Alaska Housing
FINANCE CORPORATION

MARCH 2003

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

MARCH 2003 COMPARATIVE ACTIVITY SUMMARY

MONTHLY ACTIVITY	**Twelve Months Ended**			**Nine Months Ended**		
	06/30/01	06/30/02	% Variance	03/31/02	03/31/03	% Variance
Activity Numbers:						
Applications Approved	5,266	4,006	(23.9%)	2,762	5,000	81.0%
Mortgages & Loans Purchased	4,974	4,353	(12.5%)	3,231	4,281	32.5%
Loans Foreclosed	32	34	6.3%	23	15	(34.8%)
Property Sales & Disposals	35	22	(37.1%)	16	26	62.5%
Activity Dollars:						
Applications Approved	$784,433,372	$622,507,602	(20.6%)	$416,661,901	$772,333,653	85.4%
Mortgages & Loans Purchased	$755,213,967	$655,792,876	(13.2%)	$486,455,166	$653,655,883	34.4%
Loans Foreclosed	$3,347,348	$3,524,160	5.3%	$2,439,883	$1,882,640	(22.8%)
Property Sales & Disposals	$3,487,497	$2,245,334	(35.6%)	$1,680,971	$3,029,350	80.2%
Bonds Issued:						
Tax-Exempt FTHB	$130,895,000	$307,190,000	134.7%	$137,190,000	-	(100.0%)
Tax-Exempt Veterans	-	$50,000,000	N/A	-	-	N/A
Tax-Exempt Multi-Family	$62,450,000	-	(100.0%)	-	$125,000,000	N/A
Tax-Exempt Other	$74,535,000	$170,170,000	128.3%	$170,170,000	$257,710,000	51.4%
Taxable	$25,740,000	$230,000,000	793.6%	$200,000,000	-	(100.0%)
Total Bonds Issued	$293,620,000	$757,360,000	157.9%	$507,360,000	$382,710,000	(24.6%)

TOTAL PORTFOLIO	**As Of**			**As Of**		
	06/30/01	06/30/02	% Variance	03/31/02	03/31/03	% Variance
Portfolio Numbers:						
Mortgages & Loans	30,239	30,271	0.1%	30,276	28,570	(5.6%)
Real Estate Owned Inventory	6	14	133.3%	10	3	(70.0%)
Insurance Receivables	34	28	(17.6%)	22	29	31.8%
Total Portfolio Numbers	30,279	30,313	0.1%	30,308	28,602	(5.6%)
Portfolio Dollars:						
Mortgages & Loans	$3,157,467,083	$3,355,193,847	6.3%	$3,306,017,835	$3,270,953,361	(1.1%)
Real Estate Owned Inventory	$493,735	$1,454,340	194.6%	$1,053,529	$356,106	(66.2%)
Insurance Receivables	$57,811	$138,394	139.4%	$69,424	$194,489	180.1%
Total Portfolio Dollars	$3,158,018,629	$3,356,786,581	6.3%	$3,307,140,788	$3,271,503,956	(1.1%)
Delinquent Loans:						
Delinquent Numbers	1,166	1,221	4.7%	1,084	1,208	11.4%
Delinquent Dollars	$100,457,455	$117,200,003	16.7%	$96,419,269	$115,809,570	20.1%
Delinquency % of #	3.86%	4.03%	4.6%	3.58%	4.23%	18.1%
Total Bonds Outstanding	$3,025,772,635	$3,390,672,803	12.1%	$3,272,149,605	$3,319,294,223	1.4%

FINANCIAL STATEMENTS	**Annual Audited**			**Quarterly Unaudited**		
(Thousands $)	06/30/01	06/30/02	% Variance	12/31/01	12/31/02	% Variance
Mortgage & Loan Revenue	204,084	222,446	9.0%	109,332	113,333	3.7%
Investment Income	111,827	71,226	(36.3%)	40,044	40,658	1.5%
Interest Expense	(172,373)	(174,582)	1.3%	(88,599)	(89,554)	1.1%
Grants & Subsidy Expenses	(39,161)	(39,520)	0.9%	(18,461)	(19,106)	3.5%
Provision for Loan Losses	(8,124)	(2,690)	(66.9%)	2,056	3,259	N/A
Total Revenue	376,168	349,230	(7.2%)	176,466	184,613	4.6%
Total Expenses	(279,815)	(273,570)	(2.2%)	(133,765)	(140,853)	5.3%
Net Income	96,353	75,660	(21.5%)	42,701	43,760	2.5%
State of Alaska Contributions	(75,031)	(85,562)	14.0%	(48,364)	(55,683)	15.1%
Total Assets	4,981,170	5,182,154	4.0%	5,253,372	5,241,171	(0.2%)
Total Liabilities	(3,207,493)	(3,416,344)	6.5%	(3,485,358)	(3,487,284)	0.1%
Net Assets	1,773,677	1,765,810	(0.4%)	1,768,014	1,753,887	(0.8%)

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: LOAN PORTFOLIO SUMMARY

As of: **3/31/2003**

	ALL AHFC PORTFOLIO		MOBILE HOMES II		ALL AHFC LESS MHII	
AHFC PORTFOLIO:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
MORTGAGES AND LOANS	28,570	3,270,953,361	220	2,656,334	28,350	3,268,297,027
REAL ESTATE OWNED	3	356,106	0	0	3	356,106
INSURANCE RECEIVABLES	29	194,489	0	0	29	194,489
TOTAL PORTFOLIO	**28,602**	**3,271,503,956**	**220**	**2,656,334**	**28,382**	**3,268,847,622**
AHFC DELINQUENT:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
30 DAYS PAST DUE	856	81,928,851	12	141,695	844	81,787,156
60 DAYS PAST DUE	206	20,322,545	1	2,940	205	20,319,605
90 DAYS PAST DUE	67	5,735,751	3	11,165	64	5,724,586
120+ DAYS PAST DUE	79	7,822,423	2	1,768	77	7,820,655
TOTAL DELINQUENT	**1,208**	**115,809,570**	**18**	**157,568**	**1,190**	**115,652,002**
PERCENTAGE DELINQUENT	**4.23%**	**3.54%**	**8.18%**	**5.93%**	**4.20%**	**3.54%**

	PRIOR FISCAL YEAR		FISCAL YEAR TO DATE		CURRENT MONTH	
APPLICATIONS AND PURCHASES:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
ALL APPLICATIONS	4,276	669,209,471	5,338	841,274,230	596	106,013,708
ALL COMMITMENTS	3,886	586,322,253	4,967	770,199,807	575	101,687,360
ALL PURCHASES	4,353	655,794,597	4,281	653,655,883	599	91,708,411
FORECLOSURES AND DISPOSALS:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
ALL FORECLOSURES	34	3,524,172	15	1,882,639	2	272,009
DISPOSALS						
AHFC SALES	5	511,346	8	923,371	0	0
FHA CONVEYED	15	1,531,752	13	1,478,126	0	0
VA CONVEYED	2	202,238	5	627,853	1	115,135
OTHER DISPOSALS	0	0	0	0	0	0
TOTAL DISPOSALS	22	2,245,336	26	3,029,350	1	115,135

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **3/31/2003**

FUND DESCRIPTION	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
100 CORPORATION	674	97,951,854	2.36%	2.99%	26	1,700,344	3.86%	1.74%
110 RURAL HOUSING ASSISTANCE	3,584	477,937,028	12.54%	14.61%	101	10,968,744	2.82%	2.30%
260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	21	21,841,061	0.07%	0.67%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	282	145,007,297	0.99%	4.43%	7	3,357,840	2.48%	2.32%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	4	3,832,949	0.01%	0.12%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	3	26,937,748	0.01%	0.82%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	146	77,254,263	0.51%	2.36%	1	170,453	0.68%	0.22%
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A	242	15,433,446	0.85%	0.47%	14	1,071,569	5.79%	6.94%
480 MORTGAGE REVENUE BONDS 1996 SERIES A	896	64,471,616	3.14%	1.97%	50	3,914,313	5.58%	6.07%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	1,208	105,921,962	4.23%	3.24%	56	4,898,562	4.64%	4.62%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	531	51,969,669	1.86%	1.59%	35	3,177,858	6.59%	6.11%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	1,912	187,425,570	6.69%	5.73%	113	11,535,276	5.91%	6.15%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	1,614	117,186,528	5.65%	3.58%	119	10,104,814	7.37%	8.62%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	1,312	124,413,363	4.59%	3.80%	83	7,412,093	6.33%	5.96%
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B	1,858	194,416,330	6.50%	5.94%	66	7,350,769	3.55%	3.78%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	2,687	315,191,301	9.40%	9.64%	130	12,500,530	4.84%	3.97%
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	282	12,792,689	0.99%	0.39%	44	2,886,087	15.60%	22.56%
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	1,694	121,667,541	5.93%	3.72%	61	4,269,132	3.60%	3.51%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	2,253	270,297,814	7.89%	8.26%	106	9,403,621	4.70%	3.48%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	3,251	280,876,945	11.38%	8.59%	106	9,647,326	3.26%	3.43%
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	653	93,297,900	2.29%	2.85%	12	1,441,974	1.84%	1.55%
750 VETERANS COLLATERALIZED BONDS 1991 FIRST	23	1,879,206	0.08%	0.06%	4	289,155	17.39%	15.39%
751 VETERANS COLLATERALIZED BONDS 1991 SECOND	52	4,766,587	0.18%	0.15%	0	0	0.00%	0.00%
752 VETERANS COLLATERALIZED BONDS 1992 FIRST	110	13,709,204	0.39%	0.42%	2	234,560	1.82%	1.71%
753 VETERANS COLLATERALIZED BONDS 1993 FIRST	213	17,072,336	0.75%	0.52%	1	53,483	0.47%	0.31%
754 VETERANS COLLATERALIZED BONDS 1994 FIRST	745	78,531,335	2.61%	2.40%	23	2,907,092	3.09%	3.70%
755 VETERANS COLLATERALIZED BONDS 1995 FIRST	125	13,335,187	0.44%	0.41%	7	527,519	5.60%	3.96%
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	522	70,640,530	1.83%	2.16%	9	1,253,386	1.72%	1.77%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	333	48,996,224	1.17%	1.50%	9	1,392,029	2.70%	2.84%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	606	94,626,397	2.12%	2.89%	12	1,571,747	1.98%	1.66%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	438	69,293,111	1.53%	2.12%	11	1,769,294	2.51%	2.55%
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	296	51,978,370	1.04%	1.59%	0	0	0.00%	0.00%
AHFC TOTAL	**28,570**	**3,270,953,361**	**100.00%**	**100.00%**	**1,208**	**115,809,570**	**4.23%**	**3.54%**

ALASKA HOUSING FINANCE CORPORATION TOTAL

			Within Fund		All AHFC	
TOTAL PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	28,570	3,270,953,361	99.89%	99.98%	99.89%	99.98%
REAL ESTATE OWNED	3	356,106	0.01%	0.01%	0.01%	0.01%
INSURANCE RECEIVABLES	29	194,489	0.10%	0.01%	0.10%	0.01%
TOTAL PORTFOLIO	**28,602**	**3,271,503,956**	**100.00%**	**100.00%**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	856	81,928,851	3.00%	2.50%	3.00%	2.50%
60 DAYS PAST DUE	206	20,322,545	0.72%	0.62%	0.72%	0.62%
90 DAYS PAST DUE	67	5,735,751	0.23%	0.18%	0.23%	0.18%
120+ DAYS PAST DUE	79	7,822,423	0.28%	0.24%	0.28%	0.24%
TOTAL DELINQUENT	**1,208**	**115,809,570**	**4.23%**	**3.54%**	**4.23%**	**3.54%**

PORTFOLIO DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	28,025	2,984,161,158	97.98%	91.22%	97.98%	91.22%
MULTI-FAMILY	357	284,686,430	1.25%	8.70%	1.25%	8.70%
MOBILE HOME II	220	2,656,330	0.77%	0.08%	0.77%	0.08%
GEOGRAPHIC REGION:						
ANCHORAGE	11,833	1,361,113,710	41.37%	41.61%	41.37%	41.61%
FAIRBANKS/NORTH POLE	3,278	339,695,154	11.46%	10.38%	11.46%	10.38%
WASILLA/PALMER	3,130	335,067,730	10.94%	10.24%	10.94%	10.24%
JUNEAU/KETCHIKAN	1,835	235,321,976	6.42%	7.19%	6.42%	7.19%
EAGLE RIVER/CHUGIAK	1,679	224,169,591	5.87%	6.85%	5.87%	6.85%
KENAI/SOLDOTNA	1,502	155,242,990	5.25%	4.75%	5.25%	4.75%
OTHER GEOGRAPHIC REGION	5,345	620,892,767	18.69%	18.98%	18.69%	18.98%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	8,831	958,165,712	30.88%	29.29%	30.88%	29.29%
FEDERALLY INSURED - VA	5,074	619,909,324	17.74%	18.95%	17.74%	18.95%
FEDERALLY INSURED - FMH	1,020	110,794,672	3.57%	3.39%	3.57%	3.39%
PRIMARY MORTGAGE INSURANCE	2,809	324,646,426	9.82%	9.92%	9.82%	9.92%
OTHER POOL INSURANCE	486	23,422,232	1.70%	0.72%	1.70%	0.72%
UNINSURED	10,382	1,234,565,552	36.30%	37.74%	36.30%	37.74%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	215	7,839,807	0.75%	0.24%	0.75%	0.24%
GINNIE MAE (GNMA)	654	36,628,026	2.29%	1.12%	2.29%	1.12%
FREDDIE MAC (FHLMC)	111	3,713,077	0.39%	0.11%	0.39%	0.11%
NON-SECURITIZED	27,622	3,223,323,050	96.57%	98.53%	96.57%	98.53%
SELLER SERVICER:						
WELLS FARGO	13,910	1,586,855,425	48.63%	48.51%	48.63%	48.51%
ALASKA USA	6,589	690,726,150	23.04%	21.11%	23.04%	21.11%
FIRST NATIONAL BANK OF AK	5,448	652,169,336	19.05%	19.93%	19.05%	19.93%
OTHER SELLER SERVICER	2,655	341,753,007	9.28%	10.45%	9.28%	10.45%

PORTFOLIO STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	60.56%
WEIGHTED AVERAGE INTEREST RATE %	6.326%
AVERAGE NOTE BEGINNING DATE	12/8/1997
AVERAGE NOTE REMAINING LIFE	22.86
AVERAGE OUTSTANDING BALANCE	114,489
AVERAGE MONTHLY P AND I PER LOAN	828

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FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	674	97,951,854	99.85%	100.00%	2.36%	2.99%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.15%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**675**	**97,951,864**	**100.00%**	**100.00%**	**2.36%**	**2.99%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	18	1,300,108	2.67%	1.33%	0.06%	0.04%
60 DAYS PAST DUE	5	295,124	0.74%	0.30%	0.02%	0.01%
90 DAYS PAST DUE	2	50,659	0.30%	0.05%	0.01%	0.00%
120+ DAYS PAST DUE	1	54,453	0.15%	0.06%	0.00%	0.00%
TOTAL DELINQUENT	**26**	**1,700,344**	**3.86%**	**1.74%**	**0.09%**	**0.05%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	656	76,403,700	97.19%	78.00%	2.29%	2.34%
MULTI-FAMILY	6	21,160,631	0.89%	21.60%	0.02%	0.65%
MOBILE HOME II	13	387,535	1.93%	0.40%	0.05%	0.01%
GEOGRAPHIC REGION:						
ANCHORAGE	317	55,893,507	46.96%	57.06%	1.11%	1.71%
FAIRBANKS/NORTH POLE	98	10,100,675	14.52%	10.31%	0.34%	0.31%
WASILLA/PALMER	67	7,965,475	9.93%	8.13%	0.23%	0.24%
JUNEAU/KETCHIKAN	63	8,143,495	9.33%	8.31%	0.22%	0.25%
EAGLE RIVER/CHUGIAK	62	10,456,389	9.19%	10.68%	0.22%	0.32%
KENAI/SOLDOTNA	20	1,119,724	2.96%	1.14%	0.07%	0.03%
OTHER GEOGRAPHIC REGION	48	4,272,601	7.11%	4.36%	0.17%	0.13%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	323	34,979,512	47.85%	35.71%	1.13%	1.07%
FEDERALLY INSURED - VA	133	16,911,720	19.70%	17.27%	0.47%	0.52%
FEDERALLY INSURED - FMH	12	1,487,445	1.78%	1.52%	0.04%	0.05%
PRIMARY MORTGAGE INSURANCE	79	10,885,073	11.70%	11.11%	0.28%	0.33%
OTHER POOL INSURANCE	7	386,706	1.04%	0.39%	0.02%	0.01%
UNINSURED	121	33,301,410	17.93%	34.00%	0.42%	1.02%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	9	511,980	1.33%	0.52%	0.03%	0.02%
GINNIE MAE (GNMA)	176	10,190,885	26.07%	10.40%	0.62%	0.31%
FREDDIE MAC (FHLMC)	3	288,431	0.44%	0.29%	0.01%	0.01%
NON-SECURITIZED	487	86,960,567	72.15%	88.78%	1.70%	2.66%
SELLER SERVICER:						
WELLS FARGO	197	35,779,250	29.19%	36.53%	0.69%	1.09%
ALASKA USA	192	21,804,070	28.44%	22.26%	0.67%	0.67%
FIRST NATIONAL BANK OF AK	227	35,971,628	33.63%	36.72%	0.79%	1.10%
OTHER SELLER SERVICER	59	4,396,918	8.74%	4.49%	0.21%	0.13%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	56.47%
WEIGHTED AVERAGE INTEREST RATE %	6.518%
AVERAGE NOTE BEGINNING DATE	11/6/1998
AVERAGE NOTE REMAINING LIFE	24.89
AVERAGE OUTSTANDING BALANCE	145,329
AVERAGE MONTHLY P AND I PER LOAN	983

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FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	3,584	477,937,028	99.81%	99.97%	12.53%	14.61%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	7	148,147	0.19%	0.03%	0.02%	0.00%
TOTAL PORTFOLIO	**3,591**	**478,085,175**	**100.00%**	**100.00%**	**12.56%**	**14.61%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	68	7,438,997	1.90%	1.56%	0.24%	0.23%
60 DAYS PAST DUE	16	1,699,000	0.45%	0.36%	0.06%	0.05%
90 DAYS PAST DUE	4	402,770	0.11%	0.08%	0.01%	0.01%
120+ DAYS PAST DUE	13	1,427,977	0.36%	0.30%	0.05%	0.04%
TOTAL DELINQUENT	**101**	**10,968,744**	**2.82%**	**2.30%**	**0.35%**	**0.34%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	3,589	477,058,966	99.94%	99.79%	12.55%	14.58%
MULTI-FAMILY	2	1,026,201	0.06%	0.21%	0.01%	0.03%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	0	0	0.00%	0.00%	0.00%	0.00%
FAIRBANKS/NORTH POLE	2	204,094	0.06%	0.04%	0.01%	0.01%
WASILLA/PALMER	1	127,661	0.03%	0.03%	0.00%	0.00%
JUNEAU/KETCHIKAN	331	56,479,761	9.22%	11.81%	1.16%	1.73%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	533	73,856,788	14.84%	15.45%	1.86%	2.26%
OTHER GEOGRAPHIC REGION	2,724	347,416,863	75.86%	72.67%	9.52%	10.62%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	476	60,958,140	13.26%	12.75%	1.66%	1.86%
FEDERALLY INSURED - VA	213	32,257,876	5.93%	6.75%	0.74%	0.99%
FEDERALLY INSURED - FMH	129	16,411,588	3.59%	3.43%	0.45%	0.50%
PRIMARY MORTGAGE INSURANCE	197	30,844,532	5.49%	6.45%	0.69%	0.94%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	2,576	337,613,031	71.73%	70.62%	9.01%	10.32%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3,591	478,085,175	100.00%	100.00%	12.56%	14.61%
SELLER SERVICER:						
WELLS FARGO	1,739	231,046,123	48.43%	48.33%	6.08%	7.06%
ALASKA USA	581	76,577,295	16.18%	16.02%	2.03%	2.34%
FIRST NATIONAL BANK OF AK	661	90,041,584	18.41%	18.83%	2.31%	2.75%
OTHER SELLER SERVICER	610	80,420,165	16.99%	16.82%	2.13%	2.46%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	81.14%
WEIGHTED AVERAGE INTEREST RATE %	5.630%
AVERAGE NOTE BEGINNING DATE	1/26/2000
AVERAGE NOTE REMAINING LIFE	24.15
AVERAGE OUTSTANDING BALANCE	133,353
AVERAGE MONTHLY P AND I PER LOAN	876

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	21	21,841,061	100.00%	100.00%	0.07%	0.67%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**21**	**21,841,061**	**100.00%**	**100.00%**	**0.07%**	**0.67%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1	151,893	4.76%	0.70%	0.00%	0.00%
MULTI-FAMILY	20	21,689,168	95.24%	99.30%	0.07%	0.66%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	16	19,324,760	76.19%	88.48%	0.06%	0.59%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	2	809,601	9.52%	3.71%	0.01%	0.02%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	3	1,706,700	14.29%	7.81%	0.01%	0.05%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	21	21,841,061	100.00%	100.00%	0.07%	0.67%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	21	21,841,061	100.00%	100.00%	0.07%	0.67%
SELLER SERVICER:						
WELLS FARGO	15	17,870,275	71.43%	81.82%	0.05%	0.55%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	6	3,970,786	28.57%	18.18%	0.02%	0.12%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	100.00%
WEIGHTED AVERAGE INTEREST RATE %	6.990%
AVERAGE NOTE BEGINNING DATE	12/26/1996
AVERAGE NOTE REMAINING LIFE	21.72
AVERAGE OUTSTANDING BALANCE	1,040,051
AVERAGE MONTHLY P AND I PER LOAN	7,947

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	282	145,007,297	100.00%	100.00%	0.99%	4.43%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**282**	**145,007,297**	**100.00%**	**100.00%**	**0.99%**	**4.43%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	6	2,567,870	2.13%	1.77%	0.02%	0.08%
60 DAYS PAST DUE	1	789,970	0.35%	0.54%	0.00%	0.02%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**7**	**3,357,840**	**2.48%**	**2.32%**	**0.02%**	**0.10%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	99	16,208,892	35.11%	11.18%	0.35%	0.50%
MULTI-FAMILY	183	128,798,404	64.89%	88.82%	0.64%	3.94%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	135	87,853,793	47.87%	60.59%	0.47%	2.69%
FAIRBANKS/NORTH POLE	39	17,213,043	13.83%	11.87%	0.14%	0.53%
WASILLA/PALMER	43	11,381,997	15.25%	7.85%	0.15%	0.35%
JUNEAU/KETCHIKAN	18	7,299,449	6.38%	5.03%	0.06%	0.22%
EAGLE RIVER/CHUGIAK	15	5,513,105	5.32%	3.80%	0.05%	0.17%
KENAI/SOLDOTNA	3	1,259,553	1.06%	0.87%	0.01%	0.04%
OTHER GEOGRAPHIC REGION	29	14,486,356	10.28%	9.99%	0.10%	0.44%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	31	4,857,424	10.99%	3.35%	0.11%	0.15%
FEDERALLY INSURED - VA	18	3,006,078	6.38%	2.07%	0.06%	0.09%
FEDERALLY INSURED - FMH	3	478,513	1.06%	0.33%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	14	2,329,922	4.96%	1.61%	0.05%	0.07%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	216	134,335,359	76.60%	92.64%	0.76%	4.11%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	282	145,007,297	100.00%	100.00%	0.99%	4.43%
SELLER SERVICER:						
WELLS FARGO	143	72,495,801	50.71%	49.99%	0.50%	2.22%
ALASKA USA	31	7,496,256	10.99%	5.17%	0.11%	0.23%
FIRST NATIONAL BANK OF AK	56	34,288,522	19.86%	23.65%	0.20%	1.05%
OTHER SELLER SERVICER	52	30,726,717	18.44%	21.19%	0.18%	0.94%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	95.55%
WEIGHTED AVERAGE INTEREST RATE %	7.212%
AVERAGE NOTE BEGINNING DATE	5/1/2000
AVERAGE NOTE REMAINING LIFE	26.23
AVERAGE OUTSTANDING BALANCE	514,210
AVERAGE MONTHLY P AND I PER LOAN	3,715

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	4	3,832,949	100.00%	100.00%	0.01%	0.12%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**4**	**3,832,949**	**100.00%**	**100.00%**	**0.01%**	**0.12%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1	70,273	25.00%	1.83%	0.00%	0.00%
MULTI-FAMILY	3	3,762,677	75.00%	98.17%	0.01%	0.12%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	2	3,428,176	50.00%	89.44%	0.01%	0.10%
FAIRBANKS/NORTH POLE	1	70,273	25.00%	1.83%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	1	334,501	25.00%	8.73%	0.00%	0.01%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	4	3,832,950	100.00%	100.00%	0.01%	0.12%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	4	3,832,949	100.00%	100.00%	0.01%	0.12%
SELLER SERVICER:						
WELLS FARGO	4	3,832,950	100.00%	100.00%	0.01%	0.12%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	100.00%
WEIGHTED AVERAGE INTEREST RATE %	6.151%
AVERAGE NOTE BEGINNING DATE	5/19/1999
AVERAGE NOTE REMAINING LIFE	26.29
AVERAGE OUTSTANDING BALANCE	958,237
AVERAGE MONTHLY P AND I PER LOAN	6,141

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	3	26,937,748	100.00%	100.00%	0.01%	0.82%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**3**	**26,937,748**	**100.00%**	**100.00%**	**0.01%**	**0.82%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MULTI-FAMILY	3	26,937,748	100.00%	100.00%	0.01%	0.82%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	3	26,937,748	100.00%	100.00%	0.01%	0.82%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	3	26,937,748	100.00%	100.00%	0.01%	0.82%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3	26,937,748	100.00%	100.00%	0.01%	0.82%
SELLER SERVICER:						
WELLS FARGO	2	15,183,857	66.67%	56.37%	0.01%	0.46%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	1	11,753,891	33.33%	43.63%	0.00%	0.36%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	100.00%
WEIGHTED AVERAGE INTEREST RATE %	6.766%
AVERAGE NOTE BEGINNING DATE	8/18/2001
AVERAGE NOTE REMAINING LIFE	28.52
AVERAGE OUTSTANDING BALANCE	8,979,249
AVERAGE MONTHLY P AND I PER LOAN	59,337

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	146	77,254,263	100.00%	100.00%	0.51%	2.36%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**146**	**77,254,263**	**100.00%**	**100.00%**	**0.51%**	**2.36%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	1	170,453	0.68%	0.22%	0.00%	0.01%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**1**	**170,453**	**0.68%**	**0.22%**	**0.00%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	39	7,745,053	26.71%	10.03%	0.14%	0.24%
MULTI-FAMILY	107	69,509,205	73.29%	89.97%	0.37%	2.12%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	102	58,396,556	69.86%	75.59%	0.36%	1.79%
FAIRBANKS/NORTH POLE	6	1,329,423	4.11%	1.72%	0.02%	0.04%
WASILLA/PALMER	11	4,419,772	7.53%	5.72%	0.04%	0.14%
JUNEAU/KETCHIKAN	8	4,838,669	5.48%	6.26%	0.03%	0.15%
EAGLE RIVER/CHUGIAK	11	6,290,074	7.53%	8.14%	0.04%	0.19%
KENAI/SOLDOTNA	1	117,394	0.68%	0.15%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	7	1,862,370	4.79%	2.41%	0.02%	0.06%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	146	77,254,258	100.00%	100.00%	0.51%	2.36%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	146	77,254,263	100.00%	100.00%	0.51%	2.36%
SELLER SERVICER:						
WELLS FARGO	55	26,082,037	37.67%	33.76%	0.19%	0.80%
ALASKA USA	14	6,716,434	9.59%	8.69%	0.05%	0.21%
FIRST NATIONAL BANK OF AK	69	39,832,604	47.26%	51.56%	0.24%	1.22%
OTHER SELLER SERVICER	8	4,623,183	5.48%	5.98%	0.03%	0.14%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	100.00%
WEIGHTED AVERAGE INTEREST RATE %	7.300%
AVERAGE NOTE BEGINNING DATE	9/17/2001
AVERAGE NOTE REMAINING LIFE	28.32
AVERAGE OUTSTANDING BALANCE	529,139
AVERAGE MONTHLY P AND I PER LOAN	3,784

479 **COLLATERALIZED HOME MORTGAGE BONDS 1990 A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	242	15,433,446	100.00%	100.00%	0.85%	0.47%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**242**	**15,433,446**	**100.00%**	**100.00%**	**0.85%**	**0.47%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	8	658,443	3.31%	4.27%	0.03%	0.02%
60 DAYS PAST DUE	3	205,260	1.24%	1.33%	0.01%	0.01%
90 DAYS PAST DUE	2	106,347	0.83%	0.69%	0.01%	0.00%
120+ DAYS PAST DUE	1	101,519	0.41%	0.66%	0.00%	0.00%
TOTAL DELINQUENT	**14**	**1,071,569**	**5.79%**	**6.94%**	**0.05%**	**0.03%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	242	15,433,450	100.00%	100.00%	0.85%	0.47%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	165	10,466,797	68.18%	67.82%	0.58%	0.32%
FAIRBANKS/NORTH POLE	26	1,622,189	10.74%	10.51%	0.09%	0.05%
WASILLA/PALMER	16	1,024,825	6.61%	6.64%	0.06%	0.03%
JUNEAU/KETCHIKAN	9	565,450	3.72%	3.66%	0.03%	0.02%
EAGLE RIVER/CHUGIAK	5	387,585	2.07%	2.51%	0.02%	0.01%
KENAI/SOLDOTNA	8	579,934	3.31%	3.76%	0.03%	0.02%
OTHER GEOGRAPHIC REGION	13	786,670	5.37%	5.10%	0.05%	0.02%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	149	10,297,356	61.57%	66.72%	0.52%	0.31%
FEDERALLY INSURED - VA	23	1,702,497	9.50%	11.03%	0.08%	0.05%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	19	1,097,738	7.85%	7.11%	0.07%	0.03%
OTHER POOL INSURANCE	1	53,026	0.41%	0.34%	0.00%	0.00%
UNINSURED	50	2,282,833	20.66%	14.79%	0.17%	0.07%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	32	1,899,537	13.22%	12.31%	0.11%	0.06%
FREDDIE MAC (FHLMC)	5	214,059	2.07%	1.39%	0.02%	0.01%
NON-SECURITIZED	205	13,319,851	84.71%	86.31%	0.72%	0.41%
SELLER SERVICER:						
WELLS FARGO	93	5,712,537	38.43%	37.01%	0.33%	0.17%
ALASKA USA	121	8,029,790	50.00%	52.03%	0.42%	0.25%
FIRST NATIONAL BANK OF AK	8	477,734	3.31%	3.10%	0.03%	0.01%
OTHER SELLER SERVICER	20	1,213,389	8.26%	7.86%	0.07%	0.04%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	29.40%
WEIGHTED AVERAGE INTEREST RATE %	6.949%
AVERAGE NOTE BEGINNING DATE	8/11/1993
AVERAGE NOTE REMAINING LIFE	20.36
AVERAGE OUTSTANDING BALANCE	63,775
AVERAGE MONTHLY P AND I PER LOAN	523

480 **MORTGAGE REVENUE BONDS 1996 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	896	64,471,616	99.78%	100.00%	3.13%	1.97%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	2	20	0.22%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**898**	**64,471,636**	**100.00%**	**100.00%**	**3.14%**	**1.97%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	33	2,499,524	3.68%	3.88%	0.12%	0.08%
60 DAYS PAST DUE	10	804,275	1.12%	1.25%	0.04%	0.02%
90 DAYS PAST DUE	5	394,951	0.56%	0.61%	0.02%	0.01%
120+ DAYS PAST DUE	2	215,563	0.22%	0.33%	0.01%	0.01%
TOTAL DELINQUENT	**50**	**3,914,313**	**5.58%**	**6.07%**	**0.18%**	**0.12%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	898	64,471,636	100.00%	100.00%	3.14%	1.97%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	506	36,745,673	56.35%	57.00%	1.77%	1.12%
FAIRBANKS/NORTH POLE	98	6,116,277	10.91%	9.49%	0.34%	0.19%
WASILLA/PALMER	111	8,189,028	12.36%	12.70%	0.39%	0.25%
JUNEAU/KETCHIKAN	31	2,236,176	3.45%	3.47%	0.11%	0.07%
EAGLE RIVER/CHUGIAK	41	3,378,571	4.57%	5.24%	0.14%	0.10%
KENAI/SOLDOTNA	57	3,925,116	6.35%	6.09%	0.20%	0.12%
OTHER GEOGRAPHIC REGION	54	3,880,795	6.01%	6.02%	0.19%	0.12%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	511	39,514,199	56.90%	61.29%	1.79%	1.21%
FEDERALLY INSURED - VA	79	7,203,160	8.80%	11.17%	0.28%	0.22%
FEDERALLY INSURED - FMH	34	2,894,327	3.79%	4.49%	0.12%	0.09%
PRIMARY MORTGAGE INSURANCE	28	1,824,968	3.12%	2.83%	0.10%	0.06%
OTHER POOL INSURANCE	26	1,226,637	2.90%	1.90%	0.09%	0.04%
UNINSURED	220	11,808,345	24.50%	18.32%	0.77%	0.36%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	898	64,471,636	100.00%	100.00%	3.14%	1.97%
SELLER SERVICER:						
WELLS FARGO	507	37,547,539	56.46%	58.24%	1.77%	1.15%
ALASKA USA	251	18,043,236	27.95%	27.99%	0.88%	0.55%
FIRST NATIONAL BANK OF AK	91	5,769,554	10.13%	8.95%	0.32%	0.18%
OTHER SELLER SERVICER	49	3,111,307	5.46%	4.83%	0.17%	0.10%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	31.25%
WEIGHTED AVERAGE INTEREST RATE %	6.285%
AVERAGE NOTE BEGINNING DATE	9/24/1995
AVERAGE NOTE REMAINING LIFE	20.49
AVERAGE OUTSTANDING BALANCE	71,955
AVERAGE MONTHLY P AND I PER LOAN	570

481 **MORTGAGE REVENUE BONDS 1997 SERIES A1, A2**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	1,208	105,921,962	99.92%	99.92%	4.22%	3.24%
REAL ESTATE OWNED	1	84,097	0.08%	0.08%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,209**	**106,006,059**	**100.00%**	**100.00%**	**4.23%**	**3.24%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	42	3,617,547	3.48%	3.42%	0.15%	0.11%
60 DAYS PAST DUE	9	789,348	0.75%	0.75%	0.03%	0.02%
90 DAYS PAST DUE	2	218,267	0.17%	0.21%	0.01%	0.01%
120+ DAYS PAST DUE	3	273,400	0.25%	0.26%	0.01%	0.01%
TOTAL DELINQUENT	**56**	**4,898,562**	**4.64%**	**4.62%**	**0.20%**	**0.15%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,209	106,006,070	100.00%	100.00%	4.23%	3.24%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	669	57,186,718	55.33%	53.95%	2.34%	1.75%
FAIRBANKS/NORTH POLE	119	11,131,439	9.84%	10.50%	0.42%	0.34%
WASILLA/PALMER	184	16,121,449	15.22%	15.21%	0.64%	0.49%
JUNEAU/KETCHIKAN	36	3,692,214	2.98%	3.48%	0.13%	0.11%
EAGLE RIVER/CHUGIAK	51	5,516,208	4.22%	5.20%	0.18%	0.17%
KENAI/SOLDOTNA	65	5,117,019	5.38%	4.83%	0.23%	0.16%
OTHER GEOGRAPHIC REGION	85	7,241,023	7.03%	6.83%	0.30%	0.22%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	752	67,724,051	62.20%	63.89%	2.63%	2.07%
FEDERALLY INSURED - VA	116	12,053,340	9.59%	11.37%	0.41%	0.37%
FEDERALLY INSURED - FMH	90	7,787,297	7.44%	7.35%	0.31%	0.24%
PRIMARY MORTGAGE INSURANCE	76	5,725,804	6.29%	5.40%	0.27%	0.18%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	175	12,715,578	14.47%	12.00%	0.61%	0.39%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,209	106,006,059	100.00%	100.00%	4.23%	3.24%
SELLER SERVICER:						
WELLS FARGO	768	67,309,649	63.52%	63.50%	2.69%	2.06%
ALASKA USA	275	24,284,880	22.75%	22.91%	0.96%	0.74%
FIRST NATIONAL BANK OF AK	100	8,374,257	8.27%	7.90%	0.35%	0.26%
OTHER SELLER SERVICER	66	6,037,284	5.46%	5.70%	0.23%	0.18%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	25.73%
WEIGHTED AVERAGE INTEREST RATE %	6.304%
AVERAGE NOTE BEGINNING DATE	11/6/1997
AVERAGE NOTE REMAINING LIFE	24.00
AVERAGE OUTSTANDING BALANCE	87,684
AVERAGE MONTHLY P AND I PER LOAN	610

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	531	51,969,669	99.81%	100.00%	1.86%	1.59%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.19%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**532**	**51,969,679**	**100.00%**	**100.00%**	**1.86%**	**1.59%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	23	2,146,452	4.33%	4.13%	0.08%	0.07%
60 DAYS PAST DUE	6	616,312	1.13%	1.19%	0.02%	0.02%
90 DAYS PAST DUE	3	213,922	0.56%	0.41%	0.01%	0.01%
120+ DAYS PAST DUE	3	201,172	0.56%	0.39%	0.01%	0.01%
TOTAL DELINQUENT	**35**	**3,177,858**	**6.59%**	**6.11%**	**0.12%**	**0.10%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	532	51,969,676	100.00%	100.00%	1.86%	1.59%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	283	26,306,051	53.20%	50.62%	0.99%	0.80%
FAIRBANKS/NORTH POLE	49	5,229,225	9.21%	10.06%	0.17%	0.16%
WASILLA/PALMER	106	10,519,721	19.92%	20.24%	0.37%	0.32%
JUNEAU/KETCHIKAN	15	1,818,314	2.82%	3.50%	0.05%	0.06%
EAGLE RIVER/CHUGIAK	27	3,245,991	5.08%	6.25%	0.09%	0.10%
KENAI/SOLDOTNA	20	1,900,025	3.76%	3.66%	0.07%	0.06%
OTHER GEOGRAPHIC REGION	32	2,950,349	6.02%	5.68%	0.11%	0.09%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	289	28,402,007	54.32%	54.65%	1.01%	0.87%
FEDERALLY INSURED - VA	83	9,490,863	15.60%	18.26%	0.29%	0.29%
FEDERALLY INSURED - FMH	57	5,298,023	10.71%	10.19%	0.20%	0.16%
PRIMARY MORTGAGE INSURANCE	37	3,310,797	6.95%	6.37%	0.13%	0.10%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	66	5,467,986	12.41%	10.52%	0.23%	0.17%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	532	51,969,679	100.00%	100.00%	1.86%	1.59%
SELLER SERVICER:						
WELLS FARGO	375	36,625,158	70.49%	70.47%	1.31%	1.12%
ALASKA USA	87	8,760,917	16.35%	16.86%	0.30%	0.27%
FIRST NATIONAL BANK OF AK	45	3,575,507	8.46%	6.88%	0.16%	0.11%
OTHER SELLER SERVICER	25	3,008,094	4.70%	5.79%	0.09%	0.09%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	30.00%
WEIGHTED AVERAGE INTEREST RATE %	5.665%
AVERAGE NOTE BEGINNING DATE	4/30/1998
AVERAGE NOTE REMAINING LIFE	25.02
AVERAGE OUTSTANDING BALANCE	97,871
AVERAGE MONTHLY P AND I PER LOAN	619

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,912	187,425,570	99.79%	100.00%	6.68%	5.73%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	4	2,000	0.21%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**1,916**	**187,427,570**	**100.00%**	**100.00%**	**6.70%**	**5.73%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	81	8,249,340	4.24%	4.40%	0.28%	0.25%
60 DAYS PAST DUE	14	1,571,930	0.73%	0.84%	0.05%	0.05%
90 DAYS PAST DUE	9	775,071	0.47%	0.41%	0.03%	0.02%
120+ DAYS PAST DUE	9	938,935	0.47%	0.50%	0.03%	0.03%
TOTAL DELINQUENT	**113**	**11,535,276**	**5.91%**	**6.15%**	**0.40%**	**0.35%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,916	187,427,569	100.00%	100.00%	6.70%	5.73%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,078	105,017,252	56.26%	56.03%	3.77%	3.21%
FAIRBANKS/NORTH POLE	170	15,929,447	8.87%	8.50%	0.59%	0.49%
WASILLA/PALMER	280	29,298,065	14.61%	15.63%	0.98%	0.90%
JUNEAU/KETCHIKAN	61	5,793,642	3.18%	3.09%	0.21%	0.18%
EAGLE RIVER/CHUGIAK	115	14,090,139	6.00%	7.52%	0.40%	0.43%
KENAI/SOLDOTNA	62	5,873,060	3.24%	3.13%	0.22%	0.18%
OTHER GEOGRAPHIC REGION	150	11,425,964	7.83%	6.10%	0.52%	0.35%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	942	98,036,154	49.16%	52.31%	3.29%	3.00%
FEDERALLY INSURED - VA	294	34,665,925	15.34%	18.50%	1.03%	1.06%
FEDERALLY INSURED - FMH	164	16,383,071	8.56%	8.74%	0.57%	0.50%
PRIMARY MORTGAGE INSURANCE	174	13,885,144	9.08%	7.41%	0.61%	0.42%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	342	24,457,275	17.85%	13.05%	1.20%	0.75%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,916	187,427,570	100.00%	100.00%	6.70%	5.73%
SELLER SERVICER:						
WELLS FARGO	1,262	125,743,142	65.87%	67.09%	4.41%	3.84%
ALASKA USA	378	37,998,958	19.73%	20.27%	1.32%	1.16%
FIRST NATIONAL BANK OF AK	198	16,628,229	10.33%	8.87%	0.69%	0.51%
OTHER SELLER SERVICER	78	7,057,240	4.07%	3.77%	0.27%	0.22%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	33.30%
WEIGHTED AVERAGE INTEREST RATE %	5.594%
AVERAGE NOTE BEGINNING DATE	6/2/1999
AVERAGE NOTE REMAINING LIFE	25.87
AVERAGE OUTSTANDING BALANCE	98,026
AVERAGE MONTHLY P AND I PER LOAN	608

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	1,614	117,186,528	100.00%	100.00%	5.64%	3.58%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,614**	**117,186,528**	**100.00%**	**100.00%**	**5.64%**	**3.58%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	79	6,526,214	4.89%	5.57%	0.28%	0.20%
60 DAYS PAST DUE	33	3,021,395	2.04%	2.58%	0.12%	0.09%
90 DAYS PAST DUE	3	209,850	0.19%	0.18%	0.01%	0.01%
120+ DAYS PAST DUE	4	347,355	0.25%	0.30%	0.01%	0.01%
TOTAL DELINQUENT	**119**	**10,104,814**	**7.37%**	**8.62%**	**0.42%**	**0.31%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,614	117,186,508	100.00%	100.00%	5.64%	3.58%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	758	59,467,591	46.96%	50.75%	2.65%	1.82%
FAIRBANKS/NORTH POLE	207	13,681,478	12.83%	11.67%	0.72%	0.42%
WASILLA/PALMER	249	20,626,635	15.43%	17.60%	0.87%	0.63%
JUNEAU/KETCHIKAN	85	5,107,281	5.27%	4.36%	0.30%	0.16%
EAGLE RIVER/CHUGIAK	99	7,467,324	6.13%	6.37%	0.35%	0.23%
KENAI/SOLDOTNA	68	3,139,996	4.21%	2.68%	0.24%	0.10%
OTHER GEOGRAPHIC REGION	148	7,696,203	9.17%	6.57%	0.52%	0.24%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	457	45,666,520	28.31%	38.97%	1.60%	1.40%
FEDERALLY INSURED - VA	349	25,363,952	21.62%	21.64%	1.22%	0.78%
FEDERALLY INSURED - FMH	77	8,150,450	4.77%	6.96%	0.27%	0.25%
PRIMARY MORTGAGE INSURANCE	140	11,736,704	8.67%	10.02%	0.49%	0.36%
OTHER POOL INSURANCE	16	836,766	0.99%	0.71%	0.06%	0.03%
UNINSURED	575	25,432,116	35.63%	21.70%	2.01%	0.78%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,614	117,186,528	100.00%	100.00%	5.64%	3.58%
SELLER SERVICER:						
WELLS FARGO	953	76,134,445	59.05%	64.97%	3.33%	2.33%
ALASKA USA	314	19,694,025	19.45%	16.81%	1.10%	0.60%
FIRST NATIONAL BANK OF AK	245	12,653,318	15.18%	10.80%	0.86%	0.39%
OTHER SELLER SERVICER	102	8,704,720	6.32%	7.43%	0.36%	0.27%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	45.59%
WEIGHTED AVERAGE INTEREST RATE %	6.490%
AVERAGE NOTE BEGINNING DATE	7/6/1993
AVERAGE NOTE REMAINING LIFE	18.48
AVERAGE OUTSTANDING BALANCE	72,606
AVERAGE MONTHLY P AND I PER LOAN	628

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,312	124,413,363	99.92%	99.86%	4.59%	3.80%
REAL ESTATE OWNED	1	173,360	0.08%	0.14%	0.00%	0.01%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,313**	**124,586,723**	**100.00%**	**100.00%**	**4.59%**	**3.81%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	65	5,943,986	4.95%	4.78%	0.23%	0.18%
60 DAYS PAST DUE	14	1,241,977	1.07%	1.00%	0.05%	0.04%
90 DAYS PAST DUE	2	169,241	0.15%	0.14%	0.01%	0.01%
120+ DAYS PAST DUE	2	56,889	0.15%	0.05%	0.01%	0.00%
TOTAL DELINQUENT	**83**	**7,412,093**	**6.33%**	**5.96%**	**0.29%**	**0.23%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,313	124,586,718	100.00%	100.00%	4.59%	3.81%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	758	72,457,710	57.73%	58.16%	2.65%	2.21%
FAIRBANKS/NORTH POLE	139	12,937,663	10.59%	10.38%	0.49%	0.40%
WASILLA/PALMER	214	20,396,370	16.30%	16.37%	0.75%	0.62%
JUNEAU/KETCHIKAN	42	3,641,317	3.20%	2.92%	0.15%	0.11%
EAGLE RIVER/CHUGIAK	43	5,609,175	3.27%	4.50%	0.15%	0.17%
KENAI/SOLDOTNA	60	4,608,064	4.57%	3.70%	0.21%	0.14%
OTHER GEOGRAPHIC REGION	57	4,936,419	4.34%	3.96%	0.20%	0.15%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	637	62,176,427	48.51%	49.91%	2.23%	1.90%
FEDERALLY INSURED - VA	186	21,876,109	14.17%	17.56%	0.65%	0.67%
FEDERALLY INSURED - FMH	110	11,676,758	8.38%	9.37%	0.38%	0.36%
PRIMARY MORTGAGE INSURANCE	102	9,049,617	7.77%	7.26%	0.36%	0.28%
OTHER POOL INSURANCE	1	36,263	0.08%	0.03%	0.00%	0.00%
UNINSURED	277	19,771,544	21.10%	15.87%	0.97%	0.60%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	132	6,844,833	10.05%	5.49%	0.46%	0.21%
FREDDIE MAC (FHLMC)	1	36,263	0.08%	0.03%	0.00%	0.00%
NON-SECURITIZED	1,180	117,705,623	89.87%	94.48%	4.13%	3.60%
SELLER SERVICER:						
WELLS FARGO	661	64,158,634	50.34%	51.50%	2.31%	1.96%
ALASKA USA	363	33,556,073	27.65%	26.93%	1.27%	1.03%
FIRST NATIONAL BANK OF AK	108	9,014,416	8.23%	7.24%	0.38%	0.28%
OTHER SELLER SERVICER	181	17,857,595	13.79%	14.33%	0.63%	0.55%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	35.55%
WEIGHTED AVERAGE INTEREST RATE %	5.782%
AVERAGE NOTE BEGINNING DATE	1/19/2000
AVERAGE NOTE REMAINING LIFE	26.85
AVERAGE OUTSTANDING BALANCE	94,827
AVERAGE MONTHLY P AND I PER LOAN	586

486 **MORTGAGE REVENUE BONDS 2002 SERIES A, B**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	1,858	194,416,330	100.00%	100.00%	6.50%	5.94%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,858**	**194,416,330**	**100.00%**	**100.00%**	**6.50%**	**5.94%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	43	4,836,475	2.31%	2.49%	0.15%	0.15%
60 DAYS PAST DUE	13	1,442,923	0.70%	0.74%	0.05%	0.04%
90 DAYS PAST DUE	7	774,065	0.38%	0.40%	0.02%	0.02%
120+ DAYS PAST DUE	3	297,306	0.16%	0.15%	0.01%	0.01%
TOTAL DELINQUENT	**66**	**7,350,769**	**3.55%**	**3.78%**	**0.23%**	**0.22%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,858	194,416,314	100.00%	100.00%	6.50%	5.94%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,171	123,876,171	63.02%	63.72%	4.09%	3.79%
FAIRBANKS/NORTH POLE	210	19,882,158	11.30%	10.23%	0.73%	0.61%
WASILLA/PALMER	276	30,276,564	14.85%	15.57%	0.96%	0.93%
JUNEAU/KETCHIKAN	42	3,335,066	2.26%	1.72%	0.15%	0.10%
EAGLE RIVER/CHUGIAK	45	6,083,797	2.42%	3.13%	0.16%	0.19%
KENAI/SOLDOTNA	43	4,044,165	2.31%	2.08%	0.15%	0.12%
OTHER GEOGRAPHIC REGION	71	6,918,393	3.82%	3.56%	0.25%	0.21%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	968	110,658,080	52.10%	56.92%	3.38%	3.38%
FEDERALLY INSURED - VA	240	29,366,797	12.92%	15.11%	0.84%	0.90%
FEDERALLY INSURED - FMH	112	12,222,905	6.03%	6.29%	0.39%	0.37%
PRIMARY MORTGAGE INSURANCE	235	19,713,924	12.65%	10.14%	0.82%	0.60%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	303	22,454,608	16.31%	11.55%	1.06%	0.69%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,858	194,416,330	100.00%	100.00%	6.50%	5.94%
SELLER SERVICER:						
WELLS FARGO	438	43,865,539	23.57%	22.56%	1.53%	1.34%
ALASKA USA	533	56,458,026	28.69%	29.04%	1.86%	1.73%
FIRST NATIONAL BANK OF AK	789	84,202,735	42.47%	43.31%	2.76%	2.57%
OTHER SELLER SERVICER	98	9,890,014	5.27%	5.09%	0.34%	0.30%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	31.63%
WEIGHTED AVERAGE INTEREST RATE %	5.951%
AVERAGE NOTE BEGINNING DATE	2/18/2002
AVERAGE NOTE REMAINING LIFE	28.72
AVERAGE OUTSTANDING BALANCE	104,637
AVERAGE MONTHLY P AND I PER LOAN	639

641 **GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,687	315,191,301	99.85%	99.97%	9.39%	9.63%
REAL ESTATE OWNED	1	98,649	0.04%	0.03%	0.00%	0.00%
INSURANCE RECEIVABLES	3	3,520	0.11%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**2,691**	**315,293,469**	**100.00%**	**100.00%**	**9.41%**	**9.64%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	87	8,522,080	3.24%	2.70%	0.30%	0.26%
60 DAYS PAST DUE	26	2,312,198	0.97%	0.73%	0.09%	0.07%
90 DAYS PAST DUE	7	415,670	0.26%	0.13%	0.02%	0.01%
120+ DAYS PAST DUE	10	1,250,582	0.37%	0.40%	0.04%	0.04%
TOTAL DELINQUENT	**130**	**12,500,530**	**4.84%**	**3.97%**	**0.46%**	**0.38%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	2,691	315,293,470	100.00%	100.00%	9.41%	9.64%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	997	105,991,188	37.05%	33.62%	3.49%	3.24%
FAIRBANKS/NORTH POLE	392	48,097,677	14.57%	15.25%	1.37%	1.47%
WASILLA/PALMER	379	41,739,643	14.08%	13.24%	1.33%	1.28%
JUNEAU/KETCHIKAN	221	28,117,983	8.21%	8.92%	0.77%	0.86%
EAGLE RIVER/CHUGIAK	153	22,327,335	5.69%	7.08%	0.53%	0.68%
KENAI/SOLDOTNA	121	11,527,548	4.50%	3.66%	0.42%	0.35%
OTHER GEOGRAPHIC REGION	428	57,492,096	15.90%	18.23%	1.50%	1.76%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	848	99,863,997	31.51%	31.67%	2.96%	3.05%
FEDERALLY INSURED - VA	404	56,220,000	15.01%	17.83%	1.41%	1.72%
FEDERALLY INSURED - FMH	115	12,785,452	4.27%	4.06%	0.40%	0.39%
PRIMARY MORTGAGE INSURANCE	357	44,891,209	13.27%	14.24%	1.25%	1.37%
OTHER POOL INSURANCE	17	1,036,769	0.63%	0.33%	0.06%	0.03%
UNINSURED	950	100,496,043	35.30%	31.87%	3.32%	3.07%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	20	1,507,111	0.74%	0.48%	0.07%	0.05%
GINNIE MAE (GNMA)	144	7,841,290	5.35%	2.49%	0.50%	0.24%
FREDDIE MAC (FHLMC)	8	361,380	0.30%	0.11%	0.03%	0.01%
NON-SECURITIZED	2,519	305,583,686	93.61%	96.92%	8.81%	9.34%
SELLER SERVICER:						
WELLS FARGO	1,247	141,211,291	46.34%	44.79%	4.36%	4.32%
ALASKA USA	600	68,645,105	22.30%	21.77%	2.10%	2.10%
FIRST NATIONAL BANK OF AK	597	71,317,414	22.19%	22.62%	2.09%	2.18%
OTHER SELLER SERVICER	247	34,119,660	9.18%	10.82%	0.86%	1.04%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	57.42%
WEIGHTED AVERAGE INTEREST RATE %	6.325%
AVERAGE NOTE BEGINNING DATE	5/3/1998
AVERAGE NOTE REMAINING LIFE	24.31
AVERAGE OUTSTANDING BALANCE	117,302
AVERAGE MONTHLY P AND I PER LOAN	809

642 **GENERAL HOUSING PURPOSE BONDS 1992 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	282	12,792,689	98.95%	100.00%	0.99%	0.39%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	3	30	1.05%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**285**	**12,792,719**	**100.00%**	**100.00%**	**1.00%**	**0.39%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	29	1,786,328	10.28%	13.96%	0.10%	0.05%
60 DAYS PAST DUE	4	372,378	1.42%	2.91%	0.01%	0.01%
90 DAYS PAST DUE	7	397,939	2.48%	3.11%	0.02%	0.01%
120+ DAYS PAST DUE	4	329,442	1.42%	2.58%	0.01%	0.01%
TOTAL DELINQUENT	**44**	**2,886,087**	**15.60%**	**22.56%**	**0.15%**	**0.09%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	67	6,121,506	23.51%	47.85%	0.23%	0.19%
MULTI-FAMILY	11	4,402,409	3.86%	34.41%	0.04%	0.13%
MOBILE HOME II	207	2,268,795	72.63%	17.74%	0.72%	0.07%
GEOGRAPHIC REGION:						
ANCHORAGE	165	8,645,632	57.89%	67.58%	0.58%	0.26%
FAIRBANKS/NORTH POLE	28	871,600	9.82%	6.81%	0.10%	0.03%
WASILLA/PALMER	21	1,045,173	7.37%	8.17%	0.07%	0.03%
JUNEAU/KETCHIKAN	11	110,185	3.86%	0.86%	0.04%	0.00%
EAGLE RIVER/CHUGIAK	22	1,153,216	7.72%	9.01%	0.08%	0.04%
KENAI/SOLDOTNA	10	167,124	3.51%	1.31%	0.03%	0.01%
OTHER GEOGRAPHIC REGION	28	799,780	9.82%	6.25%	0.10%	0.02%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	41	4,086,549	14.39%	31.94%	0.14%	0.12%
FEDERALLY INSURED - VA	24	925,171	8.42%	7.23%	0.08%	0.03%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	67	1,126,166	23.51%	8.80%	0.23%	0.03%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	153	6,654,824	53.68%	52.02%	0.53%	0.20%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	285	12,792,719	100.00%	100.00%	1.00%	0.39%
SELLER SERVICER:						
WELLS FARGO	82	5,412,599	28.77%	42.31%	0.29%	0.17%
ALASKA USA	101	2,410,619	35.44%	18.84%	0.35%	0.07%
FIRST NATIONAL BANK OF AK	91	4,623,567	31.93%	36.14%	0.32%	0.14%
OTHER SELLER SERVICER	11	345,925	3.86%	2.70%	0.04%	0.01%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	64.52%
WEIGHTED AVERAGE INTEREST RATE %	7.480%
AVERAGE NOTE BEGINNING DATE	1/2/1991
AVERAGE NOTE REMAINING LIFE	8.90
AVERAGE OUTSTANDING BALANCE	45,364
AVERAGE MONTHLY P AND I PER LOAN	574

645 **GOVERNMENTAL PURPOSE BONDS 1995 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,694	121,667,541	99.88%	99.99%	5.92%	3.72%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	2	17,099	0.12%	0.01%	0.01%	0.00%
TOTAL PORTFOLIO	**1,696**	**121,684,640**	**100.00%**	**100.00%**	**5.93%**	**3.72%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	47	2,932,098	2.77%	2.41%	0.16%	0.09%
60 DAYS PAST DUE	5	457,295	0.30%	0.38%	0.02%	0.01%
90 DAYS PAST DUE	6	699,078	0.35%	0.57%	0.02%	0.02%
120+ DAYS PAST DUE	3	180,661	0.18%	0.15%	0.01%	0.01%
TOTAL DELINQUENT	**61**	**4,269,132**	**3.60%**	**3.51%**	**0.21%**	**0.13%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,696	121,684,640	100.00%	100.00%	5.93%	3.72%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	748	54,005,788	44.10%	44.38%	2.62%	1.65%
FAIRBANKS/NORTH POLE	255	17,316,979	15.04%	14.23%	0.89%	0.53%
WASILLA/PALMER	154	9,992,779	9.08%	8.21%	0.54%	0.31%
JUNEAU/KETCHIKAN	157	13,654,822	9.26%	11.22%	0.55%	0.42%
EAGLE RIVER/CHUGIAK	127	11,667,791	7.49%	9.59%	0.44%	0.36%
KENAI/SOLDOTNA	70	3,367,150	4.13%	2.77%	0.24%	0.10%
OTHER GEOGRAPHIC REGION	185	11,679,331	10.91%	9.60%	0.65%	0.36%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	266	25,156,302	15.68%	20.67%	0.93%	0.77%
FEDERALLY INSURED - VA	279	23,758,287	16.45%	19.52%	0.98%	0.73%
FEDERALLY INSURED - FMH	15	2,047,787	0.88%	1.68%	0.05%	0.06%
PRIMARY MORTGAGE INSURANCE	203	18,758,147	11.97%	15.42%	0.71%	0.57%
OTHER POOL INSURANCE	216	9,002,494	12.74%	7.40%	0.76%	0.28%
UNINSURED	717	42,961,623	42.28%	35.31%	2.51%	1.31%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	184	5,777,507	10.85%	4.75%	0.64%	0.18%
GINNIE MAE (GNMA)	91	2,945,022	5.37%	2.42%	0.32%	0.09%
FREDDIE MAC (FHLMC)	40	864,584	2.36%	0.71%	0.14%	0.03%
NON-SECURITIZED	1,381	112,097,532	81.43%	92.12%	4.83%	3.43%
SELLER SERVICER:						
WELLS FARGO	796	61,293,497	46.93%	50.37%	2.78%	1.87%
ALASKA USA	392	26,798,618	23.11%	22.02%	1.37%	0.82%
FIRST NATIONAL BANK OF AK	369	22,122,633	21.76%	18.18%	1.29%	0.68%
OTHER SELLER SERVICER	139	11,469,892	8.20%	9.43%	0.49%	0.35%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	67.25%
WEIGHTED AVERAGE INTEREST RATE %	7.317%
AVERAGE NOTE BEGINNING DATE	2/13/1994
AVERAGE NOTE REMAINING LIFE	15.17
AVERAGE OUTSTANDING BALANCE	71,823
AVERAGE MONTHLY P AND I PER LOAN	788

647 **GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,253	270,297,814	99.91%	100.00%	7.88%	8.26%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	2	20	0.09%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**2,255**	**270,297,834**	**100.00%**	**100.00%**	**7.88%**	**8.26%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	80	7,099,369	3.55%	2.63%	0.28%	0.22%
60 DAYS PAST DUE	16	1,440,383	0.71%	0.53%	0.06%	0.04%
90 DAYS PAST DUE	4	398,751	0.18%	0.15%	0.01%	0.01%
120+ DAYS PAST DUE	6	465,118	0.27%	0.17%	0.02%	0.01%
TOTAL DELINQUENT	**106**	**9,403,621**	**4.70%**	**3.48%**	**0.37%**	**0.29%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	2,233	262,897,844	99.02%	97.26%	7.81%	8.04%
MULTI-FAMILY	22	7,399,987	0.98%	2.74%	0.08%	0.23%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	955	112,735,582	42.35%	41.71%	3.34%	3.45%
FAIRBANKS/NORTH POLE	277	34,789,166	12.28%	12.87%	0.97%	1.06%
WASILLA/PALMER	239	29,539,136	10.60%	10.93%	0.84%	0.90%
JUNEAU/KETCHIKAN	161	22,582,058	7.14%	8.35%	0.56%	0.69%
EAGLE RIVER/CHUGIAK	162	25,463,524	7.18%	9.42%	0.57%	0.78%
KENAI/SOLDOTNA	57	5,329,398	2.53%	1.97%	0.20%	0.16%
OTHER GEOGRAPHIC REGION	404	39,858,967	17.92%	14.75%	1.41%	1.22%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	942	111,038,676	41.77%	41.08%	3.29%	3.39%
FEDERALLY INSURED - VA	382	57,359,155	16.94%	21.22%	1.34%	1.75%
FEDERALLY INSURED - FMH	40	5,078,677	1.77%	1.88%	0.14%	0.16%
PRIMARY MORTGAGE INSURANCE	207	30,958,032	9.18%	11.45%	0.72%	0.95%
OTHER POOL INSURANCE	2	60,939	0.09%	0.02%	0.01%	0.00%
UNINSURED	682	65,802,352	30.24%	24.34%	2.38%	2.01%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	2,255	270,297,834	100.00%	100.00%	7.88%	8.26%
SELLER SERVICER:						
WELLS FARGO	1,115	127,707,063	49.45%	47.25%	3.90%	3.90%
ALASKA USA	528	67,491,439	23.41%	24.97%	1.85%	2.06%
FIRST NATIONAL BANK OF AK	386	47,677,412	17.12%	17.64%	1.35%	1.46%
OTHER SELLER SERVICER	226	27,421,917	10.02%	10.15%	0.79%	0.84%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	50.10%
WEIGHTED AVERAGE INTEREST RATE %	6.286%
AVERAGE NOTE BEGINNING DATE	1/10/1998
AVERAGE NOTE REMAINING LIFE	23.65
AVERAGE OUTSTANDING BALANCE	119,972
AVERAGE MONTHLY P AND I PER LOAN	842

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	3,251	280,876,945	99.88%	99.99%	11.37%	8.59%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	4	23,633	0.12%	0.01%	0.01%	0.00%
TOTAL PORTFOLIO	**3,255**	**280,900,579**	**100.00%**	**100.00%**	**11.38%**	**8.59%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	76	6,779,421	2.34%	2.41%	0.27%	0.21%
60 DAYS PAST DUE	19	1,623,714	0.58%	0.58%	0.07%	0.05%
90 DAYS PAST DUE	2	249,343	0.06%	0.09%	0.01%	0.01%
120+ DAYS PAST DUE	9	994,848	0.28%	0.35%	0.03%	0.03%
TOTAL DELINQUENT	**106**	**9,647,326**	**3.26%**	**3.43%**	**0.37%**	**0.29%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	3,255	280,900,588	100.00%	100.00%	11.38%	8.59%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,549	134,214,662	47.59%	47.78%	5.42%	4.10%
FAIRBANKS/NORTH POLE	530	42,360,484	16.28%	15.08%	1.85%	1.29%
WASILLA/PALMER	279	26,689,270	8.57%	9.50%	0.98%	0.82%
JUNEAU/KETCHIKAN	236	20,769,010	7.25%	7.39%	0.83%	0.63%
EAGLE RIVER/CHUGIAK	240	27,773,220	7.37%	9.89%	0.84%	0.85%
KENAI/SOLDOTNA	117	7,399,186	3.59%	2.63%	0.41%	0.23%
OTHER GEOGRAPHIC REGION	304	21,694,756	9.34%	7.72%	1.06%	0.66%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	657	84,369,911	20.18%	30.04%	2.30%	2.58%
FEDERALLY INSURED - VA	575	62,138,781	17.67%	22.12%	2.01%	1.90%
FEDERALLY INSURED - FMH	26	3,205,383	0.80%	1.14%	0.09%	0.10%
PRIMARY MORTGAGE INSURANCE	434	43,541,944	13.33%	15.50%	1.52%	1.33%
OTHER POOL INSURANCE	93	6,162,561	2.86%	2.19%	0.33%	0.19%
UNINSURED	1,470	81,482,008	45.16%	29.01%	5.14%	2.49%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3,255	280,900,579	100.00%	100.00%	11.38%	8.59%
SELLER SERVICER:						
WELLS FARGO	1,411	110,609,556	43.35%	39.38%	4.93%	3.38%
ALASKA USA	745	66,237,731	22.89%	23.58%	2.60%	2.02%
FIRST NATIONAL BANK OF AK	859	79,925,677	26.39%	28.45%	3.00%	2.44%
OTHER SELLER SERVICER	240	24,127,624	7.37%	8.59%	0.84%	0.74%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	59.60%
WEIGHTED AVERAGE INTEREST RATE %	6.991%
AVERAGE NOTE BEGINNING DATE	2/28/1995
AVERAGE NOTE REMAINING LIFE	18.14
AVERAGE OUTSTANDING BALANCE	86,397
AVERAGE MONTHLY P AND I PER LOAN	768

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	653	93,297,900	100.00%	100.00%	2.28%	2.85%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**653**	**93,297,900**	**100.00%**	**100.00%**	**2.28%**	**2.85%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	10	1,119,309	1.53%	1.20%	0.04%	0.03%
60 DAYS PAST DUE	1	183,862	0.15%	0.20%	0.00%	0.01%
90 DAYS PAST DUE	1	138,803	0.15%	0.15%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**12**	**1,441,974**	**1.84%**	**1.55%**	**0.04%**	**0.04%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	653	93,297,900	100.00%	100.00%	2.28%	2.85%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	79	10,356,413	12.10%	11.10%	0.28%	0.32%
FAIRBANKS/NORTH POLE	41	5,935,570	6.28%	6.36%	0.14%	0.18%
WASILLA/PALMER	40	6,301,778	6.13%	6.75%	0.14%	0.19%
JUNEAU/KETCHIKAN	59	10,371,569	9.04%	11.12%	0.21%	0.32%
EAGLE RIVER/CHUGIAK	9	1,769,630	1.38%	1.90%	0.03%	0.05%
KENAI/SOLDOTNA	85	11,165,533	13.02%	11.97%	0.30%	0.34%
OTHER GEOGRAPHIC REGION	340	47,397,407	52.07%	50.80%	1.19%	1.45%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	117	16,984,305	17.92%	18.20%	0.41%	0.52%
FEDERALLY INSURED - VA	59	8,892,393	9.04%	9.53%	0.21%	0.27%
FEDERALLY INSURED - FMH	27	3,937,783	4.13%	4.22%	0.09%	0.12%
PRIMARY MORTGAGE INSURANCE	105	15,553,635	16.08%	16.67%	0.37%	0.48%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	345	47,929,784	52.83%	51.37%	1.21%	1.47%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	653	93,297,900	100.00%	100.00%	2.28%	2.85%
SELLER SERVICER:						
WELLS FARGO	330	48,476,682	50.54%	51.96%	1.15%	1.48%
ALASKA USA	130	16,657,866	19.91%	17.85%	0.45%	0.51%
FIRST NATIONAL BANK OF AK	125	18,116,441	19.14%	19.42%	0.44%	0.55%
OTHER SELLER SERVICER	68	10,046,911	10.41%	10.77%	0.24%	0.31%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	72.19%
WEIGHTED AVERAGE INTEREST RATE %	6.137%
AVERAGE NOTE BEGINNING DATE	9/1/2001
AVERAGE NOTE REMAINING LIFE	27.58
AVERAGE OUTSTANDING BALANCE	142,876
AVERAGE MONTHLY P AND I PER LOAN	913

750 **VETERANS COLLATERALIZED BONDS 1991 FIRST**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	23	1,879,206	100.00%	100.00%	0.08%	0.06%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**23**	**1,879,206**	**100.00%**	**100.00%**	**0.08%**	**0.06%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	3	202,006	13.04%	10.75%	0.01%	0.01%
60 DAYS PAST DUE	1	87,149	4.35%	4.64%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**4**	**289,155**	**17.39%**	**15.39%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	23	1,879,207	100.00%	100.00%	0.08%	0.06%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	8	614,964	34.78%	32.72%	0.03%	0.02%
FAIRBANKS/NORTH POLE	3	288,854	13.04%	15.37%	0.01%	0.01%
WASILLA/PALMER	3	207,718	13.04%	11.05%	0.01%	0.01%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	6	556,240	26.09%	29.60%	0.02%	0.02%
KENAI/SOLDOTNA	2	179,611	8.70%	9.56%	0.01%	0.01%
OTHER GEOGRAPHIC REGION	1	31,820	4.35%	1.69%	0.00%	0.00%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	10	816,848	43.48%	43.47%	0.03%	0.02%
FEDERALLY INSURED - VA	12	981,498	52.17%	52.23%	0.04%	0.03%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL INSURANCE	1	80,861	4.35%	4.30%	0.00%	0.00%
UNINSURED	0	0	0.00%	0.00%	0.00%	0.00%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	22	1,798,346	95.65%	95.70%	0.08%	0.05%
FREDDIE MAC (FHLMC)	1	80,861	4.35%	4.30%	0.00%	0.00%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
SELLER SERVICER:						
WELLS FARGO	12	1,045,304	52.17%	55.62%	0.04%	0.03%
ALASKA USA	7	567,191	30.43%	30.18%	0.02%	0.02%
FIRST NATIONAL BANK OF AK	1	80,861	4.35%	4.30%	0.00%	0.00%
OTHER SELLER SERVICER	3	185,851	13.04%	9.89%	0.01%	0.01%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	37.28%
WEIGHTED AVERAGE INTEREST RATE %	7.985%
AVERAGE NOTE BEGINNING DATE	9/29/1991
AVERAGE NOTE REMAINING LIFE	18.64
AVERAGE OUTSTANDING BALANCE	81,705
AVERAGE MONTHLY P AND I PER LOAN	761

751 | **VETERANS COLLATERALIZED BONDS 1991 SECOND**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	52	4,766,587	100.00%	100.00%	0.18%	0.15%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**52**	**4,766,587**	**100.00%**	**100.00%**	**0.18%**	**0.15%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	52	4,766,587	100.00%	100.00%	0.18%	0.15%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	18	1,644,131	34.62%	34.49%	0.06%	0.05%
FAIRBANKS/NORTH POLE	4	285,503	7.69%	5.99%	0.01%	0.01%
WASILLA/PALMER	6	456,271	11.54%	9.57%	0.02%	0.01%
JUNEAU/KETCHIKAN	11	1,086,997	21.15%	22.80%	0.04%	0.03%
EAGLE RIVER/CHUGIAK	9	996,873	17.31%	20.91%	0.03%	0.03%
KENAI/SOLDOTNA	2	154,095	3.85%	3.23%	0.01%	0.00%
OTHER GEOGRAPHIC REGION	2	142,717	3.85%	2.99%	0.01%	0.00%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	13	1,077,086	25.00%	22.60%	0.05%	0.03%
FEDERALLY INSURED - VA	32	3,047,768	61.54%	63.94%	0.11%	0.09%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	2	290,777	3.85%	6.10%	0.01%	0.01%
OTHER POOL INSURANCE	5	350,956	9.62%	7.36%	0.02%	0.01%
UNINSURED	0	0	0.00%	0.00%	0.00%	0.00%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	45	4,124,854	86.54%	86.54%	0.16%	0.13%
FREDDIE MAC (FHLMC)	7	641,733	13.46%	13.46%	0.02%	0.02%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
SELLER SERVICER:						
WELLS FARGO	20	1,927,895	38.46%	40.45%	0.07%	0.06%
ALASKA USA	24	2,156,446	46.15%	45.24%	0.08%	0.07%
FIRST NATIONAL BANK OF AK	2	184,791	3.85%	3.88%	0.01%	0.01%
OTHER SELLER SERVICER	6	497,455	11.54%	10.44%	0.02%	0.02%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	52.89%
WEIGHTED AVERAGE INTEREST RATE %	7.774%
AVERAGE NOTE BEGINNING DATE	4/28/1992
AVERAGE NOTE REMAINING LIFE	19.20
AVERAGE OUTSTANDING BALANCE	91,665
AVERAGE MONTHLY P AND I PER LOAN	834

752 **VETERANS COLLATERALIZED BONDS 1992 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	110	13,709,204	100.00%	100.00%	0.38%	0.42%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**110**	**13,709,204**	**100.00%**	**100.00%**	**0.38%**	**0.42%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	1	113,536	0.91%	0.83%	0.00%	0.00%
90 DAYS PAST DUE	1	121,024	0.91%	0.88%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**2**	**234,560**	**1.82%**	**1.71%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	110	13,709,208	100.00%	100.00%	0.38%	0.42%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	51	6,404,982	46.36%	46.72%	0.18%	0.20%
FAIRBANKS/NORTH POLE	10	994,792	9.09%	7.26%	0.03%	0.03%
WASILLA/PALMER	15	1,979,862	13.64%	14.44%	0.05%	0.06%
JUNEAU/KETCHIKAN	5	515,449	4.55%	3.76%	0.02%	0.02%
EAGLE RIVER/CHUGIAK	18	2,727,041	16.36%	19.89%	0.06%	0.08%
KENAI/SOLDOTNA	4	384,499	3.64%	2.80%	0.01%	0.01%
OTHER GEOGRAPHIC REGION	7	702,583	6.36%	5.12%	0.02%	0.02%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	14	1,552,398	12.73%	11.32%	0.05%	0.05%
FEDERALLY INSURED - VA	55	6,670,058	50.00%	48.65%	0.19%	0.20%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	7	1,245,918	6.36%	9.09%	0.02%	0.04%
OTHER POOL INSURANCE	4	464,784	3.64%	3.39%	0.01%	0.01%
UNINSURED	30	3,776,050	27.27%	27.54%	0.10%	0.12%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	12	983,259	10.91%	7.17%	0.04%	0.03%
FREDDIE MAC (FHLMC)	4	464,784	3.64%	3.39%	0.01%	0.01%
NON-SECURITIZED	94	12,261,163	85.45%	89.44%	0.33%	0.37%
SELLER SERVICER:						
WELLS FARGO	46	5,567,451	41.82%	40.61%	0.16%	0.17%
ALASKA USA	32	3,801,138	29.09%	27.73%	0.11%	0.12%
FIRST NATIONAL BANK OF AK	18	2,805,598	16.36%	20.47%	0.06%	0.09%
OTHER SELLER SERVICER	14	1,535,021	12.73%	11.20%	0.05%	0.05%

FUND STATISTICS	
MORTGAGE LOAN BALANCE AT RISK %	72.15%
WEIGHTED AVERAGE INTEREST RATE %	6.860%
AVERAGE NOTE BEGINNING DATE	11/6/1996
AVERAGE NOTE REMAINING LIFE	21.42
AVERAGE OUTSTANDING BALANCE	124,629
AVERAGE MONTHLY P AND I PER LOAN	981

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	213	17,072,336	100.00%	100.00%	0.74%	0.52%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**213**	**17,072,336**	**100.00%**	**100.00%**	**0.74%**	**0.52%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	1	53,483	0.47%	0.31%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**1**	**53,483**	**0.47%**	**0.31%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	213	17,072,337	100.00%	100.00%	0.74%	0.52%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	95	8,808,007	44.60%	51.59%	0.33%	0.27%
FAIRBANKS/NORTH POLE	28	1,558,890	13.15%	9.13%	0.10%	0.05%
WASILLA/PALMER	24	1,392,601	11.27%	8.16%	0.08%	0.04%
JUNEAU/KETCHIKAN	7	569,879	3.29%	3.34%	0.02%	0.02%
EAGLE RIVER/CHUGIAK	32	2,684,673	15.02%	15.73%	0.11%	0.08%
KENAI/SOLDOTNA	5	336,517	2.35%	1.97%	0.02%	0.01%
OTHER GEOGRAPHIC REGION	22	1,721,770	10.33%	10.09%	0.08%	0.05%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	12	1,025,834	5.63%	6.01%	0.04%	0.03%
FEDERALLY INSURED - VA	108	9,093,523	50.70%	53.26%	0.38%	0.28%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	6	564,531	2.82%	3.31%	0.02%	0.02%
OTHER POOL INSURANCE	22	1,053,492	10.33%	6.17%	0.08%	0.03%
UNINSURED	65	5,334,957	30.52%	31.25%	0.23%	0.16%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	213	17,072,336	100.00%	100.00%	0.74%	0.52%
SELLER SERVICER:						
WELLS FARGO	99	6,676,510	46.48%	39.11%	0.35%	0.20%
ALASKA USA	45	4,801,542	21.13%	28.12%	0.16%	0.15%
FIRST NATIONAL BANK OF AK	50	4,205,515	23.47%	24.63%	0.17%	0.13%
OTHER SELLER SERVICER	19	1,388,770	8.92%	8.13%	0.07%	0.04%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	75.16%
WEIGHTED AVERAGE INTEREST RATE %	6.554%
AVERAGE NOTE BEGINNING DATE	12/9/1994
AVERAGE NOTE REMAINING LIFE	14.13
AVERAGE OUTSTANDING BALANCE	80,152
AVERAGE MONTHLY P AND I PER LOAN	874

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	745	78,531,335	100.00%	100.00%	2.60%	2.40%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**745**	**78,531,335**	**100.00%**	**100.00%**	**2.60%**	**2.40%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	17	1,979,113	2.28%	2.52%	0.06%	0.06%
60 DAYS PAST DUE	4	643,387	0.54%	0.82%	0.01%	0.02%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	2	284,592	0.27%	0.36%	0.01%	0.01%
TOTAL DELINQUENT	**23**	**2,907,092**	**3.09%**	**3.70%**	**0.08%**	**0.09%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	745	78,531,336	100.00%	100.00%	2.60%	2.40%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	284	30,308,189	38.12%	38.59%	0.99%	0.93%
FAIRBANKS/NORTH POLE	134	14,051,543	17.99%	17.89%	0.47%	0.43%
WASILLA/PALMER	73	7,604,061	9.80%	9.68%	0.26%	0.23%
JUNEAU/KETCHIKAN	63	7,230,212	8.46%	9.21%	0.22%	0.22%
EAGLE RIVER/CHUGIAK	104	11,694,656	13.96%	14.89%	0.36%	0.36%
KENAI/SOLDOTNA	28	2,448,178	3.76%	3.12%	0.10%	0.07%
OTHER GEOGRAPHIC REGION	59	5,194,497	7.92%	6.61%	0.21%	0.16%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	123	13,250,616	16.51%	16.87%	0.43%	0.41%
FEDERALLY INSURED - VA	269	27,974,985	36.11%	35.62%	0.94%	0.86%
FEDERALLY INSURED - FMH	2	210,453	0.27%	0.27%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	64	10,378,763	8.59%	13.22%	0.22%	0.32%
OTHER POOL INSURANCE	70	2,304,693	9.40%	2.93%	0.24%	0.07%
UNINSURED	217	24,411,826	29.13%	31.09%	0.76%	0.75%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	42	760,982	5.64%	0.97%	0.15%	0.02%
NON-SECURITIZED	703	77,770,354	94.36%	99.03%	2.46%	2.38%
SELLER SERVICER:						
WELLS FARGO	303	33,914,859	40.67%	43.19%	1.06%	1.04%
ALASKA USA	283	26,823,385	37.99%	34.16%	0.99%	0.82%
FIRST NATIONAL BANK OF AK	85	7,727,688	11.41%	9.84%	0.30%	0.24%
OTHER SELLER SERVICER	74	10,065,404	9.93%	12.82%	0.26%	0.31%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	68.83%
WEIGHTED AVERAGE INTEREST RATE %	6.746%
AVERAGE NOTE BEGINNING DATE	6/5/1995
AVERAGE NOTE REMAINING LIFE	19.64
AVERAGE OUTSTANDING BALANCE	105,411
AVERAGE MONTHLY P AND I PER LOAN	881

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	125	13,335,187	100.00%	100.00%	0.44%	0.41%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**125**	**13,335,187**	**100.00%**	**100.00%**	**0.44%**	**0.41%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	5	394,561	4.00%	2.96%	0.02%	0.01%
60 DAYS PAST DUE	1	25,421	0.80%	0.19%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	107,537	0.80%	0.81%	0.00%	0.00%
TOTAL DELINQUENT	**7**	**527,519**	**5.60%**	**3.96%**	**0.02%**	**0.02%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	125	13,335,188	100.00%	100.00%	0.44%	0.41%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	55	6,182,725	44.00%	46.36%	0.19%	0.19%
FAIRBANKS/NORTH POLE	20	1,984,548	16.00%	14.88%	0.07%	0.06%
WASILLA/PALMER	11	988,048	8.80%	7.41%	0.04%	0.03%
JUNEAU/KETCHIKAN	6	727,442	4.80%	5.46%	0.02%	0.02%
EAGLE RIVER/CHUGIAK	18	2,120,994	14.40%	15.91%	0.06%	0.06%
KENAI/SOLDOTNA	6	492,344	4.80%	3.69%	0.02%	0.02%
OTHER GEOGRAPHIC REGION	9	839,087	7.20%	6.29%	0.03%	0.03%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	12	1,504,417	9.60%	11.28%	0.04%	0.05%
FEDERALLY INSURED - VA	60	6,905,452	48.00%	51.78%	0.21%	0.21%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	3	315,263	2.40%	2.36%	0.01%	0.01%
OTHER POOL INSURANCE	5	365,285	4.00%	2.74%	0.02%	0.01%
UNINSURED	45	4,244,771	36.00%	31.83%	0.16%	0.13%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	2	43,209	1.60%	0.32%	0.01%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	123	13,291,979	98.40%	99.68%	0.43%	0.41%
SELLER SERVICER:						
WELLS FARGO	65	6,922,861	52.00%	51.91%	0.23%	0.21%
ALASKA USA	34	3,848,851	27.20%	28.86%	0.12%	0.12%
FIRST NATIONAL BANK OF AK	15	1,535,787	12.00%	11.52%	0.05%	0.05%
OTHER SELLER SERVICER	11	1,027,689	8.80%	7.71%	0.04%	0.03%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	72.22%
WEIGHTED AVERAGE INTEREST RATE %	6.680%
AVERAGE NOTE BEGINNING DATE	1/2/1997
AVERAGE NOTE REMAINING LIFE	19.56
AVERAGE OUTSTANDING BALANCE	106,681
AVERAGE MONTHLY P AND I PER LOAN	895

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	522	70,640,530	100.00%	100.00%	1.83%	2.16%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**522**	**70,640,530**	**100.00%**	**100.00%**	**1.83%**	**2.16%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	6	859,803	1.15%	1.22%	0.02%	0.03%
60 DAYS PAST DUE	1	159,406	0.19%	0.23%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	2	234,177	0.38%	0.33%	0.01%	0.01%
TOTAL DELINQUENT	**9**	**1,253,386**	**1.72%**	**1.77%**	**0.03%**	**0.04%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	522	70,640,530	100.00%	100.00%	1.83%	2.16%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	199	28,613,569	38.12%	40.51%	0.70%	0.87%
FAIRBANKS/NORTH POLE	92	11,552,996	17.62%	16.35%	0.32%	0.35%
WASILLA/PALMER	74	9,540,444	14.18%	13.51%	0.26%	0.29%
JUNEAU/KETCHIKAN	38	5,500,797	7.28%	7.79%	0.13%	0.17%
EAGLE RIVER/CHUGIAK	70	10,156,985	13.41%	14.38%	0.24%	0.31%
KENAI/SOLDOTNA	15	1,623,376	2.87%	2.30%	0.05%	0.05%
OTHER GEOGRAPHIC REGION	34	3,652,363	6.51%	5.17%	0.12%	0.11%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	55	7,107,644	10.54%	10.06%	0.19%	0.22%
FEDERALLY INSURED - VA	271	37,878,396	51.92%	53.62%	0.95%	1.16%
FEDERALLY INSURED - FMH	1	82,121	0.19%	0.12%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	38	5,279,040	7.28%	7.47%	0.13%	0.16%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	157	20,293,329	30.08%	28.73%	0.55%	0.62%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	522	70,640,530	100.00%	100.00%	1.83%	2.16%
SELLER SERVICER:						
WELLS FARGO	299	41,004,615	57.28%	58.05%	1.05%	1.25%
ALASKA USA	116	15,632,869	22.22%	22.13%	0.41%	0.48%
FIRST NATIONAL BANK OF AK	64	8,153,930	12.26%	11.54%	0.22%	0.25%
OTHER SELLER SERVICER	43	5,849,116	8.24%	8.28%	0.15%	0.18%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	73.98%
WEIGHTED AVERAGE INTEREST RATE %	6.406%
AVERAGE NOTE BEGINNING DATE	9/16/1998
AVERAGE NOTE REMAINING LIFE	24.12
AVERAGE OUTSTANDING BALANCE	135,327
AVERAGE MONTHLY P AND I PER LOAN	950

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	333	48,996,224	100.00%	100.00%	1.16%	1.50%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**333**	**48,996,224**	**100.00%**	**100.00%**	**1.16%**	**1.50%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	8	1,277,651	2.40%	2.61%	0.03%	0.04%
60 DAYS PAST DUE	1	114,378	0.30%	0.23%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**9**	**1,392,029**	**2.70%**	**2.84%**	**0.03%**	**0.04%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	333	48,996,219	100.00%	100.00%	1.16%	1.50%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	121	18,260,443	36.34%	37.27%	0.42%	0.56%
FAIRBANKS/NORTH POLE	70	9,481,016	21.02%	19.35%	0.24%	0.29%
WASILLA/PALMER	50	7,218,416	15.02%	14.73%	0.17%	0.22%
JUNEAU/KETCHIKAN	33	5,211,664	9.91%	10.64%	0.12%	0.16%
EAGLE RIVER/CHUGIAK	40	6,422,724	12.01%	13.11%	0.14%	0.20%
KENAI/SOLDOTNA	3	337,089	0.90%	0.69%	0.01%	0.01%
OTHER GEOGRAPHIC REGION	16	2,064,867	4.80%	4.21%	0.06%	0.06%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	42	5,854,530	12.61%	11.95%	0.15%	0.18%
FEDERALLY INSURED - VA	162	23,692,649	48.65%	48.36%	0.57%	0.72%
FEDERALLY INSURED - FMH	2	233,397	0.60%	0.48%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	37	6,834,780	11.11%	13.95%	0.13%	0.21%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	90	12,380,863	27.03%	25.27%	0.31%	0.38%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	333	48,996,224	100.00%	100.00%	1.16%	1.50%
SELLER SERVICER:						
WELLS FARGO	205	29,825,798	61.56%	60.87%	0.72%	0.91%
ALASKA USA	67	9,958,659	20.12%	20.33%	0.23%	0.30%
FIRST NATIONAL BANK OF AK	21	3,246,298	6.31%	6.63%	0.07%	0.10%
OTHER SELLER SERVICER	40	5,965,464	12.01%	12.18%	0.14%	0.18%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	72.11%
WEIGHTED AVERAGE INTEREST RATE %	6.224%
AVERAGE NOTE BEGINNING DATE	10/10/1998
AVERAGE NOTE REMAINING LIFE	24.55
AVERAGE OUTSTANDING BALANCE	147,136
AVERAGE MONTHLY P AND I PER LOAN	1,012

758 **VETERANS COLLATERALIZED BONDS 1999 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	606	94,626,397	100.00%	100.00%	2.12%	2.89%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**606**	**94,626,397**	**100.00%**	**100.00%**	**2.12%**	**2.89%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	10	1,407,781	1.65%	1.49%	0.04%	0.04%
60 DAYS PAST DUE	1	103,069	0.17%	0.11%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	60,897	0.17%	0.06%	0.00%	0.00%
TOTAL DELINQUENT	**12**	**1,571,747**	**1.98%**	**1.66%**	**0.04%**	**0.05%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	606	94,626,394	100.00%	100.00%	2.12%	2.89%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	233	37,872,224	38.45%	40.02%	0.81%	1.16%
FAIRBANKS/NORTH POLE	110	15,955,256	18.15%	16.86%	0.38%	0.49%
WASILLA/PALMER	86	12,224,314	14.19%	12.92%	0.30%	0.37%
JUNEAU/KETCHIKAN	35	5,584,732	5.78%	5.90%	0.12%	0.17%
EAGLE RIVER/CHUGIAK	81	14,804,127	13.37%	15.64%	0.28%	0.45%
KENAI/SOLDOTNA	21	2,717,876	3.47%	2.87%	0.07%	0.08%
OTHER GEOGRAPHIC REGION	40	5,467,865	6.60%	5.78%	0.14%	0.17%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	61	8,640,304	10.07%	9.13%	0.21%	0.26%
FEDERALLY INSURED - VA	300	44,992,918	49.50%	47.55%	1.05%	1.38%
FEDERALLY INSURED - FMH	1	76,088	0.17%	0.08%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	90	17,218,107	14.85%	18.20%	0.31%	0.53%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	154	23,698,977	25.41%	25.04%	0.54%	0.72%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	606	94,626,397	100.00%	100.00%	2.12%	2.89%
SELLER SERVICER:						
WELLS FARGO	349	54,837,680	57.59%	57.95%	1.22%	1.68%
ALASKA USA	138	21,471,294	22.77%	22.69%	0.48%	0.66%
FIRST NATIONAL BANK OF AK	56	8,734,955	9.24%	9.23%	0.20%	0.27%
OTHER SELLER SERVICER	63	9,582,465	10.40%	10.13%	0.22%	0.29%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	74.83%
WEIGHTED AVERAGE INTEREST RATE %	6.404%
AVERAGE NOTE BEGINNING DATE	7/22/1999
AVERAGE NOTE REMAINING LIFE	25.92
AVERAGE OUTSTANDING BALANCE	156,149
AVERAGE MONTHLY P AND I PER LOAN	1,060

759 | **VETERANS COLLATERALIZED BONDS 2000 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	438	69,293,111	100.00%	100.00%	1.53%	2.12%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**438**	**69,293,111**	**100.00%**	**100.00%**	**1.53%**	**2.12%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	10	1,560,439	2.28%	2.25%	0.04%	0.05%
60 DAYS PAST DUE	1	208,855	0.23%	0.30%	0.00%	0.01%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**11**	**1,769,294**	**2.51%**	**2.55%**	**0.04%**	**0.05%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	438	69,293,112	100.00%	100.00%	1.53%	2.12%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	184	29,929,420	42.01%	43.19%	0.64%	0.91%
FAIRBANKS/NORTH POLE	76	11,437,113	17.35%	16.51%	0.27%	0.35%
WASILLA/PALMER	65	9,221,892	14.84%	13.31%	0.23%	0.28%
JUNEAU/KETCHIKAN	34	6,338,202	7.76%	9.15%	0.12%	0.19%
EAGLE RIVER/CHUGIAK	38	6,764,914	8.68%	9.76%	0.13%	0.21%
KENAI/SOLDOTNA	12	1,478,567	2.74%	2.13%	0.04%	0.05%
OTHER GEOGRAPHIC REGION	29	4,123,004	6.62%	5.95%	0.10%	0.13%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	56	8,433,659	12.79%	12.17%	0.20%	0.26%
FEDERALLY INSURED - VA	206	32,245,694	47.03%	46.54%	0.72%	0.99%
FEDERALLY INSURED - FMH	2	210,082	0.46%	0.30%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	51	9,385,718	11.64%	13.54%	0.18%	0.29%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	123	19,017,959	28.08%	27.45%	0.43%	0.58%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	438	69,293,111	100.00%	100.00%	1.53%	2.12%
SELLER SERVICER:						
WELLS FARGO	230	36,421,863	52.51%	52.56%	0.80%	1.11%
ALASKA USA	117	18,513,157	26.71%	26.72%	0.41%	0.57%
FIRST NATIONAL BANK OF AK	28	4,283,052	6.39%	6.18%	0.10%	0.13%
OTHER SELLER SERVICER	63	10,075,040	14.38%	14.54%	0.22%	0.31%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	73.04%
WEIGHTED AVERAGE INTEREST RATE %	6.548%
AVERAGE NOTE BEGINNING DATE	10/27/2000
AVERAGE NOTE REMAINING LIFE	26.91
AVERAGE OUTSTANDING BALANCE	158,203
AVERAGE MONTHLY P AND I PER LOAN	1,072

760 **VETERANS COLLATERALIZED BONDS 2002 FIRST**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	296	51,978,370	100.00%	100.00%	1.03%	1.59%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**296**	**51,978,370**	**100.00%**	**100.00%**	**1.03%**	**1.59%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	296	51,978,374	100.00%	100.00%	1.03%	1.59%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	129	23,167,288	43.58%	44.57%	0.45%	0.71%
FAIRBANKS/NORTH POLE	44	7,285,783	14.86%	14.02%	0.15%	0.22%
WASILLA/PALMER	53	8,578,762	17.91%	16.50%	0.19%	0.26%
JUNEAU/KETCHIKAN	14	2,856,039	4.73%	5.49%	0.05%	0.09%
EAGLE RIVER/CHUGIAK	36	7,047,290	12.16%	13.56%	0.13%	0.22%
KENAI/SOLDOTNA	4	594,061	1.35%	1.14%	0.01%	0.02%
OTHER GEOGRAPHIC REGION	16	2,449,151	5.41%	4.71%	0.06%	0.07%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	27	4,132,766	9.12%	7.95%	0.09%	0.13%
FEDERALLY INSURED - VA	142	23,234,279	47.97%	44.70%	0.50%	0.71%
FEDERALLY INSURED - FMH	1	137,072	0.34%	0.26%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	37	7,900,173	12.50%	15.20%	0.13%	0.24%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	89	16,574,084	30.07%	31.89%	0.31%	0.51%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	296	51,978,370	100.00%	100.00%	1.03%	1.59%
SELLER SERVICER:						
WELLS FARGO	89	14,612,965	30.07%	28.11%	0.31%	0.45%
ALASKA USA	90	15,490,280	30.41%	29.80%	0.31%	0.47%
FIRST NATIONAL BANK OF AK	83	14,843,738	28.04%	28.56%	0.29%	0.45%
OTHER SELLER SERVICER	34	7,031,391	11.49%	13.53%	0.12%	0.21%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	77.76%
WEIGHTED AVERAGE INTEREST RATE %	6.269%
AVERAGE NOTE BEGINNING DATE	11/7/2001
AVERAGE NOTE REMAINING LIFE	28.12
AVERAGE OUTSTANDING BALANCE	175,603
AVERAGE MONTHLY P AND I PER LOAN	1,121

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **3/31/2003**

	MORTGAGES AND LOANS				DELINQUENCIES			
GEOGRAPHIC REGION	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	11,825	1,360,916,660	41.39%	41.61%	580	55,048,817	4.90%	4.04%
FAIRBANKS/NORTHPOLE	3,275	339,695,130	11.46%	10.39%	95	7,271,189	2.90%	2.14%
WASILLA/PALMER	3,124	334,962,497	10.93%	10.24%	176	18,206,006	5.63%	5.44%
JUNEAU/KETCHIKAN	1,833	235,321,958	6.42%	7.19%	47	4,977,424	2.56%	2.12%
EAGLE RIVER/CHUGIAK	1,677	224,169,584	5.87%	6.85%	64	6,560,274	3.82%	2.93%
KENAI/SOLDOTNA	1,501	155,242,995	5.25%	4.75%	62	5,536,158	4.13%	3.57%
OTHER KENAI PENNINSULA	1,295	151,699,855	4.53%	4.64%	38	3,582,462	2.93%	2.36%
KODIAK	938	127,377,691	3.28%	3.89%	19	2,157,144	2.03%	1.69%
OTHER SOUTHEAST	1,000	111,982,925	3.50%	3.42%	22	1,817,591	2.20%	1.62%
OTHER SOUTHWEST	682	83,320,006	2.39%	2.55%	31	3,142,193	4.55%	3.77%
OTHER NORTH	798	80,998,872	2.79%	2.48%	50	5,211,058	6.27%	6.43%
OTHER SOUTHCENTRAL	622	65,265,187	2.18%	2.00%	24	2,299,254	3.86%	3.52%
AHFC TOTAL	**28,570**	**3,270,953,361**	**100.00%**	**100.00%**	**1,208**	**115,809,570**	**4.23%**	**3.54%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **3/31/2003**

	MORTGAGES AND LOANS				DELINQUENCIES			
PROPERTY TYPE	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	21,179	2,345,257,250	74.13%	71.70%	874	84,711,464	4.13%	3.61%
CONDOMINIUM	3,686	295,713,411	12.90%	9.04%	150	11,340,015	4.07%	3.83%
MULTI-PLEX	357	284,686,431	1.25%	8.70%	5	3,007,559	1.40%	1.06%
DUPLEX	1,077	139,633,584	3.77%	4.27%	48	5,721,598	4.46%	4.10%
ZERO LOT LINE	1,433	136,402,175	5.02%	4.17%	83	8,177,764	5.79%	6.00%
PLANNED UNIT DEVELOPMENT	435	45,115,703	1.52%	1.38%	20	1,701,569	4.60%	3.77%
MOBILE HOME TYPE I	105	9,621,146	0.37%	0.29%	8	646,612	7.62%	6.72%
FOUR-PLEX	58	9,243,516	0.20%	0.28%	2	345,421	3.45%	3.74%
MOBILE HOME TYPE II	220	2,656,334	0.77%	0.08%	18	157,568	8.18%	5.93%
TRI-PLEX	20	2,623,810	0.07%	0.08%	0	0	0.00%	0.00%
AHFC TOTAL	**28,570**	**3,270,953,361**	**100.00%**	**100.00%**	**1,208**	**115,809,570**	**4.23%**	**3.54%**

MORTGAGE INSURANCE	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
UNINSURED	10,379	1,234,532,600	36.33%	37.74%	317	24,207,297	3.05%	1.96%
FEDERALLY INSURED - FHA	8,812	957,887,004	30.84%	29.28%	552	58,674,552	6.26%	6.13%
FEDERALLY INSURED - VA	5,069	619,781,633	17.74%	18.95%	175	17,807,540	3.45%	2.87%
PRIVATE MORTGAGE INSURANCE	2,807	324,622,828	9.82%	9.92%	97	8,563,357	3.46%	2.64%
FEDERALLY INSURED - FMH	1,017	110,707,065	3.56%	3.38%	57	6,023,775	5.60%	5.44%
OTHER POOL INSURANCE	486	23,422,231	1.70%	0.72%	10	533,049	2.06%	2.28%
AHFC TOTAL	**28,570**	**3,270,953,361**	**100.00%**	**100.00%**	**1,208**	**115,809,570**	**4.23%**	**3.54%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **3/31/2003**

SELLER SERVICER	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	13,887	1,586,566,581	48.61%	48.50%	726	71,823,876	5.23%	4.53%
ALASKA USA FCU	6,586	690,642,023	23.05%	21.11%	248	22,148,867	3.77%	3.21%
FIRST NATIONAL BANK OF AK	5,446	652,165,133	19.06%	19.94%	162	14,864,180	2.97%	2.28%
FIRST BANK	457	62,619,155	1.60%	1.91%	6	616,622	1.31%	0.98%
MT. MCKINLEY MUTUAL SAVINGS	505	57,091,741	1.77%	1.75%	8	767,562	1.58%	1.34%
DENALI STATE BANK	355	38,221,503	1.24%	1.17%	4	283,667	1.13%	0.74%
NORTHERN SCHOOLS FCU	46	32,449,629	0.16%	0.99%	0	0	0.00%	0.00%
COUNTRYWIDE HOME LOANS	262	32,088,342	0.92%	0.98%	23	2,472,488	8.78%	7.71%
SEATTLE MORTGAGE	255	31,708,575	0.89%	0.97%	7	906,182	2.75%	2.86%
ALASKA PACIFIC BANK	284	31,579,396	0.99%	0.97%	4	373,585	1.41%	1.18%
KODIAK ISLAND HA	223	27,865,341	0.78%	0.85%	15	1,160,002	6.73%	4.16%
NORTHRIM BANK	142	18,823,723	0.50%	0.58%	1	186,448	0.70%	0.99%
TLINGIT-HAIDA HA	99	7,409,264	0.35%	0.23%	3	175,940	3.03%	2.37%
AHFC DIRECT SERVICING	23	1,722,955	0.08%	0.05%	1	30,151	4.35%	1.75%
AHFC TOTAL	**28,570**	**3,270,953,361**	**100.00%**	**100.00%**	**1,208**	**115,809,570**	**4.23%**	**3.54%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: **3/31/2003**

	MORTGAGES AND LOANS				DELINQUENCIES			
LOAN SECURITIZATION	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	27,590	3,222,772,454	96.57%	98.53%	1,140	111,971,475	4.13%	3.47%
GNMA (GINNIE MAE) LOANS	654	36,628,027	2.29%	1.12%	57	3,280,372	8.72%	8.96%
FNMA (FANNIE MAE) LOANS	215	7,839,802	0.75%	0.24%	9	479,943	4.19%	6.12%
FHLMC (FREDDIE MAC) LOANS	111	3,713,077	0.39%	0.11%	2	77,780	1.80%	2.09%
AHFC TOTAL	**28,570**	**3,270,953,361**	**100.00%**	**100.00%**	**1,208**	**115,809,570**	**4.23%**	**3.54%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: REAL ESTATE OWNED AND INSURANCE RECEIVABLES SUMMARY BY FUND

As of: **3/31/2003**

FUND DESCRIPTION	REAL ESTATE OWNED Numbers	Dollars	% of #	% of $	INSURANCE RECEIVABLES Numbers	Dollars	% of #	% of $
100 CORPORATION	0	0	0.00%	0.00%	1	10	3.45%	100.00%
110 RURAL HOUSING ASSISTANCE	0	0	0.00%	0.00%	7	148,147	24.14%	100.00%
260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	0	0	0.00%	0.00%	0	0	0.00%	0.00%
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
480 MORTGAGE REVENUE BONDS 1996 SERIES A	0	0	0.00%	0.00%	2	20	6.90%	100.00%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	1	84,097	33.33%	23.62%	0	0	0.00%	0.00%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	0	0	0.00%	0.00%	1	10	3.45%	100.00%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	0	0	0.00%	0.00%	4	2,000	13.79%	100.00%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	0	0	0.00%	0.00%	0	0	0.00%	0.00%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	1	173,360	33.33%	48.68%	0	0	0.00%	0.00%
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	1	98,649	33.33%	27.70%	3	3,520	10.34%	100.00%
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	0	0	0.00%	0.00%	3	30	10.34%	100.00%
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	0	0	0.00%	0.00%	2	17,099	6.90%	100.00%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	0	0	0.00%	0.00%	2	20	6.90%	100.00%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	0	0	0.00%	0.00%	4	23,633	13.79%	100.00%
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
750 VETERANS COLLATERALIZED BONDS 1991 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
751 VETERANS COLLATERALIZED BONDS 1991 SECOND	0	0	0.00%	0.00%	0	0	0.00%	0.00%
752 VETERANS COLLATERALIZED BONDS 1992 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
753 VETERANS COLLATERALIZED BONDS 1993 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
754 VETERANS COLLATERALIZED BONDS 1994 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
755 VETERANS COLLATERALIZED BONDS 1995 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
AHFC TOTAL	**3**	**356,106**	**100.00%**	**100.00%**	**29**	**194,489**	**100.00%**	**100.00%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

As of: **3/31/2003**

	MORTGAGES AND LOANS				DELINQUENCIES			
ALASKA CITY	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
AMBLER, AK	1	60,780	0.00%	0.00%	0	0	0.00%	0.00%
ANCHOR POINT, AK	68	7,116,420	0.24%	0.22%	1	111,125	1.47%	1.56%
ANCHORAGE, AK	11,825	1,360,916,660	41.39%	41.61%	580	55,048,817	4.90%	4.04%
ANDERSON, AK	11	637,919	0.04%	0.02%	0	0	0.00%	0.00%
ANGOON, AK	2	346,920	0.01%	0.01%	0	0	0.00%	0.00%
ANIAK, AK	18	1,557,249	0.06%	0.05%	0	0	0.00%	0.00%
AUKE BAY, AK	2	37,928	0.01%	0.00%	0	0	0.00%	0.00%
BARROW, AK	171	21,666,138	0.60%	0.66%	14	1,870,304	8.19%	8.63%
BETHEL, AK	371	48,255,259	1.30%	1.48%	5	615,575	1.35%	1.28%
BIG LAKE, AK	54	5,116,193	0.19%	0.16%	4	227,675	7.41%	4.45%
CANTWELL, AK	1	33,882	0.00%	0.00%	0	0	0.00%	0.00%
CENTRAL, AK	1	46,954	0.00%	0.00%	0	0	0.00%	0.00%
CHEVAK, AK	1	6,021	0.00%	0.00%	1	6,021	100.00%	100.01%
CHITNA, AK	1	1,664	0.00%	0.00%	1	1,664	100.00%	100.00%
CHUGIAK, AK	348	41,018,760	1.22%	1.25%	22	1,839,328	6.32%	4.48%
CLAM GULCH, AK	6	537,558	0.02%	0.02%	0	0	0.00%	0.00%
CLEAR, AK	2	93,637	0.01%	0.00%	0	0	0.00%	0.00%
COFFMAN COVE, AK	2	263,137	0.01%	0.01%	0	0	0.00%	0.00%
COLD BAY, AK	2	194,239	0.01%	0.01%	1	107,146	50.00%	55.16%
COOPER LANDING, AK	10	1,476,598	0.04%	0.05%	0	0	0.00%	0.00%
COPPER CENTER, AK	18	2,058,215	0.06%	0.06%	2	146,754	11.11%	7.13%
CORDOVA, AK	174	18,045,575	0.61%	0.55%	4	390,287	2.30%	2.16%
CRAIG, AK	70	9,393,378	0.25%	0.29%	1	120,104	1.43%	1.28%
DELTA JUNCTION, AK	94	6,758,051	0.33%	0.21%	3	278,322	3.19%	4.12%
DENALI PARK, AK	6	960,677	0.02%	0.03%	0	0	0.00%	0.00%
DILLINGHAM, AK	120	13,186,605	0.42%	0.40%	6	362,937	5.00%	2.75%
DOUGLAS, AK	66	8,228,814	0.23%	0.25%	3	156,066	4.55%	1.90%
DUTCH HARBOR, AK	3	397,127	0.01%	0.01%	0	0	0.00%	0.00%
EAGLE RIVER, AK	1,329	183,150,824	4.65%	5.60%	42	4,720,946	3.16%	2.58%
EAGLE, AK	2	110,182	0.01%	0.00%	0	0	0.00%	0.00%
ELFIN COVE, AK	1	47,165	0.00%	0.00%	0	0	0.00%	0.00%
EMMONAK, AK	2	66,732	0.01%	0.00%	0	0	0.00%	0.00%
ESTER, AK	8	799,184	0.03%	0.02%	0	0	0.00%	0.00%
FAIRBANKS, AK	2,284	231,300,470	7.99%	7.07%	70	5,157,788	3.06%	2.23%
FALSE PASS, AK	1	57,866	0.00%	0.00%	0	0	0.00%	0.00%
FORT YUKON, AK	13	483,987	0.05%	0.01%	1	43,629	7.69%	9.01%
GAKONA, AK	2	155,473	0.01%	0.00%	0	0	0.00%	0.00%
GALENA, AK	28	1,677,130	0.10%	0.05%	1	28,846	3.57%	1.72%
GIRDWOOD, AK	57	6,448,715	0.20%	0.20%	1	45,225	1.75%	0.70%
GLENNALLEN, AK	44	4,843,729	0.15%	0.15%	1	14,021	2.27%	0.29%
GUSTAVUS, AK	12	1,558,690	0.04%	0.05%	0	0	0.00%	0.00%
HAINES, AK	86	7,138,851	0.30%	0.22%	1	26,243	1.16%	0.37%
HEALY, AK	49	5,332,022	0.17%	0.16%	2	325,251	4.08%	6.10%
HOMER, AK	421	52,974,488	1.47%	1.62%	6	608,791	1.43%	1.15%
HOONAH, AK	19	1,844,710	0.07%	0.06%	0	0	0.00%	0.00%
HOPE, AK	4	374,693	0.01%	0.01%	0	0	0.00%	0.00%
HOUSTON, AK	28	2,820,672	0.10%	0.09%	3	231,809	10.71%	8.22%
HYDER, AK	1	86,536	0.00%	0.00%	0	0	0.00%	0.00%
ILIAMNA, AK	7	518,903	0.02%	0.02%	1	72,169	14.29%	13.91%
INDIAN, AK	2	75,218	0.01%	0.00%	0	0	0.00%	0.00%
JUNEAU, AK	1,099	134,086,031	3.85%	4.10%	35	3,878,522	3.18%	2.89%
KAKE, AK	4	480,433	0.01%	0.01%	1	80,698	25.00%	16.80%
KASIGLUK, AK	3	130,666	0.01%	0.00%	0	0	0.00%	0.00%
KASILOF, AK	64	7,268,444	0.22%	0.22%	1	58,043	1.56%	0.80%
KENAI, AK	684	67,970,541	2.39%	2.08%	41	3,450,888	5.99%	5.08%

ALASKA CITY	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
KETCHIKAN, AK	734	101,235,927	2.57%	3.09%	12	1,098,902	1.63%	1.09%
KIANA, AK	3	324,372	0.01%	0.01%	0	0	0.00%	0.00%
KING COVE, AK	5	474,668	0.02%	0.01%	3	175,269	60.00%	36.92%
KING SALMON, AK	21	3,419,642	0.07%	0.10%	0	0	0.00%	0.00%
KLAWOCK, AK	25	2,822,670	0.09%	0.09%	1	86,756	4.00%	3.07%
KODIAK C G, AK	1	117,759	0.00%	0.00%	0	0	0.00%	0.00%
KODIAK, AK	937	127,259,932	3.28%	3.89%	19	2,157,144	2.03%	1.70%
KOTZEBUE, AK	116	11,998,198	0.41%	0.37%	9	1,141,614	7.76%	9.51%
KOYUK, AK	1	115,832	0.00%	0.00%	0	0	0.00%	0.00%
KWETHLUK, AK	7	329,070	0.02%	0.01%	1	9,520	14.29%	2.89%
LAKE MINCHUMINA, AK	1	20,822	0.00%	0.00%	0	0	0.00%	0.00%
LARSON BAY, AK	1	46,991	0.00%	0.00%	0	0	0.00%	0.00%
LOWER KALSKAG, AK	1	54,840	0.00%	0.00%	0	0	0.00%	0.00%
MANLEY HOT SPR, AK	3	79,372	0.01%	0.00%	1	22,204	33.33%	27.97%
MANOKOTAK, AK	2	60,842	0.01%	0.00%	0	0	0.00%	0.00%
MCGRATH, AK	16	694,178	0.06%	0.02%	1	61,766	6.25%	8.90%
MEKORYUK, AK	4	240,876	0.01%	0.01%	0	0	0.00%	0.00%
METLAKATLA, AK	16	1,071,234	0.06%	0.03%	2	144,098	12.50%	13.45%
MEYERS CHUCK, AK	1	132,715	0.00%	0.00%	0	0	0.00%	0.00%
MOOSE PASS, AK	7	924,421	0.02%	0.03%	0	0	0.00%	0.00%
MOUNTAIN VILLAGE, AK	1	44,727	0.00%	0.00%	1	44,727	100.00%	100.00%
NAKNEK, AK	21	2,248,466	0.07%	0.07%	5	545,762	23.81%	24.27%
NENANA, AK	15	915,242	0.05%	0.03%	0	0	0.00%	0.00%
NIKISKI, AK	208	22,439,021	0.73%	0.69%	8	812,685	3.85%	3.62%
NIKOLAI, AK	1	28,951	0.00%	0.00%	0	0	0.00%	0.00%
NINILCHIK, AK	26	2,392,759	0.09%	0.07%	0	0	0.00%	0.00%
NOME, AK	286	30,538,510	1.00%	0.93%	17	1,529,500	5.94%	5.01%
NONDALTON, AK	1	56,892	0.00%	0.00%	0	0	0.00%	0.00%
NOORVIK, AK	2	323,385	0.01%	0.01%	0	0	0.00%	0.00%
NORTH POLE, AK	991	108,394,660	3.47%	3.31%	25	2,113,401	2.52%	1.95%
NORTHWAY, AK	1	28,335	0.00%	0.00%	0	0	0.00%	0.00%
NUIQSUT, AK	1	91,579	0.00%	0.00%	0	0	0.00%	0.00%
OUZINKIE, AK	3	367,516	0.01%	0.01%	0	0	0.00%	0.00%
PALMER, AK	1,072	121,109,314	3.75%	3.70%	52	5,212,279	4.85%	4.30%
PELICAN, AK	13	819,597	0.05%	0.03%	0	0	0.00%	0.00%
PETERSBURG, AK	271	33,797,518	0.95%	1.03%	5	549,998	1.85%	1.63%
PORT ALEXANDER, AK	3	170,097	0.01%	0.01%	0	0	0.00%	0.00%
PORT ALSWORTH, AK	2	157,815	0.01%	0.00%	0	0	0.00%	0.00%
PORT HEIDEN, AK	1	49,652	0.00%	0.00%	0	0	0.00%	0.00%
PORT LIONS, AK	2	173,668	0.01%	0.01%	0	0	0.00%	0.00%
QUINHAGAK, AK	1	149,823	0.00%	0.00%	0	0	0.00%	0.00%
SALCHA, AK	16	1,754,156	0.06%	0.05%	0	0	0.00%	0.00%
SAND POINT, AK	17	912,593	0.06%	0.03%	2	99,274	11.76%	10.88%
SELAWIK, AK	1	42,963	0.00%	0.00%	1	42,963	100.00%	100.00%
SELDOVIA, AK	19	1,323,690	0.07%	0.04%	1	82,000	5.26%	6.19%
SEWARD, AK	207	23,731,366	0.72%	0.73%	8	739,863	3.86%	3.12%
SHISHMAREF, AK	1	74,630	0.00%	0.00%	1	74,630	100.00%	100.00%
SITKA, AK	205	22,652,382	0.72%	0.69%	5	361,493	2.44%	1.60%
SKAGWAY, AK	55	6,451,270	0.19%	0.20%	1	82,092	1.82%	1.27%
SOLDOTNA, AK	817	87,272,454	2.86%	2.67%	21	2,085,270	2.57%	2.39%
SOUTH NAKNEK, AK	1	288,145	0.00%	0.01%	0	0	0.00%	0.00%
ST GEORGE, AK	1	37,234	0.00%	0.00%	0	0	0.00%	0.00%
ST MARYS, AK	6	702,842	0.02%	0.02%	1	85,633	16.67%	12.18%
ST MICHAELS, AK	1	23,988	0.00%	0.00%	0	0	0.00%	0.00%
ST PAUL ISLAND, AK	6	361,470	0.02%	0.01%	1	40,495	16.67%	11.20%

ALASKA CITY	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
STERLING, AK	196	24,616,464	0.69%	0.75%	12	1,124,730	6.12%	4.57%
SUTTON, AK	19	1,547,047	0.07%	0.05%	1	30,009	5.26%	1.94%
TALKEETNA, AK	26	2,399,510	0.09%	0.07%	1	7,135	3.85%	0.30%
TANANA, AK	1	23,626	0.00%	0.00%	0	0	0.00%	0.00%
TENAKEE, AK	2	70,429	0.01%	0.00%	0	0	0.00%	0.00%
THORNE BAY, AK	16	1,612,327	0.06%	0.05%	0	0	0.00%	0.00%
TOGIAK, AK	1	21,578	0.00%	0.00%	1	21,578	100.00%	100.00%
TOK, AK	24	2,028,061	0.08%	0.06%	0	0	0.00%	0.00%
TRAPPER CREEK, AK	6	417,926	0.02%	0.01%	0	0	0.00%	0.00%
TWO RIVERS, AK	2	197,331	0.01%	0.01%	1	141,682	50.00%	71.80%
UNALAKLEET, AK	10	1,138,833	0.04%	0.03%	1	37,364	10.00%	3.28%
UNALASKA, AK	49	8,749,990	0.17%	0.27%	2	956,087	4.08%	10.93%
VALDEZ, AK	118	14,767,652	0.41%	0.45%	4	862,883	3.39%	5.84%
WASILLA, AK	2,052	213,853,183	7.18%	6.54%	124	12,993,727	6.04%	6.08%
WHALE PASS, AK	3	310,222	0.01%	0.01%	0	0	0.00%	0.00%
WILLOW, AK	29	3,428,807	0.10%	0.10%	0	0	0.00%	0.00%
WRANGELL, AK	122	13,035,654	0.43%	0.40%	2	210,043	1.64%	1.61%
YAKUTAT, AK	15	1,168,936	0.05%	0.04%	0	0	0.00%	0.00%
AHFC TOTAL	**28,570**	**3,270,953,361**	**100.00%**	**100.00%**	**1,208**	**115,809,570**	**4.23%**	**3.54%**

100 CORPORATION

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ETAX	257	41,442,055	38.1%	42.3%	1	152,449	0.39%	0.37%
SRHRF	1	13,049,381	0.1%	13.3%	0	0	0.00%	0.00%
CFTHB	81	8,869,254	12.0%	9.1%	1	136,706	1.23%	1.54%
COGN	144	7,786,754	21.4%	7.9%	11	588,528	7.64%	7.56%
CMFTX	4	5,736,250	0.6%	5.9%	0	0	0.00%	0.00%
CTAX	32	5,643,935	4.7%	5.8%	0	0	0.00%	0.00%
COGLC	31	2,402,640	4.6%	2.5%	2	151,603	6.45%	6.31%
CSPND	1	2,375,000	0.1%	2.4%	0	0	0.00%	0.00%
COMH	18	1,703,776	2.7%	1.7%	1	59,005	5.56%	3.46%
SRQ30	12	1,374,913	1.8%	1.4%	0	0	0.00%	0.00%
CHELP	18	1,289,526	2.7%	1.3%	0	0	0.00%	0.00%
SRV30	6	1,202,576	0.9%	1.2%	0	0	0.00%	0.00%
SRX30	7	1,019,214	1.0%	1.0%	3	217,193	42.86%	21.31%
SRQ15	11	728,451	1.6%	0.7%	0	0	0.00%	0.00%
SRETX	4	580,635	0.6%	0.6%	0	0	0.00%	0.00%
HAPH	9	511,981	1.3%	0.5%	1	71,199	11.11%	13.91%
CNCL	5	495,941	0.7%	0.5%	0	0	0.00%	0.00%
CVETS	2	292,033	0.3%	0.3%	0	0	0.00%	0.00%
COFM	3	288,432	0.4%	0.3%	0	0	0.00%	0.00%
COMH2	4	261,541	0.6%	0.3%	0	0	0.00%	0.00%
CRENT	4	233,584	0.6%	0.2%	1	59,069	25.00%	25.29%
ECCRW	11	194,171	1.6%	0.2%	0	0	0.00%	0.00%
CRE30	3	180,145	0.4%	0.2%	1	59,416	33.33%	32.98%
CORFN	2	165,524	0.3%	0.2%	2	165,524	100.00%	100.00%
SRX15	1	83,000	0.1%	0.1%	0	0	0.00%	0.00%
CRE15	1	35,549	0.1%	0.0%	1	35,548	100.00%	100.00%
CORGN	2	5,594	0.3%	0.0%	1	4,104	50.00%	73.36%
FUND TOTAL	**674**	**97,951,854**	**100.0%**	**100.0%**	**26**	**1,700,344**	**3.86%**	**1.74%**

110 RURAL HOUSING ASSISTANCE

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
RURAL	2,646	352,406,161	73.8%	73.7%	92	10,062,385	3.48%	2.86%
SRR30	399	61,757,573	11.1%	12.9%	7	746,530	1.75%	1.21%
SRR15	279	29,593,852	7.8%	6.2%	1	96,367	0.36%	0.33%
RSR30	131	19,437,059	3.7%	4.1%	1	63,462	0.76%	0.33%
RSR15	129	14,742,384	3.6%	3.1%	0	0	0.00%	0.00%
FUND TOTAL	**3,584**	**477,937,028**	**100.0%**	**100.0%**	**101**	**10,968,744**	**2.82%**	**2.30%**

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD93E	14	10,095,000	66.7%	46.2%	0	0	0.00%	0.00%
HD93A	3	6,433,651	14.3%	29.5%	0	0	0.00%	0.00%
HD93D	2	4,130,230	9.5%	18.9%	0	0	0.00%	0.00%
HD93C	1	1,030,288	4.8%	4.7%	0	0	0.00%	0.00%
HD93B	1	151,893	4.8%	0.7%	0	0	0.00%	0.00%
FUND TOTAL	**21**	**21,841,061**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD97G	179	75,690,118	63.5%	52.2%	5	2,307,977	2.79%	3.05%
HD97	84	24,305,662	29.8%	16.8%	2	1,049,863	2.38%	4.32%
HD97C	9	22,682,538	3.2%	15.6%	0	0	0.00%	0.00%
HD97B	5	17,080,352	1.8%	11.8%	0	0	0.00%	0.00%
HD97A	5	5,248,627	1.8%	3.6%	0	0	0.00%	0.00%
FUND TOTAL	**282**	**145,007,297**	**100.0%**	**100.0%**	**7**	**3,357,840**	**2.48%**	**2.32%**

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD99B	2	3,428,176	50.0%	89.4%	0	0	0.00%	0.00%
HD99A	2	404,774	50.0%	10.6%	0	0	0.00%	0.00%
FUND TOTAL	**4**	**3,832,949**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD00A	3	26,937,748	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**3**	**26,937,748**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD02C	141	64,946,575	96.6%	84.1%	1	170,453	0.71%	0.26%
HD02B	4	8,580,674	2.7%	11.1%	0	0	0.00%	0.00%
HD02A	1	3,727,014	0.7%	4.8%	0	0	0.00%	0.00%
FUND TOTAL	**146**	**77,254,263**	**100.0%**	**100.0%**	**1**	**170,453**	**0.68%**	**0.22%**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E90A3	194	12,545,259	80.2%	81.3%	10	760,063	5.15%	6.06%
E90AG	32	1,899,536	13.2%	12.3%	3	258,480	9.38%	13.61%
E90C3	11	774,592	4.5%	5.0%	0	0	0.00%	0.00%
E90AM	5	214,059	2.1%	1.4%	1	53,026	20.00%	24.77%
FUND TOTAL	**242**	**15,433,446**	**100.0%**	**100.0%**	**14**	**1,071,569**	**5.79%**	**6.94%**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E96A1	817	58,808,117	91.2%	91.2%	47	3,599,146	5.75%	6.12%
E96AC	79	5,663,499	8.8%	8.8%	3	315,167	3.80%	5.56%
FUND TOTAL	**896**	**64,471,616**	**100.0%**	**100.0%**	**50**	**3,914,313**	**5.58%**	**6.07%**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E97A1	692	59,618,389	57.3%	56.3%	35	2,943,752	5.06%	4.94%

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E97A2	446	37,265,224	36.9%	35.2%	20	1,825,882	4.48%	4.90%
E97AC	70	9,038,349	5.8%	8.5%	1	128,928	1.43%	1.43%
FUND TOTAL	**1,208**	**105,921,962**	**100.0%**	**100.0%**	**56**	**4,898,562**	**4.64%**	**4.62%**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E98A1	266	25,637,534	50.1%	49.3%	18	1,605,940	6.77%	6.26%
E98A2	222	20,536,821	41.8%	39.5%	14	1,186,009	6.31%	5.78%
E98AC	43	5,795,315	8.1%	11.2%	3	385,909	6.98%	6.66%
FUND TOTAL	**531**	**51,969,669**	**100.0%**	**100.0%**	**35**	**3,177,858**	**6.59%**	**6.11%**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E99A2	1,725	170,503,188	90.2%	91.0%	101	10,323,337	5.86%	6.05%
E99A1	90	9,210,475	4.7%	4.9%	6	519,242	6.67%	5.64%
E99AC	97	7,711,907	5.1%	4.1%	6	692,697	6.19%	8.98%
FUND TOTAL	**1,912**	**187,425,570**	**100.0%**	**100.0%**	**113**	**11,535,276**	**5.91%**	**6.15%**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E001B	857	84,037,366	53.1%	71.7%	74	7,318,009	8.63%	8.71%
E001A	702	25,083,187	43.5%	21.4%	38	1,729,530	5.41%	6.90%
E001O	55	8,065,975	3.4%	6.9%	7	1,057,275	12.73%	13.11%
FUND TOTAL	**1,614**	**117,186,528**	**100.0%**	**100.0%**	**119**	**10,104,814**	**7.37%**	**8.62%**

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E011B	964	92,896,408	73.5%	74.7%	59	5,446,346	6.12%	5.86%
E011A	169	18,973,574	12.9%	15.3%	11	1,218,503	6.51%	6.42%
E011G	132	6,844,836	10.1%	5.5%	11	589,437	8.33%	8.61%
E011C	46	5,662,281	3.5%	4.6%	2	157,807	4.35%	2.79%
E011M	1	36,263	0.1%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**1,312**	**124,413,363**	**100.0%**	**100.0%**	**83**	**7,412,093**	**6.33%**	**5.96%**

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E021A	1,614	165,697,241	86.9%	85.2%	52	5,701,257	3.22%	3.44%
E021B	244	28,719,089	13.1%	14.8%	14	1,649,512	5.74%	5.74%
FUND TOTAL	**1,858**	**194,416,330**	**100.0%**	**100.0%**	**66**	**7,350,769**	**3.55%**	**3.78%**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM97A	2,180	258,051,171	81.1%	81.9%	100	10,168,027	4.59%	3.94%
GM97R	335	47,430,346	12.5%	15.0%	11	1,325,292	3.28%	2.79%
GM97G	144	7,841,293	5.4%	2.5%	18	949,259	12.50%	12.11%
GM97F	20	1,507,111	0.7%	0.5%	1	57,952	5.00%	3.85%
GM97M	8	361,381	0.3%	0.1%	0	0	0.00%	0.00%
FUND TOTAL	**2,687**	**315,191,301**	**100.0%**	**100.0%**	**130**	**12,500,530**	**4.84%**	**3.97%**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GH92D	23	5,593,884	8.2%	43.7%	7	794,326	30.43%	14.20%
GH92F	43	3,601,105	15.2%	28.1%	15	1,366,543	34.88%	37.95%
GHM92	207	2,268,799	73.4%	17.7%	18	157,568	8.70%	6.94%
GH92T	9	1,328,901	3.2%	10.4%	4	567,650	44.44%	42.72%
GH92V	0	0	0.0%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**282**	**12,792,689**	**100.0%**	**100.0%**	**44**	**2,886,087**	**15.60%**	**22.56%**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GP95A	1,123	89,329,513	66.3%	73.4%	37	2,883,563	3.29%	3.23%
GP95C	256	22,750,919	15.1%	18.7%	9	669,649	3.52%	2.94%
GP95F	184	5,777,503	10.9%	4.7%	7	350,792	3.80%	6.07%
GP95G	91	2,945,022	5.4%	2.4%	7	340,374	7.69%	11.56%
GP95M	40	864,584	2.4%	0.7%	1	24,754	2.50%	2.86%
FUND TOTAL	**1,694**	**121,667,541**	**100.0%**	**100.0%**	**61**	**4,269,132**	**3.60%**	**3.51%**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM99A	2,246	267,618,672	99.7%	99.0%	106	9,403,621	4.72%	3.51%
GM99S	7	2,679,142	0.3%	1.0%	0	0	0.00%	0.00%
FUND TOTAL	**2,253**	**270,297,814**	**100.0%**	**100.0%**	**106**	**9,403,621**	**4.70%**	**3.48%**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GP01D	853	128,973,967	26.2%	45.9%	23	3,479,778	2.70%	2.70%
GP01A	2,163	118,144,809	66.5%	42.1%	68	3,973,236	3.14%	3.36%
GP01C	235	33,758,170	7.2%	12.0%	15	2,194,312	6.38%	6.50%
FUND TOTAL	**3,251**	**280,876,945**	**100.0%**	**100.0%**	**106**	**9,647,326**	**3.26%**	**3.43%**

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM02A	653	93,297,900	100.0%	100.0%	12	1,441,974	1.84%	1.55%
FUND TOTAL	**653**	**93,297,900**	**100.0%**	**100.0%**	**12**	**1,441,974**	**1.84%**	**1.55%**

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9111	22	1,798,345	95.7%	95.7%	4	289,155	18.18%	16.08%
C911M	1	80,861	4.3%	4.3%	0	0	0.00%	0.00%
FUND TOTAL	**23**	**1,879,206**	**100.0%**	**100.0%**	**4**	**289,155**	**17.39%**	**15.39%**

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9121	45	4,124,853	86.5%	86.5%	0	0	0.00%	0.00%
C912M	7	641,734	13.5%	13.5%	0	0	0.00%	0.00%
FUND TOTAL	**52**	**4,766,587**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9211	63	7,195,747	57.3%	52.5%	2	234,560	3.17%	3.26%
C921C	43	6,048,674	39.1%	44.1%	0	0	0.00%	0.00%
C921M	4	464,783	3.6%	3.4%	0	0	0.00%	0.00%
FUND TOTAL	**110**	**13,709,204**	**100.0%**	**100.0%**	**2**	**234,560**	**1.82%**	**1.71%**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9311	180	11,033,175	84.5%	64.6%	1	53,483	0.56%	0.48%
C931C	33	6,039,161	15.5%	35.4%	0	0	0.00%	0.00%
FUND TOTAL	**213**	**17,072,336**	**100.0%**	**100.0%**	**1**	**53,483**	**0.47%**	**0.31%**

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9411	546	56,796,864	73.3%	72.3%	11	1,398,674	2.01%	2.46%
C941C	157	20,973,490	21.1%	26.7%	12	1,508,418	7.64%	7.19%
C942M	20	374,768	2.7%	0.5%	0	0	0.00%	0.00%
C943M	11	245,754	1.5%	0.3%	0	0	0.00%	0.00%
C941M	11	140,459	1.5%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**745**	**78,531,335**	**100.0%**	**100.0%**	**23**	**2,907,092**	**3.09%**	**3.70%**

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9511	74	7,869,332	59.2%	59.0%	3	266,555	4.05%	3.39%
C951C	51	5,465,854	40.8%	41.0%	4	260,964	7.84%	4.77%
FUND TOTAL	**125**	**13,335,187**	**100.0%**	**100.0%**	**7**	**527,519**	**5.60%**	**3.96%**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9711	372	51,604,873	71.3%	73.1%	6	865,959	1.61%	1.68%
C971C	150	19,035,657	28.7%	26.9%	3	387,427	2.00%	2.04%

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FUND TOTAL	**522**	**70,640,530**	**100.0%**	**100.0%**	**9**	**1,253,386**	**1.72%**	**1.77%**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9811	239	35,203,375	71.8%	71.8%	6	1,057,120	2.51%	3.00%
C981C	94	13,792,849	28.2%	28.2%	3	334,909	3.19%	2.43%
FUND TOTAL	**333**	**48,996,224**	**100.0%**	**100.0%**	**9**	**1,392,029**	**2.70%**	**2.84%**

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9911	459	72,073,240	75.7%	76.2%	9	1,249,660	1.96%	1.73%
C991C	147	22,553,157	24.3%	23.8%	3	322,087	2.04%	1.43%
FUND TOTAL	**606**	**94,626,397**	**100.0%**	**100.0%**	**12**	**1,571,747**	**1.98%**	**1.66%**

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C0011	335	53,208,170	76.5%	76.8%	6	974,887	1.79%	1.83%
C001C	103	16,084,941	23.5%	23.2%	5	794,407	4.85%	4.94%
FUND TOTAL	**438**	**69,293,111**	**100.0%**	**100.0%**	**11**	**1,769,294**	**2.51%**	**2.55%**

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C0211	253	45,311,420	85.5%	87.2%	0	0	0.00%	0.00%
C021C	43	6,666,950	14.5%	12.8%	0	0	0.00%	0.00%
FUND TOTAL	**296**	**51,978,370**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**
TOTAL	**28,570**	**3,270,953,361**	**100.0%**	**100.0%**	**1,208**	**115,809,570**	**4.23%**	**3.54%**

	FY 2001		FY 2002		FY 2003 THRU 3/31/2003		FY 2003 MONTH OF 3/31/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	5,711	872,243,531	4,276	669,209,471	5,338	841,274,230	596	106,013,708
APPLICATIONS APPROVED	5,265	791,853,197	3,886	586,322,253	4,967	770,199,807	575	101,687,360
APPLICATION APPROVAL %	92.19%		90.88%		93.05%		96.48%	
AVERAGE APPLICATION $	152,730		156,504		157,601		177,875	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	1,800	236,615,656	27.1%	1,443	194,952,483	29.1%	1,299	183,426,514	21.8%	145	20,647,958	19.5%
VA	1,034	155,545,892	17.8%	823	134,097,759	20.0%	784	132,796,371	15.8%	110	19,210,898	18.1%
FMH	262	31,597,278	3.6%	122	14,851,551	2.2%	121	16,965,300	2.0%	12	1,648,389	1.6%
CONVENTIONAL	2,615	448,484,705	51.4%	1,888	325,307,678	48.6%	3,134	508,086,045	60.4%	329	64,506,463	60.8%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	5,643	864,264,522	99.1%	3,965	617,027,092	92.2%	3,235	539,857,766	64.2%	354	69,960,678	66.0%
REFINANCE	68	7,979,009	0.9%	311	52,182,379	7.8%	2,103	301,416,464	35.8%	242	36,053,030	34.0%

RURAL

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 3/31/2003 #	FY 2003 THRU 3/31/2003 $	FY 2003 MONTH OF 3/31/2003 #	FY 2003 MONTH OF 3/31/2003 $
APPLICATIONS RECEIVED	835	131,337,472	857	136,155,853	2,159	321,851,548	151	22,443,428
APPLICATIONS APPROVED	719	112,078,312	731	112,863,223	2,036	301,330,362	147	21,950,530
APPLICATION APPROVAL %	86.11%		85.30%		94.30%		97.35%	
AVERAGE APPLICATION $	157,290		158,875		149,074		148,632	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	87	12,658,422	9.6%	124	17,182,048	12.6%	175	24,441,796	7.6%	14	1,766,023	7.9%
VA	53	8,210,153	6.3%	70	11,592,099	8.5%	124	19,919,283	6.2%	15	2,306,027	10.3%
FMH	39	5,863,537	4.5%	36	5,165,550	3.8%	40	6,340,954	2.0%	2	290,900	1.3%
CONVENTIONAL	656	104,605,360	79.6%	627	102,216,156	75.1%	1,820	271,149,515	84.2%	120	18,080,478	80.6%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	818	128,478,193	97.8%	727	115,747,278	85.0%	701	117,483,791	36.5%	39	6,573,882	29.3%
REFINANCE	17	2,859,279	2.2%	130	20,408,575	15.0%	1,458	204,367,757	63.5%	112	15,869,546	70.7%

TAXABLE FIRST TIME HOMEBUYER

	FY 2001		FY 2002		FY 2003 THRU 3/31/2003		FY 2003 MONTH OF 3/31/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	10	1,562,264	1,236	194,263,131	1,299	211,994,080	99	16,070,336
APPLICATIONS APPROVED	10	1,562,264	1,161	181,928,563	1,200	194,468,301	97	15,747,906
APPLICATION APPROVAL %	100.00%		93.93%		92.38%		97.98%	
AVERAGE APPLICATION $	156,226		157,171		163,198		162,327	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	1	128,484	8.2%	563	85,639,075	44.1%	588	92,351,208	43.6%	36	5,663,270	35.2%
VA	1	202,950	13.0%	315	54,870,762	28.2%	296	54,214,766	25.6%	30	5,452,196	33.9%
FMH	1	160,000	10.2%	14	1,920,093	1.0%	29	4,419,858	2.1%	3	387,000	2.4%
CONVENTIONAL	7	1,070,830	68.5%	344	51,833,201	26.7%	386	61,008,248	28.8%	30	4,567,870	28.4%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	10	1,562,264	100.0%	1,217	191,324,498	98.5%	1,153	189,027,302	89.2%	82	13,224,453	82.3%
REFINANCE	0	0	0.0%	19	2,938,633	1.5%	146	22,966,778	10.8%	17	2,845,883	17.7%

TAXABLE SINGLE FAMILY

	FY 2001		FY 2002		FY 2003 THRU 3/31/2003		FY 2003 MONTH OF 3/31/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	2,256	347,014,230	429	65,707,603	774	128,822,455	214	39,179,674
APPLICATIONS APPROVED	2,065	313,955,653	336	48,246,618	695	113,035,613	206	37,563,573
APPLICATION APPROVAL %	91.53%		78.32%		89.79%		96.26%	
AVERAGE APPLICATION $	153,818		153,165		166,437		183,083	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	795	119,594,834	34.5%	57	8,613,001	13.1%	115	17,700,926	13.7%	42	6,856,399	17.5%
VA	464	75,701,066	21.8%	74	13,884,079	21.1%	124	21,611,235	16.8%	36	6,320,086	16.1%
FMH	36	5,112,578	1.5%	5	503,590	0.8%	11	1,654,153	1.3%	3	482,448	1.2%
CONVENTIONAL	961	146,605,752	42.2%	293	42,706,933	65.0%	524	87,856,141	68.2%	133	25,520,741	65.1%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	2,226	343,783,798	99.1%	341	57,214,883	87.1%	508	92,279,210	71.6%	144	28,636,946	73.1%
REFINANCE	30	3,230,432	0.9%	88	8,492,720	12.9%	266	36,543,245	28.4%	70	10,542,728	26.9%

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 3/31/2003 #	FY 2003 THRU 3/31/2003 $	FY 2003 MONTH OF 3/31/2003 #	FY 2003 MONTH OF 3/31/2003 $
APPLICATIONS RECEIVED	2,038	207,507,778	1,298	140,095,036	769	80,878,377	83	9,032,864
APPLICATIONS APPROVED	1,936	196,727,376	1,253	134,905,697	731	77,045,467	80	8,658,945
APPLICATION APPROVAL %	95.00%		96.53%		95.06%		96.39%	
AVERAGE APPLICATION $	101,819		107,931		105,173		108,830	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	881	98,769,055	47.6%	678	79,967,269	57.1%	407	46,890,740	58.0%	52	6,210,016	68.7%
VA	300	36,963,952	17.8%	177	22,638,594	16.2%	81	9,945,582	12.3%	4	457,522	5.1%
FMH	186	20,461,163	9.9%	67	7,262,318	5.2%	41	4,550,335	5.6%	4	488,041	5.4%
CONVENTIONAL	671	51,313,608	24.7%	376	30,226,855	21.6%	240	19,491,720	24.1%	23	1,877,285	20.8%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	2,026	206,706,858	99.6%	1,269	137,943,984	98.5%	667	70,679,404	87.4%	66	7,123,223	78.9%
REFINANCE	12	800,920	0.4%	29	2,151,052	1.5%	102	10,198,973	12.6%	17	1,909,641	21.1%

VETERANS

	FY 2001		FY 2002		FY 2003 THRU 3/31/2003		FY 2003 MONTH OF 3/31/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	443	76,991,112	343	62,987,075	282	54,064,319	41	8,487,206
APPLICATIONS APPROVED	423	73,144,213	314	57,172,209	262	50,062,613	41	8,487,206
APPLICATION APPROVAL %	95.49%		91.55%		92.91%		100.00%	
AVERAGE APPLICATION $	173,795		183,636		191,717		207,005	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	36	5,464,861	7.1%	21	3,551,090	5.6%	14	2,041,844	3.8%	1	152,250	1.8%
VA	216	34,467,771	44.8%	187	31,112,225	49.4%	159	27,105,505	50.1%	25	4,675,067	55.1%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	191	37,058,480	48.1%	135	28,323,760	45.0%	109	24,916,970	46.1%	15	3,659,889	43.1%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	435	76,064,234	98.8%	307	58,179,819	92.4%	155	33,052,008	61.1%	15	3,601,974	42.4%
REFINANCE	8	926,878	1.2%	36	4,807,256	7.6%	127	21,012,311	38.9%	26	4,885,232	57.6%

TAXABLE MULTIFAMILY

	FY 2001		FY 2002		FY 2003 THRU 3/31/2003		FY 2003 MONTH OF 3/31/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	**125**	**95,185,931**	**107**	**61,146,980**	**49**	**32,264,051**	**7**	**2,700,200**
APPLICATIONS APPROVED	**108**	**81,740,635**	**87**	**47,128,550**	**39**	**23,713,251**	**3**	**1,179,200**
APPLICATION APPROVAL %	**86.40%**		**81.31%**		**79.59%**		**42.86%**	
AVERAGE APPLICATION $	**761,487**		**571,467**		**658,450**		**385,743**	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	125	95,185,931	100.0%	107	61,146,980	100.0%	49	32,264,051	100.0%	7	2,700,200	100.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	125	95,185,931	100.0%	101	56,304,730	92.1%	46	26,035,651	80.7%	7	2,700,200	100.0%
REFINANCE	0	0	0.0%	6	4,842,250	7.9%	3	6,228,400	19.3%	0	0	0.0%

NONCONFORMING

	FY 2001		FY 2002		FY 2003 THRU 3/31/2003		FY 2003 MONTH OF 3/31/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	1	161,500	4	409,793	3	259,400	0	0
APPLICATIONS APPROVED	1	161,500	3	327,393	2	174,200	0	0
APPLICATION APPROVAL %	100.00%		75.00%		66.67%		0.00%	
AVERAGE APPLICATION $	161,500		102,448		86,467		0	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	1	161,500	100.0%	4	409,793	100.0%	3	259,400	100.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	0	0	0.0%	3	311,900	76.1%	2	160,400	61.8%	0	0	0.0%
REFINANCE	1	161,500	100.0%	1	97,893	23.9%	1	99,000	38.2%	0	0	0.0%

TAX-EXEMPT MULTIFAMILY

	FY 2001		FY 2002		FY 2003 THRU 3/31/2003		FY 2003 MONTH OF 3/31/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	3	12,483,244	2	8,444,000	3	11,140,000	1	8,100,000
APPLICATIONS APPROVED	3	12,483,244	1	3,750,000	2	10,370,000	1	8,100,000
APPLICATION APPROVAL %	100.00%		50.00%		66.67%		100.00%	
AVERAGE APPLICATION $	4,161,081		4,222,000		3,713,333		8,100,000	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	3	12,483,244	100.0%	2	8,444,000	100.0%	3	11,140,000	100.0%	1	8,100,000	100.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	3	12,483,244	100.0%	0	0	0.0%	3	11,140,000	100.0%	1	8,100,000	100.0%
REFINANCE	0	0	0.0%	2	8,444,000	100.0%	0	0	0.0%	0	0	0.0%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC SUMMARY OF MORTGAGE LOANS PURCHASED

As of: **3/31/2003**

	FY 2001	FY 2002	FY 2003 THRU 3/31/2003	FY 2003 MONTH OF 3/31/2003
MORTGAGE LOAN PURCHASES (#)	**4,974**	**4,353**	**4,281**	**599**
MORTGAGE LOAN PURCHASES ($)	**762,873,191**	**655,794,597**	**653,655,883**	**91,708,411**
FIRST TIME HOMEBUYER PURCHASES ($)	489,218,231	395,246,518	318,554,595	29,980,127
NEW CONSTRUCTION PURCHASES ($)	210,296,829	207,347,700	137,636,097	18,574,746

WEIGHTED AVERAGE INTEREST RATE	6.67%	6.35%	5.67%	5.32%
AVERAGE PURCHASE AMOUNT	153,372	150,653	152,688	153,103
AVERAGE APPRAISED VALUE	175,388	173,520	181,325	192,013
AVERAGE MONTHLY P AND I	997	952	928	922
AVERAGE LOAN-TO-VALUE RATIO	89.3	89.6	86.5	83.9
AVERAGE MONTHLY INCOME	4,761	4,868	5,723	6,120
AVERAGE AGE OF BORROWER	27.0	27.2	31.7	33.3
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.5	2.6

RURAL

	FY 2001	FY 2002	FY 2003 THRU 3/31/2003	FY 2003 MONTH OF 3/31/2003
MORTGAGE LOAN PURCHASES (#)	**581**	**817**	**1,653**	**342**
MORTGAGE LOAN PURCHASES ($)	**88,363,944**	**127,985,784**	**241,585,118**	**49,312,310**
FIRST TIME HOMEBUYER PURCHASES ($)	25,353,272	42,045,702	30,572,755	3,973,879
NEW CONSTRUCTION PURCHASES ($)	32,530,465	41,954,844	28,856,198	5,913,033

WEIGHTED AVERAGE INTEREST RATE	6.52%	5.81%	5.00%	4.88%
AVERAGE PURCHASE AMOUNT	152,089	156,653	146,149	144,188
AVERAGE APPRAISED VALUE	189,708	188,580	188,572	189,304
AVERAGE MONTHLY P AND I	979	950	876	872
AVERAGE LOAN-TO-VALUE RATIO	83.8	85.7	79.7	78.1
AVERAGE MONTHLY INCOME	6,160	5,888	6,722	6,878
AVERAGE AGE OF BORROWER	34.1	33.3	37.6	37.6
AVERAGE SIZE OF HOUSEHOLD	2.9	2.8	2.8	2.9

TAXABLE FIRST TIME HOMEBUYER

	FY 2001	FY 2002	FY 2003 THRU 3/31/2003	FY 2003 MONTH OF 3/31/2003
MORTGAGE LOAN PURCHASES (#)	**1**	**993**	**1,174**	**106**
MORTGAGE LOAN PURCHASES ($)	**128,484**	**154,676,515**	**189,379,471**	**17,021,718**
FIRST TIME HOMEBUYER PURCHASES ($)	128,484	153,343,807	187,166,249	17,021,718
NEW CONSTRUCTION PURCHASES ($)	0	32,363,122	41,318,796	4,286,379

WEIGHTED AVERAGE INTEREST RATE	5.88%	6.64%	6.02%	5.67%
AVERAGE PURCHASE AMOUNT	128,484	155,767	161,311	160,582
AVERAGE APPRAISED VALUE	129,500	168,029	172,210	172,866
AVERAGE MONTHLY P AND I	761	1,003	976	943
AVERAGE LOAN-TO-VALUE RATIO	97.8	93.4	94.9	94.7
AVERAGE MONTHLY INCOME	4,634	5,430	5,306	5,273
AVERAGE AGE OF BORROWER	16.5	26.9	26.8	26.1
AVERAGE SIZE OF HOUSEHOLD	1.0	2.6	2.4	2.4

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2001	FY 2002	FY 2003 THRU 3/31/2003	FY 2003 MONTH OF 3/31/2003
MORTGAGE LOAN PURCHASES (#)	**1,773**	**1,531**	**722**	**75**
MORTGAGE LOAN PURCHASES ($)	**177,140,772**	**165,348,340**	**76,242,778**	**8,105,917**
FIRST TIME HOMEBUYER PURCHASES ($)	172,786,072	163,014,566	71,606,132	6,932,209
NEW CONSTRUCTION PURCHASES ($)	55,994,725	55,149,541	23,230,431	1,974,854

WEIGHTED AVERAGE INTEREST RATE	5.71%	5.97%	5.76%	5.37%
AVERAGE PURCHASE AMOUNT	99,910	108,000	105,599	108,079
AVERAGE APPRAISED VALUE	111,644	117,553	116,222	118,508
AVERAGE MONTHLY P AND I	584	649	624	620
AVERAGE LOAN-TO-VALUE RATIO	89.7	92.5	91.6	91.3
AVERAGE MONTHLY INCOME	3,139	3,279	3,359	3,534
AVERAGE AGE OF BORROWER	21.1	20.7	21.0	21.8
AVERAGE SIZE OF HOUSEHOLD	2.2	2.1	2.0	1.8

TAXABLE SINGLE FAMILY

	FY 2001	FY 2002	FY 2003 THRU 3/31/2003	FY 2003 MONTH OF 3/31/2003
MORTGAGE LOAN PURCHASES (#)	**2,062**	**564**	**462**	**54**
MORTGAGE LOAN PURCHASES ($)	**311,467,312**	**84,814,151**	**69,955,964**	**9,142,211**
FIRST TIME HOMEBUYER PURCHASES ($)	273,832,863	28,626,036	3,477,495	1,031,252
NEW CONSTRUCTION PURCHASES ($)	68,447,968	49,772,774	26,800,300	3,215,669

WEIGHTED AVERAGE INTEREST RATE	7.07%	6.68%	6.00%	5.67%
AVERAGE PURCHASE AMOUNT	151,051	150,380	151,420	169,300
AVERAGE APPRAISED VALUE	167,892	185,824	189,427	194,898
AVERAGE MONTHLY P AND I	1,022	994	949	1,005
AVERAGE LOAN-TO-VALUE RATIO	91.1	82.9	81.8	87.8
AVERAGE MONTHLY INCOME	5,577	5,871	6,441	6,571
AVERAGE AGE OF BORROWER	28.8	32.7	36.1	34.9
AVERAGE SIZE OF HOUSEHOLD	2.7	2.7	2.5	2.8

VETERANS

	FY 2001	FY 2002	FY 2003 THRU 3/31/2003	FY 2003 MONTH OF 3/31/2003
MORTGAGE LOAN PURCHASES (#)	**438**	**351**	**228**	**19**
MORTGAGE LOAN PURCHASES ($)	**74,082,550**	**64,165,214**	**42,647,601**	**3,532,255**
FIRST TIME HOMEBUYER PURCHASES ($)	17,045,040	7,986,907	5,297,864	301,069
NEW CONSTRUCTION PURCHASES ($)	22,095,821	21,462,569	10,732,272	809,811

WEIGHTED AVERAGE INTEREST RATE	6.53%	6.30%	5.87%	5.50%
AVERAGE PURCHASE AMOUNT	169,138	182,807	187,051	185,908
AVERAGE APPRAISED VALUE	193,222	211,815	219,570	210,911
AVERAGE MONTHLY P AND I	1,083	1,161	1,147	1,073
AVERAGE LOAN-TO-VALUE RATIO	90.0	89.2	88.2	92.5
AVERAGE MONTHLY INCOME	6,905	7,520	7,653	7,100
AVERAGE AGE OF BORROWER	40.3	41.3	44.6	44.0
AVERAGE SIZE OF HOUSEHOLD	2.5	2.6	2.5	2.1

TAXABLE MULTIFAMILY

	FY 2001	FY 2002	FY 2003 THRU 3/31/2003	FY 2003 MONTH OF 3/31/2003
MORTGAGE LOAN PURCHASES (#)	**114**	**90**	**38**	**3**
MORTGAGE LOAN PURCHASES ($)	**98,275,785**	**42,395,000**	**27,650,751**	**4,594,000**
FIRST TIME HOMEBUYER PURCHASES ($)	72,500	0	18,164,101	720,000
NEW CONSTRUCTION PURCHASES ($)	29,797,850	6,582,650	6,622,900	2,375,000

WEIGHTED AVERAGE INTEREST RATE	7.42%	7.63%	7.39%	7.71%
AVERAGE PURCHASE AMOUNT	862,068	471,056	727,651	1,531,333
AVERAGE APPRAISED VALUE	1,019,599	625,277	987,837	2,843,333
AVERAGE MONTHLY P AND I	5,996	3,345	5,034	10,932
AVERAGE LOAN-TO-VALUE RATIO	75.4	79.5	77.9	65.0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

NONCONFORMING

	FY 2001	**FY 2002**	**FY 2003** THRU 3/31/2003	**FY 2003** MONTH OF 3/31/2003
MORTGAGE LOAN PURCHASES (#)	**2**	**3**	**2**	**0**
MORTGAGE LOAN PURCHASES ($)	**183,300**	**327,393**	**174,200**	**0**
FIRST TIME HOMEBUYER PURCHASES ($)	0	229,500	0	0
NEW CONSTRUCTION PURCHASES ($)	0	0	75,200	0

WEIGHTED AVERAGE INTEREST RATE	8.52%	7.21%	6.38%	0.00%
AVERAGE PURCHASE AMOUNT	91,650	109,131	87,100	0
AVERAGE APPRAISED VALUE	167,000	134,333	121,500	0
AVERAGE MONTHLY P AND I	706	742	543	0
AVERAGE LOAN-TO-VALUE RATIO	45.9	83.3	72.0	0.0
AVERAGE MONTHLY INCOME	3,321	5,716	6,548	0
AVERAGE AGE OF BORROWER	40.5	19.3	35.3	0.0
AVERAGE SIZE OF HOUSEHOLD	4.5	2.3	1.5	0.0

TAX-EXEMPT MULTIFAMILY

	FY 2001	FY 2002	FY 2003 THRU 3/31/2003	FY 2003 MONTH OF 3/31/2003
MORTGAGE LOAN PURCHASES (#)	**3**	**4**	**2**	**0**
MORTGAGE LOAN PURCHASES ($)	**13,231,044**	**16,082,200**	**6,020,000**	**0**
FIRST TIME HOMEBUYER PURCHASES ($)	0	0	2,270,000	0
NEW CONSTRUCTION PURCHASES ($)	1,430,000	62,200	0	0

WEIGHTED AVERAGE INTEREST RATE	6.57%	6.86%	6.70%	0.00%
AVERAGE PURCHASE AMOUNT	4,410,348	4,020,550	3,010,000	0
AVERAGE APPRAISED VALUE	5,564,667	4,651,250	1,550,000	0
AVERAGE MONTHLY P AND I	29,529	26,384	19,429	0
AVERAGE LOAN-TO-VALUE RATIO	49.4	74.0	68.7	0.0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2001		FY 2002		FY 2003 THRU 3/31/2003		FY 2003 MONTH OF 3/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**38**	**3,776,404**	**34**	**3,524,172**	**15**	**1,882,639**	**2**	**272,009**
AVERAGE FORECLOSURE ($)		99,379		103,652		125,509		136,004

PROPERTY DISPOSALS:	FY 2001		FY 2002		FY 2003 THRU 3/31/2003		FY 2003 MONTH OF 3/31/2003	
	#	$	#	$	#	$	#	$
AHFC SOLD	6	446,149	5	511,346	8	923,371	0	0
FHA CONVEYED	20	2,101,525	15	1,531,752	13	1,478,126	0	0
VA CONVEYED	9	939,824	2	202,238	5	627,853	1	115,135
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**35**	**3,487,498**	**22**	**2,245,336**	**26**	**3,029,350**	**1**	**115,135**

100 CORPORATION

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 3/31/2003 #	FY 2003 THRU 3/31/2003 $	FY 2003 MONTH OF 3/31/2003 #	FY 2003 MONTH OF 3/31/2003 $
FORECLOSURES	**0**	**0**	**1**	**42,395**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		42,395		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	1	42,395	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**0**	**0**	**1**	**42,395**	**0**	**0**

110 RURAL HOUSING ASSISTANCE

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 3/31/2003 #	FY 2003 THRU 3/31/2003 $	FY 2003 MONTH OF 3/31/2003 #	FY 2003 MONTH OF 3/31/2003 $
FORECLOSURES	**3**	**435,356**	**6**	**873,059**	**4**	**524,673**	**0**	**0**
AVERAGE FORECLOSURE ($)		145,119		145,510		131,168		0
PROPERTY DISPOSALS:								
AHFC SOLD	1	99,971	1	99,695	4	560,680	0	0
FHA CONVEYED	2	335,385	1	181,043	2	273,246	0	0
VA CONVEYED	0	0	1	167,933	1	115,135	1	115,135
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**435,356**	**3**	**448,672**	**7**	**949,061**	**1**	**115,135**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 3/31/2003 #	FY 2003 THRU 3/31/2003 $	FY 2003 MONTH OF 3/31/2003 #	FY 2003 MONTH OF 3/31/2003 $
FORECLOSURES	**2**	**171,085**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		85,543		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	2	171,085	0	0	0	0	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**171,085**	**0**	**0**	**0**	**0**	**0**	**0**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 3/31/2003 #	FY 2003 THRU 3/31/2003 $	FY 2003 MONTH OF 3/31/2003 #	FY 2003 MONTH OF 3/31/2003 $
FORECLOSURES	**4**	**290,112**	**4**	**302,004**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		72,528		75,501		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	3	211,946	4	287,413	1	92,757	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**211,946**	**4**	**287,413**	**1**	**92,757**	**0**	**0**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	FY 2001		FY 2002		FY 2003 THRU 3/31/2003		FY 2003 MONTH OF 3/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**7**	**717,664**	**3**	**234,531**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		102,523		78,177		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	1	110,399	1	81,748	0	0	0	0
FHA CONVEYED	5	501,109	1	68,686	0	0	0	0
VA CONVEYED	1	106,156	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**7**	**717,664**	**2**	**150,434**	**0**	**0**	**0**	**0**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	FY 2001		FY 2002		FY 2003 THRU 3/31/2003		FY 2003 MONTH OF 3/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**4**	**444,460**	**0**	**0**	**1**	**55,413**	**0**	**0**
AVERAGE FORECLOSURE ($)		111,115		0		55,413		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	116,428	0	0	0	0
FHA CONVEYED	1	97,087	0	0	0	0	0	0
VA CONVEYED	2	230,944	0	0	1	55,413	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**328,031**	**1**	**116,428**	**1**	**55,413**	**0**	**0**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	FY 2001		FY 2002		FY 2003 THRU 3/31/2003		FY 2003 MONTH OF 3/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**2**	**214,781**	**2**	**266,567**	**3**	**253,038**	**0**	**0**
AVERAGE FORECLOSURE ($)		107,391		133,283		84,346		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	94,312	0	0	0	0
FHA CONVEYED	1	120,469	2	266,567	3	253,038	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**120,469**	**3**	**360,879**	**3**	**253,038**	**0**	**0**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	FY 2001		FY 2002		FY 2003 THRU 3/31/2003		FY 2003 MONTH OF 3/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**0**	**0**	**3**	**346,346**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		115,449		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	3	346,346	0	0	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**3**	**346,346**	**0**	**0**	**0**	**0**

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 3/31/2003 #	FY 2003 THRU 3/31/2003 $	FY 2003 MONTH OF 3/31/2003 #	FY 2003 MONTH OF 3/31/2003 $
FORECLOSURES	**0**	**0**	**0**	**0**	**1**	**173,360**	**1**	**173,360**
AVERAGE FORECLOSURE ($)		0		0		173,360		173,360
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 3/31/2003 #	FY 2003 THRU 3/31/2003 $	FY 2003 MONTH OF 3/31/2003 #	FY 2003 MONTH OF 3/31/2003 $
FORECLOSURES	**3**	**209,333**	**1**	**69,904**	**3**	**428,027**	**1**	**98,649**
AVERAGE FORECLOSURE ($)		69,778		69,904		142,676		98,649
PROPERTY DISPOSALS:								
AHFC SOLD	2	81,614	0	0	1	69,904	0	0
FHA CONVEYED	1	127,719	0	0	1	170,327	0	0
VA CONVEYED	0	0	0	0	1	159,052	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**209,333**	**0**	**0**	**3**	**399,283**	**0**	**0**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 3/31/2003 #	FY 2003 THRU 3/31/2003 $	FY 2003 MONTH OF 3/31/2003 #	FY 2003 MONTH OF 3/31/2003 $
FORECLOSURES	**3**	**312,406**	**5**	**502,421**	**1**	**127,009**	**0**	**0**
AVERAGE FORECLOSURE ($)		104,135		100,484		127,009		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	3	312,406	3	304,155	2	215,776	0	0
VA CONVEYED	0	0	0	0	1	109,500	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**312,406**	**3**	**304,155**	**3**	**325,276**	**0**	**0**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 3/31/2003 #	FY 2003 THRU 3/31/2003 $	FY 2003 MONTH OF 3/31/2003 #	FY 2003 MONTH OF 3/31/2003 $
FORECLOSURES	**2**	**154,165**	**2**	**194,981**	**1**	**188,754**	**0**	**0**
AVERAGE FORECLOSURE ($)		77,083		97,490		188,754		0
PROPERTY DISPOSALS:								
AHFC SOLD	2	154,165	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	1	130,056	0	0
VA CONVEYED	0	0	0	0	1	188,754	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**154,165**	**0**	**0**	**2**	**318,810**	**0**	**0**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 3/31/2003 #	FY 2003 THRU 3/31/2003 $	FY 2003 MONTH OF 3/31/2003 #	FY 2003 MONTH OF 3/31/2003 $
FORECLOSURES	**1**	**60,267**	**2**	**218,933**	**1**	**132,365**	**0**	**0**
AVERAGE FORECLOSURE ($)		60,267		109,466		132,365		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	119,162	1	99,771	0	0
FHA CONVEYED	0	0	0	0	1	132,365	0	0
VA CONVEYED	1	60,267	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**60,267**	**1**	**119,162**	**2**	**232,136**	**0**	**0**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 3/31/2003 #	FY 2003 THRU 3/31/2003 $	FY 2003 MONTH OF 3/31/2003 #	FY 2003 MONTH OF 3/31/2003 $
FORECLOSURES	**1**	**70,455**	**4**	**438,726**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		70,455		109,681		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	2	193,016	0	0
FHA CONVEYED	1	70,455	1	77,543	1	168,167	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**70,455**	**1**	**77,543**	**3**	**361,183**	**0**	**0**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 3/31/2003 #	FY 2003 THRU 3/31/2003 $	FY 2003 MONTH OF 3/31/2003 #	FY 2003 MONTH OF 3/31/2003 $
FORECLOSURES	**0**	**0**	**1**	**34,305**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		34,305		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	0	0	1	34,305	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**1**	**34,305**	**0**	**0**	**0**	**0**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 3/31/2003 #	FY 2003 THRU 3/31/2003 $	FY 2003 MONTH OF 3/31/2003 #	FY 2003 MONTH OF 3/31/2003 $
FORECLOSURES	**4**	**458,121**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		114,530		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	1	153,863	0	0	0	0	0	0
VA CONVEYED	3	304,257	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**4**	**458,121**	**0**	**0**	**0**	**0**	**0**	**0**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	FY 2001		FY 2002		FY 2003 THRU 3/31/2003		FY 2003 MONTH OF 3/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**2**	**238,199**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		119,100		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	2	238,199	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**238,199**	**0**	**0**	**0**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 3/31/2003

Summary by Program

Series	Fund	Description	Dated Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Tax-Exempt	Corporate				
E90A3	479	Collateralized Home Mortgage Bonds, 1990 Series A3	7/20/1993	6.997%	$30,000,000	$1,410,000	$17,700,000	$10,890,000
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	8/15/1996	5.861%	$159,870,603	$22,910,000	$83,075,000	$53,885,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	11/1/1997	5.530%	$110,000,000	$11,090,000	$33,590,000	$65,320,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	11/1/1997	5.530%	$49,999,750	$0	$11,150,000	$38,849,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	6/1/1998	5.206%	$38,525,000	$1,715,000	$9,780,000	$27,030,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	6/1/1998	5.206%	$31,475,000	$0	$7,390,000	$24,085,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	10/15/1999	5.978%	$11,440,000	$0	$330,000	$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	10/15/1999	5.978%	$188,560,000	$4,005,000	$17,030,000	$167,525,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	11/1/2000	5.929%	$58,315,000	$0	$22,740,000	$35,575,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	11/1/2000	5.929%	$3,795,000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	11/1/2000	5.929%	$68,785,000	$205,000	$3,495,000	$65,085,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	10/1/2001	5.211%	$32,740,000	$490,000	$1,270,000	$30,980,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	10/1/2001	5.211%	$104,450,000	$0	$7,115,000	$97,335,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	5/16/2002		$170,000,000	$0	$0	$170,000,000
		Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total			**$1,057,955,353**	**$41,825,000**	**$214,665,000**	**$801,465,353**
Veterans Mortgage Program Collateralized Bonds			Tax-Exempt	Corporate				
C9111	750	Veterans Collateralized Bonds, 1991 First	4/15/1991	7.205%	$45,000,000	$0	$43,210,000	$1,790,000
C9121	751	Veterans Collateralized Bonds, 1991 Second	11/1/1991	6.904%	$60,000,000	$0	$55,810,000	$4,190,000
C9211	752	Veterans Collateralized Bonds, 1992 First	6/1/1992	6.749%	$45,000,000	$0	$36,600,000	$8,400,000
C9311	753	Veterans Collateralized Bonds, 1993 First	7/1/1993	5.729%	$65,000,000	$3,565,000	$53,215,000	$8,220,000
C9411	754	Veterans Collateralized Bonds, 1994 First	9/1/1994	6.734%	$130,000,000	$4,185,000	$56,900,000	$68,915,000
C9511	755	Veterans Collateralized Bonds, 1995 First	8/1/1995	6.422%	$30,000,000	$710,000	$18,620,000	$10,670,000
C9711	756	Veterans Collateralized Bonds, 1997 First	10/1/1997	5.546%	$100,000,000	$2,960,000	$46,735,000	$50,305,000
C9811	757	Veterans Collateralized Bonds, 1998 First	6/1/1998	5.403%	$48,405,000	$1,760,000	$15,140,000	$31,505,000
C9812	757	Veterans Collateralized Bonds, 1998 Second	6/1/1998	5.403%	$11,595,000	$0	$3,735,000	$7,860,000
C9911	758	Veterans Collateralized Bonds, 1999 First	10/1/1999	6.109%	$110,000,000	$1,665,000	$23,095,000	$85,240,000
C0011	759	Veterans Collateralized Bonds, 2000 First	6/1/2000	6.319%	$70,000,000	$1,090,000	$6,015,000	$62,895,000
C0211	760	Veterans Collateralized Bonds, 2002 First	4/1/2002	5.531%	$50,000,000	$0	$0	$50,000,000
		Veterans Mortgage Program Collateralized Bonds Total			**$765,000,000**	**$15,935,000**	**$359,075,000**	**$389,990,000**
Multifamily Housing Development Bonds (TE)			Tax-Exempt	Corporate				
HD93A	260	Housing Development Bonds, 1993 Series A	9/1/1993	5.450%	$8,325,000	$1,465,000	$0	$6,860,000
HD93B	260	Housing Development Bonds, 1993 Series B	9/1/1993	5.475%	$4,890,000	$775,000	$0	$4,115,000
HD93C	260	Housing Development Bonds, 1993 Series C	9/1/1993	5.564%	$1,200,000	$180,000	$0	$1,020,000
HD97A	260	Housing Development Bonds, 1997 Series A	10/15/1997	5.614%	$6,510,000	$460,000	$0	$6,050,000
HD97B	260	Housing Development Bonds, 1997 Series B	10/15/1997	5.709%	$17,000,000	$1,175,000	$0	$15,825,000
HD99A	260	Housing Development Bonds, 1999 Series A	12/1/1999	6.171%	$1,675,000	$75,000	$0	$1,600,000
HD99B	260	Housing Development Bonds, 1999 Series B	12/1/1999	6.171%	$5,080,000	$210,000	$0	$4,870,000
HD99C	260	Housing Development Bonds, GP 1999 Series C	12/1/1999	6.171%	$50,000,000	$2,160,000	$0	$47,840,000
HD00A	260	Housing Development Bonds, 2000 Series A	12/13/2000		$20,745,000	$0	$2,030,000	$18,715,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	12/13/2000		$41,705,000	$0	$0	$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	9/5/2002	5.075%	$8,440,000	$0	$0	$8,440,000
HD02B	260	Housing Development Bonds, 2002 Series B	9/5/2002	5.075%	$8,690,000	$0	$0	$8,690,000
HD02C	260	Housing Development Bonds, 2002 Series C	9/5/2002	5.075%	$70,000,000	$0	$0	$70,000,000
HD02D	260	Housing Development Bonds, 2002 Series D	9/5/2002		$37,870,000	$0	$0	$37,870,000
		Multifamily Housing Development Bonds (TE) Total			**$282,130,000**	**$6,500,000**	**$2,030,000**	**$273,600,000**
Other Bonds (TE)			Tax-Exempt	Corporate				
GH92A	642	General Housing Purpose Bonds, 1992 Series A	10/1/1992	6.405%	$200,000,000	$40,500,000	$127,675,000	$31,825,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 3/31/2003

Summary by Program

Series	Fund	Description	Dated Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)			Tax-Exempt	Corporate				
GH94A	643	General Housing Purpose Bonds, 1994 Series A	2/1/1994	5.439%	$143,815,000	$4,720,000	$0	$139,095,000
GP95A	645	Governmental Purpose Bonds, 1995 Series A	10/15/1995	6.000%	$335,000,000	$17,705,000	$160,000,000	$157,295,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	12/3/1997		$33,000,000	$0	$1,700,000	$31,300,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	8/2/2001		$76,580,000	$1,925,000	$0	$74,655,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	8/2/2001		$93,590,000	$2,360,000	$0	$91,230,000
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	3/1/1997	6.013%	$434,910,874	$11,085,000	$105,580,000	$318,245,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	9/1/1999	6.048%	$302,700,000	$3,030,000	$45,070,000	$254,600,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	10/1/2002	4.798%	$150,000,000	$0	$0	$150,000,000
SBL99	555	State Building Lease Bonds, 1999	12/1/1999	5.550%	$40,000,000	$4,980,000	$0	$35,020,000
SC99A	690	State Capital Project Bonds, 1999 Series A	12/1/1998	3.880%	$92,365,000	$49,035,000	$0	$43,330,000
SC99B	691	State Capital Project Bonds, 1999 Series B	12/1/1999	4.689%	$103,980,000	$40,830,000	$0	$63,150,000
SC01A	692	State Capital Project Bonds, 2001 Series A	2/1/2001	3.980%	$74,535,000	$5,595,000	$0	$68,940,000
SC02A	693	State Capital Project Bonds, 2002 Series A	12/5/2002		$32,905,000	$0	$0	$32,905,000
SC02B	693	State Capital Project Bonds, 2002 Series B	12/5/2002		$14,555,000	$0	$0	$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	12/5/2002		$60,250,000	$0	$0	$60,250,000
CHINA	892	Mortgage Revenue Refunding Bonds - Chinook Apts (A)	6/25/1996	6.404%	$2,300,000	$280,000	$0	$2,020,000
COHOB	892	Mortgage Revenue Refunding Bonds - Coho Park (B)	6/25/1996	6.423%	$2,300,000	$75,000	$0	$2,225,000
				Other Bonds (TE) Total	**$2,192,785,874**	**$182,120,000**	**$440,025,000**	**$1,570,640,874**
				Tax-Exempt Total	**$4,297,871,227**	**$246,380,000**	**$1,015,795,000**	**$3,035,696,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Taxable	Corporate				
E001D	484	Mortgage Revenue Bonds, 2000 Series D	11/1/2000	5.929%	$25,740,000	$0	$7,940,000	$17,800,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	5/16/2002		$30,000,000	$0	$0	$30,000,000
				Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total	**$55,740,000**	**$0**	**$7,940,000**	**$47,800,000**
Multifamily Housing Development Bonds (T)			Taxable	Corporate				
HD93D	260	Housing Development Bonds, 1993 Series D	9/1/1993	7.038%	$4,675,000	$605,000	$0	$4,070,000
HD93E	260	Housing Development Bonds, 1993 Series E	9/1/1993	6.954%	$12,255,000	$2,705,000	$0	$9,550,000
HD97C	260	Housing Development Bonds, 1997 Series C	10/15/1997	7.610%	$23,895,000	$1,185,000	$0	$22,710,000
				Multifamily Housing Development Bonds (T) Total	**$40,825,000**	**$4,495,000**	**$0**	**$36,330,000**
Other Bonds (T)			Taxable	Corporate				
GP01C	648	Governmental Purpose Bonds, 2001 Series C	8/2/2001		$100,000,000	$570,000	$0	$99,430,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	8/2/2001		$100,000,000	$575,000	$0	$99,425,000
				Other Bonds (T) Total	**$200,000,000**	**$1,145,000**	**$0**	**$198,855,000**
				Taxable Total	**$296,565,000**	**$5,640,000**	**$7,940,000**	**$282,985,000**
				Corporate Total	**$4,594,436,227**	**$252,020,000**	**$1,023,735,000**	**$3,318,681,227**
Division of Public Housing Federally Subsidized Debt			Tax-Exempt	Public Housing				
PFWP1	240	Wrangell Project Home Ownership Note			$666,500	$548,205	$0	$118,295
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable			$494,701	$0	$0	$494,701
				Division of Public Housing Federally Subsidized Debt Total	**$1,161,201**	**$548,205**	**$0**	**$612,996**
				Tax-Exempt Total	**$1,161,201**	**$548,205**	**$0**	**$612,996**
				Public Housing Total	**$1,161,201**	**$548,205**	**$0**	**$612,996**
				Total AHFC Bonds and Notes	**$4,595,597,428**	**$252,568,205**	**$1,023,735,000**	**$3,319,294,223**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate** *S and P* *Moodys* *Fitch*

E90A3 **Collateralized Home Mortgage Bonds, 1990 Series A3** Fund: **479** Bond Yield: **6.997%** Issue Amount: **$30,000,000** Dated Date: **7/20/1993** *AAA* *Aaa* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011836DD2	5.700%	1996	Dec	Sinking Fund			95,000	95,000	0	0
011836DD2	5.700%	1997	Jun	Sinking Fund			100,000	100,000	0	0
011836DD2	5.700%	1997	Dec	Sinking Fund			105,000	105,000	0	0
011836DD2	5.700%	1998	Jun	Sinking Fund			110,000	110,000	0	0
011836DD2	5.700%	1998	Dec	Sinking Fund			115,000	115,000	0	0
011836DD2	5.700%	1999	Jun	Sinking Fund			120,000	120,000	0	0
011836DD2	5.700%	1999	Dec	Sinking Fund			125,000	125,000	0	0
011836DD2	5.700%	2000	Jun	Sinking Fund			130,000	115,000	15,000	0
011836DD2	5.700%	2000	Dec	Sinking Fund			140,000	115,000	25,000	0
011836DD2	5.700%	2001	Jun	Sinking Fund			145,000	110,000	35,000	0
011836DD2	5.700%	2001	Dec	Sinking Fund			155,000	110,000	45,000	0
011836DD2	5.700%	2002	Jun	Sinking Fund			160,000	100,000	60,000	0
011836DD2	5.700%	2002	Dec	Sinking Fund			170,000	90,000	80,000	0
011836DD2	5.700%	2003	Jun	Sinking Fund			175,000	0	105,000	70,000
011836DD2	5.700%	2003	Dec	Sinking Fund			185,000	0	115,000	70,000
011836DD2	5.700%	2004	Jun	Sinking Fund			195,000	0	120,000	75,000
011836DD2	5.700%	2004	Dec	Sinking Fund			205,000	0	125,000	80,000
011836DD2	5.700%	2005	Jun	Sinking Fund			215,000	0	135,000	80,000
011836DD2	5.700%	2005	Dec	Sinking Fund			225,000	0	135,000	90,000
011836DD2	5.700%	2006	Jun	Sinking Fund			240,000	0	145,000	95,000
011836DD2	5.700%	2006	Dec	Sinking Fund			250,000	0	155,000	95,000
011836DD2	5.700%	2007	Jun	Sinking Fund			260,000	0	160,000	100,000
011836DD2	5.700%	2007	Dec	Sinking Fund			275,000	0	170,000	105,000
011836DD2	5.700%	2008	Jun	Sinking Fund			290,000	0	175,000	115,000
011836DD2	5.700%	2008	Dec	Sinking Fund			305,000	0	185,000	120,000
011836DD2	5.700%	2009	Jun	Sinking Fund			320,000	0	200,000	120,000
011836DD2	5.700%	2009	Dec	Sinking Fund			335,000	0	210,000	125,000
011836DD2	5.700%	2010	Jun	Sinking Fund			350,000	0	215,000	135,000
011836DD2	5.700%	2010	Dec	Sinking Fund			370,000	0	225,000	145,000
011836DD2	5.700%	2011	Jun	Sinking Fund			385,000	0	240,000	145,000
011836DD2	5.700%	2011	Dec	Term Maturity			405,000	0	250,000	155,000
011836DE0	5.850%	2012	Jun	Sinking Fund			425,000	0	260,000	165,000
011836DE0	5.850%	2012	Dec	Sinking Fund			450,000	0	280,000	170,000
011836DE0	5.850%	2013	Jun	Sinking Fund			470,000	0	290,000	180,000
011836DE0	5.850%	2013	Dec	Sinking Fund			495,000	0	305,000	190,000
011836DE0	5.850%	2014	Jun	Sinking Fund			520,000	0	320,000	200,000
011836DE0	5.850%	2014	Dec	Sinking Fund			545,000	0	335,000	210,000
011836DE0	5.850%	2015	Jun	Sinking Fund			570,000	0	355,000	215,000
011836DE0	5.850%	2015	Dec	Sinking Fund			600,000	0	370,000	230,000
011836DE0	5.850%	2016	Jun	Sinking Fund			630,000	0	385,000	245,000
011836DE0	5.850%	2016	Dec	Sinking Fund			660,000	0	405,000	255,000
011836DE0	5.850%	2017	Jun	Sinking Fund			695,000	0	430,000	265,000
011836DE0	5.850%	2017	Dec	Sinking Fund			730,000	0	445,000	285,000
011836DE0	5.850%	2018	Jun	Sinking Fund			765,000	0	475,000	290,000
011836DE0	5.850%	2018	Dec	Sinking Fund			805,000	0	495,000	310,000
011836DE0	5.850%	2019	Jun	Sinking Fund			845,000	0	520,000	325,000
011836DE0	5.850%	2019	Dec	Sinking Fund			890,000	0	550,000	340,000
011836DE0	5.850%	2020	Jun	Sinking Fund			935,000	0	575,000	360,000
011836DE0	5.850%	2020	Dec	Sinking Fund			980,000	0	600,000	380,000
011836DE0	5.850%	2021	Jun	Sinking Fund			1,025,000	0	635,000	390,000
011836DE0	5.850%	2021	Dec	Sinking Fund			1,080,000	0	665,000	415,000
011836DE0	5.850%	2022	Jun	Sinking Fund			1,135,000	0	695,000	440,000
011836DE0	5.850%	2022	Dec	Sinking Fund			1,190,000	0	730,000	460,000
011836DE0	5.850%	2023	Jun	Sinking Fund			1,250,000	0	770,000	480,000
011836DE0	5.850%	2023	Dec	Sinking Fund			1,310,000	0	810,000	500,000
011836DE0	5.850%	2024	Jun	Sinking Fund			1,380,000	0	850,000	530,000
011836DE0	5.850%	2024	Dec	Sinking Fund			1,445,000	0	885,000	560,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E90A3	**Collateralized Home Mortgage Bonds, 1990 Series A3**			Fund: **479**	Bond Yield: **6.997%**		Issue Amount: **$30,000,000**	Dated Date: **7/20/1993**	*AAA*	*Aaa* / *N/A*
011836DE0	5.850%	2025	Jun	Term Maturity			1,520,000	0	940,000	580,000
						E90A3 Total	**$30,000,000**	**$1,410,000**	**$17,700,000**	**$10,890,000**
E96A1	**Mortgage Revenue Bonds, 1996 Series A**			Fund: **480**	Bond Yield: **5.861%**		Issue Amount: **$159,870,603**	Dated Date: **8/15/1996**	*AAA*	*Aaa* / *AAA*
011831B29	3.750%	1997	Jun	Serial Maturity			2,110,000	2,110,000	0	0
011831B37	3.950%	1997	Dec	Serial Maturity			2,185,000	2,185,000	0	0
011831B45	4.200%	1998	Jun	Serial Maturity			2,230,000	2,230,000	0	0
011831B52	4.200%	1998	Dec	Serial Maturity			2,280,000	2,140,000	140,000	0
011831B60	4.400%	1999	Jun	Serial Maturity			2,025,000	1,625,000	400,000	0
011831B78	4.400%	1999	Dec	Serial Maturity			2,670,000	2,000,000	670,000	0
011831B86	4.600%	2000	Jun	Serial Maturity			2,735,000	1,910,000	825,000	0
011831B94	4.600%	2000	Dec	Serial Maturity			2,800,000	1,860,000	940,000	0
011831C28	4.800%	2001	Jun	Serial Maturity			2,870,000	1,770,000	1,100,000	0
011831C36	4.800%	2001	Dec	Serial Maturity			2,945,000	1,650,000	1,295,000	0
011831C44	4.950%	2002	Jun	Serial Maturity			3,020,000	1,695,000	1,325,000	0
011831C51	4.950%	2002	Dec	Serial Maturity			3,100,000	1,735,000	1,365,000	0
011831C69	5.050%	2003	Jun	Serial Maturity			3,185,000	0	1,965,000	1,220,000
011831C77	5.050%	2003	Dec	Serial Maturity			3,270,000	0	2,020,000	1,250,000
011831C85	5.150%	2004	Jun	Serial Maturity			3,355,000	0	2,070,000	1,285,000
011831C93	5.150%	2004	Dec	Serial Maturity			3,450,000	0	2,130,000	1,320,000
011831D27	5.250%	2005	Jun	Serial Maturity			3,540,000	0	2,180,000	1,360,000
011831D35	5.250%	2005	Dec	Serial Maturity			3,645,000	0	2,240,000	1,405,000
011831D43	5.350%	2006	Jun	Serial Maturity			3,745,000	0	2,310,000	1,435,000
011831D50	5.350%	2006	Dec	Serial Maturity			3,855,000	0	2,375,000	1,480,000
011831D68	5.450%	2007	Jun	Serial Maturity			3,960,000	0	2,440,000	1,520,000
011831D76	5.450%	2007	Dec	Serial Maturity			4,075,000	0	2,510,000	1,565,000
011831D84	5.750%	2008	Jun	Sinking Fund			4,195,000	0	2,585,000	1,610,000
011831D84	5.750%	2008	Dec	Sinking Fund			4,325,000	0	2,660,000	1,665,000
011831D84	5.750%	2009	Jun	Sinking Fund			4,045,000	0	2,490,000	1,555,000
011831D84	5.750%	2009	Dec	Term Maturity			3,335,000	0	2,050,000	1,285,000
011831D92	6.000%	2010	Jun	Sinking Fund			3,435,000	0	2,115,000	1,320,000
011831D92	6.000%	2010	Dec	Sinking Fund			3,540,000	0	2,180,000	1,360,000
011831D92	6.000%	2011	Jun	Sinking Fund			3,640,000	0	2,240,000	1,400,000
011831D92	6.000%	2011	Dec	Sinking Fund			3,750,000	0	2,310,000	1,440,000
011831D92	6.000%	2012	Jun	Sinking Fund			3,875,000	0	2,385,000	1,490,000
011831D92	6.000%	2012	Dec	Sinking Fund			3,990,000	0	2,460,000	1,530,000
011831D92	6.000%	2013	Jun	Sinking Fund			4,115,000	0	2,540,000	1,575,000
011831D92	6.000%	2013	Dec	Sinking Fund			4,245,000	0	2,615,000	1,630,000
011831D92	6.000%	2014	Jun	Sinking Fund			4,380,000	0	2,695,000	1,685,000
011831D92	6.000%	2014	Dec	Sinking Fund			4,520,000	0	2,785,000	1,735,000
011831D92	6.000%	2015	Jun	Sinking Fund			4,660,000	0	2,870,000	1,790,000
011831D92	6.000%	2015	Dec	Term Maturity			4,815,000	0	2,965,000	1,850,000
011831E26	6.050%	2016	Jun	Sinking Fund			4,960,000	0	3,055,000	1,905,000
011831E26	6.050%	2016	Dec	Sinking Fund			5,115,000	0	3,160,000	1,955,000
011831E26	6.050%	2017	Jun	Sinking Fund			5,285,000	0	3,255,000	2,030,000
011831E26	6.050%	2017	Dec	Term Maturity			5,455,000	0	3,360,000	2,095,000
011831E34	6.500%	2018	Jun	Capital Appreciation			475,090	0	0	475,090
011831E34	6.500%	2018	Dec	Capital Appreciation			460,837	0	0	460,837
011831E34	6.500%	2019	Jun	Capital Appreciation			445,906	0	0	445,906
011831E34	6.500%	2019	Dec	Capital Appreciation			432,332	0	0	432,332
011831E34	6.500%	2020	Jun	Capital Appreciation			418,758	0	0	418,758
011831E34	6.500%	2020	Dec	Capital Appreciation			405,184	0	0	405,184
011831E34	6.500%	2021	Jun	Capital Appreciation			392,967	0	0	392,967
011831E34	6.500%	2021	Dec	Capital Appreciation			380,072	0	0	380,072
011831E34	6.500%	2022	Jun	Capital Appreciation			368,534	0	0	368,534
011831E34	6.500%	2022	Dec	Capital Appreciation			356,318	0	0	356,318
011831E34	6.500%	2023	Jun	Capital Appreciation			345,458	0	0	345,458

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
E96A1	**Mortgage Revenue Bonds, 1996 Series A**			Fund: **480**	Bond Yield: **5.861%**		Issue Amount: **$159,870,603**	Dated Date: **8/15/1996**	AAA / Aaa	AAA
011831E34	6.500%	2023	Dec	Capital Appreciation			334,599	0	0	334,599
011831E34	6.500%	2024	Jun	Capital Appreciation			324,419	0	0	324,419
011831E34	6.500%	2024	Dec	Capital Appreciation			313,559	0	0	313,559
011831E34	6.500%	2025	Jun	Capital Appreciation			304,058	0	0	304,058
011831E34	6.500%	2025	Dec	Capital Appreciation			294,556	0	0	294,556
011831E34	6.500%	2026	Jun	Capital Appreciation			285,054	0	0	285,054
011831E34	6.500%	2026	Dec	Capital Appreciation			276,231	0	0	276,231
011831E34	6.500%	2027	Jun	Capital Appreciation			267,408	0	0	267,408
011831E34	6.500%	2027	Dec	Capital Appreciation			259,263	0	0	259,263
						E96A1 Total	**$159,870,603**	**$22,910,000**	**$83,075,000**	**$53,885,603**
E97A1	**Mortgage Revenue Bonds, 1997 Series A1**			Fund: **481**	Bond Yield: **5.530%**		Issue Amount: **$110,000,000**	Dated Date: **11/1/1997**	AAA / Aaa	AAA
011831T61	3.900%	1998	Dec	Serial Maturity			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial Maturity			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial Maturity			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial Maturity			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial Maturity			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial Maturity			4,265,000	0	1,415,000	2,850,000
011831V27	4.750%	2004	Dec	Serial Maturity			4,480,000	0	1,490,000	2,990,000
011831V43	4.850%	2005	Dec	Serial Maturity			4,715,000	0	1,565,000	3,150,000
011831V68	4.900%	2006	Dec	Serial Maturity			4,955,000	0	1,640,000	3,315,000
011831V84	4.900%	2007	Dec	Serial Maturity			5,215,000	0	1,735,000	3,480,000
011831W16	5.000%	2008	Dec	Serial Maturity			5,690,000	0	1,885,000	3,805,000
011831T42	5.100%	2009	Dec	Serial Maturity			5,985,000	0	1,980,000	4,005,000
011831X25	5.300%	2010	Dec	Sinking Fund			6,325,000	0	2,095,000	4,230,000
011831X25	5.300%	2011	Dec	Sinking Fund			6,670,000	0	2,210,000	4,460,000
011831X25	5.300%	2012	Dec	Term Maturity			7,035,000	0	2,335,000	4,700,000
011831X66	5.350%	2013	Jun	Sinking Fund			3,685,000	0	1,215,000	2,470,000
011831X33	5.500%	2013	Dec	Sinking Fund			2,510,000	0	835,000	1,675,000
011831X66	5.350%	2013	Dec	Term Maturity			1,315,000	0	440,000	875,000
011831X33	5.500%	2014	Jun	Sinking Fund			3,930,000	0	1,305,000	2,625,000
011831X33	5.500%	2014	Dec	Sinking Fund			4,060,000	0	1,345,000	2,715,000
011831X33	5.500%	2015	Jun	Sinking Fund			4,165,000	0	1,380,000	2,785,000
011831X33	5.500%	2015	Dec	Sinking Fund			4,295,000	0	1,425,000	2,870,000
011831X33	5.500%	2016	Jun	Sinking Fund			4,410,000	0	1,465,000	2,945,000
011831X33	5.500%	2016	Dec	Sinking Fund			4,550,000	0	1,515,000	3,035,000
011831X33	5.500%	2017	Jun	Sinking Fund			4,665,000	0	1,550,000	3,115,000
011831X33	5.500%	2017	Dec	Term Maturity			4,815,000	0	1,590,000	3,225,000
						E97A1 Total	**$110,000,000**	**$11,090,000**	**$33,590,000**	**$65,320,000**
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			Fund: **481**	Bond Yield: **5.530%**		Issue Amount: **$49,999,750**	Dated Date: **11/1/1997**	AAA / Aaa	AAA
011831X41	5.750%	2018	Jun	Sinking Fund		AMT	2,255,000	0	655,000	1,600,000
011831X41	5.750%	2018	Dec	Sinking Fund		AMT	2,320,000	0	675,000	1,645,000
011831X41	5.750%	2019	Jun	Sinking Fund		AMT	2,385,000	0	690,000	1,695,000
011831X41	5.750%	2019	Dec	Sinking Fund		AMT	2,455,000	0	715,000	1,740,000
011831X41	5.750%	2020	Jun	Sinking Fund		AMT	2,530,000	0	730,000	1,800,000
011831X41	5.750%	2020	Dec	Sinking Fund		AMT	2,605,000	0	755,000	1,850,000
011831X41	5.750%	2021	Jun	Sinking Fund		AMT	2,680,000	0	780,000	1,900,000
011831X41	5.750%	2021	Dec	Sinking Fund		AMT	2,755,000	0	795,000	1,960,000
011831X41	5.750%	2022	Jun	Sinking Fund		AMT	2,835,000	0	820,000	2,015,000
011831X41	5.750%	2022	Dec	Sinking Fund		AMT	2,920,000	0	845,000	2,075,000
011831X41	5.750%	2023	Jun	Sinking Fund		AMT	3,000,000	0	870,000	2,130,000
011831X41	5.750%	2023	Dec	Sinking Fund		AMT	3,085,000	0	895,000	2,190,000
011831X41	5.750%	2024	Jun	Term Maturity		AMT	3,175,000	0	920,000	2,255,000
011831X74	5.750%	2024	Dec	Serial Maturity		AMT	3,500,000	0	1,005,000	2,495,000
011831X58	6.000%	2025	Jun	Capital Appreciation		AMT	646,407	0	0	646,407
011831X58	6.000%	2025	Dec	Capital Appreciation		AMT	627,039	0	0	627,039

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**				S and P / Moodys	Fitch
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			Fund: **481**	Bond Yield: **5.530%**		Issue Amount: **$49,999,750**	Dated Date: **11/1/1997**	AAA / Aaa	AAA
011831X58	6.000%	2026	Jun	Capital Appreciation		AMT	608,639	0	0	608,639
011831X58	6.000%	2026	Dec	Capital Appreciation		AMT	590,724	0	0	590,724
011831X58	6.000%	2027	Jun	Capital Appreciation		AMT	572,809	0	0	572,809
011831X58	6.000%	2027	Dec	Capital Appreciation		AMT	555,862	0	0	555,862
011831X58	6.000%	2028	Jun	Capital Appreciation		AMT	539,399	0	0	539,399
011831X58	6.000%	2028	Dec	Capital Appreciation		AMT	523,420	0	0	523,420
011831X58	6.000%	2029	Jun	Capital Appreciation		AMT	507,442	0	0	507,442
011831X58	6.000%	2029	Dec	Capital Appreciation		AMT	492,431	0	0	492,431
011831X58	6.000%	2030	Jun	Capital Appreciation		AMT	477,905	0	0	477,905
011831X58	6.000%	2030	Dec	Capital Appreciation		AMT	463,379	0	0	463,379
011831X58	6.000%	2031	Jun	Capital Appreciation		AMT	449,338	0	0	449,338
011831X58	6.000%	2031	Dec	Capital Appreciation		AMT	436,264	0	0	436,264
011831X58	6.000%	2032	Jun	Capital Appreciation		AMT	423,191	0	0	423,191
011831X58	6.000%	2032	Dec	Capital Appreciation		AMT	410,117	0	0	410,117
011831X58	6.000%	2033	Jun	Capital Appreciation		AMT	398,012	0	0	398,012
011831X58	6.000%	2033	Dec	Capital Appreciation		AMT	385,907	0	0	385,907
011831X58	6.000%	2034	Jun	Capital Appreciation		AMT	374,287	0	0	374,287
011831X58	6.000%	2034	Dec	Capital Appreciation		AMT	362,666	0	0	362,666
011831X58	6.000%	2035	Jun	Capital Appreciation		AMT	351,529	0	0	351,529
011831X58	6.000%	2035	Dec	Capital Appreciation		AMT	340,877	0	0	340,877
011831X58	6.000%	2036	Jun	Capital Appreciation		AMT	330,709	0	0	330,709
011831X58	6.000%	2036	Dec	Capital Appreciation		AMT	320,540	0	0	320,540
011831X58	6.000%	2037	Jun	Capital Appreciation		AMT	310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$11,150,000**	**$38,849,750**
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**			Fund: **482**	Bond Yield: **5.206%**		Issue Amount: **$38,525,000**	Dated Date: **6/1/1998**	AAA / Aaa	AAA
0118315E0	3.800%	1998	Dec	Serial Maturity			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial Maturity			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial Maturity			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial Maturity			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial Maturity			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial Maturity			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial Maturity			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial Maturity			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial Maturity			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial Maturity			260,000	0	70,000	190,000
0118315Q3	4.350%	2003	Dec	Serial Maturity			265,000	0	70,000	195,000
0118315R1	4.450%	2004	Jun	Serial Maturity			275,000	0	75,000	200,000
0118315S9	4.450%	2004	Dec	Serial Maturity			285,000	0	75,000	210,000
0118315T7	4.550%	2005	Jun	Serial Maturity			295,000	0	80,000	215,000
0118315U4	4.550%	2005	Dec	Serial Maturity			305,000	0	85,000	220,000
0118315V2	4.650%	2006	Jun	Serial Maturity			315,000	0	85,000	230,000
0118315W0	4.650%	2006	Dec	Serial Maturity			325,000	0	85,000	240,000
0118315X8	4.700%	2007	Jun	Serial Maturity			335,000	0	90,000	245,000
0118315Y6	4.700%	2007	Dec	Serial Maturity			345,000	0	90,000	255,000
0118315Z3	4.750%	2008	Jun	Serial Maturity			355,000	0	95,000	260,000
0118316A7	4.750%	2008	Dec	Serial Maturity			670,000	0	180,000	490,000
0118316B5	4.800%	2009	Jun	Serial Maturity			1,455,000	0	385,000	1,070,000
0118316C3	4.800%	2009	Dec	Serial Maturity			1,490,000	0	390,000	1,100,000
0118316D1	4.900%	2010	Jun	Serial Maturity			1,525,000	0	400,000	1,125,000
0118316E9	4.900%	2010	Dec	Serial Maturity			1,565,000	0	415,000	1,150,000
0118316F6	5.000%	2011	Jun	Serial Maturity			1,605,000	0	425,000	1,180,000
0118316G4	5.000%	2011	Dec	Serial Maturity			1,645,000	0	430,000	1,215,000
0118316H2	5.100%	2012	Jun	Serial Maturity			1,685,000	0	445,000	1,240,000
0118316J8	5.100%	2012	Dec	Serial Maturity			1,730,000	0	455,000	1,275,000
0118316Q2	5.150%	2013	Jun	Serial Maturity			1,775,000	0	470,000	1,305,000
0118316R0	5.150%	2013	Dec	Serial Maturity			1,825,000	0	480,000	1,345,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**				Fund: **482**	Bond Yield: **5.206%**		Issue Amount: **$38,525,000**	Dated Date: **6/1/1998**	*AAA*	*Aaa* / *AAA*
	0118316K5	5.300%	2014	Jun	Sinking Fund			1,875,000	0	495,000	1,380,000
	0118316K5	5.300%	2014	Dec	Sinking Fund			1,925,000	0	510,000	1,415,000
	0118316K5	5.300%	2015	Jun	Sinking Fund			1,975,000	0	520,000	1,455,000
	0118316K5	5.300%	2015	Dec	Sinking Fund			2,025,000	0	535,000	1,490,000
	0118316K5	5.300%	2016	Jun	Sinking Fund			2,075,000	0	545,000	1,530,000
	0118316K5	5.300%	2016	Dec	Sinking Fund			2,125,000	0	560,000	1,565,000
	0118316K5	5.300%	2017	Jun	Sinking Fund			2,175,000	0	575,000	1,600,000
	0118316K5	5.300%	2017	Dec	Term Maturity			2,225,000	0	585,000	1,640,000
							E98A1 Total	**$38,525,000**	**$1,715,000**	**$9,780,000**	**$27,030,000**
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**				Fund: **482**	Bond Yield: **5.206%**		Issue Amount: **$31,475,000**	Dated Date: **6/1/1998**	*AAA*	*Aaa* / *AAA*
	0118316L3	4.850%	2018	Jun	Sinking Fund		AMT	2,125,000	0	925,000	1,200,000
	0118316L3	4.850%	2018	Dec	Sinking Fund		AMT	2,175,000	0	940,000	1,235,000
	0118316L3	4.850%	2019	Jun	Sinking Fund		AMT	2,225,000	0	955,000	1,270,000
	0118316L3	4.850%	2019	Dec	Term Maturity		AMT	2,280,000	0	965,000	1,315,000
A	0118316M1	5.300%	2020	Jun	Sinking Fund		AMT	600,000	0	0	600,000
B	0118316P4	5.400%	2020	Jun	Sinking Fund		AMT	255,000	0	65,000	190,000
A	0118316M1	5.300%	2020	Dec	Sinking Fund		AMT	615,000	0	0	615,000
B	0118316P4	5.400%	2020	Dec	Sinking Fund		AMT	260,000	0	75,000	185,000
A	0118316M1	5.300%	2021	Jun	Sinking Fund		AMT	630,000	0	0	630,000
B	0118316P4	5.400%	2021	Jun	Sinking Fund		AMT	270,000	0	75,000	195,000
A	0118316M1	5.300%	2021	Dec	Sinking Fund		AMT	650,000	0	0	650,000
B	0118316P4	5.400%	2021	Dec	Sinking Fund		AMT	275,000	0	80,000	195,000
A	0118316M1	5.300%	2022	Jun	Sinking Fund		AMT	665,000	0	0	665,000
B	0118316P4	5.400%	2022	Jun	Sinking Fund		AMT	285,000	0	85,000	200,000
A	0118316M1	5.300%	2022	Dec	Sinking Fund		AMT	685,000	0	0	685,000
B	0118316P4	5.400%	2022	Dec	Sinking Fund		AMT	290,000	0	85,000	205,000
A	0118316M1	5.300%	2023	Jun	Sinking Fund		AMT	700,000	0	0	700,000
B	0118316P4	5.400%	2023	Jun	Sinking Fund		AMT	300,000	0	85,000	215,000
A	0118316M1	5.300%	2023	Dec	Sinking Fund		AMT	720,000	0	0	720,000
B	0118316P4	5.400%	2023	Dec	Sinking Fund		AMT	305,000	0	90,000	215,000
A	0118316M1	5.300%	2024	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B	0118316P4	5.400%	2024	Jun	Sinking Fund		AMT	315,000	0	90,000	225,000
A	0118316M1	5.300%	2024	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B	0118316P4	5.400%	2024	Dec	Sinking Fund		AMT	325,000	0	90,000	235,000
A	0118316M1	5.300%	2025	Jun	Sinking Fund		AMT	780,000	0	0	780,000
B	0118316P4	5.400%	2025	Jun	Sinking Fund		AMT	330,000	0	90,000	240,000
A	0118316M1	5.300%	2025	Dec	Sinking Fund		AMT	800,000	0	0	800,000
B	0118316P4	5.400%	2025	Dec	Sinking Fund		AMT	340,000	0	95,000	245,000
A	0118316M1	5.300%	2026	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B	0118316P4	5.400%	2026	Jun	Sinking Fund		AMT	350,000	0	100,000	250,000
A	0118316M1	5.300%	2026	Dec	Term Maturity		AMT	840,000	0	0	840,000
B	0118316P4	5.400%	2026	Dec	Sinking Fund		AMT	360,000	0	105,000	255,000
B	0118316P4	5.400%	2027	Jun	Sinking Fund		AMT	370,000	0	105,000	265,000
B	0118316P4	5.400%	2027	Dec	Sinking Fund		AMT	380,000	0	105,000	275,000
B	0118316P4	5.400%	2028	Jun	Sinking Fund		AMT	390,000	0	110,000	280,000
B	0118316P4	5.400%	2028	Dec	Sinking Fund		AMT	400,000	0	115,000	285,000
B	0118316P4	5.400%	2029	Jun	Sinking Fund		AMT	410,000	0	115,000	295,000
B	0118316P4	5.400%	2029	Dec	Sinking Fund		AMT	420,000	0	120,000	300,000
B	0118316P4	5.400%	2030	Jun	Sinking Fund		AMT	435,000	0	120,000	315,000
B	0118316P4	5.400%	2030	Dec	Sinking Fund		AMT	445,000	0	120,000	325,000
B	0118316P4	5.400%	2031	Jun	Sinking Fund		AMT	455,000	0	130,000	325,000
B	0118316P4	5.400%	2031	Dec	Sinking Fund		AMT	470,000	0	140,000	330,000
B	0118316P4	5.400%	2032	Jun	Sinking Fund		AMT	480,000	0	140,000	340,000
B	0118316P4	5.400%	2032	Dec	Sinking Fund		AMT	495,000	0	140,000	355,000
B	0118316P4	5.400%	2033	Jun	Sinking Fund		AMT	510,000	0	150,000	360,000
B	0118316P4	5.400%	2033	Dec	Sinking Fund		AMT	520,000	0	150,000	370,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**				Fund: **482**	Bond Yield: **5.206%**		Issue Amount: **$31,475,000**	Dated Date: **6/1/1998**	AAA / Aaa	AAA
B	0118316P4	5.400%	2034	Jun	Sinking Fund		AMT	535,000	0	150,000	385,000
B	0118316P4	5.400%	2034	Dec	Sinking Fund		AMT	550,000	0	160,000	390,000
B	0118316P4	5.400%	2035	Jun	Sinking Fund		AMT	565,000	0	160,000	405,000
B	0118316P4	5.400%	2035	Dec	Term Maturity		AMT	580,000	0	165,000	415,000
							E98A2 Total	**$31,475,000**	**$0**	**$7,390,000**	**$24,085,000**
E99A1	**Mortgage Revenue Bonds, 1999 Series A1**				Fund: **483**	Bond Yield: **5.978%**		Issue Amount: **$11,440,000**	Dated Date: **10/15/199**	AAA / Aaa	AAA
	011832CA8	5.800%	2012	Jun	Sinking Fund			1,635,000	0	45,000	1,590,000
	011832CA8	5.800%	2012	Dec	Sinking Fund			1,680,000	0	50,000	1,630,000
	011832CA8	5.800%	2013	Jun	Sinking Fund			1,735,000	0	50,000	1,685,000
	011832CA8	5.800%	2013	Dec	Term Maturity			1,785,000	0	50,000	1,735,000
	011832CB6	6.000%	2014	Jun	Sinking Fund			1,835,000	0	55,000	1,780,000
	011832CB6	6.000%	2014	Dec	Sinking Fund			1,890,000	0	55,000	1,835,000
	011832CB6	6.000%	2015	Jun	Term Maturity			880,000	0	25,000	855,000
							E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**				Fund: **483**	Bond Yield: **5.978%**		Issue Amount: **$188,560,000**	Dated Date: **10/15/199**	AAA / Aaa	AAA
	011832CS9	5.330%	2001	Dec	Sinking Fund		AMT	350,000	350,000	0	0
	011832CC4	4.500%	2001	Dec	Serial Maturity		AMT	955,000	955,000	0	0
	011832CS9	5.330%	2002	Jun	Sinking Fund		AMT	360,000	360,000	0	0
	011832CS9	5.330%	2002	Dec	Sinking Fund		AMT	370,000	360,000	10,000	0
	011832CD2	4.700%	2002	Dec	Serial Maturity		AMT	1,980,000	1,980,000	0	0
	011832CS9	5.330%	2003	Jun	Sinking Fund		AMT	380,000	0	105,000	275,000
	011832CE0	4.850%	2003	Dec	Serial Maturity		AMT	2,075,000	0	60,000	2,015,000
	011832CS9	5.330%	2003	Dec	Sinking Fund		AMT	390,000	0	110,000	280,000
	011832CS9	5.330%	2004	Jun	Sinking Fund		AMT	400,000	0	115,000	285,000
	011832CF7	5.000%	2004	Dec	Serial Maturity		AMT	2,180,000	0	65,000	2,115,000
	011832CS9	5.330%	2004	Dec	Sinking Fund		AMT	410,000	0	115,000	295,000
	011832CS9	5.330%	2005	Jun	Sinking Fund		AMT	425,000	0	120,000	305,000
	011832CG5	5.150%	2005	Dec	Serial Maturity		AMT	2,290,000	0	70,000	2,220,000
	011832CS9	5.330%	2005	Dec	Sinking Fund		AMT	435,000	0	125,000	310,000
	011832CS9	5.330%	2006	Jun	Sinking Fund		AMT	450,000	0	125,000	325,000
	011832CS9	5.330%	2006	Dec	Sinking Fund		AMT	465,000	0	130,000	335,000
	011832CH3	5.250%	2006	Dec	Serial Maturity		AMT	2,405,000	0	70,000	2,335,000
	011832CS9	5.330%	2007	Jun	Sinking Fund		AMT	475,000	0	135,000	340,000
	011832CS9	5.330%	2007	Dec	Sinking Fund		AMT	490,000	0	135,000	355,000
	011832CJ9	5.350%	2007	Dec	Serial Maturity		AMT	2,535,000	0	75,000	2,460,000
	011832CS9	5.330%	2008	Jun	Sinking Fund		AMT	505,000	0	140,000	365,000
	011832CS9	5.330%	2008	Dec	Sinking Fund		AMT	515,000	0	145,000	370,000
	011832CK6	5.450%	2008	Dec	Serial Maturity		AMT	2,670,000	0	80,000	2,590,000
	011832CS9	5.330%	2009	Jun	Sinking Fund		AMT	530,000	0	145,000	385,000
	011832CS9	5.330%	2009	Dec	Sinking Fund		AMT	545,000	0	155,000	390,000
	011832CL4	5.550%	2009	Dec	Serial Maturity		AMT	2,820,000	0	85,000	2,735,000
	011832CS9	5.330%	2010	Jun	Sinking Fund		AMT	560,000	0	160,000	400,000
	011832CS9	5.330%	2010	Dec	Sinking Fund		AMT	580,000	0	165,000	415,000
	011832CM2	5.650%	2010	Dec	Serial Maturity		AMT	2,980,000	0	90,000	2,890,000
	011832CS9	5.330%	2011	Jun	Sinking Fund		AMT	590,000	0	165,000	425,000
	011832CS9	5.330%	2011	Dec	Sinking Fund		AMT	615,000	0	170,000	445,000
	011832CN0	5.750%	2011	Dec	Serial Maturity		AMT	3,145,000	0	95,000	3,050,000
	011832CS9	5.330%	2012	Jun	Sinking Fund		AMT	635,000	0	180,000	455,000
	011832CS9	5.330%	2012	Dec	Sinking Fund		AMT	655,000	0	185,000	470,000
	011832CS9	5.330%	2013	Jun	Sinking Fund		AMT	665,000	0	185,000	480,000
	011832CS9	5.330%	2013	Dec	Sinking Fund		AMT	685,000	0	190,000	495,000
	011832CS9	5.330%	2014	Jun	Sinking Fund		AMT	705,000	0	200,000	505,000
	011832CS9	5.330%	2014	Dec	Sinking Fund		AMT	725,000	0	205,000	520,000
	011832CS9	5.330%	2015	Jun	Sinking Fund		AMT	745,000	0	210,000	535,000
	011832CQ3	6.200%	2015	Jun	Sinking Fund		AMT	1,070,000	0	30,000	1,040,000

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate**

S and P *Moodys* *Fitch*

E99A2 Mortgage Revenue Bonds, 1999 Series A2 Fund: **483** Bond Yield: **5.978%** Issue Amount: **$188,560,000** Dated Date: **10/15/199** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832CS9	5.330%	2015	Dec	Sinking Fund		AMT	770,000	0	215,000	555,000
011832CQ3	6.200%	2015	Dec	Sinking Fund		AMT	2,005,000	0	60,000	1,945,000
011832CQ3	6.200%	2016	Jun	Sinking Fund		AMT	2,065,000	0	60,000	2,005,000
011832CS9	5.330%	2016	Jun	Sinking Fund		AMT	795,000	0	220,000	575,000
011832CQ3	6.200%	2016	Dec	Sinking Fund		AMT	2,130,000	0	65,000	2,065,000
011832CS9	5.330%	2016	Dec	Sinking Fund		AMT	815,000	0	230,000	585,000
011832CQ3	6.200%	2017	Jun	Sinking Fund		AMT	2,200,000	0	65,000	2,135,000
011832CS9	5.330%	2017	Jun	Sinking Fund		AMT	835,000	0	235,000	600,000
011832CS9	5.330%	2017	Dec	Sinking Fund		AMT	860,000	0	245,000	615,000
011832CQ3	6.200%	2017	Dec	Sinking Fund		AMT	2,270,000	0	70,000	2,200,000
011832CQ3	6.200%	2018	Jun	Sinking Fund		AMT	2,340,000	0	70,000	2,270,000
011832CS9	5.330%	2018	Jun	Sinking Fund		AMT	885,000	0	250,000	635,000
011832CQ3	6.200%	2018	Dec	Sinking Fund		AMT	2,410,000	0	70,000	2,340,000
011832CS9	5.330%	2018	Dec	Sinking Fund		AMT	910,000	0	255,000	655,000
011832CS9	5.330%	2019	Jun	Sinking Fund		AMT	935,000	0	260,000	675,000
011832CQ3	6.200%	2019	Jun	Sinking Fund		AMT	2,490,000	0	75,000	2,415,000
011832CS9	5.330%	2019	Dec	Sinking Fund		AMT	970,000	0	270,000	700,000
011832CQ3	6.200%	2019	Dec	Sinking Fund		AMT	2,560,000	0	75,000	2,485,000
011832CQ3	6.200%	2020	Jun	Sinking Fund		AMT	2,640,000	0	80,000	2,560,000
011832CS9	5.330%	2020	Jun	Sinking Fund		AMT	995,000	0	275,000	720,000
011832CS9	5.330%	2020	Dec	Sinking Fund		AMT	1,020,000	0	290,000	730,000
011832CQ3	6.200%	2020	Dec	Sinking Fund		AMT	2,725,000	0	80,000	2,645,000
011832CS9	5.330%	2021	Jun	Sinking Fund		AMT	1,050,000	0	295,000	755,000
011832CP5	6.200%	2021	Jun	Serial Maturity		AMT	815,000	0	25,000	790,000
011832CQ3	6.200%	2021	Jun	Sinking Fund		AMT	1,995,000	0	60,000	1,935,000
011832CQ3	6.200%	2021	Dec	Term Maturity		AMT	2,900,000	0	85,000	2,815,000
011832CS9	5.330%	2021	Dec	Sinking Fund		AMT	1,080,000	0	305,000	775,000
011832CR1	6.125%	2022	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Jun	Sinking Fund		AMT	1,105,000	0	310,000	795,000
011832CR1	6.125%	2022	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000
011832CS9	5.330%	2022	Dec	Sinking Fund		AMT	1,140,000	0	320,000	820,000
011832CS9	5.330%	2023	Jun	Sinking Fund		AMT	1,170,000	0	330,000	840,000
011832CR1	6.125%	2023	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000
011832CR1	6.125%	2023	Dec	Sinking Fund		AMT	3,285,000	0	0	3,285,000
011832CS9	5.330%	2023	Dec	Sinking Fund		AMT	1,200,000	0	340,000	860,000
011832CR1	6.125%	2024	Jun	Sinking Fund		AMT	3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Jun	Sinking Fund		AMT	1,240,000	0	350,000	890,000
011832CS9	5.330%	2024	Dec	Sinking Fund		AMT	1,270,000	0	355,000	915,000
011832CR1	6.125%	2024	Dec	Sinking Fund		AMT	3,490,000	0	0	3,490,000
011832CR1	6.125%	2025	Jun	Sinking Fund		AMT	3,605,000	0	0	3,605,000
011832CS9	5.330%	2025	Jun	Sinking Fund		AMT	1,300,000	0	365,000	935,000
011832CS9	5.330%	2025	Dec	Sinking Fund		AMT	1,340,000	0	375,000	965,000
011832CR1	6.125%	2025	Dec	Sinking Fund		AMT	3,715,000	0	0	3,715,000
011832CR1	6.125%	2026	Jun	Sinking Fund		AMT	3,830,000	0	0	3,830,000
011832CS9	5.330%	2026	Jun	Sinking Fund		AMT	1,375,000	0	385,000	990,000
011832CR1	6.125%	2026	Dec	Sinking Fund		AMT	3,955,000	0	0	3,955,000
011832CS9	5.330%	2026	Dec	Sinking Fund		AMT	1,410,000	0	395,000	1,015,000
011832CR1	6.125%	2027	Jun	Sinking Fund		AMT	4,080,000	0	0	4,080,000
011832CS9	5.330%	2027	Jun	Sinking Fund		AMT	1,450,000	0	405,000	1,045,000
011832CT7	6.250%	2027	Dec	Sinking Fund		AMT	900,000	0	25,000	875,000
011832CS9	5.330%	2027	Dec	Sinking Fund		AMT	1,495,000	0	420,000	1,075,000
011832CR1	6.125%	2027	Dec	Term Maturity		AMT	3,300,000	0	0	3,300,000
011832CT7	6.250%	2028	Jun	Sinking Fund		AMT	4,330,000	0	130,000	4,200,000
011832CS9	5.330%	2028	Jun	Sinking Fund		AMT	1,540,000	0	435,000	1,105,000
011832CT7	6.250%	2028	Dec	Sinking Fund		AMT	4,465,000	0	130,000	4,335,000
011832CS9	5.330%	2028	Dec	Sinking Fund		AMT	1,580,000	0	445,000	1,135,000
011832CT7	6.250%	2029	Jun	Sinking Fund		AMT	4,605,000	0	135,000	4,470,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			Fund: **483**	Bond Yield: **5.978%**		Issue Amount: **$188,560,000**	Dated Date: **10/15/199**	*AAA* / *Aaa*	*AAA*
011832CS9	5.330%	2029	Jun	Sinking Fund		AMT	1,625,000	0	455,000	1,170,000
011832CS9	5.330%	2029	Dec	Sinking Fund		AMT	1,680,000	0	470,000	1,210,000
011832CT7	6.250%	2029	Dec	Sinking Fund		AMT	4,740,000	0	140,000	4,600,000
011832CS9	5.330%	2030	Jun	Sinking Fund		AMT	1,730,000	0	485,000	1,245,000
011832CT7	6.250%	2030	Jun	Sinking Fund		AMT	4,890,000	0	145,000	4,745,000
011832CT7	6.250%	2030	Dec	Sinking Fund		AMT	5,050,000	0	150,000	4,900,000
011832CS9	5.330%	2030	Dec	Term Maturity		AMT	1,775,000	0	495,000	1,280,000
011832CT7	6.250%	2031	Jun	Term Maturity		AMT	7,030,000	0	210,000	6,820,000
						E99A2 Total	**$188,560,000**	**$4,005,000**	**$17,030,000**	**$167,525,000**
E001A	**Mortgage Revenue Bonds, 2000 Series A**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$58,315,000**	Dated Date: **11/1/2000**	*AAA* / *Aaa*	*AAA*
011832KY7	5.900%	2031	Jun	Sinking Fund			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinking Fund			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinking Fund			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinking Fund			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinking Fund			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinking Fund			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinking Fund			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinking Fund			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinking Fund			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinking Fund			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinking Fund			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term Maturity			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2036	Dec	Sinking Fund			1,685,000	0	1,300,000	385,000
011832KZ4	5.750%	2037	Jun	Sinking Fund			3,175,000	0	2,460,000	715,000
011832KZ4	5.750%	2037	Dec	Sinking Fund			3,265,000	0	2,525,000	740,000
011832KZ4	5.750%	2038	Jun	Sinking Fund			3,365,000	0	2,605,000	760,000
011832LA8	6.000%	2038	Dec	Sinking Fund			470,000	0	365,000	105,000
011832KZ4	5.750%	2038	Dec	Term Maturity			2,985,000	0	2,310,000	675,000
011832LA8	6.000%	2039	Jun	Sinking Fund			3,455,000	0	2,670,000	785,000
011832LA8	6.000%	2039	Dec	Sinking Fund			3,560,000	0	2,755,000	805,000
011832LA8	6.000%	2040	Jun	Sinking Fund			3,665,000	0	2,835,000	830,000
011832LA8	6.000%	2040	Dec	Term Maturity			3,770,000	0	2,915,000	855,000
						E001A Total	**$58,315,000**	**$0**	**$22,740,000**	**$35,575,000**
E001B	**Mortgage Revenue Bonds, 2000 Series B**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$3,795,000**	Dated Date: **11/1/2000**	*AAA* / *Aaa*	*AAA*
011832LB6	5.450%	2008	Jun	Sinking Fund			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinking Fund			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinking Fund			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinking Fund			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinking Fund			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinking Fund			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinking Fund			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinking Fund			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinking Fund			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinking Fund			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term Maturity			410,000	0	0	410,000
						E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**
E001C	**Mortgage Revenue Bonds, 2000 Series C**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$68,785,000**	Dated Date: **11/1/2000**	*AAA* / *Aaa*	*AAA*
011832LN0	4.700%	2002	Dec	Serial Maturity		AMT	205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial Maturity		AMT	430,000	0	0	430,000
011832LP5	4.800%	2004	Dec	Serial Maturity		AMT	455,000	0	0	455,000
011832LD2	4.850%	2005	Dec	Serial Maturity		AMT	480,000	0	0	480,000
011832LQ3	4.900%	2006	Dec	Serial Maturity		AMT	500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial Maturity		AMT	520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial Maturity		AMT	515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial Maturity		AMT	585,000	0	0	585,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E001C Mortgage Revenue Bonds, 2000 Series C				Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$68,785,000**	Dated Date: **11/1/2000**	*AAA*	*Aaa* / *AAA*
011832LS9	5.100%	2010	Dec	Serial Maturity		AMT	620,000	0	0	620,000
011832LH3	5.875%	2016	Jun	Sinking Fund		AMT	405,000	0	0	405,000
011832LH3	5.875%	2016	Dec	Sinking Fund		AMT	415,000	0	0	415,000
011832LH3	5.875%	2017	Jun	Sinking Fund		AMT	425,000	0	0	425,000
011832LH3	5.875%	2017	Dec	Sinking Fund		AMT	435,000	0	0	435,000
011832LH3	5.875%	2018	Jun	Sinking Fund		AMT	455,000	0	0	455,000
011832LH3	5.875%	2018	Dec	Sinking Fund		AMT	465,000	0	0	465,000
011832LH3	5.875%	2019	Jun	Sinking Fund		AMT	505,000	0	0	505,000
011832LH3	5.875%	2019	Dec	Sinking Fund		AMT	515,000	0	0	515,000
011832LH3	5.875%	2020	Jun	Sinking Fund		AMT	530,000	0	0	530,000
011832LH3	5.875%	2020	Dec	Term Maturity		AMT	550,000	0	0	550,000
011832LG5	5.900%	2021	Jun	Sinking Fund		AMT	1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinking Fund		AMT	1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinking Fund		AMT	1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinking Fund		AMT	2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinking Fund		AMT	2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinking Fund		AMT	2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinking Fund		AMT	2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinking Fund		AMT	2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinking Fund		AMT	2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinking Fund		AMT	2,615,000	0	0	2,615,000
011832LJ9	5.800%	2027	Dec	Sinking Fund		AMT	1,720,000	0	0	1,720,000
011832LG5	5.900%	2027	Dec	Term Maturity		AMT	1,110,000	0	0	1,110,000
011832LJ9	5.800%	2028	Jun	Sinking Fund		AMT	3,030,000	0	0	3,030,000
011832LJ9	5.800%	2028	Dec	Sinking Fund		AMT	3,115,000	0	0	3,115,000
011832LJ9	5.800%	2029	Jun	Term Maturity		AMT	3,200,000	0	0	3,200,000
011832LX9	6.000%	2029	Dec	Sinking Fund		AMT	2,910,000	0	535,000	2,375,000
011832LX9	6.000%	2030	Jun	Sinking Fund		AMT	2,995,000	0	555,000	2,440,000
011832LX9	6.000%	2030	Dec	Sinking Fund		AMT	3,085,000	0	570,000	2,515,000
011832LX9	6.000%	2031	Jun	Sinking Fund		AMT	3,180,000	0	585,000	2,595,000
011832LX9	6.000%	2031	Dec	Term Maturity		AMT	3,065,000	0	565,000	2,500,000
011832LU4	6.000%	2031	Dec	Sinking Fund		AMT	220,000	0	40,000	180,000
011832LU4	6.000%	2032	Jun	Term Maturity		AMT	3,510,000	0	645,000	2,865,000
						E001C Total	**$68,785,000**	**$205,000**	**$3,495,000**	**$65,085,000**
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$32,740,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* / *AAA*
011832NN8	4.400%	2002	Jun	Sinking Fund			40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial Maturity			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinking Fund			155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinking Fund			160,000	0	10,000	150,000
011832NN8	4.400%	2003	Dec	Sinking Fund			160,000	0	10,000	150,000
011832NB4	2.700%	2003	Dec	Serial Maturity			480,000	0	10,000	470,000
011832NN8	4.400%	2004	Jun	Sinking Fund			165,000	0	10,000	155,000
011832NN8	4.400%	2004	Dec	Sinking Fund			165,000	0	10,000	155,000
011832NC2	3.050%	2004	Dec	Serial Maturity			500,000	0	10,000	490,000
011832NN8	4.400%	2005	Jun	Sinking Fund			170,000	0	15,000	155,000
011832NN8	4.400%	2005	Dec	Sinking Fund			175,000	0	15,000	160,000
011832ND0	3.250%	2005	Dec	Serial Maturity			515,000	0	10,000	505,000
011832NN8	4.400%	2006	Jun	Sinking Fund			175,000	0	15,000	160,000
011832NN8	4.400%	2006	Dec	Sinking Fund			180,000	0	15,000	165,000
011832NE8	3.500%	2006	Dec	Serial Maturity			545,000	0	10,000	535,000
011832NN8	4.400%	2007	Jun	Sinking Fund			185,000	0	15,000	170,000
011832NN8	4.400%	2007	Dec	Sinking Fund			190,000	0	15,000	175,000
011832NF5	3.700%	2007	Dec	Serial Maturity			560,000	0	10,000	550,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate** — *S and P* *Moodys* *Fitch*

E011A Mortgage Revenue Bonds, 2001 Series A Fund: **485** Bond Yield: **5.211%** Issue Amount: **$32,740,000** Dated Date: **10/1/2001** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832NN8	4.400%	2008	Jun	Sinking Fund			195,000	0	15,000	180,000
011832NG3	3.900%	2008	Dec	Serial Maturity			585,000	0	10,000	575,000
011832NN8	4.400%	2008	Dec	Sinking Fund			195,000	0	15,000	180,000
011832NN8	4.400%	2009	Jun	Sinking Fund			205,000	0	15,000	190,000
011832NH1	4.000%	2009	Dec	Serial Maturity			610,000	0	10,000	600,000
011832NN8	4.400%	2009	Dec	Sinking Fund			205,000	0	15,000	190,000
011832NN8	4.400%	2010	Jun	Sinking Fund			210,000	0	15,000	195,000
011832NJ7	4.150%	2010	Dec	Serial Maturity			640,000	0	10,000	630,000
011832NN8	4.400%	2010	Dec	Sinking Fund			215,000	0	15,000	200,000
011832NN8	4.400%	2011	Jun	Sinking Fund			220,000	0	15,000	205,000
011832NK4	4.250%	2011	Dec	Serial Maturity			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinking Fund			225,000	0	15,000	210,000
011832NL2	5.200%	2012	Jun	Sinking Fund			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinking Fund			230,000	0	15,000	215,000
011832NN8	4.400%	2012	Dec	Sinking Fund			235,000	0	15,000	220,000
011832NL2	5.200%	2012	Dec	Sinking Fund			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinking Fund			240,000	0	20,000	220,000
011832NL2	5.200%	2013	Jun	Sinking Fund			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinking Fund			250,000	0	20,000	230,000
011832NL2	5.200%	2013	Dec	Sinking Fund			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinking Fund			260,000	0	20,000	240,000
011832NL2	5.200%	2014	Jun	Sinking Fund			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinking Fund			265,000	0	20,000	245,000
011832NL2	5.200%	2014	Dec	Sinking Fund			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinking Fund			270,000	0	20,000	250,000
011832NL2	5.200%	2015	Jun	Sinking Fund			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinking Fund			280,000	0	20,000	260,000
011832NL2	5.200%	2015	Dec	Sinking Fund			410,000	0	5,000	405,000
011832NL2	5.200%	2016	Jun	Sinking Fund			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Jun	Sinking Fund			285,000	0	20,000	265,000
011832NL2	5.200%	2016	Dec	Sinking Fund			435,000	0	5,000	430,000
011832NN8	4.400%	2016	Dec	Sinking Fund			290,000	0	20,000	270,000
011832NL2	5.200%	2017	Jun	Sinking Fund			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Jun	Sinking Fund			295,000	0	20,000	275,000
011832NL2	5.200%	2017	Dec	Sinking Fund			455,000	0	5,000	450,000
011832NN8	4.400%	2017	Dec	Sinking Fund			305,000	0	20,000	285,000
011832NL2	5.200%	2018	Jun	Sinking Fund			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Jun	Sinking Fund			315,000	0	25,000	290,000
011832NL2	5.200%	2018	Dec	Sinking Fund			480,000	0	10,000	470,000
011832NN8	4.400%	2018	Dec	Sinking Fund			320,000	0	25,000	295,000
011832NN8	4.400%	2019	Jun	Sinking Fund			330,000	0	25,000	305,000
011832NL2	5.200%	2019	Jun	Sinking Fund			490,000	0	10,000	480,000
011832NL2	5.200%	2019	Dec	Sinking Fund			505,000	0	10,000	495,000
011832NN8	4.400%	2019	Dec	Sinking Fund			335,000	0	25,000	310,000
011832NL2	5.200%	2020	Jun	Sinking Fund			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Jun	Sinking Fund			350,000	0	25,000	325,000
011832NN8	4.400%	2020	Dec	Sinking Fund			215,000	0	15,000	200,000
011832NL2	5.200%	2020	Dec	Sinking Fund			325,000	0	5,000	320,000
011832NN8	4.400%	2021	Jun	Sinking Fund			150,000	0	10,000	140,000
011832NL2	5.200%	2021	Jun	Term Maturity			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Dec	Sinking Fund			155,000	0	10,000	145,000
011832NZ1	5.300%	2021	Dec	Sinking Fund			105,000	0	0	105,000
011832NM0	5.300%	2021	Dec	Sinking Fund			130,000	0	0	130,000
011832NZ1	5.300%	2022	Jun	Sinking Fund			110,000	0	0	110,000
011832NN8	4.400%	2022	Jun	Sinking Fund			160,000	0	10,000	150,000
011832NM0	5.300%	2022	Jun	Sinking Fund			130,000	0	0	130,000
011832NM0	5.300%	2022	Dec	Sinking Fund			135,000	0	0	135,000

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate**

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P / *Moodys* / *Fitch*	
E011A	**Mortgage Revenue Bonds, 2001 Series A**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$32,740,000**	Dated Date: **10/1/2001**	*AAA* / *Aaa*	*AAA*
	011832NZ1	5.300%	2022	Dec	Sinking Fund			110,000	0	0	110,000
	011832NN8	4.400%	2022	Dec	Sinking Fund			170,000	0	10,000	160,000
	011832NN8	4.400%	2023	Jun	Sinking Fund			170,000	0	10,000	160,000
	011832NM0	5.300%	2023	Jun	Sinking Fund			140,000	0	0	140,000
	011832NZ1	5.300%	2023	Jun	Sinking Fund			115,000	0	0	115,000
	011832NM0	5.300%	2023	Dec	Sinking Fund			140,000	0	0	140,000
	011832NN8	4.400%	2023	Dec	Sinking Fund			175,000	0	15,000	160,000
	011832NZ1	5.300%	2023	Dec	Sinking Fund			120,000	0	0	120,000
	011832NN8	4.400%	2024	Jun	Sinking Fund			175,000	0	15,000	160,000
	011832NZ1	5.300%	2024	Jun	Sinking Fund			125,000	0	0	125,000
	011832NM0	5.300%	2024	Jun	Sinking Fund			145,000	0	0	145,000
	011832NM0	5.300%	2024	Dec	Sinking Fund			150,000	0	0	150,000
	011832NN8	4.400%	2024	Dec	Sinking Fund			185,000	0	15,000	170,000
	011832NZ1	5.300%	2024	Dec	Sinking Fund			125,000	0	0	125,000
	011832NM0	5.300%	2025	Jun	Sinking Fund			150,000	0	0	150,000
	011832NZ1	5.300%	2025	Jun	Sinking Fund			130,000	0	0	130,000
	011832NN8	4.400%	2025	Jun	Sinking Fund			190,000	0	15,000	175,000
	011832NM0	5.300%	2025	Dec	Sinking Fund			160,000	0	0	160,000
	011832NZ1	5.300%	2025	Dec	Sinking Fund			130,000	0	0	130,000
	011832NN8	4.400%	2025	Dec	Sinking Fund			195,000	0	15,000	180,000
	011832NM0	5.300%	2026	Jun	Sinking Fund			165,000	0	0	165,000
	011832NZ1	5.300%	2026	Jun	Sinking Fund			135,000	0	0	135,000
	011832NN8	4.400%	2026	Jun	Sinking Fund			195,000	0	15,000	180,000
	011832NN8	4.400%	2026	Dec	Sinking Fund			205,000	0	15,000	190,000
	011832NZ1	5.300%	2026	Dec	Sinking Fund			140,000	0	0	140,000
	011832NM0	5.300%	2026	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NM0	5.300%	2027	Jun	Sinking Fund			170,000	0	5,000	165,000
	011832NN8	4.400%	2027	Jun	Sinking Fund			210,000	0	15,000	195,000
	011832NZ1	5.300%	2027	Jun	Sinking Fund			145,000	0	5,000	140,000
	011832NZ1	5.300%	2027	Dec	Sinking Fund			145,000	0	5,000	140,000
	011832NM0	5.300%	2027	Dec	Sinking Fund			175,000	0	5,000	170,000
	011832NN8	4.400%	2027	Dec	Sinking Fund			220,000	0	15,000	205,000
	011832NM0	5.300%	2028	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2028	Jun	Sinking Fund			225,000	0	15,000	210,000
	011832NZ1	5.300%	2028	Jun	Sinking Fund			150,000	0	5,000	145,000
	011832NM0	5.300%	2028	Dec	Sinking Fund			185,000	0	5,000	180,000
	011832NN8	4.400%	2028	Dec	Sinking Fund			230,000	0	15,000	215,000
	011832NZ1	5.300%	2028	Dec	Sinking Fund			155,000	0	5,000	150,000
	011832NN8	4.400%	2029	Jun	Sinking Fund			235,000	0	15,000	220,000
	011832NM0	5.300%	2029	Jun	Sinking Fund			190,000	0	5,000	185,000
	011832NZ1	5.300%	2029	Jun	Sinking Fund			160,000	0	5,000	155,000
	011832NM0	5.300%	2029	Dec	Sinking Fund			195,000	0	5,000	190,000
	011832NZ1	5.300%	2029	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NN8	4.400%	2029	Dec	Sinking Fund			240,000	0	20,000	220,000
	011832NM0	5.300%	2030	Jun	Sinking Fund			210,000	0	5,000	205,000
	011832NZ1	5.300%	2030	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2030	Jun	Sinking Fund			260,000	0	20,000	240,000
	011832NM0	5.300%	2030	Dec	Sinking Fund			205,000	0	5,000	200,000
	011832NN8	4.400%	2030	Dec	Sinking Fund			250,000	0	20,000	230,000
	011832NZ1	5.300%	2030	Dec	Term Maturity			165,000	0	5,000	160,000
	011832NM0	5.300%	2031	Jun	Term Maturity			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Jun	Sinking Fund			255,000	0	20,000	235,000
	011832NN8	4.400%	2031	Dec	Term Maturity			540,000	0	40,000	500,000
							E011A Total	**$32,740,000**	**$490,000**	**$1,270,000**	**$30,980,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$104,450,000**	Dated Date: **10/1/2001**	*AAA* / *Aaa*	*AAA*
B2	011832NS7	4.000%	2007	Dec	Serial Maturity		AMT	60,000	0	0	60,000

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate** S and P | Moodys | Fitch

E011B Mortgage Revenue Bonds, 2001 Series B Fund: **485** Bond Yield: **5.211%** Issue Amount: **$104,450,000** Dated Date: **10/1/2001** AAA | Aaa | AAA

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B2	011832NT5	4.150%	2008	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial Maturity		AMT	1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial Maturity		AMT	1,490,000	0	0	1,490,000
B1	011832PA4	5.230%	2013	Dec	Sinking Fund		AMT	265,000	0	0	265,000
B1	011832NP3	5.300%	2013	Dec	Sinking Fund		AMT	30,000	0	0	30,000
B2	011832NY4	5.000%	2013	Dec	Serial Maturity		AMT	1,275,000	0	0	1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B1	011832NP3	5.300%	2014	Jun	Sinking Fund		AMT	80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B1	011832NP3	5.300%	2014	Dec	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832NP3	5.300%	2015	Jun	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinking Fund		AMT	775,000	0	0	775,000
B1	011832PA4	5.230%	2015	Dec	Sinking Fund		AMT	790,000	0	0	790,000
B1	011832NP3	5.300%	2015	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832NP3	5.300%	2016	Jun	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B1	011832PA4	5.230%	2016	Dec	Sinking Fund		AMT	840,000	0	0	840,000
B1	011832NP3	5.300%	2016	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2017	Jun	Sinking Fund		AMT	860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinking Fund		AMT	885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832NP3	5.300%	2018	Jun	Sinking Fund		AMT	100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Jun	Sinking Fund		AMT	915,000	0	0	915,000
B1	011832PA4	5.230%	2018	Dec	Sinking Fund		AMT	930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinking Fund		AMT	955,000	0	0	955,000
B1	011832NP3	5.300%	2019	Jun	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Dec	Sinking Fund		AMT	980,000	0	0	980,000
B1	011832NP3	5.300%	2019	Dec	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832NP3	5.300%	2020	Jun	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinking Fund		AMT	1,010,000	0	0	1,010,000
B1	011832PA4	5.230%	2020	Dec	Sinking Fund		AMT	1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2020	Dec	Sinking Fund		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinking Fund		AMT	1,065,000	0	0	1,065,000
B1	011832NP3	5.300%	2021	Jun	Term Maturity		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Dec	Sinking Fund		AMT	1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinking Fund		AMT	1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinking Fund		AMT	1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinking Fund		AMT	1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinking Fund		AMT	1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinking Fund		AMT	1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinking Fund		AMT	1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinking Fund		AMT	1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinking Fund		AMT	1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinking Fund		AMT	1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term Maturity		AMT	1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
B1	011832NQ1	5.400%	2027	Jun	Sinking Fund		AMT	1,580,000	0	0	1,580,000
B1	011832PB2	5.400%	2027	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2027	Dec	Sinking Fund		AMT	1,620,000	0	0	1,620,000
B1	011832PB2	5.400%	2028	Jun	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Jun	Sinking Fund		AMT	1,665,000	0	0	1,665,000
B1	011832PB2	5.400%	2028	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Dec	Sinking Fund		AMT	1,710,000	0	0	1,710,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$104,450,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* / *AAA*
B1	011832PB2	5.400%	2029	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Jun	Sinking Fund		AMT	1,755,000	0	0	1,755,000
B1	011832NQ1	5.400%	2029	Dec	Sinking Fund		AMT	1,800,000	0	0	1,800,000
B1	011832PB2	5.400%	2029	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Jun	Sinking Fund		AMT	1,855,000	0	0	1,855,000
B1	011832PB2	5.400%	2030	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Dec	Sinking Fund		AMT	1,910,000	0	0	1,910,000
B1	011832PB2	5.400%	2030	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832PB2	5.400%	2031	Jun	Term Maturity		AMT	65,000	0	0	65,000
B1	011832NQ1	5.400%	2031	Jun	Sinking Fund		AMT	1,955,000	0	0	1,955,000
B1	011832NQ1	5.400%	2031	Dec	Term Maturity		AMT	2,080,000	0	0	2,080,000
B1	011832PC0	5.450%	2032	Jun	Sinking Fund		AMT	2,120,000	0	285,000	1,835,000
B1	011832NR9	5.450%	2032	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2032	Dec	Sinking Fund		AMT	2,185,000	0	300,000	1,885,000
B1	011832NR9	5.450%	2032	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2033	Jun	Sinking Fund		AMT	2,240,000	0	305,000	1,935,000
B1	011832NR9	5.450%	2033	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2033	Dec	Sinking Fund		AMT	2,305,000	0	315,000	1,990,000
B1	011832NR9	5.450%	2033	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2034	Jun	Sinking Fund		AMT	2,370,000	0	325,000	2,045,000
B1	011832NR9	5.450%	2034	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2034	Dec	Sinking Fund		AMT	2,435,000	0	330,000	2,105,000
B1	011832NR9	5.450%	2034	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2035	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2035	Jun	Sinking Fund		AMT	2,505,000	0	345,000	2,160,000
B1	011832PC0	5.450%	2035	Dec	Sinking Fund		AMT	2,575,000	0	350,000	2,225,000
B1	011832NR9	5.450%	2035	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2036	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2036	Jun	Sinking Fund		AMT	2,645,000	0	360,000	2,285,000
B1	011832NR9	5.450%	2036	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2036	Dec	Sinking Fund		AMT	2,715,000	0	370,000	2,345,000
B1	011832PC0	5.450%	2037	Jun	Sinking Fund		AMT	2,795,000	0	380,000	2,415,000
B1	011832NR9	5.450%	2037	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2037	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2037	Dec	Sinking Fund		AMT	2,720,000	0	370,000	2,350,000
B1	011832NR9	5.450%	2038	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2038	Jun	Sinking Fund		AMT	2,800,000	0	380,000	2,420,000
B1	011832NR9	5.450%	2038	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2038	Dec	Sinking Fund		AMT	2,875,000	0	395,000	2,480,000
B1	011832NR9	5.450%	2039	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2039	Jun	Sinking Fund		AMT	2,955,000	0	400,000	2,555,000
B1	011832NR9	5.450%	2039	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2039	Dec	Sinking Fund		AMT	3,040,000	0	410,000	2,630,000
B1	011832PC0	5.450%	2040	Jun	Sinking Fund		AMT	3,125,000	0	425,000	2,700,000
B1	011832NR9	5.450%	2040	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2040	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2040	Dec	Sinking Fund		AMT	3,210,000	0	435,000	2,775,000
B1	011832NR9	5.450%	2041	Jun	Term Maturity		AMT	5,000	0	5,000	0
B1	011832PC0	5.450%	2041	Jun	Sinking Fund		AMT	1,650,000	0	225,000	1,425,000
B1	011832PC0	5.450%	2041	Dec	Term Maturity		AMT	1,655,000	0	225,000	1,430,000
							E011B Total	**$104,450,000**	**$0**	**$7,115,000**	**$97,335,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				Fund: **486**	Bond Yield:		Issue Amount: **$170,000,000**	Dated Date: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
A1	011832PW6		2032	Jun	Stated Maturity	Variable	AMT	50,000,000	0	0	50,000,000
A2	011832PX4		2036	Dec	Stated Maturity	Variable	AMT	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
				Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total				**$1,057,955,353**	**$41,825,000**	**$214,665,000**	**$801,465,353**
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
C9111	**Veterans Collateralized Bonds, 1991 First**				Fund: **750**	Bond Yield: **7.205%**		Issue Amount: **$45,000,000**	Dated Date: **4/15/1991**	*AAA*	*Aaa* *N/A*
A2	011831DT8	7.300%	2004	Jun	Sinking Fund		AMT	205,000	0	190,000	15,000
A2	011831DT8	7.300%	2004	Dec	Sinking Fund		AMT	215,000	0	200,000	15,000
A2	011831DT8	7.300%	2005	Jun	Sinking Fund		AMT	220,000	0	210,000	10,000
A2	011831DT8	7.300%	2005	Dec	Sinking Fund		AMT	230,000	0	215,000	15,000
A2	011831DT8	7.300%	2006	Jun	Sinking Fund		AMT	240,000	0	225,000	15,000
A2	011831DT8	7.300%	2006	Dec	Sinking Fund		AMT	245,000	0	230,000	15,000
A2	011831DT8	7.300%	2007	Jun	Sinking Fund		AMT	255,000	0	240,000	15,000
A2	011831DT8	7.300%	2007	Dec	Sinking Fund		AMT	265,000	0	255,000	10,000
A2	011831DT8	7.300%	2008	Jun	Sinking Fund		AMT	275,000	0	265,000	10,000
A2	011831DT8	7.300%	2008	Dec	Sinking Fund		AMT	285,000	0	270,000	15,000
A2	011831DT8	7.300%	2009	Jun	Sinking Fund		AMT	295,000	0	280,000	15,000
A2	011831DT8	7.300%	2009	Dec	Sinking Fund		AMT	310,000	0	300,000	10,000
A2	011831DT8	7.300%	2010	Jun	Sinking Fund		AMT	320,000	0	305,000	15,000
A2	011831DT8	7.300%	2010	Dec	Sinking Fund		AMT	330,000	0	315,000	15,000
A2	011831DT8	7.300%	2011	Jun	Sinking Fund		AMT	345,000	0	330,000	15,000
A2	011831DT8	7.300%	2011	Dec	Sinking Fund		AMT	360,000	0	345,000	15,000
A2	011831DT8	7.300%	2012	Jun	Sinking Fund		AMT	370,000	0	355,000	15,000
A2	011831DT8	7.300%	2012	Dec	Sinking Fund		AMT	385,000	0	370,000	15,000
A2	011831DT8	7.300%	2013	Jun	Sinking Fund		AMT	400,000	0	385,000	15,000
A2	011831DT8	7.300%	2013	Dec	Term Maturity		AMT	410,000	0	395,000	15,000
A2	011831DU5	7.300%	2014	Jun	Sinking Fund		AMT	425,000	0	410,000	15,000
A2	011831DU5	7.300%	2014	Dec	Sinking Fund		AMT	445,000	0	430,000	15,000
A2	011831DU5	7.300%	2015	Jun	Sinking Fund		AMT	460,000	0	445,000	15,000
A2	011831DU5	7.300%	2015	Dec	Sinking Fund		AMT	480,000	0	460,000	20,000
A2	011831DU5	7.300%	2016	Jun	Sinking Fund		AMT	495,000	0	475,000	20,000
A2	011831DU5	7.300%	2016	Dec	Sinking Fund		AMT	515,000	0	495,000	20,000
A2	011831DU5	7.300%	2017	Jun	Sinking Fund		AMT	535,000	0	515,000	20,000
A2	011831DU5	7.300%	2017	Dec	Sinking Fund		AMT	555,000	0	535,000	20,000
A2	011831DU5	7.300%	2018	Jun	Sinking Fund		AMT	580,000	0	555,000	25,000
A2	011831DU5	7.300%	2018	Dec	Sinking Fund		AMT	600,000	0	575,000	25,000
A2	011831DU5	7.300%	2019	Jun	Sinking Fund		AMT	625,000	0	600,000	25,000
A2	011831DU5	7.300%	2019	Dec	Sinking Fund		AMT	645,000	0	620,000	25,000
A2	011831DU5	7.300%	2020	Jun	Sinking Fund		AMT	670,000	0	645,000	25,000
A2	011831DU5	7.300%	2020	Dec	Sinking Fund		AMT	700,000	0	675,000	25,000
A2	011831DU5	7.300%	2021	Jun	Sinking Fund		AMT	725,000	0	700,000	25,000
A2	011831DU5	7.300%	2021	Dec	Sinking Fund		AMT	755,000	0	730,000	25,000
A2	011831DU5	7.300%	2022	Jun	Sinking Fund		AMT	780,000	0	750,000	30,000
A2	011831DU5	7.300%	2022	Dec	Term Maturity		AMT	810,000	0	775,000	35,000
A1	011831DV3	7.125%	2023	Jun	Sinking Fund			850,000	0	815,000	35,000
A1	011831DV3	7.125%	2023	Dec	Sinking Fund			880,000	0	845,000	35,000
A1	011831DV3	7.125%	2024	Jun	Sinking Fund			910,000	0	875,000	35,000
A1	011831DV3	7.125%	2024	Dec	Sinking Fund			950,000	0	915,000	35,000
A1	011831DV3	7.125%	2025	Jun	Sinking Fund			985,000	0	945,000	40,000
A1	011831DV3	7.125%	2025	Dec	Sinking Fund			1,025,000	0	985,000	40,000
A1	011831DV3	7.125%	2026	Jun	Sinking Fund			1,060,000	0	1,020,000	40,000
A1	011831DV3	7.125%	2026	Dec	Sinking Fund			1,100,000	0	1,060,000	40,000
A1	011831DV3	7.125%	2027	Jun	Sinking Fund			1,140,000	0	1,100,000	40,000
A1	011831DV3	7.125%	2027	Dec	Sinking Fund			1,185,000	0	1,140,000	45,000
A1	011831DV3	7.125%	2028	Jun	Sinking Fund			1,225,000	0	1,180,000	45,000
A1	011831DV3	7.125%	2028	Dec	Sinking Fund			1,275,000	0	1,225,000	50,000
A1	011831DV3	7.125%	2029	Jun	Sinking Fund			1,320,000	0	1,270,000	50,000
A1	011831DV3	7.125%	2029	Dec	Sinking Fund			1,370,000	0	1,315,000	55,000
A1	011831DV3	7.125%	2030	Jun	Sinking Fund			1,420,000	0	1,365,000	55,000
A1	011831DV3	7.125%	2030	Dec	Term Maturity			1,475,000	0	1,415,000	60,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C9111	**Veterans Collateralized Bonds, 1991 First**				Fund: **750**	Bond Yield: **7.205%**		Issue Amount: **$45,000,000**	Dated Date: **4/15/1991**	*AAA*	*Aaa* / *N/A*
A1	011831DW1	6.750%	2031	Jun	Sinking Fund			1,530,000	0	1,470,000	60,000
A1	011831DW1	6.750%	2031	Dec	Sinking Fund			1,585,000	0	1,520,000	65,000
A1	011831DW1	6.750%	2032	Jun	Sinking Fund			1,645,000	0	1,580,000	65,000
A1	011831DW1	6.750%	2032	Dec	Sinking Fund			1,705,000	0	1,635,000	70,000
A1	011831DW1	6.750%	2033	Jun	Sinking Fund			1,770,000	0	1,700,000	70,000
A1	011831DW1	6.750%	2033	Dec	Term Maturity			1,835,000	0	1,765,000	70,000
							C9111 Total	**$45,000,000**	**$0**	**$43,210,000**	**$1,790,000**
C9121	**Veterans Collateralized Bonds, 1991 Second**				Fund: **751**	Bond Yield: **6.904%**		Issue Amount: **$60,000,000**	Dated Date: **11/1/1991**	*AAA*	*Aaa* / *N/A*
B2	011831DX9	6.500%	2004	Dec	Serial Maturity		AMT	295,000	0	265,000	30,000
B2	011831DY7	6.600%	2005	Jun	Serial Maturity		AMT	305,000	0	275,000	30,000
B2	011831DZ4	6.600%	2005	Dec	Serial Maturity		AMT	315,000	0	285,000	30,000
B2	011831EA8	6.625%	2006	Jun	Serial Maturity		AMT	325,000	0	295,000	30,000
B2	011831EB6	6.625%	2006	Dec	Serial Maturity		AMT	340,000	0	305,000	35,000
B2	011831EC4	6.700%	2007	Jun	Serial Maturity		AMT	350,000	0	315,000	35,000
B2	011831ED2	6.700%	2007	Dec	Serial Maturity		AMT	365,000	0	325,000	40,000
B2	011831EE0	6.700%	2008	Jun	Serial Maturity		AMT	375,000	0	335,000	40,000
B2	011831EF7	6.700%	2008	Dec	Serial Maturity		AMT	390,000	0	350,000	40,000
B2	011831EG5	6.750%	2009	Jun	Serial Maturity		AMT	405,000	0	365,000	40,000
B2	011831EH3	6.750%	2009	Dec	Serial Maturity		AMT	420,000	0	380,000	40,000
B2	011831EJ9	6.750%	2010	Jun	Serial Maturity		AMT	435,000	0	395,000	40,000
B2	011831EK6	6.750%	2010	Dec	Serial Maturity		AMT	450,000	0	410,000	40,000
B2	011831EL4	6.800%	2011	Jun	Serial Maturity		AMT	465,000	0	420,000	45,000
B2	011831EM2	6.800%	2011	Dec	Serial Maturity		AMT	480,000	0	430,000	50,000
B2	011831EN0	6.800%	2012	Jun	Serial Maturity		AMT	500,000	0	455,000	45,000
B2	011831EP5	6.800%	2012	Dec	Serial Maturity		AMT	515,000	0	465,000	50,000
B2	011831EQ3	6.800%	2013	Jun	Serial Maturity		AMT	535,000	0	480,000	55,000
B2	011831ER1	6.800%	2013	Dec	Serial Maturity		AMT	555,000	0	500,000	55,000
B2	011831ES9	6.800%	2014	Jun	Serial Maturity		AMT	575,000	0	520,000	55,000
B2	011831ET7	6.800%	2014	Dec	Serial Maturity		AMT	595,000	0	540,000	55,000
B2	011831EU4	6.800%	2015	Jun	Serial Maturity		AMT	615,000	0	555,000	60,000
B2	011831EV2	6.800%	2015	Dec	Serial Maturity		AMT	640,000	0	575,000	65,000
B2	011831EW0	7.100%	2016	Jun	Sinking Fund		AMT	665,000	0	640,000	25,000
B2	011831EW0	7.100%	2016	Dec	Sinking Fund		AMT	685,000	0	660,000	25,000
B2	011831EW0	7.100%	2017	Jun	Sinking Fund		AMT	710,000	0	680,000	30,000
B2	011831EW0	7.100%	2017	Dec	Sinking Fund		AMT	735,000	0	705,000	30,000
B2	011831EW0	7.100%	2018	Jun	Sinking Fund		AMT	765,000	0	735,000	30,000
B2	011831EW0	7.100%	2018	Dec	Sinking Fund		AMT	790,000	0	760,000	30,000
B2	011831EW0	7.100%	2019	Jun	Sinking Fund		AMT	820,000	0	790,000	30,000
B2	011831EW0	7.100%	2019	Dec	Sinking Fund		AMT	850,000	0	810,000	40,000
B2	011831EW0	7.100%	2020	Jun	Sinking Fund		AMT	880,000	0	840,000	40,000
B2	011831EW0	7.100%	2020	Dec	Sinking Fund		AMT	910,000	0	870,000	40,000
B2	011831EW0	7.100%	2021	Jun	Sinking Fund		AMT	945,000	0	905,000	40,000
B2	011831EW0	7.100%	2021	Dec	Sinking Fund		AMT	980,000	0	945,000	35,000
B2	011831EW0	7.100%	2022	Jun	Term Maturity		AMT	1,015,000	0	980,000	35,000
B2	011831EX8	6.700%	2022	Dec	Sinking Fund		AMT	1,050,000	0	965,000	85,000
B2	011831EX8	6.700%	2023	Jun	Sinking Fund		AMT	1,085,000	0	1,010,000	75,000
B2	011831EX8	6.700%	2023	Dec	Sinking Fund		AMT	1,125,000	0	1,045,000	80,000
B2	011831EX8	6.700%	2024	Jun	Sinking Fund		AMT	1,165,000	0	1,080,000	85,000
B2	011831EX8	6.700%	2024	Dec	Sinking Fund		AMT	1,210,000	0	1,120,000	90,000
B2	011831EX8	6.700%	2025	Jun	Sinking Fund		AMT	1,250,000	0	1,160,000	90,000
B2	011831EX8	6.700%	2025	Dec	Term Maturity		AMT	1,300,000	0	1,210,000	90,000
B1	011831EY6	6.900%	2026	Jun	Sinking Fund			1,355,000	0	1,265,000	90,000
B1	011831EY6	6.900%	2026	Dec	Sinking Fund			1,405,000	0	1,315,000	90,000
B1	011831EY6	6.900%	2027	Jun	Sinking Fund			1,455,000	0	1,355,000	100,000
B1	011831EY6	6.900%	2027	Dec	Sinking Fund			1,505,000	0	1,405,000	100,000
B1	011831EY6	6.900%	2028	Jun	Sinking Fund			1,560,000	0	1,455,000	105,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C9121	**Veterans Collateralized Bonds, 1991 Second**				Fund: **751**	Bond Yield: **6.904%**		Issue Amount: **$60,000,000**	Dated Date: **11/1/1991**	*AAA*	*Aaa* / *N/A*
B1	011831EY6	6.900%	2028	Dec	Sinking Fund			1,610,000	0	1,500,000	110,000
B1	011831EY6	6.900%	2029	Jun	Sinking Fund			1,670,000	0	1,555,000	115,000
B1	011831EY6	6.900%	2029	Dec	Sinking Fund			1,725,000	0	1,610,000	115,000
B1	011831EY6	6.900%	2030	Jun	Sinking Fund			1,790,000	0	1,670,000	120,000
B1	011831EY6	6.900%	2030	Dec	Sinking Fund			1,850,000	0	1,725,000	125,000
B1	011831EY6	6.900%	2031	Jun	Sinking Fund			1,915,000	0	1,785,000	130,000
B1	011831EY6	6.900%	2031	Dec	Sinking Fund			1,980,000	0	1,840,000	140,000
B1	011831EY6	6.900%	2032	Jun	Term Maturity			2,050,000	0	1,905,000	145,000
B1	011831EZ3	6.500%	2032	Dec	Sinking Fund			2,125,000	0	1,960,000	165,000
B1	011831EZ3	6.500%	2033	Jun	Sinking Fund			2,195,000	0	2,030,000	165,000
B1	011831EZ3	6.500%	2033	Dec	Sinking Fund			2,275,000	0	2,105,000	170,000
B1	011831EZ3	6.500%	2034	Jun	Term Maturity			2,355,000	0	2,180,000	175,000
							C9121 Total	**$60,000,000**	**$0**	**$55,810,000**	**$4,190,000**
C9211	**Veterans Collateralized Bonds, 1992 First**				Fund: **752**	Bond Yield: **6.749%**		Issue Amount: **$45,000,000**	Dated Date: **6/1/1992**	*AAA*	*Aaa* / *N/A*
A2	011831GP3	6.250%	2005	Jun	Serial Maturity		AMT	225,000	0	185,000	40,000
A2	011831GQ1	6.250%	2005	Dec	Serial Maturity		AMT	230,000	0	185,000	45,000
A2	011831GR9	6.300%	2006	Jun	Serial Maturity		AMT	240,000	0	190,000	50,000
A2	011831GS7	6.300%	2006	Dec	Serial Maturity		AMT	245,000	0	195,000	50,000
A2	011831GT5	6.400%	2007	Jun	Serial Maturity		AMT	255,000	0	205,000	50,000
A2	011831GU2	6.400%	2007	Dec	Serial Maturity		AMT	265,000	0	215,000	50,000
A2	011831GV0	6.400%	2008	Jun	Serial Maturity		AMT	275,000	0	225,000	50,000
A2	011831GW8	6.400%	2008	Dec	Serial Maturity		AMT	285,000	0	235,000	50,000
A2	011831GX6	6.500%	2009	Jun	Serial Maturity		AMT	295,000	0	245,000	50,000
A2	011831GY4	6.500%	2009	Dec	Serial Maturity		AMT	305,000	0	250,000	55,000
A2	011831GZ1	6.500%	2010	Jun	Serial Maturity		AMT	315,000	0	255,000	60,000
A2	011831HA5	6.500%	2010	Dec	Serial Maturity		AMT	325,000	0	265,000	60,000
A2	011831HB3	6.625%	2011	Jun	Sinking Fund		AMT	340,000	0	280,000	60,000
A2	011831HB3	6.625%	2011	Dec	Sinking Fund		AMT	350,000	0	285,000	65,000
A2	011831HB3	6.625%	2012	Jun	Sinking Fund		AMT	365,000	0	300,000	65,000
A2	011831HB3	6.625%	2012	Dec	Sinking Fund		AMT	375,000	0	305,000	70,000
A2	011831HB3	6.625%	2013	Jun	Sinking Fund		AMT	390,000	0	315,000	75,000
A2	011831HB3	6.625%	2013	Dec	Sinking Fund		AMT	405,000	0	330,000	75,000
A2	011831HB3	6.625%	2014	Jun	Sinking Fund		AMT	420,000	0	345,000	75,000
A2	011831HB3	6.625%	2014	Dec	Sinking Fund		AMT	435,000	0	355,000	80,000
A2	011831HB3	6.625%	2015	Jun	Sinking Fund		AMT	450,000	0	360,000	90,000
A2	011831HB3	6.625%	2015	Dec	Term Maturity		AMT	465,000	0	375,000	90,000
A2	011831HC1	6.750%	2016	Jun	Sinking Fund		AMT	480,000	0	390,000	90,000
A2	011831HC1	6.750%	2016	Dec	Sinking Fund		AMT	500,000	0	405,000	95,000
A2	011831HC1	6.750%	2017	Jun	Sinking Fund		AMT	520,000	0	425,000	95,000
A2	011831HC1	6.750%	2017	Dec	Sinking Fund		AMT	535,000	0	440,000	95,000
A2	011831HC1	6.750%	2018	Jun	Sinking Fund		AMT	555,000	0	450,000	105,000
A2	011831HC1	6.750%	2018	Dec	Sinking Fund		AMT	575,000	0	470,000	105,000
A2	011831HC1	6.750%	2019	Jun	Sinking Fund		AMT	595,000	0	480,000	115,000
A2	011831HC1	6.750%	2019	Dec	Sinking Fund		AMT	620,000	0	505,000	115,000
A2	011831HC1	6.750%	2020	Jun	Sinking Fund		AMT	640,000	0	525,000	115,000
A2	011831HC1	6.750%	2020	Dec	Sinking Fund		AMT	665,000	0	540,000	125,000
A2	011831HC1	6.750%	2021	Jun	Sinking Fund		AMT	685,000	0	555,000	130,000
A2	011831HC1	6.750%	2021	Dec	Sinking Fund		AMT	710,000	0	575,000	135,000
A2	011831HC1	6.750%	2022	Jun	Sinking Fund		AMT	735,000	0	600,000	135,000
A2	011831HC1	6.750%	2022	Dec	Sinking Fund		AMT	765,000	0	620,000	145,000
A2	011831HC1	6.750%	2023	Jun	Sinking Fund		AMT	790,000	0	645,000	145,000
A2	011831HC1	6.750%	2023	Dec	Sinking Fund		AMT	820,000	0	665,000	155,000
A2	011831HC1	6.750%	2024	Jun	Sinking Fund		AMT	850,000	0	690,000	160,000
A1	011831HD9	6.750%	2024	Dec	Sinking Fund			110,000	0	100,000	10,000
A2	011831HC1	6.750%	2024	Dec	Term Maturity		AMT	770,000	0	625,000	145,000
A1	011831HD9	6.750%	2025	Jun	Sinking Fund			910,000	0	740,000	170,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C9211	**Veterans Collateralized Bonds, 1992 First**				Fund: **752**	Bond Yield: **6.749%**		Issue Amount: **$45,000,000**	Dated Date: **6/1/1992**	*AAA*	*Aaa* / *N/A*
A1	011831HD9	6.750%	2025	Dec	Sinking Fund			945,000	0	765,000	180,000
A1	011831HD9	6.750%	2026	Jun	Sinking Fund			975,000	0	795,000	180,000
A1	011831HD9	6.750%	2026	Dec	Sinking Fund			1,010,000	0	820,000	190,000
A1	011831HD9	6.750%	2027	Jun	Sinking Fund			1,045,000	0	845,000	200,000
A1	011831HD9	6.750%	2027	Dec	Sinking Fund			1,085,000	0	880,000	205,000
A1	011831HD9	6.750%	2028	Jun	Sinking Fund			1,120,000	0	905,000	215,000
A1	011831HD9	6.750%	2028	Dec	Sinking Fund			1,160,000	0	945,000	215,000
A1	011831HD9	6.750%	2029	Jun	Sinking Fund			1,200,000	0	975,000	225,000
A1	011831HD9	6.750%	2029	Dec	Sinking Fund			1,245,000	0	1,010,000	235,000
A1	011831HD9	6.750%	2030	Jun	Sinking Fund			1,290,000	0	1,050,000	240,000
A1	011831HD9	6.750%	2030	Dec	Sinking Fund			1,335,000	0	1,090,000	245,000
A1	011831HD9	6.750%	2031	Jun	Sinking Fund			1,380,000	0	1,120,000	260,000
A1	011831HD9	6.750%	2031	Dec	Sinking Fund			1,430,000	0	1,165,000	265,000
A1	011831HD9	6.750%	2032	Jun	Sinking Fund			1,480,000	0	1,205,000	275,000
A1	011831HD9	6.750%	2032	Dec	Term Maturity			1,530,000	0	1,250,000	280,000
A1	011831HE7	6.400%	2033	Jun	Sinking Fund			1,585,000	0	1,290,000	295,000
A1	011831HE7	6.400%	2033	Dec	Sinking Fund			1,640,000	0	1,335,000	305,000
A1	011831HE7	6.400%	2034	Jun	Sinking Fund			1,700,000	0	1,380,000	320,000
A1	011831HE7	6.400%	2034	Dec	Term Maturity			1,760,000	0	1,430,000	330,000
							C9211 Total	**$45,000,000**	**$0**	**$36,600,000**	**$8,400,000**
C9311	**Veterans Collateralized Bonds, 1993 First**				Fund: **753**	Bond Yield: **5.729%**		Issue Amount: **$65,000,000**	Dated Date: **7/1/1993**	*AAA*	*Aaa* / *N/A*
	011831JA	3.750%	1996	Jun	Serial Maturity			370,000	310,000	60,000	0
	011831JB	3.750%	1996	Dec	Serial Maturity			375,000	315,000	60,000	0
	011831JC	4.000%	1997	Jun	Serial Maturity			385,000	325,000	60,000	0
	011831JD	4.000%	1997	Dec	Serial Maturity			395,000	310,000	85,000	0
	011831JE	4.250%	1998	Jun	Serial Maturity			400,000	305,000	95,000	0
	011831JF	4.250%	1998	Dec	Serial Maturity			410,000	295,000	115,000	0
	011831JG	4.500%	1999	Jun	Serial Maturity			420,000	290,000	130,000	0
	011831JH8	4.500%	1999	Dec	Serial Maturity			430,000	275,000	155,000	0
	011831JJ4	4.650%	2000	Jun	Serial Maturity			440,000	285,000	155,000	0
	011831JK1	4.650%	2000	Dec	Serial Maturity			455,000	205,000	250,000	0
	011831JL9	4.800%	2001	Jun	Serial Maturity			465,000	195,000	270,000	0
	011831JM7	4.800%	2001	Dec	Serial Maturity			475,000	190,000	285,000	0
	011831JN5	4.900%	2002	Jun	Serial Maturity			490,000	155,000	335,000	0
	011831JP0	4.900%	2002	Dec	Serial Maturity			500,000	110,000	390,000	0
	011831JQ8	5.000%	2003	Jun	Serial Maturity			515,000	0	425,000	90,000
	011831JR6	5.000%	2003	Dec	Serial Maturity			530,000	0	430,000	100,000
	011831JS4	5.100%	2004	Jun	Serial Maturity			545,000	0	445,000	100,000
	011831JT2	5.100%	2004	Dec	Serial Maturity			555,000	0	455,000	100,000
	011831JU9	5.200%	2005	Jun	Serial Maturity			575,000	0	475,000	100,000
	011831JV7	5.200%	2005	Dec	Serial Maturity			590,000	0	485,000	105,000
	011831JW5	5.200%	2006	Jun	Serial Maturity			605,000	0	495,000	110,000
	011831JX3	5.200%	2006	Dec	Serial Maturity			625,000	0	510,000	115,000
	011831JY1	5.200%	2007	Jun	Serial Maturity			645,000	0	525,000	120,000
	011831JZ8	5.200%	2007	Dec	Serial Maturity			660,000	0	540,000	120,000
	011831KA1	5.200%	2008	Jun	Serial Maturity			680,000	0	560,000	120,000
	011831KB9	5.200%	2008	Dec	Serial Maturity			700,000	0	575,000	125,000
	011831KC7	5.250%	2009	Jun	Serial Maturity			720,000	0	590,000	130,000
	011831KD5	5.250%	2009	Dec	Serial Maturity			745,000	0	610,000	135,000
	011831KE3	5.250%	2010	Jun	Serial Maturity			765,000	0	630,000	135,000
	011831KF0	5.250%	2010	Dec	Serial Maturity			785,000	0	645,000	140,000
	011831KG8	5.375%	2011	Jun	Serial Maturity			435,000	0	355,000	80,000
	011831KH6	5.375%	2011	Dec	Serial Maturity			445,000	0	365,000	80,000
	011831KJ2	5.375%	2012	Jun	Serial Maturity			460,000	0	380,000	80,000
	011831KK9	5.375%	2012	Dec	Serial Maturity			475,000	0	390,000	85,000
	011831KL7	5.375%	2013	Jun	Serial Maturity			485,000	0	395,000	90,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
C9311 **Veterans Collateralized Bonds, 1993 First**				Fund: **753**	Bond Yield: **5.729%**		Issue Amount: **$65,000,000**	Dated Date: **7/1/1993**	*AAA* / *Aaa*	*N/A*
011831KM5	5.375%	2013	Dec	Serial Maturity			500,000	0	410,000	90,000
011831LH5	5.400%	2014	Jun	Sinking Fund			515,000	0	425,000	90,000
011831LH5	5.400%	2014	Dec	Sinking Fund			530,000	0	430,000	100,000
011831LH5	5.400%	2015	Jun	Sinking Fund			545,000	0	445,000	100,000
011831LH5	5.400%	2015	Dec	Sinking Fund			565,000	0	465,000	100,000
011831LH5	5.400%	2016	Jun	Sinking Fund			580,000	0	475,000	105,000
011831LH5	5.400%	2016	Dec	Sinking Fund			600,000	0	495,000	105,000
011831LH5	5.400%	2017	Jun	Sinking Fund			615,000	0	505,000	110,000
011831LH5	5.400%	2017	Dec	Sinking Fund			635,000	0	520,000	115,000
011831LH5	5.400%	2018	Jun	Sinking Fund			650,000	0	530,000	120,000
011831LH5	5.400%	2018	Dec	Sinking Fund			670,000	0	550,000	120,000
011831LH5	5.400%	2019	Jun	Sinking Fund			690,000	0	565,000	125,000
011831LH5	5.400%	2019	Dec	Sinking Fund			710,000	0	585,000	125,000
011831LH5	5.400%	2020	Jun	Sinking Fund			735,000	0	600,000	135,000
011831LH5	5.400%	2020	Dec	Sinking Fund			755,000	0	620,000	135,000
011831LH5	5.400%	2021	Jun	Sinking Fund			780,000	0	640,000	140,000
011831LH5	5.400%	2021	Dec	Sinking Fund			800,000	0	655,000	145,000
011831LH5	5.400%	2022	Jun	Sinking Fund			825,000	0	680,000	145,000
011831LH5	5.400%	2022	Dec	Sinking Fund			850,000	0	695,000	155,000
011831LH5	5.400%	2023	Jun	Sinking Fund			875,000	0	715,000	160,000
011831LH5	5.400%	2023	Dec	Term Maturity			905,000	0	740,000	165,000
011831MH4	5.875%	2024	Jun	Sinking Fund			930,000	0	835,000	95,000
011831MH4	5.875%	2024	Dec	Sinking Fund			960,000	0	860,000	100,000
011831MH4	5.875%	2025	Jun	Sinking Fund			985,000	0	880,000	105,000
011831MH4	5.875%	2025	Dec	Sinking Fund			1,015,000	0	905,000	110,000
011831MH4	5.875%	2026	Jun	Sinking Fund			1,050,000	0	940,000	110,000
011831MH4	5.875%	2026	Dec	Sinking Fund			1,080,000	0	965,000	115,000
011831MH4	5.875%	2027	Jun	Sinking Fund			1,110,000	0	995,000	115,000
011831MH4	5.875%	2027	Dec	Sinking Fund			1,145,000	0	1,025,000	120,000
011831MH4	5.875%	2028	Jun	Sinking Fund			1,180,000	0	1,055,000	125,000
011831MH4	5.875%	2028	Dec	Sinking Fund			1,215,000	0	1,085,000	130,000
011831MH4	5.875%	2029	Jun	Sinking Fund			1,255,000	0	1,120,000	135,000
011831MH4	5.875%	2029	Dec	Sinking Fund			1,290,000	0	1,155,000	135,000
011831MH4	5.875%	2030	Jun	Sinking Fund			1,330,000	0	1,190,000	140,000
011831MH4	5.875%	2030	Dec	Sinking Fund			1,370,000	0	1,225,000	145,000
011831MH4	5.875%	2031	Jun	Sinking Fund			1,410,000	0	1,260,000	150,000
011831MH4	5.875%	2031	Dec	Sinking Fund			1,455,000	0	1,300,000	155,000
011831MH4	5.875%	2032	Jun	Sinking Fund			1,500,000	0	1,340,000	160,000
011831MH4	5.875%	2032	Dec	Sinking Fund			1,545,000	0	1,380,000	165,000
011831MH4	5.875%	2033	Jun	Sinking Fund			1,590,000	0	1,425,000	165,000
011831MH4	5.875%	2033	Dec	Sinking Fund			1,640,000	0	1,470,000	170,000
011831MH4	5.875%	2034	Jun	Sinking Fund			1,690,000	0	1,515,000	175,000
011831MH4	5.875%	2034	Dec	Sinking Fund			1,740,000	0	1,560,000	180,000
011831MH4	5.875%	2035	Jun	Sinking Fund			1,790,000	0	1,605,000	185,000
011831MH4	5.875%	2035	Dec	Term Maturity			1,845,000	0	1,655,000	190,000
						C9311 Total	**$65,000,000**	**$3,565,000**	**$53,215,000**	**$8,220,000**
C9411 **Veterans Collateralized Bonds, 1994 First**				Fund: **754**	Bond Yield: **6.734%**		Issue Amount: **$130,000,000**	Dated Date: **9/1/1994**	*AAA* / *Aaa*	*N/A*
011831QY3	5.000%	1997	Jun	Serial Maturity			380,000	365,000	15,000	0
011831QZ0	5.000%	1997	Dec	Serial Maturity			390,000	375,000	15,000	0
011831RA4	5.150%	1998	Jun	Serial Maturity			400,000	370,000	30,000	0
011831RB2	5.150%	1998	Dec	Serial Maturity			410,000	380,000	30,000	0
011831RC0	5.300%	1999	Jun	Serial Maturity			420,000	365,000	55,000	0
011831RD8	5.300%	1999	Dec	Serial Maturity			435,000	370,000	65,000	0
011831RE6	5.400%	2000	Jun	Serial Maturity			445,000	330,000	115,000	0
011831RF3	5.400%	2000	Dec	Serial Maturity			455,000	325,000	130,000	0
011831RG1	5.500%	2001	Jun	Serial Maturity			470,000	330,000	140,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**		Issue Amount: **$130,000,000**	Dated Date: **9/1/1994**	*AAA*	*Aaa* / *N/A*
011831RH9	5.500%	2001	Dec	Serial Maturity			480,000	335,000	145,000	0
011831RJ5	5.600%	2002	Jun	Serial Maturity			495,000	330,000	165,000	0
011831RK2	5.600%	2002	Dec	Serial Maturity			510,000	310,000	200,000	0
011831RL0	5.700%	2003	Jun	Serial Maturity			525,000	0	235,000	290,000
011831RM8	5.700%	2003	Dec	Serial Maturity			540,000	0	240,000	300,000
011831RN6	5.800%	2004	Jun	Serial Maturity			555,000	0	250,000	305,000
011831RP1	5.800%	2004	Dec	Serial Maturity			570,000	0	255,000	315,000
011831RQ9	5.900%	2005	Jun	Serial Maturity			585,000	0	260,000	325,000
011831RR7	5.900%	2005	Dec	Serial Maturity			605,000	0	270,000	335,000
011831RS5	6.000%	2006	Jun	Serial Maturity			620,000	0	275,000	345,000
011831RT3	6.000%	2006	Dec	Serial Maturity			640,000	0	290,000	350,000
011831RU0	6.100%	2007	Jun	Serial Maturity			660,000	0	295,000	365,000
011831RV8	6.100%	2007	Dec	Serial Maturity			680,000	0	305,000	375,000
011831RW6	6.200%	2008	Jun	Serial Maturity			700,000	0	315,000	385,000
011831RX4	6.200%	2008	Dec	Serial Maturity			720,000	0	325,000	395,000
011831RY2	6.300%	2009	Jun	Serial Maturity			745,000	0	335,000	410,000
011831RZ9	6.300%	2009	Dec	Serial Maturity			765,000	0	340,000	425,000
011831SA3	6.350%	2010	Jun	Serial Maturity			790,000	0	355,000	435,000
011831SB1	6.350%	2010	Dec	Serial Maturity			815,000	0	365,000	450,000
011831SC9	6.400%	2011	Jun	Serial Maturity			845,000	0	370,000	475,000
011831SD7	6.400%	2011	Dec	Serial Maturity			870,000	0	395,000	475,000
011831SE5	6.450%	2012	Jun	Serial Maturity			900,000	0	405,000	495,000
011831SF2	6.450%	2012	Dec	Serial Maturity			925,000	0	410,000	515,000
011831SM7	6.600%	2013	Jun	Sinking Fund			955,000	0	425,000	530,000
011831SM7	6.600%	2013	Dec	Sinking Fund			990,000	0	445,000	545,000
011831SM7	6.600%	2014	Jun	Sinking Fund			1,020,000	0	450,000	570,000
011831SM7	6.600%	2014	Dec	Sinking Fund			1,055,000	0	475,000	580,000
011831SM7	6.600%	2015	Jun	Sinking Fund			1,090,000	0	490,000	600,000
011831SM7	6.600%	2015	Dec	Term Maturity			1,125,000	0	505,000	620,000
011831SV7	6.700%	2016	Jun	Sinking Fund			1,160,000	0	520,000	640,000
011831SV7	6.700%	2016	Dec	Sinking Fund			1,200,000	0	535,000	665,000
011831SV7	6.700%	2017	Jun	Sinking Fund			1,240,000	0	555,000	685,000
011831SV7	6.700%	2017	Dec	Sinking Fund			1,285,000	0	575,000	710,000
011831SV7	6.700%	2018	Jun	Sinking Fund			1,325,000	0	595,000	730,000
011831SV7	6.700%	2018	Dec	Sinking Fund			1,370,000	0	610,000	760,000
011831SV7	6.700%	2019	Jun	Sinking Fund			1,415,000	0	630,000	785,000
011831SV7	6.700%	2019	Dec	Term Maturity			1,465,000	0	660,000	805,000
011831TH7	6.750%	2020	Jun	Sinking Fund			1,515,000	0	680,000	835,000
011831TH7	6.750%	2020	Dec	Sinking Fund			1,565,000	0	705,000	860,000
011831TH7	6.750%	2021	Jun	Sinking Fund			1,615,000	0	720,000	895,000
011831TH7	6.750%	2021	Dec	Sinking Fund			1,670,000	0	750,000	920,000
011831TH7	6.750%	2022	Jun	Sinking Fund			1,730,000	0	770,000	960,000
011831TH7	6.750%	2022	Dec	Sinking Fund			1,785,000	0	795,000	990,000
011831TH7	6.750%	2023	Jun	Sinking Fund			1,845,000	0	825,000	1,020,000
011831TH7	6.750%	2023	Dec	Sinking Fund			1,910,000	0	855,000	1,055,000
011831TH7	6.750%	2024	Jun	Sinking Fund			1,975,000	0	885,000	1,090,000
011831TH7	6.750%	2024	Dec	Sinking Fund			2,040,000	0	915,000	1,125,000
011831TH7	6.750%	2025	Jun	Sinking Fund			2,110,000	0	940,000	1,170,000
011831TH7	6.750%	2025	Dec	Term Maturity			2,180,000	0	980,000	1,200,000
011831UF9	6.800%	2026	Jun	Sinking Fund			2,255,000	0	1,005,000	1,250,000
011831UF9	6.800%	2026	Dec	Sinking Fund			2,330,000	0	1,045,000	1,285,000
011831UF9	6.800%	2027	Jun	Sinking Fund			2,410,000	0	1,080,000	1,330,000
011831UF9	6.800%	2027	Dec	Sinking Fund			2,490,000	0	1,110,000	1,380,000
011831UF9	6.800%	2028	Jun	Sinking Fund			2,575,000	0	1,160,000	1,415,000
011831UF9	6.800%	2028	Dec	Sinking Fund			2,665,000	0	1,190,000	1,475,000
011831UF9	6.800%	2029	Jun	Sinking Fund			2,755,000	0	1,225,000	1,530,000
011831UF9	6.800%	2029	Dec	Sinking Fund			2,845,000	0	1,270,000	1,575,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**		Issue Amount: **$130,000,000**	Dated Date: **9/1/1994**	AAA / Aaa	N/A
011831UF9	6.800%	2030	Jun	Sinking Fund			2,945,000	0	1,320,000	1,625,000
011831UF9	6.800%	2030	Dec	Sinking Fund			3,045,000	0	1,360,000	1,685,000
011831UF9	6.800%	2031	Jun	Sinking Fund			3,150,000	0	1,410,000	1,740,000
011831UF9	6.800%	2031	Dec	Sinking Fund			3,255,000	0	1,450,000	1,805,000
011831UF9	6.800%	2032	Jun	Sinking Fund			3,365,000	0	1,500,000	1,865,000
011831UF9	6.800%	2032	Dec	Sinking Fund			3,480,000	0	1,560,000	1,920,000
011831UF9	6.800%	2033	Jun	Sinking Fund			3,600,000	0	1,615,000	1,985,000
011831UF9	6.800%	2033	Dec	Sinking Fund			3,720,000	0	1,665,000	2,055,000
011831UF9	6.800%	2034	Jun	Sinking Fund			3,845,000	0	1,715,000	2,130,000
011831UF9	6.800%	2034	Dec	Sinking Fund			3,980,000	0	1,785,000	2,195,000
011831UF9	6.800%	2035	Jun	Sinking Fund			4,115,000	0	1,840,000	2,275,000
011831UF9	6.800%	2035	Dec	Sinking Fund			4,255,000	0	1,895,000	2,360,000
011831UF9	6.800%	2036	Jun	Sinking Fund			4,395,000	0	1,975,000	2,420,000
011831UF9	6.800%	2036	Dec	Term Maturity			4,545,000	0	2,040,000	2,505,000
						C9411 Total	**$130,000,000**	**$4,185,000**	**$56,900,000**	**$68,915,000**
C9511 Veterans Collateralized Bonds, 1995 First				Fund: **755**	Bond Yield: **6.422%**		Issue Amount: **$30,000,000**	Dated Date: **8/1/1995**	AAA / Aaa	N/A
011831VD3	4.400%	1998	Jun	Sinking Fund			95,000	95,000	0	0
011831VD3	4.400%	1998	Dec	Term Maturity			100,000	90,000	10,000	0
011831VF8	4.600%	1999	Jun	Sinking Fund			100,000	75,000	25,000	0
011831VF8	4.600%	1999	Dec	Term Maturity			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Jun	Sinking Fund			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Dec	Term Maturity			110,000	70,000	40,000	0
011831VK7	4.900%	2001	Jun	Sinking Fund			110,000	55,000	55,000	0
011831VK7	4.900%	2001	Dec	Term Maturity			115,000	60,000	55,000	0
011831VM3	5.050%	2002	Jun	Sinking Fund			115,000	55,000	60,000	0
011831VM3	5.050%	2002	Dec	Term Maturity			120,000	50,000	70,000	0
011831VP6	5.200%	2003	Jun	Sinking Fund			120,000	0	80,000	40,000
011831VP6	5.200%	2003	Dec	Term Maturity			125,000	0	80,000	45,000
011831VR2	5.350%	2004	Jun	Sinking Fund			130,000	0	85,000	45,000
011831VR2	5.350%	2004	Dec	Term Maturity			130,000	0	85,000	45,000
011831VT8	5.450%	2005	Jun	Sinking Fund			135,000	0	85,000	50,000
011831VT8	5.450%	2005	Dec	Term Maturity			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Jun	Sinking Fund			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Dec	Term Maturity			145,000	0	90,000	55,000
011831VX9	5.700%	2007	Jun	Sinking Fund			150,000	0	95,000	55,000
011831VX9	5.700%	2007	Dec	Term Maturity			155,000	0	95,000	60,000
011831VZ4	5.800%	2008	Jun	Sinking Fund			160,000	0	95,000	65,000
011831VZ4	5.800%	2008	Dec	Term Maturity			165,000	0	100,000	65,000
011831WB6	5.900%	2009	Jun	Sinking Fund			170,000	0	105,000	65,000
011831WB6	5.900%	2009	Dec	Term Maturity			175,000	0	110,000	65,000
011831WD2	6.000%	2010	Jun	Sinking Fund			180,000	0	115,000	65,000
011831WD2	6.000%	2010	Dec	Term Maturity			185,000	0	120,000	65,000
011831WP5	6.350%	2011	Jun	Sinking Fund			190,000	0	120,000	70,000
011831WP5	6.350%	2011	Dec	Sinking Fund			195,000	0	125,000	70,000
011831WP5	6.350%	2012	Jun	Sinking Fund			200,000	0	130,000	70,000
011831WP5	6.350%	2012	Dec	Sinking Fund			210,000	0	130,000	80,000
011831WP5	6.350%	2013	Jun	Sinking Fund			215,000	0	135,000	80,000
011831WP5	6.350%	2013	Dec	Sinking Fund			220,000	0	135,000	85,000
011831WP5	6.350%	2014	Jun	Sinking Fund			230,000	0	140,000	90,000
011831WP5	6.350%	2014	Dec	Sinking Fund			235,000	0	145,000	90,000
011831WP5	6.350%	2015	Jun	Sinking Fund			245,000	0	155,000	90,000
011831WP5	6.350%	2015	Dec	Term Maturity			250,000	0	160,000	90,000
011831XP4	6.375%	2016	Jun	Sinking Fund			260,000	0	165,000	95,000
011831XP4	6.375%	2016	Dec	Sinking Fund			265,000	0	165,000	100,000
011831XP4	6.375%	2017	Jun	Sinking Fund			275,000	0	170,000	105,000
011831XP4	6.375%	2017	Dec	Sinking Fund			285,000	0	180,000	105,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**					
									S and P	*Moodys* / *Fitch*
C9511	**Veterans Collateralized Bonds, 1995 First**			Fund: **755**	Bond Yield: **6.422%**		Issue Amount: **$30,000,000**	Dated Date: **8/1/1995**	*AAA*	*Aaa* / *N/A*
011831XP4	6.375%	2018	Jun	Sinking Fund			295,000	0	185,000	110,000
011831XP4	6.375%	2018	Dec	Sinking Fund			305,000	0	190,000	115,000
011831XP4	6.375%	2019	Jun	Sinking Fund			315,000	0	200,000	115,000
011831XP4	6.375%	2019	Dec	Sinking Fund			325,000	0	205,000	120,000
011831XP4	6.375%	2020	Jun	Sinking Fund			335,000	0	210,000	125,000
011831XP4	6.375%	2020	Dec	Sinking Fund			345,000	0	215,000	130,000
011831XP4	6.375%	2021	Jun	Sinking Fund			355,000	0	225,000	130,000
011831XP4	6.375%	2021	Dec	Sinking Fund			365,000	0	225,000	140,000
011831XP4	6.375%	2022	Jun	Sinking Fund			375,000	0	235,000	140,000
011831XP4	6.375%	2022	Dec	Sinking Fund			390,000	0	250,000	140,000
011831XP4	6.375%	2023	Jun	Sinking Fund			400,000	0	255,000	145,000
011831XP4	6.375%	2023	Dec	Sinking Fund			415,000	0	260,000	155,000
011831XP4	6.375%	2024	Jun	Sinking Fund			430,000	0	270,000	160,000
011831XP4	6.375%	2024	Dec	Sinking Fund			440,000	0	275,000	165,000
011831XP4	6.375%	2025	Jun	Sinking Fund			455,000	0	290,000	165,000
011831XP4	6.375%	2025	Dec	Sinking Fund			470,000	0	295,000	175,000
011831XP4	6.375%	2026	Jun	Sinking Fund			485,000	0	305,000	180,000
011831XP4	6.375%	2026	Dec	Sinking Fund			500,000	0	315,000	185,000
011831XP4	6.375%	2027	Jun	Sinking Fund			515,000	0	330,000	185,000
011831XP4	6.375%	2027	Dec	Term Maturity			535,000	0	335,000	200,000
011831YK4	6.550%	2028	Jun	Sinking Fund			550,000	0	390,000	160,000
011831YK4	6.550%	2028	Dec	Sinking Fund			570,000	0	405,000	165,000
011831YK4	6.550%	2029	Jun	Sinking Fund			585,000	0	415,000	170,000
011831YK4	6.550%	2029	Dec	Sinking Fund			605,000	0	430,000	175,000
011831YK4	6.550%	2030	Jun	Sinking Fund			625,000	0	440,000	185,000
011831YK4	6.550%	2030	Dec	Sinking Fund			645,000	0	460,000	185,000
011831YK4	6.550%	2031	Jun	Sinking Fund			665,000	0	475,000	190,000
011831YK4	6.550%	2031	Dec	Sinking Fund			690,000	0	490,000	200,000
011831YK4	6.550%	2032	Jun	Sinking Fund			710,000	0	500,000	210,000
011831YK4	6.550%	2032	Dec	Sinking Fund			735,000	0	525,000	210,000
011831YK4	6.550%	2033	Jun	Sinking Fund			760,000	0	540,000	220,000
011831YK4	6.550%	2033	Dec	Sinking Fund			785,000	0	555,000	230,000
011831YK4	6.550%	2034	Jun	Sinking Fund			810,000	0	445,000	365,000
011831YK4	6.550%	2034	Dec	Sinking Fund			835,000	0	450,000	385,000
011831YK4	6.550%	2035	Jun	Sinking Fund			865,000	0	480,000	385,000
011831YK4	6.550%	2035	Dec	Sinking Fund			890,000	0	485,000	405,000
011831YK4	6.550%	2036	Jun	Sinking Fund			920,000	0	510,000	410,000
011831YK4	6.550%	2036	Dec	Sinking Fund			950,000	0	520,000	430,000
011831YK4	6.550%	2037	Jun	Sinking Fund			985,000	0	550,000	435,000
011831YK4	6.550%	2037	Dec	Term Maturity			1,015,000	0	555,000	460,000
						C9511 Total	**$30,000,000**	**$710,000**	**$18,620,000**	**$10,670,000**
C9711	**Veterans Collateralized Bonds, 1997 First**			Fund: **756**	Bond Yield: **5.546%**		Issue Amount: **$100,000,000**	Dated Date: **10/1/1997**	*AAA*	*Aaa* / *AAA*
011831T20	5.550%	1998	Dec	Sinking Fund			340,000	340,000	0	0
011831T20	5.550%	1999	Jun	Sinking Fund			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinking Fund			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinking Fund			365,000	365,000	0	0
011831T20	5.550%	2000	Dec	Sinking Fund			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinking Fund			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinking Fund			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinking Fund			395,000	295,000	100,000	0
011831T20	5.550%	2002	Dec	Sinking Fund			405,000	245,000	160,000	0
011831T20	5.550%	2003	Jun	Sinking Fund			415,000	0	200,000	215,000
011831T20	5.550%	2003	Dec	Sinking Fund			425,000	0	200,000	225,000
011831T20	5.550%	2004	Jun	Sinking Fund			435,000	0	205,000	230,000
011831T20	5.550%	2004	Dec	Sinking Fund			445,000	0	215,000	230,000
011831T20	5.550%	2005	Jun	Sinking Fund			455,000	0	225,000	230,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				S and P / Moodys / Fitch	
C9711 Veterans Collateralized Bonds, 1997 First				Fund: **756**	Bond Yield: **5.546%**		Issue Amount: **$100,000,000**	Dated Date: **10/1/1997**	AAA / Aaa	AAA
011831T20	5.550%	2005	Dec	Sinking Fund			465,000	0	225,000	240,000
011831T20	5.550%	2006	Jun	Sinking Fund			480,000	0	235,000	245,000
011831T20	5.550%	2006	Dec	Sinking Fund			490,000	0	240,000	250,000
011831T20	5.550%	2007	Jun	Sinking Fund			500,000	0	240,000	260,000
011831T20	5.550%	2007	Dec	Sinking Fund			515,000	0	250,000	265,000
011831T20	5.550%	2008	Jun	Sinking Fund			530,000	0	250,000	280,000
011831T20	5.550%	2008	Dec	Sinking Fund			540,000	0	260,000	280,000
011831T20	5.550%	2009	Jun	Sinking Fund			555,000	0	265,000	290,000
011831T20	5.550%	2009	Dec	Sinking Fund			570,000	0	270,000	300,000
011831T20	5.550%	2010	Jun	Sinking Fund			590,000	0	285,000	305,000
011831T20	5.550%	2010	Dec	Sinking Fund			605,000	0	290,000	315,000
011831T20	5.550%	2011	Jun	Sinking Fund			620,000	0	300,000	320,000
011831T20	5.550%	2011	Dec	Sinking Fund			640,000	0	305,000	335,000
011831T20	5.550%	2012	Jun	Sinking Fund			655,000	0	315,000	340,000
011831T20	5.550%	2012	Dec	Sinking Fund			675,000	0	325,000	350,000
011831T20	5.550%	2013	Jun	Sinking Fund			690,000	0	330,000	360,000
011831T20	5.550%	2013	Dec	Sinking Fund			710,000	0	340,000	370,000
011831T20	5.550%	2014	Jun	Sinking Fund			730,000	0	350,000	380,000
011831T20	5.550%	2014	Dec	Sinking Fund			750,000	0	365,000	385,000
011831T20	5.550%	2015	Jun	Sinking Fund			770,000	0	365,000	405,000
011831T20	5.550%	2015	Dec	Sinking Fund			795,000	0	385,000	410,000
011831T20	5.550%	2016	Jun	Sinking Fund			815,000	0	390,000	425,000
011831T20	5.550%	2016	Dec	Sinking Fund			835,000	0	395,000	440,000
011831T20	5.550%	2017	Jun	Sinking Fund			860,000	0	415,000	445,000
011831T20	5.550%	2017	Dec	Sinking Fund			885,000	0	425,000	460,000
011831T20	5.550%	2018	Jun	Sinking Fund			910,000	0	435,000	475,000
011831T20	5.550%	2018	Dec	Sinking Fund			935,000	0	445,000	490,000
011831T20	5.550%	2019	Jun	Sinking Fund			960,000	0	455,000	505,000
011831T20	5.550%	2019	Dec	Sinking Fund			985,000	0	475,000	510,000
011831T20	5.550%	2020	Jun	Sinking Fund			1,010,000	0	485,000	525,000
011831T20	5.550%	2020	Dec	Sinking Fund			1,040,000	0	495,000	545,000
011831T20	5.550%	2021	Jun	Sinking Fund			1,070,000	0	510,000	560,000
011831T20	5.550%	2021	Dec	Sinking Fund			1,100,000	0	525,000	575,000
011831T20	5.550%	2022	Jun	Sinking Fund			1,135,000	0	545,000	590,000
011831T20	5.550%	2022	Dec	Sinking Fund			1,165,000	0	555,000	610,000
011831T20	5.550%	2023	Jun	Sinking Fund			1,200,000	0	575,000	625,000
011831T20	5.550%	2023	Dec	Sinking Fund			1,235,000	0	595,000	640,000
011831T20	5.550%	2024	Jun	Sinking Fund			1,270,000	0	610,000	660,000
011831T20	5.550%	2024	Dec	Sinking Fund			1,305,000	0	630,000	675,000
011831T20	5.550%	2025	Jun	Sinking Fund			1,345,000	0	640,000	705,000
011831T20	5.550%	2025	Dec	Sinking Fund			1,380,000	0	665,000	715,000
011831T20	5.550%	2026	Jun	Sinking Fund			1,420,000	0	680,000	740,000
011831T20	5.550%	2026	Dec	Sinking Fund			1,465,000	0	700,000	765,000
011831T20	5.550%	2027	Jun	Sinking Fund			1,505,000	0	725,000	780,000
011831T20	5.550%	2027	Dec	Sinking Fund			1,550,000	0	745,000	805,000
011831T20	5.550%	2028	Jun	Sinking Fund			1,595,000	0	760,000	835,000
011831T20	5.550%	2028	Dec	Sinking Fund			1,640,000	0	790,000	850,000
011831T20	5.550%	2029	Jun	Sinking Fund			1,685,000	0	810,000	875,000
011831T20	5.550%	2029	Dec	Sinking Fund			1,735,000	0	830,000	905,000
011831T20	5.550%	2030	Jun	Sinking Fund			1,785,000	0	855,000	930,000
011831T20	5.550%	2030	Dec	Sinking Fund			1,835,000	0	880,000	955,000
011831T20	5.550%	2031	Jun	Sinking Fund			1,890,000	0	910,000	980,000
011831T20	5.550%	2031	Dec	Sinking Fund			1,945,000	0	930,000	1,015,000
011831T20	5.550%	2032	Jun	Sinking Fund			2,000,000	0	960,000	1,040,000
011831T20	5.550%	2032	Dec	Sinking Fund			2,060,000	0	990,000	1,070,000
011831T20	5.550%	2033	Jun	Sinking Fund			2,120,000	0	1,020,000	1,100,000
011831T20	5.550%	2033	Dec	Sinking Fund			2,185,000	0	1,050,000	1,135,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
C9711	**Veterans Collateralized Bonds, 1997 First**			Fund: **756**	Bond Yield: **5.546%**		Issue Amount: **$100,000,000**	Dated Date: **10/1/1997**	*AAA* / *Aaa*	*AAA*
011831T20	5.550%	2034	Jun	Sinking Fund			2,245,000	0	1,075,000	1,170,000
011831T20	5.550%	2034	Dec	Sinking Fund			2,315,000	0	1,110,000	1,205,000
011831T20	5.550%	2035	Jun	Sinking Fund			2,380,000	0	1,145,000	1,235,000
011831T20	5.550%	2035	Dec	Sinking Fund			2,450,000	0	1,175,000	1,275,000
011831T20	5.550%	2036	Jun	Sinking Fund			2,520,000	0	1,210,000	1,310,000
011831T20	5.550%	2036	Dec	Sinking Fund			2,595,000	0	1,245,000	1,350,000
011831T20	5.550%	2037	Jun	Sinking Fund			2,670,000	0	1,280,000	1,390,000
011831T20	5.550%	2037	Dec	Sinking Fund			2,750,000	0	1,315,000	1,435,000
011831T20	5.550%	2038	Jun	Sinking Fund			2,830,000	0	1,355,000	1,475,000
011831T20	5.550%	2038	Dec	Sinking Fund			2,910,000	0	1,400,000	1,510,000
011831T20	5.550%	2039	Jun	Sinking Fund			2,995,000	0	1,430,000	1,565,000
011831T20	5.550%	2039	Dec	Term Maturity			3,085,000	0	1,470,000	1,615,000
						C9711 Total	**$100,000,000**	**$2,960,000**	**$46,735,000**	**$50,305,000**
C9811	**Veterans Collateralized Bonds, 1998 First**			Fund: **757**	Bond Yield: **5.403%**		Issue Amount: **$48,405,000**	Dated Date: **6/1/1998**	*AAA* / *Aaa*	*AAA*
011831Z49	4.000%	1999	Jun	Sinking Fund		AMT	215,000	215,000	0	0
011831Z49	4.000%	1999	Dec	Term Maturity		AMT	220,000	220,000	0	0
011831Z64	4.200%	2000	Jun	Sinking Fund		AMT	225,000	225,000	0	0
011831Z64	4.200%	2000	Dec	Term Maturity		AMT	230,000	230,000	0	0
011831Z80	4.300%	2001	Jun	Sinking Fund		AMT	235,000	230,000	5,000	0
011831Z80	4.300%	2001	Dec	Term Maturity		AMT	240,000	225,000	15,000	0
0118312A1	4.400%	2002	Jun	Sinking Fund		AMT	245,000	225,000	20,000	0
0118312A1	4.400%	2002	Dec	Term Maturity		AMT	250,000	190,000	60,000	0
0118312C7	4.500%	2003	Jun	Sinking Fund		AMT	255,000	0	85,000	170,000
0118312C7	4.500%	2003	Dec	Term Maturity		AMT	260,000	0	85,000	175,000
0118312E3	4.500%	2004	Jun	Sinking Fund		AMT	265,000	0	85,000	180,000
0118312E3	4.500%	2004	Dec	Term Maturity		AMT	270,000	0	85,000	185,000
0118312G8	4.625%	2005	Jun	Sinking Fund		AMT	280,000	0	90,000	190,000
0118312G8	4.625%	2005	Dec	Term Maturity		AMT	285,000	0	95,000	190,000
0118312J2	4.700%	2006	Jun	Sinking Fund		AMT	290,000	0	95,000	195,000
0118312J2	4.700%	2006	Dec	Term Maturity		AMT	300,000	0	95,000	205,000
0118312L7	4.750%	2007	Jun	Sinking Fund		AMT	305,000	0	100,000	205,000
0118312L7	4.750%	2007	Dec	Term Maturity		AMT	315,000	0	100,000	215,000
0118312N3	4.800%	2008	Jun	Sinking Fund		AMT	320,000	0	100,000	220,000
0118312N3	4.800%	2008	Dec	Term Maturity		AMT	330,000	0	105,000	225,000
0118312Q6	4.875%	2009	Jun	Sinking Fund		AMT	335,000	0	110,000	225,000
0118312Q6	4.875%	2009	Dec	Term Maturity		AMT	345,000	0	115,000	230,000
0118312S2	5.000%	2010	Jun	Sinking Fund		AMT	355,000	0	120,000	235,000
0118312S2	5.000%	2010	Dec	Term Maturity		AMT	360,000	0	120,000	240,000
0118312U7	5.000%	2011	Jun	Sinking Fund		AMT	370,000	0	120,000	250,000
0118312U7	5.000%	2011	Dec	Term Maturity		AMT	380,000	0	125,000	255,000
0118312W3	5.100%	2012	Jun	Sinking Fund		AMT	390,000	0	125,000	265,000
0118312W3	5.100%	2012	Dec	Term Maturity		AMT	400,000	0	125,000	275,000
0118312Y9	5.125%	2013	Jun	Sinking Fund		AMT	410,000	0	130,000	280,000
0118312Y9	5.125%	2013	Dec	Term Maturity		AMT	425,000	0	135,000	290,000
0118313J1	5.300%	2014	Jun	Sinking Fund		AMT	435,000	0	135,000	300,000
0118313J1	5.300%	2014	Dec	Sinking Fund		AMT	445,000	0	140,000	305,000
0118313J1	5.300%	2015	Jun	Sinking Fund		AMT	460,000	0	150,000	310,000
0118313J1	5.300%	2015	Dec	Sinking Fund		AMT	470,000	0	155,000	315,000
0118313J1	5.300%	2016	Jun	Sinking Fund		AMT	485,000	0	160,000	325,000
0118313J1	5.300%	2016	Dec	Sinking Fund		AMT	495,000	0	165,000	330,000
0118313J1	5.300%	2017	Jun	Sinking Fund		AMT	510,000	0	165,000	345,000
0118313J1	5.300%	2017	Dec	Sinking Fund		AMT	525,000	0	170,000	355,000
0118313J1	5.300%	2018	Jun	Sinking Fund		AMT	540,000	0	175,000	365,000
0118313J1	5.300%	2018	Dec	Term Maturity		AMT	555,000	0	175,000	380,000
0118314E1	5.400%	2019	Jun	Sinking Fund		AMT	570,000	0	180,000	390,000
0118314E1	5.400%	2019	Dec	Sinking Fund		AMT	585,000	0	185,000	400,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C9811	**Veterans Collateralized Bonds, 1998 First**				Fund: **757**	Bond Yield: **5.403%**		Issue Amount: **$48,405,000**	Dated Date: **6/1/1998**	AAA	Aaa / AAA
	0118314E1	5.400%	2020	Jun	Sinking Fund		AMT	600,000	0	200,000	400,000
	0118314E1	5.400%	2020	Dec	Sinking Fund		AMT	620,000	0	200,000	420,000
	0118314E1	5.400%	2021	Jun	Sinking Fund		AMT	635,000	0	205,000	430,000
	0118314E1	5.400%	2021	Dec	Sinking Fund		AMT	650,000	0	210,000	440,000
	0118314E1	5.400%	2022	Jun	Sinking Fund		AMT	670,000	0	215,000	455,000
	0118314E1	5.400%	2022	Dec	Sinking Fund		AMT	690,000	0	220,000	470,000
	0118314E1	5.400%	2023	Jun	Sinking Fund		AMT	710,000	0	225,000	485,000
	0118314E1	5.400%	2023	Dec	Sinking Fund		AMT	725,000	0	235,000	490,000
	0118314E1	5.400%	2024	Jun	Sinking Fund		AMT	745,000	0	245,000	500,000
	0118314E1	5.400%	2024	Dec	Sinking Fund		AMT	770,000	0	245,000	525,000
	0118314E1	5.400%	2025	Jun	Sinking Fund		AMT	790,000	0	260,000	530,000
	0118314E1	5.400%	2025	Dec	Sinking Fund		AMT	810,000	0	260,000	550,000
	0118314E1	5.400%	2026	Jun	Sinking Fund		AMT	835,000	0	270,000	565,000
	0118314E1	5.400%	2026	Dec	Sinking Fund		AMT	855,000	0	280,000	575,000
	0118314E1	5.400%	2027	Jun	Sinking Fund		AMT	880,000	0	285,000	595,000
	0118314E1	5.400%	2027	Dec	Sinking Fund		AMT	905,000	0	295,000	610,000
	0118314E1	5.400%	2028	Jun	Sinking Fund		AMT	930,000	0	300,000	630,000
	0118314E1	5.400%	2028	Dec	Term Maturity		AMT	955,000	0	305,000	650,000
	0118314W1	5.500%	2029	Jun	Sinking Fund		AMT	980,000	0	315,000	665,000
	0118314W1	5.500%	2029	Dec	Sinking Fund		AMT	1,010,000	0	325,000	685,000
	0118314W1	5.500%	2030	Jun	Sinking Fund		AMT	1,035,000	0	335,000	700,000
	0118314W1	5.500%	2030	Dec	Sinking Fund		AMT	1,065,000	0	345,000	720,000
	0118314W1	5.500%	2031	Jun	Sinking Fund		AMT	1,095,000	0	350,000	745,000
	0118314W1	5.500%	2031	Dec	Sinking Fund		AMT	1,125,000	0	365,000	760,000
	0118314W1	5.500%	2032	Jun	Sinking Fund		AMT	1,155,000	0	380,000	775,000
	0118314W1	5.500%	2032	Dec	Sinking Fund		AMT	1,190,000	0	385,000	805,000
	0118314W1	5.500%	2033	Jun	Sinking Fund		AMT	1,220,000	0	395,000	825,000
	0118314W1	5.500%	2033	Dec	Sinking Fund		AMT	1,255,000	0	405,000	850,000
	0118314W1	5.500%	2034	Jun	Sinking Fund		AMT	1,290,000	0	420,000	870,000
	0118314W1	5.500%	2034	Dec	Sinking Fund		AMT	1,330,000	0	430,000	900,000
	0118314W1	5.500%	2035	Jun	Sinking Fund		AMT	1,365,000	0	435,000	930,000
	0118314W1	5.500%	2035	Dec	Sinking Fund		AMT	1,405,000	0	460,000	945,000
	0118314W1	5.500%	2036	Jun	Sinking Fund		AMT	1,445,000	0	465,000	980,000
	0118314W1	5.500%	2036	Dec	Term Maturity		AMT	1,485,000	0	475,000	1,010,000
							C9811 Total	**$48,405,000**	**$1,760,000**	**$15,140,000**	**$31,505,000**
C9812	**Veterans Collateralized Bonds, 1998 Second**				Fund: **757**	Bond Yield: **5.403%**		Issue Amount: **$11,595,000**	Dated Date: **6/1/1998**	AAA	Aaa / AAA
	0118315D2	5.375%	2037	Jun	Sinking Fund			1,525,000	0	490,000	1,035,000
	0118315D2	5.375%	2037	Dec	Sinking Fund			1,565,000	0	505,000	1,060,000
	0118315D2	5.375%	2038	Jun	Sinking Fund			1,610,000	0	520,000	1,090,000
	0118315D2	5.375%	2038	Dec	Sinking Fund			1,655,000	0	535,000	1,120,000
	0118315D2	5.375%	2039	Jun	Sinking Fund			1,700,000	0	550,000	1,150,000
	0118315D2	5.375%	2039	Dec	Sinking Fund			1,745,000	0	560,000	1,185,000
	0118315D2	5.375%	2040	Jun	Term Maturity			1,795,000	0	575,000	1,220,000
							C9812 Total	**$11,595,000**	**$0**	**$3,735,000**	**$7,860,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Issue Amount: **$110,000,000**	Dated Date: **10/1/1999**	AAA	Aaa / AAA
A1	011832BG6	4.300%	2001	Jun	Serial Maturity			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial Maturity		AMT	480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial Maturity			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial Maturity		AMT	505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial Maturity			390,000	0	85,000	305,000
A2	011832AQ5	4.800%	2003	Jun	Serial Maturity		AMT	525,000	0	105,000	420,000
A1	011832BK7	4.800%	2004	Jun	Serial Maturity			410,000	0	85,000	325,000
A2	011832AR3	4.900%	2004	Jun	Serial Maturity		AMT	550,000	0	115,000	435,000
A1	011832BL5	4.900%	2005	Jun	Serial Maturity			430,000	0	90,000	340,000
A2	011832AS1	5.000%	2005	Jun	Serial Maturity		AMT	575,000	0	125,000	450,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Issue Amount: **$110,000,000**	Dated Date: **10/1/1999**	*AAA*	*Aaa* *AAA*
A1	011832BM3	5.000%	2006	Jun	Serial Maturity			450,000	0	95,000	355,000
A2	011832AT9	5.100%	2006	Jun	Serial Maturity		AMT	605,000	0	130,000	475,000
A1	011832BN1	5.100%	2007	Jun	Serial Maturity			470,000	0	100,000	370,000
A2	011832AU6	5.200%	2007	Jun	Serial Maturity		AMT	635,000	0	140,000	495,000
A1	011832BP6	5.200%	2008	Jun	Serial Maturity			495,000	0	105,000	390,000
A2	011832AV4	5.300%	2008	Jun	Serial Maturity		AMT	665,000	0	140,000	525,000
A1	011832BQ4	5.300%	2009	Jun	Serial Maturity			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial Maturity		AMT	700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial Maturity			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial Maturity		AMT	740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial Maturity			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial Maturity		AMT	785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial Maturity			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial Maturity		AMT	830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial Maturity			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial Maturity		AMT	880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial Maturity			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial Maturity		AMT	930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial Maturity			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial Maturity		AMT	985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinking Fund			765,000	0	160,000	605,000
A2	011832BD3	6.150%	2016	Jun	Sinking Fund		AMT	1,045,000	0	225,000	820,000
A1	011832BX9	6.000%	2017	Jun	Sinking Fund			810,000	0	170,000	640,000
A2	011832BD3	6.150%	2017	Jun	Sinking Fund		AMT	1,110,000	0	235,000	875,000
A1	011832BX9	6.000%	2018	Jun	Sinking Fund			855,000	0	180,000	675,000
A2	011832BD3	6.150%	2018	Jun	Sinking Fund		AMT	1,175,000	0	245,000	930,000
A1	011832BX9	6.000%	2019	Jun	Sinking Fund			905,000	0	195,000	710,000
A2	011832BD3	6.150%	2019	Jun	Sinking Fund		AMT	1,245,000	0	265,000	980,000
A1	011832BX9	6.000%	2020	Jun	Sinking Fund			955,000	0	205,000	750,000
A2	011832BD3	6.150%	2020	Jun	Sinking Fund		AMT	1,320,000	0	280,000	1,040,000
A1	011832BX9	6.000%	2021	Jun	Term Maturity			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term Maturity		AMT	1,395,000	0	300,000	1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinking Fund			1,080,000	0	235,000	845,000
A2	011832BE1	6.200%	2022	Jun	Sinking Fund		AMT	1,480,000	0	315,000	1,165,000
A1	011832BY7	6.100%	2023	Jun	Sinking Fund			1,140,000	0	245,000	895,000
A2	011832BE1	6.200%	2023	Jun	Sinking Fund		AMT	1,570,000	0	330,000	1,240,000
A1	011832BY7	6.100%	2024	Jun	Sinking Fund			1,210,000	0	260,000	950,000
A2	011832BE1	6.200%	2024	Jun	Sinking Fund		AMT	1,665,000	0	355,000	1,310,000
A1	011832BY7	6.100%	2025	Jun	Sinking Fund			1,280,000	0	270,000	1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinking Fund		AMT	1,765,000	0	375,000	1,390,000
A1	011832BY7	6.100%	2026	Jun	Sinking Fund			1,355,000	0	290,000	1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinking Fund		AMT	1,875,000	0	395,000	1,480,000
A1	011832BY7	6.100%	2027	Jun	Sinking Fund			1,430,000	0	300,000	1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinking Fund		AMT	1,990,000	0	425,000	1,565,000
A1	011832BY7	6.100%	2028	Jun	Sinking Fund			1,515,000	0	320,000	1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinking Fund		AMT	2,110,000	0	450,000	1,660,000
A1	011832BY7	6.100%	2029	Jun	Sinking Fund			1,605,000	0	340,000	1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinking Fund		AMT	2,235,000	0	475,000	1,760,000
A1	011832BY7	6.100%	2030	Jun	Term Maturity			1,700,000	0	360,000	1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinking Fund		AMT	2,370,000	0	505,000	1,865,000
A1	011832BZ4	6.150%	2031	Jun	Sinking Fund			1,805,000	0	385,000	1,420,000
A2	011832BE1	6.200%	2031	Jun	Term Maturity		AMT	2,515,000	0	535,000	1,980,000
A1	011832BZ4	6.150%	2032	Jun	Sinking Fund			1,910,000	0	405,000	1,505,000
A2	011832BF8	6.250%	2032	Jun	Sinking Fund		AMT	2,675,000	0	570,000	2,105,000
A1	011832BZ4	6.150%	2033	Jun	Sinking Fund			2,030,000	0	430,000	1,600,000
A2	011832BF8	6.250%	2033	Jun	Sinking Fund		AMT	2,840,000	0	600,000	2,240,000
A1	011832BZ4	6.150%	2034	Jun	Sinking Fund			2,155,000	0	460,000	1,695,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Issue Amount: **$110,000,000**	Dated Date: **10/1/1999**	*AAA*	*Aaa* / *AAA*
A2	011832BF8	6.250%	2034	Jun	Sinking Fund		AMT	3,015,000	0	640,000	2,375,000
A1	011832BZ4	6.150%	2035	Jun	Sinking Fund			2,285,000	0	485,000	1,800,000
A2	011832BF8	6.250%	2035	Jun	Sinking Fund		AMT	3,200,000	0	680,000	2,520,000
A1	011832BZ4	6.150%	2036	Jun	Sinking Fund			2,420,000	0	515,000	1,905,000
A2	011832BF8	6.250%	2036	Jun	Sinking Fund		AMT	3,400,000	0	725,000	2,675,000
A1	011832BZ4	6.150%	2037	Jun	Sinking Fund			2,570,000	0	550,000	2,020,000
A2	011832BF8	6.250%	2037	Jun	Sinking Fund		AMT	3,610,000	0	775,000	2,835,000
A1	011832BZ4	6.150%	2038	Jun	Sinking Fund			2,725,000	0	580,000	2,145,000
A2	011832BF8	6.250%	2038	Jun	Sinking Fund		AMT	3,835,000	0	815,000	3,020,000
A1	011832BZ4	6.150%	2039	Jun	Term Maturity			2,885,000	0	615,000	2,270,000
A2	011832BF8	6.250%	2039	Jun	Term Maturity		AMT	4,075,000	0	860,000	3,215,000
							C9911 Total	**$110,000,000**	**$1,665,000**	**$23,095,000**	**$85,240,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**		Issue Amount: **$70,000,000**	Dated Date: **6/1/2000**	*AAA*	*Aaa* / *AAA*
A1	011832GH9	4.750%	2001	Jun	Serial Maturity			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial Maturity		AMT	100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial Maturity			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial Maturity		AMT	110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial Maturity			470,000	0	35,000	435,000
A2	011832JA1	5.375%	2003	Jun	Serial Maturity		AMT	110,000	0	10,000	100,000
A1	011832GL0	5.375%	2004	Jun	Serial Maturity			490,000	0	45,000	445,000
A2	011832JB9	5.500%	2004	Jun	Serial Maturity		AMT	120,000	0	10,000	110,000
A1	011832GM8	5.450%	2005	Jun	Serial Maturity			520,000	0	45,000	475,000
A2	011832JC7	5.550%	2005	Jun	Serial Maturity		AMT	120,000	0	10,000	110,000
A1	011832GN6	5.500%	2006	Jun	Serial Maturity			540,000	0	45,000	495,000
A2	011832JD5	5.625%	2006	Jun	Serial Maturity		AMT	130,000	0	10,000	120,000
A1	011832GP1	5.550%	2007	Jun	Serial Maturity			570,000	0	50,000	520,000
A2	011832JE3	5.700%	2007	Jun	Serial Maturity		AMT	140,000	0	15,000	125,000
A1	011832GQ9	5.625%	2008	Jun	Serial Maturity			600,000	0	55,000	545,000
A2	011832JF0	5.750%	2008	Jun	Serial Maturity		AMT	140,000	0	15,000	125,000
A1	011832GR7	5.700%	2009	Jun	Serial Maturity			630,000	0	55,000	575,000
A2	011832JG8	5.800%	2009	Jun	Serial Maturity		AMT	150,000	0	15,000	135,000
A1	011832GS5	5.750%	2010	Jun	Serial Maturity			660,000	0	60,000	600,000
A2	011832JH6	5.875%	2010	Jun	Serial Maturity		AMT	160,000	0	15,000	145,000
A1	011832GT3	5.800%	2011	Jun	Serial Maturity			700,000	0	60,000	640,000
A2	011832JL7	6.000%	2011	Jun	Sinking Fund		AMT	170,000	0	15,000	155,000
A1	011832GU0	5.875%	2012	Jun	Serial Maturity			740,000	0	65,000	675,000
A2	011832JL7	6.000%	2012	Jun	Sinking Fund		AMT	180,000	0	15,000	165,000
A1	011832GX4	6.000%	2013	Jun	Sinking Fund			780,000	0	70,000	710,000
A2	011832JL7	6.000%	2013	Jun	Term Maturity		AMT	190,000	0	15,000	175,000
A1	011832GX4	6.000%	2014	Jun	Sinking Fund			830,000	0	75,000	755,000
A2	011832JT0	6.250%	2014	Jun	Sinking Fund		AMT	200,000	0	15,000	185,000
A1	011832GX4	6.000%	2015	Jun	Term Maturity			880,000	0	75,000	805,000
A2	011832JT0	6.250%	2015	Jun	Sinking Fund		AMT	210,000	0	15,000	195,000
A1	011832HC9	6.250%	2016	Jun	Sinking Fund			930,000	0	85,000	845,000
A2	011832JT0	6.250%	2016	Jun	Sinking Fund		AMT	220,000	0	15,000	205,000
A1	011832HC9	6.250%	2017	Jun	Sinking Fund			990,000	0	85,000	905,000
A2	011832JT0	6.250%	2017	Jun	Sinking Fund		AMT	240,000	0	20,000	220,000
A1	011832HC9	6.250%	2018	Jun	Sinking Fund			1,040,000	0	90,000	950,000
A2	011832JT0	6.250%	2018	Jun	Sinking Fund		AMT	250,000	0	25,000	225,000
A1	011832HC9	6.250%	2019	Jun	Sinking Fund			1,100,000	0	100,000	1,000,000
A2	011832JT0	6.250%	2019	Jun	Sinking Fund		AMT	260,000	0	25,000	235,000
A1	011832HC9	6.250%	2020	Jun	Term Maturity			1,170,000	0	100,000	1,070,000
A2	011832JT0	6.250%	2020	Jun	Term Maturity		AMT	280,000	0	25,000	255,000
A1	011832HE5	6.125%	2021	Jun	Sinking Fund			1,240,000	0	105,000	1,135,000
A2	011832JY9	6.400%	2021	Jun	Sinking Fund		AMT	300,000	0	25,000	275,000
A1	011832HE5	6.125%	2022	Jun	Term Maturity			1,310,000	0	115,000	1,195,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**		Issue Amount: **$70,000,000**	Dated Date: **6/1/2000**	AAA	Aaa / AAA
A2	011832JY9	6.400%	2022	Jun	Sinking Fund		AMT	310,000	0	25,000	285,000
A1	011832HQ8	6.400%	2023	Jun	Sinking Fund			1,390,000	0	120,000	1,270,000
A2	011832JY9	6.400%	2023	Jun	Sinking Fund		AMT	330,000	0	30,000	300,000
A1	011832HQ8	6.400%	2024	Jun	Sinking Fund			1,480,000	0	130,000	1,350,000
A2	011832JY9	6.400%	2024	Jun	Sinking Fund		AMT	350,000	0	30,000	320,000
A1	011832HQ8	6.400%	2025	Jun	Sinking Fund			1,560,000	0	135,000	1,425,000
A2	011832JY9	6.400%	2025	Jun	Term Maturity		AMT	370,000	0	30,000	340,000
A1	011832HQ8	6.400%	2026	Jun	Sinking Fund			1,660,000	0	145,000	1,515,000
A2	011832KF8	6.450%	2026	Jun	Sinking Fund		AMT	400,000	0	35,000	365,000
A1	011832HQ8	6.400%	2027	Jun	Sinking Fund			1,760,000	0	155,000	1,605,000
A2	011832KF8	6.450%	2027	Jun	Sinking Fund		AMT	420,000	0	40,000	380,000
A1	011832HQ8	6.400%	2028	Jun	Sinking Fund			1,860,000	0	160,000	1,700,000
A2	011832KF8	6.450%	2028	Jun	Sinking Fund		AMT	450,000	0	40,000	410,000
A1	011832HQ8	6.400%	2029	Jun	Sinking Fund			1,970,000	0	175,000	1,795,000
A2	011832KF8	6.450%	2029	Jun	Sinking Fund		AMT	470,000	0	40,000	430,000
A1	011832HQ8	6.400%	2030	Jun	Sinking Fund			2,090,000	0	185,000	1,905,000
A2	011832KF8	6.450%	2030	Jun	Sinking Fund		AMT	500,000	0	45,000	455,000
A1	011832HQ8	6.400%	2031	Jun	Sinking Fund			2,220,000	0	190,000	2,030,000
A2	011832KF8	6.450%	2031	Jun	Sinking Fund		AMT	530,000	0	45,000	485,000
A1	011832HQ8	6.400%	2032	Jun	Term Maturity			2,350,000	0	205,000	2,145,000
A2	011832KF8	6.450%	2032	Jun	Term Maturity		AMT	560,000	0	45,000	515,000
A1	011832HT2	6.250%	2033	Jun	Sinking Fund			2,500,000	0	220,000	2,280,000
A2	011832KN1	6.500%	2033	Jun	Sinking Fund		AMT	600,000	0	55,000	545,000
A1	011832HT2	6.250%	2034	Jun	Sinking Fund			2,650,000	0	230,000	2,420,000
A2	011832KN1	6.500%	2034	Jun	Sinking Fund		AMT	640,000	0	55,000	585,000
A1	011832HT2	6.250%	2035	Jun	Term Maturity			2,820,000	0	245,000	2,575,000
A2	011832KN1	6.500%	2035	Jun	Sinking Fund		AMT	670,000	0	60,000	610,000
A1	011832HT2	6.450%	2036	Jun	Sinking Fund			2,990,000	0	260,000	2,730,000
A2	011832KN1	6.500%	2036	Jun	Sinking Fund		AMT	720,000	0	60,000	660,000
A1	011832HT2	6.450%	2037	Jun	Sinking Fund			3,170,000	0	280,000	2,890,000
A2	011832KN1	6.500%	2037	Jun	Sinking Fund		AMT	760,000	0	65,000	695,000
A1	011832HT2	6.450%	2038	Jun	Sinking Fund			3,370,000	0	300,000	3,070,000
A2	011832KN1	6.500%	2038	Jun	Sinking Fund		AMT	805,000	0	65,000	740,000
A1	011832HT2	6.450%	2039	Jun	Term Maturity			3,565,000	0	315,000	3,250,000
A2	011832KN1	6.500%	2039	Jun	Term Maturity		AMT	860,000	0	75,000	785,000
							C0011 Total	**$70,000,000**	**$1,090,000**	**$6,015,000**	**$62,895,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				Fund: **760**	Bond Yield: **5.531%**		Issue Amount: **$50,000,000**	Dated Date: **4/1/2002**	AAA	Aaa / AAA
	011832PD8	2.650%	2003	Dec	Serial Maturity		AMT	725,000	0	0	725,000
	011832PE6	3.400%	2004	Dec	Serial Maturity		AMT	740,000	0	0	740,000
	011832PF3	3.850%	2005	Dec	Serial Maturity		AMT	760,000	0	0	760,000
	011832PG1	4.150%	2006	Dec	Serial Maturity		AMT	785,000	0	0	785,000
	011832PH9	4.450%	2007	Dec	Serial Maturity		AMT	810,000	0	0	810,000
	011832PJ5	4.600%	2008	Dec	Serial Maturity		AMT	845,000	0	0	845,000
	011832PK2	4.750%	2009	Dec	Serial Maturity		AMT	880,000	0	0	880,000
	011832PL0	4.850%	2010	Dec	Serial Maturity		AMT	915,000	0	0	915,000
	011832PM8	4.950%	2011	Dec	Serial Maturity		AMT	955,000	0	0	955,000
	011832PN6	5.000%	2012	Dec	Serial Maturity		AMT	995,000	0	0	995,000
	011832PP1	5.100%	2013	Dec	Serial Maturity		AMT	1,040,000	0	0	1,040,000
	011832PQ9	5.200%	2014	Dec	Serial Maturity		AMT	1,090,000	0	0	1,090,000
	011832PR7	5.300%	2015	Dec	Serial Maturity		AMT	1,150,000	0	0	1,150,000
	011832PS5	5.500%	2016	Dec	Sinking Fund		AMT	1,210,000	0	0	1,210,000
	011832PS5	5.500%	2017	Dec	Term Maturity		AMT	1,275,000	0	0	1,275,000
	011832PT3	5.550%	2018	Dec	Sinking Fund		AMT	1,340,000	0	0	1,340,000
	011832PT3	5.550%	2019	Dec	Sinking Fund		AMT	1,415,000	0	0	1,415,000
	011832PT3	5.550%	2020	Dec	Sinking Fund		AMT	1,485,000	0	0	1,485,000
	011832PT3	5.550%	2021	Dec	Sinking Fund		AMT	1,565,000	0	0	1,565,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				S and P / Moodys / Fitch	
C0211 Veterans Collateralized Bonds, 2002 First				Fund: **760**	Bond Yield: **5.531%**		Issue Amount: **$50,000,000**	Dated Date: **4/1/2002**	AAA / Aaa	AAA
011832PT3	5.550%	2022	Dec	Sinking Fund		AMT	1,650,000	0	0	1,650,000
011832PT3	5.550%	2023	Dec	Term Maturity		AMT	1,735,000	0	0	1,735,000
011832PU0	5.600%	2024	Dec	Sinking Fund		AMT	1,830,000	0	0	1,830,000
011832PU0	5.600%	2025	Dec	Sinking Fund		AMT	1,930,000	0	0	1,930,000
011832PU0	5.600%	2026	Dec	Sinking Fund		AMT	2,035,000	0	0	2,035,000
011832PU0	5.600%	2027	Dec	Sinking Fund		AMT	2,145,000	0	0	2,145,000
011832PU0	5.600%	2028	Dec	Term Maturity		AMT	2,265,000	0	0	2,265,000
011832PV8	5.650%	2029	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832PV8	5.650%	2030	Dec	Sinking Fund		AMT	2,520,000	0	0	2,520,000
011832PV8	5.650%	2031	Dec	Sinking Fund		AMT	2,655,000	0	0	2,655,000
011832PV8	5.650%	2032	Dec	Sinking Fund		AMT	2,800,000	0	0	2,800,000
011832PV8	5.650%	2033	Dec	Sinking Fund		AMT	2,950,000	0	0	2,950,000
011832PV8	5.650%	2034	Dec	Term Maturity		AMT	3,115,000	0	0	3,115,000
						C0211 Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
				Veterans Mortgage Program Collateralized Bonds Total			**$765,000,000**	**$15,935,000**	**$359,075,000**	**$389,990,000**
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				S and P / Moodys / Fitch	
HD93A Housing Development Bonds, 1993 Series A				Fund: **260**	Bond Yield: **5.450%**		Issue Amount: **$8,325,000**	Dated Date: **9/1/1993**	AA- / Aa2	AA+
011831MK7	2.700%	1994	Dec	Serial Maturity			140,000	140,000	0	0
011831MQ4	3.300%	1995	Dec	Serial Maturity			140,000	140,000	0	0
011831MV3	3.650%	1996	Dec	Serial Maturity			150,000	150,000	0	0
011831NA8	3.850%	1997	Dec	Serial Maturity			155,000	155,000	0	0
011831NF7	4.050%	1998	Dec	Serial Maturity			160,000	160,000	0	0
011831NL4	4.250%	1999	Dec	Serial Maturity			165,000	165,000	0	0
011831NR1	4.450%	2000	Dec	Serial Maturity			175,000	175,000	0	0
011831NW0	4.550%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PB4	4.650%	2002	Dec	Serial Maturity			195,000	195,000	0	0
011831PG3	4.750%	2003	Dec	Serial Maturity			200,000	0	0	200,000
011831PM0	5.450%	2004	Dec	Sinking Fund			210,000	0	0	210,000
011831PM0	5.450%	2005	Dec	Sinking Fund			225,000	0	0	225,000
011831PM0	5.450%	2006	Dec	Sinking Fund			240,000	0	0	240,000
011831PM0	5.450%	2007	Dec	Sinking Fund			255,000	0	0	255,000
011831PM0	5.450%	2008	Dec	Sinking Fund			260,000	0	0	260,000
011831PM0	5.450%	2009	Dec	Sinking Fund			280,000	0	0	280,000
011831PM0	5.450%	2010	Dec	Sinking Fund			300,000	0	0	300,000
011831PM0	5.450%	2011	Dec	Sinking Fund			315,000	0	0	315,000
011831PM0	5.450%	2012	Dec	Sinking Fund			330,000	0	0	330,000
011831PM0	5.450%	2013	Dec	Term Maturity			350,000	0	0	350,000
011831PS7	5.625%	2014	Dec	Sinking Fund			365,000	0	0	365,000
011831PS7	5.625%	2015	Dec	Sinking Fund			390,000	0	0	390,000
011831PS7	5.625%	2016	Dec	Sinking Fund			410,000	0	0	410,000
011831PS7	5.625%	2017	Dec	Sinking Fund			435,000	0	0	435,000
011831PS7	5.625%	2018	Dec	Sinking Fund			465,000	0	0	465,000
011831PS7	5.625%	2019	Dec	Sinking Fund			325,000	0	0	325,000
011831PS7	5.625%	2020	Dec	Sinking Fund			345,000	0	0	345,000
011831PS7	5.625%	2021	Dec	Sinking Fund			365,000	0	0	365,000
011831PS7	5.625%	2022	Dec	Sinking Fund			385,000	0	0	385,000
011831PS7	5.625%	2023	Dec	Term Maturity			410,000	0	0	410,000
						HD93A Total	**$8,325,000**	**$1,465,000**	**$0**	**$6,860,000**
HD93B Housing Development Bonds, 1993 Series B				Fund: **260**	Bond Yield: **5.475%**		Issue Amount: **$4,890,000**	Dated Date: **9/1/1993**	AA- / Aa2	AA
011831MI5	2.700%	1994	Dec	Serial Maturity			75,000	75,000	0	0
011831MR2	3.300%	1995	Dec	Serial Maturity			75,000	75,000	0	0
011831MW1	3.650%	1996	Dec	Serial Maturity			80,000	80,000	0	0
011831NB6	3.850%	1997	Dec	Serial Maturity			80,000	80,000	0	0
011831NG5	4.050%	1998	Dec	Serial Maturity			85,000	85,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
HD93B Housing Development Bonds, 1993 Series B				Fund: **260**	Bond Yield: **5.475%**		Issue Amount: **$4,890,000**	Dated Date: **9/1/1993**	*AA-* / *Aa2*	*AA*
011831NM2	4.250%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831NS9	4.450%	2000	Dec	Serial Maturity			95,000	95,000	0	0
011831NX8	4.550%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831PC2	4.650%	2002	Dec	Serial Maturity			100,000	100,000	0	0
011831PH1	4.750%	2003	Dec	Serial Maturity			105,000	0	0	105,000
011831PN8	5.450%	2004	Dec	Sinking Fund			110,000	0	0	110,000
011831PN8	5.450%	2005	Dec	Sinking Fund			120,000	0	0	120,000
011831PN8	5.450%	2006	Dec	Sinking Fund			125,000	0	0	125,000
011831PN8	5.450%	2007	Dec	Sinking Fund			135,000	0	0	135,000
011831PN8	5.450%	2008	Dec	Sinking Fund			140,000	0	0	140,000
011831PN8	5.450%	2009	Dec	Sinking Fund			150,000	0	0	150,000
011831PN8	5.450%	2010	Dec	Sinking Fund			155,000	0	0	155,000
011831PN8	5.450%	2011	Dec	Sinking Fund			165,000	0	0	165,000
011831PN8	5.450%	2012	Dec	Sinking Fund			175,000	0	0	175,000
011831PN8	5.450%	2013	Dec	Term Maturity			185,000	0	0	185,000
011831PT5	5.625%	2014	Dec	Sinking Fund			195,000	0	0	195,000
011831PT5	5.625%	2015	Dec	Sinking Fund			205,000	0	0	205,000
011831PT5	5.625%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PT5	5.625%	2017	Dec	Sinking Fund			230,000	0	0	230,000
011831PT5	5.625%	2018	Dec	Sinking Fund			245,000	0	0	245,000
011831PT5	5.625%	2019	Dec	Sinking Fund			260,000	0	0	260,000
011831PT5	5.625%	2020	Dec	Sinking Fund			275,000	0	0	275,000
011831PT5	5.625%	2021	Dec	Sinking Fund			290,000	0	0	290,000
011831PT5	5.625%	2022	Dec	Sinking Fund			305,000	0	0	305,000
011831PT5	5.625%	2023	Dec	Term Maturity			325,000	0	0	325,000
						HD93B Total	**$4,890,000**	**$775,000**	**$0**	**$4,115,000**
HD93C Housing Development Bonds, 1993 Series C				Fund: **260**	Bond Yield: **5.564%**		Issue Amount: **$1,200,000**	Dated Date: **9/1/1993**	*AA-* / *Aa2*	*N/A*
011831MJ0	2.800%	1994	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MP6	3.400%	1995	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MU5	3.750%	1996	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831MZ4	3.950%	1997	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NE0	4.150%	1998	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NK6	4.350%	1999	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NQ3	4.550%	2000	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NV2	4.650%	2001	Dec	Serial Maturity		AMT	25,000	25,000	0	0
011831PA6	4.750%	2002	Dec	Serial Maturity		AMT	25,000	25,000	0	0
011831PT5	4.850%	2003	Dec	Serial Maturity		AMT	25,000	0	0	25,000
011831PL2	5.550%	2004	Dec	Sinking Fund		AMT	25,000	0	0	25,000
011831PL2	5.550%	2005	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2006	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2007	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2008	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2009	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2010	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2011	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2012	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011831PL2	5.550%	2013	Dec	Term Maturity		AMT	45,000	0	0	45,000
011831PR9	5.700%	2014	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2015	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2016	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2017	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2018	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011831PR9	5.700%	2019	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011831PR9	5.700%	2020	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011831PR9	5.700%	2021	Dec	Sinking Fund		AMT	75,000	0	0	75,000
011831PR9	5.700%	2022	Dec	Sinking Fund		AMT	80,000	0	0	80,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
HD93C Housing Development Bonds, 1993 Series C				Fund: **260**	Bond Yield: **5.564%**		Issue Amount: **$1,200,000**	Dated Date: **9/1/1993**	*AA-* / *Aa2*	*N/A*
011831PR9	5.700%	2023	Dec	Term Maturity		AMT	80,000	0	0	80,000
						HD93C Total	**$1,200,000**	**$180,000**	**$0**	**$1,020,000**
HD97A Housing Development Bonds, 1997 Series A				Fund: **260**	Bond Yield: **5.614%**		Issue Amount: **$6,510,000**	Dated Date: **10/15/199**	*AA-* / *Aa2*	*AA+*
011831H31	4.000%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831H49	4.150%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831H56	4.300%	2000	Dec	Serial Maturity			90,000	90,000	0	0
011831H64	4.400%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831H72	4.500%	2002	Dec	Serial Maturity			100,000	100,000	0	0
011831H80	4.600%	2003	Dec	Serial Maturity			105,000	0	0	105,000
011831H98	4.700%	2004	Dec	Serial Maturity			110,000	0	0	110,000
011831J21	4.800%	2005	Dec	Serial Maturity			115,000	0	0	115,000
011831J39	4.900%	2006	Dec	Serial Maturity			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial Maturity			125,000	0	0	125,000
011831J54	5.650%	2008	Dec	Sinking Fund			130,000	0	0	130,000
011831J54	5.650%	2009	Dec	Sinking Fund			140,000	0	0	140,000
011831J54	5.650%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831J54	5.650%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831J54	5.650%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831J54	5.650%	2013	Dec	Sinking Fund			175,000	0	0	175,000
011831J54	5.650%	2014	Dec	Sinking Fund			180,000	0	0	180,000
011831J54	5.650%	2015	Dec	Sinking Fund			195,000	0	0	195,000
011831J54	5.650%	2016	Dec	Sinking Fund			205,000	0	0	205,000
011831J54	5.650%	2017	Dec	Sinking Fund			215,000	0	0	215,000
011831J54	5.650%	2018	Dec	Sinking Fund			225,000	0	0	225,000
011831J54	5.650%	2019	Dec	Sinking Fund			240,000	0	0	240,000
011831J54	5.650%	2020	Dec	Term Maturity			255,000	0	0	255,000
011831J62	5.700%	2021	Dec	Sinking Fund			270,000	0	0	270,000
011831J62	5.700%	2022	Dec	Sinking Fund			285,000	0	0	285,000
011831J62	5.700%	2023	Dec	Sinking Fund			300,000	0	0	300,000
011831J62	5.700%	2024	Dec	Sinking Fund			315,000	0	0	315,000
011831J62	5.700%	2025	Dec	Sinking Fund			335,000	0	0	335,000
011831J62	5.700%	2026	Dec	Sinking Fund			355,000	0	0	355,000
011831J62	5.700%	2027	Dec	Sinking Fund			375,000	0	0	375,000
011831J62	5.700%	2028	Dec	Sinking Fund			395,000	0	0	395,000
011831J62	5.700%	2029	Dec	Term Maturity			420,000	0	0	420,000
						HD97A Total	**$6,510,000**	**$460,000**	**$0**	**$6,050,000**
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**		Issue Amount: **$17,000,000**	Dated Date: **10/15/199**	*AA-* / *Aa2*	*AA+*
011831J70	4.100%	1998	Dec	Serial Maturity		AMT	215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial Maturity		AMT	225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial Maturity		AMT	235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial Maturity		AMT	245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial Maturity		AMT	255,000	255,000	0	0
011831K45	4.700%	2003	Dec	Serial Maturity		AMT	270,000	0	0	270,000
011831K52	4.800%	2004	Dec	Serial Maturity		AMT	280,000	0	0	280,000
011831K60	4.900%	2005	Dec	Serial Maturity		AMT	295,000	0	0	295,000
011831K78	5.000%	2006	Dec	Serial Maturity		AMT	310,000	0	0	310,000
011831K86	5.100%	2007	Dec	Serial Maturity		AMT	325,000	0	0	325,000
011831K94	5.700%	2008	Dec	Sinking Fund		AMT	340,000	0	0	340,000
011831K94	5.700%	2009	Dec	Sinking Fund		AMT	360,000	0	0	360,000
011831K94	5.700%	2010	Dec	Sinking Fund		AMT	380,000	0	0	380,000
011831K94	5.700%	2011	Dec	Sinking Fund		AMT	405,000	0	0	405,000
011831K94	5.700%	2012	Dec	Sinking Fund		AMT	425,000	0	0	425,000
011831K94	5.700%	2013	Dec	Sinking Fund		AMT	450,000	0	0	450,000
011831K94	5.700%	2014	Dec	Sinking Fund		AMT	475,000	0	0	475,000
011831K94	5.700%	2015	Dec	Sinking Fund		AMT	505,000	0	0	505,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys*	*Fitch*
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**		Issue Amount: **$17,000,000**	Dated Date: **10/15/199**	*AA-*	*Aa2* *AA+*
011831K94	5.700%	2016	Dec	Sinking Fund		AMT	530,000	0	0	530,000
011831K94	5.700%	2017	Dec	Term Maturity		AMT	560,000	0	0	560,000
011831L28	5.800%	2018	Dec	Sinking Fund		AMT	595,000	0	0	595,000
011831L28	5.800%	2019	Dec	Sinking Fund		AMT	630,000	0	0	630,000
011831L28	5.800%	2020	Dec	Sinking Fund		AMT	665,000	0	0	665,000
011831L28	5.800%	2021	Dec	Sinking Fund		AMT	705,000	0	0	705,000
011831L28	5.800%	2022	Dec	Sinking Fund		AMT	745,000	0	0	745,000
011831L28	5.800%	2023	Dec	Sinking Fund		AMT	790,000	0	0	790,000
011831L28	5.800%	2024	Dec	Sinking Fund		AMT	835,000	0	0	835,000
011831L28	5.800%	2025	Dec	Sinking Fund		AMT	880,000	0	0	880,000
011831L28	5.800%	2026	Dec	Sinking Fund		AMT	935,000	0	0	935,000
011831L28	5.800%	2027	Dec	Sinking Fund		AMT	985,000	0	0	985,000
011831L28	5.800%	2028	Dec	Sinking Fund		AMT	1,045,000	0	0	1,045,000
011831L28	5.800%	2029	Dec	Term Maturity		AMT	1,105,000	0	0	1,105,000
						HD97B Total	**$17,000,000**	**$1,175,000**	**$0**	**$15,825,000**
HD99A Housing Development Bonds, 1999 Series A				Fund: **260**	Bond Yield: **6.171%**		Issue Amount: **$1,675,000**	Dated Date: **12/1/1999**	*AAA*	*Aaa* *AAA*
011832EU2	4.100%	2000	Dec	Serial Maturity			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial Maturity			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial Maturity			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial Maturity			25,000	0	0	25,000
011832EY4	4.750%	2004	Dec	Serial Maturity			30,000	0	0	30,000
011832EZ1	4.850%	2005	Dec	Serial Maturity			30,000	0	0	30,000
011832FA5	4.950%	2006	Dec	Serial Maturity			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial Maturity			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial Maturity			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial Maturity			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinking Fund			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinking Fund			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinking Fund			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term Maturity			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinking Fund			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinking Fund			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinking Fund			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinking Fund			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinking Fund			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinking Fund			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinking Fund			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term Maturity			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$75,000**	**$0**	**$1,600,000**
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**		Issue Amount: **$5,080,000**	Dated Date: **12/1/1999**	*AAA*	*Aaa* *AAA*
011832FG2	4.200%	2000	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial Maturity		AMT	70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial Maturity		AMT	75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FL1	4.850%	2004	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FM9	4.950%	2005	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832FN7	5.000%	2006	Dec	Serial Maturity		AMT	90,000	0	0	90,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**		Issue Amount: **$5,080,000**	Dated Date: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832FP2	5.100%	2007	Dec	Serial Maturity		AMT	95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial Maturity		AMT	100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial Maturity		AMT	105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinking Fund		AMT	110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinking Fund		AMT	120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinking Fund		AMT	135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinking Fund		AMT	150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinking Fund		AMT	170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinking Fund		AMT	180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinking Fund		AMT	195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinking Fund		AMT	205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinking Fund		AMT	220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinking Fund		AMT	230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinking Fund		AMT	245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinking Fund		AMT	265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinking Fund		AMT	280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinking Fund		AMT	295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinking Fund		AMT	315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinking Fund		AMT	335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term Maturity		AMT	360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$210,000**	**$0**	**$4,870,000**
HD99C Housing Development Bonds, GP 1999 Series C				Fund: **260**	Bond Yield: **6.171%**		Issue Amount: **$50,000,000**	Dated Date: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832FU1	4.100%	2000	Dec	Serial Maturity			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial Maturity			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial Maturity			750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial Maturity			785,000	0	0	785,000
011832FY3	4.750%	2004	Dec	Serial Maturity			820,000	0	0	820,000
011832FZ0	4.850%	2005	Dec	Serial Maturity			860,000	0	0	860,000
011832GA4	4.875%	2006	Dec	Serial Maturity			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial Maturity			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial Maturity			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial Maturity			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinking Fund			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinking Fund			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinking Fund			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinking Fund			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinking Fund			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinking Fund			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinking Fund			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinking Fund			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term Maturity			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinking Fund			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinking Fund			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinking Fund			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinking Fund			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinking Fund			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinking Fund			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinking Fund			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinking Fund			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinking Fund			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term Maturity			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$2,160,000**	**$0**	**$47,840,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				S and P / Moodys / Fitch	
HD00A Housing Development Bonds, 2000 Series A				Fund: **260**	Bond Yield:		Issue Amount: **$20,745,000**	Dated Date: **12/13/200**	AA-/A-1+ / Aa2/VMIG 1	AA+/F1+
011832LX8		2030	Dec	Stated Maturity	Variable	AMT	20,745,000	0	2,030,000	18,715,000
						HD00A Total	**$20,745,000**	**$0**	**$2,030,000**	**$18,715,000**
HD00B Housing Development Bonds, GP 2000 Series B				Fund: **260**	Bond Yield:		Issue Amount: **$41,705,000**	Dated Date: **12/13/200**	AA-/A-1+ / Aa2/VMIG 1	AA+/F1+
011832LY6		2030	Dec	Stated Maturity	Variable		41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$8,440,000**	Dated Date: **9/5/2002**	AAA / Aaa	AAA
011832PZ9	1.800%	2003	Jun	Serial Maturity		AMT	65,000	0	0	65,000
011832QA3	1.900%	2003	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QB1	2.200%	2004	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QC9	2.300%	2004	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QD7	2.650%	2005	Jun	Serial Maturity		AMT	65,000	0	0	65,000
011832QE5	2.650%	2005	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QF2	3.000%	2006	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QG0	3.000%	2006	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QH8	3.350%	2007	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QJ4	3.350%	2007	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QK1	3.650%	2008	Jun	Serial Maturity		AMT	75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial Maturity		AMT	85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial Maturity		AMT	90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832QV7	5.200%	2013	Jun	Sinking Fund		AMT	30,000	0	0	30,000
011832SS2	5.200%	2013	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011832QV7	5.200%	2013	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832QV7	5.200%	2014	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011832QV7	5.200%	2014	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2015	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832QV7	5.200%	2015	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2016	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2016	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2017	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinking Fund		AMT	75,000	0	0	75,000
011832QV7	5.200%	2017	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinking Fund		AMT	75,000	0	0	75,000
011832QV7	5.200%	2018	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinking Fund		AMT	80,000	0	0	80,000
011832QV7	5.200%	2018	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinking Fund		AMT	80,000	0	0	80,000
011832QV7	5.200%	2019	Jun	Sinking Fund		AMT	45,000	0	0	45,000
011832SS2	5.200%	2019	Jun	Sinking Fund		AMT	85,000	0	0	85,000
011832QV7	5.200%	2019	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011832SS2	5.200%	2019	Dec	Sinking Fund		AMT	80,000	0	0	80,000
011832QV7	5.200%	2020	Jun	Sinking Fund		AMT	50,000	0	0	50,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$8,440,000**	Dated Date: **9/5/2002**	AAA / Aaa	AAA
011832SS2	5.200%	2020	Jun	Sinking Fund		AMT	85,000	0	0	85,000
011832SS2	5.200%	2020	Dec	Sinking Fund		AMT	85,000	0	0	85,000
011832QV7	5.200%	2020	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832SS2	5.200%	2021	Jun	Sinking Fund		AMT	90,000	0	0	90,000
011832QV7	5.200%	2021	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832SS2	5.200%	2021	Dec	Sinking Fund		AMT	90,000	0	0	90,000
011832QV7	5.200%	2021	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832QV7	5.200%	2022	Jun	Sinking Fund		AMT	55,000	0	0	55,000
011832SS2	5.200%	2022	Jun	Term Maturity		AMT	95,000	0	0	95,000
011832QV7	5.200%	2022	Dec	Term Maturity		AMT	150,000	0	0	150,000
011832QW5	5.300%	2023	Jun	Sinking Fund		AMT	115,000	0	0	115,000
011832ST0	5.300%	2023	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832ST0	5.300%	2023	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832QW5	5.300%	2023	Dec	Sinking Fund		AMT	115,000	0	0	115,000
011832QW5	5.300%	2024	Jun	Sinking Fund		AMT	125,000	0	0	125,000
011832ST0	5.300%	2024	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832QW5	5.300%	2024	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832ST0	5.300%	2024	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832QW5	5.300%	2025	Jun	Sinking Fund		AMT	130,000	0	0	130,000
011832ST0	5.300%	2025	Jun	Sinking Fund		AMT	45,000	0	0	45,000
011832QW5	5.300%	2025	Dec	Sinking Fund		AMT	130,000	0	0	130,000
011832ST0	5.300%	2025	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011832ST0	5.300%	2026	Jun	Sinking Fund		AMT	45,000	0	0	45,000
011832QW5	5.300%	2026	Jun	Sinking Fund		AMT	135,000	0	0	135,000
011832QW5	5.300%	2026	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832ST0	5.300%	2026	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011832ST0	5.300%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2027	Jun	Sinking Fund		AMT	145,000	0	0	145,000
011832QW5	5.300%	2027	Dec	Sinking Fund		AMT	145,000	0	0	145,000
011832ST0	5.300%	2027	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2028	Jun	Sinking Fund		AMT	150,000	0	0	150,000
011832ST0	5.300%	2028	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2028	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832ST0	5.300%	2028	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2029	Jun	Sinking Fund		AMT	160,000	0	0	160,000
011832ST0	5.300%	2029	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832ST0	5.300%	2029	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011832QW5	5.300%	2029	Dec	Sinking Fund		AMT	165,000	0	0	165,000
011832QW5	5.300%	2030	Jun	Sinking Fund		AMT	170,000	0	0	170,000
011832ST0	5.300%	2030	Jun	Sinking Fund		AMT	55,000	0	0	55,000
011832ST0	5.300%	2030	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011832QW5	5.300%	2030	Dec	Sinking Fund		AMT	175,000	0	0	175,000
011832QW5	5.300%	2031	Jun	Sinking Fund		AMT	175,000	0	0	175,000
011832ST0	5.300%	2031	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832QW5	5.300%	2031	Dec	Sinking Fund		AMT	185,000	0	0	185,000
011832ST0	5.300%	2031	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011832ST0	5.300%	2032	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832QW5	5.300%	2032	Jun	Sinking Fund		AMT	190,000	0	0	190,000
011832QW5	5.300%	2032	Dec	Sinking Fund		AMT	190,000	0	0	190,000
011832ST0	5.300%	2032	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011832QW5	5.300%	2033	Jun	Sinking Fund		AMT	195,000	0	0	195,000
011832ST0	5.300%	2033	Jun	Term Maturity		AMT	65,000	0	0	65,000
011832QW5	5.300%	2033	Dec	Term Maturity		AMT	270,000	0	0	270,000
						HD02A Total	**$8,440,000**	**$0**	**$0**	**$8,440,000**
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$8,690,000**	Dated Date: **9/5/2002**	AAA / Aaa	AAA
011832QX3	1.600%	2003	Jun	Serial Maturity			155,000	0	0	155,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$8,690,000**	Dated Date: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832QY1	1.750%	2003	Dec	Serial Maturity			145,000	0	0	145,000
011832QZ8	2.000%	2004	Jun	Serial Maturity			150,000	0	0	150,000
011832RA2	2.150%	2004	Dec	Serial Maturity			150,000	0	0	150,000
011832RB0	2.450%	2005	Jun	Serial Maturity			160,000	0	0	160,000
011832RC8	2.450%	2005	Dec	Serial Maturity			150,000	0	0	150,000
011832RD6	2.850%	2006	Jun	Serial Maturity			155,000	0	0	155,000
011832RE4	2.850%	2006	Dec	Serial Maturity			165,000	0	0	165,000
011832RF1	3.250%	2007	Jun	Serial Maturity			160,000	0	0	160,000
011832RG9	3.250%	2007	Dec	Serial Maturity			165,000	0	0	165,000
011832RH7	3.550%	2008	Jun	Serial Maturity			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial Maturity			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial Maturity			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial Maturity			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial Maturity			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial Maturity			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial Maturity			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial Maturity			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial Maturity			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial Maturity			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinking Fund			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinking Fund			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinking Fund			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinking Fund			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinking Fund			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinking Fund			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinking Fund			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinking Fund			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinking Fund			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinking Fund			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinking Fund			195,000	0	0	195,000
011832RT1	5.150%	2020	Dec	Sinking Fund			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinking Fund			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinking Fund			100,000	0	0	100,000
011832SU7	5.150%	2021	Dec	Term Maturity			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term Maturity			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$0**	**$0**	**$8,690,000**
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$70,000,000**	Dated Date: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832RU8	1.600%	2003	Jun	Serial Maturity			585,000	0	0	585,000
011832RV6	1.750%	2003	Dec	Serial Maturity			595,000	0	0	595,000
011832RW4	2.000%	2004	Jun	Serial Maturity			595,000	0	0	595,000
011832RX2	2.150%	2004	Dec	Serial Maturity			605,000	0	0	605,000
011832RY0	2.450%	2005	Jun	Serial Maturity			610,000	0	0	610,000
011832RZ7	2.450%	2005	Dec	Serial Maturity			620,000	0	0	620,000
011832SA1	2.850%	2006	Jun	Serial Maturity			630,000	0	0	630,000
011832SB9	2.850%	2006	Dec	Serial Maturity			640,000	0	0	640,000
011832SC7	3.250%	2007	Jun	Serial Maturity			650,000	0	0	650,000
011832SD5	3.250%	2007	Dec	Serial Maturity			665,000	0	0	665,000
011832SE3	3.550%	2008	Jun	Serial Maturity			670,000	0	0	670,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$70,000,000**	Dated Date: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832SF0	3.550%	2008	Dec	Serial Maturity			685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial Maturity			700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial Maturity			710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial Maturity			730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial Maturity			740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial Maturity			755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial Maturity			775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial Maturity			790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial Maturity			805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial Maturity			825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial Maturity			845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial Maturity			870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial Maturity			885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial Maturity			915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial Maturity			935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinking Fund			955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinking Fund			985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinking Fund			1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinking Fund			1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinking Fund			1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinking Fund			1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinking Fund			1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinking Fund			1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinking Fund			1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinking Fund			1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinking Fund			1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinking Fund			1,260,000	0	0	1,260,000
011832TB8	5.150%	2022	Jun	Serial Maturity			440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinking Fund			860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term Maturity			1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinking Fund			840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinking Fund			525,000	0	0	525,000
011832TC6	5.250%	2023	Dec	Sinking Fund			860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinking Fund			540,000	0	0	540,000
011832SR4	5.250%	2024	Jun	Sinking Fund			555,000	0	0	555,000
011832TC6	5.250%	2024	Jun	Sinking Fund			880,000	0	0	880,000
011832SR4	5.250%	2024	Dec	Sinking Fund			570,000	0	0	570,000
011832TC6	5.250%	2024	Dec	Sinking Fund			905,000	0	0	905,000
011832TC6	5.250%	2025	Jun	Sinking Fund			925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinking Fund			585,000	0	0	585,000
011832SR4	5.250%	2025	Dec	Sinking Fund			600,000	0	0	600,000
011832TC6	5.250%	2025	Dec	Sinking Fund			955,000	0	0	955,000
011832TC6	5.250%	2026	Jun	Sinking Fund			980,000	0	0	980,000
011832SR4	5.250%	2026	Jun	Sinking Fund			615,000	0	0	615,000
011832SR4	5.250%	2026	Dec	Sinking Fund			630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinking Fund			1,005,000	0	0	1,005,000
011832SR4	5.250%	2027	Jun	Sinking Fund			645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinking Fund			1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Dec	Sinking Fund			665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinking Fund			1,060,000	0	0	1,060,000
011832SR4	5.250%	2028	Jun	Sinking Fund			680,000	0	0	680,000
011832TC6	5.250%	2028	Jun	Sinking Fund			1,085,000	0	0	1,085,000
011832TC6	5.250%	2028	Dec	Sinking Fund			1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinking Fund			700,000	0	0	700,000
011832TC6	5.250%	2029	Jun	Sinking Fund			1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Jun	Sinking Fund			720,000	0	0	720,000
011832SR4	5.250%	2029	Dec	Sinking Fund			740,000	0	0	740,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				S and P / Moodys / Fitch	
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$70,000,000**	Dated Date: **9/5/2002**	AAA / Aaa / AAA	
011832TC6	5.250%	2029	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832SR4	5.250%	2030	Jun	Sinking Fund			755,000	0	0	755,000
011832TC6	5.250%	2030	Jun	Sinking Fund			1,205,000	0	0	1,205,000
011832TC6	5.250%	2030	Dec	Sinking Fund			1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinking Fund			780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinking Fund			1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinking Fund			800,000	0	0	800,000
011832TC6	5.250%	2031	Dec	Sinking Fund			1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinking Fund			815,000	0	0	815,000
011832SR4	5.250%	2032	Jun	Sinking Fund			850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term Maturity			1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term Maturity			2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$0**	**$0**	**$70,000,000**
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield:		Issue Amount: **$37,870,000**	Dated Date: **9/5/2002**	AAA/A-1+ / Aaa/VMIG-1 / AAA/F1+	
011832TD4		2003	Jun	Sinking Fund	Variable		290,000	0	0	290,000
011832TD4		2003	Dec	Sinking Fund	Variable		290,000	0	0	290,000
011832TD4		2004	Jun	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2004	Dec	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2005	Jun	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2005	Dec	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2006	Jun	Sinking Fund	Variable		320,000	0	0	320,000
011832TD4		2006	Dec	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Jun	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Dec	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Jun	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Dec	Sinking Fund	Variable		345,000	0	0	345,000
011832TD4		2009	Jun	Sinking Fund	Variable		355,000	0	0	355,000
011832TD4		2009	Dec	Sinking Fund	Variable		360,000	0	0	360,000
011832TD4		2010	Jun	Sinking Fund	Variable		365,000	0	0	365,000
011832TD4		2010	Dec	Sinking Fund	Variable		370,000	0	0	370,000
011832TD4		2011	Jun	Sinking Fund	Variable		380,000	0	0	380,000
011832TD4		2011	Dec	Sinking Fund	Variable		385,000	0	0	385,000
011832TD4		2012	Jun	Sinking Fund	Variable		390,000	0	0	390,000
011832TD4		2012	Dec	Sinking Fund	Variable		400,000	0	0	400,000
011832TD4		2013	Jun	Sinking Fund	Variable		405,000	0	0	405,000
011832TD4		2013	Dec	Sinking Fund	Variable		415,000	0	0	415,000
011832TD4		2014	Jun	Sinking Fund	Variable		420,000	0	0	420,000
011832TD4		2014	Dec	Sinking Fund	Variable		430,000	0	0	430,000
011832TD4		2015	Jun	Sinking Fund	Variable		435,000	0	0	435,000
011832TD4		2015	Dec	Sinking Fund	Variable		440,000	0	0	440,000
011832TD4		2016	Jun	Sinking Fund	Variable		450,000	0	0	450,000
011832TD4		2016	Dec	Sinking Fund	Variable		460,000	0	0	460,000
011832TD4		2017	Jun	Sinking Fund	Variable		465,000	0	0	465,000
011832TD4		2017	Dec	Sinking Fund	Variable		475,000	0	0	475,000
011832TD4		2018	Jun	Sinking Fund	Variable		480,000	0	0	480,000
011832TD4		2018	Dec	Sinking Fund	Variable		495,000	0	0	495,000
011832TD4		2019	Jun	Sinking Fund	Variable		500,000	0	0	500,000
011832TD4		2019	Dec	Sinking Fund	Variable		505,000	0	0	505,000
011832TD4		2020	Jun	Sinking Fund	Variable		520,000	0	0	520,000
011832TD4		2020	Dec	Sinking Fund	Variable		525,000	0	0	525,000
011832TD4		2021	Jun	Sinking Fund	Variable		535,000	0	0	535,000
011832TD4		2021	Dec	Sinking Fund	Variable		545,000	0	0	545,000
011832TD4		2022	Jun	Sinking Fund	Variable		555,000	0	0	555,000
011832TD4		2022	Dec	Sinking Fund	Variable		565,000	0	0	565,000
011832TD4		2023	Jun	Sinking Fund	Variable		575,000	0	0	575,000
011832TD4		2023	Dec	Sinking Fund	Variable		585,000	0	0	585,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD02D	**Housing Development Bonds, 2002 Series D**			Fund: **260**	Bond Yield:		Issue Amount: **$37,870,000**	Dated Date: **9/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832TD4		2024	Jun	Sinking Fund	Variable		595,000	0	0	595,000
011832TD4		2024	Dec	Sinking Fund	Variable		605,000	0	0	605,000
011832TD4		2025	Jun	Sinking Fund	Variable		615,000	0	0	615,000
011832TD4		2025	Dec	Sinking Fund	Variable		625,000	0	0	625,000
011832TD4		2026	Jun	Sinking Fund	Variable		635,000	0	0	635,000
011832TD4		2026	Dec	Sinking Fund	Variable		650,000	0	0	650,000
011832TD4		2027	Jun	Sinking Fund	Variable		660,000	0	0	660,000
011832TD4		2027	Dec	Sinking Fund	Variable		670,000	0	0	670,000
011832TD4		2028	Jun	Sinking Fund	Variable		685,000	0	0	685,000
011832TD4		2028	Dec	Sinking Fund	Variable		695,000	0	0	695,000
011832TD4		2029	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832TD4		2029	Dec	Sinking Fund	Variable		720,000	0	0	720,000
011832TD4		2030	Jun	Sinking Fund	Variable		730,000	0	0	730,000
011832TD4		2030	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832TD4		2031	Jun	Sinking Fund	Variable		760,000	0	0	760,000
011832TD4		2031	Dec	Sinking Fund	Variable		770,000	0	0	770,000
011832TD4		2032	Jun	Sinking Fund	Variable		785,000	0	0	785,000
011832TD4		2032	Dec	Sinking Fund	Variable		800,000	0	0	800,000
011832TD4		2033	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832TD4		2033	Dec	Sinking Fund	Variable		825,000	0	0	825,000
011832TD4		2034	Jun	Sinking Fund	Variable		845,000	0	0	845,000
011832TD4		2034	Dec	Sinking Fund	Variable		855,000	0	0	855,000
011832TD4		2035	Jun	Sinking Fund	Variable		870,000	0	0	870,000
011832TD4		2035	Dec	Sinking Fund	Variable		885,000	0	0	885,000
011832TD4		2036	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832TD4		2036	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832TD4		2037	Jun	Term Maturity	Variable		930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$0**	**$0**	**$37,870,000**
				Multifamily Housing Development Bonds (TE) Total			**$282,130,000**	**$6,500,000**	**$2,030,000**	**$273,600,000**
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GH92A	**General Housing Purpose Bonds, 1992 Series A**			Fund: **642**	Bond Yield: **6.405%**		Issue Amount: **$200,000,000**	Dated Date: **10/1/1992**	*AA-*	*Aa2* / *AA+*
011831HF4	3.100%	1993	Dec	Serial Maturity			3,535,000	3,535,000	0	0
011831HG2	3.800%	1994	Dec	Serial Maturity			3,610,000	3,610,000	0	0
011831HH0	4.200%	1995	Dec	Serial Maturity			3,720,000	3,720,000	0	0
011831HJ6	4.650%	1996	Dec	Serial Maturity			5,045,000	5,045,000	0	0
011831HK3	4.800%	1997	Dec	Serial Maturity			5,180,000	5,180,000	0	0
011831HL1	5.050%	1998	Dec	Serial Maturity			5,025,000	5,025,000	0	0
011831HM9	5.300%	1999	Dec	Serial Maturity			3,315,000	3,315,000	0	0
011831HN7	5.450%	2000	Dec	Serial Maturity			3,490,000	3,490,000	0	0
011831HP2	5.600%	2001	Dec	Serial Maturity			3,685,000	3,685,000	0	0
011831HQ0	5.700%	2002	Dec	Serial Maturity			3,895,000	3,895,000	0	0
011831HR8	5.800%	2003	Dec	Serial Maturity			4,120,000	0	0	4,120,000
011831HS6	5.900%	2004	Dec	Serial Maturity			4,365,000	0	0	4,365,000
011831HT4	6.000%	2005	Dec	Serial Maturity			4,635,000	0	0	4,635,000
011831HV1	6.100%	2006	Dec	Serial Maturity			5,925,000	0	0	5,925,000
011831HV9	6.200%	2007	Dec	Serial Maturity			6,230,000	0	0	6,230,000
011831HW7	6.250%	2008	Dec	Serial Maturity			6,550,000	0	0	6,550,000
011831HX5	6.375%	2009	Dec	Sinking Fund			5,895,000	0	5,895,000	0
011831HX5	6.375%	2010	Dec	Sinking Fund			6,265,000	0	6,265,000	0
011831HX5	6.375%	2011	Dec	Sinking Fund			6,650,000	0	6,650,000	0
011831HX5	6.375%	2012	Dec	Term Maturity			7,060,000	0	7,060,000	0
011831HY3	6.600%	2013	Dec	Sinking Fund			7,150,000	0	7,150,000	0
011831HY3	6.600%	2014	Dec	Sinking Fund			7,600,000	0	7,600,000	0
011831HY3	6.600%	2015	Dec	Sinking Fund			8,080,000	0	8,080,000	0
011831HY3	6.600%	2016	Dec	Sinking Fund			8,585,000	0	8,585,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**					
								S and P	Moodys	Fitch
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: **642**	Bond Yield: **6.405%**		Issue Amount: **$200,000,000**	Dated Date: **10/1/1992**	AA- / Aa2	AA+
011831HY3	6.600%	2017	Dec	Sinking Fund			8,175,000	0	8,175,000	0
011831HY3	6.600%	2018	Dec	Sinking Fund			8,485,000	0	8,485,000	0
011831HY3	6.600%	2019	Dec	Sinking Fund			9,365,000	0	9,365,000	0
011831HY3	6.600%	2020	Dec	Sinking Fund			10,005,000	0	10,005,000	0
011831HY3	6.600%	2021	Dec	Sinking Fund			10,705,000	0	10,705,000	0
011831HY3	6.600%	2022	Dec	Sinking Fund			11,440,000	0	11,440,000	0
011831HY3	6.600%	2023	Dec	Term Maturity			12,215,000	0	12,215,000	0
						GH92A Total	**$200,000,000**	**$40,500,000**	**$127,675,000**	**$31,825,000**
GH94A General Housing Purpose Bonds, 1994 Series A				Fund: **643**	Bond Yield: **5.439%**		Issue Amount: **$143,815,000**	Dated Date: **2/1/1994**	AA- / Aa2	AA+
011831QK3	2.600%	1994	Dec	Serial Maturity			275,000	275,000	0	0
011831PX6	3.000%	1995	Dec	Serial Maturity			490,000	490,000	0	0
011831PY4	3.500%	1996	Dec	Serial Maturity			505,000	505,000	0	0
011831PZ1	3.700%	1997	Dec	Serial Maturity			520,000	520,000	0	0
011831QA5	3.900%	1998	Dec	Serial Maturity			540,000	540,000	0	0
011831QB3	4.000%	1999	Dec	Serial Maturity			560,000	560,000	0	0
011831QC1	4.250%	2000	Dec	Serial Maturity			585,000	585,000	0	0
011831QD9	4.400%	2001	Dec	Serial Maturity			605,000	605,000	0	0
011831QE7	4.500%	2002	Dec	Serial Maturity			640,000	640,000	0	0
011831QF4	4.600%	2003	Dec	Serial Maturity			660,000	0	0	660,000
011831QG2	4.700%	2004	Dec	Serial Maturity			695,000	0	0	695,000
011831QH0	4.800%	2005	Dec	Serial Maturity			730,000	0	0	730,000
011831QJ6	4.900%	2006	Dec	Serial Maturity			760,000	0	0	760,000
011831QL1	5.000%	2007	Dec	Sinking Fund			800,000	0	0	800,000
011831QL1	5.000%	2008	Dec	Term Maturity			840,000	0	0	840,000
011831QM9	5.400%	2009	Dec	Sinking Fund			5,450,000	0	0	5,450,000
011831QT4	5.000%	2009	Dec	Sinking Fund			1,325,000	0	0	1,325,000
011831QT4	5.000%	2010	Dec	Sinking Fund			1,390,000	0	0	1,390,000
011831QM9	5.400%	2010	Dec	Sinking Fund			5,740,000	0	0	5,740,000
011831QM9	5.400%	2011	Dec	Sinking Fund			6,035,000	0	0	6,035,000
011831QT4	5.000%	2011	Dec	Sinking Fund			1,465,000	0	0	1,465,000
011831QT4	5.000%	2012	Dec	Sinking Fund			1,535,000	0	0	1,535,000
011831QM9	5.400%	2012	Dec	Sinking Fund			6,345,000	0	0	6,345,000
011831QM9	5.400%	2013	Dec	Term Maturity			6,330,000	0	0	6,330,000
011831QT4	5.000%	2013	Dec	Sinking Fund			1,610,000	0	0	1,610,000
011831QT4	5.000%	2014	Dec	Sinking Fund			8,340,000	0	0	8,340,000
011831QT4	5.000%	2015	Dec	Sinking Fund			8,735,000	0	0	8,735,000
011831QT4	5.000%	2016	Dec	Sinking Fund			9,145,000	0	0	9,145,000
011831QT4	5.000%	2017	Dec	Sinking Fund			8,630,000	0	0	8,630,000
011831QT4	5.000%	2018	Dec	Term Maturity			8,825,000	0	0	8,825,000
011831QN7	5.400%	2019	Dec	Sinking Fund			9,590,000	0	0	9,590,000
011831QN7	5.400%	2020	Dec	Sinking Fund			10,125,000	0	0	10,125,000
011831QN7	5.400%	2021	Dec	Sinking Fund			10,715,000	0	0	10,715,000
011831QN7	5.400%	2022	Dec	Sinking Fund			11,325,000	0	0	11,325,000
011831QN7	5.400%	2023	Dec	Term Maturity			11,955,000	0	0	11,955,000
						GH94A Total	**$143,815,000**	**$4,720,000**	**$0**	**$139,095,000**
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.000%**		Issue Amount: **$335,000,000**	Dated Date: **10/15/199**	AAA / Aaa	AAA
011831ZL1	4.350%	1998	Jun	Serial Maturity			1,905,000	1,905,000	0	0
011831ZM9	4.350%	1998	Dec	Serial Maturity			1,950,000	1,950,000	0	0
011831ZN7	4.500%	1999	Jun	Serial Maturity			1,990,000	1,990,000	0	0
011831ZP2	4.500%	1999	Dec	Serial Maturity			2,035,000	2,035,000	0	0
011831ZQ0	4.600%	2000	Jun	Serial Maturity			2,080,000	2,080,000	0	0
011831ZR8	4.600%	2000	Dec	Serial Maturity			2,130,000	2,130,000	0	0
011831ZS6	4.700%	2001	Jun	Serial Maturity			2,180,000	2,180,000	0	0
011831ZT4	4.700%	2001	Dec	Serial Maturity			2,230,000	1,120,000	1,110,000	0
011831ZU1	4.800%	2002	Jun	Serial Maturity			2,280,000	1,145,000	1,135,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
GP95A	**Governmental Purpose Bonds, 1995 Series A**			Fund: **645**	Bond Yield: **6.000%**		Issue Amount: **$335,000,000**	Dated Date: **10/15/199**	*AAA* / *Aaa* / *AAA*	
011831ZV9	4.800%	2002	Dec	Serial Maturity			2,335,000	1,170,000	1,165,000	0
011831ZW7	4.800%	2003	Jun	Serial Maturity			2,395,000	0	1,195,000	1,200,000
011831ZX5	4.800%	2003	Dec	Serial Maturity			2,450,000	0	1,220,000	1,230,000
011831ZY3	4.875%	2004	Jun	Serial Maturity			2,510,000	0	1,250,000	1,260,000
011831ZZ0	4.875%	2004	Dec	Serial Maturity			2,570,000	0	1,280,000	1,290,000
011831YL2	5.000%	2005	Jun	Serial Maturity			2,635,000	0	1,315,000	1,320,000
011831YM0	5.000%	2005	Dec	Serial Maturity			2,700,000	0	1,345,000	1,355,000
011831YN8	5.125%	2006	Jun	Serial Maturity			2,765,000	0	1,380,000	1,385,000
011831YP3	5.125%	2006	Dec	Serial Maturity			2,835,000	0	1,415,000	1,420,000
011831YQ1	5.300%	2007	Jun	Serial Maturity			2,910,000	0	1,450,000	1,460,000
011831YR9	5.300%	2007	Dec	Serial Maturity			2,985,000	0	1,490,000	1,495,000
011831YS7	5.400%	2008	Jun	Serial Maturity			3,065,000	0	1,530,000	1,535,000
011831YT5	5.400%	2008	Dec	Serial Maturity			3,150,000	0	1,570,000	1,580,000
011831YU2	5.500%	2009	Jun	Serial Maturity			3,235,000	0	1,615,000	1,620,000
011831YV0	5.500%	2009	Dec	Serial Maturity			3,325,000	0	1,660,000	1,665,000
011831YW8	5.600%	2010	Jun	Serial Maturity			3,415,000	0	1,705,000	1,710,000
011831YX6	5.600%	2010	Dec	Serial Maturity			3,510,000	0	1,750,000	1,760,000
011831YY4	5.700%	2011	Jun	Serial Maturity			3,610,000	0	1,800,000	1,810,000
011831YZ1	5.700%	2011	Dec	Serial Maturity			3,710,000	0	1,850,000	1,860,000
011831ZA5	5.800%	2012	Jun	Serial Maturity			3,815,000	0	1,905,000	1,910,000
011831ZB3	5.800%	2012	Dec	Serial Maturity			3,925,000	0	1,960,000	1,965,000
011831ZC1	5.850%	2013	Jun	Serial Maturity			4,040,000	0	2,015,000	2,025,000
011831ZD9	5.850%	2013	Dec	Serial Maturity			4,160,000	0	2,075,000	2,085,000
011831ZE7	5.850%	2014	Jun	Serial Maturity			4,280,000	0	2,135,000	2,145,000
011831ZF4	5.850%	2014	Dec	Serial Maturity			4,405,000	0	2,195,000	2,210,000
011831ZG3	5.850%	2015	Jun	Serial Maturity			4,535,000	0	2,260,000	2,275,000
011831ZH0	5.850%	2015	Dec	Serial Maturity			4,670,000	0	2,330,000	2,340,000
011831ZJ6	5.875%	2016	Jun	Sinking Fund			4,805,000	0	2,395,000	2,410,000
011831ZJ6	5.875%	2016	Dec	Sinking Fund			4,945,000	0	2,465,000	2,480,000
011831ZJ6	5.875%	2017	Jun	Sinking Fund			5,090,000	0	2,540,000	2,550,000
011831ZJ6	5.875%	2017	Dec	Sinking Fund			5,240,000	0	2,615,000	2,625,000
011831ZJ6	5.875%	2018	Jun	Sinking Fund			5,395,000	0	2,690,000	2,705,000
011831ZJ6	5.875%	2018	Dec	Sinking Fund			5,555,000	0	2,770,000	2,785,000
011831ZJ6	5.875%	2019	Jun	Sinking Fund			5,715,000	0	2,850,000	2,865,000
011831ZJ6	5.875%	2019	Dec	Sinking Fund			5,885,000	0	2,935,000	2,950,000
011831ZJ6	5.875%	2020	Jun	Sinking Fund			6,055,000	0	3,020,000	3,035,000
011831ZJ6	5.875%	2020	Dec	Sinking Fund			6,235,000	0	3,110,000	3,125,000
011831ZJ6	5.875%	2021	Jun	Sinking Fund			6,420,000	0	3,205,000	3,215,000
011831ZJ6	5.875%	2021	Dec	Sinking Fund			6,605,000	0	3,295,000	3,310,000
011831ZJ6	5.875%	2022	Jun	Sinking Fund			6,800,000	0	3,390,000	3,410,000
011831ZJ6	5.875%	2022	Dec	Sinking Fund			7,000,000	0	3,490,000	3,510,000
011831ZJ6	5.875%	2023	Jun	Sinking Fund			7,205,000	0	3,595,000	3,610,000
011831ZJ6	5.875%	2023	Dec	Sinking Fund			7,415,000	0	3,700,000	3,715,000
011831ZJ6	5.875%	2024	Jun	Sinking Fund			7,635,000	0	3,810,000	3,825,000
011831ZJ6	5.875%	2024	Dec	Term Maturity			7,860,000	0	3,920,000	3,940,000
011831ZK3	5.875%	2025	Jun	Sinking Fund			8,090,000	0	4,035,000	4,055,000
011831ZK3	5.875%	2025	Dec	Sinking Fund			8,330,000	0	4,155,000	4,175,000
011831ZK3	5.875%	2026	Jun	Sinking Fund			8,575,000	0	4,280,000	4,295,000
011831ZK3	5.875%	2026	Dec	Sinking Fund			8,825,000	0	4,400,000	4,425,000
011831ZK3	5.875%	2027	Jun	Sinking Fund			9,085,000	0	4,530,000	4,555,000
011831ZK3	5.875%	2027	Dec	Sinking Fund			9,350,000	0	4,665,000	4,685,000
011831ZK3	5.875%	2028	Jun	Sinking Fund			9,625,000	0	4,800,000	4,825,000
011831ZK3	5.875%	2028	Dec	Sinking Fund			9,910,000	0	4,945,000	4,965,000
011831ZK3	5.875%	2029	Jun	Sinking Fund			10,200,000	0	5,090,000	5,110,000
011831ZK3	5.875%	2029	Dec	Sinking Fund			10,500,000	0	5,240,000	5,260,000
011831ZK3	5.875%	2030	Jun	Sinking Fund			10,805,000	0	5,390,000	5,415,000
011831ZK3	5.875%	2030	Dec	Term Maturity			11,125,000	0	5,570,000	5,555,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GP95A	**Governmental Purpose Bonds, 1995 Series A**			Fund: **645**	Bond Yield: **6.000%**		Issue Amount: **$335,000,000**	Dated Date: **10/15/199**	*AAA*	*Aaa* / *AAA*
						GP95A Total	**$335,000,000**	**$17,705,000**	**$160,000,000**	**$157,295,000**
GP97A	**Governmental Purpose Bonds, 1997 Series A**			Fund: **646**	Bond Yield:		Issue Amount: **$33,000,000**	Dated Date: **12/3/1997**	*AA-/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
011831X82		2027	Dec	Stated Maturity	Variable		33,000,000	0	1,700,000	31,300,000
						GP97A Total	**$33,000,000**	**$0**	**$1,700,000**	**$31,300,000**
GP01A	**Governmental Purpose Bonds, 2001 Series A**			Fund: **648**	Bond Yield:		Issue Amount: **$76,580,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
011832MW9		2001	Dec	Sinking Fund	Variable		500,000	500,000	0	0
011832MW9		2002	Jun	Sinking Fund	Variable		705,000	705,000	0	0
011832MW9		2002	Dec	Sinking Fund	Variable		720,000	720,000	0	0
011832MW9		2003	Jun	Sinking Fund	Variable		735,000	0	0	735,000
011832MW9		2003	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832MW9		2004	Jun	Sinking Fund	Variable		770,000	0	0	770,000
011832MW9		2004	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MW9		2005	Jun	Sinking Fund	Variable		795,000	0	0	795,000
011832MW9		2005	Dec	Sinking Fund	Variable		815,000	0	0	815,000
011832MW9		2006	Jun	Sinking Fund	Variable		825,000	0	0	825,000
011832MW9		2006	Dec	Sinking Fund	Variable		845,000	0	0	845,000
011832MW9		2007	Jun	Sinking Fund	Variable		860,000	0	0	860,000
011832MW9		2007	Dec	Sinking Fund	Variable		880,000	0	0	880,000
011832MW9		2008	Jun	Sinking Fund	Variable		895,000	0	0	895,000
011832MW9		2008	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832MW9		2009	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MW9		2009	Dec	Sinking Fund	Variable		950,000	0	0	950,000
011832MW9		2010	Jun	Sinking Fund	Variable		960,000	0	0	960,000
011832MW9		2010	Dec	Sinking Fund	Variable		995,000	0	0	995,000
011832MW9		2011	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinking Fund	Variable		1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinking Fund	Variable		1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinking Fund	Variable		1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinking Fund	Variable		1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinking Fund	Variable		1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinking Fund	Variable		1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinking Fund	Variable		1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinking Fund	Variable		1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinking Fund	Variable		1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinking Fund	Variable		1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinking Fund	Variable		1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinking Fund	Variable		1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinking Fund	Variable		1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinking Fund	Variable		1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinking Fund	Variable		1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinking Fund	Variable		1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinking Fund	Variable		1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinking Fund	Variable		1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinking Fund	Variable		1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinking Fund	Variable		1,830,000	0	0	1,830,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield:		Issue Amount: **$76,580,000**	Dated Date: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MW9		2026	Dec	Sinking Fund	Variable		1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinking Fund	Variable		1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinking Fund	Variable		1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinking Fund	Variable		2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinking Fund	Variable		2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinking Fund	Variable		2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term Maturity	Variable		2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$1,925,000**	**$0**	**$74,655,000**
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield:		Issue Amount: **$93,590,000**	Dated Date: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MY5		2001	Dec	Sinking Fund	Variable		620,000	620,000	0	0
011832MY5		2002	Jun	Sinking Fund	Variable		855,000	855,000	0	0
011832MY5		2002	Dec	Sinking Fund	Variable		885,000	885,000	0	0
011832MY5		2003	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832MY5		2003	Dec	Sinking Fund	Variable		910,000	0	0	910,000
011832MY5		2004	Jun	Sinking Fund	Variable		935,000	0	0	935,000
011832MY5		2004	Dec	Sinking Fund	Variable		955,000	0	0	955,000
011832MY5		2005	Jun	Sinking Fund	Variable		975,000	0	0	975,000
011832MY5		2005	Dec	Sinking Fund	Variable		990,000	0	0	990,000
011832MY5		2006	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MY5		2006	Dec	Sinking Fund	Variable		1,035,000	0	0	1,035,000
011832MY5		2007	Jun	Sinking Fund	Variable		1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinking Fund	Variable		1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinking Fund	Variable		1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinking Fund	Variable		1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinking Fund	Variable		1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinking Fund	Variable		1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinking Fund	Variable		1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinking Fund	Variable		1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinking Fund	Variable		1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinking Fund	Variable		1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinking Fund	Variable		1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinking Fund	Variable		1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinking Fund	Variable		1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinking Fund	Variable		1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinking Fund	Variable		1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinking Fund	Variable		1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinking Fund	Variable		1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinking Fund	Variable		1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinking Fund	Variable		1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinking Fund	Variable		1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinking Fund	Variable		1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinking Fund	Variable		1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinking Fund	Variable		2,025,000	0	0	2,025,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				S and P / Moodys / Fitch	
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield:		Issue Amount: **$93,590,000**	Dated Date: **8/2/2001**	AAA/A-1+ / Aaa/VMIG-1	AAA/F-1+
011832MY5		2024	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinking Fund	Variable		2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinking Fund	Variable		2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinking Fund	Variable		2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinking Fund	Variable		2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinking Fund	Variable		2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinking Fund	Variable		2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinking Fund	Variable		2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinking Fund	Variable		2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinking Fund	Variable		2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinking Fund	Variable		2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinking Fund	Variable		2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term Maturity	Variable		2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$2,360,000**	**$0**	**$91,230,000**
GM97A General Mortgage Revenue Bonds, 1997 Series A				Fund: **641**	Bond Yield: **6.013%**		Issue Amount: **$434,910,874**	Dated Date: **3/1/1997**	AAA / Aaa	AAA
011831E59	3.850%	1998	Dec	Serial Maturity			2,040,000	2,040,000	0	0
011831E67	4.150%	1999	Dec	Serial Maturity			2,120,000	2,120,000	0	0
011831E75	4.400%	2000	Dec	Serial Maturity			2,210,000	2,210,000	0	0
011831E83	4.550%	2001	Dec	Serial Maturity			2,305,000	2,305,000	0	0
011831E91	4.700%	2002	Dec	Serial Maturity			2,410,000	2,410,000	0	0
011831F25	4.800%	2003	Dec	Serial Maturity			2,525,000	0	0	2,525,000
011831F33	4.900%	2004	Dec	Serial Maturity			2,645,000	0	0	2,645,000
011831F41	5.000%	2005	Dec	Serial Maturity			2,775,000	0	0	2,775,000
011831F58	5.100%	2006	Dec	Serial Maturity			2,910,000	0	0	2,910,000
011831F66	5.200%	2007	Dec	Serial Maturity			3,060,000	0	0	3,060,000
011831F74	5.650%	2012	Dec	Serial Maturity			20,000,000	0	0	20,000,000
011831G65	6.150%	2017	Dec	Capital Appreciation			10,330,874	0	0	10,330,874
011831F82	5.900%	2019	Dec	Serial Maturity			49,000,000	0	0	49,000,000
011831F90	6.000%	2022	Jun	Sinking Fund			27,825,000	0	0	27,825,000
011831F90	6.000%	2024	Dec	Sinking Fund			32,120,000	0	0	32,120,000
011831F90	6.000%	2027	Jun	Term Maturity			30,055,000	0	0	30,055,000
011831G24	5.950%	2029	Jun	Serial Maturity			35,000,000	0	0	35,000,000
011831G57	6.100%	2031	Jun	Sinking Fund			17,615,000	0	17,615,000	0
011831G32	6.000%	2031	Jun	Sinking Fund			26,840,000	0	0	26,840,000
011831G32	6.000%	2033	Dec	Sinking Fund			30,305,000	0	0	30,305,000
011831G57	6.100%	2033	Dec	Sinking Fund			24,415,000	0	24,415,000	0
011831G57	6.100%	2036	Jun	Sinking Fund			23,820,000	0	23,820,000	0
011831G32	6.000%	2036	Dec	Term Maturity			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Serial Maturity			25,000,000	0	25,000,000	0
011831G57	6.100%	2037	Dec	Term Maturity			14,730,000	0	14,730,000	0
						GM97A Total	**$434,910,874**	**$11,085,000**	**$105,580,000**	**$318,245,874**
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount: **$302,700,000**	Dated Date: **9/1/1999**	AAA / Aaa	AAA
0118317N8	4.250%	2001	Jun	Serial Maturity			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial Maturity			1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial Maturity			1,570,000	0	0	1,570,000
0118317R9	4.650%	2004	Jun	Serial Maturity			1,610,000	0	0	1,610,000
0118317S7	4.750%	2005	Jun	Serial Maturity			1,660,000	0	0	1,660,000
0118317T5	4.850%	2006	Jun	Serial Maturity			1,700,000	0	0	1,700,000
0118317U2	4.950%	2007	Jun	Serial Maturity			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial Maturity			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial Maturity			1,865,000	0	0	1,865,000
0118317X6	5.800%	2010	Jun	Sinking Fund			310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinking Fund			1,645,000	0	0	1,645,000
0118317X6	5.800%	2010	Dec	Sinking Fund			320,000	0	0	320,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**					
									S and P	*Moodys* / *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount: **$302,700,000**	Dated Date: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118317Y4	5.750%	2010	Dec	Sinking Fund			1,670,000	0	0	1,670,000
0118317Y4	5.750%	2011	Jun	Sinking Fund			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Jun	Sinking Fund			320,000	0	0	320,000
0118317X6	5.800%	2011	Dec	Sinking Fund			325,000	0	0	325,000
0118317Y4	5.750%	2011	Dec	Sinking Fund			1,715,000	0	0	1,715,000
0118317X6	5.800%	2012	Jun	Sinking Fund			330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinking Fund			1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Dec	Sinking Fund			335,000	0	0	335,000
0118317Y4	5.750%	2012	Dec	Sinking Fund			1,770,000	0	0	1,770,000
0118317X6	5.800%	2013	Jun	Sinking Fund			340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinking Fund			1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Dec	Sinking Fund			345,000	0	0	345,000
0118317Y4	5.750%	2013	Dec	Sinking Fund			1,810,000	0	0	1,810,000
0118317X6	5.800%	2014	Jun	Sinking Fund			350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinking Fund			1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Dec	Sinking Fund			355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinking Fund			1,870,000	0	0	1,870,000
0118317Y4	5.750%	2015	Jun	Sinking Fund			1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Jun	Sinking Fund			360,000	0	0	360,000
0118317Y4	5.750%	2015	Dec	Sinking Fund			1,920,000	0	0	1,920,000
0118317X6	5.800%	2015	Dec	Sinking Fund			365,000	0	0	365,000
0118317X6	5.800%	2016	Jun	Sinking Fund			370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinking Fund			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Dec	Sinking Fund			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinking Fund			1,970,000	0	0	1,970,000
0118317X6	5.800%	2017	Jun	Sinking Fund			380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinking Fund			2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Dec	Sinking Fund			385,000	0	0	385,000
0118317Y4	5.750%	2017	Dec	Sinking Fund			2,030,000	0	0	2,030,000
0118317Y4	5.750%	2018	Jun	Sinking Fund			2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Jun	Sinking Fund			390,000	0	0	390,000
0118317Y4	5.750%	2018	Dec	Sinking Fund			2,085,000	0	0	2,085,000
0118317X6	5.800%	2018	Dec	Term Maturity			400,000	0	0	400,000
0118317Y4	5.750%	2019	Jun	Term Maturity			2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinking Fund			2,505,000	0	0	2,505,000
0118318A5	5.900%	2020	Jun	Sinking Fund			2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Jun	Sinking Fund			45,000	0	0	45,000
0118317Z1	5.900%	2020	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinking Fund			2,580,000	0	0	2,580,000
0118317Z1	5.900%	2021	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinking Fund			2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinking Fund			2,655,000	0	0	2,655,000
0118317Z1	5.900%	2022	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinking Fund			2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinking Fund			2,735,000	0	0	2,735,000
0118318A5	5.900%	2023	Jun	Sinking Fund			2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Jun	Sinking Fund			50,000	0	0	50,000
0118317Z1	5.900%	2023	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2023	Dec	Sinking Fund			2,815,000	0	0	2,815,000
0118317Z1	5.900%	2024	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinking Fund			2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinking Fund			2,890,000	0	0	2,890,000
0118318A5	5.900%	2025	Jun	Sinking Fund			2,935,000	0	0	2,935,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**					
								S and P	Moodys	Fitch
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount: **$302,700,000**	Dated Date: **9/1/1999**	AAA / Aaa	AAA
0118317Z1	5.900%	2025	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinking Fund			2,980,000	0	0	2,980,000
0118317Z1	5.900%	2025	Dec	Sinking Fund			55,000	0	0	55,000
0118317Z1	5.900%	2026	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Jun	Sinking Fund			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinking Fund			3,065,000	0	0	3,065,000
0118317Z1	5.900%	2027	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Jun	Sinking Fund			3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinking Fund			3,155,000	0	0	3,155,000
0118318A5	5.900%	2028	Jun	Sinking Fund			3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Jun	Sinking Fund			60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinking Fund			3,250,000	0	0	3,250,000
0118317Z1	5.900%	2028	Dec	Term Maturity			60,000	0	0	60,000
0118318A5	5.900%	2029	Jun	Term Maturity			3,355,000	0	0	3,355,000
0118318B3	6.050%	2029	Dec	Sinking Fund			3,400,000	0	3,400,000	0
0118318B3	6.050%	2030	Jun	Sinking Fund			3,455,000	0	3,455,000	0
0118318B3	6.050%	2030	Dec	Sinking Fund			3,505,000	0	3,505,000	0
0118318B3	6.050%	2031	Jun	Sinking Fund			3,555,000	0	3,555,000	0
0118318B3	6.050%	2031	Dec	Sinking Fund			3,610,000	0	3,610,000	0
0118318B3	6.050%	2032	Jun	Sinking Fund			3,660,000	0	3,660,000	0
0118318B3	6.050%	2032	Dec	Sinking Fund			3,715,000	0	3,715,000	0
0118318B3	6.050%	2033	Jun	Sinking Fund			3,770,000	0	3,770,000	0
0118318B3	6.050%	2033	Dec	Sinking Fund			3,825,000	0	3,825,000	0
0118318B3	6.050%	2034	Jun	Sinking Fund			3,885,000	0	3,885,000	0
0118318B3	6.050%	2034	Dec	Sinking Fund			3,940,000	0	3,940,000	0
0118318B3	6.050%	2035	Jun	Term Maturity			3,995,000	0	3,995,000	0
0118318C1	6.050%	2035	Dec	Sinking Fund			4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinking Fund			4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinking Fund			4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinking Fund			4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinking Fund			4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinking Fund			4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinking Fund			4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term Maturity			4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinking Fund			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinking Fund			4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinking Fund			4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinking Fund			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinking Fund			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinking Fund			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinking Fund			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinking Fund			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinking Fund			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinking Fund			5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinking Fund			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinking Fund			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinking Fund			5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinking Fund			5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinking Fund			5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinking Fund			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinking Fund			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinking Fund			6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinking Fund			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term Maturity			6,205,000	0	0	6,205,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				S and P / Moodys / Fitch	
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount: **$302,700,000**	Dated Date: **9/1/1999**	AAA / Aaa / AAA	
						GM99A Total	**$302,700,000**	**$3,030,000**	**$45,070,000**	**$254,600,000**
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**		Issue Amount: **$150,000,000**	Dated Date: **10/1/2002**	AAA / Aaa / AAA	
011832TG7	3.450%	2010	Jun	Serial Maturity			1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial Maturity			1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial Maturity			1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial Maturity			1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial Maturity			1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial Maturity			1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial Maturity			1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial Maturity			1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial Maturity			1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial Maturity			1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial Maturity			1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial Maturity			1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial Maturity			1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinking Fund			1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinking Fund			1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term Maturity			1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinking Fund			1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinking Fund			1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinking Fund			1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinking Fund			1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinking Fund			1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinking Fund			1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinking Fund			1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinking Fund			1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinking Fund			1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term Maturity			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinking Fund			2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term Maturity			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinking Fund			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinking Fund			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinking Fund			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinking Fund			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinking Fund			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinking Fund			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinking Fund			2,455,000	0	0	2,455,000
011832UB6	4.750%	2027	Dec	Sinking Fund			1,950,000	0	0	1,950,000
011832TX0	4.800%	2027	Dec	Serial Maturity			565,000	0	0	565,000
011832UB6	4.750%	2028	Jun	Sinking Fund			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinking Fund			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinking Fund			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term Maturity			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinking Fund			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinking Fund			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinking Fund			2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinking Fund			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinking Fund			3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinking Fund			2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial Maturity			840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinking Fund			3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term Maturity			3,250,000	0	0	3,250,000
011832TZ5	4.950%	2034	Jun	Sinking Fund			245,000	0	0	245,000
011832UD2	5.000%	2034	Jun	Sinking Fund			3,275,000	0	0	3,275,000
011832UD2	5.000%	2034	Dec	Sinking Fund			3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinking Fund			250,000	0	0	250,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**		Issue Amount: **$150,000,000**	Dated Date: **10/1/2002**	*AAA*	*Aaa* / *AAA*
011832UD2	5.000%	2035	Jun	Sinking Fund			3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Jun	Sinking Fund			260,000	0	0	260,000
011832UD2	5.000%	2035	Dec	Sinking Fund			3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinking Fund			265,000	0	0	265,000
011832UD2	5.000%	2036	Jun	Sinking Fund			3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Jun	Sinking Fund			275,000	0	0	275,000
011832UD2	5.000%	2036	Dec	Sinking Fund			3,695,000	0	0	3,695,000
011832TZ5	4.950%	2036	Dec	Sinking Fund			280,000	0	0	280,000
011832TZ5	4.950%	2037	Jun	Sinking Fund			285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinking Fund			3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Dec	Sinking Fund			290,000	0	0	290,000
011832UD2	5.000%	2037	Dec	Sinking Fund			3,880,000	0	0	3,880,000
011832UD2	5.000%	2038	Jun	Sinking Fund			3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Jun	Sinking Fund			300,000	0	0	300,000
011832TZ5	4.950%	2038	Dec	Sinking Fund			310,000	0	0	310,000
011832UD2	5.000%	2038	Dec	Sinking Fund			4,070,000	0	0	4,070,000
011832TZ5	4.950%	2039	Jun	Sinking Fund			315,000	0	0	315,000
011832UD2	5.000%	2039	Jun	Sinking Fund			4,170,000	0	0	4,170,000
011832UD2	5.000%	2039	Dec	Term Maturity			4,275,000	0	0	4,275,000
011832TZ5	4.950%	2039	Dec	Sinking Fund			320,000	0	0	320,000
011832TZ5	4.950%	2040	Jun	Term Maturity			4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
SBL99 State Building Lease Bonds, 1999				Fund: **555**	Bond Yield: **5.550%**		Issue Amount: **$40,000,000**	Dated Date: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832DR0	4.250%	2000	Apr	Serial Maturity			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial Maturity			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial Maturity			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial Maturity			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial Maturity			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial Maturity			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial Maturity			835,000	0	0	835,000
011832DY5	4.600%	2003	Oct	Serial Maturity			855,000	0	0	855,000
011832DZ2	4.750%	2004	Apr	Serial Maturity			870,000	0	0	870,000
011832EA6	4.750%	2004	Oct	Serial Maturity			895,000	0	0	895,000
011832EB4	4.850%	2005	Apr	Serial Maturity			915,000	0	0	915,000
011832EC2	4.850%	2005	Oct	Serial Maturity			935,000	0	0	935,000
011832ED0	4.875%	2006	Apr	Serial Maturity			960,000	0	0	960,000
011832EE8	4.875%	2006	Oct	Serial Maturity			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial Maturity			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial Maturity			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial Maturity			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial Maturity			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial Maturity			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial Maturity			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial Maturity			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial Maturity			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial Maturity			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial Maturity			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial Maturity			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial Maturity			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinking Fund			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinking Fund			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinking Fund			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinking Fund			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term Maturity			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinking Fund			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinking Fund			1,625,000	0	0	1,625,000

Other Bonds (TE) — **Tax-Exempt** **Corporate** — *S and P* *Moodys* *Fitch*

SBL99 **State Building Lease Bonds, 1999** — Fund: **555** — Bond Yield: **5.550%** — Issue Amount: **$40,000,000** — Dated Date: **12/1/1999** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832ET5	5.750%	2016	Oct	Sinking Fund			1,670,000	0	0	1,670,000
	011832ET5	5.750%	2017	Apr	Term Maturity			1,720,000	0	0	1,720,000
							SBL99 Total	**$40,000,000**	**$4,980,000**	**$0**	**$35,020,000**

SC99A **State Capital Project Bonds, 1999 Series A** — Fund: **690** — Bond Yield: **3.880%** — Issue Amount: **$92,365,000** — Dated Date: **12/1/1998** — *AA-* *Aa2* *AA+*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	0118316U3	4.500%	1999	Jun	Serial Maturity			5,655,000	5,655,000	0	0
A2	0118316V1	4.500%	1999	Dec	Serial Maturity			5,785,000	5,785,000	0	0
A1	0118316W9	3.400%	2000	Jun	Serial Maturity			6,020,000	6,020,000	0	0
A2	0118316X7	5.000%	2000	Dec	Serial Maturity			6,015,000	6,015,000	0	0
A1	0118316Y5	3.650%	2001	Jun	Serial Maturity			2,000,000	2,000,000	0	0
A2	0118317J7	5.000%	2001	Jun	Serial Maturity			4,165,000	4,165,000	0	0
A2	0118316Z2	5.000%	2001	Dec	Serial Maturity			6,305,000	6,305,000	0	0
A1	0118317A6	3.800%	2002	Jun	Serial Maturity			500,000	500,000	0	0
A2	0118317K4	5.000%	2002	Jun	Serial Maturity			5,965,000	5,965,000	0	0
A2	0118317B4	5.000%	2002	Dec	Serial Maturity			6,625,000	6,625,000	0	0
A2	0118317C2	5.000%	2003	Jun	Serial Maturity			6,790,000	0	0	6,790,000
A2	0118317D0	5.000%	2003	Dec	Serial Maturity			6,960,000	0	0	6,960,000
A1	0118317E8	4.000%	2004	Jun	Serial Maturity			2,000,000	0	0	2,000,000
A2	0118317L2	5.000%	2004	Jun	Serial Maturity			5,130,000	0	0	5,130,000
A2	0118317F5	5.000%	2004	Dec	Serial Maturity			7,300,000	0	0	7,300,000
A1	0118317G3	4.050%	2005	Jun	Serial Maturity			1,000,000	0	0	1,000,000
A2	0118317M0	5.000%	2005	Jun	Serial Maturity			6,485,000	0	0	6,485,000
A2	0118317H1	5.000%	2005	Dec	Serial Maturity			7,665,000	0	0	7,665,000
							SC99A Total	**$92,365,000**	**$49,035,000**	**$0**	**$43,330,000**

SC99B **State Capital Project Bonds, 1999 Series B** — Fund: **691** — Bond Yield: **4.689%** — Issue Amount: **$103,980,000** — Dated Date: **12/1/1999** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	011832CW0	4.000%	2000	Dec	Serial Maturity			6,645,000	6,645,000	0	0
B1	011832CX8	4.300%	2001	Jun	Serial Maturity			7,110,000	7,110,000	0	0
B1	011832CY6	4.350%	2001	Dec	Serial Maturity			8,870,000	8,870,000	0	0
B1	011832CZ3	4.450%	2002	Jun	Serial Maturity			1,800,000	1,800,000	0	0
B2	011832DH2	5.250%	2002	Jun	Serial Maturity			7,190,000	7,190,000	0	0
B2	011832DJ8	5.000%	2002	Dec	Serial Maturity			9,215,000	9,215,000	0	0
B1	011832DB5	4.600%	2003	Jun	Serial Maturity			2,225,000	0	0	2,225,000
B2	011832DK5	5.250%	2003	Jun	Serial Maturity			7,295,000	0	0	7,295,000
B1	011832DC3	4.600%	2003	Dec	Serial Maturity			1,500,000	0	0	1,500,000
B2	011832DL3	5.125%	2003	Dec	Serial Maturity			8,285,000	0	0	8,285,000
B1	011832DD1	4.700%	2004	Jun	Serial Maturity			2,685,000	0	0	2,685,000
B2	011832DM1	5.500%	2004	Jun	Serial Maturity			7,245,000	0	0	7,245,000
B1	011832DE9	4.700%	2004	Dec	Serial Maturity			1,075,000	0	0	1,075,000
B2	011832DN9	5.250%	2004	Dec	Serial Maturity			9,195,000	0	0	9,195,000
B1	011832DF6	4.800%	2005	Jun	Serial Maturity			1,300,000	0	0	1,300,000
B2	011832DP4	5.500%	2005	Jun	Serial Maturity			9,160,000	0	0	9,160,000
B1	011832DG4	4.800%	2005	Dec	Serial Maturity			3,520,000	0	0	3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial Maturity			9,665,000	0	0	9,665,000
							SC99B Total	**$103,980,000**	**$40,830,000**	**$0**	**$63,150,000**

SC01A **State Capital Project Bonds, 2001 Series A** — Fund: **692** — Bond Yield: **3.980%** — Issue Amount: **$74,535,000** — Dated Date: **2/1/2001** — *AA-* *Aa2* *AA+*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832MB5	4.000%	2001	Dec	Serial Maturity			290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial Maturity			1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial Maturity			4,290,000	4,290,000	0	0
A1	011832ME9	4.750%	2003	Jun	Serial Maturity			1,310,000	0	0	1,310,000
A2	011832MP4	3.800%	2003	Jun	Serial Maturity			3,020,000	0	0	3,020,000
A1	011832MF6	4.750%	2003	Dec	Serial Maturity			4,500,000	0	0	4,500,000
A1	011832MG4	5.000%	2004	Jun	Serial Maturity			2,055,000	0	0	2,055,000
A2	011832MQ2	3.850%	2004	Jun	Serial Maturity			2,430,000	0	0	2,430,000
A1	011832MH2	5.000%	2004	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A1	011832MJ8	5.250%	2005	Jun	Serial Maturity			3,050,000	0	0	3,050,000
A2	011832MR0	3.900%	2005	Jun	Serial Maturity			1,385,000	0	0	1,385,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
SC01A	**State Capital Project Bonds, 2001 Series A**				Fund: **692**	Bond Yield: **3.980%**		Issue Amount: **$74,535,000**	Dated Date: **2/1/2001**	*AA-*	*Aa2* / *AA+*
A1	011832MK5	5.000%	2005	Dec	Serial Maturity			13,240,000	0	0	13,240,000
A1	011832ML3	5.000%	2006	Jun	Serial Maturity			13,450,000	0	0	13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial Maturity			2,585,000	0	0	2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial Maturity			7,915,000	0	0	7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial Maturity			4,000,000	0	0	4,000,000
							SC01A Total	**$74,535,000**	**$5,595,000**	**$0**	**$68,940,000**
SC02A	**State Capital Project Bonds, 2002 Series A**				Fund: **693**	Bond Yield:		Issue Amount: **$32,905,000**	Dated Date: **12/5/2002**	*AAA*	*Aaa* / *AAA*
	011832UK6	3.000%	2003	Jul	Serial Maturity			3,040,000	0	0	3,040,000
	011832UL4	3.000%	2004	Jul	Serial Maturity			1,195,000	0	0	1,195,000
	011832UM2	4.000%	2004	Jul	Serial Maturity			2,015,000	0	0	2,015,000
	011832UP5	4.000%	2005	Jul	Serial Maturity			2,635,000	0	0	2,635,000
	011832UN0	3.000%	2005	Jul	Serial Maturity			700,000	0	0	700,000
	011832UR1	5.000%	2006	Jul	Serial Maturity			2,365,000	0	0	2,365,000
	011832UQ3	3.000%	2006	Jul	Serial Maturity			1,100,000	0	0	1,100,000
	011832UT7	4.000%	2007	Jul	Serial Maturity			3,115,000	0	0	3,115,000
	011832US9	3.000%	2007	Jul	Serial Maturity			500,000	0	0	500,000
	011832UV2	5.000%	2008	Jul	Serial Maturity			3,155,000	0	0	3,155,000
	011832UU4	3.000%	2008	Jul	Serial Maturity			610,000	0	0	610,000
	011832UX8	5.000%	2009	Jul	Serial Maturity			3,770,000	0	0	3,770,000
	011832UW0	3.125%	2009	Jul	Serial Maturity			180,000	0	0	180,000
	011832UY6	3.400%	2010	Jul	Serial Maturity			140,000	0	0	140,000
	011832UZ3	5.000%	2010	Jul	Serial Maturity			4,005,000	0	0	4,005,000
	011832VA7	3.500%	2011	Jul	Serial Maturity			385,000	0	0	385,000
	011832VB5	5.000%	2011	Jul	Serial Maturity			3,995,000	0	0	3,995,000
							SC02A Total	**$32,905,000**	**$0**	**$0**	**$32,905,000**
SC02B	**State Capital Project Bonds, 2002 Series B**				Fund: **693**	Bond Yield:		Issue Amount: **$14,555,000**	Dated Date: **12/5/2002**	*AAA*	*Aaa* / *AAA*
	011832UH3		2023	Jan	Sinking Fund	Variable		3,530,000	0	0	3,530,000
	011832UH3		2023	Jul	Sinking Fund	Variable		3,600,000	0	0	3,600,000
	011832UH3		2024	Jan	Sinking Fund	Variable		3,675,000	0	0	3,675,000
	011832UH3		2024	Jul	Term Maturity	Variable		3,750,000	0	0	3,750,000
							SC02B Total	**$14,555,000**	**$0**	**$0**	**$14,555,000**
SC02C	**State Capital Project Bonds, 2002 Series C**				Fund: **693**	Bond Yield:		Issue Amount: **$60,250,000**	Dated Date: **12/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
	011832UJ9		2012	Jul	Sinking Fund	Variable		2,295,000	0	0	2,295,000
	011832UJ9		2013	Jan	Sinking Fund	Variable		2,345,000	0	0	2,345,000
	011832UJ9		2013	Jul	Sinking Fund	Variable		2,400,000	0	0	2,400,000
	011832UJ9		2014	Jan	Sinking Fund	Variable		2,450,000	0	0	2,450,000
	011832UJ9		2014	Jul	Sinking Fund	Variable		2,505,000	0	0	2,505,000
	011832UJ9		2015	Jan	Sinking Fund	Variable		2,555,000	0	0	2,555,000
	011832UJ9		2015	Jul	Sinking Fund	Variable		2,610,000	0	0	2,610,000
	011832UJ9		2016	Jan	Sinking Fund	Variable		2,670,000	0	0	2,670,000
	011832UJ9		2016	Jul	Sinking Fund	Variable		2,725,000	0	0	2,725,000
	011832UJ9		2017	Jan	Sinking Fund	Variable		2,785,000	0	0	2,785,000
	011832UJ9		2017	Jul	Sinking Fund	Variable		2,845,000	0	0	2,845,000
	011832UJ9		2018	Jan	Sinking Fund	Variable		2,905,000	0	0	2,905,000
	011832UJ9		2018	Jul	Sinking Fund	Variable		2,970,000	0	0	2,970,000
	011832UJ9		2019	Jan	Sinking Fund	Variable		3,035,000	0	0	3,035,000
	011832UJ9		2019	Jul	Sinking Fund	Variable		3,100,000	0	0	3,100,000
	011832UJ9		2020	Jan	Sinking Fund	Variable		3,165,000	0	0	3,165,000
	011832UJ9		2020	Jul	Sinking Fund	Variable		3,235,000	0	0	3,235,000
	011832UJ9		2021	Jan	Sinking Fund	Variable		3,305,000	0	0	3,305,000
	011832UJ9		2021	Jul	Sinking Fund	Variable		3,375,000	0	0	3,375,000
	011832UJ9		2022	Jan	Sinking Fund	Variable		3,450,000	0	0	3,450,000
	011832UJ9		2022	Jul	Term Maturity	Variable		3,525,000	0	0	3,525,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
SC02C State Capital Project Bonds, 2002 Series C				Fund: **693**	Bond Yield:		Issue Amount: **$60,250,000**	Dated Date: **12/5/2002**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
CHINA Mortgage Revenue Refunding Bonds - Chinook Apts (A)				Fund: **892**	Bond Yield: **6.404%**		Issue Amount: **$2,300,000**	Dated Date: **6/25/1996**	*AAA* / *Aaa*	*AAA*
011831A20	5.600%	1997	Jan	Sinking Fund			30,000	30,000	0	0
011831A20	5.600%	1998	Jan	Sinking Fund			35,000	35,000	0	0
011831A20	5.600%	1999	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2000	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2001	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2002	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2003	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2004	Jan	Sinking Fund			50,000	0	0	50,000
011831A20	5.600%	2005	Jan	Sinking Fund			55,000	0	0	55,000
011831A20	5.600%	2006	Jan	Sinking Fund			55,000	0	0	55,000
011831A38	6.350%	2007	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2008	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2009	Jan	Sinking Fund			65,000	0	0	65,000
011831A38	6.350%	2010	Jan	Sinking Fund			70,000	0	0	70,000
011831A38	6.350%	2011	Jan	Sinking Fund			75,000	0	0	75,000
011831A38	6.350%	2012	Jan	Sinking Fund			80,000	0	0	80,000
011831A38	6.350%	2013	Jan	Sinking Fund			85,000	0	0	85,000
011831A38	6.350%	2014	Jan	Sinking Fund			90,000	0	0	90,000
011831A38	6.350%	2015	Jan	Sinking Fund			95,000	0	0	95,000
011831A38	6.350%	2016	Jan	Sinking Fund			100,000	0	0	100,000
011831A46	6.550%	2017	Jan	Sinking Fund			110,000	0	0	110,000
011831A46	6.550%	2018	Jan	Sinking Fund			115,000	0	0	115,000
011831A46	6.550%	2019	Jan	Sinking Fund			120,000	0	0	120,000
011831A46	6.550%	2020	Jan	Sinking Fund			130,000	0	0	130,000
011831A46	6.550%	2021	Jan	Sinking Fund			140,000	0	0	140,000
011831A46	6.550%	2022	Jan	Sinking Fund			145,000	0	0	145,000
011831A46	6.550%	2023	Jan	Sinking Fund			155,000	0	0	155,000
011831A46	6.550%	2024	Jan	Term Maturity			165,000	0	0	165,000
						CHINA Total	**$2,300,000**	**$280,000**	**$0**	**$2,020,000**
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: **892**	Bond Yield: **6.423%**		Issue Amount: **$2,300,000**	Dated Date: **6/25/1996**	*AAA* / *Aaa*	*AAA*
011831A53	5.600%	1997	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1998	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1999	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2000	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2001	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2002	Jan	Sinking Fund			15,000	15,000	0	0
011831A53	5.600%	2003	Jan	Sinking Fund			20,000	20,000	0	0
011831A53	5.600%	2004	Jan	Sinking Fund			20,000	0	0	20,000
011831A53	5.600%	2005	Jan	Sinking Fund			65,000	0	0	65,000
011831A53	5.600%	2006	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2007	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2008	Jan	Sinking Fund			75,000	0	0	75,000
011831A61	6.350%	2009	Jan	Sinking Fund			80,000	0	0	80,000
011831A61	6.350%	2010	Jan	Sinking Fund			85,000	0	0	85,000
011831A61	6.350%	2011	Jan	Sinking Fund			90,000	0	0	90,000
011831A61	6.350%	2012	Jan	Sinking Fund			95,000	0	0	95,000
011831A61	6.350%	2013	Jan	Sinking Fund			105,000	0	0	105,000
011831A61	6.350%	2014	Jan	Sinking Fund			110,000	0	0	110,000
011831A61	6.350%	2015	Jan	Sinking Fund			115,000	0	0	115,000
011831A61	6.350%	2016	Jan	Sinking Fund			125,000	0	0	125,000
011831A79	6.550%	2017	Jan	Sinking Fund			130,000	0	0	130,000
011831A79	6.550%	2018	Jan	Sinking Fund			140,000	0	0	140,000
011831A79	6.550%	2019	Jan	Sinking Fund			150,000	0	0	150,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: **892**	Bond Yield: **6.423%**		Issue Amount: **$2,300,000**	Dated Date: **6/25/1996**	*AAA*	*Aaa* / *AAA*
011831A79	6.550%	2020	Jan	Sinking Fund			160,000	0	0	160,000
011831A79	6.550%	2021	Jan	Sinking Fund			170,000	0	0	170,000
011831A79	6.550%	2022	Jan	Sinking Fund			180,000	0	0	180,000
011831A79	6.550%	2023	Jan	Term Maturity			190,000	0	0	190,000
						COHOB Total	**$2,300,000**	**$75,000**	**$0**	**$2,225,000**
						Other Bonds (TE) Total	**$2,192,785,874**	**$182,120,000**	**$440,025,000**	**$1,570,640,874**
						Tax-Exempt Total	**$4,297,871,227**	**$246,380,000**	**$1,015,795,000**	**$3,035,696,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E001D Mortgage Revenue Bonds, 2000 Series D				Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$25,740,000**	Dated Date: **11/1/2000**	*AAA*	*Aaa* / *AAA*
011832LK6	7.000%	2003	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LL4	7.070%	2004	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LM2	7.170%	2005	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LV2	7.250%	2006	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LW0	7.300%	2007	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LT7	7.320%	2008	Jun	Sinking Fund			490,000	0	70,000	420,000
011832LT7	7.320%	2008	Dec	Sinking Fund			515,000	0	75,000	440,000
011832LT7	7.320%	2009	Jun	Sinking Fund			535,000	0	75,000	460,000
011832LT7	7.320%	2009	Dec	Sinking Fund			550,000	0	75,000	475,000
011832LT7	7.320%	2010	Jun	Sinking Fund			565,000	0	80,000	485,000
011832LT7	7.320%	2010	Dec	Sinking Fund			585,000	0	85,000	500,000
011832LT7	7.320%	2011	Jun	Sinking Fund			615,000	0	85,000	530,000
011832LT7	7.320%	2011	Dec	Sinking Fund			635,000	0	90,000	545,000
011832LT7	7.320%	2012	Jun	Sinking Fund			660,000	0	95,000	565,000
011832LT7	7.320%	2012	Dec	Sinking Fund			660,000	0	95,000	565,000
011832LT7	7.320%	2013	Jun	Sinking Fund			685,000	0	95,000	590,000
011832LT7	7.320%	2013	Dec	Sinking Fund			710,000	0	105,000	605,000
011832LT7	7.320%	2014	Jun	Sinking Fund			735,000	0	105,000	630,000
011832LT7	7.320%	2014	Dec	Sinking Fund			770,000	0	105,000	665,000
011832LT7	7.320%	2015	Jun	Sinking Fund			790,000	0	115,000	675,000
011832LT7	7.320%	2015	Dec	Sinking Fund			840,000	0	120,000	720,000
011832LT7	7.320%	2016	Jun	Sinking Fund			890,000	0	125,000	765,000
011832LT7	7.320%	2016	Dec	Sinking Fund			920,000	0	130,000	790,000
011832LT7	7.320%	2017	Jun	Sinking Fund			960,000	0	135,000	825,000
011832LT7	7.320%	2017	Dec	Sinking Fund			995,000	0	140,000	855,000
011832LT7	7.320%	2018	Jun	Sinking Fund			1,020,000	0	145,000	875,000
011832LT7	7.320%	2018	Dec	Sinking Fund			1,060,000	0	150,000	910,000
011832LT7	7.320%	2019	Jun	Sinking Fund			1,075,000	0	150,000	925,000
011832LT7	7.320%	2019	Dec	Sinking Fund			1,120,000	0	160,000	960,000
011832LT7	7.320%	2020	Jun	Sinking Fund			1,160,000	0	165,000	995,000
011832LT7	7.320%	2020	Dec	Term Maturity			1,200,000	0	170,000	1,030,000
						E001D Total	**$25,740,000**	**$0**	**$7,940,000**	**$17,800,000**
E021B Home Mortgage Revenue Bonds, 2002 Series B				Fund: **486**	Bond Yield:		Issue Amount: **$30,000,000**	Dated Date: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832PY2		2036	Dec	Stated Maturity	Variable		30,000,000	0	0	30,000,000
						E021B Total	**$30,000,000**	**$0**	**$0**	**$30,000,000**
						Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total	**$55,740,000**	**$0**	**$7,940,000**	**$47,800,000**
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD93D Housing Development Bonds, 1993 Series D				Fund: **260**	Bond Yield: **7.038%**		Issue Amount: **$4,675,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* / *N/A*
011831MM3	3.600%	1994	Dec	Serial Maturity			55,000	55,000	0	0
011831MS0	4.100%	1995	Dec	Serial Maturity			55,000	55,000	0	0
011831MX9	4.550%	1996	Dec	Serial Maturity			60,000	60,000	0	0
011831NC4	5.050%	1997	Dec	Serial Maturity			60,000	60,000	0	0
011831NH3	5.300%	1998	Dec	Serial Maturity			65,000	65,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD93D Housing Development Bonds, 1993 Series D				Fund: **260**	Bond Yield: **7.038%**		Issue Amount: **$4,675,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* / *N/A*
011831NN0	5.600%	1999	Dec	Serial Maturity			70,000	70,000	0	0
011831NT7	5.700%	2000	Dec	Serial Maturity			75,000	75,000	0	0
011831NY6	5.850%	2001	Dec	Serial Maturity			80,000	80,000	0	0
011831PD0	5.950%	2002	Dec	Serial Maturity			85,000	85,000	0	0
011831PJ7	6.050%	2003	Dec	Serial Maturity			90,000	0	0	90,000
011831PP3	6.850%	2004	Dec	Sinking Fund			95,000	0	0	95,000
011831PP3	6.850%	2005	Dec	Sinking Fund			100,000	0	0	100,000
011831PP3	6.850%	2006	Dec	Sinking Fund			110,000	0	0	110,000
011831PP3	6.850%	2007	Dec	Sinking Fund			115,000	0	0	115,000
011831PP3	6.850%	2008	Dec	Sinking Fund			125,000	0	0	125,000
011831PP3	6.850%	2009	Dec	Sinking Fund			135,000	0	0	135,000
011831PP3	6.850%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831PP3	6.850%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831PP3	6.850%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831PP3	6.850%	2013	Dec	Term Maturity			175,000	0	0	175,000
011831PU2	7.100%	2014	Dec	Sinking Fund			190,000	0	0	190,000
011831PU2	7.100%	2015	Dec	Sinking Fund			200,000	0	0	200,000
011831PU2	7.100%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PU2	7.100%	2017	Dec	Sinking Fund			235,000	0	0	235,000
011831PU2	7.100%	2018	Dec	Sinking Fund			250,000	0	0	250,000
011831PU2	7.100%	2019	Dec	Sinking Fund			270,000	0	0	270,000
011831PU2	7.100%	2020	Dec	Sinking Fund			290,000	0	0	290,000
011831PU2	7.100%	2021	Dec	Sinking Fund			310,000	0	0	310,000
011831PU2	7.100%	2022	Dec	Sinking Fund			335,000	0	0	335,000
011831PU2	7.100%	2023	Dec	Term Maturity			360,000	0	0	360,000
						HD93D Total	**$4,675,000**	**$605,000**	**$0**	**$4,070,000**
HD93E Housing Development Bonds, 1993 Series E				Fund: **260**	Bond Yield: **6.954%**		Issue Amount: **$12,255,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* / *N/A*
011831MN1	3.600%	1994	Dec	Serial Maturity			290,000	290,000	0	0
011831MT8	4.100%	1995	Dec	Serial Maturity			300,000	300,000	0	0
011831MY7	4.550%	1996	Dec	Serial Maturity			310,000	310,000	0	0
011831ND2	5.050%	1997	Dec	Serial Maturity			325,000	325,000	0	0
011831NJ9	5.300%	1998	Dec	Serial Maturity			345,000	345,000	0	0
011831NP5	5.600%	1999	Dec	Serial Maturity			365,000	365,000	0	0
011831NU4	5.700%	2000	Dec	Serial Maturity			390,000	390,000	0	0
011831NZ3	5.850%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PE8	5.950%	2002	Dec	Serial Maturity			195,000	195,000	0	0
011831PK4	6.050%	2003	Dec	Serial Maturity			210,000	0	0	210,000
011831PW8	6.600%	2004	Dec	Sinking Fund			220,000	0	0	220,000
011831PW8	6.600%	2005	Dec	Sinking Fund			235,000	0	0	235,000
011831PW8	6.600%	2006	Dec	Sinking Fund			255,000	0	0	255,000
011831PW8	6.600%	2007	Dec	Sinking Fund			270,000	0	0	270,000
011831PW8	6.600%	2008	Dec	Term Maturity			290,000	0	0	290,000
011831PQ1	6.850%	2009	Dec	Sinking Fund			315,000	0	0	315,000
011831PQ1	6.850%	2010	Dec	Sinking Fund			335,000	0	0	335,000
011831PQ1	6.850%	2011	Dec	Sinking Fund			360,000	0	0	360,000
011831PQ1	6.850%	2012	Dec	Sinking Fund			385,000	0	0	385,000
011831PQ1	6.850%	2013	Dec	Term Maturity			415,000	0	0	415,000
011831PV0	7.100%	2014	Dec	Sinking Fund			440,000	0	0	440,000
011831PV0	7.100%	2015	Dec	Sinking Fund			475,000	0	0	475,000
011831PV0	7.100%	2016	Dec	Sinking Fund			510,000	0	0	510,000
011831PV0	7.100%	2017	Dec	Sinking Fund			550,000	0	0	550,000
011831PV0	7.100%	2018	Dec	Sinking Fund			590,000	0	0	590,000
011831PV0	7.100%	2019	Dec	Sinking Fund			635,000	0	0	635,000
011831PV0	7.100%	2020	Dec	Sinking Fund			685,000	0	0	685,000
011831PV0	7.100%	2021	Dec	Sinking Fund			735,000	0	0	735,000
011831PV0	7.100%	2022	Dec	Sinking Fund			790,000	0	0	790,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD93E Housing Development Bonds, 1993 Series E				Fund: **260**	Bond Yield: **6.954%**		Issue Amount: **$12,255,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* / *N/A*
011831PV0	7.100%	2023	Dec	Term Maturity			850,000	0	0	850,000
						HD93E Total	**$12,255,000**	**$2,705,000**	**$0**	**$9,550,000**
HD97C Housing Development Bonds, 1997 Series C				Fund: **260**	Bond Yield: **7.610%**		Issue Amount: **$23,895,000**	Dated Date: **10/15/199**	*AA-*	*Aa2* / *AA+*
011831L36	6.800%	1998	Dec	Sinking Fund			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinking Fund			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinking Fund			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinking Fund			255,000	255,000	0	0
011831L36	6.800%	2002	Dec	Sinking Fund			270,000	270,000	0	0
011831L36	6.800%	2003	Dec	Sinking Fund			290,000	0	0	290,000
011831L36	6.800%	2004	Dec	Sinking Fund			310,000	0	0	310,000
011831L36	6.800%	2005	Dec	Sinking Fund			330,000	0	0	330,000
011831L36	6.800%	2006	Dec	Sinking Fund			355,000	0	0	355,000
011831L36	6.800%	2007	Dec	Term Maturity			380,000	0	0	380,000
011831L44	7.350%	2008	Dec	Sinking Fund			405,000	0	0	405,000
011831L44	7.350%	2009	Dec	Sinking Fund			435,000	0	0	435,000
011831L44	7.350%	2010	Dec	Sinking Fund			465,000	0	0	465,000
011831L44	7.350%	2011	Dec	Sinking Fund			500,000	0	0	500,000
011831L44	7.350%	2012	Dec	Sinking Fund			540,000	0	0	540,000
011831L44	7.350%	2013	Dec	Sinking Fund			580,000	0	0	580,000
011831L44	7.350%	2014	Dec	Sinking Fund			625,000	0	0	625,000
011831L44	7.350%	2015	Dec	Sinking Fund			670,000	0	0	670,000
011831L44	7.350%	2016	Dec	Sinking Fund			720,000	0	0	720,000
011831L44	7.350%	2017	Dec	Term Maturity			770,000	0	0	770,000
011831L51	7.550%	2018	Dec	Sinking Fund			830,000	0	0	830,000
011831L51	7.550%	2019	Dec	Sinking Fund			890,000	0	0	890,000
011831L51	7.550%	2020	Dec	Sinking Fund			960,000	0	0	960,000
011831L51	7.550%	2021	Dec	Sinking Fund			1,030,000	0	0	1,030,000
011831L51	7.550%	2022	Dec	Sinking Fund			1,110,000	0	0	1,110,000
011831L51	7.550%	2023	Dec	Sinking Fund			1,195,000	0	0	1,195,000
011831L51	7.550%	2024	Dec	Sinking Fund			1,285,000	0	0	1,285,000
011831L51	7.550%	2025	Dec	Sinking Fund			1,380,000	0	0	1,380,000
011831L51	7.550%	2026	Dec	Sinking Fund			1,485,000	0	0	1,485,000
011831L51	7.550%	2027	Dec	Sinking Fund			1,600,000	0	0	1,600,000
011831L51	7.550%	2028	Dec	Sinking Fund			1,720,000	0	0	1,720,000
011831L51	7.550%	2029	Dec	Term Maturity			1,850,000	0	0	1,850,000
						HD97C Total	**$23,895,000**	**$1,185,000**	**$0**	**$22,710,000**
				Multifamily Housing Development Bonds (T) Total			**$40,825,000**	**$4,495,000**	**$0**	**$36,330,000**
Other Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield:		Issue Amount: **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
011832MZ2		2001	Dec	Sinking Fund	Variable		110,000	110,000	0	0
011832MZ2		2002	Jun	Sinking Fund	Variable		245,000	245,000	0	0
011832MZ2		2002	Dec	Sinking Fund	Variable		215,000	215,000	0	0
011832MZ2		2003	Jun	Sinking Fund	Variable		530,000	0	0	530,000
011832MZ2		2003	Dec	Sinking Fund	Variable		550,000	0	0	550,000
011832MZ2		2004	Jun	Sinking Fund	Variable		570,000	0	0	570,000
011832MZ2		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MZ2		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MZ2		2005	Dec	Sinking Fund	Variable		630,000	0	0	630,000
011832MZ2		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MZ2		2006	Dec	Sinking Fund	Variable		680,000	0	0	680,000
011832MZ2		2007	Jun	Sinking Fund	Variable		700,000	0	0	700,000
011832MZ2		2007	Dec	Sinking Fund	Variable		730,000	0	0	730,000
011832MZ2		2008	Jun	Sinking Fund	Variable		750,000	0	0	750,000
011832MZ2		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield:		Issue Amount: **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MZ2		2009	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832MZ2		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MZ2		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MZ2		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MZ2		2011	Jun	Sinking Fund	Variable		925,000	0	0	925,000
011832MZ2		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MZ2		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MZ2		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MZ2		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MZ2		2013	Dec	Sinking Fund	Variable		1,105,000	0	0	1,105,000
011832MZ2		2014	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MZ2		2014	Dec	Sinking Fund	Variable		1,185,000	0	0	1,185,000
011832MZ2		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MZ2		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MZ2		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MZ2		2016	Dec	Sinking Fund	Variable		1,340,000	0	0	1,340,000
011832MZ2		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MZ2		2017	Dec	Sinking Fund	Variable		1,405,000	0	0	1,405,000
011832MZ2		2018	Jun	Sinking Fund	Variable		1,450,000	0	0	1,450,000
011832MZ2		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MZ2		2019	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MZ2		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MZ2		2020	Jun	Sinking Fund	Variable		1,670,000	0	0	1,670,000
011832MZ2		2020	Dec	Sinking Fund	Variable		1,735,000	0	0	1,735,000
011832MZ2		2021	Jun	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MZ2		2021	Dec	Sinking Fund	Variable		1,860,000	0	0	1,860,000
011832MZ2		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MZ2		2022	Dec	Sinking Fund	Variable		1,990,000	0	0	1,990,000
011832MZ2		2023	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MZ2		2023	Dec	Sinking Fund	Variable		2,135,000	0	0	2,135,000
011832MZ2		2024	Jun	Sinking Fund	Variable		2,215,000	0	0	2,215,000
011832MZ2		2024	Dec	Sinking Fund	Variable		2,290,000	0	0	2,290,000
011832MZ2		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MZ2		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MZ2		2026	Jun	Sinking Fund	Variable		2,550,000	0	0	2,550,000
011832MZ2		2026	Dec	Sinking Fund	Variable		2,635,000	0	0	2,635,000
011832MZ2		2027	Jun	Sinking Fund	Variable		2,735,000	0	0	2,735,000
011832MZ2		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MZ2		2028	Jun	Sinking Fund	Variable		2,930,000	0	0	2,930,000
011832MZ2		2028	Dec	Sinking Fund	Variable		3,035,000	0	0	3,035,000
011832MZ2		2029	Jun	Sinking Fund	Variable		3,135,000	0	0	3,135,000
011832MZ2		2029	Dec	Sinking Fund	Variable		3,245,000	0	0	3,245,000
011832MZ2		2030	Jun	Sinking Fund	Variable		3,345,000	0	0	3,345,000
011832MZ2		2030	Dec	Sinking Fund	Variable		3,440,000	0	0	3,440,000
011832MZ2		2031	Jun	Sinking Fund	Variable		3,500,000	0	0	3,500,000
011832MZ2		2031	Dec	Sinking Fund	Variable		3,155,000	0	0	3,155,000
011832MZ2		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MZ2		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000
						GP01C Total	**$100,000,000**	**$570,000**	**$0**	**$99,430,000**
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield:		Issue Amount: **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MX7		2001	Dec	Sinking Fund	Variable		115,000	115,000	0	0
011832MX7		2002	Jun	Sinking Fund	Variable		240,000	240,000	0	0
011832MX7		2002	Dec	Sinking Fund	Variable		220,000	220,000	0	0
011832MX7		2003	Jun	Sinking Fund	Variable		530,000	0	0	530,000
011832MX7		2003	Dec	Sinking Fund	Variable		550,000	0	0	550,000
011832MX7		2004	Jun	Sinking Fund	Variable		565,000	0	0	565,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Other Bonds (T) **Taxable** **Corporate** — *S and P* *Moodys* *Fitch*

GP01D Governmental Purpose Bonds, 2001 Series D Fund: **648** Bond Yield: Issue Amount: **$100,000,000** Dated Date: **8/2/2001** *AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832MX7		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MX7		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MX7		2005	Dec	Sinking Fund	Variable		635,000	0	0	635,000
011832MX7		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MX7		2006	Dec	Sinking Fund	Variable		675,000	0	0	675,000
011832MX7		2007	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832MX7		2007	Dec	Sinking Fund	Variable		725,000	0	0	725,000
011832MX7		2008	Jun	Sinking Fund	Variable		755,000	0	0	755,000
011832MX7		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MX7		2009	Jun	Sinking Fund	Variable		805,000	0	0	805,000
011832MX7		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MX7		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MX7		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MX7		2011	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MX7		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MX7		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MX7		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MX7		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MX7		2013	Dec	Sinking Fund	Variable		1,100,000	0	0	1,100,000
011832MX7		2014	Jun	Sinking Fund	Variable		1,145,000	0	0	1,145,000
011832MX7		2014	Dec	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MX7		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MX7		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MX7		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MX7		2016	Dec	Sinking Fund	Variable		1,345,000	0	0	1,345,000
011832MX7		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MX7		2017	Dec	Sinking Fund	Variable		1,400,000	0	0	1,400,000
011832MX7		2018	Jun	Sinking Fund	Variable		1,455,000	0	0	1,455,000
011832MX7		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MX7		2019	Jun	Sinking Fund	Variable		1,555,000	0	0	1,555,000
011832MX7		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MX7		2020	Jun	Sinking Fund	Variable		1,675,000	0	0	1,675,000
011832MX7		2020	Dec	Sinking Fund	Variable		1,730,000	0	0	1,730,000
011832MX7		2021	Jun	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MX7		2021	Dec	Sinking Fund	Variable		1,855,000	0	0	1,855,000
011832MX7		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MX7		2022	Dec	Sinking Fund	Variable		1,995,000	0	0	1,995,000
011832MX7		2023	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MX7		2023	Dec	Sinking Fund	Variable		2,140,000	0	0	2,140,000
011832MX7		2024	Jun	Sinking Fund	Variable		2,210,000	0	0	2,210,000
011832MX7		2024	Dec	Sinking Fund	Variable		2,295,000	0	0	2,295,000
011832MX7		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MX7		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MX7		2026	Jun	Sinking Fund	Variable		2,545,000	0	0	2,545,000
011832MX7		2026	Dec	Sinking Fund	Variable		2,640,000	0	0	2,640,000
011832MX7		2027	Jun	Sinking Fund	Variable		2,730,000	0	0	2,730,000
011832MX7		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MX7		2028	Jun	Sinking Fund	Variable		2,935,000	0	0	2,935,000
011832MX7		2028	Dec	Sinking Fund	Variable		3,030,000	0	0	3,030,000
011832MX7		2029	Jun	Sinking Fund	Variable		3,140,000	0	0	3,140,000
011832MX7		2029	Dec	Sinking Fund	Variable		3,240,000	0	0	3,240,000
011832MX7		2030	Jun	Sinking Fund	Variable		3,350,000	0	0	3,350,000
011832MX7		2030	Dec	Sinking Fund	Variable		3,435,000	0	0	3,435,000
011832MX7		2031	Jun	Sinking Fund	Variable		3,505,000	0	0	3,505,000
011832MX7		2031	Dec	Sinking Fund	Variable		3,150,000	0	0	3,150,000
011832MX7		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MX7		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**				S and P / Moodys / Fitch	
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield:		Issue Amount: **$100,000,000**	Dated Date: **8/2/2001**	AAA/A-1+ / Aaa/VMIG-1 / AAA/F-1+	
						GP01D Total	**$100,000,000**	**$575,000**	**$0**	**$99,425,000**
						Other Bonds (T) Total	**$200,000,000**	**$1,145,000**	**$0**	**$198,855,000**
						Taxable Total	**$296,565,000**	**$5,640,000**	**$7,940,000**	**$282,985,000**
						Corporate Total	**$4,594,436,227**	**$252,020,000**	**$1,023,735,000**	**$3,318,681,227**
Division of Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**				S and P / Moodys / Fitch	
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield:		Issue Amount: **$666,500**	Dated Date:	N/A / N/A / N/A	
N/A	3.000%	2002	Jun	Stated Maturity			529,625	529,625	0	0
N/A	3.000%	2002	Jul	Stated Maturity			2,044	2,044	0	0
N/A	3.000%	2002	Aug	Stated Maturity			2,049	2,049	0	0
N/A	3.000%	2002	Sep	Stated Maturity			2,054	2,054	0	0
N/A	3.000%	2002	Oct	Stated Maturity			2,059	2,059	0	0
N/A	3.000%	2002	Nov	Stated Maturity			2,064	2,064	0	0
N/A	3.000%	2002	Dec	Stated Maturity			2,069	2,069	0	0
N/A	3.000%	2003	Jan	Stated Maturity			2,075	2,075	0	0
N/A	3.000%	2003	Feb	Stated Maturity			2,080	2,080	0	0
N/A	3.000%	2003	Mar	Stated Maturity			2,085	2,085	0	0
N/A	3.000%	2003	Apr	Stated Maturity			2,090	0	0	2,090
N/A	3.000%	2003	May	Stated Maturity			2,095	0	0	2,095
N/A	3.000%	2003	Jun	Stated Maturity			2,101	0	0	2,101
N/A	3.000%	2003	Jul	Stated Maturity			2,106	0	0	2,106
N/A	3.000%	2003	Aug	Stated Maturity			2,111	0	0	2,111
N/A	3.000%	2003	Sep	Stated Maturity			2,116	0	0	2,116
N/A	3.000%	2003	Oct	Stated Maturity			2,122	0	0	2,122
N/A	3.000%	2003	Nov	Stated Maturity			2,127	0	0	2,127
N/A	3.000%	2003	Dec	Stated Maturity			2,132	0	0	2,132
N/A	3.000%	2004	Jan	Stated Maturity			2,138	0	0	2,138
N/A	3.000%	2004	Feb	Stated Maturity			2,143	0	0	2,143
N/A	3.000%	2004	Mar	Stated Maturity			2,148	0	0	2,148
N/A	3.000%	2004	Apr	Stated Maturity			2,154	0	0	2,154
N/A	3.000%	2004	May	Stated Maturity			2,159	0	0	2,159
N/A	3.000%	2004	Jun	Stated Maturity			2,165	0	0	2,165
N/A	3.000%	2004	Jul	Stated Maturity			2,170	0	0	2,170
N/A	3.000%	2004	Aug	Stated Maturity			2,175	0	0	2,175
N/A	3.000%	2004	Sep	Stated Maturity			2,181	0	0	2,181
N/A	3.000%	2004	Oct	Stated Maturity			2,186	0	0	2,186
N/A	3.000%	2004	Nov	Stated Maturity			2,192	0	0	2,192
N/A	3.000%	2004	Dec	Stated Maturity			2,197	0	0	2,197
N/A	3.000%	2005	Jan	Stated Maturity			2,203	0	0	2,203
N/A	3.000%	2005	Feb	Stated Maturity			2,208	0	0	2,208
N/A	3.000%	2005	Mar	Stated Maturity			2,214	0	0	2,214
N/A	3.000%	2005	Apr	Stated Maturity			2,219	0	0	2,219
N/A	3.000%	2005	May	Stated Maturity			2,225	0	0	2,225
N/A	3.000%	2005	Jun	Stated Maturity			2,230	0	0	2,230
N/A	3.000%	2005	Jul	Stated Maturity			2,236	0	0	2,236
N/A	3.000%	2005	Aug	Stated Maturity			2,242	0	0	2,242
N/A	3.000%	2005	Sep	Stated Maturity			2,247	0	0	2,247
N/A	3.000%	2005	Oct	Stated Maturity			2,253	0	0	2,253
N/A	3.000%	2005	Nov	Stated Maturity			2,258	0	0	2,258
N/A	3.000%	2005	Dec	Stated Maturity			2,264	0	0	2,264
N/A	3.000%	2006	Jan	Stated Maturity			2,270	0	0	2,270
N/A	3.000%	2006	Feb	Stated Maturity			2,275	0	0	2,275
N/A	3.000%	2006	Mar	Stated Maturity			2,281	0	0	2,281
N/A	3.000%	2006	Apr	Stated Maturity			2,287	0	0	2,287
N/A	3.000%	2006	May	Stated Maturity			2,293	0	0	2,293

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Division of Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**				*S and P*	*Moodys* / *Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield:		Issue Amount: **$666,500**	Dated Date:	*N/A*	*N/A* / *N/A*
N/A	3.000%	2006	Jun	Stated Maturity			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Stated Maturity			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Stated Maturity			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Stated Maturity			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Stated Maturity			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Stated Maturity			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Stated Maturity			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Stated Maturity			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Stated Maturity			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Stated Maturity			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Stated Maturity			2,356	0	0	2,356
N/A	3.000%	2007	May	Stated Maturity			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Stated Maturity			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Stated Maturity			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Stated Maturity			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$548,205**	**$0**	**$118,295**
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				Fund: **240**	Bond Yield:		Issue Amount: **$494,701**	Dated Date:	*N/A*	*N/A* / *N/A*
N/A	1.000%	2007	Dec	Stated Maturity			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**
						Division of Public Housing Federally Subsidized Debt Total	**$1,161,201**	**$548,205**	**$0**	**$612,996**
						Tax-Exempt Total	**$1,161,201**	**$548,205**	**$0**	**$612,996**
						Public Housing Total	**$1,161,201**	**$548,205**	**$0**	**$612,996**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
				Total AHFC Bonds and Notes			**$4,595,597,428**	**$252,568,205**	**$1,023,735,000**	**$3,319,294,223**

Short Term Obligations Outstanding: (As of 3/31/03)	
Domestic Commercial Paper	101,215,000
Reverse Repurchase Agreement	0
Total	**$101,215,000**

Detail of Accreted Interest: (As of 3/31/03)

Mortgage Revenue Bonds, 1996 Series A	3,719,419
Mortgage Revenue Bonds, 1997 Series A2	4,256,000
General Mortgage Revenue Bonds, 1997 Series A	4,492,003
Total Accreted Interest	**12,467,422**
Total All AHFC Bonds and Notes w/ Accreted Interest	**$3,331,761,645**

Detail of Conduit Debt: (As of 3/31/03)

Mortgage Revenue Refunding Bonds Chinook Apts A	2,020,000
Mortgage Revenue Refunding Bonds Coho Park B	2,225,000
Total Conduit Debt	**4,245,000**
Total AHFC Bonds and Notes w/o Conduit Debt and before Accreted Interest	**$3,315,049,223**

PLEASE NOTE:

1. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
2. On2/23/94 AHFC issued GH94A in order to economically defease the two term bonds in the GH92A and redeem them on their earliest optional redemption date of 12/2/02.
3. Although the Official Statement for HD00Aand HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture. The $2,030,000 special redemption for HD00A on 6/3/03 was an unexpended proceeds call.
4. Some AHFC Bond transactions are separated into both tax-exempt and taxable series. E001D and E021B were taxable while E001A, E001B, E001C and E021A were tax-exempt. GP01C and GP01D were taxable while GP01A and GP01B were tax-exempt.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions. For GP01A and GP01B, AHFC pays 4.1427% fixed rate in exchange for 67% of 1-month USD LIBOR. For E021A, AHFC pays 4.103% - 4.343% fixed rate in exchange for 68% of 1-month USD LIBOR.
6. GP01A and GP01B were issued to partially refund $160,000,000 GP95A while GM02A was issued to partially refund $105,580,000 GM97A and $45,070,000 GM99A.
7. HD02B was issued to fully refund $4,755,000 HD91A and $3,260,000 HD92A.
8. For the State Capital Bonds issued in 2002, Series C is a variable rate with weekly resets, while Series B is an auction rate that is reset every 28 days. For SC02B, AHFC pays 3.77% fixed rate in exchange for 70% of 1-month USD LIBOR. For SC02C, AHFC pays 4.303% fixed rate in exchange for BMA plus a spread of 11.5 points.
9. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00 and $126,790,000 on 8/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.
10. AHFC has closed 181 Bond and Note transactions as of 3/31/03. This number of transactions included bonds and notes issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA as well as debt of NTSC.

1 **Collateralized Home Mortgage Bonds, 1990 Series A3**

			Prepayments	CPR	PSA
Series:	E90A3/G/M				
Fund:	479	1-Month	388,589	26.95%	449
Remaining Principal Balance:	$14,658,853	3-Months	1,044,824	23.96%	399
Remaining Loans Outstanding:	231	6-Months	2,338,436	27.40%	457
Weighted Average Interest Rate:	6.907%	12-Months	3,454,815	21.41%	357
Weighted Average Seasoning:	114	Life	17,948,679	10.25%	171

2 **Mortgage Revenue Bonds, 1996 Series A**

			Prepayments	CPR	PSA
Series:	E96A1				
Fund:	480	1-Month	1,456,024	25.43%	424
Remaining Principal Balance:	$58,808,137	3-Months	4,465,529	25.28%	421
Remaining Loans Outstanding:	819	6-Months	10,454,995	27.75%	462
Weighted Average Interest Rate:	6.201%	12-Months	17,465,378	22.64%	377
Weighted Average Seasoning:	85	Life	89,601,203	12.76%	213

3 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series:	E97A1				
Fund:	481	1-Month	1,868,305	30.95%	516
Remaining Principal Balance:	$59,618,389	3-Months	4,605,292	25.70%	428
Remaining Loans Outstanding:	692	6-Months	9,179,333	24.88%	415
Weighted Average Interest Rate:	6.128%	12-Months	16,357,373	21.26%	354
Weighted Average Seasoning:	68	Life	45,261,572	10.64%	177

4 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series:	E97A2				
Fund:	481	1-Month	911,874	25.13%	419
Remaining Principal Balance:	$37,349,321	3-Months	2,748,055	24.63%	410
Remaining Loans Outstanding:	447	6-Months	4,592,973	20.58%	343
Weighted Average Interest Rate:	6.512%	12-Months	8,786,982	18.85%	314
Weighted Average Seasoning:	58	Life	24,525,428	10.82%	180

5 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series:	E98A1				
Fund:	482	1-Month	212,675	9.44%	157
Remaining Principal Balance:	$25,637,534	3-Months	767,941	11.07%	184
Remaining Loans Outstanding:	266	6-Months	1,782,576	12.45%	208
Weighted Average Interest Rate:	5.538%	12-Months	3,895,238	13.03%	217
Weighted Average Seasoning:	62	Life	10,385,175	7.61%	127

6 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series:	E98A2				
Fund:	482	1-Month	260,387	14.03%	234
Remaining Principal Balance:	$20,536,831	3-Months	1,078,907	18.49%	308
Remaining Loans Outstanding:	223	6-Months	1,854,826	15.81%	263
Weighted Average Interest Rate:	5.529%	12-Months	3,682,002	15.12%	252
Weighted Average Seasoning:	56	Life	9,039,677	8.22%	137

7 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series:	E99A1				
Fund:	483	1-Month	78,894	9.73%	162
Remaining Principal Balance:	$9,210,475	3-Months	82,485	3.49%	58
Remaining Loans Outstanding:	90	6-Months	539,990	10.68%	178
Weighted Average Interest Rate:	5.551%	12-Months	1,151,376	11.03%	184
Weighted Average Seasoning:	55	Life	2,645,796	6.99%	117

8 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series:	E99A2				
Fund:	483	1-Month	1,745,319	11.50%	192
Remaining Principal Balance:	$170,505,188	3-Months	4,302,764	9.46%	158
Remaining Loans Outstanding:	1,729	6-Months	10,901,565	11.60%	193
Weighted Average Interest Rate:	5.533%	12-Months	23,081,217	11.81%	197
Weighted Average Seasoning:	45	Life	42,743,842	6.36%	123

9 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series:	E001A				
Fund:	484	1-Month	270,751	12.09%	201
Remaining Principal Balance:	$25,083,187	3-Months	2,111,078	27.16%	453
Remaining Loans Outstanding:	702	6-Months	4,531,404	27.56%	459
Weighted Average Interest Rate:	8.214%	12-Months	8,190,287	23.49%	391
Weighted Average Seasoning:	185	Life	21,352,696	20.49%	342

10 **Mortgage Revenue Bonds, 2000 Series B/C/D**

			Prepayments	CPR	PSA
Series:	E001B/C/D				
Fund:	484	1-Month	1,475,446	18.85%	314
Remaining Principal Balance:	$84,037,366	3-Months	4,626,787	19.30%	322
Remaining Loans Outstanding:	857	6-Months	9,149,631	18.66%	311
Weighted Average Interest Rate:	5.903%	12-Months	14,957,236	15.03%	251
Weighted Average Seasoning:	39	Life	19,801,616	8.29%	153

11 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series:	E011A/G/M				
Fund:	485	1-Month	570,651	23.05%	384
Remaining Principal Balance:	$25,854,674	3-Months	1,937,396	25.02%	417
Remaining Loans Outstanding:	302	6-Months	2,901,433	19.06%	318
Weighted Average Interest Rate:	6.236%	12-Months	4,458,469	14.58%	243
Weighted Average Seasoning:	58	Life	5,917,369	12.69%	212

12 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series:	E011B				
Fund:	485	1-Month	638,649	7.88%	152
Remaining Principal Balance:	$93,069,769	3-Months	1,966,473	8.01%	158
Remaining Loans Outstanding:	965	6-Months	4,595,421	9.16%	189
Weighted Average Interest Rate:	5.632%	12-Months	7,695,991	7.58%	178
Weighted Average Seasoning:	26	Life	9,055,972	5.95%	162

13 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series:	E021A				
Fund:	486	1-Month	345,170	2.47%	95
Remaining Principal Balance:	$165,697,241	3-Months	940,019	2.37%	96
Remaining Loans Outstanding:	1,614	6-Months	2,289,609	3.10%	135
Weighted Average Interest Rate:	5.864%	12-Months	2,735,679	2.13%	107
Weighted Average Seasoning:	13	Life	2,735,679	2.13%	107

14 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Series:	E021B				
Fund:	486	1-Month	470,223	17.71%	521
Remaining Principal Balance:	$28,719,089	3-Months	561,740	7.44%	233
Remaining Loans Outstanding:	244	6-Months	605,382	4.07%	140
Weighted Average Interest Rate:	6.450%	12-Months	955,740	3.49%	145
Weighted Average Seasoning:	17	Life	955,740	3.49%	145

15 **Veterans Collateralized Bonds, 1991 First**

			Prepayments	CPR	PSA
Series:	C9111				
Fund:	750	1-Month	225,520	74.33%	1,239
Remaining Principal Balance:	$1,879,206	3-Months	328,915	46.84%	781
Remaining Loans Outstanding:	23	6-Months	493,475	36.46%	608
Weighted Average Interest Rate:	7.985%	12-Months	940,882	32.33%	539
Weighted Average Seasoning:	138	Life	28,422,739	24.39%	406

16 **Veterans Collateralized Bonds, 1991 Second**

			Prepayments	CPR	PSA
Series:	C9121				
Fund:	751	1-Month	97,063	21.49%	358
Remaining Principal Balance:	$4,766,587	3-Months	952,037	49.86%	831
Remaining Loans Outstanding:	52	6-Months	2,290,073	53.26%	888
Weighted Average Interest Rate:	7.774%	12-Months	3,843,125	43.42%	724
Weighted Average Seasoning:	131	Life	43,921,799	20.74%	346

17 **Veterans Collateralized Bonds, 1992 First**

			Prepayments	CPR	PSA
Series:	C9211				
Fund:	752	1-Month	745,649	67.20%	1,120
Remaining Principal Balance:	$7,660,530	3-Months	1,936,752	59.55%	992
Remaining Loans Outstanding:	67	6-Months	2,945,770	47.49%	792
Weighted Average Interest Rate:	7.470%	12-Months	5,135,006	39.50%	658
Weighted Average Seasoning:	106	Life	33,695,656	17.55%	293

18 **Veterans Collateralized Bonds, 1993 First**

			Prepayments	CPR	PSA
Series:	C9311				
Fund:	753	1-Month	629,942	48.64%	811
Remaining Principal Balance:	$11,033,175	3-Months	1,658,616	42.51%	709
Remaining Loans Outstanding:	180	6-Months	3,282,735	40.00%	667
Weighted Average Interest Rate:	6.798%	12-Months	5,207,740	31.18%	520
Weighted Average Seasoning:	110	Life	42,181,536	13.66%	228

19 **Veterans Collateralized Bonds, 1994 First**

			Prepayments	CPR	PSA
Series:	C9411				
Fund:	754	1-Month	2,339,597	38.39%	640
Remaining Principal Balance:	$56,796,864	3-Months	6,897,689	36.67%	611
Remaining Loans Outstanding:	546	6-Months	13,945,222	35.28%	588
Weighted Average Interest Rate:	6.635%	12-Months	21,149,583	26.77%	446
Weighted Average Seasoning:	79	Life	95,527,987	11.74%	196

20 **Veterans Collateralized Bonds, 1995 First**

			Prepayments	CPR	PSA
Series:	C9511				
Fund:	755	1-Month	756,693	66.77%	1,113
Remaining Principal Balance:	$7,869,332	3-Months	1,938,454	58.49%	975
Remaining Loans Outstanding:	74	6-Months	4,240,656	57.52%	959
Weighted Average Interest Rate:	7.073%	12-Months	5,695,575	41.45%	691
Weighted Average Seasoning:	91	Life	19,492,908	15.41%	257

21 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Series:	C9711				
Fund:	756	1-Month	1,691,754	32.10%	535
Remaining Principal Balance:	$51,604,873	3-Months	6,242,907	36.73%	612
Remaining Loans Outstanding:	372	6-Months	11,388,238	32.95%	549
Weighted Average Interest Rate:	6.467%	12-Months	16,497,052	24.15%	403
Weighted Average Seasoning:	67	Life	41,495,473	10.07%	168

22 **Veterans Collateralized Bonds, 1998 First**

			Prepayments	CPR	PSA
Series:	C9811				
Fund:	757	1-Month	374,028	11.91%	199
Remaining Principal Balance:	$35,203,375	3-Months	2,275,283	22.12%	369
Remaining Loans Outstanding:	239	6-Months	4,733,029	22.28%	371
Weighted Average Interest Rate:	6.208%	12-Months	9,523,223	21.18%	353
Weighted Average Seasoning:	57	Life	20,891,776	9.40%	157

23 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series:	C9911				
Fund:	758	1-Month	2,057,367	28.66%	478
Remaining Principal Balance:	$72,073,240	3-Months	6,281,972	28.32%	472
Remaining Loans Outstanding:	459	6-Months	11,973,174	26.32%	439
Weighted Average Interest Rate:	6.335%	12-Months	19,161,009	20.82%	347
Weighted Average Seasoning:	47	Life	33,802,330	10.32%	190

24 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series:	C0011				
Fund:	759	1-Month	1,287,445	24.94%	416
Remaining Principal Balance:	$53,208,170	3-Months	4,700,542	28.81%	480
Remaining Loans Outstanding:	335	6-Months	9,029,817	26.94%	473
Weighted Average Interest Rate:	6.498%	12-Months	13,116,084	19.70%	386
Weighted Average Seasoning:	31	Life	16,403,073	10.62%	312

25 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series:	C0211				
Fund:	760	1-Month	1,246,047	27.79%	868
Remaining Principal Balance:	$45,311,420	3-Months	2,361,206	18.42%	601
Remaining Loans Outstanding:	253	6-Months	3,304,073	13.46%	470
Weighted Average Interest Rate:	6.238%	12-Months	4,735,629	10.02%	420
Weighted Average Seasoning:	16	Life	4,735,629	10.02%	420

26 **General Mortgage Revenue Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Series:	GM97A/F/G/M/R				
Fund:	641	1-Month	4,981,343	17.15%	286
Remaining Principal Balance:	$315,293,469	3-Months	17,814,232	21.29%	355
Remaining Loans Outstanding:	2,691	6-Months	39,864,398	23.13%	386
Weighted Average Interest Rate:	6.325%	12-Months	61,481,708	19.80%	330
Weighted Average Seasoning:	39	Life	344,012,993	15.63%	260

27 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series:	GM99A				
Fund:	647	1-Month	6,130,448	23.80%	397
Remaining Principal Balance:	$267,618,692	3-Months	17,803,680	24.47%	408
Remaining Loans Outstanding:	2,248	6-Months	37,311,914	25.87%	431
Weighted Average Interest Rate:	6.273%	12-Months	54,075,389	20.09%	335
Weighted Average Seasoning:	45	Life	103,895,614	11.98%	200

28 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series:	GM02A				
Fund:	649	1-Month	2,582,913	27.94%	735
Remaining Principal Balance:	$93,297,900	3-Months	13,076,391	48.93%	1,147
Remaining Loans Outstanding:	653	6-Months	31,832,487	60.20%	1,433
Weighted Average Interest Rate:	6.137%	12-Months	31,832,487	60.20%	1,433
Weighted Average Seasoning:	19	Life	31,832,487	60.20%	1,433

29 **Governmental Purpose Bonds, 1995 Series A**

			Prepayments	CPR	PSA
Series:	GP95A/F/G/M				
Fund:	645	1-Month	5,276,884	46.40%	773
Remaining Principal Balance:	$98,933,722	3-Months	16,770,367	46.50%	775
Remaining Loans Outstanding:	1,440	6-Months	35,784,184	45.90%	765
Weighted Average Interest Rate:	7.445%	12-Months	54,695,653	35.11%	585
Weighted Average Seasoning:	85	Life	260,607,920	17.92%	299

30 **Governmental Purpose Bonds, 2001 Series A/B**

			Prepayments	CPR	PSA
Series:	GP01A/B				
Fund:	648	1-Month	3,822,462	31.75%	529
Remaining Principal Balance:	$118,168,432	3-Months	13,151,825	34.30%	572
Remaining Loans Outstanding:	2,166	6-Months	32,024,492	37.76%	629
Weighted Average Interest Rate:	7.392%	12-Months	52,905,983	30.35%	506
Weighted Average Seasoning:	104	Life	80,791,160	25.98%	433

31 **Governmental Purpose Bonds, 2001 Series C/D**

			Prepayments	CPR	PSA
Series:	GP01C/D				
Fund:	648	1-Month	2,819,011	18.62%	490
Remaining Principal Balance:	$162,732,147	3-Months	9,951,061	21.08%	586
Remaining Loans Outstanding:	1,089	6-Months	21,684,956	22.05%	668
Weighted Average Interest Rate:	6.700%	12-Months	27,730,239	14.83%	506
Weighted Average Seasoning:	19	Life	31,077,561	10.84%	460

32 **Housing Development Bonds, 1997 Series C Non-GIC**

			Prepayments	CPR	PSA
Series:	HD97G				
Fund:	260	1-Month	0	0.00%	0
Remaining Principal Balance:	$75,690,118	3-Months	13,006,464	37.84%	631
Remaining Loans Outstanding:	179	6-Months	16,446,658	25.69%	428
Weighted Average Interest Rate:	7.521%	12-Months	19,400,213	15.88%	265
Weighted Average Seasoning:	43	Life	39,790,018	9.17%	190

33 **Housing Development Bonds, 2002 Series C**

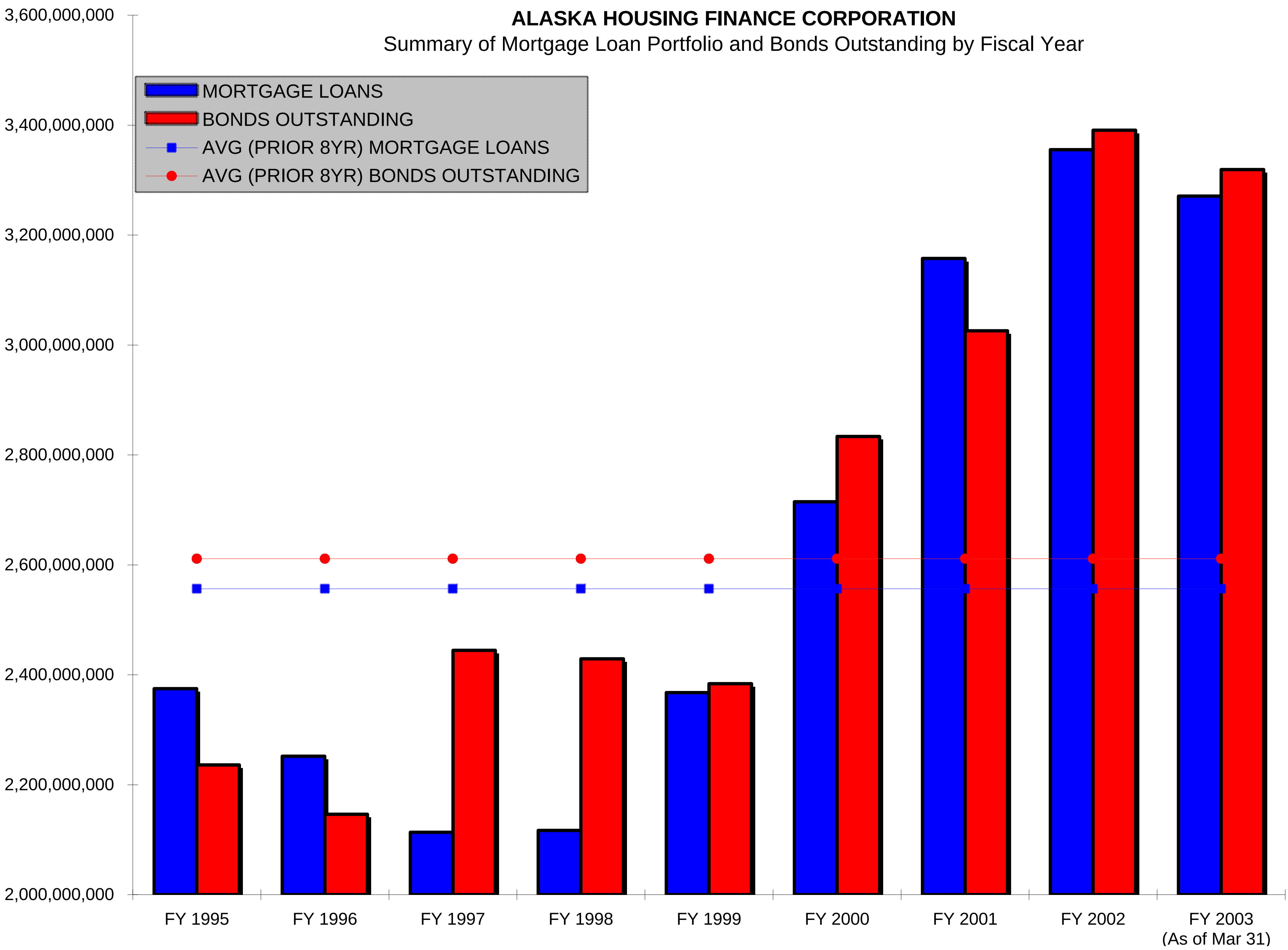
			Prepayments	CPR	PSA
Series:	HD02C				
Fund:	260	1-Month	215,255	3.89%	139
Remaining Principal Balance:	$64,946,575	3-Months	409,172	2.49%	87
Remaining Loans Outstanding:	141	6-Months	18,476,131	42.42%	1,430
Weighted Average Interest Rate:	7.322%	12-Months	18,482,138	37.61%	1,278
Weighted Average Seasoning:	14	Life	18,482,138	37.61%	1,278

34 **Rural Housing Division Program**

			Prepayments	CPR	PSA
Series:	RURAL				
Fund:	N/A	1-Month	10,571,564	27.65%	461
Remaining Principal Balance:	$386,733,750	3-Months	49,087,581	40.63%	677
Remaining Loans Outstanding:	2,913	6-Months	105,666,096	43.75%	729
Weighted Average Interest Rate:	5.792%	12-Months	132,667,311	28.85%	481
Weighted Average Seasoning:	36	Life	349,743,875	12.03%	200

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment histor includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.



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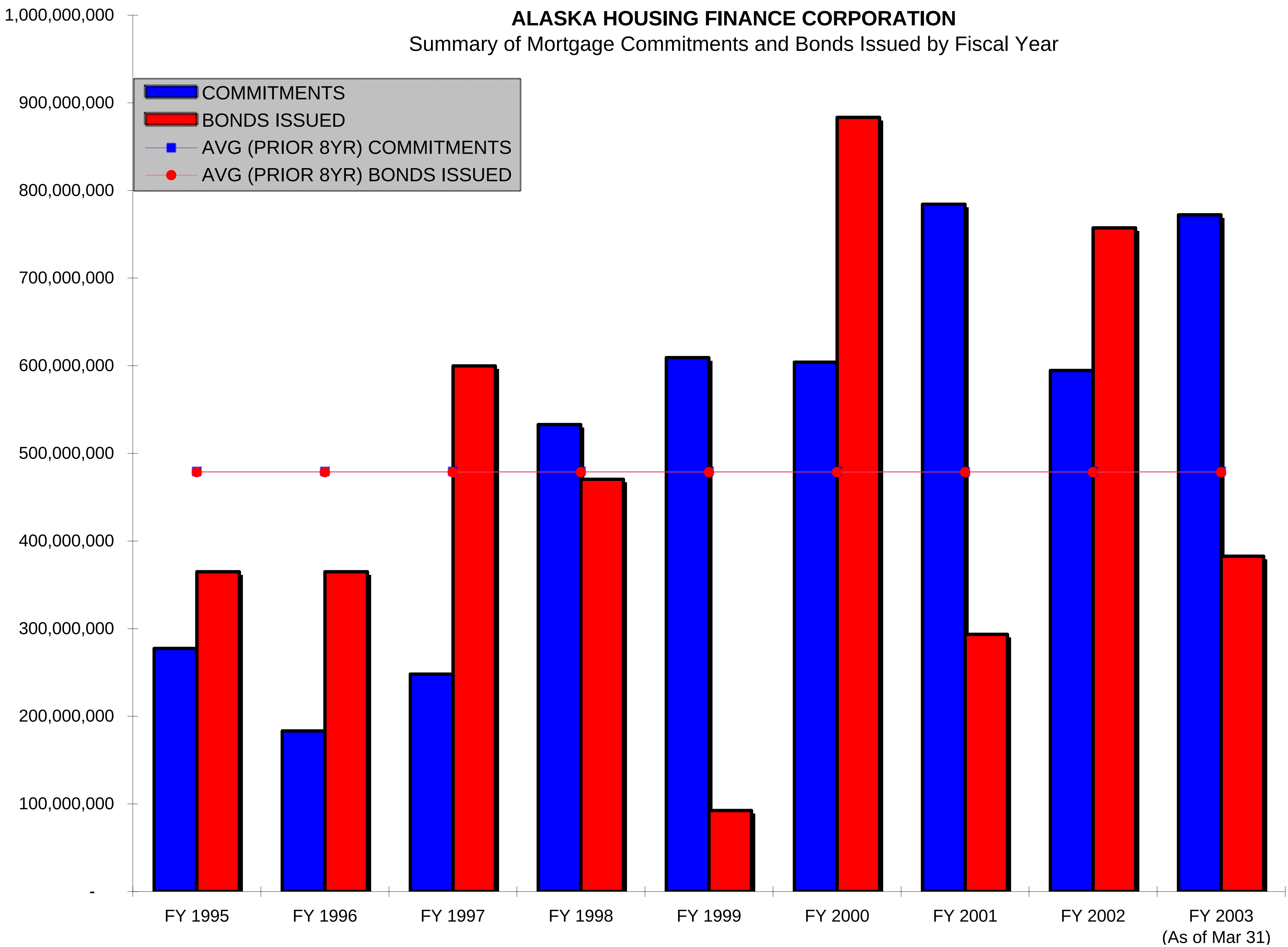

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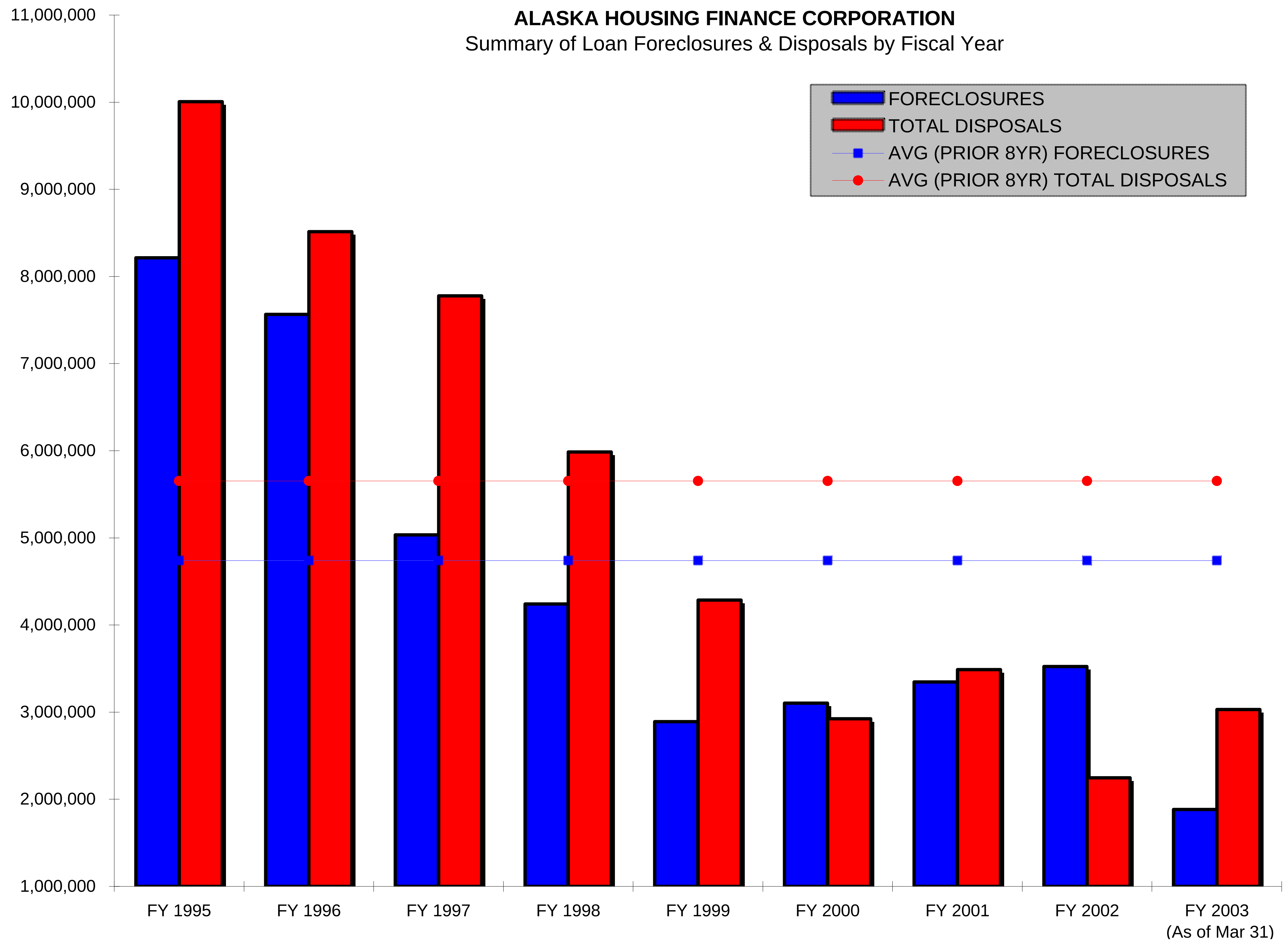

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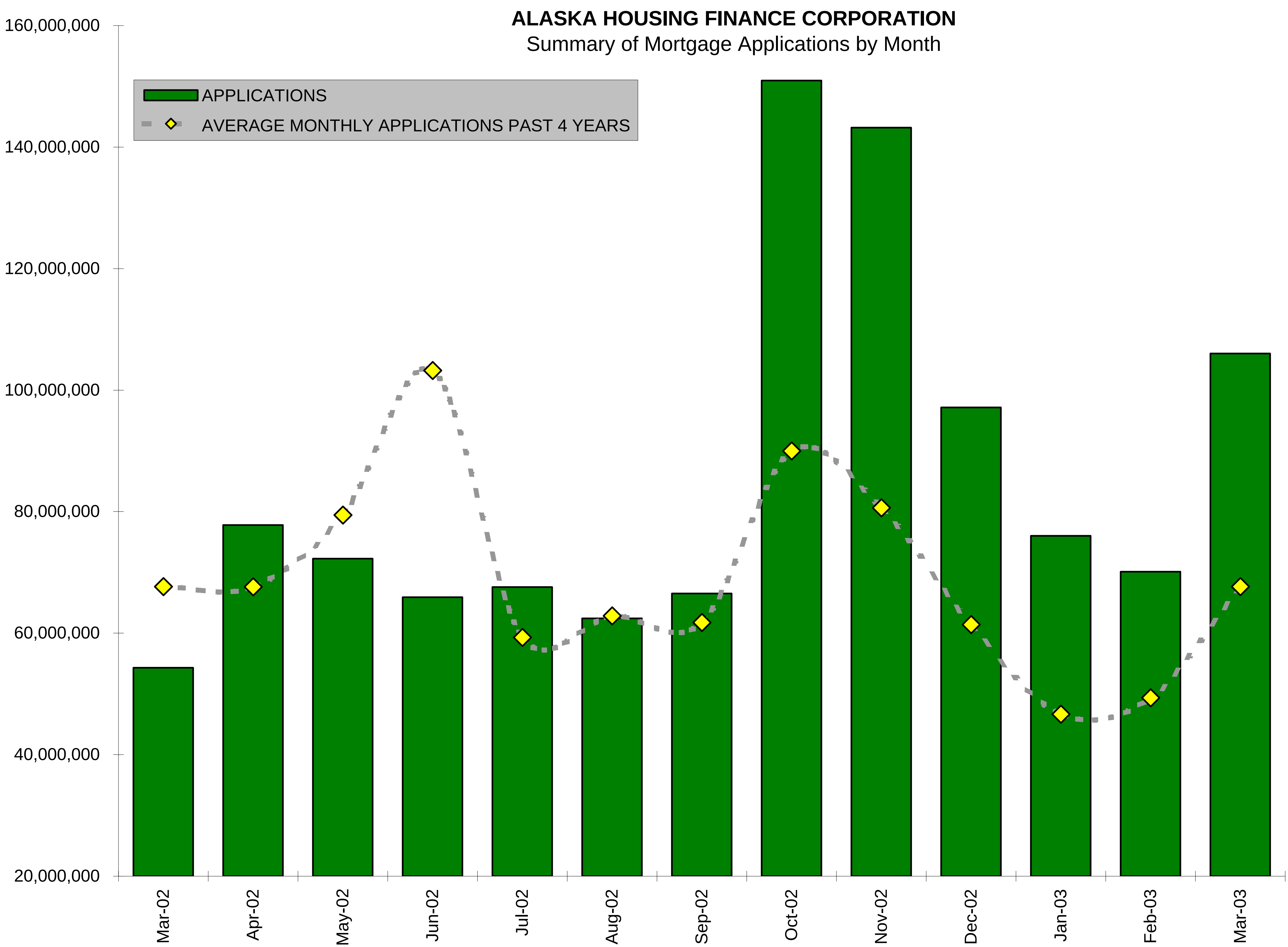

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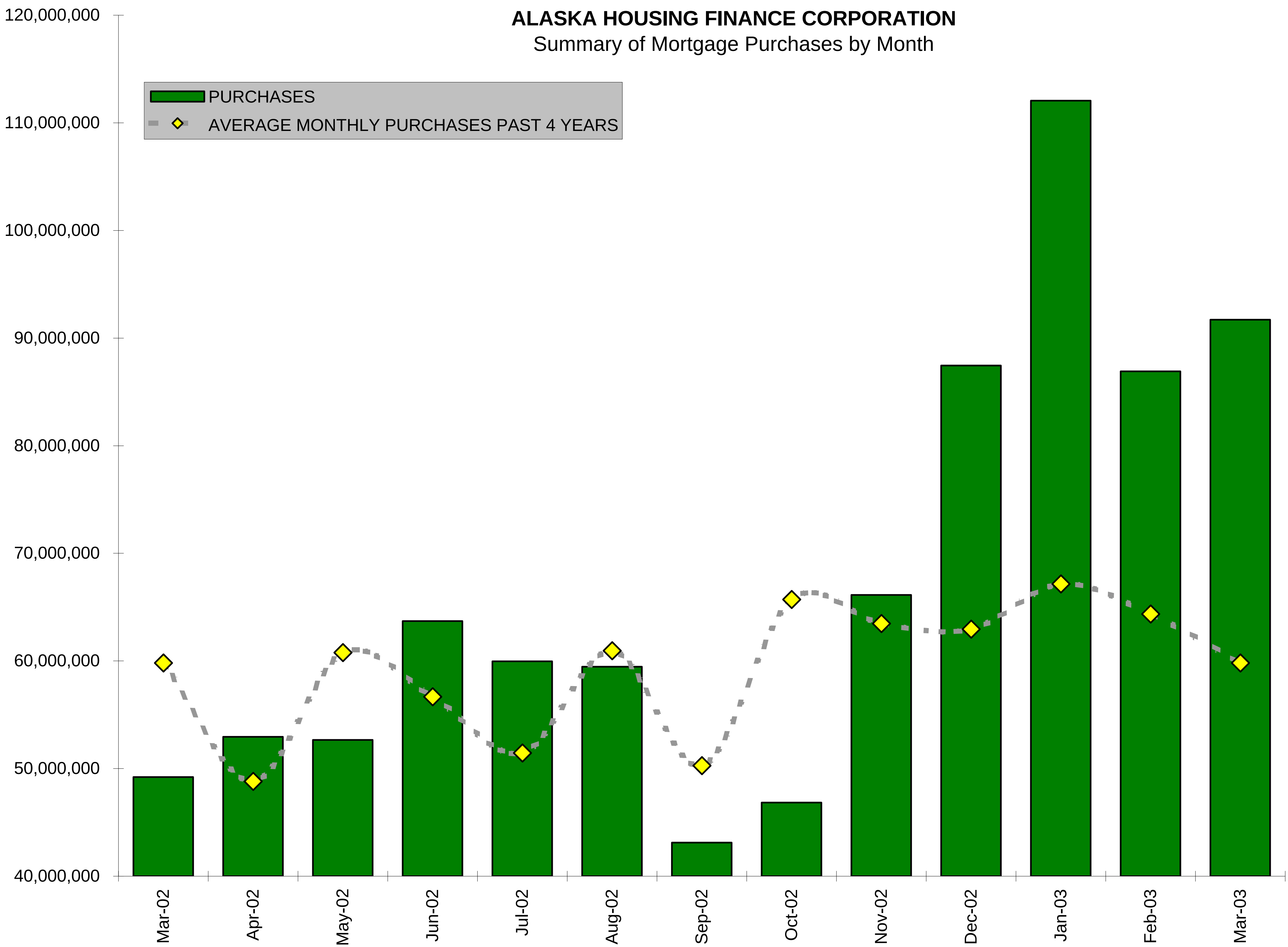

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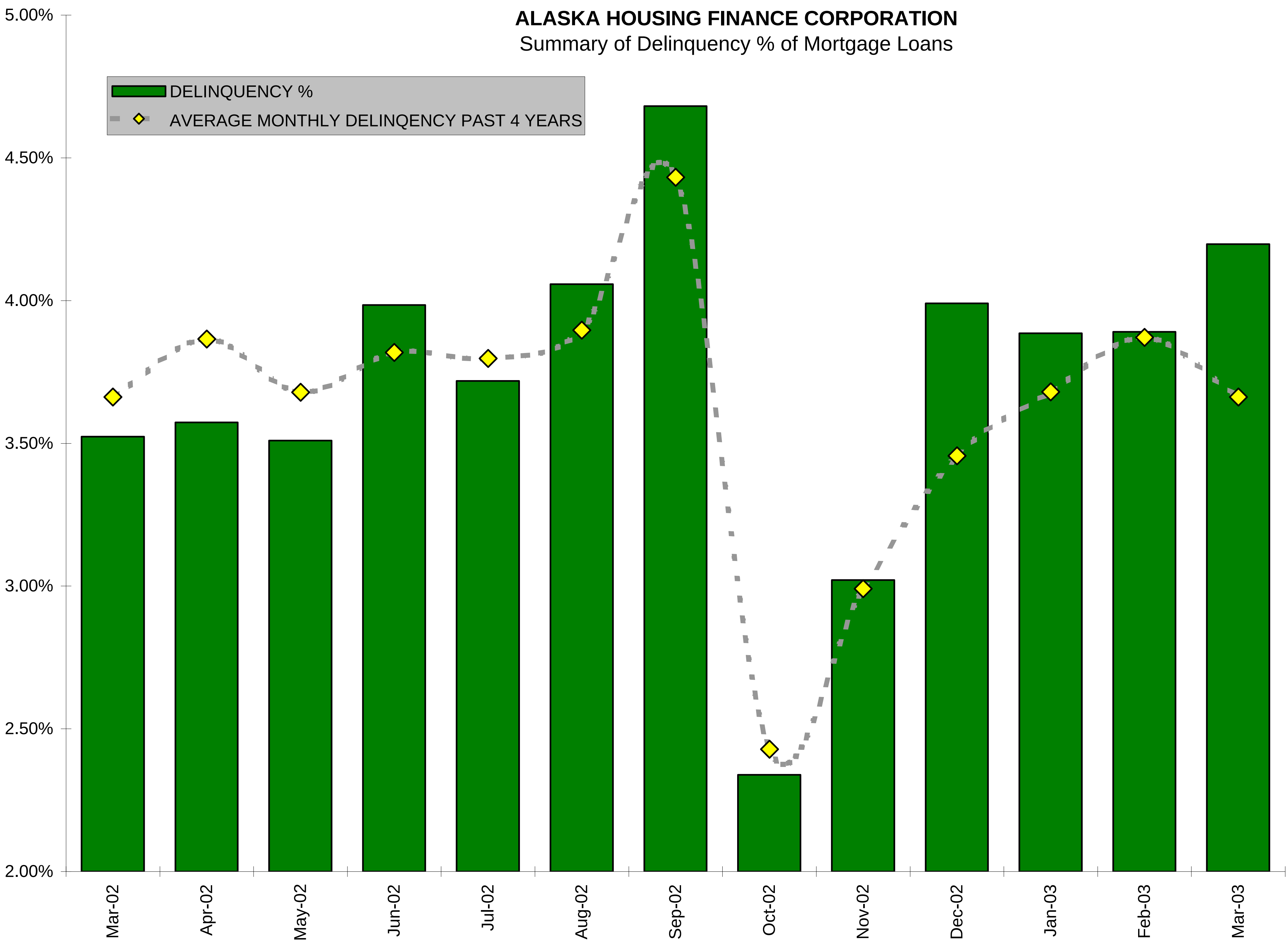

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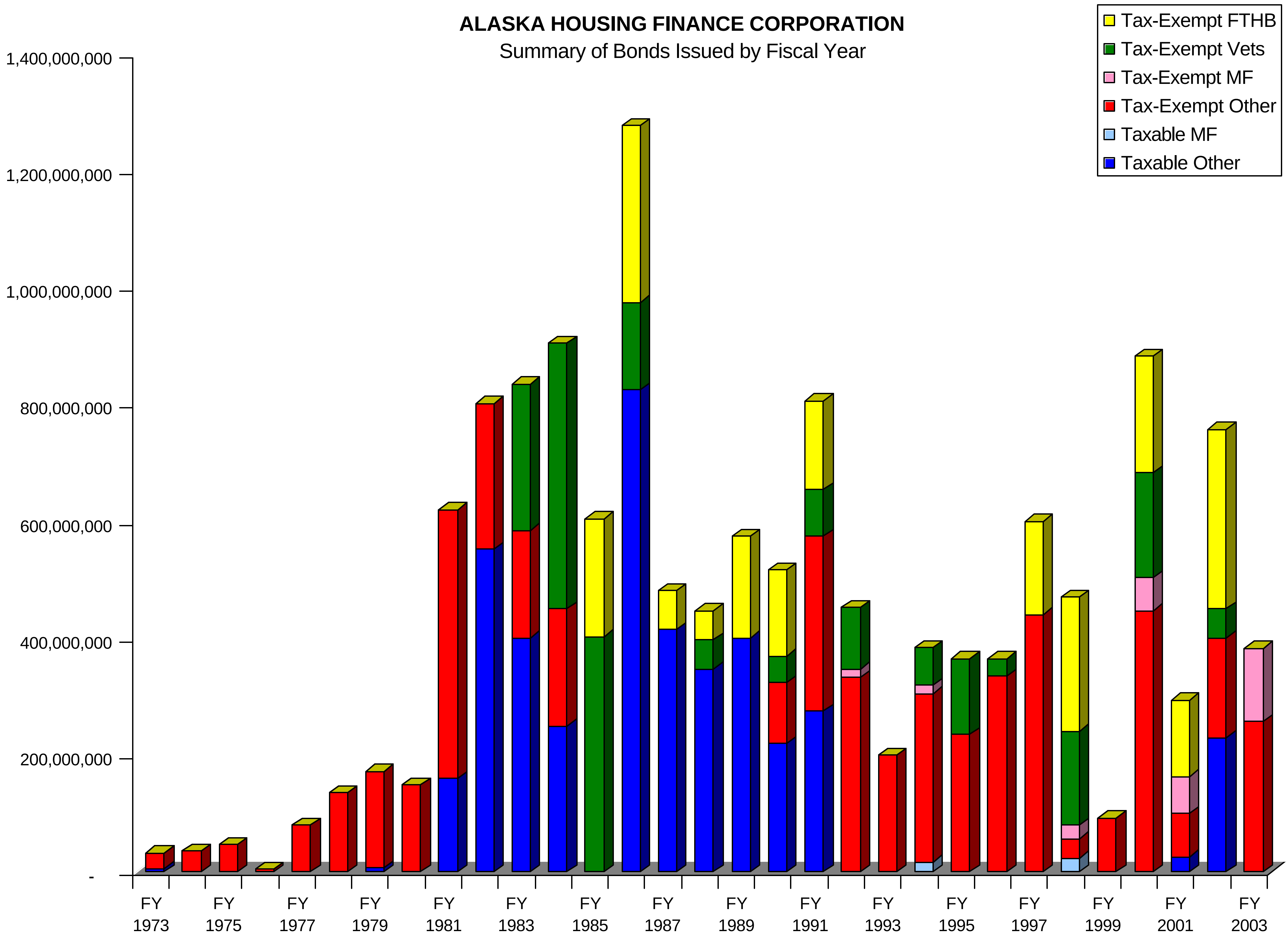

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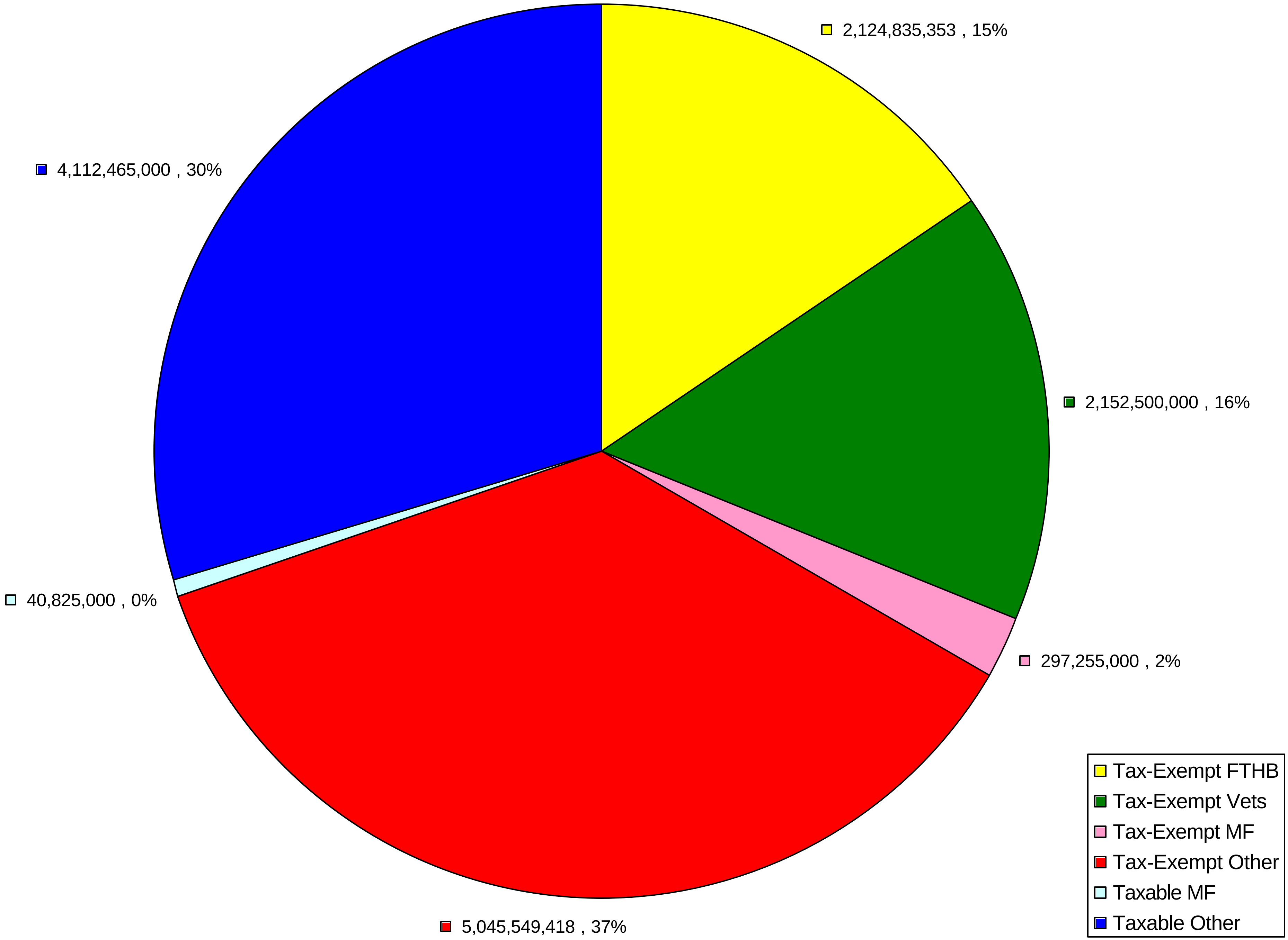
ALASKA HOUSING FINANCE CORPORATION

Summary of Bonds Issued by Type



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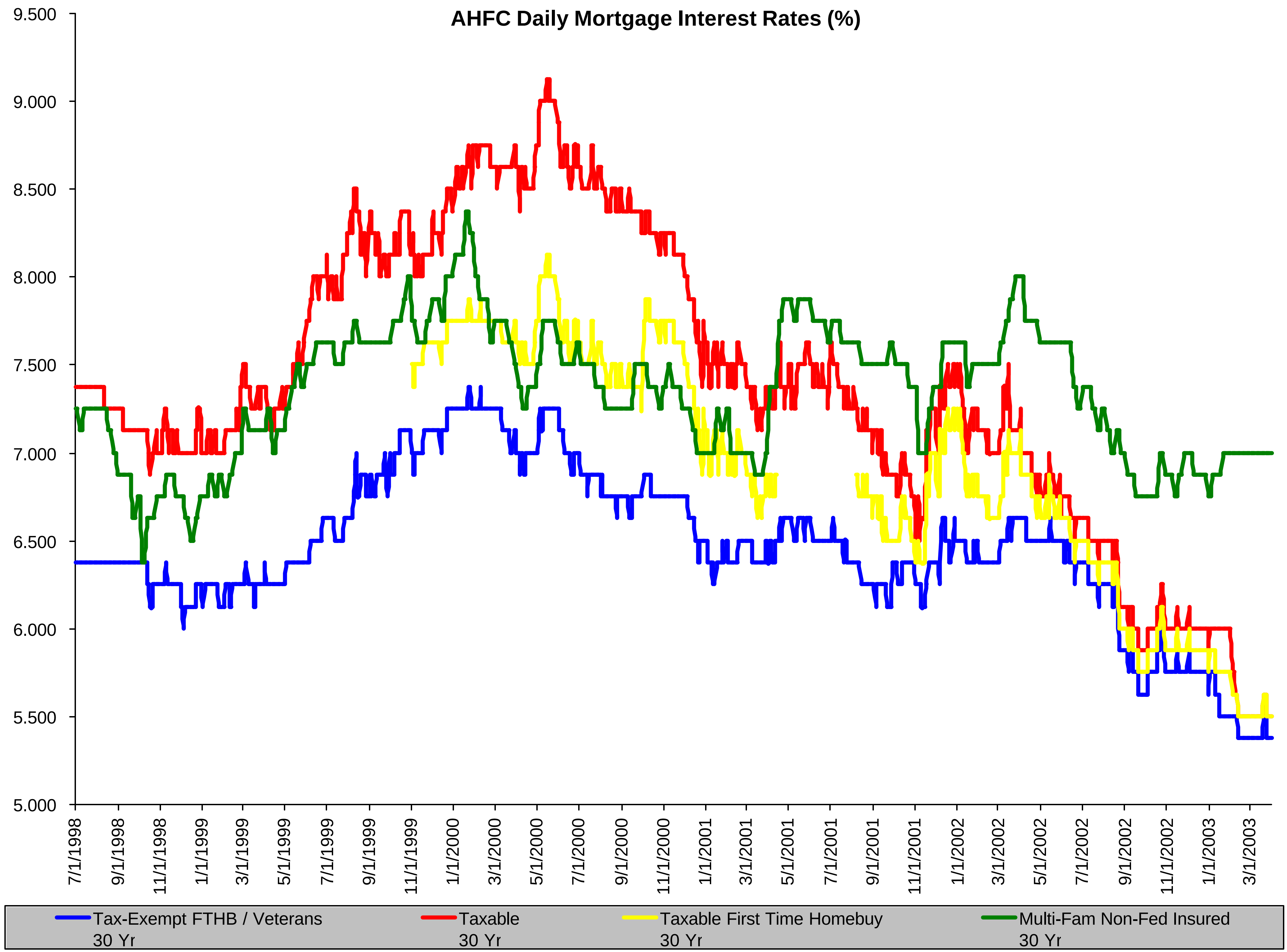
AHFC Daily Mortgage Interest Rates (%)
9.500
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7/1/1998
9/1/1998
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11/1/2002
1/1/2003
3/1/2003
Tax-Exempt FTHB / Veterans 30 Yr
Taxable 30 Yr
Taxable First Time Homebuy 30 Yr
Multi-Fam Non-Fed Insured 30 Yr