Alaska Housing
FINANCE CORPORATION

NOVEMBER 2002

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

"HOUSING FOR ALL ALASKANS"

The Alaska Housing Finance Corporation is a self-supporting, non-stock corporation owned by the State of Alaska.

The Corporation's mission is to develop and implement fiscally responsible policies and innovative programs that meet statewide housing needs. In order to achieve this objective, AHFC purchases home mortgages from private financial lending institutions operating in Alaska. Additionally, in 1991, AHFC began to develop partnerships with statewide housing agencies and non-profit corporations to finance special needs and multi-family low-to-moderate income housing.

AHFC promotes energy efficiency of housing throughout Alaska. AHFC's Low-Income Weatherization Assistance Program has awarded more than $105 million to make over 30,000 homes safer, healthier, and more energy-efficient.

On July 1, 1992, AHFC assumed the responsibilities of the public and rural housing in Alaska. Under federal programs, AHFC currently operates 1,705 public housing units and subsidizes rents for 2,720 families in 14 communities statewide.

Since making its first loan in 1972, AHFC has provided financing for more than 139,000 single-family and multi-family home loans, stimulating the investment of more than $14.0 billion in communities across Alaska. As of November 30, 2002, AHFC holds 29,075 mortgage loans throughout Alaska.

A seven-member Board of Directors oversees the Corporation. The directors include the following:

- the Commissioners of the state departments of Revenue, Health & Social Services, and Community & Regional Affairs
- members with expertise in finance or real estate, residential energy efficient home building or weatherization, senior or low-income housing
- one member who is a rural resident or who has experience with a regional housing authority

The Alaska Housing Finance Corporation's Mission Statement:

"AHFC provides Alaskans access to safe, quality, affordable housing."

ALASKA HOUSING FINANCE CORPORATION

NOVEMBER 2002 COMPARATIVE ACTIVITY SUMMARY

MONTHLY ACTIVITY	Twelve Months Ended			Five Months Ended		
	06/30/01	06/30/02	% Variance	11/30/01	11/30/02	% Variance
Activity Numbers:						
Applications Approved	5,266	4,006	(23.9%)	1,604	3,034	89.2%
Mortgages & Loans Purchased	4,974	4,353	(12.5%)	1,848	1,785	(3.4%)
Loans Foreclosed	32	34	6.3%	9	11	22.2%
Property Sales & Disposals	35	22	(37.1%)	4	22	450.0%
Activity Dollars:						
Applications Approved	$784,433,372	$622,507,602	(20.6%)	$242,883,932	$460,556,407	89.6%
Mortgages & Loans Purchased	$755,213,967	$655,792,876	(13.2%)	$278,754,882	$275,521,025	(1.2%)
Loans Foreclosed	$3,347,348	$3,524,160	5.3%	$775,175	$1,306,742	68.6%
Property Sales & Disposals	$3,487,497	$2,245,334	(35.6%)	$356,438	$2,523,192	607.9%
Bonds Issued:						
Tax-Exempt FTHB	$130,895,000	$307,190,000	134.7%	$137,190,000	-	(100.0%)
Tax-Exempt Veterans	-	$50,000,000	N/A	-	-	N/A
Tax-Exempt Multi-Family	$62,450,000	-	(100.0%)	-	$125,000,000	N/A
Tax-Exempt Other	$74,535,000	$170,170,000	128.3%	$170,170,000	$150,000,000	(11.9%)
Taxable	$25,740,000	$230,000,000	793.6%	$200,000,000	-	(100.0%)
Total Bonds Issued	$293,620,000	$757,360,000	157.9%	$507,360,000	$275,000,000	(45.8%)

TOTAL PORTFOLIO	As Of			As Of		
	06/30/01	06/30/02	% Variance	11/30/01	11/30/02	% Variance
Portfolio Numbers:						
Mortgages & Loans	30,239	30,271	0.1%	30,345	29,075	(4.2%)
Real Estate Owned Inventory	6	14	133.3%	8	4	(50.0%)
Insurance Receivables	34	28	(17.6%)	27	43	59.3%
Total Portfolio Numbers	30,279	30,313	0.1%	30,380	29,122	(4.1%)
Portfolio Dollars:						
Mortgages & Loans	$3,157,467,083	$3,355,193,847	6.3%	$3,255,589,128	$3,291,760,838	1.1%
Real Estate Owned Inventory	$493,735	$1,454,340	194.6%	$707,647	$395,750	(44.1%)
Insurance Receivables	$57,811	$138,394	139.4%	$270	$292,108	108,088.1%
Total Portfolio Dollars	$3,158,018,629	$3,356,786,581	6.3%	$3,256,297,045	$3,292,448,696	1.1%
Delinquent Loans:						
Delinquent Numbers	1,166	1,221	4.7%	921	890	(3.4%)
Delinquent Dollars	$100,457,455	$117,200,003	16.7%	$82,767,164	$82,720,719	(0.1%)
Delinquency % of #	3.86%	4.03%	4.6%	3.04%	3.06%	0.9%
Total Bonds Outstanding	$3,025,772,635	$3,390,672,803	12.1%	$3,360,827,669	$3,664,847,532	9.0%

FINANCIAL STATEMENTS *(Thousands $)*	Annual Audited			Annual Audited		
	06/30/00	06/30/01	% Variance	06/30/01	06/30/02	% Variance
Mortgage & Loan Revenue	180,656	204,084	13.0%	204,084	222,446	9.0%
Investment Income	108,374	111,827	3.2%	111,827	71,226	(36.3%)
Interest Expense	(159,672)	(172,373)	8.0%	(172,373)	(174,582)	1.3%
Grants & Subsidy Expenses	(32,171)	(39,161)	21.7%	(39,161)	(39,520)	0.9%
Provision for Loan Losses	(8,017)	(8,124)	1.3%	(8,124)	(2,690)	(66.9%)
Total Revenue	331,286	376,168	13.5%	376,168	349,230	(7.2%)
Total Expenses	(253,765)	(279,815)	10.3%	(279,815)	(273,570)	(2.2%)
Net Income	81,802	96,353	17.8%	96,353	75,660	(21.5%)
Total Assets	4,807,805	4,981,170	3.6%	4,981,170	5,182,154	4.0%
Total Liabilities	(3,055,450)	(3,207,493)	5.0%	(3,207,493)	(3,416,344)	6.5%
Net Assets	1,752,355	1,773,677	1.2%	1,773,677	1,765,810	(0.4%)

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: LOAN PORTFOLIO SUMMARY

As of: **11/30/2002**

	ALL AHFC PORTFOLIO		MOBILE HOMES II		ALL AHFC LESS MHII	
AHFC PORTFOLIO:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
MORTGAGES AND LOANS	29,075	3,291,760,838	243	2,972,860	28,832	3,288,787,978
REAL ESTATE OWNED	4	395,750	0	0	4	395,750
INSURANCE RECEIVABLES	43	292,108	0	0	43	292,108
TOTAL PORTFOLIO	**29,122**	**3,292,448,695**	**243**	**2,972,860**	**28,879**	**3,289,475,836**
AHFC DELINQUENT:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
30 DAYS PAST DUE	651	59,578,679	13	119,409	638	59,459,270
60 DAYS PAST DUE	129	12,571,318	1	6,413	128	12,564,905
90 DAYS PAST DUE	42	3,829,799	0	0	42	3,829,799
120+ DAYS PAST DUE	68	6,740,923	5	38,465	63	6,702,458
TOTAL DELINQUENT	**890**	**82,720,719**	**19**	**164,287**	**871**	**82,556,432**
PERCENTAGE DELINQUENT	**3.06%**	**2.51%**	**7.82%**	**5.53%**	**3.02%**	**2.51%**

	PRIOR FISCAL YEAR		FISCAL YEAR TO DATE		CURRENT MONTH	
APPLICATIONS AND PURCHASES:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
ALL APPLICATIONS	4,274	669,722,621	3,212	490,737,616	981	143,371,835
ALL COMMITMENTS	3,908	598,764,149	3,034	460,557,203	943	137,754,535
ALL PURCHASES	4,353	655,794,597	1,785	275,521,025	444	66,128,715
FORECLOSURES AND DISPOSALS:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
ALL FORECLOSURES	34	3,524,169	11	1,306,742	0	0
DISPOSALS						
AHFC SALES	5	511,345	7	853,466	1	110,363
FHA CONVEYED	15	1,531,751	12	1,345,761	2	193,719
VA CONVEYED	2	202,238	3	323,965	0	0
OTHER DISPOSALS	0	0	0	0	0	0
TOTAL DISPOSALS	22	2,245,334	22	2,523,192	3	304,082

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **11/30/2002**

	MORTGAGES AND LOANS				DELINQUENCIES			
FUND DESCRIPTION	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
100 CORPORATION	843	105,842,755	2.90%	3.22%	28	2,064,443	3.32%	1.95%
110 RURAL HOUSING ASSISTANCE	2,559	341,700,309	8.80%	10.38%	69	7,169,698	2.70%	2.10%
260 HOUSING DEVELOPMENT BONDS 1991 SERIES A	1	4,804,916	0.00%	0.15%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1992 SERIES A	1	3,184,575	0.00%	0.10%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	22	26,195,832	0.08%	0.80%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	216	148,130,775	0.74%	4.50%	3	1,313,514	1.39%	0.89%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	4	3,852,291	0.01%	0.12%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	3	27,040,803	0.01%	0.82%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	126	73,020,660	0.43%	2.22%	0	0	0.00%	0.00%
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A	268	17,344,477	0.92%	0.53%	7	520,631	2.61%	3.00%
480 MORTGAGE REVENUE BONDS 1996 SERIES A	989	72,707,126	3.40%	2.21%	37	3,059,160	3.74%	4.21%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	1,327	118,163,568	4.56%	3.59%	46	4,130,308	3.47%	3.50%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	569	56,358,440	1.96%	1.71%	25	2,278,993	4.39%	4.04%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	2,021	199,188,960	6.95%	6.05%	80	8,103,460	3.96%	4.07%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	1,764	129,942,364	6.07%	3.95%	62	5,177,469	3.51%	3.98%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	1,358	128,939,327	4.67%	3.92%	56	5,128,456	4.12%	3.98%
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B	1,557	164,080,682	5.36%	4.98%	29	3,107,421	1.86%	1.89%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	2,650	305,284,120	9.11%	9.27%	97	8,877,994	3.66%	2.91%
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	729	69,773,709	2.51%	2.12%	72	6,092,073	9.88%	8.73%
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	1,992	150,118,557	6.85%	4.56%	47	3,687,785	2.36%	2.46%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	2,248	262,222,507	7.73%	7.97%	69	5,817,650	3.07%	2.22%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	3,651	318,607,414	12.56%	9.68%	87	6,691,036	2.38%	2.10%
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	601	87,927,450	2.07%	2.67%	9	1,300,999	1.50%	1.48%
750 VETERANS COLLATERALIZED BONDS 1991 FIRST	26	2,229,162	0.09%	0.07%	3	201,818	11.54%	9.05%
751 VETERANS COLLATERALIZED BONDS 1991 SECOND	65	6,034,023	0.22%	0.18%	2	204,376	3.08%	3.39%
752 VETERANS COLLATERALIZED BONDS 1992 FIRST	99	11,747,632	0.34%	0.36%	2	204,451	2.02%	1.74%
753 VETERANS COLLATERALIZED BONDS 1993 FIRST	218	14,170,579	0.75%	0.43%	1	27,359	0.46%	0.19%
754 VETERANS COLLATERALIZED BONDS 1994 FIRST	845	90,493,463	2.91%	2.75%	18	1,943,050	2.13%	2.15%
755 VETERANS COLLATERALIZED BONDS 1995 FIRST	121	12,866,802	0.42%	0.39%	4	343,633	3.31%	2.67%
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	467	65,394,211	1.61%	1.99%	8	983,016	1.71%	1.50%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	335	47,712,033	1.15%	1.45%	11	1,528,600	3.28%	3.20%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	629	98,487,871	2.16%	2.99%	9	1,310,049	1.43%	1.33%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	462	73,273,786	1.59%	2.23%	6	1,025,585	1.30%	1.40%
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	309	54,919,660	1.06%	1.67%	3	427,692	0.97%	0.78%
AHFC TOTAL	**29,075**	**3,291,760,838**	**100.00%**	**100.00%**	**890**	**82,720,719**	**3.06%**	**2.51%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: PORTFOLIO SUMMARY

As of: **11/30/2002**

ALASKA HOUSING FINANCE CORPORATION TOTAL

			Within Fund		All AHFC	
TOTAL PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	29,075	3,291,760,838	99.84%	99.98%	99.84%	99.98%
REAL ESTATE OWNED	4	395,750	0.01%	0.01%	0.01%	0.01%
INSURANCE RECEIVABLES	43	292,108	0.15%	0.01%	0.15%	0.01%
TOTAL PORTFOLIO	**29,122**	**3,292,448,695**	**100.00%**	**100.00%**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	651	59,578,679	2.24%	1.81%	2.24%	1.81%
60 DAYS PAST DUE	129	12,571,318	0.44%	0.38%	0.44%	0.38%
90 DAYS PAST DUE	42	3,829,799	0.14%	0.12%	0.14%	0.12%
120+ DAYS PAST DUE	68	6,740,923	0.23%	0.20%	0.23%	0.20%
TOTAL DELINQUENT	**890**	**82,720,719**	**3.06%**	**2.51%**	**3.06%**	**2.51%**

AHFC DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	28,530	2,986,705,317	97.97%	90.71%	97.97%	90.71%
MULTI-FAMILY	349	302,770,540	1.20%	9.20%	1.20%	9.20%
MOBILE HOME II	243	2,972,854	0.83%	0.09%	0.83%	0.09%
GEOGRAPHIC REGION:						
ANCHORAGE	12,238	1,394,003,842	42.02%	42.34%	42.02%	42.34%
FAIRBANKS/NORTH POLE	3,378	356,607,231	11.60%	10.83%	11.60%	10.83%
WASILLA/PALMER	3,135	327,783,320	10.77%	9.96%	10.77%	9.96%
JUNEAU/KETCHIKAN	1,855	234,035,075	6.37%	7.11%	6.37%	7.11%
EAGLE RIVER/CHUGIAK	1,792	231,607,419	6.15%	7.03%	6.15%	7.03%
KENAI/SOLDOTNA	1,451	144,819,820	4.98%	4.40%	4.98%	4.40%
KODIAK	899	119,489,776	3.09%	3.63%	3.09%	3.63%
OTHER GEOGRAPHIC REGION	4,374	484,102,228	15.02%	14.70%	15.02%	14.70%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	8,930	954,904,130	30.66%	29.00%	30.66%	29.00%
FEDERALLY INSURED - VA	5,203	623,973,601	17.87%	18.95%	17.87%	18.95%
FEDERALLY INSURED - FMH	1,003	107,947,736	3.44%	3.28%	3.44%	3.28%
PRIMARY MORTGAGE INSURANCE	2,955	336,718,941	10.15%	10.23%	10.15%	10.23%
UNINSURED	11,043	1,268,904,423	37.92%	38.54%	37.92%	38.54%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	261	9,845,600	0.90%	0.30%	0.90%	0.30%
GINNIE MAE (GNMA)	744	42,434,537	2.55%	1.29%	2.55%	1.29%
FREDDIE MAC (FHLMC)	131	4,856,312	0.45%	0.15%	0.45%	0.15%
NON-SECURITIZED	27,986	3,235,312,249	96.10%	98.26%	96.10%	98.26%
SELLER SERVICER:						
WELLS FARGO	14,666	1,692,475,965	50.36%	51.40%	50.36%	51.40%
ALASKA USA	6,758	693,759,641	23.21%	21.07%	23.21%	21.07%
FIRST NATIONAL BANK OF AK	5,049	568,792,584	17.34%	17.28%	17.34%	17.28%
OTHER SELLER SERVICER	2,649	337,420,521	9.10%	10.25%	9.10%	10.25%
POOL INSURANCE:						
MGIC	477	30,930,402	1.64%	0.94%	1.64%	0.94%
OTHER POOL (INCLUDES FHA)	9,229	966,877,823	31.69%	29.37%	31.69%	29.37%
NO POOL INSURANCE	19,416	2,294,640,486	66.67%	69.69%	66.67%	69.69%

($) AT RISK LOAN BALANCE	2,002,057,165	60.81%
($) NOT AT RISK LOAN BALANCE	1,290,391,530	39.19%
($) EXISTING CONSTRUCTION	2,316,565,223	70.36%
($) NEW CONSTRUCTION	975,883,472	29.64%
($) FIRST TIME HOMEBUYER - YES	1,814,094,170	55.10%
($) FIRST TIME HOMEBUYER - NO	1,478,354,525	44.90%

WEIGHTED AVERAGE INTEREST RATE	6.506%
AVERAGE NOTE BEGINNING DATE	5/10/1997
AVERAGE NOTE REMAINING LIFE	22.71
AVERAGE OUTSTANDING BALANCE	113,216
AVERAGE MONTHLY P AND I	834

100 **CORPORATION**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	843	105,842,755	99.88%	100.00%	2.89%	3.21%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.12%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**844**	**105,842,765**	**100.00%**	**100.00%**	**2.90%**	**3.21%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	22	1,694,576	2.61%	1.60%	0.08%	0.05%
60 DAYS PAST DUE	5	369,667	0.59%	0.35%	0.02%	0.01%
90 DAYS PAST DUE	1	200	0.12%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**28**	**2,064,443**	**3.32%**	**1.95%**	**0.10%**	**0.06%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	826	89,604,080	97.87%	84.66%	2.84%	2.72%
MULTI-FAMILY	6	15,910,699	0.71%	15.03%	0.02%	0.48%
MOBILE HOME II	12	327,986	1.42%	0.31%	0.04%	0.01%
GEOGRAPHIC REGION:						
ANCHORAGE	351	52,952,852	41.59%	50.03%	1.21%	1.61%
FAIRBANKS/NORTH POLE	117	11,865,261	13.86%	11.21%	0.40%	0.36%
WASILLA/PALMER	96	10,138,900	11.37%	9.58%	0.33%	0.31%
JUNEAU/KETCHIKAN	50	5,219,760	5.92%	4.93%	0.17%	0.16%
EAGLE RIVER/CHUGIAK	61	8,287,055	7.23%	7.83%	0.21%	0.25%
KENAI/SOLDOTNA	35	3,162,244	4.15%	2.99%	0.12%	0.10%
KODIAK	33	3,565,044	3.91%	3.37%	0.11%	0.11%
OTHER GEOGRAPHIC REGION	101	10,651,649	11.97%	10.06%	0.35%	0.32%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	290	27,605,326	34.36%	26.08%	1.00%	0.84%
FEDERALLY INSURED - VA	163	20,480,008	19.31%	19.35%	0.56%	0.62%
FEDERALLY INSURED - FMH	9	1,078,189	1.07%	1.02%	0.03%	0.03%
PRIMARY MORTGAGE INSURANCE	107	12,748,177	12.68%	12.04%	0.37%	0.39%
UNINSURED	275	43,931,065	32.58%	41.51%	0.94%	1.33%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	13	528,370	1.54%	0.50%	0.04%	0.02%
GINNIE MAE (GNMA)	189	11,277,858	22.39%	10.66%	0.65%	0.34%
FREDDIE MAC (FHLMC)	4	361,679	0.47%	0.34%	0.01%	0.01%
NON-SECURITIZED	638	93,674,857	75.59%	88.50%	2.19%	2.85%
SELLER SERVICER:						
WELLS FARGO	295	43,883,081	34.95%	41.46%	1.01%	1.33%
ALASKA USA	241	27,404,622	28.55%	25.89%	0.83%	0.83%
FIRST NATIONAL BANK OF AK	182	21,802,205	21.56%	20.60%	0.62%	0.66%
OTHER SELLER SERVICER	126	12,752,857	14.93%	12.05%	0.43%	0.39%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	307	28,495,375	36.37%	26.92%	1.05%	0.87%
NO POOL INSURANCE	537	77,347,390	63.63%	73.08%	1.84%	2.35%

($) AT RISK LOAN BALANCE	69,424,774	65.59%
($) NOT AT RISK LOAN BALANCE	36,417,990	34.41%
($) EXISTING CONSTRUCTION	95,168,620	89.92%
($) NEW CONSTRUCTION	10,674,145	10.08%
($) FIRST TIME HOMEBUYER - YES	47,071,968	44.47%
($) FIRST TIME HOMEBUYER - NO	58,770,797	55.53%

WEIGHTED AVERAGE INTEREST RATE	6.492%
AVERAGE NOTE BEGINNING DATE	1/31/1999
AVERAGE NOTE REMAINING LIFE	23.47
AVERAGE OUTSTANDING BALANCE	125,555
AVERAGE MONTHLY P AND I	884

110 RURAL HOUSING ASSISTANCE

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,559	341,700,309	99.73%	99.98%	8.79%	10.38%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	7	52,748	0.27%	0.02%	0.02%	0.00%
TOTAL PORTFOLIO	**2,566**	**341,753,057**	**100.00%**	**100.00%**	**8.81%**	**10.38%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	45	4,756,250	1.76%	1.39%	0.15%	0.14%
60 DAYS PAST DUE	9	877,250	0.35%	0.26%	0.03%	0.03%
90 DAYS PAST DUE	4	484,782	0.16%	0.14%	0.01%	0.01%
120+ DAYS PAST DUE	11	1,051,416	0.43%	0.31%	0.04%	0.03%
TOTAL DELINQUENT	**69**	**7,169,698**	**2.70%**	**2.10%**	**0.24%**	**0.22%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	2,564	340,722,081	99.92%	99.70%	8.80%	10.35%
MULTI-FAMILY	2	1,030,973	0.08%	0.30%	0.01%	0.03%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	0	0	0.00%	0.00%	0.00%	0.00%
FAIRBANKS/NORTH POLE	1	36,580	0.04%	0.01%	0.00%	0.00%
WASILLA/PALMER	1	113,133	0.04%	0.03%	0.00%	0.00%
JUNEAU/KETCHIKAN	254	42,849,250	9.90%	12.54%	0.87%	1.30%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	337	47,056,225	13.13%	13.77%	1.16%	1.43%
KODIAK	354	54,824,660	13.80%	16.04%	1.22%	1.67%
OTHER GEOGRAPHIC REGION	1,619	196,873,206	63.09%	57.61%	5.56%	5.98%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	381	49,408,411	14.85%	14.46%	1.31%	1.50%
FEDERALLY INSURED - VA	161	24,301,653	6.27%	7.11%	0.55%	0.74%
FEDERALLY INSURED - FMH	92	11,610,160	3.59%	3.40%	0.32%	0.35%
PRIMARY MORTGAGE INSURANCE	156	24,873,686	6.08%	7.28%	0.54%	0.76%
UNINSURED	1,777	231,559,154	69.25%	67.76%	6.10%	7.03%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	2,566	341,753,057	100.00%	100.00%	8.81%	10.38%
SELLER SERVICER:						
WELLS FARGO	1,369	182,258,185	53.35%	53.33%	4.70%	5.54%
ALASKA USA	384	51,836,627	14.96%	15.17%	1.32%	1.57%
FIRST NATIONAL BANK OF AK	413	53,612,130	16.10%	15.69%	1.42%	1.63%
OTHER SELLER SERVICER	400	54,046,112	15.59%	15.81%	1.37%	1.64%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	381	49,408,411	14.85%	14.46%	1.31%	1.50%
NO POOL INSURANCE	2,185	292,344,643	85.15%	85.54%	7.50%	8.88%

($) AT RISK LOAN BALANCE	270,740,373	79.22%
($) NOT AT RISK LOAN BALANCE	71,012,685	20.78%
($) EXISTING CONSTRUCTION	235,649,783	68.95%
($) NEW CONSTRUCTION	106,103,274	31.05%
($) FIRST TIME HOMEBUYER - YES	105,897,723	30.99%
($) FIRST TIME HOMEBUYER - NO	235,855,334	69.01%

WEIGHTED AVERAGE INTEREST RATE	6.191%
AVERAGE NOTE BEGINNING DATE	6/6/1998
AVERAGE NOTE REMAINING LIFE	24.46
AVERAGE OUTSTANDING BALANCE	133,529
AVERAGE MONTHLY P AND I	915

260 HOUSING DEVELOPMENT BONDS 1991 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1	4,804,916	100.00%	100.00%	0.00%	0.15%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1**	**4,804,916**	**100.00%**	**100.00%**	**0.00%**	**0.15%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MULTI-FAMILY	1	4,804,916	100.00%	100.00%	0.00%	0.15%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1	4,804,916	100.00%	100.00%	0.00%	0.15%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	1	4,804,916	100.00%	100.00%	0.00%	0.15%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1	4,804,916	100.00%	100.00%	0.00%	0.15%
SELLER SERVICER:						
WELLS FARGO	1	4,804,916	100.00%	100.00%	0.00%	0.15%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	1	4,804,916	100.00%	100.00%	0.00%	0.15%

($) AT RISK LOAN BALANCE	4,804,916	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	4,804,916	100.00%
($) NEW CONSTRUCTION	0	0.00%
($) FIRST TIME HOMEBUYER - YES	0	
($) FIRST TIME HOMEBUYER - NO	4,804,916	100.00%

WEIGHTED AVERAGE INTEREST RATE	7.385%
AVERAGE NOTE BEGINNING DATE	12/6/1991
AVERAGE NOTE REMAINING LIFE	19.18
AVERAGE OUTSTANDING BALANCE	4,804,916
AVERAGE MONTHLY P AND I	39,107

260 HOUSING DEVELOPMENT BONDS 1992 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1	3,184,575	100.00%	100.00%	0.00%	0.10%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1**	**3,184,575**	**100.00%**	**100.00%**	**0.00%**	**0.10%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MULTI-FAMILY	1	3,184,575	100.00%	100.00%	0.00%	0.10%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1	3,184,575	100.00%	100.00%	0.00%	0.10%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	1	3,184,575	100.00%	100.00%	0.00%	0.10%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1	3,184,575	100.00%	100.00%	0.00%	0.10%
SELLER SERVICER:						
WELLS FARGO	1	3,184,575	100.00%	100.00%	0.00%	0.10%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	1	3,184,575	100.00%	100.00%	0.00%	0.10%

($) AT RISK LOAN BALANCE	3,184,575	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	0	0.00%
($) NEW CONSTRUCTION	3,184,575	100.00%
($) FIRST TIME HOMEBUYER - YES	3,184,575	100.00%
($) FIRST TIME HOMEBUYER - NO	0	0.00%

WEIGHTED AVERAGE INTEREST RATE	7.500%
AVERAGE NOTE BEGINNING DATE	3/10/1992
AVERAGE NOTE REMAINING LIFE	14.43
AVERAGE OUTSTANDING BALANCE	3,184,575
AVERAGE MONTHLY P AND I	30,171

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	22	26,195,832	100.00%	100.00%	0.08%	0.80%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**22**	**26,195,832**	**100.00%**	**100.00%**	**0.08%**	**0.80%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1	152,990	4.55%	0.58%	0.00%	0.00%
MULTI-FAMILY	21	26,042,842	95.45%	99.42%	0.07%	0.79%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	16	19,458,612	72.73%	74.28%	0.05%	0.59%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	3	5,020,712	13.64%	19.17%	0.01%	0.15%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	3	1,716,508	13.64%	6.55%	0.01%	0.05%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	22	26,195,832	100.00%	100.00%	0.08%	0.80%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	22	26,195,832	100.00%	100.00%	0.08%	0.80%
SELLER SERVICER:						
WELLS FARGO	16	22,189,970	72.73%	84.71%	0.05%	0.67%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	6	4,005,862	27.27%	15.29%	0.02%	0.12%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	22	26,195,832	100.00%	100.00%	0.08%	0.80%

($) AT RISK LOAN BALANCE	26,195,832	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	13,622,899	52.00%
($) NEW CONSTRUCTION	12,572,933	48.00%
($) FIRST TIME HOMEBUYER - YES	18,598,659	71.00%
($) FIRST TIME HOMEBUYER - NO	7,597,173	29.00%

WEIGHTED AVERAGE INTEREST RATE	6.950%
AVERAGE NOTE BEGINNING DATE	12/5/1996
AVERAGE NOTE REMAINING LIFE	22.08
AVERAGE OUTSTANDING BALANCE	1,190,720
AVERAGE MONTHLY P AND I	8,952

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	216	148,130,775	100.00%	100.00%	0.74%	4.50%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**216**	**148,130,775**	**100.00%**	**100.00%**	**0.74%**	**4.50%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	3	1,313,514	1.39%	0.89%	0.01%	0.04%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**3**	**1,313,514**	**1.39%**	**0.89%**	**0.01%**	**0.04%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	25	4,556,377	11.57%	3.08%	0.09%	0.14%
MULTI-FAMILY	191	143,574,394	88.43%	96.92%	0.66%	4.36%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	113	85,741,545	52.31%	57.88%	0.39%	2.60%
FAIRBANKS/NORTH POLE	25	26,565,443	11.57%	17.93%	0.09%	0.81%
WASILLA/PALMER	22	8,123,479	10.19%	5.48%	0.08%	0.25%
JUNEAU/KETCHIKAN	12	6,560,484	5.56%	4.43%	0.04%	0.20%
EAGLE RIVER/CHUGIAK	14	5,525,276	6.48%	3.73%	0.05%	0.17%
KENAI/SOLDOTNA	3	1,266,552	1.39%	0.86%	0.01%	0.04%
KODIAK	1	1,106,747	0.46%	0.75%	0.00%	0.03%
OTHER GEOGRAPHIC REGION	26	13,241,245	12.04%	8.94%	0.09%	0.40%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	2	274,590	0.93%	0.19%	0.01%	0.01%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	214	147,856,181	99.07%	99.81%	0.73%	4.49%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	216	148,130,775	100.00%	100.00%	0.74%	4.50%
SELLER SERVICER:						
WELLS FARGO	135	84,406,476	62.50%	56.98%	0.46%	2.56%
ALASKA USA	6	3,511,741	2.78%	2.37%	0.02%	0.11%
FIRST NATIONAL BANK OF AK	34	30,821,299	15.74%	20.81%	0.12%	0.94%
OTHER SELLER SERVICER	41	29,391,255	18.98%	19.84%	0.14%	0.89%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	2	274,590	0.93%	0.19%	0.01%	0.01%
NO POOL INSURANCE	214	147,856,181	99.07%	99.81%	0.73%	4.49%

($) AT RISK LOAN BALANCE	147,860,184	99.82%
($) NOT AT RISK LOAN BALANCE	270,590	0.18%
($) EXISTING CONSTRUCTION	84,396,251	56.97%
($) NEW CONSTRUCTION	63,734,524	43.03%
($) FIRST TIME HOMEBUYER - YES	46,372,471	31.31%
($) FIRST TIME HOMEBUYER - NO	101,758,304	68.69%

WEIGHTED AVERAGE INTEREST RATE	7.367%
AVERAGE NOTE BEGINNING DATE	6/21/1999
AVERAGE NOTE REMAINING LIFE	25.40
AVERAGE OUTSTANDING BALANCE	685,791
AVERAGE MONTHLY P AND I	5,013

260 **HOUSING DEVELOPMENT BONDS 1999 SERIES A-C**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	4	3,852,291	100.00%	100.00%	0.01%	0.12%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**4**	**3,852,291**	**100.00%**	**100.00%**	**0.01%**	**0.12%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1	70,511	25.00%	1.83%	0.00%	0.00%
MULTI-FAMILY	3	3,781,779	75.00%	98.17%	0.01%	0.11%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	2	3,445,526	50.00%	89.44%	0.01%	0.10%
FAIRBANKS/NORTH POLE	1	70,511	25.00%	1.83%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	1	336,253	25.00%	8.73%	0.00%	0.01%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	4	3,852,290	100.00%	100.00%	0.01%	0.12%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	4	3,852,291	100.00%	100.00%	0.01%	0.12%
SELLER SERVICER:						
WELLS FARGO	4	3,852,290	100.00%	100.00%	0.01%	0.12%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	4	3,852,290	100.00%	100.00%	0.01%	0.12%

($) AT RISK LOAN BALANCE	3,852,291	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	719,411	18.67%
($) NEW CONSTRUCTION	3,132,880	81.33%
($) FIRST TIME HOMEBUYER - YES	789,921	20.51%
($) FIRST TIME HOMEBUYER - NO	3,062,370	79.49%

WEIGHTED AVERAGE INTEREST RATE	6.151%
AVERAGE NOTE BEGINNING DATE	5/19/1999
AVERAGE NOTE REMAINING LIFE	26.60
AVERAGE OUTSTANDING BALANCE	963,073
AVERAGE MONTHLY P AND I	6,141

260 **HOUSING DEVELOPMENT BONDS 2000 SERIES A, B**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	3	27,040,803	100.00%	100.00%	0.01%	0.82%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**3**	**27,040,803**	**100.00%**	**100.00%**	**0.01%**	**0.82%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MULTI-FAMILY	3	27,040,803	100.00%	100.00%	0.01%	0.82%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	3	27,040,803	100.00%	100.00%	0.01%	0.82%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	3	27,040,803	100.00%	100.00%	0.01%	0.82%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3	27,040,803	100.00%	100.00%	0.01%	0.82%
SELLER SERVICER:						
WELLS FARGO	2	15,239,759	66.67%	56.36%	0.01%	0.46%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	1	11,801,044	33.33%	43.64%	0.00%	0.36%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	3	27,040,803	100.00%	100.00%	0.01%	0.82%

($) AT RISK LOAN BALANCE	27,040,803	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	27,040,803	100.00%
($) NEW CONSTRUCTION	0	0.00%
($) FIRST TIME HOMEBUYER - YES	0	
($) FIRST TIME HOMEBUYER - NO	27,040,803	100.00%

WEIGHTED AVERAGE INTEREST RATE	6.766%
AVERAGE NOTE BEGINNING DATE	8/18/2001
AVERAGE NOTE REMAINING LIFE	28.85
AVERAGE OUTSTANDING BALANCE	9,013,601
AVERAGE MONTHLY P AND I	42,563

260 **HOUSING DEVELOPMENT BONDS 2002 SERIES A-D**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	126	73,020,660	100.00%	100.00%	0.43%	2.22%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**126**	**73,020,660**	**100.00%**	**100.00%**	**0.43%**	**2.22%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	38	7,589,242	30.16%	10.39%	0.13%	0.23%
MULTI-FAMILY	88	65,431,420	69.84%	89.61%	0.30%	1.99%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	90	59,777,506	71.43%	81.86%	0.31%	1.82%
FAIRBANKS/NORTH POLE	6	1,336,552	4.76%	1.83%	0.02%	0.04%
WASILLA/PALMER	9	3,698,684	7.14%	5.07%	0.03%	0.11%
JUNEAU/KETCHIKAN	7	2,582,786	5.56%	3.54%	0.02%	0.08%
EAGLE RIVER/CHUGIAK	6	3,635,868	4.76%	4.98%	0.02%	0.11%
KENAI/SOLDOTNA	1	119,399	0.79%	0.16%	0.00%	0.00%
KODIAK	2	663,916	1.59%	0.91%	0.01%	0.02%
OTHER GEOGRAPHIC REGION	5	1,205,951	3.97%	1.65%	0.02%	0.04%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	126	73,020,662	100.00%	100.00%	0.43%	2.22%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	126	73,020,660	100.00%	100.00%	0.43%	2.22%
SELLER SERVICER:						
WELLS FARGO	53	33,669,813	42.06%	46.11%	0.18%	1.02%
ALASKA USA	14	6,545,251	11.11%	8.96%	0.05%	0.20%
FIRST NATIONAL BANK OF AK	52	28,438,260	41.27%	38.95%	0.18%	0.86%
OTHER SELLER SERVICER	7	4,367,338	5.56%	5.98%	0.02%	0.13%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	126	73,020,662	100.00%	100.00%	0.43%	2.22%

($) AT RISK LOAN BALANCE	73,020,660	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	52,030,609	71.25%
($) NEW CONSTRUCTION	20,990,051	28.75%
($) FIRST TIME HOMEBUYER - YES	5,323,617	7.29%
($) FIRST TIME HOMEBUYER - NO	67,697,043	92.71%

WEIGHTED AVERAGE INTEREST RATE	7.385%
AVERAGE NOTE BEGINNING DATE	8/22/2001
AVERAGE NOTE REMAINING LIFE	28.46
AVERAGE OUTSTANDING BALANCE	579,529
AVERAGE MONTHLY P AND I	4,083

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	268	17,344,477	100.00%	100.00%	0.92%	0.53%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**268**	**17,344,477**	**100.00%**	**100.00%**	**0.92%**	**0.53%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	4	299,860	1.49%	1.73%	0.01%	0.01%
60 DAYS PAST DUE	2	119,252	0.75%	0.69%	0.01%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	101,519	0.37%	0.59%	0.00%	0.00%
TOTAL DELINQUENT	**7**	**520,631**	**2.61%**	**3.00%**	**0.02%**	**0.02%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	268	17,344,482	100.00%	100.00%	0.92%	0.53%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	177	11,338,562	66.04%	65.37%	0.61%	0.34%
FAIRBANKS/NORTH POLE	27	1,722,381	10.07%	9.93%	0.09%	0.05%
WASILLA/PALMER	20	1,291,070	7.46%	7.44%	0.07%	0.04%
JUNEAU/KETCHIKAN	11	709,510	4.10%	4.09%	0.04%	0.02%
EAGLE RIVER/CHUGIAK	7	547,916	2.61%	3.16%	0.02%	0.02%
KENAI/SOLDOTNA	9	662,512	3.36%	3.82%	0.03%	0.02%
KODIAK	9	601,500	3.36%	3.47%	0.03%	0.02%
OTHER GEOGRAPHIC REGION	8	471,031	2.99%	2.72%	0.03%	0.01%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	164	11,442,167	61.19%	65.97%	0.56%	0.35%
FEDERALLY INSURED - VA	25	1,844,417	9.33%	10.63%	0.09%	0.06%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	24	1,408,612	8.96%	8.12%	0.08%	0.04%
UNINSURED	55	2,649,286	20.52%	15.27%	0.19%	0.08%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	37	2,249,495	13.81%	12.97%	0.13%	0.07%
FREDDIE MAC (FHLMC)	6	267,587	2.24%	1.54%	0.02%	0.01%
NON-SECURITIZED	225	14,827,394	83.96%	85.49%	0.77%	0.45%
SELLER SERVICER:						
WELLS FARGO	106	6,701,179	39.55%	38.64%	0.36%	0.20%
ALASKA USA	133	8,881,057	49.63%	51.20%	0.46%	0.27%
FIRST NATIONAL BANK OF AK	9	533,996	3.36%	3.08%	0.03%	0.02%
OTHER SELLER SERVICER	20	1,228,250	7.46%	7.08%	0.07%	0.04%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	170	11,709,754	63.43%	67.51%	0.58%	0.36%
NO POOL INSURANCE	98	5,634,728	36.57%	32.49%	0.34%	0.17%

($) AT RISK LOAN BALANCE	5,215,629	30.07%
($) NOT AT RISK LOAN BALANCE	12,128,848	69.93%
($) EXISTING CONSTRUCTION	15,666,324	90.32%
($) NEW CONSTRUCTION	1,678,153	9.68%
($) FIRST TIME HOMEBUYER - YES	16,153,025	93.13%
($) FIRST TIME HOMEBUYER - NO	1,191,452	6.87%

WEIGHTED AVERAGE INTEREST RATE	6.980%
AVERAGE NOTE BEGINNING DATE	7/29/1993
AVERAGE NOTE REMAINING LIFE	20.66
AVERAGE OUTSTANDING BALANCE	64,718
AVERAGE MONTHLY P AND I	526

480 MORTGAGE REVENUE BONDS 1996 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	989	72,707,126	99.50%	100.00%	3.40%	2.21%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	5	50	0.50%	0.00%	0.02%	0.00%
TOTAL PORTFOLIO	**994**	**72,707,176**	**100.00%**	**100.00%**	**3.41%**	**2.21%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	27	2,115,868	2.73%	2.91%	0.09%	0.06%
60 DAYS PAST DUE	8	713,103	0.81%	0.98%	0.03%	0.02%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	2	230,189	0.20%	0.32%	0.01%	0.01%
TOTAL DELINQUENT	**37**	**3,059,160**	**3.74%**	**4.21%**	**0.13%**	**0.09%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	994	72,707,185	100.00%	100.00%	3.41%	2.21%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	559	41,111,378	56.24%	56.54%	1.92%	1.25%
FAIRBANKS/NORTH POLE	108	7,111,094	10.87%	9.78%	0.37%	0.22%
WASILLA/PALMER	125	9,313,756	12.58%	12.81%	0.43%	0.28%
JUNEAU/KETCHIKAN	35	2,774,718	3.52%	3.82%	0.12%	0.08%
EAGLE RIVER/CHUGIAK	49	4,040,869	4.93%	5.56%	0.17%	0.12%
KENAI/SOLDOTNA	60	4,186,889	6.04%	5.76%	0.21%	0.13%
KODIAK	10	807,368	1.01%	1.11%	0.03%	0.02%
OTHER GEOGRAPHIC REGION	48	3,361,113	4.83%	4.62%	0.16%	0.10%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	568	44,296,026	57.14%	60.92%	1.95%	1.35%
FEDERALLY INSURED - VA	90	8,214,989	9.05%	11.30%	0.31%	0.25%
FEDERALLY INSURED - FMH	36	3,059,069	3.62%	4.21%	0.12%	0.09%
PRIMARY MORTGAGE INSURANCE	34	2,359,482	3.42%	3.25%	0.12%	0.07%
UNINSURED	266	14,777,619	26.76%	20.32%	0.91%	0.45%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	994	72,707,176	100.00%	100.00%	3.41%	2.21%
SELLER SERVICER:						
WELLS FARGO	554	41,341,083	55.73%	56.86%	1.90%	1.26%
ALASKA USA	283	20,846,364	28.47%	28.67%	0.97%	0.63%
FIRST NATIONAL BANK OF AK	101	6,592,582	10.16%	9.07%	0.35%	0.20%
OTHER SELLER SERVICER	56	3,927,156	5.63%	5.40%	0.19%	0.12%
POOL INSURANCE:						
MGIC	32	1,624,471	3.22%	2.23%	0.11%	0.05%
OTHER POOL (INCLUDES FHA)	568	44,296,026	57.14%	60.92%	1.95%	1.35%
NO POOL INSURANCE	394	26,786,688	39.64%	36.84%	1.35%	0.81%

($) AT RISK LOAN BALANCE	23,057,289	31.71%
($) NOT AT RISK LOAN BALANCE	49,649,887	68.29%
($) EXISTING CONSTRUCTION	55,053,171	75.72%
($) NEW CONSTRUCTION	17,654,005	24.28%
($) FIRST TIME HOMEBUYER - YES	55,089,092	75.77%
($) FIRST TIME HOMEBUYER - NO	17,618,084	24.23%

WEIGHTED AVERAGE INTEREST RATE	6.364%
AVERAGE NOTE BEGINNING DATE	9/8/1995
AVERAGE NOTE REMAINING LIFE	20.84
AVERAGE OUTSTANDING BALANCE	73,516
AVERAGE MONTHLY P AND I	578

481 | MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,327	118,163,568	99.77%	99.93%	4.56%	3.59%
REAL ESTATE OWNED	1	84,097	0.08%	0.07%	0.00%	0.00%
INSURANCE RECEIVABLES	2	20	0.15%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**1,330**	**118,247,685**	**100.00%**	**100.00%**	**4.57%**	**3.59%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	36	3,378,448	2.71%	2.86%	0.12%	0.10%
60 DAYS PAST DUE	3	221,447	0.23%	0.19%	0.01%	0.01%
90 DAYS PAST DUE	3	192,728	0.23%	0.16%	0.01%	0.01%
120+ DAYS PAST DUE	4	337,685	0.30%	0.29%	0.01%	0.01%
TOTAL DELINQUENT	**46**	**4,130,308**	**3.47%**	**3.50%**	**0.16%**	**0.13%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,330	118,247,695	100.00%	100.00%	4.57%	3.59%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	741	64,180,932	55.71%	54.28%	2.54%	1.95%
FAIRBANKS/NORTH POLE	131	12,475,578	9.85%	10.55%	0.45%	0.38%
WASILLA/PALMER	196	17,408,724	14.74%	14.72%	0.67%	0.53%
JUNEAU/KETCHIKAN	40	4,365,274	3.01%	3.69%	0.14%	0.13%
EAGLE RIVER/CHUGIAK	59	6,390,418	4.44%	5.40%	0.20%	0.19%
KENAI/SOLDOTNA	72	5,683,301	5.41%	4.81%	0.25%	0.17%
KODIAK	19	1,604,802	1.43%	1.36%	0.07%	0.05%
OTHER GEOGRAPHIC REGION	72	6,138,666	5.41%	5.19%	0.25%	0.19%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	833	75,628,914	62.63%	63.96%	2.86%	2.30%
FEDERALLY INSURED - VA	129	13,432,942	9.70%	11.36%	0.44%	0.41%
FEDERALLY INSURED - FMH	96	8,277,197	7.22%	7.00%	0.33%	0.25%
PRIMARY MORTGAGE INSURANCE	90	6,815,892	6.77%	5.76%	0.31%	0.21%
UNINSURED	182	14,092,750	13.68%	11.92%	0.62%	0.43%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,330	118,247,685	100.00%	100.00%	4.57%	3.59%
SELLER SERVICER:						
WELLS FARGO	845	75,193,413	63.53%	63.59%	2.90%	2.28%
ALASKA USA	306	26,875,504	23.01%	22.73%	1.05%	0.82%
FIRST NATIONAL BANK OF AK	105	9,058,579	7.89%	7.66%	0.36%	0.28%
OTHER SELLER SERVICER	74	7,120,199	5.56%	6.02%	0.25%	0.22%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	833	75,628,914	62.63%	63.96%	2.86%	2.30%
NO POOL INSURANCE	497	42,618,781	37.37%	36.04%	1.71%	1.29%

($) AT RISK LOAN BALANCE	30,647,467	25.92%
($) NOT AT RISK LOAN BALANCE	87,600,218	74.08%
($) EXISTING CONSTRUCTION	87,317,367	73.84%
($) NEW CONSTRUCTION	30,930,318	26.16%
($) FIRST TIME HOMEBUYER - YES	102,073,028	86.32%
($) FIRST TIME HOMEBUYER - NO	16,174,657	13.68%

WEIGHTED AVERAGE INTEREST RATE	6.334%
AVERAGE NOTE BEGINNING DATE	10/28/1997
AVERAGE NOTE REMAINING LIFE	24.34
AVERAGE OUTSTANDING BALANCE	89,046
AVERAGE MONTHLY P AND I	615

482 | **MORTGAGE REVENUE BONDS 1998 SERIES A1, A2**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	569	56,358,440	99.65%	100.00%	1.95%	1.71%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	2	20	0.35%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**571**	**56,358,460**	**100.00%**	**100.00%**	**1.96%**	**1.71%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	16	1,495,697	2.81%	2.65%	0.06%	0.05%
60 DAYS PAST DUE	6	507,077	1.05%	0.90%	0.02%	0.02%
90 DAYS PAST DUE	1	79,941	0.18%	0.14%	0.00%	0.00%
120+ DAYS PAST DUE	2	196,278	0.35%	0.35%	0.01%	0.01%
TOTAL DELINQUENT	**25**	**2,278,993**	**4.39%**	**4.04%**	**0.09%**	**0.07%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	571	56,358,457	100.00%	100.00%	1.96%	1.71%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	304	28,592,806	53.24%	50.73%	1.04%	0.87%
FAIRBANKS/NORTH POLE	50	5,323,582	8.76%	9.45%	0.17%	0.16%
WASILLA/PALMER	117	11,781,568	20.49%	20.90%	0.40%	0.36%
JUNEAU/KETCHIKAN	15	1,833,550	2.63%	3.25%	0.05%	0.06%
EAGLE RIVER/CHUGIAK	30	3,674,531	5.25%	6.52%	0.10%	0.11%
KENAI/SOLDOTNA	20	1,914,250	3.50%	3.40%	0.07%	0.06%
KODIAK	11	993,334	1.93%	1.76%	0.04%	0.03%
OTHER GEOGRAPHIC REGION	24	2,244,836	4.20%	3.98%	0.08%	0.07%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	309	30,645,653	54.12%	54.38%	1.06%	0.93%
FEDERALLY INSURED - VA	91	10,315,846	15.94%	18.30%	0.31%	0.31%
FEDERALLY INSURED - FMH	59	5,414,690	10.33%	9.61%	0.20%	0.16%
PRIMARY MORTGAGE INSURANCE	41	3,805,222	7.18%	6.75%	0.14%	0.12%
UNINSURED	71	6,177,046	12.43%	10.96%	0.24%	0.19%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	571	56,358,460	100.00%	100.00%	1.96%	1.71%
SELLER SERVICER:						
WELLS FARGO	406	40,081,087	71.10%	71.12%	1.39%	1.22%
ALASKA USA	93	9,496,658	16.29%	16.85%	0.32%	0.29%
FIRST NATIONAL BANK OF AK	46	3,691,016	8.06%	6.55%	0.16%	0.11%
OTHER SELLER SERVICER	26	3,089,696	4.55%	5.48%	0.09%	0.09%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	309	30,645,653	54.12%	54.38%	1.06%	0.93%
NO POOL INSURANCE	262	25,712,804	45.88%	45.62%	0.90%	0.78%

($) AT RISK LOAN BALANCE	17,301,602	30.70%
($) NOT AT RISK LOAN BALANCE	39,056,858	69.30%
($) EXISTING CONSTRUCTION	31,305,878	55.55%
($) NEW CONSTRUCTION	25,052,582	44.45%
($) FIRST TIME HOMEBUYER - YES	50,485,382	89.58%
($) FIRST TIME HOMEBUYER - NO	5,873,078	10.42%

WEIGHTED AVERAGE INTEREST RATE	5.707%
AVERAGE NOTE BEGINNING DATE	4/30/1998
AVERAGE NOTE REMAINING LIFE	25.37
AVERAGE OUTSTANDING BALANCE	99,048
AVERAGE MONTHLY P AND I	625

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,021	199,188,960	99.70%	99.97%	6.94%	6.05%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	6	66,760	0.30%	0.03%	0.02%	0.00%
TOTAL PORTFOLIO	**2,027**	**199,255,720**	**100.00%**	**100.00%**	**6.96%**	**6.05%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	56	5,623,348	2.77%	2.82%	0.19%	0.17%
60 DAYS PAST DUE	12	1,187,200	0.59%	0.60%	0.04%	0.04%
90 DAYS PAST DUE	4	382,679	0.20%	0.19%	0.01%	0.01%
120+ DAYS PAST DUE	8	910,233	0.40%	0.46%	0.03%	0.03%
TOTAL DELINQUENT	**80**	**8,103,460**	**3.96%**	**4.07%**	**0.28%**	**0.25%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	2,027	199,255,707	100.00%	100.00%	6.96%	6.05%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,122	109,812,909	55.35%	55.11%	3.85%	3.34%
FAIRBANKS/NORTH POLE	179	16,902,230	8.83%	8.48%	0.61%	0.51%
WASILLA/PALMER	290	30,671,471	14.31%	15.39%	1.00%	0.93%
JUNEAU/KETCHIKAN	67	6,402,026	3.31%	3.21%	0.23%	0.19%
EAGLE RIVER/CHUGIAK	123	15,184,113	6.07%	7.62%	0.42%	0.46%
KENAI/SOLDOTNA	62	5,912,308	3.06%	2.97%	0.21%	0.18%
KODIAK	26	2,396,167	1.28%	1.20%	0.09%	0.07%
OTHER GEOGRAPHIC REGION	158	11,974,483	7.79%	6.01%	0.54%	0.36%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	987	103,125,249	48.69%	51.76%	3.39%	3.13%
FEDERALLY INSURED - VA	308	36,548,011	15.19%	18.34%	1.06%	1.11%
FEDERALLY INSURED - FMH	168	16,802,482	8.29%	8.43%	0.58%	0.51%
PRIMARY MORTGAGE INSURANCE	183	14,792,966	9.03%	7.42%	0.63%	0.45%
UNINSURED	381	27,986,999	18.80%	14.05%	1.31%	0.85%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	2,027	199,255,720	100.00%	100.00%	6.96%	6.05%
SELLER SERVICER:						
WELLS FARGO	1,343	134,627,035	66.26%	67.56%	4.61%	4.09%
ALASKA USA	387	39,124,210	19.09%	19.64%	1.33%	1.19%
FIRST NATIONAL BANK OF AK	204	17,282,504	10.06%	8.67%	0.70%	0.52%
OTHER SELLER SERVICER	93	8,221,958	4.59%	4.13%	0.32%	0.25%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	987	103,125,249	48.69%	51.76%	3.39%	3.13%
NO POOL INSURANCE	1,040	96,130,458	51.31%	48.24%	3.57%	2.92%

($) AT RISK LOAN BALANCE	68,146,155	34.20%
($) NOT AT RISK LOAN BALANCE	131,109,565	65.80%
($) EXISTING CONSTRUCTION	139,690,115	70.11%
($) NEW CONSTRUCTION	59,565,605	29.89%
($) FIRST TIME HOMEBUYER - YES	181,201,711	90.94%
($) FIRST TIME HOMEBUYER - NO	18,054,009	9.06%

WEIGHTED AVERAGE INTEREST RATE	5.627%
AVERAGE NOTE BEGINNING DATE	5/27/1999
AVERAGE NOTE REMAINING LIFE	26.06
AVERAGE OUTSTANDING BALANCE	98,560
AVERAGE MONTHLY P AND I	612

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,764	129,942,364	99.83%	100.00%	6.06%	3.95%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	3	30	0.17%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**1,767**	**129,942,394**	**100.00%**	**100.00%**	**6.07%**	**3.95%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	52	4,112,969	2.95%	3.17%	0.18%	0.12%
60 DAYS PAST DUE	6	645,601	0.34%	0.50%	0.02%	0.02%
90 DAYS PAST DUE	1	136,586	0.06%	0.11%	0.00%	0.00%
120+ DAYS PAST DUE	3	282,313	0.17%	0.22%	0.01%	0.01%
TOTAL DELINQUENT	**62**	**5,177,469**	**3.51%**	**3.98%**	**0.21%**	**0.16%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1,767	129,942,394	100.00%	100.00%	6.07%	3.95%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	836	66,570,472	47.31%	51.23%	2.87%	2.02%
FAIRBANKS/NORTH POLE	228	15,114,622	12.90%	11.63%	0.78%	0.46%
WASILLA/PALMER	263	21,846,902	14.88%	16.81%	0.90%	0.66%
JUNEAU/KETCHIKAN	94	5,872,403	5.32%	4.52%	0.32%	0.18%
EAGLE RIVER/CHUGIAK	106	8,042,205	6.00%	6.19%	0.36%	0.24%
KENAI/SOLDOTNA	75	3,580,449	4.24%	2.76%	0.26%	0.11%
KODIAK	23	1,497,061	1.30%	1.15%	0.08%	0.05%
OTHER GEOGRAPHIC REGION	142	7,418,280	8.04%	5.71%	0.49%	0.23%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	497	49,733,513	28.13%	38.27%	1.71%	1.51%
FEDERALLY INSURED - VA	378	28,086,633	21.39%	21.61%	1.30%	0.85%
FEDERALLY INSURED - FMH	79	8,411,073	4.47%	6.47%	0.27%	0.26%
PRIMARY MORTGAGE INSURANCE	157	13,719,175	8.89%	10.56%	0.54%	0.42%
UNINSURED	659	29,992,030	37.29%	23.08%	2.26%	0.91%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,767	129,942,394	100.00%	100.00%	6.07%	3.95%
SELLER SERVICER:						
WELLS FARGO	1,050	84,616,672	59.42%	65.12%	3.61%	2.57%
ALASKA USA	346	22,075,056	19.58%	16.99%	1.19%	0.67%
FIRST NATIONAL BANK OF AK	260	13,667,182	14.71%	10.52%	0.89%	0.42%
OTHER SELLER SERVICER	111	9,583,484	6.28%	7.38%	0.38%	0.29%
POOL INSURANCE:						
MGIC	40	2,487,521	2.26%	1.91%	0.14%	0.08%
OTHER POOL (INCLUDES FHA)	497	49,733,513	28.13%	38.27%	1.71%	1.51%
NO POOL INSURANCE	1,230	77,721,360	69.61%	59.81%	4.22%	2.36%

($) AT RISK LOAN BALANCE	60,641,175	46.67%
($) NOT AT RISK LOAN BALANCE	69,301,220	53.33%
($) EXISTING CONSTRUCTION	92,690,494	71.33%
($) NEW CONSTRUCTION	37,251,900	28.67%
($) FIRST TIME HOMEBUYER - YES	103,761,183	79.85%
($) FIRST TIME HOMEBUYER - NO	26,181,211	20.15%

WEIGHTED AVERAGE INTEREST RATE	6.562%
AVERAGE NOTE BEGINNING DATE	6/15/1993
AVERAGE NOTE REMAINING LIFE	18.66
AVERAGE OUTSTANDING BALANCE	73,663
AVERAGE MONTHLY P AND I	636

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,358	128,939,327	100.00%	100.00%	4.66%	3.92%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,358**	**128,939,327**	**100.00%**	**100.00%**	**4.66%**	**3.92%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	39	3,457,929	2.87%	2.68%	0.13%	0.11%
60 DAYS PAST DUE	7	600,867	0.52%	0.47%	0.02%	0.02%
90 DAYS PAST DUE	5	467,205	0.37%	0.36%	0.02%	0.01%
120+ DAYS PAST DUE	5	602,455	0.37%	0.47%	0.02%	0.02%
TOTAL DELINQUENT	**56**	**5,128,456**	**4.12%**	**3.98%**	**0.19%**	**0.16%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,358	128,939,320	100.00%	100.00%	4.66%	3.92%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	783	74,916,563	57.66%	58.10%	2.69%	2.28%
FAIRBANKS/NORTH POLE	150	14,055,716	11.05%	10.90%	0.52%	0.43%
WASILLA/PALMER	214	20,415,026	15.76%	15.83%	0.73%	0.62%
JUNEAU/KETCHIKAN	44	3,875,452	3.24%	3.01%	0.15%	0.12%
EAGLE RIVER/CHUGIAK	45	5,750,508	3.31%	4.46%	0.15%	0.17%
KENAI/SOLDOTNA	60	4,686,223	4.42%	3.63%	0.21%	0.14%
KODIAK	13	1,027,113	0.96%	0.80%	0.04%	0.03%
OTHER GEOGRAPHIC REGION	49	4,212,719	3.61%	3.27%	0.17%	0.13%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	671	64,945,891	49.41%	50.37%	2.30%	1.97%
FEDERALLY INSURED - VA	193	22,726,445	14.21%	17.63%	0.66%	0.69%
FEDERALLY INSURED - FMH	110	11,746,383	8.10%	9.11%	0.38%	0.36%
PRIMARY MORTGAGE INSURANCE	107	9,521,425	7.88%	7.38%	0.37%	0.29%
UNINSURED	277	19,999,176	20.40%	15.51%	0.95%	0.61%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	160	8,383,608	11.78%	6.50%	0.55%	0.25%
FREDDIE MAC (FHLMC)	1	36,608	0.07%	0.03%	0.00%	0.00%
NON-SECURITIZED	1,197	120,519,116	88.14%	93.47%	4.11%	3.66%
SELLER SERVICER:						
WELLS FARGO	682	65,847,101	50.22%	51.07%	2.34%	2.00%
ALASKA USA	379	35,189,989	27.91%	27.29%	1.30%	1.07%
FIRST NATIONAL BANK OF AK	105	8,824,047	7.73%	6.84%	0.36%	0.27%
OTHER SELLER SERVICER	192	19,078,183	14.14%	14.80%	0.66%	0.58%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	672	64,982,499	49.48%	50.40%	2.31%	1.97%
NO POOL INSURANCE	686	63,956,821	50.52%	49.60%	2.36%	1.94%

($) AT RISK LOAN BALANCE	45,538,106	35.32%
($) NOT AT RISK LOAN BALANCE	83,401,221	64.68%
($) EXISTING CONSTRUCTION	85,961,565	66.67%
($) NEW CONSTRUCTION	42,977,762	33.33%
($) FIRST TIME HOMEBUYER - YES	124,035,127	96.20%
($) FIRST TIME HOMEBUYER - NO	4,904,200	3.80%

WEIGHTED AVERAGE INTEREST RATE	5.833%
AVERAGE NOTE BEGINNING DATE	11/5/1999
AVERAGE NOTE REMAINING LIFE	27.03
AVERAGE OUTSTANDING BALANCE	94,948
AVERAGE MONTHLY P AND I	587

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,557	164,080,682	100.00%	100.00%	5.35%	4.98%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,557**	**164,080,682**	**100.00%**	**100.00%**	**5.35%**	**4.98%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	22	2,358,162	1.41%	1.44%	0.08%	0.07%
60 DAYS PAST DUE	4	444,064	0.26%	0.27%	0.01%	0.01%
90 DAYS PAST DUE	2	211,989	0.13%	0.13%	0.01%	0.01%
120+ DAYS PAST DUE	1	93,206	0.06%	0.06%	0.00%	0.00%
TOTAL DELINQUENT	**29**	**3,107,421**	**1.86%**	**1.89%**	**0.10%**	**0.09%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1,557	164,080,686	100.00%	100.00%	5.35%	4.98%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	986	104,769,806	63.33%	63.85%	3.39%	3.18%
FAIRBANKS/NORTH POLE	182	17,471,312	11.69%	10.65%	0.62%	0.53%
WASILLA/PALMER	223	24,850,715	14.32%	15.15%	0.77%	0.75%
JUNEAU/KETCHIKAN	35	2,731,365	2.25%	1.66%	0.12%	0.08%
EAGLE RIVER/CHUGIAK	38	5,267,852	2.44%	3.21%	0.13%	0.16%
KENAI/SOLDOTNA	35	3,359,003	2.25%	2.05%	0.12%	0.10%
KODIAK	22	2,183,785	1.41%	1.33%	0.08%	0.07%
OTHER GEOGRAPHIC REGION	36	3,446,848	2.31%	2.10%	0.12%	0.10%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	806	92,398,610	51.77%	56.31%	2.77%	2.81%
FEDERALLY INSURED - VA	213	26,179,303	13.68%	15.96%	0.73%	0.80%
FEDERALLY INSURED - FMH	99	10,834,127	6.36%	6.60%	0.34%	0.33%
PRIMARY MORTGAGE INSURANCE	195	16,262,626	12.52%	9.91%	0.67%	0.49%
UNINSURED	244	18,406,020	15.67%	11.22%	0.84%	0.56%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,557	164,080,682	100.00%	100.00%	5.35%	4.98%
SELLER SERVICER:						
WELLS FARGO	366	36,529,468	23.51%	22.26%	1.26%	1.11%
ALASKA USA	470	50,215,457	30.19%	30.60%	1.61%	1.53%
FIRST NATIONAL BANK OF AK	632	68,268,310	40.59%	41.61%	2.17%	2.07%
OTHER SELLER SERVICER	89	9,067,451	5.72%	5.53%	0.31%	0.28%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	806	92,398,610	51.77%	56.31%	2.77%	2.81%
NO POOL INSURANCE	751	71,682,076	48.23%	43.69%	2.58%	2.18%

($) AT RISK LOAN BALANCE	52,074,126	31.74%
($) NOT AT RISK LOAN BALANCE	112,006,556	68.26%
($) EXISTING CONSTRUCTION	117,376,848	71.54%
($) NEW CONSTRUCTION	46,703,834	28.46%
($) FIRST TIME HOMEBUYER - YES	162,393,670	98.97%
($) FIRST TIME HOMEBUYER - NO	1,687,012	1.03%

WEIGHTED AVERAGE INTEREST RATE	6.032%
AVERAGE NOTE BEGINNING DATE	12/27/2001
AVERAGE NOTE REMAINING LIFE	28.90
AVERAGE OUTSTANDING BALANCE	105,383
AVERAGE MONTHLY P AND I	647

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,650	305,284,120	99.89%	99.98%	9.10%	9.27%
REAL ESTATE OWNED	1	52,279	0.04%	0.02%	0.00%	0.00%
INSURANCE RECEIVABLES	2	16,291	0.08%	0.01%	0.01%	0.00%
TOTAL PORTFOLIO	**2,653**	**305,352,689**	**100.00%**	**100.00%**	**9.11%**	**9.27%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	71	6,411,016	2.68%	2.10%	0.24%	0.19%
60 DAYS PAST DUE	15	1,359,723	0.57%	0.45%	0.05%	0.04%
90 DAYS PAST DUE	6	688,451	0.23%	0.23%	0.02%	0.02%
120+ DAYS PAST DUE	5	418,804	0.19%	0.14%	0.02%	0.01%
TOTAL DELINQUENT	**97**	**8,877,994**	**3.66%**	**2.91%**	**0.33%**	**0.27%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	2,653	305,352,668	100.00%	100.00%	9.11%	9.27%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	973	99,257,149	36.68%	32.51%	3.34%	3.01%
FAIRBANKS/NORTH POLE	385	46,207,408	14.51%	15.13%	1.32%	1.40%
WASILLA/PALMER	368	39,919,197	13.87%	13.07%	1.26%	1.21%
JUNEAU/KETCHIKAN	219	28,114,947	8.25%	9.21%	0.75%	0.85%
EAGLE RIVER/CHUGIAK	141	19,706,117	5.31%	6.45%	0.48%	0.60%
KENAI/SOLDOTNA	126	12,089,664	4.75%	3.96%	0.43%	0.37%
KODIAK	92	13,922,135	3.47%	4.56%	0.32%	0.42%
OTHER GEOGRAPHIC REGION	349	46,136,051	13.15%	15.11%	1.20%	1.40%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	819	94,012,417	30.87%	30.79%	2.81%	2.86%
FEDERALLY INSURED - VA	382	50,539,276	14.40%	16.55%	1.31%	1.54%
FEDERALLY INSURED - FMH	109	12,044,092	4.11%	3.94%	0.37%	0.37%
PRIMARY MORTGAGE INSURANCE	365	44,943,743	13.76%	14.72%	1.25%	1.37%
UNINSURED	979	103,813,150	36.90%	34.00%	3.36%	3.15%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	24	1,789,974	0.90%	0.59%	0.08%	0.05%
GINNIE MAE (GNMA)	158	8,670,586	5.96%	2.84%	0.54%	0.26%
FREDDIE MAC (FHLMC)	8	370,582	0.30%	0.12%	0.03%	0.01%
NON-SECURITIZED	2,463	294,521,543	92.84%	96.45%	8.46%	8.95%
SELLER SERVICER:						
WELLS FARGO	1,266	143,805,344	47.72%	47.09%	4.35%	4.37%
ALASKA USA	577	62,280,923	21.75%	20.40%	1.98%	1.89%
FIRST NATIONAL BANK OF AK	571	66,262,290	21.52%	21.70%	1.96%	2.01%
OTHER SELLER SERVICER	239	33,004,111	9.01%	10.81%	0.82%	1.00%
POOL INSURANCE:						
MGIC	1	34,840	0.04%	0.01%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	850	96,084,023	32.04%	31.47%	2.92%	2.92%
NO POOL INSURANCE	1,802	209,233,805	67.92%	68.52%	6.19%	6.35%

($) AT RISK LOAN BALANCE	178,728,304	58.53%
($) NOT AT RISK LOAN BALANCE	126,624,385	41.47%
($) EXISTING CONSTRUCTION	156,286,729	51.18%
($) NEW CONSTRUCTION	149,065,960	48.82%
($) FIRST TIME HOMEBUYER - YES	178,072,528	58.32%
($) FIRST TIME HOMEBUYER - NO	127,280,161	41.68%

WEIGHTED AVERAGE INTEREST RATE	6.457%
AVERAGE NOTE BEGINNING DATE	10/13/1997
AVERAGE NOTE REMAINING LIFE	24.11
AVERAGE OUTSTANDING BALANCE	115,202
AVERAGE MONTHLY P AND I	808

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	729	69,773,709	98.91%	99.82%	2.50%	2.12%
REAL ESTATE OWNED	1	127,009	0.14%	0.18%	0.00%	0.00%
INSURANCE RECEIVABLES	7	70	0.95%	0.00%	0.02%	0.00%
TOTAL PORTFOLIO	**737**	**69,900,788**	**100.00%**	**100.00%**	**2.53%**	**2.12%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	47	3,725,887	6.45%	5.34%	0.16%	0.11%
60 DAYS PAST DUE	10	1,139,391	1.37%	1.63%	0.03%	0.03%
90 DAYS PAST DUE	4	355,708	0.55%	0.51%	0.01%	0.01%
120+ DAYS PAST DUE	11	871,087	1.51%	1.25%	0.04%	0.03%
TOTAL DELINQUENT	**72**	**6,092,073**	**9.88%**	**8.73%**	**0.25%**	**0.19%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	495	62,837,827	67.16%	89.90%	1.70%	1.91%
MULTI-FAMILY	11	4,418,090	1.49%	6.32%	0.04%	0.13%
MOBILE HOME II	231	2,644,868	31.34%	3.78%	0.79%	0.08%
GEOGRAPHIC REGION:						
ANCHORAGE	226	17,489,793	30.66%	25.02%	0.78%	0.53%
FAIRBANKS/NORTH POLE	43	3,532,430	5.83%	5.05%	0.15%	0.11%
WASILLA/PALMER	34	2,445,735	4.61%	3.50%	0.12%	0.07%
JUNEAU/KETCHIKAN	26	2,424,975	3.53%	3.47%	0.09%	0.07%
EAGLE RIVER/CHUGIAK	41	4,946,447	5.56%	7.08%	0.14%	0.15%
KENAI/SOLDOTNA	69	6,790,457	9.36%	9.71%	0.24%	0.21%
KODIAK	11	779,883	1.49%	1.12%	0.04%	0.02%
OTHER GEOGRAPHIC REGION	287	31,491,065	38.94%	45.05%	0.99%	0.96%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	112	12,045,812	15.20%	17.23%	0.38%	0.37%
FEDERALLY INSURED - VA	99	12,936,966	13.43%	18.51%	0.34%	0.39%
FEDERALLY INSURED - FMH	23	2,321,027	3.12%	3.32%	0.08%	0.07%
PRIMARY MORTGAGE INSURANCE	89	4,251,387	12.08%	6.08%	0.31%	0.13%
UNINSURED	418	38,345,633	56.72%	54.86%	1.44%	1.16%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	737	69,900,788	100.00%	100.00%	2.53%	2.12%
SELLER SERVICER:						
WELLS FARGO	330	35,466,816	44.78%	50.74%	1.13%	1.08%
ALASKA USA	212	16,072,746	28.77%	22.99%	0.73%	0.49%
FIRST NATIONAL BANK OF AK	167	15,486,406	22.66%	22.15%	0.57%	0.47%
OTHER SELLER SERVICER	28	2,874,817	3.80%	4.11%	0.10%	0.09%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	112	12,045,812	15.20%	17.23%	0.38%	0.37%
NO POOL INSURANCE	625	57,854,973	84.80%	82.77%	2.15%	1.76%

($) AT RISK LOAN BALANCE	51,716,875	73.99%
($) NOT AT RISK LOAN BALANCE	18,183,913	26.01%
($) EXISTING CONSTRUCTION	45,477,068	65.06%
($) NEW CONSTRUCTION	24,423,720	34.94%
($) FIRST TIME HOMEBUYER - YES	18,806,428	26.90%
($) FIRST TIME HOMEBUYER - NO	51,094,360	73.10%

WEIGHTED AVERAGE INTEREST RATE	6.617%
AVERAGE NOTE BEGINNING DATE	2/12/1995
AVERAGE NOTE REMAINING LIFE	17.92
AVERAGE OUTSTANDING BALANCE	95,712
AVERAGE MONTHLY P AND I	778

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,992	150,118,557	99.95%	99.96%	6.84%	4.56%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	63,008	0.05%	0.04%	0.00%	0.00%
TOTAL PORTFOLIO	**1,993**	**150,181,565**	**100.00%**	**100.00%**	**6.84%**	**4.56%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	36	2,618,601	1.81%	1.74%	0.12%	0.08%
60 DAYS PAST DUE	7	708,835	0.35%	0.47%	0.02%	0.02%
90 DAYS PAST DUE	1	70,760	0.05%	0.05%	0.00%	0.00%
120+ DAYS PAST DUE	3	289,589	0.15%	0.19%	0.01%	0.01%
TOTAL DELINQUENT	**47**	**3,687,785**	**2.36%**	**2.46%**	**0.16%**	**0.11%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,993	150,181,582	100.00%	100.00%	6.84%	4.56%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	878	66,555,478	44.05%	44.32%	3.01%	2.02%
FAIRBANKS/NORTH POLE	296	21,285,203	14.85%	14.17%	1.02%	0.65%
WASILLA/PALMER	173	11,789,255	8.68%	7.85%	0.59%	0.36%
JUNEAU/KETCHIKAN	184	16,421,530	9.23%	10.93%	0.63%	0.50%
EAGLE RIVER/CHUGIAK	163	15,333,384	8.18%	10.21%	0.56%	0.47%
KENAI/SOLDOTNA	82	4,007,103	4.11%	2.67%	0.28%	0.12%
KODIAK	26	2,317,692	1.30%	1.54%	0.09%	0.07%
OTHER GEOGRAPHIC REGION	191	12,471,937	9.58%	8.30%	0.66%	0.38%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	317	31,254,139	15.91%	20.81%	1.09%	0.95%
FEDERALLY INSURED - VA	314	27,046,037	15.76%	18.01%	1.08%	0.82%
FEDERALLY INSURED - FMH	15	2,060,537	0.75%	1.37%	0.05%	0.06%
PRIMARY MORTGAGE INSURANCE	252	24,351,806	12.64%	16.21%	0.87%	0.74%
UNINSURED	1,095	65,469,063	54.94%	43.59%	3.76%	1.99%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	222	7,476,928	11.14%	4.98%	0.76%	0.23%
GINNIE MAE (GNMA)	107	3,679,680	5.37%	2.45%	0.37%	0.11%
FREDDIE MAC (FHLMC)	47	1,025,744	2.36%	0.68%	0.16%	0.03%
NON-SECURITIZED	1,617	137,999,216	81.13%	91.89%	5.55%	4.19%
SELLER SERVICER:						
WELLS FARGO	940	75,823,772	47.17%	50.49%	3.23%	2.30%
ALASKA USA	471	33,744,064	23.63%	22.47%	1.62%	1.02%
FIRST NATIONAL BANK OF AK	414	25,649,081	20.77%	17.08%	1.42%	0.78%
OTHER SELLER SERVICER	168	14,964,665	8.43%	9.96%	0.58%	0.45%
POOL INSURANCE:						
MGIC	151	11,196,039	7.58%	7.46%	0.52%	0.34%
OTHER POOL (INCLUDES FHA)	496	37,167,870	24.89%	24.75%	1.70%	1.13%
NO POOL INSURANCE	1,346	101,817,673	67.54%	67.80%	4.62%	3.09%

($) AT RISK LOAN BALANCE	101,741,364	67.75%
($) NOT AT RISK LOAN BALANCE	48,440,201	32.25%
($) EXISTING CONSTRUCTION	127,666,374	85.01%
($) NEW CONSTRUCTION	22,515,191	14.99%
($) FIRST TIME HOMEBUYER - YES	61,597,532	41.02%
($) FIRST TIME HOMEBUYER - NO	88,584,033	58.98%

WEIGHTED AVERAGE INTEREST RATE	7.357%
AVERAGE NOTE BEGINNING DATE	3/1/1994
AVERAGE NOTE REMAINING LIFE	15.77
AVERAGE OUTSTANDING BALANCE	75,361
AVERAGE MONTHLY P AND I	802

647 | **GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	2,248	262,222,507	99.87%	99.92%	7.72%	7.96%
REAL ESTATE OWNED	1	132,365	0.04%	0.05%	0.00%	0.00%
INSURANCE RECEIVABLES	2	69,458	0.09%	0.03%	0.01%	0.00%
TOTAL PORTFOLIO	**2,251**	**262,424,329**	**100.00%**	**100.00%**	**7.73%**	**7.97%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	47	3,968,300	2.09%	1.51%	0.16%	0.12%
60 DAYS PAST DUE	15	1,178,406	0.67%	0.45%	0.05%	0.04%
90 DAYS PAST DUE	3	194,995	0.13%	0.07%	0.01%	0.01%
120+ DAYS PAST DUE	4	475,949	0.18%	0.18%	0.01%	0.01%
TOTAL DELINQUENT	**69**	**5,817,650**	**3.07%**	**2.22%**	**0.24%**	**0.18%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	2,229	254,874,289	99.02%	97.12%	7.65%	7.74%
MULTI-FAMILY	22	7,550,049	0.98%	2.88%	0.08%	0.23%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	919	105,340,234	40.83%	40.14%	3.16%	3.20%
FAIRBANKS/NORTH POLE	263	31,950,427	11.68%	12.18%	0.90%	0.97%
WASILLA/PALMER	214	26,072,381	9.51%	9.94%	0.73%	0.79%
JUNEAU/KETCHIKAN	167	22,801,200	7.42%	8.69%	0.57%	0.69%
EAGLE RIVER/CHUGIAK	159	24,777,786	7.06%	9.44%	0.55%	0.75%
KENAI/SOLDOTNA	61	5,707,957	2.71%	2.18%	0.21%	0.17%
KODIAK	86	8,941,289	3.82%	3.41%	0.30%	0.27%
OTHER GEOGRAPHIC REGION	382	36,833,064	16.97%	14.04%	1.31%	1.12%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	913	106,069,011	40.56%	40.42%	3.14%	3.22%
FEDERALLY INSURED - VA	364	53,864,090	16.17%	20.53%	1.25%	1.64%
FEDERALLY INSURED - FMH	39	4,864,820	1.73%	1.85%	0.13%	0.15%
PRIMARY MORTGAGE INSURANCE	189	27,107,811	8.40%	10.33%	0.65%	0.82%
UNINSURED	747	70,518,616	33.19%	26.87%	2.57%	2.14%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	2,251	262,424,329	100.00%	100.00%	7.73%	7.97%
SELLER SERVICER:						
WELLS FARGO	1,140	129,148,792	50.64%	49.21%	3.91%	3.92%
ALASKA USA	511	63,779,915	22.70%	24.30%	1.75%	1.94%
FIRST NATIONAL BANK OF AK	348	39,918,375	15.46%	15.21%	1.19%	1.21%
OTHER SELLER SERVICER	252	29,577,256	11.20%	11.27%	0.87%	0.90%
POOL INSURANCE:						
MGIC	8	597,649	0.36%	0.23%	0.03%	0.02%
OTHER POOL (INCLUDES FHA)	913	106,069,011	40.56%	40.42%	3.14%	3.22%
NO POOL INSURANCE	1,330	155,757,678	59.08%	59.35%	4.57%	4.73%

($) AT RISK LOAN BALANCE	134,200,480	51.14%
($) NOT AT RISK LOAN BALANCE	128,223,849	48.86%
($) EXISTING CONSTRUCTION	202,409,289	77.13%
($) NEW CONSTRUCTION	60,015,040	22.87%
($) FIRST TIME HOMEBUYER - YES	190,541,285	72.61%
($) FIRST TIME HOMEBUYER - NO	71,883,044	27.39%

WEIGHTED AVERAGE INTEREST RATE	6.412%
AVERAGE NOTE BEGINNING DATE	5/31/1997
AVERAGE NOTE REMAINING LIFE	23.31
AVERAGE OUTSTANDING BALANCE	116,647
AVERAGE MONTHLY P AND I	838

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	3,651	318,607,414	99.89%	99.99%	12.54%	9.68%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	4	23,633	0.11%	0.01%	0.01%	0.00%
TOTAL PORTFOLIO	**3,655**	**318,631,048**	**100.00%**	**100.00%**	**12.55%**	**9.68%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	66	4,554,902	1.81%	1.43%	0.23%	0.14%
60 DAYS PAST DUE	14	1,558,360	0.38%	0.49%	0.05%	0.05%
90 DAYS PAST DUE	5	353,397	0.14%	0.11%	0.02%	0.01%
120+ DAYS PAST DUE	2	224,377	0.05%	0.07%	0.01%	0.01%
TOTAL DELINQUENT	**87**	**6,691,036**	**2.38%**	**2.10%**	**0.30%**	**0.20%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	3,655	318,631,064	100.00%	100.00%	12.55%	9.68%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,747	152,221,683	47.80%	47.77%	6.00%	4.62%
FAIRBANKS/NORTH POLE	576	45,996,671	15.76%	14.44%	1.98%	1.40%
WASILLA/PALMER	309	29,767,714	8.45%	9.34%	1.06%	0.90%
JUNEAU/KETCHIKAN	270	24,163,617	7.39%	7.58%	0.93%	0.73%
EAGLE RIVER/CHUGIAK	276	32,157,993	7.55%	10.09%	0.95%	0.98%
KENAI/SOLDOTNA	129	8,566,039	3.53%	2.69%	0.44%	0.26%
KODIAK	46	4,434,782	1.26%	1.39%	0.16%	0.13%
OTHER GEOGRAPHIC REGION	302	21,322,565	8.26%	6.69%	1.04%	0.65%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	720	92,467,763	19.70%	29.02%	2.47%	2.81%
FEDERALLY INSURED - VA	630	67,406,259	17.24%	21.15%	2.16%	2.05%
FEDERALLY INSURED - FMH	28	3,657,575	0.77%	1.15%	0.10%	0.11%
PRIMARY MORTGAGE INSURANCE	518	52,077,237	14.17%	16.34%	1.78%	1.58%
UNINSURED	1,761	103,022,250	48.18%	32.33%	6.05%	3.13%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3,655	318,631,048	100.00%	100.00%	12.55%	9.68%
SELLER SERVICER:						
WELLS FARGO	1,612	129,318,816	44.10%	40.59%	5.54%	3.93%
ALASKA USA	832	74,587,103	22.76%	23.41%	2.86%	2.27%
FIRST NATIONAL BANK OF AK	944	87,916,950	25.83%	27.59%	3.24%	2.67%
OTHER SELLER SERVICER	267	26,808,195	7.31%	8.41%	0.92%	0.81%
POOL INSURANCE:						
MGIC	137	9,453,570	3.75%	2.97%	0.47%	0.29%
OTHER POOL (INCLUDES FHA)	720	92,467,763	19.70%	29.02%	2.47%	2.81%
NO POOL INSURANCE	2,798	216,709,731	76.55%	68.01%	9.61%	6.58%

($) AT RISK LOAN BALANCE	193,241,098	60.65%
($) NOT AT RISK LOAN BALANCE	125,389,950	39.35%
($) EXISTING CONSTRUCTION	276,791,199	86.87%
($) NEW CONSTRUCTION	41,839,849	13.13%
($) FIRST TIME HOMEBUYER - YES	194,252,910	60.96%
($) FIRST TIME HOMEBUYER - NO	124,378,138	39.04%

WEIGHTED AVERAGE INTEREST RATE	7.032%
AVERAGE NOTE BEGINNING DATE	1/23/1995
AVERAGE NOTE REMAINING LIFE	18.40
AVERAGE OUTSTANDING BALANCE	87,266
AVERAGE MONTHLY P AND I	770

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	601	87,927,450	100.00%	100.00%	2.06%	2.67%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**601**	**87,927,450**	**100.00%**	**100.00%**	**2.06%**	**2.67%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	9	1,300,999	1.50%	1.48%	0.03%	0.04%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**9**	**1,300,999**	**1.50%**	**1.48%**	**0.03%**	**0.04%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	601	87,927,441	100.00%	100.00%	2.06%	2.67%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	0	0	0.00%	0.00%	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	63	11,552,175	10.48%	13.14%	0.22%	0.35%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	104	14,302,574	17.30%	16.27%	0.36%	0.43%
KODIAK	71	12,689,890	11.81%	14.43%	0.24%	0.39%
OTHER GEOGRAPHIC REGION	363	49,382,802	60.40%	56.16%	1.25%	1.50%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	88	12,361,600	14.64%	14.06%	0.30%	0.38%
FEDERALLY INSURED - VA	43	6,469,078	7.15%	7.36%	0.15%	0.20%
FEDERALLY INSURED - FMH	31	4,667,450	5.16%	5.31%	0.11%	0.14%
PRIMARY MORTGAGE INSURANCE	67	9,754,707	11.15%	11.09%	0.23%	0.30%
UNINSURED	372	54,674,606	61.90%	62.18%	1.28%	1.66%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	601	87,927,450	100.00%	100.00%	2.06%	2.67%
SELLER SERVICER:						
WELLS FARGO	316	48,459,007	52.58%	55.11%	1.09%	1.47%
ALASKA USA	132	16,956,680	21.96%	19.28%	0.45%	0.52%
FIRST NATIONAL BANK OF AK	75	11,190,563	12.48%	12.73%	0.26%	0.34%
OTHER SELLER SERVICER	78	11,321,191	12.98%	12.88%	0.27%	0.34%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	88	12,361,600	14.64%	14.06%	0.30%	0.38%
NO POOL INSURANCE	513	75,565,841	85.36%	85.94%	1.76%	2.30%

($) AT RISK LOAN BALANCE	67,654,878	76.94%
($) NOT AT RISK LOAN BALANCE	20,272,572	23.06%
($) EXISTING CONSTRUCTION	60,289,383	68.57%
($) NEW CONSTRUCTION	27,638,067	31.43%
($) FIRST TIME HOMEBUYER - YES	28,256,519	32.14%
($) FIRST TIME HOMEBUYER - NO	59,670,931	67.86%

WEIGHTED AVERAGE INTEREST RATE	6.273%
AVERAGE NOTE BEGINNING DATE	3/18/2001
AVERAGE NOTE REMAINING LIFE	27.52
AVERAGE OUTSTANDING BALANCE	146,302
AVERAGE MONTHLY P AND I	949

750 | **VETERANS COLLATERALIZED BONDS 1991 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	26	2,229,162	100.00%	100.00%	0.09%	0.07%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**26**	**2,229,162**	**100.00%**	**100.00%**	**0.09%**	**0.07%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	2	113,979	7.69%	5.11%	0.01%	0.00%
60 DAYS PAST DUE	1	87,839	3.85%	3.94%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**3**	**201,818**	**11.54%**	**9.05%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	26	2,229,163	100.00%	100.00%	0.09%	0.07%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	11	950,779	42.31%	42.65%	0.04%	0.03%
FAIRBANKS/NORTH POLE	3	291,173	11.54%	13.06%	0.01%	0.01%
WASILLA/PALMER	3	209,822	11.54%	9.41%	0.01%	0.01%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	6	561,456	23.08%	25.19%	0.02%	0.02%
KENAI/SOLDOTNA	2	181,409	7.69%	8.14%	0.01%	0.01%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	1	34,524	3.85%	1.55%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	10	824,971	38.46%	37.01%	0.03%	0.03%
FEDERALLY INSURED - VA	14	1,179,495	53.85%	52.91%	0.05%	0.04%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	1	143,153	3.85%	6.42%	0.00%	0.00%
UNINSURED	1	81,544	3.85%	3.66%	0.00%	0.00%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	24	2,004,466	92.31%	89.92%	0.08%	0.06%
FREDDIE MAC (FHLMC)	2	224,697	7.69%	10.08%	0.01%	0.01%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
SELLER SERVICER:						
WELLS FARGO	14	1,280,092	53.85%	57.42%	0.05%	0.04%
ALASKA USA	7	573,359	26.92%	25.72%	0.02%	0.02%
FIRST NATIONAL BANK OF AK	1	81,544	3.85%	3.66%	0.00%	0.00%
OTHER SELLER SERVICER	4	294,168	15.38%	13.20%	0.01%	0.01%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	12	1,049,668	46.15%	47.09%	0.04%	0.03%
NO POOL INSURANCE	14	1,179,495	53.85%	52.91%	0.05%	0.04%

($) AT RISK LOAN BALANCE	941,851	42.25%
($) NOT AT RISK LOAN BALANCE	1,287,310	57.75%
($) EXISTING CONSTRUCTION	1,982,507	88.94%
($) NEW CONSTRUCTION	246,655	11.06%
($) FIRST TIME HOMEBUYER - YES	721,600	32.37%
($) FIRST TIME HOMEBUYER - NO	1,507,562	67.63%

WEIGHTED AVERAGE INTEREST RATE	7.964%
AVERAGE NOTE BEGINNING DATE	10/8/1991
AVERAGE NOTE REMAINING LIFE	19.00
AVERAGE OUTSTANDING BALANCE	85,737
AVERAGE MONTHLY P AND I	780

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	65	6,034,023	100.00%	100.00%	0.22%	0.18%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**65**	**6,034,023**	**100.00%**	**100.00%**	**0.22%**	**0.18%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	2	204,376	3.08%	3.39%	0.01%	0.01%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**2**	**204,376**	**3.08%**	**3.39%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	65	6,034,026	100.00%	100.00%	0.22%	0.18%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	24	2,293,098	36.92%	38.00%	0.08%	0.07%
FAIRBANKS/NORTH POLE	5	378,943	7.69%	6.28%	0.02%	0.01%
WASILLA/PALMER	6	460,169	9.23%	7.63%	0.02%	0.01%
JUNEAU/KETCHIKAN	12	1,203,681	18.46%	19.95%	0.04%	0.04%
EAGLE RIVER/CHUGIAK	11	1,247,993	16.92%	20.68%	0.04%	0.04%
KENAI/SOLDOTNA	3	208,434	4.62%	3.45%	0.01%	0.01%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	4	241,708	6.15%	4.01%	0.01%	0.01%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	13	1,089,045	20.00%	18.05%	0.04%	0.03%
FEDERALLY INSURED - VA	39	3,737,306	60.00%	61.94%	0.13%	0.11%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	4	526,054	6.15%	8.72%	0.01%	0.02%
UNINSURED	9	681,621	13.85%	11.30%	0.03%	0.02%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	52	4,826,351	80.00%	79.99%	0.18%	0.15%
FREDDIE MAC (FHLMC)	13	1,207,675	20.00%	20.01%	0.04%	0.04%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
SELLER SERVICER:						
WELLS FARGO	24	2,281,201	36.92%	37.81%	0.08%	0.07%
ALASKA USA	32	2,955,410	49.23%	48.98%	0.11%	0.09%
FIRST NATIONAL BANK OF AK	3	294,491	4.62%	4.88%	0.01%	0.01%
OTHER SELLER SERVICER	6	502,924	9.23%	8.33%	0.02%	0.02%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	26	2,296,720	40.00%	38.06%	0.09%	0.07%
NO POOL INSURANCE	39	3,737,306	60.00%	61.94%	0.13%	0.11%

($) AT RISK LOAN BALANCE	3,431,694	56.87%
($) NOT AT RISK LOAN BALANCE	2,602,330	43.13%
($) EXISTING CONSTRUCTION	5,636,279	93.41%
($) NEW CONSTRUCTION	397,744	6.59%
($) FIRST TIME HOMEBUYER - YES	1,701,033	28.19%
($) FIRST TIME HOMEBUYER - NO	4,332,990	71.81%

WEIGHTED AVERAGE INTEREST RATE	7.787%
AVERAGE NOTE BEGINNING DATE	4/23/1992
AVERAGE NOTE REMAINING LIFE	19.53
AVERAGE OUTSTANDING BALANCE	92,831
AVERAGE MONTHLY P AND I	861

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	99	11,747,632	100.00%	100.00%	0.34%	0.36%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**99**	**11,747,632**	**100.00%**	**100.00%**	**0.34%**	**0.36%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	2	204,451	2.02%	1.74%	0.01%	0.01%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**2**	**204,451**	**2.02%**	**1.74%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	99	11,747,635	100.00%	100.00%	0.34%	0.36%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	41	5,215,669	41.41%	44.40%	0.14%	0.16%
FAIRBANKS/NORTH POLE	8	714,177	8.08%	6.08%	0.03%	0.02%
WASILLA/PALMER	11	1,174,463	11.11%	10.00%	0.04%	0.04%
JUNEAU/KETCHIKAN	7	758,630	7.07%	6.46%	0.02%	0.02%
EAGLE RIVER/CHUGIAK	18	2,516,106	18.18%	21.42%	0.06%	0.08%
KENAI/SOLDOTNA	2	164,445	2.02%	1.40%	0.01%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	12	1,204,145	12.12%	10.25%	0.04%	0.04%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	15	1,575,882	15.15%	13.41%	0.05%	0.05%
FEDERALLY INSURED - VA	45	5,130,655	45.45%	43.67%	0.15%	0.16%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	5	849,104	5.05%	7.23%	0.02%	0.03%
UNINSURED	34	4,191,994	34.34%	35.68%	0.12%	0.13%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	15	1,331,162	15.15%	11.33%	0.05%	0.04%
FREDDIE MAC (FHLMC)	4	472,897	4.04%	4.03%	0.01%	0.01%
NON-SECURITIZED	80	9,943,572	80.81%	84.64%	0.27%	0.30%
SELLER SERVICER:						
WELLS FARGO	43	5,295,378	43.43%	45.08%	0.15%	0.16%
ALASKA USA	32	3,946,375	32.32%	33.59%	0.11%	0.12%
FIRST NATIONAL BANK OF AK	13	1,543,764	13.13%	13.14%	0.04%	0.05%
OTHER SELLER SERVICER	11	962,118	11.11%	8.19%	0.04%	0.03%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	19	2,048,779	19.19%	17.44%	0.07%	0.06%
NO POOL INSURANCE	80	9,698,856	80.81%	82.56%	0.27%	0.29%

($) AT RISK LOAN BALANCE	8,368,499	71.24%
($) NOT AT RISK LOAN BALANCE	3,379,134	28.76%
($) EXISTING CONSTRUCTION	6,628,742	56.43%
($) NEW CONSTRUCTION	5,118,890	43.57%
($) FIRST TIME HOMEBUYER - YES	3,036,739	25.85%
($) FIRST TIME HOMEBUYER - NO	8,710,893	74.15%

WEIGHTED AVERAGE INTEREST RATE	7.428%
AVERAGE NOTE BEGINNING DATE	4/27/1994
AVERAGE NOTE REMAINING LIFE	21.39
AVERAGE OUTSTANDING BALANCE	118,663
AVERAGE MONTHLY P AND I	978

753 **VETERANS COLLATERALIZED BONDS 1993 FIRST**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	218	14,170,579	99.54%	100.00%	0.75%	0.43%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.46%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**219**	**14,170,589**	**100.00%**	**100.00%**	**0.75%**	**0.43%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	1	27,359	0.46%	0.19%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**1**	**27,359**	**0.46%**	**0.19%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	219	14,170,587	100.00%	100.00%	0.75%	0.43%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	92	6,065,975	42.01%	42.81%	0.32%	0.18%
FAIRBANKS/NORTH POLE	29	1,670,421	13.24%	11.79%	0.10%	0.05%
WASILLA/PALMER	26	1,357,781	11.87%	9.58%	0.09%	0.04%
JUNEAU/KETCHIKAN	7	449,076	3.20%	3.17%	0.02%	0.01%
EAGLE RIVER/CHUGIAK	38	2,793,164	17.35%	19.71%	0.13%	0.08%
KENAI/SOLDOTNA	5	347,528	2.28%	2.45%	0.02%	0.01%
KODIAK	5	309,315	2.28%	2.18%	0.02%	0.01%
OTHER GEOGRAPHIC REGION	17	1,177,327	7.76%	8.31%	0.06%	0.04%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	18	1,531,719	8.22%	10.81%	0.06%	0.05%
FEDERALLY INSURED - VA	97	5,937,784	44.29%	41.90%	0.33%	0.18%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	8	554,243	3.65%	3.91%	0.03%	0.02%
UNINSURED	96	6,146,841	43.84%	43.38%	0.33%	0.19%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	219	14,170,589	100.00%	100.00%	0.75%	0.43%
SELLER SERVICER:						
WELLS FARGO	109	7,181,848	49.77%	50.68%	0.37%	0.22%
ALASKA USA	43	2,610,045	19.63%	18.42%	0.15%	0.08%
FIRST NATIONAL BANK OF AK	47	2,871,013	21.46%	20.26%	0.16%	0.09%
OTHER SELLER SERVICER	20	1,507,681	9.13%	10.64%	0.07%	0.05%
POOL INSURANCE:						
MGIC	56	2,558,788	25.57%	18.06%	0.19%	0.08%
OTHER POOL (INCLUDES FHA)	18	1,531,719	8.22%	10.81%	0.06%	0.05%
NO POOL INSURANCE	145	10,080,080	66.21%	71.13%	0.50%	0.31%

($) AT RISK LOAN BALANCE	9,968,656	70.35%
($) NOT AT RISK LOAN BALANCE	4,201,933	29.65%
($) EXISTING CONSTRUCTION	12,520,265	88.35%
($) NEW CONSTRUCTION	1,650,324	11.65%
($) FIRST TIME HOMEBUYER - YES	1,223,202	8.63%
($) FIRST TIME HOMEBUYER - NO	12,947,387	91.37%

WEIGHTED AVERAGE INTEREST RATE	6.892%
AVERAGE NOTE BEGINNING DATE	11/16/1993
AVERAGE NOTE REMAINING LIFE	12.39
AVERAGE OUTSTANDING BALANCE	65,003
AVERAGE MONTHLY P AND I	828

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	845	90,493,463	100.00%	100.00%	2.90%	2.75%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**845**	**90,493,463**	**100.00%**	**100.00%**	**2.90%**	**2.75%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	13	1,231,293	1.54%	1.36%	0.04%	0.04%
60 DAYS PAST DUE	3	527,396	0.36%	0.58%	0.01%	0.02%
90 DAYS PAST DUE	1	76,313	0.12%	0.08%	0.00%	0.00%
120+ DAYS PAST DUE	1	108,048	0.12%	0.12%	0.00%	0.00%
TOTAL DELINQUENT	**18**	**1,943,050**	**2.13%**	**2.15%**	**0.06%**	**0.06%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	845	90,493,467	100.00%	100.00%	2.90%	2.75%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	320	34,855,047	37.87%	38.52%	1.10%	1.06%
FAIRBANKS/NORTH POLE	151	15,776,817	17.87%	17.43%	0.52%	0.48%
WASILLA/PALMER	79	8,130,616	9.35%	8.98%	0.27%	0.25%
JUNEAU/KETCHIKAN	73	8,594,966	8.64%	9.50%	0.25%	0.26%
EAGLE RIVER/CHUGIAK	119	13,705,446	14.08%	15.15%	0.41%	0.42%
KENAI/SOLDOTNA	32	2,935,279	3.79%	3.24%	0.11%	0.09%
KODIAK	15	1,215,440	1.78%	1.34%	0.05%	0.04%
OTHER GEOGRAPHIC REGION	56	5,279,856	6.63%	5.83%	0.19%	0.16%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	132	14,233,151	15.62%	15.73%	0.45%	0.43%
FEDERALLY INSURED - VA	309	33,196,352	36.57%	36.68%	1.06%	1.01%
FEDERALLY INSURED - FMH	2	211,208	0.24%	0.23%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	79	12,260,729	9.35%	13.55%	0.27%	0.37%
UNINSURED	323	30,592,027	38.22%	33.81%	1.11%	0.93%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	2	11,331	0.24%	0.01%	0.01%	0.00%
FREDDIE MAC (FHLMC)	46	888,843	5.44%	0.98%	0.16%	0.03%
NON-SECURITIZED	797	89,593,288	94.32%	99.01%	2.74%	2.72%
SELLER SERVICER:						
WELLS FARGO	346	39,727,528	40.95%	43.90%	1.19%	1.21%
ALASKA USA	319	30,821,743	37.75%	34.06%	1.10%	0.94%
FIRST NATIONAL BANK OF AK	100	9,521,070	11.83%	10.52%	0.34%	0.29%
OTHER SELLER SERVICER	80	10,423,126	9.47%	11.52%	0.27%	0.32%
POOL INSURANCE:						
MGIC	45	2,495,897	5.33%	2.76%	0.15%	0.08%
OTHER POOL (INCLUDES FHA)	178	15,121,994	21.07%	16.71%	0.61%	0.46%
NO POOL INSURANCE	622	72,875,576	73.61%	80.53%	2.14%	2.21%

($) AT RISK LOAN BALANCE	63,141,571	69.77%
($) NOT AT RISK LOAN BALANCE	27,351,892	30.23%
($) EXISTING CONSTRUCTION	66,686,162	73.69%
($) NEW CONSTRUCTION	23,807,301	26.31%
($) FIRST TIME HOMEBUYER - YES	25,245,073	27.90%
($) FIRST TIME HOMEBUYER - NO	65,248,390	72.10%

WEIGHTED AVERAGE INTEREST RATE	6.831%
AVERAGE NOTE BEGINNING DATE	5/29/1995
AVERAGE NOTE REMAINING LIFE	19.95
AVERAGE OUTSTANDING BALANCE	107,093
AVERAGE MONTHLY P AND I	893

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	121	12,866,802	100.00%	100.00%	0.42%	0.39%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**121**	**12,866,802**	**100.00%**	**100.00%**	**0.42%**	**0.39%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	2	168,339	1.65%	1.31%	0.01%	0.01%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	2	175,294	1.65%	1.36%	0.01%	0.01%
TOTAL DELINQUENT	**4**	**343,633**	**3.31%**	**2.67%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	121	12,866,805	100.00%	100.00%	0.42%	0.39%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	51	5,628,166	42.15%	43.74%	0.18%	0.17%
FAIRBANKS/NORTH POLE	18	1,830,919	14.88%	14.23%	0.06%	0.06%
WASILLA/PALMER	12	1,066,642	9.92%	8.29%	0.04%	0.03%
JUNEAU/KETCHIKAN	6	742,071	4.96%	5.77%	0.02%	0.02%
EAGLE RIVER/CHUGIAK	17	2,068,981	14.05%	16.08%	0.06%	0.06%
KENAI/SOLDOTNA	8	709,327	6.61%	5.51%	0.03%	0.02%
KODIAK	1	78,846	0.83%	0.61%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	8	741,853	6.61%	5.77%	0.03%	0.02%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	10	1,290,635	8.26%	10.03%	0.03%	0.04%
FEDERALLY INSURED - VA	57	6,731,636	47.11%	52.32%	0.20%	0.20%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	6	687,611	4.96%	5.34%	0.02%	0.02%
UNINSURED	48	4,156,923	39.67%	32.31%	0.16%	0.13%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	2	50,328	1.65%	0.39%	0.01%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	119	12,816,474	98.35%	99.61%	0.41%	0.39%
SELLER SERVICER:						
WELLS FARGO	69	7,332,338	57.02%	56.99%	0.24%	0.22%
ALASKA USA	28	3,275,574	23.14%	25.46%	0.10%	0.10%
FIRST NATIONAL BANK OF AK	13	1,170,346	10.74%	9.10%	0.04%	0.04%
OTHER SELLER SERVICER	11	1,088,547	9.09%	8.46%	0.04%	0.03%
POOL INSURANCE:						
MGIC	7	481,627	5.79%	3.74%	0.02%	0.01%
OTHER POOL (INCLUDES FHA)	10	1,290,635	8.26%	10.03%	0.03%	0.04%
NO POOL INSURANCE	104	11,094,543	85.95%	86.23%	0.36%	0.34%

($) AT RISK LOAN BALANCE	9,404,603	73.09%
($) NOT AT RISK LOAN BALANCE	3,462,199	26.91%
($) EXISTING CONSTRUCTION	9,764,911	75.89%
($) NEW CONSTRUCTION	3,101,891	24.11%
($) FIRST TIME HOMEBUYER - YES	4,610,400	35.83%
($) FIRST TIME HOMEBUYER - NO	8,256,402	64.17%

WEIGHTED AVERAGE INTEREST RATE	7.083%
AVERAGE NOTE BEGINNING DATE	4/7/1995
AVERAGE NOTE REMAINING LIFE	21.20
AVERAGE OUTSTANDING BALANCE	106,337
AVERAGE MONTHLY P AND I	872

756 **VETERANS COLLATERALIZED BONDS 1997 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	467	65,394,211	100.00%	100.00%	1.60%	1.99%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**467**	**65,394,211**	**100.00%**	**100.00%**	**1.60%**	**1.99%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	7	848,951	1.50%	1.30%	0.02%	0.03%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	1	134,065	0.21%	0.21%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**8**	**983,016**	**1.71%**	**1.50%**	**0.03%**	**0.03%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	467	65,394,206	100.00%	100.00%	1.60%	1.99%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	174	25,708,996	37.26%	39.31%	0.60%	0.78%
FAIRBANKS/NORTH POLE	89	11,938,145	19.06%	18.26%	0.31%	0.36%
WASILLA/PALMER	58	7,221,082	12.42%	11.04%	0.20%	0.22%
JUNEAU/KETCHIKAN	30	4,583,522	6.42%	7.01%	0.10%	0.14%
EAGLE RIVER/CHUGIAK	70	10,522,885	14.99%	16.09%	0.24%	0.32%
KENAI/SOLDOTNA	16	1,616,661	3.43%	2.47%	0.05%	0.05%
KODIAK	7	971,663	1.50%	1.49%	0.02%	0.03%
OTHER GEOGRAPHIC REGION	23	2,831,252	4.93%	4.33%	0.08%	0.09%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	48	6,285,548	10.28%	9.61%	0.16%	0.19%
FEDERALLY INSURED - VA	251	34,541,337	53.75%	52.82%	0.86%	1.05%
FEDERALLY INSURED - FMH	1	82,530	0.21%	0.13%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	37	6,269,196	7.92%	9.59%	0.13%	0.19%
UNINSURED	130	18,215,595	27.84%	27.86%	0.45%	0.55%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	467	65,394,211	100.00%	100.00%	1.60%	1.99%
SELLER SERVICER:						
WELLS FARGO	278	39,671,641	59.53%	60.67%	0.95%	1.20%
ALASKA USA	102	14,286,396	21.84%	21.85%	0.35%	0.43%
FIRST NATIONAL BANK OF AK	42	5,361,744	8.99%	8.20%	0.14%	0.16%
OTHER SELLER SERVICER	45	6,074,425	9.64%	9.29%	0.15%	0.18%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	48	6,285,548	10.28%	9.61%	0.16%	0.19%
NO POOL INSURANCE	419	59,108,658	89.72%	90.39%	1.44%	1.80%

($) AT RISK LOAN BALANCE	48,428,469	74.06%
($) NOT AT RISK LOAN BALANCE	16,965,741	25.94%
($) EXISTING CONSTRUCTION	37,977,912	58.08%
($) NEW CONSTRUCTION	27,416,299	41.92%
($) FIRST TIME HOMEBUYER - YES	17,522,127	26.79%
($) FIRST TIME HOMEBUYER - NO	47,872,084	73.21%

WEIGHTED AVERAGE INTEREST RATE	6.560%
AVERAGE NOTE BEGINNING DATE	8/10/1997
AVERAGE NOTE REMAINING LIFE	24.62
AVERAGE OUTSTANDING BALANCE	140,030
AVERAGE MONTHLY P AND I	990

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	335	47,712,033	100.00%	100.00%	1.15%	1.45%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**335**	**47,712,033**	**100.00%**	**100.00%**	**1.15%**	**1.45%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	9	1,213,840	2.69%	2.54%	0.03%	0.04%
60 DAYS PAST DUE	1	185,375	0.30%	0.39%	0.00%	0.01%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	129,385	0.30%	0.27%	0.00%	0.00%
TOTAL DELINQUENT	**11**	**1,528,600**	**3.28%**	**3.20%**	**0.04%**	**0.05%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	335	47,712,037	100.00%	100.00%	1.15%	1.45%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	129	18,797,031	38.51%	39.40%	0.44%	0.57%
FAIRBANKS/NORTH POLE	71	9,560,843	21.19%	20.04%	0.24%	0.29%
WASILLA/PALMER	46	6,180,944	13.73%	12.95%	0.16%	0.19%
JUNEAU/KETCHIKAN	35	5,361,722	10.45%	11.24%	0.12%	0.16%
EAGLE RIVER/CHUGIAK	34	5,248,327	10.15%	11.00%	0.12%	0.16%
KENAI/SOLDOTNA	4	486,536	1.19%	1.02%	0.01%	0.01%
KODIAK	2	345,139	0.60%	0.72%	0.01%	0.01%
OTHER GEOGRAPHIC REGION	14	1,731,495	4.18%	3.63%	0.05%	0.05%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	43	6,016,050	12.84%	12.61%	0.15%	0.18%
FEDERALLY INSURED - VA	162	23,224,779	48.36%	48.68%	0.56%	0.71%
FEDERALLY INSURED - FMH	2	234,620	0.60%	0.49%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	38	6,862,995	11.34%	14.38%	0.13%	0.21%
UNINSURED	90	11,373,593	26.87%	23.84%	0.31%	0.35%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	335	47,712,033	100.00%	100.00%	1.15%	1.45%
SELLER SERVICER:						
WELLS FARGO	217	31,698,281	64.78%	66.44%	0.75%	0.96%
ALASKA USA	66	8,911,978	19.70%	18.68%	0.23%	0.27%
FIRST NATIONAL BANK OF AK	15	1,873,283	4.48%	3.93%	0.05%	0.06%
OTHER SELLER SERVICER	37	5,228,495	11.04%	10.96%	0.13%	0.16%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	43	6,016,050	12.84%	12.61%	0.15%	0.18%
NO POOL INSURANCE	292	41,695,987	87.16%	87.39%	1.00%	1.27%

($) AT RISK LOAN BALANCE	33,922,696	71.10%
($) NOT AT RISK LOAN BALANCE	13,789,337	28.90%
($) EXISTING CONSTRUCTION	31,600,087	66.23%
($) NEW CONSTRUCTION	16,111,946	33.77%
($) FIRST TIME HOMEBUYER - YES	13,583,714	28.47%
($) FIRST TIME HOMEBUYER - NO	34,128,319	71.53%

WEIGHTED AVERAGE INTEREST RATE	6.303%
AVERAGE NOTE BEGINNING DATE	6/7/1998
AVERAGE NOTE REMAINING LIFE	24.46
AVERAGE OUTSTANDING BALANCE	142,424
AVERAGE MONTHLY P AND I	992

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	629	98,487,871	100.00%	100.00%	2.16%	2.99%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**629**	**98,487,871**	**100.00%**	**100.00%**	**2.16%**	**2.99%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	7	1,066,953	1.11%	1.08%	0.02%	0.03%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	2	243,096	0.32%	0.25%	0.01%	0.01%
TOTAL DELINQUENT	**9**	**1,310,049**	**1.43%**	**1.33%**	**0.03%**	**0.04%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	629	98,487,872	100.00%	100.00%	2.16%	2.99%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	240	39,777,772	38.16%	40.39%	0.82%	1.21%
FAIRBANKS/NORTH POLE	112	15,840,601	17.81%	16.08%	0.38%	0.48%
WASILLA/PALMER	98	14,054,749	15.58%	14.27%	0.34%	0.43%
JUNEAU/KETCHIKAN	38	6,231,068	6.04%	6.33%	0.13%	0.19%
EAGLE RIVER/CHUGIAK	79	14,297,754	12.56%	14.52%	0.27%	0.43%
KENAI/SOLDOTNA	20	2,622,042	3.18%	2.66%	0.07%	0.08%
KODIAK	7	1,121,786	1.11%	1.14%	0.02%	0.03%
OTHER GEOGRAPHIC REGION	35	4,542,100	5.56%	4.61%	0.12%	0.14%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	74	10,684,985	11.76%	10.85%	0.25%	0.32%
FEDERALLY INSURED - VA	292	43,757,096	46.42%	44.43%	1.00%	1.33%
FEDERALLY INSURED - FMH	2	221,571	0.32%	0.22%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	103	19,984,913	16.38%	20.29%	0.35%	0.61%
UNINSURED	158	23,839,307	25.12%	24.21%	0.54%	0.72%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	629	98,487,871	100.00%	100.00%	2.16%	2.99%
SELLER SERVICER:						
WELLS FARGO	390	61,876,370	62.00%	62.83%	1.34%	1.88%
ALASKA USA	135	20,938,681	21.46%	21.26%	0.46%	0.64%
FIRST NATIONAL BANK OF AK	39	5,849,261	6.20%	5.94%	0.13%	0.18%
OTHER SELLER SERVICER	65	9,823,560	10.33%	9.97%	0.22%	0.30%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	74	10,684,985	11.76%	10.85%	0.25%	0.32%
NO POOL INSURANCE	555	87,802,887	88.24%	89.15%	1.91%	2.67%

($) AT RISK LOAN BALANCE	72,264,561	73.37%
($) NOT AT RISK LOAN BALANCE	26,223,310	26.63%
($) EXISTING CONSTRUCTION	55,673,994	56.53%
($) NEW CONSTRUCTION	42,813,877	43.47%
($) FIRST TIME HOMEBUYER - YES	17,805,709	18.08%
($) FIRST TIME HOMEBUYER - NO	80,682,162	81.92%

WEIGHTED AVERAGE INTEREST RATE	6.486%
AVERAGE NOTE BEGINNING DATE	5/3/1999
AVERAGE NOTE REMAINING LIFE	26.05
AVERAGE OUTSTANDING BALANCE	156,578
AVERAGE MONTHLY P AND I	1,070

759 **VETERANS COLLATERALIZED BONDS 2000 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	462	73,273,786	100.00%	100.00%	1.59%	2.23%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**462**	**73,273,786**	**100.00%**	**100.00%**	**1.59%**	**2.23%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	6	1,025,585	1.30%	1.40%	0.02%	0.03%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**6**	**1,025,585**	**1.30%**	**1.40%**	**0.02%**	**0.03%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	462	73,273,783	100.00%	100.00%	1.59%	2.23%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	192	31,515,562	41.56%	43.01%	0.66%	0.96%
FAIRBANKS/NORTH POLE	79	12,123,162	17.10%	16.55%	0.27%	0.37%
WASILLA/PALMER	69	9,660,012	14.94%	13.18%	0.24%	0.29%
JUNEAU/KETCHIKAN	35	6,393,017	7.58%	8.72%	0.12%	0.19%
EAGLE RIVER/CHUGIAK	42	7,334,314	9.09%	10.01%	0.14%	0.22%
KENAI/SOLDOTNA	15	1,898,583	3.25%	2.59%	0.05%	0.06%
KODIAK	4	611,261	0.87%	0.83%	0.01%	0.02%
OTHER GEOGRAPHIC REGION	26	3,737,872	5.63%	5.10%	0.09%	0.11%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	62	9,289,546	13.42%	12.68%	0.21%	0.28%
FEDERALLY INSURED - VA	208	32,249,982	45.02%	44.01%	0.71%	0.98%
FEDERALLY INSURED - FMH	2	211,253	0.43%	0.29%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	62	11,698,934	13.42%	15.97%	0.21%	0.36%
UNINSURED	128	19,824,068	27.71%	27.05%	0.44%	0.60%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	462	73,273,786	100.00%	100.00%	1.59%	2.23%
SELLER SERVICER:						
WELLS FARGO	251	40,001,427	54.33%	54.59%	0.86%	1.21%
ALASKA USA	124	19,741,274	26.84%	26.94%	0.43%	0.60%
FIRST NATIONAL BANK OF AK	23	3,318,961	4.98%	4.53%	0.08%	0.10%
OTHER SELLER SERVICER	64	10,212,121	13.85%	13.94%	0.22%	0.31%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	62	9,289,546	13.42%	12.68%	0.21%	0.28%
NO POOL INSURANCE	400	63,984,237	86.58%	87.32%	1.37%	1.94%

($) AT RISK LOAN BALANCE	53,211,963	72.62%
($) NOT AT RISK LOAN BALANCE	20,061,823	27.38%
($) EXISTING CONSTRUCTION	46,364,278	63.28%
($) NEW CONSTRUCTION	26,909,508	36.72%
($) FIRST TIME HOMEBUYER - YES	24,196,060	33.02%
($) FIRST TIME HOMEBUYER - NO	49,077,726	66.98%

WEIGHTED AVERAGE INTEREST RATE	6.577%
AVERAGE NOTE BEGINNING DATE	9/24/2000
AVERAGE NOTE REMAINING LIFE	27.09
AVERAGE OUTSTANDING BALANCE	158,601
AVERAGE MONTHLY P AND I	1,072

760 **VETERANS COLLATERALIZED BONDS 2002 FIRST**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	309	54,919,660	100.00%	100.00%	1.06%	1.67%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**309**	**54,919,660**	**100.00%**	**100.00%**	**1.06%**	**1.67%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	2	287,227	0.65%	0.52%	0.01%	0.01%
60 DAYS PAST DUE	1	140,465	0.32%	0.26%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**3**	**427,692**	**0.97%**	**0.78%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	309	54,919,658	100.00%	100.00%	1.06%	1.67%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	136	24,631,647	44.01%	44.85%	0.47%	0.75%
FAIRBANKS/NORTH POLE	45	7,459,029	14.56%	13.58%	0.15%	0.23%
WASILLA/PALMER	53	8,619,330	17.15%	15.69%	0.18%	0.26%
JUNEAU/KETCHIKAN	15	3,105,335	4.85%	5.65%	0.05%	0.09%
EAGLE RIVER/CHUGIAK	40	8,042,655	12.94%	14.64%	0.14%	0.24%
KENAI/SOLDOTNA	4	596,427	1.29%	1.09%	0.01%	0.02%
KODIAK	3	479,158	0.97%	0.87%	0.01%	0.01%
OTHER GEOGRAPHIC REGION	13	1,986,077	4.21%	3.62%	0.04%	0.06%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	28	4,367,506	9.06%	7.95%	0.10%	0.13%
FEDERALLY INSURED - VA	146	23,895,226	47.25%	43.51%	0.50%	0.73%
FEDERALLY INSURED - FMH	1	137,683	0.32%	0.25%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	38	8,088,055	12.30%	14.73%	0.13%	0.25%
UNINSURED	96	18,431,188	31.07%	33.56%	0.33%	0.56%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	309	54,919,660	100.00%	100.00%	1.06%	1.67%
SELLER SERVICER:						
WELLS FARGO	93	15,681,211	30.10%	28.55%	0.32%	0.48%
ALASKA USA	93	16,274,839	30.10%	29.63%	0.32%	0.49%
FIRST NATIONAL BANK OF AK	90	16,090,288	29.13%	29.30%	0.31%	0.49%
OTHER SELLER SERVICER	33	6,873,320	10.68%	12.52%	0.11%	0.21%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	28	4,367,506	9.06%	7.95%	0.10%	0.13%
NO POOL INSURANCE	281	50,552,152	90.94%	92.05%	0.96%	1.54%

($) AT RISK LOAN BALANCE	42,943,646	78.19%
($) NOT AT RISK LOAN BALANCE	11,976,013	21.81%
($) EXISTING CONSTRUCTION	34,314,991	62.48%
($) NEW CONSTRUCTION	20,604,669	37.52%
($) FIRST TIME HOMEBUYER - YES	10,490,159	19.10%
($) FIRST TIME HOMEBUYER - NO	44,429,501	80.90%

WEIGHTED AVERAGE INTEREST RATE	6.279%
AVERAGE NOTE BEGINNING DATE	11/5/2001
AVERAGE NOTE REMAINING LIFE	28.42
AVERAGE OUTSTANDING BALANCE	177,734
AVERAGE MONTHLY P AND I	1,136

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **11/30/2002**

GEOGRAPHIC REGION	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	12,226	1,393,913,416	42.05%	42.35%	420	37,837,665	3.44%	2.71%
FAIRBANKS/NORTHPOLE	3,373	356,607,167	11.60%	10.83%	75	5,727,797	2.22%	1.61%
WASILLA/PALMER	3,126	327,703,982	10.75%	9.96%	118	11,431,240	3.77%	3.49%
JUNEAU/KETCHIKAN	1,853	234,035,063	6.37%	7.11%	34	3,735,202	1.83%	1.60%
EAGLE RIVER/CHUGIAK	1,790	231,480,384	6.16%	7.03%	39	3,933,734	2.18%	1.70%
KENAI/SOLDOTNA	1,448	144,819,779	4.98%	4.40%	52	4,844,033	3.59%	3.34%
OTHER KENAI PENNINSULA	1,281	147,777,959	4.41%	4.49%	34	3,416,938	2.65%	2.31%
OTHER SOUTHEAST	949	103,982,801	3.26%	3.16%	15	1,213,617	1.58%	1.17%
KODIAK	898	119,536,520	3.09%	3.63%	19	2,351,535	2.12%	1.97%
OTHER NORTH	821	84,126,357	2.82%	2.56%	42	4,261,564	5.12%	5.07%
OTHER SOUTHWEST	680	82,104,361	2.34%	2.49%	28	2,984,879	4.12%	3.64%
OTHER SOUTHCENTRAL	630	65,673,049	2.17%	2.00%	14	982,515	2.22%	1.50%
AHFC TOTAL	**29,075**	**3,291,760,838**	**100.00%**	**100.00%**	**890**	**82,720,719**	**3.06%**	**2.51%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **11/30/2002**

PROPERTY TYPE	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	21,499	2,342,436,682	73.94%	71.16%	626	59,859,210	2.91%	2.56%
MULTI-PLEX	349	302,770,536	1.20%	9.20%	2	1,069,398	0.57%	0.35%
CONDOMINIUM	3,685	288,031,086	12.67%	8.75%	114	8,176,965	3.09%	2.84%
ZERO LOT LINE	1,550	147,733,446	5.33%	4.49%	61	6,135,162	3.94%	4.15%
DUPLEX	1,093	138,806,163	3.76%	4.22%	40	4,606,875	3.66%	3.32%
PLANNED UNIT DEVELOPMENT	463	46,987,844	1.59%	1.43%	19	1,645,463	4.10%	3.50%
FOUR-PLEX	64	9,600,197	0.22%	0.29%	3	490,481	4.69%	5.11%
MOBILE HOME TYPE I	106	9,444,715	0.36%	0.29%	6	572,878	5.66%	6.07%
TRI-PLEX	23	2,977,309	0.08%	0.09%	0	0	0.00%	0.00%
MOBILE HOME TYPE II	243	2,972,860	0.84%	0.09%	19	164,287	7.82%	5.53%
AHFC TOTAL	**29,075**	**3,291,760,838**	**100.00%**	**100.00%**	**890**	**82,720,719**	**3.06%**	**2.51%**

	MORTGAGES AND LOANS				DELINQUENCIES			
SELLER SERVICER	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	14,632	1,692,135,899	50.33%	51.41%	498	49,604,211	3.40%	2.93%
ALASKA USA FCU	6,752	693,548,486	23.22%	21.07%	219	18,468,037	3.24%	2.66%
FIRST NATIONAL BANK OF AK	5,046	568,788,339	17.36%	17.28%	112	8,619,510	2.22%	1.52%
MT. MCKINLEY MUTUAL SAVINGS	526	59,758,568	1.81%	1.82%	5	342,854	0.95%	0.57%
FIRST BANK	395	54,066,264	1.36%	1.64%	3	378,745	0.76%	0.70%
DENALI STATE BANK	387	42,025,279	1.33%	1.28%	13	1,428,822	3.36%	3.40%
ALASKA PACIFIC BANK	303	32,758,694	1.04%	1.00%	5	333,642	1.65%	1.02%
NORTHERN SCHOOLS FCU	45	32,353,470	0.15%	0.98%	0	0	0.00%	0.00%
COUNTRYWIDE HOME LOANS	265	32,225,357	0.91%	0.98%	11	1,384,273	4.15%	4.30%
SEATTLE MORTGAGE	258	31,378,610	0.89%	0.95%	7	916,304	2.71%	2.92%
KODIAK ISLAND HA	224	27,397,476	0.77%	0.83%	13	1,051,412	5.80%	3.84%
NORTHRIM BANK	126	16,974,628	0.43%	0.52%	1	108,853	0.79%	0.64%
TLINGIT-HAIDA HA	90	6,486,642	0.31%	0.20%	2	53,525	2.22%	0.83%
AHFC DIRECT SERVICING	26	1,863,127	0.09%	0.06%	1	30,531	3.85%	1.64%
AHFC TOTAL	**29,075**	**3,291,760,838**	**100.00%**	**100.00%**	**890**	**82,720,719**	**3.06%**	**2.51%**

PRIMARY INSURANCE	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
UNINSURED	11,027	1,268,801,882	37.93%	38.54%	258	18,984,426	2.34%	1.50%
FEDERALLY INSURED - FHA	8,901	954,514,795	30.61%	29.00%	392	40,682,770	4.40%	4.26%
FEDERALLY INSURED - VA	5,198	623,957,263	17.88%	18.96%	115	12,451,195	2.21%	2.00%
PRIVATE MORTGAGE INSURANCE	2,953	336,695,294	10.16%	10.23%	83	6,057,501	2.81%	1.80%
FEDERALLY INSURED - FMH	996	107,791,603	3.43%	3.27%	42	4,544,827	4.22%	4.22%
AHFC TOTAL	**29,075**	**3,291,760,838**	**100.00%**	**100.00%**	**890**	**82,720,719**	**3.06%**	**2.51%**

POOL INSURANCE	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	19,399	2,294,341,960	66.72%	69.70%	475	40,458,377	2.45%	1.76%
FHA (FEDERAL HOUSING ADMIN)	8,901	954,514,795	30.61%	29.00%	392	40,682,770	4.40%	4.26%
MGIC (MORTGAGE GUARANTEE INS)	476	30,930,392	1.64%	0.94%	11	814,919	2.31%	2.63%
FNMA SPECIAL (FANNIE MAE)	168	7,117,379	0.58%	0.22%	7	372,774	4.17%	5.24%
FHLMC SPECIAL (FREDDIE MAC)	131	4,856,312	0.45%	0.15%	5	391,879	3.82%	8.07%
AHFC TOTAL	**29,075**	**3,291,760,838**	**100.00%**	**100.00%**	**890**	**82,720,719**	**3.06%**	**2.51%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: **11/30/2002**

LOAN SECURITIZATION	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	27,939	3,234,624,391	96.09%	98.26%	831	79,138,519	2.97%	2.45%
GNMA (GINNIE MAE) LOANS	744	42,434,539	2.56%	1.29%	46	2,796,609	6.18%	6.59%
FNMA (FANNIE MAE) LOANS	261	9,845,595	0.90%	0.30%	8	393,712	3.07%	4.00%
FHLMC (FREDDIE MAC) LOANS	131	4,856,312	0.45%	0.15%	5	391,879	3.82%	8.07%
AHFC TOTAL	**29,075**	**3,291,760,838**	**100.00%**	**100.00%**	**890**	**82,720,719**	**3.06%**	**2.51%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: REAL ESTATE OWNED AND INSURANCE RECEIVABLES SUMMARY BY FUND

As of: **11/30/2002**

FUND DESCRIPTION	REAL ESTATE OWNED Numbers	Dollars	% of #	% of $	INSURANCE RECEIVABLES Numbers	Dollars	% of #	% of $
100 CORPORATION	0	0	0.00%	0.00%	1	10	2.33%	100.00%
110 RURAL HOUSING ASSISTANCE	0	0	0.00%	0.00%	7	52,748	16.28%	100.00%
260 HOUSING DEVELOPMENT BONDS 1991 SERIES A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1992 SERIES A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	0	0	0.00%	0.00%	0	0	0.00%	0.00%
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
480 MORTGAGE REVENUE BONDS 1996 SERIES A	0	0	0.00%	0.00%	5	50	11.63%	100.00%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	1	84,097	25.00%	21.25%	2	20	4.65%	100.00%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	0	0	0.00%	0.00%	2	20	4.65%	100.00%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	0	0	0.00%	0.00%	6	66,760	13.95%	100.00%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	0	0	0.00%	0.00%	3	30	6.98%	100.00%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	1	52,279	25.00%	13.21%	2	16,291	4.65%	100.00%
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	1	127,009	25.00%	32.09%	7	70	16.28%	100.00%
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	0	0	0.00%	0.00%	1	63,008	2.33%	100.00%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	1	132,365	25.00%	33.45%	2	69,458	4.65%	100.00%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	0	0	0.00%	0.00%	4	23,633	9.30%	100.00%
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
750 VETERANS COLLATERALIZED BONDS 1991 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
751 VETERANS COLLATERALIZED BONDS 1991 SECOND	0	0	0.00%	0.00%	0	0	0.00%	0.00%
752 VETERANS COLLATERALIZED BONDS 1992 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
753 VETERANS COLLATERALIZED BONDS 1993 FIRST	0	0	0.00%	0.00%	1	10	2.33%	100.00%
754 VETERANS COLLATERALIZED BONDS 1994 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
755 VETERANS COLLATERALIZED BONDS 1995 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
AHFC TOTAL	**4**	**395,750**	**100.00%**	**100.00%**	**43**	**292,108**	**100.00%**	**100.00%**

ALASKA CITY	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
AMBLER, AK	1	61,878	0.00%	0.00%	0	0	0.00%	0.00%
ANCHOR POINT, AK	67	6,814,586	0.23%	0.21%	2	208,807	2.99%	3.06%
ANCHORAGE, AK	12,226	1,393,913,416	42.05%	42.35%	420	37,837,665	3.44%	2.71%
ANDERSON, AK	11	663,392	0.04%	0.02%	0	0	0.00%	0.00%
ANGOON, AK	2	348,240	0.01%	0.01%	0	0	0.00%	0.00%
ANIAK, AK	17	1,430,104	0.06%	0.04%	0	0	0.00%	0.00%
AUKE BAY, AK	2	40,764	0.01%	0.00%	0	0	0.00%	0.00%
BARROW, AK	187	24,179,546	0.64%	0.73%	16	2,081,632	8.56%	8.61%
BETHEL, AK	376	47,972,538	1.29%	1.46%	5	433,436	1.33%	0.90%
BIG LAKE, AK	56	5,445,390	0.19%	0.17%	2	72,587	3.57%	1.33%
CANTWELL, AK	1	34,703	0.00%	0.00%	0	0	0.00%	0.00%
CENTRAL, AK	1	47,160	0.00%	0.00%	0	0	0.00%	0.00%
CHEVAK, AK	1	6,021	0.00%	0.00%	1	6,021	100.00%	100.01%
CHITNA, AK	1	9,707	0.00%	0.00%	1	9,707	100.00%	100.00%
CHUGIAK, AK	393	44,428,965	1.35%	1.35%	11	737,930	2.80%	1.66%
CLAM GULCH, AK	6	545,087	0.02%	0.02%	0	0	0.00%	0.00%
CLEAR, AK	2	101,760	0.01%	0.00%	0	0	0.00%	0.00%
COFFMAN COVE, AK	2	261,582	0.01%	0.01%	0	0	0.00%	0.00%
COLD BAY, AK	2	197,007	0.01%	0.01%	1	107,817	50.00%	54.73%
COOPER LANDING, AK	9	1,231,011	0.03%	0.04%	0	0	0.00%	0.00%
COPPER CENTER, AK	17	1,951,157	0.06%	0.06%	1	51,633	5.88%	2.65%
CORDOVA, AK	169	17,389,372	0.58%	0.53%	5	513,241	2.96%	2.95%
CRAIG, AK	69	9,220,104	0.24%	0.28%	1	61,288	1.45%	0.66%
DELTA JUNCTION, AK	97	7,100,699	0.33%	0.22%	3	270,702	3.09%	3.81%
DENALI PARK, AK	6	966,691	0.02%	0.03%	0	0	0.00%	0.00%
DILLINGHAM, AK	115	12,787,283	0.40%	0.39%	5	280,970	4.35%	2.20%
DOUGLAS, AK	67	8,365,346	0.23%	0.25%	4	388,598	5.97%	4.65%
DUTCH HARBOR, AK	3	403,452	0.01%	0.01%	0	0	0.00%	0.00%
EAGLE RIVER, AK	1,397	187,051,420	4.80%	5.68%	28	3,195,804	2.00%	1.71%
EAGLE, AK	2	112,777	0.01%	0.00%	0	0	0.00%	0.00%
ELFIN COVE, AK	1	46,671	0.00%	0.00%	0	0	0.00%	0.00%
EMMONAK, AK	2	67,336	0.01%	0.00%	0	0	0.00%	0.00%
ESTER, AK	6	516,155	0.02%	0.02%	1	28,346	16.67%	5.49%
FAIRBANKS, AK	2,374	248,771,363	8.17%	7.56%	56	4,065,303	2.36%	1.63%
FALSE PASS, AK	1	59,139	0.00%	0.00%	0	0	0.00%	0.00%
FORT YUKON, AK	13	488,954	0.04%	0.01%	0	0	0.00%	0.00%
GAKONA, AK	2	158,470	0.01%	0.00%	0	0	0.00%	0.00%
GALENA, AK	27	1,660,673	0.09%	0.05%	0	0	0.00%	0.00%
GIRDWOOD, AK	63	7,008,013	0.22%	0.21%	2	152,848	3.17%	2.18%
GLENNALLEN, AK	44	4,748,024	0.15%	0.14%	1	14,704	2.27%	0.31%
GUSTAVUS, AK	11	1,486,547	0.04%	0.05%	0	0	0.00%	0.00%
HAINES, AK	78	6,394,605	0.27%	0.19%	2	102,240	2.56%	1.60%
HEALY, AK	54	6,111,610	0.19%	0.19%	1	138,500	1.85%	2.27%
HOMER, AK	429	53,429,300	1.48%	1.62%	8	814,477	1.86%	1.52%
HOONAH, AK	16	1,417,415	0.06%	0.04%	1	5,992	6.25%	0.42%
HOPE, AK	3	229,108	0.01%	0.01%	0	0	0.00%	0.00%
HOUSTON, AK	24	2,247,446	0.08%	0.07%	0	0	0.00%	0.00%
HYDER, AK	1	86,966	0.00%	0.00%	0	0	0.00%	0.00%
ILIAMNA, AK	5	275,250	0.02%	0.01%	1	72,169	20.00%	26.22%
INDIAN, AK	2	79,332	0.01%	0.00%	0	0	0.00%	0.00%
JUNEAU, AK	1,161	142,522,879	3.99%	4.33%	23	2,511,804	1.98%	1.76%
KAKE, AK	3	384,204	0.01%	0.01%	0	0	0.00%	0.00%
KASIGLUK, AK	3	132,643	0.01%	0.00%	0	0	0.00%	0.00%
KASILOF, AK	64	6,945,827	0.22%	0.21%	0	0	0.00%	0.00%
KENAI, AK	684	66,310,225	2.35%	2.01%	34	3,067,064	4.97%	4.63%

ALASKA CITY	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
KETCHIKAN, AK	692	91,512,183	2.38%	2.78%	11	1,223,398	1.59%	1.34%
KIANA, AK	3	327,330	0.01%	0.01%	0	0	0.00%	0.00%
KING COVE, AK	5	476,829	0.02%	0.01%	3	175,860	60.00%	36.88%
KING SALMON, AK	21	3,363,943	0.07%	0.10%	3	377,759	14.29%	11.23%
KLAWOCK, AK	19	2,096,106	0.07%	0.06%	0	0	0.00%	0.00%
KODIAK C G, AK	1	118,761	0.00%	0.00%	0	0	0.00%	0.00%
KODIAK, AK	897	119,417,759	3.09%	3.63%	19	2,351,535	2.12%	1.97%
KOTZEBUE, AK	119	12,203,293	0.41%	0.37%	9	952,199	7.56%	7.80%
KOYUK, AK	1	114,201	0.00%	0.00%	1	114,201	100.00%	100.00%
KWETHLUK, AK	7	331,187	0.02%	0.01%	1	87,181	14.29%	26.32%
LAKE MINCHUMINA, AK	1	21,134	0.00%	0.00%	0	0	0.00%	0.00%
LARSON BAY, AK	2	67,175	0.01%	0.00%	0	0	0.00%	0.00%
LOWER KALSKAG, AK	1	55,154	0.00%	0.00%	0	0	0.00%	0.00%
MANLEY HOT SPR, AK	3	80,693	0.01%	0.00%	0	0	0.00%	0.00%
MANOKOTAK, AK	2	62,137	0.01%	0.00%	0	0	0.00%	0.00%
MCGRATH, AK	17	765,591	0.06%	0.02%	2	107,198	11.76%	14.00%
MEKORYUK, AK	4	243,750	0.01%	0.01%	0	0	0.00%	0.00%
METLAKATLA, AK	15	1,043,743	0.05%	0.03%	1	47,533	6.67%	4.55%
MEYERS CHUCK, AK	1	133,303	0.00%	0.00%	0	0	0.00%	0.00%
MOOSE PASS, AK	7	925,873	0.02%	0.03%	0	0	0.00%	0.00%
MOUNTAIN VILLAGE, AK	1	44,876	0.00%	0.00%	0	0	0.00%	0.00%
NAKNEK, AK	23	2,427,425	0.08%	0.07%	4	465,040	17.39%	19.16%
NENANA, AK	14	720,356	0.05%	0.02%	0	0	0.00%	0.00%
NIKISKI, AK	207	22,756,372	0.71%	0.69%	7	676,931	3.38%	2.97%
NIKOLAI, AK	1	29,470	0.00%	0.00%	0	0	0.00%	0.00%
NINILCHIK, AK	25	2,383,966	0.09%	0.07%	1	154,540	4.00%	6.48%
NOME, AK	292	31,173,902	1.00%	0.95%	10	699,003	3.42%	2.24%
NONDALTON, AK	1	57,766	0.00%	0.00%	0	0	0.00%	0.00%
NOORVIK, AK	2	325,066	0.01%	0.01%	0	0	0.00%	0.00%
NORTH POLE, AK	999	107,835,804	3.44%	3.28%	19	1,662,494	1.90%	1.54%
NORTHWAY, AK	1	28,529	0.00%	0.00%	0	0	0.00%	0.00%
NUIQSUT, AK	1	92,288	0.00%	0.00%	0	0	0.00%	0.00%
OUZINKIE, AK	3	372,596	0.01%	0.01%	0	0	0.00%	0.00%
PALMER, AK	1,050	115,513,044	3.61%	3.51%	28	2,865,914	2.67%	2.48%
PELICAN, AK	11	729,172	0.04%	0.02%	0	0	0.00%	0.00%
PETERSBURG, AK	235	28,240,573	0.81%	0.86%	2	254,707	0.85%	0.90%
PORT ALEXANDER, AK	3	173,252	0.01%	0.01%	0	0	0.00%	0.00%
PORT ALSWORTH, AK	2	161,376	0.01%	0.00%	0	0	0.00%	0.00%
PORT HEIDEN, AK	1	50,361	0.00%	0.00%	0	0	0.00%	0.00%
PORT LIONS, AK	1	102,689	0.00%	0.00%	0	0	0.00%	0.00%
QUINHAGAK, AK	1	152,075	0.00%	0.00%	0	0	0.00%	0.00%
SALCHA, AK	15	1,606,103	0.05%	0.05%	1	40,616	6.67%	2.53%
SAND POINT, AK	18	976,886	0.06%	0.03%	2	100,282	11.11%	10.27%
SELAWIK, AK	1	43,737	0.00%	0.00%	0	0	0.00%	0.00%
SELDOVIA, AK	19	1,354,265	0.07%	0.04%	0	0	0.00%	0.00%
SEWARD, AK	209	23,529,320	0.72%	0.71%	7	711,522	3.35%	3.02%
SHISHMAREF, AK	1	74,865	0.00%	0.00%	1	74,865	100.00%	100.00%
SITKA, AK	228	24,511,560	0.78%	0.74%	3	285,164	1.32%	1.16%
SKAGWAY, AK	53	6,114,516	0.18%	0.19%	0	0	0.00%	0.00%
SOLDOTNA, AK	764	78,509,555	2.63%	2.39%	18	1,776,969	2.36%	2.26%
SOUTH NAKNEK, AK	1	289,669	0.00%	0.01%	0	0	0.00%	0.00%
ST GEORGE, AK	1	37,470	0.00%	0.00%	0	0	0.00%	0.00%
ST MARYS, AK	7	794,087	0.02%	0.02%	1	86,676	14.29%	10.92%
ST MICHAELS, AK	1	24,559	0.00%	0.00%	0	0	0.00%	0.00%
ST PAUL ISLAND, AK	6	368,410	0.02%	0.01%	0	0	0.00%	0.00%

	MORTGAGES AND LOANS				DELINQUENCIES			
ALASKA CITY	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
STERLING, AK	171	20,545,897	0.59%	0.62%	7	697,813	4.09%	3.40%
SUTTON, AK	18	1,437,155	0.06%	0.04%	0	0	0.00%	0.00%
TALKEETNA, AK	26	2,358,505	0.09%	0.07%	0	0	0.00%	0.00%
TANANA, AK	1	24,632	0.00%	0.00%	0	0	0.00%	0.00%
TENAKEE, AK	2	71,062	0.01%	0.00%	0	0	0.00%	0.00%
THORNE BAY, AK	16	1,452,910	0.06%	0.04%	0	0	0.00%	0.00%
TOGIAK, AK	1	21,578	0.00%	0.00%	0	0	0.00%	0.00%
TOK, AK	26	2,053,459	0.09%	0.06%	0	0	0.00%	0.00%
TRAPPER CREEK, AK	6	422,887	0.02%	0.01%	0	0	0.00%	0.00%
TWO RIVERS, AK	2	198,752	0.01%	0.01%	0	0	0.00%	0.00%
UNALAKLEET, AK	10	1,153,665	0.03%	0.04%	0	0	0.00%	0.00%
UNALASKA, AK	46	8,316,149	0.16%	0.25%	1	791,668	2.17%	9.52%
VALDEZ, AK	130	16,132,430	0.45%	0.49%	1	74,945	0.77%	0.46%
WASILLA, AK	2,076	212,190,938	7.14%	6.45%	90	8,565,326	4.34%	4.04%
WHALE PASS, AK	3	310,342	0.01%	0.01%	0	0	0.00%	0.00%
WILLOW, AK	27	2,904,696	0.09%	0.09%	0	0	0.00%	0.00%
WRANGELL, AK	107	11,358,688	0.37%	0.35%	1	68,095	0.93%	0.60%
YAKUTAT, AK	15	1,181,678	0.05%	0.04%	0	0	0.00%	0.00%
AHFC TOTAL	**29,075**	**3,291,760,838**	**100.00%**	**100.00%**	**890**	**82,720,719**	**3.06%**	**2.51%**

100 CORPORATION

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ETAX	94	14,573,106	11.2%	13.8%	1	121,708	1.06%	0.84%
SRHRF	1	13,094,078	0.1%	12.4%	0	0	0.00%	0.00%
CFTHB	115	11,776,552	13.6%	11.1%	2	222,727	1.74%	1.89%
CVETS	41	8,953,935	4.9%	8.5%	0	0	0.00%	0.00%
COGN	156	8,661,914	18.5%	8.2%	8	423,642	5.13%	4.89%
SRX30	66	7,741,091	7.8%	7.3%	1	64,715	1.52%	0.84%
SRETX	44	6,711,405	5.2%	6.3%	1	145,836	2.27%	2.17%
SRR30	46	6,480,198	5.5%	6.1%	1	69,318	2.17%	1.07%
SRR15	43	4,282,458	5.1%	4.0%	0	0	0.00%	0.00%
SRX15	51	4,163,716	6.0%	3.9%	1	85,362	1.96%	2.05%
SRV15	28	3,245,362	3.3%	3.1%	0	0	0.00%	0.00%
CMFTX	5	2,816,621	0.6%	2.7%	0	0	0.00%	0.00%
SRV30	19	2,716,155	2.3%	2.6%	0	0	0.00%	0.00%
COGLC	33	2,615,946	3.9%	2.5%	2	205,557	6.06%	7.86%
CTAX	13	2,112,360	1.5%	2.0%	0	0	0.00%	0.00%
COMH	15	1,380,602	1.8%	1.3%	2	137,064	13.33%	9.93%
CHELP	13	899,277	1.5%	0.8%	0	0	0.00%	0.00%
SRQ30	6	585,728	0.7%	0.6%	1	60,813	16.67%	10.38%
HAPH	9	521,861	1.1%	0.5%	1	52,815	11.11%	10.12%
CNCL	5	497,979	0.6%	0.5%	0	0	0.00%	0.00%
SRQ15	4	379,926	0.5%	0.4%	0	0	0.00%	0.00%
COFM	4	361,679	0.5%	0.3%	1	140,595	25.00%	38.87%
ECCRW	12	250,152	1.4%	0.2%	0	0	0.00%	0.00%
CRENT	4	238,671	0.5%	0.2%	0	0	0.00%	0.00%
CSPND	1	197,100	0.1%	0.2%	0	0	0.00%	0.00%
COMH2	3	190,900	0.4%	0.2%	0	0	0.00%	0.00%
CRE30	3	182,298	0.4%	0.2%	2	130,000	66.67%	71.31%
CORFN	8	174,320	0.9%	0.2%	3	166,925	37.50%	95.76%
CRE15	1	37,366	0.1%	0.0%	1	37,366	100.00%	100.00%
CORGN	0	0	0.0%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**843**	**105,842,755**	**100.0%**	**100.0%**	**28**	**2,064,443**	**3.32%**	**1.95%**

110 RURAL HOUSING ASSISTANCE

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
RURAL	2,543	340,294,091	99.4%	99.6%	68	7,106,105	2.67%	2.09%
RSR30	8	829,267	0.3%	0.2%	1	63,593	12.50%	7.67%
RSR15	8	576,951	0.3%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**2,559**	**341,700,309**	**100.0%**	**100.0%**	**69**	**7,169,698**	**2.70%**	**2.10%**

260 HOUSING DEVELOPMENT BONDS 1991 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD91A	1	4,804,916	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**1**	**4,804,916**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD92A	1	3,184,575	100.0%	100.0%	0	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FUND TOTAL	**1**	**3,184,575**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD93E	14	10,156,153	63.6%	38.8%	0	0	0.00%	0.00%
HD93A	3	6,494,998	13.6%	24.8%	0	0	0.00%	0.00%
HD93B	2	4,351,878	9.1%	16.6%	0	0	0.00%	0.00%
HD93D	2	4,155,237	9.1%	15.9%	0	0	0.00%	0.00%
HD93C	1	1,037,565	4.5%	4.0%	0	0	0.00%	0.00%
FUND TOTAL	**22**	**26,195,832**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD97C	197	113,262,145	91.2%	76.5%	3	1,313,514	1.52%	1.16%
HD97B	5	17,168,908	2.3%	11.6%	0	0	0.00%	0.00%
HD97	9	12,421,584	4.2%	8.4%	0	0	0.00%	0.00%
HD97A	5	5,278,137	2.3%	3.6%	0	0	0.00%	0.00%
FUND TOTAL	**216**	**148,130,775**	**100.0%**	**100.0%**	**3**	**1,313,514**	**1.39%**	**0.89%**

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD99B	2	3,445,526	50.0%	89.4%	0	0	0.00%	0.00%
HD99A	2	406,764	50.0%	10.6%	0	0	0.00%	0.00%
FUND TOTAL	**4**	**3,852,291**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD00A	3	27,040,803	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**3**	**27,040,803**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD02C	123	68,614,716	97.6%	94.0%	0	0	0.00%	0.00%
HD02A	1	3,732,246	0.8%	5.1%	0	0	0.00%	0.00%
HD02B	2	673,698	1.6%	0.9%	0	0	0.00%	0.00%
FUND TOTAL	**126**	**73,020,660**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E90A3	174	12,127,509	64.9%	69.9%	6	422,243	3.45%	3.48%
E90A2	61	3,185,472	22.8%	18.4%	1	98,388	1.64%	3.09%
E90A1	14	871,500	5.2%	5.0%	0	0	0.00%	0.00%

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E90C3	7	481,500	2.6%	2.8%	0	0	0.00%	0.00%
E90C2	6	410,911	2.2%	2.4%	0	0	0.00%	0.00%
E90AM	6	267,586	2.2%	1.5%	0	0	0.00%	0.00%
FUND TOTAL	**268**	**17,344,477**	**100.0%**	**100.0%**	**7**	**520,631**	**2.61%**	**3.00%**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E96A1	892	65,283,690	90.2%	89.8%	33	2,656,117	3.70%	4.07%
E96AC	97	7,423,436	9.8%	10.2%	4	403,043	4.12%	5.43%
FUND TOTAL	**989**	**72,707,126**	**100.0%**	**100.0%**	**37**	**3,059,160**	**3.74%**	**4.21%**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E97A1	757	65,886,385	57.0%	55.8%	33	2,929,686	4.36%	4.45%
E97A2	487	41,083,071	36.7%	34.8%	13	1,200,622	2.67%	2.92%
E97AC	83	11,194,112	6.3%	9.5%	0	0	0.00%	0.00%
FUND TOTAL	**1,327**	**118,163,568**	**100.0%**	**100.0%**	**46**	**4,130,308**	**3.47%**	**3.50%**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E98A1	280	27,158,689	49.2%	48.2%	10	971,965	3.57%	3.58%
E98A2	236	21,938,160	41.5%	38.9%	13	1,089,846	5.51%	4.97%
E98AC	53	7,261,591	9.3%	12.9%	2	217,182	3.77%	2.99%
FUND TOTAL	**569**	**56,358,440**	**100.0%**	**100.0%**	**25**	**2,278,993**	**4.39%**	**4.04%**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E99A2	1,792	178,075,632	88.7%	89.4%	74	7,474,017	4.13%	4.20%
E99AC	137	11,695,965	6.8%	5.9%	4	426,564	2.92%	3.65%
E99A1	92	9,417,362	4.6%	4.7%	2	202,879	2.17%	2.15%
FUND TOTAL	**2,021**	**199,188,960**	**100.0%**	**100.0%**	**80**	**8,103,460**	**3.96%**	**4.07%**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E001B	913	90,624,487	51.8%	69.7%	38	3,848,289	4.16%	4.25%
E001A	782	29,149,487	44.3%	22.4%	21	910,627	2.69%	3.12%
E001O	69	10,168,390	3.9%	7.8%	3	418,553	4.35%	4.12%
FUND TOTAL	**1,764**	**129,942,364**	**100.0%**	**100.0%**	**62**	**5,177,469**	**3.51%**	**3.98%**

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E011B	993	96,375,848	73.1%	74.7%	35	3,608,522	3.52%	3.74%

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E011A	336	28,232,041	24.7%	21.9%	20	1,422,620	5.95%	5.04%
E011C	28	4,294,831	2.1%	3.3%	1	97,314	3.57%	2.27%
E011M	1	36,608	0.1%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**1,358**	**128,939,327**	**100.0%**	**100.0%**	**56**	**5,128,456**	**4.12%**	**3.98%**

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E021A	1,308	134,678,206	84.0%	82.1%	23	2,348,378	1.76%	1.74%
E021B	249	29,402,476	16.0%	17.9%	6	759,043	2.41%	2.58%
FUND TOTAL	**1,557**	**164,080,682**	**100.0%**	**100.0%**	**29**	**3,107,421**	**1.86%**	**1.89%**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM97A	2,460	294,452,974	92.8%	96.5%	81	7,921,821	3.29%	2.69%
GM97G	158	8,670,589	6.0%	2.8%	14	837,180	8.86%	9.66%
GM97F	24	1,789,975	0.9%	0.6%	2	118,993	8.33%	6.65%
GM97M	8	370,582	0.3%	0.1%	0	0	0.00%	0.00%
FUND TOTAL	**2,650**	**305,284,120**	**100.0%**	**100.0%**	**97**	**8,877,994**	**3.66%**	**2.91%**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GH92R	322	37,615,039	44.2%	53.9%	21	2,796,422	6.52%	7.43%
GH92V	98	18,494,144	13.4%	26.5%	1	160,052	1.02%	0.87%
GH92D	25	5,989,532	3.4%	8.6%	10	890,753	40.00%	14.87%
GH92F	44	3,695,487	6.0%	5.3%	18	1,627,725	40.91%	44.05%
GHM92	231	2,644,873	31.7%	3.8%	19	164,287	8.23%	6.21%
GH92T	9	1,334,634	1.2%	1.9%	3	452,834	33.33%	33.93%
FUND TOTAL	**729**	**69,773,709**	**100.0%**	**100.0%**	**72**	**6,092,073**	**9.88%**	**8.73%**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GP95A	1,333	111,362,146	66.9%	74.2%	30	2,559,242	2.25%	2.30%
GP95C	283	26,574,063	14.2%	17.7%	7	683,213	2.47%	2.57%
GP95F	222	7,476,922	11.1%	5.0%	5	221,904	2.25%	2.97%
GP95G	107	3,679,681	5.4%	2.5%	4	222,595	3.74%	6.05%
GP95M	47	1,025,745	2.4%	0.7%	1	831	2.13%	0.08%
FUND TOTAL	**1,992**	**150,118,557**	**100.0%**	**100.0%**	**47**	**3,687,785**	**2.36%**	**2.46%**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM99A	2,241	259,533,110	99.7%	99.0%	69	5,817,650	3.08%	2.24%
GM99S	7	2,689,397	0.3%	1.0%	0	0	0.00%	0.00%
FUND TOTAL	**2,248**	**262,222,507**	**100.0%**	**100.0%**	**69**	**5,817,650**	**3.07%**	**2.22%**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GP01A	2,473	140,108,120	67.7%	44.0%	64	3,307,298	2.59%	2.36%
GP01D	897	137,095,998	24.6%	43.0%	14	1,965,838	1.56%	1.43%
GP01C	281	41,403,296	7.7%	13.0%	9	1,417,900	3.20%	3.42%
FUND TOTAL	**3,651**	**318,607,414**	**100.0%**	**100.0%**	**87**	**6,691,036**	**2.38%**	**2.10%**

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM02A	601	87,927,450	100.0%	100.0%	9	1,300,999	1.50%	1.48%
FUND TOTAL	**601**	**87,927,450**	**100.0%**	**100.0%**	**9**	**1,300,999**	**1.50%**	**1.48%**

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9111	24	2,004,465	92.3%	89.9%	3	201,818	12.50%	10.07%
C911M	2	224,697	7.7%	10.1%	0	0	0.00%	0.00%
FUND TOTAL	**26**	**2,229,162**	**100.0%**	**100.0%**	**3**	**201,818**	**11.54%**	**9.05%**

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9121	52	4,826,349	80.0%	80.0%	1	58,455	1.92%	1.21%
C912M	13	1,207,674	20.0%	20.0%	1	145,921	7.69%	12.08%
FUND TOTAL	**65**	**6,034,023**	**100.0%**	**100.0%**	**2**	**204,376**	**3.08%**	**3.39%**

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9211	82	9,742,103	82.8%	82.9%	1	117,406	1.22%	1.21%
C921C	13	1,532,633	13.1%	13.0%	0	0	0.00%	0.00%
C921M	4	472,897	4.0%	4.0%	1	87,045	25.00%	18.41%
FUND TOTAL	**99**	**11,747,632**	**100.0%**	**100.0%**	**2**	**204,451**	**2.02%**	**1.74%**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9311	210	13,606,189	96.3%	96.0%	1	27,359	0.48%	0.20%
C931C	8	564,390	3.7%	4.0%	0	0	0.00%	0.00%
FUND TOTAL	**218**	**14,170,579**	**100.0%**	**100.0%**	**1**	**27,359**	**0.46%**	**0.19%**

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9411	623	67,310,700	73.7%	74.4%	8	872,025	1.28%	1.30%
C941C	174	22,282,588	20.6%	24.6%	9	1,053,538	5.17%	4.73%
C942M	22	441,324	2.6%	0.5%	1	17,487	4.55%	3.96%
C943M	12	272,475	1.4%	0.3%	0	0	0.00%	0.00%
C941M	12	175,045	1.4%	0.2%	0	0	0.00%	0.00%

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C941G	2	11,331	0.2%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**845**	**90,493,463**	**100.0%**	**100.0%**	**18**	**1,943,050**	**2.13%**	**2.15%**

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9511	95	10,564,672	78.5%	82.1%	2	175,294	2.11%	1.66%
C951C	26	2,302,130	21.5%	17.9%	2	168,339	7.69%	7.31%
FUND TOTAL	**121**	**12,866,802**	**100.0%**	**100.0%**	**4**	**343,633**	**3.31%**	**2.67%**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9711	419	59,242,784	89.7%	90.6%	5	605,941	1.19%	1.02%
C971C	48	6,151,427	10.3%	9.4%	3	377,075	6.25%	6.13%
FUND TOTAL	**467**	**65,394,211**	**100.0%**	**100.0%**	**8**	**983,016**	**1.71%**	**1.50%**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9811	259	38,254,999	77.3%	80.2%	6	937,391	2.32%	2.45%
C981C	76	9,457,034	22.7%	19.8%	5	591,209	6.58%	6.25%
FUND TOTAL	**335**	**47,712,033**	**100.0%**	**100.0%**	**11**	**1,528,600**	**3.28%**	**3.20%**

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9911	507	81,242,550	80.6%	82.5%	8	1,248,555	1.58%	1.54%
C991C	122	17,245,322	19.4%	17.5%	1	61,494	0.82%	0.36%
FUND TOTAL	**629**	**98,487,871**	**100.0%**	**100.0%**	**9**	**1,310,049**	**1.43%**	**1.33%**

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C0011	369	59,382,846	79.9%	81.0%	4	725,771	1.08%	1.22%
C001C	93	13,890,939	20.1%	19.0%	2	299,814	2.15%	2.16%
FUND TOTAL	**462**	**73,273,786**	**100.0%**	**100.0%**	**6**	**1,025,585**	**1.30%**	**1.40%**

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C0211	265	47,911,423	85.8%	87.2%	2	248,172	0.75%	0.52%
C021C	44	7,008,237	14.2%	12.8%	1	179,520	2.27%	2.56%
FUND TOTAL	**309**	**54,919,660**	**100.0%**	**100.0%**	**3**	**427,692**	**0.97%**	**0.78%**
TOTAL	**29,075**	**3,291,760,838**	**100.0%**	**100.0%**	**890**	**82,720,719**	**3.06%**	**2.51%**

	FY 2001		FY 2002		FY 2003 THRU 11/30/2002		FY 2003 MONTH OF 11/30/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	5,711	872,243,531	4,274	669,722,621	3,212	490,737,616	981	143,371,835
APPLICATIONS APPROVED	5,265	791,853,196	3,908	598,764,149	3,034	460,557,203	943	137,754,535
APPLICATION APPROVAL %	92.19%		91.44%		94.46%		96.13%	
AVERAGE APPLICATION $	152,730		156,697		152,783		146,149	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	1,800	236,615,656	27.1%	1,443	194,952,483	29.1%	806	113,495,419	23.1%	213	29,949,953	20.9%
VA	1,034	155,545,892	17.8%	823	134,097,759	20.0%	449	76,302,133	15.5%	92	15,000,259	10.5%
FMH	262	31,597,278	3.6%	122	14,851,551	2.2%	77	10,737,127	2.2%	18	2,774,700	1.9%
CONVENTIONAL	2,615	448,484,705	51.4%	1,886	325,820,828	48.7%	1,880	290,202,937	59.1%	658	95,646,923	66.7%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	5,643	864,264,522	99.1%	3,964	617,662,292	92.2%	2,008	321,688,535	65.6%	410	67,345,834	47.0%
REFINANCE	68	7,979,009	0.9%	310	52,060,329	7.8%	1,204	169,049,081	34.4%	571	76,026,001	53.0%

RURAL

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 11/30/2002 #	FY 2003 THRU 11/30/2002 $	FY 2003 MONTH OF 11/30/2002 #	FY 2003 MONTH OF 11/30/2002 $
APPLICATIONS RECEIVED	835	131,337,472	855	135,869,003	1,365	204,782,790	566	77,498,438
APPLICATIONS APPROVED	719	112,078,312	736	113,774,117	1,325	198,273,592	551	75,338,675
APPLICATION APPROVAL %	86.11%		86.08%		97.07%		97.35%	
AVERAGE APPLICATION $	157,290		158,911		150,024		136,923	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	87	12,658,422	9.6%	124	17,182,048	12.6%	106	15,189,105	7.4%	46	6,240,392	8.1%
VA	53	8,210,153	6.3%	70	11,592,099	8.5%	77	12,730,848	6.2%	24	3,943,787	5.1%
FMH	39	5,863,537	4.5%	36	5,165,550	3.8%	30	4,698,262	2.3%	10	1,736,393	2.2%
CONVENTIONAL	656	104,605,360	79.6%	625	101,929,306	75.0%	1,152	172,164,575	84.1%	486	65,577,866	84.6%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	818	128,478,193	97.8%	726	115,582,478	85.1%	456	76,767,977	37.5%	87	13,785,607	17.8%
REFINANCE	17	2,859,279	2.2%	129	20,286,525	14.9%	909	128,014,813	62.5%	479	63,712,831	82.2%

TAXABLE FIRST TIME HOMEBUYER

	FY 2001		FY 2002		FY 2003 THRU 11/30/2002		FY 2003 MONTH OF 11/30/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	10	1,562,264	1,236	194,263,131	813	132,507,876	183	29,726,148
APPLICATIONS APPROVED	10	1,562,264	1,163	182,272,451	748	121,149,453	174	28,244,552
APPLICATION APPROVAL %	100.00%		94.09%		92.00%		95.08%	
AVERAGE APPLICATION $	156,226		157,171		162,986		162,438	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	1	128,484	8.2%	563	85,639,075	44.1%	390	60,880,024	45.9%	96	15,168,293	51.0%
VA	1	202,950	13.0%	315	54,870,762	28.2%	180	33,141,908	25.0%	29	5,143,712	17.3%
FMH	1	160,000	10.2%	14	1,920,093	1.0%	14	2,315,838	1.7%	2	405,800	1.4%
CONVENTIONAL	7	1,070,830	68.5%	344	51,833,201	26.7%	229	36,170,106	27.3%	56	9,008,343	30.3%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	10	1,562,264	100.0%	1,217	191,324,498	98.5%	729	119,462,403	90.2%	159	26,029,432	87.6%
REFINANCE	0	0	0.0%	19	2,938,633	1.5%	84	13,045,473	9.8%	24	3,696,716	12.4%

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2001		FY 2002		FY 2003 THRU 11/30/2002		FY 2003 MONTH OF 11/30/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	2,038	207,507,778	1,298	140,095,036	487	51,616,242	106	10,808,913
APPLICATIONS APPROVED	1,936	196,727,375	1,253	134,905,697	460	49,065,586	97	9,927,489
APPLICATION APPROVAL %	95.00%		96.53%		94.46%		91.51%	
AVERAGE APPLICATION $	101,819		107,931		105,988		101,971	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	881	98,769,055	47.6%	678	79,967,269	57.1%	252	28,973,256	56.1%	58	6,704,095	62.0%
VA	300	36,963,952	17.8%	177	22,638,594	16.2%	55	6,930,220	13.4%	11	1,344,255	12.4%
FMH	186	20,461,163	9.9%	67	7,262,318	5.2%	29	3,157,212	6.1%	4	375,932	3.5%
CONVENTIONAL	671	51,313,608	24.7%	376	30,226,855	21.6%	151	12,555,554	24.3%	33	2,384,631	22.1%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	2,026	206,706,858	99.6%	1,269	137,943,984	98.5%	454	48,354,669	93.7%	88	9,034,364	83.6%
REFINANCE	12	800,920	0.4%	29	2,151,052	1.5%	33	3,261,573	6.3%	18	1,774,549	16.4%

TAXABLE SINGLE FAMILY

	FY 2001		FY 2002		FY 2003 THRU 11/30/2002		FY 2003 MONTH OF 11/30/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	2,256	347,014,230	429	65,707,603	354	56,064,639	82	13,017,794
APPLICATIONS APPROVED	2,065	313,955,653	345	50,277,830	323	49,964,933	78	12,118,277
APPLICATION APPROVAL %	91.53%		80.42%		91.24%		95.12%	
AVERAGE APPLICATION $	153,818		153,165		158,375		158,754	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	795	119,594,834	34.5%	57	8,613,001	13.1%	50	7,343,593	13.1%	9	1,335,206	10.3%
VA	464	75,701,066	21.8%	74	13,884,079	21.1%	48	8,490,481	15.1%	10	1,605,336	12.3%
FMH	36	5,112,578	1.5%	5	503,590	0.8%	4	565,815	1.0%	2	256,575	2.0%
CONVENTIONAL	961	146,605,752	42.2%	293	42,706,933	65.0%	252	39,664,750	70.7%	61	9,820,677	75.4%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	2,226	343,783,798	99.1%	341	57,214,883	87.1%	236	41,087,193	73.3%	47	8,253,762	63.4%
REFINANCE	30	3,230,432	0.9%	88	8,492,720	12.9%	118	14,977,446	26.7%	35	4,764,032	36.6%

VETERANS

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 11/30/2002 #	FY 2003 THRU 11/30/2002 $	FY 2003 MONTH OF 11/30/2002 #	FY 2003 MONTH OF 11/30/2002 $
APPLICATIONS RECEIVED	443	76,991,112	343	62,987,075	165	31,450,268	37	6,347,592
APPLICATIONS APPROVED	423	73,144,213	318	58,014,161	153	29,101,338	36	6,152,592
APPLICATION APPROVAL %	95.49%		92.71%		92.73%		97.30%	
AVERAGE APPLICATION $	173,795		183,636		190,608		171,557	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	36	5,464,861	7.1%	21	3,551,090	5.6%	8	1,109,441	3.5%	4	501,967	7.9%
VA	216	34,467,771	44.8%	187	31,112,225	49.4%	89	15,008,676	47.7%	18	2,963,169	46.7%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	191	37,058,480	48.1%	135	28,323,760	45.0%	68	15,332,151	48.8%	15	2,882,456	45.4%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	435	76,064,234	98.8%	307	58,179,819	92.4%	108	22,827,892	72.6%	22	4,269,719	67.3%
REFINANCE	8	926,878	1.2%	36	4,807,256	7.6%	57	8,622,376	27.4%	15	2,077,873	32.7%

TAXABLE MULTIFAMILY

	FY 2001		FY 2002		FY 2003 THRU 11/30/2002		FY 2003 MONTH OF 11/30/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	**125**	**95,185,931**	**107**	**61,946,980**	**26**	**14,141,601**	**7**	**5,972,950**
APPLICATIONS APPROVED	**108**	**81,740,635**	**89**	**55,442,500**	**23**	**12,828,101**	**7**	**5,972,950**
APPLICATION APPROVAL %	**86.40%**		**83.18%**		**88.46%**		**100.00%**	
AVERAGE APPLICATION $	**761,487**		**578,944**		**543,908**		**853,279**	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	125	95,185,931	100.0%	107	61,946,980	100.0%	26	14,141,601	100.0%	7	5,972,950	100.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	125	95,185,931	100.0%	101	57,104,730	92.2%	24	13,113,201	92.7%	7	5,972,950	100.0%
REFINANCE	0	0	0.0%	6	4,842,250	7.8%	2	1,028,400	7.3%	0	0	0.0%

NONCONFORMING

	FY 2001		FY 2002		FY 2003 THRU 11/30/2002		FY 2003 MONTH OF 11/30/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	1	161,500	4	409,793	2	174,200	0	0
APPLICATIONS APPROVED	1	161,500	3	327,393	2	174,200	0	0
APPLICATION APPROVAL %	100.00%		75.00%		100.00%		0.00%	
AVERAGE APPLICATION $	161,500		102,448		87,100		0	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	1	161,500	100.0%	4	409,793	100.0%	2	174,200	100.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	0	0	0.0%	3	311,900	76.1%	1	75,200	43.2%	0	0	0.0%
REFINANCE	1	161,500	100.0%	1	97,893	23.9%	1	99,000	56.8%	0	0	0.0%

TAX-EXEMPT MULTIFAMILY

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 11/30/2002 #	FY 2003 THRU 11/30/2002 $	FY 2003 MONTH OF 11/30/2002 #	FY 2003 MONTH OF 11/30/2002 $
APPLICATIONS RECEIVED	3	12,483,244	2	8,444,000	0	0	0	0
APPLICATIONS APPROVED	3	12,483,244	1	3,750,000	0	0	0	0
APPLICATION APPROVAL %	100.00%		50.00%		0.00%		0.00%	
AVERAGE APPLICATION $	4,161,081		4,222,000		0		0	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	3	12,483,244	100.0%	2	8,444,000	100.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	3	12,483,244	100.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
REFINANCE	0	0	0.0%	2	8,444,000	100.0%	0	0	0.0%	0	0	0.0%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC SUMMARY OF MORTGAGE LOANS PURCHASED

As of: **11/30/2002**

	FY 2001	FY 2002	FY 2003 THRU 11/30/2002	FY 2003 MONTH OF 11/30/2002
MORTGAGE LOAN PURCHASES (#)	**4,974**	**4,353**	**1,785**	**444**
MORTGAGE LOAN PURCHASES ($)	**762,873,191**	**655,794,597**	**275,521,025**	**66,128,715**

WEIGHTED AVERAGE INTEREST RATE	6.67%	6.35%	6.01%	5.58%
AVERAGE PURCHASE AMOUNT	153,372	150,653	154,354	148,939
AVERAGE APPRAISED VALUE	175,388	173,520	172,913	172,841
AVERAGE MONTHLY P AND I	997	952	946	886
AVERAGE LOAN-TO-VALUE RATIO	89.3	89.6	90.0	88.5
AVERAGE MONTHLY INCOME	4,761	4,868	5,362	5,677
AVERAGE AGE OF BORROWER	27.0	27.2	29.4	30.9
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.4	2.5

TAXABLE FIRST TIME HOMEBUYER

	FY 2001	FY 2002	FY 2003 THRU 11/30/2002	FY 2003 MONTH OF 11/30/2002
MORTGAGE LOAN PURCHASES (#)	**1**	**993**	**611**	**147**
MORTGAGE LOAN PURCHASES ($)	**128,484**	**154,676,515**	**98,803,103**	**23,903,299**

WEIGHTED AVERAGE INTEREST RATE	5.88%	6.64%	6.23%	5.87%
AVERAGE PURCHASE AMOUNT	128,484	155,767	161,707	162,607
AVERAGE APPRAISED VALUE	129,500	168,029	171,112	174,980
AVERAGE MONTHLY P AND I	761	1,004	1,000	968
AVERAGE LOAN-TO-VALUE RATIO	97.8	93.4	95.3	94.5
AVERAGE MONTHLY INCOME	4,634	5,430	5,377	5,482
AVERAGE AGE OF BORROWER	16.5	26.9	27.5	28.0
AVERAGE SIZE OF HOUSEHOLD	1.0	2.6	2.5	2.6

RURAL

	FY 2001	FY 2002	FY 2003 THRU 11/30/2002	FY 2003 MONTH OF 11/30/2002
MORTGAGE LOAN PURCHASES (#)	**581**	**817**	**425**	**118**
MORTGAGE LOAN PURCHASES ($)	**88,363,944**	**127,985,784**	**66,966,413**	**18,084,273**

WEIGHTED AVERAGE INTEREST RATE	6.52%	5.81%	5.33%	4.96%
AVERAGE PURCHASE AMOUNT	152,089	156,653	157,568	153,257
AVERAGE APPRAISED VALUE	189,708	188,580	189,952	190,589
AVERAGE MONTHLY P AND I	979	951	920	891
AVERAGE LOAN-TO-VALUE RATIO	83.8	85.7	85.9	82.8
AVERAGE MONTHLY INCOME	6,160	5,888	6,533	6,873
AVERAGE AGE OF BORROWER	34.1	33.3	35.2	37.4
AVERAGE SIZE OF HOUSEHOLD	2.9	2.8	2.8	2.8

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2001	FY 2002	FY 2003 THRU 11/30/2002	FY 2003 MONTH OF 11/30/2002
MORTGAGE LOAN PURCHASES (#)	**1,773**	**1,531**	**405**	**88**
MORTGAGE LOAN PURCHASES ($)	**177,140,772**	**165,348,340**	**43,037,561**	**9,320,675**

WEIGHTED AVERAGE INTEREST RATE	5.71%	5.98%	5.95%	5.57%
AVERAGE PURCHASE AMOUNT	99,910	108,000	106,266	105,917
AVERAGE APPRAISED VALUE	111,644	117,553	116,402	117,662
AVERAGE MONTHLY P AND I	584	649	639	615
AVERAGE LOAN-TO-VALUE RATIO	89.7	92.5	92.3	91.3
AVERAGE MONTHLY INCOME	3,139	3,279	3,273	3,187
AVERAGE AGE OF BORROWER	21.1	20.7	20.4	19.8
AVERAGE SIZE OF HOUSEHOLD	2.2	2.1	2.1	2.1

TAXABLE SINGLE FAMILY

	FY 2001	FY 2002	FY 2003 THRU 11/30/2002	FY 2003 MONTH OF 11/30/2002
MORTGAGE LOAN PURCHASES (#)	**2,062**	**564**	**201**	**54**
MORTGAGE LOAN PURCHASES ($)	**311,467,312**	**84,814,151**	**29,200,505**	**7,355,221**

WEIGHTED AVERAGE INTEREST RATE	7.07%	6.68%	6.26%	5.87%
AVERAGE PURCHASE AMOUNT	151,051	150,380	145,276	136,208
AVERAGE APPRAISED VALUE	167,892	185,824	184,887	169,999
AVERAGE MONTHLY P AND I	1,022	994	931	853
AVERAGE LOAN-TO-VALUE RATIO	91.1	82.9	80.5	81.4
AVERAGE MONTHLY INCOME	5,577	5,871	6,172	6,197
AVERAGE AGE OF BORROWER	28.8	32.7	34.6	34.3
AVERAGE SIZE OF HOUSEHOLD	2.7	2.7	2.4	2.2

VETERANS

	FY 2001	FY 2002	FY 2003 THRU 11/30/2002	FY 2003 MONTH OF 11/30/2002
MORTGAGE LOAN PURCHASES (#)	**438**	**351**	**121**	**34**
MORTGAGE LOAN PURCHASES ($)	**74,082,550**	**64,165,214**	**23,237,643**	**6,646,647**

WEIGHTED AVERAGE INTEREST RATE	6.53%	6.30%	6.04%	5.74%
AVERAGE PURCHASE AMOUNT	169,138	182,807	192,047	195,490
AVERAGE APPRAISED VALUE	193,222	211,815	226,588	230,957
AVERAGE MONTHLY P AND I	1,083	1,161	1,189	1,186
AVERAGE LOAN-TO-VALUE RATIO	90.0	89.2	87.8	88.3
AVERAGE MONTHLY INCOME	6,905	7,520	7,677	8,112
AVERAGE AGE OF BORROWER	40.3	41.3	44.4	44.5
AVERAGE SIZE OF HOUSEHOLD	2.5	2.6	2.6	2.5

TAXABLE MULTIFAMILY

	FY 2001	FY 2002	FY 2003 THRU 11/30/2002	FY 2003 MONTH OF 11/30/2002
MORTGAGE LOAN PURCHASES (#)	**114**	**90**	**19**	**1**
MORTGAGE LOAN PURCHASES ($)	**98,275,785**	**42,395,000**	**10,351,600**	**644,400**

WEIGHTED AVERAGE INTEREST RATE	7.42%	7.63%	7.51%	7.13%
AVERAGE PURCHASE AMOUNT	862,068	471,056	544,821	644,400
AVERAGE APPRAISED VALUE	1,019,599	625,277	600,263	900,000
AVERAGE MONTHLY P AND I	5,996	3,345	3,816	4,341
AVERAGE LOAN-TO-VALUE RATIO	75.4	79.5	77.8	74.2
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

NONCONFORMING

	FY 2001	FY 2002	FY 2003 THRU 11/30/2002	FY 2003 MONTH OF 11/30/2002
MORTGAGE LOAN PURCHASES (#)	**2**	**3**	**2**	**2**
MORTGAGE LOAN PURCHASES ($)	**183,300**	**327,393**	**174,200**	**174,200**

WEIGHTED AVERAGE INTEREST RATE	8.52%	7.21%	6.38%	6.38%
AVERAGE PURCHASE AMOUNT	91,650	109,131	87,100	87,100
AVERAGE APPRAISED VALUE	167,000	134,333	121,500	121,500
AVERAGE MONTHLY P AND I	706	742	543	543
AVERAGE LOAN-TO-VALUE RATIO	45.9	83.3	72.0	72.0
AVERAGE MONTHLY INCOME	3,321	5,716	6,548	6,548
AVERAGE AGE OF BORROWER	40.5	19.3	35.3	35.3
AVERAGE SIZE OF HOUSEHOLD	4.5	2.3	1.5	1.5

TAX-EXEMPT MULTIFAMILY

	FY 2001	FY 2002	FY 2003 THRU 11/30/2002	FY 2003 MONTH OF 11/30/2002
MORTGAGE LOAN PURCHASES (#)	**3**	**4**	**1**	**0**
MORTGAGE LOAN PURCHASES ($)	**13,231,044**	**16,082,200**	**3,750,000**	**0**

WEIGHTED AVERAGE INTEREST RATE	6.57%	6.86%	6.75%	0.00%
AVERAGE PURCHASE AMOUNT	4,410,348	4,020,550	3,750,000	0
AVERAGE APPRAISED VALUE	5,564,667	4,651,250	0	0
AVERAGE MONTHLY P AND I	29,529	26,384	24,322	0
AVERAGE LOAN-TO-VALUE RATIO	49.4	74.0	64.3	0.0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2001		FY 2002		FY 2003 THRU 11/30/2003		FY 2003 MONTH OF 11/30/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**38**	**3,776,403**	**34**	**3,524,169**	**11**	**1,306,742**	**0**	**0**
AVERAGE FORECLOSURE ($)		99,379		103,652		118,795		0

PROPERTY DISPOSALS:	FY 2001		FY 2002		FY 2003 THRU 11/30/2003		FY 2003 MONTH OF 11/30/2003	
	#	$	#	$	#	$	#	$
AHFC SOLD	6	446,149	5	511,345	7	853,466	1	110,363
FHA CONVEYED	20	2,101,524	15	1,531,751	12	1,345,761	2	193,719
VA CONVEYED	9	939,824	2	202,238	3	323,965	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**35**	**3,487,497**	**22**	**2,245,334**	**22**	**2,523,192**	**3**	**304,082**

100 CORPORATION

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 11/30/2003 #	FY 2003 THRU 11/30/2003 $	FY 2003 MONTH OF 11/30/2003 #	FY 2003 MONTH OF 11/30/2003 $
FORECLOSURES	**0**	**0**	**1**	**42,395**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		42,395		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	1	42,395	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**0**	**0**	**1**	**42,395**	**0**	**0**

110 RURAL HOUSING ASSISTANCE

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 11/30/2003 #	FY 2003 THRU 11/30/2003 $	FY 2003 MONTH OF 11/30/2003 #	FY 2003 MONTH OF 11/30/2003 $
FORECLOSURES	**3**	**435,356**	**5**	**773,363**	**2**	**240,274**	**0**	**0**
AVERAGE FORECLOSURE ($)		145,119		154,673		120,137		0
PROPERTY DISPOSALS:								
AHFC SOLD	1	99,971	0	0	4	560,679	1	110,363
FHA CONVEYED	2	335,385	1	181,043	1	103,982	0	0
VA CONVEYED	0	0	1	167,933	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**435,356**	**2**	**348,976**	**5**	**664,661**	**1**	**110,363**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 11/30/2003 #	FY 2003 THRU 11/30/2003 $	FY 2003 MONTH OF 11/30/2003 #	FY 2003 MONTH OF 11/30/2003 $
FORECLOSURES	**2**	**171,085**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		85,543		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	2	171,085	0	0	0	0	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**171,085**	**0**	**0**	**0**	**0**	**0**	**0**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 11/30/2003 #	FY 2003 THRU 11/30/2003 $	FY 2003 MONTH OF 11/30/2003 #	FY 2003 MONTH OF 11/30/2003 $
FORECLOSURES	**4**	**290,112**	**4**	**302,003**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		72,528		75,501		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	3	211,946	4	287,413	1	92,756	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**211,946**	**4**	**287,413**	**1**	**92,756**	**0**	**0**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 11/30/2003 #	FY 2003 THRU 11/30/2003 $	FY 2003 MONTH OF 11/30/2003 #	FY 2003 MONTH OF 11/30/2003 $
FORECLOSURES	**7**	**717,664**	**3**	**234,531**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		102,523		78,177		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	1	110,399	1	81,748	0	0	0	0
FHA CONVEYED	5	501,109	1	68,686	0	0	0	0
VA CONVEYED	1	106,156	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**7**	**717,664**	**2**	**150,434**	**0**	**0**	**0**	**0**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 11/30/2003 #	FY 2003 THRU 11/30/2003 $	FY 2003 MONTH OF 11/30/2003 #	FY 2003 MONTH OF 11/30/2003 $
FORECLOSURES	**4**	**444,459**	**0**	**0**	**1**	**55,413**	**0**	**0**
AVERAGE FORECLOSURE ($)		111,115		0		55,413		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	116,428	0	0	0	0
FHA CONVEYED	1	97,087	0	0	0	0	0	0
VA CONVEYED	2	230,944	0	0	1	55,413	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**328,031**	**1**	**116,428**	**1**	**55,413**	**0**	**0**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 11/30/2003 #	FY 2003 THRU 11/30/2003 $	FY 2003 MONTH OF 11/30/2003 #	FY 2003 MONTH OF 11/30/2003 $
FORECLOSURES	**2**	**214,781**	**2**	**266,566**	**3**	**253,038**	**0**	**0**
AVERAGE FORECLOSURE ($)		107,391		133,283		84,346		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	94,312	0	0	0	0
FHA CONVEYED	1	120,469	2	266,566	3	253,038	1	66,710
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**120,469**	**3**	**360,878**	**3**	**253,038**	**1**	**66,710**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 11/30/2003 #	FY 2003 THRU 11/30/2003 $	FY 2003 MONTH OF 11/30/2003 #	FY 2003 MONTH OF 11/30/2003 $
FORECLOSURES	**0**	**0**	**3**	**346,346**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		115,449		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	3	346,346	0	0	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**3**	**346,346**	**0**	**0**	**0**	**0**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 11/30/2003 #	FY 2003 THRU 11/30/2003 $	FY 2003 MONTH OF 11/30/2003 #	FY 2003 MONTH OF 11/30/2003 $
FORECLOSURES	**3**	**209,333**	**1**	**69,904**	**2**	**329,379**	**0**	**0**
AVERAGE FORECLOSURE ($)		69,778		69,904		164,690		0
PROPERTY DISPOSALS:								
AHFC SOLD	2	81,614	0	0	0	0	0	0
FHA CONVEYED	1	127,719	0	0	1	170,327	0	0
VA CONVEYED	0	0	0	0	1	159,052	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**209,333**	**0**	**0**	**2**	**329,379**	**0**	**0**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 11/30/2003 #	FY 2003 THRU 11/30/2003 $	FY 2003 MONTH OF 11/30/2003 #	FY 2003 MONTH OF 11/30/2003 $
FORECLOSURES	**3**	**312,406**	**6**	**602,117**	**2**	**296,273**	**0**	**0**
AVERAGE FORECLOSURE ($)		104,135		100,353		148,137		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	99,695	0	0	0	0
FHA CONVEYED	3	312,406	3	304,155	3	385,040	1	127,009
VA CONVEYED	0	0	0	0	1	109,500	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**312,406**	**4**	**403,850**	**4**	**494,540**	**1**	**127,009**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 11/30/2003 #	FY 2003 THRU 11/30/2003 $	FY 2003 MONTH OF 11/30/2003 #	FY 2003 MONTH OF 11/30/2003 $
FORECLOSURES	**2**	**154,165**	**2**	**194,981**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		77,083		97,491		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	2	154,165	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	1	130,056	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**154,165**	**0**	**0**	**1**	**130,056**	**0**	**0**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 11/30/2003 #	FY 2003 THRU 11/30/2003 $	FY 2003 MONTH OF 11/30/2003 #	FY 2003 MONTH OF 11/30/2003 $
FORECLOSURES	**1**	**60,267**	**2**	**218,933**	**1**	**132,365**	**0**	**0**
AVERAGE FORECLOSURE ($)		60,267		109,467		132,365		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	119,162	1	99,771	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	1	60,267	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**60,267**	**1**	**119,162**	**1**	**99,771**	**0**	**0**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	FY 2001		FY 2002		FY 2003 THRU 11/30/2003		FY 2003 MONTH OF 11/30/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**1**	**70,455**	**4**	**438,725**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		70,455		109,681		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	2	193,016	0	0
FHA CONVEYED	1	70,455	1	77,542	1	168,167	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**70,455**	**1**	**77,542**	**3**	**361,183**	**0**	**0**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	FY 2001		FY 2002		FY 2003 THRU 11/30/2003		FY 2003 MONTH OF 11/30/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**0**	**0**	**1**	**34,305**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		34,305		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	0	0	1	34,305	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**1**	**34,305**	**0**	**0**	**0**	**0**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	FY 2001		FY 2002		FY 2003 THRU 11/30/2003		FY 2003 MONTH OF 11/30/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**4**	**458,121**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		114,530		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	1	153,863	0	0	0	0	0	0
VA CONVEYED	3	304,258	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**4**	**458,121**	**0**	**0**	**0**	**0**	**0**	**0**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	FY 2001		FY 2002		FY 2003 THRU 11/30/2003		FY 2003 MONTH OF 11/30/2003	
	#	$	#	$	#	$	#	$
FORECLOSURES	**2**	**238,199**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		119,100		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	2	238,199	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**238,199**	**0**	**0**	**0**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 11/30/2002

Summary by Program

Series	Fund	Description	Dated Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			(Tax-Exempt)	(Corporate)				
E90A3	479	Collateralized Home Mortgage Bonds, 1990 Series A3	7/20/1993	6.997%	$30,000,000	$1,320,000	$13,725,000	$14,955,000
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	8/15/1996	5.861%	$159,870,603	$21,175,000	$61,520,000	$77,175,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	11/1/1997	5.530%	$110,000,000	$7,945,000	$22,940,000	$79,115,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	11/1/1997	5.530%	$49,999,750	$0	$7,010,000	$42,989,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	6/1/1998	5.206%	$38,525,000	$1,505,000	$5,085,000	$31,935,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	6/1/1998	5.206%	$31,475,000	$0	$5,130,000	$26,345,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	10/15/1999	5.978%	$11,440,000	$0	$0	$11,440,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	10/15/1999	5.978%	$188,560,000	$1,665,000	$1,655,000	$185,240,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	11/1/2000	5.929%	$58,315,000	$0	$16,780,000	$41,535,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	11/1/2000	5.929%	$3,795,000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	11/1/2000	5.929%	$68,785,000	$0	$0	$68,785,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	10/1/2001	5.211%	$32,740,000	$40,000	$300,000	$32,400,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	10/1/2001	5.211%	$104,450,000	$0	$0	$104,450,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	5/16/2002		$170,000,000	$0	$0	$170,000,000
		Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total			**$1,057,955,353**	**$33,650,000**	**$134,145,000**	**$890,160,353**
Veterans Mortgage Program Collateralized Bonds			(Tax-Exempt)	(Corporate)				
C9111	750	Veterans Collateralized Bonds, 1991 First	4/15/1991	7.205%	$45,000,000	$0	$42,675,000	$2,325,000
C9121	751	Veterans Collateralized Bonds, 1991 Second	11/1/1991	6.904%	$60,000,000	$0	$54,465,000	$5,535,000
C9211	752	Veterans Collateralized Bonds, 1992 First	6/1/1992	6.749%	$45,000,000	$0	$34,605,000	$10,395,000
C9311	753	Veterans Collateralized Bonds, 1993 First	7/1/1993	5.729%	$65,000,000	$3,455,000	$48,385,000	$13,160,000
C9411	754	Veterans Collateralized Bonds, 1994 First	9/1/1994	6.734%	$130,000,000	$3,875,000	$49,410,000	$76,715,000
C9511	755	Veterans Collateralized Bonds, 1995 First	8/1/1995	6.422%	$30,000,000	$660,000	$16,495,000	$12,845,000
C9711	756	Veterans Collateralized Bonds, 1997 First	10/1/1997	5.546%	$100,000,000	$2,715,000	$39,090,000	$58,195,000
C9811	757	Veterans Collateralized Bonds, 1998 First	6/1/1998	5.403%	$48,405,000	$1,570,000	$11,385,000	$35,450,000
C9812	757	Veterans Collateralized Bonds, 1998 Second	6/1/1998	5.403%	$11,595,000	$0	$2,800,000	$8,795,000
C9911	758	Veterans Collateralized Bonds, 1999 First	10/1/1999	6.109%	$110,000,000	$1,665,000	$16,600,000	$91,735,000
C0011	759	Veterans Collateralized Bonds, 2000 First	6/1/2000	6.319%	$70,000,000	$1,090,000	$2,080,000	$66,830,000
C0211	760	Veterans Collateralized Bonds, 2002 First	4/1/2002	5.531%	$50,000,000	$0	$0	$50,000,000
		Veterans Mortgage Program Collateralized Bonds Total			**$765,000,000**	**$15,030,000**	**$317,990,000**	**$431,980,000**
Multifamily Housing Development Bonds (TE)			(Tax-Exempt)	(Corporate)				
HD91A	260	Housing Development Bonds, 1991 Series A	12/1/1991	6.970%	$5,755,000	$880,000	$0	$4,875,000
HD92A	260	Housing Development Bonds, 1992 Series A	3/1/1992	7.092%	$9,370,000	$1,845,000	$4,265,000	$3,260,000
HD93A	260	Housing Development Bonds, 1993 Series A	9/1/1993	5.450%	$8,325,000	$1,270,000	$0	$7,055,000
HD93B	260	Housing Development Bonds, 1993 Series B	9/1/1993	5.475%	$4,890,000	$675,000	$0	$4,215,000
HD93C	260	Housing Development Bonds, 1993 Series C	9/1/1993	5.564%	$1,200,000	$155,000	$0	$1,045,000
HD97A	260	Housing Development Bonds, 1997 Series A	10/15/1997	5.614%	$6,510,000	$360,000	$0	$6,150,000
HD97B	260	Housing Development Bonds, 1997 Series B	10/15/1997	5.709%	$17,000,000	$920,000	$0	$16,080,000
HD99A	260	Housing Development Bonds, 1999 Series A	12/1/1999	6.171%	$1,675,000	$50,000	$0	$1,625,000
HD99B	260	Housing Development Bonds, 1999 Series B	12/1/1999	6.171%	$5,080,000	$135,000	$0	$4,945,000
HD99C	260	Housing Development Bonds, GP 1999 Series C	12/1/1999	6.171%	$50,000,000	$1,410,000	$0	$48,590,000
HD00A	260	Housing Development Bonds, 2000 Series A	12/13/2000		$20,745,000	$0	$2,030,000	$18,715,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	12/13/2000		$41,705,000	$0	$0	$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	9/5/2002	5.075%	$8,440,000	$0	$0	$8,440,000
HD02B	260	Housing Development Bonds, 2002 Series B	9/5/2002	5.075%	$8,690,000	$0	$0	$8,690,000
HD02C	260	Housing Development Bonds, 2002 Series C	9/5/2002	5.075%	$70,000,000	$0	$0	$70,000,000
HD02D	260	Housing Development Bonds, 2002 Series D	9/5/2002		$37,870,000	$0	$0	$37,870,000
		Multifamily Housing Development Bonds (TE) Total			**$297,255,000**	**$7,700,000**	**$6,295,000**	**$283,260,000**

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 11/30/2002

Summary by Program

Series	Fund	Description	Dated Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)			(Tax-Exempt)	(Corporate)				
GH92A	642	General Housing Purpose Bonds, 1992 Series A	10/1/1992	6.405%	$200,000,000	$36,605,000	$0	$163,395,000
GH94A	643	General Housing Purpose Bonds, 1994 Series A	2/1/1994	5.439%	$143,815,000	$4,080,000	$0	$139,735,000
GP95A	645	Governmental Purpose Bonds, 1995 Series A	10/15/1995	6.004%	$335,000,000	$16,535,000	$160,000,000	$158,465,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	12/3/1997		$33,000,000	$0	$0	$33,000,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	8/2/2001		$76,580,000	$1,205,000	$0	$75,375,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	8/2/2001		$93,590,000	$1,475,000	$0	$92,115,000
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	3/1/1997	6.012%	$434,910,874	$8,675,000	$0	$426,235,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	9/1/1999	6.048%	$302,700,000	$3,030,000	$0	$299,670,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	10/1/2002		$150,000,000	$0	$0	$150,000,000
SBL99	555	State Building Lease Bonds, 1999	12/1/1999	5.550%	$40,000,000	$4,980,000	$0	$35,020,000
SC99A	690	State Capital Project Bonds, 1999 Series A	12/1/1998	3.880%	$92,365,000	$42,410,000	$0	$49,955,000
SC99B	691	State Capital Project Bonds, 1999 Series B	12/1/1999	4.689%	$103,980,000	$31,615,000	$0	$72,365,000
SC01A	692	State Capital Project Bonds, 2001 Series A	2/1/2001	3.980%	$74,535,000	$1,305,000	$0	$73,230,000
CHINA	892	Mortgage Revenue Refunding Bonds - Chinook Apts (A)	6/25/1996	6.404%	$2,300,000	$235,000	$0	$2,065,000
COHOB	892	Mortgage Revenue Refunding Bonds - Coho Park (B)	6/25/1996	6.423%	$2,300,000	$55,000	$0	$2,245,000
				Other Bonds (TE) Total	**$2,085,075,874**	**$152,205,000**	**$160,000,000**	**$1,772,870,874**
				(Tax-Exempt) Total	**$4,205,286,227**	**$208,585,000**	**$618,430,000**	**$3,378,271,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			(Taxable)	(Corporate)				
E001D	484	Mortgage Revenue Bonds, 2000 Series D	11/1/2000	5.929%	$25,740,000	$0	$5,955,000	$19,785,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	5/16/2002		$30,000,000	$0	$0	$30,000,000
				Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total	**$55,740,000**	**$0**	**$5,955,000**	**$49,785,000**
Multifamily Housing Development Bonds (T)			(Taxable)	(Corporate)				
HD93D	260	Housing Development Bonds, 1993 Series D	9/1/1993	7.038%	$4,675,000	$520,000	$0	$4,155,000
HD93E	260	Housing Development Bonds, 1993 Series E	9/1/1993	6.954%	$12,255,000	$2,510,000	$0	$9,745,000
HD97C	260	Housing Development Bonds, 1997 Series C	10/15/1997	7.610%	$23,895,000	$915,000	$0	$22,980,000
				Multifamily Housing Development Bonds (T) Total	**$40,825,000**	**$3,945,000**	**$0**	**$36,880,000**
Other Bonds (T)			(Taxable)	(Corporate)				
GP01C	648	Governmental Purpose Bonds, 2001 Series C	8/2/2001		$100,000,000	$355,000	$0	$99,645,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	8/2/2001		$100,000,000	$355,000	$0	$99,645,000
				Other Bonds (T) Total	**$200,000,000**	**$710,000**	**$0**	**$199,290,000**
				(Taxable) Total	**$296,565,000**	**$4,655,000**	**$5,955,000**	**$285,955,000**
				(Corporate) Total	**$4,501,851,227**	**$213,240,000**	**$624,385,000**	**$3,664,226,227**
Division of Public Housing Federally Subsidized Debt			(Tax-Exempt)	(Public Housing)				
PFWP1	240	Wrangell Project Home Ownership Note			$666,500	$539,896	$0	$126,604
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable			$494,701	$0	$0	$494,701
				Division of Public Housing Federally Subsidized Debt Total	**$1,161,201**	**$539,896**	**$0**	**$621,305**
				(Tax-Exempt) Total	**$1,161,201**	**$539,896**	**$0**	**$621,305**
				(Public Housing) Total	**$1,161,201**	**$539,896**	**$0**	**$621,305**
				Total AHFC Bonds and Notes	**$4,503,012,428**	**$213,779,896**	**$624,385,000**	**$3,664,847,532**

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **(Tax-Exempt)** **(Corporate)**

E90A3 Collateralized Home Mortgage Bonds, 1990 Series A3 Fund: **479** Bond Yield: **6.997%** Issue Amount: **$30,000,000** Dated Date: **7/20/1993**

S and P: *AAA* *Moodys*: *Aaa* *Fitch*: *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011836DD2	5.700%	1996	Dec	Sinking Fund			95,000	95,000	0	0
011836DD2	5.700%	1997	Jun	Sinking Fund			100,000	100,000	0	0
011836DD2	5.700%	1997	Dec	Sinking Fund			105,000	105,000	0	0
011836DD2	5.700%	1998	Jun	Sinking Fund			110,000	110,000	0	0
011836DD2	5.700%	1998	Dec	Sinking Fund			115,000	115,000	0	0
011836DD2	5.700%	1999	Jun	Sinking Fund			120,000	120,000	0	0
011836DD2	5.700%	1999	Dec	Sinking Fund			125,000	125,000	0	0
011836DD2	5.700%	2000	Jun	Sinking Fund			130,000	115,000	15,000	0
011836DD2	5.700%	2000	Dec	Sinking Fund			140,000	115,000	25,000	0
011836DD2	5.700%	2001	Jun	Sinking Fund			145,000	110,000	35,000	0
011836DD2	5.700%	2001	Dec	Sinking Fund			155,000	110,000	45,000	0
011836DD2	5.700%	2002	Jun	Sinking Fund			160,000	100,000	60,000	0
011836DD2	5.700%	2002	Dec	Sinking Fund			170,000	0	80,000	90,000
011836DD2	5.700%	2003	Jun	Sinking Fund			175,000	0	80,000	95,000
011836DD2	5.700%	2003	Dec	Sinking Fund			185,000	0	90,000	95,000
011836DD2	5.700%	2004	Jun	Sinking Fund			195,000	0	90,000	105,000
011836DD2	5.700%	2004	Dec	Sinking Fund			205,000	0	95,000	110,000
011836DD2	5.700%	2005	Jun	Sinking Fund			215,000	0	105,000	110,000
011836DD2	5.700%	2005	Dec	Sinking Fund			225,000	0	105,000	120,000
011836DD2	5.700%	2006	Jun	Sinking Fund			240,000	0	110,000	130,000
011836DD2	5.700%	2006	Dec	Sinking Fund			250,000	0	120,000	130,000
011836DD2	5.700%	2007	Jun	Sinking Fund			260,000	0	125,000	135,000
011836DD2	5.700%	2007	Dec	Sinking Fund			275,000	0	130,000	145,000
011836DD2	5.700%	2008	Jun	Sinking Fund			290,000	0	135,000	155,000
011836DD2	5.700%	2008	Dec	Sinking Fund			305,000	0	145,000	160,000
011836DD2	5.700%	2009	Jun	Sinking Fund			320,000	0	155,000	165,000
011836DD2	5.700%	2009	Dec	Sinking Fund			335,000	0	165,000	170,000
011836DD2	5.700%	2010	Jun	Sinking Fund			350,000	0	165,000	185,000
011836DD2	5.700%	2010	Dec	Sinking Fund			370,000	0	170,000	200,000
011836DD2	5.700%	2011	Jun	Sinking Fund			385,000	0	185,000	200,000
011836DD2	5.700%	2011	Dec	Term Maturity			405,000	0	195,000	210,000
011836DE0	5.850%	2012	Jun	Sinking Fund			425,000	0	200,000	225,000
011836DE0	5.850%	2012	Dec	Sinking Fund			450,000	0	215,000	235,000
011836DE0	5.850%	2013	Jun	Sinking Fund			470,000	0	225,000	245,000
011836DE0	5.850%	2013	Dec	Sinking Fund			495,000	0	235,000	260,000
011836DE0	5.850%	2014	Jun	Sinking Fund			520,000	0	245,000	275,000
011836DE0	5.850%	2014	Dec	Sinking Fund			545,000	0	260,000	285,000
011836DE0	5.850%	2015	Jun	Sinking Fund			570,000	0	275,000	295,000
011836DE0	5.850%	2015	Dec	Sinking Fund			600,000	0	285,000	315,000
011836DE0	5.850%	2016	Jun	Sinking Fund			630,000	0	300,000	330,000
011836DE0	5.850%	2016	Dec	Sinking Fund			660,000	0	310,000	350,000
011836DE0	5.850%	2017	Jun	Sinking Fund			695,000	0	335,000	360,000
011836DE0	5.850%	2017	Dec	Sinking Fund			730,000	0	340,000	390,000
011836DE0	5.850%	2018	Jun	Sinking Fund			765,000	0	370,000	395,000
011836DE0	5.850%	2018	Dec	Sinking Fund			805,000	0	380,000	425,000
011836DE0	5.850%	2019	Jun	Sinking Fund			845,000	0	405,000	440,000
011836DE0	5.850%	2019	Dec	Sinking Fund			890,000	0	425,000	465,000
011836DE0	5.850%	2020	Jun	Sinking Fund			935,000	0	440,000	495,000
011836DE0	5.850%	2020	Dec	Sinking Fund			980,000	0	465,000	515,000
011836DE0	5.850%	2021	Jun	Sinking Fund			1,025,000	0	490,000	535,000
011836DE0	5.850%	2021	Dec	Sinking Fund			1,080,000	0	510,000	570,000
011836DE0	5.850%	2022	Jun	Sinking Fund			1,135,000	0	535,000	600,000
011836DE0	5.850%	2022	Dec	Sinking Fund			1,190,000	0	565,000	625,000
011836DE0	5.850%	2023	Jun	Sinking Fund			1,250,000	0	595,000	655,000
011836DE0	5.850%	2023	Dec	Sinking Fund			1,310,000	0	625,000	685,000
011836DE0	5.850%	2024	Jun	Sinking Fund			1,380,000	0	660,000	720,000
011836DE0	5.850%	2024	Dec	Sinking Fund			1,445,000	0	685,000	760,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys*	*Fitch*
E90A3 Collateralized Home Mortgage Bonds, 1990 Series A3				Fund: **479**	Bond Yield: **6.997%**		Issue Amount: **$30,000,000**	Dated Date: **7/20/1993**	AAA / Aaa	N/A
011836DE0	5.850%	2025	Jun	Term Maturity			1,520,000	0	725,000	795,000
						E90A3 Total	**$30,000,000**	**$1,320,000**	**$13,725,000**	**$14,955,000**
E96A1 Mortgage Revenue Bonds, 1996 Series A				Fund: **480**	Bond Yield: **5.861%**		Issue Amount: **$159,870,603**	Dated Date: **8/15/1996**	AAA / Aaa	AAA
011831B29	3.750%	1997	Jun	Serial Maturity			2,110,000	2,110,000	0	0
011831B37	3.950%	1997	Dec	Serial Maturity			2,185,000	2,185,000	0	0
011831B45	4.200%	1998	Jun	Serial Maturity			2,230,000	2,230,000	0	0
011831B52	4.200%	1998	Dec	Serial Maturity			2,280,000	2,140,000	140,000	0
011831B60	4.400%	1999	Jun	Serial Maturity			2,025,000	1,625,000	400,000	0
011831B78	4.400%	1999	Dec	Serial Maturity			2,670,000	2,000,000	670,000	0
011831B86	4.600%	2000	Jun	Serial Maturity			2,735,000	1,910,000	825,000	0
011831B94	4.600%	2000	Dec	Serial Maturity			2,800,000	1,860,000	940,000	0
011831C28	4.800%	2001	Jun	Serial Maturity			2,870,000	1,770,000	1,100,000	0
011831C36	4.800%	2001	Dec	Serial Maturity			2,945,000	1,650,000	1,295,000	0
011831C44	4.950%	2002	Jun	Serial Maturity			3,020,000	1,695,000	1,325,000	0
011831C51	4.950%	2002	Dec	Serial Maturity			3,100,000	0	1,365,000	1,735,000
011831C69	5.050%	2003	Jun	Serial Maturity			3,185,000	0	1,400,000	1,785,000
011831C77	5.050%	2003	Dec	Serial Maturity			3,270,000	0	1,440,000	1,830,000
011831C85	5.150%	2004	Jun	Serial Maturity			3,355,000	0	1,475,000	1,880,000
011831C93	5.150%	2004	Dec	Serial Maturity			3,450,000	0	1,520,000	1,930,000
011831D27	5.250%	2005	Jun	Serial Maturity			3,540,000	0	1,555,000	1,985,000
011831D35	5.250%	2005	Dec	Serial Maturity			3,645,000	0	1,595,000	2,050,000
011831D43	5.350%	2006	Jun	Serial Maturity			3,745,000	0	1,645,000	2,100,000
011831D50	5.350%	2006	Dec	Serial Maturity			3,855,000	0	1,690,000	2,165,000
011831D68	5.450%	2007	Jun	Serial Maturity			3,960,000	0	1,740,000	2,220,000
011831D76	5.450%	2007	Dec	Serial Maturity			4,075,000	0	1,790,000	2,285,000
011831D84	5.750%	2008	Jun	Sinking Fund			4,195,000	0	1,840,000	2,355,000
011831D84	5.750%	2008	Dec	Sinking Fund			4,325,000	0	1,895,000	2,430,000
011831D84	5.750%	2009	Jun	Sinking Fund			4,045,000	0	1,775,000	2,270,000
011831D84	5.750%	2009	Dec	Term Maturity			3,335,000	0	1,460,000	1,875,000
011831D92	6.000%	2010	Jun	Sinking Fund			3,435,000	0	1,505,000	1,930,000
011831D92	6.000%	2010	Dec	Sinking Fund			3,540,000	0	1,555,000	1,985,000
011831D92	6.000%	2011	Jun	Sinking Fund			3,640,000	0	1,595,000	2,045,000
011831D92	6.000%	2011	Dec	Sinking Fund			3,750,000	0	1,645,000	2,105,000
011831D92	6.000%	2012	Jun	Sinking Fund			3,875,000	0	1,700,000	2,175,000
011831D92	6.000%	2012	Dec	Sinking Fund			3,990,000	0	1,755,000	2,235,000
011831D92	6.000%	2013	Jun	Sinking Fund			4,115,000	0	1,810,000	2,305,000
011831D92	6.000%	2013	Dec	Sinking Fund			4,245,000	0	1,865,000	2,380,000
011831D92	6.000%	2014	Jun	Sinking Fund			4,380,000	0	1,920,000	2,460,000
011831D92	6.000%	2014	Dec	Sinking Fund			4,520,000	0	1,985,000	2,535,000
011831D92	6.000%	2015	Jun	Sinking Fund			4,660,000	0	2,045,000	2,615,000
011831D92	6.000%	2015	Dec	Term Maturity			4,815,000	0	2,115,000	2,700,000
011831E26	6.050%	2016	Jun	Sinking Fund			4,960,000	0	2,180,000	2,780,000
011831E26	6.050%	2016	Dec	Sinking Fund			5,115,000	0	2,255,000	2,860,000
011831E26	6.050%	2017	Jun	Sinking Fund			5,285,000	0	2,320,000	2,965,000
011831E26	6.050%	2017	Dec	Term Maturity			5,455,000	0	2,390,000	3,065,000
011831E34	6.500%	2018	Jun	Capital Appreciation			475,090	0	0	475,090
011831E34	6.500%	2018	Dec	Capital Appreciation			460,837	0	0	460,837
011831E34	6.500%	2019	Jun	Capital Appreciation			445,906	0	0	445,906
011831E34	6.500%	2019	Dec	Capital Appreciation			432,332	0	0	432,332
011831E34	6.500%	2020	Jun	Capital Appreciation			418,758	0	0	418,758
011831E34	6.500%	2020	Dec	Capital Appreciation			405,184	0	0	405,184
011831E34	6.500%	2021	Jun	Capital Appreciation			392,967	0	0	392,967
011831E34	6.500%	2021	Dec	Capital Appreciation			380,072	0	0	380,072
011831E34	6.500%	2022	Jun	Capital Appreciation			368,534	0	0	368,534
011831E34	6.500%	2022	Dec	Capital Appreciation			356,318	0	0	356,318
011831E34	6.500%	2023	Jun	Capital Appreciation			345,458	0	0	345,458

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **(Tax-Exempt)** **(Corporate)** *S and P* *Moodys* *Fitch*

E96A1 Mortgage Revenue Bonds, 1996 Series A Fund: **480** Bond Yield: **5.861%** Issue Amount: **$159,870,603** Dated Date: **8/15/1996** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831E34	6.500%	2023	Dec	Capital Appreciation			334,599	0	0	334,599
011831E34	6.500%	2024	Jun	Capital Appreciation			324,419	0	0	324,419
011831E34	6.500%	2024	Dec	Capital Appreciation			313,559	0	0	313,559
011831E34	6.500%	2025	Jun	Capital Appreciation			304,058	0	0	304,058
011831E34	6.500%	2025	Dec	Capital Appreciation			294,556	0	0	294,556
011831E34	6.500%	2026	Jun	Capital Appreciation			285,054	0	0	285,054
011831E34	6.500%	2026	Dec	Capital Appreciation			276,231	0	0	276,231
011831E34	6.500%	2027	Jun	Capital Appreciation			267,408	0	0	267,408
011831E34	6.500%	2027	Dec	Capital Appreciation			259,263	0	0	259,263
						E96A1 Total	**$159,870,603**	**$21,175,000**	**$61,520,000**	**$77,175,603**

E97A1 Mortgage Revenue Bonds, 1997 Series A1 Fund: **481** Bond Yield: **5.530%** Issue Amount: **$110,000,000** Dated Date: **11/1/1997** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T61	3.900%	1998	Dec	Serial Maturity			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial Maturity			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial Maturity			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial Maturity			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial Maturity			4,050,000	0	905,000	3,145,000
011831V85	4.650%	2003	Dec	Serial Maturity			4,265,000	0	950,000	3,315,000
011831V27	4.750%	2004	Dec	Serial Maturity			4,480,000	0	1,000,000	3,480,000
011831V43	4.850%	2005	Dec	Serial Maturity			4,715,000	0	1,050,000	3,665,000
011831V68	4.900%	2006	Dec	Serial Maturity			4,955,000	0	1,100,000	3,855,000
011831V84	4.900%	2007	Dec	Serial Maturity			5,215,000	0	1,165,000	4,050,000
011831W16	5.000%	2008	Dec	Serial Maturity			5,690,000	0	1,265,000	4,425,000
011831T42	5.100%	2009	Dec	Serial Maturity			5,985,000	0	1,330,000	4,655,000
011831X25	5.300%	2010	Dec	Sinking Fund			6,325,000	0	1,405,000	4,920,000
011831X25	5.300%	2011	Dec	Sinking Fund			6,670,000	0	1,485,000	5,185,000
011831X25	5.300%	2012	Dec	Term Maturity			7,035,000	0	1,570,000	5,465,000
011831X66	5.350%	2013	Jun	Sinking Fund			3,685,000	0	815,000	2,870,000
011831X66	5.350%	2013	Dec	Term Maturity			1,315,000	0	295,000	1,020,000
011831X33	5.500%	2013	Dec	Sinking Fund			2,510,000	0	560,000	1,950,000
011831X33	5.500%	2014	Jun	Sinking Fund			3,930,000	0	875,000	3,055,000
011831X33	5.500%	2014	Dec	Sinking Fund			4,060,000	0	905,000	3,155,000
011831X33	5.500%	2015	Jun	Sinking Fund			4,165,000	0	925,000	3,240,000
011831X33	5.500%	2015	Dec	Sinking Fund			4,295,000	0	955,000	3,340,000
011831X33	5.500%	2016	Jun	Sinking Fund			4,410,000	0	985,000	3,425,000
011831X33	5.500%	2016	Dec	Sinking Fund			4,550,000	0	1,020,000	3,530,000
011831X33	5.500%	2017	Jun	Sinking Fund			4,665,000	0	1,040,000	3,625,000
011831X33	5.500%	2017	Dec	Term Maturity			4,815,000	0	1,070,000	3,745,000
						E97A1 Total	**$110,000,000**	**$7,945,000**	**$22,940,000**	**$79,115,000**

E97A2 Mortgage Revenue Bonds, 1997 Series A2 Fund: **481** Bond Yield: **5.530%** Issue Amount: **$49,999,750** Dated Date: **11/1/1997** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X41	5.750%	2018	Jun	Sinking Fund		AMT	2,255,000	0	410,000	1,845,000
011831X41	5.750%	2018	Dec	Sinking Fund		AMT	2,320,000	0	425,000	1,895,000
011831X41	5.750%	2019	Jun	Sinking Fund		AMT	2,385,000	0	435,000	1,950,000
011831X41	5.750%	2019	Dec	Sinking Fund		AMT	2,455,000	0	450,000	2,005,000
011831X41	5.750%	2020	Jun	Sinking Fund		AMT	2,530,000	0	460,000	2,070,000
011831X41	5.750%	2020	Dec	Sinking Fund		AMT	2,605,000	0	475,000	2,130,000
011831X41	5.750%	2021	Jun	Sinking Fund		AMT	2,680,000	0	490,000	2,190,000
011831X41	5.750%	2021	Dec	Sinking Fund		AMT	2,755,000	0	500,000	2,255,000
011831X41	5.750%	2022	Jun	Sinking Fund		AMT	2,835,000	0	515,000	2,320,000
011831X41	5.750%	2022	Dec	Sinking Fund		AMT	2,920,000	0	530,000	2,390,000
011831X41	5.750%	2023	Jun	Sinking Fund		AMT	3,000,000	0	545,000	2,455,000
011831X41	5.750%	2023	Dec	Sinking Fund		AMT	3,085,000	0	565,000	2,520,000
011831X41	5.750%	2024	Jun	Term Maturity		AMT	3,175,000	0	580,000	2,595,000
011831X74	5.750%	2024	Dec	Serial Maturity		AMT	3,500,000	0	630,000	2,870,000
011831X58	6.000%	2025	Jun	Capital Appreciation		AMT	646,407	0	0	646,407
011831X58	6.000%	2025	Dec	Capital Appreciation		AMT	627,039	0	0	627,039

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys* / *Fitch*	
E97A2 Mortgage Revenue Bonds, 1997 Series A2				Fund: **481**	Bond Yield: **5.530%**		Issue Amount: **$49,999,750**	Dated Date: **11/1/1997**	AAA / Aaa	AAA
011831X58	6.000%	2026	Jun	Capital Appreciation		AMT	608,639	0	0	608,639
011831X58	6.000%	2026	Dec	Capital Appreciation		AMT	590,724	0	0	590,724
011831X58	6.000%	2027	Jun	Capital Appreciation		AMT	572,809	0	0	572,809
011831X58	6.000%	2027	Dec	Capital Appreciation		AMT	555,862	0	0	555,862
011831X58	6.000%	2028	Jun	Capital Appreciation		AMT	539,399	0	0	539,399
011831X58	6.000%	2028	Dec	Capital Appreciation		AMT	523,420	0	0	523,420
011831X58	6.000%	2029	Jun	Capital Appreciation		AMT	507,442	0	0	507,442
011831X58	6.000%	2029	Dec	Capital Appreciation		AMT	492,431	0	0	492,431
011831X58	6.000%	2030	Jun	Capital Appreciation		AMT	477,905	0	0	477,905
011831X58	6.000%	2030	Dec	Capital Appreciation		AMT	463,379	0	0	463,379
011831X58	6.000%	2031	Jun	Capital Appreciation		AMT	449,338	0	0	449,338
011831X58	6.000%	2031	Dec	Capital Appreciation		AMT	436,264	0	0	436,264
011831X58	6.000%	2032	Jun	Capital Appreciation		AMT	423,191	0	0	423,191
011831X58	6.000%	2032	Dec	Capital Appreciation		AMT	410,117	0	0	410,117
011831X58	6.000%	2033	Jun	Capital Appreciation		AMT	398,012	0	0	398,012
011831X58	6.000%	2033	Dec	Capital Appreciation		AMT	385,907	0	0	385,907
011831X58	6.000%	2034	Jun	Capital Appreciation		AMT	374,287	0	0	374,287
011831X58	6.000%	2034	Dec	Capital Appreciation		AMT	362,666	0	0	362,666
011831X58	6.000%	2035	Jun	Capital Appreciation		AMT	351,529	0	0	351,529
011831X58	6.000%	2035	Dec	Capital Appreciation		AMT	340,877	0	0	340,877
011831X58	6.000%	2036	Jun	Capital Appreciation		AMT	330,709	0	0	330,709
011831X58	6.000%	2036	Dec	Capital Appreciation		AMT	320,540	0	0	320,540
011831X58	6.000%	2037	Jun	Capital Appreciation		AMT	310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$7,010,000**	**$42,989,750**
E98A1 Mortgage Revenue Bonds, 1998 Series A1				Fund: **482**	Bond Yield: **5.206%**		Issue Amount: **$38,525,000**	Dated Date: **6/1/1998**	AAA / Aaa	AAA
0118315E0	3.800%	1998	Dec	Serial Maturity			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial Maturity			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial Maturity			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial Maturity			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial Maturity			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial Maturity			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial Maturity			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial Maturity			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial Maturity			245,000	0	35,000	210,000
0118315P5	4.350%	2003	Jun	Serial Maturity			260,000	0	35,000	225,000
0118315Q3	4.350%	2003	Dec	Serial Maturity			265,000	0	35,000	230,000
0118315R1	4.450%	2004	Jun	Serial Maturity			275,000	0	40,000	235,000
0118315S9	4.450%	2004	Dec	Serial Maturity			285,000	0	40,000	245,000
0118315T7	4.550%	2005	Jun	Serial Maturity			295,000	0	40,000	255,000
0118315U4	4.550%	2005	Dec	Serial Maturity			305,000	0	45,000	260,000
0118315V2	4.650%	2006	Jun	Serial Maturity			315,000	0	45,000	270,000
0118315W0	4.650%	2006	Dec	Serial Maturity			325,000	0	45,000	280,000
0118315X8	4.700%	2007	Jun	Serial Maturity			335,000	0	45,000	290,000
0118315Y6	4.700%	2007	Dec	Serial Maturity			345,000	0	45,000	300,000
0118315Z3	4.750%	2008	Jun	Serial Maturity			355,000	0	50,000	305,000
0118316A7	4.750%	2008	Dec	Serial Maturity			670,000	0	95,000	575,000
0118316B5	4.800%	2009	Jun	Serial Maturity			1,455,000	0	200,000	1,255,000
0118316C3	4.800%	2009	Dec	Serial Maturity			1,490,000	0	200,000	1,290,000
0118316D1	4.900%	2010	Jun	Serial Maturity			1,525,000	0	205,000	1,320,000
0118316E9	4.900%	2010	Dec	Serial Maturity			1,565,000	0	215,000	1,350,000
0118316F6	5.000%	2011	Jun	Serial Maturity			1,605,000	0	220,000	1,385,000
0118316G4	5.000%	2011	Dec	Serial Maturity			1,645,000	0	220,000	1,425,000
0118316H2	5.100%	2012	Jun	Serial Maturity			1,685,000	0	230,000	1,455,000
0118316J8	5.100%	2012	Dec	Serial Maturity			1,730,000	0	235,000	1,495,000
0118316Q2	5.150%	2013	Jun	Serial Maturity			1,775,000	0	245,000	1,530,000
0118316R0	5.150%	2013	Dec	Serial Maturity			1,825,000	0	245,000	1,580,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys* / *Fitch*
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**				Fund: **482**	Bond Yield: **5.206%**		Issue Amount: **$38,525,000**	Dated Date: **6/1/1998**	*AAA*	*Aaa* / *AAA*
	0118316K5	5.300%	2014	Jun	Sinking Fund			1,875,000	0	255,000	1,620,000
	0118316K5	5.300%	2014	Dec	Sinking Fund			1,925,000	0	265,000	1,660,000
	0118316K5	5.300%	2015	Jun	Sinking Fund			1,975,000	0	270,000	1,705,000
	0118316K5	5.300%	2015	Dec	Sinking Fund			2,025,000	0	275,000	1,750,000
	0118316K5	5.300%	2016	Jun	Sinking Fund			2,075,000	0	280,000	1,795,000
	0118316K5	5.300%	2016	Dec	Sinking Fund			2,125,000	0	290,000	1,835,000
	0118316K5	5.300%	2017	Jun	Sinking Fund			2,175,000	0	295,000	1,880,000
	0118316K5	5.300%	2017	Dec	Term Maturity			2,225,000	0	300,000	1,925,000
							E98A1 Total	**$38,525,000**	**$1,505,000**	**$5,085,000**	**$31,935,000**
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**				Fund: **482**	Bond Yield: **5.206%**		Issue Amount: **$31,475,000**	Dated Date: **6/1/1998**	*AAA*	*Aaa* / *AAA*
	0118316L3	4.850%	2018	Jun	Sinking Fund		AMT	2,125,000	0	760,000	1,365,000
	0118316L3	4.850%	2018	Dec	Sinking Fund		AMT	2,175,000	0	775,000	1,400,000
	0118316L3	4.850%	2019	Jun	Sinking Fund		AMT	2,225,000	0	780,000	1,445,000
	0118316L3	4.850%	2019	Dec	Term Maturity		AMT	2,280,000	0	785,000	1,495,000
A	0118316M1	5.300%	2020	Jun	Sinking Fund		AMT	600,000	0	0	600,000
B	0118316P4	5.400%	2020	Jun	Sinking Fund		AMT	255,000	0	35,000	220,000
A	0118316M1	5.300%	2020	Dec	Sinking Fund		AMT	615,000	0	0	615,000
B	0118316P4	5.400%	2020	Dec	Sinking Fund		AMT	260,000	0	40,000	220,000
A	0118316M1	5.300%	2021	Jun	Sinking Fund		AMT	630,000	0	0	630,000
B	0118316P4	5.400%	2021	Jun	Sinking Fund		AMT	270,000	0	40,000	230,000
A	0118316M1	5.300%	2021	Dec	Sinking Fund		AMT	650,000	0	0	650,000
B	0118316P4	5.400%	2021	Dec	Sinking Fund		AMT	275,000	0	45,000	230,000
A	0118316M1	5.300%	2022	Jun	Sinking Fund		AMT	665,000	0	0	665,000
B	0118316P4	5.400%	2022	Jun	Sinking Fund		AMT	285,000	0	50,000	235,000
A	0118316M1	5.300%	2022	Dec	Sinking Fund		AMT	685,000	0	0	685,000
B	0118316P4	5.400%	2022	Dec	Sinking Fund		AMT	290,000	0	50,000	240,000
A	0118316M1	5.300%	2023	Jun	Sinking Fund		AMT	700,000	0	0	700,000
B	0118316P4	5.400%	2023	Jun	Sinking Fund		AMT	300,000	0	50,000	250,000
A	0118316M1	5.300%	2023	Dec	Sinking Fund		AMT	720,000	0	0	720,000
B	0118316P4	5.400%	2023	Dec	Sinking Fund		AMT	305,000	0	50,000	255,000
A	0118316M1	5.300%	2024	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B	0118316P4	5.400%	2024	Jun	Sinking Fund		AMT	315,000	0	50,000	265,000
A	0118316M1	5.300%	2024	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B	0118316P4	5.400%	2024	Dec	Sinking Fund		AMT	325,000	0	50,000	275,000
A	0118316M1	5.300%	2025	Jun	Sinking Fund		AMT	780,000	0	0	780,000
B	0118316P4	5.400%	2025	Jun	Sinking Fund		AMT	330,000	0	50,000	280,000
A	0118316M1	5.300%	2025	Dec	Sinking Fund		AMT	800,000	0	0	800,000
B	0118316P4	5.400%	2025	Dec	Sinking Fund		AMT	340,000	0	55,000	285,000
A	0118316M1	5.300%	2026	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B	0118316P4	5.400%	2026	Jun	Sinking Fund		AMT	350,000	0	55,000	295,000
A	0118316M1	5.300%	2026	Dec	Term Maturity		AMT	840,000	0	0	840,000
B	0118316P4	5.400%	2026	Dec	Sinking Fund		AMT	360,000	0	60,000	300,000
B	0118316P4	5.400%	2027	Jun	Sinking Fund		AMT	370,000	0	60,000	310,000
B	0118316P4	5.400%	2027	Dec	Sinking Fund		AMT	380,000	0	60,000	320,000
B	0118316P4	5.400%	2028	Jun	Sinking Fund		AMT	390,000	0	60,000	330,000
B	0118316P4	5.400%	2028	Dec	Sinking Fund		AMT	400,000	0	65,000	335,000
B	0118316P4	5.400%	2029	Jun	Sinking Fund		AMT	410,000	0	65,000	345,000
B	0118316P4	5.400%	2029	Dec	Sinking Fund		AMT	420,000	0	65,000	355,000
B	0118316P4	5.400%	2030	Jun	Sinking Fund		AMT	435,000	0	65,000	370,000
B	0118316P4	5.400%	2030	Dec	Sinking Fund		AMT	445,000	0	65,000	380,000
B	0118316P4	5.400%	2031	Jun	Sinking Fund		AMT	455,000	0	75,000	380,000
B	0118316P4	5.400%	2031	Dec	Sinking Fund		AMT	470,000	0	80,000	390,000
B	0118316P4	5.400%	2032	Jun	Sinking Fund		AMT	480,000	0	80,000	400,000
B	0118316P4	5.400%	2032	Dec	Sinking Fund		AMT	495,000	0	80,000	415,000
B	0118316P4	5.400%	2033	Jun	Sinking Fund		AMT	510,000	0	85,000	425,000
B	0118316P4	5.400%	2033	Dec	Sinking Fund		AMT	520,000	0	85,000	435,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**				Fund: **482**	Bond Yield: **5.206%**		Issue Amount: **$31,475,000**	Dated Date: **6/1/1998**	*AAA*	*Aaa* / *AAA*
B	0118316P4	5.400%	2034	Jun	Sinking Fund		AMT	535,000	0	85,000	450,000
B	0118316P4	5.400%	2034	Dec	Sinking Fund		AMT	550,000	0	90,000	460,000
B	0118316P4	5.400%	2035	Jun	Sinking Fund		AMT	565,000	0	90,000	475,000
B	0118316P4	5.400%	2035	Dec	Term Maturity		AMT	580,000	0	95,000	485,000
							E98A2 Total	**$31,475,000**	**$0**	**$5,130,000**	**$26,345,000**
E99A1	**Mortgage Revenue Bonds, 1999 Series A1**				Fund: **483**	Bond Yield: **5.978%**		Issue Amount: **$11,440,000**	Dated Date: **10/15/199**	*AAA*	*Aaa* / *AAA*
	011832CA8	5.800%	2012	Jun	Sinking Fund			1,635,000	0	0	1,635,000
	011832CA8	5.800%	2012	Dec	Sinking Fund			1,680,000	0	0	1,680,000
	011832CA8	5.800%	2013	Jun	Sinking Fund			1,735,000	0	0	1,735,000
	011832CA8	5.800%	2013	Dec	Term Maturity			1,785,000	0	0	1,785,000
	011832CB6	6.000%	2014	Jun	Sinking Fund			1,835,000	0	0	1,835,000
	011832CB6	6.000%	2014	Dec	Sinking Fund			1,890,000	0	0	1,890,000
	011832CB6	6.000%	2015	Jun	Term Maturity			880,000	0	0	880,000
							E99A1 Total	**$11,440,000**	**$0**	**$0**	**$11,440,000**
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**				Fund: **483**	Bond Yield: **5.978%**		Issue Amount: **$188,560,000**	Dated Date: **10/15/199**	*AAA*	*Aaa* / *AAA*
	011832CC4	4.500%	2001	Dec	Serial Maturity		AMT	955,000	955,000	0	0
	011832CS9	5.330%	2001	Dec	Sinking Fund		AMT	350,000	350,000	0	0
	011832CS9	5.330%	2002	Jun	Sinking Fund		AMT	360,000	360,000	0	0
	011832CD2	4.700%	2002	Dec	Serial Maturity		AMT	1,980,000	0	0	1,980,000
	011832CS9	5.330%	2002	Dec	Sinking Fund		AMT	370,000	0	10,000	360,000
	011832CS9	5.330%	2003	Jun	Sinking Fund		AMT	380,000	0	10,000	370,000
	011832CE0	4.850%	2003	Dec	Serial Maturity		AMT	2,075,000	0	0	2,075,000
	011832CS9	5.330%	2003	Dec	Sinking Fund		AMT	390,000	0	15,000	375,000
	011832CS9	5.330%	2004	Jun	Sinking Fund		AMT	400,000	0	15,000	385,000
	011832CF7	5.000%	2004	Dec	Serial Maturity		AMT	2,180,000	0	0	2,180,000
	011832CS9	5.330%	2004	Dec	Sinking Fund		AMT	410,000	0	15,000	395,000
	011832CS9	5.330%	2005	Jun	Sinking Fund		AMT	425,000	0	15,000	410,000
	011832CG5	5.150%	2005	Dec	Serial Maturity		AMT	2,290,000	0	0	2,290,000
	011832CS9	5.330%	2005	Dec	Sinking Fund		AMT	435,000	0	15,000	420,000
	011832CS9	5.330%	2006	Jun	Sinking Fund		AMT	450,000	0	15,000	435,000
	011832CS9	5.330%	2006	Dec	Sinking Fund		AMT	465,000	0	15,000	450,000
	011832CH3	5.250%	2006	Dec	Serial Maturity		AMT	2,405,000	0	0	2,405,000
	011832CS9	5.330%	2007	Jun	Sinking Fund		AMT	475,000	0	15,000	460,000
	011832CJ9	5.350%	2007	Dec	Serial Maturity		AMT	2,535,000	0	0	2,535,000
	011832CS9	5.330%	2007	Dec	Sinking Fund		AMT	490,000	0	15,000	475,000
	011832CS9	5.330%	2008	Jun	Sinking Fund		AMT	505,000	0	15,000	490,000
	011832CS9	5.330%	2008	Dec	Sinking Fund		AMT	515,000	0	15,000	500,000
	011832CK6	5.450%	2008	Dec	Serial Maturity		AMT	2,670,000	0	0	2,670,000
	011832CS9	5.330%	2009	Jun	Sinking Fund		AMT	530,000	0	15,000	515,000
	011832CL4	5.550%	2009	Dec	Serial Maturity		AMT	2,820,000	0	0	2,820,000
	011832CS9	5.330%	2009	Dec	Sinking Fund		AMT	545,000	0	20,000	525,000
	011832CS9	5.330%	2010	Jun	Sinking Fund		AMT	560,000	0	20,000	540,000
	011832CM2	5.650%	2010	Dec	Serial Maturity		AMT	2,980,000	0	0	2,980,000
	011832CS9	5.330%	2010	Dec	Sinking Fund		AMT	580,000	0	20,000	560,000
	011832CS9	5.330%	2011	Jun	Sinking Fund		AMT	590,000	0	20,000	570,000
	011832CS9	5.330%	2011	Dec	Sinking Fund		AMT	615,000	0	20,000	595,000
	011832CN0	5.750%	2011	Dec	Serial Maturity		AMT	3,145,000	0	0	3,145,000
	011832CS9	5.330%	2012	Jun	Sinking Fund		AMT	635,000	0	20,000	615,000
	011832CS9	5.330%	2012	Dec	Sinking Fund		AMT	655,000	0	20,000	635,000
	011832CS9	5.330%	2013	Jun	Sinking Fund		AMT	665,000	0	20,000	645,000
	011832CS9	5.330%	2013	Dec	Sinking Fund		AMT	685,000	0	20,000	665,000
	011832CS9	5.330%	2014	Jun	Sinking Fund		AMT	705,000	0	25,000	680,000
	011832CS9	5.330%	2014	Dec	Sinking Fund		AMT	725,000	0	25,000	700,000
	011832CQ3	6.200%	2015	Jun	Sinking Fund		AMT	1,070,000	0	0	1,070,000
	011832CS9	5.330%	2015	Jun	Sinking Fund		AMT	745,000	0	25,000	720,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**(Tax-Exempt)** **(Corporate)**					*S and P* / *Moodys* / *Fitch*	
E99A2 Mortgage Revenue Bonds, 1999 Series A2				Fund: **483**	Bond Yield: **5.978%**		Issue Amount: **$188,560,000**	Dated Date: **10/15/199**	AAA / Aaa	AAA
011832CQ3	6.200%	2015	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000
011832CS9	5.330%	2015	Dec	Sinking Fund		AMT	770,000	0	25,000	745,000
011832CQ3	6.200%	2016	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000
011832CS9	5.330%	2016	Jun	Sinking Fund		AMT	795,000	0	25,000	770,000
011832CQ3	6.200%	2016	Dec	Sinking Fund		AMT	2,130,000	0	0	2,130,000
011832CS9	5.330%	2016	Dec	Sinking Fund		AMT	815,000	0	25,000	790,000
011832CQ3	6.200%	2017	Jun	Sinking Fund		AMT	2,200,000	0	0	2,200,000
011832CS9	5.330%	2017	Jun	Sinking Fund		AMT	835,000	0	25,000	810,000
011832CQ3	6.200%	2017	Dec	Sinking Fund		AMT	2,270,000	0	0	2,270,000
011832CS9	5.330%	2017	Dec	Sinking Fund		AMT	860,000	0	30,000	830,000
011832CQ3	6.200%	2018	Jun	Sinking Fund		AMT	2,340,000	0	0	2,340,000
011832CS9	5.330%	2018	Jun	Sinking Fund		AMT	885,000	0	30,000	855,000
011832CQ3	6.200%	2018	Dec	Sinking Fund		AMT	2,410,000	0	0	2,410,000
011832CS9	5.330%	2018	Dec	Sinking Fund		AMT	910,000	0	30,000	880,000
011832CS9	5.330%	2019	Jun	Sinking Fund		AMT	935,000	0	30,000	905,000
011832CQ3	6.200%	2019	Jun	Sinking Fund		AMT	2,490,000	0	0	2,490,000
011832CQ3	6.200%	2019	Dec	Sinking Fund		AMT	2,560,000	0	0	2,560,000
011832CS9	5.330%	2019	Dec	Sinking Fund		AMT	970,000	0	30,000	940,000
011832CQ3	6.200%	2020	Jun	Sinking Fund		AMT	2,640,000	0	0	2,640,000
011832CS9	5.330%	2020	Jun	Sinking Fund		AMT	995,000	0	30,000	965,000
011832CQ3	6.200%	2020	Dec	Sinking Fund		AMT	2,725,000	0	0	2,725,000
011832CS9	5.330%	2020	Dec	Sinking Fund		AMT	1,020,000	0	35,000	985,000
011832CP5	6.200%	2021	Jun	Serial Maturity		AMT	815,000	0	0	815,000
011832CQ3	6.200%	2021	Jun	Sinking Fund		AMT	1,995,000	0	0	1,995,000
011832CS9	5.330%	2021	Jun	Sinking Fund		AMT	1,050,000	0	35,000	1,015,000
011832CQ3	6.200%	2021	Dec	Term Maturity		AMT	2,900,000	0	0	2,900,000
011832CS9	5.330%	2021	Dec	Sinking Fund		AMT	1,080,000	0	35,000	1,045,000
011832CR1	6.125%	2022	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Jun	Sinking Fund		AMT	1,105,000	0	35,000	1,070,000
011832CR1	6.125%	2022	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000
011832CS9	5.330%	2022	Dec	Sinking Fund		AMT	1,140,000	0	35,000	1,105,000
011832CR1	6.125%	2023	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000
011832CS9	5.330%	2023	Jun	Sinking Fund		AMT	1,170,000	0	40,000	1,130,000
011832CR1	6.125%	2023	Dec	Sinking Fund		AMT	3,285,000	0	0	3,285,000
011832CS9	5.330%	2023	Dec	Sinking Fund		AMT	1,200,000	0	40,000	1,160,000
011832CR1	6.125%	2024	Jun	Sinking Fund		AMT	3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Jun	Sinking Fund		AMT	1,240,000	0	40,000	1,200,000
011832CS9	5.330%	2024	Dec	Sinking Fund		AMT	1,270,000	0	40,000	1,230,000
011832CR1	6.125%	2024	Dec	Sinking Fund		AMT	3,490,000	0	0	3,490,000
011832CR1	6.125%	2025	Jun	Sinking Fund		AMT	3,605,000	0	0	3,605,000
011832CS9	5.330%	2025	Jun	Sinking Fund		AMT	1,300,000	0	40,000	1,260,000
011832CR1	6.125%	2025	Dec	Sinking Fund		AMT	3,715,000	0	0	3,715,000
011832CS9	5.330%	2025	Dec	Sinking Fund		AMT	1,340,000	0	45,000	1,295,000
011832CR1	6.125%	2026	Jun	Sinking Fund		AMT	3,830,000	0	0	3,830,000
011832CS9	5.330%	2026	Jun	Sinking Fund		AMT	1,375,000	0	45,000	1,330,000
011832CR1	6.125%	2026	Dec	Sinking Fund		AMT	3,955,000	0	0	3,955,000
011832CS9	5.330%	2026	Dec	Sinking Fund		AMT	1,410,000	0	45,000	1,365,000
011832CR1	6.125%	2027	Jun	Sinking Fund		AMT	4,080,000	0	0	4,080,000
011832CS9	5.330%	2027	Jun	Sinking Fund		AMT	1,450,000	0	45,000	1,405,000
011832CT7	6.250%	2027	Dec	Sinking Fund		AMT	900,000	0	0	900,000
011832CR1	6.125%	2027	Dec	Term Maturity		AMT	3,300,000	0	0	3,300,000
011832CS9	5.330%	2027	Dec	Sinking Fund		AMT	1,495,000	0	50,000	1,445,000
011832CS9	5.330%	2028	Jun	Sinking Fund		AMT	1,540,000	0	50,000	1,490,000
011832CT7	6.250%	2028	Jun	Sinking Fund		AMT	4,330,000	0	0	4,330,000
011832CS9	5.330%	2028	Dec	Sinking Fund		AMT	1,580,000	0	50,000	1,530,000
011832CT7	6.250%	2028	Dec	Sinking Fund		AMT	4,465,000	0	0	4,465,000
011832CS9	5.330%	2029	Jun	Sinking Fund		AMT	1,625,000	0	50,000	1,575,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			Fund: **483**	Bond Yield: **5.978%**		Issue Amount: **$188,560,000**	Dated Date: **10/15/199**	*AAA*	*Aaa* / *AAA*
011832CT7	6.250%	2029	Jun	Sinking Fund		AMT	4,605,000	0	0	4,605,000
011832CS9	5.330%	2029	Dec	Sinking Fund		AMT	1,680,000	0	55,000	1,625,000
011832CT7	6.250%	2029	Dec	Sinking Fund		AMT	4,740,000	0	0	4,740,000
011832CS9	5.330%	2030	Jun	Sinking Fund		AMT	1,730,000	0	55,000	1,675,000
011832CT7	6.250%	2030	Jun	Sinking Fund		AMT	4,890,000	0	0	4,890,000
011832CS9	5.330%	2030	Dec	Term Maturity		AMT	1,775,000	0	55,000	1,720,000
011832CT7	6.250%	2030	Dec	Sinking Fund		AMT	5,050,000	0	0	5,050,000
011832CT7	6.250%	2031	Jun	Term Maturity		AMT	7,030,000	0	0	7,030,000
						E99A2 Total	**$188,560,000**	**$1,665,000**	**$1,655,000**	**$185,240,000**
E001A	**Mortgage Revenue Bonds, 2000 Series A**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$58,315,000**	Dated Date: **11/1/2000**	*AAA*	*Aaa* / *AAA*
011832KY7	5.900%	2031	Jun	Sinking Fund			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinking Fund			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinking Fund			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinking Fund			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinking Fund			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinking Fund			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinking Fund			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinking Fund			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinking Fund			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinking Fund			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinking Fund			2,895,000	0	0	2,895,000
011832KZ4	5.750%	2036	Dec	Sinking Fund			1,685,000	0	960,000	725,000
011832KY7	5.900%	2036	Dec	Term Maturity			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2037	Jun	Sinking Fund			3,175,000	0	1,815,000	1,360,000
011832KZ4	5.750%	2037	Dec	Sinking Fund			3,365,000	0	1,865,000	1,500,000
011832KZ4	5.750%	2038	Jun	Sinking Fund			3,265,000	0	1,920,000	1,345,000
011832KZ4	5.750%	2038	Dec	Term Maturity			2,985,000	0	1,705,000	1,280,000
011832LA8	6.000%	2038	Dec	Sinking Fund			470,000	0	270,000	200,000
011832LA8	6.000%	2039	Jun	Sinking Fund			3,455,000	0	1,970,000	1,485,000
011832LA8	6.000%	2039	Dec	Sinking Fund			3,560,000	0	2,030,000	1,530,000
011832LA8	6.000%	2040	Jun	Sinking Fund			3,665,000	0	2,095,000	1,570,000
011832LA8	6.000%	2040	Dec	Term Maturity			3,770,000	0	2,150,000	1,620,000
						E001A Total	**$58,315,000**	**$0**	**$16,780,000**	**$41,535,000**
E001B	**Mortgage Revenue Bonds, 2000 Series B**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$3,795,000**	Dated Date: **11/1/2000**	*AAA*	*Aaa* / *AAA*
011832LB6	5.450%	2008	Jun	Sinking Fund			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinking Fund			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinking Fund			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinking Fund			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinking Fund			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinking Fund			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinking Fund			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinking Fund			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinking Fund			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinking Fund			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term Maturity			410,000	0	0	410,000
						E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**
E001C	**Mortgage Revenue Bonds, 2000 Series C**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$68,785,000**	Dated Date: **11/1/2000**	*AAA*	*Aaa* / *AAA*
011832LN0	4.700%	2002	Dec	Serial Maturity		AMT	205,000	0	0	205,000
011832LC4	4.750%	2003	Dec	Serial Maturity		AMT	430,000	0	0	430,000
011832LP5	4.800%	2004	Dec	Serial Maturity		AMT	455,000	0	0	455,000
011832LD2	4.850%	2005	Dec	Serial Maturity		AMT	480,000	0	0	480,000
011832LQ3	4.900%	2006	Dec	Serial Maturity		AMT	500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial Maturity		AMT	520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial Maturity		AMT	515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial Maturity		AMT	585,000	0	0	585,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				S and P / Moodys	Fitch
E001C Mortgage Revenue Bonds, 2000 Series C				Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$68,785,000**	Dated Date: **11/1/2000**	AAA / Aaa	AAA
011832LS9	5.100%	2010	Dec	Serial Maturity		AMT	620,000	0	0	620,000
011832LH3	5.875%	2016	Jun	Sinking Fund		AMT	405,000	0	0	405,000
011832LH3	5.875%	2016	Dec	Sinking Fund		AMT	415,000	0	0	415,000
011832LH3	5.875%	2017	Jun	Sinking Fund		AMT	425,000	0	0	425,000
011832LH3	5.875%	2017	Dec	Sinking Fund		AMT	435,000	0	0	435,000
011832LH3	5.875%	2018	Jun	Sinking Fund		AMT	455,000	0	0	455,000
011832LH3	5.875%	2018	Dec	Sinking Fund		AMT	465,000	0	0	465,000
011832LH3	5.875%	2019	Jun	Sinking Fund		AMT	505,000	0	0	505,000
011832LH3	5.875%	2019	Dec	Sinking Fund		AMT	515,000	0	0	515,000
011832LH3	5.875%	2020	Jun	Sinking Fund		AMT	530,000	0	0	530,000
011832LH3	5.875%	2020	Dec	Term Maturity		AMT	550,000	0	0	550,000
011832LG5	5.900%	2021	Jun	Sinking Fund		AMT	1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinking Fund		AMT	1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinking Fund		AMT	1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinking Fund		AMT	2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinking Fund		AMT	2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinking Fund		AMT	2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinking Fund		AMT	2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinking Fund		AMT	2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinking Fund		AMT	2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinking Fund		AMT	2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term Maturity		AMT	1,110,000	0	0	1,110,000
011832LJ9	5.800%	2027	Dec	Sinking Fund		AMT	1,720,000	0	0	1,720,000
011832LJ9	5.800%	2028	Jun	Sinking Fund		AMT	3,030,000	0	0	3,030,000
011832LJ9	5.800%	2028	Dec	Sinking Fund		AMT	3,115,000	0	0	3,115,000
011832LJ9	5.800%	2029	Jun	Term Maturity		AMT	3,200,000	0	0	3,200,000
011832LX9	6.000%	2029	Dec	Sinking Fund		AMT	2,910,000	0	0	2,910,000
011832LX9	6.000%	2030	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000
011832LX9	6.000%	2030	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000
011832LX9	6.000%	2031	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000
011832LU4	6.000%	2031	Dec	Sinking Fund		AMT	220,000	0	0	220,000
011832LX9	6.000%	2031	Dec	Term Maturity		AMT	3,065,000	0	0	3,065,000
011832LU4	6.000%	2032	Jun	Term Maturity		AMT	3,510,000	0	0	3,510,000
						E001C Total	**$68,785,000**	**$0**	**$0**	**$68,785,000**
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$32,740,000**	Dated Date: **10/1/2001**	AAA / Aaa	AAA
011832NN8	4.400%	2002	Jun	Sinking Fund			40,000	40,000	0	0
011832NN8	4.400%	2002	Dec	Sinking Fund			155,000	0	0	155,000
011832NA6	2.500%	2002	Dec	Serial Maturity			295,000	0	0	295,000
011832NN8	4.400%	2003	Jun	Sinking Fund			160,000	0	0	160,000
011832NN8	4.400%	2003	Dec	Sinking Fund			160,000	0	0	160,000
011832NB4	2.700%	2003	Dec	Serial Maturity			480,000	0	10,000	470,000
011832NN8	4.400%	2004	Jun	Sinking Fund			165,000	0	0	165,000
011832NN8	4.400%	2004	Dec	Sinking Fund			165,000	0	0	165,000
011832NC2	3.050%	2004	Dec	Serial Maturity			500,000	0	10,000	490,000
011832NN8	4.400%	2005	Jun	Sinking Fund			170,000	0	0	170,000
011832NN8	4.400%	2005	Dec	Sinking Fund			175,000	0	0	175,000
011832ND0	3.250%	2005	Dec	Serial Maturity			515,000	0	10,000	505,000
011832NN8	4.400%	2006	Jun	Sinking Fund			175,000	0	0	175,000
011832NN8	4.400%	2006	Dec	Sinking Fund			180,000	0	0	180,000
011832NE8	3.500%	2006	Dec	Serial Maturity			545,000	0	10,000	535,000
011832NN8	4.400%	2007	Jun	Sinking Fund			185,000	0	0	185,000
011832NN8	4.400%	2007	Dec	Sinking Fund			190,000	0	0	190,000
011832NF5	3.700%	2007	Dec	Serial Maturity			560,000	0	10,000	550,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**					
								S and P	Moodys	Fitch
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$32,740,000**	Dated Date: **10/1/2001**	AAA / Aaa	AAA
011832NN8	4.400%	2008	Jun	Sinking Fund			195,000	0	0	195,000
011832NN8	4.400%	2008	Dec	Sinking Fund			195,000	0	0	195,000
011832NG3	3.900%	2008	Dec	Serial Maturity			585,000	0	10,000	575,000
011832NN8	4.400%	2009	Jun	Sinking Fund			205,000	0	0	205,000
011832NN8	4.400%	2009	Dec	Sinking Fund			205,000	0	0	205,000
011832NH1	4.000%	2009	Dec	Serial Maturity			610,000	0	10,000	600,000
011832NN8	4.400%	2010	Jun	Sinking Fund			210,000	0	0	210,000
011832NN8	4.400%	2010	Dec	Sinking Fund			215,000	0	0	215,000
011832NJ7	4.150%	2010	Dec	Serial Maturity			640,000	0	10,000	630,000
011832NN8	4.400%	2011	Jun	Sinking Fund			220,000	0	0	220,000
011832NN8	4.400%	2011	Dec	Sinking Fund			225,000	0	0	225,000
011832NK4	4.250%	2011	Dec	Serial Maturity			670,000	0	10,000	660,000
011832NN8	4.400%	2012	Jun	Sinking Fund			230,000	0	0	230,000
011832NL2	5.200%	2012	Jun	Sinking Fund			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Dec	Sinking Fund			235,000	0	0	235,000
011832NL2	5.200%	2012	Dec	Sinking Fund			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinking Fund			240,000	0	0	240,000
011832NL2	5.200%	2013	Jun	Sinking Fund			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinking Fund			250,000	0	0	250,000
011832NL2	5.200%	2013	Dec	Sinking Fund			370,000	0	5,000	365,000
011832NL2	5.200%	2014	Jun	Sinking Fund			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Jun	Sinking Fund			260,000	0	0	260,000
011832NN8	4.400%	2014	Dec	Sinking Fund			265,000	0	0	265,000
011832NL2	5.200%	2014	Dec	Sinking Fund			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinking Fund			270,000	0	0	270,000
011832NL2	5.200%	2015	Jun	Sinking Fund			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinking Fund			280,000	0	0	280,000
011832NL2	5.200%	2015	Dec	Sinking Fund			410,000	0	5,000	405,000
011832NN8	4.400%	2016	Jun	Sinking Fund			285,000	0	0	285,000
011832NL2	5.200%	2016	Jun	Sinking Fund			420,000	0	5,000	415,000
011832NL2	5.200%	2016	Dec	Sinking Fund			435,000	0	5,000	430,000
011832NN8	4.400%	2016	Dec	Sinking Fund			290,000	0	0	290,000
011832NN8	4.400%	2017	Jun	Sinking Fund			295,000	0	0	295,000
011832NL2	5.200%	2017	Jun	Sinking Fund			445,000	0	5,000	440,000
011832NL2	5.200%	2017	Dec	Sinking Fund			455,000	0	5,000	450,000
011832NN8	4.400%	2017	Dec	Sinking Fund			305,000	0	0	305,000
011832NL2	5.200%	2018	Jun	Sinking Fund			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Jun	Sinking Fund			315,000	0	0	315,000
011832NN8	4.400%	2018	Dec	Sinking Fund			320,000	0	0	320,000
011832NL2	5.200%	2018	Dec	Sinking Fund			480,000	0	10,000	470,000
011832NN8	4.400%	2019	Jun	Sinking Fund			330,000	0	0	330,000
011832NL2	5.200%	2019	Jun	Sinking Fund			490,000	0	10,000	480,000
011832NL2	5.200%	2019	Dec	Sinking Fund			505,000	0	10,000	495,000
011832NN8	4.400%	2019	Dec	Sinking Fund			335,000	0	0	335,000
011832NN8	4.400%	2020	Jun	Sinking Fund			350,000	0	0	350,000
011832NL2	5.200%	2020	Jun	Sinking Fund			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Dec	Sinking Fund			215,000	0	0	215,000
011832NL2	5.200%	2020	Dec	Sinking Fund			325,000	0	5,000	320,000
011832NL2	5.200%	2021	Jun	Term Maturity			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Jun	Sinking Fund			150,000	0	0	150,000
011832NM0	5.300%	2021	Dec	Sinking Fund			130,000	0	0	130,000
011832NZ1	5.300%	2021	Dec	Sinking Fund			105,000	0	0	105,000
011832NN8	4.400%	2021	Dec	Sinking Fund			155,000	0	0	155,000
011832NN8	4.400%	2022	Jun	Sinking Fund			160,000	0	0	160,000
011832NM0	5.300%	2022	Jun	Sinking Fund			130,000	0	0	130,000
011832NZ1	5.300%	2022	Jun	Sinking Fund			110,000	0	0	110,000
011832NZ1	5.300%	2022	Dec	Sinking Fund			110,000	0	0	110,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
E011A	**Mortgage Revenue Bonds, 2001 Series A**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$32,740,000**	Dated Date: **10/1/2001**	*AAA* / *Aaa*	*AAA*
	011832NM0	5.300%	2022	Dec	Sinking Fund			135,000	0	0	135,000
	011832NN8	4.400%	2022	Dec	Sinking Fund			170,000	0	0	170,000
	011832NZ1	5.300%	2023	Jun	Sinking Fund			115,000	0	0	115,000
	011832NN8	4.400%	2023	Jun	Sinking Fund			170,000	0	0	170,000
	011832NM0	5.300%	2023	Jun	Sinking Fund			140,000	0	0	140,000
	011832NN8	4.400%	2023	Dec	Sinking Fund			175,000	0	0	175,000
	011832NZ1	5.300%	2023	Dec	Sinking Fund			120,000	0	0	120,000
	011832NM0	5.300%	2023	Dec	Sinking Fund			140,000	0	0	140,000
	011832NM0	5.300%	2024	Jun	Sinking Fund			145,000	0	0	145,000
	011832NZ1	5.300%	2024	Jun	Sinking Fund			125,000	0	0	125,000
	011832NN8	4.400%	2024	Jun	Sinking Fund			175,000	0	0	175,000
	011832NN8	4.400%	2024	Dec	Sinking Fund			185,000	0	0	185,000
	011832NM0	5.300%	2024	Dec	Sinking Fund			150,000	0	0	150,000
	011832NZ1	5.300%	2024	Dec	Sinking Fund			125,000	0	0	125,000
	011832NN8	4.400%	2025	Jun	Sinking Fund			190,000	0	0	190,000
	011832NZ1	5.300%	2025	Jun	Sinking Fund			130,000	0	0	130,000
	011832NM0	5.300%	2025	Jun	Sinking Fund			150,000	0	0	150,000
	011832NN8	4.400%	2025	Dec	Sinking Fund			195,000	0	0	195,000
	011832NZ1	5.300%	2025	Dec	Sinking Fund			130,000	0	0	130,000
	011832NM0	5.300%	2025	Dec	Sinking Fund			160,000	0	0	160,000
	011832NN8	4.400%	2026	Jun	Sinking Fund			195,000	0	0	195,000
	011832NZ1	5.300%	2026	Jun	Sinking Fund			135,000	0	0	135,000
	011832NM0	5.300%	2026	Jun	Sinking Fund			165,000	0	0	165,000
	011832NN8	4.400%	2026	Dec	Sinking Fund			205,000	0	0	205,000
	011832NZ1	5.300%	2026	Dec	Sinking Fund			140,000	0	0	140,000
	011832NM0	5.300%	2026	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NN8	4.400%	2027	Jun	Sinking Fund			210,000	0	0	210,000
	011832NM0	5.300%	2027	Jun	Sinking Fund			170,000	0	5,000	165,000
	011832NZ1	5.300%	2027	Jun	Sinking Fund			145,000	0	5,000	140,000
	011832NZ1	5.300%	2027	Dec	Sinking Fund			145,000	0	5,000	140,000
	011832NN8	4.400%	2027	Dec	Sinking Fund			220,000	0	0	220,000
	011832NM0	5.300%	2027	Dec	Sinking Fund			175,000	0	5,000	170,000
	011832NZ1	5.300%	2028	Jun	Sinking Fund			150,000	0	5,000	145,000
	011832NN8	4.400%	2028	Jun	Sinking Fund			225,000	0	0	225,000
	011832NM0	5.300%	2028	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2028	Dec	Sinking Fund			230,000	0	0	230,000
	011832NZ1	5.300%	2028	Dec	Sinking Fund			155,000	0	5,000	150,000
	011832NM0	5.300%	2028	Dec	Sinking Fund			185,000	0	5,000	180,000
	011832NN8	4.400%	2029	Jun	Sinking Fund			235,000	0	0	235,000
	011832NZ1	5.300%	2029	Jun	Sinking Fund			160,000	0	5,000	155,000
	011832NM0	5.300%	2029	Jun	Sinking Fund			190,000	0	5,000	185,000
	011832NN8	4.400%	2029	Dec	Sinking Fund			240,000	0	0	240,000
	011832NM0	5.300%	2029	Dec	Sinking Fund			195,000	0	5,000	190,000
	011832NZ1	5.300%	2029	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NZ1	5.300%	2030	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NM0	5.300%	2030	Jun	Sinking Fund			210,000	0	5,000	205,000
	011832NN8	4.400%	2030	Jun	Sinking Fund			260,000	0	0	260,000
	011832NN8	4.400%	2030	Dec	Sinking Fund			250,000	0	0	250,000
	011832NM0	5.300%	2030	Dec	Sinking Fund			205,000	0	5,000	200,000
	011832NZ1	5.300%	2030	Dec	Term Maturity			165,000	0	5,000	160,000
	011832NM0	5.300%	2031	Jun	Term Maturity			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Jun	Sinking Fund			255,000	0	0	255,000
	011832NN8	4.400%	2031	Dec	Term Maturity			540,000	0	0	540,000
							E011A Total	**$32,740,000**	**$40,000**	**$300,000**	**$32,400,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$104,450,000**	Dated Date: **10/1/2001**	*AAA* / *Aaa*	*AAA*
B2	011832NS7	4.000%	2007	Dec	Serial Maturity		AMT	60,000	0	0	60,000

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) (Tax-Exempt) (Corporate)

E011B Mortgage Revenue Bonds, 2001 Series B Fund: **485** Bond Yield: **5.211%** Issue Amount: **$104,450,000** Dated Date: **10/1/2001** S and P: AAA Moodys: Aaa Fitch: AAA

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B2	011832NT5	4.150%	2008	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial Maturity		AMT	1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial Maturity		AMT	1,490,000	0	0	1,490,000
B1	011832PA4	5.230%	2013	Dec	Sinking Fund		AMT	265,000	0	0	265,000
B1	011832NP3	5.300%	2013	Dec	Sinking Fund		AMT	30,000	0	0	30,000
B2	011832NY4	5.000%	2013	Dec	Serial Maturity		AMT	1,275,000	0	0	1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B1	011832NP3	5.300%	2014	Jun	Sinking Fund		AMT	80,000	0	0	80,000
B1	011832NP3	5.300%	2014	Dec	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832PA4	5.230%	2014	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B1	011832NP3	5.300%	2015	Jun	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinking Fund		AMT	775,000	0	0	775,000
B1	011832PA4	5.230%	2015	Dec	Sinking Fund		AMT	790,000	0	0	790,000
B1	011832NP3	5.300%	2015	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832NP3	5.300%	2016	Jun	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B1	011832NP3	5.300%	2016	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Dec	Sinking Fund		AMT	840,000	0	0	840,000
B1	011832NP3	5.300%	2017	Jun	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Jun	Sinking Fund		AMT	860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Dec	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinking Fund		AMT	885,000	0	0	885,000
B1	011832NP3	5.300%	2018	Jun	Sinking Fund		AMT	100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Jun	Sinking Fund		AMT	915,000	0	0	915,000
B1	011832PA4	5.230%	2018	Dec	Sinking Fund		AMT	930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinking Fund		AMT	955,000	0	0	955,000
B1	011832NP3	5.300%	2019	Jun	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Dec	Sinking Fund		AMT	980,000	0	0	980,000
B1	011832NP3	5.300%	2019	Dec	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832NP3	5.300%	2020	Jun	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinking Fund		AMT	1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Dec	Sinking Fund		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2020	Dec	Sinking Fund		AMT	1,035,000	0	0	1,035,000
B1	011832PA4	5.230%	2021	Jun	Sinking Fund		AMT	1,065,000	0	0	1,065,000
B1	011832NP3	5.300%	2021	Jun	Term Maturity		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Dec	Sinking Fund		AMT	1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinking Fund		AMT	1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinking Fund		AMT	1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinking Fund		AMT	1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinking Fund		AMT	1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinking Fund		AMT	1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinking Fund		AMT	1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinking Fund		AMT	1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinking Fund		AMT	1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinking Fund		AMT	1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term Maturity		AMT	1,590,000	0	0	1,590,000
B1	011832NQ1	5.400%	2027	Jun	Sinking Fund		AMT	1,580,000	0	0	1,580,000
B1	011832PB2	5.400%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
B1	011832PB2	5.400%	2027	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2027	Dec	Sinking Fund		AMT	1,620,000	0	0	1,620,000
B1	011832NQ1	5.400%	2028	Jun	Sinking Fund		AMT	1,665,000	0	0	1,665,000
B1	011832PB2	5.400%	2028	Jun	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Dec	Sinking Fund		AMT	1,710,000	0	0	1,710,000
B1	011832PB2	5.400%	2028	Dec	Sinking Fund		AMT	55,000	0	0	55,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$104,450,000**	Dated Date: **10/1/2001**	*AAA* / *Aaa*	*AAA*
B1	011832NQ1	5.400%	2029	Jun	Sinking Fund		AMT	1,755,000	0	0	1,755,000
B1	011832PB2	5.400%	2029	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Dec	Sinking Fund		AMT	1,800,000	0	0	1,800,000
B1	011832PB2	5.400%	2029	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Jun	Sinking Fund		AMT	1,855,000	0	0	1,855,000
B1	011832PB2	5.400%	2030	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Dec	Sinking Fund		AMT	1,910,000	0	0	1,910,000
B1	011832PB2	5.400%	2030	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832PB2	5.400%	2031	Jun	Term Maturity		AMT	65,000	0	0	65,000
B1	011832NQ1	5.400%	2031	Jun	Sinking Fund		AMT	1,955,000	0	0	1,955,000
B1	011832NQ1	5.400%	2031	Dec	Term Maturity		AMT	2,080,000	0	0	2,080,000
B1	011832PC0	5.450%	2032	Jun	Sinking Fund		AMT	2,120,000	0	0	2,120,000
B1	011832NR9	5.450%	2032	Jun	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2032	Dec	Sinking Fund		AMT	2,185,000	0	0	2,185,000
B1	011832NR9	5.450%	2032	Dec	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2033	Jun	Sinking Fund		AMT	2,240,000	0	0	2,240,000
B1	011832NR9	5.450%	2033	Jun	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2033	Dec	Sinking Fund		AMT	2,305,000	0	0	2,305,000
B1	011832NR9	5.450%	2033	Dec	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2034	Jun	Sinking Fund		AMT	2,370,000	0	0	2,370,000
B1	011832NR9	5.450%	2034	Jun	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832NR9	5.450%	2034	Dec	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2034	Dec	Sinking Fund		AMT	2,435,000	0	0	2,435,000
B1	011832PC0	5.450%	2035	Jun	Sinking Fund		AMT	2,505,000	0	0	2,505,000
B1	011832NR9	5.450%	2035	Jun	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832NR9	5.450%	2035	Dec	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2035	Dec	Sinking Fund		AMT	2,575,000	0	0	2,575,000
B1	011832NR9	5.450%	2036	Jun	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2036	Jun	Sinking Fund		AMT	2,645,000	0	0	2,645,000
B1	011832NR9	5.450%	2036	Dec	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2036	Dec	Sinking Fund		AMT	2,715,000	0	0	2,715,000
B1	011832NR9	5.450%	2037	Jun	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2037	Jun	Sinking Fund		AMT	2,795,000	0	0	2,795,000
B1	011832PC0	5.450%	2037	Dec	Sinking Fund		AMT	2,720,000	0	0	2,720,000
B1	011832NR9	5.450%	2037	Dec	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832NR9	5.450%	2038	Jun	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2038	Jun	Sinking Fund		AMT	2,800,000	0	0	2,800,000
B1	011832PC0	5.450%	2038	Dec	Sinking Fund		AMT	2,875,000	0	0	2,875,000
B1	011832NR9	5.450%	2038	Dec	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2039	Jun	Sinking Fund		AMT	2,955,000	0	0	2,955,000
B1	011832NR9	5.450%	2039	Jun	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2039	Dec	Sinking Fund		AMT	3,040,000	0	0	3,040,000
B1	011832NR9	5.450%	2039	Dec	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2040	Jun	Sinking Fund		AMT	3,125,000	0	0	3,125,000
B1	011832NR9	5.450%	2040	Jun	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2040	Dec	Sinking Fund		AMT	3,210,000	0	0	3,210,000
B1	011832NR9	5.450%	2040	Dec	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832NR9	5.450%	2041	Jun	Term Maturity		AMT	5,000	0	0	5,000
B1	011832PC0	5.450%	2041	Jun	Sinking Fund		AMT	1,650,000	0	0	1,650,000
B1	011832PC0	5.450%	2041	Dec	Term Maturity		AMT	1,655,000	0	0	1,655,000
							E011B Total	**$104,450,000**	**$0**	**$0**	**$104,450,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				Fund: **486**	Bond Yield:		Issue Amount: **$170,000,000**	Dated Date: **5/16/2002**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
A1	011832PW6		2032	Jun	Serial Maturity	Variable	AMT	50,000,000	0	0	50,000,000
A2	011832PX4		2036	Dec	Serial Maturity	Variable	AMT	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* *Fitch*
					Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total			**$1,057,955,353**	**$33,650,000**	**$134,145,000**	**$890,160,353**
Veterans Mortgage Program Collateralized Bonds					**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* *Fitch*
C9111	**Veterans Collateralized Bonds, 1991 First**				Fund: **750**	Bond Yield: **7.205%**		Issue Amount: **$45,000,000**	Dated Date: **4/15/1991**	*AAA*	*Aaa* *N/A*
A2	011831DT8	7.300%	2004	Jun	Sinking Fund		AMT	205,000	0	190,000	15,000
A2	011831DT8	7.300%	2004	Dec	Sinking Fund		AMT	215,000	0	200,000	15,000
A2	011831DT8	7.300%	2005	Jun	Sinking Fund		AMT	220,000	0	210,000	10,000
A2	011831DT8	7.300%	2005	Dec	Sinking Fund		AMT	230,000	0	215,000	15,000
A2	011831DT8	7.300%	2006	Jun	Sinking Fund		AMT	240,000	0	225,000	15,000
A2	011831DT8	7.300%	2006	Dec	Sinking Fund		AMT	245,000	0	230,000	15,000
A2	011831DT8	7.300%	2007	Jun	Sinking Fund		AMT	255,000	0	240,000	15,000
A2	011831DT8	7.300%	2007	Dec	Sinking Fund		AMT	265,000	0	250,000	15,000
A2	011831DT8	7.300%	2008	Jun	Sinking Fund		AMT	275,000	0	260,000	15,000
A2	011831DT8	7.300%	2008	Dec	Sinking Fund		AMT	285,000	0	265,000	20,000
A2	011831DT8	7.300%	2009	Jun	Sinking Fund		AMT	295,000	0	275,000	20,000
A2	011831DT8	7.300%	2009	Dec	Sinking Fund		AMT	310,000	0	295,000	15,000
A2	011831DT8	7.300%	2010	Jun	Sinking Fund		AMT	320,000	0	300,000	20,000
A2	011831DT8	7.300%	2010	Dec	Sinking Fund		AMT	330,000	0	310,000	20,000
A2	011831DT8	7.300%	2011	Jun	Sinking Fund		AMT	345,000	0	325,000	20,000
A2	011831DT8	7.300%	2011	Dec	Sinking Fund		AMT	360,000	0	340,000	20,000
A2	011831DT8	7.300%	2012	Jun	Sinking Fund		AMT	370,000	0	350,000	20,000
A2	011831DT8	7.300%	2012	Dec	Sinking Fund		AMT	385,000	0	365,000	20,000
A2	011831DT8	7.300%	2013	Jun	Sinking Fund		AMT	400,000	0	380,000	20,000
A2	011831DT8	7.300%	2013	Dec	Term Maturity		AMT	410,000	0	390,000	20,000
A2	011831DU5	7.300%	2014	Jun	Sinking Fund		AMT	425,000	0	405,000	20,000
A2	011831DU5	7.300%	2014	Dec	Sinking Fund		AMT	445,000	0	425,000	20,000
A2	011831DU5	7.300%	2015	Jun	Sinking Fund		AMT	460,000	0	440,000	20,000
A2	011831DU5	7.300%	2015	Dec	Sinking Fund		AMT	480,000	0	455,000	25,000
A2	011831DU5	7.300%	2016	Jun	Sinking Fund		AMT	495,000	0	470,000	25,000
A2	011831DU5	7.300%	2016	Dec	Sinking Fund		AMT	515,000	0	490,000	25,000
A2	011831DU5	7.300%	2017	Jun	Sinking Fund		AMT	535,000	0	510,000	25,000
A2	011831DU5	7.300%	2017	Dec	Sinking Fund		AMT	555,000	0	530,000	25,000
A2	011831DU5	7.300%	2018	Jun	Sinking Fund		AMT	580,000	0	545,000	35,000
A2	011831DU5	7.300%	2018	Dec	Sinking Fund		AMT	600,000	0	565,000	35,000
A2	011831DU5	7.300%	2019	Jun	Sinking Fund		AMT	625,000	0	590,000	35,000
A2	011831DU5	7.300%	2019	Dec	Sinking Fund		AMT	645,000	0	610,000	35,000
A2	011831DU5	7.300%	2020	Jun	Sinking Fund		AMT	670,000	0	635,000	35,000
A2	011831DU5	7.300%	2020	Dec	Sinking Fund		AMT	700,000	0	665,000	35,000
A2	011831DU5	7.300%	2021	Jun	Sinking Fund		AMT	725,000	0	690,000	35,000
A2	011831DU5	7.300%	2021	Dec	Sinking Fund		AMT	755,000	0	720,000	35,000
A2	011831DU5	7.300%	2022	Jun	Sinking Fund		AMT	780,000	0	740,000	40,000
A2	011831DU5	7.300%	2022	Dec	Term Maturity		AMT	810,000	0	765,000	45,000
A1	011831DV3	7.125%	2023	Jun	Sinking Fund			850,000	0	805,000	45,000
A1	011831DV3	7.125%	2023	Dec	Sinking Fund			880,000	0	835,000	45,000
A1	011831DV3	7.125%	2024	Jun	Sinking Fund			910,000	0	865,000	45,000
A1	011831DV3	7.125%	2024	Dec	Sinking Fund			950,000	0	905,000	45,000
A1	011831DV3	7.125%	2025	Jun	Sinking Fund			985,000	0	935,000	50,000
A1	011831DV3	7.125%	2025	Dec	Sinking Fund			1,025,000	0	975,000	50,000
A1	011831DV3	7.125%	2026	Jun	Sinking Fund			1,060,000	0	1,010,000	50,000
A1	011831DV3	7.125%	2026	Dec	Sinking Fund			1,100,000	0	1,045,000	55,000
A1	011831DV3	7.125%	2027	Jun	Sinking Fund			1,140,000	0	1,085,000	55,000
A1	011831DV3	7.125%	2027	Dec	Sinking Fund			1,185,000	0	1,125,000	60,000
A1	011831DV3	7.125%	2028	Jun	Sinking Fund			1,225,000	0	1,165,000	60,000
A1	011831DV3	7.125%	2028	Dec	Sinking Fund			1,275,000	0	1,210,000	65,000
A1	011831DV3	7.125%	2029	Jun	Sinking Fund			1,320,000	0	1,255,000	65,000
A1	011831DV3	7.125%	2029	Dec	Sinking Fund			1,370,000	0	1,300,000	70,000
A1	011831DV3	7.125%	2030	Jun	Sinking Fund			1,420,000	0	1,350,000	70,000
A1	011831DV3	7.125%	2030	Dec	Term Maturity			1,475,000	0	1,395,000	80,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys*	*Fitch*
C9111	**Veterans Collateralized Bonds, 1991 First**				Fund: **750**	Bond Yield: **7.205%**		Issue Amount: **$45,000,000**	Dated Date: **4/15/1991**	*AAA* / *Aaa*	*N/A*
A1	011831DW1	6.750%	2031	Jun	Sinking Fund			1,530,000	0	1,450,000	80,000
A1	011831DW1	6.750%	2031	Dec	Sinking Fund			1,585,000	0	1,500,000	85,000
A1	011831DW1	6.750%	2032	Jun	Sinking Fund			1,645,000	0	1,560,000	85,000
A1	011831DW1	6.750%	2032	Dec	Sinking Fund			1,705,000	0	1,615,000	90,000
A1	011831DW1	6.750%	2033	Jun	Sinking Fund			1,770,000	0	1,680,000	90,000
A1	011831DW1	6.750%	2033	Dec	Term Maturity			1,835,000	0	1,745,000	90,000
							C9111 Total	**$45,000,000**	**$0**	**$42,675,000**	**$2,325,000**
C9121	**Veterans Collateralized Bonds, 1991 Second**				Fund: **751**	Bond Yield: **6.904%**		Issue Amount: **$60,000,000**	Dated Date: **11/1/1991**	*AAA* / *Aaa*	*N/A*
B2	011831DX9	6.500%	2004	Dec	Serial Maturity		AMT	295,000	0	255,000	40,000
B2	011831DY7	6.600%	2005	Jun	Serial Maturity		AMT	305,000	0	265,000	40,000
B2	011831DZ4	6.600%	2005	Dec	Serial Maturity		AMT	315,000	0	275,000	40,000
B2	011831EA8	6.625%	2006	Jun	Serial Maturity		AMT	325,000	0	285,000	40,000
B2	011831EB6	6.625%	2006	Dec	Serial Maturity		AMT	340,000	0	295,000	45,000
B2	011831EC4	6.700%	2007	Jun	Serial Maturity		AMT	350,000	0	305,000	45,000
B2	011831ED2	6.700%	2007	Dec	Serial Maturity		AMT	365,000	0	315,000	50,000
B2	011831EE0	6.700%	2008	Jun	Serial Maturity		AMT	375,000	0	320,000	55,000
B2	011831EF7	6.700%	2008	Dec	Serial Maturity		AMT	390,000	0	335,000	55,000
B2	011831EG5	6.750%	2009	Jun	Serial Maturity		AMT	405,000	0	350,000	55,000
B2	011831EH3	6.750%	2009	Dec	Serial Maturity		AMT	420,000	0	365,000	55,000
B2	011831EJ9	6.750%	2010	Jun	Serial Maturity		AMT	435,000	0	380,000	55,000
B2	011831EK6	6.750%	2010	Dec	Serial Maturity		AMT	450,000	0	395,000	55,000
B2	011831EL4	6.800%	2011	Jun	Serial Maturity		AMT	465,000	0	405,000	60,000
B2	011831EM2	6.800%	2011	Dec	Serial Maturity		AMT	480,000	0	415,000	65,000
B2	011831EN0	6.800%	2012	Jun	Serial Maturity		AMT	500,000	0	440,000	60,000
B2	011831EP5	6.800%	2012	Dec	Serial Maturity		AMT	515,000	0	450,000	65,000
B2	011831EQ3	6.800%	2013	Jun	Serial Maturity		AMT	535,000	0	465,000	70,000
B2	011831ER1	6.800%	2013	Dec	Serial Maturity		AMT	555,000	0	485,000	70,000
B2	011831ES9	6.800%	2014	Jun	Serial Maturity		AMT	575,000	0	500,000	75,000
B2	011831ET7	6.800%	2014	Dec	Serial Maturity		AMT	595,000	0	520,000	75,000
B2	011831EU4	6.800%	2015	Jun	Serial Maturity		AMT	615,000	0	535,000	80,000
B2	011831EV2	6.800%	2015	Dec	Serial Maturity		AMT	640,000	0	555,000	85,000
B2	011831EW0	7.100%	2016	Jun	Sinking Fund		AMT	665,000	0	630,000	35,000
B2	011831EW0	7.100%	2016	Dec	Sinking Fund		AMT	685,000	0	650,000	35,000
B2	011831EW0	7.100%	2017	Jun	Sinking Fund		AMT	710,000	0	670,000	40,000
B2	011831EW0	7.100%	2017	Dec	Sinking Fund		AMT	735,000	0	695,000	40,000
B2	011831EW0	7.100%	2018	Jun	Sinking Fund		AMT	765,000	0	725,000	40,000
B2	011831EW0	7.100%	2018	Dec	Sinking Fund		AMT	790,000	0	750,000	40,000
B2	011831EW0	7.100%	2019	Jun	Sinking Fund		AMT	820,000	0	780,000	40,000
B2	011831EW0	7.100%	2019	Dec	Sinking Fund		AMT	850,000	0	800,000	50,000
B2	011831EW0	7.100%	2020	Jun	Sinking Fund		AMT	880,000	0	830,000	50,000
B2	011831EW0	7.100%	2020	Dec	Sinking Fund		AMT	910,000	0	860,000	50,000
B2	011831EW0	7.100%	2021	Jun	Sinking Fund		AMT	945,000	0	895,000	50,000
B2	011831EW0	7.100%	2021	Dec	Sinking Fund		AMT	980,000	0	930,000	50,000
B2	011831EW0	7.100%	2022	Jun	Term Maturity		AMT	1,015,000	0	965,000	50,000
B2	011831EX8	6.700%	2022	Dec	Sinking Fund		AMT	1,050,000	0	945,000	105,000
B2	011831EX8	6.700%	2023	Jun	Sinking Fund		AMT	1,085,000	0	985,000	100,000
B2	011831EX8	6.700%	2023	Dec	Sinking Fund		AMT	1,125,000	0	1,020,000	105,000
B2	011831EX8	6.700%	2024	Jun	Sinking Fund		AMT	1,165,000	0	1,050,000	115,000
B2	011831EX8	6.700%	2024	Dec	Sinking Fund		AMT	1,210,000	0	1,090,000	120,000
B2	011831EX8	6.700%	2025	Jun	Sinking Fund		AMT	1,250,000	0	1,130,000	120,000
B2	011831EX8	6.700%	2025	Dec	Term Maturity		AMT	1,300,000	0	1,180,000	120,000
B1	011831EY6	6.900%	2026	Jun	Sinking Fund			1,355,000	0	1,235,000	120,000
B1	011831EY6	6.900%	2026	Dec	Sinking Fund			1,405,000	0	1,285,000	120,000
B1	011831EY6	6.900%	2027	Jun	Sinking Fund			1,455,000	0	1,320,000	135,000
B1	011831EY6	6.900%	2027	Dec	Sinking Fund			1,505,000	0	1,370,000	135,000
B1	011831EY6	6.900%	2028	Jun	Sinking Fund			1,560,000	0	1,420,000	140,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys*	*Fitch*
C9121	**Veterans Collateralized Bonds, 1991 Second**				Fund: **751**	Bond Yield: **6.904%**		Issue Amount: **$60,000,000**	Dated Date: **11/1/1991**	*AAA* / *Aaa*	*N/A*
B1	011831EY6	6.900%	2028	Dec	Sinking Fund			1,610,000	0	1,465,000	145,000
B1	011831EY6	6.900%	2029	Jun	Sinking Fund			1,670,000	0	1,520,000	150,000
B1	011831EY6	6.900%	2029	Dec	Sinking Fund			1,725,000	0	1,570,000	155,000
B1	011831EY6	6.900%	2030	Jun	Sinking Fund			1,790,000	0	1,630,000	160,000
B1	011831EY6	6.900%	2030	Dec	Sinking Fund			1,850,000	0	1,685,000	165,000
B1	011831EY6	6.900%	2031	Jun	Sinking Fund			1,915,000	0	1,745,000	170,000
B1	011831EY6	6.900%	2031	Dec	Sinking Fund			1,980,000	0	1,800,000	180,000
B1	011831EY6	6.900%	2032	Jun	Term Maturity			2,050,000	0	1,865,000	185,000
B1	011831EZ3	6.500%	2032	Dec	Sinking Fund			2,125,000	0	1,910,000	215,000
B1	011831EZ3	6.500%	2033	Jun	Sinking Fund			2,195,000	0	1,980,000	215,000
B1	011831EZ3	6.500%	2033	Dec	Sinking Fund			2,275,000	0	2,050,000	225,000
B1	011831EZ3	6.500%	2034	Jun	Term Maturity			2,355,000	0	2,125,000	230,000
							C9121 Total	**$60,000,000**	**$0**	**$54,465,000**	**$5,535,000**
C9211	**Veterans Collateralized Bonds, 1992 First**				Fund: **752**	Bond Yield: **6.749%**		Issue Amount: **$45,000,000**	Dated Date: **6/1/1992**	*AAA* / *Aaa*	*N/A*
A2	011831GP3	6.250%	2005	Jun	Serial Maturity		AMT	225,000	0	175,000	50,000
A2	011831GQ1	6.250%	2005	Dec	Serial Maturity		AMT	230,000	0	175,000	55,000
A2	011831GR9	6.300%	2006	Jun	Serial Maturity		AMT	240,000	0	180,000	60,000
A2	011831GS7	6.300%	2006	Dec	Serial Maturity		AMT	245,000	0	185,000	60,000
A2	011831GT5	6.400%	2007	Jun	Serial Maturity		AMT	255,000	0	195,000	60,000
A2	011831GU2	6.400%	2007	Dec	Serial Maturity		AMT	265,000	0	205,000	60,000
A2	011831GV0	6.400%	2008	Jun	Serial Maturity		AMT	275,000	0	215,000	60,000
A2	011831GW8	6.400%	2008	Dec	Serial Maturity		AMT	285,000	0	220,000	65,000
A2	011831GX6	6.500%	2009	Jun	Serial Maturity		AMT	295,000	0	230,000	65,000
A2	011831GY4	6.500%	2009	Dec	Serial Maturity		AMT	305,000	0	235,000	70,000
A2	011831GZ1	6.500%	2010	Jun	Serial Maturity		AMT	315,000	0	240,000	75,000
A2	011831HA5	6.500%	2010	Dec	Serial Maturity		AMT	325,000	0	250,000	75,000
A2	011831HB3	6.625%	2011	Jun	Sinking Fund		AMT	340,000	0	265,000	75,000
A2	011831HB3	6.625%	2011	Dec	Sinking Fund		AMT	350,000	0	270,000	80,000
A2	011831HB3	6.625%	2012	Jun	Sinking Fund		AMT	365,000	0	285,000	80,000
A2	011831HB3	6.625%	2012	Dec	Sinking Fund		AMT	375,000	0	285,000	90,000
A2	011831HB3	6.625%	2013	Jun	Sinking Fund		AMT	390,000	0	295,000	95,000
A2	011831HB3	6.625%	2013	Dec	Sinking Fund		AMT	405,000	0	310,000	95,000
A2	011831HB3	6.625%	2014	Jun	Sinking Fund		AMT	420,000	0	325,000	95,000
A2	011831HB3	6.625%	2014	Dec	Sinking Fund		AMT	435,000	0	335,000	100,000
A2	011831HB3	6.625%	2015	Jun	Sinking Fund		AMT	450,000	0	345,000	105,000
A2	011831HB3	6.625%	2015	Dec	Term Maturity		AMT	465,000	0	360,000	105,000
A2	011831HC1	6.750%	2016	Jun	Sinking Fund		AMT	480,000	0	370,000	110,000
A2	011831HC1	6.750%	2016	Dec	Sinking Fund		AMT	500,000	0	385,000	115,000
A2	011831HC1	6.750%	2017	Jun	Sinking Fund		AMT	520,000	0	400,000	120,000
A2	011831HC1	6.750%	2017	Dec	Sinking Fund		AMT	535,000	0	415,000	120,000
A2	011831HC1	6.750%	2018	Jun	Sinking Fund		AMT	555,000	0	425,000	130,000
A2	011831HC1	6.750%	2018	Dec	Sinking Fund		AMT	575,000	0	445,000	130,000
A2	011831HC1	6.750%	2019	Jun	Sinking Fund		AMT	595,000	0	455,000	140,000
A2	011831HC1	6.750%	2019	Dec	Sinking Fund		AMT	620,000	0	475,000	145,000
A2	011831HC1	6.750%	2020	Jun	Sinking Fund		AMT	640,000	0	495,000	145,000
A2	011831HC1	6.750%	2020	Dec	Sinking Fund		AMT	665,000	0	510,000	155,000
A2	011831HC1	6.750%	2021	Jun	Sinking Fund		AMT	685,000	0	525,000	160,000
A2	011831HC1	6.750%	2021	Dec	Sinking Fund		AMT	710,000	0	545,000	165,000
A2	011831HC1	6.750%	2022	Jun	Sinking Fund		AMT	735,000	0	565,000	170,000
A2	011831HC1	6.750%	2022	Dec	Sinking Fund		AMT	765,000	0	585,000	180,000
A2	011831HC1	6.750%	2023	Jun	Sinking Fund		AMT	790,000	0	610,000	180,000
A2	011831HC1	6.750%	2023	Dec	Sinking Fund		AMT	820,000	0	630,000	190,000
A2	011831HC1	6.750%	2024	Jun	Sinking Fund		AMT	850,000	0	655,000	195,000
A1	011831HD9	6.750%	2024	Dec	Sinking Fund			110,000	0	100,000	10,000
A2	011831HC1	6.750%	2024	Dec	Term Maturity		AMT	770,000	0	590,000	180,000
A1	011831HD9	6.750%	2025	Jun	Sinking Fund			910,000	0	700,000	210,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					(Tax-Exempt) (Corporate)					*S and P* / *Moodys*	*Fitch*
C9211 Veterans Collateralized Bonds, 1992 First					Fund: **752**	Bond Yield: **6.749%**		Issue Amount: **$45,000,000**	Dated Date: **6/1/1992**	*AAA* / *Aaa*	*N/A*
A1	011831HD9	6.750%	2025	Dec	Sinking Fund			945,000	0	725,000	220,000
A1	011831HD9	6.750%	2026	Jun	Sinking Fund			975,000	0	755,000	220,000
A1	011831HD9	6.750%	2026	Dec	Sinking Fund			1,010,000	0	775,000	235,000
A1	011831HD9	6.750%	2027	Jun	Sinking Fund			1,045,000	0	800,000	245,000
A1	011831HD9	6.750%	2027	Dec	Sinking Fund			1,085,000	0	830,000	255,000
A1	011831HD9	6.750%	2028	Jun	Sinking Fund			1,120,000	0	855,000	265,000
A1	011831HD9	6.750%	2028	Dec	Sinking Fund			1,160,000	0	895,000	265,000
A1	011831HD9	6.750%	2029	Jun	Sinking Fund			1,200,000	0	920,000	280,000
A1	011831HD9	6.750%	2029	Dec	Sinking Fund			1,245,000	0	955,000	290,000
A1	011831HD9	6.750%	2030	Jun	Sinking Fund			1,290,000	0	990,000	300,000
A1	011831HD9	6.750%	2030	Dec	Sinking Fund			1,335,000	0	1,030,000	305,000
A1	011831HD9	6.750%	2031	Jun	Sinking Fund			1,380,000	0	1,060,000	320,000
A1	011831HD9	6.750%	2031	Dec	Sinking Fund			1,430,000	0	1,100,000	330,000
A1	011831HD9	6.750%	2032	Jun	Sinking Fund			1,480,000	0	1,140,000	340,000
A1	011831HD9	6.750%	2032	Dec	Term Maturity			1,530,000	0	1,175,000	355,000
A1	011831HE7	6.400%	2033	Jun	Sinking Fund			1,585,000	0	1,220,000	365,000
A1	011831HE7	6.400%	2033	Dec	Sinking Fund			1,640,000	0	1,265,000	375,000
A1	011831HE7	6.400%	2034	Jun	Sinking Fund			1,700,000	0	1,305,000	395,000
A1	011831HE7	6.400%	2034	Dec	Term Maturity			1,760,000	0	1,350,000	410,000
							C9211 Total	**$45,000,000**	**$0**	**$34,605,000**	**$10,395,000**
C9311 Veterans Collateralized Bonds, 1993 First					Fund: **753**	Bond Yield: **5.729%**		Issue Amount: **$65,000,000**	Dated Date: **7/1/1993**	*AAA* / *Aaa*	*N/A*
	011831JA	3.750%	1996	Jun	Serial Maturity			370,000	310,000	60,000	0
	011831JB	3.750%	1996	Dec	Serial Maturity			375,000	315,000	60,000	0
	011831JC	4.000%	1997	Jun	Serial Maturity			385,000	325,000	60,000	0
	011831JD	4.000%	1997	Dec	Serial Maturity			395,000	310,000	85,000	0
	011831JE	4.250%	1998	Jun	Serial Maturity			400,000	305,000	95,000	0
	011831JF	4.250%	1998	Dec	Serial Maturity			410,000	295,000	115,000	0
	011831JG	4.500%	1999	Jun	Serial Maturity			420,000	290,000	130,000	0
	011831JH8	4.500%	1999	Dec	Serial Maturity			430,000	275,000	155,000	0
	011831JJ4	4.650%	2000	Jun	Serial Maturity			440,000	285,000	155,000	0
	011831JK1	4.650%	2000	Dec	Serial Maturity			455,000	205,000	250,000	0
	011831JL9	4.800%	2001	Jun	Serial Maturity			465,000	195,000	270,000	0
	011831JM7	4.800%	2001	Dec	Serial Maturity			475,000	190,000	285,000	0
	011831JN5	4.900%	2002	Jun	Serial Maturity			490,000	155,000	335,000	0
	011831JP0	4.900%	2002	Dec	Serial Maturity			500,000	0	390,000	110,000
	011831JQ8	5.000%	2003	Jun	Serial Maturity			515,000	0	405,000	110,000
	011831JR6	5.000%	2003	Dec	Serial Maturity			530,000	0	410,000	120,000
	011831JS4	5.100%	2004	Jun	Serial Maturity			545,000	0	425,000	120,000
	011831JT2	5.100%	2004	Dec	Serial Maturity			555,000	0	435,000	120,000
	011831JU9	5.200%	2005	Jun	Serial Maturity			575,000	0	450,000	125,000
	011831JV7	5.200%	2005	Dec	Serial Maturity			590,000	0	460,000	130,000
	011831JW5	5.200%	2006	Jun	Serial Maturity			605,000	0	470,000	135,000
	011831JX3	5.200%	2006	Dec	Serial Maturity			625,000	0	485,000	140,000
	011831JY1	5.200%	2007	Jun	Serial Maturity			645,000	0	500,000	145,000
	011831JZ8	5.200%	2007	Dec	Serial Maturity			660,000	0	515,000	145,000
	011831KA1	5.200%	2008	Jun	Serial Maturity			680,000	0	530,000	150,000
	011831KB9	5.200%	2008	Dec	Serial Maturity			700,000	0	545,000	155,000
	011831KC7	5.250%	2009	Jun	Serial Maturity			720,000	0	560,000	160,000
	011831KD5	5.250%	2009	Dec	Serial Maturity			745,000	0	580,000	165,000
	011831KE3	5.250%	2010	Jun	Serial Maturity			765,000	0	600,000	165,000
	011831KF0	5.250%	2010	Dec	Serial Maturity			785,000	0	615,000	170,000
	011831KG8	5.375%	2011	Jun	Serial Maturity			435,000	0	335,000	100,000
	011831KH6	5.375%	2011	Dec	Serial Maturity			445,000	0	345,000	100,000
	011831KJ2	5.375%	2012	Jun	Serial Maturity			460,000	0	360,000	100,000
	011831KK9	5.375%	2012	Dec	Serial Maturity			475,000	0	370,000	105,000
	011831KL7	5.375%	2013	Jun	Serial Maturity			485,000	0	375,000	110,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys* / *Fitch*
C9311 Veterans Collateralized Bonds, 1993 First				Fund: **753**	Bond Yield: **5.729%**		Issue Amount: **$65,000,000**	Dated Date: **7/1/1993**	*AAA*	*Aaa* / *N/A*
011831KM5	5.375%	2013	Dec	Serial Maturity			500,000	0	390,000	110,000
011831LH5	5.400%	2014	Jun	Sinking Fund			515,000	0	405,000	110,000
011831LH5	5.400%	2014	Dec	Sinking Fund			530,000	0	410,000	120,000
011831LH5	5.400%	2015	Jun	Sinking Fund			545,000	0	425,000	120,000
011831LH5	5.400%	2015	Dec	Sinking Fund			565,000	0	440,000	125,000
011831LH5	5.400%	2016	Jun	Sinking Fund			580,000	0	450,000	130,000
011831LH5	5.400%	2016	Dec	Sinking Fund			600,000	0	470,000	130,000
011831LH5	5.400%	2017	Jun	Sinking Fund			615,000	0	480,000	135,000
011831LH5	5.400%	2017	Dec	Sinking Fund			635,000	0	495,000	140,000
011831LH5	5.400%	2018	Jun	Sinking Fund			650,000	0	505,000	145,000
011831LH5	5.400%	2018	Dec	Sinking Fund			670,000	0	520,000	150,000
011831LH5	5.400%	2019	Jun	Sinking Fund			690,000	0	535,000	155,000
011831LH5	5.400%	2019	Dec	Sinking Fund			710,000	0	555,000	155,000
011831LH5	5.400%	2020	Jun	Sinking Fund			735,000	0	570,000	165,000
011831LH5	5.400%	2020	Dec	Sinking Fund			755,000	0	590,000	165,000
011831LH5	5.400%	2021	Jun	Sinking Fund			780,000	0	610,000	170,000
011831LH5	5.400%	2021	Dec	Sinking Fund			800,000	0	620,000	180,000
011831LH5	5.400%	2022	Jun	Sinking Fund			825,000	0	645,000	180,000
011831LH5	5.400%	2022	Dec	Sinking Fund			850,000	0	660,000	190,000
011831LH5	5.400%	2023	Jun	Sinking Fund			875,000	0	680,000	195,000
011831LH5	5.400%	2023	Dec	Term Maturity			905,000	0	705,000	200,000
011831MH4	5.875%	2024	Jun	Sinking Fund			930,000	0	730,000	200,000
011831MH4	5.875%	2024	Dec	Sinking Fund			960,000	0	750,000	210,000
011831MH4	5.875%	2025	Jun	Sinking Fund			985,000	0	765,000	220,000
011831MH4	5.875%	2025	Dec	Sinking Fund			1,015,000	0	790,000	225,000
011831MH4	5.875%	2026	Jun	Sinking Fund			1,050,000	0	820,000	230,000
011831MH4	5.875%	2026	Dec	Sinking Fund			1,080,000	0	840,000	240,000
011831MH4	5.875%	2027	Jun	Sinking Fund			1,110,000	0	865,000	245,000
011831MH4	5.875%	2027	Dec	Sinking Fund			1,145,000	0	890,000	255,000
011831MH4	5.875%	2028	Jun	Sinking Fund			1,180,000	0	920,000	260,000
011831MH4	5.875%	2028	Dec	Sinking Fund			1,215,000	0	945,000	270,000
011831MH4	5.875%	2029	Jun	Sinking Fund			1,255,000	0	975,000	280,000
011831MH4	5.875%	2029	Dec	Sinking Fund			1,290,000	0	1,000,000	290,000
011831MH4	5.875%	2030	Jun	Sinking Fund			1,330,000	0	1,035,000	295,000
011831MH4	5.875%	2030	Dec	Sinking Fund			1,370,000	0	1,065,000	305,000
011831MH4	5.875%	2031	Jun	Sinking Fund			1,410,000	0	1,095,000	315,000
011831MH4	5.875%	2031	Dec	Sinking Fund			1,455,000	0	1,130,000	325,000
011831MH4	5.875%	2032	Jun	Sinking Fund			1,500,000	0	1,170,000	330,000
011831MH4	5.875%	2032	Dec	Sinking Fund			1,545,000	0	1,200,000	345,000
011831MH4	5.875%	2033	Jun	Sinking Fund			1,590,000	0	1,240,000	350,000
011831MH4	5.875%	2033	Dec	Sinking Fund			1,640,000	0	1,280,000	360,000
011831MH4	5.875%	2034	Jun	Sinking Fund			1,690,000	0	1,320,000	370,000
011831MH4	5.875%	2034	Dec	Sinking Fund			1,740,000	0	1,355,000	385,000
011831MH4	5.875%	2035	Jun	Sinking Fund			1,790,000	0	1,395,000	395,000
011831MH4	5.875%	2035	Dec	Term Maturity			1,845,000	0	1,435,000	410,000
						C9311 Total	**$65,000,000**	**$3,455,000**	**$48,385,000**	**$13,160,000**
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**		Issue Amount: **$130,000,000**	Dated Date: **9/1/1994**	*AAA*	*Aaa* / *N/A*
011831QY3	5.000%	1997	Jun	Serial Maturity			380,000	365,000	15,000	0
011831QZ0	5.000%	1997	Dec	Serial Maturity			390,000	375,000	15,000	0
011831RA4	5.150%	1998	Jun	Serial Maturity			400,000	370,000	30,000	0
011831RB2	5.150%	1998	Dec	Serial Maturity			410,000	380,000	30,000	0
011831RC0	5.300%	1999	Jun	Serial Maturity			420,000	365,000	55,000	0
011831RD8	5.300%	1999	Dec	Serial Maturity			435,000	370,000	65,000	0
011831RE6	5.400%	2000	Jun	Serial Maturity			445,000	330,000	115,000	0
011831RF3	5.400%	2000	Dec	Serial Maturity			455,000	325,000	130,000	0
011831RG1	5.500%	2001	Jun	Serial Maturity			470,000	330,000	140,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys* / *Fitch*	
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**		Issue Amount: **$130,000,000**	Dated Date: **9/1/1994**	*AAA* / *Aaa* / *N/A*	
011831RH9	5.500%	2001	Dec	Serial Maturity			480,000	335,000	145,000	0
011831RJ5	5.600%	2002	Jun	Serial Maturity			495,000	330,000	165,000	0
011831RK2	5.600%	2002	Dec	Serial Maturity			510,000	0	200,000	310,000
011831RL0	5.700%	2003	Jun	Serial Maturity			525,000	0	205,000	320,000
011831RM8	5.700%	2003	Dec	Serial Maturity			540,000	0	205,000	335,000
011831RN6	5.800%	2004	Jun	Serial Maturity			555,000	0	215,000	340,000
011831RP1	5.800%	2004	Dec	Serial Maturity			570,000	0	220,000	350,000
011831RQ9	5.900%	2005	Jun	Serial Maturity			585,000	0	225,000	360,000
011831RR7	5.900%	2005	Dec	Serial Maturity			605,000	0	235,000	370,000
011831RS5	6.000%	2006	Jun	Serial Maturity			620,000	0	235,000	385,000
011831RT3	6.000%	2006	Dec	Serial Maturity			640,000	0	250,000	390,000
011831RU0	6.100%	2007	Jun	Serial Maturity			660,000	0	255,000	405,000
011831RV8	6.100%	2007	Dec	Serial Maturity			680,000	0	265,000	415,000
011831RW6	6.200%	2008	Jun	Serial Maturity			700,000	0	275,000	425,000
011831RX4	6.200%	2008	Dec	Serial Maturity			720,000	0	280,000	440,000
011831RY2	6.300%	2009	Jun	Serial Maturity			745,000	0	290,000	455,000
011831RZ9	6.300%	2009	Dec	Serial Maturity			765,000	0	295,000	470,000
011831SA3	6.350%	2010	Jun	Serial Maturity			790,000	0	305,000	485,000
011831SB1	6.350%	2010	Dec	Serial Maturity			815,000	0	315,000	500,000
011831SC9	6.400%	2011	Jun	Serial Maturity			845,000	0	320,000	525,000
011831SD7	6.400%	2011	Dec	Serial Maturity			870,000	0	345,000	525,000
011831SE5	6.450%	2012	Jun	Serial Maturity			900,000	0	350,000	550,000
011831SF2	6.450%	2012	Dec	Serial Maturity			925,000	0	355,000	570,000
011831SM7	6.600%	2013	Jun	Sinking Fund			955,000	0	370,000	585,000
011831SM7	6.600%	2013	Dec	Sinking Fund			990,000	0	385,000	605,000
011831SM7	6.600%	2014	Jun	Sinking Fund			1,020,000	0	390,000	630,000
011831SM7	6.600%	2014	Dec	Sinking Fund			1,055,000	0	410,000	645,000
011831SM7	6.600%	2015	Jun	Sinking Fund			1,090,000	0	425,000	665,000
011831SM7	6.600%	2015	Dec	Term Maturity			1,125,000	0	440,000	685,000
011831SV7	6.700%	2016	Jun	Sinking Fund			1,160,000	0	450,000	710,000
011831SV7	6.700%	2016	Dec	Sinking Fund			1,200,000	0	465,000	735,000
011831SV7	6.700%	2017	Jun	Sinking Fund			1,240,000	0	480,000	760,000
011831SV7	6.700%	2017	Dec	Sinking Fund			1,285,000	0	495,000	790,000
011831SV7	6.700%	2018	Jun	Sinking Fund			1,325,000	0	515,000	810,000
011831SV7	6.700%	2018	Dec	Sinking Fund			1,370,000	0	530,000	840,000
011831SV7	6.700%	2019	Jun	Sinking Fund			1,415,000	0	545,000	870,000
011831SV7	6.700%	2019	Dec	Term Maturity			1,465,000	0	570,000	895,000
011831TH7	6.750%	2020	Jun	Sinking Fund			1,515,000	0	585,000	930,000
011831TH7	6.750%	2020	Dec	Sinking Fund			1,565,000	0	610,000	955,000
011831TH7	6.750%	2021	Jun	Sinking Fund			1,615,000	0	625,000	990,000
011831TH7	6.750%	2021	Dec	Sinking Fund			1,670,000	0	650,000	1,020,000
011831TH7	6.750%	2022	Jun	Sinking Fund			1,730,000	0	665,000	1,065,000
011831TH7	6.750%	2022	Dec	Sinking Fund			1,785,000	0	690,000	1,095,000
011831TH7	6.750%	2023	Jun	Sinking Fund			1,845,000	0	715,000	1,130,000
011831TH7	6.750%	2023	Dec	Sinking Fund			1,910,000	0	740,000	1,170,000
011831TH7	6.750%	2024	Jun	Sinking Fund			1,975,000	0	765,000	1,210,000
011831TH7	6.750%	2024	Dec	Sinking Fund			2,040,000	0	790,000	1,250,000
011831TH7	6.750%	2025	Jun	Sinking Fund			2,110,000	0	815,000	1,295,000
011831TH7	6.750%	2025	Dec	Term Maturity			2,180,000	0	850,000	1,330,000
011831UF9	6.800%	2026	Jun	Sinking Fund			2,255,000	0	870,000	1,385,000
011831UF9	6.800%	2026	Dec	Sinking Fund			2,330,000	0	905,000	1,425,000
011831UF9	6.800%	2027	Jun	Sinking Fund			2,410,000	0	935,000	1,475,000
011831UF9	6.800%	2027	Dec	Sinking Fund			2,490,000	0	960,000	1,530,000
011831UF9	6.800%	2028	Jun	Sinking Fund			2,575,000	0	1,005,000	1,570,000
011831UF9	6.800%	2028	Dec	Sinking Fund			2,665,000	0	1,030,000	1,635,000
011831UF9	6.800%	2029	Jun	Sinking Fund			2,755,000	0	1,060,000	1,695,000
011831UF9	6.800%	2029	Dec	Sinking Fund			2,845,000	0	1,100,000	1,745,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**		Issue Amount: **$130,000,000**	Dated Date: **9/1/1994**	*AAA*	*Aaa* / *N/A*
011831UF9	6.800%	2030	Jun	Sinking Fund			2,945,000	0	1,145,000	1,800,000
011831UF9	6.800%	2030	Dec	Sinking Fund			3,045,000	0	1,175,000	1,870,000
011831UF9	6.800%	2031	Jun	Sinking Fund			3,150,000	0	1,220,000	1,930,000
011831UF9	6.800%	2031	Dec	Sinking Fund			3,255,000	0	1,255,000	2,000,000
011831UF9	6.800%	2032	Jun	Sinking Fund			3,365,000	0	1,300,000	2,065,000
011831UF9	6.800%	2032	Dec	Sinking Fund			3,480,000	0	1,350,000	2,130,000
011831UF9	6.800%	2033	Jun	Sinking Fund			3,600,000	0	1,400,000	2,200,000
011831UF9	6.800%	2033	Dec	Sinking Fund			3,720,000	0	1,440,000	2,280,000
011831UF9	6.800%	2034	Jun	Sinking Fund			3,845,000	0	1,485,000	2,360,000
011831UF9	6.800%	2034	Dec	Sinking Fund			3,980,000	0	1,545,000	2,435,000
011831UF9	6.800%	2035	Jun	Sinking Fund			4,115,000	0	1,595,000	2,520,000
011831UF9	6.800%	2035	Dec	Sinking Fund			4,255,000	0	1,640,000	2,615,000
011831UF9	6.800%	2036	Jun	Sinking Fund			4,395,000	0	1,710,000	2,685,000
011831UF9	6.800%	2036	Dec	Term Maturity			4,545,000	0	1,770,000	2,775,000
						C9411 Total	**$130,000,000**	**$3,875,000**	**$49,410,000**	**$76,715,000**
C9511 Veterans Collateralized Bonds, 1995 First				Fund: **755**	Bond Yield: **6.422%**		Issue Amount: **$30,000,000**	Dated Date: **8/1/1995**	*AAA*	*Aaa* / *N/A*
011831VD3	4.400%	1998	Jun	Sinking Fund			95,000	95,000	0	0
011831VD3	4.400%	1998	Dec	Term Maturity			100,000	90,000	10,000	0
011831VF8	4.600%	1999	Jun	Sinking Fund			100,000	75,000	25,000	0
011831VF8	4.600%	1999	Dec	Term Maturity			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Jun	Sinking Fund			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Dec	Term Maturity			110,000	70,000	40,000	0
011831VK7	4.900%	2001	Jun	Sinking Fund			110,000	55,000	55,000	0
011831VK7	4.900%	2001	Dec	Term Maturity			115,000	60,000	55,000	0
011831VM3	5.050%	2002	Jun	Sinking Fund			115,000	55,000	60,000	0
011831VM3	5.050%	2002	Dec	Term Maturity			120,000	0	70,000	50,000
011831VP6	5.200%	2003	Jun	Sinking Fund			120,000	0	70,000	50,000
011831VP6	5.200%	2003	Dec	Term Maturity			125,000	0	70,000	55,000
011831VR2	5.350%	2004	Jun	Sinking Fund			130,000	0	75,000	55,000
011831VR2	5.350%	2004	Dec	Term Maturity			130,000	0	75,000	55,000
011831VT8	5.450%	2005	Jun	Sinking Fund			135,000	0	75,000	60,000
011831VT8	5.450%	2005	Dec	Term Maturity			140,000	0	75,000	65,000
011831VV3	5.600%	2006	Jun	Sinking Fund			140,000	0	75,000	65,000
011831VV3	5.600%	2006	Dec	Term Maturity			145,000	0	80,000	65,000
011831VX9	5.700%	2007	Jun	Sinking Fund			150,000	0	85,000	65,000
011831VX9	5.700%	2007	Dec	Term Maturity			155,000	0	85,000	70,000
011831VZ4	5.800%	2008	Jun	Sinking Fund			160,000	0	85,000	75,000
011831VZ4	5.800%	2008	Dec	Term Maturity			165,000	0	90,000	75,000
011831WB6	5.900%	2009	Jun	Sinking Fund			170,000	0	95,000	75,000
011831WB6	5.900%	2009	Dec	Term Maturity			175,000	0	95,000	80,000
011831WD2	6.000%	2010	Jun	Sinking Fund			180,000	0	100,000	80,000
011831WD2	6.000%	2010	Dec	Term Maturity			185,000	0	105,000	80,000
011831WP5	6.350%	2011	Jun	Sinking Fund			190,000	0	105,000	85,000
011831WP5	6.350%	2011	Dec	Sinking Fund			195,000	0	110,000	85,000
011831WP5	6.350%	2012	Jun	Sinking Fund			200,000	0	115,000	85,000
011831WP5	6.350%	2012	Dec	Sinking Fund			210,000	0	115,000	95,000
011831WP5	6.350%	2013	Jun	Sinking Fund			215,000	0	120,000	95,000
011831WP5	6.350%	2013	Dec	Sinking Fund			220,000	0	120,000	100,000
011831WP5	6.350%	2014	Jun	Sinking Fund			230,000	0	125,000	105,000
011831WP5	6.350%	2014	Dec	Sinking Fund			235,000	0	130,000	105,000
011831WP5	6.350%	2015	Jun	Sinking Fund			245,000	0	140,000	105,000
011831WP5	6.350%	2015	Dec	Term Maturity			250,000	0	140,000	110,000
011831XP4	6.375%	2016	Jun	Sinking Fund			260,000	0	145,000	115,000
011831XP4	6.375%	2016	Dec	Sinking Fund			265,000	0	145,000	120,000
011831XP4	6.375%	2017	Jun	Sinking Fund			275,000	0	150,000	125,000
011831XP4	6.375%	2017	Dec	Sinking Fund			285,000	0	160,000	125,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
C9511 Veterans Collateralized Bonds, 1995 First				Fund: **755**	Bond Yield: **6.422%**		Issue Amount: **$30,000,000**	Dated Date: **8/1/1995**	AAA / Aaa	N/A
011831XP4	6.375%	2018	Jun	Sinking Fund			295,000	0	165,000	130,000
011831XP4	6.375%	2018	Dec	Sinking Fund			305,000	0	170,000	135,000
011831XP4	6.375%	2019	Jun	Sinking Fund			315,000	0	180,000	135,000
011831XP4	6.375%	2019	Dec	Sinking Fund			325,000	0	180,000	145,000
011831XP4	6.375%	2020	Jun	Sinking Fund			335,000	0	185,000	150,000
011831XP4	6.375%	2020	Dec	Sinking Fund			345,000	0	190,000	155,000
011831XP4	6.375%	2021	Jun	Sinking Fund			355,000	0	200,000	155,000
011831XP4	6.375%	2021	Dec	Sinking Fund			365,000	0	200,000	165,000
011831XP4	6.375%	2022	Jun	Sinking Fund			375,000	0	210,000	165,000
011831XP4	6.375%	2022	Dec	Sinking Fund			390,000	0	220,000	170,000
011831XP4	6.375%	2023	Jun	Sinking Fund			400,000	0	225,000	175,000
011831XP4	6.375%	2023	Dec	Sinking Fund			415,000	0	230,000	185,000
011831XP4	6.375%	2024	Jun	Sinking Fund			430,000	0	240,000	190,000
011831XP4	6.375%	2024	Dec	Sinking Fund			440,000	0	245,000	195,000
011831XP4	6.375%	2025	Jun	Sinking Fund			455,000	0	255,000	200,000
011831XP4	6.375%	2025	Dec	Sinking Fund			470,000	0	260,000	210,000
011831XP4	6.375%	2026	Jun	Sinking Fund			485,000	0	270,000	215,000
011831XP4	6.375%	2026	Dec	Sinking Fund			500,000	0	280,000	220,000
011831XP4	6.375%	2027	Jun	Sinking Fund			515,000	0	295,000	220,000
011831XP4	6.375%	2027	Dec	Term Maturity			535,000	0	295,000	240,000
011831YK4	6.550%	2028	Jun	Sinking Fund			550,000	0	360,000	190,000
011831YK4	6.550%	2028	Dec	Sinking Fund			570,000	0	375,000	195,000
011831YK4	6.550%	2029	Jun	Sinking Fund			585,000	0	380,000	205,000
011831YK4	6.550%	2029	Dec	Sinking Fund			605,000	0	395,000	210,000
011831YK4	6.550%	2030	Jun	Sinking Fund			625,000	0	405,000	220,000
011831YK4	6.550%	2030	Dec	Sinking Fund			645,000	0	425,000	220,000
011831YK4	6.550%	2031	Jun	Sinking Fund			665,000	0	435,000	230,000
011831YK4	6.550%	2031	Dec	Sinking Fund			690,000	0	450,000	240,000
011831YK4	6.550%	2032	Jun	Sinking Fund			710,000	0	460,000	250,000
011831YK4	6.550%	2032	Dec	Sinking Fund			735,000	0	485,000	250,000
011831YK4	6.550%	2033	Jun	Sinking Fund			760,000	0	495,000	265,000
011831YK4	6.550%	2033	Dec	Sinking Fund			785,000	0	510,000	275,000
011831YK4	6.550%	2034	Jun	Sinking Fund			810,000	0	370,000	440,000
011831YK4	6.550%	2034	Dec	Sinking Fund			835,000	0	375,000	460,000
011831YK4	6.550%	2035	Jun	Sinking Fund			865,000	0	395,000	470,000
011831YK4	6.550%	2035	Dec	Sinking Fund			890,000	0	400,000	490,000
011831YK4	6.550%	2036	Jun	Sinking Fund			920,000	0	420,000	500,000
011831YK4	6.550%	2036	Dec	Sinking Fund			950,000	0	430,000	520,000
011831YK4	6.550%	2037	Jun	Sinking Fund			985,000	0	455,000	530,000
011831YK4	6.550%	2037	Dec	Term Maturity			1,015,000	0	460,000	555,000
						C9511 Total	**$30,000,000**	**$660,000**	**$16,495,000**	**$12,845,000**
C9711 Veterans Collateralized Bonds, 1997 First				Fund: **756**	Bond Yield: **5.546%**		Issue Amount: **$100,000,000**	Dated Date: **10/1/1997**	AAA / Aaa	AAA
011831T20	5.550%	1998	Dec	Sinking Fund			340,000	340,000	0	0
011831T20	5.550%	1999	Jun	Sinking Fund			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinking Fund			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinking Fund			365,000	365,000	0	0
011831T20	5.550%	2000	Dec	Sinking Fund			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinking Fund			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinking Fund			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinking Fund			395,000	295,000	100,000	0
011831T20	5.550%	2002	Dec	Sinking Fund			405,000	0	160,000	245,000
011831T20	5.550%	2003	Jun	Sinking Fund			415,000	0	165,000	250,000
011831T20	5.550%	2003	Dec	Sinking Fund			425,000	0	165,000	260,000
011831T20	5.550%	2004	Jun	Sinking Fund			435,000	0	170,000	265,000
011831T20	5.550%	2004	Dec	Sinking Fund			445,000	0	180,000	265,000
011831T20	5.550%	2005	Jun	Sinking Fund			455,000	0	190,000	265,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys* / *Fitch*	
C9711 Veterans Collateralized Bonds, 1997 First				Fund: **756**	Bond Yield: **5.546%**		Issue Amount: **$100,000,000**	Dated Date: **10/1/1997**	*AAA* / *Aaa*	*AAA*
011831T20	5.550%	2005	Dec	Sinking Fund			465,000	0	190,000	275,000
011831T20	5.550%	2006	Jun	Sinking Fund			480,000	0	195,000	285,000
011831T20	5.550%	2006	Dec	Sinking Fund			490,000	0	200,000	290,000
011831T20	5.550%	2007	Jun	Sinking Fund			500,000	0	200,000	300,000
011831T20	5.550%	2007	Dec	Sinking Fund			515,000	0	210,000	305,000
011831T20	5.550%	2008	Jun	Sinking Fund			530,000	0	210,000	320,000
011831T20	5.550%	2008	Dec	Sinking Fund			540,000	0	215,000	325,000
011831T20	5.550%	2009	Jun	Sinking Fund			555,000	0	220,000	335,000
011831T20	5.550%	2009	Dec	Sinking Fund			570,000	0	225,000	345,000
011831T20	5.550%	2010	Jun	Sinking Fund			590,000	0	240,000	350,000
011831T20	5.550%	2010	Dec	Sinking Fund			605,000	0	245,000	360,000
011831T20	5.550%	2011	Jun	Sinking Fund			620,000	0	250,000	370,000
011831T20	5.550%	2011	Dec	Sinking Fund			640,000	0	255,000	385,000
011831T20	5.550%	2012	Jun	Sinking Fund			655,000	0	265,000	390,000
011831T20	5.550%	2012	Dec	Sinking Fund			675,000	0	270,000	405,000
011831T20	5.550%	2013	Jun	Sinking Fund			690,000	0	275,000	415,000
011831T20	5.550%	2013	Dec	Sinking Fund			710,000	0	285,000	425,000
011831T20	5.550%	2014	Jun	Sinking Fund			730,000	0	295,000	435,000
011831T20	5.550%	2014	Dec	Sinking Fund			750,000	0	305,000	445,000
011831T20	5.550%	2015	Jun	Sinking Fund			770,000	0	305,000	465,000
011831T20	5.550%	2015	Dec	Sinking Fund			795,000	0	320,000	475,000
011831T20	5.550%	2016	Jun	Sinking Fund			815,000	0	325,000	490,000
011831T20	5.550%	2016	Dec	Sinking Fund			835,000	0	330,000	505,000
011831T20	5.550%	2017	Jun	Sinking Fund			860,000	0	350,000	510,000
011831T20	5.550%	2017	Dec	Sinking Fund			885,000	0	355,000	530,000
011831T20	5.550%	2018	Jun	Sinking Fund			910,000	0	365,000	545,000
011831T20	5.550%	2018	Dec	Sinking Fund			935,000	0	370,000	565,000
011831T20	5.550%	2019	Jun	Sinking Fund			960,000	0	380,000	580,000
011831T20	5.550%	2019	Dec	Sinking Fund			985,000	0	395,000	590,000
011831T20	5.550%	2020	Jun	Sinking Fund			1,010,000	0	405,000	605,000
011831T20	5.550%	2020	Dec	Sinking Fund			1,040,000	0	415,000	625,000
011831T20	5.550%	2021	Jun	Sinking Fund			1,070,000	0	425,000	645,000
011831T20	5.550%	2021	Dec	Sinking Fund			1,100,000	0	440,000	660,000
011831T20	5.550%	2022	Jun	Sinking Fund			1,135,000	0	455,000	680,000
011831T20	5.550%	2022	Dec	Sinking Fund			1,165,000	0	465,000	700,000
011831T20	5.550%	2023	Jun	Sinking Fund			1,200,000	0	480,000	720,000
011831T20	5.550%	2023	Dec	Sinking Fund			1,235,000	0	495,000	740,000
011831T20	5.550%	2024	Jun	Sinking Fund			1,270,000	0	510,000	760,000
011831T20	5.550%	2024	Dec	Sinking Fund			1,305,000	0	525,000	780,000
011831T20	5.550%	2025	Jun	Sinking Fund			1,345,000	0	535,000	810,000
011831T20	5.550%	2025	Dec	Sinking Fund			1,380,000	0	555,000	825,000
011831T20	5.550%	2026	Jun	Sinking Fund			1,420,000	0	570,000	850,000
011831T20	5.550%	2026	Dec	Sinking Fund			1,465,000	0	585,000	880,000
011831T20	5.550%	2027	Jun	Sinking Fund			1,505,000	0	605,000	900,000
011831T20	5.550%	2027	Dec	Sinking Fund			1,550,000	0	620,000	930,000
011831T20	5.550%	2028	Jun	Sinking Fund			1,595,000	0	635,000	960,000
011831T20	5.550%	2028	Dec	Sinking Fund			1,640,000	0	660,000	980,000
011831T20	5.550%	2029	Jun	Sinking Fund			1,685,000	0	675,000	1,010,000
011831T20	5.550%	2029	Dec	Sinking Fund			1,735,000	0	695,000	1,040,000
011831T20	5.550%	2030	Jun	Sinking Fund			1,785,000	0	715,000	1,070,000
011831T20	5.550%	2030	Dec	Sinking Fund			1,835,000	0	735,000	1,100,000
011831T20	5.550%	2031	Jun	Sinking Fund			1,890,000	0	760,000	1,130,000
011831T20	5.550%	2031	Dec	Sinking Fund			1,945,000	0	775,000	1,170,000
011831T20	5.550%	2032	Jun	Sinking Fund			2,000,000	0	800,000	1,200,000
011831T20	5.550%	2032	Dec	Sinking Fund			2,060,000	0	825,000	1,235,000
011831T20	5.550%	2033	Jun	Sinking Fund			2,120,000	0	850,000	1,270,000
011831T20	5.550%	2033	Dec	Sinking Fund			2,185,000	0	875,000	1,310,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
C9711 Veterans Collateralized Bonds, 1997 First				Fund: **756**	Bond Yield: **5.546%**		Issue Amount: **$100,000,000**	Dated Date: **10/1/1997**	*AAA* / *Aaa*	*AAA*
011831T20	5.550%	2034	Jun	Sinking Fund			2,245,000	0	895,000	1,350,000
011831T20	5.550%	2034	Dec	Sinking Fund			2,315,000	0	925,000	1,390,000
011831T20	5.550%	2035	Jun	Sinking Fund			2,380,000	0	955,000	1,425,000
011831T20	5.550%	2035	Dec	Sinking Fund			2,450,000	0	980,000	1,470,000
011831T20	5.550%	2036	Jun	Sinking Fund			2,520,000	0	1,010,000	1,510,000
011831T20	5.550%	2036	Dec	Sinking Fund			2,595,000	0	1,040,000	1,555,000
011831T20	5.550%	2037	Jun	Sinking Fund			2,670,000	0	1,070,000	1,600,000
011831T20	5.550%	2037	Dec	Sinking Fund			2,750,000	0	1,095,000	1,655,000
011831T20	5.550%	2038	Jun	Sinking Fund			2,830,000	0	1,130,000	1,700,000
011831T20	5.550%	2038	Dec	Sinking Fund			2,910,000	0	1,170,000	1,740,000
011831T20	5.550%	2039	Jun	Sinking Fund			2,995,000	0	1,200,000	1,795,000
011831T20	5.550%	2039	Dec	Term Maturity			3,085,000	0	1,230,000	1,855,000
						C9711 Total	**$100,000,000**	**$2,715,000**	**$39,090,000**	**$58,195,000**
C9811 Veterans Collateralized Bonds, 1998 First				Fund: **757**	Bond Yield: **5.403%**		Issue Amount: **$48,405,000**	Dated Date: **6/1/1998**	*AAA* / *Aaa*	*AAA*
011831Z49	4.000%	1999	Jun	Sinking Fund		AMT	215,000	215,000	0	0
011831Z49	4.000%	1999	Dec	Term Maturity		AMT	220,000	220,000	0	0
011831Z64	4.200%	2000	Jun	Sinking Fund		AMT	225,000	225,000	0	0
011831Z64	4.200%	2000	Dec	Term Maturity		AMT	230,000	230,000	0	0
011831Z80	4.300%	2001	Jun	Sinking Fund		AMT	235,000	230,000	5,000	0
011831Z80	4.300%	2001	Dec	Term Maturity		AMT	240,000	225,000	15,000	0
0118312A1	4.400%	2002	Jun	Sinking Fund		AMT	245,000	225,000	20,000	0
0118312A1	4.400%	2002	Dec	Term Maturity		AMT	250,000	0	60,000	190,000
0118312C7	4.500%	2003	Jun	Sinking Fund		AMT	255,000	0	65,000	190,000
0118312C7	4.500%	2003	Dec	Term Maturity		AMT	260,000	0	65,000	195,000
0118312E3	4.500%	2004	Jun	Sinking Fund		AMT	265,000	0	65,000	200,000
0118312E3	4.500%	2004	Dec	Term Maturity		AMT	270,000	0	65,000	205,000
0118312G8	4.625%	2005	Jun	Sinking Fund		AMT	280,000	0	70,000	210,000
0118312G8	4.625%	2005	Dec	Term Maturity		AMT	285,000	0	70,000	215,000
0118312J2	4.700%	2006	Jun	Sinking Fund		AMT	290,000	0	70,000	220,000
0118312J2	4.700%	2006	Dec	Term Maturity		AMT	300,000	0	70,000	230,000
0118312L7	4.750%	2007	Jun	Sinking Fund		AMT	305,000	0	75,000	230,000
0118312L7	4.750%	2007	Dec	Term Maturity		AMT	315,000	0	75,000	240,000
0118312N3	4.800%	2008	Jun	Sinking Fund		AMT	320,000	0	75,000	245,000
0118312N3	4.800%	2008	Dec	Term Maturity		AMT	330,000	0	80,000	250,000
0118312Q6	4.875%	2009	Jun	Sinking Fund		AMT	335,000	0	85,000	250,000
0118312Q6	4.875%	2009	Dec	Term Maturity		AMT	345,000	0	85,000	260,000
0118312S2	5.000%	2010	Jun	Sinking Fund		AMT	355,000	0	90,000	265,000
0118312S2	5.000%	2010	Dec	Term Maturity		AMT	360,000	0	90,000	270,000
0118312U7	5.000%	2011	Jun	Sinking Fund		AMT	370,000	0	90,000	280,000
0118312U7	5.000%	2011	Dec	Term Maturity		AMT	380,000	0	95,000	285,000
0118312W3	5.100%	2012	Jun	Sinking Fund		AMT	390,000	0	95,000	295,000
0118312W3	5.100%	2012	Dec	Term Maturity		AMT	400,000	0	95,000	305,000
0118312Y9	5.125%	2013	Jun	Sinking Fund		AMT	410,000	0	95,000	315,000
0118312Y9	5.125%	2013	Dec	Term Maturity		AMT	425,000	0	100,000	325,000
0118313J1	5.300%	2014	Jun	Sinking Fund		AMT	435,000	0	100,000	335,000
0118313J1	5.300%	2014	Dec	Sinking Fund		AMT	445,000	0	105,000	340,000
0118313J1	5.300%	2015	Jun	Sinking Fund		AMT	460,000	0	115,000	345,000
0118313J1	5.300%	2015	Dec	Sinking Fund		AMT	470,000	0	120,000	350,000
0118313J1	5.300%	2016	Jun	Sinking Fund		AMT	485,000	0	120,000	365,000
0118313J1	5.300%	2016	Dec	Sinking Fund		AMT	495,000	0	125,000	370,000
0118313J1	5.300%	2017	Jun	Sinking Fund		AMT	510,000	0	125,000	385,000
0118313J1	5.300%	2017	Dec	Sinking Fund		AMT	525,000	0	130,000	395,000
0118313J1	5.300%	2018	Jun	Sinking Fund		AMT	540,000	0	130,000	410,000
0118313J1	5.300%	2018	Dec	Term Maturity		AMT	555,000	0	130,000	425,000
0118314E1	5.400%	2019	Jun	Sinking Fund		AMT	570,000	0	135,000	435,000
0118314E1	5.400%	2019	Dec	Sinking Fund		AMT	585,000	0	135,000	450,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**(Tax-Exempt) (Corporate)**				S and P	Moodys	Fitch
C9811	**Veterans Collateralized Bonds, 1998 First**				Fund: **757**	Bond Yield: **5.403%**		Issue Amount: **$48,405,000**	Dated Date: **6/1/1998**	AAA Aaa	AAA
	0118314E1	5.400%	2020	Jun	Sinking Fund		AMT	600,000	0	150,000	450,000
	0118314E1	5.400%	2020	Dec	Sinking Fund		AMT	620,000	0	150,000	470,000
	0118314E1	5.400%	2021	Jun	Sinking Fund		AMT	635,000	0	155,000	480,000
	0118314E1	5.400%	2021	Dec	Sinking Fund		AMT	650,000	0	155,000	495,000
	0118314E1	5.400%	2022	Jun	Sinking Fund		AMT	670,000	0	160,000	510,000
	0118314E1	5.400%	2022	Dec	Sinking Fund		AMT	690,000	0	165,000	525,000
	0118314E1	5.400%	2023	Jun	Sinking Fund		AMT	710,000	0	170,000	540,000
	0118314E1	5.400%	2023	Dec	Sinking Fund		AMT	725,000	0	175,000	550,000
	0118314E1	5.400%	2024	Jun	Sinking Fund		AMT	745,000	0	185,000	560,000
	0118314E1	5.400%	2024	Dec	Sinking Fund		AMT	770,000	0	185,000	585,000
	0118314E1	5.400%	2025	Jun	Sinking Fund		AMT	790,000	0	195,000	595,000
	0118314E1	5.400%	2025	Dec	Sinking Fund		AMT	810,000	0	195,000	615,000
	0118314E1	5.400%	2026	Jun	Sinking Fund		AMT	835,000	0	200,000	635,000
	0118314E1	5.400%	2026	Dec	Sinking Fund		AMT	855,000	0	210,000	645,000
	0118314E1	5.400%	2027	Jun	Sinking Fund		AMT	880,000	0	215,000	665,000
	0118314E1	5.400%	2027	Dec	Sinking Fund		AMT	905,000	0	220,000	685,000
	0118314E1	5.400%	2028	Jun	Sinking Fund		AMT	930,000	0	225,000	705,000
	0118314E1	5.400%	2028	Dec	Term Maturity		AMT	955,000	0	230,000	725,000
	0118314W1	5.500%	2029	Jun	Sinking Fund		AMT	980,000	0	235,000	745,000
	0118314W1	5.500%	2029	Dec	Sinking Fund		AMT	1,010,000	0	245,000	765,000
	0118314W1	5.500%	2030	Jun	Sinking Fund		AMT	1,035,000	0	250,000	785,000
	0118314W1	5.500%	2030	Dec	Sinking Fund		AMT	1,065,000	0	260,000	805,000
	0118314W1	5.500%	2031	Jun	Sinking Fund		AMT	1,095,000	0	260,000	835,000
	0118314W1	5.500%	2031	Dec	Sinking Fund		AMT	1,125,000	0	275,000	850,000
	0118314W1	5.500%	2032	Jun	Sinking Fund		AMT	1,155,000	0	285,000	870,000
	0118314W1	5.500%	2032	Dec	Sinking Fund		AMT	1,190,000	0	290,000	900,000
	0118314W1	5.500%	2033	Jun	Sinking Fund		AMT	1,220,000	0	295,000	925,000
	0118314W1	5.500%	2033	Dec	Sinking Fund		AMT	1,255,000	0	305,000	950,000
	0118314W1	5.500%	2034	Jun	Sinking Fund		AMT	1,290,000	0	315,000	975,000
	0118314W1	5.500%	2034	Dec	Sinking Fund		AMT	1,330,000	0	320,000	1,010,000
	0118314W1	5.500%	2035	Jun	Sinking Fund		AMT	1,365,000	0	325,000	1,040,000
	0118314W1	5.500%	2035	Dec	Sinking Fund		AMT	1,405,000	0	345,000	1,060,000
	0118314W1	5.500%	2036	Jun	Sinking Fund		AMT	1,445,000	0	350,000	1,095,000
	0118314W1	5.500%	2036	Dec	Term Maturity		AMT	1,485,000	0	355,000	1,130,000
							C9811 Total	**$48,405,000**	**$1,570,000**	**$11,385,000**	**$35,450,000**
C9812	**Veterans Collateralized Bonds, 1998 Second**				Fund: **757**	Bond Yield: **5.403%**		Issue Amount: **$11,595,000**	Dated Date: **6/1/1998**	AAA Aaa	AAA
	0118315D2	5.375%	2037	Jun	Sinking Fund			1,525,000	0	365,000	1,160,000
	0118315D2	5.375%	2037	Dec	Sinking Fund			1,565,000	0	380,000	1,185,000
	0118315D2	5.375%	2038	Jun	Sinking Fund			1,610,000	0	390,000	1,220,000
	0118315D2	5.375%	2038	Dec	Sinking Fund			1,655,000	0	400,000	1,255,000
	0118315D2	5.375%	2039	Jun	Sinking Fund			1,700,000	0	415,000	1,285,000
	0118315D2	5.375%	2039	Dec	Sinking Fund			1,745,000	0	420,000	1,325,000
	0118315D2	5.375%	2040	Jun	Term Maturity			1,795,000	0	430,000	1,365,000
							C9812 Total	**$11,595,000**	**$0**	**$2,800,000**	**$8,795,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Issue Amount: **$110,000,000**	Dated Date: **10/1/1999**	AAA Aaa	AAA
A1	011832BG6	4.300%	2001	Jun	Serial Maturity			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial Maturity		AMT	480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial Maturity			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial Maturity		AMT	505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial Maturity			390,000	0	60,000	330,000
A2	011832AQ5	4.800%	2003	Jun	Serial Maturity		AMT	525,000	0	75,000	450,000
A1	011832BK7	4.800%	2004	Jun	Serial Maturity			410,000	0	60,000	350,000
A2	011832AR3	4.900%	2004	Jun	Serial Maturity		AMT	550,000	0	85,000	465,000
A1	011832BL5	4.900%	2005	Jun	Serial Maturity			430,000	0	65,000	365,000
A2	011832AS1	5.000%	2005	Jun	Serial Maturity		AMT	575,000	0	90,000	485,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Issue Amount: **$110,000,000**	Dated Date: **10/1/1999**	*AAA*	*Aaa* / *AAA*
A1	011832BM3	5.000%	2006	Jun	Serial Maturity			450,000	0	70,000	380,000
A2	011832AT9	5.100%	2006	Jun	Serial Maturity		AMT	605,000	0	95,000	510,000
A1	011832BN1	5.100%	2007	Jun	Serial Maturity			470,000	0	70,000	400,000
A2	011832AU6	5.200%	2007	Jun	Serial Maturity		AMT	635,000	0	100,000	535,000
A1	011832BP6	5.200%	2008	Jun	Serial Maturity			495,000	0	75,000	420,000
A2	011832AV4	5.300%	2008	Jun	Serial Maturity		AMT	665,000	0	100,000	565,000
A1	011832BQ4	5.300%	2009	Jun	Serial Maturity			520,000	0	80,000	440,000
A2	011832AW2	5.400%	2009	Jun	Serial Maturity		AMT	700,000	0	110,000	590,000
A1	011832BR2	5.400%	2010	Jun	Serial Maturity			545,000	0	85,000	460,000
A2	011832AX0	5.500%	2010	Jun	Serial Maturity		AMT	740,000	0	115,000	625,000
A1	011832BS0	5.500%	2011	Jun	Serial Maturity			575,000	0	90,000	485,000
A2	011832AY8	5.600%	2011	Jun	Serial Maturity		AMT	785,000	0	120,000	665,000
A1	011832BT8	5.600%	2012	Jun	Serial Maturity			610,000	0	95,000	515,000
A2	011832AZ5	5.700%	2012	Jun	Serial Maturity		AMT	830,000	0	125,000	705,000
A1	011832BU5	5.700%	2013	Jun	Serial Maturity			645,000	0	100,000	545,000
A2	011832BA9	5.800%	2013	Jun	Serial Maturity		AMT	880,000	0	135,000	745,000
A1	011832BV3	5.800%	2014	Jun	Serial Maturity			685,000	0	105,000	580,000
A2	011832BB7	5.900%	2014	Jun	Serial Maturity		AMT	930,000	0	140,000	790,000
A1	011832BW1	5.900%	2015	Jun	Serial Maturity			725,000	0	110,000	615,000
A2	011832BC5	6.000%	2015	Jun	Serial Maturity		AMT	985,000	0	155,000	830,000
A1	011832BX9	6.000%	2016	Jun	Sinking Fund			765,000	0	115,000	650,000
A2	011832BD3	6.150%	2016	Jun	Sinking Fund		AMT	1,045,000	0	160,000	885,000
A1	011832BX9	6.000%	2017	Jun	Sinking Fund			810,000	0	120,000	690,000
A2	011832BD3	6.150%	2017	Jun	Sinking Fund		AMT	1,110,000	0	170,000	940,000
A1	011832BX9	6.000%	2018	Jun	Sinking Fund			855,000	0	130,000	725,000
A2	011832BD3	6.150%	2018	Jun	Sinking Fund		AMT	1,175,000	0	175,000	1,000,000
A1	011832BX9	6.000%	2019	Jun	Sinking Fund			905,000	0	140,000	765,000
A2	011832BD3	6.150%	2019	Jun	Sinking Fund		AMT	1,245,000	0	190,000	1,055,000
A1	011832BX9	6.000%	2020	Jun	Sinking Fund			955,000	0	150,000	805,000
A2	011832BD3	6.150%	2020	Jun	Sinking Fund		AMT	1,320,000	0	200,000	1,120,000
A1	011832BX9	6.000%	2021	Jun	Term Maturity			1,020,000	0	155,000	865,000
A2	011832BD3	6.150%	2021	Jun	Term Maturity		AMT	1,395,000	0	215,000	1,180,000
A1	011832BY7	6.100%	2022	Jun	Sinking Fund			1,080,000	0	165,000	915,000
A2	011832BE1	6.200%	2022	Jun	Sinking Fund		AMT	1,480,000	0	225,000	1,255,000
A1	011832BY7	6.100%	2023	Jun	Sinking Fund			1,140,000	0	175,000	965,000
A2	011832BE1	6.200%	2023	Jun	Sinking Fund		AMT	1,570,000	0	235,000	1,335,000
A1	011832BY7	6.100%	2024	Jun	Sinking Fund			1,210,000	0	185,000	1,025,000
A2	011832BE1	6.200%	2024	Jun	Sinking Fund		AMT	1,665,000	0	255,000	1,410,000
A1	011832BY7	6.100%	2025	Jun	Sinking Fund			1,280,000	0	195,000	1,085,000
A2	011832BE1	6.200%	2025	Jun	Sinking Fund		AMT	1,765,000	0	270,000	1,495,000
A1	011832BY7	6.100%	2026	Jun	Sinking Fund			1,355,000	0	210,000	1,145,000
A2	011832BE1	6.200%	2026	Jun	Sinking Fund		AMT	1,875,000	0	285,000	1,590,000
A1	011832BY7	6.100%	2027	Jun	Sinking Fund			1,430,000	0	215,000	1,215,000
A2	011832BE1	6.200%	2027	Jun	Sinking Fund		AMT	1,990,000	0	305,000	1,685,000
A1	011832BY7	6.100%	2028	Jun	Sinking Fund			1,515,000	0	230,000	1,285,000
A2	011832BE1	6.200%	2028	Jun	Sinking Fund		AMT	2,110,000	0	325,000	1,785,000
A1	011832BY7	6.100%	2029	Jun	Sinking Fund			1,605,000	0	245,000	1,360,000
A2	011832BE1	6.200%	2029	Jun	Sinking Fund		AMT	2,235,000	0	340,000	1,895,000
A1	011832BY7	6.100%	2030	Jun	Term Maturity			1,700,000	0	260,000	1,440,000
A2	011832BE1	6.200%	2030	Jun	Sinking Fund		AMT	2,370,000	0	365,000	2,005,000
A1	011832BZ4	6.150%	2031	Jun	Sinking Fund			1,805,000	0	275,000	1,530,000
A2	011832BE1	6.200%	2031	Jun	Term Maturity		AMT	2,515,000	0	385,000	2,130,000
A1	011832BZ4	6.150%	2032	Jun	Sinking Fund			1,910,000	0	290,000	1,620,000
A2	011832BF8	6.250%	2032	Jun	Sinking Fund		AMT	2,675,000	0	410,000	2,265,000
A1	011832BZ4	6.150%	2033	Jun	Sinking Fund			2,030,000	0	310,000	1,720,000
A2	011832BF8	6.250%	2033	Jun	Sinking Fund		AMT	2,840,000	0	430,000	2,410,000
A1	011832BZ4	6.150%	2034	Jun	Sinking Fund			2,155,000	0	330,000	1,825,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Issue Amount: **$110,000,000**	Dated Date: **10/1/1999**	AAA	Aaa / AAA
A2	011832BF8	6.250%	2034	Jun	Sinking Fund		AMT	3,015,000	0	460,000	2,555,000
A1	011832BZ4	6.150%	2035	Jun	Sinking Fund			2,285,000	0	350,000	1,935,000
A2	011832BF8	6.250%	2035	Jun	Sinking Fund		AMT	3,200,000	0	490,000	2,710,000
A1	011832BZ4	6.150%	2036	Jun	Sinking Fund			2,420,000	0	370,000	2,050,000
A2	011832BF8	6.250%	2036	Jun	Sinking Fund		AMT	3,400,000	0	520,000	2,880,000
A1	011832BZ4	6.150%	2037	Jun	Sinking Fund			2,570,000	0	395,000	2,175,000
A2	011832BF8	6.250%	2037	Jun	Sinking Fund		AMT	3,610,000	0	560,000	3,050,000
A1	011832BZ4	6.150%	2038	Jun	Sinking Fund			2,725,000	0	415,000	2,310,000
A2	011832BF8	6.250%	2038	Jun	Sinking Fund		AMT	3,835,000	0	585,000	3,250,000
A1	011832BZ4	6.150%	2039	Jun	Term Maturity			2,885,000	0	440,000	2,445,000
A2	011832BF8	6.250%	2039	Jun	Term Maturity		AMT	4,075,000	0	615,000	3,460,000
							C9911 Total	**$110,000,000**	**$1,665,000**	**$16,600,000**	**$91,735,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**		Issue Amount: **$70,000,000**	Dated Date: **6/1/2000**	AAA	Aaa / AAA
A1	011832GH9	4.750%	2001	Jun	Serial Maturity			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial Maturity		AMT	100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial Maturity			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial Maturity		AMT	110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial Maturity			470,000	0	15,000	455,000
A2	011832JA1	5.375%	2003	Jun	Serial Maturity		AMT	110,000	0	5,000	105,000
A1	011832GL0	5.375%	2004	Jun	Serial Maturity			490,000	0	15,000	475,000
A2	011832JB9	5.500%	2004	Jun	Serial Maturity		AMT	120,000	0	5,000	115,000
A1	011832GM8	5.450%	2005	Jun	Serial Maturity			520,000	0	15,000	505,000
A2	011832JC7	5.550%	2005	Jun	Serial Maturity		AMT	120,000	0	5,000	115,000
A1	011832GN6	5.500%	2006	Jun	Serial Maturity			540,000	0	15,000	525,000
A2	011832JD5	5.625%	2006	Jun	Serial Maturity		AMT	130,000	0	5,000	125,000
A1	011832GP1	5.550%	2007	Jun	Serial Maturity			570,000	0	15,000	555,000
A2	011832JE3	5.700%	2007	Jun	Serial Maturity		AMT	140,000	0	5,000	135,000
A1	011832GQ9	5.625%	2008	Jun	Serial Maturity			600,000	0	20,000	580,000
A2	011832JF0	5.750%	2008	Jun	Serial Maturity		AMT	140,000	0	5,000	135,000
A1	011832GR7	5.700%	2009	Jun	Serial Maturity			630,000	0	20,000	610,000
A2	011832JG8	5.800%	2009	Jun	Serial Maturity		AMT	150,000	0	5,000	145,000
A1	011832GS5	5.750%	2010	Jun	Serial Maturity			660,000	0	20,000	640,000
A2	011832JH6	5.875%	2010	Jun	Serial Maturity		AMT	160,000	0	5,000	155,000
A1	011832GT3	5.800%	2011	Jun	Serial Maturity			700,000	0	20,000	680,000
A2	011832JL7	6.000%	2011	Jun	Sinking Fund		AMT	170,000	0	5,000	165,000
A1	011832GU0	5.875%	2012	Jun	Serial Maturity			740,000	0	20,000	720,000
A2	011832JL7	6.000%	2012	Jun	Sinking Fund		AMT	180,000	0	5,000	175,000
A1	011832GX4	6.000%	2013	Jun	Sinking Fund			780,000	0	25,000	755,000
A2	011832JL7	6.000%	2013	Jun	Term Maturity		AMT	190,000	0	5,000	185,000
A1	011832GX4	6.000%	2014	Jun	Sinking Fund			830,000	0	25,000	805,000
A2	011832JT0	6.250%	2014	Jun	Sinking Fund		AMT	200,000	0	5,000	195,000
A1	011832GX4	6.000%	2015	Jun	Term Maturity			880,000	0	25,000	855,000
A2	011832JT0	6.250%	2015	Jun	Sinking Fund		AMT	210,000	0	5,000	205,000
A1	011832HC9	6.250%	2016	Jun	Sinking Fund			930,000	0	30,000	900,000
A2	011832JT0	6.250%	2016	Jun	Sinking Fund		AMT	220,000	0	5,000	215,000
A1	011832HC9	6.250%	2017	Jun	Sinking Fund			990,000	0	30,000	960,000
A2	011832JT0	6.250%	2017	Jun	Sinking Fund		AMT	240,000	0	5,000	235,000
A1	011832HC9	6.250%	2018	Jun	Sinking Fund			1,040,000	0	30,000	1,010,000
A2	011832JT0	6.250%	2018	Jun	Sinking Fund		AMT	250,000	0	10,000	240,000
A1	011832HC9	6.250%	2019	Jun	Sinking Fund			1,100,000	0	35,000	1,065,000
A2	011832JT0	6.250%	2019	Jun	Sinking Fund		AMT	260,000	0	10,000	250,000
A1	011832HC9	6.250%	2020	Jun	Term Maturity			1,170,000	0	35,000	1,135,000
A2	011832JT0	6.250%	2020	Jun	Term Maturity		AMT	280,000	0	10,000	270,000
A1	011832HE5	6.125%	2021	Jun	Sinking Fund			1,240,000	0	35,000	1,205,000
A2	011832JY9	6.400%	2021	Jun	Sinking Fund		AMT	300,000	0	10,000	290,000
A1	011832HE5	6.125%	2022	Jun	Term Maturity			1,310,000	0	40,000	1,270,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys* / *Fitch*	
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**		Issue Amount: **$70,000,000**	Dated Date: **6/1/2000**	*AAA* / *Aaa*	*AAA*
A2	011832JY9	6.400%	2022	Jun	Sinking Fund		AMT	310,000	0	10,000	300,000
A1	011832HQ8	6.400%	2023	Jun	Sinking Fund			1,390,000	0	40,000	1,350,000
A2	011832JY9	6.400%	2023	Jun	Sinking Fund		AMT	330,000	0	10,000	320,000
A1	011832HQ8	6.400%	2024	Jun	Sinking Fund			1,480,000	0	45,000	1,435,000
A2	011832JY9	6.400%	2024	Jun	Sinking Fund		AMT	350,000	0	10,000	340,000
A1	011832HQ8	6.400%	2025	Jun	Sinking Fund			1,560,000	0	45,000	1,515,000
A2	011832JY9	6.400%	2025	Jun	Term Maturity		AMT	370,000	0	10,000	360,000
A1	011832HQ8	6.400%	2026	Jun	Sinking Fund			1,660,000	0	50,000	1,610,000
A2	011832KF8	6.450%	2026	Jun	Sinking Fund		AMT	400,000	0	10,000	390,000
A1	011832HQ8	6.400%	2027	Jun	Sinking Fund			1,760,000	0	55,000	1,705,000
A2	011832KF8	6.450%	2027	Jun	Sinking Fund		AMT	420,000	0	15,000	405,000
A1	011832HQ8	6.400%	2028	Jun	Sinking Fund			1,860,000	0	55,000	1,805,000
A2	011832KF8	6.450%	2028	Jun	Sinking Fund		AMT	450,000	0	15,000	435,000
A1	011832HQ8	6.400%	2029	Jun	Sinking Fund			1,970,000	0	60,000	1,910,000
A2	011832KF8	6.450%	2029	Jun	Sinking Fund		AMT	470,000	0	15,000	455,000
A1	011832HQ8	6.400%	2030	Jun	Sinking Fund			2,090,000	0	65,000	2,025,000
A2	011832KF8	6.450%	2030	Jun	Sinking Fund		AMT	500,000	0	15,000	485,000
A1	011832HQ8	6.400%	2031	Jun	Sinking Fund			2,220,000	0	65,000	2,155,000
A2	011832KF8	6.450%	2031	Jun	Sinking Fund		AMT	530,000	0	15,000	515,000
A1	011832HQ8	6.400%	2032	Jun	Term Maturity			2,350,000	0	70,000	2,280,000
A2	011832KF8	6.450%	2032	Jun	Term Maturity		AMT	560,000	0	15,000	545,000
A1	011832HT2	6.250%	2033	Jun	Sinking Fund			2,500,000	0	75,000	2,425,000
A2	011832KN1	6.500%	2033	Jun	Sinking Fund		AMT	600,000	0	20,000	580,000
A1	011832HT2	6.250%	2034	Jun	Sinking Fund			2,650,000	0	80,000	2,570,000
A2	011832KN1	6.500%	2034	Jun	Sinking Fund		AMT	640,000	0	20,000	620,000
A1	011832HT2	6.250%	2035	Jun	Term Maturity			2,820,000	0	85,000	2,735,000
A2	011832KN1	6.500%	2035	Jun	Sinking Fund		AMT	670,000	0	20,000	650,000
A1	011832HT2	6.450%	2036	Jun	Sinking Fund			2,990,000	0	90,000	2,900,000
A2	011832KN1	6.500%	2036	Jun	Sinking Fund		AMT	720,000	0	20,000	700,000
A1	011832HT2	6.450%	2037	Jun	Sinking Fund			3,170,000	0	100,000	3,070,000
A2	011832KN1	6.500%	2037	Jun	Sinking Fund		AMT	760,000	0	20,000	740,000
A1	011832HT2	6.450%	2038	Jun	Sinking Fund			3,370,000	0	105,000	3,265,000
A2	011832KN1	6.500%	2038	Jun	Sinking Fund		AMT	805,000	0	20,000	785,000
A1	011832HT2	6.450%	2039	Jun	Term Maturity			3,565,000	0	110,000	3,455,000
A2	011832KN1	6.500%	2039	Jun	Term Maturity		AMT	860,000	0	25,000	835,000
							C0011 Total	**$70,000,000**	**$1,090,000**	**$2,080,000**	**$66,830,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				Fund: **760**	Bond Yield: **5.531%**		Issue Amount: **$50,000,000**	Dated Date: **4/1/2002**	*AAA* / *Aaa*	*AAA*
	011832PD8	2.650%	2003	Dec	Serial Maturity		AMT	725,000	0	0	725,000
	011832PE6	3.400%	2004	Dec	Serial Maturity		AMT	740,000	0	0	740,000
	011832PF3	3.850%	2005	Dec	Serial Maturity		AMT	760,000	0	0	760,000
	011832PG1	4.150%	2006	Dec	Serial Maturity		AMT	785,000	0	0	785,000
	011832PH9	4.450%	2007	Dec	Serial Maturity		AMT	810,000	0	0	810,000
	011832PJ5	4.600%	2008	Dec	Serial Maturity		AMT	845,000	0	0	845,000
	011832PK2	4.750%	2009	Dec	Serial Maturity		AMT	880,000	0	0	880,000
	011832PL0	4.850%	2010	Dec	Serial Maturity		AMT	915,000	0	0	915,000
	011832PM8	4.950%	2011	Dec	Serial Maturity		AMT	955,000	0	0	955,000
	011832PN6	5.000%	2012	Dec	Serial Maturity		AMT	995,000	0	0	995,000
	011832PP1	5.100%	2013	Dec	Serial Maturity		AMT	1,040,000	0	0	1,040,000
	011832PQ9	5.200%	2014	Dec	Serial Maturity		AMT	1,090,000	0	0	1,090,000
	011832PR7	5.300%	2015	Dec	Serial Maturity		AMT	1,150,000	0	0	1,150,000
	011832PS5	5.500%	2016	Dec	Sinking Fund		AMT	1,210,000	0	0	1,210,000
	011832PS5	5.500%	2017	Dec	Term Maturity		AMT	1,275,000	0	0	1,275,000
	011832PT3	5.550%	2018	Dec	Sinking Fund		AMT	1,340,000	0	0	1,340,000
	011832PT3	5.550%	2019	Dec	Sinking Fund		AMT	1,415,000	0	0	1,415,000
	011832PT3	5.550%	2020	Dec	Sinking Fund		AMT	1,485,000	0	0	1,485,000
	011832PT3	5.550%	2021	Dec	Sinking Fund		AMT	1,565,000	0	0	1,565,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys* / *Fitch*	
C0211 Veterans Collateralized Bonds, 2002 First				Fund: **760**	Bond Yield: **5.531%**		Issue Amount: **$50,000,000**	Dated Date: **4/1/2002**	AAA / Aaa / AAA	
011832PT3	5.550%	2022	Dec	Sinking Fund		AMT	1,650,000	0	0	1,650,000
011832PT3	5.550%	2023	Dec	Term Maturity		AMT	1,735,000	0	0	1,735,000
011832PU0	5.600%	2024	Dec	Sinking Fund		AMT	1,830,000	0	0	1,830,000
011832PU0	5.600%	2025	Dec	Sinking Fund		AMT	1,930,000	0	0	1,930,000
011832PU0	5.600%	2026	Dec	Sinking Fund		AMT	2,035,000	0	0	2,035,000
011832PU0	5.600%	2027	Dec	Sinking Fund		AMT	2,145,000	0	0	2,145,000
011832PU0	5.600%	2028	Dec	Term Maturity		AMT	2,265,000	0	0	2,265,000
011832PV8	5.650%	2029	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832PV8	5.650%	2030	Dec	Sinking Fund		AMT	2,520,000	0	0	2,520,000
011832PV8	5.650%	2031	Dec	Sinking Fund		AMT	2,655,000	0	0	2,655,000
011832PV8	5.650%	2032	Dec	Sinking Fund		AMT	2,800,000	0	0	2,800,000
011832PV8	5.650%	2033	Dec	Sinking Fund		AMT	2,950,000	0	0	2,950,000
011832PV8	5.650%	2034	Dec	Term Maturity		AMT	3,115,000	0	0	3,115,000
						C0211 Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
				Veterans Mortgage Program Collateralized Bonds Total			**$765,000,000**	**$15,030,000**	**$317,990,000**	**$431,980,000**
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys* / *Fitch*	
HD91A Housing Development Bonds, 1991 Series A				Fund: **260**	Bond Yield: **6.970%**		Issue Amount: **$5,755,000**	Dated Date: **12/1/1991**	AA- / Aaa / N/A	
011831FH2	5.000%	1992	Dec	Serial Maturity			70,000	70,000	0	0
011831FJ8	5.300%	1993	Dec	Serial Maturity			70,000	70,000	0	0
011831FK5	5.500%	1994	Dec	Serial Maturity			75,000	75,000	0	0
011831FL3	5.700%	1995	Dec	Serial Maturity			80,000	80,000	0	0
011831FM1	5.900%	1996	Dec	Serial Maturity			85,000	85,000	0	0
011831FN9	6.000%	1997	Dec	Serial Maturity			90,000	90,000	0	0
011831FP4	6.100%	1998	Dec	Serial Maturity			95,000	95,000	0	0
011831FQ2	6.200%	1999	Dec	Serial Maturity			100,000	100,000	0	0
011831FR0	6.300%	2000	Dec	Serial Maturity			105,000	105,000	0	0
011831FS8	6.400%	2001	Dec	Serial Maturity			110,000	110,000	0	0
011831FT6	7.000%	2002	Dec	Sinking Fund			120,000	0	0	120,000
011831FT6	7.000%	2003	Dec	Sinking Fund			125,000	0	0	125,000
011831FU3	7.000%	2004	Dec	Sinking Fund			135,000	0	0	135,000
011831FU3	7.000%	2005	Dec	Sinking Fund			145,000	0	0	145,000
011831FT6	7.000%	2006	Dec	Sinking Fund			155,000	0	0	155,000
011831FU3	7.000%	2007	Dec	Sinking Fund			165,000	0	0	165,000
011831FT6	7.000%	2008	Dec	Sinking Fund			180,000	0	0	180,000
011831FT6	7.000%	2009	Dec	Sinking Fund			190,000	0	0	190,000
011831FT6	7.000%	2010	Dec	Sinking Fund			205,000	0	0	205,000
011831FT6	7.000%	2011	Dec	Term Maturity			220,000	0	0	220,000
011831FU3	7.000%	2012	Dec	Sinking Fund			235,000	0	0	235,000
011831FU3	7.000%	2013	Dec	Sinking Fund			250,000	0	0	250,000
011831FT6	7.000%	2014	Dec	Sinking Fund			270,000	0	0	270,000
011831FU3	7.000%	2015	Dec	Sinking Fund			285,000	0	0	285,000
011831FU3	7.000%	2016	Dec	Sinking Fund			305,000	0	0	305,000
011831FU3	7.000%	2017	Dec	Sinking Fund			330,000	0	0	330,000
011831FU3	7.000%	2018	Dec	Sinking Fund			350,000	0	0	350,000
011831FU3	7.000%	2019	Dec	Sinking Fund			375,000	0	0	375,000
011831FU3	7.000%	2020	Dec	Sinking Fund			405,000	0	0	405,000
011831FU3	7.000%	2021	Dec	Term Maturity			430,000	0	0	430,000
						HD91A Total	**$5,755,000**	**$880,000**	**$0**	**$4,875,000**
HD92A Housing Development Bonds, 1992 Series A				Fund: **260**	Bond Yield: **7.092%**		Issue Amount: **$9,370,000**	Dated Date: **3/1/1992**	AA- / Aaa / AA+	
011831FX7	4.000%	1993	Mar	Serial Maturity			90,000	90,000	0	0
011831FY5	4.600%	1994	Mar	Serial Maturity			155,000	155,000	0	0
011831FZ2	5.000%	1995	Mar	Serial Maturity			165,000	165,000	0	0
011831GA6	5.250%	1996	Mar	Serial Maturity			170,000	170,000	0	0
011831GB4	5.600%	1997	Mar	Serial Maturity			175,000	175,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				(Tax-Exempt) (Corporate)					S and P / Moodys / Fitch	
HD92A Housing Development Bonds, 1992 Series A				Fund: **260**	Bond Yield: **7.092%**		Issue Amount: **$9,370,000**	Dated Date: **3/1/1992**	AA- / Aaa	AA+
011831GC2	5.750%	1998	Mar	Serial Maturity			190,000	190,000	0	0
011831GD0	6.000%	1999	Mar	Serial Maturity			205,000	205,000	0	0
011831GE8	6.150%	2000	Mar	Serial Maturity			220,000	220,000	0	0
011831GF5	6.250%	2001	Mar	Serial Maturity			230,000	230,000	0	0
011831GG3	6.400%	2002	Mar	Serial Maturity			245,000	245,000	0	0
011831GH1	6.900%	2003	Mar	Sinking Fund			280,000	0	145,000	135,000
011831GH1	6.900%	2004	Mar	Sinking Fund			295,000	0	150,000	145,000
011831GH1	6.900%	2005	Mar	Sinking Fund			310,000	0	160,000	150,000
011831GH1	6.900%	2006	Mar	Sinking Fund			335,000	0	175,000	160,000
011831GH1	6.900%	2007	Mar	Sinking Fund			350,000	0	180,000	170,000
011831GH1	6.900%	2008	Mar	Sinking Fund			375,000	0	195,000	180,000
011831GH1	6.900%	2009	Mar	Sinking Fund			395,000	0	205,000	190,000
011831GH1	6.900%	2010	Mar	Sinking Fund			420,000	0	215,000	205,000
011831GH1	6.900%	2011	Mar	Sinking Fund			450,000	0	230,000	220,000
011831GH1	6.900%	2012	Mar	Term Maturity			480,000	0	250,000	230,000
011831GJ7	6.950%	2013	Mar	Sinking Fund			540,000	0	280,000	260,000
011831GJ7	6.950%	2014	Mar	Sinking Fund			575,000	0	295,000	280,000
011831GJ7	6.950%	2015	Mar	Sinking Fund			605,000	0	310,000	295,000
011831GJ7	6.950%	2016	Mar	Sinking Fund			645,000	0	335,000	310,000
011831GJ7	6.950%	2017	Mar	Term Maturity			685,000	0	355,000	330,000
011831GK4	7.000%	2018	Mar	Sinking Fund			120,000	0	120,000	0
011831GK4	7.000%	2019	Mar	Sinking Fund			140,000	0	140,000	0
011831GK4	7.000%	2020	Mar	Sinking Fund			155,000	0	155,000	0
011831GK4	7.000%	2021	Mar	Sinking Fund			175,000	0	175,000	0
011831GK4	7.000%	2022	Mar	Term Maturity			195,000	0	195,000	0
						HD92A Total	**$9,370,000**	**$1,845,000**	**$4,265,000**	**$3,260,000**
HD93A Housing Development Bonds, 1993 Series A				Fund: **260**	Bond Yield: **5.450%**		Issue Amount: **$8,325,000**	Dated Date: **9/1/1993**	AA- / Aa2	AA+
011831MK7	2.700%	1994	Dec	Serial Maturity			140,000	140,000	0	0
011831MQ4	3.300%	1995	Dec	Serial Maturity			140,000	140,000	0	0
011831MV3	3.650%	1996	Dec	Serial Maturity			150,000	150,000	0	0
011831NA8	3.850%	1997	Dec	Serial Maturity			155,000	155,000	0	0
011831NF7	4.050%	1998	Dec	Serial Maturity			160,000	160,000	0	0
011831NL4	4.250%	1999	Dec	Serial Maturity			165,000	165,000	0	0
011831NR1	4.450%	2000	Dec	Serial Maturity			175,000	175,000	0	0
011831NW0	4.550%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PB4	4.650%	2002	Dec	Serial Maturity			195,000	0	0	195,000
011831PG3	4.750%	2003	Dec	Serial Maturity			200,000	0	0	200,000
011831PM0	5.450%	2004	Dec	Sinking Fund			210,000	0	0	210,000
011831PM0	5.450%	2005	Dec	Sinking Fund			225,000	0	0	225,000
011831PM0	5.450%	2006	Dec	Sinking Fund			240,000	0	0	240,000
011831PM0	5.450%	2007	Dec	Sinking Fund			255,000	0	0	255,000
011831PM0	5.450%	2008	Dec	Sinking Fund			260,000	0	0	260,000
011831PM0	5.450%	2009	Dec	Sinking Fund			280,000	0	0	280,000
011831PM0	5.450%	2010	Dec	Sinking Fund			300,000	0	0	300,000
011831PM0	5.450%	2011	Dec	Sinking Fund			315,000	0	0	315,000
011831PM0	5.450%	2012	Dec	Sinking Fund			330,000	0	0	330,000
011831PM0	5.450%	2013	Dec	Term Maturity			350,000	0	0	350,000
011831PS7	5.625%	2014	Dec	Sinking Fund			365,000	0	0	365,000
011831PS7	5.625%	2015	Dec	Sinking Fund			390,000	0	0	390,000
011831PS7	5.625%	2016	Dec	Sinking Fund			410,000	0	0	410,000
011831PS7	5.625%	2017	Dec	Sinking Fund			435,000	0	0	435,000
011831PS7	5.625%	2018	Dec	Sinking Fund			465,000	0	0	465,000
011831PS7	5.625%	2019	Dec	Sinking Fund			325,000	0	0	325,000
011831PS7	5.625%	2020	Dec	Sinking Fund			345,000	0	0	345,000
011831PS7	5.625%	2021	Dec	Sinking Fund			365,000	0	0	365,000
011831PS7	5.625%	2022	Dec	Sinking Fund			385,000	0	0	385,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
HD93A Housing Development Bonds, 1993 Series A				Fund: **260**	Bond Yield: **5.450%**		Issue Amount: **$8,325,000**	Dated Date: **9/1/1993**	*AA-* / *Aa2*	*AA+*
011831PS7	5.625%	2023	Dec	Term Maturity			410,000	0	0	410,000
						HD93A Total	**$8,325,000**	**$1,270,000**	**$0**	**$7,055,000**
HD93B Housing Development Bonds, 1993 Series B				Fund: **260**	Bond Yield: **5.475%**		Issue Amount: **$4,890,000**	Dated Date: **9/1/1993**	*AA-* / *Aa2*	*AA*
011831MI5	2.700%	1994	Dec	Serial Maturity			75,000	75,000	0	0
011831MR2	3.300%	1995	Dec	Serial Maturity			75,000	75,000	0	0
011831MW1	3.650%	1996	Dec	Serial Maturity			80,000	80,000	0	0
011831NB6	3.850%	1997	Dec	Serial Maturity			80,000	80,000	0	0
011831NG5	4.050%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831NM2	4.250%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831NS9	4.450%	2000	Dec	Serial Maturity			95,000	95,000	0	0
011831NX8	4.550%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831PC2	4.650%	2002	Dec	Serial Maturity			100,000	0	0	100,000
011831PH1	4.750%	2003	Dec	Serial Maturity			105,000	0	0	105,000
011831PN8	5.450%	2004	Dec	Sinking Fund			110,000	0	0	110,000
011831PN8	5.450%	2005	Dec	Sinking Fund			120,000	0	0	120,000
011831PN8	5.450%	2006	Dec	Sinking Fund			125,000	0	0	125,000
011831PN8	5.450%	2007	Dec	Sinking Fund			135,000	0	0	135,000
011831PN8	5.450%	2008	Dec	Sinking Fund			140,000	0	0	140,000
011831PN8	5.450%	2009	Dec	Sinking Fund			150,000	0	0	150,000
011831PN8	5.450%	2010	Dec	Sinking Fund			155,000	0	0	155,000
011831PN8	5.450%	2011	Dec	Sinking Fund			165,000	0	0	165,000
011831PN8	5.450%	2012	Dec	Sinking Fund			175,000	0	0	175,000
011831PN8	5.450%	2013	Dec	Term Maturity			185,000	0	0	185,000
011831PT5	5.625%	2014	Dec	Sinking Fund			195,000	0	0	195,000
011831PT5	5.625%	2015	Dec	Sinking Fund			205,000	0	0	205,000
011831PT5	5.625%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PT5	5.625%	2017	Dec	Sinking Fund			230,000	0	0	230,000
011831PT5	5.625%	2018	Dec	Sinking Fund			245,000	0	0	245,000
011831PT5	5.625%	2019	Dec	Sinking Fund			260,000	0	0	260,000
011831PT5	5.625%	2020	Dec	Sinking Fund			275,000	0	0	275,000
011831PT5	5.625%	2021	Dec	Sinking Fund			290,000	0	0	290,000
011831PT5	5.625%	2022	Dec	Sinking Fund			305,000	0	0	305,000
011831PT5	5.625%	2023	Dec	Term Maturity			325,000	0	0	325,000
						HD93B Total	**$4,890,000**	**$675,000**	**$0**	**$4,215,000**
HD93C Housing Development Bonds, 1993 Series C				Fund: **260**	Bond Yield: **5.564%**		Issue Amount: **$1,200,000**	Dated Date: **9/1/1993**	*AA-* / *Aa2*	*N/A*
011831MJ0	2.800%	1994	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MP6	3.400%	1995	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MU5	3.750%	1996	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831MZ4	3.950%	1997	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NE0	4.150%	1998	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NK6	4.350%	1999	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NQ3	4.550%	2000	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NV2	4.650%	2001	Dec	Serial Maturity		AMT	25,000	25,000	0	0
011831PA6	4.750%	2002	Dec	Serial Maturity		AMT	25,000	0	0	25,000
011831PT5	4.850%	2003	Dec	Serial Maturity		AMT	25,000	0	0	25,000
011831PL2	5.550%	2004	Dec	Sinking Fund		AMT	25,000	0	0	25,000
011831PL2	5.550%	2005	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2006	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2007	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2008	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2009	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2010	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2011	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2012	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011831PL2	5.550%	2013	Dec	Term Maturity		AMT	45,000	0	0	45,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys* / *Fitch*	
HD93C Housing Development Bonds, 1993 Series C				Fund: **260**	Bond Yield: **5.564%**		Issue Amount: **$1,200,000**	Dated Date: **9/1/1993**	*AA-* / *Aa2*	*N/A*
011831PR9	5.700%	2014	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2015	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2016	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2017	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2018	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011831PR9	5.700%	2019	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011831PR9	5.700%	2020	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011831PR9	5.700%	2021	Dec	Sinking Fund		AMT	75,000	0	0	75,000
011831PR9	5.700%	2022	Dec	Sinking Fund		AMT	80,000	0	0	80,000
011831PR9	5.700%	2023	Dec	Term Maturity		AMT	80,000	0	0	80,000
						HD93C Total	**$1,200,000**	**$155,000**	**$0**	**$1,045,000**
HD97A Housing Development Bonds, 1997 Series A				Fund: **260**	Bond Yield: **5.614%**		Issue Amount: **$6,510,000**	Dated Date: **10/15/199**	*AA-* / *Aa2*	*AA+*
011831H31	4.000%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831H49	4.150%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831H56	4.300%	2000	Dec	Serial Maturity			90,000	90,000	0	0
011831H64	4.400%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831H72	4.500%	2002	Dec	Serial Maturity			100,000	0	0	100,000
011831H80	4.600%	2003	Dec	Serial Maturity			105,000	0	0	105,000
011831H98	4.700%	2004	Dec	Serial Maturity			110,000	0	0	110,000
011831J21	4.800%	2005	Dec	Serial Maturity			115,000	0	0	115,000
011831J39	4.900%	2006	Dec	Serial Maturity			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial Maturity			125,000	0	0	125,000
011831J54	5.650%	2008	Dec	Sinking Fund			130,000	0	0	130,000
011831J54	5.650%	2009	Dec	Sinking Fund			140,000	0	0	140,000
011831J54	5.650%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831J54	5.650%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831J54	5.650%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831J54	5.650%	2013	Dec	Sinking Fund			175,000	0	0	175,000
011831J54	5.650%	2014	Dec	Sinking Fund			180,000	0	0	180,000
011831J54	5.650%	2015	Dec	Sinking Fund			195,000	0	0	195,000
011831J54	5.650%	2016	Dec	Sinking Fund			205,000	0	0	205,000
011831J54	5.650%	2017	Dec	Sinking Fund			215,000	0	0	215,000
011831J54	5.650%	2018	Dec	Sinking Fund			225,000	0	0	225,000
011831J54	5.650%	2019	Dec	Sinking Fund			240,000	0	0	240,000
011831J54	5.650%	2020	Dec	Term Maturity			255,000	0	0	255,000
011831J62	5.700%	2021	Dec	Sinking Fund			270,000	0	0	270,000
011831J62	5.700%	2022	Dec	Sinking Fund			285,000	0	0	285,000
011831J62	5.700%	2023	Dec	Sinking Fund			300,000	0	0	300,000
011831J62	5.700%	2024	Dec	Sinking Fund			315,000	0	0	315,000
011831J62	5.700%	2025	Dec	Sinking Fund			335,000	0	0	335,000
011831J62	5.700%	2026	Dec	Sinking Fund			355,000	0	0	355,000
011831J62	5.700%	2027	Dec	Sinking Fund			375,000	0	0	375,000
011831J62	5.700%	2028	Dec	Sinking Fund			395,000	0	0	395,000
011831J62	5.700%	2029	Dec	Term Maturity			420,000	0	0	420,000
						HD97A Total	**$6,510,000**	**$360,000**	**$0**	**$6,150,000**
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**		Issue Amount: **$17,000,000**	Dated Date: **10/15/199**	*AA-* / *Aa2*	*AA+*
011831J70	4.100%	1998	Dec	Serial Maturity		AMT	215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial Maturity		AMT	225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial Maturity		AMT	235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial Maturity		AMT	245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial Maturity		AMT	255,000	0	0	255,000
011831K45	4.700%	2003	Dec	Serial Maturity		AMT	270,000	0	0	270,000
011831K52	4.800%	2004	Dec	Serial Maturity		AMT	280,000	0	0	280,000
011831K60	4.900%	2005	Dec	Serial Maturity		AMT	295,000	0	0	295,000
011831K78	5.000%	2006	Dec	Serial Maturity		AMT	310,000	0	0	310,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				S and P	Moodys / Fitch
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**		Issue Amount: **$17,000,000**	Dated Date: **10/15/199**	AA-	Aa2 / AA+
011831K86	5.100%	2007	Dec	Serial Maturity		AMT	325,000	0	0	325,000
011831K94	5.700%	2008	Dec	Sinking Fund		AMT	340,000	0	0	340,000
011831K94	5.700%	2009	Dec	Sinking Fund		AMT	360,000	0	0	360,000
011831K94	5.700%	2010	Dec	Sinking Fund		AMT	380,000	0	0	380,000
011831K94	5.700%	2011	Dec	Sinking Fund		AMT	405,000	0	0	405,000
011831K94	5.700%	2012	Dec	Sinking Fund		AMT	425,000	0	0	425,000
011831K94	5.700%	2013	Dec	Sinking Fund		AMT	450,000	0	0	450,000
011831K94	5.700%	2014	Dec	Sinking Fund		AMT	475,000	0	0	475,000
011831K94	5.700%	2015	Dec	Sinking Fund		AMT	505,000	0	0	505,000
011831K94	5.700%	2016	Dec	Sinking Fund		AMT	530,000	0	0	530,000
011831K94	5.700%	2017	Dec	Term Maturity		AMT	560,000	0	0	560,000
011831L28	5.800%	2018	Dec	Sinking Fund		AMT	595,000	0	0	595,000
011831L28	5.800%	2019	Dec	Sinking Fund		AMT	630,000	0	0	630,000
011831L28	5.800%	2020	Dec	Sinking Fund		AMT	665,000	0	0	665,000
011831L28	5.800%	2021	Dec	Sinking Fund		AMT	705,000	0	0	705,000
011831L28	5.800%	2022	Dec	Sinking Fund		AMT	745,000	0	0	745,000
011831L28	5.800%	2023	Dec	Sinking Fund		AMT	790,000	0	0	790,000
011831L28	5.800%	2024	Dec	Sinking Fund		AMT	835,000	0	0	835,000
011831L28	5.800%	2025	Dec	Sinking Fund		AMT	880,000	0	0	880,000
011831L28	5.800%	2026	Dec	Sinking Fund		AMT	935,000	0	0	935,000
011831L28	5.800%	2027	Dec	Sinking Fund		AMT	985,000	0	0	985,000
011831L28	5.800%	2028	Dec	Sinking Fund		AMT	1,045,000	0	0	1,045,000
011831L28	5.800%	2029	Dec	Term Maturity		AMT	1,105,000	0	0	1,105,000
						HD97B Total	**$17,000,000**	**$920,000**	**$0**	**$16,080,000**
HD99A Housing Development Bonds, 1999 Series A				Fund: **260**	Bond Yield: **6.171%**		Issue Amount: **$1,675,000**	Dated Date: **12/1/1999**	AAA	Aaa / AAA
011832EU2	4.100%	2000	Dec	Serial Maturity			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial Maturity			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial Maturity			25,000	0	0	25,000
011832EX6	4.600%	2003	Dec	Serial Maturity			25,000	0	0	25,000
011832EY4	4.750%	2004	Dec	Serial Maturity			30,000	0	0	30,000
011832EZ1	4.850%	2005	Dec	Serial Maturity			30,000	0	0	30,000
011832FA5	4.950%	2006	Dec	Serial Maturity			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial Maturity			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial Maturity			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial Maturity			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinking Fund			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinking Fund			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinking Fund			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term Maturity			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinking Fund			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinking Fund			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinking Fund			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinking Fund			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinking Fund			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinking Fund			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinking Fund			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term Maturity			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$50,000**	**$0**	**$1,625,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt) (Corporate)**					S and P / Moodys	Fitch
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**		Issue Amount: **$5,080,000**	Dated Date: **12/1/1999**	AAA / Aaa	AAA
011832FG2	4.200%	2000	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial Maturity		AMT	70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832FK3	4.700%	2003	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FL1	4.850%	2004	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FM9	4.950%	2005	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832FN7	5.000%	2006	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832FP2	5.100%	2007	Dec	Serial Maturity		AMT	95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial Maturity		AMT	100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial Maturity		AMT	105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinking Fund		AMT	110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinking Fund		AMT	120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinking Fund		AMT	135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinking Fund		AMT	150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinking Fund		AMT	170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinking Fund		AMT	180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinking Fund		AMT	195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinking Fund		AMT	205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinking Fund		AMT	220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinking Fund		AMT	230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinking Fund		AMT	245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinking Fund		AMT	265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinking Fund		AMT	280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinking Fund		AMT	295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinking Fund		AMT	315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinking Fund		AMT	335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term Maturity		AMT	360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$135,000**	**$0**	**$4,945,000**
HD99C Housing Development Bonds, GP 1999 Series C				Fund: **260**	Bond Yield: **6.171%**		Issue Amount: **$50,000,000**	Dated Date: **12/1/1999**	AAA / Aaa	AAA
011832FU1	4.100%	2000	Dec	Serial Maturity			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial Maturity			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial Maturity			750,000	0	0	750,000
011832FX5	4.600%	2003	Dec	Serial Maturity			785,000	0	0	785,000
011832FY3	4.750%	2004	Dec	Serial Maturity			820,000	0	0	820,000
011832FZ0	4.850%	2005	Dec	Serial Maturity			860,000	0	0	860,000
011832GA4	4.875%	2006	Dec	Serial Maturity			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial Maturity			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial Maturity			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial Maturity			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinking Fund			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinking Fund			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinking Fund			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinking Fund			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinking Fund			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinking Fund			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinking Fund			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinking Fund			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term Maturity			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinking Fund			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinking Fund			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinking Fund			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinking Fund			2,410,000	0	0	2,410,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys* *Fitch*
HD99C Housing Development Bonds, GP 1999 Series C				Fund: **260**	Bond Yield: **6.171%**		Issue Amount: **$50,000,000**	Dated Date: **12/1/1999**	*AAA*	*Aaa* *AAA*
011832GF3	6.200%	2024	Dec	Sinking Fund			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinking Fund			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinking Fund			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinking Fund			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinking Fund			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term Maturity			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$1,410,000**	**$0**	**$48,590,000**
HD00A Housing Development Bonds, 2000 Series A				Fund: **260**	Bond Yield:		Issue Amount: **$20,745,000**	Dated Date: **12/13/200**	*AA-/A-1+*	*Aa2/VMIG 1* *AA+/F1+*
011832LX8		2030	Dec	Stated Maturity	Variable	AMT	20,745,000	0	2,030,000	18,715,000
						HD00A Total	**$20,745,000**	**$0**	**$2,030,000**	**$18,715,000**
HD00B Housing Development Bonds, GP 2000 Series B				Fund: **260**	Bond Yield:		Issue Amount: **$41,705,000**	Dated Date: **12/13/200**	*AA-/A-1+*	*Aa2/VMIG 1* *AA+/F1+*
011832LY6		2030	Dec	Stated Maturity	Variable		41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$8,440,000**	Dated Date: **9/5/2002**	*AAA*	*Aaa* *AAA*
011832PZ9	1.800%	2003	Jun	Serial Maturity		AMT	65,000	0	0	65,000
011832QA3	1.900%	2003	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QB1	2.200%	2004	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QC9	2.300%	2004	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QD7	2.650%	2005	Jun	Serial Maturity		AMT	65,000	0	0	65,000
011832QE5	2.650%	2005	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QF2	3.000%	2006	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QG0	3.000%	2006	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QH8	3.350%	2007	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QJ4	3.350%	2007	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QK1	3.650%	2008	Jun	Serial Maturity		AMT	75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial Maturity		AMT	85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial Maturity		AMT	90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832QV7	5.200%	2013	Jun	Sinking Fund		AMT	30,000	0	0	30,000
011832SS2	5.200%	2013	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832SS2	5.200%	2013	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011832QV7	5.200%	2013	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832QV7	5.200%	2014	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832SS2	5.200%	2014	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011832QV7	5.200%	2014	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2015	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2015	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2016	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832QV7	5.200%	2016	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2017	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinking Fund		AMT	75,000	0	0	75,000
011832QV7	5.200%	2017	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinking Fund		AMT	75,000	0	0	75,000
011832QV7	5.200%	2018	Jun	Sinking Fund		AMT	40,000	0	0	40,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys* / *Fitch*
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$8,440,000**	Dated Date: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832SS2	5.200%	2018	Jun	Sinking Fund		AMT	80,000	0	0	80,000
011832QV7	5.200%	2018	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinking Fund		AMT	80,000	0	0	80,000
011832QV7	5.200%	2019	Jun	Sinking Fund		AMT	45,000	0	0	45,000
011832SS2	5.200%	2019	Jun	Sinking Fund		AMT	85,000	0	0	85,000
011832SS2	5.200%	2019	Dec	Sinking Fund		AMT	80,000	0	0	80,000
011832QV7	5.200%	2019	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011832QV7	5.200%	2020	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832SS2	5.200%	2020	Jun	Sinking Fund		AMT	85,000	0	0	85,000
011832SS2	5.200%	2020	Dec	Sinking Fund		AMT	85,000	0	0	85,000
011832QV7	5.200%	2020	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832QV7	5.200%	2021	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832SS2	5.200%	2021	Jun	Sinking Fund		AMT	90,000	0	0	90,000
011832QV7	5.200%	2021	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832SS2	5.200%	2021	Dec	Sinking Fund		AMT	90,000	0	0	90,000
011832QV7	5.200%	2022	Jun	Sinking Fund		AMT	55,000	0	0	55,000
011832SS2	5.200%	2022	Jun	Term Maturity		AMT	95,000	0	0	95,000
011832QV7	5.200%	2022	Dec	Term Maturity		AMT	150,000	0	0	150,000
011832ST0	5.300%	2023	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832QW5	5.300%	2023	Jun	Sinking Fund		AMT	115,000	0	0	115,000
011832ST0	5.300%	2023	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832QW5	5.300%	2023	Dec	Sinking Fund		AMT	115,000	0	0	115,000
011832ST0	5.300%	2024	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832QW5	5.300%	2024	Jun	Sinking Fund		AMT	125,000	0	0	125,000
011832ST0	5.300%	2024	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832QW5	5.300%	2024	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832ST0	5.300%	2025	Jun	Sinking Fund		AMT	45,000	0	0	45,000
011832QW5	5.300%	2025	Jun	Sinking Fund		AMT	130,000	0	0	130,000
011832QW5	5.300%	2025	Dec	Sinking Fund		AMT	130,000	0	0	130,000
011832ST0	5.300%	2025	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011832QW5	5.300%	2026	Jun	Sinking Fund		AMT	135,000	0	0	135,000
011832ST0	5.300%	2026	Jun	Sinking Fund		AMT	45,000	0	0	45,000
011832QW5	5.300%	2026	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832ST0	5.300%	2026	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011832QW5	5.300%	2027	Jun	Sinking Fund		AMT	145,000	0	0	145,000
011832ST0	5.300%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832ST0	5.300%	2027	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2027	Dec	Sinking Fund		AMT	145,000	0	0	145,000
011832QW5	5.300%	2028	Jun	Sinking Fund		AMT	150,000	0	0	150,000
011832ST0	5.300%	2028	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832ST0	5.300%	2028	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2028	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832ST0	5.300%	2029	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2029	Jun	Sinking Fund		AMT	160,000	0	0	160,000
011832QW5	5.300%	2029	Dec	Sinking Fund		AMT	165,000	0	0	165,000
011832ST0	5.300%	2029	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011832ST0	5.300%	2030	Jun	Sinking Fund		AMT	55,000	0	0	55,000
011832QW5	5.300%	2030	Jun	Sinking Fund		AMT	170,000	0	0	170,000
011832ST0	5.300%	2030	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011832QW5	5.300%	2030	Dec	Sinking Fund		AMT	175,000	0	0	175,000
011832ST0	5.300%	2031	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832QW5	5.300%	2031	Jun	Sinking Fund		AMT	175,000	0	0	175,000
011832ST0	5.300%	2031	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011832QW5	5.300%	2031	Dec	Sinking Fund		AMT	185,000	0	0	185,000
011832ST0	5.300%	2032	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832QW5	5.300%	2032	Jun	Sinking Fund		AMT	190,000	0	0	190,000
011832QW5	5.300%	2032	Dec	Sinking Fund		AMT	190,000	0	0	190,000

Multifamily Housing Development Bonds (TE) (Tax-Exempt) (Corporate) — *S and P* / *Moodys* / *Fitch*

HD02A Housing Development Bonds, 2002 Series A — Fund: **260** — Bond Yield: **5.075%** — Issue Amount: **$8,440,000** — Dated Date: **9/5/2002** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832ST0	5.300%	2032	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011832QW5	5.300%	2033	Jun	Sinking Fund		AMT	195,000	0	0	195,000
011832ST0	5.300%	2033	Jun	Term Maturity		AMT	65,000	0	0	65,000
011832QW5	5.300%	2033	Dec	Term Maturity		AMT	270,000	0	0	270,000
						HD02A Total	**$8,440,000**	**$0**	**$0**	**$8,440,000**

HD02B Housing Development Bonds, 2002 Series B — Fund: **260** — Bond Yield: **5.075%** — Issue Amount: **$8,690,000** — Dated Date: **9/5/2002** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832QX3	1.600%	2003	Jun	Serial Maturity			155,000	0	0	155,000
011832QY1	1.750%	2003	Dec	Serial Maturity			145,000	0	0	145,000
011832QZ8	2.000%	2004	Jun	Serial Maturity			150,000	0	0	150,000
011832RA2	2.150%	2004	Dec	Serial Maturity			150,000	0	0	150,000
011832RB0	2.450%	2005	Jun	Serial Maturity			160,000	0	0	160,000
011832RC8	2.450%	2005	Dec	Serial Maturity			150,000	0	0	150,000
011832RD6	2.850%	2006	Jun	Serial Maturity			155,000	0	0	155,000
011832RE4	2.850%	2006	Dec	Serial Maturity			165,000	0	0	165,000
011832RF1	3.250%	2007	Jun	Serial Maturity			160,000	0	0	160,000
011832RG9	3.250%	2007	Dec	Serial Maturity			165,000	0	0	165,000
011832RH7	3.550%	2008	Jun	Serial Maturity			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial Maturity			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial Maturity			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial Maturity			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial Maturity			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial Maturity			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial Maturity			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial Maturity			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial Maturity			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial Maturity			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinking Fund			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinking Fund			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinking Fund			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinking Fund			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinking Fund			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinking Fund			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinking Fund			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinking Fund			285,000	0	0	285,000
011832RT1	5.150%	2019	Dec	Sinking Fund			190,000	0	0	190,000
011832SU7	5.150%	2019	Dec	Sinking Fund			95,000	0	0	95,000
011832RT1	5.150%	2020	Jun	Sinking Fund			195,000	0	0	195,000
011832SU7	5.150%	2020	Jun	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinking Fund			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinking Fund			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinking Fund			100,000	0	0	100,000
011832SU7	5.150%	2021	Dec	Term Maturity			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term Maturity			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$0**	**$0**	**$8,690,000**

HD02C Housing Development Bonds, 2002 Series C — Fund: **260** — Bond Yield: **5.075%** — Issue Amount: **$70,000,000** — Dated Date: **9/5/2002** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832RU8	1.600%	2003	Jun	Serial Maturity			585,000	0	0	585,000
011832RV6	1.750%	2003	Dec	Serial Maturity			595,000	0	0	595,000
011832RW4	2.000%	2004	Jun	Serial Maturity			595,000	0	0	595,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt) (Corporate)**						
								S and P	*Moodys*	*Fitch*
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$70,000,000**	Dated Date: **9/5/2002**	*AAA*	*Aaa* *AAA*
011832RX2	2.150%	2004	Dec	Serial Maturity			605,000	0	0	605,000
011832RY0	2.450%	2005	Jun	Serial Maturity			610,000	0	0	610,000
011832RZ7	2.450%	2005	Dec	Serial Maturity			620,000	0	0	620,000
011832SA1	2.850%	2006	Jun	Serial Maturity			630,000	0	0	630,000
011832SB9	2.850%	2006	Dec	Serial Maturity			640,000	0	0	640,000
011832SC7	3.250%	2007	Jun	Serial Maturity			650,000	0	0	650,000
011832SD5	3.250%	2007	Dec	Serial Maturity			665,000	0	0	665,000
011832SE3	3.550%	2008	Jun	Serial Maturity			670,000	0	0	670,000
011832SF0	3.550%	2008	Dec	Serial Maturity			685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial Maturity			700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial Maturity			710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial Maturity			730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial Maturity			740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial Maturity			755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial Maturity			775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial Maturity			790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial Maturity			805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial Maturity			825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial Maturity			845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial Maturity			870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial Maturity			885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial Maturity			915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial Maturity			935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinking Fund			955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinking Fund			985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinking Fund			1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinking Fund			1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinking Fund			1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinking Fund			1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinking Fund			1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinking Fund			1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinking Fund			1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinking Fund			1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinking Fund			1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinking Fund			1,260,000	0	0	1,260,000
011832TB8	5.150%	2022	Jun	Serial Maturity			440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinking Fund			860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term Maturity			1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinking Fund			840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinking Fund			525,000	0	0	525,000
011832TC6	5.250%	2023	Dec	Sinking Fund			860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinking Fund			540,000	0	0	540,000
011832SR4	5.250%	2024	Jun	Sinking Fund			555,000	0	0	555,000
011832TC6	5.250%	2024	Jun	Sinking Fund			880,000	0	0	880,000
011832SR4	5.250%	2024	Dec	Sinking Fund			570,000	0	0	570,000
011832TC6	5.250%	2024	Dec	Sinking Fund			905,000	0	0	905,000
011832TC6	5.250%	2025	Jun	Sinking Fund			925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinking Fund			585,000	0	0	585,000
011832TC6	5.250%	2025	Dec	Sinking Fund			955,000	0	0	955,000
011832SR4	5.250%	2025	Dec	Sinking Fund			600,000	0	0	600,000
011832SR4	5.250%	2026	Jun	Sinking Fund			615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinking Fund			980,000	0	0	980,000
011832SR4	5.250%	2026	Dec	Sinking Fund			630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinking Fund			1,005,000	0	0	1,005,000
011832TC6	5.250%	2027	Jun	Sinking Fund			1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Jun	Sinking Fund			645,000	0	0	645,000
011832TC6	5.250%	2027	Dec	Sinking Fund			1,060,000	0	0	1,060,000

Multifamily Housing Development Bonds (TE) **(Tax-Exempt)** **(Corporate)** *S and P* *Moodys* *Fitch*

HD02C Housing Development Bonds, 2002 Series C Fund: **260** Bond Yield: **5.075%** Issue Amount: **$70,000,000** Dated Date: **9/5/2002** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832SR4	5.250%	2027	Dec	Sinking Fund			665,000	0	0	665,000
011832TC6	5.250%	2028	Jun	Sinking Fund			1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Jun	Sinking Fund			680,000	0	0	680,000
011832SR4	5.250%	2028	Dec	Sinking Fund			700,000	0	0	700,000
011832TC6	5.250%	2028	Dec	Sinking Fund			1,115,000	0	0	1,115,000
011832SR4	5.250%	2029	Jun	Sinking Fund			720,000	0	0	720,000
011832TC6	5.250%	2029	Jun	Sinking Fund			1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Dec	Sinking Fund			740,000	0	0	740,000
011832TC6	5.250%	2029	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832SR4	5.250%	2030	Jun	Sinking Fund			755,000	0	0	755,000
011832TC6	5.250%	2030	Jun	Sinking Fund			1,205,000	0	0	1,205,000
011832TC6	5.250%	2030	Dec	Sinking Fund			1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinking Fund			780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinking Fund			1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinking Fund			800,000	0	0	800,000
011832TC6	5.250%	2031	Dec	Sinking Fund			1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinking Fund			815,000	0	0	815,000
011832SR4	5.250%	2032	Jun	Sinking Fund			850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term Maturity			1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term Maturity			2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$0**	**$0**	**$70,000,000**

HD02D Housing Development Bonds, 2002 Series D Fund: **260** Bond Yield: Issue Amount: **$37,870,000** Dated Date: **9/5/2002** *AAA/A-1+* *Aaa/VMIG-1* *AAA/F1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832TD4		2003	Jun	Sinking Fund	Variable		290,000	0	0	290,000
011832TD4		2003	Dec	Sinking Fund	Variable		290,000	0	0	290,000
011832TD4		2004	Jun	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2004	Dec	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2005	Jun	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2005	Dec	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2006	Jun	Sinking Fund	Variable		320,000	0	0	320,000
011832TD4		2006	Dec	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Jun	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Dec	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Jun	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Dec	Sinking Fund	Variable		345,000	0	0	345,000
011832TD4		2009	Jun	Sinking Fund	Variable		355,000	0	0	355,000
011832TD4		2009	Dec	Sinking Fund	Variable		360,000	0	0	360,000
011832TD4		2010	Jun	Sinking Fund	Variable		365,000	0	0	365,000
011832TD4		2010	Dec	Sinking Fund	Variable		370,000	0	0	370,000
011832TD4		2011	Jun	Sinking Fund	Variable		380,000	0	0	380,000
011832TD4		2011	Dec	Sinking Fund	Variable		385,000	0	0	385,000
011832TD4		2012	Jun	Sinking Fund	Variable		390,000	0	0	390,000
011832TD4		2012	Dec	Sinking Fund	Variable		400,000	0	0	400,000
011832TD4		2013	Jun	Sinking Fund	Variable		405,000	0	0	405,000
011832TD4		2013	Dec	Sinking Fund	Variable		415,000	0	0	415,000
011832TD4		2014	Jun	Sinking Fund	Variable		420,000	0	0	420,000
011832TD4		2014	Dec	Sinking Fund	Variable		430,000	0	0	430,000
011832TD4		2015	Jun	Sinking Fund	Variable		435,000	0	0	435,000
011832TD4		2015	Dec	Sinking Fund	Variable		440,000	0	0	440,000
011832TD4		2016	Jun	Sinking Fund	Variable		450,000	0	0	450,000
011832TD4		2016	Dec	Sinking Fund	Variable		460,000	0	0	460,000
011832TD4		2017	Jun	Sinking Fund	Variable		465,000	0	0	465,000
011832TD4		2017	Dec	Sinking Fund	Variable		475,000	0	0	475,000
011832TD4		2018	Jun	Sinking Fund	Variable		480,000	0	0	480,000
011832TD4		2018	Dec	Sinking Fund	Variable		495,000	0	0	495,000
011832TD4		2019	Jun	Sinking Fund	Variable		500,000	0	0	500,000
011832TD4		2019	Dec	Sinking Fund	Variable		505,000	0	0	505,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys*	*Fitch*
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield:		Issue Amount: **$37,870,000**	Dated Date: **9/5/2002**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
011832TD4		2020	Jun	Sinking Fund	Variable		520,000	0	0	520,000
011832TD4		2020	Dec	Sinking Fund	Variable		525,000	0	0	525,000
011832TD4		2021	Jun	Sinking Fund	Variable		535,000	0	0	535,000
011832TD4		2021	Dec	Sinking Fund	Variable		545,000	0	0	545,000
011832TD4		2022	Jun	Sinking Fund	Variable		555,000	0	0	555,000
011832TD4		2022	Dec	Sinking Fund	Variable		565,000	0	0	565,000
011832TD4		2023	Jun	Sinking Fund	Variable		575,000	0	0	575,000
011832TD4		2023	Dec	Sinking Fund	Variable		585,000	0	0	585,000
011832TD4		2024	Jun	Sinking Fund	Variable		595,000	0	0	595,000
011832TD4		2024	Dec	Sinking Fund	Variable		605,000	0	0	605,000
011832TD4		2025	Jun	Sinking Fund	Variable		615,000	0	0	615,000
011832TD4		2025	Dec	Sinking Fund	Variable		625,000	0	0	625,000
011832TD4		2026	Jun	Sinking Fund	Variable		635,000	0	0	635,000
011832TD4		2026	Dec	Sinking Fund	Variable		650,000	0	0	650,000
011832TD4		2027	Jun	Sinking Fund	Variable		660,000	0	0	660,000
011832TD4		2027	Dec	Sinking Fund	Variable		670,000	0	0	670,000
011832TD4		2028	Jun	Sinking Fund	Variable		685,000	0	0	685,000
011832TD4		2028	Dec	Sinking Fund	Variable		695,000	0	0	695,000
011832TD4		2029	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832TD4		2029	Dec	Sinking Fund	Variable		720,000	0	0	720,000
011832TD4		2030	Jun	Sinking Fund	Variable		730,000	0	0	730,000
011832TD4		2030	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832TD4		2031	Jun	Sinking Fund	Variable		760,000	0	0	760,000
011832TD4		2031	Dec	Sinking Fund	Variable		770,000	0	0	770,000
011832TD4		2032	Jun	Sinking Fund	Variable		785,000	0	0	785,000
011832TD4		2032	Dec	Sinking Fund	Variable		800,000	0	0	800,000
011832TD4		2033	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832TD4		2033	Dec	Sinking Fund	Variable		825,000	0	0	825,000
011832TD4		2034	Jun	Sinking Fund	Variable		845,000	0	0	845,000
011832TD4		2034	Dec	Sinking Fund	Variable		855,000	0	0	855,000
011832TD4		2035	Jun	Sinking Fund	Variable		870,000	0	0	870,000
011832TD4		2035	Dec	Sinking Fund	Variable		885,000	0	0	885,000
011832TD4		2036	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832TD4		2036	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832TD4		2037	Jun	Term Maturity	Variable		930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$0**	**$0**	**$37,870,000**
				Multifamily Housing Development Bonds (TE) Total			**$297,255,000**	**$7,700,000**	**$6,295,000**	**$283,260,000**
Other Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys*	*Fitch*
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: **642**	Bond Yield: **6.405%**		Issue Amount: **$200,000,000**	Dated Date: **10/1/1992**	*AA-* / *Aa2*	*AA+*
011831HF4	3.100%	1993	Dec	Serial Maturity			3,535,000	3,535,000	0	0
011831HG2	3.800%	1994	Dec	Serial Maturity			3,610,000	3,610,000	0	0
011831HH0	4.200%	1995	Dec	Serial Maturity			3,720,000	3,720,000	0	0
011831HJ6	4.650%	1996	Dec	Serial Maturity			5,045,000	5,045,000	0	0
011831HK3	4.800%	1997	Dec	Serial Maturity			5,180,000	5,180,000	0	0
011831HL1	5.050%	1998	Dec	Serial Maturity			5,025,000	5,025,000	0	0
011831HM9	5.300%	1999	Dec	Serial Maturity			3,315,000	3,315,000	0	0
011831HN7	5.450%	2000	Dec	Serial Maturity			3,490,000	3,490,000	0	0
011831HP2	5.600%	2001	Dec	Serial Maturity			3,685,000	3,685,000	0	0
011831HQ0	5.700%	2002	Dec	Serial Maturity			3,895,000	0	0	3,895,000
011831HR8	5.800%	2003	Dec	Serial Maturity			4,120,000	0	0	4,120,000
011831HS6	5.900%	2004	Dec	Serial Maturity			4,365,000	0	0	4,365,000
011831HT4	6.000%	2005	Dec	Serial Maturity			4,635,000	0	0	4,635,000
011831HV1	6.100%	2006	Dec	Serial Maturity			5,925,000	0	0	5,925,000
011831HV9	6.200%	2007	Dec	Serial Maturity			6,230,000	0	0	6,230,000
011831HW7	6.250%	2008	Dec	Serial Maturity			6,550,000	0	0	6,550,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				S and P	Moodys / Fitch
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: **642**	Bond Yield: **6.405%**		Issue Amount: **$200,000,000**	Dated Date: **10/1/1992**	AA-	Aa2 / AA+
011831HX5	6.375%	2009	Dec	Sinking Fund			5,895,000	0	0	5,895,000
011831HX5	6.375%	2010	Dec	Sinking Fund			6,265,000	0	0	6,265,000
011831HX5	6.375%	2011	Dec	Sinking Fund			6,650,000	0	0	6,650,000
011831HX5	6.375%	2012	Dec	Term Maturity			7,060,000	0	0	7,060,000
011831HY3	6.600%	2013	Dec	Sinking Fund			7,150,000	0	0	7,150,000
011831HY3	6.600%	2014	Dec	Sinking Fund			7,600,000	0	0	7,600,000
011831HY3	6.600%	2015	Dec	Sinking Fund			8,080,000	0	0	8,080,000
011831HY3	6.600%	2016	Dec	Sinking Fund			8,585,000	0	0	8,585,000
011831HY3	6.600%	2017	Dec	Sinking Fund			8,175,000	0	0	8,175,000
011831HY3	6.600%	2018	Dec	Sinking Fund			8,485,000	0	0	8,485,000
011831HY3	6.600%	2019	Dec	Sinking Fund			9,365,000	0	0	9,365,000
011831HY3	6.600%	2020	Dec	Sinking Fund			10,005,000	0	0	10,005,000
011831HY3	6.600%	2021	Dec	Sinking Fund			10,705,000	0	0	10,705,000
011831HY3	6.600%	2022	Dec	Sinking Fund			11,440,000	0	0	11,440,000
011831HY3	6.600%	2023	Dec	Term Maturity			12,215,000	0	0	12,215,000
						GH92A Total	**$200,000,000**	**$36,605,000**	**$0**	**$163,395,000**
GH94A General Housing Purpose Bonds, 1994 Series A				Fund: **643**	Bond Yield: **5.439%**		Issue Amount: **$143,815,000**	Dated Date: **2/1/1994**	AA-	Aa2 / AA+
011831QK3	2.600%	1994	Dec	Serial Maturity			275,000	275,000	0	0
011831PX6	3.000%	1995	Dec	Serial Maturity			490,000	490,000	0	0
011831PY4	3.500%	1996	Dec	Serial Maturity			505,000	505,000	0	0
011831PZ1	3.700%	1997	Dec	Serial Maturity			520,000	520,000	0	0
011831QA5	3.900%	1998	Dec	Serial Maturity			540,000	540,000	0	0
011831QB3	4.000%	1999	Dec	Serial Maturity			560,000	560,000	0	0
011831QC1	4.250%	2000	Dec	Serial Maturity			585,000	585,000	0	0
011831QD9	4.400%	2001	Dec	Serial Maturity			605,000	605,000	0	0
011831QE7	4.500%	2002	Dec	Serial Maturity			640,000	0	0	640,000
011831QF4	4.600%	2003	Dec	Serial Maturity			660,000	0	0	660,000
011831QG2	4.700%	2004	Dec	Serial Maturity			695,000	0	0	695,000
011831QH0	4.800%	2005	Dec	Serial Maturity			730,000	0	0	730,000
011831QJ6	4.900%	2006	Dec	Serial Maturity			760,000	0	0	760,000
011831QL1	5.000%	2007	Dec	Sinking Fund			800,000	0	0	800,000
011831QL1	5.000%	2008	Dec	Term Maturity			840,000	0	0	840,000
011831QT4	5.000%	2009	Dec	Sinking Fund			1,325,000	0	0	1,325,000
011831QM9	5.400%	2009	Dec	Sinking Fund			5,450,000	0	0	5,450,000
011831QM9	5.400%	2010	Dec	Sinking Fund			5,740,000	0	0	5,740,000
011831QT4	5.000%	2010	Dec	Sinking Fund			1,390,000	0	0	1,390,000
011831QM9	5.400%	2011	Dec	Sinking Fund			6,035,000	0	0	6,035,000
011831QT4	5.000%	2011	Dec	Sinking Fund			1,465,000	0	0	1,465,000
011831QT4	5.000%	2012	Dec	Sinking Fund			1,535,000	0	0	1,535,000
011831QM9	5.400%	2012	Dec	Sinking Fund			6,345,000	0	0	6,345,000
011831QM9	5.400%	2013	Dec	Term Maturity			6,330,000	0	0	6,330,000
011831QT4	5.000%	2013	Dec	Sinking Fund			1,610,000	0	0	1,610,000
011831QT4	5.000%	2014	Dec	Sinking Fund			8,340,000	0	0	8,340,000
011831QT4	5.000%	2015	Dec	Sinking Fund			8,735,000	0	0	8,735,000
011831QT4	5.000%	2016	Dec	Sinking Fund			9,145,000	0	0	9,145,000
011831QT4	5.000%	2017	Dec	Sinking Fund			8,630,000	0	0	8,630,000
011831QT4	5.000%	2018	Dec	Term Maturity			8,825,000	0	0	8,825,000
011831QN7	5.400%	2019	Dec	Sinking Fund			9,590,000	0	0	9,590,000
011831QN7	5.400%	2020	Dec	Sinking Fund			10,125,000	0	0	10,125,000
011831QN7	5.400%	2021	Dec	Sinking Fund			10,715,000	0	0	10,715,000
011831QN7	5.400%	2022	Dec	Sinking Fund			11,325,000	0	0	11,325,000
011831QN7	5.400%	2023	Dec	Term Maturity			11,955,000	0	0	11,955,000
						GH94A Total	**$143,815,000**	**$4,080,000**	**$0**	**$139,735,000**
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.004%**		Issue Amount: **$335,000,000**	Dated Date: **10/15/199**	AAA	Aaa / AAA
011831ZL1	4.350%	1998	Jun	Serial Maturity			1,905,000	1,905,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys* / *Fitch*
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.004%**		Issue Amount: **$335,000,000**	Dated Date: **10/15/199**	*AAA*	*Aaa* / *AAA*
011831ZM9	4.350%	1998	Dec	Serial Maturity			1,950,000	1,950,000	0	0
011831ZN7	4.500%	1999	Jun	Serial Maturity			1,990,000	1,990,000	0	0
011831ZP2	4.500%	1999	Dec	Serial Maturity			2,035,000	2,035,000	0	0
011831ZQ0	4.600%	2000	Jun	Serial Maturity			2,080,000	2,080,000	0	0
011831ZR8	4.600%	2000	Dec	Serial Maturity			2,130,000	2,130,000	0	0
011831ZS6	4.700%	2001	Jun	Serial Maturity			2,180,000	2,180,000	0	0
011831ZT4	4.700%	2001	Dec	Serial Maturity			2,230,000	1,120,000	1,110,000	0
011831ZU1	4.800%	2002	Jun	Serial Maturity			2,280,000	1,145,000	1,135,000	0
011831ZV9	4.800%	2002	Dec	Serial Maturity			2,335,000	0	1,165,000	1,170,000
011831ZW7	4.800%	2003	Jun	Serial Maturity			2,395,000	0	1,195,000	1,200,000
011831ZX5	4.800%	2003	Dec	Serial Maturity			2,450,000	0	1,220,000	1,230,000
011831ZY3	4.875%	2004	Jun	Serial Maturity			2,510,000	0	1,250,000	1,260,000
011831ZZ0	4.875%	2004	Dec	Serial Maturity			2,570,000	0	1,280,000	1,290,000
011831YL2	5.000%	2005	Jun	Serial Maturity			2,635,000	0	1,315,000	1,320,000
011831YM0	5.000%	2005	Dec	Serial Maturity			2,700,000	0	1,345,000	1,355,000
011831YN8	5.125%	2006	Jun	Serial Maturity			2,765,000	0	1,380,000	1,385,000
011831YP3	5.125%	2006	Dec	Serial Maturity			2,835,000	0	1,415,000	1,420,000
011831YQ1	5.300%	2007	Jun	Serial Maturity			2,910,000	0	1,450,000	1,460,000
011831YR9	5.300%	2007	Dec	Serial Maturity			2,985,000	0	1,490,000	1,495,000
011831YS7	5.400%	2008	Jun	Serial Maturity			3,065,000	0	1,530,000	1,535,000
011831YT5	5.400%	2008	Dec	Serial Maturity			3,150,000	0	1,570,000	1,580,000
011831YU2	5.500%	2009	Jun	Serial Maturity			3,235,000	0	1,615,000	1,620,000
011831YV0	5.500%	2009	Dec	Serial Maturity			3,325,000	0	1,660,000	1,665,000
011831YW8	5.600%	2010	Jun	Serial Maturity			3,415,000	0	1,705,000	1,710,000
011831YX6	5.600%	2010	Dec	Serial Maturity			3,510,000	0	1,750,000	1,760,000
011831YY4	5.700%	2011	Jun	Serial Maturity			3,610,000	0	1,800,000	1,810,000
011831YZ1	5.700%	2011	Dec	Serial Maturity			3,710,000	0	1,850,000	1,860,000
011831ZA5	5.800%	2012	Jun	Serial Maturity			3,815,000	0	1,905,000	1,910,000
011831ZB3	5.800%	2012	Dec	Serial Maturity			3,925,000	0	1,960,000	1,965,000
011831ZC1	5.850%	2013	Jun	Serial Maturity			4,040,000	0	2,015,000	2,025,000
011831ZD9	5.850%	2013	Dec	Serial Maturity			4,160,000	0	2,075,000	2,085,000
011831ZE7	5.850%	2014	Jun	Serial Maturity			4,280,000	0	2,135,000	2,145,000
011831ZF4	5.850%	2014	Dec	Serial Maturity			4,405,000	0	2,195,000	2,210,000
011831ZG3	5.850%	2015	Jun	Serial Maturity			4,535,000	0	2,260,000	2,275,000
011831ZH0	5.850%	2015	Dec	Serial Maturity			4,670,000	0	2,330,000	2,340,000
011831ZJ6	5.875%	2016	Jun	Sinking Fund			4,805,000	0	2,395,000	2,410,000
011831ZJ6	5.875%	2016	Dec	Sinking Fund			4,945,000	0	2,465,000	2,480,000
011831ZJ6	5.875%	2017	Jun	Sinking Fund			5,090,000	0	2,540,000	2,550,000
011831ZJ6	5.875%	2017	Dec	Sinking Fund			5,240,000	0	2,615,000	2,625,000
011831ZJ6	5.875%	2018	Jun	Sinking Fund			5,395,000	0	2,690,000	2,705,000
011831ZJ6	5.875%	2018	Dec	Sinking Fund			5,555,000	0	2,770,000	2,785,000
011831ZJ6	5.875%	2019	Jun	Sinking Fund			5,715,000	0	2,850,000	2,865,000
011831ZJ6	5.875%	2019	Dec	Sinking Fund			5,885,000	0	2,935,000	2,950,000
011831ZJ6	5.875%	2020	Jun	Sinking Fund			6,055,000	0	3,020,000	3,035,000
011831ZJ6	5.875%	2020	Dec	Sinking Fund			6,235,000	0	3,110,000	3,125,000
011831ZJ6	5.875%	2021	Jun	Sinking Fund			6,420,000	0	3,205,000	3,215,000
011831ZJ6	5.875%	2021	Dec	Sinking Fund			6,605,000	0	3,295,000	3,310,000
011831ZJ6	5.875%	2022	Jun	Sinking Fund			6,800,000	0	3,390,000	3,410,000
011831ZJ6	5.875%	2022	Dec	Sinking Fund			7,000,000	0	3,490,000	3,510,000
011831ZJ6	5.875%	2023	Jun	Sinking Fund			7,205,000	0	3,595,000	3,610,000
011831ZJ6	5.875%	2023	Dec	Sinking Fund			7,415,000	0	3,700,000	3,715,000
011831ZJ6	5.875%	2024	Jun	Sinking Fund			7,635,000	0	3,810,000	3,825,000
011831ZJ6	5.875%	2024	Dec	Term Maturity			7,860,000	0	3,920,000	3,940,000
011831ZK3	5.875%	2025	Jun	Sinking Fund			8,090,000	0	4,035,000	4,055,000
011831ZK3	5.875%	2025	Dec	Sinking Fund			8,330,000	0	4,155,000	4,175,000
011831ZK3	5.875%	2026	Jun	Sinking Fund			8,575,000	0	4,280,000	4,295,000
011831ZK3	5.875%	2026	Dec	Sinking Fund			8,825,000	0	4,400,000	4,425,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys* / *Fitch*	
GP95A	**Governmental Purpose Bonds, 1995 Series A**			Fund: **645**	Bond Yield: **6.004%**		Issue Amount: **$335,000,000**	Dated Date: **10/15/199**	*AAA* / *Aaa*	*AAA*
011831ZK3	5.875%	2027	Jun	Sinking Fund			9,085,000	0	4,530,000	4,555,000
011831ZK3	5.875%	2027	Dec	Sinking Fund			9,350,000	0	4,665,000	4,685,000
011831ZK3	5.875%	2028	Jun	Sinking Fund			9,625,000	0	4,800,000	4,825,000
011831ZK3	5.875%	2028	Dec	Sinking Fund			9,910,000	0	4,945,000	4,965,000
011831ZK3	5.875%	2029	Jun	Sinking Fund			10,200,000	0	5,090,000	5,110,000
011831ZK3	5.875%	2029	Dec	Sinking Fund			10,500,000	0	5,240,000	5,260,000
011831ZK3	5.875%	2030	Jun	Sinking Fund			10,805,000	0	5,390,000	5,415,000
011831ZK3	5.875%	2030	Dec	Term Maturity			11,125,000	0	5,570,000	5,555,000
						GP95A Total	**$335,000,000**	**$16,535,000**	**$160,000,000**	**$158,465,000**
GP97A	**Governmental Purpose Bonds, 1997 Series A**			Fund: **646**	Bond Yield:		Issue Amount: **$33,000,000**	Dated Date: **12/3/1997**	*AA-/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
011831X82		2027	Dec	Stated Maturity	Variable		33,000,000	0	0	33,000,000
						GP97A Total	**$33,000,000**	**$0**	**$0**	**$33,000,000**
GP01A	**Governmental Purpose Bonds, 2001 Series A**			Fund: **648**	Bond Yield:		Issue Amount: **$76,580,000**	Dated Date: **8/2/2001**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F-1+*
011832MW9		2001	Dec	Sinking Fund	Variable		500,000	500,000	0	0
011832MW9		2002	Jun	Sinking Fund	Variable		705,000	705,000	0	0
011832MW9		2002	Dec	Sinking Fund	Variable		720,000	0	0	720,000
011832MW9		2003	Jun	Sinking Fund	Variable		735,000	0	0	735,000
011832MW9		2003	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832MW9		2004	Jun	Sinking Fund	Variable		770,000	0	0	770,000
011832MW9		2004	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MW9		2005	Jun	Sinking Fund	Variable		795,000	0	0	795,000
011832MW9		2005	Dec	Sinking Fund	Variable		815,000	0	0	815,000
011832MW9		2006	Jun	Sinking Fund	Variable		825,000	0	0	825,000
011832MW9		2006	Dec	Sinking Fund	Variable		845,000	0	0	845,000
011832MW9		2007	Jun	Sinking Fund	Variable		860,000	0	0	860,000
011832MW9		2007	Dec	Sinking Fund	Variable		880,000	0	0	880,000
011832MW9		2008	Jun	Sinking Fund	Variable		895,000	0	0	895,000
011832MW9		2008	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832MW9		2009	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MW9		2009	Dec	Sinking Fund	Variable		950,000	0	0	950,000
011832MW9		2010	Jun	Sinking Fund	Variable		960,000	0	0	960,000
011832MW9		2010	Dec	Sinking Fund	Variable		995,000	0	0	995,000
011832MW9		2011	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinking Fund	Variable		1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinking Fund	Variable		1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinking Fund	Variable		1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinking Fund	Variable		1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinking Fund	Variable		1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinking Fund	Variable		1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinking Fund	Variable		1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinking Fund	Variable		1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinking Fund	Variable		1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinking Fund	Variable		1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinking Fund	Variable		1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinking Fund	Variable		1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinking Fund	Variable		1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				(Tax-Exempt) (Corporate)					S and P / Moodys / Fitch	
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: 648	Bond Yield:		Issue Amount: $76,580,000	Dated Date: 8/2/2001	AAA/A-1+ Aaa/VMIG-1	AAA/F-1+
011832MW9		2022	Dec	Sinking Fund	Variable		1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinking Fund	Variable		1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinking Fund	Variable		1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinking Fund	Variable		1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinking Fund	Variable		1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinking Fund	Variable		1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinking Fund	Variable		1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinking Fund	Variable		1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinking Fund	Variable		1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinking Fund	Variable		1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinking Fund	Variable		2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinking Fund	Variable		2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinking Fund	Variable		2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term Maturity	Variable		2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$1,205,000**	**$0**	**$75,375,000**
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: 648	Bond Yield:		Issue Amount: $93,590,000	Dated Date: 8/2/2001	AAA/A-1+ Aaa/VMIG-1	AAA/F-1+
011832MY5		2001	Dec	Sinking Fund	Variable		620,000	620,000	0	0
011832MY5		2002	Jun	Sinking Fund	Variable		855,000	855,000	0	0
011832MY5		2002	Dec	Sinking Fund	Variable		885,000	0	0	885,000
011832MY5		2003	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832MY5		2003	Dec	Sinking Fund	Variable		910,000	0	0	910,000
011832MY5		2004	Jun	Sinking Fund	Variable		935,000	0	0	935,000
011832MY5		2004	Dec	Sinking Fund	Variable		955,000	0	0	955,000
011832MY5		2005	Jun	Sinking Fund	Variable		975,000	0	0	975,000
011832MY5		2005	Dec	Sinking Fund	Variable		990,000	0	0	990,000
011832MY5		2006	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MY5		2006	Dec	Sinking Fund	Variable		1,035,000	0	0	1,035,000
011832MY5		2007	Jun	Sinking Fund	Variable		1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinking Fund	Variable		1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinking Fund	Variable		1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinking Fund	Variable		1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinking Fund	Variable		1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinking Fund	Variable		1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinking Fund	Variable		1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinking Fund	Variable		1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinking Fund	Variable		1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinking Fund	Variable		1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinking Fund	Variable		1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinking Fund	Variable		1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinking Fund	Variable		1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinking Fund	Variable		1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinking Fund	Variable		1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinking Fund	Variable		1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinking Fund	Variable		1,720,000	0	0	1,720,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys* / *Fitch*
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield:		Issue Amount: **$93,590,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
011832MY5		2020	Jun	Sinking Fund	Variable		1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinking Fund	Variable		1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinking Fund	Variable		1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinking Fund	Variable		1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinking Fund	Variable		1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinking Fund	Variable		2,025,000	0	0	2,025,000
011832MY5		2024	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinking Fund	Variable		2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinking Fund	Variable		2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinking Fund	Variable		2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinking Fund	Variable		2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinking Fund	Variable		2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinking Fund	Variable		2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinking Fund	Variable		2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinking Fund	Variable		2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinking Fund	Variable		2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinking Fund	Variable		2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinking Fund	Variable		2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term Maturity	Variable		2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$1,475,000**	**$0**	**$92,115,000**
GM97A General Mortgage Revenue Bonds, 1997 Series A				Fund: **641**	Bond Yield: **6.012%**		Issue Amount: **$434,910,874**	Dated Date: **3/1/1997**	*AAA*	*Aaa* / *AAA*
011831E59	3.850%	1998	Dec	Serial Maturity			2,040,000	2,040,000	0	0
011831E67	4.150%	1999	Dec	Serial Maturity			2,120,000	2,120,000	0	0
011831E75	4.400%	2000	Dec	Serial Maturity			2,210,000	2,210,000	0	0
011831E83	4.550%	2001	Dec	Serial Maturity			2,305,000	2,305,000	0	0
011831E91	4.700%	2002	Dec	Serial Maturity			2,410,000	0	0	2,410,000
011831F25	4.800%	2003	Dec	Serial Maturity			2,525,000	0	0	2,525,000
011831F33	4.900%	2004	Dec	Serial Maturity			2,645,000	0	0	2,645,000
011831F41	5.000%	2005	Dec	Serial Maturity			2,775,000	0	0	2,775,000
011831F58	5.100%	2006	Dec	Serial Maturity			2,910,000	0	0	2,910,000
011831F66	5.200%	2007	Dec	Serial Maturity			3,060,000	0	0	3,060,000
011831F74	5.650%	2012	Dec	Serial Maturity			20,000,000	0	0	20,000,000
011831G65	6.150%	2017	Dec	Capital Appreciation			10,330,874	0	0	10,330,874
011831F82	5.900%	2019	Dec	Serial Maturity			49,000,000	0	0	49,000,000
011831F90	6.000%	2022	Jun	Sinking Fund			27,825,000	0	0	27,825,000
011831F90	6.000%	2024	Dec	Sinking Fund			32,120,000	0	0	32,120,000
011831F90	6.000%	2027	Jun	Term Maturity			30,055,000	0	0	30,055,000
011831G24	5.950%	2029	Jun	Serial Maturity			35,000,000	0	0	35,000,000
011831G57	6.100%	2031	Jun	Sinking Fund			17,615,000	0	0	17,615,000
011831G32	6.000%	2031	Jun	Sinking Fund			26,840,000	0	0	26,840,000
011831G57	6.100%	2033	Dec	Sinking Fund			24,415,000	0	0	24,415,000
011831G32	6.000%	2033	Dec	Sinking Fund			30,305,000	0	0	30,305,000
011831G57	6.100%	2036	Jun	Sinking Fund			23,820,000	0	0	23,820,000
011831G32	6.000%	2036	Dec	Term Maturity			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Serial Maturity			25,000,000	0	0	25,000,000
011831G57	6.100%	2037	Dec	Term Maturity			14,730,000	0	0	14,730,000
						GM97A Total	**$434,910,874**	**$8,675,000**	**$0**	**$426,235,874**
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount: **$302,700,000**	Dated Date: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118317N8	4.250%	2001	Jun	Serial Maturity			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial Maturity			1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial Maturity			1,570,000	0	0	1,570,000
0118317R9	4.650%	2004	Jun	Serial Maturity			1,610,000	0	0	1,610,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount: **$302,700,000**	Dated Date: **9/1/1999**	*AAA*	*Aaa*
										Fitch: AAA
0118317S7	4.750%	2005	Jun	Serial Maturity			1,660,000	0	0	1,660,000
0118317T5	4.850%	2006	Jun	Serial Maturity			1,700,000	0	0	1,700,000
0118317U2	4.950%	2007	Jun	Serial Maturity			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial Maturity			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial Maturity			1,865,000	0	0	1,865,000
0118317X6	5.800%	2010	Jun	Sinking Fund			310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinking Fund			1,645,000	0	0	1,645,000
0118317X6	5.800%	2010	Dec	Sinking Fund			320,000	0	0	320,000
0118317Y4	5.750%	2010	Dec	Sinking Fund			1,670,000	0	0	1,670,000
0118317X6	5.800%	2011	Jun	Sinking Fund			320,000	0	0	320,000
0118317Y4	5.750%	2011	Jun	Sinking Fund			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Dec	Sinking Fund			325,000	0	0	325,000
0118317Y4	5.750%	2011	Dec	Sinking Fund			1,715,000	0	0	1,715,000
0118317X6	5.800%	2012	Jun	Sinking Fund			330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinking Fund			1,740,000	0	0	1,740,000
0118317Y4	5.750%	2012	Dec	Sinking Fund			1,770,000	0	0	1,770,000
0118317X6	5.800%	2012	Dec	Sinking Fund			335,000	0	0	335,000
0118317X6	5.800%	2013	Jun	Sinking Fund			340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinking Fund			1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Dec	Sinking Fund			345,000	0	0	345,000
0118317Y4	5.750%	2013	Dec	Sinking Fund			1,810,000	0	0	1,810,000
0118317X6	5.800%	2014	Jun	Sinking Fund			350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinking Fund			1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Dec	Sinking Fund			355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinking Fund			1,870,000	0	0	1,870,000
0118317X6	5.800%	2015	Jun	Sinking Fund			360,000	0	0	360,000
0118317Y4	5.750%	2015	Jun	Sinking Fund			1,890,000	0	0	1,890,000
0118317Y4	5.750%	2015	Dec	Sinking Fund			1,920,000	0	0	1,920,000
0118317X6	5.800%	2015	Dec	Sinking Fund			365,000	0	0	365,000
0118317X6	5.800%	2016	Jun	Sinking Fund			370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinking Fund			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Dec	Sinking Fund			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinking Fund			1,970,000	0	0	1,970,000
0118317X6	5.800%	2017	Jun	Sinking Fund			380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinking Fund			2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Dec	Sinking Fund			385,000	0	0	385,000
0118317Y4	5.750%	2017	Dec	Sinking Fund			2,030,000	0	0	2,030,000
0118317X6	5.800%	2018	Jun	Sinking Fund			390,000	0	0	390,000
0118317Y4	5.750%	2018	Jun	Sinking Fund			2,055,000	0	0	2,055,000
0118317Y4	5.750%	2018	Dec	Sinking Fund			2,085,000	0	0	2,085,000
0118317X6	5.800%	2018	Dec	Term Maturity			400,000	0	0	400,000
0118317Y4	5.750%	2019	Jun	Term Maturity			2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinking Fund			2,505,000	0	0	2,505,000
0118317Z1	5.900%	2020	Jun	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Jun	Sinking Fund			2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinking Fund			2,580,000	0	0	2,580,000
0118317Z1	5.900%	2021	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinking Fund			2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinking Fund			2,655,000	0	0	2,655,000
0118317Z1	5.900%	2022	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinking Fund			2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinking Fund			2,735,000	0	0	2,735,000
0118317Z1	5.900%	2023	Jun	Sinking Fund			50,000	0	0	50,000

Other Bonds (TE) **(Tax-Exempt) (Corporate)**

GM99A General Mortgage Revenue Bonds, 1999 Series A Fund: **647** Bond Yield: **6.048%** Issue Amount: **$302,700,000** Dated Date: **9/1/1999** S and P: *AAA* Moodys: *Aaa* Fitch: *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118318A5	5.900%	2023	Jun	Sinking Fund			2,770,000	0	0	2,770,000
0118318A5	5.900%	2023	Dec	Sinking Fund			2,815,000	0	0	2,815,000
0118317Z1	5.900%	2023	Dec	Sinking Fund			50,000	0	0	50,000
0118317Z1	5.900%	2024	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinking Fund			2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinking Fund			2,890,000	0	0	2,890,000
0118317Z1	5.900%	2025	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Jun	Sinking Fund			2,935,000	0	0	2,935,000
0118317Z1	5.900%	2025	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinking Fund			2,980,000	0	0	2,980,000
0118317Z1	5.900%	2026	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Jun	Sinking Fund			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinking Fund			3,065,000	0	0	3,065,000
0118317Z1	5.900%	2027	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Jun	Sinking Fund			3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinking Fund			3,155,000	0	0	3,155,000
0118317Z1	5.900%	2028	Jun	Sinking Fund			60,000	0	0	60,000
0118318A5	5.900%	2028	Jun	Sinking Fund			3,200,000	0	0	3,200,000
0118318A5	5.900%	2028	Dec	Sinking Fund			3,250,000	0	0	3,250,000
0118317Z1	5.900%	2028	Dec	Term Maturity			60,000	0	0	60,000
0118318A5	5.900%	2029	Jun	Term Maturity			3,355,000	0	0	3,355,000
0118318B3	6.050%	2029	Dec	Sinking Fund			3,400,000	0	0	3,400,000
0118318B3	6.050%	2030	Jun	Sinking Fund			3,455,000	0	0	3,455,000
0118318B3	6.050%	2030	Dec	Sinking Fund			3,505,000	0	0	3,505,000
0118318B3	6.050%	2031	Jun	Sinking Fund			3,555,000	0	0	3,555,000
0118318B3	6.050%	2031	Dec	Sinking Fund			3,610,000	0	0	3,610,000
0118318B3	6.050%	2032	Jun	Sinking Fund			3,660,000	0	0	3,660,000
0118318B3	6.050%	2032	Dec	Sinking Fund			3,715,000	0	0	3,715,000
0118318B3	6.050%	2033	Jun	Sinking Fund			3,770,000	0	0	3,770,000
0118318B3	6.050%	2033	Dec	Sinking Fund			3,825,000	0	0	3,825,000
0118318B3	6.050%	2034	Jun	Sinking Fund			3,885,000	0	0	3,885,000
0118318B3	6.050%	2034	Dec	Sinking Fund			3,940,000	0	0	3,940,000
0118318B3	6.050%	2035	Jun	Term Maturity			3,995,000	0	0	3,995,000
0118318C1	6.050%	2035	Dec	Sinking Fund			4,060,000	0	0	4,060,000
0118318C1	6.050%	2036	Jun	Sinking Fund			4,115,000	0	0	4,115,000
0118318C1	6.050%	2036	Dec	Sinking Fund			4,180,000	0	0	4,180,000
0118318C1	6.050%	2037	Jun	Sinking Fund			4,240,000	0	0	4,240,000
0118318C1	6.050%	2037	Dec	Sinking Fund			4,300,000	0	0	4,300,000
0118318C1	6.050%	2038	Jun	Sinking Fund			4,365,000	0	0	4,365,000
0118318C1	6.050%	2038	Dec	Sinking Fund			4,430,000	0	0	4,430,000
0118318C1	6.050%	2039	Jun	Term Maturity			4,495,000	0	0	4,495,000
0118318D9	6.000%	2039	Dec	Sinking Fund			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinking Fund			4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinking Fund			4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinking Fund			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinking Fund			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinking Fund			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinking Fund			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinking Fund			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinking Fund			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinking Fund			5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinking Fund			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinking Fund			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinking Fund			5,595,000	0	0	5,595,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				(Tax-Exempt) (Corporate)					*S and P* / *Moodys*	*Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount: **$302,700,000**	Dated Date: **9/1/1999**	*AAA* / *Aaa*	*AAA*
0118318D9	6.000%	2046	Jun	Sinking Fund			5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinking Fund			5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinking Fund			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinking Fund			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinking Fund			6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinking Fund			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term Maturity			6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$3,030,000**	**$0**	**$299,670,000**
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**		Issue Amount: **$150,000,000**	Dated Date: **10/1/2002**	*AAA* / *Aaa*	*AAA*
011832TG7	3.450%	2010	Jun	Serial Maturity			1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial Maturity			1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial Maturity			1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial Maturity			1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial Maturity			1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial Maturity			1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial Maturity			1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial Maturity			1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial Maturity			1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial Maturity			1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial Maturity			1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial Maturity			1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial Maturity			1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinking Fund			1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinking Fund			1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term Maturity			1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinking Fund			1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinking Fund			1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinking Fund			1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinking Fund			1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinking Fund			1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinking Fund			1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinking Fund			1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinking Fund			1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinking Fund			1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term Maturity			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinking Fund			2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term Maturity			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinking Fund			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinking Fund			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinking Fund			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinking Fund			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinking Fund			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinking Fund			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinking Fund			2,455,000	0	0	2,455,000
011832TX0	4.800%	2027	Dec	Serial Maturity			565,000	0	0	565,000
011832UB6	4.750%	2027	Dec	Sinking Fund			1,950,000	0	0	1,950,000
011832UB6	4.750%	2028	Jun	Sinking Fund			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinking Fund			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinking Fund			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term Maturity			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinking Fund			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinking Fund			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinking Fund			2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinking Fund			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinking Fund			3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinking Fund			2,250,000	0	0	2,250,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys*	*Fitch*
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**		Issue Amount: **$150,000,000**	Dated Date: **10/1/2002**	*AAA* / *Aaa*	*AAA*
011832TY8	4.850%	2032	Dec	Serial Maturity			840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinking Fund			3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term Maturity			3,250,000	0	0	3,250,000
011832UD2	5.000%	2034	Jun	Sinking Fund			3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Jun	Sinking Fund			245,000	0	0	245,000
011832UD2	5.000%	2034	Dec	Sinking Fund			3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinking Fund			250,000	0	0	250,000
011832TZ5	4.950%	2035	Jun	Sinking Fund			260,000	0	0	260,000
011832UD2	5.000%	2035	Jun	Sinking Fund			3,430,000	0	0	3,430,000
011832UD2	5.000%	2035	Dec	Sinking Fund			3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinking Fund			265,000	0	0	265,000
011832TZ5	4.950%	2036	Jun	Sinking Fund			275,000	0	0	275,000
011832UD2	5.000%	2036	Jun	Sinking Fund			3,605,000	0	0	3,605,000
011832UD2	5.000%	2036	Dec	Sinking Fund			3,695,000	0	0	3,695,000
011832TZ5	4.950%	2036	Dec	Sinking Fund			280,000	0	0	280,000
011832UD2	5.000%	2037	Jun	Sinking Fund			3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Jun	Sinking Fund			285,000	0	0	285,000
011832UD2	5.000%	2037	Dec	Sinking Fund			3,880,000	0	0	3,880,000
011832TZ5	4.950%	2037	Dec	Sinking Fund			290,000	0	0	290,000
011832UD2	5.000%	2038	Jun	Sinking Fund			3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Jun	Sinking Fund			300,000	0	0	300,000
011832UD2	5.000%	2038	Dec	Sinking Fund			4,070,000	0	0	4,070,000
011832TZ5	4.950%	2038	Dec	Sinking Fund			310,000	0	0	310,000
011832UD2	5.000%	2039	Jun	Sinking Fund			4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Jun	Sinking Fund			315,000	0	0	315,000
011832UD2	5.000%	2039	Dec	Term Maturity			4,275,000	0	0	4,275,000
011832TZ5	4.950%	2039	Dec	Sinking Fund			320,000	0	0	320,000
011832TZ5	4.950%	2040	Jun	Term Maturity			4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
SBL99 State Building Lease Bonds, 1999				Fund: **555**	Bond Yield: **5.550%**		Issue Amount: **$40,000,000**	Dated Date: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832DR0	4.250%	2000	Apr	Serial Maturity			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial Maturity			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial Maturity			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial Maturity			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial Maturity			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial Maturity			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial Maturity			835,000	0	0	835,000
011832DY5	4.600%	2003	Oct	Serial Maturity			855,000	0	0	855,000
011832DZ2	4.750%	2004	Apr	Serial Maturity			870,000	0	0	870,000
011832EA6	4.750%	2004	Oct	Serial Maturity			895,000	0	0	895,000
011832EB4	4.850%	2005	Apr	Serial Maturity			915,000	0	0	915,000
011832EC2	4.850%	2005	Oct	Serial Maturity			935,000	0	0	935,000
011832ED0	4.875%	2006	Apr	Serial Maturity			960,000	0	0	960,000
011832EE8	4.875%	2006	Oct	Serial Maturity			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial Maturity			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial Maturity			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial Maturity			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial Maturity			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial Maturity			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial Maturity			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial Maturity			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial Maturity			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial Maturity			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial Maturity			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial Maturity			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial Maturity			1,335,000	0	0	1,335,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**(Tax-Exempt) (Corporate)**						
									S and P	Moodys	Fitch
SBL99	**State Building Lease Bonds, 1999**				Fund: **555**	Bond Yield: **5.550%**		Issue Amount: **$40,000,000**	Dated Date: **12/1/1999**	AAA	Aaa / AAA
	011832GG1	5.800%	2013	Apr	Sinking Fund			1,370,000	0	0	1,370,000
	011832GG1	5.800%	2013	Oct	Sinking Fund			1,410,000	0	0	1,410,000
	011832GG1	5.800%	2014	Apr	Sinking Fund			1,450,000	0	0	1,450,000
	011832GG1	5.800%	2014	Oct	Sinking Fund			1,490,000	0	0	1,490,000
	011832GG1	5.800%	2015	Apr	Term Maturity			1,535,000	0	0	1,535,000
	011832ET5	5.750%	2015	Oct	Sinking Fund			1,580,000	0	0	1,580,000
	011832ET5	5.750%	2016	Apr	Sinking Fund			1,625,000	0	0	1,625,000
	011832ET5	5.750%	2016	Oct	Sinking Fund			1,670,000	0	0	1,670,000
	011832ET5	5.750%	2017	Apr	Term Maturity			1,720,000	0	0	1,720,000
							SBL99 Total	**$40,000,000**	**$4,980,000**	**$0**	**$35,020,000**
SC99A	**State Capital Project Bonds, 1999 Series A**				Fund: **690**	Bond Yield: **3.880%**		Issue Amount: **$92,365,000**	Dated Date: **12/1/1998**	AA-	Aa2 / AA+
A2	0118316U3	4.500%	1999	Jun	Serial Maturity			5,655,000	5,655,000	0	0
A2	0118316V1	4.500%	1999	Dec	Serial Maturity			5,785,000	5,785,000	0	0
A1	0118316W9	3.400%	2000	Jun	Serial Maturity			6,020,000	6,020,000	0	0
A2	0118316X7	5.000%	2000	Dec	Serial Maturity			6,015,000	6,015,000	0	0
A1	0118316Y5	3.650%	2001	Jun	Serial Maturity			2,000,000	2,000,000	0	0
A2	0118317J7	5.000%	2001	Jun	Serial Maturity			4,165,000	4,165,000	0	0
A2	0118316Z2	5.000%	2001	Dec	Serial Maturity			6,305,000	6,305,000	0	0
A1	0118317A6	3.800%	2002	Jun	Serial Maturity			500,000	500,000	0	0
A2	0118317K4	5.000%	2002	Jun	Serial Maturity			5,965,000	5,965,000	0	0
A2	0118317B4	5.000%	2002	Dec	Serial Maturity			6,625,000	0	0	6,625,000
A2	0118317C2	5.000%	2003	Jun	Serial Maturity			6,790,000	0	0	6,790,000
A2	0118317D0	5.000%	2003	Dec	Serial Maturity			6,960,000	0	0	6,960,000
A1	0118317E8	4.000%	2004	Jun	Serial Maturity			2,000,000	0	0	2,000,000
A2	0118317L2	5.000%	2004	Jun	Serial Maturity			5,130,000	0	0	5,130,000
A2	0118317F5	5.000%	2004	Dec	Serial Maturity			7,300,000	0	0	7,300,000
A1	0118317G3	4.050%	2005	Jun	Serial Maturity			1,000,000	0	0	1,000,000
A2	0118317M0	5.000%	2005	Jun	Serial Maturity			6,485,000	0	0	6,485,000
A2	0118317H1	5.000%	2005	Dec	Serial Maturity			7,665,000	0	0	7,665,000
							SC99A Total	**$92,365,000**	**$42,410,000**	**$0**	**$49,955,000**
SC99B	**State Capital Project Bonds, 1999 Series B**				Fund: **691**	Bond Yield: **4.689%**		Issue Amount: **$103,980,000**	Dated Date: **12/1/1999**	AAA	Aaa / AAA
B1	011832CW0	4.000%	2000	Dec	Serial Maturity			6,645,000	6,645,000	0	0
B1	011832CX8	4.300%	2001	Jun	Serial Maturity			7,110,000	7,110,000	0	0
B1	011832CY6	4.350%	2001	Dec	Serial Maturity			8,870,000	8,870,000	0	0
B1	011832CZ3	4.450%	2002	Jun	Serial Maturity			1,800,000	1,800,000	0	0
B2	011832DH2	5.250%	2002	Jun	Serial Maturity			7,190,000	7,190,000	0	0
B2	011832DJ8	5.000%	2002	Dec	Serial Maturity			9,215,000	0	0	9,215,000
B1	011832DB5	4.600%	2003	Jun	Serial Maturity			2,225,000	0	0	2,225,000
B2	011832DK5	5.250%	2003	Jun	Serial Maturity			7,295,000	0	0	7,295,000
B1	011832DC3	4.600%	2003	Dec	Serial Maturity			1,500,000	0	0	1,500,000
B2	011832DL3	5.125%	2003	Dec	Serial Maturity			8,285,000	0	0	8,285,000
B1	011832DD1	4.700%	2004	Jun	Serial Maturity			2,685,000	0	0	2,685,000
B2	011832DM1	5.500%	2004	Jun	Serial Maturity			7,245,000	0	0	7,245,000
B1	011832DE9	4.700%	2004	Dec	Serial Maturity			1,075,000	0	0	1,075,000
B2	011832DN9	5.250%	2004	Dec	Serial Maturity			9,195,000	0	0	9,195,000
B1	011832DF6	4.800%	2005	Jun	Serial Maturity			1,300,000	0	0	1,300,000
B2	011832DP4	5.500%	2005	Jun	Serial Maturity			9,160,000	0	0	9,160,000
B1	011832DG4	4.800%	2005	Dec	Serial Maturity			3,520,000	0	0	3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial Maturity			9,665,000	0	0	9,665,000
							SC99B Total	**$103,980,000**	**$31,615,000**	**$0**	**$72,365,000**
SC01A	**State Capital Project Bonds, 2001 Series A**				Fund: **692**	Bond Yield: **3.980%**		Issue Amount: **$74,535,000**	Dated Date: **2/1/2001**	AA-	Aa2 / AA+
A1	011832MB5	4.000%	2001	Dec	Serial Maturity			290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial Maturity			1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial Maturity			4,290,000	0	0	4,290,000
A1	011832ME9	4.750%	2003	Jun	Serial Maturity			1,310,000	0	0	1,310,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys* / *Fitch*	
SC01A	**State Capital Project Bonds, 2001 Series A**				Fund: **692**	Bond Yield: **3.980%**		Issue Amount: **$74,535,000**	Dated Date: **2/1/2001**	*AA-* / *Aa2*	*AA+*
A2	011832MP4	3.800%	2003	Jun	Serial Maturity			3,020,000	0	0	3,020,000
A1	011832MF6	4.750%	2003	Dec	Serial Maturity			4,500,000	0	0	4,500,000
A1	011832MG4	5.000%	2004	Jun	Serial Maturity			2,055,000	0	0	2,055,000
A2	011832MQ2	3.850%	2004	Jun	Serial Maturity			2,430,000	0	0	2,430,000
A1	011832MH2	5.000%	2004	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A1	011832MJ8	5.250%	2005	Jun	Serial Maturity			3,050,000	0	0	3,050,000
A2	011832MR0	3.900%	2005	Jun	Serial Maturity			1,385,000	0	0	1,385,000
A1	011832MK5	5.000%	2005	Dec	Serial Maturity			13,240,000	0	0	13,240,000
A1	011832ML3	5.000%	2006	Jun	Serial Maturity			13,450,000	0	0	13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial Maturity			2,585,000	0	0	2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial Maturity			7,915,000	0	0	7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial Maturity			4,000,000	0	0	4,000,000
							SC01A Total	**$74,535,000**	**$1,305,000**	**$0**	**$73,230,000**
CHINA	**Mortgage Revenue Refunding Bonds - Chinook Apts (A)**				Fund: **892**	Bond Yield: **6.404%**		Issue Amount: **$2,300,000**	Dated Date: **6/25/1996**	*AAA* / *Aaa*	*AAA*
	011831A20	5.600%	1997	Jan	Sinking Fund			30,000	30,000	0	0
	011831A20	5.600%	1998	Jan	Sinking Fund			35,000	35,000	0	0
	011831A20	5.600%	1999	Jan	Sinking Fund			40,000	40,000	0	0
	011831A20	5.600%	2000	Jan	Sinking Fund			40,000	40,000	0	0
	011831A20	5.600%	2001	Jan	Sinking Fund			45,000	45,000	0	0
	011831A20	5.600%	2002	Jan	Sinking Fund			45,000	45,000	0	0
	011831A20	5.600%	2003	Jan	Sinking Fund			45,000	0	0	45,000
	011831A20	5.600%	2004	Jan	Sinking Fund			50,000	0	0	50,000
	011831A20	5.600%	2005	Jan	Sinking Fund			55,000	0	0	55,000
	011831A20	5.600%	2006	Jan	Sinking Fund			55,000	0	0	55,000
	011831A38	6.350%	2007	Jan	Sinking Fund			60,000	0	0	60,000
	011831A38	6.350%	2008	Jan	Sinking Fund			60,000	0	0	60,000
	011831A38	6.350%	2009	Jan	Sinking Fund			65,000	0	0	65,000
	011831A38	6.350%	2010	Jan	Sinking Fund			70,000	0	0	70,000
	011831A38	6.350%	2011	Jan	Sinking Fund			75,000	0	0	75,000
	011831A38	6.350%	2012	Jan	Sinking Fund			80,000	0	0	80,000
	011831A38	6.350%	2013	Jan	Sinking Fund			85,000	0	0	85,000
	011831A38	6.350%	2014	Jan	Sinking Fund			90,000	0	0	90,000
	011831A38	6.350%	2015	Jan	Sinking Fund			95,000	0	0	95,000
	011831A38	6.350%	2016	Jan	Sinking Fund			100,000	0	0	100,000
	011831A46	6.550%	2017	Jan	Sinking Fund			110,000	0	0	110,000
	011831A46	6.550%	2018	Jan	Sinking Fund			115,000	0	0	115,000
	011831A46	6.550%	2019	Jan	Sinking Fund			120,000	0	0	120,000
	011831A46	6.550%	2020	Jan	Sinking Fund			130,000	0	0	130,000
	011831A46	6.550%	2021	Jan	Sinking Fund			140,000	0	0	140,000
	011831A46	6.550%	2022	Jan	Sinking Fund			145,000	0	0	145,000
	011831A46	6.550%	2023	Jan	Sinking Fund			155,000	0	0	155,000
	011831A46	6.550%	2024	Jan	Term Maturity			165,000	0	0	165,000
							CHINA Total	**$2,300,000**	**$235,000**	**$0**	**$2,065,000**
COHOB	**Mortgage Revenue Refunding Bonds - Coho Park (B)**				Fund: **892**	Bond Yield: **6.423%**		Issue Amount: **$2,300,000**	Dated Date: **6/25/1996**	*AAA* / *Aaa*	*AAA*
	011831A53	5.600%	1997	Jan	Sinking Fund			5,000	5,000	0	0
	011831A53	5.600%	1998	Jan	Sinking Fund			5,000	5,000	0	0
	011831A53	5.600%	1999	Jan	Sinking Fund			10,000	10,000	0	0
	011831A53	5.600%	2000	Jan	Sinking Fund			10,000	10,000	0	0
	011831A53	5.600%	2001	Jan	Sinking Fund			10,000	10,000	0	0
	011831A53	5.600%	2002	Jan	Sinking Fund			15,000	15,000	0	0
	011831A53	5.600%	2003	Jan	Sinking Fund			20,000	0	0	20,000
	011831A53	5.600%	2004	Jan	Sinking Fund			20,000	0	0	20,000
	011831A53	5.600%	2005	Jan	Sinking Fund			65,000	0	0	65,000
	011831A53	5.600%	2006	Jan	Sinking Fund			70,000	0	0	70,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
COHOB **Mortgage Revenue Refunding Bonds - Coho Park (B)**				Fund: **892**	Bond Yield: **6.423%**		Issue Amount: **$2,300,000**	Dated Date: **6/25/1996**	*AAA*	*Aaa* / *AAA*
011831A61	6.350%	2007	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2008	Jan	Sinking Fund			75,000	0	0	75,000
011831A61	6.350%	2009	Jan	Sinking Fund			80,000	0	0	80,000
011831A61	6.350%	2010	Jan	Sinking Fund			85,000	0	0	85,000
011831A61	6.350%	2011	Jan	Sinking Fund			90,000	0	0	90,000
011831A61	6.350%	2012	Jan	Sinking Fund			95,000	0	0	95,000
011831A61	6.350%	2013	Jan	Sinking Fund			105,000	0	0	105,000
011831A61	6.350%	2014	Jan	Sinking Fund			110,000	0	0	110,000
011831A61	6.350%	2015	Jan	Sinking Fund			115,000	0	0	115,000
011831A61	6.350%	2016	Jan	Sinking Fund			125,000	0	0	125,000
011831A79	6.550%	2017	Jan	Sinking Fund			130,000	0	0	130,000
011831A79	6.550%	2018	Jan	Sinking Fund			140,000	0	0	140,000
011831A79	6.550%	2019	Jan	Sinking Fund			150,000	0	0	150,000
011831A79	6.550%	2020	Jan	Sinking Fund			160,000	0	0	160,000
011831A79	6.550%	2021	Jan	Sinking Fund			170,000	0	0	170,000
011831A79	6.550%	2022	Jan	Sinking Fund			180,000	0	0	180,000
011831A79	6.550%	2023	Jan	Term Maturity			190,000	0	0	190,000
						COHOB Total	**$2,300,000**	**$55,000**	**$0**	**$2,245,000**
						Other Bonds (TE) Total	**$2,085,075,874**	**$152,205,000**	**$160,000,000**	**$1,772,870,874**
						(Tax-Exempt) Total	**$4,205,286,227**	**$208,585,000**	**$618,430,000**	**$3,378,271,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				**(Taxable)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
E001D **Mortgage Revenue Bonds, 2000 Series D**				Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$25,740,000**	Dated Date: **11/1/2000**	*AAA*	*Aaa* / *AAA*
011832LK6	7.000%	2003	Dec	Serial Maturity			1,000,000	0	880,000	120,000
011832LL4	7.070%	2004	Dec	Serial Maturity			1,000,000	0	885,000	115,000
011832LM2	7.170%	2005	Dec	Serial Maturity			1,000,000	0	880,000	120,000
011832LV2	7.250%	2006	Dec	Serial Maturity			1,000,000	0	885,000	115,000
011832LW0	7.300%	2007	Dec	Serial Maturity			1,000,000	0	880,000	120,000
011832LT7	7.320%	2008	Jun	Sinking Fund			490,000	0	35,000	455,000
011832LT7	7.320%	2008	Dec	Sinking Fund			515,000	0	40,000	475,000
011832LT7	7.320%	2009	Jun	Sinking Fund			535,000	0	40,000	495,000
011832LT7	7.320%	2009	Dec	Sinking Fund			550,000	0	40,000	510,000
011832LT7	7.320%	2010	Jun	Sinking Fund			565,000	0	40,000	525,000
011832LT7	7.320%	2010	Dec	Sinking Fund			585,000	0	45,000	540,000
011832LT7	7.320%	2011	Jun	Sinking Fund			615,000	0	45,000	570,000
011832LT7	7.320%	2011	Dec	Sinking Fund			635,000	0	45,000	590,000
011832LT7	7.320%	2012	Jun	Sinking Fund			660,000	0	50,000	610,000
011832LT7	7.320%	2012	Dec	Sinking Fund			660,000	0	50,000	610,000
011832LT7	7.320%	2013	Jun	Sinking Fund			685,000	0	50,000	635,000
011832LT7	7.320%	2013	Dec	Sinking Fund			710,000	0	55,000	655,000
011832LT7	7.320%	2014	Jun	Sinking Fund			735,000	0	55,000	680,000
011832LT7	7.320%	2014	Dec	Sinking Fund			770,000	0	55,000	715,000
011832LT7	7.320%	2015	Jun	Sinking Fund			790,000	0	60,000	730,000
011832LT7	7.320%	2015	Dec	Sinking Fund			840,000	0	65,000	775,000
011832LT7	7.320%	2016	Jun	Sinking Fund			890,000	0	65,000	825,000
011832LT7	7.320%	2016	Dec	Sinking Fund			920,000	0	70,000	850,000
011832LT7	7.320%	2017	Jun	Sinking Fund			960,000	0	70,000	890,000
011832LT7	7.320%	2017	Dec	Sinking Fund			995,000	0	75,000	920,000
011832LT7	7.320%	2018	Jun	Sinking Fund			1,020,000	0	75,000	945,000
011832LT7	7.320%	2018	Dec	Sinking Fund			1,060,000	0	80,000	980,000
011832LT7	7.320%	2019	Jun	Sinking Fund			1,075,000	0	80,000	995,000
011832LT7	7.320%	2019	Dec	Sinking Fund			1,120,000	0	85,000	1,035,000
011832LT7	7.320%	2020	Jun	Sinking Fund			1,160,000	0	85,000	1,075,000
011832LT7	7.320%	2020	Dec	Term Maturity			1,200,000	0	90,000	1,110,000
						E001D Total	**$25,740,000**	**$0**	**$5,955,000**	**$19,785,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				**(Taxable)**	**(Corporate)**				*S and P*	*Moodys* *Fitch*
E021B Home Mortgage Revenue Bonds, 2002 Series B				Fund: **486**	Bond Yield:		Issue Amount: **$30,000,000**	Dated Date: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
011832PY2		2036	Dec	Serial Maturity	Variable		30,000,000	0	0	30,000,000
						E021B Total	**$30,000,000**	**$0**	**$0**	**$30,000,000**
						Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total	**$55,740,000**	**$0**	**$5,955,000**	**$49,785,000**
Multifamily Housing Development Bonds (T)				**(Taxable)**	**(Corporate)**				*S and P*	*Moodys* *Fitch*
HD93D Housing Development Bonds, 1993 Series D				Fund: **260**	Bond Yield: **7.038%**		Issue Amount: **$4,675,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* *N/A*
011831MM3	3.600%	1994	Dec	Serial Maturity			55,000	55,000	0	0
011831MS0	4.100%	1995	Dec	Serial Maturity			55,000	55,000	0	0
011831MX9	4.550%	1996	Dec	Serial Maturity			60,000	60,000	0	0
011831NC4	5.050%	1997	Dec	Serial Maturity			60,000	60,000	0	0
011831NH3	5.300%	1998	Dec	Serial Maturity			65,000	65,000	0	0
011831NN0	5.600%	1999	Dec	Serial Maturity			70,000	70,000	0	0
011831NT7	5.700%	2000	Dec	Serial Maturity			75,000	75,000	0	0
011831NY6	5.850%	2001	Dec	Serial Maturity			80,000	80,000	0	0
011831PD0	5.950%	2002	Dec	Serial Maturity			85,000	0	0	85,000
011831PJ7	6.050%	2003	Dec	Serial Maturity			90,000	0	0	90,000
011831PP3	6.850%	2004	Dec	Sinking Fund			95,000	0	0	95,000
011831PP3	6.850%	2005	Dec	Sinking Fund			100,000	0	0	100,000
011831PP3	6.850%	2006	Dec	Sinking Fund			110,000	0	0	110,000
011831PP3	6.850%	2007	Dec	Sinking Fund			115,000	0	0	115,000
011831PP3	6.850%	2008	Dec	Sinking Fund			125,000	0	0	125,000
011831PP3	6.850%	2009	Dec	Sinking Fund			135,000	0	0	135,000
011831PP3	6.850%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831PP3	6.850%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831PP3	6.850%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831PP3	6.850%	2013	Dec	Term Maturity			175,000	0	0	175,000
011831PU2	7.100%	2014	Dec	Sinking Fund			190,000	0	0	190,000
011831PU2	7.100%	2015	Dec	Sinking Fund			200,000	0	0	200,000
011831PU2	7.100%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PU2	7.100%	2017	Dec	Sinking Fund			235,000	0	0	235,000
011831PU2	7.100%	2018	Dec	Sinking Fund			250,000	0	0	250,000
011831PU2	7.100%	2019	Dec	Sinking Fund			270,000	0	0	270,000
011831PU2	7.100%	2020	Dec	Sinking Fund			290,000	0	0	290,000
011831PU2	7.100%	2021	Dec	Sinking Fund			310,000	0	0	310,000
011831PU2	7.100%	2022	Dec	Sinking Fund			335,000	0	0	335,000
011831PU2	7.100%	2023	Dec	Term Maturity			360,000	0	0	360,000
						HD93D Total	**$4,675,000**	**$520,000**	**$0**	**$4,155,000**
HD93E Housing Development Bonds, 1993 Series E				Fund: **260**	Bond Yield: **6.954%**		Issue Amount: **$12,255,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* *N/A*
011831MN1	3.600%	1994	Dec	Serial Maturity			290,000	290,000	0	0
011831MT8	4.100%	1995	Dec	Serial Maturity			300,000	300,000	0	0
011831MY7	4.550%	1996	Dec	Serial Maturity			310,000	310,000	0	0
011831ND2	5.050%	1997	Dec	Serial Maturity			325,000	325,000	0	0
011831NJ9	5.300%	1998	Dec	Serial Maturity			345,000	345,000	0	0
011831NP5	5.600%	1999	Dec	Serial Maturity			365,000	365,000	0	0
011831NU4	5.700%	2000	Dec	Serial Maturity			390,000	390,000	0	0
011831NZ3	5.850%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PE8	5.950%	2002	Dec	Serial Maturity			195,000	0	0	195,000
011831PK4	6.050%	2003	Dec	Serial Maturity			210,000	0	0	210,000
011831PW8	6.600%	2004	Dec	Sinking Fund			220,000	0	0	220,000
011831PW8	6.600%	2005	Dec	Sinking Fund			235,000	0	0	235,000
011831PW8	6.600%	2006	Dec	Sinking Fund			255,000	0	0	255,000
011831PW8	6.600%	2007	Dec	Sinking Fund			270,000	0	0	270,000
011831PW8	6.600%	2008	Dec	Term Maturity			290,000	0	0	290,000
011831PQ1	6.850%	2009	Dec	Sinking Fund			315,000	0	0	315,000
011831PQ1	6.850%	2010	Dec	Sinking Fund			335,000	0	0	335,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				(Taxable)	(Corporate)				S and P / Moodys / Fitch	
HD93E Housing Development Bonds, 1993 Series E				Fund: **260**	Bond Yield: **6.954%**		Issue Amount: **$12,255,000**	Dated Date: **9/1/1993**	AA- / Aa2	N/A
011831PQ1	6.850%	2011	Dec	Sinking Fund			360,000	0	0	360,000
011831PQ1	6.850%	2012	Dec	Sinking Fund			385,000	0	0	385,000
011831PQ1	6.850%	2013	Dec	Term Maturity			415,000	0	0	415,000
011831PV0	7.100%	2014	Dec	Sinking Fund			440,000	0	0	440,000
011831PV0	7.100%	2015	Dec	Sinking Fund			475,000	0	0	475,000
011831PV0	7.100%	2016	Dec	Sinking Fund			510,000	0	0	510,000
011831PV0	7.100%	2017	Dec	Sinking Fund			550,000	0	0	550,000
011831PV0	7.100%	2018	Dec	Sinking Fund			590,000	0	0	590,000
011831PV0	7.100%	2019	Dec	Sinking Fund			635,000	0	0	635,000
011831PV0	7.100%	2020	Dec	Sinking Fund			685,000	0	0	685,000
011831PV0	7.100%	2021	Dec	Sinking Fund			735,000	0	0	735,000
011831PV0	7.100%	2022	Dec	Sinking Fund			790,000	0	0	790,000
011831PV0	7.100%	2023	Dec	Term Maturity			850,000	0	0	850,000
						HD93E Total	**$12,255,000**	**$2,510,000**	**$0**	**$9,745,000**
HD97C Housing Development Bonds, 1997 Series C				Fund: **260**	Bond Yield: **7.610%**		Issue Amount: **$23,895,000**	Dated Date: **10/15/199**	AA- / Aa2	AA+
011831L36	6.800%	1998	Dec	Sinking Fund			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinking Fund			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinking Fund			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinking Fund			255,000	255,000	0	0
011831L36	6.800%	2002	Dec	Sinking Fund			270,000	0	0	270,000
011831L36	6.800%	2003	Dec	Sinking Fund			290,000	0	0	290,000
011831L36	6.800%	2004	Dec	Sinking Fund			310,000	0	0	310,000
011831L36	6.800%	2005	Dec	Sinking Fund			330,000	0	0	330,000
011831L36	6.800%	2006	Dec	Sinking Fund			355,000	0	0	355,000
011831L36	6.800%	2007	Dec	Term Maturity			380,000	0	0	380,000
011831L44	7.350%	2008	Dec	Sinking Fund			405,000	0	0	405,000
011831L44	7.350%	2009	Dec	Sinking Fund			435,000	0	0	435,000
011831L44	7.350%	2010	Dec	Sinking Fund			465,000	0	0	465,000
011831L44	7.350%	2011	Dec	Sinking Fund			500,000	0	0	500,000
011831L44	7.350%	2012	Dec	Sinking Fund			540,000	0	0	540,000
011831L44	7.350%	2013	Dec	Sinking Fund			580,000	0	0	580,000
011831L44	7.350%	2014	Dec	Sinking Fund			625,000	0	0	625,000
011831L44	7.350%	2015	Dec	Sinking Fund			670,000	0	0	670,000
011831L44	7.350%	2016	Dec	Sinking Fund			720,000	0	0	720,000
011831L44	7.350%	2017	Dec	Term Maturity			770,000	0	0	770,000
011831L51	7.550%	2018	Dec	Sinking Fund			830,000	0	0	830,000
011831L51	7.550%	2019	Dec	Sinking Fund			890,000	0	0	890,000
011831L51	7.550%	2020	Dec	Sinking Fund			960,000	0	0	960,000
011831L51	7.550%	2021	Dec	Sinking Fund			1,030,000	0	0	1,030,000
011831L51	7.550%	2022	Dec	Sinking Fund			1,110,000	0	0	1,110,000
011831L51	7.550%	2023	Dec	Sinking Fund			1,195,000	0	0	1,195,000
011831L51	7.550%	2024	Dec	Sinking Fund			1,285,000	0	0	1,285,000
011831L51	7.550%	2025	Dec	Sinking Fund			1,380,000	0	0	1,380,000
011831L51	7.550%	2026	Dec	Sinking Fund			1,485,000	0	0	1,485,000
011831L51	7.550%	2027	Dec	Sinking Fund			1,600,000	0	0	1,600,000
011831L51	7.550%	2028	Dec	Sinking Fund			1,720,000	0	0	1,720,000
011831L51	7.550%	2029	Dec	Term Maturity			1,850,000	0	0	1,850,000
						HD97C Total	**$23,895,000**	**$915,000**	**$0**	**$22,980,000**
						Multifamily Housing Development Bonds (T) Total	**$40,825,000**	**$3,945,000**	**$0**	**$36,880,000**
Other Bonds (T)				(Taxable)	(Corporate)				S and P / Moodys / Fitch	
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield:		Issue Amount: **$100,000,000**	Dated Date: **8/2/2001**	AAA/A-1+ / Aaa/VMIG-1	AAA/F-1+
011832MZ2		2001	Dec	Sinking Fund	Variable		110,000	110,000	0	0
011832MZ2		2002	Jun	Sinking Fund	Variable		245,000	245,000	0	0
011832MZ2		2002	Dec	Sinking Fund	Variable		215,000	0	0	215,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**(Taxable)**	**(Corporate)**					
									S and P	*Moodys* / *Fitch*
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield:		Issue Amount: **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
011832MZ2		2003	Jun	Sinking Fund	Variable		530,000	0	0	530,000
011832MZ2		2003	Dec	Sinking Fund	Variable		550,000	0	0	550,000
011832MZ2		2004	Jun	Sinking Fund	Variable		570,000	0	0	570,000
011832MZ2		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MZ2		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MZ2		2005	Dec	Sinking Fund	Variable		630,000	0	0	630,000
011832MZ2		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MZ2		2006	Dec	Sinking Fund	Variable		680,000	0	0	680,000
011832MZ2		2007	Jun	Sinking Fund	Variable		700,000	0	0	700,000
011832MZ2		2007	Dec	Sinking Fund	Variable		730,000	0	0	730,000
011832MZ2		2008	Jun	Sinking Fund	Variable		750,000	0	0	750,000
011832MZ2		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MZ2		2009	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832MZ2		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MZ2		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MZ2		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MZ2		2011	Jun	Sinking Fund	Variable		925,000	0	0	925,000
011832MZ2		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MZ2		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MZ2		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MZ2		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MZ2		2013	Dec	Sinking Fund	Variable		1,105,000	0	0	1,105,000
011832MZ2		2014	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MZ2		2014	Dec	Sinking Fund	Variable		1,185,000	0	0	1,185,000
011832MZ2		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MZ2		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MZ2		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MZ2		2016	Dec	Sinking Fund	Variable		1,340,000	0	0	1,340,000
011832MZ2		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MZ2		2017	Dec	Sinking Fund	Variable		1,405,000	0	0	1,405,000
011832MZ2		2018	Jun	Sinking Fund	Variable		1,450,000	0	0	1,450,000
011832MZ2		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MZ2		2019	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MZ2		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MZ2		2020	Jun	Sinking Fund	Variable		1,670,000	0	0	1,670,000
011832MZ2		2020	Dec	Sinking Fund	Variable		1,735,000	0	0	1,735,000
011832MZ2		2021	Jun	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MZ2		2021	Dec	Sinking Fund	Variable		1,860,000	0	0	1,860,000
011832MZ2		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MZ2		2022	Dec	Sinking Fund	Variable		1,990,000	0	0	1,990,000
011832MZ2		2023	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MZ2		2023	Dec	Sinking Fund	Variable		2,135,000	0	0	2,135,000
011832MZ2		2024	Jun	Sinking Fund	Variable		2,215,000	0	0	2,215,000
011832MZ2		2024	Dec	Sinking Fund	Variable		2,290,000	0	0	2,290,000
011832MZ2		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MZ2		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MZ2		2026	Jun	Sinking Fund	Variable		2,550,000	0	0	2,550,000
011832MZ2		2026	Dec	Sinking Fund	Variable		2,635,000	0	0	2,635,000
011832MZ2		2027	Jun	Sinking Fund	Variable		2,735,000	0	0	2,735,000
011832MZ2		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MZ2		2028	Jun	Sinking Fund	Variable		2,930,000	0	0	2,930,000
011832MZ2		2028	Dec	Sinking Fund	Variable		3,035,000	0	0	3,035,000
011832MZ2		2029	Jun	Sinking Fund	Variable		3,135,000	0	0	3,135,000
011832MZ2		2029	Dec	Sinking Fund	Variable		3,245,000	0	0	3,245,000
011832MZ2		2030	Jun	Sinking Fund	Variable		3,345,000	0	0	3,345,000
011832MZ2		2030	Dec	Sinking Fund	Variable		3,440,000	0	0	3,440,000
011832MZ2		2031	Jun	Sinking Fund	Variable		3,500,000	0	0	3,500,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**(Taxable)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield:		Issue Amount: **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MZ2		2031	Dec	Sinking Fund	Variable		3,155,000	0	0	3,155,000
011832MZ2		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MZ2		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000
						GP01C Total	**$100,000,000**	**$355,000**	**$0**	**$99,645,000**
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield:		Issue Amount: **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MX7		2001	Dec	Sinking Fund	Variable		115,000	115,000	0	0
011832MX7		2002	Jun	Sinking Fund	Variable		240,000	240,000	0	0
011832MX7		2002	Dec	Sinking Fund	Variable		220,000	0	0	220,000
011832MX7		2003	Jun	Sinking Fund	Variable		530,000	0	0	530,000
011832MX7		2003	Dec	Sinking Fund	Variable		550,000	0	0	550,000
011832MX7		2004	Jun	Sinking Fund	Variable		565,000	0	0	565,000
011832MX7		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MX7		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MX7		2005	Dec	Sinking Fund	Variable		635,000	0	0	635,000
011832MX7		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MX7		2006	Dec	Sinking Fund	Variable		675,000	0	0	675,000
011832MX7		2007	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832MX7		2007	Dec	Sinking Fund	Variable		725,000	0	0	725,000
011832MX7		2008	Jun	Sinking Fund	Variable		755,000	0	0	755,000
011832MX7		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MX7		2009	Jun	Sinking Fund	Variable		805,000	0	0	805,000
011832MX7		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MX7		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MX7		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MX7		2011	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MX7		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MX7		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MX7		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MX7		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MX7		2013	Dec	Sinking Fund	Variable		1,100,000	0	0	1,100,000
011832MX7		2014	Jun	Sinking Fund	Variable		1,145,000	0	0	1,145,000
011832MX7		2014	Dec	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MX7		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MX7		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MX7		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MX7		2016	Dec	Sinking Fund	Variable		1,345,000	0	0	1,345,000
011832MX7		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MX7		2017	Dec	Sinking Fund	Variable		1,400,000	0	0	1,400,000
011832MX7		2018	Jun	Sinking Fund	Variable		1,455,000	0	0	1,455,000
011832MX7		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MX7		2019	Jun	Sinking Fund	Variable		1,555,000	0	0	1,555,000
011832MX7		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MX7		2020	Jun	Sinking Fund	Variable		1,675,000	0	0	1,675,000
011832MX7		2020	Dec	Sinking Fund	Variable		1,730,000	0	0	1,730,000
011832MX7		2021	Jun	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MX7		2021	Dec	Sinking Fund	Variable		1,855,000	0	0	1,855,000
011832MX7		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MX7		2022	Dec	Sinking Fund	Variable		1,995,000	0	0	1,995,000
011832MX7		2023	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MX7		2023	Dec	Sinking Fund	Variable		2,140,000	0	0	2,140,000
011832MX7		2024	Jun	Sinking Fund	Variable		2,210,000	0	0	2,210,000
011832MX7		2024	Dec	Sinking Fund	Variable		2,295,000	0	0	2,295,000
011832MX7		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MX7		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MX7		2026	Jun	Sinking Fund	Variable		2,545,000	0	0	2,545,000
011832MX7		2026	Dec	Sinking Fund	Variable		2,640,000	0	0	2,640,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**(Taxable)**	**(Corporate)**				*S and P*	*Moodys* *Fitch*
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield:		Issue Amount: **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MX7		2027	Jun	Sinking Fund	Variable		2,730,000	0	0	2,730,000
011832MX7		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MX7		2028	Jun	Sinking Fund	Variable		2,935,000	0	0	2,935,000
011832MX7		2028	Dec	Sinking Fund	Variable		3,030,000	0	0	3,030,000
011832MX7		2029	Jun	Sinking Fund	Variable		3,140,000	0	0	3,140,000
011832MX7		2029	Dec	Sinking Fund	Variable		3,240,000	0	0	3,240,000
011832MX7		2030	Jun	Sinking Fund	Variable		3,350,000	0	0	3,350,000
011832MX7		2030	Dec	Sinking Fund	Variable		3,435,000	0	0	3,435,000
011832MX7		2031	Jun	Sinking Fund	Variable		3,505,000	0	0	3,505,000
011832MX7		2031	Dec	Sinking Fund	Variable		3,150,000	0	0	3,150,000
011832MX7		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MX7		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000
						GP01D Total	**$100,000,000**	**$355,000**	**$0**	**$99,645,000**
						Other Bonds (T) Total	**$200,000,000**	**$710,000**	**$0**	**$199,290,000**
						(Taxable) Total	**$296,565,000**	**$4,655,000**	**$5,955,000**	**$285,955,000**
						(Corporate) Total	**$4,501,851,227**	**$213,240,000**	**$624,385,000**	**$3,664,226,227**
Division of Public Housing Federally Subsidized Debt				**(Tax-Exempt)**	**(Public Housing)**				*S and P*	*Moodys* *Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield:		Issue Amount: **$666,500**	Dated Date:	*N/A*	*N/A* *N/A*
N/A	3.000%	2002	Jun	Stated Maturity			529,625	529,625	0	0
N/A	3.000%	2002	Jul	Stated Maturity			2,044	2,044	0	0
N/A	3.000%	2002	Aug	Stated Maturity			2,049	2,049	0	0
N/A	3.000%	2002	Sep	Stated Maturity			2,054	2,054	0	0
N/A	3.000%	2002	Oct	Stated Maturity			2,059	2,059	0	0
N/A	3.000%	2002	Nov	Stated Maturity			2,064	2,064	0	0
N/A	3.000%	2002	Dec	Stated Maturity			2,069	0	0	2,069
N/A	3.000%	2003	Jan	Stated Maturity			2,075	0	0	2,075
N/A	3.000%	2003	Feb	Stated Maturity			2,080	0	0	2,080
N/A	3.000%	2003	Mar	Stated Maturity			2,085	0	0	2,085
N/A	3.000%	2003	Apr	Stated Maturity			2,090	0	0	2,090
N/A	3.000%	2003	May	Stated Maturity			2,095	0	0	2,095
N/A	3.000%	2003	Jun	Stated Maturity			2,101	0	0	2,101
N/A	3.000%	2003	Jul	Stated Maturity			2,106	0	0	2,106
N/A	3.000%	2003	Aug	Stated Maturity			2,111	0	0	2,111
N/A	3.000%	2003	Sep	Stated Maturity			2,116	0	0	2,116
N/A	3.000%	2003	Oct	Stated Maturity			2,122	0	0	2,122
N/A	3.000%	2003	Nov	Stated Maturity			2,127	0	0	2,127
N/A	3.000%	2003	Dec	Stated Maturity			2,132	0	0	2,132
N/A	3.000%	2004	Jan	Stated Maturity			2,138	0	0	2,138
N/A	3.000%	2004	Feb	Stated Maturity			2,143	0	0	2,143
N/A	3.000%	2004	Mar	Stated Maturity			2,148	0	0	2,148
N/A	3.000%	2004	Apr	Stated Maturity			2,154	0	0	2,154
N/A	3.000%	2004	May	Stated Maturity			2,159	0	0	2,159
N/A	3.000%	2004	Jun	Stated Maturity			2,165	0	0	2,165
N/A	3.000%	2004	Jul	Stated Maturity			2,170	0	0	2,170
N/A	3.000%	2004	Aug	Stated Maturity			2,175	0	0	2,175
N/A	3.000%	2004	Sep	Stated Maturity			2,181	0	0	2,181
N/A	3.000%	2004	Oct	Stated Maturity			2,186	0	0	2,186
N/A	3.000%	2004	Nov	Stated Maturity			2,192	0	0	2,192
N/A	3.000%	2004	Dec	Stated Maturity			2,197	0	0	2,197
N/A	3.000%	2005	Jan	Stated Maturity			2,203	0	0	2,203
N/A	3.000%	2005	Feb	Stated Maturity			2,208	0	0	2,208
N/A	3.000%	2005	Mar	Stated Maturity			2,214	0	0	2,214
N/A	3.000%	2005	Apr	Stated Maturity			2,219	0	0	2,219
N/A	3.000%	2005	May	Stated Maturity			2,225	0	0	2,225

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Division of Public Housing Federally Subsidized Debt				**(Tax-Exempt)**	**(Public Housing)**				*S and P* / *Moodys*	*Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield:		Issue Amount: **$666,500**	Dated Date:	*N/A* / *N/A*	*N/A*
N/A	3.000%	2005	Jun	Stated Maturity			2,230	0	0	2,230
N/A	3.000%	2005	Jul	Stated Maturity			2,236	0	0	2,236
N/A	3.000%	2005	Aug	Stated Maturity			2,242	0	0	2,242
N/A	3.000%	2005	Sep	Stated Maturity			2,247	0	0	2,247
N/A	3.000%	2005	Oct	Stated Maturity			2,253	0	0	2,253
N/A	3.000%	2005	Nov	Stated Maturity			2,258	0	0	2,258
N/A	3.000%	2005	Dec	Stated Maturity			2,264	0	0	2,264
N/A	3.000%	2006	Jan	Stated Maturity			2,270	0	0	2,270
N/A	3.000%	2006	Feb	Stated Maturity			2,275	0	0	2,275
N/A	3.000%	2006	Mar	Stated Maturity			2,281	0	0	2,281
N/A	3.000%	2006	Apr	Stated Maturity			2,287	0	0	2,287
N/A	3.000%	2006	May	Stated Maturity			2,293	0	0	2,293
N/A	3.000%	2006	Jun	Stated Maturity			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Stated Maturity			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Stated Maturity			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Stated Maturity			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Stated Maturity			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Stated Maturity			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Stated Maturity			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Stated Maturity			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Stated Maturity			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Stated Maturity			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Stated Maturity			2,356	0	0	2,356
N/A	3.000%	2007	May	Stated Maturity			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Stated Maturity			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Stated Maturity			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Stated Maturity			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$539,896**	**$0**	**$126,604**
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				Fund: **240**	Bond Yield:		Issue Amount: **$494,701**	Dated Date:	*N/A* / *N/A*	*N/A*
N/A	1.000%	2007	Dec	Stated Maturity			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**
						Division of Public Housing Federally Subsidized Debt Total	**$1,161,201**	**$539,896**	**$0**	**$621,305**
						(Tax-Exempt) Total	**$1,161,201**	**$539,896**	**$0**	**$621,305**
						(Public Housing) Total	**$1,161,201**	**$539,896**	**$0**	**$621,305**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Total AHFC Bonds and Notes							**$4,503,012,428**	**$213,779,896**	**$624,385,000**	**$3,664,847,532**

Accreted Interest	11,224,519
Total All AHFC Bonds and Notes (w/ Accreted Interest)	**$3,676,072,052**
Defeased Debt	120,980,000
Total w/o Defeased Debt (before Accreted Interest)	**$3,543,867,532**
Conduit Debt	4,310,000
Total w/o Conduit Debt (before Accreted Interest and w/o Defeased Debt)	**$3,539,557,532**

Detail of Accreted Interest As of: 09/30/02

Mortgage Revenue Bonds, 1996 Series A	3,377,557
Mortgage Revenue Bonds, 1997 Series A2	3,797,229
General Mortgage Revenue Bonds, 1997 Series A	4,049,733
Total	**$11,224,519**

Detail of Defeasance As of: 09/30/02

General Housing Purpose Bonds, 1992 Series A	120,980,000
Total	**$120,980,000**

Detail of Conduit Debt As of: 09/30/02

Mortgage Revenue Refunding Bonds, Chinook Apts (A)	2,065,000
Mortgage Revenue Refunding Bonds, Coho Park (B)	2,245,000
Total	**$4,310,000**

Short Term Obligations Outstanding As of: 11/30/02

Domestic Commercial Paper	$55,475,000
Reverse Repurchase Agreement	0
Total	**$55,475,000**

<u>PLEASE NOTE:</u>

1. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
2. On2/23/94 AHFC issued GH94A in order to economically defease the two term bonds in the GH92A and redeem them on their earliest optional redemption date of 12/2/02.
3. Although the Official Statement for HD00Aand HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture. The $2,030,000 special redemption for HD00A on 6/3/03 was an unexpended proceeds call.
4. Some AHFC Bond transactions are separated into both tax-exempt and taxable series. E001D and E021B were taxable while E001A, E001B, E001C and E021A were tax-exempt. GP01C and GP01D were taxable while GP01A and GP01B were tax-exempt.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions. For GP01A and GP01B, AHFC pays 4.1427% fixed rate in exchange for 67% of 1-month USD LIBOR. ForE021A, AHFC pays 4.103% - 4.343% fixed rate in exchange for 68% of 1-month USD LIBOR.
6. GP01A and GP01B were issued to partially refund $160,000,000 GP95A while GM02A was issued to partially refund $105,580,000 GM97A and $45,070,000 GM99A.
7. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00 and $126,790,000 on 8/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.
8. AHFC has closed 180 Bond and Note transactions as of 11/30/02. This number of transactions included bonds and notes issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA as well as debt of NTSC.

1 Collateralized Home Mortgage Bonds, 1990 Series A3

			Prepayments	CPR	PSA
Series:	E90A3/M				
Fund:	479	1-Month	390,386	31.07%	518
Remaining Principal Balance:	$12,395,095	3-Months	965,809	25.92%	432
Remaining Loans Outstanding:	180	6-Months	1,331,728	18.39%	307
Weighted Average Interest Rate:	6.592%	12-Months	2,219,544	15.05%	251
Weighted Average Seasoning:	103	Life	16,303,652	9.47%	158

2 Mortgage Revenue Bonds, 1996 Series A

			Prepayments	CPR	PSA
Series:	E96A1				
Fund:	480	1-Month	1,943,949	29.68%	495
Remaining Principal Balance:	$65,283,730	3-Months	5,828,613	28.89%	481
Remaining Loans Outstanding:	896	6-Months	9,768,787	24.17%	403
Weighted Average Interest Rate:	6.267%	12-Months	15,852,758	19.24%	321
Weighted Average Seasoning:	82	Life	83,516,826	12.03%	200

3 Mortgage Revenue Bonds, 1997 Series A1

			Prepayments	CPR	PSA
Series:	E97A1				
Fund:	481	1-Month	1,419,604	22.57%	376
Remaining Principal Balance:	$65,886,395	3-Months	4,200,593	21.79%	363
Remaining Loans Outstanding:	758	6-Months	7,350,276	18.92%	315
Weighted Average Interest Rate:	6.161%	12-Months	13,447,545	16.22%	270
Weighted Average Seasoning:	65	Life	38,867,702	9.35%	156

4 Mortgage Revenue Bonds, 1997 Series A2

			Prepayments	CPR	PSA
Series:	E97A2				
Fund:	481	1-Month	743,782	19.34%	322
Remaining Principal Balance:	$41,167,178	3-Months	2,335,434	19.75%	329
Remaining Loans Outstanding:	489	6-Months	4,302,484	17.96%	299
Weighted Average Interest Rate:	6.526%	12-Months	6,853,992	14.16%	236
Weighted Average Seasoning:	55	Life	21,085,616	9.82%	164

5 Mortgage Revenue Bonds, 1998 Series A1

			Prepayments	CPR	PSA
Series:	E98A1				
Fund:	482	1-Month	91,432	3.95%	66
Remaining Principal Balance:	$27,158,689	3-Months	981,746	13.19%	220
Remaining Loans Outstanding:	280	6-Months	1,755,948	11.70%	195
Weighted Average Interest Rate:	5.569%	12-Months	3,374,067	10.98%	183
Weighted Average Seasoning:	58	Life	9,125,348	7.10%	118

6 Mortgage Revenue Bonds, 1998 Series A2

			Prepayments	CPR	PSA
Series:	E98A2				
Fund:	482	1-Month	267,915	13.55%	226
Remaining Principal Balance:	$21,938,180	3-Months	1,051,022	17.11%	285
Remaining Loans Outstanding:	238	6-Months	1,987,149	15.92%	265
Weighted Average Interest Rate:	5.525%	12-Months	3,292,665	13.03%	217
Weighted Average Seasoning:	52	Life	7,870,168	7.59%	129

7 Mortgage Revenue Bonds, 1999 Series A1

			Prepayments	CPR	PSA
Series:	E99A1				
Fund:	483	1-Month	280,150	29.66%	494
Remaining Principal Balance:	$9,417,362	3-Months	502,435	18.79%	313
Remaining Loans Outstanding:	92	6-Months	928,381	17.14%	286
Weighted Average Interest Rate:	5.540%	12-Months	1,256,158	11.74%	196
Weighted Average Seasoning:	51	Life	2,495,819	7.24%	121

8 Mortgage Revenue Bonds, 1999 Series A2

			Prepayments	CPR	PSA
Series:	E99A2				
Fund:	483	1-Month	1,787,579	11.29%	188
Remaining Principal Balance:	$178,142,393	3-Months	6,666,402	13.65%	227
Remaining Loans Outstanding:	1,798	6-Months	13,059,534	13.15%	219
Weighted Average Interest Rate:	5.541%	12-Months	20,849,782	10.40%	173
Weighted Average Seasoning:	41	Life	36,262,106	5.90%	124

9 Mortgage Revenue Bonds, 2000 Series A

			Prepayments	CPR	PSA
Series:	E001A				
Fund:	484	1-Month	1,042,718	34.41%	574
Remaining Principal Balance:	$29,149,487	3-Months	2,319,540	26.25%	437
Remaining Loans Outstanding:	782	6-Months	3,790,306	21.34%	356
Weighted Average Interest Rate:	8.224%	12-Months	9,137,859	22.78%	380
Weighted Average Seasoning:	181	Life	18,561,011	19.46%	324

10 Mortgage Revenue Bonds, 2000 Series B/C/D

			Prepayments	CPR	PSA
Series:	E001B/C/D				
Fund:	484	1-Month	1,157,916	14.13%	236
Remaining Principal Balance:	$90,624,507	3-Months	3,823,647	15.19%	253
Remaining Loans Outstanding:	915	6-Months	7,083,802	13.91%	232
Weighted Average Interest Rate:	5.948%	12-Months	9,730,465	9.62%	160
Weighted Average Seasoning:	35	Life	13,367,797	6.31%	124

11 Mortgage Revenue Bonds, 2001 Series A/M

			Prepayments	CPR	PSA
Series:	E011A/M				
Fund:	485	1-Month	419,207	16.19%	270
Remaining Principal Balance:	$28,268,648	3-Months	1,055,643	13.65%	227
Remaining Loans Outstanding:	337	6-Months	2,119,446	13.45%	224
Weighted Average Interest Rate:	6.352%	12-Months	3,292,992	10.35%	173
Weighted Average Seasoning:	58	Life	3,736,384	10.02%	167

12 Mortgage Revenue Bonds, 2001 Series B

			Prepayments	CPR	PSA
Series:	E011B				
Fund:	485	1-Month	690,264	8.21%	178
Remaining Principal Balance:	$96,375,848	3-Months	2,491,234	9.68%	220
Remaining Loans Outstanding:	993	6-Months	4,037,481	7.84%	191
Weighted Average Interest Rate:	5.649%	12-Months	5,762,747	5.60%	160
Weighted Average Seasoning:	23	Life	6,128,793	5.11%	155

13 Home Mortgage Revenue Bonds, 2002 Series A

			Prepayments	CPR	PSA
Series:	E021A				
Fund:	486	1-Month	522,102	4.54%	206
Remaining Principal Balance:	$134,678,206	3-Months	1,057,797	3.09%	154
Remaining Loans Outstanding:	1,308	6-Months	1,492,676	2.33%	127
Weighted Average Interest Rate:	5.940%	12-Months	1,485,134	1.99%	112
Weighted Average Seasoning:	11	Life	1,485,134	1.99%	112

14 Home Mortgage Revenue Bonds, 2002 Series B

			Prepayments	CPR	PSA
Series:	E021B				
Fund:	486	1-Month	34,681	1.40%	54
Remaining Principal Balance:	$29,402,476	3-Months	116,442	1.57%	65
Remaining Loans Outstanding:	249	6-Months	236,225	1.58%	75
Weighted Average Interest Rate:	6.452%	12-Months	390,377	2.23%	111
Weighted Average Seasoning:	13	Life	390,377	2.23%	111

15 **Veterans Collateralized Bonds, 1991 First**

			Prepayments	CPR	PSA
Series:	C9111/M				
Fund:	750	1-Month	628	0.34%	6
Remaining Principal Balance:	$2,229,162	3-Months	164,841	24.28%	405
Remaining Loans Outstanding:	26	6-Months	388,272	27.33%	455
Weighted Average Interest Rate:	7.964%	12-Months	1,135,561	32.40%	540
Weighted Average Seasoning:	134	Life	28,093,189	23.85%	397

16 **Veterans Collateralized Bonds, 1991 Second**

			Prepayments	CPR	PSA
Series:	C9121/M				
Fund:	751	1-Month	647,948	70.59%	1,177
Remaining Principal Balance:	$6,034,023	3-Months	1,738,139	63.07%	1,051
Remaining Loans Outstanding:	65	6-Months	2,375,123	47.50%	792
Weighted Average Interest Rate:	7.787%	12-Months	4,195,139	39.76%	663
Weighted Average Seasoning:	127	Life	42,628,266	19.40%	323

17 **Veterans Collateralized Bonds, 1992 First**

			Prepayments	CPR	PSA
Series:	C9211/M				
Fund:	752	1-Month	514,120	44.53%	742
Remaining Principal Balance:	$10,215,000	3-Months	1,330,318	38.74%	646
Remaining Loans Outstanding:	86	6-Months	1,955,115	29.57%	493
Weighted Average Interest Rate:	7.441%	12-Months	4,491,407	30.17%	503
Weighted Average Seasoning:	102	Life	31,414,920	15.61%	260

18 **Veterans Collateralized Bonds, 1993 First**

			Prepayments	CPR	PSA
Series:	C9311				
Fund:	753	1-Month	553,044	38.00%	633
Remaining Principal Balance:	$13,606,199	3-Months	1,554,587	35.04%	584
Remaining Loans Outstanding:	211	6-Months	2,629,178	29.44%	491
Weighted Average Interest Rate:	6.842%	12-Months	4,373,450	23.59%	393
Weighted Average Seasoning:	105	Life	40,057,973	12.47%	208

19 **Veterans Collateralized Bonds, 1994 First**

			Prepayments	CPR	PSA
Series:	C9411/G				
Fund:	754	1-Month	2,402,318	34.34%	572
Remaining Principal Balance:	$67,322,031	3-Months	6,587,339	31.18%	520
Remaining Loans Outstanding:	625	6-Months	9,314,601	22.76%	379
Weighted Average Interest Rate:	6.677%	12-Months	16,738,479	19.65%	328
Weighted Average Seasoning:	75	Life	86,191,448	10.58%	176

20 **Veterans Collateralized Bonds, 1995 First**

			Prepayments	CPR	PSA
Series:	C9511				
Fund:	755	1-Month	1,229,323	73.31%	1,222
Remaining Principal Balance:	$10,564,672	3-Months	2,325,684	54.76%	913
Remaining Loans Outstanding:	95	6-Months	3,048,677	39.43%	657
Weighted Average Interest Rate:	7.060%	12-Months	3,657,484	25.26%	421
Weighted Average Seasoning:	87	Life	16,962,702	12.65%	211

21 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Series:	C9711				
Fund:	756	1-Month	2,217,104	35.65%	594
Remaining Principal Balance:	$59,242,784	3-Months	4,809,596	26.74%	446
Remaining Loans Outstanding:	419	6-Months	7,593,326	21.30%	355
Weighted Average Interest Rate:	6.497%	12-Months	11,139,414	15.60%	260
Weighted Average Seasoning:	64	Life	33,742,262	8.22%	137

22 **Veterans Collateralized Bonds, 1998 First**

			Prepayments	CPR	PSA
Series:	C9811				
Fund:	757	1-Month	1,131,446	29.51%	492
Remaining Principal Balance:	$38,254,999	3-Months	2,683,172	23.71%	395
Remaining Loans Outstanding:	259	6-Months	5,285,918	22.74%	379
Weighted Average Interest Rate:	6.222%	12-Months	7,964,453	17.08%	285
Weighted Average Seasoning:	53	Life	18,030,831	8.45%	146

23 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series:	C9911				
Fund:	758	1-Month	1,826,030	23.41%	390
Remaining Principal Balance:	$81,242,550	3-Months	5,620,908	23.48%	391
Remaining Loans Outstanding:	507	6-Months	9,232,047	19.35%	323
Weighted Average Interest Rate:	6.382%	12-Months	14,155,347	14.72%	245
Weighted Average Seasoning:	44	Life	25,527,930	8.28%	164

24 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series:	C0011				
Fund:	759	1-Month	2,075,203	33.78%	626
Remaining Principal Balance:	$59,382,846	3-Months	4,736,278	26.45%	509
Remaining Loans Outstanding:	369	6-Months	6,851,930	19.60%	400
Weighted Average Interest Rate:	6.514%	12-Months	9,037,478	13.14%	306
Weighted Average Seasoning:	27	Life	10,573,272	7.73%	258

25 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series:	C0211				
Fund:	760	1-Month	302,789	7.28%	280
Remaining Principal Balance:	$47,911,423	3-Months	1,821,353	15.53%	613
Remaining Loans Outstanding:	265	6-Months	2,137,561	9.40%	415
Weighted Average Interest Rate:	6.240%	12-Months	2,360,848	7.86%	379
Weighted Average Seasoning:	13	Life	2,360,848	7.86%	379

26 **General Mortgage Revenue Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Series:	GM97A/F/G/M				
Fund:	641	1-Month	6,917,597	23.57%	393
Remaining Principal Balance:	$305,352,689	3-Months	19,156,691	22.59%	377
Remaining Loans Outstanding:	2,653	6-Months	29,086,875	19.04%	317
Weighted Average Interest Rate:	6.457%	12-Months	46,061,764	17.19%	286
Weighted Average Seasoning:	41	Life	317,682,666	15.16%	253

27 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series:	GM99A				
Fund:	647	1-Month	7,649,729	29.41%	490
Remaining Principal Balance:	$259,734,932	3-Months	16,221,871	24.21%	404
Remaining Loans Outstanding:	2,244	6-Months	24,060,675	18.83%	314
Weighted Average Interest Rate:	6.399%	12-Months	38,511,333	15.20%	253
Weighted Average Seasoning:	48	Life	78,868,795	10.46%	174

28 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series:	GM02A				
Fund:	649	1-Month	8,301,766	66.13%	1,653
Remaining Principal Balance:	$87,927,450	3-Months	8,301,766	66.13%	1,653
Remaining Loans Outstanding:	601	6-Months	8,301,766	66.13%	1,653
Weighted Average Interest Rate:	6.273%	12-Months	8,301,766	66.13%	1,653
Weighted Average Seasoning:	20	Life	8,301,766	66.13%	1,653

29 **Governmental Purpose Bonds, 1995 Series A**

			Prepayments	CPR	PSA
Series:	GP95A/F/G/M				
Fund:	645	1-Month	6,771,505	47.27%	788
Remaining Principal Balance:	$123,607,502	3-Months	18,125,835	42.09%	701
Remaining Loans Outstanding:	1,710	6-Months	24,622,598	30.21%	504
Weighted Average Interest Rate:	7.479%	12-Months	46,904,106	26.88%	448
Weighted Average Seasoning:	81	Life	237,748,855	16.29%	271

30 **Governmental Purpose Bonds, 2001 Series A/B**

			Prepayments	CPR	PSA
Series:	GP01A/B				
Fund:	648	1-Month	5,919,622	39.13%	652
Remaining Principal Balance:	$140,131,743	3-Months	16,132,134	35.05%	584
Remaining Loans Outstanding:	2,476	6-Months	26,633,208	28.97%	483
Weighted Average Interest Rate:	7.413%	12-Months	47,165,796	24.46%	408
Weighted Average Seasoning:	100	Life	60,359,714	22.73%	379

31 **Governmental Purpose Bonds, 2001 Series C/D**

			Prepayments	CPR	PSA
Series:	GP01C/D				
Fund:	648	1-Month	4,242,790	24.56%	819
Remaining Principal Balance:	$178,499,304	3-Months	9,554,878	18.80%	672
Remaining Loans Outstanding:	1,179	6-Months	12,331,235	12.80%	474
Weighted Average Interest Rate:	6.733%	12-Months	15,759,083	8.99%	375
Weighted Average Seasoning:	15	Life	16,806,360	7.76%	374

32 **Housing Development Bonds, 1997 Series C**

			Prepayments	CPR	PSA
Series:	HD97C				
Fund:	260	1-Month	214,868	2.25%	37
Remaining Principal Balance:	$113,262,145	3-Months	2,340,972	7.84%	131
Remaining Loans Outstanding:	197	6-Months	4,760,933	7.87%	131
Weighted Average Interest Rate:	7.488%	12-Months	7,275,089	5.81%	97
Weighted Average Seasoning:	39	Life	25,402,476	7.44%	165

33 **Housing Development Bonds, 2002 Series C**

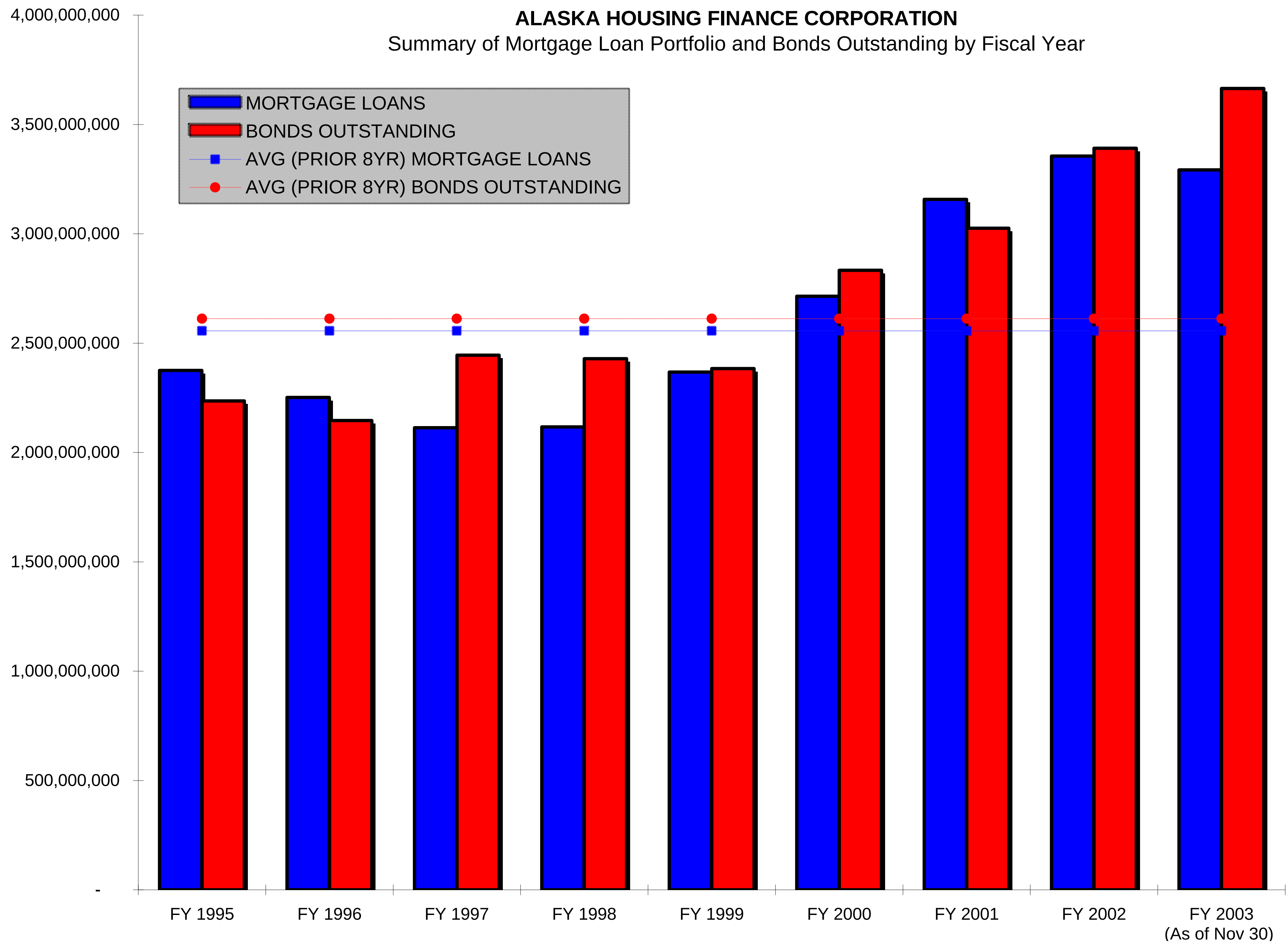
			Prepayments	CPR	PSA
Series:	HD02C				
Fund:	260	1-Month	370,533	6.26%	196
Remaining Principal Balance:	$68,614,716	3-Months	575,346	3.28%	109
Remaining Loans Outstanding:	123	6-Months	575,346	3.28%	109
Weighted Average Interest Rate:	7.427%	12-Months	575,346	3.28%	109
Weighted Average Seasoning:	16	Life	575,346	3.28%	109

34 **Rural Housing Division Program**

			Prepayments	CPR	PSA
Series:	RURAL				
Fund:	N/A	1-Month	21,064,217	51.21%	854
Remaining Principal Balance:	$341,753,057	3-Months	37,219,921	31.18%	520
Remaining Loans Outstanding:	2,566	6-Months	49,435,621	20.99%	350
Weighted Average Interest Rate:	6.191%	12-Months	70,066,477	15.00%	250
Weighted Average Seasoning:	42	Life	274,638,013	10.42%	174

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios



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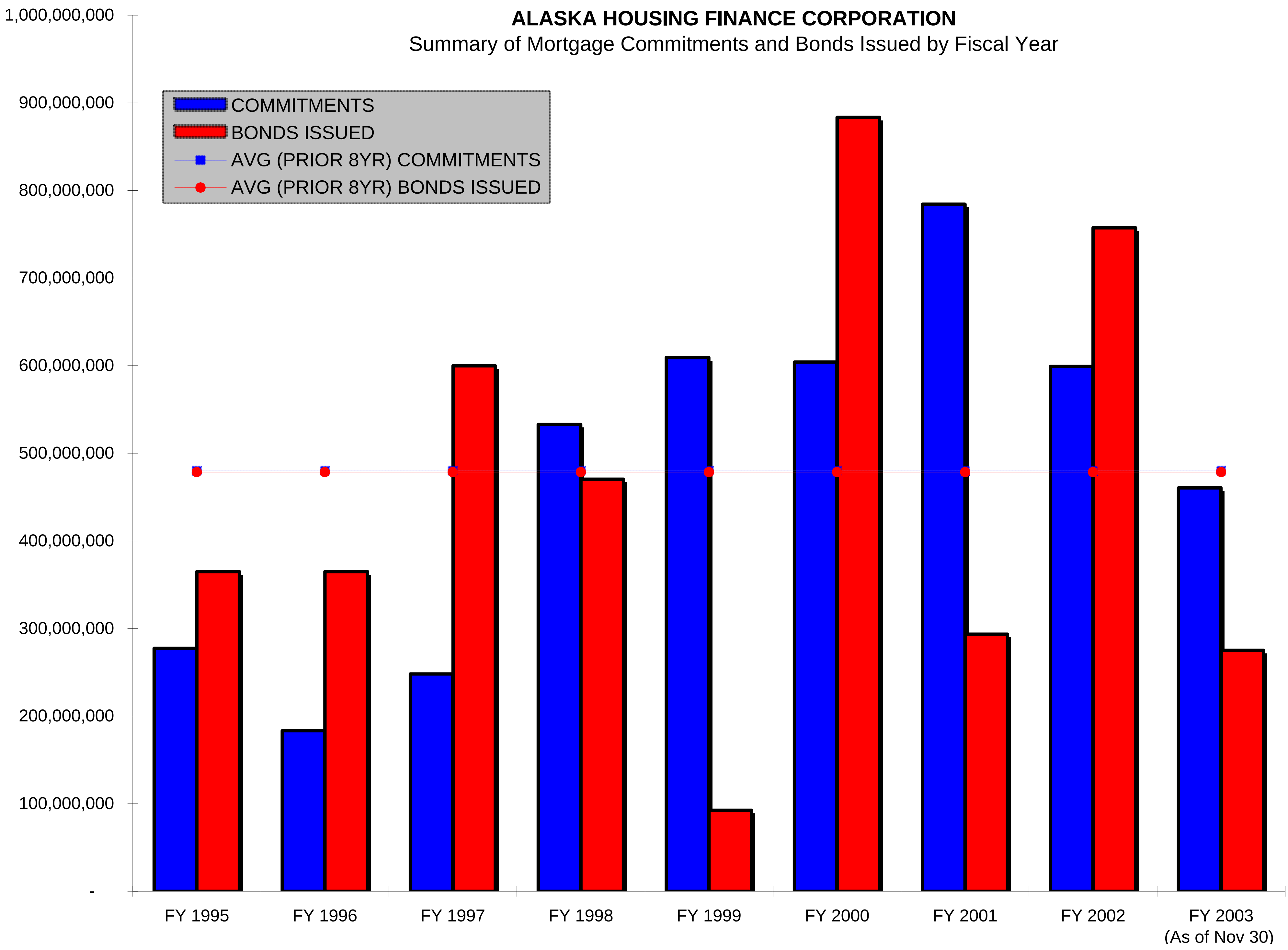

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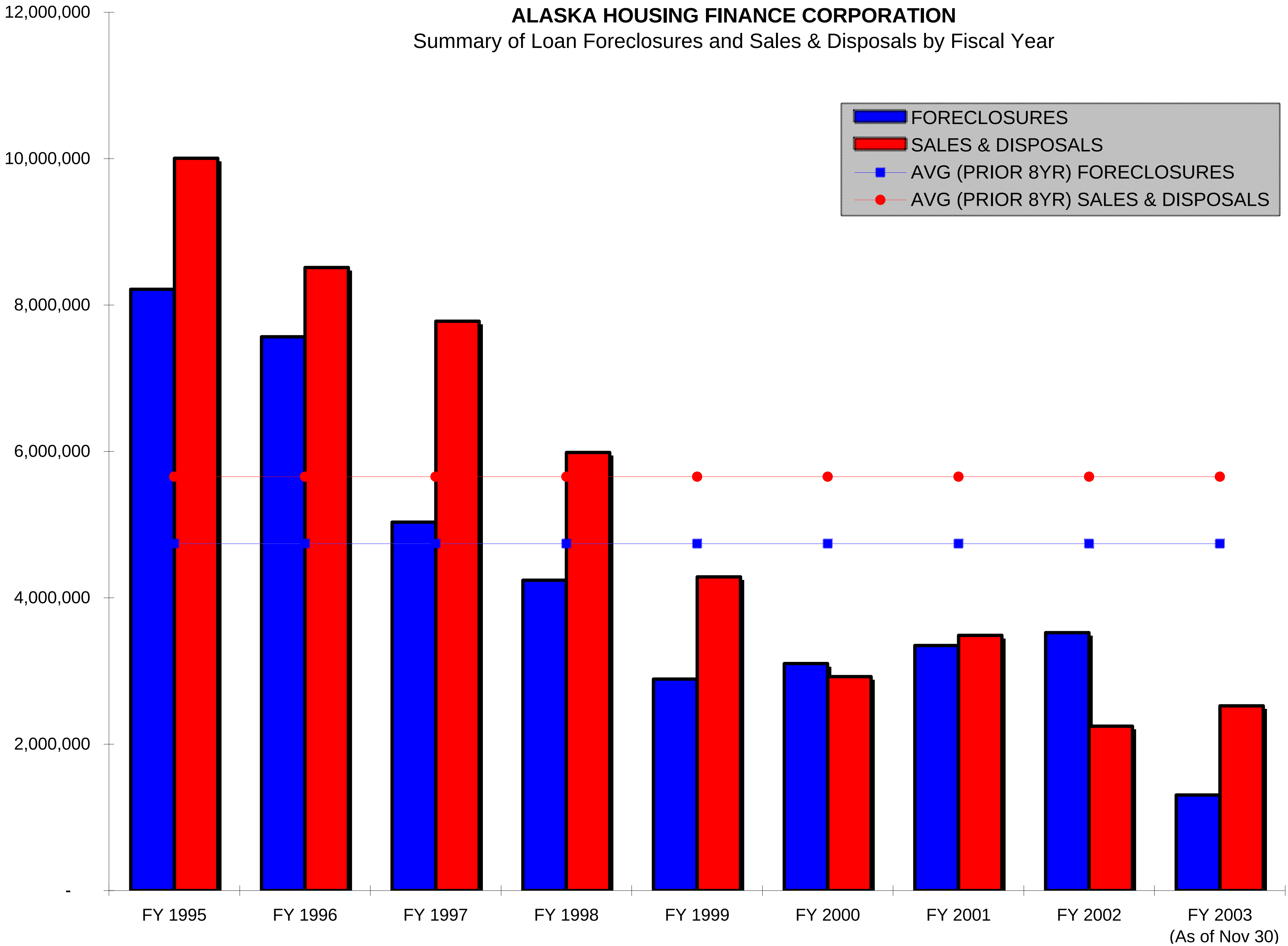

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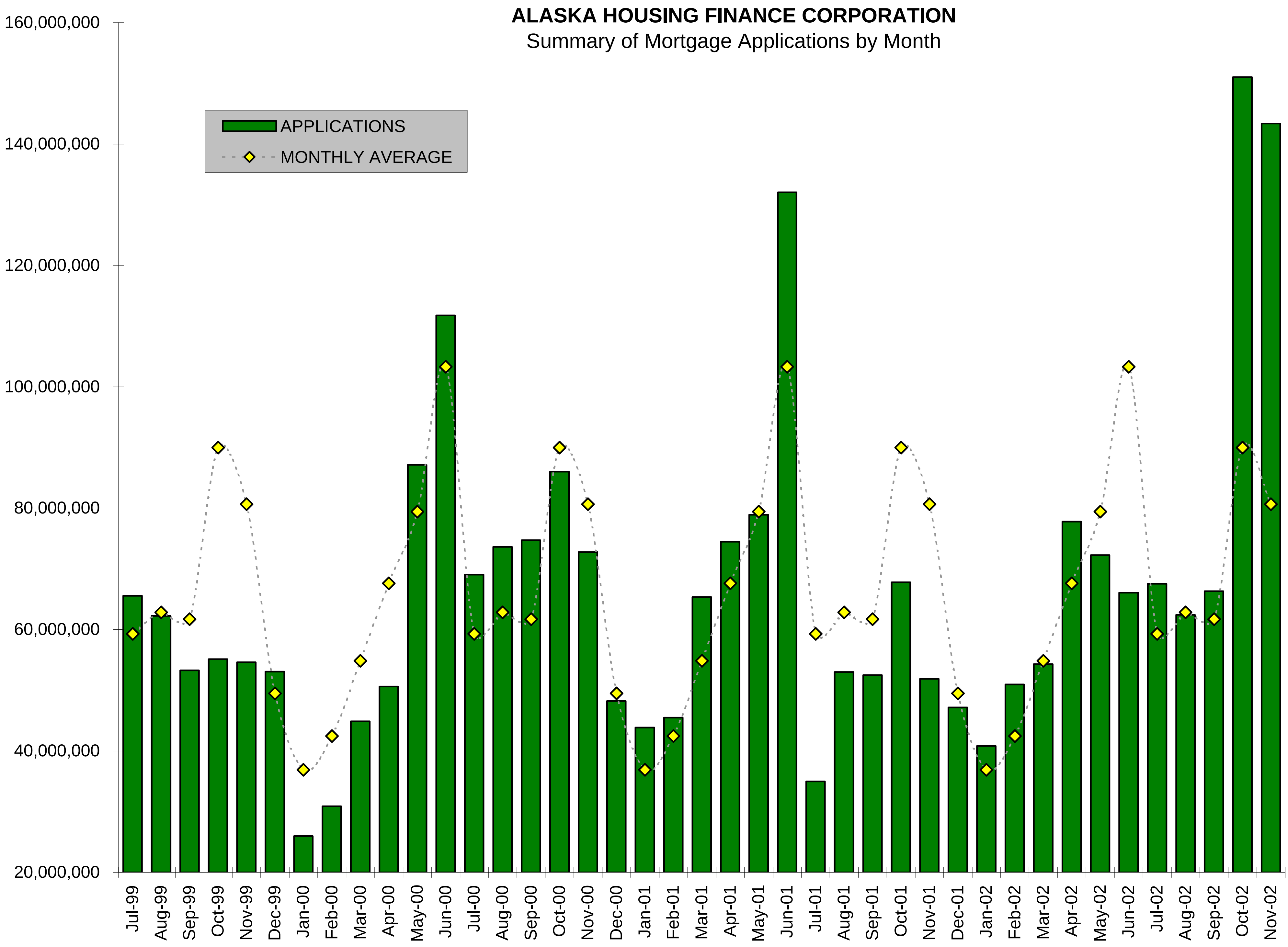

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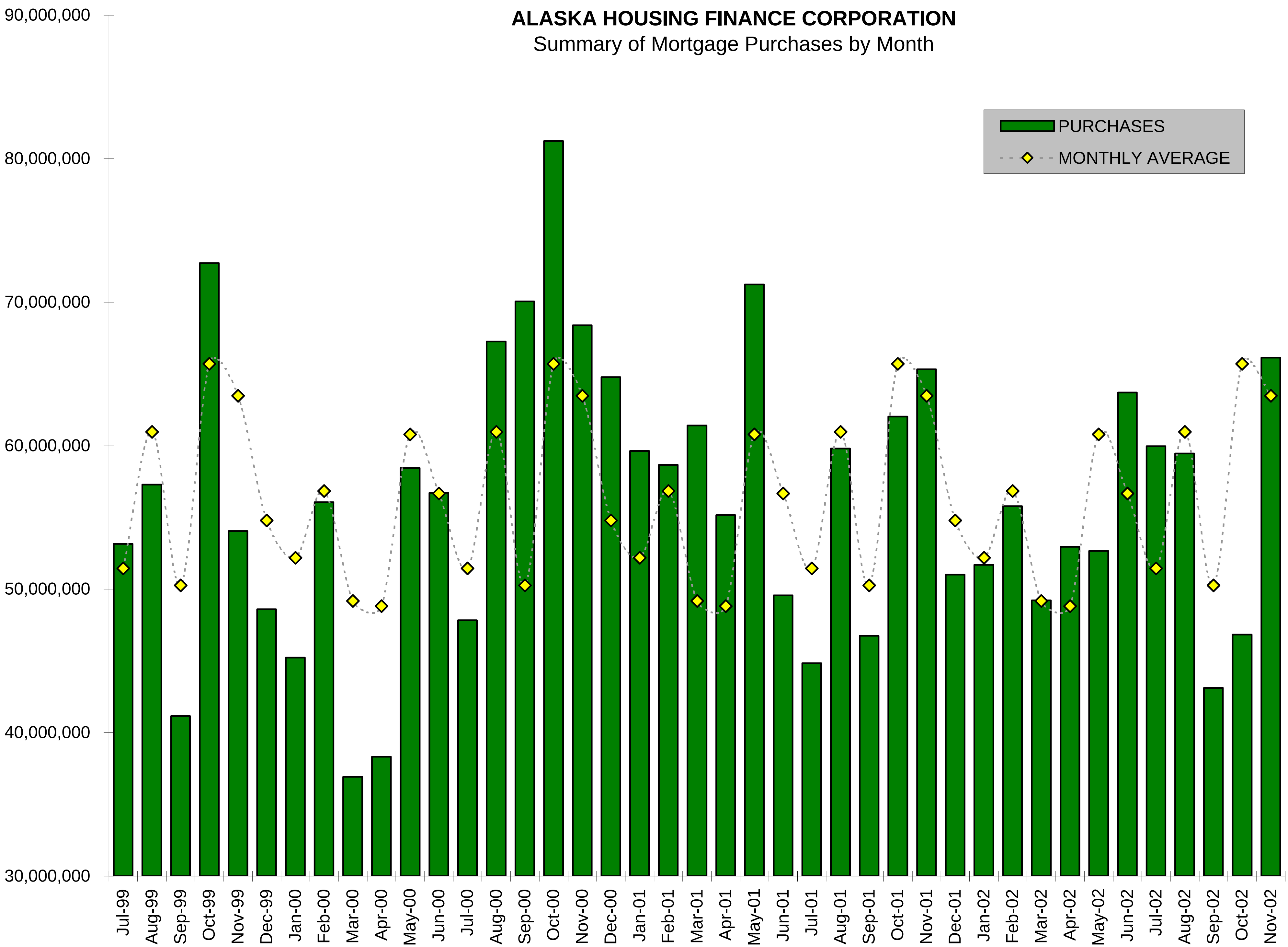

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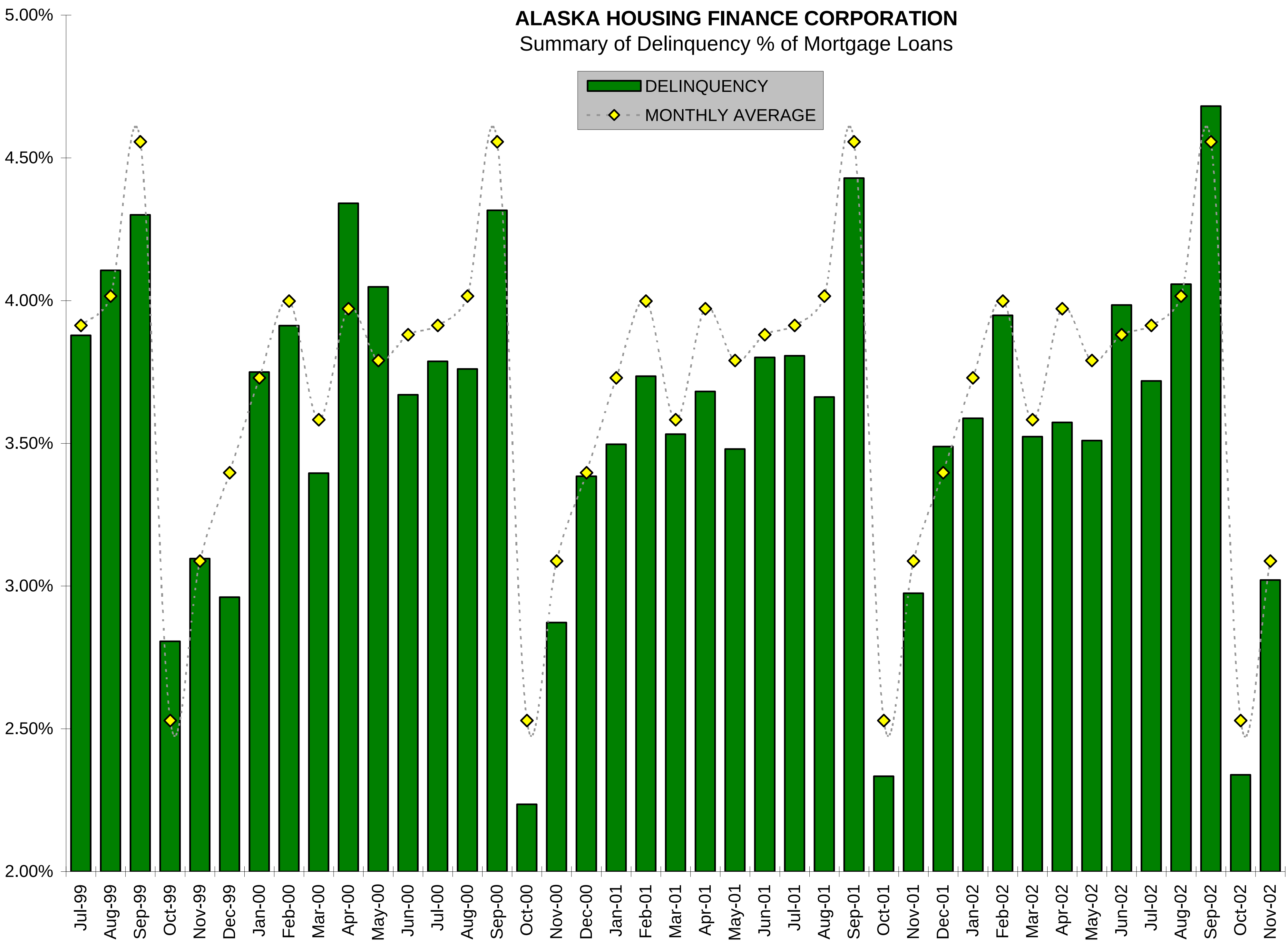

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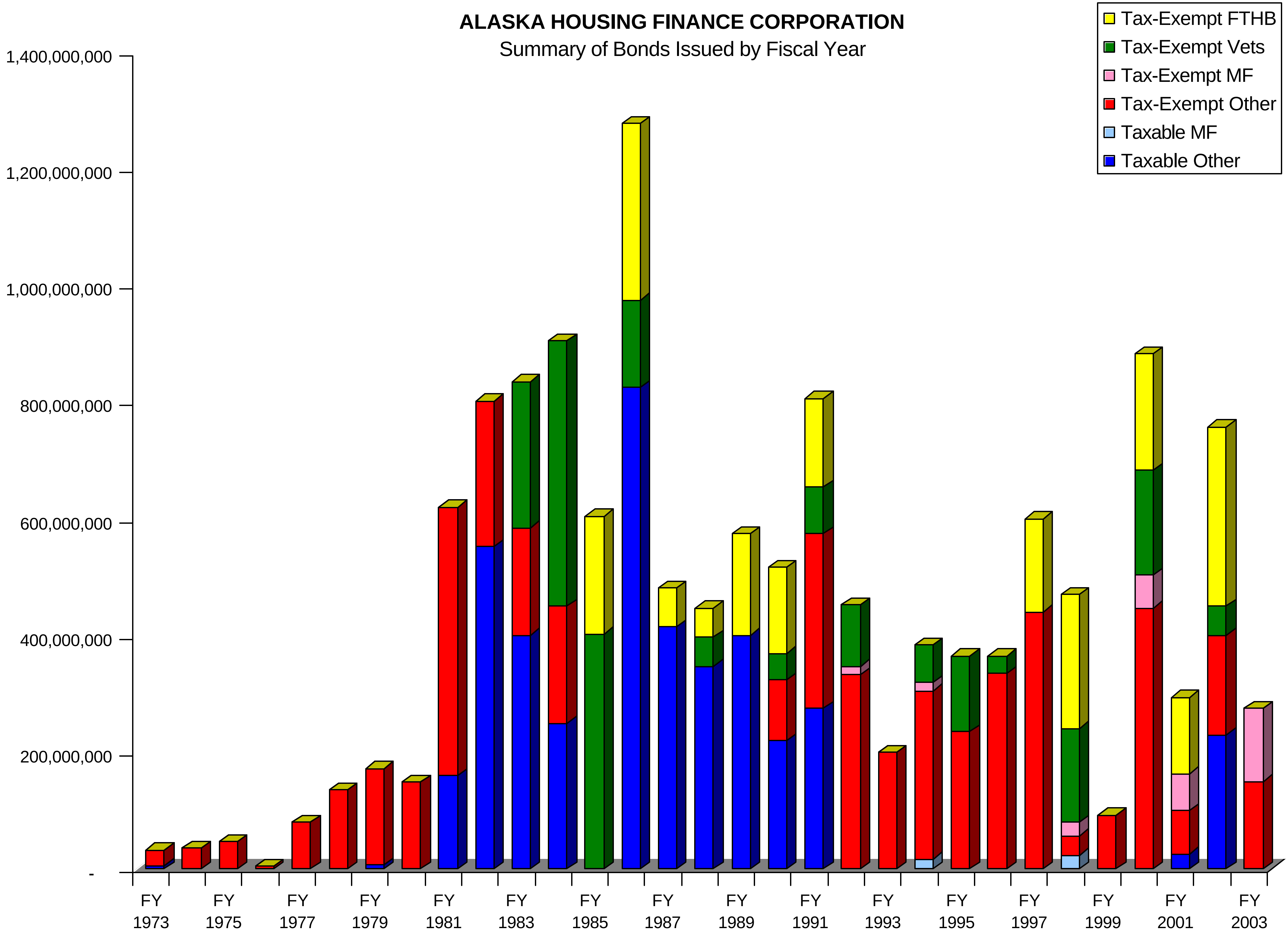

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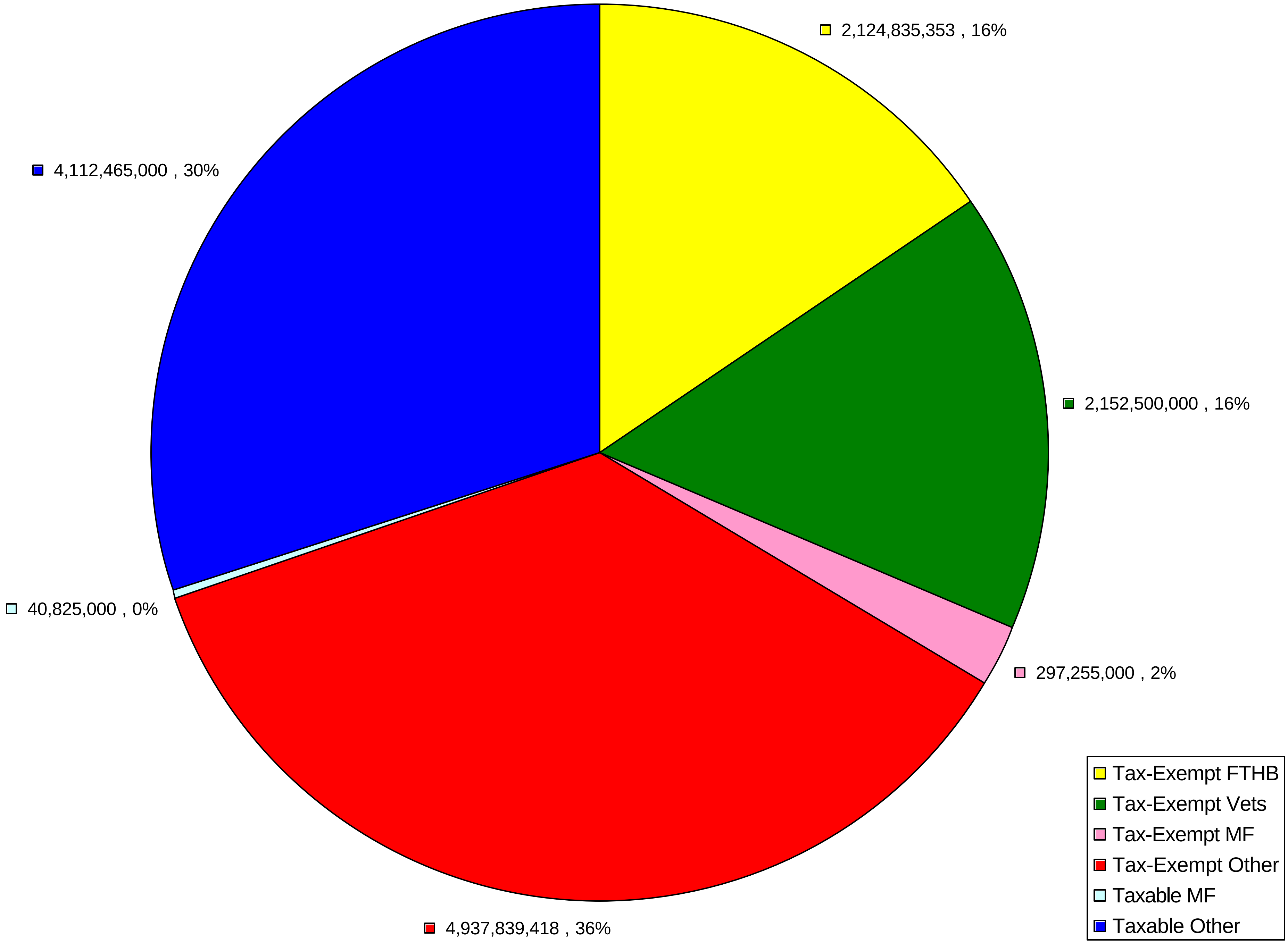
ALASKA HOUSING FINANCE CORPORATION

Summary of Bonds Issued by Type



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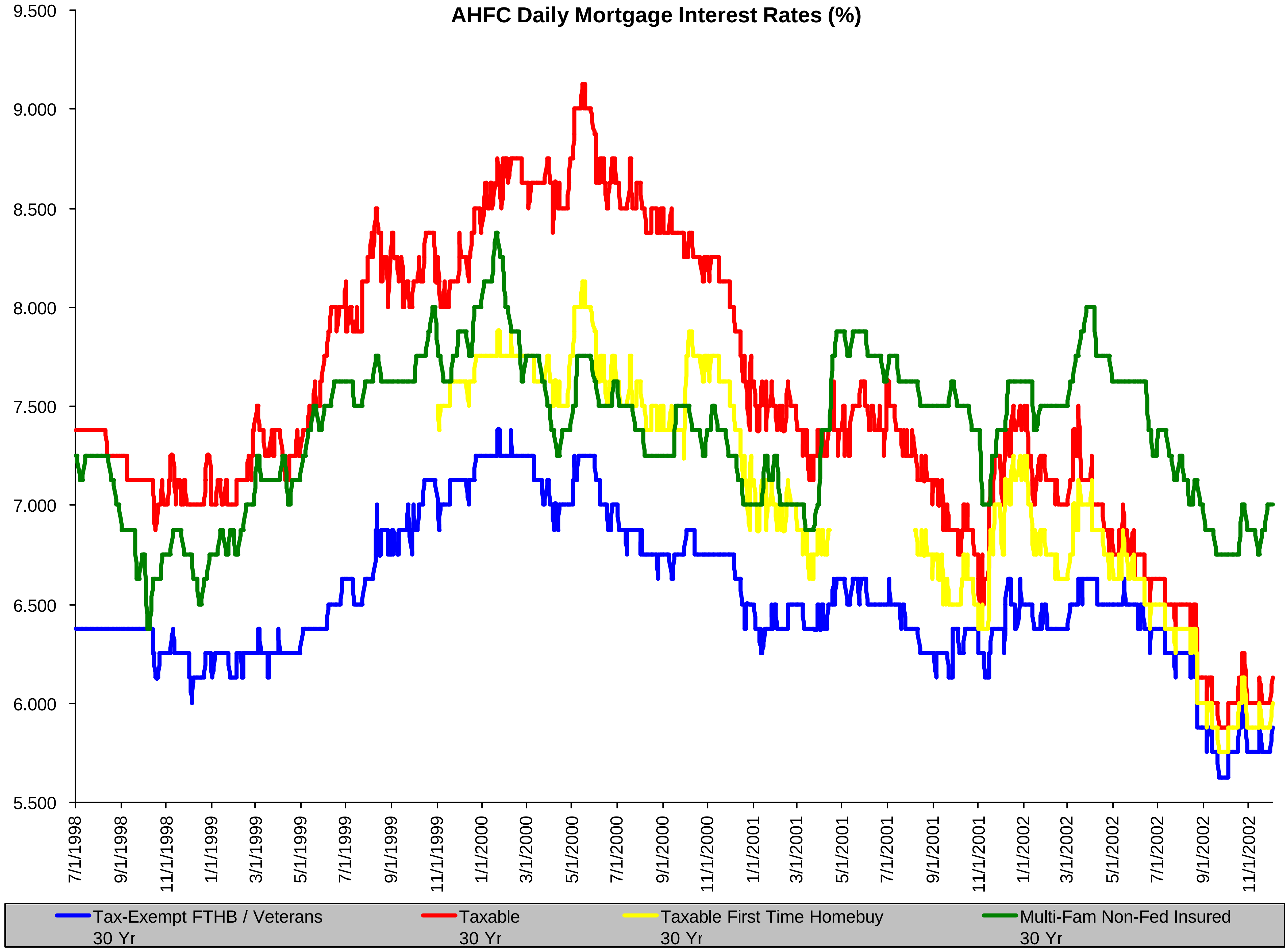

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