	5.550%	2012	Jun	Sinking Fund			655,000	0	315,000	340,000
011831T20	5.550%	2012	Dec	Sinking Fund			675,000	0	325,000	350,000
011831T20	5.550%	2013	Jun	Sinking Fund			690,000	0	330,000	360,000
011831T20	5.550%	2013	Dec	Sinking Fund			710,000	0	340,000	370,000
011831T20	5.550%	2014	Jun	Sinking Fund			730,000	0	350,000	380,000
011831T20	5.550%	2014	Dec	Sinking Fund			750,000	0	365,000	385,000
011831T20	5.550%	2015	Jun	Sinking Fund			770,000	0	365,000	405,000
011831T20	5.550%	2015	Dec	Sinking Fund			795,000	0	385,000	410,000
011831T20	5.550%	2016	Jun	Sinking Fund			815,000	0	390,000	425,000
011831T20	5.550%	2016	Dec	Sinking Fund			835,000	0	395,000	440,000
011831T20	5.550%	2017	Jun	Sinking Fund			860,000	0	415,000	445,000
011831T20	5.550%	2017	Dec	Sinking Fund			885,000	0	425,000	460,000
011831T20	5.550%	2018	Jun	Sinking Fund			910,000	0	435,000	475,000
011831T20	5.550%	2018	Dec	Sinking Fund			935,000	0	445,000	490,000
011831T20	5.550%	2019	Jun	Sinking Fund			960,000	0	455,000	505,000
011831T20	5.550%	2019	Dec	Sinking Fund			985,000	0	475,000	510,000
011831T20	5.550%	2020	Jun	Sinking Fund			1,010,000	0	485,000	525,000
011831T20	5.550%	2020	Dec	Sinking Fund			1,040,000	0	495,000	545,000
011831T20	5.550%	2021	Jun	Sinking Fund			1,070,000	0	510,000	560,000
011831T20	5.550%	2021	Dec	Sinking Fund			1,100,000	0	525,000	575,000
011831T20	5.550%	2022	Jun	Sinking Fund			1,135,000	0	545,000	590,000
011831T20	5.550%	2022	Dec	Sinking Fund			1,165,000	0	555,000	610,000
011831T20	5.550%	2023	Jun	Sinking Fund			1,200,000	0	575,000	625,000
011831T20	5.550%	2023	Dec	Sinking Fund			1,235,000	0	595,000	640,000
011831T20	5.550%	2024	Jun	Sinking Fund			1,270,000	0	610,000	660,000
011831T20	5.550%	2024	Dec	Sinking Fund			1,305,000	0	630,000	675,000
011831T20	5.550%	2025	Jun	Sinking Fund			1,345,000	0	640,000	705,000
011831T20	5.550%	2025	Dec	Sinking Fund			1,380,000	0	665,000	715,000
011831T20	5.550%	2026	Jun	Sinking Fund			1,420,000	0	680,000	740,000
011831T20	5.550%	2026	Dec	Sinking Fund			1,465,000	0	700,000	765,000
011831T20	5.550%	2027	Jun	Sinking Fund			1,505,000	0	725,000	780,000
011831T20	5.550%	2027	Dec	Sinking Fund			1,550,000	0	745,000	805,000
011831T20	5.550%	2028	Jun	Sinking Fund			1,595,000	0	760,000	835,000
011831T20	5.550%	2028	Dec	Sinking Fund			1,640,000	0	790,000	850,000
011831T20	5.550%	2029	Jun	Sinking Fund			1,685,000	0	810,000	875,000
011831T20	5.550%	2029	Dec	Sinking Fund			1,735,000	0	830,000	905,000
011831T20	5.550%	2030	Jun	Sinking Fund			1,785,000	0	855,000	930,000
011831T20	5.550%	2030	Dec	Sinking Fund			1,835,000	0	880,000	955,000
011831T20	5.550%	2031	Jun	Sinking Fund			1,890,000	0	910,000	980,000
011831T20	5.550%	2031	Dec	Sinking Fund			1,945,000	0	930,000	1,015,000
011831T20	5.550%	2032	Jun	Sinking Fund			2,000,000	0	960,000	1,040,000
011831T20	5.550%	2032	Dec	Sinking Fund			2,060,000	0	990,000	1,070,000
011831T20	5.550%	2033	Jun	Sinking Fund			2,120,000	0	1,020,000	1,100,000
011831T20	5.550%	2033	Dec	Sinking Fund			2,185,000	0	1,050,000	1,135,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
C9711	**Veterans Collateralized Bonds, 1997 First**			Fund: **756**	Bond Yield: **5.546%**		Issue Amount **$100,000,000**	Dated Date: **10/1/1997**	*AAA*	*Aaa* *AAA*
011831T20	5.550%	2034	Jun	Sinking Fund			2,245,000	0	1,075,000	1,170,000
011831T20	5.550%	2034	Dec	Sinking Fund			2,315,000	0	1,110,000	1,205,000
011831T20	5.550%	2035	Jun	Sinking Fund			2,380,000	0	1,145,000	1,235,000
011831T20	5.550%	2035	Dec	Sinking Fund			2,450,000	0	1,175,000	1,275,000
011831T20	5.550%	2036	Jun	Sinking Fund			2,520,000	0	1,210,000	1,310,000
011831T20	5.550%	2036	Dec	Sinking Fund			2,595,000	0	1,245,000	1,350,000
011831T20	5.550%	2037	Jun	Sinking Fund			2,670,000	0	1,280,000	1,390,000
011831T20	5.550%	2037	Dec	Sinking Fund			2,750,000	0	1,315,000	1,435,000
011831T20	5.550%	2038	Jun	Sinking Fund			2,830,000	0	1,355,000	1,475,000
011831T20	5.550%	2038	Dec	Sinking Fund			2,910,000	0	1,400,000	1,510,000
011831T20	5.550%	2039	Jun	Sinking Fund			2,995,000	0	1,430,000	1,565,000
011831T20	5.550%	2039	Dec	Term Maturity			3,085,000	0	1,470,000	1,615,000
						C9711 Total	**$100,000,000**	**$2,960,000**	**$46,735,000**	**$50,305,000**
C9811	**Veterans Collateralized Bonds, 1998 First**			Fund: **757**	Bond Yield: **5.403%**		Issue Amount **$48,405,000**	Dated Date: **6/1/1998**	*AAA*	*Aaa* *AAA*
011831Z49	4.000%	1999	Jun	Sinking Fund		AMT	215,000	215,000	0	0
011831Z49	4.000%	1999	Dec	Term Maturity		AMT	220,000	220,000	0	0
011831Z64	4.200%	2000	Jun	Sinking Fund		AMT	225,000	225,000	0	0
011831Z64	4.200%	2000	Dec	Term Maturity		AMT	230,000	230,000	0	0
011831Z80	4.300%	2001	Jun	Sinking Fund		AMT	235,000	230,000	5,000	0
011831Z80	4.300%	2001	Dec	Term Maturity		AMT	240,000	225,000	15,000	0
0118312A1	4.400%	2002	Jun	Sinking Fund		AMT	245,000	225,000	20,000	0
0118312A1	4.400%	2002	Dec	Term Maturity		AMT	250,000	190,000	60,000	0
0118312C7	4.500%	2003	Jun	Sinking Fund		AMT	255,000	0	85,000	170,000
0118312C7	4.500%	2003	Dec	Term Maturity		AMT	260,000	0	85,000	175,000
0118312E3	4.500%	2004	Jun	Sinking Fund		AMT	265,000	0	85,000	180,000
0118312E3	4.500%	2004	Dec	Term Maturity		AMT	270,000	0	85,000	185,000
0118312G8	4.625%	2005	Jun	Sinking Fund		AMT	280,000	0	90,000	190,000
0118312G8	4.625%	2005	Dec	Term Maturity		AMT	285,000	0	95,000	190,000
0118312J2	4.700%	2006	Jun	Sinking Fund		AMT	290,000	0	95,000	195,000
0118312J2	4.700%	2006	Dec	Term Maturity		AMT	300,000	0	95,000	205,000
0118312L7	4.750%	2007	Jun	Sinking Fund		AMT	305,000	0	100,000	205,000
0118312L7	4.750%	2007	Dec	Term Maturity		AMT	315,000	0	100,000	215,000
0118312N3	4.800%	2008	Jun	Sinking Fund		AMT	320,000	0	100,000	220,000
0118312N3	4.800%	2008	Dec	Term Maturity		AMT	330,000	0	105,000	225,000
0118312Q6	4.875%	2009	Jun	Sinking Fund		AMT	335,000	0	110,000	225,000
0118312Q6	4.875%	2009	Dec	Term Maturity		AMT	345,000	0	115,000	230,000
0118312S2	5.000%	2010	Jun	Sinking Fund		AMT	355,000	0	120,000	235,000
0118312S2	5.000%	2010	Dec	Term Maturity		AMT	360,000	0	120,000	240,000
0118312U7	5.000%	2011	Jun	Sinking Fund		AMT	370,000	0	120,000	250,000
0118312U7	5.000%	2011	Dec	Term Maturity		AMT	380,000	0	125,000	255,000
0118312W3	5.100%	2012	Jun	Sinking Fund		AMT	390,000	0	125,000	265,000
0118312W3	5.100%	2012	Dec	Term Maturity		AMT	400,000	0	125,000	275,000
0118312Y9	5.125%	2013	Jun	Sinking Fund		AMT	410,000	0	130,000	280,000
0118312Y9	5.125%	2013	Dec	Term Maturity		AMT	425,000	0	135,000	290,000
0118313J1	5.300%	2014	Jun	Sinking Fund		AMT	435,000	0	135,000	300,000
0118313J1	5.300%	2014	Dec	Sinking Fund		AMT	445,000	0	140,000	305,000
0118313J1	5.300%	2015	Jun	Sinking Fund		AMT	460,000	0	150,000	310,000
0118313J1	5.300%	2015	Dec	Sinking Fund		AMT	470,000	0	155,000	315,000
0118313J1	5.300%	2016	Jun	Sinking Fund		AMT	485,000	0	160,000	325,000
0118313J1	5.300%	2016	Dec	Sinking Fund		AMT	495,000	0	165,000	330,000
0118313J1	5.300%	2017	Jun	Sinking Fund		AMT	510,000	0	165,000	345,000
0118313J1	5.300%	2017	Dec	Sinking Fund		AMT	525,000	0	170,000	355,000
0118313J1	5.300%	2018	Jun	Sinking Fund		AMT	540,000	0	175,000	365,000
0118313J1	5.300%	2018	Dec	Term Maturity		AMT	555,000	0	175,000	380,000
0118314E1	5.400%	2019	Jun	Sinking Fund		AMT	570,000	0	180,000	390,000
0118314E1	5.400%	2019	Dec	Sinking Fund		AMT	585,000	0	185,000	400,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				S and P / Moodys / Fitch	
C9811	**Veterans Collateralized Bonds, 1998 First**				Fund: **757**	Bond Yield: **5.403%**		Issue Amount **$48,405,000**	Dated Date: **6/1/1998**	AAA / Aaa	AAA
	0118314E1	5.400%	2020	Jun	Sinking Fund		AMT	600,000	0	200,000	400,000
	0118314E1	5.400%	2020	Dec	Sinking Fund		AMT	620,000	0	200,000	420,000
	0118314E1	5.400%	2021	Jun	Sinking Fund		AMT	635,000	0	205,000	430,000
	0118314E1	5.400%	2021	Dec	Sinking Fund		AMT	650,000	0	210,000	440,000
	0118314E1	5.400%	2022	Jun	Sinking Fund		AMT	670,000	0	215,000	455,000
	0118314E1	5.400%	2022	Dec	Sinking Fund		AMT	690,000	0	220,000	470,000
	0118314E1	5.400%	2023	Jun	Sinking Fund		AMT	710,000	0	225,000	485,000
	0118314E1	5.400%	2023	Dec	Sinking Fund		AMT	725,000	0	235,000	490,000
	0118314E1	5.400%	2024	Jun	Sinking Fund		AMT	745,000	0	245,000	500,000
	0118314E1	5.400%	2024	Dec	Sinking Fund		AMT	770,000	0	245,000	525,000
	0118314E1	5.400%	2025	Jun	Sinking Fund		AMT	790,000	0	260,000	530,000
	0118314E1	5.400%	2025	Dec	Sinking Fund		AMT	810,000	0	260,000	550,000
	0118314E1	5.400%	2026	Jun	Sinking Fund		AMT	835,000	0	270,000	565,000
	0118314E1	5.400%	2026	Dec	Sinking Fund		AMT	855,000	0	280,000	575,000
	0118314E1	5.400%	2027	Jun	Sinking Fund		AMT	880,000	0	285,000	595,000
	0118314E1	5.400%	2027	Dec	Sinking Fund		AMT	905,000	0	295,000	610,000
	0118314E1	5.400%	2028	Jun	Sinking Fund		AMT	930,000	0	300,000	630,000
	0118314E1	5.400%	2028	Dec	Term Maturity		AMT	955,000	0	305,000	650,000
	0118314W1	5.500%	2029	Jun	Sinking Fund		AMT	980,000	0	315,000	665,000
	0118314W1	5.500%	2029	Dec	Sinking Fund		AMT	1,010,000	0	325,000	685,000
	0118314W1	5.500%	2030	Jun	Sinking Fund		AMT	1,035,000	0	335,000	700,000
	0118314W1	5.500%	2030	Dec	Sinking Fund		AMT	1,065,000	0	345,000	720,000
	0118314W1	5.500%	2031	Jun	Sinking Fund		AMT	1,095,000	0	350,000	745,000
	0118314W1	5.500%	2031	Dec	Sinking Fund		AMT	1,125,000	0	365,000	760,000
	0118314W1	5.500%	2032	Jun	Sinking Fund		AMT	1,155,000	0	380,000	775,000
	0118314W1	5.500%	2032	Dec	Sinking Fund		AMT	1,190,000	0	385,000	805,000
	0118314W1	5.500%	2033	Jun	Sinking Fund		AMT	1,220,000	0	395,000	825,000
	0118314W1	5.500%	2033	Dec	Sinking Fund		AMT	1,255,000	0	405,000	850,000
	0118314W1	5.500%	2034	Jun	Sinking Fund		AMT	1,290,000	0	420,000	870,000
	0118314W1	5.500%	2034	Dec	Sinking Fund		AMT	1,330,000	0	430,000	900,000
	0118314W1	5.500%	2035	Jun	Sinking Fund		AMT	1,365,000	0	435,000	930,000
	0118314W1	5.500%	2035	Dec	Sinking Fund		AMT	1,405,000	0	460,000	945,000
	0118314W1	5.500%	2036	Jun	Sinking Fund		AMT	1,445,000	0	465,000	980,000
	0118314W1	5.500%	2036	Dec	Term Maturity		AMT	1,485,000	0	475,000	1,010,000
							C9811 Total	**$48,405,000**	**$1,760,000**	**$15,140,000**	**$31,505,000**
C9812	**Veterans Collateralized Bonds, 1998 Second**				Fund: **757**	Bond Yield: **5.403%**		Issue Amount **$11,595,000**	Dated Date: **6/1/1998**	AAA / Aaa	AAA
	0118315D2	5.375%	2037	Jun	Sinking Fund			1,525,000	0	490,000	1,035,000
	0118315D2	5.375%	2037	Dec	Sinking Fund			1,565,000	0	505,000	1,060,000
	0118315D2	5.375%	2038	Jun	Sinking Fund			1,610,000	0	520,000	1,090,000
	0118315D2	5.375%	2038	Dec	Sinking Fund			1,655,000	0	535,000	1,120,000
	0118315D2	5.375%	2039	Jun	Sinking Fund			1,700,000	0	550,000	1,150,000
	0118315D2	5.375%	2039	Dec	Sinking Fund			1,745,000	0	560,000	1,185,000
	0118315D2	5.375%	2040	Jun	Term Maturity			1,795,000	0	575,000	1,220,000
							C9812 Total	**$11,595,000**	**$0**	**$3,735,000**	**$7,860,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Issue Amount **$110,000,000**	Dated Date: **10/1/1999**	AAA / Aaa	AAA
A1	011832BG6	4.300%	2001	Jun	Serial Maturity			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial Maturity		AMT	480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial Maturity			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial Maturity		AMT	505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial Maturity			390,000	0	85,000	305,000
A2	011832AQ5	4.800%	2003	Jun	Serial Maturity		AMT	525,000	0	105,000	420,000
A1	011832BK7	4.800%	2004	Jun	Serial Maturity			410,000	0	85,000	325,000
A2	011832AR3	4.900%	2004	Jun	Serial Maturity		AMT	550,000	0	115,000	435,000
A1	011832BL5	4.900%	2005	Jun	Serial Maturity			430,000	0	90,000	340,000
A2	011832AS1	5.000%	2005	Jun	Serial Maturity		AMT	575,000	0	125,000	450,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Issue Amount **$110,000,000**	Dated Date: **10/1/1999**	*AAA*	*Aaa* / *AAA*
A1	011832BM3	5.000%	2006	Jun	Serial Maturity			450,000	0	95,000	355,000
A2	011832AT9	5.100%	2006	Jun	Serial Maturity		AMT	605,000	0	130,000	475,000
A1	011832BN1	5.100%	2007	Jun	Serial Maturity			470,000	0	100,000	370,000
A2	011832AU6	5.200%	2007	Jun	Serial Maturity		AMT	635,000	0	140,000	495,000
A1	011832BP6	5.200%	2008	Jun	Serial Maturity			495,000	0	105,000	390,000
A2	011832AV4	5.300%	2008	Jun	Serial Maturity		AMT	665,000	0	140,000	525,000
A1	011832BQ4	5.300%	2009	Jun	Serial Maturity			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial Maturity		AMT	700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial Maturity			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial Maturity		AMT	740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial Maturity			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial Maturity		AMT	785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial Maturity			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial Maturity		AMT	830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial Maturity			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial Maturity		AMT	880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial Maturity			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial Maturity		AMT	930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial Maturity			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial Maturity		AMT	985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinking Fund			765,000	0	160,000	605,000
A2	011832BD3	6.150%	2016	Jun	Sinking Fund		AMT	1,045,000	0	225,000	820,000
A1	011832BX9	6.000%	2017	Jun	Sinking Fund			810,000	0	170,000	640,000
A2	011832BD3	6.150%	2017	Jun	Sinking Fund		AMT	1,110,000	0	235,000	875,000
A1	011832BX9	6.000%	2018	Jun	Sinking Fund			855,000	0	180,000	675,000
A2	011832BD3	6.150%	2018	Jun	Sinking Fund		AMT	1,175,000	0	245,000	930,000
A1	011832BX9	6.000%	2019	Jun	Sinking Fund			905,000	0	195,000	710,000
A2	011832BD3	6.150%	2019	Jun	Sinking Fund		AMT	1,245,000	0	265,000	980,000
A1	011832BX9	6.000%	2020	Jun	Sinking Fund			955,000	0	205,000	750,000
A2	011832BD3	6.150%	2020	Jun	Sinking Fund		AMT	1,320,000	0	280,000	1,040,000
A1	011832BX9	6.000%	2021	Jun	Term Maturity			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term Maturity		AMT	1,395,000	0	300,000	1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinking Fund			1,080,000	0	235,000	845,000
A2	011832BE1	6.200%	2022	Jun	Sinking Fund		AMT	1,480,000	0	315,000	1,165,000
A1	011832BY7	6.100%	2023	Jun	Sinking Fund			1,140,000	0	245,000	895,000
A2	011832BE1	6.200%	2023	Jun	Sinking Fund		AMT	1,570,000	0	330,000	1,240,000
A1	011832BY7	6.100%	2024	Jun	Sinking Fund			1,210,000	0	260,000	950,000
A2	011832BE1	6.200%	2024	Jun	Sinking Fund		AMT	1,665,000	0	355,000	1,310,000
A1	011832BY7	6.100%	2025	Jun	Sinking Fund			1,280,000	0	270,000	1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinking Fund		AMT	1,765,000	0	375,000	1,390,000
A1	011832BY7	6.100%	2026	Jun	Sinking Fund			1,355,000	0	290,000	1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinking Fund		AMT	1,875,000	0	395,000	1,480,000
A1	011832BY7	6.100%	2027	Jun	Sinking Fund			1,430,000	0	300,000	1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinking Fund		AMT	1,990,000	0	425,000	1,565,000
A1	011832BY7	6.100%	2028	Jun	Sinking Fund			1,515,000	0	320,000	1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinking Fund		AMT	2,110,000	0	450,000	1,660,000
A1	011832BY7	6.100%	2029	Jun	Sinking Fund			1,605,000	0	340,000	1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinking Fund		AMT	2,235,000	0	475,000	1,760,000
A1	011832BY7	6.100%	2030	Jun	Term Maturity			1,700,000	0	360,000	1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinking Fund		AMT	2,370,000	0	505,000	1,865,000
A1	011832BZ4	6.150%	2031	Jun	Sinking Fund			1,805,000	0	385,000	1,420,000
A2	011832BE1	6.200%	2031	Jun	Term Maturity		AMT	2,515,000	0	535,000	1,980,000
A1	011832BZ4	6.150%	2032	Jun	Sinking Fund			1,910,000	0	405,000	1,505,000
A2	011832BF8	6.250%	2032	Jun	Sinking Fund		AMT	2,675,000	0	570,000	2,105,000
A1	011832BZ4	6.150%	2033	Jun	Sinking Fund			2,030,000	0	430,000	1,600,000
A2	011832BF8	6.250%	2033	Jun	Sinking Fund		AMT	2,840,000	0	600,000	2,240,000
A1	011832BZ4	6.150%	2034	Jun	Sinking Fund			2,155,000	0	460,000	1,695,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Issue Amount **$110,000,000**	Dated Date: **10/1/1999**	*AAA*	*Aaa* / *AAA*
A2	011832BF8	6.250%	2034	Jun	Sinking Fund		AMT	3,015,000	0	640,000	2,375,000
A1	011832BZ4	6.150%	2035	Jun	Sinking Fund			2,285,000	0	485,000	1,800,000
A2	011832BF8	6.250%	2035	Jun	Sinking Fund		AMT	3,200,000	0	680,000	2,520,000
A1	011832BZ4	6.150%	2036	Jun	Sinking Fund			2,420,000	0	515,000	1,905,000
A2	011832BF8	6.250%	2036	Jun	Sinking Fund		AMT	3,400,000	0	725,000	2,675,000
A1	011832BZ4	6.150%	2037	Jun	Sinking Fund			2,570,000	0	550,000	2,020,000
A2	011832BF8	6.250%	2037	Jun	Sinking Fund		AMT	3,610,000	0	775,000	2,835,000
A1	011832BZ4	6.150%	2038	Jun	Sinking Fund			2,725,000	0	580,000	2,145,000
A2	011832BF8	6.250%	2038	Jun	Sinking Fund		AMT	3,835,000	0	815,000	3,020,000
A1	011832BZ4	6.150%	2039	Jun	Term Maturity			2,885,000	0	615,000	2,270,000
A2	011832BF8	6.250%	2039	Jun	Term Maturity		AMT	4,075,000	0	860,000	3,215,000
							C9911 Total	**$110,000,000**	**$1,665,000**	**$23,095,000**	**$85,240,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**		Issue Amount **$70,000,000**	Dated Date: **6/1/2000**	*AAA*	*Aaa* / *AAA*
A1	011832GH9	4.750%	2001	Jun	Serial Maturity			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial Maturity		AMT	100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial Maturity			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial Maturity		AMT	110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial Maturity			470,000	0	35,000	435,000
A2	011832JA1	5.375%	2003	Jun	Serial Maturity		AMT	110,000	0	10,000	100,000
A1	011832GL0	5.375%	2004	Jun	Serial Maturity			490,000	0	45,000	445,000
A2	011832JB9	5.500%	2004	Jun	Serial Maturity		AMT	120,000	0	10,000	110,000
A1	011832GM8	5.450%	2005	Jun	Serial Maturity			520,000	0	45,000	475,000
A2	011832JC7	5.550%	2005	Jun	Serial Maturity		AMT	120,000	0	10,000	110,000
A1	011832GN6	5.500%	2006	Jun	Serial Maturity			540,000	0	45,000	495,000
A2	011832JD5	5.625%	2006	Jun	Serial Maturity		AMT	130,000	0	10,000	120,000
A1	011832GP1	5.550%	2007	Jun	Serial Maturity			570,000	0	50,000	520,000
A2	011832JE3	5.700%	2007	Jun	Serial Maturity		AMT	140,000	0	15,000	125,000
A1	011832GQ9	5.625%	2008	Jun	Serial Maturity			600,000	0	55,000	545,000
A2	011832JF0	5.750%	2008	Jun	Serial Maturity		AMT	140,000	0	15,000	125,000
A1	011832GR7	5.700%	2009	Jun	Serial Maturity			630,000	0	55,000	575,000
A2	011832JG8	5.800%	2009	Jun	Serial Maturity		AMT	150,000	0	15,000	135,000
A1	011832GS5	5.750%	2010	Jun	Serial Maturity			660,000	0	60,000	600,000
A2	011832JH6	5.875%	2010	Jun	Serial Maturity		AMT	160,000	0	15,000	145,000
A1	011832GT3	5.800%	2011	Jun	Serial Maturity			700,000	0	60,000	640,000
A2	011832JL7	6.000%	2011	Jun	Sinking Fund		AMT	170,000	0	15,000	155,000
A1	011832GU0	5.875%	2012	Jun	Serial Maturity			740,000	0	65,000	675,000
A2	011832JL7	6.000%	2012	Jun	Sinking Fund		AMT	180,000	0	15,000	165,000
A1	011832GX4	6.000%	2013	Jun	Sinking Fund			780,000	0	70,000	710,000
A2	011832JL7	6.000%	2013	Jun	Term Maturity		AMT	190,000	0	15,000	175,000
A1	011832GX4	6.000%	2014	Jun	Sinking Fund			830,000	0	75,000	755,000
A2	011832JT0	6.250%	2014	Jun	Sinking Fund		AMT	200,000	0	15,000	185,000
A1	011832GX4	6.000%	2015	Jun	Term Maturity			880,000	0	75,000	805,000
A2	011832JT0	6.250%	2015	Jun	Sinking Fund		AMT	210,000	0	15,000	195,000
A1	011832HC9	6.250%	2016	Jun	Sinking Fund			930,000	0	85,000	845,000
A2	011832JT0	6.250%	2016	Jun	Sinking Fund		AMT	220,000	0	15,000	205,000
A1	011832HC9	6.250%	2017	Jun	Sinking Fund			990,000	0	85,000	905,000
A2	011832JT0	6.250%	2017	Jun	Sinking Fund		AMT	240,000	0	20,000	220,000
A1	011832HC9	6.250%	2018	Jun	Sinking Fund			1,040,000	0	90,000	950,000
A2	011832JT0	6.250%	2018	Jun	Sinking Fund		AMT	250,000	0	25,000	225,000
A1	011832HC9	6.250%	2019	Jun	Sinking Fund			1,100,000	0	100,000	1,000,000
A2	011832JT0	6.250%	2019	Jun	Sinking Fund		AMT	260,000	0	25,000	235,000
A1	011832HC9	6.250%	2020	Jun	Term Maturity			1,170,000	0	100,000	1,070,000
A2	011832JT0	6.250%	2020	Jun	Term Maturity		AMT	280,000	0	25,000	255,000
A1	011832HE5	6.125%	2021	Jun	Sinking Fund			1,240,000	0	105,000	1,135,000
A2	011832JY9	6.400%	2021	Jun	Sinking Fund		AMT	300,000	0	25,000	275,000
A1	011832HE5	6.125%	2022	Jun	Term Maturity			1,310,000	0	115,000	1,195,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**					
									S and P	Moodys	Fitch
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**		Issue Amount **$70,000,000**	Dated Date: **6/1/2000**	AAA	Aaa / AAA
A2	011832JY9	6.400%	2022	Jun	Sinking Fund		AMT	310,000	0	25,000	285,000
A1	011832HQ8	6.400%	2023	Jun	Sinking Fund			1,390,000	0	120,000	1,270,000
A2	011832JY9	6.400%	2023	Jun	Sinking Fund		AMT	330,000	0	30,000	300,000
A1	011832HQ8	6.400%	2024	Jun	Sinking Fund			1,480,000	0	130,000	1,350,000
A2	011832JY9	6.400%	2024	Jun	Sinking Fund		AMT	350,000	0	30,000	320,000
A1	011832HQ8	6.400%	2025	Jun	Sinking Fund			1,560,000	0	135,000	1,425,000
A2	011832JY9	6.400%	2025	Jun	Term Maturity		AMT	370,000	0	30,000	340,000
A1	011832HQ8	6.400%	2026	Jun	Sinking Fund			1,660,000	0	145,000	1,515,000
A2	011832KF8	6.450%	2026	Jun	Sinking Fund		AMT	400,000	0	35,000	365,000
A1	011832HQ8	6.400%	2027	Jun	Sinking Fund			1,760,000	0	155,000	1,605,000
A2	011832KF8	6.450%	2027	Jun	Sinking Fund		AMT	420,000	0	40,000	380,000
A1	011832HQ8	6.400%	2028	Jun	Sinking Fund			1,860,000	0	160,000	1,700,000
A2	011832KF8	6.450%	2028	Jun	Sinking Fund		AMT	450,000	0	40,000	410,000
A1	011832HQ8	6.400%	2029	Jun	Sinking Fund			1,970,000	0	175,000	1,795,000
A2	011832KF8	6.450%	2029	Jun	Sinking Fund		AMT	470,000	0	40,000	430,000
A1	011832HQ8	6.400%	2030	Jun	Sinking Fund			2,090,000	0	185,000	1,905,000
A2	011832KF8	6.450%	2030	Jun	Sinking Fund		AMT	500,000	0	45,000	455,000
A1	011832HQ8	6.400%	2031	Jun	Sinking Fund			2,220,000	0	190,000	2,030,000
A2	011832KF8	6.450%	2031	Jun	Sinking Fund		AMT	530,000	0	45,000	485,000
A1	011832HQ8	6.400%	2032	Jun	Term Maturity			2,350,000	0	205,000	2,145,000
A2	011832KF8	6.450%	2032	Jun	Term Maturity		AMT	560,000	0	45,000	515,000
A1	011832HT2	6.250%	2033	Jun	Sinking Fund			2,500,000	0	220,000	2,280,000
A2	011832KN1	6.500%	2033	Jun	Sinking Fund		AMT	600,000	0	55,000	545,000
A1	011832HT2	6.250%	2034	Jun	Sinking Fund			2,650,000	0	230,000	2,420,000
A2	011832KN1	6.500%	2034	Jun	Sinking Fund		AMT	640,000	0	55,000	585,000
A1	011832HT2	6.250%	2035	Jun	Term Maturity			2,820,000	0	245,000	2,575,000
A2	011832KN1	6.500%	2035	Jun	Sinking Fund		AMT	670,000	0	60,000	610,000
A1	011832HT2	6.450%	2036	Jun	Sinking Fund			2,990,000	0	260,000	2,730,000
A2	011832KN1	6.500%	2036	Jun	Sinking Fund		AMT	720,000	0	60,000	660,000
A1	011832HT2	6.450%	2037	Jun	Sinking Fund			3,170,000	0	280,000	2,890,000
A2	011832KN1	6.500%	2037	Jun	Sinking Fund		AMT	760,000	0	65,000	695,000
A1	011832HT2	6.450%	2038	Jun	Sinking Fund			3,370,000	0	300,000	3,070,000
A2	011832KN1	6.500%	2038	Jun	Sinking Fund		AMT	805,000	0	65,000	740,000
A1	011832HT2	6.450%	2039	Jun	Term Maturity			3,565,000	0	315,000	3,250,000
A2	011832KN1	6.500%	2039	Jun	Term Maturity		AMT	860,000	0	75,000	785,000
							C0011 Total	**$70,000,000**	**$1,090,000**	**$6,015,000**	**$62,895,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				Fund: **760**	Bond Yield: **5.531%**		Issue Amount **$50,000,000**	Dated Date: **4/1/2002**	AAA	Aaa / AAA
	011832PD8	2.650%	2003	Dec	Serial Maturity		AMT	725,000	0	55,000	670,000
	011832PE6	3.400%	2004	Dec	Serial Maturity		AMT	740,000	0	55,000	685,000
	011832PF3	3.850%	2005	Dec	Serial Maturity		AMT	760,000	0	60,000	700,000
	011832PG1	4.150%	2006	Dec	Serial Maturity		AMT	785,000	0	60,000	725,000
	011832PH9	4.450%	2007	Dec	Serial Maturity		AMT	810,000	0	60,000	750,000
	011832PJ5	4.600%	2008	Dec	Serial Maturity		AMT	845,000	0	65,000	780,000
	011832PK2	4.750%	2009	Dec	Serial Maturity		AMT	880,000	0	65,000	815,000
	011832PL0	4.850%	2010	Dec	Serial Maturity		AMT	915,000	0	70,000	845,000
	011832PM8	4.950%	2011	Dec	Serial Maturity		AMT	955,000	0	75,000	880,000
	011832PN6	5.000%	2012	Dec	Serial Maturity		AMT	995,000	0	75,000	920,000
	011832PP1	5.100%	2013	Dec	Serial Maturity		AMT	1,040,000	0	80,000	960,000
	011832PQ9	5.200%	2014	Dec	Serial Maturity		AMT	1,090,000	0	80,000	1,010,000
	011832PR7	5.300%	2015	Dec	Serial Maturity		AMT	1,150,000	0	85,000	1,065,000
	011832PS5	5.500%	2016	Dec	Sinking Fund		AMT	1,210,000	0	95,000	1,115,000
	011832PS5	5.500%	2017	Dec	Term Maturity		AMT	1,275,000	0	95,000	1,180,000
	011832PT3	5.550%	2018	Dec	Sinking Fund		AMT	1,340,000	0	100,000	1,240,000
	011832PT3	5.550%	2019	Dec	Sinking Fund		AMT	1,415,000	0	110,000	1,305,000
	011832PT3	5.550%	2020	Dec	Sinking Fund		AMT	1,485,000	0	110,000	1,375,000
	011832PT3	5.550%	2021	Dec	Sinking Fund		AMT	1,565,000	0	115,000	1,450,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
C0211 Veterans Collateralized Bonds, 2002 First				Fund: **760**	Bond Yield: **5.531%**		Issue Amount **$50,000,000**	Dated Date: **4/1/2002**	*AAA* / *Aaa*	*AAA*
011832PT3	5.550%	2022	Dec	Sinking Fund		AMT	1,650,000	0	125,000	1,525,000
011832PT3	5.550%	2023	Dec	Term Maturity		AMT	1,735,000	0	130,000	1,605,000
011832PU0	5.600%	2024	Dec	Sinking Fund		AMT	1,830,000	0	140,000	1,690,000
011832PU0	5.600%	2025	Dec	Sinking Fund		AMT	1,930,000	0	145,000	1,785,000
011832PU0	5.600%	2026	Dec	Sinking Fund		AMT	2,035,000	0	150,000	1,885,000
011832PU0	5.600%	2027	Dec	Sinking Fund		AMT	2,145,000	0	160,000	1,985,000
011832PU0	5.600%	2028	Dec	Term Maturity		AMT	2,265,000	0	175,000	2,090,000
011832PV8	5.650%	2029	Dec	Sinking Fund		AMT	2,390,000	0	180,000	2,210,000
011832PV8	5.650%	2030	Dec	Sinking Fund		AMT	2,520,000	0	190,000	2,330,000
011832PV8	5.650%	2031	Dec	Sinking Fund		AMT	2,655,000	0	205,000	2,450,000
011832PV8	5.650%	2032	Dec	Sinking Fund		AMT	2,800,000	0	210,000	2,590,000
011832PV8	5.650%	2033	Dec	Sinking Fund		AMT	2,950,000	0	225,000	2,725,000
011832PV8	5.650%	2034	Dec	Term Maturity		AMT	3,115,000	0	235,000	2,880,000
						C0211 Total	**$50,000,000**	**$0**	**$3,780,000**	**$46,220,000**
				Veterans Mortgage Program Collateralized Bonds Total			**$765,000,000**	**$15,935,000**	**$363,985,000**	**$385,080,000**
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
HD93A Housing Development Bonds, 1993 Series A				Fund: **260**	Bond Yield: **5.450%**		Issue Amount **$8,325,000**	Dated Date: **9/1/1993**	*AA-* / *Aa2*	*AA+*
011831MK7	2.700%	1994	Dec	Serial Maturity			140,000	140,000	0	0
011831MQ4	3.300%	1995	Dec	Serial Maturity			140,000	140,000	0	0
011831MV3	3.650%	1996	Dec	Serial Maturity			150,000	150,000	0	0
011831NA8	3.850%	1997	Dec	Serial Maturity			155,000	155,000	0	0
011831NF7	4.050%	1998	Dec	Serial Maturity			160,000	160,000	0	0
011831NL4	4.250%	1999	Dec	Serial Maturity			165,000	165,000	0	0
011831NR1	4.450%	2000	Dec	Serial Maturity			175,000	175,000	0	0
011831NW0	4.550%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PB4	4.650%	2002	Dec	Serial Maturity			195,000	195,000	0	0
011831PG3	4.750%	2003	Dec	Serial Maturity			200,000	0	0	200,000
011831PM0	5.450%	2004	Dec	Sinking Fund			210,000	0	0	210,000
011831PM0	5.450%	2005	Dec	Sinking Fund			225,000	0	0	225,000
011831PM0	5.450%	2006	Dec	Sinking Fund			240,000	0	0	240,000
011831PM0	5.450%	2007	Dec	Sinking Fund			255,000	0	0	255,000
011831PM0	5.450%	2008	Dec	Sinking Fund			260,000	0	0	260,000
011831PM0	5.450%	2009	Dec	Sinking Fund			280,000	0	0	280,000
011831PM0	5.450%	2010	Dec	Sinking Fund			300,000	0	0	300,000
011831PM0	5.450%	2011	Dec	Sinking Fund			315,000	0	0	315,000
011831PM0	5.450%	2012	Dec	Sinking Fund			330,000	0	0	330,000
011831PM0	5.450%	2013	Dec	Term Maturity			350,000	0	0	350,000
011831PS7	5.625%	2014	Dec	Sinking Fund			365,000	0	0	365,000
011831PS7	5.625%	2015	Dec	Sinking Fund			390,000	0	0	390,000
011831PS7	5.625%	2016	Dec	Sinking Fund			410,000	0	0	410,000
011831PS7	5.625%	2017	Dec	Sinking Fund			435,000	0	0	435,000
011831PS7	5.625%	2018	Dec	Sinking Fund			465,000	0	0	465,000
011831PS7	5.625%	2019	Dec	Sinking Fund			325,000	0	0	325,000
011831PS7	5.625%	2020	Dec	Sinking Fund			345,000	0	0	345,000
011831PS7	5.625%	2021	Dec	Sinking Fund			365,000	0	0	365,000
011831PS7	5.625%	2022	Dec	Sinking Fund			385,000	0	0	385,000
011831PS7	5.625%	2023	Dec	Term Maturity			410,000	0	0	410,000
						HD93A Total	**$8,325,000**	**$1,465,000**	**$0**	**$6,860,000**
HD93B Housing Development Bonds, 1993 Series B				Fund: **260**	Bond Yield: **5.475%**		Issue Amount **$4,890,000**	Dated Date: **9/1/1993**	*AA-* / *Aa2*	*AA*
011831MI5	2.700%	1994	Dec	Serial Maturity			75,000	75,000	0	0
011831MR2	3.300%	1995	Dec	Serial Maturity			75,000	75,000	0	0
011831MW1	3.650%	1996	Dec	Serial Maturity			80,000	80,000	0	0
011831NB6	3.850%	1997	Dec	Serial Maturity			80,000	80,000	0	0
011831NG5	4.050%	1998	Dec	Serial Maturity			85,000	85,000	0	0

Multifamily Housing Development Bonds (TE) | **Tax-Exempt** | **Corporate** | *S and P* | *Moodys* | *Fitch*

HD93B Housing Development Bonds, 1993 Series B | Fund: **260** | Bond Yield: **5.475%** | Issue Amount **$4,890,000** | Dated Date: **9/1/1993** | *AA-* | *Aa2* | *AA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831NM2	4.250%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831NS9	4.450%	2000	Dec	Serial Maturity			95,000	95,000	0	0
011831NX8	4.550%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831PC2	4.650%	2002	Dec	Serial Maturity			100,000	100,000	0	0
011831PH1	4.750%	2003	Dec	Serial Maturity			105,000	0	0	105,000
011831PN8	5.450%	2004	Dec	Sinking Fund			110,000	0	0	110,000
011831PN8	5.450%	2005	Dec	Sinking Fund			120,000	0	0	120,000
011831PN8	5.450%	2006	Dec	Sinking Fund			125,000	0	0	125,000
011831PN8	5.450%	2007	Dec	Sinking Fund			135,000	0	0	135,000
011831PN8	5.450%	2008	Dec	Sinking Fund			140,000	0	0	140,000
011831PN8	5.450%	2009	Dec	Sinking Fund			150,000	0	0	150,000
011831PN8	5.450%	2010	Dec	Sinking Fund			155,000	0	0	155,000
011831PN8	5.450%	2011	Dec	Sinking Fund			165,000	0	0	165,000
011831PN8	5.450%	2012	Dec	Sinking Fund			175,000	0	0	175,000
011831PN8	5.450%	2013	Dec	Term Maturity			185,000	0	0	185,000
011831PT5	5.625%	2014	Dec	Sinking Fund			195,000	0	0	195,000
011831PT5	5.625%	2015	Dec	Sinking Fund			205,000	0	0	205,000
011831PT5	5.625%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PT5	5.625%	2017	Dec	Sinking Fund			230,000	0	0	230,000
011831PT5	5.625%	2018	Dec	Sinking Fund			245,000	0	0	245,000
011831PT5	5.625%	2019	Dec	Sinking Fund			260,000	0	0	260,000
011831PT5	5.625%	2020	Dec	Sinking Fund			275,000	0	0	275,000
011831PT5	5.625%	2021	Dec	Sinking Fund			290,000	0	0	290,000
011831PT5	5.625%	2022	Dec	Sinking Fund			305,000	0	0	305,000
011831PT5	5.625%	2023	Dec	Term Maturity			325,000	0	0	325,000
						HD93B Total	**$4,890,000**	**$775,000**	**$0**	**$4,115,000**

HD93C Housing Development Bonds, 1993 Series C | Fund: **260** | Bond Yield: **5.564%** | Issue Amount **$1,200,000** | Dated Date: **9/1/1993** | *AA-* | *Aa2* | *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831MJ0	2.800%	1994	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MP6	3.400%	1995	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MU5	3.750%	1996	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831MZ4	3.950%	1997	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NE0	4.150%	1998	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NK6	4.350%	1999	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NQ3	4.550%	2000	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NV2	4.650%	2001	Dec	Serial Maturity		AMT	25,000	25,000	0	0
011831PA6	4.750%	2002	Dec	Serial Maturity		AMT	25,000	25,000	0	0
011831PT5	4.850%	2003	Dec	Serial Maturity		AMT	25,000	0	0	25,000
011831PL2	5.550%	2004	Dec	Sinking Fund		AMT	25,000	0	0	25,000
011831PL2	5.550%	2005	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2006	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2007	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2008	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2009	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2010	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2011	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2012	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011831PL2	5.550%	2013	Dec	Term Maturity		AMT	45,000	0	0	45,000
011831PR9	5.700%	2014	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2015	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2016	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2017	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2018	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011831PR9	5.700%	2019	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011831PR9	5.700%	2020	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011831PR9	5.700%	2021	Dec	Sinking Fund		AMT	75,000	0	0	75,000
011831PR9	5.700%	2022	Dec	Sinking Fund		AMT	80,000	0	0	80,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD93C Housing Development Bonds, 1993 Series C				Fund: **260**	Bond Yield: **5.564%**		Issue Amount **$1,200,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* / *N/A*
011831PR9	5.700%	2023	Dec	Term Maturity		AMT	80,000	0	0	80,000
						HD93C Total	**$1,200,000**	**$180,000**	**$0**	**$1,020,000**
HD97A Housing Development Bonds, 1997 Series A				Fund: **260**	Bond Yield: **5.614%**		Issue Amount **$6,510,000**	Dated Date: **10/15/199**	*AA-*	*Aa2* / *AA+*
011831H31	4.000%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831H49	4.150%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831H56	4.300%	2000	Dec	Serial Maturity			90,000	90,000	0	0
011831H64	4.400%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831H72	4.500%	2002	Dec	Serial Maturity			100,000	100,000	0	0
011831H80	4.600%	2003	Dec	Serial Maturity			105,000	0	0	105,000
011831H98	4.700%	2004	Dec	Serial Maturity			110,000	0	0	110,000
011831J21	4.800%	2005	Dec	Serial Maturity			115,000	0	0	115,000
011831J39	4.900%	2006	Dec	Serial Maturity			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial Maturity			125,000	0	0	125,000
011831J54	5.650%	2008	Dec	Sinking Fund			130,000	0	0	130,000
011831J54	5.650%	2009	Dec	Sinking Fund			140,000	0	0	140,000
011831J54	5.650%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831J54	5.650%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831J54	5.650%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831J54	5.650%	2013	Dec	Sinking Fund			175,000	0	0	175,000
011831J54	5.650%	2014	Dec	Sinking Fund			180,000	0	0	180,000
011831J54	5.650%	2015	Dec	Sinking Fund			195,000	0	0	195,000
011831J54	5.650%	2016	Dec	Sinking Fund			205,000	0	0	205,000
011831J54	5.650%	2017	Dec	Sinking Fund			215,000	0	0	215,000
011831J54	5.650%	2018	Dec	Sinking Fund			225,000	0	0	225,000
011831J54	5.650%	2019	Dec	Sinking Fund			240,000	0	0	240,000
011831J54	5.650%	2020	Dec	Term Maturity			255,000	0	0	255,000
011831J62	5.700%	2021	Dec	Sinking Fund			270,000	0	0	270,000
011831J62	5.700%	2022	Dec	Sinking Fund			285,000	0	0	285,000
011831J62	5.700%	2023	Dec	Sinking Fund			300,000	0	0	300,000
011831J62	5.700%	2024	Dec	Sinking Fund			315,000	0	0	315,000
011831J62	5.700%	2025	Dec	Sinking Fund			335,000	0	0	335,000
011831J62	5.700%	2026	Dec	Sinking Fund			355,000	0	0	355,000
011831J62	5.700%	2027	Dec	Sinking Fund			375,000	0	0	375,000
011831J62	5.700%	2028	Dec	Sinking Fund			395,000	0	0	395,000
011831J62	5.700%	2029	Dec	Term Maturity			420,000	0	0	420,000
						HD97A Total	**$6,510,000**	**$460,000**	**$0**	**$6,050,000**
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**		Issue Amount **$17,000,000**	Dated Date: **10/15/199**	*AA-*	*Aa2* / *AA+*
011831J70	4.100%	1998	Dec	Serial Maturity		AMT	215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial Maturity		AMT	225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial Maturity		AMT	235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial Maturity		AMT	245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial Maturity		AMT	255,000	255,000	0	0
011831K45	4.700%	2003	Dec	Serial Maturity		AMT	270,000	0	0	270,000
011831K52	4.800%	2004	Dec	Serial Maturity		AMT	280,000	0	0	280,000
011831K60	4.900%	2005	Dec	Serial Maturity		AMT	295,000	0	0	295,000
011831K78	5.000%	2006	Dec	Serial Maturity		AMT	310,000	0	0	310,000
011831K86	5.100%	2007	Dec	Serial Maturity		AMT	325,000	0	0	325,000
011831K94	5.700%	2008	Dec	Sinking Fund		AMT	340,000	0	0	340,000
011831K94	5.700%	2009	Dec	Sinking Fund		AMT	360,000	0	0	360,000
011831K94	5.700%	2010	Dec	Sinking Fund		AMT	380,000	0	0	380,000
011831K94	5.700%	2011	Dec	Sinking Fund		AMT	405,000	0	0	405,000
011831K94	5.700%	2012	Dec	Sinking Fund		AMT	425,000	0	0	425,000
011831K94	5.700%	2013	Dec	Sinking Fund		AMT	450,000	0	0	450,000
011831K94	5.700%	2014	Dec	Sinking Fund		AMT	475,000	0	0	475,000
011831K94	5.700%	2015	Dec	Sinking Fund		AMT	505,000	0	0	505,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD97B **Housing Development Bonds, 1997 Series B**				Fund: **260**	Bond Yield: **5.709%**		Issue Amount **$17,000,000**	Dated Date: **10/15/199**	*AA-*	*Aa2* / *AA+*
011831K94	5.700%	2016	Dec	Sinking Fund		AMT	530,000	0	0	530,000
011831K94	5.700%	2017	Dec	Term Maturity		AMT	560,000	0	0	560,000
011831L28	5.800%	2018	Dec	Sinking Fund		AMT	595,000	0	0	595,000
011831L28	5.800%	2019	Dec	Sinking Fund		AMT	630,000	0	0	630,000
011831L28	5.800%	2020	Dec	Sinking Fund		AMT	665,000	0	0	665,000
011831L28	5.800%	2021	Dec	Sinking Fund		AMT	705,000	0	0	705,000
011831L28	5.800%	2022	Dec	Sinking Fund		AMT	745,000	0	0	745,000
011831L28	5.800%	2023	Dec	Sinking Fund		AMT	790,000	0	0	790,000
011831L28	5.800%	2024	Dec	Sinking Fund		AMT	835,000	0	0	835,000
011831L28	5.800%	2025	Dec	Sinking Fund		AMT	880,000	0	0	880,000
011831L28	5.800%	2026	Dec	Sinking Fund		AMT	935,000	0	0	935,000
011831L28	5.800%	2027	Dec	Sinking Fund		AMT	985,000	0	0	985,000
011831L28	5.800%	2028	Dec	Sinking Fund		AMT	1,045,000	0	0	1,045,000
011831L28	5.800%	2029	Dec	Term Maturity		AMT	1,105,000	0	0	1,105,000
						HD97B Total	**$17,000,000**	**$1,175,000**	**$0**	**$15,825,000**
HD99A **Housing Development Bonds, 1999 Series A**				Fund: **260**	Bond Yield: **6.171%**		Issue Amount **$1,675,000**	Dated Date: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832EU2	4.100%	2000	Dec	Serial Maturity			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial Maturity			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial Maturity			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial Maturity			25,000	0	0	25,000
011832EY4	4.750%	2004	Dec	Serial Maturity			30,000	0	0	30,000
011832EZ1	4.850%	2005	Dec	Serial Maturity			30,000	0	0	30,000
011832FA5	4.950%	2006	Dec	Serial Maturity			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial Maturity			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial Maturity			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial Maturity			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinking Fund			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinking Fund			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinking Fund			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term Maturity			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinking Fund			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinking Fund			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinking Fund			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinking Fund			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinking Fund			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinking Fund			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinking Fund			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term Maturity			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$75,000**	**$0**	**$1,600,000**
HD99B **Housing Development Bonds, 1999 Series B**				Fund: **260**	Bond Yield: **6.171%**		Issue Amount **$5,080,000**	Dated Date: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832FG2	4.200%	2000	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial Maturity		AMT	70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial Maturity		AMT	75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FL1	4.850%	2004	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FM9	4.950%	2005	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832FN7	5.000%	2006	Dec	Serial Maturity		AMT	90,000	0	0	90,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**		Issue Amount **$5,080,000**	Dated Date: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832FP2	5.100%	2007	Dec	Serial Maturity		AMT	95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial Maturity		AMT	100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial Maturity		AMT	105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinking Fund		AMT	110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinking Fund		AMT	120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinking Fund		AMT	135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinking Fund		AMT	150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinking Fund		AMT	170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinking Fund		AMT	180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinking Fund		AMT	195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinking Fund		AMT	205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinking Fund		AMT	220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinking Fund		AMT	230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinking Fund		AMT	245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinking Fund		AMT	265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinking Fund		AMT	280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinking Fund		AMT	295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinking Fund		AMT	315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinking Fund		AMT	335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term Maturity		AMT	360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$210,000**	**$0**	**$4,870,000**
HD99C Housing Development Bonds, GP 1999 Series C				Fund: **260**	Bond Yield: **6.171%**		Issue Amount **$50,000,000**	Dated Date: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832FU1	4.100%	2000	Dec	Serial Maturity			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial Maturity			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial Maturity			750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial Maturity			785,000	0	0	785,000
011832FY3	4.750%	2004	Dec	Serial Maturity			820,000	0	0	820,000
011832FZ0	4.850%	2005	Dec	Serial Maturity			860,000	0	0	860,000
011832GA4	4.875%	2006	Dec	Serial Maturity			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial Maturity			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial Maturity			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial Maturity			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinking Fund			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinking Fund			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinking Fund			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinking Fund			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinking Fund			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinking Fund			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinking Fund			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinking Fund			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term Maturity			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinking Fund			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinking Fund			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinking Fund			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinking Fund			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinking Fund			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinking Fund			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinking Fund			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinking Fund			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinking Fund			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term Maturity			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$2,160,000**	**$0**	**$47,840,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and F*	*Moodys*
HD00A Housing Development Bonds, 2000 Series A				Fund: **260**	Bond Yield:		Issue Amount **$20,745,000**	Dated Date: **12/13/200**	*AA-/A-1+* *Aa2/VMIG 1*	*AA+/F1+*
011832LX8		2030	Dec	Stated Maturity	Variable	AMT	20,745,000	0	2,030,000	18,715,000
						HD00A Total	**$20,745,000**	**$0**	**$2,030,000**	**$18,715,000**
HD00B Housing Development Bonds, GP 2000 Series B				Fund: **260**	Bond Yield:		Issue Amount **$41,705,000**	Dated Date: **12/13/200**	*AA-/A-1+* *Aa2/VMIG 1*	*AA+/F1+*
011832LY6		2030	Dec	Stated Maturity	Variable		41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**		Issue Amount **$8,440,000**	Dated Date: **9/5/2002**	*AAA* *Aaa*	*AAA*
011832PZ9	1.800%	2003	Jun	Serial Maturity		AMT	65,000	0	0	65,000
011832QA3	1.900%	2003	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QB1	2.200%	2004	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QC9	2.300%	2004	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QD7	2.650%	2005	Jun	Serial Maturity		AMT	65,000	0	0	65,000
011832QE5	2.650%	2005	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QF2	3.000%	2006	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QG0	3.000%	2006	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QH8	3.350%	2007	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QJ4	3.350%	2007	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QK1	3.650%	2008	Jun	Serial Maturity		AMT	75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial Maturity		AMT	85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial Maturity		AMT	90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832QV7	5.200%	2013	Jun	Sinking Fund		AMT	30,000	0	0	30,000
011832SS2	5.200%	2013	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011832QV7	5.200%	2013	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832QV7	5.200%	2014	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011832QV7	5.200%	2014	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2015	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832QV7	5.200%	2015	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2016	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2016	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2017	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinking Fund		AMT	75,000	0	0	75,000
011832QV7	5.200%	2017	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinking Fund		AMT	75,000	0	0	75,000
011832QV7	5.200%	2018	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinking Fund		AMT	80,000	0	0	80,000
011832QV7	5.200%	2018	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinking Fund		AMT	80,000	0	0	80,000
011832QV7	5.200%	2019	Jun	Sinking Fund		AMT	45,000	0	0	45,000
011832SS2	5.200%	2019	Jun	Sinking Fund		AMT	85,000	0	0	85,000
011832QV7	5.200%	2019	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011832SS2	5.200%	2019	Dec	Sinking Fund		AMT	80,000	0	0	80,000
011832QV7	5.200%	2020	Jun	Sinking Fund		AMT	50,000	0	0	50,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD02A	**Housing Development Bonds, 2002 Series A**			Fund: **260**	Bond Yield: **5.075%**		Issue Amount **$8,440,000**	Dated Date: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832SS2	5.200%	2020	Jun	Sinking Fund		AMT	85,000	0	0	85,000
011832SS2	5.200%	2020	Dec	Sinking Fund		AMT	85,000	0	0	85,000
011832QV7	5.200%	2020	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832SS2	5.200%	2021	Jun	Sinking Fund		AMT	90,000	0	0	90,000
011832QV7	5.200%	2021	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832SS2	5.200%	2021	Dec	Sinking Fund		AMT	90,000	0	0	90,000
011832QV7	5.200%	2021	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832QV7	5.200%	2022	Jun	Sinking Fund		AMT	55,000	0	0	55,000
011832SS2	5.200%	2022	Jun	Term Maturity		AMT	95,000	0	0	95,000
011832QV7	5.200%	2022	Dec	Term Maturity		AMT	150,000	0	0	150,000
011832QW5	5.300%	2023	Jun	Sinking Fund		AMT	115,000	0	0	115,000
011832ST0	5.300%	2023	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832ST0	5.300%	2023	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832QW5	5.300%	2023	Dec	Sinking Fund		AMT	115,000	0	0	115,000
011832QW5	5.300%	2024	Jun	Sinking Fund		AMT	125,000	0	0	125,000
011832ST0	5.300%	2024	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832QW5	5.300%	2024	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832ST0	5.300%	2024	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832QW5	5.300%	2025	Jun	Sinking Fund		AMT	130,000	0	0	130,000
011832ST0	5.300%	2025	Jun	Sinking Fund		AMT	45,000	0	0	45,000
011832QW5	5.300%	2025	Dec	Sinking Fund		AMT	130,000	0	0	130,000
011832ST0	5.300%	2025	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011832ST0	5.300%	2026	Jun	Sinking Fund		AMT	45,000	0	0	45,000
011832QW5	5.300%	2026	Jun	Sinking Fund		AMT	135,000	0	0	135,000
011832QW5	5.300%	2026	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832ST0	5.300%	2026	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011832ST0	5.300%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2027	Jun	Sinking Fund		AMT	145,000	0	0	145,000
011832QW5	5.300%	2027	Dec	Sinking Fund		AMT	145,000	0	0	145,000
011832ST0	5.300%	2027	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2028	Jun	Sinking Fund		AMT	150,000	0	0	150,000
011832ST0	5.300%	2028	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2028	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832ST0	5.300%	2028	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2029	Jun	Sinking Fund		AMT	160,000	0	0	160,000
011832ST0	5.300%	2029	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832ST0	5.300%	2029	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011832QW5	5.300%	2029	Dec	Sinking Fund		AMT	165,000	0	0	165,000
011832QW5	5.300%	2030	Jun	Sinking Fund		AMT	170,000	0	0	170,000
011832ST0	5.300%	2030	Jun	Sinking Fund		AMT	55,000	0	0	55,000
011832ST0	5.300%	2030	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011832QW5	5.300%	2030	Dec	Sinking Fund		AMT	175,000	0	0	175,000
011832QW5	5.300%	2031	Jun	Sinking Fund		AMT	175,000	0	0	175,000
011832ST0	5.300%	2031	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832QW5	5.300%	2031	Dec	Sinking Fund		AMT	185,000	0	0	185,000
011832ST0	5.300%	2031	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011832ST0	5.300%	2032	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832QW5	5.300%	2032	Jun	Sinking Fund		AMT	190,000	0	0	190,000
011832QW5	5.300%	2032	Dec	Sinking Fund		AMT	190,000	0	0	190,000
011832ST0	5.300%	2032	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011832QW5	5.300%	2033	Jun	Sinking Fund		AMT	195,000	0	0	195,000
011832ST0	5.300%	2033	Jun	Term Maturity		AMT	65,000	0	0	65,000
011832QW5	5.300%	2033	Dec	Term Maturity		AMT	270,000	0	0	270,000
						HD02A Total	**$8,440,000**	**$0**	**$0**	**$8,440,000**
HD02B	**Housing Development Bonds, 2002 Series B**			Fund: **260**	Bond Yield: **5.075%**		Issue Amount **$8,690,000**	Dated Date: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832QX3	1.600%	2003	Jun	Serial Maturity			155,000	0	0	155,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**		Issue Amount **$8,690,000**	Dated Date: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832QY1	1.750%	2003	Dec	Serial Maturity			145,000	0	0	145,000
011832QZ8	2.000%	2004	Jun	Serial Maturity			150,000	0	0	150,000
011832RA2	2.150%	2004	Dec	Serial Maturity			150,000	0	0	150,000
011832RB0	2.450%	2005	Jun	Serial Maturity			160,000	0	0	160,000
011832RC8	2.450%	2005	Dec	Serial Maturity			150,000	0	0	150,000
011832RD6	2.850%	2006	Jun	Serial Maturity			155,000	0	0	155,000
011832RE4	2.850%	2006	Dec	Serial Maturity			165,000	0	0	165,000
011832RF1	3.250%	2007	Jun	Serial Maturity			160,000	0	0	160,000
011832RG9	3.250%	2007	Dec	Serial Maturity			165,000	0	0	165,000
011832RH7	3.550%	2008	Jun	Serial Maturity			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial Maturity			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial Maturity			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial Maturity			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial Maturity			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial Maturity			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial Maturity			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial Maturity			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial Maturity			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial Maturity			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinking Fund			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinking Fund			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinking Fund			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinking Fund			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinking Fund			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinking Fund			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinking Fund			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinking Fund			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinking Fund			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinking Fund			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinking Fund			195,000	0	0	195,000
011832RT1	5.150%	2020	Dec	Sinking Fund			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinking Fund			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinking Fund			100,000	0	0	100,000
011832SU7	5.150%	2021	Dec	Term Maturity			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term Maturity			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$0**	**$0**	**$8,690,000**
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Issue Amount **$70,000,000**	Dated Date: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832RU8	1.600%	2003	Jun	Serial Maturity			585,000	0	0	585,000
011832RV6	1.750%	2003	Dec	Serial Maturity			595,000	0	0	595,000
011832RW4	2.000%	2004	Jun	Serial Maturity			595,000	0	0	595,000
011832RX2	2.150%	2004	Dec	Serial Maturity			605,000	0	0	605,000
011832RY0	2.450%	2005	Jun	Serial Maturity			610,000	0	0	610,000
011832RZ7	2.450%	2005	Dec	Serial Maturity			620,000	0	0	620,000
011832SA1	2.850%	2006	Jun	Serial Maturity			630,000	0	0	630,000
011832SB9	2.850%	2006	Dec	Serial Maturity			640,000	0	0	640,000
011832SC7	3.250%	2007	Jun	Serial Maturity			650,000	0	0	650,000
011832SD5	3.250%	2007	Dec	Serial Maturity			665,000	0	0	665,000
011832SE3	3.550%	2008	Jun	Serial Maturity			670,000	0	0	670,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**					
								S and P	*Moodys*	*Fitch*
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Issue Amount **$70,000,000**	Dated Date: **9/5/2002**	*AAA* *Aaa*	*AAA*
011832SF0	3.550%	2008	Dec	Serial Maturity			685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial Maturity			700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial Maturity			710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial Maturity			730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial Maturity			740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial Maturity			755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial Maturity			775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial Maturity			790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial Maturity			805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial Maturity			825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial Maturity			845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial Maturity			870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial Maturity			885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial Maturity			915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial Maturity			935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinking Fund			955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinking Fund			985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinking Fund			1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinking Fund			1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinking Fund			1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinking Fund			1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinking Fund			1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinking Fund			1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinking Fund			1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinking Fund			1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinking Fund			1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinking Fund			1,260,000	0	0	1,260,000
011832TB8	5.150%	2022	Jun	Serial Maturity			440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinking Fund			860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term Maturity			1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinking Fund			840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinking Fund			525,000	0	0	525,000
011832TC6	5.250%	2023	Dec	Sinking Fund			860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinking Fund			540,000	0	0	540,000
011832SR4	5.250%	2024	Jun	Sinking Fund			555,000	0	0	555,000
011832TC6	5.250%	2024	Jun	Sinking Fund			880,000	0	0	880,000
011832SR4	5.250%	2024	Dec	Sinking Fund			570,000	0	0	570,000
011832TC6	5.250%	2024	Dec	Sinking Fund			905,000	0	0	905,000
011832TC6	5.250%	2025	Jun	Sinking Fund			925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinking Fund			585,000	0	0	585,000
011832SR4	5.250%	2025	Dec	Sinking Fund			600,000	0	0	600,000
011832TC6	5.250%	2025	Dec	Sinking Fund			955,000	0	0	955,000
011832TC6	5.250%	2026	Jun	Sinking Fund			980,000	0	0	980,000
011832SR4	5.250%	2026	Jun	Sinking Fund			615,000	0	0	615,000
011832SR4	5.250%	2026	Dec	Sinking Fund			630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinking Fund			1,005,000	0	0	1,005,000
011832SR4	5.250%	2027	Jun	Sinking Fund			645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinking Fund			1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Dec	Sinking Fund			665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinking Fund			1,060,000	0	0	1,060,000
011832SR4	5.250%	2028	Jun	Sinking Fund			680,000	0	0	680,000
011832TC6	5.250%	2028	Jun	Sinking Fund			1,085,000	0	0	1,085,000
011832TC6	5.250%	2028	Dec	Sinking Fund			1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinking Fund			700,000	0	0	700,000
011832TC6	5.250%	2029	Jun	Sinking Fund			1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Jun	Sinking Fund			720,000	0	0	720,000
011832SR4	5.250%	2029	Dec	Sinking Fund			740,000	0	0	740,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Issue Amount **$70,000,000**	Dated Date: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832TC6	5.250%	2029	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832SR4	5.250%	2030	Jun	Sinking Fund			755,000	0	0	755,000
011832TC6	5.250%	2030	Jun	Sinking Fund			1,205,000	0	0	1,205,000
011832TC6	5.250%	2030	Dec	Sinking Fund			1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinking Fund			780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinking Fund			1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinking Fund			800,000	0	0	800,000
011832TC6	5.250%	2031	Dec	Sinking Fund			1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinking Fund			815,000	0	0	815,000
011832SR4	5.250%	2032	Jun	Sinking Fund			850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term Maturity			1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term Maturity			2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$0**	**$0**	**$70,000,000**
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield:		Issue Amount **$37,870,000**	Dated Date: **9/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832TD4		2003	Jun	Sinking Fund	Variable		290,000	0	0	290,000
011832TD4		2003	Dec	Sinking Fund	Variable		290,000	0	0	290,000
011832TD4		2004	Jun	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2004	Dec	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2005	Jun	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2005	Dec	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2006	Jun	Sinking Fund	Variable		320,000	0	0	320,000
011832TD4		2006	Dec	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Jun	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Dec	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Jun	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Dec	Sinking Fund	Variable		345,000	0	0	345,000
011832TD4		2009	Jun	Sinking Fund	Variable		355,000	0	0	355,000
011832TD4		2009	Dec	Sinking Fund	Variable		360,000	0	0	360,000
011832TD4		2010	Jun	Sinking Fund	Variable		365,000	0	0	365,000
011832TD4		2010	Dec	Sinking Fund	Variable		370,000	0	0	370,000
011832TD4		2011	Jun	Sinking Fund	Variable		380,000	0	0	380,000
011832TD4		2011	Dec	Sinking Fund	Variable		385,000	0	0	385,000
011832TD4		2012	Jun	Sinking Fund	Variable		390,000	0	0	390,000
011832TD4		2012	Dec	Sinking Fund	Variable		400,000	0	0	400,000
011832TD4		2013	Jun	Sinking Fund	Variable		405,000	0	0	405,000
011832TD4		2013	Dec	Sinking Fund	Variable		415,000	0	0	415,000
011832TD4		2014	Jun	Sinking Fund	Variable		420,000	0	0	420,000
011832TD4		2014	Dec	Sinking Fund	Variable		430,000	0	0	430,000
011832TD4		2015	Jun	Sinking Fund	Variable		435,000	0	0	435,000
011832TD4		2015	Dec	Sinking Fund	Variable		440,000	0	0	440,000
011832TD4		2016	Jun	Sinking Fund	Variable		450,000	0	0	450,000
011832TD4		2016	Dec	Sinking Fund	Variable		460,000	0	0	460,000
011832TD4		2017	Jun	Sinking Fund	Variable		465,000	0	0	465,000
011832TD4		2017	Dec	Sinking Fund	Variable		475,000	0	0	475,000
011832TD4		2018	Jun	Sinking Fund	Variable		480,000	0	0	480,000
011832TD4		2018	Dec	Sinking Fund	Variable		495,000	0	0	495,000
011832TD4		2019	Jun	Sinking Fund	Variable		500,000	0	0	500,000
011832TD4		2019	Dec	Sinking Fund	Variable		505,000	0	0	505,000
011832TD4		2020	Jun	Sinking Fund	Variable		520,000	0	0	520,000
011832TD4		2020	Dec	Sinking Fund	Variable		525,000	0	0	525,000
011832TD4		2021	Jun	Sinking Fund	Variable		535,000	0	0	535,000
011832TD4		2021	Dec	Sinking Fund	Variable		545,000	0	0	545,000
011832TD4		2022	Jun	Sinking Fund	Variable		555,000	0	0	555,000
011832TD4		2022	Dec	Sinking Fund	Variable		565,000	0	0	565,000
011832TD4		2023	Jun	Sinking Fund	Variable		575,000	0	0	575,000
011832TD4		2023	Dec	Sinking Fund	Variable		585,000	0	0	585,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield:		Issue Amount **$37,870,000**	Dated Date: **9/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
011832TD4		2024	Jun	Sinking Fund	Variable		595,000	0	0	595,000
011832TD4		2024	Dec	Sinking Fund	Variable		605,000	0	0	605,000
011832TD4		2025	Jun	Sinking Fund	Variable		615,000	0	0	615,000
011832TD4		2025	Dec	Sinking Fund	Variable		625,000	0	0	625,000
011832TD4		2026	Jun	Sinking Fund	Variable		635,000	0	0	635,000
011832TD4		2026	Dec	Sinking Fund	Variable		650,000	0	0	650,000
011832TD4		2027	Jun	Sinking Fund	Variable		660,000	0	0	660,000
011832TD4		2027	Dec	Sinking Fund	Variable		670,000	0	0	670,000
011832TD4		2028	Jun	Sinking Fund	Variable		685,000	0	0	685,000
011832TD4		2028	Dec	Sinking Fund	Variable		695,000	0	0	695,000
011832TD4		2029	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832TD4		2029	Dec	Sinking Fund	Variable		720,000	0	0	720,000
011832TD4		2030	Jun	Sinking Fund	Variable		730,000	0	0	730,000
011832TD4		2030	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832TD4		2031	Jun	Sinking Fund	Variable		760,000	0	0	760,000
011832TD4		2031	Dec	Sinking Fund	Variable		770,000	0	0	770,000
011832TD4		2032	Jun	Sinking Fund	Variable		785,000	0	0	785,000
011832TD4		2032	Dec	Sinking Fund	Variable		800,000	0	0	800,000
011832TD4		2033	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832TD4		2033	Dec	Sinking Fund	Variable		825,000	0	0	825,000
011832TD4		2034	Jun	Sinking Fund	Variable		845,000	0	0	845,000
011832TD4		2034	Dec	Sinking Fund	Variable		855,000	0	0	855,000
011832TD4		2035	Jun	Sinking Fund	Variable		870,000	0	0	870,000
011832TD4		2035	Dec	Sinking Fund	Variable		885,000	0	0	885,000
011832TD4		2036	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832TD4		2036	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832TD4		2037	Jun	Term Maturity	Variable		930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$0**	**$0**	**$37,870,000**
						Multifamily Housing Development Bonds (TE) Total	**$282,130,000**	**$6,500,000**	**$2,030,000**	**$273,600,000**
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: **642**	Bond Yield: **6.405%**		Issue Amount **$200,000,000**	Dated Date: **10/1/1992**	*AA-*	*Aa2* *AA+*
011831HF4	3.100%	1993	Dec	Serial Maturity			3,535,000	3,535,000	0	0
011831HG2	3.800%	1994	Dec	Serial Maturity			3,610,000	3,610,000	0	0
011831HH0	4.200%	1995	Dec	Serial Maturity			3,720,000	3,720,000	0	0
011831HJ6	4.650%	1996	Dec	Serial Maturity			5,045,000	5,045,000	0	0
011831HK3	4.800%	1997	Dec	Serial Maturity			5,180,000	5,180,000	0	0
011831HL1	5.050%	1998	Dec	Serial Maturity			5,025,000	5,025,000	0	0
011831HM9	5.300%	1999	Dec	Serial Maturity			3,315,000	3,315,000	0	0
011831HN7	5.450%	2000	Dec	Serial Maturity			3,490,000	3,490,000	0	0
011831HP2	5.600%	2001	Dec	Serial Maturity			3,685,000	3,685,000	0	0
011831HQ0	5.700%	2002	Dec	Serial Maturity			3,895,000	3,895,000	0	0
011831HR8	5.800%	2003	Dec	Serial Maturity			4,120,000	0	0	4,120,000
011831HS6	5.900%	2004	Dec	Serial Maturity			4,365,000	0	0	4,365,000
011831HT4	6.000%	2005	Dec	Serial Maturity			4,635,000	0	0	4,635,000
011831HV1	6.100%	2006	Dec	Serial Maturity			5,925,000	0	0	5,925,000
011831HV9	6.200%	2007	Dec	Serial Maturity			6,230,000	0	0	6,230,000
011831HW7	6.250%	2008	Dec	Serial Maturity			6,550,000	0	0	6,550,000
011831HX5	6.375%	2009	Dec	Sinking Fund			5,895,000	0	5,895,000	0
011831HX5	6.375%	2010	Dec	Sinking Fund			6,265,000	0	6,265,000	0
011831HX5	6.375%	2011	Dec	Sinking Fund			6,650,000	0	6,650,000	0
011831HX5	6.375%	2012	Dec	Term Maturity			7,060,000	0	7,060,000	0
011831HY3	6.600%	2013	Dec	Sinking Fund			7,150,000	0	7,150,000	0
011831HY3	6.600%	2014	Dec	Sinking Fund			7,600,000	0	7,600,000	0
011831HY3	6.600%	2015	Dec	Sinking Fund			8,080,000	0	8,080,000	0
011831HY3	6.600%	2016	Dec	Sinking Fund			8,585,000	0	8,585,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: **642**	Bond Yield: **6.405%**		Issue Amount **$200,000,000**	Dated Date: **10/1/1992**	*AA-*	*Aa2* / *AA+*
011831HY3	6.600%	2017	Dec	Sinking Fund			8,175,000	0	8,175,000	0
011831HY3	6.600%	2018	Dec	Sinking Fund			8,485,000	0	8,485,000	0
011831HY3	6.600%	2019	Dec	Sinking Fund			9,365,000	0	9,365,000	0
011831HY3	6.600%	2020	Dec	Sinking Fund			10,005,000	0	10,005,000	0
011831HY3	6.600%	2021	Dec	Sinking Fund			10,705,000	0	10,705,000	0
011831HY3	6.600%	2022	Dec	Sinking Fund			11,440,000	0	11,440,000	0
011831HY3	6.600%	2023	Dec	Term Maturity			12,215,000	0	12,215,000	0
						GH92A Total	**$200,000,000**	**$40,500,000**	**$127,675,000**	**$31,825,000**
GH94A General Housing Purpose Bonds, 1994 Series A				Fund: **643**	Bond Yield: **5.439%**		Issue Amount **$143,815,000**	Dated Date: **2/1/1994**	*AA-*	*Aa2* / *AA+*
011831QK3	2.600%	1994	Dec	Serial Maturity			275,000	275,000	0	0
011831PX6	3.000%	1995	Dec	Serial Maturity			490,000	490,000	0	0
011831PY4	3.500%	1996	Dec	Serial Maturity			505,000	505,000	0	0
011831PZ1	3.700%	1997	Dec	Serial Maturity			520,000	520,000	0	0
011831QA5	3.900%	1998	Dec	Serial Maturity			540,000	540,000	0	0
011831QB3	4.000%	1999	Dec	Serial Maturity			560,000	560,000	0	0
011831QC1	4.250%	2000	Dec	Serial Maturity			585,000	585,000	0	0
011831QD9	4.400%	2001	Dec	Serial Maturity			605,000	605,000	0	0
011831QE7	4.500%	2002	Dec	Serial Maturity			640,000	640,000	0	0
011831QF4	4.600%	2003	Dec	Serial Maturity			660,000	0	0	660,000
011831QG2	4.700%	2004	Dec	Serial Maturity			695,000	0	0	695,000
011831QH0	4.800%	2005	Dec	Serial Maturity			730,000	0	0	730,000
011831QJ6	4.900%	2006	Dec	Serial Maturity			760,000	0	0	760,000
011831QL1	5.000%	2007	Dec	Sinking Fund			800,000	0	0	800,000
011831QL1	5.000%	2008	Dec	Term Maturity			840,000	0	0	840,000
011831QM9	5.400%	2009	Dec	Sinking Fund			5,450,000	0	0	5,450,000
011831QT4	5.000%	2009	Dec	Sinking Fund			1,325,000	0	0	1,325,000
011831QT4	5.000%	2010	Dec	Sinking Fund			1,390,000	0	0	1,390,000
011831QM9	5.400%	2010	Dec	Sinking Fund			5,740,000	0	0	5,740,000
011831QM9	5.400%	2011	Dec	Sinking Fund			6,035,000	0	0	6,035,000
011831QT4	5.000%	2011	Dec	Sinking Fund			1,465,000	0	0	1,465,000
011831QT4	5.000%	2012	Dec	Sinking Fund			1,535,000	0	0	1,535,000
011831QM9	5.400%	2012	Dec	Sinking Fund			6,345,000	0	0	6,345,000
011831QM9	5.400%	2013	Dec	Term Maturity			6,330,000	0	0	6,330,000
011831QT4	5.000%	2013	Dec	Sinking Fund			1,610,000	0	0	1,610,000
011831QT4	5.000%	2014	Dec	Sinking Fund			8,340,000	0	0	8,340,000
011831QT4	5.000%	2015	Dec	Sinking Fund			8,735,000	0	0	8,735,000
011831QT4	5.000%	2016	Dec	Sinking Fund			9,145,000	0	0	9,145,000
011831QT4	5.000%	2017	Dec	Sinking Fund			8,630,000	0	0	8,630,000
011831QT4	5.000%	2018	Dec	Term Maturity			8,825,000	0	0	8,825,000
011831QN7	5.400%	2019	Dec	Sinking Fund			9,590,000	0	0	9,590,000
011831QN7	5.400%	2020	Dec	Sinking Fund			10,125,000	0	0	10,125,000
011831QN7	5.400%	2021	Dec	Sinking Fund			10,715,000	0	0	10,715,000
011831QN7	5.400%	2022	Dec	Sinking Fund			11,325,000	0	0	11,325,000
011831QN7	5.400%	2023	Dec	Term Maturity			11,955,000	0	0	11,955,000
						GH94A Total	**$143,815,000**	**$4,720,000**	**$0**	**$139,095,000**
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.000%**		Issue Amount **$335,000,000**	Dated Date: **10/15/199**	*AAA*	*Aaa* / *AAA*
011831ZL1	4.350%	1998	Jun	Serial Maturity			1,905,000	1,905,000	0	0
011831ZM9	4.350%	1998	Dec	Serial Maturity			1,950,000	1,950,000	0	0
011831ZN7	4.500%	1999	Jun	Serial Maturity			1,990,000	1,990,000	0	0
011831ZP2	4.500%	1999	Dec	Serial Maturity			2,035,000	2,035,000	0	0
011831ZQ0	4.600%	2000	Jun	Serial Maturity			2,080,000	2,080,000	0	0
011831ZR8	4.600%	2000	Dec	Serial Maturity			2,130,000	2,130,000	0	0
011831ZS6	4.700%	2001	Jun	Serial Maturity			2,180,000	2,180,000	0	0
011831ZT4	4.700%	2001	Dec	Serial Maturity			2,230,000	1,120,000	1,110,000	0
011831ZU1	4.800%	2002	Jun	Serial Maturity			2,280,000	1,145,000	1,135,000	0

Other Bonds (TE) **Tax-Exempt** **Corporate** — *S and F* *Moodys* *Fitch*

GP95A Governmental Purpose Bonds, 1995 Series A Fund: **645** Bond Yield: **6.000%** Issue Amount **$335,000,000** Dated Date: **10/15/199** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831ZV9	4.800%	2002	Dec	Serial Maturity			2,335,000	1,170,000	1,165,000	0
011831ZW7	4.800%	2003	Jun	Serial Maturity			2,395,000	0	1,195,000	1,200,000
011831ZX5	4.800%	2003	Dec	Serial Maturity			2,450,000	0	1,220,000	1,230,000
011831ZY3	4.875%	2004	Jun	Serial Maturity			2,510,000	0	1,250,000	1,260,000
011831ZZ0	4.875%	2004	Dec	Serial Maturity			2,570,000	0	1,280,000	1,290,000
011831YL2	5.000%	2005	Jun	Serial Maturity			2,635,000	0	1,315,000	1,320,000
011831YM0	5.000%	2005	Dec	Serial Maturity			2,700,000	0	1,345,000	1,355,000
011831YN8	5.125%	2006	Jun	Serial Maturity			2,765,000	0	1,380,000	1,385,000
011831YP3	5.125%	2006	Dec	Serial Maturity			2,835,000	0	1,415,000	1,420,000
011831YQ1	5.300%	2007	Jun	Serial Maturity			2,910,000	0	1,450,000	1,460,000
011831YR9	5.300%	2007	Dec	Serial Maturity			2,985,000	0	1,490,000	1,495,000
011831YS7	5.400%	2008	Jun	Serial Maturity			3,065,000	0	1,530,000	1,535,000
011831YT5	5.400%	2008	Dec	Serial Maturity			3,150,000	0	1,570,000	1,580,000
011831YU2	5.500%	2009	Jun	Serial Maturity			3,235,000	0	1,615,000	1,620,000
011831YV0	5.500%	2009	Dec	Serial Maturity			3,325,000	0	1,660,000	1,665,000
011831YW8	5.600%	2010	Jun	Serial Maturity			3,415,000	0	1,705,000	1,710,000
011831YX6	5.600%	2010	Dec	Serial Maturity			3,510,000	0	1,750,000	1,760,000
011831YY4	5.700%	2011	Jun	Serial Maturity			3,610,000	0	1,800,000	1,810,000
011831YZ1	5.700%	2011	Dec	Serial Maturity			3,710,000	0	1,850,000	1,860,000
011831ZA5	5.800%	2012	Jun	Serial Maturity			3,815,000	0	1,905,000	1,910,000
011831ZB3	5.800%	2012	Dec	Serial Maturity			3,925,000	0	1,960,000	1,965,000
011831ZC1	5.850%	2013	Jun	Serial Maturity			4,040,000	0	2,015,000	2,025,000
011831ZD9	5.850%	2013	Dec	Serial Maturity			4,160,000	0	2,075,000	2,085,000
011831ZE7	5.850%	2014	Jun	Serial Maturity			4,280,000	0	2,135,000	2,145,000
011831ZF4	5.850%	2014	Dec	Serial Maturity			4,405,000	0	2,195,000	2,210,000
011831ZG3	5.850%	2015	Jun	Serial Maturity			4,535,000	0	2,260,000	2,275,000
011831ZH0	5.850%	2015	Dec	Serial Maturity			4,670,000	0	2,330,000	2,340,000
011831ZJ6	5.875%	2016	Jun	Sinking Fund			4,805,000	0	2,395,000	2,410,000
011831ZJ6	5.875%	2016	Dec	Sinking Fund			4,945,000	0	2,465,000	2,480,000
011831ZJ6	5.875%	2017	Jun	Sinking Fund			5,090,000	0	2,540,000	2,550,000
011831ZJ6	5.875%	2017	Dec	Sinking Fund			5,240,000	0	2,615,000	2,625,000
011831ZJ6	5.875%	2018	Jun	Sinking Fund			5,395,000	0	2,690,000	2,705,000
011831ZJ6	5.875%	2018	Dec	Sinking Fund			5,555,000	0	2,770,000	2,785,000
011831ZJ6	5.875%	2019	Jun	Sinking Fund			5,715,000	0	2,850,000	2,865,000
011831ZJ6	5.875%	2019	Dec	Sinking Fund			5,885,000	0	2,935,000	2,950,000
011831ZJ6	5.875%	2020	Jun	Sinking Fund			6,055,000	0	3,020,000	3,035,000
011831ZJ6	5.875%	2020	Dec	Sinking Fund			6,235,000	0	3,110,000	3,125,000
011831ZJ6	5.875%	2021	Jun	Sinking Fund			6,420,000	0	3,205,000	3,215,000
011831ZJ6	5.875%	2021	Dec	Sinking Fund			6,605,000	0	3,295,000	3,310,000
011831ZJ6	5.875%	2022	Jun	Sinking Fund			6,800,000	0	3,390,000	3,410,000
011831ZJ6	5.875%	2022	Dec	Sinking Fund			7,000,000	0	3,490,000	3,510,000
011831ZJ6	5.875%	2023	Jun	Sinking Fund			7,205,000	0	3,595,000	3,610,000
011831ZJ6	5.875%	2023	Dec	Sinking Fund			7,415,000	0	3,700,000	3,715,000
011831ZJ6	5.875%	2024	Jun	Sinking Fund			7,635,000	0	3,810,000	3,825,000
011831ZJ6	5.875%	2024	Dec	Term Maturity			7,860,000	0	3,920,000	3,940,000
011831ZK3	5.875%	2025	Jun	Sinking Fund			8,090,000	0	4,035,000	4,055,000
011831ZK3	5.875%	2025	Dec	Sinking Fund			8,330,000	0	4,155,000	4,175,000
011831ZK3	5.875%	2026	Jun	Sinking Fund			8,575,000	0	4,280,000	4,295,000
011831ZK3	5.875%	2026	Dec	Sinking Fund			8,825,000	0	4,400,000	4,425,000
011831ZK3	5.875%	2027	Jun	Sinking Fund			9,085,000	0	4,530,000	4,555,000
011831ZK3	5.875%	2027	Dec	Sinking Fund			9,350,000	0	4,665,000	4,685,000
011831ZK3	5.875%	2028	Jun	Sinking Fund			9,625,000	0	4,800,000	4,825,000
011831ZK3	5.875%	2028	Dec	Sinking Fund			9,910,000	0	4,945,000	4,965,000
011831ZK3	5.875%	2029	Jun	Sinking Fund			10,200,000	0	5,090,000	5,110,000
011831ZK3	5.875%	2029	Dec	Sinking Fund			10,500,000	0	5,240,000	5,260,000
011831ZK3	5.875%	2030	Jun	Sinking Fund			10,805,000	0	5,390,000	5,415,000
011831ZK3	5.875%	2030	Dec	Term Maturity			11,125,000	0	5,570,000	5,555,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.000%**		Issue Amount **$335,000,000**	Dated Date: **10/15/199**	*AAA*	*Aaa* / *AAA*
						GP95A Total	**$335,000,000**	**$17,705,000**	**$160,000,000**	**$157,295,000**
GP97A Governmental Purpose Bonds, 1997 Series A				Fund: **646**	Bond Yield:		Issue Amount **$33,000,000**	Dated Date: **12/3/1997**	*AA-/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
011831X82		2027	Dec	Stated Maturity	Variable		33,000,000	0	1,700,000	31,300,000
						GP97A Total	**$33,000,000**	**$0**	**$1,700,000**	**$31,300,000**
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield:		Issue Amount **$76,580,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
011832MW9		2001	Dec	Sinking Fund	Variable		500,000	500,000	0	0
011832MW9		2002	Jun	Sinking Fund	Variable		705,000	705,000	0	0
011832MW9		2002	Dec	Sinking Fund	Variable		720,000	720,000	0	0
011832MW9		2003	Jun	Sinking Fund	Variable		735,000	0	0	735,000
011832MW9		2003	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832MW9		2004	Jun	Sinking Fund	Variable		770,000	0	0	770,000
011832MW9		2004	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MW9		2005	Jun	Sinking Fund	Variable		795,000	0	0	795,000
011832MW9		2005	Dec	Sinking Fund	Variable		815,000	0	0	815,000
011832MW9		2006	Jun	Sinking Fund	Variable		825,000	0	0	825,000
011832MW9		2006	Dec	Sinking Fund	Variable		845,000	0	0	845,000
011832MW9		2007	Jun	Sinking Fund	Variable		860,000	0	0	860,000
011832MW9		2007	Dec	Sinking Fund	Variable		880,000	0	0	880,000
011832MW9		2008	Jun	Sinking Fund	Variable		895,000	0	0	895,000
011832MW9		2008	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832MW9		2009	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MW9		2009	Dec	Sinking Fund	Variable		950,000	0	0	950,000
011832MW9		2010	Jun	Sinking Fund	Variable		960,000	0	0	960,000
011832MW9		2010	Dec	Sinking Fund	Variable		995,000	0	0	995,000
011832MW9		2011	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinking Fund	Variable		1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinking Fund	Variable		1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinking Fund	Variable		1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinking Fund	Variable		1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinking Fund	Variable		1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinking Fund	Variable		1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinking Fund	Variable		1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinking Fund	Variable		1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinking Fund	Variable		1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinking Fund	Variable		1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinking Fund	Variable		1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinking Fund	Variable		1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinking Fund	Variable		1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinking Fund	Variable		1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinking Fund	Variable		1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinking Fund	Variable		1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinking Fund	Variable		1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinking Fund	Variable		1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinking Fund	Variable		1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinking Fund	Variable		1,830,000	0	0	1,830,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield:		Issue Amount **$76,580,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MW9		2026	Dec	Sinking Fund	Variable		1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinking Fund	Variable		1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinking Fund	Variable		1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinking Fund	Variable		2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinking Fund	Variable		2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinking Fund	Variable		2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term Maturity	Variable		2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$1,925,000**	**$0**	**$74,655,000**
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield:		Issue Amount **$93,590,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MY5		2001	Dec	Sinking Fund	Variable		620,000	620,000	0	0
011832MY5		2002	Jun	Sinking Fund	Variable		855,000	855,000	0	0
011832MY5		2002	Dec	Sinking Fund	Variable		885,000	885,000	0	0
011832MY5		2003	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832MY5		2003	Dec	Sinking Fund	Variable		910,000	0	0	910,000
011832MY5		2004	Jun	Sinking Fund	Variable		935,000	0	0	935,000
011832MY5		2004	Dec	Sinking Fund	Variable		955,000	0	0	955,000
011832MY5		2005	Jun	Sinking Fund	Variable		975,000	0	0	975,000
011832MY5		2005	Dec	Sinking Fund	Variable		990,000	0	0	990,000
011832MY5		2006	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MY5		2006	Dec	Sinking Fund	Variable		1,035,000	0	0	1,035,000
011832MY5		2007	Jun	Sinking Fund	Variable		1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinking Fund	Variable		1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinking Fund	Variable		1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinking Fund	Variable		1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinking Fund	Variable		1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinking Fund	Variable		1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinking Fund	Variable		1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinking Fund	Variable		1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinking Fund	Variable		1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinking Fund	Variable		1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinking Fund	Variable		1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinking Fund	Variable		1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinking Fund	Variable		1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinking Fund	Variable		1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinking Fund	Variable		1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinking Fund	Variable		1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinking Fund	Variable		1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinking Fund	Variable		1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinking Fund	Variable		1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinking Fund	Variable		1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinking Fund	Variable		1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinking Fund	Variable		1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinking Fund	Variable		2,025,000	0	0	2,025,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield:		Issue Amount **$93,590,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MY5		2024	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinking Fund	Variable		2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinking Fund	Variable		2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinking Fund	Variable		2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinking Fund	Variable		2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinking Fund	Variable		2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinking Fund	Variable		2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinking Fund	Variable		2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinking Fund	Variable		2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinking Fund	Variable		2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinking Fund	Variable		2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinking Fund	Variable		2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term Maturity	Variable		2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$2,360,000**	**$0**	**$91,230,000**
GM97A General Mortgage Revenue Bonds, 1997 Series A				Fund: **641**	Bond Yield: **6.013%**		Issue Amount **$434,910,874**	Dated Date: **3/1/1997**	*AAA*	*Aaa* *AAA*
011831E59	3.850%	1998	Dec	Serial Maturity			2,040,000	2,040,000	0	0
011831E67	4.150%	1999	Dec	Serial Maturity			2,120,000	2,120,000	0	0
011831E75	4.400%	2000	Dec	Serial Maturity			2,210,000	2,210,000	0	0
011831E83	4.550%	2001	Dec	Serial Maturity			2,305,000	2,305,000	0	0
011831E91	4.700%	2002	Dec	Serial Maturity			2,410,000	2,410,000	0	0
011831F25	4.800%	2003	Dec	Serial Maturity			2,525,000	0	0	2,525,000
011831F33	4.900%	2004	Dec	Serial Maturity			2,645,000	0	0	2,645,000
011831F41	5.000%	2005	Dec	Serial Maturity			2,775,000	0	0	2,775,000
011831F58	5.100%	2006	Dec	Serial Maturity			2,910,000	0	0	2,910,000
011831F66	5.200%	2007	Dec	Serial Maturity			3,060,000	0	0	3,060,000
011831F74	5.650%	2012	Dec	Serial Maturity			20,000,000	0	0	20,000,000
011831G65	6.150%	2017	Dec	Capital Appreciation			10,330,874	0	0	10,330,874
011831F82	5.900%	2019	Dec	Serial Maturity			49,000,000	0	0	49,000,000
011831F90	6.000%	2022	Jun	Sinking Fund			27,825,000	0	0	27,825,000
011831F90	6.000%	2024	Dec	Sinking Fund			32,120,000	0	0	32,120,000
011831F90	6.000%	2027	Jun	Term Maturity			30,055,000	0	0	30,055,000
011831G24	5.950%	2029	Jun	Serial Maturity			35,000,000	0	0	35,000,000
011831G57	6.100%	2031	Jun	Sinking Fund			17,615,000	0	17,615,000	0
011831G32	6.000%	2031	Jun	Sinking Fund			26,840,000	0	0	26,840,000
011831G32	6.000%	2033	Dec	Sinking Fund			30,305,000	0	0	30,305,000
011831G57	6.100%	2033	Dec	Sinking Fund			24,415,000	0	24,415,000	0
011831G57	6.100%	2036	Jun	Sinking Fund			23,820,000	0	23,820,000	0
011831G32	6.000%	2036	Dec	Term Maturity			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Serial Maturity			25,000,000	0	25,000,000	0
011831G57	6.100%	2037	Dec	Term Maturity			14,730,000	0	14,730,000	0
						GM97A Total	**$434,910,874**	**$11,085,000**	**$105,580,000**	**$318,245,874**
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount **$302,700,000**	Dated Date: **9/1/1999**	*AAA*	*Aaa* *AAA*
0118317N8	4.250%	2001	Jun	Serial Maturity			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial Maturity			1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial Maturity			1,570,000	0	0	1,570,000
0118317R9	4.650%	2004	Jun	Serial Maturity			1,610,000	0	0	1,610,000
0118317S7	4.750%	2005	Jun	Serial Maturity			1,660,000	0	0	1,660,000
0118317T5	4.850%	2006	Jun	Serial Maturity			1,700,000	0	0	1,700,000
0118317U2	4.950%	2007	Jun	Serial Maturity			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial Maturity			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial Maturity			1,865,000	0	0	1,865,000
0118317X6	5.800%	2010	Jun	Sinking Fund			310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinking Fund			1,645,000	0	0	1,645,000
0118317X6	5.800%	2010	Dec	Sinking Fund			320,000	0	0	320,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount **$302,700,000**	Dated Date: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118317Y4	5.750%	2010	Dec	Sinking Fund			1,670,000	0	0	1,670,000
0118317Y4	5.750%	2011	Jun	Sinking Fund			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Jun	Sinking Fund			320,000	0	0	320,000
0118317X6	5.800%	2011	Dec	Sinking Fund			325,000	0	0	325,000
0118317Y4	5.750%	2011	Dec	Sinking Fund			1,715,000	0	0	1,715,000
0118317X6	5.800%	2012	Jun	Sinking Fund			330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinking Fund			1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Dec	Sinking Fund			335,000	0	0	335,000
0118317Y4	5.750%	2012	Dec	Sinking Fund			1,770,000	0	0	1,770,000
0118317X6	5.800%	2013	Jun	Sinking Fund			340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinking Fund			1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Dec	Sinking Fund			345,000	0	0	345,000
0118317Y4	5.750%	2013	Dec	Sinking Fund			1,810,000	0	0	1,810,000
0118317X6	5.800%	2014	Jun	Sinking Fund			350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinking Fund			1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Dec	Sinking Fund			355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinking Fund			1,870,000	0	0	1,870,000
0118317Y4	5.750%	2015	Jun	Sinking Fund			1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Jun	Sinking Fund			360,000	0	0	360,000
0118317Y4	5.750%	2015	Dec	Sinking Fund			1,920,000	0	0	1,920,000
0118317X6	5.800%	2015	Dec	Sinking Fund			365,000	0	0	365,000
0118317X6	5.800%	2016	Jun	Sinking Fund			370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinking Fund			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Dec	Sinking Fund			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinking Fund			1,970,000	0	0	1,970,000
0118317X6	5.800%	2017	Jun	Sinking Fund			380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinking Fund			2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Dec	Sinking Fund			385,000	0	0	385,000
0118317Y4	5.750%	2017	Dec	Sinking Fund			2,030,000	0	0	2,030,000
0118317Y4	5.750%	2018	Jun	Sinking Fund			2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Jun	Sinking Fund			390,000	0	0	390,000
0118317Y4	5.750%	2018	Dec	Sinking Fund			2,085,000	0	0	2,085,000
0118317X6	5.800%	2018	Dec	Term Maturity			400,000	0	0	400,000
0118317Y4	5.750%	2019	Jun	Term Maturity			2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinking Fund			2,505,000	0	0	2,505,000
0118318A5	5.900%	2020	Jun	Sinking Fund			2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Jun	Sinking Fund			45,000	0	0	45,000
0118317Z1	5.900%	2020	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinking Fund			2,580,000	0	0	2,580,000
0118317Z1	5.900%	2021	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinking Fund			2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinking Fund			2,655,000	0	0	2,655,000
0118317Z1	5.900%	2022	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinking Fund			2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinking Fund			2,735,000	0	0	2,735,000
0118318A5	5.900%	2023	Jun	Sinking Fund			2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Jun	Sinking Fund			50,000	0	0	50,000
0118317Z1	5.900%	2023	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2023	Dec	Sinking Fund			2,815,000	0	0	2,815,000
0118317Z1	5.900%	2024	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinking Fund			2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinking Fund			2,890,000	0	0	2,890,000
0118318A5	5.900%	2025	Jun	Sinking Fund			2,935,000	0	0	2,935,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Other Bonds (TE) | **Tax-Exempt** | **Corporate** | *S and P* | *Moodys* | *Fitch*

GM99A General Mortgage Revenue Bonds, 1999 Series A | Fund: **647** | Bond Yield: **6.048%** | Issue Amount **$302,700,000** | Dated Date: **9/1/1999** | *AAA* | *Aaa* | *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118317Z1	5.900%	2025	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinking Fund			2,980,000	0	0	2,980,000
0118317Z1	5.900%	2025	Dec	Sinking Fund			55,000	0	0	55,000
0118317Z1	5.900%	2026	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Jun	Sinking Fund			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinking Fund			3,065,000	0	0	3,065,000
0118317Z1	5.900%	2027	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Jun	Sinking Fund			3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinking Fund			3,155,000	0	0	3,155,000
0118318A5	5.900%	2028	Jun	Sinking Fund			3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Jun	Sinking Fund			60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinking Fund			3,250,000	0	0	3,250,000
0118317Z1	5.900%	2028	Dec	Term Maturity			60,000	0	0	60,000
0118318A5	5.900%	2029	Jun	Term Maturity			3,355,000	0	0	3,355,000
0118318B3	6.050%	2029	Dec	Sinking Fund			3,400,000	0	3,400,000	0
0118318B3	6.050%	2030	Jun	Sinking Fund			3,455,000	0	3,455,000	0
0118318B3	6.050%	2030	Dec	Sinking Fund			3,505,000	0	3,505,000	0
0118318B3	6.050%	2031	Jun	Sinking Fund			3,555,000	0	3,555,000	0
0118318B3	6.050%	2031	Dec	Sinking Fund			3,610,000	0	3,610,000	0
0118318B3	6.050%	2032	Jun	Sinking Fund			3,660,000	0	3,660,000	0
0118318B3	6.050%	2032	Dec	Sinking Fund			3,715,000	0	3,715,000	0
0118318B3	6.050%	2033	Jun	Sinking Fund			3,770,000	0	3,770,000	0
0118318B3	6.050%	2033	Dec	Sinking Fund			3,825,000	0	3,825,000	0
0118318B3	6.050%	2034	Jun	Sinking Fund			3,885,000	0	3,885,000	0
0118318B3	6.050%	2034	Dec	Sinking Fund			3,940,000	0	3,940,000	0
0118318B3	6.050%	2035	Jun	Term Maturity			3,995,000	0	3,995,000	0
0118318C1	6.050%	2035	Dec	Sinking Fund			4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinking Fund			4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinking Fund			4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinking Fund			4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinking Fund			4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinking Fund			4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinking Fund			4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term Maturity			4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinking Fund			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinking Fund			4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinking Fund			4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinking Fund			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinking Fund			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinking Fund			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinking Fund			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinking Fund			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinking Fund			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinking Fund			5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinking Fund			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinking Fund			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinking Fund			5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinking Fund			5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinking Fund			5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinking Fund			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinking Fund			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinking Fund			6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinking Fund			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term Maturity			6,205,000	0	0	6,205,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				S and P / Moodys / Fitch	
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount **$302,700,000**	Dated Date: **9/1/1999**	AAA / Aaa / AAA	
						GM99A Total	**$302,700,000**	**$3,030,000**	**$45,070,000**	**$254,600,000**
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**		Issue Amount **$150,000,000**	Dated Date: **10/1/2002**	AAA / Aaa / AAA	
011832TG7	3.450%	2010	Jun	Serial Maturity			1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial Maturity			1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial Maturity			1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial Maturity			1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial Maturity			1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial Maturity			1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial Maturity			1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial Maturity			1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial Maturity			1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial Maturity			1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial Maturity			1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial Maturity			1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial Maturity			1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinking Fund			1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinking Fund			1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term Maturity			1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinking Fund			1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinking Fund			1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinking Fund			1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinking Fund			1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinking Fund			1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinking Fund			1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinking Fund			1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinking Fund			1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinking Fund			1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term Maturity			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinking Fund			2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term Maturity			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinking Fund			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinking Fund			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinking Fund			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinking Fund			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinking Fund			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinking Fund			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinking Fund			2,455,000	0	0	2,455,000
011832UB6	4.750%	2027	Dec	Sinking Fund			1,950,000	0	0	1,950,000
011832TX0	4.800%	2027	Dec	Serial Maturity			565,000	0	0	565,000
011832UB6	4.750%	2028	Jun	Sinking Fund			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinking Fund			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinking Fund			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term Maturity			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinking Fund			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinking Fund			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinking Fund			2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinking Fund			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinking Fund			3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinking Fund			2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial Maturity			840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinking Fund			3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term Maturity			3,250,000	0	0	3,250,000
011832TZ5	4.950%	2034	Jun	Sinking Fund			245,000	0	0	245,000
011832UD2	5.000%	2034	Jun	Sinking Fund			3,275,000	0	0	3,275,000
011832UD2	5.000%	2034	Dec	Sinking Fund			3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinking Fund			250,000	0	0	250,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**		Issue Amount **$150,000,000**	Dated Date: **10/1/2002**	*AAA*	*Aaa* / *AAA*
011832UD2	5.000%	2035	Jun	Sinking Fund			3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Jun	Sinking Fund			260,000	0	0	260,000
011832UD2	5.000%	2035	Dec	Sinking Fund			3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinking Fund			265,000	0	0	265,000
011832UD2	5.000%	2036	Jun	Sinking Fund			3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Jun	Sinking Fund			275,000	0	0	275,000
011832UD2	5.000%	2036	Dec	Sinking Fund			3,695,000	0	0	3,695,000
011832TZ5	4.950%	2036	Dec	Sinking Fund			280,000	0	0	280,000
011832TZ5	4.950%	2037	Jun	Sinking Fund			285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinking Fund			3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Dec	Sinking Fund			290,000	0	0	290,000
011832UD2	5.000%	2037	Dec	Sinking Fund			3,880,000	0	0	3,880,000
011832UD2	5.000%	2038	Jun	Sinking Fund			3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Jun	Sinking Fund			300,000	0	0	300,000
011832TZ5	4.950%	2038	Dec	Sinking Fund			310,000	0	0	310,000
011832UD2	5.000%	2038	Dec	Sinking Fund			4,070,000	0	0	4,070,000
011832TZ5	4.950%	2039	Jun	Sinking Fund			315,000	0	0	315,000
011832UD2	5.000%	2039	Jun	Sinking Fund			4,170,000	0	0	4,170,000
011832UD2	5.000%	2039	Dec	Term Maturity			4,275,000	0	0	4,275,000
011832TZ5	4.950%	2039	Dec	Sinking Fund			320,000	0	0	320,000
011832TZ5	4.950%	2040	Jun	Term Maturity			4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
SBL99 State Building Lease Bonds, 1999				Fund: **555**	Bond Yield: **5.550%**		Issue Amount **$40,000,000**	Dated Date: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832DR0	4.250%	2000	Apr	Serial Maturity			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial Maturity			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial Maturity			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial Maturity			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial Maturity			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial Maturity			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial Maturity			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial Maturity			855,000	0	0	855,000
011832DZ2	4.750%	2004	Apr	Serial Maturity			870,000	0	0	870,000
011832EA6	4.750%	2004	Oct	Serial Maturity			895,000	0	0	895,000
011832EB4	4.850%	2005	Apr	Serial Maturity			915,000	0	0	915,000
011832EC2	4.850%	2005	Oct	Serial Maturity			935,000	0	0	935,000
011832ED0	4.875%	2006	Apr	Serial Maturity			960,000	0	0	960,000
011832EE8	4.875%	2006	Oct	Serial Maturity			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial Maturity			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial Maturity			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial Maturity			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial Maturity			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial Maturity			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial Maturity			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial Maturity			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial Maturity			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial Maturity			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial Maturity			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial Maturity			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial Maturity			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinking Fund			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinking Fund			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinking Fund			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinking Fund			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term Maturity			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinking Fund			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinking Fund			1,625,000	0	0	1,625,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
SBL99	**State Building Lease Bonds, 1999**				Fund: **555**	Bond Yield: **5.550%**		Issue Amount **$40,000,000**	Dated Date: **12/1/1999**	*AAA*	*Aaa* / *AAA*
	011832ET5	5.750%	2016	Oct	Sinking Fund			1,670,000	0	0	1,670,000
	011832ET5	5.750%	2017	Apr	Term Maturity			1,720,000	0	0	1,720,000
							SBL99 Total	**$40,000,000**	**$5,815,000**	**$0**	**$34,185,000**
SC99A	**State Capital Project Bonds, 1999 Series A**				Fund: **690**	Bond Yield: **3.880%**		Issue Amount **$92,365,000**	Dated Date: **12/1/1998**	*AA-*	*Aa2* / *AA+*
A2	0118316U3	4.500%	1999	Jun	Serial Maturity			5,655,000	5,655,000	0	0
A2	0118316V1	4.500%	1999	Dec	Serial Maturity			5,785,000	5,785,000	0	0
A1	0118316W9	3.400%	2000	Jun	Serial Maturity			6,020,000	6,020,000	0	0
A2	0118316X7	5.000%	2000	Dec	Serial Maturity			6,015,000	6,015,000	0	0
A1	0118316Y5	3.650%	2001	Jun	Serial Maturity			2,000,000	2,000,000	0	0
A2	0118317J7	5.000%	2001	Jun	Serial Maturity			4,165,000	4,165,000	0	0
A2	0118316Z2	5.000%	2001	Dec	Serial Maturity			6,305,000	6,305,000	0	0
A1	0118317A6	3.800%	2002	Jun	Serial Maturity			500,000	500,000	0	0
A2	0118317K4	5.000%	2002	Jun	Serial Maturity			5,965,000	5,965,000	0	0
A2	0118317B4	5.000%	2002	Dec	Serial Maturity			6,625,000	6,625,000	0	0
A2	0118317C2	5.000%	2003	Jun	Serial Maturity			6,790,000	0	0	6,790,000
A2	0118317D0	5.000%	2003	Dec	Serial Maturity			6,960,000	0	0	6,960,000
A1	0118317E8	4.000%	2004	Jun	Serial Maturity			2,000,000	0	0	2,000,000
A2	0118317L2	5.000%	2004	Jun	Serial Maturity			5,130,000	0	0	5,130,000
A2	0118317F5	5.000%	2004	Dec	Serial Maturity			7,300,000	0	0	7,300,000
A1	0118317G3	4.050%	2005	Jun	Serial Maturity			1,000,000	0	0	1,000,000
A2	0118317M0	5.000%	2005	Jun	Serial Maturity			6,485,000	0	0	6,485,000
A2	0118317H1	5.000%	2005	Dec	Serial Maturity			7,665,000	0	0	7,665,000
							SC99A Total	**$92,365,000**	**$49,035,000**	**$0**	**$43,330,000**
SC99B	**State Capital Project Bonds, 1999 Series B**				Fund: **691**	Bond Yield: **4.689%**		Issue Amount **$103,980,000**	Dated Date: **12/1/1999**	*AAA*	*Aaa* / *AAA*
B1	011832CW0	4.000%	2000	Dec	Serial Maturity			6,645,000	6,645,000	0	0
B1	011832CX8	4.300%	2001	Jun	Serial Maturity			7,110,000	7,110,000	0	0
B1	011832CY6	4.350%	2001	Dec	Serial Maturity			8,870,000	8,870,000	0	0
B1	011832CZ3	4.450%	2002	Jun	Serial Maturity			1,800,000	1,800,000	0	0
B2	011832DH2	5.250%	2002	Jun	Serial Maturity			7,190,000	7,190,000	0	0
B2	011832DJ8	5.000%	2002	Dec	Serial Maturity			9,215,000	9,215,000	0	0
B1	011832DB5	4.600%	2003	Jun	Serial Maturity			2,225,000	0	0	2,225,000
B2	011832DK5	5.250%	2003	Jun	Serial Maturity			7,295,000	0	0	7,295,000
B1	011832DC3	4.600%	2003	Dec	Serial Maturity			1,500,000	0	0	1,500,000
B2	011832DL3	5.125%	2003	Dec	Serial Maturity			8,285,000	0	0	8,285,000
B1	011832DD1	4.700%	2004	Jun	Serial Maturity			2,685,000	0	0	2,685,000
B2	011832DM1	5.500%	2004	Jun	Serial Maturity			7,245,000	0	0	7,245,000
B1	011832DE9	4.700%	2004	Dec	Serial Maturity			1,075,000	0	0	1,075,000
B2	011832DN9	5.250%	2004	Dec	Serial Maturity			9,195,000	0	0	9,195,000
B1	011832DF6	4.800%	2005	Jun	Serial Maturity			1,300,000	0	0	1,300,000
B2	011832DP4	5.500%	2005	Jun	Serial Maturity			9,160,000	0	0	9,160,000
B1	011832DG4	4.800%	2005	Dec	Serial Maturity			3,520,000	0	0	3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial Maturity			9,665,000	0	0	9,665,000
							SC99B Total	**$103,980,000**	**$40,830,000**	**$0**	**$63,150,000**
SC01A	**State Capital Project Bonds, 2001 Series A**				Fund: **692**	Bond Yield: **3.980%**		Issue Amount **$74,535,000**	Dated Date: **2/1/2001**	*AA-*	*Aa2* / *AA+*
A1	011832MB5	4.000%	2001	Dec	Serial Maturity			290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial Maturity			1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial Maturity			4,290,000	4,290,000	0	0
A1	011832ME9	4.750%	2003	Jun	Serial Maturity			1,310,000	0	0	1,310,000
A2	011832MP4	3.800%	2003	Jun	Serial Maturity			3,020,000	0	0	3,020,000
A1	011832MF6	4.750%	2003	Dec	Serial Maturity			4,500,000	0	0	4,500,000
A1	011832MG4	5.000%	2004	Jun	Serial Maturity			2,055,000	0	0	2,055,000
A2	011832MQ2	3.850%	2004	Jun	Serial Maturity			2,430,000	0	0	2,430,000
A1	011832MH2	5.000%	2004	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A1	011832MJ8	5.250%	2005	Jun	Serial Maturity			3,050,000	0	0	3,050,000
A2	011832MR0	3.900%	2005	Jun	Serial Maturity			1,385,000	0	0	1,385,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
SC01A	**State Capital Project Bonds, 2001 Series A**				Fund: **692**	Bond Yield: **3.980%**		Issue Amount **$74,535,000**	Dated Date: **2/1/2001**	*AA-*	*Aa2* / *AA+*
A1	011832MK5	5.000%	2005	Dec	Serial Maturity			13,240,000	0	0	13,240,000
A1	011832ML3	5.000%	2006	Jun	Serial Maturity			13,450,000	0	0	13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial Maturity			2,585,000	0	0	2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial Maturity			7,915,000	0	0	7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial Maturity			4,000,000	0	0	4,000,000
							SC01A Total	**$74,535,000**	**$5,595,000**	**$0**	**$68,940,000**
SC02A	**State Capital Project Bonds, 2002 Series A**				Fund: **693**	Bond Yield:		Issue Amount **$32,905,000**	Dated Date: **12/5/2002**	*AAA*	*Aaa* / *AAA*
	011832UK6	3.000%	2003	Jul	Serial Maturity			3,040,000	0	0	3,040,000
	011832UL4	3.000%	2004	Jul	Serial Maturity			1,195,000	0	0	1,195,000
	011832UM2	4.000%	2004	Jul	Serial Maturity			2,015,000	0	0	2,015,000
	011832UP5	4.000%	2005	Jul	Serial Maturity			2,635,000	0	0	2,635,000
	011832UN0	3.000%	2005	Jul	Serial Maturity			700,000	0	0	700,000
	011832UR1	5.000%	2006	Jul	Serial Maturity			2,365,000	0	0	2,365,000
	011832UQ3	3.000%	2006	Jul	Serial Maturity			1,100,000	0	0	1,100,000
	011832UT7	4.000%	2007	Jul	Serial Maturity			3,115,000	0	0	3,115,000
	011832US9	3.000%	2007	Jul	Serial Maturity			500,000	0	0	500,000
	011832UV2	5.000%	2008	Jul	Serial Maturity			3,155,000	0	0	3,155,000
	011832UU4	3.000%	2008	Jul	Serial Maturity			610,000	0	0	610,000
	011832UX8	5.000%	2009	Jul	Serial Maturity			3,770,000	0	0	3,770,000
	011832UW0	3.125%	2009	Jul	Serial Maturity			180,000	0	0	180,000
	011832UY6	3.400%	2010	Jul	Serial Maturity			140,000	0	0	140,000
	011832UZ3	5.000%	2010	Jul	Serial Maturity			4,005,000	0	0	4,005,000
	011832VA7	3.500%	2011	Jul	Serial Maturity			385,000	0	0	385,000
	011832VB5	5.000%	2011	Jul	Serial Maturity			3,995,000	0	0	3,995,000
							SC02A Total	**$32,905,000**	**$0**	**$0**	**$32,905,000**
SC02B	**State Capital Project Bonds, 2002 Series B**				Fund: **693**	Bond Yield:		Issue Amount **$14,555,000**	Dated Date: **12/5/2002**	*AAA*	*Aaa* / *AAA*
	011832UH3		2023	Jan	Sinking Fund	Variable		3,530,000	0	0	3,530,000
	011832UH3		2023	Jul	Sinking Fund	Variable		3,600,000	0	0	3,600,000
	011832UH3		2024	Jan	Sinking Fund	Variable		3,675,000	0	0	3,675,000
	011832UH3		2024	Jul	Term Maturity	Variable		3,750,000	0	0	3,750,000
							SC02B Total	**$14,555,000**	**$0**	**$0**	**$14,555,000**
SC02C	**State Capital Project Bonds, 2002 Series C**				Fund: **693**	Bond Yield:		Issue Amount **$60,250,000**	Dated Date: **12/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
	011832UJ9		2012	Jul	Sinking Fund	Variable		2,295,000	0	0	2,295,000
	011832UJ9		2013	Jan	Sinking Fund	Variable		2,345,000	0	0	2,345,000
	011832UJ9		2013	Jul	Sinking Fund	Variable		2,400,000	0	0	2,400,000
	011832UJ9		2014	Jan	Sinking Fund	Variable		2,450,000	0	0	2,450,000
	011832UJ9		2014	Jul	Sinking Fund	Variable		2,505,000	0	0	2,505,000
	011832UJ9		2015	Jan	Sinking Fund	Variable		2,555,000	0	0	2,555,000
	011832UJ9		2015	Jul	Sinking Fund	Variable		2,610,000	0	0	2,610,000
	011832UJ9		2016	Jan	Sinking Fund	Variable		2,670,000	0	0	2,670,000
	011832UJ9		2016	Jul	Sinking Fund	Variable		2,725,000	0	0	2,725,000
	011832UJ9		2017	Jan	Sinking Fund	Variable		2,785,000	0	0	2,785,000
	011832UJ9		2017	Jul	Sinking Fund	Variable		2,845,000	0	0	2,845,000
	011832UJ9		2018	Jan	Sinking Fund	Variable		2,905,000	0	0	2,905,000
	011832UJ9		2018	Jul	Sinking Fund	Variable		2,970,000	0	0	2,970,000
	011832UJ9		2019	Jan	Sinking Fund	Variable		3,035,000	0	0	3,035,000
	011832UJ9		2019	Jul	Sinking Fund	Variable		3,100,000	0	0	3,100,000
	011832UJ9		2020	Jan	Sinking Fund	Variable		3,165,000	0	0	3,165,000
	011832UJ9		2020	Jul	Sinking Fund	Variable		3,235,000	0	0	3,235,000
	011832UJ9		2021	Jan	Sinking Fund	Variable		3,305,000	0	0	3,305,000
	011832UJ9		2021	Jul	Sinking Fund	Variable		3,375,000	0	0	3,375,000
	011832UJ9		2022	Jan	Sinking Fund	Variable		3,450,000	0	0	3,450,000
	011832UJ9		2022	Jul	Term Maturity	Variable		3,525,000	0	0	3,525,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
SC02C **State Capital Project Bonds, 2002 Series C**				Fund: **693**	Bond Yield:		Issue Amount **$60,250,000**	Dated Date: **12/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
CHINA **Mortgage Revenue Refunding Bonds - Chinook Apts (A)**				Fund: **892**	Bond Yield: **6.404%**		Issue Amount **$2,300,000**	Dated Date: **6/25/1996**	*AAA*	*Aaa* *AAA*
011831A20	5.600%	1997	Jan	Sinking Fund			30,000	30,000	0	0
011831A20	5.600%	1998	Jan	Sinking Fund			35,000	35,000	0	0
011831A20	5.600%	1999	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2000	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2001	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2002	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2003	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2004	Jan	Sinking Fund			50,000	0	0	50,000
011831A20	5.600%	2005	Jan	Sinking Fund			55,000	0	0	55,000
011831A20	5.600%	2006	Jan	Sinking Fund			55,000	0	0	55,000
011831A38	6.350%	2007	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2008	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2009	Jan	Sinking Fund			65,000	0	0	65,000
011831A38	6.350%	2010	Jan	Sinking Fund			70,000	0	0	70,000
011831A38	6.350%	2011	Jan	Sinking Fund			75,000	0	0	75,000
011831A38	6.350%	2012	Jan	Sinking Fund			80,000	0	0	80,000
011831A38	6.350%	2013	Jan	Sinking Fund			85,000	0	0	85,000
011831A38	6.350%	2014	Jan	Sinking Fund			90,000	0	0	90,000
011831A38	6.350%	2015	Jan	Sinking Fund			95,000	0	0	95,000
011831A38	6.350%	2016	Jan	Sinking Fund			100,000	0	0	100,000
011831A46	6.550%	2017	Jan	Sinking Fund			110,000	0	0	110,000
011831A46	6.550%	2018	Jan	Sinking Fund			115,000	0	0	115,000
011831A46	6.550%	2019	Jan	Sinking Fund			120,000	0	0	120,000
011831A46	6.550%	2020	Jan	Sinking Fund			130,000	0	0	130,000
011831A46	6.550%	2021	Jan	Sinking Fund			140,000	0	0	140,000
011831A46	6.550%	2022	Jan	Sinking Fund			145,000	0	0	145,000
011831A46	6.550%	2023	Jan	Sinking Fund			155,000	0	0	155,000
011831A46	6.550%	2024	Jan	Term Maturity			165,000	0	0	165,000
						CHINA Total	**$2,300,000**	**$280,000**	**$0**	**$2,020,000**
COHOB **Mortgage Revenue Refunding Bonds - Coho Park (B)**				Fund: **892**	Bond Yield: **6.423%**		Issue Amount **$2,300,000**	Dated Date: **6/25/1996**	*AAA*	*Aaa* *AAA*
011831A53	5.600%	1997	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1998	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1999	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2000	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2001	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2002	Jan	Sinking Fund			15,000	15,000	0	0
011831A53	5.600%	2003	Jan	Sinking Fund			20,000	20,000	0	0
011831A53	5.600%	2004	Jan	Sinking Fund			20,000	0	0	20,000
011831A53	5.600%	2005	Jan	Sinking Fund			65,000	0	0	65,000
011831A53	5.600%	2006	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2007	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2008	Jan	Sinking Fund			75,000	0	0	75,000
011831A61	6.350%	2009	Jan	Sinking Fund			80,000	0	0	80,000
011831A61	6.350%	2010	Jan	Sinking Fund			85,000	0	0	85,000
011831A61	6.350%	2011	Jan	Sinking Fund			90,000	0	0	90,000
011831A61	6.350%	2012	Jan	Sinking Fund			95,000	0	0	95,000
011831A61	6.350%	2013	Jan	Sinking Fund			105,000	0	0	105,000
011831A61	6.350%	2014	Jan	Sinking Fund			110,000	0	0	110,000
011831A61	6.350%	2015	Jan	Sinking Fund			115,000	0	0	115,000
011831A61	6.350%	2016	Jan	Sinking Fund			125,000	0	0	125,000
011831A79	6.550%	2017	Jan	Sinking Fund			130,000	0	0	130,000
011831A79	6.550%	2018	Jan	Sinking Fund			140,000	0	0	140,000
011831A79	6.550%	2019	Jan	Sinking Fund			150,000	0	0	150,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: **892**	Bond Yield: **6.423%**		Issue Amount **$2,300,000**	Dated Date: **6/25/1996**	*AAA*	*Aaa* *AAA*
011831A79	6.550%	2020	Jan	Sinking Fund			160,000	0	0	160,000
011831A79	6.550%	2021	Jan	Sinking Fund			170,000	0	0	170,000
011831A79	6.550%	2022	Jan	Sinking Fund			180,000	0	0	180,000
011831A79	6.550%	2023	Jan	Term Maturity			190,000	0	0	190,000
						COHOB Total	**$2,300,000**	**$75,000**	**$0**	**$2,225,000**
						Other Bonds (TE) Total	**$2,192,785,874**	**$182,955,000**	**$440,025,000**	**$1,569,805,874**
						Tax-Exempt Total	**$4,297,871,227**	**$247,215,000**	**$1,023,855,000**	**$3,026,801,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* *Fitch*
E001D Mortgage Revenue Bonds, 2000 Series D				Fund: **484**	Bond Yield: **5.929%**		Issue Amount **$25,740,000**	Dated Date: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LK6	7.000%	2003	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LL4	7.070%	2004	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LM2	7.170%	2005	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LV2	7.250%	2006	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LW0	7.300%	2007	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LT7	7.320%	2008	Jun	Sinking Fund			490,000	0	70,000	420,000
011832LT7	7.320%	2008	Dec	Sinking Fund			515,000	0	75,000	440,000
011832LT7	7.320%	2009	Jun	Sinking Fund			535,000	0	75,000	460,000
011832LT7	7.320%	2009	Dec	Sinking Fund			550,000	0	75,000	475,000
011832LT7	7.320%	2010	Jun	Sinking Fund			565,000	0	80,000	485,000
011832LT7	7.320%	2010	Dec	Sinking Fund			585,000	0	85,000	500,000
011832LT7	7.320%	2011	Jun	Sinking Fund			615,000	0	85,000	530,000
011832LT7	7.320%	2011	Dec	Sinking Fund			635,000	0	90,000	545,000
011832LT7	7.320%	2012	Jun	Sinking Fund			660,000	0	95,000	565,000
011832LT7	7.320%	2012	Dec	Sinking Fund			660,000	0	95,000	565,000
011832LT7	7.320%	2013	Jun	Sinking Fund			685,000	0	95,000	590,000
011832LT7	7.320%	2013	Dec	Sinking Fund			710,000	0	105,000	605,000
011832LT7	7.320%	2014	Jun	Sinking Fund			735,000	0	105,000	630,000
011832LT7	7.320%	2014	Dec	Sinking Fund			770,000	0	105,000	665,000
011832LT7	7.320%	2015	Jun	Sinking Fund			790,000	0	115,000	675,000
011832LT7	7.320%	2015	Dec	Sinking Fund			840,000	0	120,000	720,000
011832LT7	7.320%	2016	Jun	Sinking Fund			890,000	0	125,000	765,000
011832LT7	7.320%	2016	Dec	Sinking Fund			920,000	0	130,000	790,000
011832LT7	7.320%	2017	Jun	Sinking Fund			960,000	0	135,000	825,000
011832LT7	7.320%	2017	Dec	Sinking Fund			995,000	0	140,000	855,000
011832LT7	7.320%	2018	Jun	Sinking Fund			1,020,000	0	145,000	875,000
011832LT7	7.320%	2018	Dec	Sinking Fund			1,060,000	0	150,000	910,000
011832LT7	7.320%	2019	Jun	Sinking Fund			1,075,000	0	150,000	925,000
011832LT7	7.320%	2019	Dec	Sinking Fund			1,120,000	0	160,000	960,000
011832LT7	7.320%	2020	Jun	Sinking Fund			1,160,000	0	165,000	995,000
011832LT7	7.320%	2020	Dec	Term Maturity			1,200,000	0	170,000	1,030,000
						E001D Total	**$25,740,000**	**$0**	**$7,940,000**	**$17,800,000**
E021B Home Mortgage Revenue Bonds, 2002 Series B				Fund: **486**	Bond Yield:		Issue Amount **$30,000,000**	Dated Date: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
011832PY2		2036	Dec	Stated Maturity	Variable		30,000,000	0	0	30,000,000
						E021B Total	**$30,000,000**	**$0**	**$0**	**$30,000,000**
						Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total	**$55,740,000**	**$0**	**$7,940,000**	**$47,800,000**
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* *Fitch*
HD93D Housing Development Bonds, 1993 Series D				Fund: **260**	Bond Yield: **7.038%**		Issue Amount **$4,675,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* *N/A*
011831MM3	3.600%	1994	Dec	Serial Maturity			55,000	55,000	0	0
011831MS0	4.100%	1995	Dec	Serial Maturity			55,000	55,000	0	0
011831MX9	4.550%	1996	Dec	Serial Maturity			60,000	60,000	0	0
011831NC4	5.050%	1997	Dec	Serial Maturity			60,000	60,000	0	0
011831NH3	5.300%	1998	Dec	Serial Maturity			65,000	65,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD93D Housing Development Bonds, 1993 Series D				Fund: **260**	Bond Yield: **7.038%**		Issue Amount **$4,675,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* / *N/A*
011831NN0	5.600%	1999	Dec	Serial Maturity			70,000	70,000	0	0
011831NT7	5.700%	2000	Dec	Serial Maturity			75,000	75,000	0	0
011831NY6	5.850%	2001	Dec	Serial Maturity			80,000	80,000	0	0
011831PD0	5.950%	2002	Dec	Serial Maturity			85,000	85,000	0	0
011831PJ7	6.050%	2003	Dec	Serial Maturity			90,000	0	0	90,000
011831PP3	6.850%	2004	Dec	Sinking Fund			95,000	0	0	95,000
011831PP3	6.850%	2005	Dec	Sinking Fund			100,000	0	0	100,000
011831PP3	6.850%	2006	Dec	Sinking Fund			110,000	0	0	110,000
011831PP3	6.850%	2007	Dec	Sinking Fund			115,000	0	0	115,000
011831PP3	6.850%	2008	Dec	Sinking Fund			125,000	0	0	125,000
011831PP3	6.850%	2009	Dec	Sinking Fund			135,000	0	0	135,000
011831PP3	6.850%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831PP3	6.850%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831PP3	6.850%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831PP3	6.850%	2013	Dec	Term Maturity			175,000	0	0	175,000
011831PU2	7.100%	2014	Dec	Sinking Fund			190,000	0	0	190,000
011831PU2	7.100%	2015	Dec	Sinking Fund			200,000	0	0	200,000
011831PU2	7.100%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PU2	7.100%	2017	Dec	Sinking Fund			235,000	0	0	235,000
011831PU2	7.100%	2018	Dec	Sinking Fund			250,000	0	0	250,000
011831PU2	7.100%	2019	Dec	Sinking Fund			270,000	0	0	270,000
011831PU2	7.100%	2020	Dec	Sinking Fund			290,000	0	0	290,000
011831PU2	7.100%	2021	Dec	Sinking Fund			310,000	0	0	310,000
011831PU2	7.100%	2022	Dec	Sinking Fund			335,000	0	0	335,000
011831PU2	7.100%	2023	Dec	Term Maturity			360,000	0	0	360,000
						HD93D Total	**$4,675,000**	**$605,000**	**$0**	**$4,070,000**
HD93E Housing Development Bonds, 1993 Series E				Fund: **260**	Bond Yield: **6.954%**		Issue Amount **$12,255,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* / *N/A*
011831MN1	3.600%	1994	Dec	Serial Maturity			290,000	290,000	0	0
011831MT8	4.100%	1995	Dec	Serial Maturity			300,000	300,000	0	0
011831MY7	4.550%	1996	Dec	Serial Maturity			310,000	310,000	0	0
011831ND2	5.050%	1997	Dec	Serial Maturity			325,000	325,000	0	0
011831NJ9	5.300%	1998	Dec	Serial Maturity			345,000	345,000	0	0
011831NP5	5.600%	1999	Dec	Serial Maturity			365,000	365,000	0	0
011831NU4	5.700%	2000	Dec	Serial Maturity			390,000	390,000	0	0
011831NZ3	5.850%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PE8	5.950%	2002	Dec	Serial Maturity			195,000	195,000	0	0
011831PK4	6.050%	2003	Dec	Serial Maturity			210,000	0	0	210,000
011831PW8	6.600%	2004	Dec	Sinking Fund			220,000	0	0	220,000
011831PW8	6.600%	2005	Dec	Sinking Fund			235,000	0	0	235,000
011831PW8	6.600%	2006	Dec	Sinking Fund			255,000	0	0	255,000
011831PW8	6.600%	2007	Dec	Sinking Fund			270,000	0	0	270,000
011831PW8	6.600%	2008	Dec	Term Maturity			290,000	0	0	290,000
011831PQ1	6.850%	2009	Dec	Sinking Fund			315,000	0	0	315,000
011831PQ1	6.850%	2010	Dec	Sinking Fund			335,000	0	0	335,000
011831PQ1	6.850%	2011	Dec	Sinking Fund			360,000	0	0	360,000
011831PQ1	6.850%	2012	Dec	Sinking Fund			385,000	0	0	385,000
011831PQ1	6.850%	2013	Dec	Term Maturity			415,000	0	0	415,000
011831PV0	7.100%	2014	Dec	Sinking Fund			440,000	0	0	440,000
011831PV0	7.100%	2015	Dec	Sinking Fund			475,000	0	0	475,000
011831PV0	7.100%	2016	Dec	Sinking Fund			510,000	0	0	510,000
011831PV0	7.100%	2017	Dec	Sinking Fund			550,000	0	0	550,000
011831PV0	7.100%	2018	Dec	Sinking Fund			590,000	0	0	590,000
011831PV0	7.100%	2019	Dec	Sinking Fund			635,000	0	0	635,000
011831PV0	7.100%	2020	Dec	Sinking Fund			685,000	0	0	685,000
011831PV0	7.100%	2021	Dec	Sinking Fund			735,000	0	0	735,000
011831PV0	7.100%	2022	Dec	Sinking Fund			790,000	0	0	790,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Multifamily Housing Development Bonds (T) — **Taxable** **Corporate** — *S and F* *Moodys* *Fitch*

HD93E Housing Development Bonds, 1993 Series E — Fund: **260** — Bond Yield: **6.954%** — Issue Amount **$12,255,000** — Dated Date: **9/1/1993** — *AA-* *Aa2* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831PV0	7.100%	2023	Dec	Term Maturity			850,000	0	0	850,000
						HD93E Total	**$12,255,000**	**$2,705,000**	**$0**	**$9,550,000**

HD97C Housing Development Bonds, 1997 Series C — Fund: **260** — Bond Yield: **7.610%** — Issue Amount **$23,895,000** — Dated Date: **10/15/199** — *AA-* *Aa2* *AA+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831L36	6.800%	1998	Dec	Sinking Fund			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinking Fund			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinking Fund			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinking Fund			255,000	255,000	0	0
011831L36	6.800%	2002	Dec	Sinking Fund			270,000	270,000	0	0
011831L36	6.800%	2003	Dec	Sinking Fund			290,000	0	0	290,000
011831L36	6.800%	2004	Dec	Sinking Fund			310,000	0	0	310,000
011831L36	6.800%	2005	Dec	Sinking Fund			330,000	0	0	330,000
011831L36	6.800%	2006	Dec	Sinking Fund			355,000	0	0	355,000
011831L36	6.800%	2007	Dec	Term Maturity			380,000	0	0	380,000
011831L44	7.350%	2008	Dec	Sinking Fund			405,000	0	0	405,000
011831L44	7.350%	2009	Dec	Sinking Fund			435,000	0	0	435,000
011831L44	7.350%	2010	Dec	Sinking Fund			465,000	0	0	465,000
011831L44	7.350%	2011	Dec	Sinking Fund			500,000	0	0	500,000
011831L44	7.350%	2012	Dec	Sinking Fund			540,000	0	0	540,000
011831L44	7.350%	2013	Dec	Sinking Fund			580,000	0	0	580,000
011831L44	7.350%	2014	Dec	Sinking Fund			625,000	0	0	625,000
011831L44	7.350%	2015	Dec	Sinking Fund			670,000	0	0	670,000
011831L44	7.350%	2016	Dec	Sinking Fund			720,000	0	0	720,000
011831L44	7.350%	2017	Dec	Term Maturity			770,000	0	0	770,000
011831L51	7.550%	2018	Dec	Sinking Fund			830,000	0	0	830,000
011831L51	7.550%	2019	Dec	Sinking Fund			890,000	0	0	890,000
011831L51	7.550%	2020	Dec	Sinking Fund			960,000	0	0	960,000
011831L51	7.550%	2021	Dec	Sinking Fund			1,030,000	0	0	1,030,000
011831L51	7.550%	2022	Dec	Sinking Fund			1,110,000	0	0	1,110,000
011831L51	7.550%	2023	Dec	Sinking Fund			1,195,000	0	0	1,195,000
011831L51	7.550%	2024	Dec	Sinking Fund			1,285,000	0	0	1,285,000
011831L51	7.550%	2025	Dec	Sinking Fund			1,380,000	0	0	1,380,000
011831L51	7.550%	2026	Dec	Sinking Fund			1,485,000	0	0	1,485,000
011831L51	7.550%	2027	Dec	Sinking Fund			1,600,000	0	0	1,600,000
011831L51	7.550%	2028	Dec	Sinking Fund			1,720,000	0	0	1,720,000
011831L51	7.550%	2029	Dec	Term Maturity			1,850,000	0	0	1,850,000
						HD97C Total	**$23,895,000**	**$1,185,000**	**$0**	**$22,710,000**
						Multifamily Housing Development Bonds (T) Total	**$40,825,000**	**$4,495,000**	**$0**	**$36,330,000**

Other Bonds (T) — **Taxable** **Corporate** — *S and F* *Moodys* *Fitch*

GP01C Governmental Purpose Bonds, 2001 Series C — Fund: **648** — Bond Yield: — Issue Amount **$100,000,000** — Dated Date: **8/2/2001** — *AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832MZ2		2001	Dec	Sinking Fund	Variable		110,000	110,000	0	0
011832MZ2		2002	Jun	Sinking Fund	Variable		245,000	245,000	0	0
011832MZ2		2002	Dec	Sinking Fund	Variable		215,000	215,000	0	0
011832MZ2		2003	Jun	Sinking Fund	Variable		530,000	0	0	530,000
011832MZ2		2003	Dec	Sinking Fund	Variable		550,000	0	0	550,000
011832MZ2		2004	Jun	Sinking Fund	Variable		570,000	0	0	570,000
011832MZ2		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MZ2		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MZ2		2005	Dec	Sinking Fund	Variable		630,000	0	0	630,000
011832MZ2		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MZ2		2006	Dec	Sinking Fund	Variable		680,000	0	0	680,000
011832MZ2		2007	Jun	Sinking Fund	Variable		700,000	0	0	700,000
011832MZ2		2007	Dec	Sinking Fund	Variable		730,000	0	0	730,000
011832MZ2		2008	Jun	Sinking Fund	Variable		750,000	0	0	750,000
011832MZ2		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield:		Issue Amount **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
011832MZ2		2009	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832MZ2		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MZ2		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MZ2		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MZ2		2011	Jun	Sinking Fund	Variable		925,000	0	0	925,000
011832MZ2		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MZ2		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MZ2		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MZ2		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MZ2		2013	Dec	Sinking Fund	Variable		1,105,000	0	0	1,105,000
011832MZ2		2014	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MZ2		2014	Dec	Sinking Fund	Variable		1,185,000	0	0	1,185,000
011832MZ2		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MZ2		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MZ2		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MZ2		2016	Dec	Sinking Fund	Variable		1,340,000	0	0	1,340,000
011832MZ2		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MZ2		2017	Dec	Sinking Fund	Variable		1,405,000	0	0	1,405,000
011832MZ2		2018	Jun	Sinking Fund	Variable		1,450,000	0	0	1,450,000
011832MZ2		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MZ2		2019	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MZ2		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MZ2		2020	Jun	Sinking Fund	Variable		1,670,000	0	0	1,670,000
011832MZ2		2020	Dec	Sinking Fund	Variable		1,735,000	0	0	1,735,000
011832MZ2		2021	Jun	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MZ2		2021	Dec	Sinking Fund	Variable		1,860,000	0	0	1,860,000
011832MZ2		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MZ2		2022	Dec	Sinking Fund	Variable		1,990,000	0	0	1,990,000
011832MZ2		2023	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MZ2		2023	Dec	Sinking Fund	Variable		2,135,000	0	0	2,135,000
011832MZ2		2024	Jun	Sinking Fund	Variable		2,215,000	0	0	2,215,000
011832MZ2		2024	Dec	Sinking Fund	Variable		2,290,000	0	0	2,290,000
011832MZ2		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MZ2		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MZ2		2026	Jun	Sinking Fund	Variable		2,550,000	0	0	2,550,000
011832MZ2		2026	Dec	Sinking Fund	Variable		2,635,000	0	0	2,635,000
011832MZ2		2027	Jun	Sinking Fund	Variable		2,735,000	0	0	2,735,000
011832MZ2		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MZ2		2028	Jun	Sinking Fund	Variable		2,930,000	0	0	2,930,000
011832MZ2		2028	Dec	Sinking Fund	Variable		3,035,000	0	0	3,035,000
011832MZ2		2029	Jun	Sinking Fund	Variable		3,135,000	0	0	3,135,000
011832MZ2		2029	Dec	Sinking Fund	Variable		3,245,000	0	0	3,245,000
011832MZ2		2030	Jun	Sinking Fund	Variable		3,345,000	0	0	3,345,000
011832MZ2		2030	Dec	Sinking Fund	Variable		3,440,000	0	0	3,440,000
011832MZ2		2031	Jun	Sinking Fund	Variable		3,500,000	0	0	3,500,000
011832MZ2		2031	Dec	Sinking Fund	Variable		3,155,000	0	0	3,155,000
011832MZ2		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MZ2		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000
						GP01C Total	**$100,000,000**	**$570,000**	**$0**	**$99,430,000**
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield:		Issue Amount **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
011832MX7		2001	Dec	Sinking Fund	Variable		115,000	115,000	0	0
011832MX7		2002	Jun	Sinking Fund	Variable		240,000	240,000	0	0
011832MX7		2002	Dec	Sinking Fund	Variable		220,000	220,000	0	0
011832MX7		2003	Jun	Sinking Fund	Variable		530,000	0	0	530,000
011832MX7		2003	Dec	Sinking Fund	Variable		550,000	0	0	550,000
011832MX7		2004	Jun	Sinking Fund	Variable		565,000	0	0	565,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**					
								S and P	*Moodys*	*Fitch*
GP01D **Governmental Purpose Bonds, 2001 Series D**				Fund: **648**	Bond Yield:		Issue Amount **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MX7		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MX7		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MX7		2005	Dec	Sinking Fund	Variable		635,000	0	0	635,000
011832MX7		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MX7		2006	Dec	Sinking Fund	Variable		675,000	0	0	675,000
011832MX7		2007	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832MX7		2007	Dec	Sinking Fund	Variable		725,000	0	0	725,000
011832MX7		2008	Jun	Sinking Fund	Variable		755,000	0	0	755,000
011832MX7		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MX7		2009	Jun	Sinking Fund	Variable		805,000	0	0	805,000
011832MX7		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MX7		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MX7		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MX7		2011	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MX7		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MX7		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MX7		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MX7		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MX7		2013	Dec	Sinking Fund	Variable		1,100,000	0	0	1,100,000
011832MX7		2014	Jun	Sinking Fund	Variable		1,145,000	0	0	1,145,000
011832MX7		2014	Dec	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MX7		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MX7		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MX7		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MX7		2016	Dec	Sinking Fund	Variable		1,345,000	0	0	1,345,000
011832MX7		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MX7		2017	Dec	Sinking Fund	Variable		1,400,000	0	0	1,400,000
011832MX7		2018	Jun	Sinking Fund	Variable		1,455,000	0	0	1,455,000
011832MX7		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MX7		2019	Jun	Sinking Fund	Variable		1,555,000	0	0	1,555,000
011832MX7		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MX7		2020	Jun	Sinking Fund	Variable		1,675,000	0	0	1,675,000
011832MX7		2020	Dec	Sinking Fund	Variable		1,730,000	0	0	1,730,000
011832MX7		2021	Jun	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MX7		2021	Dec	Sinking Fund	Variable		1,855,000	0	0	1,855,000
011832MX7		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MX7		2022	Dec	Sinking Fund	Variable		1,995,000	0	0	1,995,000
011832MX7		2023	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MX7		2023	Dec	Sinking Fund	Variable		2,140,000	0	0	2,140,000
011832MX7		2024	Jun	Sinking Fund	Variable		2,210,000	0	0	2,210,000
011832MX7		2024	Dec	Sinking Fund	Variable		2,295,000	0	0	2,295,000
011832MX7		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MX7		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MX7		2026	Jun	Sinking Fund	Variable		2,545,000	0	0	2,545,000
011832MX7		2026	Dec	Sinking Fund	Variable		2,640,000	0	0	2,640,000
011832MX7		2027	Jun	Sinking Fund	Variable		2,730,000	0	0	2,730,000
011832MX7		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MX7		2028	Jun	Sinking Fund	Variable		2,935,000	0	0	2,935,000
011832MX7		2028	Dec	Sinking Fund	Variable		3,030,000	0	0	3,030,000
011832MX7		2029	Jun	Sinking Fund	Variable		3,140,000	0	0	3,140,000
011832MX7		2029	Dec	Sinking Fund	Variable		3,240,000	0	0	3,240,000
011832MX7		2030	Jun	Sinking Fund	Variable		3,350,000	0	0	3,350,000
011832MX7		2030	Dec	Sinking Fund	Variable		3,435,000	0	0	3,435,000
011832MX7		2031	Jun	Sinking Fund	Variable		3,505,000	0	0	3,505,000
011832MX7		2031	Dec	Sinking Fund	Variable		3,150,000	0	0	3,150,000
011832MX7		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MX7		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Other Bonds (T) — **Taxable** **Corporate** — *S and P* *Moodys* *Fitch*

GP01D Governmental Purpose Bonds, 2001 Series D — Fund: **648** Bond Yield: Issue Amount **$100,000,000** Dated Date: **8/2/2001** — *AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*

	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
GP01D Total	**$100,000,000**	**$575,000**	**$0**	**$99,425,000**
Other Bonds (T) Total	**$200,000,000**	**$1,145,000**	**$0**	**$198,855,000**
Taxable Total	**$296,565,000**	**$5,640,000**	**$7,940,000**	**$282,985,000**
Corporate Total	**$4,594,436,227**	**$252,855,000**	**$1,031,795,000**	**$3,309,786,227**

Division of Public Housing Federally Subsidized Debt — **Tax-Exempt** **Public Housing** — *S and P* *Moodys* *Fitch*

PFWP1 Wrangell Project Home Ownership Note — Fund: **240** Bond Yield: Issue Amount **$666,500** Dated Date: — *N/A* *N/A* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
N/A	3.000%	2002	Jun	Stated Maturity			529,625	529,625	0	0
N/A	3.000%	2002	Jul	Stated Maturity			2,044	2,044	0	0
N/A	3.000%	2002	Aug	Stated Maturity			2,049	2,049	0	0
N/A	3.000%	2002	Sep	Stated Maturity			2,054	2,054	0	0
N/A	3.000%	2002	Oct	Stated Maturity			2,059	2,059	0	0
N/A	3.000%	2002	Nov	Stated Maturity			2,064	2,064	0	0
N/A	3.000%	2002	Dec	Stated Maturity			2,069	2,069	0	0
N/A	3.000%	2003	Jan	Stated Maturity			2,075	2,075	0	0
N/A	3.000%	2003	Feb	Stated Maturity			2,080	2,080	0	0
N/A	3.000%	2003	Mar	Stated Maturity			2,085	2,085	0	0
N/A	3.000%	2003	Apr	Stated Maturity			2,090	2,090	0	0
N/A	3.000%	2003	May	Stated Maturity			2,095	2,095	0	0
N/A	3.000%	2003	Jun	Stated Maturity			2,101	0	0	2,101
N/A	3.000%	2003	Jul	Stated Maturity			2,106	0	0	2,106
N/A	3.000%	2003	Aug	Stated Maturity			2,111	0	0	2,111
N/A	3.000%	2003	Sep	Stated Maturity			2,116	0	0	2,116
N/A	3.000%	2003	Oct	Stated Maturity			2,122	0	0	2,122
N/A	3.000%	2003	Nov	Stated Maturity			2,127	0	0	2,127
N/A	3.000%	2003	Dec	Stated Maturity			2,132	0	0	2,132
N/A	3.000%	2004	Jan	Stated Maturity			2,138	0	0	2,138
N/A	3.000%	2004	Feb	Stated Maturity			2,143	0	0	2,143
N/A	3.000%	2004	Mar	Stated Maturity			2,148	0	0	2,148
N/A	3.000%	2004	Apr	Stated Maturity			2,154	0	0	2,154
N/A	3.000%	2004	May	Stated Maturity			2,159	0	0	2,159
N/A	3.000%	2004	Jun	Stated Maturity			2,165	0	0	2,165
N/A	3.000%	2004	Jul	Stated Maturity			2,170	0	0	2,170
N/A	3.000%	2004	Aug	Stated Maturity			2,175	0	0	2,175
N/A	3.000%	2004	Sep	Stated Maturity			2,181	0	0	2,181
N/A	3.000%	2004	Oct	Stated Maturity			2,186	0	0	2,186
N/A	3.000%	2004	Nov	Stated Maturity			2,192	0	0	2,192
N/A	3.000%	2004	Dec	Stated Maturity			2,197	0	0	2,197
N/A	3.000%	2005	Jan	Stated Maturity			2,203	0	0	2,203
N/A	3.000%	2005	Feb	Stated Maturity			2,208	0	0	2,208
N/A	3.000%	2005	Mar	Stated Maturity			2,214	0	0	2,214
N/A	3.000%	2005	Apr	Stated Maturity			2,219	0	0	2,219
N/A	3.000%	2005	May	Stated Maturity			2,225	0	0	2,225
N/A	3.000%	2005	Jun	Stated Maturity			2,230	0	0	2,230
N/A	3.000%	2005	Jul	Stated Maturity			2,236	0	0	2,236
N/A	3.000%	2005	Aug	Stated Maturity			2,242	0	0	2,242
N/A	3.000%	2005	Sep	Stated Maturity			2,247	0	0	2,247
N/A	3.000%	2005	Oct	Stated Maturity			2,253	0	0	2,253
N/A	3.000%	2005	Nov	Stated Maturity			2,258	0	0	2,258
N/A	3.000%	2005	Dec	Stated Maturity			2,264	0	0	2,264
N/A	3.000%	2006	Jan	Stated Maturity			2,270	0	0	2,270
N/A	3.000%	2006	Feb	Stated Maturity			2,275	0	0	2,275
N/A	3.000%	2006	Mar	Stated Maturity			2,281	0	0	2,281
N/A	3.000%	2006	Apr	Stated Maturity			2,287	0	0	2,287
N/A	3.000%	2006	May	Stated Maturity			2,293	0	0	2,293

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Division of Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**				*S and P*	*Moodys* / *Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield:		Issue Amount **$666,500**	Dated Date:	*N/A*	*N/A* / *N/A*
N/A	3.000%	2006	Jun	Stated Maturity			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Stated Maturity			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Stated Maturity			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Stated Maturity			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Stated Maturity			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Stated Maturity			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Stated Maturity			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Stated Maturity			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Stated Maturity			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Stated Maturity			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Stated Maturity			2,356	0	0	2,356
N/A	3.000%	2007	May	Stated Maturity			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Stated Maturity			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Stated Maturity			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Stated Maturity			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$552,390**	**$0**	**$114,110**
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				Fund: **240**	Bond Yield:		Issue Amount **$494,701**	Dated Date:	*N/A*	*N/A* / *N/A*
N/A	1.000%	2007	Dec	Stated Maturity			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**
						Division of Public Housing Federally Subsidized Debt Total	**$1,161,201**	**$552,390**	**$0**	**$608,811**
						Tax-Exempt Total	**$1,161,201**	**$552,390**	**$0**	**$608,811**
						Public Housing Total	**$1,161,201**	**$552,390**	**$0**	**$608,811**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
				Total AHFC Bonds and Notes			**$4,595,597,428**	**$253,407,390**	**$1,031,795,000**	**$3,310,395,038**

Short Term Obligations Outstanding: (As of 5/31/03)	
Domestic Commercial Paper	80,600,000
Reverse Repurchase Agreement	0
Total	**$80,600,000**

Detail of Accreted Interest: (As of 3/31/03)

Mortgage Revenue Bonds, 1996 Series A	3,719,419
Mortgage Revenue Bonds, 1997 Series A2	4,256,000
General Mortgage Revenue Bonds, 1997 Series A	4,492,003
Total Accreted Interest	**12,467,422**
Total All AHFC Bonds and Notes w/ Accreted Interest	**$3,322,862,460**

Detail of Conduit Debt: (As of 3/31/03)

Mortgage Revenue Refunding Bonds Chinook Apts A	2,020,000
Mortgage Revenue Refunding Bonds Coho Park B	2,225,000
Total Conduit Debt	**4,245,000**
Total AHFC Bonds and Notes w/o Conduit Debt and before Accreted Interest	**$3,306,150,038**

PLEASE NOTE:

1. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
2. On2/23/94 AHFC issued GH94A in order to economically defease the two term bonds in the GH92A and redeem them on their earliest optional redemption date of 12/2/02.
3. Although the Official Statement for HD00Aand HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture. The $2,030,000 special redemption for HD00A on 6/3/03 was an unexpended proceeds call.
4. Some AHFC Bond transactions are separated into both tax-exempt and taxable series. E001D and E021B were taxable while E001A, E001B, E001C and E021A were tax-exempt. GP01C and GP01D were taxable while GP01A and GP01B were tax-exempt.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions. For GP01A and GP01B, AHFC pays 4.1427% fixed rate in exchange for 67% of 1-month USD LIBOR. For E021A, AHFC pays 4.103% - 4.343% fixed rate in exchange for 68% of 1-month USD LIBOR.
6. GP01A and GP01B were issued to partially refund $160,000,000 GP95A while GM02A was issued to partially refund $105,580,000 GM97A and $45,070,000 GM99A.
7. HD02B was issued to fully refund $4,755,000 HD91A and $3,260,000 HD92A.
8. For the State Capital Bonds issued in 2002, Series C is a variable rate with weekly resets, while Series B is an auction rate that is reset every 28 days. For SC02B, AHFC pays 3.77% fixed rate in exchange for 70% of 1-month USD LIBOR. For SC02C, AHFC pays 4.303% fixed rate in exchange for BMA plus a spread of 11.5 points.
9. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00 and $126,790,000 on 8/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.
10. AHFC has closed 181 Bond and Note transactions as of 3/31/03. This number of transactions included bonds and notes issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA as well as debt of NTSC.

1 **Collateralized Home Mortgage Bonds, 1990 Series A3**

			Prepayments	CPR	PSA
Series:	E90A3/G/M				
Fund:	479	1-Month	292,941	22.69%	378
Remaining Principal Balance:	$13,515,287	3-Months	1,342,576	31.21%	520
Remaining Loans Outstanding:	214	6-Months	2,599,014	29.23%	487
Weighted Average Interest Rate:	6.915%	12-Months	3,930,742	23.99%	400
Weighted Average Seasoning:	116	Life	18,902,666	10.76%	179

2 **Mortgage Revenue Bonds, 1996 Series A**

			Prepayments	CPR	PSA
Series:	E96A1				
Fund:	480	1-Month	1,548,476	28.16%	469
Remaining Principal Balance:	$55,414,633	3-Months	4,657,370	27.54%	459
Remaining Loans Outstanding:	770	6-Months	9,285,723	26.50%	442
Weighted Average Interest Rate:	6.150%	12-Months	19,054,510	25.34%	422
Weighted Average Seasoning:	86	Life	92,802,549	13.18%	220

3 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series:	E97A1				
Fund:	481	1-Month	1,445,348	26.41%	440
Remaining Principal Balance:	$55,843,434	3-Months	4,780,742	27.78%	463
Remaining Loans Outstanding:	651	6-Months	9,306,307	26.26%	438
Weighted Average Interest Rate:	6.110%	12-Months	16,656,583	22.67%	378
Weighted Average Seasoning:	70	Life	48,174,009	11.22%	187

4 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series:	E97A2				
Fund:	481	1-Month	1,333,553	36.41%	607
Remaining Principal Balance:	$34,679,625	3-Months	2,997,095	28.02%	467
Remaining Loans Outstanding:	417	6-Months	5,525,033	25.28%	421
Weighted Average Interest Rate:	6.501%	12-Months	9,827,517	21.69%	362
Weighted Average Seasoning:	59	Life	26,610,649	11.52%	192

5 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series:	E98A1				
Fund:	482	1-Month	485,105	20.90%	348
Remaining Principal Balance:	$24,585,065	3-Months	1,198,312	17.28%	288
Remaining Loans Outstanding:	257	6-Months	2,245,464	15.93%	265
Weighted Average Interest Rate:	5.520%	12-Months	4,001,412	13.84%	231
Weighted Average Seasoning:	63	Life	11,370,812	8.16%	136

6 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series:	E98A2				
Fund:	482	1-Month	400,706	21.13%	352
Remaining Principal Balance:	$20,062,491	3-Months	772,311	14.01%	234
Remaining Loans Outstanding:	219	6-Months	1,681,433	14.85%	247
Weighted Average Interest Rate:	5.526%	12-Months	3,668,582	15.39%	256
Weighted Average Seasoning:	58	Life	9,551,601	8.45%	141

7 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series:	E99A1				
Fund:	483	1-Month	234,097	27.42%	457
Remaining Principal Balance:	$8,648,206	3-Months	456,150	18.48%	308
Remaining Loans Outstanding:	86	6-Months	527,233	11.04%	184
Weighted Average Interest Rate:	5.539%	12-Months	1,455,614	14.14%	236
Weighted Average Seasoning:	57	Life	3,023,052	7.78%	130

8 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series:	E99A2				
Fund:	483	1-Month	3,083,619	20.00%	333
Remaining Principal Balance:	$164,255,269	3-Months	7,285,478	15.91%	265
Remaining Loans Outstanding:	1,672	6-Months	12,021,895	13.11%	218
Weighted Average Interest Rate:	5.518%	12-Months	25,081,429	13.13%	219
Weighted Average Seasoning:	47	Life	48,284,001	6.94%	130

9 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series:	E001A				
Fund:	484	1-Month	814,386	34.89%	582
Remaining Principal Balance:	$22,369,525	3-Months	2,444,354	33.47%	558
Remaining Loans Outstanding:	650	6-Months	4,965,288	32.24%	537
Weighted Average Interest Rate:	8.246%	12-Months	8,755,594	26.97%	450
Weighted Average Seasoning:	189	Life	23,526,299	22.10%	368

10 **Mortgage Revenue Bonds, 2000 Series B/C/D**

			Prepayments	CPR	PSA
Series:	E001B/C/D				
Fund:	484	1-Month	1,779,766	23.29%	388
Remaining Principal Balance:	$79,681,650	3-Months	4,908,602	21.16%	353
Remaining Loans Outstanding:	819	6-Months	9,866,975	20.67%	345
Weighted Average Interest Rate:	5.872%	12-Months	16,950,777	17.35%	289
Weighted Average Seasoning:	41	Life	23,234,772	9.26%	165

11 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series:	E011A/G/M				
Fund:	485	1-Month	300,791	13.54%	226
Remaining Principal Balance:	$24,656,129	3-Months	1,413,794	19.83%	330
Remaining Loans Outstanding:	285	6-Months	3,024,128	20.39%	340
Weighted Average Interest Rate:	6.187%	12-Months	5,143,574	16.99%	283
Weighted Average Seasoning:	57	Life	6,760,512	13.26%	221

12 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series:	E011B				
Fund:	485	1-Month	1,568,200	18.83%	336
Remaining Principal Balance:	$89,422,267	3-Months	3,589,259	14.52%	269
Remaining Loans Outstanding:	937	6-Months	5,877,789	11.88%	230
Weighted Average Interest Rate:	5.613%	12-Months	9,915,270	9.88%	213
Weighted Average Seasoning:	28	Life	12,006,582	7.19%	186

13 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series:	E021A				
Fund:	486	1-Month	1,111,391	7.82%	261
Remaining Principal Balance:	$163,184,412	3-Months	2,151,274	5.09%	182
Remaining Loans Outstanding:	1,594	6-Months	3,056,649	3.74%	146
Weighted Average Interest Rate:	5.862%	12-Months	4,549,325	3.04%	138
Weighted Average Seasoning:	15	Life	4,541,783	2.80%	131

14 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Series:	E021B				
Fund:	486	1-Month	510,388	19.69%	518
Remaining Principal Balance:	$27,679,065	3-Months	1,452,767	18.51%	514
Remaining Loans Outstanding:	236	6-Months	1,547,907	10.28%	312
Weighted Average Interest Rate:	6.451%	12-Months	1,784,132	6.03%	223
Weighted Average Seasoning:	19	Life	1,938,284	6.02%	232

15 **Veterans Collateralized Bonds, 1991 First**

			Prepayments	CPR	PSA
Series:	C9111				
Fund:	750	1-Month	202,872	77.11%	1,285
Remaining Principal Balance:	$1,551,671	3-Months	543,328	69.70%	1,162
Remaining Loans Outstanding:	20	6-Months	647,358	49.40%	823
Weighted Average Interest Rate:	7.958%	12-Months	1,035,630	39.28%	655
Weighted Average Seasoning:	140	Life	28,740,547	25.46%	424

16 **Veterans Collateralized Bonds, 1991 Second**

			Prepayments	CPR	PSA
Series:	C9121				
Fund:	751	1-Month	204,892	45.65%	761
Remaining Principal Balance:	$3,930,615	3-Months	974,557	57.48%	958
Remaining Loans Outstanding:	44	6-Months	2,171,027	57.20%	953
Weighted Average Interest Rate:	7.779%	12-Months	4,546,150	52.58%	876
Weighted Average Seasoning:	133	Life	44,799,293	22.00%	367

17 **Veterans Collateralized Bonds, 1992 First**

			Prepayments	CPR	PSA
Series:	C9211				
Fund:	752	1-Month	334,032	45.11%	752
Remaining Principal Balance:	$6,516,404	3-Months	1,954,080	65.12%	1,085
Remaining Loans Outstanding:	58	6-Months	3,489,167	57.70%	962
Weighted Average Interest Rate:	7.489%	12-Months	5,444,282	45.27%	755
Weighted Average Seasoning:	109	Life	34,904,087	18.82%	314

18 **Veterans Collateralized Bonds, 1993 First**

			Prepayments	CPR	PSA
Series:	C9311				
Fund:	753	1-Month	868,501	64.63%	1,077
Remaining Principal Balance:	$9,600,862	3-Months	1,934,024	51.65%	861
Remaining Loans Outstanding:	164	6-Months	3,427,645	45.06%	751
Weighted Average Interest Rate:	6.785%	12-Months	6,056,823	37.70%	628
Weighted Average Seasoning:	112	Life	43,485,618	14.57%	243

19 **Veterans Collateralized Bonds, 1994 First**

			Prepayments	CPR	PSA
Series:	C9411				
Fund:	754	1-Month	2,311,176	42.23%	704
Remaining Principal Balance:	$49,395,777	3-Months	8,847,133	47.79%	797
Remaining Loans Outstanding:	490	6-Months	15,844,075	42.11%	702
Weighted Average Interest Rate:	6.614%	12-Months	25,158,676	33.07%	551
Weighted Average Seasoning:	80	Life	102,035,523	12.73%	212

20 **Veterans Collateralized Bonds, 1995 First**

			Prepayments	CPR	PSA
Series:	C9511				
Fund:	755	1-Month	500,791	58.78%	980
Remaining Principal Balance:	$6,533,672	3-Months	2,214,012	68.92%	1,149
Remaining Loans Outstanding:	62	6-Months	3,987,525	61.64%	1,027
Weighted Average Interest Rate:	7.060%	12-Months	7,036,202	51.69%	862
Weighted Average Seasoning:	93	Life	20,950,227	17.32%	289

21 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Series:	C9711				
Fund:	756	1-Month	3,266,320	55.82%	930
Remaining Principal Balance:	$46,362,206	3-Months	6,521,350	40.89%	681
Remaining Loans Outstanding:	340	6-Months	12,582,807	38.08%	635
Weighted Average Interest Rate:	6.450%	12-Months	20,176,133	30.15%	502
Weighted Average Seasoning:	69	Life	46,325,069	11.35%	189

22 **Veterans Collateralized Bonds, 1998 First**

			Prepayments	CPR	PSA
Series:	C9811				
Fund:	757	1-Month	470,206	15.41%	257
Remaining Principal Balance:	$33,478,692	3-Months	1,658,529	17.48%	291
Remaining Loans Outstanding:	229	6-Months	4,145,446	20.67%	344
Weighted Average Interest Rate:	6.207%	12-Months	9,431,364	21.71%	362
Weighted Average Seasoning:	59	Life	22,176,277	9.79%	163

23 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series:	C9911				
Fund:	758	1-Month	2,257,449	33.42%	557
Remaining Principal Balance:	$65,466,344	3-Months	8,213,176	37.51%	625
Remaining Loans Outstanding:	421	6-Months	14,430,209	32.63%	544
Weighted Average Interest Rate:	6.311%	12-Months	23,662,256	26.27%	438
Weighted Average Seasoning:	49	Life	39,958,139	12.02%	213

24 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series:	C0011				
Fund:	759	1-Month	2,971,120	52.77%	880
Remaining Principal Balance:	$46,057,055	3-Months	7,811,830	46.53%	776
Remaining Loans Outstanding:	293	6-Months	12,354,186	37.68%	628
Weighted Average Interest Rate:	6.480%	12-Months	19,206,116	29.17%	530
Weighted Average Seasoning:	33	Life	22,927,458	14.40%	400

25 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series:	C0211				
Fund:	760	1-Month	1,193,659	28.06%	779
Remaining Principal Balance:	$42,904,306	3-Months	3,299,164	25.56%	752
Remaining Loans Outstanding:	240	6-Months	4,427,898	17.75%	560
Weighted Average Interest Rate:	6.233%	12-Months	6,565,459	13.66%	503
Weighted Average Seasoning:	18	Life	6,788,746	12.22%	481

26 **General Mortgage Revenue Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Series:	GM97A/F/G/M/R				
Fund:	641	1-Month	10,701,195	33.27%	555
Remaining Principal Balance:	$312,089,550	3-Months	25,829,184	28.01%	467
Remaining Loans Outstanding:	2,659	6-Months	47,178,168	26.61%	444
Weighted Average Interest Rate:	6.265%	12-Months	76,265,043	22.91%	382
Weighted Average Seasoning:	39	Life	364,860,834	16.15%	269

27 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series:	GM99A				
Fund:	647	1-Month	7,096,639	26.70%	445
Remaining Principal Balance:	$270,601,157	3-Months	20,193,658	25.93%	432
Remaining Loans Outstanding:	2,248	6-Months	39,090,029	26.06%	434
Weighted Average Interest Rate:	6.210%	12-Months	63,150,704	22.52%	375
Weighted Average Seasoning:	43	Life	117,958,824	12.70%	212

28 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series:	GM02A				
Fund:	649	1-Month	3,939,940	40.00%	1,053
Remaining Principal Balance:	$90,598,339	3-Months	10,025,420	35.14%	909
Remaining Loans Outstanding:	637	6-Months	30,973,228	52.67%	1,274
Weighted Average Interest Rate:	6.069%	12-Months	39,274,994	54.86%	1,333
Weighted Average Seasoning:	19	Life	39,274,994	54.86%	1,333

29 **Governmental Purpose Bonds, 1995 Series A**

			Prepayments	CPR	PSA
Series:	GP95A/F/G/M				
Fund:	645	1-Month	5,019,953	48.76%	813
Remaining Principal Balance:	$87,593,356	3-Months	14,988,253	46.67%	778
Remaining Loans Outstanding:	1,307	6-Months	32,570,434	46.52%	775
Weighted Average Interest Rate:	7.429%	12-Months	57,193,032	38.86%	648
Weighted Average Seasoning:	88	Life	270,319,289	18.68%	311

30 **Governmental Purpose Bonds, 2001 Series A/B**

			Prepayments	CPR	PSA
Series:	GP01A/B				
Fund:	648	1-Month	5,789,190	47.43%	791
Remaining Principal Balance:	$105,158,552	3-Months	14,637,848	40.32%	672
Remaining Loans Outstanding:	1,989	6-Months	31,246,832	39.99%	667
Weighted Average Interest Rate:	7.390%	12-Months	57,880,040	34.69%	578
Weighted Average Seasoning:	107	Life	91,606,546	27.84%	464

31 **Governmental Purpose Bonds, 2001 Series C/D**

			Prepayments	CPR	PSA
Series:	GP01C/D				
Fund:	648	1-Month	8,788,164	50.32%	1,258
Remaining Principal Balance:	$146,384,181	3-Months	17,786,737	36.71%	933
Remaining Loans Outstanding:	985	6-Months	29,238,927	30.36%	828
Weighted Average Interest Rate:	6.674%	12-Months	41,570,162	22.03%	692
Weighted Average Seasoning:	20	Life	46,045,287	14.51%	578

32 **Housing Development Bonds, 1997 Series C Non-GIC**

			Prepayments	CPR	PSA
Series:	HD97G				
Fund:	260	1-Month	495,031	7.61%	127
Remaining Principal Balance:	$74,849,321	3-Months	652,623	3.41%	57
Remaining Loans Outstanding:	175	6-Months	15,040,165	24.27%	404
Weighted Average Interest Rate:	7.530%	12-Months	19,801,098	16.44%	274
Weighted Average Seasoning:	45	Life	40,442,641	9.05%	182

33 **Housing Development Bonds, 2002 Series C**

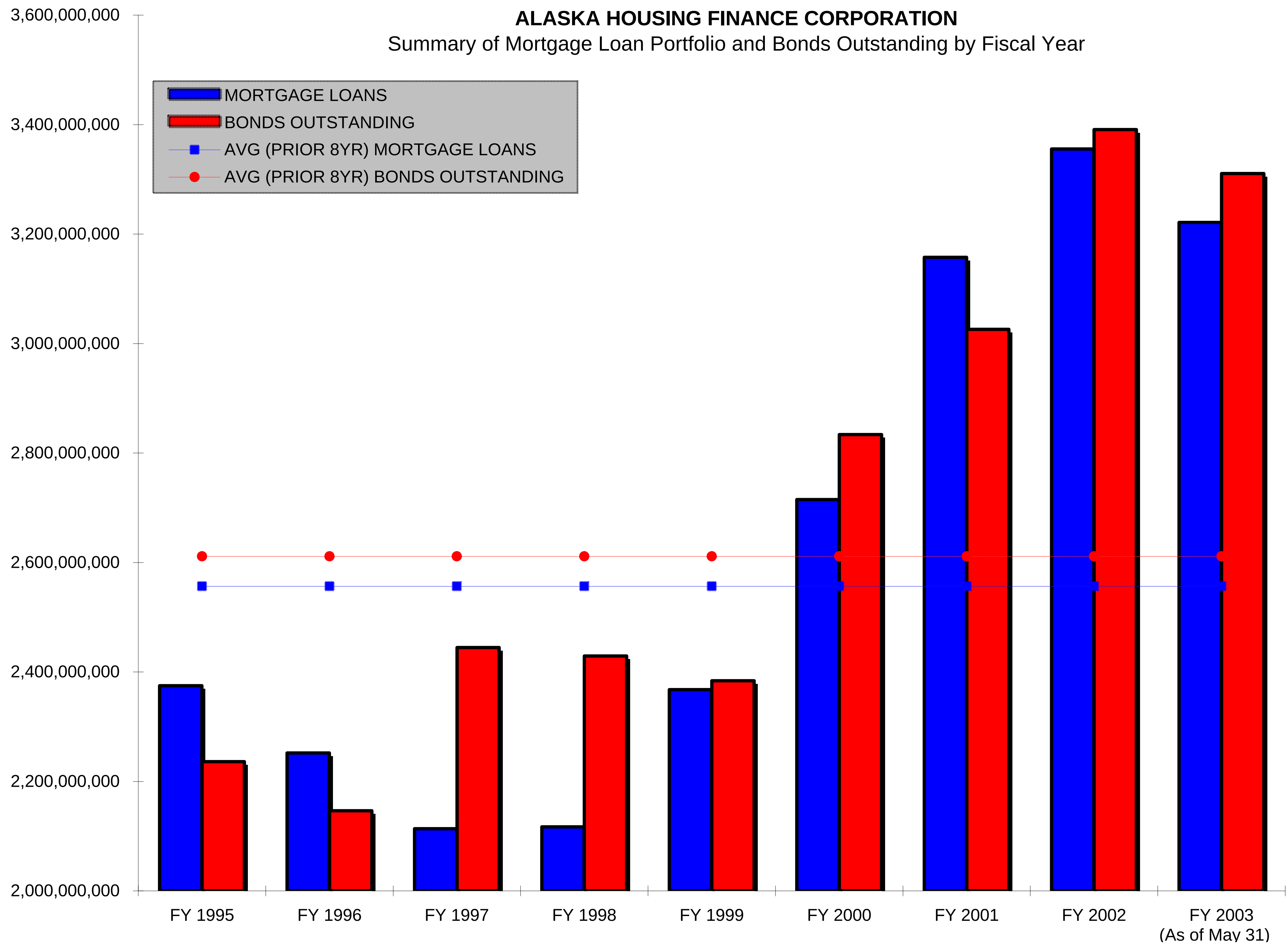
			Prepayments	CPR	PSA
Series:	HD02C				
Fund:	260	1-Month	445,179	7.47%	249
Remaining Principal Balance:	$68,629,530	3-Months	666,383	3.87%	132
Remaining Loans Outstanding:	144	6-Months	18,357,920	42.21%	1,439
Weighted Average Interest Rate:	7.351%	12-Months	18,933,266	31.22%	1,056
Weighted Average Seasoning:	15	Life	18,933,266	31.22%	1,056

34 **Rural Housing Division Program**

			Prepayments	CPR	PSA
Series:	RURAL				
Fund:	N/A	1-Month	10,495,166	21.75%	388
Remaining Principal Balance:	$508,156,949	3-Months	32,500,132	24.44%	407
Remaining Loans Outstanding:	3,787	6-Months	97,034,430	39.31%	655
Weighted Average Interest Rate:	5.507%	12-Months	146,470,051	30.70%	512
Weighted Average Seasoning:	28	Life	371,672,443	12.23%	204

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.



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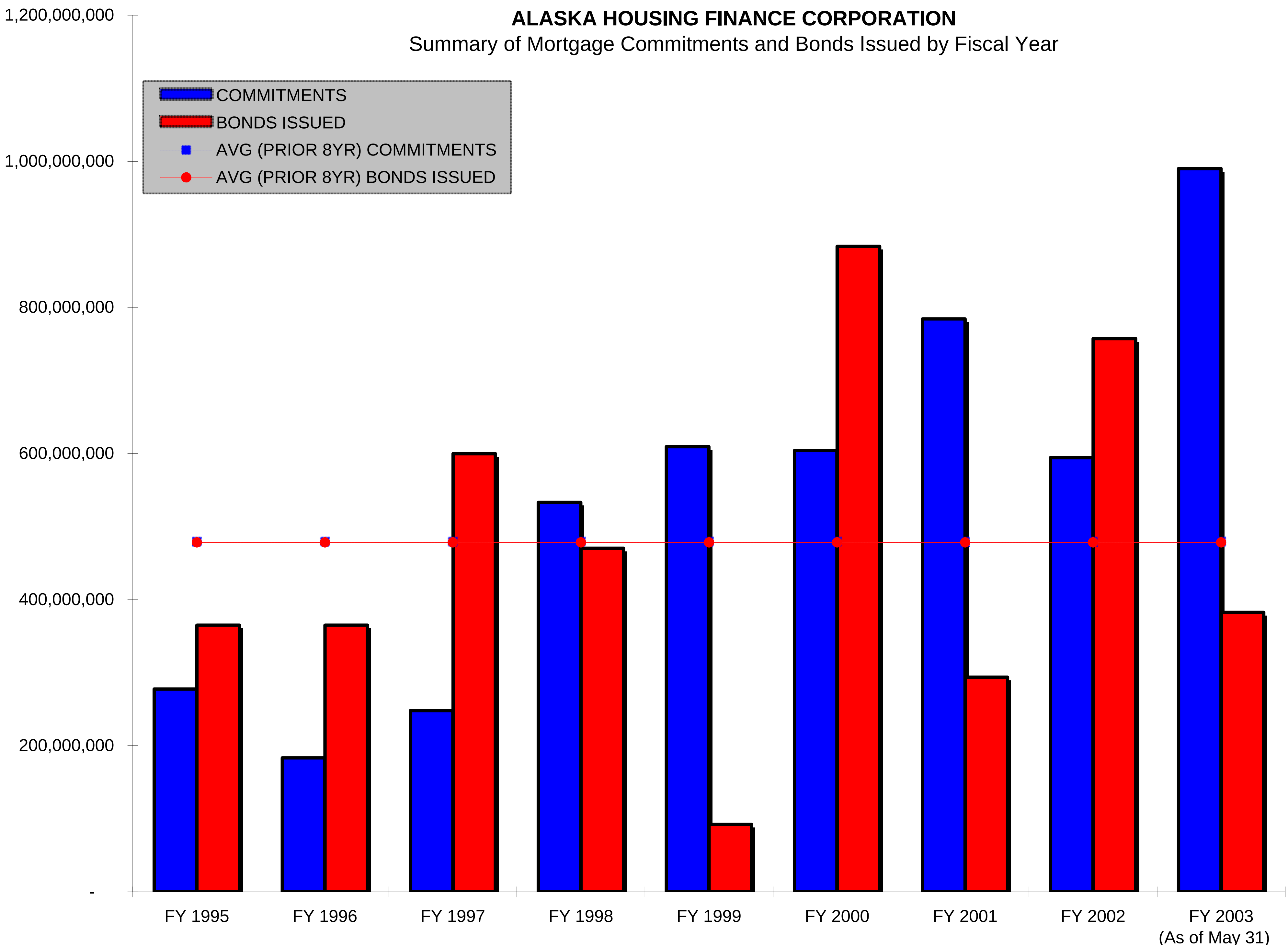
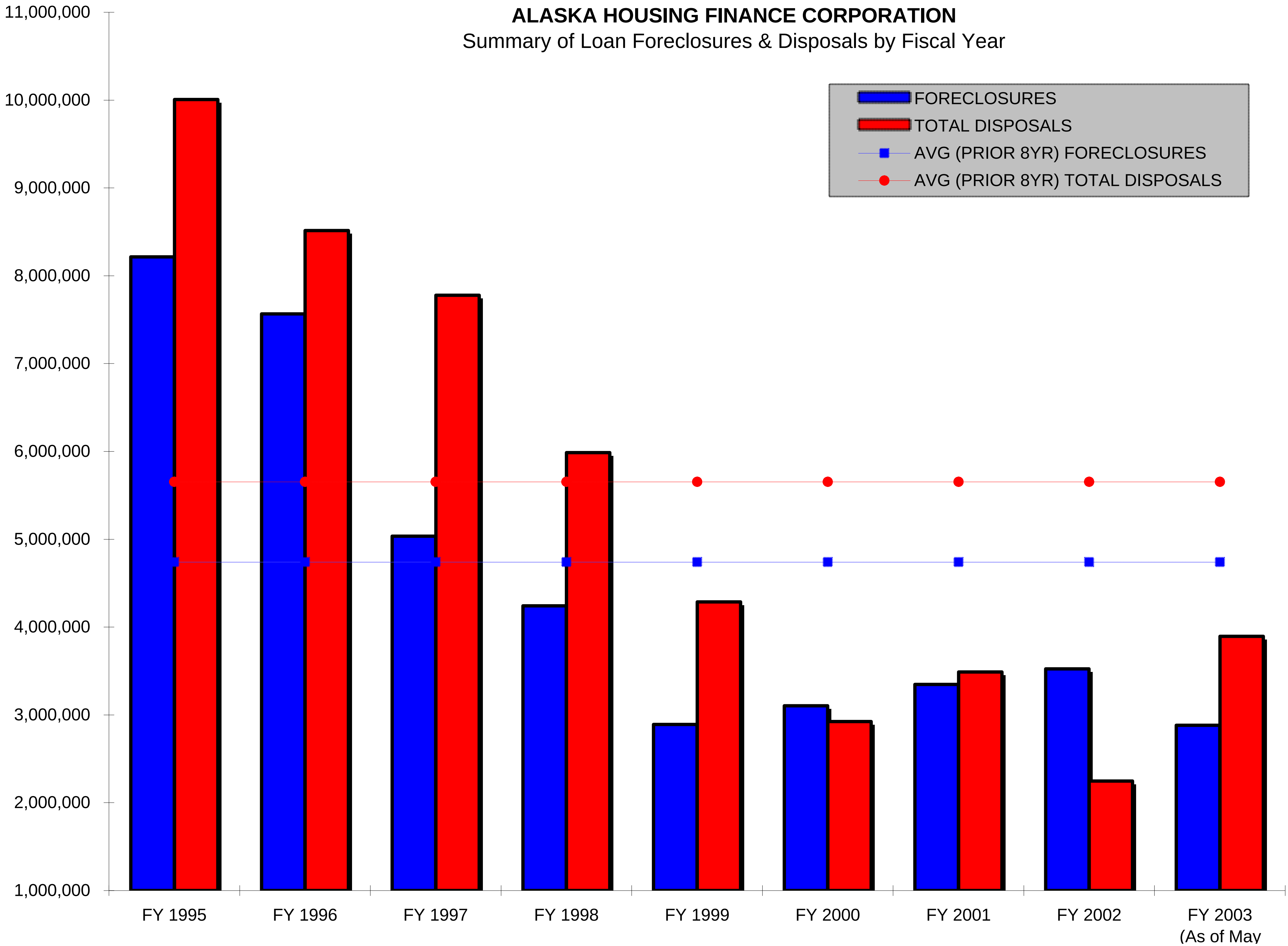

ALASKA HOUSING FINANCE CORPORATION
Summary of Mortgage Commitments and Bonds Issued by Fiscal Year
COMMITMENTS
BONDS ISSUED
AVG (PRIOR 8YR) COMMITMENTS
AVG (PRIOR 8YR) BONDS ISSUED
1,200,000,000
1,000,000,000
800,000,000
600,000,000
400,000,000
200,000,000
-
FY 1995
FY 1996
FY 1997
FY 1998
FY 1999
FY 2000
FY 2001
FY 2002
FY 2003
(As of May 31)



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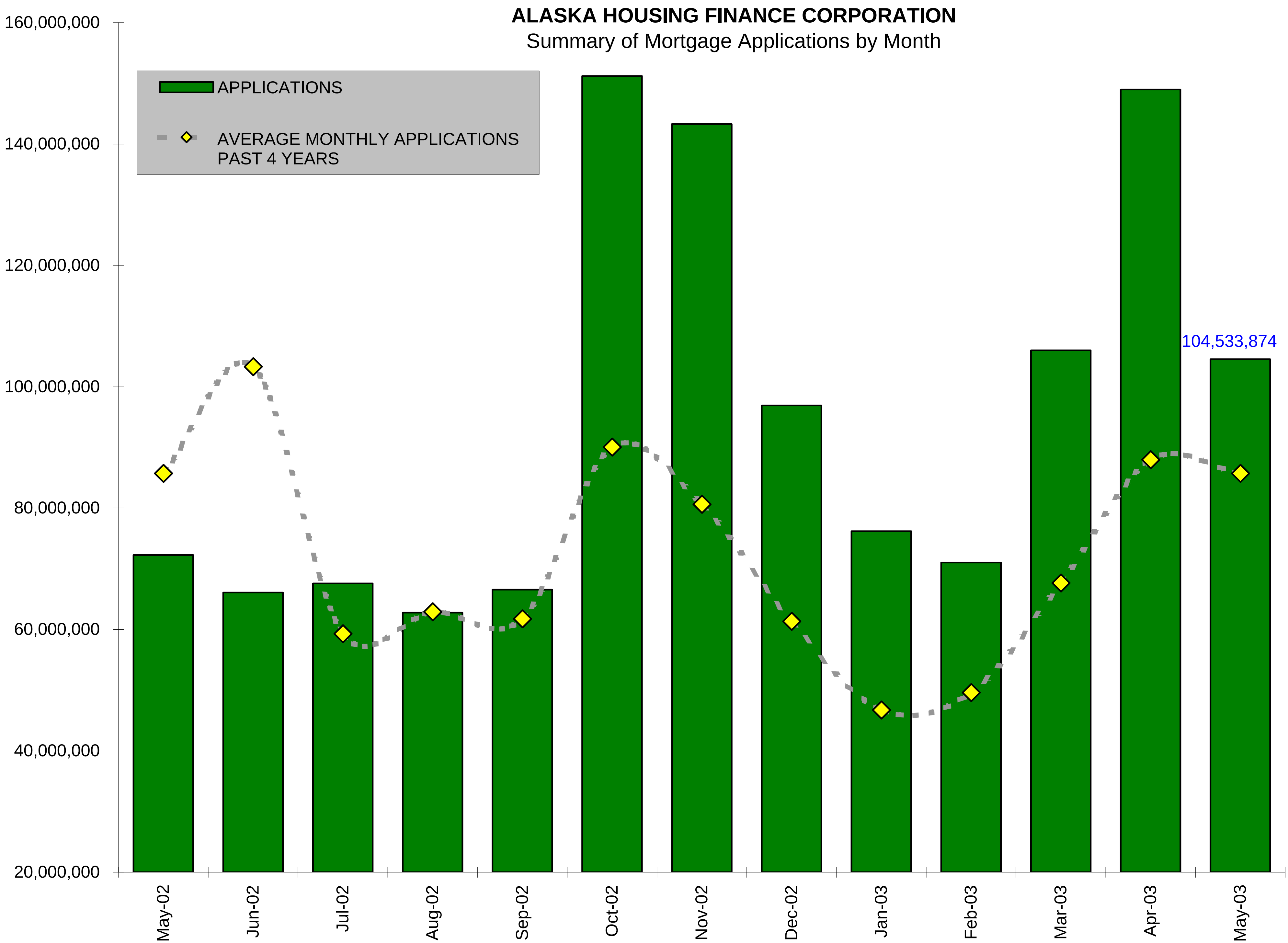

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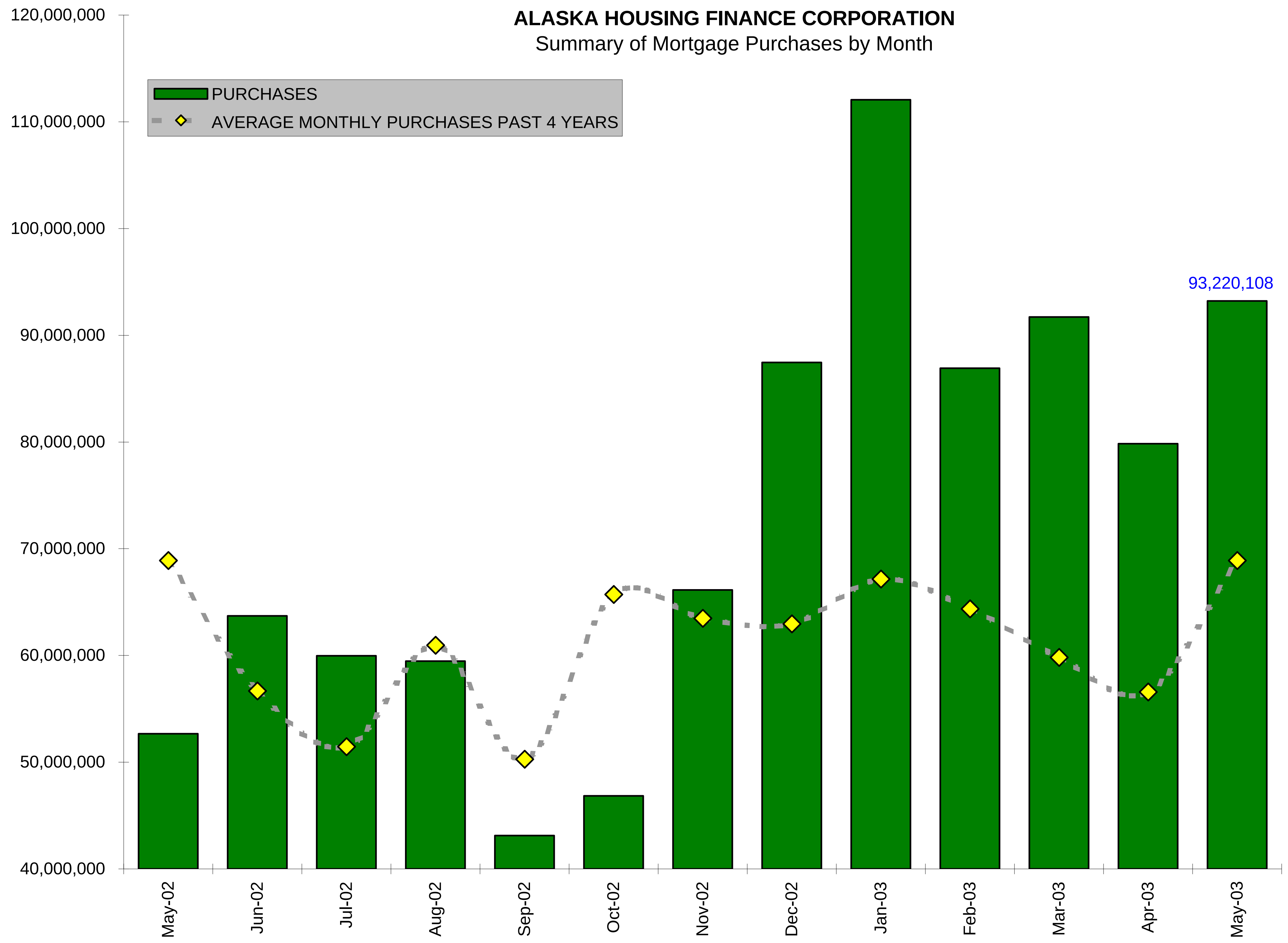

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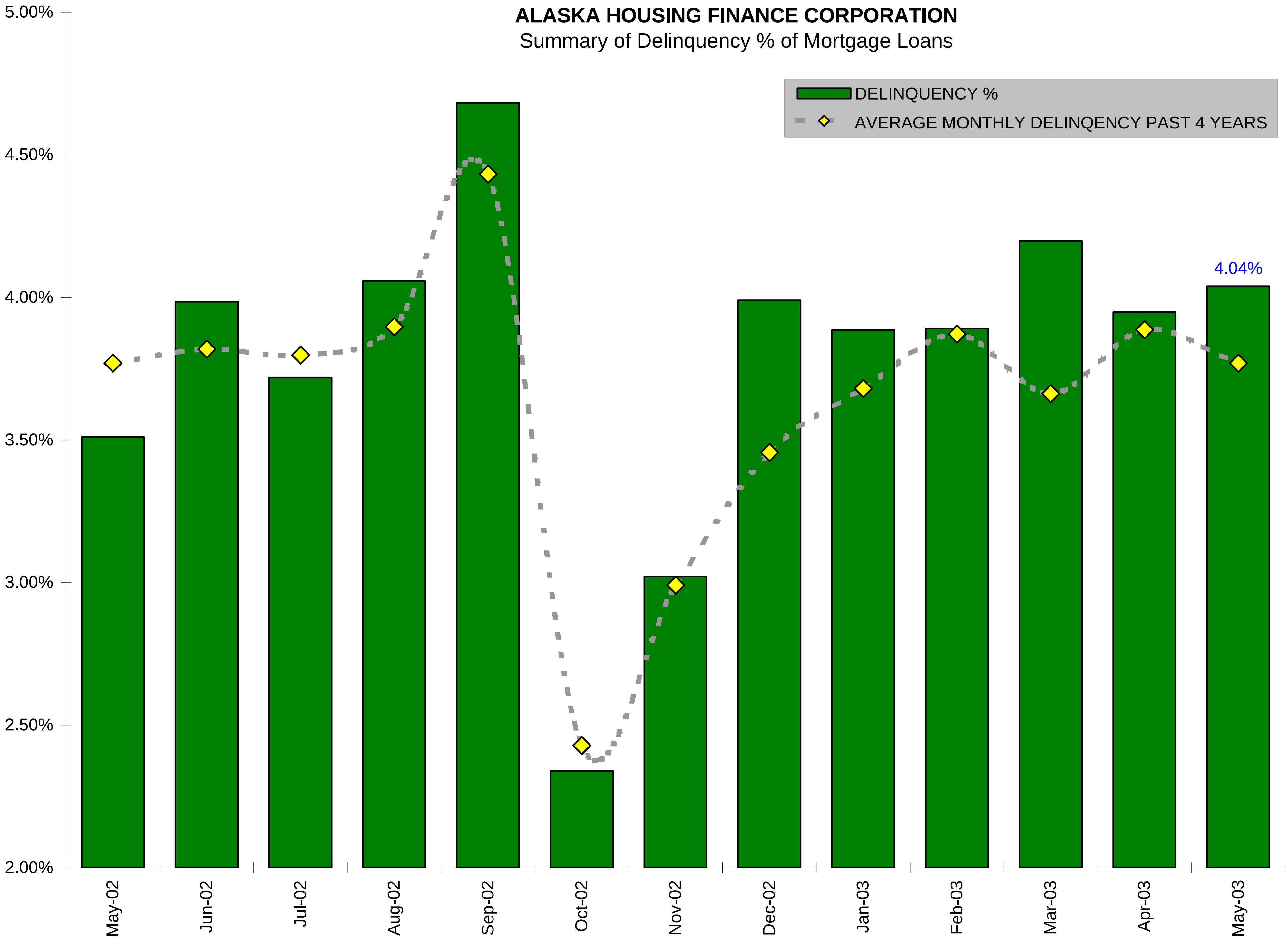

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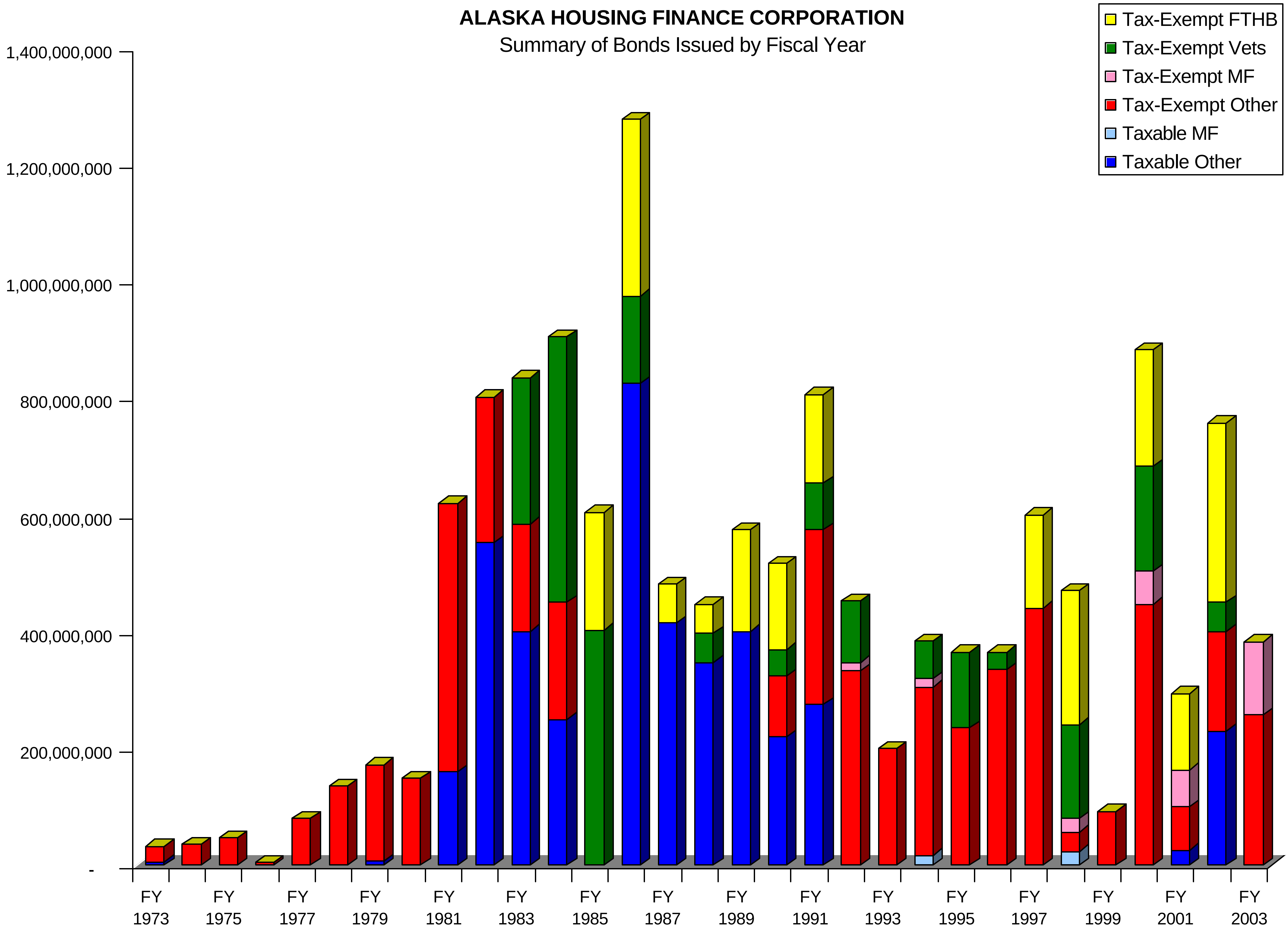

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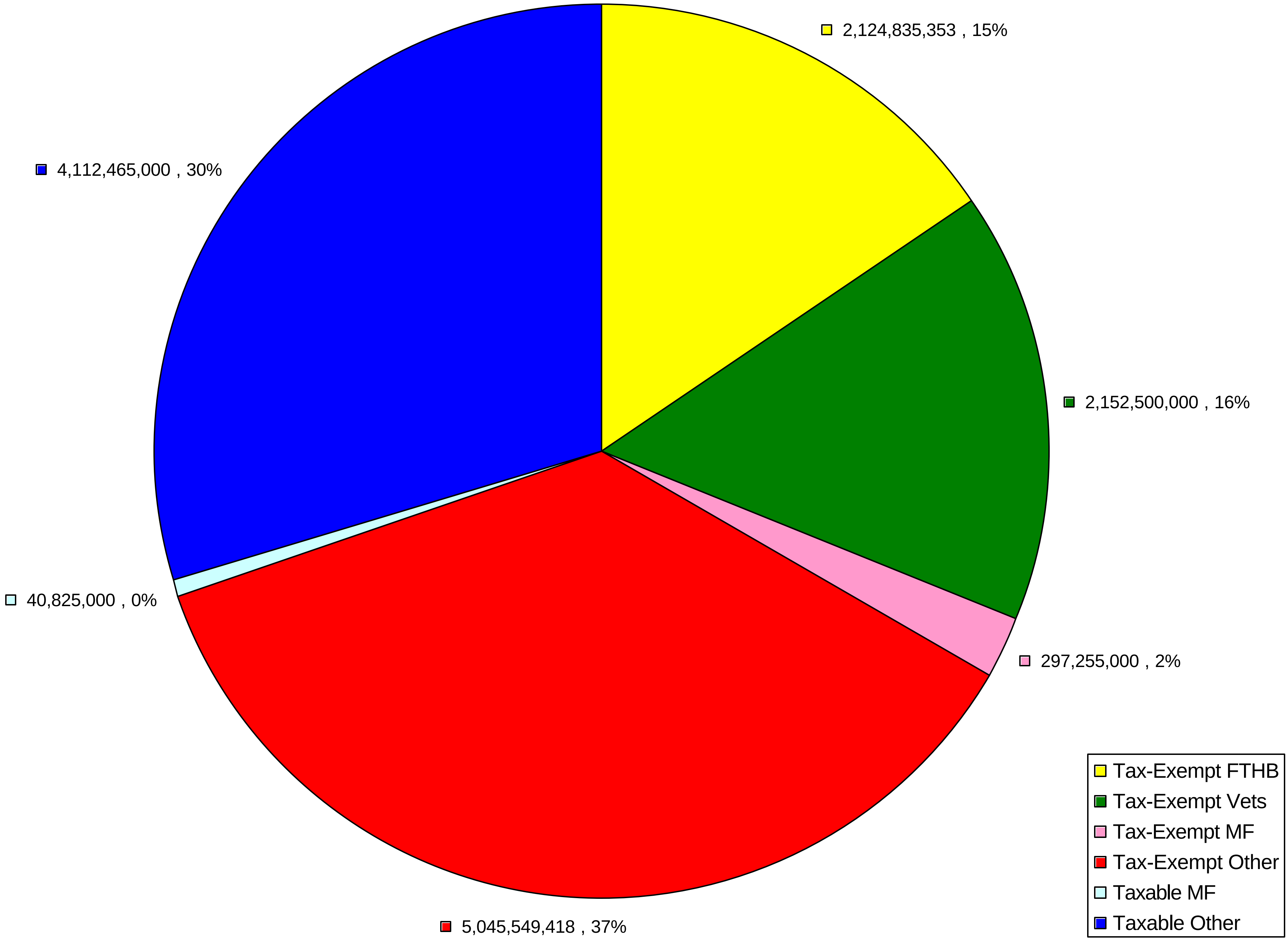
ALASKA HOUSING FINANCE CORPORATION

Summary of Bonds Issued by Type



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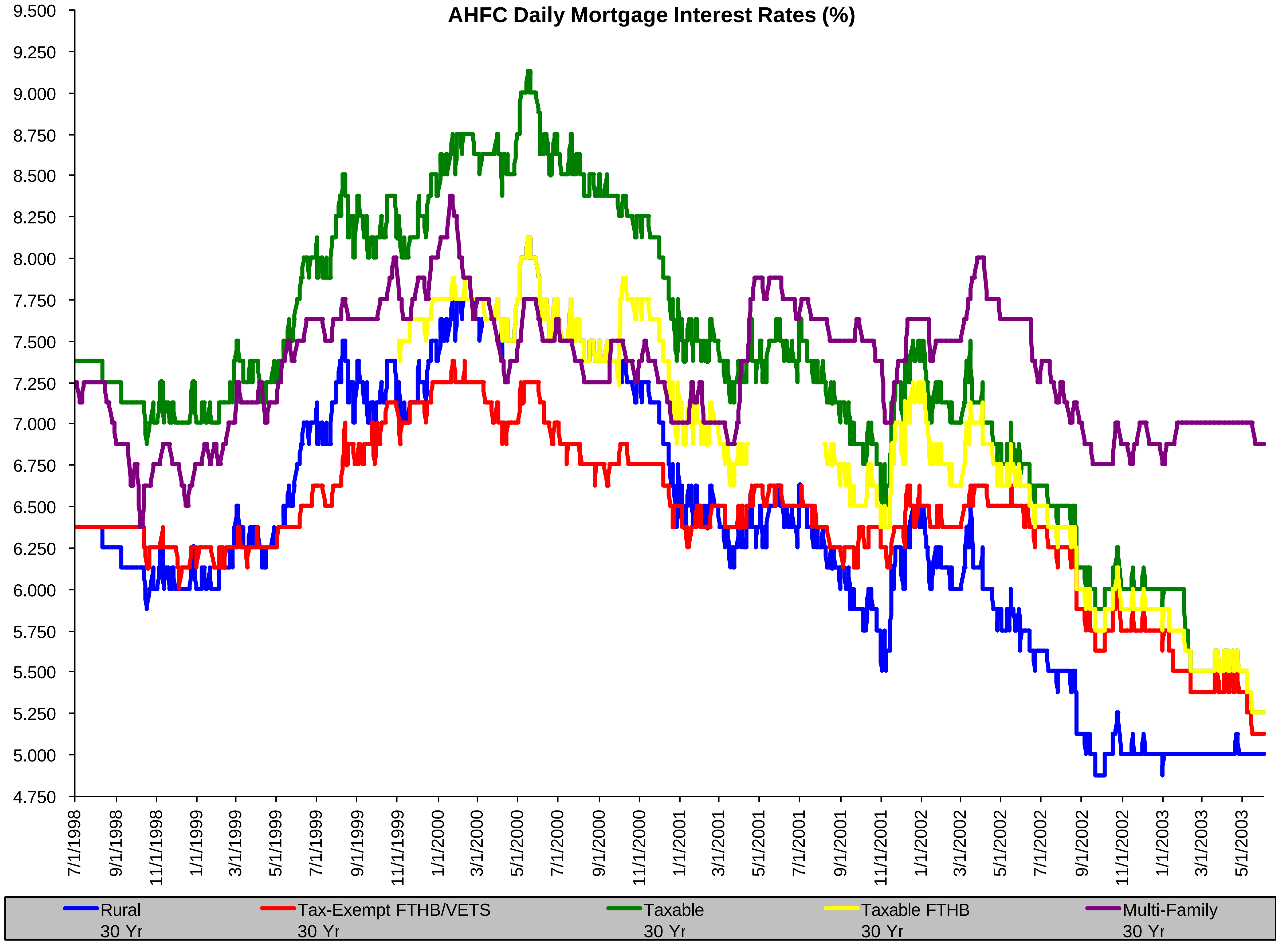

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