Alaska Housing
FINANCE CORPORATION

JANUARY 2003

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

JANUARY 2003 COMPARATIVE ACTIVITY SUMMARY

MONTHLY ACTIVITY	Twelve Months Ended			Seven Months Ended		
	06/30/01	06/30/02	% Variance	01/31/02	01/31/03	% Variance
Activity Numbers:						
Applications Approved	5,266	4,006	(23.9%)	2,182	4,025	84.5%
Mortgages & Loans Purchased	4,974	4,353	(12.5%)	2,552	3,129	22.6%
Loans Foreclosed	32	34	6.3%	19	13	(31.6%)
Property Sales & Disposals	35	22	(37.1%)	11	24	118.2%
Activity Dollars:						
Applications Approved	$784,433,372	$622,507,602	(20.6%)	$323,975,189	$608,343,200	87.8%
Mortgages & Loans Purchased	$755,213,967	$655,792,876	(13.2%)	$381,457,627	$474,852,664	24.5%
Loans Foreclosed	$3,347,348	$3,524,160	5.3%	$2,069,691	$1,583,646	(23.5%)
Property Sales & Disposals	$3,487,497	$2,245,334	(35.6%)	$1,193,222	$2,781,850	133.1%
Bonds Issued:						
Tax-Exempt FTHB	$130,895,000	$307,190,000	134.7%	$137,190,000	-	(100.0%)
Tax-Exempt Veterans	-	$50,000,000	N/A	-	-	N/A
Tax-Exempt Multi-Family	$62,450,000	-	(100.0%)	-	$125,000,000	N/A
Tax-Exempt Other	$74,535,000	$170,170,000	128.3%	$170,170,000	$257,710,000	51.4%
Taxable	$25,740,000	$230,000,000	793.6%	$200,000,000	-	(100.0%)
Total Bonds Issued	$293,620,000	$757,360,000	157.9%	$507,360,000	$382,710,000	(24.6%)

TOTAL PORTFOLIO	As Of			As Of		
	06/30/01	06/30/02	% Variance	01/31/02	01/31/03	% Variance
Portfolio Numbers:						
Mortgages & Loans	30,239	30,271	0.1%	30,326	28,593	(5.7%)
Real Estate Owned Inventory	6	14	133.3%	10	2	(80.0%)
Insurance Receivables	34	28	(17.6%)	20	46	130.0%
Total Portfolio Numbers	30,279	30,313	0.1%	30,356	28,641	(5.6%)
Portfolio Dollars:						
Mortgages & Loans	$3,157,467,083	$3,355,193,847	6.3%	$3,297,910,377	$3,236,180,830	(1.9%)
Real Estate Owned Inventory	$493,735	$1,454,340	194.6%	$1,024,964	$216,462	(78.9%)
Insurance Receivables	$57,811	$138,394	139.4%	$189,624	$148,982	(21.4%)
Total Portfolio Dollars	$3,158,018,629	$3,356,786,581	6.3%	$3,299,124,965	$3,236,546,274	(1.9%)
Delinquent Loans:						
Delinquent Numbers	1,166	1,221	4.7%	1,220	1,123	(8.0%)
Delinquent Dollars	$100,457,455	$117,200,003	16.7%	$111,241,511	$104,144,280	(6.4%)
Delinquency % of #	3.86%	4.03%	4.6%	4.02%	3.93%	(2.4%)
Total Bonds Outstanding	$3,025,772,635	$3,390,672,803	12.1%	$3,276,663,647	$3,324,968,388	1.5%

FINANCIAL STATEMENTS	Annual Audited			Quarterly Unaudited		
(Thousands $)	06/30/01	06/30/02	% Variance	09/30/01	09/30/02	% Variance
Mortgage & Loan Revenue	204,084	222,446	9.0%	54,164	56,594	4.5%
Investment Income	111,827	71,226	(36.3%)	25,326	27,013	6.7%
Interest Expense	(172,373)	(174,582)	1.3%	(44,256)	(44,596)	0.8%
Grants & Subsidy Expenses	(39,161)	(39,520)	0.9%	(9,180)	(9,693)	5.6%
Provision for Loan Losses	(8,124)	(2,690)	(66.9%)	(7,003)	(2,586)	(63.1%)
Total Revenue	376,168	349,230	(7.2%)	93,341	99,068	6.1%
Total Expenses	(279,815)	(273,570)	(2.2%)	(74,756)	(78,189)	4.6%
Net Income	96,353	75,660	(21.5%)	18,585	20,879	12.3%
State of Alaska Contributions	(75,031)	(85,562)	14.0%	(19,200)	(19,584)	2.0%
Total Assets	4,981,170	5,182,154	4.0%	5,200,588	5,324,668	2.4%
Total Liabilities	(3,207,493)	(3,416,344)	6.5%	(3,427,526)	(3,557,563)	3.8%
Net Assets	1,773,677	1,765,810	(0.4%)	1,773,062	1,767,105	(0.3%)

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: LOAN PORTFOLIO SUMMARY

As of: **1/31/2003**

	ALL AHFC PORTFOLIO		MOBILE HOMES II		ALL AHFC LESS MHII	
AHFC PORTFOLIO:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
MORTGAGES AND LOANS	28,593	3,236,180,830	233	2,866,292	28,360	3,233,314,538
REAL ESTATE OWNED	2	216,462	0	0	2	216,462
INSURANCE RECEIVABLES	46	148,982	0	0	46	148,982
TOTAL PORTFOLIO	**28,641**	**3,236,546,275**	**233**	**2,866,292**	**28,408**	**3,233,679,983**
AHFC DELINQUENT:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
30 DAYS PAST DUE	807	74,665,798	13	99,639	794	74,566,159
60 DAYS PAST DUE	182	16,768,461	2	1,832	180	16,766,629
90 DAYS PAST DUE	56	4,968,658	3	4,848	53	4,963,810
120+ DAYS PAST DUE	78	7,741,363	3	29,714	75	7,711,649
TOTAL DELINQUENT	**1,123**	**104,144,280**	**21**	**136,033**	**1,102**	**104,008,247**
PERCENTAGE DELINQUENT	**3.93%**	**3.22%**	**9.01%**	**4.75%**	**3.89%**	**3.22%**

	PRIOR FISCAL YEAR		FISCAL YEAR TO DATE		CURRENT MONTH	
APPLICATIONS AND PURCHASES:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
ALL APPLICATIONS	4,277	669,230,982	4,297	663,799,096	447	75,912,741
ALL COMMITMENTS	3,891	588,138,766	4,025	608,343,200	425	64,037,480
ALL PURCHASES	4,353	655,794,597	3,129	474,852,664	745	112,064,652
FORECLOSURES AND DISPOSALS:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
ALL FORECLOSURES	34	3,524,169	13	1,583,646	1	88,150
DISPOSALS						
AHFC SALES	5	511,345	8	923,370	0	0
FHA CONVEYED	15	1,531,751	12	1,345,761	0	0
VA CONVEYED	2	202,238	4	512,719	0	0
OTHER DISPOSALS	0	0	0	0	0	0
TOTAL DISPOSALS	22	2,245,334	24	2,781,850	0	0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **1/31/2003**

FUND DESCRIPTION	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
100 CORPORATION	1,535	212,561,956	5.37%	6.57%	32	2,304,649	2.08%	1.08%
110 RURAL HOUSING ASSISTANCE	2,709	357,507,827	9.47%	11.05%	96	10,220,424	3.54%	2.86%
260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	21	21,919,106	0.07%	0.68%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	282	145,357,957	0.99%	4.49%	5	1,260,435	1.77%	0.87%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	4	3,842,709	0.01%	0.12%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	3	26,989,565	0.01%	0.83%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	127	63,368,603	0.44%	1.96%	0	0	0.00%	0.00%
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A	253	16,305,424	0.88%	0.50%	13	1,030,418	5.14%	6.32%
480 MORTGAGE REVENUE BONDS 1996 SERIES A	947	69,008,774	3.31%	2.13%	48	3,938,007	5.07%	5.71%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	1,271	112,757,838	4.45%	3.48%	58	5,316,762	4.56%	4.72%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	554	54,762,571	1.94%	1.69%	33	3,077,609	5.96%	5.62%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	1,962	193,032,010	6.86%	5.96%	111	11,077,231	5.66%	5.74%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	1,684	123,544,594	5.89%	3.82%	112	9,284,477	6.65%	7.52%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	1,319	125,332,655	4.61%	3.87%	71	6,206,697	5.38%	4.95%
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B	1,703	178,914,355	5.96%	5.53%	51	5,346,067	2.99%	2.99%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	2,530	289,571,123	8.85%	8.95%	121	11,711,765	4.78%	4.04%
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	310	15,619,508	1.08%	0.48%	46	2,783,960	14.84%	17.82%
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	1,824	134,263,854	6.38%	4.15%	50	3,637,394	2.74%	2.71%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	2,130	247,988,229	7.45%	7.66%	94	8,455,703	4.41%	3.41%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	3,421	296,923,062	11.96%	9.18%	106	9,013,439	3.10%	3.04%
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	498	71,634,990	1.74%	2.21%	8	1,090,962	1.61%	1.52%
750 VETERANS COLLATERALIZED BONDS 1991 FIRST	26	2,216,903	0.09%	0.07%	3	249,417	11.54%	11.25%
751 VETERANS COLLATERALIZED BONDS 1991 SECOND	59	5,431,288	0.21%	0.17%	0	0	0.00%	0.00%
752 VETERANS COLLATERALIZED BONDS 1992 FIRST	90	10,597,540	0.31%	0.33%	2	235,024	2.22%	2.22%
753 VETERANS COLLATERALIZED BONDS 1993 FIRST	232	18,791,688	0.81%	0.58%	0	0	0.00%	0.00%
754 VETERANS COLLATERALIZED BONDS 1994 FIRST	803	86,240,540	2.81%	2.66%	22	2,605,991	2.74%	3.02%
755 VETERANS COLLATERALIZED BONDS 1995 FIRST	111	11,507,122	0.39%	0.36%	4	276,624	3.60%	2.40%
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	431	59,715,978	1.51%	1.85%	10	1,317,718	2.32%	2.21%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	347	51,076,415	1.21%	1.58%	7	956,527	2.02%	1.87%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	643	102,054,453	2.25%	3.15%	13	1,667,354	2.02%	1.63%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	456	72,637,192	1.59%	2.24%	6	939,657	1.32%	1.29%
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	308	54,705,001	1.08%	1.69%	1	139,969	0.32%	0.26%
AHFC TOTAL	**28,593**	**3,236,180,830**	**100.00%**	**100.00%**	**1,123**	**104,144,280**	**3.93%**	**3.22%**

ALASKA HOUSING FINANCE CORPORATION TOTAL

			Within Fund		All AHFC	
TOTAL PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	28,593	3,236,180,830	99.83%	99.99%	99.83%	99.99%
REAL ESTATE OWNED	2	216,462	0.01%	0.01%	0.01%	0.01%
INSURANCE RECEIVABLES	46	148,982	0.16%	0.00%	0.16%	0.00%
TOTAL PORTFOLIO	**28,641**	**3,236,546,275**	**100.00%**	**100.00%**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	807	74,665,798	2.82%	2.31%	2.82%	2.31%
60 DAYS PAST DUE	182	16,768,461	0.64%	0.52%	0.64%	0.52%
90 DAYS PAST DUE	56	4,968,658	0.20%	0.15%	0.20%	0.15%
120+ DAYS PAST DUE	78	7,741,363	0.27%	0.24%	0.27%	0.24%
TOTAL DELINQUENT	**1,123**	**104,144,280**	**3.93%**	**3.22%**	**3.93%**	**3.22%**

AHFC DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	28,055	2,958,256,956	97.95%	91.40%	97.95%	91.40%
MULTI-FAMILY	353	275,423,028	1.23%	8.51%	1.23%	8.51%
MOBILE HOME II	233	2,866,290	0.81%	0.09%	0.81%	0.09%
GEOGRAPHIC REGION:						
ANCHORAGE	12,044	1,372,942,365	42.05%	42.42%	42.05%	42.42%
FAIRBANKS/NORTH POLE	3,341	343,526,972	11.67%	10.61%	11.67%	10.61%
WASILLA/PALMER	3,135	331,326,631	10.95%	10.24%	10.95%	10.24%
JUNEAU/KETCHIKAN	1,843	232,114,567	6.43%	7.17%	6.43%	7.17%
EAGLE RIVER/CHUGIAK	1,730	227,099,727	6.04%	7.02%	6.04%	7.02%
KENAI/SOLDOTNA	1,437	144,018,834	5.02%	4.45%	5.02%	4.45%
KODIAK	871	115,975,102	3.04%	3.58%	3.04%	3.58%
OTHER GEOGRAPHIC REGION	4,240	469,542,076	14.80%	14.51%	14.80%	14.51%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	8,897	958,405,478	31.06%	29.61%	31.06%	29.61%
FEDERALLY INSURED - VA	5,124	619,400,841	17.89%	19.14%	17.89%	19.14%
FEDERALLY INSURED - FMH	1,006	108,460,456	3.51%	3.35%	3.51%	3.35%
PRIMARY MORTGAGE INSURANCE	2,841	327,812,472	9.92%	10.13%	9.92%	10.13%
UNINSURED	10,773	1,222,467,027	37.61%	37.77%	37.61%	37.77%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	230	8,624,022	0.80%	0.27%	0.80%	0.27%
GINNIE MAE (GNMA)	703	39,716,616	2.45%	1.23%	2.45%	1.23%
FREDDIE MAC (FHLMC)	119	4,143,666	0.42%	0.13%	0.42%	0.13%
NON-SECURITIZED	27,589	3,184,061,971	96.33%	98.38%	96.33%	98.38%
SELLER SERVICER:						
WELLS FARGO	14,167	1,606,270,339	49.46%	49.63%	49.46%	49.63%
ALASKA USA	6,657	692,076,171	23.24%	21.38%	23.24%	21.38%
FIRST NATIONAL BANK OF AK	5,150	595,914,460	17.98%	18.41%	17.98%	18.41%
OTHER SELLER SERVICER	2,667	342,285,304	9.31%	10.58%	9.31%	10.58%
POOL INSURANCE:						
MGIC	445	28,204,355	1.55%	0.87%	1.55%	0.87%
OTHER POOL (INCLUDES FHA)	9,164	968,795,467	32.00%	29.93%	32.00%	29.93%
NO POOL INSURANCE	19,032	2,239,546,452	66.45%	69.20%	66.45%	69.20%

($) AT RISK LOAN BALANCE	1,946,354,637	60.14%
($) NOT AT RISK LOAN BALANCE	1,290,191,637	39.86%
($) EXISTING CONSTRUCTION	2,314,867,297	71.52%
($) NEW CONSTRUCTION	921,678,978	28.48%
($) FIRST TIME HOMEBUYER - YES	1,810,823,313	55.95%
($) FIRST TIME HOMEBUYER - NO	1,425,722,962	44.05%

WEIGHTED AVERAGE INTEREST RATE	6.408%
AVERAGE NOTE BEGINNING DATE	8/27/1997
AVERAGE NOTE REMAINING LIFE	22.79
AVERAGE OUTSTANDING BALANCE	113,181
AVERAGE MONTHLY P AND I	827

100 **CORPORATION**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,535	212,561,956	99.93%	100.00%	5.36%	6.57%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.07%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,536**	**212,561,966**	**100.00%**	**100.00%**	**5.36%**	**6.57%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	25	1,861,585	1.63%	0.88%	0.09%	0.06%
60 DAYS PAST DUE	4	289,041	0.26%	0.14%	0.01%	0.01%
90 DAYS PAST DUE	2	99,462	0.13%	0.05%	0.01%	0.00%
120+ DAYS PAST DUE	1	54,561	0.07%	0.03%	0.00%	0.00%
TOTAL DELINQUENT	**32**	**2,304,649**	**2.08%**	**1.08%**	**0.11%**	**0.07%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1,503	187,101,451	97.85%	88.02%	5.25%	5.78%
MULTI-FAMILY	20	25,065,119	1.30%	11.79%	0.07%	0.77%
MOBILE HOME II	13	395,403	0.85%	0.19%	0.05%	0.01%
GEOGRAPHIC REGION:						
ANCHORAGE	521	84,293,706	33.92%	39.66%	1.82%	2.60%
FAIRBANKS/NORTH POLE	179	20,318,031	11.65%	9.56%	0.62%	0.63%
WASILLA/PALMER	155	18,928,672	10.09%	8.91%	0.54%	0.58%
JUNEAU/KETCHIKAN	110	16,413,439	7.16%	7.72%	0.38%	0.51%
EAGLE RIVER/CHUGIAK	88	14,205,203	5.73%	6.68%	0.31%	0.44%
KENAI/SOLDOTNA	62	6,768,071	4.04%	3.18%	0.22%	0.21%
KODIAK	106	13,944,586	6.90%	6.56%	0.37%	0.43%
OTHER GEOGRAPHIC REGION	315	37,690,265	20.51%	17.73%	1.10%	1.16%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	462	54,010,170	30.08%	25.41%	1.61%	1.67%
FEDERALLY INSURED - VA	228	30,058,845	14.84%	14.14%	0.80%	0.93%
FEDERALLY INSURED - FMH	15	2,039,278	0.98%	0.96%	0.05%	0.06%
PRIMARY MORTGAGE INSURANCE	170	24,005,736	11.07%	11.29%	0.59%	0.74%
UNINSURED	661	102,447,944	43.03%	48.20%	2.31%	3.17%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	10	519,426	0.65%	0.24%	0.03%	0.02%
GINNIE MAE (GNMA)	185	10,786,955	12.04%	5.07%	0.65%	0.33%
FREDDIE MAC (FHLMC)	3	289,645	0.20%	0.14%	0.01%	0.01%
NON-SECURITIZED	1,338	200,965,943	87.11%	94.54%	4.67%	6.21%
SELLER SERVICER:						
WELLS FARGO	624	93,310,607	40.63%	43.90%	2.18%	2.88%
ALASKA USA	338	41,296,045	22.01%	19.43%	1.18%	1.28%
FIRST NATIONAL BANK OF AK	333	50,947,276	21.68%	23.97%	1.16%	1.57%
OTHER SELLER SERVICER	241	27,008,045	15.69%	12.71%	0.84%	0.83%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	475	54,819,241	30.92%	25.79%	1.66%	1.69%
NO POOL INSURANCE	1,061	157,742,732	69.08%	74.21%	3.70%	4.87%

($) AT RISK LOAN BALANCE	144,431,413	67.95%
($) NOT AT RISK LOAN BALANCE	68,130,553	32.05%
($) EXISTING CONSTRUCTION	187,877,308	88.39%
($) NEW CONSTRUCTION	24,684,658	11.61%
($) FIRST TIME HOMEBUYER - YES	90,614,677	42.63%
($) FIRST TIME HOMEBUYER - NO	121,947,289	57.37%

WEIGHTED AVERAGE INTEREST RATE	6.006%
AVERAGE NOTE BEGINNING DATE	11/22/2000
AVERAGE NOTE REMAINING LIFE	24.78
AVERAGE OUTSTANDING BALANCE	138,477
AVERAGE MONTHLY P AND I	914

110 RURAL HOUSING ASSISTANCE

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,709	357,507,827	99.67%	99.99%	9.46%	11.05%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	9	33,042	0.33%	0.01%	0.03%	0.00%
TOTAL PORTFOLIO	**2,718**	**357,540,869**	**100.00%**	**100.00%**	**9.49%**	**11.05%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	68	7,164,806	2.51%	2.00%	0.24%	0.22%
60 DAYS PAST DUE	10	1,057,276	0.37%	0.30%	0.03%	0.03%
90 DAYS PAST DUE	3	324,702	0.11%	0.09%	0.01%	0.01%
120+ DAYS PAST DUE	15	1,673,640	0.55%	0.47%	0.05%	0.05%
TOTAL DELINQUENT	**96**	**10,220,424**	**3.54%**	**2.86%**	**0.34%**	**0.32%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	2,716	356,512,276	99.93%	99.71%	9.48%	11.02%
MULTI-FAMILY	2	1,028,599	0.07%	0.29%	0.01%	0.03%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	0	0	0.00%	0.00%	0.00%	0.00%
FAIRBANKS/NORTH POLE	2	204,716	0.07%	0.06%	0.01%	0.01%
WASILLA/PALMER	1	127,986	0.04%	0.04%	0.00%	0.00%
JUNEAU/KETCHIKAN	270	45,422,017	9.93%	12.70%	0.94%	1.40%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	402	54,245,989	14.79%	15.17%	1.40%	1.68%
KODIAK	300	46,645,344	11.04%	13.05%	1.05%	1.44%
OTHER GEOGRAPHIC REGION	1,743	210,894,823	64.13%	58.98%	6.09%	6.52%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	428	54,761,420	15.75%	15.32%	1.49%	1.69%
FEDERALLY INSURED - VA	166	24,703,243	6.11%	6.91%	0.58%	0.76%
FEDERALLY INSURED - FMH	119	14,744,369	4.38%	4.12%	0.42%	0.46%
PRIMARY MORTGAGE INSURANCE	160	24,858,044	5.89%	6.95%	0.56%	0.77%
UNINSURED	1,845	238,473,799	67.88%	66.70%	6.44%	7.37%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	2,718	357,540,869	100.00%	100.00%	9.49%	11.05%
SELLER SERVICER:						
WELLS FARGO	1,397	182,387,789	51.40%	51.01%	4.88%	5.64%
ALASKA USA	477	62,070,016	17.55%	17.36%	1.67%	1.92%
FIRST NATIONAL BANK OF AK	435	57,042,234	16.00%	15.95%	1.52%	1.76%
OTHER SELLER SERVICER	409	56,040,836	15.05%	15.67%	1.43%	1.73%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	428	54,761,420	15.75%	15.32%	1.49%	1.69%
NO POOL INSURANCE	2,290	302,779,455	84.25%	84.68%	8.00%	9.36%

($) AT RISK LOAN BALANCE	278,162,069	77.80%
($) NOT AT RISK LOAN BALANCE	79,378,801	22.20%
($) EXISTING CONSTRUCTION	241,556,936	67.56%
($) NEW CONSTRUCTION	115,983,933	32.44%
($) FIRST TIME HOMEBUYER - YES	108,690,605	30.40%
($) FIRST TIME HOMEBUYER - NO	248,850,264	69.60%

WEIGHTED AVERAGE INTEREST RATE	6.002%
AVERAGE NOTE BEGINNING DATE	10/22/1998
AVERAGE NOTE REMAINING LIFE	24.33
AVERAGE OUTSTANDING BALANCE	131,970
AVERAGE MONTHLY P AND I	894

260 **HOUSING DEVELOPMENT BONDS 1993 SERIES A-E**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	21	21,919,106	100.00%	100.00%	0.07%	0.68%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**21**	**21,919,106**	**100.00%**	**100.00%**	**0.07%**	**0.68%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1	152,445	4.76%	0.70%	0.00%	0.00%
MULTI-FAMILY	20	21,766,663	95.24%	99.30%	0.07%	0.67%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	16	19,392,040	76.19%	88.47%	0.06%	0.60%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	2	815,614	9.52%	3.72%	0.01%	0.03%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	3	1,711,454	14.29%	7.81%	0.01%	0.05%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	21	21,919,108	100.00%	100.00%	0.07%	0.68%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	21	21,919,106	100.00%	100.00%	0.07%	0.68%
SELLER SERVICER:						
WELLS FARGO	15	17,930,677	71.43%	81.80%	0.05%	0.55%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	6	3,988,431	28.57%	18.20%	0.02%	0.12%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	21	21,919,108	100.00%	100.00%	0.07%	0.68%

($) AT RISK LOAN BALANCE	21,919,106	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	13,568,292	61.90%
($) NEW CONSTRUCTION	8,350,814	38.10%
($) FIRST TIME HOMEBUYER - YES	14,342,231	65.43%
($) FIRST TIME HOMEBUYER - NO	7,576,875	34.57%

WEIGHTED AVERAGE INTEREST RATE	6.989%
AVERAGE NOTE BEGINNING DATE	12/26/1996
AVERAGE NOTE REMAINING LIFE	21.87
AVERAGE OUTSTANDING BALANCE	1,043,767
AVERAGE MONTHLY P AND I	7,947

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	282	145,357,957	100.00%	100.00%	0.98%	4.49%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**282**	**145,357,957**	**100.00%**	**100.00%**	**0.98%**	**4.49%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	5	1,260,435	1.77%	0.87%	0.02%	0.04%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**5**	**1,260,435**	**1.77%**	**0.87%**	**0.02%**	**0.04%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	99	16,251,810	35.11%	11.18%	0.35%	0.50%
MULTI-FAMILY	183	129,106,141	64.89%	88.82%	0.64%	3.99%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	135	88,068,876	47.87%	60.59%	0.47%	2.72%
FAIRBANKS/NORTH POLE	39	17,257,662	13.83%	11.87%	0.14%	0.53%
WASILLA/PALMER	43	11,406,530	15.25%	7.85%	0.15%	0.35%
JUNEAU/KETCHIKAN	18	7,317,099	6.38%	5.03%	0.06%	0.23%
EAGLE RIVER/CHUGIAK	15	5,526,116	5.32%	3.80%	0.05%	0.17%
KENAI/SOLDOTNA	3	1,262,781	1.06%	0.87%	0.01%	0.04%
KODIAK	1	1,104,694	0.35%	0.76%	0.00%	0.03%
OTHER GEOGRAPHIC REGION	28	13,414,193	9.93%	9.23%	0.10%	0.41%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	31	4,868,888	10.99%	3.35%	0.11%	0.15%
FEDERALLY INSURED - VA	18	3,011,705	6.38%	2.07%	0.06%	0.09%
FEDERALLY INSURED - FMH	3	479,453	1.06%	0.33%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	14	2,334,213	4.96%	1.61%	0.05%	0.07%
UNINSURED	216	134,663,692	76.60%	92.64%	0.75%	4.16%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	282	145,357,957	100.00%	100.00%	0.98%	4.49%
SELLER SERVICER:						
WELLS FARGO	143	72,657,711	50.71%	49.99%	0.50%	2.24%
ALASKA USA	31	7,510,991	10.99%	5.17%	0.11%	0.23%
FIRST NATIONAL BANK OF AK	56	34,376,709	19.86%	23.65%	0.20%	1.06%
OTHER SELLER SERVICER	52	30,812,540	18.44%	21.20%	0.18%	0.95%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	31	4,868,888	10.99%	3.35%	0.11%	0.15%
NO POOL INSURANCE	251	140,489,063	89.01%	96.65%	0.88%	4.34%

($) AT RISK LOAN BALANCE	138,891,246	95.55%
($) NOT AT RISK LOAN BALANCE	6,466,711	4.45%
($) EXISTING CONSTRUCTION	89,991,090	61.91%
($) NEW CONSTRUCTION	55,366,867	38.09%
($) FIRST TIME HOMEBUYER - YES	58,205,127	40.04%
($) FIRST TIME HOMEBUYER - NO	87,152,830	59.96%

WEIGHTED AVERAGE INTEREST RATE	7.207%
AVERAGE NOTE BEGINNING DATE	5/1/2000
AVERAGE NOTE REMAINING LIFE	26.39
AVERAGE OUTSTANDING BALANCE	515,454
AVERAGE MONTHLY P AND I	3,714

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	4	3,842,709	100.00%	100.00%	0.01%	0.12%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**4**	**3,842,709**	**100.00%**	**100.00%**	**0.01%**	**0.12%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1	70,432	25.00%	1.83%	0.00%	0.00%
MULTI-FAMILY	3	3,772,277	75.00%	98.17%	0.01%	0.12%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	2	3,436,896	50.00%	89.44%	0.01%	0.11%
FAIRBANKS/NORTH POLE	1	70,432	25.00%	1.83%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	1	335,381	25.00%	8.73%	0.00%	0.01%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	4	3,842,709	100.00%	100.00%	0.01%	0.12%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	4	3,842,709	100.00%	100.00%	0.01%	0.12%
SELLER SERVICER:						
WELLS FARGO	4	3,842,709	100.00%	100.00%	0.01%	0.12%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	4	3,842,709	100.00%	100.00%	0.01%	0.12%

($) AT RISK LOAN BALANCE	3,842,709	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	717,552	18.67%
($) NEW CONSTRUCTION	3,125,157	81.33%
($) FIRST TIME HOMEBUYER - YES	787,984	20.51%
($) FIRST TIME HOMEBUYER - NO	3,054,725	79.49%

WEIGHTED AVERAGE INTEREST RATE	6.151%
AVERAGE NOTE BEGINNING DATE	5/19/1999
AVERAGE NOTE REMAINING LIFE	26.45
AVERAGE OUTSTANDING BALANCE	960,677
AVERAGE MONTHLY P AND I	6,141

260 | **HOUSING DEVELOPMENT BONDS 2000 SERIES A, B**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	3	26,989,565	100.00%	100.00%	0.01%	0.83%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**3**	**26,989,565**	**100.00%**	**100.00%**	**0.01%**	**0.83%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MULTI-FAMILY	3	26,989,565	100.00%	100.00%	0.01%	0.83%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	3	26,989,565	100.00%	100.00%	0.01%	0.83%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	3	26,989,565	100.00%	100.00%	0.01%	0.83%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3	26,989,565	100.00%	100.00%	0.01%	0.83%
SELLER SERVICER:						
WELLS FARGO	2	15,211,968	66.67%	56.36%	0.01%	0.47%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	1	11,777,597	33.33%	43.64%	0.00%	0.36%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	3	26,989,565	100.00%	100.00%	0.01%	0.83%

($) AT RISK LOAN BALANCE	26,989,565	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	26,989,565	100.00%
($) NEW CONSTRUCTION	0	0.00%
($) FIRST TIME HOMEBUYER - YES	0	
($) FIRST TIME HOMEBUYER - NO	26,989,565	100.00%

WEIGHTED AVERAGE INTEREST RATE	6.766%
AVERAGE NOTE BEGINNING DATE	8/18/2001
AVERAGE NOTE REMAINING LIFE	28.68
AVERAGE OUTSTANDING BALANCE	8,996,522
AVERAGE MONTHLY P AND I	59,337

260 **HOUSING DEVELOPMENT BONDS 2002 SERIES A-D**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	127	63,368,603	100.00%	100.00%	0.44%	1.96%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**127**	**63,368,603**	**100.00%**	**100.00%**	**0.44%**	**1.96%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	38	7,573,754	29.92%	11.95%	0.13%	0.23%
MULTI-FAMILY	89	55,794,846	70.08%	88.05%	0.31%	1.72%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	91	50,152,727	71.65%	79.14%	0.32%	1.55%
FAIRBANKS/NORTH POLE	6	1,332,402	4.72%	2.10%	0.02%	0.04%
WASILLA/PALMER	9	3,691,374	7.09%	5.83%	0.03%	0.11%
JUNEAU/KETCHIKAN	7	2,577,578	5.51%	4.07%	0.02%	0.08%
EAGLE RIVER/CHUGIAK	6	3,629,364	4.72%	5.73%	0.02%	0.11%
KENAI/SOLDOTNA	1	118,452	0.79%	0.19%	0.00%	0.00%
KODIAK	2	662,932	1.57%	1.05%	0.01%	0.02%
OTHER GEOGRAPHIC REGION	5	1,203,771	3.94%	1.90%	0.02%	0.04%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	127	63,368,600	100.00%	100.00%	0.44%	1.96%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	127	63,368,603	100.00%	100.00%	0.44%	1.96%
SELLER SERVICER:						
WELLS FARGO	54	24,076,255	42.52%	37.99%	0.19%	0.74%
ALASKA USA	14	6,534,055	11.02%	10.31%	0.05%	0.20%
FIRST NATIONAL BANK OF AK	52	28,398,116	40.94%	44.81%	0.18%	0.88%
OTHER SELLER SERVICER	7	4,360,174	5.51%	6.88%	0.02%	0.13%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	127	63,368,600	100.00%	100.00%	0.44%	1.96%

($) AT RISK LOAN BALANCE	63,368,603	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	56,726,885	89.52%
($) NEW CONSTRUCTION	6,641,718	10.48%
($) FIRST TIME HOMEBUYER - YES	8,472,786	13.37%
($) FIRST TIME HOMEBUYER - NO	54,895,817	86.63%

WEIGHTED AVERAGE INTEREST RATE	7.356%
AVERAGE NOTE BEGINNING DATE	6/30/2001
AVERAGE NOTE REMAINING LIFE	28.11
AVERAGE OUTSTANDING BALANCE	498,965
AVERAGE MONTHLY P AND I	3,615

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	253	16,305,424	100.00%	100.00%	0.88%	0.50%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**253**	**16,305,424**	**100.00%**	**100.00%**	**0.88%**	**0.50%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	9	734,377	3.56%	4.50%	0.03%	0.02%
60 DAYS PAST DUE	3	194,522	1.19%	1.19%	0.01%	0.01%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	101,519	0.40%	0.62%	0.00%	0.00%
TOTAL DELINQUENT	**13**	**1,030,418**	**5.14%**	**6.32%**	**0.05%**	**0.03%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	253	16,305,423	100.00%	100.00%	0.88%	0.50%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	170	10,883,786	67.19%	66.75%	0.59%	0.34%
FAIRBANKS/NORTH POLE	27	1,711,090	10.67%	10.49%	0.09%	0.05%
WASILLA/PALMER	17	1,103,040	6.72%	6.76%	0.06%	0.03%
JUNEAU/KETCHIKAN	10	646,392	3.95%	3.96%	0.03%	0.02%
EAGLE RIVER/CHUGIAK	6	461,610	2.37%	2.83%	0.02%	0.01%
KENAI/SOLDOTNA	9	659,682	3.56%	4.05%	0.03%	0.02%
KODIAK	7	438,699	2.77%	2.69%	0.02%	0.01%
OTHER GEOGRAPHIC REGION	7	401,124	2.77%	2.46%	0.02%	0.01%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	157	10,941,000	62.06%	67.10%	0.55%	0.34%
FEDERALLY INSURED - VA	24	1,781,641	9.49%	10.93%	0.08%	0.06%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	22	1,281,307	8.70%	7.86%	0.08%	0.04%
UNINSURED	50	2,301,475	19.76%	14.11%	0.17%	0.07%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	36	2,169,657	14.23%	13.31%	0.13%	0.07%
FREDDIE MAC (FHLMC)	5	215,178	1.98%	1.32%	0.02%	0.01%
NON-SECURITIZED	212	13,920,589	83.79%	85.37%	0.74%	0.43%
SELLER SERVICER:						
WELLS FARGO	98	6,109,149	38.74%	37.47%	0.34%	0.19%
ALASKA USA	126	8,447,099	49.80%	51.81%	0.44%	0.26%
FIRST NATIONAL BANK OF AK	9	528,728	3.56%	3.24%	0.03%	0.02%
OTHER SELLER SERVICER	20	1,220,447	7.91%	7.48%	0.07%	0.04%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	162	11,156,178	64.03%	68.42%	0.57%	0.34%
NO POOL INSURANCE	91	5,149,245	35.97%	31.58%	0.32%	0.16%

($) AT RISK LOAN BALANCE	4,715,718	28.92%
($) NOT AT RISK LOAN BALANCE	11,589,706	71.08%
($) EXISTING CONSTRUCTION	14,634,510	89.75%
($) NEW CONSTRUCTION	1,670,914	10.25%
($) FIRST TIME HOMEBUYER - YES	15,339,078	94.07%
($) FIRST TIME HOMEBUYER - NO	966,346	5.93%

WEIGHTED AVERAGE INTEREST RATE	6.969%
AVERAGE NOTE BEGINNING DATE	7/30/1993
AVERAGE NOTE REMAINING LIFE	20.48
AVERAGE OUTSTANDING BALANCE	64,448
AVERAGE MONTHLY P AND I	525

480 MORTGAGE REVENUE BONDS 1996 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	947	69,008,774	99.47%	100.00%	3.31%	2.13%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	5	50	0.53%	0.00%	0.02%	0.00%
TOTAL PORTFOLIO	**952**	**69,008,824**	**100.00%**	**100.00%**	**3.32%**	**2.13%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	32	2,509,174	3.38%	3.64%	0.11%	0.08%
60 DAYS PAST DUE	10	886,335	1.06%	1.28%	0.03%	0.03%
90 DAYS PAST DUE	4	312,309	0.42%	0.45%	0.01%	0.01%
120+ DAYS PAST DUE	2	230,189	0.21%	0.33%	0.01%	0.01%
TOTAL DELINQUENT	**48**	**3,938,007**	**5.07%**	**5.71%**	**0.17%**	**0.12%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	952	69,008,834	100.00%	100.00%	3.32%	2.13%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	536	39,231,381	56.30%	56.85%	1.87%	1.21%
FAIRBANKS/NORTH POLE	103	6,650,740	10.82%	9.64%	0.36%	0.21%
WASILLA/PALMER	120	8,840,345	12.61%	12.81%	0.42%	0.27%
JUNEAU/KETCHIKAN	33	2,506,209	3.47%	3.63%	0.12%	0.08%
EAGLE RIVER/CHUGIAK	46	3,770,493	4.83%	5.46%	0.16%	0.12%
KENAI/SOLDOTNA	58	4,048,993	6.09%	5.87%	0.20%	0.13%
KODIAK	10	804,371	1.05%	1.17%	0.03%	0.02%
OTHER GEOGRAPHIC REGION	46	3,156,302	4.83%	4.57%	0.16%	0.10%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	547	42,385,234	57.46%	61.42%	1.91%	1.31%
FEDERALLY INSURED - VA	86	7,823,493	9.03%	11.34%	0.30%	0.24%
FEDERALLY INSURED - FMH	34	2,904,953	3.57%	4.21%	0.12%	0.09%
PRIMARY MORTGAGE INSURANCE	30	2,025,080	3.15%	2.93%	0.10%	0.06%
UNINSURED	255	13,870,074	26.79%	20.10%	0.89%	0.43%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	952	69,008,824	100.00%	100.00%	3.32%	2.13%
SELLER SERVICER:						
WELLS FARGO	535	39,644,406	56.20%	57.45%	1.87%	1.22%
ALASKA USA	270	19,849,124	28.36%	28.76%	0.94%	0.61%
FIRST NATIONAL BANK OF AK	94	5,974,977	9.87%	8.66%	0.33%	0.18%
OTHER SELLER SERVICER	53	3,540,327	5.57%	5.13%	0.19%	0.11%
POOL INSURANCE:						
MGIC	31	1,544,920	3.26%	2.24%	0.11%	0.05%
OTHER POOL (INCLUDES FHA)	547	42,385,234	57.46%	61.42%	1.91%	1.31%
NO POOL INSURANCE	374	25,078,680	39.29%	36.34%	1.31%	0.77%

($) AT RISK LOAN BALANCE	21,593,882	31.29%
($) NOT AT RISK LOAN BALANCE	47,414,942	68.71%
($) EXISTING CONSTRUCTION	52,231,078	75.69%
($) NEW CONSTRUCTION	16,777,746	24.31%
($) FIRST TIME HOMEBUYER - YES	52,700,416	76.37%
($) FIRST TIME HOMEBUYER - NO	16,308,408	23.63%

WEIGHTED AVERAGE INTEREST RATE	6.332%
AVERAGE NOTE BEGINNING DATE	9/13/1995
AVERAGE NOTE REMAINING LIFE	20.66
AVERAGE OUTSTANDING BALANCE	72,871
AVERAGE MONTHLY P AND I	575

481 | **MORTGAGE REVENUE BONDS 1997 SERIES A1, A2**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	1,271	112,757,838	99.76%	99.93%	4.44%	3.48%
REAL ESTATE OWNED	1	84,097	0.08%	0.07%	0.00%	0.00%
INSURANCE RECEIVABLES	2	20	0.16%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**1,274**	**112,841,955**	**100.00%**	**100.00%**	**4.45%**	**3.49%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	44	4,090,767	3.46%	3.63%	0.15%	0.13%
60 DAYS PAST DUE	10	936,085	0.79%	0.83%	0.03%	0.03%
90 DAYS PAST DUE	2	106,875	0.16%	0.09%	0.01%	0.00%
120+ DAYS PAST DUE	2	183,035	0.16%	0.16%	0.01%	0.01%
TOTAL DELINQUENT	**58**	**5,316,762**	**4.56%**	**4.72%**	**0.20%**	**0.16%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,274	112,841,958	100.00%	100.00%	4.45%	3.49%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	712	61,659,459	55.89%	54.64%	2.49%	1.91%
FAIRBANKS/NORTH POLE	124	11,893,659	9.73%	10.54%	0.43%	0.37%
WASILLA/PALMER	189	16,641,222	14.84%	14.75%	0.66%	0.51%
JUNEAU/KETCHIKAN	38	3,991,430	2.98%	3.54%	0.13%	0.12%
EAGLE RIVER/CHUGIAK	55	5,889,197	4.32%	5.22%	0.19%	0.18%
KENAI/SOLDOTNA	68	5,312,719	5.34%	4.71%	0.24%	0.16%
KODIAK	19	1,598,378	1.49%	1.42%	0.07%	0.05%
OTHER GEOGRAPHIC REGION	69	5,855,894	5.42%	5.19%	0.24%	0.18%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	796	72,110,365	62.48%	63.90%	2.78%	2.23%
FEDERALLY INSURED - VA	123	12,788,298	9.65%	11.33%	0.43%	0.40%
FEDERALLY INSURED - FMH	93	7,995,559	7.30%	7.09%	0.32%	0.25%
PRIMARY MORTGAGE INSURANCE	79	6,109,881	6.20%	5.41%	0.28%	0.19%
UNINSURED	183	13,837,855	14.36%	12.26%	0.64%	0.43%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,274	112,841,955	100.00%	100.00%	4.45%	3.49%
SELLER SERVICER:						
WELLS FARGO	807	71,563,224	63.34%	63.42%	2.82%	2.21%
ALASKA USA	294	25,919,642	23.08%	22.97%	1.03%	0.80%
FIRST NATIONAL BANK OF AK	103	8,688,580	8.08%	7.70%	0.36%	0.27%
OTHER SELLER SERVICER	70	6,670,512	5.49%	5.91%	0.24%	0.21%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	796	72,110,365	62.48%	63.90%	2.78%	2.23%
NO POOL INSURANCE	478	40,731,593	37.52%	36.10%	1.67%	1.26%

($) AT RISK LOAN BALANCE	29,295,544	25.96%
($) NOT AT RISK LOAN BALANCE	83,546,411	74.04%
($) EXISTING CONSTRUCTION	83,593,745	74.08%
($) NEW CONSTRUCTION	29,248,210	25.92%
($) FIRST TIME HOMEBUYER - YES	97,482,099	86.39%
($) FIRST TIME HOMEBUYER - NO	15,359,856	13.61%

WEIGHTED AVERAGE INTEREST RATE	6.320%
AVERAGE NOTE BEGINNING DATE	11/2/1997
AVERAGE NOTE REMAINING LIFE	24.17
AVERAGE OUTSTANDING BALANCE	88,716
AVERAGE MONTHLY P AND I	615

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	554	54,762,571	99.64%	100.00%	1.93%	1.69%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	2	20	0.36%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**556**	**54,762,591**	**100.00%**	**100.00%**	**1.94%**	**1.69%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	24	2,372,599	4.33%	4.33%	0.08%	0.07%
60 DAYS PAST DUE	3	201,838	0.54%	0.37%	0.01%	0.01%
90 DAYS PAST DUE	4	353,570	0.72%	0.65%	0.01%	0.01%
120+ DAYS PAST DUE	2	149,602	0.36%	0.27%	0.01%	0.00%
TOTAL DELINQUENT	**33**	**3,077,609**	**5.96%**	**5.62%**	**0.12%**	**0.10%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	556	54,762,579	100.00%	100.00%	1.94%	1.69%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	294	27,577,476	52.88%	50.36%	1.03%	0.85%
FAIRBANKS/NORTH POLE	49	5,246,809	8.81%	9.58%	0.17%	0.16%
WASILLA/PALMER	113	11,313,717	20.32%	20.66%	0.39%	0.35%
JUNEAU/KETCHIKAN	15	1,825,169	2.70%	3.33%	0.05%	0.06%
EAGLE RIVER/CHUGIAK	30	3,662,022	5.40%	6.69%	0.10%	0.11%
KENAI/SOLDOTNA	20	1,906,894	3.60%	3.48%	0.07%	0.06%
KODIAK	11	990,303	1.98%	1.81%	0.04%	0.03%
OTHER GEOGRAPHIC REGION	24	2,240,189	4.32%	4.09%	0.08%	0.07%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	301	29,769,022	54.14%	54.36%	1.05%	0.92%
FEDERALLY INSURED - VA	86	9,885,434	15.47%	18.05%	0.30%	0.31%
FEDERALLY INSURED - FMH	59	5,398,067	10.61%	9.86%	0.21%	0.17%
PRIMARY MORTGAGE INSURANCE	40	3,718,217	7.19%	6.79%	0.14%	0.11%
UNINSURED	70	5,991,839	12.59%	10.94%	0.24%	0.19%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	556	54,762,591	100.00%	100.00%	1.94%	1.69%
SELLER SERVICER:						
WELLS FARGO	395	38,857,614	71.04%	70.96%	1.38%	1.20%
ALASKA USA	91	9,296,183	16.37%	16.98%	0.32%	0.29%
FIRST NATIONAL BANK OF AK	45	3,589,501	8.09%	6.55%	0.16%	0.11%
OTHER SELLER SERVICER	25	3,019,281	4.50%	5.51%	0.09%	0.09%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	301	29,769,022	54.14%	54.36%	1.05%	0.92%
NO POOL INSURANCE	255	24,993,557	45.86%	45.64%	0.89%	0.77%

($) AT RISK LOAN BALANCE	16,752,249	30.59%
($) NOT AT RISK LOAN BALANCE	38,010,342	69.41%
($) EXISTING CONSTRUCTION	30,074,664	54.92%
($) NEW CONSTRUCTION	24,687,927	45.08%
($) FIRST TIME HOMEBUYER - YES	49,143,747	89.74%
($) FIRST TIME HOMEBUYER - NO	5,618,844	10.26%

WEIGHTED AVERAGE INTEREST RATE	5.697%
AVERAGE NOTE BEGINNING DATE	5/2/1998
AVERAGE NOTE REMAINING LIFE	25.20
AVERAGE OUTSTANDING BALANCE	98,849
AVERAGE MONTHLY P AND I	625

483 **MORTGAGE REVENUE BONDS 1999 SERIES A1, A2**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,962	193,032,010	99.70%	100.00%	6.85%	5.96%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	6	2,030	0.30%	0.00%	0.02%	0.00%
TOTAL PORTFOLIO	**1,968**	**193,034,039**	**100.00%**	**100.00%**	**6.87%**	**5.96%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	77	7,600,917	3.92%	3.94%	0.27%	0.23%
60 DAYS PAST DUE	21	2,123,195	1.07%	1.10%	0.07%	0.07%
90 DAYS PAST DUE	5	461,847	0.25%	0.24%	0.02%	0.01%
120+ DAYS PAST DUE	8	891,272	0.41%	0.46%	0.03%	0.03%
TOTAL DELINQUENT	**111**	**11,077,231**	**5.66%**	**5.74%**	**0.39%**	**0.34%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,968	193,034,030	100.00%	100.00%	6.87%	5.96%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,101	107,502,530	55.95%	55.69%	3.84%	3.32%
FAIRBANKS/NORTH POLE	174	16,332,032	8.84%	8.46%	0.61%	0.50%
WASILLA/PALMER	285	30,077,113	14.48%	15.58%	1.00%	0.93%
JUNEAU/KETCHIKAN	63	6,074,288	3.20%	3.15%	0.22%	0.19%
EAGLE RIVER/CHUGIAK	120	14,739,769	6.10%	7.64%	0.42%	0.46%
KENAI/SOLDOTNA	62	5,891,832	3.15%	3.05%	0.22%	0.18%
KODIAK	23	2,058,838	1.17%	1.07%	0.08%	0.06%
OTHER GEOGRAPHIC REGION	140	10,357,628	7.11%	5.37%	0.49%	0.32%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	965	100,757,807	49.03%	52.20%	3.37%	3.11%
FEDERALLY INSURED - VA	301	35,612,899	15.29%	18.45%	1.05%	1.10%
FEDERALLY INSURED - FMH	165	16,437,880	8.38%	8.52%	0.58%	0.51%
PRIMARY MORTGAGE INSURANCE	179	14,461,530	9.10%	7.49%	0.62%	0.45%
UNINSURED	358	25,763,914	18.19%	13.35%	1.25%	0.80%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,968	193,034,039	100.00%	100.00%	6.87%	5.96%
SELLER SERVICER:						
WELLS FARGO	1,299	130,000,234	66.01%	67.35%	4.54%	4.02%
ALASKA USA	383	38,587,637	19.46%	19.99%	1.34%	1.19%
FIRST NATIONAL BANK OF AK	201	16,921,269	10.21%	8.77%	0.70%	0.52%
OTHER SELLER SERVICER	85	7,524,890	4.32%	3.90%	0.30%	0.23%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	965	100,757,807	49.03%	52.20%	3.37%	3.11%
NO POOL INSURANCE	1,003	92,276,223	50.97%	47.80%	3.50%	2.85%

($) AT RISK LOAN BALANCE	64,919,564	33.63%
($) NOT AT RISK LOAN BALANCE	128,114,476	66.37%
($) EXISTING CONSTRUCTION	134,386,512	69.62%
($) NEW CONSTRUCTION	58,647,527	30.38%
($) FIRST TIME HOMEBUYER - YES	177,357,327	91.88%
($) FIRST TIME HOMEBUYER - NO	15,676,712	8.12%

WEIGHTED AVERAGE INTEREST RATE	5.607%
AVERAGE NOTE BEGINNING DATE	6/1/1999
AVERAGE NOTE REMAINING LIFE	25.97
AVERAGE OUTSTANDING BALANCE	98,385
AVERAGE MONTHLY P AND I	610

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,684	123,544,594	99.82%	100.00%	5.88%	3.82%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	3	30	0.18%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**1,687**	**123,544,624**	**100.00%**	**100.00%**	**5.89%**	**3.82%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	86	6,943,568	5.11%	5.62%	0.30%	0.21%
60 DAYS PAST DUE	21	1,876,882	1.25%	1.52%	0.07%	0.06%
90 DAYS PAST DUE	2	272,730	0.12%	0.22%	0.01%	0.01%
120+ DAYS PAST DUE	3	191,297	0.18%	0.15%	0.01%	0.01%
TOTAL DELINQUENT	**112**	**9,284,477**	**6.65%**	**7.52%**	**0.39%**	**0.29%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,687	123,544,638	100.00%	100.00%	5.89%	3.82%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	798	63,482,504	47.30%	51.38%	2.79%	1.96%
FAIRBANKS/NORTH POLE	220	14,443,908	13.04%	11.69%	0.77%	0.45%
WASILLA/PALMER	256	21,156,983	15.17%	17.12%	0.89%	0.65%
JUNEAU/KETCHIKAN	89	5,462,173	5.28%	4.42%	0.31%	0.17%
EAGLE RIVER/CHUGIAK	101	7,660,979	5.99%	6.20%	0.35%	0.24%
KENAI/SOLDOTNA	69	3,179,684	4.09%	2.57%	0.24%	0.10%
KODIAK	22	1,383,162	1.30%	1.12%	0.08%	0.04%
OTHER GEOGRAPHIC REGION	132	6,775,245	7.82%	5.48%	0.46%	0.21%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	478	47,632,073	28.33%	38.55%	1.67%	1.47%
FEDERALLY INSURED - VA	362	26,803,332	21.46%	21.70%	1.26%	0.83%
FEDERALLY INSURED - FMH	77	8,174,325	4.56%	6.62%	0.27%	0.25%
PRIMARY MORTGAGE INSURANCE	145	12,519,560	8.60%	10.13%	0.51%	0.39%
UNINSURED	625	28,415,348	37.05%	23.00%	2.18%	0.88%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,687	123,544,624	100.00%	100.00%	5.89%	3.82%
SELLER SERVICER:						
WELLS FARGO	1,003	80,477,649	59.45%	65.14%	3.50%	2.49%
ALASKA USA	326	20,842,443	19.32%	16.87%	1.14%	0.64%
FIRST NATIONAL BANK OF AK	253	13,168,933	15.00%	10.66%	0.88%	0.41%
OTHER SELLER SERVICER	105	9,055,613	6.22%	7.33%	0.37%	0.28%
POOL INSURANCE:						
MGIC	38	2,269,487	2.25%	1.84%	0.13%	0.07%
OTHER POOL (INCLUDES FHA)	478	47,632,073	28.33%	38.55%	1.67%	1.47%
NO POOL INSURANCE	1,171	73,643,078	69.41%	59.61%	4.09%	2.28%

($) AT RISK LOAN BALANCE	57,223,236	46.32%
($) NOT AT RISK LOAN BALANCE	66,321,388	53.68%
($) EXISTING CONSTRUCTION	87,560,480	70.87%
($) NEW CONSTRUCTION	35,984,144	29.13%
($) FIRST TIME HOMEBUYER - YES	99,547,978	80.58%
($) FIRST TIME HOMEBUYER - NO	23,996,646	19.42%

WEIGHTED AVERAGE INTEREST RATE	6.525%
AVERAGE NOTE BEGINNING DATE	7/13/1993
AVERAGE NOTE REMAINING LIFE	18.61
AVERAGE OUTSTANDING BALANCE	73,364
AVERAGE MONTHLY P AND I	632

485 **MORTGAGE REVENUE BONDS 2001 SERIES A, B**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,319	125,332,655	100.00%	100.00%	4.61%	3.87%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,319**	**125,332,655**	**100.00%**	**100.00%**	**4.61%**	**3.87%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	48	4,269,102	3.64%	3.41%	0.17%	0.13%
60 DAYS PAST DUE	15	1,132,746	1.14%	0.90%	0.05%	0.04%
90 DAYS PAST DUE	4	460,211	0.30%	0.37%	0.01%	0.01%
120+ DAYS PAST DUE	4	344,638	0.30%	0.27%	0.01%	0.01%
TOTAL DELINQUENT	**71**	**6,206,697**	**5.38%**	**4.95%**	**0.25%**	**0.19%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1,319	125,332,663	100.00%	100.00%	4.61%	3.87%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	757	72,522,860	57.39%	57.86%	2.64%	2.24%
FAIRBANKS/NORTH POLE	144	13,443,386	10.92%	10.73%	0.50%	0.42%
WASILLA/PALMER	213	20,297,602	16.15%	16.19%	0.74%	0.63%
JUNEAU/KETCHIKAN	42	3,638,801	3.18%	2.90%	0.15%	0.11%
EAGLE RIVER/CHUGIAK	44	5,701,440	3.34%	4.55%	0.15%	0.18%
KENAI/SOLDOTNA	60	4,673,354	4.55%	3.73%	0.21%	0.14%
KODIAK	13	1,023,114	0.99%	0.82%	0.05%	0.03%
OTHER GEOGRAPHIC REGION	46	4,032,106	3.49%	3.22%	0.16%	0.12%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	648	63,063,362	49.13%	50.32%	2.26%	1.95%
FEDERALLY INSURED - VA	188	22,193,117	14.25%	17.71%	0.66%	0.69%
FEDERALLY INSURED - FMH	110	11,711,673	8.34%	9.34%	0.38%	0.36%
PRIMARY MORTGAGE INSURANCE	97	8,595,076	7.35%	6.86%	0.34%	0.27%
UNINSURED	276	19,769,435	20.92%	15.77%	0.96%	0.61%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	144	7,499,239	10.92%	5.98%	0.50%	0.23%
FREDDIE MAC (FHLMC)	1	36,437	0.08%	0.03%	0.00%	0.00%
NON-SECURITIZED	1,174	117,796,983	89.01%	93.99%	4.10%	3.64%
SELLER SERVICER:						
WELLS FARGO	661	64,120,335	50.11%	51.16%	2.31%	1.98%
ALASKA USA	367	34,079,884	27.82%	27.19%	1.28%	1.05%
FIRST NATIONAL BANK OF AK	105	8,796,022	7.96%	7.02%	0.37%	0.27%
OTHER SELLER SERVICER	186	18,336,422	14.10%	14.63%	0.65%	0.57%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	649	63,099,799	49.20%	50.35%	2.27%	1.95%
NO POOL INSURANCE	670	62,232,864	50.80%	49.65%	2.34%	1.92%

($) AT RISK LOAN BALANCE	44,156,397	35.23%
($) NOT AT RISK LOAN BALANCE	81,176,257	64.77%
($) EXISTING CONSTRUCTION	82,829,963	66.09%
($) NEW CONSTRUCTION	42,502,692	33.91%
($) FIRST TIME HOMEBUYER - YES	120,905,153	96.47%
($) FIRST TIME HOMEBUYER - NO	4,427,502	3.53%

WEIGHTED AVERAGE INTEREST RATE	5.807%
AVERAGE NOTE BEGINNING DATE	12/8/1999
AVERAGE NOTE REMAINING LIFE	26.95
AVERAGE OUTSTANDING BALANCE	95,021
AVERAGE MONTHLY P AND I	587

486 | MORTGAGE REVENUE BONDS 2002 SERIES A, B

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,703	178,914,355	100.00%	100.00%	5.95%	5.53%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,703**	**178,914,355**	**100.00%**	**100.00%**	**5.95%**	**5.53%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	35	3,557,050	2.06%	1.99%	0.12%	0.11%
60 DAYS PAST DUE	9	1,062,337	0.53%	0.59%	0.03%	0.03%
90 DAYS PAST DUE	4	429,374	0.23%	0.24%	0.01%	0.01%
120+ DAYS PAST DUE	3	297,306	0.18%	0.17%	0.01%	0.01%
TOTAL DELINQUENT	**51**	**5,346,067**	**2.99%**	**2.99%**	**0.18%**	**0.17%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,703	178,914,345	100.00%	100.00%	5.95%	5.53%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,078	114,290,402	63.30%	63.88%	3.76%	3.53%
FAIRBANKS/NORTH POLE	193	18,584,937	11.33%	10.39%	0.67%	0.57%
WASILLA/PALMER	244	26,879,217	14.33%	15.02%	0.85%	0.83%
JUNEAU/KETCHIKAN	39	3,040,815	2.29%	1.70%	0.14%	0.09%
EAGLE RIVER/CHUGIAK	41	5,638,548	2.41%	3.15%	0.14%	0.17%
KENAI/SOLDOTNA	42	4,040,350	2.47%	2.26%	0.15%	0.12%
KODIAK	25	2,458,254	1.47%	1.37%	0.09%	0.08%
OTHER GEOGRAPHIC REGION	41	3,981,822	2.41%	2.23%	0.14%	0.12%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	884	100,981,212	51.91%	56.44%	3.09%	3.12%
FEDERALLY INSURED - VA	227	27,817,322	13.33%	15.55%	0.79%	0.86%
FEDERALLY INSURED - FMH	106	11,551,084	6.22%	6.46%	0.37%	0.36%
PRIMARY MORTGAGE INSURANCE	215	18,010,367	12.62%	10.07%	0.75%	0.56%
UNINSURED	271	20,554,360	15.91%	11.49%	0.95%	0.64%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,703	178,914,355	100.00%	100.00%	5.95%	5.53%
SELLER SERVICER:						
WELLS FARGO	400	40,075,472	23.49%	22.40%	1.40%	1.24%
ALASKA USA	507	53,893,289	29.77%	30.12%	1.77%	1.67%
FIRST NATIONAL BANK OF AK	704	75,576,645	41.34%	42.24%	2.46%	2.34%
OTHER SELLER SERVICER	92	9,368,939	5.40%	5.24%	0.32%	0.29%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	884	100,981,212	51.91%	56.44%	3.09%	3.12%
NO POOL INSURANCE	819	77,933,133	48.09%	43.56%	2.86%	2.41%

($) AT RISK LOAN BALANCE	56,942,981	31.83%
($) NOT AT RISK LOAN BALANCE	121,971,374	68.17%
($) EXISTING CONSTRUCTION	127,847,985	71.46%
($) NEW CONSTRUCTION	51,066,370	28.54%
($) FIRST TIME HOMEBUYER - YES	176,465,310	98.63%
($) FIRST TIME HOMEBUYER - NO	2,449,045	1.37%

WEIGHTED AVERAGE INTEREST RATE	5.991%
AVERAGE NOTE BEGINNING DATE	1/21/2002
AVERAGE NOTE REMAINING LIFE	28.79
AVERAGE OUTSTANDING BALANCE	105,058
AVERAGE MONTHLY P AND I	643

641 **GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,530	289,571,123	99.88%	100.00%	8.83%	8.95%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	3	3,520	0.12%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**2,533**	**289,574,643**	**100.00%**	**100.00%**	**8.84%**	**8.95%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	89	8,221,139	3.52%	2.84%	0.31%	0.25%
60 DAYS PAST DUE	19	1,945,360	0.75%	0.67%	0.07%	0.06%
90 DAYS PAST DUE	6	796,330	0.24%	0.28%	0.02%	0.02%
120+ DAYS PAST DUE	7	748,936	0.28%	0.26%	0.02%	0.02%
TOTAL DELINQUENT	**121**	**11,711,765**	**4.78%**	**4.04%**	**0.42%**	**0.36%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	2,533	289,574,624	100.00%	100.00%	8.84%	8.95%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	935	95,213,063	36.91%	32.88%	3.26%	2.94%
FAIRBANKS/NORTH POLE	370	44,451,323	14.61%	15.35%	1.29%	1.37%
WASILLA/PALMER	353	38,041,197	13.94%	13.14%	1.23%	1.18%
JUNEAU/KETCHIKAN	208	26,175,921	8.21%	9.04%	0.73%	0.81%
EAGLE RIVER/CHUGIAK	132	18,238,335	5.21%	6.30%	0.46%	0.56%
KENAI/SOLDOTNA	118	11,148,544	4.66%	3.85%	0.41%	0.34%
KODIAK	86	13,051,106	3.40%	4.51%	0.30%	0.40%
OTHER GEOGRAPHIC REGION	331	43,255,135	13.07%	14.94%	1.16%	1.34%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	787	90,262,123	31.07%	31.17%	2.75%	2.79%
FEDERALLY INSURED - VA	364	48,523,261	14.37%	16.76%	1.27%	1.50%
FEDERALLY INSURED - FMH	108	11,831,159	4.26%	4.09%	0.38%	0.37%
PRIMARY MORTGAGE INSURANCE	339	41,436,281	13.38%	14.31%	1.18%	1.28%
UNINSURED	935	97,521,800	36.91%	33.68%	3.26%	3.01%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	22	1,681,999	0.87%	0.58%	0.08%	0.05%
GINNIE MAE (GNMA)	149	8,115,778	5.88%	2.80%	0.52%	0.25%
FREDDIE MAC (FHLMC)	8	365,156	0.32%	0.13%	0.03%	0.01%
NON-SECURITIZED	2,354	279,411,708	92.93%	96.49%	8.22%	8.63%
SELLER SERVICER:						
WELLS FARGO	1,206	135,377,587	47.61%	46.75%	4.21%	4.18%
ALASKA USA	549	59,461,194	21.67%	20.53%	1.92%	1.84%
FIRST NATIONAL BANK OF AK	547	63,263,659	21.59%	21.85%	1.91%	1.95%
OTHER SELLER SERVICER	231	31,472,184	9.12%	10.87%	0.81%	0.97%
POOL INSURANCE:						
MGIC	1	34,023	0.04%	0.01%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	816	92,220,634	32.21%	31.85%	2.85%	2.85%
NO POOL INSURANCE	1,716	197,319,967	67.75%	68.14%	5.99%	6.10%

($) AT RISK LOAN BALANCE	168,121,860	58.06%
($) NOT AT RISK LOAN BALANCE	121,452,784	41.94%
($) EXISTING CONSTRUCTION	149,485,543	51.62%
($) NEW CONSTRUCTION	140,089,100	48.38%
($) FIRST TIME HOMEBUYER - YES	171,831,715	59.34%
($) FIRST TIME HOMEBUYER - NO	117,742,928	40.66%

WEIGHTED AVERAGE INTEREST RATE	6.428%
AVERAGE NOTE BEGINNING DATE	11/7/1997
AVERAGE NOTE REMAINING LIFE	24.02
AVERAGE OUTSTANDING BALANCE	114,455
AVERAGE MONTHLY P AND I	802

642 **GENERAL HOUSING PURPOSE BONDS 1992 SERIES A**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	310	15,619,508	98.10%	100.00%	1.08%	0.48%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	6	60	1.90%	0.00%	0.02%	0.00%
TOTAL PORTFOLIO	**316**	**15,619,568**	**100.00%**	**100.00%**	**1.10%**	**0.48%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	26	1,355,371	8.39%	8.68%	0.09%	0.04%
60 DAYS PAST DUE	8	669,756	2.58%	4.29%	0.03%	0.02%
90 DAYS PAST DUE	5	239,082	1.61%	1.53%	0.02%	0.01%
120+ DAYS PAST DUE	7	519,751	2.26%	3.33%	0.02%	0.02%
TOTAL DELINQUENT	**46**	**2,783,960**	**14.84%**	**17.82%**	**0.16%**	**0.09%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	85	8,738,436	26.90%	55.95%	0.30%	0.27%
MULTI-FAMILY	11	4,410,246	3.48%	28.24%	0.04%	0.14%
MOBILE HOME II	220	2,470,887	69.62%	15.82%	0.77%	0.08%
GEOGRAPHIC REGION:						
ANCHORAGE	177	9,584,660	56.01%	61.36%	0.62%	0.30%
FAIRBANKS/NORTH POLE	30	993,911	9.49%	6.36%	0.10%	0.03%
WASILLA/PALMER	26	1,474,266	8.23%	9.44%	0.09%	0.05%
JUNEAU/KETCHIKAN	17	886,997	5.38%	5.68%	0.06%	0.03%
EAGLE RIVER/CHUGIAK	25	1,503,888	7.91%	9.63%	0.09%	0.05%
KENAI/SOLDOTNA	11	172,900	3.48%	1.11%	0.04%	0.01%
KODIAK	8	412,010	2.53%	2.64%	0.03%	0.01%
OTHER GEOGRAPHIC REGION	22	590,937	6.96%	3.78%	0.08%	0.02%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	44	4,098,924	13.92%	26.24%	0.15%	0.13%
FEDERALLY INSURED - VA	34	2,609,791	10.76%	16.71%	0.12%	0.08%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	72	1,511,392	22.78%	9.68%	0.25%	0.05%
UNINSURED	166	7,399,462	52.53%	47.37%	0.58%	0.23%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	316	15,619,568	100.00%	100.00%	1.10%	0.48%
SELLER SERVICER:						
WELLS FARGO	93	6,434,837	29.43%	41.20%	0.32%	0.20%
ALASKA USA	111	3,067,326	35.13%	19.64%	0.39%	0.09%
FIRST NATIONAL BANK OF AK	100	5,765,633	31.65%	36.91%	0.35%	0.18%
OTHER SELLER SERVICER	12	351,773	3.80%	2.25%	0.04%	0.01%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	44	4,098,924	13.92%	26.24%	0.15%	0.13%
NO POOL INSURANCE	272	11,520,645	86.08%	73.76%	0.95%	0.36%

($) AT RISK LOAN BALANCE	10,571,271	67.68%
($) NOT AT RISK LOAN BALANCE	5,048,297	32.32%
($) EXISTING CONSTRUCTION	12,905,421	82.62%
($) NEW CONSTRUCTION	2,714,147	17.38%
($) FIRST TIME HOMEBUYER - YES	6,497,743	41.60%
($) FIRST TIME HOMEBUYER - NO	9,121,825	58.40%

WEIGHTED AVERAGE INTEREST RATE	7.330%
AVERAGE NOTE BEGINNING DATE	5/31/1991
AVERAGE NOTE REMAINING LIFE	9.83
AVERAGE OUTSTANDING BALANCE	50,386
AVERAGE MONTHLY P AND I	595

645 **GOVERNMENTAL PURPOSE BONDS 1995 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,824	134,263,854	99.89%	99.99%	6.37%	4.15%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	2	17,099	0.11%	0.01%	0.01%	0.00%
TOTAL PORTFOLIO	**1,826**	**134,280,953**	**100.00%**	**100.00%**	**6.38%**	**4.15%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	35	2,379,618	1.92%	1.77%	0.12%	0.07%
60 DAYS PAST DUE	9	917,653	0.49%	0.68%	0.03%	0.03%
90 DAYS PAST DUE	2	84,932	0.11%	0.06%	0.01%	0.00%
120+ DAYS PAST DUE	4	255,191	0.22%	0.19%	0.01%	0.01%
TOTAL DELINQUENT	**50**	**3,637,394**	**2.74%**	**2.71%**	**0.17%**	**0.11%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,826	134,280,938	100.00%	100.00%	6.38%	4.15%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	805	59,595,313	44.09%	44.38%	2.81%	1.84%
FAIRBANKS/NORTH POLE	271	18,629,609	14.84%	13.87%	0.95%	0.58%
WASILLA/PALMER	162	10,689,904	8.87%	7.96%	0.57%	0.33%
JUNEAU/KETCHIKAN	172	15,254,594	9.42%	11.36%	0.60%	0.47%
EAGLE RIVER/CHUGIAK	140	13,101,729	7.67%	9.76%	0.49%	0.40%
KENAI/SOLDOTNA	76	3,842,580	4.16%	2.86%	0.27%	0.12%
KODIAK	24	2,167,509	1.31%	1.61%	0.08%	0.07%
OTHER GEOGRAPHIC REGION	176	10,999,700	9.64%	8.19%	0.61%	0.34%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	289	27,546,941	15.83%	20.51%	1.01%	0.85%
FEDERALLY INSURED - VA	294	25,289,003	16.10%	18.83%	1.03%	0.78%
FEDERALLY INSURED - FMH	15	2,054,065	0.82%	1.53%	0.05%	0.06%
PRIMARY MORTGAGE INSURANCE	226	21,852,887	12.38%	16.27%	0.79%	0.68%
UNINSURED	1,002	57,538,042	54.87%	42.85%	3.50%	1.78%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	196	6,376,777	10.73%	4.75%	0.68%	0.20%
GINNIE MAE (GNMA)	100	3,391,587	5.48%	2.53%	0.35%	0.10%
FREDDIE MAC (FHLMC)	44	943,157	2.41%	0.70%	0.15%	0.03%
NON-SECURITIZED	1,486	123,569,428	81.38%	92.02%	5.19%	3.82%
SELLER SERVICER:						
WELLS FARGO	864	67,997,225	47.32%	50.64%	3.02%	2.10%
ALASKA USA	421	29,572,932	23.06%	22.02%	1.47%	0.91%
FIRST NATIONAL BANK OF AK	390	23,766,288	21.36%	17.70%	1.36%	0.73%
OTHER SELLER SERVICER	151	12,944,493	8.27%	9.64%	0.53%	0.40%
POOL INSURANCE:						
MGIC	139	9,996,746	7.61%	7.44%	0.49%	0.31%
OTHER POOL (INCLUDES FHA)	450	32,623,640	24.64%	24.30%	1.57%	1.01%
NO POOL INSURANCE	1,237	91,660,552	67.74%	68.26%	4.32%	2.83%

($) AT RISK LOAN BALANCE	90,800,301	67.62%
($) NOT AT RISK LOAN BALANCE	43,480,653	32.38%
($) EXISTING CONSTRUCTION	115,100,133	85.72%
($) NEW CONSTRUCTION	19,180,820	14.28%
($) FIRST TIME HOMEBUYER - YES	54,533,861	40.61%
($) FIRST TIME HOMEBUYER - NO	79,747,092	59.39%

WEIGHTED AVERAGE INTEREST RATE	7.335%
AVERAGE NOTE BEGINNING DATE	3/3/1994
AVERAGE NOTE REMAINING LIFE	15.48
AVERAGE OUTSTANDING BALANCE	73,610
AVERAGE MONTHLY P AND I	793

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,130	247,988,229	99.86%	99.92%	7.44%	7.66%
REAL ESTATE OWNED	1	132,365	0.05%	0.05%	0.00%	0.00%
INSURANCE RECEIVABLES	2	69,458	0.09%	0.03%	0.01%	0.00%
TOTAL PORTFOLIO	2,133	248,190,051	100.00%	100.00%	7.45%	7.67%

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	71	6,623,840	3.33%	2.67%	0.25%	0.20%
60 DAYS PAST DUE	13	977,420	0.61%	0.39%	0.05%	0.03%
90 DAYS PAST DUE	4	327,217	0.19%	0.13%	0.01%	0.01%
120+ DAYS PAST DUE	6	527,226	0.28%	0.21%	0.02%	0.02%
TOTAL DELINQUENT	94	8,455,703	4.41%	3.41%	0.33%	0.26%

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	2,111	240,700,492	98.97%	96.98%	7.37%	7.44%
MULTI-FAMILY	22	7,489,572	1.03%	3.02%	0.08%	0.23%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	884	100,583,882	41.44%	40.53%	3.09%	3.11%
FAIRBANKS/NORTH POLE	252	30,533,223	11.81%	12.30%	0.88%	0.94%
WASILLA/PALMER	212	25,678,685	9.94%	10.35%	0.74%	0.79%
JUNEAU/KETCHIKAN	157	21,359,221	7.36%	8.61%	0.55%	0.66%
EAGLE RIVER/CHUGIAK	154	23,888,905	7.22%	9.63%	0.54%	0.74%
KENAI/SOLDOTNA	56	5,302,075	2.63%	2.14%	0.20%	0.16%
KODIAK	69	7,071,381	3.23%	2.85%	0.24%	0.22%
OTHER GEOGRAPHIC REGION	349	33,772,692	16.36%	13.61%	1.22%	1.04%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	883	101,711,126	41.40%	40.98%	3.08%	3.14%
FEDERALLY INSURED - VA	358	52,665,619	16.78%	21.22%	1.25%	1.63%
FEDERALLY INSURED - FMH	39	4,849,039	1.83%	1.95%	0.14%	0.15%
PRIMARY MORTGAGE INSURANCE	178	25,706,848	8.35%	10.36%	0.62%	0.79%
UNINSURED	675	63,257,432	31.65%	25.49%	2.36%	1.95%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	2,133	248,190,051	100.00%	100.00%	7.45%	7.67%
SELLER SERVICER:						
WELLS FARGO	1,074	120,684,832	50.35%	48.63%	3.75%	3.73%
ALASKA USA	493	61,556,977	23.11%	24.80%	1.72%	1.90%
FIRST NATIONAL BANK OF AK	338	39,024,410	15.85%	15.72%	1.18%	1.21%
OTHER SELLER SERVICER	228	26,923,845	10.69%	10.85%	0.80%	0.83%
POOL INSURANCE:						
MGIC	8	593,120	0.38%	0.24%	0.03%	0.02%
OTHER POOL (INCLUDES FHA)	883	101,711,126	41.40%	40.98%	3.08%	3.14%
NO POOL INSURANCE	1,242	145,885,818	58.23%	58.78%	4.34%	4.51%

($) AT RISK LOAN BALANCE	124,836,059	50.30%
($) NOT AT RISK LOAN BALANCE	123,353,992	49.70%
($) EXISTING CONSTRUCTION	190,935,416	76.93%
($) NEW CONSTRUCTION	57,254,635	23.07%
($) FIRST TIME HOMEBUYER - YES	183,017,774	73.74%
($) FIRST TIME HOMEBUYER - NO	65,172,277	26.26%

WEIGHTED AVERAGE INTEREST RATE	6.383%
AVERAGE NOTE BEGINNING DATE	6/19/1997
AVERAGE NOTE REMAINING LIFE	23.24
AVERAGE OUTSTANDING BALANCE	116,426
AVERAGE MONTHLY P AND I	834

648 **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	3,421	296,923,062	99.88%	99.99%	11.94%	9.17%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	4	23,633	0.12%	0.01%	0.01%	0.00%
TOTAL PORTFOLIO	**3,425**	**296,946,696**	**100.00%**	**100.00%**	**11.96%**	**9.17%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	76	6,643,364	2.22%	2.24%	0.27%	0.21%
60 DAYS PAST DUE	16	928,104	0.47%	0.31%	0.06%	0.03%
90 DAYS PAST DUE	7	523,825	0.20%	0.18%	0.02%	0.02%
120+ DAYS PAST DUE	7	918,146	0.20%	0.31%	0.02%	0.03%
TOTAL DELINQUENT	**106**	**9,013,439**	**3.10%**	**3.04%**	**0.37%**	**0.28%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	3,425	296,946,696	100.00%	100.00%	11.96%	9.17%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,634	141,923,032	47.71%	47.79%	5.71%	4.39%
FAIRBANKS/NORTH POLE	556	44,109,601	16.23%	14.85%	1.94%	1.36%
WASILLA/PALMER	288	27,691,769	8.41%	9.33%	1.01%	0.86%
JUNEAU/KETCHIKAN	252	22,569,315	7.36%	7.60%	0.88%	0.70%
EAGLE RIVER/CHUGIAK	258	30,221,410	7.53%	10.18%	0.90%	0.93%
KENAI/SOLDOTNA	122	7,836,474	3.56%	2.64%	0.43%	0.24%
KODIAK	41	4,029,104	1.20%	1.36%	0.14%	0.12%
OTHER GEOGRAPHIC REGION	274	18,565,991	8.00%	6.25%	0.96%	0.57%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	687	88,343,579	20.06%	29.75%	2.40%	2.73%
FEDERALLY INSURED - VA	597	64,323,992	17.43%	21.66%	2.08%	1.99%
FEDERALLY INSURED - FMH	26	3,214,122	0.76%	1.08%	0.09%	0.10%
PRIMARY MORTGAGE INSURANCE	463	46,486,779	13.52%	15.65%	1.62%	1.44%
UNINSURED	1,652	94,578,224	48.23%	31.85%	5.77%	2.92%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3,425	296,946,696	100.00%	100.00%	11.96%	9.17%
SELLER SERVICER:						
WELLS FARGO	1,499	118,836,873	43.77%	40.02%	5.23%	3.67%
ALASKA USA	775	69,560,404	22.63%	23.43%	2.71%	2.15%
FIRST NATIONAL BANK OF AK	900	83,272,023	26.28%	28.04%	3.14%	2.57%
OTHER SELLER SERVICER	251	25,277,396	7.33%	8.51%	0.88%	0.78%
POOL INSURANCE:						
MGIC	126	8,591,456	3.68%	2.89%	0.44%	0.27%
OTHER POOL (INCLUDES FHA)	687	88,343,579	20.06%	29.75%	2.40%	2.73%
NO POOL INSURANCE	2,612	200,011,661	76.26%	67.36%	9.12%	6.18%

($) AT RISK LOAN BALANCE	178,138,508	59.99%
($) NOT AT RISK LOAN BALANCE	118,808,187	40.01%
($) EXISTING CONSTRUCTION	257,703,032	86.78%
($) NEW CONSTRUCTION	39,243,664	13.22%
($) FIRST TIME HOMEBUYER - YES	183,367,635	61.75%
($) FIRST TIME HOMEBUYER - NO	113,579,061	38.25%

WEIGHTED AVERAGE INTEREST RATE	7.010%
AVERAGE NOTE BEGINNING DATE	2/22/1995
AVERAGE NOTE REMAINING LIFE	18.28
AVERAGE OUTSTANDING BALANCE	86,794
AVERAGE MONTHLY P AND I	768

649 **GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	498	71,634,990	100.00%	100.00%	1.74%	2.21%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**498**	**71,634,990**	**100.00%**	**100.00%**	**1.74%**	**2.21%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	8	1,090,962	1.61%	1.52%	0.03%	0.03%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**8**	**1,090,962**	**1.61%**	**1.52%**	**0.03%**	**0.03%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	498	71,634,982	100.00%	100.00%	1.74%	2.21%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	0	0	0.00%	0.00%	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	56	10,106,839	11.24%	14.11%	0.20%	0.31%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	92	12,481,959	18.47%	17.42%	0.32%	0.39%
KODIAK	59	10,696,380	11.85%	14.93%	0.21%	0.33%
OTHER GEOGRAPHIC REGION	291	38,349,804	58.43%	53.54%	1.02%	1.18%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	79	10,993,053	15.86%	15.35%	0.28%	0.34%
FEDERALLY INSURED - VA	41	6,079,084	8.23%	8.49%	0.14%	0.19%
FEDERALLY INSURED - FMH	28	4,123,797	5.62%	5.76%	0.10%	0.13%
PRIMARY MORTGAGE INSURANCE	59	8,462,376	11.85%	11.81%	0.21%	0.26%
UNINSURED	291	41,976,672	58.43%	58.60%	1.02%	1.30%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	498	71,634,990	100.00%	100.00%	1.74%	2.21%
SELLER SERVICER:						
WELLS FARGO	248	37,346,580	49.80%	52.13%	0.87%	1.15%
ALASKA USA	116	14,449,610	23.29%	20.17%	0.41%	0.45%
FIRST NATIONAL BANK OF AK	69	10,046,099	13.86%	14.02%	0.24%	0.31%
OTHER SELLER SERVICER	65	9,792,693	13.05%	13.67%	0.23%	0.30%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	79	10,993,053	15.86%	15.35%	0.28%	0.34%
NO POOL INSURANCE	419	60,641,929	84.14%	84.65%	1.46%	1.87%

($) AT RISK LOAN BALANCE	53,579,656	74.80%
($) NOT AT RISK LOAN BALANCE	18,055,334	25.20%
($) EXISTING CONSTRUCTION	49,629,333	69.28%
($) NEW CONSTRUCTION	22,005,657	30.72%
($) FIRST TIME HOMEBUYER - YES	23,878,333	33.33%
($) FIRST TIME HOMEBUYER - NO	47,756,657	66.67%

WEIGHTED AVERAGE INTEREST RATE	6.189%
AVERAGE NOTE BEGINNING DATE	4/2/2001
AVERAGE NOTE REMAINING LIFE	27.45
AVERAGE OUTSTANDING BALANCE	143,845
AVERAGE MONTHLY P AND I	927

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	26	2,216,903	100.00%	100.00%	0.09%	0.07%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**26**	**2,216,903**	**100.00%**	**100.00%**	**0.09%**	**0.07%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	2	166,720	7.69%	7.52%	0.01%	0.01%
60 DAYS PAST DUE	1	82,697	3.85%	3.73%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**3**	**249,417**	**11.54%**	**11.25%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	26	2,216,904	100.00%	100.00%	0.09%	0.07%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	11	945,819	42.31%	42.66%	0.04%	0.03%
FAIRBANKS/NORTH POLE	3	290,047	11.54%	13.08%	0.01%	0.01%
WASILLA/PALMER	3	208,882	11.54%	9.42%	0.01%	0.01%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	6	558,794	23.08%	25.21%	0.02%	0.02%
KENAI/SOLDOTNA	2	180,635	7.69%	8.15%	0.01%	0.01%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	1	32,727	3.85%	1.48%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	10	821,074	38.46%	37.04%	0.03%	0.03%
FEDERALLY INSURED - VA	14	1,172,286	53.85%	52.88%	0.05%	0.04%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	1	142,339	3.85%	6.42%	0.00%	0.00%
UNINSURED	1	81,205	3.85%	3.66%	0.00%	0.00%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	24	1,993,360	92.31%	89.92%	0.08%	0.06%
FREDDIE MAC (FHLMC)	2	223,544	7.69%	10.08%	0.01%	0.01%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
SELLER SERVICER:						
WELLS FARGO	14	1,274,891	53.85%	57.51%	0.05%	0.04%
ALASKA USA	7	570,181	26.92%	25.72%	0.02%	0.02%
FIRST NATIONAL BANK OF AK	1	81,205	3.85%	3.66%	0.00%	0.00%
OTHER SELLER SERVICER	4	290,627	15.38%	13.11%	0.01%	0.01%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	12	1,044,618	46.15%	47.12%	0.04%	0.03%
NO POOL INSURANCE	14	1,172,286	53.85%	52.88%	0.05%	0.04%

($) AT RISK LOAN BALANCE	935,119	42.18%
($) NOT AT RISK LOAN BALANCE	1,281,784	57.82%
($) EXISTING CONSTRUCTION	1,971,503	88.93%
($) NEW CONSTRUCTION	245,400	11.07%
($) FIRST TIME HOMEBUYER - YES	717,122	32.35%
($) FIRST TIME HOMEBUYER - NO	1,499,781	67.65%

WEIGHTED AVERAGE INTEREST RATE	7.964%
AVERAGE NOTE BEGINNING DATE	10/8/1991
AVERAGE NOTE REMAINING LIFE	18.83
AVERAGE OUTSTANDING BALANCE	85,265
AVERAGE MONTHLY P AND I	780

751 **VETERANS COLLATERALIZED BONDS 1991 SECOND**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	59	5,431,288	100.00%	100.00%	0.21%	0.17%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**59**	**5,431,288**	**100.00%**	**100.00%**	**0.21%**	**0.17%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	59	5,431,285	100.00%	100.00%	0.21%	0.17%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	21	1,977,091	35.59%	36.40%	0.07%	0.06%
FAIRBANKS/NORTH POLE	4	287,566	6.78%	5.29%	0.01%	0.01%
WASILLA/PALMER	6	458,164	10.17%	8.44%	0.02%	0.01%
JUNEAU/KETCHIKAN	12	1,198,320	20.34%	22.06%	0.04%	0.04%
EAGLE RIVER/CHUGIAK	10	1,117,141	16.95%	20.57%	0.03%	0.03%
KENAI/SOLDOTNA	2	154,879	3.39%	2.85%	0.01%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	4	238,124	6.78%	4.38%	0.01%	0.01%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	13	1,083,028	22.03%	19.94%	0.05%	0.03%
FEDERALLY INSURED - VA	37	3,555,854	62.71%	65.47%	0.13%	0.11%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	3	402,096	5.08%	7.40%	0.01%	0.01%
UNINSURED	6	390,307	10.17%	7.19%	0.02%	0.01%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	50	4,638,882	84.75%	85.41%	0.17%	0.14%
FREDDIE MAC (FHLMC)	9	792,403	15.25%	14.59%	0.03%	0.02%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
SELLER SERVICER:						
WELLS FARGO	22	2,031,390	37.29%	37.40%	0.08%	0.06%
ALASKA USA	28	2,606,831	47.46%	48.00%	0.10%	0.08%
FIRST NATIONAL BANK OF AK	3	292,769	5.08%	5.39%	0.01%	0.01%
OTHER SELLER SERVICER	6	500,295	10.17%	9.21%	0.02%	0.02%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	22	1,875,431	37.29%	34.53%	0.08%	0.06%
NO POOL INSURANCE	37	3,555,854	62.71%	65.47%	0.13%	0.11%

($) AT RISK LOAN BALANCE	2,979,680	54.86%
($) NOT AT RISK LOAN BALANCE	2,451,609	45.14%
($) EXISTING CONSTRUCTION	5,036,510	92.73%
($) NEW CONSTRUCTION	394,778	7.27%
($) FIRST TIME HOMEBUYER - YES	1,637,556	30.15%
($) FIRST TIME HOMEBUYER - NO	3,793,732	69.85%

WEIGHTED AVERAGE INTEREST RATE	7.783%
AVERAGE NOTE BEGINNING DATE	4/26/1992
AVERAGE NOTE REMAINING LIFE	19.36
AVERAGE OUTSTANDING BALANCE	92,056
AVERAGE MONTHLY P AND I	844

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	90	10,597,540	100.00%	100.00%	0.31%	0.33%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**90**	**10,597,540**	**100.00%**	**100.00%**	**0.31%**	**0.33%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	1	121,024	1.11%	1.14%	0.00%	0.00%
60 DAYS PAST DUE	1	114,000	1.11%	1.08%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**2**	**235,024**	**2.22%**	**2.22%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	90	10,597,536	100.00%	100.00%	0.31%	0.33%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	39	4,886,071	43.33%	46.11%	0.14%	0.15%
FAIRBANKS/NORTH POLE	7	587,267	7.78%	5.54%	0.02%	0.02%
WASILLA/PALMER	10	1,032,516	11.11%	9.74%	0.03%	0.03%
JUNEAU/KETCHIKAN	5	534,072	5.56%	5.04%	0.02%	0.02%
EAGLE RIVER/CHUGIAK	16	2,270,663	17.78%	21.43%	0.06%	0.07%
KENAI/SOLDOTNA	2	163,813	2.22%	1.55%	0.01%	0.01%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	11	1,123,134	12.22%	10.60%	0.04%	0.03%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	13	1,349,889	14.44%	12.74%	0.05%	0.04%
FEDERALLY INSURED - VA	41	4,700,605	45.56%	44.36%	0.14%	0.15%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	4	588,321	4.44%	5.55%	0.01%	0.02%
UNINSURED	32	3,958,721	35.56%	37.36%	0.11%	0.12%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	13	1,113,534	14.44%	10.51%	0.05%	0.03%
FREDDIE MAC (FHLMC)	4	469,166	4.44%	4.43%	0.01%	0.01%
NON-SECURITIZED	73	9,014,840	81.11%	85.07%	0.25%	0.28%
SELLER SERVICER:						
WELLS FARGO	41	5,062,173	45.56%	47.77%	0.14%	0.16%
ALASKA USA	27	3,242,292	30.00%	30.59%	0.09%	0.10%
FIRST NATIONAL BANK OF AK	12	1,460,640	13.33%	13.78%	0.04%	0.05%
OTHER SELLER SERVICER	10	832,431	11.11%	7.85%	0.03%	0.03%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	17	1,819,055	18.89%	17.16%	0.06%	0.06%
NO POOL INSURANCE	73	8,778,481	81.11%	82.84%	0.25%	0.27%

($) AT RISK LOAN BALANCE	7,629,753	72.00%
($) NOT AT RISK LOAN BALANCE	2,967,787	28.00%
($) EXISTING CONSTRUCTION	5,927,811	55.94%
($) NEW CONSTRUCTION	4,669,729	44.06%
($) FIRST TIME HOMEBUYER - YES	2,638,316	24.90%
($) FIRST TIME HOMEBUYER - NO	7,959,224	75.10%

WEIGHTED AVERAGE INTEREST RATE	7.422%
AVERAGE NOTE BEGINNING DATE	4/24/1994
AVERAGE NOTE REMAINING LIFE	21.20
AVERAGE OUTSTANDING BALANCE	117,750
AVERAGE MONTHLY P AND I	976

753 | **VETERANS COLLATERALIZED BONDS 1993 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	232	18,791,688	99.57%	100.00%	0.81%	0.58%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.43%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**233**	**18,791,698**	**100.00%**	**100.00%**	**0.81%**	**0.58%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	233	18,791,704	100.00%	100.00%	0.81%	0.58%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	106	9,850,092	45.49%	52.42%	0.37%	0.30%
FAIRBANKS/NORTH POLE	28	1,587,638	12.02%	8.45%	0.10%	0.05%
WASILLA/PALMER	27	1,600,100	11.59%	8.51%	0.09%	0.05%
JUNEAU/KETCHIKAN	8	653,252	3.43%	3.48%	0.03%	0.02%
EAGLE RIVER/CHUGIAK	37	3,019,169	15.88%	16.07%	0.13%	0.09%
KENAI/SOLDOTNA	5	342,287	2.15%	1.82%	0.02%	0.01%
KODIAK	7	835,128	3.00%	4.44%	0.02%	0.03%
OTHER GEOGRAPHIC REGION	15	904,038	6.44%	4.81%	0.05%	0.03%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	16	1,399,077	6.87%	7.45%	0.06%	0.04%
FEDERALLY INSURED - VA	113	9,470,879	48.50%	50.40%	0.39%	0.29%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	8	1,034,551	3.43%	5.51%	0.03%	0.03%
UNINSURED	96	6,887,197	41.20%	36.65%	0.34%	0.21%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	233	18,791,698	100.00%	100.00%	0.81%	0.58%
SELLER SERVICER:						
WELLS FARGO	107	7,457,804	45.92%	39.69%	0.37%	0.23%
ALASKA USA	53	5,405,049	22.75%	28.76%	0.19%	0.17%
FIRST NATIONAL BANK OF AK	53	4,439,277	22.75%	23.62%	0.19%	0.14%
OTHER SELLER SERVICER	20	1,489,574	8.58%	7.93%	0.07%	0.05%
POOL INSURANCE:						
MGIC	53	2,387,042	22.75%	12.70%	0.19%	0.07%
OTHER POOL (INCLUDES FHA)	16	1,399,077	6.87%	7.45%	0.06%	0.04%
NO POOL INSURANCE	164	15,005,585	70.39%	79.85%	0.57%	0.46%

($) AT RISK LOAN BALANCE	13,929,709	74.13%
($) NOT AT RISK LOAN BALANCE	4,861,989	25.87%
($) EXISTING CONSTRUCTION	16,648,474	88.59%
($) NEW CONSTRUCTION	2,143,224	11.41%
($) FIRST TIME HOMEBUYER - YES	2,590,094	13.78%
($) FIRST TIME HOMEBUYER - NO	16,201,604	86.22%

WEIGHTED AVERAGE INTEREST RATE	6.582%
AVERAGE NOTE BEGINNING DATE	11/27/1994
AVERAGE NOTE REMAINING LIFE	14.15
AVERAGE OUTSTANDING BALANCE	80,999
AVERAGE MONTHLY P AND I	880

754 | **VETERANS COLLATERALIZED BONDS 1994 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	803	86,240,540	100.00%	100.00%	2.80%	2.66%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**803**	**86,240,540**	**100.00%**	**100.00%**	**2.80%**	**2.66%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	16	1,730,119	1.99%	2.01%	0.06%	0.05%
60 DAYS PAST DUE	3	515,200	0.37%	0.60%	0.01%	0.02%
90 DAYS PAST DUE	1	76,080	0.12%	0.09%	0.00%	0.00%
120+ DAYS PAST DUE	2	284,592	0.25%	0.33%	0.01%	0.01%
TOTAL DELINQUENT	**22**	**2,605,991**	**2.74%**	**3.02%**	**0.08%**	**0.08%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	803	86,240,549	100.00%	100.00%	2.80%	2.66%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	307	33,746,054	38.23%	39.13%	1.07%	1.04%
FAIRBANKS/NORTH POLE	146	15,302,790	18.18%	17.74%	0.51%	0.47%
WASILLA/PALMER	77	8,119,247	9.59%	9.41%	0.27%	0.25%
JUNEAU/KETCHIKAN	68	7,942,522	8.47%	9.21%	0.24%	0.25%
EAGLE RIVER/CHUGIAK	111	12,735,252	13.82%	14.77%	0.39%	0.39%
KENAI/SOLDOTNA	30	2,714,889	3.74%	3.15%	0.10%	0.08%
KODIAK	14	1,029,316	1.74%	1.19%	0.05%	0.03%
OTHER GEOGRAPHIC REGION	50	4,650,479	6.23%	5.39%	0.17%	0.14%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	127	13,688,132	15.82%	15.87%	0.44%	0.42%
FEDERALLY INSURED - VA	298	31,763,355	37.11%	36.83%	1.04%	0.98%
FEDERALLY INSURED - FMH	2	210,833	0.25%	0.24%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	69	11,309,896	8.59%	13.11%	0.24%	0.35%
UNINSURED	307	29,268,333	38.23%	33.94%	1.07%	0.90%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	2	7,624	0.25%	0.01%	0.01%	0.00%
FREDDIE MAC (FHLMC)	43	808,980	5.35%	0.94%	0.15%	0.02%
NON-SECURITIZED	758	85,423,937	94.40%	99.05%	2.65%	2.64%
SELLER SERVICER:						
WELLS FARGO	325	36,722,909	40.47%	42.58%	1.13%	1.13%
ALASKA USA	306	29,826,716	38.11%	34.59%	1.07%	0.92%
FIRST NATIONAL BANK OF AK	92	8,737,172	11.46%	10.13%	0.32%	0.27%
OTHER SELLER SERVICER	80	10,953,752	9.96%	12.70%	0.28%	0.34%
POOL INSURANCE:						
MGIC	42	2,309,254	5.23%	2.68%	0.15%	0.07%
OTHER POOL (INCLUDES FHA)	170	14,497,112	21.17%	16.81%	0.59%	0.45%
NO POOL INSURANCE	591	69,434,183	73.60%	80.51%	2.06%	2.15%

($) AT RISK LOAN BALANCE	60,063,185	69.65%
($) NOT AT RISK LOAN BALANCE	26,177,355	30.35%
($) EXISTING CONSTRUCTION	62,844,214	72.87%
($) NEW CONSTRUCTION	23,396,326	27.13%
($) FIRST TIME HOMEBUYER - YES	24,055,451	27.89%
($) FIRST TIME HOMEBUYER - NO	62,185,089	72.11%

WEIGHTED AVERAGE INTEREST RATE	6.771%
AVERAGE NOTE BEGINNING DATE	7/15/1995
AVERAGE NOTE REMAINING LIFE	19.95
AVERAGE OUTSTANDING BALANCE	107,398
AVERAGE MONTHLY P AND I	891

755 **VETERANS COLLATERALIZED BONDS 1995 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	111	11,507,122	100.00%	100.00%	0.39%	0.36%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**111**	**11,507,122**	**100.00%**	**100.00%**	**0.39%**	**0.36%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	2	101,622	1.80%	0.88%	0.01%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	2	175,002	1.80%	1.52%	0.01%	0.01%
TOTAL DELINQUENT	**4**	**276,624**	**3.60%**	**2.40%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	111	11,507,121	100.00%	100.00%	0.39%	0.36%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	48	5,155,246	43.24%	44.80%	0.17%	0.16%
FAIRBANKS/NORTH POLE	18	1,816,684	16.22%	15.79%	0.06%	0.06%
WASILLA/PALMER	10	860,063	9.01%	7.47%	0.03%	0.03%
JUNEAU/KETCHIKAN	5	560,657	4.50%	4.87%	0.02%	0.02%
EAGLE RIVER/CHUGIAK	15	1,845,781	13.51%	16.04%	0.05%	0.06%
KENAI/SOLDOTNA	7	565,383	6.31%	4.91%	0.02%	0.02%
KODIAK	1	77,145	0.90%	0.67%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	7	626,162	6.31%	5.44%	0.02%	0.02%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	10	1,285,281	9.01%	11.17%	0.03%	0.04%
FEDERALLY INSURED - VA	52	6,009,722	46.85%	52.23%	0.18%	0.19%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	4	437,551	3.60%	3.80%	0.01%	0.01%
UNINSURED	45	3,774,567	40.54%	32.80%	0.16%	0.12%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	2	45,820	1.80%	0.40%	0.01%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	109	11,461,303	98.20%	99.60%	0.38%	0.35%
SELLER SERVICER:						
WELLS FARGO	63	6,560,627	56.76%	57.01%	0.22%	0.20%
ALASKA USA	24	2,705,451	21.62%	23.51%	0.08%	0.08%
FIRST NATIONAL BANK OF AK	13	1,161,675	11.71%	10.10%	0.05%	0.04%
OTHER SELLER SERVICER	11	1,079,368	9.91%	9.38%	0.04%	0.03%
POOL INSURANCE:						
MGIC	7	478,307	6.31%	4.16%	0.02%	0.01%
OTHER POOL (INCLUDES FHA)	10	1,285,281	9.01%	11.17%	0.03%	0.04%
NO POOL INSURANCE	94	9,743,533	84.68%	84.67%	0.33%	0.30%

($) AT RISK LOAN BALANCE	8,294,654	72.08%
($) NOT AT RISK LOAN BALANCE	3,212,468	27.92%
($) EXISTING CONSTRUCTION	8,621,726	74.93%
($) NEW CONSTRUCTION	2,885,396	25.07%
($) FIRST TIME HOMEBUYER - YES	4,535,148	39.41%
($) FIRST TIME HOMEBUYER - NO	6,971,974	60.59%

WEIGHTED AVERAGE INTEREST RATE	7.082%
AVERAGE NOTE BEGINNING DATE	4/6/1995
AVERAGE NOTE REMAINING LIFE	20.95
AVERAGE OUTSTANDING BALANCE	103,668
AVERAGE MONTHLY P AND I	865

756 | VETERANS COLLATERALIZED BONDS 1997 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	431	59,715,978	100.00%	100.00%	1.50%	1.85%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**431**	**59,715,978**	**100.00%**	**100.00%**	**1.50%**	**1.85%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	6	836,210	1.39%	1.40%	0.02%	0.03%
60 DAYS PAST DUE	2	247,331	0.46%	0.41%	0.01%	0.01%
90 DAYS PAST DUE	1	100,112	0.23%	0.17%	0.00%	0.00%
120+ DAYS PAST DUE	1	134,065	0.23%	0.22%	0.00%	0.00%
TOTAL DELINQUENT	**10**	**1,317,718**	**2.32%**	**2.21%**	**0.03%**	**0.04%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	431	59,715,982	100.00%	100.00%	1.50%	1.85%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	155	22,784,486	35.96%	38.15%	0.54%	0.70%
FAIRBANKS/NORTH POLE	82	10,984,985	19.03%	18.40%	0.29%	0.34%
WASILLA/PALMER	57	7,007,411	13.23%	11.73%	0.20%	0.22%
JUNEAU/KETCHIKAN	26	3,941,176	6.03%	6.60%	0.09%	0.12%
EAGLE RIVER/CHUGIAK	67	9,882,261	15.55%	16.55%	0.23%	0.31%
KENAI/SOLDOTNA	15	1,503,385	3.48%	2.52%	0.05%	0.05%
KODIAK	6	791,444	1.39%	1.33%	0.02%	0.02%
OTHER GEOGRAPHIC REGION	23	2,820,834	5.34%	4.72%	0.08%	0.09%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	47	6,090,684	10.90%	10.20%	0.16%	0.19%
FEDERALLY INSURED - VA	235	32,100,712	54.52%	53.76%	0.82%	0.99%
FEDERALLY INSURED - FMH	1	82,394	0.23%	0.14%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	31	5,213,157	7.19%	8.73%	0.11%	0.16%
UNINSURED	117	16,229,035	27.15%	27.18%	0.41%	0.50%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	431	59,715,978	100.00%	100.00%	1.50%	1.85%
SELLER SERVICER:						
WELLS FARGO	257	36,019,942	59.63%	60.32%	0.90%	1.11%
ALASKA USA	94	13,121,225	21.81%	21.97%	0.33%	0.41%
FIRST NATIONAL BANK OF AK	42	5,339,356	9.74%	8.94%	0.15%	0.16%
OTHER SELLER SERVICER	38	5,235,459	8.82%	8.77%	0.13%	0.16%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	47	6,090,684	10.90%	10.20%	0.16%	0.19%
NO POOL INSURANCE	384	53,625,298	89.10%	89.80%	1.34%	1.66%

($) AT RISK LOAN BALANCE	43,789,939	73.33%
($) NOT AT RISK LOAN BALANCE	15,926,040	26.67%
($) EXISTING CONSTRUCTION	35,120,430	58.81%
($) NEW CONSTRUCTION	24,595,548	41.19%
($) FIRST TIME HOMEBUYER - YES	15,469,179	25.90%
($) FIRST TIME HOMEBUYER - NO	44,246,799	74.10%

WEIGHTED AVERAGE INTEREST RATE	6.534%
AVERAGE NOTE BEGINNING DATE	8/14/1997
AVERAGE NOTE REMAINING LIFE	24.44
AVERAGE OUTSTANDING BALANCE	138,552
AVERAGE MONTHLY P AND I	984

757 **VETERANS COLLATERALIZED BONDS 1998 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	347	51,076,415	100.00%	100.00%	1.21%	1.58%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**347**	**51,076,415**	**100.00%**	**100.00%**	**1.21%**	**1.58%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	4	555,189	1.15%	1.09%	0.01%	0.02%
60 DAYS PAST DUE	3	401,338	0.86%	0.79%	0.01%	0.01%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**7**	**956,527**	**2.02%**	**1.87%**	**0.02%**	**0.03%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	347	51,076,414	100.00%	100.00%	1.21%	1.58%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	127	19,055,333	36.60%	37.31%	0.44%	0.59%
FAIRBANKS/NORTH POLE	74	10,087,643	21.33%	19.75%	0.26%	0.31%
WASILLA/PALMER	51	7,358,562	14.70%	14.41%	0.18%	0.23%
JUNEAU/KETCHIKAN	33	5,231,318	9.51%	10.24%	0.12%	0.16%
EAGLE RIVER/CHUGIAK	40	6,456,049	11.53%	12.64%	0.14%	0.20%
KENAI/SOLDOTNA	4	484,033	1.15%	0.95%	0.01%	0.01%
KODIAK	3	495,771	0.86%	0.97%	0.01%	0.02%
OTHER GEOGRAPHIC REGION	15	1,907,705	4.32%	3.74%	0.05%	0.06%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	43	5,993,987	12.39%	11.74%	0.15%	0.19%
FEDERALLY INSURED - VA	166	24,373,915	47.84%	47.72%	0.58%	0.75%
FEDERALLY INSURED - FMH	2	234,013	0.58%	0.46%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	38	7,053,980	10.95%	13.81%	0.13%	0.22%
UNINSURED	98	13,420,519	28.24%	26.28%	0.34%	0.41%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	347	51,076,415	100.00%	100.00%	1.21%	1.58%
SELLER SERVICER:						
WELLS FARGO	212	31,003,269	61.10%	60.70%	0.74%	0.96%
ALASKA USA	70	10,256,017	20.17%	20.08%	0.24%	0.32%
FIRST NATIONAL BANK OF AK	22	3,386,176	6.34%	6.63%	0.08%	0.10%
OTHER SELLER SERVICER	43	6,430,952	12.39%	12.59%	0.15%	0.20%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	43	5,993,987	12.39%	11.74%	0.15%	0.19%
NO POOL INSURANCE	304	45,082,427	87.61%	88.26%	1.06%	1.39%

($) AT RISK LOAN BALANCE	37,065,720	72.57%
($) NOT AT RISK LOAN BALANCE	14,010,696	27.43%
($) EXISTING CONSTRUCTION	33,047,437	64.70%
($) NEW CONSTRUCTION	18,028,978	35.30%
($) FIRST TIME HOMEBUYER - YES	13,889,595	27.19%
($) FIRST TIME HOMEBUYER - NO	37,186,820	72.81%

WEIGHTED AVERAGE INTEREST RATE	6.230%
AVERAGE NOTE BEGINNING DATE	10/6/1998
AVERAGE NOTE REMAINING LIFE	24.66
AVERAGE OUTSTANDING BALANCE	147,194
AVERAGE MONTHLY P AND I	1,012

758 | VETERANS COLLATERALIZED BONDS 1999 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	643	102,054,453	100.00%	100.00%	2.25%	3.15%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**643**	**102,054,453**	**100.00%**	**100.00%**	**2.25%**	**3.15%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	12	1,605,959	1.87%	1.57%	0.04%	0.05%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	61,395	0.16%	0.06%	0.00%	0.00%
TOTAL DELINQUENT	**13**	**1,667,354**	**2.02%**	**1.63%**	**0.05%**	**0.05%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	643	102,054,455	100.00%	100.00%	2.25%	3.15%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	257	42,764,603	39.97%	41.90%	0.90%	1.32%
FAIRBANKS/NORTH POLE	115	16,953,767	17.88%	16.61%	0.40%	0.52%
WASILLA/PALMER	88	12,596,396	13.69%	12.34%	0.31%	0.39%
JUNEAU/KETCHIKAN	38	6,175,103	5.91%	6.05%	0.13%	0.19%
EAGLE RIVER/CHUGIAK	83	15,228,930	12.91%	14.92%	0.29%	0.47%
KENAI/SOLDOTNA	21	2,731,323	3.27%	2.68%	0.07%	0.08%
KODIAK	7	1,118,468	1.09%	1.10%	0.02%	0.03%
OTHER GEOGRAPHIC REGION	34	4,485,865	5.29%	4.40%	0.12%	0.14%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	66	9,490,146	10.26%	9.30%	0.23%	0.29%
FEDERALLY INSURED - VA	313	47,119,610	48.68%	46.17%	1.09%	1.46%
FEDERALLY INSURED - FMH	1	76,244	0.16%	0.07%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	101	19,707,063	15.71%	19.31%	0.35%	0.61%
UNINSURED	162	25,661,392	25.19%	25.14%	0.57%	0.79%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	643	102,054,453	100.00%	100.00%	2.25%	3.15%
SELLER SERVICER:						
WELLS FARGO	373	59,525,772	58.01%	58.33%	1.30%	1.84%
ALASKA USA	144	22,752,405	22.40%	22.29%	0.50%	0.70%
FIRST NATIONAL BANK OF AK	59	9,487,109	9.18%	9.30%	0.21%	0.29%
OTHER SELLER SERVICER	67	10,289,169	10.42%	10.08%	0.23%	0.32%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	66	9,490,146	10.26%	9.30%	0.23%	0.29%
NO POOL INSURANCE	577	92,564,309	89.74%	90.70%	2.01%	2.86%

($) AT RISK LOAN BALANCE	76,364,610	74.83%
($) NOT AT RISK LOAN BALANCE	25,689,843	25.17%
($) EXISTING CONSTRUCTION	59,008,760	57.82%
($) NEW CONSTRUCTION	43,045,693	42.18%
($) FIRST TIME HOMEBUYER - YES	18,813,955	18.44%
($) FIRST TIME HOMEBUYER - NO	83,240,498	81.56%

WEIGHTED AVERAGE INTEREST RATE	6.428%
AVERAGE NOTE BEGINNING DATE	7/16/1999
AVERAGE NOTE REMAINING LIFE	26.10
AVERAGE OUTSTANDING BALANCE	158,716
AVERAGE MONTHLY P AND I	1,076

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	456	72,637,192	100.00%	100.00%	1.59%	2.24%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**456**	**72,637,192**	**100.00%**	**100.00%**	**1.59%**	**2.24%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	5	730,312	1.10%	1.01%	0.02%	0.02%
60 DAYS PAST DUE	1	209,345	0.22%	0.29%	0.00%	0.01%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**6**	**939,657**	**1.32%**	**1.29%**	**0.02%**	**0.03%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	456	72,637,200	100.00%	100.00%	1.59%	2.24%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	189	31,049,485	41.45%	42.75%	0.66%	0.96%
FAIRBANKS/NORTH POLE	79	11,878,150	17.32%	16.35%	0.28%	0.37%
WASILLA/PALMER	67	9,443,826	14.69%	13.00%	0.23%	0.29%
JUNEAU/KETCHIKAN	34	6,362,499	7.46%	8.76%	0.12%	0.20%
EAGLE RIVER/CHUGIAK	44	8,079,053	9.65%	11.12%	0.15%	0.25%
KENAI/SOLDOTNA	14	1,689,620	3.07%	2.33%	0.05%	0.05%
KODIAK	4	609,519	0.88%	0.84%	0.01%	0.02%
OTHER GEOGRAPHIC REGION	25	3,525,048	5.48%	4.85%	0.09%	0.11%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	58	8,640,768	12.72%	11.90%	0.20%	0.27%
FEDERALLY INSURED - VA	212	33,211,813	46.49%	45.72%	0.74%	1.03%
FEDERALLY INSURED - FMH	2	210,770	0.44%	0.29%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	57	10,627,094	12.50%	14.63%	0.20%	0.33%
UNINSURED	127	19,946,755	27.85%	27.46%	0.44%	0.62%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	456	72,637,192	100.00%	100.00%	1.59%	2.24%
SELLER SERVICER:						
WELLS FARGO	239	38,041,374	52.41%	52.37%	0.83%	1.18%
ALASKA USA	121	19,174,624	26.54%	26.40%	0.42%	0.59%
FIRST NATIONAL BANK OF AK	31	4,995,966	6.80%	6.88%	0.11%	0.15%
OTHER SELLER SERVICER	65	10,425,236	14.25%	14.35%	0.23%	0.32%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	58	8,640,768	12.72%	11.90%	0.20%	0.27%
NO POOL INSURANCE	398	63,996,432	87.28%	88.10%	1.39%	1.98%

($) AT RISK LOAN BALANCE	53,256,924	73.32%
($) NOT AT RISK LOAN BALANCE	19,380,268	26.68%
($) EXISTING CONSTRUCTION	46,135,393	63.51%
($) NEW CONSTRUCTION	26,501,799	36.49%
($) FIRST TIME HOMEBUYER - YES	22,834,838	31.44%
($) FIRST TIME HOMEBUYER - NO	49,802,354	68.56%

WEIGHTED AVERAGE INTEREST RATE	6.551%
AVERAGE NOTE BEGINNING DATE	10/27/2000
AVERAGE NOTE REMAINING LIFE	27.07
AVERAGE OUTSTANDING BALANCE	159,292
AVERAGE MONTHLY P AND I	1,076

760 | **VETERANS COLLATERALIZED BONDS 2002 FIRST**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	308	54,705,001	100.00%	100.00%	1.08%	1.69%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**308**	**54,705,001**	**100.00%**	**100.00%**	**1.08%**	**1.69%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	1	139,969	0.32%	0.26%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**1**	**139,969**	**0.32%**	**0.26%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	308	54,705,000	100.00%	100.00%	1.08%	1.69%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	135	24,343,927	43.83%	44.50%	0.47%	0.75%
FAIRBANKS/NORTH POLE	45	7,542,964	14.61%	13.79%	0.16%	0.23%
WASILLA/PALMER	53	8,601,842	17.21%	15.72%	0.19%	0.27%
JUNEAU/KETCHIKAN	15	3,096,356	4.87%	5.66%	0.05%	0.10%
EAGLE RIVER/CHUGIAK	40	8,067,626	12.99%	14.75%	0.14%	0.25%
KENAI/SOLDOTNA	4	595,254	1.30%	1.09%	0.01%	0.02%
KODIAK	3	478,146	0.97%	0.87%	0.01%	0.01%
OTHER GEOGRAPHIC REGION	13	1,978,885	4.22%	3.62%	0.05%	0.06%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	28	4,327,113	9.09%	7.91%	0.10%	0.13%
FEDERALLY INSURED - VA	146	23,952,011	47.40%	43.78%	0.51%	0.74%
FEDERALLY INSURED - FMH	1	137,379	0.32%	0.25%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	37	7,920,850	12.01%	14.48%	0.13%	0.24%
UNINSURED	96	18,367,647	31.17%	33.58%	0.34%	0.57%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	308	54,705,001	100.00%	100.00%	1.08%	1.69%
SELLER SERVICER:						
WELLS FARGO	93	15,626,455	30.19%	28.56%	0.32%	0.48%
ALASKA USA	94	16,420,529	30.52%	30.02%	0.33%	0.51%
FIRST NATIONAL BANK OF AK	87	15,608,416	28.25%	28.53%	0.30%	0.48%
OTHER SELLER SERVICER	34	7,049,600	11.04%	12.89%	0.12%	0.22%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	28	4,327,113	9.09%	7.91%	0.10%	0.13%
NO POOL INSURANCE	280	50,377,887	90.91%	92.09%	0.98%	1.56%

($) AT RISK LOAN BALANCE	42,793,408	78.23%
($) NOT AT RISK LOAN BALANCE	11,911,593	21.77%
($) EXISTING CONSTRUCTION	34,159,594	62.44%
($) NEW CONSTRUCTION	20,545,407	37.56%
($) FIRST TIME HOMEBUYER - YES	10,460,480	19.12%
($) FIRST TIME HOMEBUYER - NO	44,244,521	80.88%

WEIGHTED AVERAGE INTEREST RATE	6.280%
AVERAGE NOTE BEGINNING DATE	11/6/2001
AVERAGE NOTE REMAINING LIFE	28.25
AVERAGE OUTSTANDING BALANCE	177,614
AVERAGE MONTHLY P AND I	1,139

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **1/31/2003**

	MORTGAGES AND LOANS				DELINQUENCIES			
GEOGRAPHIC REGION	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	12,032	1,372,918,661	42.08%	42.42%	549	49,547,288	4.56%	3.61%
FAIRBANKS/NORTHPOLE	3,336	343,526,937	11.67%	10.62%	83	6,503,685	2.49%	1.89%
WASILLA/PALMER	3,126	331,319,957	10.93%	10.24%	157	15,816,497	5.02%	4.77%
JUNEAU/KETCHIKAN	1,841	232,114,537	6.44%	7.17%	45	4,395,641	2.44%	1.89%
EAGLE RIVER/CHUGIAK	1,728	227,099,709	6.04%	7.02%	45	4,653,680	2.60%	2.05%
OTHER KENAI PENNINSULA	1,252	144,639,919	4.38%	4.47%	30	3,010,761	2.40%	2.08%
KENAI/SOLDOTNA	1,434	144,018,802	5.02%	4.45%	63	5,380,015	4.39%	3.74%
KODIAK	870	116,089,862	3.04%	3.59%	24	2,826,407	2.76%	2.43%
OTHER SOUTHEAST	957	106,316,612	3.35%	3.29%	25	2,115,213	2.61%	1.99%
OTHER NORTH	785	79,372,075	2.75%	2.45%	49	4,897,976	6.24%	6.17%
OTHER SOUTHWEST	634	76,010,474	2.22%	2.35%	31	3,059,903	4.89%	4.03%
OTHER SOUTHCENTRAL	598	62,753,285	2.09%	1.94%	22	1,937,214	3.68%	3.09%
AHFC TOTAL	**28,593**	**3,236,180,830**	**100.00%**	**100.00%**	**1,123**	**104,144,280**	**3.93%**	**3.22%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **1/31/2003**

PROPERTY TYPE	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	21,146	2,321,127,248	73.96%	71.72%	818	78,721,211	3.87%	3.39%
CONDOMINIUM	3,674	291,738,593	12.85%	9.01%	139	10,131,032	3.78%	3.47%
MULTI-PLEX	353	275,423,036	1.23%	8.51%	2	906,933	0.57%	0.33%
ZERO LOT LINE	1,487	141,546,966	5.20%	4.37%	74	7,009,570	4.98%	4.95%
DUPLEX	1,059	134,977,235	3.70%	4.17%	37	4,354,058	3.49%	3.23%
PLANNED UNIT DEVELOPMENT	452	46,684,588	1.58%	1.44%	20	1,629,560	4.42%	3.49%
FOUR-PLEX	61	9,451,986	0.21%	0.29%	3	488,360	4.92%	5.17%
MOBILE HOME TYPE I	105	9,391,468	0.37%	0.29%	9	767,523	8.57%	8.17%
TRI-PLEX	23	2,973,418	0.08%	0.09%	0	0	0.00%	0.00%
MOBILE HOME TYPE II	233	2,866,292	0.81%	0.09%	21	136,033	9.01%	4.75%
AHFC TOTAL	**28,593**	**3,236,180,830**	**100.00%**	**100.00%**	**1,123**	**104,144,280**	**3.93%**	**3.22%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **1/31/2003**

SELLER SERVICER	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	14,132	1,606,125,703	49.42%	49.63%	642	62,495,450	4.54%	3.89%
ALASKA USA FCU	6,651	691,992,020	23.26%	21.38%	273	24,247,165	4.10%	3.50%
FIRST NATIONAL BANK OF AK	5,147	595,910,214	18.00%	18.41%	136	10,566,175	2.64%	1.77%
FIRST BANK	442	60,582,307	1.55%	1.87%	7	993,330	1.58%	1.64%
MT. MCKINLEY MUTUAL SAVINGS	516	58,570,267	1.80%	1.81%	8	572,988	1.55%	0.98%
DENALI STATE BANK	372	40,380,016	1.30%	1.25%	7	676,140	1.88%	1.67%
NORTHERN SCHOOLS FCU	46	32,536,721	0.16%	1.01%	0	0	0.00%	0.00%
ALASKA PACIFIC BANK	291	32,218,195	1.02%	1.00%	4	313,782	1.37%	0.97%
SEATTLE MORTGAGE	258	31,900,440	0.90%	0.99%	8	1,009,346	3.10%	3.16%
COUNTRYWIDE HOME LOANS	262	31,871,694	0.92%	0.98%	15	1,661,741	5.73%	5.21%
KODIAK ISLAND HA	222	27,465,031	0.78%	0.85%	17	1,355,529	7.66%	4.94%
NORTHRIM BANK	135	17,850,993	0.47%	0.55%	0	0	0.00%	0.00%
TLINGIT-HAIDA HA	94	6,937,179	0.33%	0.21%	5	222,291	5.32%	3.20%
AHFC DIRECT SERVICING	25	1,840,049	0.09%	0.06%	1	30,343	4.00%	1.65%
AHFC TOTAL	**28,593**	**3,236,180,830**	**100.00%**	**100.00%**	**1,123**	**104,144,280**	**3.93%**	**3.22%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PRIMARY INSURANCE

As of: **1/31/2003**

PRIMARY INSURANCE	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
UNINSURED	10,769	1,222,364,600	37.66%	37.77%	303	21,576,289	2.81%	1.77%
FEDERALLY INSURED - FHA	8,868	958,266,285	31.01%	29.61%	519	53,876,818	5.85%	5.62%
FEDERALLY INSURED - VA	5,118	619,388,288	17.90%	19.14%	162	16,284,857	3.17%	2.63%
PRIVATE MORTGAGE INSURANCE	2,839	327,788,848	9.93%	10.13%	84	6,591,606	2.96%	2.01%
FEDERALLY INSURED - FMH	999	108,372,809	3.49%	3.35%	55	5,814,710	5.51%	5.37%
AHFC TOTAL	**28,593**	**3,236,180,830**	**100.00%**	**100.00%**	**1,123**	**104,144,280**	**3.93%**	**3.22%**

LOAN SECURITIZATION	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	27,541	3,183,696,526	96.32%	98.38%	1,052	100,193,889	3.82%	3.15%
GNMA (GINNIE MAE) LOANS	703	39,716,611	2.46%	1.23%	64	3,778,312	9.10%	9.51%
FNMA (FANNIE MAE) LOANS	230	8,624,028	0.80%	0.27%	4	92,641	1.74%	1.07%
FHLMC (FREDDIE MAC) LOANS	119	4,143,665	0.42%	0.13%	3	79,438	2.52%	1.92%
AHFC TOTAL	**28,593**	**3,236,180,830**	**100.00%**	**100.00%**	**1,123**	**104,144,280**	**3.93%**	**3.22%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: REAL ESTATE OWNED AND INSURANCE RECEIVABLES SUMMARY BY FUND

As of: **1/31/2003**

FUND DESCRIPTION	REAL ESTATE OWNED Numbers	Dollars	% of #	% of $	INSURANCE RECEIVABLES Numbers	Dollars	% of #	% of $
100 CORPORATION	0	0	0.00%	0.00%	1	10	2.17%	100.00%
110 RURAL HOUSING ASSISTANCE	0	0	0.00%	0.00%	9	33,042	19.57%	100.00%
260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	0	0	0.00%	0.00%	0	0	0.00%	0.00%
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
480 MORTGAGE REVENUE BONDS 1996 SERIES A	0	0	0.00%	0.00%	5	50	10.87%	100.00%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	1	84,097	50.00%	38.85%	2	20	4.35%	100.00%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	0	0	0.00%	0.00%	2	20	4.35%	100.00%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	0	0	0.00%	0.00%	6	2,030	13.04%	100.00%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	0	0	0.00%	0.00%	3	30	6.52%	100.00%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	0	0	0.00%	0.00%	3	3,520	6.52%	100.00%
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	0	0	0.00%	0.00%	6	60	13.04%	100.00%
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	0	0	0.00%	0.00%	2	17,099	4.35%	100.00%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	1	132,365	50.00%	61.15%	2	69,458	4.35%	100.00%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	0	0	0.00%	0.00%	4	23,633	8.70%	100.00%
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
750 VETERANS COLLATERALIZED BONDS 1991 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
751 VETERANS COLLATERALIZED BONDS 1991 SECOND	0	0	0.00%	0.00%	0	0	0.00%	0.00%
752 VETERANS COLLATERALIZED BONDS 1992 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
753 VETERANS COLLATERALIZED BONDS 1993 FIRST	0	0	0.00%	0.00%	1	10	2.17%	100.00%
754 VETERANS COLLATERALIZED BONDS 1994 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
755 VETERANS COLLATERALIZED BONDS 1995 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
AHFC TOTAL	**2**	**216,462**	**100.00%**	**100.00%**	**46**	**148,982**	**100.00%**	**100.00%**

ALASKA CITY	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
AMBLER, AK	1	61,332	0.00%	0.00%	0	0	0.00%	0.00%
ANCHOR POINT, AK	67	6,984,476	0.23%	0.22%	3	290,788	4.48%	4.16%
ANCHORAGE, AK	12,032	1,372,918,661	42.08%	42.42%	549	49,547,288	4.56%	3.61%
ANDERSON, AK	11	657,289	0.04%	0.02%	0	0	0.00%	0.00%
ANGOON, AK	2	347,584	0.01%	0.01%	0	0	0.00%	0.00%
ANIAK, AK	17	1,344,411	0.06%	0.04%	0	0	0.00%	0.00%
AUKE BAY, AK	2	39,356	0.01%	0.00%	0	0	0.00%	0.00%
BARROW, AK	163	20,829,808	0.57%	0.64%	16	2,017,472	9.82%	9.69%
BETHEL, AK	353	44,668,659	1.23%	1.38%	4	443,569	1.13%	0.99%
BIG LAKE, AK	56	5,395,612	0.20%	0.17%	7	496,640	12.50%	9.20%
CANTWELL, AK	1	34,323	0.00%	0.00%	0	0	0.00%	0.00%
CENTRAL, AK	1	47,057	0.00%	0.00%	0	0	0.00%	0.00%
CHEVAK, AK	1	6,021	0.00%	0.00%	1	6,021	100.00%	100.01%
CHITNA, AK	1	9,321	0.00%	0.00%	1	9,321	100.00%	100.00%
CHUGIAK, AK	368	42,663,800	1.29%	1.32%	12	948,641	3.26%	2.22%
CLAM GULCH, AK	6	541,110	0.02%	0.02%	0	0	0.00%	0.00%
CLEAR, AK	2	98,947	0.01%	0.00%	0	0	0.00%	0.00%
COFFMAN COVE, AK	1	134,675	0.00%	0.00%	0	0	0.00%	0.00%
COLD BAY, AK	2	195,634	0.01%	0.01%	1	107,483	50.00%	54.94%
COOPER LANDING, AK	9	1,397,314	0.03%	0.04%	0	0	0.00%	0.00%
COPPER CENTER, AK	18	2,084,655	0.06%	0.06%	2	147,223	11.11%	7.06%
CORDOVA, AK	149	15,412,857	0.52%	0.48%	5	575,335	3.36%	3.73%
CRAIG, AK	70	9,607,974	0.24%	0.30%	3	409,936	4.29%	4.27%
DELTA JUNCTION, AK	96	6,974,936	0.34%	0.22%	4	340,574	4.17%	4.88%
DENALI PARK, AK	5	811,249	0.02%	0.03%	0	0	0.00%	0.00%
DILLINGHAM, AK	102	11,090,947	0.36%	0.34%	6	323,068	5.88%	2.91%
DOUGLAS, AK	65	7,998,328	0.23%	0.25%	2	140,930	3.08%	1.76%
DUTCH HARBOR, AK	3	400,153	0.01%	0.01%	0	0	0.00%	0.00%
EAGLE RIVER, AK	1,360	184,435,909	4.76%	5.70%	33	3,705,039	2.43%	2.01%
EAGLE, AK	2	111,416	0.01%	0.00%	0	0	0.00%	0.00%
EMMONAK, AK	2	67,103	0.01%	0.00%	0	0	0.00%	0.00%
ESTER, AK	7	621,886	0.02%	0.02%	0	0	0.00%	0.00%
FAIRBANKS, AK	2,344	235,942,594	8.20%	7.29%	60	4,514,516	2.56%	1.91%
FALSE PASS, AK	1	58,506	0.00%	0.00%	0	0	0.00%	0.00%
FORT YUKON, AK	13	486,159	0.05%	0.02%	1	31,141	7.69%	6.41%
GAKONA, AK	2	156,770	0.01%	0.00%	0	0	0.00%	0.00%
GALENA, AK	28	1,693,226	0.10%	0.05%	2	108,175	7.14%	6.39%
GIRDWOOD, AK	60	6,604,080	0.21%	0.20%	1	107,115	1.67%	1.62%
GLENNALLEN, AK	41	4,433,779	0.14%	0.14%	1	68,332	2.44%	1.54%
GUSTAVUS, AK	10	1,384,517	0.03%	0.04%	0	0	0.00%	0.00%
HAINES, AK	73	6,052,036	0.26%	0.19%	3	123,008	4.11%	2.03%
HEALY, AK	51	5,643,666	0.18%	0.17%	3	360,799	5.88%	6.39%
HOMER, AK	415	51,984,518	1.45%	1.61%	4	424,569	0.96%	0.82%
HOONAH, AK	16	1,576,601	0.06%	0.05%	0	0	0.00%	0.00%
HOPE, AK	4	375,991	0.01%	0.01%	0	0	0.00%	0.00%
HOUSTON, AK	28	2,830,670	0.10%	0.09%	3	279,564	10.71%	9.88%
HYDER, AK	1	86,752	0.00%	0.00%	0	0	0.00%	0.00%
ILIAMNA, AK	4	200,200	0.01%	0.01%	1	72,169	25.00%	36.05%
INDIAN, AK	2	77,288	0.01%	0.00%	0	0	0.00%	0.00%
JUNEAU, AK	1,128	135,491,862	3.95%	4.19%	29	2,718,454	2.57%	2.01%
KAKE, AK	4	482,642	0.01%	0.01%	0	0	0.00%	0.00%
KASIGLUK, AK	3	131,661	0.01%	0.00%	0	0	0.00%	0.00%
KASILOF, AK	59	6,489,035	0.21%	0.20%	0	0	0.00%	0.00%
KENAI, AK	671	64,827,672	2.35%	2.00%	42	3,209,825	6.26%	4.95%
KETCHIKAN, AK	713	96,622,675	2.49%	2.99%	16	1,677,187	2.24%	1.74%

	MORTGAGES AND LOANS				DELINQUENCIES			
ALASKA CITY	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
KIANA, AK	3	325,527	0.01%	0.01%	0	0	0.00%	0.00%
KING COVE, AK	5	475,620	0.02%	0.01%	2	132,719	40.00%	27.90%
KING SALMON, AK	16	2,828,608	0.06%	0.09%	2	195,857	12.50%	6.92%
KLAWOCK, AK	24	2,800,847	0.08%	0.09%	1	29,130	4.17%	1.04%
KODIAK C G, AK	1	118,264	0.00%	0.00%	0	0	0.00%	0.00%
KODIAK, AK	869	115,971,598	3.04%	3.58%	24	2,826,407	2.76%	2.44%
KOTZEBUE, AK	115	11,618,281	0.40%	0.36%	7	749,672	6.09%	6.45%
KWETHLUK, AK	7	330,250	0.02%	0.01%	1	86,846	14.29%	26.30%
LAKE MINCHUMINA, AK	1	20,979	0.00%	0.00%	0	0	0.00%	0.00%
LARSON BAY, AK	2	66,594	0.01%	0.00%	0	0	0.00%	0.00%
LOWER KALSKAG, AK	1	54,998	0.00%	0.00%	0	0	0.00%	0.00%
MANLEY HOT SPR, AK	3	80,092	0.01%	0.00%	0	0	0.00%	0.00%
MANOKOTAK, AK	2	61,686	0.01%	0.00%	1	22,775	50.00%	36.92%
MCGRATH, AK	16	701,602	0.06%	0.02%	0	0	0.00%	0.00%
MEKORYUK, AK	4	242,162	0.01%	0.01%	0	0	0.00%	0.00%
METLAKATLA, AK	16	1,077,506	0.06%	0.03%	2	92,796	12.50%	8.61%
MEYERS CHUCK, AK	1	133,010	0.00%	0.00%	0	0	0.00%	0.00%
MOOSE PASS, AK	6	729,163	0.02%	0.02%	0	0	0.00%	0.00%
MOUNTAIN VILLAGE, AK	1	44,777	0.00%	0.00%	0	0	0.00%	0.00%
NAKNEK, AK	22	2,345,233	0.08%	0.07%	4	406,331	18.18%	17.33%
NENANA, AK	15	850,297	0.05%	0.03%	0	0	0.00%	0.00%
NIKISKI, AK	206	22,366,239	0.72%	0.69%	6	491,266	2.91%	2.20%
NIKOLAI, AK	1	29,218	0.00%	0.00%	0	0	0.00%	0.00%
NINILCHIK, AK	25	2,372,217	0.09%	0.07%	0	0	0.00%	0.00%
NOME, AK	284	30,498,843	0.99%	0.94%	16	1,345,362	5.63%	4.41%
NONDALTON, AK	1	57,689	0.00%	0.00%	1	57,689	100.00%	100.00%
NOORVIK, AK	2	324,377	0.01%	0.01%	1	147,334	50.00%	45.42%
NORTH POLE, AK	992	107,584,344	3.47%	3.32%	23	1,989,169	2.32%	1.85%
NORTHWAY, AK	1	28,433	0.00%	0.00%	0	0	0.00%	0.00%
NUIQSUT, AK	1	91,960	0.00%	0.00%	0	0	0.00%	0.00%
OUZINKIE, AK	3	369,385	0.01%	0.01%	0	0	0.00%	0.00%
PALMER, AK	1,055	118,063,635	3.69%	3.65%	45	4,836,062	4.27%	4.10%
PELICAN, AK	13	824,109	0.05%	0.03%	0	0	0.00%	0.00%
PETERSBURG, AK	257	31,186,136	0.90%	0.96%	5	467,265	1.95%	1.50%
PORT ALEXANDER, AK	3	171,997	0.01%	0.01%	0	0	0.00%	0.00%
PORT ALSWORTH, AK	2	159,606	0.01%	0.00%	0	0	0.00%	0.00%
PORT HEIDEN, AK	1	50,024	0.00%	0.00%	0	0	0.00%	0.00%
PORT LIONS, AK	1	102,182	0.00%	0.00%	0	0	0.00%	0.00%
QUINHAGAK, AK	1	151,016	0.00%	0.00%	0	0	0.00%	0.00%
SALCHA, AK	15	1,616,693	0.05%	0.05%	1	83,616	6.67%	5.17%
SAND POINT, AK	17	898,044	0.06%	0.03%	2	99,807	11.76%	11.11%
SELAWIK, AK	1	43,223	0.00%	0.00%	0	0	0.00%	0.00%
SELDOVIA, AK	20	1,393,567	0.07%	0.04%	0	0	0.00%	0.00%
SEWARD, AK	198	22,050,821	0.69%	0.68%	9	1,083,619	4.55%	4.91%
SHISHMAREF, AK	1	74,630	0.00%	0.00%	1	74,630	100.00%	100.00%
SITKA, AK	211	23,178,054	0.74%	0.72%	4	413,421	1.90%	1.78%
SKAGWAY, AK	48	5,405,314	0.17%	0.17%	0	0	0.00%	0.00%
SOLDOTNA, AK	763	79,191,130	2.67%	2.45%	21	2,170,190	2.75%	2.74%
SOUTH NAKNEK, AK	1	288,760	0.00%	0.01%	0	0	0.00%	0.00%
ST GEORGE, AK	1	37,353	0.00%	0.00%	0	0	0.00%	0.00%
ST MARYS, AK	7	790,873	0.02%	0.02%	1	86,159	14.29%	10.89%
ST MICHAELS, AK	1	24,275	0.00%	0.00%	0	0	0.00%	0.00%
ST PAUL ISLAND, AK	6	365,740	0.02%	0.01%	1	40,555	16.67%	11.09%
STERLING, AK	175	21,274,099	0.61%	0.66%	7	613,404	4.00%	2.88%
SUTTON, AK	19	1,555,902	0.07%	0.05%	0	0	0.00%	0.00%

	MORTGAGES AND LOANS				DELINQUENCIES			
ALASKA CITY	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
TALKEETNA, AK	23	2,142,723	0.08%	0.07%	0	0	0.00%	0.00%
TANANA, AK	1	24,026	0.00%	0.00%	0	0	0.00%	0.00%
TENAKEE, AK	2	70,763	0.01%	0.00%	0	0	0.00%	0.00%
THORNE BAY, AK	15	1,277,744	0.05%	0.04%	1	55,026	6.67%	4.31%
TOGIAK, AK	1	21,578	0.00%	0.00%	1	21,578	100.00%	100.00%
TOK, AK	26	2,156,964	0.09%	0.07%	0	0	0.00%	0.00%
TRAPPER CREEK, AK	6	420,203	0.02%	0.01%	0	0	0.00%	0.00%
TWO RIVERS, AK	2	197,966	0.01%	0.01%	0	0	0.00%	0.00%
UNALAKLEET, AK	10	1,145,825	0.03%	0.04%	0	0	0.00%	0.00%
UNALASKA, AK	44	8,104,999	0.15%	0.25%	2	957,277	4.55%	11.81%
VALDEZ, AK	123	15,485,510	0.43%	0.48%	0	0	0.00%	0.00%
WASILLA, AK	2,071	213,256,322	7.24%	6.59%	112	10,980,435	5.41%	5.15%
WHALE PASS, AK	3	311,378	0.01%	0.01%	0	0	0.00%	0.00%
WILLOW, AK	27	2,888,336	0.09%	0.09%	0	0	0.00%	0.00%
WRANGELL, AK	115	12,379,083	0.40%	0.38%	4	383,701	3.48%	3.10%
YAKUTAT, AK	15	1,174,722	0.05%	0.04%	0	0	0.00%	0.00%
AHFC TOTAL	**28,593**	**3,236,180,830**	**100.00%**	**100.00%**	**1,123**	**104,144,280**	**3.93%**	**3.22%**

100 CORPORATION

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ETAX	270	43,221,841	17.6%	20.3%	2	161,478	0.74%	0.37%
SRR30	231	34,872,542	15.0%	16.4%	4	465,634	1.73%	1.34%
SRR15	173	18,776,276	11.3%	8.8%	2	212,380	1.16%	1.13%
SRETX	95	14,851,176	6.2%	7.0%	0	0	0.00%	0.00%
CTAX	85	14,368,721	5.5%	6.8%	0	0	0.00%	0.00%
SRX30	105	13,103,572	6.8%	6.2%	0	0	0.00%	0.00%
SRHRF	1	13,071,874	0.1%	6.1%	0	0	0.00%	0.00%
CMFTX	19	11,993,245	1.2%	5.6%	0	0	0.00%	0.00%
CFTHB	109	11,510,884	7.1%	5.4%	0	0	0.00%	0.00%
COGN	152	8,368,441	9.9%	3.9%	14	760,517	9.21%	9.09%
SRV30	44	6,848,974	2.9%	3.2%	0	0	0.00%	0.00%
SRX15	71	6,090,183	4.6%	2.9%	0	0	0.00%	0.00%
SRV15	36	4,127,822	2.3%	1.9%	0	0	0.00%	0.00%
COGLC	31	2,415,565	2.0%	1.1%	3	258,745	9.68%	10.71%
SRQ30	22	2,109,926	1.4%	1.0%	2	165,783	9.09%	7.86%
COMH	17	1,584,493	1.1%	0.7%	1	59,095	5.88%	3.73%
CVETS	8	1,422,803	0.5%	0.7%	0	0	0.00%	0.00%
CHELP	14	952,983	0.9%	0.4%	0	0	0.00%	0.00%
HAPH	9	517,193	0.6%	0.2%	1	52,696	11.11%	10.19%
CNCL	5	496,991	0.3%	0.2%	0	0	0.00%	0.00%
COFM	3	289,645	0.2%	0.1%	0	0	0.00%	0.00%
COMH2	4	263,584	0.3%	0.1%	0	0	0.00%	0.00%
ECCRW	12	243,413	0.8%	0.1%	0	0	0.00%	0.00%
SRQ15	3	238,110	0.2%	0.1%	0	0	0.00%	0.00%
CRENT	4	235,582	0.3%	0.1%	0	0	0.00%	0.00%
CSPND	1	196,647	0.1%	0.1%	0	0	0.00%	0.00%
CRE30	3	181,164	0.2%	0.1%	0	0	0.00%	0.00%
CORFN	4	168,895	0.3%	0.1%	3	168,321	75.00%	99.66%
CRE15	1	36,065	0.1%	0.0%	0	0	0.00%	0.00%
CORGN	3	3,347	0.2%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**1,535**	**212,561,956**	**100.0%**	**100.0%**	**32**	**2,304,649**	**2.08%**	**1.08%**

110 RURAL HOUSING ASSISTANCE

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
RURAL	2,636	348,632,183	97.3%	97.5%	95	10,156,896	3.60%	2.91%
RSR30	37	5,318,077	1.4%	1.5%	1	63,528	2.70%	1.19%
RSR15	36	3,557,567	1.3%	1.0%	0	0	0.00%	0.00%
FUND TOTAL	**2,709**	**357,507,827**	**100.0%**	**100.0%**	**96**	**10,220,424**	**3.54%**	**2.86%**

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD93E	14	10,125,428	66.7%	46.2%	0	0	0.00%	0.00%
HD93A	3	6,464,474	14.3%	29.5%	0	0	0.00%	0.00%
HD93D	2	4,142,812	9.5%	18.9%	0	0	0.00%	0.00%
HD93C	1	1,033,948	4.8%	4.7%	0	0	0.00%	0.00%
HD93B	1	152,445	4.8%	0.7%	0	0	0.00%	0.00%
FUND TOTAL	**21**	**21,919,106**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD97C	188	98,614,670	66.7%	67.8%	4	1,110,419	2.13%	1.13%
HD97	84	24,353,460	29.8%	16.8%	1	150,016	1.19%	0.62%
HD97B	5	17,125,912	1.8%	11.8%	0	0	0.00%	0.00%
HD97A	5	5,263,915	1.8%	3.6%	0	0	0.00%	0.00%
FUND TOTAL	**282**	**145,357,957**	**100.0%**	**100.0%**	**5**	**1,260,435**	**1.77%**	**0.87%**

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD99B	2	3,436,895	50.0%	89.4%	0	0	0.00%	0.00%
HD99A	2	405,814	50.0%	10.6%	0	0	0.00%	0.00%
FUND TOTAL	**4**	**3,842,709**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD00A	3	26,989,565	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**3**	**26,989,565**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD02C	122	51,012,714	96.1%	80.5%	0	0	0.00%	0.00%
HD02B	4	8,622,215	3.1%	13.6%	0	0	0.00%	0.00%
HD02A	1	3,733,674	0.8%	5.9%	0	0	0.00%	0.00%
FUND TOTAL	**127**	**63,368,603**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E90A3	201	13,142,067	79.4%	80.6%	9	713,954	4.48%	5.43%
E90AG	36	2,169,656	14.2%	13.3%	3	263,250	8.33%	12.13%
E90C3	11	778,522	4.3%	4.8%	0	0	0.00%	0.00%
E90AM	5	215,179	2.0%	1.3%	1	53,214	20.00%	24.73%
FUND TOTAL	**253**	**16,305,424**	**100.0%**	**100.0%**	**13**	**1,030,418**	**5.14%**	**6.32%**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E96A1	859	62,518,811	90.7%	90.6%	45	3,609,743	5.24%	5.77%
E96AC	88	6,489,963	9.3%	9.4%	3	328,264	3.41%	5.06%
FUND TOTAL	**947**	**69,008,774**	**100.0%**	**100.0%**	**48**	**3,938,007**	**5.07%**	**5.71%**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E97A1	725	63,039,639	57.0%	55.9%	39	3,578,093	5.38%	5.68%
E97A2	469	39,439,171	36.9%	35.0%	19	1,738,669	4.05%	4.41%

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E97AC	77	10,279,028	6.1%	9.1%	0	0	0.00%	0.00%
FUND TOTAL	**1,271**	**112,757,838**	**100.0%**	**100.0%**	**58**	**5,316,762**	**4.56%**	**4.72%**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E98A1	272	26,327,571	49.1%	48.1%	15	1,339,665	5.51%	5.09%
E98A2	231	21,430,152	41.7%	39.1%	14	1,222,576	6.06%	5.70%
E98AC	51	7,004,848	9.2%	12.8%	4	515,368	7.84%	7.36%
FUND TOTAL	**554**	**54,762,571**	**100.0%**	**100.0%**	**33**	**3,077,609**	**5.96%**	**5.62%**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E99A2	1,757	174,400,587	89.6%	90.3%	94	9,363,238	5.35%	5.37%
E99A1	91	9,319,974	4.6%	4.8%	9	865,024	9.89%	9.28%
E99AC	114	9,311,449	5.8%	4.8%	8	848,969	7.02%	9.12%
FUND TOTAL	**1,962**	**193,032,010**	**100.0%**	**100.0%**	**111**	**11,077,231**	**5.66%**	**5.74%**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E001B	885	87,378,469	52.6%	70.7%	65	6,583,445	7.34%	7.53%
E001A	735	26,750,364	43.6%	21.7%	42	1,964,217	5.71%	7.34%
E001O	64	9,415,761	3.8%	7.6%	5	736,815	7.81%	7.83%
FUND TOTAL	**1,684**	**123,544,594**	**100.0%**	**100.0%**	**112**	**9,284,477**	**6.65%**	**7.52%**

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E011B	978	94,675,619	74.1%	75.5%	45	4,392,960	4.60%	4.64%
E011A	170	19,191,981	12.9%	15.3%	9	949,108	5.29%	4.95%
E011G	144	7,499,235	10.9%	6.0%	17	864,629	11.81%	11.53%
E011C	26	3,929,382	2.0%	3.1%	0	0	0.00%	0.00%
E011M	1	36,437	0.1%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**1,319**	**125,332,655**	**100.0%**	**100.0%**	**71**	**6,206,697**	**5.38%**	**4.95%**

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E021A	1,455	149,661,578	85.4%	83.6%	42	4,250,611	2.89%	2.84%
E021B	248	29,252,776	14.6%	16.4%	9	1,095,456	3.63%	3.74%
FUND TOTAL	**1,703**	**178,914,355**	**100.0%**	**100.0%**	**51**	**5,346,067**	**2.99%**	**2.99%**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM97A	2,014	231,243,211	79.6%	79.9%	95	9,529,878	4.72%	4.12%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM97R	337	48,164,977	13.3%	16.6%	10	1,242,264	2.97%	2.58%
GM97G	149	8,115,777	5.9%	2.8%	16	939,623	10.74%	11.58%
GM97F	22	1,682,003	0.9%	0.6%	0	0	0.00%	0.00%
GM97M	8	365,156	0.3%	0.1%	0	0	0.00%	0.00%
FUND TOTAL	**2,530**	**289,571,123**	**100.0%**	**100.0%**	**121**	**11,711,765**	**4.78%**	**4.04%**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GH92D	23	5,604,950	7.4%	35.9%	7	700,884	30.43%	12.50%
GH92F	43	3,614,425	13.9%	23.1%	13	1,212,180	30.23%	33.54%
GH92V	15	2,596,538	4.8%	16.6%	1	159,730	6.67%	6.15%
GHM92	220	2,470,889	71.0%	15.8%	21	136,033	9.55%	5.51%
GH92T	9	1,332,706	2.9%	8.5%	4	575,133	44.44%	43.16%
FUND TOTAL	**310**	**15,619,508**	**100.0%**	**100.0%**	**46**	**2,783,960**	**14.84%**	**17.82%**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GP95A	1,218	99,511,827	66.8%	74.1%	33	2,771,119	2.71%	2.78%
GP95C	266	24,040,501	14.6%	17.9%	7	478,313	2.63%	1.99%
GP95F	196	6,376,779	10.7%	4.7%	2	37,711	1.02%	0.59%
GP95G	100	3,391,590	5.5%	2.5%	6	324,027	6.00%	9.55%
GP95M	44	943,156	2.4%	0.7%	2	26,224	4.55%	2.78%
FUND TOTAL	**1,824**	**134,263,854**	**100.0%**	**100.0%**	**50**	**3,637,394**	**2.74%**	**2.71%**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM99A	2,123	245,303,838	99.7%	98.9%	94	8,455,703	4.43%	3.45%
GM99S	7	2,684,391	0.3%	1.1%	0	0	0.00%	0.00%
FUND TOTAL	**2,130**	**247,988,229**	**100.0%**	**100.0%**	**94**	**8,455,703**	**4.41%**	**3.41%**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GP01D	874	132,695,322	25.5%	44.7%	22	3,205,581	2.52%	2.42%
GP01A	2,294	127,395,700	67.1%	42.9%	72	4,000,816	3.14%	3.14%
GP01C	253	36,832,040	7.4%	12.4%	12	1,807,042	4.74%	4.91%
FUND TOTAL	**3,421**	**296,923,062**	**100.0%**	**100.0%**	**106**	**9,013,439**	**3.10%**	**3.04%**

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM02A	498	71,634,990	100.0%	100.0%	8	1,090,962	1.61%	1.52%
FUND TOTAL	**498**	**71,634,990**	**100.0%**	**100.0%**	**8**	**1,090,962**	**1.61%**	**1.52%**

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9111	24	1,993,359	92.3%	89.9%	3	249,417	12.50%	12.51%
C911M	2	223,543	7.7%	10.1%	0	0	0.00%	0.00%
FUND TOTAL	**26**	**2,216,903**	**100.0%**	**100.0%**	**3**	**249,417**	**11.54%**	**11.25%**

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9121	50	4,638,884	84.7%	85.4%	0	0	0.00%	0.00%
C912M	9	792,405	15.3%	14.6%	0	0	0.00%	0.00%
FUND TOTAL	**59**	**5,431,288**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9211	74	8,757,980	82.2%	82.6%	2	235,024	2.70%	2.68%
C921C	12	1,370,393	13.3%	12.9%	0	0	0.00%	0.00%
C921M	4	469,166	4.4%	4.4%	0	0	0.00%	0.00%
FUND TOTAL	**90**	**10,597,540**	**100.0%**	**100.0%**	**2**	**235,024**	**2.22%**	**2.22%**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9311	198	12,403,501	85.3%	66.0%	0	0	0.00%	0.00%
C931C	34	6,388,187	14.7%	34.0%	0	0	0.00%	0.00%
FUND TOTAL	**232**	**18,791,688**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9411	584	61,916,632	72.7%	71.8%	8	914,191	1.37%	1.48%
C941C	174	23,507,305	21.7%	27.3%	13	1,687,696	7.47%	7.18%
C942M	21	407,869	2.6%	0.5%	0	0	0.00%	0.00%
C943M	11	252,821	1.4%	0.3%	0	0	0.00%	0.00%
C941M	11	148,288	1.4%	0.2%	0	0	0.00%	0.00%
C941G	2	7,624	0.2%	0.0%	1	4,104	50.00%	53.83%
FUND TOTAL	**803**	**86,240,540**	**100.0%**	**100.0%**	**22**	**2,605,991**	**2.74%**	**3.02%**

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9511	87	9,459,487	78.4%	82.2%	2	175,002	2.30%	1.85%
C951C	24	2,047,635	21.6%	17.8%	2	101,622	8.33%	4.96%
FUND TOTAL	**111**	**11,507,122**	**100.0%**	**100.0%**	**4**	**276,624**	**3.60%**	**2.40%**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9711	393	54,957,369	91.2%	92.0%	9	1,228,606	2.29%	2.24%

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C971C	38	4,758,610	8.8%	8.0%	1	89,112	2.63%	1.87%
FUND TOTAL	**431**	**59,715,978**	**100.0%**	**100.0%**	**10**	**1,317,718**	**2.32%**	**2.21%**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9811	248	36,543,943	71.5%	71.5%	5	725,399	2.02%	1.99%
C981C	99	14,532,473	28.5%	28.5%	2	231,128	2.02%	1.59%
FUND TOTAL	**347**	**51,076,415**	**100.0%**	**100.0%**	**7**	**956,527**	**2.02%**	**1.87%**

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9911	483	76,954,097	75.1%	75.4%	11	1,510,150	2.28%	1.96%
C991C	160	25,100,356	24.9%	24.6%	2	157,204	1.25%	0.63%
FUND TOTAL	**643**	**102,054,453**	**100.0%**	**100.0%**	**13**	**1,667,354**	**2.02%**	**1.63%**

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C0011	348	55,594,109	76.3%	76.5%	5	816,002	1.44%	1.47%
C001C	108	17,043,084	23.7%	23.5%	1	123,655	0.93%	0.73%
FUND TOTAL	**456**	**72,637,192**	**100.0%**	**100.0%**	**6**	**939,657**	**1.32%**	**1.29%**

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C0211	262	47,337,247	85.1%	86.5%	1	139,969	0.38%	0.30%
C021C	46	7,367,754	14.9%	13.5%	0	0	0.00%	0.00%
FUND TOTAL	**308**	**54,705,001**	**100.0%**	**100.0%**	**1**	**139,969**	**0.32%**	**0.26%**
TOTAL	**28,593**	**3,236,180,830**	**100.0%**	**100.0%**	**1,123**	**104,144,280**	**3.93%**	**3.22%**

	FY 2001		FY 2002		FY 2003 THRU 1/31/2003		FY 2003 MONTH OF 1/31/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	5,711	872,243,531	4,277	669,230,982	4,297	663,799,096	447	75,912,741
APPLICATIONS APPROVED	5,265	791,853,196	3,891	588,138,766	4,025	608,343,200	425	64,037,480
APPLICATION APPROVAL %	92.19%		90.97%		93.67%		95.08%	
AVERAGE APPLICATION $	152,730		156,472		154,480		169,827	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	1,800	236,615,656	27.1%	1,443	194,773,894	29.1%	1,041	146,211,997	22.0%	92	13,014,933	17.1%
VA	1,034	155,545,892	17.8%	823	134,097,759	20.0%	602	101,341,297	15.3%	78	12,977,861	17.1%
FMH	262	31,597,278	3.6%	122	14,851,551	2.2%	105	14,578,722	2.2%	15	1,993,231	2.6%
CONVENTIONAL	2,615	448,484,705	51.4%	1,889	325,507,778	48.6%	2,549	401,667,080	60.5%	262	47,926,716	63.1%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	5,643	864,264,522	99.1%	3,966	617,048,503	92.2%	2,608	423,659,702	63.8%	266	46,499,375	61.3%
REFINANCE	68	7,979,009	0.9%	311	52,182,479	7.8%	1,689	240,139,394	36.2%	181	29,413,366	38.7%

RURAL

	FY 2001		FY 2002		FY 2003 THRU 1/31/2003		FY 2003 MONTH OF 1/31/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	835	131,337,472	858	136,355,953	1,868	278,755,695	200	29,641,158
APPLICATIONS APPROVED	719	112,078,312	734	113,572,123	1,783	264,102,170	192	28,409,189
APPLICATION APPROVAL %	86.11%		85.55%		95.45%		96.00%	
AVERAGE APPLICATION $	157,290		158,923		149,227		148,206	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	87	12,658,422	9.6%	124	17,182,048	12.6%	144	20,307,652	7.3%	18	2,424,467	8.2%
VA	53	8,210,153	6.3%	70	11,592,099	8.5%	104	16,928,466	6.1%	12	1,932,825	6.5%
FMH	39	5,863,537	4.5%	36	5,165,550	3.8%	39	6,072,675	2.2%	4	588,800	2.0%
CONVENTIONAL	656	104,605,360	79.6%	628	102,416,256	75.1%	1,581	235,446,902	84.5%	166	24,695,066	83.3%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	818	128,478,193	97.8%	728	115,947,278	85.0%	609	102,545,612	36.8%	67	11,136,183	37.6%
REFINANCE	17	2,859,279	2.2%	130	20,408,675	15.0%	1,259	176,210,083	63.2%	133	18,504,975	62.4%

TAXABLE FIRST TIME HOMEBUYER

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 1/31/2003 #	FY 2003 THRU 1/31/2003 $	FY 2003 MONTH OF 1/31/2003 #	FY 2003 MONTH OF 1/31/2003 $
APPLICATIONS RECEIVED	10	1,562,264	1,236	194,084,542	1,078	175,121,098	112	17,890,187
APPLICATIONS APPROVED	10	1,562,264	1,161	181,749,974	996	160,822,160	107	17,189,145
APPLICATION APPROVAL %	100.00%		93.93%		92.39%		95.54%	
AVERAGE APPLICATION $	156,226		157,026		162,450		159,734	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	1	128,484	8.2%	563	85,460,486	44.0%	500	78,047,538	44.6%	47	7,350,145	41.1%
VA	1	202,950	13.0%	315	54,870,762	28.3%	237	43,192,288	24.7%	30	5,262,164	29.4%
FMH	1	160,000	10.2%	14	1,920,093	1.0%	25	3,867,413	2.2%	5	705,505	3.9%
CONVENTIONAL	7	1,070,830	68.5%	344	51,833,201	26.7%	316	50,013,859	28.6%	30	4,572,373	25.6%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	10	1,562,264	100.0%	1,217	191,145,909	98.5%	966	157,724,144	90.1%	105	16,907,259	94.5%
REFINANCE	0	0	0.0%	19	2,938,633	1.5%	112	17,396,954	9.9%	7	982,928	5.5%

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 1/31/2003 #	FY 2003 THRU 1/31/2003 $	FY 2003 MONTH OF 1/31/2003 #	FY 2003 MONTH OF 1/31/2003 $
APPLICATIONS RECEIVED	**2,038**	**207,507,778**	**1,298**	**140,095,036**	**627**	**65,833,191**	**63**	**6,398,882**
APPLICATIONS APPROVED	**1,936**	**196,727,375**	**1,253**	**134,905,697**	**597**	**62,952,335**	**63**	**6,398,882**
APPLICATION APPROVAL %	**95.00%**		**96.53%**		**95.22%**		**100.00%**	
AVERAGE APPLICATION $	**101,819**		**107,931**		**104,997**		**101,570**	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	881	98,769,055	47.6%	678	79,967,269	57.1%	322	36,901,536	56.1%	22	2,535,450	39.6%
VA	300	36,963,952	17.8%	177	22,638,594	16.2%	71	8,799,131	13.4%	10	1,297,473	20.3%
FMH	186	20,461,163	9.9%	67	7,262,318	5.2%	35	3,818,363	5.8%	5	574,926	9.0%
CONVENTIONAL	671	51,313,608	24.7%	376	30,226,855	21.6%	199	16,314,161	24.8%	26	1,991,033	31.1%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	2,026	206,706,858	99.6%	1,269	137,943,984	98.5%	557	59,223,177	90.0%	49	5,203,415	81.3%
REFINANCE	12	800,920	0.4%	29	2,151,052	1.5%	70	6,610,014	10.0%	14	1,195,467	18.7%

TAXABLE SINGLE FAMILY

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 1/31/2003 #	FY 2003 THRU 1/31/2003 $	FY 2003 MONTH OF 1/31/2003 #	FY 2003 MONTH OF 1/31/2003 $
APPLICATIONS RECEIVED	2,256	347,014,230	429	65,707,603	469	74,345,499	42	7,133,735
APPLICATIONS APPROVED	2,065	313,955,653	336	48,246,618	420	64,645,678	38	6,391,885
APPLICATION APPROVAL %	91.53%		78.32%		89.55%		90.48%	
AVERAGE APPLICATION $	153,818		153,165		158,519		169,851	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	795	119,594,834	34.5%	57	8,613,001	13.1%	63	9,192,856	12.4%	5	704,871	9.9%
VA	464	75,701,066	21.8%	74	13,884,079	21.1%	73	12,627,602	17.0%	12	2,032,926	28.5%
FMH	36	5,112,578	1.5%	5	503,590	0.8%	6	820,271	1.1%	1	124,000	1.7%
CONVENTIONAL	961	146,605,752	42.2%	293	42,706,933	65.0%	327	51,704,770	69.5%	24	4,271,938	59.9%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	2,226	343,783,798	99.1%	341	57,214,883	87.1%	311	54,235,715	73.0%	30	5,946,044	83.4%
REFINANCE	30	3,230,432	0.9%	88	8,492,720	12.9%	158	20,109,784	27.0%	12	1,187,691	16.6%

VETERANS

	FY 2001		FY 2002		FY 2003 THRU 1/31/2003		FY 2003 MONTH OF 1/31/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	443	76,991,112	343	62,987,075	214	40,582,312	23	4,236,879
APPLICATIONS APPROVED	423	73,144,213	315	57,432,461	197	37,174,656	22	3,886,479
APPLICATION APPROVAL %	95.49%		91.84%		92.06%		95.65%	
AVERAGE APPLICATION $	173,795		183,636		189,637		184,212	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	36	5,464,861	7.1%	21	3,551,090	5.6%	12	1,762,415	4.3%	0	0	0.0%
VA	216	34,467,771	44.8%	187	31,112,225	49.4%	117	19,793,810	48.8%	14	2,452,473	57.9%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	191	37,058,480	48.1%	135	28,323,760	45.0%	85	19,026,087	46.9%	9	1,784,406	42.1%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	435	76,064,234	98.8%	307	58,179,819	92.4%	128	27,097,153	66.8%	9	1,894,574	44.7%
REFINANCE	8	926,878	1.2%	36	4,807,256	7.6%	86	13,485,159	33.2%	14	2,342,305	55.3%

TAXABLE MULTIFAMILY

	FY 2001		FY 2002		FY 2003 THRU 1/31/2003		FY 2003 MONTH OF 1/31/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	**125**	**95,185,931**	**107**	**61,146,980**	**36**	**25,861,901**	**6**	**9,841,900**
APPLICATIONS APPROVED	**108**	**81,740,635**	**88**	**48,154,500**	**29**	**16,202,001**	**3**	**1,761,900**
APPLICATION APPROVAL %	**86.40%**		**82.24%**		**80.56%**		**50.00%**	
AVERAGE APPLICATION $	**761,487**		**571,467**		**718,386**		**1,640,317**	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	125	95,185,931	100.0%	107	61,146,980	100.0%	36	25,861,901	100.0%	6	9,841,900	100.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	125	95,185,931	100.0%	101	56,304,730	92.1%	33	19,633,501	75.9%	5	4,641,900	47.2%
REFINANCE	0	0	0.0%	6	4,842,250	7.9%	3	6,228,400	24.1%	1	5,200,000	52.8%

NONCONFORMING

	FY 2001		FY 2002		FY 2003 THRU 1/31/2003		FY 2003 MONTH OF 1/31/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	1	161,500	4	409,793	3	259,400	0	0
APPLICATIONS APPROVED	1	161,500	3	327,393	2	174,200	0	0
APPLICATION APPROVAL %	100.00%		75.00%		66.67%		0.00%	
AVERAGE APPLICATION $	161,500		102,448		86,467		0	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	1	161,500	100.0%	4	409,793	100.0%	3	259,400	100.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	0	0	0.0%	3	311,900	76.1%	2	160,400	61.8%	0	0	0.0%
REFINANCE	1	161,500	100.0%	1	97,893	23.9%	1	99,000	38.2%	0	0	0.0%

TAX-EXEMPT MULTIFAMILY

	FY 2001		FY 2002		FY 2003 THRU 1/31/2003		FY 2003 MONTH OF 1/31/2003	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	3	12,483,244	2	8,444,000	2	3,040,000	1	770,000
APPLICATIONS APPROVED	3	12,483,244	1	3,750,000	1	2,270,000	0	0
APPLICATION APPROVAL %	100.00%		50.00%		50.00%		0.00%	
AVERAGE APPLICATION $	4,161,081		4,222,000		1,520,000		770,000	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	3	12,483,244	100.0%	2	8,444,000	100.0%	2	3,040,000	100.0%	1	770,000	100.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	3	12,483,244	100.0%	0	0	0.0%	2	3,040,000	100.0%	1	770,000	100.0%
REFINANCE	0	0	0.0%	2	8,444,000	100.0%	0	0	0.0%	0	0	0.0%

	FY 2001	**FY 2002**	**FY 2003** THRU 1/31/2003	**FY 2003** MONTH OF 1/31/2003
MORTGAGE LOAN PURCHASES (#)	**4,974**	**4,353**	**3,129**	**745**
MORTGAGE LOAN PURCHASES ($)	**762,873,191**	**655,794,597**	**474,852,664**	**112,064,652**

WEIGHTED AVERAGE INTEREST RATE	6.67%	6.35%	5.78%	5.48%
AVERAGE PURCHASE AMOUNT	153,372	150,653	151,759	150,422
AVERAGE APPRAISED VALUE	175,388	173,520	176,873	184,254
AVERAGE MONTHLY P AND I	997	952	925	912
AVERAGE LOAN-TO-VALUE RATIO	89.3	89.6	87.4	84.3
AVERAGE MONTHLY INCOME	4,761	4,868	5,600	5,905
AVERAGE AGE OF BORROWER	27.0	27.2	31.2	33.3
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.5	2.5

RURAL

	FY 2001	**FY 2002**	**FY 2003** THRU 1/31/2003	**FY 2003** MONTH OF 1/31/2003
MORTGAGE LOAN PURCHASES (#)	**581**	**817**	**1,020**	**332**
MORTGAGE LOAN PURCHASES ($)	**88,363,944**	**127,985,784**	**150,724,212**	**47,075,010**

WEIGHTED AVERAGE INTEREST RATE	6.52%	5.81%	5.08%	4.87%
AVERAGE PURCHASE AMOUNT	152,089	156,653	147,769	141,792
AVERAGE APPRAISED VALUE	189,708	188,580	188,235	187,663
AVERAGE MONTHLY P AND I	979	950	879	859
AVERAGE LOAN-TO-VALUE RATIO	83.8	85.7	80.9	77.9
AVERAGE MONTHLY INCOME	6,160	5,888	6,674	6,900
AVERAGE AGE OF BORROWER	34.1	33.3	37.8	39.7
AVERAGE SIZE OF HOUSEHOLD	2.9	2.8	2.8	2.7

TAXABLE FIRST TIME HOMEBUYER

	FY 2001	FY 2002	FY 2003 THRU 1/31/2003	FY 2003 MONTH OF 1/31/2003
MORTGAGE LOAN PURCHASES (#)	**1**	**993**	**942**	**177**
MORTGAGE LOAN PURCHASES ($)	**128,484**	**154,676,515**	**151,298,898**	**27,799,024**

WEIGHTED AVERAGE INTEREST RATE	5.88%	6.64%	6.09%	5.83%
AVERAGE PURCHASE AMOUNT	128,484	155,767	160,615	157,057
AVERAGE APPRAISED VALUE	129,500	168,029	171,676	169,708
AVERAGE MONTHLY P AND I	761	1,004	980	931
AVERAGE LOAN-TO-VALUE RATIO	97.8	93.4	94.8	94.0
AVERAGE MONTHLY INCOME	4,634	5,430	5,324	5,060
AVERAGE AGE OF BORROWER	16.5	26.9	27.2	25.4
AVERAGE SIZE OF HOUSEHOLD	1.0	2.6	2.5	2.5

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2001	FY 2002	FY 2003 THRU 1/31/2003	FY 2003 MONTH OF 1/31/2003
MORTGAGE LOAN PURCHASES (#)	**1,773**	**1,531**	**590**	**100**
MORTGAGE LOAN PURCHASES ($)	**177,140,772**	**165,348,340**	**62,342,505**	**10,111,812**

WEIGHTED AVERAGE INTEREST RATE	5.71%	5.97%	5.83%	5.56%
AVERAGE PURCHASE AMOUNT	99,910	108,000	105,665	101,118
AVERAGE APPRAISED VALUE	111,644	117,553	116,312	115,205
AVERAGE MONTHLY P AND I	584	649	628	587
AVERAGE LOAN-TO-VALUE RATIO	89.7	92.5	91.7	88.1
AVERAGE MONTHLY INCOME	3,139	3,279	3,328	3,455
AVERAGE AGE OF BORROWER	21.1	20.7	20.8	22.0
AVERAGE SIZE OF HOUSEHOLD	2.2	2.1	2.0	1.9

TAXABLE SINGLE FAMILY

	FY 2001	FY 2002	FY 2003 THRU 1/31/2003	FY 2003 MONTH OF 1/31/2003
MORTGAGE LOAN PURCHASES (#)	**2,062**	**564**	**356**	**91**
MORTGAGE LOAN PURCHASES ($)	**311,467,312**	**84,814,151**	**52,373,958**	**14,391,733**

WEIGHTED AVERAGE INTEREST RATE	7.07%	6.68%	6.08%	5.86%
AVERAGE PURCHASE AMOUNT	151,051	150,380	147,118	158,151
AVERAGE APPRAISED VALUE	167,892	185,824	186,478	194,132
AVERAGE MONTHLY P AND I	1,022	994	932	973
AVERAGE LOAN-TO-VALUE RATIO	91.1	82.9	80.5	83.1
AVERAGE MONTHLY INCOME	5,577	5,871	6,448	6,625
AVERAGE AGE OF BORROWER	28.8	32.7	36.4	38.3
AVERAGE SIZE OF HOUSEHOLD	2.7	2.7	2.4	2.4

VETERANS

	FY 2001	FY 2002	FY 2003 THRU 1/31/2003	FY 2003 MONTH OF 1/31/2003
MORTGAGE LOAN PURCHASES (#)	**438**	**351**	**185**	**35**
MORTGAGE LOAN PURCHASES ($)	**74,082,550**	**64,165,214**	**34,652,140**	**5,940,872**

WEIGHTED AVERAGE INTEREST RATE	6.53%	6.30%	5.94%	5.73%
AVERAGE PURCHASE AMOUNT	169,138	182,807	187,309	169,739
AVERAGE APPRAISED VALUE	193,222	211,815	220,958	196,800
AVERAGE MONTHLY P AND I	1,083	1,161	1,153	1,044
AVERAGE LOAN-TO-VALUE RATIO	90.0	89.2	87.7	88.1
AVERAGE MONTHLY INCOME	6,905	7,520	7,721	7,555
AVERAGE AGE OF BORROWER	40.3	41.3	44.8	41.9
AVERAGE SIZE OF HOUSEHOLD	2.5	2.6	2.6	2.4

TAXABLE MULTIFAMILY

	FY 2001	FY 2002	FY 2003 THRU 1/31/2003	FY 2003 MONTH OF 1/31/2003
MORTGAGE LOAN PURCHASES (#)	**114**	**90**	**33**	**10**
MORTGAGE LOAN PURCHASES ($)	**98,275,785**	**42,395,000**	**19,536,751**	**6,746,201**

WEIGHTED AVERAGE INTEREST RATE	7.42%	7.63%	7.30%	7.14%
AVERAGE PURCHASE AMOUNT	862,068	471,056	592,023	674,620
AVERAGE APPRAISED VALUE	1,019,599	625,277	714,630	885,280
AVERAGE MONTHLY P AND I	5,996	3,345	4,061	4,551
AVERAGE LOAN-TO-VALUE RATIO	75.4	79.5	79.0	81.8
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

NONCONFORMING

	FY 2001	FY 2002	FY 2003 THRU 1/31/2003	FY 2003 MONTH OF 1/31/2003
MORTGAGE LOAN PURCHASES (#)	**2**	**3**	**2**	**0**
MORTGAGE LOAN PURCHASES ($)	**183,300**	**327,393**	**174,200**	**0**

WEIGHTED AVERAGE INTEREST RATE	8.52%	7.21%	6.38%	0.00%
AVERAGE PURCHASE AMOUNT	91,650	109,131	87,100	0
AVERAGE APPRAISED VALUE	167,000	134,333	121,500	0
AVERAGE MONTHLY P AND I	706	742	543	0
AVERAGE LOAN-TO-VALUE RATIO	45.9	83.3	72.0	0.0
AVERAGE MONTHLY INCOME	3,321	5,716	6,548	0
AVERAGE AGE OF BORROWER	40.5	19.3	35.3	0.0
AVERAGE SIZE OF HOUSEHOLD	4.5	2.3	1.5	0.0

TAX-EXEMPT MULTIFAMILY

	FY 2001	FY 2002	FY 2003 THRU 1/31/2003	FY 2003 MONTH OF 1/31/2003
MORTGAGE LOAN PURCHASES (#)	**3**	**4**	**1**	**0**
MORTGAGE LOAN PURCHASES ($)	**13,231,044**	**16,082,200**	**3,750,000**	**0**

WEIGHTED AVERAGE INTEREST RATE	6.57%	6.86%	6.75%	0.00%
AVERAGE PURCHASE AMOUNT	4,410,348	4,020,550	3,750,000	0
AVERAGE APPRAISED VALUE	5,564,667	4,651,250	0	0
AVERAGE MONTHLY P AND I	29,529	26,384	24,322	0
AVERAGE LOAN-TO-VALUE RATIO	49.4	74.0	64.3	0.0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 1/31/2003 #	FY 2003 THRU 1/31/2003 $	FY 2003 MONTH OF 1/31/2003 #	FY 2003 MONTH OF 1/31/2003 $
FORECLOSURES	**38**	**3,776,404**	**34**	**3,524,169**	**13**	**1,583,646**	**1**	**88,150**
AVERAGE FORECLOSURE ($)		99,379		103,652		121,819		88,150

PROPERTY DISPOSALS:	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 1/31/2003 #	FY 2003 THRU 1/31/2003 $	FY 2003 MONTH OF 1/31/2003 #	FY 2003 MONTH OF 1/31/2003 $
AHFC SOLD	6	446,149	5	511,345	8	923,370	0	0
FHA CONVEYED	20	2,101,524	15	1,531,751	12	1,345,761	0	0
VA CONVEYED	9	939,824	2	202,238	4	512,719	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**35**	**3,487,497**	**22**	**2,245,334**	**24**	**2,781,850**	**0**	**0**

100 CORPORATION

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 1/31/2003 #	FY 2003 THRU 1/31/2003 $	FY 2003 MONTH OF 1/31/2003 #	FY 2003 MONTH OF 1/31/2003 $
FORECLOSURES	**0**	**0**	**1**	**42,395**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		42,395		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	1	42,395	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**0**	**0**	**1**	**42,395**	**0**	**0**

110 RURAL HOUSING ASSISTANCE

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 1/31/2003 #	FY 2003 THRU 1/31/2003 $	FY 2003 MONTH OF 1/31/2003 #	FY 2003 MONTH OF 1/31/2003 $
FORECLOSURES	**3**	**435,356**	**6**	**873,058**	**3**	**409,538**	**0**	**0**
AVERAGE FORECLOSURE ($)		145,119		145,510		136,513		0
PROPERTY DISPOSALS:								
AHFC SOLD	1	99,971	1	99,695	4	560,679	0	0
FHA CONVEYED	2	335,385	1	181,043	2	273,246	0	0
VA CONVEYED	0	0	1	167,933	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**435,356**	**3**	**448,671**	**6**	**833,925**	**0**	**0**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 1/31/2003 #	FY 2003 THRU 1/31/2003 $	FY 2003 MONTH OF 1/31/2003 #	FY 2003 MONTH OF 1/31/2003 $
FORECLOSURES	**2**	**171,085**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		85,543		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	2	171,085	0	0	0	0	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**171,085**	**0**	**0**	**0**	**0**	**0**	**0**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 1/31/2003 #	FY 2003 THRU 1/31/2003 $	FY 2003 MONTH OF 1/31/2003 #	FY 2003 MONTH OF 1/31/2003 $
FORECLOSURES	**4**	**290,112**	**4**	**302,003**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		72,528		75,501		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	3	211,946	4	287,413	1	92,756	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**211,946**	**4**	**287,413**	**1**	**92,756**	**0**	**0**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	FY 2001		FY 2002		FY 2003 THRU 1/31/2003		FY 2003 MONTH OF 1/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**7**	**717,664**	**3**	**234,531**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		102,523		78,177		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	1	110,399	1	81,748	0	0	0	0
FHA CONVEYED	5	501,109	1	68,686	0	0	0	0
VA CONVEYED	1	106,156	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**7**	**717,664**	**2**	**150,434**	**0**	**0**	**0**	**0**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	FY 2001		FY 2002		FY 2003 THRU 1/31/2003		FY 2003 MONTH OF 1/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**4**	**444,460**	**0**	**0**	**1**	**55,413**	**0**	**0**
AVERAGE FORECLOSURE ($)		111,115		0		55,413		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	116,428	0	0	0	0
FHA CONVEYED	1	97,087	0	0	0	0	0	0
VA CONVEYED	2	230,944	0	0	1	55,413	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**328,031**	**1**	**116,428**	**1**	**55,413**	**0**	**0**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	FY 2001		FY 2002		FY 2003 THRU 1/31/2003		FY 2003 MONTH OF 1/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**2**	**214,781**	**2**	**266,566**	**3**	**253,038**	**0**	**0**
AVERAGE FORECLOSURE ($)		107,391		133,283		84,346		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	94,312	0	0	0	0
FHA CONVEYED	1	120,469	2	266,566	3	253,038	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**120,469**	**3**	**360,878**	**3**	**253,038**	**0**	**0**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	FY 2001		FY 2002		FY 2003 THRU 1/31/2003		FY 2003 MONTH OF 1/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**0**	**0**	**3**	**346,346**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		115,449		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	3	346,346	0	0	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**3**	**346,346**	**0**	**0**	**0**	**0**

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 1/31/2003 #	FY 2003 THRU 1/31/2003 $	FY 2003 MONTH OF 1/31/2003 #	FY 2003 MONTH OF 1/31/2003 $
FORECLOSURES	**0**	**0**	**0**	**0**	**1**	**88,150**	**1**	**88,150**
AVERAGE FORECLOSURE ($)		0		0		88,150		88,150
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 1/31/2003 #	FY 2003 THRU 1/31/2003 $	FY 2003 MONTH OF 1/31/2003 #	FY 2003 MONTH OF 1/31/2003 $
FORECLOSURES	**3**	**209,333**	**1**	**69,904**	**2**	**329,379**	**0**	**0**
AVERAGE FORECLOSURE ($)		69,778		69,904		164,690		0
PROPERTY DISPOSALS:								
AHFC SOLD	2	81,614	0	0	1	69,904	0	0
FHA CONVEYED	1	127,719	0	0	1	170,327	0	0
VA CONVEYED	0	0	0	0	1	159,052	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**209,333**	**0**	**0**	**3**	**399,283**	**0**	**0**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 1/31/2003 #	FY 2003 THRU 1/31/2003 $	FY 2003 MONTH OF 1/31/2003 #	FY 2003 MONTH OF 1/31/2003 $
FORECLOSURES	**3**	**312,406**	**5**	**502,422**	**1**	**127,009**	**0**	**0**
AVERAGE FORECLOSURE ($)		104,135		100,484		127,009		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	3	312,406	3	304,155	2	215,776	0	0
VA CONVEYED	0	0	0	0	1	109,500	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**312,406**	**3**	**304,155**	**3**	**325,276**	**0**	**0**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 1/31/2003 #	FY 2003 THRU 1/31/2003 $	FY 2003 MONTH OF 1/31/2003 #	FY 2003 MONTH OF 1/31/2003 $
FORECLOSURES	**2**	**154,165**	**2**	**194,981**	**1**	**188,754**	**0**	**0**
AVERAGE FORECLOSURE ($)		77,083		97,491		188,754		0
PROPERTY DISPOSALS:								
AHFC SOLD	2	154,165	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	1	130,056	0	0
VA CONVEYED	0	0	0	0	1	188,754	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**154,165**	**0**	**0**	**2**	**318,810**	**0**	**0**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	FY 2001		FY 2002		FY 2003 THRU 1/31/2003		FY 2003 MONTH OF 1/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**1**	**60,267**	**2**	**218,933**	**1**	**132,365**	**0**	**0**
AVERAGE FORECLOSURE ($)		60,267		109,467		132,365		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	119,162	1	99,771	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	1	60,267	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**60,267**	**1**	**119,162**	**1**	**99,771**	**0**	**0**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	FY 2001		FY 2002		FY 2003 THRU 1/31/2003		FY 2003 MONTH OF 1/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**1**	**70,455**	**4**	**438,725**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		70,455		109,681		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	2	193,016	0	0
FHA CONVEYED	1	70,455	1	77,542	1	168,167	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**70,455**	**1**	**77,542**	**3**	**361,183**	**0**	**0**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	FY 2001		FY 2002		FY 2003 THRU 1/31/2003		FY 2003 MONTH OF 1/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**0**	**0**	**1**	**34,305**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		34,305		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	0	0	1	34,305	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**1**	**34,305**	**0**	**0**	**0**	**0**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	FY 2001		FY 2002		FY 2003 THRU 1/31/2003		FY 2003 MONTH OF 1/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**4**	**458,121**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		114,530		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	1	153,863	0	0	0	0	0	0
VA CONVEYED	3	304,258	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**4**	**458,121**	**0**	**0**	**0**	**0**	**0**	**0**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	FY 2001		FY 2002		FY 2003 THRU 1/31/2003		FY 2003 MONTH OF 1/31/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**2**	**238,199**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		119,100		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	2	238,199	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**238,199**	**0**	**0**	**0**	**0**	**0**	**0**

Series	Fund	Description	Dated Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Tax-Exempt	Corporate				
E90A3	479	Collateralized Home Mortgage Bonds, 1990 Series A3	7/20/1993	6.997%	$30,000,000	$1,410,000	$15,800,000	$12,790,000
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	8/15/1996	5.861%	$159,870,603	$22,910,000	$83,075,000	$53,885,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	11/1/1997	5.530%	$110,000,000	$11,090,000	$33,590,000	$65,320,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	11/1/1997	5.530%	$49,999,750	$0	$11,150,000	$38,849,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	6/1/1998	5.206%	$38,525,000	$1,715,000	$9,780,000	$27,030,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	6/1/1998	5.206%	$31,475,000	$0	$7,390,000	$24,085,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	10/15/1999	5.978%	$11,440,000	$0	$330,000	$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	10/15/1999	5.978%	$188,560,000	$4,005,000	$17,030,000	$167,525,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	11/1/2000	5.929%	$58,315,000	$0	$22,740,000	$35,575,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	11/1/2000	5.929%	$3,795,000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	11/1/2000	5.929%	$68,785,000	$205,000	$3,495,000	$65,085,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	10/1/2001	5.211%	$32,740,000	$490,000	$1,270,000	$30,980,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	10/1/2001	5.211%	$104,450,000	$0	$5,730,000	$98,720,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	5/16/2002		$170,000,000	$0	$0	$170,000,000
		Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total			**$1,057,955,353**	**$41,825,000**	**$211,380,000**	**$804,750,353**
Veterans Mortgage Program Collateralized Bonds			Tax-Exempt	Corporate				
C9111	750	Veterans Collateralized Bonds, 1991 First	4/15/1991	7.205%	$45,000,000	$0	$43,210,000	$1,790,000
C9121	751	Veterans Collateralized Bonds, 1991 Second	11/1/1991	6.904%	$60,000,000	$0	$55,810,000	$4,190,000
C9211	752	Veterans Collateralized Bonds, 1992 First	6/1/1992	6.749%	$45,000,000	$0	$36,600,000	$8,400,000
C9311	753	Veterans Collateralized Bonds, 1993 First	7/1/1993	5.729%	$65,000,000	$3,565,000	$50,830,000	$10,605,000
C9411	754	Veterans Collateralized Bonds, 1994 First	9/1/1994	6.734%	$130,000,000	$4,185,000	$56,900,000	$68,915,000
C9511	755	Veterans Collateralized Bonds, 1995 First	8/1/1995	6.422%	$30,000,000	$710,000	$18,620,000	$10,670,000
C9711	756	Veterans Collateralized Bonds, 1997 First	10/1/1997	5.546%	$100,000,000	$2,960,000	$46,735,000	$50,305,000
C9811	757	Veterans Collateralized Bonds, 1998 First	6/1/1998	5.403%	$48,405,000	$1,760,000	$15,140,000	$31,505,000
C9812	757	Veterans Collateralized Bonds, 1998 Second	6/1/1998	5.403%	$11,595,000	$0	$3,735,000	$7,860,000
C9911	758	Veterans Collateralized Bonds, 1999 First	10/1/1999	6.109%	$110,000,000	$1,665,000	$23,095,000	$85,240,000
C0011	759	Veterans Collateralized Bonds, 2000 First	6/1/2000	6.319%	$70,000,000	$1,090,000	$6,015,000	$62,895,000
C0211	760	Veterans Collateralized Bonds, 2002 First	4/1/2002	5.531%	$50,000,000	$0	$0	$50,000,000
		Veterans Mortgage Program Collateralized Bonds Total			**$765,000,000**	**$15,935,000**	**$356,690,000**	**$392,375,000**
Multifamily Housing Development Bonds (TE)			Tax-Exempt	Corporate				
HD93A	260	Housing Development Bonds, 1993 Series A	9/1/1993	5.450%	$8,325,000	$1,465,000	$0	$6,860,000
HD93B	260	Housing Development Bonds, 1993 Series B	9/1/1993	5.475%	$4,890,000	$775,000	$0	$4,115,000
HD93C	260	Housing Development Bonds, 1993 Series C	9/1/1993	5.564%	$1,200,000	$180,000	$0	$1,020,000
HD97A	260	Housing Development Bonds, 1997 Series A	10/15/1997	5.614%	$6,510,000	$460,000	$0	$6,050,000
HD97B	260	Housing Development Bonds, 1997 Series B	10/15/1997	5.709%	$17,000,000	$1,175,000	$0	$15,825,000
HD99A	260	Housing Development Bonds, 1999 Series A	12/1/1999	6.171%	$1,675,000	$75,000	$0	$1,600,000
HD99B	260	Housing Development Bonds, 1999 Series B	12/1/1999	6.171%	$5,080,000	$210,000	$0	$4,870,000
HD99C	260	Housing Development Bonds, GP 1999 Series C	12/1/1999	6.171%	$50,000,000	$2,160,000	$0	$47,840,000
HD00A	260	Housing Development Bonds, 2000 Series A	12/13/2000		$20,745,000	$0	$2,030,000	$18,715,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	12/13/2000		$41,705,000	$0	$0	$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	9/5/2002	5.075%	$8,440,000	$0	$0	$8,440,000
HD02B	260	Housing Development Bonds, 2002 Series B	9/5/2002	5.075%	$8,690,000	$0	$0	$8,690,000
HD02C	260	Housing Development Bonds, 2002 Series C	9/5/2002	5.075%	$70,000,000	$0	$0	$70,000,000
HD02D	260	Housing Development Bonds, 2002 Series D	9/5/2002		$37,870,000	$0	$0	$37,870,000
		Multifamily Housing Development Bonds (TE) Total			**$282,130,000**	**$6,500,000**	**$2,030,000**	**$273,600,000**
Other Bonds (TE)			Tax-Exempt	Corporate				
GH92A	642	General Housing Purpose Bonds, 1992 Series A	10/1/1992	6.405%	$200,000,000	$40,500,000	$127,675,000	$31,825,000

Series	Fund	Description	Dated Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)			Tax-Exempt	Corporate				
GH94A	643	General Housing Purpose Bonds, 1994 Series A	2/1/1994	5.439%	$143,815,000	$4,720,000	$0	$139,095,000
GP95A	645	Governmental Purpose Bonds, 1995 Series A	10/15/1995	6.004%	$335,000,000	$17,705,000	$160,000,000	$157,295,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	12/3/1997		$33,000,000	$0	$1,700,000	$31,300,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	8/2/2001		$76,580,000	$1,925,000	$0	$74,655,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	8/2/2001		$93,590,000	$2,360,000	$0	$91,230,000
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	3/1/1997	6.012%	$434,910,874	$11,085,000	$105,580,000	$318,245,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	9/1/1999	6.048%	$302,700,000	$3,030,000	$45,070,000	$254,600,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	10/1/2002	4.798%	$150,000,000	$0	$0	$150,000,000
SBL99	555	State Building Lease Bonds, 1999	12/1/1999	5.550%	$40,000,000	$4,980,000	$0	$35,020,000
SC99A	690	State Capital Project Bonds, 1999 Series A	12/1/1998	3.880%	$92,365,000	$49,035,000	$0	$43,330,000
SC99B	691	State Capital Project Bonds, 1999 Series B	12/1/1999	4.689%	$103,980,000	$40,830,000	$0	$63,150,000
SC01A	692	State Capital Project Bonds, 2001 Series A	2/1/2001	3.980%	$74,535,000	$5,595,000	$0	$68,940,000
SC02A	693	State Capital Project Bonds, 2002 Series A	12/5/2002		$32,905,000	$0	$0	$32,905,000
SC02B	693	State Capital Project Bonds, 2002 Series B	12/5/2002		$14,555,000	$0	$0	$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	12/5/2002		$60,250,000	$0	$0	$60,250,000
CHINA	892	Mortgage Revenue Refunding Bonds - Chinook Apts (A)	6/25/1996	6.404%	$2,300,000	$280,000	$0	$2,020,000
COHOB	892	Mortgage Revenue Refunding Bonds - Coho Park (B)	6/25/1996	6.423%	$2,300,000	$75,000	$0	$2,225,000
				Other Bonds (TE) Total	**$2,192,785,874**	**$182,120,000**	**$440,025,000**	**$1,570,640,874**
				Tax-Exempt Total	**$4,297,871,227**	**$246,380,000**	**$1,010,125,000**	**$3,041,366,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Taxable	Corporate				
E001D	484	Mortgage Revenue Bonds, 2000 Series D	11/1/2000	5.929%	$25,740,000	$0	$7,940,000	$17,800,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	5/16/2002		$30,000,000	$0	$0	$30,000,000
				Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total	**$55,740,000**	**$0**	**$7,940,000**	**$47,800,000**
Multifamily Housing Development Bonds (T)			Taxable	Corporate				
HD93D	260	Housing Development Bonds, 1993 Series D	9/1/1993	7.038%	$4,675,000	$605,000	$0	$4,070,000
HD93E	260	Housing Development Bonds, 1993 Series E	9/1/1993	6.954%	$12,255,000	$2,705,000	$0	$9,550,000
HD97C	260	Housing Development Bonds, 1997 Series C	10/15/1997	7.610%	$23,895,000	$1,185,000	$0	$22,710,000
				Multifamily Housing Development Bonds (T) Total	**$40,825,000**	**$4,495,000**	**$0**	**$36,330,000**
Other Bonds (T)			Taxable	Corporate				
GP01C	648	Governmental Purpose Bonds, 2001 Series C	8/2/2001		$100,000,000	$570,000	$0	$99,430,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	8/2/2001		$100,000,000	$575,000	$0	$99,425,000
				Other Bonds (T) Total	**$200,000,000**	**$1,145,000**	**$0**	**$198,855,000**
				Taxable Total	**$296,565,000**	**$5,640,000**	**$7,940,000**	**$282,985,000**
				Corporate Total	**$4,594,436,227**	**$252,020,000**	**$1,018,065,000**	**$3,324,351,227**
Division of Public Housing Federally Subsidized Debt			Tax-Exempt	Public Housing				
PFWP1	240	Wrangell Project Home Ownership Note			$666,500	$544,040	$0	$122,460
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable			$494,701	$0	$0	$494,701
				Division of Public Housing Federally Subsidized Debt Total	**$1,161,201**	**$544,040**	**$0**	**$617,161**
				Tax-Exempt Total	**$1,161,201**	**$544,040**	**$0**	**$617,161**
				Public Housing Total	**$1,161,201**	**$544,040**	**$0**	**$617,161**
				Total AHFC Bonds and Notes	**$4,595,597,428**	**$252,564,040**	**$1,018,065,000**	**$3,324,968,388**

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate** *S and P* *Moodys* *Fitch*

E90A3 **Collateralized Home Mortgage Bonds, 1990 Series A3** Fund: **479** Bond Yield: **6.997%** Issue Amount: **$30,000,000** Dated Date: **7/20/1993** *AAA* *Aaa* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011836DD2	5.700%	1996	Dec	Sinking Fund			95,000	95,000	0	0
011836DD2	5.700%	1997	Jun	Sinking Fund			100,000	100,000	0	0
011836DD2	5.700%	1997	Dec	Sinking Fund			105,000	105,000	0	0
011836DD2	5.700%	1998	Jun	Sinking Fund			110,000	110,000	0	0
011836DD2	5.700%	1998	Dec	Sinking Fund			115,000	115,000	0	0
011836DD2	5.700%	1999	Jun	Sinking Fund			120,000	120,000	0	0
011836DD2	5.700%	1999	Dec	Sinking Fund			125,000	125,000	0	0
011836DD2	5.700%	2000	Jun	Sinking Fund			130,000	115,000	15,000	0
011836DD2	5.700%	2000	Dec	Sinking Fund			140,000	115,000	25,000	0
011836DD2	5.700%	2001	Jun	Sinking Fund			145,000	110,000	35,000	0
011836DD2	5.700%	2001	Dec	Sinking Fund			155,000	110,000	45,000	0
011836DD2	5.700%	2002	Jun	Sinking Fund			160,000	100,000	60,000	0
011836DD2	5.700%	2002	Dec	Sinking Fund			170,000	90,000	80,000	0
011836DD2	5.700%	2003	Jun	Sinking Fund			175,000	0	95,000	80,000
011836DD2	5.700%	2003	Dec	Sinking Fund			185,000	0	105,000	80,000
011836DD2	5.700%	2004	Jun	Sinking Fund			195,000	0	105,000	90,000
011836DD2	5.700%	2004	Dec	Sinking Fund			205,000	0	110,000	95,000
011836DD2	5.700%	2005	Jun	Sinking Fund			215,000	0	120,000	95,000
011836DD2	5.700%	2005	Dec	Sinking Fund			225,000	0	120,000	105,000
011836DD2	5.700%	2006	Jun	Sinking Fund			240,000	0	130,000	110,000
011836DD2	5.700%	2006	Dec	Sinking Fund			250,000	0	140,000	110,000
011836DD2	5.700%	2007	Jun	Sinking Fund			260,000	0	145,000	115,000
011836DD2	5.700%	2007	Dec	Sinking Fund			275,000	0	150,000	125,000
011836DD2	5.700%	2008	Jun	Sinking Fund			290,000	0	155,000	135,000
011836DD2	5.700%	2008	Dec	Sinking Fund			305,000	0	165,000	140,000
011836DD2	5.700%	2009	Jun	Sinking Fund			320,000	0	180,000	140,000
011836DD2	5.700%	2009	Dec	Sinking Fund			335,000	0	190,000	145,000
011836DD2	5.700%	2010	Jun	Sinking Fund			350,000	0	190,000	160,000
011836DD2	5.700%	2010	Dec	Sinking Fund			370,000	0	200,000	170,000
011836DD2	5.700%	2011	Jun	Sinking Fund			385,000	0	215,000	170,000
011836DD2	5.700%	2011	Dec	Term Maturity			405,000	0	225,000	180,000
011836DE0	5.850%	2012	Jun	Sinking Fund			425,000	0	230,000	195,000
011836DE0	5.850%	2012	Dec	Sinking Fund			450,000	0	250,000	200,000
011836DE0	5.850%	2013	Jun	Sinking Fund			470,000	0	260,000	210,000
011836DE0	5.850%	2013	Dec	Sinking Fund			495,000	0	270,000	225,000
011836DE0	5.850%	2014	Jun	Sinking Fund			520,000	0	285,000	235,000
011836DE0	5.850%	2014	Dec	Sinking Fund			545,000	0	300,000	245,000
011836DE0	5.850%	2015	Jun	Sinking Fund			570,000	0	315,000	255,000
011836DE0	5.850%	2015	Dec	Sinking Fund			600,000	0	330,000	270,000
011836DE0	5.850%	2016	Jun	Sinking Fund			630,000	0	345,000	285,000
011836DE0	5.850%	2016	Dec	Sinking Fund			660,000	0	360,000	300,000
011836DE0	5.850%	2017	Jun	Sinking Fund			695,000	0	385,000	310,000
011836DE0	5.850%	2017	Dec	Sinking Fund			730,000	0	395,000	335,000
011836DE0	5.850%	2018	Jun	Sinking Fund			765,000	0	425,000	340,000
011836DE0	5.850%	2018	Dec	Sinking Fund			805,000	0	440,000	365,000
011836DE0	5.850%	2019	Jun	Sinking Fund			845,000	0	465,000	380,000
011836DE0	5.850%	2019	Dec	Sinking Fund			890,000	0	490,000	400,000
011836DE0	5.850%	2020	Jun	Sinking Fund			935,000	0	510,000	425,000
011836DE0	5.850%	2020	Dec	Sinking Fund			980,000	0	535,000	445,000
011836DE0	5.850%	2021	Jun	Sinking Fund			1,025,000	0	565,000	460,000
011836DE0	5.850%	2021	Dec	Sinking Fund			1,080,000	0	590,000	490,000
011836DE0	5.850%	2022	Jun	Sinking Fund			1,135,000	0	620,000	515,000
011836DE0	5.850%	2022	Dec	Sinking Fund			1,190,000	0	650,000	540,000
011836DE0	5.850%	2023	Jun	Sinking Fund			1,250,000	0	685,000	565,000
011836DE0	5.850%	2023	Dec	Sinking Fund			1,310,000	0	720,000	590,000
011836DE0	5.850%	2024	Jun	Sinking Fund			1,380,000	0	760,000	620,000
011836DE0	5.850%	2024	Dec	Sinking Fund			1,445,000	0	790,000	655,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E90A3 **Collateralized Home Mortgage Bonds, 1990 Series A3**				Fund: **479**	Bond Yield: **6.997%**		Issue Amount: **$30,000,000**	Dated Date: **7/20/1993**	*AAA*	*Aaa* / *N/A*
011836DE0	5.850%	2025	Jun	Term Maturity			1,520,000	0	830,000	690,000
						E90A3 Total	**$30,000,000**	**$1,410,000**	**$15,800,000**	**$12,790,000**
E96A1 **Mortgage Revenue Bonds, 1996 Series A**				Fund: **480**	Bond Yield: **5.861%**		Issue Amount: **$159,870,603**	Dated Date: **8/15/1996**	*AAA*	*Aaa* / *AAA*
011831B29	3.750%	1997	Jun	Serial Maturity			2,110,000	2,110,000	0	0
011831B37	3.950%	1997	Dec	Serial Maturity			2,185,000	2,185,000	0	0
011831B45	4.200%	1998	Jun	Serial Maturity			2,230,000	2,230,000	0	0
011831B52	4.200%	1998	Dec	Serial Maturity			2,280,000	2,140,000	140,000	0
011831B60	4.400%	1999	Jun	Serial Maturity			2,025,000	1,625,000	400,000	0
011831B78	4.400%	1999	Dec	Serial Maturity			2,670,000	2,000,000	670,000	0
011831B86	4.600%	2000	Jun	Serial Maturity			2,735,000	1,910,000	825,000	0
011831B94	4.600%	2000	Dec	Serial Maturity			2,800,000	1,860,000	940,000	0
011831C28	4.800%	2001	Jun	Serial Maturity			2,870,000	1,770,000	1,100,000	0
011831C36	4.800%	2001	Dec	Serial Maturity			2,945,000	1,650,000	1,295,000	0
011831C44	4.950%	2002	Jun	Serial Maturity			3,020,000	1,695,000	1,325,000	0
011831C51	4.950%	2002	Dec	Serial Maturity			3,100,000	1,735,000	1,365,000	0
011831C69	5.050%	2003	Jun	Serial Maturity			3,185,000	0	1,965,000	1,220,000
011831C77	5.050%	2003	Dec	Serial Maturity			3,270,000	0	2,020,000	1,250,000
011831C85	5.150%	2004	Jun	Serial Maturity			3,355,000	0	2,070,000	1,285,000
011831C93	5.150%	2004	Dec	Serial Maturity			3,450,000	0	2,130,000	1,320,000
011831D27	5.250%	2005	Jun	Serial Maturity			3,540,000	0	2,180,000	1,360,000
011831D35	5.250%	2005	Dec	Serial Maturity			3,645,000	0	2,240,000	1,405,000
011831D43	5.350%	2006	Jun	Serial Maturity			3,745,000	0	2,310,000	1,435,000
011831D50	5.350%	2006	Dec	Serial Maturity			3,855,000	0	2,375,000	1,480,000
011831D68	5.450%	2007	Jun	Serial Maturity			3,960,000	0	2,440,000	1,520,000
011831D76	5.450%	2007	Dec	Serial Maturity			4,075,000	0	2,510,000	1,565,000
011831D84	5.750%	2008	Jun	Sinking Fund			4,195,000	0	2,585,000	1,610,000
011831D84	5.750%	2008	Dec	Sinking Fund			4,325,000	0	2,660,000	1,665,000
011831D84	5.750%	2009	Jun	Sinking Fund			4,045,000	0	2,490,000	1,555,000
011831D84	5.750%	2009	Dec	Term Maturity			3,335,000	0	2,050,000	1,285,000
011831D92	6.000%	2010	Jun	Sinking Fund			3,435,000	0	2,115,000	1,320,000
011831D92	6.000%	2010	Dec	Sinking Fund			3,540,000	0	2,180,000	1,360,000
011831D92	6.000%	2011	Jun	Sinking Fund			3,640,000	0	2,240,000	1,400,000
011831D92	6.000%	2011	Dec	Sinking Fund			3,750,000	0	2,310,000	1,440,000
011831D92	6.000%	2012	Jun	Sinking Fund			3,875,000	0	2,385,000	1,490,000
011831D92	6.000%	2012	Dec	Sinking Fund			3,990,000	0	2,460,000	1,530,000
011831D92	6.000%	2013	Jun	Sinking Fund			4,115,000	0	2,540,000	1,575,000
011831D92	6.000%	2013	Dec	Sinking Fund			4,245,000	0	2,615,000	1,630,000
011831D92	6.000%	2014	Jun	Sinking Fund			4,380,000	0	2,695,000	1,685,000
011831D92	6.000%	2014	Dec	Sinking Fund			4,520,000	0	2,785,000	1,735,000
011831D92	6.000%	2015	Jun	Sinking Fund			4,660,000	0	2,870,000	1,790,000
011831D92	6.000%	2015	Dec	Term Maturity			4,815,000	0	2,965,000	1,850,000
011831E26	6.050%	2016	Jun	Sinking Fund			4,960,000	0	3,055,000	1,905,000
011831E26	6.050%	2016	Dec	Sinking Fund			5,115,000	0	3,160,000	1,955,000
011831E26	6.050%	2017	Jun	Sinking Fund			5,285,000	0	3,255,000	2,030,000
011831E26	6.050%	2017	Dec	Term Maturity			5,455,000	0	3,360,000	2,095,000
011831E34	6.500%	2018	Jun	Capital Appreciation			475,090	0	0	475,090
011831E34	6.500%	2018	Dec	Capital Appreciation			460,837	0	0	460,837
011831E34	6.500%	2019	Jun	Capital Appreciation			445,906	0	0	445,906
011831E34	6.500%	2019	Dec	Capital Appreciation			432,332	0	0	432,332
011831E34	6.500%	2020	Jun	Capital Appreciation			418,758	0	0	418,758
011831E34	6.500%	2020	Dec	Capital Appreciation			405,184	0	0	405,184
011831E34	6.500%	2021	Jun	Capital Appreciation			392,967	0	0	392,967
011831E34	6.500%	2021	Dec	Capital Appreciation			380,072	0	0	380,072
011831E34	6.500%	2022	Jun	Capital Appreciation			368,534	0	0	368,534
011831E34	6.500%	2022	Dec	Capital Appreciation			356,318	0	0	356,318
011831E34	6.500%	2023	Jun	Capital Appreciation			345,458	0	0	345,458

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
E96A1	**Mortgage Revenue Bonds, 1996 Series A**			Fund: **480**	Bond Yield: **5.861%**		Issue Amount: **$159,870,603**	Dated Date: **8/15/1996**	*AAA* / *Aaa*	*AAA*
011831E34	6.500%	2023	Dec	Capital Appreciation			334,599	0	0	334,599
011831E34	6.500%	2024	Jun	Capital Appreciation			324,419	0	0	324,419
011831E34	6.500%	2024	Dec	Capital Appreciation			313,559	0	0	313,559
011831E34	6.500%	2025	Jun	Capital Appreciation			304,058	0	0	304,058
011831E34	6.500%	2025	Dec	Capital Appreciation			294,556	0	0	294,556
011831E34	6.500%	2026	Jun	Capital Appreciation			285,054	0	0	285,054
011831E34	6.500%	2026	Dec	Capital Appreciation			276,231	0	0	276,231
011831E34	6.500%	2027	Jun	Capital Appreciation			267,408	0	0	267,408
011831E34	6.500%	2027	Dec	Capital Appreciation			259,263	0	0	259,263
						E96A1 Total	**$159,870,603**	**$22,910,000**	**$83,075,000**	**$53,885,603**
E97A1	**Mortgage Revenue Bonds, 1997 Series A1**			Fund: **481**	Bond Yield: **5.530%**		Issue Amount: **$110,000,000**	Dated Date: **11/1/1997**	*AAA* / *Aaa*	*AAA*
011831T61	3.900%	1998	Dec	Serial Maturity			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial Maturity			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial Maturity			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial Maturity			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial Maturity			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial Maturity			4,265,000	0	1,415,000	2,850,000
011831V27	4.750%	2004	Dec	Serial Maturity			4,480,000	0	1,490,000	2,990,000
011831V43	4.850%	2005	Dec	Serial Maturity			4,715,000	0	1,565,000	3,150,000
011831V68	4.900%	2006	Dec	Serial Maturity			4,955,000	0	1,640,000	3,315,000
011831V84	4.900%	2007	Dec	Serial Maturity			5,215,000	0	1,735,000	3,480,000
011831W16	5.000%	2008	Dec	Serial Maturity			5,690,000	0	1,885,000	3,805,000
011831T42	5.100%	2009	Dec	Serial Maturity			5,985,000	0	1,980,000	4,005,000
011831X25	5.300%	2010	Dec	Sinking Fund			6,325,000	0	2,095,000	4,230,000
011831X25	5.300%	2011	Dec	Sinking Fund			6,670,000	0	2,210,000	4,460,000
011831X25	5.300%	2012	Dec	Term Maturity			7,035,000	0	2,335,000	4,700,000
011831X66	5.350%	2013	Jun	Sinking Fund			3,685,000	0	1,215,000	2,470,000
011831X33	5.500%	2013	Dec	Sinking Fund			2,510,000	0	835,000	1,675,000
011831X66	5.350%	2013	Dec	Term Maturity			1,315,000	0	440,000	875,000
011831X33	5.500%	2014	Jun	Sinking Fund			3,930,000	0	1,305,000	2,625,000
011831X33	5.500%	2014	Dec	Sinking Fund			4,060,000	0	1,345,000	2,715,000
011831X33	5.500%	2015	Jun	Sinking Fund			4,165,000	0	1,380,000	2,785,000
011831X33	5.500%	2015	Dec	Sinking Fund			4,295,000	0	1,425,000	2,870,000
011831X33	5.500%	2016	Jun	Sinking Fund			4,410,000	0	1,465,000	2,945,000
011831X33	5.500%	2016	Dec	Sinking Fund			4,550,000	0	1,515,000	3,035,000
011831X33	5.500%	2017	Jun	Sinking Fund			4,665,000	0	1,550,000	3,115,000
011831X33	5.500%	2017	Dec	Term Maturity			4,815,000	0	1,590,000	3,225,000
						E97A1 Total	**$110,000,000**	**$11,090,000**	**$33,590,000**	**$65,320,000**
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			Fund: **481**	Bond Yield: **5.530%**		Issue Amount: **$49,999,750**	Dated Date: **11/1/1997**	*AAA* / *Aaa*	*AAA*
011831X41	5.750%	2018	Jun	Sinking Fund		AMT	2,255,000	0	655,000	1,600,000
011831X41	5.750%	2018	Dec	Sinking Fund		AMT	2,320,000	0	675,000	1,645,000
011831X41	5.750%	2019	Jun	Sinking Fund		AMT	2,385,000	0	690,000	1,695,000
011831X41	5.750%	2019	Dec	Sinking Fund		AMT	2,455,000	0	715,000	1,740,000
011831X41	5.750%	2020	Jun	Sinking Fund		AMT	2,530,000	0	730,000	1,800,000
011831X41	5.750%	2020	Dec	Sinking Fund		AMT	2,605,000	0	755,000	1,850,000
011831X41	5.750%	2021	Jun	Sinking Fund		AMT	2,680,000	0	780,000	1,900,000
011831X41	5.750%	2021	Dec	Sinking Fund		AMT	2,755,000	0	795,000	1,960,000
011831X41	5.750%	2022	Jun	Sinking Fund		AMT	2,835,000	0	820,000	2,015,000
011831X41	5.750%	2022	Dec	Sinking Fund		AMT	2,920,000	0	845,000	2,075,000
011831X41	5.750%	2023	Jun	Sinking Fund		AMT	3,000,000	0	870,000	2,130,000
011831X41	5.750%	2023	Dec	Sinking Fund		AMT	3,085,000	0	895,000	2,190,000
011831X41	5.750%	2024	Jun	Term Maturity		AMT	3,175,000	0	920,000	2,255,000
011831X74	5.750%	2024	Dec	Serial Maturity		AMT	3,500,000	0	1,005,000	2,495,000
011831X58	6.000%	2025	Jun	Capital Appreciation		AMT	646,407	0	0	646,407
011831X58	6.000%	2025	Dec	Capital Appreciation		AMT	627,039	0	0	627,039

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			Fund: **481**	Bond Yield: **5.530%**		Issue Amount: **$49,999,750**	Dated Date: **11/1/1997**	AAA	Aaa / AAA
011831X58	6.000%	2026	Jun	Capital Appreciation		AMT	608,639	0	0	608,639
011831X58	6.000%	2026	Dec	Capital Appreciation		AMT	590,724	0	0	590,724
011831X58	6.000%	2027	Jun	Capital Appreciation		AMT	572,809	0	0	572,809
011831X58	6.000%	2027	Dec	Capital Appreciation		AMT	555,862	0	0	555,862
011831X58	6.000%	2028	Jun	Capital Appreciation		AMT	539,399	0	0	539,399
011831X58	6.000%	2028	Dec	Capital Appreciation		AMT	523,420	0	0	523,420
011831X58	6.000%	2029	Jun	Capital Appreciation		AMT	507,442	0	0	507,442
011831X58	6.000%	2029	Dec	Capital Appreciation		AMT	492,431	0	0	492,431
011831X58	6.000%	2030	Jun	Capital Appreciation		AMT	477,905	0	0	477,905
011831X58	6.000%	2030	Dec	Capital Appreciation		AMT	463,379	0	0	463,379
011831X58	6.000%	2031	Jun	Capital Appreciation		AMT	449,338	0	0	449,338
011831X58	6.000%	2031	Dec	Capital Appreciation		AMT	436,264	0	0	436,264
011831X58	6.000%	2032	Jun	Capital Appreciation		AMT	423,191	0	0	423,191
011831X58	6.000%	2032	Dec	Capital Appreciation		AMT	410,117	0	0	410,117
011831X58	6.000%	2033	Jun	Capital Appreciation		AMT	398,012	0	0	398,012
011831X58	6.000%	2033	Dec	Capital Appreciation		AMT	385,907	0	0	385,907
011831X58	6.000%	2034	Jun	Capital Appreciation		AMT	374,287	0	0	374,287
011831X58	6.000%	2034	Dec	Capital Appreciation		AMT	362,666	0	0	362,666
011831X58	6.000%	2035	Jun	Capital Appreciation		AMT	351,529	0	0	351,529
011831X58	6.000%	2035	Dec	Capital Appreciation		AMT	340,877	0	0	340,877
011831X58	6.000%	2036	Jun	Capital Appreciation		AMT	330,709	0	0	330,709
011831X58	6.000%	2036	Dec	Capital Appreciation		AMT	320,540	0	0	320,540
011831X58	6.000%	2037	Jun	Capital Appreciation		AMT	310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$11,150,000**	**$38,849,750**
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**			Fund: **482**	Bond Yield: **5.206%**		Issue Amount: **$38,525,000**	Dated Date: **6/1/1998**	AAA	Aaa / AAA
0118315E0	3.800%	1998	Dec	Serial Maturity			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial Maturity			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial Maturity			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial Maturity			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial Maturity			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial Maturity			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial Maturity			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial Maturity			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial Maturity			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial Maturity			260,000	0	70,000	190,000
0118315Q3	4.350%	2003	Dec	Serial Maturity			265,000	0	70,000	195,000
0118315R1	4.450%	2004	Jun	Serial Maturity			275,000	0	75,000	200,000
0118315S9	4.450%	2004	Dec	Serial Maturity			285,000	0	75,000	210,000
0118315T7	4.550%	2005	Jun	Serial Maturity			295,000	0	80,000	215,000
0118315U4	4.550%	2005	Dec	Serial Maturity			305,000	0	85,000	220,000
0118315V2	4.650%	2006	Jun	Serial Maturity			315,000	0	85,000	230,000
0118315W0	4.650%	2006	Dec	Serial Maturity			325,000	0	85,000	240,000
0118315X8	4.700%	2007	Jun	Serial Maturity			335,000	0	90,000	245,000
0118315Y6	4.700%	2007	Dec	Serial Maturity			345,000	0	90,000	255,000
0118315Z3	4.750%	2008	Jun	Serial Maturity			355,000	0	95,000	260,000
0118316A7	4.750%	2008	Dec	Serial Maturity			670,000	0	180,000	490,000
0118316B5	4.800%	2009	Jun	Serial Maturity			1,455,000	0	385,000	1,070,000
0118316C3	4.800%	2009	Dec	Serial Maturity			1,490,000	0	390,000	1,100,000
0118316D1	4.900%	2010	Jun	Serial Maturity			1,525,000	0	400,000	1,125,000
0118316E9	4.900%	2010	Dec	Serial Maturity			1,565,000	0	415,000	1,150,000
0118316F6	5.000%	2011	Jun	Serial Maturity			1,605,000	0	425,000	1,180,000
0118316G4	5.000%	2011	Dec	Serial Maturity			1,645,000	0	430,000	1,215,000
0118316H2	5.100%	2012	Jun	Serial Maturity			1,685,000	0	445,000	1,240,000
0118316J8	5.100%	2012	Dec	Serial Maturity			1,730,000	0	455,000	1,275,000
0118316Q2	5.150%	2013	Jun	Serial Maturity			1,775,000	0	470,000	1,305,000
0118316R0	5.150%	2013	Dec	Serial Maturity			1,825,000	0	480,000	1,345,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**				Fund: **482**	Bond Yield: **5.206%**		Issue Amount: **$38,525,000**	Dated Date: **6/1/1998**	AAA / Aaa	AAA
	0118316K5	5.300%	2014	Jun	Sinking Fund			1,875,000	0	495,000	1,380,000
	0118316K5	5.300%	2014	Dec	Sinking Fund			1,925,000	0	510,000	1,415,000
	0118316K5	5.300%	2015	Jun	Sinking Fund			1,975,000	0	520,000	1,455,000
	0118316K5	5.300%	2015	Dec	Sinking Fund			2,025,000	0	535,000	1,490,000
	0118316K5	5.300%	2016	Jun	Sinking Fund			2,075,000	0	545,000	1,530,000
	0118316K5	5.300%	2016	Dec	Sinking Fund			2,125,000	0	560,000	1,565,000
	0118316K5	5.300%	2017	Jun	Sinking Fund			2,175,000	0	575,000	1,600,000
	0118316K5	5.300%	2017	Dec	Term Maturity			2,225,000	0	585,000	1,640,000
							E98A1 Total	**$38,525,000**	**$1,715,000**	**$9,780,000**	**$27,030,000**
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**				Fund: **482**	Bond Yield: **5.206%**		Issue Amount: **$31,475,000**	Dated Date: **6/1/1998**	AAA / Aaa	AAA
	0118316L3	4.850%	2018	Jun	Sinking Fund		AMT	2,125,000	0	925,000	1,200,000
	0118316L3	4.850%	2018	Dec	Sinking Fund		AMT	2,175,000	0	940,000	1,235,000
	0118316L3	4.850%	2019	Jun	Sinking Fund		AMT	2,225,000	0	955,000	1,270,000
	0118316L3	4.850%	2019	Dec	Term Maturity		AMT	2,280,000	0	965,000	1,315,000
A	0118316M1	5.300%	2020	Jun	Sinking Fund		AMT	600,000	0	0	600,000
B	0118316P4	5.400%	2020	Jun	Sinking Fund		AMT	255,000	0	65,000	190,000
A	0118316M1	5.300%	2020	Dec	Sinking Fund		AMT	615,000	0	0	615,000
B	0118316P4	5.400%	2020	Dec	Sinking Fund		AMT	260,000	0	75,000	185,000
A	0118316M1	5.300%	2021	Jun	Sinking Fund		AMT	630,000	0	0	630,000
B	0118316P4	5.400%	2021	Jun	Sinking Fund		AMT	270,000	0	75,000	195,000
A	0118316M1	5.300%	2021	Dec	Sinking Fund		AMT	650,000	0	0	650,000
B	0118316P4	5.400%	2021	Dec	Sinking Fund		AMT	275,000	0	80,000	195,000
A	0118316M1	5.300%	2022	Jun	Sinking Fund		AMT	665,000	0	0	665,000
B	0118316P4	5.400%	2022	Jun	Sinking Fund		AMT	285,000	0	85,000	200,000
A	0118316M1	5.300%	2022	Dec	Sinking Fund		AMT	685,000	0	0	685,000
B	0118316P4	5.400%	2022	Dec	Sinking Fund		AMT	290,000	0	85,000	205,000
A	0118316M1	5.300%	2023	Jun	Sinking Fund		AMT	700,000	0	0	700,000
B	0118316P4	5.400%	2023	Jun	Sinking Fund		AMT	300,000	0	85,000	215,000
A	0118316M1	5.300%	2023	Dec	Sinking Fund		AMT	720,000	0	0	720,000
B	0118316P4	5.400%	2023	Dec	Sinking Fund		AMT	305,000	0	90,000	215,000
A	0118316M1	5.300%	2024	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B	0118316P4	5.400%	2024	Jun	Sinking Fund		AMT	315,000	0	90,000	225,000
A	0118316M1	5.300%	2024	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B	0118316P4	5.400%	2024	Dec	Sinking Fund		AMT	325,000	0	90,000	235,000
A	0118316M1	5.300%	2025	Jun	Sinking Fund		AMT	780,000	0	0	780,000
B	0118316P4	5.400%	2025	Jun	Sinking Fund		AMT	330,000	0	90,000	240,000
A	0118316M1	5.300%	2025	Dec	Sinking Fund		AMT	800,000	0	0	800,000
B	0118316P4	5.400%	2025	Dec	Sinking Fund		AMT	340,000	0	95,000	245,000
A	0118316M1	5.300%	2026	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B	0118316P4	5.400%	2026	Jun	Sinking Fund		AMT	350,000	0	100,000	250,000
A	0118316M1	5.300%	2026	Dec	Term Maturity		AMT	840,000	0	0	840,000
B	0118316P4	5.400%	2026	Dec	Sinking Fund		AMT	360,000	0	105,000	255,000
B	0118316P4	5.400%	2027	Jun	Sinking Fund		AMT	370,000	0	105,000	265,000
B	0118316P4	5.400%	2027	Dec	Sinking Fund		AMT	380,000	0	105,000	275,000
B	0118316P4	5.400%	2028	Jun	Sinking Fund		AMT	390,000	0	110,000	280,000
B	0118316P4	5.400%	2028	Dec	Sinking Fund		AMT	400,000	0	115,000	285,000
B	0118316P4	5.400%	2029	Jun	Sinking Fund		AMT	410,000	0	115,000	295,000
B	0118316P4	5.400%	2029	Dec	Sinking Fund		AMT	420,000	0	120,000	300,000
B	0118316P4	5.400%	2030	Jun	Sinking Fund		AMT	435,000	0	120,000	315,000
B	0118316P4	5.400%	2030	Dec	Sinking Fund		AMT	445,000	0	120,000	325,000
B	0118316P4	5.400%	2031	Jun	Sinking Fund		AMT	455,000	0	130,000	325,000
B	0118316P4	5.400%	2031	Dec	Sinking Fund		AMT	470,000	0	140,000	330,000
B	0118316P4	5.400%	2032	Jun	Sinking Fund		AMT	480,000	0	140,000	340,000
B	0118316P4	5.400%	2032	Dec	Sinking Fund		AMT	495,000	0	140,000	355,000
B	0118316P4	5.400%	2033	Jun	Sinking Fund		AMT	510,000	0	150,000	360,000
B	0118316P4	5.400%	2033	Dec	Sinking Fund		AMT	520,000	0	150,000	370,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**				Fund: **482**	Bond Yield: **5.206%**		Issue Amount: **$31,475,000**	Dated Date: **6/1/1998**	*AAA* / *Aaa*	*AAA*
B	0118316P4	5.400%	2034	Jun	Sinking Fund		AMT	535,000	0	150,000	385,000
B	0118316P4	5.400%	2034	Dec	Sinking Fund		AMT	550,000	0	160,000	390,000
B	0118316P4	5.400%	2035	Jun	Sinking Fund		AMT	565,000	0	160,000	405,000
B	0118316P4	5.400%	2035	Dec	Term Maturity		AMT	580,000	0	165,000	415,000
							E98A2 Total	**$31,475,000**	**$0**	**$7,390,000**	**$24,085,000**
E99A1	**Mortgage Revenue Bonds, 1999 Series A1**				Fund: **483**	Bond Yield: **5.978%**		Issue Amount: **$11,440,000**	Dated Date: **10/15/199**	*AAA* / *Aaa*	*AAA*
	011832CA8	5.800%	2012	Jun	Sinking Fund			1,635,000	0	45,000	1,590,000
	011832CA8	5.800%	2012	Dec	Sinking Fund			1,680,000	0	50,000	1,630,000
	011832CA8	5.800%	2013	Jun	Sinking Fund			1,735,000	0	50,000	1,685,000
	011832CA8	5.800%	2013	Dec	Term Maturity			1,785,000	0	50,000	1,735,000
	011832CB6	6.000%	2014	Jun	Sinking Fund			1,835,000	0	55,000	1,780,000
	011832CB6	6.000%	2014	Dec	Sinking Fund			1,890,000	0	55,000	1,835,000
	011832CB6	6.000%	2015	Jun	Term Maturity			880,000	0	25,000	855,000
							E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**				Fund: **483**	Bond Yield: **5.978%**		Issue Amount: **$188,560,000**	Dated Date: **10/15/199**	*AAA* / *Aaa*	*AAA*
	011832CS9	5.330%	2001	Dec	Sinking Fund		AMT	350,000	350,000	0	0
	011832CC4	4.500%	2001	Dec	Serial Maturity		AMT	955,000	955,000	0	0
	011832CS9	5.330%	2002	Jun	Sinking Fund		AMT	360,000	360,000	0	0
	011832CS9	5.330%	2002	Dec	Sinking Fund		AMT	370,000	360,000	10,000	0
	011832CD2	4.700%	2002	Dec	Serial Maturity		AMT	1,980,000	1,980,000	0	0
	011832CS9	5.330%	2003	Jun	Sinking Fund		AMT	380,000	0	105,000	275,000
	011832CE0	4.850%	2003	Dec	Serial Maturity		AMT	2,075,000	0	60,000	2,015,000
	011832CS9	5.330%	2003	Dec	Sinking Fund		AMT	390,000	0	110,000	280,000
	011832CS9	5.330%	2004	Jun	Sinking Fund		AMT	400,000	0	115,000	285,000
	011832CF7	5.000%	2004	Dec	Serial Maturity		AMT	2,180,000	0	65,000	2,115,000
	011832CS9	5.330%	2004	Dec	Sinking Fund		AMT	410,000	0	115,000	295,000
	011832CS9	5.330%	2005	Jun	Sinking Fund		AMT	425,000	0	120,000	305,000
	011832CG5	5.150%	2005	Dec	Serial Maturity		AMT	2,290,000	0	70,000	2,220,000
	011832CS9	5.330%	2005	Dec	Sinking Fund		AMT	435,000	0	125,000	310,000
	011832CS9	5.330%	2006	Jun	Sinking Fund		AMT	450,000	0	125,000	325,000
	011832CS9	5.330%	2006	Dec	Sinking Fund		AMT	465,000	0	130,000	335,000
	011832CH3	5.250%	2006	Dec	Serial Maturity		AMT	2,405,000	0	70,000	2,335,000
	011832CS9	5.330%	2007	Jun	Sinking Fund		AMT	475,000	0	135,000	340,000
	011832CS9	5.330%	2007	Dec	Sinking Fund		AMT	490,000	0	135,000	355,000
	011832CJ9	5.350%	2007	Dec	Serial Maturity		AMT	2,535,000	0	75,000	2,460,000
	011832CS9	5.330%	2008	Jun	Sinking Fund		AMT	505,000	0	140,000	365,000
	011832CS9	5.330%	2008	Dec	Sinking Fund		AMT	515,000	0	145,000	370,000
	011832CK6	5.450%	2008	Dec	Serial Maturity		AMT	2,670,000	0	80,000	2,590,000
	011832CS9	5.330%	2009	Jun	Sinking Fund		AMT	530,000	0	145,000	385,000
	011832CS9	5.330%	2009	Dec	Sinking Fund		AMT	545,000	0	155,000	390,000
	011832CL4	5.550%	2009	Dec	Serial Maturity		AMT	2,820,000	0	85,000	2,735,000
	011832CS9	5.330%	2010	Jun	Sinking Fund		AMT	560,000	0	160,000	400,000
	011832CS9	5.330%	2010	Dec	Sinking Fund		AMT	580,000	0	165,000	415,000
	011832CM2	5.650%	2010	Dec	Serial Maturity		AMT	2,980,000	0	90,000	2,890,000
	011832CS9	5.330%	2011	Jun	Sinking Fund		AMT	590,000	0	165,000	425,000
	011832CS9	5.330%	2011	Dec	Sinking Fund		AMT	615,000	0	170,000	445,000
	011832CN0	5.750%	2011	Dec	Serial Maturity		AMT	3,145,000	0	95,000	3,050,000
	011832CS9	5.330%	2012	Jun	Sinking Fund		AMT	635,000	0	180,000	455,000
	011832CS9	5.330%	2012	Dec	Sinking Fund		AMT	655,000	0	185,000	470,000
	011832CS9	5.330%	2013	Jun	Sinking Fund		AMT	665,000	0	185,000	480,000
	011832CS9	5.330%	2013	Dec	Sinking Fund		AMT	685,000	0	190,000	495,000
	011832CS9	5.330%	2014	Jun	Sinking Fund		AMT	705,000	0	200,000	505,000
	011832CS9	5.330%	2014	Dec	Sinking Fund		AMT	725,000	0	205,000	520,000
	011832CS9	5.330%	2015	Jun	Sinking Fund		AMT	745,000	0	210,000	535,000
	011832CQ3	6.200%	2015	Jun	Sinking Fund		AMT	1,070,000	0	30,000	1,040,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
E99A2 Mortgage Revenue Bonds, 1999 Series A2				Fund: **483**	Bond Yield: **5.978%**		Issue Amount: **$188,560,000**	Dated Date: **10/15/199**	AAA / Aaa / AAA	
011832CS9	5.330%	2015	Dec	Sinking Fund		AMT	770,000	0	215,000	555,000
011832CQ3	6.200%	2015	Dec	Sinking Fund		AMT	2,005,000	0	60,000	1,945,000
011832CQ3	6.200%	2016	Jun	Sinking Fund		AMT	2,065,000	0	60,000	2,005,000
011832CS9	5.330%	2016	Jun	Sinking Fund		AMT	795,000	0	220,000	575,000
011832CQ3	6.200%	2016	Dec	Sinking Fund		AMT	2,130,000	0	65,000	2,065,000
011832CS9	5.330%	2016	Dec	Sinking Fund		AMT	815,000	0	230,000	585,000
011832CQ3	6.200%	2017	Jun	Sinking Fund		AMT	2,200,000	0	65,000	2,135,000
011832CS9	5.330%	2017	Jun	Sinking Fund		AMT	835,000	0	235,000	600,000
011832CS9	5.330%	2017	Dec	Sinking Fund		AMT	860,000	0	245,000	615,000
011832CQ3	6.200%	2017	Dec	Sinking Fund		AMT	2,270,000	0	70,000	2,200,000
011832CQ3	6.200%	2018	Jun	Sinking Fund		AMT	2,340,000	0	70,000	2,270,000
011832CS9	5.330%	2018	Jun	Sinking Fund		AMT	885,000	0	250,000	635,000
011832CQ3	6.200%	2018	Dec	Sinking Fund		AMT	2,410,000	0	70,000	2,340,000
011832CS9	5.330%	2018	Dec	Sinking Fund		AMT	910,000	0	255,000	655,000
011832CS9	5.330%	2019	Jun	Sinking Fund		AMT	935,000	0	260,000	675,000
011832CQ3	6.200%	2019	Jun	Sinking Fund		AMT	2,490,000	0	75,000	2,415,000
011832CS9	5.330%	2019	Dec	Sinking Fund		AMT	970,000	0	270,000	700,000
011832CQ3	6.200%	2019	Dec	Sinking Fund		AMT	2,560,000	0	75,000	2,485,000
011832CQ3	6.200%	2020	Jun	Sinking Fund		AMT	2,640,000	0	80,000	2,560,000
011832CS9	5.330%	2020	Jun	Sinking Fund		AMT	995,000	0	275,000	720,000
011832CS9	5.330%	2020	Dec	Sinking Fund		AMT	1,020,000	0	290,000	730,000
011832CQ3	6.200%	2020	Dec	Sinking Fund		AMT	2,725,000	0	80,000	2,645,000
011832CS9	5.330%	2021	Jun	Sinking Fund		AMT	1,050,000	0	295,000	755,000
011832CP5	6.200%	2021	Jun	Serial Maturity		AMT	815,000	0	25,000	790,000
011832CQ3	6.200%	2021	Jun	Sinking Fund		AMT	1,995,000	0	60,000	1,935,000
011832CQ3	6.200%	2021	Dec	Term Maturity		AMT	2,900,000	0	85,000	2,815,000
011832CS9	5.330%	2021	Dec	Sinking Fund		AMT	1,080,000	0	305,000	775,000
011832CR1	6.125%	2022	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Jun	Sinking Fund		AMT	1,105,000	0	310,000	795,000
011832CR1	6.125%	2022	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000
011832CS9	5.330%	2022	Dec	Sinking Fund		AMT	1,140,000	0	320,000	820,000
011832CS9	5.330%	2023	Jun	Sinking Fund		AMT	1,170,000	0	330,000	840,000
011832CR1	6.125%	2023	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000
011832CR1	6.125%	2023	Dec	Sinking Fund		AMT	3,285,000	0	0	3,285,000
011832CS9	5.330%	2023	Dec	Sinking Fund		AMT	1,200,000	0	340,000	860,000
011832CR1	6.125%	2024	Jun	Sinking Fund		AMT	3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Jun	Sinking Fund		AMT	1,240,000	0	350,000	890,000
011832CS9	5.330%	2024	Dec	Sinking Fund		AMT	1,270,000	0	355,000	915,000
011832CR1	6.125%	2024	Dec	Sinking Fund		AMT	3,490,000	0	0	3,490,000
011832CR1	6.125%	2025	Jun	Sinking Fund		AMT	3,605,000	0	0	3,605,000
011832CS9	5.330%	2025	Jun	Sinking Fund		AMT	1,300,000	0	365,000	935,000
011832CS9	5.330%	2025	Dec	Sinking Fund		AMT	1,340,000	0	375,000	965,000
011832CR1	6.125%	2025	Dec	Sinking Fund		AMT	3,715,000	0	0	3,715,000
011832CR1	6.125%	2026	Jun	Sinking Fund		AMT	3,830,000	0	0	3,830,000
011832CS9	5.330%	2026	Jun	Sinking Fund		AMT	1,375,000	0	385,000	990,000
011832CR1	6.125%	2026	Dec	Sinking Fund		AMT	3,955,000	0	0	3,955,000
011832CS9	5.330%	2026	Dec	Sinking Fund		AMT	1,410,000	0	395,000	1,015,000
011832CR1	6.125%	2027	Jun	Sinking Fund		AMT	4,080,000	0	0	4,080,000
011832CS9	5.330%	2027	Jun	Sinking Fund		AMT	1,450,000	0	405,000	1,045,000
011832CT7	6.250%	2027	Dec	Sinking Fund		AMT	900,000	0	25,000	875,000
011832CS9	5.330%	2027	Dec	Sinking Fund		AMT	1,495,000	0	420,000	1,075,000
011832CR1	6.125%	2027	Dec	Term Maturity		AMT	3,300,000	0	0	3,300,000
011832CT7	6.250%	2028	Jun	Sinking Fund		AMT	4,330,000	0	130,000	4,200,000
011832CS9	5.330%	2028	Jun	Sinking Fund		AMT	1,540,000	0	435,000	1,105,000
011832CT7	6.250%	2028	Dec	Sinking Fund		AMT	4,465,000	0	130,000	4,335,000
011832CS9	5.330%	2028	Dec	Sinking Fund		AMT	1,580,000	0	445,000	1,135,000
011832CT7	6.250%	2029	Jun	Sinking Fund		AMT	4,605,000	0	135,000	4,470,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			S and P	Moodys	Fitch
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			Fund: **483**	Bond Yield: **5.978%**		Issue Amount: **$188,560,000**	Dated Date: **10/15/199**	AAA	Aaa AAA
011832CS9	5.330%	2029	Jun	Sinking Fund		AMT	1,625,000	0	455,000	1,170,000
011832CS9	5.330%	2029	Dec	Sinking Fund		AMT	1,680,000	0	470,000	1,210,000
011832CT7	6.250%	2029	Dec	Sinking Fund		AMT	4,740,000	0	140,000	4,600,000
011832CS9	5.330%	2030	Jun	Sinking Fund		AMT	1,730,000	0	485,000	1,245,000
011832CT7	6.250%	2030	Jun	Sinking Fund		AMT	4,890,000	0	145,000	4,745,000
011832CT7	6.250%	2030	Dec	Sinking Fund		AMT	5,050,000	0	150,000	4,900,000
011832CS9	5.330%	2030	Dec	Term Maturity		AMT	1,775,000	0	495,000	1,280,000
011832CT7	6.250%	2031	Jun	Term Maturity		AMT	7,030,000	0	210,000	6,820,000
						E99A2 Total	**$188,560,000**	**$4,005,000**	**$17,030,000**	**$167,525,000**
E001A	**Mortgage Revenue Bonds, 2000 Series A**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$58,315,000**	Dated Date: **11/1/2000**	AAA	Aaa AAA
011832KY7	5.900%	2031	Jun	Sinking Fund			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinking Fund			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinking Fund			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinking Fund			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinking Fund			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinking Fund			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinking Fund			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinking Fund			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinking Fund			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinking Fund			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinking Fund			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term Maturity			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2036	Dec	Sinking Fund			1,685,000	0	1,300,000	385,000
011832KZ4	5.750%	2037	Jun	Sinking Fund			3,175,000	0	2,460,000	715,000
011832KZ4	5.750%	2037	Dec	Sinking Fund			3,265,000	0	2,525,000	740,000
011832KZ4	5.750%	2038	Jun	Sinking Fund			3,365,000	0	2,605,000	760,000
011832LA8	6.000%	2038	Dec	Sinking Fund			470,000	0	365,000	105,000
011832KZ4	5.750%	2038	Dec	Term Maturity			2,985,000	0	2,310,000	675,000
011832LA8	6.000%	2039	Jun	Sinking Fund			3,455,000	0	2,670,000	785,000
011832LA8	6.000%	2039	Dec	Sinking Fund			3,560,000	0	2,755,000	805,000
011832LA8	6.000%	2040	Jun	Sinking Fund			3,665,000	0	2,835,000	830,000
011832LA8	6.000%	2040	Dec	Term Maturity			3,770,000	0	2,915,000	855,000
						E001A Total	**$58,315,000**	**$0**	**$22,740,000**	**$35,575,000**
E001B	**Mortgage Revenue Bonds, 2000 Series B**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$3,795,000**	Dated Date: **11/1/2000**	AAA	Aaa AAA
011832LB6	5.450%	2008	Jun	Sinking Fund			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinking Fund			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinking Fund			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinking Fund			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinking Fund			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinking Fund			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinking Fund			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinking Fund			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinking Fund			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinking Fund			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term Maturity			410,000	0	0	410,000
						E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**
E001C	**Mortgage Revenue Bonds, 2000 Series C**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$68,785,000**	Dated Date: **11/1/2000**	AAA	Aaa AAA
011832LN0	4.700%	2002	Dec	Serial Maturity		AMT	205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial Maturity		AMT	430,000	0	0	430,000
011832LP5	4.800%	2004	Dec	Serial Maturity		AMT	455,000	0	0	455,000
011832LD2	4.850%	2005	Dec	Serial Maturity		AMT	480,000	0	0	480,000
011832LQ3	4.900%	2006	Dec	Serial Maturity		AMT	500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial Maturity		AMT	520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial Maturity		AMT	515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial Maturity		AMT	585,000	0	0	585,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E001C Mortgage Revenue Bonds, 2000 Series C				Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$68,785,000**	Dated Date: **11/1/2000**	*AAA*	*Aaa* / *AAA*
011832LS9	5.100%	2010	Dec	Serial Maturity		AMT	620,000	0	0	620,000
011832LH3	5.875%	2016	Jun	Sinking Fund		AMT	405,000	0	0	405,000
011832LH3	5.875%	2016	Dec	Sinking Fund		AMT	415,000	0	0	415,000
011832LH3	5.875%	2017	Jun	Sinking Fund		AMT	425,000	0	0	425,000
011832LH3	5.875%	2017	Dec	Sinking Fund		AMT	435,000	0	0	435,000
011832LH3	5.875%	2018	Jun	Sinking Fund		AMT	455,000	0	0	455,000
011832LH3	5.875%	2018	Dec	Sinking Fund		AMT	465,000	0	0	465,000
011832LH3	5.875%	2019	Jun	Sinking Fund		AMT	505,000	0	0	505,000
011832LH3	5.875%	2019	Dec	Sinking Fund		AMT	515,000	0	0	515,000
011832LH3	5.875%	2020	Jun	Sinking Fund		AMT	530,000	0	0	530,000
011832LH3	5.875%	2020	Dec	Term Maturity		AMT	550,000	0	0	550,000
011832LG5	5.900%	2021	Jun	Sinking Fund		AMT	1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinking Fund		AMT	1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinking Fund		AMT	1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinking Fund		AMT	2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinking Fund		AMT	2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinking Fund		AMT	2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinking Fund		AMT	2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinking Fund		AMT	2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinking Fund		AMT	2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinking Fund		AMT	2,615,000	0	0	2,615,000
011832LJ9	5.800%	2027	Dec	Sinking Fund		AMT	1,720,000	0	0	1,720,000
011832LG5	5.900%	2027	Dec	Term Maturity		AMT	1,110,000	0	0	1,110,000
011832LJ9	5.800%	2028	Jun	Sinking Fund		AMT	3,030,000	0	0	3,030,000
011832LJ9	5.800%	2028	Dec	Sinking Fund		AMT	3,115,000	0	0	3,115,000
011832LJ9	5.800%	2029	Jun	Term Maturity		AMT	3,200,000	0	0	3,200,000
011832LX9	6.000%	2029	Dec	Sinking Fund		AMT	2,910,000	0	535,000	2,375,000
011832LX9	6.000%	2030	Jun	Sinking Fund		AMT	2,995,000	0	555,000	2,440,000
011832LX9	6.000%	2030	Dec	Sinking Fund		AMT	3,085,000	0	570,000	2,515,000
011832LX9	6.000%	2031	Jun	Sinking Fund		AMT	3,180,000	0	585,000	2,595,000
011832LX9	6.000%	2031	Dec	Term Maturity		AMT	3,065,000	0	565,000	2,500,000
011832LU4	6.000%	2031	Dec	Sinking Fund		AMT	220,000	0	40,000	180,000
011832LU4	6.000%	2032	Jun	Term Maturity		AMT	3,510,000	0	645,000	2,865,000
						E001C Total	**$68,785,000**	**$205,000**	**$3,495,000**	**$65,085,000**
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$32,740,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* / *AAA*
011832NN8	4.400%	2002	Jun	Sinking Fund			40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial Maturity			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinking Fund			155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinking Fund			160,000	0	10,000	150,000
011832NN8	4.400%	2003	Dec	Sinking Fund			160,000	0	10,000	150,000
011832NB4	2.700%	2003	Dec	Serial Maturity			480,000	0	10,000	470,000
011832NN8	4.400%	2004	Jun	Sinking Fund			165,000	0	10,000	155,000
011832NN8	4.400%	2004	Dec	Sinking Fund			165,000	0	10,000	155,000
011832NC2	3.050%	2004	Dec	Serial Maturity			500,000	0	10,000	490,000
011832NN8	4.400%	2005	Jun	Sinking Fund			170,000	0	15,000	155,000
011832NN8	4.400%	2005	Dec	Sinking Fund			175,000	0	15,000	160,000
011832ND0	3.250%	2005	Dec	Serial Maturity			515,000	0	10,000	505,000
011832NN8	4.400%	2006	Jun	Sinking Fund			175,000	0	15,000	160,000
011832NN8	4.400%	2006	Dec	Sinking Fund			180,000	0	15,000	165,000
011832NE8	3.500%	2006	Dec	Serial Maturity			545,000	0	10,000	535,000
011832NN8	4.400%	2007	Jun	Sinking Fund			185,000	0	15,000	170,000
011832NN8	4.400%	2007	Dec	Sinking Fund			190,000	0	15,000	175,000
011832NF5	3.700%	2007	Dec	Serial Maturity			560,000	0	10,000	550,000

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate** — S and P / Moodys / Fitch

E011A Mortgage Revenue Bonds, 2001 Series A Fund: **485** Bond Yield: **5.211%** Issue Amount: **$32,740,000** Dated Date: **10/1/2001** AAA Aaa AAA

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832NN8	4.400%	2008	Jun	Sinking Fund			195,000	0	15,000	180,000
011832NG3	3.900%	2008	Dec	Serial Maturity			585,000	0	10,000	575,000
011832NN8	4.400%	2008	Dec	Sinking Fund			195,000	0	15,000	180,000
011832NN8	4.400%	2009	Jun	Sinking Fund			205,000	0	15,000	190,000
011832NH1	4.000%	2009	Dec	Serial Maturity			610,000	0	10,000	600,000
011832NN8	4.400%	2009	Dec	Sinking Fund			205,000	0	15,000	190,000
011832NN8	4.400%	2010	Jun	Sinking Fund			210,000	0	15,000	195,000
011832NJ7	4.150%	2010	Dec	Serial Maturity			640,000	0	10,000	630,000
011832NN8	4.400%	2010	Dec	Sinking Fund			215,000	0	15,000	200,000
011832NN8	4.400%	2011	Jun	Sinking Fund			220,000	0	15,000	205,000
011832NK4	4.250%	2011	Dec	Serial Maturity			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinking Fund			225,000	0	15,000	210,000
011832NL2	5.200%	2012	Jun	Sinking Fund			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinking Fund			230,000	0	15,000	215,000
011832NN8	4.400%	2012	Dec	Sinking Fund			235,000	0	15,000	220,000
011832NL2	5.200%	2012	Dec	Sinking Fund			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinking Fund			240,000	0	20,000	220,000
011832NL2	5.200%	2013	Jun	Sinking Fund			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinking Fund			250,000	0	20,000	230,000
011832NL2	5.200%	2013	Dec	Sinking Fund			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinking Fund			260,000	0	20,000	240,000
011832NL2	5.200%	2014	Jun	Sinking Fund			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinking Fund			265,000	0	20,000	245,000
011832NL2	5.200%	2014	Dec	Sinking Fund			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinking Fund			270,000	0	20,000	250,000
011832NL2	5.200%	2015	Jun	Sinking Fund			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinking Fund			280,000	0	20,000	260,000
011832NL2	5.200%	2015	Dec	Sinking Fund			410,000	0	5,000	405,000
011832NL2	5.200%	2016	Jun	Sinking Fund			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Jun	Sinking Fund			285,000	0	20,000	265,000
011832NL2	5.200%	2016	Dec	Sinking Fund			435,000	0	5,000	430,000
011832NN8	4.400%	2016	Dec	Sinking Fund			290,000	0	20,000	270,000
011832NL2	5.200%	2017	Jun	Sinking Fund			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Jun	Sinking Fund			295,000	0	20,000	275,000
011832NL2	5.200%	2017	Dec	Sinking Fund			455,000	0	5,000	450,000
011832NN8	4.400%	2017	Dec	Sinking Fund			305,000	0	20,000	285,000
011832NL2	5.200%	2018	Jun	Sinking Fund			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Jun	Sinking Fund			315,000	0	25,000	290,000
011832NL2	5.200%	2018	Dec	Sinking Fund			480,000	0	10,000	470,000
011832NN8	4.400%	2018	Dec	Sinking Fund			320,000	0	25,000	295,000
011832NN8	4.400%	2019	Jun	Sinking Fund			330,000	0	25,000	305,000
011832NL2	5.200%	2019	Jun	Sinking Fund			490,000	0	10,000	480,000
011832NL2	5.200%	2019	Dec	Sinking Fund			505,000	0	10,000	495,000
011832NN8	4.400%	2019	Dec	Sinking Fund			335,000	0	25,000	310,000
011832NL2	5.200%	2020	Jun	Sinking Fund			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Jun	Sinking Fund			350,000	0	25,000	325,000
011832NN8	4.400%	2020	Dec	Sinking Fund			215,000	0	15,000	200,000
011832NL2	5.200%	2020	Dec	Sinking Fund			325,000	0	5,000	320,000
011832NN8	4.400%	2021	Jun	Sinking Fund			150,000	0	10,000	140,000
011832NL2	5.200%	2021	Jun	Term Maturity			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Dec	Sinking Fund			155,000	0	10,000	145,000
011832NZ1	5.300%	2021	Dec	Sinking Fund			105,000	0	0	105,000
011832NM0	5.300%	2021	Dec	Sinking Fund			130,000	0	0	130,000
011832NZ1	5.300%	2022	Jun	Sinking Fund			110,000	0	0	110,000
011832NN8	4.400%	2022	Jun	Sinking Fund			160,000	0	10,000	150,000
011832NM0	5.300%	2022	Jun	Sinking Fund			130,000	0	0	130,000
011832NM0	5.300%	2022	Dec	Sinking Fund			135,000	0	0	135,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
E011A	**Mortgage Revenue Bonds, 2001 Series A**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$32,740,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* *AAA*
	011832NZ1	5.300%	2022	Dec	Sinking Fund			110,000	0	0	110,000
	011832NN8	4.400%	2022	Dec	Sinking Fund			170,000	0	10,000	160,000
	011832NN8	4.400%	2023	Jun	Sinking Fund			170,000	0	10,000	160,000
	011832NM0	5.300%	2023	Jun	Sinking Fund			140,000	0	0	140,000
	011832NZ1	5.300%	2023	Jun	Sinking Fund			115,000	0	0	115,000
	011832NM0	5.300%	2023	Dec	Sinking Fund			140,000	0	0	140,000
	011832NN8	4.400%	2023	Dec	Sinking Fund			175,000	0	15,000	160,000
	011832NZ1	5.300%	2023	Dec	Sinking Fund			120,000	0	0	120,000
	011832NN8	4.400%	2024	Jun	Sinking Fund			175,000	0	15,000	160,000
	011832NZ1	5.300%	2024	Jun	Sinking Fund			125,000	0	0	125,000
	011832NM0	5.300%	2024	Jun	Sinking Fund			145,000	0	0	145,000
	011832NM0	5.300%	2024	Dec	Sinking Fund			150,000	0	0	150,000
	011832NN8	4.400%	2024	Dec	Sinking Fund			185,000	0	15,000	170,000
	011832NZ1	5.300%	2024	Dec	Sinking Fund			125,000	0	0	125,000
	011832NM0	5.300%	2025	Jun	Sinking Fund			150,000	0	0	150,000
	011832NZ1	5.300%	2025	Jun	Sinking Fund			130,000	0	0	130,000
	011832NN8	4.400%	2025	Jun	Sinking Fund			190,000	0	15,000	175,000
	011832NM0	5.300%	2025	Dec	Sinking Fund			160,000	0	0	160,000
	011832NZ1	5.300%	2025	Dec	Sinking Fund			130,000	0	0	130,000
	011832NN8	4.400%	2025	Dec	Sinking Fund			195,000	0	15,000	180,000
	011832NM0	5.300%	2026	Jun	Sinking Fund			165,000	0	0	165,000
	011832NZ1	5.300%	2026	Jun	Sinking Fund			135,000	0	0	135,000
	011832NN8	4.400%	2026	Jun	Sinking Fund			195,000	0	15,000	180,000
	011832NN8	4.400%	2026	Dec	Sinking Fund			205,000	0	15,000	190,000
	011832NZ1	5.300%	2026	Dec	Sinking Fund			140,000	0	0	140,000
	011832NM0	5.300%	2026	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NM0	5.300%	2027	Jun	Sinking Fund			170,000	0	5,000	165,000
	011832NN8	4.400%	2027	Jun	Sinking Fund			210,000	0	15,000	195,000
	011832NZ1	5.300%	2027	Jun	Sinking Fund			145,000	0	5,000	140,000
	011832NZ1	5.300%	2027	Dec	Sinking Fund			145,000	0	5,000	140,000
	011832NM0	5.300%	2027	Dec	Sinking Fund			175,000	0	5,000	170,000
	011832NN8	4.400%	2027	Dec	Sinking Fund			220,000	0	15,000	205,000
	011832NM0	5.300%	2028	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2028	Jun	Sinking Fund			225,000	0	15,000	210,000
	011832NZ1	5.300%	2028	Jun	Sinking Fund			150,000	0	5,000	145,000
	011832NM0	5.300%	2028	Dec	Sinking Fund			185,000	0	5,000	180,000
	011832NN8	4.400%	2028	Dec	Sinking Fund			230,000	0	15,000	215,000
	011832NZ1	5.300%	2028	Dec	Sinking Fund			155,000	0	5,000	150,000
	011832NN8	4.400%	2029	Jun	Sinking Fund			235,000	0	15,000	220,000
	011832NM0	5.300%	2029	Jun	Sinking Fund			190,000	0	5,000	185,000
	011832NZ1	5.300%	2029	Jun	Sinking Fund			160,000	0	5,000	155,000
	011832NM0	5.300%	2029	Dec	Sinking Fund			195,000	0	5,000	190,000
	011832NZ1	5.300%	2029	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NN8	4.400%	2029	Dec	Sinking Fund			240,000	0	20,000	220,000
	011832NM0	5.300%	2030	Jun	Sinking Fund			210,000	0	5,000	205,000
	011832NZ1	5.300%	2030	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2030	Jun	Sinking Fund			260,000	0	20,000	240,000
	011832NM0	5.300%	2030	Dec	Sinking Fund			205,000	0	5,000	200,000
	011832NN8	4.400%	2030	Dec	Sinking Fund			250,000	0	20,000	230,000
	011832NZ1	5.300%	2030	Dec	Term Maturity			165,000	0	5,000	160,000
	011832NM0	5.300%	2031	Jun	Term Maturity			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Jun	Sinking Fund			255,000	0	20,000	235,000
	011832NN8	4.400%	2031	Dec	Term Maturity			540,000	0	40,000	500,000
							E011A Total	**$32,740,000**	**$490,000**	**$1,270,000**	**$30,980,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$104,450,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* *AAA*
B2	011832NS7	4.000%	2007	Dec	Serial Maturity		AMT	60,000	0	0	60,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$104,450,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* / *AAA*
B2	011832NT5	4.150%	2008	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial Maturity		AMT	1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial Maturity		AMT	1,490,000	0	0	1,490,000
B1	011832PA4	5.230%	2013	Dec	Sinking Fund		AMT	265,000	0	0	265,000
B1	011832NP3	5.300%	2013	Dec	Sinking Fund		AMT	30,000	0	0	30,000
B2	011832NY4	5.000%	2013	Dec	Serial Maturity		AMT	1,275,000	0	0	1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B1	011832NP3	5.300%	2014	Jun	Sinking Fund		AMT	80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B1	011832NP3	5.300%	2014	Dec	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832NP3	5.300%	2015	Jun	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinking Fund		AMT	775,000	0	0	775,000
B1	011832PA4	5.230%	2015	Dec	Sinking Fund		AMT	790,000	0	0	790,000
B1	011832NP3	5.300%	2015	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832NP3	5.300%	2016	Jun	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B1	011832PA4	5.230%	2016	Dec	Sinking Fund		AMT	840,000	0	0	840,000
B1	011832NP3	5.300%	2016	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2017	Jun	Sinking Fund		AMT	860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinking Fund		AMT	885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832NP3	5.300%	2018	Jun	Sinking Fund		AMT	100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Jun	Sinking Fund		AMT	915,000	0	0	915,000
B1	011832PA4	5.230%	2018	Dec	Sinking Fund		AMT	930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinking Fund		AMT	955,000	0	0	955,000
B1	011832NP3	5.300%	2019	Jun	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Dec	Sinking Fund		AMT	980,000	0	0	980,000
B1	011832NP3	5.300%	2019	Dec	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832NP3	5.300%	2020	Jun	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinking Fund		AMT	1,010,000	0	0	1,010,000
B1	011832PA4	5.230%	2020	Dec	Sinking Fund		AMT	1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2020	Dec	Sinking Fund		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinking Fund		AMT	1,065,000	0	0	1,065,000
B1	011832NP3	5.300%	2021	Jun	Term Maturity		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Dec	Sinking Fund		AMT	1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinking Fund		AMT	1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinking Fund		AMT	1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinking Fund		AMT	1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinking Fund		AMT	1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinking Fund		AMT	1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinking Fund		AMT	1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinking Fund		AMT	1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinking Fund		AMT	1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinking Fund		AMT	1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term Maturity		AMT	1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
B1	011832NQ1	5.400%	2027	Jun	Sinking Fund		AMT	1,580,000	0	0	1,580,000
B1	011832PB2	5.400%	2027	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2027	Dec	Sinking Fund		AMT	1,620,000	0	0	1,620,000
B1	011832PB2	5.400%	2028	Jun	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Jun	Sinking Fund		AMT	1,665,000	0	0	1,665,000
B1	011832PB2	5.400%	2028	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Dec	Sinking Fund		AMT	1,710,000	0	0	1,710,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$104,450,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* / *AAA*
B1	011832PB2	5.400%	2029	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Jun	Sinking Fund		AMT	1,755,000	0	0	1,755,000
B1	011832NQ1	5.400%	2029	Dec	Sinking Fund		AMT	1,800,000	0	0	1,800,000
B1	011832PB2	5.400%	2029	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Jun	Sinking Fund		AMT	1,855,000	0	0	1,855,000
B1	011832PB2	5.400%	2030	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Dec	Sinking Fund		AMT	1,910,000	0	0	1,910,000
B1	011832PB2	5.400%	2030	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832PB2	5.400%	2031	Jun	Term Maturity		AMT	65,000	0	0	65,000
B1	011832NQ1	5.400%	2031	Jun	Sinking Fund		AMT	1,955,000	0	0	1,955,000
B1	011832NQ1	5.400%	2031	Dec	Term Maturity		AMT	2,080,000	0	0	2,080,000
B1	011832PC0	5.450%	2032	Jun	Sinking Fund		AMT	2,120,000	0	225,000	1,895,000
B1	011832NR9	5.450%	2032	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2032	Dec	Sinking Fund		AMT	2,185,000	0	240,000	1,945,000
B1	011832NR9	5.450%	2032	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2033	Jun	Sinking Fund		AMT	2,240,000	0	245,000	1,995,000
B1	011832NR9	5.450%	2033	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2033	Dec	Sinking Fund		AMT	2,305,000	0	250,000	2,055,000
B1	011832NR9	5.450%	2033	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2034	Jun	Sinking Fund		AMT	2,370,000	0	260,000	2,110,000
B1	011832NR9	5.450%	2034	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2034	Dec	Sinking Fund		AMT	2,435,000	0	265,000	2,170,000
B1	011832NR9	5.450%	2034	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2035	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2035	Jun	Sinking Fund		AMT	2,505,000	0	275,000	2,230,000
B1	011832PC0	5.450%	2035	Dec	Sinking Fund		AMT	2,575,000	0	280,000	2,295,000
B1	011832NR9	5.450%	2035	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2036	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2036	Jun	Sinking Fund		AMT	2,645,000	0	290,000	2,355,000
B1	011832NR9	5.450%	2036	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2036	Dec	Sinking Fund		AMT	2,715,000	0	295,000	2,420,000
B1	011832PC0	5.450%	2037	Jun	Sinking Fund		AMT	2,795,000	0	305,000	2,490,000
B1	011832NR9	5.450%	2037	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2037	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2037	Dec	Sinking Fund		AMT	2,720,000	0	295,000	2,425,000
B1	011832NR9	5.450%	2038	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2038	Jun	Sinking Fund		AMT	2,800,000	0	305,000	2,495,000
B1	011832NR9	5.450%	2038	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2038	Dec	Sinking Fund		AMT	2,875,000	0	315,000	2,560,000
B1	011832NR9	5.450%	2039	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2039	Jun	Sinking Fund		AMT	2,955,000	0	320,000	2,635,000
B1	011832NR9	5.450%	2039	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2039	Dec	Sinking Fund		AMT	3,040,000	0	330,000	2,710,000
B1	011832PC0	5.450%	2040	Jun	Sinking Fund		AMT	3,125,000	0	340,000	2,785,000
B1	011832NR9	5.450%	2040	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2040	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2040	Dec	Sinking Fund		AMT	3,210,000	0	350,000	2,860,000
B1	011832NR9	5.450%	2041	Jun	Term Maturity		AMT	5,000	0	5,000	0
B1	011832PC0	5.450%	2041	Jun	Sinking Fund		AMT	1,650,000	0	180,000	1,470,000
B1	011832PC0	5.450%	2041	Dec	Term Maturity		AMT	1,655,000	0	180,000	1,475,000
							E011B Total	**$104,450,000**	**$0**	**$5,730,000**	**$98,720,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				Fund: **486**	Bond Yield:		Issue Amount: **$170,000,000**	Dated Date: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
A1	011832PW6		2032	Jun	Stated Maturity	Variable	AMT	50,000,000	0	0	50,000,000
A2	011832PX4		2036	Dec	Stated Maturity	Variable	AMT	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
				Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T Total				**$1,057,955,353**	**$41,825,000**	**$211,380,000**	**$804,750,353**
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
C9111	**Veterans Collateralized Bonds, 1991 First**				Fund: **750**	Bond Yield: **7.205%**		Issue Amount: **$45,000,000**	Dated Date: **4/15/1991**	*AAA*	*Aaa* *N/A*
A2	011831DT8	7.300%	2004	Jun	Sinking Fund		AMT	205,000	0	190,000	15,000
A2	011831DT8	7.300%	2004	Dec	Sinking Fund		AMT	215,000	0	200,000	15,000
A2	011831DT8	7.300%	2005	Jun	Sinking Fund		AMT	220,000	0	210,000	10,000
A2	011831DT8	7.300%	2005	Dec	Sinking Fund		AMT	230,000	0	215,000	15,000
A2	011831DT8	7.300%	2006	Jun	Sinking Fund		AMT	240,000	0	225,000	15,000
A2	011831DT8	7.300%	2006	Dec	Sinking Fund		AMT	245,000	0	230,000	15,000
A2	011831DT8	7.300%	2007	Jun	Sinking Fund		AMT	255,000	0	240,000	15,000
A2	011831DT8	7.300%	2007	Dec	Sinking Fund		AMT	265,000	0	255,000	10,000
A2	011831DT8	7.300%	2008	Jun	Sinking Fund		AMT	275,000	0	265,000	10,000
A2	011831DT8	7.300%	2008	Dec	Sinking Fund		AMT	285,000	0	270,000	15,000
A2	011831DT8	7.300%	2009	Jun	Sinking Fund		AMT	295,000	0	280,000	15,000
A2	011831DT8	7.300%	2009	Dec	Sinking Fund		AMT	310,000	0	300,000	10,000
A2	011831DT8	7.300%	2010	Jun	Sinking Fund		AMT	320,000	0	305,000	15,000
A2	011831DT8	7.300%	2010	Dec	Sinking Fund		AMT	330,000	0	315,000	15,000
A2	011831DT8	7.300%	2011	Jun	Sinking Fund		AMT	345,000	0	330,000	15,000
A2	011831DT8	7.300%	2011	Dec	Sinking Fund		AMT	360,000	0	345,000	15,000
A2	011831DT8	7.300%	2012	Jun	Sinking Fund		AMT	370,000	0	355,000	15,000
A2	011831DT8	7.300%	2012	Dec	Sinking Fund		AMT	385,000	0	370,000	15,000
A2	011831DT8	7.300%	2013	Jun	Sinking Fund		AMT	400,000	0	385,000	15,000
A2	011831DT8	7.300%	2013	Dec	Term Maturity		AMT	410,000	0	395,000	15,000
A2	011831DU5	7.300%	2014	Jun	Sinking Fund		AMT	425,000	0	410,000	15,000
A2	011831DU5	7.300%	2014	Dec	Sinking Fund		AMT	445,000	0	430,000	15,000
A2	011831DU5	7.300%	2015	Jun	Sinking Fund		AMT	460,000	0	445,000	15,000
A2	011831DU5	7.300%	2015	Dec	Sinking Fund		AMT	480,000	0	460,000	20,000
A2	011831DU5	7.300%	2016	Jun	Sinking Fund		AMT	495,000	0	475,000	20,000
A2	011831DU5	7.300%	2016	Dec	Sinking Fund		AMT	515,000	0	495,000	20,000
A2	011831DU5	7.300%	2017	Jun	Sinking Fund		AMT	535,000	0	515,000	20,000
A2	011831DU5	7.300%	2017	Dec	Sinking Fund		AMT	555,000	0	535,000	20,000
A2	011831DU5	7.300%	2018	Jun	Sinking Fund		AMT	580,000	0	555,000	25,000
A2	011831DU5	7.300%	2018	Dec	Sinking Fund		AMT	600,000	0	575,000	25,000
A2	011831DU5	7.300%	2019	Jun	Sinking Fund		AMT	625,000	0	600,000	25,000
A2	011831DU5	7.300%	2019	Dec	Sinking Fund		AMT	645,000	0	620,000	25,000
A2	011831DU5	7.300%	2020	Jun	Sinking Fund		AMT	670,000	0	645,000	25,000
A2	011831DU5	7.300%	2020	Dec	Sinking Fund		AMT	700,000	0	675,000	25,000
A2	011831DU5	7.300%	2021	Jun	Sinking Fund		AMT	725,000	0	700,000	25,000
A2	011831DU5	7.300%	2021	Dec	Sinking Fund		AMT	755,000	0	730,000	25,000
A2	011831DU5	7.300%	2022	Jun	Sinking Fund		AMT	780,000	0	750,000	30,000
A2	011831DU5	7.300%	2022	Dec	Term Maturity		AMT	810,000	0	775,000	35,000
A1	011831DV3	7.125%	2023	Jun	Sinking Fund			850,000	0	815,000	35,000
A1	011831DV3	7.125%	2023	Dec	Sinking Fund			880,000	0	845,000	35,000
A1	011831DV3	7.125%	2024	Jun	Sinking Fund			910,000	0	875,000	35,000
A1	011831DV3	7.125%	2024	Dec	Sinking Fund			950,000	0	915,000	35,000
A1	011831DV3	7.125%	2025	Jun	Sinking Fund			985,000	0	945,000	40,000
A1	011831DV3	7.125%	2025	Dec	Sinking Fund			1,025,000	0	985,000	40,000
A1	011831DV3	7.125%	2026	Jun	Sinking Fund			1,060,000	0	1,020,000	40,000
A1	011831DV3	7.125%	2026	Dec	Sinking Fund			1,100,000	0	1,060,000	40,000
A1	011831DV3	7.125%	2027	Jun	Sinking Fund			1,140,000	0	1,100,000	40,000
A1	011831DV3	7.125%	2027	Dec	Sinking Fund			1,185,000	0	1,140,000	45,000
A1	011831DV3	7.125%	2028	Jun	Sinking Fund			1,225,000	0	1,180,000	45,000
A1	011831DV3	7.125%	2028	Dec	Sinking Fund			1,275,000	0	1,225,000	50,000
A1	011831DV3	7.125%	2029	Jun	Sinking Fund			1,320,000	0	1,270,000	50,000
A1	011831DV3	7.125%	2029	Dec	Sinking Fund			1,370,000	0	1,315,000	55,000
A1	011831DV3	7.125%	2030	Jun	Sinking Fund			1,420,000	0	1,365,000	55,000
A1	011831DV3	7.125%	2030	Dec	Term Maturity			1,475,000	0	1,415,000	60,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C9111 Veterans Collateralized Bonds, 1991 First					Fund: **750**	Bond Yield: **7.205%**		Issue Amount: **$45,000,000**	Dated Date: **4/15/1991**	*AAA*	*Aaa* / *N/A*
A1	011831DW1	6.750%	2031	Jun	Sinking Fund			1,530,000	0	1,470,000	60,000
A1	011831DW1	6.750%	2031	Dec	Sinking Fund			1,585,000	0	1,520,000	65,000
A1	011831DW1	6.750%	2032	Jun	Sinking Fund			1,645,000	0	1,580,000	65,000
A1	011831DW1	6.750%	2032	Dec	Sinking Fund			1,705,000	0	1,635,000	70,000
A1	011831DW1	6.750%	2033	Jun	Sinking Fund			1,770,000	0	1,700,000	70,000
A1	011831DW1	6.750%	2033	Dec	Term Maturity			1,835,000	0	1,765,000	70,000
							C9111 Total	**$45,000,000**	**$0**	**$43,210,000**	**$1,790,000**
C9121 Veterans Collateralized Bonds, 1991 Second					Fund: **751**	Bond Yield: **6.904%**		Issue Amount: **$60,000,000**	Dated Date: **11/1/1991**	*AAA*	*Aaa* / *N/A*
B2	011831DX9	6.500%	2004	Dec	Serial Maturity		AMT	295,000	0	265,000	30,000
B2	011831DY7	6.600%	2005	Jun	Serial Maturity		AMT	305,000	0	275,000	30,000
B2	011831DZ4	6.600%	2005	Dec	Serial Maturity		AMT	315,000	0	285,000	30,000
B2	011831EA8	6.625%	2006	Jun	Serial Maturity		AMT	325,000	0	295,000	30,000
B2	011831EB6	6.625%	2006	Dec	Serial Maturity		AMT	340,000	0	305,000	35,000
B2	011831EC4	6.700%	2007	Jun	Serial Maturity		AMT	350,000	0	315,000	35,000
B2	011831ED2	6.700%	2007	Dec	Serial Maturity		AMT	365,000	0	325,000	40,000
B2	011831EE0	6.700%	2008	Jun	Serial Maturity		AMT	375,000	0	335,000	40,000
B2	011831EF7	6.700%	2008	Dec	Serial Maturity		AMT	390,000	0	350,000	40,000
B2	011831EG5	6.750%	2009	Jun	Serial Maturity		AMT	405,000	0	365,000	40,000
B2	011831EH3	6.750%	2009	Dec	Serial Maturity		AMT	420,000	0	380,000	40,000
B2	011831EJ9	6.750%	2010	Jun	Serial Maturity		AMT	435,000	0	395,000	40,000
B2	011831EK6	6.750%	2010	Dec	Serial Maturity		AMT	450,000	0	410,000	40,000
B2	011831EL4	6.800%	2011	Jun	Serial Maturity		AMT	465,000	0	420,000	45,000
B2	011831EM2	6.800%	2011	Dec	Serial Maturity		AMT	480,000	0	430,000	50,000
B2	011831EN0	6.800%	2012	Jun	Serial Maturity		AMT	500,000	0	455,000	45,000
B2	011831EP5	6.800%	2012	Dec	Serial Maturity		AMT	515,000	0	465,000	50,000
B2	011831EQ3	6.800%	2013	Jun	Serial Maturity		AMT	535,000	0	480,000	55,000
B2	011831ER1	6.800%	2013	Dec	Serial Maturity		AMT	555,000	0	500,000	55,000
B2	011831ES9	6.800%	2014	Jun	Serial Maturity		AMT	575,000	0	520,000	55,000
B2	011831ET7	6.800%	2014	Dec	Serial Maturity		AMT	595,000	0	540,000	55,000
B2	011831EU4	6.800%	2015	Jun	Serial Maturity		AMT	615,000	0	555,000	60,000
B2	011831EV2	6.800%	2015	Dec	Serial Maturity		AMT	640,000	0	575,000	65,000
B2	011831EW0	7.100%	2016	Jun	Sinking Fund		AMT	665,000	0	640,000	25,000
B2	011831EW0	7.100%	2016	Dec	Sinking Fund		AMT	685,000	0	660,000	25,000
B2	011831EW0	7.100%	2017	Jun	Sinking Fund		AMT	710,000	0	680,000	30,000
B2	011831EW0	7.100%	2017	Dec	Sinking Fund		AMT	735,000	0	705,000	30,000
B2	011831EW0	7.100%	2018	Jun	Sinking Fund		AMT	765,000	0	735,000	30,000
B2	011831EW0	7.100%	2018	Dec	Sinking Fund		AMT	790,000	0	760,000	30,000
B2	011831EW0	7.100%	2019	Jun	Sinking Fund		AMT	820,000	0	790,000	30,000
B2	011831EW0	7.100%	2019	Dec	Sinking Fund		AMT	850,000	0	810,000	40,000
B2	011831EW0	7.100%	2020	Jun	Sinking Fund		AMT	880,000	0	840,000	40,000
B2	011831EW0	7.100%	2020	Dec	Sinking Fund		AMT	910,000	0	870,000	40,000
B2	011831EW0	7.100%	2021	Jun	Sinking Fund		AMT	945,000	0	905,000	40,000
B2	011831EW0	7.100%	2021	Dec	Sinking Fund		AMT	980,000	0	945,000	35,000
B2	011831EW0	7.100%	2022	Jun	Term Maturity		AMT	1,015,000	0	980,000	35,000
B2	011831EX8	6.700%	2022	Dec	Sinking Fund		AMT	1,050,000	0	965,000	85,000
B2	011831EX8	6.700%	2023	Jun	Sinking Fund		AMT	1,085,000	0	1,010,000	75,000
B2	011831EX8	6.700%	2023	Dec	Sinking Fund		AMT	1,125,000	0	1,045,000	80,000
B2	011831EX8	6.700%	2024	Jun	Sinking Fund		AMT	1,165,000	0	1,080,000	85,000
B2	011831EX8	6.700%	2024	Dec	Sinking Fund		AMT	1,210,000	0	1,120,000	90,000
B2	011831EX8	6.700%	2025	Jun	Sinking Fund		AMT	1,250,000	0	1,160,000	90,000
B2	011831EX8	6.700%	2025	Dec	Term Maturity		AMT	1,300,000	0	1,210,000	90,000
B1	011831EY6	6.900%	2026	Jun	Sinking Fund			1,355,000	0	1,265,000	90,000
B1	011831EY6	6.900%	2026	Dec	Sinking Fund			1,405,000	0	1,315,000	90,000
B1	011831EY6	6.900%	2027	Jun	Sinking Fund			1,455,000	0	1,355,000	100,000
B1	011831EY6	6.900%	2027	Dec	Sinking Fund			1,505,000	0	1,405,000	100,000
B1	011831EY6	6.900%	2028	Jun	Sinking Fund			1,560,000	0	1,455,000	105,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C9121 Veterans Collateralized Bonds, 1991 Second					Fund: **751**	Bond Yield: **6.904%**		Issue Amount: **$60,000,000**	Dated Date: **11/1/1991**	*AAA*	*Aaa* / *N/A*
B1	011831EY6	6.900%	2028	Dec	Sinking Fund			1,610,000	0	1,500,000	110,000
B1	011831EY6	6.900%	2029	Jun	Sinking Fund			1,670,000	0	1,555,000	115,000
B1	011831EY6	6.900%	2029	Dec	Sinking Fund			1,725,000	0	1,610,000	115,000
B1	011831EY6	6.900%	2030	Jun	Sinking Fund			1,790,000	0	1,670,000	120,000
B1	011831EY6	6.900%	2030	Dec	Sinking Fund			1,850,000	0	1,725,000	125,000
B1	011831EY6	6.900%	2031	Jun	Sinking Fund			1,915,000	0	1,785,000	130,000
B1	011831EY6	6.900%	2031	Dec	Sinking Fund			1,980,000	0	1,840,000	140,000
B1	011831EY6	6.900%	2032	Jun	Term Maturity			2,050,000	0	1,905,000	145,000
B1	011831EZ3	6.500%	2032	Dec	Sinking Fund			2,125,000	0	1,960,000	165,000
B1	011831EZ3	6.500%	2033	Jun	Sinking Fund			2,195,000	0	2,030,000	165,000
B1	011831EZ3	6.500%	2033	Dec	Sinking Fund			2,275,000	0	2,105,000	170,000
B1	011831EZ3	6.500%	2034	Jun	Term Maturity			2,355,000	0	2,180,000	175,000
							C9121 Total	**$60,000,000**	**$0**	**$55,810,000**	**$4,190,000**
C9211 Veterans Collateralized Bonds, 1992 First					Fund: **752**	Bond Yield: **6.749%**		Issue Amount: **$45,000,000**	Dated Date: **6/1/1992**	*AAA*	*Aaa* / *N/A*
A2	011831GP3	6.250%	2005	Jun	Serial Maturity		AMT	225,000	0	185,000	40,000
A2	011831GQ1	6.250%	2005	Dec	Serial Maturity		AMT	230,000	0	185,000	45,000
A2	011831GR9	6.300%	2006	Jun	Serial Maturity		AMT	240,000	0	190,000	50,000
A2	011831GS7	6.300%	2006	Dec	Serial Maturity		AMT	245,000	0	195,000	50,000
A2	011831GT5	6.400%	2007	Jun	Serial Maturity		AMT	255,000	0	205,000	50,000
A2	011831GU2	6.400%	2007	Dec	Serial Maturity		AMT	265,000	0	215,000	50,000
A2	011831GV0	6.400%	2008	Jun	Serial Maturity		AMT	275,000	0	225,000	50,000
A2	011831GW8	6.400%	2008	Dec	Serial Maturity		AMT	285,000	0	235,000	50,000
A2	011831GX6	6.500%	2009	Jun	Serial Maturity		AMT	295,000	0	245,000	50,000
A2	011831GY4	6.500%	2009	Dec	Serial Maturity		AMT	305,000	0	250,000	55,000
A2	011831GZ1	6.500%	2010	Jun	Serial Maturity		AMT	315,000	0	255,000	60,000
A2	011831HA5	6.500%	2010	Dec	Serial Maturity		AMT	325,000	0	265,000	60,000
A2	011831HB3	6.625%	2011	Jun	Sinking Fund		AMT	340,000	0	280,000	60,000
A2	011831HB3	6.625%	2011	Dec	Sinking Fund		AMT	350,000	0	285,000	65,000
A2	011831HB3	6.625%	2012	Jun	Sinking Fund		AMT	365,000	0	300,000	65,000
A2	011831HB3	6.625%	2012	Dec	Sinking Fund		AMT	375,000	0	305,000	70,000
A2	011831HB3	6.625%	2013	Jun	Sinking Fund		AMT	390,000	0	315,000	75,000
A2	011831HB3	6.625%	2013	Dec	Sinking Fund		AMT	405,000	0	330,000	75,000
A2	011831HB3	6.625%	2014	Jun	Sinking Fund		AMT	420,000	0	345,000	75,000
A2	011831HB3	6.625%	2014	Dec	Sinking Fund		AMT	435,000	0	355,000	80,000
A2	011831HB3	6.625%	2015	Jun	Sinking Fund		AMT	450,000	0	360,000	90,000
A2	011831HB3	6.625%	2015	Dec	Term Maturity		AMT	465,000	0	375,000	90,000
A2	011831HC1	6.750%	2016	Jun	Sinking Fund		AMT	480,000	0	390,000	90,000
A2	011831HC1	6.750%	2016	Dec	Sinking Fund		AMT	500,000	0	405,000	95,000
A2	011831HC1	6.750%	2017	Jun	Sinking Fund		AMT	520,000	0	425,000	95,000
A2	011831HC1	6.750%	2017	Dec	Sinking Fund		AMT	535,000	0	440,000	95,000
A2	011831HC1	6.750%	2018	Jun	Sinking Fund		AMT	555,000	0	450,000	105,000
A2	011831HC1	6.750%	2018	Dec	Sinking Fund		AMT	575,000	0	470,000	105,000
A2	011831HC1	6.750%	2019	Jun	Sinking Fund		AMT	595,000	0	480,000	115,000
A2	011831HC1	6.750%	2019	Dec	Sinking Fund		AMT	620,000	0	505,000	115,000
A2	011831HC1	6.750%	2020	Jun	Sinking Fund		AMT	640,000	0	525,000	115,000
A2	011831HC1	6.750%	2020	Dec	Sinking Fund		AMT	665,000	0	540,000	125,000
A2	011831HC1	6.750%	2021	Jun	Sinking Fund		AMT	685,000	0	555,000	130,000
A2	011831HC1	6.750%	2021	Dec	Sinking Fund		AMT	710,000	0	575,000	135,000
A2	011831HC1	6.750%	2022	Jun	Sinking Fund		AMT	735,000	0	600,000	135,000
A2	011831HC1	6.750%	2022	Dec	Sinking Fund		AMT	765,000	0	620,000	145,000
A2	011831HC1	6.750%	2023	Jun	Sinking Fund		AMT	790,000	0	645,000	145,000
A2	011831HC1	6.750%	2023	Dec	Sinking Fund		AMT	820,000	0	665,000	155,000
A2	011831HC1	6.750%	2024	Jun	Sinking Fund		AMT	850,000	0	690,000	160,000
A1	011831HD9	6.750%	2024	Dec	Sinking Fund			110,000	0	100,000	10,000
A2	011831HC1	6.750%	2024	Dec	Term Maturity		AMT	770,000	0	625,000	145,000
A1	011831HD9	6.750%	2025	Jun	Sinking Fund			910,000	0	740,000	170,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C9211	**Veterans Collateralized Bonds, 1992 First**				Fund: **752**	Bond Yield: **6.749%**		Issue Amount: **$45,000,000**	Dated Date: **6/1/1992**	*AAA*	*Aaa* / *N/A*
A1	011831HD9	6.750%	2025	Dec	Sinking Fund			945,000	0	765,000	180,000
A1	011831HD9	6.750%	2026	Jun	Sinking Fund			975,000	0	795,000	180,000
A1	011831HD9	6.750%	2026	Dec	Sinking Fund			1,010,000	0	820,000	190,000
A1	011831HD9	6.750%	2027	Jun	Sinking Fund			1,045,000	0	845,000	200,000
A1	011831HD9	6.750%	2027	Dec	Sinking Fund			1,085,000	0	880,000	205,000
A1	011831HD9	6.750%	2028	Jun	Sinking Fund			1,120,000	0	905,000	215,000
A1	011831HD9	6.750%	2028	Dec	Sinking Fund			1,160,000	0	945,000	215,000
A1	011831HD9	6.750%	2029	Jun	Sinking Fund			1,200,000	0	975,000	225,000
A1	011831HD9	6.750%	2029	Dec	Sinking Fund			1,245,000	0	1,010,000	235,000
A1	011831HD9	6.750%	2030	Jun	Sinking Fund			1,290,000	0	1,050,000	240,000
A1	011831HD9	6.750%	2030	Dec	Sinking Fund			1,335,000	0	1,090,000	245,000
A1	011831HD9	6.750%	2031	Jun	Sinking Fund			1,380,000	0	1,120,000	260,000
A1	011831HD9	6.750%	2031	Dec	Sinking Fund			1,430,000	0	1,165,000	265,000
A1	011831HD9	6.750%	2032	Jun	Sinking Fund			1,480,000	0	1,205,000	275,000
A1	011831HD9	6.750%	2032	Dec	Term Maturity			1,530,000	0	1,250,000	280,000
A1	011831HE7	6.400%	2033	Jun	Sinking Fund			1,585,000	0	1,290,000	295,000
A1	011831HE7	6.400%	2033	Dec	Sinking Fund			1,640,000	0	1,335,000	305,000
A1	011831HE7	6.400%	2034	Jun	Sinking Fund			1,700,000	0	1,380,000	320,000
A1	011831HE7	6.400%	2034	Dec	Term Maturity			1,760,000	0	1,430,000	330,000
							C9211 Total	**$45,000,000**	**$0**	**$36,600,000**	**$8,400,000**
C9311	**Veterans Collateralized Bonds, 1993 First**				Fund: **753**	Bond Yield: **5.729%**		Issue Amount: **$65,000,000**	Dated Date: **7/1/1993**	*AAA*	*Aaa* / *N/A*
	011831JA	3.750%	1996	Jun	Serial Maturity			370,000	310,000	60,000	0
	011831JB	3.750%	1996	Dec	Serial Maturity			375,000	315,000	60,000	0
	011831JC	4.000%	1997	Jun	Serial Maturity			385,000	325,000	60,000	0
	011831JD	4.000%	1997	Dec	Serial Maturity			395,000	310,000	85,000	0
	011831JE	4.250%	1998	Jun	Serial Maturity			400,000	305,000	95,000	0
	011831JF	4.250%	1998	Dec	Serial Maturity			410,000	295,000	115,000	0
	011831JG	4.500%	1999	Jun	Serial Maturity			420,000	290,000	130,000	0
	011831JH8	4.500%	1999	Dec	Serial Maturity			430,000	275,000	155,000	0
	011831JJ4	4.650%	2000	Jun	Serial Maturity			440,000	285,000	155,000	0
	011831JK1	4.650%	2000	Dec	Serial Maturity			455,000	205,000	250,000	0
	011831JL9	4.800%	2001	Jun	Serial Maturity			465,000	195,000	270,000	0
	011831JM7	4.800%	2001	Dec	Serial Maturity			475,000	190,000	285,000	0
	011831JN5	4.900%	2002	Jun	Serial Maturity			490,000	155,000	335,000	0
	011831JP0	4.900%	2002	Dec	Serial Maturity			500,000	110,000	390,000	0
	011831JQ8	5.000%	2003	Jun	Serial Maturity			515,000	0	425,000	90,000
	011831JR6	5.000%	2003	Dec	Serial Maturity			530,000	0	430,000	100,000
	011831JS4	5.100%	2004	Jun	Serial Maturity			545,000	0	445,000	100,000
	011831JT2	5.100%	2004	Dec	Serial Maturity			555,000	0	455,000	100,000
	011831JU9	5.200%	2005	Jun	Serial Maturity			575,000	0	475,000	100,000
	011831JV7	5.200%	2005	Dec	Serial Maturity			590,000	0	485,000	105,000
	011831JW5	5.200%	2006	Jun	Serial Maturity			605,000	0	495,000	110,000
	011831JX3	5.200%	2006	Dec	Serial Maturity			625,000	0	510,000	115,000
	011831JY1	5.200%	2007	Jun	Serial Maturity			645,000	0	525,000	120,000
	011831JZ8	5.200%	2007	Dec	Serial Maturity			660,000	0	540,000	120,000
	011831KA1	5.200%	2008	Jun	Serial Maturity			680,000	0	560,000	120,000
	011831KB9	5.200%	2008	Dec	Serial Maturity			700,000	0	575,000	125,000
	011831KC7	5.250%	2009	Jun	Serial Maturity			720,000	0	590,000	130,000
	011831KD5	5.250%	2009	Dec	Serial Maturity			745,000	0	610,000	135,000
	011831KE3	5.250%	2010	Jun	Serial Maturity			765,000	0	630,000	135,000
	011831KF0	5.250%	2010	Dec	Serial Maturity			785,000	0	645,000	140,000
	011831KG8	5.375%	2011	Jun	Serial Maturity			435,000	0	355,000	80,000
	011831KH6	5.375%	2011	Dec	Serial Maturity			445,000	0	365,000	80,000
	011831KJ2	5.375%	2012	Jun	Serial Maturity			460,000	0	380,000	80,000
	011831KK9	5.375%	2012	Dec	Serial Maturity			475,000	0	390,000	85,000
	011831KL7	5.375%	2013	Jun	Serial Maturity			485,000	0	395,000	90,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C9311 Veterans Collateralized Bonds, 1993 First				Fund: **753**	Bond Yield: **5.729%**		Issue Amount: **$65,000,000**	Dated Date: **7/1/1993**	*AAA*	*Aaa* / *N/A*
011831KM5	5.375%	2013	Dec	Serial Maturity			500,000	0	410,000	90,000
011831LH5	5.400%	2014	Jun	Sinking Fund			515,000	0	425,000	90,000
011831LH5	5.400%	2014	Dec	Sinking Fund			530,000	0	430,000	100,000
011831LH5	5.400%	2015	Jun	Sinking Fund			545,000	0	445,000	100,000
011831LH5	5.400%	2015	Dec	Sinking Fund			565,000	0	465,000	100,000
011831LH5	5.400%	2016	Jun	Sinking Fund			580,000	0	475,000	105,000
011831LH5	5.400%	2016	Dec	Sinking Fund			600,000	0	495,000	105,000
011831LH5	5.400%	2017	Jun	Sinking Fund			615,000	0	505,000	110,000
011831LH5	5.400%	2017	Dec	Sinking Fund			635,000	0	520,000	115,000
011831LH5	5.400%	2018	Jun	Sinking Fund			650,000	0	530,000	120,000
011831LH5	5.400%	2018	Dec	Sinking Fund			670,000	0	550,000	120,000
011831LH5	5.400%	2019	Jun	Sinking Fund			690,000	0	565,000	125,000
011831LH5	5.400%	2019	Dec	Sinking Fund			710,000	0	585,000	125,000
011831LH5	5.400%	2020	Jun	Sinking Fund			735,000	0	600,000	135,000
011831LH5	5.400%	2020	Dec	Sinking Fund			755,000	0	620,000	135,000
011831LH5	5.400%	2021	Jun	Sinking Fund			780,000	0	640,000	140,000
011831LH5	5.400%	2021	Dec	Sinking Fund			800,000	0	655,000	145,000
011831LH5	5.400%	2022	Jun	Sinking Fund			825,000	0	680,000	145,000
011831LH5	5.400%	2022	Dec	Sinking Fund			850,000	0	695,000	155,000
011831LH5	5.400%	2023	Jun	Sinking Fund			875,000	0	715,000	160,000
011831LH5	5.400%	2023	Dec	Term Maturity			905,000	0	740,000	165,000
011831MH4	5.875%	2024	Jun	Sinking Fund			930,000	0	765,000	165,000
011831MH4	5.875%	2024	Dec	Sinking Fund			960,000	0	790,000	170,000
011831MH4	5.875%	2025	Jun	Sinking Fund			985,000	0	805,000	180,000
011831MH4	5.875%	2025	Dec	Sinking Fund			1,015,000	0	830,000	185,000
011831MH4	5.875%	2026	Jun	Sinking Fund			1,050,000	0	865,000	185,000
011831MH4	5.875%	2026	Dec	Sinking Fund			1,080,000	0	885,000	195,000
011831MH4	5.875%	2027	Jun	Sinking Fund			1,110,000	0	910,000	200,000
011831MH4	5.875%	2027	Dec	Sinking Fund			1,145,000	0	940,000	205,000
011831MH4	5.875%	2028	Jun	Sinking Fund			1,180,000	0	970,000	210,000
011831MH4	5.875%	2028	Dec	Sinking Fund			1,215,000	0	995,000	220,000
011831MH4	5.875%	2029	Jun	Sinking Fund			1,255,000	0	1,025,000	230,000
011831MH4	5.875%	2029	Dec	Sinking Fund			1,290,000	0	1,055,000	235,000
011831MH4	5.875%	2030	Jun	Sinking Fund			1,330,000	0	1,090,000	240,000
011831MH4	5.875%	2030	Dec	Sinking Fund			1,370,000	0	1,120,000	250,000
011831MH4	5.875%	2031	Jun	Sinking Fund			1,410,000	0	1,155,000	255,000
011831MH4	5.875%	2031	Dec	Sinking Fund			1,455,000	0	1,190,000	265,000
011831MH4	5.875%	2032	Jun	Sinking Fund			1,500,000	0	1,230,000	270,000
011831MH4	5.875%	2032	Dec	Sinking Fund			1,545,000	0	1,265,000	280,000
011831MH4	5.875%	2033	Jun	Sinking Fund			1,590,000	0	1,310,000	280,000
011831MH4	5.875%	2033	Dec	Sinking Fund			1,640,000	0	1,350,000	290,000
011831MH4	5.875%	2034	Jun	Sinking Fund			1,690,000	0	1,395,000	295,000
011831MH4	5.875%	2034	Dec	Sinking Fund			1,740,000	0	1,430,000	310,000
011831MH4	5.875%	2035	Jun	Sinking Fund			1,790,000	0	1,475,000	315,000
011831MH4	5.875%	2035	Dec	Term Maturity			1,845,000	0	1,515,000	330,000
						C9311 Total	**$65,000,000**	**$3,565,000**	**$50,830,000**	**$10,605,000**
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**		Issue Amount: **$130,000,000**	Dated Date: **9/1/1994**	*AAA*	*Aaa* / *N/A*
011831QY3	5.000%	1997	Jun	Serial Maturity			380,000	365,000	15,000	0
011831QZ0	5.000%	1997	Dec	Serial Maturity			390,000	375,000	15,000	0
011831RA4	5.150%	1998	Jun	Serial Maturity			400,000	370,000	30,000	0
011831RB2	5.150%	1998	Dec	Serial Maturity			410,000	380,000	30,000	0
011831RC0	5.300%	1999	Jun	Serial Maturity			420,000	365,000	55,000	0
011831RD8	5.300%	1999	Dec	Serial Maturity			435,000	370,000	65,000	0
011831RE6	5.400%	2000	Jun	Serial Maturity			445,000	330,000	115,000	0
011831RF3	5.400%	2000	Dec	Serial Maturity			455,000	325,000	130,000	0
011831RG1	5.500%	2001	Jun	Serial Maturity			470,000	330,000	140,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				S and P / Moodys / Fitch	
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**		Issue Amount: **$130,000,000**	Dated Date: **9/1/1994**	AAA / Aaa / N/A	
011831RH9	5.500%	2001	Dec	Serial Maturity			480,000	335,000	145,000	0
011831RJ5	5.600%	2002	Jun	Serial Maturity			495,000	330,000	165,000	0
011831RK2	5.600%	2002	Dec	Serial Maturity			510,000	310,000	200,000	0
011831RL0	5.700%	2003	Jun	Serial Maturity			525,000	0	235,000	290,000
011831RM8	5.700%	2003	Dec	Serial Maturity			540,000	0	240,000	300,000
011831RN6	5.800%	2004	Jun	Serial Maturity			555,000	0	250,000	305,000
011831RP1	5.800%	2004	Dec	Serial Maturity			570,000	0	255,000	315,000
011831RQ9	5.900%	2005	Jun	Serial Maturity			585,000	0	260,000	325,000
011831RR7	5.900%	2005	Dec	Serial Maturity			605,000	0	270,000	335,000
011831RS5	6.000%	2006	Jun	Serial Maturity			620,000	0	275,000	345,000
011831RT3	6.000%	2006	Dec	Serial Maturity			640,000	0	290,000	350,000
011831RU0	6.100%	2007	Jun	Serial Maturity			660,000	0	295,000	365,000
011831RV8	6.100%	2007	Dec	Serial Maturity			680,000	0	305,000	375,000
011831RW6	6.200%	2008	Jun	Serial Maturity			700,000	0	315,000	385,000
011831RX4	6.200%	2008	Dec	Serial Maturity			720,000	0	325,000	395,000
011831RY2	6.300%	2009	Jun	Serial Maturity			745,000	0	335,000	410,000
011831RZ9	6.300%	2009	Dec	Serial Maturity			765,000	0	340,000	425,000
011831SA3	6.350%	2010	Jun	Serial Maturity			790,000	0	355,000	435,000
011831SB1	6.350%	2010	Dec	Serial Maturity			815,000	0	365,000	450,000
011831SC9	6.400%	2011	Jun	Serial Maturity			845,000	0	370,000	475,000
011831SD7	6.400%	2011	Dec	Serial Maturity			870,000	0	395,000	475,000
011831SE5	6.450%	2012	Jun	Serial Maturity			900,000	0	405,000	495,000
011831SF2	6.450%	2012	Dec	Serial Maturity			925,000	0	410,000	515,000
011831SM7	6.600%	2013	Jun	Sinking Fund			955,000	0	425,000	530,000
011831SM7	6.600%	2013	Dec	Sinking Fund			990,000	0	445,000	545,000
011831SM7	6.600%	2014	Jun	Sinking Fund			1,020,000	0	450,000	570,000
011831SM7	6.600%	2014	Dec	Sinking Fund			1,055,000	0	475,000	580,000
011831SM7	6.600%	2015	Jun	Sinking Fund			1,090,000	0	490,000	600,000
011831SM7	6.600%	2015	Dec	Term Maturity			1,125,000	0	505,000	620,000
011831SV7	6.700%	2016	Jun	Sinking Fund			1,160,000	0	520,000	640,000
011831SV7	6.700%	2016	Dec	Sinking Fund			1,200,000	0	535,000	665,000
011831SV7	6.700%	2017	Jun	Sinking Fund			1,240,000	0	555,000	685,000
011831SV7	6.700%	2017	Dec	Sinking Fund			1,285,000	0	575,000	710,000
011831SV7	6.700%	2018	Jun	Sinking Fund			1,325,000	0	595,000	730,000
011831SV7	6.700%	2018	Dec	Sinking Fund			1,370,000	0	610,000	760,000
011831SV7	6.700%	2019	Jun	Sinking Fund			1,415,000	0	630,000	785,000
011831SV7	6.700%	2019	Dec	Term Maturity			1,465,000	0	660,000	805,000
011831TH7	6.750%	2020	Jun	Sinking Fund			1,515,000	0	680,000	835,000
011831TH7	6.750%	2020	Dec	Sinking Fund			1,565,000	0	705,000	860,000
011831TH7	6.750%	2021	Jun	Sinking Fund			1,615,000	0	720,000	895,000
011831TH7	6.750%	2021	Dec	Sinking Fund			1,670,000	0	750,000	920,000
011831TH7	6.750%	2022	Jun	Sinking Fund			1,730,000	0	770,000	960,000
011831TH7	6.750%	2022	Dec	Sinking Fund			1,785,000	0	795,000	990,000
011831TH7	6.750%	2023	Jun	Sinking Fund			1,845,000	0	825,000	1,020,000
011831TH7	6.750%	2023	Dec	Sinking Fund			1,910,000	0	855,000	1,055,000
011831TH7	6.750%	2024	Jun	Sinking Fund			1,975,000	0	885,000	1,090,000
011831TH7	6.750%	2024	Dec	Sinking Fund			2,040,000	0	915,000	1,125,000
011831TH7	6.750%	2025	Jun	Sinking Fund			2,110,000	0	940,000	1,170,000
011831TH7	6.750%	2025	Dec	Term Maturity			2,180,000	0	980,000	1,200,000
011831UF9	6.800%	2026	Jun	Sinking Fund			2,255,000	0	1,005,000	1,250,000
011831UF9	6.800%	2026	Dec	Sinking Fund			2,330,000	0	1,045,000	1,285,000
011831UF9	6.800%	2027	Jun	Sinking Fund			2,410,000	0	1,080,000	1,330,000
011831UF9	6.800%	2027	Dec	Sinking Fund			2,490,000	0	1,110,000	1,380,000
011831UF9	6.800%	2028	Jun	Sinking Fund			2,575,000	0	1,160,000	1,415,000
011831UF9	6.800%	2028	Dec	Sinking Fund			2,665,000	0	1,190,000	1,475,000
011831UF9	6.800%	2029	Jun	Sinking Fund			2,755,000	0	1,225,000	1,530,000
011831UF9	6.800%	2029	Dec	Sinking Fund			2,845,000	0	1,270,000	1,575,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
C9411 **Veterans Collateralized Bonds, 1994 First**				Fund: **754**	Bond Yield: **6.734%**		Issue Amount: **$130,000,000**	Dated Date: **9/1/1994**	*AAA* / *Aaa*	*N/A*
011831UF9	6.800%	2030	Jun	Sinking Fund			2,945,000	0	1,320,000	1,625,000
011831UF9	6.800%	2030	Dec	Sinking Fund			3,045,000	0	1,360,000	1,685,000
011831UF9	6.800%	2031	Jun	Sinking Fund			3,150,000	0	1,410,000	1,740,000
011831UF9	6.800%	2031	Dec	Sinking Fund			3,255,000	0	1,450,000	1,805,000
011831UF9	6.800%	2032	Jun	Sinking Fund			3,365,000	0	1,500,000	1,865,000
011831UF9	6.800%	2032	Dec	Sinking Fund			3,480,000	0	1,560,000	1,920,000
011831UF9	6.800%	2033	Jun	Sinking Fund			3,600,000	0	1,615,000	1,985,000
011831UF9	6.800%	2033	Dec	Sinking Fund			3,720,000	0	1,665,000	2,055,000
011831UF9	6.800%	2034	Jun	Sinking Fund			3,845,000	0	1,715,000	2,130,000
011831UF9	6.800%	2034	Dec	Sinking Fund			3,980,000	0	1,785,000	2,195,000
011831UF9	6.800%	2035	Jun	Sinking Fund			4,115,000	0	1,840,000	2,275,000
011831UF9	6.800%	2035	Dec	Sinking Fund			4,255,000	0	1,895,000	2,360,000
011831UF9	6.800%	2036	Jun	Sinking Fund			4,395,000	0	1,975,000	2,420,000
011831UF9	6.800%	2036	Dec	Term Maturity			4,545,000	0	2,040,000	2,505,000
						C9411 Total	**$130,000,000**	**$4,185,000**	**$56,900,000**	**$68,915,000**
C9511 **Veterans Collateralized Bonds, 1995 First**				Fund: **755**	Bond Yield: **6.422%**		Issue Amount: **$30,000,000**	Dated Date: **8/1/1995**	*AAA* / *Aaa*	*N/A*
011831VD3	4.400%	1998	Jun	Sinking Fund			95,000	95,000	0	0
011831VD3	4.400%	1998	Dec	Term Maturity			100,000	90,000	10,000	0
011831VF8	4.600%	1999	Jun	Sinking Fund			100,000	75,000	25,000	0
011831VF8	4.600%	1999	Dec	Term Maturity			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Jun	Sinking Fund			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Dec	Term Maturity			110,000	70,000	40,000	0
011831VK7	4.900%	2001	Jun	Sinking Fund			110,000	55,000	55,000	0
011831VK7	4.900%	2001	Dec	Term Maturity			115,000	60,000	55,000	0
011831VM3	5.050%	2002	Jun	Sinking Fund			115,000	55,000	60,000	0
011831VM3	5.050%	2002	Dec	Term Maturity			120,000	50,000	70,000	0
011831VP6	5.200%	2003	Jun	Sinking Fund			120,000	0	80,000	40,000
011831VP6	5.200%	2003	Dec	Term Maturity			125,000	0	80,000	45,000
011831VR2	5.350%	2004	Jun	Sinking Fund			130,000	0	85,000	45,000
011831VR2	5.350%	2004	Dec	Term Maturity			130,000	0	85,000	45,000
011831VT8	5.450%	2005	Jun	Sinking Fund			135,000	0	85,000	50,000
011831VT8	5.450%	2005	Dec	Term Maturity			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Jun	Sinking Fund			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Dec	Term Maturity			145,000	0	90,000	55,000
011831VX9	5.700%	2007	Jun	Sinking Fund			150,000	0	95,000	55,000
011831VX9	5.700%	2007	Dec	Term Maturity			155,000	0	95,000	60,000
011831VZ4	5.800%	2008	Jun	Sinking Fund			160,000	0	95,000	65,000
011831VZ4	5.800%	2008	Dec	Term Maturity			165,000	0	100,000	65,000
011831WB6	5.900%	2009	Jun	Sinking Fund			170,000	0	105,000	65,000
011831WB6	5.900%	2009	Dec	Term Maturity			175,000	0	110,000	65,000
011831WD2	6.000%	2010	Jun	Sinking Fund			180,000	0	115,000	65,000
011831WD2	6.000%	2010	Dec	Term Maturity			185,000	0	120,000	65,000
011831WP5	6.350%	2011	Jun	Sinking Fund			190,000	0	120,000	70,000
011831WP5	6.350%	2011	Dec	Sinking Fund			195,000	0	125,000	70,000
011831WP5	6.350%	2012	Jun	Sinking Fund			200,000	0	130,000	70,000
011831WP5	6.350%	2012	Dec	Sinking Fund			210,000	0	130,000	80,000
011831WP5	6.350%	2013	Jun	Sinking Fund			215,000	0	135,000	80,000
011831WP5	6.350%	2013	Dec	Sinking Fund			220,000	0	135,000	85,000
011831WP5	6.350%	2014	Jun	Sinking Fund			230,000	0	140,000	90,000
011831WP5	6.350%	2014	Dec	Sinking Fund			235,000	0	145,000	90,000
011831WP5	6.350%	2015	Jun	Sinking Fund			245,000	0	155,000	90,000
011831WP5	6.350%	2015	Dec	Term Maturity			250,000	0	160,000	90,000
011831XP4	6.375%	2016	Jun	Sinking Fund			260,000	0	165,000	95,000
011831XP4	6.375%	2016	Dec	Sinking Fund			265,000	0	165,000	100,000
011831XP4	6.375%	2017	Jun	Sinking Fund			275,000	0	170,000	105,000
011831XP4	6.375%	2017	Dec	Sinking Fund			285,000	0	180,000	105,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
C9511 Veterans Collateralized Bonds, 1995 First				Fund: **755**	Bond Yield: **6.422%**		Issue Amount: **$30,000,000**	Dated Date: **8/1/1995**	*AAA*	*Aaa* *N/A*
011831XP4	6.375%	2018	Jun	Sinking Fund			295,000	0	185,000	110,000
011831XP4	6.375%	2018	Dec	Sinking Fund			305,000	0	190,000	115,000
011831XP4	6.375%	2019	Jun	Sinking Fund			315,000	0	200,000	115,000
011831XP4	6.375%	2019	Dec	Sinking Fund			325,000	0	205,000	120,000
011831XP4	6.375%	2020	Jun	Sinking Fund			335,000	0	210,000	125,000
011831XP4	6.375%	2020	Dec	Sinking Fund			345,000	0	215,000	130,000
011831XP4	6.375%	2021	Jun	Sinking Fund			355,000	0	225,000	130,000
011831XP4	6.375%	2021	Dec	Sinking Fund			365,000	0	225,000	140,000
011831XP4	6.375%	2022	Jun	Sinking Fund			375,000	0	235,000	140,000
011831XP4	6.375%	2022	Dec	Sinking Fund			390,000	0	250,000	140,000
011831XP4	6.375%	2023	Jun	Sinking Fund			400,000	0	255,000	145,000
011831XP4	6.375%	2023	Dec	Sinking Fund			415,000	0	260,000	155,000
011831XP4	6.375%	2024	Jun	Sinking Fund			430,000	0	270,000	160,000
011831XP4	6.375%	2024	Dec	Sinking Fund			440,000	0	275,000	165,000
011831XP4	6.375%	2025	Jun	Sinking Fund			455,000	0	290,000	165,000
011831XP4	6.375%	2025	Dec	Sinking Fund			470,000	0	295,000	175,000
011831XP4	6.375%	2026	Jun	Sinking Fund			485,000	0	305,000	180,000
011831XP4	6.375%	2026	Dec	Sinking Fund			500,000	0	315,000	185,000
011831XP4	6.375%	2027	Jun	Sinking Fund			515,000	0	330,000	185,000
011831XP4	6.375%	2027	Dec	Term Maturity			535,000	0	335,000	200,000
011831YK4	6.550%	2028	Jun	Sinking Fund			550,000	0	390,000	160,000
011831YK4	6.550%	2028	Dec	Sinking Fund			570,000	0	405,000	165,000
011831YK4	6.550%	2029	Jun	Sinking Fund			585,000	0	415,000	170,000
011831YK4	6.550%	2029	Dec	Sinking Fund			605,000	0	430,000	175,000
011831YK4	6.550%	2030	Jun	Sinking Fund			625,000	0	440,000	185,000
011831YK4	6.550%	2030	Dec	Sinking Fund			645,000	0	460,000	185,000
011831YK4	6.550%	2031	Jun	Sinking Fund			665,000	0	475,000	190,000
011831YK4	6.550%	2031	Dec	Sinking Fund			690,000	0	490,000	200,000
011831YK4	6.550%	2032	Jun	Sinking Fund			710,000	0	500,000	210,000
011831YK4	6.550%	2032	Dec	Sinking Fund			735,000	0	525,000	210,000
011831YK4	6.550%	2033	Jun	Sinking Fund			760,000	0	540,000	220,000
011831YK4	6.550%	2033	Dec	Sinking Fund			785,000	0	555,000	230,000
011831YK4	6.550%	2034	Jun	Sinking Fund			810,000	0	445,000	365,000
011831YK4	6.550%	2034	Dec	Sinking Fund			835,000	0	450,000	385,000
011831YK4	6.550%	2035	Jun	Sinking Fund			865,000	0	480,000	385,000
011831YK4	6.550%	2035	Dec	Sinking Fund			890,000	0	485,000	405,000
011831YK4	6.550%	2036	Jun	Sinking Fund			920,000	0	510,000	410,000
011831YK4	6.550%	2036	Dec	Sinking Fund			950,000	0	520,000	430,000
011831YK4	6.550%	2037	Jun	Sinking Fund			985,000	0	550,000	435,000
011831YK4	6.550%	2037	Dec	Term Maturity			1,015,000	0	555,000	460,000
						C9511 Total	**$30,000,000**	**$710,000**	**$18,620,000**	**$10,670,000**
C9711 Veterans Collateralized Bonds, 1997 First				Fund: **756**	Bond Yield: **5.546%**		Issue Amount: **$100,000,000**	Dated Date: **10/1/1997**	*AAA*	*Aaa* *AAA*
011831T20	5.550%	1998	Dec	Sinking Fund			340,000	340,000	0	0
011831T20	5.550%	1999	Jun	Sinking Fund			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinking Fund			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinking Fund			365,000	365,000	0	0
011831T20	5.550%	2000	Dec	Sinking Fund			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinking Fund			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinking Fund			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinking Fund			395,000	295,000	100,000	0
011831T20	5.550%	2002	Dec	Sinking Fund			405,000	245,000	160,000	0
011831T20	5.550%	2003	Jun	Sinking Fund			415,000	0	200,000	215,000
011831T20	5.550%	2003	Dec	Sinking Fund			425,000	0	200,000	225,000
011831T20	5.550%	2004	Jun	Sinking Fund			435,000	0	205,000	230,000
011831T20	5.550%	2004	Dec	Sinking Fund			445,000	0	215,000	230,000
011831T20	5.550%	2005	Jun	Sinking Fund			455,000	0	225,000	230,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Veterans Mortgage Program Collateralized Bonds — **Tax-Exempt** **Corporate** — *S and P* *Moodys* *Fitch*

C9711 Veterans Collateralized Bonds, 1997 First — Fund: **756** Bond Yield: **5.546%** Issue Amount: **$100,000,000** Dated Date: **10/1/1997** — AAA Aaa AAA

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T20	5.550%	2005	Dec	Sinking Fund			465,000	0	225,000	240,000
011831T20	5.550%	2006	Jun	Sinking Fund			480,000	0	235,000	245,000
011831T20	5.550%	2006	Dec	Sinking Fund			490,000	0	240,000	250,000
011831T20	5.550%	2007	Jun	Sinking Fund			500,000	0	240,000	260,000
011831T20	5.550%	2007	Dec	Sinking Fund			515,000	0	250,000	265,000
011831T20	5.550%	2008	Jun	Sinking Fund			530,000	0	250,000	280,000
011831T20	5.550%	2008	Dec	Sinking Fund			540,000	0	260,000	280,000
011831T20	5.550%	2009	Jun	Sinking Fund			555,000	0	265,000	290,000
011831T20	5.550%	2009	Dec	Sinking Fund			570,000	0	270,000	300,000
011831T20	5.550%	2010	Jun	Sinking Fund			590,000	0	285,000	305,000
011831T20	5.550%	2010	Dec	Sinking Fund			605,000	0	290,000	315,000
011831T20	5.550%	2011	Jun	Sinking Fund			620,000	0	300,000	320,000
011831T20	5.550%	2011	Dec	Sinking Fund			640,000	0	305,000	335,000
011831T20	5.550%	2012	Jun	Sinking Fund			655,000	0	315,000	340,000
011831T20	5.550%	2012	Dec	Sinking Fund			675,000	0	325,000	350,000
011831T20	5.550%	2013	Jun	Sinking Fund			690,000	0	330,000	360,000
011831T20	5.550%	2013	Dec	Sinking Fund			710,000	0	340,000	370,000
011831T20	5.550%	2014	Jun	Sinking Fund			730,000	0	350,000	380,000
011831T20	5.550%	2014	Dec	Sinking Fund			750,000	0	365,000	385,000
011831T20	5.550%	2015	Jun	Sinking Fund			770,000	0	365,000	405,000
011831T20	5.550%	2015	Dec	Sinking Fund			795,000	0	385,000	410,000
011831T20	5.550%	2016	Jun	Sinking Fund			815,000	0	390,000	425,000
011831T20	5.550%	2016	Dec	Sinking Fund			835,000	0	395,000	440,000
011831T20	5.550%	2017	Jun	Sinking Fund			860,000	0	415,000	445,000
011831T20	5.550%	2017	Dec	Sinking Fund			885,000	0	425,000	460,000
011831T20	5.550%	2018	Jun	Sinking Fund			910,000	0	435,000	475,000
011831T20	5.550%	2018	Dec	Sinking Fund			935,000	0	445,000	490,000
011831T20	5.550%	2019	Jun	Sinking Fund			960,000	0	455,000	505,000
011831T20	5.550%	2019	Dec	Sinking Fund			985,000	0	475,000	510,000
011831T20	5.550%	2020	Jun	Sinking Fund			1,010,000	0	485,000	525,000
011831T20	5.550%	2020	Dec	Sinking Fund			1,040,000	0	495,000	545,000
011831T20	5.550%	2021	Jun	Sinking Fund			1,070,000	0	510,000	560,000
011831T20	5.550%	2021	Dec	Sinking Fund			1,100,000	0	525,000	575,000
011831T20	5.550%	2022	Jun	Sinking Fund			1,135,000	0	545,000	590,000
011831T20	5.550%	2022	Dec	Sinking Fund			1,165,000	0	555,000	610,000
011831T20	5.550%	2023	Jun	Sinking Fund			1,200,000	0	575,000	625,000
011831T20	5.550%	2023	Dec	Sinking Fund			1,235,000	0	595,000	640,000
011831T20	5.550%	2024	Jun	Sinking Fund			1,270,000	0	610,000	660,000
011831T20	5.550%	2024	Dec	Sinking Fund			1,305,000	0	630,000	675,000
011831T20	5.550%	2025	Jun	Sinking Fund			1,345,000	0	640,000	705,000
011831T20	5.550%	2025	Dec	Sinking Fund			1,380,000	0	665,000	715,000
011831T20	5.550%	2026	Jun	Sinking Fund			1,420,000	0	680,000	740,000
011831T20	5.550%	2026	Dec	Sinking Fund			1,465,000	0	700,000	765,000
011831T20	5.550%	2027	Jun	Sinking Fund			1,505,000	0	725,000	780,000
011831T20	5.550%	2027	Dec	Sinking Fund			1,550,000	0	745,000	805,000
011831T20	5.550%	2028	Jun	Sinking Fund			1,595,000	0	760,000	835,000
011831T20	5.550%	2028	Dec	Sinking Fund			1,640,000	0	790,000	850,000
011831T20	5.550%	2029	Jun	Sinking Fund			1,685,000	0	810,000	875,000
011831T20	5.550%	2029	Dec	Sinking Fund			1,735,000	0	830,000	905,000
011831T20	5.550%	2030	Jun	Sinking Fund			1,785,000	0	855,000	930,000
011831T20	5.550%	2030	Dec	Sinking Fund			1,835,000	0	880,000	955,000
011831T20	5.550%	2031	Jun	Sinking Fund			1,890,000	0	910,000	980,000
011831T20	5.550%	2031	Dec	Sinking Fund			1,945,000	0	930,000	1,015,000
011831T20	5.550%	2032	Jun	Sinking Fund			2,000,000	0	960,000	1,040,000
011831T20	5.550%	2032	Dec	Sinking Fund			2,060,000	0	990,000	1,070,000
011831T20	5.550%	2033	Jun	Sinking Fund			2,120,000	0	1,020,000	1,100,000
011831T20	5.550%	2033	Dec	Sinking Fund			2,185,000	0	1,050,000	1,135,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
C9711 Veterans Collateralized Bonds, 1997 First				Fund: **756**	Bond Yield: **5.546%**		Issue Amount: **$100,000,000**	Dated Date: **10/1/1997**	AAA / Aaa	AAA
011831T20	5.550%	2034	Jun	Sinking Fund			2,245,000	0	1,075,000	1,170,000
011831T20	5.550%	2034	Dec	Sinking Fund			2,315,000	0	1,110,000	1,205,000
011831T20	5.550%	2035	Jun	Sinking Fund			2,380,000	0	1,145,000	1,235,000
011831T20	5.550%	2035	Dec	Sinking Fund			2,450,000	0	1,175,000	1,275,000
011831T20	5.550%	2036	Jun	Sinking Fund			2,520,000	0	1,210,000	1,310,000
011831T20	5.550%	2036	Dec	Sinking Fund			2,595,000	0	1,245,000	1,350,000
011831T20	5.550%	2037	Jun	Sinking Fund			2,670,000	0	1,280,000	1,390,000
011831T20	5.550%	2037	Dec	Sinking Fund			2,750,000	0	1,315,000	1,435,000
011831T20	5.550%	2038	Jun	Sinking Fund			2,830,000	0	1,355,000	1,475,000
011831T20	5.550%	2038	Dec	Sinking Fund			2,910,000	0	1,400,000	1,510,000
011831T20	5.550%	2039	Jun	Sinking Fund			2,995,000	0	1,430,000	1,565,000
011831T20	5.550%	2039	Dec	Term Maturity			3,085,000	0	1,470,000	1,615,000
						C9711 Total	**$100,000,000**	**$2,960,000**	**$46,735,000**	**$50,305,000**
C9811 Veterans Collateralized Bonds, 1998 First				Fund: **757**	Bond Yield: **5.403%**		Issue Amount: **$48,405,000**	Dated Date: **6/1/1998**	AAA / Aaa	AAA
011831Z49	4.000%	1999	Jun	Sinking Fund		AMT	215,000	215,000	0	0
011831Z49	4.000%	1999	Dec	Term Maturity		AMT	220,000	220,000	0	0
011831Z64	4.200%	2000	Jun	Sinking Fund		AMT	225,000	225,000	0	0
011831Z64	4.200%	2000	Dec	Term Maturity		AMT	230,000	230,000	0	0
011831Z80	4.300%	2001	Jun	Sinking Fund		AMT	235,000	230,000	5,000	0
011831Z80	4.300%	2001	Dec	Term Maturity		AMT	240,000	225,000	15,000	0
0118312A1	4.400%	2002	Jun	Sinking Fund		AMT	245,000	225,000	20,000	0
0118312A1	4.400%	2002	Dec	Term Maturity		AMT	250,000	190,000	60,000	0
0118312C7	4.500%	2003	Jun	Sinking Fund		AMT	255,000	0	85,000	170,000
0118312C7	4.500%	2003	Dec	Term Maturity		AMT	260,000	0	85,000	175,000
0118312E3	4.500%	2004	Jun	Sinking Fund		AMT	265,000	0	85,000	180,000
0118312E3	4.500%	2004	Dec	Term Maturity		AMT	270,000	0	85,000	185,000
0118312G8	4.625%	2005	Jun	Sinking Fund		AMT	280,000	0	90,000	190,000
0118312G8	4.625%	2005	Dec	Term Maturity		AMT	285,000	0	95,000	190,000
0118312J2	4.700%	2006	Jun	Sinking Fund		AMT	290,000	0	95,000	195,000
0118312J2	4.700%	2006	Dec	Term Maturity		AMT	300,000	0	95,000	205,000
0118312L7	4.750%	2007	Jun	Sinking Fund		AMT	305,000	0	100,000	205,000
0118312L7	4.750%	2007	Dec	Term Maturity		AMT	315,000	0	100,000	215,000
0118312N3	4.800%	2008	Jun	Sinking Fund		AMT	320,000	0	100,000	220,000
0118312N3	4.800%	2008	Dec	Term Maturity		AMT	330,000	0	105,000	225,000
0118312Q6	4.875%	2009	Jun	Sinking Fund		AMT	335,000	0	110,000	225,000
0118312Q6	4.875%	2009	Dec	Term Maturity		AMT	345,000	0	115,000	230,000
0118312S2	5.000%	2010	Jun	Sinking Fund		AMT	355,000	0	120,000	235,000
0118312S2	5.000%	2010	Dec	Term Maturity		AMT	360,000	0	120,000	240,000
0118312U7	5.000%	2011	Jun	Sinking Fund		AMT	370,000	0	120,000	250,000
0118312U7	5.000%	2011	Dec	Term Maturity		AMT	380,000	0	125,000	255,000
0118312W3	5.100%	2012	Jun	Sinking Fund		AMT	390,000	0	125,000	265,000
0118312W3	5.100%	2012	Dec	Term Maturity		AMT	400,000	0	125,000	275,000
0118312Y9	5.125%	2013	Jun	Sinking Fund		AMT	410,000	0	130,000	280,000
0118312Y9	5.125%	2013	Dec	Term Maturity		AMT	425,000	0	135,000	290,000
0118313J1	5.300%	2014	Jun	Sinking Fund		AMT	435,000	0	135,000	300,000
0118313J1	5.300%	2014	Dec	Sinking Fund		AMT	445,000	0	140,000	305,000
0118313J1	5.300%	2015	Jun	Sinking Fund		AMT	460,000	0	150,000	310,000
0118313J1	5.300%	2015	Dec	Sinking Fund		AMT	470,000	0	155,000	315,000
0118313J1	5.300%	2016	Jun	Sinking Fund		AMT	485,000	0	160,000	325,000
0118313J1	5.300%	2016	Dec	Sinking Fund		AMT	495,000	0	165,000	330,000
0118313J1	5.300%	2017	Jun	Sinking Fund		AMT	510,000	0	165,000	345,000
0118313J1	5.300%	2017	Dec	Sinking Fund		AMT	525,000	0	170,000	355,000
0118313J1	5.300%	2018	Jun	Sinking Fund		AMT	540,000	0	175,000	365,000
0118313J1	5.300%	2018	Dec	Term Maturity		AMT	555,000	0	175,000	380,000
0118314E1	5.400%	2019	Jun	Sinking Fund		AMT	570,000	0	180,000	390,000
0118314E1	5.400%	2019	Dec	Sinking Fund		AMT	585,000	0	185,000	400,000

Veterans Mortgage Program Collateralized Bonds **Tax-Exempt** **Corporate** *S and P* *Moodys* *Fitch*

C9811 Veterans Collateralized Bonds, 1998 First Fund: **757** Bond Yield: **5.403%** Issue Amount: **$48,405,000** Dated Date: **6/1/1998** *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	0118314E1	5.400%	2020	Jun	Sinking Fund		AMT	600,000	0	200,000	400,000
	0118314E1	5.400%	2020	Dec	Sinking Fund		AMT	620,000	0	200,000	420,000
	0118314E1	5.400%	2021	Jun	Sinking Fund		AMT	635,000	0	205,000	430,000
	0118314E1	5.400%	2021	Dec	Sinking Fund		AMT	650,000	0	210,000	440,000
	0118314E1	5.400%	2022	Jun	Sinking Fund		AMT	670,000	0	215,000	455,000
	0118314E1	5.400%	2022	Dec	Sinking Fund		AMT	690,000	0	220,000	470,000
	0118314E1	5.400%	2023	Jun	Sinking Fund		AMT	710,000	0	225,000	485,000
	0118314E1	5.400%	2023	Dec	Sinking Fund		AMT	725,000	0	235,000	490,000
	0118314E1	5.400%	2024	Jun	Sinking Fund		AMT	745,000	0	245,000	500,000
	0118314E1	5.400%	2024	Dec	Sinking Fund		AMT	770,000	0	245,000	525,000
	0118314E1	5.400%	2025	Jun	Sinking Fund		AMT	790,000	0	260,000	530,000
	0118314E1	5.400%	2025	Dec	Sinking Fund		AMT	810,000	0	260,000	550,000
	0118314E1	5.400%	2026	Jun	Sinking Fund		AMT	835,000	0	270,000	565,000
	0118314E1	5.400%	2026	Dec	Sinking Fund		AMT	855,000	0	280,000	575,000
	0118314E1	5.400%	2027	Jun	Sinking Fund		AMT	880,000	0	285,000	595,000
	0118314E1	5.400%	2027	Dec	Sinking Fund		AMT	905,000	0	295,000	610,000
	0118314E1	5.400%	2028	Jun	Sinking Fund		AMT	930,000	0	300,000	630,000
	0118314E1	5.400%	2028	Dec	Term Maturity		AMT	955,000	0	305,000	650,000
	0118314W1	5.500%	2029	Jun	Sinking Fund		AMT	980,000	0	315,000	665,000
	0118314W1	5.500%	2029	Dec	Sinking Fund		AMT	1,010,000	0	325,000	685,000
	0118314W1	5.500%	2030	Jun	Sinking Fund		AMT	1,035,000	0	335,000	700,000
	0118314W1	5.500%	2030	Dec	Sinking Fund		AMT	1,065,000	0	345,000	720,000
	0118314W1	5.500%	2031	Jun	Sinking Fund		AMT	1,095,000	0	350,000	745,000
	0118314W1	5.500%	2031	Dec	Sinking Fund		AMT	1,125,000	0	365,000	760,000
	0118314W1	5.500%	2032	Jun	Sinking Fund		AMT	1,155,000	0	380,000	775,000
	0118314W1	5.500%	2032	Dec	Sinking Fund		AMT	1,190,000	0	385,000	805,000
	0118314W1	5.500%	2033	Jun	Sinking Fund		AMT	1,220,000	0	395,000	825,000
	0118314W1	5.500%	2033	Dec	Sinking Fund		AMT	1,255,000	0	405,000	850,000
	0118314W1	5.500%	2034	Jun	Sinking Fund		AMT	1,290,000	0	420,000	870,000
	0118314W1	5.500%	2034	Dec	Sinking Fund		AMT	1,330,000	0	430,000	900,000
	0118314W1	5.500%	2035	Jun	Sinking Fund		AMT	1,365,000	0	435,000	930,000
	0118314W1	5.500%	2035	Dec	Sinking Fund		AMT	1,405,000	0	460,000	945,000
	0118314W1	5.500%	2036	Jun	Sinking Fund		AMT	1,445,000	0	465,000	980,000
	0118314W1	5.500%	2036	Dec	Term Maturity		AMT	1,485,000	0	475,000	1,010,000
							C9811 Total	**$48,405,000**	**$1,760,000**	**$15,140,000**	**$31,505,000**

C9812 Veterans Collateralized Bonds, 1998 Second Fund: **757** Bond Yield: **5.403%** Issue Amount: **$11,595,000** Dated Date: **6/1/1998** *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	0118315D2	5.375%	2037	Jun	Sinking Fund			1,525,000	0	490,000	1,035,000
	0118315D2	5.375%	2037	Dec	Sinking Fund			1,565,000	0	505,000	1,060,000
	0118315D2	5.375%	2038	Jun	Sinking Fund			1,610,000	0	520,000	1,090,000
	0118315D2	5.375%	2038	Dec	Sinking Fund			1,655,000	0	535,000	1,120,000
	0118315D2	5.375%	2039	Jun	Sinking Fund			1,700,000	0	550,000	1,150,000
	0118315D2	5.375%	2039	Dec	Sinking Fund			1,745,000	0	560,000	1,185,000
	0118315D2	5.375%	2040	Jun	Term Maturity			1,795,000	0	575,000	1,220,000
							C9812 Total	**$11,595,000**	**$0**	**$3,735,000**	**$7,860,000**

C9911 Veterans Collateralized Bonds, 1999 First Fund: **758** Bond Yield: **6.109%** Issue Amount: **$110,000,000** Dated Date: **10/1/1999** *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832BG6	4.300%	2001	Jun	Serial Maturity			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial Maturity		AMT	480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial Maturity			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial Maturity		AMT	505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial Maturity			390,000	0	85,000	305,000
A2	011832AQ5	4.800%	2003	Jun	Serial Maturity		AMT	525,000	0	105,000	420,000
A1	011832BK7	4.800%	2004	Jun	Serial Maturity			410,000	0	85,000	325,000
A2	011832AR3	4.900%	2004	Jun	Serial Maturity		AMT	550,000	0	115,000	435,000
A1	011832BL5	4.900%	2005	Jun	Serial Maturity			430,000	0	90,000	340,000
A2	011832AS1	5.000%	2005	Jun	Serial Maturity		AMT	575,000	0	125,000	450,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Issue Amount: **$110,000,000**	Dated Date: **10/1/1999**	*AAA*	*Aaa* *AAA*
A1	011832BM3	5.000%	2006	Jun	Serial Maturity			450,000	0	95,000	355,000
A2	011832AT9	5.100%	2006	Jun	Serial Maturity		AMT	605,000	0	130,000	475,000
A1	011832BN1	5.100%	2007	Jun	Serial Maturity			470,000	0	100,000	370,000
A2	011832AU6	5.200%	2007	Jun	Serial Maturity		AMT	635,000	0	140,000	495,000
A1	011832BP6	5.200%	2008	Jun	Serial Maturity			495,000	0	105,000	390,000
A2	011832AV4	5.300%	2008	Jun	Serial Maturity		AMT	665,000	0	140,000	525,000
A1	011832BQ4	5.300%	2009	Jun	Serial Maturity			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial Maturity		AMT	700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial Maturity			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial Maturity		AMT	740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial Maturity			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial Maturity		AMT	785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial Maturity			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial Maturity		AMT	830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial Maturity			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial Maturity		AMT	880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial Maturity			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial Maturity		AMT	930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial Maturity			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial Maturity		AMT	985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinking Fund			765,000	0	160,000	605,000
A2	011832BD3	6.150%	2016	Jun	Sinking Fund		AMT	1,045,000	0	225,000	820,000
A1	011832BX9	6.000%	2017	Jun	Sinking Fund			810,000	0	170,000	640,000
A2	011832BD3	6.150%	2017	Jun	Sinking Fund		AMT	1,110,000	0	235,000	875,000
A1	011832BX9	6.000%	2018	Jun	Sinking Fund			855,000	0	180,000	675,000
A2	011832BD3	6.150%	2018	Jun	Sinking Fund		AMT	1,175,000	0	245,000	930,000
A1	011832BX9	6.000%	2019	Jun	Sinking Fund			905,000	0	195,000	710,000
A2	011832BD3	6.150%	2019	Jun	Sinking Fund		AMT	1,245,000	0	265,000	980,000
A1	011832BX9	6.000%	2020	Jun	Sinking Fund			955,000	0	205,000	750,000
A2	011832BD3	6.150%	2020	Jun	Sinking Fund		AMT	1,320,000	0	280,000	1,040,000
A1	011832BX9	6.000%	2021	Jun	Term Maturity			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term Maturity		AMT	1,395,000	0	300,000	1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinking Fund			1,080,000	0	235,000	845,000
A2	011832BE1	6.200%	2022	Jun	Sinking Fund		AMT	1,480,000	0	315,000	1,165,000
A1	011832BY7	6.100%	2023	Jun	Sinking Fund			1,140,000	0	245,000	895,000
A2	011832BE1	6.200%	2023	Jun	Sinking Fund		AMT	1,570,000	0	330,000	1,240,000
A1	011832BY7	6.100%	2024	Jun	Sinking Fund			1,210,000	0	260,000	950,000
A2	011832BE1	6.200%	2024	Jun	Sinking Fund		AMT	1,665,000	0	355,000	1,310,000
A1	011832BY7	6.100%	2025	Jun	Sinking Fund			1,280,000	0	270,000	1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinking Fund		AMT	1,765,000	0	375,000	1,390,000
A1	011832BY7	6.100%	2026	Jun	Sinking Fund			1,355,000	0	290,000	1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinking Fund		AMT	1,875,000	0	395,000	1,480,000
A1	011832BY7	6.100%	2027	Jun	Sinking Fund			1,430,000	0	300,000	1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinking Fund		AMT	1,990,000	0	425,000	1,565,000
A1	011832BY7	6.100%	2028	Jun	Sinking Fund			1,515,000	0	320,000	1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinking Fund		AMT	2,110,000	0	450,000	1,660,000
A1	011832BY7	6.100%	2029	Jun	Sinking Fund			1,605,000	0	340,000	1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinking Fund		AMT	2,235,000	0	475,000	1,760,000
A1	011832BY7	6.100%	2030	Jun	Term Maturity			1,700,000	0	360,000	1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinking Fund		AMT	2,370,000	0	505,000	1,865,000
A1	011832BZ4	6.150%	2031	Jun	Sinking Fund			1,805,000	0	385,000	1,420,000
A2	011832BE1	6.200%	2031	Jun	Term Maturity		AMT	2,515,000	0	535,000	1,980,000
A1	011832BZ4	6.150%	2032	Jun	Sinking Fund			1,910,000	0	405,000	1,505,000
A2	011832BF8	6.250%	2032	Jun	Sinking Fund		AMT	2,675,000	0	570,000	2,105,000
A1	011832BZ4	6.150%	2033	Jun	Sinking Fund			2,030,000	0	430,000	1,600,000
A2	011832BF8	6.250%	2033	Jun	Sinking Fund		AMT	2,840,000	0	600,000	2,240,000
A1	011832BZ4	6.150%	2034	Jun	Sinking Fund			2,155,000	0	460,000	1,695,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
C9911 Veterans Collateralized Bonds, 1999 First					Fund: **758**	Bond Yield: **6.109%**		Issue Amount: **$110,000,000**	Dated Date: **10/1/1999**	*AAA*	*Aaa* *AAA*
A2	011832BF8	6.250%	2034	Jun	Sinking Fund		AMT	3,015,000	0	640,000	2,375,000
A1	011832BZ4	6.150%	2035	Jun	Sinking Fund			2,285,000	0	485,000	1,800,000
A2	011832BF8	6.250%	2035	Jun	Sinking Fund		AMT	3,200,000	0	680,000	2,520,000
A1	011832BZ4	6.150%	2036	Jun	Sinking Fund			2,420,000	0	515,000	1,905,000
A2	011832BF8	6.250%	2036	Jun	Sinking Fund		AMT	3,400,000	0	725,000	2,675,000
A1	011832BZ4	6.150%	2037	Jun	Sinking Fund			2,570,000	0	550,000	2,020,000
A2	011832BF8	6.250%	2037	Jun	Sinking Fund		AMT	3,610,000	0	775,000	2,835,000
A1	011832BZ4	6.150%	2038	Jun	Sinking Fund			2,725,000	0	580,000	2,145,000
A2	011832BF8	6.250%	2038	Jun	Sinking Fund		AMT	3,835,000	0	815,000	3,020,000
A1	011832BZ4	6.150%	2039	Jun	Term Maturity			2,885,000	0	615,000	2,270,000
A2	011832BF8	6.250%	2039	Jun	Term Maturity		AMT	4,075,000	0	860,000	3,215,000
							C9911 Total	**$110,000,000**	**$1,665,000**	**$23,095,000**	**$85,240,000**
C0011 Veterans Collateralized Bonds, 2000 First					Fund: **759**	Bond Yield: **6.319%**		Issue Amount: **$70,000,000**	Dated Date: **6/1/2000**	*AAA*	*Aaa* *AAA*
A1	011832GH9	4.750%	2001	Jun	Serial Maturity			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial Maturity		AMT	100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial Maturity			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial Maturity		AMT	110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial Maturity			470,000	0	35,000	435,000
A2	011832JA1	5.375%	2003	Jun	Serial Maturity		AMT	110,000	0	10,000	100,000
A1	011832GL0	5.375%	2004	Jun	Serial Maturity			490,000	0	45,000	445,000
A2	011832JB9	5.500%	2004	Jun	Serial Maturity		AMT	120,000	0	10,000	110,000
A1	011832GM8	5.450%	2005	Jun	Serial Maturity			520,000	0	45,000	475,000
A2	011832JC7	5.550%	2005	Jun	Serial Maturity		AMT	120,000	0	10,000	110,000
A1	011832GN6	5.500%	2006	Jun	Serial Maturity			540,000	0	45,000	495,000
A2	011832JD5	5.625%	2006	Jun	Serial Maturity		AMT	130,000	0	10,000	120,000
A1	011832GP1	5.550%	2007	Jun	Serial Maturity			570,000	0	50,000	520,000
A2	011832JE3	5.700%	2007	Jun	Serial Maturity		AMT	140,000	0	15,000	125,000
A1	011832GQ9	5.625%	2008	Jun	Serial Maturity			600,000	0	55,000	545,000
A2	011832JF0	5.750%	2008	Jun	Serial Maturity		AMT	140,000	0	15,000	125,000
A1	011832GR7	5.700%	2009	Jun	Serial Maturity			630,000	0	55,000	575,000
A2	011832JG8	5.800%	2009	Jun	Serial Maturity		AMT	150,000	0	15,000	135,000
A1	011832GS5	5.750%	2010	Jun	Serial Maturity			660,000	0	60,000	600,000
A2	011832JH6	5.875%	2010	Jun	Serial Maturity		AMT	160,000	0	15,000	145,000
A1	011832GT3	5.800%	2011	Jun	Serial Maturity			700,000	0	60,000	640,000
A2	011832JL7	6.000%	2011	Jun	Sinking Fund		AMT	170,000	0	15,000	155,000
A1	011832GU0	5.875%	2012	Jun	Serial Maturity			740,000	0	65,000	675,000
A2	011832JL7	6.000%	2012	Jun	Sinking Fund		AMT	180,000	0	15,000	165,000
A1	011832GX4	6.000%	2013	Jun	Sinking Fund			780,000	0	70,000	710,000
A2	011832JL7	6.000%	2013	Jun	Term Maturity		AMT	190,000	0	15,000	175,000
A1	011832GX4	6.000%	2014	Jun	Sinking Fund			830,000	0	75,000	755,000
A2	011832JT0	6.250%	2014	Jun	Sinking Fund		AMT	200,000	0	15,000	185,000
A1	011832GX4	6.000%	2015	Jun	Term Maturity			880,000	0	75,000	805,000
A2	011832JT0	6.250%	2015	Jun	Sinking Fund		AMT	210,000	0	15,000	195,000
A1	011832HC9	6.250%	2016	Jun	Sinking Fund			930,000	0	85,000	845,000
A2	011832JT0	6.250%	2016	Jun	Sinking Fund		AMT	220,000	0	15,000	205,000
A1	011832HC9	6.250%	2017	Jun	Sinking Fund			990,000	0	85,000	905,000
A2	011832JT0	6.250%	2017	Jun	Sinking Fund		AMT	240,000	0	20,000	220,000
A1	011832HC9	6.250%	2018	Jun	Sinking Fund			1,040,000	0	90,000	950,000
A2	011832JT0	6.250%	2018	Jun	Sinking Fund		AMT	250,000	0	25,000	225,000
A1	011832HC9	6.250%	2019	Jun	Sinking Fund			1,100,000	0	100,000	1,000,000
A2	011832JT0	6.250%	2019	Jun	Sinking Fund		AMT	260,000	0	25,000	235,000
A1	011832HC9	6.250%	2020	Jun	Term Maturity			1,170,000	0	100,000	1,070,000
A2	011832JT0	6.250%	2020	Jun	Term Maturity		AMT	280,000	0	25,000	255,000
A1	011832HE5	6.125%	2021	Jun	Sinking Fund			1,240,000	0	105,000	1,135,000
A2	011832JY9	6.400%	2021	Jun	Sinking Fund		AMT	300,000	0	25,000	275,000
A1	011832HE5	6.125%	2022	Jun	Term Maturity			1,310,000	0	115,000	1,195,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**		Issue Amount: **$70,000,000**	Dated Date: **6/1/2000**	*AAA*	*Aaa* / *AAA*
A2	011832JY9	6.400%	2022	Jun	Sinking Fund		AMT	310,000	0	25,000	285,000
A1	011832HQ8	6.400%	2023	Jun	Sinking Fund			1,390,000	0	120,000	1,270,000
A2	011832JY9	6.400%	2023	Jun	Sinking Fund		AMT	330,000	0	30,000	300,000
A1	011832HQ8	6.400%	2024	Jun	Sinking Fund			1,480,000	0	130,000	1,350,000
A2	011832JY9	6.400%	2024	Jun	Sinking Fund		AMT	350,000	0	30,000	320,000
A1	011832HQ8	6.400%	2025	Jun	Sinking Fund			1,560,000	0	135,000	1,425,000
A2	011832JY9	6.400%	2025	Jun	Term Maturity		AMT	370,000	0	30,000	340,000
A1	011832HQ8	6.400%	2026	Jun	Sinking Fund			1,660,000	0	145,000	1,515,000
A2	011832KF8	6.450%	2026	Jun	Sinking Fund		AMT	400,000	0	35,000	365,000
A1	011832HQ8	6.400%	2027	Jun	Sinking Fund			1,760,000	0	155,000	1,605,000
A2	011832KF8	6.450%	2027	Jun	Sinking Fund		AMT	420,000	0	40,000	380,000
A1	011832HQ8	6.400%	2028	Jun	Sinking Fund			1,860,000	0	160,000	1,700,000
A2	011832KF8	6.450%	2028	Jun	Sinking Fund		AMT	450,000	0	40,000	410,000
A1	011832HQ8	6.400%	2029	Jun	Sinking Fund			1,970,000	0	175,000	1,795,000
A2	011832KF8	6.450%	2029	Jun	Sinking Fund		AMT	470,000	0	40,000	430,000
A1	011832HQ8	6.400%	2030	Jun	Sinking Fund			2,090,000	0	185,000	1,905,000
A2	011832KF8	6.450%	2030	Jun	Sinking Fund		AMT	500,000	0	45,000	455,000
A1	011832HQ8	6.400%	2031	Jun	Sinking Fund			2,220,000	0	190,000	2,030,000
A2	011832KF8	6.450%	2031	Jun	Sinking Fund		AMT	530,000	0	45,000	485,000
A1	011832HQ8	6.400%	2032	Jun	Term Maturity			2,350,000	0	205,000	2,145,000
A2	011832KF8	6.450%	2032	Jun	Term Maturity		AMT	560,000	0	45,000	515,000
A1	011832HT2	6.250%	2033	Jun	Sinking Fund			2,500,000	0	220,000	2,280,000
A2	011832KN1	6.500%	2033	Jun	Sinking Fund		AMT	600,000	0	55,000	545,000
A1	011832HT2	6.250%	2034	Jun	Sinking Fund			2,650,000	0	230,000	2,420,000
A2	011832KN1	6.500%	2034	Jun	Sinking Fund		AMT	640,000	0	55,000	585,000
A1	011832HT2	6.250%	2035	Jun	Term Maturity			2,820,000	0	245,000	2,575,000
A2	011832KN1	6.500%	2035	Jun	Sinking Fund		AMT	670,000	0	60,000	610,000
A1	011832HT2	6.450%	2036	Jun	Sinking Fund			2,990,000	0	260,000	2,730,000
A2	011832KN1	6.500%	2036	Jun	Sinking Fund		AMT	720,000	0	60,000	660,000
A1	011832HT2	6.450%	2037	Jun	Sinking Fund			3,170,000	0	280,000	2,890,000
A2	011832KN1	6.500%	2037	Jun	Sinking Fund		AMT	760,000	0	65,000	695,000
A1	011832HT2	6.450%	2038	Jun	Sinking Fund			3,370,000	0	300,000	3,070,000
A2	011832KN1	6.500%	2038	Jun	Sinking Fund		AMT	805,000	0	65,000	740,000
A1	011832HT2	6.450%	2039	Jun	Term Maturity			3,565,000	0	315,000	3,250,000
A2	011832KN1	6.500%	2039	Jun	Term Maturity		AMT	860,000	0	75,000	785,000
							C0011 Total	**$70,000,000**	**$1,090,000**	**$6,015,000**	**$62,895,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				Fund: **760**	Bond Yield: **5.531%**		Issue Amount: **$50,000,000**	Dated Date: **4/1/2002**	*AAA*	*Aaa* / *AAA*
	011832PD8	2.650%	2003	Dec	Serial Maturity		AMT	725,000	0	0	725,000
	011832PE6	3.400%	2004	Dec	Serial Maturity		AMT	740,000	0	0	740,000
	011832PF3	3.850%	2005	Dec	Serial Maturity		AMT	760,000	0	0	760,000
	011832PG1	4.150%	2006	Dec	Serial Maturity		AMT	785,000	0	0	785,000
	011832PH9	4.450%	2007	Dec	Serial Maturity		AMT	810,000	0	0	810,000
	011832PJ5	4.600%	2008	Dec	Serial Maturity		AMT	845,000	0	0	845,000
	011832PK2	4.750%	2009	Dec	Serial Maturity		AMT	880,000	0	0	880,000
	011832PL0	4.850%	2010	Dec	Serial Maturity		AMT	915,000	0	0	915,000
	011832PM8	4.950%	2011	Dec	Serial Maturity		AMT	955,000	0	0	955,000
	011832PN6	5.000%	2012	Dec	Serial Maturity		AMT	995,000	0	0	995,000
	011832PP1	5.100%	2013	Dec	Serial Maturity		AMT	1,040,000	0	0	1,040,000
	011832PQ9	5.200%	2014	Dec	Serial Maturity		AMT	1,090,000	0	0	1,090,000
	011832PR7	5.300%	2015	Dec	Serial Maturity		AMT	1,150,000	0	0	1,150,000
	011832PS5	5.500%	2016	Dec	Sinking Fund		AMT	1,210,000	0	0	1,210,000
	011832PS5	5.500%	2017	Dec	Term Maturity		AMT	1,275,000	0	0	1,275,000
	011832PT3	5.550%	2018	Dec	Sinking Fund		AMT	1,340,000	0	0	1,340,000
	011832PT3	5.550%	2019	Dec	Sinking Fund		AMT	1,415,000	0	0	1,415,000
	011832PT3	5.550%	2020	Dec	Sinking Fund		AMT	1,485,000	0	0	1,485,000
	011832PT3	5.550%	2021	Dec	Sinking Fund		AMT	1,565,000	0	0	1,565,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C0211 Veterans Collateralized Bonds, 2002 First				Fund: **760**	Bond Yield: **5.531%**		Issue Amount: **$50,000,000**	Dated Date: **4/1/2002**	*AAA*	*Aaa* / *AAA*
011832PT3	5.550%	2022	Dec	Sinking Fund		AMT	1,650,000	0	0	1,650,000
011832PT3	5.550%	2023	Dec	Term Maturity		AMT	1,735,000	0	0	1,735,000
011832PU0	5.600%	2024	Dec	Sinking Fund		AMT	1,830,000	0	0	1,830,000
011832PU0	5.600%	2025	Dec	Sinking Fund		AMT	1,930,000	0	0	1,930,000
011832PU0	5.600%	2026	Dec	Sinking Fund		AMT	2,035,000	0	0	2,035,000
011832PU0	5.600%	2027	Dec	Sinking Fund		AMT	2,145,000	0	0	2,145,000
011832PU0	5.600%	2028	Dec	Term Maturity		AMT	2,265,000	0	0	2,265,000
011832PV8	5.650%	2029	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832PV8	5.650%	2030	Dec	Sinking Fund		AMT	2,520,000	0	0	2,520,000
011832PV8	5.650%	2031	Dec	Sinking Fund		AMT	2,655,000	0	0	2,655,000
011832PV8	5.650%	2032	Dec	Sinking Fund		AMT	2,800,000	0	0	2,800,000
011832PV8	5.650%	2033	Dec	Sinking Fund		AMT	2,950,000	0	0	2,950,000
011832PV8	5.650%	2034	Dec	Term Maturity		AMT	3,115,000	0	0	3,115,000
						C0211 Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
				Veterans Mortgage Program Collateralized Bond Total			**$765,000,000**	**$15,935,000**	**$356,690,000**	**$392,375,000**
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD93A Housing Development Bonds, 1993 Series A				Fund: **260**	Bond Yield: **5.450%**		Issue Amount: **$8,325,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* / *AA+*
011831MK7	2.700%	1994	Dec	Serial Maturity			140,000	140,000	0	0
011831MQ4	3.300%	1995	Dec	Serial Maturity			140,000	140,000	0	0
011831MV3	3.650%	1996	Dec	Serial Maturity			150,000	150,000	0	0
011831NA8	3.850%	1997	Dec	Serial Maturity			155,000	155,000	0	0
011831NF7	4.050%	1998	Dec	Serial Maturity			160,000	160,000	0	0
011831NL4	4.250%	1999	Dec	Serial Maturity			165,000	165,000	0	0
011831NR1	4.450%	2000	Dec	Serial Maturity			175,000	175,000	0	0
011831NW0	4.550%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PB4	4.650%	2002	Dec	Serial Maturity			195,000	195,000	0	0
011831PG3	4.750%	2003	Dec	Serial Maturity			200,000	0	0	200,000
011831PM0	5.450%	2004	Dec	Sinking Fund			210,000	0	0	210,000
011831PM0	5.450%	2005	Dec	Sinking Fund			225,000	0	0	225,000
011831PM0	5.450%	2006	Dec	Sinking Fund			240,000	0	0	240,000
011831PM0	5.450%	2007	Dec	Sinking Fund			255,000	0	0	255,000
011831PM0	5.450%	2008	Dec	Sinking Fund			260,000	0	0	260,000
011831PM0	5.450%	2009	Dec	Sinking Fund			280,000	0	0	280,000
011831PM0	5.450%	2010	Dec	Sinking Fund			300,000	0	0	300,000
011831PM0	5.450%	2011	Dec	Sinking Fund			315,000	0	0	315,000
011831PM0	5.450%	2012	Dec	Sinking Fund			330,000	0	0	330,000
011831PM0	5.450%	2013	Dec	Term Maturity			350,000	0	0	350,000
011831PS7	5.625%	2014	Dec	Sinking Fund			365,000	0	0	365,000
011831PS7	5.625%	2015	Dec	Sinking Fund			390,000	0	0	390,000
011831PS7	5.625%	2016	Dec	Sinking Fund			410,000	0	0	410,000
011831PS7	5.625%	2017	Dec	Sinking Fund			435,000	0	0	435,000
011831PS7	5.625%	2018	Dec	Sinking Fund			465,000	0	0	465,000
011831PS7	5.625%	2019	Dec	Sinking Fund			325,000	0	0	325,000
011831PS7	5.625%	2020	Dec	Sinking Fund			345,000	0	0	345,000
011831PS7	5.625%	2021	Dec	Sinking Fund			365,000	0	0	365,000
011831PS7	5.625%	2022	Dec	Sinking Fund			385,000	0	0	385,000
011831PS7	5.625%	2023	Dec	Term Maturity			410,000	0	0	410,000
						HD93A Total	**$8,325,000**	**$1,465,000**	**$0**	**$6,860,000**
HD93B Housing Development Bonds, 1993 Series B				Fund: **260**	Bond Yield: **5.475%**		Issue Amount: **$4,890,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* / *AA*
011831MI5	2.700%	1994	Dec	Serial Maturity			75,000	75,000	0	0
011831MR2	3.300%	1995	Dec	Serial Maturity			75,000	75,000	0	0
011831MW1	3.650%	1996	Dec	Serial Maturity			80,000	80,000	0	0
011831NB6	3.850%	1997	Dec	Serial Maturity			80,000	80,000	0	0
011831NG5	4.050%	1998	Dec	Serial Maturity			85,000	85,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD93B Housing Development Bonds, 1993 Series B				Fund: **260**	Bond Yield: **5.475%**		Issue Amount: **$4,890,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* / *AA*
011831NM2	4.250%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831NS9	4.450%	2000	Dec	Serial Maturity			95,000	95,000	0	0
011831NX8	4.550%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831PC2	4.650%	2002	Dec	Serial Maturity			100,000	100,000	0	0
011831PH1	4.750%	2003	Dec	Serial Maturity			105,000	0	0	105,000
011831PN8	5.450%	2004	Dec	Sinking Fund			110,000	0	0	110,000
011831PN8	5.450%	2005	Dec	Sinking Fund			120,000	0	0	120,000
011831PN8	5.450%	2006	Dec	Sinking Fund			125,000	0	0	125,000
011831PN8	5.450%	2007	Dec	Sinking Fund			135,000	0	0	135,000
011831PN8	5.450%	2008	Dec	Sinking Fund			140,000	0	0	140,000
011831PN8	5.450%	2009	Dec	Sinking Fund			150,000	0	0	150,000
011831PN8	5.450%	2010	Dec	Sinking Fund			155,000	0	0	155,000
011831PN8	5.450%	2011	Dec	Sinking Fund			165,000	0	0	165,000
011831PN8	5.450%	2012	Dec	Sinking Fund			175,000	0	0	175,000
011831PN8	5.450%	2013	Dec	Term Maturity			185,000	0	0	185,000
011831PT5	5.625%	2014	Dec	Sinking Fund			195,000	0	0	195,000
011831PT5	5.625%	2015	Dec	Sinking Fund			205,000	0	0	205,000
011831PT5	5.625%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PT5	5.625%	2017	Dec	Sinking Fund			230,000	0	0	230,000
011831PT5	5.625%	2018	Dec	Sinking Fund			245,000	0	0	245,000
011831PT5	5.625%	2019	Dec	Sinking Fund			260,000	0	0	260,000
011831PT5	5.625%	2020	Dec	Sinking Fund			275,000	0	0	275,000
011831PT5	5.625%	2021	Dec	Sinking Fund			290,000	0	0	290,000
011831PT5	5.625%	2022	Dec	Sinking Fund			305,000	0	0	305,000
011831PT5	5.625%	2023	Dec	Term Maturity			325,000	0	0	325,000
						HD93B Total	**$4,890,000**	**$775,000**	**$0**	**$4,115,000**
HD93C Housing Development Bonds, 1993 Series C				Fund: **260**	Bond Yield: **5.564%**		Issue Amount: **$1,200,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* / *N/A*
011831MJ0	2.800%	1994	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MP6	3.400%	1995	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MU5	3.750%	1996	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831MZ4	3.950%	1997	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NE0	4.150%	1998	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NK6	4.350%	1999	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NQ3	4.550%	2000	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NV2	4.650%	2001	Dec	Serial Maturity		AMT	25,000	25,000	0	0
011831PA6	4.750%	2002	Dec	Serial Maturity		AMT	25,000	25,000	0	0
011831PT5	4.850%	2003	Dec	Serial Maturity		AMT	25,000	0	0	25,000
011831PL2	5.550%	2004	Dec	Sinking Fund		AMT	25,000	0	0	25,000
011831PL2	5.550%	2005	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2006	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2007	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2008	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2009	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2010	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2011	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2012	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011831PL2	5.550%	2013	Dec	Term Maturity		AMT	45,000	0	0	45,000
011831PR9	5.700%	2014	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2015	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2016	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2017	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2018	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011831PR9	5.700%	2019	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011831PR9	5.700%	2020	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011831PR9	5.700%	2021	Dec	Sinking Fund		AMT	75,000	0	0	75,000
011831PR9	5.700%	2022	Dec	Sinking Fund		AMT	80,000	0	0	80,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**					
								S and P	Moodys	Fitch
HD93C Housing Development Bonds, 1993 Series C				Fund: **260**	Bond Yield: **5.564%**		Issue Amount: **$1,200,000**	Dated Date: **9/1/1993**	AA- / Aa2	N/A
011831PR9	5.700%	2023	Dec	Term Maturity		AMT	80,000	0	0	80,000
						HD93C Total	**$1,200,000**	**$180,000**	**$0**	**$1,020,000**
HD97A Housing Development Bonds, 1997 Series A				Fund: **260**	Bond Yield: **5.614%**		Issue Amount: **$6,510,000**	Dated Date: **10/15/199**	AA- / Aa2	AA+
011831H31	4.000%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831H49	4.150%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831H56	4.300%	2000	Dec	Serial Maturity			90,000	90,000	0	0
011831H64	4.400%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831H72	4.500%	2002	Dec	Serial Maturity			100,000	100,000	0	0
011831H80	4.600%	2003	Dec	Serial Maturity			105,000	0	0	105,000
011831H98	4.700%	2004	Dec	Serial Maturity			110,000	0	0	110,000
011831J21	4.800%	2005	Dec	Serial Maturity			115,000	0	0	115,000
011831J39	4.900%	2006	Dec	Serial Maturity			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial Maturity			125,000	0	0	125,000
011831J54	5.650%	2008	Dec	Sinking Fund			130,000	0	0	130,000
011831J54	5.650%	2009	Dec	Sinking Fund			140,000	0	0	140,000
011831J54	5.650%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831J54	5.650%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831J54	5.650%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831J54	5.650%	2013	Dec	Sinking Fund			175,000	0	0	175,000
011831J54	5.650%	2014	Dec	Sinking Fund			180,000	0	0	180,000
011831J54	5.650%	2015	Dec	Sinking Fund			195,000	0	0	195,000
011831J54	5.650%	2016	Dec	Sinking Fund			205,000	0	0	205,000
011831J54	5.650%	2017	Dec	Sinking Fund			215,000	0	0	215,000
011831J54	5.650%	2018	Dec	Sinking Fund			225,000	0	0	225,000
011831J54	5.650%	2019	Dec	Sinking Fund			240,000	0	0	240,000
011831J54	5.650%	2020	Dec	Term Maturity			255,000	0	0	255,000
011831J62	5.700%	2021	Dec	Sinking Fund			270,000	0	0	270,000
011831J62	5.700%	2022	Dec	Sinking Fund			285,000	0	0	285,000
011831J62	5.700%	2023	Dec	Sinking Fund			300,000	0	0	300,000
011831J62	5.700%	2024	Dec	Sinking Fund			315,000	0	0	315,000
011831J62	5.700%	2025	Dec	Sinking Fund			335,000	0	0	335,000
011831J62	5.700%	2026	Dec	Sinking Fund			355,000	0	0	355,000
011831J62	5.700%	2027	Dec	Sinking Fund			375,000	0	0	375,000
011831J62	5.700%	2028	Dec	Sinking Fund			395,000	0	0	395,000
011831J62	5.700%	2029	Dec	Term Maturity			420,000	0	0	420,000
						HD97A Total	**$6,510,000**	**$460,000**	**$0**	**$6,050,000**
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**		Issue Amount: **$17,000,000**	Dated Date: **10/15/199**	AA- / Aa2	AA+
011831J70	4.100%	1998	Dec	Serial Maturity		AMT	215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial Maturity		AMT	225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial Maturity		AMT	235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial Maturity		AMT	245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial Maturity		AMT	255,000	255,000	0	0
011831K45	4.700%	2003	Dec	Serial Maturity		AMT	270,000	0	0	270,000
011831K52	4.800%	2004	Dec	Serial Maturity		AMT	280,000	0	0	280,000
011831K60	4.900%	2005	Dec	Serial Maturity		AMT	295,000	0	0	295,000
011831K78	5.000%	2006	Dec	Serial Maturity		AMT	310,000	0	0	310,000
011831K86	5.100%	2007	Dec	Serial Maturity		AMT	325,000	0	0	325,000
011831K94	5.700%	2008	Dec	Sinking Fund		AMT	340,000	0	0	340,000
011831K94	5.700%	2009	Dec	Sinking Fund		AMT	360,000	0	0	360,000
011831K94	5.700%	2010	Dec	Sinking Fund		AMT	380,000	0	0	380,000
011831K94	5.700%	2011	Dec	Sinking Fund		AMT	405,000	0	0	405,000
011831K94	5.700%	2012	Dec	Sinking Fund		AMT	425,000	0	0	425,000
011831K94	5.700%	2013	Dec	Sinking Fund		AMT	450,000	0	0	450,000
011831K94	5.700%	2014	Dec	Sinking Fund		AMT	475,000	0	0	475,000
011831K94	5.700%	2015	Dec	Sinking Fund		AMT	505,000	0	0	505,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**		Issue Amount: **$17,000,000**	Dated Date: **10/15/199**	*AA-* / *Aa2*	*AA+*
011831K94	5.700%	2016	Dec	Sinking Fund		AMT	530,000	0	0	530,000
011831K94	5.700%	2017	Dec	Term Maturity		AMT	560,000	0	0	560,000
011831L28	5.800%	2018	Dec	Sinking Fund		AMT	595,000	0	0	595,000
011831L28	5.800%	2019	Dec	Sinking Fund		AMT	630,000	0	0	630,000
011831L28	5.800%	2020	Dec	Sinking Fund		AMT	665,000	0	0	665,000
011831L28	5.800%	2021	Dec	Sinking Fund		AMT	705,000	0	0	705,000
011831L28	5.800%	2022	Dec	Sinking Fund		AMT	745,000	0	0	745,000
011831L28	5.800%	2023	Dec	Sinking Fund		AMT	790,000	0	0	790,000
011831L28	5.800%	2024	Dec	Sinking Fund		AMT	835,000	0	0	835,000
011831L28	5.800%	2025	Dec	Sinking Fund		AMT	880,000	0	0	880,000
011831L28	5.800%	2026	Dec	Sinking Fund		AMT	935,000	0	0	935,000
011831L28	5.800%	2027	Dec	Sinking Fund		AMT	985,000	0	0	985,000
011831L28	5.800%	2028	Dec	Sinking Fund		AMT	1,045,000	0	0	1,045,000
011831L28	5.800%	2029	Dec	Term Maturity		AMT	1,105,000	0	0	1,105,000
						HD97B Total	**$17,000,000**	**$1,175,000**	**$0**	**$15,825,000**
HD99A Housing Development Bonds, 1999 Series A				Fund: **260**	Bond Yield: **6.171%**		Issue Amount: **$1,675,000**	Dated Date: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832EU2	4.100%	2000	Dec	Serial Maturity			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial Maturity			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial Maturity			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial Maturity			25,000	0	0	25,000
011832EY4	4.750%	2004	Dec	Serial Maturity			30,000	0	0	30,000
011832EZ1	4.850%	2005	Dec	Serial Maturity			30,000	0	0	30,000
011832FA5	4.950%	2006	Dec	Serial Maturity			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial Maturity			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial Maturity			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial Maturity			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinking Fund			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinking Fund			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinking Fund			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term Maturity			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinking Fund			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinking Fund			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinking Fund			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinking Fund			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinking Fund			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinking Fund			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinking Fund			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term Maturity			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$75,000**	**$0**	**$1,600,000**
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**		Issue Amount: **$5,080,000**	Dated Date: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832FG2	4.200%	2000	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial Maturity		AMT	70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial Maturity		AMT	75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FL1	4.850%	2004	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FM9	4.950%	2005	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832FN7	5.000%	2006	Dec	Serial Maturity		AMT	90,000	0	0	90,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				S and P / Moodys / Fitch	
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**		Issue Amount: **$5,080,000**	Dated Date: **12/1/1999**	AAA / Aaa	AAA
011832FP2	5.100%	2007	Dec	Serial Maturity		AMT	95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial Maturity		AMT	100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial Maturity		AMT	105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinking Fund		AMT	110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinking Fund		AMT	120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinking Fund		AMT	135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinking Fund		AMT	150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinking Fund		AMT	170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinking Fund		AMT	180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinking Fund		AMT	195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinking Fund		AMT	205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinking Fund		AMT	220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinking Fund		AMT	230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinking Fund		AMT	245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinking Fund		AMT	265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinking Fund		AMT	280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinking Fund		AMT	295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinking Fund		AMT	315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinking Fund		AMT	335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term Maturity		AMT	360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$210,000**	**$0**	**$4,870,000**
HD99C Housing Development Bonds, GP 1999 Series C				Fund: **260**	Bond Yield: **6.171%**		Issue Amount: **$50,000,000**	Dated Date: **12/1/1999**	AAA / Aaa	AAA
011832FU1	4.100%	2000	Dec	Serial Maturity			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial Maturity			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial Maturity			750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial Maturity			785,000	0	0	785,000
011832FY3	4.750%	2004	Dec	Serial Maturity			820,000	0	0	820,000
011832FZ0	4.850%	2005	Dec	Serial Maturity			860,000	0	0	860,000
011832GA4	4.875%	2006	Dec	Serial Maturity			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial Maturity			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial Maturity			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial Maturity			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinking Fund			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinking Fund			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinking Fund			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinking Fund			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinking Fund			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinking Fund			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinking Fund			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinking Fund			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term Maturity			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinking Fund			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinking Fund			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinking Fund			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinking Fund			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinking Fund			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinking Fund			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinking Fund			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinking Fund			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinking Fund			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term Maturity			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$2,160,000**	**$0**	**$47,840,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
HD00A Housing Development Bonds, 2000 Series A				Fund: **260**	Bond Yield:		Issue Amount: **$20,745,000**	Dated Date: **12/13/200**	*AA-/A-1+*	*Aa2/VMIG 1* *AA+/F1+*
011832LX8		2030	Dec	Stated Maturity	Variable	AMT	20,745,000	0	2,030,000	18,715,000
						HD00A Total	**$20,745,000**	**$0**	**$2,030,000**	**$18,715,000**
HD00B Housing Development Bonds, GP 2000 Series B				Fund: **260**	Bond Yield:		Issue Amount: **$41,705,000**	Dated Date: **12/13/200**	*AA-/A-1+*	*Aa2/VMIG 1* *AA+/F1+*
011832LY6		2030	Dec	Stated Maturity	Variable		41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$8,440,000**	Dated Date: **9/5/2002**	*AAA*	*Aaa* *AAA*
011832PZ9	1.800%	2003	Jun	Serial Maturity		AMT	65,000	0	0	65,000
011832QA3	1.900%	2003	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QB1	2.200%	2004	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QC9	2.300%	2004	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QD7	2.650%	2005	Jun	Serial Maturity		AMT	65,000	0	0	65,000
011832QE5	2.650%	2005	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QF2	3.000%	2006	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QG0	3.000%	2006	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QH8	3.350%	2007	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QJ4	3.350%	2007	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QK1	3.650%	2008	Jun	Serial Maturity		AMT	75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial Maturity		AMT	85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial Maturity		AMT	90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832QV7	5.200%	2013	Jun	Sinking Fund		AMT	30,000	0	0	30,000
011832SS2	5.200%	2013	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011832QV7	5.200%	2013	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832QV7	5.200%	2014	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011832QV7	5.200%	2014	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2015	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832QV7	5.200%	2015	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2016	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2016	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2017	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinking Fund		AMT	75,000	0	0	75,000
011832QV7	5.200%	2017	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinking Fund		AMT	75,000	0	0	75,000
011832QV7	5.200%	2018	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinking Fund		AMT	80,000	0	0	80,000
011832QV7	5.200%	2018	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinking Fund		AMT	80,000	0	0	80,000
011832QV7	5.200%	2019	Jun	Sinking Fund		AMT	45,000	0	0	45,000
011832SS2	5.200%	2019	Jun	Sinking Fund		AMT	85,000	0	0	85,000
011832QV7	5.200%	2019	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011832SS2	5.200%	2019	Dec	Sinking Fund		AMT	80,000	0	0	80,000
011832QV7	5.200%	2020	Jun	Sinking Fund		AMT	50,000	0	0	50,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$8,440,000**	Dated Date: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832SS2	5.200%	2020	Jun	Sinking Fund		AMT	85,000	0	0	85,000
011832SS2	5.200%	2020	Dec	Sinking Fund		AMT	85,000	0	0	85,000
011832QV7	5.200%	2020	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832SS2	5.200%	2021	Jun	Sinking Fund		AMT	90,000	0	0	90,000
011832QV7	5.200%	2021	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832SS2	5.200%	2021	Dec	Sinking Fund		AMT	90,000	0	0	90,000
011832QV7	5.200%	2021	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832QV7	5.200%	2022	Jun	Sinking Fund		AMT	55,000	0	0	55,000
011832SS2	5.200%	2022	Jun	Term Maturity		AMT	95,000	0	0	95,000
011832QV7	5.200%	2022	Dec	Term Maturity		AMT	150,000	0	0	150,000
011832QW5	5.300%	2023	Jun	Sinking Fund		AMT	115,000	0	0	115,000
011832ST0	5.300%	2023	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832ST0	5.300%	2023	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832QW5	5.300%	2023	Dec	Sinking Fund		AMT	115,000	0	0	115,000
011832QW5	5.300%	2024	Jun	Sinking Fund		AMT	125,000	0	0	125,000
011832ST0	5.300%	2024	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832QW5	5.300%	2024	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832ST0	5.300%	2024	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832QW5	5.300%	2025	Jun	Sinking Fund		AMT	130,000	0	0	130,000
011832ST0	5.300%	2025	Jun	Sinking Fund		AMT	45,000	0	0	45,000
011832QW5	5.300%	2025	Dec	Sinking Fund		AMT	130,000	0	0	130,000
011832ST0	5.300%	2025	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011832ST0	5.300%	2026	Jun	Sinking Fund		AMT	45,000	0	0	45,000
011832QW5	5.300%	2026	Jun	Sinking Fund		AMT	135,000	0	0	135,000
011832QW5	5.300%	2026	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832ST0	5.300%	2026	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011832ST0	5.300%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2027	Jun	Sinking Fund		AMT	145,000	0	0	145,000
011832QW5	5.300%	2027	Dec	Sinking Fund		AMT	145,000	0	0	145,000
011832ST0	5.300%	2027	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2028	Jun	Sinking Fund		AMT	150,000	0	0	150,000
011832ST0	5.300%	2028	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2028	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832ST0	5.300%	2028	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2029	Jun	Sinking Fund		AMT	160,000	0	0	160,000
011832ST0	5.300%	2029	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832ST0	5.300%	2029	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011832QW5	5.300%	2029	Dec	Sinking Fund		AMT	165,000	0	0	165,000
011832QW5	5.300%	2030	Jun	Sinking Fund		AMT	170,000	0	0	170,000
011832ST0	5.300%	2030	Jun	Sinking Fund		AMT	55,000	0	0	55,000
011832ST0	5.300%	2030	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011832QW5	5.300%	2030	Dec	Sinking Fund		AMT	175,000	0	0	175,000
011832QW5	5.300%	2031	Jun	Sinking Fund		AMT	175,000	0	0	175,000
011832ST0	5.300%	2031	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832QW5	5.300%	2031	Dec	Sinking Fund		AMT	185,000	0	0	185,000
011832ST0	5.300%	2031	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011832ST0	5.300%	2032	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832QW5	5.300%	2032	Jun	Sinking Fund		AMT	190,000	0	0	190,000
011832QW5	5.300%	2032	Dec	Sinking Fund		AMT	190,000	0	0	190,000
011832ST0	5.300%	2032	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011832QW5	5.300%	2033	Jun	Sinking Fund		AMT	195,000	0	0	195,000
011832ST0	5.300%	2033	Jun	Term Maturity		AMT	65,000	0	0	65,000
011832QW5	5.300%	2033	Dec	Term Maturity		AMT	270,000	0	0	270,000
						HD02A Total	**$8,440,000**	**$0**	**$0**	**$8,440,000**
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$8,690,000**	Dated Date: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832QX3	1.600%	2003	Jun	Serial Maturity			155,000	0	0	155,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$8,690,000**	Dated Date: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832QY1	1.750%	2003	Dec	Serial Maturity			145,000	0	0	145,000
011832QZ8	2.000%	2004	Jun	Serial Maturity			150,000	0	0	150,000
011832RA2	2.150%	2004	Dec	Serial Maturity			150,000	0	0	150,000
011832RB0	2.450%	2005	Jun	Serial Maturity			160,000	0	0	160,000
011832RC8	2.450%	2005	Dec	Serial Maturity			150,000	0	0	150,000
011832RD6	2.850%	2006	Jun	Serial Maturity			155,000	0	0	155,000
011832RE4	2.850%	2006	Dec	Serial Maturity			165,000	0	0	165,000
011832RF1	3.250%	2007	Jun	Serial Maturity			160,000	0	0	160,000
011832RG9	3.250%	2007	Dec	Serial Maturity			165,000	0	0	165,000
011832RH7	3.550%	2008	Jun	Serial Maturity			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial Maturity			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial Maturity			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial Maturity			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial Maturity			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial Maturity			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial Maturity			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial Maturity			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial Maturity			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial Maturity			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinking Fund			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinking Fund			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinking Fund			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinking Fund			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinking Fund			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinking Fund			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinking Fund			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinking Fund			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinking Fund			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinking Fund			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinking Fund			195,000	0	0	195,000
011832RT1	5.150%	2020	Dec	Sinking Fund			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinking Fund			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinking Fund			100,000	0	0	100,000
011832SU7	5.150%	2021	Dec	Term Maturity			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term Maturity			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$0**	**$0**	**$8,690,000**
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$70,000,000**	Dated Date: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832RU8	1.600%	2003	Jun	Serial Maturity			585,000	0	0	585,000
011832RV6	1.750%	2003	Dec	Serial Maturity			595,000	0	0	595,000
011832RW4	2.000%	2004	Jun	Serial Maturity			595,000	0	0	595,000
011832RX2	2.150%	2004	Dec	Serial Maturity			605,000	0	0	605,000
011832RY0	2.450%	2005	Jun	Serial Maturity			610,000	0	0	610,000
011832RZ7	2.450%	2005	Dec	Serial Maturity			620,000	0	0	620,000
011832SA1	2.850%	2006	Jun	Serial Maturity			630,000	0	0	630,000
011832SB9	2.850%	2006	Dec	Serial Maturity			640,000	0	0	640,000
011832SC7	3.250%	2007	Jun	Serial Maturity			650,000	0	0	650,000
011832SD5	3.250%	2007	Dec	Serial Maturity			665,000	0	0	665,000
011832SE3	3.550%	2008	Jun	Serial Maturity			670,000	0	0	670,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$70,000,000**	Dated Date: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832SF0	3.550%	2008	Dec	Serial Maturity			685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial Maturity			700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial Maturity			710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial Maturity			730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial Maturity			740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial Maturity			755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial Maturity			775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial Maturity			790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial Maturity			805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial Maturity			825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial Maturity			845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial Maturity			870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial Maturity			885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial Maturity			915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial Maturity			935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinking Fund			955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinking Fund			985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinking Fund			1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinking Fund			1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinking Fund			1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinking Fund			1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinking Fund			1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinking Fund			1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinking Fund			1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinking Fund			1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinking Fund			1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinking Fund			1,260,000	0	0	1,260,000
011832TB8	5.150%	2022	Jun	Serial Maturity			440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinking Fund			860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term Maturity			1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinking Fund			840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinking Fund			525,000	0	0	525,000
011832TC6	5.250%	2023	Dec	Sinking Fund			860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinking Fund			540,000	0	0	540,000
011832SR4	5.250%	2024	Jun	Sinking Fund			555,000	0	0	555,000
011832TC6	5.250%	2024	Jun	Sinking Fund			880,000	0	0	880,000
011832SR4	5.250%	2024	Dec	Sinking Fund			570,000	0	0	570,000
011832TC6	5.250%	2024	Dec	Sinking Fund			905,000	0	0	905,000
011832TC6	5.250%	2025	Jun	Sinking Fund			925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinking Fund			585,000	0	0	585,000
011832SR4	5.250%	2025	Dec	Sinking Fund			600,000	0	0	600,000
011832TC6	5.250%	2025	Dec	Sinking Fund			955,000	0	0	955,000
011832TC6	5.250%	2026	Jun	Sinking Fund			980,000	0	0	980,000
011832SR4	5.250%	2026	Jun	Sinking Fund			615,000	0	0	615,000
011832SR4	5.250%	2026	Dec	Sinking Fund			630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinking Fund			1,005,000	0	0	1,005,000
011832SR4	5.250%	2027	Jun	Sinking Fund			645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinking Fund			1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Dec	Sinking Fund			665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinking Fund			1,060,000	0	0	1,060,000
011832SR4	5.250%	2028	Jun	Sinking Fund			680,000	0	0	680,000
011832TC6	5.250%	2028	Jun	Sinking Fund			1,085,000	0	0	1,085,000
011832TC6	5.250%	2028	Dec	Sinking Fund			1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinking Fund			700,000	0	0	700,000
011832TC6	5.250%	2029	Jun	Sinking Fund			1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Jun	Sinking Fund			720,000	0	0	720,000
011832SR4	5.250%	2029	Dec	Sinking Fund			740,000	0	0	740,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$70,000,000**	Dated Date: **9/5/2002**	*AAA* / *Aaa* / *AAA*	
011832TC6	5.250%	2029	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832SR4	5.250%	2030	Jun	Sinking Fund			755,000	0	0	755,000
011832TC6	5.250%	2030	Jun	Sinking Fund			1,205,000	0	0	1,205,000
011832TC6	5.250%	2030	Dec	Sinking Fund			1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinking Fund			780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinking Fund			1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinking Fund			800,000	0	0	800,000
011832TC6	5.250%	2031	Dec	Sinking Fund			1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinking Fund			815,000	0	0	815,000
011832SR4	5.250%	2032	Jun	Sinking Fund			850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term Maturity			1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term Maturity			2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$0**	**$0**	**$70,000,000**
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield:		Issue Amount: **$37,870,000**	Dated Date: **9/5/2002**	*AAA/A-1+* / *Aaa/VMIG-1* / *AAA/F1+*	
011832TD4		2003	Jun	Sinking Fund	Variable		290,000	0	0	290,000
011832TD4		2003	Dec	Sinking Fund	Variable		290,000	0	0	290,000
011832TD4		2004	Jun	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2004	Dec	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2005	Jun	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2005	Dec	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2006	Jun	Sinking Fund	Variable		320,000	0	0	320,000
011832TD4		2006	Dec	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Jun	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Dec	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Jun	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Dec	Sinking Fund	Variable		345,000	0	0	345,000
011832TD4		2009	Jun	Sinking Fund	Variable		355,000	0	0	355,000
011832TD4		2009	Dec	Sinking Fund	Variable		360,000	0	0	360,000
011832TD4		2010	Jun	Sinking Fund	Variable		365,000	0	0	365,000
011832TD4		2010	Dec	Sinking Fund	Variable		370,000	0	0	370,000
011832TD4		2011	Jun	Sinking Fund	Variable		380,000	0	0	380,000
011832TD4		2011	Dec	Sinking Fund	Variable		385,000	0	0	385,000
011832TD4		2012	Jun	Sinking Fund	Variable		390,000	0	0	390,000
011832TD4		2012	Dec	Sinking Fund	Variable		400,000	0	0	400,000
011832TD4		2013	Jun	Sinking Fund	Variable		405,000	0	0	405,000
011832TD4		2013	Dec	Sinking Fund	Variable		415,000	0	0	415,000
011832TD4		2014	Jun	Sinking Fund	Variable		420,000	0	0	420,000
011832TD4		2014	Dec	Sinking Fund	Variable		430,000	0	0	430,000
011832TD4		2015	Jun	Sinking Fund	Variable		435,000	0	0	435,000
011832TD4		2015	Dec	Sinking Fund	Variable		440,000	0	0	440,000
011832TD4		2016	Jun	Sinking Fund	Variable		450,000	0	0	450,000
011832TD4		2016	Dec	Sinking Fund	Variable		460,000	0	0	460,000
011832TD4		2017	Jun	Sinking Fund	Variable		465,000	0	0	465,000
011832TD4		2017	Dec	Sinking Fund	Variable		475,000	0	0	475,000
011832TD4		2018	Jun	Sinking Fund	Variable		480,000	0	0	480,000
011832TD4		2018	Dec	Sinking Fund	Variable		495,000	0	0	495,000
011832TD4		2019	Jun	Sinking Fund	Variable		500,000	0	0	500,000
011832TD4		2019	Dec	Sinking Fund	Variable		505,000	0	0	505,000
011832TD4		2020	Jun	Sinking Fund	Variable		520,000	0	0	520,000
011832TD4		2020	Dec	Sinking Fund	Variable		525,000	0	0	525,000
011832TD4		2021	Jun	Sinking Fund	Variable		535,000	0	0	535,000
011832TD4		2021	Dec	Sinking Fund	Variable		545,000	0	0	545,000
011832TD4		2022	Jun	Sinking Fund	Variable		555,000	0	0	555,000
011832TD4		2022	Dec	Sinking Fund	Variable		565,000	0	0	565,000
011832TD4		2023	Jun	Sinking Fund	Variable		575,000	0	0	575,000
011832TD4		2023	Dec	Sinking Fund	Variable		585,000	0	0	585,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield:		Issue Amount: **$37,870,000**	Dated Date: **9/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
011832TD4		2024	Jun	Sinking Fund	Variable		595,000	0	0	595,000
011832TD4		2024	Dec	Sinking Fund	Variable		605,000	0	0	605,000
011832TD4		2025	Jun	Sinking Fund	Variable		615,000	0	0	615,000
011832TD4		2025	Dec	Sinking Fund	Variable		625,000	0	0	625,000
011832TD4		2026	Jun	Sinking Fund	Variable		635,000	0	0	635,000
011832TD4		2026	Dec	Sinking Fund	Variable		650,000	0	0	650,000
011832TD4		2027	Jun	Sinking Fund	Variable		660,000	0	0	660,000
011832TD4		2027	Dec	Sinking Fund	Variable		670,000	0	0	670,000
011832TD4		2028	Jun	Sinking Fund	Variable		685,000	0	0	685,000
011832TD4		2028	Dec	Sinking Fund	Variable		695,000	0	0	695,000
011832TD4		2029	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832TD4		2029	Dec	Sinking Fund	Variable		720,000	0	0	720,000
011832TD4		2030	Jun	Sinking Fund	Variable		730,000	0	0	730,000
011832TD4		2030	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832TD4		2031	Jun	Sinking Fund	Variable		760,000	0	0	760,000
011832TD4		2031	Dec	Sinking Fund	Variable		770,000	0	0	770,000
011832TD4		2032	Jun	Sinking Fund	Variable		785,000	0	0	785,000
011832TD4		2032	Dec	Sinking Fund	Variable		800,000	0	0	800,000
011832TD4		2033	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832TD4		2033	Dec	Sinking Fund	Variable		825,000	0	0	825,000
011832TD4		2034	Jun	Sinking Fund	Variable		845,000	0	0	845,000
011832TD4		2034	Dec	Sinking Fund	Variable		855,000	0	0	855,000
011832TD4		2035	Jun	Sinking Fund	Variable		870,000	0	0	870,000
011832TD4		2035	Dec	Sinking Fund	Variable		885,000	0	0	885,000
011832TD4		2036	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832TD4		2036	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832TD4		2037	Jun	Term Maturity	Variable		930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$0**	**$0**	**$37,870,000**
				Multifamily Housing Development Bonds (TETotal			**$282,130,000**	**$6,500,000**	**$2,030,000**	**$273,600,000**
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: **642**	Bond Yield: **6.405%**		Issue Amount: **$200,000,000**	Dated Date: **10/1/1992**	*AA-*	*Aa2* *AA+*
011831HF4	3.100%	1993	Dec	Serial Maturity			3,535,000	3,535,000	0	0
011831HG2	3.800%	1994	Dec	Serial Maturity			3,610,000	3,610,000	0	0
011831HH0	4.200%	1995	Dec	Serial Maturity			3,720,000	3,720,000	0	0
011831HJ6	4.650%	1996	Dec	Serial Maturity			5,045,000	5,045,000	0	0
011831HK3	4.800%	1997	Dec	Serial Maturity			5,180,000	5,180,000	0	0
011831HL1	5.050%	1998	Dec	Serial Maturity			5,025,000	5,025,000	0	0
011831HM9	5.300%	1999	Dec	Serial Maturity			3,315,000	3,315,000	0	0
011831HN7	5.450%	2000	Dec	Serial Maturity			3,490,000	3,490,000	0	0
011831HP2	5.600%	2001	Dec	Serial Maturity			3,685,000	3,685,000	0	0
011831HQ0	5.700%	2002	Dec	Serial Maturity			3,895,000	3,895,000	0	0
011831HR8	5.800%	2003	Dec	Serial Maturity			4,120,000	0	0	4,120,000
011831HS6	5.900%	2004	Dec	Serial Maturity			4,365,000	0	0	4,365,000
011831HT4	6.000%	2005	Dec	Serial Maturity			4,635,000	0	0	4,635,000
011831HV1	6.100%	2006	Dec	Serial Maturity			5,925,000	0	0	5,925,000
011831HV9	6.200%	2007	Dec	Serial Maturity			6,230,000	0	0	6,230,000
011831HW7	6.250%	2008	Dec	Serial Maturity			6,550,000	0	0	6,550,000
011831HX5	6.375%	2009	Dec	Sinking Fund			5,895,000	0	5,895,000	0
011831HX5	6.375%	2010	Dec	Sinking Fund			6,265,000	0	6,265,000	0
011831HX5	6.375%	2011	Dec	Sinking Fund			6,650,000	0	6,650,000	0
011831HX5	6.375%	2012	Dec	Term Maturity			7,060,000	0	7,060,000	0
011831HY3	6.600%	2013	Dec	Sinking Fund			7,150,000	0	7,150,000	0
011831HY3	6.600%	2014	Dec	Sinking Fund			7,600,000	0	7,600,000	0
011831HY3	6.600%	2015	Dec	Sinking Fund			8,080,000	0	8,080,000	0
011831HY3	6.600%	2016	Dec	Sinking Fund			8,585,000	0	8,585,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: **642**	Bond Yield: **6.405%**		Issue Amount: **$200,000,000**	Dated Date: **10/1/1992**	*AA-*	*Aa2* / *AA+*
011831HY3	6.600%	2017	Dec	Sinking Fund			8,175,000	0	8,175,000	0
011831HY3	6.600%	2018	Dec	Sinking Fund			8,485,000	0	8,485,000	0
011831HY3	6.600%	2019	Dec	Sinking Fund			9,365,000	0	9,365,000	0
011831HY3	6.600%	2020	Dec	Sinking Fund			10,005,000	0	10,005,000	0
011831HY3	6.600%	2021	Dec	Sinking Fund			10,705,000	0	10,705,000	0
011831HY3	6.600%	2022	Dec	Sinking Fund			11,440,000	0	11,440,000	0
011831HY3	6.600%	2023	Dec	Term Maturity			12,215,000	0	12,215,000	0
						GH92A Total	**$200,000,000**	**$40,500,000**	**$127,675,000**	**$31,825,000**
GH94A General Housing Purpose Bonds, 1994 Series A				Fund: **643**	Bond Yield: **5.439%**		Issue Amount: **$143,815,000**	Dated Date: **2/1/1994**	*AA-*	*Aa2* / *AA+*
011831QK3	2.600%	1994	Dec	Serial Maturity			275,000	275,000	0	0
011831PX6	3.000%	1995	Dec	Serial Maturity			490,000	490,000	0	0
011831PY4	3.500%	1996	Dec	Serial Maturity			505,000	505,000	0	0
011831PZ1	3.700%	1997	Dec	Serial Maturity			520,000	520,000	0	0
011831QA5	3.900%	1998	Dec	Serial Maturity			540,000	540,000	0	0
011831QB3	4.000%	1999	Dec	Serial Maturity			560,000	560,000	0	0
011831QC1	4.250%	2000	Dec	Serial Maturity			585,000	585,000	0	0
011831QD9	4.400%	2001	Dec	Serial Maturity			605,000	605,000	0	0
011831QE7	4.500%	2002	Dec	Serial Maturity			640,000	640,000	0	0
011831QF4	4.600%	2003	Dec	Serial Maturity			660,000	0	0	660,000
011831QG2	4.700%	2004	Dec	Serial Maturity			695,000	0	0	695,000
011831QH0	4.800%	2005	Dec	Serial Maturity			730,000	0	0	730,000
011831QJ6	4.900%	2006	Dec	Serial Maturity			760,000	0	0	760,000
011831QL1	5.000%	2007	Dec	Sinking Fund			800,000	0	0	800,000
011831QL1	5.000%	2008	Dec	Term Maturity			840,000	0	0	840,000
011831QM9	5.400%	2009	Dec	Sinking Fund			5,450,000	0	0	5,450,000
011831QT4	5.000%	2009	Dec	Sinking Fund			1,325,000	0	0	1,325,000
011831QT4	5.000%	2010	Dec	Sinking Fund			1,390,000	0	0	1,390,000
011831QM9	5.400%	2010	Dec	Sinking Fund			5,740,000	0	0	5,740,000
011831QM9	5.400%	2011	Dec	Sinking Fund			6,035,000	0	0	6,035,000
011831QT4	5.000%	2011	Dec	Sinking Fund			1,465,000	0	0	1,465,000
011831QT4	5.000%	2012	Dec	Sinking Fund			1,535,000	0	0	1,535,000
011831QM9	5.400%	2012	Dec	Sinking Fund			6,345,000	0	0	6,345,000
011831QM9	5.400%	2013	Dec	Term Maturity			6,330,000	0	0	6,330,000
011831QT4	5.000%	2013	Dec	Sinking Fund			1,610,000	0	0	1,610,000
011831QT4	5.000%	2014	Dec	Sinking Fund			8,340,000	0	0	8,340,000
011831QT4	5.000%	2015	Dec	Sinking Fund			8,735,000	0	0	8,735,000
011831QT4	5.000%	2016	Dec	Sinking Fund			9,145,000	0	0	9,145,000
011831QT4	5.000%	2017	Dec	Sinking Fund			8,630,000	0	0	8,630,000
011831QT4	5.000%	2018	Dec	Term Maturity			8,825,000	0	0	8,825,000
011831QN7	5.400%	2019	Dec	Sinking Fund			9,590,000	0	0	9,590,000
011831QN7	5.400%	2020	Dec	Sinking Fund			10,125,000	0	0	10,125,000
011831QN7	5.400%	2021	Dec	Sinking Fund			10,715,000	0	0	10,715,000
011831QN7	5.400%	2022	Dec	Sinking Fund			11,325,000	0	0	11,325,000
011831QN7	5.400%	2023	Dec	Term Maturity			11,955,000	0	0	11,955,000
						GH94A Total	**$143,815,000**	**$4,720,000**	**$0**	**$139,095,000**
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.004%**		Issue Amount: **$335,000,000**	Dated Date: **10/15/199**	*AAA*	*Aaa* / *AAA*
011831ZL1	4.350%	1998	Jun	Serial Maturity			1,905,000	1,905,000	0	0
011831ZM9	4.350%	1998	Dec	Serial Maturity			1,950,000	1,950,000	0	0
011831ZN7	4.500%	1999	Jun	Serial Maturity			1,990,000	1,990,000	0	0
011831ZP2	4.500%	1999	Dec	Serial Maturity			2,035,000	2,035,000	0	0
011831ZQ0	4.600%	2000	Jun	Serial Maturity			2,080,000	2,080,000	0	0
011831ZR8	4.600%	2000	Dec	Serial Maturity			2,130,000	2,130,000	0	0
011831ZS6	4.700%	2001	Jun	Serial Maturity			2,180,000	2,180,000	0	0
011831ZT4	4.700%	2001	Dec	Serial Maturity			2,230,000	1,120,000	1,110,000	0
011831ZU1	4.800%	2002	Jun	Serial Maturity			2,280,000	1,145,000	1,135,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.004%**		Issue Amount: **$335,000,000**	Dated Date: **10/15/199**	*AAA*	*Aaa* / *AAA*
011831ZV9	4.800%	2002	Dec	Serial Maturity			2,335,000	1,170,000	1,165,000	0
011831ZW7	4.800%	2003	Jun	Serial Maturity			2,395,000	0	1,195,000	1,200,000
011831ZX5	4.800%	2003	Dec	Serial Maturity			2,450,000	0	1,220,000	1,230,000
011831ZY3	4.875%	2004	Jun	Serial Maturity			2,510,000	0	1,250,000	1,260,000
011831ZZ0	4.875%	2004	Dec	Serial Maturity			2,570,000	0	1,280,000	1,290,000
011831YL2	5.000%	2005	Jun	Serial Maturity			2,635,000	0	1,315,000	1,320,000
011831YM0	5.000%	2005	Dec	Serial Maturity			2,700,000	0	1,345,000	1,355,000
011831YN8	5.125%	2006	Jun	Serial Maturity			2,765,000	0	1,380,000	1,385,000
011831YP3	5.125%	2006	Dec	Serial Maturity			2,835,000	0	1,415,000	1,420,000
011831YQ1	5.300%	2007	Jun	Serial Maturity			2,910,000	0	1,450,000	1,460,000
011831YR9	5.300%	2007	Dec	Serial Maturity			2,985,000	0	1,490,000	1,495,000
011831YS7	5.400%	2008	Jun	Serial Maturity			3,065,000	0	1,530,000	1,535,000
011831YT5	5.400%	2008	Dec	Serial Maturity			3,150,000	0	1,570,000	1,580,000
011831YU2	5.500%	2009	Jun	Serial Maturity			3,235,000	0	1,615,000	1,620,000
011831YV0	5.500%	2009	Dec	Serial Maturity			3,325,000	0	1,660,000	1,665,000
011831YW8	5.600%	2010	Jun	Serial Maturity			3,415,000	0	1,705,000	1,710,000
011831YX6	5.600%	2010	Dec	Serial Maturity			3,510,000	0	1,750,000	1,760,000
011831YY4	5.700%	2011	Jun	Serial Maturity			3,610,000	0	1,800,000	1,810,000
011831YZ1	5.700%	2011	Dec	Serial Maturity			3,710,000	0	1,850,000	1,860,000
011831ZA5	5.800%	2012	Jun	Serial Maturity			3,815,000	0	1,905,000	1,910,000
011831ZB3	5.800%	2012	Dec	Serial Maturity			3,925,000	0	1,960,000	1,965,000
011831ZC1	5.850%	2013	Jun	Serial Maturity			4,040,000	0	2,015,000	2,025,000
011831ZD9	5.850%	2013	Dec	Serial Maturity			4,160,000	0	2,075,000	2,085,000
011831ZE7	5.850%	2014	Jun	Serial Maturity			4,280,000	0	2,135,000	2,145,000
011831ZF4	5.850%	2014	Dec	Serial Maturity			4,405,000	0	2,195,000	2,210,000
011831ZG3	5.850%	2015	Jun	Serial Maturity			4,535,000	0	2,260,000	2,275,000
011831ZH0	5.850%	2015	Dec	Serial Maturity			4,670,000	0	2,330,000	2,340,000
011831ZJ6	5.875%	2016	Jun	Sinking Fund			4,805,000	0	2,395,000	2,410,000
011831ZJ6	5.875%	2016	Dec	Sinking Fund			4,945,000	0	2,465,000	2,480,000
011831ZJ6	5.875%	2017	Jun	Sinking Fund			5,090,000	0	2,540,000	2,550,000
011831ZJ6	5.875%	2017	Dec	Sinking Fund			5,240,000	0	2,615,000	2,625,000
011831ZJ6	5.875%	2018	Jun	Sinking Fund			5,395,000	0	2,690,000	2,705,000
011831ZJ6	5.875%	2018	Dec	Sinking Fund			5,555,000	0	2,770,000	2,785,000
011831ZJ6	5.875%	2019	Jun	Sinking Fund			5,715,000	0	2,850,000	2,865,000
011831ZJ6	5.875%	2019	Dec	Sinking Fund			5,885,000	0	2,935,000	2,950,000
011831ZJ6	5.875%	2020	Jun	Sinking Fund			6,055,000	0	3,020,000	3,035,000
011831ZJ6	5.875%	2020	Dec	Sinking Fund			6,235,000	0	3,110,000	3,125,000
011831ZJ6	5.875%	2021	Jun	Sinking Fund			6,420,000	0	3,205,000	3,215,000
011831ZJ6	5.875%	2021	Dec	Sinking Fund			6,605,000	0	3,295,000	3,310,000
011831ZJ6	5.875%	2022	Jun	Sinking Fund			6,800,000	0	3,390,000	3,410,000
011831ZJ6	5.875%	2022	Dec	Sinking Fund			7,000,000	0	3,490,000	3,510,000
011831ZJ6	5.875%	2023	Jun	Sinking Fund			7,205,000	0	3,595,000	3,610,000
011831ZJ6	5.875%	2023	Dec	Sinking Fund			7,415,000	0	3,700,000	3,715,000
011831ZJ6	5.875%	2024	Jun	Sinking Fund			7,635,000	0	3,810,000	3,825,000
011831ZJ6	5.875%	2024	Dec	Term Maturity			7,860,000	0	3,920,000	3,940,000
011831ZK3	5.875%	2025	Jun	Sinking Fund			8,090,000	0	4,035,000	4,055,000
011831ZK3	5.875%	2025	Dec	Sinking Fund			8,330,000	0	4,155,000	4,175,000
011831ZK3	5.875%	2026	Jun	Sinking Fund			8,575,000	0	4,280,000	4,295,000
011831ZK3	5.875%	2026	Dec	Sinking Fund			8,825,000	0	4,400,000	4,425,000
011831ZK3	5.875%	2027	Jun	Sinking Fund			9,085,000	0	4,530,000	4,555,000
011831ZK3	5.875%	2027	Dec	Sinking Fund			9,350,000	0	4,665,000	4,685,000
011831ZK3	5.875%	2028	Jun	Sinking Fund			9,625,000	0	4,800,000	4,825,000
011831ZK3	5.875%	2028	Dec	Sinking Fund			9,910,000	0	4,945,000	4,965,000
011831ZK3	5.875%	2029	Jun	Sinking Fund			10,200,000	0	5,090,000	5,110,000
011831ZK3	5.875%	2029	Dec	Sinking Fund			10,500,000	0	5,240,000	5,260,000
011831ZK3	5.875%	2030	Jun	Sinking Fund			10,805,000	0	5,390,000	5,415,000
011831ZK3	5.875%	2030	Dec	Term Maturity			11,125,000	0	5,570,000	5,555,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**					
								S and P	Moodys	Fitch
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.004%**		Issue Amount: **$335,000,000**	Dated Date: **10/15/199**	AAA	Aaa / AAA
						GP95A Total	**$335,000,000**	**$17,705,000**	**$160,000,000**	**$157,295,000**
GP97A Governmental Purpose Bonds, 1997 Series A				Fund: **646**	Bond Yield:		Issue Amount: **$33,000,000**	Dated Date: **12/3/1997**	AA-/A-1+	Aa2/VMIG1 / AA+/F1+
011831X82		2027	Dec	Stated Maturity	Variable		33,000,000	0	1,700,000	31,300,000
						GP97A Total	**$33,000,000**	**$0**	**$1,700,000**	**$31,300,000**
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield:		Issue Amount: **$76,580,000**	Dated Date: **8/2/2001**	AAA/A-1+	Aaa/VMIG-1 / AAA/F-1+
011832MW9		2001	Dec	Sinking Fund	Variable		500,000	500,000	0	0
011832MW9		2002	Jun	Sinking Fund	Variable		705,000	705,000	0	0
011832MW9		2002	Dec	Sinking Fund	Variable		720,000	720,000	0	0
011832MW9		2003	Jun	Sinking Fund	Variable		735,000	0	0	735,000
011832MW9		2003	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832MW9		2004	Jun	Sinking Fund	Variable		770,000	0	0	770,000
011832MW9		2004	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MW9		2005	Jun	Sinking Fund	Variable		795,000	0	0	795,000
011832MW9		2005	Dec	Sinking Fund	Variable		815,000	0	0	815,000
011832MW9		2006	Jun	Sinking Fund	Variable		825,000	0	0	825,000
011832MW9		2006	Dec	Sinking Fund	Variable		845,000	0	0	845,000
011832MW9		2007	Jun	Sinking Fund	Variable		860,000	0	0	860,000
011832MW9		2007	Dec	Sinking Fund	Variable		880,000	0	0	880,000
011832MW9		2008	Jun	Sinking Fund	Variable		895,000	0	0	895,000
011832MW9		2008	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832MW9		2009	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MW9		2009	Dec	Sinking Fund	Variable		950,000	0	0	950,000
011832MW9		2010	Jun	Sinking Fund	Variable		960,000	0	0	960,000
011832MW9		2010	Dec	Sinking Fund	Variable		995,000	0	0	995,000
011832MW9		2011	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinking Fund	Variable		1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinking Fund	Variable		1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinking Fund	Variable		1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinking Fund	Variable		1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinking Fund	Variable		1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinking Fund	Variable		1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinking Fund	Variable		1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinking Fund	Variable		1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinking Fund	Variable		1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinking Fund	Variable		1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinking Fund	Variable		1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinking Fund	Variable		1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinking Fund	Variable		1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinking Fund	Variable		1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinking Fund	Variable		1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinking Fund	Variable		1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinking Fund	Variable		1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinking Fund	Variable		1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinking Fund	Variable		1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinking Fund	Variable		1,830,000	0	0	1,830,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**					
								S and P	*Moodys*	*Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield:		Issue Amount: **$76,580,000**	Dated Date: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MW9		2026	Dec	Sinking Fund	Variable		1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinking Fund	Variable		1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinking Fund	Variable		1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinking Fund	Variable		2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinking Fund	Variable		2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinking Fund	Variable		2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term Maturity	Variable		2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$1,925,000**	**$0**	**$74,655,000**
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield:		Issue Amount: **$93,590,000**	Dated Date: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MY5		2001	Dec	Sinking Fund	Variable		620,000	620,000	0	0
011832MY5		2002	Jun	Sinking Fund	Variable		855,000	855,000	0	0
011832MY5		2002	Dec	Sinking Fund	Variable		885,000	885,000	0	0
011832MY5		2003	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832MY5		2003	Dec	Sinking Fund	Variable		910,000	0	0	910,000
011832MY5		2004	Jun	Sinking Fund	Variable		935,000	0	0	935,000
011832MY5		2004	Dec	Sinking Fund	Variable		955,000	0	0	955,000
011832MY5		2005	Jun	Sinking Fund	Variable		975,000	0	0	975,000
011832MY5		2005	Dec	Sinking Fund	Variable		990,000	0	0	990,000
011832MY5		2006	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MY5		2006	Dec	Sinking Fund	Variable		1,035,000	0	0	1,035,000
011832MY5		2007	Jun	Sinking Fund	Variable		1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinking Fund	Variable		1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinking Fund	Variable		1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinking Fund	Variable		1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinking Fund	Variable		1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinking Fund	Variable		1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinking Fund	Variable		1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinking Fund	Variable		1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinking Fund	Variable		1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinking Fund	Variable		1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinking Fund	Variable		1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinking Fund	Variable		1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinking Fund	Variable		1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinking Fund	Variable		1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinking Fund	Variable		1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinking Fund	Variable		1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinking Fund	Variable		1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinking Fund	Variable		1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinking Fund	Variable		1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinking Fund	Variable		1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinking Fund	Variable		1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinking Fund	Variable		1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinking Fund	Variable		2,025,000	0	0	2,025,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield:		Issue Amount: **$93,590,000**	Dated Date: **8/2/2001**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F-1+*
011832MY5		2024	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinking Fund	Variable		2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinking Fund	Variable		2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinking Fund	Variable		2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinking Fund	Variable		2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinking Fund	Variable		2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinking Fund	Variable		2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinking Fund	Variable		2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinking Fund	Variable		2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinking Fund	Variable		2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinking Fund	Variable		2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinking Fund	Variable		2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term Maturity	Variable		2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$2,360,000**	**$0**	**$91,230,000**
GM97A General Mortgage Revenue Bonds, 1997 Series A				Fund: **641**	Bond Yield: **6.012%**		Issue Amount: **$434,910,874**	Dated Date: **3/1/1997**	*AAA* / *Aaa*	*AAA*
011831E59	3.850%	1998	Dec	Serial Maturity			2,040,000	2,040,000	0	0
011831E67	4.150%	1999	Dec	Serial Maturity			2,120,000	2,120,000	0	0
011831E75	4.400%	2000	Dec	Serial Maturity			2,210,000	2,210,000	0	0
011831E83	4.550%	2001	Dec	Serial Maturity			2,305,000	2,305,000	0	0
011831E91	4.700%	2002	Dec	Serial Maturity			2,410,000	2,410,000	0	0
011831F25	4.800%	2003	Dec	Serial Maturity			2,525,000	0	0	2,525,000
011831F33	4.900%	2004	Dec	Serial Maturity			2,645,000	0	0	2,645,000
011831F41	5.000%	2005	Dec	Serial Maturity			2,775,000	0	0	2,775,000
011831F58	5.100%	2006	Dec	Serial Maturity			2,910,000	0	0	2,910,000
011831F66	5.200%	2007	Dec	Serial Maturity			3,060,000	0	0	3,060,000
011831F74	5.650%	2012	Dec	Serial Maturity			20,000,000	0	0	20,000,000
011831G65	6.150%	2017	Dec	Capital Appreciation			10,330,874	0	0	10,330,874
011831F82	5.900%	2019	Dec	Serial Maturity			49,000,000	0	0	49,000,000
011831F90	6.000%	2022	Jun	Sinking Fund			27,825,000	0	0	27,825,000
011831F90	6.000%	2024	Dec	Sinking Fund			32,120,000	0	0	32,120,000
011831F90	6.000%	2027	Jun	Term Maturity			30,055,000	0	0	30,055,000
011831G24	5.950%	2029	Jun	Serial Maturity			35,000,000	0	0	35,000,000
011831G57	6.100%	2031	Jun	Sinking Fund			17,615,000	0	17,615,000	0
011831G32	6.000%	2031	Jun	Sinking Fund			26,840,000	0	0	26,840,000
011831G32	6.000%	2033	Dec	Sinking Fund			30,305,000	0	0	30,305,000
011831G57	6.100%	2033	Dec	Sinking Fund			24,415,000	0	24,415,000	0
011831G57	6.100%	2036	Jun	Sinking Fund			23,820,000	0	23,820,000	0
011831G32	6.000%	2036	Dec	Term Maturity			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Serial Maturity			25,000,000	0	25,000,000	0
011831G57	6.100%	2037	Dec	Term Maturity			14,730,000	0	14,730,000	0
						GM97A Total	**$434,910,874**	**$11,085,000**	**$105,580,000**	**$318,245,874**
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount: **$302,700,000**	Dated Date: **9/1/1999**	*AAA* / *Aaa*	*AAA*
0118317N8	4.250%	2001	Jun	Serial Maturity			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial Maturity			1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial Maturity			1,570,000	0	0	1,570,000
0118317R9	4.650%	2004	Jun	Serial Maturity			1,610,000	0	0	1,610,000
0118317S7	4.750%	2005	Jun	Serial Maturity			1,660,000	0	0	1,660,000
0118317T5	4.850%	2006	Jun	Serial Maturity			1,700,000	0	0	1,700,000
0118317U2	4.950%	2007	Jun	Serial Maturity			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial Maturity			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial Maturity			1,865,000	0	0	1,865,000
0118317X6	5.800%	2010	Jun	Sinking Fund			310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinking Fund			1,645,000	0	0	1,645,000
0118317X6	5.800%	2010	Dec	Sinking Fund			320,000	0	0	320,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**					
								S and P	*Moodys*	*Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount: **$302,700,000**	Dated Date: **9/1/1999**		
								AAA	*Aaa*	*AAA*
0118317Y4	5.750%	2010	Dec	Sinking Fund			1,670,000	0	0	1,670,000
0118317Y4	5.750%	2011	Jun	Sinking Fund			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Jun	Sinking Fund			320,000	0	0	320,000
0118317X6	5.800%	2011	Dec	Sinking Fund			325,000	0	0	325,000
0118317Y4	5.750%	2011	Dec	Sinking Fund			1,715,000	0	0	1,715,000
0118317X6	5.800%	2012	Jun	Sinking Fund			330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinking Fund			1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Dec	Sinking Fund			335,000	0	0	335,000
0118317Y4	5.750%	2012	Dec	Sinking Fund			1,770,000	0	0	1,770,000
0118317X6	5.800%	2013	Jun	Sinking Fund			340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinking Fund			1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Dec	Sinking Fund			345,000	0	0	345,000
0118317Y4	5.750%	2013	Dec	Sinking Fund			1,810,000	0	0	1,810,000
0118317X6	5.800%	2014	Jun	Sinking Fund			350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinking Fund			1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Dec	Sinking Fund			355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinking Fund			1,870,000	0	0	1,870,000
0118317Y4	5.750%	2015	Jun	Sinking Fund			1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Jun	Sinking Fund			360,000	0	0	360,000
0118317Y4	5.750%	2015	Dec	Sinking Fund			1,920,000	0	0	1,920,000
0118317X6	5.800%	2015	Dec	Sinking Fund			365,000	0	0	365,000
0118317X6	5.800%	2016	Jun	Sinking Fund			370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinking Fund			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Dec	Sinking Fund			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinking Fund			1,970,000	0	0	1,970,000
0118317X6	5.800%	2017	Jun	Sinking Fund			380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinking Fund			2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Dec	Sinking Fund			385,000	0	0	385,000
0118317Y4	5.750%	2017	Dec	Sinking Fund			2,030,000	0	0	2,030,000
0118317Y4	5.750%	2018	Jun	Sinking Fund			2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Jun	Sinking Fund			390,000	0	0	390,000
0118317Y4	5.750%	2018	Dec	Sinking Fund			2,085,000	0	0	2,085,000
0118317X6	5.800%	2018	Dec	Term Maturity			400,000	0	0	400,000
0118317Y4	5.750%	2019	Jun	Term Maturity			2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinking Fund			2,505,000	0	0	2,505,000
0118318A5	5.900%	2020	Jun	Sinking Fund			2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Jun	Sinking Fund			45,000	0	0	45,000
0118317Z1	5.900%	2020	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinking Fund			2,580,000	0	0	2,580,000
0118317Z1	5.900%	2021	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinking Fund			2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinking Fund			2,655,000	0	0	2,655,000
0118317Z1	5.900%	2022	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinking Fund			2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinking Fund			2,735,000	0	0	2,735,000
0118318A5	5.900%	2023	Jun	Sinking Fund			2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Jun	Sinking Fund			50,000	0	0	50,000
0118317Z1	5.900%	2023	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2023	Dec	Sinking Fund			2,815,000	0	0	2,815,000
0118317Z1	5.900%	2024	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinking Fund			2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinking Fund			2,890,000	0	0	2,890,000
0118318A5	5.900%	2025	Jun	Sinking Fund			2,935,000	0	0	2,935,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				S and P	Moodys / Fitch
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount: **$302,700,000**	Dated Date: **9/1/1999**	AAA	Aaa / AAA
0118317Z1	5.900%	2025	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinking Fund			2,980,000	0	0	2,980,000
0118317Z1	5.900%	2025	Dec	Sinking Fund			55,000	0	0	55,000
0118317Z1	5.900%	2026	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Jun	Sinking Fund			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinking Fund			3,065,000	0	0	3,065,000
0118317Z1	5.900%	2027	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Jun	Sinking Fund			3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinking Fund			3,155,000	0	0	3,155,000
0118318A5	5.900%	2028	Jun	Sinking Fund			3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Jun	Sinking Fund			60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinking Fund			3,250,000	0	0	3,250,000
0118317Z1	5.900%	2028	Dec	Term Maturity			60,000	0	0	60,000
0118318A5	5.900%	2029	Jun	Term Maturity			3,355,000	0	0	3,355,000
0118318B3	6.050%	2029	Dec	Sinking Fund			3,400,000	0	3,400,000	0
0118318B3	6.050%	2030	Jun	Sinking Fund			3,455,000	0	3,455,000	0
0118318B3	6.050%	2030	Dec	Sinking Fund			3,505,000	0	3,505,000	0
0118318B3	6.050%	2031	Jun	Sinking Fund			3,555,000	0	3,555,000	0
0118318B3	6.050%	2031	Dec	Sinking Fund			3,610,000	0	3,610,000	0
0118318B3	6.050%	2032	Jun	Sinking Fund			3,660,000	0	3,660,000	0
0118318B3	6.050%	2032	Dec	Sinking Fund			3,715,000	0	3,715,000	0
0118318B3	6.050%	2033	Jun	Sinking Fund			3,770,000	0	3,770,000	0
0118318B3	6.050%	2033	Dec	Sinking Fund			3,825,000	0	3,825,000	0
0118318B3	6.050%	2034	Jun	Sinking Fund			3,885,000	0	3,885,000	0
0118318B3	6.050%	2034	Dec	Sinking Fund			3,940,000	0	3,940,000	0
0118318B3	6.050%	2035	Jun	Term Maturity			3,995,000	0	3,995,000	0
0118318C1	6.050%	2035	Dec	Sinking Fund			4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinking Fund			4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinking Fund			4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinking Fund			4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinking Fund			4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinking Fund			4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinking Fund			4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term Maturity			4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinking Fund			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinking Fund			4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinking Fund			4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinking Fund			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinking Fund			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinking Fund			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinking Fund			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinking Fund			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinking Fund			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinking Fund			5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinking Fund			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinking Fund			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinking Fund			5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinking Fund			5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinking Fund			5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinking Fund			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinking Fund			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinking Fund			6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinking Fund			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term Maturity			6,205,000	0	0	6,205,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**					
								S and P	*Moodys*	*Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount: **$302,700,000**	Dated Date: **9/1/1999**	*AAA* / *Aaa*	*AAA*
						GM99A Total	**$302,700,000**	**$3,030,000**	**$45,070,000**	**$254,600,000**
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**		Issue Amount: **$150,000,000**	Dated Date: **10/1/2002**	*AAA* / *Aaa*	*AAA*
011832TG7	3.450%	2010	Jun	Serial Maturity			1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial Maturity			1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial Maturity			1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial Maturity			1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial Maturity			1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial Maturity			1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial Maturity			1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial Maturity			1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial Maturity			1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial Maturity			1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial Maturity			1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial Maturity			1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial Maturity			1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinking Fund			1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinking Fund			1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term Maturity			1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinking Fund			1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinking Fund			1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinking Fund			1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinking Fund			1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinking Fund			1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinking Fund			1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinking Fund			1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinking Fund			1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinking Fund			1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term Maturity			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinking Fund			2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term Maturity			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinking Fund			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinking Fund			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinking Fund			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinking Fund			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinking Fund			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinking Fund			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinking Fund			2,455,000	0	0	2,455,000
011832UB6	4.750%	2027	Dec	Sinking Fund			1,950,000	0	0	1,950,000
011832TX0	4.800%	2027	Dec	Serial Maturity			565,000	0	0	565,000
011832UB6	4.750%	2028	Jun	Sinking Fund			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinking Fund			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinking Fund			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term Maturity			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinking Fund			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinking Fund			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinking Fund			2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinking Fund			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinking Fund			3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinking Fund			2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial Maturity			840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinking Fund			3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term Maturity			3,250,000	0	0	3,250,000
011832TZ5	4.950%	2034	Jun	Sinking Fund			245,000	0	0	245,000
011832UD2	5.000%	2034	Jun	Sinking Fund			3,275,000	0	0	3,275,000
011832UD2	5.000%	2034	Dec	Sinking Fund			3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinking Fund			250,000	0	0	250,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**					
								S and P	Moodys	Fitch
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**		Issue Amount: **$150,000,000**	Dated Date: **10/1/2002**	AAA	Aaa / AAA
011832UD2	5.000%	2035	Jun	Sinking Fund			3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Jun	Sinking Fund			260,000	0	0	260,000
011832UD2	5.000%	2035	Dec	Sinking Fund			3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinking Fund			265,000	0	0	265,000
011832UD2	5.000%	2036	Jun	Sinking Fund			3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Jun	Sinking Fund			275,000	0	0	275,000
011832UD2	5.000%	2036	Dec	Sinking Fund			3,695,000	0	0	3,695,000
011832TZ5	4.950%	2036	Dec	Sinking Fund			280,000	0	0	280,000
011832TZ5	4.950%	2037	Jun	Sinking Fund			285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinking Fund			3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Dec	Sinking Fund			290,000	0	0	290,000
011832UD2	5.000%	2037	Dec	Sinking Fund			3,880,000	0	0	3,880,000
011832UD2	5.000%	2038	Jun	Sinking Fund			3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Jun	Sinking Fund			300,000	0	0	300,000
011832TZ5	4.950%	2038	Dec	Sinking Fund			310,000	0	0	310,000
011832UD2	5.000%	2038	Dec	Sinking Fund			4,070,000	0	0	4,070,000
011832TZ5	4.950%	2039	Jun	Sinking Fund			315,000	0	0	315,000
011832UD2	5.000%	2039	Jun	Sinking Fund			4,170,000	0	0	4,170,000
011832UD2	5.000%	2039	Dec	Term Maturity			4,275,000	0	0	4,275,000
011832TZ5	4.950%	2039	Dec	Sinking Fund			320,000	0	0	320,000
011832TZ5	4.950%	2040	Jun	Term Maturity			4,605,000	0	0	4,605,000
					GM02A Total		**$150,000,000**	**$0**	**$0**	**$150,000,000**
SBL99 State Building Lease Bonds, 1999				Fund: **555**	Bond Yield: **5.550%**		Issue Amount: **$40,000,000**	Dated Date: **12/1/1999**	AAA	Aaa / AAA
011832DR0	4.250%	2000	Apr	Serial Maturity			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial Maturity			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial Maturity			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial Maturity			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial Maturity			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial Maturity			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial Maturity			835,000	0	0	835,000
011832DY5	4.600%	2003	Oct	Serial Maturity			855,000	0	0	855,000
011832DZ2	4.750%	2004	Apr	Serial Maturity			870,000	0	0	870,000
011832EA6	4.750%	2004	Oct	Serial Maturity			895,000	0	0	895,000
011832EB4	4.850%	2005	Apr	Serial Maturity			915,000	0	0	915,000
011832EC2	4.850%	2005	Oct	Serial Maturity			935,000	0	0	935,000
011832ED0	4.875%	2006	Apr	Serial Maturity			960,000	0	0	960,000
011832EE8	4.875%	2006	Oct	Serial Maturity			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial Maturity			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial Maturity			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial Maturity			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial Maturity			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial Maturity			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial Maturity			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial Maturity			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial Maturity			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial Maturity			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial Maturity			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial Maturity			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial Maturity			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinking Fund			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinking Fund			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinking Fund			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinking Fund			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term Maturity			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinking Fund			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinking Fund			1,625,000	0	0	1,625,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
SBL99	**State Building Lease Bonds, 1999**				Fund: **555**	Bond Yield: **5.550%**		Issue Amount: **$40,000,000**	Dated Date: **12/1/1999**	*AAA*	*Aaa* / *AAA*
	011832ET5	5.750%	2016	Oct	Sinking Fund			1,670,000	0	0	1,670,000
	011832ET5	5.750%	2017	Apr	Term Maturity			1,720,000	0	0	1,720,000
							SBL99 Total	**$40,000,000**	**$4,980,000**	**$0**	**$35,020,000**
SC99A	**State Capital Project Bonds, 1999 Series A**				Fund: **690**	Bond Yield: **3.880%**		Issue Amount: **$92,365,000**	Dated Date: **12/1/1998**	*AA-*	*Aa2* / *AA+*
A2	0118316U3	4.500%	1999	Jun	Serial Maturity			5,655,000	5,655,000	0	0
A2	0118316V1	4.500%	1999	Dec	Serial Maturity			5,785,000	5,785,000	0	0
A1	0118316W9	3.400%	2000	Jun	Serial Maturity			6,020,000	6,020,000	0	0
A2	0118316X7	5.000%	2000	Dec	Serial Maturity			6,015,000	6,015,000	0	0
A1	0118316Y5	3.650%	2001	Jun	Serial Maturity			2,000,000	2,000,000	0	0
A2	0118317J7	5.000%	2001	Jun	Serial Maturity			4,165,000	4,165,000	0	0
A2	0118316Z2	5.000%	2001	Dec	Serial Maturity			6,305,000	6,305,000	0	0
A1	0118317A6	3.800%	2002	Jun	Serial Maturity			500,000	500,000	0	0
A2	0118317K4	5.000%	2002	Jun	Serial Maturity			5,965,000	5,965,000	0	0
A2	0118317B4	5.000%	2002	Dec	Serial Maturity			6,625,000	6,625,000	0	0
A2	0118317C2	5.000%	2003	Jun	Serial Maturity			6,790,000	0	0	6,790,000
A2	0118317D0	5.000%	2003	Dec	Serial Maturity			6,960,000	0	0	6,960,000
A1	0118317E8	4.000%	2004	Jun	Serial Maturity			2,000,000	0	0	2,000,000
A2	0118317L2	5.000%	2004	Jun	Serial Maturity			5,130,000	0	0	5,130,000
A2	0118317F5	5.000%	2004	Dec	Serial Maturity			7,300,000	0	0	7,300,000
A1	0118317G3	4.050%	2005	Jun	Serial Maturity			1,000,000	0	0	1,000,000
A2	0118317M0	5.000%	2005	Jun	Serial Maturity			6,485,000	0	0	6,485,000
A2	0118317H1	5.000%	2005	Dec	Serial Maturity			7,665,000	0	0	7,665,000
							SC99A Total	**$92,365,000**	**$49,035,000**	**$0**	**$43,330,000**
SC99B	**State Capital Project Bonds, 1999 Series B**				Fund: **691**	Bond Yield: **4.689%**		Issue Amount: **$103,980,000**	Dated Date: **12/1/1999**	*AAA*	*Aaa* / *AAA*
B1	011832CW0	4.000%	2000	Dec	Serial Maturity			6,645,000	6,645,000	0	0
B1	011832CX8	4.300%	2001	Jun	Serial Maturity			7,110,000	7,110,000	0	0
B1	011832CY6	4.350%	2001	Dec	Serial Maturity			8,870,000	8,870,000	0	0
B1	011832CZ3	4.450%	2002	Jun	Serial Maturity			1,800,000	1,800,000	0	0
B2	011832DH2	5.250%	2002	Jun	Serial Maturity			7,190,000	7,190,000	0	0
B2	011832DJ8	5.000%	2002	Dec	Serial Maturity			9,215,000	9,215,000	0	0
B1	011832DB5	4.600%	2003	Jun	Serial Maturity			2,225,000	0	0	2,225,000
B2	011832DK5	5.250%	2003	Jun	Serial Maturity			7,295,000	0	0	7,295,000
B1	011832DC3	4.600%	2003	Dec	Serial Maturity			1,500,000	0	0	1,500,000
B2	011832DL3	5.125%	2003	Dec	Serial Maturity			8,285,000	0	0	8,285,000
B1	011832DD1	4.700%	2004	Jun	Serial Maturity			2,685,000	0	0	2,685,000
B2	011832DM1	5.500%	2004	Jun	Serial Maturity			7,245,000	0	0	7,245,000
B1	011832DE9	4.700%	2004	Dec	Serial Maturity			1,075,000	0	0	1,075,000
B2	011832DN9	5.250%	2004	Dec	Serial Maturity			9,195,000	0	0	9,195,000
B1	011832DF6	4.800%	2005	Jun	Serial Maturity			1,300,000	0	0	1,300,000
B2	011832DP4	5.500%	2005	Jun	Serial Maturity			9,160,000	0	0	9,160,000
B1	011832DG4	4.800%	2005	Dec	Serial Maturity			3,520,000	0	0	3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial Maturity			9,665,000	0	0	9,665,000
							SC99B Total	**$103,980,000**	**$40,830,000**	**$0**	**$63,150,000**
SC01A	**State Capital Project Bonds, 2001 Series A**				Fund: **692**	Bond Yield: **3.980%**		Issue Amount: **$74,535,000**	Dated Date: **2/1/2001**	*AA-*	*Aa2* / *AA+*
A1	011832MB5	4.000%	2001	Dec	Serial Maturity			290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial Maturity			1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial Maturity			4,290,000	4,290,000	0	0
A1	011832ME9	4.750%	2003	Jun	Serial Maturity			1,310,000	0	0	1,310,000
A2	011832MP4	3.800%	2003	Jun	Serial Maturity			3,020,000	0	0	3,020,000
A1	011832MF6	4.750%	2003	Dec	Serial Maturity			4,500,000	0	0	4,500,000
A1	011832MG4	5.000%	2004	Jun	Serial Maturity			2,055,000	0	0	2,055,000
A2	011832MQ2	3.850%	2004	Jun	Serial Maturity			2,430,000	0	0	2,430,000
A1	011832MH2	5.000%	2004	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A1	011832MJ8	5.250%	2005	Jun	Serial Maturity			3,050,000	0	0	3,050,000
A2	011832MR0	3.900%	2005	Jun	Serial Maturity			1,385,000	0	0	1,385,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**Tax-Exempt**	**Corporate**			*S and P*	*Moodys*	*Fitch*
SC01A	**State Capital Project Bonds, 2001 Series A**				Fund: **692**	Bond Yield: **3.980%**		Issue Amount: **$74,535,000**	Dated Date: **2/1/2001**	*AA-* / *Aa2*	*AA+*
A1	011832MK5	5.000%	2005	Dec	Serial Maturity			13,240,000	0	0	13,240,000
A1	011832ML3	5.000%	2006	Jun	Serial Maturity			13,450,000	0	0	13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial Maturity			2,585,000	0	0	2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial Maturity			7,915,000	0	0	7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial Maturity			4,000,000	0	0	4,000,000
							SC01A Total	**$74,535,000**	**$5,595,000**	**$0**	**$68,940,000**
SC02A	**State Capital Project Bonds, 2002 Series A**				Fund: **693**	Bond Yield:		Issue Amount: **$32,905,000**	Dated Date: **12/5/2002**	*AAA* / *Aaa*	*AAA*
	011832UK6	3.000%	2003	Jul	Serial Maturity			3,040,000	0	0	3,040,000
	011832UL4	3.000%	2004	Jul	Serial Maturity			1,195,000	0	0	1,195,000
	011832UM2	4.000%	2004	Jul	Serial Maturity			2,015,000	0	0	2,015,000
	011832UP5	4.000%	2005	Jul	Serial Maturity			2,635,000	0	0	2,635,000
	011832UN0	3.000%	2005	Jul	Serial Maturity			700,000	0	0	700,000
	011832UR1	5.000%	2006	Jul	Serial Maturity			2,365,000	0	0	2,365,000
	011832UQ3	3.000%	2006	Jul	Serial Maturity			1,100,000	0	0	1,100,000
	011832UT7	4.000%	2007	Jul	Serial Maturity			3,115,000	0	0	3,115,000
	011832US9	3.000%	2007	Jul	Serial Maturity			500,000	0	0	500,000
	011832UV2	5.000%	2008	Jul	Serial Maturity			3,155,000	0	0	3,155,000
	011832UU4	3.000%	2008	Jul	Serial Maturity			610,000	0	0	610,000
	011832UX8	5.000%	2009	Jul	Serial Maturity			3,770,000	0	0	3,770,000
	011832UW0	3.125%	2009	Jul	Serial Maturity			180,000	0	0	180,000
	011832UY6	3.400%	2010	Jul	Serial Maturity			140,000	0	0	140,000
	011832UZ3	5.000%	2010	Jul	Serial Maturity			4,005,000	0	0	4,005,000
	011832VA7	3.500%	2011	Jul	Serial Maturity			385,000	0	0	385,000
	011832VB5	5.000%	2011	Jul	Serial Maturity			3,995,000	0	0	3,995,000
							SC02A Total	**$32,905,000**	**$0**	**$0**	**$32,905,000**
SC02B	**State Capital Project Bonds, 2002 Series B**				Fund: **693**	Bond Yield:		Issue Amount: **$14,555,000**	Dated Date: **12/5/2002**	*AAA* / *Aaa*	*AAA*
	011832UH3		2023	Jan	Sinking Fund	Variable		3,530,000	0	0	3,530,000
	011832UH3		2023	Jul	Sinking Fund	Variable		3,600,000	0	0	3,600,000
	011832UH3		2024	Jan	Sinking Fund	Variable		3,675,000	0	0	3,675,000
	011832UH3		2024	Jul	Term Maturity	Variable		3,750,000	0	0	3,750,000
							SC02B Total	**$14,555,000**	**$0**	**$0**	**$14,555,000**
SC02C	**State Capital Project Bonds, 2002 Series C**				Fund: **693**	Bond Yield:		Issue Amount: **$60,250,000**	Dated Date: **12/5/2002**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
	011832UJ9		2012	Jul	Sinking Fund	Variable		2,295,000	0	0	2,295,000
	011832UJ9		2013	Jan	Sinking Fund	Variable		2,345,000	0	0	2,345,000
	011832UJ9		2013	Jul	Sinking Fund	Variable		2,400,000	0	0	2,400,000
	011832UJ9		2014	Jan	Sinking Fund	Variable		2,450,000	0	0	2,450,000
	011832UJ9		2014	Jul	Sinking Fund	Variable		2,505,000	0	0	2,505,000
	011832UJ9		2015	Jan	Sinking Fund	Variable		2,555,000	0	0	2,555,000
	011832UJ9		2015	Jul	Sinking Fund	Variable		2,610,000	0	0	2,610,000
	011832UJ9		2016	Jan	Sinking Fund	Variable		2,670,000	0	0	2,670,000
	011832UJ9		2016	Jul	Sinking Fund	Variable		2,725,000	0	0	2,725,000
	011832UJ9		2017	Jan	Sinking Fund	Variable		2,785,000	0	0	2,785,000
	011832UJ9		2017	Jul	Sinking Fund	Variable		2,845,000	0	0	2,845,000
	011832UJ9		2018	Jan	Sinking Fund	Variable		2,905,000	0	0	2,905,000
	011832UJ9		2018	Jul	Sinking Fund	Variable		2,970,000	0	0	2,970,000
	011832UJ9		2019	Jan	Sinking Fund	Variable		3,035,000	0	0	3,035,000
	011832UJ9		2019	Jul	Sinking Fund	Variable		3,100,000	0	0	3,100,000
	011832UJ9		2020	Jan	Sinking Fund	Variable		3,165,000	0	0	3,165,000
	011832UJ9		2020	Jul	Sinking Fund	Variable		3,235,000	0	0	3,235,000
	011832UJ9		2021	Jan	Sinking Fund	Variable		3,305,000	0	0	3,305,000
	011832UJ9		2021	Jul	Sinking Fund	Variable		3,375,000	0	0	3,375,000
	011832UJ9		2022	Jan	Sinking Fund	Variable		3,450,000	0	0	3,450,000
	011832UJ9		2022	Jul	Term Maturity	Variable		3,525,000	0	0	3,525,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
SC02C State Capital Project Bonds, 2002 Series C				Fund: **693**	Bond Yield:		Issue Amount: **$60,250,000**	Dated Date: **12/5/2002**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
CHINA Mortgage Revenue Refunding Bonds - Chinook Apts (A)				Fund: **892**	Bond Yield: **6.404%**		Issue Amount: **$2,300,000**	Dated Date: **6/25/1996**	*AAA* / *Aaa*	*AAA*
011831A20	5.600%	1997	Jan	Sinking Fund			30,000	30,000	0	0
011831A20	5.600%	1998	Jan	Sinking Fund			35,000	35,000	0	0
011831A20	5.600%	1999	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2000	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2001	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2002	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2003	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2004	Jan	Sinking Fund			50,000	0	0	50,000
011831A20	5.600%	2005	Jan	Sinking Fund			55,000	0	0	55,000
011831A20	5.600%	2006	Jan	Sinking Fund			55,000	0	0	55,000
011831A38	6.350%	2007	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2008	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2009	Jan	Sinking Fund			65,000	0	0	65,000
011831A38	6.350%	2010	Jan	Sinking Fund			70,000	0	0	70,000
011831A38	6.350%	2011	Jan	Sinking Fund			75,000	0	0	75,000
011831A38	6.350%	2012	Jan	Sinking Fund			80,000	0	0	80,000
011831A38	6.350%	2013	Jan	Sinking Fund			85,000	0	0	85,000
011831A38	6.350%	2014	Jan	Sinking Fund			90,000	0	0	90,000
011831A38	6.350%	2015	Jan	Sinking Fund			95,000	0	0	95,000
011831A38	6.350%	2016	Jan	Sinking Fund			100,000	0	0	100,000
011831A46	6.550%	2017	Jan	Sinking Fund			110,000	0	0	110,000
011831A46	6.550%	2018	Jan	Sinking Fund			115,000	0	0	115,000
011831A46	6.550%	2019	Jan	Sinking Fund			120,000	0	0	120,000
011831A46	6.550%	2020	Jan	Sinking Fund			130,000	0	0	130,000
011831A46	6.550%	2021	Jan	Sinking Fund			140,000	0	0	140,000
011831A46	6.550%	2022	Jan	Sinking Fund			145,000	0	0	145,000
011831A46	6.550%	2023	Jan	Sinking Fund			155,000	0	0	155,000
011831A46	6.550%	2024	Jan	Term Maturity			165,000	0	0	165,000
						CHINA Total	**$2,300,000**	**$280,000**	**$0**	**$2,020,000**
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: **892**	Bond Yield: **6.423%**		Issue Amount: **$2,300,000**	Dated Date: **6/25/1996**	*AAA* / *Aaa*	*AAA*
011831A53	5.600%	1997	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1998	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1999	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2000	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2001	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2002	Jan	Sinking Fund			15,000	15,000	0	0
011831A53	5.600%	2003	Jan	Sinking Fund			20,000	20,000	0	0
011831A53	5.600%	2004	Jan	Sinking Fund			20,000	0	0	20,000
011831A53	5.600%	2005	Jan	Sinking Fund			65,000	0	0	65,000
011831A53	5.600%	2006	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2007	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2008	Jan	Sinking Fund			75,000	0	0	75,000
011831A61	6.350%	2009	Jan	Sinking Fund			80,000	0	0	80,000
011831A61	6.350%	2010	Jan	Sinking Fund			85,000	0	0	85,000
011831A61	6.350%	2011	Jan	Sinking Fund			90,000	0	0	90,000
011831A61	6.350%	2012	Jan	Sinking Fund			95,000	0	0	95,000
011831A61	6.350%	2013	Jan	Sinking Fund			105,000	0	0	105,000
011831A61	6.350%	2014	Jan	Sinking Fund			110,000	0	0	110,000
011831A61	6.350%	2015	Jan	Sinking Fund			115,000	0	0	115,000
011831A61	6.350%	2016	Jan	Sinking Fund			125,000	0	0	125,000
011831A79	6.550%	2017	Jan	Sinking Fund			130,000	0	0	130,000
011831A79	6.550%	2018	Jan	Sinking Fund			140,000	0	0	140,000
011831A79	6.550%	2019	Jan	Sinking Fund			150,000	0	0	150,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: **892**	Bond Yield: **6.423%**		Issue Amount: **$2,300,000**	Dated Date: **6/25/1996**	*AAA* / *Aaa*	*AAA*
011831A79	6.550%	2020	Jan	Sinking Fund			160,000	0	0	160,000
011831A79	6.550%	2021	Jan	Sinking Fund			170,000	0	0	170,000
011831A79	6.550%	2022	Jan	Sinking Fund			180,000	0	0	180,000
011831A79	6.550%	2023	Jan	Term Maturity			190,000	0	0	190,000
						COHOB Total	**$2,300,000**	**$75,000**	**$0**	**$2,225,000**
						Other Bonds (TE) Total	**$2,192,785,874**	**$182,120,000**	**$440,025,000**	**$1,570,640,874**
						Tax-Exempt Total	**$4,297,871,227**	**$246,380,000**	**$1,010,125,000**	**$3,041,366,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				**Taxable**	**Corporate**				*S and P* / *Moodys*	*Fitch*
E001D Mortgage Revenue Bonds, 2000 Series D				Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$25,740,000**	Dated Date: **11/1/2000**	*AAA* / *Aaa*	*AAA*
011832LK6	7.000%	2003	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LL4	7.070%	2004	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LM2	7.170%	2005	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LV2	7.250%	2006	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LW0	7.300%	2007	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LT7	7.320%	2008	Jun	Sinking Fund			490,000	0	70,000	420,000
011832LT7	7.320%	2008	Dec	Sinking Fund			515,000	0	75,000	440,000
011832LT7	7.320%	2009	Jun	Sinking Fund			535,000	0	75,000	460,000
011832LT7	7.320%	2009	Dec	Sinking Fund			550,000	0	75,000	475,000
011832LT7	7.320%	2010	Jun	Sinking Fund			565,000	0	80,000	485,000
011832LT7	7.320%	2010	Dec	Sinking Fund			585,000	0	85,000	500,000
011832LT7	7.320%	2011	Jun	Sinking Fund			615,000	0	85,000	530,000
011832LT7	7.320%	2011	Dec	Sinking Fund			635,000	0	90,000	545,000
011832LT7	7.320%	2012	Jun	Sinking Fund			660,000	0	95,000	565,000
011832LT7	7.320%	2012	Dec	Sinking Fund			660,000	0	95,000	565,000
011832LT7	7.320%	2013	Jun	Sinking Fund			685,000	0	95,000	590,000
011832LT7	7.320%	2013	Dec	Sinking Fund			710,000	0	105,000	605,000
011832LT7	7.320%	2014	Jun	Sinking Fund			735,000	0	105,000	630,000
011832LT7	7.320%	2014	Dec	Sinking Fund			770,000	0	105,000	665,000
011832LT7	7.320%	2015	Jun	Sinking Fund			790,000	0	115,000	675,000
011832LT7	7.320%	2015	Dec	Sinking Fund			840,000	0	120,000	720,000
011832LT7	7.320%	2016	Jun	Sinking Fund			890,000	0	125,000	765,000
011832LT7	7.320%	2016	Dec	Sinking Fund			920,000	0	130,000	790,000
011832LT7	7.320%	2017	Jun	Sinking Fund			960,000	0	135,000	825,000
011832LT7	7.320%	2017	Dec	Sinking Fund			995,000	0	140,000	855,000
011832LT7	7.320%	2018	Jun	Sinking Fund			1,020,000	0	145,000	875,000
011832LT7	7.320%	2018	Dec	Sinking Fund			1,060,000	0	150,000	910,000
011832LT7	7.320%	2019	Jun	Sinking Fund			1,075,000	0	150,000	925,000
011832LT7	7.320%	2019	Dec	Sinking Fund			1,120,000	0	160,000	960,000
011832LT7	7.320%	2020	Jun	Sinking Fund			1,160,000	0	165,000	995,000
011832LT7	7.320%	2020	Dec	Term Maturity			1,200,000	0	170,000	1,030,000
						E001D Total	**$25,740,000**	**$0**	**$7,940,000**	**$17,800,000**
E021B Home Mortgage Revenue Bonds, 2002 Series B				Fund: **486**	Bond Yield:		Issue Amount: **$30,000,000**	Dated Date: **5/16/2002**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
011832PY2		2036	Dec	Stated Maturity	Variable		30,000,000	0	0	30,000,000
						E021B Total	**$30,000,000**	**$0**	**$0**	**$30,000,000**
						Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (Total	**$55,740,000**	**$0**	**$7,940,000**	**$47,800,000**
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**				*S and P* / *Moodys*	*Fitch*
HD93D Housing Development Bonds, 1993 Series D				Fund: **260**	Bond Yield: **7.038%**		Issue Amount: **$4,675,000**	Dated Date: **9/1/1993**	*AA-* / *Aa2*	*N/A*
011831MM3	3.600%	1994	Dec	Serial Maturity			55,000	55,000	0	0
011831MS0	4.100%	1995	Dec	Serial Maturity			55,000	55,000	0	0
011831MX9	4.550%	1996	Dec	Serial Maturity			60,000	60,000	0	0
011831NC4	5.050%	1997	Dec	Serial Maturity			60,000	60,000	0	0
011831NH3	5.300%	1998	Dec	Serial Maturity			65,000	65,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**				*S and P* / *Moodys*	*Fitch*
HD93D Housing Development Bonds, 1993 Series D				Fund: **260**	Bond Yield: **7.038%**		Issue Amount: **$4,675,000**	Dated Date: **9/1/1993**	*AA-* / *Aa2*	*N/A*
011831NN0	5.600%	1999	Dec	Serial Maturity			70,000	70,000	0	0
011831NT7	5.700%	2000	Dec	Serial Maturity			75,000	75,000	0	0
011831NY6	5.850%	2001	Dec	Serial Maturity			80,000	80,000	0	0
011831PD0	5.950%	2002	Dec	Serial Maturity			85,000	85,000	0	0
011831PJ7	6.050%	2003	Dec	Serial Maturity			90,000	0	0	90,000
011831PP3	6.850%	2004	Dec	Sinking Fund			95,000	0	0	95,000
011831PP3	6.850%	2005	Dec	Sinking Fund			100,000	0	0	100,000
011831PP3	6.850%	2006	Dec	Sinking Fund			110,000	0	0	110,000
011831PP3	6.850%	2007	Dec	Sinking Fund			115,000	0	0	115,000
011831PP3	6.850%	2008	Dec	Sinking Fund			125,000	0	0	125,000
011831PP3	6.850%	2009	Dec	Sinking Fund			135,000	0	0	135,000
011831PP3	6.850%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831PP3	6.850%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831PP3	6.850%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831PP3	6.850%	2013	Dec	Term Maturity			175,000	0	0	175,000
011831PU2	7.100%	2014	Dec	Sinking Fund			190,000	0	0	190,000
011831PU2	7.100%	2015	Dec	Sinking Fund			200,000	0	0	200,000
011831PU2	7.100%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PU2	7.100%	2017	Dec	Sinking Fund			235,000	0	0	235,000
011831PU2	7.100%	2018	Dec	Sinking Fund			250,000	0	0	250,000
011831PU2	7.100%	2019	Dec	Sinking Fund			270,000	0	0	270,000
011831PU2	7.100%	2020	Dec	Sinking Fund			290,000	0	0	290,000
011831PU2	7.100%	2021	Dec	Sinking Fund			310,000	0	0	310,000
011831PU2	7.100%	2022	Dec	Sinking Fund			335,000	0	0	335,000
011831PU2	7.100%	2023	Dec	Term Maturity			360,000	0	0	360,000
						HD93D Total	**$4,675,000**	**$605,000**	**$0**	**$4,070,000**
HD93E Housing Development Bonds, 1993 Series E				Fund: **260**	Bond Yield: **6.954%**		Issue Amount: **$12,255,000**	Dated Date: **9/1/1993**	*AA-* / *Aa2*	*N/A*
011831MN1	3.600%	1994	Dec	Serial Maturity			290,000	290,000	0	0
011831MT8	4.100%	1995	Dec	Serial Maturity			300,000	300,000	0	0
011831MY7	4.550%	1996	Dec	Serial Maturity			310,000	310,000	0	0
011831ND2	5.050%	1997	Dec	Serial Maturity			325,000	325,000	0	0
011831NJ9	5.300%	1998	Dec	Serial Maturity			345,000	345,000	0	0
011831NP5	5.600%	1999	Dec	Serial Maturity			365,000	365,000	0	0
011831NU4	5.700%	2000	Dec	Serial Maturity			390,000	390,000	0	0
011831NZ3	5.850%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PE8	5.950%	2002	Dec	Serial Maturity			195,000	195,000	0	0
011831PK4	6.050%	2003	Dec	Serial Maturity			210,000	0	0	210,000
011831PW8	6.600%	2004	Dec	Sinking Fund			220,000	0	0	220,000
011831PW8	6.600%	2005	Dec	Sinking Fund			235,000	0	0	235,000
011831PW8	6.600%	2006	Dec	Sinking Fund			255,000	0	0	255,000
011831PW8	6.600%	2007	Dec	Sinking Fund			270,000	0	0	270,000
011831PW8	6.600%	2008	Dec	Term Maturity			290,000	0	0	290,000
011831PQ1	6.850%	2009	Dec	Sinking Fund			315,000	0	0	315,000
011831PQ1	6.850%	2010	Dec	Sinking Fund			335,000	0	0	335,000
011831PQ1	6.850%	2011	Dec	Sinking Fund			360,000	0	0	360,000
011831PQ1	6.850%	2012	Dec	Sinking Fund			385,000	0	0	385,000
011831PQ1	6.850%	2013	Dec	Term Maturity			415,000	0	0	415,000
011831PV0	7.100%	2014	Dec	Sinking Fund			440,000	0	0	440,000
011831PV0	7.100%	2015	Dec	Sinking Fund			475,000	0	0	475,000
011831PV0	7.100%	2016	Dec	Sinking Fund			510,000	0	0	510,000
011831PV0	7.100%	2017	Dec	Sinking Fund			550,000	0	0	550,000
011831PV0	7.100%	2018	Dec	Sinking Fund			590,000	0	0	590,000
011831PV0	7.100%	2019	Dec	Sinking Fund			635,000	0	0	635,000
011831PV0	7.100%	2020	Dec	Sinking Fund			685,000	0	0	685,000
011831PV0	7.100%	2021	Dec	Sinking Fund			735,000	0	0	735,000
011831PV0	7.100%	2022	Dec	Sinking Fund			790,000	0	0	790,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* *Fitch*
HD93E Housing Development Bonds, 1993 Series E				Fund: **260**	Bond Yield: **6.954%**		Issue Amount: **$12,255,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* *N/A*
011831PV0	7.100%	2023	Dec	Term Maturity			850,000	0	0	850,000
					HD93E Total		**$12,255,000**	**$2,705,000**	**$0**	**$9,550,000**
HD97C Housing Development Bonds, 1997 Series C				Fund: **260**	Bond Yield: **7.610%**		Issue Amount: **$23,895,000**	Dated Date: **10/15/199**	*AA-*	*Aa2* *AA+*
011831L36	6.800%	1998	Dec	Sinking Fund			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinking Fund			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinking Fund			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinking Fund			255,000	255,000	0	0
011831L36	6.800%	2002	Dec	Sinking Fund			270,000	270,000	0	0
011831L36	6.800%	2003	Dec	Sinking Fund			290,000	0	0	290,000
011831L36	6.800%	2004	Dec	Sinking Fund			310,000	0	0	310,000
011831L36	6.800%	2005	Dec	Sinking Fund			330,000	0	0	330,000
011831L36	6.800%	2006	Dec	Sinking Fund			355,000	0	0	355,000
011831L36	6.800%	2007	Dec	Term Maturity			380,000	0	0	380,000
011831L44	7.350%	2008	Dec	Sinking Fund			405,000	0	0	405,000
011831L44	7.350%	2009	Dec	Sinking Fund			435,000	0	0	435,000
011831L44	7.350%	2010	Dec	Sinking Fund			465,000	0	0	465,000
011831L44	7.350%	2011	Dec	Sinking Fund			500,000	0	0	500,000
011831L44	7.350%	2012	Dec	Sinking Fund			540,000	0	0	540,000
011831L44	7.350%	2013	Dec	Sinking Fund			580,000	0	0	580,000
011831L44	7.350%	2014	Dec	Sinking Fund			625,000	0	0	625,000
011831L44	7.350%	2015	Dec	Sinking Fund			670,000	0	0	670,000
011831L44	7.350%	2016	Dec	Sinking Fund			720,000	0	0	720,000
011831L44	7.350%	2017	Dec	Term Maturity			770,000	0	0	770,000
011831L51	7.550%	2018	Dec	Sinking Fund			830,000	0	0	830,000
011831L51	7.550%	2019	Dec	Sinking Fund			890,000	0	0	890,000
011831L51	7.550%	2020	Dec	Sinking Fund			960,000	0	0	960,000
011831L51	7.550%	2021	Dec	Sinking Fund			1,030,000	0	0	1,030,000
011831L51	7.550%	2022	Dec	Sinking Fund			1,110,000	0	0	1,110,000
011831L51	7.550%	2023	Dec	Sinking Fund			1,195,000	0	0	1,195,000
011831L51	7.550%	2024	Dec	Sinking Fund			1,285,000	0	0	1,285,000
011831L51	7.550%	2025	Dec	Sinking Fund			1,380,000	0	0	1,380,000
011831L51	7.550%	2026	Dec	Sinking Fund			1,485,000	0	0	1,485,000
011831L51	7.550%	2027	Dec	Sinking Fund			1,600,000	0	0	1,600,000
011831L51	7.550%	2028	Dec	Sinking Fund			1,720,000	0	0	1,720,000
011831L51	7.550%	2029	Dec	Term Maturity			1,850,000	0	0	1,850,000
					HD97C Total		**$23,895,000**	**$1,185,000**	**$0**	**$22,710,000**
				Multifamily Housing Development Bonds (T Total			**$40,825,000**	**$4,495,000**	**$0**	**$36,330,000**
Other Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* *Fitch*
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield:		Issue Amount: **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MZ2		2001	Dec	Sinking Fund	Variable		110,000	110,000	0	0
011832MZ2		2002	Jun	Sinking Fund	Variable		245,000	245,000	0	0
011832MZ2		2002	Dec	Sinking Fund	Variable		215,000	215,000	0	0
011832MZ2		2003	Jun	Sinking Fund	Variable		530,000	0	0	530,000
011832MZ2		2003	Dec	Sinking Fund	Variable		550,000	0	0	550,000
011832MZ2		2004	Jun	Sinking Fund	Variable		570,000	0	0	570,000
011832MZ2		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MZ2		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MZ2		2005	Dec	Sinking Fund	Variable		630,000	0	0	630,000
011832MZ2		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MZ2		2006	Dec	Sinking Fund	Variable		680,000	0	0	680,000
011832MZ2		2007	Jun	Sinking Fund	Variable		700,000	0	0	700,000
011832MZ2		2007	Dec	Sinking Fund	Variable		730,000	0	0	730,000
011832MZ2		2008	Jun	Sinking Fund	Variable		750,000	0	0	750,000
011832MZ2		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield:		Issue Amount: **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MZ2		2009	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832MZ2		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MZ2		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MZ2		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MZ2		2011	Jun	Sinking Fund	Variable		925,000	0	0	925,000
011832MZ2		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MZ2		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MZ2		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MZ2		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MZ2		2013	Dec	Sinking Fund	Variable		1,105,000	0	0	1,105,000
011832MZ2		2014	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MZ2		2014	Dec	Sinking Fund	Variable		1,185,000	0	0	1,185,000
011832MZ2		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MZ2		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MZ2		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MZ2		2016	Dec	Sinking Fund	Variable		1,340,000	0	0	1,340,000
011832MZ2		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MZ2		2017	Dec	Sinking Fund	Variable		1,405,000	0	0	1,405,000
011832MZ2		2018	Jun	Sinking Fund	Variable		1,450,000	0	0	1,450,000
011832MZ2		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MZ2		2019	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MZ2		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MZ2		2020	Jun	Sinking Fund	Variable		1,670,000	0	0	1,670,000
011832MZ2		2020	Dec	Sinking Fund	Variable		1,735,000	0	0	1,735,000
011832MZ2		2021	Jun	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MZ2		2021	Dec	Sinking Fund	Variable		1,860,000	0	0	1,860,000
011832MZ2		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MZ2		2022	Dec	Sinking Fund	Variable		1,990,000	0	0	1,990,000
011832MZ2		2023	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MZ2		2023	Dec	Sinking Fund	Variable		2,135,000	0	0	2,135,000
011832MZ2		2024	Jun	Sinking Fund	Variable		2,215,000	0	0	2,215,000
011832MZ2		2024	Dec	Sinking Fund	Variable		2,290,000	0	0	2,290,000
011832MZ2		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MZ2		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MZ2		2026	Jun	Sinking Fund	Variable		2,550,000	0	0	2,550,000
011832MZ2		2026	Dec	Sinking Fund	Variable		2,635,000	0	0	2,635,000
011832MZ2		2027	Jun	Sinking Fund	Variable		2,735,000	0	0	2,735,000
011832MZ2		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MZ2		2028	Jun	Sinking Fund	Variable		2,930,000	0	0	2,930,000
011832MZ2		2028	Dec	Sinking Fund	Variable		3,035,000	0	0	3,035,000
011832MZ2		2029	Jun	Sinking Fund	Variable		3,135,000	0	0	3,135,000
011832MZ2		2029	Dec	Sinking Fund	Variable		3,245,000	0	0	3,245,000
011832MZ2		2030	Jun	Sinking Fund	Variable		3,345,000	0	0	3,345,000
011832MZ2		2030	Dec	Sinking Fund	Variable		3,440,000	0	0	3,440,000
011832MZ2		2031	Jun	Sinking Fund	Variable		3,500,000	0	0	3,500,000
011832MZ2		2031	Dec	Sinking Fund	Variable		3,155,000	0	0	3,155,000
011832MZ2		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MZ2		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000
						GP01C Total	**$100,000,000**	**$570,000**	**$0**	**$99,430,000**
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield:		Issue Amount: **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MX7		2001	Dec	Sinking Fund	Variable		115,000	115,000	0	0
011832MX7		2002	Jun	Sinking Fund	Variable		240,000	240,000	0	0
011832MX7		2002	Dec	Sinking Fund	Variable		220,000	220,000	0	0
011832MX7		2003	Jun	Sinking Fund	Variable		530,000	0	0	530,000
011832MX7		2003	Dec	Sinking Fund	Variable		550,000	0	0	550,000
011832MX7		2004	Jun	Sinking Fund	Variable		565,000	0	0	565,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Other Bonds (T) **Taxable** **Corporate** *S and P* *Moodys* *Fitch*

GP01D Governmental Purpose Bonds, 2001 Series D Fund: **648** Bond Yield: Issue Amount: **$100,000,000** Dated Date: **8/2/2001** *AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832MX7		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MX7		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MX7		2005	Dec	Sinking Fund	Variable		635,000	0	0	635,000
011832MX7		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MX7		2006	Dec	Sinking Fund	Variable		675,000	0	0	675,000
011832MX7		2007	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832MX7		2007	Dec	Sinking Fund	Variable		725,000	0	0	725,000
011832MX7		2008	Jun	Sinking Fund	Variable		755,000	0	0	755,000
011832MX7		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MX7		2009	Jun	Sinking Fund	Variable		805,000	0	0	805,000
011832MX7		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MX7		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MX7		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MX7		2011	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MX7		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MX7		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MX7		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MX7		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MX7		2013	Dec	Sinking Fund	Variable		1,100,000	0	0	1,100,000
011832MX7		2014	Jun	Sinking Fund	Variable		1,145,000	0	0	1,145,000
011832MX7		2014	Dec	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MX7		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MX7		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MX7		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MX7		2016	Dec	Sinking Fund	Variable		1,345,000	0	0	1,345,000
011832MX7		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MX7		2017	Dec	Sinking Fund	Variable		1,400,000	0	0	1,400,000
011832MX7		2018	Jun	Sinking Fund	Variable		1,455,000	0	0	1,455,000
011832MX7		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MX7		2019	Jun	Sinking Fund	Variable		1,555,000	0	0	1,555,000
011832MX7		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MX7		2020	Jun	Sinking Fund	Variable		1,675,000	0	0	1,675,000
011832MX7		2020	Dec	Sinking Fund	Variable		1,730,000	0	0	1,730,000
011832MX7		2021	Jun	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MX7		2021	Dec	Sinking Fund	Variable		1,855,000	0	0	1,855,000
011832MX7		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MX7		2022	Dec	Sinking Fund	Variable		1,995,000	0	0	1,995,000
011832MX7		2023	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MX7		2023	Dec	Sinking Fund	Variable		2,140,000	0	0	2,140,000
011832MX7		2024	Jun	Sinking Fund	Variable		2,210,000	0	0	2,210,000
011832MX7		2024	Dec	Sinking Fund	Variable		2,295,000	0	0	2,295,000
011832MX7		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MX7		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MX7		2026	Jun	Sinking Fund	Variable		2,545,000	0	0	2,545,000
011832MX7		2026	Dec	Sinking Fund	Variable		2,640,000	0	0	2,640,000
011832MX7		2027	Jun	Sinking Fund	Variable		2,730,000	0	0	2,730,000
011832MX7		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MX7		2028	Jun	Sinking Fund	Variable		2,935,000	0	0	2,935,000
011832MX7		2028	Dec	Sinking Fund	Variable		3,030,000	0	0	3,030,000
011832MX7		2029	Jun	Sinking Fund	Variable		3,140,000	0	0	3,140,000
011832MX7		2029	Dec	Sinking Fund	Variable		3,240,000	0	0	3,240,000
011832MX7		2030	Jun	Sinking Fund	Variable		3,350,000	0	0	3,350,000
011832MX7		2030	Dec	Sinking Fund	Variable		3,435,000	0	0	3,435,000
011832MX7		2031	Jun	Sinking Fund	Variable		3,505,000	0	0	3,505,000
011832MX7		2031	Dec	Sinking Fund	Variable		3,150,000	0	0	3,150,000
011832MX7		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MX7		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield:		Issue Amount: **$100,000,000**	Dated Date: **8/2/2001**	AAA/A-1+ / Aaa/VMIG-1 / AAA/F-1+	
						GP01D Total	**$100,000,000**	**$575,000**	**$0**	**$99,425,000**
						Other Bonds (T) Total	**$200,000,000**	**$1,145,000**	**$0**	**$198,855,000**
						Taxable Total	**$296,565,000**	**$5,640,000**	**$7,940,000**	**$282,985,000**
						Corporate Total	**$4,594,436,227**	**$252,020,000**	**$1,018,065,000**	**$3,324,351,227**
Division of Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**				*S and P* / *Moodys* / *Fitch*	
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield:		Issue Amount: **$666,500**	Dated Date:	N/A / N/A / N/A	
N/A	3.000%	2002	Jun	Stated Maturity			529,625	529,625	0	0
N/A	3.000%	2002	Jul	Stated Maturity			2,044	2,044	0	0
N/A	3.000%	2002	Aug	Stated Maturity			2,049	2,049	0	0
N/A	3.000%	2002	Sep	Stated Maturity			2,054	2,054	0	0
N/A	3.000%	2002	Oct	Stated Maturity			2,059	2,059	0	0
N/A	3.000%	2002	Nov	Stated Maturity			2,064	2,064	0	0
N/A	3.000%	2002	Dec	Stated Maturity			2,069	2,069	0	0
N/A	3.000%	2003	Jan	Stated Maturity			2,075	2,075	0	0
N/A	3.000%	2003	Feb	Stated Maturity			2,080	0	0	2,080
N/A	3.000%	2003	Mar	Stated Maturity			2,085	0	0	2,085
N/A	3.000%	2003	Apr	Stated Maturity			2,090	0	0	2,090
N/A	3.000%	2003	May	Stated Maturity			2,095	0	0	2,095
N/A	3.000%	2003	Jun	Stated Maturity			2,101	0	0	2,101
N/A	3.000%	2003	Jul	Stated Maturity			2,106	0	0	2,106
N/A	3.000%	2003	Aug	Stated Maturity			2,111	0	0	2,111
N/A	3.000%	2003	Sep	Stated Maturity			2,116	0	0	2,116
N/A	3.000%	2003	Oct	Stated Maturity			2,122	0	0	2,122
N/A	3.000%	2003	Nov	Stated Maturity			2,127	0	0	2,127
N/A	3.000%	2003	Dec	Stated Maturity			2,132	0	0	2,132
N/A	3.000%	2004	Jan	Stated Maturity			2,138	0	0	2,138
N/A	3.000%	2004	Feb	Stated Maturity			2,143	0	0	2,143
N/A	3.000%	2004	Mar	Stated Maturity			2,148	0	0	2,148
N/A	3.000%	2004	Apr	Stated Maturity			2,154	0	0	2,154
N/A	3.000%	2004	May	Stated Maturity			2,159	0	0	2,159
N/A	3.000%	2004	Jun	Stated Maturity			2,165	0	0	2,165
N/A	3.000%	2004	Jul	Stated Maturity			2,170	0	0	2,170
N/A	3.000%	2004	Aug	Stated Maturity			2,175	0	0	2,175
N/A	3.000%	2004	Sep	Stated Maturity			2,181	0	0	2,181
N/A	3.000%	2004	Oct	Stated Maturity			2,186	0	0	2,186
N/A	3.000%	2004	Nov	Stated Maturity			2,192	0	0	2,192
N/A	3.000%	2004	Dec	Stated Maturity			2,197	0	0	2,197
N/A	3.000%	2005	Jan	Stated Maturity			2,203	0	0	2,203
N/A	3.000%	2005	Feb	Stated Maturity			2,208	0	0	2,208
N/A	3.000%	2005	Mar	Stated Maturity			2,214	0	0	2,214
N/A	3.000%	2005	Apr	Stated Maturity			2,219	0	0	2,219
N/A	3.000%	2005	May	Stated Maturity			2,225	0	0	2,225
N/A	3.000%	2005	Jun	Stated Maturity			2,230	0	0	2,230
N/A	3.000%	2005	Jul	Stated Maturity			2,236	0	0	2,236
N/A	3.000%	2005	Aug	Stated Maturity			2,242	0	0	2,242
N/A	3.000%	2005	Sep	Stated Maturity			2,247	0	0	2,247
N/A	3.000%	2005	Oct	Stated Maturity			2,253	0	0	2,253
N/A	3.000%	2005	Nov	Stated Maturity			2,258	0	0	2,258
N/A	3.000%	2005	Dec	Stated Maturity			2,264	0	0	2,264
N/A	3.000%	2006	Jan	Stated Maturity			2,270	0	0	2,270
N/A	3.000%	2006	Feb	Stated Maturity			2,275	0	0	2,275
N/A	3.000%	2006	Mar	Stated Maturity			2,281	0	0	2,281
N/A	3.000%	2006	Apr	Stated Maturity			2,287	0	0	2,287
N/A	3.000%	2006	May	Stated Maturity			2,293	0	0	2,293

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Division of Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**					
									S and P / *Moodys*	*Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield:		Issue Amount: **$666,500**	Dated Date:	*N/A* / *N/A*	*N/A*
N/A	3.000%	2006	Jun	Stated Maturity			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Stated Maturity			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Stated Maturity			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Stated Maturity			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Stated Maturity			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Stated Maturity			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Stated Maturity			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Stated Maturity			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Stated Maturity			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Stated Maturity			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Stated Maturity			2,356	0	0	2,356
N/A	3.000%	2007	May	Stated Maturity			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Stated Maturity			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Stated Maturity			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Stated Maturity			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$544,040**	**$0**	**$122,460**
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				Fund: **240**	Bond Yield:		Issue Amount: **$494,701**	Dated Date:	*N/A* / *N/A*	*N/A*
N/A	1.000%	2007	Dec	Stated Maturity			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**
						Division of Public Housing Federally Subsidized DeTotal	**$1,161,201**	**$544,040**	**$0**	**$617,161**
						Tax-Exempt Total	**$1,161,201**	**$544,040**	**$0**	**$617,161**
						Public HousingTotal	**$1,161,201**	**$544,040**	**$0**	**$617,161**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
					Total AHFC Bonds and Note:		**$4,595,597,428**	**$252,564,040**	**$1,018,065,000**	**$3,324,968,388**

Short Term Obligations Outstanding: (As of 1/31/03)	
Domestic Commercial Paper	99,900,000
Reverse Repurchase Agreement	0
Total	**$99,900,000**

Detail of Accreted Interest: (As of 12/31/02)	
Mortgage Revenue Bonds, 1996 Series A	3,546,664
Mortgage Revenue Bonds, 1997 Series A2	4,024,437
General Mortgage Revenue Bonds, 1997 Series A	4,268,586
Total Accreted Intere	**11,839,687**
Total All AHFC Bonds and Notes w/ Accreted Inter	**$3,336,808,075**

Detail of Conduit Debt: (As of 12/31/02)	
Mortgage Revenue Refunding Bonds Chinook Apts A	2,065,000
Mortgage Revenue Refunding Bonds Coho Park B	2,245,000
Total Conduit Deb	**4,245,000**
Total AHFC Bonds and Notes w/o Conduit Debt and before Accreted Int	**$3,320,723,388**

PLEASE NOTE:

1. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
2. On2/23/94 AHFC issued GH94A in order to economically defease the two term bonds in the GH92A and redeem them on their earliest optional redemption date of 12/2/02.
3. Although the Official Statement for HD00Aand HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture. The $2,030,000 special redemption for HD00A on 6/3/03 was an unexpended proceeds call.
4. Some AHFC Bond transactions are separated into both tax-exempt and taxable series. E001D and E021B were taxable while E001A, E001B, E001C and E021A were tax-exempt. GP01C and GP01D were taxable while GP01A and GP01B were tax-exempt.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions. For GP01A and GP01B, AHFC pays 4.1427% fixed rate in exchange for 67% of 1-month USD LIBOR. For E021A, AHFC pays 4.103% - 4.343% fixed rate in exchange for 68% of 1-month USD LIBOR.
6. GP01A and GP01B were issued to partially refund $160,000,000 GP95A while GM02A was issued to partially refund $105,580,000 GM97A and $45,070,000 GM99A.
7. HD02B was issued to fully refund $4,755,000 HD91A and $3,260,000 HD92A.
8. For the State Capital Bonds issued in 2002, Series C is a variable rate with weekly resets, while Series B is an auction rate that is reset every 28 days. For SC02B, AHFC pays 3.77% fixed rate in exchange for 70% of 1-month USD LIBOR. For SC02C, AHFC pays 4.303% fixed rate in exchange for BMA plus a spread of 11.5 points.
9. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00 and $126,790,000 on 8/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.
10. AHFC has closed 181 Bond and Note transactions as of 12/31/02. This number of transactions included bonds and notes issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA as well as debt of NTSC.

1 Collateralized Home Mortgage Bonds, 1990 Series A3

			Prepayments	CPR	PSA
Series:	E90A3/G/M				
Fund:	479	1-Month	380,661	25.22%	420
Remaining Principal Balance:	$15,526,902	3-Months	1,371,250	30.88%	515
Remaining Loans Outstanding:	242	6-Months	2,079,822	25.32%	422
Weighted Average Interest Rate:	6.930%	12-Months	2,977,100	18.88%	315
Weighted Average Seasoning:	112	Life	17,284,516	9.96%	166

2 Mortgage Revenue Bonds, 1996 Series A

			Prepayments	CPR	PSA
Series:	E96A1				
Fund:	480	1-Month	1,039,009	17.95%	299
Remaining Principal Balance:	$62,518,851	3-Months	4,601,806	24.66%	411
Remaining Loans Outstanding:	863	6-Months	9,851,536	25.23%	421
Weighted Average Interest Rate:	6.244%	12-Months	16,057,651	20.17%	336
Weighted Average Seasoning:	83	Life	86,174,683	12.30%	205

3 Mortgage Revenue Bonds, 1997 Series A1

			Prepayments	CPR	PSA
Series:	E97A1				
Fund:	481	1-Month	1,323,248	22.06%	368
Remaining Principal Balance:	$63,039,649	3-Months	4,531,430	24.31%	405
Remaining Loans Outstanding:	726	6-Months	8,589,799	22.53%	376
Weighted Average Interest Rate:	6.143%	12-Months	14,181,296	17.99%	300
Weighted Average Seasoning:	66	Life	41,979,528	9.97%	166

4 Mortgage Revenue Bonds, 1997 Series A2

			Prepayments	CPR	PSA
Series:	E97A2				
Fund:	481	1-Month	519,511	14.50%	242
Remaining Principal Balance:	$39,523,278	3-Months	1,955,050	17.44%	291
Remaining Loans Outstanding:	471	6-Months	4,354,459	18.68%	311
Weighted Average Interest Rate:	6.520%	12-Months	7,425,103	15.60%	260
Weighted Average Seasoning:	56	Life	22,296,884	10.07%	168

5 Mortgage Revenue Bonds, 1998 Series A1

			Prepayments	CPR	PSA
Series:	E98A1				
Fund:	482	1-Month	278,471	11.86%	198
Remaining Principal Balance:	$26,327,571	3-Months	861,789	12.05%	201
Remaining Loans Outstanding:	272	6-Months	1,932,856	13.16%	219
Weighted Average Interest Rate:	5.553%	12-Months	3,520,516	11.71%	195
Weighted Average Seasoning:	60	Life	9,895,705	7.48%	125

6 Mortgage Revenue Bonds, 1998 Series A2

			Prepayments	CPR	PSA
Series:	E98A2				
Fund:	482	1-Month	349,519	17.65%	294
Remaining Principal Balance:	$21,430,172	3-Months	708,036	12.18%	203
Remaining Loans Outstanding:	233	6-Months	1,835,022	15.13%	252
Weighted Average Interest Rate:	5.526%	12-Months	3,284,218	13.25%	221
Weighted Average Seasoning:	54	Life	8,310,289	7.75%	129

7 Mortgage Revenue Bonds, 1999 Series A1

			Prepayments	CPR	PSA
Series:	E99A1				
Fund:	483	1-Month	2,156	0.28%	5
Remaining Principal Balance:	$9,319,974	3-Months	349,798	13.59%	227
Remaining Loans Outstanding:	91	6-Months	657,533	12.70%	212
Weighted Average Interest Rate:	5.541%	12-Months	1,176,511	11.13%	185
Weighted Average Seasoning:	53	Life	2,565,467	7.09%	118

8 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series:	E99A2				
Fund:	483	1-Month	1,491,613	9.71%	162
Remaining Principal Balance:	$174,402,616	3-Months	5,458,164	11.59%	193
Remaining Loans Outstanding:	1,763	6-Months	12,517,907	12.92%	215
Weighted Average Interest Rate:	5.539%	12-Months	22,071,108	11.17%	186
Weighted Average Seasoning:	43	Life	39,932,691	6.21%	125

9 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series:	E001A				
Fund:	484	1-Month	978,981	35.03%	584
Remaining Principal Balance:	$26,750,364	3-Months	2,702,306	31.65%	527
Remaining Loans Outstanding:	735	6-Months	4,248,033	25.06%	418
Weighted Average Interest Rate:	8.216%	12-Months	8,907,235	23.82%	397
Weighted Average Seasoning:	183	Life	20,220,599	20.31%	339

10 **Mortgage Revenue Bonds, 2000 Series B/C/D**

			Prepayments	CPR	PSA
Series:	E001B/C/D				
Fund:	484	1-Month	1,291,146	16.14%	269
Remaining Principal Balance:	$87,378,489	3-Months	4,256,094	17.31%	289
Remaining Loans Outstanding:	887	6-Months	7,993,935	16.01%	267
Weighted Average Interest Rate:	5.928%	12-Months	12,561,798	12.49%	208
Weighted Average Seasoning:	37	Life	16,465,975	7.29%	139

11 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series:	E011A/G/M				
Fund:	485	1-Month	1,092,849	38.18%	636
Remaining Principal Balance:	$26,727,653	3-Months	1,755,645	22.35%	372
Remaining Loans Outstanding:	315	6-Months	2,629,500	17.00%	283
Weighted Average Interest Rate:	6.286%	12-Months	4,163,414	13.35%	223
Weighted Average Seasoning:	58	Life	5,072,822	12.07%	201

12 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series:	E011B				
Fund:	485	1-Month	623,280	7.57%	151
Remaining Principal Balance:	$94,675,619	3-Months	2,274,250	9.06%	189
Remaining Loans Outstanding:	978	6-Months	4,857,752	9.49%	211
Weighted Average Interest Rate:	5.643%	12-Months	6,811,242	6.67%	171
Weighted Average Seasoning:	25	Life	7,712,779	5.66%	162

13 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series:	E021A				
Fund:	486	1-Month	535,721	4.20%	175
Remaining Principal Balance:	$149,661,578	3-Months	1,368,349	3.73%	165
Remaining Loans Outstanding:	1,455	6-Months	2,104,707	2.98%	144
Weighted Average Interest Rate:	5.902%	12-Months	2,331,381	2.29%	121
Weighted Average Seasoning:	12	Life	2,331,381	2.29%	121

14 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Series:	E021B				
Fund:	486	1-Month	4,143	0.17%	6
Remaining Principal Balance:	$29,252,776	3-Months	42,447	0.58%	21
Remaining Loans Outstanding:	248	6-Months	234,688	1.57%	63
Weighted Average Interest Rate:	6.452%	12-Months	398,143	1.77%	80
Weighted Average Seasoning:	15	Life	398,143	1.77%	80

15 **Veterans Collateralized Bonds, 1991 First**

			Prepayments	CPR	PSA
Series:	C9111				
Fund:	750	1-Month	519	0.28%	5
Remaining Principal Balance:	$2,216,903	3-Months	1,782	0.32%	5
Remaining Loans Outstanding:	26	6-Months	251,175	18.82%	314
Weighted Average Interest Rate:	7.964%	12-Months	614,049	20.82%	347
Weighted Average Seasoning:	136	Life	28,094,343	23.47%	391

16 **Veterans Collateralized Bonds, 1991 Second**

			Prepayments	CPR	PSA
Series:	C9121				
Fund:	751	1-Month	565,513	69.54%	1,159
Remaining Principal Balance:	$5,431,288	3-Months	1,554,957	64.32%	1,072
Remaining Loans Outstanding:	59	6-Months	2,844,947	57.52%	959
Weighted Average Interest Rate:	7.783%	12-Months	4,335,111	44.47%	741
Weighted Average Seasoning:	129	Life	43,535,275	20.43%	340

17 **Veterans Collateralized Bonds, 1992 First**

			Prepayments	CPR	PSA
Series:	C9211				
Fund:	752	1-Month	474,466	45.21%	754
Remaining Principal Balance:	$9,227,147	3-Months	1,332,570	41.38%	690
Remaining Loans Outstanding:	78	6-Months	2,385,871	36.52%	609
Weighted Average Interest Rate:	7.436%	12-Months	4,159,566	30.49%	508
Weighted Average Seasoning:	104	Life	32,233,370	16.17%	269

18 **Veterans Collateralized Bonds, 1993 First**

			Prepayments	CPR	PSA
Series:	C9311				
Fund:	753	1-Month	550,307	40.60%	677
Remaining Principal Balance:	$12,403,511	3-Months	1,568,298	37.74%	629
Remaining Loans Outstanding:	199	6-Months	2,823,117	33.30%	555
Weighted Average Interest Rate:	6.820%	12-Months	4,773,697	27.07%	451
Weighted Average Seasoning:	107	Life	41,073,227	13.00%	217

19 **Veterans Collateralized Bonds, 1994 First**

			Prepayments	CPR	PSA
Series:	C9411				
Fund:	754	1-Month	1,623,624	26.70%	445
Remaining Principal Balance:	$61,924,256	3-Months	6,464,792	32.45%	541
Remaining Loans Outstanding:	586	6-Months	11,662,296	28.81%	480
Weighted Average Interest Rate:	6.655%	12-Months	17,835,973	21.90%	365
Weighted Average Seasoning:	77	Life	90,253,922	11.04%	184

20 **Veterans Collateralized Bonds, 1995 First**

			Prepayments	CPR	PSA
Series:	C9511				
Fund:	755	1-Month	547,078	49.07%	818
Remaining Principal Balance:	$9,459,487	3-Months	2,368,153	59.33%	989
Remaining Loans Outstanding:	87	6-Months	3,954,440	50.45%	841
Weighted Average Interest Rate:	7.062%	12-Months	4,349,021	31.29%	521
Weighted Average Seasoning:	89	Life	18,101,532	13.79%	230

21 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Series:	C9711				
Fund:	756	1-Month	2,690,258	43.64%	727
Remaining Principal Balance:	$54,957,369	3-Months	6,417,666	35.73%	596
Remaining Loans Outstanding:	393	6-Months	9,951,472	28.23%	470
Weighted Average Interest Rate:	6.484%	12-Months	14,161,588	20.30%	338
Weighted Average Seasoning:	66	Life	37,942,824	9.24%	154

22 **Veterans Collateralized Bonds, 1998 First**

			Prepayments	CPR	PSA
Series:	C9811				
Fund:	757	1-Month	985,508	27.34%	456
Remaining Principal Balance:	$36,543,943	3-Months	2,702,616	24.87%	415
Remaining Loans Outstanding:	248	6-Months	5,516,566	24.45%	408
Weighted Average Interest Rate:	6.211%	12-Months	8,950,240	19.52%	325
Weighted Average Seasoning:	55	Life	19,602,001	9.01%	151

23 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series:	C9911				
Fund:	758	1-Month	2,011,699	26.63%	444
Remaining Principal Balance:	$76,954,097	3-Months	5,830,157	25.33%	422
Remaining Loans Outstanding:	483	6-Months	11,101,117	23.60%	393
Weighted Average Interest Rate:	6.360%	12-Months	16,321,143	17.38%	290
Weighted Average Seasoning:	46	Life	29,532,057	9.27%	177

24 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series:	C0011				
Fund:	759	1-Month	1,817,891	32.03%	552
Remaining Principal Balance:	$55,594,109	3-Months	5,022,353	29.07%	519
Remaining Loans Outstanding:	348	6-Months	8,307,944	24.12%	455
Weighted Average Interest Rate:	6.500%	12-Months	10,851,322	16.14%	343
Weighted Average Seasoning:	29	Life	13,520,422	9.27%	290

25 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series:	C0211				
Fund:	760	1-Month	233,357	5.73%	191
Remaining Principal Balance:	$47,337,247	3-Months	549,721	4.49%	160
Remaining Loans Outstanding:	262	6-Months	2,089,248	9.11%	350
Weighted Average Interest Rate:	6.240%	12-Months	2,607,780	6.92%	309
Weighted Average Seasoning:	15	Life	2,607,780	6.92%	309

26 **General Mortgage Revenue Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Series:	GM97A/F/G/M/R				
Fund:	641	1-Month	7,306,658	25.85%	431
Remaining Principal Balance:	$289,574,643	3-Months	22,740,350	26.12%	435
Remaining Loans Outstanding:	2,533	6-Months	38,438,710	22.85%	381
Weighted Average Interest Rate:	6.428%	12-Months	54,361,437	18.31%	305
Weighted Average Seasoning:	43	Life	333,505,419	15.53%	259

27 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series:	GM99A				
Fund:	647	1-Month	6,542,854	27.07%	451
Remaining Principal Balance:	$245,505,660	3-Months	21,415,722	28.46%	474
Remaining Loans Outstanding:	2,126	6-Months	33,099,219	24.13%	402
Weighted Average Interest Rate:	6.369%	12-Months	47,981,939	18.28%	305
Weighted Average Seasoning:	49	Life	92,634,788	11.40%	190

28 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series:	GM02A				
Fund:	649	1-Month	7,521,845	69.83%	1,587
Remaining Principal Balance:	$71,634,990	3-Months	26,277,941	71.90%	1,712
Remaining Loans Outstanding:	498	6-Months	26,277,941	71.90%	1,712
Weighted Average Interest Rate:	6.189%	12-Months	26,277,941	71.90%	1,712
Weighted Average Seasoning:	22	Life	26,277,941	71.90%	1,712

29 **Governmental Purpose Bonds, 1995 Series A**

			Prepayments	CPR	PSA
Series:	GP95A/F/G/M				
Fund:	645	1-Month	5,979,357	46.94%	782
Remaining Principal Balance:	$110,240,453	3-Months	18,839,560	46.75%	779
Remaining Loans Outstanding:	1,560	6-Months	32,247,835	39.90%	665
Weighted Average Interest Rate:	7.461%	12-Months	49,640,382	30.48%	508
Weighted Average Seasoning:	83	Life	249,816,910	17.13%	285

30 **Governmental Purpose Bonds, 2001 Series A/B**

			Prepayments	CPR	PSA
Series:	GP01A/B				
Fund:	648	1-Month	4,665,561	35.05%	584
Remaining Principal Balance:	$127,419,324	3-Months	17,864,804	40.66%	678
Remaining Loans Outstanding:	2,297	6-Months	32,233,655	35.92%	599
Weighted Average Interest Rate:	7.402%	12-Months	51,521,684	28.15%	469
Weighted Average Seasoning:	102	Life	72,304,896	25.05%	417

31 **Governmental Purpose Bonds, 2001 Series C/D**

			Prepayments	CPR	PSA
Series:	GP01C/D				
Fund:	648	1-Month	3,706,527	22.86%	672
Remaining Principal Balance:	$169,527,372	3-Months	12,269,457	24.37%	762
Remaining Loans Outstanding:	1,128	6-Months	18,955,257	19.04%	649
Weighted Average Interest Rate:	6.714%	12-Months	22,618,250	12.30%	461
Weighted Average Seasoning:	17	Life	24,833,027	9.75%	441

32 **Housing Development Bonds, 1997 Series C**

			Prepayments	CPR	PSA
Series:	HD97C				
Fund:	260	1-Month	13,001,646	77.38%	1,290
Remaining Principal Balance:	$98,614,670	3-Months	14,597,592	41.38%	690
Remaining Loans Outstanding:	188	6-Months	17,090,868	26.53%	442
Weighted Average Interest Rate:	7.456%	12-Months	21,114,989	16.91%	282
Weighted Average Seasoning:	42	Life	39,785,200	9.44%	203

33 **Housing Development Bonds, 2002 Series C**

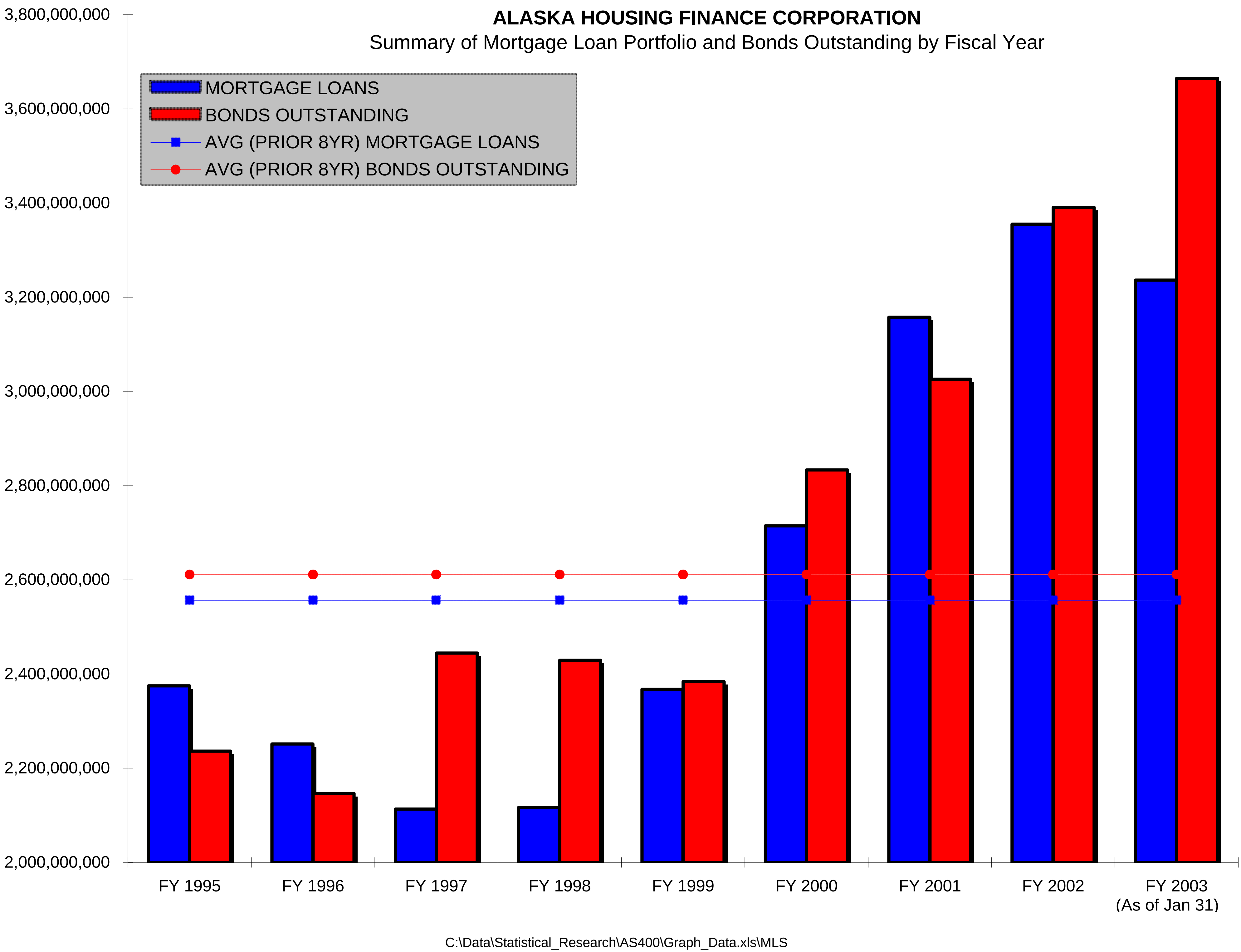
			Prepayments	CPR	PSA
Series:	HD02C				
Fund:	260	1-Month	4,742	0.11%	3
Remaining Principal Balance:	$51,012,714	3-Months	17,872,895	66.40%	2,119
Remaining Loans Outstanding:	122	6-Months	18,077,708	47.80%	1,572
Weighted Average Interest Rate:	7.399%	12-Months	18,077,708	47.80%	1,572
Weighted Average Seasoning:	16	Life	18,077,708	47.80%	1,572

34 **Rural Housing Division Program**

			Prepayments	CPR	PSA
Series:	RURAL				
Fund:	N/A	1-Month	23,005,295	52.68%	878
Remaining Principal Balance:	$357,540,869	3-Months	70,087,793	54.95%	916
Remaining Loans Outstanding:	2,718	6-Months	89,849,303	37.95%	633
Weighted Average Interest Rate:	6.002%	12-Months	112,838,516	24.84%	414
Weighted Average Seasoning:	41	Life	323,661,589	11.58%	193

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.


ALASKA HOUSING FINANCE CORPORATION
Summary of Mortgage Loan Portfolio and Bonds Outstanding by Fiscal Year
MORTGAGE LOANS
BONDS OUTSTANDING
AVG (PRIOR 8YR) MORTGAGE LOANS
AVG (PRIOR 8YR) BONDS OUTSTANDING
3,800,000,000
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
FY 1995
FY 1996
FY 1997
FY 1998
FY 1999
FY 2000
FY 2001
FY 2002
FY 2003
(As of Jan 31)
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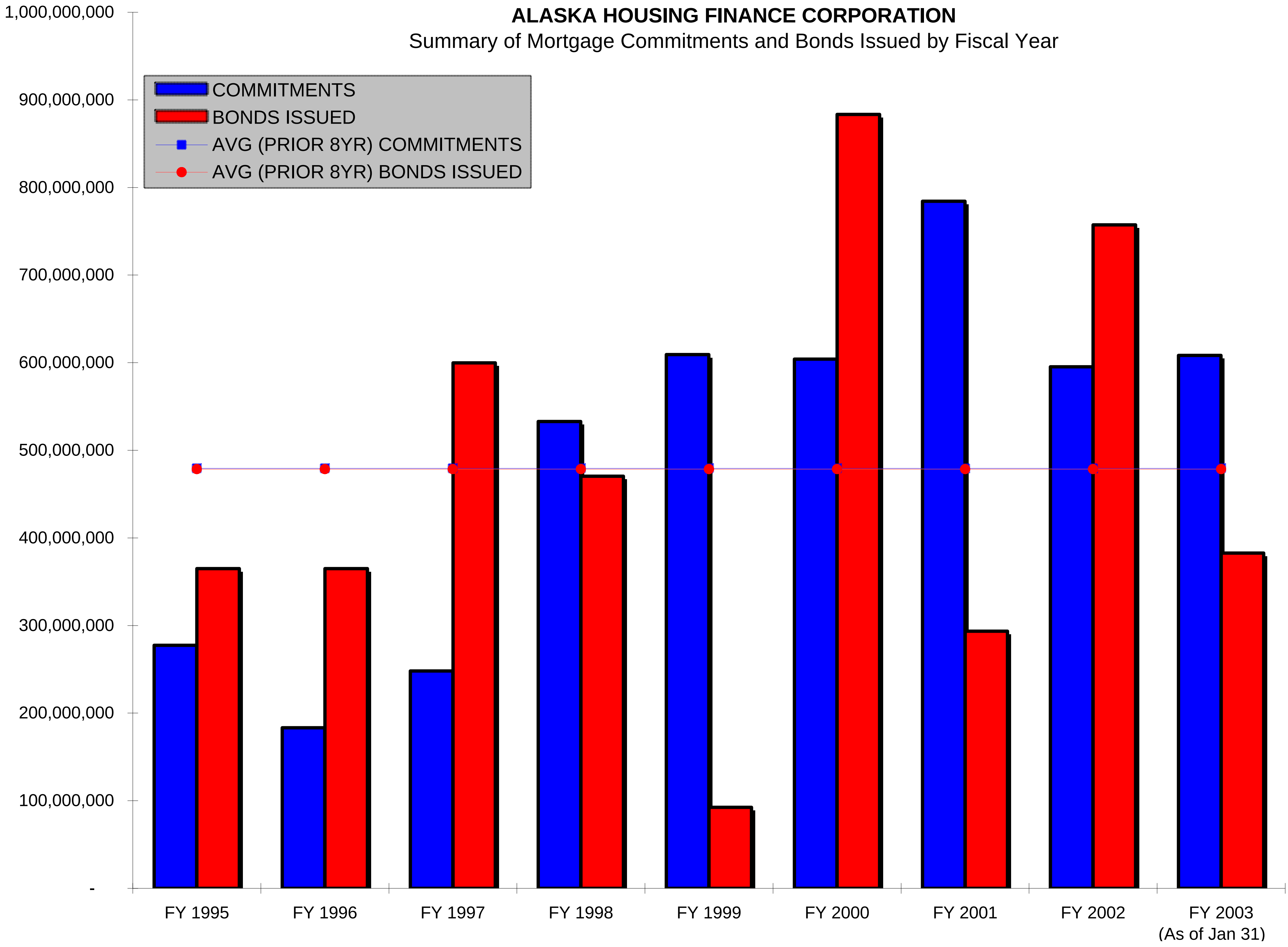

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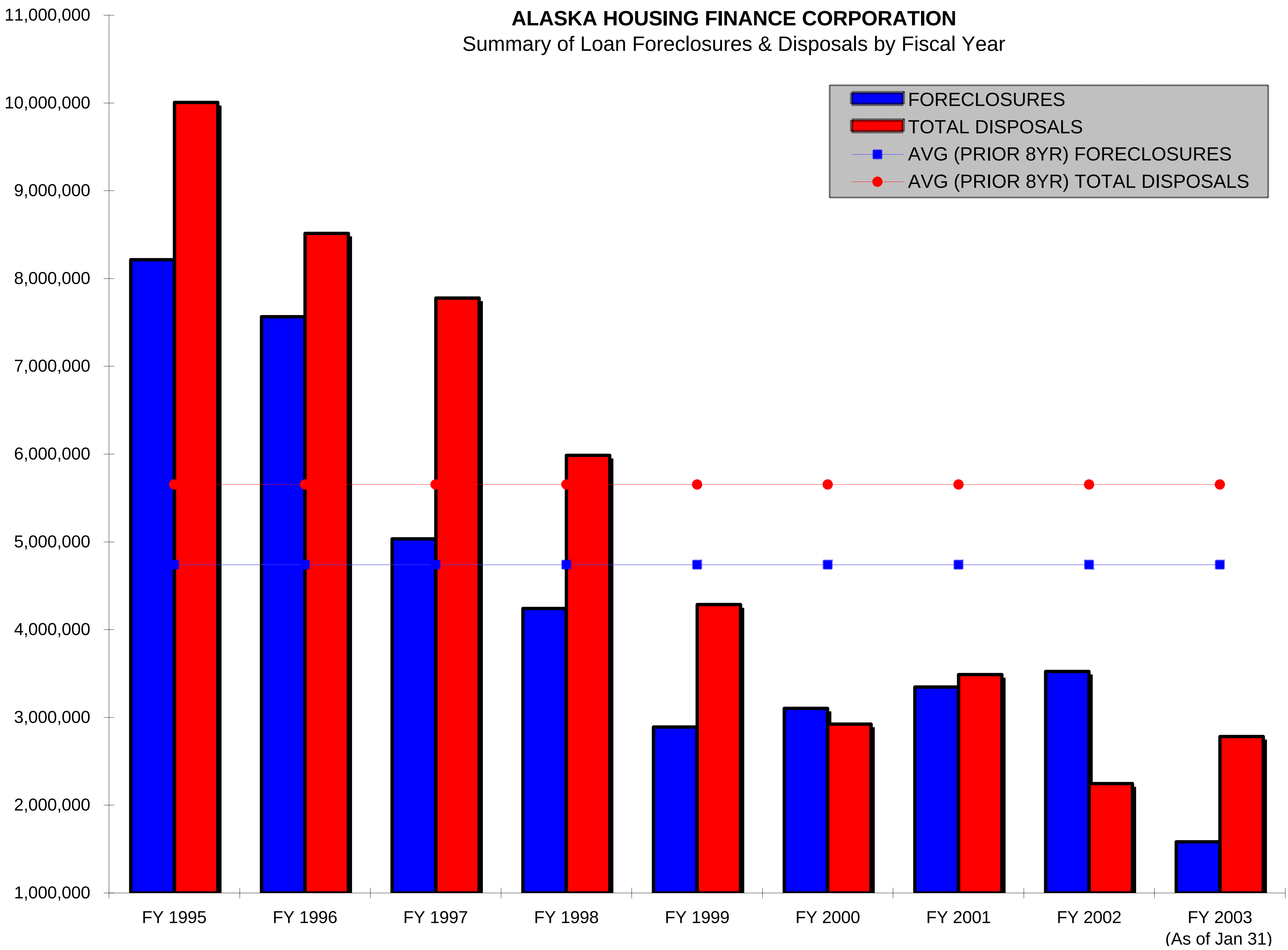

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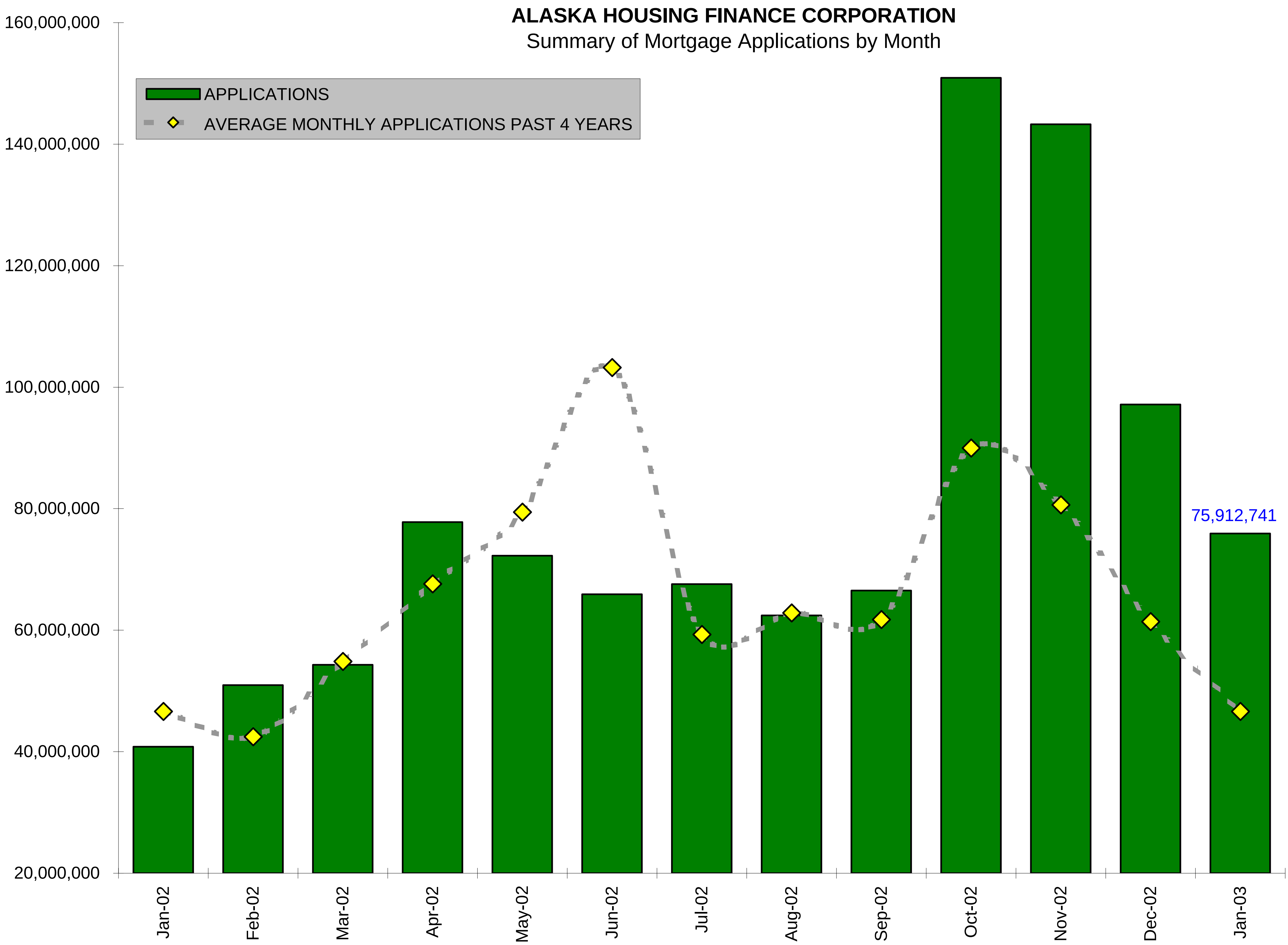

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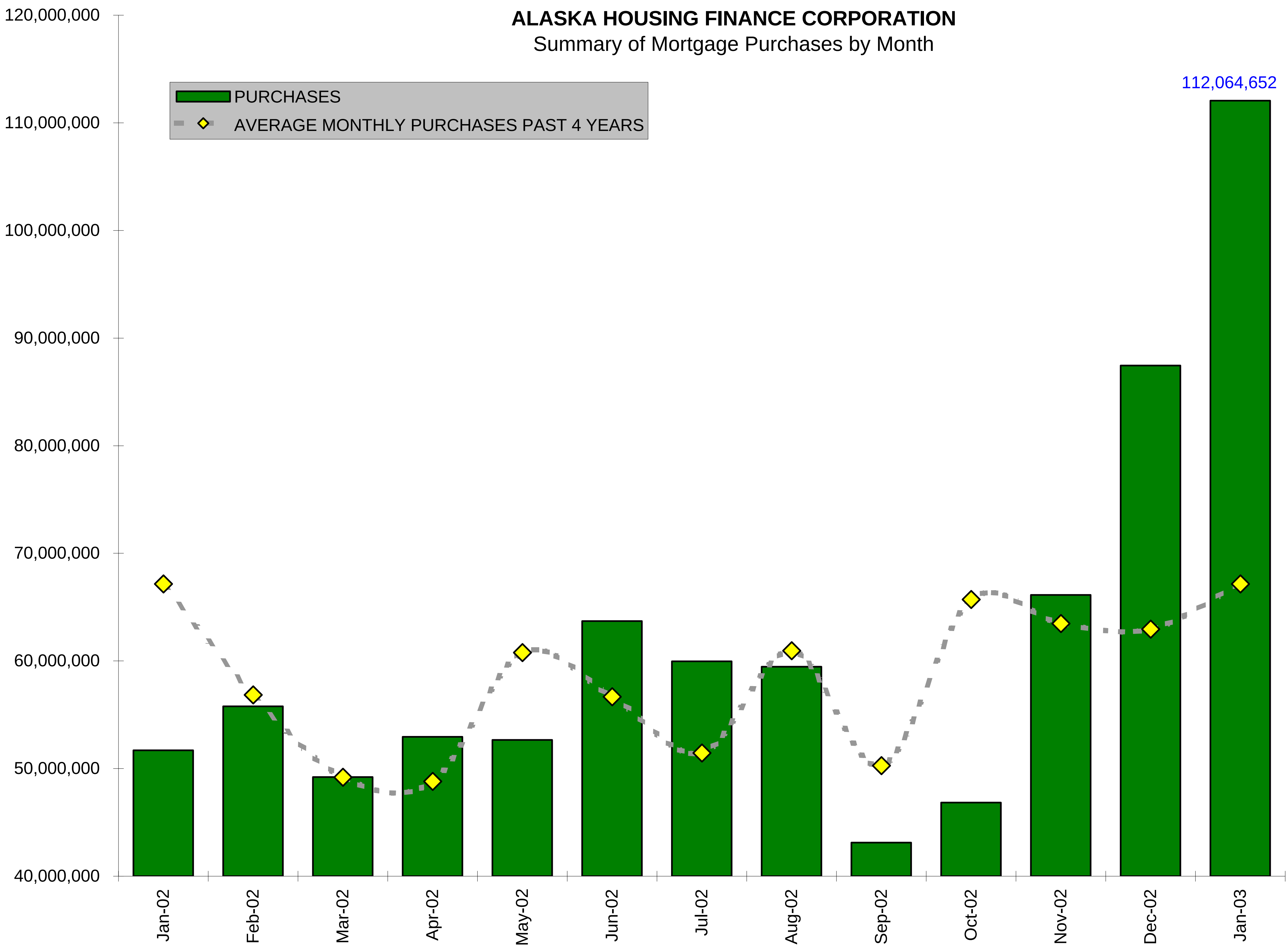

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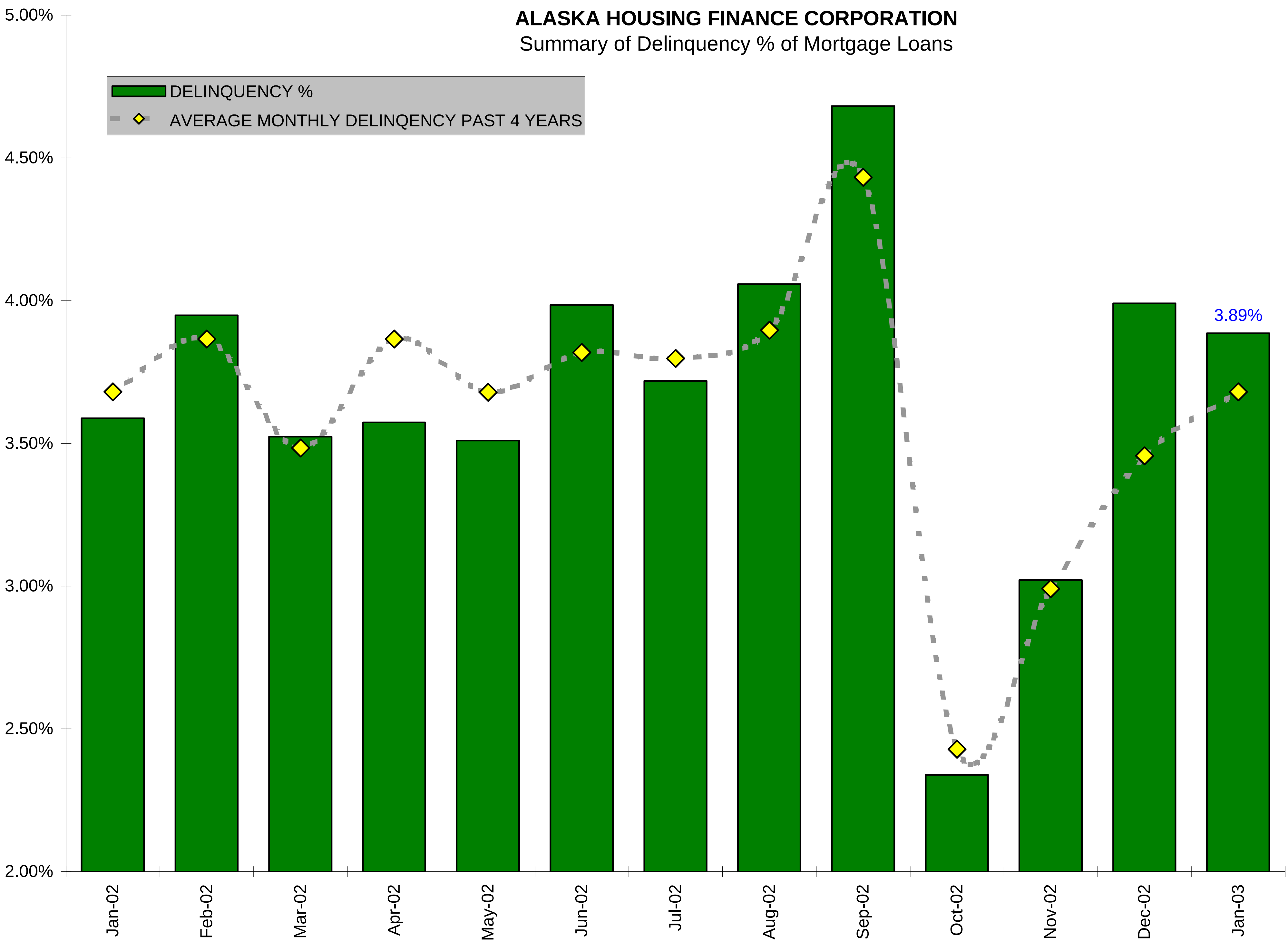

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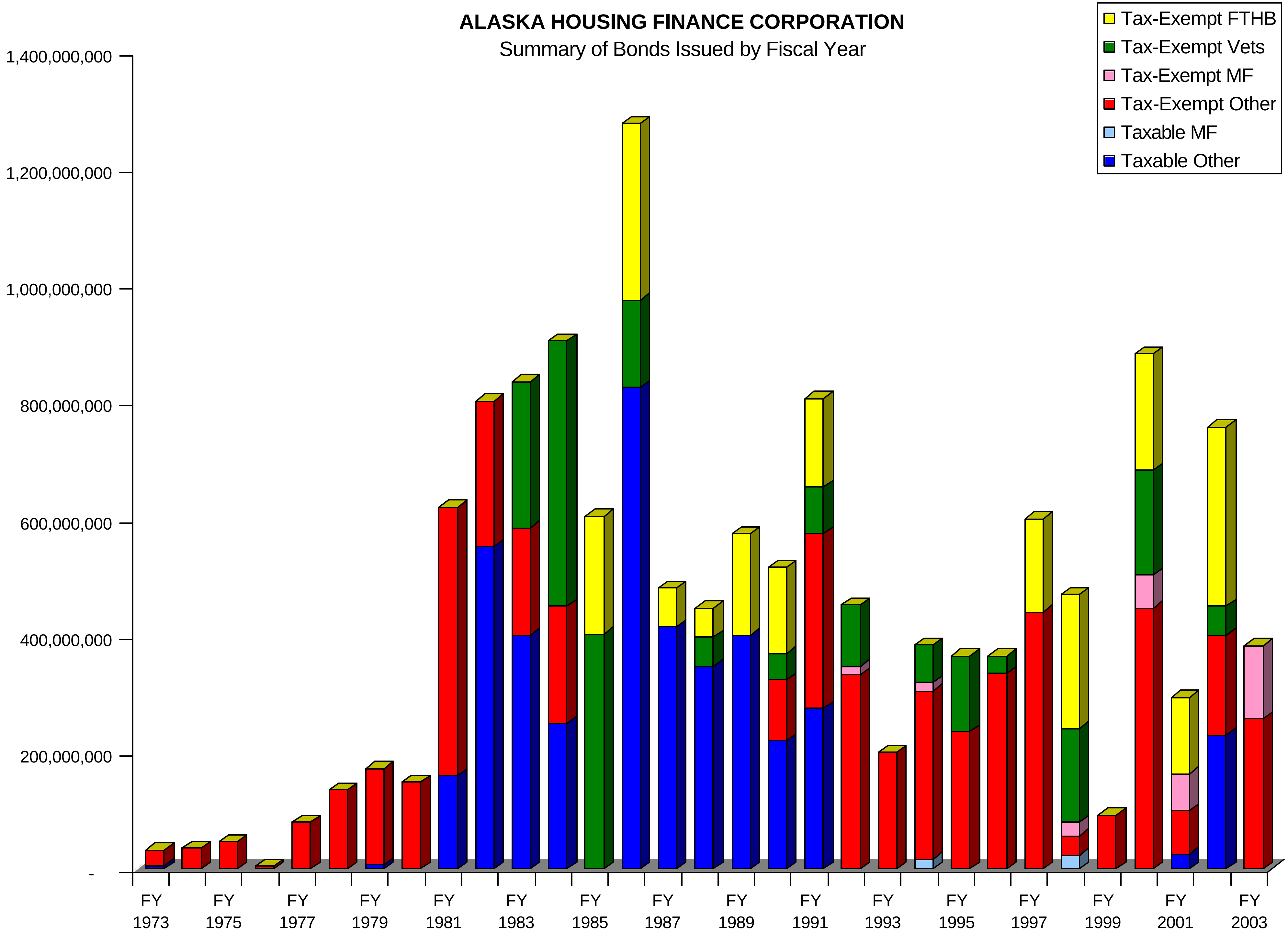

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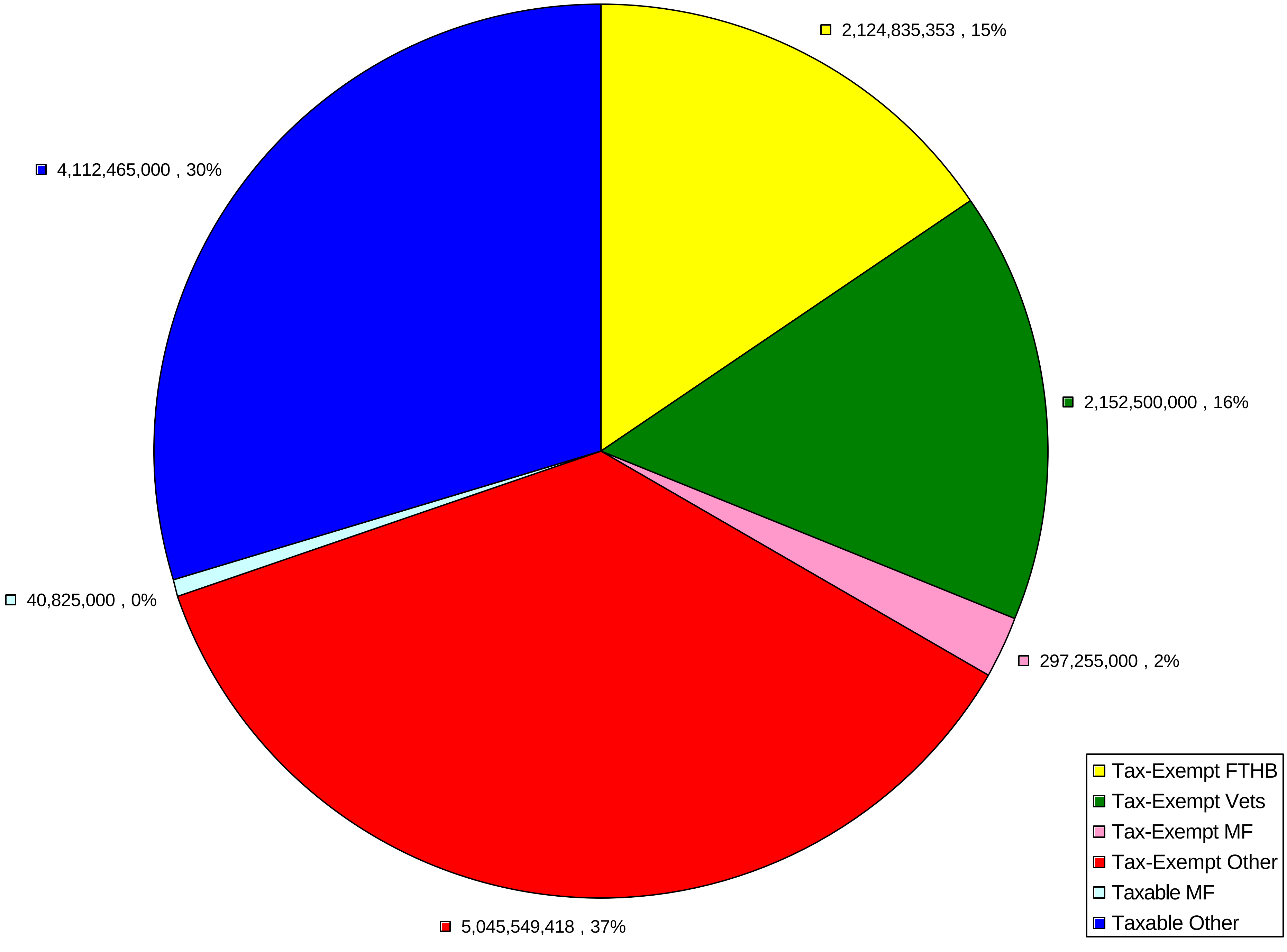
ALASKA HOUSING FINANCE CORPORATION

Summary of Bonds Issued by Type



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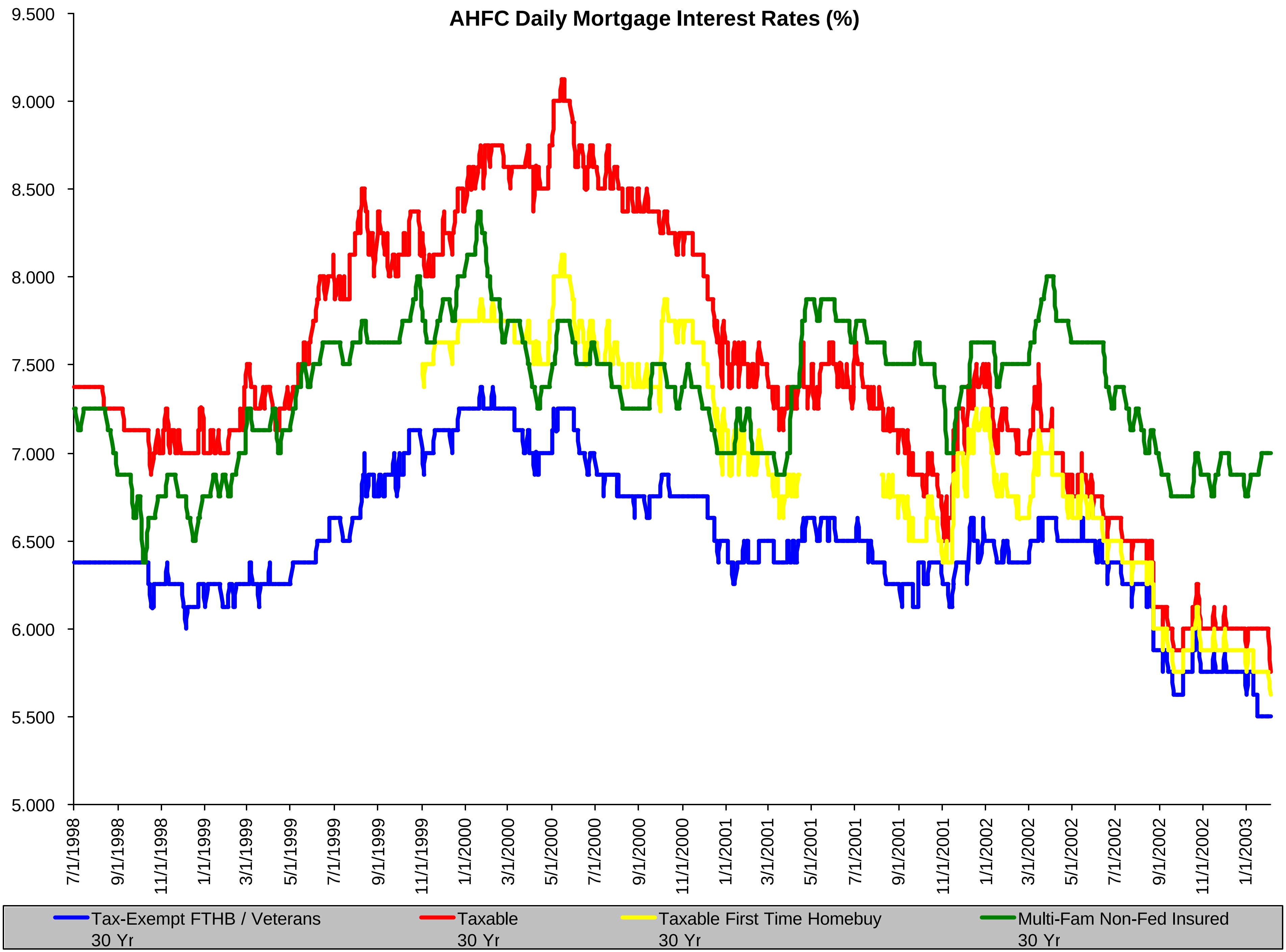

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