Alaska Housing
FINANCE CORPORATION

DECEMBER 2002

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

DECEMBER 2002 COMPARATIVE ACTIVITY SUMMARY

MONTHLY ACTIVITY	Twelve Months Ended			Six Months Ended		
	06/30/01	06/30/02	% Variance	12/31/01	12/31/02	% Variance
Activity Numbers:						
Applications Approved	5,266	4,006	(23.9%)	1,907	3,621	89.9%
Mortgages & Loans Purchased	4,974	4,353	(12.5%)	2,195	2,384	8.6%
Loans Foreclosed	32	34	6.3%	13	12	(7.7%)
Property Sales & Disposals	35	22	(37.1%)	8	24	200.0%
Activity Dollars:						
Applications Approved	$784,433,372	$622,507,602	(20.6%)	$285,414,218	$548,903,312	92.3%
Mortgages & Loans Purchased	$755,213,967	$655,792,876	(13.2%)	$329,768,856	$362,966,601	10.1%
Loans Foreclosed	$3,347,348	$3,524,160	5.3%	$1,159,139	$1,495,496	29.0%
Property Sales & Disposals	$3,487,497	$2,245,334	(35.6%)	$669,874	$2,781,850	315.3%
Bonds Issued:						
Tax-Exempt FTHB	$130,895,000	$307,190,000	134.7%	$137,190,000	-	(100.0%)
Tax-Exempt Veterans	-	$50,000,000	N/A	-	-	N/A
Tax-Exempt Multi-Family	$62,450,000	-	(100.0%)	-	$125,000,000	N/A
Tax-Exempt Other	$74,535,000	$170,170,000	128.3%	$170,170,000	$257,710,000	51.4%
Taxable	$25,740,000	$230,000,000	793.6%	$200,000,000	-	(100.0%)
Total Bonds Issued	$293,620,000	$757,360,000	157.9%	$507,360,000	$382,710,000	(24.6%)

TOTAL PORTFOLIO	As Of			As Of		
	06/30/01	06/30/02	% Variance	12/31/01	12/31/02	% Variance
Portfolio Numbers:						
Mortgages & Loans	30,239	30,271	0.1%	30,248	28,679	(5.2%)
Real Estate Owned Inventory	6	14	133.3%	9	3	(66.7%)
Insurance Receivables	34	28	(17.6%)	28	45	60.7%
Total Portfolio Numbers	30,279	30,313	0.1%	30,285	28,727	(5.1%)
Portfolio Dollars:						
Mortgages & Loans	$3,157,467,083	$3,355,193,847	6.3%	$3,258,301,183	$3,238,390,603	(0.6%)
Real Estate Owned Inventory	$493,735	$1,454,340	194.6%	$637,212	$405,216	(36.4%)
Insurance Receivables	$57,811	$138,394	139.4%	$21,780	$129,923	496.5%
Total Portfolio Dollars	$3,158,018,629	$3,356,786,581	6.3%	$3,258,960,175	$3,238,925,742	(0.6%)
Delinquent Loans:						
Delinquent Numbers	1,166	1,221	4.7%	1,073	1,161	8.2%
Delinquent Dollars	$100,457,455	$117,200,003	16.7%	$95,751,858	$108,832,552	13.7%
Delinquency % of #	3.86%	4.03%	4.6%	3.55%	4.05%	14.1%
Total Bonds Outstanding	$3,025,772,635	$3,390,672,803	12.1%	$3,276,825,661	$3,325,035,463	1.5%

FINANCIAL STATEMENTS	Annual Audited			Quarterly Unaudited		
(Thousands $)	06/30/01	06/30/02	% Variance	09/30/01	09/30/02	% Variance
Mortgage & Loan Revenue	204,084	222,446	9.0%	54,164	56,594	4.5%
Investment Income	111,827	71,226	(36.3%)	25,326	27,013	6.7%
Interest Expense	(172,373)	(174,582)	1.3%	(44,256)	(44,596)	0.8%
Grants & Subsidy Expenses	(39,161)	(39,520)	0.9%	(9,180)	(9,693)	5.6%
Provision for Loan Losses	(8,124)	(2,690)	(66.9%)	(7,003)	(2,586)	(63.1%)
Total Revenue	376,168	349,230	(7.2%)	93,341	99,068	6.1%
Total Expenses	(279,815)	(273,570)	(2.2%)	(74,756)	(78,189)	4.6%
Net Income	96,353	75,660	(21.5%)	18,585	20,879	12.3%
State of Alaska Contributions	(75,031)	(85,562)	14.0%	(19,200)	(19,584)	2.0%
Total Assets	4,981,170	5,182,154	4.0%	5,200,588	5,324,668	2.4%
Total Liabilities	(3,207,493)	(3,416,344)	6.5%	(3,427,526)	(3,557,563)	3.8%
Net Assets	1,773,677	1,765,810	(0.4%)	1,773,062	1,767,105	(0.3%)

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: LOAN PORTFOLIO SUMMARY

As of: **12/31/2002**

	ALL AHFC PORTFOLIO		MOBILE HOMES II		ALL AHFC LESS MHII	
AHFC PORTFOLIO:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
MORTGAGES AND LOANS	28,679	3,238,390,603	238	2,959,731	28,441	3,235,430,872
REAL ESTATE OWNED	3	405,216	0	0	3	405,216
INSURANCE RECEIVABLES	45	129,923	0	0	45	129,923
TOTAL PORTFOLIO	**28,727**	**3,238,925,743**	**238**	**2,959,731**	**28,489**	**3,235,966,012**
AHFC DELINQUENT:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
30 DAYS PAST DUE	846	79,820,504	16	157,517	830	79,662,987
60 DAYS PAST DUE	198	17,952,231	6	13,921	192	17,938,310
90 DAYS PAST DUE	49	4,933,439	0	0	49	4,933,439
120+ DAYS PAST DUE	68	6,126,378	4	33,369	64	6,093,009
TOTAL DELINQUENT	**1,161**	**108,832,552**	**26**	**204,807**	**1,135**	**108,627,745**
PERCENTAGE DELINQUENT	**4.05%**	**3.36%**	**10.92%**	**6.92%**	**3.99%**	**3.36%**

	PRIOR FISCAL YEAR		FISCAL YEAR TO DATE		CURRENT MONTH	
APPLICATIONS AND PURCHASES:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
ALL APPLICATIONS	4,277	670,195,971	3,850	587,878,986	638	97,125,040
ALL COMMITMENTS	3,900	597,207,416	3,621	548,903,312	621	94,450,935
ALL PURCHASES	4,353	655,794,597	2,384	362,966,601	599	87,445,576
FORECLOSURES AND DISPOSALS:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
ALL FORECLOSURES	34	3,524,169	12	1,495,496	1	188,754
DISPOSALS						
AHFC SALES	5	511,345	8	923,370	1	69,904
FHA CONVEYED	15	1,531,751	12	1,345,761	0	0
VA CONVEYED	2	202,238	4	512,719	1	188,754
OTHER DISPOSALS	0	0	0	0	0	0
TOTAL DISPOSALS	22	2,245,334	24	2,781,850	2	258,658

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **12/31/2002**

FUND DESCRIPTION	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
100 CORPORATION	1,072	143,655,673	3.74%	4.44%	37	3,415,948	3.45%	2.38%
110 RURAL HOUSING ASSISTANCE	2,435	323,727,897	8.49%	10.00%	88	9,666,602	3.61%	2.99%
260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	22	26,150,848	0.08%	0.81%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	285	158,554,271	0.99%	4.90%	9	2,523,097	3.16%	1.59%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	4	3,847,552	0.01%	0.12%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	3	27,015,256	0.01%	0.83%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	127	63,445,074	0.44%	1.96%	1	154,447	0.79%	0.24%
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A	259	16,748,173	0.90%	0.52%	9	617,788	3.47%	3.69%
480 MORTGAGE REVENUE BONDS 1996 SERIES A	967	70,814,724	3.37%	2.19%	49	4,042,979	5.07%	5.71%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	1,296	115,031,993	4.52%	3.55%	58	5,200,724	4.48%	4.52%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	559	55,314,984	1.95%	1.71%	40	3,711,901	7.16%	6.71%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	1,986	195,661,143	6.92%	6.04%	112	10,935,711	5.64%	5.59%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	1,723	126,473,096	6.01%	3.91%	99	8,065,806	5.75%	6.38%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	1,340	127,355,574	4.67%	3.93%	75	6,970,133	5.60%	5.47%
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B	1,709	179,695,293	5.96%	5.55%	54	5,866,386	3.16%	3.26%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	2,580	295,847,941	9.00%	9.14%	110	10,676,480	4.26%	3.61%
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	622	51,565,556	2.17%	1.59%	77	5,735,814	12.38%	11.12%
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	1,902	141,060,585	6.63%	4.36%	53	3,698,153	2.79%	2.62%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	2,178	253,160,000	7.59%	7.82%	100	8,483,795	4.59%	3.35%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	3,515	305,868,459	12.26%	9.45%	107	8,517,772	3.04%	2.78%
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	532	76,776,293	1.86%	2.37%	7	922,189	1.32%	1.20%
750 VETERANS COLLATERALIZED BONDS 1991 FIRST	26	2,222,337	0.09%	0.07%	3	249,927	11.54%	11.25%
751 VETERANS COLLATERALIZED BONDS 1991 SECOND	63	5,800,667	0.22%	0.18%	0	0	0.00%	0.00%
752 VETERANS COLLATERALIZED BONDS 1992 FIRST	95	11,212,998	0.33%	0.35%	2	235,194	2.11%	2.10%
753 VETERANS COLLATERALIZED BONDS 1993 FIRST	211	13,440,962	0.74%	0.42%	2	193,378	0.95%	1.44%
754 VETERANS COLLATERALIZED BONDS 1994 FIRST	817	86,612,354	2.85%	2.67%	23	2,557,830	2.82%	2.95%
755 VETERANS COLLATERALIZED BONDS 1995 FIRST	112	11,704,275	0.39%	0.36%	7	510,217	6.25%	4.36%
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	447	62,314,280	1.56%	1.92%	10	1,373,935	2.24%	2.20%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	350	51,742,763	1.22%	1.60%	11	1,667,947	3.14%	3.22%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	663	105,318,730	2.31%	3.25%	10	1,347,784	1.51%	1.28%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	468	75,036,027	1.63%	2.32%	8	1,490,615	1.71%	1.99%
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	311	55,214,825	1.08%	1.71%	0	0	0.00%	0.00%
AHFC TOTAL	**28,679**	**3,238,390,603**	**100.00%**	**100.00%**	**1,161**	**108,832,552**	**4.05%**	**3.36%**

ALASKA HOUSING FINANCE CORPORATION TOTAL

			Within Fund		All AHFC	
TOTAL PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	28,679	3,238,390,603	99.83%	99.98%	99.83%	99.98%
REAL ESTATE OWNED	3	405,216	0.01%	0.01%	0.01%	0.01%
INSURANCE RECEIVABLES	45	129,923	0.16%	0.00%	0.16%	0.00%
TOTAL PORTFOLIO	**28,727**	**3,238,925,743**	**100.00%**	**100.00%**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	846	79,820,504	2.95%	2.46%	2.95%	2.46%
60 DAYS PAST DUE	198	17,952,231	0.69%	0.55%	0.69%	0.55%
90 DAYS PAST DUE	49	4,933,439	0.17%	0.15%	0.17%	0.15%
120+ DAYS PAST DUE	68	6,126,378	0.24%	0.19%	0.24%	0.19%
TOTAL DELINQUENT	**1,161**	**108,832,552**	**4.05%**	**3.36%**	**4.05%**	**3.36%**

AHFC DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	28,145	2,950,648,415	97.97%	91.10%	97.97%	91.10%
MULTI-FAMILY	344	285,317,591	1.20%	8.81%	1.20%	8.81%
MOBILE HOME II	238	2,959,734	0.83%	0.09%	0.83%	0.09%
GEOGRAPHIC REGION:						
ANCHORAGE	12,119	1,371,364,121	42.19%	42.34%	42.19%	42.34%
FAIRBANKS/NORTH POLE	3,345	353,870,382	11.64%	10.93%	11.64%	10.93%
WASILLA/PALMER	3,132	329,290,489	10.90%	10.17%	10.90%	10.17%
JUNEAU/KETCHIKAN	1,836	233,269,170	6.39%	7.20%	6.39%	7.20%
EAGLE RIVER/CHUGIAK	1,748	226,685,864	6.08%	7.00%	6.08%	7.00%
KENAI/SOLDOTNA	1,432	142,810,161	4.98%	4.41%	4.98%	4.41%
KODIAK	856	112,878,752	2.98%	3.49%	2.98%	3.49%
OTHER GEOGRAPHIC REGION	4,259	468,756,801	14.83%	14.47%	14.83%	14.47%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	8,880	951,749,161	30.91%	29.38%	30.91%	29.38%
FEDERALLY INSURED - VA	5,147	619,170,659	17.92%	19.12%	17.92%	19.12%
FEDERALLY INSURED - FMH	1,002	107,833,473	3.49%	3.33%	3.49%	3.33%
PRIMARY MORTGAGE INSURANCE	2,887	330,812,008	10.05%	10.21%	10.05%	10.21%
UNINSURED	10,826	1,229,360,589	37.69%	37.96%	37.69%	37.96%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	246	9,365,292	0.86%	0.29%	0.86%	0.29%
GINNIE MAE (GNMA)	727	41,254,585	2.53%	1.27%	2.53%	1.27%
FREDDIE MAC (FHLMC)	127	4,521,300	0.44%	0.14%	0.44%	0.14%
NON-SECURITIZED	27,627	3,183,784,542	96.17%	98.30%	96.17%	98.30%
SELLER SERVICER:						
WELLS FARGO	14,303	1,633,140,723	49.79%	50.42%	49.79%	50.42%
ALASKA USA	6,685	689,108,112	23.27%	21.28%	23.27%	21.28%
FIRST NATIONAL BANK OF AK	5,096	579,275,205	17.74%	17.88%	17.74%	17.88%
OTHER SELLER SERVICER	2,643	337,401,700	9.20%	10.42%	9.20%	10.42%
POOL INSURANCE:						
MGIC	456	29,104,799	1.59%	0.90%	1.59%	0.90%
OTHER POOL (INCLUDES FHA)	9,166	963,049,901	31.91%	29.73%	31.91%	29.73%
NO POOL INSURANCE	19,105	2,246,771,040	66.51%	69.37%	66.51%	69.37%

($) AT RISK LOAN BALANCE	1,954,785,078	60.35%
($) NOT AT RISK LOAN BALANCE	1,284,140,665	39.65%
($) EXISTING CONSTRUCTION	2,294,456,714	70.84%
($) NEW CONSTRUCTION	944,469,029	29.16%
($) FIRST TIME HOMEBUYER - YES	1,805,515,161	55.74%
($) FIRST TIME HOMEBUYER - NO	1,433,410,582	44.26%

WEIGHTED AVERAGE INTEREST RATE	6.457%
AVERAGE NOTE BEGINNING DATE	6/26/1997
AVERAGE NOTE REMAINING LIFE	22.73
AVERAGE OUTSTANDING BALANCE	112,919
AVERAGE MONTHLY P AND I	830

100 | CORPORATION

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	1,072	143,655,673	99.91%	100.00%	3.73%	4.44%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.09%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,073**	**143,655,683**	**100.00%**	**100.00%**	**3.74%**	**4.44%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	26	2,756,225	2.43%	1.92%	0.09%	0.09%
60 DAYS PAST DUE	9	604,962	0.84%	0.42%	0.03%	0.02%
90 DAYS PAST DUE	1	54,561	0.09%	0.04%	0.00%	0.00%
120+ DAYS PAST DUE	1	200	0.09%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**37**	**3,415,948**	**3.45%**	**2.38%**	**0.13%**	**0.11%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,052	125,588,306	98.04%	87.42%	3.66%	3.88%
MULTI-FAMILY	8	17,668,227	0.75%	12.30%	0.03%	0.55%
MOBILE HOME II	13	399,166	1.21%	0.28%	0.05%	0.01%
GEOGRAPHIC REGION:						
ANCHORAGE	394	63,943,880	36.72%	44.51%	1.37%	1.97%
FAIRBANKS/NORTH POLE	128	13,688,829	11.93%	9.53%	0.45%	0.42%
WASILLA/PALMER	106	11,814,531	9.88%	8.22%	0.37%	0.36%
JUNEAU/KETCHIKAN	74	10,172,236	6.90%	7.08%	0.26%	0.31%
EAGLE RIVER/CHUGIAK	67	9,429,061	6.24%	6.56%	0.23%	0.29%
KENAI/SOLDOTNA	44	4,581,358	4.10%	3.19%	0.15%	0.14%
KODIAK	66	8,249,150	6.15%	5.74%	0.23%	0.25%
OTHER GEOGRAPHIC REGION	194	21,776,654	18.08%	15.16%	0.68%	0.67%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	316	33,411,314	29.45%	23.26%	1.10%	1.03%
FEDERALLY INSURED - VA	187	24,664,409	17.43%	17.17%	0.65%	0.76%
FEDERALLY INSURED - FMH	7	903,630	0.65%	0.63%	0.02%	0.03%
PRIMARY MORTGAGE INSURANCE	117	16,057,512	10.90%	11.18%	0.41%	0.50%
UNINSURED	446	68,618,834	41.57%	47.77%	1.55%	2.12%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	10	520,734	0.93%	0.36%	0.03%	0.02%
GINNIE MAE (GNMA)	187	11,056,918	17.43%	7.70%	0.65%	0.34%
FREDDIE MAC (FHLMC)	4	360,671	0.37%	0.25%	0.01%	0.01%
NON-SECURITIZED	872	131,717,361	81.27%	91.69%	3.04%	4.07%
SELLER SERVICER:						
WELLS FARGO	411	63,601,562	38.30%	44.27%	1.43%	1.96%
ALASKA USA	267	31,872,431	24.88%	22.19%	0.93%	0.98%
FIRST NATIONAL BANK OF AK	211	28,664,048	19.66%	19.95%	0.73%	0.88%
OTHER SELLER SERVICER	184	19,517,658	17.15%	13.59%	0.64%	0.60%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	330	34,292,719	30.75%	23.87%	1.15%	1.06%
NO POOL INSURANCE	743	109,362,980	69.25%	76.13%	2.59%	3.38%

($) AT RISK LOAN BALANCE	99,985,601	69.60%
($) NOT AT RISK LOAN BALANCE	43,670,082	30.40%
($) EXISTING CONSTRUCTION	131,889,918	91.81%
($) NEW CONSTRUCTION	11,765,765	8.19%
($) FIRST TIME HOMEBUYER - YES	55,487,583	38.63%
($) FIRST TIME HOMEBUYER - NO	88,168,100	61.37%

WEIGHTED AVERAGE INTEREST RATE	6.203%
AVERAGE NOTE BEGINNING DATE	12/29/1999
AVERAGE NOTE REMAINING LIFE	23.86
AVERAGE OUTSTANDING BALANCE	134,007
AVERAGE MONTHLY P AND I	911

110 RURAL HOUSING ASSISTANCE

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,435	323,727,897	99.71%	99.99%	8.48%	9.99%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	7	33,022	0.29%	0.01%	0.02%	0.00%
TOTAL PORTFOLIO	**2,442**	**323,760,919**	**100.00%**	**100.00%**	**8.50%**	**10.00%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	60	6,674,396	2.46%	2.06%	0.21%	0.21%
60 DAYS PAST DUE	11	1,178,152	0.45%	0.36%	0.04%	0.04%
90 DAYS PAST DUE	7	765,724	0.29%	0.24%	0.02%	0.02%
120+ DAYS PAST DUE	10	1,048,330	0.41%	0.32%	0.03%	0.03%
TOTAL DELINQUENT	**88**	**9,666,602**	**3.61%**	**2.99%**	**0.31%**	**0.30%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	2,440	322,731,121	99.92%	99.68%	8.49%	9.96%
MULTI-FAMILY	2	1,029,788	0.08%	0.32%	0.01%	0.03%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	0	0	0.00%	0.00%	0.00%	0.00%
FAIRBANKS/NORTH POLE	2	205,024	0.08%	0.06%	0.01%	0.01%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	258	43,249,288	10.57%	13.36%	0.90%	1.34%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	334	46,142,424	13.68%	14.25%	1.16%	1.42%
KODIAK	308	47,648,793	12.61%	14.72%	1.07%	1.47%
OTHER GEOGRAPHIC REGION	1,540	186,515,380	63.06%	57.61%	5.36%	5.76%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	371	48,185,675	15.19%	14.88%	1.29%	1.49%
FEDERALLY INSURED - VA	149	22,544,816	6.10%	6.96%	0.52%	0.70%
FEDERALLY INSURED - FMH	94	12,068,268	3.85%	3.73%	0.33%	0.37%
PRIMARY MORTGAGE INSURANCE	157	24,553,283	6.43%	7.58%	0.55%	0.76%
UNINSURED	1,672	216,408,877	68.47%	66.84%	5.82%	6.68%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	2,442	323,760,919	100.00%	100.00%	8.50%	10.00%
SELLER SERVICER:						
WELLS FARGO	1,256	165,787,528	51.43%	51.21%	4.37%	5.12%
ALASKA USA	387	51,441,339	15.85%	15.89%	1.35%	1.59%
FIRST NATIONAL BANK OF AK	407	53,202,959	16.67%	16.43%	1.42%	1.64%
OTHER SELLER SERVICER	392	53,329,083	16.05%	16.47%	1.36%	1.65%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	371	48,185,675	15.19%	14.88%	1.29%	1.49%
NO POOL INSURANCE	2,071	275,575,234	84.81%	85.12%	7.21%	8.51%

($) AT RISK LOAN BALANCE	254,051,650	78.47%
($) NOT AT RISK LOAN BALANCE	69,709,269	21.53%
($) EXISTING CONSTRUCTION	221,301,890	68.35%
($) NEW CONSTRUCTION	102,459,029	31.65%
($) FIRST TIME HOMEBUYER - YES	101,069,554	31.22%
($) FIRST TIME HOMEBUYER - NO	222,691,365	68.78%

WEIGHTED AVERAGE INTEREST RATE	6.084%
AVERAGE NOTE BEGINNING DATE	8/26/1998
AVERAGE NOTE REMAINING LIFE	24.40
AVERAGE OUTSTANDING BALANCE	132,948
AVERAGE MONTHLY P AND I	904

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	22	26,150,848	100.00%	100.00%	0.08%	0.81%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**22**	**26,150,848**	**100.00%**	**100.00%**	**0.08%**	**0.81%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1	152,718	4.55%	0.58%	0.00%	0.00%
MULTI-FAMILY	21	25,998,129	95.45%	99.42%	0.07%	0.80%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	16	19,425,395	72.73%	74.28%	0.06%	0.60%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	3	5,011,463	13.64%	19.16%	0.01%	0.15%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	3	1,713,989	13.64%	6.55%	0.01%	0.05%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	22	26,150,847	100.00%	100.00%	0.08%	0.81%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	22	26,150,848	100.00%	100.00%	0.08%	0.81%
SELLER SERVICER:						
WELLS FARGO	16	22,153,675	72.73%	84.71%	0.06%	0.68%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	6	3,997,172	27.27%	15.29%	0.02%	0.12%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	22	26,150,847	100.00%	100.00%	0.08%	0.81%

($) AT RISK LOAN BALANCE	26,150,848	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	13,595,920	51.99%
($) NEW CONSTRUCTION	12,554,928	48.01%
($) FIRST TIME HOMEBUYER - YES	18,563,814	70.99%
($) FIRST TIME HOMEBUYER - NO	7,587,034	29.01%

WEIGHTED AVERAGE INTEREST RATE	6.951%
AVERAGE NOTE BEGINNING DATE	12/5/1996
AVERAGE NOTE REMAINING LIFE	22.00
AVERAGE OUTSTANDING BALANCE	1,188,675
AVERAGE MONTHLY P AND I	8,952

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	285	158,554,271	100.00%	100.00%	0.99%	4.90%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**285**	**158,554,271**	**100.00%**	**100.00%**	**0.99%**	**4.90%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	9	2,523,097	3.16%	1.59%	0.03%	0.08%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**9**	**2,523,097**	**3.16%**	**1.59%**	**0.03%**	**0.08%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	100	16,522,340	35.09%	10.42%	0.35%	0.51%
MULTI-FAMILY	185	142,031,929	64.91%	89.58%	0.64%	4.39%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	136	89,643,264	47.72%	56.54%	0.47%	2.77%
FAIRBANKS/NORTH POLE	41	28,832,162	14.39%	18.18%	0.14%	0.89%
WASILLA/PALMER	43	11,418,689	15.09%	7.20%	0.15%	0.35%
JUNEAU/KETCHIKAN	18	7,327,231	6.32%	4.62%	0.06%	0.23%
EAGLE RIVER/CHUGIAK	15	5,532,665	5.26%	3.49%	0.05%	0.17%
KENAI/SOLDOTNA	3	1,264,803	1.05%	0.80%	0.01%	0.04%
KODIAK	1	1,105,723	0.35%	0.70%	0.00%	0.03%
OTHER GEOGRAPHIC REGION	28	13,429,732	9.82%	8.47%	0.10%	0.41%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	31	4,874,881	10.88%	3.07%	0.11%	0.15%
FEDERALLY INSURED - VA	18	3,015,375	6.32%	1.90%	0.06%	0.09%
FEDERALLY INSURED - FMH	3	479,813	1.05%	0.30%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	14	2,337,475	4.91%	1.47%	0.05%	0.07%
UNINSURED	219	147,846,725	76.84%	93.25%	0.76%	4.56%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	285	158,554,271	100.00%	100.00%	0.99%	4.90%
SELLER SERVICER:						
WELLS FARGO	145	85,507,347	50.88%	53.93%	0.50%	2.64%
ALASKA USA	31	7,522,166	10.88%	4.74%	0.11%	0.23%
FIRST NATIONAL BANK OF AK	57	34,668,334	20.00%	21.87%	0.20%	1.07%
OTHER SELLER SERVICER	52	30,856,422	18.25%	19.46%	0.18%	0.95%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	31	4,874,881	10.88%	3.07%	0.11%	0.15%
NO POOL INSURANCE	254	153,679,388	89.12%	96.93%	0.88%	4.74%

($) AT RISK LOAN BALANCE	152,080,073	95.92%
($) NOT AT RISK LOAN BALANCE	6,474,198	4.08%
($) EXISTING CONSTRUCTION	90,106,086	56.83%
($) NEW CONSTRUCTION	68,448,185	43.17%
($) FIRST TIME HOMEBUYER - YES	58,288,374	36.76%
($) FIRST TIME HOMEBUYER - NO	100,265,897	63.24%

WEIGHTED AVERAGE INTEREST RATE	7.247%
AVERAGE NOTE BEGINNING DATE	5/1/2000
AVERAGE NOTE REMAINING LIFE	26.49
AVERAGE OUTSTANDING BALANCE	556,331
AVERAGE MONTHLY P AND I	4,008

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	4	3,847,552	100.00%	100.00%	0.01%	0.12%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**4**	**3,847,552**	**100.00%**	**100.00%**	**0.01%**	**0.12%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1	70,511	25.00%	1.83%	0.00%	0.00%
MULTI-FAMILY	3	3,777,040	75.00%	98.17%	0.01%	0.12%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	2	3,441,222	50.00%	89.44%	0.01%	0.11%
FAIRBANKS/NORTH POLE	1	70,511	25.00%	1.83%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	1	335,818	25.00%	8.73%	0.00%	0.01%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	4	3,847,551	100.00%	100.00%	0.01%	0.12%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	4	3,847,552	100.00%	100.00%	0.01%	0.12%
SELLER SERVICER:						
WELLS FARGO	4	3,847,551	100.00%	100.00%	0.01%	0.12%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	4	3,847,551	100.00%	100.00%	0.01%	0.12%

($) AT RISK LOAN BALANCE	3,847,552	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	718,484	18.67%
($) NEW CONSTRUCTION	3,129,068	81.33%
($) FIRST TIME HOMEBUYER - YES	788,994	20.51%
($) FIRST TIME HOMEBUYER - NO	3,058,558	79.49%

WEIGHTED AVERAGE INTEREST RATE	6.151%
AVERAGE NOTE BEGINNING DATE	5/19/1999
AVERAGE NOTE REMAINING LIFE	26.54
AVERAGE OUTSTANDING BALANCE	961,888
AVERAGE MONTHLY P AND I	6,141

260 **HOUSING DEVELOPMENT BONDS 2000 SERIES A, B**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	3	27,015,256	100.00%	100.00%	0.01%	0.83%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**3**	**27,015,256**	**100.00%**	**100.00%**	**0.01%**	**0.83%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MULTI-FAMILY	3	27,015,256	100.00%	100.00%	0.01%	0.83%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	3	27,015,256	100.00%	100.00%	0.01%	0.83%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	3	27,015,256	100.00%	100.00%	0.01%	0.83%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3	27,015,256	100.00%	100.00%	0.01%	0.83%
SELLER SERVICER:						
WELLS FARGO	2	15,225,903	66.67%	56.36%	0.01%	0.47%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	1	11,789,353	33.33%	43.64%	0.00%	0.36%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	3	27,015,256	100.00%	100.00%	0.01%	0.83%

($) AT RISK LOAN BALANCE	27,015,256	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	27,015,256	100.00%
($) NEW CONSTRUCTION	0	0.00%
($) FIRST TIME HOMEBUYER - YES	0	
($) FIRST TIME HOMEBUYER - NO	27,015,256	100.00%

WEIGHTED AVERAGE INTEREST RATE	6.766%
AVERAGE NOTE BEGINNING DATE	8/18/2001
AVERAGE NOTE REMAINING LIFE	28.77
AVERAGE OUTSTANDING BALANCE	9,005,085
AVERAGE MONTHLY P AND I	59,337

260 **HOUSING DEVELOPMENT BONDS 2002 SERIES A-D**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	127	63,445,074	100.00%	100.00%	0.44%	1.96%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**127**	**63,445,074**	**100.00%**	**100.00%**	**0.44%**	**1.96%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	1	154,447	0.79%	0.24%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**1**	**154,447**	**0.79%**	**0.24%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	38	7,586,117	29.92%	11.96%	0.13%	0.23%
MULTI-FAMILY	89	55,858,957	70.08%	88.04%	0.31%	1.72%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	91	50,215,927	71.65%	79.15%	0.32%	1.55%
FAIRBANKS/NORTH POLE	6	1,334,957	4.72%	2.10%	0.02%	0.04%
WASILLA/PALMER	9	3,695,463	7.09%	5.82%	0.03%	0.11%
JUNEAU/KETCHIKAN	7	2,580,486	5.51%	4.07%	0.02%	0.08%
EAGLE RIVER/CHUGIAK	6	3,631,896	4.72%	5.72%	0.02%	0.11%
KENAI/SOLDOTNA	1	118,926	0.79%	0.19%	0.00%	0.00%
KODIAK	2	662,932	1.57%	1.04%	0.01%	0.02%
OTHER GEOGRAPHIC REGION	5	1,204,487	3.94%	1.90%	0.02%	0.04%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	127	63,445,074	100.00%	100.00%	0.44%	1.96%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	127	63,445,074	100.00%	100.00%	0.44%	1.96%
SELLER SERVICER:						
WELLS FARGO	54	24,116,151	42.52%	38.01%	0.19%	0.74%
ALASKA USA	14	6,539,769	11.02%	10.31%	0.05%	0.20%
FIRST NATIONAL BANK OF AK	52	28,425,418	40.94%	44.80%	0.18%	0.88%
OTHER SELLER SERVICER	7	4,363,736	5.51%	6.88%	0.02%	0.13%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	127	63,445,074	100.00%	100.00%	0.44%	1.96%

($) AT RISK LOAN BALANCE	63,445,074	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	56,788,631	89.51%
($) NEW CONSTRUCTION	6,656,443	10.49%
($) FIRST TIME HOMEBUYER - YES	8,490,595	13.38%
($) FIRST TIME HOMEBUYER - NO	54,954,479	86.62%

WEIGHTED AVERAGE INTEREST RATE	7.356%
AVERAGE NOTE BEGINNING DATE	6/30/2001
AVERAGE NOTE REMAINING LIFE	28.19
AVERAGE OUTSTANDING BALANCE	499,568
AVERAGE MONTHLY P AND I	3,615

479 **COLLATERALIZED HOME MORTGAGE BONDS 1990 A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	259	16,748,173	100.00%	100.00%	0.90%	0.52%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**259**	**16,748,173**	**100.00%**	**100.00%**	**0.90%**	**0.52%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	6	387,526	2.32%	2.31%	0.02%	0.01%
60 DAYS PAST DUE	2	128,743	0.77%	0.77%	0.01%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	101,519	0.39%	0.61%	0.00%	0.00%
TOTAL DELINQUENT	**9**	**617,788**	**3.47%**	**3.69%**	**0.03%**	**0.02%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	259	16,748,172	100.00%	100.00%	0.90%	0.52%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	172	11,018,470	66.41%	65.79%	0.60%	0.34%
FAIRBANKS/NORTH POLE	27	1,717,061	10.42%	10.25%	0.09%	0.05%
WASILLA/PALMER	19	1,231,446	7.34%	7.35%	0.07%	0.04%
JUNEAU/KETCHIKAN	10	648,044	3.86%	3.87%	0.03%	0.02%
EAGLE RIVER/CHUGIAK	6	462,813	2.32%	2.76%	0.02%	0.01%
KENAI/SOLDOTNA	9	660,933	3.47%	3.95%	0.03%	0.02%
KODIAK	8	539,927	3.09%	3.22%	0.03%	0.02%
OTHER GEOGRAPHIC REGION	8	469,478	3.09%	2.80%	0.03%	0.01%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	160	11,158,537	61.78%	66.63%	0.56%	0.34%
FEDERALLY INSURED - VA	24	1,785,963	9.27%	10.66%	0.08%	0.06%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	23	1,354,046	8.88%	8.08%	0.08%	0.04%
UNINSURED	52	2,449,626	20.08%	14.63%	0.18%	0.08%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	37	2,243,377	14.29%	13.39%	0.13%	0.07%
FREDDIE MAC (FHLMC)	5	215,821	1.93%	1.29%	0.02%	0.01%
NON-SECURITIZED	217	14,288,974	83.78%	85.32%	0.76%	0.44%
SELLER SERVICER:						
WELLS FARGO	102	6,418,249	39.38%	38.32%	0.36%	0.20%
ALASKA USA	128	8,574,213	49.42%	51.19%	0.45%	0.26%
FIRST NATIONAL BANK OF AK	9	531,148	3.47%	3.17%	0.03%	0.02%
OTHER SELLER SERVICER	20	1,224,562	7.72%	7.31%	0.07%	0.04%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	165	11,374,358	63.71%	67.91%	0.57%	0.35%
NO POOL INSURANCE	94	5,373,814	36.29%	32.09%	0.33%	0.17%

($) AT RISK LOAN BALANCE	4,928,364	29.43%
($) NOT AT RISK LOAN BALANCE	11,819,809	70.57%
($) EXISTING CONSTRUCTION	15,074,550	90.01%
($) NEW CONSTRUCTION	1,673,623	9.99%
($) FIRST TIME HOMEBUYER - YES	15,559,480	92.90%
($) FIRST TIME HOMEBUYER - NO	1,188,693	7.10%

WEIGHTED AVERAGE INTEREST RATE	6.982%
AVERAGE NOTE BEGINNING DATE	7/26/1993
AVERAGE NOTE REMAINING LIFE	20.56
AVERAGE OUTSTANDING BALANCE	64,665
AVERAGE MONTHLY P AND I	526

480 **MORTGAGE REVENUE BONDS 1996 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	967	70,814,724	99.49%	100.00%	3.37%	2.19%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	5	50	0.51%	0.00%	0.02%	0.00%
TOTAL PORTFOLIO	**972**	**70,814,774**	**100.00%**	**100.00%**	**3.38%**	**2.19%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	35	2,823,796	3.62%	3.99%	0.12%	0.09%
60 DAYS PAST DUE	9	666,710	0.93%	0.94%	0.03%	0.02%
90 DAYS PAST DUE	3	322,284	0.31%	0.46%	0.01%	0.01%
120+ DAYS PAST DUE	2	230,189	0.21%	0.33%	0.01%	0.01%
TOTAL DELINQUENT	**49**	**4,042,979**	**5.07%**	**5.71%**	**0.17%**	**0.12%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	972	70,814,782	100.00%	100.00%	3.38%	2.19%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	548	40,222,286	56.38%	56.80%	1.91%	1.24%
FAIRBANKS/NORTH POLE	104	6,769,072	10.70%	9.56%	0.36%	0.21%
WASILLA/PALMER	121	8,976,682	12.45%	12.68%	0.42%	0.28%
JUNEAU/KETCHIKAN	34	2,609,967	3.50%	3.69%	0.12%	0.08%
EAGLE RIVER/CHUGIAK	48	3,944,392	4.94%	5.57%	0.17%	0.12%
KENAI/SOLDOTNA	59	4,136,830	6.07%	5.84%	0.21%	0.13%
KODIAK	10	805,691	1.03%	1.14%	0.03%	0.02%
OTHER GEOGRAPHIC REGION	48	3,349,862	4.94%	4.73%	0.17%	0.10%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	558	43,364,892	57.41%	61.24%	1.94%	1.34%
FEDERALLY INSURED - VA	88	8,034,140	9.05%	11.35%	0.31%	0.25%
FEDERALLY INSURED - FMH	35	3,005,346	3.60%	4.24%	0.12%	0.09%
PRIMARY MORTGAGE INSURANCE	33	2,200,147	3.40%	3.11%	0.11%	0.07%
UNINSURED	258	14,210,257	26.54%	20.07%	0.90%	0.44%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	972	70,814,774	100.00%	100.00%	3.38%	2.19%
SELLER SERVICER:						
WELLS FARGO	542	40,320,629	55.76%	56.94%	1.89%	1.24%
ALASKA USA	277	20,443,716	28.50%	28.87%	0.96%	0.63%
FIRST NATIONAL BANK OF AK	99	6,397,332	10.19%	9.03%	0.34%	0.20%
OTHER SELLER SERVICER	54	3,653,105	5.56%	5.16%	0.19%	0.11%
POOL INSURANCE:						
MGIC	32	1,614,871	3.29%	2.28%	0.11%	0.05%
OTHER POOL (INCLUDES FHA)	558	43,364,892	57.41%	61.24%	1.94%	1.34%
NO POOL INSURANCE	382	25,835,019	39.30%	36.48%	1.33%	0.80%

($) AT RISK LOAN BALANCE	22,223,980	31.38%
($) NOT AT RISK LOAN BALANCE	48,590,794	68.62%
($) EXISTING CONSTRUCTION	53,583,785	75.67%
($) NEW CONSTRUCTION	17,230,989	24.33%
($) FIRST TIME HOMEBUYER - YES	53,929,755	76.16%
($) FIRST TIME HOMEBUYER - NO	16,885,019	23.84%

WEIGHTED AVERAGE INTEREST RATE	6.349%
AVERAGE NOTE BEGINNING DATE	9/10/1995
AVERAGE NOTE REMAINING LIFE	20.76
AVERAGE OUTSTANDING BALANCE	73,231
AVERAGE MONTHLY P AND I	577

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,296	115,031,993	99.77%	99.93%	4.51%	3.55%
REAL ESTATE OWNED	1	84,097	0.08%	0.07%	0.00%	0.00%
INSURANCE RECEIVABLES	2	20	0.15%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	1,299	115,116,110	100.00%	100.00%	4.52%	3.55%

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	41	3,823,966	3.16%	3.32%	0.14%	0.12%
60 DAYS PAST DUE	14	1,144,545	1.08%	0.99%	0.05%	0.04%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	3	232,213	0.23%	0.20%	0.01%	0.01%
TOTAL DELINQUENT	58	5,200,724	4.48%	4.52%	0.20%	0.16%

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,299	115,116,095	100.00%	100.00%	4.52%	3.55%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	727	62,921,955	55.97%	54.66%	2.53%	1.94%
FAIRBANKS/NORTH POLE	127	12,113,607	9.78%	10.52%	0.44%	0.37%
WASILLA/PALMER	193	17,050,336	14.86%	14.81%	0.67%	0.53%
JUNEAU/KETCHIKAN	39	4,158,579	3.00%	3.61%	0.14%	0.13%
EAGLE RIVER/CHUGIAK	55	5,899,088	4.23%	5.12%	0.19%	0.18%
KENAI/SOLDOTNA	68	5,324,500	5.23%	4.63%	0.24%	0.16%
KODIAK	19	1,601,947	1.46%	1.39%	0.07%	0.05%
OTHER GEOGRAPHIC REGION	71	6,046,083	5.47%	5.25%	0.25%	0.19%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	811	73,476,011	62.43%	63.83%	2.82%	2.27%
FEDERALLY INSURED - VA	124	12,890,551	9.55%	11.20%	0.43%	0.40%
FEDERALLY INSURED - FMH	94	8,099,185	7.24%	7.04%	0.33%	0.25%
PRIMARY MORTGAGE INSURANCE	85	6,469,233	6.54%	5.62%	0.30%	0.20%
UNINSURED	185	14,181,115	14.24%	12.32%	0.64%	0.44%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,299	115,116,110	100.00%	100.00%	4.52%	3.55%
SELLER SERVICER:						
WELLS FARGO	821	72,878,955	63.20%	63.31%	2.86%	2.25%
ALASKA USA	301	26,393,796	23.17%	22.93%	1.05%	0.81%
FIRST NATIONAL BANK OF AK	104	8,861,091	8.01%	7.70%	0.36%	0.27%
OTHER SELLER SERVICER	73	6,982,253	5.62%	6.07%	0.25%	0.22%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	811	73,476,011	62.43%	63.83%	2.82%	2.27%
NO POOL INSURANCE	488	41,640,084	37.57%	36.17%	1.70%	1.29%

($) AT RISK LOAN BALANCE	30,029,831	26.09%
($) NOT AT RISK LOAN BALANCE	85,086,279	73.91%
($) EXISTING CONSTRUCTION	85,392,126	74.18%
($) NEW CONSTRUCTION	29,723,984	25.82%
($) FIRST TIME HOMEBUYER - YES	99,481,998	86.42%
($) FIRST TIME HOMEBUYER - NO	15,634,112	13.58%

WEIGHTED AVERAGE INTEREST RATE	6.326%
AVERAGE NOTE BEGINNING DATE	10/31/1997
AVERAGE NOTE REMAINING LIFE	24.25
AVERAGE OUTSTANDING BALANCE	88,759
AVERAGE MONTHLY P AND I	614

482 **MORTGAGE REVENUE BONDS 1998 SERIES A1, A2**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	559	55,314,984	99.64%	100.00%	1.95%	1.71%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	2	20	0.36%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**561**	**55,315,004**	**100.00%**	**100.00%**	**1.95%**	**1.71%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	28	2,667,518	5.01%	4.82%	0.10%	0.08%
60 DAYS PAST DUE	7	618,874	1.25%	1.12%	0.02%	0.02%
90 DAYS PAST DUE	3	229,405	0.54%	0.41%	0.01%	0.01%
120+ DAYS PAST DUE	2	196,104	0.36%	0.35%	0.01%	0.01%
TOTAL DELINQUENT	**40**	**3,711,901**	**7.16%**	**6.71%**	**0.14%**	**0.11%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	561	55,315,005	100.00%	100.00%	1.95%	1.71%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	297	27,927,898	52.94%	50.49%	1.03%	0.86%
FAIRBANKS/NORTH POLE	50	5,313,867	8.91%	9.61%	0.17%	0.16%
WASILLA/PALMER	114	11,427,619	20.32%	20.66%	0.40%	0.35%
JUNEAU/KETCHIKAN	15	1,830,336	2.67%	3.31%	0.05%	0.06%
EAGLE RIVER/CHUGIAK	30	3,669,193	5.35%	6.63%	0.10%	0.11%
KENAI/SOLDOTNA	20	1,910,743	3.57%	3.45%	0.07%	0.06%
KODIAK	11	991,695	1.96%	1.79%	0.04%	0.03%
OTHER GEOGRAPHIC REGION	24	2,243,654	4.28%	4.06%	0.08%	0.07%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	303	30,047,376	54.01%	54.32%	1.05%	0.93%
FEDERALLY INSURED - VA	89	10,131,192	15.86%	18.32%	0.31%	0.31%
FEDERALLY INSURED - FMH	59	5,406,711	10.52%	9.77%	0.21%	0.17%
PRIMARY MORTGAGE INSURANCE	40	3,723,921	7.13%	6.73%	0.14%	0.11%
UNINSURED	70	6,005,805	12.48%	10.86%	0.24%	0.19%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	561	55,315,004	100.00%	100.00%	1.95%	1.71%
SELLER SERVICER:						
WELLS FARGO	398	39,231,904	70.94%	70.92%	1.39%	1.21%
ALASKA USA	92	9,404,478	16.40%	17.00%	0.32%	0.29%
FIRST NATIONAL BANK OF AK	45	3,595,893	8.02%	6.50%	0.16%	0.11%
OTHER SELLER SERVICER	26	3,082,730	4.63%	5.57%	0.09%	0.10%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	303	30,047,376	54.01%	54.32%	1.05%	0.93%
NO POOL INSURANCE	258	25,267,629	45.99%	45.68%	0.90%	0.78%

($) AT RISK LOAN BALANCE	16,928,769	30.60%
($) NOT AT RISK LOAN BALANCE	38,386,235	69.40%
($) EXISTING CONSTRUCTION	30,466,267	55.08%
($) NEW CONSTRUCTION	24,848,737	44.92%
($) FIRST TIME HOMEBUYER - YES	49,686,713	89.83%
($) FIRST TIME HOMEBUYER - NO	5,628,291	10.17%

WEIGHTED AVERAGE INTEREST RATE	5.696%
AVERAGE NOTE BEGINNING DATE	5/2/1998
AVERAGE NOTE REMAINING LIFE	25.29
AVERAGE OUTSTANDING BALANCE	98,953
AVERAGE MONTHLY P AND I	625

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,986	195,661,143	99.70%	100.00%	6.91%	6.04%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	6	60	0.30%	0.00%	0.02%	0.00%
TOTAL PORTFOLIO	1,992	195,661,203	100.00%	100.00%	6.93%	6.04%

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	82	7,807,778	4.13%	3.99%	0.29%	0.24%
60 DAYS PAST DUE	18	1,876,923	0.91%	0.96%	0.06%	0.06%
90 DAYS PAST DUE	5	408,563	0.25%	0.21%	0.02%	0.01%
120+ DAYS PAST DUE	7	842,447	0.35%	0.43%	0.02%	0.03%
TOTAL DELINQUENT	112	10,935,711	5.64%	5.59%	0.39%	0.34%

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,992	195,661,204	100.00%	100.00%	6.93%	6.04%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,110	108,652,931	55.72%	55.53%	3.86%	3.35%
FAIRBANKS/NORTH POLE	174	16,357,544	8.73%	8.36%	0.61%	0.51%
WASILLA/PALMER	288	30,413,243	14.46%	15.54%	1.00%	0.94%
JUNEAU/KETCHIKAN	65	6,194,349	3.26%	3.17%	0.23%	0.19%
EAGLE RIVER/CHUGIAK	121	14,877,275	6.07%	7.60%	0.42%	0.46%
KENAI/SOLDOTNA	62	5,903,034	3.11%	3.02%	0.22%	0.18%
KODIAK	25	2,242,267	1.26%	1.15%	0.09%	0.07%
OTHER GEOGRAPHIC REGION	147	11,020,561	7.38%	5.63%	0.51%	0.34%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	973	101,807,933	48.85%	52.03%	3.39%	3.14%
FEDERALLY INSURED - VA	303	35,857,062	15.21%	18.33%	1.05%	1.11%
FEDERALLY INSURED - FMH	166	16,565,193	8.33%	8.47%	0.58%	0.51%
PRIMARY MORTGAGE INSURANCE	182	14,734,235	9.14%	7.53%	0.63%	0.45%
UNINSURED	369	26,696,791	18.52%	13.64%	1.28%	0.82%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,992	195,661,203	100.00%	100.00%	6.93%	6.04%
SELLER SERVICER:						
WELLS FARGO	1,317	131,962,669	66.11%	67.44%	4.58%	4.07%
ALASKA USA	386	38,975,993	19.38%	19.92%	1.34%	1.20%
FIRST NATIONAL BANK OF AK	201	16,950,690	10.09%	8.66%	0.70%	0.52%
OTHER SELLER SERVICER	88	7,771,852	4.42%	3.97%	0.31%	0.24%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	973	101,807,933	48.85%	52.03%	3.39%	3.14%
NO POOL INSURANCE	1,019	93,853,271	51.15%	47.97%	3.55%	2.90%

($) AT RISK LOAN BALANCE	66,264,932	33.87%
($) NOT AT RISK LOAN BALANCE	129,396,271	66.13%
($) EXISTING CONSTRUCTION	136,618,126	69.82%
($) NEW CONSTRUCTION	59,043,077	30.18%
($) FIRST TIME HOMEBUYER - YES	179,004,655	91.49%
($) FIRST TIME HOMEBUYER - NO	16,656,548	8.51%

WEIGHTED AVERAGE INTEREST RATE	5.617%
AVERAGE NOTE BEGINNING DATE	5/30/1999
AVERAGE NOTE REMAINING LIFE	26.00
AVERAGE OUTSTANDING BALANCE	98,520
AVERAGE MONTHLY P AND I	612

484 **MORTGAGE REVENUE BONDS 2000 SERIES A-D**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	1,723	126,473,096	99.83%	100.00%	6.00%	3.90%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	3	30	0.17%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**1,726**	**126,473,126**	**100.00%**	**100.00%**	**6.01%**	**3.90%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	79	6,278,286	4.59%	4.96%	0.28%	0.19%
60 DAYS PAST DUE	16	1,487,621	0.93%	1.18%	0.06%	0.05%
90 DAYS PAST DUE	2	135,553	0.12%	0.11%	0.01%	0.00%
120+ DAYS PAST DUE	2	164,346	0.12%	0.13%	0.01%	0.01%
TOTAL DELINQUENT	**99**	**8,065,806**	**5.75%**	**6.38%**	**0.35%**	**0.25%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,726	126,473,103	100.00%	100.00%	6.01%	3.90%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	816	64,920,699	47.28%	51.33%	2.84%	2.00%
FAIRBANKS/NORTH POLE	225	14,849,315	13.04%	11.74%	0.78%	0.46%
WASILLA/PALMER	259	21,444,466	15.01%	16.96%	0.90%	0.66%
JUNEAU/KETCHIKAN	90	5,508,179	5.21%	4.36%	0.31%	0.17%
EAGLE RIVER/CHUGIAK	102	7,743,658	5.91%	6.12%	0.36%	0.24%
KENAI/SOLDOTNA	73	3,395,329	4.23%	2.68%	0.25%	0.10%
KODIAK	23	1,491,626	1.33%	1.18%	0.08%	0.05%
OTHER GEOGRAPHIC REGION	138	7,119,831	8.00%	5.63%	0.48%	0.22%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	487	48,695,423	28.22%	38.50%	1.70%	1.50%
FEDERALLY INSURED - VA	370	27,305,875	21.44%	21.59%	1.29%	0.84%
FEDERALLY INSURED - FMH	77	8,186,191	4.46%	6.47%	0.27%	0.25%
PRIMARY MORTGAGE INSURANCE	151	13,126,979	8.75%	10.38%	0.53%	0.41%
UNINSURED	643	29,158,655	37.25%	23.06%	2.24%	0.90%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,726	126,473,126	100.00%	100.00%	6.01%	3.90%
SELLER SERVICER:						
WELLS FARGO	1,028	82,472,594	59.56%	65.21%	3.58%	2.55%
ALASKA USA	334	21,373,154	19.35%	16.90%	1.16%	0.66%
FIRST NATIONAL BANK OF AK	258	13,526,459	14.95%	10.70%	0.90%	0.42%
OTHER SELLER SERVICER	106	9,100,896	6.14%	7.20%	0.37%	0.28%
POOL INSURANCE:						
MGIC	38	2,284,932	2.20%	1.81%	0.13%	0.07%
OTHER POOL (INCLUDES FHA)	487	48,695,423	28.22%	38.50%	1.70%	1.50%
NO POOL INSURANCE	1,201	75,492,748	69.58%	59.69%	4.18%	2.33%

($) AT RISK LOAN BALANCE	58,792,757	46.49%
($) NOT AT RISK LOAN BALANCE	67,680,369	53.51%
($) EXISTING CONSTRUCTION	89,829,876	71.03%
($) NEW CONSTRUCTION	36,643,250	28.97%
($) FIRST TIME HOMEBUYER - YES	101,402,165	80.18%
($) FIRST TIME HOMEBUYER - NO	25,070,961	19.82%

WEIGHTED AVERAGE INTEREST RATE	6.547%
AVERAGE NOTE BEGINNING DATE	6/19/1993
AVERAGE NOTE REMAINING LIFE	18.59
AVERAGE OUTSTANDING BALANCE	73,403
AVERAGE MONTHLY P AND I	635

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	1,340	127,355,574	100.00%	100.00%	4.66%	3.93%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,340**	**127,355,574**	**100.00%**	**100.00%**	**4.66%**	**3.93%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	53	4,940,469	3.96%	3.88%	0.18%	0.15%
60 DAYS PAST DUE	16	1,416,005	1.19%	1.11%	0.06%	0.04%
90 DAYS PAST DUE	1	150,373	0.07%	0.12%	0.00%	0.00%
120+ DAYS PAST DUE	5	463,286	0.37%	0.36%	0.02%	0.01%
TOTAL DELINQUENT	**75**	**6,970,133**	**5.60%**	**5.47%**	**0.26%**	**0.22%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,340	127,355,571	100.00%	100.00%	4.66%	3.93%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	773	73,994,559	57.69%	58.10%	2.69%	2.28%
FAIRBANKS/NORTH POLE	145	13,660,997	10.82%	10.73%	0.50%	0.42%
WASILLA/PALMER	214	20,384,668	15.97%	16.01%	0.74%	0.63%
JUNEAU/KETCHIKAN	43	3,802,284	3.21%	2.99%	0.15%	0.12%
EAGLE RIVER/CHUGIAK	45	5,741,548	3.36%	4.51%	0.16%	0.18%
KENAI/SOLDOTNA	60	4,679,295	4.48%	3.67%	0.21%	0.14%
KODIAK	13	1,025,100	0.97%	0.80%	0.05%	0.03%
OTHER GEOGRAPHIC REGION	47	4,067,120	3.51%	3.19%	0.16%	0.13%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	661	64,136,576	49.33%	50.36%	2.30%	1.98%
FEDERALLY INSURED - VA	191	22,500,753	14.25%	17.67%	0.66%	0.69%
FEDERALLY INSURED - FMH	110	11,730,779	8.21%	9.21%	0.38%	0.36%
PRIMARY MORTGAGE INSURANCE	101	9,029,671	7.54%	7.09%	0.35%	0.28%
UNINSURED	277	19,957,792	20.67%	15.67%	0.96%	0.62%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	154	8,056,584	11.49%	6.33%	0.54%	0.25%
FREDDIE MAC (FHLMC)	1	36,523	0.07%	0.03%	0.00%	0.00%
NON-SECURITIZED	1,185	119,262,467	88.43%	93.65%	4.13%	3.68%
SELLER SERVICER:						
WELLS FARGO	673	65,118,918	50.22%	51.13%	2.34%	2.01%
ALASKA USA	373	34,665,059	27.84%	27.22%	1.30%	1.07%
FIRST NATIONAL BANK OF AK	105	8,809,324	7.84%	6.92%	0.37%	0.27%
OTHER SELLER SERVICER	189	18,762,270	14.10%	14.73%	0.66%	0.58%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	662	64,173,099	49.40%	50.39%	2.30%	1.98%
NO POOL INSURANCE	678	63,182,472	50.60%	49.61%	2.36%	1.95%

($) AT RISK LOAN BALANCE	44,929,921	35.28%
($) NOT AT RISK LOAN BALANCE	82,425,654	64.72%
($) EXISTING CONSTRUCTION	84,441,005	66.30%
($) NEW CONSTRUCTION	42,914,569	33.70%
($) FIRST TIME HOMEBUYER - YES	122,529,595	96.21%
($) FIRST TIME HOMEBUYER - NO	4,825,979	3.79%

WEIGHTED AVERAGE INTEREST RATE	5.824%
AVERAGE NOTE BEGINNING DATE	11/16/1999
AVERAGE NOTE REMAINING LIFE	26.97
AVERAGE OUTSTANDING BALANCE	95,041
AVERAGE MONTHLY P AND I	587

486 **MORTGAGE REVENUE BONDS 2002 SERIES A, B**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,709	179,695,293	100.00%	100.00%	5.95%	5.55%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,709**	**179,695,293**	**100.00%**	**100.00%**	**5.95%**	**5.55%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	41	4,576,287	2.40%	2.55%	0.14%	0.14%
60 DAYS PAST DUE	9	890,436	0.53%	0.50%	0.03%	0.03%
90 DAYS PAST DUE	3	306,457	0.18%	0.17%	0.01%	0.01%
120+ DAYS PAST DUE	1	93,206	0.06%	0.05%	0.00%	0.00%
TOTAL DELINQUENT	**54**	**5,866,386**	**3.16%**	**3.26%**	**0.19%**	**0.18%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,709	179,695,300	100.00%	100.00%	5.95%	5.55%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,083	114,859,597	63.37%	63.92%	3.77%	3.55%
FAIRBANKS/NORTH POLE	194	18,742,310	11.35%	10.43%	0.68%	0.58%
WASILLA/PALMER	244	26,911,617	14.28%	14.98%	0.85%	0.83%
JUNEAU/KETCHIKAN	39	3,044,690	2.28%	1.69%	0.14%	0.09%
EAGLE RIVER/CHUGIAK	41	5,644,378	2.40%	3.14%	0.14%	0.17%
KENAI/SOLDOTNA	42	4,045,276	2.46%	2.25%	0.15%	0.12%
KODIAK	25	2,460,957	1.46%	1.37%	0.09%	0.08%
OTHER GEOGRAPHIC REGION	41	3,986,475	2.40%	2.22%	0.14%	0.12%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	887	101,439,730	51.90%	56.45%	3.09%	3.13%
FEDERALLY INSURED - VA	228	27,970,326	13.34%	15.57%	0.79%	0.86%
FEDERALLY INSURED - FMH	106	11,565,130	6.20%	6.44%	0.37%	0.36%
PRIMARY MORTGAGE INSURANCE	217	18,237,424	12.70%	10.15%	0.76%	0.56%
UNINSURED	271	20,482,690	15.86%	11.40%	0.94%	0.63%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,709	179,695,293	100.00%	100.00%	5.95%	5.55%
SELLER SERVICER:						
WELLS FARGO	403	40,375,684	23.58%	22.47%	1.40%	1.25%
ALASKA USA	508	54,057,786	29.72%	30.08%	1.77%	1.67%
FIRST NATIONAL BANK OF AK	706	75,879,392	41.31%	42.23%	2.46%	2.34%
OTHER SELLER SERVICER	92	9,382,438	5.38%	5.22%	0.32%	0.29%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	887	101,439,730	51.90%	56.45%	3.09%	3.13%
NO POOL INSURANCE	822	78,255,570	48.10%	43.55%	2.86%	2.42%

($) AT RISK LOAN BALANCE	57,174,648	31.82%
($) NOT AT RISK LOAN BALANCE	122,520,645	68.18%
($) EXISTING CONSTRUCTION	128,565,818	71.55%
($) NEW CONSTRUCTION	51,129,475	28.45%
($) FIRST TIME HOMEBUYER - YES	177,241,183	98.63%
($) FIRST TIME HOMEBUYER - NO	2,454,110	1.37%

WEIGHTED AVERAGE INTEREST RATE	5.993%
AVERAGE NOTE BEGINNING DATE	1/21/2002
AVERAGE NOTE REMAINING LIFE	28.86
AVERAGE OUTSTANDING BALANCE	105,146
AVERAGE MONTHLY P AND I	643

641 **GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	2,580	295,847,941	99.88%	100.00%	8.98%	9.13%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	3	3,520	0.12%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**2,583**	**295,851,461**	**100.00%**	**100.00%**	**8.99%**	**9.13%**
FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	81	7,826,909	3.14%	2.65%	0.28%	0.24%
60 DAYS PAST DUE	16	1,592,522	0.62%	0.54%	0.06%	0.05%
90 DAYS PAST DUE	8	848,720	0.31%	0.29%	0.03%	0.03%
120+ DAYS PAST DUE	5	408,329	0.19%	0.14%	0.02%	0.01%
TOTAL DELINQUENT	**110**	**10,676,480**	**4.26%**	**3.61%**	**0.38%**	**0.33%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	2,583	295,851,454	100.00%	100.00%	8.99%	9.13%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	951	96,747,377	36.82%	32.70%	3.31%	2.99%
FAIRBANKS/NORTH POLE	376	45,036,730	14.56%	15.22%	1.31%	1.39%
WASILLA/PALMER	360	38,855,524	13.94%	13.13%	1.25%	1.20%
JUNEAU/KETCHIKAN	211	26,747,409	8.17%	9.04%	0.73%	0.83%
EAGLE RIVER/CHUGIAK	135	18,729,710	5.23%	6.33%	0.47%	0.58%
KENAI/SOLDOTNA	121	11,431,535	4.68%	3.86%	0.42%	0.35%
KODIAK	90	13,673,772	3.48%	4.62%	0.31%	0.42%
OTHER GEOGRAPHIC REGION	339	44,629,397	13.12%	15.09%	1.18%	1.38%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	795	91,165,876	30.78%	30.81%	2.77%	2.81%
FEDERALLY INSURED - VA	374	49,632,733	14.48%	16.78%	1.30%	1.53%
FEDERALLY INSURED - FMH	109	11,977,396	4.22%	4.05%	0.38%	0.37%
PRIMARY MORTGAGE INSURANCE	355	43,103,147	13.74%	14.57%	1.24%	1.33%
UNINSURED	952	99,972,322	36.86%	33.79%	3.31%	3.09%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	24	1,785,761	0.93%	0.60%	0.08%	0.06%
GINNIE MAE (GNMA)	152	8,310,858	5.88%	2.81%	0.53%	0.26%
FREDDIE MAC (FHLMC)	8	367,171	0.31%	0.12%	0.03%	0.01%
NON-SECURITIZED	2,399	285,387,664	92.88%	96.46%	8.35%	8.81%
SELLER SERVICER:						
WELLS FARGO	1,226	138,126,229	47.46%	46.69%	4.27%	4.26%
ALASKA USA	559	60,179,111	21.64%	20.34%	1.95%	1.86%
FIRST NATIONAL BANK OF AK	562	64,995,524	21.76%	21.97%	1.96%	2.01%
OTHER SELLER SERVICER	236	32,550,590	9.14%	11.00%	0.82%	1.00%
POOL INSURANCE:						
MGIC	1	34,433	0.04%	0.01%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	826	93,230,011	31.98%	31.51%	2.88%	2.88%
NO POOL INSURANCE	1,756	202,587,010	67.98%	68.48%	6.11%	6.25%

($) AT RISK LOAN BALANCE	172,723,908	58.38%
($) NOT AT RISK LOAN BALANCE	123,127,554	41.62%
($) EXISTING CONSTRUCTION	152,552,410	51.56%
($) NEW CONSTRUCTION	143,299,051	48.44%
($) FIRST TIME HOMEBUYER - YES	173,674,321	58.70%
($) FIRST TIME HOMEBUYER - NO	122,177,140	41.30%

WEIGHTED AVERAGE INTEREST RATE	6.444%
AVERAGE NOTE BEGINNING DATE	10/20/1997
AVERAGE NOTE REMAINING LIFE	24.05
AVERAGE OUTSTANDING BALANCE	114,670
AVERAGE MONTHLY P AND I	804

642 **GENERAL HOUSING PURPOSE BONDS 1992 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	622	51,565,556	98.73%	100.00%	2.17%	1.59%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	8	80	1.27%	0.00%	0.03%	0.00%
TOTAL PORTFOLIO	**630**	**51,565,636**	**100.00%**	**100.00%**	**2.19%**	**1.59%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	45	3,216,602	7.23%	6.24%	0.16%	0.10%
60 DAYS PAST DUE	20	1,627,267	3.22%	3.16%	0.07%	0.05%
90 DAYS PAST DUE	2	186,182	0.32%	0.36%	0.01%	0.01%
120+ DAYS PAST DUE	10	705,763	1.61%	1.37%	0.03%	0.02%
TOTAL DELINQUENT	**77**	**5,735,814**	**12.38%**	**11.12%**	**0.27%**	**0.18%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	394	44,590,490	62.54%	86.47%	1.37%	1.38%
MULTI-FAMILY	11	4,414,581	1.75%	8.56%	0.04%	0.14%
MOBILE HOME II	225	2,560,568	35.71%	4.97%	0.78%	0.08%
GEOGRAPHIC REGION:						
ANCHORAGE	181	9,708,942	28.73%	18.83%	0.63%	0.30%
FAIRBANKS/NORTH POLE	31	1,008,915	4.92%	1.96%	0.11%	0.03%
WASILLA/PALMER	27	1,483,422	4.29%	2.88%	0.09%	0.05%
JUNEAU/KETCHIKAN	21	1,539,538	3.33%	2.99%	0.07%	0.05%
EAGLE RIVER/CHUGIAK	25	1,511,374	3.97%	2.93%	0.09%	0.05%
KENAI/SOLDOTNA	65	6,274,523	10.32%	12.17%	0.23%	0.19%
KODIAK	10	666,450	1.59%	1.29%	0.03%	0.02%
OTHER GEOGRAPHIC REGION	270	29,372,475	42.86%	56.96%	0.94%	0.91%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	104	10,735,210	16.51%	20.82%	0.36%	0.33%
FEDERALLY INSURED - VA	47	4,008,643	7.46%	7.77%	0.16%	0.12%
FEDERALLY INSURED - FMH	23	2,316,906	3.65%	4.49%	0.08%	0.07%
PRIMARY MORTGAGE INSURANCE	81	2,558,922	12.86%	4.96%	0.28%	0.08%
UNINSURED	380	31,946,008	60.32%	61.95%	1.32%	0.99%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	630	51,565,636	100.00%	100.00%	2.19%	1.59%
SELLER SERVICER:						
WELLS FARGO	303	31,085,492	48.10%	60.28%	1.05%	0.96%
ALASKA USA	182	10,847,008	28.89%	21.04%	0.63%	0.33%
FIRST NATIONAL BANK OF AK	128	8,638,524	20.32%	16.75%	0.45%	0.27%
OTHER SELLER SERVICER	17	994,615	2.70%	1.93%	0.06%	0.03%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	104	10,735,210	16.51%	20.82%	0.36%	0.33%
NO POOL INSURANCE	526	40,830,429	83.49%	79.18%	1.83%	1.26%

($) AT RISK LOAN BALANCE	37,160,594	72.06%
($) NOT AT RISK LOAN BALANCE	14,405,043	27.94%
($) EXISTING CONSTRUCTION	33,808,627	65.56%
($) NEW CONSTRUCTION	17,757,009	34.44%
($) FIRST TIME HOMEBUYER - YES	15,703,367	30.45%
($) FIRST TIME HOMEBUYER - NO	35,862,269	69.55%

WEIGHTED AVERAGE INTEREST RATE	6.681%
AVERAGE NOTE BEGINNING DATE	4/1/1994
AVERAGE NOTE REMAINING LIFE	16.41
AVERAGE OUTSTANDING BALANCE	82,903
AVERAGE MONTHLY P AND I	721

645 **GOVERNMENTAL PURPOSE BONDS 1995 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,902	141,060,585	99.89%	99.87%	6.62%	4.36%
REAL ESTATE OWNED	1	188,754	0.05%	0.13%	0.00%	0.01%
INSURANCE RECEIVABLES	1	10	0.05%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,904**	**141,249,350**	**100.00%**	**100.00%**	**6.63%**	**4.36%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	42	2,897,989	2.21%	2.05%	0.15%	0.09%
60 DAYS PAST DUE	6	474,699	0.32%	0.34%	0.02%	0.01%
90 DAYS PAST DUE	3	224,947	0.16%	0.16%	0.01%	0.01%
120+ DAYS PAST DUE	2	100,518	0.11%	0.07%	0.01%	0.00%
TOTAL DELINQUENT	**53**	**3,698,153**	**2.79%**	**2.62%**	**0.18%**	**0.11%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1,904	141,249,346	100.00%	100.00%	6.63%	4.36%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	840	62,677,919	44.12%	44.37%	2.92%	1.94%
FAIRBANKS/NORTH POLE	283	19,875,236	14.86%	14.07%	0.99%	0.61%
WASILLA/PALMER	167	11,125,527	8.77%	7.88%	0.58%	0.34%
JUNEAU/KETCHIKAN	177	15,801,706	9.30%	11.19%	0.62%	0.49%
EAGLE RIVER/CHUGIAK	150	13,804,114	7.88%	9.77%	0.52%	0.43%
KENAI/SOLDOTNA	78	3,905,501	4.10%	2.76%	0.27%	0.12%
KODIAK	26	2,308,648	1.37%	1.63%	0.09%	0.07%
OTHER GEOGRAPHIC REGION	183	11,750,695	9.61%	8.32%	0.64%	0.36%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	302	29,188,010	15.86%	20.66%	1.05%	0.90%
FEDERALLY INSURED - VA	305	26,030,318	16.02%	18.43%	1.06%	0.80%
FEDERALLY INSURED - FMH	15	2,057,134	0.79%	1.46%	0.05%	0.06%
PRIMARY MORTGAGE INSURANCE	239	23,132,720	12.55%	16.38%	0.83%	0.71%
UNINSURED	1,044	60,841,174	54.83%	43.07%	3.63%	1.88%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	210	7,010,446	11.03%	4.96%	0.73%	0.22%
GINNIE MAE (GNMA)	105	3,575,628	5.51%	2.53%	0.37%	0.11%
FREDDIE MAC (FHLMC)	46	993,154	2.42%	0.70%	0.16%	0.03%
NON-SECURITIZED	1,543	129,670,112	81.04%	91.80%	5.37%	4.00%
SELLER SERVICER:						
WELLS FARGO	899	71,409,872	47.22%	50.56%	3.13%	2.20%
ALASKA USA	443	31,254,935	23.27%	22.13%	1.54%	0.96%
FIRST NATIONAL BANK OF AK	403	24,722,463	21.17%	17.50%	1.40%	0.76%
OTHER SELLER SERVICER	159	13,862,076	8.35%	9.81%	0.55%	0.43%
POOL INSURANCE:						
MGIC	144	10,406,138	7.56%	7.37%	0.50%	0.32%
OTHER POOL (INCLUDES FHA)	474	34,742,906	24.89%	24.60%	1.65%	1.07%
NO POOL INSURANCE	1,286	96,100,302	67.54%	68.04%	4.48%	2.97%

($) AT RISK LOAN BALANCE	95,530,649	67.63%
($) NOT AT RISK LOAN BALANCE	45,718,700	32.37%
($) EXISTING CONSTRUCTION	120,467,259	85.29%
($) NEW CONSTRUCTION	20,782,091	14.71%
($) FIRST TIME HOMEBUYER - YES	57,869,266	40.97%
($) FIRST TIME HOMEBUYER - NO	83,380,084	59.03%

WEIGHTED AVERAGE INTEREST RATE	7.348%
AVERAGE NOTE BEGINNING DATE	2/21/1994
AVERAGE NOTE REMAINING LIFE	15.57
AVERAGE OUTSTANDING BALANCE	74,164
AVERAGE MONTHLY P AND I	798

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	2,178	253,160,000	99.86%	99.92%	7.58%	7.82%
REAL ESTATE OWNED	1	132,365	0.05%	0.05%	0.00%	0.00%
INSURANCE RECEIVABLES	2	69,458	0.09%	0.03%	0.01%	0.00%
TOTAL PORTFOLIO	**2,181**	**253,361,822**	**100.00%**	**100.00%**	**7.59%**	**7.82%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	76	6,311,967	3.49%	2.49%	0.27%	0.19%
60 DAYS PAST DUE	17	1,503,434	0.78%	0.59%	0.06%	0.05%
90 DAYS PAST DUE	2	186,590	0.09%	0.07%	0.01%	0.01%
120+ DAYS PAST DUE	5	481,804	0.23%	0.19%	0.02%	0.01%
TOTAL DELINQUENT	**100**	**8,483,795**	**4.59%**	**3.35%**	**0.35%**	**0.26%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	2,159	245,838,155	98.99%	97.03%	7.52%	7.59%
MULTI-FAMILY	22	7,523,684	1.01%	2.97%	0.08%	0.23%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	897	102,202,260	41.13%	40.34%	3.12%	3.16%
FAIRBANKS/NORTH POLE	256	30,966,624	11.74%	12.22%	0.89%	0.96%
WASILLA/PALMER	213	25,922,173	9.77%	10.23%	0.74%	0.80%
JUNEAU/KETCHIKAN	162	22,057,544	7.43%	8.71%	0.56%	0.68%
EAGLE RIVER/CHUGIAK	155	24,078,215	7.11%	9.50%	0.54%	0.74%
KENAI/SOLDOTNA	59	5,528,696	2.71%	2.18%	0.21%	0.17%
KODIAK	73	7,417,297	3.35%	2.93%	0.25%	0.23%
OTHER GEOGRAPHIC REGION	366	35,189,030	16.78%	13.89%	1.27%	1.09%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	894	103,023,580	40.99%	40.66%	3.11%	3.18%
FEDERALLY INSURED - VA	360	53,124,925	16.51%	20.97%	1.25%	1.64%
FEDERALLY INSURED - FMH	39	4,857,117	1.79%	1.92%	0.14%	0.15%
PRIMARY MORTGAGE INSURANCE	180	26,149,533	8.25%	10.32%	0.63%	0.81%
UNINSURED	709	66,206,694	32.51%	26.13%	2.47%	2.04%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	2,181	253,361,822	100.00%	100.00%	7.59%	7.82%
SELLER SERVICER:						
WELLS FARGO	1,100	123,734,789	50.44%	48.84%	3.83%	3.82%
ALASKA USA	503	62,769,452	23.06%	24.77%	1.75%	1.94%
FIRST NATIONAL BANK OF AK	343	39,416,172	15.73%	15.56%	1.19%	1.22%
OTHER SELLER SERVICER	235	27,441,426	10.77%	10.83%	0.82%	0.85%
POOL INSURANCE:						
MGIC	8	594,967	0.37%	0.23%	0.03%	0.02%
OTHER POOL (INCLUDES FHA)	894	103,023,580	40.99%	40.66%	3.11%	3.18%
NO POOL INSURANCE	1,279	149,743,292	58.64%	59.10%	4.45%	4.62%

($) AT RISK LOAN BALANCE	128,518,033	50.73%
($) NOT AT RISK LOAN BALANCE	124,843,789	49.27%
($) EXISTING CONSTRUCTION	194,890,867	76.92%
($) NEW CONSTRUCTION	58,470,955	23.08%
($) FIRST TIME HOMEBUYER - YES	185,744,279	73.31%
($) FIRST TIME HOMEBUYER - NO	67,617,543	26.69%

WEIGHTED AVERAGE INTEREST RATE	6.394%
AVERAGE NOTE BEGINNING DATE	6/4/1997
AVERAGE NOTE REMAINING LIFE	23.25
AVERAGE OUTSTANDING BALANCE	116,235
AVERAGE MONTHLY P AND I	834

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	3,515	305,868,459	99.89%	99.99%	12.24%	9.44%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	4	23,633	0.11%	0.01%	0.01%	0.00%
TOTAL PORTFOLIO	**3,519**	**305,892,092**	**100.00%**	**100.00%**	**12.25%**	**9.44%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	78	6,191,528	2.22%	2.02%	0.27%	0.19%
60 DAYS PAST DUE	16	1,014,939	0.46%	0.33%	0.06%	0.03%
90 DAYS PAST DUE	8	937,089	0.23%	0.31%	0.03%	0.03%
120+ DAYS PAST DUE	5	374,216	0.14%	0.12%	0.02%	0.01%
TOTAL DELINQUENT	**107**	**8,517,772**	**3.04%**	**2.78%**	**0.37%**	**0.26%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	3,519	305,892,097	100.00%	100.00%	12.25%	9.44%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,678	145,820,411	47.68%	47.67%	5.84%	4.50%
FAIRBANKS/NORTH POLE	562	44,650,645	15.97%	14.60%	1.96%	1.38%
WASILLA/PALMER	297	28,684,349	8.44%	9.38%	1.03%	0.89%
JUNEAU/KETCHIKAN	261	23,344,744	7.42%	7.63%	0.91%	0.72%
EAGLE RIVER/CHUGIAK	266	31,036,943	7.56%	10.15%	0.93%	0.96%
KENAI/SOLDOTNA	125	8,221,057	3.55%	2.69%	0.44%	0.25%
KODIAK	43	4,139,008	1.22%	1.35%	0.15%	0.13%
OTHER GEOGRAPHIC REGION	287	19,994,940	8.16%	6.54%	1.00%	0.62%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	703	90,155,111	19.98%	29.47%	2.45%	2.78%
FEDERALLY INSURED - VA	612	65,665,281	17.39%	21.47%	2.13%	2.03%
FEDERALLY INSURED - FMH	27	3,388,128	0.77%	1.11%	0.09%	0.10%
PRIMARY MORTGAGE INSURANCE	483	48,677,256	13.73%	15.91%	1.68%	1.50%
UNINSURED	1,696	98,006,341	48.20%	32.04%	5.90%	3.03%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3,519	305,892,092	100.00%	100.00%	12.25%	9.44%
SELLER SERVICER:						
WELLS FARGO	1,547	123,446,413	43.96%	40.36%	5.39%	3.81%
ALASKA USA	797	71,418,710	22.65%	23.35%	2.77%	2.21%
FIRST NATIONAL BANK OF AK	918	85,248,493	26.09%	27.87%	3.20%	2.63%
OTHER SELLER SERVICER	257	25,778,481	7.30%	8.43%	0.89%	0.80%
POOL INSURANCE:						
MGIC	128	8,820,874	3.64%	2.88%	0.45%	0.27%
OTHER POOL (INCLUDES FHA)	703	90,155,111	19.98%	29.47%	2.45%	2.78%
NO POOL INSURANCE	2,688	206,916,112	76.39%	67.64%	9.36%	6.39%

($) AT RISK LOAN BALANCE	184,251,350	60.23%
($) NOT AT RISK LOAN BALANCE	121,640,742	39.77%
($) EXISTING CONSTRUCTION	265,564,478	86.82%
($) NEW CONSTRUCTION	40,327,614	13.18%
($) FIRST TIME HOMEBUYER - YES	187,412,721	61.27%
($) FIRST TIME HOMEBUYER - NO	118,479,371	38.73%

WEIGHTED AVERAGE INTEREST RATE	7.020%
AVERAGE NOTE BEGINNING DATE	1/30/1995
AVERAGE NOTE REMAINING LIFE	18.33
AVERAGE OUTSTANDING BALANCE	87,018
AVERAGE MONTHLY P AND I	768

649 **GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	532	76,776,293	100.00%	100.00%	1.85%	2.37%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**532**	**76,776,293**	**100.00%**	**100.00%**	**1.85%**	**2.37%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	6	770,932	1.13%	1.00%	0.02%	0.02%
60 DAYS PAST DUE	1	151,257	0.19%	0.20%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**7**	**922,189**	**1.32%**	**1.20%**	**0.02%**	**0.03%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	532	76,776,285	100.00%	100.00%	1.85%	2.37%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	0	0	0.00%	0.00%	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	57	10,439,561	10.71%	13.60%	0.20%	0.32%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	99	13,661,208	18.61%	17.79%	0.34%	0.42%
KODIAK	61	11,023,578	11.47%	14.36%	0.21%	0.34%
OTHER GEOGRAPHIC REGION	315	41,651,938	59.21%	54.25%	1.10%	1.29%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	83	11,429,895	15.60%	14.89%	0.29%	0.35%
FEDERALLY INSURED - VA	43	6,459,889	8.08%	8.41%	0.15%	0.20%
FEDERALLY INSURED - FMH	28	4,128,884	5.26%	5.38%	0.10%	0.13%
PRIMARY MORTGAGE INSURANCE	62	8,957,391	11.65%	11.67%	0.22%	0.28%
UNINSURED	316	45,800,226	59.40%	59.65%	1.10%	1.41%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	532	76,776,293	100.00%	100.00%	1.85%	2.37%
SELLER SERVICER:						
WELLS FARGO	270	40,784,539	50.75%	53.12%	0.94%	1.26%
ALASKA USA	122	15,387,334	22.93%	20.04%	0.42%	0.48%
FIRST NATIONAL BANK OF AK	71	10,429,208	13.35%	13.58%	0.25%	0.32%
OTHER SELLER SERVICER	69	10,175,204	12.97%	13.25%	0.24%	0.31%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	83	11,429,895	15.60%	14.89%	0.29%	0.35%
NO POOL INSURANCE	449	65,346,390	84.40%	85.11%	1.56%	2.02%

($) AT RISK LOAN BALANCE	58,097,528	75.67%
($) NOT AT RISK LOAN BALANCE	18,678,765	24.33%
($) EXISTING CONSTRUCTION	52,577,255	68.48%
($) NEW CONSTRUCTION	24,199,038	31.52%
($) FIRST TIME HOMEBUYER - YES	24,748,753	32.23%
($) FIRST TIME HOMEBUYER - NO	52,027,540	67.77%

WEIGHTED AVERAGE INTEREST RATE	6.216%
AVERAGE NOTE BEGINNING DATE	3/28/2001
AVERAGE NOTE REMAINING LIFE	27.52
AVERAGE OUTSTANDING BALANCE	144,316
AVERAGE MONTHLY P AND I	931

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	26	2,222,337	100.00%	100.00%	0.09%	0.07%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**26**	**2,222,337**	**100.00%**	**100.00%**	**0.09%**	**0.07%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	2	162,259	7.69%	7.30%	0.01%	0.01%
60 DAYS PAST DUE	1	87,668	3.85%	3.94%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**3**	**249,927**	**11.54%**	**11.25%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	26	2,222,337	100.00%	100.00%	0.09%	0.07%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	11	947,943	42.31%	42.66%	0.04%	0.03%
FAIRBANKS/NORTH POLE	3	290,611	11.54%	13.08%	0.01%	0.01%
WASILLA/PALMER	3	209,161	11.54%	9.41%	0.01%	0.01%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	6	560,213	23.08%	25.21%	0.02%	0.02%
KENAI/SOLDOTNA	2	180,781	7.69%	8.13%	0.01%	0.01%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	1	33,628	3.85%	1.51%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	10	822,802	38.46%	37.02%	0.03%	0.03%
FEDERALLY INSURED - VA	14	1,175,548	53.85%	52.90%	0.05%	0.04%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	1	142,612	3.85%	6.42%	0.00%	0.00%
UNINSURED	1	81,375	3.85%	3.66%	0.00%	0.00%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	24	1,998,350	92.31%	89.92%	0.08%	0.06%
FREDDIE MAC (FHLMC)	2	223,987	7.69%	10.08%	0.01%	0.01%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
SELLER SERVICER:						
WELLS FARGO	14	1,277,039	53.85%	57.46%	0.05%	0.04%
ALASKA USA	7	571,520	26.92%	25.72%	0.02%	0.02%
FIRST NATIONAL BANK OF AK	1	81,375	3.85%	3.66%	0.00%	0.00%
OTHER SELLER SERVICER	4	292,403	15.38%	13.16%	0.01%	0.01%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	12	1,046,789	46.15%	47.10%	0.04%	0.03%
NO POOL INSURANCE	14	1,175,548	53.85%	52.90%	0.05%	0.04%

($) AT RISK LOAN BALANCE	938,237	42.22%
($) NOT AT RISK LOAN BALANCE	1,284,100	57.78%
($) EXISTING CONSTRUCTION	1,976,443	88.94%
($) NEW CONSTRUCTION	245,894	11.06%
($) FIRST TIME HOMEBUYER - YES	719,536	32.38%
($) FIRST TIME HOMEBUYER - NO	1,502,801	67.62%

WEIGHTED AVERAGE INTEREST RATE	7.964%
AVERAGE NOTE BEGINNING DATE	10/8/1991
AVERAGE NOTE REMAINING LIFE	18.90
AVERAGE OUTSTANDING BALANCE	85,474
AVERAGE MONTHLY P AND I	780

751 **VETERANS COLLATERALIZED BONDS 1991 SECOND**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	63	5,800,667	100.00%	100.00%	0.22%	0.18%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**63**	**5,800,667**	**100.00%**	**100.00%**	**0.22%**	**0.18%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	63	5,800,664	100.00%	100.00%	0.22%	0.18%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	24	2,282,714	38.10%	39.35%	0.08%	0.07%
FAIRBANKS/NORTH POLE	4	288,500	6.35%	4.97%	0.01%	0.01%
WASILLA/PALMER	6	459,130	9.52%	7.92%	0.02%	0.01%
JUNEAU/KETCHIKAN	12	1,201,107	19.05%	20.71%	0.04%	0.04%
EAGLE RIVER/CHUGIAK	10	1,121,497	15.87%	19.33%	0.03%	0.03%
KENAI/SOLDOTNA	3	207,794	4.76%	3.58%	0.01%	0.01%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	4	239,922	6.35%	4.14%	0.01%	0.01%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	13	1,085,609	20.63%	18.72%	0.05%	0.03%
FEDERALLY INSURED - VA	39	3,726,497	61.90%	64.24%	0.14%	0.12%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	3	402,995	4.76%	6.95%	0.01%	0.01%
UNINSURED	8	585,563	12.70%	10.09%	0.03%	0.02%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	52	4,812,106	82.54%	82.96%	0.18%	0.15%
FREDDIE MAC (FHLMC)	11	988,558	17.46%	17.04%	0.04%	0.03%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
SELLER SERVICER:						
WELLS FARGO	23	2,185,452	36.51%	37.68%	0.08%	0.07%
ALASKA USA	31	2,820,322	49.21%	48.62%	0.11%	0.09%
FIRST NATIONAL BANK OF AK	3	293,276	4.76%	5.06%	0.01%	0.01%
OTHER SELLER SERVICER	6	501,614	9.52%	8.65%	0.02%	0.02%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	24	2,074,167	38.10%	35.76%	0.08%	0.06%
NO POOL INSURANCE	39	3,726,497	61.90%	64.24%	0.14%	0.12%

($) AT RISK LOAN BALANCE	3,247,046	55.98%
($) NOT AT RISK LOAN BALANCE	2,553,621	44.02%
($) EXISTING CONSTRUCTION	5,404,401	93.17%
($) NEW CONSTRUCTION	396,266	6.83%
($) FIRST TIME HOMEBUYER - YES	1,696,176	29.24%
($) FIRST TIME HOMEBUYER - NO	4,104,491	70.76%

WEIGHTED AVERAGE INTEREST RATE	7.782%
AVERAGE NOTE BEGINNING DATE	4/24/1992
AVERAGE NOTE REMAINING LIFE	19.44
AVERAGE OUTSTANDING BALANCE	92,074
AVERAGE MONTHLY P AND I	850

752 **VETERANS COLLATERALIZED BONDS 1992 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	95	11,212,998	100.00%	100.00%	0.33%	0.35%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**95**	**11,212,998**	**100.00%**	**100.00%**	**0.33%**	**0.35%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	2	235,194	2.11%	2.10%	0.01%	0.01%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**2**	**235,194**	**2.11%**	**2.10%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	95	11,213,001	100.00%	100.00%	0.33%	0.35%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	41	5,202,067	43.16%	46.39%	0.14%	0.16%
FAIRBANKS/NORTH POLE	7	588,509	7.37%	5.25%	0.02%	0.02%
WASILLA/PALMER	11	1,161,448	11.58%	10.36%	0.04%	0.04%
JUNEAU/KETCHIKAN	6	620,039	6.32%	5.53%	0.02%	0.02%
EAGLE RIVER/CHUGIAK	16	2,276,192	16.84%	20.30%	0.06%	0.07%
KENAI/SOLDOTNA	2	164,130	2.11%	1.46%	0.01%	0.01%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	12	1,200,616	12.63%	10.71%	0.04%	0.04%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	14	1,436,060	14.74%	12.81%	0.05%	0.04%
FEDERALLY INSURED - VA	43	4,913,302	45.26%	43.82%	0.15%	0.15%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	5	847,460	5.26%	7.56%	0.02%	0.03%
UNINSURED	33	4,016,179	34.74%	35.82%	0.11%	0.12%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	14	1,190,562	14.74%	10.62%	0.05%	0.04%
FREDDIE MAC (FHLMC)	4	471,109	4.21%	4.20%	0.01%	0.01%
NON-SECURITIZED	77	9,551,325	81.05%	85.18%	0.27%	0.29%
SELLER SERVICER:						
WELLS FARGO	43	5,283,596	45.26%	47.12%	0.15%	0.16%
ALASKA USA	29	3,554,696	30.53%	31.70%	0.10%	0.11%
FIRST NATIONAL BANK OF AK	13	1,539,862	13.68%	13.73%	0.05%	0.05%
OTHER SELLER SERVICER	10	834,847	10.53%	7.45%	0.03%	0.03%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	18	1,907,169	18.95%	17.01%	0.06%	0.06%
NO POOL INSURANCE	77	9,305,832	81.05%	82.99%	0.27%	0.29%

($) AT RISK LOAN BALANCE	8,042,725	71.73%
($) NOT AT RISK LOAN BALANCE	3,170,273	28.27%
($) EXISTING CONSTRUCTION	6,271,397	55.93%
($) NEW CONSTRUCTION	4,941,601	44.07%
($) FIRST TIME HOMEBUYER - YES	2,904,861	25.91%
($) FIRST TIME HOMEBUYER - NO	8,308,137	74.09%

WEIGHTED AVERAGE INTEREST RATE	7.422%
AVERAGE NOTE BEGINNING DATE	4/25/1994
AVERAGE NOTE REMAINING LIFE	21.29
AVERAGE OUTSTANDING BALANCE	118,032
AVERAGE MONTHLY P AND I	973

753 **VETERANS COLLATERALIZED BONDS 1993 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	211	13,440,962	99.53%	100.00%	0.73%	0.41%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.47%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**212**	**13,440,972**	**100.00%**	**100.00%**	**0.74%**	**0.41%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	2	193,378	0.95%	1.44%	0.01%	0.01%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**2**	**193,378**	**0.95%**	**1.44%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	212	13,440,972	100.00%	100.00%	0.74%	0.41%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	89	5,752,123	41.98%	42.80%	0.31%	0.18%
FAIRBANKS/NORTH POLE	29	1,646,346	13.68%	12.25%	0.10%	0.05%
WASILLA/PALMER	26	1,344,354	12.26%	10.00%	0.09%	0.04%
JUNEAU/KETCHIKAN	7	444,902	3.30%	3.31%	0.02%	0.01%
EAGLE RIVER/CHUGIAK	35	2,523,060	16.51%	18.77%	0.12%	0.08%
KENAI/SOLDOTNA	5	344,811	2.36%	2.57%	0.02%	0.01%
KODIAK	4	213,283	1.89%	1.59%	0.01%	0.01%
OTHER GEOGRAPHIC REGION	17	1,172,093	8.02%	8.72%	0.06%	0.04%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	16	1,307,120	7.55%	9.72%	0.06%	0.04%
FEDERALLY INSURED - VA	96	5,836,506	45.28%	43.42%	0.33%	0.18%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	7	526,716	3.30%	3.92%	0.02%	0.02%
UNINSURED	93	5,770,630	43.87%	42.93%	0.32%	0.18%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	212	13,440,972	100.00%	100.00%	0.74%	0.41%
SELLER SERVICER:						
WELLS FARGO	106	6,977,168	50.00%	51.91%	0.37%	0.22%
ALASKA USA	42	2,501,056	19.81%	18.61%	0.15%	0.08%
FIRST NATIONAL BANK OF AK	44	2,464,063	20.75%	18.33%	0.15%	0.08%
OTHER SELLER SERVICER	20	1,498,685	9.43%	11.15%	0.07%	0.05%
POOL INSURANCE:						
MGIC	55	2,506,543	25.94%	18.65%	0.19%	0.08%
OTHER POOL (INCLUDES FHA)	16	1,307,120	7.55%	9.72%	0.06%	0.04%
NO POOL INSURANCE	141	9,627,309	66.51%	71.63%	0.49%	0.30%

($) AT RISK LOAN BALANCE	9,513,475	70.78%
($) NOT AT RISK LOAN BALANCE	3,927,497	29.22%
($) EXISTING CONSTRUCTION	11,929,755	88.76%
($) NEW CONSTRUCTION	1,511,217	11.24%
($) FIRST TIME HOMEBUYER - YES	1,127,375	8.39%
($) FIRST TIME HOMEBUYER - NO	12,313,597	91.61%

WEIGHTED AVERAGE INTEREST RATE	6.869%
AVERAGE NOTE BEGINNING DATE	11/13/1993
AVERAGE NOTE REMAINING LIFE	12.14
AVERAGE OUTSTANDING BALANCE	63,701
AVERAGE MONTHLY P AND I	829

754 **VETERANS COLLATERALIZED BONDS 1994 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	817	86,612,354	100.00%	100.00%	2.84%	2.67%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**817**	**86,612,354**	**100.00%**	**100.00%**	**2.84%**	**2.67%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	15	1,424,524	1.84%	1.64%	0.05%	0.04%
60 DAYS PAST DUE	5	772,401	0.61%	0.89%	0.02%	0.02%
90 DAYS PAST DUE	1	176,991	0.12%	0.20%	0.00%	0.01%
120+ DAYS PAST DUE	2	183,914	0.24%	0.21%	0.01%	0.01%
TOTAL DELINQUENT	**23**	**2,557,830**	**2.82%**	**2.95%**	**0.08%**	**0.08%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	817	86,612,352	100.00%	100.00%	2.84%	2.67%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	308	32,879,633	37.70%	37.96%	1.07%	1.02%
FAIRBANKS/NORTH POLE	148	15,262,220	18.12%	17.62%	0.52%	0.47%
WASILLA/PALMER	77	8,011,054	9.42%	9.25%	0.27%	0.25%
JUNEAU/KETCHIKAN	71	8,402,811	8.69%	9.70%	0.25%	0.26%
EAGLE RIVER/CHUGIAK	117	13,423,458	14.32%	15.50%	0.41%	0.41%
KENAI/SOLDOTNA	31	2,806,540	3.79%	3.24%	0.11%	0.09%
KODIAK	14	1,034,822	1.71%	1.19%	0.05%	0.03%
OTHER GEOGRAPHIC REGION	51	4,791,814	6.24%	5.53%	0.18%	0.15%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	130	13,990,957	15.91%	16.15%	0.45%	0.43%
FEDERALLY INSURED - VA	299	31,781,705	36.60%	36.69%	1.04%	0.98%
FEDERALLY INSURED - FMH	2	211,021	0.24%	0.24%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	70	10,782,739	8.57%	12.45%	0.24%	0.33%
UNINSURED	316	29,845,930	38.68%	34.46%	1.10%	0.92%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	2	10,202	0.24%	0.01%	0.01%	0.00%
FREDDIE MAC (FHLMC)	46	864,306	5.63%	1.00%	0.16%	0.03%
NON-SECURITIZED	769	85,737,843	94.12%	98.99%	2.68%	2.65%
SELLER SERVICER:						
WELLS FARGO	334	37,814,290	40.88%	43.66%	1.16%	1.17%
ALASKA USA	310	29,513,158	37.94%	34.07%	1.08%	0.91%
FIRST NATIONAL BANK OF AK	95	9,097,578	11.63%	10.50%	0.33%	0.28%
OTHER SELLER SERVICER	78	10,187,326	9.55%	11.76%	0.27%	0.31%
POOL INSURANCE:						
MGIC	43	2,361,869	5.26%	2.73%	0.15%	0.07%
OTHER POOL (INCLUDES FHA)	176	14,855,263	21.54%	17.15%	0.61%	0.46%
NO POOL INSURANCE	598	69,395,220	73.19%	80.12%	2.08%	2.14%

($) AT RISK LOAN BALANCE	60,201,468	69.51%
($) NOT AT RISK LOAN BALANCE	26,410,886	30.49%
($) EXISTING CONSTRUCTION	63,192,662	72.96%
($) NEW CONSTRUCTION	23,419,692	27.04%
($) FIRST TIME HOMEBUYER - YES	24,043,192	27.76%
($) FIRST TIME HOMEBUYER - NO	62,569,162	72.24%

WEIGHTED AVERAGE INTEREST RATE	6.816%
AVERAGE NOTE BEGINNING DATE	5/5/1995
AVERAGE NOTE REMAINING LIFE	19.81
AVERAGE OUTSTANDING BALANCE	106,013
AVERAGE MONTHLY P AND I	888

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	112	11,704,275	100.00%	100.00%	0.39%	0.36%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**112**	**11,704,275**	**100.00%**	**100.00%**	**0.39%**	**0.36%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	5	335,068	4.46%	2.86%	0.02%	0.01%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	2	175,149	1.79%	1.50%	0.01%	0.01%
TOTAL DELINQUENT	**7**	**510,217**	**6.25%**	**4.36%**	**0.02%**	**0.02%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	112	11,704,274	100.00%	100.00%	0.39%	0.36%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	49	5,310,616	43.75%	45.37%	0.17%	0.16%
FAIRBANKS/NORTH POLE	18	1,823,138	16.07%	15.58%	0.06%	0.06%
WASILLA/PALMER	10	864,553	8.93%	7.39%	0.03%	0.03%
JUNEAU/KETCHIKAN	5	561,582	4.46%	4.80%	0.02%	0.02%
EAGLE RIVER/CHUGIAK	15	1,849,933	13.39%	15.81%	0.05%	0.06%
KENAI/SOLDOTNA	7	588,230	6.25%	5.03%	0.02%	0.02%
KODIAK	1	78,020	0.89%	0.67%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	7	628,202	6.25%	5.37%	0.02%	0.02%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	10	1,287,540	8.93%	11.00%	0.03%	0.04%
FEDERALLY INSURED - VA	53	6,185,444	47.32%	52.85%	0.18%	0.19%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	4	438,292	3.57%	3.74%	0.01%	0.01%
UNINSURED	45	3,792,998	40.18%	32.41%	0.16%	0.12%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	2	48,351	1.79%	0.41%	0.01%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	110	11,655,924	98.21%	99.59%	0.38%	0.36%
SELLER SERVICER:						
WELLS FARGO	63	6,600,082	56.25%	56.39%	0.22%	0.20%
ALASKA USA	25	2,854,982	22.32%	24.39%	0.09%	0.09%
FIRST NATIONAL BANK OF AK	13	1,165,923	11.61%	9.96%	0.05%	0.04%
OTHER SELLER SERVICER	11	1,083,287	9.82%	9.26%	0.04%	0.03%
POOL INSURANCE:						
MGIC	7	480,172	6.25%	4.10%	0.02%	0.01%
OTHER POOL (INCLUDES FHA)	10	1,287,540	8.93%	11.00%	0.03%	0.04%
NO POOL INSURANCE	95	9,936,562	84.82%	84.90%	0.33%	0.31%

($) AT RISK LOAN BALANCE	8,445,794	72.16%
($) NOT AT RISK LOAN BALANCE	3,258,481	27.84%
($) EXISTING CONSTRUCTION	8,791,029	75.11%
($) NEW CONSTRUCTION	2,913,246	24.89%
($) FIRST TIME HOMEBUYER - YES	4,545,657	38.84%
($) FIRST TIME HOMEBUYER - NO	7,158,618	61.16%

WEIGHTED AVERAGE INTEREST RATE	7.084%
AVERAGE NOTE BEGINNING DATE	4/11/1995
AVERAGE NOTE REMAINING LIFE	21.05
AVERAGE OUTSTANDING BALANCE	104,502
AVERAGE MONTHLY P AND I	867

756 | **VETERANS COLLATERALIZED BONDS 1997 FIRST**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	447	62,314,280	100.00%	100.00%	1.56%	1.92%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**447**	**62,314,280**	**100.00%**	**100.00%**	**1.56%**	**1.92%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	8	1,139,758	1.79%	1.83%	0.03%	0.04%
60 DAYS PAST DUE	1	100,112	0.22%	0.16%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	134,065	0.22%	0.22%	0.00%	0.00%
TOTAL DELINQUENT	**10**	**1,373,935**	**2.24%**	**2.20%**	**0.03%**	**0.04%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	447	62,314,288	100.00%	100.00%	1.56%	1.92%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	163	24,106,538	36.47%	38.69%	0.57%	0.74%
FAIRBANKS/NORTH POLE	85	11,361,942	19.02%	18.23%	0.30%	0.35%
WASILLA/PALMER	58	7,205,252	12.98%	11.56%	0.20%	0.22%
JUNEAU/KETCHIKAN	28	4,248,434	6.26%	6.82%	0.10%	0.13%
EAGLE RIVER/CHUGIAK	69	10,267,947	15.44%	16.48%	0.24%	0.32%
KENAI/SOLDOTNA	15	1,505,575	3.36%	2.42%	0.05%	0.05%
KODIAK	6	792,810	1.34%	1.27%	0.02%	0.02%
OTHER GEOGRAPHIC REGION	23	2,825,790	5.15%	4.53%	0.08%	0.09%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	47	6,099,085	10.51%	9.79%	0.16%	0.19%
FEDERALLY INSURED - VA	242	33,214,283	54.14%	53.30%	0.84%	1.03%
FEDERALLY INSURED - FMH	1	82,394	0.22%	0.13%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	33	5,594,143	7.38%	8.98%	0.11%	0.17%
UNINSURED	124	17,324,383	27.74%	27.80%	0.43%	0.53%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	447	62,314,280	100.00%	100.00%	1.56%	1.92%
SELLER SERVICER:						
WELLS FARGO	266	37,737,834	59.51%	60.56%	0.93%	1.17%
ALASKA USA	98	13,717,724	21.92%	22.01%	0.34%	0.42%
FIRST NATIONAL BANK OF AK	42	5,349,919	9.40%	8.59%	0.15%	0.17%
OTHER SELLER SERVICER	41	5,508,811	9.17%	8.84%	0.14%	0.17%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	47	6,099,085	10.51%	9.79%	0.16%	0.19%
NO POOL INSURANCE	400	56,215,203	89.49%	90.21%	1.39%	1.74%

($) AT RISK LOAN BALANCE	46,023,294	73.86%
($) NOT AT RISK LOAN BALANCE	16,290,985	26.14%
($) EXISTING CONSTRUCTION	36,108,215	57.95%
($) NEW CONSTRUCTION	26,206,065	42.05%
($) FIRST TIME HOMEBUYER - YES	16,358,846	26.25%
($) FIRST TIME HOMEBUYER - NO	45,955,434	73.75%

WEIGHTED AVERAGE INTEREST RATE	6.545%
AVERAGE NOTE BEGINNING DATE	8/12/1997
AVERAGE NOTE REMAINING LIFE	24.53
AVERAGE OUTSTANDING BALANCE	139,406
AVERAGE MONTHLY P AND I	988

757 **VETERANS COLLATERALIZED BONDS 1998 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	350	51,742,763	100.00%	100.00%	1.22%	1.60%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**350**	**51,742,763**	**100.00%**	**100.00%**	**1.22%**	**1.60%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	8	1,259,769	2.29%	2.43%	0.03%	0.04%
60 DAYS PAST DUE	2	278,793	0.57%	0.54%	0.01%	0.01%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	129,385	0.29%	0.25%	0.00%	0.00%
TOTAL DELINQUENT	**11**	**1,667,947**	**3.14%**	**3.22%**	**0.04%**	**0.05%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	350	51,742,769	100.00%	100.00%	1.22%	1.60%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	128	19,264,019	36.57%	37.23%	0.45%	0.59%
FAIRBANKS/NORTH POLE	75	10,257,962	21.43%	19.82%	0.26%	0.32%
WASILLA/PALMER	51	7,375,034	14.57%	14.25%	0.18%	0.23%
JUNEAU/KETCHIKAN	33	5,243,239	9.43%	10.13%	0.11%	0.16%
EAGLE RIVER/CHUGIAK	41	6,706,146	11.71%	12.96%	0.14%	0.21%
KENAI/SOLDOTNA	4	484,707	1.14%	0.94%	0.01%	0.01%
KODIAK	3	496,456	0.86%	0.96%	0.01%	0.02%
OTHER GEOGRAPHIC REGION	15	1,915,206	4.29%	3.70%	0.05%	0.06%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	43	6,005,423	12.29%	11.61%	0.15%	0.19%
FEDERALLY INSURED - VA	167	24,595,756	47.71%	47.53%	0.58%	0.76%
FEDERALLY INSURED - FMH	2	234,317	0.57%	0.45%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	40	7,427,469	11.43%	14.35%	0.14%	0.23%
UNINSURED	98	13,479,804	28.00%	26.05%	0.34%	0.42%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	350	51,742,763	100.00%	100.00%	1.22%	1.60%
SELLER SERVICER:						
WELLS FARGO	215	31,612,880	61.43%	61.10%	0.75%	0.98%
ALASKA USA	70	10,274,332	20.00%	19.86%	0.24%	0.32%
FIRST NATIONAL BANK OF AK	22	3,391,644	6.29%	6.55%	0.08%	0.10%
OTHER SELLER SERVICER	43	6,463,913	12.29%	12.49%	0.15%	0.20%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	43	6,005,423	12.29%	11.61%	0.15%	0.19%
NO POOL INSURANCE	307	45,737,346	87.71%	88.39%	1.07%	1.41%

($) AT RISK LOAN BALANCE	37,596,745	72.66%
($) NOT AT RISK LOAN BALANCE	14,146,019	27.34%
($) EXISTING CONSTRUCTION	33,312,741	64.38%
($) NEW CONSTRUCTION	18,430,022	35.62%
($) FIRST TIME HOMEBUYER - YES	14,167,128	27.38%
($) FIRST TIME HOMEBUYER - NO	37,575,635	72.62%

WEIGHTED AVERAGE INTEREST RATE	6.236%
AVERAGE NOTE BEGINNING DATE	10/5/1998
AVERAGE NOTE REMAINING LIFE	24.75
AVERAGE OUTSTANDING BALANCE	147,836
AVERAGE MONTHLY P AND I	1,014

758 **VETERANS COLLATERALIZED BONDS 1999 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	663	105,318,730	100.00%	100.00%	2.31%	3.25%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**663**	**105,318,730**	**100.00%**	**100.00%**	**2.31%**	**3.25%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	8	1,159,808	1.21%	1.10%	0.03%	0.04%
60 DAYS PAST DUE	1	126,581	0.15%	0.12%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	61,395	0.15%	0.06%	0.00%	0.00%
TOTAL DELINQUENT	**10**	**1,347,784**	**1.51%**	**1.28%**	**0.03%**	**0.04%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	663	105,318,728	100.00%	100.00%	2.31%	3.25%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	259	43,159,160	39.06%	40.98%	0.90%	1.33%
FAIRBANKS/NORTH POLE	118	17,334,553	17.80%	16.46%	0.41%	0.54%
WASILLA/PALMER	96	13,751,745	14.48%	13.06%	0.33%	0.42%
JUNEAU/KETCHIKAN	40	6,664,600	6.03%	6.33%	0.14%	0.21%
EAGLE RIVER/CHUGIAK	85	15,645,294	12.82%	14.86%	0.30%	0.48%
KENAI/SOLDOTNA	21	2,737,371	3.17%	2.60%	0.07%	0.08%
KODIAK	7	1,119,934	1.06%	1.06%	0.02%	0.03%
OTHER GEOGRAPHIC REGION	37	4,906,071	5.58%	4.66%	0.13%	0.15%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	71	10,222,112	10.71%	9.71%	0.25%	0.32%
FEDERALLY INSURED - VA	318	47,971,368	47.96%	45.55%	1.11%	1.48%
FEDERALLY INSURED - FMH	2	221,386	0.30%	0.21%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	105	20,483,976	15.84%	19.45%	0.37%	0.63%
UNINSURED	167	26,419,886	25.19%	25.09%	0.58%	0.82%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	663	105,318,730	100.00%	100.00%	2.31%	3.25%
SELLER SERVICER:						
WELLS FARGO	386	61,634,208	58.22%	58.52%	1.34%	1.90%
ALASKA USA	148	23,330,943	22.32%	22.15%	0.52%	0.72%
FIRST NATIONAL BANK OF AK	61	9,778,947	9.20%	9.29%	0.21%	0.30%
OTHER SELLER SERVICER	68	10,574,630	10.26%	10.04%	0.24%	0.33%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	71	10,222,112	10.71%	9.71%	0.25%	0.32%
NO POOL INSURANCE	592	95,096,616	89.29%	90.29%	2.06%	2.94%

($) AT RISK LOAN BALANCE	78,405,555	74.45%
($) NOT AT RISK LOAN BALANCE	26,913,175	25.55%
($) EXISTING CONSTRUCTION	60,542,955	57.49%
($) NEW CONSTRUCTION	44,775,775	42.51%
($) FIRST TIME HOMEBUYER - YES	19,330,855	18.35%
($) FIRST TIME HOMEBUYER - NO	85,987,875	81.65%

WEIGHTED AVERAGE INTEREST RATE	6.449%
AVERAGE NOTE BEGINNING DATE	7/16/1999
AVERAGE NOTE REMAINING LIFE	26.19
AVERAGE OUTSTANDING BALANCE	158,852
AVERAGE MONTHLY P AND I	1,076

759 **VETERANS COLLATERALIZED BONDS 2000 FIRST**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	468	75,036,027	100.00%	100.00%	1.63%	2.32%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**468**	**75,036,027**	**100.00%**	**100.00%**	**1.63%**	**2.32%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	7	1,281,028	1.50%	1.71%	0.02%	0.04%
60 DAYS PAST DUE	1	209,587	0.21%	0.28%	0.00%	0.01%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**8**	**1,490,615**	**1.71%**	**1.99%**	**0.03%**	**0.05%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	468	75,036,032	100.00%	100.00%	1.63%	2.32%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	196	32,507,122	41.88%	43.32%	0.68%	1.00%
FAIRBANKS/NORTH POLE	80	12,192,466	17.09%	16.25%	0.28%	0.38%
WASILLA/PALMER	67	9,457,168	14.32%	12.60%	0.23%	0.29%
JUNEAU/KETCHIKAN	34	6,379,394	7.26%	8.50%	0.12%	0.20%
EAGLE RIVER/CHUGIAK	46	8,351,980	9.83%	11.13%	0.16%	0.26%
KENAI/SOLDOTNA	16	2,008,409	3.42%	2.68%	0.06%	0.06%
KODIAK	4	610,212	0.85%	0.81%	0.01%	0.02%
OTHER GEOGRAPHIC REGION	25	3,529,281	5.34%	4.70%	0.09%	0.11%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	58	8,650,794	12.39%	11.53%	0.20%	0.27%
FEDERALLY INSURED - VA	217	34,089,055	46.37%	45.43%	0.76%	1.05%
FEDERALLY INSURED - FMH	2	211,012	0.43%	0.28%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	62	11,830,899	13.25%	15.77%	0.22%	0.37%
UNINSURED	129	20,254,272	27.56%	26.99%	0.45%	0.63%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	468	75,036,027	100.00%	100.00%	1.63%	2.32%
SELLER SERVICER:						
WELLS FARGO	243	38,760,925	51.92%	51.66%	0.85%	1.20%
ALASKA USA	127	20,410,496	27.14%	27.20%	0.44%	0.63%
FIRST NATIONAL BANK OF AK	32	5,294,454	6.84%	7.06%	0.11%	0.16%
OTHER SELLER SERVICER	66	10,570,157	14.10%	14.09%	0.23%	0.33%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	58	8,650,794	12.39%	11.53%	0.20%	0.27%
NO POOL INSURANCE	410	66,385,238	87.61%	88.47%	1.43%	2.05%

($) AT RISK LOAN BALANCE	55,189,095	73.55%
($) NOT AT RISK LOAN BALANCE	19,846,932	26.45%
($) EXISTING CONSTRUCTION	47,038,967	62.69%
($) NEW CONSTRUCTION	27,997,060	37.31%
($) FIRST TIME HOMEBUYER - YES	23,469,943	31.28%
($) FIRST TIME HOMEBUYER - NO	51,566,084	68.72%

WEIGHTED AVERAGE INTEREST RATE	6.556%
AVERAGE NOTE BEGINNING DATE	10/25/2000
AVERAGE NOTE REMAINING LIFE	27.13
AVERAGE OUTSTANDING BALANCE	160,333
AVERAGE MONTHLY P AND I	1,081

760 **VETERANS COLLATERALIZED BONDS 2002 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	311	55,214,825	100.00%	100.00%	1.08%	1.70%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**311**	**55,214,825**	**100.00%**	**100.00%**	**1.08%**	**1.70%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	311	55,214,826	100.00%	100.00%	1.08%	1.70%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	136	24,591,938	43.73%	44.54%	0.47%	0.76%
FAIRBANKS/NORTH POLE	46	7,630,729	14.79%	13.82%	0.16%	0.24%
WASILLA/PALMER	53	8,611,835	17.04%	15.60%	0.18%	0.27%
JUNEAU/KETCHIKAN	15	3,099,610	4.82%	5.61%	0.05%	0.10%
EAGLE RIVER/CHUGIAK	41	8,223,821	13.18%	14.89%	0.14%	0.25%
KENAI/SOLDOTNA	4	595,842	1.29%	1.08%	0.01%	0.02%
KODIAK	3	478,654	0.96%	0.87%	0.01%	0.01%
OTHER GEOGRAPHIC REGION	13	1,982,397	4.18%	3.59%	0.05%	0.06%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	29	4,545,629	9.32%	8.23%	0.10%	0.14%
FEDERALLY INSURED - VA	147	24,058,944	47.27%	43.57%	0.51%	0.74%
FEDERALLY INSURED - FMH	1	137,532	0.32%	0.25%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	37	7,931,812	11.90%	14.37%	0.13%	0.24%
UNINSURED	97	18,540,909	31.19%	33.58%	0.34%	0.57%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	311	55,214,825	100.00%	100.00%	1.08%	1.70%
SELLER SERVICER:						
WELLS FARGO	93	15,650,596	29.90%	28.34%	0.32%	0.48%
ALASKA USA	94	16,438,433	30.23%	29.77%	0.33%	0.51%
FIRST NATIONAL BANK OF AK	90	16,066,339	28.94%	29.10%	0.31%	0.50%
OTHER SELLER SERVICER	34	7,059,458	10.93%	12.79%	0.12%	0.22%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	29	4,545,629	9.32%	8.23%	0.10%	0.14%
NO POOL INSURANCE	282	50,669,197	90.68%	91.77%	0.98%	1.56%

($) AT RISK LOAN BALANCE	43,050,327	77.97%
($) NOT AT RISK LOAN BALANCE	12,164,498	22.03%
($) EXISTING CONSTRUCTION	34,639,514	62.74%
($) NEW CONSTRUCTION	20,575,311	37.26%
($) FIRST TIME HOMEBUYER - YES	10,474,427	18.97%
($) FIRST TIME HOMEBUYER - NO	44,740,398	81.03%

WEIGHTED AVERAGE INTEREST RATE	6.280%
AVERAGE NOTE BEGINNING DATE	11/6/2001
AVERAGE NOTE REMAINING LIFE	28.34
AVERAGE OUTSTANDING BALANCE	177,540
AVERAGE MONTHLY P AND I	1,136

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **12/31/2002**

GEOGRAPHIC REGION	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	12,107	1,371,340,411	42.22%	42.35%	574	51,980,905	4.74%	3.79%
FAIRBANKS/NORTHPOLE	3,340	353,870,326	11.65%	10.93%	90	7,307,511	2.69%	2.07%
WASILLA/PALMER	3,123	329,290,417	10.89%	10.17%	150	15,297,087	4.80%	4.65%
JUNEAU/KETCHIKAN	1,834	233,269,151	6.39%	7.20%	47	4,694,570	2.56%	2.01%
EAGLE RIVER/CHUGIAK	1,746	226,685,843	6.09%	7.00%	44	4,427,249	2.52%	1.95%
KENAI/SOLDOTNA	1,429	142,810,132	4.98%	4.41%	72	7,583,355	5.04%	5.31%
OTHER KENAI PENNINSULA	1,245	142,712,492	4.34%	4.41%	39	3,667,893	3.13%	2.57%
KODIAK	855	112,993,763	2.98%	3.49%	25	2,743,897	2.92%	2.43%
OTHER SOUTHEAST	945	104,118,979	3.30%	3.22%	19	1,442,436	2.01%	1.39%
OTHER NORTH	795	80,715,862	2.77%	2.49%	43	4,234,803	5.41%	5.25%
OTHER SOUTHWEST	650	77,280,745	2.27%	2.39%	33	3,039,521	5.08%	3.93%
OTHER SOUTHCENTRAL	610	63,302,483	2.13%	1.95%	25	2,413,325	4.10%	3.81%
AHFC TOTAL	**28,679**	**3,238,390,603**	**100.00%**	**100.00%**	**1,161**	**108,832,552**	**4.05%**	**3.36%**

PROPERTY TYPE	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	21,192	2,311,985,273	73.89%	71.39%	849	82,672,374	4.01%	3.58%
CONDOMINIUM	3,670	288,994,009	12.80%	8.92%	148	10,968,110	4.03%	3.80%
MULTI-PLEX	344	285,317,596	1.20%	8.81%	2	1,436,686	0.58%	0.50%
ZERO LOT LINE	1,508	143,539,032	5.26%	4.43%	73	7,083,212	4.84%	4.93%
DUPLEX	1,081	137,440,662	3.77%	4.24%	36	4,040,190	3.33%	2.94%
PLANNED UNIT DEVELOPMENT	457	46,638,765	1.59%	1.44%	17	1,431,761	3.72%	3.07%
MOBILE HOME TYPE I	106	9,477,707	0.37%	0.29%	8	648,682	7.55%	6.84%
FOUR-PLEX	61	9,210,269	0.21%	0.28%	2	346,730	3.28%	3.76%
MOBILE HOME TYPE II	238	2,959,731	0.83%	0.09%	26	204,807	10.92%	6.92%
TRI-PLEX	22	2,827,559	0.08%	0.09%	0	0	0.00%	0.00%
AHFC TOTAL	**28,679**	**3,238,390,603**	**100.00%**	**100.00%**	**1,161**	**108,832,552**	**4.05%**	**3.36%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **12/31/2002**

SELLER SERVICER	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	14,268	1,632,826,358	49.75%	50.42%	676	65,392,915	4.74%	4.00%
ALASKA USA FCU	6,679	689,023,957	23.29%	21.28%	278	25,682,655	4.16%	3.73%
FIRST NATIONAL BANK OF AK	5,093	579,270,963	17.76%	17.89%	137	11,735,116	2.69%	2.03%
MT. MCKINLEY MUTUAL SAVINGS	509	57,752,183	1.77%	1.78%	7	601,145	1.38%	1.04%
FIRST BANK	409	55,962,646	1.43%	1.73%	1	61,135	0.24%	0.11%
DENALI STATE BANK	379	40,941,506	1.32%	1.26%	7	529,523	1.85%	1.29%
NORTHERN SCHOOLS FCU	46	32,581,293	0.16%	1.01%	0	0	0.00%	0.00%
ALASKA PACIFIC BANK	297	32,415,766	1.04%	1.00%	6	398,775	2.02%	1.23%
SEATTLE MORTGAGE	264	32,381,013	0.92%	1.00%	12	1,340,300	4.55%	4.14%
COUNTRYWIDE HOME LOANS	260	31,590,298	0.91%	0.98%	12	1,423,423	4.62%	4.51%
KODIAK ISLAND HA	226	27,571,710	0.79%	0.85%	18	1,289,502	7.96%	4.68%
NORTHRIM BANK	130	17,365,075	0.45%	0.54%	1	108,723	0.77%	0.63%
TLINGIT-HAIDA HA	94	6,856,543	0.33%	0.21%	5	238,903	5.32%	3.48%
AHFC DIRECT SERVICING	25	1,851,293	0.09%	0.06%	1	30,437	4.00%	1.64%
AHFC TOTAL	**28,679**	**3,238,390,603**	**100.00%**	**100.00%**	**1,161**	**108,832,552**	**4.05%**	**3.36%**

PRIMARY INSURANCE	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
UNINSURED	10,807	1,229,258,043	37.68%	37.96%	319	23,768,594	2.95%	1.93%
FEDERALLY INSURED - FHA	8,851	951,616,531	30.86%	29.39%	519	54,550,117	5.86%	5.73%
FEDERALLY INSURED - VA	5,141	618,981,829	17.93%	19.11%	163	16,810,062	3.17%	2.72%
PRIVATE MORTGAGE INSURANCE	2,885	330,788,384	10.06%	10.21%	101	7,495,589	3.50%	2.27%
FEDERALLY INSURED - FMH	995	107,745,817	3.47%	3.33%	59	6,208,190	5.93%	5.76%
AHFC TOTAL	**28,679**	**3,238,390,603**	**100.00%**	**100.00%**	**1,161**	**108,832,552**	**4.05%**	**3.36%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: **12/31/2002**

LOAN SECURITIZATION	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	27,579	3,183,249,403	96.16%	98.30%	1,093	104,940,316	3.96%	3.30%
GNMA (GINNIE MAE) LOANS	727	41,254,598	2.53%	1.27%	53	3,307,917	7.29%	8.02%
FNMA (FANNIE MAE) LOANS	246	9,365,298	0.86%	0.29%	8	414,268	3.25%	4.42%
FHLMC (FREDDIE MAC) LOANS	127	4,521,305	0.44%	0.14%	7	170,051	5.51%	3.76%
AHFC TOTAL	**28,679**	**3,238,390,603**	**100.00%**	**100.00%**	**1,161**	**108,832,552**	**4.05%**	**3.36%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: REAL ESTATE OWNED AND INSURANCE RECEIVABLES SUMMARY BY FUND

As of: **12/31/2002**

FUND DESCRIPTION	REAL ESTATE OWNED Numbers	Dollars	% of #	% of $	INSURANCE RECEIVABLES Numbers	Dollars	% of #	% of $
100 CORPORATION	0	0	0.00%	0.00%	1	10	2.22%	100.00%
110 RURAL HOUSING ASSISTANCE	0	0	0.00%	0.00%	7	33,022	15.56%	100.00%
260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	0	0	0.00%	0.00%	0	0	0.00%	0.00%
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
480 MORTGAGE REVENUE BONDS 1996 SERIES A	0	0	0.00%	0.00%	5	50	11.11%	100.00%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	1	84,097	33.33%	20.75%	2	20	4.44%	100.00%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	0	0	0.00%	0.00%	2	20	4.44%	100.00%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	0	0	0.00%	0.00%	6	60	13.33%	100.00%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	0	0	0.00%	0.00%	3	30	6.67%	100.00%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	0	0	0.00%	0.00%	3	3,520	6.67%	100.00%
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	0	0	0.00%	0.00%	8	80	17.78%	100.00%
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	1	188,754	33.33%	46.58%	1	10	2.22%	100.00%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	1	132,365	33.33%	32.67%	2	69,458	4.44%	100.00%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	0	0	0.00%	0.00%	4	23,633	8.89%	100.00%
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
750 VETERANS COLLATERALIZED BONDS 1991 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
751 VETERANS COLLATERALIZED BONDS 1991 SECOND	0	0	0.00%	0.00%	0	0	0.00%	0.00%
752 VETERANS COLLATERALIZED BONDS 1992 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
753 VETERANS COLLATERALIZED BONDS 1993 FIRST	0	0	0.00%	0.00%	1	10	2.22%	100.00%
754 VETERANS COLLATERALIZED BONDS 1994 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
755 VETERANS COLLATERALIZED BONDS 1995 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
AHFC TOTAL	**3**	**405,216**	**100.00%**	**100.00%**	**45**	**129,923**	**100.00%**	**100.00%**

	MORTGAGES AND LOANS				DELINQUENCIES			
ALASKA CITY	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
AMBLER, AK	1	61,606	0.00%	0.00%	0	0	0.00%	0.00%
ANCHOR POINT, AK	67	6,876,991	0.23%	0.21%	2	208,684	2.99%	3.03%
ANCHORAGE, AK	12,107	1,371,340,411	42.22%	42.35%	574	51,980,905	4.74%	3.79%
ANDERSON, AK	11	660,601	0.04%	0.02%	0	0	0.00%	0.00%
ANGOON, AK	2	347,761	0.01%	0.01%	0	0	0.00%	0.00%
ANIAK, AK	17	1,434,836	0.06%	0.04%	1	64,844	5.88%	4.52%
AUKE BAY, AK	2	40,062	0.01%	0.00%	0	0	0.00%	0.00%
BARROW, AK	178	22,820,498	0.62%	0.70%	12	1,504,592	6.74%	6.59%
BETHEL, AK	367	46,385,815	1.28%	1.43%	7	500,755	1.91%	1.08%
BIG LAKE, AK	55	5,374,797	0.19%	0.17%	5	287,911	9.09%	5.36%
CANTWELL, AK	1	34,323	0.00%	0.00%	0	0	0.00%	0.00%
CENTRAL, AK	1	47,109	0.00%	0.00%	0	0	0.00%	0.00%
CHEVAK, AK	1	6,021	0.00%	0.00%	1	6,021	100.00%	100.01%
CHITNA, AK	1	9,321	0.00%	0.00%	1	9,321	100.00%	100.00%
CHUGIAK, AK	374	42,799,404	1.30%	1.32%	11	726,220	2.94%	1.70%
CLAM GULCH, AK	6	542,462	0.02%	0.02%	0	0	0.00%	0.00%
CLEAR, AK	2	99,147	0.01%	0.00%	0	0	0.00%	0.00%
COFFMAN COVE, AK	2	261,073	0.01%	0.01%	0	0	0.00%	0.00%
COLD BAY, AK	2	196,324	0.01%	0.01%	1	107,651	50.00%	54.83%
COOPER LANDING, AK	7	797,587	0.02%	0.02%	0	0	0.00%	0.00%
COPPER CENTER, AK	18	2,087,795	0.06%	0.06%	2	147,307	11.11%	7.06%
CORDOVA, AK	158	16,133,511	0.55%	0.50%	5	575,981	3.16%	3.57%
CRAIG, AK	68	9,235,756	0.24%	0.29%	1	61,135	1.47%	0.66%
DELTA JUNCTION, AK	97	7,104,279	0.34%	0.22%	3	289,289	3.09%	4.07%
DENALI PARK, AK	6	964,701	0.02%	0.03%	0	0	0.00%	0.00%
DILLINGHAM, AK	102	10,754,600	0.36%	0.33%	4	205,205	3.92%	1.91%
DOUGLAS, AK	66	8,295,994	0.23%	0.26%	1	70,895	1.52%	0.85%
DUTCH HARBOR, AK	3	401,738	0.01%	0.01%	0	0	0.00%	0.00%
EAGLE RIVER, AK	1,372	183,886,439	4.78%	5.68%	33	3,701,029	2.41%	2.01%
EAGLE, AK	2	112,029	0.01%	0.00%	0	0	0.00%	0.00%
ELFIN COVE, AK	1	46,451	0.00%	0.00%	0	0	0.00%	0.00%
EMMONAK, AK	2	67,287	0.01%	0.00%	0	0	0.00%	0.00%
ESTER, AK	6	513,835	0.02%	0.02%	0	0	0.00%	0.00%
FAIRBANKS, AK	2,352	247,135,702	8.20%	7.63%	60	4,400,315	2.55%	1.78%
FALSE PASS, AK	1	58,824	0.00%	0.00%	0	0	0.00%	0.00%
FORT YUKON, AK	13	487,539	0.05%	0.02%	0	0	0.00%	0.00%
GAKONA, AK	2	157,414	0.01%	0.00%	0	0	0.00%	0.00%
GALENA, AK	28	1,699,781	0.10%	0.05%	1	29,038	3.57%	1.71%
GIRDWOOD, AK	59	6,440,101	0.21%	0.20%	2	152,679	3.39%	2.37%
GLENNALLEN, AK	42	4,580,327	0.15%	0.14%	1	14,536	2.38%	0.32%
GUSTAVUS, AK	10	1,308,369	0.03%	0.04%	0	0	0.00%	0.00%
HAINES, AK	76	6,317,071	0.27%	0.20%	1	26,831	1.32%	0.42%
HEALY, AK	49	5,268,967	0.17%	0.16%	1	68,751	2.04%	1.30%
HOMER, AK	410	50,911,983	1.43%	1.57%	7	743,417	1.71%	1.46%
HOONAH, AK	18	1,654,711	0.06%	0.05%	0	0	0.00%	0.00%
HOPE, AK	4	376,686	0.01%	0.01%	1	147,911	25.00%	39.27%
HOUSTON, AK	25	2,409,590	0.09%	0.07%	2	165,483	8.00%	6.87%
HYDER, AK	1	86,859	0.00%	0.00%	0	0	0.00%	0.00%
ILIAMNA, AK	5	274,225	0.02%	0.01%	1	72,169	20.00%	26.32%
INDIAN, AK	2	78,313	0.01%	0.00%	0	0	0.00%	0.00%
JUNEAU, AK	1,138	140,369,448	3.97%	4.33%	33	3,439,577	2.90%	2.45%
KAKE, AK	4	483,079	0.01%	0.01%	0	0	0.00%	0.00%
KASIGLUK, AK	3	132,154	0.01%	0.00%	0	0	0.00%	0.00%
KASILOF, AK	61	6,686,730	0.21%	0.21%	1	82,620	1.64%	1.24%
KENAI, AK	673	64,978,630	2.35%	2.01%	47	4,739,554	6.98%	7.29%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

As of: **12/31/2002**

ALASKA CITY	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
KETCHIKAN, AK	696	92,899,704	2.43%	2.87%	14	1,254,993	2.01%	1.35%
KIANA, AK	3	326,733	0.01%	0.01%	0	0	0.00%	0.00%
KING COVE, AK	5	476,256	0.02%	0.01%	3	175,730	60.00%	36.90%
KING SALMON, AK	16	2,761,869	0.06%	0.09%	1	82,035	6.25%	2.97%
KLAWOCK, AK	22	2,556,251	0.08%	0.08%	0	0	0.00%	0.00%
KODIAK C G, AK	1	118,513	0.00%	0.00%	0	0	0.00%	0.00%
KODIAK, AK	854	112,875,250	2.98%	3.49%	25	2,743,897	2.93%	2.43%
KOTZEBUE, AK	113	11,297,895	0.39%	0.35%	8	963,259	7.08%	8.53%
KOYUK, AK	1	113,501	0.00%	0.00%	0	0	0.00%	0.00%
KWETHLUK, AK	7	330,422	0.02%	0.01%	0	0	0.00%	0.00%
LAKE MINCHUMINA, AK	1	21,134	0.00%	0.00%	0	0	0.00%	0.00%
LARSON BAY, AK	2	66,893	0.01%	0.00%	0	0	0.00%	0.00%
LOWER KALSKAG, AK	1	55,076	0.00%	0.00%	0	0	0.00%	0.00%
MANLEY HOT SPR, AK	3	80,352	0.01%	0.00%	0	0	0.00%	0.00%
MANOKOTAK, AK	2	61,912	0.01%	0.00%	1	22,775	50.00%	36.79%
MCGRATH, AK	16	705,753	0.06%	0.02%	1	52,040	6.25%	7.37%
MEKORYUK, AK	4	242,873	0.01%	0.01%	0	0	0.00%	0.00%
METLAKATLA, AK	16	1,080,286	0.06%	0.03%	2	92,967	12.50%	8.61%
MEYERS CHUCK, AK	1	133,157	0.00%	0.00%	0	0	0.00%	0.00%
MOOSE PASS, AK	7	924,381	0.02%	0.03%	0	0	0.00%	0.00%
MOUNTAIN VILLAGE, AK	1	44,827	0.00%	0.00%	0	0	0.00%	0.00%
NAKNEK, AK	23	2,420,266	0.08%	0.07%	5	548,400	21.74%	22.66%
NENANA, AK	14	715,542	0.05%	0.02%	0	0	0.00%	0.00%
NIKISKI, AK	205	22,461,810	0.71%	0.69%	9	906,416	4.39%	4.04%
NIKOLAI, AK	1	29,342	0.00%	0.00%	0	0	0.00%	0.00%
NINILCHIK, AK	24	2,216,944	0.08%	0.07%	1	19,294	4.17%	0.87%
NOME, AK	280	29,996,529	0.98%	0.93%	15	1,102,266	5.36%	3.67%
NONDALTON, AK	1	57,689	0.00%	0.00%	0	0	0.00%	0.00%
NOORVIK, AK	2	324,795	0.01%	0.01%	1	147,480	50.00%	45.41%
NORTH POLE, AK	988	106,734,624	3.45%	3.30%	30	2,907,196	3.04%	2.72%
NORTHWAY, AK	1	28,481	0.00%	0.00%	0	0	0.00%	0.00%
NUIQSUT, AK	1	91,960	0.00%	0.00%	0	0	0.00%	0.00%
OUZINKIE, AK	3	371,479	0.01%	0.01%	0	0	0.00%	0.00%
PALMER, AK	1,056	117,373,721	3.68%	3.62%	42	4,578,454	3.98%	3.90%
PELICAN, AK	11	694,639	0.04%	0.02%	0	0	0.00%	0.00%
PETERSBURG, AK	240	29,053,290	0.84%	0.90%	5	503,344	2.08%	1.73%
PORT ALEXANDER, AK	3	172,448	0.01%	0.01%	0	0	0.00%	0.00%
PORT ALSWORTH, AK	2	160,494	0.01%	0.00%	0	0	0.00%	0.00%
PORT HEIDEN, AK	1	50,361	0.00%	0.00%	0	0	0.00%	0.00%
PORT LIONS, AK	1	102,418	0.00%	0.00%	0	0	0.00%	0.00%
QUINHAGAK, AK	1	151,510	0.00%	0.00%	0	0	0.00%	0.00%
SALCHA, AK	15	1,619,721	0.05%	0.05%	2	124,249	13.33%	7.67%
SAND POINT, AK	18	973,480	0.06%	0.03%	4	187,649	22.22%	19.28%
SELAWIK, AK	1	43,481	0.00%	0.00%	0	0	0.00%	0.00%
SELDOVIA, AK	19	1,350,538	0.07%	0.04%	1	31,806	5.26%	2.36%
SEWARD, AK	202	22,542,864	0.70%	0.70%	7	655,288	3.47%	2.91%
SHISHMAREF, AK	1	74,630	0.00%	0.00%	1	74,630	100.00%	100.00%
SITKA, AK	223	24,142,897	0.78%	0.75%	5	391,770	2.24%	1.62%
SKAGWAY, AK	52	5,897,433	0.18%	0.18%	1	149,323	1.92%	2.53%
SOLDOTNA, AK	756	77,831,502	2.64%	2.40%	25	2,843,801	3.31%	3.65%
SOUTH NAKNEK, AK	1	289,065	0.00%	0.01%	0	0	0.00%	0.00%
ST GEORGE, AK	1	37,412	0.00%	0.00%	0	0	0.00%	0.00%
ST MARYS, AK	7	792,451	0.02%	0.02%	1	86,418	14.29%	10.91%
ST MICHAELS, AK	1	24,418	0.00%	0.00%	0	0	0.00%	0.00%
ST PAUL ISLAND, AK	6	367,029	0.02%	0.01%	0	0	0.00%	0.00%

ALASKA CITY	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
STERLING, AK	172	20,505,100	0.60%	0.63%	8	719,778	4.65%	3.51%
SUTTON, AK	18	1,433,005	0.06%	0.04%	0	0	0.00%	0.00%
TALKEETNA, AK	25	2,244,017	0.09%	0.07%	1	67,618	4.00%	3.01%
TANANA, AK	1	24,207	0.00%	0.00%	0	0	0.00%	0.00%
TENAKEE, AK	2	71,062	0.01%	0.00%	0	0	0.00%	0.00%
THORNE BAY, AK	15	1,446,065	0.05%	0.04%	1	55,026	6.67%	3.81%
TOGIAK, AK	1	21,578	0.00%	0.00%	1	21,578	100.00%	100.00%
TOK, AK	27	2,194,097	0.09%	0.07%	1	22,041	3.70%	1.00%
TRAPPER CREEK, AK	6	421,690	0.02%	0.01%	1	105,543	16.67%	25.03%
TWO RIVERS, AK	2	198,384	0.01%	0.01%	0	0	0.00%	0.00%
UNALAKLEET, AK	10	1,149,785	0.03%	0.04%	0	0	0.00%	0.00%
UNALASKA, AK	43	7,733,564	0.15%	0.24%	2	958,291	4.65%	12.39%
VALDEZ, AK	129	16,024,845	0.45%	0.49%	4	896,793	3.10%	5.60%
WASILLA, AK	2,067	211,916,696	7.21%	6.54%	108	10,718,633	5.22%	5.06%
WHALE PASS, AK	2	214,687	0.01%	0.01%	0	0	0.00%	0.00%
WILLOW, AK	27	2,898,512	0.09%	0.09%	0	0	0.00%	0.00%
WRANGELL, AK	103	10,709,346	0.36%	0.33%	2	91,145	1.94%	0.85%
YAKUTAT, AK	15	1,178,600	0.05%	0.04%	0	0	0.00%	0.00%
AHFC TOTAL	**28,679**	**3,238,390,603**	**100.00%**	**100.00%**	**1,161**	**108,832,552**	**4.05%**	**3.36%**

100 CORPORATION

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ETAX	145	23,428,545	13.5%	16.3%	6	899,967	4.14%	3.84%
SRR30	132	19,743,421	12.3%	13.7%	3	213,076	2.27%	1.08%
SRHRF	1	13,083,012	0.1%	9.1%	0	0	0.00%	0.00%
SRETX	77	12,005,605	7.2%	8.4%	0	0	0.00%	0.00%
SRR15	103	10,487,867	9.6%	7.3%	2	377,850	1.94%	3.60%
SRX30	87	10,350,140	8.1%	7.2%	2	173,403	2.30%	1.68%
COGN	154	8,516,323	14.4%	5.9%	9	502,445	5.84%	5.90%
CVETS	32	6,957,037	3.0%	4.8%	0	0	0.00%	0.00%
CTAX	41	6,601,753	3.8%	4.6%	0	0	0.00%	0.00%
SRX15	65	5,540,154	6.1%	3.9%	0	0	0.00%	0.00%
SRV30	34	5,219,860	3.2%	3.6%	2	313,494	5.88%	6.01%
CFTHB	44	4,863,301	4.1%	3.4%	1	129,699	2.27%	2.67%
CMFTX	7	4,585,215	0.7%	3.2%	0	0	0.00%	0.00%
SRV15	31	3,651,925	2.9%	2.5%	0	0	0.00%	0.00%
COGLC	32	2,539,926	3.0%	1.8%	2	225,196	6.25%	8.87%
COMH	16	1,481,464	1.5%	1.0%	2	133,565	12.50%	9.02%
CHELP	13	898,081	1.2%	0.6%	0	0	0.00%	0.00%
SRQ30	9	867,220	0.8%	0.6%	1	60,813	11.11%	7.01%
HAPH	9	519,275	0.8%	0.4%	1	52,696	11.11%	10.15%
CNCL	5	497,521	0.5%	0.3%	0	0	0.00%	0.00%
COFM	4	360,671	0.4%	0.3%	0	0	0.00%	0.00%
COMH2	4	264,745	0.4%	0.2%	0	0	0.00%	0.00%
ECCRW	12	246,572	1.1%	0.2%	0	0	0.00%	0.00%
CRENT	4	237,131	0.4%	0.2%	0	0	0.00%	0.00%
CSPND	1	196,950	0.1%	0.1%	0	0	0.00%	0.00%
CRE30	3	181,849	0.3%	0.1%	2	129,770	66.67%	71.36%
CORFN	4	168,067	0.4%	0.1%	3	166,608	75.00%	99.13%
SRQ15	1	124,008	0.1%	0.1%	0	0	0.00%	0.00%
CRE15	1	37,366	0.1%	0.0%	1	37,366	100.00%	100.00%
CORGN	1	667	0.1%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**1,072**	**143,655,673**	**100.0%**	**100.0%**	**37**	**3,415,948**	**3.45%**	**2.38%**

110 RURAL HOUSING ASSISTANCE

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
RURAL	2,409	320,903,167	98.9%	99.1%	87	9,603,009	3.61%	2.99%
RSR15	17	1,612,918	0.7%	0.5%	0	0	0.00%	0.00%
RSR30	9	1,211,812	0.4%	0.4%	1	63,593	11.11%	5.25%
FUND TOTAL	**2,435**	**323,727,897**	**100.0%**	**100.0%**	**88**	**9,666,602**	**3.61%**	**2.99%**

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD93E	14	10,141,088	63.6%	38.8%	0	0	0.00%	0.00%
HD93A	3	6,479,773	13.6%	24.8%	0	0	0.00%	0.00%
HD93B	2	4,345,182	9.1%	16.6%	0	0	0.00%	0.00%
HD93D	2	4,149,044	9.1%	15.9%	0	0	0.00%	0.00%
HD93C	1	1,035,762	4.5%	4.0%	0	0	0.00%	0.00%
FUND TOTAL	**22**	**26,150,848**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD97C	191	111,749,820	67.0%	70.5%	4	1,744,144	2.09%	1.56%
HD97	84	24,384,969	29.5%	15.4%	5	778,953	5.95%	3.19%
HD97B	5	17,147,990	1.8%	10.8%	0	0	0.00%	0.00%
HD97A	5	5,271,492	1.8%	3.3%	0	0	0.00%	0.00%
FUND TOTAL	**285**	**158,554,271**	**100.0%**	**100.0%**	**9**	**2,523,097**	**3.16%**	**1.59%**

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD99B	2	3,441,222	50.0%	89.4%	0	0	0.00%	0.00%
HD99A	2	406,330	50.0%	10.6%	0	0	0.00%	0.00%
FUND TOTAL	**4**	**3,847,552**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD00A	3	27,015,256	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**3**	**27,015,256**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD02C	122	51,065,362	96.1%	80.5%	1	154,447	0.82%	0.30%
HD02B	4	8,642,736	3.1%	13.6%	0	0	0.00%	0.00%
HD02A	1	3,736,976	0.8%	5.9%	0	0	0.00%	0.00%
FUND TOTAL	**127**	**63,445,074**	**100.0%**	**100.0%**	**1**	**154,447**	**0.79%**	**0.24%**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E90A3	241	15,643,629	93.1%	93.4%	8	564,480	3.32%	3.61%
E90C3	13	888,723	5.0%	5.3%	0	0	0.00%	0.00%
E90AM	5	215,821	1.9%	1.3%	1	53,308	20.00%	24.70%
FUND TOTAL	**259**	**16,748,173**	**100.0%**	**100.0%**	**9**	**617,788**	**3.47%**	**3.69%**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E96A1	875	63,937,608	90.5%	90.3%	45	3,640,315	5.14%	5.69%
E96AC	92	6,877,116	9.5%	9.7%	4	402,664	4.35%	5.86%
FUND TOTAL	**967**	**70,814,724**	**100.0%**	**100.0%**	**49**	**4,042,979**	**5.07%**	**5.71%**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E97A1	737	64,032,824	56.9%	55.7%	38	3,298,746	5.16%	5.15%
E97A2	480	40,384,906	37.0%	35.1%	20	1,901,978	4.17%	4.71%
E97AC	79	10,614,263	6.1%	9.2%	0	0	0.00%	0.00%

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FUND TOTAL	**1,296**	**115,031,993**	**100.0%**	**100.0%**	**58**	**5,200,724**	**4.48%**	**4.52%**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E98A1	275	26,659,405	49.2%	48.2%	22	2,018,721	8.00%	7.57%
E98A2	233	21,640,235	41.7%	39.1%	15	1,290,524	6.44%	5.96%
E98AC	51	7,015,344	9.1%	12.7%	3	402,656	5.88%	5.74%
FUND TOTAL	**559**	**55,314,984**	**100.0%**	**100.0%**	**40**	**3,711,901**	**7.16%**	**6.71%**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E99A2	1,770	175,917,955	89.1%	89.9%	94	9,384,706	5.31%	5.33%
E99AC	125	10,406,117	6.3%	5.3%	7	572,922	5.60%	5.51%
E99A1	91	9,337,071	4.6%	4.8%	11	978,083	12.09%	10.48%
FUND TOTAL	**1,986**	**195,661,143**	**100.0%**	**100.0%**	**112**	**10,935,711**	**5.64%**	**5.59%**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E001B	895	88,679,828	51.9%	70.1%	60	5,764,332	6.70%	6.50%
E001A	761	27,928,707	44.2%	22.1%	35	1,719,744	4.60%	6.16%
E001O	67	9,864,562	3.9%	7.8%	4	581,730	5.97%	5.90%
FUND TOTAL	**1,723**	**126,473,096**	**100.0%**	**100.0%**	**99**	**8,065,806**	**5.75%**	**6.38%**

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E011B	982	95,240,069	73.3%	74.8%	46	4,754,324	4.68%	4.99%
E011A	329	27,789,734	24.6%	21.8%	28	2,118,234	8.51%	7.62%
E011C	28	4,289,249	2.1%	3.4%	1	97,575	3.57%	2.27%
E011M	1	36,523	0.1%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**1,340**	**127,355,574**	**100.0%**	**100.0%**	**75**	**6,970,133**	**5.60%**	**5.47%**

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E021A	1,460	150,328,117	85.4%	83.7%	41	4,354,569	2.81%	2.90%
E021B	249	29,367,176	14.6%	16.3%	13	1,511,817	5.22%	5.15%
FUND TOTAL	**1,709**	**179,695,293**	**100.0%**	**100.0%**	**54**	**5,866,386**	**3.16%**	**3.26%**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM97A	2,396	285,384,144	92.9%	96.5%	95	9,683,388	3.96%	3.39%
GM97G	152	8,310,861	5.9%	2.8%	13	868,241	8.55%	10.45%
GM97F	24	1,785,764	0.9%	0.6%	2	124,851	8.33%	6.99%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM97M	8	367,172	0.3%	0.1%	0	0	0.00%	0.00%
FUND TOTAL	**2,580**	**295,847,941**	**100.0%**	**100.0%**	**110**	**10,676,480**	**4.26%**	**3.61%**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GH92R	305	35,616,807	49.0%	69.1%	19	2,388,099	6.23%	6.70%
GH92D	24	5,764,655	3.9%	11.2%	6	466,584	25.00%	8.09%
GH92F	44	3,690,203	7.1%	7.2%	21	1,940,937	47.73%	52.60%
GH92V	15	2,599,516	2.4%	5.0%	1	159,891	6.67%	6.15%
GHM92	225	2,560,568	36.2%	5.0%	26	204,807	11.56%	8.00%
GH92T	9	1,333,807	1.4%	2.6%	4	575,496	44.44%	43.15%
FUND TOTAL	**622**	**51,565,556**	**100.0%**	**100.0%**	**77**	**5,735,814**	**12.38%**	**11.12%**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GP95A	1,265	103,708,053	66.5%	73.5%	35	2,794,822	2.77%	2.69%
GP95C	276	25,773,295	14.5%	18.3%	4	312,226	1.45%	1.21%
GP95F	210	7,010,449	11.0%	5.0%	5	236,721	2.38%	3.38%
GP95G	105	3,575,633	5.5%	2.5%	5	288,457	4.76%	8.07%
GP95M	46	993,156	2.4%	0.7%	4	65,927	8.70%	6.64%
FUND TOTAL	**1,902**	**141,060,585**	**100.0%**	**100.0%**	**53**	**3,698,153**	**2.79%**	**2.62%**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM99A	2,171	250,473,098	99.7%	98.9%	100	8,483,795	4.61%	3.39%
GM99S	7	2,686,902	0.3%	1.1%	0	0	0.00%	0.00%
FUND TOTAL	**2,178**	**253,160,000**	**100.0%**	**100.0%**	**100**	**8,483,795**	**4.59%**	**3.35%**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GP01D	883	134,655,205	25.1%	44.0%	17	2,262,763	1.93%	1.68%
GP01A	2,372	133,210,033	67.5%	43.6%	76	4,164,701	3.20%	3.13%
GP01C	260	38,003,221	7.4%	12.4%	14	2,090,308	5.38%	5.50%
FUND TOTAL	**3,515**	**305,868,459**	**100.0%**	**100.0%**	**107**	**8,517,772**	**3.04%**	**2.78%**

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM02A	532	76,776,293	100.0%	100.0%	7	922,189	1.32%	1.20%
FUND TOTAL	**532**	**76,776,293**	**100.0%**	**100.0%**	**7**	**922,189**	**1.32%**	**1.20%**

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9111	24	1,998,350	92.3%	89.9%	3	249,927	12.50%	12.51%
C911M	2	223,987	7.7%	10.1%	0	0	0.00%	0.00%
FUND TOTAL	**26**	**2,222,337**	**100.0%**	**100.0%**	**3**	**249,927**	**11.54%**	**11.25%**

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9121	52	4,812,109	82.5%	83.0%	0	0	0.00%	0.00%
C912M	11	988,558	17.5%	17.0%	0	0	0.00%	0.00%
FUND TOTAL	**63**	**5,800,667**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9211	79	9,366,905	83.2%	83.5%	2	235,194	2.53%	2.51%
C921C	12	1,374,983	12.6%	12.3%	0	0	0.00%	0.00%
C921M	4	471,110	4.2%	4.2%	0	0	0.00%	0.00%
FUND TOTAL	**95**	**11,212,998**	**100.0%**	**100.0%**	**2**	**235,194**	**2.11%**	**2.10%**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9311	204	12,971,410	96.7%	96.5%	2	193,378	0.98%	1.49%
C931C	7	469,552	3.3%	3.5%	0	0	0.00%	0.00%
FUND TOTAL	**211**	**13,440,962**	**100.0%**	**100.0%**	**2**	**193,378**	**0.95%**	**1.44%**

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9411	601	64,370,694	73.6%	74.3%	10	1,280,729	1.66%	1.99%
C941C	168	21,367,150	20.6%	24.7%	10	1,220,187	5.95%	5.71%
C942M	22	431,504	2.7%	0.5%	0	0	0.00%	0.00%
C943M	12	261,701	1.5%	0.3%	1	24,481	8.33%	9.35%
C941M	12	171,103	1.5%	0.2%	1	26,335	8.33%	15.39%
C941G	2	10,203	0.2%	0.0%	1	6,098	50.00%	59.77%
FUND TOTAL	**817**	**86,612,354**	**100.0%**	**100.0%**	**23**	**2,557,830**	**2.82%**	**2.95%**

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9511	88	9,650,284	78.6%	82.5%	3	251,952	3.41%	2.61%
C951C	24	2,053,991	21.4%	17.5%	4	258,265	16.67%	12.57%
FUND TOTAL	**112**	**11,704,275**	**100.0%**	**100.0%**	**7**	**510,217**	**6.25%**	**4.36%**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9711	406	57,086,794	90.8%	91.6%	9	1,284,823	2.22%	2.25%

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C971C	41	5,227,485	9.2%	8.4%	1	89,112	2.44%	1.70%
FUND TOTAL	**447**	**62,314,280**	**100.0%**	**100.0%**	**10**	**1,373,935**	**2.24%**	**2.20%**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9811	249	36,817,701	71.1%	71.2%	6	890,327	2.41%	2.42%
C981C	101	14,925,062	28.9%	28.8%	5	777,620	4.95%	5.21%
FUND TOTAL	**350**	**51,742,763**	**100.0%**	**100.0%**	**11**	**1,667,947**	**3.14%**	**3.22%**

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9911	493	78,759,697	74.4%	74.8%	7	1,049,555	1.42%	1.33%
C991C	170	26,559,033	25.6%	25.2%	3	298,229	1.76%	1.12%
FUND TOTAL	**663**	**105,318,730**	**100.0%**	**100.0%**	**10**	**1,347,784**	**1.51%**	**1.28%**

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C0011	358	57,616,413	76.5%	76.8%	4	725,194	1.12%	1.26%
C001C	110	17,419,614	23.5%	23.2%	4	765,421	3.64%	4.39%
FUND TOTAL	**468**	**75,036,027**	**100.0%**	**100.0%**	**8**	**1,490,615**	**1.71%**	**1.99%**

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C0211	265	47,838,192	85.2%	86.6%	0	0	0.00%	0.00%
C021C	46	7,376,633	14.8%	13.4%	0	0	0.00%	0.00%
FUND TOTAL	**311**	**55,214,825**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**
TOTAL	**28,679**	**3,238,390,603**	**100.0%**	**100.0%**	**1,161**	**108,832,552**	**4.05%**	**3.36%**

	FY 2001		FY 2002		FY 2003 THRU 12/31/2002		FY 2003 MONTH OF 12/31/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	5,711	872,243,531	4,277	670,195,971	3,850	587,878,986	638	97,125,040
APPLICATIONS APPROVED	5,265	791,853,196	3,900	597,207,416	3,621	548,903,312	621	94,450,935
APPLICATION APPROVAL %	92.19%		91.19%		94.05%		97.34%	
AVERAGE APPLICATION $	152,730		156,698		152,696		152,234	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	1,800	236,615,656	27.1%	1,443	194,952,483	29.1%	950	133,314,003	22.7%	143	19,670,369	20.3%
VA	1,034	155,545,892	17.8%	823	134,097,759	20.0%	524	88,353,603	15.0%	76	12,202,689	12.6%
FMH	262	31,597,278	3.6%	122	14,851,551	2.2%	93	13,077,248	2.2%	16	2,341,171	2.4%
CONVENTIONAL	2,615	448,484,705	51.4%	1,889	326,294,178	48.7%	2,283	353,134,132	60.1%	403	62,910,811	64.8%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	5,643	864,264,522	99.1%	3,966	618,013,492	92.2%	2,343	377,053,718	64.1%	337	55,757,795	57.4%
REFINANCE	68	7,979,009	0.9%	311	52,182,479	7.8%	1,507	210,825,268	35.9%	301	41,367,245	42.6%

RURAL

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 12/31/2002 #	FY 2003 THRU 12/31/2002 $	FY 2003 MONTH OF 12/31/2002 #	FY 2003 MONTH OF 12/31/2002 $
APPLICATIONS RECEIVED	835	131,337,472	858	136,342,353	1,668	249,099,515	303	44,269,306
APPLICATIONS APPROVED	719	112,078,312	736	113,909,767	1,602	237,836,401	296	43,136,371
APPLICATION APPROVAL %	86.11%		85.78%		96.04%		97.69%	
AVERAGE APPLICATION $	157,290		158,907		149,340		146,103	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	87	12,658,422	9.6%	124	17,182,048	12.6%	127	18,001,620	7.2%	21	2,815,947	6.4%
VA	53	8,210,153	6.3%	70	11,592,099	8.5%	92	14,995,685	6.0%	15	2,270,284	5.1%
FMH	39	5,863,537	4.5%	36	5,165,550	3.8%	38	5,974,632	2.4%	8	1,276,370	2.9%
CONVENTIONAL	656	104,605,360	79.6%	628	102,402,656	75.1%	1,411	210,127,578	84.4%	259	37,906,705	85.6%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	818	128,478,193	97.8%	728	115,933,678	85.0%	543	91,314,533	36.7%	89	14,924,142	33.7%
REFINANCE	17	2,859,279	2.2%	130	20,408,675	15.0%	1,125	157,784,982	63.3%	214	29,345,164	66.3%

TAXABLE FIRST TIME HOMEBUYER

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 12/31/2002 #	FY 2003 THRU 12/31/2002 $	FY 2003 MONTH OF 12/31/2002 #	FY 2003 MONTH OF 12/31/2002 $
APPLICATIONS RECEIVED	10	1,562,264	1,236	194,263,131	966	157,217,934	153	24,754,831
APPLICATIONS APPROVED	10	1,562,264	1,162	182,135,318	892	144,354,517	149	24,112,911
APPLICATION APPROVAL %	100.00%		94.01%		92.34%		97.39%	
AVERAGE APPLICATION $	156,226		157,171		162,751		161,796	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	1	128,484	8.2%	563	85,639,075	44.1%	453	70,694,214	45.0%	62	9,662,256	39.0%
VA	1	202,950	13.0%	315	54,870,762	28.2%	207	37,922,220	24.1%	28	4,941,010	20.0%
FMH	1	160,000	10.2%	14	1,920,093	1.0%	20	3,162,908	2.0%	6	848,345	3.4%
CONVENTIONAL	7	1,070,830	68.5%	344	51,833,201	26.7%	286	45,438,592	28.9%	57	9,303,220	37.6%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	10	1,562,264	100.0%	1,217	191,324,498	98.5%	861	140,798,250	89.6%	132	21,376,097	86.4%
REFINANCE	0	0	0.0%	19	2,938,633	1.5%	105	16,419,684	10.4%	21	3,378,734	13.6%

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2001		FY 2002		FY 2003 THRU 12/31/2002		FY 2003 MONTH OF 12/31/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	2,038	207,507,778	1,298	140,095,036	564	59,440,342	77	7,823,981
APPLICATIONS APPROVED	1,936	196,727,375	1,253	134,905,697	534	56,559,486	75	7,641,031
APPLICATION APPROVAL %	95.00%		96.53%		94.68%		97.40%	
AVERAGE APPLICATION $	101,819		107,931		105,391		101,610	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	881	98,769,055	47.6%	678	79,967,269	57.1%	300	34,366,858	57.8%	48	5,391,128	68.9%
VA	300	36,963,952	17.8%	177	22,638,594	16.2%	61	7,503,455	12.6%	6	575,815	7.4%
FMH	186	20,461,163	9.9%	67	7,262,318	5.2%	30	3,243,437	5.5%	1	86,000	1.1%
CONVENTIONAL	671	51,313,608	24.7%	376	30,226,855	21.6%	173	14,326,592	24.1%	22	1,771,038	22.6%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	2,026	206,706,858	99.6%	1,269	137,943,984	98.5%	508	54,024,858	90.9%	54	5,672,287	72.5%
REFINANCE	12	800,920	0.4%	29	2,151,052	1.5%	56	5,415,484	9.1%	23	2,151,694	27.5%

TAXABLE SINGLE FAMILY

	FY 2001		FY 2002		FY 2003 THRU 12/31/2002		FY 2003 MONTH OF 12/31/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	2,256	347,014,230	429	65,707,603	427	67,229,810	73	11,179,158
APPLICATIONS APPROVED	2,065	313,955,653	339	48,892,180	387	59,519,089	71	10,728,058
APPLICATION APPROVAL %	91.53%		79.02%		90.63%		97.26%	
AVERAGE APPLICATION $	153,818		153,165		157,447		153,139	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	795	119,594,834	34.5%	57	8,613,001	13.1%	58	8,487,925	12.6%	8	1,145,526	10.2%
VA	464	75,701,066	21.8%	74	13,884,079	21.1%	61	10,595,326	15.8%	13	2,117,958	18.9%
FMH	36	5,112,578	1.5%	5	503,590	0.8%	5	696,271	1.0%	1	130,456	1.2%
CONVENTIONAL	961	146,605,752	42.2%	293	42,706,933	65.0%	303	47,450,288	70.6%	51	7,785,218	69.6%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	2,226	343,783,798	99.1%	341	57,214,883	87.1%	281	48,296,797	71.8%	45	7,214,717	64.5%
REFINANCE	30	3,230,432	0.9%	88	8,492,720	12.9%	146	18,933,013	28.2%	28	3,964,441	35.5%

VETERANS

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 12/31/2002 #	FY 2003 THRU 12/31/2002 $	FY 2003 MONTH OF 12/31/2002 #	FY 2003 MONTH OF 12/31/2002 $
APPLICATIONS RECEIVED	443	76,991,112	343	62,987,075	191	36,341,984	26	4,864,164
APPLICATIONS APPROVED	423	73,144,213	317	57,844,561	176	33,483,118	25	4,684,164
APPLICATION APPROVAL %	95.49%		92.42%		92.15%		96.15%	
AVERAGE APPLICATION $	173,795		183,636		190,272		187,083	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	36	5,464,861	7.1%	21	3,551,090	5.6%	12	1,763,386	4.9%	4	655,512	13.5%
VA	216	34,467,771	44.8%	187	31,112,225	49.4%	103	17,336,917	47.7%	14	2,297,622	47.2%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	191	37,058,480	48.1%	135	28,323,760	45.0%	76	17,241,681	47.4%	8	1,911,030	39.3%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	435	76,064,234	98.8%	307	58,179,819	92.4%	119	25,197,279	69.3%	11	2,336,952	48.0%
REFINANCE	8	926,878	1.2%	36	4,807,256	7.6%	72	11,144,705	30.7%	15	2,527,212	52.0%

TAXABLE MULTIFAMILY

	FY 2001		FY 2002		FY 2003 THRU 12/31/2002		FY 2003 MONTH OF 12/31/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	125	95,185,931	107	61,946,980	30	16,020,001	4	1,878,400
APPLICATIONS APPROVED	108	81,740,635	89	55,442,500	27	14,706,501	4	1,878,400
APPLICATION APPROVAL %	86.40%		83.18%		90.00%		100.00%	
AVERAGE APPLICATION $	761,487		578,944		534,000		469,600	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	125	95,185,931	100.0%	107	61,946,980	100.0%	30	16,020,001	100.0%	4	1,878,400	100.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	125	95,185,931	100.0%	101	57,104,730	92.2%	28	14,991,601	93.6%	4	1,878,400	100.0%
REFINANCE	0	0	0.0%	6	4,842,250	7.8%	2	1,028,400	6.4%	0	0	0.0%

NONCONFORMING

	FY 2001		FY 2002		FY 2003 THRU 12/31/2002		FY 2003 MONTH OF 12/31/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	1	161,500	4	409,793	3	259,400	1	85,200
APPLICATIONS APPROVED	1	161,500	3	327,393	2	174,200	0	0
APPLICATION APPROVAL %	100.00%		75.00%		66.67%		0.00%	
AVERAGE APPLICATION $	161,500		102,448		86,467		85,200	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	1	161,500	100.0%	4	409,793	100.0%	3	259,400	100.0%	1	85,200	100.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	0	0	0.0%	3	311,900	76.1%	2	160,400	61.8%	1	85,200	100.0%
REFINANCE	1	161,500	100.0%	1	97,893	23.9%	1	99,000	38.2%	0	0	0.0%

TAX-EXEMPT MULTIFAMILY

	FY 2001		FY 2002		FY 2003 THRU 12/31/2002		FY 2003 MONTH OF 12/31/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	3	12,483,244	2	8,444,000	1	2,270,000	1	2,270,000
APPLICATIONS APPROVED	3	12,483,244	1	3,750,000	1	2,270,000	1	2,270,000
APPLICATION APPROVAL %	100.00%		50.00%		100.00%		100.00%	
AVERAGE APPLICATION $	4,161,081		4,222,000		2,270,000		2,270,000	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	3	12,483,244	100.0%	2	8,444,000	100.0%	1	2,270,000	100.0%	1	2,270,000	100.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	3	12,483,244	100.0%	0	0	0.0%	1	2,270,000	100.0%	1	2,270,000	100.0%
REFINANCE	0	0	0.0%	2	8,444,000	100.0%	0	0	0.0%	0	0	0.0%

	FY 2001	FY 2002	FY 2003 THRU 12/31/2002	FY 2003 MONTH OF 12/31/2002
MORTGAGE LOAN PURCHASES (#)	**4,974**	**4,353**	**2,384**	**599**
MORTGAGE LOAN PURCHASES ($)	**762,873,191**	**655,794,597**	**362,966,601**	**87,445,576**

WEIGHTED AVERAGE INTEREST RATE	6.67%	6.35%	5.88%	5.45%
AVERAGE PURCHASE AMOUNT	153,372	150,653	152,251	145,986
AVERAGE APPRAISED VALUE	175,388	173,520	174,568	179,502
AVERAGE MONTHLY P AND I	997	952	930	881
AVERAGE LOAN-TO-VALUE RATIO	89.3	89.6	88.4	83.9
AVERAGE MONTHLY INCOME	4,761	4,868	5,505	5,934
AVERAGE AGE OF BORROWER	27.0	27.2	30.6	34.3
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.5	2.6

TAXABLE FIRST TIME HOMEBUYER

	FY 2001	FY 2002	FY 2003 THRU 12/31/2002	FY 2003 MONTH OF 12/31/2002
MORTGAGE LOAN PURCHASES (#)	**1**	**993**	**765**	**154**
MORTGAGE LOAN PURCHASES ($)	**128,484**	**154,676,515**	**123,678,463**	**24,875,360**

WEIGHTED AVERAGE INTEREST RATE	5.88%	6.64%	6.16%	5.85%
AVERAGE PURCHASE AMOUNT	128,484	155,767	161,671	161,528
AVERAGE APPRAISED VALUE	129,500	168,029	172,143	176,233
AVERAGE MONTHLY P AND I	761	1,004	991	959
AVERAGE LOAN-TO-VALUE RATIO	97.8	93.4	94.9	93.4
AVERAGE MONTHLY INCOME	4,634	5,430	5,387	5,423
AVERAGE AGE OF BORROWER	16.5	26.9	27.6	28.4
AVERAGE SIZE OF HOUSEHOLD	1.0	2.6	2.5	2.5

RURAL

	FY 2001	FY 2002	FY 2003 THRU 12/31/2002	FY 2003 MONTH OF 12/31/2002
MORTGAGE LOAN PURCHASES (#)	**581**	**817**	**688**	**263**
MORTGAGE LOAN PURCHASES ($)	**88,363,944**	**127,985,784**	**103,649,202**	**36,682,789**

WEIGHTED AVERAGE INTEREST RATE	6.52%	5.81%	5.18%	4.90%
AVERAGE PURCHASE AMOUNT	152,089	156,653	150,653	139,478
AVERAGE APPRAISED VALUE	189,708	188,580	188,511	186,183
AVERAGE MONTHLY P AND I	979	951	890	842
AVERAGE LOAN-TO-VALUE RATIO	83.8	85.7	82.3	76.7
AVERAGE MONTHLY INCOME	6,160	5,888	6,565	6,616
AVERAGE AGE OF BORROWER	34.1	33.3	36.9	39.5
AVERAGE SIZE OF HOUSEHOLD	2.9	2.8	2.9	2.9

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2001	FY 2002	FY 2003 THRU 12/31/2002	FY 2003 MONTH OF 12/31/2002
MORTGAGE LOAN PURCHASES (#)	**1,773**	**1,531**	**490**	**85**
MORTGAGE LOAN PURCHASES ($)	**177,140,772**	**165,348,340**	**52,230,693**	**9,193,132**

WEIGHTED AVERAGE INTEREST RATE	5.71%	5.98%	5.89%	5.58%
AVERAGE PURCHASE AMOUNT	99,910	108,000	106,593	108,154
AVERAGE APPRAISED VALUE	111,644	117,553	116,538	117,182
AVERAGE MONTHLY P AND I	584	649	637	628
AVERAGE LOAN-TO-VALUE RATIO	89.7	92.5	92.5	93.2
AVERAGE MONTHLY INCOME	3,139	3,279	3,302	3,439
AVERAGE AGE OF BORROWER	21.1	20.7	20.6	21.2
AVERAGE SIZE OF HOUSEHOLD	2.2	2.1	2.1	2.0

TAXABLE SINGLE FAMILY

	FY 2001	FY 2002	FY 2003 THRU 12/31/2002	FY 2003 MONTH OF 12/31/2002
MORTGAGE LOAN PURCHASES (#)	**2,062**	**564**	**265**	**64**
MORTGAGE LOAN PURCHASES ($)	**311,467,312**	**84,814,151**	**37,982,225**	**8,781,720**

WEIGHTED AVERAGE INTEREST RATE	7.07%	6.68%	6.17%	5.85%
AVERAGE PURCHASE AMOUNT	151,051	150,380	143,329	137,214
AVERAGE APPRAISED VALUE	167,892	185,824	183,849	180,591
AVERAGE MONTHLY P AND I	1,022	994	918	878
AVERAGE LOAN-TO-VALUE RATIO	91.1	82.9	79.7	77.1
AVERAGE MONTHLY INCOME	5,577	5,871	6,387	7,059
AVERAGE AGE OF BORROWER	28.8	32.7	35.8	39.5
AVERAGE SIZE OF HOUSEHOLD	2.7	2.7	2.4	2.5

VETERANS

	FY 2001	FY 2002	FY 2003 THRU 12/31/2002	FY 2003 MONTH OF 12/31/2002
MORTGAGE LOAN PURCHASES (#)	**438**	**351**	**150**	**29**
MORTGAGE LOAN PURCHASES ($)	**74,082,550**	**64,165,214**	**28,711,268**	**5,473,625**

WEIGHTED AVERAGE INTEREST RATE	6.53%	6.30%	5.98%	5.76%
AVERAGE PURCHASE AMOUNT	169,138	182,807	191,408	188,746
AVERAGE APPRAISED VALUE	193,222	211,815	226,595	226,626
AVERAGE MONTHLY P AND I	1,083	1,161	1,178	1,132
AVERAGE LOAN-TO-VALUE RATIO	90.0	89.2	87.7	87.2
AVERAGE MONTHLY INCOME	6,905	7,520	7,760	8,105
AVERAGE AGE OF BORROWER	40.3	41.3	45.4	50.0
AVERAGE SIZE OF HOUSEHOLD	2.5	2.6	2.6	2.4

TAXABLE MULTIFAMILY

	FY 2001	FY 2002	FY 2003 THRU 12/31/2002	FY 2003 MONTH OF 12/31/2002
MORTGAGE LOAN PURCHASES (#)	**114**	**90**	**23**	**4**
MORTGAGE LOAN PURCHASES ($)	**98,275,785**	**42,395,000**	**12,790,550**	**2,438,950**

WEIGHTED AVERAGE INTEREST RATE	7.42%	7.63%	7.44%	7.12%
AVERAGE PURCHASE AMOUNT	862,068	471,056	556,111	609,738
AVERAGE APPRAISED VALUE	1,019,599	625,277	640,435	831,250
AVERAGE MONTHLY P AND I	5,996	3,345	3,866	4,104
AVERAGE LOAN-TO-VALUE RATIO	75.4	79.5	77.7	77.5
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

NONCONFORMING

	FY 2001	FY 2002	FY 2003 THRU 12/31/2002	FY 2003 MONTH OF 12/31/2002
MORTGAGE LOAN PURCHASES (#)	**2**	**3**	**2**	**0**
MORTGAGE LOAN PURCHASES ($)	**183,300**	**327,393**	**174,200**	**0**

WEIGHTED AVERAGE INTEREST RATE	8.52%	7.21%	6.38%	0.00%
AVERAGE PURCHASE AMOUNT	91,650	109,131	87,100	0
AVERAGE APPRAISED VALUE	167,000	134,333	121,500	0
AVERAGE MONTHLY P AND I	706	742	543	0
AVERAGE LOAN-TO-VALUE RATIO	45.9	83.3	72.0	0.0
AVERAGE MONTHLY INCOME	3,321	5,716	6,548	0
AVERAGE AGE OF BORROWER	40.5	19.3	35.3	0.0
AVERAGE SIZE OF HOUSEHOLD	4.5	2.3	1.5	0.0

TAX-EXEMPT MULTIFAMILY

	FY 2001	FY 2002	FY 2003 THRU 12/31/2002	FY 2003 MONTH OF 12/31/2002
MORTGAGE LOAN PURCHASES (#)	**3**	**4**	**1**	**0**
MORTGAGE LOAN PURCHASES ($)	**13,231,044**	**16,082,200**	**3,750,000**	**0**

WEIGHTED AVERAGE INTEREST RATE	6.57%	6.86%	6.75%	0.00%
AVERAGE PURCHASE AMOUNT	4,410,348	4,020,550	3,750,000	0
AVERAGE APPRAISED VALUE	5,564,667	4,651,250	0	0
AVERAGE MONTHLY P AND I	29,529	26,384	24,322	0
AVERAGE LOAN-TO-VALUE RATIO	49.4	74.0	64.3	0.0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2001		FY 2002		FY 2003 THRU 12/31/2002		FY 2003 MONTH OF 12/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**38**	**3,776,403**	**34**	**3,524,169**	**12**	**1,495,496**	**1**	**188,754**
AVERAGE FORECLOSURE ($)		99,379		103,652		124,625		188,754

	FY 2001		FY 2002		FY 2003 THRU 12/31/2002		FY 2003 MONTH OF 12/31/2002	
PROPERTY DISPOSALS:	#	$	#	$	#	$	#	$
AHFC SOLD	1	110,399	5	511,345	8	923,370	1	69,904
FHA CONVEYED	19	2,008,219	15	1,531,751	12	1,345,761	0	0
VA CONVEYED	9	939,824	2	202,238	4	512,719	1	188,754
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**29**	**3,058,442**	**22**	**2,245,334**	**24**	**2,781,850**	**2**	**258,658**

100 CORPORATION

	FY 2001		FY 2002		FY 2003 THRU 12/31/2002		FY 2003 MONTH OF 12/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**0**	**0**	**1**	**42,395**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		42,395		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	1	42,395	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**0**	**0**	**1**	**42,395**	**0**	**0**

110 RURAL HOUSING ASSISTANCE

	FY 2001		FY 2002		FY 2003 THRU 12/31/2002		FY 2003 MONTH OF 12/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**3**	**435,356**	**5**	**773,363**	**2**	**240,274**	**0**	**0**
AVERAGE FORECLOSURE ($)		145,119		154,673		120,137		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	4	560,679	0	0
FHA CONVEYED	2	335,385	1	181,043	1	103,982	0	0
VA CONVEYED	0	0	1	167,933	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**335,385**	**2**	**348,976**	**5**	**664,661**	**0**	**0**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	FY 2001		FY 2002		FY 2003 THRU 12/31/2002		FY 2003 MONTH OF 12/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**2**	**171,085**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		85,543		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	1	77,780	0	0	0	0	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**77,780**	**0**	**0**	**0**	**0**	**0**	**0**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	FY 2001		FY 2002		FY 2003 THRU 12/31/2002		FY 2003 MONTH OF 12/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**4**	**290,112**	**4**	**302,003**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		72,528		75,501		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	3	211,946	4	287,413	1	92,756	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**211,946**	**4**	**287,413**	**1**	**92,756**	**0**	**0**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	FY 2001		FY 2002		FY 2003 THRU 12/31/2002		FY 2003 MONTH OF 12/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**7**	**717,664**	**3**	**234,531**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		102,523		78,177		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	1	110,399	1	81,748	0	0	0	0
FHA CONVEYED	5	501,109	1	68,686	0	0	0	0
VA CONVEYED	1	106,156	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**7**	**717,664**	**2**	**150,434**	**0**	**0**	**0**	**0**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	FY 2001		FY 2002		FY 2003 THRU 12/31/2002		FY 2003 MONTH OF 12/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**4**	**444,459**	**0**	**0**	**1**	**55,413**	**0**	**0**
AVERAGE FORECLOSURE ($)		111,115		0		55,413		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	116,428	0	0	0	0
FHA CONVEYED	1	97,087	0	0	0	0	0	0
VA CONVEYED	2	230,944	0	0	1	55,413	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**328,031**	**1**	**116,428**	**1**	**55,413**	**0**	**0**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	FY 2001		FY 2002		FY 2003 THRU 12/31/2002		FY 2003 MONTH OF 12/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**2**	**214,781**	**2**	**266,566**	**3**	**253,038**	**0**	**0**
AVERAGE FORECLOSURE ($)		107,391		133,283		84,346		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	94,312	0	0	0	0
FHA CONVEYED	1	120,469	2	266,566	3	253,038	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**120,469**	**3**	**360,878**	**3**	**253,038**	**0**	**0**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	FY 2001		FY 2002		FY 2003 THRU 12/31/2002		FY 2003 MONTH OF 12/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**0**	**0**	**3**	**346,346**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		115,449		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	3	346,346	0	0	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**3**	**346,346**	**0**	**0**	**0**	**0**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 12/31/2002 #	FY 2003 THRU 12/31/2002 $	FY 2003 MONTH OF 12/31/2002 #	FY 2003 MONTH OF 12/31/2002 $
FORECLOSURES	**3**	**209,333**	**1**	**69,904**	**2**	**329,379**	**0**	**0**
AVERAGE FORECLOSURE ($)		69,778		69,904		164,690		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	1	69,904	1	69,904
FHA CONVEYED	1	127,719	0	0	1	170,327	0	0
VA CONVEYED	0	0	0	0	1	159,052	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**127,719**	**0**	**0**	**3**	**399,283**	**1**	**69,904**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 12/31/2002 #	FY 2003 THRU 12/31/2002 $	FY 2003 MONTH OF 12/31/2002 #	FY 2003 MONTH OF 12/31/2002 $
FORECLOSURES	**3**	**312,406**	**6**	**602,117**	**2**	**296,273**	**0**	**0**
AVERAGE FORECLOSURE ($)		104,135		100,353		148,137		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	99,695	0	0	0	0
FHA CONVEYED	3	312,406	3	304,155	3	385,040	0	0
VA CONVEYED	0	0	0	0	1	109,500	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**312,406**	**4**	**403,850**	**4**	**494,540**	**0**	**0**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 12/31/2002 #	FY 2003 THRU 12/31/2002 $	FY 2003 MONTH OF 12/31/2002 #	FY 2003 MONTH OF 12/31/2002 $
FORECLOSURES	**2**	**154,165**	**2**	**194,981**	**1**	**188,754**	**1**	**188,754**
AVERAGE FORECLOSURE ($)		77,083		97,491		188,754		188,754
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	1	130,056	0	0
VA CONVEYED	0	0	0	0	1	188,754	1	188,754
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**0**	**0**	**2**	**318,810**	**1**	**188,754**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 12/31/2002 #	FY 2003 THRU 12/31/2002 $	FY 2003 MONTH OF 12/31/2002 #	FY 2003 MONTH OF 12/31/2002 $
FORECLOSURES	**1**	**60,267**	**2**	**218,933**	**1**	**132,365**	**0**	**0**
AVERAGE FORECLOSURE ($)		60,267		109,467		132,365		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	119,162	1	99,771	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	1	60,267	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**60,267**	**1**	**119,162**	**1**	**99,771**	**0**	**0**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	FY 2001		FY 2002		FY 2003 THRU 12/31/2002		FY 2003 MONTH OF 12/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**1**	**70,455**	**4**	**438,725**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		70,455		109,681		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	2	193,016	0	0
FHA CONVEYED	1	70,455	1	77,542	1	168,167	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**70,455**	**1**	**77,542**	**3**	**361,183**	**0**	**0**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	FY 2001		FY 2002		FY 2003 THRU 12/31/2002		FY 2003 MONTH OF 12/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**0**	**0**	**1**	**34,305**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		34,305		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	0	0	1	34,305	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**1**	**34,305**	**0**	**0**	**0**	**0**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	FY 2001		FY 2002		FY 2003 THRU 12/31/2002		FY 2003 MONTH OF 12/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**4**	**458,121**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		114,530		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	1	153,863	0	0	0	0	0	0
VA CONVEYED	3	304,258	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**4**	**458,121**	**0**	**0**	**0**	**0**	**0**	**0**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	FY 2001		FY 2002		FY 2003 THRU 12/31/2002		FY 2003 MONTH OF 12/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**2**	**238,199**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		119,100		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	2	238,199	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**238,199**	**0**	**0**	**0**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 12/31/2002

Summary by Program

Series	Fund	Description	Dated Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (			(Tax-Exempt)	(Corporate)				
E90A3	479	Collateralized Home Mortgage Bonds, 1990 Series A3	7/20/1993	6.997%	$30,000,000	$1,410,000	$15,800,000	$12,790,000
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	8/15/1996	5.861%	$159,870,603	$22,910,000	$83,075,000	$53,885,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	11/1/1997	5.530%	$110,000,000	$11,090,000	$33,590,000	$65,320,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	11/1/1997	5.530%	$49,999,750	$0	$11,150,000	$38,849,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	6/1/1998	5.206%	$38,525,000	$1,715,000	$9,780,000	$27,030,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	6/1/1998	5.206%	$31,475,000	$0	$7,390,000	$24,085,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	10/15/1999	5.978%	$11,440,000	$0	$330,000	$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	10/15/1999	5.978%	$188,560,000	$4,005,000	$17,030,000	$167,525,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	11/1/2000	5.929%	$58,315,000	$0	$22,740,000	$35,575,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	11/1/2000	5.929%	$3,795,000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	11/1/2000	5.929%	$68,785,000	$205,000	$3,495,000	$65,085,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	10/1/2001	5.211%	$32,740,000	$490,000	$1,270,000	$30,980,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	10/1/2001	5.211%	$104,450,000	$0	$5,730,000	$98,720,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	5/16/2002		$170,000,000	$0	$0	$170,000,000
		Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T Total			**$1,057,955,353**	**$41,825,000**	**$211,380,000**	**$804,750,353**
Veterans Mortgage Program Collateralized Bonds			(Tax-Exempt)	(Corporate)				
C9111	750	Veterans Collateralized Bonds, 1991 First	4/15/1991	7.205%	$45,000,000	$0	$43,210,000	$1,790,000
C9121	751	Veterans Collateralized Bonds, 1991 Second	11/1/1991	6.904%	$60,000,000	$0	$55,810,000	$4,190,000
C9211	752	Veterans Collateralized Bonds, 1992 First	6/1/1992	6.749%	$45,000,000	$0	$36,600,000	$8,400,000
C9311	753	Veterans Collateralized Bonds, 1993 First	7/1/1993	5.729%	$65,000,000	$3,565,000	$50,830,000	$10,605,000
C9411	754	Veterans Collateralized Bonds, 1994 First	9/1/1994	6.734%	$130,000,000	$4,185,000	$56,900,000	$68,915,000
C9511	755	Veterans Collateralized Bonds, 1995 First	8/1/1995	6.422%	$30,000,000	$710,000	$18,620,000	$10,670,000
C9711	756	Veterans Collateralized Bonds, 1997 First	10/1/1997	5.546%	$100,000,000	$2,960,000	$46,735,000	$50,305,000
C9811	757	Veterans Collateralized Bonds, 1998 First	6/1/1998	5.403%	$48,405,000	$1,760,000	$15,140,000	$31,505,000
C9812	757	Veterans Collateralized Bonds, 1998 Second	6/1/1998	5.403%	$11,595,000	$0	$3,735,000	$7,860,000
C9911	758	Veterans Collateralized Bonds, 1999 First	10/1/1999	6.109%	$110,000,000	$1,665,000	$23,095,000	$85,240,000
C0011	759	Veterans Collateralized Bonds, 2000 First	6/1/2000	6.319%	$70,000,000	$1,090,000	$6,015,000	$62,895,000
C0211	760	Veterans Collateralized Bonds, 2002 First	4/1/2002	5.531%	$50,000,000	$0	$0	$50,000,000
		Veterans Mortgage Program Collateralized Bond Total			**$765,000,000**	**$15,935,000**	**$356,690,000**	**$392,375,000**
Multifamily Housing Development Bonds (TE)			(Tax-Exempt)	(Corporate)				
HD91A	260	Housing Development Bonds, 1991 Series A	12/1/1991	6.970%	$5,755,000	$1,000,000	$4,755,000	$0
HD92A	260	Housing Development Bonds, 1992 Series A	3/1/1992	7.092%	$9,370,000	$1,845,000	$7,525,000	$0
HD93A	260	Housing Development Bonds, 1993 Series A	9/1/1993	5.450%	$8,325,000	$1,465,000	$0	$6,860,000
HD93B	260	Housing Development Bonds, 1993 Series B	9/1/1993	5.475%	$4,890,000	$775,000	$0	$4,115,000
HD93C	260	Housing Development Bonds, 1993 Series C	9/1/1993	5.564%	$1,200,000	$180,000	$0	$1,020,000
HD97A	260	Housing Development Bonds, 1997 Series A	10/15/1997	5.614%	$6,510,000	$460,000	$0	$6,050,000
HD97B	260	Housing Development Bonds, 1997 Series B	10/15/1997	5.709%	$17,000,000	$1,175,000	$0	$15,825,000
HD99A	260	Housing Development Bonds, 1999 Series A	12/1/1999	6.171%	$1,675,000	$75,000	$0	$1,600,000
HD99B	260	Housing Development Bonds, 1999 Series B	12/1/1999	6.171%	$5,080,000	$210,000	$0	$4,870,000
HD99C	260	Housing Development Bonds, GP 1999 Series C	12/1/1999	6.171%	$50,000,000	$2,160,000	$0	$47,840,000
HD00A	260	Housing Development Bonds, 2000 Series A	12/13/2000		$20,745,000	$0	$2,030,000	$18,715,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	12/13/2000		$41,705,000	$0	$0	$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	9/5/2002	5.075%	$8,440,000	$0	$0	$8,440,000
HD02B	260	Housing Development Bonds, 2002 Series B	9/5/2002	5.075%	$8,690,000	$0	$0	$8,690,000
HD02C	260	Housing Development Bonds, 2002 Series C	9/5/2002	5.075%	$70,000,000	$0	$0	$70,000,000
HD02D	260	Housing Development Bonds, 2002 Series D	9/5/2002		$37,870,000	$0	$0	$37,870,000
		Multifamily Housing Development Bonds (TE Total			**$297,255,000**	**$9,345,000**	**$14,310,000**	**$273,600,000**

Series	Fund	Description	Dated Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)			(Tax-Exempt)	(Corporate)				
GH92A	642	General Housing Purpose Bonds, 1992 Series A	10/1/1992	6.405%	$200,000,000	$40,500,000	$127,675,000	$31,825,000
GH94A	643	General Housing Purpose Bonds, 1994 Series A	2/1/1994	5.439%	$143,815,000	$4,720,000	$0	$139,095,000
GP95A	645	Governmental Purpose Bonds, 1995 Series A	10/15/1995	6.004%	$335,000,000	$17,705,000	$160,000,000	$157,295,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	12/3/1997		$33,000,000	$0	$1,700,000	$31,300,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	8/2/2001		$76,580,000	$1,925,000	$0	$74,655,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	8/2/2001		$93,590,000	$2,360,000	$0	$91,230,000
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	3/1/1997	6.012%	$434,910,874	$11,085,000	$105,580,000	$318,245,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	9/1/1999	6.048%	$302,700,000	$3,030,000	$45,070,000	$254,600,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	10/1/2002		$150,000,000	$0	$0	$150,000,000
SBL99	555	State Building Lease Bonds, 1999	12/1/1999	5.550%	$40,000,000	$4,980,000	$0	$35,020,000
SC99A	690	State Capital Project Bonds, 1999 Series A	12/1/1998	3.880%	$92,365,000	$49,035,000	$0	$43,330,000
SC99B	691	State Capital Project Bonds, 1999 Series B	12/1/1999	4.689%	$103,980,000	$40,830,000	$0	$63,150,000
SC01A	692	State Capital Project Bonds, 2001 Series A	2/1/2001	3.980%	$74,535,000	$5,595,000	$0	$68,940,000
SC02A	693	State Capital Project Bonds, 2002 Series A	12/1/2002		$35,100,000	$0	$0	$32,905,000
SC02B	693	State Capital Project Bonds, 2002 Series B	12/1/2002		$14,555,000	$0	$0	$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	12/1/2002		$60,250,000	$0	$0	$60,250,000
CHINA	892	Mortgage Revenue Refunding Bonds - Chinook Apts (A)	6/25/1996	6.404%	$2,300,000	$235,000	$0	$2,065,000
COHOB	892	Mortgage Revenue Refunding Bonds - Coho Park (B)	6/25/1996	6.423%	$2,300,000	$55,000	$0	$2,245,000
				Other Bonds (TE) Total	**$2,192,785,874**	**$182,055,000**	**$440,025,000**	**$1,570,705,874**
				(Tax-Exempt) Total	**$4,312,996,227**	**$249,160,000**	**$1,022,405,000**	**$3,041,431,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			(Taxable)	(Corporate)				
E001D	484	Mortgage Revenue Bonds, 2000 Series D	11/1/2000	5.929%	$25,740,000	$0	$7,940,000	$17,800,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	5/16/2002		$30,000,000	$0	$0	$30,000,000
				Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (Total	**$55,740,000**	**$0**	**$7,940,000**	**$47,800,000**
Multifamily Housing Development Bonds (T)			(Taxable)	(Corporate)				
HD93D	260	Housing Development Bonds, 1993 Series D	9/1/1993	7.038%	$4,675,000	$605,000	$0	$4,070,000
HD93E	260	Housing Development Bonds, 1993 Series E	9/1/1993	6.954%	$12,255,000	$2,705,000	$0	$9,550,000
HD97C	260	Housing Development Bonds, 1997 Series C	10/15/1997	7.610%	$23,895,000	$1,185,000	$0	$22,710,000
				Multifamily Housing Development Bonds (T Total	**$40,825,000**	**$4,495,000**	**$0**	**$36,330,000**
Other Bonds (T)			(Taxable)	(Corporate)				
GP01C	648	Governmental Purpose Bonds, 2001 Series C	8/2/2001		$100,000,000	$570,000	$0	$99,430,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	8/2/2001		$100,000,000	$575,000	$0	$99,425,000
				Other Bonds (T) Total	**$200,000,000**	**$1,145,000**	**$0**	**$198,855,000**
				(Taxable) Total	**$296,565,000**	**$5,640,000**	**$7,940,000**	**$282,985,000**
				(Corporate) Total	**$4,609,561,227**	**$254,800,000**	**$1,030,345,000**	**$3,324,416,227**
Division of Public Housing Federally Subsidized Debt			(Tax-Exempt)	(Public Housing)				
PFWP1	240	Wrangell Project Home Ownership Note			$666,500	$541,965	$0	$124,535
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable			$494,701	$0	$0	$494,701
				Division of Public Housing Federally Subsidized De Total	**$1,161,201**	**$541,965**	**$0**	**$619,236**
				(Tax-Exempt) Total	**$1,161,201**	**$541,965**	**$0**	**$619,236**
				(Public Housing Total	**$1,161,201**	**$541,965**	**$0**	**$619,236**
				Total AHFC Bonds and Notes	**$4,610,722,428**	**$255,341,965**	**$1,030,345,000**	**$3,325,035,463**

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **(Tax-Exempt)** **(Corporate)**

E90A3 Collateralized Home Mortgage Bonds, 1990 Series A3 Fund: **479** Bond Yield: **6.997%** Issue Amount: **$30,000,000** Dated Date: **7/20/1993**

S and P: *AAA* Moodys: *Aaa* Fitch: *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011836DD2	5.700%	1996	Dec	Sinking Fund			95,000	95,000	0	0
011836DD2	5.700%	1997	Jun	Sinking Fund			100,000	100,000	0	0
011836DD2	5.700%	1997	Dec	Sinking Fund			105,000	105,000	0	0
011836DD2	5.700%	1998	Jun	Sinking Fund			110,000	110,000	0	0
011836DD2	5.700%	1998	Dec	Sinking Fund			115,000	115,000	0	0
011836DD2	5.700%	1999	Jun	Sinking Fund			120,000	120,000	0	0
011836DD2	5.700%	1999	Dec	Sinking Fund			125,000	125,000	0	0
011836DD2	5.700%	2000	Jun	Sinking Fund			130,000	115,000	15,000	0
011836DD2	5.700%	2000	Dec	Sinking Fund			140,000	115,000	25,000	0
011836DD2	5.700%	2001	Jun	Sinking Fund			145,000	110,000	35,000	0
011836DD2	5.700%	2001	Dec	Sinking Fund			155,000	110,000	45,000	0
011836DD2	5.700%	2002	Jun	Sinking Fund			160,000	100,000	60,000	0
011836DD2	5.700%	2002	Dec	Sinking Fund			170,000	90,000	80,000	0
011836DD2	5.700%	2003	Jun	Sinking Fund			175,000	0	95,000	80,000
011836DD2	5.700%	2003	Dec	Sinking Fund			185,000	0	105,000	80,000
011836DD2	5.700%	2004	Jun	Sinking Fund			195,000	0	105,000	90,000
011836DD2	5.700%	2004	Dec	Sinking Fund			205,000	0	110,000	95,000
011836DD2	5.700%	2005	Jun	Sinking Fund			215,000	0	120,000	95,000
011836DD2	5.700%	2005	Dec	Sinking Fund			225,000	0	120,000	105,000
011836DD2	5.700%	2006	Jun	Sinking Fund			240,000	0	130,000	110,000
011836DD2	5.700%	2006	Dec	Sinking Fund			250,000	0	140,000	110,000
011836DD2	5.700%	2007	Jun	Sinking Fund			260,000	0	145,000	115,000
011836DD2	5.700%	2007	Dec	Sinking Fund			275,000	0	150,000	125,000
011836DD2	5.700%	2008	Jun	Sinking Fund			290,000	0	155,000	135,000
011836DD2	5.700%	2008	Dec	Sinking Fund			305,000	0	165,000	140,000
011836DD2	5.700%	2009	Jun	Sinking Fund			320,000	0	180,000	140,000
011836DD2	5.700%	2009	Dec	Sinking Fund			335,000	0	190,000	145,000
011836DD2	5.700%	2010	Jun	Sinking Fund			350,000	0	190,000	160,000
011836DD2	5.700%	2010	Dec	Sinking Fund			370,000	0	200,000	170,000
011836DD2	5.700%	2011	Jun	Sinking Fund			385,000	0	215,000	170,000
011836DD2	5.700%	2011	Dec	Term Maturity			405,000	0	225,000	180,000
011836DE0	5.850%	2012	Jun	Sinking Fund			425,000	0	230,000	195,000
011836DE0	5.850%	2012	Dec	Sinking Fund			450,000	0	250,000	200,000
011836DE0	5.850%	2013	Jun	Sinking Fund			470,000	0	260,000	210,000
011836DE0	5.850%	2013	Dec	Sinking Fund			495,000	0	270,000	225,000
011836DE0	5.850%	2014	Jun	Sinking Fund			520,000	0	285,000	235,000
011836DE0	5.850%	2014	Dec	Sinking Fund			545,000	0	300,000	245,000
011836DE0	5.850%	2015	Jun	Sinking Fund			570,000	0	315,000	255,000
011836DE0	5.850%	2015	Dec	Sinking Fund			600,000	0	330,000	270,000
011836DE0	5.850%	2016	Jun	Sinking Fund			630,000	0	345,000	285,000
011836DE0	5.850%	2016	Dec	Sinking Fund			660,000	0	360,000	300,000
011836DE0	5.850%	2017	Jun	Sinking Fund			695,000	0	385,000	310,000
011836DE0	5.850%	2017	Dec	Sinking Fund			730,000	0	395,000	335,000
011836DE0	5.850%	2018	Jun	Sinking Fund			765,000	0	425,000	340,000
011836DE0	5.850%	2018	Dec	Sinking Fund			805,000	0	440,000	365,000
011836DE0	5.850%	2019	Jun	Sinking Fund			845,000	0	465,000	380,000
011836DE0	5.850%	2019	Dec	Sinking Fund			890,000	0	490,000	400,000
011836DE0	5.850%	2020	Jun	Sinking Fund			935,000	0	510,000	425,000
011836DE0	5.850%	2020	Dec	Sinking Fund			980,000	0	535,000	445,000
011836DE0	5.850%	2021	Jun	Sinking Fund			1,025,000	0	565,000	460,000
011836DE0	5.850%	2021	Dec	Sinking Fund			1,080,000	0	590,000	490,000
011836DE0	5.850%	2022	Jun	Sinking Fund			1,135,000	0	620,000	515,000
011836DE0	5.850%	2022	Dec	Sinking Fund			1,190,000	0	650,000	540,000
011836DE0	5.850%	2023	Jun	Sinking Fund			1,250,000	0	685,000	565,000
011836DE0	5.850%	2023	Dec	Sinking Fund			1,310,000	0	720,000	590,000
011836DE0	5.850%	2024	Jun	Sinking Fund			1,380,000	0	760,000	620,000
011836DE0	5.850%	2024	Dec	Sinking Fund			1,445,000	0	790,000	655,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys* / *Fitch*	
E90A3	**Collateralized Home Mortgage Bonds, 1990 Series A3**			Fund: **479**	Bond Yield: **6.997%**		Issue Amount: **$30,000,000**	Dated Date: **7/20/1993**	*AAA* / *Aaa*	*N/A*
011836DE0	5.850%	2025	Jun	Term Maturity			1,520,000	0	830,000	690,000
						E90A3 Total	**$30,000,000**	**$1,410,000**	**$15,800,000**	**$12,790,000**
E96A1	**Mortgage Revenue Bonds, 1996 Series A**			Fund: **480**	Bond Yield: **5.861%**		Issue Amount: **$159,870,603**	Dated Date: **8/15/1996**	*AAA* / *Aaa*	*AAA*
011831B29	3.750%	1997	Jun	Serial Maturity			2,110,000	2,110,000	0	0
011831B37	3.950%	1997	Dec	Serial Maturity			2,185,000	2,185,000	0	0
011831B45	4.200%	1998	Jun	Serial Maturity			2,230,000	2,230,000	0	0
011831B52	4.200%	1998	Dec	Serial Maturity			2,280,000	2,140,000	140,000	0
011831B60	4.400%	1999	Jun	Serial Maturity			2,025,000	1,625,000	400,000	0
011831B78	4.400%	1999	Dec	Serial Maturity			2,670,000	2,000,000	670,000	0
011831B86	4.600%	2000	Jun	Serial Maturity			2,735,000	1,910,000	825,000	0
011831B94	4.600%	2000	Dec	Serial Maturity			2,800,000	1,860,000	940,000	0
011831C28	4.800%	2001	Jun	Serial Maturity			2,870,000	1,770,000	1,100,000	0
011831C36	4.800%	2001	Dec	Serial Maturity			2,945,000	1,650,000	1,295,000	0
011831C44	4.950%	2002	Jun	Serial Maturity			3,020,000	1,695,000	1,325,000	0
011831C51	4.950%	2002	Dec	Serial Maturity			3,100,000	1,735,000	1,365,000	0
011831C69	5.050%	2003	Jun	Serial Maturity			3,185,000	0	1,965,000	1,220,000
011831C77	5.050%	2003	Dec	Serial Maturity			3,270,000	0	2,020,000	1,250,000
011831C85	5.150%	2004	Jun	Serial Maturity			3,355,000	0	2,070,000	1,285,000
011831C93	5.150%	2004	Dec	Serial Maturity			3,450,000	0	2,130,000	1,320,000
011831D27	5.250%	2005	Jun	Serial Maturity			3,540,000	0	2,180,000	1,360,000
011831D35	5.250%	2005	Dec	Serial Maturity			3,645,000	0	2,240,000	1,405,000
011831D43	5.350%	2006	Jun	Serial Maturity			3,745,000	0	2,310,000	1,435,000
011831D50	5.350%	2006	Dec	Serial Maturity			3,855,000	0	2,375,000	1,480,000
011831D68	5.450%	2007	Jun	Serial Maturity			3,960,000	0	2,440,000	1,520,000
011831D76	5.450%	2007	Dec	Serial Maturity			4,075,000	0	2,510,000	1,565,000
011831D84	5.750%	2008	Jun	Sinking Fund			4,195,000	0	2,585,000	1,610,000
011831D84	5.750%	2008	Dec	Sinking Fund			4,325,000	0	2,660,000	1,665,000
011831D84	5.750%	2009	Jun	Sinking Fund			4,045,000	0	2,490,000	1,555,000
011831D84	5.750%	2009	Dec	Term Maturity			3,335,000	0	2,050,000	1,285,000
011831D92	6.000%	2010	Jun	Sinking Fund			3,435,000	0	2,115,000	1,320,000
011831D92	6.000%	2010	Dec	Sinking Fund			3,540,000	0	2,180,000	1,360,000
011831D92	6.000%	2011	Jun	Sinking Fund			3,640,000	0	2,240,000	1,400,000
011831D92	6.000%	2011	Dec	Sinking Fund			3,750,000	0	2,310,000	1,440,000
011831D92	6.000%	2012	Jun	Sinking Fund			3,875,000	0	2,385,000	1,490,000
011831D92	6.000%	2012	Dec	Sinking Fund			3,990,000	0	2,460,000	1,530,000
011831D92	6.000%	2013	Jun	Sinking Fund			4,115,000	0	2,540,000	1,575,000
011831D92	6.000%	2013	Dec	Sinking Fund			4,245,000	0	2,615,000	1,630,000
011831D92	6.000%	2014	Jun	Sinking Fund			4,380,000	0	2,695,000	1,685,000
011831D92	6.000%	2014	Dec	Sinking Fund			4,520,000	0	2,785,000	1,735,000
011831D92	6.000%	2015	Jun	Sinking Fund			4,660,000	0	2,870,000	1,790,000
011831D92	6.000%	2015	Dec	Term Maturity			4,815,000	0	2,965,000	1,850,000
011831E26	6.050%	2016	Jun	Sinking Fund			4,960,000	0	3,055,000	1,905,000
011831E26	6.050%	2016	Dec	Sinking Fund			5,115,000	0	3,160,000	1,955,000
011831E26	6.050%	2017	Jun	Sinking Fund			5,285,000	0	3,255,000	2,030,000
011831E26	6.050%	2017	Dec	Term Maturity			5,455,000	0	3,360,000	2,095,000
011831E34	6.500%	2018	Jun	Capital Appreciation			475,090	0	0	475,090
011831E34	6.500%	2018	Dec	Capital Appreciation			460,837	0	0	460,837
011831E34	6.500%	2019	Jun	Capital Appreciation			445,906	0	0	445,906
011831E34	6.500%	2019	Dec	Capital Appreciation			432,332	0	0	432,332
011831E34	6.500%	2020	Jun	Capital Appreciation			418,758	0	0	418,758
011831E34	6.500%	2020	Dec	Capital Appreciation			405,184	0	0	405,184
011831E34	6.500%	2021	Jun	Capital Appreciation			392,967	0	0	392,967
011831E34	6.500%	2021	Dec	Capital Appreciation			380,072	0	0	380,072
011831E34	6.500%	2022	Jun	Capital Appreciation			368,534	0	0	368,534
011831E34	6.500%	2022	Dec	Capital Appreciation			356,318	0	0	356,318
011831E34	6.500%	2023	Jun	Capital Appreciation			345,458	0	0	345,458

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys*	*Fitch*
E96A1	**Mortgage Revenue Bonds, 1996 Series A**			Fund: **480**	Bond Yield: **5.861%**		Issue Amount: **$159,870,603**	Dated Date: **8/15/1996**	*AAA* / *Aaa*	*AAA*
011831E34	6.500%	2023	Dec	Capital Appreciation			334,599	0	0	334,599
011831E34	6.500%	2024	Jun	Capital Appreciation			324,419	0	0	324,419
011831E34	6.500%	2024	Dec	Capital Appreciation			313,559	0	0	313,559
011831E34	6.500%	2025	Jun	Capital Appreciation			304,058	0	0	304,058
011831E34	6.500%	2025	Dec	Capital Appreciation			294,556	0	0	294,556
011831E34	6.500%	2026	Jun	Capital Appreciation			285,054	0	0	285,054
011831E34	6.500%	2026	Dec	Capital Appreciation			276,231	0	0	276,231
011831E34	6.500%	2027	Jun	Capital Appreciation			267,408	0	0	267,408
011831E34	6.500%	2027	Dec	Capital Appreciation			259,263	0	0	259,263
						E96A1 Total	**$159,870,603**	**$22,910,000**	**$83,075,000**	**$53,885,603**
E97A1	**Mortgage Revenue Bonds, 1997 Series A1**			Fund: **481**	Bond Yield: **5.530%**		Issue Amount: **$110,000,000**	Dated Date: **11/1/1997**	*AAA* / *Aaa*	*AAA*
011831T61	3.900%	1998	Dec	Serial Maturity			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial Maturity			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial Maturity			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial Maturity			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial Maturity			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial Maturity			4,265,000	0	1,415,000	2,850,000
011831V27	4.750%	2004	Dec	Serial Maturity			4,480,000	0	1,490,000	2,990,000
011831V43	4.850%	2005	Dec	Serial Maturity			4,715,000	0	1,565,000	3,150,000
011831V68	4.900%	2006	Dec	Serial Maturity			4,955,000	0	1,640,000	3,315,000
011831V84	4.900%	2007	Dec	Serial Maturity			5,215,000	0	1,735,000	3,480,000
011831W16	5.000%	2008	Dec	Serial Maturity			5,690,000	0	1,885,000	3,805,000
011831T42	5.100%	2009	Dec	Serial Maturity			5,985,000	0	1,980,000	4,005,000
011831X25	5.300%	2010	Dec	Sinking Fund			6,325,000	0	2,095,000	4,230,000
011831X25	5.300%	2011	Dec	Sinking Fund			6,670,000	0	2,210,000	4,460,000
011831X25	5.300%	2012	Dec	Term Maturity			7,035,000	0	2,335,000	4,700,000
011831X66	5.350%	2013	Jun	Sinking Fund			3,685,000	0	1,215,000	2,470,000
011831X66	5.350%	2013	Dec	Term Maturity			1,315,000	0	440,000	875,000
011831X33	5.500%	2013	Dec	Sinking Fund			2,510,000	0	835,000	1,675,000
011831X33	5.500%	2014	Jun	Sinking Fund			3,930,000	0	1,305,000	2,625,000
011831X33	5.500%	2014	Dec	Sinking Fund			4,060,000	0	1,345,000	2,715,000
011831X33	5.500%	2015	Jun	Sinking Fund			4,165,000	0	1,380,000	2,785,000
011831X33	5.500%	2015	Dec	Sinking Fund			4,295,000	0	1,425,000	2,870,000
011831X33	5.500%	2016	Jun	Sinking Fund			4,410,000	0	1,465,000	2,945,000
011831X33	5.500%	2016	Dec	Sinking Fund			4,550,000	0	1,515,000	3,035,000
011831X33	5.500%	2017	Jun	Sinking Fund			4,665,000	0	1,550,000	3,115,000
011831X33	5.500%	2017	Dec	Term Maturity			4,815,000	0	1,590,000	3,225,000
						E97A1 Total	**$110,000,000**	**$11,090,000**	**$33,590,000**	**$65,320,000**
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			Fund: **481**	Bond Yield: **5.530%**		Issue Amount: **$49,999,750**	Dated Date: **11/1/1997**	*AAA* / *Aaa*	*AAA*
011831X41	5.750%	2018	Jun	Sinking Fund		AMT	2,255,000	0	655,000	1,600,000
011831X41	5.750%	2018	Dec	Sinking Fund		AMT	2,320,000	0	675,000	1,645,000
011831X41	5.750%	2019	Jun	Sinking Fund		AMT	2,385,000	0	690,000	1,695,000
011831X41	5.750%	2019	Dec	Sinking Fund		AMT	2,455,000	0	715,000	1,740,000
011831X41	5.750%	2020	Jun	Sinking Fund		AMT	2,530,000	0	730,000	1,800,000
011831X41	5.750%	2020	Dec	Sinking Fund		AMT	2,605,000	0	755,000	1,850,000
011831X41	5.750%	2021	Jun	Sinking Fund		AMT	2,680,000	0	780,000	1,900,000
011831X41	5.750%	2021	Dec	Sinking Fund		AMT	2,755,000	0	795,000	1,960,000
011831X41	5.750%	2022	Jun	Sinking Fund		AMT	2,835,000	0	820,000	2,015,000
011831X41	5.750%	2022	Dec	Sinking Fund		AMT	2,920,000	0	845,000	2,075,000
011831X41	5.750%	2023	Jun	Sinking Fund		AMT	3,000,000	0	870,000	2,130,000
011831X41	5.750%	2023	Dec	Sinking Fund		AMT	3,085,000	0	895,000	2,190,000
011831X41	5.750%	2024	Jun	Term Maturity		AMT	3,175,000	0	920,000	2,255,000
011831X74	5.750%	2024	Dec	Serial Maturity		AMT	3,500,000	0	1,005,000	2,495,000
011831X58	6.000%	2025	Jun	Capital Appreciation		AMT	646,407	0	0	646,407
011831X58	6.000%	2025	Dec	Capital Appreciation		AMT	627,039	0	0	627,039

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			Fund: **481**	Bond Yield: **5.530%**		Issue Amount: **$49,999,750**	Dated Date: **11/1/1997**	*AAA*	*Aaa* / *AAA*
011831X58	6.000%	2026	Jun	Capital Appreciation		AMT	608,639	0	0	608,639
011831X58	6.000%	2026	Dec	Capital Appreciation		AMT	590,724	0	0	590,724
011831X58	6.000%	2027	Jun	Capital Appreciation		AMT	572,809	0	0	572,809
011831X58	6.000%	2027	Dec	Capital Appreciation		AMT	555,862	0	0	555,862
011831X58	6.000%	2028	Jun	Capital Appreciation		AMT	539,399	0	0	539,399
011831X58	6.000%	2028	Dec	Capital Appreciation		AMT	523,420	0	0	523,420
011831X58	6.000%	2029	Jun	Capital Appreciation		AMT	507,442	0	0	507,442
011831X58	6.000%	2029	Dec	Capital Appreciation		AMT	492,431	0	0	492,431
011831X58	6.000%	2030	Jun	Capital Appreciation		AMT	477,905	0	0	477,905
011831X58	6.000%	2030	Dec	Capital Appreciation		AMT	463,379	0	0	463,379
011831X58	6.000%	2031	Jun	Capital Appreciation		AMT	449,338	0	0	449,338
011831X58	6.000%	2031	Dec	Capital Appreciation		AMT	436,264	0	0	436,264
011831X58	6.000%	2032	Jun	Capital Appreciation		AMT	423,191	0	0	423,191
011831X58	6.000%	2032	Dec	Capital Appreciation		AMT	410,117	0	0	410,117
011831X58	6.000%	2033	Jun	Capital Appreciation		AMT	398,012	0	0	398,012
011831X58	6.000%	2033	Dec	Capital Appreciation		AMT	385,907	0	0	385,907
011831X58	6.000%	2034	Jun	Capital Appreciation		AMT	374,287	0	0	374,287
011831X58	6.000%	2034	Dec	Capital Appreciation		AMT	362,666	0	0	362,666
011831X58	6.000%	2035	Jun	Capital Appreciation		AMT	351,529	0	0	351,529
011831X58	6.000%	2035	Dec	Capital Appreciation		AMT	340,877	0	0	340,877
011831X58	6.000%	2036	Jun	Capital Appreciation		AMT	330,709	0	0	330,709
011831X58	6.000%	2036	Dec	Capital Appreciation		AMT	320,540	0	0	320,540
011831X58	6.000%	2037	Jun	Capital Appreciation		AMT	310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$11,150,000**	**$38,849,750**
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**			Fund: **482**	Bond Yield: **5.206%**		Issue Amount: **$38,525,000**	Dated Date: **6/1/1998**	*AAA*	*Aaa* / *AAA*
0118315E0	3.800%	1998	Dec	Serial Maturity			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial Maturity			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial Maturity			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial Maturity			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial Maturity			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial Maturity			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial Maturity			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial Maturity			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial Maturity			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial Maturity			260,000	0	70,000	190,000
0118315Q3	4.350%	2003	Dec	Serial Maturity			265,000	0	70,000	195,000
0118315R1	4.450%	2004	Jun	Serial Maturity			275,000	0	75,000	200,000
0118315S9	4.450%	2004	Dec	Serial Maturity			285,000	0	75,000	210,000
0118315T7	4.550%	2005	Jun	Serial Maturity			295,000	0	80,000	215,000
0118315U4	4.550%	2005	Dec	Serial Maturity			305,000	0	85,000	220,000
0118315V2	4.650%	2006	Jun	Serial Maturity			315,000	0	85,000	230,000
0118315W0	4.650%	2006	Dec	Serial Maturity			325,000	0	85,000	240,000
0118315X8	4.700%	2007	Jun	Serial Maturity			335,000	0	90,000	245,000
0118315Y6	4.700%	2007	Dec	Serial Maturity			345,000	0	90,000	255,000
0118315Z3	4.750%	2008	Jun	Serial Maturity			355,000	0	95,000	260,000
0118316A7	4.750%	2008	Dec	Serial Maturity			670,000	0	180,000	490,000
0118316B5	4.800%	2009	Jun	Serial Maturity			1,455,000	0	385,000	1,070,000
0118316C3	4.800%	2009	Dec	Serial Maturity			1,490,000	0	390,000	1,100,000
0118316D1	4.900%	2010	Jun	Serial Maturity			1,525,000	0	400,000	1,125,000
0118316E9	4.900%	2010	Dec	Serial Maturity			1,565,000	0	415,000	1,150,000
0118316F6	5.000%	2011	Jun	Serial Maturity			1,605,000	0	425,000	1,180,000
0118316G4	5.000%	2011	Dec	Serial Maturity			1,645,000	0	430,000	1,215,000
0118316H2	5.100%	2012	Jun	Serial Maturity			1,685,000	0	445,000	1,240,000
0118316J8	5.100%	2012	Dec	Serial Maturity			1,730,000	0	455,000	1,275,000
0118316Q2	5.150%	2013	Jun	Serial Maturity			1,775,000	0	470,000	1,305,000
0118316R0	5.150%	2013	Dec	Serial Maturity			1,825,000	0	480,000	1,345,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					(Tax-Exempt) (Corporate)					*S and P* / *Moodys*	*Fitch*
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**				Fund: **482**	Bond Yield: **5.206%**		Issue Amount: **$38,525,000**	Dated Date: **6/1/1998**	AAA / Aaa	AAA
	0118316K5	5.300%	2014	Jun	Sinking Fund			1,875,000	0	495,000	1,380,000
	0118316K5	5.300%	2014	Dec	Sinking Fund			1,925,000	0	510,000	1,415,000
	0118316K5	5.300%	2015	Jun	Sinking Fund			1,975,000	0	520,000	1,455,000
	0118316K5	5.300%	2015	Dec	Sinking Fund			2,025,000	0	535,000	1,490,000
	0118316K5	5.300%	2016	Jun	Sinking Fund			2,075,000	0	545,000	1,530,000
	0118316K5	5.300%	2016	Dec	Sinking Fund			2,125,000	0	560,000	1,565,000
	0118316K5	5.300%	2017	Jun	Sinking Fund			2,175,000	0	575,000	1,600,000
	0118316K5	5.300%	2017	Dec	Term Maturity			2,225,000	0	585,000	1,640,000
							E98A1 Total	**$38,525,000**	**$1,715,000**	**$9,780,000**	**$27,030,000**
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**				Fund: **482**	Bond Yield: **5.206%**		Issue Amount: **$31,475,000**	Dated Date: **6/1/1998**	AAA / Aaa	AAA
	0118316L3	4.850%	2018	Jun	Sinking Fund		AMT	2,125,000	0	925,000	1,200,000
	0118316L3	4.850%	2018	Dec	Sinking Fund		AMT	2,175,000	0	940,000	1,235,000
	0118316L3	4.850%	2019	Jun	Sinking Fund		AMT	2,225,000	0	955,000	1,270,000
	0118316L3	4.850%	2019	Dec	Term Maturity		AMT	2,280,000	0	965,000	1,315,000
A	0118316M1	5.300%	2020	Jun	Sinking Fund		AMT	600,000	0	0	600,000
B	0118316P4	5.400%	2020	Jun	Sinking Fund		AMT	255,000	0	65,000	190,000
A	0118316M1	5.300%	2020	Dec	Sinking Fund		AMT	615,000	0	0	615,000
B	0118316P4	5.400%	2020	Dec	Sinking Fund		AMT	260,000	0	75,000	185,000
A	0118316M1	5.300%	2021	Jun	Sinking Fund		AMT	630,000	0	0	630,000
B	0118316P4	5.400%	2021	Jun	Sinking Fund		AMT	270,000	0	75,000	195,000
A	0118316M1	5.300%	2021	Dec	Sinking Fund		AMT	650,000	0	0	650,000
B	0118316P4	5.400%	2021	Dec	Sinking Fund		AMT	275,000	0	80,000	195,000
A	0118316M1	5.300%	2022	Jun	Sinking Fund		AMT	665,000	0	0	665,000
B	0118316P4	5.400%	2022	Jun	Sinking Fund		AMT	285,000	0	85,000	200,000
A	0118316M1	5.300%	2022	Dec	Sinking Fund		AMT	685,000	0	0	685,000
B	0118316P4	5.400%	2022	Dec	Sinking Fund		AMT	290,000	0	85,000	205,000
A	0118316M1	5.300%	2023	Jun	Sinking Fund		AMT	700,000	0	0	700,000
B	0118316P4	5.400%	2023	Jun	Sinking Fund		AMT	300,000	0	85,000	215,000
A	0118316M1	5.300%	2023	Dec	Sinking Fund		AMT	720,000	0	0	720,000
B	0118316P4	5.400%	2023	Dec	Sinking Fund		AMT	305,000	0	90,000	215,000
A	0118316M1	5.300%	2024	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B	0118316P4	5.400%	2024	Jun	Sinking Fund		AMT	315,000	0	90,000	225,000
A	0118316M1	5.300%	2024	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B	0118316P4	5.400%	2024	Dec	Sinking Fund		AMT	325,000	0	90,000	235,000
A	0118316M1	5.300%	2025	Jun	Sinking Fund		AMT	780,000	0	0	780,000
B	0118316P4	5.400%	2025	Jun	Sinking Fund		AMT	330,000	0	90,000	240,000
A	0118316M1	5.300%	2025	Dec	Sinking Fund		AMT	800,000	0	0	800,000
B	0118316P4	5.400%	2025	Dec	Sinking Fund		AMT	340,000	0	95,000	245,000
A	0118316M1	5.300%	2026	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B	0118316P4	5.400%	2026	Jun	Sinking Fund		AMT	350,000	0	100,000	250,000
A	0118316M1	5.300%	2026	Dec	Term Maturity		AMT	840,000	0	0	840,000
B	0118316P4	5.400%	2026	Dec	Sinking Fund		AMT	360,000	0	105,000	255,000
B	0118316P4	5.400%	2027	Jun	Sinking Fund		AMT	370,000	0	105,000	265,000
B	0118316P4	5.400%	2027	Dec	Sinking Fund		AMT	380,000	0	105,000	275,000
B	0118316P4	5.400%	2028	Jun	Sinking Fund		AMT	390,000	0	110,000	280,000
B	0118316P4	5.400%	2028	Dec	Sinking Fund		AMT	400,000	0	115,000	285,000
B	0118316P4	5.400%	2029	Jun	Sinking Fund		AMT	410,000	0	115,000	295,000
B	0118316P4	5.400%	2029	Dec	Sinking Fund		AMT	420,000	0	120,000	300,000
B	0118316P4	5.400%	2030	Jun	Sinking Fund		AMT	435,000	0	120,000	315,000
B	0118316P4	5.400%	2030	Dec	Sinking Fund		AMT	445,000	0	120,000	325,000
B	0118316P4	5.400%	2031	Jun	Sinking Fund		AMT	455,000	0	130,000	325,000
B	0118316P4	5.400%	2031	Dec	Sinking Fund		AMT	470,000	0	140,000	330,000
B	0118316P4	5.400%	2032	Jun	Sinking Fund		AMT	480,000	0	140,000	340,000
B	0118316P4	5.400%	2032	Dec	Sinking Fund		AMT	495,000	0	140,000	355,000
B	0118316P4	5.400%	2033	Jun	Sinking Fund		AMT	510,000	0	150,000	360,000
B	0118316P4	5.400%	2033	Dec	Sinking Fund		AMT	520,000	0	150,000	370,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**				Fund: **482**	Bond Yield: **5.206%**		Issue Amount: **$31,475,000**	Dated Date: **6/1/1998**	*AAA* / *Aaa*	*AAA*
B	0118316P4	5.400%	2034	Jun	Sinking Fund		AMT	535,000	0	150,000	385,000
B	0118316P4	5.400%	2034	Dec	Sinking Fund		AMT	550,000	0	160,000	390,000
B	0118316P4	5.400%	2035	Jun	Sinking Fund		AMT	565,000	0	160,000	405,000
B	0118316P4	5.400%	2035	Dec	Term Maturity		AMT	580,000	0	165,000	415,000
							E98A2 Total	**$31,475,000**	**$0**	**$7,390,000**	**$24,085,000**
E99A1	**Mortgage Revenue Bonds, 1999 Series A1**				Fund: **483**	Bond Yield: **5.978%**		Issue Amount: **$11,440,000**	Dated Date: **10/15/199**	*AAA* / *Aaa*	*AAA*
	011832CA8	5.800%	2012	Jun	Sinking Fund			1,635,000	0	45,000	1,590,000
	011832CA8	5.800%	2012	Dec	Sinking Fund			1,680,000	0	50,000	1,630,000
	011832CA8	5.800%	2013	Jun	Sinking Fund			1,735,000	0	50,000	1,685,000
	011832CA8	5.800%	2013	Dec	Term Maturity			1,785,000	0	50,000	1,735,000
	011832CB6	6.000%	2014	Jun	Sinking Fund			1,835,000	0	55,000	1,780,000
	011832CB6	6.000%	2014	Dec	Sinking Fund			1,890,000	0	55,000	1,835,000
	011832CB6	6.000%	2015	Jun	Term Maturity			880,000	0	25,000	855,000
							E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**				Fund: **483**	Bond Yield: **5.978%**		Issue Amount: **$188,560,000**	Dated Date: **10/15/199**	*AAA* / *Aaa*	*AAA*
	011832CS9	5.330%	2001	Dec	Sinking Fund		AMT	350,000	350,000	0	0
	011832CC4	4.500%	2001	Dec	Serial Maturity		AMT	955,000	955,000	0	0
	011832CS9	5.330%	2002	Jun	Sinking Fund		AMT	360,000	360,000	0	0
	011832CS9	5.330%	2002	Dec	Sinking Fund		AMT	370,000	360,000	10,000	0
	011832CD2	4.700%	2002	Dec	Serial Maturity		AMT	1,980,000	1,980,000	0	0
	011832CS9	5.330%	2003	Jun	Sinking Fund		AMT	380,000	0	105,000	275,000
	011832CE0	4.850%	2003	Dec	Serial Maturity		AMT	2,075,000	0	60,000	2,015,000
	011832CS9	5.330%	2003	Dec	Sinking Fund		AMT	390,000	0	110,000	280,000
	011832CS9	5.330%	2004	Jun	Sinking Fund		AMT	400,000	0	115,000	285,000
	011832CS9	5.330%	2004	Dec	Sinking Fund		AMT	410,000	0	115,000	295,000
	011832CF7	5.000%	2004	Dec	Serial Maturity		AMT	2,180,000	0	65,000	2,115,000
	011832CS9	5.330%	2005	Jun	Sinking Fund		AMT	425,000	0	120,000	305,000
	011832CG5	5.150%	2005	Dec	Serial Maturity		AMT	2,290,000	0	70,000	2,220,000
	011832CS9	5.330%	2005	Dec	Sinking Fund		AMT	435,000	0	125,000	310,000
	011832CS9	5.330%	2006	Jun	Sinking Fund		AMT	450,000	0	125,000	325,000
	011832CS9	5.330%	2006	Dec	Sinking Fund		AMT	465,000	0	130,000	335,000
	011832CH3	5.250%	2006	Dec	Serial Maturity		AMT	2,405,000	0	70,000	2,335,000
	011832CS9	5.330%	2007	Jun	Sinking Fund		AMT	475,000	0	135,000	340,000
	011832CJ9	5.350%	2007	Dec	Serial Maturity		AMT	2,535,000	0	75,000	2,460,000
	011832CS9	5.330%	2007	Dec	Sinking Fund		AMT	490,000	0	135,000	355,000
	011832CS9	5.330%	2008	Jun	Sinking Fund		AMT	505,000	0	140,000	365,000
	011832CS9	5.330%	2008	Dec	Sinking Fund		AMT	515,000	0	145,000	370,000
	011832CK6	5.450%	2008	Dec	Serial Maturity		AMT	2,670,000	0	80,000	2,590,000
	011832CS9	5.330%	2009	Jun	Sinking Fund		AMT	530,000	0	145,000	385,000
	011832CS9	5.330%	2009	Dec	Sinking Fund		AMT	545,000	0	155,000	390,000
	011832CL4	5.550%	2009	Dec	Serial Maturity		AMT	2,820,000	0	85,000	2,735,000
	011832CS9	5.330%	2010	Jun	Sinking Fund		AMT	560,000	0	160,000	400,000
	011832CS9	5.330%	2010	Dec	Sinking Fund		AMT	580,000	0	165,000	415,000
	011832CM2	5.650%	2010	Dec	Serial Maturity		AMT	2,980,000	0	90,000	2,890,000
	011832CS9	5.330%	2011	Jun	Sinking Fund		AMT	590,000	0	165,000	425,000
	011832CS9	5.330%	2011	Dec	Sinking Fund		AMT	615,000	0	170,000	445,000
	011832CN0	5.750%	2011	Dec	Serial Maturity		AMT	3,145,000	0	95,000	3,050,000
	011832CS9	5.330%	2012	Jun	Sinking Fund		AMT	635,000	0	180,000	455,000
	011832CS9	5.330%	2012	Dec	Sinking Fund		AMT	655,000	0	185,000	470,000
	011832CS9	5.330%	2013	Jun	Sinking Fund		AMT	665,000	0	185,000	480,000
	011832CS9	5.330%	2013	Dec	Sinking Fund		AMT	685,000	0	190,000	495,000
	011832CS9	5.330%	2014	Jun	Sinking Fund		AMT	705,000	0	200,000	505,000
	011832CS9	5.330%	2014	Dec	Sinking Fund		AMT	725,000	0	205,000	520,000
	011832CS9	5.330%	2015	Jun	Sinking Fund		AMT	745,000	0	210,000	535,000
	011832CQ3	6.200%	2015	Jun	Sinking Fund		AMT	1,070,000	0	30,000	1,040,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				S and P / Moodys / Fitch	
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			Fund: **483**	Bond Yield: **5.978%**		Issue Amount: **$188,560,000**	Dated Date: **10/15/199**	AAA / Aaa	AAA
011832CS9	5.330%	2015	Dec	Sinking Fund		AMT	770,000	0	215,000	555,000
011832CQ3	6.200%	2015	Dec	Sinking Fund		AMT	2,005,000	0	60,000	1,945,000
011832CQ3	6.200%	2016	Jun	Sinking Fund		AMT	2,065,000	0	60,000	2,005,000
011832CS9	5.330%	2016	Jun	Sinking Fund		AMT	795,000	0	220,000	575,000
011832CQ3	6.200%	2016	Dec	Sinking Fund		AMT	2,130,000	0	65,000	2,065,000
011832CS9	5.330%	2016	Dec	Sinking Fund		AMT	815,000	0	230,000	585,000
011832CS9	5.330%	2017	Jun	Sinking Fund		AMT	835,000	0	235,000	600,000
011832CQ3	6.200%	2017	Jun	Sinking Fund		AMT	2,200,000	0	65,000	2,135,000
011832CS9	5.330%	2017	Dec	Sinking Fund		AMT	860,000	0	245,000	615,000
011832CQ3	6.200%	2017	Dec	Sinking Fund		AMT	2,270,000	0	70,000	2,200,000
011832CS9	5.330%	2018	Jun	Sinking Fund		AMT	885,000	0	250,000	635,000
011832CQ3	6.200%	2018	Jun	Sinking Fund		AMT	2,340,000	0	70,000	2,270,000
011832CS9	5.330%	2018	Dec	Sinking Fund		AMT	910,000	0	255,000	655,000
011832CQ3	6.200%	2018	Dec	Sinking Fund		AMT	2,410,000	0	70,000	2,340,000
011832CS9	5.330%	2019	Jun	Sinking Fund		AMT	935,000	0	260,000	675,000
011832CQ3	6.200%	2019	Jun	Sinking Fund		AMT	2,490,000	0	75,000	2,415,000
011832CS9	5.330%	2019	Dec	Sinking Fund		AMT	970,000	0	270,000	700,000
011832CQ3	6.200%	2019	Dec	Sinking Fund		AMT	2,560,000	0	75,000	2,485,000
011832CS9	5.330%	2020	Jun	Sinking Fund		AMT	995,000	0	275,000	720,000
011832CQ3	6.200%	2020	Jun	Sinking Fund		AMT	2,640,000	0	80,000	2,560,000
011832CS9	5.330%	2020	Dec	Sinking Fund		AMT	1,020,000	0	290,000	730,000
011832CQ3	6.200%	2020	Dec	Sinking Fund		AMT	2,725,000	0	80,000	2,645,000
011832CQ3	6.200%	2021	Jun	Sinking Fund		AMT	1,995,000	0	60,000	1,935,000
011832CS9	5.330%	2021	Jun	Sinking Fund		AMT	1,050,000	0	295,000	755,000
011832CP5	6.200%	2021	Jun	Serial Maturity		AMT	815,000	0	25,000	790,000
011832CS9	5.330%	2021	Dec	Sinking Fund		AMT	1,080,000	0	305,000	775,000
011832CQ3	6.200%	2021	Dec	Term Maturity		AMT	2,900,000	0	85,000	2,815,000
011832CS9	5.330%	2022	Jun	Sinking Fund		AMT	1,105,000	0	310,000	795,000
011832CR1	6.125%	2022	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000
011832CR1	6.125%	2022	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000
011832CS9	5.330%	2022	Dec	Sinking Fund		AMT	1,140,000	0	320,000	820,000
011832CR1	6.125%	2023	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000
011832CS9	5.330%	2023	Jun	Sinking Fund		AMT	1,170,000	0	330,000	840,000
011832CR1	6.125%	2023	Dec	Sinking Fund		AMT	3,285,000	0	0	3,285,000
011832CS9	5.330%	2023	Dec	Sinking Fund		AMT	1,200,000	0	340,000	860,000
011832CR1	6.125%	2024	Jun	Sinking Fund		AMT	3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Jun	Sinking Fund		AMT	1,240,000	0	350,000	890,000
011832CR1	6.125%	2024	Dec	Sinking Fund		AMT	3,490,000	0	0	3,490,000
011832CS9	5.330%	2024	Dec	Sinking Fund		AMT	1,270,000	0	355,000	915,000
011832CS9	5.330%	2025	Jun	Sinking Fund		AMT	1,300,000	0	365,000	935,000
011832CR1	6.125%	2025	Jun	Sinking Fund		AMT	3,605,000	0	0	3,605,000
011832CS9	5.330%	2025	Dec	Sinking Fund		AMT	1,340,000	0	375,000	965,000
011832CR1	6.125%	2025	Dec	Sinking Fund		AMT	3,715,000	0	0	3,715,000
011832CR1	6.125%	2026	Jun	Sinking Fund		AMT	3,830,000	0	0	3,830,000
011832CS9	5.330%	2026	Jun	Sinking Fund		AMT	1,375,000	0	385,000	990,000
011832CR1	6.125%	2026	Dec	Sinking Fund		AMT	3,955,000	0	0	3,955,000
011832CS9	5.330%	2026	Dec	Sinking Fund		AMT	1,410,000	0	395,000	1,015,000
011832CR1	6.125%	2027	Jun	Sinking Fund		AMT	4,080,000	0	0	4,080,000
011832CS9	5.330%	2027	Jun	Sinking Fund		AMT	1,450,000	0	405,000	1,045,000
011832CS9	5.330%	2027	Dec	Sinking Fund		AMT	1,495,000	0	420,000	1,075,000
011832CR1	6.125%	2027	Dec	Term Maturity		AMT	3,300,000	0	0	3,300,000
011832CT7	6.250%	2027	Dec	Sinking Fund		AMT	900,000	0	25,000	875,000
011832CS9	5.330%	2028	Jun	Sinking Fund		AMT	1,540,000	0	435,000	1,105,000
011832CT7	6.250%	2028	Jun	Sinking Fund		AMT	4,330,000	0	130,000	4,200,000
011832CS9	5.330%	2028	Dec	Sinking Fund		AMT	1,580,000	0	445,000	1,135,000
011832CT7	6.250%	2028	Dec	Sinking Fund		AMT	4,465,000	0	130,000	4,335,000
011832CT7	6.250%	2029	Jun	Sinking Fund		AMT	4,605,000	0	135,000	4,470,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			Fund: **483**	Bond Yield: **5.978%**		Issue Amount: **$188,560,000**	Dated Date: **10/15/199**	*AAA* / *Aaa*	*AAA*
011832CS9	5.330%	2029	Jun	Sinking Fund		AMT	1,625,000	0	455,000	1,170,000
011832CT7	6.250%	2029	Dec	Sinking Fund		AMT	4,740,000	0	140,000	4,600,000
011832CS9	5.330%	2029	Dec	Sinking Fund		AMT	1,680,000	0	470,000	1,210,000
011832CS9	5.330%	2030	Jun	Sinking Fund		AMT	1,730,000	0	485,000	1,245,000
011832CT7	6.250%	2030	Jun	Sinking Fund		AMT	4,890,000	0	145,000	4,745,000
011832CS9	5.330%	2030	Dec	Term Maturity		AMT	1,775,000	0	495,000	1,280,000
011832CT7	6.250%	2030	Dec	Sinking Fund		AMT	5,050,000	0	150,000	4,900,000
011832CT7	6.250%	2031	Jun	Term Maturity		AMT	7,030,000	0	210,000	6,820,000
						E99A2 Total	**$188,560,000**	**$4,005,000**	**$17,030,000**	**$167,525,000**
E001A	**Mortgage Revenue Bonds, 2000 Series A**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$58,315,000**	Dated Date: **11/1/2000**	*AAA* / *Aaa*	*AAA*
011832KY7	5.900%	2031	Jun	Sinking Fund			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinking Fund			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinking Fund			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinking Fund			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinking Fund			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinking Fund			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinking Fund			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinking Fund			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinking Fund			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinking Fund			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinking Fund			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term Maturity			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2036	Dec	Sinking Fund			1,685,000	0	1,300,000	385,000
011832KZ4	5.750%	2037	Jun	Sinking Fund			3,175,000	0	2,460,000	715,000
011832KZ4	5.750%	2037	Dec	Sinking Fund			3,265,000	0	2,525,000	740,000
011832KZ4	5.750%	2038	Jun	Sinking Fund			3,365,000	0	2,605,000	760,000
011832LA8	6.000%	2038	Dec	Sinking Fund			470,000	0	365,000	105,000
011832KZ4	5.750%	2038	Dec	Term Maturity			2,985,000	0	2,310,000	675,000
011832LA8	6.000%	2039	Jun	Sinking Fund			3,455,000	0	2,670,000	785,000
011832LA8	6.000%	2039	Dec	Sinking Fund			3,560,000	0	2,755,000	805,000
011832LA8	6.000%	2040	Jun	Sinking Fund			3,665,000	0	2,835,000	830,000
011832LA8	6.000%	2040	Dec	Term Maturity			3,770,000	0	2,915,000	855,000
						E001A Total	**$58,315,000**	**$0**	**$22,740,000**	**$35,575,000**
E001B	**Mortgage Revenue Bonds, 2000 Series B**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$3,795,000**	Dated Date: **11/1/2000**	*AAA* / *Aaa*	*AAA*
011832LB6	5.450%	2008	Jun	Sinking Fund			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinking Fund			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinking Fund			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinking Fund			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinking Fund			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinking Fund			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinking Fund			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinking Fund			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinking Fund			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinking Fund			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term Maturity			410,000	0	0	410,000
						E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**
E001C	**Mortgage Revenue Bonds, 2000 Series C**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$68,785,000**	Dated Date: **11/1/2000**	*AAA* / *Aaa*	*AAA*
011832LN0	4.700%	2002	Dec	Serial Maturity		AMT	205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial Maturity		AMT	430,000	0	0	430,000
011832LP5	4.800%	2004	Dec	Serial Maturity		AMT	455,000	0	0	455,000
011832LD2	4.850%	2005	Dec	Serial Maturity		AMT	480,000	0	0	480,000
011832LQ3	4.900%	2006	Dec	Serial Maturity		AMT	500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial Maturity		AMT	520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial Maturity		AMT	515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial Maturity		AMT	585,000	0	0	585,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys* / *Fitch*	
E001C	**Mortgage Revenue Bonds, 2000 Series C**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$68,785,000**	Dated Date: **11/1/2000**	*AAA* / *Aaa*	*AAA*
011832LS9	5.100%	2010	Dec	Serial Maturity		AMT	620,000	0	0	620,000
011832LH3	5.875%	2016	Jun	Sinking Fund		AMT	405,000	0	0	405,000
011832LH3	5.875%	2016	Dec	Sinking Fund		AMT	415,000	0	0	415,000
011832LH3	5.875%	2017	Jun	Sinking Fund		AMT	425,000	0	0	425,000
011832LH3	5.875%	2017	Dec	Sinking Fund		AMT	435,000	0	0	435,000
011832LH3	5.875%	2018	Jun	Sinking Fund		AMT	455,000	0	0	455,000
011832LH3	5.875%	2018	Dec	Sinking Fund		AMT	465,000	0	0	465,000
011832LH3	5.875%	2019	Jun	Sinking Fund		AMT	505,000	0	0	505,000
011832LH3	5.875%	2019	Dec	Sinking Fund		AMT	515,000	0	0	515,000
011832LH3	5.875%	2020	Jun	Sinking Fund		AMT	530,000	0	0	530,000
011832LH3	5.875%	2020	Dec	Term Maturity		AMT	550,000	0	0	550,000
011832LG5	5.900%	2021	Jun	Sinking Fund		AMT	1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinking Fund		AMT	1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinking Fund		AMT	1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinking Fund		AMT	2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinking Fund		AMT	2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinking Fund		AMT	2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinking Fund		AMT	2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinking Fund		AMT	2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinking Fund		AMT	2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinking Fund		AMT	2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term Maturity		AMT	1,110,000	0	0	1,110,000
011832LJ9	5.800%	2027	Dec	Sinking Fund		AMT	1,720,000	0	0	1,720,000
011832LJ9	5.800%	2028	Jun	Sinking Fund		AMT	3,030,000	0	0	3,030,000
011832LJ9	5.800%	2028	Dec	Sinking Fund		AMT	3,115,000	0	0	3,115,000
011832LJ9	5.800%	2029	Jun	Term Maturity		AMT	3,200,000	0	0	3,200,000
011832LX9	6.000%	2029	Dec	Sinking Fund		AMT	2,910,000	0	535,000	2,375,000
011832LX9	6.000%	2030	Jun	Sinking Fund		AMT	2,995,000	0	555,000	2,440,000
011832LX9	6.000%	2030	Dec	Sinking Fund		AMT	3,085,000	0	570,000	2,515,000
011832LX9	6.000%	2031	Jun	Sinking Fund		AMT	3,180,000	0	585,000	2,595,000
011832LU4	6.000%	2031	Dec	Sinking Fund		AMT	220,000	0	40,000	180,000
011832LX9	6.000%	2031	Dec	Term Maturity		AMT	3,065,000	0	565,000	2,500,000
011832LU4	6.000%	2032	Jun	Term Maturity		AMT	3,510,000	0	645,000	2,865,000
						E001C Total	**$68,785,000**	**$205,000**	**$3,495,000**	**$65,085,000**
E011A	**Mortgage Revenue Bonds, 2001 Series A**			Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$32,740,000**	Dated Date: **10/1/2001**	*AAA* / *Aaa*	*AAA*
011832NN8	4.400%	2002	Jun	Sinking Fund			40,000	40,000	0	0
011832NN8	4.400%	2002	Dec	Sinking Fund			155,000	155,000	0	0
011832NA6	2.500%	2002	Dec	Serial Maturity			295,000	295,000	0	0
011832NN8	4.400%	2003	Jun	Sinking Fund			160,000	0	10,000	150,000
011832NN8	4.400%	2003	Dec	Sinking Fund			160,000	0	10,000	150,000
011832NB4	2.700%	2003	Dec	Serial Maturity			480,000	0	10,000	470,000
011832NN8	4.400%	2004	Jun	Sinking Fund			165,000	0	10,000	155,000
011832NC2	3.050%	2004	Dec	Serial Maturity			500,000	0	10,000	490,000
011832NN8	4.400%	2004	Dec	Sinking Fund			165,000	0	10,000	155,000
011832NN8	4.400%	2005	Jun	Sinking Fund			170,000	0	15,000	155,000
011832ND0	3.250%	2005	Dec	Serial Maturity			515,000	0	10,000	505,000
011832NN8	4.400%	2005	Dec	Sinking Fund			175,000	0	15,000	160,000
011832NN8	4.400%	2006	Jun	Sinking Fund			175,000	0	15,000	160,000
011832NN8	4.400%	2006	Dec	Sinking Fund			180,000	0	15,000	165,000
011832NE8	3.500%	2006	Dec	Serial Maturity			545,000	0	10,000	535,000
011832NN8	4.400%	2007	Jun	Sinking Fund			185,000	0	15,000	170,000
011832NN8	4.400%	2007	Dec	Sinking Fund			190,000	0	15,000	175,000
011832NF5	3.700%	2007	Dec	Serial Maturity			560,000	0	10,000	550,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**(Tax-Exempt)** **(Corporate)**					S and P / Moodys / Fitch	
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$32,740,000**	Dated Date: **10/1/2001**	AAA / Aaa	AAA
011832NN8	4.400%	2008	Jun	Sinking Fund			195,000	0	15,000	180,000
011832NG3	3.900%	2008	Dec	Serial Maturity			585,000	0	10,000	575,000
011832NN8	4.400%	2008	Dec	Sinking Fund			195,000	0	15,000	180,000
011832NN8	4.400%	2009	Jun	Sinking Fund			205,000	0	15,000	190,000
011832NN8	4.400%	2009	Dec	Sinking Fund			205,000	0	15,000	190,000
011832NH1	4.000%	2009	Dec	Serial Maturity			610,000	0	10,000	600,000
011832NN8	4.400%	2010	Jun	Sinking Fund			210,000	0	15,000	195,000
011832NN8	4.400%	2010	Dec	Sinking Fund			215,000	0	15,000	200,000
011832NJ7	4.150%	2010	Dec	Serial Maturity			640,000	0	10,000	630,000
011832NN8	4.400%	2011	Jun	Sinking Fund			220,000	0	15,000	205,000
011832NN8	4.400%	2011	Dec	Sinking Fund			225,000	0	15,000	210,000
011832NK4	4.250%	2011	Dec	Serial Maturity			670,000	0	10,000	660,000
011832NN8	4.400%	2012	Jun	Sinking Fund			230,000	0	15,000	215,000
011832NL2	5.200%	2012	Jun	Sinking Fund			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Dec	Sinking Fund			235,000	0	15,000	220,000
011832NL2	5.200%	2012	Dec	Sinking Fund			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinking Fund			240,000	0	20,000	220,000
011832NL2	5.200%	2013	Jun	Sinking Fund			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinking Fund			250,000	0	20,000	230,000
011832NL2	5.200%	2013	Dec	Sinking Fund			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinking Fund			260,000	0	20,000	240,000
011832NL2	5.200%	2014	Jun	Sinking Fund			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinking Fund			265,000	0	20,000	245,000
011832NL2	5.200%	2014	Dec	Sinking Fund			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinking Fund			270,000	0	20,000	250,000
011832NL2	5.200%	2015	Jun	Sinking Fund			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinking Fund			280,000	0	20,000	260,000
011832NL2	5.200%	2015	Dec	Sinking Fund			410,000	0	5,000	405,000
011832NL2	5.200%	2016	Jun	Sinking Fund			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Jun	Sinking Fund			285,000	0	20,000	265,000
011832NN8	4.400%	2016	Dec	Sinking Fund			290,000	0	20,000	270,000
011832NL2	5.200%	2016	Dec	Sinking Fund			435,000	0	5,000	430,000
011832NN8	4.400%	2017	Jun	Sinking Fund			295,000	0	20,000	275,000
011832NL2	5.200%	2017	Jun	Sinking Fund			445,000	0	5,000	440,000
011832NL2	5.200%	2017	Dec	Sinking Fund			455,000	0	5,000	450,000
011832NN8	4.400%	2017	Dec	Sinking Fund			305,000	0	20,000	285,000
011832NL2	5.200%	2018	Jun	Sinking Fund			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Jun	Sinking Fund			315,000	0	25,000	290,000
011832NL2	5.200%	2018	Dec	Sinking Fund			480,000	0	10,000	470,000
011832NN8	4.400%	2018	Dec	Sinking Fund			320,000	0	25,000	295,000
011832NL2	5.200%	2019	Jun	Sinking Fund			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Jun	Sinking Fund			330,000	0	25,000	305,000
011832NL2	5.200%	2019	Dec	Sinking Fund			505,000	0	10,000	495,000
011832NN8	4.400%	2019	Dec	Sinking Fund			335,000	0	25,000	310,000
011832NL2	5.200%	2020	Jun	Sinking Fund			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Jun	Sinking Fund			350,000	0	25,000	325,000
011832NL2	5.200%	2020	Dec	Sinking Fund			325,000	0	5,000	320,000
011832NN8	4.400%	2020	Dec	Sinking Fund			215,000	0	15,000	200,000
011832NL2	5.200%	2021	Jun	Term Maturity			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Jun	Sinking Fund			150,000	0	10,000	140,000
011832NN8	4.400%	2021	Dec	Sinking Fund			155,000	0	10,000	145,000
011832NZ1	5.300%	2021	Dec	Sinking Fund			105,000	0	0	105,000
011832NM0	5.300%	2021	Dec	Sinking Fund			130,000	0	0	130,000
011832NZ1	5.300%	2022	Jun	Sinking Fund			110,000	0	0	110,000
011832NM0	5.300%	2022	Jun	Sinking Fund			130,000	0	0	130,000
011832NN8	4.400%	2022	Jun	Sinking Fund			160,000	0	10,000	150,000
011832NM0	5.300%	2022	Dec	Sinking Fund			135,000	0	0	135,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys* / *Fitch*	
E011A	**Mortgage Revenue Bonds, 2001 Series A**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$32,740,000**	Dated Date: **10/1/2001**	*AAA* / *Aaa*	*AAA*
	011832NZ1	5.300%	2022	Dec	Sinking Fund			110,000	0	0	110,000
	011832NN8	4.400%	2022	Dec	Sinking Fund			170,000	0	10,000	160,000
	011832NM0	5.300%	2023	Jun	Sinking Fund			140,000	0	0	140,000
	011832NZ1	5.300%	2023	Jun	Sinking Fund			115,000	0	0	115,000
	011832NN8	4.400%	2023	Jun	Sinking Fund			170,000	0	10,000	160,000
	011832NZ1	5.300%	2023	Dec	Sinking Fund			120,000	0	0	120,000
	011832NN8	4.400%	2023	Dec	Sinking Fund			175,000	0	15,000	160,000
	011832NM0	5.300%	2023	Dec	Sinking Fund			140,000	0	0	140,000
	011832NN8	4.400%	2024	Jun	Sinking Fund			175,000	0	15,000	160,000
	011832NM0	5.300%	2024	Jun	Sinking Fund			145,000	0	0	145,000
	011832NZ1	5.300%	2024	Jun	Sinking Fund			125,000	0	0	125,000
	011832NM0	5.300%	2024	Dec	Sinking Fund			150,000	0	0	150,000
	011832NZ1	5.300%	2024	Dec	Sinking Fund			125,000	0	0	125,000
	011832NN8	4.400%	2024	Dec	Sinking Fund			185,000	0	15,000	170,000
	011832NZ1	5.300%	2025	Jun	Sinking Fund			130,000	0	0	130,000
	011832NN8	4.400%	2025	Jun	Sinking Fund			190,000	0	15,000	175,000
	011832NM0	5.300%	2025	Jun	Sinking Fund			150,000	0	0	150,000
	011832NZ1	5.300%	2025	Dec	Sinking Fund			130,000	0	0	130,000
	011832NM0	5.300%	2025	Dec	Sinking Fund			160,000	0	0	160,000
	011832NN8	4.400%	2025	Dec	Sinking Fund			195,000	0	15,000	180,000
	011832NN8	4.400%	2026	Jun	Sinking Fund			195,000	0	15,000	180,000
	011832NZ1	5.300%	2026	Jun	Sinking Fund			135,000	0	0	135,000
	011832NM0	5.300%	2026	Jun	Sinking Fund			165,000	0	0	165,000
	011832NN8	4.400%	2026	Dec	Sinking Fund			205,000	0	15,000	190,000
	011832NZ1	5.300%	2026	Dec	Sinking Fund			140,000	0	0	140,000
	011832NM0	5.300%	2026	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NZ1	5.300%	2027	Jun	Sinking Fund			145,000	0	5,000	140,000
	011832NN8	4.400%	2027	Jun	Sinking Fund			210,000	0	15,000	195,000
	011832NM0	5.300%	2027	Jun	Sinking Fund			170,000	0	5,000	165,000
	011832NM0	5.300%	2027	Dec	Sinking Fund			175,000	0	5,000	170,000
	011832NZ1	5.300%	2027	Dec	Sinking Fund			145,000	0	5,000	140,000
	011832NN8	4.400%	2027	Dec	Sinking Fund			220,000	0	15,000	205,000
	011832NN8	4.400%	2028	Jun	Sinking Fund			225,000	0	15,000	210,000
	011832NZ1	5.300%	2028	Jun	Sinking Fund			150,000	0	5,000	145,000
	011832NM0	5.300%	2028	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2028	Dec	Sinking Fund			230,000	0	15,000	215,000
	011832NZ1	5.300%	2028	Dec	Sinking Fund			155,000	0	5,000	150,000
	011832NM0	5.300%	2028	Dec	Sinking Fund			185,000	0	5,000	180,000
	011832NN8	4.400%	2029	Jun	Sinking Fund			235,000	0	15,000	220,000
	011832NM0	5.300%	2029	Jun	Sinking Fund			190,000	0	5,000	185,000
	011832NZ1	5.300%	2029	Jun	Sinking Fund			160,000	0	5,000	155,000
	011832NM0	5.300%	2029	Dec	Sinking Fund			195,000	0	5,000	190,000
	011832NN8	4.400%	2029	Dec	Sinking Fund			240,000	0	20,000	220,000
	011832NZ1	5.300%	2029	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NZ1	5.300%	2030	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2030	Jun	Sinking Fund			260,000	0	20,000	240,000
	011832NM0	5.300%	2030	Jun	Sinking Fund			210,000	0	5,000	205,000
	011832NM0	5.300%	2030	Dec	Sinking Fund			205,000	0	5,000	200,000
	011832NZ1	5.300%	2030	Dec	Term Maturity			165,000	0	5,000	160,000
	011832NN8	4.400%	2030	Dec	Sinking Fund			250,000	0	20,000	230,000
	011832NM0	5.300%	2031	Jun	Term Maturity			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Jun	Sinking Fund			255,000	0	20,000	235,000
	011832NN8	4.400%	2031	Dec	Term Maturity			540,000	0	40,000	500,000
							E011A Total	**$32,740,000**	**$490,000**	**$1,270,000**	**$30,980,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$104,450,000**	Dated Date: **10/1/2001**	*AAA* / *Aaa*	*AAA*
B2	011832NS7	4.000%	2007	Dec	Serial Maturity		AMT	60,000	0	0	60,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **(Tax-Exempt) (Corporate)** *S and P* *Moodys* *Fitch*

E011B Mortgage Revenue Bonds, 2001 Series B Fund: **485** Bond Yield: **5.211%** Issue Amount: **$104,450,000** Dated Date: **10/1/2001** *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B2	011832NT5	4.150%	2008	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial Maturity		AMT	1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial Maturity		AMT	1,490,000	0	0	1,490,000
B1	011832PA4	5.230%	2013	Dec	Sinking Fund		AMT	265,000	0	0	265,000
B1	011832NP3	5.300%	2013	Dec	Sinking Fund		AMT	30,000	0	0	30,000
B2	011832NY4	5.000%	2013	Dec	Serial Maturity		AMT	1,275,000	0	0	1,275,000
B1	011832NP3	5.300%	2014	Jun	Sinking Fund		AMT	80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B1	011832NP3	5.300%	2014	Dec	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832PA4	5.230%	2014	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B1	011832PA4	5.230%	2015	Jun	Sinking Fund		AMT	775,000	0	0	775,000
B1	011832NP3	5.300%	2015	Jun	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832NP3	5.300%	2015	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2015	Dec	Sinking Fund		AMT	790,000	0	0	790,000
B1	011832PA4	5.230%	2016	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B1	011832NP3	5.300%	2016	Jun	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Dec	Sinking Fund		AMT	840,000	0	0	840,000
B1	011832NP3	5.300%	2016	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2017	Jun	Sinking Fund		AMT	860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinking Fund		AMT	885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2018	Jun	Sinking Fund		AMT	915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Jun	Sinking Fund		AMT	100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Dec	Sinking Fund		AMT	930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinking Fund		AMT	955,000	0	0	955,000
B1	011832NP3	5.300%	2019	Jun	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Dec	Sinking Fund		AMT	980,000	0	0	980,000
B1	011832NP3	5.300%	2019	Dec	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinking Fund		AMT	1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832NP3	5.300%	2020	Dec	Sinking Fund		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2020	Dec	Sinking Fund		AMT	1,035,000	0	0	1,035,000
B1	011832PA4	5.230%	2021	Jun	Sinking Fund		AMT	1,065,000	0	0	1,065,000
B1	011832NP3	5.300%	2021	Jun	Term Maturity		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Dec	Sinking Fund		AMT	1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinking Fund		AMT	1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinking Fund		AMT	1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinking Fund		AMT	1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinking Fund		AMT	1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinking Fund		AMT	1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinking Fund		AMT	1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinking Fund		AMT	1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinking Fund		AMT	1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinking Fund		AMT	1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term Maturity		AMT	1,590,000	0	0	1,590,000
B1	011832NQ1	5.400%	2027	Jun	Sinking Fund		AMT	1,580,000	0	0	1,580,000
B1	011832PB2	5.400%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
B1	011832PB2	5.400%	2027	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2027	Dec	Sinking Fund		AMT	1,620,000	0	0	1,620,000
B1	011832NQ1	5.400%	2028	Jun	Sinking Fund		AMT	1,665,000	0	0	1,665,000
B1	011832PB2	5.400%	2028	Jun	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Dec	Sinking Fund		AMT	1,710,000	0	0	1,710,000
B1	011832PB2	5.400%	2028	Dec	Sinking Fund		AMT	55,000	0	0	55,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$104,450,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* / *AAA*
B1	011832PB2	5.400%	2029	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Jun	Sinking Fund		AMT	1,755,000	0	0	1,755,000
B1	011832PB2	5.400%	2029	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Dec	Sinking Fund		AMT	1,800,000	0	0	1,800,000
B1	011832NQ1	5.400%	2030	Jun	Sinking Fund		AMT	1,855,000	0	0	1,855,000
B1	011832PB2	5.400%	2030	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Dec	Sinking Fund		AMT	1,910,000	0	0	1,910,000
B1	011832PB2	5.400%	2030	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2031	Jun	Sinking Fund		AMT	1,955,000	0	0	1,955,000
B1	011832PB2	5.400%	2031	Jun	Term Maturity		AMT	65,000	0	0	65,000
B1	011832NQ1	5.400%	2031	Dec	Term Maturity		AMT	2,080,000	0	0	2,080,000
B1	011832PC0	5.450%	2032	Jun	Sinking Fund		AMT	2,120,000	0	225,000	1,895,000
B1	011832NR9	5.450%	2032	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2032	Dec	Sinking Fund		AMT	2,185,000	0	240,000	1,945,000
B1	011832NR9	5.450%	2032	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2033	Jun	Sinking Fund		AMT	2,240,000	0	245,000	1,995,000
B1	011832NR9	5.450%	2033	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2033	Dec	Sinking Fund		AMT	2,305,000	0	250,000	2,055,000
B1	011832NR9	5.450%	2033	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2034	Jun	Sinking Fund		AMT	2,370,000	0	260,000	2,110,000
B1	011832NR9	5.450%	2034	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2034	Dec	Sinking Fund		AMT	2,435,000	0	265,000	2,170,000
B1	011832NR9	5.450%	2034	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2035	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2035	Jun	Sinking Fund		AMT	2,505,000	0	275,000	2,230,000
B1	011832PC0	5.450%	2035	Dec	Sinking Fund		AMT	2,575,000	0	280,000	2,295,000
B1	011832NR9	5.450%	2035	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2036	Jun	Sinking Fund		AMT	2,645,000	0	290,000	2,355,000
B1	011832NR9	5.450%	2036	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2036	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2036	Dec	Sinking Fund		AMT	2,715,000	0	295,000	2,420,000
B1	011832NR9	5.450%	2037	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2037	Jun	Sinking Fund		AMT	2,795,000	0	305,000	2,490,000
B1	011832NR9	5.450%	2037	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2037	Dec	Sinking Fund		AMT	2,720,000	0	295,000	2,425,000
B1	011832PC0	5.450%	2038	Jun	Sinking Fund		AMT	2,800,000	0	305,000	2,495,000
B1	011832NR9	5.450%	2038	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2038	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2038	Dec	Sinking Fund		AMT	2,875,000	0	315,000	2,560,000
B1	011832NR9	5.450%	2039	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2039	Jun	Sinking Fund		AMT	2,955,000	0	320,000	2,635,000
B1	011832NR9	5.450%	2039	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2039	Dec	Sinking Fund		AMT	3,040,000	0	330,000	2,710,000
B1	011832PC0	5.450%	2040	Jun	Sinking Fund		AMT	3,125,000	0	340,000	2,785,000
B1	011832NR9	5.450%	2040	Jun	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832NR9	5.450%	2040	Dec	Sinking Fund		AMT	10,000	0	10,000	0
B1	011832PC0	5.450%	2040	Dec	Sinking Fund		AMT	3,210,000	0	350,000	2,860,000
B1	011832PC0	5.450%	2041	Jun	Sinking Fund		AMT	1,650,000	0	180,000	1,470,000
B1	011832NR9	5.450%	2041	Jun	Term Maturity		AMT	5,000	0	5,000	0
B1	011832PC0	5.450%	2041	Dec	Term Maturity		AMT	1,655,000	0	180,000	1,475,000
							E011B Total	**$104,450,000**	**$0**	**$5,730,000**	**$98,720,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				Fund: **486**	Bond Yield:		Issue Amount: **$170,000,000**	Dated Date: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
A1	011832PW6		2032	Jun	Stated Maturity	Variable	AMT	50,000,000	0	0	50,000,000
A2	011832PX4		2036	Dec	Stated Maturity	Variable	AMT	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **(Tax-Exempt)** **(Corporate)** *S and P* *Moodys* *Fitch*

	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total	**$1,057,955,353**	**$41,825,000**	**$211,380,000**	**$804,750,353**

Veterans Mortgage Program Collateralized Bonds **(Tax-Exempt)** **(Corporate)** *S and P* *Moodys* *Fitch*

C9111 **Veterans Collateralized Bonds, 1991 First** Fund: **750** Bond Yield: **7.205%** Issue Amount: **$45,000,000** Dated Date: **4/15/1991** *AAA* *Aaa* *N/A*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011831DT8	7.300%	2004	Jun	Sinking Fund		AMT	205,000	0	190,000	15,000
A2	011831DT8	7.300%	2004	Dec	Sinking Fund		AMT	215,000	0	200,000	15,000
A2	011831DT8	7.300%	2005	Jun	Sinking Fund		AMT	220,000	0	210,000	10,000
A2	011831DT8	7.300%	2005	Dec	Sinking Fund		AMT	230,000	0	215,000	15,000
A2	011831DT8	7.300%	2006	Jun	Sinking Fund		AMT	240,000	0	225,000	15,000
A2	011831DT8	7.300%	2006	Dec	Sinking Fund		AMT	245,000	0	230,000	15,000
A2	011831DT8	7.300%	2007	Jun	Sinking Fund		AMT	255,000	0	240,000	15,000
A2	011831DT8	7.300%	2007	Dec	Sinking Fund		AMT	265,000	0	255,000	10,000
A2	011831DT8	7.300%	2008	Jun	Sinking Fund		AMT	275,000	0	265,000	10,000
A2	011831DT8	7.300%	2008	Dec	Sinking Fund		AMT	285,000	0	270,000	15,000
A2	011831DT8	7.300%	2009	Jun	Sinking Fund		AMT	295,000	0	280,000	15,000
A2	011831DT8	7.300%	2009	Dec	Sinking Fund		AMT	310,000	0	300,000	10,000
A2	011831DT8	7.300%	2010	Jun	Sinking Fund		AMT	320,000	0	305,000	15,000
A2	011831DT8	7.300%	2010	Dec	Sinking Fund		AMT	330,000	0	315,000	15,000
A2	011831DT8	7.300%	2011	Jun	Sinking Fund		AMT	345,000	0	330,000	15,000
A2	011831DT8	7.300%	2011	Dec	Sinking Fund		AMT	360,000	0	345,000	15,000
A2	011831DT8	7.300%	2012	Jun	Sinking Fund		AMT	370,000	0	355,000	15,000
A2	011831DT8	7.300%	2012	Dec	Sinking Fund		AMT	385,000	0	370,000	15,000
A2	011831DT8	7.300%	2013	Jun	Sinking Fund		AMT	400,000	0	385,000	15,000
A2	011831DT8	7.300%	2013	Dec	Term Maturity		AMT	410,000	0	395,000	15,000
A2	011831DU5	7.300%	2014	Jun	Sinking Fund		AMT	425,000	0	410,000	15,000
A2	011831DU5	7.300%	2014	Dec	Sinking Fund		AMT	445,000	0	430,000	15,000
A2	011831DU5	7.300%	2015	Jun	Sinking Fund		AMT	460,000	0	445,000	15,000
A2	011831DU5	7.300%	2015	Dec	Sinking Fund		AMT	480,000	0	460,000	20,000
A2	011831DU5	7.300%	2016	Jun	Sinking Fund		AMT	495,000	0	475,000	20,000
A2	011831DU5	7.300%	2016	Dec	Sinking Fund		AMT	515,000	0	495,000	20,000
A2	011831DU5	7.300%	2017	Jun	Sinking Fund		AMT	535,000	0	515,000	20,000
A2	011831DU5	7.300%	2017	Dec	Sinking Fund		AMT	555,000	0	535,000	20,000
A2	011831DU5	7.300%	2018	Jun	Sinking Fund		AMT	580,000	0	555,000	25,000
A2	011831DU5	7.300%	2018	Dec	Sinking Fund		AMT	600,000	0	575,000	25,000
A2	011831DU5	7.300%	2019	Jun	Sinking Fund		AMT	625,000	0	600,000	25,000
A2	011831DU5	7.300%	2019	Dec	Sinking Fund		AMT	645,000	0	620,000	25,000
A2	011831DU5	7.300%	2020	Jun	Sinking Fund		AMT	670,000	0	645,000	25,000
A2	011831DU5	7.300%	2020	Dec	Sinking Fund		AMT	700,000	0	675,000	25,000
A2	011831DU5	7.300%	2021	Jun	Sinking Fund		AMT	725,000	0	700,000	25,000
A2	011831DU5	7.300%	2021	Dec	Sinking Fund		AMT	755,000	0	730,000	25,000
A2	011831DU5	7.300%	2022	Jun	Sinking Fund		AMT	780,000	0	750,000	30,000
A2	011831DU5	7.300%	2022	Dec	Term Maturity		AMT	810,000	0	775,000	35,000
A1	011831DV3	7.125%	2023	Jun	Sinking Fund			850,000	0	815,000	35,000
A1	011831DV3	7.125%	2023	Dec	Sinking Fund			880,000	0	845,000	35,000
A1	011831DV3	7.125%	2024	Jun	Sinking Fund			910,000	0	875,000	35,000
A1	011831DV3	7.125%	2024	Dec	Sinking Fund			950,000	0	915,000	35,000
A1	011831DV3	7.125%	2025	Jun	Sinking Fund			985,000	0	945,000	40,000
A1	011831DV3	7.125%	2025	Dec	Sinking Fund			1,025,000	0	985,000	40,000
A1	011831DV3	7.125%	2026	Jun	Sinking Fund			1,060,000	0	1,020,000	40,000
A1	011831DV3	7.125%	2026	Dec	Sinking Fund			1,100,000	0	1,060,000	40,000
A1	011831DV3	7.125%	2027	Jun	Sinking Fund			1,140,000	0	1,100,000	40,000
A1	011831DV3	7.125%	2027	Dec	Sinking Fund			1,185,000	0	1,140,000	45,000
A1	011831DV3	7.125%	2028	Jun	Sinking Fund			1,225,000	0	1,180,000	45,000
A1	011831DV3	7.125%	2028	Dec	Sinking Fund			1,275,000	0	1,225,000	50,000
A1	011831DV3	7.125%	2029	Jun	Sinking Fund			1,320,000	0	1,270,000	50,000
A1	011831DV3	7.125%	2029	Dec	Sinking Fund			1,370,000	0	1,315,000	55,000
A1	011831DV3	7.125%	2030	Jun	Sinking Fund			1,420,000	0	1,365,000	55,000
A1	011831DV3	7.125%	2030	Dec	Term Maturity			1,475,000	0	1,415,000	60,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys*	*Fitch*
C9111	**Veterans Collateralized Bonds, 1991 First**				Fund: **750**	Bond Yield: **7.205%**		Issue Amount: **$45,000,000**	Dated Date: **4/15/1991**	*AAA*	*Aaa*	*N/A*
A1	011831DW1	6.750%	2031	Jun	Sinking Fund			1,530,000	0	1,470,000		60,000
A1	011831DW1	6.750%	2031	Dec	Sinking Fund			1,585,000	0	1,520,000		65,000
A1	011831DW1	6.750%	2032	Jun	Sinking Fund			1,645,000	0	1,580,000		65,000
A1	011831DW1	6.750%	2032	Dec	Sinking Fund			1,705,000	0	1,635,000		70,000
A1	011831DW1	6.750%	2033	Jun	Sinking Fund			1,770,000	0	1,700,000		70,000
A1	011831DW1	6.750%	2033	Dec	Term Maturity			1,835,000	0	1,765,000		70,000
							C9111 Total	**$45,000,000**	**$0**	**$43,210,000**		**$1,790,000**
C9121	**Veterans Collateralized Bonds, 1991 Second**				Fund: **751**	Bond Yield: **6.904%**		Issue Amount: **$60,000,000**	Dated Date: **11/1/1991**	*AAA*	*Aaa*	*N/A*
B2	011831DX9	6.500%	2004	Dec	Serial Maturity		AMT	295,000	0	265,000		30,000
B2	011831DY7	6.600%	2005	Jun	Serial Maturity		AMT	305,000	0	275,000		30,000
B2	011831DZ4	6.600%	2005	Dec	Serial Maturity		AMT	315,000	0	285,000		30,000
B2	011831EA8	6.625%	2006	Jun	Serial Maturity		AMT	325,000	0	295,000		30,000
B2	011831EB6	6.625%	2006	Dec	Serial Maturity		AMT	340,000	0	305,000		35,000
B2	011831EC4	6.700%	2007	Jun	Serial Maturity		AMT	350,000	0	315,000		35,000
B2	011831ED2	6.700%	2007	Dec	Serial Maturity		AMT	365,000	0	325,000		40,000
B2	011831EE0	6.700%	2008	Jun	Serial Maturity		AMT	375,000	0	335,000		40,000
B2	011831EF7	6.700%	2008	Dec	Serial Maturity		AMT	390,000	0	350,000		40,000
B2	011831EG5	6.750%	2009	Jun	Serial Maturity		AMT	405,000	0	365,000		40,000
B2	011831EH3	6.750%	2009	Dec	Serial Maturity		AMT	420,000	0	380,000		40,000
B2	011831EJ9	6.750%	2010	Jun	Serial Maturity		AMT	435,000	0	395,000		40,000
B2	011831EK6	6.750%	2010	Dec	Serial Maturity		AMT	450,000	0	410,000		40,000
B2	011831EL4	6.800%	2011	Jun	Serial Maturity		AMT	465,000	0	420,000		45,000
B2	011831EM2	6.800%	2011	Dec	Serial Maturity		AMT	480,000	0	430,000		50,000
B2	011831EN0	6.800%	2012	Jun	Serial Maturity		AMT	500,000	0	455,000		45,000
B2	011831EP5	6.800%	2012	Dec	Serial Maturity		AMT	515,000	0	465,000		50,000
B2	011831EQ3	6.800%	2013	Jun	Serial Maturity		AMT	535,000	0	480,000		55,000
B2	011831ER1	6.800%	2013	Dec	Serial Maturity		AMT	555,000	0	500,000		55,000
B2	011831ES9	6.800%	2014	Jun	Serial Maturity		AMT	575,000	0	520,000		55,000
B2	011831ET7	6.800%	2014	Dec	Serial Maturity		AMT	595,000	0	540,000		55,000
B2	011831EU4	6.800%	2015	Jun	Serial Maturity		AMT	615,000	0	555,000		60,000
B2	011831EV2	6.800%	2015	Dec	Serial Maturity		AMT	640,000	0	575,000		65,000
B2	011831EW0	7.100%	2016	Jun	Sinking Fund		AMT	665,000	0	640,000		25,000
B2	011831EW0	7.100%	2016	Dec	Sinking Fund		AMT	685,000	0	660,000		25,000
B2	011831EW0	7.100%	2017	Jun	Sinking Fund		AMT	710,000	0	680,000		30,000
B2	011831EW0	7.100%	2017	Dec	Sinking Fund		AMT	735,000	0	705,000		30,000
B2	011831EW0	7.100%	2018	Jun	Sinking Fund		AMT	765,000	0	735,000		30,000
B2	011831EW0	7.100%	2018	Dec	Sinking Fund		AMT	790,000	0	760,000		30,000
B2	011831EW0	7.100%	2019	Jun	Sinking Fund		AMT	820,000	0	790,000		30,000
B2	011831EW0	7.100%	2019	Dec	Sinking Fund		AMT	850,000	0	810,000		40,000
B2	011831EW0	7.100%	2020	Jun	Sinking Fund		AMT	880,000	0	840,000		40,000
B2	011831EW0	7.100%	2020	Dec	Sinking Fund		AMT	910,000	0	870,000		40,000
B2	011831EW0	7.100%	2021	Jun	Sinking Fund		AMT	945,000	0	905,000		40,000
B2	011831EW0	7.100%	2021	Dec	Sinking Fund		AMT	980,000	0	945,000		35,000
B2	011831EW0	7.100%	2022	Jun	Term Maturity		AMT	1,015,000	0	980,000		35,000
B2	011831EX8	6.700%	2022	Dec	Sinking Fund		AMT	1,050,000	0	965,000		85,000
B2	011831EX8	6.700%	2023	Jun	Sinking Fund		AMT	1,085,000	0	1,010,000		75,000
B2	011831EX8	6.700%	2023	Dec	Sinking Fund		AMT	1,125,000	0	1,045,000		80,000
B2	011831EX8	6.700%	2024	Jun	Sinking Fund		AMT	1,165,000	0	1,080,000		85,000
B2	011831EX8	6.700%	2024	Dec	Sinking Fund		AMT	1,210,000	0	1,120,000		90,000
B2	011831EX8	6.700%	2025	Jun	Sinking Fund		AMT	1,250,000	0	1,160,000		90,000
B2	011831EX8	6.700%	2025	Dec	Term Maturity		AMT	1,300,000	0	1,210,000		90,000
B1	011831EY6	6.900%	2026	Jun	Sinking Fund			1,355,000	0	1,265,000		90,000
B1	011831EY6	6.900%	2026	Dec	Sinking Fund			1,405,000	0	1,315,000		90,000
B1	011831EY6	6.900%	2027	Jun	Sinking Fund			1,455,000	0	1,355,000		100,000
B1	011831EY6	6.900%	2027	Dec	Sinking Fund			1,505,000	0	1,405,000		100,000
B1	011831EY6	6.900%	2028	Jun	Sinking Fund			1,560,000	0	1,455,000		105,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
C9121	**Veterans Collateralized Bonds, 1991 Second**				Fund: **751**	Bond Yield: **6.904%**		Issue Amount: **$60,000,000**	Dated Date: **11/1/1991**	*AAA* / *Aaa*	*N/A*
B1	011831EY6	6.900%	2028	Dec	Sinking Fund			1,610,000	0	1,500,000	110,000
B1	011831EY6	6.900%	2029	Jun	Sinking Fund			1,670,000	0	1,555,000	115,000
B1	011831EY6	6.900%	2029	Dec	Sinking Fund			1,725,000	0	1,610,000	115,000
B1	011831EY6	6.900%	2030	Jun	Sinking Fund			1,790,000	0	1,670,000	120,000
B1	011831EY6	6.900%	2030	Dec	Sinking Fund			1,850,000	0	1,725,000	125,000
B1	011831EY6	6.900%	2031	Jun	Sinking Fund			1,915,000	0	1,785,000	130,000
B1	011831EY6	6.900%	2031	Dec	Sinking Fund			1,980,000	0	1,840,000	140,000
B1	011831EY6	6.900%	2032	Jun	Term Maturity			2,050,000	0	1,905,000	145,000
B1	011831EZ3	6.500%	2032	Dec	Sinking Fund			2,125,000	0	1,960,000	165,000
B1	011831EZ3	6.500%	2033	Jun	Sinking Fund			2,195,000	0	2,030,000	165,000
B1	011831EZ3	6.500%	2033	Dec	Sinking Fund			2,275,000	0	2,105,000	170,000
B1	011831EZ3	6.500%	2034	Jun	Term Maturity			2,355,000	0	2,180,000	175,000
							C9121 Total	**$60,000,000**	**$0**	**$55,810,000**	**$4,190,000**
C9211	**Veterans Collateralized Bonds, 1992 First**				Fund: **752**	Bond Yield: **6.749%**		Issue Amount: **$45,000,000**	Dated Date: **6/1/1992**	*AAA* / *Aaa*	*N/A*
A2	011831GP3	6.250%	2005	Jun	Serial Maturity		AMT	225,000	0	185,000	40,000
A2	011831GQ1	6.250%	2005	Dec	Serial Maturity		AMT	230,000	0	185,000	45,000
A2	011831GR9	6.300%	2006	Jun	Serial Maturity		AMT	240,000	0	190,000	50,000
A2	011831GS7	6.300%	2006	Dec	Serial Maturity		AMT	245,000	0	195,000	50,000
A2	011831GT5	6.400%	2007	Jun	Serial Maturity		AMT	255,000	0	205,000	50,000
A2	011831GU2	6.400%	2007	Dec	Serial Maturity		AMT	265,000	0	215,000	50,000
A2	011831GV0	6.400%	2008	Jun	Serial Maturity		AMT	275,000	0	225,000	50,000
A2	011831GW8	6.400%	2008	Dec	Serial Maturity		AMT	285,000	0	235,000	50,000
A2	011831GX6	6.500%	2009	Jun	Serial Maturity		AMT	295,000	0	245,000	50,000
A2	011831GY4	6.500%	2009	Dec	Serial Maturity		AMT	305,000	0	250,000	55,000
A2	011831GZ1	6.500%	2010	Jun	Serial Maturity		AMT	315,000	0	255,000	60,000
A2	011831HA5	6.500%	2010	Dec	Serial Maturity		AMT	325,000	0	265,000	60,000
A2	011831HB3	6.625%	2011	Jun	Sinking Fund		AMT	340,000	0	280,000	60,000
A2	011831HB3	6.625%	2011	Dec	Sinking Fund		AMT	350,000	0	285,000	65,000
A2	011831HB3	6.625%	2012	Jun	Sinking Fund		AMT	365,000	0	300,000	65,000
A2	011831HB3	6.625%	2012	Dec	Sinking Fund		AMT	375,000	0	305,000	70,000
A2	011831HB3	6.625%	2013	Jun	Sinking Fund		AMT	390,000	0	315,000	75,000
A2	011831HB3	6.625%	2013	Dec	Sinking Fund		AMT	405,000	0	330,000	75,000
A2	011831HB3	6.625%	2014	Jun	Sinking Fund		AMT	420,000	0	345,000	75,000
A2	011831HB3	6.625%	2014	Dec	Sinking Fund		AMT	435,000	0	355,000	80,000
A2	011831HB3	6.625%	2015	Jun	Sinking Fund		AMT	450,000	0	360,000	90,000
A2	011831HB3	6.625%	2015	Dec	Term Maturity		AMT	465,000	0	375,000	90,000
A2	011831HC1	6.750%	2016	Jun	Sinking Fund		AMT	480,000	0	390,000	90,000
A2	011831HC1	6.750%	2016	Dec	Sinking Fund		AMT	500,000	0	405,000	95,000
A2	011831HC1	6.750%	2017	Jun	Sinking Fund		AMT	520,000	0	425,000	95,000
A2	011831HC1	6.750%	2017	Dec	Sinking Fund		AMT	535,000	0	440,000	95,000
A2	011831HC1	6.750%	2018	Jun	Sinking Fund		AMT	555,000	0	450,000	105,000
A2	011831HC1	6.750%	2018	Dec	Sinking Fund		AMT	575,000	0	470,000	105,000
A2	011831HC1	6.750%	2019	Jun	Sinking Fund		AMT	595,000	0	480,000	115,000
A2	011831HC1	6.750%	2019	Dec	Sinking Fund		AMT	620,000	0	505,000	115,000
A2	011831HC1	6.750%	2020	Jun	Sinking Fund		AMT	640,000	0	525,000	115,000
A2	011831HC1	6.750%	2020	Dec	Sinking Fund		AMT	665,000	0	540,000	125,000
A2	011831HC1	6.750%	2021	Jun	Sinking Fund		AMT	685,000	0	555,000	130,000
A2	011831HC1	6.750%	2021	Dec	Sinking Fund		AMT	710,000	0	575,000	135,000
A2	011831HC1	6.750%	2022	Jun	Sinking Fund		AMT	735,000	0	600,000	135,000
A2	011831HC1	6.750%	2022	Dec	Sinking Fund		AMT	765,000	0	620,000	145,000
A2	011831HC1	6.750%	2023	Jun	Sinking Fund		AMT	790,000	0	645,000	145,000
A2	011831HC1	6.750%	2023	Dec	Sinking Fund		AMT	820,000	0	665,000	155,000
A2	011831HC1	6.750%	2024	Jun	Sinking Fund		AMT	850,000	0	690,000	160,000
A1	011831HD9	6.750%	2024	Dec	Sinking Fund			110,000	0	100,000	10,000
A2	011831HC1	6.750%	2024	Dec	Term Maturity		AMT	770,000	0	625,000	145,000
A1	011831HD9	6.750%	2025	Jun	Sinking Fund			910,000	0	740,000	170,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
C9211	**Veterans Collateralized Bonds, 1992 First**				Fund: **752**	Bond Yield: **6.749%**		Issue Amount: **$45,000,000**	Dated Date: **6/1/1992**	AAA / Aaa	N/A
A1	011831HD9	6.750%	2025	Dec	Sinking Fund			945,000	0	765,000	180,000
A1	011831HD9	6.750%	2026	Jun	Sinking Fund			975,000	0	795,000	180,000
A1	011831HD9	6.750%	2026	Dec	Sinking Fund			1,010,000	0	820,000	190,000
A1	011831HD9	6.750%	2027	Jun	Sinking Fund			1,045,000	0	845,000	200,000
A1	011831HD9	6.750%	2027	Dec	Sinking Fund			1,085,000	0	880,000	205,000
A1	011831HD9	6.750%	2028	Jun	Sinking Fund			1,120,000	0	905,000	215,000
A1	011831HD9	6.750%	2028	Dec	Sinking Fund			1,160,000	0	945,000	215,000
A1	011831HD9	6.750%	2029	Jun	Sinking Fund			1,200,000	0	975,000	225,000
A1	011831HD9	6.750%	2029	Dec	Sinking Fund			1,245,000	0	1,010,000	235,000
A1	011831HD9	6.750%	2030	Jun	Sinking Fund			1,290,000	0	1,050,000	240,000
A1	011831HD9	6.750%	2030	Dec	Sinking Fund			1,335,000	0	1,090,000	245,000
A1	011831HD9	6.750%	2031	Jun	Sinking Fund			1,380,000	0	1,120,000	260,000
A1	011831HD9	6.750%	2031	Dec	Sinking Fund			1,430,000	0	1,165,000	265,000
A1	011831HD9	6.750%	2032	Jun	Sinking Fund			1,480,000	0	1,205,000	275,000
A1	011831HD9	6.750%	2032	Dec	Term Maturity			1,530,000	0	1,250,000	280,000
A1	011831HE7	6.400%	2033	Jun	Sinking Fund			1,585,000	0	1,290,000	295,000
A1	011831HE7	6.400%	2033	Dec	Sinking Fund			1,640,000	0	1,335,000	305,000
A1	011831HE7	6.400%	2034	Jun	Sinking Fund			1,700,000	0	1,380,000	320,000
A1	011831HE7	6.400%	2034	Dec	Term Maturity			1,760,000	0	1,430,000	330,000
							C9211 Total	**$45,000,000**	**$0**	**$36,600,000**	**$8,400,000**
C9311	**Veterans Collateralized Bonds, 1993 First**				Fund: **753**	Bond Yield: **5.729%**		Issue Amount: **$65,000,000**	Dated Date: **7/1/1993**	AAA / Aaa	N/A
	011831JA	3.750%	1996	Jun	Serial Maturity			370,000	310,000	60,000	0
	011831JB	3.750%	1996	Dec	Serial Maturity			375,000	315,000	60,000	0
	011831JC	4.000%	1997	Jun	Serial Maturity			385,000	325,000	60,000	0
	011831JD	4.000%	1997	Dec	Serial Maturity			395,000	310,000	85,000	0
	011831JE	4.250%	1998	Jun	Serial Maturity			400,000	305,000	95,000	0
	011831JF	4.250%	1998	Dec	Serial Maturity			410,000	295,000	115,000	0
	011831JG	4.500%	1999	Jun	Serial Maturity			420,000	290,000	130,000	0
	011831JH8	4.500%	1999	Dec	Serial Maturity			430,000	275,000	155,000	0
	011831JJ4	4.650%	2000	Jun	Serial Maturity			440,000	285,000	155,000	0
	011831JK1	4.650%	2000	Dec	Serial Maturity			455,000	205,000	250,000	0
	011831JL9	4.800%	2001	Jun	Serial Maturity			465,000	195,000	270,000	0
	011831JM7	4.800%	2001	Dec	Serial Maturity			475,000	190,000	285,000	0
	011831JN5	4.900%	2002	Jun	Serial Maturity			490,000	155,000	335,000	0
	011831JP0	4.900%	2002	Dec	Serial Maturity			500,000	110,000	390,000	0
	011831JQ8	5.000%	2003	Jun	Serial Maturity			515,000	0	425,000	90,000
	011831JR6	5.000%	2003	Dec	Serial Maturity			530,000	0	430,000	100,000
	011831JS4	5.100%	2004	Jun	Serial Maturity			545,000	0	445,000	100,000
	011831JT2	5.100%	2004	Dec	Serial Maturity			555,000	0	455,000	100,000
	011831JU9	5.200%	2005	Jun	Serial Maturity			575,000	0	475,000	100,000
	011831JV7	5.200%	2005	Dec	Serial Maturity			590,000	0	485,000	105,000
	011831JW5	5.200%	2006	Jun	Serial Maturity			605,000	0	495,000	110,000
	011831JX3	5.200%	2006	Dec	Serial Maturity			625,000	0	510,000	115,000
	011831JY1	5.200%	2007	Jun	Serial Maturity			645,000	0	525,000	120,000
	011831JZ8	5.200%	2007	Dec	Serial Maturity			660,000	0	540,000	120,000
	011831KA1	5.200%	2008	Jun	Serial Maturity			680,000	0	560,000	120,000
	011831KB9	5.200%	2008	Dec	Serial Maturity			700,000	0	575,000	125,000
	011831KC7	5.250%	2009	Jun	Serial Maturity			720,000	0	590,000	130,000
	011831KD5	5.250%	2009	Dec	Serial Maturity			745,000	0	610,000	135,000
	011831KE3	5.250%	2010	Jun	Serial Maturity			765,000	0	630,000	135,000
	011831KF0	5.250%	2010	Dec	Serial Maturity			785,000	0	645,000	140,000
	011831KG8	5.375%	2011	Jun	Serial Maturity			435,000	0	355,000	80,000
	011831KH6	5.375%	2011	Dec	Serial Maturity			445,000	0	365,000	80,000
	011831KJ2	5.375%	2012	Jun	Serial Maturity			460,000	0	380,000	80,000
	011831KK9	5.375%	2012	Dec	Serial Maturity			475,000	0	390,000	85,000
	011831KL7	5.375%	2013	Jun	Serial Maturity			485,000	0	395,000	90,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
C9311 Veterans Collateralized Bonds, 1993 First				Fund: **753**	Bond Yield: **5.729%**		Issue Amount: **$65,000,000**	Dated Date: **7/1/1993**	*AAA* / *Aaa*	*N/A*
011831KM5	5.375%	2013	Dec	Serial Maturity			500,000	0	410,000	90,000
011831LH5	5.400%	2014	Jun	Sinking Fund			515,000	0	425,000	90,000
011831LH5	5.400%	2014	Dec	Sinking Fund			530,000	0	430,000	100,000
011831LH5	5.400%	2015	Jun	Sinking Fund			545,000	0	445,000	100,000
011831LH5	5.400%	2015	Dec	Sinking Fund			565,000	0	465,000	100,000
011831LH5	5.400%	2016	Jun	Sinking Fund			580,000	0	475,000	105,000
011831LH5	5.400%	2016	Dec	Sinking Fund			600,000	0	495,000	105,000
011831LH5	5.400%	2017	Jun	Sinking Fund			615,000	0	505,000	110,000
011831LH5	5.400%	2017	Dec	Sinking Fund			635,000	0	520,000	115,000
011831LH5	5.400%	2018	Jun	Sinking Fund			650,000	0	530,000	120,000
011831LH5	5.400%	2018	Dec	Sinking Fund			670,000	0	550,000	120,000
011831LH5	5.400%	2019	Jun	Sinking Fund			690,000	0	565,000	125,000
011831LH5	5.400%	2019	Dec	Sinking Fund			710,000	0	585,000	125,000
011831LH5	5.400%	2020	Jun	Sinking Fund			735,000	0	600,000	135,000
011831LH5	5.400%	2020	Dec	Sinking Fund			755,000	0	620,000	135,000
011831LH5	5.400%	2021	Jun	Sinking Fund			780,000	0	640,000	140,000
011831LH5	5.400%	2021	Dec	Sinking Fund			800,000	0	655,000	145,000
011831LH5	5.400%	2022	Jun	Sinking Fund			825,000	0	680,000	145,000
011831LH5	5.400%	2022	Dec	Sinking Fund			850,000	0	695,000	155,000
011831LH5	5.400%	2023	Jun	Sinking Fund			875,000	0	715,000	160,000
011831LH5	5.400%	2023	Dec	Term Maturity			905,000	0	740,000	165,000
011831MH4	5.875%	2024	Jun	Sinking Fund			930,000	0	765,000	165,000
011831MH4	5.875%	2024	Dec	Sinking Fund			960,000	0	790,000	170,000
011831MH4	5.875%	2025	Jun	Sinking Fund			985,000	0	805,000	180,000
011831MH4	5.875%	2025	Dec	Sinking Fund			1,015,000	0	830,000	185,000
011831MH4	5.875%	2026	Jun	Sinking Fund			1,050,000	0	865,000	185,000
011831MH4	5.875%	2026	Dec	Sinking Fund			1,080,000	0	885,000	195,000
011831MH4	5.875%	2027	Jun	Sinking Fund			1,110,000	0	910,000	200,000
011831MH4	5.875%	2027	Dec	Sinking Fund			1,145,000	0	940,000	205,000
011831MH4	5.875%	2028	Jun	Sinking Fund			1,180,000	0	970,000	210,000
011831MH4	5.875%	2028	Dec	Sinking Fund			1,215,000	0	995,000	220,000
011831MH4	5.875%	2029	Jun	Sinking Fund			1,255,000	0	1,025,000	230,000
011831MH4	5.875%	2029	Dec	Sinking Fund			1,290,000	0	1,055,000	235,000
011831MH4	5.875%	2030	Jun	Sinking Fund			1,330,000	0	1,090,000	240,000
011831MH4	5.875%	2030	Dec	Sinking Fund			1,370,000	0	1,120,000	250,000
011831MH4	5.875%	2031	Jun	Sinking Fund			1,410,000	0	1,155,000	255,000
011831MH4	5.875%	2031	Dec	Sinking Fund			1,455,000	0	1,190,000	265,000
011831MH4	5.875%	2032	Jun	Sinking Fund			1,500,000	0	1,230,000	270,000
011831MH4	5.875%	2032	Dec	Sinking Fund			1,545,000	0	1,265,000	280,000
011831MH4	5.875%	2033	Jun	Sinking Fund			1,590,000	0	1,310,000	280,000
011831MH4	5.875%	2033	Dec	Sinking Fund			1,640,000	0	1,350,000	290,000
011831MH4	5.875%	2034	Jun	Sinking Fund			1,690,000	0	1,395,000	295,000
011831MH4	5.875%	2034	Dec	Sinking Fund			1,740,000	0	1,430,000	310,000
011831MH4	5.875%	2035	Jun	Sinking Fund			1,790,000	0	1,475,000	315,000
011831MH4	5.875%	2035	Dec	Term Maturity			1,845,000	0	1,515,000	330,000
						C9311 Total	**$65,000,000**	**$3,565,000**	**$50,830,000**	**$10,605,000**
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**		Issue Amount: **$130,000,000**	Dated Date: **9/1/1994**	*AAA* / *Aaa*	*N/A*
011831QY3	5.000%	1997	Jun	Serial Maturity			380,000	365,000	15,000	0
011831QZ0	5.000%	1997	Dec	Serial Maturity			390,000	375,000	15,000	0
011831RA4	5.150%	1998	Jun	Serial Maturity			400,000	370,000	30,000	0
011831RB2	5.150%	1998	Dec	Serial Maturity			410,000	380,000	30,000	0
011831RC0	5.300%	1999	Jun	Serial Maturity			420,000	365,000	55,000	0
011831RD8	5.300%	1999	Dec	Serial Maturity			435,000	370,000	65,000	0
011831RE6	5.400%	2000	Jun	Serial Maturity			445,000	330,000	115,000	0
011831RF3	5.400%	2000	Dec	Serial Maturity			455,000	325,000	130,000	0
011831RG1	5.500%	2001	Jun	Serial Maturity			470,000	330,000	140,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**(Tax-Exempt)** **(Corporate)**					*S and P*	*Moodys* *Fitch*
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**		Issue Amount: **$130,000,000**	Dated Date: **9/1/1994**	*AAA*	*Aaa* *N/A*
011831RH9	5.500%	2001	Dec	Serial Maturity			480,000	335,000	145,000	0
011831RJ5	5.600%	2002	Jun	Serial Maturity			495,000	330,000	165,000	0
011831RK2	5.600%	2002	Dec	Serial Maturity			510,000	310,000	200,000	0
011831RL0	5.700%	2003	Jun	Serial Maturity			525,000	0	235,000	290,000
011831RM8	5.700%	2003	Dec	Serial Maturity			540,000	0	240,000	300,000
011831RN6	5.800%	2004	Jun	Serial Maturity			555,000	0	250,000	305,000
011831RP1	5.800%	2004	Dec	Serial Maturity			570,000	0	255,000	315,000
011831RQ9	5.900%	2005	Jun	Serial Maturity			585,000	0	260,000	325,000
011831RR7	5.900%	2005	Dec	Serial Maturity			605,000	0	270,000	335,000
011831RS5	6.000%	2006	Jun	Serial Maturity			620,000	0	275,000	345,000
011831RT3	6.000%	2006	Dec	Serial Maturity			640,000	0	290,000	350,000
011831RU0	6.100%	2007	Jun	Serial Maturity			660,000	0	295,000	365,000
011831RV8	6.100%	2007	Dec	Serial Maturity			680,000	0	305,000	375,000
011831RW6	6.200%	2008	Jun	Serial Maturity			700,000	0	315,000	385,000
011831RX4	6.200%	2008	Dec	Serial Maturity			720,000	0	325,000	395,000
011831RY2	6.300%	2009	Jun	Serial Maturity			745,000	0	335,000	410,000
011831RZ9	6.300%	2009	Dec	Serial Maturity			765,000	0	340,000	425,000
011831SA3	6.350%	2010	Jun	Serial Maturity			790,000	0	355,000	435,000
011831SB1	6.350%	2010	Dec	Serial Maturity			815,000	0	365,000	450,000
011831SC9	6.400%	2011	Jun	Serial Maturity			845,000	0	370,000	475,000
011831SD7	6.400%	2011	Dec	Serial Maturity			870,000	0	395,000	475,000
011831SE5	6.450%	2012	Jun	Serial Maturity			900,000	0	405,000	495,000
011831SF2	6.450%	2012	Dec	Serial Maturity			925,000	0	410,000	515,000
011831SM7	6.600%	2013	Jun	Sinking Fund			955,000	0	425,000	530,000
011831SM7	6.600%	2013	Dec	Sinking Fund			990,000	0	445,000	545,000
011831SM7	6.600%	2014	Jun	Sinking Fund			1,020,000	0	450,000	570,000
011831SM7	6.600%	2014	Dec	Sinking Fund			1,055,000	0	475,000	580,000
011831SM7	6.600%	2015	Jun	Sinking Fund			1,090,000	0	490,000	600,000
011831SM7	6.600%	2015	Dec	Term Maturity			1,125,000	0	505,000	620,000
011831SV7	6.700%	2016	Jun	Sinking Fund			1,160,000	0	520,000	640,000
011831SV7	6.700%	2016	Dec	Sinking Fund			1,200,000	0	535,000	665,000
011831SV7	6.700%	2017	Jun	Sinking Fund			1,240,000	0	555,000	685,000
011831SV7	6.700%	2017	Dec	Sinking Fund			1,285,000	0	575,000	710,000
011831SV7	6.700%	2018	Jun	Sinking Fund			1,325,000	0	595,000	730,000
011831SV7	6.700%	2018	Dec	Sinking Fund			1,370,000	0	610,000	760,000
011831SV7	6.700%	2019	Jun	Sinking Fund			1,415,000	0	630,000	785,000
011831SV7	6.700%	2019	Dec	Term Maturity			1,465,000	0	660,000	805,000
011831TH7	6.750%	2020	Jun	Sinking Fund			1,515,000	0	680,000	835,000
011831TH7	6.750%	2020	Dec	Sinking Fund			1,565,000	0	705,000	860,000
011831TH7	6.750%	2021	Jun	Sinking Fund			1,615,000	0	720,000	895,000
011831TH7	6.750%	2021	Dec	Sinking Fund			1,670,000	0	750,000	920,000
011831TH7	6.750%	2022	Jun	Sinking Fund			1,730,000	0	770,000	960,000
011831TH7	6.750%	2022	Dec	Sinking Fund			1,785,000	0	795,000	990,000
011831TH7	6.750%	2023	Jun	Sinking Fund			1,845,000	0	825,000	1,020,000
011831TH7	6.750%	2023	Dec	Sinking Fund			1,910,000	0	855,000	1,055,000
011831TH7	6.750%	2024	Jun	Sinking Fund			1,975,000	0	885,000	1,090,000
011831TH7	6.750%	2024	Dec	Sinking Fund			2,040,000	0	915,000	1,125,000
011831TH7	6.750%	2025	Jun	Sinking Fund			2,110,000	0	940,000	1,170,000
011831TH7	6.750%	2025	Dec	Term Maturity			2,180,000	0	980,000	1,200,000
011831UF9	6.800%	2026	Jun	Sinking Fund			2,255,000	0	1,005,000	1,250,000
011831UF9	6.800%	2026	Dec	Sinking Fund			2,330,000	0	1,045,000	1,285,000
011831UF9	6.800%	2027	Jun	Sinking Fund			2,410,000	0	1,080,000	1,330,000
011831UF9	6.800%	2027	Dec	Sinking Fund			2,490,000	0	1,110,000	1,380,000
011831UF9	6.800%	2028	Jun	Sinking Fund			2,575,000	0	1,160,000	1,415,000
011831UF9	6.800%	2028	Dec	Sinking Fund			2,665,000	0	1,190,000	1,475,000
011831UF9	6.800%	2029	Jun	Sinking Fund			2,755,000	0	1,225,000	1,530,000
011831UF9	6.800%	2029	Dec	Sinking Fund			2,845,000	0	1,270,000	1,575,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**		Issue Amount: **$130,000,000**	Dated Date: **9/1/1994**	*AAA* / *Aaa*	*N/A*
011831UF9	6.800%	2030	Jun	Sinking Fund			2,945,000	0	1,320,000	1,625,000
011831UF9	6.800%	2030	Dec	Sinking Fund			3,045,000	0	1,360,000	1,685,000
011831UF9	6.800%	2031	Jun	Sinking Fund			3,150,000	0	1,410,000	1,740,000
011831UF9	6.800%	2031	Dec	Sinking Fund			3,255,000	0	1,450,000	1,805,000
011831UF9	6.800%	2032	Jun	Sinking Fund			3,365,000	0	1,500,000	1,865,000
011831UF9	6.800%	2032	Dec	Sinking Fund			3,480,000	0	1,560,000	1,920,000
011831UF9	6.800%	2033	Jun	Sinking Fund			3,600,000	0	1,615,000	1,985,000
011831UF9	6.800%	2033	Dec	Sinking Fund			3,720,000	0	1,665,000	2,055,000
011831UF9	6.800%	2034	Jun	Sinking Fund			3,845,000	0	1,715,000	2,130,000
011831UF9	6.800%	2034	Dec	Sinking Fund			3,980,000	0	1,785,000	2,195,000
011831UF9	6.800%	2035	Jun	Sinking Fund			4,115,000	0	1,840,000	2,275,000
011831UF9	6.800%	2035	Dec	Sinking Fund			4,255,000	0	1,895,000	2,360,000
011831UF9	6.800%	2036	Jun	Sinking Fund			4,395,000	0	1,975,000	2,420,000
011831UF9	6.800%	2036	Dec	Term Maturity			4,545,000	0	2,040,000	2,505,000
						C9411 Total	**$130,000,000**	**$4,185,000**	**$56,900,000**	**$68,915,000**
C9511 Veterans Collateralized Bonds, 1995 First				Fund: **755**	Bond Yield: **6.422%**		Issue Amount: **$30,000,000**	Dated Date: **8/1/1995**	*AAA* / *Aaa*	*N/A*
011831VD3	4.400%	1998	Jun	Sinking Fund			95,000	95,000	0	0
011831VD3	4.400%	1998	Dec	Term Maturity			100,000	90,000	10,000	0
011831VF8	4.600%	1999	Jun	Sinking Fund			100,000	75,000	25,000	0
011831VF8	4.600%	1999	Dec	Term Maturity			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Jun	Sinking Fund			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Dec	Term Maturity			110,000	70,000	40,000	0
011831VK7	4.900%	2001	Jun	Sinking Fund			110,000	55,000	55,000	0
011831VK7	4.900%	2001	Dec	Term Maturity			115,000	60,000	55,000	0
011831VM3	5.050%	2002	Jun	Sinking Fund			115,000	55,000	60,000	0
011831VM3	5.050%	2002	Dec	Term Maturity			120,000	50,000	70,000	0
011831VP6	5.200%	2003	Jun	Sinking Fund			120,000	0	80,000	40,000
011831VP6	5.200%	2003	Dec	Term Maturity			125,000	0	80,000	45,000
011831VR2	5.350%	2004	Jun	Sinking Fund			130,000	0	85,000	45,000
011831VR2	5.350%	2004	Dec	Term Maturity			130,000	0	85,000	45,000
011831VT8	5.450%	2005	Jun	Sinking Fund			135,000	0	85,000	50,000
011831VT8	5.450%	2005	Dec	Term Maturity			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Jun	Sinking Fund			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Dec	Term Maturity			145,000	0	90,000	55,000
011831VX9	5.700%	2007	Jun	Sinking Fund			150,000	0	95,000	55,000
011831VX9	5.700%	2007	Dec	Term Maturity			155,000	0	95,000	60,000
011831VZ4	5.800%	2008	Jun	Sinking Fund			160,000	0	95,000	65,000
011831VZ4	5.800%	2008	Dec	Term Maturity			165,000	0	100,000	65,000
011831WB6	5.900%	2009	Jun	Sinking Fund			170,000	0	105,000	65,000
011831WB6	5.900%	2009	Dec	Term Maturity			175,000	0	110,000	65,000
011831WD2	6.000%	2010	Jun	Sinking Fund			180,000	0	115,000	65,000
011831WD2	6.000%	2010	Dec	Term Maturity			185,000	0	120,000	65,000
011831WP5	6.350%	2011	Jun	Sinking Fund			190,000	0	120,000	70,000
011831WP5	6.350%	2011	Dec	Sinking Fund			195,000	0	125,000	70,000
011831WP5	6.350%	2012	Jun	Sinking Fund			200,000	0	130,000	70,000
011831WP5	6.350%	2012	Dec	Sinking Fund			210,000	0	130,000	80,000
011831WP5	6.350%	2013	Jun	Sinking Fund			215,000	0	135,000	80,000
011831WP5	6.350%	2013	Dec	Sinking Fund			220,000	0	135,000	85,000
011831WP5	6.350%	2014	Jun	Sinking Fund			230,000	0	140,000	90,000
011831WP5	6.350%	2014	Dec	Sinking Fund			235,000	0	145,000	90,000
011831WP5	6.350%	2015	Jun	Sinking Fund			245,000	0	155,000	90,000
011831WP5	6.350%	2015	Dec	Term Maturity			250,000	0	160,000	90,000
011831XP4	6.375%	2016	Jun	Sinking Fund			260,000	0	165,000	95,000
011831XP4	6.375%	2016	Dec	Sinking Fund			265,000	0	165,000	100,000
011831XP4	6.375%	2017	Jun	Sinking Fund			275,000	0	170,000	105,000
011831XP4	6.375%	2017	Dec	Sinking Fund			285,000	0	180,000	105,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys* / *Fitch*	
C9511	**Veterans Collateralized Bonds, 1995 First**			Fund: **755**	Bond Yield: **6.422%**		Issue Amount: **$30,000,000**	Dated Date: **8/1/1995**	*AAA* / *Aaa* / *N/A*	
011831XP4	6.375%	2018	Jun	Sinking Fund			295,000	0	185,000	110,000
011831XP4	6.375%	2018	Dec	Sinking Fund			305,000	0	190,000	115,000
011831XP4	6.375%	2019	Jun	Sinking Fund			315,000	0	200,000	115,000
011831XP4	6.375%	2019	Dec	Sinking Fund			325,000	0	205,000	120,000
011831XP4	6.375%	2020	Jun	Sinking Fund			335,000	0	210,000	125,000
011831XP4	6.375%	2020	Dec	Sinking Fund			345,000	0	215,000	130,000
011831XP4	6.375%	2021	Jun	Sinking Fund			355,000	0	225,000	130,000
011831XP4	6.375%	2021	Dec	Sinking Fund			365,000	0	225,000	140,000
011831XP4	6.375%	2022	Jun	Sinking Fund			375,000	0	235,000	140,000
011831XP4	6.375%	2022	Dec	Sinking Fund			390,000	0	250,000	140,000
011831XP4	6.375%	2023	Jun	Sinking Fund			400,000	0	255,000	145,000
011831XP4	6.375%	2023	Dec	Sinking Fund			415,000	0	260,000	155,000
011831XP4	6.375%	2024	Jun	Sinking Fund			430,000	0	270,000	160,000
011831XP4	6.375%	2024	Dec	Sinking Fund			440,000	0	275,000	165,000
011831XP4	6.375%	2025	Jun	Sinking Fund			455,000	0	290,000	165,000
011831XP4	6.375%	2025	Dec	Sinking Fund			470,000	0	295,000	175,000
011831XP4	6.375%	2026	Jun	Sinking Fund			485,000	0	305,000	180,000
011831XP4	6.375%	2026	Dec	Sinking Fund			500,000	0	315,000	185,000
011831XP4	6.375%	2027	Jun	Sinking Fund			515,000	0	330,000	185,000
011831XP4	6.375%	2027	Dec	Term Maturity			535,000	0	335,000	200,000
011831YK4	6.550%	2028	Jun	Sinking Fund			550,000	0	390,000	160,000
011831YK4	6.550%	2028	Dec	Sinking Fund			570,000	0	405,000	165,000
011831YK4	6.550%	2029	Jun	Sinking Fund			585,000	0	415,000	170,000
011831YK4	6.550%	2029	Dec	Sinking Fund			605,000	0	430,000	175,000
011831YK4	6.550%	2030	Jun	Sinking Fund			625,000	0	440,000	185,000
011831YK4	6.550%	2030	Dec	Sinking Fund			645,000	0	460,000	185,000
011831YK4	6.550%	2031	Jun	Sinking Fund			665,000	0	475,000	190,000
011831YK4	6.550%	2031	Dec	Sinking Fund			690,000	0	490,000	200,000
011831YK4	6.550%	2032	Jun	Sinking Fund			710,000	0	500,000	210,000
011831YK4	6.550%	2032	Dec	Sinking Fund			735,000	0	525,000	210,000
011831YK4	6.550%	2033	Jun	Sinking Fund			760,000	0	540,000	220,000
011831YK4	6.550%	2033	Dec	Sinking Fund			785,000	0	555,000	230,000
011831YK4	6.550%	2034	Jun	Sinking Fund			810,000	0	445,000	365,000
011831YK4	6.550%	2034	Dec	Sinking Fund			835,000	0	450,000	385,000
011831YK4	6.550%	2035	Jun	Sinking Fund			865,000	0	480,000	385,000
011831YK4	6.550%	2035	Dec	Sinking Fund			890,000	0	485,000	405,000
011831YK4	6.550%	2036	Jun	Sinking Fund			920,000	0	510,000	410,000
011831YK4	6.550%	2036	Dec	Sinking Fund			950,000	0	520,000	430,000
011831YK4	6.550%	2037	Jun	Sinking Fund			985,000	0	550,000	435,000
011831YK4	6.550%	2037	Dec	Term Maturity			1,015,000	0	555,000	460,000
						C9511 Total	**$30,000,000**	**$710,000**	**$18,620,000**	**$10,670,000**
C9711	**Veterans Collateralized Bonds, 1997 First**			Fund: **756**	Bond Yield: **5.546%**		Issue Amount: **$100,000,000**	Dated Date: **10/1/1997**	*AAA* / *Aaa* / *AAA*	
011831T20	5.550%	1998	Dec	Sinking Fund			340,000	340,000	0	0
011831T20	5.550%	1999	Jun	Sinking Fund			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinking Fund			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinking Fund			365,000	365,000	0	0
011831T20	5.550%	2000	Dec	Sinking Fund			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinking Fund			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinking Fund			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinking Fund			395,000	295,000	100,000	0
011831T20	5.550%	2002	Dec	Sinking Fund			405,000	245,000	160,000	0
011831T20	5.550%	2003	Jun	Sinking Fund			415,000	0	200,000	215,000
011831T20	5.550%	2003	Dec	Sinking Fund			425,000	0	200,000	225,000
011831T20	5.550%	2004	Jun	Sinking Fund			435,000	0	205,000	230,000
011831T20	5.550%	2004	Dec	Sinking Fund			445,000	0	215,000	230,000
011831T20	5.550%	2005	Jun	Sinking Fund			455,000	0	225,000	230,000

Veterans Mortgage Program Collateralized Bonds **(Tax-Exempt)** **(Corporate)**

				S and P	Moodys	Fitch
C9711 **Veterans Collateralized Bonds, 1997 First**	Fund: **756**	Bond Yield: **5.546%**	Issue Amount: **$100,000,000** Dated Date: **10/1/1997**	AAA	Aaa	AAA

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T20	5.550%	2005	Dec	Sinking Fund			465,000	0	225,000	240,000
011831T20	5.550%	2006	Jun	Sinking Fund			480,000	0	235,000	245,000
011831T20	5.550%	2006	Dec	Sinking Fund			490,000	0	240,000	250,000
011831T20	5.550%	2007	Jun	Sinking Fund			500,000	0	240,000	260,000
011831T20	5.550%	2007	Dec	Sinking Fund			515,000	0	250,000	265,000
011831T20	5.550%	2008	Jun	Sinking Fund			530,000	0	250,000	280,000
011831T20	5.550%	2008	Dec	Sinking Fund			540,000	0	260,000	280,000
011831T20	5.550%	2009	Jun	Sinking Fund			555,000	0	265,000	290,000
011831T20	5.550%	2009	Dec	Sinking Fund			570,000	0	270,000	300,000
011831T20	5.550%	2010	Jun	Sinking Fund			590,000	0	285,000	305,000
011831T20	5.550%	2010	Dec	Sinking Fund			605,000	0	290,000	315,000
011831T20	5.550%	2011	Jun	Sinking Fund			620,000	0	300,000	320,000
011831T20	5.550%	2011	Dec	Sinking Fund			640,000	0	305,000	335,000
011831T20	5.550%	2012	Jun	Sinking Fund			655,000	0	315,000	340,000
011831T20	5.550%	2012	Dec	Sinking Fund			675,000	0	325,000	350,000
011831T20	5.550%	2013	Jun	Sinking Fund			690,000	0	330,000	360,000
011831T20	5.550%	2013	Dec	Sinking Fund			710,000	0	340,000	370,000
011831T20	5.550%	2014	Jun	Sinking Fund			730,000	0	350,000	380,000
011831T20	5.550%	2014	Dec	Sinking Fund			750,000	0	365,000	385,000
011831T20	5.550%	2015	Jun	Sinking Fund			770,000	0	365,000	405,000
011831T20	5.550%	2015	Dec	Sinking Fund			795,000	0	385,000	410,000
011831T20	5.550%	2016	Jun	Sinking Fund			815,000	0	390,000	425,000
011831T20	5.550%	2016	Dec	Sinking Fund			835,000	0	395,000	440,000
011831T20	5.550%	2017	Jun	Sinking Fund			860,000	0	415,000	445,000
011831T20	5.550%	2017	Dec	Sinking Fund			885,000	0	425,000	460,000
011831T20	5.550%	2018	Jun	Sinking Fund			910,000	0	435,000	475,000
011831T20	5.550%	2018	Dec	Sinking Fund			935,000	0	445,000	490,000
011831T20	5.550%	2019	Jun	Sinking Fund			960,000	0	455,000	505,000
011831T20	5.550%	2019	Dec	Sinking Fund			985,000	0	475,000	510,000
011831T20	5.550%	2020	Jun	Sinking Fund			1,010,000	0	485,000	525,000
011831T20	5.550%	2020	Dec	Sinking Fund			1,040,000	0	495,000	545,000
011831T20	5.550%	2021	Jun	Sinking Fund			1,070,000	0	510,000	560,000
011831T20	5.550%	2021	Dec	Sinking Fund			1,100,000	0	525,000	575,000
011831T20	5.550%	2022	Jun	Sinking Fund			1,135,000	0	545,000	590,000
011831T20	5.550%	2022	Dec	Sinking Fund			1,165,000	0	555,000	610,000
011831T20	5.550%	2023	Jun	Sinking Fund			1,200,000	0	575,000	625,000
011831T20	5.550%	2023	Dec	Sinking Fund			1,235,000	0	595,000	640,000
011831T20	5.550%	2024	Jun	Sinking Fund			1,270,000	0	610,000	660,000
011831T20	5.550%	2024	Dec	Sinking Fund			1,305,000	0	630,000	675,000
011831T20	5.550%	2025	Jun	Sinking Fund			1,345,000	0	640,000	705,000
011831T20	5.550%	2025	Dec	Sinking Fund			1,380,000	0	665,000	715,000
011831T20	5.550%	2026	Jun	Sinking Fund			1,420,000	0	680,000	740,000
011831T20	5.550%	2026	Dec	Sinking Fund			1,465,000	0	700,000	765,000
011831T20	5.550%	2027	Jun	Sinking Fund			1,505,000	0	725,000	780,000
011831T20	5.550%	2027	Dec	Sinking Fund			1,550,000	0	745,000	805,000
011831T20	5.550%	2028	Jun	Sinking Fund			1,595,000	0	760,000	835,000
011831T20	5.550%	2028	Dec	Sinking Fund			1,640,000	0	790,000	850,000
011831T20	5.550%	2029	Jun	Sinking Fund			1,685,000	0	810,000	875,000
011831T20	5.550%	2029	Dec	Sinking Fund			1,735,000	0	830,000	905,000
011831T20	5.550%	2030	Jun	Sinking Fund			1,785,000	0	855,000	930,000
011831T20	5.550%	2030	Dec	Sinking Fund			1,835,000	0	880,000	955,000
011831T20	5.550%	2031	Jun	Sinking Fund			1,890,000	0	910,000	980,000
011831T20	5.550%	2031	Dec	Sinking Fund			1,945,000	0	930,000	1,015,000
011831T20	5.550%	2032	Jun	Sinking Fund			2,000,000	0	960,000	1,040,000
011831T20	5.550%	2032	Dec	Sinking Fund			2,060,000	0	990,000	1,070,000
011831T20	5.550%	2033	Jun	Sinking Fund			2,120,000	0	1,020,000	1,100,000
011831T20	5.550%	2033	Dec	Sinking Fund			2,185,000	0	1,050,000	1,135,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
C9711 Veterans Collateralized Bonds, 1997 First				Fund: **756**	Bond Yield: **5.546%**		Issue Amount: **$100,000,000**	Dated Date: **10/1/1997**	*AAA* / *Aaa*	*AAA*
011831T20	5.550%	2034	Jun	Sinking Fund			2,245,000	0	1,075,000	1,170,000
011831T20	5.550%	2034	Dec	Sinking Fund			2,315,000	0	1,110,000	1,205,000
011831T20	5.550%	2035	Jun	Sinking Fund			2,380,000	0	1,145,000	1,235,000
011831T20	5.550%	2035	Dec	Sinking Fund			2,450,000	0	1,175,000	1,275,000
011831T20	5.550%	2036	Jun	Sinking Fund			2,520,000	0	1,210,000	1,310,000
011831T20	5.550%	2036	Dec	Sinking Fund			2,595,000	0	1,245,000	1,350,000
011831T20	5.550%	2037	Jun	Sinking Fund			2,670,000	0	1,280,000	1,390,000
011831T20	5.550%	2037	Dec	Sinking Fund			2,750,000	0	1,315,000	1,435,000
011831T20	5.550%	2038	Jun	Sinking Fund			2,830,000	0	1,355,000	1,475,000
011831T20	5.550%	2038	Dec	Sinking Fund			2,910,000	0	1,400,000	1,510,000
011831T20	5.550%	2039	Jun	Sinking Fund			2,995,000	0	1,430,000	1,565,000
011831T20	5.550%	2039	Dec	Term Maturity			3,085,000	0	1,470,000	1,615,000
						C9711 Total	**$100,000,000**	**$2,960,000**	**$46,735,000**	**$50,305,000**
C9811 Veterans Collateralized Bonds, 1998 First				Fund: **757**	Bond Yield: **5.403%**		Issue Amount: **$48,405,000**	Dated Date: **6/1/1998**	*AAA* / *Aaa*	*AAA*
011831Z49	4.000%	1999	Jun	Sinking Fund		AMT	215,000	215,000	0	0
011831Z49	4.000%	1999	Dec	Term Maturity		AMT	220,000	220,000	0	0
011831Z64	4.200%	2000	Jun	Sinking Fund		AMT	225,000	225,000	0	0
011831Z64	4.200%	2000	Dec	Term Maturity		AMT	230,000	230,000	0	0
011831Z80	4.300%	2001	Jun	Sinking Fund		AMT	235,000	230,000	5,000	0
011831Z80	4.300%	2001	Dec	Term Maturity		AMT	240,000	225,000	15,000	0
0118312A1	4.400%	2002	Jun	Sinking Fund		AMT	245,000	225,000	20,000	0
0118312A1	4.400%	2002	Dec	Term Maturity		AMT	250,000	190,000	60,000	0
0118312C7	4.500%	2003	Jun	Sinking Fund		AMT	255,000	0	85,000	170,000
0118312C7	4.500%	2003	Dec	Term Maturity		AMT	260,000	0	85,000	175,000
0118312E3	4.500%	2004	Jun	Sinking Fund		AMT	265,000	0	85,000	180,000
0118312E3	4.500%	2004	Dec	Term Maturity		AMT	270,000	0	85,000	185,000
0118312G8	4.625%	2005	Jun	Sinking Fund		AMT	280,000	0	90,000	190,000
0118312G8	4.625%	2005	Dec	Term Maturity		AMT	285,000	0	95,000	190,000
0118312J2	4.700%	2006	Jun	Sinking Fund		AMT	290,000	0	95,000	195,000
0118312J2	4.700%	2006	Dec	Term Maturity		AMT	300,000	0	95,000	205,000
0118312L7	4.750%	2007	Jun	Sinking Fund		AMT	305,000	0	100,000	205,000
0118312L7	4.750%	2007	Dec	Term Maturity		AMT	315,000	0	100,000	215,000
0118312N3	4.800%	2008	Jun	Sinking Fund		AMT	320,000	0	100,000	220,000
0118312N3	4.800%	2008	Dec	Term Maturity		AMT	330,000	0	105,000	225,000
0118312Q6	4.875%	2009	Jun	Sinking Fund		AMT	335,000	0	110,000	225,000
0118312Q6	4.875%	2009	Dec	Term Maturity		AMT	345,000	0	115,000	230,000
0118312S2	5.000%	2010	Jun	Sinking Fund		AMT	355,000	0	120,000	235,000
0118312S2	5.000%	2010	Dec	Term Maturity		AMT	360,000	0	120,000	240,000
0118312U7	5.000%	2011	Jun	Sinking Fund		AMT	370,000	0	120,000	250,000
0118312U7	5.000%	2011	Dec	Term Maturity		AMT	380,000	0	125,000	255,000
0118312W3	5.100%	2012	Jun	Sinking Fund		AMT	390,000	0	125,000	265,000
0118312W3	5.100%	2012	Dec	Term Maturity		AMT	400,000	0	125,000	275,000
0118312Y9	5.125%	2013	Jun	Sinking Fund		AMT	410,000	0	130,000	280,000
0118312Y9	5.125%	2013	Dec	Term Maturity		AMT	425,000	0	135,000	290,000
0118313J1	5.300%	2014	Jun	Sinking Fund		AMT	435,000	0	135,000	300,000
0118313J1	5.300%	2014	Dec	Sinking Fund		AMT	445,000	0	140,000	305,000
0118313J1	5.300%	2015	Jun	Sinking Fund		AMT	460,000	0	150,000	310,000
0118313J1	5.300%	2015	Dec	Sinking Fund		AMT	470,000	0	155,000	315,000
0118313J1	5.300%	2016	Jun	Sinking Fund		AMT	485,000	0	160,000	325,000
0118313J1	5.300%	2016	Dec	Sinking Fund		AMT	495,000	0	165,000	330,000
0118313J1	5.300%	2017	Jun	Sinking Fund		AMT	510,000	0	165,000	345,000
0118313J1	5.300%	2017	Dec	Sinking Fund		AMT	525,000	0	170,000	355,000
0118313J1	5.300%	2018	Jun	Sinking Fund		AMT	540,000	0	175,000	365,000
0118313J1	5.300%	2018	Dec	Term Maturity		AMT	555,000	0	175,000	380,000
0118314E1	5.400%	2019	Jun	Sinking Fund		AMT	570,000	0	180,000	390,000
0118314E1	5.400%	2019	Dec	Sinking Fund		AMT	585,000	0	185,000	400,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys* / *Fitch*
C9811	**Veterans Collateralized Bonds, 1998 First**				Fund: **757**	Bond Yield: **5.403%**		Issue Amount: **$48,405,000**	Dated Date: **6/1/1998**	*AAA*	*Aaa* / *AAA*
	0118314E1	5.400%	2020	Jun	Sinking Fund		AMT	600,000	0	200,000	400,000
	0118314E1	5.400%	2020	Dec	Sinking Fund		AMT	620,000	0	200,000	420,000
	0118314E1	5.400%	2021	Jun	Sinking Fund		AMT	635,000	0	205,000	430,000
	0118314E1	5.400%	2021	Dec	Sinking Fund		AMT	650,000	0	210,000	440,000
	0118314E1	5.400%	2022	Jun	Sinking Fund		AMT	670,000	0	215,000	455,000
	0118314E1	5.400%	2022	Dec	Sinking Fund		AMT	690,000	0	220,000	470,000
	0118314E1	5.400%	2023	Jun	Sinking Fund		AMT	710,000	0	225,000	485,000
	0118314E1	5.400%	2023	Dec	Sinking Fund		AMT	725,000	0	235,000	490,000
	0118314E1	5.400%	2024	Jun	Sinking Fund		AMT	745,000	0	245,000	500,000
	0118314E1	5.400%	2024	Dec	Sinking Fund		AMT	770,000	0	245,000	525,000
	0118314E1	5.400%	2025	Jun	Sinking Fund		AMT	790,000	0	260,000	530,000
	0118314E1	5.400%	2025	Dec	Sinking Fund		AMT	810,000	0	260,000	550,000
	0118314E1	5.400%	2026	Jun	Sinking Fund		AMT	835,000	0	270,000	565,000
	0118314E1	5.400%	2026	Dec	Sinking Fund		AMT	855,000	0	280,000	575,000
	0118314E1	5.400%	2027	Jun	Sinking Fund		AMT	880,000	0	285,000	595,000
	0118314E1	5.400%	2027	Dec	Sinking Fund		AMT	905,000	0	295,000	610,000
	0118314E1	5.400%	2028	Jun	Sinking Fund		AMT	930,000	0	300,000	630,000
	0118314E1	5.400%	2028	Dec	Term Maturity		AMT	955,000	0	305,000	650,000
	0118314W1	5.500%	2029	Jun	Sinking Fund		AMT	980,000	0	315,000	665,000
	0118314W1	5.500%	2029	Dec	Sinking Fund		AMT	1,010,000	0	325,000	685,000
	0118314W1	5.500%	2030	Jun	Sinking Fund		AMT	1,035,000	0	335,000	700,000
	0118314W1	5.500%	2030	Dec	Sinking Fund		AMT	1,065,000	0	345,000	720,000
	0118314W1	5.500%	2031	Jun	Sinking Fund		AMT	1,095,000	0	350,000	745,000
	0118314W1	5.500%	2031	Dec	Sinking Fund		AMT	1,125,000	0	365,000	760,000
	0118314W1	5.500%	2032	Jun	Sinking Fund		AMT	1,155,000	0	380,000	775,000
	0118314W1	5.500%	2032	Dec	Sinking Fund		AMT	1,190,000	0	385,000	805,000
	0118314W1	5.500%	2033	Jun	Sinking Fund		AMT	1,220,000	0	395,000	825,000
	0118314W1	5.500%	2033	Dec	Sinking Fund		AMT	1,255,000	0	405,000	850,000
	0118314W1	5.500%	2034	Jun	Sinking Fund		AMT	1,290,000	0	420,000	870,000
	0118314W1	5.500%	2034	Dec	Sinking Fund		AMT	1,330,000	0	430,000	900,000
	0118314W1	5.500%	2035	Jun	Sinking Fund		AMT	1,365,000	0	435,000	930,000
	0118314W1	5.500%	2035	Dec	Sinking Fund		AMT	1,405,000	0	460,000	945,000
	0118314W1	5.500%	2036	Jun	Sinking Fund		AMT	1,445,000	0	465,000	980,000
	0118314W1	5.500%	2036	Dec	Term Maturity		AMT	1,485,000	0	475,000	1,010,000
							C9811 Total	**$48,405,000**	**$1,760,000**	**$15,140,000**	**$31,505,000**
C9812	**Veterans Collateralized Bonds, 1998 Second**				Fund: **757**	Bond Yield: **5.403%**		Issue Amount: **$11,595,000**	Dated Date: **6/1/1998**	*AAA*	*Aaa* / *AAA*
	0118315D2	5.375%	2037	Jun	Sinking Fund			1,525,000	0	490,000	1,035,000
	0118315D2	5.375%	2037	Dec	Sinking Fund			1,565,000	0	505,000	1,060,000
	0118315D2	5.375%	2038	Jun	Sinking Fund			1,610,000	0	520,000	1,090,000
	0118315D2	5.375%	2038	Dec	Sinking Fund			1,655,000	0	535,000	1,120,000
	0118315D2	5.375%	2039	Jun	Sinking Fund			1,700,000	0	550,000	1,150,000
	0118315D2	5.375%	2039	Dec	Sinking Fund			1,745,000	0	560,000	1,185,000
	0118315D2	5.375%	2040	Jun	Term Maturity			1,795,000	0	575,000	1,220,000
							C9812 Total	**$11,595,000**	**$0**	**$3,735,000**	**$7,860,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Issue Amount: **$110,000,000**	Dated Date: **10/1/1999**	*AAA*	*Aaa* / *AAA*
A1	011832BG6	4.300%	2001	Jun	Serial Maturity			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial Maturity		AMT	480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial Maturity			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial Maturity		AMT	505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial Maturity			390,000	0	85,000	305,000
A2	011832AQ5	4.800%	2003	Jun	Serial Maturity		AMT	525,000	0	105,000	420,000
A1	011832BK7	4.800%	2004	Jun	Serial Maturity			410,000	0	85,000	325,000
A2	011832AR3	4.900%	2004	Jun	Serial Maturity		AMT	550,000	0	115,000	435,000
A1	011832BL5	4.900%	2005	Jun	Serial Maturity			430,000	0	90,000	340,000
A2	011832AS1	5.000%	2005	Jun	Serial Maturity		AMT	575,000	0	125,000	450,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**(Tax-Exempt) (Corporate)**					S and P / Moodys	Fitch
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Issue Amount: **$110,000,000**	Dated Date: **10/1/1999**	AAA / Aaa	AAA
A1	011832BM3	5.000%	2006	Jun	Serial Maturity			450,000	0	95,000	355,000
A2	011832AT9	5.100%	2006	Jun	Serial Maturity		AMT	605,000	0	130,000	475,000
A1	011832BN1	5.100%	2007	Jun	Serial Maturity			470,000	0	100,000	370,000
A2	011832AU6	5.200%	2007	Jun	Serial Maturity		AMT	635,000	0	140,000	495,000
A1	011832BP6	5.200%	2008	Jun	Serial Maturity			495,000	0	105,000	390,000
A2	011832AV4	5.300%	2008	Jun	Serial Maturity		AMT	665,000	0	140,000	525,000
A1	011832BQ4	5.300%	2009	Jun	Serial Maturity			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial Maturity		AMT	700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial Maturity			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial Maturity		AMT	740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial Maturity			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial Maturity		AMT	785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial Maturity			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial Maturity		AMT	830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial Maturity			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial Maturity		AMT	880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial Maturity			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial Maturity		AMT	930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial Maturity			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial Maturity		AMT	985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinking Fund			765,000	0	160,000	605,000
A2	011832BD3	6.150%	2016	Jun	Sinking Fund		AMT	1,045,000	0	225,000	820,000
A1	011832BX9	6.000%	2017	Jun	Sinking Fund			810,000	0	170,000	640,000
A2	011832BD3	6.150%	2017	Jun	Sinking Fund		AMT	1,110,000	0	235,000	875,000
A1	011832BX9	6.000%	2018	Jun	Sinking Fund			855,000	0	180,000	675,000
A2	011832BD3	6.150%	2018	Jun	Sinking Fund		AMT	1,175,000	0	245,000	930,000
A1	011832BX9	6.000%	2019	Jun	Sinking Fund			905,000	0	195,000	710,000
A2	011832BD3	6.150%	2019	Jun	Sinking Fund		AMT	1,245,000	0	265,000	980,000
A1	011832BX9	6.000%	2020	Jun	Sinking Fund			955,000	0	205,000	750,000
A2	011832BD3	6.150%	2020	Jun	Sinking Fund		AMT	1,320,000	0	280,000	1,040,000
A1	011832BX9	6.000%	2021	Jun	Term Maturity			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term Maturity		AMT	1,395,000	0	300,000	1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinking Fund			1,080,000	0	235,000	845,000
A2	011832BE1	6.200%	2022	Jun	Sinking Fund		AMT	1,480,000	0	315,000	1,165,000
A1	011832BY7	6.100%	2023	Jun	Sinking Fund			1,140,000	0	245,000	895,000
A2	011832BE1	6.200%	2023	Jun	Sinking Fund		AMT	1,570,000	0	330,000	1,240,000
A1	011832BY7	6.100%	2024	Jun	Sinking Fund			1,210,000	0	260,000	950,000
A2	011832BE1	6.200%	2024	Jun	Sinking Fund		AMT	1,665,000	0	355,000	1,310,000
A1	011832BY7	6.100%	2025	Jun	Sinking Fund			1,280,000	0	270,000	1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinking Fund		AMT	1,765,000	0	375,000	1,390,000
A1	011832BY7	6.100%	2026	Jun	Sinking Fund			1,355,000	0	290,000	1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinking Fund		AMT	1,875,000	0	395,000	1,480,000
A1	011832BY7	6.100%	2027	Jun	Sinking Fund			1,430,000	0	300,000	1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinking Fund		AMT	1,990,000	0	425,000	1,565,000
A1	011832BY7	6.100%	2028	Jun	Sinking Fund			1,515,000	0	320,000	1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinking Fund		AMT	2,110,000	0	450,000	1,660,000
A1	011832BY7	6.100%	2029	Jun	Sinking Fund			1,605,000	0	340,000	1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinking Fund		AMT	2,235,000	0	475,000	1,760,000
A1	011832BY7	6.100%	2030	Jun	Term Maturity			1,700,000	0	360,000	1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinking Fund		AMT	2,370,000	0	505,000	1,865,000
A1	011832BZ4	6.150%	2031	Jun	Sinking Fund			1,805,000	0	385,000	1,420,000
A2	011832BE1	6.200%	2031	Jun	Term Maturity		AMT	2,515,000	0	535,000	1,980,000
A1	011832BZ4	6.150%	2032	Jun	Sinking Fund			1,910,000	0	405,000	1,505,000
A2	011832BF8	6.250%	2032	Jun	Sinking Fund		AMT	2,675,000	0	570,000	2,105,000
A1	011832BZ4	6.150%	2033	Jun	Sinking Fund			2,030,000	0	430,000	1,600,000
A2	011832BF8	6.250%	2033	Jun	Sinking Fund		AMT	2,840,000	0	600,000	2,240,000
A1	011832BZ4	6.150%	2034	Jun	Sinking Fund			2,155,000	0	460,000	1,695,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys* *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Issue Amount: **$110,000,000**	Dated Date: **10/1/1999**	*AAA*	*Aaa* *AAA*
A2	011832BF8	6.250%	2034	Jun	Sinking Fund		AMT	3,015,000	0	640,000	2,375,000
A1	011832BZ4	6.150%	2035	Jun	Sinking Fund			2,285,000	0	485,000	1,800,000
A2	011832BF8	6.250%	2035	Jun	Sinking Fund		AMT	3,200,000	0	680,000	2,520,000
A1	011832BZ4	6.150%	2036	Jun	Sinking Fund			2,420,000	0	515,000	1,905,000
A2	011832BF8	6.250%	2036	Jun	Sinking Fund		AMT	3,400,000	0	725,000	2,675,000
A1	011832BZ4	6.150%	2037	Jun	Sinking Fund			2,570,000	0	550,000	2,020,000
A2	011832BF8	6.250%	2037	Jun	Sinking Fund		AMT	3,610,000	0	775,000	2,835,000
A1	011832BZ4	6.150%	2038	Jun	Sinking Fund			2,725,000	0	580,000	2,145,000
A2	011832BF8	6.250%	2038	Jun	Sinking Fund		AMT	3,835,000	0	815,000	3,020,000
A1	011832BZ4	6.150%	2039	Jun	Term Maturity			2,885,000	0	615,000	2,270,000
A2	011832BF8	6.250%	2039	Jun	Term Maturity		AMT	4,075,000	0	860,000	3,215,000
							C9911 Total	**$110,000,000**	**$1,665,000**	**$23,095,000**	**$85,240,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**		Issue Amount: **$70,000,000**	Dated Date: **6/1/2000**	*AAA*	*Aaa* *AAA*
A1	011832GH9	4.750%	2001	Jun	Serial Maturity			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial Maturity		AMT	100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial Maturity			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial Maturity		AMT	110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial Maturity			470,000	0	35,000	435,000
A2	011832JA1	5.375%	2003	Jun	Serial Maturity		AMT	110,000	0	10,000	100,000
A1	011832GL0	5.375%	2004	Jun	Serial Maturity			490,000	0	45,000	445,000
A2	011832JB9	5.500%	2004	Jun	Serial Maturity		AMT	120,000	0	10,000	110,000
A1	011832GM8	5.450%	2005	Jun	Serial Maturity			520,000	0	45,000	475,000
A2	011832JC7	5.550%	2005	Jun	Serial Maturity		AMT	120,000	0	10,000	110,000
A1	011832GN6	5.500%	2006	Jun	Serial Maturity			540,000	0	45,000	495,000
A2	011832JD5	5.625%	2006	Jun	Serial Maturity		AMT	130,000	0	10,000	120,000
A1	011832GP1	5.550%	2007	Jun	Serial Maturity			570,000	0	50,000	520,000
A2	011832JE3	5.700%	2007	Jun	Serial Maturity		AMT	140,000	0	15,000	125,000
A1	011832GQ9	5.625%	2008	Jun	Serial Maturity			600,000	0	55,000	545,000
A2	011832JF0	5.750%	2008	Jun	Serial Maturity		AMT	140,000	0	15,000	125,000
A1	011832GR7	5.700%	2009	Jun	Serial Maturity			630,000	0	55,000	575,000
A2	011832JG8	5.800%	2009	Jun	Serial Maturity		AMT	150,000	0	15,000	135,000
A1	011832GS5	5.750%	2010	Jun	Serial Maturity			660,000	0	60,000	600,000
A2	011832JH6	5.875%	2010	Jun	Serial Maturity		AMT	160,000	0	15,000	145,000
A1	011832GT3	5.800%	2011	Jun	Serial Maturity			700,000	0	60,000	640,000
A2	011832JL7	6.000%	2011	Jun	Sinking Fund		AMT	170,000	0	15,000	155,000
A1	011832GU0	5.875%	2012	Jun	Serial Maturity			740,000	0	65,000	675,000
A2	011832JL7	6.000%	2012	Jun	Sinking Fund		AMT	180,000	0	15,000	165,000
A1	011832GX4	6.000%	2013	Jun	Sinking Fund			780,000	0	70,000	710,000
A2	011832JL7	6.000%	2013	Jun	Term Maturity		AMT	190,000	0	15,000	175,000
A1	011832GX4	6.000%	2014	Jun	Sinking Fund			830,000	0	75,000	755,000
A2	011832JT0	6.250%	2014	Jun	Sinking Fund		AMT	200,000	0	15,000	185,000
A1	011832GX4	6.000%	2015	Jun	Term Maturity			880,000	0	75,000	805,000
A2	011832JT0	6.250%	2015	Jun	Sinking Fund		AMT	210,000	0	15,000	195,000
A1	011832HC9	6.250%	2016	Jun	Sinking Fund			930,000	0	85,000	845,000
A2	011832JT0	6.250%	2016	Jun	Sinking Fund		AMT	220,000	0	15,000	205,000
A1	011832HC9	6.250%	2017	Jun	Sinking Fund			990,000	0	85,000	905,000
A2	011832JT0	6.250%	2017	Jun	Sinking Fund		AMT	240,000	0	20,000	220,000
A1	011832HC9	6.250%	2018	Jun	Sinking Fund			1,040,000	0	90,000	950,000
A2	011832JT0	6.250%	2018	Jun	Sinking Fund		AMT	250,000	0	25,000	225,000
A1	011832HC9	6.250%	2019	Jun	Sinking Fund			1,100,000	0	100,000	1,000,000
A2	011832JT0	6.250%	2019	Jun	Sinking Fund		AMT	260,000	0	25,000	235,000
A1	011832HC9	6.250%	2020	Jun	Term Maturity			1,170,000	0	100,000	1,070,000
A2	011832JT0	6.250%	2020	Jun	Term Maturity		AMT	280,000	0	25,000	255,000
A1	011832HE5	6.125%	2021	Jun	Sinking Fund			1,240,000	0	105,000	1,135,000
A2	011832JY9	6.400%	2021	Jun	Sinking Fund		AMT	300,000	0	25,000	275,000
A1	011832HE5	6.125%	2022	Jun	Term Maturity			1,310,000	0	115,000	1,195,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys*	*Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**		Issue Amount: **$70,000,000**	Dated Date: **6/1/2000**	*AAA* / *Aaa*	*AAA*
A2	011832JY9	6.400%	2022	Jun	Sinking Fund		AMT	310,000	0	25,000	285,000
A1	011832HQ8	6.400%	2023	Jun	Sinking Fund			1,390,000	0	120,000	1,270,000
A2	011832JY9	6.400%	2023	Jun	Sinking Fund		AMT	330,000	0	30,000	300,000
A1	011832HQ8	6.400%	2024	Jun	Sinking Fund			1,480,000	0	130,000	1,350,000
A2	011832JY9	6.400%	2024	Jun	Sinking Fund		AMT	350,000	0	30,000	320,000
A1	011832HQ8	6.400%	2025	Jun	Sinking Fund			1,560,000	0	135,000	1,425,000
A2	011832JY9	6.400%	2025	Jun	Term Maturity		AMT	370,000	0	30,000	340,000
A1	011832HQ8	6.400%	2026	Jun	Sinking Fund			1,660,000	0	145,000	1,515,000
A2	011832KF8	6.450%	2026	Jun	Sinking Fund		AMT	400,000	0	35,000	365,000
A1	011832HQ8	6.400%	2027	Jun	Sinking Fund			1,760,000	0	155,000	1,605,000
A2	011832KF8	6.450%	2027	Jun	Sinking Fund		AMT	420,000	0	40,000	380,000
A1	011832HQ8	6.400%	2028	Jun	Sinking Fund			1,860,000	0	160,000	1,700,000
A2	011832KF8	6.450%	2028	Jun	Sinking Fund		AMT	450,000	0	40,000	410,000
A1	011832HQ8	6.400%	2029	Jun	Sinking Fund			1,970,000	0	175,000	1,795,000
A2	011832KF8	6.450%	2029	Jun	Sinking Fund		AMT	470,000	0	40,000	430,000
A1	011832HQ8	6.400%	2030	Jun	Sinking Fund			2,090,000	0	185,000	1,905,000
A2	011832KF8	6.450%	2030	Jun	Sinking Fund		AMT	500,000	0	45,000	455,000
A1	011832HQ8	6.400%	2031	Jun	Sinking Fund			2,220,000	0	190,000	2,030,000
A2	011832KF8	6.450%	2031	Jun	Sinking Fund		AMT	530,000	0	45,000	485,000
A1	011832HQ8	6.400%	2032	Jun	Term Maturity			2,350,000	0	205,000	2,145,000
A2	011832KF8	6.450%	2032	Jun	Term Maturity		AMT	560,000	0	45,000	515,000
A1	011832HT2	6.250%	2033	Jun	Sinking Fund			2,500,000	0	220,000	2,280,000
A2	011832KN1	6.500%	2033	Jun	Sinking Fund		AMT	600,000	0	55,000	545,000
A1	011832HT2	6.250%	2034	Jun	Sinking Fund			2,650,000	0	230,000	2,420,000
A2	011832KN1	6.500%	2034	Jun	Sinking Fund		AMT	640,000	0	55,000	585,000
A1	011832HT2	6.250%	2035	Jun	Term Maturity			2,820,000	0	245,000	2,575,000
A2	011832KN1	6.500%	2035	Jun	Sinking Fund		AMT	670,000	0	60,000	610,000
A1	011832HT2	6.450%	2036	Jun	Sinking Fund			2,990,000	0	260,000	2,730,000
A2	011832KN1	6.500%	2036	Jun	Sinking Fund		AMT	720,000	0	60,000	660,000
A1	011832HT2	6.450%	2037	Jun	Sinking Fund			3,170,000	0	280,000	2,890,000
A2	011832KN1	6.500%	2037	Jun	Sinking Fund		AMT	760,000	0	65,000	695,000
A1	011832HT2	6.450%	2038	Jun	Sinking Fund			3,370,000	0	300,000	3,070,000
A2	011832KN1	6.500%	2038	Jun	Sinking Fund		AMT	805,000	0	65,000	740,000
A1	011832HT2	6.450%	2039	Jun	Term Maturity			3,565,000	0	315,000	3,250,000
A2	011832KN1	6.500%	2039	Jun	Term Maturity		AMT	860,000	0	75,000	785,000
							C0011 Total	**$70,000,000**	**$1,090,000**	**$6,015,000**	**$62,895,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				Fund: **760**	Bond Yield: **5.531%**		Issue Amount: **$50,000,000**	Dated Date: **4/1/2002**	*AAA* / *Aaa*	*AAA*
	011832PD8	2.650%	2003	Dec	Serial Maturity		AMT	725,000	0	0	725,000
	011832PE6	3.400%	2004	Dec	Serial Maturity		AMT	740,000	0	0	740,000
	011832PF3	3.850%	2005	Dec	Serial Maturity		AMT	760,000	0	0	760,000
	011832PG1	4.150%	2006	Dec	Serial Maturity		AMT	785,000	0	0	785,000
	011832PH9	4.450%	2007	Dec	Serial Maturity		AMT	810,000	0	0	810,000
	011832PJ5	4.600%	2008	Dec	Serial Maturity		AMT	845,000	0	0	845,000
	011832PK2	4.750%	2009	Dec	Serial Maturity		AMT	880,000	0	0	880,000
	011832PL0	4.850%	2010	Dec	Serial Maturity		AMT	915,000	0	0	915,000
	011832PM8	4.950%	2011	Dec	Serial Maturity		AMT	955,000	0	0	955,000
	011832PN6	5.000%	2012	Dec	Serial Maturity		AMT	995,000	0	0	995,000
	011832PP1	5.100%	2013	Dec	Serial Maturity		AMT	1,040,000	0	0	1,040,000
	011832PQ9	5.200%	2014	Dec	Serial Maturity		AMT	1,090,000	0	0	1,090,000
	011832PR7	5.300%	2015	Dec	Serial Maturity		AMT	1,150,000	0	0	1,150,000
	011832PS5	5.500%	2016	Dec	Sinking Fund		AMT	1,210,000	0	0	1,210,000
	011832PS5	5.500%	2017	Dec	Term Maturity		AMT	1,275,000	0	0	1,275,000
	011832PT3	5.550%	2018	Dec	Sinking Fund		AMT	1,340,000	0	0	1,340,000
	011832PT3	5.550%	2019	Dec	Sinking Fund		AMT	1,415,000	0	0	1,415,000
	011832PT3	5.550%	2020	Dec	Sinking Fund		AMT	1,485,000	0	0	1,485,000
	011832PT3	5.550%	2021	Dec	Sinking Fund		AMT	1,565,000	0	0	1,565,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys*	*Fitch*
C0211 Veterans Collateralized Bonds, 2002 First				Fund: **760**	Bond Yield: **5.531%**		Issue Amount: **$50,000,000**	Dated Date: **4/1/2002**	AAA / Aaa	AAA
011832PT3	5.550%	2022	Dec	Sinking Fund		AMT	1,650,000	0	0	1,650,000
011832PT3	5.550%	2023	Dec	Term Maturity		AMT	1,735,000	0	0	1,735,000
011832PU0	5.600%	2024	Dec	Sinking Fund		AMT	1,830,000	0	0	1,830,000
011832PU0	5.600%	2025	Dec	Sinking Fund		AMT	1,930,000	0	0	1,930,000
011832PU0	5.600%	2026	Dec	Sinking Fund		AMT	2,035,000	0	0	2,035,000
011832PU0	5.600%	2027	Dec	Sinking Fund		AMT	2,145,000	0	0	2,145,000
011832PU0	5.600%	2028	Dec	Term Maturity		AMT	2,265,000	0	0	2,265,000
011832PV8	5.650%	2029	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832PV8	5.650%	2030	Dec	Sinking Fund		AMT	2,520,000	0	0	2,520,000
011832PV8	5.650%	2031	Dec	Sinking Fund		AMT	2,655,000	0	0	2,655,000
011832PV8	5.650%	2032	Dec	Sinking Fund		AMT	2,800,000	0	0	2,800,000
011832PV8	5.650%	2033	Dec	Sinking Fund		AMT	2,950,000	0	0	2,950,000
011832PV8	5.650%	2034	Dec	Term Maturity		AMT	3,115,000	0	0	3,115,000
						C0211 Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
				Veterans Mortgage Program Collateralized Bonds Total			**$765,000,000**	**$15,935,000**	**$356,690,000**	**$392,375,000**
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys*	*Fitch*
HD91A Housing Development Bonds, 1991 Series A				Fund: **260**	Bond Yield: **6.970%**		Issue Amount: **$5,755,000**	Dated Date: **12/1/1991**	AA- / Aaa	N/A
011831FH2	5.000%	1992	Dec	Serial Maturity			70,000	70,000	0	0
011831FJ8	5.300%	1993	Dec	Serial Maturity			70,000	70,000	0	0
011831FK5	5.500%	1994	Dec	Serial Maturity			75,000	75,000	0	0
011831FL3	5.700%	1995	Dec	Serial Maturity			80,000	80,000	0	0
011831FM1	5.900%	1996	Dec	Serial Maturity			85,000	85,000	0	0
011831FN9	6.000%	1997	Dec	Serial Maturity			90,000	90,000	0	0
011831FP4	6.100%	1998	Dec	Serial Maturity			95,000	95,000	0	0
011831FQ2	6.200%	1999	Dec	Serial Maturity			100,000	100,000	0	0
011831FR0	6.300%	2000	Dec	Serial Maturity			105,000	105,000	0	0
011831FS8	6.400%	2001	Dec	Serial Maturity			110,000	110,000	0	0
011831FT6	7.000%	2011	Dec	Term Maturity			1,465,000	120,000	1,345,000	0
011831FU3	7.000%	2021	Dec	Term Maturity			3,410,000	0	3,410,000	0
						HD91A Total	**$5,755,000**	**$1,000,000**	**$4,755,000**	**$0**
HD92A Housing Development Bonds, 1992 Series A				Fund: **260**	Bond Yield: **7.092%**		Issue Amount: **$9,370,000**	Dated Date: **3/1/1992**	AA- / Aaa	AA+
011831FX7	4.000%	1993	Mar	Serial Maturity			90,000	90,000	0	0
011831FY5	4.600%	1994	Mar	Serial Maturity			155,000	155,000	0	0
011831FZ2	5.000%	1995	Mar	Serial Maturity			165,000	165,000	0	0
011831GA6	5.250%	1996	Mar	Serial Maturity			170,000	170,000	0	0
011831GB4	5.600%	1997	Mar	Serial Maturity			175,000	175,000	0	0
011831GC2	5.750%	1998	Mar	Serial Maturity			190,000	190,000	0	0
011831GD0	6.000%	1999	Mar	Serial Maturity			205,000	205,000	0	0
011831GE8	6.150%	2000	Mar	Serial Maturity			220,000	220,000	0	0
011831GF5	6.250%	2001	Mar	Serial Maturity			230,000	230,000	0	0
011831GG3	6.400%	2002	Mar	Serial Maturity			245,000	245,000	0	0
011831GH1	6.900%	2012	Mar	Term Maturity			3,690,000	0	3,690,000	0
011831GJ7	6.950%	2017	Mar	Term Maturity			3,050,000	0	3,050,000	0
011831GK4	7.000%	2022	Mar	Term Maturity			785,000	0	785,000	0
						HD92A Total	**$9,370,000**	**$1,845,000**	**$7,525,000**	**$0**
HD93A Housing Development Bonds, 1993 Series A				Fund: **260**	Bond Yield: **5.450%**		Issue Amount: **$8,325,000**	Dated Date: **9/1/1993**	AA- / Aa2	AA+
011831MK7	2.700%	1994	Dec	Serial Maturity			140,000	140,000	0	0
011831MQ4	3.300%	1995	Dec	Serial Maturity			140,000	140,000	0	0
011831MV3	3.650%	1996	Dec	Serial Maturity			150,000	150,000	0	0
011831NA8	3.850%	1997	Dec	Serial Maturity			155,000	155,000	0	0
011831NF7	4.050%	1998	Dec	Serial Maturity			160,000	160,000	0	0
011831NL4	4.250%	1999	Dec	Serial Maturity			165,000	165,000	0	0
011831NR1	4.450%	2000	Dec	Serial Maturity			175,000	175,000	0	0
011831NW0	4.550%	2001	Dec	Serial Maturity			185,000	185,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys*	*Fitch*
HD93A Housing Development Bonds, 1993 Series A				Fund: **260**	Bond Yield: **5.450%**		Issue Amount: **$8,325,000**	Dated Date: **9/1/1993**	*AA-* / *Aa2*	*AA+*
011831PB4	4.650%	2002	Dec	Serial Maturity			195,000	195,000	0	0
011831PG3	4.750%	2003	Dec	Serial Maturity			200,000	0	0	200,000
011831PM0	5.450%	2004	Dec	Sinking Fund			210,000	0	0	210,000
011831PM0	5.450%	2005	Dec	Sinking Fund			225,000	0	0	225,000
011831PM0	5.450%	2006	Dec	Sinking Fund			240,000	0	0	240,000
011831PM0	5.450%	2007	Dec	Sinking Fund			255,000	0	0	255,000
011831PM0	5.450%	2008	Dec	Sinking Fund			260,000	0	0	260,000
011831PM0	5.450%	2009	Dec	Sinking Fund			280,000	0	0	280,000
011831PM0	5.450%	2010	Dec	Sinking Fund			300,000	0	0	300,000
011831PM0	5.450%	2011	Dec	Sinking Fund			315,000	0	0	315,000
011831PM0	5.450%	2012	Dec	Sinking Fund			330,000	0	0	330,000
011831PM0	5.450%	2013	Dec	Term Maturity			350,000	0	0	350,000
011831PS7	5.625%	2014	Dec	Sinking Fund			365,000	0	0	365,000
011831PS7	5.625%	2015	Dec	Sinking Fund			390,000	0	0	390,000
011831PS7	5.625%	2016	Dec	Sinking Fund			410,000	0	0	410,000
011831PS7	5.625%	2017	Dec	Sinking Fund			435,000	0	0	435,000
011831PS7	5.625%	2018	Dec	Sinking Fund			465,000	0	0	465,000
011831PS7	5.625%	2019	Dec	Sinking Fund			325,000	0	0	325,000
011831PS7	5.625%	2020	Dec	Sinking Fund			345,000	0	0	345,000
011831PS7	5.625%	2021	Dec	Sinking Fund			365,000	0	0	365,000
011831PS7	5.625%	2022	Dec	Sinking Fund			385,000	0	0	385,000
011831PS7	5.625%	2023	Dec	Term Maturity			410,000	0	0	410,000
						HD93A Total	**$8,325,000**	**$1,465,000**	**$0**	**$6,860,000**
HD93B Housing Development Bonds, 1993 Series B				Fund: **260**	Bond Yield: **5.475%**		Issue Amount: **$4,890,000**	Dated Date: **9/1/1993**	*AA-* / *Aa2*	*AA*
011831MI5	2.700%	1994	Dec	Serial Maturity			75,000	75,000	0	0
011831MR2	3.300%	1995	Dec	Serial Maturity			75,000	75,000	0	0
011831MW1	3.650%	1996	Dec	Serial Maturity			80,000	80,000	0	0
011831NB6	3.850%	1997	Dec	Serial Maturity			80,000	80,000	0	0
011831NG5	4.050%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831NM2	4.250%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831NS9	4.450%	2000	Dec	Serial Maturity			95,000	95,000	0	0
011831NX8	4.550%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831PC2	4.650%	2002	Dec	Serial Maturity			100,000	100,000	0	0
011831PH1	4.750%	2003	Dec	Serial Maturity			105,000	0	0	105,000
011831PN8	5.450%	2004	Dec	Sinking Fund			110,000	0	0	110,000
011831PN8	5.450%	2005	Dec	Sinking Fund			120,000	0	0	120,000
011831PN8	5.450%	2006	Dec	Sinking Fund			125,000	0	0	125,000
011831PN8	5.450%	2007	Dec	Sinking Fund			135,000	0	0	135,000
011831PN8	5.450%	2008	Dec	Sinking Fund			140,000	0	0	140,000
011831PN8	5.450%	2009	Dec	Sinking Fund			150,000	0	0	150,000
011831PN8	5.450%	2010	Dec	Sinking Fund			155,000	0	0	155,000
011831PN8	5.450%	2011	Dec	Sinking Fund			165,000	0	0	165,000
011831PN8	5.450%	2012	Dec	Sinking Fund			175,000	0	0	175,000
011831PN8	5.450%	2013	Dec	Term Maturity			185,000	0	0	185,000
011831PT5	5.625%	2014	Dec	Sinking Fund			195,000	0	0	195,000
011831PT5	5.625%	2015	Dec	Sinking Fund			205,000	0	0	205,000
011831PT5	5.625%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PT5	5.625%	2017	Dec	Sinking Fund			230,000	0	0	230,000
011831PT5	5.625%	2018	Dec	Sinking Fund			245,000	0	0	245,000
011831PT5	5.625%	2019	Dec	Sinking Fund			260,000	0	0	260,000
011831PT5	5.625%	2020	Dec	Sinking Fund			275,000	0	0	275,000
011831PT5	5.625%	2021	Dec	Sinking Fund			290,000	0	0	290,000
011831PT5	5.625%	2022	Dec	Sinking Fund			305,000	0	0	305,000
011831PT5	5.625%	2023	Dec	Term Maturity			325,000	0	0	325,000
						HD93B Total	**$4,890,000**	**$775,000**	**$0**	**$4,115,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys*	*Fitch*
HD93C Housing Development Bonds, 1993 Series C				Fund: **260**	Bond Yield: **5.564%**		Issue Amount: **$1,200,000**	Dated Date: **9/1/1993**	AA- / Aa2	N/A
011831MJ0	2.800%	1994	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MP6	3.400%	1995	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MU5	3.750%	1996	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831MZ4	3.950%	1997	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NE0	4.150%	1998	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NK6	4.350%	1999	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NQ3	4.550%	2000	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NV2	4.650%	2001	Dec	Serial Maturity		AMT	25,000	25,000	0	0
011831PA6	4.750%	2002	Dec	Serial Maturity		AMT	25,000	25,000	0	0
011831PT5	4.850%	2003	Dec	Serial Maturity		AMT	25,000	0	0	25,000
011831PL2	5.550%	2004	Dec	Sinking Fund		AMT	25,000	0	0	25,000
011831PL2	5.550%	2005	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2006	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2007	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2008	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2009	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2010	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2011	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2012	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011831PL2	5.550%	2013	Dec	Term Maturity		AMT	45,000	0	0	45,000
011831PR9	5.700%	2014	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2015	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2016	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2017	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2018	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011831PR9	5.700%	2019	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011831PR9	5.700%	2020	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011831PR9	5.700%	2021	Dec	Sinking Fund		AMT	75,000	0	0	75,000
011831PR9	5.700%	2022	Dec	Sinking Fund		AMT	80,000	0	0	80,000
011831PR9	5.700%	2023	Dec	Term Maturity		AMT	80,000	0	0	80,000
						HD93C Total	**$1,200,000**	**$180,000**	**$0**	**$1,020,000**
HD97A Housing Development Bonds, 1997 Series A				Fund: **260**	Bond Yield: **5.614%**		Issue Amount: **$6,510,000**	Dated Date: **10/15/199**	AA- / Aa2	AA+
011831H31	4.000%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831H49	4.150%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831H56	4.300%	2000	Dec	Serial Maturity			90,000	90,000	0	0
011831H64	4.400%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831H72	4.500%	2002	Dec	Serial Maturity			100,000	100,000	0	0
011831H80	4.600%	2003	Dec	Serial Maturity			105,000	0	0	105,000
011831H98	4.700%	2004	Dec	Serial Maturity			110,000	0	0	110,000
011831J21	4.800%	2005	Dec	Serial Maturity			115,000	0	0	115,000
011831J39	4.900%	2006	Dec	Serial Maturity			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial Maturity			125,000	0	0	125,000
011831J54	5.650%	2008	Dec	Sinking Fund			130,000	0	0	130,000
011831J54	5.650%	2009	Dec	Sinking Fund			140,000	0	0	140,000
011831J54	5.650%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831J54	5.650%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831J54	5.650%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831J54	5.650%	2013	Dec	Sinking Fund			175,000	0	0	175,000
011831J54	5.650%	2014	Dec	Sinking Fund			180,000	0	0	180,000
011831J54	5.650%	2015	Dec	Sinking Fund			195,000	0	0	195,000
011831J54	5.650%	2016	Dec	Sinking Fund			205,000	0	0	205,000
011831J54	5.650%	2017	Dec	Sinking Fund			215,000	0	0	215,000
011831J54	5.650%	2018	Dec	Sinking Fund			225,000	0	0	225,000
011831J54	5.650%	2019	Dec	Sinking Fund			240,000	0	0	240,000
011831J54	5.650%	2020	Dec	Term Maturity			255,000	0	0	255,000
011831J62	5.700%	2021	Dec	Sinking Fund			270,000	0	0	270,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys*	*Fitch*
HD97A Housing Development Bonds, 1997 Series A				Fund: **260**	Bond Yield: **5.614%**		Issue Amount: **$6,510,000**	Dated Date: **10/15/199**	*AA-* / *Aa2*	*AA+*
011831J62	5.700%	2022	Dec	Sinking Fund			285,000	0	0	285,000
011831J62	5.700%	2023	Dec	Sinking Fund			300,000	0	0	300,000
011831J62	5.700%	2024	Dec	Sinking Fund			315,000	0	0	315,000
011831J62	5.700%	2025	Dec	Sinking Fund			335,000	0	0	335,000
011831J62	5.700%	2026	Dec	Sinking Fund			355,000	0	0	355,000
011831J62	5.700%	2027	Dec	Sinking Fund			375,000	0	0	375,000
011831J62	5.700%	2028	Dec	Sinking Fund			395,000	0	0	395,000
011831J62	5.700%	2029	Dec	Term Maturity			420,000	0	0	420,000
						HD97A Total	**$6,510,000**	**$460,000**	**$0**	**$6,050,000**
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**		Issue Amount: **$17,000,000**	Dated Date: **10/15/199**	*AA-* / *Aa2*	*AA+*
011831J70	4.100%	1998	Dec	Serial Maturity		AMT	215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial Maturity		AMT	225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial Maturity		AMT	235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial Maturity		AMT	245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial Maturity		AMT	255,000	255,000	0	0
011831K45	4.700%	2003	Dec	Serial Maturity		AMT	270,000	0	0	270,000
011831K52	4.800%	2004	Dec	Serial Maturity		AMT	280,000	0	0	280,000
011831K60	4.900%	2005	Dec	Serial Maturity		AMT	295,000	0	0	295,000
011831K78	5.000%	2006	Dec	Serial Maturity		AMT	310,000	0	0	310,000
011831K86	5.100%	2007	Dec	Serial Maturity		AMT	325,000	0	0	325,000
011831K94	5.700%	2008	Dec	Sinking Fund		AMT	340,000	0	0	340,000
011831K94	5.700%	2009	Dec	Sinking Fund		AMT	360,000	0	0	360,000
011831K94	5.700%	2010	Dec	Sinking Fund		AMT	380,000	0	0	380,000
011831K94	5.700%	2011	Dec	Sinking Fund		AMT	405,000	0	0	405,000
011831K94	5.700%	2012	Dec	Sinking Fund		AMT	425,000	0	0	425,000
011831K94	5.700%	2013	Dec	Sinking Fund		AMT	450,000	0	0	450,000
011831K94	5.700%	2014	Dec	Sinking Fund		AMT	475,000	0	0	475,000
011831K94	5.700%	2015	Dec	Sinking Fund		AMT	505,000	0	0	505,000
011831K94	5.700%	2016	Dec	Sinking Fund		AMT	530,000	0	0	530,000
011831K94	5.700%	2017	Dec	Term Maturity		AMT	560,000	0	0	560,000
011831L28	5.800%	2018	Dec	Sinking Fund		AMT	595,000	0	0	595,000
011831L28	5.800%	2019	Dec	Sinking Fund		AMT	630,000	0	0	630,000
011831L28	5.800%	2020	Dec	Sinking Fund		AMT	665,000	0	0	665,000
011831L28	5.800%	2021	Dec	Sinking Fund		AMT	705,000	0	0	705,000
011831L28	5.800%	2022	Dec	Sinking Fund		AMT	745,000	0	0	745,000
011831L28	5.800%	2023	Dec	Sinking Fund		AMT	790,000	0	0	790,000
011831L28	5.800%	2024	Dec	Sinking Fund		AMT	835,000	0	0	835,000
011831L28	5.800%	2025	Dec	Sinking Fund		AMT	880,000	0	0	880,000
011831L28	5.800%	2026	Dec	Sinking Fund		AMT	935,000	0	0	935,000
011831L28	5.800%	2027	Dec	Sinking Fund		AMT	985,000	0	0	985,000
011831L28	5.800%	2028	Dec	Sinking Fund		AMT	1,045,000	0	0	1,045,000
011831L28	5.800%	2029	Dec	Term Maturity		AMT	1,105,000	0	0	1,105,000
						HD97B Total	**$17,000,000**	**$1,175,000**	**$0**	**$15,825,000**
HD99A Housing Development Bonds, 1999 Series A				Fund: **260**	Bond Yield: **6.171%**		Issue Amount: **$1,675,000**	Dated Date: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832EU2	4.100%	2000	Dec	Serial Maturity			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial Maturity			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial Maturity			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial Maturity			25,000	0	0	25,000
011832EY4	4.750%	2004	Dec	Serial Maturity			30,000	0	0	30,000
011832EZ1	4.850%	2005	Dec	Serial Maturity			30,000	0	0	30,000
011832FA5	4.950%	2006	Dec	Serial Maturity			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial Maturity			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial Maturity			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial Maturity			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinking Fund			35,000	0	0	35,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys* / *Fitch*	
HD99A Housing Development Bonds, 1999 Series A				Fund: **260**	Bond Yield: **6.171%**		Issue Amount: **$1,675,000**	Dated Date: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832FE7	6.200%	2011	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinking Fund			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinking Fund			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term Maturity			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinking Fund			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinking Fund			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinking Fund			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinking Fund			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinking Fund			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinking Fund			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinking Fund			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term Maturity			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$75,000**	**$0**	**$1,600,000**
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**		Issue Amount: **$5,080,000**	Dated Date: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832FG2	4.200%	2000	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial Maturity		AMT	70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial Maturity		AMT	75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FL1	4.850%	2004	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FM9	4.950%	2005	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832FN7	5.000%	2006	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832FP2	5.100%	2007	Dec	Serial Maturity		AMT	95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial Maturity		AMT	100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial Maturity		AMT	105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinking Fund		AMT	110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinking Fund		AMT	120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinking Fund		AMT	135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinking Fund		AMT	150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinking Fund		AMT	170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinking Fund		AMT	180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinking Fund		AMT	195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinking Fund		AMT	205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinking Fund		AMT	220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinking Fund		AMT	230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinking Fund		AMT	245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinking Fund		AMT	265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinking Fund		AMT	280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinking Fund		AMT	295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinking Fund		AMT	315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinking Fund		AMT	335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term Maturity		AMT	360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$210,000**	**$0**	**$4,870,000**
HD99C Housing Development Bonds, GP 1999 Series C				Fund: **260**	Bond Yield: **6.171%**		Issue Amount: **$50,000,000**	Dated Date: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832FU1	4.100%	2000	Dec	Serial Maturity			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial Maturity			720,000	720,000	0	0

Multifamily Housing Development Bonds (TE) **(Tax-Exempt) (Corporate)** *S and P* *Moodys* *Fitch*

HD99C Housing Development Bonds, GP 1999 Series C Fund: **260** Bond Yield: **6.171%** Issue Amount: **$50,000,000** Dated Date: **12/1/1999** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832FW7	4.450%	2002	Dec	Serial Maturity			750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial Maturity			785,000	0	0	785,000
011832FY3	4.750%	2004	Dec	Serial Maturity			820,000	0	0	820,000
011832FZ0	4.850%	2005	Dec	Serial Maturity			860,000	0	0	860,000
011832GA4	4.875%	2006	Dec	Serial Maturity			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial Maturity			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial Maturity			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial Maturity			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinking Fund			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinking Fund			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinking Fund			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinking Fund			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinking Fund			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinking Fund			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinking Fund			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinking Fund			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term Maturity			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinking Fund			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinking Fund			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinking Fund			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinking Fund			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinking Fund			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinking Fund			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinking Fund			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinking Fund			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinking Fund			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term Maturity			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$2,160,000**	**$0**	**$47,840,000**

HD00A Housing Development Bonds, 2000 Series A Fund: **260** Bond Yield: Issue Amount: **$20,745,000** Dated Date: **12/13/200** *AA-/A-1+* *Aa2/VMIG 1* *AA+/F1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832LX8		2030	Dec	Stated Maturity	Variable	AMT	20,745,000	0	2,030,000	18,715,000
						HD00A Total	**$20,745,000**	**$0**	**$2,030,000**	**$18,715,000**

HD00B Housing Development Bonds, GP 2000 Series B Fund: **260** Bond Yield: Issue Amount: **$41,705,000** Dated Date: **12/13/200** *AA-/A-1+* *Aa2/VMIG 1* *AA+/F1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832LY6		2030	Dec	Stated Maturity	Variable		41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**

HD02A Housing Development Bonds, 2002 Series A Fund: **260** Bond Yield: **5.075%** Issue Amount: **$8,440,000** Dated Date: **9/5/2002** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832PZ9	1.800%	2003	Jun	Serial Maturity		AMT	65,000	0	0	65,000
011832QA3	1.900%	2003	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QB1	2.200%	2004	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QC9	2.300%	2004	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QD7	2.650%	2005	Jun	Serial Maturity		AMT	65,000	0	0	65,000
011832QE5	2.650%	2005	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QF2	3.000%	2006	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QG0	3.000%	2006	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QH8	3.350%	2007	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QJ4	3.350%	2007	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QK1	3.650%	2008	Jun	Serial Maturity		AMT	75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial Maturity		AMT	85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial Maturity		AMT	90,000	0	0	90,000

Multifamily Housing Development Bonds (TE) **(Tax-Exempt) (Corporate)**

S and P *Moodys* *Fitch*

HD02A Housing Development Bonds, 2002 Series A Fund: **260** Bond Yield: **5.075%** Issue Amount: **$8,440,000** Dated Date: **9/5/2002** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832QU9	4.250%	2012	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832QV7	5.200%	2013	Jun	Sinking Fund		AMT	30,000	0	0	30,000
011832SS2	5.200%	2013	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832QV7	5.200%	2013	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2013	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011832SS2	5.200%	2014	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832QV7	5.200%	2014	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832QV7	5.200%	2014	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011832QV7	5.200%	2015	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinking Fund		AMT	70,000	0	0	70,000
011832SS2	5.200%	2015	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2015	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2016	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2016	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2016	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinking Fund		AMT	75,000	0	0	75,000
011832QV7	5.200%	2017	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinking Fund		AMT	75,000	0	0	75,000
011832QV7	5.200%	2017	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832QV7	5.200%	2018	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinking Fund		AMT	80,000	0	0	80,000
011832SS2	5.200%	2018	Dec	Sinking Fund		AMT	80,000	0	0	80,000
011832QV7	5.200%	2018	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832QV7	5.200%	2019	Jun	Sinking Fund		AMT	45,000	0	0	45,000
011832SS2	5.200%	2019	Jun	Sinking Fund		AMT	85,000	0	0	85,000
011832QV7	5.200%	2019	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011832SS2	5.200%	2019	Dec	Sinking Fund		AMT	80,000	0	0	80,000
011832QV7	5.200%	2020	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832SS2	5.200%	2020	Jun	Sinking Fund		AMT	85,000	0	0	85,000
011832SS2	5.200%	2020	Dec	Sinking Fund		AMT	85,000	0	0	85,000
011832QV7	5.200%	2020	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832SS2	5.200%	2021	Jun	Sinking Fund		AMT	90,000	0	0	90,000
011832QV7	5.200%	2021	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832SS2	5.200%	2021	Dec	Sinking Fund		AMT	90,000	0	0	90,000
011832QV7	5.200%	2021	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832SS2	5.200%	2022	Jun	Term Maturity		AMT	95,000	0	0	95,000
011832QV7	5.200%	2022	Jun	Sinking Fund		AMT	55,000	0	0	55,000
011832QV7	5.200%	2022	Dec	Term Maturity		AMT	150,000	0	0	150,000
011832ST0	5.300%	2023	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832QW5	5.300%	2023	Jun	Sinking Fund		AMT	115,000	0	0	115,000
011832ST0	5.300%	2023	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832QW5	5.300%	2023	Dec	Sinking Fund		AMT	115,000	0	0	115,000
011832QW5	5.300%	2024	Jun	Sinking Fund		AMT	125,000	0	0	125,000
011832ST0	5.300%	2024	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832ST0	5.300%	2024	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832QW5	5.300%	2024	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832ST0	5.300%	2025	Jun	Sinking Fund		AMT	45,000	0	0	45,000
011832QW5	5.300%	2025	Jun	Sinking Fund		AMT	130,000	0	0	130,000
011832QW5	5.300%	2025	Dec	Sinking Fund		AMT	130,000	0	0	130,000
011832ST0	5.300%	2025	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011832ST0	5.300%	2026	Jun	Sinking Fund		AMT	45,000	0	0	45,000
011832QW5	5.300%	2026	Jun	Sinking Fund		AMT	135,000	0	0	135,000
011832QW5	5.300%	2026	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832ST0	5.300%	2026	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011832QW5	5.300%	2027	Jun	Sinking Fund		AMT	145,000	0	0	145,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys*	*Fitch*
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$8,440,000**	Dated Date: **9/5/2002**	AAA / Aaa	AAA
011832ST0	5.300%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2027	Dec	Sinking Fund		AMT	145,000	0	0	145,000
011832ST0	5.300%	2027	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2028	Jun	Sinking Fund		AMT	150,000	0	0	150,000
011832ST0	5.300%	2028	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2028	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832ST0	5.300%	2028	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2029	Jun	Sinking Fund		AMT	160,000	0	0	160,000
011832ST0	5.300%	2029	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2029	Dec	Sinking Fund		AMT	165,000	0	0	165,000
011832ST0	5.300%	2029	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011832ST0	5.300%	2030	Jun	Sinking Fund		AMT	55,000	0	0	55,000
011832QW5	5.300%	2030	Jun	Sinking Fund		AMT	170,000	0	0	170,000
011832QW5	5.300%	2030	Dec	Sinking Fund		AMT	175,000	0	0	175,000
011832ST0	5.300%	2030	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011832QW5	5.300%	2031	Jun	Sinking Fund		AMT	175,000	0	0	175,000
011832ST0	5.300%	2031	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832QW5	5.300%	2031	Dec	Sinking Fund		AMT	185,000	0	0	185,000
011832ST0	5.300%	2031	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011832QW5	5.300%	2032	Jun	Sinking Fund		AMT	190,000	0	0	190,000
011832ST0	5.300%	2032	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832ST0	5.300%	2032	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011832QW5	5.300%	2032	Dec	Sinking Fund		AMT	190,000	0	0	190,000
011832QW5	5.300%	2033	Jun	Sinking Fund		AMT	195,000	0	0	195,000
011832ST0	5.300%	2033	Jun	Term Maturity		AMT	65,000	0	0	65,000
011832QW5	5.300%	2033	Dec	Term Maturity		AMT	270,000	0	0	270,000
						HD02A Total	**$8,440,000**	**$0**	**$0**	**$8,440,000**
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$8,690,000**	Dated Date: **9/5/2002**	AAA / Aaa	AAA
011832QX3	1.600%	2003	Jun	Serial Maturity			155,000	0	0	155,000
011832QY1	1.750%	2003	Dec	Serial Maturity			145,000	0	0	145,000
011832QZ8	2.000%	2004	Jun	Serial Maturity			150,000	0	0	150,000
011832RA2	2.150%	2004	Dec	Serial Maturity			150,000	0	0	150,000
011832RB0	2.450%	2005	Jun	Serial Maturity			160,000	0	0	160,000
011832RC8	2.450%	2005	Dec	Serial Maturity			150,000	0	0	150,000
011832RD6	2.850%	2006	Jun	Serial Maturity			155,000	0	0	155,000
011832RE4	2.850%	2006	Dec	Serial Maturity			165,000	0	0	165,000
011832RF1	3.250%	2007	Jun	Serial Maturity			160,000	0	0	160,000
011832RG9	3.250%	2007	Dec	Serial Maturity			165,000	0	0	165,000
011832RH7	3.550%	2008	Jun	Serial Maturity			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial Maturity			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial Maturity			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial Maturity			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial Maturity			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial Maturity			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial Maturity			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial Maturity			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial Maturity			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial Maturity			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinking Fund			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinking Fund			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinking Fund			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinking Fund			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinking Fund			245,000	0	0	245,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt) (Corporate)**						
								S and P	*Moodys*	*Fitch*
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$8,690,000**	Dated Date: **9/5/2002**	*AAA* *Aaa*	*AAA*
011832RT1	5.150%	2017	Jun	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinking Fund			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinking Fund			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinking Fund			285,000	0	0	285,000
011832RT1	5.150%	2019	Dec	Sinking Fund			190,000	0	0	190,000
011832SU7	5.150%	2019	Dec	Sinking Fund			95,000	0	0	95,000
011832RT1	5.150%	2020	Jun	Sinking Fund			195,000	0	0	195,000
011832SU7	5.150%	2020	Jun	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinking Fund			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinking Fund			100,000	0	0	100,000
011832SU7	5.150%	2021	Jun	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2021	Dec	Sinking Fund			215,000	0	0	215,000
011832SU7	5.150%	2021	Dec	Term Maturity			100,000	0	0	100,000
011832RT1	5.150%	2022	Jun	Term Maturity			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$0**	**$0**	**$8,690,000**
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$70,000,000**	Dated Date: **9/5/2002**	*AAA* *Aaa*	*AAA*
011832RU8	1.600%	2003	Jun	Serial Maturity			585,000	0	0	585,000
011832RV6	1.750%	2003	Dec	Serial Maturity			595,000	0	0	595,000
011832RW4	2.000%	2004	Jun	Serial Maturity			595,000	0	0	595,000
011832RX2	2.150%	2004	Dec	Serial Maturity			605,000	0	0	605,000
011832RY0	2.450%	2005	Jun	Serial Maturity			610,000	0	0	610,000
011832RZ7	2.450%	2005	Dec	Serial Maturity			620,000	0	0	620,000
011832SA1	2.850%	2006	Jun	Serial Maturity			630,000	0	0	630,000
011832SB9	2.850%	2006	Dec	Serial Maturity			640,000	0	0	640,000
011832SC7	3.250%	2007	Jun	Serial Maturity			650,000	0	0	650,000
011832SD5	3.250%	2007	Dec	Serial Maturity			665,000	0	0	665,000
011832SE3	3.550%	2008	Jun	Serial Maturity			670,000	0	0	670,000
011832SF0	3.550%	2008	Dec	Serial Maturity			685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial Maturity			700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial Maturity			710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial Maturity			730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial Maturity			740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial Maturity			755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial Maturity			775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial Maturity			790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial Maturity			805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial Maturity			825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial Maturity			845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial Maturity			870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial Maturity			885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial Maturity			915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial Maturity			935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinking Fund			955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinking Fund			985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinking Fund			1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinking Fund			1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinking Fund			1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinking Fund			1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinking Fund			1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinking Fund			1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinking Fund			1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinking Fund			1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinking Fund			1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinking Fund			1,260,000	0	0	1,260,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt) (Corporate)**					S and P / Moodys / Fitch	
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$70,000,000**	Dated Date: **9/5/2002**	AAA / Aaa / AAA	
011832TB8	5.150%	2022	Jun	Serial Maturity			440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinking Fund			860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term Maturity			1,330,000	0	0	1,330,000
011832SR4	5.250%	2023	Jun	Sinking Fund			525,000	0	0	525,000
011832TC6	5.250%	2023	Jun	Sinking Fund			840,000	0	0	840,000
011832SR4	5.250%	2023	Dec	Sinking Fund			540,000	0	0	540,000
011832TC6	5.250%	2023	Dec	Sinking Fund			860,000	0	0	860,000
011832TC6	5.250%	2024	Jun	Sinking Fund			880,000	0	0	880,000
011832SR4	5.250%	2024	Jun	Sinking Fund			555,000	0	0	555,000
011832SR4	5.250%	2024	Dec	Sinking Fund			570,000	0	0	570,000
011832TC6	5.250%	2024	Dec	Sinking Fund			905,000	0	0	905,000
011832SR4	5.250%	2025	Jun	Sinking Fund			585,000	0	0	585,000
011832TC6	5.250%	2025	Jun	Sinking Fund			925,000	0	0	925,000
011832SR4	5.250%	2025	Dec	Sinking Fund			600,000	0	0	600,000
011832TC6	5.250%	2025	Dec	Sinking Fund			955,000	0	0	955,000
011832TC6	5.250%	2026	Jun	Sinking Fund			980,000	0	0	980,000
011832SR4	5.250%	2026	Jun	Sinking Fund			615,000	0	0	615,000
011832TC6	5.250%	2026	Dec	Sinking Fund			1,005,000	0	0	1,005,000
011832SR4	5.250%	2026	Dec	Sinking Fund			630,000	0	0	630,000
011832TC6	5.250%	2027	Jun	Sinking Fund			1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Jun	Sinking Fund			645,000	0	0	645,000
011832SR4	5.250%	2027	Dec	Sinking Fund			665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinking Fund			1,060,000	0	0	1,060,000
011832TC6	5.250%	2028	Jun	Sinking Fund			1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Jun	Sinking Fund			680,000	0	0	680,000
011832SR4	5.250%	2028	Dec	Sinking Fund			700,000	0	0	700,000
011832TC6	5.250%	2028	Dec	Sinking Fund			1,115,000	0	0	1,115,000
011832TC6	5.250%	2029	Jun	Sinking Fund			1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Jun	Sinking Fund			720,000	0	0	720,000
011832TC6	5.250%	2029	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832SR4	5.250%	2029	Dec	Sinking Fund			740,000	0	0	740,000
011832TC6	5.250%	2030	Jun	Sinking Fund			1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinking Fund			755,000	0	0	755,000
011832TC6	5.250%	2030	Dec	Sinking Fund			1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinking Fund			780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinking Fund			1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinking Fund			800,000	0	0	800,000
011832SR4	5.250%	2031	Dec	Sinking Fund			815,000	0	0	815,000
011832TC6	5.250%	2031	Dec	Sinking Fund			1,300,000	0	0	1,300,000
011832SR4	5.250%	2032	Jun	Sinking Fund			850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term Maturity			1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term Maturity			2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$0**	**$0**	**$70,000,000**
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield:		Issue Amount: **$37,870,000**	Dated Date: **9/5/2002**	AAA/A-1+ / Aaa/VMIG-1 / AAA/F1+	
011832TD4		2003	Jun	Sinking Fund	Variable		290,000	0	0	290,000
011832TD4		2003	Dec	Sinking Fund	Variable		290,000	0	0	290,000
011832TD4		2004	Jun	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2004	Dec	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2005	Jun	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2005	Dec	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2006	Jun	Sinking Fund	Variable		320,000	0	0	320,000
011832TD4		2006	Dec	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Jun	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Dec	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Jun	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Dec	Sinking Fund	Variable		345,000	0	0	345,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys* / *Fitch*
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield:		Issue Amount: **$37,870,000**	Dated Date: **9/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832TD4		2009	Jun	Sinking Fund	Variable		355,000	0	0	355,000
011832TD4		2009	Dec	Sinking Fund	Variable		360,000	0	0	360,000
011832TD4		2010	Jun	Sinking Fund	Variable		365,000	0	0	365,000
011832TD4		2010	Dec	Sinking Fund	Variable		370,000	0	0	370,000
011832TD4		2011	Jun	Sinking Fund	Variable		380,000	0	0	380,000
011832TD4		2011	Dec	Sinking Fund	Variable		385,000	0	0	385,000
011832TD4		2012	Jun	Sinking Fund	Variable		390,000	0	0	390,000
011832TD4		2012	Dec	Sinking Fund	Variable		400,000	0	0	400,000
011832TD4		2013	Jun	Sinking Fund	Variable		405,000	0	0	405,000
011832TD4		2013	Dec	Sinking Fund	Variable		415,000	0	0	415,000
011832TD4		2014	Jun	Sinking Fund	Variable		420,000	0	0	420,000
011832TD4		2014	Dec	Sinking Fund	Variable		430,000	0	0	430,000
011832TD4		2015	Jun	Sinking Fund	Variable		435,000	0	0	435,000
011832TD4		2015	Dec	Sinking Fund	Variable		440,000	0	0	440,000
011832TD4		2016	Jun	Sinking Fund	Variable		450,000	0	0	450,000
011832TD4		2016	Dec	Sinking Fund	Variable		460,000	0	0	460,000
011832TD4		2017	Jun	Sinking Fund	Variable		465,000	0	0	465,000
011832TD4		2017	Dec	Sinking Fund	Variable		475,000	0	0	475,000
011832TD4		2018	Jun	Sinking Fund	Variable		480,000	0	0	480,000
011832TD4		2018	Dec	Sinking Fund	Variable		495,000	0	0	495,000
011832TD4		2019	Jun	Sinking Fund	Variable		500,000	0	0	500,000
011832TD4		2019	Dec	Sinking Fund	Variable		505,000	0	0	505,000
011832TD4		2020	Jun	Sinking Fund	Variable		520,000	0	0	520,000
011832TD4		2020	Dec	Sinking Fund	Variable		525,000	0	0	525,000
011832TD4		2021	Jun	Sinking Fund	Variable		535,000	0	0	535,000
011832TD4		2021	Dec	Sinking Fund	Variable		545,000	0	0	545,000
011832TD4		2022	Jun	Sinking Fund	Variable		555,000	0	0	555,000
011832TD4		2022	Dec	Sinking Fund	Variable		565,000	0	0	565,000
011832TD4		2023	Jun	Sinking Fund	Variable		575,000	0	0	575,000
011832TD4		2023	Dec	Sinking Fund	Variable		585,000	0	0	585,000
011832TD4		2024	Jun	Sinking Fund	Variable		595,000	0	0	595,000
011832TD4		2024	Dec	Sinking Fund	Variable		605,000	0	0	605,000
011832TD4		2025	Jun	Sinking Fund	Variable		615,000	0	0	615,000
011832TD4		2025	Dec	Sinking Fund	Variable		625,000	0	0	625,000
011832TD4		2026	Jun	Sinking Fund	Variable		635,000	0	0	635,000
011832TD4		2026	Dec	Sinking Fund	Variable		650,000	0	0	650,000
011832TD4		2027	Jun	Sinking Fund	Variable		660,000	0	0	660,000
011832TD4		2027	Dec	Sinking Fund	Variable		670,000	0	0	670,000
011832TD4		2028	Jun	Sinking Fund	Variable		685,000	0	0	685,000
011832TD4		2028	Dec	Sinking Fund	Variable		695,000	0	0	695,000
011832TD4		2029	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832TD4		2029	Dec	Sinking Fund	Variable		720,000	0	0	720,000
011832TD4		2030	Jun	Sinking Fund	Variable		730,000	0	0	730,000
011832TD4		2030	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832TD4		2031	Jun	Sinking Fund	Variable		760,000	0	0	760,000
011832TD4		2031	Dec	Sinking Fund	Variable		770,000	0	0	770,000
011832TD4		2032	Jun	Sinking Fund	Variable		785,000	0	0	785,000
011832TD4		2032	Dec	Sinking Fund	Variable		800,000	0	0	800,000
011832TD4		2033	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832TD4		2033	Dec	Sinking Fund	Variable		825,000	0	0	825,000
011832TD4		2034	Jun	Sinking Fund	Variable		845,000	0	0	845,000
011832TD4		2034	Dec	Sinking Fund	Variable		855,000	0	0	855,000
011832TD4		2035	Jun	Sinking Fund	Variable		870,000	0	0	870,000
011832TD4		2035	Dec	Sinking Fund	Variable		885,000	0	0	885,000
011832TD4		2036	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832TD4		2036	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832TD4		2037	Jun	Term Maturity	Variable		930,000	0	0	930,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys* / *Fitch*
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield:		Issue Amount: **$37,870,000**	Dated Date: **9/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
						HD02D Total	**$37,870,000**	**$0**	**$0**	**$37,870,000**
				Multifamily Housing Development Bonds (TE) Total			**$297,255,000**	**$9,345,000**	**$14,310,000**	**$273,600,000**
Other Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys* / *Fitch*
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: **642**	Bond Yield: **6.405%**		Issue Amount: **$200,000,000**	Dated Date: **10/1/1992**	*AA-*	*Aa2* / *AA+*
011831HF4	3.100%	1993	Dec	Serial Maturity			3,535,000	3,535,000	0	0
011831HG2	3.800%	1994	Dec	Serial Maturity			3,610,000	3,610,000	0	0
011831HH0	4.200%	1995	Dec	Serial Maturity			3,720,000	3,720,000	0	0
011831HJ6	4.650%	1996	Dec	Serial Maturity			5,045,000	5,045,000	0	0
011831HK3	4.800%	1997	Dec	Serial Maturity			5,180,000	5,180,000	0	0
011831HL1	5.050%	1998	Dec	Serial Maturity			5,025,000	5,025,000	0	0
011831HM9	5.300%	1999	Dec	Serial Maturity			3,315,000	3,315,000	0	0
011831HN7	5.450%	2000	Dec	Serial Maturity			3,490,000	3,490,000	0	0
011831HP2	5.600%	2001	Dec	Serial Maturity			3,685,000	3,685,000	0	0
011831HQ0	5.700%	2002	Dec	Serial Maturity			3,895,000	3,895,000	0	0
011831HR8	5.800%	2003	Dec	Serial Maturity			4,120,000	0	0	4,120,000
011831HS6	5.900%	2004	Dec	Serial Maturity			4,365,000	0	0	4,365,000
011831HT4	6.000%	2005	Dec	Serial Maturity			4,635,000	0	0	4,635,000
011831HV1	6.100%	2006	Dec	Serial Maturity			5,925,000	0	0	5,925,000
011831HV9	6.200%	2007	Dec	Serial Maturity			6,230,000	0	0	6,230,000
011831HW7	6.250%	2008	Dec	Serial Maturity			6,550,000	0	0	6,550,000
011831HX5	6.375%	2009	Dec	Sinking Fund			5,895,000	0	5,895,000	0
011831HX5	6.375%	2010	Dec	Sinking Fund			6,265,000	0	6,265,000	0
011831HX5	6.375%	2011	Dec	Sinking Fund			6,650,000	0	6,650,000	0
011831HX5	6.375%	2012	Dec	Term Maturity			7,060,000	0	7,060,000	0
011831HY3	6.600%	2013	Dec	Sinking Fund			7,150,000	0	7,150,000	0
011831HY3	6.600%	2014	Dec	Sinking Fund			7,600,000	0	7,600,000	0
011831HY3	6.600%	2015	Dec	Sinking Fund			8,080,000	0	8,080,000	0
011831HY3	6.600%	2016	Dec	Sinking Fund			8,585,000	0	8,585,000	0
011831HY3	6.600%	2017	Dec	Sinking Fund			8,175,000	0	8,175,000	0
011831HY3	6.600%	2018	Dec	Sinking Fund			8,485,000	0	8,485,000	0
011831HY3	6.600%	2019	Dec	Sinking Fund			9,365,000	0	9,365,000	0
011831HY3	6.600%	2020	Dec	Sinking Fund			10,005,000	0	10,005,000	0
011831HY3	6.600%	2021	Dec	Sinking Fund			10,705,000	0	10,705,000	0
011831HY3	6.600%	2022	Dec	Sinking Fund			11,440,000	0	11,440,000	0
011831HY3	6.600%	2023	Dec	Term Maturity			12,215,000	0	12,215,000	0
						GH92A Total	**$200,000,000**	**$40,500,000**	**$127,675,000**	**$31,825,000**
GH94A General Housing Purpose Bonds, 1994 Series A				Fund: **643**	Bond Yield: **5.439%**		Issue Amount: **$143,815,000**	Dated Date: **2/1/1994**	*AA-*	*Aa2* / *AA+*
011831QK3	2.600%	1994	Dec	Serial Maturity			275,000	275,000	0	0
011831PX6	3.000%	1995	Dec	Serial Maturity			490,000	490,000	0	0
011831PY4	3.500%	1996	Dec	Serial Maturity			505,000	505,000	0	0
011831PZ1	3.700%	1997	Dec	Serial Maturity			520,000	520,000	0	0
011831QA5	3.900%	1998	Dec	Serial Maturity			540,000	540,000	0	0
011831QB3	4.000%	1999	Dec	Serial Maturity			560,000	560,000	0	0
011831QC1	4.250%	2000	Dec	Serial Maturity			585,000	585,000	0	0
011831QD9	4.400%	2001	Dec	Serial Maturity			605,000	605,000	0	0
011831QE7	4.500%	2002	Dec	Serial Maturity			640,000	640,000	0	0
011831QF4	4.600%	2003	Dec	Serial Maturity			660,000	0	0	660,000
011831QG2	4.700%	2004	Dec	Serial Maturity			695,000	0	0	695,000
011831QH0	4.800%	2005	Dec	Serial Maturity			730,000	0	0	730,000
011831QJ6	4.900%	2006	Dec	Serial Maturity			760,000	0	0	760,000
011831QL1	5.000%	2007	Dec	Sinking Fund			800,000	0	0	800,000
011831QL1	5.000%	2008	Dec	Term Maturity			840,000	0	0	840,000
011831QM9	5.400%	2009	Dec	Sinking Fund			5,450,000	0	0	5,450,000
011831QT4	5.000%	2009	Dec	Sinking Fund			1,325,000	0	0	1,325,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				(Tax-Exempt) (Corporate)					S and P / Moodys / Fitch	
GH94A General Housing Purpose Bonds, 1994 Series A				Fund: **643**	Bond Yield: **5.439%**		Issue Amount: **$143,815,000**	Dated Date: **2/1/1994**	AA- / Aa2 / AA+	
011831QM9	5.400%	2010	Dec	Sinking Fund			5,740,000	0	0	5,740,000
011831QT4	5.000%	2010	Dec	Sinking Fund			1,390,000	0	0	1,390,000
011831QT4	5.000%	2011	Dec	Sinking Fund			1,465,000	0	0	1,465,000
011831QM9	5.400%	2011	Dec	Sinking Fund			6,035,000	0	0	6,035,000
011831QT4	5.000%	2012	Dec	Sinking Fund			1,535,000	0	0	1,535,000
011831QM9	5.400%	2012	Dec	Sinking Fund			6,345,000	0	0	6,345,000
011831QM9	5.400%	2013	Dec	Term Maturity			6,330,000	0	0	6,330,000
011831QT4	5.000%	2013	Dec	Sinking Fund			1,610,000	0	0	1,610,000
011831QT4	5.000%	2014	Dec	Sinking Fund			8,340,000	0	0	8,340,000
011831QT4	5.000%	2015	Dec	Sinking Fund			8,735,000	0	0	8,735,000
011831QT4	5.000%	2016	Dec	Sinking Fund			9,145,000	0	0	9,145,000
011831QT4	5.000%	2017	Dec	Sinking Fund			8,630,000	0	0	8,630,000
011831QT4	5.000%	2018	Dec	Term Maturity			8,825,000	0	0	8,825,000
011831QN7	5.400%	2019	Dec	Sinking Fund			9,590,000	0	0	9,590,000
011831QN7	5.400%	2020	Dec	Sinking Fund			10,125,000	0	0	10,125,000
011831QN7	5.400%	2021	Dec	Sinking Fund			10,715,000	0	0	10,715,000
011831QN7	5.400%	2022	Dec	Sinking Fund			11,325,000	0	0	11,325,000
011831QN7	5.400%	2023	Dec	Term Maturity			11,955,000	0	0	11,955,000
						GH94A Total	**$143,815,000**	**$4,720,000**	**$0**	**$139,095,000**
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.004%**		Issue Amount: **$335,000,000**	Dated Date: **10/15/199**	AAA / Aaa / AAA	
011831ZL1	4.350%	1998	Jun	Serial Maturity			1,905,000	1,905,000	0	0
011831ZM9	4.350%	1998	Dec	Serial Maturity			1,950,000	1,950,000	0	0
011831ZN7	4.500%	1999	Jun	Serial Maturity			1,990,000	1,990,000	0	0
011831ZP2	4.500%	1999	Dec	Serial Maturity			2,035,000	2,035,000	0	0
011831ZQ0	4.600%	2000	Jun	Serial Maturity			2,080,000	2,080,000	0	0
011831ZR8	4.600%	2000	Dec	Serial Maturity			2,130,000	2,130,000	0	0
011831ZS6	4.700%	2001	Jun	Serial Maturity			2,180,000	2,180,000	0	0
011831ZT4	4.700%	2001	Dec	Serial Maturity			2,230,000	1,120,000	1,110,000	0
011831ZU1	4.800%	2002	Jun	Serial Maturity			2,280,000	1,145,000	1,135,000	0
011831ZV9	4.800%	2002	Dec	Serial Maturity			2,335,000	1,170,000	1,165,000	0
011831ZW7	4.800%	2003	Jun	Serial Maturity			2,395,000	0	1,195,000	1,200,000
011831ZX5	4.800%	2003	Dec	Serial Maturity			2,450,000	0	1,220,000	1,230,000
011831ZY3	4.875%	2004	Jun	Serial Maturity			2,510,000	0	1,250,000	1,260,000
011831ZZ0	4.875%	2004	Dec	Serial Maturity			2,570,000	0	1,280,000	1,290,000
011831YL2	5.000%	2005	Jun	Serial Maturity			2,635,000	0	1,315,000	1,320,000
011831YM0	5.000%	2005	Dec	Serial Maturity			2,700,000	0	1,345,000	1,355,000
011831YN8	5.125%	2006	Jun	Serial Maturity			2,765,000	0	1,380,000	1,385,000
011831YP3	5.125%	2006	Dec	Serial Maturity			2,835,000	0	1,415,000	1,420,000
011831YQ1	5.300%	2007	Jun	Serial Maturity			2,910,000	0	1,450,000	1,460,000
011831YR9	5.300%	2007	Dec	Serial Maturity			2,985,000	0	1,490,000	1,495,000
011831YS7	5.400%	2008	Jun	Serial Maturity			3,065,000	0	1,530,000	1,535,000
011831YT5	5.400%	2008	Dec	Serial Maturity			3,150,000	0	1,570,000	1,580,000
011831YU2	5.500%	2009	Jun	Serial Maturity			3,235,000	0	1,615,000	1,620,000
011831YV0	5.500%	2009	Dec	Serial Maturity			3,325,000	0	1,660,000	1,665,000
011831YW8	5.600%	2010	Jun	Serial Maturity			3,415,000	0	1,705,000	1,710,000
011831YX6	5.600%	2010	Dec	Serial Maturity			3,510,000	0	1,750,000	1,760,000
011831YY4	5.700%	2011	Jun	Serial Maturity			3,610,000	0	1,800,000	1,810,000
011831YZ1	5.700%	2011	Dec	Serial Maturity			3,710,000	0	1,850,000	1,860,000
011831ZA5	5.800%	2012	Jun	Serial Maturity			3,815,000	0	1,905,000	1,910,000
011831ZB3	5.800%	2012	Dec	Serial Maturity			3,925,000	0	1,960,000	1,965,000
011831ZC1	5.850%	2013	Jun	Serial Maturity			4,040,000	0	2,015,000	2,025,000
011831ZD9	5.850%	2013	Dec	Serial Maturity			4,160,000	0	2,075,000	2,085,000
011831ZE7	5.850%	2014	Jun	Serial Maturity			4,280,000	0	2,135,000	2,145,000
011831ZF4	5.850%	2014	Dec	Serial Maturity			4,405,000	0	2,195,000	2,210,000
011831ZG3	5.850%	2015	Jun	Serial Maturity			4,535,000	0	2,260,000	2,275,000
011831ZH0	5.850%	2015	Dec	Serial Maturity			4,670,000	0	2,330,000	2,340,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys* / *Fitch*	
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.004%**		Issue Amount: **$335,000,000**	Dated Date: **10/15/199**	*AAA* / *Aaa*	*AAA*
011831ZJ6	5.875%	2016	Jun	Sinking Fund			4,805,000	0	2,395,000	2,410,000
011831ZJ6	5.875%	2016	Dec	Sinking Fund			4,945,000	0	2,465,000	2,480,000
011831ZJ6	5.875%	2017	Jun	Sinking Fund			5,090,000	0	2,540,000	2,550,000
011831ZJ6	5.875%	2017	Dec	Sinking Fund			5,240,000	0	2,615,000	2,625,000
011831ZJ6	5.875%	2018	Jun	Sinking Fund			5,395,000	0	2,690,000	2,705,000
011831ZJ6	5.875%	2018	Dec	Sinking Fund			5,555,000	0	2,770,000	2,785,000
011831ZJ6	5.875%	2019	Jun	Sinking Fund			5,715,000	0	2,850,000	2,865,000
011831ZJ6	5.875%	2019	Dec	Sinking Fund			5,885,000	0	2,935,000	2,950,000
011831ZJ6	5.875%	2020	Jun	Sinking Fund			6,055,000	0	3,020,000	3,035,000
011831ZJ6	5.875%	2020	Dec	Sinking Fund			6,235,000	0	3,110,000	3,125,000
011831ZJ6	5.875%	2021	Jun	Sinking Fund			6,420,000	0	3,205,000	3,215,000
011831ZJ6	5.875%	2021	Dec	Sinking Fund			6,605,000	0	3,295,000	3,310,000
011831ZJ6	5.875%	2022	Jun	Sinking Fund			6,800,000	0	3,390,000	3,410,000
011831ZJ6	5.875%	2022	Dec	Sinking Fund			7,000,000	0	3,490,000	3,510,000
011831ZJ6	5.875%	2023	Jun	Sinking Fund			7,205,000	0	3,595,000	3,610,000
011831ZJ6	5.875%	2023	Dec	Sinking Fund			7,415,000	0	3,700,000	3,715,000
011831ZJ6	5.875%	2024	Jun	Sinking Fund			7,635,000	0	3,810,000	3,825,000
011831ZJ6	5.875%	2024	Dec	Term Maturity			7,860,000	0	3,920,000	3,940,000
011831ZK3	5.875%	2025	Jun	Sinking Fund			8,090,000	0	4,035,000	4,055,000
011831ZK3	5.875%	2025	Dec	Sinking Fund			8,330,000	0	4,155,000	4,175,000
011831ZK3	5.875%	2026	Jun	Sinking Fund			8,575,000	0	4,280,000	4,295,000
011831ZK3	5.875%	2026	Dec	Sinking Fund			8,825,000	0	4,400,000	4,425,000
011831ZK3	5.875%	2027	Jun	Sinking Fund			9,085,000	0	4,530,000	4,555,000
011831ZK3	5.875%	2027	Dec	Sinking Fund			9,350,000	0	4,665,000	4,685,000
011831ZK3	5.875%	2028	Jun	Sinking Fund			9,625,000	0	4,800,000	4,825,000
011831ZK3	5.875%	2028	Dec	Sinking Fund			9,910,000	0	4,945,000	4,965,000
011831ZK3	5.875%	2029	Jun	Sinking Fund			10,200,000	0	5,090,000	5,110,000
011831ZK3	5.875%	2029	Dec	Sinking Fund			10,500,000	0	5,240,000	5,260,000
011831ZK3	5.875%	2030	Jun	Sinking Fund			10,805,000	0	5,390,000	5,415,000
011831ZK3	5.875%	2030	Dec	Term Maturity			11,125,000	0	5,570,000	5,555,000
						GP95A Total	**$335,000,000**	**$17,705,000**	**$160,000,000**	**$157,295,000**
GP97A Governmental Purpose Bonds, 1997 Series A				Fund: **646**	Bond Yield:		Issue Amount: **$33,000,000**	Dated Date: **12/3/1997**	*AA-/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
011831X82		2027	Dec	Stated Maturity	Variable		33,000,000	0	1,700,000	31,300,000
						GP97A Total	**$33,000,000**	**$0**	**$1,700,000**	**$31,300,000**
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield:		Issue Amount: **$76,580,000**	Dated Date: **8/2/2001**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F-1+*
011832MW9		2001	Dec	Sinking Fund	Variable		500,000	500,000	0	0
011832MW9		2002	Jun	Sinking Fund	Variable		705,000	705,000	0	0
011832MW9		2002	Dec	Sinking Fund	Variable		720,000	720,000	0	0
011832MW9		2003	Jun	Sinking Fund	Variable		735,000	0	0	735,000
011832MW9		2003	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832MW9		2004	Jun	Sinking Fund	Variable		770,000	0	0	770,000
011832MW9		2004	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MW9		2005	Jun	Sinking Fund	Variable		795,000	0	0	795,000
011832MW9		2005	Dec	Sinking Fund	Variable		815,000	0	0	815,000
011832MW9		2006	Jun	Sinking Fund	Variable		825,000	0	0	825,000
011832MW9		2006	Dec	Sinking Fund	Variable		845,000	0	0	845,000
011832MW9		2007	Jun	Sinking Fund	Variable		860,000	0	0	860,000
011832MW9		2007	Dec	Sinking Fund	Variable		880,000	0	0	880,000
011832MW9		2008	Jun	Sinking Fund	Variable		895,000	0	0	895,000
011832MW9		2008	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832MW9		2009	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MW9		2009	Dec	Sinking Fund	Variable		950,000	0	0	950,000
011832MW9		2010	Jun	Sinking Fund	Variable		960,000	0	0	960,000
011832MW9		2010	Dec	Sinking Fund	Variable		995,000	0	0	995,000
011832MW9		2011	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000

Other Bonds (TE) **(Tax-Exempt) (Corporate)**

S and P *Moodys* *Fitch*

GP01A Governmental Purpose Bonds, 2001 Series A Fund: **648** Bond Yield: Issue Amount: **$76,580,000** Dated Date: **8/2/2001** *AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832MW9		2011	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinking Fund	Variable		1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinking Fund	Variable		1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinking Fund	Variable		1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinking Fund	Variable		1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinking Fund	Variable		1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinking Fund	Variable		1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinking Fund	Variable		1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinking Fund	Variable		1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinking Fund	Variable		1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinking Fund	Variable		1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinking Fund	Variable		1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinking Fund	Variable		1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinking Fund	Variable		1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinking Fund	Variable		1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinking Fund	Variable		1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinking Fund	Variable		1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinking Fund	Variable		1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinking Fund	Variable		1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinking Fund	Variable		1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinking Fund	Variable		1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinking Fund	Variable		1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinking Fund	Variable		1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinking Fund	Variable		1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinking Fund	Variable		2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinking Fund	Variable		2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinking Fund	Variable		2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term Maturity	Variable		2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$1,925,000**	**$0**	**$74,655,000**

GP01B Governmental Purpose Bonds, 2001 Series B Fund: **648** Bond Yield: Issue Amount: **$93,590,000** Dated Date: **8/2/2001** *AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832MY5		2001	Dec	Sinking Fund	Variable		620,000	620,000	0	0
011832MY5		2002	Jun	Sinking Fund	Variable		855,000	855,000	0	0
011832MY5		2002	Dec	Sinking Fund	Variable		885,000	885,000	0	0
011832MY5		2003	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832MY5		2003	Dec	Sinking Fund	Variable		910,000	0	0	910,000
011832MY5		2004	Jun	Sinking Fund	Variable		935,000	0	0	935,000
011832MY5		2004	Dec	Sinking Fund	Variable		955,000	0	0	955,000
011832MY5		2005	Jun	Sinking Fund	Variable		975,000	0	0	975,000
011832MY5		2005	Dec	Sinking Fund	Variable		990,000	0	0	990,000
011832MY5		2006	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MY5		2006	Dec	Sinking Fund	Variable		1,035,000	0	0	1,035,000
011832MY5		2007	Jun	Sinking Fund	Variable		1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinking Fund	Variable		1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinking Fund	Variable		1,120,000	0	0	1,120,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys* / *Fitch*	
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield:		Issue Amount: **$93,590,000**	Dated Date: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MY5		2009	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinking Fund	Variable		1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinking Fund	Variable		1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinking Fund	Variable		1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinking Fund	Variable		1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinking Fund	Variable		1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinking Fund	Variable		1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinking Fund	Variable		1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinking Fund	Variable		1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinking Fund	Variable		1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinking Fund	Variable		1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinking Fund	Variable		1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinking Fund	Variable		1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinking Fund	Variable		1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinking Fund	Variable		1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinking Fund	Variable		1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinking Fund	Variable		1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinking Fund	Variable		1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinking Fund	Variable		1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinking Fund	Variable		1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinking Fund	Variable		2,025,000	0	0	2,025,000
011832MY5		2024	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinking Fund	Variable		2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinking Fund	Variable		2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinking Fund	Variable		2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinking Fund	Variable		2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinking Fund	Variable		2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinking Fund	Variable		2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinking Fund	Variable		2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinking Fund	Variable		2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinking Fund	Variable		2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinking Fund	Variable		2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinking Fund	Variable		2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term Maturity	Variable		2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$2,360,000**	**$0**	**$91,230,000**
GM97A General Mortgage Revenue Bonds, 1997 Series A				Fund: **641**	Bond Yield: **6.012%**		Issue Amount: **$434,910,874**	Dated Date: **3/1/1997**	*AAA* *Aaa*	*AAA*
011831E59	3.850%	1998	Dec	Serial Maturity			2,040,000	2,040,000	0	0
011831E67	4.150%	1999	Dec	Serial Maturity			2,120,000	2,120,000	0	0
011831E75	4.400%	2000	Dec	Serial Maturity			2,210,000	2,210,000	0	0
011831E83	4.550%	2001	Dec	Serial Maturity			2,305,000	2,305,000	0	0
011831E91	4.700%	2002	Dec	Serial Maturity			2,410,000	2,410,000	0	0
011831F25	4.800%	2003	Dec	Serial Maturity			2,525,000	0	0	2,525,000
011831F33	4.900%	2004	Dec	Serial Maturity			2,645,000	0	0	2,645,000
011831F41	5.000%	2005	Dec	Serial Maturity			2,775,000	0	0	2,775,000
011831F58	5.100%	2006	Dec	Serial Maturity			2,910,000	0	0	2,910,000
011831F66	5.200%	2007	Dec	Serial Maturity			3,060,000	0	0	3,060,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys* / *Fitch*	
GM97A General Mortgage Revenue Bonds, 1997 Series A				Fund: **641**	Bond Yield: **6.012%**		Issue Amount: **$434,910,874**	Dated Date: **3/1/1997**	AAA / Aaa	AAA
011831F74	5.650%	2012	Dec	Serial Maturity			20,000,000	0	0	20,000,000
011831G65	6.150%	2017	Dec	Capital Appreciation			10,330,874	0	0	10,330,874
011831F82	5.900%	2019	Dec	Serial Maturity			49,000,000	0	0	49,000,000
011831F90	6.000%	2022	Jun	Sinking Fund			27,825,000	0	0	27,825,000
011831F90	6.000%	2024	Dec	Sinking Fund			32,120,000	0	0	32,120,000
011831F90	6.000%	2027	Jun	Term Maturity			30,055,000	0	0	30,055,000
011831G24	5.950%	2029	Jun	Serial Maturity			35,000,000	0	0	35,000,000
011831G32	6.000%	2031	Jun	Sinking Fund			26,840,000	0	0	26,840,000
011831G57	6.100%	2031	Jun	Sinking Fund			17,615,000	0	17,615,000	0
011831G57	6.100%	2033	Dec	Sinking Fund			24,415,000	0	24,415,000	0
011831G32	6.000%	2033	Dec	Sinking Fund			30,305,000	0	0	30,305,000
011831G57	6.100%	2036	Jun	Sinking Fund			23,820,000	0	23,820,000	0
011831G32	6.000%	2036	Dec	Term Maturity			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Serial Maturity			25,000,000	0	25,000,000	0
011831G57	6.100%	2037	Dec	Term Maturity			14,730,000	0	14,730,000	0
						GM97A Total	**$434,910,874**	**$11,085,000**	**$105,580,000**	**$318,245,874**
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount: **$302,700,000**	Dated Date: **9/1/1999**	AAA / Aaa	AAA
0118317N8	4.250%	2001	Jun	Serial Maturity			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial Maturity			1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial Maturity			1,570,000	0	0	1,570,000
0118317R9	4.650%	2004	Jun	Serial Maturity			1,610,000	0	0	1,610,000
0118317S7	4.750%	2005	Jun	Serial Maturity			1,660,000	0	0	1,660,000
0118317T5	4.850%	2006	Jun	Serial Maturity			1,700,000	0	0	1,700,000
0118317U2	4.950%	2007	Jun	Serial Maturity			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial Maturity			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial Maturity			1,865,000	0	0	1,865,000
0118317Y4	5.750%	2010	Jun	Sinking Fund			1,645,000	0	0	1,645,000
0118317X6	5.800%	2010	Jun	Sinking Fund			310,000	0	0	310,000
0118317X6	5.800%	2010	Dec	Sinking Fund			320,000	0	0	320,000
0118317Y4	5.750%	2010	Dec	Sinking Fund			1,670,000	0	0	1,670,000
0118317Y4	5.750%	2011	Jun	Sinking Fund			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Jun	Sinking Fund			320,000	0	0	320,000
0118317X6	5.800%	2011	Dec	Sinking Fund			325,000	0	0	325,000
0118317Y4	5.750%	2011	Dec	Sinking Fund			1,715,000	0	0	1,715,000
0118317X6	5.800%	2012	Jun	Sinking Fund			330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinking Fund			1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Dec	Sinking Fund			335,000	0	0	335,000
0118317Y4	5.750%	2012	Dec	Sinking Fund			1,770,000	0	0	1,770,000
0118317Y4	5.750%	2013	Jun	Sinking Fund			1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Jun	Sinking Fund			340,000	0	0	340,000
0118317X6	5.800%	2013	Dec	Sinking Fund			345,000	0	0	345,000
0118317Y4	5.750%	2013	Dec	Sinking Fund			1,810,000	0	0	1,810,000
0118317X6	5.800%	2014	Jun	Sinking Fund			350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinking Fund			1,840,000	0	0	1,840,000
0118317Y4	5.750%	2014	Dec	Sinking Fund			1,870,000	0	0	1,870,000
0118317X6	5.800%	2014	Dec	Sinking Fund			355,000	0	0	355,000
0118317X6	5.800%	2015	Jun	Sinking Fund			360,000	0	0	360,000
0118317Y4	5.750%	2015	Jun	Sinking Fund			1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Dec	Sinking Fund			365,000	0	0	365,000
0118317Y4	5.750%	2015	Dec	Sinking Fund			1,920,000	0	0	1,920,000
0118317X6	5.800%	2016	Jun	Sinking Fund			370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinking Fund			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Dec	Sinking Fund			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinking Fund			1,970,000	0	0	1,970,000
0118317Y4	5.750%	2017	Jun	Sinking Fund			2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Jun	Sinking Fund			380,000	0	0	380,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys* / *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount: **$302,700,000**	Dated Date: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118317X6	5.800%	2017	Dec	Sinking Fund			385,000	0	0	385,000
0118317Y4	5.750%	2017	Dec	Sinking Fund			2,030,000	0	0	2,030,000
0118317Y4	5.750%	2018	Jun	Sinking Fund			2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Jun	Sinking Fund			390,000	0	0	390,000
0118317X6	5.800%	2018	Dec	Term Maturity			400,000	0	0	400,000
0118317Y4	5.750%	2018	Dec	Sinking Fund			2,085,000	0	0	2,085,000
0118317Y4	5.750%	2019	Jun	Term Maturity			2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinking Fund			2,505,000	0	0	2,505,000
0118317Z1	5.900%	2020	Jun	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Jun	Sinking Fund			2,545,000	0	0	2,545,000
0118318A5	5.900%	2020	Dec	Sinking Fund			2,580,000	0	0	2,580,000
0118317Z1	5.900%	2020	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2021	Jun	Sinking Fund			2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Jun	Sinking Fund			50,000	0	0	50,000
0118317Z1	5.900%	2021	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinking Fund			2,655,000	0	0	2,655,000
0118317Z1	5.900%	2022	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinking Fund			2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinking Fund			2,735,000	0	0	2,735,000
0118317Z1	5.900%	2023	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2023	Jun	Sinking Fund			2,770,000	0	0	2,770,000
0118318A5	5.900%	2023	Dec	Sinking Fund			2,815,000	0	0	2,815,000
0118317Z1	5.900%	2023	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinking Fund			2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Jun	Sinking Fund			50,000	0	0	50,000
0118317Z1	5.900%	2024	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinking Fund			2,890,000	0	0	2,890,000
0118317Z1	5.900%	2025	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Jun	Sinking Fund			2,935,000	0	0	2,935,000
0118317Z1	5.900%	2025	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinking Fund			2,980,000	0	0	2,980,000
0118318A5	5.900%	2026	Jun	Sinking Fund			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinking Fund			3,065,000	0	0	3,065,000
0118317Z1	5.900%	2026	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Jun	Sinking Fund			3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Jun	Sinking Fund			55,000	0	0	55,000
0118317Z1	5.900%	2027	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinking Fund			3,155,000	0	0	3,155,000
0118317Z1	5.900%	2028	Jun	Sinking Fund			60,000	0	0	60,000
0118318A5	5.900%	2028	Jun	Sinking Fund			3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Dec	Term Maturity			60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinking Fund			3,250,000	0	0	3,250,000
0118318A5	5.900%	2029	Jun	Term Maturity			3,355,000	0	0	3,355,000
0118318B3	6.050%	2029	Dec	Sinking Fund			3,400,000	0	3,400,000	0
0118318B3	6.050%	2030	Jun	Sinking Fund			3,455,000	0	3,455,000	0
0118318B3	6.050%	2030	Dec	Sinking Fund			3,505,000	0	3,505,000	0
0118318B3	6.050%	2031	Jun	Sinking Fund			3,555,000	0	3,555,000	0
0118318B3	6.050%	2031	Dec	Sinking Fund			3,610,000	0	3,610,000	0
0118318B3	6.050%	2032	Jun	Sinking Fund			3,660,000	0	3,660,000	0
0118318B3	6.050%	2032	Dec	Sinking Fund			3,715,000	0	3,715,000	0
0118318B3	6.050%	2033	Jun	Sinking Fund			3,770,000	0	3,770,000	0
0118318B3	6.050%	2033	Dec	Sinking Fund			3,825,000	0	3,825,000	0
0118318B3	6.050%	2034	Jun	Sinking Fund			3,885,000	0	3,885,000	0
0118318B3	6.050%	2034	Dec	Sinking Fund			3,940,000	0	3,940,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				(Tax-Exempt) (Corporate)					S and P / Moodys / Fitch	
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount: **$302,700,000**	Dated Date: **9/1/1999**	AAA / Aaa	AAA
0118318B3	6.050%	2035	Jun	Term Maturity			3,995,000	0	3,995,000	0
0118318C1	6.050%	2035	Dec	Sinking Fund			4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinking Fund			4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinking Fund			4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinking Fund			4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinking Fund			4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinking Fund			4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinking Fund			4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term Maturity			4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinking Fund			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinking Fund			4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinking Fund			4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinking Fund			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinking Fund			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinking Fund			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinking Fund			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinking Fund			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinking Fund			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinking Fund			5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinking Fund			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinking Fund			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinking Fund			5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinking Fund			5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinking Fund			5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinking Fund			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinking Fund			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinking Fund			6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinking Fund			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term Maturity			6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$3,030,000**	**$45,070,000**	**$254,600,000**
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**		Issue Amount: **$150,000,000**	Dated Date: **10/1/2002**	AAA / Aaa	AAA
011832TG7	3.450%	2010	Jun	Serial Maturity			1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial Maturity			1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial Maturity			1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial Maturity			1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial Maturity			1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial Maturity			1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial Maturity			1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial Maturity			1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial Maturity			1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial Maturity			1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial Maturity			1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial Maturity			1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial Maturity			1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinking Fund			1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinking Fund			1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term Maturity			1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinking Fund			1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinking Fund			1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinking Fund			1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinking Fund			1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinking Fund			1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinking Fund			1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinking Fund			1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinking Fund			1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinking Fund			1,945,000	0	0	1,945,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys* / *Fitch*	
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**		Issue Amount: **$150,000,000**	Dated Date: **10/1/2002**	AAA / Aaa	AAA
011832TW2	4.700%	2022	Dec	Term Maturity			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinking Fund			2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term Maturity			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinking Fund			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinking Fund			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinking Fund			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinking Fund			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinking Fund			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinking Fund			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinking Fund			2,455,000	0	0	2,455,000
011832UB6	4.750%	2027	Dec	Sinking Fund			1,950,000	0	0	1,950,000
011832TX0	4.800%	2027	Dec	Serial Maturity			565,000	0	0	565,000
011832UB6	4.750%	2028	Jun	Sinking Fund			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinking Fund			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinking Fund			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term Maturity			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinking Fund			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinking Fund			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinking Fund			2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinking Fund			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinking Fund			3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinking Fund			2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial Maturity			840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinking Fund			3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term Maturity			3,250,000	0	0	3,250,000
011832TZ5	4.950%	2034	Jun	Sinking Fund			245,000	0	0	245,000
011832UD2	5.000%	2034	Jun	Sinking Fund			3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Dec	Sinking Fund			250,000	0	0	250,000
011832UD2	5.000%	2034	Dec	Sinking Fund			3,355,000	0	0	3,355,000
011832TZ5	4.950%	2035	Jun	Sinking Fund			260,000	0	0	260,000
011832UD2	5.000%	2035	Jun	Sinking Fund			3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Dec	Sinking Fund			265,000	0	0	265,000
011832UD2	5.000%	2035	Dec	Sinking Fund			3,520,000	0	0	3,520,000
011832TZ5	4.950%	2036	Jun	Sinking Fund			275,000	0	0	275,000
011832UD2	5.000%	2036	Jun	Sinking Fund			3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Dec	Sinking Fund			280,000	0	0	280,000
011832UD2	5.000%	2036	Dec	Sinking Fund			3,695,000	0	0	3,695,000
011832TZ5	4.950%	2037	Jun	Sinking Fund			285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinking Fund			3,790,000	0	0	3,790,000
011832UD2	5.000%	2037	Dec	Sinking Fund			3,880,000	0	0	3,880,000
011832TZ5	4.950%	2037	Dec	Sinking Fund			290,000	0	0	290,000
011832UD2	5.000%	2038	Jun	Sinking Fund			3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Jun	Sinking Fund			300,000	0	0	300,000
011832TZ5	4.950%	2038	Dec	Sinking Fund			310,000	0	0	310,000
011832UD2	5.000%	2038	Dec	Sinking Fund			4,070,000	0	0	4,070,000
011832UD2	5.000%	2039	Jun	Sinking Fund			4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Jun	Sinking Fund			315,000	0	0	315,000
011832UD2	5.000%	2039	Dec	Term Maturity			4,275,000	0	0	4,275,000
011832TZ5	4.950%	2039	Dec	Sinking Fund			320,000	0	0	320,000
011832TZ5	4.950%	2040	Jun	Term Maturity			4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
SBL99 State Building Lease Bonds, 1999				Fund: **555**	Bond Yield: **5.550%**		Issue Amount: **$40,000,000**	Dated Date: **12/1/1999**	AAA / Aaa	AAA
011832DR0	4.250%	2000	Apr	Serial Maturity			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial Maturity			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial Maturity			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial Maturity			780,000	780,000	0	0

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**(Tax-Exempt)**	**(Corporate)**				S and P	Moodys / Fitch
SBL99	**State Building Lease Bonds, 1999**				Fund: **555**	Bond Yield: **5.550%**		Issue Amount: **$40,000,000**	Dated Date: **12/1/1999**	AAA	Aaa / AAA
	011832DV1	4.450%	2002	Apr	Serial Maturity			795,000	795,000	0	0
	011832DW9	4.450%	2002	Oct	Serial Maturity			815,000	815,000	0	0
	011832DX7	4.600%	2003	Apr	Serial Maturity			835,000	0	0	835,000
	011832DY5	4.600%	2003	Oct	Serial Maturity			855,000	0	0	855,000
	011832DZ2	4.750%	2004	Apr	Serial Maturity			870,000	0	0	870,000
	011832EA6	4.750%	2004	Oct	Serial Maturity			895,000	0	0	895,000
	011832EB4	4.850%	2005	Apr	Serial Maturity			915,000	0	0	915,000
	011832EC2	4.850%	2005	Oct	Serial Maturity			935,000	0	0	935,000
	011832ED0	4.875%	2006	Apr	Serial Maturity			960,000	0	0	960,000
	011832EE8	4.875%	2006	Oct	Serial Maturity			980,000	0	0	980,000
	011832EF5	5.000%	2007	Apr	Serial Maturity			1,005,000	0	0	1,005,000
	011832EG3	5.000%	2007	Oct	Serial Maturity			1,030,000	0	0	1,030,000
	011832EH1	5.100%	2008	Apr	Serial Maturity			1,055,000	0	0	1,055,000
	011832EJ7	5.100%	2008	Oct	Serial Maturity			1,085,000	0	0	1,085,000
	011832EK4	5.150%	2009	Apr	Serial Maturity			1,110,000	0	0	1,110,000
	011832EL2	5.150%	2009	Oct	Serial Maturity			1,140,000	0	0	1,140,000
	011832EM0	5.250%	2010	Apr	Serial Maturity			1,170,000	0	0	1,170,000
	011832EN8	5.250%	2010	Oct	Serial Maturity			1,200,000	0	0	1,200,000
	011832EP3	5.300%	2011	Apr	Serial Maturity			1,230,000	0	0	1,230,000
	011832EQ1	5.300%	2011	Oct	Serial Maturity			1,265,000	0	0	1,265,000
	011832ER9	5.400%	2012	Apr	Serial Maturity			1,300,000	0	0	1,300,000
	011832ES7	5.400%	2012	Oct	Serial Maturity			1,335,000	0	0	1,335,000
	011832GG1	5.800%	2013	Apr	Sinking Fund			1,370,000	0	0	1,370,000
	011832GG1	5.800%	2013	Oct	Sinking Fund			1,410,000	0	0	1,410,000
	011832GG1	5.800%	2014	Apr	Sinking Fund			1,450,000	0	0	1,450,000
	011832GG1	5.800%	2014	Oct	Sinking Fund			1,490,000	0	0	1,490,000
	011832GG1	5.800%	2015	Apr	Term Maturity			1,535,000	0	0	1,535,000
	011832ET5	5.750%	2015	Oct	Sinking Fund			1,580,000	0	0	1,580,000
	011832ET5	5.750%	2016	Apr	Sinking Fund			1,625,000	0	0	1,625,000
	011832ET5	5.750%	2016	Oct	Sinking Fund			1,670,000	0	0	1,670,000
	011832ET5	5.750%	2017	Apr	Term Maturity			1,720,000	0	0	1,720,000
							SBL99 Total	**$40,000,000**	**$4,980,000**	**$0**	**$35,020,000**
SC99A	**State Capital Project Bonds, 1999 Series A**				Fund: **690**	Bond Yield: **3.880%**		Issue Amount: **$92,365,000**	Dated Date: **12/1/1998**	AA-	Aa2 / AA+
A2	0118316U3	4.500%	1999	Jun	Serial Maturity			5,655,000	5,655,000	0	0
A2	0118316V1	4.500%	1999	Dec	Serial Maturity			5,785,000	5,785,000	0	0
A1	0118316W9	3.400%	2000	Jun	Serial Maturity			6,020,000	6,020,000	0	0
A2	0118316X7	5.000%	2000	Dec	Serial Maturity			6,015,000	6,015,000	0	0
A1	0118316Y5	3.650%	2001	Jun	Serial Maturity			2,000,000	2,000,000	0	0
A2	0118317J7	5.000%	2001	Jun	Serial Maturity			4,165,000	4,165,000	0	0
A2	0118316Z2	5.000%	2001	Dec	Serial Maturity			6,305,000	6,305,000	0	0
A1	0118317A6	3.800%	2002	Jun	Serial Maturity			500,000	500,000	0	0
A2	0118317K4	5.000%	2002	Jun	Serial Maturity			5,965,000	5,965,000	0	0
A2	0118317B4	5.000%	2002	Dec	Serial Maturity			6,625,000	6,625,000	0	0
A2	0118317C2	5.000%	2003	Jun	Serial Maturity			6,790,000	0	0	6,790,000
A2	0118317D0	5.000%	2003	Dec	Serial Maturity			6,960,000	0	0	6,960,000
A1	0118317E8	4.000%	2004	Jun	Serial Maturity			2,000,000	0	0	2,000,000
A2	0118317L2	5.000%	2004	Jun	Serial Maturity			5,130,000	0	0	5,130,000
A2	0118317F5	5.000%	2004	Dec	Serial Maturity			7,300,000	0	0	7,300,000
A1	0118317G3	4.050%	2005	Jun	Serial Maturity			1,000,000	0	0	1,000,000
A2	0118317M0	5.000%	2005	Jun	Serial Maturity			6,485,000	0	0	6,485,000
A2	0118317H1	5.000%	2005	Dec	Serial Maturity			7,665,000	0	0	7,665,000
							SC99A Total	**$92,365,000**	**$49,035,000**	**$0**	**$43,330,000**
SC99B	**State Capital Project Bonds, 1999 Series B**				Fund: **691**	Bond Yield: **4.689%**		Issue Amount: **$103,980,000**	Dated Date: **12/1/1999**	AAA	Aaa / AAA
B1	011832CW0	4.000%	2000	Dec	Serial Maturity			6,645,000	6,645,000	0	0
B1	011832CX8	4.300%	2001	Jun	Serial Maturity			7,110,000	7,110,000	0	0

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
SC99B	**State Capital Project Bonds, 1999 Series B**				Fund: **691**	Bond Yield: **4.689%**		Issue Amount: **$103,980,000**	Dated Date: **12/1/1999**	*AAA*	*Aaa* / *AAA*
B1	011832CY6	4.350%	2001	Dec	Serial Maturity			8,870,000	8,870,000	0	0
B1	011832CZ3	4.450%	2002	Jun	Serial Maturity			1,800,000	1,800,000	0	0
B2	011832DH2	5.250%	2002	Jun	Serial Maturity			7,190,000	7,190,000	0	0
B2	011832DJ8	5.000%	2002	Dec	Serial Maturity			9,215,000	9,215,000	0	0
B1	011832DB5	4.600%	2003	Jun	Serial Maturity			2,225,000	0	0	2,225,000
B2	011832DK5	5.250%	2003	Jun	Serial Maturity			7,295,000	0	0	7,295,000
B1	011832DC3	4.600%	2003	Dec	Serial Maturity			1,500,000	0	0	1,500,000
B2	011832DL3	5.125%	2003	Dec	Serial Maturity			8,285,000	0	0	8,285,000
B1	011832DD1	4.700%	2004	Jun	Serial Maturity			2,685,000	0	0	2,685,000
B2	011832DM1	5.500%	2004	Jun	Serial Maturity			7,245,000	0	0	7,245,000
B1	011832DE9	4.700%	2004	Dec	Serial Maturity			1,075,000	0	0	1,075,000
B2	011832DN9	5.250%	2004	Dec	Serial Maturity			9,195,000	0	0	9,195,000
B1	011832DF6	4.800%	2005	Jun	Serial Maturity			1,300,000	0	0	1,300,000
B2	011832DP4	5.500%	2005	Jun	Serial Maturity			9,160,000	0	0	9,160,000
B1	011832DG4	4.800%	2005	Dec	Serial Maturity			3,520,000	0	0	3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial Maturity			9,665,000	0	0	9,665,000
							SC99B Total	**$103,980,000**	**$40,830,000**	**$0**	**$63,150,000**
SC01A	**State Capital Project Bonds, 2001 Series A**				Fund: **692**	Bond Yield: **3.980%**		Issue Amount: **$74,535,000**	Dated Date: **2/1/2001**	*AA-*	*Aa2* / *AA+*
A1	011832MB5	4.000%	2001	Dec	Serial Maturity			290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial Maturity			1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial Maturity			4,290,000	4,290,000	0	0
A1	011832ME9	4.750%	2003	Jun	Serial Maturity			1,310,000	0	0	1,310,000
A2	011832MP4	3.800%	2003	Jun	Serial Maturity			3,020,000	0	0	3,020,000
A1	011832MF6	4.750%	2003	Dec	Serial Maturity			4,500,000	0	0	4,500,000
A1	011832MG4	5.000%	2004	Jun	Serial Maturity			2,055,000	0	0	2,055,000
A2	011832MQ2	3.850%	2004	Jun	Serial Maturity			2,430,000	0	0	2,430,000
A1	011832MH2	5.000%	2004	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A1	011832MJ8	5.250%	2005	Jun	Serial Maturity			3,050,000	0	0	3,050,000
A2	011832MR0	3.900%	2005	Jun	Serial Maturity			1,385,000	0	0	1,385,000
A1	011832MK5	5.000%	2005	Dec	Serial Maturity			13,240,000	0	0	13,240,000
A1	011832ML3	5.000%	2006	Jun	Serial Maturity			13,450,000	0	0	13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial Maturity			2,585,000	0	0	2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial Maturity			7,915,000	0	0	7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial Maturity			4,000,000	0	0	4,000,000
							SC01A Total	**$74,535,000**	**$5,595,000**	**$0**	**$68,940,000**
SC02A	**State Capital Project Bonds, 2002 Series A**				Fund: **693**	Bond Yield:		Issue Amount: **$32,905,000**	Dated Date: **12/5/2002**	*AAA*	*Aaa* / *AAA*
	011832UK6	3.000%	2003	Jul	Serial Maturity			3,040,000	0	0	3,040,000
	011832UL4	3.000%	2004	Jul	Serial Maturity			1,195,000	0	0	1,195,000
	011832UM2	4.000%	2004	Jul	Serial Maturity			2,015,000	0	0	2,015,000
	011832UP5	4.000%	2005	Jul	Serial Maturity			2,635,000	0	0	2,635,000
	011832UN0	3.000%	2005	Jul	Serial Maturity			700,000	0	0	700,000
	011832UR1	5.000%	2006	Jul	Serial Maturity			2,365,000	0	0	2,365,000
	011832UQ3	3.000%	2006	Jul	Serial Maturity			1,100,000	0	0	1,100,000
	011832UT7	4.000%	2007	Jul	Serial Maturity			3,115,000	0	0	3,115,000
	011832US9	3.000%	2007	Jul	Serial Maturity			500,000	0	0	500,000
	011832UV2	5.000%	2008	Jul	Serial Maturity			3,155,000	0	0	3,155,000
	011832UU4	3.000%	2008	Jul	Serial Maturity			610,000	0	0	610,000
	011832UW0	3.125%	2009	Jul	Serial Maturity			180,000	0	0	180,000
	011832UX8	5.000%	2009	Jul	Serial Maturity			3,770,000	0	0	3,770,000
	011832UY6	3.400%	2010	Jul	Serial Maturity			140,000	0	0	140,000
	011832UZ3	5.000%	2010	Jul	Serial Maturity			4,005,000	0	0	4,005,000
	011832VB5	5.000%	2011	Jul	Serial Maturity			3,995,000	0	0	3,995,000
	011832VA7	3.500%	2011	Jul	Serial Maturity			385,000	0	0	385,000
							SC02A Total	**$32,905,000**	**$0**	**$0**	**$32,905,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys* / *Fitch*
SC02B State Capital Project Bonds, 2002 Series B				Fund: **693**	Bond Yield:		Issue Amount: **$14,555,000**	Dated Date: **12/5/2002**	*AAA*	*Aaa* / *AAA*
011832UH3		2023	Jan	Sinking Fund	Variable		3,530,000	0	0	3,530,000
011832UH3		2023	Jul	Sinking Fund	Variable		3,600,000	0	0	3,600,000
011832UH3		2024	Jan	Sinking Fund	Variable		3,675,000	0	0	3,675,000
011832UH3		2024	Jul	Term Maturity	Variable		3,750,000	0	0	3,750,000
						SC02B Total	**$14,555,000**	**$0**	**$0**	**$14,555,000**
SC02C State Capital Project Bonds, 2002 Series C				Fund: **693**	Bond Yield:		Issue Amount: **$60,250,000**	Dated Date: **12/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
011832UJ9		2012	Jul	Sinking Fund	Variable		2,295,000	0	0	2,295,000
011832UJ9		2013	Jan	Sinking Fund	Variable		2,345,000	0	0	2,345,000
011832UJ9		2013	Jul	Sinking Fund	Variable		2,400,000	0	0	2,400,000
011832UJ9		2014	Jan	Sinking Fund	Variable		2,450,000	0	0	2,450,000
011832UJ9		2014	Jul	Sinking Fund	Variable		2,505,000	0	0	2,505,000
011832UJ9		2015	Jan	Sinking Fund	Variable		2,555,000	0	0	2,555,000
011832UJ9		2015	Jul	Sinking Fund	Variable		2,610,000	0	0	2,610,000
011832UJ9		2016	Jan	Sinking Fund	Variable		2,670,000	0	0	2,670,000
011832UJ9		2016	Jul	Sinking Fund	Variable		2,725,000	0	0	2,725,000
011832UJ9		2017	Jan	Sinking Fund	Variable		2,785,000	0	0	2,785,000
011832UJ9		2017	Jul	Sinking Fund	Variable		2,845,000	0	0	2,845,000
011832UJ9		2018	Jan	Sinking Fund	Variable		2,905,000	0	0	2,905,000
011832UJ9		2018	Jul	Sinking Fund	Variable		2,970,000	0	0	2,970,000
011832UJ9		2019	Jan	Sinking Fund	Variable		3,035,000	0	0	3,035,000
011832UJ9		2019	Jul	Sinking Fund	Variable		3,100,000	0	0	3,100,000
011832UJ9		2020	Jan	Sinking Fund	Variable		3,165,000	0	0	3,165,000
011832UJ9		2020	Jul	Sinking Fund	Variable		3,235,000	0	0	3,235,000
011832UJ9		2021	Jan	Sinking Fund	Variable		3,305,000	0	0	3,305,000
011832UJ9		2021	Jul	Sinking Fund	Variable		3,375,000	0	0	3,375,000
011832UJ9		2022	Jan	Sinking Fund	Variable		3,450,000	0	0	3,450,000
011832UJ9		2022	Jul	Term Maturity	Variable		3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
CHINA Mortgage Revenue Refunding Bonds - Chinook Apts (A)				Fund: **892**	Bond Yield: **6.404%**		Issue Amount: **$2,300,000**	Dated Date: **6/25/1996**	*AAA*	*Aaa* / *AAA*
011831A20	5.600%	1997	Jan	Sinking Fund			30,000	30,000	0	0
011831A20	5.600%	1998	Jan	Sinking Fund			35,000	35,000	0	0
011831A20	5.600%	1999	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2000	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2001	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2002	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2003	Jan	Sinking Fund			45,000	0	0	45,000
011831A20	5.600%	2004	Jan	Sinking Fund			50,000	0	0	50,000
011831A20	5.600%	2005	Jan	Sinking Fund			55,000	0	0	55,000
011831A20	5.600%	2006	Jan	Sinking Fund			55,000	0	0	55,000
011831A38	6.350%	2007	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2008	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2009	Jan	Sinking Fund			65,000	0	0	65,000
011831A38	6.350%	2010	Jan	Sinking Fund			70,000	0	0	70,000
011831A38	6.350%	2011	Jan	Sinking Fund			75,000	0	0	75,000
011831A38	6.350%	2012	Jan	Sinking Fund			80,000	0	0	80,000
011831A38	6.350%	2013	Jan	Sinking Fund			85,000	0	0	85,000
011831A38	6.350%	2014	Jan	Sinking Fund			90,000	0	0	90,000
011831A38	6.350%	2015	Jan	Sinking Fund			95,000	0	0	95,000
011831A38	6.350%	2016	Jan	Sinking Fund			100,000	0	0	100,000
011831A46	6.550%	2017	Jan	Sinking Fund			110,000	0	0	110,000
011831A46	6.550%	2018	Jan	Sinking Fund			115,000	0	0	115,000
011831A46	6.550%	2019	Jan	Sinking Fund			120,000	0	0	120,000
011831A46	6.550%	2020	Jan	Sinking Fund			130,000	0	0	130,000
011831A46	6.550%	2021	Jan	Sinking Fund			140,000	0	0	140,000
011831A46	6.550%	2022	Jan	Sinking Fund			145,000	0	0	145,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**			S and P	Moodys	Fitch
CHINA Mortgage Revenue Refunding Bonds - Chinook Apts (A)				Fund: **892**	Bond Yield: **6.404%**		Issue Amount: **$2,300,000**	Dated Date: **6/25/1996**	AAA	Aaa AAA
011831A46	6.550%	2023	Jan	Sinking Fund			155,000	0	0	155,000
011831A46	6.550%	2024	Jan	Term Maturity			165,000	0	0	165,000
						CHINA Total	**$2,300,000**	**$235,000**	**$0**	**$2,065,000**
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: **892**	Bond Yield: **6.423%**		Issue Amount: **$2,300,000**	Dated Date: **6/25/1996**	AAA	Aaa AAA
011831A53	5.600%	1997	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1998	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1999	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2000	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2001	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2002	Jan	Sinking Fund			15,000	15,000	0	0
011831A53	5.600%	2003	Jan	Sinking Fund			20,000	0	0	20,000
011831A53	5.600%	2004	Jan	Sinking Fund			20,000	0	0	20,000
011831A53	5.600%	2005	Jan	Sinking Fund			65,000	0	0	65,000
011831A53	5.600%	2006	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2007	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2008	Jan	Sinking Fund			75,000	0	0	75,000
011831A61	6.350%	2009	Jan	Sinking Fund			80,000	0	0	80,000
011831A61	6.350%	2010	Jan	Sinking Fund			85,000	0	0	85,000
011831A61	6.350%	2011	Jan	Sinking Fund			90,000	0	0	90,000
011831A61	6.350%	2012	Jan	Sinking Fund			95,000	0	0	95,000
011831A61	6.350%	2013	Jan	Sinking Fund			105,000	0	0	105,000
011831A61	6.350%	2014	Jan	Sinking Fund			110,000	0	0	110,000
011831A61	6.350%	2015	Jan	Sinking Fund			115,000	0	0	115,000
011831A61	6.350%	2016	Jan	Sinking Fund			125,000	0	0	125,000
011831A79	6.550%	2017	Jan	Sinking Fund			130,000	0	0	130,000
011831A79	6.550%	2018	Jan	Sinking Fund			140,000	0	0	140,000
011831A79	6.550%	2019	Jan	Sinking Fund			150,000	0	0	150,000
011831A79	6.550%	2020	Jan	Sinking Fund			160,000	0	0	160,000
011831A79	6.550%	2021	Jan	Sinking Fund			170,000	0	0	170,000
011831A79	6.550%	2022	Jan	Sinking Fund			180,000	0	0	180,000
011831A79	6.550%	2023	Jan	Term Maturity			190,000	0	0	190,000
						COHOB Total	**$2,300,000**	**$55,000**	**$0**	**$2,245,000**
						Other Bonds (TE) Total	**$2,192,785,874**	**$182,055,000**	**$440,025,000**	**$1,570,705,874**
						(Tax-Exempt) Total	**$4,312,996,227**	**$249,160,000**	**$1,022,405,000**	**$3,041,431,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				**(Taxable)**	**(Corporate)**			S and P	Moodys	Fitch
E001D Mortgage Revenue Bonds, 2000 Series D				Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$25,740,000**	Dated Date: **11/1/2000**	AAA	Aaa AAA
011832LK6	7.000%	2003	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LL4	7.070%	2004	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LM2	7.170%	2005	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LV2	7.250%	2006	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LW0	7.300%	2007	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LT7	7.320%	2008	Jun	Sinking Fund			490,000	0	70,000	420,000
011832LT7	7.320%	2008	Dec	Sinking Fund			515,000	0	75,000	440,000
011832LT7	7.320%	2009	Jun	Sinking Fund			535,000	0	75,000	460,000
011832LT7	7.320%	2009	Dec	Sinking Fund			550,000	0	75,000	475,000
011832LT7	7.320%	2010	Jun	Sinking Fund			565,000	0	80,000	485,000
011832LT7	7.320%	2010	Dec	Sinking Fund			585,000	0	85,000	500,000
011832LT7	7.320%	2011	Jun	Sinking Fund			615,000	0	85,000	530,000
011832LT7	7.320%	2011	Dec	Sinking Fund			635,000	0	90,000	545,000
011832LT7	7.320%	2012	Jun	Sinking Fund			660,000	0	95,000	565,000
011832LT7	7.320%	2012	Dec	Sinking Fund			660,000	0	95,000	565,000
011832LT7	7.320%	2013	Jun	Sinking Fund			685,000	0	95,000	590,000
011832LT7	7.320%	2013	Dec	Sinking Fund			710,000	0	105,000	605,000
011832LT7	7.320%	2014	Jun	Sinking Fund			735,000	0	105,000	630,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				**(Taxable)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
E001D	**Mortgage Revenue Bonds, 2000 Series D**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$25,740,000**	Dated Date: **11/1/2000**	*AAA* / *Aaa*	*AAA*
011832LT7	7.320%	2014	Dec	Sinking Fund			770,000	0	105,000	665,000
011832LT7	7.320%	2015	Jun	Sinking Fund			790,000	0	115,000	675,000
011832LT7	7.320%	2015	Dec	Sinking Fund			840,000	0	120,000	720,000
011832LT7	7.320%	2016	Jun	Sinking Fund			890,000	0	125,000	765,000
011832LT7	7.320%	2016	Dec	Sinking Fund			920,000	0	130,000	790,000
011832LT7	7.320%	2017	Jun	Sinking Fund			960,000	0	135,000	825,000
011832LT7	7.320%	2017	Dec	Sinking Fund			995,000	0	140,000	855,000
011832LT7	7.320%	2018	Jun	Sinking Fund			1,020,000	0	145,000	875,000
011832LT7	7.320%	2018	Dec	Sinking Fund			1,060,000	0	150,000	910,000
011832LT7	7.320%	2019	Jun	Sinking Fund			1,075,000	0	150,000	925,000
011832LT7	7.320%	2019	Dec	Sinking Fund			1,120,000	0	160,000	960,000
011832LT7	7.320%	2020	Jun	Sinking Fund			1,160,000	0	165,000	995,000
011832LT7	7.320%	2020	Dec	Term Maturity			1,200,000	0	170,000	1,030,000
						E001D Total	**$25,740,000**	**$0**	**$7,940,000**	**$17,800,000**
E021B	**Home Mortgage Revenue Bonds, 2002 Series B**			Fund: **486**	Bond Yield:		Issue Amount: **$30,000,000**	Dated Date: **5/16/2002**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
011832PY2		2036	Dec	Stated Maturity	Variable		30,000,000	0	0	30,000,000
						E021B Total	**$30,000,000**	**$0**	**$0**	**$30,000,000**
						Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total	**$55,740,000**	**$0**	**$7,940,000**	**$47,800,000**
Multifamily Housing Development Bonds (T)				**(Taxable)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
HD93D	**Housing Development Bonds, 1993 Series D**			Fund: **260**	Bond Yield: **7.038%**		Issue Amount: **$4,675,000**	Dated Date: **9/1/1993**	*AA-* / *Aa2*	*N/A*
011831MM3	3.600%	1994	Dec	Serial Maturity			55,000	55,000	0	0
011831MS0	4.100%	1995	Dec	Serial Maturity			55,000	55,000	0	0
011831MX9	4.550%	1996	Dec	Serial Maturity			60,000	60,000	0	0
011831NC4	5.050%	1997	Dec	Serial Maturity			60,000	60,000	0	0
011831NH3	5.300%	1998	Dec	Serial Maturity			65,000	65,000	0	0
011831NN0	5.600%	1999	Dec	Serial Maturity			70,000	70,000	0	0
011831NT7	5.700%	2000	Dec	Serial Maturity			75,000	75,000	0	0
011831NY6	5.850%	2001	Dec	Serial Maturity			80,000	80,000	0	0
011831PD0	5.950%	2002	Dec	Serial Maturity			85,000	85,000	0	0
011831PJ7	6.050%	2003	Dec	Serial Maturity			90,000	0	0	90,000
011831PP3	6.850%	2004	Dec	Sinking Fund			95,000	0	0	95,000
011831PP3	6.850%	2005	Dec	Sinking Fund			100,000	0	0	100,000
011831PP3	6.850%	2006	Dec	Sinking Fund			110,000	0	0	110,000
011831PP3	6.850%	2007	Dec	Sinking Fund			115,000	0	0	115,000
011831PP3	6.850%	2008	Dec	Sinking Fund			125,000	0	0	125,000
011831PP3	6.850%	2009	Dec	Sinking Fund			135,000	0	0	135,000
011831PP3	6.850%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831PP3	6.850%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831PP3	6.850%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831PP3	6.850%	2013	Dec	Term Maturity			175,000	0	0	175,000
011831PU2	7.100%	2014	Dec	Sinking Fund			190,000	0	0	190,000
011831PU2	7.100%	2015	Dec	Sinking Fund			200,000	0	0	200,000
011831PU2	7.100%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PU2	7.100%	2017	Dec	Sinking Fund			235,000	0	0	235,000
011831PU2	7.100%	2018	Dec	Sinking Fund			250,000	0	0	250,000
011831PU2	7.100%	2019	Dec	Sinking Fund			270,000	0	0	270,000
011831PU2	7.100%	2020	Dec	Sinking Fund			290,000	0	0	290,000
011831PU2	7.100%	2021	Dec	Sinking Fund			310,000	0	0	310,000
011831PU2	7.100%	2022	Dec	Sinking Fund			335,000	0	0	335,000
011831PU2	7.100%	2023	Dec	Term Maturity			360,000	0	0	360,000
						HD93D Total	**$4,675,000**	**$605,000**	**$0**	**$4,070,000**
HD93E	**Housing Development Bonds, 1993 Series E**			Fund: **260**	Bond Yield: **6.954%**		Issue Amount: **$12,255,000**	Dated Date: **9/1/1993**	*AA-* / *Aa2*	*N/A*
011831MN1	3.600%	1994	Dec	Serial Maturity			290,000	290,000	0	0
011831MT8	4.100%	1995	Dec	Serial Maturity			300,000	300,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**(Taxable)**	**(Corporate)**				*S and P*	*Moodys* *Fitch*
HD93E Housing Development Bonds, 1993 Series E				Fund: **260**	Bond Yield: **6.954%**		Issue Amount: **$12,255,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* *N/A*
011831MY7	4.550%	1996	Dec	Serial Maturity			310,000	310,000	0	0
011831ND2	5.050%	1997	Dec	Serial Maturity			325,000	325,000	0	0
011831NJ9	5.300%	1998	Dec	Serial Maturity			345,000	345,000	0	0
011831NP5	5.600%	1999	Dec	Serial Maturity			365,000	365,000	0	0
011831NU4	5.700%	2000	Dec	Serial Maturity			390,000	390,000	0	0
011831NZ3	5.850%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PE8	5.950%	2002	Dec	Serial Maturity			195,000	195,000	0	0
011831PK4	6.050%	2003	Dec	Serial Maturity			210,000	0	0	210,000
011831PW8	6.600%	2004	Dec	Sinking Fund			220,000	0	0	220,000
011831PW8	6.600%	2005	Dec	Sinking Fund			235,000	0	0	235,000
011831PW8	6.600%	2006	Dec	Sinking Fund			255,000	0	0	255,000
011831PW8	6.600%	2007	Dec	Sinking Fund			270,000	0	0	270,000
011831PW8	6.600%	2008	Dec	Term Maturity			290,000	0	0	290,000
011831PQ1	6.850%	2009	Dec	Sinking Fund			315,000	0	0	315,000
011831PQ1	6.850%	2010	Dec	Sinking Fund			335,000	0	0	335,000
011831PQ1	6.850%	2011	Dec	Sinking Fund			360,000	0	0	360,000
011831PQ1	6.850%	2012	Dec	Sinking Fund			385,000	0	0	385,000
011831PQ1	6.850%	2013	Dec	Term Maturity			415,000	0	0	415,000
011831PV0	7.100%	2014	Dec	Sinking Fund			440,000	0	0	440,000
011831PV0	7.100%	2015	Dec	Sinking Fund			475,000	0	0	475,000
011831PV0	7.100%	2016	Dec	Sinking Fund			510,000	0	0	510,000
011831PV0	7.100%	2017	Dec	Sinking Fund			550,000	0	0	550,000
011831PV0	7.100%	2018	Dec	Sinking Fund			590,000	0	0	590,000
011831PV0	7.100%	2019	Dec	Sinking Fund			635,000	0	0	635,000
011831PV0	7.100%	2020	Dec	Sinking Fund			685,000	0	0	685,000
011831PV0	7.100%	2021	Dec	Sinking Fund			735,000	0	0	735,000
011831PV0	7.100%	2022	Dec	Sinking Fund			790,000	0	0	790,000
011831PV0	7.100%	2023	Dec	Term Maturity			850,000	0	0	850,000
						HD93E Total	**$12,255,000**	**$2,705,000**	**$0**	**$9,550,000**
HD97C Housing Development Bonds, 1997 Series C				Fund: **260**	Bond Yield: **7.610%**		Issue Amount: **$23,895,000**	Dated Date: **10/15/199**	*AA-*	*Aa2* *AA+*
011831L36	6.800%	1998	Dec	Sinking Fund			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinking Fund			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinking Fund			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinking Fund			255,000	255,000	0	0
011831L36	6.800%	2002	Dec	Sinking Fund			270,000	270,000	0	0
011831L36	6.800%	2003	Dec	Sinking Fund			290,000	0	0	290,000
011831L36	6.800%	2004	Dec	Sinking Fund			310,000	0	0	310,000
011831L36	6.800%	2005	Dec	Sinking Fund			330,000	0	0	330,000
011831L36	6.800%	2006	Dec	Sinking Fund			355,000	0	0	355,000
011831L36	6.800%	2007	Dec	Term Maturity			380,000	0	0	380,000
011831L44	7.350%	2008	Dec	Sinking Fund			405,000	0	0	405,000
011831L44	7.350%	2009	Dec	Sinking Fund			435,000	0	0	435,000
011831L44	7.350%	2010	Dec	Sinking Fund			465,000	0	0	465,000
011831L44	7.350%	2011	Dec	Sinking Fund			500,000	0	0	500,000
011831L44	7.350%	2012	Dec	Sinking Fund			540,000	0	0	540,000
011831L44	7.350%	2013	Dec	Sinking Fund			580,000	0	0	580,000
011831L44	7.350%	2014	Dec	Sinking Fund			625,000	0	0	625,000
011831L44	7.350%	2015	Dec	Sinking Fund			670,000	0	0	670,000
011831L44	7.350%	2016	Dec	Sinking Fund			720,000	0	0	720,000
011831L44	7.350%	2017	Dec	Term Maturity			770,000	0	0	770,000
011831L51	7.550%	2018	Dec	Sinking Fund			830,000	0	0	830,000
011831L51	7.550%	2019	Dec	Sinking Fund			890,000	0	0	890,000
011831L51	7.550%	2020	Dec	Sinking Fund			960,000	0	0	960,000
011831L51	7.550%	2021	Dec	Sinking Fund			1,030,000	0	0	1,030,000
011831L51	7.550%	2022	Dec	Sinking Fund			1,110,000	0	0	1,110,000
011831L51	7.550%	2023	Dec	Sinking Fund			1,195,000	0	0	1,195,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				(Taxable)	(Corporate)				S and P / Moodys / Fitch	
HD97C Housing Development Bonds, 1997 Series C				Fund: 260	Bond Yield: 7.610%		Issue Amount: $23,895,000	Dated Date: 10/15/199	AA- / Aa2 / AA+	
011831L51	7.550%	2024	Dec	Sinking Fund			1,285,000	0	0	1,285,000
011831L51	7.550%	2025	Dec	Sinking Fund			1,380,000	0	0	1,380,000
011831L51	7.550%	2026	Dec	Sinking Fund			1,485,000	0	0	1,485,000
011831L51	7.550%	2027	Dec	Sinking Fund			1,600,000	0	0	1,600,000
011831L51	7.550%	2028	Dec	Sinking Fund			1,720,000	0	0	1,720,000
011831L51	7.550%	2029	Dec	Term Maturity			1,850,000	0	0	1,850,000
						HD97C Total	**$23,895,000**	**$1,185,000**	**$0**	**$22,710,000**
						Multifamily Housing Development Bonds (T) Total	**$40,825,000**	**$4,495,000**	**$0**	**$36,330,000**
Other Bonds (T)				(Taxable)	(Corporate)				S and P / Moodys / Fitch	
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: 648	Bond Yield:		Issue Amount: $100,000,000	Dated Date: 8/2/2001	AAA/A-1+ / Aaa/VMIG-1 / AAA/F-1+	
011832MZ2		2001	Dec	Sinking Fund	Variable		110,000	110,000	0	0
011832MZ2		2002	Jun	Sinking Fund	Variable		245,000	245,000	0	0
011832MZ2		2002	Dec	Sinking Fund	Variable		215,000	215,000	0	0
011832MZ2		2003	Jun	Sinking Fund	Variable		530,000	0	0	530,000
011832MZ2		2003	Dec	Sinking Fund	Variable		550,000	0	0	550,000
011832MZ2		2004	Jun	Sinking Fund	Variable		570,000	0	0	570,000
011832MZ2		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MZ2		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MZ2		2005	Dec	Sinking Fund	Variable		630,000	0	0	630,000
011832MZ2		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MZ2		2006	Dec	Sinking Fund	Variable		680,000	0	0	680,000
011832MZ2		2007	Jun	Sinking Fund	Variable		700,000	0	0	700,000
011832MZ2		2007	Dec	Sinking Fund	Variable		730,000	0	0	730,000
011832MZ2		2008	Jun	Sinking Fund	Variable		750,000	0	0	750,000
011832MZ2		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MZ2		2009	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832MZ2		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MZ2		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MZ2		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MZ2		2011	Jun	Sinking Fund	Variable		925,000	0	0	925,000
011832MZ2		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MZ2		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MZ2		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MZ2		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MZ2		2013	Dec	Sinking Fund	Variable		1,105,000	0	0	1,105,000
011832MZ2		2014	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MZ2		2014	Dec	Sinking Fund	Variable		1,185,000	0	0	1,185,000
011832MZ2		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MZ2		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MZ2		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MZ2		2016	Dec	Sinking Fund	Variable		1,340,000	0	0	1,340,000
011832MZ2		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MZ2		2017	Dec	Sinking Fund	Variable		1,405,000	0	0	1,405,000
011832MZ2		2018	Jun	Sinking Fund	Variable		1,450,000	0	0	1,450,000
011832MZ2		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MZ2		2019	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MZ2		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MZ2		2020	Jun	Sinking Fund	Variable		1,670,000	0	0	1,670,000
011832MZ2		2020	Dec	Sinking Fund	Variable		1,735,000	0	0	1,735,000
011832MZ2		2021	Jun	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MZ2		2021	Dec	Sinking Fund	Variable		1,860,000	0	0	1,860,000
011832MZ2		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MZ2		2022	Dec	Sinking Fund	Variable		1,990,000	0	0	1,990,000
011832MZ2		2023	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MZ2		2023	Dec	Sinking Fund	Variable		2,135,000	0	0	2,135,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**(Taxable)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield:		Issue Amount: **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F-1+*
011832MZ2		2024	Jun	Sinking Fund	Variable		2,215,000	0	0	2,215,000
011832MZ2		2024	Dec	Sinking Fund	Variable		2,290,000	0	0	2,290,000
011832MZ2		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MZ2		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MZ2		2026	Jun	Sinking Fund	Variable		2,550,000	0	0	2,550,000
011832MZ2		2026	Dec	Sinking Fund	Variable		2,635,000	0	0	2,635,000
011832MZ2		2027	Jun	Sinking Fund	Variable		2,735,000	0	0	2,735,000
011832MZ2		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MZ2		2028	Jun	Sinking Fund	Variable		2,930,000	0	0	2,930,000
011832MZ2		2028	Dec	Sinking Fund	Variable		3,035,000	0	0	3,035,000
011832MZ2		2029	Jun	Sinking Fund	Variable		3,135,000	0	0	3,135,000
011832MZ2		2029	Dec	Sinking Fund	Variable		3,245,000	0	0	3,245,000
011832MZ2		2030	Jun	Sinking Fund	Variable		3,345,000	0	0	3,345,000
011832MZ2		2030	Dec	Sinking Fund	Variable		3,440,000	0	0	3,440,000
011832MZ2		2031	Jun	Sinking Fund	Variable		3,500,000	0	0	3,500,000
011832MZ2		2031	Dec	Sinking Fund	Variable		3,155,000	0	0	3,155,000
011832MZ2		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MZ2		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000
						GP01C Total	**$100,000,000**	**$570,000**	**$0**	**$99,430,000**
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield:		Issue Amount: **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F-1+*
011832MX7		2001	Dec	Sinking Fund	Variable		115,000	115,000	0	0
011832MX7		2002	Jun	Sinking Fund	Variable		240,000	240,000	0	0
011832MX7		2002	Dec	Sinking Fund	Variable		220,000	220,000	0	0
011832MX7		2003	Jun	Sinking Fund	Variable		530,000	0	0	530,000
011832MX7		2003	Dec	Sinking Fund	Variable		550,000	0	0	550,000
011832MX7		2004	Jun	Sinking Fund	Variable		565,000	0	0	565,000
011832MX7		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MX7		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MX7		2005	Dec	Sinking Fund	Variable		635,000	0	0	635,000
011832MX7		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MX7		2006	Dec	Sinking Fund	Variable		675,000	0	0	675,000
011832MX7		2007	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832MX7		2007	Dec	Sinking Fund	Variable		725,000	0	0	725,000
011832MX7		2008	Jun	Sinking Fund	Variable		755,000	0	0	755,000
011832MX7		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MX7		2009	Jun	Sinking Fund	Variable		805,000	0	0	805,000
011832MX7		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MX7		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MX7		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MX7		2011	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MX7		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MX7		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MX7		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MX7		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MX7		2013	Dec	Sinking Fund	Variable		1,100,000	0	0	1,100,000
011832MX7		2014	Jun	Sinking Fund	Variable		1,145,000	0	0	1,145,000
011832MX7		2014	Dec	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MX7		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MX7		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MX7		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MX7		2016	Dec	Sinking Fund	Variable		1,345,000	0	0	1,345,000
011832MX7		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MX7		2017	Dec	Sinking Fund	Variable		1,400,000	0	0	1,400,000
011832MX7		2018	Jun	Sinking Fund	Variable		1,455,000	0	0	1,455,000
011832MX7		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MX7		2019	Jun	Sinking Fund	Variable		1,555,000	0	0	1,555,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**(Taxable)**	**(Corporate)**				*S and P* / *Moodys* / *Fitch*	
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield:		Issue Amount: **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F-1+*
011832MX7		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MX7		2020	Jun	Sinking Fund	Variable		1,675,000	0	0	1,675,000
011832MX7		2020	Dec	Sinking Fund	Variable		1,730,000	0	0	1,730,000
011832MX7		2021	Jun	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MX7		2021	Dec	Sinking Fund	Variable		1,855,000	0	0	1,855,000
011832MX7		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MX7		2022	Dec	Sinking Fund	Variable		1,995,000	0	0	1,995,000
011832MX7		2023	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MX7		2023	Dec	Sinking Fund	Variable		2,140,000	0	0	2,140,000
011832MX7		2024	Jun	Sinking Fund	Variable		2,210,000	0	0	2,210,000
011832MX7		2024	Dec	Sinking Fund	Variable		2,295,000	0	0	2,295,000
011832MX7		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MX7		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MX7		2026	Jun	Sinking Fund	Variable		2,545,000	0	0	2,545,000
011832MX7		2026	Dec	Sinking Fund	Variable		2,640,000	0	0	2,640,000
011832MX7		2027	Jun	Sinking Fund	Variable		2,730,000	0	0	2,730,000
011832MX7		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MX7		2028	Jun	Sinking Fund	Variable		2,935,000	0	0	2,935,000
011832MX7		2028	Dec	Sinking Fund	Variable		3,030,000	0	0	3,030,000
011832MX7		2029	Jun	Sinking Fund	Variable		3,140,000	0	0	3,140,000
011832MX7		2029	Dec	Sinking Fund	Variable		3,240,000	0	0	3,240,000
011832MX7		2030	Jun	Sinking Fund	Variable		3,350,000	0	0	3,350,000
011832MX7		2030	Dec	Sinking Fund	Variable		3,435,000	0	0	3,435,000
011832MX7		2031	Jun	Sinking Fund	Variable		3,505,000	0	0	3,505,000
011832MX7		2031	Dec	Sinking Fund	Variable		3,150,000	0	0	3,150,000
011832MX7		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MX7		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000
						GP01D Total	**$100,000,000**	**$575,000**	**$0**	**$99,425,000**
						Other Bonds (T) Total	**$200,000,000**	**$1,145,000**	**$0**	**$198,855,000**
						(Taxable) Total	**$296,565,000**	**$5,640,000**	**$7,940,000**	**$282,985,000**
						(Corporate) Total	**$4,609,561,227**	**$254,800,000**	**$1,030,345,000**	**$3,324,416,227**
Division of Public Housing Federally Subsidized Debt				**(Tax-Exempt)**	**(Public Housing)**				*S and P* / *Moodys*	*Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield:		Issue Amount: **$666,500**	Dated Date:	*N/A* / *N/A*	*N/A*
N/A	3.000%	2002	Jun	Stated Maturity			529,625	529,625	0	0
N/A	3.000%	2002	Jul	Stated Maturity			2,044	2,044	0	0
N/A	3.000%	2002	Aug	Stated Maturity			2,049	2,049	0	0
N/A	3.000%	2002	Sep	Stated Maturity			2,054	2,054	0	0
N/A	3.000%	2002	Oct	Stated Maturity			2,059	2,059	0	0
N/A	3.000%	2002	Nov	Stated Maturity			2,064	2,064	0	0
N/A	3.000%	2002	Dec	Stated Maturity			2,069	2,069	0	0
N/A	3.000%	2003	Jan	Stated Maturity			2,075	0	0	2,075
N/A	3.000%	2003	Feb	Stated Maturity			2,080	0	0	2,080
N/A	3.000%	2003	Mar	Stated Maturity			2,085	0	0	2,085
N/A	3.000%	2003	Apr	Stated Maturity			2,090	0	0	2,090
N/A	3.000%	2003	May	Stated Maturity			2,095	0	0	2,095
N/A	3.000%	2003	Jun	Stated Maturity			2,101	0	0	2,101
N/A	3.000%	2003	Jul	Stated Maturity			2,106	0	0	2,106
N/A	3.000%	2003	Aug	Stated Maturity			2,111	0	0	2,111
N/A	3.000%	2003	Sep	Stated Maturity			2,116	0	0	2,116
N/A	3.000%	2003	Oct	Stated Maturity			2,122	0	0	2,122
N/A	3.000%	2003	Nov	Stated Maturity			2,127	0	0	2,127
N/A	3.000%	2003	Dec	Stated Maturity			2,132	0	0	2,132
N/A	3.000%	2004	Jan	Stated Maturity			2,138	0	0	2,138
N/A	3.000%	2004	Feb	Stated Maturity			2,143	0	0	2,143

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Division of Public Housing Federally Subsidized Debt				**(Tax-Exempt)**	**(Public Housing)**				*S and P* / *Moodys*	*Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield:		Issue Amount: **$666,500**	Dated Date:	N/A / N/A	N/A
N/A	3.000%	2004	Mar	Stated Maturity			2,148	0	0	2,148
N/A	3.000%	2004	Apr	Stated Maturity			2,154	0	0	2,154
N/A	3.000%	2004	May	Stated Maturity			2,159	0	0	2,159
N/A	3.000%	2004	Jun	Stated Maturity			2,165	0	0	2,165
N/A	3.000%	2004	Jul	Stated Maturity			2,170	0	0	2,170
N/A	3.000%	2004	Aug	Stated Maturity			2,175	0	0	2,175
N/A	3.000%	2004	Sep	Stated Maturity			2,181	0	0	2,181
N/A	3.000%	2004	Oct	Stated Maturity			2,186	0	0	2,186
N/A	3.000%	2004	Nov	Stated Maturity			2,192	0	0	2,192
N/A	3.000%	2004	Dec	Stated Maturity			2,197	0	0	2,197
N/A	3.000%	2005	Jan	Stated Maturity			2,203	0	0	2,203
N/A	3.000%	2005	Feb	Stated Maturity			2,208	0	0	2,208
N/A	3.000%	2005	Mar	Stated Maturity			2,214	0	0	2,214
N/A	3.000%	2005	Apr	Stated Maturity			2,219	0	0	2,219
N/A	3.000%	2005	May	Stated Maturity			2,225	0	0	2,225
N/A	3.000%	2005	Jun	Stated Maturity			2,230	0	0	2,230
N/A	3.000%	2005	Jul	Stated Maturity			2,236	0	0	2,236
N/A	3.000%	2005	Aug	Stated Maturity			2,242	0	0	2,242
N/A	3.000%	2005	Sep	Stated Maturity			2,247	0	0	2,247
N/A	3.000%	2005	Oct	Stated Maturity			2,253	0	0	2,253
N/A	3.000%	2005	Nov	Stated Maturity			2,258	0	0	2,258
N/A	3.000%	2005	Dec	Stated Maturity			2,264	0	0	2,264
N/A	3.000%	2006	Jan	Stated Maturity			2,270	0	0	2,270
N/A	3.000%	2006	Feb	Stated Maturity			2,275	0	0	2,275
N/A	3.000%	2006	Mar	Stated Maturity			2,281	0	0	2,281
N/A	3.000%	2006	Apr	Stated Maturity			2,287	0	0	2,287
N/A	3.000%	2006	May	Stated Maturity			2,293	0	0	2,293
N/A	3.000%	2006	Jun	Stated Maturity			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Stated Maturity			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Stated Maturity			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Stated Maturity			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Stated Maturity			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Stated Maturity			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Stated Maturity			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Stated Maturity			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Stated Maturity			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Stated Maturity			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Stated Maturity			2,356	0	0	2,356
N/A	3.000%	2007	May	Stated Maturity			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Stated Maturity			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Stated Maturity			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Stated Maturity			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$541,965**	**$0**	**$124,535**
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				Fund: **240**	Bond Yield:		Issue Amount: **$494,701**	Dated Date:	N/A / N/A	N/A
N/A	1.000%	2007	Dec	Stated Maturity			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**
						Division of Public Housing Federally Subsidized Debt Total	**$1,161,201**	**$541,965**	**$0**	**$619,236**
						(Tax-Exempt) Total	**$1,161,201**	**$541,965**	**$0**	**$619,236**
						(Public Housing) Total	**$1,161,201**	**$541,965**	**$0**	**$619,236**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Total AHFC Bonds and Notes							**$4,610,722,428**	**$255,341,965**	**$1,030,345,000**	**$3,325,035,463**

Short Term Obligations Outstanding: (As of 12/31/02)	
Domestic Commercial Paper	99,940,000
Reverse Repurchase Agreement	0
Total	**$99,940,000**

Detail of Accreted Interest: (As of 12/31/02)

Mortgage Revenue Bonds, 1996 Series A	3,546,664
Mortgage Revenue Bonds, 1997 Series A2	4,024,437
General Mortgage Revenue Bonds, 1997 Series A	4,268,586
Total Accreted Interest	**11,839,687**
Total All AHFC Bonds and Notes w/ Accreted Interest	**$3,336,875,150**

Detail of Conduit Debt: (As of 12/31/02)

Mortgage Revenue Refunding Bonds Chinook Apts A	2,065,000
Mortgage Revenue Refunding Bonds Coho Park B	2,245,000
Total Conduit Debt	**4,310,000**
Total AHFC Bonds and Notes w/o Conduit Debt and before Accreted Interest	**$3,320,725,463**

PLEASE NOTE:

1. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
2. On2/23/94 AHFC issued GH94A in order to economically defease the two term bonds in the GH92A and redeem them on their earliest optional redemption date of 12/2/02.
3. Although the Official Statement for HD00Aand HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture. The $2,030,000 special redemption for HD00A on 6/3/03 was an unexpended proceeds call.
4. Some AHFC Bond transactions are separated into both tax-exempt and taxable series. E001D and E021B were taxable while E001A, E001B, E001C and E021A were tax-exempt. GP01C and GP01D were taxable while GP01A and GP01B were tax-exempt.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions. For GP01A and GP01B, AHFC pays 4.1427% fixed rate in exchange for 67% of 1-month USD LIBOR. ForE021A, AHFC pays 4.103% - 4.343% fixed rate in exchange for 68% of 1-month USD LIBOR.
6. GP01A and GP01B were issued to partially refund $160,000,000 GP95A while GM02A was issued to partially refund $105,580,000 GM97A and $45,070,000 GM99A.
7. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00 and $126,790,000 on 8/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.
8. AHFC has closed 181 Bond and Note transactions as of 12/31/02. This number of transactions included bonds and notes issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA as well as debt of NTSC.

1 **Collateralized Home Mortgage Bonds, 1990 Series A3**

			Prepayments	CPR	PSA
Series:	E90A3				
Fund:	479	1-Month	600,203	35.97%	599
Remaining Principal Balance:	$15,859,450	3-Months	1,293,612	30.69%	512
Remaining Loans Outstanding:	246	6-Months	1,850,881	23.33%	389
Weighted Average Interest Rate:	6.939%	12-Months	2,736,077	17.66%	294
Weighted Average Seasoning:	111	Life	16,903,855	9.79%	163

2 **Mortgage Revenue Bonds, 1996 Series A**

			Prepayments	CPR	PSA
Series:	E96A1				
Fund:	480	1-Month	1,618,848	25.92%	432
Remaining Principal Balance:	$63,937,648	3-Months	5,989,466	30.14%	502
Remaining Loans Outstanding:	879	6-Months	10,247,617	25.67%	428
Weighted Average Interest Rate:	6.258%	12-Months	15,795,577	19.60%	327
Weighted Average Seasoning:	83	Life	85,135,674	12.23%	204

3 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series:	E97A1				
Fund:	481	1-Month	1,788,578	28.15%	469
Remaining Principal Balance:	$64,032,834	3-Months	4,574,041	24.05%	401
Remaining Loans Outstanding:	738	6-Months	7,908,691	20.65%	344
Weighted Average Interest Rate:	6.151%	12-Months	14,249,911	17.58%	293
Weighted Average Seasoning:	66	Life	40,656,280	9.73%	162

4 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series:	E97A2				
Fund:	481	1-Month	691,757	18.40%	307
Remaining Principal Balance:	$40,469,013	3-Months	1,844,918	16.33%	272
Remaining Loans Outstanding:	482	6-Months	4,186,202	17.83%	297
Weighted Average Interest Rate:	6.525%	12-Months	7,086,946	14.81%	247
Weighted Average Seasoning:	55	Life	21,777,373	9.99%	166

5 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series:	E98A1				
Fund:	482	1-Month	491,886	19.70%	328
Remaining Principal Balance:	$26,659,405	3-Months	1,014,635	13.82%	230
Remaining Loans Outstanding:	275	6-Months	1,810,925	12.27%	204
Weighted Average Interest Rate:	5.559%	12-Months	3,503,526	11.55%	193
Weighted Average Seasoning:	59	Life	9,617,234	7.39%	123

6 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series:	E98A2				
Fund:	482	1-Month	90,602	4.89%	81
Remaining Principal Balance:	$21,640,255	3-Months	775,919	13.04%	217
Remaining Loans Outstanding:	235	6-Months	1,808,796	14.71%	245
Weighted Average Interest Rate:	5.519%	12-Months	3,230,319	12.89%	215
Weighted Average Seasoning:	53	Life	7,960,770	7.53%	125

7 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series:	E99A1				
Fund:	483	1-Month	67,492	8.28%	138
Remaining Principal Balance:	$9,337,071	3-Months	457,505	17.38%	290
Remaining Loans Outstanding:	91	6-Months	889,940	16.59%	277
Weighted Average Interest Rate:	5.541%	12-Months	1,319,091	12.33%	206
Weighted Average Seasoning:	52	Life	2,563,311	7.26%	121

8 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series:	E99A2				
Fund:	483	1-Month	2,178,972	13.73%	229
Remaining Principal Balance:	$175,918,015	3-Months	6,598,801	13.69%	228
Remaining Loans Outstanding:	1,776	6-Months	13,394,758	13.62%	227
Weighted Average Interest Rate:	5.540%	12-Months	21,530,481	10.83%	181
Weighted Average Seasoning:	42	Life	38,441,078	6.12%	126

9 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series:	E001A				
Fund:	484	1-Month	680,607	25.09%	418
Remaining Principal Balance:	$27,928,707	3-Months	2,420,326	27.95%	466
Remaining Loans Outstanding:	761	6-Months	3,766,253	21.87%	364
Weighted Average Interest Rate:	8.221%	12-Months	8,946,870	23.02%	384
Weighted Average Seasoning:	182	Life	19,241,618	19.69%	328

10 **Mortgage Revenue Bonds, 2000 Series B/C/D**

			Prepayments	CPR	PSA
Series:	E001B/C/D				
Fund:	484	1-Month	1,807,032	21.50%	358
Remaining Principal Balance:	$88,679,848	3-Months	4,522,844	18.01%	300
Remaining Loans Outstanding:	897	6-Months	7,683,865	15.24%	254
Weighted Average Interest Rate:	5.938%	12-Months	11,406,543	11.31%	189
Weighted Average Seasoning:	36	Life	15,174,829	6.94%	134

11 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series:	E011A				
Fund:	485	1-Month	243,589	9.93%	166
Remaining Principal Balance:	$27,826,257	3-Months	964,037	12.68%	211
Remaining Loans Outstanding:	330	6-Months	2,048,012	13.16%	219
Weighted Average Interest Rate:	6.330%	12-Months	3,153,705	10.09%	168
Weighted Average Seasoning:	58	Life	3,979,973	10.02%	167

12 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series:	E011B				
Fund:	485	1-Month	960,706	11.35%	236
Remaining Principal Balance:	$95,240,069	3-Months	2,628,948	10.29%	224
Remaining Loans Outstanding:	982	6-Months	4,758,684	9.25%	215
Weighted Average Interest Rate:	5.644%	12-Months	6,257,548	6.11%	165
Weighted Average Seasoning:	24	Life	7,089,499	5.53%	163

13 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series:	E021A				
Fund:	486	1-Month	310,526	2.45%	111
Remaining Principal Balance:	$150,328,117	3-Months	1,349,590	3.82%	179
Remaining Loans Outstanding:	1,460	6-Months	1,648,687	2.44%	124
Weighted Average Interest Rate:	5.903%	12-Months	1,795,660	2.04%	112
Weighted Average Seasoning:	11	Life	1,795,660	2.04%	112

14 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Series:	E021B				
Fund:	486	1-Month	3,623	0.15%	5
Remaining Principal Balance:	$29,367,176	3-Months	43,642	0.59%	23
Remaining Loans Outstanding:	249	6-Months	235,372	1.58%	69
Weighted Average Interest Rate:	6.452%	12-Months	394,000	1.97%	94
Weighted Average Seasoning:	14	Life	394,000	1.97%	94

15 **Veterans Collateralized Bonds, 1991 First**

Series:	C9111
Fund:	750
Remaining Principal Balance:	$2,222,337
Remaining Loans Outstanding:	26
Weighted Average Interest Rate:	7.964%
Weighted Average Seasoning:	135

	Prepayments	CPR	PSA
1-Month	635	0.34%	6
3-Months	164,560	24.25%	404
6-Months	351,009	25.12%	419
12-Months	1,117,887	32.06%	534
Life	28,093,824	23.66%	394

16 **Veterans Collateralized Bonds, 1991 Second**

Series:	C9121
Fund:	751
Remaining Principal Balance:	$5,800,667
Remaining Loans Outstanding:	63
Weighted Average Interest Rate:	7.782%
Weighted Average Seasoning:	128

	Prepayments	CPR	PSA
1-Month	341,496	49.66%	828
3-Months	1,338,036	56.46%	941
6-Months	2,519,213	51.04%	851
12-Months	4,157,497	41.01%	683
Life	42,969,762	19.75%	329

17 **Veterans Collateralized Bonds, 1992 First**

Series:	C9211
Fund:	752
Remaining Principal Balance:	$9,838,015
Remaining Loans Outstanding:	83
Weighted Average Interest Rate:	7.435%
Weighted Average Seasoning:	103

	Prepayments	CPR	PSA
1-Month	343,984	33.79%	563
3-Months	1,009,018	32.23%	537
6-Months	2,179,556	32.96%	549
12-Months	4,364,088	30.40%	507
Life	31,758,904	15.81%	264

18 **Veterans Collateralized Bonds, 1993 First**

Series:	C9311
Fund:	753
Remaining Principal Balance:	$12,971,420
Remaining Loans Outstanding:	205
Weighted Average Interest Rate:	6.826%
Weighted Average Seasoning:	106

	Prepayments	CPR	PSA
1-Month	464,947	34.47%	574
3-Months	1,624,119	37.39%	623
6-Months	2,665,950	30.73%	512
12-Months	4,416,659	24.65%	411
Life	40,522,920	12.70%	212

19 **Veterans Collateralized Bonds, 1994 First**

Series:	C9411
Fund:	754
Remaining Principal Balance:	$64,380,896
Remaining Loans Outstanding:	603
Weighted Average Interest Rate:	6.660%
Weighted Average Seasoning:	76

	Prepayments	CPR	PSA
1-Month	2,438,850	35.99%	600
3-Months	7,047,533	33.86%	564
6-Months	10,862,390	26.62%	444
12-Months	17,427,187	20.97%	349
Life	88,630,298	10.87%	181

20 **Veterans Collateralized Bonds, 1995 First**

Series:	C9511
Fund:	755
Remaining Principal Balance:	$9,650,284
Remaining Loans Outstanding:	88
Weighted Average Interest Rate:	7.064%
Weighted Average Seasoning:	88

	Prepayments	CPR	PSA
1-Month	591,752	51.04%	851
3-Months	2,302,202	56.54%	942
6-Months	3,586,813	45.90%	765
12-Months	3,943,351	28.07%	468
Life	17,554,454	13.25%	221

21 **Veterans Collateralized Bonds, 1997 First**

Series:	C9711
Fund:	756
Remaining Principal Balance:	$57,086,794
Remaining Loans Outstanding:	406
Weighted Average Interest Rate:	6.489%
Weighted Average Seasoning:	65

	Prepayments	CPR	PSA
1-Month	1,510,304	26.90%	448
3-Months	5,145,331	28.95%	483
6-Months	8,107,854	23.06%	384
12-Months	12,214,612	17.28%	288
Life	35,252,566	8.55%	143

22 **Veterans Collateralized Bonds, 1998 First**

			Prepayments	CPR	PSA
Series:	C9811				
Fund:	757	1-Month	585,662	17.25%	288
Remaining Principal Balance:	$36,817,701	3-Months	2,457,746	22.43%	374
Remaining Loans Outstanding:	249	6-Months	4,874,473	21.60%	360
Weighted Average Interest Rate:	6.212%	12-Months	7,989,278	17.39%	290
Weighted Average Seasoning:	54	Life	18,616,493	8.63%	147

23 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series:	C9911				
Fund:	758	1-Month	1,992,428	25.90%	432
Remaining Principal Balance:	$78,759,697	3-Months	5,691,202	24.27%	405
Remaining Loans Outstanding:	493	6-Months	10,026,398	21.23%	354
Weighted Average Interest Rate:	6.371%	12-Months	14,880,326	15.72%	262
Weighted Average Seasoning:	45	Life	27,520,358	8.78%	171

24 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series:	C0011				
Fund:	759	1-Month	1,129,259	20.78%	371
Remaining Principal Balance:	$57,616,413	3-Months	4,329,275	25.03%	464
Remaining Loans Outstanding:	358	6-Months	7,298,449	21.06%	413
Weighted Average Interest Rate:	6.505%	12-Months	9,381,060	13.85%	308
Weighted Average Seasoning:	28	Life	11,702,531	8.27%	267

25 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series:	C0211				
Fund:	760	1-Month	13,575	0.34%	12
Remaining Principal Balance:	$47,838,192	3-Months	942,867	8.24%	309
Remaining Loans Outstanding:	265	6-Months	1,872,657	8.28%	340
Weighted Average Interest Rate:	6.240%	12-Months	2,374,423	7.05%	327
Weighted Average Seasoning:	14	Life	2,374,423	7.05%	327

26 **General Mortgage Revenue Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Series:	GM97A/F/G/M				
Fund:	641	1-Month	8,516,095	28.86%	481
Remaining Principal Balance:	$295,851,461	3-Months	22,050,166	24.93%	416
Remaining Loans Outstanding:	2,583	6-Months	34,475,763	21.34%	356
Weighted Average Interest Rate:	6.444%	12-Months	50,898,551	17.94%	299
Weighted Average Seasoning:	42	Life	326,198,761	15.37%	256

27 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series:	GM99A				
Fund:	647	1-Month	7,223,139	28.89%	481
Remaining Principal Balance:	$250,674,920	3-Months	19,508,234	27.25%	454
Remaining Loans Outstanding:	2,174	6-Months	28,908,653	21.69%	362
Weighted Average Interest Rate:	6.380%	12-Months	42,932,965	16.62%	277
Weighted Average Seasoning:	49	Life	86,091,934	10.97%	183

28 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series:	GM02A				
Fund:	649	1-Month	10,454,330	78.39%	1,866
Remaining Principal Balance:	$76,776,293	3-Months	18,756,096	72.89%	1,778
Remaining Loans Outstanding:	532	6-Months	18,756,096	72.89%	1,778
Weighted Average Interest Rate:	6.216%	12-Months	18,756,096	72.89%	1,778
Weighted Average Seasoning:	21	Life	18,756,096	72.89%	1,778

29 **Governmental Purpose Bonds, 1995 Series A**

			Prepayments	CPR	PSA
Series:	GP95A/F/G/M				
Fund:	645	1-Month	6,088,698	46.02%	767
Remaining Principal Balance:	$115,476,055	3-Months	19,013,817	45.29%	755
Remaining Loans Outstanding:	1,628	6-Months	28,792,646	35.42%	590
Weighted Average Interest Rate:	7.475%	12-Months	47,768,686	28.47%	474
Weighted Average Seasoning:	82	Life	243,837,553	16.71%	278

30 **Governmental Purpose Bonds, 2001 Series A/B**

			Prepayments	CPR	PSA
Series:	GP01A/B				
Fund:	648	1-Month	7,279,621	47.18%	786
Remaining Principal Balance:	$133,233,656	3-Months	18,872,667	41.06%	684
Remaining Loans Outstanding:	2,375	6-Months	30,948,516	33.87%	564
Weighted Average Interest Rate:	7.409%	12-Months	50,451,637	26.90%	448
Weighted Average Seasoning:	101	Life	67,639,335	24.42%	407

31 **Governmental Purpose Bonds, 2001 Series C/D**

			Prepayments	CPR	PSA
Series:	GP01C/D				
Fund:	648	1-Month	4,320,140	25.66%	802
Remaining Principal Balance:	$172,658,436	3-Months	11,733,895	23.01%	767
Remaining Loans Outstanding:	1,144	6-Months	15,792,148	15.93%	576
Weighted Average Interest Rate:	6.719%	12-Months	19,685,558	10.90%	430
Weighted Average Seasoning:	16	Life	21,126,500	8.92%	416

32 **Housing Development Bonds, 1997 Series C**

			Prepayments	CPR	PSA
Series:	HD97C				
Fund:	260	1-Month	1,381,078	13.70%	228
Remaining Principal Balance:	$111,749,820	3-Months	3,440,194	11.39%	190
Remaining Loans Outstanding:	191	6-Months	5,166,239	8.61%	144
Weighted Average Interest Rate:	7.484%	12-Months	8,116,048	6.53%	109
Weighted Average Seasoning:	40	Life	26,783,554	7.54%	165

33 **Housing Development Bonds, 2002 Series C**

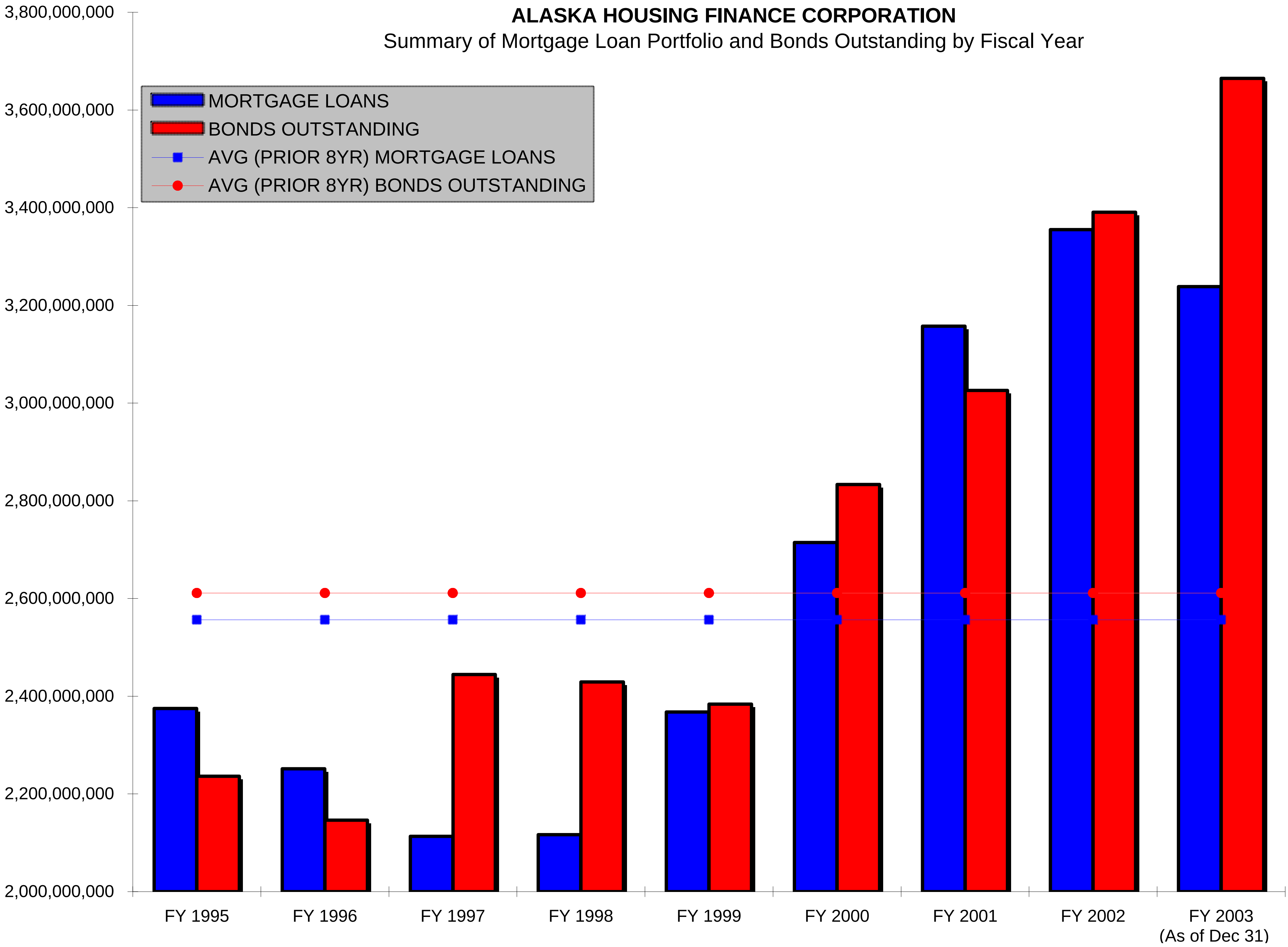
			Prepayments	CPR	PSA
Series:	HD02C				
Fund:	260	1-Month	17,497,620	97.09%	3,236
Remaining Principal Balance:	$51,065,362	3-Months	18,066,959	66.81%	2,179
Remaining Loans Outstanding:	122	6-Months	18,072,966	55.86%	1,862
Weighted Average Interest Rate:	7.398%	12-Months	18,072,966	55.86%	1,862
Weighted Average Seasoning:	15	Life	18,072,966	55.86%	1,862

34 **Rural Housing Division Program**

			Prepayments	CPR	PSA
Series:	RURAL				
Fund:	N/A	1-Month	26,018,281	60.45%	1,007
Remaining Principal Balance:	$323,760,919	3-Months	56,578,515	46.72%	779
Remaining Loans Outstanding:	2,442	6-Months	70,501,415	30.74%	512
Weighted Average Interest Rate:	6.084%	12-Months	92,512,829	20.55%	342
Weighted Average Seasoning:	41	Life	300,656,294	11.08%	185

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.



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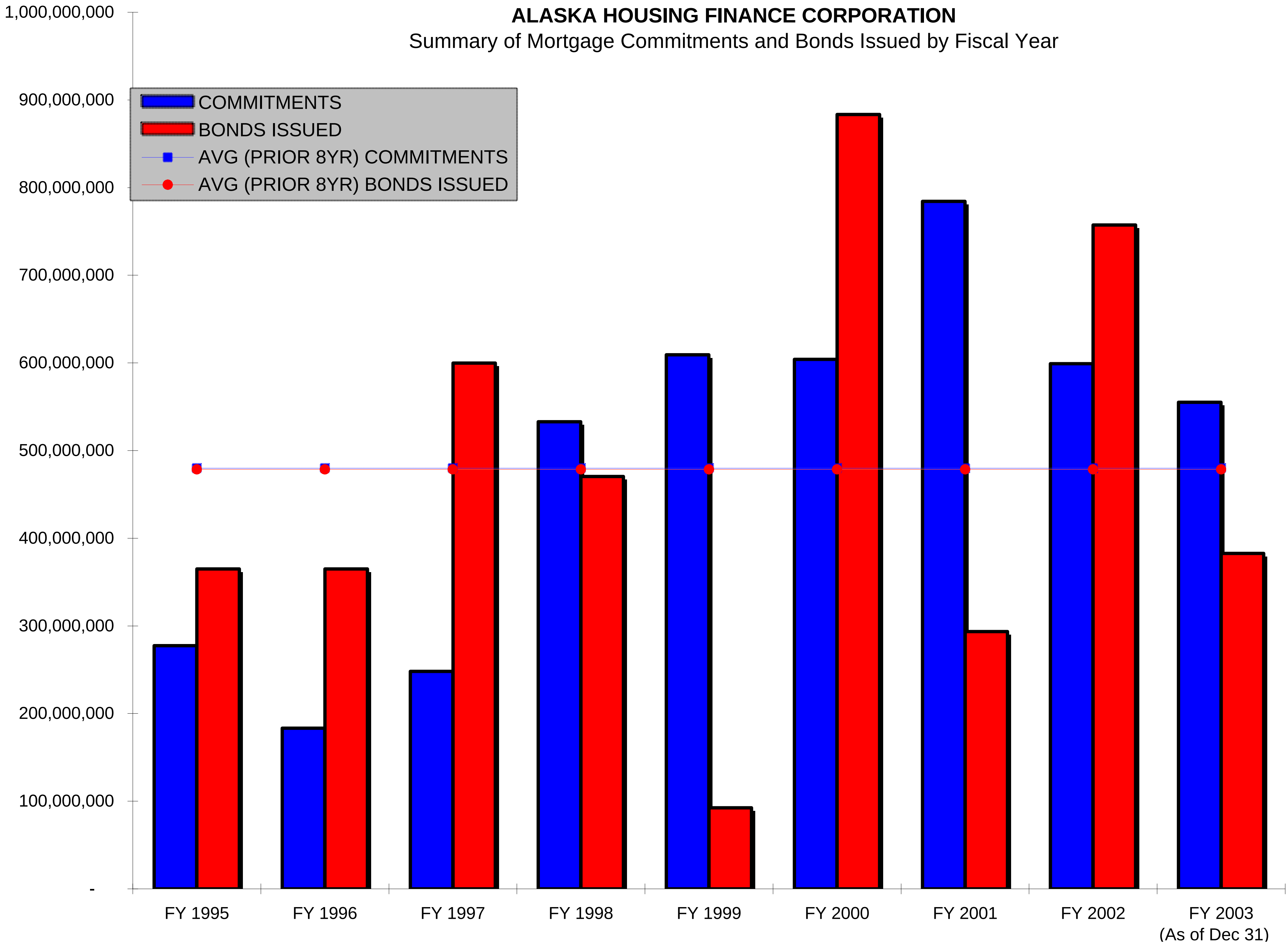

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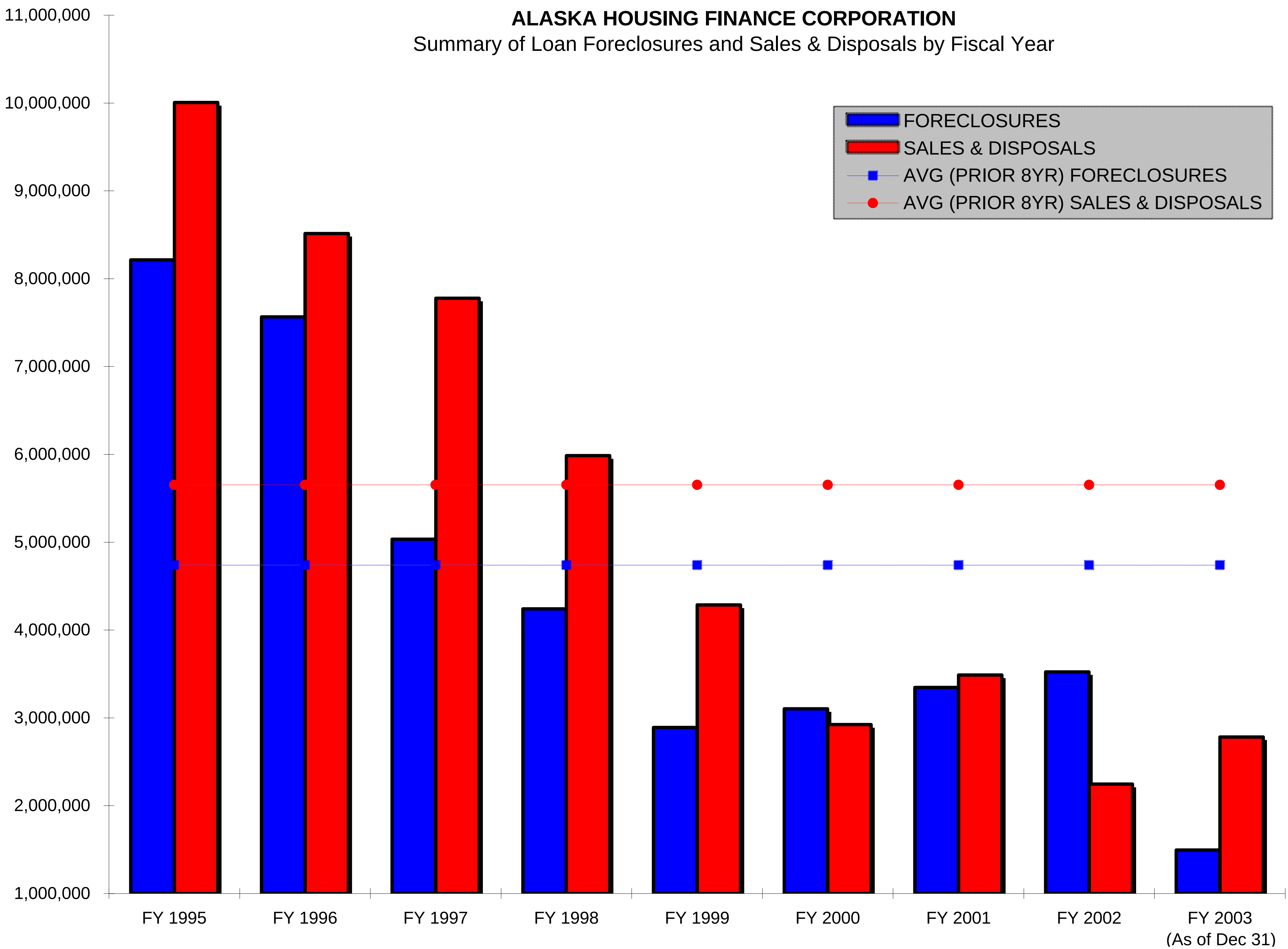

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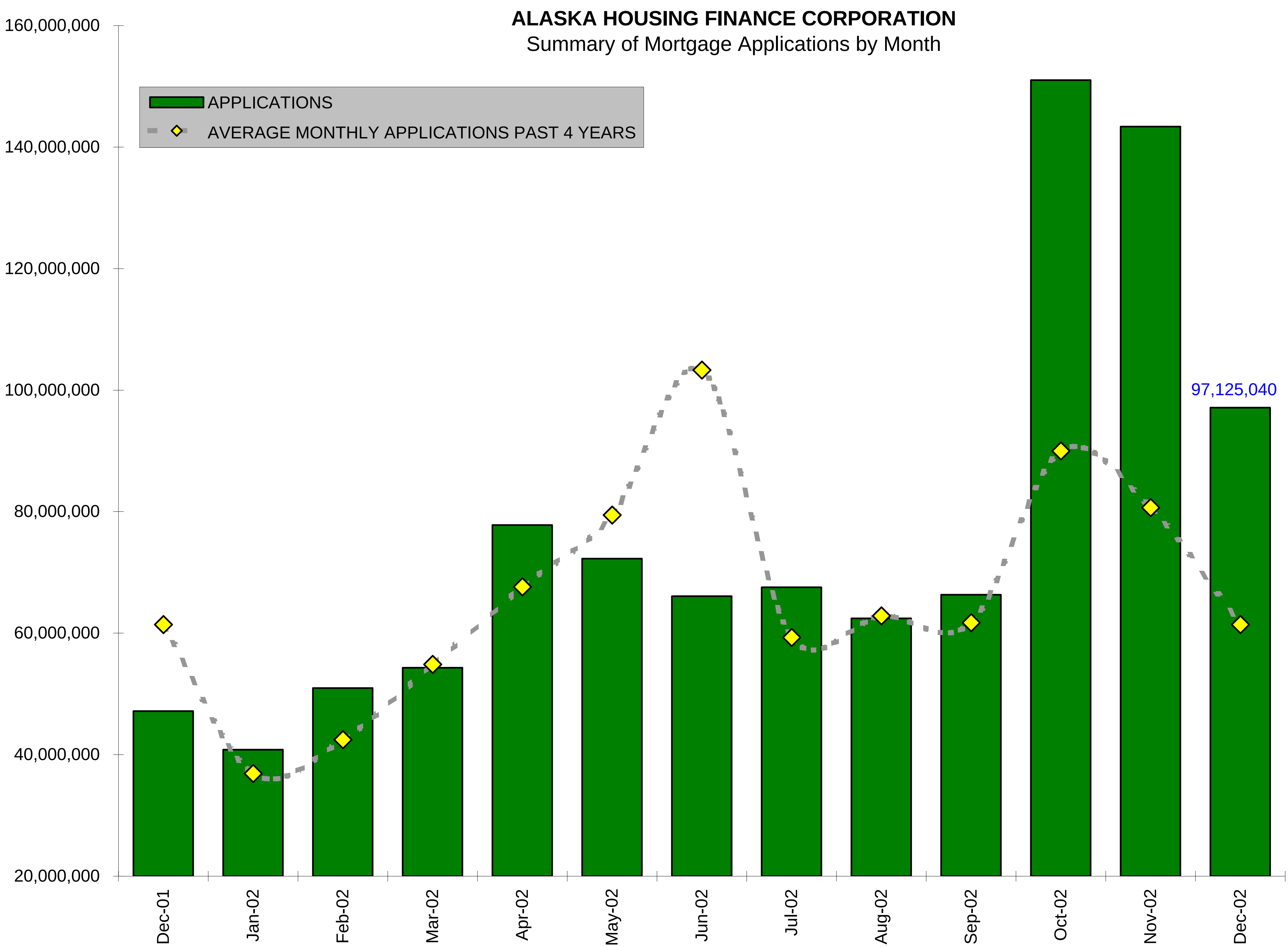

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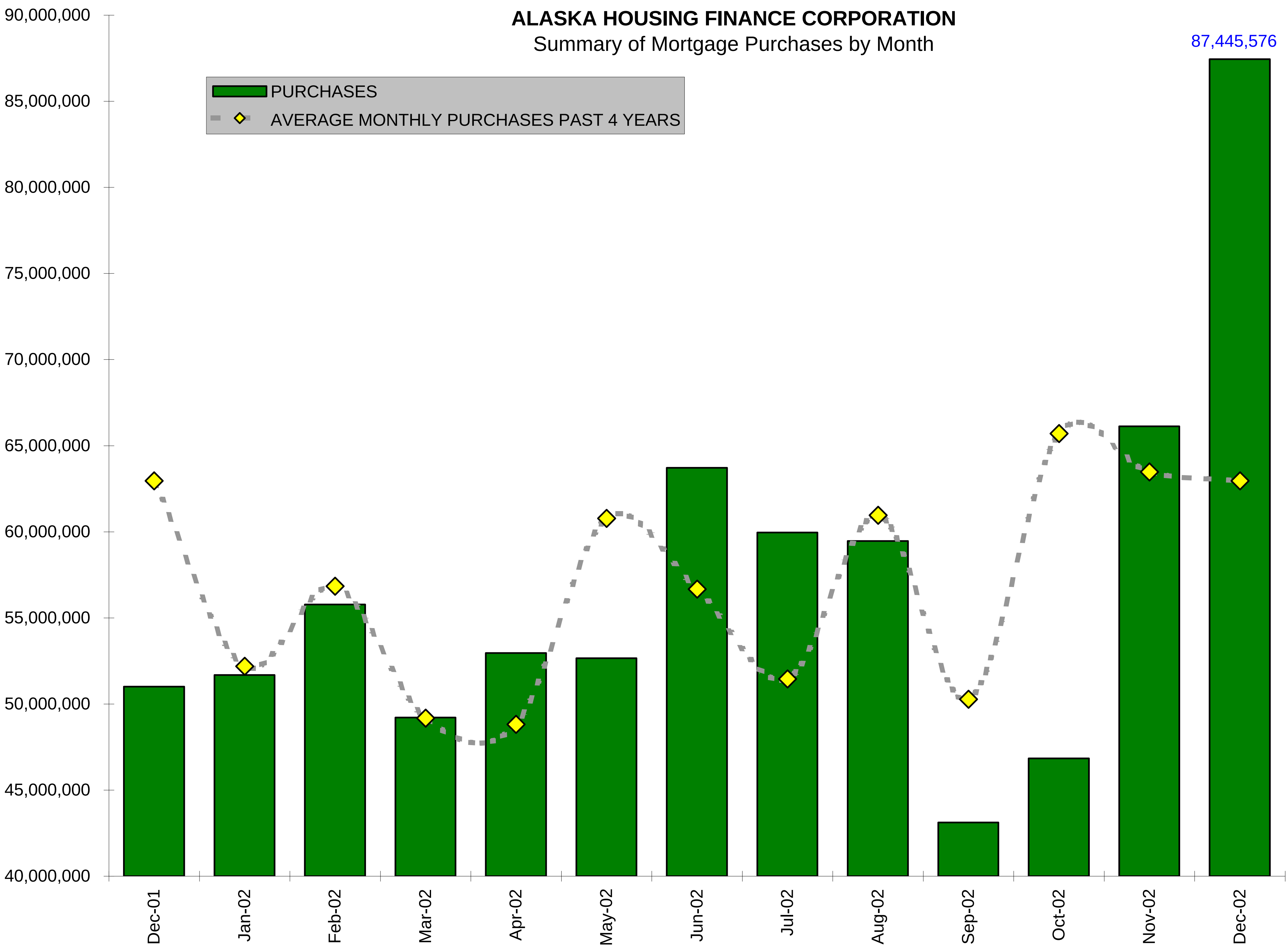

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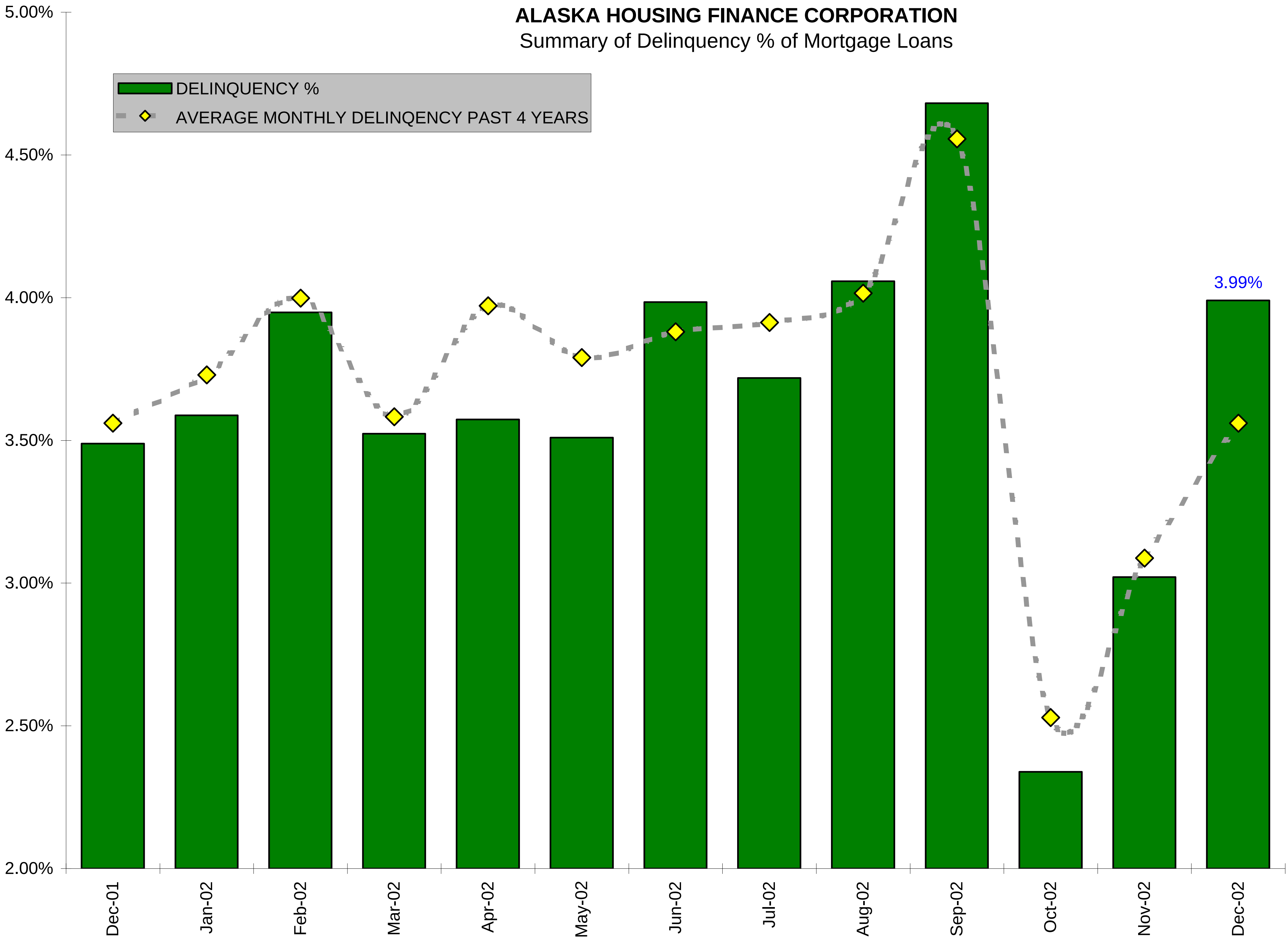

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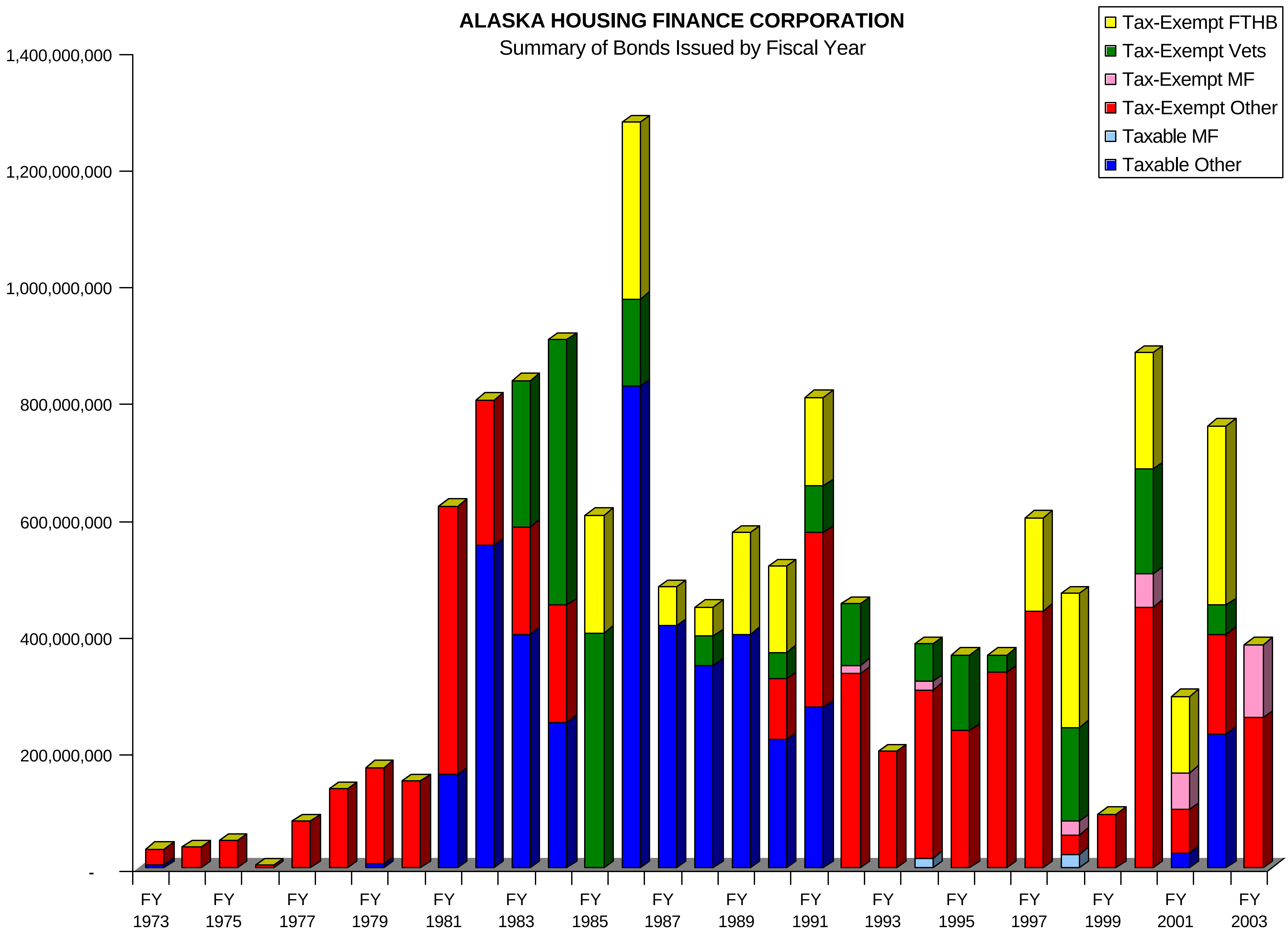

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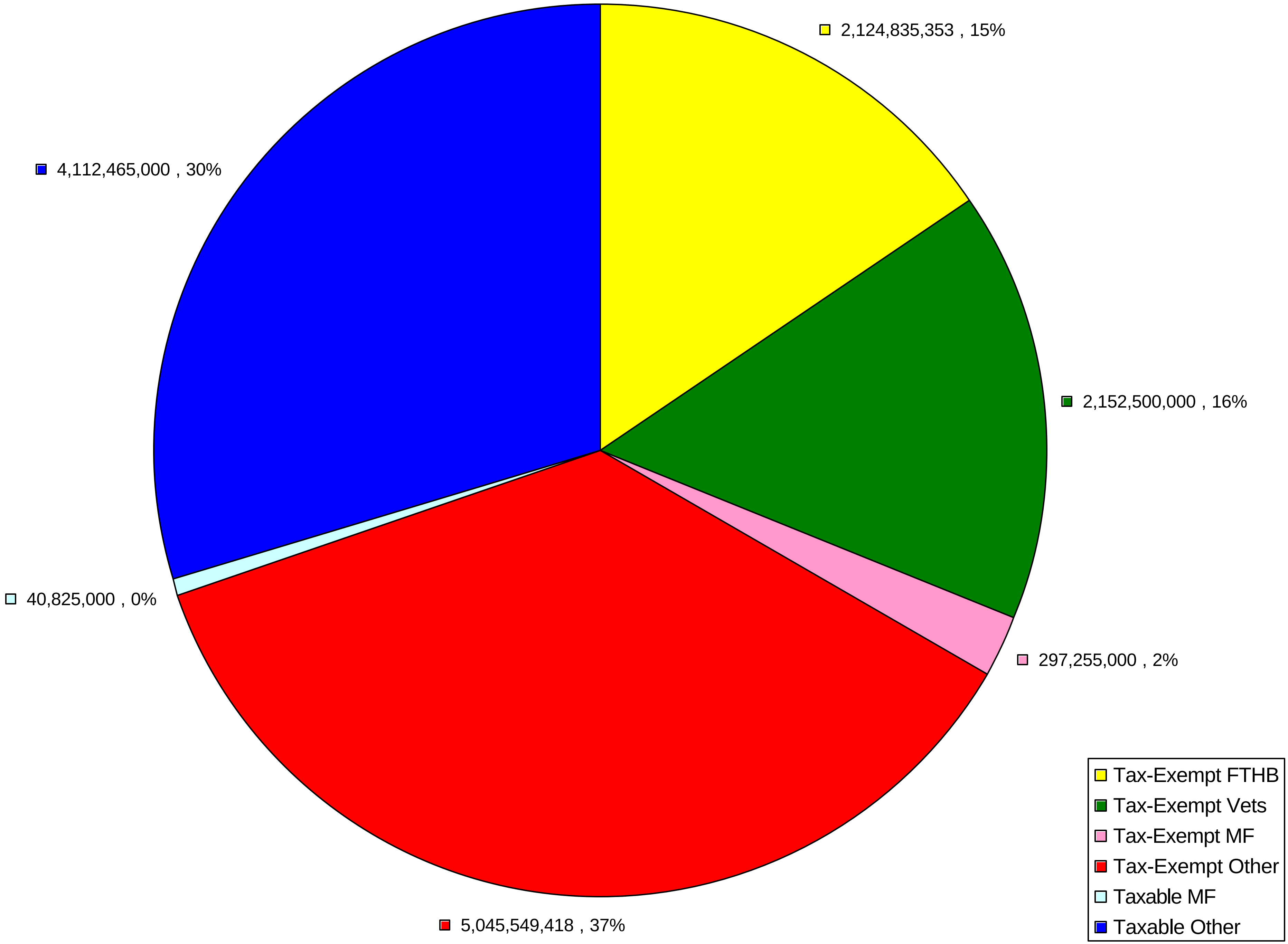
ALASKA HOUSING FINANCE CORPORATION

Summary of Bonds Issued by Type



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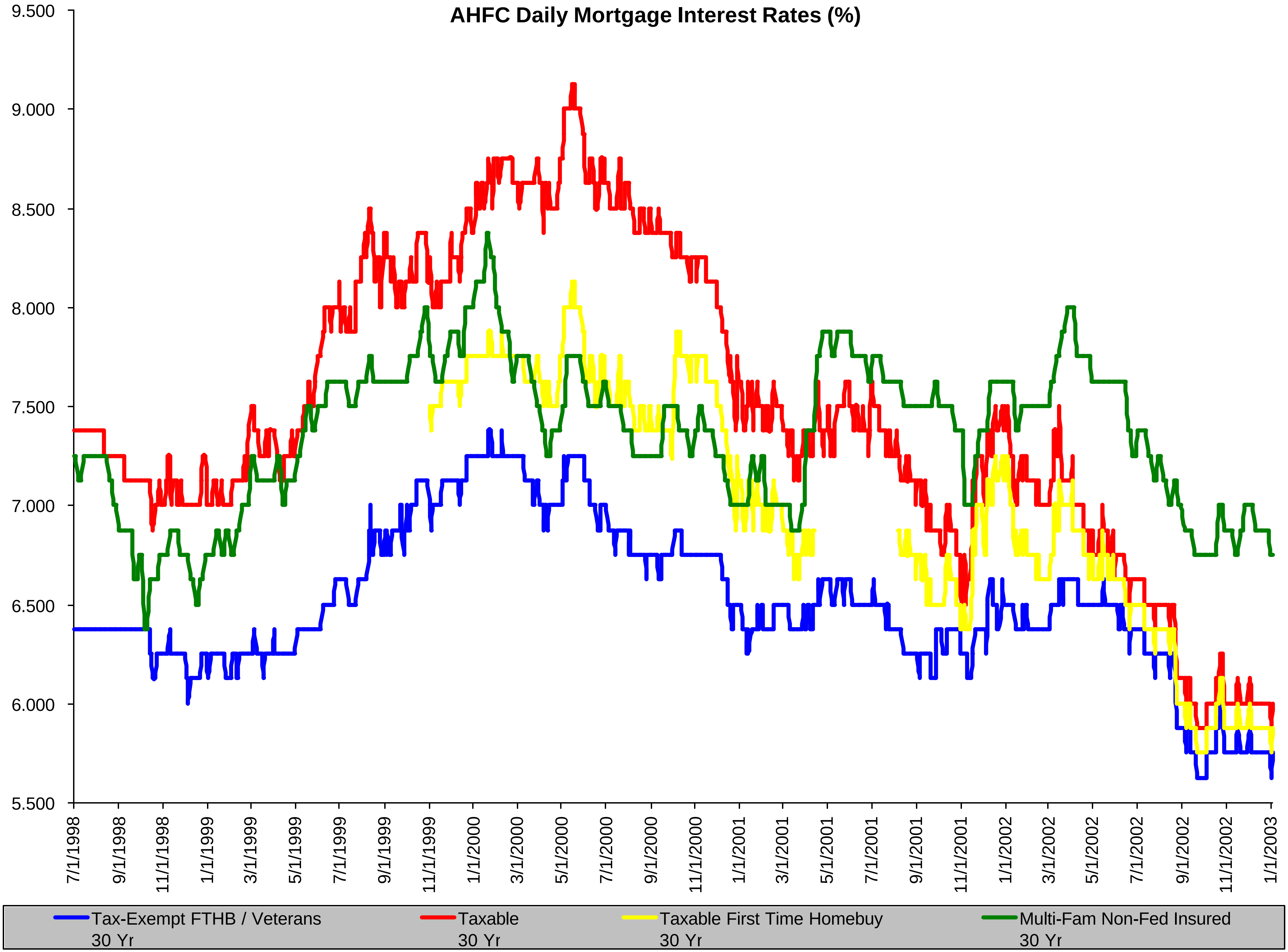

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