Alaska Housing
FINANCE CORPORATION

FEBRUARY 2003

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

FEBRUARY 2003 COMPARATIVE ACTIVITY SUMMARY

MONTHLY ACTIVITY	**Twelve Months Ended**			**Eight Months Ended**		
	06/30/01	06/30/02	% Variance	02/28/02	02/28/03	% Variance
Activity Numbers:						
Applications Approved	5,266	4,006	(23.9%)	2,457	4,426	80.1%
Mortgages & Loans Purchased	4,974	4,353	(12.5%)	2,934	3,682	25.5%
Loans Foreclosed	32	34	6.3%	20	13	(35.0%)
Property Sales & Disposals	35	22	(37.1%)	14	25	78.6%
Activity Dollars:						
Applications Approved	$784,433,372	$622,507,602	(20.6%)	$367,795,532	$670,866,584	82.4%
Mortgages & Loans Purchased	$755,213,967	$655,792,876	(13.2%)	$437,237,012	$561,768,883	28.5%
Loans Foreclosed	$3,347,348	$3,524,160	5.3%	$2,147,234	$1,610,631	(25.0%)
Property Sales & Disposals	$3,487,497	$2,245,334	(35.6%)	$1,521,681	$2,914,215	91.5%
Bonds Issued:						
Tax-Exempt FTHB	$130,895,000	$307,190,000	134.7%	$137,190,000	-	(100.0%)
Tax-Exempt Veterans	-	$50,000,000	N/A	-	-	N/A
Tax-Exempt Multi-Family	$62,450,000	-	(100.0%)	-	$125,000,000	N/A
Tax-Exempt Other	$74,535,000	$170,170,000	128.3%	$170,170,000	$257,710,000	51.4%
Taxable	$25,740,000	$230,000,000	793.6%	$200,000,000	-	(100.0%)
Total Bonds Issued	$293,620,000	$757,360,000	157.9%	$507,360,000	$382,710,000	(24.6%)

TOTAL PORTFOLIO	**As Of**			**As Of**		
	06/30/01	06/30/02	% Variance	02/28/02	02/28/03	% Variance
Portfolio Numbers:						
Mortgages & Loans	30,239	30,271	0.1%	30,326	28,629	(5.6%)
Real Estate Owned Inventory	6	14	133.3%	10	3	(70.0%)
Insurance Receivables	34	28	(17.6%)	20	28	40.0%
Total Portfolio Numbers	30,279	30,313	0.1%	30,356	28,660	(5.6%)
Portfolio Dollars:						
Mortgages & Loans	$3,157,467,083	$3,355,193,847	6.3%	$3,297,910,377	$3,258,365,291	(1.2%)
Real Estate Owned Inventory	$493,735	$1,454,340	194.6%	$1,024,964	$199,242	(80.6%)
Insurance Receivables	$57,811	$138,394	139.4%	$189,624	$79,354	(58.2%)
Total Portfolio Dollars	$3,158,018,629	$3,356,786,581	6.3%	$3,299,124,965	$3,258,643,887	(1.2%)
Delinquent Loans:						
Delinquent Numbers	1,166	1,221	4.7%	1,220	1,121	(8.1%)
Delinquent Dollars	$100,457,455	$117,200,003	16.7%	$111,241,511	$106,749,153	(4.0%)
Delinquency % of #	3.86%	4.03%	4.6%	4.02%	3.92%	(2.7%)
Total Bonds Outstanding	$3,025,772,635	$3,390,672,803	12.1%	$3,276,661,629	$3,324,966,309	1.5%

FINANCIAL STATEMENTS	**Annual Audited**			**Quarterly Unaudited**		
(Thousands $)	06/30/01	06/30/02	% Variance	12/31/01	12/31/02	% Variance
Mortgage & Loan Revenue	204,084	222,446	9.0%	109,332	113,333	3.7%
Investment Income	111,827	71,226	(36.3%)	40,044	40,658	1.5%
Interest Expense	(172,373)	(174,582)	1.3%	(88,599)	(89,554)	1.1%
Grants & Subsidy Expenses	(39,161)	(39,520)	0.9%	(18,461)	(19,106)	3.5%
Provision for Loan Losses	(8,124)	(2,690)	(66.9%)	2,056	3,259	N/A
Total Revenue	376,168	349,230	(7.2%)	176,466	184,613	4.6%
Total Expenses	(279,815)	(273,570)	(2.2%)	(133,765)	(140,853)	5.3%
Net Income	96,353	75,660	(21.5%)	42,701	43,760	2.5%
State of Alaska Contributions	(75,031)	(85,562)	14.0%	(48,364)	(55,683)	15.1%
Total Assets	4,981,170	5,182,154	4.0%	5,253,372	5,241,171	(0.2%)
Total Liabilities	(3,207,493)	(3,416,344)	6.5%	(3,485,358)	(3,487,284)	0.1%
Net Assets	1,773,677	1,765,810	(0.4%)	1,768,014	1,753,887	(0.8%)

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: LOAN PORTFOLIO SUMMARY

As of: **2/28/2003**

	ALL AHFC PORTFOLIO		MOBILE HOMES II		ALL AHFC LESS MHII	
AHFC PORTFOLIO:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
MORTGAGES AND LOANS	28,629	3,258,365,291	227	2,753,970	28,402	3,255,611,321
REAL ESTATE OWNED	3	199,242	0	0	3	199,242
INSURANCE RECEIVABLES	28	79,354	0	0	28	79,354
TOTAL PORTFOLIO	**28,660**	**3,258,643,888**	**227**	**2,753,970**	**28,433**	**3,255,889,918**
AHFC DELINQUENT:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
30 DAYS PAST DUE	773	73,730,845	9	111,264	764	73,619,581
60 DAYS PAST DUE	205	19,387,370	2	11,011	203	19,376,359
90 DAYS PAST DUE	62	5,295,392	3	5,371	59	5,290,021
120+ DAYS PAST DUE	81	8,335,546	2	9,933	79	8,325,613
TOTAL DELINQUENT	**1,121**	**106,749,153**	**16**	**137,579**	**1,105**	**106,611,574**
PERCENTAGE DELINQUENT	**3.92%**	**3.28%**	**7.05%**	**5.00%**	**3.89%**	**3.27%**

	PRIOR FISCAL YEAR		FISCAL YEAR TO DATE		CURRENT MONTH	
APPLICATIONS AND PURCHASES:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
ALL APPLICATIONS	4,276	669,030,882	4,742	733,950,918	444	70,098,907
ALL COMMITMENTS	3,887	587,169,614	4,426	670,866,584	428	67,002,750
ALL PURCHASES	4,353	655,794,597	3,682	561,768,883	553	86,916,219
FORECLOSURES AND DISPOSALS:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
ALL FORECLOSURES	34	3,524,169	13	1,610,631	1	115,135
DISPOSALS						
AHFC SALES	5	511,345	8	923,370	0	0
FHA CONVEYED	15	1,531,751	13	1,478,126	1	132,365
VA CONVEYED	2	202,238	4	512,719	0	0
OTHER DISPOSALS	0	0	0	0	0	0
TOTAL DISPOSALS	22	2,245,334	25	2,914,215	1	132,365

FUND DESCRIPTION		MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
100	CORPORATION	1,800	251,421,501	6.29%	7.72%	28	2,045,519	1.56%	0.81%
110	RURAL HOUSING ASSISTANCE	2,784	367,438,367	9.72%	11.28%	95	9,970,215	3.41%	2.71%
260	HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	21	21,880,151	0.07%	0.67%	0	0	0.00%	0.00%
260	HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	282	145,176,767	0.99%	4.46%	6	3,943,137	2.13%	2.72%
260	HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	4	3,837,762	0.01%	0.12%	0	0	0.00%	0.00%
260	HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	3	26,963,729	0.01%	0.83%	0	0	0.00%	0.00%
260	HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	147	77,556,068	0.51%	2.38%	0	0	0.00%	0.00%
479	COLLATERALIZED HOME MORTGAGE BONDS 1990 A	247	15,859,370	0.86%	0.49%	12	860,916	4.86%	5.43%
480	MORTGAGE REVENUE BONDS 1996 SERIES A	922	66,590,986	3.22%	2.04%	48	3,942,509	5.21%	5.92%
481	MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	1,246	109,954,365	4.35%	3.37%	50	4,398,071	4.01%	4.00%
482	MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	538	52,789,917	1.88%	1.62%	32	2,988,801	5.95%	5.66%
483	MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	1,941	190,617,580	6.78%	5.85%	101	10,232,684	5.20%	5.37%
484	MORTGAGE REVENUE BONDS 2000 SERIES A-D	1,644	119,997,947	5.74%	3.68%	111	8,724,761	6.75%	7.27%
485	MORTGAGE REVENUE BONDS 2001 SERIES A, B	1,308	124,141,262	4.57%	3.81%	76	6,714,901	5.81%	5.41%
486	MORTGAGE REVENUE BONDS 2002 SERIES A, B	1,862	195,184,330	6.50%	5.99%	65	7,120,948	3.49%	3.65%
641	GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	2,497	284,103,354	8.72%	8.72%	115	10,897,872	4.61%	3.84%
642	GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	304	15,494,436	1.06%	0.48%	40	2,763,280	13.16%	17.83%
645	GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	1,757	127,455,359	6.14%	3.91%	55	4,357,598	3.13%	3.42%
647	GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	2,080	241,865,923	7.27%	7.42%	111	9,406,979	5.34%	3.89%
648	GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	3,337	289,186,155	11.66%	8.88%	103	8,703,480	3.09%	3.01%
649	GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	481	68,757,878	1.68%	2.11%	9	1,180,624	1.87%	1.72%
750	VETERANS COLLATERALIZED BONDS 1991 FIRST	25	2,109,240	0.09%	0.06%	3	241,278	12.00%	11.44%
751	VETERANS COLLATERALIZED BONDS 1991 SECOND	56	5,126,992	0.20%	0.16%	0	0	0.00%	0.00%
752	VETERANS COLLATERALIZED BONDS 1992 FIRST	118	14,904,937	0.41%	0.46%	2	234,560	1.69%	1.57%
753	VETERANS COLLATERALIZED BONDS 1993 FIRST	224	18,241,588	0.78%	0.56%	1	203,736	0.45%	1.12%
754	VETERANS COLLATERALIZED BONDS 1994 FIRST	775	82,548,018	2.71%	2.53%	23	3,216,516	2.97%	3.90%
755	VETERANS COLLATERALIZED BONDS 1995 FIRST	102	10,398,822	0.36%	0.32%	3	209,333	2.94%	2.01%
756	VETERANS COLLATERALIZED BONDS 1997 FIRST	417	57,231,076	1.46%	1.76%	6	705,987	1.44%	1.23%
757	VETERANS COLLATERALIZED BONDS 1998 FIRST	339	49,738,134	1.18%	1.53%	8	1,089,364	2.36%	2.19%
758	VETERANS COLLATERALIZED BONDS 1999 FIRST	622	98,188,034	2.17%	3.01%	11	1,498,586	1.77%	1.53%
759	VETERANS COLLATERALIZED BONDS 2000 FIRST	447	70,902,234	1.56%	2.18%	5	823,184	1.12%	1.16%
760	VETERANS COLLATERALIZED BONDS 2002 FIRST	299	52,703,008	1.04%	1.62%	2	274,314	0.67%	0.52%
	AHFC TOTAL	**28,629**	**3,258,365,292**	**100.00%**	**100.00%**	**1,121**	**106,749,153**	**3.92%**	**3.28%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: PORTFOLIO SUMMARY

As of: **2/28/2003**

ALASKA HOUSING FINANCE CORPORATION TOTAL

			Within Fund		All AHFC	
TOTAL PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	28,629	3,258,365,292	99.89%	99.99%	99.89%	99.99%
REAL ESTATE OWNED	3	199,242	0.01%	0.01%	0.01%	0.01%
INSURANCE RECEIVABLES	28	79,354	0.10%	0.00%	0.10%	0.00%
TOTAL PORTFOLIO	**28,660**	**3,258,643,888**	**100.00%**	**100.00%**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	773	73,730,845	2.70%	2.26%	2.70%	2.26%
60 DAYS PAST DUE	205	19,387,370	0.72%	0.60%	0.72%	0.60%
90 DAYS PAST DUE	62	5,295,392	0.22%	0.16%	0.22%	0.16%
120+ DAYS PAST DUE	81	8,335,546	0.28%	0.26%	0.28%	0.26%
TOTAL DELINQUENT	**1,121**	**106,749,153**	**3.92%**	**3.28%**	**3.92%**	**3.28%**

AHFC DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	28,078	2,975,227,987	97.97%	91.30%	97.97%	91.30%
MULTI-FAMILY	355	280,661,944	1.24%	8.61%	1.24%	8.61%
MOBILE HOME II	227	2,753,974	0.79%	0.08%	0.79%	0.08%
GEOGRAPHIC REGION:						
ANCHORAGE	11,971	1,369,657,619	41.77%	42.03%	41.77%	42.03%
FAIRBANKS/NORTH POLE	3,319	343,108,834	11.58%	10.53%	11.58%	10.53%
WASILLA/PALMER	3,159	335,432,192	11.02%	10.29%	11.02%	10.29%
JUNEAU/KETCHIKAN	1,819	231,417,798	6.35%	7.10%	6.35%	7.10%
EAGLE RIVER/CHUGIAK	1,709	227,824,706	5.96%	6.99%	5.96%	6.99%
KENAI/SOLDOTNA	1,467	149,397,584	5.12%	4.58%	5.12%	4.58%
KODIAK	902	121,593,622	3.15%	3.73%	3.15%	3.73%
OTHER GEOGRAPHIC REGION	4,314	480,211,550	15.05%	14.74%	15.05%	14.74%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	8,901	963,902,197	31.06%	29.58%	31.06%	29.58%
FEDERALLY INSURED - VA	5,117	622,949,425	17.85%	19.12%	17.85%	19.12%
FEDERALLY INSURED - FMH	1,008	109,178,086	3.52%	3.35%	3.52%	3.35%
PRIMARY MORTGAGE INSURANCE	2,823	327,151,764	9.85%	10.04%	9.85%	10.04%
UNINSURED	10,811	1,235,462,433	37.72%	37.91%	37.72%	37.91%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	222	8,091,286	0.77%	0.25%	0.77%	0.25%
GINNIE MAE (GNMA)	683	38,504,249	2.38%	1.18%	2.38%	1.18%
FREDDIE MAC (FHLMC)	114	3,933,991	0.40%	0.12%	0.40%	0.12%
NON-SECURITIZED	27,641	3,208,114,351	96.44%	98.45%	96.44%	98.45%
SELLER SERVICER:						
WELLS FARGO	14,046	1,595,338,069	49.01%	48.96%	49.01%	48.96%
ALASKA USA	6,655	695,162,682	23.22%	21.33%	23.22%	21.33%
FIRST NATIONAL BANK OF AK	5,302	626,740,959	18.50%	19.23%	18.50%	19.23%
OTHER SELLER SERVICER	2,657	341,402,195	9.27%	10.48%	9.27%	10.48%
POOL INSURANCE:						
MGIC	435	27,514,071	1.52%	0.84%	1.52%	0.84%
OTHER POOL (INCLUDES FHA)	9,156	973,648,072	31.95%	29.88%	31.95%	29.88%
NO POOL INSURANCE	19,069	2,257,481,762	66.54%	69.28%	66.54%	69.28%

($) AT RISK LOAN BALANCE	1,962,285,496	60.22%
($) NOT AT RISK LOAN BALANCE	1,296,358,392	39.78%
($) EXISTING CONSTRUCTION	2,341,029,257	71.84%
($) NEW CONSTRUCTION	917,614,631	28.16%
($) FIRST TIME HOMEBUYER - YES	1,819,069,258	55.82%
($) FIRST TIME HOMEBUYER - NO	1,439,574,630	44.18%

WEIGHTED AVERAGE INTEREST RATE	6.367%
AVERAGE NOTE BEGINNING DATE	10/20/1997
AVERAGE NOTE REMAINING LIFE	22.83
AVERAGE OUTSTANDING BALANCE	113,813
AVERAGE MONTHLY P AND I	827

100 CORPORATION

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,800	251,421,501	99.94%	100.00%	6.28%	7.72%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.06%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,801**	**251,421,511**	**100.00%**	**100.00%**	**6.28%**	**7.72%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	19	1,560,217	1.06%	0.62%	0.07%	0.05%
60 DAYS PAST DUE	8	430,849	0.44%	0.17%	0.03%	0.01%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	54,453	0.06%	0.02%	0.00%	0.00%
TOTAL DELINQUENT	**28**	**2,045,519**	**1.56%**	**0.81%**	**0.10%**	**0.06%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1,785	234,449,474	99.11%	93.25%	6.23%	7.19%
MULTI-FAMILY	3	16,580,651	0.17%	6.59%	0.01%	0.51%
MOBILE HOME II	13	391,387	0.72%	0.16%	0.05%	0.01%
GEOGRAPHIC REGION:						
ANCHORAGE	557	86,850,674	30.93%	34.54%	1.94%	2.67%
FAIRBANKS/NORTH POLE	203	24,784,261	11.27%	9.86%	0.71%	0.76%
WASILLA/PALMER	175	22,018,296	9.72%	8.76%	0.61%	0.68%
JUNEAU/KETCHIKAN	130	20,204,470	7.22%	8.04%	0.45%	0.62%
EAGLE RIVER/CHUGIAK	100	17,455,781	5.55%	6.94%	0.35%	0.54%
KENAI/SOLDOTNA	78	9,639,583	4.33%	3.83%	0.27%	0.30%
KODIAK	143	20,001,303	7.94%	7.96%	0.50%	0.61%
OTHER GEOGRAPHIC REGION	415	50,467,144	23.04%	20.07%	1.45%	1.55%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	510	62,980,716	28.32%	25.05%	1.78%	1.93%
FEDERALLY INSURED - VA	276	39,617,894	15.32%	15.76%	0.96%	1.22%
FEDERALLY INSURED - FMH	17	2,334,475	0.94%	0.93%	0.06%	0.07%
PRIMARY MORTGAGE INSURANCE	204	30,720,079	11.33%	12.22%	0.71%	0.94%
UNINSURED	794	115,768,348	44.09%	46.05%	2.77%	3.55%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	9	514,337	0.50%	0.20%	0.03%	0.02%
GINNIE MAE (GNMA)	183	10,685,148	10.16%	4.25%	0.64%	0.33%
FREDDIE MAC (FHLMC)	3	288,812	0.17%	0.11%	0.01%	0.01%
NON-SECURITIZED	1,606	239,933,210	89.17%	95.43%	5.60%	7.36%
SELLER SERVICER:						
WELLS FARGO	729	107,890,438	40.48%	42.91%	2.54%	3.31%
ALASKA USA	386	49,177,417	21.43%	19.56%	1.35%	1.51%
FIRST NATIONAL BANK OF AK	422	63,968,516	23.43%	25.44%	1.47%	1.96%
OTHER SELLER SERVICER	264	30,385,141	14.66%	12.09%	0.92%	0.93%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	522	63,783,865	28.98%	25.37%	1.82%	1.96%
NO POOL INSURANCE	1,279	187,637,647	71.02%	74.63%	4.46%	5.76%

($) AT RISK LOAN BALANCE	170,685,895	67.89%
($) NOT AT RISK LOAN BALANCE	80,735,615	32.11%
($) EXISTING CONSTRUCTION	218,501,305	86.91%
($) NEW CONSTRUCTION	32,920,206	13.09%
($) FIRST TIME HOMEBUYER - YES	99,058,687	39.40%
($) FIRST TIME HOMEBUYER - NO	152,362,824	60.60%

WEIGHTED AVERAGE INTEREST RATE	5.865%
AVERAGE NOTE BEGINNING DATE	4/1/2001
AVERAGE NOTE REMAINING LIFE	25.02
AVERAGE OUTSTANDING BALANCE	139,679
AVERAGE MONTHLY P AND I	906

110 RURAL HOUSING ASSISTANCE

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,784	367,438,367	99.75%	99.96%	9.71%	11.28%
REAL ESTATE OWNED	1	115,135	0.04%	0.03%	0.00%	0.00%
INSURANCE RECEIVABLES	6	33,012	0.21%	0.01%	0.02%	0.00%
TOTAL PORTFOLIO	**2,791**	**367,586,514**	**100.00%**	**100.00%**	**9.74%**	**11.28%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	68	6,981,564	2.44%	1.90%	0.24%	0.21%
60 DAYS PAST DUE	13	1,422,096	0.47%	0.39%	0.05%	0.04%
90 DAYS PAST DUE	2	256,322	0.07%	0.07%	0.01%	0.01%
120+ DAYS PAST DUE	12	1,310,233	0.43%	0.36%	0.04%	0.04%
TOTAL DELINQUENT	**95**	**9,970,215**	**3.41%**	**2.71%**	**0.33%**	**0.31%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	2,789	366,559,122	99.93%	99.72%	9.73%	11.25%
MULTI-FAMILY	2	1,027,403	0.07%	0.28%	0.01%	0.03%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	0	0	0.00%	0.00%	0.00%	0.00%
FAIRBANKS/NORTH POLE	2	204,406	0.07%	0.06%	0.01%	0.01%
WASILLA/PALMER	1	127,824	0.04%	0.03%	0.00%	0.00%
JUNEAU/KETCHIKAN	272	45,517,352	9.75%	12.38%	0.95%	1.40%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	433	58,852,763	15.51%	16.01%	1.51%	1.81%
KODIAK	310	48,182,648	11.11%	13.11%	1.08%	1.48%
OTHER GEOGRAPHIC REGION	1,773	214,701,532	63.53%	58.41%	6.19%	6.59%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	435	55,556,897	15.59%	15.11%	1.52%	1.70%
FEDERALLY INSURED - VA	177	26,526,550	6.34%	7.22%	0.62%	0.81%
FEDERALLY INSURED - FMH	120	15,026,427	4.30%	4.09%	0.42%	0.46%
PRIMARY MORTGAGE INSURANCE	169	26,514,488	6.06%	7.21%	0.59%	0.81%
UNINSURED	1,890	243,962,163	67.72%	66.37%	6.59%	7.49%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	2,791	367,586,514	100.00%	100.00%	9.74%	11.28%
SELLER SERVICER:						
WELLS FARGO	1,421	185,681,063	50.91%	50.51%	4.96%	5.70%
ALASKA USA	503	65,597,084	18.02%	17.85%	1.76%	2.01%
FIRST NATIONAL BANK OF AK	454	59,712,175	16.27%	16.24%	1.58%	1.83%
OTHER SELLER SERVICER	413	56,596,203	14.80%	15.40%	1.44%	1.74%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	435	55,556,897	15.59%	15.11%	1.52%	1.70%
NO POOL INSURANCE	2,356	312,029,628	84.41%	84.89%	8.22%	9.58%

($) AT RISK LOAN BALANCE	286,380,734	77.91%
($) NOT AT RISK LOAN BALANCE	81,205,780	22.09%
($) EXISTING CONSTRUCTION	251,903,505	68.53%
($) NEW CONSTRUCTION	115,683,009	31.47%
($) FIRST TIME HOMEBUYER - YES	107,952,922	29.37%
($) FIRST TIME HOMEBUYER - NO	259,633,592	70.63%

WEIGHTED AVERAGE INTEREST RATE	5.903%
AVERAGE NOTE BEGINNING DATE	1/30/1999
AVERAGE NOTE REMAINING LIFE	24.30
AVERAGE OUTSTANDING BALANCE	131,982
AVERAGE MONTHLY P AND I	886

260 **HOUSING DEVELOPMENT BONDS 1993 SERIES A-E**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	21	21,880,151	100.00%	100.00%	0.07%	0.67%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**21**	**21,880,151**	**100.00%**	**100.00%**	**0.07%**	**0.67%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1	152,170	4.76%	0.70%	0.00%	0.00%
MULTI-FAMILY	20	21,727,981	95.24%	99.30%	0.07%	0.67%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	16	19,358,493	76.19%	88.48%	0.06%	0.59%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	2	812,754	9.52%	3.71%	0.01%	0.02%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	3	1,708,904	14.29%	7.81%	0.01%	0.05%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	21	21,880,151	100.00%	100.00%	0.07%	0.67%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	21	21,880,151	100.00%	100.00%	0.07%	0.67%
SELLER SERVICER:						
WELLS FARGO	15	17,900,516	71.43%	81.81%	0.05%	0.55%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	6	3,979,635	28.57%	18.19%	0.02%	0.12%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	21	21,880,151	100.00%	100.00%	0.07%	0.67%

($) AT RISK LOAN BALANCE	21,880,151	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	13,541,060	61.89%
($) NEW CONSTRUCTION	8,339,091	38.11%
($) FIRST TIME HOMEBUYER - YES	14,313,493	65.42%
($) FIRST TIME HOMEBUYER - NO	7,566,658	34.58%

WEIGHTED AVERAGE INTEREST RATE	6.989%
AVERAGE NOTE BEGINNING DATE	12/26/1996
AVERAGE NOTE REMAINING LIFE	21.79
AVERAGE OUTSTANDING BALANCE	1,041,912
AVERAGE MONTHLY P AND I	7,947

260 **HOUSING DEVELOPMENT BONDS 1997 SERIES A-C**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	282	145,176,767	100.00%	100.00%	0.98%	4.46%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**282**	**145,176,767**	**100.00%**	**100.00%**	**0.98%**	**4.46%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	5	3,152,315	1.77%	2.17%	0.02%	0.10%
60 DAYS PAST DUE	1	790,822	0.35%	0.54%	0.00%	0.02%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**6**	**3,943,137**	**2.13%**	**2.72%**	**0.02%**	**0.12%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	99	16,228,931	35.11%	11.18%	0.35%	0.50%
MULTI-FAMILY	183	128,947,845	64.89%	88.82%	0.64%	3.96%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	135	87,963,158	47.87%	60.59%	0.47%	2.70%
FAIRBANKS/NORTH POLE	39	17,235,792	13.83%	11.87%	0.14%	0.53%
WASILLA/PALMER	43	11,392,408	15.25%	7.85%	0.15%	0.35%
JUNEAU/KETCHIKAN	18	7,308,010	6.38%	5.03%	0.06%	0.22%
EAGLE RIVER/CHUGIAK	15	5,519,691	5.32%	3.80%	0.05%	0.17%
KENAI/SOLDOTNA	3	1,261,173	1.06%	0.87%	0.01%	0.04%
KODIAK	1	1,103,658	0.35%	0.76%	0.00%	0.03%
OTHER GEOGRAPHIC REGION	28	13,392,886	9.93%	9.23%	0.10%	0.41%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	31	4,862,999	10.99%	3.35%	0.11%	0.15%
FEDERALLY INSURED - VA	18	3,008,789	6.38%	2.07%	0.06%	0.09%
FEDERALLY INSURED - FMH	3	479,054	1.06%	0.33%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	14	2,331,713	4.96%	1.61%	0.05%	0.07%
UNINSURED	216	134,494,221	76.60%	92.64%	0.75%	4.13%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	282	145,176,767	100.00%	100.00%	0.98%	4.46%
SELLER SERVICER:						
WELLS FARGO	143	72,577,508	50.71%	49.99%	0.50%	2.23%
ALASKA USA	31	7,503,193	10.99%	5.17%	0.11%	0.23%
FIRST NATIONAL BANK OF AK	56	34,326,342	19.86%	23.64%	0.20%	1.05%
OTHER SELLER SERVICER	52	30,769,733	18.44%	21.19%	0.18%	0.94%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	31	4,862,999	10.99%	3.35%	0.11%	0.15%
NO POOL INSURANCE	251	140,313,777	89.01%	96.65%	0.88%	4.31%

($) AT RISK LOAN BALANCE	138,717,076	95.55%
($) NOT AT RISK LOAN BALANCE	6,459,690	4.45%
($) EXISTING CONSTRUCTION	89,883,847	61.91%
($) NEW CONSTRUCTION	55,292,920	38.09%
($) FIRST TIME HOMEBUYER - YES	58,134,849	40.04%
($) FIRST TIME HOMEBUYER - NO	87,041,918	59.96%

WEIGHTED AVERAGE INTEREST RATE	7.212%
AVERAGE NOTE BEGINNING DATE	5/1/2000
AVERAGE NOTE REMAINING LIFE	26.31
AVERAGE OUTSTANDING BALANCE	514,811
AVERAGE MONTHLY P AND I	3,715

260 **HOUSING DEVELOPMENT BONDS 1999 SERIES A-C**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	4	3,837,762	100.00%	100.00%	0.01%	0.12%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**4**	**3,837,762**	**100.00%**	**100.00%**	**0.01%**	**0.12%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1	70,273	25.00%	1.83%	0.00%	0.00%
MULTI-FAMILY	3	3,767,489	75.00%	98.17%	0.01%	0.12%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	2	3,432,547	50.00%	89.44%	0.01%	0.11%
FAIRBANKS/NORTH POLE	1	70,273	25.00%	1.83%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	1	334,942	25.00%	8.73%	0.00%	0.01%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	4	3,837,762	100.00%	100.00%	0.01%	0.12%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	4	3,837,762	100.00%	100.00%	0.01%	0.12%
SELLER SERVICER:						
WELLS FARGO	4	3,837,762	100.00%	100.00%	0.01%	0.12%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	4	3,837,762	100.00%	100.00%	0.01%	0.12%

($) AT RISK LOAN BALANCE	3,837,762	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	716,616	18.67%
($) NEW CONSTRUCTION	3,121,146	81.33%
($) FIRST TIME HOMEBUYER - YES	786,889	20.50%
($) FIRST TIME HOMEBUYER - NO	3,050,873	79.50%

WEIGHTED AVERAGE INTEREST RATE	6.151%
AVERAGE NOTE BEGINNING DATE	5/19/1999
AVERAGE NOTE REMAINING LIFE	26.35
AVERAGE OUTSTANDING BALANCE	959,440
AVERAGE MONTHLY P AND I	6,141

260 **HOUSING DEVELOPMENT BONDS 2000 SERIES A, B**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	3	26,963,729	100.00%	100.00%	0.01%	0.83%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**3**	**26,963,729**	**100.00%**	**100.00%**	**0.01%**	**0.83%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MULTI-FAMILY	3	26,963,729	100.00%	100.00%	0.01%	0.83%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	3	26,963,729	100.00%	100.00%	0.01%	0.83%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	3	26,963,729	100.00%	100.00%	0.01%	0.83%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3	26,963,729	100.00%	100.00%	0.01%	0.83%
SELLER SERVICER:						
WELLS FARGO	2	15,197,952	66.67%	56.36%	0.01%	0.47%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	1	11,765,777	33.33%	43.64%	0.00%	0.36%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	3	26,963,729	100.00%	100.00%	0.01%	0.83%

($) AT RISK LOAN BALANCE	26,963,729	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	26,963,729	100.00%
($) NEW CONSTRUCTION	0	0.00%
($) FIRST TIME HOMEBUYER - YES	0	
($) FIRST TIME HOMEBUYER - NO	26,963,729	100.00%

WEIGHTED AVERAGE INTEREST RATE	6.766%
AVERAGE NOTE BEGINNING DATE	8/18/2001
AVERAGE NOTE REMAINING LIFE	28.60
AVERAGE OUTSTANDING BALANCE	8,987,910
AVERAGE MONTHLY P AND I	59,337

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	147	77,556,068	100.00%	100.00%	0.51%	2.38%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**147**	**77,556,068**	**100.00%**	**100.00%**	**0.51%**	**2.38%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	39	7,755,989	26.53%	10.00%	0.14%	0.24%
MULTI-FAMILY	108	69,800,081	73.47%	90.00%	0.38%	2.14%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	103	58,678,879	70.07%	75.66%	0.36%	1.80%
FAIRBANKS/NORTH POLE	6	1,330,786	4.08%	1.72%	0.02%	0.04%
WASILLA/PALMER	11	4,424,109	7.48%	5.70%	0.04%	0.14%
JUNEAU/KETCHIKAN	8	4,845,090	5.44%	6.25%	0.03%	0.15%
EAGLE RIVER/CHUGIAK	11	6,294,968	7.48%	8.12%	0.04%	0.19%
KENAI/SOLDOTNA	1	117,924	0.68%	0.15%	0.00%	0.00%
KODIAK	2	661,936	1.36%	0.85%	0.01%	0.02%
OTHER GEOGRAPHIC REGION	5	1,202,378	3.40%	1.55%	0.02%	0.04%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	147	77,556,070	100.00%	100.00%	0.51%	2.38%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	147	77,556,068	100.00%	100.00%	0.51%	2.38%
SELLER SERVICER:						
WELLS FARGO	56	26,334,472	38.10%	33.96%	0.20%	0.81%
ALASKA USA	14	6,722,417	9.52%	8.67%	0.05%	0.21%
FIRST NATIONAL BANK OF AK	69	39,872,346	46.94%	51.41%	0.24%	1.22%
OTHER SELLER SERVICER	8	4,626,835	5.44%	5.97%	0.03%	0.14%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	147	77,556,070	100.00%	100.00%	0.51%	2.38%

($) AT RISK LOAN BALANCE	77,556,068	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	69,231,179	89.27%
($) NEW CONSTRUCTION	8,324,889	10.73%
($) FIRST TIME HOMEBUYER - YES	21,608,089	27.86%
($) FIRST TIME HOMEBUYER - NO	55,947,979	72.14%

WEIGHTED AVERAGE INTEREST RATE	7.300%
AVERAGE NOTE BEGINNING DATE	9/16/2001
AVERAGE NOTE REMAINING LIFE	28.30
AVERAGE OUTSTANDING BALANCE	527,592
AVERAGE MONTHLY P AND I	3,773

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	247	15,859,370	100.00%	100.00%	0.86%	0.49%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**247**	**15,859,370**	**100.00%**	**100.00%**	**0.86%**	**0.49%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	7	443,433	2.83%	2.80%	0.02%	0.01%
60 DAYS PAST DUE	3	272,793	1.21%	1.72%	0.01%	0.01%
90 DAYS PAST DUE	1	43,171	0.40%	0.27%	0.00%	0.00%
120+ DAYS PAST DUE	1	101,519	0.40%	0.64%	0.00%	0.00%
TOTAL DELINQUENT	**12**	**860,916**	**4.86%**	**5.43%**	**0.04%**	**0.03%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	247	15,859,369	100.00%	100.00%	0.86%	0.49%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	167	10,643,846	67.61%	67.11%	0.58%	0.33%
FAIRBANKS/NORTH POLE	27	1,707,216	10.93%	10.76%	0.09%	0.05%
WASILLA/PALMER	16	1,027,977	6.48%	6.48%	0.06%	0.03%
JUNEAU/KETCHIKAN	10	644,065	4.05%	4.06%	0.03%	0.02%
EAGLE RIVER/CHUGIAK	5	388,297	2.02%	2.45%	0.02%	0.01%
KENAI/SOLDOTNA	9	657,994	3.64%	4.15%	0.03%	0.02%
KODIAK	6	389,997	2.43%	2.46%	0.02%	0.01%
OTHER GEOGRAPHIC REGION	7	399,977	2.83%	2.52%	0.02%	0.01%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	154	10,707,806	62.35%	67.52%	0.54%	0.33%
FEDERALLY INSURED - VA	23	1,706,848	9.31%	10.76%	0.08%	0.05%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	19	1,100,534	7.69%	6.94%	0.07%	0.03%
UNINSURED	51	2,344,181	20.65%	14.78%	0.18%	0.07%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	35	2,107,622	14.17%	13.29%	0.12%	0.06%
FREDDIE MAC (FHLMC)	5	214,533	2.02%	1.35%	0.02%	0.01%
NON-SECURITIZED	207	13,537,214	83.81%	85.36%	0.72%	0.42%
SELLER SERVICER:						
WELLS FARGO	98	6,087,186	39.68%	38.38%	0.34%	0.19%
ALASKA USA	121	8,076,124	48.99%	50.92%	0.42%	0.25%
FIRST NATIONAL BANK OF AK	8	478,955	3.24%	3.02%	0.03%	0.01%
OTHER SELLER SERVICER	20	1,217,104	8.10%	7.67%	0.07%	0.04%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	159	10,922,339	64.37%	68.87%	0.55%	0.34%
NO POOL INSURANCE	88	4,937,030	35.63%	31.13%	0.31%	0.15%

($) AT RISK LOAN BALANCE	4,561,432	28.76%
($) NOT AT RISK LOAN BALANCE	11,297,937	71.24%
($) EXISTING CONSTRUCTION	14,271,735	89.99%
($) NEW CONSTRUCTION	1,587,635	10.01%
($) FIRST TIME HOMEBUYER - YES	14,894,863	93.92%
($) FIRST TIME HOMEBUYER - NO	964,507	6.08%

WEIGHTED AVERAGE INTEREST RATE	6.960%
AVERAGE NOTE BEGINNING DATE	8/6/1993
AVERAGE NOTE REMAINING LIFE	20.42
AVERAGE OUTSTANDING BALANCE	64,208
AVERAGE MONTHLY P AND I	524

480 **MORTGAGE REVENUE BONDS 1996 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	922	66,590,986	99.78%	100.00%	3.22%	2.04%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	2	20	0.22%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**924**	**66,591,006**	**100.00%**	**100.00%**	**3.22%**	**2.04%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	27	2,189,927	2.93%	3.29%	0.09%	0.07%
60 DAYS PAST DUE	14	1,115,820	1.52%	1.68%	0.05%	0.03%
90 DAYS PAST DUE	2	152,836	0.22%	0.23%	0.01%	0.00%
120+ DAYS PAST DUE	5	483,926	0.54%	0.73%	0.02%	0.01%
TOTAL DELINQUENT	**48**	**3,942,509**	**5.21%**	**5.92%**	**0.17%**	**0.12%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	924	66,591,013	100.00%	100.00%	3.22%	2.04%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	520	37,760,849	56.28%	56.71%	1.81%	1.16%
FAIRBANKS/NORTH POLE	100	6,305,174	10.82%	9.47%	0.35%	0.19%
WASILLA/PALMER	116	8,656,576	12.55%	13.00%	0.40%	0.27%
JUNEAU/KETCHIKAN	31	2,245,175	3.35%	3.37%	0.11%	0.07%
EAGLE RIVER/CHUGIAK	44	3,648,736	4.76%	5.48%	0.15%	0.11%
KENAI/SOLDOTNA	58	4,028,704	6.28%	6.05%	0.20%	0.12%
KODIAK	10	802,446	1.08%	1.21%	0.03%	0.02%
OTHER GEOGRAPHIC REGION	45	3,143,353	4.87%	4.72%	0.16%	0.10%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	532	41,297,821	57.58%	62.02%	1.86%	1.27%
FEDERALLY INSURED - VA	80	7,229,095	8.66%	10.86%	0.28%	0.22%
FEDERALLY INSURED - FMH	34	2,899,585	3.68%	4.35%	0.12%	0.09%
PRIMARY MORTGAGE INSURANCE	28	1,828,932	3.03%	2.75%	0.10%	0.06%
UNINSURED	250	13,335,580	27.06%	20.03%	0.87%	0.41%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	924	66,591,006	100.00%	100.00%	3.22%	2.04%
SELLER SERVICER:						
WELLS FARGO	519	38,513,171	56.17%	57.84%	1.81%	1.18%
ALASKA USA	262	18,918,093	28.35%	28.41%	0.91%	0.58%
FIRST NATIONAL BANK OF AK	92	5,875,571	9.96%	8.82%	0.32%	0.18%
OTHER SELLER SERVICER	51	3,284,178	5.52%	4.93%	0.18%	0.10%
POOL INSURANCE:						
MGIC	30	1,484,931	3.25%	2.23%	0.10%	0.05%
OTHER POOL (INCLUDES FHA)	532	41,297,821	57.58%	62.02%	1.86%	1.27%
NO POOL INSURANCE	362	23,808,261	39.18%	35.75%	1.26%	0.73%

($) AT RISK LOAN BALANCE	20,504,698	30.79%
($) NOT AT RISK LOAN BALANCE	46,086,308	69.21%
($) EXISTING CONSTRUCTION	51,002,294	76.59%
($) NEW CONSTRUCTION	15,588,712	23.41%
($) FIRST TIME HOMEBUYER - YES	51,088,857	76.72%
($) FIRST TIME HOMEBUYER - NO	15,502,149	23.28%

WEIGHTED AVERAGE INTEREST RATE	6.305%
AVERAGE NOTE BEGINNING DATE	9/19/1995
AVERAGE NOTE REMAINING LIFE	20.55
AVERAGE OUTSTANDING BALANCE	72,224
AVERAGE MONTHLY P AND I	572

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	1,246	109,954,365	99.92%	99.92%	4.35%	3.37%
REAL ESTATE OWNED	1	84,097	0.08%	0.08%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,247**	**110,038,462**	**100.00%**	**100.00%**	**4.35%**	**3.38%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	35	3,108,542	2.81%	2.83%	0.12%	0.10%
60 DAYS PAST DUE	9	830,545	0.72%	0.76%	0.03%	0.03%
90 DAYS PAST DUE	4	275,949	0.32%	0.25%	0.01%	0.01%
120+ DAYS PAST DUE	2	183,035	0.16%	0.17%	0.01%	0.01%
TOTAL DELINQUENT	**50**	**4,398,071**	**4.01%**	**4.00%**	**0.17%**	**0.13%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,247	110,038,445	100.00%	100.00%	4.35%	3.38%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	693	59,496,057	55.57%	54.07%	2.42%	1.83%
FAIRBANKS/NORTH POLE	124	11,870,987	9.94%	10.79%	0.43%	0.36%
WASILLA/PALMER	188	16,523,078	15.08%	15.02%	0.66%	0.51%
JUNEAU/KETCHIKAN	37	3,892,843	2.97%	3.54%	0.13%	0.12%
EAGLE RIVER/CHUGIAK	54	5,771,477	4.33%	5.24%	0.19%	0.18%
KENAI/SOLDOTNA	66	5,226,951	5.29%	4.75%	0.23%	0.16%
KODIAK	18	1,500,249	1.44%	1.36%	0.06%	0.05%
OTHER GEOGRAPHIC REGION	67	5,756,803	5.37%	5.23%	0.23%	0.18%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	775	70,048,325	62.15%	63.66%	2.70%	2.15%
FEDERALLY INSURED - VA	122	12,632,271	9.78%	11.48%	0.43%	0.39%
FEDERALLY INSURED - FMH	90	7,799,269	7.22%	7.09%	0.31%	0.24%
PRIMARY MORTGAGE INSURANCE	79	6,100,810	6.34%	5.54%	0.28%	0.19%
UNINSURED	181	13,457,770	14.51%	12.23%	0.63%	0.41%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,247	110,038,462	100.00%	100.00%	4.35%	3.38%
SELLER SERVICER:						
WELLS FARGO	789	69,589,426	63.27%	63.24%	2.75%	2.14%
ALASKA USA	286	25,248,153	22.94%	22.94%	1.00%	0.77%
FIRST NATIONAL BANK OF AK	103	8,672,332	8.26%	7.88%	0.36%	0.27%
OTHER SELLER SERVICER	69	6,528,534	5.53%	5.93%	0.24%	0.20%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	775	70,048,325	62.15%	63.66%	2.70%	2.15%
NO POOL INSURANCE	472	39,990,120	37.85%	36.34%	1.65%	1.23%

($) AT RISK LOAN BALANCE	28,741,901	26.12%
($) NOT AT RISK LOAN BALANCE	81,296,562	73.88%
($) EXISTING CONSTRUCTION	81,896,953	74.43%
($) NEW CONSTRUCTION	28,141,509	25.57%
($) FIRST TIME HOMEBUYER - YES	95,203,802	86.52%
($) FIRST TIME HOMEBUYER - NO	14,834,660	13.48%

WEIGHTED AVERAGE INTEREST RATE	6.310%
AVERAGE NOTE BEGINNING DATE	11/4/1997
AVERAGE NOTE REMAINING LIFE	24.08
AVERAGE OUTSTANDING BALANCE	88,246
AVERAGE MONTHLY P AND I	612

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	538	52,789,917	99.81%	100.00%	1.88%	1.62%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.19%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**539**	**52,789,927**	**100.00%**	**100.00%**	**1.88%**	**1.62%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	21	2,141,774	3.90%	4.06%	0.07%	0.07%
60 DAYS PAST DUE	5	431,473	0.93%	0.82%	0.02%	0.01%
90 DAYS PAST DUE	2	124,095	0.37%	0.24%	0.01%	0.00%
120+ DAYS PAST DUE	4	291,459	0.74%	0.55%	0.01%	0.01%
TOTAL DELINQUENT	**32**	**2,988,801**	**5.95%**	**5.66%**	**0.11%**	**0.09%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	539	52,789,922	100.00%	100.00%	1.88%	1.62%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	286	26,655,295	53.06%	50.49%	1.00%	0.82%
FAIRBANKS/NORTH POLE	49	5,237,885	9.09%	9.92%	0.17%	0.16%
WASILLA/PALMER	108	10,746,862	20.04%	20.36%	0.38%	0.33%
JUNEAU/KETCHIKAN	15	1,821,639	2.78%	3.45%	0.05%	0.06%
EAGLE RIVER/CHUGIAK	28	3,367,090	5.19%	6.38%	0.10%	0.10%
KENAI/SOLDOTNA	20	1,903,323	3.71%	3.61%	0.07%	0.06%
KODIAK	10	891,580	1.86%	1.69%	0.03%	0.03%
OTHER GEOGRAPHIC REGION	23	2,166,248	4.27%	4.10%	0.08%	0.07%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	294	28,962,283	54.55%	54.86%	1.03%	0.89%
FEDERALLY INSURED - VA	85	9,725,838	15.77%	18.42%	0.30%	0.30%
FEDERALLY INSURED - FMH	57	5,307,125	10.58%	10.05%	0.20%	0.16%
PRIMARY MORTGAGE INSURANCE	37	3,315,540	6.86%	6.28%	0.13%	0.10%
UNINSURED	66	5,479,136	12.24%	10.38%	0.23%	0.17%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	539	52,789,927	100.00%	100.00%	1.88%	1.62%
SELLER SERVICER:						
WELLS FARGO	382	37,417,356	70.87%	70.88%	1.33%	1.15%
ALASKA USA	87	8,776,315	16.14%	16.62%	0.30%	0.27%
FIRST NATIONAL BANK OF AK	45	3,582,334	8.35%	6.79%	0.16%	0.11%
OTHER SELLER SERVICER	25	3,013,917	4.64%	5.71%	0.09%	0.09%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	294	28,962,283	54.55%	54.86%	1.03%	0.89%
NO POOL INSURANCE	245	23,827,639	45.45%	45.14%	0.85%	0.73%

($) AT RISK LOAN BALANCE	15,776,664	29.89%
($) NOT AT RISK LOAN BALANCE	37,013,263	70.11%
($) EXISTING CONSTRUCTION	29,345,221	55.59%
($) NEW CONSTRUCTION	23,444,706	44.41%
($) FIRST TIME HOMEBUYER - YES	48,102,687	91.12%
($) FIRST TIME HOMEBUYER - NO	4,687,240	8.88%

WEIGHTED AVERAGE INTEREST RATE	5.671%
AVERAGE NOTE BEGINNING DATE	4/29/1998
AVERAGE NOTE REMAINING LIFE	25.10
AVERAGE OUTSTANDING BALANCE	98,123
AVERAGE MONTHLY P AND I	620

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	1,941	190,617,580	99.79%	100.00%	6.77%	5.85%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	4	2,000	0.21%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**1,945**	**190,619,580**	**100.00%**	**100.00%**	**6.79%**	**5.85%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	68	6,895,541	3.50%	3.62%	0.24%	0.21%
60 DAYS PAST DUE	15	1,480,534	0.77%	0.78%	0.05%	0.05%
90 DAYS PAST DUE	8	749,785	0.41%	0.39%	0.03%	0.02%
120+ DAYS PAST DUE	10	1,106,824	0.52%	0.58%	0.03%	0.03%
TOTAL DELINQUENT	**101**	**10,232,684**	**5.20%**	**5.37%**	**0.35%**	**0.31%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,945	190,619,588	100.00%	100.00%	6.79%	5.85%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,091	106,412,818	56.09%	55.82%	3.81%	3.27%
FAIRBANKS/NORTH POLE	172	16,140,715	8.84%	8.47%	0.60%	0.50%
WASILLA/PALMER	284	29,863,644	14.60%	15.67%	0.99%	0.92%
JUNEAU/KETCHIKAN	62	5,954,095	3.19%	3.12%	0.22%	0.18%
EAGLE RIVER/CHUGIAK	117	14,396,523	6.02%	7.55%	0.41%	0.44%
KENAI/SOLDOTNA	62	5,882,735	3.19%	3.09%	0.22%	0.18%
KODIAK	21	1,974,665	1.08%	1.04%	0.07%	0.06%
OTHER GEOGRAPHIC REGION	136	9,994,393	6.99%	5.24%	0.47%	0.31%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	954	99,466,660	49.05%	52.18%	3.33%	3.05%
FEDERALLY INSURED - VA	300	35,449,159	15.42%	18.60%	1.05%	1.09%
FEDERALLY INSURED - FMH	164	16,409,661	8.43%	8.61%	0.57%	0.50%
PRIMARY MORTGAGE INSURANCE	178	14,339,508	9.15%	7.52%	0.62%	0.44%
UNINSURED	349	24,954,600	17.94%	13.09%	1.22%	0.77%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,945	190,619,580	100.00%	100.00%	6.79%	5.85%
SELLER SERVICER:						
WELLS FARGO	1,282	128,093,306	65.91%	67.20%	4.47%	3.93%
ALASKA USA	382	38,420,602	19.64%	20.16%	1.33%	1.18%
FIRST NATIONAL BANK OF AK	199	16,719,237	10.23%	8.77%	0.69%	0.51%
OTHER SELLER SERVICER	82	7,386,443	4.22%	3.87%	0.29%	0.23%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	954	99,466,660	49.05%	52.18%	3.33%	3.05%
NO POOL INSURANCE	991	91,152,928	50.95%	47.82%	3.46%	2.80%

($) AT RISK LOAN BALANCE	63,867,892	33.51%
($) NOT AT RISK LOAN BALANCE	126,751,688	66.49%
($) EXISTING CONSTRUCTION	132,714,064	69.62%
($) NEW CONSTRUCTION	57,905,516	30.38%
($) FIRST TIME HOMEBUYER - YES	175,722,442	92.18%
($) FIRST TIME HOMEBUYER - NO	14,897,138	7.82%

WEIGHTED AVERAGE INTEREST RATE	5.601%
AVERAGE NOTE BEGINNING DATE	6/2/1999
AVERAGE NOTE REMAINING LIFE	25.91
AVERAGE OUTSTANDING BALANCE	98,206
AVERAGE MONTHLY P AND I	609

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,644	119,997,947	100.00%	100.00%	5.74%	3.68%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,644**	**119,997,947**	**100.00%**	**100.00%**	**5.74%**	**3.68%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	85	6,507,251	5.17%	5.42%	0.30%	0.20%
60 DAYS PAST DUE	21	1,817,978	1.28%	1.52%	0.07%	0.06%
90 DAYS PAST DUE	2	166,948	0.12%	0.14%	0.01%	0.01%
120+ DAYS PAST DUE	3	232,584	0.18%	0.19%	0.01%	0.01%
TOTAL DELINQUENT	**111**	**8,724,761**	**6.75%**	**7.27%**	**0.39%**	**0.27%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1,644	119,997,953	100.00%	100.00%	5.74%	3.68%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	777	61,237,977	47.26%	51.03%	2.71%	1.88%
FAIRBANKS/NORTH POLE	210	14,054,263	12.77%	11.71%	0.73%	0.43%
WASILLA/PALMER	254	20,942,747	15.45%	17.45%	0.89%	0.64%
JUNEAU/KETCHIKAN	85	5,142,382	5.17%	4.29%	0.30%	0.16%
EAGLE RIVER/CHUGIAK	101	7,619,980	6.14%	6.35%	0.35%	0.23%
KENAI/SOLDOTNA	68	3,161,885	4.14%	2.63%	0.24%	0.10%
KODIAK	22	1,376,482	1.34%	1.15%	0.08%	0.04%
OTHER GEOGRAPHIC REGION	127	6,462,237	7.73%	5.39%	0.44%	0.20%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	464	46,593,783	28.22%	38.83%	1.62%	1.43%
FEDERALLY INSURED - VA	355	25,834,614	21.59%	21.53%	1.24%	0.79%
FEDERALLY INSURED - FMH	77	8,161,622	4.68%	6.80%	0.27%	0.25%
PRIMARY MORTGAGE INSURANCE	143	12,182,505	8.70%	10.15%	0.50%	0.37%
UNINSURED	605	27,225,429	36.80%	22.69%	2.11%	0.84%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,644	119,997,947	100.00%	100.00%	5.74%	3.68%
SELLER SERVICER:						
WELLS FARGO	972	77,656,609	59.12%	64.71%	3.39%	2.38%
ALASKA USA	319	20,379,755	19.40%	16.98%	1.11%	0.63%
FIRST NATIONAL BANK OF AK	249	12,978,999	15.15%	10.82%	0.87%	0.40%
OTHER SELLER SERVICER	104	8,982,590	6.33%	7.49%	0.36%	0.28%
POOL INSURANCE:						
MGIC	37	2,219,709	2.25%	1.85%	0.13%	0.07%
OTHER POOL (INCLUDES FHA)	464	46,593,783	28.22%	38.83%	1.62%	1.43%
NO POOL INSURANCE	1,143	71,184,461	69.53%	59.32%	3.99%	2.18%

($) AT RISK LOAN BALANCE	55,069,623	45.89%
($) NOT AT RISK LOAN BALANCE	64,928,324	54.11%
($) EXISTING CONSTRUCTION	84,981,304	70.82%
($) NEW CONSTRUCTION	35,016,643	29.18%
($) FIRST TIME HOMEBUYER - YES	96,829,257	80.69%
($) FIRST TIME HOMEBUYER - NO	23,168,690	19.31%

WEIGHTED AVERAGE INTEREST RATE	6.509%
AVERAGE NOTE BEGINNING DATE	7/8/1993
AVERAGE NOTE REMAINING LIFE	18.53
AVERAGE OUTSTANDING BALANCE	72,991
AVERAGE MONTHLY P AND I	630

485 **MORTGAGE REVENUE BONDS 2001 SERIES A, B**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,308	124,141,262	99.92%	100.00%	4.56%	3.81%
REAL ESTATE OWNED	1	10	0.08%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,309**	**124,141,272**	**100.00%**	**100.00%**	**4.57%**	**3.81%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	53	4,538,722	4.05%	3.66%	0.19%	0.14%
60 DAYS PAST DUE	15	1,400,865	1.15%	1.13%	0.05%	0.04%
90 DAYS PAST DUE	5	478,251	0.38%	0.39%	0.02%	0.01%
120+ DAYS PAST DUE	3	297,063	0.23%	0.24%	0.01%	0.01%
TOTAL DELINQUENT	**76**	**6,714,901**	**5.81%**	**5.41%**	**0.27%**	**0.21%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1,309	124,141,262	100.00%	100.00%	4.57%	3.81%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	754	72,104,384	57.60%	58.08%	2.63%	2.21%
FAIRBANKS/NORTH POLE	141	13,078,013	10.77%	10.53%	0.49%	0.40%
WASILLA/PALMER	213	20,266,014	16.27%	16.32%	0.74%	0.62%
JUNEAU/KETCHIKAN	41	3,578,240	3.13%	2.88%	0.14%	0.11%
EAGLE RIVER/CHUGIAK	43	5,617,037	3.28%	4.52%	0.15%	0.17%
KENAI/SOLDOTNA	59	4,527,893	4.51%	3.65%	0.21%	0.14%
KODIAK	13	1,021,191	0.99%	0.82%	0.05%	0.03%
OTHER GEOGRAPHIC REGION	45	3,948,490	3.44%	3.18%	0.16%	0.12%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	640	62,201,327	48.89%	50.11%	2.23%	1.91%
FEDERALLY INSURED - VA	186	21,922,439	14.21%	17.66%	0.65%	0.67%
FEDERALLY INSURED - FMH	110	11,694,560	8.40%	9.42%	0.38%	0.36%
PRIMARY MORTGAGE INSURANCE	97	8,583,425	7.41%	6.91%	0.34%	0.26%
UNINSURED	276	19,739,511	21.08%	15.90%	0.96%	0.61%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	140	7,247,277	10.70%	5.84%	0.49%	0.22%
FREDDIE MAC (FHLMC)	1	36,350	0.08%	0.03%	0.00%	0.00%
NON-SECURITIZED	1,168	116,857,642	89.23%	94.13%	4.08%	3.59%
SELLER SERVICER:						
WELLS FARGO	656	63,441,776	50.11%	51.10%	2.29%	1.95%
ALASKA USA	364	33,845,954	27.81%	27.26%	1.27%	1.04%
FIRST NATIONAL BANK OF AK	105	8,782,951	8.02%	7.07%	0.37%	0.27%
OTHER SELLER SERVICER	184	18,070,581	14.06%	14.56%	0.64%	0.55%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	641	62,237,677	48.97%	50.13%	2.24%	1.91%
NO POOL INSURANCE	668	61,903,585	51.03%	49.87%	2.33%	1.90%

($) AT RISK LOAN BALANCE	43,903,006	35.37%
($) NOT AT RISK LOAN BALANCE	80,238,266	64.63%
($) EXISTING CONSTRUCTION	81,922,663	65.99%
($) NEW CONSTRUCTION	42,218,609	34.01%
($) FIRST TIME HOMEBUYER - YES	119,869,920	96.56%
($) FIRST TIME HOMEBUYER - NO	4,271,352	3.44%

WEIGHTED AVERAGE INTEREST RATE	5.796%
AVERAGE NOTE BEGINNING DATE	12/16/1999
AVERAGE NOTE REMAINING LIFE	26.89
AVERAGE OUTSTANDING BALANCE	94,909
AVERAGE MONTHLY P AND I	586

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,862	195,184,330	100.00%	100.00%	6.50%	5.99%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,862**	**195,184,330**	**100.00%**	**100.00%**	**6.50%**	**5.99%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	45	4,951,646	2.42%	2.54%	0.16%	0.15%
60 DAYS PAST DUE	12	1,300,894	0.64%	0.67%	0.04%	0.04%
90 DAYS PAST DUE	4	468,276	0.21%	0.24%	0.01%	0.01%
120+ DAYS PAST DUE	4	400,132	0.21%	0.21%	0.01%	0.01%
TOTAL DELINQUENT	**65**	**7,120,948**	**3.49%**	**3.65%**	**0.23%**	**0.22%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,862	195,184,331	100.00%	100.00%	6.50%	5.99%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,173	124,249,529	63.00%	63.66%	4.09%	3.81%
FAIRBANKS/NORTH POLE	211	20,033,387	11.33%	10.26%	0.74%	0.61%
WASILLA/PALMER	276	30,315,212	14.82%	15.53%	0.96%	0.93%
JUNEAU/KETCHIKAN	42	3,340,489	2.26%	1.71%	0.15%	0.10%
EAGLE RIVER/CHUGIAK	46	6,266,220	2.47%	3.21%	0.16%	0.19%
KENAI/SOLDOTNA	43	4,051,596	2.31%	2.08%	0.15%	0.12%
KODIAK	26	2,534,665	1.40%	1.30%	0.09%	0.08%
OTHER GEOGRAPHIC REGION	45	4,393,233	2.42%	2.25%	0.16%	0.13%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	972	111,307,077	52.20%	57.03%	3.39%	3.42%
FEDERALLY INSURED - VA	240	29,402,910	12.89%	15.06%	0.84%	0.90%
FEDERALLY INSURED - FMH	112	12,239,163	6.02%	6.27%	0.39%	0.38%
PRIMARY MORTGAGE INSURANCE	235	19,743,563	12.62%	10.12%	0.82%	0.61%
UNINSURED	303	22,491,618	16.27%	11.52%	1.06%	0.69%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,862	195,184,330	100.00%	100.00%	6.50%	5.99%
SELLER SERVICER:						
WELLS FARGO	439	44,045,380	23.58%	22.57%	1.53%	1.35%
ALASKA USA	536	56,919,992	28.79%	29.16%	1.87%	1.75%
FIRST NATIONAL BANK OF AK	789	84,313,922	42.37%	43.20%	2.75%	2.59%
OTHER SELLER SERVICER	98	9,905,037	5.26%	5.07%	0.34%	0.30%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	972	111,307,077	52.20%	57.03%	3.39%	3.42%
NO POOL INSURANCE	890	83,877,254	47.80%	42.97%	3.11%	2.57%

($) AT RISK LOAN BALANCE	61,590,639	31.56%
($) NOT AT RISK LOAN BALANCE	133,593,691	68.44%
($) EXISTING CONSTRUCTION	137,787,168	70.59%
($) NEW CONSTRUCTION	57,397,162	29.41%
($) FIRST TIME HOMEBUYER - YES	191,463,866	98.09%
($) FIRST TIME HOMEBUYER - NO	3,720,464	1.91%

WEIGHTED AVERAGE INTEREST RATE	5.952%
AVERAGE NOTE BEGINNING DATE	2/18/2002
AVERAGE NOTE REMAINING LIFE	28.80
AVERAGE OUTSTANDING BALANCE	104,825
AVERAGE MONTHLY P AND I	639

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,497	284,103,354	99.88%	100.00%	8.71%	8.72%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	3	3,520	0.12%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**2,500**	**284,106,874**	**100.00%**	**100.00%**	**8.72%**	**8.72%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	74	6,796,124	2.96%	2.39%	0.26%	0.21%
60 DAYS PAST DUE	21	1,857,674	0.84%	0.65%	0.07%	0.06%
90 DAYS PAST DUE	11	1,120,437	0.44%	0.39%	0.04%	0.03%
120+ DAYS PAST DUE	9	1,123,637	0.36%	0.40%	0.03%	0.03%
TOTAL DELINQUENT	**115**	**10,897,872**	**4.61%**	**3.84%**	**0.40%**	**0.33%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	2,500	284,106,880	100.00%	100.00%	8.72%	8.72%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	921	93,304,534	36.84%	32.84%	3.21%	2.86%
FAIRBANKS/NORTH POLE	367	43,910,538	14.68%	15.46%	1.28%	1.35%
WASILLA/PALMER	349	37,470,956	13.96%	13.19%	1.22%	1.15%
JUNEAU/KETCHIKAN	202	24,870,492	8.08%	8.75%	0.70%	0.76%
EAGLE RIVER/CHUGIAK	130	17,896,503	5.20%	6.30%	0.45%	0.55%
KENAI/SOLDOTNA	118	11,129,862	4.72%	3.92%	0.41%	0.34%
KODIAK	85	12,982,953	3.40%	4.57%	0.30%	0.40%
OTHER GEOGRAPHIC REGION	328	42,541,042	13.12%	14.97%	1.14%	1.31%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	783	89,757,065	31.32%	31.59%	2.73%	2.75%
FEDERALLY INSURED - VA	358	47,681,889	14.32%	16.78%	1.25%	1.46%
FEDERALLY INSURED - FMH	108	11,811,879	4.32%	4.16%	0.38%	0.36%
PRIMARY MORTGAGE INSURANCE	324	39,419,677	12.96%	13.87%	1.13%	1.21%
UNINSURED	927	95,436,370	37.08%	33.59%	3.23%	2.93%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	20	1,510,030	0.80%	0.53%	0.07%	0.05%
GINNIE MAE (GNMA)	147	7,987,510	5.88%	2.81%	0.51%	0.25%
FREDDIE MAC (FHLMC)	8	363,180	0.32%	0.13%	0.03%	0.01%
NON-SECURITIZED	2,325	274,246,151	93.00%	96.53%	8.11%	8.42%
SELLER SERVICER:						
WELLS FARGO	1,188	131,986,702	47.52%	46.46%	4.15%	4.05%
ALASKA USA	541	58,393,043	21.64%	20.55%	1.89%	1.79%
FIRST NATIONAL BANK OF AK	542	62,539,669	21.68%	22.01%	1.89%	1.92%
OTHER SELLER SERVICER	229	31,187,466	9.16%	10.98%	0.80%	0.96%
POOL INSURANCE:						
MGIC	1	33,611	0.04%	0.01%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	810	91,541,786	32.40%	32.22%	2.83%	2.81%
NO POOL INSURANCE	1,689	192,531,483	67.56%	67.77%	5.89%	5.91%

($) AT RISK LOAN BALANCE	163,803,353	57.66%
($) NOT AT RISK LOAN BALANCE	120,303,521	42.34%
($) EXISTING CONSTRUCTION	148,058,166	52.11%
($) NEW CONSTRUCTION	136,048,708	47.89%
($) FIRST TIME HOMEBUYER - YES	170,268,952	59.93%
($) FIRST TIME HOMEBUYER - NO	113,837,922	40.07%

WEIGHTED AVERAGE INTEREST RATE	6.416%
AVERAGE NOTE BEGINNING DATE	11/9/1997
AVERAGE NOTE REMAINING LIFE	23.94
AVERAGE OUTSTANDING BALANCE	113,778
AVERAGE MONTHLY P AND I	798

642 **GENERAL HOUSING PURPOSE BONDS 1992 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	304	15,494,436	99.02%	100.00%	1.06%	0.48%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	3	30	0.98%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**307**	**15,494,466**	**100.00%**	**100.00%**	**1.07%**	**0.48%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	24	1,718,466	7.89%	11.09%	0.08%	0.05%
60 DAYS PAST DUE	4	255,370	1.32%	1.65%	0.01%	0.01%
90 DAYS PAST DUE	8	451,698	2.63%	2.92%	0.03%	0.01%
120+ DAYS PAST DUE	4	337,746	1.32%	2.18%	0.01%	0.01%
TOTAL DELINQUENT	**40**	**2,763,280**	**13.16%**	**17.83%**	**0.14%**	**0.08%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	82	8,724,975	26.71%	56.31%	0.29%	0.27%
MULTI-FAMILY	11	4,406,904	3.58%	28.44%	0.04%	0.14%
MOBILE HOME II	214	2,362,587	69.71%	15.25%	0.75%	0.07%
GEOGRAPHIC REGION:						
ANCHORAGE	172	9,536,143	56.03%	61.55%	0.60%	0.29%
FAIRBANKS/NORTH POLE	29	982,374	9.45%	6.34%	0.10%	0.03%
WASILLA/PALMER	25	1,444,532	8.14%	9.32%	0.09%	0.04%
JUNEAU/KETCHIKAN	17	882,042	5.54%	5.69%	0.06%	0.03%
EAGLE RIVER/CHUGIAK	24	1,484,653	7.82%	9.58%	0.08%	0.05%
KENAI/SOLDOTNA	11	170,017	3.58%	1.10%	0.04%	0.01%
KODIAK	8	409,273	2.61%	2.64%	0.03%	0.01%
OTHER GEOGRAPHIC REGION	21	585,432	6.84%	3.78%	0.07%	0.02%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	41	4,091,213	13.36%	26.40%	0.14%	0.13%
FEDERALLY INSURED - VA	34	2,601,998	11.07%	16.79%	0.12%	0.08%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	70	1,471,195	22.80%	9.49%	0.24%	0.05%
UNINSURED	162	7,330,060	52.77%	47.31%	0.57%	0.22%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	307	15,494,466	100.00%	100.00%	1.07%	0.48%
SELLER SERVICER:						
WELLS FARGO	90	6,412,905	29.32%	41.39%	0.31%	0.20%
ALASKA USA	107	2,998,602	34.85%	19.35%	0.37%	0.09%
FIRST NATIONAL BANK OF AK	99	5,734,147	32.25%	37.01%	0.35%	0.18%
OTHER SELLER SERVICER	11	348,812	3.58%	2.25%	0.04%	0.01%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	41	4,091,213	13.36%	26.40%	0.14%	0.13%
NO POOL INSURANCE	266	11,403,253	86.64%	73.60%	0.93%	0.35%

($) AT RISK LOAN BALANCE	10,464,883	67.54%
($) NOT AT RISK LOAN BALANCE	5,029,583	32.46%
($) EXISTING CONSTRUCTION	12,800,069	82.61%
($) NEW CONSTRUCTION	2,694,397	17.39%
($) FIRST TIME HOMEBUYER - YES	6,456,444	41.67%
($) FIRST TIME HOMEBUYER - NO	9,038,022	58.33%

WEIGHTED AVERAGE INTEREST RATE	7.315%
AVERAGE NOTE BEGINNING DATE	6/14/1991
AVERAGE NOTE REMAINING LIFE	9.71
AVERAGE OUTSTANDING BALANCE	50,969
AVERAGE MONTHLY P AND I	597

645 **GOVERNMENTAL PURPOSE BONDS 1995 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,757	127,455,359	99.89%	99.99%	6.13%	3.91%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	2	17,099	0.11%	0.01%	0.01%	0.00%
TOTAL PORTFOLIO	**1,759**	**127,472,459**	**100.00%**	**100.00%**	**6.14%**	**3.91%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	40	3,001,344	2.28%	2.35%	0.14%	0.09%
60 DAYS PAST DUE	9	886,855	0.51%	0.70%	0.03%	0.03%
90 DAYS PAST DUE	3	270,769	0.17%	0.21%	0.01%	0.01%
120+ DAYS PAST DUE	3	198,630	0.17%	0.16%	0.01%	0.01%
TOTAL DELINQUENT	**55**	**4,357,598**	**3.13%**	**3.42%**	**0.19%**	**0.13%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1,759	127,472,459	100.00%	100.00%	6.14%	3.91%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	775	56,565,812	44.06%	44.37%	2.70%	1.74%
FAIRBANKS/NORTH POLE	265	18,055,231	15.07%	14.16%	0.92%	0.55%
WASILLA/PALMER	159	10,415,106	9.04%	8.17%	0.55%	0.32%
JUNEAU/KETCHIKAN	162	14,066,134	9.21%	11.03%	0.57%	0.43%
EAGLE RIVER/CHUGIAK	133	12,518,445	7.56%	9.82%	0.46%	0.38%
KENAI/SOLDOTNA	72	3,442,208	4.09%	2.70%	0.25%	0.11%
KODIAK	24	2,160,119	1.36%	1.69%	0.08%	0.07%
OTHER GEOGRAPHIC REGION	169	10,249,404	9.61%	8.04%	0.59%	0.31%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	273	25,837,062	15.52%	20.27%	0.95%	0.79%
FEDERALLY INSURED - VA	288	24,655,066	16.37%	19.34%	1.00%	0.76%
FEDERALLY INSURED - FMH	15	2,050,891	0.85%	1.61%	0.05%	0.06%
PRIMARY MORTGAGE INSURANCE	214	20,308,365	12.17%	15.93%	0.75%	0.62%
UNINSURED	969	54,621,075	55.09%	42.85%	3.38%	1.68%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	191	6,021,859	10.86%	4.72%	0.67%	0.18%
GINNIE MAE (GNMA)	95	3,156,839	5.40%	2.48%	0.33%	0.10%
FREDDIE MAC (FHLMC)	41	885,986	2.33%	0.70%	0.14%	0.03%
NON-SECURITIZED	1,432	117,407,769	81.41%	92.10%	5.00%	3.60%
SELLER SERVICER:						
WELLS FARGO	825	63,975,550	46.90%	50.19%	2.88%	1.96%
ALASKA USA	406	28,137,794	23.08%	22.07%	1.42%	0.86%
FIRST NATIONAL BANK OF AK	383	23,194,217	21.77%	18.20%	1.34%	0.71%
OTHER SELLER SERVICER	145	12,164,898	8.24%	9.54%	0.51%	0.37%
POOL INSURANCE:						
MGIC	137	9,759,204	7.79%	7.66%	0.48%	0.30%
OTHER POOL (INCLUDES FHA)	427	30,599,054	24.28%	24.00%	1.49%	0.94%
NO POOL INSURANCE	1,195	87,114,201	67.94%	68.34%	4.17%	2.67%

($) AT RISK LOAN BALANCE	86,259,098	67.67%
($) NOT AT RISK LOAN BALANCE	41,213,361	32.33%
($) EXISTING CONSTRUCTION	109,297,026	85.74%
($) NEW CONSTRUCTION	18,175,433	14.26%
($) FIRST TIME HOMEBUYER - YES	50,816,678	39.86%
($) FIRST TIME HOMEBUYER - NO	76,655,781	60.14%

WEIGHTED AVERAGE INTEREST RATE	7.319%
AVERAGE NOTE BEGINNING DATE	2/18/1994
AVERAGE NOTE REMAINING LIFE	15.29
AVERAGE OUTSTANDING BALANCE	72,541
AVERAGE MONTHLY P AND I	790

647 | **GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	2,080	241,865,923	99.90%	100.00%	7.26%	7.42%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	2	20	0.10%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**2,082**	**241,865,943**	**100.00%**	**100.00%**	**7.26%**	**7.42%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	78	6,616,122	3.75%	2.74%	0.27%	0.20%
60 DAYS PAST DUE	24	2,158,987	1.15%	0.89%	0.08%	0.07%
90 DAYS PAST DUE	4	259,775	0.19%	0.11%	0.01%	0.01%
120+ DAYS PAST DUE	5	372,095	0.24%	0.15%	0.02%	0.01%
TOTAL DELINQUENT	**111**	**9,406,979**	**5.34%**	**3.89%**	**0.39%**	**0.29%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	2,060	234,426,081	98.94%	96.92%	7.19%	7.19%
MULTI-FAMILY	22	7,439,861	1.06%	3.08%	0.08%	0.23%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	870	98,872,651	41.79%	40.88%	3.04%	3.03%
FAIRBANKS/NORTH POLE	246	29,889,428	11.82%	12.36%	0.86%	0.92%
WASILLA/PALMER	206	24,899,009	9.89%	10.29%	0.72%	0.76%
JUNEAU/KETCHIKAN	154	20,961,591	7.40%	8.67%	0.54%	0.64%
EAGLE RIVER/CHUGIAK	150	23,281,914	7.20%	9.63%	0.52%	0.71%
KENAI/SOLDOTNA	55	5,197,946	2.64%	2.15%	0.19%	0.16%
KODIAK	64	6,341,682	3.07%	2.62%	0.22%	0.19%
OTHER GEOGRAPHIC REGION	337	32,421,721	16.19%	13.40%	1.18%	0.99%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	870	99,832,075	41.79%	41.28%	3.04%	3.06%
FEDERALLY INSURED - VA	354	52,242,411	17.00%	21.60%	1.24%	1.60%
FEDERALLY INSURED - FMH	38	4,685,849	1.83%	1.94%	0.13%	0.14%
PRIMARY MORTGAGE INSURANCE	173	25,025,268	8.31%	10.35%	0.60%	0.77%
UNINSURED	647	60,080,339	31.08%	24.84%	2.26%	1.84%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	2,082	241,865,943	100.00%	100.00%	7.26%	7.42%
SELLER SERVICER:						
WELLS FARGO	1,043	116,792,627	50.10%	48.29%	3.64%	3.58%
ALASKA USA	490	61,113,939	23.54%	25.27%	1.71%	1.88%
FIRST NATIONAL BANK OF AK	330	38,318,034	15.85%	15.84%	1.15%	1.18%
OTHER SELLER SERVICER	219	25,641,342	10.52%	10.60%	0.76%	0.79%
POOL INSURANCE:						
MGIC	7	493,996	0.34%	0.20%	0.02%	0.02%
OTHER POOL (INCLUDES FHA)	870	99,832,075	41.79%	41.28%	3.04%	3.06%
NO POOL INSURANCE	1,205	141,539,871	57.88%	58.52%	4.20%	4.34%

($) AT RISK LOAN BALANCE	120,782,040	49.94%
($) NOT AT RISK LOAN BALANCE	121,083,904	50.06%
($) EXISTING CONSTRUCTION	185,437,194	76.67%
($) NEW CONSTRUCTION	56,428,749	23.33%
($) FIRST TIME HOMEBUYER - YES	179,793,058	74.34%
($) FIRST TIME HOMEBUYER - NO	62,072,885	25.66%

WEIGHTED AVERAGE INTEREST RATE	6.369%
AVERAGE NOTE BEGINNING DATE	7/1/1997
AVERAGE NOTE REMAINING LIFE	23.21
AVERAGE OUTSTANDING BALANCE	116,282
AVERAGE MONTHLY P AND I	832

648 **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	3,337	289,186,155	99.88%	99.99%	11.64%	8.87%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	4	23,633	0.12%	0.01%	0.01%	0.00%
TOTAL PORTFOLIO	**3,341**	**289,209,789**	**100.00%**	**100.00%**	**11.66%**	**8.88%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	71	5,783,381	2.13%	2.00%	0.25%	0.18%
60 DAYS PAST DUE	19	1,519,695	0.57%	0.53%	0.07%	0.05%
90 DAYS PAST DUE	4	245,796	0.12%	0.08%	0.01%	0.01%
120+ DAYS PAST DUE	9	1,154,608	0.27%	0.40%	0.03%	0.04%
TOTAL DELINQUENT	**103**	**8,703,480**	**3.09%**	**3.01%**	**0.36%**	**0.27%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	3,341	289,209,797	100.00%	100.00%	11.66%	8.88%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,597	138,694,447	47.80%	47.96%	5.57%	4.26%
FAIRBANKS/NORTH POLE	540	43,008,757	16.16%	14.87%	1.88%	1.32%
WASILLA/PALMER	285	27,366,535	8.53%	9.46%	0.99%	0.84%
JUNEAU/KETCHIKAN	242	21,312,392	7.24%	7.37%	0.84%	0.65%
EAGLE RIVER/CHUGIAK	250	29,117,676	7.48%	10.07%	0.87%	0.89%
KENAI/SOLDOTNA	120	7,752,783	3.59%	2.68%	0.42%	0.24%
KODIAK	40	3,857,888	1.20%	1.33%	0.14%	0.12%
OTHER GEOGRAPHIC REGION	267	18,099,319	7.99%	6.26%	0.93%	0.56%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	673	86,729,144	20.14%	29.99%	2.35%	2.66%
FEDERALLY INSURED - VA	588	63,696,801	17.60%	22.02%	2.05%	1.95%
FEDERALLY INSURED - FMH	26	3,209,705	0.78%	1.11%	0.09%	0.10%
PRIMARY MORTGAGE INSURANCE	443	44,351,224	13.26%	15.34%	1.55%	1.36%
UNINSURED	1,611	91,222,923	48.22%	31.54%	5.62%	2.80%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3,341	289,209,789	100.00%	100.00%	11.66%	8.88%
SELLER SERVICER:						
WELLS FARGO	1,454	114,892,591	43.52%	39.73%	5.07%	3.53%
ALASKA USA	760	67,980,268	22.75%	23.51%	2.65%	2.09%
FIRST NATIONAL BANK OF AK	881	81,889,036	26.37%	28.31%	3.07%	2.51%
OTHER SELLER SERVICER	246	24,447,902	7.36%	8.45%	0.86%	0.75%
POOL INSURANCE:						
MGIC	124	8,454,391	3.71%	2.92%	0.43%	0.26%
OTHER POOL (INCLUDES FHA)	673	86,729,144	20.14%	29.99%	2.35%	2.66%
NO POOL INSURANCE	2,544	194,026,262	76.14%	67.09%	8.88%	5.95%

($) AT RISK LOAN BALANCE	172,664,608	59.70%
($) NOT AT RISK LOAN BALANCE	116,545,181	40.30%
($) EXISTING CONSTRUCTION	250,543,751	86.63%
($) NEW CONSTRUCTION	38,666,038	13.37%
($) FIRST TIME HOMEBUYER - YES	179,199,255	61.96%
($) FIRST TIME HOMEBUYER - NO	110,010,534	38.04%

WEIGHTED AVERAGE INTEREST RATE	7.002%
AVERAGE NOTE BEGINNING DATE	3/1/1995
AVERAGE NOTE REMAINING LIFE	18.22
AVERAGE OUTSTANDING BALANCE	86,661
AVERAGE MONTHLY P AND I	769

649 **GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	481	68,757,878	100.00%	100.00%	1.68%	2.11%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**481**	**68,757,878**	**100.00%**	**100.00%**	**1.68%**	**2.11%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	7	960,321	1.46%	1.40%	0.02%	0.03%
60 DAYS PAST DUE	2	220,303	0.42%	0.32%	0.01%	0.01%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**9**	**1,180,624**	**1.87%**	**1.72%**	**0.03%**	**0.04%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	481	68,757,868	100.00%	100.00%	1.68%	2.11%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	0	0	0.00%	0.00%	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	53	9,496,546	11.02%	13.81%	0.18%	0.29%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	88	11,597,527	18.30%	16.87%	0.31%	0.36%
KODIAK	55	9,997,926	11.43%	14.54%	0.19%	0.31%
OTHER GEOGRAPHIC REGION	285	37,665,869	59.25%	54.78%	0.99%	1.16%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	76	10,633,057	15.80%	15.46%	0.27%	0.33%
FEDERALLY INSURED - VA	38	5,681,567	7.90%	8.26%	0.13%	0.17%
FEDERALLY INSURED - FMH	28	4,118,395	5.82%	5.99%	0.10%	0.13%
PRIMARY MORTGAGE INSURANCE	58	8,381,472	12.06%	12.19%	0.20%	0.26%
UNINSURED	281	39,943,377	58.42%	58.09%	0.98%	1.23%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	481	68,757,878	100.00%	100.00%	1.68%	2.11%
SELLER SERVICER:						
WELLS FARGO	243	36,282,124	50.52%	52.77%	0.85%	1.11%
ALASKA USA	110	13,622,446	22.87%	19.81%	0.38%	0.42%
FIRST NATIONAL BANK OF AK	67	9,624,039	13.93%	14.00%	0.23%	0.30%
OTHER SELLER SERVICER	61	9,229,259	12.68%	13.42%	0.21%	0.28%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	76	10,633,057	15.80%	15.46%	0.27%	0.33%
NO POOL INSURANCE	405	58,124,811	84.20%	84.54%	1.41%	1.78%

($) AT RISK LOAN BALANCE	51,184,354	74.44%
($) NOT AT RISK LOAN BALANCE	17,573,524	25.56%
($) EXISTING CONSTRUCTION	47,848,939	69.59%
($) NEW CONSTRUCTION	20,908,939	30.41%
($) FIRST TIME HOMEBUYER - YES	23,057,020	33.53%
($) FIRST TIME HOMEBUYER - NO	45,700,858	66.47%

WEIGHTED AVERAGE INTEREST RATE	6.162%
AVERAGE NOTE BEGINNING DATE	4/7/2001
AVERAGE NOTE REMAINING LIFE	27.38
AVERAGE OUTSTANDING BALANCE	142,948
AVERAGE MONTHLY P AND I	918

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	25	2,109,240	100.00%	100.00%	0.09%	0.06%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**25**	**2,109,240**	**100.00%**	**100.00%**	**0.09%**	**0.06%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	1	71,258	4.00%	3.38%	0.00%	0.00%
60 DAYS PAST DUE	1	87,323	4.00%	4.14%	0.00%	0.00%
90 DAYS PAST DUE	1	82,697	4.00%	3.92%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**3**	**241,278**	**12.00%**	**11.44%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	25	2,109,241	100.00%	100.00%	0.09%	0.06%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	10	841,548	40.00%	39.90%	0.03%	0.03%
FAIRBANKS/NORTH POLE	3	289,476	12.00%	13.72%	0.01%	0.01%
WASILLA/PALMER	3	208,432	12.00%	9.88%	0.01%	0.01%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	6	557,715	24.00%	26.44%	0.02%	0.02%
KENAI/SOLDOTNA	2	180,250	8.00%	8.55%	0.01%	0.01%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	1	31,820	4.00%	1.51%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	10	818,931	40.00%	38.83%	0.03%	0.03%
FEDERALLY INSURED - VA	13	1,066,938	52.00%	50.58%	0.05%	0.03%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	1	142,339	4.00%	6.75%	0.00%	0.00%
UNINSURED	1	81,033	4.00%	3.84%	0.00%	0.00%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	23	1,885,869	92.00%	89.41%	0.08%	0.06%
FREDDIE MAC (FHLMC)	2	223,372	8.00%	10.59%	0.01%	0.01%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
SELLER SERVICER:						
WELLS FARGO	14	1,272,483	56.00%	60.33%	0.05%	0.04%
ALASKA USA	7	569,182	28.00%	26.99%	0.02%	0.02%
FIRST NATIONAL BANK OF AK	1	81,033	4.00%	3.84%	0.00%	0.00%
OTHER SELLER SERVICER	3	186,543	12.00%	8.84%	0.01%	0.01%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	12	1,042,303	48.00%	49.42%	0.04%	0.03%
NO POOL INSURANCE	13	1,066,938	52.00%	50.58%	0.05%	0.03%

($) AT RISK LOAN BALANCE	866,737	41.09%
($) NOT AT RISK LOAN BALANCE	1,242,503	58.91%
($) EXISTING CONSTRUCTION	1,864,063	88.38%
($) NEW CONSTRUCTION	245,177	11.62%
($) FIRST TIME HOMEBUYER - YES	714,871	33.89%
($) FIRST TIME HOMEBUYER - NO	1,394,369	66.11%

WEIGHTED AVERAGE INTEREST RATE	7.981%
AVERAGE NOTE BEGINNING DATE	10/1/1991
AVERAGE NOTE REMAINING LIFE	18.73
AVERAGE OUTSTANDING BALANCE	84,370
AVERAGE MONTHLY P AND I	778

751 | **VETERANS COLLATERALIZED BONDS 1991 SECOND**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	56	5,126,992	100.00%	100.00%	0.20%	0.16%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**56**	**5,126,992**	**100.00%**	**100.00%**	**0.20%**	**0.16%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	56	5,126,993	100.00%	100.00%	0.20%	0.16%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	19	1,744,285	33.93%	34.02%	0.07%	0.05%
FAIRBANKS/NORTH POLE	4	286,627	7.14%	5.59%	0.01%	0.01%
WASILLA/PALMER	6	457,220	10.71%	8.92%	0.02%	0.01%
JUNEAU/KETCHIKAN	12	1,195,578	21.43%	23.32%	0.04%	0.04%
EAGLE RIVER/CHUGIAK	10	1,112,608	17.86%	21.70%	0.03%	0.03%
KENAI/SOLDOTNA	2	154,488	3.57%	3.01%	0.01%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	3	176,187	5.36%	3.44%	0.01%	0.01%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	13	1,080,066	23.21%	21.07%	0.05%	0.03%
FEDERALLY INSURED - VA	35	3,368,631	62.50%	65.70%	0.12%	0.10%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	2	291,454	3.57%	5.68%	0.01%	0.01%
UNINSURED	6	386,842	10.71%	7.55%	0.02%	0.01%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	48	4,448,697	85.71%	86.77%	0.17%	0.14%
FREDDIE MAC (FHLMC)	8	678,296	14.29%	13.23%	0.03%	0.02%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
SELLER SERVICER:						
WELLS FARGO	21	1,965,295	37.50%	38.33%	0.07%	0.06%
ALASKA USA	26	2,370,828	46.43%	46.24%	0.09%	0.07%
FIRST NATIONAL BANK OF AK	3	291,900	5.36%	5.69%	0.01%	0.01%
OTHER SELLER SERVICER	6	498,970	10.71%	9.73%	0.02%	0.02%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	21	1,758,362	37.50%	34.30%	0.07%	0.05%
NO POOL INSURANCE	35	3,368,631	62.50%	65.70%	0.12%	0.10%

($) AT RISK LOAN BALANCE	2,762,067	53.87%
($) NOT AT RISK LOAN BALANCE	2,364,925	46.13%
($) EXISTING CONSTRUCTION	4,733,710	92.33%
($) NEW CONSTRUCTION	393,282	7.67%
($) FIRST TIME HOMEBUYER - YES	1,522,707	29.70%
($) FIRST TIME HOMEBUYER - NO	3,604,285	70.30%

WEIGHTED AVERAGE INTEREST RATE	7.780%
AVERAGE NOTE BEGINNING DATE	4/27/1992
AVERAGE NOTE REMAINING LIFE	19.27
AVERAGE OUTSTANDING BALANCE	91,553
AVERAGE MONTHLY P AND I	840

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	118	14,904,937	100.00%	100.00%	0.41%	0.46%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**118**	**14,904,937**	**100.00%**	**100.00%**	**0.41%**	**0.46%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	1	113,536	0.85%	0.76%	0.00%	0.00%
60 DAYS PAST DUE	1	121,024	0.85%	0.81%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**2**	**234,560**	**1.69%**	**1.57%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	118	14,904,941	100.00%	100.00%	0.41%	0.46%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	52	6,572,863	44.07%	44.10%	0.18%	0.20%
FAIRBANKS/NORTH POLE	10	996,939	8.47%	6.69%	0.03%	0.03%
WASILLA/PALMER	16	2,087,483	13.56%	14.01%	0.06%	0.06%
JUNEAU/KETCHIKAN	6	630,998	5.08%	4.23%	0.02%	0.02%
EAGLE RIVER/CHUGIAK	21	3,238,173	17.80%	21.73%	0.07%	0.10%
KENAI/SOLDOTNA	4	385,067	3.39%	2.58%	0.01%	0.01%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	9	993,418	7.63%	6.67%	0.03%	0.03%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	15	1,655,821	12.71%	11.11%	0.05%	0.05%
FEDERALLY INSURED - VA	58	7,015,879	49.15%	47.07%	0.20%	0.22%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	8	1,424,065	6.78%	9.55%	0.03%	0.04%
UNINSURED	37	4,809,176	31.36%	32.27%	0.13%	0.15%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	12	985,287	10.17%	6.61%	0.04%	0.03%
FREDDIE MAC (FHLMC)	4	467,534	3.39%	3.14%	0.01%	0.01%
NON-SECURITIZED	102	13,452,116	86.44%	90.25%	0.36%	0.41%
SELLER SERVICER:						
WELLS FARGO	48	5,786,897	40.68%	38.83%	0.17%	0.18%
ALASKA USA	34	4,128,961	28.81%	27.70%	0.12%	0.13%
FIRST NATIONAL BANK OF AK	22	3,450,325	18.64%	23.15%	0.08%	0.11%
OTHER SELLER SERVICER	14	1,538,758	11.86%	10.32%	0.05%	0.05%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	19	2,123,355	16.10%	14.25%	0.07%	0.07%
NO POOL INSURANCE	99	12,781,586	83.90%	85.75%	0.35%	0.39%

($) AT RISK LOAN BALANCE	10,839,646	72.73%
($) NOT AT RISK LOAN BALANCE	4,065,291	27.27%
($) EXISTING CONSTRUCTION	9,671,290	64.89%
($) NEW CONSTRUCTION	5,233,647	35.11%
($) FIRST TIME HOMEBUYER - YES	3,110,151	20.87%
($) FIRST TIME HOMEBUYER - NO	11,794,786	79.13%

WEIGHTED AVERAGE INTEREST RATE	6.884%
AVERAGE NOTE BEGINNING DATE	10/6/1996
AVERAGE NOTE REMAINING LIFE	21.43
AVERAGE OUTSTANDING BALANCE	126,313
AVERAGE MONTHLY P AND I	994

753 **VETERANS COLLATERALIZED BONDS 1993 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	224	18,241,588	100.00%	100.00%	0.78%	0.56%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**224**	**18,241,588**	**100.00%**	**100.00%**	**0.78%**	**0.56%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	1	203,736	0.45%	1.12%	0.00%	0.01%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**1**	**203,736**	**0.45%**	**1.12%**	**0.00%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	224	18,241,586	100.00%	100.00%	0.78%	0.56%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	101	9,637,947	45.09%	52.84%	0.35%	0.30%
FAIRBANKS/NORTH POLE	28	1,571,607	12.50%	8.62%	0.10%	0.05%
WASILLA/PALMER	27	1,586,613	12.05%	8.70%	0.09%	0.05%
JUNEAU/KETCHIKAN	7	573,704	3.13%	3.15%	0.02%	0.02%
EAGLE RIVER/CHUGIAK	34	2,801,882	15.18%	15.36%	0.12%	0.09%
KENAI/SOLDOTNA	5	339,357	2.23%	1.86%	0.02%	0.01%
KODIAK	7	832,086	3.13%	4.56%	0.02%	0.03%
OTHER GEOGRAPHIC REGION	15	898,390	6.70%	4.92%	0.05%	0.03%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	14	1,193,625	6.25%	6.54%	0.05%	0.04%
FEDERALLY INSURED - VA	111	9,344,525	49.55%	51.23%	0.39%	0.29%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	8	1,031,009	3.57%	5.65%	0.03%	0.03%
UNINSURED	91	6,672,427	40.63%	36.58%	0.32%	0.20%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	224	18,241,588	100.00%	100.00%	0.78%	0.56%
SELLER SERVICER:						
WELLS FARGO	103	7,154,554	45.98%	39.22%	0.36%	0.22%
ALASKA USA	50	5,279,592	22.32%	28.94%	0.17%	0.16%
FIRST NATIONAL BANK OF AK	52	4,409,659	23.21%	24.17%	0.18%	0.14%
OTHER SELLER SERVICER	19	1,397,781	8.48%	7.66%	0.07%	0.04%
POOL INSURANCE:						
MGIC	50	2,297,948	22.32%	12.60%	0.17%	0.07%
OTHER POOL (INCLUDES FHA)	14	1,193,625	6.25%	6.54%	0.05%	0.04%
NO POOL INSURANCE	160	14,750,013	71.43%	80.86%	0.56%	0.45%

($) AT RISK LOAN BALANCE	13,643,339	74.79%
($) NOT AT RISK LOAN BALANCE	4,598,249	25.21%
($) EXISTING CONSTRUCTION	16,105,689	88.29%
($) NEW CONSTRUCTION	2,135,899	11.71%
($) FIRST TIME HOMEBUYER - YES	2,585,866	14.18%
($) FIRST TIME HOMEBUYER - NO	15,655,722	85.82%

WEIGHTED AVERAGE INTEREST RATE	6.571%
AVERAGE NOTE BEGINNING DATE	12/12/1994
AVERAGE NOTE REMAINING LIFE	14.19
AVERAGE OUTSTANDING BALANCE	81,436
AVERAGE MONTHLY P AND I	881

754 **VETERANS COLLATERALIZED BONDS 1994 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	775	82,548,018	100.00%	100.00%	2.70%	2.53%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**775**	**82,548,018**	**100.00%**	**100.00%**	**2.70%**	**2.53%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	16	2,161,858	2.06%	2.62%	0.06%	0.07%
60 DAYS PAST DUE	4	621,479	0.52%	0.75%	0.01%	0.02%
90 DAYS PAST DUE	1	148,587	0.13%	0.18%	0.00%	0.00%
120+ DAYS PAST DUE	2	284,592	0.26%	0.34%	0.01%	0.01%
TOTAL DELINQUENT	**23**	**3,216,516**	**2.97%**	**3.90%**	**0.08%**	**0.10%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	775	82,548,019	100.00%	100.00%	2.70%	2.53%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	296	32,014,416	38.19%	38.78%	1.03%	0.98%
FAIRBANKS/NORTH POLE	141	14,827,118	18.19%	17.96%	0.49%	0.46%
WASILLA/PALMER	75	7,896,510	9.68%	9.57%	0.26%	0.24%
JUNEAU/KETCHIKAN	65	7,517,819	8.39%	9.11%	0.23%	0.23%
EAGLE RIVER/CHUGIAK	109	12,451,064	14.06%	15.08%	0.38%	0.38%
KENAI/SOLDOTNA	28	2,455,994	3.61%	2.98%	0.10%	0.08%
KODIAK	13	1,006,971	1.68%	1.22%	0.05%	0.03%
OTHER GEOGRAPHIC REGION	48	4,378,127	6.19%	5.30%	0.17%	0.13%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	127	13,649,407	16.39%	16.54%	0.44%	0.42%
FEDERALLY INSURED - VA	283	29,996,753	36.52%	36.34%	0.99%	0.92%
FEDERALLY INSURED - FMH	2	210,644	0.26%	0.26%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	66	10,762,557	8.52%	13.04%	0.23%	0.33%
UNINSURED	297	27,928,658	38.32%	33.83%	1.04%	0.86%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	42	775,928	5.42%	0.94%	0.15%	0.02%
NON-SECURITIZED	733	81,772,092	94.58%	99.06%	2.56%	2.51%
SELLER SERVICER:						
WELLS FARGO	314	35,351,517	40.52%	42.83%	1.10%	1.08%
ALASKA USA	296	28,475,343	38.19%	34.50%	1.03%	0.87%
FIRST NATIONAL BANK OF AK	88	8,152,975	11.35%	9.88%	0.31%	0.25%
OTHER SELLER SERVICER	77	10,568,184	9.94%	12.80%	0.27%	0.32%
POOL INSURANCE:						
MGIC	42	2,293,684	5.42%	2.78%	0.15%	0.07%
OTHER POOL (INCLUDES FHA)	169	14,425,335	21.81%	17.48%	0.59%	0.44%
NO POOL INSURANCE	564	65,829,000	72.77%	79.75%	1.97%	2.02%

($) AT RISK LOAN BALANCE	57,033,850	69.09%
($) NOT AT RISK LOAN BALANCE	25,514,168	30.91%
($) EXISTING CONSTRUCTION	60,330,735	73.09%
($) NEW CONSTRUCTION	22,217,283	26.91%
($) FIRST TIME HOMEBUYER - YES	22,830,200	27.66%
($) FIRST TIME HOMEBUYER - NO	59,717,818	72.34%

WEIGHTED AVERAGE INTEREST RATE	6.760%
AVERAGE NOTE BEGINNING DATE	7/3/1995
AVERAGE NOTE REMAINING LIFE	19.81
AVERAGE OUTSTANDING BALANCE	106,514
AVERAGE MONTHLY P AND I	887

755 **VETERANS COLLATERALIZED BONDS 1995 FIRST**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	102	10,398,822	100.00%	100.00%	0.36%	0.32%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**102**	**10,398,822**	**100.00%**	**100.00%**	**0.36%**	**0.32%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	1	76,039	0.98%	0.73%	0.00%	0.00%
60 DAYS PAST DUE	1	25,458	0.98%	0.24%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	107,836	0.98%	1.04%	0.00%	0.00%
TOTAL DELINQUENT	**3**	**209,333**	**2.94%**	**2.01%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	102	10,398,823	100.00%	100.00%	0.36%	0.32%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	44	4,705,036	43.14%	45.25%	0.15%	0.14%
FAIRBANKS/NORTH POLE	16	1,539,801	15.69%	14.81%	0.06%	0.05%
WASILLA/PALMER	10	857,447	9.80%	8.25%	0.03%	0.03%
JUNEAU/KETCHIKAN	4	429,807	3.92%	4.13%	0.01%	0.01%
EAGLE RIVER/CHUGIAK	14	1,672,216	13.73%	16.08%	0.05%	0.05%
KENAI/SOLDOTNA	6	495,516	5.88%	4.77%	0.02%	0.02%
KODIAK	1	75,425	0.98%	0.73%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	7	623,575	6.86%	6.00%	0.02%	0.02%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	9	1,153,383	8.82%	11.09%	0.03%	0.04%
FEDERALLY INSURED - VA	48	5,573,030	47.06%	53.59%	0.17%	0.17%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	2	219,176	1.96%	2.11%	0.01%	0.01%
UNINSURED	43	3,453,234	42.16%	33.21%	0.15%	0.11%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	2	45,060	1.96%	0.43%	0.01%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	100	10,353,762	98.04%	99.57%	0.35%	0.32%
SELLER SERVICER:						
WELLS FARGO	57	5,798,048	55.88%	55.76%	0.20%	0.18%
ALASKA USA	24	2,695,710	23.53%	25.92%	0.08%	0.08%
FIRST NATIONAL BANK OF AK	12	1,100,662	11.76%	10.58%	0.04%	0.03%
OTHER SELLER SERVICER	9	804,403	8.82%	7.74%	0.03%	0.02%
POOL INSURANCE:						
MGIC	7	476,597	6.86%	4.58%	0.02%	0.01%
OTHER POOL (INCLUDES FHA)	9	1,153,383	8.82%	11.09%	0.03%	0.04%
NO POOL INSURANCE	86	8,768,843	84.31%	84.33%	0.30%	0.27%

($) AT RISK LOAN BALANCE	7,492,937	72.06%
($) NOT AT RISK LOAN BALANCE	2,905,885	27.94%
($) EXISTING CONSTRUCTION	7,792,174	74.93%
($) NEW CONSTRUCTION	2,606,648	25.07%
($) FIRST TIME HOMEBUYER - YES	4,125,713	39.67%
($) FIRST TIME HOMEBUYER - NO	6,273,109	60.33%

WEIGHTED AVERAGE INTEREST RATE	7.098%
AVERAGE NOTE BEGINNING DATE	4/8/1995
AVERAGE NOTE REMAINING LIFE	20.74
AVERAGE OUTSTANDING BALANCE	101,949
AVERAGE MONTHLY P AND I	861

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	417	57,231,076	100.00%	100.00%	1.45%	1.76%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**417**	**57,231,076**	**100.00%**	**100.00%**	**1.45%**	**1.76%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	4	471,810	0.96%	0.82%	0.01%	0.01%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	2	234,177	0.48%	0.41%	0.01%	0.01%
TOTAL DELINQUENT	**6**	**705,987**	**1.44%**	**1.23%**	**0.02%**	**0.02%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	417	57,231,078	100.00%	100.00%	1.45%	1.76%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	151	22,068,008	36.21%	38.56%	0.53%	0.68%
FAIRBANKS/NORTH POLE	80	10,666,004	19.18%	18.64%	0.28%	0.33%
WASILLA/PALMER	56	6,830,442	13.43%	11.93%	0.20%	0.21%
JUNEAU/KETCHIKAN	25	3,812,458	6.00%	6.66%	0.09%	0.12%
EAGLE RIVER/CHUGIAK	64	9,263,434	15.35%	16.19%	0.22%	0.28%
KENAI/SOLDOTNA	15	1,500,380	3.60%	2.62%	0.05%	0.05%
KODIAK	6	790,493	1.44%	1.38%	0.02%	0.02%
OTHER GEOGRAPHIC REGION	20	2,299,859	4.80%	4.02%	0.07%	0.07%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	46	5,898,960	11.03%	10.31%	0.16%	0.18%
FEDERALLY INSURED - VA	229	31,311,696	54.92%	54.71%	0.80%	0.96%
FEDERALLY INSURED - FMH	1	82,258	0.24%	0.14%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	29	4,732,153	6.95%	8.27%	0.10%	0.15%
UNINSURED	112	15,206,011	26.86%	26.57%	0.39%	0.47%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	417	57,231,076	100.00%	100.00%	1.45%	1.76%
SELLER SERVICER:						
WELLS FARGO	250	34,791,983	59.95%	60.79%	0.87%	1.07%
ALASKA USA	91	12,557,601	21.82%	21.94%	0.32%	0.39%
FIRST NATIONAL BANK OF AK	38	4,657,263	9.11%	8.14%	0.13%	0.14%
OTHER SELLER SERVICER	38	5,224,231	9.11%	9.13%	0.13%	0.16%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	46	5,898,960	11.03%	10.31%	0.16%	0.18%
NO POOL INSURANCE	371	51,332,118	88.97%	89.69%	1.29%	1.58%

($) AT RISK LOAN BALANCE	41,812,439	73.06%
($) NOT AT RISK LOAN BALANCE	15,418,637	26.94%
($) EXISTING CONSTRUCTION	34,232,603	59.81%
($) NEW CONSTRUCTION	22,998,473	40.19%
($) FIRST TIME HOMEBUYER - YES	14,913,012	26.06%
($) FIRST TIME HOMEBUYER - NO	42,318,064	73.94%

WEIGHTED AVERAGE INTEREST RATE	6.521%
AVERAGE NOTE BEGINNING DATE	8/13/1997
AVERAGE NOTE REMAINING LIFE	24.39
AVERAGE OUTSTANDING BALANCE	137,245
AVERAGE MONTHLY P AND I	978

757 **VETERANS COLLATERALIZED BONDS 1998 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	339	49,738,134	100.00%	100.00%	1.18%	1.53%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**339**	**49,738,134**	**100.00%**	**100.00%**	**1.18%**	**1.53%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	6	854,012	1.77%	1.72%	0.02%	0.03%
60 DAYS PAST DUE	2	235,352	0.59%	0.47%	0.01%	0.01%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**8**	**1,089,364**	**2.36%**	**2.19%**	**0.03%**	**0.03%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	339	49,738,140	100.00%	100.00%	1.18%	1.53%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	123	18,472,996	36.28%	37.14%	0.43%	0.57%
FAIRBANKS/NORTH POLE	71	9,632,637	20.94%	19.37%	0.25%	0.30%
WASILLA/PALMER	51	7,342,334	15.04%	14.76%	0.18%	0.23%
JUNEAU/KETCHIKAN	33	5,221,425	9.73%	10.50%	0.12%	0.16%
EAGLE RIVER/CHUGIAK	40	6,437,686	11.80%	12.94%	0.14%	0.20%
KENAI/SOLDOTNA	4	482,004	1.18%	0.97%	0.01%	0.01%
KODIAK	3	495,083	0.88%	1.00%	0.01%	0.02%
OTHER GEOGRAPHIC REGION	14	1,653,975	4.13%	3.33%	0.05%	0.05%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	43	5,984,339	12.68%	12.03%	0.15%	0.18%
FEDERALLY INSURED - VA	162	23,737,381	47.79%	47.72%	0.57%	0.73%
FEDERALLY INSURED - FMH	2	233,706	0.59%	0.47%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	37	6,845,348	10.91%	13.76%	0.13%	0.21%
UNINSURED	95	12,937,366	28.02%	26.01%	0.33%	0.40%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	339	49,738,134	100.00%	100.00%	1.18%	1.53%
SELLER SERVICER:						
WELLS FARGO	207	30,142,315	61.06%	60.60%	0.72%	0.92%
ALASKA USA	70	10,232,254	20.65%	20.57%	0.24%	0.31%
FIRST NATIONAL BANK OF AK	21	3,253,130	6.19%	6.54%	0.07%	0.10%
OTHER SELLER SERVICER	41	6,110,441	12.09%	12.29%	0.14%	0.19%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	43	5,984,339	12.68%	12.03%	0.15%	0.18%
NO POOL INSURANCE	296	43,753,801	87.32%	87.97%	1.03%	1.34%

($) AT RISK LOAN BALANCE	35,937,604	72.25%
($) NOT AT RISK LOAN BALANCE	13,800,531	27.75%
($) EXISTING CONSTRUCTION	32,442,490	65.23%
($) NEW CONSTRUCTION	17,295,644	34.77%
($) FIRST TIME HOMEBUYER - YES	13,735,933	27.62%
($) FIRST TIME HOMEBUYER - NO	36,002,201	72.38%

WEIGHTED AVERAGE INTEREST RATE	6.229%
AVERAGE NOTE BEGINNING DATE	10/8/1998
AVERAGE NOTE REMAINING LIFE	24.64
AVERAGE OUTSTANDING BALANCE	146,720
AVERAGE MONTHLY P AND I	1,007

758 | **VETERANS COLLATERALIZED BONDS 1999 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	622	98,188,034	100.00%	100.00%	2.17%	3.01%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**622**	**98,188,034**	**100.00%**	**100.00%**	**2.17%**	**3.01%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	9	1,334,408	1.45%	1.36%	0.03%	0.04%
60 DAYS PAST DUE	1	103,181	0.16%	0.11%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	60,997	0.16%	0.06%	0.00%	0.00%
TOTAL DELINQUENT	**11**	**1,498,586**	**1.77%**	**1.53%**	**0.04%**	**0.05%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	622	98,188,024	100.00%	100.00%	2.17%	3.01%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	245	40,619,629	39.39%	41.37%	0.85%	1.25%
FAIRBANKS/NORTH POLE	112	16,327,645	18.01%	16.63%	0.39%	0.50%
WASILLA/PALMER	86	12,245,328	13.83%	12.47%	0.30%	0.38%
JUNEAU/KETCHIKAN	35	5,594,138	5.63%	5.70%	0.12%	0.17%
EAGLE RIVER/CHUGIAK	83	15,200,272	13.34%	15.48%	0.29%	0.47%
KENAI/SOLDOTNA	21	2,724,314	3.38%	2.77%	0.07%	0.08%
KODIAK	7	1,116,796	1.13%	1.14%	0.02%	0.03%
OTHER GEOGRAPHIC REGION	33	4,359,902	5.31%	4.44%	0.12%	0.13%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	61	8,650,737	9.81%	8.81%	0.21%	0.27%
FEDERALLY INSURED - VA	305	45,822,998	49.04%	46.67%	1.06%	1.41%
FEDERALLY INSURED - FMH	1	76,166	0.16%	0.08%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	95	18,381,082	15.27%	18.72%	0.33%	0.56%
UNINSURED	160	25,257,041	25.72%	25.72%	0.56%	0.78%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	622	98,188,034	100.00%	100.00%	2.17%	3.01%
SELLER SERVICER:						
WELLS FARGO	358	56,688,611	57.56%	57.73%	1.25%	1.74%
ALASKA USA	141	22,202,972	22.67%	22.61%	0.49%	0.68%
FIRST NATIONAL BANK OF AK	58	9,353,558	9.32%	9.53%	0.20%	0.29%
OTHER SELLER SERVICER	65	9,942,883	10.45%	10.13%	0.23%	0.31%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	61	8,650,737	9.81%	8.81%	0.21%	0.27%
NO POOL INSURANCE	561	89,537,287	90.19%	91.19%	1.96%	2.75%

($) AT RISK LOAN BALANCE	73,921,872	75.29%
($) NOT AT RISK LOAN BALANCE	24,266,163	24.71%
($) EXISTING CONSTRUCTION	56,962,747	58.01%
($) NEW CONSTRUCTION	41,225,287	41.99%
($) FIRST TIME HOMEBUYER - YES	18,223,016	18.56%
($) FIRST TIME HOMEBUYER - NO	79,965,018	81.44%

WEIGHTED AVERAGE INTEREST RATE	6.415%
AVERAGE NOTE BEGINNING DATE	7/17/1999
AVERAGE NOTE REMAINING LIFE	26.00
AVERAGE OUTSTANDING BALANCE	157,859
AVERAGE MONTHLY P AND I	1,071

759 **VETERANS COLLATERALIZED BONDS 2000 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	447	70,902,234	100.00%	100.00%	1.56%	2.18%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**447**	**70,902,234**	**100.00%**	**100.00%**	**1.56%**	**2.18%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	5	823,184	1.12%	1.16%	0.02%	0.03%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**5**	**823,184**	**1.12%**	**1.16%**	**0.02%**	**0.03%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	447	70,902,238	100.00%	100.00%	1.56%	2.18%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	186	30,347,395	41.61%	42.80%	0.65%	0.93%
FAIRBANKS/NORTH POLE	78	11,775,244	17.45%	16.61%	0.27%	0.36%
WASILLA/PALMER	67	9,430,877	14.99%	13.30%	0.23%	0.29%
JUNEAU/KETCHIKAN	34	6,350,224	7.61%	8.96%	0.12%	0.19%
EAGLE RIVER/CHUGIAK	41	7,387,280	9.17%	10.42%	0.14%	0.23%
KENAI/SOLDOTNA	12	1,482,685	2.68%	2.09%	0.04%	0.05%
KODIAK	4	608,471	0.89%	0.86%	0.01%	0.02%
OTHER GEOGRAPHIC REGION	25	3,520,062	5.59%	4.96%	0.09%	0.11%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	58	8,630,203	12.98%	12.17%	0.20%	0.26%
FEDERALLY INSURED - VA	208	32,646,475	46.53%	46.04%	0.73%	1.00%
FEDERALLY INSURED - FMH	2	210,426	0.45%	0.30%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	53	9,694,362	11.86%	13.67%	0.18%	0.30%
UNINSURED	126	19,720,772	28.19%	27.81%	0.44%	0.61%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	447	70,902,234	100.00%	100.00%	1.56%	2.18%
SELLER SERVICER:						
WELLS FARGO	235	37,132,629	52.57%	52.37%	0.82%	1.14%
ALASKA USA	119	18,941,686	26.62%	26.72%	0.42%	0.58%
FIRST NATIONAL BANK OF AK	29	4,503,414	6.49%	6.35%	0.10%	0.14%
OTHER SELLER SERVICER	64	10,324,509	14.32%	14.56%	0.22%	0.32%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	58	8,630,203	12.98%	12.17%	0.20%	0.26%
NO POOL INSURANCE	389	62,272,035	87.02%	87.83%	1.36%	1.91%

($) AT RISK LOAN BALANCE	51,875,055	73.16%
($) NOT AT RISK LOAN BALANCE	19,027,179	26.84%
($) EXISTING CONSTRUCTION	45,119,055	63.64%
($) NEW CONSTRUCTION	25,783,179	36.36%
($) FIRST TIME HOMEBUYER - YES	22,548,570	31.80%
($) FIRST TIME HOMEBUYER - NO	48,353,664	68.20%

WEIGHTED AVERAGE INTEREST RATE	6.548%
AVERAGE NOTE BEGINNING DATE	10/27/2000
AVERAGE NOTE REMAINING LIFE	26.97
AVERAGE OUTSTANDING BALANCE	158,618
AVERAGE MONTHLY P AND I	1,074

760 **VETERANS COLLATERALIZED BONDS 2002 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	299	52,703,008	100.00%	100.00%	1.04%	1.62%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**299**	**52,703,008**	**100.00%**	**100.00%**	**1.04%**	**1.62%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	2	274,314	0.67%	0.52%	0.01%	0.01%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**2**	**274,314**	**0.67%**	**0.52%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	299	52,703,002	100.00%	100.00%	1.04%	1.62%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	132	23,851,674	44.15%	45.26%	0.46%	0.73%
FAIRBANKS/NORTH POLE	44	7,296,250	14.72%	13.84%	0.15%	0.22%
WASILLA/PALMER	53	8,588,621	17.73%	16.30%	0.18%	0.26%
JUNEAU/KETCHIKAN	14	2,860,904	4.68%	5.43%	0.05%	0.09%
EAGLE RIVER/CHUGIAK	36	7,057,385	12.04%	13.39%	0.13%	0.22%
KENAI/SOLDOTNA	4	594,662	1.34%	1.13%	0.01%	0.02%
KODIAK	3	477,636	1.00%	0.91%	0.01%	0.01%
OTHER GEOGRAPHIC REGION	13	1,975,870	4.35%	3.75%	0.05%	0.06%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	28	4,321,415	9.36%	8.20%	0.10%	0.13%
FEDERALLY INSURED - VA	143	23,448,980	47.83%	44.49%	0.50%	0.72%
FEDERALLY INSURED - FMH	1	137,226	0.33%	0.26%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	37	7,909,921	12.37%	15.01%	0.13%	0.24%
UNINSURED	90	16,885,460	30.10%	32.04%	0.31%	0.52%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	299	52,703,008	100.00%	100.00%	1.04%	1.62%
SELLER SERVICER:						
WELLS FARGO	89	14,647,317	29.77%	27.79%	0.31%	0.45%
ALASKA USA	92	15,877,362	30.77%	30.13%	0.32%	0.49%
FIRST NATIONAL BANK OF AK	84	15,138,441	28.09%	28.72%	0.29%	0.46%
OTHER SELLER SERVICER	34	7,039,882	11.37%	13.36%	0.12%	0.22%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	28	4,321,415	9.36%	8.20%	0.10%	0.13%
NO POOL INSURANCE	271	48,381,587	90.64%	91.80%	0.95%	1.48%

($) AT RISK LOAN BALANCE	40,904,345	77.61%
($) NOT AT RISK LOAN BALANCE	11,798,664	22.39%
($) EXISTING CONSTRUCTION	33,126,913	62.86%
($) NEW CONSTRUCTION	19,576,095	37.14%
($) FIRST TIME HOMEBUYER - YES	10,137,189	19.23%
($) FIRST TIME HOMEBUYER - NO	42,565,819	80.77%

WEIGHTED AVERAGE INTEREST RATE	6.269%
AVERAGE NOTE BEGINNING DATE	11/8/2001
AVERAGE NOTE REMAINING LIFE	28.20
AVERAGE OUTSTANDING BALANCE	176,264
AVERAGE MONTHLY P AND I	1,124

GEOGRAPHIC REGION	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	11,964	1,369,633,959	41.79%	42.03%	519	48,582,156	4.34%	3.55%
FAIRBANKS/NORTHPOLE	3,316	343,108,783	11.58%	10.53%	99	8,202,464	2.99%	2.39%
WASILLA/PALMER	3,154	335,425,589	11.02%	10.29%	158	16,096,438	5.01%	4.80%
JUNEAU/KETCHIKAN	1,817	231,417,809	6.35%	7.10%	50	5,129,940	2.75%	2.22%
EAGLE RIVER/CHUGIAK	1,707	227,824,671	5.96%	6.99%	47	4,765,336	2.75%	2.09%
KENAI/SOLDOTNA	1,465	149,397,569	5.12%	4.59%	52	4,510,544	3.55%	3.02%
OTHER KENAI PENNINSULA	1,277	148,204,570	4.46%	4.55%	33	2,970,694	2.58%	2.00%
KODIAK	901	121,708,125	3.15%	3.74%	24	2,890,488	2.66%	2.37%
OTHER SOUTHEAST	971	107,876,340	3.39%	3.31%	27	2,164,310	2.78%	2.01%
OTHER NORTH	796	80,569,129	2.78%	2.47%	48	4,265,986	6.03%	5.29%
OTHER SOUTHWEST	661	79,953,881	2.31%	2.45%	32	3,383,545	4.84%	4.23%
OTHER SOUTHCENTRAL	600	63,244,866	2.10%	1.94%	32	3,787,252	5.33%	5.99%
AHFC TOTAL	**28,629**	**3,258,365,292**	**100.00%**	**100.00%**	**1,121**	**106,749,153**	**3.92%**	**3.28%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **2/28/2003**

PROPERTY TYPE	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	21,177	2,333,754,532	73.97%	71.62%	812	77,867,344	3.83%	3.34%
CONDOMINIUM	3,706	296,250,335	12.94%	9.09%	143	10,213,343	3.86%	3.45%
MULTI-PLEX	355	280,661,935	1.24%	8.61%	5	3,759,706	1.41%	1.34%
ZERO LOT LINE	1,464	139,216,245	5.11%	4.27%	74	7,058,204	5.05%	5.07%
DUPLEX	1,072	138,170,374	3.74%	4.24%	44	5,387,860	4.10%	3.90%
PLANNED UNIT DEVELOPMENT	442	45,944,475	1.54%	1.41%	13	896,507	2.94%	1.95%
MOBILE HOME TYPE I	105	9,424,143	0.37%	0.29%	10	900,540	9.52%	9.56%
FOUR-PLEX	60	9,358,325	0.21%	0.29%	4	528,070	6.67%	5.64%
TRI-PLEX	21	2,830,958	0.07%	0.09%	0	0	0.00%	0.00%
MOBILE HOME TYPE II	227	2,753,970	0.79%	0.08%	16	137,579	7.05%	5.00%
AHFC TOTAL	**28,629**	**3,258,365,292**	**100.00%**	**100.00%**	**1,121**	**106,749,153**	**3.92%**	**3.28%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **2/28/2003**

	MORTGAGES AND LOANS				DELINQUENCIES			
SELLER SERVICER	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	14,023	1,595,147,878	48.98%	48.96%	633	61,279,931	4.51%	3.84%
ALASKA USA FCU	6,652	695,078,536	23.24%	21.33%	248	22,182,600	3.73%	3.19%
FIRST NATIONAL BANK OF AK	5,300	626,736,720	18.51%	19.23%	151	14,637,785	2.85%	2.34%
FIRST BANK	441	60,360,435	1.54%	1.85%	6	853,221	1.36%	1.41%
MT. MCKINLEY MUTUAL SAVINGS	509	57,616,027	1.78%	1.77%	15	1,435,114	2.95%	2.49%
DENALI STATE BANK	366	39,534,820	1.28%	1.21%	6	643,148	1.64%	1.63%
NORTHERN SCHOOLS FCU	46	32,493,167	0.16%	1.00%	0	0	0.00%	0.00%
ALASKA PACIFIC BANK	288	32,062,627	1.01%	0.98%	8	615,187	2.78%	1.92%
SEATTLE MORTGAGE	258	32,058,844	0.90%	0.98%	9	1,191,313	3.49%	3.72%
COUNTRYWIDE HOME LOANS	262	32,034,108	0.92%	0.98%	18	1,917,795	6.87%	5.99%
KODIAK ISLAND HA	222	27,566,150	0.78%	0.85%	16	1,207,386	7.21%	4.38%
NORTHRIM BANK	141	18,735,347	0.49%	0.57%	3	336,876	2.13%	1.80%
TLINGIT-HAIDA HA	98	7,205,981	0.34%	0.22%	7	418,550	7.14%	5.81%
AHFC DIRECT SERVICING	23	1,734,652	0.08%	0.05%	1	30,247	4.35%	1.74%
AHFC TOTAL	**28,629**	**3,258,365,292**	**100.00%**	**100.00%**	**1,121**	**106,749,153**	**3.92%**	**3.28%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PRIMARY INSURANCE

As of: **2/28/2003**

PRIMARY INSURANCE	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
UNINSURED	10,808	1,235,429,448	37.75%	37.92%	314	24,339,023	2.91%	1.97%
FEDERALLY INSURED - FHA	8,883	963,895,504	31.03%	29.58%	484	50,841,277	5.45%	5.27%
FEDERALLY INSURED - VA	5,112	622,821,730	17.86%	19.11%	164	17,126,129	3.21%	2.75%
PRIVATE MORTGAGE INSURANCE	2,821	327,128,142	9.85%	10.04%	106	8,564,499	3.76%	2.62%
FEDERALLY INSURED - FMH	1,005	109,090,467	3.51%	3.35%	53	5,878,225	5.27%	5.39%
AHFC TOTAL	**28,629**	**3,258,365,292**	**100.00%**	**100.00%**	**1,121**	**106,749,153**	**3.92%**	**3.28%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: **2/28/2003**

LOAN SECURITIZATION	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	27,610	3,207,835,754	96.44%	98.45%	1,066	103,674,780	3.86%	3.23%
GNMA (GINNIE MAE) LOANS	683	38,504,253	2.39%	1.18%	48	2,748,977	7.03%	7.14%
FNMA (FANNIE MAE) LOANS	222	8,091,297	0.78%	0.25%	6	272,275	2.70%	3.37%
FHLMC (FREDDIE MAC) LOANS	114	3,933,987	0.40%	0.12%	1	53,121	0.88%	1.35%
AHFC TOTAL	**28,629**	**3,258,365,291**	**100.00%**	**100.00%**	**1,121**	**106,749,153**	**3.92%**	**3.28%**

FUND DESCRIPTION	REAL ESTATE OWNED Numbers	Dollars	% of #	% of $	INSURANCE RECEIVABLES Numbers	Dollars	% of #	% of $
100 CORPORATION	0	0	0.00%	0.00%	1	10	3.57%	100.00%
110 RURAL HOUSING ASSISTANCE	1	115,135	33.33%	57.79%	6	33,012	21.43%	100.00%
260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	0	0	0.00%	0.00%	0	0	0.00%	0.00%
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
480 MORTGAGE REVENUE BONDS 1996 SERIES A	0	0	0.00%	0.00%	2	20	7.14%	100.00%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	1	84,097	33.33%	42.21%	0	0	0.00%	0.00%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	0	0	0.00%	0.00%	1	10	3.57%	100.00%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	0	0	0.00%	0.00%	4	2,000	14.29%	100.00%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	0	0	0.00%	0.00%	0	0	0.00%	0.00%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	1	10	33.33%	0.01%	0	0	0.00%	0.00%
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	0	0	0.00%	0.00%	3	3,520	10.71%	100.00%
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	0	0	0.00%	0.00%	3	30	10.71%	100.00%
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	0	0	0.00%	0.00%	2	17,099	7.14%	100.00%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	0	0	0.00%	0.00%	2	20	7.14%	100.00%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	0	0	0.00%	0.00%	4	23,633	14.29%	100.00%
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
750 VETERANS COLLATERALIZED BONDS 1991 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
751 VETERANS COLLATERALIZED BONDS 1991 SECOND	0	0	0.00%	0.00%	0	0	0.00%	0.00%
752 VETERANS COLLATERALIZED BONDS 1992 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
753 VETERANS COLLATERALIZED BONDS 1993 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
754 VETERANS COLLATERALIZED BONDS 1994 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
755 VETERANS COLLATERALIZED BONDS 1995 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
AHFC TOTAL	**3**	**199,242**	**100.00%**	**100.00%**	**28**	**79,354**	**100.00%**	**100.00%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

As of: **2/28/2003**

ALASKA CITY	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
AMBLER, AK	1	61,057	0.00%	0.00%	0	0	0.00%	0.00%
ANCHOR POINT, AK	65	6,805,279	0.23%	0.21%	2	208,684	3.08%	3.07%
ANCHORAGE, AK	11,964	1,369,633,959	41.79%	42.03%	519	48,582,156	4.34%	3.55%
ANDERSON, AK	11	641,540	0.04%	0.02%	0	0	0.00%	0.00%
ANGOON, AK	2	347,253	0.01%	0.01%	0	0	0.00%	0.00%
ANIAK, AK	16	1,275,384	0.06%	0.04%	0	0	0.00%	0.00%
AUKE BAY, AK	2	38,645	0.01%	0.00%	0	0	0.00%	0.00%
BARROW, AK	168	21,384,025	0.59%	0.66%	14	1,522,235	8.33%	7.12%
BETHEL, AK	367	47,310,377	1.28%	1.45%	6	809,909	1.63%	1.71%
BIG LAKE, AK	55	5,209,504	0.19%	0.16%	6	416,551	10.91%	8.00%
CANTWELL, AK	1	33,882	0.00%	0.00%	0	0	0.00%	0.00%
CENTRAL, AK	1	47,006	0.00%	0.00%	0	0	0.00%	0.00%
CHEVAK, AK	1	6,021	0.00%	0.00%	1	6,021	100.00%	100.01%
CHITNA, AK	1	9,321	0.00%	0.00%	1	9,321	100.00%	100.00%
CHUGIAK, AK	358	42,134,489	1.25%	1.29%	16	1,155,213	4.47%	2.74%
CLAM GULCH, AK	6	539,412	0.02%	0.02%	0	0	0.00%	0.00%
CLEAR, AK	2	93,839	0.01%	0.00%	0	0	0.00%	0.00%
COFFMAN COVE, AK	1	134,511	0.00%	0.00%	0	0	0.00%	0.00%
COLD BAY, AK	2	194,939	0.01%	0.01%	1	107,315	50.00%	55.05%
COOPER LANDING, AK	10	1,480,171	0.03%	0.05%	0	0	0.00%	0.00%
COPPER CENTER, AK	18	2,081,890	0.06%	0.06%	2	146,967	11.11%	7.06%
CORDOVA, AK	154	16,068,342	0.54%	0.49%	6	605,201	3.90%	3.77%
CRAIG, AK	67	9,253,057	0.23%	0.28%	1	143,558	1.49%	1.55%
DELTA JUNCTION, AK	96	6,883,193	0.34%	0.21%	4	266,683	4.17%	3.87%
DENALI PARK, AK	6	961,856	0.02%	0.03%	0	0	0.00%	0.00%
DILLINGHAM, AK	109	12,067,827	0.38%	0.37%	6	322,190	5.50%	2.67%
DOUGLAS, AK	66	8,179,457	0.23%	0.25%	1	70,648	1.52%	0.86%
DUTCH HARBOR, AK	3	398,582	0.01%	0.01%	0	0	0.00%	0.00%
EAGLE RIVER, AK	1,349	185,690,182	4.71%	5.70%	31	3,610,123	2.30%	1.94%
EAGLE, AK	2	110,801	0.01%	0.00%	0	0	0.00%	0.00%
ELFIN COVE, AK	1	47,225	0.00%	0.00%	0	0	0.00%	0.00%
EMMONAK, AK	2	67,054	0.01%	0.00%	1	34,665	50.00%	51.70%
ESTER, AK	8	802,384	0.03%	0.02%	1	27,456	12.50%	3.42%
FAIRBANKS, AK	2,322	234,793,381	8.11%	7.21%	69	5,678,027	2.97%	2.42%
FALSE PASS, AK	1	58,187	0.00%	0.00%	0	0	0.00%	0.00%
FORT YUKON, AK	13	485,322	0.05%	0.01%	2	74,973	15.38%	15.45%
GAKONA, AK	2	156,123	0.01%	0.00%	0	0	0.00%	0.00%
GALENA, AK	28	1,685,242	0.10%	0.05%	1	28,910	3.57%	1.72%
GIRDWOOD, AK	59	6,715,397	0.21%	0.21%	1	45,225	1.69%	0.67%
GLENNALLEN, AK	43	4,752,949	0.15%	0.15%	2	223,194	4.65%	4.70%
GUSTAVUS, AK	12	1,561,859	0.04%	0.05%	0	0	0.00%	0.00%
HAINES, AK	82	6,830,561	0.29%	0.21%	4	221,061	4.88%	3.24%
HEALY, AK	50	5,404,407	0.17%	0.17%	2	325,484	4.00%	6.02%
HOMER, AK	418	52,431,914	1.46%	1.61%	9	889,978	2.15%	1.70%
HOONAH, AK	18	1,740,208	0.06%	0.05%	0	0	0.00%	0.00%
HOPE, AK	4	375,493	0.01%	0.01%	0	0	0.00%	0.00%
HOUSTON, AK	28	2,825,654	0.10%	0.09%	3	279,243	10.71%	9.88%
HYDER, AK	1	86,644	0.00%	0.00%	0	0	0.00%	0.00%
ILIAMNA, AK	5	288,627	0.02%	0.01%	1	72,169	20.00%	25.00%
INDIAN, AK	2	76,256	0.01%	0.00%	0	0	0.00%	0.00%
JUNEAU, AK	1,106	134,821,062	3.86%	4.14%	36	3,493,995	3.25%	2.59%
KAKE, AK	4	481,893	0.01%	0.01%	1	80,804	25.00%	16.77%
KASIGLUK, AK	3	131,165	0.01%	0.00%	0	0	0.00%	0.00%
KASILOF, AK	62	6,936,535	0.22%	0.21%	1	58,186	1.61%	0.84%
KENAI, AK	673	65,651,097	2.35%	2.01%	35	2,827,283	5.20%	4.31%

	MORTGAGES AND LOANS				DELINQUENCIES			
ALASKA CITY	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
KETCHIKAN, AK	711	96,596,747	2.48%	2.96%	14	1,635,945	1.97%	1.69%
KIANA, AK	3	324,876	0.01%	0.01%	0	0	0.00%	0.00%
KING COVE, AK	5	475,180	0.02%	0.01%	3	175,403	60.00%	36.91%
KING SALMON, AK	20	3,299,628	0.07%	0.10%	1	81,872	5.00%	2.48%
KLAWOCK, AK	25	2,960,632	0.09%	0.09%	1	29,130	4.00%	0.98%
KODIAK C G, AK	1	118,013	0.00%	0.00%	0	0	0.00%	0.00%
KODIAK, AK	900	121,590,113	3.14%	3.73%	24	2,890,488	2.67%	2.38%
KOTZEBUE, AK	119	12,099,374	0.42%	0.37%	7	689,188	5.88%	5.70%
KWETHLUK, AK	7	329,568	0.02%	0.01%	0	0	0.00%	0.00%
LAKE MINCHUMINA, AK	1	20,901	0.00%	0.00%	0	0	0.00%	0.00%
LARSON BAY, AK	2	66,309	0.01%	0.00%	0	0	0.00%	0.00%
LOWER KALSKAG, AK	1	54,919	0.00%	0.00%	0	0	0.00%	0.00%
MANLEY HOT SPR, AK	3	79,747	0.01%	0.00%	0	0	0.00%	0.00%
MANOKOTAK, AK	2	61,362	0.01%	0.00%	1	22,679	50.00%	36.96%
MCGRATH, AK	16	698,688	0.06%	0.02%	2	113,662	12.50%	16.27%
MEKORYUK, AK	4	241,340	0.01%	0.01%	0	0	0.00%	0.00%
METLAKATLA, AK	16	1,074,946	0.06%	0.03%	4	235,962	25.00%	21.95%
MEYERS CHUCK, AK	1	132,863	0.00%	0.00%	0	0	0.00%	0.00%
MOOSE PASS, AK	7	926,349	0.02%	0.03%	0	0	0.00%	0.00%
MOUNTAIN VILLAGE, AK	1	44,727	0.00%	0.00%	0	0	0.00%	0.00%
NAKNEK, AK	22	2,323,864	0.08%	0.07%	5	549,840	22.73%	23.66%
NENANA, AK	14	767,079	0.05%	0.02%	0	0	0.00%	0.00%
NIKISKI, AK	208	22,603,688	0.73%	0.69%	6	563,767	2.88%	2.49%
NIKOLAI, AK	1	29,077	0.00%	0.00%	0	0	0.00%	0.00%
NINILCHIK, AK	25	2,260,600	0.09%	0.07%	0	0	0.00%	0.00%
NOME, AK	284	30,401,854	0.99%	0.93%	17	1,498,385	5.99%	4.93%
NONDALTON, AK	1	57,535	0.00%	0.00%	0	0	0.00%	0.00%
NOORVIK, AK	2	323,809	0.01%	0.01%	0	0	0.00%	0.00%
NORTH POLE, AK	994	108,315,401	3.47%	3.32%	30	2,524,437	3.02%	2.33%
NORTHWAY, AK	1	28,384	0.00%	0.00%	0	0	0.00%	0.00%
NUIQSUT, AK	1	91,579	0.00%	0.00%	0	0	0.00%	0.00%
OUZINKIE, AK	3	368,254	0.01%	0.01%	0	0	0.00%	0.00%
PALMER, AK	1,075	120,646,696	3.75%	3.70%	41	4,577,237	3.81%	3.79%
PELICAN, AK	13	821,744	0.05%	0.03%	0	0	0.00%	0.00%
PETERSBURG, AK	258	31,467,603	0.90%	0.97%	6	634,641	2.33%	2.02%
PORT ALEXANDER, AK	3	171,016	0.01%	0.01%	0	0	0.00%	0.00%
PORT ALSWORTH, AK	2	158,714	0.01%	0.00%	0	0	0.00%	0.00%
PORT HEIDEN, AK	1	50,024	0.00%	0.00%	0	0	0.00%	0.00%
PORT LIONS, AK	2	174,021	0.01%	0.01%	0	0	0.00%	0.00%
QUINHAGAK, AK	1	151,016	0.00%	0.00%	0	0	0.00%	0.00%
SALCHA, AK	16	1,756,627	0.06%	0.05%	1	83,526	6.25%	4.75%
SAND POINT, AK	18	969,533	0.06%	0.03%	1	96,343	5.56%	9.94%
SELAWIK, AK	1	42,963	0.00%	0.00%	0	0	0.00%	0.00%
SELDOVIA, AK	20	1,387,493	0.07%	0.04%	0	0	0.00%	0.00%
SEWARD, AK	205	23,095,848	0.72%	0.71%	5	466,953	2.44%	2.02%
SHISHMAREF, AK	1	74,630	0.00%	0.00%	1	74,630	100.00%	100.00%
SITKA, AK	209	23,136,540	0.73%	0.71%	4	406,642	1.91%	1.76%
SKAGWAY, AK	50	5,550,544	0.17%	0.17%	1	82,175	2.00%	1.48%
SOLDOTNA, AK	792	83,746,472	2.77%	2.57%	17	1,683,261	2.15%	2.01%
SOUTH NAKNEK, AK	1	280,437	0.00%	0.01%	0	0	0.00%	0.00%
ST GEORGE, AK	1	37,294	0.00%	0.00%	0	0	0.00%	0.00%
ST MARYS, AK	7	789,414	0.02%	0.02%	1	85,897	14.29%	10.88%
ST MICHAELS, AK	1	24,132	0.00%	0.00%	0	0	0.00%	0.00%
ST PAUL ISLAND, AK	6	362,943	0.02%	0.01%	1	40,555	16.67%	11.17%
STERLING, AK	186	22,570,136	0.65%	0.69%	9	737,901	4.84%	3.27%

	MORTGAGES AND LOANS				DELINQUENCIES			
ALASKA CITY	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
SUTTON, AK	19	1,551,395	0.07%	0.05%	1	30,084	5.26%	1.94%
TALKEETNA, AK	22	2,111,877	0.08%	0.06%	1	42,025	4.55%	1.99%
TANANA, AK	1	23,810	0.00%	0.00%	0	0	0.00%	0.00%
TENAKEE, AK	2	70,597	0.01%	0.00%	0	0	0.00%	0.00%
THORNE BAY, AK	15	1,298,473	0.05%	0.04%	1	54,805	6.67%	4.22%
TOGIAK, AK	1	21,578	0.00%	0.00%	1	21,578	100.00%	100.00%
TOK, AK	24	2,032,770	0.08%	0.06%	1	87,736	4.17%	4.32%
TRAPPER CREEK, AK	6	419,070	0.02%	0.01%	0	0	0.00%	0.00%
TWO RIVERS, AK	2	197,546	0.01%	0.01%	0	0	0.00%	0.00%
UNALAKLEET, AK	10	1,142,573	0.03%	0.04%	0	0	0.00%	0.00%
UNALASKA, AK	44	7,838,059	0.15%	0.24%	2	957,109	4.55%	12.21%
VALDEZ, AK	119	14,875,392	0.42%	0.46%	5	1,507,784	4.20%	10.14%
WASILLA, AK	2,079	214,778,894	7.26%	6.59%	117	11,519,201	5.63%	5.36%
WHALE PASS, AK	3	310,851	0.01%	0.01%	0	0	0.00%	0.00%
WILLOW, AK	29	3,435,648	0.10%	0.11%	0	0	0.00%	0.00%
WRANGELL, AK	117	12,569,107	0.41%	0.39%	3	204,884	2.56%	1.63%
YAKUTAT, AK	15	1,171,970	0.05%	0.04%	0	0	0.00%	0.00%
AHFC TOTAL	**28,629**	**3,258,365,292**	**100.00%**	**100.00%**	**1,121**	**106,749,153**	**3.92%**	**3.28%**

100 CORPORATION

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ETAX	416	67,179,045	23.1%	26.7%	1	121,212	0.24%	0.18%
SRR30	318	48,806,687	17.7%	19.4%	4	399,253	1.26%	0.82%
SRR15	224	23,640,427	12.4%	9.4%	1	65,650	0.45%	0.28%
CTAX	128	22,207,300	7.1%	8.8%	1	151,360	0.78%	0.68%
SRETX	108	16,787,124	6.0%	6.7%	1	188,098	0.93%	1.12%
SRX30	122	15,165,363	6.8%	6.0%	3	217,411	2.46%	1.43%
SRHRF	1	13,060,664	0.1%	5.2%	0	0	0.00%	0.00%
COGN	150	8,269,678	8.3%	3.3%	8	385,505	5.33%	4.66%
SRV30	51	8,044,843	2.8%	3.2%	0	0	0.00%	0.00%
SRX15	79	7,113,828	4.4%	2.8%	0	0	0.00%	0.00%
CMFTX	2	3,519,987	0.1%	1.4%	0	0	0.00%	0.00%
CFTHB	32	3,439,815	1.8%	1.4%	0	0	0.00%	0.00%
SRV15	26	3,254,764	1.4%	1.3%	0	0	0.00%	0.00%
COGLC	31	2,409,153	1.7%	1.0%	2	151,911	6.45%	6.31%
COMH	18	1,669,378	1.0%	0.7%	2	133,188	11.11%	7.98%
SRQ30	17	1,634,854	0.9%	0.7%	1	60,641	5.88%	3.71%
CHELP	17	1,178,669	0.9%	0.5%	0	0	0.00%	0.00%
CVETS	4	846,096	0.2%	0.3%	0	0	0.00%	0.00%
SRQ15	10	809,284	0.6%	0.3%	0	0	0.00%	0.00%
HAPH	9	514,338	0.5%	0.2%	0	0	0.00%	0.00%
CNCL	5	496,588	0.3%	0.2%	0	0	0.00%	0.00%
COFM	3	288,812	0.2%	0.1%	0	0	0.00%	0.00%
COMH2	4	262,709	0.2%	0.1%	0	0	0.00%	0.00%
CRENT	4	234,000	0.2%	0.1%	0	0	0.00%	0.00%
ECCRW	11	197,997	0.6%	0.1%	0	0	0.00%	0.00%
CRE30	3	180,709	0.2%	0.1%	0	0	0.00%	0.00%
CORFN	3	167,186	0.2%	0.1%	3	167,186	100.00%	100.00%
CRE15	1	35,549	0.1%	0.0%	0	0	0.00%	0.00%
CORGN	3	6,654	0.2%	0.0%	1	4,104	33.33%	61.68%
FUND TOTAL	**1,800**	**251,421,501**	**100.0%**	**100.0%**	**28**	**2,045,519**	**1.56%**	**0.81%**

110 RURAL HOUSING ASSISTANCE

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
RURAL	2,632	348,215,129	94.5%	94.8%	93	9,808,687	3.53%	2.82%
RSR30	77	11,199,464	2.8%	3.0%	2	161,528	2.60%	1.44%
RSR15	75	8,023,774	2.7%	2.2%	0	0	0.00%	0.00%
FUND TOTAL	**2,784**	**367,438,367**	**100.0%**	**100.0%**	**95**	**9,970,215**	**3.41%**	**2.71%**

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD93E	14	10,110,218	66.7%	46.2%	0	0	0.00%	0.00%
HD93A	3	6,449,100	14.3%	29.5%	0	0	0.00%	0.00%
HD93D	2	4,136,540	9.5%	18.9%	0	0	0.00%	0.00%
HD93C	1	1,032,123	4.8%	4.7%	0	0	0.00%	0.00%
HD93B	1	152,170	4.8%	0.7%	0	0	0.00%	0.00%
FUND TOTAL	**21**	**21,880,151**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD97C	188	98,488,932	66.7%	67.8%	5	3,793,296	2.66%	3.85%
HD97	84	24,328,867	29.8%	16.8%	1	149,841	1.19%	0.62%
HD97B	5	17,102,675	1.8%	11.8%	0	0	0.00%	0.00%
HD97A	5	5,256,293	1.8%	3.6%	0	0	0.00%	0.00%
FUND TOTAL	**282**	**145,176,767**	**100.0%**	**100.0%**	**6**	**3,943,137**	**2.13%**	**2.72%**

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD99B	2	3,432,547	50.0%	89.4%	0	0	0.00%	0.00%
HD99A	2	405,215	50.0%	10.6%	0	0	0.00%	0.00%
FUND TOTAL	**4**	**3,837,762**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD00A	3	26,963,729	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**3**	**26,963,729**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD02C	142	65,224,206	96.6%	84.1%	0	0	0.00%	0.00%
HD02B	4	8,601,509	2.7%	11.1%	0	0	0.00%	0.00%
HD02A	1	3,730,353	0.7%	4.8%	0	0	0.00%	0.00%
FUND TOTAL	**147**	**77,556,068**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E90A3	196	12,760,784	79.4%	80.5%	9	646,694	4.59%	5.07%
E90AG	35	2,107,623	14.2%	13.3%	2	161,101	5.71%	7.64%
E90C3	11	776,431	4.5%	4.9%	0	0	0.00%	0.00%
E90AM	5	214,532	2.0%	1.4%	1	53,121	20.00%	24.76%
FUND TOTAL	**247**	**15,859,370**	**100.0%**	**100.0%**	**12**	**860,916**	**4.86%**	**5.43%**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E96A1	839	60,622,572	91.0%	91.0%	45	3,614,500	5.36%	5.96%
E96AC	83	5,968,414	9.0%	9.0%	3	328,009	3.61%	5.50%
FUND TOTAL	**922**	**66,590,986**	**100.0%**	**100.0%**	**48**	**3,942,509**	**5.21%**	**5.92%**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E97A1	713	61,649,126	57.2%	56.1%	33	2,888,818	4.63%	4.69%
E97A2	458	38,439,356	36.8%	35.0%	16	1,380,158	3.49%	3.59%

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E97AC	75	9,865,884	6.0%	9.0%	1	129,095	1.33%	1.31%
FUND TOTAL	**1,246**	**109,954,365**	**100.0%**	**100.0%**	**50**	**4,398,071**	**4.01%**	**4.00%**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E98A1	270	26,118,050	50.2%	49.5%	19	1,704,632	7.04%	6.53%
E98A2	224	20,750,741	41.6%	39.3%	10	911,250	4.46%	4.39%
E98AC	44	5,921,125	8.2%	11.2%	3	372,919	6.82%	6.30%
FUND TOTAL	**538**	**52,789,917**	**100.0%**	**100.0%**	**32**	**2,988,801**	**5.95%**	**5.66%**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E99A2	1,745	172,883,259	89.9%	90.7%	90	9,336,793	5.16%	5.40%
E99A1	91	9,304,074	4.7%	4.9%	6	533,936	6.59%	5.74%
E99AC	105	8,430,247	5.4%	4.4%	5	361,955	4.76%	4.29%
FUND TOTAL	**1,941**	**190,617,580**	**100.0%**	**100.0%**	**101**	**10,232,684**	**5.20%**	**5.37%**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E001B	868	85,417,206	52.8%	71.2%	59	5,682,721	6.80%	6.65%
E001A	717	25,884,330	43.6%	21.6%	45	2,006,627	6.28%	7.75%
E001O	59	8,696,411	3.6%	7.2%	7	1,035,413	11.86%	11.91%
FUND TOTAL	**1,644**	**119,997,947**	**100.0%**	**100.0%**	**111**	**8,724,761**	**6.75%**	**7.27%**

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E011B	972	93,918,842	74.3%	75.7%	57	5,278,256	5.86%	5.62%
E011A	170	19,165,252	13.0%	15.4%	7	805,072	4.12%	4.20%
E011G	140	7,247,280	10.7%	5.8%	12	631,573	8.57%	8.71%
E011C	25	3,773,537	1.9%	3.0%	0	0	0.00%	0.00%
E011M	1	36,350	0.1%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**1,308**	**124,141,262**	**100.0%**	**100.0%**	**76**	**6,714,901**	**5.81%**	**5.41%**

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E021A	1,617	166,306,792	86.8%	85.2%	51	5,492,721	3.15%	3.30%
E021B	245	28,877,538	13.2%	14.8%	14	1,628,227	5.71%	5.64%
FUND TOTAL	**1,862**	**195,184,330**	**100.0%**	**100.0%**	**65**	**7,120,948**	**3.49%**	**3.65%**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM97A	1,986	226,522,732	79.5%	79.7%	88	8,488,705	4.43%	3.75%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM97R	336	47,719,899	13.5%	16.8%	12	1,583,484	3.57%	3.32%
GM97G	147	7,987,511	5.9%	2.8%	14	767,129	9.52%	9.60%
GM97F	20	1,510,031	0.8%	0.5%	1	58,554	5.00%	3.88%
GM97M	8	363,180	0.3%	0.1%	0	0	0.00%	0.00%
FUND TOTAL	**2,497**	**284,103,354**	**100.0%**	**100.0%**	**115**	**10,897,872**	**4.61%**	**3.84%**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GH92D	23	5,600,002	7.6%	36.1%	6	645,470	26.09%	11.53%
GH92F	43	3,607,592	14.1%	23.3%	13	1,204,822	30.23%	33.40%
GH92V	15	2,594,304	4.9%	16.7%	2	325,011	13.33%	12.53%
GHM92	214	2,362,585	70.4%	15.2%	16	137,579	7.48%	5.82%
GH92T	9	1,329,953	3.0%	8.6%	3	450,398	33.33%	33.87%
FUND TOTAL	**304**	**15,494,436**	**100.0%**	**100.0%**	**40**	**2,763,280**	**13.16%**	**17.83%**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GP95A	1,169	94,047,371	66.5%	73.8%	37	3,082,866	3.17%	3.28%
GP95C	261	23,343,299	14.9%	18.3%	8	768,171	3.07%	3.29%
GP95F	191	6,021,867	10.9%	4.7%	5	213,721	2.62%	3.55%
GP95G	95	3,156,837	5.4%	2.5%	5	292,840	5.26%	9.28%
GP95M	41	885,985	2.3%	0.7%	0	0	0.00%	0.00%
FUND TOTAL	**1,757**	**127,455,359**	**100.0%**	**100.0%**	**55**	**4,357,598**	**3.13%**	**3.42%**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM99A	2,073	239,184,237	99.7%	98.9%	111	9,406,979	5.35%	3.93%
GM99S	7	2,681,686	0.3%	1.1%	0	0	0.00%	0.00%
FUND TOTAL	**2,080**	**241,865,923**	**100.0%**	**100.0%**	**111**	**9,406,979**	**5.34%**	**3.89%**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GP01D	863	130,784,163	25.9%	45.2%	21	3,010,600	2.43%	2.30%
GP01A	2,229	122,930,772	66.8%	42.5%	67	3,506,596	3.01%	2.85%
GP01C	245	35,471,220	7.3%	12.3%	15	2,186,284	6.12%	6.16%
FUND TOTAL	**3,337**	**289,186,155**	**100.0%**	**100.0%**	**103**	**8,703,480**	**3.09%**	**3.01%**

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM02A	481	68,757,878	100.0%	100.0%	9	1,180,624	1.87%	1.72%
FUND TOTAL	**481**	**68,757,878**	**100.0%**	**100.0%**	**9**	**1,180,624**	**1.87%**	**1.72%**

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9111	23	1,885,868	92.0%	89.4%	3	241,278	13.04%	12.79%
C911M	2	223,372	8.0%	10.6%	0	0	0.00%	0.00%
FUND TOTAL	**25**	**2,109,240**	**100.0%**	**100.0%**	**3**	**241,278**	**12.00%**	**11.44%**

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9121	48	4,448,696	85.7%	86.8%	0	0	0.00%	0.00%
C912M	8	678,296	14.3%	13.2%	0	0	0.00%	0.00%
FUND TOTAL	**56**	**5,126,992**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9211	67	7,736,946	56.8%	51.9%	2	234,560	2.99%	3.03%
C921C	47	6,700,457	39.8%	45.0%	0	0	0.00%	0.00%
C921M	4	467,534	3.4%	3.1%	0	0	0.00%	0.00%
FUND TOTAL	**118**	**14,904,937**	**100.0%**	**100.0%**	**2**	**234,560**	**1.69%**	**1.57%**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9311	190	11,863,468	84.8%	65.0%	0	0	0.00%	0.00%
C931C	34	6,378,120	15.2%	35.0%	1	203,736	2.94%	3.19%
FUND TOTAL	**224**	**18,241,588**	**100.0%**	**100.0%**	**1**	**203,736**	**0.45%**	**1.12%**

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9411	568	59,562,965	73.3%	72.2%	10	1,525,532	1.76%	2.56%
C941C	165	22,209,127	21.3%	26.9%	13	1,690,984	7.88%	7.61%
C942M	20	382,738	2.6%	0.5%	0	0	0.00%	0.00%
C943M	11	249,144	1.4%	0.3%	0	0	0.00%	0.00%
C941M	11	144,045	1.4%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**775**	**82,548,018**	**100.0%**	**100.0%**	**23**	**3,216,516**	**2.97%**	**3.90%**

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9511	79	8,491,009	77.5%	81.7%	1	107,836	1.27%	1.27%
C951C	23	1,907,813	22.5%	18.3%	2	101,497	8.70%	5.32%
FUND TOTAL	**102**	**10,398,822**	**100.0%**	**100.0%**	**3**	**209,333**	**2.94%**	**2.01%**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9711	382	53,048,466	91.6%	92.7%	5	617,070	1.31%	1.16%
C971C	35	4,182,610	8.4%	7.3%	1	88,917	2.86%	2.13%

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FUND TOTAL	**417**	**57,231,076**	**100.0%**	**100.0%**	**6**	**705,987**	**1.44%**	**1.23%**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9811	242	35,589,896	71.4%	71.6%	6	858,692	2.48%	2.41%
C981C	97	14,148,238	28.6%	28.4%	2	230,672	2.06%	1.63%
FUND TOTAL	**339**	**49,738,134**	**100.0%**	**100.0%**	**8**	**1,089,364**	**2.36%**	**2.19%**

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9911	470	74,426,343	75.6%	75.8%	8	1,197,824	1.70%	1.61%
C991C	152	23,761,691	24.4%	24.2%	3	300,762	1.97%	1.27%
FUND TOTAL	**622**	**98,188,034**	**100.0%**	**100.0%**	**11**	**1,498,586**	**1.77%**	**1.53%**

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C0011	342	54,444,151	76.5%	76.8%	5	823,184	1.46%	1.51%
C001C	105	16,458,083	23.5%	23.2%	0	0	0.00%	0.00%
FUND TOTAL	**447**	**70,902,234**	**100.0%**	**100.0%**	**5**	**823,184**	**1.12%**	**1.16%**

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C0211	256	46,028,173	85.6%	87.3%	2	274,314	0.78%	0.60%
C021C	43	6,674,835	14.4%	12.7%	0	0	0.00%	0.00%
FUND TOTAL	**299**	**52,703,008**	**100.0%**	**100.0%**	**2**	**274,314**	**0.67%**	**0.52%**
TOTAL	**28,629**	**3,258,365,292**	**100.0%**	**100.0%**	**1,121**	**106,749,153**	**3.92%**	**3.28%**

	FY 2001		FY 2002		FY 2003 THRU 2/28/2003		FY 2003 MONTH OF 2/28/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	5,711	872,243,531	4,276	669,030,882	4,742	733,950,918	444	70,098,907
APPLICATIONS APPROVED	5,265	791,853,196	3,887	587,169,614	4,426	670,866,584	428	67,002,750
APPLICATION APPROVAL %	92.19%		90.90%		93.34%		96.40%	
AVERAGE APPLICATION $	152,730		156,462		154,777		157,880	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	1,800	236,615,656	27.1%	1,443	194,773,894	29.1%	1,153	162,701,157	22.2%	113	16,616,107	23.7%
VA	1,034	155,545,892	17.8%	823	134,097,759	20.0%	674	113,573,659	15.5%	73	12,411,625	17.7%
FMH	262	31,597,278	3.6%	122	14,851,551	2.2%	109	15,282,050	2.1%	5	727,378	1.0%
CONVENTIONAL	2,615	448,484,705	51.4%	1,888	325,307,678	48.6%	2,806	442,394,052	60.3%	253	40,343,797	57.6%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	5,643	864,264,522	99.1%	3,965	616,848,503	92.2%	2,884	469,198,402	63.9%	274	45,227,379	64.5%
REFINANCE	68	7,979,009	0.9%	311	52,182,379	7.8%	1,858	264,752,516	36.1%	170	24,871,528	35.5%

RURAL

	FY 2001		FY 2002		FY 2003 THRU 2/28/2003		FY 2003 MONTH OF 2/28/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	835	131,337,472	857	136,155,853	2,008	299,300,731	139	20,492,487
APPLICATIONS APPROVED	719	112,078,312	731	112,863,223	1,910	282,677,076	135	19,841,937
APPLICATION APPROVAL %	86.11%		85.30%		95.12%		97.12%	
AVERAGE APPLICATION $	157,290		158,875		149,054		147,428	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	87	12,658,422	9.6%	124	17,182,048	12.6%	160	22,595,102	7.5%	17	2,407,278	11.7%
VA	53	8,210,153	6.3%	70	11,592,099	8.5%	109	17,604,342	5.9%	6	849,718	4.1%
FMH	39	5,863,537	4.5%	36	5,165,550	3.8%	38	6,048,625	2.0%	0	0	0.0%
CONVENTIONAL	656	104,605,360	79.6%	627	102,216,156	75.1%	1,701	253,052,662	84.5%	116	17,235,491	84.1%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	818	128,478,193	97.8%	727	115,747,278	85.0%	665	111,413,127	37.2%	54	8,564,015	41.8%
REFINANCE	17	2,859,279	2.2%	130	20,408,575	15.0%	1,343	187,887,604	62.8%	85	11,928,472	58.2%

TAXABLE FIRST TIME HOMEBUYER

	FY 2001		FY 2002		FY 2003 THRU 2/28/2003		FY 2003 MONTH OF 2/28/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	10	1,562,264	1,236	194,084,542	1,200	195,919,062	122	20,804,665
APPLICATIONS APPROVED	10	1,562,264	1,161	181,749,974	1,108	179,596,586	119	20,057,155
APPLICATION APPROVAL %	100.00%		93.93%		92.33%		97.54%	
AVERAGE APPLICATION $	156,226		157,026		163,266		170,530	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	1	128,484	8.2%	563	85,460,486	44.0%	552	86,687,835	44.2%	52	8,642,991	41.5%
VA	1	202,950	13.0%	315	54,870,762	28.3%	266	48,756,003	24.9%	29	5,559,642	26.7%
FMH	1	160,000	10.2%	14	1,920,093	1.0%	26	4,032,858	2.1%	1	165,445	0.8%
CONVENTIONAL	7	1,070,830	68.5%	344	51,833,201	26.7%	356	56,442,366	28.8%	40	6,436,587	30.9%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	10	1,562,264	100.0%	1,217	191,145,909	98.5%	1,071	175,797,765	89.7%	105	18,080,263	86.9%
REFINANCE	0	0	0.0%	19	2,938,633	1.5%	129	20,121,297	10.3%	17	2,724,402	13.1%

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2001		FY 2002		FY 2003 THRU 2/28/2003		FY 2003 MONTH OF 2/28/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	**2,038**	**207,507,778**	**1,298**	**140,095,036**	**686**	**71,848,522**	**59**	**6,020,358**
APPLICATIONS APPROVED	**1,936**	**196,727,375**	**1,253**	**134,905,697**	**653**	**68,681,916**	**58**	**5,913,811**
APPLICATION APPROVAL %	**95.00%**		**96.53%**		**95.19%**		**98.31%**	
AVERAGE APPLICATION $	**101,819**		**107,931**		**104,735**		**102,040**	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	881	98,769,055	47.6%	678	79,967,269	57.1%	355	40,684,099	56.6%	33	3,786,576	62.9%
VA	300	36,963,952	17.8%	177	22,638,594	16.2%	77	9,488,060	13.2%	6	688,929	11.4%
FMH	186	20,461,163	9.9%	67	7,262,318	5.2%	37	4,062,294	5.7%	2	243,931	4.1%
CONVENTIONAL	671	51,313,608	24.7%	376	30,226,855	21.6%	217	17,614,069	24.5%	18	1,300,922	21.6%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	2,026	206,706,858	99.6%	1,269	137,943,984	98.5%	601	63,555,896	88.5%	44	4,335,230	72.0%
REFINANCE	12	800,920	0.4%	29	2,151,052	1.5%	85	8,292,626	11.5%	15	1,685,128	28.0%

TAXABLE SINGLE FAMILY

	FY 2001		FY 2002		FY 2003 THRU 2/28/2003		FY 2003 MONTH OF 2/28/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	2,256	347,014,230	429	65,707,603	560	89,587,515	91	15,206,654
APPLICATIONS APPROVED	2,065	313,955,653	336	48,246,618	498	77,384,624	86	14,256,504
APPLICATION APPROVAL %	91.53%		78.32%		88.93%		94.51%	
AVERAGE APPLICATION $	153,818		153,165		159,978		167,106	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	795	119,594,834	34.5%	57	8,613,001	13.1%	73	10,844,527	12.1%	10	1,652,083	10.9%
VA	464	75,701,066	21.8%	74	13,884,079	21.1%	88	15,290,990	17.1%	15	2,669,614	17.6%
FMH	36	5,112,578	1.5%	5	503,590	0.8%	8	1,138,273	1.3%	2	318,002	2.1%
CONVENTIONAL	961	146,605,752	42.2%	293	42,706,933	65.0%	391	62,313,725	69.6%	64	10,566,955	69.5%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	2,226	343,783,798	99.1%	341	57,214,883	87.1%	364	63,596,331	71.0%	53	9,323,642	61.3%
REFINANCE	30	3,230,432	0.9%	88	8,492,720	12.9%	196	25,991,184	29.0%	38	5,883,012	38.7%

VETERANS

	FY 2001		FY 2002		FY 2003 THRU 2/28/2003		FY 2003 MONTH OF 2/28/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	443	76,991,112	343	62,987,075	241	45,551,787	27	4,972,743
APPLICATIONS APPROVED	423	73,144,213	314	57,172,209	221	41,550,081	26	4,713,343
APPLICATION APPROVAL %	95.49%		91.55%		91.70%		96.30%	
AVERAGE APPLICATION $	173,795		183,636		189,012		184,176	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	36	5,464,861	7.1%	21	3,551,090	5.6%	13	1,889,594	4.1%	1	127,179	2.6%
VA	216	34,467,771	44.8%	187	31,112,225	49.4%	134	22,434,264	49.3%	17	2,643,722	53.2%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	191	37,058,480	48.1%	135	28,323,760	45.0%	94	21,227,929	46.6%	9	2,201,842	44.3%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	435	76,064,234	98.8%	307	58,179,819	92.4%	140	29,419,382	64.6%	12	2,322,229	46.7%
REFINANCE	8	926,878	1.2%	36	4,807,256	7.6%	101	16,132,405	35.4%	15	2,650,514	53.3%

TAXABLE MULTIFAMILY

	FY 2001		FY 2002		FY 2003 THRU 2/28/2003		FY 2003 MONTH OF 2/28/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	125	95,185,931	107	61,146,980	42	28,443,901	6	2,602,000
APPLICATIONS APPROVED	108	81,740,635	88	48,154,500	33	18,532,101	4	2,220,000
APPLICATION APPROVAL %	86.40%		82.24%		78.57%		66.67%	
AVERAGE APPLICATION $	761,487		571,467		677,236		433,667	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	125	95,185,931	100.0%	107	61,146,980	100.0%	42	28,443,901	100.0%	6	2,602,000	100.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	125	95,185,931	100.0%	101	56,304,730	92.1%	39	22,215,501	78.1%	6	2,602,000	100.0%
REFINANCE	0	0	0.0%	6	4,842,250	7.9%	3	6,228,400	21.9%	0	0	0.0%

NONCONFORMING

	FY 2001		FY 2002		FY 2003 THRU 2/28/2003		FY 2003 MONTH OF 2/28/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	1	161,500	4	409,793	3	259,400	0	0
APPLICATIONS APPROVED	1	161,500	3	327,393	2	174,200	0	0
APPLICATION APPROVAL %	100.00%		75.00%		66.67%		0.00%	
AVERAGE APPLICATION $	161,500		102,448		86,467		0	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	1	161,500	100.0%	4	409,793	100.0%	3	259,400	100.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	0	0	0.0%	3	311,900	76.1%	2	160,400	61.8%	0	0	0.0%
REFINANCE	1	161,500	100.0%	1	97,893	23.9%	1	99,000	38.2%	0	0	0.0%

TAX-EXEMPT MULTIFAMILY

	FY 2001		FY 2002		FY 2003 THRU 2/28/2003		FY 2003 MONTH OF 2/28/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	3	12,483,244	2	8,444,000	2	3,040,000	0	0
APPLICATIONS APPROVED	3	12,483,244	1	3,750,000	1	2,270,000	0	0
APPLICATION APPROVAL %	100.00%		50.00%		50.00%		0.00%	
AVERAGE APPLICATION $	4,161,081		4,222,000		1,520,000		0	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	3	12,483,244	100.0%	2	8,444,000	100.0%	2	3,040,000	100.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	3	12,483,244	100.0%	0	0	0.0%	2	3,040,000	100.0%	0	0	0.0%
REFINANCE	0	0	0.0%	2	8,444,000	100.0%	0	0	0.0%	0	0	0.0%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC SUMMARY OF MORTGAGE LOANS PURCHASED

As of: **2/28/2003**

	FY 2001	FY 2002	FY 2003 THRU 2/28/2003	FY 2003 MONTH OF 2/28/2003
MORTGAGE LOAN PURCHASES (#)	**4,974**	**4,353**	**3,682**	**553**
MORTGAGE LOAN PURCHASES ($)	**762,873,191**	**655,794,597**	**561,768,883**	**86,916,219**

WEIGHTED AVERAGE INTEREST RATE	6.67%	6.35%	5.72%	5.42%
AVERAGE PURCHASE AMOUNT	153,372	150,653	152,572	157,172
AVERAGE APPRAISED VALUE	175,388	173,520	179,569	194,820
AVERAGE MONTHLY P AND I	997	952	930	955
AVERAGE LOAN-TO-VALUE RATIO	89.3	89.6	86.9	83.9
AVERAGE MONTHLY INCOME	4,761	4,868	5,658	5,984
AVERAGE AGE OF BORROWER	27.0	27.2	31.5	32.6
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.5	2.4

RURAL

	FY 2001	FY 2002	FY 2003 THRU 2/28/2003	FY 2003 MONTH OF 2/28/2003
MORTGAGE LOAN PURCHASES (#)	**581**	**817**	**1,311**	**291**
MORTGAGE LOAN PURCHASES ($)	**88,363,944**	**127,985,784**	**192,272,808**	**41,548,596**

WEIGHTED AVERAGE INTEREST RATE	6.52%	5.81%	5.04%	4.88%
AVERAGE PURCHASE AMOUNT	152,089	156,653	146,661	142,779
AVERAGE APPRAISED VALUE	189,708	188,580	188,381	188,891
AVERAGE MONTHLY P AND I	979	950	876	867
AVERAGE LOAN-TO-VALUE RATIO	83.8	85.7	80.1	77.2
AVERAGE MONTHLY INCOME	6,160	5,888	6,681	6,704
AVERAGE AGE OF BORROWER	34.1	33.3	37.6	37.2
AVERAGE SIZE OF HOUSEHOLD	2.9	2.8	2.8	2.7

TAXABLE FIRST TIME HOMEBUYER

	FY 2001	FY 2002	FY 2003 THRU 2/28/2003	FY 2003 MONTH OF 2/28/2003
MORTGAGE LOAN PURCHASES (#)	**1**	**993**	**1,068**	**126**
MORTGAGE LOAN PURCHASES ($)	**128,484**	**154,676,515**	**172,179,164**	**20,880,266**

WEIGHTED AVERAGE INTEREST RATE	5.88%	6.64%	6.06%	5.80%
AVERAGE PURCHASE AMOUNT	128,484	155,767	161,216	165,716
AVERAGE APPRAISED VALUE	129,500	168,029	172,136	175,574
AVERAGE MONTHLY P AND I	761	1,003	979	975
AVERAGE LOAN-TO-VALUE RATIO	97.8	93.4	94.9	95.7
AVERAGE MONTHLY INCOME	4,634	5,430	5,308	5,190
AVERAGE AGE OF BORROWER	16.5	26.9	26.9	24.6
AVERAGE SIZE OF HOUSEHOLD	1.0	2.6	2.4	2.2

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2001	FY 2002	FY 2003 THRU 2/28/2003	FY 2003 MONTH OF 2/28/2003
MORTGAGE LOAN PURCHASES (#)	**1,773**	**1,531**	**647**	**57**
MORTGAGE LOAN PURCHASES ($)	**177,140,772**	**165,348,340**	**68,136,861**	**5,794,356**

WEIGHTED AVERAGE INTEREST RATE	5.71%	5.97%	5.80%	5.48%
AVERAGE PURCHASE AMOUNT	99,910	108,000	105,312	101,655
AVERAGE APPRAISED VALUE	111,644	117,553	115,957	112,280
AVERAGE MONTHLY P AND I	584	649	625	589
AVERAGE LOAN-TO-VALUE RATIO	89.7	92.5	91.6	90.4
AVERAGE MONTHLY INCOME	3,139	3,279	3,339	3,452
AVERAGE AGE OF BORROWER	21.1	20.7	20.9	21.5
AVERAGE SIZE OF HOUSEHOLD	2.2	2.1	2.0	1.8

TAXABLE SINGLE FAMILY

	FY 2001	FY 2002	FY 2003 THRU 2/28/2003	FY 2003 MONTH OF 2/28/2003
MORTGAGE LOAN PURCHASES (#)	**2,062**	**564**	**408**	**52**
MORTGAGE LOAN PURCHASES ($)	**311,467,312**	**84,814,151**	**60,813,753**	**8,439,795**

WEIGHTED AVERAGE INTEREST RATE	7.07%	6.68%	6.05%	5.85%
AVERAGE PURCHASE AMOUNT	151,051	150,380	149,053	162,304
AVERAGE APPRAISED VALUE	167,892	185,824	188,553	202,761
AVERAGE MONTHLY P AND I	1,022	994	941	1,007
AVERAGE LOAN-TO-VALUE RATIO	91.1	82.9	81.0	84.5
AVERAGE MONTHLY INCOME	5,577	5,871	6,424	6,261
AVERAGE AGE OF BORROWER	28.8	32.7	36.3	35.6
AVERAGE SIZE OF HOUSEHOLD	2.7	2.7	2.4	2.5

VETERANS

	FY 2001	FY 2002	FY 2003 THRU 2/28/2003	FY 2003 MONTH OF 2/28/2003
MORTGAGE LOAN PURCHASES (#)	**438**	**351**	**209**	**24**
MORTGAGE LOAN PURCHASES ($)	**74,082,550**	**64,165,214**	**39,115,346**	**4,463,206**

WEIGHTED AVERAGE INTEREST RATE	6.53%	6.30%	5.90%	5.63%
AVERAGE PURCHASE AMOUNT	169,138	182,807	187,155	185,967
AVERAGE APPRAISED VALUE	193,222	211,815	220,357	215,723
AVERAGE MONTHLY P AND I	1,083	1,161	1,154	1,162
AVERAGE LOAN-TO-VALUE RATIO	90.0	89.2	87.8	88.0
AVERAGE MONTHLY INCOME	6,905	7,520	7,703	7,569
AVERAGE AGE OF BORROWER	40.3	41.3	44.7	43.9
AVERAGE SIZE OF HOUSEHOLD	2.5	2.6	2.5	2.4

TAXABLE MULTIFAMILY

	FY 2001	FY 2002	FY 2003 THRU 2/28/2003	FY 2003 MONTH OF 2/28/2003
MORTGAGE LOAN PURCHASES (#)	**114**	**90**	**35**	**2**
MORTGAGE LOAN PURCHASES ($)	**98,275,785**	**42,395,000**	**23,056,751**	**3,520,000**

WEIGHTED AVERAGE INTEREST RATE	7.42%	7.63%	7.32%	7.45%
AVERAGE PURCHASE AMOUNT	862,068	471,056	658,764	1,760,000
AVERAGE APPRAISED VALUE	1,019,599	625,277	828,794	2,712,500
AVERAGE MONTHLY P AND I	5,996	3,345	4,529	12,252
AVERAGE LOAN-TO-VALUE RATIO	75.4	79.5	79.0	80.0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

NONCONFORMING

	FY 2001	FY 2002	FY 2003 THRU 2/28/2003	FY 2003 MONTH OF 2/28/2003
MORTGAGE LOAN PURCHASES (#)	**2**	**3**	**2**	**0**
MORTGAGE LOAN PURCHASES ($)	**183,300**	**327,393**	**174,200**	**0**

WEIGHTED AVERAGE INTEREST RATE	8.52%	7.21%	6.38%	0.00%
AVERAGE PURCHASE AMOUNT	91,650	109,131	87,100	0
AVERAGE APPRAISED VALUE	167,000	134,333	121,500	0
AVERAGE MONTHLY P AND I	706	742	543	0
AVERAGE LOAN-TO-VALUE RATIO	45.9	83.3	72.0	0.0
AVERAGE MONTHLY INCOME	3,321	5,716	6,548	0
AVERAGE AGE OF BORROWER	40.5	19.3	35.3	0.0
AVERAGE SIZE OF HOUSEHOLD	4.5	2.3	1.5	0.0

TAX-EXEMPT MULTIFAMILY

	FY 2001	FY 2002	FY 2003 THRU 2/28/2003	FY 2003 MONTH OF 2/28/2003
MORTGAGE LOAN PURCHASES (#)	**3**	**4**	**2**	**1**
MORTGAGE LOAN PURCHASES ($)	**13,231,044**	**16,082,200**	**6,020,000**	**2,270,000**

WEIGHTED AVERAGE INTEREST RATE	6.57%	6.86%	6.70%	6.63%
AVERAGE PURCHASE AMOUNT	4,410,348	4,020,550	3,010,000	2,270,000
AVERAGE APPRAISED VALUE	5,564,667	4,651,250	1,550,000	3,100,000
AVERAGE MONTHLY P AND I	29,529	26,384	19,429	14,535
AVERAGE LOAN-TO-VALUE RATIO	49.4	74.0	68.7	73.2
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 2/28/2003 #	FY 2003 THRU 2/28/2003 $	FY 2003 MONTH OF 2/28/2003 #	FY 2003 MONTH OF 2/28/2003 $
FORECLOSURES	**38**	**3,776,403**	**34**	**3,524,169**	**13**	**1,610,631**	**1**	**115,135**
AVERAGE FORECLOSURE ($)		99,379		103,652		123,895		115,135

PROPERTY DISPOSALS:	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 2/28/2003 #	FY 2003 THRU 2/28/2003 $	FY 2003 MONTH OF 2/28/2003 #	FY 2003 MONTH OF 2/28/2003 $
AHFC SOLD	6	446,149	5	511,345	8	923,370	0	0
FHA CONVEYED	20	2,101,524	15	1,531,751	13	1,478,126	1	132,365
VA CONVEYED	9	939,824	2	202,238	4	512,719	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**35**	**3,487,497**	**22**	**2,245,334**	**25**	**2,914,215**	**1**	**132,365**

100 CORPORATION

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 2/28/2003 #	FY 2003 THRU 2/28/2003 $	FY 2003 MONTH OF 2/28/2003 #	FY 2003 MONTH OF 2/28/2003 $
FORECLOSURES	**0**	**0**	**1**	**42,395**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		42,395		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	1	42,395	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**0**	**0**	**1**	**42,395**	**0**	**0**

110 RURAL HOUSING ASSISTANCE

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 2/28/2003 #	FY 2003 THRU 2/28/2003 $	FY 2003 MONTH OF 2/28/2003 #	FY 2003 MONTH OF 2/28/2003 $
FORECLOSURES	**3**	**435,356**	**6**	**873,058**	**4**	**524,673**	**1**	**115,135**
AVERAGE FORECLOSURE ($)		145,119		145,510		131,168		115,135
PROPERTY DISPOSALS:								
AHFC SOLD	1	99,971	1	99,695	4	560,679	0	0
FHA CONVEYED	2	335,385	1	181,043	2	273,246	0	0
VA CONVEYED	0	0	1	167,933	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**435,356**	**3**	**448,671**	**6**	**833,925**	**0**	**0**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 2/28/2003 #	FY 2003 THRU 2/28/2003 $	FY 2003 MONTH OF 2/28/2003 #	FY 2003 MONTH OF 2/28/2003 $
FORECLOSURES	**2**	**171,085**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		85,543		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	2	171,085	0	0	0	0	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**171,085**	**0**	**0**	**0**	**0**	**0**	**0**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 2/28/2003 #	FY 2003 THRU 2/28/2003 $	FY 2003 MONTH OF 2/28/2003 #	FY 2003 MONTH OF 2/28/2003 $
FORECLOSURES	**4**	**290,112**	**4**	**302,003**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		72,528		75,501		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	3	211,946	4	287,413	1	92,756	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**211,946**	**4**	**287,413**	**1**	**92,756**	**0**	**0**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 2/28/2003 #	FY 2003 THRU 2/28/2003 $	FY 2003 MONTH OF 2/28/2003 #	FY 2003 MONTH OF 2/28/2003 $
FORECLOSURES	**7**	**717,664**	**3**	**234,531**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		102,523		78,177		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	1	110,399	1	81,748	0	0	0	0
FHA CONVEYED	5	501,109	1	68,686	0	0	0	0
VA CONVEYED	1	106,156	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**7**	**717,664**	**2**	**150,434**	**0**	**0**	**0**	**0**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 2/28/2003 #	FY 2003 THRU 2/28/2003 $	FY 2003 MONTH OF 2/28/2003 #	FY 2003 MONTH OF 2/28/2003 $
FORECLOSURES	**4**	**444,459**	**0**	**0**	**1**	**55,413**	**0**	**0**
AVERAGE FORECLOSURE ($)		111,115		0		55,413		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	116,428	0	0	0	0
FHA CONVEYED	1	97,087	0	0	0	0	0	0
VA CONVEYED	2	230,944	0	0	1	55,413	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**328,031**	**1**	**116,428**	**1**	**55,413**	**0**	**0**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 2/28/2003 #	FY 2003 THRU 2/28/2003 $	FY 2003 MONTH OF 2/28/2003 #	FY 2003 MONTH OF 2/28/2003 $
FORECLOSURES	**2**	**214,781**	**2**	**266,566**	**3**	**253,038**	**0**	**0**
AVERAGE FORECLOSURE ($)		107,391		133,283		84,346		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	94,312	0	0	0	0
FHA CONVEYED	1	120,469	2	266,566	3	253,038	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**120,469**	**3**	**360,878**	**3**	**253,038**	**0**	**0**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 2/28/2003 #	FY 2003 THRU 2/28/2003 $	FY 2003 MONTH OF 2/28/2003 #	FY 2003 MONTH OF 2/28/2003 $
FORECLOSURES	**0**	**0**	**3**	**346,346**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		115,449		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	3	346,346	0	0	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**3**	**346,346**	**0**	**0**	**0**	**0**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	FY 2001		FY 2002		FY 2003 THRU 2/28/2003		FY 2003 MONTH OF 2/28/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**3**	**209,333**	**1**	**69,904**	**2**	**329,379**	**0**	**0**
AVERAGE FORECLOSURE ($)		69,778		69,904		164,690		0
PROPERTY DISPOSALS:								
AHFC SOLD	2	81,614	0	0	1	69,904	0	0
FHA CONVEYED	1	127,719	0	0	1	170,327	0	0
VA CONVEYED	0	0	0	0	1	159,052	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**209,333**	**0**	**0**	**3**	**399,283**	**0**	**0**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	FY 2001		FY 2002		FY 2003 THRU 2/28/2003		FY 2003 MONTH OF 2/28/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**3**	**312,406**	**5**	**502,422**	**1**	**127,009**	**0**	**0**
AVERAGE FORECLOSURE ($)		104,135		100,484		127,009		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	3	312,406	3	304,155	2	215,776	0	0
VA CONVEYED	0	0	0	0	1	109,500	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**312,406**	**3**	**304,155**	**3**	**325,276**	**0**	**0**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	FY 2001		FY 2002		FY 2003 THRU 2/28/2003		FY 2003 MONTH OF 2/28/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**2**	**154,165**	**2**	**194,981**	**1**	**188,754**	**0**	**0**
AVERAGE FORECLOSURE ($)		77,083		97,491		188,754		0
PROPERTY DISPOSALS:								
AHFC SOLD	2	154,165	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	1	130,056	0	0
VA CONVEYED	0	0	0	0	1	188,754	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**154,165**	**0**	**0**	**2**	**318,810**	**0**	**0**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	FY 2001		FY 2002		FY 2003 THRU 2/28/2003		FY 2003 MONTH OF 2/28/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**1**	**60,267**	**2**	**218,933**	**1**	**132,365**	**0**	**0**
AVERAGE FORECLOSURE ($)		60,267		109,467		132,365		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	119,162	1	99,771	0	0
FHA CONVEYED	0	0	0	0	1	132,365	1	132,365
VA CONVEYED	1	60,267	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**60,267**	**1**	**119,162**	**2**	**232,136**	**1**	**132,365**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	FY 2001		FY 2002		FY 2003 THRU 2/28/2003		FY 2003 MONTH OF 2/28/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**1**	**70,455**	**4**	**438,725**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		70,455		109,681		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	2	193,016	0	0
FHA CONVEYED	1	70,455	1	77,542	1	168,167	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**70,455**	**1**	**77,542**	**3**	**361,183**	**0**	**0**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	FY 2001		FY 2002		FY 2003 THRU 2/28/2003		FY 2003 MONTH OF 2/28/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**0**	**0**	**1**	**34,305**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		34,305		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	0	0	1	34,305	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**1**	**34,305**	**0**	**0**	**0**	**0**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	FY 2001		FY 2002		FY 2003 THRU 2/28/2003		FY 2003 MONTH OF 2/28/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**4**	**458,121**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		114,530		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	1	153,863	0	0	0	0	0	0
VA CONVEYED	3	304,258	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**4**	**458,121**	**0**	**0**	**0**	**0**	**0**	**0**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	FY 2001		FY 2002		FY 2003 THRU 2/28/2003		FY 2003 MONTH OF 2/28/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**2**	**238,199**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		119,100		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	2	238,199	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**238,199**	**0**	**0**	**0**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING
As of: 2/28/2003

Summary by Program

Series	Fund	Description	Dated Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Tax-Exempt	Corporate				
E90A3	479	Collateralized Home Mortgage Bonds, 1990 Series A3	7/20/1993	6.997%	$30,000,000	$1,410,000	$15,800,000	$12,790,000
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	8/15/1996	5.861%	$159,870,603	$22,910,000	$83,075,000	$53,885,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	11/1/1997	5.530%	$110,000,000	$11,090,000	$33,590,000	$65,320,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	11/1/1997	5.530%	$49,999,750	$0	$11,150,000	$38,849,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	6/1/1998	5.206%	$38,525,000	$1,715,000	$9,780,000	$27,030,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	6/1/1998	5.206%	$31,475,000	$0	$7,390,000	$24,085,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	10/15/1999	5.978%	$11,440,000	$0	$330,000	$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	10/15/1999	5.978%	$188,560,000	$4,005,000	$17,030,000	$167,525,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	11/1/2000	5.929%	$58,315,000	$0	$22,740,000	$35,575,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	11/1/2000	5.929%	$3,795,000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	11/1/2000	5.929%	$68,785,000	$205,000	$3,495,000	$65,085,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	10/1/2001	5.211%	$32,740,000	$490,000	$1,270,000	$30,980,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	10/1/2001	5.211%	$104,450,000	$0	$5,730,000	$98,720,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	5/16/2002		$170,000,000	$0	$0	$170,000,000
		Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total			**$1,057,955,353**	**$41,825,000**	**$211,380,000**	**$804,750,353**
Veterans Mortgage Program Collateralized Bonds			Tax-Exempt	Corporate				
C9111	750	Veterans Collateralized Bonds, 1991 First	4/15/1991	7.205%	$45,000,000	$0	$43,210,000	$1,790,000
C9121	751	Veterans Collateralized Bonds, 1991 Second	11/1/1991	6.904%	$60,000,000	$0	$55,810,000	$4,190,000
C9211	752	Veterans Collateralized Bonds, 1992 First	6/1/1992	6.749%	$45,000,000	$0	$36,600,000	$8,400,000
C9311	753	Veterans Collateralized Bonds, 1993 First	7/1/1993	5.729%	$65,000,000	$3,565,000	$50,830,000	$10,605,000
C9411	754	Veterans Collateralized Bonds, 1994 First	9/1/1994	6.734%	$130,000,000	$4,185,000	$56,900,000	$68,915,000
C9511	755	Veterans Collateralized Bonds, 1995 First	8/1/1995	6.422%	$30,000,000	$710,000	$18,620,000	$10,670,000
C9711	756	Veterans Collateralized Bonds, 1997 First	10/1/1997	5.546%	$100,000,000	$2,960,000	$46,735,000	$50,305,000
C9811	757	Veterans Collateralized Bonds, 1998 First	6/1/1998	5.403%	$48,405,000	$1,760,000	$15,140,000	$31,505,000
C9812	757	Veterans Collateralized Bonds, 1998 Second	6/1/1998	5.403%	$11,595,000	$0	$3,735,000	$7,860,000
C9911	758	Veterans Collateralized Bonds, 1999 First	10/1/1999	6.109%	$110,000,000	$1,665,000	$23,095,000	$85,240,000
C0011	759	Veterans Collateralized Bonds, 2000 First	6/1/2000	6.319%	$70,000,000	$1,090,000	$6,015,000	$62,895,000
C0211	760	Veterans Collateralized Bonds, 2002 First	4/1/2002	5.531%	$50,000,000	$0	$0	$50,000,000
		Veterans Mortgage Program Collateralized Bonds Total			**$765,000,000**	**$15,935,000**	**$356,690,000**	**$392,375,000**
Multifamily Housing Development Bonds (TE)			Tax-Exempt	Corporate				
HD93A	260	Housing Development Bonds, 1993 Series A	9/1/1993	5.450%	$8,325,000	$1,465,000	$0	$6,860,000
HD93B	260	Housing Development Bonds, 1993 Series B	9/1/1993	5.475%	$4,890,000	$775,000	$0	$4,115,000
HD93C	260	Housing Development Bonds, 1993 Series C	9/1/1993	5.564%	$1,200,000	$180,000	$0	$1,020,000
HD97A	260	Housing Development Bonds, 1997 Series A	10/15/1997	5.614%	$6,510,000	$460,000	$0	$6,050,000
HD97B	260	Housing Development Bonds, 1997 Series B	10/15/1997	5.709%	$17,000,000	$1,175,000	$0	$15,825,000
HD99A	260	Housing Development Bonds, 1999 Series A	12/1/1999	6.171%	$1,675,000	$75,000	$0	$1,600,000
HD99B	260	Housing Development Bonds, 1999 Series B	12/1/1999	6.171%	$5,080,000	$210,000	$0	$4,870,000
HD99C	260	Housing Development Bonds, GP 1999 Series C	12/1/1999	6.171%	$50,000,000	$2,160,000	$0	$47,840,000
HD00A	260	Housing Development Bonds, 2000 Series A	12/13/2000		$20,745,000	$0	$2,030,000	$18,715,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	12/13/2000		$41,705,000	$0	$0	$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	9/5/2002	5.075%	$8,440,000	$0	$0	$8,440,000
HD02B	260	Housing Development Bonds, 2002 Series B	9/5/2002	5.075%	$8,690,000	$0	$0	$8,690,000
HD02C	260	Housing Development Bonds, 2002 Series C	9/5/2002	5.075%	$70,000,000	$0	$0	$70,000,000
HD02D	260	Housing Development Bonds, 2002 Series D	9/5/2002		$37,870,000	$0	$0	$37,870,000
		Multifamily Housing Development Bonds (TE) Total			**$282,130,000**	**$6,500,000**	**$2,030,000**	**$273,600,000**
Other Bonds (TE)			Tax-Exempt	Corporate				
GH92A	642	General Housing Purpose Bonds, 1992 Series A	10/1/1992	6.405%	$200,000,000	$40,500,000	$127,675,000	$31,825,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 2/28/2003

Summary by Program

Series	Fund	Description	Dated Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)			Tax-Exempt	Corporate				
GH94A	643	General Housing Purpose Bonds, 1994 Series A	2/1/1994	5.439%	$143,815,000	$4,720,000	$0	$139,095,000
GP95A	645	Governmental Purpose Bonds, 1995 Series A	10/15/1995	6.004%	$335,000,000	$17,705,000	$160,000,000	$157,295,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	12/3/1997		$33,000,000	$0	$1,700,000	$31,300,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	8/2/2001		$76,580,000	$1,925,000	$0	$74,655,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	8/2/2001		$93,590,000	$2,360,000	$0	$91,230,000
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	3/1/1997	6.012%	$434,910,874	$11,085,000	$105,580,000	$318,245,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	9/1/1999	6.048%	$302,700,000	$3,030,000	$45,070,000	$254,600,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	10/1/2002	4.798%	$150,000,000	$0	$0	$150,000,000
SBL99	555	State Building Lease Bonds, 1999	12/1/1999	5.550%	$40,000,000	$4,980,000	$0	$35,020,000
SC99A	690	State Capital Project Bonds, 1999 Series A	12/1/1998	3.880%	$92,365,000	$49,035,000	$0	$43,330,000
SC99B	691	State Capital Project Bonds, 1999 Series B	12/1/1999	4.689%	$103,980,000	$40,830,000	$0	$63,150,000
SC01A	692	State Capital Project Bonds, 2001 Series A	2/1/2001	3.980%	$74,535,000	$5,595,000	$0	$68,940,000
SC02A	693	State Capital Project Bonds, 2002 Series A	12/5/2002		$32,905,000	$0	$0	$32,905,000
SC02B	693	State Capital Project Bonds, 2002 Series B	12/5/2002		$14,555,000	$0	$0	$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	12/5/2002		$60,250,000	$0	$0	$60,250,000
CHINA	892	Mortgage Revenue Refunding Bonds - Chinook Apts (A)	6/25/1996	6.404%	$2,300,000	$280,000	$0	$2,020,000
COHOB	892	Mortgage Revenue Refunding Bonds - Coho Park (B)	6/25/1996	6.423%	$2,300,000	$75,000	$0	$2,225,000
				Other Bonds (TE) Total	**$2,192,785,874**	**$182,120,000**	**$440,025,000**	**$1,570,640,874**
				Tax-Exempt Total	**$4,297,871,227**	**$246,380,000**	**$1,010,125,000**	**$3,041,366,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Taxable	Corporate				
E001D	484	Mortgage Revenue Bonds, 2000 Series D	11/1/2000	5.929%	$25,740,000	$0	$7,940,000	$17,800,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	5/16/2002		$30,000,000	$0	$0	$30,000,000
				Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total	**$55,740,000**	**$0**	**$7,940,000**	**$47,800,000**
Multifamily Housing Development Bonds (T)			Taxable	Corporate				
HD93D	260	Housing Development Bonds, 1993 Series D	9/1/1993	7.038%	$4,675,000	$605,000	$0	$4,070,000
HD93E	260	Housing Development Bonds, 1993 Series E	9/1/1993	6.954%	$12,255,000	$2,705,000	$0	$9,550,000
HD97C	260	Housing Development Bonds, 1997 Series C	10/15/1997	7.610%	$23,895,000	$1,185,000	$0	$22,710,000
				Multifamily Housing Development Bonds (T) Total	**$40,825,000**	**$4,495,000**	**$0**	**$36,330,000**
Other Bonds (T)			Taxable	Corporate				
GP01C	648	Governmental Purpose Bonds, 2001 Series C	8/2/2001		$100,000,000	$570,000	$0	$99,430,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	8/2/2001		$100,000,000	$575,000	$0	$99,425,000
				Other Bonds (T) Total	**$200,000,000**	**$1,145,000**	**$0**	**$198,855,000**
				Taxable Total	**$296,565,000**	**$5,640,000**	**$7,940,000**	**$282,985,000**
				Corporate Total	**$4,594,436,227**	**$252,020,000**	**$1,018,065,000**	**$3,324,351,227**
Division of Public Housing Federally Subsidized Debt			Tax-Exempt	Public Housing				
PFWP1	240	Wrangell Project Home Ownership Note			$666,500	$546,120	$0	$120,381
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable			$494,701	$0	$0	$494,701
				Division of Public Housing Federally Subsidized Debt Total	**$1,161,201**	**$546,120**	**$0**	**$615,082**
				Tax-Exempt Total	**$1,161,201**	**$546,120**	**$0**	**$615,082**
				Public Housing Total	**$1,161,201**	**$546,120**	**$0**	**$615,082**
				Total AHFC Bonds and Notes	**$4,595,597,428**	**$252,566,120**	**$1,018,065,000**	**$3,324,966,309**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE				**Tax-Exempt**	**Corporate**				S and P	Moodys / Fitch
E90A3	**Collateralized Home Mortgage Bonds, 1990 Series A3**			Fund: **479**	Bond Yield: **6.997%**		Issue Amount **$30,000,000**	Dated Date: **7/20/1993**	AAA	Aaa / N/A
011836DD2	5.700%	1996	Dec	Sinking Fund			95,000	95,000	0	0
011836DD2	5.700%	1997	Jun	Sinking Fund			100,000	100,000	0	0
011836DD2	5.700%	1997	Dec	Sinking Fund			105,000	105,000	0	0
011836DD2	5.700%	1998	Jun	Sinking Fund			110,000	110,000	0	0
011836DD2	5.700%	1998	Dec	Sinking Fund			115,000	115,000	0	0
011836DD2	5.700%	1999	Jun	Sinking Fund			120,000	120,000	0	0
011836DD2	5.700%	1999	Dec	Sinking Fund			125,000	125,000	0	0
011836DD2	5.700%	2000	Jun	Sinking Fund			130,000	115,000	15,000	0
011836DD2	5.700%	2000	Dec	Sinking Fund			140,000	115,000	25,000	0
011836DD2	5.700%	2001	Jun	Sinking Fund			145,000	110,000	35,000	0
011836DD2	5.700%	2001	Dec	Sinking Fund			155,000	110,000	45,000	0
011836DD2	5.700%	2002	Jun	Sinking Fund			160,000	100,000	60,000	0
011836DD2	5.700%	2002	Dec	Sinking Fund			170,000	90,000	80,000	0
011836DD2	5.700%	2003	Jun	Sinking Fund			175,000	0	95,000	80,000
011836DD2	5.700%	2003	Dec	Sinking Fund			185,000	0	105,000	80,000
011836DD2	5.700%	2004	Jun	Sinking Fund			195,000	0	105,000	90,000
011836DD2	5.700%	2004	Dec	Sinking Fund			205,000	0	110,000	95,000
011836DD2	5.700%	2005	Jun	Sinking Fund			215,000	0	120,000	95,000
011836DD2	5.700%	2005	Dec	Sinking Fund			225,000	0	120,000	105,000
011836DD2	5.700%	2006	Jun	Sinking Fund			240,000	0	130,000	110,000
011836DD2	5.700%	2006	Dec	Sinking Fund			250,000	0	140,000	110,000
011836DD2	5.700%	2007	Jun	Sinking Fund			260,000	0	145,000	115,000
011836DD2	5.700%	2007	Dec	Sinking Fund			275,000	0	150,000	125,000
011836DD2	5.700%	2008	Jun	Sinking Fund			290,000	0	155,000	135,000
011836DD2	5.700%	2008	Dec	Sinking Fund			305,000	0	165,000	140,000
011836DD2	5.700%	2009	Jun	Sinking Fund			320,000	0	180,000	140,000
011836DD2	5.700%	2009	Dec	Sinking Fund			335,000	0	190,000	145,000
011836DD2	5.700%	2010	Jun	Sinking Fund			350,000	0	190,000	160,000
011836DD2	5.700%	2010	Dec	Sinking Fund			370,000	0	200,000	170,000
011836DD2	5.700%	2011	Jun	Sinking Fund			385,000	0	215,000	170,000
011836DD2	5.700%	2011	Dec	Term Maturity			405,000	0	225,000	180,000
011836DE0	5.850%	2012	Jun	Sinking Fund			425,000	0	230,000	195,000
011836DE0	5.850%	2012	Dec	Sinking Fund			450,000	0	250,000	200,000
011836DE0	5.850%	2013	Jun	Sinking Fund			470,000	0	260,000	210,000
011836DE0	5.850%	2013	Dec	Sinking Fund			495,000	0	270,000	225,000
011836DE0	5.850%	2014	Jun	Sinking Fund			520,000	0	285,000	235,000
011836DE0	5.850%	2014	Dec	Sinking Fund			545,000	0	300,000	245,000
011836DE0	5.850%	2015	Jun	Sinking Fund			570,000	0	315,000	255,000
011836DE0	5.850%	2015	Dec	Sinking Fund			600,000	0	330,000	270,000
011836DE0	5.850%	2016	Jun	Sinking Fund			630,000	0	345,000	285,000
011836DE0	5.850%	2016	Dec	Sinking Fund			660,000	0	360,000	300,000
011836DE0	5.850%	2017	Jun	Sinking Fund			695,000	0	385,000	310,000
011836DE0	5.850%	2017	Dec	Sinking Fund			730,000	0	395,000	335,000
011836DE0	5.850%	2018	Jun	Sinking Fund			765,000	0	425,000	340,000
011836DE0	5.850%	2018	Dec	Sinking Fund			805,000	0	440,000	365,000
011836DE0	5.850%	2019	Jun	Sinking Fund			845,000	0	465,000	380,000
011836DE0	5.850%	2019	Dec	Sinking Fund			890,000	0	490,000	400,000
011836DE0	5.850%	2020	Jun	Sinking Fund			935,000	0	510,000	425,000
011836DE0	5.850%	2020	Dec	Sinking Fund			980,000	0	535,000	445,000
011836DE0	5.850%	2021	Jun	Sinking Fund			1,025,000	0	565,000	460,000
011836DE0	5.850%	2021	Dec	Sinking Fund			1,080,000	0	590,000	490,000
011836DE0	5.850%	2022	Jun	Sinking Fund			1,135,000	0	620,000	515,000
011836DE0	5.850%	2022	Dec	Sinking Fund			1,190,000	0	650,000	540,000
011836DE0	5.850%	2023	Jun	Sinking Fund			1,250,000	0	685,000	565,000
011836DE0	5.850%	2023	Dec	Sinking Fund			1,310,000	0	720,000	590,000
011836DE0	5.850%	2024	Jun	Sinking Fund			1,380,000	0	760,000	620,000
011836DE0	5.850%	2024	Dec	Sinking Fund			1,445,000	0	790,000	655,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E90A3	**Collateralized Home Mortgage Bonds, 1990 Series A3**			Fund: **479**	Bond Yield: **6.997%**		Issue Amount **$30,000,000**	Dated Date: **7/20/1993**	*AAA*	*Aaa* / *N/A*
011836DE0	5.850%	2025	Jun	Term Maturity			1,520,000	0	830,000	690,000
						E90A3 Total	**$30,000,000**	**$1,410,000**	**$15,800,000**	**$12,790,000**
E96A1	**Mortgage Revenue Bonds, 1996 Series A**			Fund: **480**	Bond Yield: **5.861%**		Issue Amount **$159,870,603**	Dated Date: **8/15/1996**	*AAA*	*Aaa* / *AAA*
011831B29	3.750%	1997	Jun	Serial Maturity			2,110,000	2,110,000	0	0
011831B37	3.950%	1997	Dec	Serial Maturity			2,185,000	2,185,000	0	0
011831B45	4.200%	1998	Jun	Serial Maturity			2,230,000	2,230,000	0	0
011831B52	4.200%	1998	Dec	Serial Maturity			2,280,000	2,140,000	140,000	0
011831B60	4.400%	1999	Jun	Serial Maturity			2,025,000	1,625,000	400,000	0
011831B78	4.400%	1999	Dec	Serial Maturity			2,670,000	2,000,000	670,000	0
011831B86	4.600%	2000	Jun	Serial Maturity			2,735,000	1,910,000	825,000	0
011831B94	4.600%	2000	Dec	Serial Maturity			2,800,000	1,860,000	940,000	0
011831C28	4.800%	2001	Jun	Serial Maturity			2,870,000	1,770,000	1,100,000	0
011831C36	4.800%	2001	Dec	Serial Maturity			2,945,000	1,650,000	1,295,000	0
011831C44	4.950%	2002	Jun	Serial Maturity			3,020,000	1,695,000	1,325,000	0
011831C51	4.950%	2002	Dec	Serial Maturity			3,100,000	1,735,000	1,365,000	0
011831C69	5.050%	2003	Jun	Serial Maturity			3,185,000	0	1,965,000	1,220,000
011831C77	5.050%	2003	Dec	Serial Maturity			3,270,000	0	2,020,000	1,250,000
011831C85	5.150%	2004	Jun	Serial Maturity			3,355,000	0	2,070,000	1,285,000
011831C93	5.150%	2004	Dec	Serial Maturity			3,450,000	0	2,130,000	1,320,000
011831D27	5.250%	2005	Jun	Serial Maturity			3,540,000	0	2,180,000	1,360,000
011831D35	5.250%	2005	Dec	Serial Maturity			3,645,000	0	2,240,000	1,405,000
011831D43	5.350%	2006	Jun	Serial Maturity			3,745,000	0	2,310,000	1,435,000
011831D50	5.350%	2006	Dec	Serial Maturity			3,855,000	0	2,375,000	1,480,000
011831D68	5.450%	2007	Jun	Serial Maturity			3,960,000	0	2,440,000	1,520,000
011831D76	5.450%	2007	Dec	Serial Maturity			4,075,000	0	2,510,000	1,565,000
011831D84	5.750%	2008	Jun	Sinking Fund			4,195,000	0	2,585,000	1,610,000
011831D84	5.750%	2008	Dec	Sinking Fund			4,325,000	0	2,660,000	1,665,000
011831D84	5.750%	2009	Jun	Sinking Fund			4,045,000	0	2,490,000	1,555,000
011831D84	5.750%	2009	Dec	Term Maturity			3,335,000	0	2,050,000	1,285,000
011831D92	6.000%	2010	Jun	Sinking Fund			3,435,000	0	2,115,000	1,320,000
011831D92	6.000%	2010	Dec	Sinking Fund			3,540,000	0	2,180,000	1,360,000
011831D92	6.000%	2011	Jun	Sinking Fund			3,640,000	0	2,240,000	1,400,000
011831D92	6.000%	2011	Dec	Sinking Fund			3,750,000	0	2,310,000	1,440,000
011831D92	6.000%	2012	Jun	Sinking Fund			3,875,000	0	2,385,000	1,490,000
011831D92	6.000%	2012	Dec	Sinking Fund			3,990,000	0	2,460,000	1,530,000
011831D92	6.000%	2013	Jun	Sinking Fund			4,115,000	0	2,540,000	1,575,000
011831D92	6.000%	2013	Dec	Sinking Fund			4,245,000	0	2,615,000	1,630,000
011831D92	6.000%	2014	Jun	Sinking Fund			4,380,000	0	2,695,000	1,685,000
011831D92	6.000%	2014	Dec	Sinking Fund			4,520,000	0	2,785,000	1,735,000
011831D92	6.000%	2015	Jun	Sinking Fund			4,660,000	0	2,870,000	1,790,000
011831D92	6.000%	2015	Dec	Term Maturity			4,815,000	0	2,965,000	1,850,000
011831E26	6.050%	2016	Jun	Sinking Fund			4,960,000	0	3,055,000	1,905,000
011831E26	6.050%	2016	Dec	Sinking Fund			5,115,000	0	3,160,000	1,955,000
011831E26	6.050%	2017	Jun	Sinking Fund			5,285,000	0	3,255,000	2,030,000
011831E26	6.050%	2017	Dec	Term Maturity			5,455,000	0	3,360,000	2,095,000
011831E34	6.500%	2018	Jun	Capital Appreciation			475,090	0	0	475,090
011831E34	6.500%	2018	Dec	Capital Appreciation			460,837	0	0	460,837
011831E34	6.500%	2019	Jun	Capital Appreciation			445,906	0	0	445,906
011831E34	6.500%	2019	Dec	Capital Appreciation			432,332	0	0	432,332
011831E34	6.500%	2020	Jun	Capital Appreciation			418,758	0	0	418,758
011831E34	6.500%	2020	Dec	Capital Appreciation			405,184	0	0	405,184
011831E34	6.500%	2021	Jun	Capital Appreciation			392,967	0	0	392,967
011831E34	6.500%	2021	Dec	Capital Appreciation			380,072	0	0	380,072
011831E34	6.500%	2022	Jun	Capital Appreciation			368,534	0	0	368,534
011831E34	6.500%	2022	Dec	Capital Appreciation			356,318	0	0	356,318
011831E34	6.500%	2023	Jun	Capital Appreciation			345,458	0	0	345,458

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
E96A1	**Mortgage Revenue Bonds, 1996 Series A**			Fund: **480**	Bond Yield: **5.861%**		Issue Amount **$159,870,603**	Dated Date: **8/15/1996**	*AAA*	*Aaa* *AAA*
011831E34	6.500%	2023	Dec	Capital Appreciation			334,599	0	0	334,599
011831E34	6.500%	2024	Jun	Capital Appreciation			324,419	0	0	324,419
011831E34	6.500%	2024	Dec	Capital Appreciation			313,559	0	0	313,559
011831E34	6.500%	2025	Jun	Capital Appreciation			304,058	0	0	304,058
011831E34	6.500%	2025	Dec	Capital Appreciation			294,556	0	0	294,556
011831E34	6.500%	2026	Jun	Capital Appreciation			285,054	0	0	285,054
011831E34	6.500%	2026	Dec	Capital Appreciation			276,231	0	0	276,231
011831E34	6.500%	2027	Jun	Capital Appreciation			267,408	0	0	267,408
011831E34	6.500%	2027	Dec	Capital Appreciation			259,263	0	0	259,263
						E96A1 Total	**$159,870,603**	**$22,910,000**	**$83,075,000**	**$53,885,603**
E97A1	**Mortgage Revenue Bonds, 1997 Series A1**			Fund: **481**	Bond Yield: **5.530%**		Issue Amount **$110,000,000**	Dated Date: **11/1/1997**	*AAA*	*Aaa* *AAA*
011831T61	3.900%	1998	Dec	Serial Maturity			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial Maturity			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial Maturity			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial Maturity			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial Maturity			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial Maturity			4,265,000	0	1,415,000	2,850,000
011831V27	4.750%	2004	Dec	Serial Maturity			4,480,000	0	1,490,000	2,990,000
011831V43	4.850%	2005	Dec	Serial Maturity			4,715,000	0	1,565,000	3,150,000
011831V68	4.900%	2006	Dec	Serial Maturity			4,955,000	0	1,640,000	3,315,000
011831V84	4.900%	2007	Dec	Serial Maturity			5,215,000	0	1,735,000	3,480,000
011831W16	5.000%	2008	Dec	Serial Maturity			5,690,000	0	1,885,000	3,805,000
011831T42	5.100%	2009	Dec	Serial Maturity			5,985,000	0	1,980,000	4,005,000
011831X25	5.300%	2010	Dec	Sinking Fund			6,325,000	0	2,095,000	4,230,000
011831X25	5.300%	2011	Dec	Sinking Fund			6,670,000	0	2,210,000	4,460,000
011831X25	5.300%	2012	Dec	Term Maturity			7,035,000	0	2,335,000	4,700,000
011831X66	5.350%	2013	Jun	Sinking Fund			3,685,000	0	1,215,000	2,470,000
011831X33	5.500%	2013	Dec	Sinking Fund			2,510,000	0	835,000	1,675,000
011831X66	5.350%	2013	Dec	Term Maturity			1,315,000	0	440,000	875,000
011831X33	5.500%	2014	Jun	Sinking Fund			3,930,000	0	1,305,000	2,625,000
011831X33	5.500%	2014	Dec	Sinking Fund			4,060,000	0	1,345,000	2,715,000
011831X33	5.500%	2015	Jun	Sinking Fund			4,165,000	0	1,380,000	2,785,000
011831X33	5.500%	2015	Dec	Sinking Fund			4,295,000	0	1,425,000	2,870,000
011831X33	5.500%	2016	Jun	Sinking Fund			4,410,000	0	1,465,000	2,945,000
011831X33	5.500%	2016	Dec	Sinking Fund			4,550,000	0	1,515,000	3,035,000
011831X33	5.500%	2017	Jun	Sinking Fund			4,665,000	0	1,550,000	3,115,000
011831X33	5.500%	2017	Dec	Term Maturity			4,815,000	0	1,590,000	3,225,000
						E97A1 Total	**$110,000,000**	**$11,090,000**	**$33,590,000**	**$65,320,000**
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			Fund: **481**	Bond Yield: **5.530%**		Issue Amount **$49,999,750**	Dated Date: **11/1/1997**	*AAA*	*Aaa* *AAA*
011831X41	5.750%	2018	Jun	Sinking Fund		AMT	2,255,000	0	655,000	1,600,000
011831X41	5.750%	2018	Dec	Sinking Fund		AMT	2,320,000	0	675,000	1,645,000
011831X41	5.750%	2019	Jun	Sinking Fund		AMT	2,385,000	0	690,000	1,695,000
011831X41	5.750%	2019	Dec	Sinking Fund		AMT	2,455,000	0	715,000	1,740,000
011831X41	5.750%	2020	Jun	Sinking Fund		AMT	2,530,000	0	730,000	1,800,000
011831X41	5.750%	2020	Dec	Sinking Fund		AMT	2,605,000	0	755,000	1,850,000
011831X41	5.750%	2021	Jun	Sinking Fund		AMT	2,680,000	0	780,000	1,900,000
011831X41	5.750%	2021	Dec	Sinking Fund		AMT	2,755,000	0	795,000	1,960,000
011831X41	5.750%	2022	Jun	Sinking Fund		AMT	2,835,000	0	820,000	2,015,000
011831X41	5.750%	2022	Dec	Sinking Fund		AMT	2,920,000	0	845,000	2,075,000
011831X41	5.750%	2023	Jun	Sinking Fund		AMT	3,000,000	0	870,000	2,130,000
011831X41	5.750%	2023	Dec	Sinking Fund		AMT	3,085,000	0	895,000	2,190,000
011831X41	5.750%	2024	Jun	Term Maturity		AMT	3,175,000	0	920,000	2,255,000
011831X74	5.750%	2024	Dec	Serial Maturity		AMT	3,500,000	0	1,005,000	2,495,000
011831X58	6.000%	2025	Jun	Capital Appreciation		AMT	646,407	0	0	646,407
011831X58	6.000%	2025	Dec	Capital Appreciation		AMT	627,039	0	0	627,039

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			Fund: **481**	Bond Yield: **5.530%**		Issue Amount **$49,999,750**	Dated Date: **11/1/1997**	*AAA*	*Aaa* / *AAA*
011831X58	6.000%	2026	Jun	Capital Appreciation		AMT	608,639	0	0	608,639
011831X58	6.000%	2026	Dec	Capital Appreciation		AMT	590,724	0	0	590,724
011831X58	6.000%	2027	Jun	Capital Appreciation		AMT	572,809	0	0	572,809
011831X58	6.000%	2027	Dec	Capital Appreciation		AMT	555,862	0	0	555,862
011831X58	6.000%	2028	Jun	Capital Appreciation		AMT	539,399	0	0	539,399
011831X58	6.000%	2028	Dec	Capital Appreciation		AMT	523,420	0	0	523,420
011831X58	6.000%	2029	Jun	Capital Appreciation		AMT	507,442	0	0	507,442
011831X58	6.000%	2029	Dec	Capital Appreciation		AMT	492,431	0	0	492,431
011831X58	6.000%	2030	Jun	Capital Appreciation		AMT	477,905	0	0	477,905
011831X58	6.000%	2030	Dec	Capital Appreciation		AMT	463,379	0	0	463,379
011831X58	6.000%	2031	Jun	Capital Appreciation		AMT	449,338	0	0	449,338
011831X58	6.000%	2031	Dec	Capital Appreciation		AMT	436,264	0	0	436,264
011831X58	6.000%	2032	Jun	Capital Appreciation		AMT	423,191	0	0	423,191
011831X58	6.000%	2032	Dec	Capital Appreciation		AMT	410,117	0	0	410,117
011831X58	6.000%	2033	Jun	Capital Appreciation		AMT	398,012	0	0	398,012
011831X58	6.000%	2033	Dec	Capital Appreciation		AMT	385,907	0	0	385,907
011831X58	6.000%	2034	Jun	Capital Appreciation		AMT	374,287	0	0	374,287
011831X58	6.000%	2034	Dec	Capital Appreciation		AMT	362,666	0	0	362,666
011831X58	6.000%	2035	Jun	Capital Appreciation		AMT	351,529	0	0	351,529
011831X58	6.000%	2035	Dec	Capital Appreciation		AMT	340,877	0	0	340,877
011831X58	6.000%	2036	Jun	Capital Appreciation		AMT	330,709	0	0	330,709
011831X58	6.000%	2036	Dec	Capital Appreciation		AMT	320,540	0	0	320,540
011831X58	6.000%	2037	Jun	Capital Appreciation		AMT	310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$11,150,000**	**$38,849,750**
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**			Fund: **482**	Bond Yield: **5.206%**		Issue Amount **$38,525,000**	Dated Date: **6/1/1998**	*AAA*	*Aaa* / *AAA*
0118315E0	3.800%	1998	Dec	Serial Maturity			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial Maturity			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial Maturity			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial Maturity			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial Maturity			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial Maturity			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial Maturity			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial Maturity			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial Maturity			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial Maturity			260,000	0	70,000	190,000
0118315Q3	4.350%	2003	Dec	Serial Maturity			265,000	0	70,000	195,000
0118315R1	4.450%	2004	Jun	Serial Maturity			275,000	0	75,000	200,000
0118315S9	4.450%	2004	Dec	Serial Maturity			285,000	0	75,000	210,000
0118315T7	4.550%	2005	Jun	Serial Maturity			295,000	0	80,000	215,000
0118315U4	4.550%	2005	Dec	Serial Maturity			305,000	0	85,000	220,000
0118315V2	4.650%	2006	Jun	Serial Maturity			315,000	0	85,000	230,000
0118315W0	4.650%	2006	Dec	Serial Maturity			325,000	0	85,000	240,000
0118315X8	4.700%	2007	Jun	Serial Maturity			335,000	0	90,000	245,000
0118315Y6	4.700%	2007	Dec	Serial Maturity			345,000	0	90,000	255,000
0118315Z3	4.750%	2008	Jun	Serial Maturity			355,000	0	95,000	260,000
0118316A7	4.750%	2008	Dec	Serial Maturity			670,000	0	180,000	490,000
0118316B5	4.800%	2009	Jun	Serial Maturity			1,455,000	0	385,000	1,070,000
0118316C3	4.800%	2009	Dec	Serial Maturity			1,490,000	0	390,000	1,100,000
0118316D1	4.900%	2010	Jun	Serial Maturity			1,525,000	0	400,000	1,125,000
0118316E9	4.900%	2010	Dec	Serial Maturity			1,565,000	0	415,000	1,150,000
0118316F6	5.000%	2011	Jun	Serial Maturity			1,605,000	0	425,000	1,180,000
0118316G4	5.000%	2011	Dec	Serial Maturity			1,645,000	0	430,000	1,215,000
0118316H2	5.100%	2012	Jun	Serial Maturity			1,685,000	0	445,000	1,240,000
0118316J8	5.100%	2012	Dec	Serial Maturity			1,730,000	0	455,000	1,275,000
0118316Q2	5.150%	2013	Jun	Serial Maturity			1,775,000	0	470,000	1,305,000
0118316R0	5.150%	2013	Dec	Serial Maturity			1,825,000	0	480,000	1,345,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**				Fund: **482**	Bond Yield: **5.206%**		Issue Amount **$38,525,000**	Dated Date: **6/1/1998**	*AAA*	*Aaa* / *AAA*
	0118316K5	5.300%	2014	Jun	Sinking Fund			1,875,000	0	495,000	1,380,000
	0118316K5	5.300%	2014	Dec	Sinking Fund			1,925,000	0	510,000	1,415,000
	0118316K5	5.300%	2015	Jun	Sinking Fund			1,975,000	0	520,000	1,455,000
	0118316K5	5.300%	2015	Dec	Sinking Fund			2,025,000	0	535,000	1,490,000
	0118316K5	5.300%	2016	Jun	Sinking Fund			2,075,000	0	545,000	1,530,000
	0118316K5	5.300%	2016	Dec	Sinking Fund			2,125,000	0	560,000	1,565,000
	0118316K5	5.300%	2017	Jun	Sinking Fund			2,175,000	0	575,000	1,600,000
	0118316K5	5.300%	2017	Dec	Term Maturity			2,225,000	0	585,000	1,640,000
							E98A1 Total	**$38,525,000**	**$1,715,000**	**$9,780,000**	**$27,030,000**
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**				Fund: **482**	Bond Yield: **5.206%**		Issue Amount **$31,475,000**	Dated Date: **6/1/1998**	*AAA*	*Aaa* / *AAA*
	0118316L3	4.850%	2018	Jun	Sinking Fund		AMT	2,125,000	0	925,000	1,200,000
	0118316L3	4.850%	2018	Dec	Sinking Fund		AMT	2,175,000	0	940,000	1,235,000
	0118316L3	4.850%	2019	Jun	Sinking Fund		AMT	2,225,000	0	955,000	1,270,000
	0118316L3	4.850%	2019	Dec	Term Maturity		AMT	2,280,000	0	965,000	1,315,000
A	0118316M1	5.300%	2020	Jun	Sinking Fund		AMT	600,000	0	0	600,000
B	0118316P4	5.400%	2020	Jun	Sinking Fund		AMT	255,000	0	65,000	190,000
A	0118316M1	5.300%	2020	Dec	Sinking Fund		AMT	615,000	0	0	615,000
B	0118316P4	5.400%	2020	Dec	Sinking Fund		AMT	260,000	0	75,000	185,000
A	0118316M1	5.300%	2021	Jun	Sinking Fund		AMT	630,000	0	0	630,000
B	0118316P4	5.400%	2021	Jun	Sinking Fund		AMT	270,000	0	75,000	195,000
A	0118316M1	5.300%	2021	Dec	Sinking Fund		AMT	650,000	0	0	650,000
B	0118316P4	5.400%	2021	Dec	Sinking Fund		AMT	275,000	0	80,000	195,000
A	0118316M1	5.300%	2022	Jun	Sinking Fund		AMT	665,000	0	0	665,000
B	0118316P4	5.400%	2022	Jun	Sinking Fund		AMT	285,000	0	85,000	200,000
A	0118316M1	5.300%	2022	Dec	Sinking Fund		AMT	685,000	0	0	685,000
B	0118316P4	5.400%	2022	Dec	Sinking Fund		AMT	290,000	0	85,000	205,000
A	0118316M1	5.300%	2023	Jun	Sinking Fund		AMT	700,000	0	0	700,000
B	0118316P4	5.400%	2023	Jun	Sinking Fund		AMT	300,000	0	85,000	215,000
A	0118316M1	5.300%	2023	Dec	Sinking Fund		AMT	720,000	0	0	720,000
B	0118316P4	5.400%	2023	Dec	Sinking Fund		AMT	305,000	0	90,000	215,000
A	0118316M1	5.300%	2024	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B	0118316P4	5.400%	2024	Jun	Sinking Fund		AMT	315,000	0	90,000	225,000
A	0118316M1	5.300%	2024	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B	0118316P4	5.400%	2024	Dec	Sinking Fund		AMT	325,000	0	90,000	235,000
A	0118316M1	5.300%	2025	Jun	Sinking Fund		AMT	780,000	0	0	780,000
B	0118316P4	5.400%	2025	Jun	Sinking Fund		AMT	330,000	0	90,000	240,000
A	0118316M1	5.300%	2025	Dec	Sinking Fund		AMT	800,000	0	0	800,000
B	0118316P4	5.400%	2025	Dec	Sinking Fund		AMT	340,000	0	95,000	245,000
A	0118316M1	5.300%	2026	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B	0118316P4	5.400%	2026	Jun	Sinking Fund		AMT	350,000	0	100,000	250,000
A	0118316M1	5.300%	2026	Dec	Term Maturity		AMT	840,000	0	0	840,000
B	0118316P4	5.400%	2026	Dec	Sinking Fund		AMT	360,000	0	105,000	255,000
B	0118316P4	5.400%	2027	Jun	Sinking Fund		AMT	370,000	0	105,000	265,000
B	0118316P4	5.400%	2027	Dec	Sinking Fund		AMT	380,000	0	105,000	275,000
B	0118316P4	5.400%	2028	Jun	Sinking Fund		AMT	390,000	0	110,000	280,000
B	0118316P4	5.400%	2028	Dec	Sinking Fund		AMT	400,000	0	115,000	285,000
B	0118316P4	5.400%	2029	Jun	Sinking Fund		AMT	410,000	0	115,000	295,000
B	0118316P4	5.400%	2029	Dec	Sinking Fund		AMT	420,000	0	120,000	300,000
B	0118316P4	5.400%	2030	Jun	Sinking Fund		AMT	435,000	0	120,000	315,000
B	0118316P4	5.400%	2030	Dec	Sinking Fund		AMT	445,000	0	120,000	325,000
B	0118316P4	5.400%	2031	Jun	Sinking Fund		AMT	455,000	0	130,000	325,000
B	0118316P4	5.400%	2031	Dec	Sinking Fund		AMT	470,000	0	140,000	330,000
B	0118316P4	5.400%	2032	Jun	Sinking Fund		AMT	480,000	0	140,000	340,000
B	0118316P4	5.400%	2032	Dec	Sinking Fund		AMT	495,000	0	140,000	355,000
B	0118316P4	5.400%	2033	Jun	Sinking Fund		AMT	510,000	0	150,000	360,000
B	0118316P4	5.400%	2033	Dec	Sinking Fund		AMT	520,000	0	150,000	370,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE					**Tax-Exempt**	**Corporate**				*S and F*	*Moodys* / *Fitch*
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**				Fund: **482**	Bond Yield: **5.206%**		Issue Amount **$31,475,000**	Dated Date: **6/1/1998**	*AAA*	*Aaa* / *AAA*
B	0118316P4	5.400%	2034	Jun	Sinking Fund		AMT	535,000	0	150,000	385,000
B	0118316P4	5.400%	2034	Dec	Sinking Fund		AMT	550,000	0	160,000	390,000
B	0118316P4	5.400%	2035	Jun	Sinking Fund		AMT	565,000	0	160,000	405,000
B	0118316P4	5.400%	2035	Dec	Term Maturity		AMT	580,000	0	165,000	415,000
							E98A2 Total	**$31,475,000**	**$0**	**$7,390,000**	**$24,085,000**
E99A1	**Mortgage Revenue Bonds, 1999 Series A1**				Fund: **483**	Bond Yield: **5.978%**		Issue Amount **$11,440,000**	Dated Date: **10/15/199**	*AAA*	*Aaa* / *AAA*
	011832CA8	5.800%	2012	Jun	Sinking Fund			1,635,000	0	45,000	1,590,000
	011832CA8	5.800%	2012	Dec	Sinking Fund			1,680,000	0	50,000	1,630,000
	011832CA8	5.800%	2013	Jun	Sinking Fund			1,735,000	0	50,000	1,685,000
	011832CA8	5.800%	2013	Dec	Term Maturity			1,785,000	0	50,000	1,735,000
	011832CB6	6.000%	2014	Jun	Sinking Fund			1,835,000	0	55,000	1,780,000
	011832CB6	6.000%	2014	Dec	Sinking Fund			1,890,000	0	55,000	1,835,000
	011832CB6	6.000%	2015	Jun	Term Maturity			880,000	0	25,000	855,000
							E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**				Fund: **483**	Bond Yield: **5.978%**		Issue Amount **$188,560,000**	Dated Date: **10/15/199**	*AAA*	*Aaa* / *AAA*
	011832CS9	5.330%	2001	Dec	Sinking Fund		AMT	350,000	350,000	0	0
	011832CC4	4.500%	2001	Dec	Serial Maturity		AMT	955,000	955,000	0	0
	011832CS9	5.330%	2002	Jun	Sinking Fund		AMT	360,000	360,000	0	0
	011832CS9	5.330%	2002	Dec	Sinking Fund		AMT	370,000	360,000	10,000	0
	011832CD2	4.700%	2002	Dec	Serial Maturity		AMT	1,980,000	1,980,000	0	0
	011832CS9	5.330%	2003	Jun	Sinking Fund		AMT	380,000	0	105,000	275,000
	011832CE0	4.850%	2003	Dec	Serial Maturity		AMT	2,075,000	0	60,000	2,015,000
	011832CS9	5.330%	2003	Dec	Sinking Fund		AMT	390,000	0	110,000	280,000
	011832CS9	5.330%	2004	Jun	Sinking Fund		AMT	400,000	0	115,000	285,000
	011832CF7	5.000%	2004	Dec	Serial Maturity		AMT	2,180,000	0	65,000	2,115,000
	011832CS9	5.330%	2004	Dec	Sinking Fund		AMT	410,000	0	115,000	295,000
	011832CS9	5.330%	2005	Jun	Sinking Fund		AMT	425,000	0	120,000	305,000
	011832CG5	5.150%	2005	Dec	Serial Maturity		AMT	2,290,000	0	70,000	2,220,000
	011832CS9	5.330%	2005	Dec	Sinking Fund		AMT	435,000	0	125,000	310,000
	011832CS9	5.330%	2006	Jun	Sinking Fund		AMT	450,000	0	125,000	325,000
	011832CS9	5.330%	2006	Dec	Sinking Fund		AMT	465,000	0	130,000	335,000
	011832CH3	5.250%	2006	Dec	Serial Maturity		AMT	2,405,000	0	70,000	2,335,000
	011832CS9	5.330%	2007	Jun	Sinking Fund		AMT	475,000	0	135,000	340,000
	011832CS9	5.330%	2007	Dec	Sinking Fund		AMT	490,000	0	135,000	355,000
	011832CJ9	5.350%	2007	Dec	Serial Maturity		AMT	2,535,000	0	75,000	2,460,000
	011832CS9	5.330%	2008	Jun	Sinking Fund		AMT	505,000	0	140,000	365,000
	011832CS9	5.330%	2008	Dec	Sinking Fund		AMT	515,000	0	145,000	370,000
	011832CK6	5.450%	2008	Dec	Serial Maturity		AMT	2,670,000	0	80,000	2,590,000
	011832CS9	5.330%	2009	Jun	Sinking Fund		AMT	530,000	0	145,000	385,000
	011832CS9	5.330%	2009	Dec	Sinking Fund		AMT	545,000	0	155,000	390,000
	011832CL4	5.550%	2009	Dec	Serial Maturity		AMT	2,820,000	0	85,000	2,735,000
	011832CS9	5.330%	2010	Jun	Sinking Fund		AMT	560,000	0	160,000	400,000
	011832CS9	5.330%	2010	Dec	Sinking Fund		AMT	580,000	0	165,000	415,000
	011832CM2	5.650%	2010	Dec	Serial Maturity		AMT	2,980,000	0	90,000	2,890,000
	011832CS9	5.330%	2011	Jun	Sinking Fund		AMT	590,000	0	165,000	425,000
	011832CS9	5.330%	2011	Dec	Sinking Fund		AMT	615,000	0	170,000	445,000
	011832CN0	5.750%	2011	Dec	Serial Maturity		AMT	3,145,000	0	95,000	3,050,000
	011832CS9	5.330%	2012	Jun	Sinking Fund		AMT	635,000	0	180,000	455,000
	011832CS9	5.330%	2012	Dec	Sinking Fund		AMT	655,000	0	185,000	470,000
	011832CS9	5.330%	2013	Jun	Sinking Fund		AMT	665,000	0	185,000	480,000
	011832CS9	5.330%	2013	Dec	Sinking Fund		AMT	685,000	0	190,000	495,000
	011832CS9	5.330%	2014	Jun	Sinking Fund		AMT	705,000	0	200,000	505,000
	011832CS9	5.330%	2014	Dec	Sinking Fund		AMT	725,000	0	205,000	520,000
	011832CS9	5.330%	2015	Jun	Sinking Fund		AMT	745,000	0	210,000	535,000
	011832CQ3	6.200%	2015	Jun	Sinking Fund		AMT	1,070,000	0	30,000	1,040,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE				**Tax-Exempt**	**Corporate**				S and P	Moodys	Fitch
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			Fund: **483**	Bond Yield: **5.978%**		Issue Amount **$188,560,000**	Dated Date: **10/15/199**	AAA	Aaa	AAA
011832CS9	5.330%	2015	Dec	Sinking Fund		AMT	770,000	0	215,000	555,000
011832CQ3	6.200%	2015	Dec	Sinking Fund		AMT	2,005,000	0	60,000	1,945,000
011832CQ3	6.200%	2016	Jun	Sinking Fund		AMT	2,065,000	0	60,000	2,005,000
011832CS9	5.330%	2016	Jun	Sinking Fund		AMT	795,000	0	220,000	575,000
011832CQ3	6.200%	2016	Dec	Sinking Fund		AMT	2,130,000	0	65,000	2,065,000
011832CS9	5.330%	2016	Dec	Sinking Fund		AMT	815,000	0	230,000	585,000
011832CQ3	6.200%	2017	Jun	Sinking Fund		AMT	2,200,000	0	65,000	2,135,000
011832CS9	5.330%	2017	Jun	Sinking Fund		AMT	835,000	0	235,000	600,000
011832CS9	5.330%	2017	Dec	Sinking Fund		AMT	860,000	0	245,000	615,000
011832CQ3	6.200%	2017	Dec	Sinking Fund		AMT	2,270,000	0	70,000	2,200,000
011832CQ3	6.200%	2018	Jun	Sinking Fund		AMT	2,340,000	0	70,000	2,270,000
011832CS9	5.330%	2018	Jun	Sinking Fund		AMT	885,000	0	250,000	635,000
011832CQ3	6.200%	2018	Dec	Sinking Fund		AMT	2,410,000	0	70,000	2,340,000
011832CS9	5.330%	2018	Dec	Sinking Fund		AMT	910,000	0	255,000	655,000
011832CS9	5.330%	2019	Jun	Sinking Fund		AMT	935,000	0	260,000	675,000
011832CQ3	6.200%	2019	Jun	Sinking Fund		AMT	2,490,000	0	75,000	2,415,000
011832CS9	5.330%	2019	Dec	Sinking Fund		AMT	970,000	0	270,000	700,000
011832CQ3	6.200%	2019	Dec	Sinking Fund		AMT	2,560,000	0	75,000	2,485,000
011832CQ3	6.200%	2020	Jun	Sinking Fund		AMT	2,640,000	0	80,000	2,560,000
011832CS9	5.330%	2020	Jun	Sinking Fund		AMT	995,000	0	275,000	720,000
011832CS9	5.330%	2020	Dec	Sinking Fund		AMT	1,020,000	0	290,000	730,000
011832CQ3	6.200%	2020	Dec	Sinking Fund		AMT	2,725,000	0	80,000	2,645,000
011832CS9	5.330%	2021	Jun	Sinking Fund		AMT	1,050,000	0	295,000	755,000
011832CP5	6.200%	2021	Jun	Serial Maturity		AMT	815,000	0	25,000	790,000
011832CQ3	6.200%	2021	Jun	Sinking Fund		AMT	1,995,000	0	60,000	1,935,000
011832CQ3	6.200%	2021	Dec	Term Maturity		AMT	2,900,000	0	85,000	2,815,000
011832CS9	5.330%	2021	Dec	Sinking Fund		AMT	1,080,000	0	305,000	775,000
011832CR1	6.125%	2022	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Jun	Sinking Fund		AMT	1,105,000	0	310,000	795,000
011832CR1	6.125%	2022	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000
011832CS9	5.330%	2022	Dec	Sinking Fund		AMT	1,140,000	0	320,000	820,000
011832CS9	5.330%	2023	Jun	Sinking Fund		AMT	1,170,000	0	330,000	840,000
011832CR1	6.125%	2023	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000
011832CR1	6.125%	2023	Dec	Sinking Fund		AMT	3,285,000	0	0	3,285,000
011832CS9	5.330%	2023	Dec	Sinking Fund		AMT	1,200,000	0	340,000	860,000
011832CR1	6.125%	2024	Jun	Sinking Fund		AMT	3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Jun	Sinking Fund		AMT	1,240,000	0	350,000	890,000
011832CS9	5.330%	2024	Dec	Sinking Fund		AMT	1,270,000	0	355,000	915,000
011832CR1	6.125%	2024	Dec	Sinking Fund		AMT	3,490,000	0	0	3,490,000
011832CR1	6.125%	2025	Jun	Sinking Fund		AMT	3,605,000	0	0	3,605,000
011832CS9	5.330%	2025	Jun	Sinking Fund		AMT	1,300,000	0	365,000	935,000
011832CS9	5.330%	2025	Dec	Sinking Fund		AMT	1,340,000	0	375,000	965,000
011832CR1	6.125%	2025	Dec	Sinking Fund		AMT	3,715,000	0	0	3,715,000
011832CR1	6.125%	2026	Jun	Sinking Fund		AMT	3,830,000	0	0	3,830,000
011832CS9	5.330%	2026	Jun	Sinking Fund		AMT	1,375,000	0	385,000	990,000
011832CR1	6.125%	2026	Dec	Sinking Fund		AMT	3,955,000	0	0	3,955,000
011832CS9	5.330%	2026	Dec	Sinking Fund		AMT	1,410,000	0	395,000	1,015,000
011832CR1	6.125%	2027	Jun	Sinking Fund		AMT	4,080,000	0	0	4,080,000
011832CS9	5.330%	2027	Jun	Sinking Fund		AMT	1,450,000	0	405,000	1,045,000
011832CT7	6.250%	2027	Dec	Sinking Fund		AMT	900,000	0	25,000	875,000
011832CS9	5.330%	2027	Dec	Sinking Fund		AMT	1,495,000	0	420,000	1,075,000
011832CR1	6.125%	2027	Dec	Term Maturity		AMT	3,300,000	0	0	3,300,000
011832CT7	6.250%	2028	Jun	Sinking Fund		AMT	4,330,000	0	130,000	4,200,000
011832CS9	5.330%	2028	Jun	Sinking Fund		AMT	1,540,000	0	435,000	1,105,000
011832CT7	6.250%	2028	Dec	Sinking Fund		AMT	4,465,000	0	130,000	4,335,000
011832CS9	5.330%	2028	Dec	Sinking Fund		AMT	1,580,000	0	445,000	1,135,000
011832CT7	6.250%	2029	Jun	Sinking Fund		AMT	4,605,000	0	135,000	4,470,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE				**Tax-Exempt**	**Corporate**				*S and F*	*Moodys* *Fitch*
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			Fund: **483**	Bond Yield: **5.978%**		Issue Amount **$188,560,000**	Dated Date: **10/15/199**	*AAA*	*Aaa* *AAA*
011832CS9	5.330%	2029	Jun	Sinking Fund		AMT	1,625,000	0	455,000	1,170,000
011832CS9	5.330%	2029	Dec	Sinking Fund		AMT	1,680,000	0	470,000	1,210,000
011832CT7	6.250%	2029	Dec	Sinking Fund		AMT	4,740,000	0	140,000	4,600,000
011832CS9	5.330%	2030	Jun	Sinking Fund		AMT	1,730,000	0	485,000	1,245,000
011832CT7	6.250%	2030	Jun	Sinking Fund		AMT	4,890,000	0	145,000	4,745,000
011832CT7	6.250%	2030	Dec	Sinking Fund		AMT	5,050,000	0	150,000	4,900,000
011832CS9	5.330%	2030	Dec	Term Maturity		AMT	1,775,000	0	495,000	1,280,000
011832CT7	6.250%	2031	Jun	Term Maturity		AMT	7,030,000	0	210,000	6,820,000
						E99A2 Total	**$188,560,000**	**$4,005,000**	**$17,030,000**	**$167,525,000**
E001A	**Mortgage Revenue Bonds, 2000 Series A**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount **$58,315,000**	Dated Date: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832KY7	5.900%	2031	Jun	Sinking Fund			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinking Fund			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinking Fund			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinking Fund			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinking Fund			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinking Fund			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinking Fund			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinking Fund			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinking Fund			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinking Fund			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinking Fund			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term Maturity			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2036	Dec	Sinking Fund			1,685,000	0	1,300,000	385,000
011832KZ4	5.750%	2037	Jun	Sinking Fund			3,175,000	0	2,460,000	715,000
011832KZ4	5.750%	2037	Dec	Sinking Fund			3,265,000	0	2,525,000	740,000
011832KZ4	5.750%	2038	Jun	Sinking Fund			3,365,000	0	2,605,000	760,000
011832LA8	6.000%	2038	Dec	Sinking Fund			470,000	0	365,000	105,000
011832KZ4	5.750%	2038	Dec	Term Maturity			2,985,000	0	2,310,000	675,000
011832LA8	6.000%	2039	Jun	Sinking Fund			3,455,000	0	2,670,000	785,000
011832LA8	6.000%	2039	Dec	Sinking Fund			3,560,000	0	2,755,000	805,000
011832LA8	6.000%	2040	Jun	Sinking Fund			3,665,000	0	2,835,000	830,000
011832LA8	6.000%	2040	Dec	Term Maturity			3,770,000	0	2,915,000	855,000
						E001A Total	**$58,315,000**	**$0**	**$22,740,000**	**$35,575,000**
E001B	**Mortgage Revenue Bonds, 2000 Series B**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount **$3,795,000**	Dated Date: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LB6	5.450%	2008	Jun	Sinking Fund			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinking Fund			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinking Fund			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinking Fund			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinking Fund			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinking Fund			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinking Fund			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinking Fund			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinking Fund			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinking Fund			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term Maturity			410,000	0	0	410,000
						E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**
E001C	**Mortgage Revenue Bonds, 2000 Series C**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount **$68,785,000**	Dated Date: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LN0	4.700%	2002	Dec	Serial Maturity		AMT	205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial Maturity		AMT	430,000	0	0	430,000
011832LP5	4.800%	2004	Dec	Serial Maturity		AMT	455,000	0	0	455,000
011832LD2	4.850%	2005	Dec	Serial Maturity		AMT	480,000	0	0	480,000
011832LQ3	4.900%	2006	Dec	Serial Maturity		AMT	500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial Maturity		AMT	520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial Maturity		AMT	515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial Maturity		AMT	585,000	0	0	585,000

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE Tax-Exempt Corporate — *S and P* *Moodys* *Fitch*

E001C Mortgage Revenue Bonds, 2000 Series C Fund: **484** Bond Yield: **5.929%** Issue Amount **$68,785,000** Dated Date: **11/1/2000** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832LS9	5.100%	2010	Dec	Serial Maturity		AMT	620,000	0	0	620,000
011832LH3	5.875%	2016	Jun	Sinking Fund		AMT	405,000	0	0	405,000
011832LH3	5.875%	2016	Dec	Sinking Fund		AMT	415,000	0	0	415,000
011832LH3	5.875%	2017	Jun	Sinking Fund		AMT	425,000	0	0	425,000
011832LH3	5.875%	2017	Dec	Sinking Fund		AMT	435,000	0	0	435,000
011832LH3	5.875%	2018	Jun	Sinking Fund		AMT	455,000	0	0	455,000
011832LH3	5.875%	2018	Dec	Sinking Fund		AMT	465,000	0	0	465,000
011832LH3	5.875%	2019	Jun	Sinking Fund		AMT	505,000	0	0	505,000
011832LH3	5.875%	2019	Dec	Sinking Fund		AMT	515,000	0	0	515,000
011832LH3	5.875%	2020	Jun	Sinking Fund		AMT	530,000	0	0	530,000
011832LH3	5.875%	2020	Dec	Term Maturity		AMT	550,000	0	0	550,000
011832LG5	5.900%	2021	Jun	Sinking Fund		AMT	1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinking Fund		AMT	1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinking Fund		AMT	1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinking Fund		AMT	2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinking Fund		AMT	2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinking Fund		AMT	2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinking Fund		AMT	2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinking Fund		AMT	2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinking Fund		AMT	2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinking Fund		AMT	2,615,000	0	0	2,615,000
011832LJ9	5.800%	2027	Dec	Sinking Fund		AMT	1,720,000	0	0	1,720,000
011832LG5	5.900%	2027	Dec	Term Maturity		AMT	1,110,000	0	0	1,110,000
011832LJ9	5.800%	2028	Jun	Sinking Fund		AMT	3,030,000	0	0	3,030,000
011832LJ9	5.800%	2028	Dec	Sinking Fund		AMT	3,115,000	0	0	3,115,000
011832LJ9	5.800%	2029	Jun	Term Maturity		AMT	3,200,000	0	0	3,200,000
011832LX9	6.000%	2029	Dec	Sinking Fund		AMT	2,910,000	0	535,000	2,375,000
011832LX9	6.000%	2030	Jun	Sinking Fund		AMT	2,995,000	0	555,000	2,440,000
011832LX9	6.000%	2030	Dec	Sinking Fund		AMT	3,085,000	0	570,000	2,515,000
011832LX9	6.000%	2031	Jun	Sinking Fund		AMT	3,180,000	0	585,000	2,595,000
011832LX9	6.000%	2031	Dec	Term Maturity		AMT	3,065,000	0	565,000	2,500,000
011832LU4	6.000%	2031	Dec	Sinking Fund		AMT	220,000	0	40,000	180,000
011832LU4	6.000%	2032	Jun	Term Maturity		AMT	3,510,000	0	645,000	2,865,000
						E001C Total	**$68,785,000**	**$205,000**	**$3,495,000**	**$65,085,000**

E011A Mortgage Revenue Bonds, 2001 Series A Fund: **485** Bond Yield: **5.211%** Issue Amount **$32,740,000** Dated Date: **10/1/2001** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832NN8	4.400%	2002	Jun	Sinking Fund			40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial Maturity			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinking Fund			155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinking Fund			160,000	0	10,000	150,000
011832NN8	4.400%	2003	Dec	Sinking Fund			160,000	0	10,000	150,000
011832NB4	2.700%	2003	Dec	Serial Maturity			480,000	0	10,000	470,000
011832NN8	4.400%	2004	Jun	Sinking Fund			165,000	0	10,000	155,000
011832NN8	4.400%	2004	Dec	Sinking Fund			165,000	0	10,000	155,000
011832NC2	3.050%	2004	Dec	Serial Maturity			500,000	0	10,000	490,000
011832NN8	4.400%	2005	Jun	Sinking Fund			170,000	0	15,000	155,000
011832NN8	4.400%	2005	Dec	Sinking Fund			175,000	0	15,000	160,000
011832ND0	3.250%	2005	Dec	Serial Maturity			515,000	0	10,000	505,000
011832NN8	4.400%	2006	Jun	Sinking Fund			175,000	0	15,000	160,000
011832NN8	4.400%	2006	Dec	Sinking Fund			180,000	0	15,000	165,000
011832NE8	3.500%	2006	Dec	Serial Maturity			545,000	0	10,000	535,000
011832NN8	4.400%	2007	Jun	Sinking Fund			185,000	0	15,000	170,000
011832NN8	4.400%	2007	Dec	Sinking Fund			190,000	0	15,000	175,000
011832NF5	3.700%	2007	Dec	Serial Maturity			560,000	0	10,000	550,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE				**Tax-Exempt**	**Corporate**				*S and F*	*Moodys* *Fitch*
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: **485**	Bond Yield: **5.211%**		Issue Amount **$32,740,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* *AAA*
011832NN8	4.400%	2008	Jun	Sinking Fund			195,000	0	15,000	180,000
011832NG3	3.900%	2008	Dec	Serial Maturity			585,000	0	10,000	575,000
011832NN8	4.400%	2008	Dec	Sinking Fund			195,000	0	15,000	180,000
011832NN8	4.400%	2009	Jun	Sinking Fund			205,000	0	15,000	190,000
011832NH1	4.000%	2009	Dec	Serial Maturity			610,000	0	10,000	600,000
011832NN8	4.400%	2009	Dec	Sinking Fund			205,000	0	15,000	190,000
011832NN8	4.400%	2010	Jun	Sinking Fund			210,000	0	15,000	195,000
011832NJ7	4.150%	2010	Dec	Serial Maturity			640,000	0	10,000	630,000
011832NN8	4.400%	2010	Dec	Sinking Fund			215,000	0	15,000	200,000
011832NN8	4.400%	2011	Jun	Sinking Fund			220,000	0	15,000	205,000
011832NK4	4.250%	2011	Dec	Serial Maturity			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinking Fund			225,000	0	15,000	210,000
011832NL2	5.200%	2012	Jun	Sinking Fund			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinking Fund			230,000	0	15,000	215,000
011832NN8	4.400%	2012	Dec	Sinking Fund			235,000	0	15,000	220,000
011832NL2	5.200%	2012	Dec	Sinking Fund			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinking Fund			240,000	0	20,000	220,000
011832NL2	5.200%	2013	Jun	Sinking Fund			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinking Fund			250,000	0	20,000	230,000
011832NL2	5.200%	2013	Dec	Sinking Fund			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinking Fund			260,000	0	20,000	240,000
011832NL2	5.200%	2014	Jun	Sinking Fund			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinking Fund			265,000	0	20,000	245,000
011832NL2	5.200%	2014	Dec	Sinking Fund			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinking Fund			270,000	0	20,000	250,000
011832NL2	5.200%	2015	Jun	Sinking Fund			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinking Fund			280,000	0	20,000	260,000
011832NL2	5.200%	2015	Dec	Sinking Fund			410,000	0	5,000	405,000
011832NL2	5.200%	2016	Jun	Sinking Fund			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Jun	Sinking Fund			285,000	0	20,000	265,000
011832NL2	5.200%	2016	Dec	Sinking Fund			435,000	0	5,000	430,000
011832NN8	4.400%	2016	Dec	Sinking Fund			290,000	0	20,000	270,000
011832NL2	5.200%	2017	Jun	Sinking Fund			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Jun	Sinking Fund			295,000	0	20,000	275,000
011832NL2	5.200%	2017	Dec	Sinking Fund			455,000	0	5,000	450,000
011832NN8	4.400%	2017	Dec	Sinking Fund			305,000	0	20,000	285,000
011832NL2	5.200%	2018	Jun	Sinking Fund			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Jun	Sinking Fund			315,000	0	25,000	290,000
011832NL2	5.200%	2018	Dec	Sinking Fund			480,000	0	10,000	470,000
011832NN8	4.400%	2018	Dec	Sinking Fund			320,000	0	25,000	295,000
011832NN8	4.400%	2019	Jun	Sinking Fund			330,000	0	25,000	305,000
011832NL2	5.200%	2019	Jun	Sinking Fund			490,000	0	10,000	480,000
011832NL2	5.200%	2019	Dec	Sinking Fund			505,000	0	10,000	495,000
011832NN8	4.400%	2019	Dec	Sinking Fund			335,000	0	25,000	310,000
011832NL2	5.200%	2020	Jun	Sinking Fund			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Jun	Sinking Fund			350,000	0	25,000	325,000
011832NN8	4.400%	2020	Dec	Sinking Fund			215,000	0	15,000	200,000
011832NL2	5.200%	2020	Dec	Sinking Fund			325,000	0	5,000	320,000
011832NN8	4.400%	2021	Jun	Sinking Fund			150,000	0	10,000	140,000
011832NL2	5.200%	2021	Jun	Term Maturity			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Dec	Sinking Fund			155,000	0	10,000	145,000
011832NZ1	5.300%	2021	Dec	Sinking Fund			105,000	0	0	105,000
011832NM0	5.300%	2021	Dec	Sinking Fund			130,000	0	0	130,000
011832NZ1	5.300%	2022	Jun	Sinking Fund			110,000	0	0	110,000
011832NN8	4.400%	2022	Jun	Sinking Fund			160,000	0	10,000	150,000
011832NM0	5.300%	2022	Jun	Sinking Fund			130,000	0	0	130,000
011832NM0	5.300%	2022	Dec	Sinking Fund			135,000	0	0	135,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E011A	**Mortgage Revenue Bonds, 2001 Series A**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount **$32,740,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* / *AAA*
	011832NZ1	5.300%	2022	Dec	Sinking Fund			110,000	0	0	110,000
	011832NN8	4.400%	2022	Dec	Sinking Fund			170,000	0	10,000	160,000
	011832NN8	4.400%	2023	Jun	Sinking Fund			170,000	0	10,000	160,000
	011832NM0	5.300%	2023	Jun	Sinking Fund			140,000	0	0	140,000
	011832NZ1	5.300%	2023	Jun	Sinking Fund			115,000	0	0	115,000
	011832NM0	5.300%	2023	Dec	Sinking Fund			140,000	0	0	140,000
	011832NN8	4.400%	2023	Dec	Sinking Fund			175,000	0	15,000	160,000
	011832NZ1	5.300%	2023	Dec	Sinking Fund			120,000	0	0	120,000
	011832NN8	4.400%	2024	Jun	Sinking Fund			175,000	0	15,000	160,000
	011832NZ1	5.300%	2024	Jun	Sinking Fund			125,000	0	0	125,000
	011832NM0	5.300%	2024	Jun	Sinking Fund			145,000	0	0	145,000
	011832NM0	5.300%	2024	Dec	Sinking Fund			150,000	0	0	150,000
	011832NN8	4.400%	2024	Dec	Sinking Fund			185,000	0	15,000	170,000
	011832NZ1	5.300%	2024	Dec	Sinking Fund			125,000	0	0	125,000
	011832NM0	5.300%	2025	Jun	Sinking Fund			150,000	0	0	150,000
	011832NZ1	5.300%	2025	Jun	Sinking Fund			130,000	0	0	130,000
	011832NN8	4.400%	2025	Jun	Sinking Fund			190,000	0	15,000	175,000
	011832NM0	5.300%	2025	Dec	Sinking Fund			160,000	0	0	160,000
	011832NZ1	5.300%	2025	Dec	Sinking Fund			130,000	0	0	130,000
	011832NN8	4.400%	2025	Dec	Sinking Fund			195,000	0	15,000	180,000
	011832NM0	5.300%	2026	Jun	Sinking Fund			165,000	0	0	165,000
	011832NZ1	5.300%	2026	Jun	Sinking Fund			135,000	0	0	135,000
	011832NN8	4.400%	2026	Jun	Sinking Fund			195,000	0	15,000	180,000
	011832NN8	4.400%	2026	Dec	Sinking Fund			205,000	0	15,000	190,000
	011832NZ1	5.300%	2026	Dec	Sinking Fund			140,000	0	0	140,000
	011832NM0	5.300%	2026	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NM0	5.300%	2027	Jun	Sinking Fund			170,000	0	5,000	165,000
	011832NN8	4.400%	2027	Jun	Sinking Fund			210,000	0	15,000	195,000
	011832NZ1	5.300%	2027	Jun	Sinking Fund			145,000	0	5,000	140,000
	011832NZ1	5.300%	2027	Dec	Sinking Fund			145,000	0	5,000	140,000
	011832NM0	5.300%	2027	Dec	Sinking Fund			175,000	0	5,000	170,000
	011832NN8	4.400%	2027	Dec	Sinking Fund			220,000	0	15,000	205,000
	011832NM0	5.300%	2028	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2028	Jun	Sinking Fund			225,000	0	15,000	210,000
	011832NZ1	5.300%	2028	Jun	Sinking Fund			150,000	0	5,000	145,000
	011832NM0	5.300%	2028	Dec	Sinking Fund			185,000	0	5,000	180,000
	011832NN8	4.400%	2028	Dec	Sinking Fund			230,000	0	15,000	215,000
	011832NZ1	5.300%	2028	Dec	Sinking Fund			155,000	0	5,000	150,000
	011832NN8	4.400%	2029	Jun	Sinking Fund			235,000	0	15,000	220,000
	011832NM0	5.300%	2029	Jun	Sinking Fund			190,000	0	5,000	185,000
	011832NZ1	5.300%	2029	Jun	Sinking Fund			160,000	0	5,000	155,000
	011832NM0	5.300%	2029	Dec	Sinking Fund			195,000	0	5,000	190,000
	011832NZ1	5.300%	2029	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NN8	4.400%	2029	Dec	Sinking Fund			240,000	0	20,000	220,000
	011832NM0	5.300%	2030	Jun	Sinking Fund			210,000	0	5,000	205,000
	011832NZ1	5.300%	2030	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2030	Jun	Sinking Fund			260,000	0	20,000	240,000
	011832NM0	5.300%	2030	Dec	Sinking Fund			205,000	0	5,000	200,000
	011832NN8	4.400%	2030	Dec	Sinking Fund			250,000	0	20,000	230,000
	011832NZ1	5.300%	2030	Dec	Term Maturity			165,000	0	5,000	160,000
	011832NM0	5.300%	2031	Jun	Term Maturity			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Jun	Sinking Fund			255,000	0	20,000	235,000
	011832NN8	4.400%	2031	Dec	Term Maturity			540,000	0	40,000	500,000
							E011A Total	**$32,740,000**	**$490,000**	**$1,270,000**	**$30,980,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount **$104,450,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* / *AAA*
B2	011832NS7	4.000%	2007	Dec	Serial Maturity		AMT	60,000	0	0	60,000

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE **Tax-Exempt** **Corporate**

E011B **Mortgage Revenue Bonds, 2001 Series B** Fund: **485** Bond Yield: **5.211%** Issue Amount **$104,450,000** Dated Date: **10/1/2001**

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P AAA	*Moodys* Aaa	*Fitch* AAA
B2	011832NT5	4.150%	2008	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial Maturity		AMT	1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial Maturity		AMT	1,490,000	0	0	1,490,000
B1	011832PA4	5.230%	2013	Dec	Sinking Fund		AMT	265,000	0	0	265,000
B1	011832NP3	5.300%	2013	Dec	Sinking Fund		AMT	30,000	0	0	30,000
B2	011832NY4	5.000%	2013	Dec	Serial Maturity		AMT	1,275,000	0	0	1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B1	011832NP3	5.300%	2014	Jun	Sinking Fund		AMT	80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B1	011832NP3	5.300%	2014	Dec	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832NP3	5.300%	2015	Jun	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinking Fund		AMT	775,000	0	0	775,000
B1	011832PA4	5.230%	2015	Dec	Sinking Fund		AMT	790,000	0	0	790,000
B1	011832NP3	5.300%	2015	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832NP3	5.300%	2016	Jun	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B1	011832PA4	5.230%	2016	Dec	Sinking Fund		AMT	840,000	0	0	840,000
B1	011832NP3	5.300%	2016	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2017	Jun	Sinking Fund		AMT	860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinking Fund		AMT	885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832NP3	5.300%	2018	Jun	Sinking Fund		AMT	100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Jun	Sinking Fund		AMT	915,000	0	0	915,000
B1	011832PA4	5.230%	2018	Dec	Sinking Fund		AMT	930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinking Fund		AMT	955,000	0	0	955,000
B1	011832NP3	5.300%	2019	Jun	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Dec	Sinking Fund		AMT	980,000	0	0	980,000
B1	011832NP3	5.300%	2019	Dec	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832NP3	5.300%	2020	Jun	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinking Fund		AMT	1,010,000	0	0	1,010,000
B1	011832PA4	5.230%	2020	Dec	Sinking Fund		AMT	1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2020	Dec	Sinking Fund		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinking Fund		AMT	1,065,000	0	0	1,065,000
B1	011832NP3	5.300%	2021	Jun	Term Maturity		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Dec	Sinking Fund		AMT	1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinking Fund		AMT	1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinking Fund		AMT	1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinking Fund		AMT	1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinking Fund		AMT	1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinking Fund		AMT	1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinking Fund		AMT	1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinking Fund		AMT	1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinking Fund		AMT	1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinking Fund		AMT	1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term Maturity		AMT	1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
B1	011832NQ1	5.400%	2027	Jun	Sinking Fund		AMT	1,580,000	0	0	1,580,000
B1	011832PB2	5.400%	2027	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2027	Dec	Sinking Fund		AMT	1,620,000	0	0	1,620,000
B1	011832PB2	5.400%	2028	Jun	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Jun	Sinking Fund		AMT	1,665,000	0	0	1,665,000
B1	011832PB2	5.400%	2028	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Dec	Sinking Fund		AMT	1,710,000	0	0	1,710,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount **$104,450,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* / *AAA*
B1	011832PB2	5.400%	2029	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Jun	Sinking Fund		AMT	1,755,000	0	0	1,755,000
B1	011832NQ1	5.400%	2029	Dec	Sinking Fund		AMT	1,800,000	0	0	1,800,000
B1	011832PB2	5.400%	2029	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Jun	Sinking Fund		AMT	1,855,000	0	0	1,855,000
B1	011832PB2	5.400%	2030	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Dec	Sinking Fund		AMT	1,910,000	0	0	1,910,000
B1	011832PB2	5.400%	2030	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832PB2	5.400%	2031	Jun	Term Maturity		AMT	65,000	0	0	65,000
B1	011832NQ1	5.400%	2031	Jun	Sinking Fund		AMT	1,955,000	0	0	1,955,000
B1	011832NQ1	5.400%	2031	Dec	Term Maturity		AMT	2,080,000	0	0	2,080,000
B1	011832PC0	5.450%	2032	Jun	Sinking Fund		AMT	2,120,000	0	225,000	1,895,000
B1	011832NR9	5.450%	2032	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2032	Dec	Sinking Fund		AMT	2,185,000	0	240,000	1,945,000
B1	011832NR9	5.450%	2032	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2033	Jun	Sinking Fund		AMT	2,240,000	0	245,000	1,995,000
B1	011832NR9	5.450%	2033	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2033	Dec	Sinking Fund		AMT	2,305,000	0	250,000	2,055,000
B1	011832NR9	5.450%	2033	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2034	Jun	Sinking Fund		AMT	2,370,000	0	260,000	2,110,000
B1	011832NR9	5.450%	2034	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2034	Dec	Sinking Fund		AMT	2,435,000	0	265,000	2,170,000
B1	011832NR9	5.450%	2034	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2035	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2035	Jun	Sinking Fund		AMT	2,505,000	0	275,000	2,230,000
B1	011832PC0	5.450%	2035	Dec	Sinking Fund		AMT	2,575,000	0	280,000	2,295,000
B1	011832NR9	5.450%	2035	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2036	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2036	Jun	Sinking Fund		AMT	2,645,000	0	290,000	2,355,000
B1	011832NR9	5.450%	2036	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2036	Dec	Sinking Fund		AMT	2,715,000	0	295,000	2,420,000
B1	011832PC0	5.450%	2037	Jun	Sinking Fund		AMT	2,795,000	0	305,000	2,490,000
B1	011832NR9	5.450%	2037	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2037	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2037	Dec	Sinking Fund		AMT	2,720,000	0	295,000	2,425,000
B1	011832NR9	5.450%	2038	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2038	Jun	Sinking Fund		AMT	2,800,000	0	305,000	2,495,000
B1	011832NR9	5.450%	2038	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2038	Dec	Sinking Fund		AMT	2,875,000	0	315,000	2,560,000
B1	011832NR9	5.450%	2039	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2039	Jun	Sinking Fund		AMT	2,955,000	0	320,000	2,635,000
B1	011832NR9	5.450%	2039	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2039	Dec	Sinking Fund		AMT	3,040,000	0	330,000	2,710,000
B1	011832PC0	5.450%	2040	Jun	Sinking Fund		AMT	3,125,000	0	340,000	2,785,000
B1	011832NR9	5.450%	2040	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2040	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2040	Dec	Sinking Fund		AMT	3,210,000	0	350,000	2,860,000
B1	011832NR9	5.450%	2041	Jun	Term Maturity		AMT	5,000	0	5,000	0
B1	011832PC0	5.450%	2041	Jun	Sinking Fund		AMT	1,650,000	0	180,000	1,470,000
B1	011832PC0	5.450%	2041	Dec	Term Maturity		AMT	1,655,000	0	180,000	1,475,000
							E011B Total	**$104,450,000**	**$0**	**$5,730,000**	**$98,720,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				Fund: **486**	Bond Yield:		Issue Amount **$170,000,000**	Dated Date: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
A1	011832PW6		2032	Jun	Stated Maturity	Variable	AMT	50,000,000	0	0	50,000,000
A2	011832PX4		2036	Dec	Stated Maturity	Variable	AMT	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
					Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total			**$1,057,955,353**	**$41,825,000**	**$211,380,000**	**$804,750,353**
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C9111	**Veterans Collateralized Bonds, 1991 First**				Fund: **750**	Bond Yield: **7.205%**		Issue Amount **$45,000,000**	Dated Date: **4/15/1991**	*AAA*	*Aaa* / *N/A*
A2	011831DT8	7.300%	2004	Jun	Sinking Fund		AMT	205,000	0	190,000	15,000
A2	011831DT8	7.300%	2004	Dec	Sinking Fund		AMT	215,000	0	200,000	15,000
A2	011831DT8	7.300%	2005	Jun	Sinking Fund		AMT	220,000	0	210,000	10,000
A2	011831DT8	7.300%	2005	Dec	Sinking Fund		AMT	230,000	0	215,000	15,000
A2	011831DT8	7.300%	2006	Jun	Sinking Fund		AMT	240,000	0	225,000	15,000
A2	011831DT8	7.300%	2006	Dec	Sinking Fund		AMT	245,000	0	230,000	15,000
A2	011831DT8	7.300%	2007	Jun	Sinking Fund		AMT	255,000	0	240,000	15,000
A2	011831DT8	7.300%	2007	Dec	Sinking Fund		AMT	265,000	0	255,000	10,000
A2	011831DT8	7.300%	2008	Jun	Sinking Fund		AMT	275,000	0	265,000	10,000
A2	011831DT8	7.300%	2008	Dec	Sinking Fund		AMT	285,000	0	270,000	15,000
A2	011831DT8	7.300%	2009	Jun	Sinking Fund		AMT	295,000	0	280,000	15,000
A2	011831DT8	7.300%	2009	Dec	Sinking Fund		AMT	310,000	0	300,000	10,000
A2	011831DT8	7.300%	2010	Jun	Sinking Fund		AMT	320,000	0	305,000	15,000
A2	011831DT8	7.300%	2010	Dec	Sinking Fund		AMT	330,000	0	315,000	15,000
A2	011831DT8	7.300%	2011	Jun	Sinking Fund		AMT	345,000	0	330,000	15,000
A2	011831DT8	7.300%	2011	Dec	Sinking Fund		AMT	360,000	0	345,000	15,000
A2	011831DT8	7.300%	2012	Jun	Sinking Fund		AMT	370,000	0	355,000	15,000
A2	011831DT8	7.300%	2012	Dec	Sinking Fund		AMT	385,000	0	370,000	15,000
A2	011831DT8	7.300%	2013	Jun	Sinking Fund		AMT	400,000	0	385,000	15,000
A2	011831DT8	7.300%	2013	Dec	Term Maturity		AMT	410,000	0	395,000	15,000
A2	011831DU5	7.300%	2014	Jun	Sinking Fund		AMT	425,000	0	410,000	15,000
A2	011831DU5	7.300%	2014	Dec	Sinking Fund		AMT	445,000	0	430,000	15,000
A2	011831DU5	7.300%	2015	Jun	Sinking Fund		AMT	460,000	0	445,000	15,000
A2	011831DU5	7.300%	2015	Dec	Sinking Fund		AMT	480,000	0	460,000	20,000
A2	011831DU5	7.300%	2016	Jun	Sinking Fund		AMT	495,000	0	475,000	20,000
A2	011831DU5	7.300%	2016	Dec	Sinking Fund		AMT	515,000	0	495,000	20,000
A2	011831DU5	7.300%	2017	Jun	Sinking Fund		AMT	535,000	0	515,000	20,000
A2	011831DU5	7.300%	2017	Dec	Sinking Fund		AMT	555,000	0	535,000	20,000
A2	011831DU5	7.300%	2018	Jun	Sinking Fund		AMT	580,000	0	555,000	25,000
A2	011831DU5	7.300%	2018	Dec	Sinking Fund		AMT	600,000	0	575,000	25,000
A2	011831DU5	7.300%	2019	Jun	Sinking Fund		AMT	625,000	0	600,000	25,000
A2	011831DU5	7.300%	2019	Dec	Sinking Fund		AMT	645,000	0	620,000	25,000
A2	011831DU5	7.300%	2020	Jun	Sinking Fund		AMT	670,000	0	645,000	25,000
A2	011831DU5	7.300%	2020	Dec	Sinking Fund		AMT	700,000	0	675,000	25,000
A2	011831DU5	7.300%	2021	Jun	Sinking Fund		AMT	725,000	0	700,000	25,000
A2	011831DU5	7.300%	2021	Dec	Sinking Fund		AMT	755,000	0	730,000	25,000
A2	011831DU5	7.300%	2022	Jun	Sinking Fund		AMT	780,000	0	750,000	30,000
A2	011831DU5	7.300%	2022	Dec	Term Maturity		AMT	810,000	0	775,000	35,000
A1	011831DV3	7.125%	2023	Jun	Sinking Fund			850,000	0	815,000	35,000
A1	011831DV3	7.125%	2023	Dec	Sinking Fund			880,000	0	845,000	35,000
A1	011831DV3	7.125%	2024	Jun	Sinking Fund			910,000	0	875,000	35,000
A1	011831DV3	7.125%	2024	Dec	Sinking Fund			950,000	0	915,000	35,000
A1	011831DV3	7.125%	2025	Jun	Sinking Fund			985,000	0	945,000	40,000
A1	011831DV3	7.125%	2025	Dec	Sinking Fund			1,025,000	0	985,000	40,000
A1	011831DV3	7.125%	2026	Jun	Sinking Fund			1,060,000	0	1,020,000	40,000
A1	011831DV3	7.125%	2026	Dec	Sinking Fund			1,100,000	0	1,060,000	40,000
A1	011831DV3	7.125%	2027	Jun	Sinking Fund			1,140,000	0	1,100,000	40,000
A1	011831DV3	7.125%	2027	Dec	Sinking Fund			1,185,000	0	1,140,000	45,000
A1	011831DV3	7.125%	2028	Jun	Sinking Fund			1,225,000	0	1,180,000	45,000
A1	011831DV3	7.125%	2028	Dec	Sinking Fund			1,275,000	0	1,225,000	50,000
A1	011831DV3	7.125%	2029	Jun	Sinking Fund			1,320,000	0	1,270,000	50,000
A1	011831DV3	7.125%	2029	Dec	Sinking Fund			1,370,000	0	1,315,000	55,000
A1	011831DV3	7.125%	2030	Jun	Sinking Fund			1,420,000	0	1,365,000	55,000
A1	011831DV3	7.125%	2030	Dec	Term Maturity			1,475,000	0	1,415,000	60,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
C9111	**Veterans Collateralized Bonds, 1991 First**				Fund: **750**	Bond Yield: **7.205%**		Issue Amount **$45,000,000**	Dated Date: **4/15/1991**	*AAA*	*Aaa* *N/A*
A1	011831DW1	6.750%	2031	Jun	Sinking Fund			1,530,000	0	1,470,000	60,000
A1	011831DW1	6.750%	2031	Dec	Sinking Fund			1,585,000	0	1,520,000	65,000
A1	011831DW1	6.750%	2032	Jun	Sinking Fund			1,645,000	0	1,580,000	65,000
A1	011831DW1	6.750%	2032	Dec	Sinking Fund			1,705,000	0	1,635,000	70,000
A1	011831DW1	6.750%	2033	Jun	Sinking Fund			1,770,000	0	1,700,000	70,000
A1	011831DW1	6.750%	2033	Dec	Term Maturity			1,835,000	0	1,765,000	70,000
							C9111 Total	**$45,000,000**	**$0**	**$43,210,000**	**$1,790,000**
C9121	**Veterans Collateralized Bonds, 1991 Second**				Fund: **751**	Bond Yield: **6.904%**		Issue Amount **$60,000,000**	Dated Date: **11/1/1991**	*AAA*	*Aaa* *N/A*
B2	011831DX9	6.500%	2004	Dec	Serial Maturity		AMT	295,000	0	265,000	30,000
B2	011831DY7	6.600%	2005	Jun	Serial Maturity		AMT	305,000	0	275,000	30,000
B2	011831DZ4	6.600%	2005	Dec	Serial Maturity		AMT	315,000	0	285,000	30,000
B2	011831EA8	6.625%	2006	Jun	Serial Maturity		AMT	325,000	0	295,000	30,000
B2	011831EB6	6.625%	2006	Dec	Serial Maturity		AMT	340,000	0	305,000	35,000
B2	011831EC4	6.700%	2007	Jun	Serial Maturity		AMT	350,000	0	315,000	35,000
B2	011831ED2	6.700%	2007	Dec	Serial Maturity		AMT	365,000	0	325,000	40,000
B2	011831EE0	6.700%	2008	Jun	Serial Maturity		AMT	375,000	0	335,000	40,000
B2	011831EF7	6.700%	2008	Dec	Serial Maturity		AMT	390,000	0	350,000	40,000
B2	011831EG5	6.750%	2009	Jun	Serial Maturity		AMT	405,000	0	365,000	40,000
B2	011831EH3	6.750%	2009	Dec	Serial Maturity		AMT	420,000	0	380,000	40,000
B2	011831EJ9	6.750%	2010	Jun	Serial Maturity		AMT	435,000	0	395,000	40,000
B2	011831EK6	6.750%	2010	Dec	Serial Maturity		AMT	450,000	0	410,000	40,000
B2	011831EL4	6.800%	2011	Jun	Serial Maturity		AMT	465,000	0	420,000	45,000
B2	011831EM2	6.800%	2011	Dec	Serial Maturity		AMT	480,000	0	430,000	50,000
B2	011831EN0	6.800%	2012	Jun	Serial Maturity		AMT	500,000	0	455,000	45,000
B2	011831EP5	6.800%	2012	Dec	Serial Maturity		AMT	515,000	0	465,000	50,000
B2	011831EQ3	6.800%	2013	Jun	Serial Maturity		AMT	535,000	0	480,000	55,000
B2	011831ER1	6.800%	2013	Dec	Serial Maturity		AMT	555,000	0	500,000	55,000
B2	011831ES9	6.800%	2014	Jun	Serial Maturity		AMT	575,000	0	520,000	55,000
B2	011831ET7	6.800%	2014	Dec	Serial Maturity		AMT	595,000	0	540,000	55,000
B2	011831EU4	6.800%	2015	Jun	Serial Maturity		AMT	615,000	0	555,000	60,000
B2	011831EV2	6.800%	2015	Dec	Serial Maturity		AMT	640,000	0	575,000	65,000
B2	011831EW0	7.100%	2016	Jun	Sinking Fund		AMT	665,000	0	640,000	25,000
B2	011831EW0	7.100%	2016	Dec	Sinking Fund		AMT	685,000	0	660,000	25,000
B2	011831EW0	7.100%	2017	Jun	Sinking Fund		AMT	710,000	0	680,000	30,000
B2	011831EW0	7.100%	2017	Dec	Sinking Fund		AMT	735,000	0	705,000	30,000
B2	011831EW0	7.100%	2018	Jun	Sinking Fund		AMT	765,000	0	735,000	30,000
B2	011831EW0	7.100%	2018	Dec	Sinking Fund		AMT	790,000	0	760,000	30,000
B2	011831EW0	7.100%	2019	Jun	Sinking Fund		AMT	820,000	0	790,000	30,000
B2	011831EW0	7.100%	2019	Dec	Sinking Fund		AMT	850,000	0	810,000	40,000
B2	011831EW0	7.100%	2020	Jun	Sinking Fund		AMT	880,000	0	840,000	40,000
B2	011831EW0	7.100%	2020	Dec	Sinking Fund		AMT	910,000	0	870,000	40,000
B2	011831EW0	7.100%	2021	Jun	Sinking Fund		AMT	945,000	0	905,000	40,000
B2	011831EW0	7.100%	2021	Dec	Sinking Fund		AMT	980,000	0	945,000	35,000
B2	011831EW0	7.100%	2022	Jun	Term Maturity		AMT	1,015,000	0	980,000	35,000
B2	011831EX8	6.700%	2022	Dec	Sinking Fund		AMT	1,050,000	0	965,000	85,000
B2	011831EX8	6.700%	2023	Jun	Sinking Fund		AMT	1,085,000	0	1,010,000	75,000
B2	011831EX8	6.700%	2023	Dec	Sinking Fund		AMT	1,125,000	0	1,045,000	80,000
B2	011831EX8	6.700%	2024	Jun	Sinking Fund		AMT	1,165,000	0	1,080,000	85,000
B2	011831EX8	6.700%	2024	Dec	Sinking Fund		AMT	1,210,000	0	1,120,000	90,000
B2	011831EX8	6.700%	2025	Jun	Sinking Fund		AMT	1,250,000	0	1,160,000	90,000
B2	011831EX8	6.700%	2025	Dec	Term Maturity		AMT	1,300,000	0	1,210,000	90,000
B1	011831EY6	6.900%	2026	Jun	Sinking Fund			1,355,000	0	1,265,000	90,000
B1	011831EY6	6.900%	2026	Dec	Sinking Fund			1,405,000	0	1,315,000	90,000
B1	011831EY6	6.900%	2027	Jun	Sinking Fund			1,455,000	0	1,355,000	100,000
B1	011831EY6	6.900%	2027	Dec	Sinking Fund			1,505,000	0	1,405,000	100,000
B1	011831EY6	6.900%	2028	Jun	Sinking Fund			1,560,000	0	1,455,000	105,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
C9121	**Veterans Collateralized Bonds, 1991 Second**				Fund: **751**	Bond Yield: **6.904%**		Issue Amount **$60,000,000**	Dated Date: **11/1/1991**	*AAA* / *Aaa*	*N/A*
B1	011831EY6	6.900%	2028	Dec	Sinking Fund			1,610,000	0	1,500,000	110,000
B1	011831EY6	6.900%	2029	Jun	Sinking Fund			1,670,000	0	1,555,000	115,000
B1	011831EY6	6.900%	2029	Dec	Sinking Fund			1,725,000	0	1,610,000	115,000
B1	011831EY6	6.900%	2030	Jun	Sinking Fund			1,790,000	0	1,670,000	120,000
B1	011831EY6	6.900%	2030	Dec	Sinking Fund			1,850,000	0	1,725,000	125,000
B1	011831EY6	6.900%	2031	Jun	Sinking Fund			1,915,000	0	1,785,000	130,000
B1	011831EY6	6.900%	2031	Dec	Sinking Fund			1,980,000	0	1,840,000	140,000
B1	011831EY6	6.900%	2032	Jun	Term Maturity			2,050,000	0	1,905,000	145,000
B1	011831EZ3	6.500%	2032	Dec	Sinking Fund			2,125,000	0	1,960,000	165,000
B1	011831EZ3	6.500%	2033	Jun	Sinking Fund			2,195,000	0	2,030,000	165,000
B1	011831EZ3	6.500%	2033	Dec	Sinking Fund			2,275,000	0	2,105,000	170,000
B1	011831EZ3	6.500%	2034	Jun	Term Maturity			2,355,000	0	2,180,000	175,000
							C9121 Total	**$60,000,000**	**$0**	**$55,810,000**	**$4,190,000**
C9211	**Veterans Collateralized Bonds, 1992 First**				Fund: **752**	Bond Yield: **6.749%**		Issue Amount **$45,000,000**	Dated Date: **6/1/1992**	*AAA* / *Aaa*	*N/A*
A2	011831GP3	6.250%	2005	Jun	Serial Maturity		AMT	225,000	0	185,000	40,000
A2	011831GQ1	6.250%	2005	Dec	Serial Maturity		AMT	230,000	0	185,000	45,000
A2	011831GR9	6.300%	2006	Jun	Serial Maturity		AMT	240,000	0	190,000	50,000
A2	011831GS7	6.300%	2006	Dec	Serial Maturity		AMT	245,000	0	195,000	50,000
A2	011831GT5	6.400%	2007	Jun	Serial Maturity		AMT	255,000	0	205,000	50,000
A2	011831GU2	6.400%	2007	Dec	Serial Maturity		AMT	265,000	0	215,000	50,000
A2	011831GV0	6.400%	2008	Jun	Serial Maturity		AMT	275,000	0	225,000	50,000
A2	011831GW8	6.400%	2008	Dec	Serial Maturity		AMT	285,000	0	235,000	50,000
A2	011831GX6	6.500%	2009	Jun	Serial Maturity		AMT	295,000	0	245,000	50,000
A2	011831GY4	6.500%	2009	Dec	Serial Maturity		AMT	305,000	0	250,000	55,000
A2	011831GZ1	6.500%	2010	Jun	Serial Maturity		AMT	315,000	0	255,000	60,000
A2	011831HA5	6.500%	2010	Dec	Serial Maturity		AMT	325,000	0	265,000	60,000
A2	011831HB3	6.625%	2011	Jun	Sinking Fund		AMT	340,000	0	280,000	60,000
A2	011831HB3	6.625%	2011	Dec	Sinking Fund		AMT	350,000	0	285,000	65,000
A2	011831HB3	6.625%	2012	Jun	Sinking Fund		AMT	365,000	0	300,000	65,000
A2	011831HB3	6.625%	2012	Dec	Sinking Fund		AMT	375,000	0	305,000	70,000
A2	011831HB3	6.625%	2013	Jun	Sinking Fund		AMT	390,000	0	315,000	75,000
A2	011831HB3	6.625%	2013	Dec	Sinking Fund		AMT	405,000	0	330,000	75,000
A2	011831HB3	6.625%	2014	Jun	Sinking Fund		AMT	420,000	0	345,000	75,000
A2	011831HB3	6.625%	2014	Dec	Sinking Fund		AMT	435,000	0	355,000	80,000
A2	011831HB3	6.625%	2015	Jun	Sinking Fund		AMT	450,000	0	360,000	90,000
A2	011831HB3	6.625%	2015	Dec	Term Maturity		AMT	465,000	0	375,000	90,000
A2	011831HC1	6.750%	2016	Jun	Sinking Fund		AMT	480,000	0	390,000	90,000
A2	011831HC1	6.750%	2016	Dec	Sinking Fund		AMT	500,000	0	405,000	95,000
A2	011831HC1	6.750%	2017	Jun	Sinking Fund		AMT	520,000	0	425,000	95,000
A2	011831HC1	6.750%	2017	Dec	Sinking Fund		AMT	535,000	0	440,000	95,000
A2	011831HC1	6.750%	2018	Jun	Sinking Fund		AMT	555,000	0	450,000	105,000
A2	011831HC1	6.750%	2018	Dec	Sinking Fund		AMT	575,000	0	470,000	105,000
A2	011831HC1	6.750%	2019	Jun	Sinking Fund		AMT	595,000	0	480,000	115,000
A2	011831HC1	6.750%	2019	Dec	Sinking Fund		AMT	620,000	0	505,000	115,000
A2	011831HC1	6.750%	2020	Jun	Sinking Fund		AMT	640,000	0	525,000	115,000
A2	011831HC1	6.750%	2020	Dec	Sinking Fund		AMT	665,000	0	540,000	125,000
A2	011831HC1	6.750%	2021	Jun	Sinking Fund		AMT	685,000	0	555,000	130,000
A2	011831HC1	6.750%	2021	Dec	Sinking Fund		AMT	710,000	0	575,000	135,000
A2	011831HC1	6.750%	2022	Jun	Sinking Fund		AMT	735,000	0	600,000	135,000
A2	011831HC1	6.750%	2022	Dec	Sinking Fund		AMT	765,000	0	620,000	145,000
A2	011831HC1	6.750%	2023	Jun	Sinking Fund		AMT	790,000	0	645,000	145,000
A2	011831HC1	6.750%	2023	Dec	Sinking Fund		AMT	820,000	0	665,000	155,000
A2	011831HC1	6.750%	2024	Jun	Sinking Fund		AMT	850,000	0	690,000	160,000
A1	011831HD9	6.750%	2024	Dec	Sinking Fund			110,000	0	100,000	10,000
A2	011831HC1	6.750%	2024	Dec	Term Maturity		AMT	770,000	0	625,000	145,000
A1	011831HD9	6.750%	2025	Jun	Sinking Fund			910,000	0	740,000	170,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C9211	**Veterans Collateralized Bonds, 1992 First**				Fund: **752**	Bond Yield: **6.749%**		Issue Amount **$45,000,000**	Dated Date: **6/1/1992**	*AAA*	*Aaa* / *N/A*
A1	011831HD9	6.750%	2025	Dec	Sinking Fund			945,000	0	765,000	180,000
A1	011831HD9	6.750%	2026	Jun	Sinking Fund			975,000	0	795,000	180,000
A1	011831HD9	6.750%	2026	Dec	Sinking Fund			1,010,000	0	820,000	190,000
A1	011831HD9	6.750%	2027	Jun	Sinking Fund			1,045,000	0	845,000	200,000
A1	011831HD9	6.750%	2027	Dec	Sinking Fund			1,085,000	0	880,000	205,000
A1	011831HD9	6.750%	2028	Jun	Sinking Fund			1,120,000	0	905,000	215,000
A1	011831HD9	6.750%	2028	Dec	Sinking Fund			1,160,000	0	945,000	215,000
A1	011831HD9	6.750%	2029	Jun	Sinking Fund			1,200,000	0	975,000	225,000
A1	011831HD9	6.750%	2029	Dec	Sinking Fund			1,245,000	0	1,010,000	235,000
A1	011831HD9	6.750%	2030	Jun	Sinking Fund			1,290,000	0	1,050,000	240,000
A1	011831HD9	6.750%	2030	Dec	Sinking Fund			1,335,000	0	1,090,000	245,000
A1	011831HD9	6.750%	2031	Jun	Sinking Fund			1,380,000	0	1,120,000	260,000
A1	011831HD9	6.750%	2031	Dec	Sinking Fund			1,430,000	0	1,165,000	265,000
A1	011831HD9	6.750%	2032	Jun	Sinking Fund			1,480,000	0	1,205,000	275,000
A1	011831HD9	6.750%	2032	Dec	Term Maturity			1,530,000	0	1,250,000	280,000
A1	011831HE7	6.400%	2033	Jun	Sinking Fund			1,585,000	0	1,290,000	295,000
A1	011831HE7	6.400%	2033	Dec	Sinking Fund			1,640,000	0	1,335,000	305,000
A1	011831HE7	6.400%	2034	Jun	Sinking Fund			1,700,000	0	1,380,000	320,000
A1	011831HE7	6.400%	2034	Dec	Term Maturity			1,760,000	0	1,430,000	330,000
							C9211 Total	**$45,000,000**	**$0**	**$36,600,000**	**$8,400,000**
C9311	**Veterans Collateralized Bonds, 1993 First**				Fund: **753**	Bond Yield: **5.729%**		Issue Amount **$65,000,000**	Dated Date: **7/1/1993**	*AAA*	*Aaa* / *N/A*
	011831JA	3.750%	1996	Jun	Serial Maturity			370,000	310,000	60,000	0
	011831JB	3.750%	1996	Dec	Serial Maturity			375,000	315,000	60,000	0
	011831JC	4.000%	1997	Jun	Serial Maturity			385,000	325,000	60,000	0
	011831JD	4.000%	1997	Dec	Serial Maturity			395,000	310,000	85,000	0
	011831JE	4.250%	1998	Jun	Serial Maturity			400,000	305,000	95,000	0
	011831JF	4.250%	1998	Dec	Serial Maturity			410,000	295,000	115,000	0
	011831JG	4.500%	1999	Jun	Serial Maturity			420,000	290,000	130,000	0
	011831JH8	4.500%	1999	Dec	Serial Maturity			430,000	275,000	155,000	0
	011831JJ4	4.650%	2000	Jun	Serial Maturity			440,000	285,000	155,000	0
	011831JK1	4.650%	2000	Dec	Serial Maturity			455,000	205,000	250,000	0
	011831JL9	4.800%	2001	Jun	Serial Maturity			465,000	195,000	270,000	0
	011831JM7	4.800%	2001	Dec	Serial Maturity			475,000	190,000	285,000	0
	011831JN5	4.900%	2002	Jun	Serial Maturity			490,000	155,000	335,000	0
	011831JP0	4.900%	2002	Dec	Serial Maturity			500,000	110,000	390,000	0
	011831JQ8	5.000%	2003	Jun	Serial Maturity			515,000	0	425,000	90,000
	011831JR6	5.000%	2003	Dec	Serial Maturity			530,000	0	430,000	100,000
	011831JS4	5.100%	2004	Jun	Serial Maturity			545,000	0	445,000	100,000
	011831JT2	5.100%	2004	Dec	Serial Maturity			555,000	0	455,000	100,000
	011831JU9	5.200%	2005	Jun	Serial Maturity			575,000	0	475,000	100,000
	011831JV7	5.200%	2005	Dec	Serial Maturity			590,000	0	485,000	105,000
	011831JW5	5.200%	2006	Jun	Serial Maturity			605,000	0	495,000	110,000
	011831JX3	5.200%	2006	Dec	Serial Maturity			625,000	0	510,000	115,000
	011831JY1	5.200%	2007	Jun	Serial Maturity			645,000	0	525,000	120,000
	011831JZ8	5.200%	2007	Dec	Serial Maturity			660,000	0	540,000	120,000
	011831KA1	5.200%	2008	Jun	Serial Maturity			680,000	0	560,000	120,000
	011831KB9	5.200%	2008	Dec	Serial Maturity			700,000	0	575,000	125,000
	011831KC7	5.250%	2009	Jun	Serial Maturity			720,000	0	590,000	130,000
	011831KD5	5.250%	2009	Dec	Serial Maturity			745,000	0	610,000	135,000
	011831KE3	5.250%	2010	Jun	Serial Maturity			765,000	0	630,000	135,000
	011831KF0	5.250%	2010	Dec	Serial Maturity			785,000	0	645,000	140,000
	011831KG8	5.375%	2011	Jun	Serial Maturity			435,000	0	355,000	80,000
	011831KH6	5.375%	2011	Dec	Serial Maturity			445,000	0	365,000	80,000
	011831KJ2	5.375%	2012	Jun	Serial Maturity			460,000	0	380,000	80,000
	011831KK9	5.375%	2012	Dec	Serial Maturity			475,000	0	390,000	85,000
	011831KL7	5.375%	2013	Jun	Serial Maturity			485,000	0	395,000	90,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
C9311 **Veterans Collateralized Bonds, 1993 First**				Fund: **753**	Bond Yield: **5.729%**		Issue Amount **$65,000,000**	Dated Date: **7/1/1993**	*AAA* / *Aaa*	*N/A*
011831KM5	5.375%	2013	Dec	Serial Maturity			500,000	0	410,000	90,000
011831LH5	5.400%	2014	Jun	Sinking Fund			515,000	0	425,000	90,000
011831LH5	5.400%	2014	Dec	Sinking Fund			530,000	0	430,000	100,000
011831LH5	5.400%	2015	Jun	Sinking Fund			545,000	0	445,000	100,000
011831LH5	5.400%	2015	Dec	Sinking Fund			565,000	0	465,000	100,000
011831LH5	5.400%	2016	Jun	Sinking Fund			580,000	0	475,000	105,000
011831LH5	5.400%	2016	Dec	Sinking Fund			600,000	0	495,000	105,000
011831LH5	5.400%	2017	Jun	Sinking Fund			615,000	0	505,000	110,000
011831LH5	5.400%	2017	Dec	Sinking Fund			635,000	0	520,000	115,000
011831LH5	5.400%	2018	Jun	Sinking Fund			650,000	0	530,000	120,000
011831LH5	5.400%	2018	Dec	Sinking Fund			670,000	0	550,000	120,000
011831LH5	5.400%	2019	Jun	Sinking Fund			690,000	0	565,000	125,000
011831LH5	5.400%	2019	Dec	Sinking Fund			710,000	0	585,000	125,000
011831LH5	5.400%	2020	Jun	Sinking Fund			735,000	0	600,000	135,000
011831LH5	5.400%	2020	Dec	Sinking Fund			755,000	0	620,000	135,000
011831LH5	5.400%	2021	Jun	Sinking Fund			780,000	0	640,000	140,000
011831LH5	5.400%	2021	Dec	Sinking Fund			800,000	0	655,000	145,000
011831LH5	5.400%	2022	Jun	Sinking Fund			825,000	0	680,000	145,000
011831LH5	5.400%	2022	Dec	Sinking Fund			850,000	0	695,000	155,000
011831LH5	5.400%	2023	Jun	Sinking Fund			875,000	0	715,000	160,000
011831LH5	5.400%	2023	Dec	Term Maturity			905,000	0	740,000	165,000
011831MH4	5.875%	2024	Jun	Sinking Fund			930,000	0	765,000	165,000
011831MH4	5.875%	2024	Dec	Sinking Fund			960,000	0	790,000	170,000
011831MH4	5.875%	2025	Jun	Sinking Fund			985,000	0	805,000	180,000
011831MH4	5.875%	2025	Dec	Sinking Fund			1,015,000	0	830,000	185,000
011831MH4	5.875%	2026	Jun	Sinking Fund			1,050,000	0	865,000	185,000
011831MH4	5.875%	2026	Dec	Sinking Fund			1,080,000	0	885,000	195,000
011831MH4	5.875%	2027	Jun	Sinking Fund			1,110,000	0	910,000	200,000
011831MH4	5.875%	2027	Dec	Sinking Fund			1,145,000	0	940,000	205,000
011831MH4	5.875%	2028	Jun	Sinking Fund			1,180,000	0	970,000	210,000
011831MH4	5.875%	2028	Dec	Sinking Fund			1,215,000	0	995,000	220,000
011831MH4	5.875%	2029	Jun	Sinking Fund			1,255,000	0	1,025,000	230,000
011831MH4	5.875%	2029	Dec	Sinking Fund			1,290,000	0	1,055,000	235,000
011831MH4	5.875%	2030	Jun	Sinking Fund			1,330,000	0	1,090,000	240,000
011831MH4	5.875%	2030	Dec	Sinking Fund			1,370,000	0	1,120,000	250,000
011831MH4	5.875%	2031	Jun	Sinking Fund			1,410,000	0	1,155,000	255,000
011831MH4	5.875%	2031	Dec	Sinking Fund			1,455,000	0	1,190,000	265,000
011831MH4	5.875%	2032	Jun	Sinking Fund			1,500,000	0	1,230,000	270,000
011831MH4	5.875%	2032	Dec	Sinking Fund			1,545,000	0	1,265,000	280,000
011831MH4	5.875%	2033	Jun	Sinking Fund			1,590,000	0	1,310,000	280,000
011831MH4	5.875%	2033	Dec	Sinking Fund			1,640,000	0	1,350,000	290,000
011831MH4	5.875%	2034	Jun	Sinking Fund			1,690,000	0	1,395,000	295,000
011831MH4	5.875%	2034	Dec	Sinking Fund			1,740,000	0	1,430,000	310,000
011831MH4	5.875%	2035	Jun	Sinking Fund			1,790,000	0	1,475,000	315,000
011831MH4	5.875%	2035	Dec	Term Maturity			1,845,000	0	1,515,000	330,000
						C9311 Total	**$65,000,000**	**$3,565,000**	**$50,830,000**	**$10,605,000**
C9411 **Veterans Collateralized Bonds, 1994 First**				Fund: **754**	Bond Yield: **6.734%**		Issue Amount **$130,000,000**	Dated Date: **9/1/1994**	*AAA* / *Aaa*	*N/A*
011831QY3	5.000%	1997	Jun	Serial Maturity			380,000	365,000	15,000	0
011831QZ0	5.000%	1997	Dec	Serial Maturity			390,000	375,000	15,000	0
011831RA4	5.150%	1998	Jun	Serial Maturity			400,000	370,000	30,000	0
011831RB2	5.150%	1998	Dec	Serial Maturity			410,000	380,000	30,000	0
011831RC0	5.300%	1999	Jun	Serial Maturity			420,000	365,000	55,000	0
011831RD8	5.300%	1999	Dec	Serial Maturity			435,000	370,000	65,000	0
011831RE6	5.400%	2000	Jun	Serial Maturity			445,000	330,000	115,000	0
011831RF3	5.400%	2000	Dec	Serial Maturity			455,000	325,000	130,000	0
011831RG1	5.500%	2001	Jun	Serial Maturity			470,000	330,000	140,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				S and P / Moodys	Fitch
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**		Issue Amount **$130,000,000**	Dated Date: **9/1/1994**	AAA / Aaa	N/A
011831RH9	5.500%	2001	Dec	Serial Maturity			480,000	335,000	145,000	0
011831RJ5	5.600%	2002	Jun	Serial Maturity			495,000	330,000	165,000	0
011831RK2	5.600%	2002	Dec	Serial Maturity			510,000	310,000	200,000	0
011831RL0	5.700%	2003	Jun	Serial Maturity			525,000	0	235,000	290,000
011831RM8	5.700%	2003	Dec	Serial Maturity			540,000	0	240,000	300,000
011831RN6	5.800%	2004	Jun	Serial Maturity			555,000	0	250,000	305,000
011831RP1	5.800%	2004	Dec	Serial Maturity			570,000	0	255,000	315,000
011831RQ9	5.900%	2005	Jun	Serial Maturity			585,000	0	260,000	325,000
011831RR7	5.900%	2005	Dec	Serial Maturity			605,000	0	270,000	335,000
011831RS5	6.000%	2006	Jun	Serial Maturity			620,000	0	275,000	345,000
011831RT3	6.000%	2006	Dec	Serial Maturity			640,000	0	290,000	350,000
011831RU0	6.100%	2007	Jun	Serial Maturity			660,000	0	295,000	365,000
011831RV8	6.100%	2007	Dec	Serial Maturity			680,000	0	305,000	375,000
011831RW6	6.200%	2008	Jun	Serial Maturity			700,000	0	315,000	385,000
011831RX4	6.200%	2008	Dec	Serial Maturity			720,000	0	325,000	395,000
011831RY2	6.300%	2009	Jun	Serial Maturity			745,000	0	335,000	410,000
011831RZ9	6.300%	2009	Dec	Serial Maturity			765,000	0	340,000	425,000
011831SA3	6.350%	2010	Jun	Serial Maturity			790,000	0	355,000	435,000
011831SB1	6.350%	2010	Dec	Serial Maturity			815,000	0	365,000	450,000
011831SC9	6.400%	2011	Jun	Serial Maturity			845,000	0	370,000	475,000
011831SD7	6.400%	2011	Dec	Serial Maturity			870,000	0	395,000	475,000
011831SE5	6.450%	2012	Jun	Serial Maturity			900,000	0	405,000	495,000
011831SF2	6.450%	2012	Dec	Serial Maturity			925,000	0	410,000	515,000
011831SM7	6.600%	2013	Jun	Sinking Fund			955,000	0	425,000	530,000
011831SM7	6.600%	2013	Dec	Sinking Fund			990,000	0	445,000	545,000
011831SM7	6.600%	2014	Jun	Sinking Fund			1,020,000	0	450,000	570,000
011831SM7	6.600%	2014	Dec	Sinking Fund			1,055,000	0	475,000	580,000
011831SM7	6.600%	2015	Jun	Sinking Fund			1,090,000	0	490,000	600,000
011831SM7	6.600%	2015	Dec	Term Maturity			1,125,000	0	505,000	620,000
011831SV7	6.700%	2016	Jun	Sinking Fund			1,160,000	0	520,000	640,000
011831SV7	6.700%	2016	Dec	Sinking Fund			1,200,000	0	535,000	665,000
011831SV7	6.700%	2017	Jun	Sinking Fund			1,240,000	0	555,000	685,000
011831SV7	6.700%	2017	Dec	Sinking Fund			1,285,000	0	575,000	710,000
011831SV7	6.700%	2018	Jun	Sinking Fund			1,325,000	0	595,000	730,000
011831SV7	6.700%	2018	Dec	Sinking Fund			1,370,000	0	610,000	760,000
011831SV7	6.700%	2019	Jun	Sinking Fund			1,415,000	0	630,000	785,000
011831SV7	6.700%	2019	Dec	Term Maturity			1,465,000	0	660,000	805,000
011831TH7	6.750%	2020	Jun	Sinking Fund			1,515,000	0	680,000	835,000
011831TH7	6.750%	2020	Dec	Sinking Fund			1,565,000	0	705,000	860,000
011831TH7	6.750%	2021	Jun	Sinking Fund			1,615,000	0	720,000	895,000
011831TH7	6.750%	2021	Dec	Sinking Fund			1,670,000	0	750,000	920,000
011831TH7	6.750%	2022	Jun	Sinking Fund			1,730,000	0	770,000	960,000
011831TH7	6.750%	2022	Dec	Sinking Fund			1,785,000	0	795,000	990,000
011831TH7	6.750%	2023	Jun	Sinking Fund			1,845,000	0	825,000	1,020,000
011831TH7	6.750%	2023	Dec	Sinking Fund			1,910,000	0	855,000	1,055,000
011831TH7	6.750%	2024	Jun	Sinking Fund			1,975,000	0	885,000	1,090,000
011831TH7	6.750%	2024	Dec	Sinking Fund			2,040,000	0	915,000	1,125,000
011831TH7	6.750%	2025	Jun	Sinking Fund			2,110,000	0	940,000	1,170,000
011831TH7	6.750%	2025	Dec	Term Maturity			2,180,000	0	980,000	1,200,000
011831UF9	6.800%	2026	Jun	Sinking Fund			2,255,000	0	1,005,000	1,250,000
011831UF9	6.800%	2026	Dec	Sinking Fund			2,330,000	0	1,045,000	1,285,000
011831UF9	6.800%	2027	Jun	Sinking Fund			2,410,000	0	1,080,000	1,330,000
011831UF9	6.800%	2027	Dec	Sinking Fund			2,490,000	0	1,110,000	1,380,000
011831UF9	6.800%	2028	Jun	Sinking Fund			2,575,000	0	1,160,000	1,415,000
011831UF9	6.800%	2028	Dec	Sinking Fund			2,665,000	0	1,190,000	1,475,000
011831UF9	6.800%	2029	Jun	Sinking Fund			2,755,000	0	1,225,000	1,530,000
011831UF9	6.800%	2029	Dec	Sinking Fund			2,845,000	0	1,270,000	1,575,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**		Issue Amount **$130,000,000**	Dated Date: **9/1/1994**	*AAA* / *Aaa*	*N/A*
011831UF9	6.800%	2030	Jun	Sinking Fund			2,945,000	0	1,320,000	1,625,000
011831UF9	6.800%	2030	Dec	Sinking Fund			3,045,000	0	1,360,000	1,685,000
011831UF9	6.800%	2031	Jun	Sinking Fund			3,150,000	0	1,410,000	1,740,000
011831UF9	6.800%	2031	Dec	Sinking Fund			3,255,000	0	1,450,000	1,805,000
011831UF9	6.800%	2032	Jun	Sinking Fund			3,365,000	0	1,500,000	1,865,000
011831UF9	6.800%	2032	Dec	Sinking Fund			3,480,000	0	1,560,000	1,920,000
011831UF9	6.800%	2033	Jun	Sinking Fund			3,600,000	0	1,615,000	1,985,000
011831UF9	6.800%	2033	Dec	Sinking Fund			3,720,000	0	1,665,000	2,055,000
011831UF9	6.800%	2034	Jun	Sinking Fund			3,845,000	0	1,715,000	2,130,000
011831UF9	6.800%	2034	Dec	Sinking Fund			3,980,000	0	1,785,000	2,195,000
011831UF9	6.800%	2035	Jun	Sinking Fund			4,115,000	0	1,840,000	2,275,000
011831UF9	6.800%	2035	Dec	Sinking Fund			4,255,000	0	1,895,000	2,360,000
011831UF9	6.800%	2036	Jun	Sinking Fund			4,395,000	0	1,975,000	2,420,000
011831UF9	6.800%	2036	Dec	Term Maturity			4,545,000	0	2,040,000	2,505,000
						C9411 Total	**$130,000,000**	**$4,185,000**	**$56,900,000**	**$68,915,000**
C9511 Veterans Collateralized Bonds, 1995 First				Fund: **755**	Bond Yield: **6.422%**		Issue Amount **$30,000,000**	Dated Date: **8/1/1995**	*AAA* / *Aaa*	*N/A*
011831VD3	4.400%	1998	Jun	Sinking Fund			95,000	95,000	0	0
011831VD3	4.400%	1998	Dec	Term Maturity			100,000	90,000	10,000	0
011831VF8	4.600%	1999	Jun	Sinking Fund			100,000	75,000	25,000	0
011831VF8	4.600%	1999	Dec	Term Maturity			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Jun	Sinking Fund			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Dec	Term Maturity			110,000	70,000	40,000	0
011831VK7	4.900%	2001	Jun	Sinking Fund			110,000	55,000	55,000	0
011831VK7	4.900%	2001	Dec	Term Maturity			115,000	60,000	55,000	0
011831VM3	5.050%	2002	Jun	Sinking Fund			115,000	55,000	60,000	0
011831VM3	5.050%	2002	Dec	Term Maturity			120,000	50,000	70,000	0
011831VP6	5.200%	2003	Jun	Sinking Fund			120,000	0	80,000	40,000
011831VP6	5.200%	2003	Dec	Term Maturity			125,000	0	80,000	45,000
011831VR2	5.350%	2004	Jun	Sinking Fund			130,000	0	85,000	45,000
011831VR2	5.350%	2004	Dec	Term Maturity			130,000	0	85,000	45,000
011831VT8	5.450%	2005	Jun	Sinking Fund			135,000	0	85,000	50,000
011831VT8	5.450%	2005	Dec	Term Maturity			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Jun	Sinking Fund			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Dec	Term Maturity			145,000	0	90,000	55,000
011831VX9	5.700%	2007	Jun	Sinking Fund			150,000	0	95,000	55,000
011831VX9	5.700%	2007	Dec	Term Maturity			155,000	0	95,000	60,000
011831VZ4	5.800%	2008	Jun	Sinking Fund			160,000	0	95,000	65,000
011831VZ4	5.800%	2008	Dec	Term Maturity			165,000	0	100,000	65,000
011831WB6	5.900%	2009	Jun	Sinking Fund			170,000	0	105,000	65,000
011831WB6	5.900%	2009	Dec	Term Maturity			175,000	0	110,000	65,000
011831WD2	6.000%	2010	Jun	Sinking Fund			180,000	0	115,000	65,000
011831WD2	6.000%	2010	Dec	Term Maturity			185,000	0	120,000	65,000
011831WP5	6.350%	2011	Jun	Sinking Fund			190,000	0	120,000	70,000
011831WP5	6.350%	2011	Dec	Sinking Fund			195,000	0	125,000	70,000
011831WP5	6.350%	2012	Jun	Sinking Fund			200,000	0	130,000	70,000
011831WP5	6.350%	2012	Dec	Sinking Fund			210,000	0	130,000	80,000
011831WP5	6.350%	2013	Jun	Sinking Fund			215,000	0	135,000	80,000
011831WP5	6.350%	2013	Dec	Sinking Fund			220,000	0	135,000	85,000
011831WP5	6.350%	2014	Jun	Sinking Fund			230,000	0	140,000	90,000
011831WP5	6.350%	2014	Dec	Sinking Fund			235,000	0	145,000	90,000
011831WP5	6.350%	2015	Jun	Sinking Fund			245,000	0	155,000	90,000
011831WP5	6.350%	2015	Dec	Term Maturity			250,000	0	160,000	90,000
011831XP4	6.375%	2016	Jun	Sinking Fund			260,000	0	165,000	95,000
011831XP4	6.375%	2016	Dec	Sinking Fund			265,000	0	165,000	100,000
011831XP4	6.375%	2017	Jun	Sinking Fund			275,000	0	170,000	105,000
011831XP4	6.375%	2017	Dec	Sinking Fund			285,000	0	180,000	105,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C9511	**Veterans Collateralized Bonds, 1995 First**			Fund: **755**	Bond Yield: **6.422%**		Issue Amount **$30,000,000**	Dated Date: **8/1/1995**	*AAA*	*Aaa* / *N/A*
011831XP4	6.375%	2018	Jun	Sinking Fund			295,000	0	185,000	110,000
011831XP4	6.375%	2018	Dec	Sinking Fund			305,000	0	190,000	115,000
011831XP4	6.375%	2019	Jun	Sinking Fund			315,000	0	200,000	115,000
011831XP4	6.375%	2019	Dec	Sinking Fund			325,000	0	205,000	120,000
011831XP4	6.375%	2020	Jun	Sinking Fund			335,000	0	210,000	125,000
011831XP4	6.375%	2020	Dec	Sinking Fund			345,000	0	215,000	130,000
011831XP4	6.375%	2021	Jun	Sinking Fund			355,000	0	225,000	130,000
011831XP4	6.375%	2021	Dec	Sinking Fund			365,000	0	225,000	140,000
011831XP4	6.375%	2022	Jun	Sinking Fund			375,000	0	235,000	140,000
011831XP4	6.375%	2022	Dec	Sinking Fund			390,000	0	250,000	140,000
011831XP4	6.375%	2023	Jun	Sinking Fund			400,000	0	255,000	145,000
011831XP4	6.375%	2023	Dec	Sinking Fund			415,000	0	260,000	155,000
011831XP4	6.375%	2024	Jun	Sinking Fund			430,000	0	270,000	160,000
011831XP4	6.375%	2024	Dec	Sinking Fund			440,000	0	275,000	165,000
011831XP4	6.375%	2025	Jun	Sinking Fund			455,000	0	290,000	165,000
011831XP4	6.375%	2025	Dec	Sinking Fund			470,000	0	295,000	175,000
011831XP4	6.375%	2026	Jun	Sinking Fund			485,000	0	305,000	180,000
011831XP4	6.375%	2026	Dec	Sinking Fund			500,000	0	315,000	185,000
011831XP4	6.375%	2027	Jun	Sinking Fund			515,000	0	330,000	185,000
011831XP4	6.375%	2027	Dec	Term Maturity			535,000	0	335,000	200,000
011831YK4	6.550%	2028	Jun	Sinking Fund			550,000	0	390,000	160,000
011831YK4	6.550%	2028	Dec	Sinking Fund			570,000	0	405,000	165,000
011831YK4	6.550%	2029	Jun	Sinking Fund			585,000	0	415,000	170,000
011831YK4	6.550%	2029	Dec	Sinking Fund			605,000	0	430,000	175,000
011831YK4	6.550%	2030	Jun	Sinking Fund			625,000	0	440,000	185,000
011831YK4	6.550%	2030	Dec	Sinking Fund			645,000	0	460,000	185,000
011831YK4	6.550%	2031	Jun	Sinking Fund			665,000	0	475,000	190,000
011831YK4	6.550%	2031	Dec	Sinking Fund			690,000	0	490,000	200,000
011831YK4	6.550%	2032	Jun	Sinking Fund			710,000	0	500,000	210,000
011831YK4	6.550%	2032	Dec	Sinking Fund			735,000	0	525,000	210,000
011831YK4	6.550%	2033	Jun	Sinking Fund			760,000	0	540,000	220,000
011831YK4	6.550%	2033	Dec	Sinking Fund			785,000	0	555,000	230,000
011831YK4	6.550%	2034	Jun	Sinking Fund			810,000	0	445,000	365,000
011831YK4	6.550%	2034	Dec	Sinking Fund			835,000	0	450,000	385,000
011831YK4	6.550%	2035	Jun	Sinking Fund			865,000	0	480,000	385,000
011831YK4	6.550%	2035	Dec	Sinking Fund			890,000	0	485,000	405,000
011831YK4	6.550%	2036	Jun	Sinking Fund			920,000	0	510,000	410,000
011831YK4	6.550%	2036	Dec	Sinking Fund			950,000	0	520,000	430,000
011831YK4	6.550%	2037	Jun	Sinking Fund			985,000	0	550,000	435,000
011831YK4	6.550%	2037	Dec	Term Maturity			1,015,000	0	555,000	460,000
						C9511 Total	**$30,000,000**	**$710,000**	**$18,620,000**	**$10,670,000**
C9711	**Veterans Collateralized Bonds, 1997 First**			Fund: **756**	Bond Yield: **5.546%**		Issue Amount **$100,000,000**	Dated Date: **10/1/1997**	*AAA*	*Aaa* / *AAA*
011831T20	5.550%	1998	Dec	Sinking Fund			340,000	340,000	0	0
011831T20	5.550%	1999	Jun	Sinking Fund			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinking Fund			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinking Fund			365,000	365,000	0	0
011831T20	5.550%	2000	Dec	Sinking Fund			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinking Fund			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinking Fund			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinking Fund			395,000	295,000	100,000	0
011831T20	5.550%	2002	Dec	Sinking Fund			405,000	245,000	160,000	0
011831T20	5.550%	2003	Jun	Sinking Fund			415,000	0	200,000	215,000
011831T20	5.550%	2003	Dec	Sinking Fund			425,000	0	200,000	225,000
011831T20	5.550%	2004	Jun	Sinking Fund			435,000	0	205,000	230,000
011831T20	5.550%	2004	Dec	Sinking Fund			445,000	0	215,000	230,000
011831T20	5.550%	2005	Jun	Sinking Fund			455,000	0	225,000	230,000

Veterans Mortgage Program Collateralized Bonds | **Tax-Exempt** | **Corporate**

C9711 Veterans Collateralized Bonds, 1997 First — Fund: **756** — Bond Yield: **5.546%** — Issue Amount **$100,000,000** — Dated Date: **10/1/1997**

S and P	*Moodys*	*Fitch*
AAA	*Aaa*	*AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T20	5.550%	2005	Dec	Sinking Fund			465,000	0	225,000	240,000
011831T20	5.550%	2006	Jun	Sinking Fund			480,000	0	235,000	245,000
011831T20	5.550%	2006	Dec	Sinking Fund			490,000	0	240,000	250,000
011831T20	5.550%	2007	Jun	Sinking Fund			500,000	0	240,000	260,000
011831T20	5.550%	2007	Dec	Sinking Fund			515,000	0	250,000	265,000
011831T20	5.550%	2008	Jun	Sinking Fund			530,000	0	250,000	280,000
011831T20	5.550%	2008	Dec	Sinking Fund			540,000	0	260,000	280,000
011831T20	5.550%	2009	Jun	Sinking Fund			555,000	0	265,000	290,000
011831T20	5.550%	2009	Dec	Sinking Fund			570,000	0	270,000	300,000
011831T20	5.550%	2010	Jun	Sinking Fund			590,000	0	285,000	305,000
011831T20	5.550%	2010	Dec	Sinking Fund			605,000	0	290,000	315,000
011831T20	5.550%	2011	Jun	Sinking Fund			620,000	0	300,000	320,000
011831T20	5.550%	2011	Dec	Sinking Fund			640,000	0	305,000	335,000
011831T20	5.550%	2012	Jun	Sinking Fund			655,000	0	315,000	340,000
011831T20	5.550%	2012	Dec	Sinking Fund			675,000	0	325,000	350,000
011831T20	5.550%	2013	Jun	Sinking Fund			690,000	0	330,000	360,000
011831T20	5.550%	2013	Dec	Sinking Fund			710,000	0	340,000	370,000
011831T20	5.550%	2014	Jun	Sinking Fund			730,000	0	350,000	380,000
011831T20	5.550%	2014	Dec	Sinking Fund			750,000	0	365,000	385,000
011831T20	5.550%	2015	Jun	Sinking Fund			770,000	0	365,000	405,000
011831T20	5.550%	2015	Dec	Sinking Fund			795,000	0	385,000	410,000
011831T20	5.550%	2016	Jun	Sinking Fund			815,000	0	390,000	425,000
011831T20	5.550%	2016	Dec	Sinking Fund			835,000	0	395,000	440,000
011831T20	5.550%	2017	Jun	Sinking Fund			860,000	0	415,000	445,000
011831T20	5.550%	2017	Dec	Sinking Fund			885,000	0	425,000	460,000
011831T20	5.550%	2018	Jun	Sinking Fund			910,000	0	435,000	475,000
011831T20	5.550%	2018	Dec	Sinking Fund			935,000	0	445,000	490,000
011831T20	5.550%	2019	Jun	Sinking Fund			960,000	0	455,000	505,000
011831T20	5.550%	2019	Dec	Sinking Fund			985,000	0	475,000	510,000
011831T20	5.550%	2020	Jun	Sinking Fund			1,010,000	0	485,000	525,000
011831T20	5.550%	2020	Dec	Sinking Fund			1,040,000	0	495,000	545,000
011831T20	5.550%	2021	Jun	Sinking Fund			1,070,000	0	510,000	560,000
011831T20	5.550%	2021	Dec	Sinking Fund			1,100,000	0	525,000	575,000
011831T20	5.550%	2022	Jun	Sinking Fund			1,135,000	0	545,000	590,000
011831T20	5.550%	2022	Dec	Sinking Fund			1,165,000	0	555,000	610,000
011831T20	5.550%	2023	Jun	Sinking Fund			1,200,000	0	575,000	625,000
011831T20	5.550%	2023	Dec	Sinking Fund			1,235,000	0	595,000	640,000
011831T20	5.550%	2024	Jun	Sinking Fund			1,270,000	0	610,000	660,000
011831T20	5.550%	2024	Dec	Sinking Fund			1,305,000	0	630,000	675,000
011831T20	5.550%	2025	Jun	Sinking Fund			1,345,000	0	640,000	705,000
011831T20	5.550%	2025	Dec	Sinking Fund			1,380,000	0	665,000	715,000
011831T20	5.550%	2026	Jun	Sinking Fund			1,420,000	0	680,000	740,000
011831T20	5.550%	2026	Dec	Sinking Fund			1,465,000	0	700,000	765,000
011831T20	5.550%	2027	Jun	Sinking Fund			1,505,000	0	725,000	780,000
011831T20	5.550%	2027	Dec	Sinking Fund			1,550,000	0	745,000	805,000
011831T20	5.550%	2028	Jun	Sinking Fund			1,595,000	0	760,000	835,000
011831T20	5.550%	2028	Dec	Sinking Fund			1,640,000	0	790,000	850,000
011831T20	5.550%	2029	Jun	Sinking Fund			1,685,000	0	810,000	875,000
011831T20	5.550%	2029	Dec	Sinking Fund			1,735,000	0	830,000	905,000
011831T20	5.550%	2030	Jun	Sinking Fund			1,785,000	0	855,000	930,000
011831T20	5.550%	2030	Dec	Sinking Fund			1,835,000	0	880,000	955,000
011831T20	5.550%	2031	Jun	Sinking Fund			1,890,000	0	910,000	980,000
011831T20	5.550%	2031	Dec	Sinking Fund			1,945,000	0	930,000	1,015,000
011831T20	5.550%	2032	Jun	Sinking Fund			2,000,000	0	960,000	1,040,000
011831T20	5.550%	2032	Dec	Sinking Fund			2,060,000	0	990,000	1,070,000
011831T20	5.550%	2033	Jun	Sinking Fund			2,120,000	0	1,020,000	1,100,000
011831T20	5.550%	2033	Dec	Sinking Fund			2,185,000	0	1,050,000	1,135,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and F*	*Moodys* *Fitch*
C9711 **Veterans Collateralized Bonds, 1997 First**				Fund: **756**	Bond Yield: **5.546%**		Issue Amount **$100,000,000**	Dated Date: **10/1/1997**	*AAA*	*Aaa* *AAA*
011831T20	5.550%	2034	Jun	Sinking Fund			2,245,000	0	1,075,000	1,170,000
011831T20	5.550%	2034	Dec	Sinking Fund			2,315,000	0	1,110,000	1,205,000
011831T20	5.550%	2035	Jun	Sinking Fund			2,380,000	0	1,145,000	1,235,000
011831T20	5.550%	2035	Dec	Sinking Fund			2,450,000	0	1,175,000	1,275,000
011831T20	5.550%	2036	Jun	Sinking Fund			2,520,000	0	1,210,000	1,310,000
011831T20	5.550%	2036	Dec	Sinking Fund			2,595,000	0	1,245,000	1,350,000
011831T20	5.550%	2037	Jun	Sinking Fund			2,670,000	0	1,280,000	1,390,000
011831T20	5.550%	2037	Dec	Sinking Fund			2,750,000	0	1,315,000	1,435,000
011831T20	5.550%	2038	Jun	Sinking Fund			2,830,000	0	1,355,000	1,475,000
011831T20	5.550%	2038	Dec	Sinking Fund			2,910,000	0	1,400,000	1,510,000
011831T20	5.550%	2039	Jun	Sinking Fund			2,995,000	0	1,430,000	1,565,000
011831T20	5.550%	2039	Dec	Term Maturity			3,085,000	0	1,470,000	1,615,000
						C9711 Total	**$100,000,000**	**$2,960,000**	**$46,735,000**	**$50,305,000**
C9811 **Veterans Collateralized Bonds, 1998 First**				Fund: **757**	Bond Yield: **5.403%**		Issue Amount **$48,405,000**	Dated Date: **6/1/1998**	*AAA*	*Aaa* *AAA*
011831Z49	4.000%	1999	Jun	Sinking Fund		AMT	215,000	215,000	0	0
011831Z49	4.000%	1999	Dec	Term Maturity		AMT	220,000	220,000	0	0
011831Z64	4.200%	2000	Jun	Sinking Fund		AMT	225,000	225,000	0	0
011831Z64	4.200%	2000	Dec	Term Maturity		AMT	230,000	230,000	0	0
011831Z80	4.300%	2001	Jun	Sinking Fund		AMT	235,000	230,000	5,000	0
011831Z80	4.300%	2001	Dec	Term Maturity		AMT	240,000	225,000	15,000	0
0118312A1	4.400%	2002	Jun	Sinking Fund		AMT	245,000	225,000	20,000	0
0118312A1	4.400%	2002	Dec	Term Maturity		AMT	250,000	190,000	60,000	0
0118312C7	4.500%	2003	Jun	Sinking Fund		AMT	255,000	0	85,000	170,000
0118312C7	4.500%	2003	Dec	Term Maturity		AMT	260,000	0	85,000	175,000
0118312E3	4.500%	2004	Jun	Sinking Fund		AMT	265,000	0	85,000	180,000
0118312E3	4.500%	2004	Dec	Term Maturity		AMT	270,000	0	85,000	185,000
0118312G8	4.625%	2005	Jun	Sinking Fund		AMT	280,000	0	90,000	190,000
0118312G8	4.625%	2005	Dec	Term Maturity		AMT	285,000	0	95,000	190,000
0118312J2	4.700%	2006	Jun	Sinking Fund		AMT	290,000	0	95,000	195,000
0118312J2	4.700%	2006	Dec	Term Maturity		AMT	300,000	0	95,000	205,000
0118312L7	4.750%	2007	Jun	Sinking Fund		AMT	305,000	0	100,000	205,000
0118312L7	4.750%	2007	Dec	Term Maturity		AMT	315,000	0	100,000	215,000
0118312N3	4.800%	2008	Jun	Sinking Fund		AMT	320,000	0	100,000	220,000
0118312N3	4.800%	2008	Dec	Term Maturity		AMT	330,000	0	105,000	225,000
0118312Q6	4.875%	2009	Jun	Sinking Fund		AMT	335,000	0	110,000	225,000
0118312Q6	4.875%	2009	Dec	Term Maturity		AMT	345,000	0	115,000	230,000
0118312S2	5.000%	2010	Jun	Sinking Fund		AMT	355,000	0	120,000	235,000
0118312S2	5.000%	2010	Dec	Term Maturity		AMT	360,000	0	120,000	240,000
0118312U7	5.000%	2011	Jun	Sinking Fund		AMT	370,000	0	120,000	250,000
0118312U7	5.000%	2011	Dec	Term Maturity		AMT	380,000	0	125,000	255,000
0118312W3	5.100%	2012	Jun	Sinking Fund		AMT	390,000	0	125,000	265,000
0118312W3	5.100%	2012	Dec	Term Maturity		AMT	400,000	0	125,000	275,000
0118312Y9	5.125%	2013	Jun	Sinking Fund		AMT	410,000	0	130,000	280,000
0118312Y9	5.125%	2013	Dec	Term Maturity		AMT	425,000	0	135,000	290,000
0118313J1	5.300%	2014	Jun	Sinking Fund		AMT	435,000	0	135,000	300,000
0118313J1	5.300%	2014	Dec	Sinking Fund		AMT	445,000	0	140,000	305,000
0118313J1	5.300%	2015	Jun	Sinking Fund		AMT	460,000	0	150,000	310,000
0118313J1	5.300%	2015	Dec	Sinking Fund		AMT	470,000	0	155,000	315,000
0118313J1	5.300%	2016	Jun	Sinking Fund		AMT	485,000	0	160,000	325,000
0118313J1	5.300%	2016	Dec	Sinking Fund		AMT	495,000	0	165,000	330,000
0118313J1	5.300%	2017	Jun	Sinking Fund		AMT	510,000	0	165,000	345,000
0118313J1	5.300%	2017	Dec	Sinking Fund		AMT	525,000	0	170,000	355,000
0118313J1	5.300%	2018	Jun	Sinking Fund		AMT	540,000	0	175,000	365,000
0118313J1	5.300%	2018	Dec	Term Maturity		AMT	555,000	0	175,000	380,000
0118314E1	5.400%	2019	Jun	Sinking Fund		AMT	570,000	0	180,000	390,000
0118314E1	5.400%	2019	Dec	Sinking Fund		AMT	585,000	0	185,000	400,000

Veterans Mortgage Program Collateralized Bonds | **Tax-Exempt** | **Corporate** | *S and P* | *Moodys* | *Fitch*

C9811 Veterans Collateralized Bonds, 1998 First | Fund: **757** | Bond Yield: **5.403%** | Issue Amount **$48,405,000** | Dated Date: **6/1/1998** | *AAA* | *Aaa* | *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	0118314E1	5.400%	2020	Jun	Sinking Fund		AMT	600,000	0	200,000	400,000
	0118314E1	5.400%	2020	Dec	Sinking Fund		AMT	620,000	0	200,000	420,000
	0118314E1	5.400%	2021	Jun	Sinking Fund		AMT	635,000	0	205,000	430,000
	0118314E1	5.400%	2021	Dec	Sinking Fund		AMT	650,000	0	210,000	440,000
	0118314E1	5.400%	2022	Jun	Sinking Fund		AMT	670,000	0	215,000	455,000
	0118314E1	5.400%	2022	Dec	Sinking Fund		AMT	690,000	0	220,000	470,000
	0118314E1	5.400%	2023	Jun	Sinking Fund		AMT	710,000	0	225,000	485,000
	0118314E1	5.400%	2023	Dec	Sinking Fund		AMT	725,000	0	235,000	490,000
	0118314E1	5.400%	2024	Jun	Sinking Fund		AMT	745,000	0	245,000	500,000
	0118314E1	5.400%	2024	Dec	Sinking Fund		AMT	770,000	0	245,000	525,000
	0118314E1	5.400%	2025	Jun	Sinking Fund		AMT	790,000	0	260,000	530,000
	0118314E1	5.400%	2025	Dec	Sinking Fund		AMT	810,000	0	260,000	550,000
	0118314E1	5.400%	2026	Jun	Sinking Fund		AMT	835,000	0	270,000	565,000
	0118314E1	5.400%	2026	Dec	Sinking Fund		AMT	855,000	0	280,000	575,000
	0118314E1	5.400%	2027	Jun	Sinking Fund		AMT	880,000	0	285,000	595,000
	0118314E1	5.400%	2027	Dec	Sinking Fund		AMT	905,000	0	295,000	610,000
	0118314E1	5.400%	2028	Jun	Sinking Fund		AMT	930,000	0	300,000	630,000
	0118314E1	5.400%	2028	Dec	Term Maturity		AMT	955,000	0	305,000	650,000
	0118314W1	5.500%	2029	Jun	Sinking Fund		AMT	980,000	0	315,000	665,000
	0118314W1	5.500%	2029	Dec	Sinking Fund		AMT	1,010,000	0	325,000	685,000
	0118314W1	5.500%	2030	Jun	Sinking Fund		AMT	1,035,000	0	335,000	700,000
	0118314W1	5.500%	2030	Dec	Sinking Fund		AMT	1,065,000	0	345,000	720,000
	0118314W1	5.500%	2031	Jun	Sinking Fund		AMT	1,095,000	0	350,000	745,000
	0118314W1	5.500%	2031	Dec	Sinking Fund		AMT	1,125,000	0	365,000	760,000
	0118314W1	5.500%	2032	Jun	Sinking Fund		AMT	1,155,000	0	380,000	775,000
	0118314W1	5.500%	2032	Dec	Sinking Fund		AMT	1,190,000	0	385,000	805,000
	0118314W1	5.500%	2033	Jun	Sinking Fund		AMT	1,220,000	0	395,000	825,000
	0118314W1	5.500%	2033	Dec	Sinking Fund		AMT	1,255,000	0	405,000	850,000
	0118314W1	5.500%	2034	Jun	Sinking Fund		AMT	1,290,000	0	420,000	870,000
	0118314W1	5.500%	2034	Dec	Sinking Fund		AMT	1,330,000	0	430,000	900,000
	0118314W1	5.500%	2035	Jun	Sinking Fund		AMT	1,365,000	0	435,000	930,000
	0118314W1	5.500%	2035	Dec	Sinking Fund		AMT	1,405,000	0	460,000	945,000
	0118314W1	5.500%	2036	Jun	Sinking Fund		AMT	1,445,000	0	465,000	980,000
	0118314W1	5.500%	2036	Dec	Term Maturity		AMT	1,485,000	0	475,000	1,010,000
							C9811 Total	**$48,405,000**	**$1,760,000**	**$15,140,000**	**$31,505,000**

C9812 Veterans Collateralized Bonds, 1998 Second | Fund: **757** | Bond Yield: **5.403%** | Issue Amount **$11,595,000** | Dated Date: **6/1/1998** | *AAA* | *Aaa* | *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	0118315D2	5.375%	2037	Jun	Sinking Fund			1,525,000	0	490,000	1,035,000
	0118315D2	5.375%	2037	Dec	Sinking Fund			1,565,000	0	505,000	1,060,000
	0118315D2	5.375%	2038	Jun	Sinking Fund			1,610,000	0	520,000	1,090,000
	0118315D2	5.375%	2038	Dec	Sinking Fund			1,655,000	0	535,000	1,120,000
	0118315D2	5.375%	2039	Jun	Sinking Fund			1,700,000	0	550,000	1,150,000
	0118315D2	5.375%	2039	Dec	Sinking Fund			1,745,000	0	560,000	1,185,000
	0118315D2	5.375%	2040	Jun	Term Maturity			1,795,000	0	575,000	1,220,000
							C9812 Total	**$11,595,000**	**$0**	**$3,735,000**	**$7,860,000**

C9911 Veterans Collateralized Bonds, 1999 First | Fund: **758** | Bond Yield: **6.109%** | Issue Amount **$110,000,000** | Dated Date: **10/1/1999** | *AAA* | *Aaa* | *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832BG6	4.300%	2001	Jun	Serial Maturity			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial Maturity		AMT	480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial Maturity			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial Maturity		AMT	505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial Maturity			390,000	0	85,000	305,000
A2	011832AQ5	4.800%	2003	Jun	Serial Maturity		AMT	525,000	0	105,000	420,000
A1	011832BK7	4.800%	2004	Jun	Serial Maturity			410,000	0	85,000	325,000
A2	011832AR3	4.900%	2004	Jun	Serial Maturity		AMT	550,000	0	115,000	435,000
A1	011832BL5	4.900%	2005	Jun	Serial Maturity			430,000	0	90,000	340,000
A2	011832AS1	5.000%	2005	Jun	Serial Maturity		AMT	575,000	0	125,000	450,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				S and P	Moodys	Fitch
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Issue Amount **$110,000,000**	Dated Date: **10/1/1999**	AAA	Aaa	AAA
A1	011832BM3	5.000%	2006	Jun	Serial Maturity			450,000	0	95,000	355,000
A2	011832AT9	5.100%	2006	Jun	Serial Maturity		AMT	605,000	0	130,000	475,000
A1	011832BN1	5.100%	2007	Jun	Serial Maturity			470,000	0	100,000	370,000
A2	011832AU6	5.200%	2007	Jun	Serial Maturity		AMT	635,000	0	140,000	495,000
A1	011832BP6	5.200%	2008	Jun	Serial Maturity			495,000	0	105,000	390,000
A2	011832AV4	5.300%	2008	Jun	Serial Maturity		AMT	665,000	0	140,000	525,000
A1	011832BQ4	5.300%	2009	Jun	Serial Maturity			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial Maturity		AMT	700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial Maturity			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial Maturity		AMT	740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial Maturity			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial Maturity		AMT	785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial Maturity			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial Maturity		AMT	830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial Maturity			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial Maturity		AMT	880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial Maturity			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial Maturity		AMT	930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial Maturity			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial Maturity		AMT	985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinking Fund			765,000	0	160,000	605,000
A2	011832BD3	6.150%	2016	Jun	Sinking Fund		AMT	1,045,000	0	225,000	820,000
A1	011832BX9	6.000%	2017	Jun	Sinking Fund			810,000	0	170,000	640,000
A2	011832BD3	6.150%	2017	Jun	Sinking Fund		AMT	1,110,000	0	235,000	875,000
A1	011832BX9	6.000%	2018	Jun	Sinking Fund			855,000	0	180,000	675,000
A2	011832BD3	6.150%	2018	Jun	Sinking Fund		AMT	1,175,000	0	245,000	930,000
A1	011832BX9	6.000%	2019	Jun	Sinking Fund			905,000	0	195,000	710,000
A2	011832BD3	6.150%	2019	Jun	Sinking Fund		AMT	1,245,000	0	265,000	980,000
A1	011832BX9	6.000%	2020	Jun	Sinking Fund			955,000	0	205,000	750,000
A2	011832BD3	6.150%	2020	Jun	Sinking Fund		AMT	1,320,000	0	280,000	1,040,000
A1	011832BX9	6.000%	2021	Jun	Term Maturity			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term Maturity		AMT	1,395,000	0	300,000	1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinking Fund			1,080,000	0	235,000	845,000
A2	011832BE1	6.200%	2022	Jun	Sinking Fund		AMT	1,480,000	0	315,000	1,165,000
A1	011832BY7	6.100%	2023	Jun	Sinking Fund			1,140,000	0	245,000	895,000
A2	011832BE1	6.200%	2023	Jun	Sinking Fund		AMT	1,570,000	0	330,000	1,240,000
A1	011832BY7	6.100%	2024	Jun	Sinking Fund			1,210,000	0	260,000	950,000
A2	011832BE1	6.200%	2024	Jun	Sinking Fund		AMT	1,665,000	0	355,000	1,310,000
A1	011832BY7	6.100%	2025	Jun	Sinking Fund			1,280,000	0	270,000	1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinking Fund		AMT	1,765,000	0	375,000	1,390,000
A1	011832BY7	6.100%	2026	Jun	Sinking Fund			1,355,000	0	290,000	1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinking Fund		AMT	1,875,000	0	395,000	1,480,000
A1	011832BY7	6.100%	2027	Jun	Sinking Fund			1,430,000	0	300,000	1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinking Fund		AMT	1,990,000	0	425,000	1,565,000
A1	011832BY7	6.100%	2028	Jun	Sinking Fund			1,515,000	0	320,000	1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinking Fund		AMT	2,110,000	0	450,000	1,660,000
A1	011832BY7	6.100%	2029	Jun	Sinking Fund			1,605,000	0	340,000	1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinking Fund		AMT	2,235,000	0	475,000	1,760,000
A1	011832BY7	6.100%	2030	Jun	Term Maturity			1,700,000	0	360,000	1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinking Fund		AMT	2,370,000	0	505,000	1,865,000
A1	011832BZ4	6.150%	2031	Jun	Sinking Fund			1,805,000	0	385,000	1,420,000
A2	011832BE1	6.200%	2031	Jun	Term Maturity		AMT	2,515,000	0	535,000	1,980,000
A1	011832BZ4	6.150%	2032	Jun	Sinking Fund			1,910,000	0	405,000	1,505,000
A2	011832BF8	6.250%	2032	Jun	Sinking Fund		AMT	2,675,000	0	570,000	2,105,000
A1	011832BZ4	6.150%	2033	Jun	Sinking Fund			2,030,000	0	430,000	1,600,000
A2	011832BF8	6.250%	2033	Jun	Sinking Fund		AMT	2,840,000	0	600,000	2,240,000
A1	011832BZ4	6.150%	2034	Jun	Sinking Fund			2,155,000	0	460,000	1,695,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Issue Amount **$110,000,000**	Dated Date: **10/1/1999**	*AAA*	*Aaa* / *AAA*
A2	011832BF8	6.250%	2034	Jun	Sinking Fund		AMT	3,015,000	0	640,000	2,375,000
A1	011832BZ4	6.150%	2035	Jun	Sinking Fund			2,285,000	0	485,000	1,800,000
A2	011832BF8	6.250%	2035	Jun	Sinking Fund		AMT	3,200,000	0	680,000	2,520,000
A1	011832BZ4	6.150%	2036	Jun	Sinking Fund			2,420,000	0	515,000	1,905,000
A2	011832BF8	6.250%	2036	Jun	Sinking Fund		AMT	3,400,000	0	725,000	2,675,000
A1	011832BZ4	6.150%	2037	Jun	Sinking Fund			2,570,000	0	550,000	2,020,000
A2	011832BF8	6.250%	2037	Jun	Sinking Fund		AMT	3,610,000	0	775,000	2,835,000
A1	011832BZ4	6.150%	2038	Jun	Sinking Fund			2,725,000	0	580,000	2,145,000
A2	011832BF8	6.250%	2038	Jun	Sinking Fund		AMT	3,835,000	0	815,000	3,020,000
A1	011832BZ4	6.150%	2039	Jun	Term Maturity			2,885,000	0	615,000	2,270,000
A2	011832BF8	6.250%	2039	Jun	Term Maturity		AMT	4,075,000	0	860,000	3,215,000
							C9911 Total	**$110,000,000**	**$1,665,000**	**$23,095,000**	**$85,240,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**		Issue Amount **$70,000,000**	Dated Date: **6/1/2000**	*AAA*	*Aaa* / *AAA*
A1	011832GH9	4.750%	2001	Jun	Serial Maturity			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial Maturity		AMT	100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial Maturity			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial Maturity		AMT	110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial Maturity			470,000	0	35,000	435,000
A2	011832JA1	5.375%	2003	Jun	Serial Maturity		AMT	110,000	0	10,000	100,000
A1	011832GL0	5.375%	2004	Jun	Serial Maturity			490,000	0	45,000	445,000
A2	011832JB9	5.500%	2004	Jun	Serial Maturity		AMT	120,000	0	10,000	110,000
A1	011832GM8	5.450%	2005	Jun	Serial Maturity			520,000	0	45,000	475,000
A2	011832JC7	5.550%	2005	Jun	Serial Maturity		AMT	120,000	0	10,000	110,000
A1	011832GN6	5.500%	2006	Jun	Serial Maturity			540,000	0	45,000	495,000
A2	011832JD5	5.625%	2006	Jun	Serial Maturity		AMT	130,000	0	10,000	120,000
A1	011832GP1	5.550%	2007	Jun	Serial Maturity			570,000	0	50,000	520,000
A2	011832JE3	5.700%	2007	Jun	Serial Maturity		AMT	140,000	0	15,000	125,000
A1	011832GQ9	5.625%	2008	Jun	Serial Maturity			600,000	0	55,000	545,000
A2	011832JF0	5.750%	2008	Jun	Serial Maturity		AMT	140,000	0	15,000	125,000
A1	011832GR7	5.700%	2009	Jun	Serial Maturity			630,000	0	55,000	575,000
A2	011832JG8	5.800%	2009	Jun	Serial Maturity		AMT	150,000	0	15,000	135,000
A1	011832GS5	5.750%	2010	Jun	Serial Maturity			660,000	0	60,000	600,000
A2	011832JH6	5.875%	2010	Jun	Serial Maturity		AMT	160,000	0	15,000	145,000
A1	011832GT3	5.800%	2011	Jun	Serial Maturity			700,000	0	60,000	640,000
A2	011832JL7	6.000%	2011	Jun	Sinking Fund		AMT	170,000	0	15,000	155,000
A1	011832GU0	5.875%	2012	Jun	Serial Maturity			740,000	0	65,000	675,000
A2	011832JL7	6.000%	2012	Jun	Sinking Fund		AMT	180,000	0	15,000	165,000
A1	011832GX4	6.000%	2013	Jun	Sinking Fund			780,000	0	70,000	710,000
A2	011832JL7	6.000%	2013	Jun	Term Maturity		AMT	190,000	0	15,000	175,000
A1	011832GX4	6.000%	2014	Jun	Sinking Fund			830,000	0	75,000	755,000
A2	011832JT0	6.250%	2014	Jun	Sinking Fund		AMT	200,000	0	15,000	185,000
A1	011832GX4	6.000%	2015	Jun	Term Maturity			880,000	0	75,000	805,000
A2	011832JT0	6.250%	2015	Jun	Sinking Fund		AMT	210,000	0	15,000	195,000
A1	011832HC9	6.250%	2016	Jun	Sinking Fund			930,000	0	85,000	845,000
A2	011832JT0	6.250%	2016	Jun	Sinking Fund		AMT	220,000	0	15,000	205,000
A1	011832HC9	6.250%	2017	Jun	Sinking Fund			990,000	0	85,000	905,000
A2	011832JT0	6.250%	2017	Jun	Sinking Fund		AMT	240,000	0	20,000	220,000
A1	011832HC9	6.250%	2018	Jun	Sinking Fund			1,040,000	0	90,000	950,000
A2	011832JT0	6.250%	2018	Jun	Sinking Fund		AMT	250,000	0	25,000	225,000
A1	011832HC9	6.250%	2019	Jun	Sinking Fund			1,100,000	0	100,000	1,000,000
A2	011832JT0	6.250%	2019	Jun	Sinking Fund		AMT	260,000	0	25,000	235,000
A1	011832HC9	6.250%	2020	Jun	Term Maturity			1,170,000	0	100,000	1,070,000
A2	011832JT0	6.250%	2020	Jun	Term Maturity		AMT	280,000	0	25,000	255,000
A1	011832HE5	6.125%	2021	Jun	Sinking Fund			1,240,000	0	105,000	1,135,000
A2	011832JY9	6.400%	2021	Jun	Sinking Fund		AMT	300,000	0	25,000	275,000
A1	011832HE5	6.125%	2022	Jun	Term Maturity			1,310,000	0	115,000	1,195,000

Veterans Mortgage Program Collateralized Bonds | **Tax-Exempt** | **Corporate** | S and P | Moodys | Fitch

C0011 Veterans Collateralized Bonds, 2000 First | Fund: **759** | Bond Yield: **6.319%** | Issue Amount **$70,000,000** | Dated Date: **6/1/2000** | AAA | Aaa | AAA

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011832JY9	6.400%	2022	Jun	Sinking Fund		AMT	310,000	0	25,000	285,000
A1	011832HQ8	6.400%	2023	Jun	Sinking Fund			1,390,000	0	120,000	1,270,000
A2	011832JY9	6.400%	2023	Jun	Sinking Fund		AMT	330,000	0	30,000	300,000
A1	011832HQ8	6.400%	2024	Jun	Sinking Fund			1,480,000	0	130,000	1,350,000
A2	011832JY9	6.400%	2024	Jun	Sinking Fund		AMT	350,000	0	30,000	320,000
A1	011832HQ8	6.400%	2025	Jun	Sinking Fund			1,560,000	0	135,000	1,425,000
A2	011832JY9	6.400%	2025	Jun	Term Maturity		AMT	370,000	0	30,000	340,000
A1	011832HQ8	6.400%	2026	Jun	Sinking Fund			1,660,000	0	145,000	1,515,000
A2	011832KF8	6.450%	2026	Jun	Sinking Fund		AMT	400,000	0	35,000	365,000
A1	011832HQ8	6.400%	2027	Jun	Sinking Fund			1,760,000	0	155,000	1,605,000
A2	011832KF8	6.450%	2027	Jun	Sinking Fund		AMT	420,000	0	40,000	380,000
A1	011832HQ8	6.400%	2028	Jun	Sinking Fund			1,860,000	0	160,000	1,700,000
A2	011832KF8	6.450%	2028	Jun	Sinking Fund		AMT	450,000	0	40,000	410,000
A1	011832HQ8	6.400%	2029	Jun	Sinking Fund			1,970,000	0	175,000	1,795,000
A2	011832KF8	6.450%	2029	Jun	Sinking Fund		AMT	470,000	0	40,000	430,000
A1	011832HQ8	6.400%	2030	Jun	Sinking Fund			2,090,000	0	185,000	1,905,000
A2	011832KF8	6.450%	2030	Jun	Sinking Fund		AMT	500,000	0	45,000	455,000
A1	011832HQ8	6.400%	2031	Jun	Sinking Fund			2,220,000	0	190,000	2,030,000
A2	011832KF8	6.450%	2031	Jun	Sinking Fund		AMT	530,000	0	45,000	485,000
A1	011832HQ8	6.400%	2032	Jun	Term Maturity			2,350,000	0	205,000	2,145,000
A2	011832KF8	6.450%	2032	Jun	Term Maturity		AMT	560,000	0	45,000	515,000
A1	011832HT2	6.250%	2033	Jun	Sinking Fund			2,500,000	0	220,000	2,280,000
A2	011832KN1	6.500%	2033	Jun	Sinking Fund		AMT	600,000	0	55,000	545,000
A1	011832HT2	6.250%	2034	Jun	Sinking Fund			2,650,000	0	230,000	2,420,000
A2	011832KN1	6.500%	2034	Jun	Sinking Fund		AMT	640,000	0	55,000	585,000
A1	011832HT2	6.250%	2035	Jun	Term Maturity			2,820,000	0	245,000	2,575,000
A2	011832KN1	6.500%	2035	Jun	Sinking Fund		AMT	670,000	0	60,000	610,000
A1	011832HT2	6.450%	2036	Jun	Sinking Fund			2,990,000	0	260,000	2,730,000
A2	011832KN1	6.500%	2036	Jun	Sinking Fund		AMT	720,000	0	60,000	660,000
A1	011832HT2	6.450%	2037	Jun	Sinking Fund			3,170,000	0	280,000	2,890,000
A2	011832KN1	6.500%	2037	Jun	Sinking Fund		AMT	760,000	0	65,000	695,000
A1	011832HT2	6.450%	2038	Jun	Sinking Fund			3,370,000	0	300,000	3,070,000
A2	011832KN1	6.500%	2038	Jun	Sinking Fund		AMT	805,000	0	65,000	740,000
A1	011832HT2	6.450%	2039	Jun	Term Maturity			3,565,000	0	315,000	3,250,000
A2	011832KN1	6.500%	2039	Jun	Term Maturity		AMT	860,000	0	75,000	785,000
							C0011 Total	**$70,000,000**	**$1,090,000**	**$6,015,000**	**$62,895,000**

C0211 Veterans Collateralized Bonds, 2002 First | Fund: **760** | Bond Yield: **5.531%** | Issue Amount **$50,000,000** | Dated Date: **4/1/2002** | AAA | Aaa | AAA

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832PD8	2.650%	2003	Dec	Serial Maturity		AMT	725,000	0	0	725,000
	011832PE6	3.400%	2004	Dec	Serial Maturity		AMT	740,000	0	0	740,000
	011832PF3	3.850%	2005	Dec	Serial Maturity		AMT	760,000	0	0	760,000
	011832PG1	4.150%	2006	Dec	Serial Maturity		AMT	785,000	0	0	785,000
	011832PH9	4.450%	2007	Dec	Serial Maturity		AMT	810,000	0	0	810,000
	011832PJ5	4.600%	2008	Dec	Serial Maturity		AMT	845,000	0	0	845,000
	011832PK2	4.750%	2009	Dec	Serial Maturity		AMT	880,000	0	0	880,000
	011832PL0	4.850%	2010	Dec	Serial Maturity		AMT	915,000	0	0	915,000
	011832PM8	4.950%	2011	Dec	Serial Maturity		AMT	955,000	0	0	955,000
	011832PN6	5.000%	2012	Dec	Serial Maturity		AMT	995,000	0	0	995,000
	011832PP1	5.100%	2013	Dec	Serial Maturity		AMT	1,040,000	0	0	1,040,000
	011832PQ9	5.200%	2014	Dec	Serial Maturity		AMT	1,090,000	0	0	1,090,000
	011832PR7	5.300%	2015	Dec	Serial Maturity		AMT	1,150,000	0	0	1,150,000
	011832PS5	5.500%	2016	Dec	Sinking Fund		AMT	1,210,000	0	0	1,210,000
	011832PS5	5.500%	2017	Dec	Term Maturity		AMT	1,275,000	0	0	1,275,000
	011832PT3	5.550%	2018	Dec	Sinking Fund		AMT	1,340,000	0	0	1,340,000
	011832PT3	5.550%	2019	Dec	Sinking Fund		AMT	1,415,000	0	0	1,415,000
	011832PT3	5.550%	2020	Dec	Sinking Fund		AMT	1,485,000	0	0	1,485,000
	011832PT3	5.550%	2021	Dec	Sinking Fund		AMT	1,565,000	0	0	1,565,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
C0211	**Veterans Collateralized Bonds, 2002 First**			Fund: **760**	Bond Yield: **5.531%**		Issue Amount **$50,000,000**	Dated Date: **4/1/2002**	*AAA* / *Aaa*	*AAA*
011832PT3	5.550%	2022	Dec	Sinking Fund		AMT	1,650,000	0	0	1,650,000
011832PT3	5.550%	2023	Dec	Term Maturity		AMT	1,735,000	0	0	1,735,000
011832PU0	5.600%	2024	Dec	Sinking Fund		AMT	1,830,000	0	0	1,830,000
011832PU0	5.600%	2025	Dec	Sinking Fund		AMT	1,930,000	0	0	1,930,000
011832PU0	5.600%	2026	Dec	Sinking Fund		AMT	2,035,000	0	0	2,035,000
011832PU0	5.600%	2027	Dec	Sinking Fund		AMT	2,145,000	0	0	2,145,000
011832PU0	5.600%	2028	Dec	Term Maturity		AMT	2,265,000	0	0	2,265,000
011832PV8	5.650%	2029	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832PV8	5.650%	2030	Dec	Sinking Fund		AMT	2,520,000	0	0	2,520,000
011832PV8	5.650%	2031	Dec	Sinking Fund		AMT	2,655,000	0	0	2,655,000
011832PV8	5.650%	2032	Dec	Sinking Fund		AMT	2,800,000	0	0	2,800,000
011832PV8	5.650%	2033	Dec	Sinking Fund		AMT	2,950,000	0	0	2,950,000
011832PV8	5.650%	2034	Dec	Term Maturity		AMT	3,115,000	0	0	3,115,000
						C0211 Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
				Veterans Mortgage Program Collateralized Bonds Total			**$765,000,000**	**$15,935,000**	**$356,690,000**	**$392,375,000**
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
HD93A	**Housing Development Bonds, 1993 Series A**			Fund: **260**	Bond Yield: **5.450%**		Issue Amount **$8,325,000**	Dated Date: **9/1/1993**	*AA-* / *Aa2*	*AA+*
011831MK7	2.700%	1994	Dec	Serial Maturity			140,000	140,000	0	0
011831MQ4	3.300%	1995	Dec	Serial Maturity			140,000	140,000	0	0
011831MV3	3.650%	1996	Dec	Serial Maturity			150,000	150,000	0	0
011831NA8	3.850%	1997	Dec	Serial Maturity			155,000	155,000	0	0
011831NF7	4.050%	1998	Dec	Serial Maturity			160,000	160,000	0	0
011831NL4	4.250%	1999	Dec	Serial Maturity			165,000	165,000	0	0
011831NR1	4.450%	2000	Dec	Serial Maturity			175,000	175,000	0	0
011831NW0	4.550%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PB4	4.650%	2002	Dec	Serial Maturity			195,000	195,000	0	0
011831PG3	4.750%	2003	Dec	Serial Maturity			200,000	0	0	200,000
011831PM0	5.450%	2004	Dec	Sinking Fund			210,000	0	0	210,000
011831PM0	5.450%	2005	Dec	Sinking Fund			225,000	0	0	225,000
011831PM0	5.450%	2006	Dec	Sinking Fund			240,000	0	0	240,000
011831PM0	5.450%	2007	Dec	Sinking Fund			255,000	0	0	255,000
011831PM0	5.450%	2008	Dec	Sinking Fund			260,000	0	0	260,000
011831PM0	5.450%	2009	Dec	Sinking Fund			280,000	0	0	280,000
011831PM0	5.450%	2010	Dec	Sinking Fund			300,000	0	0	300,000
011831PM0	5.450%	2011	Dec	Sinking Fund			315,000	0	0	315,000
011831PM0	5.450%	2012	Dec	Sinking Fund			330,000	0	0	330,000
011831PM0	5.450%	2013	Dec	Term Maturity			350,000	0	0	350,000
011831PS7	5.625%	2014	Dec	Sinking Fund			365,000	0	0	365,000
011831PS7	5.625%	2015	Dec	Sinking Fund			390,000	0	0	390,000
011831PS7	5.625%	2016	Dec	Sinking Fund			410,000	0	0	410,000
011831PS7	5.625%	2017	Dec	Sinking Fund			435,000	0	0	435,000
011831PS7	5.625%	2018	Dec	Sinking Fund			465,000	0	0	465,000
011831PS7	5.625%	2019	Dec	Sinking Fund			325,000	0	0	325,000
011831PS7	5.625%	2020	Dec	Sinking Fund			345,000	0	0	345,000
011831PS7	5.625%	2021	Dec	Sinking Fund			365,000	0	0	365,000
011831PS7	5.625%	2022	Dec	Sinking Fund			385,000	0	0	385,000
011831PS7	5.625%	2023	Dec	Term Maturity			410,000	0	0	410,000
						HD93A Total	**$8,325,000**	**$1,465,000**	**$0**	**$6,860,000**
HD93B	**Housing Development Bonds, 1993 Series B**			Fund: **260**	Bond Yield: **5.475%**		Issue Amount **$4,890,000**	Dated Date: **9/1/1993**	*AA-* / *Aa2*	*AA*
011831MI5	2.700%	1994	Dec	Serial Maturity			75,000	75,000	0	0
011831MR2	3.300%	1995	Dec	Serial Maturity			75,000	75,000	0	0
011831MW1	3.650%	1996	Dec	Serial Maturity			80,000	80,000	0	0
011831NB6	3.850%	1997	Dec	Serial Maturity			80,000	80,000	0	0
011831NG5	4.050%	1998	Dec	Serial Maturity			85,000	85,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD93B Housing Development Bonds, 1993 Series B				Fund: **260**	Bond Yield: **5.475%**		Issue Amount **$4,890,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* / *AA*
011831NM2	4.250%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831NS9	4.450%	2000	Dec	Serial Maturity			95,000	95,000	0	0
011831NX8	4.550%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831PC2	4.650%	2002	Dec	Serial Maturity			100,000	100,000	0	0
011831PH1	4.750%	2003	Dec	Serial Maturity			105,000	0	0	105,000
011831PN8	5.450%	2004	Dec	Sinking Fund			110,000	0	0	110,000
011831PN8	5.450%	2005	Dec	Sinking Fund			120,000	0	0	120,000
011831PN8	5.450%	2006	Dec	Sinking Fund			125,000	0	0	125,000
011831PN8	5.450%	2007	Dec	Sinking Fund			135,000	0	0	135,000
011831PN8	5.450%	2008	Dec	Sinking Fund			140,000	0	0	140,000
011831PN8	5.450%	2009	Dec	Sinking Fund			150,000	0	0	150,000
011831PN8	5.450%	2010	Dec	Sinking Fund			155,000	0	0	155,000
011831PN8	5.450%	2011	Dec	Sinking Fund			165,000	0	0	165,000
011831PN8	5.450%	2012	Dec	Sinking Fund			175,000	0	0	175,000
011831PN8	5.450%	2013	Dec	Term Maturity			185,000	0	0	185,000
011831PT5	5.625%	2014	Dec	Sinking Fund			195,000	0	0	195,000
011831PT5	5.625%	2015	Dec	Sinking Fund			205,000	0	0	205,000
011831PT5	5.625%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PT5	5.625%	2017	Dec	Sinking Fund			230,000	0	0	230,000
011831PT5	5.625%	2018	Dec	Sinking Fund			245,000	0	0	245,000
011831PT5	5.625%	2019	Dec	Sinking Fund			260,000	0	0	260,000
011831PT5	5.625%	2020	Dec	Sinking Fund			275,000	0	0	275,000
011831PT5	5.625%	2021	Dec	Sinking Fund			290,000	0	0	290,000
011831PT5	5.625%	2022	Dec	Sinking Fund			305,000	0	0	305,000
011831PT5	5.625%	2023	Dec	Term Maturity			325,000	0	0	325,000
						HD93B Total	**$4,890,000**	**$775,000**	**$0**	**$4,115,000**
HD93C Housing Development Bonds, 1993 Series C				Fund: **260**	Bond Yield: **5.564%**		Issue Amount **$1,200,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* / *N/A*
011831MJ0	2.800%	1994	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MP6	3.400%	1995	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MU5	3.750%	1996	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831MZ4	3.950%	1997	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NE0	4.150%	1998	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NK6	4.350%	1999	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NQ3	4.550%	2000	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NV2	4.650%	2001	Dec	Serial Maturity		AMT	25,000	25,000	0	0
011831PA6	4.750%	2002	Dec	Serial Maturity		AMT	25,000	25,000	0	0
011831PT5	4.850%	2003	Dec	Serial Maturity		AMT	25,000	0	0	25,000
011831PL2	5.550%	2004	Dec	Sinking Fund		AMT	25,000	0	0	25,000
011831PL2	5.550%	2005	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2006	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2007	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2008	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2009	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2010	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2011	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2012	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011831PL2	5.550%	2013	Dec	Term Maturity		AMT	45,000	0	0	45,000
011831PR9	5.700%	2014	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2015	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2016	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2017	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2018	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011831PR9	5.700%	2019	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011831PR9	5.700%	2020	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011831PR9	5.700%	2021	Dec	Sinking Fund		AMT	75,000	0	0	75,000
011831PR9	5.700%	2022	Dec	Sinking Fund		AMT	80,000	0	0	80,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD93C Housing Development Bonds, 1993 Series C				Fund: **260**	Bond Yield: **5.564%**		Issue Amount **$1,200,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* / *N/A*
011831PR9	5.700%	2023	Dec	Term Maturity		AMT	80,000	0	0	80,000
						HD93C Total	**$1,200,000**	**$180,000**	**$0**	**$1,020,000**
HD97A Housing Development Bonds, 1997 Series A				Fund: **260**	Bond Yield: **5.614%**		Issue Amount **$6,510,000**	Dated Date: **10/15/199**	*AA-*	*Aa2* / *AA+*
011831H31	4.000%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831H49	4.150%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831H56	4.300%	2000	Dec	Serial Maturity			90,000	90,000	0	0
011831H64	4.400%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831H72	4.500%	2002	Dec	Serial Maturity			100,000	100,000	0	0
011831H80	4.600%	2003	Dec	Serial Maturity			105,000	0	0	105,000
011831H98	4.700%	2004	Dec	Serial Maturity			110,000	0	0	110,000
011831J21	4.800%	2005	Dec	Serial Maturity			115,000	0	0	115,000
011831J39	4.900%	2006	Dec	Serial Maturity			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial Maturity			125,000	0	0	125,000
011831J54	5.650%	2008	Dec	Sinking Fund			130,000	0	0	130,000
011831J54	5.650%	2009	Dec	Sinking Fund			140,000	0	0	140,000
011831J54	5.650%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831J54	5.650%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831J54	5.650%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831J54	5.650%	2013	Dec	Sinking Fund			175,000	0	0	175,000
011831J54	5.650%	2014	Dec	Sinking Fund			180,000	0	0	180,000
011831J54	5.650%	2015	Dec	Sinking Fund			195,000	0	0	195,000
011831J54	5.650%	2016	Dec	Sinking Fund			205,000	0	0	205,000
011831J54	5.650%	2017	Dec	Sinking Fund			215,000	0	0	215,000
011831J54	5.650%	2018	Dec	Sinking Fund			225,000	0	0	225,000
011831J54	5.650%	2019	Dec	Sinking Fund			240,000	0	0	240,000
011831J54	5.650%	2020	Dec	Term Maturity			255,000	0	0	255,000
011831J62	5.700%	2021	Dec	Sinking Fund			270,000	0	0	270,000
011831J62	5.700%	2022	Dec	Sinking Fund			285,000	0	0	285,000
011831J62	5.700%	2023	Dec	Sinking Fund			300,000	0	0	300,000
011831J62	5.700%	2024	Dec	Sinking Fund			315,000	0	0	315,000
011831J62	5.700%	2025	Dec	Sinking Fund			335,000	0	0	335,000
011831J62	5.700%	2026	Dec	Sinking Fund			355,000	0	0	355,000
011831J62	5.700%	2027	Dec	Sinking Fund			375,000	0	0	375,000
011831J62	5.700%	2028	Dec	Sinking Fund			395,000	0	0	395,000
011831J62	5.700%	2029	Dec	Term Maturity			420,000	0	0	420,000
						HD97A Total	**$6,510,000**	**$460,000**	**$0**	**$6,050,000**
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**		Issue Amount **$17,000,000**	Dated Date: **10/15/199**	*AA-*	*Aa2* / *AA+*
011831J70	4.100%	1998	Dec	Serial Maturity		AMT	215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial Maturity		AMT	225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial Maturity		AMT	235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial Maturity		AMT	245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial Maturity		AMT	255,000	255,000	0	0
011831K45	4.700%	2003	Dec	Serial Maturity		AMT	270,000	0	0	270,000
011831K52	4.800%	2004	Dec	Serial Maturity		AMT	280,000	0	0	280,000
011831K60	4.900%	2005	Dec	Serial Maturity		AMT	295,000	0	0	295,000
011831K78	5.000%	2006	Dec	Serial Maturity		AMT	310,000	0	0	310,000
011831K86	5.100%	2007	Dec	Serial Maturity		AMT	325,000	0	0	325,000
011831K94	5.700%	2008	Dec	Sinking Fund		AMT	340,000	0	0	340,000
011831K94	5.700%	2009	Dec	Sinking Fund		AMT	360,000	0	0	360,000
011831K94	5.700%	2010	Dec	Sinking Fund		AMT	380,000	0	0	380,000
011831K94	5.700%	2011	Dec	Sinking Fund		AMT	405,000	0	0	405,000
011831K94	5.700%	2012	Dec	Sinking Fund		AMT	425,000	0	0	425,000
011831K94	5.700%	2013	Dec	Sinking Fund		AMT	450,000	0	0	450,000
011831K94	5.700%	2014	Dec	Sinking Fund		AMT	475,000	0	0	475,000
011831K94	5.700%	2015	Dec	Sinking Fund		AMT	505,000	0	0	505,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**		Issue Amount **$17,000,000**	Dated Date: **10/15/199**	AA-	Aa2 / AA+
011831K94	5.700%	2016	Dec	Sinking Fund		AMT	530,000	0	0	530,000
011831K94	5.700%	2017	Dec	Term Maturity		AMT	560,000	0	0	560,000
011831L28	5.800%	2018	Dec	Sinking Fund		AMT	595,000	0	0	595,000
011831L28	5.800%	2019	Dec	Sinking Fund		AMT	630,000	0	0	630,000
011831L28	5.800%	2020	Dec	Sinking Fund		AMT	665,000	0	0	665,000
011831L28	5.800%	2021	Dec	Sinking Fund		AMT	705,000	0	0	705,000
011831L28	5.800%	2022	Dec	Sinking Fund		AMT	745,000	0	0	745,000
011831L28	5.800%	2023	Dec	Sinking Fund		AMT	790,000	0	0	790,000
011831L28	5.800%	2024	Dec	Sinking Fund		AMT	835,000	0	0	835,000
011831L28	5.800%	2025	Dec	Sinking Fund		AMT	880,000	0	0	880,000
011831L28	5.800%	2026	Dec	Sinking Fund		AMT	935,000	0	0	935,000
011831L28	5.800%	2027	Dec	Sinking Fund		AMT	985,000	0	0	985,000
011831L28	5.800%	2028	Dec	Sinking Fund		AMT	1,045,000	0	0	1,045,000
011831L28	5.800%	2029	Dec	Term Maturity		AMT	1,105,000	0	0	1,105,000
						HD97B Total	**$17,000,000**	**$1,175,000**	**$0**	**$15,825,000**
HD99A Housing Development Bonds, 1999 Series A				Fund: **260**	Bond Yield: **6.171%**		Issue Amount **$1,675,000**	Dated Date: **12/1/1999**	AAA	Aaa / AAA
011832EU2	4.100%	2000	Dec	Serial Maturity			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial Maturity			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial Maturity			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial Maturity			25,000	0	0	25,000
011832EY4	4.750%	2004	Dec	Serial Maturity			30,000	0	0	30,000
011832EZ1	4.850%	2005	Dec	Serial Maturity			30,000	0	0	30,000
011832FA5	4.950%	2006	Dec	Serial Maturity			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial Maturity			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial Maturity			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial Maturity			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinking Fund			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinking Fund			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinking Fund			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term Maturity			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinking Fund			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinking Fund			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinking Fund			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinking Fund			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinking Fund			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinking Fund			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinking Fund			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term Maturity			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$75,000**	**$0**	**$1,600,000**
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**		Issue Amount **$5,080,000**	Dated Date: **12/1/1999**	AAA	Aaa / AAA
011832FG2	4.200%	2000	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial Maturity		AMT	70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial Maturity		AMT	75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FL1	4.850%	2004	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FM9	4.950%	2005	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832FN7	5.000%	2006	Dec	Serial Maturity		AMT	90,000	0	0	90,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**		Issue Amount **$5,080,000**	Dated Date: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832FP2	5.100%	2007	Dec	Serial Maturity		AMT	95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial Maturity		AMT	100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial Maturity		AMT	105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinking Fund		AMT	110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinking Fund		AMT	120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinking Fund		AMT	135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinking Fund		AMT	150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinking Fund		AMT	170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinking Fund		AMT	180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinking Fund		AMT	195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinking Fund		AMT	205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinking Fund		AMT	220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinking Fund		AMT	230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinking Fund		AMT	245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinking Fund		AMT	265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinking Fund		AMT	280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinking Fund		AMT	295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinking Fund		AMT	315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinking Fund		AMT	335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term Maturity		AMT	360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$210,000**	**$0**	**$4,870,000**
HD99C Housing Development Bonds, GP 1999 Series C				Fund: **260**	Bond Yield: **6.171%**		Issue Amount **$50,000,000**	Dated Date: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832FU1	4.100%	2000	Dec	Serial Maturity			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial Maturity			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial Maturity			750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial Maturity			785,000	0	0	785,000
011832FY3	4.750%	2004	Dec	Serial Maturity			820,000	0	0	820,000
011832FZ0	4.850%	2005	Dec	Serial Maturity			860,000	0	0	860,000
011832GA4	4.875%	2006	Dec	Serial Maturity			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial Maturity			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial Maturity			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial Maturity			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinking Fund			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinking Fund			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinking Fund			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinking Fund			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinking Fund			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinking Fund			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinking Fund			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinking Fund			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term Maturity			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinking Fund			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinking Fund			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinking Fund			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinking Fund			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinking Fund			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinking Fund			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinking Fund			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinking Fund			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinking Fund			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term Maturity			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$2,160,000**	**$0**	**$47,840,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD00A Housing Development Bonds, 2000 Series A				Fund: **260**	Bond Yield:		Issue Amount **$20,745,000**	Dated Date: **12/13/200**	*AA-/A-1+*	*Aa2/VMIG 1* *AA+/F1+*
011832LX8		2030	Dec	Stated Maturity	Variable	AMT	20,745,000	0	2,030,000	18,715,000
						HD00A Total	**$20,745,000**	**$0**	**$2,030,000**	**$18,715,000**
HD00B Housing Development Bonds, GP 2000 Series B				Fund: **260**	Bond Yield:		Issue Amount **$41,705,000**	Dated Date: **12/13/200**	*AA-/A-1+*	*Aa2/VMIG 1* *AA+/F1+*
011832LY6		2030	Dec	Stated Maturity	Variable		41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**		Issue Amount **$8,440,000**	Dated Date: **9/5/2002**	*AAA*	*Aaa* *AAA*
011832PZ9	1.800%	2003	Jun	Serial Maturity		AMT	65,000	0	0	65,000
011832QA3	1.900%	2003	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QB1	2.200%	2004	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QC9	2.300%	2004	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QD7	2.650%	2005	Jun	Serial Maturity		AMT	65,000	0	0	65,000
011832QE5	2.650%	2005	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QF2	3.000%	2006	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QG0	3.000%	2006	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QH8	3.350%	2007	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QJ4	3.350%	2007	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QK1	3.650%	2008	Jun	Serial Maturity		AMT	75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial Maturity		AMT	85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial Maturity		AMT	90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832QV7	5.200%	2013	Jun	Sinking Fund		AMT	30,000	0	0	30,000
011832SS2	5.200%	2013	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011832QV7	5.200%	2013	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832QV7	5.200%	2014	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011832QV7	5.200%	2014	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2015	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832QV7	5.200%	2015	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2016	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2016	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2017	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinking Fund		AMT	75,000	0	0	75,000
011832QV7	5.200%	2017	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinking Fund		AMT	75,000	0	0	75,000
011832QV7	5.200%	2018	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinking Fund		AMT	80,000	0	0	80,000
011832QV7	5.200%	2018	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinking Fund		AMT	80,000	0	0	80,000
011832QV7	5.200%	2019	Jun	Sinking Fund		AMT	45,000	0	0	45,000
011832SS2	5.200%	2019	Jun	Sinking Fund		AMT	85,000	0	0	85,000
011832QV7	5.200%	2019	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011832SS2	5.200%	2019	Dec	Sinking Fund		AMT	80,000	0	0	80,000
011832QV7	5.200%	2020	Jun	Sinking Fund		AMT	50,000	0	0	50,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**		Issue Amount **$8,440,000**	Dated Date: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832SS2	5.200%	2020	Jun	Sinking Fund		AMT	85,000	0	0	85,000
011832SS2	5.200%	2020	Dec	Sinking Fund		AMT	85,000	0	0	85,000
011832QV7	5.200%	2020	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832SS2	5.200%	2021	Jun	Sinking Fund		AMT	90,000	0	0	90,000
011832QV7	5.200%	2021	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832SS2	5.200%	2021	Dec	Sinking Fund		AMT	90,000	0	0	90,000
011832QV7	5.200%	2021	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832QV7	5.200%	2022	Jun	Sinking Fund		AMT	55,000	0	0	55,000
011832SS2	5.200%	2022	Jun	Term Maturity		AMT	95,000	0	0	95,000
011832QV7	5.200%	2022	Dec	Term Maturity		AMT	150,000	0	0	150,000
011832QW5	5.300%	2023	Jun	Sinking Fund		AMT	115,000	0	0	115,000
011832ST0	5.300%	2023	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832ST0	5.300%	2023	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832QW5	5.300%	2023	Dec	Sinking Fund		AMT	115,000	0	0	115,000
011832QW5	5.300%	2024	Jun	Sinking Fund		AMT	125,000	0	0	125,000
011832ST0	5.300%	2024	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832QW5	5.300%	2024	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832ST0	5.300%	2024	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832QW5	5.300%	2025	Jun	Sinking Fund		AMT	130,000	0	0	130,000
011832ST0	5.300%	2025	Jun	Sinking Fund		AMT	45,000	0	0	45,000
011832QW5	5.300%	2025	Dec	Sinking Fund		AMT	130,000	0	0	130,000
011832ST0	5.300%	2025	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011832ST0	5.300%	2026	Jun	Sinking Fund		AMT	45,000	0	0	45,000
011832QW5	5.300%	2026	Jun	Sinking Fund		AMT	135,000	0	0	135,000
011832QW5	5.300%	2026	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832ST0	5.300%	2026	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011832ST0	5.300%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2027	Jun	Sinking Fund		AMT	145,000	0	0	145,000
011832QW5	5.300%	2027	Dec	Sinking Fund		AMT	145,000	0	0	145,000
011832ST0	5.300%	2027	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2028	Jun	Sinking Fund		AMT	150,000	0	0	150,000
011832ST0	5.300%	2028	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2028	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832ST0	5.300%	2028	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2029	Jun	Sinking Fund		AMT	160,000	0	0	160,000
011832ST0	5.300%	2029	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832ST0	5.300%	2029	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011832QW5	5.300%	2029	Dec	Sinking Fund		AMT	165,000	0	0	165,000
011832QW5	5.300%	2030	Jun	Sinking Fund		AMT	170,000	0	0	170,000
011832ST0	5.300%	2030	Jun	Sinking Fund		AMT	55,000	0	0	55,000
011832ST0	5.300%	2030	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011832QW5	5.300%	2030	Dec	Sinking Fund		AMT	175,000	0	0	175,000
011832QW5	5.300%	2031	Jun	Sinking Fund		AMT	175,000	0	0	175,000
011832ST0	5.300%	2031	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832QW5	5.300%	2031	Dec	Sinking Fund		AMT	185,000	0	0	185,000
011832ST0	5.300%	2031	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011832ST0	5.300%	2032	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832QW5	5.300%	2032	Jun	Sinking Fund		AMT	190,000	0	0	190,000
011832QW5	5.300%	2032	Dec	Sinking Fund		AMT	190,000	0	0	190,000
011832ST0	5.300%	2032	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011832QW5	5.300%	2033	Jun	Sinking Fund		AMT	195,000	0	0	195,000
011832ST0	5.300%	2033	Jun	Term Maturity		AMT	65,000	0	0	65,000
011832QW5	5.300%	2033	Dec	Term Maturity		AMT	270,000	0	0	270,000
						HD02A Total	**$8,440,000**	**$0**	**$0**	**$8,440,000**
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**		Issue Amount **$8,690,000**	Dated Date: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832QX3	1.600%	2003	Jun	Serial Maturity			155,000	0	0	155,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**		Issue Amount **$8,690,000**	Dated Date: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832QY1	1.750%	2003	Dec	Serial Maturity			145,000	0	0	145,000
011832QZ8	2.000%	2004	Jun	Serial Maturity			150,000	0	0	150,000
011832RA2	2.150%	2004	Dec	Serial Maturity			150,000	0	0	150,000
011832RB0	2.450%	2005	Jun	Serial Maturity			160,000	0	0	160,000
011832RC8	2.450%	2005	Dec	Serial Maturity			150,000	0	0	150,000
011832RD6	2.850%	2006	Jun	Serial Maturity			155,000	0	0	155,000
011832RE4	2.850%	2006	Dec	Serial Maturity			165,000	0	0	165,000
011832RF1	3.250%	2007	Jun	Serial Maturity			160,000	0	0	160,000
011832RG9	3.250%	2007	Dec	Serial Maturity			165,000	0	0	165,000
011832RH7	3.550%	2008	Jun	Serial Maturity			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial Maturity			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial Maturity			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial Maturity			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial Maturity			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial Maturity			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial Maturity			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial Maturity			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial Maturity			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial Maturity			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinking Fund			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinking Fund			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinking Fund			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinking Fund			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinking Fund			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinking Fund			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinking Fund			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinking Fund			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinking Fund			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinking Fund			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinking Fund			195,000	0	0	195,000
011832RT1	5.150%	2020	Dec	Sinking Fund			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinking Fund			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinking Fund			100,000	0	0	100,000
011832SU7	5.150%	2021	Dec	Term Maturity			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term Maturity			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$0**	**$0**	**$8,690,000**
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Issue Amount **$70,000,000**	Dated Date: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832RU8	1.600%	2003	Jun	Serial Maturity			585,000	0	0	585,000
011832RV6	1.750%	2003	Dec	Serial Maturity			595,000	0	0	595,000
011832RW4	2.000%	2004	Jun	Serial Maturity			595,000	0	0	595,000
011832RX2	2.150%	2004	Dec	Serial Maturity			605,000	0	0	605,000
011832RY0	2.450%	2005	Jun	Serial Maturity			610,000	0	0	610,000
011832RZ7	2.450%	2005	Dec	Serial Maturity			620,000	0	0	620,000
011832SA1	2.850%	2006	Jun	Serial Maturity			630,000	0	0	630,000
011832SB9	2.850%	2006	Dec	Serial Maturity			640,000	0	0	640,000
011832SC7	3.250%	2007	Jun	Serial Maturity			650,000	0	0	650,000
011832SD5	3.250%	2007	Dec	Serial Maturity			665,000	0	0	665,000
011832SE3	3.550%	2008	Jun	Serial Maturity			670,000	0	0	670,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Issue Amount **$70,000,000**	Dated Date: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832SF0	3.550%	2008	Dec	Serial Maturity			685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial Maturity			700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial Maturity			710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial Maturity			730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial Maturity			740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial Maturity			755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial Maturity			775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial Maturity			790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial Maturity			805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial Maturity			825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial Maturity			845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial Maturity			870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial Maturity			885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial Maturity			915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial Maturity			935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinking Fund			955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinking Fund			985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinking Fund			1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinking Fund			1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinking Fund			1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinking Fund			1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinking Fund			1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinking Fund			1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinking Fund			1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinking Fund			1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinking Fund			1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinking Fund			1,260,000	0	0	1,260,000
011832TB8	5.150%	2022	Jun	Serial Maturity			440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinking Fund			860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term Maturity			1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinking Fund			840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinking Fund			525,000	0	0	525,000
011832TC6	5.250%	2023	Dec	Sinking Fund			860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinking Fund			540,000	0	0	540,000
011832SR4	5.250%	2024	Jun	Sinking Fund			555,000	0	0	555,000
011832TC6	5.250%	2024	Jun	Sinking Fund			880,000	0	0	880,000
011832SR4	5.250%	2024	Dec	Sinking Fund			570,000	0	0	570,000
011832TC6	5.250%	2024	Dec	Sinking Fund			905,000	0	0	905,000
011832TC6	5.250%	2025	Jun	Sinking Fund			925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinking Fund			585,000	0	0	585,000
011832SR4	5.250%	2025	Dec	Sinking Fund			600,000	0	0	600,000
011832TC6	5.250%	2025	Dec	Sinking Fund			955,000	0	0	955,000
011832TC6	5.250%	2026	Jun	Sinking Fund			980,000	0	0	980,000
011832SR4	5.250%	2026	Jun	Sinking Fund			615,000	0	0	615,000
011832SR4	5.250%	2026	Dec	Sinking Fund			630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinking Fund			1,005,000	0	0	1,005,000
011832SR4	5.250%	2027	Jun	Sinking Fund			645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinking Fund			1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Dec	Sinking Fund			665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinking Fund			1,060,000	0	0	1,060,000
011832SR4	5.250%	2028	Jun	Sinking Fund			680,000	0	0	680,000
011832TC6	5.250%	2028	Jun	Sinking Fund			1,085,000	0	0	1,085,000
011832TC6	5.250%	2028	Dec	Sinking Fund			1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinking Fund			700,000	0	0	700,000
011832TC6	5.250%	2029	Jun	Sinking Fund			1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Jun	Sinking Fund			720,000	0	0	720,000
011832SR4	5.250%	2029	Dec	Sinking Fund			740,000	0	0	740,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Issue Amount **$70,000,000**	Dated Date: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832TC6	5.250%	2029	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832SR4	5.250%	2030	Jun	Sinking Fund			755,000	0	0	755,000
011832TC6	5.250%	2030	Jun	Sinking Fund			1,205,000	0	0	1,205,000
011832TC6	5.250%	2030	Dec	Sinking Fund			1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinking Fund			780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinking Fund			1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinking Fund			800,000	0	0	800,000
011832TC6	5.250%	2031	Dec	Sinking Fund			1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinking Fund			815,000	0	0	815,000
011832SR4	5.250%	2032	Jun	Sinking Fund			850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term Maturity			1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term Maturity			2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$0**	**$0**	**$70,000,000**
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield:		Issue Amount **$37,870,000**	Dated Date: **9/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832TD4		2003	Jun	Sinking Fund	Variable		290,000	0	0	290,000
011832TD4		2003	Dec	Sinking Fund	Variable		290,000	0	0	290,000
011832TD4		2004	Jun	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2004	Dec	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2005	Jun	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2005	Dec	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2006	Jun	Sinking Fund	Variable		320,000	0	0	320,000
011832TD4		2006	Dec	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Jun	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Dec	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Jun	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Dec	Sinking Fund	Variable		345,000	0	0	345,000
011832TD4		2009	Jun	Sinking Fund	Variable		355,000	0	0	355,000
011832TD4		2009	Dec	Sinking Fund	Variable		360,000	0	0	360,000
011832TD4		2010	Jun	Sinking Fund	Variable		365,000	0	0	365,000
011832TD4		2010	Dec	Sinking Fund	Variable		370,000	0	0	370,000
011832TD4		2011	Jun	Sinking Fund	Variable		380,000	0	0	380,000
011832TD4		2011	Dec	Sinking Fund	Variable		385,000	0	0	385,000
011832TD4		2012	Jun	Sinking Fund	Variable		390,000	0	0	390,000
011832TD4		2012	Dec	Sinking Fund	Variable		400,000	0	0	400,000
011832TD4		2013	Jun	Sinking Fund	Variable		405,000	0	0	405,000
011832TD4		2013	Dec	Sinking Fund	Variable		415,000	0	0	415,000
011832TD4		2014	Jun	Sinking Fund	Variable		420,000	0	0	420,000
011832TD4		2014	Dec	Sinking Fund	Variable		430,000	0	0	430,000
011832TD4		2015	Jun	Sinking Fund	Variable		435,000	0	0	435,000
011832TD4		2015	Dec	Sinking Fund	Variable		440,000	0	0	440,000
011832TD4		2016	Jun	Sinking Fund	Variable		450,000	0	0	450,000
011832TD4		2016	Dec	Sinking Fund	Variable		460,000	0	0	460,000
011832TD4		2017	Jun	Sinking Fund	Variable		465,000	0	0	465,000
011832TD4		2017	Dec	Sinking Fund	Variable		475,000	0	0	475,000
011832TD4		2018	Jun	Sinking Fund	Variable		480,000	0	0	480,000
011832TD4		2018	Dec	Sinking Fund	Variable		495,000	0	0	495,000
011832TD4		2019	Jun	Sinking Fund	Variable		500,000	0	0	500,000
011832TD4		2019	Dec	Sinking Fund	Variable		505,000	0	0	505,000
011832TD4		2020	Jun	Sinking Fund	Variable		520,000	0	0	520,000
011832TD4		2020	Dec	Sinking Fund	Variable		525,000	0	0	525,000
011832TD4		2021	Jun	Sinking Fund	Variable		535,000	0	0	535,000
011832TD4		2021	Dec	Sinking Fund	Variable		545,000	0	0	545,000
011832TD4		2022	Jun	Sinking Fund	Variable		555,000	0	0	555,000
011832TD4		2022	Dec	Sinking Fund	Variable		565,000	0	0	565,000
011832TD4		2023	Jun	Sinking Fund	Variable		575,000	0	0	575,000
011832TD4		2023	Dec	Sinking Fund	Variable		585,000	0	0	585,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield:		Issue Amount **$37,870,000**	Dated Date: **9/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832TD4		2024	Jun	Sinking Fund	Variable		595,000	0	0	595,000
011832TD4		2024	Dec	Sinking Fund	Variable		605,000	0	0	605,000
011832TD4		2025	Jun	Sinking Fund	Variable		615,000	0	0	615,000
011832TD4		2025	Dec	Sinking Fund	Variable		625,000	0	0	625,000
011832TD4		2026	Jun	Sinking Fund	Variable		635,000	0	0	635,000
011832TD4		2026	Dec	Sinking Fund	Variable		650,000	0	0	650,000
011832TD4		2027	Jun	Sinking Fund	Variable		660,000	0	0	660,000
011832TD4		2027	Dec	Sinking Fund	Variable		670,000	0	0	670,000
011832TD4		2028	Jun	Sinking Fund	Variable		685,000	0	0	685,000
011832TD4		2028	Dec	Sinking Fund	Variable		695,000	0	0	695,000
011832TD4		2029	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832TD4		2029	Dec	Sinking Fund	Variable		720,000	0	0	720,000
011832TD4		2030	Jun	Sinking Fund	Variable		730,000	0	0	730,000
011832TD4		2030	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832TD4		2031	Jun	Sinking Fund	Variable		760,000	0	0	760,000
011832TD4		2031	Dec	Sinking Fund	Variable		770,000	0	0	770,000
011832TD4		2032	Jun	Sinking Fund	Variable		785,000	0	0	785,000
011832TD4		2032	Dec	Sinking Fund	Variable		800,000	0	0	800,000
011832TD4		2033	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832TD4		2033	Dec	Sinking Fund	Variable		825,000	0	0	825,000
011832TD4		2034	Jun	Sinking Fund	Variable		845,000	0	0	845,000
011832TD4		2034	Dec	Sinking Fund	Variable		855,000	0	0	855,000
011832TD4		2035	Jun	Sinking Fund	Variable		870,000	0	0	870,000
011832TD4		2035	Dec	Sinking Fund	Variable		885,000	0	0	885,000
011832TD4		2036	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832TD4		2036	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832TD4		2037	Jun	Term Maturity	Variable		930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$0**	**$0**	**$37,870,000**
						Multifamily Housing Development Bonds (TE) Total	**$282,130,000**	**$6,500,000**	**$2,030,000**	**$273,600,000**
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: **642**	Bond Yield: **6.405%**		Issue Amount **$200,000,000**	Dated Date: **10/1/1992**	*AA-*	*Aa2* / *AA+*
011831HF4	3.100%	1993	Dec	Serial Maturity			3,535,000	3,535,000	0	0
011831HG2	3.800%	1994	Dec	Serial Maturity			3,610,000	3,610,000	0	0
011831HH0	4.200%	1995	Dec	Serial Maturity			3,720,000	3,720,000	0	0
011831HJ6	4.650%	1996	Dec	Serial Maturity			5,045,000	5,045,000	0	0
011831HK3	4.800%	1997	Dec	Serial Maturity			5,180,000	5,180,000	0	0
011831HL1	5.050%	1998	Dec	Serial Maturity			5,025,000	5,025,000	0	0
011831HM9	5.300%	1999	Dec	Serial Maturity			3,315,000	3,315,000	0	0
011831HN7	5.450%	2000	Dec	Serial Maturity			3,490,000	3,490,000	0	0
011831HP2	5.600%	2001	Dec	Serial Maturity			3,685,000	3,685,000	0	0
011831HQ0	5.700%	2002	Dec	Serial Maturity			3,895,000	3,895,000	0	0
011831HR8	5.800%	2003	Dec	Serial Maturity			4,120,000	0	0	4,120,000
011831HS6	5.900%	2004	Dec	Serial Maturity			4,365,000	0	0	4,365,000
011831HT4	6.000%	2005	Dec	Serial Maturity			4,635,000	0	0	4,635,000
011831HV1	6.100%	2006	Dec	Serial Maturity			5,925,000	0	0	5,925,000
011831HV9	6.200%	2007	Dec	Serial Maturity			6,230,000	0	0	6,230,000
011831HW7	6.250%	2008	Dec	Serial Maturity			6,550,000	0	0	6,550,000
011831HX5	6.375%	2009	Dec	Sinking Fund			5,895,000	0	5,895,000	0
011831HX5	6.375%	2010	Dec	Sinking Fund			6,265,000	0	6,265,000	0
011831HX5	6.375%	2011	Dec	Sinking Fund			6,650,000	0	6,650,000	0
011831HX5	6.375%	2012	Dec	Term Maturity			7,060,000	0	7,060,000	0
011831HY3	6.600%	2013	Dec	Sinking Fund			7,150,000	0	7,150,000	0
011831HY3	6.600%	2014	Dec	Sinking Fund			7,600,000	0	7,600,000	0
011831HY3	6.600%	2015	Dec	Sinking Fund			8,080,000	0	8,080,000	0
011831HY3	6.600%	2016	Dec	Sinking Fund			8,585,000	0	8,585,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: **642**	Bond Yield: **6.405%**		Issue Amount **$200,000,000**	Dated Date: **10/1/1992**	*AA-*	*Aa2* *AA+*
011831HY3	6.600%	2017	Dec	Sinking Fund			8,175,000	0	8,175,000	0
011831HY3	6.600%	2018	Dec	Sinking Fund			8,485,000	0	8,485,000	0
011831HY3	6.600%	2019	Dec	Sinking Fund			9,365,000	0	9,365,000	0
011831HY3	6.600%	2020	Dec	Sinking Fund			10,005,000	0	10,005,000	0
011831HY3	6.600%	2021	Dec	Sinking Fund			10,705,000	0	10,705,000	0
011831HY3	6.600%	2022	Dec	Sinking Fund			11,440,000	0	11,440,000	0
011831HY3	6.600%	2023	Dec	Term Maturity			12,215,000	0	12,215,000	0
						GH92A Total	**$200,000,000**	**$40,500,000**	**$127,675,000**	**$31,825,000**
GH94A General Housing Purpose Bonds, 1994 Series A				Fund: **643**	Bond Yield: **5.439%**		Issue Amount **$143,815,000**	Dated Date: **2/1/1994**	*AA-*	*Aa2* *AA+*
011831QK3	2.600%	1994	Dec	Serial Maturity			275,000	275,000	0	0
011831PX6	3.000%	1995	Dec	Serial Maturity			490,000	490,000	0	0
011831PY4	3.500%	1996	Dec	Serial Maturity			505,000	505,000	0	0
011831PZ1	3.700%	1997	Dec	Serial Maturity			520,000	520,000	0	0
011831QA5	3.900%	1998	Dec	Serial Maturity			540,000	540,000	0	0
011831QB3	4.000%	1999	Dec	Serial Maturity			560,000	560,000	0	0
011831QC1	4.250%	2000	Dec	Serial Maturity			585,000	585,000	0	0
011831QD9	4.400%	2001	Dec	Serial Maturity			605,000	605,000	0	0
011831QE7	4.500%	2002	Dec	Serial Maturity			640,000	640,000	0	0
011831QF4	4.600%	2003	Dec	Serial Maturity			660,000	0	0	660,000
011831QG2	4.700%	2004	Dec	Serial Maturity			695,000	0	0	695,000
011831QH0	4.800%	2005	Dec	Serial Maturity			730,000	0	0	730,000
011831QJ6	4.900%	2006	Dec	Serial Maturity			760,000	0	0	760,000
011831QL1	5.000%	2007	Dec	Sinking Fund			800,000	0	0	800,000
011831QL1	5.000%	2008	Dec	Term Maturity			840,000	0	0	840,000
011831QM9	5.400%	2009	Dec	Sinking Fund			5,450,000	0	0	5,450,000
011831QT4	5.000%	2009	Dec	Sinking Fund			1,325,000	0	0	1,325,000
011831QT4	5.000%	2010	Dec	Sinking Fund			1,390,000	0	0	1,390,000
011831QM9	5.400%	2010	Dec	Sinking Fund			5,740,000	0	0	5,740,000
011831QM9	5.400%	2011	Dec	Sinking Fund			6,035,000	0	0	6,035,000
011831QT4	5.000%	2011	Dec	Sinking Fund			1,465,000	0	0	1,465,000
011831QT4	5.000%	2012	Dec	Sinking Fund			1,535,000	0	0	1,535,000
011831QM9	5.400%	2012	Dec	Sinking Fund			6,345,000	0	0	6,345,000
011831QM9	5.400%	2013	Dec	Term Maturity			6,330,000	0	0	6,330,000
011831QT4	5.000%	2013	Dec	Sinking Fund			1,610,000	0	0	1,610,000
011831QT4	5.000%	2014	Dec	Sinking Fund			8,340,000	0	0	8,340,000
011831QT4	5.000%	2015	Dec	Sinking Fund			8,735,000	0	0	8,735,000
011831QT4	5.000%	2016	Dec	Sinking Fund			9,145,000	0	0	9,145,000
011831QT4	5.000%	2017	Dec	Sinking Fund			8,630,000	0	0	8,630,000
011831QT4	5.000%	2018	Dec	Term Maturity			8,825,000	0	0	8,825,000
011831QN7	5.400%	2019	Dec	Sinking Fund			9,590,000	0	0	9,590,000
011831QN7	5.400%	2020	Dec	Sinking Fund			10,125,000	0	0	10,125,000
011831QN7	5.400%	2021	Dec	Sinking Fund			10,715,000	0	0	10,715,000
011831QN7	5.400%	2022	Dec	Sinking Fund			11,325,000	0	0	11,325,000
011831QN7	5.400%	2023	Dec	Term Maturity			11,955,000	0	0	11,955,000
						GH94A Total	**$143,815,000**	**$4,720,000**	**$0**	**$139,095,000**
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.004%**		Issue Amount **$335,000,000**	Dated Date: **10/15/199**	*AAA*	*Aaa* *AAA*
011831ZL1	4.350%	1998	Jun	Serial Maturity			1,905,000	1,905,000	0	0
011831ZM9	4.350%	1998	Dec	Serial Maturity			1,950,000	1,950,000	0	0
011831ZN7	4.500%	1999	Jun	Serial Maturity			1,990,000	1,990,000	0	0
011831ZP2	4.500%	1999	Dec	Serial Maturity			2,035,000	2,035,000	0	0
011831ZQ0	4.600%	2000	Jun	Serial Maturity			2,080,000	2,080,000	0	0
011831ZR8	4.600%	2000	Dec	Serial Maturity			2,130,000	2,130,000	0	0
011831ZS6	4.700%	2001	Jun	Serial Maturity			2,180,000	2,180,000	0	0
011831ZT4	4.700%	2001	Dec	Serial Maturity			2,230,000	1,120,000	1,110,000	0
011831ZU1	4.800%	2002	Jun	Serial Maturity			2,280,000	1,145,000	1,135,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.004%**		Issue Amount **$335,000,000**	Dated Date: **10/15/199**	*AAA*	*Aaa* / *AAA*
011831ZV9	4.800%	2002	Dec	Serial Maturity			2,335,000	1,170,000	1,165,000	0
011831ZW7	4.800%	2003	Jun	Serial Maturity			2,395,000	0	1,195,000	1,200,000
011831ZX5	4.800%	2003	Dec	Serial Maturity			2,450,000	0	1,220,000	1,230,000
011831ZY3	4.875%	2004	Jun	Serial Maturity			2,510,000	0	1,250,000	1,260,000
011831ZZ0	4.875%	2004	Dec	Serial Maturity			2,570,000	0	1,280,000	1,290,000
011831YL2	5.000%	2005	Jun	Serial Maturity			2,635,000	0	1,315,000	1,320,000
011831YM0	5.000%	2005	Dec	Serial Maturity			2,700,000	0	1,345,000	1,355,000
011831YN8	5.125%	2006	Jun	Serial Maturity			2,765,000	0	1,380,000	1,385,000
011831YP3	5.125%	2006	Dec	Serial Maturity			2,835,000	0	1,415,000	1,420,000
011831YQ1	5.300%	2007	Jun	Serial Maturity			2,910,000	0	1,450,000	1,460,000
011831YR9	5.300%	2007	Dec	Serial Maturity			2,985,000	0	1,490,000	1,495,000
011831YS7	5.400%	2008	Jun	Serial Maturity			3,065,000	0	1,530,000	1,535,000
011831YT5	5.400%	2008	Dec	Serial Maturity			3,150,000	0	1,570,000	1,580,000
011831YU2	5.500%	2009	Jun	Serial Maturity			3,235,000	0	1,615,000	1,620,000
011831YV0	5.500%	2009	Dec	Serial Maturity			3,325,000	0	1,660,000	1,665,000
011831YW8	5.600%	2010	Jun	Serial Maturity			3,415,000	0	1,705,000	1,710,000
011831YX6	5.600%	2010	Dec	Serial Maturity			3,510,000	0	1,750,000	1,760,000
011831YY4	5.700%	2011	Jun	Serial Maturity			3,610,000	0	1,800,000	1,810,000
011831YZ1	5.700%	2011	Dec	Serial Maturity			3,710,000	0	1,850,000	1,860,000
011831ZA5	5.800%	2012	Jun	Serial Maturity			3,815,000	0	1,905,000	1,910,000
011831ZB3	5.800%	2012	Dec	Serial Maturity			3,925,000	0	1,960,000	1,965,000
011831ZC1	5.850%	2013	Jun	Serial Maturity			4,040,000	0	2,015,000	2,025,000
011831ZD9	5.850%	2013	Dec	Serial Maturity			4,160,000	0	2,075,000	2,085,000
011831ZE7	5.850%	2014	Jun	Serial Maturity			4,280,000	0	2,135,000	2,145,000
011831ZF4	5.850%	2014	Dec	Serial Maturity			4,405,000	0	2,195,000	2,210,000
011831ZG3	5.850%	2015	Jun	Serial Maturity			4,535,000	0	2,260,000	2,275,000
011831ZH0	5.850%	2015	Dec	Serial Maturity			4,670,000	0	2,330,000	2,340,000
011831ZJ6	5.875%	2016	Jun	Sinking Fund			4,805,000	0	2,395,000	2,410,000
011831ZJ6	5.875%	2016	Dec	Sinking Fund			4,945,000	0	2,465,000	2,480,000
011831ZJ6	5.875%	2017	Jun	Sinking Fund			5,090,000	0	2,540,000	2,550,000
011831ZJ6	5.875%	2017	Dec	Sinking Fund			5,240,000	0	2,615,000	2,625,000
011831ZJ6	5.875%	2018	Jun	Sinking Fund			5,395,000	0	2,690,000	2,705,000
011831ZJ6	5.875%	2018	Dec	Sinking Fund			5,555,000	0	2,770,000	2,785,000
011831ZJ6	5.875%	2019	Jun	Sinking Fund			5,715,000	0	2,850,000	2,865,000
011831ZJ6	5.875%	2019	Dec	Sinking Fund			5,885,000	0	2,935,000	2,950,000
011831ZJ6	5.875%	2020	Jun	Sinking Fund			6,055,000	0	3,020,000	3,035,000
011831ZJ6	5.875%	2020	Dec	Sinking Fund			6,235,000	0	3,110,000	3,125,000
011831ZJ6	5.875%	2021	Jun	Sinking Fund			6,420,000	0	3,205,000	3,215,000
011831ZJ6	5.875%	2021	Dec	Sinking Fund			6,605,000	0	3,295,000	3,310,000
011831ZJ6	5.875%	2022	Jun	Sinking Fund			6,800,000	0	3,390,000	3,410,000
011831ZJ6	5.875%	2022	Dec	Sinking Fund			7,000,000	0	3,490,000	3,510,000
011831ZJ6	5.875%	2023	Jun	Sinking Fund			7,205,000	0	3,595,000	3,610,000
011831ZJ6	5.875%	2023	Dec	Sinking Fund			7,415,000	0	3,700,000	3,715,000
011831ZJ6	5.875%	2024	Jun	Sinking Fund			7,635,000	0	3,810,000	3,825,000
011831ZJ6	5.875%	2024	Dec	Term Maturity			7,860,000	0	3,920,000	3,940,000
011831ZK3	5.875%	2025	Jun	Sinking Fund			8,090,000	0	4,035,000	4,055,000
011831ZK3	5.875%	2025	Dec	Sinking Fund			8,330,000	0	4,155,000	4,175,000
011831ZK3	5.875%	2026	Jun	Sinking Fund			8,575,000	0	4,280,000	4,295,000
011831ZK3	5.875%	2026	Dec	Sinking Fund			8,825,000	0	4,400,000	4,425,000
011831ZK3	5.875%	2027	Jun	Sinking Fund			9,085,000	0	4,530,000	4,555,000
011831ZK3	5.875%	2027	Dec	Sinking Fund			9,350,000	0	4,665,000	4,685,000
011831ZK3	5.875%	2028	Jun	Sinking Fund			9,625,000	0	4,800,000	4,825,000
011831ZK3	5.875%	2028	Dec	Sinking Fund			9,910,000	0	4,945,000	4,965,000
011831ZK3	5.875%	2029	Jun	Sinking Fund			10,200,000	0	5,090,000	5,110,000
011831ZK3	5.875%	2029	Dec	Sinking Fund			10,500,000	0	5,240,000	5,260,000
011831ZK3	5.875%	2030	Jun	Sinking Fund			10,805,000	0	5,390,000	5,415,000
011831ZK3	5.875%	2030	Dec	Term Maturity			11,125,000	0	5,570,000	5,555,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Other Bonds (TE) — **Tax-Exempt** **Corporate** — *S and F* *Moodys* *Fitch*

GP95A Governmental Purpose Bonds, 1995 Series A — Fund: **645** — Bond Yield: **6.004%** — Issue Amount **$335,000,000** — Dated Date: **10/15/199** — *AAA* *Aaa* *AAA*

						GP95A Total	**$335,000,000**	**$17,705,000**	**$160,000,000**	**$157,295,000**

GP97A Governmental Purpose Bonds, 1997 Series A — Fund: **646** — Bond Yield: — Issue Amount **$33,000,000** — Dated Date: **12/3/1997** — *AA-/A-1+* *Aa2/VMIG1* *AA+/F1+*

011831X82		2027	Dec	Stated Maturity	Variable		33,000,000	0	1,700,000	31,300,000
						GP97A Total	**$33,000,000**	**$0**	**$1,700,000**	**$31,300,000**

GP01A Governmental Purpose Bonds, 2001 Series A — Fund: **648** — Bond Yield: — Issue Amount **$76,580,000** — Dated Date: **8/2/2001** — *AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*

011832MW9		2001	Dec	Sinking Fund	Variable		500,000	500,000	0	0
011832MW9		2002	Jun	Sinking Fund	Variable		705,000	705,000	0	0
011832MW9		2002	Dec	Sinking Fund	Variable		720,000	720,000	0	0
011832MW9		2003	Jun	Sinking Fund	Variable		735,000	0	0	735,000
011832MW9		2003	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832MW9		2004	Jun	Sinking Fund	Variable		770,000	0	0	770,000
011832MW9		2004	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MW9		2005	Jun	Sinking Fund	Variable		795,000	0	0	795,000
011832MW9		2005	Dec	Sinking Fund	Variable		815,000	0	0	815,000
011832MW9		2006	Jun	Sinking Fund	Variable		825,000	0	0	825,000
011832MW9		2006	Dec	Sinking Fund	Variable		845,000	0	0	845,000
011832MW9		2007	Jun	Sinking Fund	Variable		860,000	0	0	860,000
011832MW9		2007	Dec	Sinking Fund	Variable		880,000	0	0	880,000
011832MW9		2008	Jun	Sinking Fund	Variable		895,000	0	0	895,000
011832MW9		2008	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832MW9		2009	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MW9		2009	Dec	Sinking Fund	Variable		950,000	0	0	950,000
011832MW9		2010	Jun	Sinking Fund	Variable		960,000	0	0	960,000
011832MW9		2010	Dec	Sinking Fund	Variable		995,000	0	0	995,000
011832MW9		2011	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinking Fund	Variable		1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinking Fund	Variable		1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinking Fund	Variable		1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinking Fund	Variable		1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinking Fund	Variable		1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinking Fund	Variable		1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinking Fund	Variable		1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinking Fund	Variable		1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinking Fund	Variable		1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinking Fund	Variable		1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinking Fund	Variable		1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinking Fund	Variable		1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinking Fund	Variable		1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinking Fund	Variable		1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinking Fund	Variable		1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinking Fund	Variable		1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinking Fund	Variable		1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinking Fund	Variable		1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinking Fund	Variable		1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinking Fund	Variable		1,830,000	0	0	1,830,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield:		Issue Amount **$76,580,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MW9		2026	Dec	Sinking Fund	Variable		1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinking Fund	Variable		1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinking Fund	Variable		1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinking Fund	Variable		2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinking Fund	Variable		2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinking Fund	Variable		2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term Maturity	Variable		2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$1,925,000**	**$0**	**$74,655,000**
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield:		Issue Amount **$93,590,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MY5		2001	Dec	Sinking Fund	Variable		620,000	620,000	0	0
011832MY5		2002	Jun	Sinking Fund	Variable		855,000	855,000	0	0
011832MY5		2002	Dec	Sinking Fund	Variable		885,000	885,000	0	0
011832MY5		2003	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832MY5		2003	Dec	Sinking Fund	Variable		910,000	0	0	910,000
011832MY5		2004	Jun	Sinking Fund	Variable		935,000	0	0	935,000
011832MY5		2004	Dec	Sinking Fund	Variable		955,000	0	0	955,000
011832MY5		2005	Jun	Sinking Fund	Variable		975,000	0	0	975,000
011832MY5		2005	Dec	Sinking Fund	Variable		990,000	0	0	990,000
011832MY5		2006	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MY5		2006	Dec	Sinking Fund	Variable		1,035,000	0	0	1,035,000
011832MY5		2007	Jun	Sinking Fund	Variable		1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinking Fund	Variable		1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinking Fund	Variable		1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinking Fund	Variable		1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinking Fund	Variable		1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinking Fund	Variable		1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinking Fund	Variable		1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinking Fund	Variable		1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinking Fund	Variable		1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinking Fund	Variable		1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinking Fund	Variable		1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinking Fund	Variable		1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinking Fund	Variable		1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinking Fund	Variable		1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinking Fund	Variable		1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinking Fund	Variable		1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinking Fund	Variable		1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinking Fund	Variable		1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinking Fund	Variable		1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinking Fund	Variable		1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinking Fund	Variable		1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinking Fund	Variable		1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinking Fund	Variable		2,025,000	0	0	2,025,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**					
								S and P	*Moodys*	*Fitch*
GP01B	**Governmental Purpose Bonds, 2001 Series B**			Fund: **648**	Bond Yield:		Issue Amount **$93,590,000**	Dated Date: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MY5		2024	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinking Fund	Variable		2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinking Fund	Variable		2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinking Fund	Variable		2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinking Fund	Variable		2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinking Fund	Variable		2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinking Fund	Variable		2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinking Fund	Variable		2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinking Fund	Variable		2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinking Fund	Variable		2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinking Fund	Variable		2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinking Fund	Variable		2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term Maturity	Variable		2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$2,360,000**	**$0**	**$91,230,000**
GM97A	**General Mortgage Revenue Bonds, 1997 Series A**			Fund: **641**	Bond Yield: **6.012%**		Issue Amount **$434,910,874**	Dated Date: **3/1/1997**	*AAA* *Aaa*	*AAA*
011831E59	3.850%	1998	Dec	Serial Maturity			2,040,000	2,040,000	0	0
011831E67	4.150%	1999	Dec	Serial Maturity			2,120,000	2,120,000	0	0
011831E75	4.400%	2000	Dec	Serial Maturity			2,210,000	2,210,000	0	0
011831E83	4.550%	2001	Dec	Serial Maturity			2,305,000	2,305,000	0	0
011831E91	4.700%	2002	Dec	Serial Maturity			2,410,000	2,410,000	0	0
011831F25	4.800%	2003	Dec	Serial Maturity			2,525,000	0	0	2,525,000
011831F33	4.900%	2004	Dec	Serial Maturity			2,645,000	0	0	2,645,000
011831F41	5.000%	2005	Dec	Serial Maturity			2,775,000	0	0	2,775,000
011831F58	5.100%	2006	Dec	Serial Maturity			2,910,000	0	0	2,910,000
011831F66	5.200%	2007	Dec	Serial Maturity			3,060,000	0	0	3,060,000
011831F74	5.650%	2012	Dec	Serial Maturity			20,000,000	0	0	20,000,000
011831G65	6.150%	2017	Dec	Capital Appreciation			10,330,874	0	0	10,330,874
011831F82	5.900%	2019	Dec	Serial Maturity			49,000,000	0	0	49,000,000
011831F90	6.000%	2022	Jun	Sinking Fund			27,825,000	0	0	27,825,000
011831F90	6.000%	2024	Dec	Sinking Fund			32,120,000	0	0	32,120,000
011831F90	6.000%	2027	Jun	Term Maturity			30,055,000	0	0	30,055,000
011831G24	5.950%	2029	Jun	Serial Maturity			35,000,000	0	0	35,000,000
011831G57	6.100%	2031	Jun	Sinking Fund			17,615,000	0	17,615,000	0
011831G32	6.000%	2031	Jun	Sinking Fund			26,840,000	0	0	26,840,000
011831G32	6.000%	2033	Dec	Sinking Fund			30,305,000	0	0	30,305,000
011831G57	6.100%	2033	Dec	Sinking Fund			24,415,000	0	24,415,000	0
011831G57	6.100%	2036	Jun	Sinking Fund			23,820,000	0	23,820,000	0
011831G32	6.000%	2036	Dec	Term Maturity			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Serial Maturity			25,000,000	0	25,000,000	0
011831G57	6.100%	2037	Dec	Term Maturity			14,730,000	0	14,730,000	0
						GM97A Total	**$434,910,874**	**$11,085,000**	**$105,580,000**	**$318,245,874**
GM99A	**General Mortgage Revenue Bonds, 1999 Series A**			Fund: **647**	Bond Yield: **6.048%**		Issue Amount **$302,700,000**	Dated Date: **9/1/1999**	*AAA* *Aaa*	*AAA*
0118317N8	4.250%	2001	Jun	Serial Maturity			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial Maturity			1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial Maturity			1,570,000	0	0	1,570,000
0118317R9	4.650%	2004	Jun	Serial Maturity			1,610,000	0	0	1,610,000
0118317S7	4.750%	2005	Jun	Serial Maturity			1,660,000	0	0	1,660,000
0118317T5	4.850%	2006	Jun	Serial Maturity			1,700,000	0	0	1,700,000
0118317U2	4.950%	2007	Jun	Serial Maturity			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial Maturity			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial Maturity			1,865,000	0	0	1,865,000
0118317X6	5.800%	2010	Jun	Sinking Fund			310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinking Fund			1,645,000	0	0	1,645,000
0118317X6	5.800%	2010	Dec	Sinking Fund			320,000	0	0	320,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Other Bonds (TE) **Tax-Exempt** **Corporate** *S and P* *Moodys* *Fitch*

GM99A General Mortgage Revenue Bonds, 1999 Series A Fund: **647** Bond Yield: **6.048%** Issue Amount **$302,700,000** Dated Date: **9/1/1999** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118317Y4	5.750%	2010	Dec	Sinking Fund			1,670,000	0	0	1,670,000
0118317Y4	5.750%	2011	Jun	Sinking Fund			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Jun	Sinking Fund			320,000	0	0	320,000
0118317X6	5.800%	2011	Dec	Sinking Fund			325,000	0	0	325,000
0118317Y4	5.750%	2011	Dec	Sinking Fund			1,715,000	0	0	1,715,000
0118317X6	5.800%	2012	Jun	Sinking Fund			330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinking Fund			1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Dec	Sinking Fund			335,000	0	0	335,000
0118317Y4	5.750%	2012	Dec	Sinking Fund			1,770,000	0	0	1,770,000
0118317X6	5.800%	2013	Jun	Sinking Fund			340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinking Fund			1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Dec	Sinking Fund			345,000	0	0	345,000
0118317Y4	5.750%	2013	Dec	Sinking Fund			1,810,000	0	0	1,810,000
0118317X6	5.800%	2014	Jun	Sinking Fund			350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinking Fund			1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Dec	Sinking Fund			355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinking Fund			1,870,000	0	0	1,870,000
0118317Y4	5.750%	2015	Jun	Sinking Fund			1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Jun	Sinking Fund			360,000	0	0	360,000
0118317Y4	5.750%	2015	Dec	Sinking Fund			1,920,000	0	0	1,920,000
0118317X6	5.800%	2015	Dec	Sinking Fund			365,000	0	0	365,000
0118317X6	5.800%	2016	Jun	Sinking Fund			370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinking Fund			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Dec	Sinking Fund			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinking Fund			1,970,000	0	0	1,970,000
0118317X6	5.800%	2017	Jun	Sinking Fund			380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinking Fund			2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Dec	Sinking Fund			385,000	0	0	385,000
0118317Y4	5.750%	2017	Dec	Sinking Fund			2,030,000	0	0	2,030,000
0118317Y4	5.750%	2018	Jun	Sinking Fund			2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Jun	Sinking Fund			390,000	0	0	390,000
0118317Y4	5.750%	2018	Dec	Sinking Fund			2,085,000	0	0	2,085,000
0118317X6	5.800%	2018	Dec	Term Maturity			400,000	0	0	400,000
0118317Y4	5.750%	2019	Jun	Term Maturity			2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinking Fund			2,505,000	0	0	2,505,000
0118318A5	5.900%	2020	Jun	Sinking Fund			2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Jun	Sinking Fund			45,000	0	0	45,000
0118317Z1	5.900%	2020	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinking Fund			2,580,000	0	0	2,580,000
0118317Z1	5.900%	2021	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinking Fund			2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinking Fund			2,655,000	0	0	2,655,000
0118317Z1	5.900%	2022	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinking Fund			2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinking Fund			2,735,000	0	0	2,735,000
0118318A5	5.900%	2023	Jun	Sinking Fund			2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Jun	Sinking Fund			50,000	0	0	50,000
0118317Z1	5.900%	2023	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2023	Dec	Sinking Fund			2,815,000	0	0	2,815,000
0118317Z1	5.900%	2024	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinking Fund			2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinking Fund			2,890,000	0	0	2,890,000
0118318A5	5.900%	2025	Jun	Sinking Fund			2,935,000	0	0	2,935,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount **$302,700,000**	Dated Date: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118317Z1	5.900%	2025	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinking Fund			2,980,000	0	0	2,980,000
0118317Z1	5.900%	2025	Dec	Sinking Fund			55,000	0	0	55,000
0118317Z1	5.900%	2026	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Jun	Sinking Fund			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinking Fund			3,065,000	0	0	3,065,000
0118317Z1	5.900%	2027	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Jun	Sinking Fund			3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinking Fund			3,155,000	0	0	3,155,000
0118318A5	5.900%	2028	Jun	Sinking Fund			3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Jun	Sinking Fund			60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinking Fund			3,250,000	0	0	3,250,000
0118317Z1	5.900%	2028	Dec	Term Maturity			60,000	0	0	60,000
0118318A5	5.900%	2029	Jun	Term Maturity			3,355,000	0	0	3,355,000
0118318B3	6.050%	2029	Dec	Sinking Fund			3,400,000	0	3,400,000	0
0118318B3	6.050%	2030	Jun	Sinking Fund			3,455,000	0	3,455,000	0
0118318B3	6.050%	2030	Dec	Sinking Fund			3,505,000	0	3,505,000	0
0118318B3	6.050%	2031	Jun	Sinking Fund			3,555,000	0	3,555,000	0
0118318B3	6.050%	2031	Dec	Sinking Fund			3,610,000	0	3,610,000	0
0118318B3	6.050%	2032	Jun	Sinking Fund			3,660,000	0	3,660,000	0
0118318B3	6.050%	2032	Dec	Sinking Fund			3,715,000	0	3,715,000	0
0118318B3	6.050%	2033	Jun	Sinking Fund			3,770,000	0	3,770,000	0
0118318B3	6.050%	2033	Dec	Sinking Fund			3,825,000	0	3,825,000	0
0118318B3	6.050%	2034	Jun	Sinking Fund			3,885,000	0	3,885,000	0
0118318B3	6.050%	2034	Dec	Sinking Fund			3,940,000	0	3,940,000	0
0118318B3	6.050%	2035	Jun	Term Maturity			3,995,000	0	3,995,000	0
0118318C1	6.050%	2035	Dec	Sinking Fund			4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinking Fund			4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinking Fund			4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinking Fund			4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinking Fund			4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinking Fund			4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinking Fund			4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term Maturity			4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinking Fund			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinking Fund			4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinking Fund			4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinking Fund			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinking Fund			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinking Fund			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinking Fund			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinking Fund			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinking Fund			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinking Fund			5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinking Fund			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinking Fund			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinking Fund			5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinking Fund			5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinking Fund			5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinking Fund			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinking Fund			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinking Fund			6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinking Fund			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term Maturity			6,205,000	0	0	6,205,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GM99A	**General Mortgage Revenue Bonds, 1999 Series A**			Fund: **647**	Bond Yield: **6.048%**		Issue Amount **$302,700,000**	Dated Date: **9/1/1999**	*AAA*	*Aaa* / *AAA*
						GM99A Total	**$302,700,000**	**$3,030,000**	**$45,070,000**	**$254,600,000**
GM02A	**General Mortgage Revenue Bonds, 2002 Series A**			Fund: **649**	Bond Yield: **4.798%**		Issue Amount **$150,000,000**	Dated Date: **10/1/2002**	*AAA*	*Aaa* / *AAA*
011832TG7	3.450%	2010	Jun	Serial Maturity			1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial Maturity			1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial Maturity			1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial Maturity			1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial Maturity			1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial Maturity			1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial Maturity			1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial Maturity			1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial Maturity			1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial Maturity			1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial Maturity			1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial Maturity			1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial Maturity			1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinking Fund			1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinking Fund			1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term Maturity			1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinking Fund			1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinking Fund			1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinking Fund			1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinking Fund			1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinking Fund			1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinking Fund			1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinking Fund			1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinking Fund			1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinking Fund			1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term Maturity			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinking Fund			2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term Maturity			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinking Fund			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinking Fund			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinking Fund			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinking Fund			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinking Fund			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinking Fund			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinking Fund			2,455,000	0	0	2,455,000
011832UB6	4.750%	2027	Dec	Sinking Fund			1,950,000	0	0	1,950,000
011832TX0	4.800%	2027	Dec	Serial Maturity			565,000	0	0	565,000
011832UB6	4.750%	2028	Jun	Sinking Fund			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinking Fund			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinking Fund			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term Maturity			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinking Fund			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinking Fund			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinking Fund			2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinking Fund			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinking Fund			3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinking Fund			2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial Maturity			840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinking Fund			3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term Maturity			3,250,000	0	0	3,250,000
011832TZ5	4.950%	2034	Jun	Sinking Fund			245,000	0	0	245,000
011832UD2	5.000%	2034	Jun	Sinking Fund			3,275,000	0	0	3,275,000
011832UD2	5.000%	2034	Dec	Sinking Fund			3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinking Fund			250,000	0	0	250,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				S and P	Moodys	Fitch
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**		Issue Amount **$150,000,000**	Dated Date: **10/1/2002**	AAA	Aaa / AAA
011832UD2	5.000%	2035	Jun	Sinking Fund			3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Jun	Sinking Fund			260,000	0	0	260,000
011832UD2	5.000%	2035	Dec	Sinking Fund			3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinking Fund			265,000	0	0	265,000
011832UD2	5.000%	2036	Jun	Sinking Fund			3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Jun	Sinking Fund			275,000	0	0	275,000
011832UD2	5.000%	2036	Dec	Sinking Fund			3,695,000	0	0	3,695,000
011832TZ5	4.950%	2036	Dec	Sinking Fund			280,000	0	0	280,000
011832TZ5	4.950%	2037	Jun	Sinking Fund			285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinking Fund			3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Dec	Sinking Fund			290,000	0	0	290,000
011832UD2	5.000%	2037	Dec	Sinking Fund			3,880,000	0	0	3,880,000
011832UD2	5.000%	2038	Jun	Sinking Fund			3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Jun	Sinking Fund			300,000	0	0	300,000
011832TZ5	4.950%	2038	Dec	Sinking Fund			310,000	0	0	310,000
011832UD2	5.000%	2038	Dec	Sinking Fund			4,070,000	0	0	4,070,000
011832TZ5	4.950%	2039	Jun	Sinking Fund			315,000	0	0	315,000
011832UD2	5.000%	2039	Jun	Sinking Fund			4,170,000	0	0	4,170,000
011832UD2	5.000%	2039	Dec	Term Maturity			4,275,000	0	0	4,275,000
011832TZ5	4.950%	2039	Dec	Sinking Fund			320,000	0	0	320,000
011832TZ5	4.950%	2040	Jun	Term Maturity			4,605,000	0	0	4,605,000
					GM02A Total		**$150,000,000**	**$0**	**$0**	**$150,000,000**
SBL99 State Building Lease Bonds, 1999				Fund: **555**	Bond Yield: **5.550%**		Issue Amount **$40,000,000**	Dated Date: **12/1/1999**	AAA	Aaa / AAA
011832DR0	4.250%	2000	Apr	Serial Maturity			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial Maturity			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial Maturity			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial Maturity			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial Maturity			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial Maturity			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial Maturity			835,000	0	0	835,000
011832DY5	4.600%	2003	Oct	Serial Maturity			855,000	0	0	855,000
011832DZ2	4.750%	2004	Apr	Serial Maturity			870,000	0	0	870,000
011832EA6	4.750%	2004	Oct	Serial Maturity			895,000	0	0	895,000
011832EB4	4.850%	2005	Apr	Serial Maturity			915,000	0	0	915,000
011832EC2	4.850%	2005	Oct	Serial Maturity			935,000	0	0	935,000
011832ED0	4.875%	2006	Apr	Serial Maturity			960,000	0	0	960,000
011832EE8	4.875%	2006	Oct	Serial Maturity			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial Maturity			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial Maturity			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial Maturity			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial Maturity			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial Maturity			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial Maturity			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial Maturity			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial Maturity			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial Maturity			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial Maturity			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial Maturity			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial Maturity			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinking Fund			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinking Fund			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinking Fund			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinking Fund			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term Maturity			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinking Fund			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinking Fund			1,625,000	0	0	1,625,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
SBL99	**State Building Lease Bonds, 1999**				Fund: **555**	Bond Yield: **5.550%**		Issue Amount **$40,000,000**	Dated Date: **12/1/1999**	*AAA*	*Aaa* / *AAA*
	011832ET5	5.750%	2016	Oct	Sinking Fund			1,670,000	0	0	1,670,000
	011832ET5	5.750%	2017	Apr	Term Maturity			1,720,000	0	0	1,720,000
							SBL99 Total	**$40,000,000**	**$4,980,000**	**$0**	**$35,020,000**
SC99A	**State Capital Project Bonds, 1999 Series A**				Fund: **690**	Bond Yield: **3.880%**		Issue Amount **$92,365,000**	Dated Date: **12/1/1998**	*AA-*	*Aa2* / *AA+*
A2	0118316U3	4.500%	1999	Jun	Serial Maturity			5,655,000	5,655,000	0	0
A2	0118316V1	4.500%	1999	Dec	Serial Maturity			5,785,000	5,785,000	0	0
A1	0118316W9	3.400%	2000	Jun	Serial Maturity			6,020,000	6,020,000	0	0
A2	0118316X7	5.000%	2000	Dec	Serial Maturity			6,015,000	6,015,000	0	0
A1	0118316Y5	3.650%	2001	Jun	Serial Maturity			2,000,000	2,000,000	0	0
A2	0118317J7	5.000%	2001	Jun	Serial Maturity			4,165,000	4,165,000	0	0
A2	0118316Z2	5.000%	2001	Dec	Serial Maturity			6,305,000	6,305,000	0	0
A1	0118317A6	3.800%	2002	Jun	Serial Maturity			500,000	500,000	0	0
A2	0118317K4	5.000%	2002	Jun	Serial Maturity			5,965,000	5,965,000	0	0
A2	0118317B4	5.000%	2002	Dec	Serial Maturity			6,625,000	6,625,000	0	0
A2	0118317C2	5.000%	2003	Jun	Serial Maturity			6,790,000	0	0	6,790,000
A2	0118317D0	5.000%	2003	Dec	Serial Maturity			6,960,000	0	0	6,960,000
A1	0118317E8	4.000%	2004	Jun	Serial Maturity			2,000,000	0	0	2,000,000
A2	0118317L2	5.000%	2004	Jun	Serial Maturity			5,130,000	0	0	5,130,000
A2	0118317F5	5.000%	2004	Dec	Serial Maturity			7,300,000	0	0	7,300,000
A1	0118317G3	4.050%	2005	Jun	Serial Maturity			1,000,000	0	0	1,000,000
A2	0118317M0	5.000%	2005	Jun	Serial Maturity			6,485,000	0	0	6,485,000
A2	0118317H1	5.000%	2005	Dec	Serial Maturity			7,665,000	0	0	7,665,000
							SC99A Total	**$92,365,000**	**$49,035,000**	**$0**	**$43,330,000**
SC99B	**State Capital Project Bonds, 1999 Series B**				Fund: **691**	Bond Yield: **4.689%**		Issue Amount **$103,980,000**	Dated Date: **12/1/1999**	*AAA*	*Aaa* / *AAA*
B1	011832CW0	4.000%	2000	Dec	Serial Maturity			6,645,000	6,645,000	0	0
B1	011832CX8	4.300%	2001	Jun	Serial Maturity			7,110,000	7,110,000	0	0
B1	011832CY6	4.350%	2001	Dec	Serial Maturity			8,870,000	8,870,000	0	0
B1	011832CZ3	4.450%	2002	Jun	Serial Maturity			1,800,000	1,800,000	0	0
B2	011832DH2	5.250%	2002	Jun	Serial Maturity			7,190,000	7,190,000	0	0
B2	011832DJ8	5.000%	2002	Dec	Serial Maturity			9,215,000	9,215,000	0	0
B1	011832DB5	4.600%	2003	Jun	Serial Maturity			2,225,000	0	0	2,225,000
B2	011832DK5	5.250%	2003	Jun	Serial Maturity			7,295,000	0	0	7,295,000
B1	011832DC3	4.600%	2003	Dec	Serial Maturity			1,500,000	0	0	1,500,000
B2	011832DL3	5.125%	2003	Dec	Serial Maturity			8,285,000	0	0	8,285,000
B1	011832DD1	4.700%	2004	Jun	Serial Maturity			2,685,000	0	0	2,685,000
B2	011832DM1	5.500%	2004	Jun	Serial Maturity			7,245,000	0	0	7,245,000
B1	011832DE9	4.700%	2004	Dec	Serial Maturity			1,075,000	0	0	1,075,000
B2	011832DN9	5.250%	2004	Dec	Serial Maturity			9,195,000	0	0	9,195,000
B1	011832DF6	4.800%	2005	Jun	Serial Maturity			1,300,000	0	0	1,300,000
B2	011832DP4	5.500%	2005	Jun	Serial Maturity			9,160,000	0	0	9,160,000
B1	011832DG4	4.800%	2005	Dec	Serial Maturity			3,520,000	0	0	3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial Maturity			9,665,000	0	0	9,665,000
							SC99B Total	**$103,980,000**	**$40,830,000**	**$0**	**$63,150,000**
SC01A	**State Capital Project Bonds, 2001 Series A**				Fund: **692**	Bond Yield: **3.980%**		Issue Amount **$74,535,000**	Dated Date: **2/1/2001**	*AA-*	*Aa2* / *AA+*
A1	011832MB5	4.000%	2001	Dec	Serial Maturity			290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial Maturity			1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial Maturity			4,290,000	4,290,000	0	0
A1	011832ME9	4.750%	2003	Jun	Serial Maturity			1,310,000	0	0	1,310,000
A2	011832MP4	3.800%	2003	Jun	Serial Maturity			3,020,000	0	0	3,020,000
A1	011832MF6	4.750%	2003	Dec	Serial Maturity			4,500,000	0	0	4,500,000
A1	011832MG4	5.000%	2004	Jun	Serial Maturity			2,055,000	0	0	2,055,000
A2	011832MQ2	3.850%	2004	Jun	Serial Maturity			2,430,000	0	0	2,430,000
A1	011832MH2	5.000%	2004	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A1	011832MJ8	5.250%	2005	Jun	Serial Maturity			3,050,000	0	0	3,050,000
A2	011832MR0	3.900%	2005	Jun	Serial Maturity			1,385,000	0	0	1,385,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
SC01A	**State Capital Project Bonds, 2001 Series A**				Fund: **692**	Bond Yield: **3.980%**		Issue Amount **$74,535,000**	Dated Date: **2/1/2001**	*AA-*	*Aa2* / *AA+*
A1	011832MK5	5.000%	2005	Dec	Serial Maturity			13,240,000	0	0	13,240,000
A1	011832ML3	5.000%	2006	Jun	Serial Maturity			13,450,000	0	0	13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial Maturity			2,585,000	0	0	2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial Maturity			7,915,000	0	0	7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial Maturity			4,000,000	0	0	4,000,000
							SC01A Total	**$74,535,000**	**$5,595,000**	**$0**	**$68,940,000**
SC02A	**State Capital Project Bonds, 2002 Series A**				Fund: **693**	Bond Yield:		Issue Amount **$32,905,000**	Dated Date: **12/5/2002**	*AAA*	*Aaa* / *AAA*
	011832UK6	3.000%	2003	Jul	Serial Maturity			3,040,000	0	0	3,040,000
	011832UL4	3.000%	2004	Jul	Serial Maturity			1,195,000	0	0	1,195,000
	011832UM2	4.000%	2004	Jul	Serial Maturity			2,015,000	0	0	2,015,000
	011832UP5	4.000%	2005	Jul	Serial Maturity			2,635,000	0	0	2,635,000
	011832UN0	3.000%	2005	Jul	Serial Maturity			700,000	0	0	700,000
	011832UR1	5.000%	2006	Jul	Serial Maturity			2,365,000	0	0	2,365,000
	011832UQ3	3.000%	2006	Jul	Serial Maturity			1,100,000	0	0	1,100,000
	011832UT7	4.000%	2007	Jul	Serial Maturity			3,115,000	0	0	3,115,000
	011832US9	3.000%	2007	Jul	Serial Maturity			500,000	0	0	500,000
	011832UV2	5.000%	2008	Jul	Serial Maturity			3,155,000	0	0	3,155,000
	011832UU4	3.000%	2008	Jul	Serial Maturity			610,000	0	0	610,000
	011832UX8	5.000%	2009	Jul	Serial Maturity			3,770,000	0	0	3,770,000
	011832UW0	3.125%	2009	Jul	Serial Maturity			180,000	0	0	180,000
	011832UY6	3.400%	2010	Jul	Serial Maturity			140,000	0	0	140,000
	011832UZ3	5.000%	2010	Jul	Serial Maturity			4,005,000	0	0	4,005,000
	011832VA7	3.500%	2011	Jul	Serial Maturity			385,000	0	0	385,000
	011832VB5	5.000%	2011	Jul	Serial Maturity			3,995,000	0	0	3,995,000
							SC02A Total	**$32,905,000**	**$0**	**$0**	**$32,905,000**
SC02B	**State Capital Project Bonds, 2002 Series B**				Fund: **693**	Bond Yield:		Issue Amount **$14,555,000**	Dated Date: **12/5/2002**	*AAA*	*Aaa* / *AAA*
	011832UH3		2023	Jan	Sinking Fund	Variable		3,530,000	0	0	3,530,000
	011832UH3		2023	Jul	Sinking Fund	Variable		3,600,000	0	0	3,600,000
	011832UH3		2024	Jan	Sinking Fund	Variable		3,675,000	0	0	3,675,000
	011832UH3		2024	Jul	Term Maturity	Variable		3,750,000	0	0	3,750,000
							SC02B Total	**$14,555,000**	**$0**	**$0**	**$14,555,000**
SC02C	**State Capital Project Bonds, 2002 Series C**				Fund: **693**	Bond Yield:		Issue Amount **$60,250,000**	Dated Date: **12/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
	011832UJ9		2012	Jul	Sinking Fund	Variable		2,295,000	0	0	2,295,000
	011832UJ9		2013	Jan	Sinking Fund	Variable		2,345,000	0	0	2,345,000
	011832UJ9		2013	Jul	Sinking Fund	Variable		2,400,000	0	0	2,400,000
	011832UJ9		2014	Jan	Sinking Fund	Variable		2,450,000	0	0	2,450,000
	011832UJ9		2014	Jul	Sinking Fund	Variable		2,505,000	0	0	2,505,000
	011832UJ9		2015	Jan	Sinking Fund	Variable		2,555,000	0	0	2,555,000
	011832UJ9		2015	Jul	Sinking Fund	Variable		2,610,000	0	0	2,610,000
	011832UJ9		2016	Jan	Sinking Fund	Variable		2,670,000	0	0	2,670,000
	011832UJ9		2016	Jul	Sinking Fund	Variable		2,725,000	0	0	2,725,000
	011832UJ9		2017	Jan	Sinking Fund	Variable		2,785,000	0	0	2,785,000
	011832UJ9		2017	Jul	Sinking Fund	Variable		2,845,000	0	0	2,845,000
	011832UJ9		2018	Jan	Sinking Fund	Variable		2,905,000	0	0	2,905,000
	011832UJ9		2018	Jul	Sinking Fund	Variable		2,970,000	0	0	2,970,000
	011832UJ9		2019	Jan	Sinking Fund	Variable		3,035,000	0	0	3,035,000
	011832UJ9		2019	Jul	Sinking Fund	Variable		3,100,000	0	0	3,100,000
	011832UJ9		2020	Jan	Sinking Fund	Variable		3,165,000	0	0	3,165,000
	011832UJ9		2020	Jul	Sinking Fund	Variable		3,235,000	0	0	3,235,000
	011832UJ9		2021	Jan	Sinking Fund	Variable		3,305,000	0	0	3,305,000
	011832UJ9		2021	Jul	Sinking Fund	Variable		3,375,000	0	0	3,375,000
	011832UJ9		2022	Jan	Sinking Fund	Variable		3,450,000	0	0	3,450,000
	011832UJ9		2022	Jul	Term Maturity	Variable		3,525,000	0	0	3,525,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				S and P	Moodys	Fitch
SC02C State Capital Project Bonds, 2002 Series C				Fund: **693**	Bond Yield:		Issue Amount **$60,250,000**	Dated Date: **12/5/2002**	AAA/A-1+	Aaa/VMIG-1 AAA/F1+
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
CHINA Mortgage Revenue Refunding Bonds - Chinook Apts (A)				Fund: **892**	Bond Yield: **6.404%**		Issue Amount **$2,300,000**	Dated Date: **6/25/1996**	AAA	Aaa AAA
011831A20	5.600%	1997	Jan	Sinking Fund			30,000	30,000	0	0
011831A20	5.600%	1998	Jan	Sinking Fund			35,000	35,000	0	0
011831A20	5.600%	1999	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2000	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2001	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2002	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2003	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2004	Jan	Sinking Fund			50,000	0	0	50,000
011831A20	5.600%	2005	Jan	Sinking Fund			55,000	0	0	55,000
011831A20	5.600%	2006	Jan	Sinking Fund			55,000	0	0	55,000
011831A38	6.350%	2007	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2008	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2009	Jan	Sinking Fund			65,000	0	0	65,000
011831A38	6.350%	2010	Jan	Sinking Fund			70,000	0	0	70,000
011831A38	6.350%	2011	Jan	Sinking Fund			75,000	0	0	75,000
011831A38	6.350%	2012	Jan	Sinking Fund			80,000	0	0	80,000
011831A38	6.350%	2013	Jan	Sinking Fund			85,000	0	0	85,000
011831A38	6.350%	2014	Jan	Sinking Fund			90,000	0	0	90,000
011831A38	6.350%	2015	Jan	Sinking Fund			95,000	0	0	95,000
011831A38	6.350%	2016	Jan	Sinking Fund			100,000	0	0	100,000
011831A46	6.550%	2017	Jan	Sinking Fund			110,000	0	0	110,000
011831A46	6.550%	2018	Jan	Sinking Fund			115,000	0	0	115,000
011831A46	6.550%	2019	Jan	Sinking Fund			120,000	0	0	120,000
011831A46	6.550%	2020	Jan	Sinking Fund			130,000	0	0	130,000
011831A46	6.550%	2021	Jan	Sinking Fund			140,000	0	0	140,000
011831A46	6.550%	2022	Jan	Sinking Fund			145,000	0	0	145,000
011831A46	6.550%	2023	Jan	Sinking Fund			155,000	0	0	155,000
011831A46	6.550%	2024	Jan	Term Maturity			165,000	0	0	165,000
						CHINA Total	**$2,300,000**	**$280,000**	**$0**	**$2,020,000**
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: **892**	Bond Yield: **6.423%**		Issue Amount **$2,300,000**	Dated Date: **6/25/1996**	AAA	Aaa AAA
011831A53	5.600%	1997	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1998	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1999	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2000	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2001	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2002	Jan	Sinking Fund			15,000	15,000	0	0
011831A53	5.600%	2003	Jan	Sinking Fund			20,000	20,000	0	0
011831A53	5.600%	2004	Jan	Sinking Fund			20,000	0	0	20,000
011831A53	5.600%	2005	Jan	Sinking Fund			65,000	0	0	65,000
011831A53	5.600%	2006	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2007	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2008	Jan	Sinking Fund			75,000	0	0	75,000
011831A61	6.350%	2009	Jan	Sinking Fund			80,000	0	0	80,000
011831A61	6.350%	2010	Jan	Sinking Fund			85,000	0	0	85,000
011831A61	6.350%	2011	Jan	Sinking Fund			90,000	0	0	90,000
011831A61	6.350%	2012	Jan	Sinking Fund			95,000	0	0	95,000
011831A61	6.350%	2013	Jan	Sinking Fund			105,000	0	0	105,000
011831A61	6.350%	2014	Jan	Sinking Fund			110,000	0	0	110,000
011831A61	6.350%	2015	Jan	Sinking Fund			115,000	0	0	115,000
011831A61	6.350%	2016	Jan	Sinking Fund			125,000	0	0	125,000
011831A79	6.550%	2017	Jan	Sinking Fund			130,000	0	0	130,000
011831A79	6.550%	2018	Jan	Sinking Fund			140,000	0	0	140,000
011831A79	6.550%	2019	Jan	Sinking Fund			150,000	0	0	150,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: **892**	Bond Yield: **6.423%**		Issue Amount **$2,300,000**	Dated Date: **6/25/1996**	*AAA*	*Aaa* / *AAA*
011831A79	6.550%	2020	Jan	Sinking Fund			160,000	0	0	160,000
011831A79	6.550%	2021	Jan	Sinking Fund			170,000	0	0	170,000
011831A79	6.550%	2022	Jan	Sinking Fund			180,000	0	0	180,000
011831A79	6.550%	2023	Jan	Term Maturity			190,000	0	0	190,000
						COHOB Total	**$2,300,000**	**$75,000**	**$0**	**$2,225,000**
						Other Bonds (TE) Total	**$2,192,785,874**	**$182,120,000**	**$440,025,000**	**$1,570,640,874**
						Tax-Exempt Total	**$4,297,871,227**	**$246,380,000**	**$1,010,125,000**	**$3,041,366,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E001D Mortgage Revenue Bonds, 2000 Series D				Fund: **484**	Bond Yield: **5.929%**		Issue Amount **$25,740,000**	Dated Date: **11/1/2000**	*AAA*	*Aaa* / *AAA*
011832LK6	7.000%	2003	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LL4	7.070%	2004	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LM2	7.170%	2005	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LV2	7.250%	2006	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LW0	7.300%	2007	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LT7	7.320%	2008	Jun	Sinking Fund			490,000	0	70,000	420,000
011832LT7	7.320%	2008	Dec	Sinking Fund			515,000	0	75,000	440,000
011832LT7	7.320%	2009	Jun	Sinking Fund			535,000	0	75,000	460,000
011832LT7	7.320%	2009	Dec	Sinking Fund			550,000	0	75,000	475,000
011832LT7	7.320%	2010	Jun	Sinking Fund			565,000	0	80,000	485,000
011832LT7	7.320%	2010	Dec	Sinking Fund			585,000	0	85,000	500,000
011832LT7	7.320%	2011	Jun	Sinking Fund			615,000	0	85,000	530,000
011832LT7	7.320%	2011	Dec	Sinking Fund			635,000	0	90,000	545,000
011832LT7	7.320%	2012	Jun	Sinking Fund			660,000	0	95,000	565,000
011832LT7	7.320%	2012	Dec	Sinking Fund			660,000	0	95,000	565,000
011832LT7	7.320%	2013	Jun	Sinking Fund			685,000	0	95,000	590,000
011832LT7	7.320%	2013	Dec	Sinking Fund			710,000	0	105,000	605,000
011832LT7	7.320%	2014	Jun	Sinking Fund			735,000	0	105,000	630,000
011832LT7	7.320%	2014	Dec	Sinking Fund			770,000	0	105,000	665,000
011832LT7	7.320%	2015	Jun	Sinking Fund			790,000	0	115,000	675,000
011832LT7	7.320%	2015	Dec	Sinking Fund			840,000	0	120,000	720,000
011832LT7	7.320%	2016	Jun	Sinking Fund			890,000	0	125,000	765,000
011832LT7	7.320%	2016	Dec	Sinking Fund			920,000	0	130,000	790,000
011832LT7	7.320%	2017	Jun	Sinking Fund			960,000	0	135,000	825,000
011832LT7	7.320%	2017	Dec	Sinking Fund			995,000	0	140,000	855,000
011832LT7	7.320%	2018	Jun	Sinking Fund			1,020,000	0	145,000	875,000
011832LT7	7.320%	2018	Dec	Sinking Fund			1,060,000	0	150,000	910,000
011832LT7	7.320%	2019	Jun	Sinking Fund			1,075,000	0	150,000	925,000
011832LT7	7.320%	2019	Dec	Sinking Fund			1,120,000	0	160,000	960,000
011832LT7	7.320%	2020	Jun	Sinking Fund			1,160,000	0	165,000	995,000
011832LT7	7.320%	2020	Dec	Term Maturity			1,200,000	0	170,000	1,030,000
						E001D Total	**$25,740,000**	**$0**	**$7,940,000**	**$17,800,000**
E021B Home Mortgage Revenue Bonds, 2002 Series B				Fund: **486**	Bond Yield:		Issue Amount **$30,000,000**	Dated Date: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832PY2		2036	Dec	Stated Maturity	Variable		30,000,000	0	0	30,000,000
						E021B Total	**$30,000,000**	**$0**	**$0**	**$30,000,000**
						Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total	**$55,740,000**	**$0**	**$7,940,000**	**$47,800,000**
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD93D Housing Development Bonds, 1993 Series D				Fund: **260**	Bond Yield: **7.038%**		Issue Amount **$4,675,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* / *N/A*
011831MM3	3.600%	1994	Dec	Serial Maturity			55,000	55,000	0	0
011831MS0	4.100%	1995	Dec	Serial Maturity			55,000	55,000	0	0
011831MX9	4.550%	1996	Dec	Serial Maturity			60,000	60,000	0	0
011831NC4	5.050%	1997	Dec	Serial Maturity			60,000	60,000	0	0
011831NH3	5.300%	1998	Dec	Serial Maturity			65,000	65,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD93D Housing Development Bonds, 1993 Series D				Fund: **260**	Bond Yield: **7.038%**		Issue Amount **$4,675,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* / *N/A*
011831NN0	5.600%	1999	Dec	Serial Maturity			70,000	70,000	0	0
011831NT7	5.700%	2000	Dec	Serial Maturity			75,000	75,000	0	0
011831NY6	5.850%	2001	Dec	Serial Maturity			80,000	80,000	0	0
011831PD0	5.950%	2002	Dec	Serial Maturity			85,000	85,000	0	0
011831PJ7	6.050%	2003	Dec	Serial Maturity			90,000	0	0	90,000
011831PP3	6.850%	2004	Dec	Sinking Fund			95,000	0	0	95,000
011831PP3	6.850%	2005	Dec	Sinking Fund			100,000	0	0	100,000
011831PP3	6.850%	2006	Dec	Sinking Fund			110,000	0	0	110,000
011831PP3	6.850%	2007	Dec	Sinking Fund			115,000	0	0	115,000
011831PP3	6.850%	2008	Dec	Sinking Fund			125,000	0	0	125,000
011831PP3	6.850%	2009	Dec	Sinking Fund			135,000	0	0	135,000
011831PP3	6.850%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831PP3	6.850%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831PP3	6.850%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831PP3	6.850%	2013	Dec	Term Maturity			175,000	0	0	175,000
011831PU2	7.100%	2014	Dec	Sinking Fund			190,000	0	0	190,000
011831PU2	7.100%	2015	Dec	Sinking Fund			200,000	0	0	200,000
011831PU2	7.100%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PU2	7.100%	2017	Dec	Sinking Fund			235,000	0	0	235,000
011831PU2	7.100%	2018	Dec	Sinking Fund			250,000	0	0	250,000
011831PU2	7.100%	2019	Dec	Sinking Fund			270,000	0	0	270,000
011831PU2	7.100%	2020	Dec	Sinking Fund			290,000	0	0	290,000
011831PU2	7.100%	2021	Dec	Sinking Fund			310,000	0	0	310,000
011831PU2	7.100%	2022	Dec	Sinking Fund			335,000	0	0	335,000
011831PU2	7.100%	2023	Dec	Term Maturity			360,000	0	0	360,000
						HD93D Total	**$4,675,000**	**$605,000**	**$0**	**$4,070,000**
HD93E Housing Development Bonds, 1993 Series E				Fund: **260**	Bond Yield: **6.954%**		Issue Amount **$12,255,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* / *N/A*
011831MN1	3.600%	1994	Dec	Serial Maturity			290,000	290,000	0	0
011831MT8	4.100%	1995	Dec	Serial Maturity			300,000	300,000	0	0
011831MY7	4.550%	1996	Dec	Serial Maturity			310,000	310,000	0	0
011831ND2	5.050%	1997	Dec	Serial Maturity			325,000	325,000	0	0
011831NJ9	5.300%	1998	Dec	Serial Maturity			345,000	345,000	0	0
011831NP5	5.600%	1999	Dec	Serial Maturity			365,000	365,000	0	0
011831NU4	5.700%	2000	Dec	Serial Maturity			390,000	390,000	0	0
011831NZ3	5.850%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PE8	5.950%	2002	Dec	Serial Maturity			195,000	195,000	0	0
011831PK4	6.050%	2003	Dec	Serial Maturity			210,000	0	0	210,000
011831PW8	6.600%	2004	Dec	Sinking Fund			220,000	0	0	220,000
011831PW8	6.600%	2005	Dec	Sinking Fund			235,000	0	0	235,000
011831PW8	6.600%	2006	Dec	Sinking Fund			255,000	0	0	255,000
011831PW8	6.600%	2007	Dec	Sinking Fund			270,000	0	0	270,000
011831PW8	6.600%	2008	Dec	Term Maturity			290,000	0	0	290,000
011831PQ1	6.850%	2009	Dec	Sinking Fund			315,000	0	0	315,000
011831PQ1	6.850%	2010	Dec	Sinking Fund			335,000	0	0	335,000
011831PQ1	6.850%	2011	Dec	Sinking Fund			360,000	0	0	360,000
011831PQ1	6.850%	2012	Dec	Sinking Fund			385,000	0	0	385,000
011831PQ1	6.850%	2013	Dec	Term Maturity			415,000	0	0	415,000
011831PV0	7.100%	2014	Dec	Sinking Fund			440,000	0	0	440,000
011831PV0	7.100%	2015	Dec	Sinking Fund			475,000	0	0	475,000
011831PV0	7.100%	2016	Dec	Sinking Fund			510,000	0	0	510,000
011831PV0	7.100%	2017	Dec	Sinking Fund			550,000	0	0	550,000
011831PV0	7.100%	2018	Dec	Sinking Fund			590,000	0	0	590,000
011831PV0	7.100%	2019	Dec	Sinking Fund			635,000	0	0	635,000
011831PV0	7.100%	2020	Dec	Sinking Fund			685,000	0	0	685,000
011831PV0	7.100%	2021	Dec	Sinking Fund			735,000	0	0	735,000
011831PV0	7.100%	2022	Dec	Sinking Fund			790,000	0	0	790,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**			S and F	Moodys	Fitch
HD93E	**Housing Development Bonds, 1993 Series E**			Fund: **260**	Bond Yield: **6.954%**		Issue Amount **$12,255,000**	Dated Date: **9/1/1993**	AA- / Aa2	N/A
011831PV0	7.100%	2023	Dec	Term Maturity			850,000	0	0	850,000
						HD93E Total	**$12,255,000**	**$2,705,000**	**$0**	**$9,550,000**
HD97C	**Housing Development Bonds, 1997 Series C**			Fund: **260**	Bond Yield: **7.610%**		Issue Amount **$23,895,000**	Dated Date: **10/15/199**	AA- / Aa2	AA+
011831L36	6.800%	1998	Dec	Sinking Fund			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinking Fund			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinking Fund			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinking Fund			255,000	255,000	0	0
011831L36	6.800%	2002	Dec	Sinking Fund			270,000	270,000	0	0
011831L36	6.800%	2003	Dec	Sinking Fund			290,000	0	0	290,000
011831L36	6.800%	2004	Dec	Sinking Fund			310,000	0	0	310,000
011831L36	6.800%	2005	Dec	Sinking Fund			330,000	0	0	330,000
011831L36	6.800%	2006	Dec	Sinking Fund			355,000	0	0	355,000
011831L36	6.800%	2007	Dec	Term Maturity			380,000	0	0	380,000
011831L44	7.350%	2008	Dec	Sinking Fund			405,000	0	0	405,000
011831L44	7.350%	2009	Dec	Sinking Fund			435,000	0	0	435,000
011831L44	7.350%	2010	Dec	Sinking Fund			465,000	0	0	465,000
011831L44	7.350%	2011	Dec	Sinking Fund			500,000	0	0	500,000
011831L44	7.350%	2012	Dec	Sinking Fund			540,000	0	0	540,000
011831L44	7.350%	2013	Dec	Sinking Fund			580,000	0	0	580,000
011831L44	7.350%	2014	Dec	Sinking Fund			625,000	0	0	625,000
011831L44	7.350%	2015	Dec	Sinking Fund			670,000	0	0	670,000
011831L44	7.350%	2016	Dec	Sinking Fund			720,000	0	0	720,000
011831L44	7.350%	2017	Dec	Term Maturity			770,000	0	0	770,000
011831L51	7.550%	2018	Dec	Sinking Fund			830,000	0	0	830,000
011831L51	7.550%	2019	Dec	Sinking Fund			890,000	0	0	890,000
011831L51	7.550%	2020	Dec	Sinking Fund			960,000	0	0	960,000
011831L51	7.550%	2021	Dec	Sinking Fund			1,030,000	0	0	1,030,000
011831L51	7.550%	2022	Dec	Sinking Fund			1,110,000	0	0	1,110,000
011831L51	7.550%	2023	Dec	Sinking Fund			1,195,000	0	0	1,195,000
011831L51	7.550%	2024	Dec	Sinking Fund			1,285,000	0	0	1,285,000
011831L51	7.550%	2025	Dec	Sinking Fund			1,380,000	0	0	1,380,000
011831L51	7.550%	2026	Dec	Sinking Fund			1,485,000	0	0	1,485,000
011831L51	7.550%	2027	Dec	Sinking Fund			1,600,000	0	0	1,600,000
011831L51	7.550%	2028	Dec	Sinking Fund			1,720,000	0	0	1,720,000
011831L51	7.550%	2029	Dec	Term Maturity			1,850,000	0	0	1,850,000
						HD97C Total	**$23,895,000**	**$1,185,000**	**$0**	**$22,710,000**
				Multifamily Housing Development Bonds (T) Total			**$40,825,000**	**$4,495,000**	**$0**	**$36,330,000**
Other Bonds (T)				**Taxable**	**Corporate**			S and F	Moodys	Fitch
GP01C	**Governmental Purpose Bonds, 2001 Series C**			Fund: **648**	Bond Yield:		Issue Amount **$100,000,000**	Dated Date: **8/2/2001**	AAA/A-1+ / Aaa/VMIG-1	AAA/F-1+
011832MZ2		2001	Dec	Sinking Fund	Variable		110,000	110,000	0	0
011832MZ2		2002	Jun	Sinking Fund	Variable		245,000	245,000	0	0
011832MZ2		2002	Dec	Sinking Fund	Variable		215,000	215,000	0	0
011832MZ2		2003	Jun	Sinking Fund	Variable		530,000	0	0	530,000
011832MZ2		2003	Dec	Sinking Fund	Variable		550,000	0	0	550,000
011832MZ2		2004	Jun	Sinking Fund	Variable		570,000	0	0	570,000
011832MZ2		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MZ2		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MZ2		2005	Dec	Sinking Fund	Variable		630,000	0	0	630,000
011832MZ2		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MZ2		2006	Dec	Sinking Fund	Variable		680,000	0	0	680,000
011832MZ2		2007	Jun	Sinking Fund	Variable		700,000	0	0	700,000
011832MZ2		2007	Dec	Sinking Fund	Variable		730,000	0	0	730,000
011832MZ2		2008	Jun	Sinking Fund	Variable		750,000	0	0	750,000
011832MZ2		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield:		Issue Amount **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MZ2		2009	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832MZ2		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MZ2		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MZ2		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MZ2		2011	Jun	Sinking Fund	Variable		925,000	0	0	925,000
011832MZ2		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MZ2		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MZ2		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MZ2		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MZ2		2013	Dec	Sinking Fund	Variable		1,105,000	0	0	1,105,000
011832MZ2		2014	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MZ2		2014	Dec	Sinking Fund	Variable		1,185,000	0	0	1,185,000
011832MZ2		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MZ2		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MZ2		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MZ2		2016	Dec	Sinking Fund	Variable		1,340,000	0	0	1,340,000
011832MZ2		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MZ2		2017	Dec	Sinking Fund	Variable		1,405,000	0	0	1,405,000
011832MZ2		2018	Jun	Sinking Fund	Variable		1,450,000	0	0	1,450,000
011832MZ2		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MZ2		2019	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MZ2		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MZ2		2020	Jun	Sinking Fund	Variable		1,670,000	0	0	1,670,000
011832MZ2		2020	Dec	Sinking Fund	Variable		1,735,000	0	0	1,735,000
011832MZ2		2021	Jun	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MZ2		2021	Dec	Sinking Fund	Variable		1,860,000	0	0	1,860,000
011832MZ2		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MZ2		2022	Dec	Sinking Fund	Variable		1,990,000	0	0	1,990,000
011832MZ2		2023	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MZ2		2023	Dec	Sinking Fund	Variable		2,135,000	0	0	2,135,000
011832MZ2		2024	Jun	Sinking Fund	Variable		2,215,000	0	0	2,215,000
011832MZ2		2024	Dec	Sinking Fund	Variable		2,290,000	0	0	2,290,000
011832MZ2		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MZ2		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MZ2		2026	Jun	Sinking Fund	Variable		2,550,000	0	0	2,550,000
011832MZ2		2026	Dec	Sinking Fund	Variable		2,635,000	0	0	2,635,000
011832MZ2		2027	Jun	Sinking Fund	Variable		2,735,000	0	0	2,735,000
011832MZ2		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MZ2		2028	Jun	Sinking Fund	Variable		2,930,000	0	0	2,930,000
011832MZ2		2028	Dec	Sinking Fund	Variable		3,035,000	0	0	3,035,000
011832MZ2		2029	Jun	Sinking Fund	Variable		3,135,000	0	0	3,135,000
011832MZ2		2029	Dec	Sinking Fund	Variable		3,245,000	0	0	3,245,000
011832MZ2		2030	Jun	Sinking Fund	Variable		3,345,000	0	0	3,345,000
011832MZ2		2030	Dec	Sinking Fund	Variable		3,440,000	0	0	3,440,000
011832MZ2		2031	Jun	Sinking Fund	Variable		3,500,000	0	0	3,500,000
011832MZ2		2031	Dec	Sinking Fund	Variable		3,155,000	0	0	3,155,000
011832MZ2		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MZ2		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000
						GP01C Total	**$100,000,000**	**$570,000**	**$0**	**$99,430,000**
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield:		Issue Amount **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MX7		2001	Dec	Sinking Fund	Variable		115,000	115,000	0	0
011832MX7		2002	Jun	Sinking Fund	Variable		240,000	240,000	0	0
011832MX7		2002	Dec	Sinking Fund	Variable		220,000	220,000	0	0
011832MX7		2003	Jun	Sinking Fund	Variable		530,000	0	0	530,000
011832MX7		2003	Dec	Sinking Fund	Variable		550,000	0	0	550,000
011832MX7		2004	Jun	Sinking Fund	Variable		565,000	0	0	565,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Other Bonds (T) **Taxable** **Corporate** *S and P* *Moodys* *Fitch*

GP01D Governmental Purpose Bonds, 2001 Series D Fund: **648** Bond Yield: Issue Amount **$100,000,000** Dated Date: **8/2/2001** *AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832MX7		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MX7		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MX7		2005	Dec	Sinking Fund	Variable		635,000	0	0	635,000
011832MX7		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MX7		2006	Dec	Sinking Fund	Variable		675,000	0	0	675,000
011832MX7		2007	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832MX7		2007	Dec	Sinking Fund	Variable		725,000	0	0	725,000
011832MX7		2008	Jun	Sinking Fund	Variable		755,000	0	0	755,000
011832MX7		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MX7		2009	Jun	Sinking Fund	Variable		805,000	0	0	805,000
011832MX7		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MX7		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MX7		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MX7		2011	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MX7		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MX7		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MX7		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MX7		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MX7		2013	Dec	Sinking Fund	Variable		1,100,000	0	0	1,100,000
011832MX7		2014	Jun	Sinking Fund	Variable		1,145,000	0	0	1,145,000
011832MX7		2014	Dec	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MX7		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MX7		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MX7		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MX7		2016	Dec	Sinking Fund	Variable		1,345,000	0	0	1,345,000
011832MX7		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MX7		2017	Dec	Sinking Fund	Variable		1,400,000	0	0	1,400,000
011832MX7		2018	Jun	Sinking Fund	Variable		1,455,000	0	0	1,455,000
011832MX7		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MX7		2019	Jun	Sinking Fund	Variable		1,555,000	0	0	1,555,000
011832MX7		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MX7		2020	Jun	Sinking Fund	Variable		1,675,000	0	0	1,675,000
011832MX7		2020	Dec	Sinking Fund	Variable		1,730,000	0	0	1,730,000
011832MX7		2021	Jun	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MX7		2021	Dec	Sinking Fund	Variable		1,855,000	0	0	1,855,000
011832MX7		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MX7		2022	Dec	Sinking Fund	Variable		1,995,000	0	0	1,995,000
011832MX7		2023	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MX7		2023	Dec	Sinking Fund	Variable		2,140,000	0	0	2,140,000
011832MX7		2024	Jun	Sinking Fund	Variable		2,210,000	0	0	2,210,000
011832MX7		2024	Dec	Sinking Fund	Variable		2,295,000	0	0	2,295,000
011832MX7		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MX7		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MX7		2026	Jun	Sinking Fund	Variable		2,545,000	0	0	2,545,000
011832MX7		2026	Dec	Sinking Fund	Variable		2,640,000	0	0	2,640,000
011832MX7		2027	Jun	Sinking Fund	Variable		2,730,000	0	0	2,730,000
011832MX7		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MX7		2028	Jun	Sinking Fund	Variable		2,935,000	0	0	2,935,000
011832MX7		2028	Dec	Sinking Fund	Variable		3,030,000	0	0	3,030,000
011832MX7		2029	Jun	Sinking Fund	Variable		3,140,000	0	0	3,140,000
011832MX7		2029	Dec	Sinking Fund	Variable		3,240,000	0	0	3,240,000
011832MX7		2030	Jun	Sinking Fund	Variable		3,350,000	0	0	3,350,000
011832MX7		2030	Dec	Sinking Fund	Variable		3,435,000	0	0	3,435,000
011832MX7		2031	Jun	Sinking Fund	Variable		3,505,000	0	0	3,505,000
011832MX7		2031	Dec	Sinking Fund	Variable		3,150,000	0	0	3,150,000
011832MX7		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MX7		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* *Fitch*
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield:		Issue Amount **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
						GP01D Total	**$100,000,000**	**$575,000**	**$0**	**$99,425,000**
						Other Bonds (T) Total	**$200,000,000**	**$1,145,000**	**$0**	**$198,855,000**
						Taxable Total	**$296,565,000**	**$5,640,000**	**$7,940,000**	**$282,985,000**
						Corporate Total	**$4,594,436,227**	**$252,020,000**	**$1,018,065,000**	**$3,324,351,227**
Division of Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**				*S and P*	*Moodys* *Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield:		Issue Amount **$666,500**	Dated Date:	*N/A*	*N/A* *N/A*
N/A	3.000%	2002	Jun	Stated Maturity			529,625	529,625	0	0
N/A	3.000%	2002	Jul	Stated Maturity			2,044	2,044	0	0
N/A	3.000%	2002	Aug	Stated Maturity			2,049	2,049	0	0
N/A	3.000%	2002	Sep	Stated Maturity			2,054	2,054	0	0
N/A	3.000%	2002	Oct	Stated Maturity			2,059	2,059	0	0
N/A	3.000%	2002	Nov	Stated Maturity			2,064	2,064	0	0
N/A	3.000%	2002	Dec	Stated Maturity			2,069	2,069	0	0
N/A	3.000%	2003	Jan	Stated Maturity			2,075	2,075	0	0
N/A	3.000%	2003	Feb	Stated Maturity			2,080	2,080	0	0
N/A	3.000%	2003	Mar	Stated Maturity			2,085	0	0	2,085
N/A	3.000%	2003	Apr	Stated Maturity			2,090	0	0	2,090
N/A	3.000%	2003	May	Stated Maturity			2,095	0	0	2,095
N/A	3.000%	2003	Jun	Stated Maturity			2,101	0	0	2,101
N/A	3.000%	2003	Jul	Stated Maturity			2,106	0	0	2,106
N/A	3.000%	2003	Aug	Stated Maturity			2,111	0	0	2,111
N/A	3.000%	2003	Sep	Stated Maturity			2,116	0	0	2,116
N/A	3.000%	2003	Oct	Stated Maturity			2,122	0	0	2,122
N/A	3.000%	2003	Nov	Stated Maturity			2,127	0	0	2,127
N/A	3.000%	2003	Dec	Stated Maturity			2,132	0	0	2,132
N/A	3.000%	2004	Jan	Stated Maturity			2,138	0	0	2,138
N/A	3.000%	2004	Feb	Stated Maturity			2,143	0	0	2,143
N/A	3.000%	2004	Mar	Stated Maturity			2,148	0	0	2,148
N/A	3.000%	2004	Apr	Stated Maturity			2,154	0	0	2,154
N/A	3.000%	2004	May	Stated Maturity			2,159	0	0	2,159
N/A	3.000%	2004	Jun	Stated Maturity			2,165	0	0	2,165
N/A	3.000%	2004	Jul	Stated Maturity			2,170	0	0	2,170
N/A	3.000%	2004	Aug	Stated Maturity			2,175	0	0	2,175
N/A	3.000%	2004	Sep	Stated Maturity			2,181	0	0	2,181
N/A	3.000%	2004	Oct	Stated Maturity			2,186	0	0	2,186
N/A	3.000%	2004	Nov	Stated Maturity			2,192	0	0	2,192
N/A	3.000%	2004	Dec	Stated Maturity			2,197	0	0	2,197
N/A	3.000%	2005	Jan	Stated Maturity			2,203	0	0	2,203
N/A	3.000%	2005	Feb	Stated Maturity			2,208	0	0	2,208
N/A	3.000%	2005	Mar	Stated Maturity			2,214	0	0	2,214
N/A	3.000%	2005	Apr	Stated Maturity			2,219	0	0	2,219
N/A	3.000%	2005	May	Stated Maturity			2,225	0	0	2,225
N/A	3.000%	2005	Jun	Stated Maturity			2,230	0	0	2,230
N/A	3.000%	2005	Jul	Stated Maturity			2,236	0	0	2,236
N/A	3.000%	2005	Aug	Stated Maturity			2,242	0	0	2,242
N/A	3.000%	2005	Sep	Stated Maturity			2,247	0	0	2,247
N/A	3.000%	2005	Oct	Stated Maturity			2,253	0	0	2,253
N/A	3.000%	2005	Nov	Stated Maturity			2,258	0	0	2,258
N/A	3.000%	2005	Dec	Stated Maturity			2,264	0	0	2,264
N/A	3.000%	2006	Jan	Stated Maturity			2,270	0	0	2,270
N/A	3.000%	2006	Feb	Stated Maturity			2,275	0	0	2,275
N/A	3.000%	2006	Mar	Stated Maturity			2,281	0	0	2,281
N/A	3.000%	2006	Apr	Stated Maturity			2,287	0	0	2,287
N/A	3.000%	2006	May	Stated Maturity			2,293	0	0	2,293

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Division of Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**				S and P / Moodys / Fitch	
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield:		Issue Amount **$666,500**	Dated Date:	N/A / N/A	N/A
N/A	3.000%	2006	Jun	Stated Maturity			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Stated Maturity			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Stated Maturity			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Stated Maturity			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Stated Maturity			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Stated Maturity			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Stated Maturity			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Stated Maturity			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Stated Maturity			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Stated Maturity			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Stated Maturity			2,356	0	0	2,356
N/A	3.000%	2007	May	Stated Maturity			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Stated Maturity			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Stated Maturity			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Stated Maturity			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$546,120**	**$0**	**$120,381**
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				Fund: **240**	Bond Yield:		Issue Amount **$494,701**	Dated Date:	N/A / N/A	N/A
N/A	1.000%	2007	Dec	Stated Maturity			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**
						Division of Public Housing Federally Subsidized Debt Total	**$1,161,201**	**$546,120**	**$0**	**$615,082**
						Tax-Exempt Total	**$1,161,201**	**$546,120**	**$0**	**$615,082**
						Public Housing Total	**$1,161,201**	**$546,120**	**$0**	**$615,082**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
						Total AHFC Bonds and Notes	**$4,595,597,428**	**$252,566,120**	**$1,018,065,000**	**$3,324,966,309**

Short Term Obligations Outstanding: (As of 2/28/03)	
Domestic Commercial Paper	99,825,000
Reverse Repurchase Agreement	0
Total	**$99,825,000**

Detail of Accreted Interest: (As of 12/31/02)	
Mortgage Revenue Bonds, 1996 Series A	3,546,664
Mortgage Revenue Bonds, 1997 Series A2	4,024,437
General Mortgage Revenue Bonds, 1997 Series A	4,268,586
Total Accreted Interest	**11,839,687**
Total All AHFC Bonds and Notes w/ Accreted Interest	**$3,336,805,996**

Detail of Conduit Debt: (As of 12/31/02)	
Mortgage Revenue Refunding Bonds Chinook Apts A	2,065,000
Mortgage Revenue Refunding Bonds Coho Park B	2,245,000
Total Conduit Debt	**4,245,000**
Total AHFC Bonds and Notes w/o Conduit Debt and before Accreted Interest	**$3,320,721,309**

PLEASE NOTE:

1. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
2. On2/23/94 AHFC issued GH94A in order to economically defease the two term bonds in the GH92A and redeem them on their earliest optional redemption date of 12/2/02.
3. Although the Official Statement for HD00Aand HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture. The $2,030,000 special redemption for HD00A on 6/3/03 was an unexpended proceeds call.
4. Some AHFC Bond transactions are separated into both tax-exempt and taxable series. E001D and E021B were taxable while E001A, E001B, E001C and E021A were tax-exempt. GP01C and GP01D were taxable while GP01A and GP01B were tax-exempt.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions. For GP01A and GP01B, AHFC pays 4.1427% fixed rate in exchange for 67% of 1-month USD LIBOR. For E021A, AHFC pays 4.103% - 4.343% fixed rate in exchange for 68% of 1-month USD LIBOR.
6. GP01A and GP01B were issued to partially refund $160,000,000 GP95A while GM02A was issued to partially refund $105,580,000 GM97A and $45,070,000 GM99A.
7. HD02B was issued to fully refund $4,755,000 HD91A and $3,260,000 HD92A.
8. For the State Capital Bonds issued in 2002, Series C is a variable rate with weekly resets, while Series B is an auction rate that is reset every 28 days. For SC02B, AHFC pays 3.77% fixed rate in exchange for 70% of 1-month USD LIBOR. For SC02C, AHFC pays 4.303% fixed rate in exchange for BMA plus a spread of 11.5 points.
9. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00 and $126,790,000 on 8/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.
10. AHFC has closed 181 Bond and Note transactions as of 12/31/02. This number of transactions included bonds and notes issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA as well as debt of NTSC.

1 **Collateralized Home Mortgage Bonds, 1990 Series A3**

			Prepayments	CPR	PSA
Series:	E90A3/G/M				
Fund:	479	1-Month	275,574	19.53%	325
Remaining Principal Balance:	$15,082,939	3-Months	1,256,438	27.20%	453
Remaining Loans Outstanding:	236	6-Months	2,222,247	26.57%	443
Weighted Average Interest Rate:	6.920%	12-Months	3,171,223	19.91%	332
Weighted Average Seasoning:	113	Life	17,560,090	10.06%	168

2 **Mortgage Revenue Bonds, 1996 Series A**

			Prepayments	CPR	PSA
Series:	E96A1				
Fund:	480	1-Month	1,970,496	31.88%	531
Remaining Principal Balance:	$60,622,592	3-Months	4,628,353	25.45%	424
Remaining Loans Outstanding:	841	6-Months	10,456,966	27.19%	453
Weighted Average Interest Rate:	6.221%	12-Months	16,838,625	21.55%	359
Weighted Average Seasoning:	84	Life	88,145,179	12.58%	210

3 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series:	E97A1				
Fund:	481	1-Month	1,413,739	23.82%	397
Remaining Principal Balance:	$61,649,126	3-Months	4,525,565	24.72%	412
Remaining Loans Outstanding:	713	6-Months	8,726,158	23.27%	388
Weighted Average Interest Rate:	6.134%	12-Months	15,170,481	19.44%	324
Weighted Average Seasoning:	67	Life	43,393,267	10.24%	171

4 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series:	E97A2				
Fund:	481	1-Month	1,316,670	33.19%	553
Remaining Principal Balance:	$38,523,453	3-Months	2,527,938	22.43%	374
Remaining Loans Outstanding:	459	6-Months	4,863,372	21.10%	352
Weighted Average Interest Rate:	6.516%	12-Months	8,288,398	17.59%	293
Weighted Average Seasoning:	57	Life	23,613,554	10.54%	176

5 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series:	E98A1				
Fund:	482	1-Month	276,795	11.88%	198
Remaining Principal Balance:	$26,118,050	3-Months	1,047,152	14.56%	243
Remaining Loans Outstanding:	270	6-Months	2,028,898	13.88%	231
Weighted Average Interest Rate:	5.548%	12-Months	3,790,460	12.62%	210
Weighted Average Seasoning:	61	Life	10,172,500	7.57%	126

6 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series:	E98A2				
Fund:	482	1-Month	469,001	23.52%	392
Remaining Principal Balance:	$20,750,751	3-Months	909,122	15.67%	261
Remaining Loans Outstanding:	225	6-Months	1,960,144	16.40%	273
Weighted Average Interest Rate:	5.531%	12-Months	3,745,497	15.14%	252
Weighted Average Seasoning:	55	Life	8,779,290	8.10%	135

7 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series:	E99A1				
Fund:	483	1-Month	1,435	0.18%	3
Remaining Principal Balance:	$9,304,074	3-Months	71,083	2.98%	50
Remaining Loans Outstanding:	91	6-Months	573,518	11.21%	187
Weighted Average Interest Rate:	5.541%	12-Months	1,145,925	10.87%	181
Weighted Average Seasoning:	54	Life	2,566,902	6.92%	115

8 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series:	E99A2				
Fund:	483	1-Month	1,065,832	7.11%	118
Remaining Principal Balance:	$172,885,258	3-Months	4,736,417	10.22%	170
Remaining Loans Outstanding:	1,749	6-Months	11,402,819	11.95%	199
Weighted Average Interest Rate:	5.536%	12-Months	22,411,441	11.40%	190
Weighted Average Seasoning:	44	Life	40,998,523	6.23%	123

9 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series:	E001A				
Fund:	484	1-Month	861,346	32.49%	541
Remaining Principal Balance:	$25,884,330	3-Months	2,520,934	30.99%	516
Remaining Loans Outstanding:	717	6-Months	4,840,474	28.65%	478
Weighted Average Interest Rate:	8.218%	12-Months	8,537,001	23.94%	399
Weighted Average Seasoning:	184	Life	21,081,945	20.78%	346

10 **Mortgage Revenue Bonds, 2000 Series B/C/D**

			Prepayments	CPR	PSA
Series:	E001B/C/D				
Fund:	484	1-Month	1,860,195	22.78%	380
Remaining Principal Balance:	$85,417,206	3-Months	4,958,373	20.19%	336
Remaining Loans Outstanding:	868	6-Months	8,782,020	17.72%	295
Weighted Average Interest Rate:	5.915%	12-Months	14,207,642	14.17%	236
Weighted Average Seasoning:	38	Life	18,326,170	7.89%	148

11 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series:	E011A/G/M				
Fund:	485	1-Month	273,896	11.63%	194
Remaining Principal Balance:	$26,448,883	3-Months	1,610,334	20.95%	349
Remaining Loans Outstanding:	311	6-Months	2,665,977	17.37%	290
Weighted Average Interest Rate:	6.267%	12-Months	4,105,937	13.32%	222
Weighted Average Seasoning:	58	Life	5,346,718	12.05%	201

12 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series:	E011B				
Fund:	485	1-Month	704,544	8.58%	172
Remaining Principal Balance:	$93,918,852	3-Months	2,288,530	9.18%	186
Remaining Loans Outstanding:	973	6-Months	4,779,764	9.43%	202
Weighted Average Interest Rate:	5.637%	12-Months	7,277,219	7.14%	175
Weighted Average Seasoning:	25	Life	8,417,323	5.84%	163

13 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series:	E021A				
Fund:	486	1-Month	59,128	0.43%	18
Remaining Principal Balance:	$166,306,792	3-Months	905,375	2.37%	101
Remaining Loans Outstanding:	1,617	6-Months	1,963,172	2.73%	126
Weighted Average Interest Rate:	5.866%	12-Months	2,390,509	2.10%	108
Weighted Average Seasoning:	12	Life	2,390,509	2.10%	108

14 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Series:	E021B				
Fund:	486	1-Month	87,374	3.56%	111
Remaining Principal Balance:	$28,877,538	3-Months	95,140	1.30%	43
Remaining Loans Outstanding:	245	6-Months	211,582	1.44%	53
Weighted Average Interest Rate:	6.451%	12-Months	485,517	1.95%	85
Weighted Average Seasoning:	16	Life	485,517	1.95%	85

15 **Veterans Collateralized Bonds, 1991 First**

			Prepayments	CPR	PSA
Series:	C9111				
Fund:	750	1-Month	102,876	43.53%	726
Remaining Principal Balance:	$2,109,240	3-Months	104,030	17.27%	288
Remaining Loans Outstanding:	25	6-Months	268,871	20.85%	347
Weighted Average Interest Rate:	7.981%	12-Months	716,146	24.47%	408
Weighted Average Seasoning:	137	Life	28,197,219	23.68%	395

16 **Veterans Collateralized Bonds, 1991 Second**

			Prepayments	CPR	PSA
Series:	C9121				
Fund:	751	1-Month	289,461	48.27%	804
Remaining Principal Balance:	$5,126,992	3-Months	1,196,470	56.93%	949
Remaining Loans Outstanding:	56	6-Months	2,934,609	60.10%	1,002
Weighted Average Interest Rate:	7.780%	12-Months	4,022,825	43.98%	733
Weighted Average Seasoning:	130	Life	43,824,736	20.73%	346

17 **Veterans Collateralized Bonds, 1992 First**

			Prepayments	CPR	PSA
Series:	C9211				
Fund:	752	1-Month	716,637	63.39%	1,057
Remaining Principal Balance:	$8,204,479	3-Months	1,535,087	48.85%	814
Remaining Loans Outstanding:	71	6-Months	2,865,405	44.01%	733
Weighted Average Interest Rate:	7.458%	12-Months	4,514,244	34.30%	572
Weighted Average Seasoning:	105	Life	32,950,007	16.83%	280

18 **Veterans Collateralized Bonds, 1993 First**

			Prepayments	CPR	PSA
Series:	C9311				
Fund:	753	1-Month	478,367	37.77%	630
Remaining Principal Balance:	$11,863,468	3-Months	1,493,621	37.66%	628
Remaining Loans Outstanding:	190	6-Months	3,048,208	36.36%	606
Weighted Average Interest Rate:	6.813%	12-Months	4,690,212	27.71%	462
Weighted Average Seasoning:	108	Life	41,551,594	13.27%	221

19 **Veterans Collateralized Bonds, 1994 First**

			Prepayments	CPR	PSA
Series:	C9411				
Fund:	754	1-Month	2,934,468	43.85%	731
Remaining Principal Balance:	$59,562,965	3-Months	6,996,942	35.86%	598
Remaining Loans Outstanding:	568	6-Months	13,584,281	33.56%	559
Weighted Average Interest Rate:	6.646%	12-Months	19,714,813	24.60%	410
Weighted Average Seasoning:	78	Life	93,188,390	11.44%	191

20 **Veterans Collateralized Bonds, 1995 First**

			Prepayments	CPR	PSA
Series:	C9511				
Fund:	755	1-Month	634,683	57.90%	965
Remaining Principal Balance:	$8,491,009	3-Months	1,773,513	52.81%	880
Remaining Loans Outstanding:	79	6-Months	4,099,197	53.80%	897
Weighted Average Interest Rate:	7.081%	12-Months	4,978,342	36.04%	601
Weighted Average Seasoning:	90	Life	18,736,215	14.50%	242

21 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Series:	C9711				
Fund:	756	1-Month	1,860,895	33.88%	565
Remaining Principal Balance:	$53,048,466	3-Months	6,061,457	35.15%	586
Remaining Loans Outstanding:	382	6-Months	10,871,053	31.06%	518
Weighted Average Interest Rate:	6.477%	12-Months	15,107,232	22.01%	367
Weighted Average Seasoning:	66	Life	39,803,719	9.68%	161

22 **Veterans Collateralized Bonds, 1998 First**

			Prepayments	CPR	PSA
Series:	C9811				
Fund:	757	1-Month	915,747	26.28%	438
Remaining Principal Balance:	$35,589,896	3-Months	2,486,917	23.74%	396
Remaining Loans Outstanding:	242	6-Months	5,170,089	23.73%	395
Weighted Average Interest Rate:	6.210%	12-Months	9,176,570	20.38%	340
Weighted Average Seasoning:	56	Life	20,517,748	9.36%	156

23 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series:	C9911				
Fund:	758	1-Month	2,212,906	29.64%	494
Remaining Principal Balance:	$74,426,343	3-Months	6,217,033	27.41%	457
Remaining Loans Outstanding:	470	6-Months	11,837,941	25.47%	425
Weighted Average Interest Rate:	6.351%	12-Months	17,144,684	18.59%	310
Weighted Average Seasoning:	47	Life	31,744,963	9.83%	184

24 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series:	C0011				
Fund:	759	1-Month	1,595,206	29.29%	488
Remaining Principal Balance:	$54,444,151	3-Months	4,542,356	27.51%	474
Remaining Loans Outstanding:	342	6-Months	9,278,634	26.98%	491
Weighted Average Interest Rate:	6.497%	12-Months	12,305,383	18.36%	375
Weighted Average Seasoning:	30	Life	15,115,628	10.06%	305

25 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series:	C0211				
Fund:	760	1-Month	881,802	20.37%	679
Remaining Principal Balance:	$46,028,173	3-Months	1,128,734	9.18%	313
Remaining Loans Outstanding:	256	6-Months	2,950,087	12.41%	454
Weighted Average Interest Rate:	6.239%	12-Months	3,489,582	8.22%	356
Weighted Average Seasoning:	15	Life	3,489,582	8.22%	356

26 **General Mortgage Revenue Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Series:	GM97A/F/G/M/R				
Fund:	641	1-Month	5,526,231	20.64%	344
Remaining Principal Balance:	$284,106,874	3-Months	21,348,984	25.19%	420
Remaining Loans Outstanding:	2,500	6-Months	40,505,675	23.90%	398
Weighted Average Interest Rate:	6.416%	12-Months	58,459,163	19.25%	321
Weighted Average Seasoning:	43	Life	339,031,650	15.61%	260

27 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series:	GM99A				
Fund:	647	1-Month	5,130,378	22.48%	375
Remaining Principal Balance:	$239,184,257	3-Months	18,896,371	26.19%	436
Remaining Loans Outstanding:	2,075	6-Months	35,118,242	25.21%	420
Weighted Average Interest Rate:	6.354%	12-Months	49,618,323	18.82%	314
Weighted Average Seasoning:	50	Life	97,765,166	11.68%	195

28 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series:	GM02A				
Fund:	649	1-Month	2,971,633	39.81%	866
Remaining Principal Balance:	$68,757,878	3-Months	20,947,808	65.76%	1,494
Remaining Loans Outstanding:	481	6-Months	29,249,574	65.85%	1,531
Weighted Average Interest Rate:	6.162%	12-Months	29,249,574	65.85%	1,531
Weighted Average Seasoning:	23	Life	29,249,574	65.85%	1,531

29 Governmental Purpose Bonds, 1995 Series A

			Prepayments	CPR	PSA
Series:	GP95A/F/G/M				
Fund:	645	1-Month	5,514,126	46.16%	769
Remaining Principal Balance:	$104,129,160	3-Months	17,582,181	46.38%	773
Remaining Loans Outstanding:	1,498	6-Months	35,708,016	44.27%	738
Weighted Average Interest Rate:	7.446%	12-Months	51,969,569	32.70%	545
Weighted Average Seasoning:	84	Life	255,331,036	17.53%	292

30 Governmental Purpose Bonds, 2001 Series A/B

			Prepayments	CPR	PSA
Series:	GP01A/B				
Fund:	648	1-Month	4,663,802	36.03%	600
Remaining Principal Balance:	$122,954,396	3-Months	16,608,984	39.66%	661
Remaining Loans Outstanding:	2,232	6-Months	32,741,118	37.39%	623
Weighted Average Interest Rate:	7.400%	12-Months	52,571,995	29.45%	491
Weighted Average Seasoning:	104	Life	76,968,698	25.66%	428

31 Governmental Purpose Bonds, 2001 Series C/D

			Prepayments	CPR	PSA
Series:	GP01C/D				
Fund:	648	1-Month	3,425,523	21.71%	603
Remaining Principal Balance:	$166,255,393	3-Months	11,452,190	23.43%	689
Remaining Loans Outstanding:	1,109	6-Months	21,007,068	21.15%	682
Weighted Average Interest Rate:	6.708%	12-Months	25,293,420	13.59%	485
Weighted Average Seasoning:	18	Life	28,258,550	10.42%	456

32 Housing Development Bonds, 1997 Series C

			Prepayments	CPR	PSA
Series:	HD97C				
Fund:	260	1-Month	10,678	0.13%	2
Remaining Principal Balance:	$98,488,932	3-Months	14,393,402	40.94%	682
Remaining Loans Outstanding:	188	6-Months	16,734,374	26.07%	434
Weighted Average Interest Rate:	7.464%	12-Months	20,571,114	16.52%	275
Weighted Average Seasoning:	43	Life	39,795,878	9.30%	196

33 Housing Development Bonds, 2002 Series C

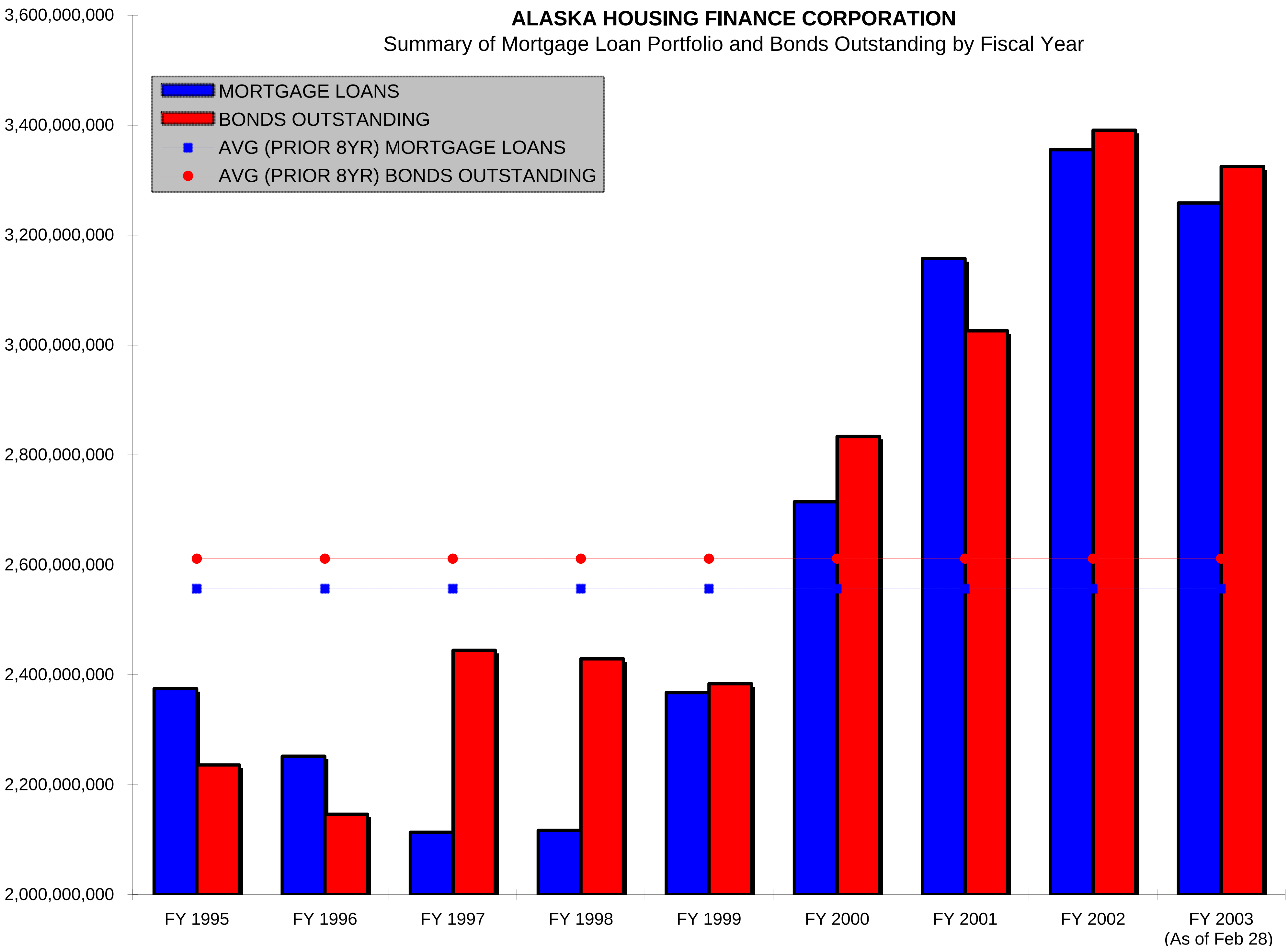
			Prepayments	CPR	PSA
Series:	HD02C				
Fund:	260	1-Month	189,175	3.42%	131
Remaining Principal Balance:	$65,224,206	3-Months	17,691,537	66.04%	2,251
Remaining Loans Outstanding:	142	6-Months	18,266,883	42.03%	1,417
Weighted Average Interest Rate:	7.323%	12-Months	18,266,883	42.03%	1,417
Weighted Average Seasoning:	13	Life	18,266,883	42.03%	1,417

34 Rural Housing Division Program

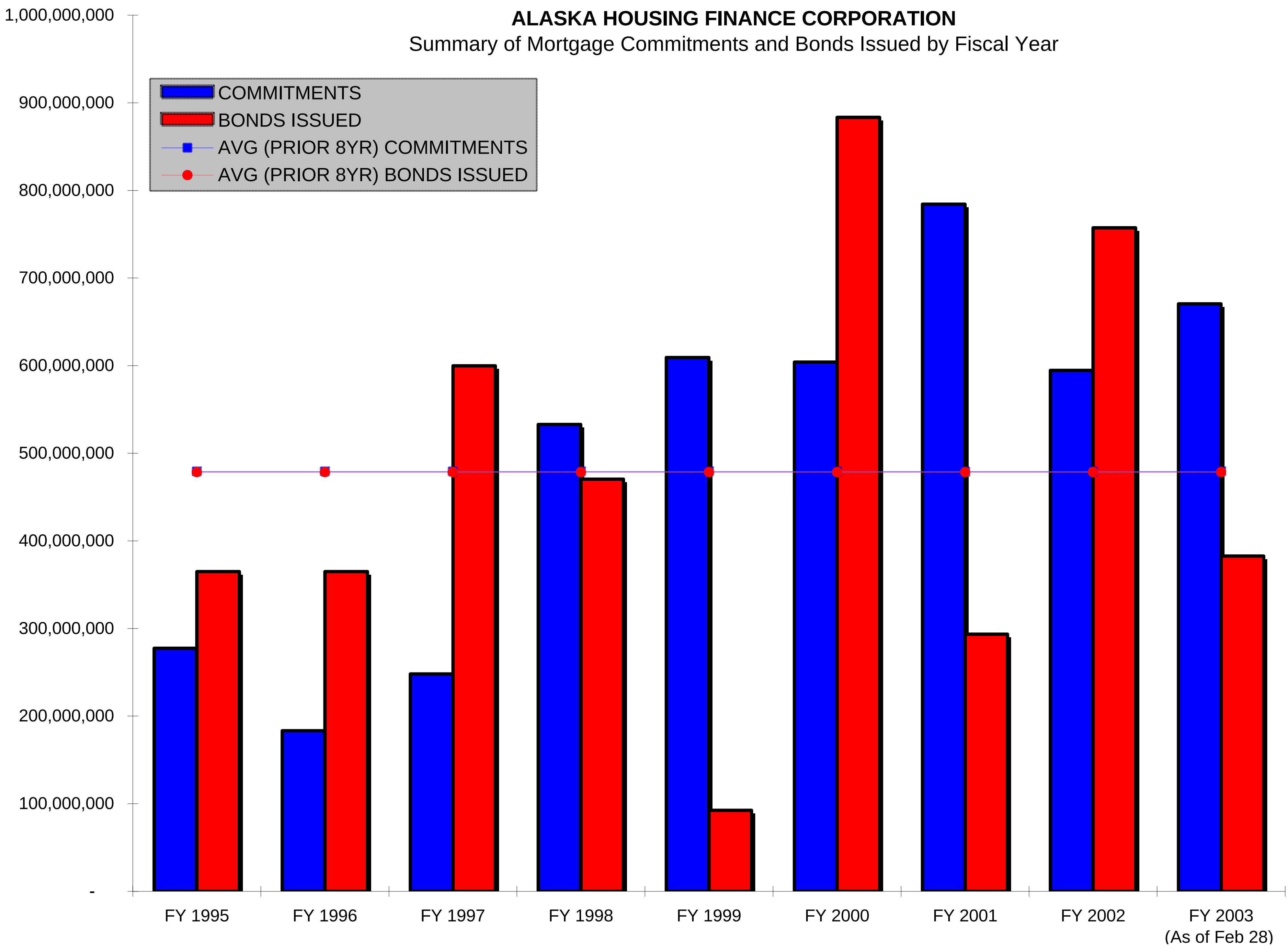
			Prepayments	CPR	PSA
Series:	RURAL				
Fund:	N/A	1-Month	15,510,722	39.10%	652
Remaining Principal Balance:	$367,586,514	3-Months	64,534,298	51.45%	858
Remaining Loans Outstanding:	2,791	6-Months	101,754,219	42.12%	702
Weighted Average Interest Rate:	5.903%	12-Months	124,683,711	27.30%	455
Weighted Average Seasoning:	38	Life	339,172,311	11.87%	198

PLEASE NOTE:

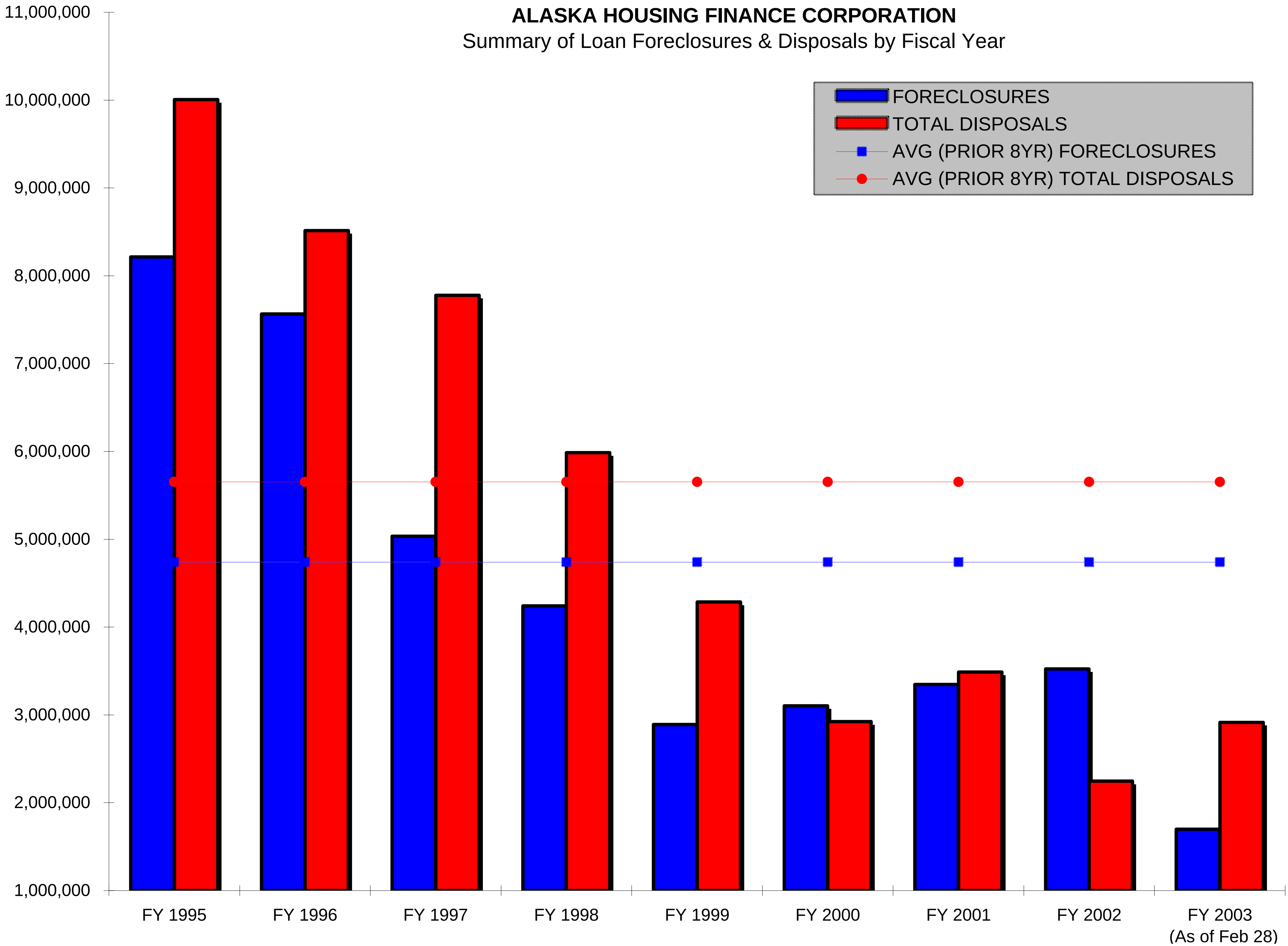
1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.



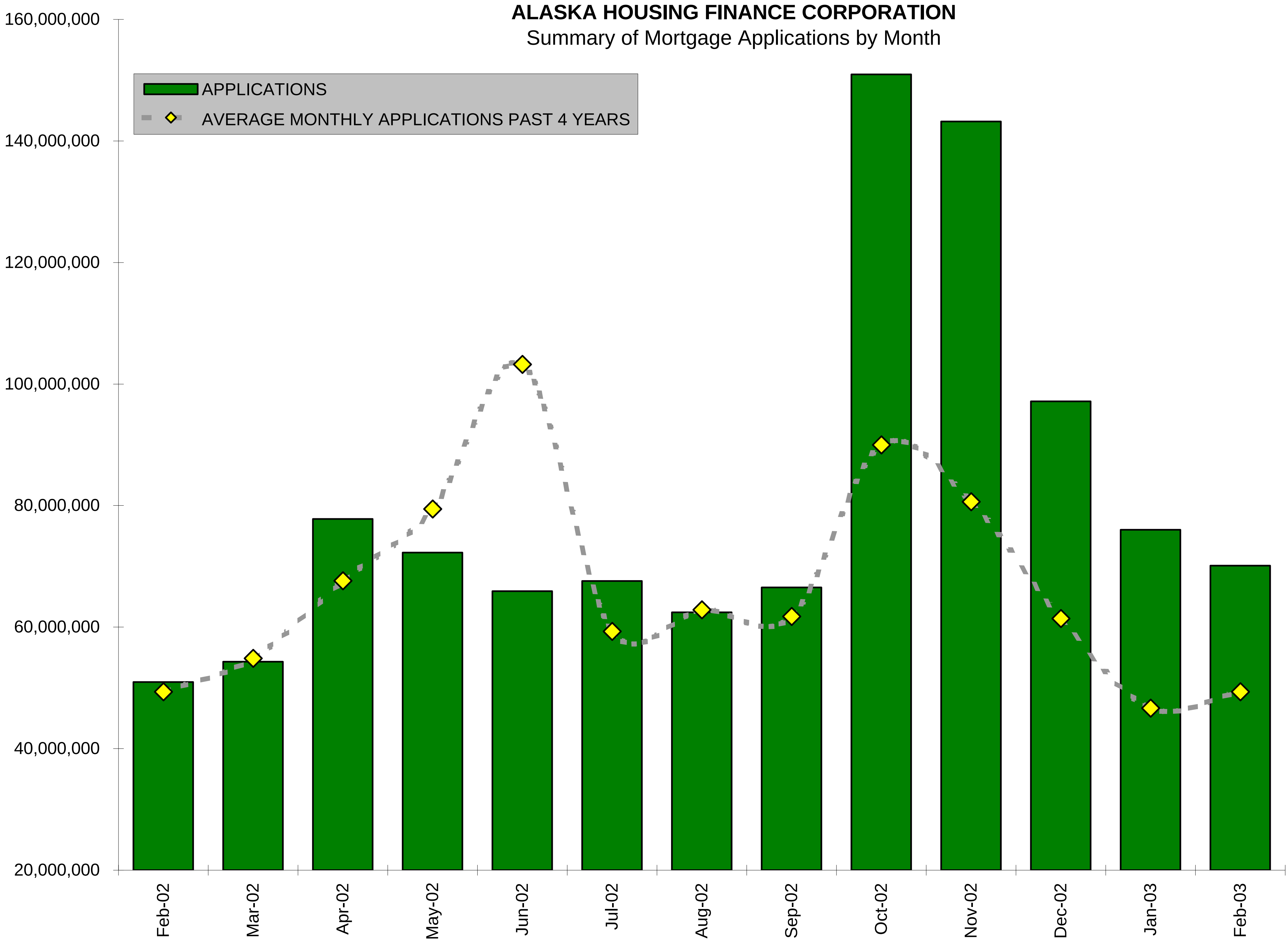
C:\Data\Statistical_Research\AS400\Graph_Data.xls\MLS



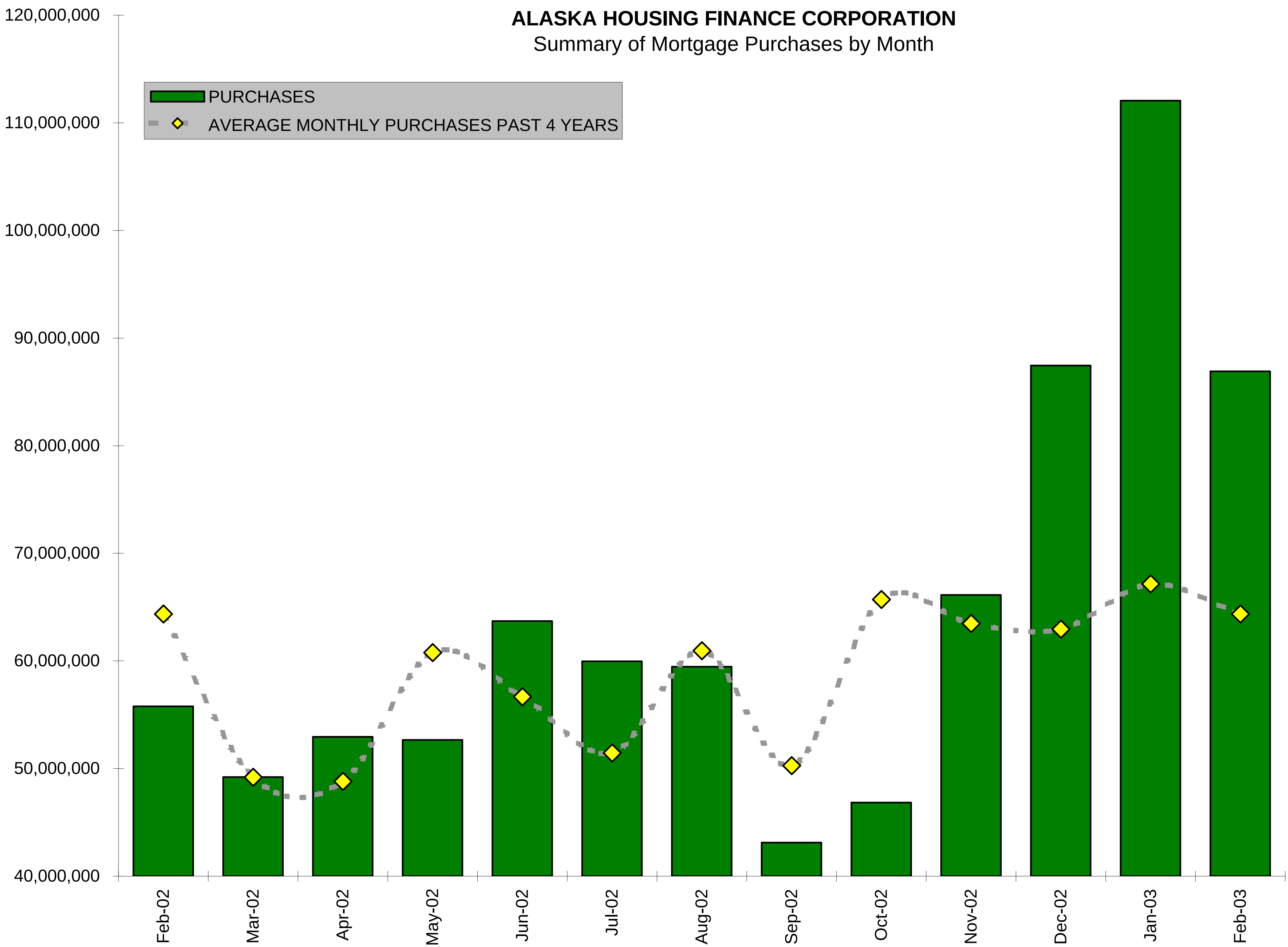
ALASKA HOUSING FINANCE CORPORATION
Summary of Mortgage Commitments and Bonds Issued by Fiscal Year
COMMITMENTS
BONDS ISSUED
AVG (PRIOR 8YR) COMMITMENTS
AVG (PRIOR 8YR) BONDS ISSUED
1,000,000,000
900,000,000
800,000,000
700,000,000
600,000,000
500,000,000
400,000,000
300,000,000
200,000,000
100,000,000
-
FY 1995
FY 1996
FY 1997
FY 1998
FY 1999
FY 2000
FY 2001
FY 2002
FY 2003
(As of Feb 28)



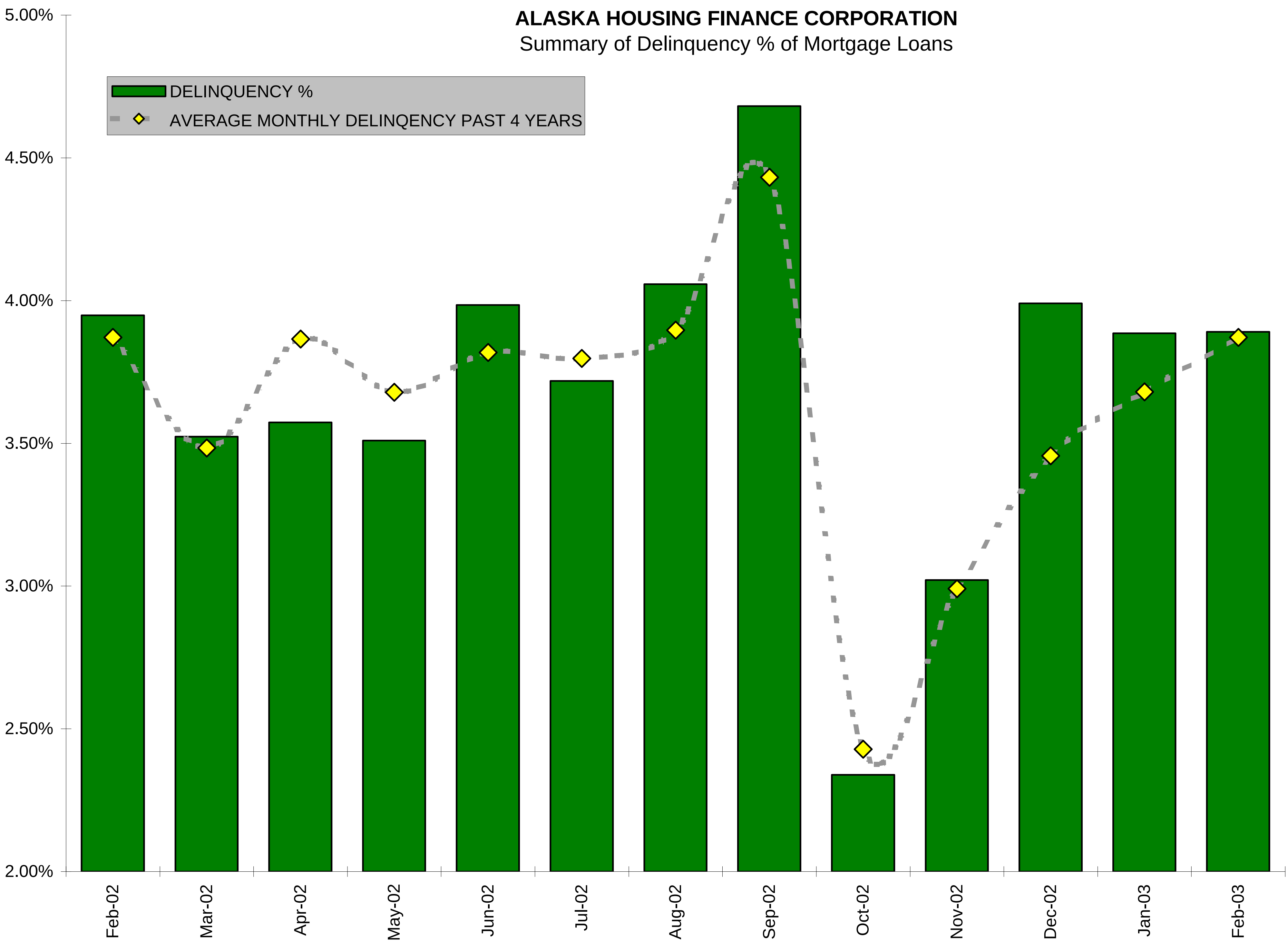
C:\Data\Statistical_Research\AS400\Graph_Data.xls\MLS



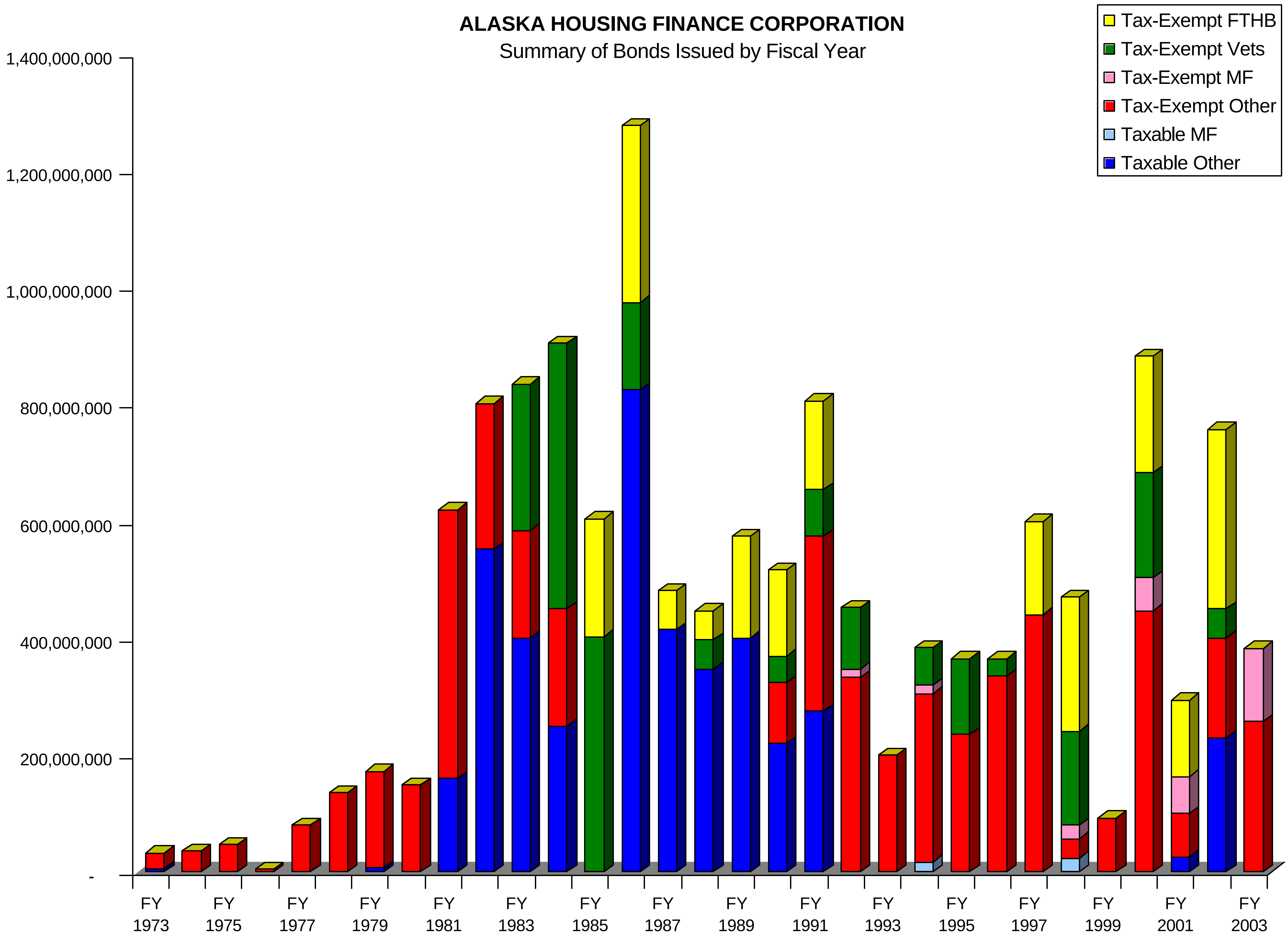
C:\Data\Statistical_Research\AS400\Graph_Data.xls\MLS



C:\Data\Statistical_Research\AS400\Graph_Data.xls\MLS



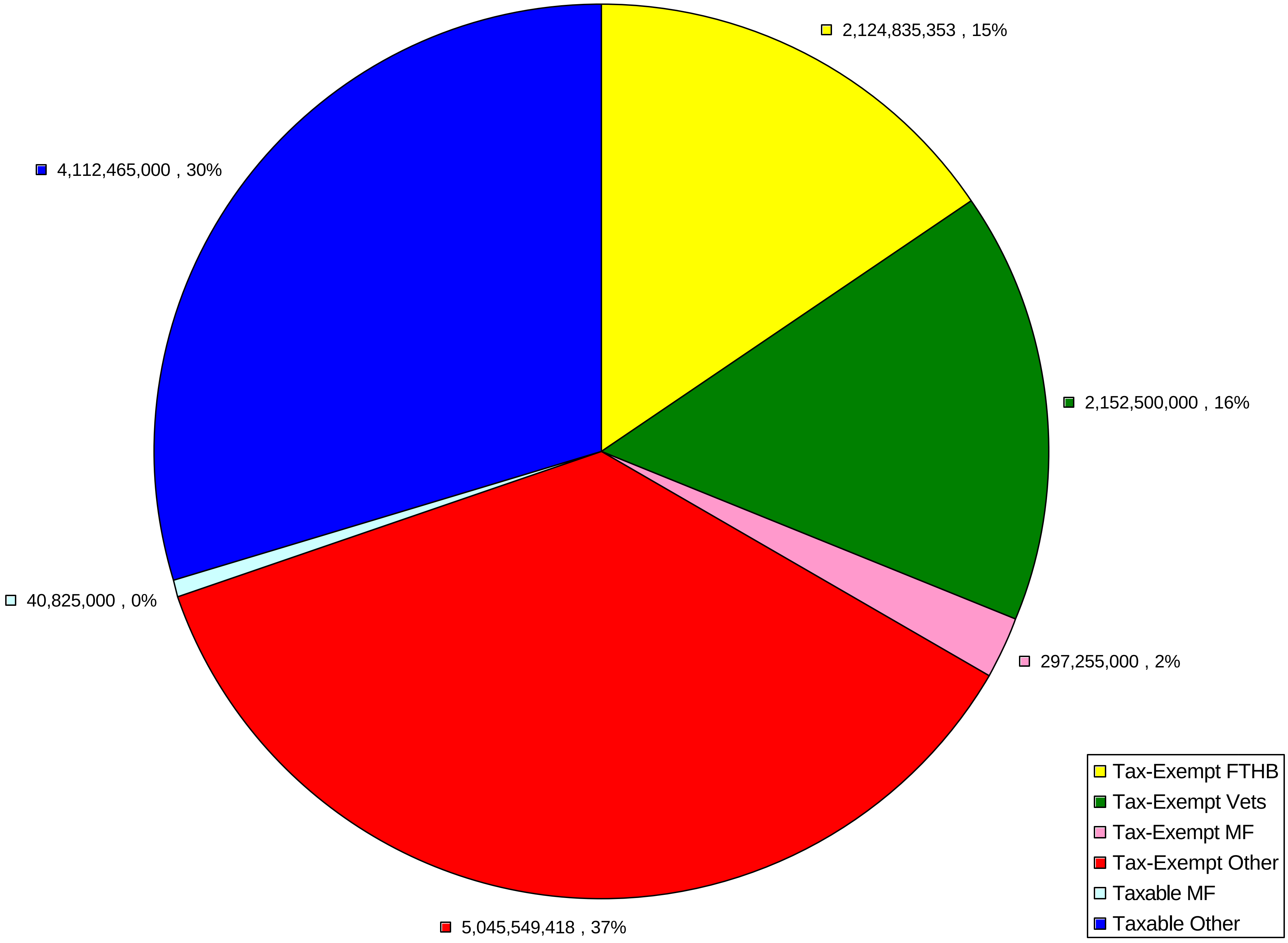
C:\Data\Statistical_Research\AS400\Graph_Data.xls\MLS



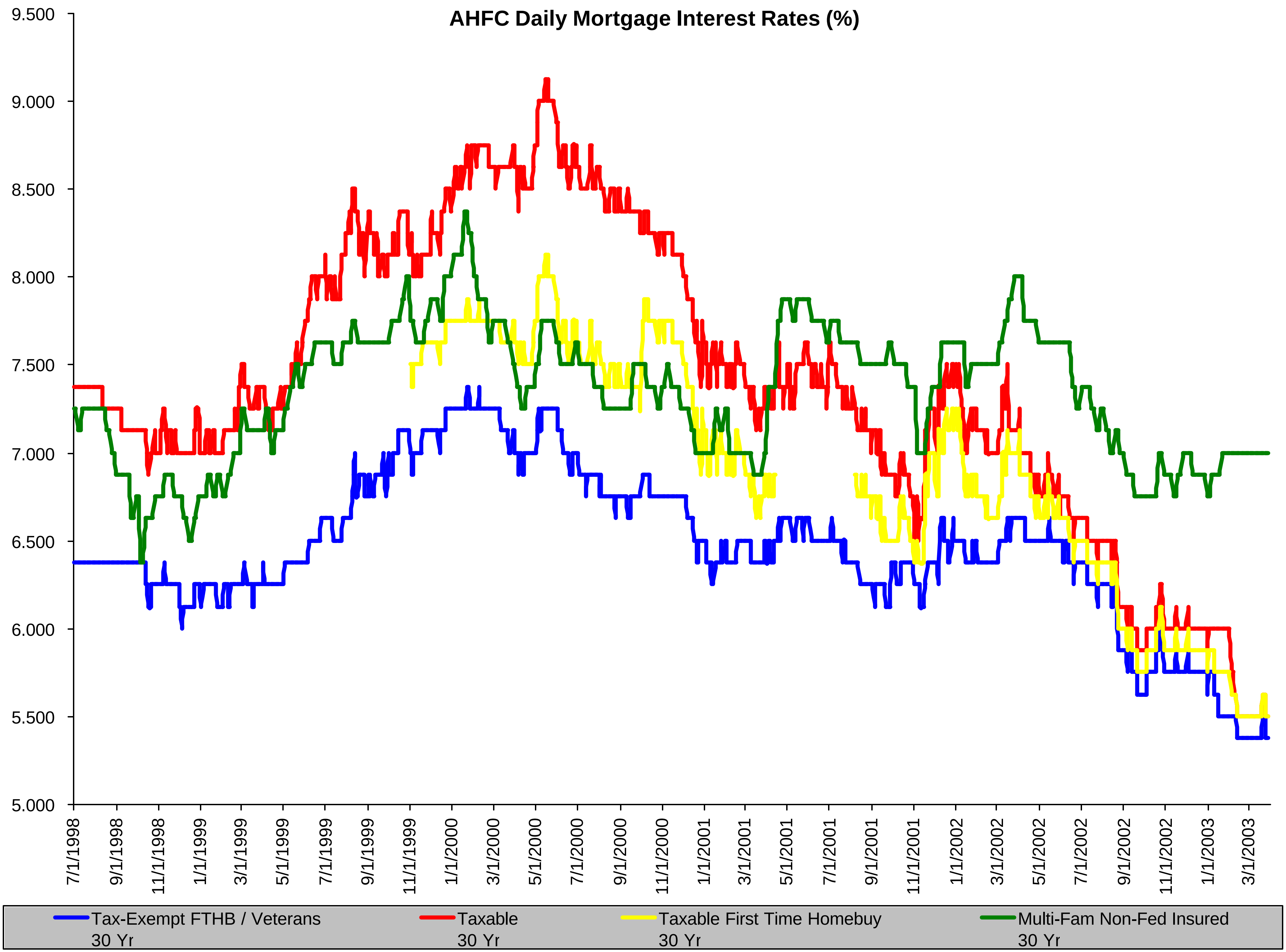
C:\Data\Statistical_Research\AS400\Graph_Data.xls\MLS

ALASKA HOUSING FINANCE CORPORATION

Summary of Bonds Issued by Type



C:\Data\Statistical_Research\AS400\Graph_Data.xls\MLS



C:\Data\Interest_Rates\Shared_Rates\Historical_Rates.xls.xls\MLS