Alaska Housing
FINANCE CORPORATION

MORTGAGE & BOND DISCLOSURE REPORT

October 2002

ALASKA HOUSING FINANCE CORPORATION

"HOUSING FOR ALL ALASKANS"

The Alaska Housing Finance Corporation is a self-supporting, non-stock corporation owned by the State of Alaska.

The Corporation's mission is to develop and implement fiscally responsible policies and innovative programs that meet statewide housing needs. In order to achieve this objective, AHFC purchases home mortgages from private financial lending institutions operating in Alaska. Additionally, in 1991, AHFC began to develop partnerships with statewide housing agencies and non-profit corporations to finance special needs and multi-family low-to-moderate income housing.

AHFC promotes energy efficiency of housing throughout Alaska. AHFC's Low-Income Weatherization Assistance Program has awarded more than $105 million to make over 30,000 homes safer, healthier, and more energy-efficient.

On July 1, 1992, AHFC assumed the responsibilities of the public and rural housing in Alaska. Under federal programs, AHFC currently operates 1,705 public housing units and subsidizes rents for 2,720 families in 14 communities statewide.

Since making its first loan in 1972, AHFC has provided financing for more than 138,000 single-family and multi-family home loans, stimulating the investment of more than $13.9 billion in communities across Alaska. As of October 31, 2002, AHFC holds 29,446 mortgage loans throughout Alaska.

A seven-member Board of Directors oversees the Corporation. The directors include the following:

- the Commissioners of the state departments of Revenue, Health & Social Services, and Community & Regional Affairs
- members with expertise in finance or real estate, residential energy efficient home building or weatherization, senior or low-income housing
- one member who is a rural resident or who has experience with a regional housing authority

The Alaska Housing Finance Corporation's Mission Statement:

"AHFC provides Alaskans access to safe, quality, affordable housing."

ALASKA HOUSING FINANCE CORPORATION

OCTOBER 2002 COMPARATIVE ACTIVITY SUMMARY

MONTHLY ACTIVITY	Twelve Months Ended			Four Months Ended		
	06/30/01	06/30/02	% Variance	10/31/01	10/31/02	% Variance
Activity Numbers:						
Applications Approved	5,266	4,006	(23.9%)	1,265	2,110	66.8%
Mortgages & Loans Purchased	4,974	4,353	(12.5%)	1,494	1,341	(10.2%)
Loans Foreclosed	32	34	6.3%	6	11	83.3%
Property Sales & Disposals	35	22	(37.1%)	4	19	375.0%
Activity Dollars:						
Applications Approved	$784,433,372	$622,507,602	(20.6%)	$194,863,245	$326,504,522	67.6%
Mortgages & Loans Purchased	$755,213,967	$655,792,876	(13.2%)	$213,430,603	$209,392,310	(1.9%)
Loans Foreclosed	$3,347,348	$3,524,160	5.3%	$471,194	$1,306,742	177.3%
Property Sales & Disposals	$3,487,497	$2,245,334	(35.6%)	$356,438	$2,219,110	522.6%
Bonds Issued:						
Tax-Exempt FTHB	$130,895,000	$307,190,000	134.7%	$137,190,000	-	(100.0%)
Tax-Exempt Veterans	-	$50,000,000	N/A	-	-	N/A
Tax-Exempt Multi-Family	$62,450,000	-	(100.0%)	-	$125,000,000	N/A
Tax-Exempt Other	$74,535,000	$170,170,000	128.3%	$170,170,000	$150,000,000	(11.9%)
Taxable	$25,740,000	$230,000,000	793.6%	$200,000,000	-	(100.0%)
Total Bonds Issued	$293,620,000	$757,360,000	157.9%	$507,360,000	$275,000,000	(45.8%)

TOTAL PORTFOLIO	As Of			As Of		
	06/30/01	06/30/02	% Variance	10/31/01	10/31/02	% Variance
Portfolio Numbers:						
Mortgages & Loans	30,239	30,271	0.1%	30,373	29,446	(3.1%)
Real Estate Owned Inventory	6	14	133.3%	5	6	20.0%
Insurance Receivables	34	28	(17.6%)	27	40	48.1%
Total Portfolio Numbers	30,279	30,313	0.1%	30,405	29,492	(3.0%)
Portfolio Dollars:						
Mortgages & Loans	$3,157,467,083	$3,355,193,847	6.3%	$3,232,201,342	$3,323,715,681	2.8%
Real Estate Owned Inventory	$493,735	$1,454,340	194.6%	$403,664	$676,440	67.6%
Insurance Receivables	$57,811	$138,394	139.4%	$270	$225,378	83,373.3%
Total Portfolio Dollars	$3,158,018,629	$3,356,786,581	6.3%	$3,232,605,276	$3,324,617,499	2.8%
Delinquent Loans:						
Delinquent Numbers	1,166	1,221	4.7%	725	707	(2.5%)
Delinquent Dollars	$100,457,455	$117,200,003	16.7%	$67,781,980	$64,699,487	(4.5%)
Delinquency % of #	3.86%	4.03%	4.6%	2.39%	2.40%	0.6%
Total Bonds Outstanding	$3,025,772,635	$3,390,672,803	12.1%	$3,372,344,672	$3,664,849,597	8.7%

FINANCIAL STATEMENTS *(Thousands $)*	Annual Audited			Annual Audited		
	06/30/00	06/30/01	% Variance	06/30/01	06/30/02	% Variance
Mortgage & Loan Revenue	180,656	204,084	13.0%	204,084	222,446	9.0%
Investment Income	108,374	111,827	3.2%	111,827	71,226	(36.3%)
Interest Expense	(159,672)	(172,373)	8.0%	(172,373)	(174,582)	1.3%
Grants & Subsidy Expenses	(32,171)	(39,161)	21.7%	(39,161)	(39,520)	0.9%
Provision for Loan Losses	(8,017)	(8,124)	1.3%	(8,124)	(2,690)	(66.9%)
Total Revenue	331,286	376,168	13.5%	376,168	349,230	(7.2%)
Total Expenses	(253,765)	(279,815)	10.3%	(279,815)	(273,570)	(2.2%)
Net Income	81,802	96,353	17.8%	96,353	75,660	(21.5%)
Total Assets	4,807,805	4,981,170	3.6%	4,981,170	5,182,154	4.0%
Total Liabilities	(3,055,450)	(3,207,493)	5.0%	(3,207,493)	(3,416,344)	6.5%
Net Assets	1,752,355	1,773,677	1.2%	1,773,677	1,765,810	(0.4%)

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: LOAN PORTFOLIO SUMMARY

As of: **10/31/2002**

	ALL AHFC PORTFOLIO		MOBILE HOMES II		ALL AHFC LESS MHII	
AHFC PORTFOLIO:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
MORTGAGES AND LOANS	29,446	3,323,715,681	249	2,995,350	29,197	3,320,720,331
REAL ESTATE OWNED	6	676,440	0	0	6	676,440
INSURANCE RECEIVABLES	40	225,378	0	0	40	225,378
TOTAL PORTFOLIO	**29,492**	**3,324,617,499**	**249**	**2,995,350**	**29,243**	**3,321,622,149**
AHFC DELINQUENT:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
30 DAYS PAST DUE	480	43,742,362	16	165,437	464	43,576,925
60 DAYS PAST DUE	119	10,615,849	3	29,130	116	10,586,719
90 DAYS PAST DUE	42	4,040,986	1	612	41	4,040,374
120+ DAYS PAST DUE	66	6,300,290	4	38,140	62	6,262,150
TOTAL DELINQUENT	**707**	**64,699,487**	**24**	**233,319**	**683**	**64,466,168**
PERCENTAGE DELINQUENT	**2.40%**	**1.95%**	**9.64%**	**7.79%**	**2.34%**	**1.94%**

	PRIOR FISCAL YEAR		FISCAL YEAR TO DATE		CURRENT MONTH	
APPLICATIONS AND PURCHASES:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
ALL APPLICATIONS	4,273	669,595,956	2,231	347,408,962	976	151,097,318
ALL COMMITMENTS	3,930	607,400,355	2,110	326,504,522	947	146,045,286
ALL PURCHASES	4,353	655,794,597	1,341	209,392,310	309	46,845,554
FORECLOSURES AND DISPOSALS:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
ALL FORECLOSURES	34	3,524,169	11	1,306,742	1	66,710
DISPOSALS						
AHFC SALES	5	511,345	6	743,103	1	136,292
FHA CONVEYED	15	1,531,751	10	1,152,042	1	170,327
VA CONVEYED	2	202,238	3	323,965	0	0
OTHER DISPOSALS	0	0	0	0	0	0
TOTAL DISPOSALS	22	2,245,334	19	2,219,110	2	306,619

As of: **10/31/2002**

FUND DESCRIPTION	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
100 CORPORATION	877	118,748,304	2.98%	3.57%	21	1,347,709	2.39%	1.13%
110 RURAL HOUSING ASSISTANCE	3,295	446,926,519	11.19%	13.45%	55	6,189,054	1.67%	1.38%
260 HOUSING DEVELOPMENT BONDS 1991 SERIES A	1	4,814,395	0.00%	0.14%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1992 SERIES A	1	3,194,778	0.00%	0.10%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	22	26,241,762	0.07%	0.79%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	217	148,519,260	0.74%	4.47%	2	1,035,986	0.92%	0.70%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	4	3,856,730	0.01%	0.12%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	3	27,058,593	0.01%	0.81%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	127	73,466,775	0.43%	2.21%	0	0	0.00%	0.00%
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A	274	17,754,493	0.93%	0.53%	7	507,707	2.55%	2.86%
480 MORTGAGE REVENUE BONDS 1996 SERIES A	1,016	75,007,832	3.45%	2.26%	33	2,826,222	3.25%	3.77%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	1,359	121,561,565	4.62%	3.66%	35	3,108,737	2.58%	2.56%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	573	56,844,464	1.95%	1.71%	23	2,113,487	4.01%	3.72%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	2,045	201,723,253	6.94%	6.07%	58	5,782,853	2.84%	2.87%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	1,806	133,980,104	6.13%	4.03%	51	3,989,191	2.82%	2.98%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	1,375	130,495,588	4.67%	3.93%	43	3,913,256	3.13%	3.00%
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B	1,562	164,729,991	5.30%	4.96%	24	2,615,510	1.54%	1.59%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	2,712	312,474,778	9.21%	9.40%	74	6,961,080	2.73%	2.23%
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	749	71,498,211	2.54%	2.15%	62	4,679,787	8.28%	6.55%
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	2,056	157,778,525	6.98%	4.75%	38	3,387,864	1.85%	2.15%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	1,947	209,649,587	6.61%	6.31%	65	5,229,844	3.34%	2.49%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	3,782	330,866,989	12.84%	9.95%	68	5,052,166	1.80%	1.53%
750 VETERANS COLLATERALIZED BONDS 1991 FIRST	26	2,235,431	0.09%	0.07%	3	251,291	11.54%	11.24%
751 VETERANS COLLATERALIZED BONDS 1991 SECOND	73	6,875,917	0.25%	0.21%	0	0	0.00%	0.00%
752 VETERANS COLLATERALIZED BONDS 1992 FIRST	103	12,174,111	0.35%	0.37%	1	121,529	0.97%	1.00%
753 VETERANS COLLATERALIZED BONDS 1993 FIRST	225	14,765,505	0.76%	0.44%	1	51,753	0.44%	0.35%
754 VETERANS COLLATERALIZED BONDS 1994 FIRST	869	94,623,960	2.95%	2.85%	11	1,321,726	1.27%	1.40%
755 VETERANS COLLATERALIZED BONDS 1995 FIRST	130	14,088,389	0.44%	0.42%	4	321,266	3.08%	2.28%
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	488	68,369,803	1.66%	2.06%	7	786,942	1.43%	1.15%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	343	49,075,187	1.16%	1.48%	7	991,229	2.04%	2.02%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	648	102,022,851	2.20%	3.07%	8	1,212,170	1.23%	1.19%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	471	75,054,606	1.60%	2.26%	4	652,506	0.85%	0.87%
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	267	47,237,427	0.91%	1.42%	2	248,622	0.75%	0.53%
AHFC TOTAL	**29,446**	**3,323,715,681**	**100.00%**	**100.00%**	**707**	**64,699,487**	**2.40%**	**1.95%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: PORTFOLIO SUMMARY

As of: **10/31/2002**

ALASKA HOUSING FINANCE CORPORATION TOTAL

			Within Fund		All AHFC	
TOTAL PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	29,446	3,323,715,681	99.84%	99.97%	99.84%	99.97%
REAL ESTATE OWNED	6	676,440	0.02%	0.02%	0.02%	0.02%
INSURANCE RECEIVABLES	40	225,378	0.14%	0.01%	0.14%	0.01%
TOTAL PORTFOLIO	**29,492**	**3,324,617,499**	**100.00%**	**100.00%**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	480	43,742,362	1.63%	1.32%	1.63%	1.32%
60 DAYS PAST DUE	119	10,615,849	0.40%	0.32%	0.40%	0.32%
90 DAYS PAST DUE	42	4,040,986	0.14%	0.12%	0.14%	0.12%
120+ DAYS PAST DUE	66	6,300,290	0.22%	0.19%	0.22%	0.19%
TOTAL DELINQUENT	**707**	**64,699,487**	**2.40%**	**1.95%**	**2.40%**	**1.95%**

AHFC DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	28,895	3,019,332,777	97.98%	90.82%	97.98%	90.82%
MULTI-FAMILY	348	302,289,392	1.18%	9.09%	1.18%	9.09%
MOBILE HOME II	249	2,995,355	0.84%	0.09%	0.84%	0.09%
GEOGRAPHIC REGION:						
ANCHORAGE	12,416	1,410,049,977	42.10%	42.41%	42.10%	42.41%
FAIRBANKS/NORTH POLE	3,383	355,913,862	11.47%	10.71%	11.47%	10.71%
WASILLA/PALMER	3,121	325,202,540	10.58%	9.78%	10.58%	9.78%
JUNEAU/KETCHIKAN	1,875	236,281,258	6.36%	7.11%	6.36%	7.11%
EAGLE RIVER/CHUGIAK	1,807	232,840,595	6.13%	7.00%	6.13%	7.00%
KENAI/SOLDOTNA	1,480	148,381,946	5.02%	4.46%	5.02%	4.46%
KODIAK	919	122,884,039	3.12%	3.70%	3.12%	3.70%
OTHER GEOGRAPHIC REGION	4,491	493,063,307	15.23%	14.83%	15.23%	14.83%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	8,988	959,673,808	30.48%	28.87%	30.48%	28.87%
FEDERALLY INSURED - VA	5,235	624,343,750	17.75%	18.78%	17.75%	18.78%
FEDERALLY INSURED - FMH	998	107,238,922	3.38%	3.23%	3.38%	3.23%
PRIMARY MORTGAGE INSURANCE	2,984	340,490,814	10.12%	10.24%	10.12%	10.24%
UNINSURED	11,298	1,292,870,340	38.31%	38.89%	38.31%	38.89%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	269	10,206,368	0.91%	0.31%	0.91%	0.31%
GINNIE MAE (GNMA)	771	44,354,906	2.61%	1.33%	2.61%	1.33%
FREDDIE MAC (FHLMC)	134	5,200,755	0.45%	0.16%	0.45%	0.16%
NON-SECURITIZED	28,318	3,264,855,464	96.02%	98.20%	96.02%	98.20%
SELLER SERVICER:						
WELLS FARGO	14,956	1,726,863,941	50.71%	51.94%	50.71%	51.94%
ALASKA USA	6,815	693,788,250	23.11%	20.87%	23.11%	20.87%
FIRST NATIONAL BANK OF AK	5,035	552,038,458	17.07%	16.60%	17.07%	16.60%
OTHER SELLER SERVICER	2,686	351,926,875	9.11%	10.59%	9.11%	10.59%
POOL INSURANCE:						
MGIC	496	32,607,729	1.68%	0.98%	1.68%	0.98%
OTHER POOL (INCLUDES FHA)	9,294	972,129,792	31.51%	29.24%	31.51%	29.24%
NO POOL INSURANCE	19,702	2,319,880,003	66.80%	69.78%	66.80%	69.78%

($) AT RISK LOAN BALANCE	2,028,621,381	61.02%
($) NOT AT RISK LOAN BALANCE	1,295,996,118	38.98%
($) EXISTING CONSTRUCTION	2,334,292,863	70.21%
($) NEW CONSTRUCTION	990,324,636	29.79%
($) FIRST TIME HOMEBUYER - YES	1,817,966,085	54.68%
($) FIRST TIME HOMEBUYER - NO	1,506,651,414	45.32%

WEIGHTED AVERAGE INTEREST RATE	6.542%
AVERAGE NOTE BEGINNING DATE	3/26/1997
AVERAGE NOTE REMAINING LIFE	22.67
AVERAGE OUTSTANDING BALANCE	112,875
AVERAGE MONTHLY P AND I	834

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FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	877	118,748,304	99.89%	100.00%	2.97%	3.57%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.11%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**878**	**118,748,314**	**100.00%**	**100.00%**	**2.98%**	**3.57%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	16	1,056,934	1.82%	0.89%	0.05%	0.03%
60 DAYS PAST DUE	2	186,855	0.23%	0.16%	0.01%	0.01%
90 DAYS PAST DUE	3	103,920	0.34%	0.09%	0.01%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**21**	**1,347,709**	**2.39%**	**1.13%**	**0.07%**	**0.04%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	864	103,985,353	98.41%	87.57%	2.93%	3.13%
MULTI-FAMILY	3	14,505,074	0.34%	12.21%	0.01%	0.44%
MOBILE HOME II	11	257,900	1.25%	0.22%	0.04%	0.01%
GEOGRAPHIC REGION:						
ANCHORAGE	342	55,720,602	38.95%	46.92%	1.16%	1.68%
FAIRBANKS/NORTH POLE	131	14,764,916	14.92%	12.43%	0.44%	0.44%
WASILLA/PALMER	129	15,412,438	14.69%	12.98%	0.44%	0.46%
JUNEAU/KETCHIKAN	54	6,623,256	6.15%	5.58%	0.18%	0.20%
EAGLE RIVER/CHUGIAK	89	13,496,390	10.14%	11.37%	0.30%	0.41%
KENAI/SOLDOTNA	27	2,124,480	3.08%	1.79%	0.09%	0.06%
KODIAK	24	2,336,748	2.73%	1.97%	0.08%	0.07%
OTHER GEOGRAPHIC REGION	82	8,269,497	9.34%	6.96%	0.28%	0.25%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	329	34,953,784	37.47%	29.44%	1.12%	1.05%
FEDERALLY INSURED - VA	201	29,053,738	22.89%	24.47%	0.68%	0.87%
FEDERALLY INSURED - FMH	8	1,243,432	0.91%	1.05%	0.03%	0.04%
PRIMARY MORTGAGE INSURANCE	110	14,806,136	12.53%	12.47%	0.37%	0.45%
UNINSURED	230	38,691,237	26.20%	32.58%	0.78%	1.16%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	13	530,932	1.48%	0.45%	0.04%	0.02%
GINNIE MAE (GNMA)	195	11,653,962	22.21%	9.81%	0.66%	0.35%
FREDDIE MAC (FHLMC)	4	362,218	0.46%	0.31%	0.01%	0.01%
NON-SECURITIZED	666	106,201,209	75.85%	89.43%	2.26%	3.19%
SELLER SERVICER:						
WELLS FARGO	288	44,289,154	32.80%	37.30%	0.98%	1.33%
ALASKA USA	259	31,722,118	29.50%	26.71%	0.88%	0.95%
FIRST NATIONAL BANK OF AK	223	31,463,679	25.40%	26.50%	0.76%	0.95%
OTHER SELLER SERVICER	108	11,273,376	12.30%	9.49%	0.37%	0.34%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	345	35,846,843	39.29%	30.19%	1.17%	1.08%
NO POOL INSURANCE	533	82,901,484	60.71%	69.81%	1.81%	2.49%

($) AT RISK LOAN BALANCE	72,741,398	61.26%
($) NOT AT RISK LOAN BALANCE	46,006,916	38.74%
($) EXISTING CONSTRUCTION	97,110,420	81.78%
($) NEW CONSTRUCTION	21,637,894	18.22%
($) FIRST TIME HOMEBUYER - YES	63,527,894	53.50%
($) FIRST TIME HOMEBUYER - NO	55,220,420	46.50%

WEIGHTED AVERAGE INTEREST RATE	6.719%
AVERAGE NOTE BEGINNING DATE	1/25/1999
AVERAGE NOTE REMAINING LIFE	24.14
AVERAGE OUTSTANDING BALANCE	135,403
AVERAGE MONTHLY P AND I	955

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

As of: **10/31/2002**

110 RURAL HOUSING ASSISTANCE

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	3,295	446,926,519	99.79%	99.96%	11.17%	13.44%
REAL ESTATE OWNED	1	110,363	0.03%	0.02%	0.00%	0.00%
INSURANCE RECEIVABLES	6	52,738	0.18%	0.01%	0.02%	0.00%
TOTAL PORTFOLIO	**3,302**	**447,089,620**	**100.00%**	**100.00%**	**11.20%**	**13.45%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	32	3,890,815	0.97%	0.87%	0.11%	0.12%
60 DAYS PAST DUE	9	796,376	0.27%	0.18%	0.03%	0.02%
90 DAYS PAST DUE	4	593,572	0.12%	0.13%	0.01%	0.02%
120+ DAYS PAST DUE	10	908,291	0.30%	0.20%	0.03%	0.03%
TOTAL DELINQUENT	**55**	**6,189,054**	**1.67%**	**1.38%**	**0.19%**	**0.19%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	3,300	446,057,477	99.94%	99.77%	11.19%	13.42%
MULTI-FAMILY	2	1,032,149	0.06%	0.23%	0.01%	0.03%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	0	0	0.00%	0.00%	0.00%	0.00%
FAIRBANKS/NORTH POLE	1	36,688	0.03%	0.01%	0.00%	0.00%
WASILLA/PALMER	2	238,618	0.06%	0.05%	0.01%	0.01%
JUNEAU/KETCHIKAN	325	55,528,706	9.84%	12.42%	1.10%	1.67%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	458	64,229,567	13.87%	14.37%	1.55%	1.93%
KODIAK	446	71,087,625	13.51%	15.90%	1.51%	2.14%
OTHER GEOGRAPHIC REGION	2,070	255,968,422	62.69%	57.25%	7.02%	7.70%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	473	62,381,712	14.32%	13.95%	1.60%	1.88%
FEDERALLY INSURED - VA	213	32,203,015	6.45%	7.20%	0.72%	0.97%
FEDERALLY INSURED - FMH	120	15,834,979	3.63%	3.54%	0.41%	0.48%
PRIMARY MORTGAGE INSURANCE	214	33,489,124	6.48%	7.49%	0.73%	1.01%
UNINSURED	2,283	303,180,806	69.14%	67.81%	7.74%	9.12%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3,302	447,089,620	100.00%	100.00%	11.20%	13.45%
SELLER SERVICER:						
WELLS FARGO	1,748	240,197,294	52.94%	53.72%	5.93%	7.22%
ALASKA USA	525	69,655,611	15.90%	15.58%	1.78%	2.10%
FIRST NATIONAL BANK OF AK	509	67,695,145	15.41%	15.14%	1.73%	2.04%
OTHER SELLER SERVICER	520	69,541,576	15.75%	15.55%	1.76%	2.09%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	473	62,381,712	14.32%	13.95%	1.60%	1.88%
NO POOL INSURANCE	2,829	384,707,914	85.68%	86.05%	9.59%	11.57%

($) AT RISK LOAN BALANCE	355,487,161	79.51%
($) NOT AT RISK LOAN BALANCE	91,602,459	20.49%
($) EXISTING CONSTRUCTION	307,643,483	68.81%
($) NEW CONSTRUCTION	139,446,137	31.19%
($) FIRST TIME HOMEBUYER - YES	137,815,510	30.83%
($) FIRST TIME HOMEBUYER - NO	309,274,110	69.17%

WEIGHTED AVERAGE INTEREST RATE	6.274%
AVERAGE NOTE BEGINNING DATE	10/27/1998
AVERAGE NOTE REMAINING LIFE	24.99
AVERAGE OUTSTANDING BALANCE	135,638
AVERAGE MONTHLY P AND I	926

260 HOUSING DEVELOPMENT BONDS 1991 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1	4,814,395	100.00%	100.00%	0.00%	0.14%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1**	**4,814,395**	**100.00%**	**100.00%**	**0.00%**	**0.14%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MULTI-FAMILY	1	4,814,395	100.00%	100.00%	0.00%	0.14%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1	4,814,395	100.00%	100.00%	0.00%	0.14%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	1	4,814,395	100.00%	100.00%	0.00%	0.14%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1	4,814,395	100.00%	100.00%	0.00%	0.14%
SELLER SERVICER:						
WELLS FARGO	1	4,814,395	100.00%	100.00%	0.00%	0.14%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	1	4,814,395	100.00%	100.00%	0.00%	0.14%

($) AT RISK LOAN BALANCE	4,814,395	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	4,814,395	100.00%
($) NEW CONSTRUCTION	0	0.00%
($) FIRST TIME HOMEBUYER - YES	0	
($) FIRST TIME HOMEBUYER - NO	4,814,395	100.00%

WEIGHTED AVERAGE INTEREST RATE	7.385%
AVERAGE NOTE BEGINNING DATE	12/6/1991
AVERAGE NOTE REMAINING LIFE	19.27
AVERAGE OUTSTANDING BALANCE	4,814,395
AVERAGE MONTHLY P AND I	39,107

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

As of: **10/31/2002**

260 | **HOUSING DEVELOPMENT BONDS 1992 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1	3,194,778	100.00%	100.00%	0.00%	0.10%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1**	**3,194,778**	**100.00%**	**100.00%**	**0.00%**	**0.10%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MULTI-FAMILY	1	3,194,778	100.00%	100.00%	0.00%	0.10%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1	3,194,778	100.00%	100.00%	0.00%	0.10%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	1	3,194,778	100.00%	100.00%	0.00%	0.10%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1	3,194,778	100.00%	100.00%	0.00%	0.10%
SELLER SERVICER:						
WELLS FARGO	1	3,194,778	100.00%	100.00%	0.00%	0.10%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	1	3,194,778	100.00%	100.00%	0.00%	0.10%

($) AT RISK LOAN BALANCE	3,194,778	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	0	0.00%
($) NEW CONSTRUCTION	3,194,778	100.00%
($) FIRST TIME HOMEBUYER - YES	3,194,778	100.00%
($) FIRST TIME HOMEBUYER - NO	0	0.00%

WEIGHTED AVERAGE INTEREST RATE	7.500%
AVERAGE NOTE BEGINNING DATE	3/10/1992
AVERAGE NOTE REMAINING LIFE	14.51
AVERAGE OUTSTANDING BALANCE	3,194,778
AVERAGE MONTHLY P AND I	30,171

260 **HOUSING DEVELOPMENT BONDS 1993 SERIES A-E**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	22	26,241,762	100.00%	100.00%	0.07%	0.79%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**22**	**26,241,762**	**100.00%**	**100.00%**	**0.07%**	**0.79%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1	153,261	4.55%	0.58%	0.00%	0.00%
MULTI-FAMILY	21	26,088,501	95.45%	99.42%	0.07%	0.78%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	16	19,491,601	72.73%	74.28%	0.05%	0.59%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	3	5,030,442	13.64%	19.17%	0.01%	0.15%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	3	1,719,719	13.64%	6.55%	0.01%	0.05%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	22	26,241,762	100.00%	100.00%	0.07%	0.79%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	22	26,241,762	100.00%	100.00%	0.07%	0.79%
SELLER SERVICER:						
WELLS FARGO	16	22,227,263	72.73%	84.70%	0.05%	0.67%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	6	4,014,499	27.27%	15.30%	0.02%	0.12%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	22	26,241,762	100.00%	100.00%	0.07%	0.79%

($) AT RISK LOAN BALANCE	26,241,762	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	13,650,930	52.02%
($) NEW CONSTRUCTION	12,590,832	47.98%
($) FIRST TIME HOMEBUYER - YES	18,634,553	71.01%
($) FIRST TIME HOMEBUYER - NO	7,607,209	28.99%

WEIGHTED AVERAGE INTEREST RATE	6.950%
AVERAGE NOTE BEGINNING DATE	12/5/1996
AVERAGE NOTE REMAINING LIFE	22.18
AVERAGE OUTSTANDING BALANCE	1,192,807
AVERAGE MONTHLY P AND I	8,952

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	217	148,519,260	100.00%	100.00%	0.74%	4.47%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**217**	**148,519,260**	**100.00%**	**100.00%**	**0.74%**	**4.47%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	2	1,035,986	0.92%	0.70%	0.01%	0.03%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**2**	**1,035,986**	**0.92%**	**0.70%**	**0.01%**	**0.03%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	25	4,563,625	11.52%	3.07%	0.08%	0.14%
MULTI-FAMILY	192	143,955,631	88.48%	96.93%	0.65%	4.33%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	113	85,845,050	52.07%	57.80%	0.38%	2.58%
FAIRBANKS/NORTH POLE	25	26,595,216	11.52%	17.91%	0.08%	0.80%
WASILLA/PALMER	22	8,131,603	10.14%	5.48%	0.07%	0.24%
JUNEAU/KETCHIKAN	12	6,569,650	5.53%	4.42%	0.04%	0.20%
EAGLE RIVER/CHUGIAK	14	5,530,977	6.45%	3.72%	0.05%	0.17%
KENAI/SOLDOTNA	4	1,482,121	1.84%	1.00%	0.01%	0.04%
KODIAK	1	1,107,764	0.46%	0.75%	0.00%	0.03%
OTHER GEOGRAPHIC REGION	26	13,256,875	11.98%	8.93%	0.09%	0.40%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	2	274,995	0.92%	0.19%	0.01%	0.01%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	215	148,244,261	99.08%	99.81%	0.73%	4.46%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	217	148,519,260	100.00%	100.00%	0.74%	4.47%
SELLER SERVICER:						
WELLS FARGO	136	84,711,908	62.67%	57.04%	0.46%	2.55%
ALASKA USA	6	3,514,651	2.76%	2.37%	0.02%	0.11%
FIRST NATIONAL BANK OF AK	34	30,860,756	15.67%	20.78%	0.12%	0.93%
OTHER SELLER SERVICER	41	29,431,941	18.89%	19.82%	0.14%	0.89%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	2	274,995	0.92%	0.19%	0.01%	0.01%
NO POOL INSURANCE	215	148,244,261	99.08%	99.81%	0.73%	4.46%

($) AT RISK LOAN BALANCE	148,248,265	99.82%
($) NOT AT RISK LOAN BALANCE	270,995	0.18%
($) EXISTING CONSTRUCTION	84,712,758	57.04%
($) NEW CONSTRUCTION	63,806,502	42.96%
($) FIRST TIME HOMEBUYER - YES	46,430,982	31.26%
($) FIRST TIME HOMEBUYER - NO	102,088,278	68.74%

WEIGHTED AVERAGE INTEREST RATE	7.450%
AVERAGE NOTE BEGINNING DATE	6/24/1999
AVERAGE NOTE REMAINING LIFE	25.50
AVERAGE OUTSTANDING BALANCE	684,421
AVERAGE MONTHLY P AND I	5,032

260 **HOUSING DEVELOPMENT BONDS 1999 SERIES A-C**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	4	3,856,730	100.00%	100.00%	0.01%	0.12%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**4**	**3,856,730**	**100.00%**	**100.00%**	**0.01%**	**0.12%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1	70,668	25.00%	1.83%	0.00%	0.00%
MULTI-FAMILY	3	3,786,062	75.00%	98.17%	0.01%	0.11%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	2	3,449,809	50.00%	89.45%	0.01%	0.10%
FAIRBANKS/NORTH POLE	1	70,668	25.00%	1.83%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	1	336,253	25.00%	8.72%	0.00%	0.01%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	4	3,856,730	100.00%	100.00%	0.01%	0.12%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	4	3,856,730	100.00%	100.00%	0.01%	0.12%
SELLER SERVICER:						
WELLS FARGO	4	3,856,730	100.00%	100.00%	0.01%	0.12%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	4	3,856,730	100.00%	100.00%	0.01%	0.12%

($) AT RISK LOAN BALANCE	3,856,730	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	719,899	18.67%
($) NEW CONSTRUCTION	3,136,831	81.33%
($) FIRST TIME HOMEBUYER - YES	790,568	20.50%
($) FIRST TIME HOMEBUYER - NO	3,066,163	79.50%

WEIGHTED AVERAGE INTEREST RATE	6.151%
AVERAGE NOTE BEGINNING DATE	5/19/1999
AVERAGE NOTE REMAINING LIFE	26.69
AVERAGE OUTSTANDING BALANCE	964,183
AVERAGE MONTHLY P AND I	6,141

260 **HOUSING DEVELOPMENT BONDS 2000 SERIES A, B**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	3	27,058,593	100.00%	100.00%	0.01%	0.81%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**3**	**27,058,593**	**100.00%**	**100.00%**	**0.01%**	**0.81%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MULTI-FAMILY	3	27,058,593	100.00%	100.00%	0.01%	0.81%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	3	27,058,593	100.00%	100.00%	0.01%	0.81%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	3	27,058,593	100.00%	100.00%	0.01%	0.81%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3	27,058,593	100.00%	100.00%	0.01%	0.81%
SELLER SERVICER:						
WELLS FARGO	2	15,253,536	66.67%	56.37%	0.01%	0.46%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	1	11,805,057	33.33%	43.63%	0.00%	0.36%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	3	27,058,593	100.00%	100.00%	0.01%	0.81%

($) AT RISK LOAN BALANCE	27,058,593	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	27,058,593	100.00%
($) NEW CONSTRUCTION	0	0.00%
($) FIRST TIME HOMEBUYER - YES	0	
($) FIRST TIME HOMEBUYER - NO	27,058,593	100.00%

WEIGHTED AVERAGE INTEREST RATE	6.766%
AVERAGE NOTE BEGINNING DATE	8/18/2001
AVERAGE NOTE REMAINING LIFE	28.91
AVERAGE OUTSTANDING BALANCE	9,019,531
AVERAGE MONTHLY P AND I	42,563

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	127	73,466,775	100.00%	100.00%	0.43%	2.21%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**127**	**73,466,775**	**100.00%**	**100.00%**	**0.43%**	**2.21%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	38	7,610,976	29.92%	10.36%	0.13%	0.23%
MULTI-FAMILY	89	65,855,805	70.08%	89.64%	0.30%	1.98%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	91	60,211,355	71.65%	81.96%	0.31%	1.81%
FAIRBANKS/NORTH POLE	6	1,338,438	4.72%	1.82%	0.02%	0.04%
WASILLA/PALMER	9	3,702,010	7.09%	5.04%	0.03%	0.11%
JUNEAU/KETCHIKAN	7	2,585,419	5.51%	3.52%	0.02%	0.08%
EAGLE RIVER/CHUGIAK	6	3,638,852	4.72%	4.95%	0.02%	0.11%
KENAI/SOLDOTNA	1	119,870	0.79%	0.16%	0.00%	0.00%
KODIAK	2	663,916	1.57%	0.90%	0.01%	0.02%
OTHER GEOGRAPHIC REGION	5	1,206,921	3.94%	1.64%	0.02%	0.04%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	127	73,466,781	100.00%	100.00%	0.43%	2.21%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	127	73,466,775	100.00%	100.00%	0.43%	2.21%
SELLER SERVICER:						
WELLS FARGO	53	33,702,499	41.73%	45.87%	0.18%	1.01%
ALASKA USA	14	6,550,135	11.02%	8.92%	0.05%	0.20%
FIRST NATIONAL BANK OF AK	52	28,484,670	40.94%	38.77%	0.18%	0.86%
OTHER SELLER SERVICER	8	4,729,477	6.30%	6.44%	0.03%	0.14%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	127	73,466,781	100.00%	100.00%	0.43%	2.21%

($) AT RISK LOAN BALANCE	73,466,775	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	52,457,456	71.40%
($) NEW CONSTRUCTION	21,009,319	28.60%
($) FIRST TIME HOMEBUYER - YES	5,330,777	7.26%
($) FIRST TIME HOMEBUYER - NO	68,135,998	92.74%

WEIGHTED AVERAGE INTEREST RATE	7.398%
AVERAGE NOTE BEGINNING DATE	8/24/2001
AVERAGE NOTE REMAINING LIFE	28.55
AVERAGE OUTSTANDING BALANCE	578,479
AVERAGE MONTHLY P AND I	4,075

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	274	17,754,493	100.00%	100.00%	0.93%	0.53%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**274**	**17,754,493**	**100.00%**	**100.00%**	**0.93%**	**0.53%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	4	286,735	1.46%	1.61%	0.01%	0.01%
60 DAYS PAST DUE	2	119,453	0.73%	0.67%	0.01%	0.00%
90 DAYS PAST DUE	1	101,519	0.36%	0.57%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**7**	**507,707**	**2.55%**	**2.86%**	**0.02%**	**0.02%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	274	17,754,499	100.00%	100.00%	0.93%	0.53%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	183	11,730,449	66.79%	66.07%	0.62%	0.35%
FAIRBANKS/NORTH POLE	27	1,727,247	9.85%	9.73%	0.09%	0.05%
WASILLA/PALMER	20	1,295,802	7.30%	7.30%	0.07%	0.04%
JUNEAU/KETCHIKAN	11	711,150	4.01%	4.01%	0.04%	0.02%
EAGLE RIVER/CHUGIAK	7	550,346	2.55%	3.10%	0.02%	0.02%
KENAI/SOLDOTNA	9	664,228	3.28%	3.74%	0.03%	0.02%
KODIAK	9	602,956	3.28%	3.40%	0.03%	0.02%
OTHER GEOGRAPHIC REGION	8	472,321	2.92%	2.66%	0.03%	0.01%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	167	11,706,569	60.95%	65.94%	0.57%	0.35%
FEDERALLY INSURED - VA	25	1,848,847	9.12%	10.41%	0.08%	0.06%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	25	1,454,011	9.12%	8.19%	0.08%	0.04%
UNINSURED	57	2,745,072	20.80%	15.46%	0.19%	0.08%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	37	2,255,630	13.50%	12.70%	0.13%	0.07%
FREDDIE MAC (FHLMC)	6	268,048	2.19%	1.51%	0.02%	0.01%
NON-SECURITIZED	231	15,230,818	84.31%	85.79%	0.78%	0.46%
SELLER SERVICER:						
WELLS FARGO	108	6,803,686	39.42%	38.32%	0.37%	0.20%
ALASKA USA	137	9,181,297	50.00%	51.71%	0.46%	0.28%
FIRST NATIONAL BANK OF AK	9	537,855	3.28%	3.03%	0.03%	0.02%
OTHER SELLER SERVICER	20	1,231,661	7.30%	6.94%	0.07%	0.04%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	173	11,974,617	63.14%	67.45%	0.59%	0.36%
NO POOL INSURANCE	101	5,779,882	36.86%	32.55%	0.34%	0.17%

($) AT RISK LOAN BALANCE	5,356,947	30.17%
($) NOT AT RISK LOAN BALANCE	12,397,545	69.83%
($) EXISTING CONSTRUCTION	16,072,778	90.53%
($) NEW CONSTRUCTION	1,681,715	9.47%
($) FIRST TIME HOMEBUYER - YES	16,537,242	93.14%
($) FIRST TIME HOMEBUYER - NO	1,217,251	6.86%

WEIGHTED AVERAGE INTEREST RATE	6.977%
AVERAGE NOTE BEGINNING DATE	8/1/1993
AVERAGE NOTE REMAINING LIFE	20.75
AVERAGE OUTSTANDING BALANCE	64,797
AVERAGE MONTHLY P AND I	524

480 MORTGAGE REVENUE BONDS 1996 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,016	75,007,832	99.51%	100.00%	3.45%	2.26%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	5	50	0.49%	0.00%	0.02%	0.00%
TOTAL PORTFOLIO	**1,021**	**75,007,882**	**100.00%**	**100.00%**	**3.46%**	**2.26%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	27	2,268,980	2.66%	3.02%	0.09%	0.07%
60 DAYS PAST DUE	3	233,822	0.30%	0.31%	0.01%	0.01%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	3	323,420	0.30%	0.43%	0.01%	0.01%
TOTAL DELINQUENT	**33**	**2,826,222**	**3.25%**	**3.77%**	**0.11%**	**0.09%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,021	75,007,872	100.00%	100.00%	3.46%	2.26%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	578	42,775,267	56.61%	57.03%	1.96%	1.29%
FAIRBANKS/NORTH POLE	109	7,170,024	10.68%	9.56%	0.37%	0.22%
WASILLA/PALMER	127	9,478,779	12.44%	12.64%	0.43%	0.29%
JUNEAU/KETCHIKAN	35	2,783,160	3.43%	3.71%	0.12%	0.08%
EAGLE RIVER/CHUGIAK	50	4,074,487	4.90%	5.43%	0.17%	0.12%
KENAI/SOLDOTNA	63	4,454,151	6.17%	5.94%	0.21%	0.13%
KODIAK	10	808,868	0.98%	1.08%	0.03%	0.02%
OTHER GEOGRAPHIC REGION	49	3,463,136	4.80%	4.62%	0.17%	0.10%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	585	45,841,662	57.30%	61.12%	1.98%	1.38%
FEDERALLY INSURED - VA	93	8,517,391	9.11%	11.36%	0.32%	0.26%
FEDERALLY INSURED - FMH	38	3,214,434	3.72%	4.29%	0.13%	0.10%
PRIMARY MORTGAGE INSURANCE	37	2,497,145	3.62%	3.33%	0.13%	0.08%
UNINSURED	268	14,937,240	26.25%	19.91%	0.91%	0.45%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,021	75,007,882	100.00%	100.00%	3.46%	2.26%
SELLER SERVICER:						
WELLS FARGO	569	42,637,127	55.73%	56.84%	1.93%	1.28%
ALASKA USA	290	21,416,480	28.40%	28.55%	0.98%	0.64%
FIRST NATIONAL BANK OF AK	105	6,924,819	10.28%	9.23%	0.36%	0.21%
OTHER SELLER SERVICER	57	4,029,446	5.58%	5.37%	0.19%	0.12%
POOL INSURANCE:						
MGIC	33	1,655,906	3.23%	2.21%	0.11%	0.05%
OTHER POOL (INCLUDES FHA)	585	45,841,662	57.30%	61.12%	1.98%	1.38%
NO POOL INSURANCE	403	27,510,304	39.47%	36.68%	1.37%	0.83%

($) AT RISK LOAN BALANCE	23,570,821	31.42%
($) NOT AT RISK LOAN BALANCE	51,437,061	68.58%
($) EXISTING CONSTRUCTION	56,581,018	75.43%
($) NEW CONSTRUCTION	18,426,864	24.57%
($) FIRST TIME HOMEBUYER - YES	56,890,133	75.85%
($) FIRST TIME HOMEBUYER - NO	18,117,749	24.15%

WEIGHTED AVERAGE INTEREST RATE	6.371%
AVERAGE NOTE BEGINNING DATE	9/7/1995
AVERAGE NOTE REMAINING LIFE	20.93
AVERAGE OUTSTANDING BALANCE	73,827
AVERAGE MONTHLY P AND I	578

481 **MORTGAGE REVENUE BONDS 1997 SERIES A1, A2**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,359	121,561,565	99.78%	99.93%	4.61%	3.66%
REAL ESTATE OWNED	1	84,097	0.07%	0.07%	0.00%	0.00%
INSURANCE RECEIVABLES	2	20	0.15%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**1,362**	**121,645,682**	**100.00%**	**100.00%**	**4.62%**	**3.66%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	27	2,479,770	1.99%	2.04%	0.09%	0.07%
60 DAYS PAST DUE	3	221,402	0.22%	0.18%	0.01%	0.01%
90 DAYS PAST DUE	1	81,421	0.07%	0.07%	0.00%	0.00%
120+ DAYS PAST DUE	4	326,144	0.29%	0.27%	0.01%	0.01%
TOTAL DELINQUENT	**35**	**3,108,737**	**2.58%**	**2.56%**	**0.12%**	**0.09%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1,362	121,645,685	100.00%	100.00%	4.62%	3.66%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	760	66,235,309	55.80%	54.45%	2.58%	1.99%
FAIRBANKS/NORTH POLE	136	12,914,406	9.99%	10.62%	0.46%	0.39%
WASILLA/PALMER	200	17,938,922	14.68%	14.75%	0.68%	0.54%
JUNEAU/KETCHIKAN	40	4,373,408	2.94%	3.60%	0.14%	0.13%
EAGLE RIVER/CHUGIAK	60	6,474,406	4.41%	5.32%	0.20%	0.19%
KENAI/SOLDOTNA	74	5,864,702	5.43%	4.82%	0.25%	0.18%
KODIAK	19	1,608,183	1.40%	1.32%	0.06%	0.05%
OTHER GEOGRAPHIC REGION	73	6,236,349	5.36%	5.13%	0.25%	0.19%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	848	77,301,014	62.26%	63.55%	2.88%	2.33%
FEDERALLY INSURED - VA	134	14,034,988	9.84%	11.54%	0.45%	0.42%
FEDERALLY INSURED - FMH	98	8,453,883	7.20%	6.95%	0.33%	0.25%
PRIMARY MORTGAGE INSURANCE	91	6,907,389	6.68%	5.68%	0.31%	0.21%
UNINSURED	191	14,948,411	14.02%	12.29%	0.65%	0.45%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,362	121,645,682	100.00%	100.00%	4.62%	3.66%
SELLER SERVICER:						
WELLS FARGO	864	77,234,118	63.44%	63.49%	2.93%	2.32%
ALASKA USA	314	27,682,142	23.05%	22.76%	1.06%	0.83%
FIRST NATIONAL BANK OF AK	108	9,421,757	7.93%	7.75%	0.37%	0.28%
OTHER SELLER SERVICER	76	7,307,668	5.58%	6.01%	0.26%	0.22%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	848	77,301,014	62.26%	63.55%	2.88%	2.33%
NO POOL INSURANCE	514	44,344,671	37.74%	36.45%	1.74%	1.33%

($) AT RISK LOAN BALANCE	32,022,806	26.32%
($) NOT AT RISK LOAN BALANCE	89,622,876	73.68%
($) EXISTING CONSTRUCTION	89,769,171	73.80%
($) NEW CONSTRUCTION	31,876,511	26.20%
($) FIRST TIME HOMEBUYER - YES	104,606,381	85.99%
($) FIRST TIME HOMEBUYER - NO	17,039,301	14.01%

WEIGHTED AVERAGE INTEREST RATE	6.341%
AVERAGE NOTE BEGINNING DATE	10/24/1997
AVERAGE NOTE REMAINING LIFE	24.42
AVERAGE OUTSTANDING BALANCE	89,449
AVERAGE MONTHLY P AND I	617

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	573	56,844,464	99.65%	100.00%	1.94%	1.71%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	2	20	0.35%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	575	56,844,484	100.00%	100.00%	1.95%	1.71%

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	11	1,088,030	1.92%	1.91%	0.04%	0.03%
60 DAYS PAST DUE	9	759,311	1.57%	1.34%	0.03%	0.02%
90 DAYS PAST DUE	1	69,694	0.17%	0.12%	0.00%	0.00%
120+ DAYS PAST DUE	2	196,452	0.35%	0.35%	0.01%	0.01%
TOTAL DELINQUENT	23	2,113,487	4.01%	3.72%	0.08%	0.06%

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	575	56,844,493	100.00%	100.00%	1.95%	1.71%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	306	28,863,331	53.22%	50.78%	1.04%	0.87%
FAIRBANKS/NORTH POLE	50	5,332,673	8.70%	9.38%	0.17%	0.16%
WASILLA/PALMER	117	11,804,381	20.35%	20.77%	0.40%	0.36%
JUNEAU/KETCHIKAN	15	1,836,866	2.61%	3.23%	0.05%	0.06%
EAGLE RIVER/CHUGIAK	30	3,680,058	5.22%	6.47%	0.10%	0.11%
KENAI/SOLDOTNA	21	2,023,948	3.65%	3.56%	0.07%	0.06%
KODIAK	11	994,754	1.91%	1.75%	0.04%	0.03%
OTHER GEOGRAPHIC REGION	25	2,308,482	4.35%	4.06%	0.08%	0.07%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	312	30,979,505	54.26%	54.50%	1.06%	0.93%
FEDERALLY INSURED - VA	91	10,332,871	15.83%	18.18%	0.31%	0.31%
FEDERALLY INSURED - FMH	59	5,424,010	10.26%	9.54%	0.20%	0.16%
PRIMARY MORTGAGE INSURANCE	41	3,811,341	7.13%	6.70%	0.14%	0.11%
UNINSURED	72	6,296,766	12.52%	11.08%	0.24%	0.19%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	575	56,844,484	100.00%	100.00%	1.95%	1.71%
SELLER SERVICER:						
WELLS FARGO	407	40,285,604	70.78%	70.87%	1.38%	1.21%
ALASKA USA	96	9,764,187	16.70%	17.18%	0.33%	0.29%
FIRST NATIONAL BANK OF AK	46	3,699,735	8.00%	6.51%	0.16%	0.11%
OTHER SELLER SERVICER	26	3,094,967	4.52%	5.44%	0.09%	0.09%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	312	30,979,505	54.26%	54.50%	1.06%	0.93%
NO POOL INSURANCE	263	25,864,988	45.74%	45.50%	0.89%	0.78%

($) AT RISK LOAN BALANCE	17,447,105	30.69%
($) NOT AT RISK LOAN BALANCE	39,397,379	69.31%
($) EXISTING CONSTRUCTION	31,507,739	55.43%
($) NEW CONSTRUCTION	25,336,745	44.57%
($) FIRST TIME HOMEBUYER - YES	50,962,547	89.65%
($) FIRST TIME HOMEBUYER - NO	5,881,937	10.35%

WEIGHTED AVERAGE INTEREST RATE	5.713%
AVERAGE NOTE BEGINNING DATE	4/29/1998
AVERAGE NOTE REMAINING LIFE	25.45
AVERAGE OUTSTANDING BALANCE	99,205
AVERAGE MONTHLY P AND I	626

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

As of: **10/31/2002**

483 **MORTGAGE REVENUE BONDS 1999 SERIES A1, A2**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,045	201,723,253	99.76%	100.00%	6.93%	6.07%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	5	50	0.24%	0.00%	0.02%	0.00%
TOTAL PORTFOLIO	**2,050**	**201,723,303**	**100.00%**	**100.00%**	**6.95%**	**6.07%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	33	3,269,271	1.61%	1.62%	0.11%	0.10%
60 DAYS PAST DUE	11	1,153,842	0.54%	0.57%	0.04%	0.03%
90 DAYS PAST DUE	4	334,354	0.20%	0.17%	0.01%	0.01%
120+ DAYS PAST DUE	10	1,025,386	0.49%	0.51%	0.03%	0.03%
TOTAL DELINQUENT	**58**	**5,782,853**	**2.84%**	**2.87%**	**0.20%**	**0.17%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	2,050	201,723,311	100.00%	100.00%	6.95%	6.07%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,139	111,669,863	55.56%	55.36%	3.86%	3.36%
FAIRBANKS/NORTH POLE	179	16,931,152	8.73%	8.39%	0.61%	0.51%
WASILLA/PALMER	291	30,862,518	14.20%	15.30%	0.99%	0.93%
JUNEAU/KETCHIKAN	67	6,415,047	3.27%	3.18%	0.23%	0.19%
EAGLE RIVER/CHUGIAK	123	15,209,152	6.00%	7.54%	0.42%	0.46%
KENAI/SOLDOTNA	62	5,921,633	3.02%	2.94%	0.21%	0.18%
KODIAK	26	2,401,070	1.27%	1.19%	0.09%	0.07%
OTHER GEOGRAPHIC REGION	163	12,312,876	7.95%	6.10%	0.55%	0.37%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	993	103,935,789	48.44%	51.52%	3.37%	3.13%
FEDERALLY INSURED - VA	314	37,380,082	15.32%	18.53%	1.06%	1.12%
FEDERALLY INSURED - FMH	169	16,970,857	8.24%	8.41%	0.57%	0.51%
PRIMARY MORTGAGE INSURANCE	187	15,072,814	9.12%	7.47%	0.63%	0.45%
UNINSURED	387	28,363,769	18.88%	14.06%	1.31%	0.85%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	2,050	201,723,303	100.00%	100.00%	6.95%	6.07%
SELLER SERVICER:						
WELLS FARGO	1,359	136,342,042	66.29%	67.59%	4.61%	4.10%
ALASKA USA	391	39,581,983	19.07%	19.62%	1.33%	1.19%
FIRST NATIONAL BANK OF AK	204	17,311,209	9.95%	8.58%	0.69%	0.52%
OTHER SELLER SERVICER	96	8,488,077	4.68%	4.21%	0.33%	0.26%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	993	103,935,789	48.44%	51.52%	3.37%	3.13%
NO POOL INSURANCE	1,057	97,787,522	51.56%	48.48%	3.58%	2.94%

($) AT RISK LOAN BALANCE	69,366,783	34.39%
($) NOT AT RISK LOAN BALANCE	132,356,520	65.61%
($) EXISTING CONSTRUCTION	141,316,542	70.05%
($) NEW CONSTRUCTION	60,406,761	29.95%
($) FIRST TIME HOMEBUYER - YES	183,055,108	90.75%
($) FIRST TIME HOMEBUYER - NO	18,668,195	9.25%

WEIGHTED AVERAGE INTEREST RATE	5.632%
AVERAGE NOTE BEGINNING DATE	5/27/1999
AVERAGE NOTE REMAINING LIFE	26.11
AVERAGE OUTSTANDING BALANCE	98,642
AVERAGE MONTHLY P AND I	613

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,806	133,980,104	99.83%	100.00%	6.12%	4.03%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	3	30	0.17%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**1,809**	**133,980,134**	**100.00%**	**100.00%**	**6.13%**	**4.03%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	41	3,018,018	2.27%	2.25%	0.14%	0.09%
60 DAYS PAST DUE	4	415,491	0.22%	0.31%	0.01%	0.01%
90 DAYS PAST DUE	2	188,545	0.11%	0.14%	0.01%	0.01%
120+ DAYS PAST DUE	4	367,137	0.22%	0.27%	0.01%	0.01%
TOTAL DELINQUENT	**51**	**3,989,191**	**2.82%**	**2.98%**	**0.17%**	**0.12%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1,809	133,980,149	100.00%	100.00%	6.13%	4.03%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	860	68,904,772	47.54%	51.43%	2.92%	2.07%
FAIRBANKS/NORTH POLE	232	15,613,965	12.82%	11.65%	0.79%	0.47%
WASILLA/PALMER	264	21,965,860	14.59%	16.39%	0.90%	0.66%
JUNEAU/KETCHIKAN	96	5,908,281	5.31%	4.41%	0.33%	0.18%
EAGLE RIVER/CHUGIAK	112	8,825,737	6.19%	6.59%	0.38%	0.27%
KENAI/SOLDOTNA	75	3,600,106	4.15%	2.69%	0.25%	0.11%
KODIAK	23	1,502,234	1.27%	1.12%	0.08%	0.05%
OTHER GEOGRAPHIC REGION	147	7,659,194	8.13%	5.72%	0.50%	0.23%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	511	51,344,554	28.25%	38.32%	1.73%	1.54%
FEDERALLY INSURED - VA	390	29,269,189	21.56%	21.85%	1.32%	0.88%
FEDERALLY INSURED - FMH	79	8,424,063	4.37%	6.29%	0.27%	0.25%
PRIMARY MORTGAGE INSURANCE	159	14,144,073	8.79%	10.56%	0.54%	0.43%
UNINSURED	673	30,798,300	37.20%	22.99%	2.28%	0.93%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,809	133,980,134	100.00%	100.00%	6.13%	4.03%
SELLER SERVICER:						
WELLS FARGO	1,077	87,401,144	59.54%	65.23%	3.65%	2.63%
ALASKA USA	356	22,993,256	19.68%	17.16%	1.21%	0.69%
FIRST NATIONAL BANK OF AK	265	13,976,160	14.65%	10.43%	0.90%	0.42%
OTHER SELLER SERVICER	111	9,609,589	6.14%	7.17%	0.38%	0.29%
POOL INSURANCE:						
MGIC	42	2,692,318	2.32%	2.01%	0.14%	0.08%
OTHER POOL (INCLUDES FHA)	511	51,344,554	28.25%	38.32%	1.73%	1.54%
NO POOL INSURANCE	1,256	79,943,277	69.43%	59.67%	4.26%	2.40%

($) AT RISK LOAN BALANCE	62,621,472	46.74%
($) NOT AT RISK LOAN BALANCE	71,358,662	53.26%
($) EXISTING CONSTRUCTION	95,303,249	71.13%
($) NEW CONSTRUCTION	38,676,885	28.87%
($) FIRST TIME HOMEBUYER - YES	106,617,511	79.58%
($) FIRST TIME HOMEBUYER - NO	27,362,623	20.42%

WEIGHTED AVERAGE INTEREST RATE	6.583%
AVERAGE NOTE BEGINNING DATE	6/4/1993
AVERAGE NOTE REMAINING LIFE	18.71
AVERAGE OUTSTANDING BALANCE	74,186
AVERAGE MONTHLY P AND I	639

485 **MORTGAGE REVENUE BONDS 2001 SERIES A, B**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,375	130,495,588	100.00%	100.00%	4.66%	3.93%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,375**	**130,495,588**	**100.00%**	**100.00%**	**4.66%**	**3.93%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	31	2,743,618	2.25%	2.10%	0.11%	0.08%
60 DAYS PAST DUE	5	306,630	0.36%	0.23%	0.02%	0.01%
90 DAYS PAST DUE	4	552,497	0.29%	0.42%	0.01%	0.02%
120+ DAYS PAST DUE	3	310,511	0.22%	0.24%	0.01%	0.01%
TOTAL DELINQUENT	**43**	**3,913,256**	**3.13%**	**3.00%**	**0.15%**	**0.12%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,375	130,495,575	100.00%	100.00%	4.66%	3.93%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	793	75,868,006	57.67%	58.14%	2.69%	2.28%
FAIRBANKS/NORTH POLE	151	14,188,851	10.98%	10.87%	0.51%	0.43%
WASILLA/PALMER	217	20,608,542	15.78%	15.79%	0.74%	0.62%
JUNEAU/KETCHIKAN	44	3,883,179	3.20%	2.98%	0.15%	0.12%
EAGLE RIVER/CHUGIAK	45	5,757,920	3.27%	4.41%	0.15%	0.17%
KENAI/SOLDOTNA	60	4,691,758	4.36%	3.60%	0.20%	0.14%
KODIAK	13	1,028,721	0.95%	0.79%	0.04%	0.03%
OTHER GEOGRAPHIC REGION	52	4,468,598	3.78%	3.42%	0.18%	0.13%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	685	66,208,623	49.82%	50.74%	2.32%	1.99%
FEDERALLY INSURED - VA	193	22,759,401	14.04%	17.44%	0.65%	0.68%
FEDERALLY INSURED - FMH	110	11,762,095	8.00%	9.01%	0.37%	0.35%
PRIMARY MORTGAGE INSURANCE	108	9,646,853	7.85%	7.39%	0.37%	0.29%
UNINSURED	279	20,118,603	20.29%	15.42%	0.95%	0.61%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	166	8,680,676	12.07%	6.65%	0.56%	0.26%
FREDDIE MAC (FHLMC)	1	36,692	0.07%	0.03%	0.00%	0.00%
NON-SECURITIZED	1,208	121,778,216	87.85%	93.32%	4.10%	3.66%
SELLER SERVICER:						
WELLS FARGO	693	66,840,655	50.40%	51.22%	2.35%	2.01%
ALASKA USA	384	35,600,976	27.93%	27.28%	1.30%	1.07%
FIRST NATIONAL BANK OF AK	105	8,835,439	7.64%	6.77%	0.36%	0.27%
OTHER SELLER SERVICER	193	19,218,505	14.04%	14.73%	0.65%	0.58%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	686	66,245,315	49.89%	50.76%	2.33%	1.99%
NO POOL INSURANCE	689	64,250,260	50.11%	49.24%	2.34%	1.93%

($) AT RISK LOAN BALANCE	45,813,854	35.11%
($) NOT AT RISK LOAN BALANCE	84,681,734	64.89%
($) EXISTING CONSTRUCTION	87,202,927	66.82%
($) NEW CONSTRUCTION	43,292,661	33.18%
($) FIRST TIME HOMEBUYER - YES	125,585,379	96.24%
($) FIRST TIME HOMEBUYER - NO	4,910,209	3.76%

WEIGHTED AVERAGE INTEREST RATE	5.844%
AVERAGE NOTE BEGINNING DATE	10/24/1999
AVERAGE NOTE REMAINING LIFE	27.08
AVERAGE OUTSTANDING BALANCE	94,906
AVERAGE MONTHLY P AND I	587

486 **MORTGAGE REVENUE BONDS 2002 SERIES A, B**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,562	164,729,991	100.00%	100.00%	5.30%	4.95%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,562**	**164,729,991**	**100.00%**	**100.00%**	**5.30%**	**4.95%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	16	1,707,809	1.02%	1.04%	0.05%	0.05%
60 DAYS PAST DUE	6	697,827	0.38%	0.42%	0.02%	0.02%
90 DAYS PAST DUE	1	116,668	0.06%	0.07%	0.00%	0.00%
120+ DAYS PAST DUE	1	93,206	0.06%	0.06%	0.00%	0.00%
TOTAL DELINQUENT	**24**	**2,615,510**	**1.54%**	**1.59%**	**0.08%**	**0.08%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1,562	164,729,993	100.00%	100.00%	5.30%	4.95%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	991	105,337,540	63.44%	63.95%	3.36%	3.17%
FAIRBANKS/NORTH POLE	182	17,499,687	11.65%	10.62%	0.62%	0.53%
WASILLA/PALMER	223	24,883,785	14.28%	15.11%	0.76%	0.75%
JUNEAU/KETCHIKAN	35	2,734,803	2.24%	1.66%	0.12%	0.08%
EAGLE RIVER/CHUGIAK	38	5,273,539	2.43%	3.20%	0.13%	0.16%
KENAI/SOLDOTNA	35	3,363,181	2.24%	2.04%	0.12%	0.10%
KODIAK	22	2,185,863	1.41%	1.33%	0.07%	0.07%
OTHER GEOGRAPHIC REGION	36	3,451,595	2.30%	2.10%	0.12%	0.10%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	809	92,827,374	51.79%	56.35%	2.74%	2.79%
FEDERALLY INSURED - VA	214	26,254,589	13.70%	15.94%	0.73%	0.79%
FEDERALLY INSURED - FMH	99	10,848,488	6.34%	6.59%	0.34%	0.33%
PRIMARY MORTGAGE INSURANCE	196	16,368,113	12.55%	9.94%	0.66%	0.49%
UNINSURED	244	18,431,429	15.62%	11.19%	0.83%	0.55%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,562	164,729,991	100.00%	100.00%	5.30%	4.95%
SELLER SERVICER:						
WELLS FARGO	366	36,581,005	23.43%	22.21%	1.24%	1.10%
ALASKA USA	473	50,495,385	30.28%	30.65%	1.60%	1.52%
FIRST NATIONAL BANK OF AK	634	68,569,868	40.59%	41.63%	2.15%	2.06%
OTHER SELLER SERVICER	89	9,083,735	5.70%	5.51%	0.30%	0.27%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	809	92,827,374	51.79%	56.35%	2.74%	2.79%
NO POOL INSURANCE	753	71,902,619	48.21%	43.65%	2.55%	2.16%

($) AT RISK LOAN BALANCE	52,239,486	31.71%
($) NOT AT RISK LOAN BALANCE	112,490,504	68.29%
($) EXISTING CONSTRUCTION	117,934,297	71.59%
($) NEW CONSTRUCTION	46,795,694	28.41%
($) FIRST TIME HOMEBUYER - YES	163,039,424	98.97%
($) FIRST TIME HOMEBUYER - NO	1,690,566	1.03%

WEIGHTED AVERAGE INTEREST RATE	6.032%
AVERAGE NOTE BEGINNING DATE	12/26/2001
AVERAGE NOTE REMAINING LIFE	28.98
AVERAGE OUTSTANDING BALANCE	105,461
AVERAGE MONTHLY P AND I	646

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,712	312,474,778	99.89%	99.92%	9.20%	9.40%
REAL ESTATE OWNED	2	222,606	0.07%	0.07%	0.01%	0.01%
INSURANCE RECEIVABLES	1	16,281	0.04%	0.01%	0.00%	0.00%
TOTAL PORTFOLIO	**2,715**	**312,713,665**	**100.00%**	**100.00%**	**9.21%**	**9.41%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	49	4,771,644	1.81%	1.53%	0.17%	0.14%
60 DAYS PAST DUE	16	1,354,856	0.59%	0.43%	0.05%	0.04%
90 DAYS PAST DUE	5	558,106	0.18%	0.18%	0.02%	0.02%
120+ DAYS PAST DUE	4	276,474	0.15%	0.09%	0.01%	0.01%
TOTAL DELINQUENT	**74**	**6,961,080**	**2.73%**	**2.23%**	**0.25%**	**0.21%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	2,715	312,713,661	100.00%	100.00%	9.21%	9.41%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	996	101,494,172	36.69%	32.46%	3.38%	3.05%
FAIRBANKS/NORTH POLE	392	47,278,016	14.44%	15.12%	1.33%	1.42%
WASILLA/PALMER	376	41,087,745	13.85%	13.14%	1.27%	1.24%
JUNEAU/KETCHIKAN	223	28,756,922	8.21%	9.20%	0.76%	0.86%
EAGLE RIVER/CHUGIAK	145	20,124,476	5.34%	6.44%	0.49%	0.61%
KENAI/SOLDOTNA	134	12,915,870	4.94%	4.13%	0.45%	0.39%
KODIAK	94	14,263,582	3.46%	4.56%	0.32%	0.43%
OTHER GEOGRAPHIC REGION	355	46,792,878	13.08%	14.96%	1.20%	1.41%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	836	95,868,825	30.79%	30.66%	2.83%	2.88%
FEDERALLY INSURED - VA	387	51,211,506	14.25%	16.38%	1.31%	1.54%
FEDERALLY INSURED - FMH	110	12,175,713	4.05%	3.89%	0.37%	0.37%
PRIMARY MORTGAGE INSURANCE	379	46,861,572	13.96%	14.99%	1.29%	1.41%
UNINSURED	1,003	106,596,045	36.94%	34.09%	3.40%	3.21%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	26	1,799,174	0.96%	0.58%	0.09%	0.05%
GINNIE MAE (GNMA)	167	9,276,785	6.15%	2.97%	0.57%	0.28%
FREDDIE MAC (FHLMC)	8	371,903	0.29%	0.12%	0.03%	0.01%
NON-SECURITIZED	2,514	301,265,795	92.60%	96.34%	8.52%	9.06%
SELLER SERVICER:						
WELLS FARGO	1,299	147,881,473	47.85%	47.29%	4.40%	4.45%
ALASKA USA	595	64,159,594	21.92%	20.52%	2.02%	1.93%
FIRST NATIONAL BANK OF AK	579	67,303,378	21.33%	21.52%	1.96%	2.02%
OTHER SELLER SERVICER	242	33,369,216	8.91%	10.67%	0.82%	1.00%
POOL INSURANCE:						
MGIC	1	35,246	0.04%	0.01%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	869	97,950,652	32.01%	31.32%	2.95%	2.95%
NO POOL INSURANCE	1,845	214,727,763	67.96%	68.67%	6.26%	6.46%

($) AT RISK LOAN BALANCE	183,563,919	58.70%
($) NOT AT RISK LOAN BALANCE	129,149,746	41.30%
($) EXISTING CONSTRUCTION	159,281,884	50.94%
($) NEW CONSTRUCTION	153,431,781	49.06%
($) FIRST TIME HOMEBUYER - YES	180,963,469	57.87%
($) FIRST TIME HOMEBUYER - NO	131,750,196	42.13%

WEIGHTED AVERAGE INTEREST RATE	6.474%
AVERAGE NOTE BEGINNING DATE	9/17/1997
AVERAGE NOTE REMAINING LIFE	24.11
AVERAGE OUTSTANDING BALANCE	115,219
AVERAGE MONTHLY P AND I	809

642 **GENERAL HOUSING PURPOSE BONDS 1992 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	749	71,498,211	98.94%	99.82%	2.54%	2.15%
REAL ESTATE OWNED	1	127,009	0.13%	0.18%	0.00%	0.00%
INSURANCE RECEIVABLES	7	70	0.92%	0.00%	0.02%	0.00%
TOTAL PORTFOLIO	**757**	**71,625,290**	**100.00%**	**100.00%**	**2.57%**	**2.15%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	35	2,135,145	4.67%	2.99%	0.12%	0.06%
60 DAYS PAST DUE	11	1,070,724	1.47%	1.50%	0.04%	0.03%
90 DAYS PAST DUE	6	605,420	0.80%	0.85%	0.02%	0.02%
120+ DAYS PAST DUE	10	868,498	1.34%	1.21%	0.03%	0.03%
TOTAL DELINQUENT	**62**	**4,679,787**	**8.28%**	**6.55%**	**0.21%**	**0.14%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	508	64,466,299	67.11%	90.00%	1.72%	1.94%
MULTI-FAMILY	11	4,421,534	1.45%	6.17%	0.04%	0.13%
MOBILE HOME II	238	2,737,455	31.44%	3.82%	0.81%	0.08%
GEOGRAPHIC REGION:						
ANCHORAGE	230	17,551,843	30.38%	24.51%	0.78%	0.53%
FAIRBANKS/NORTH POLE	45	3,577,542	5.94%	4.99%	0.15%	0.11%
WASILLA/PALMER	34	2,457,147	4.49%	3.43%	0.12%	0.07%
JUNEAU/KETCHIKAN	27	2,434,953	3.57%	3.40%	0.09%	0.07%
EAGLE RIVER/CHUGIAK	41	4,957,185	5.42%	6.92%	0.14%	0.15%
KENAI/SOLDOTNA	76	7,606,207	10.04%	10.62%	0.26%	0.23%
KODIAK	11	785,265	1.45%	1.10%	0.04%	0.02%
OTHER GEOGRAPHIC REGION	293	32,255,146	38.71%	45.03%	0.99%	0.97%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	114	12,312,989	15.06%	17.19%	0.39%	0.37%
FEDERALLY INSURED - VA	100	13,062,165	13.21%	18.24%	0.34%	0.39%
FEDERALLY INSURED - FMH	24	2,432,042	3.17%	3.40%	0.08%	0.07%
PRIMARY MORTGAGE INSURANCE	91	4,295,828	12.02%	6.00%	0.31%	0.13%
UNINSURED	432	39,522,304	57.07%	55.18%	1.46%	1.19%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	757	71,625,290	100.00%	100.00%	2.57%	2.15%
SELLER SERVICER:						
WELLS FARGO	338	36,388,892	44.65%	50.80%	1.15%	1.09%
ALASKA USA	219	16,655,488	28.93%	23.25%	0.74%	0.50%
FIRST NATIONAL BANK OF AK	172	15,698,710	22.72%	21.92%	0.58%	0.47%
OTHER SELLER SERVICER	28	2,882,198	3.70%	4.02%	0.09%	0.09%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	114	12,312,989	15.06%	17.19%	0.39%	0.37%
NO POOL INSURANCE	643	59,312,299	84.94%	82.81%	2.18%	1.78%

($) AT RISK LOAN BALANCE	53,022,842	74.03%
($) NOT AT RISK LOAN BALANCE	18,602,449	25.97%
($) EXISTING CONSTRUCTION	46,391,810	64.77%
($) NEW CONSTRUCTION	25,233,480	35.23%
($) FIRST TIME HOMEBUYER - YES	19,303,383	26.95%
($) FIRST TIME HOMEBUYER - NO	52,321,907	73.05%

WEIGHTED AVERAGE INTEREST RATE	6.619%
AVERAGE NOTE BEGINNING DATE	1/11/1995
AVERAGE NOTE REMAINING LIFE	17.94
AVERAGE OUTSTANDING BALANCE	95,458
AVERAGE MONTHLY P AND I	777

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,056	157,778,525	99.95%	99.96%	6.97%	4.75%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	63,008	0.05%	0.04%	0.00%	0.00%
TOTAL PORTFOLIO	**2,057**	**157,841,533**	**100.00%**	**100.00%**	**6.97%**	**4.75%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	27	2,468,712	1.31%	1.56%	0.09%	0.07%
60 DAYS PAST DUE	8	629,248	0.39%	0.40%	0.03%	0.02%
90 DAYS PAST DUE	1	70,049	0.05%	0.04%	0.00%	0.00%
120+ DAYS PAST DUE	2	219,855	0.10%	0.14%	0.01%	0.01%
TOTAL DELINQUENT	**38**	**3,387,864**	**1.85%**	**2.15%**	**0.13%**	**0.10%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	2,057	157,841,520	100.00%	100.00%	6.97%	4.75%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	909	70,699,735	44.19%	44.79%	3.08%	2.13%
FAIRBANKS/NORTH POLE	306	22,616,918	14.88%	14.33%	1.04%	0.68%
WASILLA/PALMER	178	12,323,015	8.65%	7.81%	0.60%	0.37%
JUNEAU/KETCHIKAN	191	17,180,437	9.29%	10.88%	0.65%	0.52%
EAGLE RIVER/CHUGIAK	165	15,647,990	8.02%	9.91%	0.56%	0.47%
KENAI/SOLDOTNA	83	4,162,025	4.04%	2.64%	0.28%	0.13%
KODIAK	26	2,325,053	1.26%	1.47%	0.09%	0.07%
OTHER GEOGRAPHIC REGION	199	12,886,347	9.67%	8.16%	0.67%	0.39%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	330	33,325,208	16.04%	21.11%	1.12%	1.00%
FEDERALLY INSURED - VA	319	27,655,302	15.51%	17.52%	1.08%	0.83%
FEDERALLY INSURED - FMH	15	2,063,269	0.73%	1.31%	0.05%	0.06%
PRIMARY MORTGAGE INSURANCE	264	26,055,827	12.83%	16.51%	0.90%	0.78%
UNINSURED	1,129	68,741,914	54.89%	43.55%	3.83%	2.07%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	228	7,824,169	11.08%	4.96%	0.77%	0.24%
GINNIE MAE (GNMA)	108	3,767,958	5.25%	2.39%	0.37%	0.11%
FREDDIE MAC (FHLMC)	47	1,042,086	2.28%	0.66%	0.16%	0.03%
NON-SECURITIZED	1,674	145,207,317	81.38%	92.00%	5.68%	4.37%
SELLER SERVICER:						
WELLS FARGO	973	80,100,945	47.30%	50.75%	3.30%	2.41%
ALASKA USA	484	35,083,034	23.53%	22.23%	1.64%	1.06%
FIRST NATIONAL BANK OF AK	423	26,461,379	20.56%	16.76%	1.43%	0.80%
OTHER SELLER SERVICER	177	16,196,162	8.60%	10.26%	0.60%	0.49%
POOL INSURANCE:						
MGIC	157	11,749,551	7.63%	7.44%	0.53%	0.35%
OTHER POOL (INCLUDES FHA)	512	39,381,758	24.89%	24.95%	1.74%	1.18%
NO POOL INSURANCE	1,388	106,710,211	67.48%	67.61%	4.71%	3.21%

($) AT RISK LOAN BALANCE	106,726,393	67.62%
($) NOT AT RISK LOAN BALANCE	51,115,140	32.38%
($) EXISTING CONSTRUCTION	133,119,256	84.34%
($) NEW CONSTRUCTION	24,722,277	15.66%
($) FIRST TIME HOMEBUYER - YES	64,802,407	41.06%
($) FIRST TIME HOMEBUYER - NO	93,039,126	58.94%

WEIGHTED AVERAGE INTEREST RATE	7.369%
AVERAGE NOTE BEGINNING DATE	3/17/1994
AVERAGE NOTE REMAINING LIFE	15.99
AVERAGE OUTSTANDING BALANCE	76,741
AVERAGE MONTHLY P AND I	806

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,947	209,649,587	99.85%	99.90%	6.60%	6.31%
REAL ESTATE OWNED	1	132,365	0.05%	0.06%	0.00%	0.00%
INSURANCE RECEIVABLES	2	69,458	0.10%	0.03%	0.01%	0.00%
TOTAL PORTFOLIO	**1,950**	**209,851,410**	**100.00%**	**100.00%**	**6.61%**	**6.31%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	43	3,479,267	2.21%	1.66%	0.15%	0.10%
60 DAYS PAST DUE	13	978,528	0.67%	0.47%	0.04%	0.03%
90 DAYS PAST DUE	3	184,863	0.15%	0.09%	0.01%	0.01%
120+ DAYS PAST DUE	6	587,186	0.31%	0.28%	0.02%	0.02%
TOTAL DELINQUENT	**65**	**5,229,844**	**3.34%**	**2.49%**	**0.22%**	**0.16%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1,928	202,274,520	98.87%	96.39%	6.54%	6.08%
MULTI-FAMILY	22	7,576,870	1.13%	3.61%	0.07%	0.23%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	820	87,631,689	42.05%	41.76%	2.78%	2.64%
FAIRBANKS/NORTH POLE	204	22,624,764	10.46%	10.78%	0.69%	0.68%
WASILLA/PALMER	134	14,712,972	6.87%	7.01%	0.45%	0.44%
JUNEAU/KETCHIKAN	148	19,310,799	7.59%	9.20%	0.50%	0.58%
EAGLE RIVER/CHUGIAK	118	16,560,063	6.05%	7.89%	0.40%	0.50%
KENAI/SOLDOTNA	52	4,590,972	2.67%	2.19%	0.18%	0.14%
KODIAK	90	9,311,049	4.62%	4.44%	0.31%	0.28%
OTHER GEOGRAPHIC REGION	384	35,109,082	19.69%	16.73%	1.30%	1.06%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	788	86,624,590	40.41%	41.28%	2.67%	2.61%
FEDERALLY INSURED - VA	269	35,605,184	13.79%	16.97%	0.91%	1.07%
FEDERALLY INSURED - FMH	31	3,628,968	1.59%	1.73%	0.11%	0.11%
PRIMARY MORTGAGE INSURANCE	138	18,533,586	7.08%	8.83%	0.47%	0.56%
UNINSURED	725	65,459,072	37.18%	31.19%	2.46%	1.97%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,950	209,851,410	100.00%	100.00%	6.61%	6.31%
SELLER SERVICER:						
WELLS FARGO	1,089	120,210,766	55.85%	57.28%	3.69%	3.62%
ALASKA USA	406	45,120,646	20.82%	21.50%	1.38%	1.36%
FIRST NATIONAL BANK OF AK	223	18,937,337	11.44%	9.02%	0.76%	0.57%
OTHER SELLER SERVICER	232	25,582,641	11.90%	12.19%	0.79%	0.77%
POOL INSURANCE:						
MGIC	9	695,670	0.46%	0.33%	0.03%	0.02%
OTHER POOL (INCLUDES FHA)	788	86,624,590	40.41%	41.28%	2.67%	2.61%
NO POOL INSURANCE	1,153	122,531,130	59.13%	58.39%	3.91%	3.69%

($) AT RISK LOAN BALANCE	107,831,294	51.38%
($) NOT AT RISK LOAN BALANCE	102,020,116	48.62%
($) EXISTING CONSTRUCTION	168,333,381	80.22%
($) NEW CONSTRUCTION	41,518,029	19.78%
($) FIRST TIME HOMEBUYER - YES	147,955,451	70.50%
($) FIRST TIME HOMEBUYER - NO	61,895,958	29.50%

WEIGHTED AVERAGE INTEREST RATE	6.474%
AVERAGE NOTE BEGINNING DATE	5/19/1996
AVERAGE NOTE REMAINING LIFE	22.19
AVERAGE OUTSTANDING BALANCE	107,678
AVERAGE MONTHLY P AND I	803

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	3,782	330,866,989	99.89%	99.99%	12.82%	9.95%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	4	23,633	0.11%	0.01%	0.01%	0.00%
TOTAL PORTFOLIO	**3,786**	**330,890,622**	**100.00%**	**100.00%**	**12.84%**	**9.95%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	54	3,904,809	1.43%	1.18%	0.18%	0.12%
60 DAYS PAST DUE	9	754,974	0.24%	0.23%	0.03%	0.02%
90 DAYS PAST DUE	4	250,959	0.11%	0.08%	0.01%	0.01%
120+ DAYS PAST DUE	1	141,424	0.03%	0.04%	0.00%	0.00%
TOTAL DELINQUENT	**68**	**5,052,166**	**1.80%**	**1.53%**	**0.23%**	**0.15%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	3,786	330,890,630	100.00%	100.00%	12.84%	9.95%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,832	160,487,335	48.39%	48.50%	6.21%	4.83%
FAIRBANKS/NORTH POLE	587	47,042,342	15.50%	14.22%	1.99%	1.41%
WASILLA/PALMER	317	30,447,015	8.37%	9.20%	1.07%	0.92%
JUNEAU/KETCHIKAN	278	25,114,504	7.34%	7.59%	0.94%	0.76%
EAGLE RIVER/CHUGIAK	279	32,469,128	7.37%	9.81%	0.95%	0.98%
KENAI/SOLDOTNA	133	8,747,001	3.51%	2.64%	0.45%	0.26%
KODIAK	48	4,716,962	1.27%	1.43%	0.16%	0.14%
OTHER GEOGRAPHIC REGION	312	21,866,343	8.24%	6.61%	1.06%	0.66%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	743	95,296,795	19.62%	28.80%	2.52%	2.87%
FEDERALLY INSURED - VA	648	68,751,019	17.12%	20.78%	2.20%	2.07%
FEDERALLY INSURED - FMH	28	3,662,501	0.74%	1.11%	0.09%	0.11%
PRIMARY MORTGAGE INSURANCE	543	54,751,353	14.34%	16.55%	1.84%	1.65%
UNINSURED	1,826	108,428,982	48.23%	32.77%	6.19%	3.26%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3,786	330,890,622	100.00%	100.00%	12.84%	9.95%
SELLER SERVICER:						
WELLS FARGO	1,683	135,932,093	44.45%	41.08%	5.71%	4.09%
ALASKA USA	865	77,849,050	22.85%	23.53%	2.93%	2.34%
FIRST NATIONAL BANK OF AK	967	89,615,836	25.54%	27.08%	3.28%	2.70%
OTHER SELLER SERVICER	271	27,493,651	7.16%	8.31%	0.92%	0.83%
POOL INSURANCE:						
MGIC	145	10,162,007	3.83%	3.07%	0.49%	0.31%
OTHER POOL (INCLUDES FHA)	743	95,296,795	19.62%	28.80%	2.52%	2.87%
NO POOL INSURANCE	2,898	225,431,828	76.55%	68.13%	9.83%	6.78%

($) AT RISK LOAN BALANCE	201,694,298	60.95%
($) NOT AT RISK LOAN BALANCE	129,196,324	39.05%
($) EXISTING CONSTRUCTION	287,751,668	86.96%
($) NEW CONSTRUCTION	43,138,954	13.04%
($) FIRST TIME HOMEBUYER - YES	199,643,892	60.34%
($) FIRST TIME HOMEBUYER - NO	131,246,730	39.66%

WEIGHTED AVERAGE INTEREST RATE	7.043%
AVERAGE NOTE BEGINNING DATE	1/2/1995
AVERAGE NOTE REMAINING LIFE	18.46
AVERAGE OUTSTANDING BALANCE	87,485
AVERAGE MONTHLY P AND I	770

750 **VETERANS COLLATERALIZED BONDS 1991 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	26	2,235,431	100.00%	100.00%	0.09%	0.07%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**26**	**2,235,431**	**100.00%**	**100.00%**	**0.09%**	**0.07%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	1	87,839	3.85%	3.93%	0.00%	0.00%
60 DAYS PAST DUE	1	80,065	3.85%	3.58%	0.00%	0.00%
90 DAYS PAST DUE	1	83,387	3.85%	3.73%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**3**	**251,291**	**11.54%**	**11.24%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	26	2,235,432	100.00%	100.00%	0.09%	0.07%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	11	953,268	42.31%	42.64%	0.04%	0.03%
FAIRBANKS/NORTH POLE	3	291,730	11.54%	13.05%	0.01%	0.01%
WASILLA/PALMER	3	210,708	11.54%	9.43%	0.01%	0.01%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	6	562,521	23.08%	25.16%	0.02%	0.02%
KENAI/SOLDOTNA	2	181,792	7.69%	8.13%	0.01%	0.01%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	1	35,413	3.85%	1.58%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	10	827,233	38.46%	37.01%	0.03%	0.02%
FEDERALLY INSURED - VA	14	1,183,335	53.85%	52.94%	0.05%	0.04%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	1	143,153	3.85%	6.40%	0.00%	0.00%
UNINSURED	1	81,711	3.85%	3.66%	0.00%	0.00%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	24	2,010,568	92.31%	89.94%	0.08%	0.06%
FREDDIE MAC (FHLMC)	2	224,864	7.69%	10.06%	0.01%	0.01%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
SELLER SERVICER:						
WELLS FARGO	14	1,283,213	53.85%	57.40%	0.05%	0.04%
ALASKA USA	7	574,587	26.92%	25.70%	0.02%	0.02%
FIRST NATIONAL BANK OF AK	1	81,711	3.85%	3.66%	0.00%	0.00%
OTHER SELLER SERVICER	4	295,921	15.38%	13.24%	0.01%	0.01%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	12	1,052,097	46.15%	47.06%	0.04%	0.03%
NO POOL INSURANCE	14	1,183,335	53.85%	52.94%	0.05%	0.04%

($) AT RISK LOAN BALANCE	944,527	42.25%
($) NOT AT RISK LOAN BALANCE	1,290,904	57.75%
($) EXISTING CONSTRUCTION	1,988,557	88.96%
($) NEW CONSTRUCTION	246,874	11.04%
($) FIRST TIME HOMEBUYER - YES	724,672	32.42%
($) FIRST TIME HOMEBUYER - NO	1,510,759	67.58%

WEIGHTED AVERAGE INTEREST RATE	7.964%
AVERAGE NOTE BEGINNING DATE	10/8/1991
AVERAGE NOTE REMAINING LIFE	19.09
AVERAGE OUTSTANDING BALANCE	85,978
AVERAGE MONTHLY P AND I	780

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	73	6,875,917	100.00%	100.00%	0.25%	0.21%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**73**	**6,875,917**	**100.00%**	**100.00%**	**0.25%**	**0.21%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	73	6,875,915	100.00%	100.00%	0.25%	0.21%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	29	2,822,420	39.73%	41.05%	0.10%	0.08%
FAIRBANKS/NORTH POLE	5	379,862	6.85%	5.52%	0.02%	0.01%
WASILLA/PALMER	7	559,697	9.59%	8.14%	0.02%	0.02%
JUNEAU/KETCHIKAN	12	1,206,183	16.44%	17.54%	0.04%	0.04%
EAGLE RIVER/CHUGIAK	13	1,454,942	17.81%	21.16%	0.04%	0.04%
KENAI/SOLDOTNA	3	209,329	4.11%	3.04%	0.01%	0.01%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	4	243,482	5.48%	3.54%	0.01%	0.01%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	14	1,179,610	19.18%	17.16%	0.05%	0.04%
FEDERALLY INSURED - VA	43	4,181,131	58.90%	60.81%	0.15%	0.13%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	5	681,097	6.85%	9.91%	0.02%	0.02%
UNINSURED	11	834,077	15.07%	12.13%	0.04%	0.03%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	57	5,360,741	78.08%	77.96%	0.19%	0.16%
FREDDIE MAC (FHLMC)	16	1,515,174	21.92%	22.04%	0.05%	0.05%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
SELLER SERVICER:						
WELLS FARGO	28	2,762,683	38.36%	40.18%	0.09%	0.08%
ALASKA USA	36	3,313,667	49.32%	48.19%	0.12%	0.10%
FIRST NATIONAL BANK OF AK	3	295,342	4.11%	4.30%	0.01%	0.01%
OTHER SELLER SERVICER	6	504,223	8.22%	7.33%	0.02%	0.02%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	30	2,694,784	41.10%	39.19%	0.10%	0.08%
NO POOL INSURANCE	43	4,181,131	58.90%	60.81%	0.15%	0.13%

($) AT RISK LOAN BALANCE	3,979,023	57.87%
($) NOT AT RISK LOAN BALANCE	2,896,894	42.13%
($) EXISTING CONSTRUCTION	6,476,704	94.19%
($) NEW CONSTRUCTION	399,213	5.81%
($) FIRST TIME HOMEBUYER - YES	2,100,507	30.55%
($) FIRST TIME HOMEBUYER - NO	4,775,410	69.45%

WEIGHTED AVERAGE INTEREST RATE	7.778%
AVERAGE NOTE BEGINNING DATE	4/25/1992
AVERAGE NOTE REMAINING LIFE	19.61
AVERAGE OUTSTANDING BALANCE	94,191
AVERAGE MONTHLY P AND I	873

752 | **VETERANS COLLATERALIZED BONDS 1992 FIRST**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	103	12,174,111	100.00%	100.00%	0.35%	0.37%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**103**	**12,174,111**	**100.00%**	**100.00%**	**0.35%**	**0.37%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	1	121,529	0.97%	1.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**1**	**121,529**	**0.97%**	**1.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	103	12,174,107	100.00%	100.00%	0.35%	0.37%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	43	5,443,221	41.75%	44.71%	0.15%	0.16%
FAIRBANKS/NORTH POLE	10	895,870	9.71%	7.36%	0.03%	0.03%
WASILLA/PALMER	11	1,177,433	10.68%	9.67%	0.04%	0.04%
JUNEAU/KETCHIKAN	7	760,391	6.80%	6.25%	0.02%	0.02%
EAGLE RIVER/CHUGIAK	18	2,523,373	17.48%	20.73%	0.06%	0.08%
KENAI/SOLDOTNA	2	164,638	1.94%	1.35%	0.01%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	12	1,209,181	11.65%	9.93%	0.04%	0.04%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	16	1,638,367	15.53%	13.46%	0.05%	0.05%
FEDERALLY INSURED - VA	47	5,401,195	45.63%	44.37%	0.16%	0.16%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	5	850,442	4.85%	6.99%	0.02%	0.03%
UNINSURED	35	4,284,103	33.98%	35.19%	0.12%	0.13%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	15	1,334,860	14.56%	10.96%	0.05%	0.04%
FREDDIE MAC (FHLMC)	4	474,319	3.88%	3.90%	0.01%	0.01%
NON-SECURITIZED	84	10,364,930	81.55%	85.14%	0.28%	0.31%
SELLER SERVICER:						
WELLS FARGO	45	5,521,714	43.69%	45.36%	0.15%	0.17%
ALASKA USA	33	4,058,246	32.04%	33.34%	0.11%	0.12%
FIRST NATIONAL BANK OF AK	13	1,548,936	12.62%	12.72%	0.04%	0.05%
OTHER SELLER SERVICER	12	1,045,211	11.65%	8.59%	0.04%	0.03%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	20	2,112,686	19.42%	17.35%	0.07%	0.06%
NO POOL INSURANCE	83	10,061,421	80.58%	82.65%	0.28%	0.30%

($) AT RISK LOAN BALANCE	8,656,691	71.11%
($) NOT AT RISK LOAN BALANCE	3,517,420	28.89%
($) EXISTING CONSTRUCTION	7,042,713	57.85%
($) NEW CONSTRUCTION	5,131,398	42.15%
($) FIRST TIME HOMEBUYER - YES	3,103,673	25.49%
($) FIRST TIME HOMEBUYER - NO	9,070,438	74.51%

WEIGHTED AVERAGE INTEREST RATE	7.434%
AVERAGE NOTE BEGINNING DATE	5/1/1994
AVERAGE NOTE REMAINING LIFE	21.48
AVERAGE OUTSTANDING BALANCE	118,195
AVERAGE MONTHLY P AND I	972

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	225	14,765,505	99.56%	100.00%	0.76%	0.44%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.44%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**226**	**14,765,515**	**100.00%**	**100.00%**	**0.77%**	**0.44%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	1	51,753	0.44%	0.35%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**1**	**51,753**	**0.44%**	**0.35%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	226	14,765,515	100.00%	100.00%	0.77%	0.44%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	96	6,410,033	42.48%	43.41%	0.33%	0.19%
FAIRBANKS/NORTH POLE	30	1,759,487	13.27%	11.92%	0.10%	0.05%
WASILLA/PALMER	27	1,451,500	11.95%	9.83%	0.09%	0.04%
JUNEAU/KETCHIKAN	7	453,200	3.10%	3.07%	0.02%	0.01%
EAGLE RIVER/CHUGIAK	38	2,812,278	16.81%	19.05%	0.13%	0.08%
KENAI/SOLDOTNA	6	384,771	2.65%	2.61%	0.02%	0.01%
KODIAK	5	311,874	2.21%	2.11%	0.02%	0.01%
OTHER GEOGRAPHIC REGION	17	1,182,372	7.52%	8.01%	0.06%	0.04%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	18	1,538,572	7.96%	10.42%	0.06%	0.05%
FEDERALLY INSURED - VA	102	6,341,189	45.13%	42.95%	0.35%	0.19%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	9	583,427	3.98%	3.95%	0.03%	0.02%
UNINSURED	97	6,302,327	42.92%	42.68%	0.33%	0.19%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	226	14,765,515	100.00%	100.00%	0.77%	0.44%
SELLER SERVICER:						
WELLS FARGO	112	7,488,616	49.56%	50.72%	0.38%	0.23%
ALASKA USA	45	2,744,865	19.91%	18.59%	0.15%	0.08%
FIRST NATIONAL BANK OF AK	49	3,015,226	21.68%	20.42%	0.17%	0.09%
OTHER SELLER SERVICER	20	1,516,808	8.85%	10.27%	0.07%	0.05%
POOL INSURANCE:						
MGIC	57	2,621,563	25.22%	17.75%	0.19%	0.08%
OTHER POOL (INCLUDES FHA)	18	1,538,572	7.96%	10.42%	0.06%	0.05%
NO POOL INSURANCE	151	10,605,380	66.81%	71.83%	0.51%	0.32%

($) AT RISK LOAN BALANCE	10,405,000	70.47%
($) NOT AT RISK LOAN BALANCE	4,360,514	29.53%
($) EXISTING CONSTRUCTION	13,110,877	88.79%
($) NEW CONSTRUCTION	1,654,638	11.21%
($) FIRST TIME HOMEBUYER - YES	1,225,519	8.30%
($) FIRST TIME HOMEBUYER - NO	13,539,996	91.70%

WEIGHTED AVERAGE INTEREST RATE	6.901%
AVERAGE NOTE BEGINNING DATE	11/12/1993
AVERAGE NOTE REMAINING LIFE	12.43
AVERAGE OUTSTANDING BALANCE	65,624
AVERAGE MONTHLY P AND I	831

754 **VETERANS COLLATERALIZED BONDS 1994 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	869	94,623,960	100.00%	100.00%	2.95%	2.85%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**869**	**94,623,960**	**100.00%**	**100.00%**	**2.95%**	**2.85%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	9	1,137,365	1.04%	1.20%	0.03%	0.03%
60 DAYS PAST DUE	1	76,313	0.12%	0.08%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	108,048	0.12%	0.11%	0.00%	0.00%
TOTAL DELINQUENT	**11**	**1,321,726**	**1.27%**	**1.40%**	**0.04%**	**0.04%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	869	94,623,974	100.00%	100.00%	2.95%	2.85%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	335	37,146,952	38.55%	39.26%	1.14%	1.12%
FAIRBANKS/NORTH POLE	154	16,387,670	17.72%	17.32%	0.52%	0.49%
WASILLA/PALMER	80	8,290,005	9.21%	8.76%	0.27%	0.25%
JUNEAU/KETCHIKAN	74	8,744,666	8.52%	9.24%	0.25%	0.26%
EAGLE RIVER/CHUGIAK	122	14,449,758	14.04%	15.27%	0.41%	0.43%
KENAI/SOLDOTNA	32	2,944,185	3.68%	3.11%	0.11%	0.09%
KODIAK	16	1,362,335	1.84%	1.44%	0.05%	0.04%
OTHER GEOGRAPHIC REGION	56	5,298,403	6.44%	5.60%	0.19%	0.16%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	137	14,946,044	15.77%	15.80%	0.46%	0.45%
FEDERALLY INSURED - VA	316	34,257,572	36.36%	36.20%	1.07%	1.03%
FEDERALLY INSURED - FMH	2	211,393	0.23%	0.22%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	88	14,007,777	10.13%	14.80%	0.30%	0.42%
UNINSURED	326	31,201,188	37.51%	32.97%	1.11%	0.94%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	2	13,726	0.23%	0.01%	0.01%	0.00%
FREDDIE MAC (FHLMC)	46	905,451	5.29%	0.96%	0.16%	0.03%
NON-SECURITIZED	821	93,704,785	94.48%	99.03%	2.78%	2.82%
SELLER SERVICER:						
WELLS FARGO	354	41,451,540	40.74%	43.81%	1.20%	1.25%
ALASKA USA	330	32,377,135	37.97%	34.22%	1.12%	0.97%
FIRST NATIONAL BANK OF AK	102	9,898,849	11.74%	10.46%	0.35%	0.30%
OTHER SELLER SERVICER	83	10,896,450	9.55%	11.52%	0.28%	0.33%
POOL INSURANCE:						
MGIC	45	2,512,342	5.18%	2.66%	0.15%	0.08%
OTHER POOL (INCLUDES FHA)	183	15,851,495	21.06%	16.75%	0.62%	0.48%
NO POOL INSURANCE	641	76,260,137	73.76%	80.59%	2.17%	2.29%

($) AT RISK LOAN BALANCE	65,916,765	69.66%
($) NOT AT RISK LOAN BALANCE	28,707,195	30.34%
($) EXISTING CONSTRUCTION	69,626,352	73.58%
($) NEW CONSTRUCTION	24,997,608	26.42%
($) FIRST TIME HOMEBUYER - YES	26,741,039	28.26%
($) FIRST TIME HOMEBUYER - NO	67,882,921	71.74%

WEIGHTED AVERAGE INTEREST RATE	6.838%
AVERAGE NOTE BEGINNING DATE	6/13/1995
AVERAGE NOTE REMAINING LIFE	20.15
AVERAGE OUTSTANDING BALANCE	108,888
AVERAGE MONTHLY P AND I	900

755 **VETERANS COLLATERALIZED BONDS 1995 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	130	14,088,389	100.00%	100.00%	0.44%	0.42%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**130**	**14,088,389**	**100.00%**	**100.00%**	**0.44%**	**0.42%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	1	76,533	0.77%	0.54%	0.00%	0.00%
60 DAYS PAST DUE	1	69,152	0.77%	0.49%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	2	175,581	1.54%	1.25%	0.01%	0.01%
TOTAL DELINQUENT	**4**	**321,266**	**3.08%**	**2.28%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	130	14,088,382	100.00%	100.00%	0.44%	0.42%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	57	6,514,638	43.85%	46.24%	0.19%	0.20%
FAIRBANKS/NORTH POLE	19	1,917,219	14.62%	13.61%	0.06%	0.06%
WASILLA/PALMER	12	1,070,904	9.23%	7.60%	0.04%	0.03%
JUNEAU/KETCHIKAN	6	743,603	4.62%	5.28%	0.02%	0.02%
EAGLE RIVER/CHUGIAK	18	2,226,135	13.85%	15.80%	0.06%	0.07%
KENAI/SOLDOTNA	9	792,247	6.92%	5.62%	0.03%	0.02%
KODIAK	1	79,667	0.77%	0.57%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	8	743,969	6.15%	5.28%	0.03%	0.02%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	11	1,372,967	8.46%	9.75%	0.04%	0.04%
FEDERALLY INSURED - VA	62	7,485,854	47.69%	53.13%	0.21%	0.23%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	6	688,484	4.62%	4.89%	0.02%	0.02%
UNINSURED	51	4,541,077	39.23%	32.23%	0.17%	0.14%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	2	52,093	1.54%	0.37%	0.01%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	128	14,036,296	98.46%	99.63%	0.43%	0.42%
SELLER SERVICER:						
WELLS FARGO	73	7,914,707	56.15%	56.18%	0.25%	0.24%
ALASKA USA	31	3,679,144	23.85%	26.11%	0.11%	0.11%
FIRST NATIONAL BANK OF AK	13	1,174,402	10.00%	8.34%	0.04%	0.04%
OTHER SELLER SERVICER	13	1,320,129	10.00%	9.37%	0.04%	0.04%
POOL INSURANCE:						
MGIC	7	483,126	5.38%	3.43%	0.02%	0.01%
OTHER POOL (INCLUDES FHA)	11	1,372,967	8.46%	9.75%	0.04%	0.04%
NO POOL INSURANCE	112	12,232,289	86.15%	86.83%	0.38%	0.37%

($) AT RISK LOAN BALANCE	10,356,208	73.51%
($) NOT AT RISK LOAN BALANCE	3,732,182	26.49%
($) EXISTING CONSTRUCTION	10,830,985	76.88%
($) NEW CONSTRUCTION	3,257,404	23.12%
($) FIRST TIME HOMEBUYER - YES	4,620,905	32.80%
($) FIRST TIME HOMEBUYER - NO	9,467,484	67.20%

WEIGHTED AVERAGE INTEREST RATE	7.100%
AVERAGE NOTE BEGINNING DATE	4/30/1995
AVERAGE NOTE REMAINING LIFE	21.44
AVERAGE OUTSTANDING BALANCE	108,372
AVERAGE MONTHLY P AND I	882

756 | **VETERANS COLLATERALIZED BONDS 1997 FIRST**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	488	68,369,803	100.00%	100.00%	1.65%	2.06%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**488**	**68,369,803**	**100.00%**	**100.00%**	**1.65%**	**2.06%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	5	523,664	1.02%	0.77%	0.02%	0.02%
60 DAYS PAST DUE	2	263,278	0.41%	0.39%	0.01%	0.01%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**7**	**786,942**	**1.43%**	**1.15%**	**0.02%**	**0.02%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	488	68,369,802	100.00%	100.00%	1.65%	2.06%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	181	26,732,778	37.09%	39.10%	0.61%	0.80%
FAIRBANKS/NORTH POLE	93	12,413,673	19.06%	18.16%	0.32%	0.37%
WASILLA/PALMER	60	7,514,755	12.30%	10.99%	0.20%	0.23%
JUNEAU/KETCHIKAN	32	4,871,134	6.56%	7.12%	0.11%	0.15%
EAGLE RIVER/CHUGIAK	74	11,299,328	15.16%	16.53%	0.25%	0.34%
KENAI/SOLDOTNA	17	1,656,651	3.48%	2.42%	0.06%	0.05%
KODIAK	7	973,043	1.43%	1.42%	0.02%	0.03%
OTHER GEOGRAPHIC REGION	24	2,908,440	4.92%	4.25%	0.08%	0.09%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	50	6,601,602	10.25%	9.66%	0.17%	0.20%
FEDERALLY INSURED - VA	258	35,470,942	52.87%	51.88%	0.87%	1.07%
FEDERALLY INSURED - FMH	1	82,800	0.20%	0.12%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	38	6,507,571	7.79%	9.52%	0.13%	0.20%
UNINSURED	141	19,706,887	28.89%	28.82%	0.48%	0.59%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	488	68,369,803	100.00%	100.00%	1.65%	2.06%
SELLER SERVICER:						
WELLS FARGO	290	41,620,761	59.43%	60.88%	0.98%	1.25%
ALASKA USA	106	14,700,404	21.72%	21.50%	0.36%	0.44%
FIRST NATIONAL BANK OF AK	43	5,549,179	8.81%	8.12%	0.15%	0.17%
OTHER SELLER SERVICER	49	6,499,458	10.04%	9.51%	0.17%	0.20%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	50	6,601,602	10.25%	9.66%	0.17%	0.20%
NO POOL INSURANCE	438	61,768,200	89.75%	90.34%	1.49%	1.86%

($) AT RISK LOAN BALANCE	50,778,824	74.27%
($) NOT AT RISK LOAN BALANCE	17,590,979	25.73%
($) EXISTING CONSTRUCTION	39,964,724	58.45%
($) NEW CONSTRUCTION	28,405,079	41.55%
($) FIRST TIME HOMEBUYER - YES	17,759,261	25.98%
($) FIRST TIME HOMEBUYER - NO	50,610,542	74.02%

WEIGHTED AVERAGE INTEREST RATE	6.573%
AVERAGE NOTE BEGINNING DATE	8/9/1997
AVERAGE NOTE REMAINING LIFE	24.71
AVERAGE OUTSTANDING BALANCE	140,102
AVERAGE MONTHLY P AND I	989

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	343	49,075,187	100.00%	100.00%	1.16%	1.48%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**343**	**49,075,187**	**100.00%**	**100.00%**	**1.16%**	**1.48%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	4	554,771	1.17%	1.13%	0.01%	0.02%
60 DAYS PAST DUE	2	307,073	0.58%	0.63%	0.01%	0.01%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	129,385	0.29%	0.26%	0.00%	0.00%
TOTAL DELINQUENT	**7**	**991,229**	**2.04%**	**2.02%**	**0.02%**	**0.03%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	343	49,075,191	100.00%	100.00%	1.16%	1.48%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	136	19,941,994	39.65%	40.64%	0.46%	0.60%
FAIRBANKS/NORTH POLE	72	9,722,859	20.99%	19.81%	0.24%	0.29%
WASILLA/PALMER	46	6,194,582	13.41%	12.62%	0.16%	0.19%
JUNEAU/KETCHIKAN	35	5,381,673	10.20%	10.97%	0.12%	0.16%
EAGLE RIVER/CHUGIAK	34	5,264,523	9.91%	10.73%	0.12%	0.16%
KENAI/SOLDOTNA	4	487,625	1.17%	0.99%	0.01%	0.01%
KODIAK	2	345,660	0.58%	0.70%	0.01%	0.01%
OTHER GEOGRAPHIC REGION	14	1,736,275	4.08%	3.54%	0.05%	0.05%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	46	6,449,053	13.41%	13.14%	0.16%	0.19%
FEDERALLY INSURED - VA	164	23,584,336	47.81%	48.06%	0.56%	0.71%
FEDERALLY INSURED - FMH	2	234,921	0.58%	0.48%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	40	7,050,112	11.66%	14.37%	0.14%	0.21%
UNINSURED	91	11,756,769	26.53%	23.96%	0.31%	0.35%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	343	49,075,187	100.00%	100.00%	1.16%	1.48%
SELLER SERVICER:						
WELLS FARGO	221	32,405,866	64.43%	66.03%	0.75%	0.97%
ALASKA USA	68	9,250,255	19.83%	18.85%	0.23%	0.28%
FIRST NATIONAL BANK OF AK	17	2,174,324	4.96%	4.43%	0.06%	0.07%
OTHER SELLER SERVICER	37	5,244,746	10.79%	10.69%	0.13%	0.16%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	46	6,449,053	13.41%	13.14%	0.16%	0.19%
NO POOL INSURANCE	297	42,626,138	86.59%	86.86%	1.01%	1.28%

($) AT RISK LOAN BALANCE	34,735,394	70.78%
($) NOT AT RISK LOAN BALANCE	14,339,794	29.22%
($) EXISTING CONSTRUCTION	32,613,396	66.46%
($) NEW CONSTRUCTION	16,461,791	33.54%
($) FIRST TIME HOMEBUYER - YES	14,180,661	28.90%
($) FIRST TIME HOMEBUYER - NO	34,894,526	71.10%

WEIGHTED AVERAGE INTEREST RATE	6.308%
AVERAGE NOTE BEGINNING DATE	6/5/1998
AVERAGE NOTE REMAINING LIFE	24.57
AVERAGE OUTSTANDING BALANCE	143,076
AVERAGE MONTHLY P AND I	994

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	648	102,022,851	100.00%	100.00%	2.20%	3.07%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**648**	**102,022,851**	**100.00%**	**100.00%**	**2.20%**	**3.07%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	6	968,878	0.93%	0.95%	0.02%	0.03%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	2	243,292	0.31%	0.24%	0.01%	0.01%
TOTAL DELINQUENT	**8**	**1,212,170**	**1.23%**	**1.19%**	**0.03%**	**0.04%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	648	102,022,859	100.00%	100.00%	2.20%	3.07%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	250	41,728,764	38.58%	40.90%	0.85%	1.26%
FAIRBANKS/NORTH POLE	113	15,957,044	17.44%	15.64%	0.38%	0.48%
WASILLA/PALMER	102	14,747,525	15.74%	14.46%	0.35%	0.44%
JUNEAU/KETCHIKAN	40	6,585,946	6.17%	6.46%	0.14%	0.20%
EAGLE RIVER/CHUGIAK	81	14,701,795	12.50%	14.41%	0.27%	0.44%
KENAI/SOLDOTNA	20	2,628,350	3.09%	2.58%	0.07%	0.08%
KODIAK	7	1,123,281	1.08%	1.10%	0.02%	0.03%
OTHER GEOGRAPHIC REGION	35	4,550,154	5.40%	4.46%	0.12%	0.14%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	78	11,339,543	12.04%	11.11%	0.26%	0.34%
FEDERALLY INSURED - VA	296	44,592,879	45.68%	43.71%	1.00%	1.34%
FEDERALLY INSURED - FMH	2	221,755	0.31%	0.22%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	107	20,998,358	16.51%	20.58%	0.36%	0.63%
UNINSURED	165	24,870,324	25.46%	24.38%	0.56%	0.75%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	648	102,022,851	100.00%	100.00%	2.20%	3.07%
SELLER SERVICER:						
WELLS FARGO	400	63,491,224	61.73%	62.23%	1.36%	1.91%
ALASKA USA	139	21,788,235	21.45%	21.36%	0.47%	0.66%
FIRST NATIONAL BANK OF AK	42	6,562,465	6.48%	6.43%	0.14%	0.20%
OTHER SELLER SERVICER	67	10,180,935	10.34%	9.98%	0.23%	0.31%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	78	11,339,543	12.04%	11.11%	0.26%	0.34%
NO POOL INSURANCE	570	90,683,316	87.96%	88.89%	1.93%	2.73%

($) AT RISK LOAN BALANCE	74,758,574	73.28%
($) NOT AT RISK LOAN BALANCE	27,264,277	26.72%
($) EXISTING CONSTRUCTION	56,884,726	55.76%
($) NEW CONSTRUCTION	45,138,125	44.24%
($) FIRST TIME HOMEBUYER - YES	18,573,445	18.21%
($) FIRST TIME HOMEBUYER - NO	83,449,406	81.79%

WEIGHTED AVERAGE INTEREST RATE	6.508%
AVERAGE NOTE BEGINNING DATE	5/8/1999
AVERAGE NOTE REMAINING LIFE	26.14
AVERAGE OUTSTANDING BALANCE	157,443
AVERAGE MONTHLY P AND I	1,077

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	471	75,054,606	100.00%	100.00%	1.60%	2.26%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**471**	**75,054,606**	**100.00%**	**100.00%**	**1.60%**	**2.26%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	3	506,494	0.64%	0.67%	0.01%	0.02%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	1	146,012	0.21%	0.19%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**4**	**652,506**	**0.85%**	**0.87%**	**0.01%**	**0.02%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	471	75,054,603	100.00%	100.00%	1.60%	2.26%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	196	32,199,232	41.61%	42.90%	0.66%	0.97%
FAIRBANKS/NORTH POLE	79	12,146,956	16.77%	16.18%	0.27%	0.37%
WASILLA/PALMER	70	9,879,777	14.86%	13.16%	0.24%	0.30%
JUNEAU/KETCHIKAN	36	6,623,806	7.64%	8.83%	0.12%	0.20%
EAGLE RIVER/CHUGIAK	45	7,948,198	9.55%	10.59%	0.15%	0.24%
KENAI/SOLDOTNA	15	1,902,637	3.18%	2.54%	0.05%	0.06%
KODIAK	4	611,715	0.85%	0.82%	0.01%	0.02%
OTHER GEOGRAPHIC REGION	26	3,742,282	5.52%	4.99%	0.09%	0.11%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	63	9,398,053	13.38%	12.52%	0.21%	0.28%
FEDERALLY INSURED - VA	211	32,764,992	44.80%	43.65%	0.72%	0.99%
FEDERALLY INSURED - FMH	2	211,492	0.42%	0.28%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	67	12,788,029	14.23%	17.04%	0.23%	0.38%
UNINSURED	128	19,892,037	27.18%	26.50%	0.43%	0.60%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	471	75,054,606	100.00%	100.00%	1.60%	2.26%
SELLER SERVICER:						
WELLS FARGO	259	41,558,415	54.99%	55.37%	0.88%	1.25%
ALASKA USA	124	19,785,489	26.33%	26.36%	0.42%	0.60%
FIRST NATIONAL BANK OF AK	23	3,323,369	4.88%	4.43%	0.08%	0.10%
OTHER SELLER SERVICER	65	10,387,330	13.80%	13.84%	0.22%	0.31%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	63	9,398,053	13.38%	12.52%	0.21%	0.28%
NO POOL INSURANCE	408	65,656,550	86.62%	87.48%	1.38%	1.97%

($) AT RISK LOAN BALANCE	54,546,574	72.68%
($) NOT AT RISK LOAN BALANCE	20,508,032	27.32%
($) EXISTING CONSTRUCTION	47,859,189	63.77%
($) NEW CONSTRUCTION	27,195,417	36.23%
($) FIRST TIME HOMEBUYER - YES	24,752,662	32.98%
($) FIRST TIME HOMEBUYER - NO	50,301,943	67.02%

WEIGHTED AVERAGE INTEREST RATE	6.581%
AVERAGE NOTE BEGINNING DATE	9/22/2000
AVERAGE NOTE REMAINING LIFE	27.19
AVERAGE OUTSTANDING BALANCE	159,352
AVERAGE MONTHLY P AND I	1,075

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	267	47,237,427	100.00%	100.00%	0.91%	1.42%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**267**	**47,237,427**	**100.00%**	**100.00%**	**0.91%**	**1.42%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	1	107,993	0.37%	0.23%	0.00%	0.00%
60 DAYS PAST DUE	1	140,629	0.37%	0.30%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**2**	**248,622**	**0.75%**	**0.53%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	267	47,237,430	100.00%	100.00%	0.91%	1.42%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	116	21,121,183	43.45%	44.71%	0.39%	0.64%
FAIRBANKS/NORTH POLE	41	6,717,979	15.36%	14.22%	0.14%	0.20%
WASILLA/PALMER	43	6,754,502	16.10%	14.30%	0.15%	0.20%
JUNEAU/KETCHIKAN	14	2,793,421	5.24%	5.91%	0.05%	0.08%
EAGLE RIVER/CHUGIAK	36	7,327,038	13.48%	15.51%	0.12%	0.22%
KENAI/SOLDOTNA	3	467,901	1.12%	0.99%	0.01%	0.01%
KODIAK	2	345,851	0.75%	0.73%	0.01%	0.01%
OTHER GEOGRAPHIC REGION	12	1,709,555	4.49%	3.62%	0.04%	0.05%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	20	3,198,776	7.49%	6.77%	0.07%	0.10%
FEDERALLY INSURED - VA	131	21,141,038	49.06%	44.75%	0.44%	0.64%
FEDERALLY INSURED - FMH	1	137,827	0.37%	0.29%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	35	7,497,199	13.11%	15.87%	0.12%	0.23%
UNINSURED	80	15,262,590	29.96%	32.31%	0.27%	0.46%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	267	47,237,427	100.00%	100.00%	0.91%	1.42%
SELLER SERVICER:						
WELLS FARGO	86	14,478,095	32.21%	30.65%	0.29%	0.44%
ALASKA USA	82	14,490,190	30.71%	30.68%	0.28%	0.44%
FIRST NATIONAL BANK OF AK	71	12,616,923	26.59%	26.71%	0.24%	0.38%
OTHER SELLER SERVICER	28	5,652,222	10.49%	11.97%	0.09%	0.17%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	20	3,198,776	7.49%	6.77%	0.07%	0.10%
NO POOL INSURANCE	247	44,038,654	92.51%	93.23%	0.84%	1.32%

($) AT RISK LOAN BALANCE	37,155,926	78.66%
($) NOT AT RISK LOAN BALANCE	10,081,501	21.34%
($) EXISTING CONSTRUCTION	29,160,988	61.73%
($) NEW CONSTRUCTION	18,076,439	38.27%
($) FIRST TIME HOMEBUYER - YES	8,496,350	17.99%
($) FIRST TIME HOMEBUYER - NO	38,741,077	82.01%

WEIGHTED AVERAGE INTEREST RATE	6.295%
AVERAGE NOTE BEGINNING DATE	9/21/2001
AVERAGE NOTE REMAINING LIFE	28.28
AVERAGE OUTSTANDING BALANCE	176,919
AVERAGE MONTHLY P AND I	1,136

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **10/31/2002**

GEOGRAPHIC REGION	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	12,405	1,409,855,993	42.13%	42.42%	324	28,235,783	2.61%	2.00%
FAIRBANKS/NORTHPOLE	3,378	355,913,813	11.47%	10.71%	57	4,254,091	1.69%	1.20%
WASILLA/PALMER	3,112	325,123,184	10.57%	9.78%	97	9,523,058	3.12%	2.93%
JUNEAU/KETCHIKAN	1,873	236,170,858	6.36%	7.11%	35	3,418,227	1.87%	1.45%
EAGLE RIVER/CHUGIAK	1,805	232,713,547	6.13%	7.00%	29	3,059,850	1.61%	1.31%
KENAI/SOLDOTNA	1,477	148,381,908	5.02%	4.46%	38	3,433,450	2.57%	2.31%
OTHER KENAI PENNINSULA	1,308	149,738,318	4.44%	4.51%	19	2,124,209	1.45%	1.42%
OTHER SOUTHEAST	1,006	108,798,215	3.42%	3.27%	17	1,273,351	1.69%	1.17%
KODIAK	918	122,931,031	3.12%	3.70%	16	1,889,767	1.74%	1.54%
OTHER NORTH	832	84,582,026	2.83%	2.54%	34	3,609,915	4.09%	4.27%
OTHER SOUTHWEST	693	83,620,272	2.35%	2.52%	28	2,994,108	4.04%	3.58%
OTHER SOUTHCENTRAL	639	65,886,514	2.17%	1.98%	13	883,678	2.03%	1.34%
AHFC TOTAL	**29,446**	**3,323,715,681**	**100.00%**	**100.00%**	**707**	**64,699,487**	**2.40%**	**1.95%**

PROPERTY TYPE	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	21,812	2,371,065,654	74.07%	71.34%	502	47,972,928	2.30%	2.02%
MULTI-PLEX	348	302,289,395	1.18%	9.09%	2	931,968	0.57%	0.31%
CONDOMINIUM	3,688	287,135,808	12.52%	8.64%	77	5,385,174	2.09%	1.88%
ZERO LOT LINE	1,571	149,691,772	5.34%	4.50%	55	5,488,180	3.50%	3.67%
DUPLEX	1,114	140,687,723	3.78%	4.23%	30	3,147,807	2.69%	2.24%
PLANNED UNIT DEVELOPMENT	471	47,579,252	1.60%	1.43%	9	662,664	1.91%	1.39%
FOUR-PLEX	63	9,612,635	0.21%	0.29%	3	482,739	4.76%	5.02%
MOBILE HOME TYPE I	106	9,503,010	0.36%	0.29%	5	394,708	4.72%	4.15%
TRI-PLEX	24	3,155,083	0.08%	0.09%	0	0	0.00%	0.00%
MOBILE HOME TYPE II	249	2,995,350	0.85%	0.09%	24	233,319	9.64%	7.79%
AHFC TOTAL	**29,446**	**3,323,715,681**	**100.00%**	**100.00%**	**707**	**64,699,487**	**2.40%**	**1.95%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **10/31/2002**

	MORTGAGES AND LOANS				DELINQUENCIES			
SELLER SERVICER	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	14,923	1,726,309,845	50.68%	51.94%	383	38,117,289	2.57%	2.21%
ALASKA USA FCU	6,809	693,577,118	23.12%	20.87%	178	14,751,957	2.61%	2.13%
FIRST NATIONAL BANK OF AK	5,032	552,034,231	17.09%	16.61%	96	7,047,450	1.91%	1.28%
MT. MCKINLEY MUTUAL SAVINGS	523	58,768,906	1.78%	1.77%	2	193,653	0.38%	0.33%
FIRST BANK	417	56,241,013	1.42%	1.69%	2	229,291	0.48%	0.41%
DENALI STATE BANK	393	42,706,375	1.33%	1.28%	6	727,072	1.53%	1.70%
SEATTLE MORTGAGE	269	32,934,572	0.91%	0.99%	5	607,842	1.86%	1.85%
ALASKA PACIFIC BANK	301	32,541,924	1.02%	0.98%	4	265,822	1.33%	0.82%
NORTHERN SCHOOLS FCU	45	32,396,332	0.15%	0.97%	0	0	0.00%	0.00%
COUNTRYWIDE HOME LOANS	262	31,687,727	0.89%	0.95%	13	1,536,034	4.96%	4.85%
KODIAK ISLAND HA	226	27,404,761	0.77%	0.82%	13	913,927	5.75%	3.33%
NORTHRIM BANK	120	16,257,138	0.41%	0.49%	0	0	0.00%	0.00%
AHFC DIRECT SERVICING	27	13,679,620	0.09%	0.41%	1	30,624	3.70%	0.22%
TLINGIT-HAIDA HA	99	7,176,118	0.34%	0.22%	4	278,526	4.04%	3.88%
AHFC TOTAL	**29,446**	**3,323,715,681**	**100.00%**	**100.00%**	**707**	**64,699,487**	**2.40%**	**1.95%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PRIMARY INSURANCE

As of: **10/31/2002**

PRIMARY INSURANCE	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
UNINSURED	11,283	1,292,657,419	38.32%	38.89%	199	14,071,141	1.76%	1.09%
FEDERALLY INSURED - FHA	8,960	959,180,876	30.43%	28.86%	306	31,622,803	3.42%	3.30%
FEDERALLY INSURED - VA	5,230	624,327,432	17.76%	18.78%	95	9,865,847	1.82%	1.58%
PRIVATE MORTGAGE INSURANCE	2,982	340,467,190	10.13%	10.24%	72	5,322,024	2.41%	1.56%
FEDERALLY INSURED - FMH	991	107,082,765	3.37%	3.22%	35	3,817,672	3.53%	3.57%
AHFC TOTAL	**29,446**	**3,323,715,681**	**100.00%**	**100.00%**	**707**	**64,699,487**	**2.40%**	**1.95%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY POOL INSURANCE

As of: **10/31/2002**

	MORTGAGES AND LOANS				DELINQUENCIES			
POOL INSURANCE	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	19,685	2,319,471,113	66.85%	69.79%	390	32,209,951	1.98%	1.39%
FHA (FEDERAL HOUSING ADMIN)	8,960	959,180,876	30.43%	28.86%	306	31,622,803	3.42%	3.30%
MGIC (MORTGAGE GUARANTEE INS)	495	32,607,708	1.68%	0.98%	7	585,208	1.41%	1.79%
FNMA SPECIAL (FANNIE MAE)	172	7,255,231	0.58%	0.22%	4	281,525	2.33%	3.88%
FHLMC SPECIAL (FREDDIE MAC)	134	5,200,753	0.46%	0.16%	0	0	0.00%	0.00%
AHFC TOTAL	**29,446**	**3,323,715,681**	**100.00%**	**100.00%**	**707**	**64,699,487**	**2.40%**	**1.95%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: **10/31/2002**

LOAN SECURITIZATION	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	28,272	3,263,953,646	96.01%	98.20%	661	61,940,408	2.34%	1.90%
GNMA (GINNIE MAE) LOANS	771	44,354,912	2.62%	1.33%	41	2,388,304	5.32%	5.38%
FNMA (FANNIE MAE) LOANS	269	10,206,370	0.91%	0.31%	5	370,775	1.86%	3.63%
FHLMC (FREDDIE MAC) LOANS	134	5,200,753	0.46%	0.16%	0	0	0.00%	0.00%
AHFC TOTAL	**29,446**	**3,323,715,681**	**100.00%**	**100.00%**	**707**	**64,699,487**	**2.40%**	**1.95%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: REAL ESTATE OWNED AND INSURANCE RECEIVABLES SUMMARY BY FUND

As of: **10/31/2002**

FUND DESCRIPTION		REAL ESTATE OWNED Numbers	Dollars	% of #	% of $	INSURANCE RECEIVABLES Numbers	Dollars	% of #	% of $
100	CORPORATION	0	0	0.00%	0.00%	1	10	2.50%	100.00%
110	RURAL HOUSING ASSISTANCE	1	110,363	16.67%	16.32%	6	52,738	15.00%	100.00%
260	HOUSING DEVELOPMENT BONDS 1991 SERIES A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260	HOUSING DEVELOPMENT BONDS 1992 SERIES A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260	HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260	HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260	HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260	HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260	HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	0	0	0.00%	0.00%	0	0	0.00%	0.00%
479	COLLATERALIZED HOME MORTGAGE BONDS 1990 A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
480	MORTGAGE REVENUE BONDS 1996 SERIES A	0	0	0.00%	0.00%	5	50	12.50%	100.00%
481	MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	1	84,097	16.67%	12.43%	2	20	5.00%	100.00%
482	MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	0	0	0.00%	0.00%	2	20	5.00%	100.00%
483	MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	0	0	0.00%	0.00%	5	50	12.50%	100.00%
484	MORTGAGE REVENUE BONDS 2000 SERIES A-D	0	0	0.00%	0.00%	3	30	7.50%	100.00%
485	MORTGAGE REVENUE BONDS 2001 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
486	MORTGAGE REVENUE BONDS 2002 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
641	GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	2	222,606	33.33%	32.91%	1	16,281	2.50%	100.00%
642	GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	1	127,009	16.67%	18.78%	7	70	17.50%	100.00%
645	GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	0	0	0.00%	0.00%	1	63,008	2.50%	100.00%
647	GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	1	132,365	16.67%	19.57%	2	69,458	5.00%	100.00%
648	GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	0	0	0.00%	0.00%	4	23,633	10.00%	100.00%
750	VETERANS COLLATERALIZED BONDS 1991 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
751	VETERANS COLLATERALIZED BONDS 1991 SECOND	0	0	0.00%	0.00%	0	0	0.00%	0.00%
752	VETERANS COLLATERALIZED BONDS 1992 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
753	VETERANS COLLATERALIZED BONDS 1993 FIRST	0	0	0.00%	0.00%	1	10	2.50%	100.00%
754	VETERANS COLLATERALIZED BONDS 1994 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
755	VETERANS COLLATERALIZED BONDS 1995 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
756	VETERANS COLLATERALIZED BONDS 1997 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
757	VETERANS COLLATERALIZED BONDS 1998 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
758	VETERANS COLLATERALIZED BONDS 1999 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
759	VETERANS COLLATERALIZED BONDS 2000 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
760	VETERANS COLLATERALIZED BONDS 2002 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
	AHFC TOTAL	**6**	**676,440**	**100.00%**	**100.00%**	**40**	**225,378**	**100.00%**	**100.00%**

ALASKA CITY	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
AMBLER, AK	1	62,150	0.00%	0.00%	0	0	0.00%	0.00%
ANCHOR POINT, AK	69	6,931,225	0.23%	0.21%	2	208,807	2.90%	3.01%
ANCHORAGE, AK	12,405	1,409,855,993	42.13%	42.42%	324	28,235,783	2.61%	2.00%
ANDERSON, AK	10	548,503	0.03%	0.02%	0	0	0.00%	0.00%
ANGOON, AK	2	348,416	0.01%	0.01%	0	0	0.00%	0.00%
ANIAK, AK	18	1,566,787	0.06%	0.05%	0	0	0.00%	0.00%
AUKE BAY, AK	2	41,460	0.01%	0.00%	0	0	0.00%	0.00%
BARROW, AK	188	24,423,698	0.64%	0.73%	16	2,190,491	8.51%	8.97%
BELUGA, AK	1	44,457	0.00%	0.00%	0	0	0.00%	0.00%
BETHEL, AK	383	48,696,927	1.30%	1.47%	5	442,242	1.31%	0.91%
BIG LAKE, AK	58	5,643,458	0.20%	0.17%	3	186,723	5.17%	3.31%
CANTWELL, AK	1	34,703	0.00%	0.00%	0	0	0.00%	0.00%
CENTRAL, AK	1	47,210	0.00%	0.00%	0	0	0.00%	0.00%
CHEVAK, AK	1	8,102	0.00%	0.00%	1	8,102	100.00%	100.00%
CHITNA, AK	1	9,707	0.00%	0.00%	1	9,707	100.00%	100.00%
CHUGIAK, AK	400	45,294,926	1.36%	1.36%	8	516,279	2.00%	1.14%
CLAM GULCH, AK	6	546,900	0.02%	0.02%	0	0	0.00%	0.00%
CLEAR, AK	2	103,151	0.01%	0.00%	0	0	0.00%	0.00%
COFFMAN COVE, AK	1	126,582	0.00%	0.00%	0	0	0.00%	0.00%
COLD BAY, AK	2	197,686	0.01%	0.01%	1	107,982	50.00%	54.62%
COOPER LANDING, AK	9	1,233,153	0.03%	0.04%	0	0	0.00%	0.00%
COPPER CENTER, AK	17	1,931,500	0.06%	0.06%	0	0	0.00%	0.00%
CORDOVA, AK	175	17,996,331	0.59%	0.54%	4	364,256	2.29%	2.02%
CRAIG, AK	74	9,669,078	0.25%	0.29%	2	261,011	2.70%	2.70%
DELTA JUNCTION, AK	97	6,815,121	0.33%	0.21%	1	90,026	1.03%	1.32%
DENALI PARK, AK	6	968,671	0.02%	0.03%	0	0	0.00%	0.00%
DILLINGHAM, AK	117	13,029,883	0.40%	0.39%	3	196,285	2.56%	1.51%
DOUGLAS, AK	66	8,093,490	0.22%	0.24%	2	259,892	3.03%	3.21%
DUTCH HARBOR, AK	3	404,872	0.01%	0.01%	0	0	0.00%	0.00%
EAGLE RIVER, AK	1,405	187,418,621	4.77%	5.64%	21	2,543,571	1.49%	1.36%
EAGLE, AK	2	113,396	0.01%	0.00%	0	0	0.00%	0.00%
ELFIN COVE, AK	1	46,890	0.00%	0.00%	0	0	0.00%	0.00%
EMMONAK, AK	2	67,518	0.01%	0.00%	0	0	0.00%	0.00%
ESTER, AK	7	608,762	0.02%	0.02%	0	0	0.00%	0.00%
FAIRBANKS, AK	2,380	248,553,284	8.08%	7.48%	43	2,976,524	1.81%	1.20%
FALSE PASS, AK	1	59,453	0.00%	0.00%	0	0	0.00%	0.00%
FORT YUKON, AK	13	490,493	0.04%	0.01%	0	0	0.00%	0.00%
GAKONA, AK	2	158,685	0.01%	0.00%	0	0	0.00%	0.00%
GALENA, AK	27	1,666,209	0.09%	0.05%	1	29,179	3.70%	1.75%
GIRDWOOD, AK	63	7,024,740	0.21%	0.21%	1	45,676	1.59%	0.65%
GLENNALLEN, AK	44	4,711,995	0.15%	0.14%	1	14,871	2.27%	0.32%
GUSTAVUS, AK	12	1,563,372	0.04%	0.05%	0	0	0.00%	0.00%
HAINES, AK	86	7,031,920	0.29%	0.21%	3	108,007	3.49%	1.54%
HEALY, AK	54	6,026,284	0.18%	0.18%	0	0	0.00%	0.00%
HOMER, AK	434	53,120,733	1.47%	1.60%	4	548,204	0.92%	1.03%
HOONAH, AK	20	1,841,019	0.07%	0.06%	0	0	0.00%	0.00%
HOPE, AK	3	229,317	0.01%	0.01%	0	0	0.00%	0.00%
HOUSTON, AK	24	2,252,289	0.08%	0.07%	0	0	0.00%	0.00%
HYDER, AK	1	89,062	0.00%	0.00%	0	0	0.00%	0.00%
ILIAMNA, AK	6	365,096	0.02%	0.01%	1	72,169	16.67%	19.77%
INDIAN, AK	2	80,345	0.01%	0.00%	0	0	0.00%	0.00%
JUNEAU, AK	1,173	143,792,061	3.98%	4.33%	22	2,207,091	1.88%	1.53%
KAKE, AK	4	484,360	0.01%	0.01%	0	0	0.00%	0.00%
KASIGLUK, AK	3	133,129	0.01%	0.00%	0	0	0.00%	0.00%
KASILOF, AK	65	7,065,030	0.22%	0.21%	0	0	0.00%	0.00%

ALASKA CITY	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
KENAI, AK	697	68,116,584	2.37%	2.05%	28	2,374,480	4.02%	3.49%
KETCHIKAN, AK	700	92,378,797	2.38%	2.78%	13	1,211,136	1.86%	1.31%
KIANA, AK	3	327,715	0.01%	0.01%	0	0	0.00%	0.00%
KING COVE, AK	5	477,269	0.02%	0.01%	2	132,911	40.00%	27.85%
KING SALMON, AK	22	3,461,757	0.07%	0.10%	3	256,688	13.64%	7.41%
KLAWOCK, AK	23	2,776,787	0.08%	0.08%	1	89,014	4.35%	3.21%
KODIAK C G, AK	1	119,006	0.00%	0.00%	0	0	0.00%	0.00%
KODIAK, AK	917	122,812,025	3.11%	3.70%	16	1,889,767	1.74%	1.54%
KOTZEBUE, AK	123	12,557,889	0.42%	0.38%	5	455,450	4.07%	3.63%
KOYUK, AK	1	114,201	0.00%	0.00%	0	0	0.00%	0.00%
KWETHLUK, AK	7	331,805	0.02%	0.01%	1	48,841	14.29%	14.72%
LAKE MINCHUMINA, AK	1	21,210	0.00%	0.00%	0	0	0.00%	0.00%
LARSON BAY, AK	2	67,455	0.01%	0.00%	0	0	0.00%	0.00%
LOWER KALSKAG, AK	1	55,231	0.00%	0.00%	0	0	0.00%	0.00%
MANLEY HOT SPR, AK	3	81,128	0.01%	0.00%	0	0	0.00%	0.00%
MANOKOTAK, AK	2	62,549	0.01%	0.00%	1	22,964	50.00%	36.71%
MCGRATH, AK	17	769,640	0.06%	0.02%	1	54,908	5.88%	7.13%
MEKORYUK, AK	4	243,799	0.01%	0.01%	0	0	0.00%	0.00%
METLAKATLA, AK	16	1,085,108	0.05%	0.03%	1	45,264	6.25%	4.17%
MEYERS CHUCK, AK	1	133,448	0.00%	0.00%	0	0	0.00%	0.00%
MOOSE PASS, AK	7	927,222	0.02%	0.03%	0	0	0.00%	0.00%
MOUNTAIN VILLAGE, AK	1	44,925	0.00%	0.00%	0	0	0.00%	0.00%
NAKNEK, AK	23	2,431,843	0.08%	0.07%	4	465,355	17.39%	19.14%
NENANA, AK	15	725,131	0.05%	0.02%	0	0	0.00%	0.00%
NIKISKI, AK	212	23,204,216	0.72%	0.70%	5	541,303	2.36%	2.33%
NIKOLAI, AK	1	29,593	0.00%	0.00%	0	0	0.00%	0.00%
NINILCHIK, AK	26	2,418,100	0.09%	0.07%	0	0	0.00%	0.00%
NOME, AK	296	31,261,068	1.01%	0.94%	10	769,904	3.38%	2.46%
NONDALTON, AK	1	57,766	0.00%	0.00%	0	0	0.00%	0.00%
NOORVIK, AK	2	325,481	0.01%	0.01%	0	0	0.00%	0.00%
NORTH POLE, AK	998	107,360,529	3.39%	3.23%	14	1,277,567	1.40%	1.19%
NORTHWAY, AK	1	28,576	0.00%	0.00%	0	0	0.00%	0.00%
NUIQSUT, AK	1	92,475	0.00%	0.00%	0	0	0.00%	0.00%
OUZINKIE, AK	3	375,699	0.01%	0.01%	0	0	0.00%	0.00%
PALMER, AK	1,043	114,444,240	3.54%	3.44%	27	2,768,268	2.59%	2.42%
PELICAN, AK	11	606,697	0.04%	0.02%	0	0	0.00%	0.00%
PETERSBURG, AK	254	29,540,004	0.86%	0.89%	3	284,137	1.18%	0.96%
PORT ALEXANDER, AK	3	174,160	0.01%	0.01%	0	0	0.00%	0.00%
PORT ALSWORTH, AK	2	161,809	0.01%	0.00%	0	0	0.00%	0.00%
PORT HEIDEN, AK	1	50,527	0.00%	0.00%	0	0	0.00%	0.00%
PORT LIONS, AK	1	102,845	0.00%	0.00%	0	0	0.00%	0.00%
QUINHAGAK, AK	1	152,075	0.00%	0.00%	0	0	0.00%	0.00%
SALCHA, AK	16	1,661,434	0.05%	0.05%	0	0	0.00%	0.00%
SAND POINT, AK	18	980,356	0.06%	0.03%	2	111,284	11.11%	11.35%
SELAWIK, AK	1	43,990	0.00%	0.00%	0	0	0.00%	0.00%
SELDOVIA, AK	19	1,357,903	0.06%	0.04%	0	0	0.00%	0.00%
SEWARD, AK	211	23,874,407	0.72%	0.72%	3	357,813	1.42%	1.50%
SHISHMAREF, AK	1	74,865	0.00%	0.00%	1	74,865	100.00%	100.00%
SITKA, AK	232	24,848,358	0.79%	0.75%	4	178,356	1.72%	0.72%
SKAGWAY, AK	57	6,562,920	0.19%	0.20%	0	0	0.00%	0.00%
SOLDOTNA, AK	780	80,265,324	2.65%	2.41%	10	1,058,970	1.28%	1.32%
SOUTH NAKNEK, AK	1	289,669	0.00%	0.01%	0	0	0.00%	0.00%
ST GEORGE, AK	1	37,528	0.00%	0.00%	0	0	0.00%	0.00%
ST MARYS, AK	7	796,029	0.02%	0.02%	1	87,686	14.29%	11.02%
ST MICHAELS, AK	1	24,699	0.00%	0.00%	0	0	0.00%	0.00%

ALASKA CITY	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
ST PAUL ISLAND, AK	6	369,926	0.02%	0.01%	0	0	0.00%	0.00%
STERLING, AK	181	21,680,570	0.61%	0.65%	4	422,406	2.21%	1.95%
SUTTON, AK	18	1,441,199	0.06%	0.04%	0	0	0.00%	0.00%
TALKEETNA, AK	26	2,364,220	0.09%	0.07%	0	0	0.00%	0.00%
TANANA, AK	1	24,809	0.00%	0.00%	0	0	0.00%	0.00%
TENAKEE, AK	2	71,427	0.01%	0.00%	0	0	0.00%	0.00%
THORNE BAY, AK	16	1,469,418	0.05%	0.04%	0	0	0.00%	0.00%
TOGIAK, AK	1	21,625	0.00%	0.00%	1	21,625	100.00%	100.00%
TOK, AK	25	1,971,975	0.08%	0.06%	0	0	0.00%	0.00%
TRAPPER CREEK, AK	6	424,165	0.02%	0.01%	0	0	0.00%	0.00%
TWO RIVERS, AK	2	199,117	0.01%	0.01%	0	0	0.00%	0.00%
UNALAKLEET, AK	10	1,157,382	0.03%	0.03%	0	0	0.00%	0.00%
UNALASKA, AK	47	8,518,330	0.16%	0.26%	2	1,019,974	4.26%	11.97%
VALDEZ, AK	132	15,806,710	0.45%	0.48%	3	253,213	2.27%	1.60%
WASILLA, AK	2,069	210,678,944	7.03%	6.34%	70	6,754,790	3.38%	3.21%
WHALE PASS, AK	3	310,759	0.01%	0.01%	0	0	0.00%	0.00%
WILLOW, AK	26	2,764,181	0.09%	0.08%	0	0	0.00%	0.00%
WRANGELL, AK	116	12,262,150	0.39%	0.37%	1	47,670	0.86%	0.39%
YAKUTAT, AK	15	1,184,704	0.05%	0.04%	0	0	0.00%	0.00%
AHFC TOTAL	**29,446**	**3,323,715,681**	**100.00%**	**100.00%**	**707**	**64,699,487**	**2.40%**	**1.95%**

100 CORPORATION

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ETAX	261	42,728,243	29.8%	36.0%	2	272,713	0.77%	0.64%
SRHRF	1	13,105,074	0.1%	11.0%	0	0	0.00%	0.00%
CVETS	57	11,399,263	6.5%	9.6%	0	0	0.00%	0.00%
CTAX	63	10,075,947	7.2%	8.5%	0	0	0.00%	0.00%
COGN	162	9,032,811	18.5%	7.6%	9	450,965	5.56%	4.99%
SRX30	52	5,825,666	5.9%	4.9%	1	64,789	1.92%	1.11%
SRETX	23	3,455,364	2.6%	2.9%	0	0	0.00%	0.00%
SRX15	42	3,344,773	4.8%	2.8%	0	0	0.00%	0.00%
CFTHB	29	3,147,257	3.3%	2.7%	0	0	0.00%	0.00%
COGLC	33	2,621,146	3.8%	2.2%	0	0	0.00%	0.00%
SRV15	23	2,603,352	2.6%	2.2%	0	0	0.00%	0.00%
SRR15	29	2,440,700	3.3%	2.1%	0	0	0.00%	0.00%
SRR30	13	1,437,289	1.5%	1.2%	1	69,318	7.69%	4.82%
CMFTX	2	1,400,000	0.2%	1.2%	0	0	0.00%	0.00%
SRV30	10	1,342,938	1.1%	1.1%	0	0	0.00%	0.00%
COMH	14	1,271,180	1.6%	1.1%	2	137,108	14.29%	10.79%
CHELP	12	800,493	1.4%	0.7%	0	0	0.00%	0.00%
HAPH	11	528,766	1.3%	0.4%	1	52,815	9.09%	9.99%
COFM	4	362,218	0.5%	0.3%	0	0	0.00%	0.00%
CNCL	3	324,120	0.3%	0.3%	0	0	0.00%	0.00%
ECCRW	12	253,156	1.4%	0.2%	0	0	0.00%	0.00%
CRENT	4	240,867	0.5%	0.2%	1	62,591	25.00%	25.99%
CSPND	1	197,100	0.1%	0.2%	0	0	0.00%	0.00%
SRQ15	2	183,143	0.2%	0.2%	0	0	0.00%	0.00%
CRE30	3	182,692	0.3%	0.2%	1	59,992	33.33%	32.84%
CORFN	5	170,317	0.6%	0.1%	2	116,520	40.00%	68.41%
COMH2	2	118,252	0.2%	0.1%	0	0	0.00%	0.00%
SRQ30	2	118,041	0.2%	0.1%	1	60,898	50.00%	51.59%
CRE15	1	37,366	0.1%	0.0%	0	0	0.00%	0.00%
CORGN	1	770	0.1%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**877**	**118,748,304**	**100.0%**	**100.0%**	**21**	**1,347,709**	**2.39%**	**1.13%**

110 RURAL HOUSING ASSISTANCE

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
RURAL	3,275	445,112,317	99.4%	99.6%	54	6,125,461	1.65%	1.38%
RSR30	9	989,340	0.3%	0.2%	1	63,593	11.11%	6.43%
RSR15	11	824,862	0.3%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**3,295**	**446,926,519**	**100.0%**	**100.0%**	**55**	**6,189,054**	**1.67%**	**1.38%**

260 HOUSING DEVELOPMENT BONDS 1991 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD91A	1	4,814,395	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**1**	**4,814,395**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD92A	1	3,194,778	100.0%	100.0%	0	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FUND TOTAL	**1**	**3,194,778**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD93E	14	10,172,326	63.6%	38.8%	0	0	0.00%	0.00%
HD93A	3	6,510,148	13.6%	24.8%	0	0	0.00%	0.00%
HD93B	2	4,358,537	9.1%	16.6%	0	0	0.00%	0.00%
HD93D	2	4,161,393	9.1%	15.9%	0	0	0.00%	0.00%
HD93C	1	1,039,358	4.5%	4.0%	0	0	0.00%	0.00%
FUND TOTAL	**22**	**26,241,762**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD97C	198	113,610,354	91.2%	76.5%	2	1,035,986	1.01%	0.91%
HD97B	5	17,191,008	2.3%	11.6%	0	0	0.00%	0.00%
HD97	9	12,432,054	4.1%	8.4%	0	0	0.00%	0.00%
HD97A	5	5,285,844	2.3%	3.6%	0	0	0.00%	0.00%
FUND TOTAL	**217**	**148,519,260**	**100.0%**	**100.0%**	**2**	**1,035,986**	**0.92%**	**0.70%**

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD99B	2	3,449,809	50.0%	89.4%	0	0	0.00%	0.00%
HD99A	2	406,921	50.0%	10.6%	0	0	0.00%	0.00%
FUND TOTAL	**4**	**3,856,730**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD00A	3	27,058,593	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**3**	**27,058,593**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD02C	124	69,048,265	97.6%	94.0%	0	0	0.00%	0.00%
HD02A	1	3,743,524	0.8%	5.1%	0	0	0.00%	0.00%
HD02B	2	674,985	1.6%	0.9%	0	0	0.00%	0.00%
FUND TOTAL	**127**	**73,466,775**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E90A3	178	12,455,161	65.0%	70.2%	4	305,839	2.25%	2.46%
E90A2	62	3,238,454	22.6%	18.2%	3	201,868	4.84%	6.23%
E90A1	14	873,959	5.1%	4.9%	0	0	0.00%	0.00%

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E90C3	7	483,468	2.6%	2.7%	0	0	0.00%	0.00%
E90C2	7	435,403	2.6%	2.5%	0	0	0.00%	0.00%
E90AM	6	268,048	2.2%	1.5%	0	0	0.00%	0.00%
FUND TOTAL	**274**	**17,754,493**	**100.0%**	**100.0%**	**7**	**507,707**	**2.55%**	**2.86%**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E96A1	917	67,433,066	90.3%	89.9%	30	2,494,830	3.27%	3.70%
E96AC	99	7,574,766	9.7%	10.1%	3	331,392	3.03%	4.37%
FUND TOTAL	**1,016**	**75,007,832**	**100.0%**	**100.0%**	**33**	**2,826,222**	**3.25%**	**3.77%**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E97A1	778	67,826,155	57.2%	55.8%	23	2,025,491	2.96%	2.99%
E97A2	493	41,698,756	36.3%	34.3%	12	1,083,246	2.43%	2.60%
E97AC	88	12,036,654	6.5%	9.9%	0	0	0.00%	0.00%
FUND TOTAL	**1,359**	**121,561,565**	**100.0%**	**100.0%**	**35**	**3,108,737**	**2.58%**	**2.56%**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E98A1	282	27,430,772	49.2%	48.3%	11	1,009,359	3.90%	3.68%
E98A2	238	22,140,659	41.5%	38.9%	10	886,610	4.20%	4.00%
E98AC	53	7,273,033	9.2%	12.8%	2	217,518	3.77%	2.99%
FUND TOTAL	**573**	**56,844,464**	**100.0%**	**100.0%**	**23**	**2,113,487**	**4.01%**	**3.72%**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E99A2	1,809	180,068,659	88.5%	89.3%	50	5,101,351	2.76%	2.83%
E99AC	142	12,023,931	6.9%	6.0%	6	508,665	4.23%	4.23%
E99A1	94	9,630,663	4.6%	4.8%	2	172,837	2.13%	1.79%
FUND TOTAL	**2,045**	**201,723,253**	**100.0%**	**100.0%**	**58**	**5,782,853**	**2.84%**	**2.87%**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E001B	923	92,064,887	51.1%	68.7%	24	2,388,938	2.60%	2.59%
E001A	804	30,246,647	44.5%	22.6%	23	1,032,225	2.86%	3.41%
E001O	79	11,668,570	4.4%	8.7%	4	568,028	5.06%	4.87%
FUND TOTAL	**1,806**	**133,980,104**	**100.0%**	**100.0%**	**51**	**3,989,191**	**2.82%**	**2.98%**

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E011B	1,004	97,578,653	73.0%	74.8%	26	2,725,433	2.59%	2.79%

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E011A	342	28,579,989	24.9%	21.9%	17	1,187,823	4.97%	4.16%
E011C	28	4,300,253	2.0%	3.3%	0	0	0.00%	0.00%
E011M	1	36,692	0.1%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**1,375**	**130,495,588**	**100.0%**	**100.0%**	**43**	**3,913,256**	**3.13%**	**3.00%**

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E021A	1,313	135,263,717	84.1%	82.1%	18	1,850,520	1.37%	1.37%
E021B	249	29,466,274	15.9%	17.9%	6	764,990	2.41%	2.60%
FUND TOTAL	**1,562**	**164,729,991**	**100.0%**	**100.0%**	**24**	**2,615,510**	**1.54%**	**1.59%**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM97A	2,511	301,026,908	92.6%	96.3%	61	6,108,138	2.43%	2.03%
GM97G	167	9,276,791	6.2%	3.0%	12	763,692	7.19%	8.23%
GM97F	26	1,799,175	1.0%	0.6%	1	89,250	3.85%	4.96%
GM97M	8	371,904	0.3%	0.1%	0	0	0.00%	0.00%
FUND TOTAL	**2,712**	**312,474,778**	**100.0%**	**100.0%**	**74**	**6,961,080**	**2.73%**	**2.23%**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GH92R	334	39,188,394	44.6%	54.8%	17	2,304,368	5.09%	5.88%
GH92V	98	18,515,440	13.1%	25.9%	1	160,211	1.02%	0.87%
GH92D	26	6,021,002	3.5%	8.4%	9	867,949	34.62%	14.42%
GH92F	44	3,700,442	5.9%	5.2%	9	785,432	20.45%	21.23%
GHM92	238	2,737,451	31.8%	3.8%	24	233,319	10.08%	8.52%
GH92T	9	1,335,484	1.2%	1.9%	2	328,508	22.22%	24.60%
FUND TOTAL	**749**	**71,498,211**	**100.0%**	**100.0%**	**62**	**4,679,787**	**8.28%**	**6.55%**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GP95A	1,385	117,773,026	67.4%	74.6%	25	2,367,472	1.81%	2.01%
GP95C	288	27,371,283	14.0%	17.3%	6	567,940	2.08%	2.07%
GP95F	228	7,824,170	11.1%	5.0%	3	228,710	1.32%	2.92%
GP95G	108	3,767,961	5.3%	2.4%	4	223,742	3.70%	5.94%
GP95M	47	1,042,084	2.3%	0.7%	0	0	0.00%	0.00%
FUND TOTAL	**2,056**	**157,778,525**	**100.0%**	**100.0%**	**38**	**3,387,864**	**1.85%**	**2.15%**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM99A	1,940	206,957,722	99.6%	98.7%	65	5,229,844	3.35%	2.53%
GM99S	7	2,691,866	0.4%	1.3%	0	0	0.00%	0.00%
FUND TOTAL	**1,947**	**209,649,587**	**100.0%**	**100.0%**	**65**	**5,229,844**	**3.34%**	**2.49%**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GP01A	2,576	147,876,390	68.1%	44.7%	52	2,693,136	2.02%	1.82%
GP01D	907	138,879,058	24.0%	42.0%	10	1,370,628	1.10%	0.99%
GP01C	299	44,111,540	7.9%	13.3%	6	988,402	2.01%	2.24%
FUND TOTAL	**3,782**	**330,866,989**	**100.0%**	**100.0%**	**68**	**5,052,166**	**1.80%**	**1.53%**

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9111	24	2,010,567	92.3%	89.9%	3	251,291	12.50%	12.50%
C911M	2	224,864	7.7%	10.1%	0	0	0.00%	0.00%
FUND TOTAL	**26**	**2,235,431**	**100.0%**	**100.0%**	**3**	**251,291**	**11.54%**	**11.24%**

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9121	57	5,360,742	78.1%	78.0%	0	0	0.00%	0.00%
C912M	16	1,515,175	21.9%	22.0%	0	0	0.00%	0.00%
FUND TOTAL	**73**	**6,875,917**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9211	86	10,161,873	83.5%	83.5%	1	121,529	1.16%	1.20%
C921C	13	1,537,918	12.6%	12.6%	0	0	0.00%	0.00%
C921M	4	474,319	3.9%	3.9%	0	0	0.00%	0.00%
FUND TOTAL	**103**	**12,174,111**	**100.0%**	**100.0%**	**1**	**121,529**	**0.97%**	**1.00%**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9311	216	14,120,422	96.0%	95.6%	1	51,753	0.46%	0.37%
C931C	9	645,083	4.0%	4.4%	0	0	0.00%	0.00%
FUND TOTAL	**225**	**14,765,505**	**100.0%**	**100.0%**	**1**	**51,753**	**0.44%**	**0.35%**

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9411	637	69,827,934	73.3%	73.8%	5	550,185	0.78%	0.79%
C941C	184	23,876,851	21.2%	25.2%	6	771,541	3.26%	3.23%
C942M	22	448,540	2.5%	0.5%	0	0	0.00%	0.00%
C943M	12	275,683	1.4%	0.3%	0	0	0.00%	0.00%
C941M	12	181,227	1.4%	0.2%	0	0	0.00%	0.00%
C941G	2	13,725	0.2%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**869**	**94,623,960**	**100.0%**	**100.0%**	**11**	**1,321,726**	**1.27%**	**1.40%**

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9511	104	11,780,500	80.0%	83.6%	2	175,581	1.92%	1.49%
C951C	26	2,307,889	20.0%	16.4%	2	145,685	7.69%	6.31%
FUND TOTAL	**130**	**14,088,389**	**100.0%**	**100.0%**	**4**	**321,266**	**3.08%**	**2.28%**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9711	438	61,858,736	89.8%	90.5%	6	697,638	1.37%	1.13%
C971C	50	6,511,067	10.2%	9.5%	1	89,304	2.00%	1.37%
FUND TOTAL	**488**	**68,369,803**	**100.0%**	**100.0%**	**7**	**786,942**	**1.43%**	**1.15%**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9811	265	39,419,079	77.3%	80.3%	5	745,082	1.89%	1.89%
C981C	78	9,656,109	22.7%	19.7%	2	246,147	2.56%	2.55%
FUND TOTAL	**343**	**49,075,187**	**100.0%**	**100.0%**	**7**	**991,229**	**2.04%**	**2.02%**

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9911	515	83,052,462	79.5%	81.4%	6	985,063	1.17%	1.19%
C991C	133	18,970,388	20.5%	18.6%	2	227,107	1.50%	1.20%
FUND TOTAL	**648**	**102,022,851**	**100.0%**	**100.0%**	**8**	**1,212,170**	**1.23%**	**1.19%**

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C0011	376	60,775,038	79.8%	81.0%	2	336,301	0.53%	0.55%
C001C	95	14,279,568	20.2%	19.0%	2	316,205	2.11%	2.21%
FUND TOTAL	**471**	**75,054,606**	**100.0%**	**100.0%**	**4**	**652,506**	**0.85%**	**0.87%**

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C0211	232	41,574,891	86.9%	88.0%	2	248,622	0.86%	0.60%
C021C	35	5,662,536	13.1%	12.0%	0	0	0.00%	0.00%
FUND TOTAL	**267**	**47,237,427**	**100.0%**	**100.0%**	**2**	**248,622**	**0.75%**	**0.53%**
TOTAL	**29,446**	**3,323,715,681**	**100.0%**	**100.0%**	**707**	**64,699,487**	**2.40%**	**1.95%**

	FY 2001		FY 2002		FY 2003 THRU 10/31/2002		FY 2003 MONTH OF 10/31/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	5,711	864,584,307	4,273	669,595,956	2,231	347,408,962	976	151,097,318
APPLICATIONS APPROVED	5,265	784,193,972	3,930	607,400,355	2,110	326,504,522	947	146,045,286
APPLICATION APPROVAL %	92.19%		91.97%		94.58%		97.03%	
AVERAGE APPLICATION $	151,389		156,704		155,719		154,813	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	1,800	236,615,656	27.4%	1,443	194,951,203	29.1%	594	83,668,681	24.1%	198	28,351,539	18.8%
VA	1,034	155,545,892	18.0%	823	134,097,759	20.0%	357	61,284,422	17.6%	122	21,177,461	14.0%
FMH	262	31,597,278	3.7%	122	14,851,551	2.2%	61	8,132,101	2.3%	19	2,532,500	1.7%
CONVENTIONAL	2,615	440,825,481	51.0%	1,885	325,695,443	48.6%	1,219	194,323,758	55.9%	637	99,035,818	65.5%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	5,643	856,605,298	99.1%	3,963	617,535,627	92.2%	1,597	254,138,556	73.2%	487	79,283,637	52.5%
REFINANCE	68	7,979,009	0.9%	310	52,060,329	7.8%	634	93,270,406	26.8%	489	71,813,681	47.5%

RURAL

	FY 2001		FY 2002		FY 2003 THRU 10/31/2002		FY 2003 MONTH OF 10/31/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	**835**	**131,337,472**	**854**	**135,758,618**	**799**	**127,266,000**	**494**	**75,489,592**
APPLICATIONS APPROVED	**719**	**112,078,312**	**752**	**117,289,253**	**782**	**124,289,783**	**488**	**74,240,473**
APPLICATION APPROVAL %	**86.11%**		**88.06%**		**97.87%**		**98.79%**	
AVERAGE APPLICATION $	**157,290**		**158,968**		**159,282**		**152,813**	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	87	12,658,422	9.6%	124	17,182,048	12.7%	60	8,932,754	7.0%	22	2,958,868	3.9%
VA	53	8,210,153	6.3%	70	11,592,099	8.5%	53	8,767,556	6.9%	32	5,277,674	7.0%
FMH	39	5,863,537	4.5%	36	5,165,550	3.8%	21	3,102,543	2.4%	9	1,103,089	1.5%
CONVENTIONAL	656	104,605,360	79.6%	624	101,818,921	75.0%	665	106,463,147	83.7%	431	66,149,961	87.6%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	818	128,478,193	97.8%	725	115,472,093	85.1%	368	62,735,503	49.3%	117	19,786,175	26.2%
REFINANCE	17	2,859,279	2.2%	129	20,286,525	14.9%	431	64,530,497	50.7%	377	55,703,417	73.8%

TAXABLE FIRST TIME HOMEBUYER

	FY 2001		FY 2002		FY 2003 THRU 10/31/2002		FY 2003 MONTH OF 10/31/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	10	1,562,264	1,236	194,263,131	628	102,474,612	207	33,517,523
APPLICATIONS APPROVED	10	1,562,264	1,165	182,595,801	574	92,928,285	198	31,976,724
APPLICATION APPROVAL %	100.00%		94.26%		91.40%		95.65%	
AVERAGE APPLICATION $	156,226		157,171		163,176		161,920	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	1	128,484	8.2%	563	85,639,075	44.1%	293	45,545,598	44.4%	97	15,439,435	46.1%
VA	1	202,950	13.0%	315	54,870,762	28.2%	151	27,994,376	27.3%	41	7,414,798	22.1%
FMH	1	160,000	10.2%	14	1,920,093	1.0%	13	1,939,038	1.9%	6	956,648	2.9%
CONVENTIONAL	7	1,070,830	68.5%	344	51,833,201	26.7%	171	26,995,600	26.3%	63	9,706,642	29.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	10	1,562,264	100.0%	1,217	191,324,498	98.5%	569	93,281,750	91.0%	170	27,689,916	82.6%
REFINANCE	0	0	0.0%	19	2,938,633	1.5%	59	9,192,862	9.0%	37	5,827,607	17.4%

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2001		FY 2002		FY 2003 THRU 10/31/2002		FY 2003 MONTH OF 10/31/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	**2,038**	**207,507,778**	**1,298**	**140,093,756**	**383**	**41,116,739**	**106**	**11,803,789**
APPLICATIONS APPROVED	**1,936**	**196,727,375**	**1,253**	**134,904,417**	**366**	**39,585,212**	**102**	**11,356,439**
APPLICATION APPROVAL %	**95.00%**		**96.53%**		**95.56%**		**96.23%**	
AVERAGE APPLICATION $	**101,819**		**107,930**		**107,354**		**111,357**	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	881	98,769,055	47.6%	678	79,965,989	57.1%	196	22,574,420	54.9%	59	7,267,644	61.6%
VA	300	36,963,952	17.8%	177	22,638,594	16.2%	44	5,585,965	13.6%	6	838,512	7.1%
FMH	186	20,461,163	9.9%	67	7,262,318	5.2%	25	2,781,280	6.8%	4	472,763	4.0%
CONVENTIONAL	671	51,313,608	24.7%	376	30,226,855	21.6%	118	10,175,074	24.7%	37	3,224,870	27.3%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	2,026	206,706,858	99.6%	1,269	137,942,704	98.5%	367	39,466,473	96.0%	99	10,998,260	93.2%
REFINANCE	12	800,920	0.4%	29	2,151,052	1.5%	16	1,650,266	4.0%	7	805,529	6.8%

TAXABLE SINGLE FAMILY

	FY 2001		FY 2002		FY 2003 THRU 10/31/2002		FY 2003 MONTH OF 10/31/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	2,256	347,014,230	429	65,692,603	272	43,108,162	116	19,168,765
APPLICATIONS APPROVED	2,065	313,955,653	347	50,856,330	250	38,988,573	109	18,001,951
APPLICATION APPROVAL %	91.53%		80.89%		91.91%		93.97%	
AVERAGE APPLICATION $	153,818		153,130		158,486		165,248	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	795	119,594,834	34.5%	57	8,613,001	13.1%	41	6,008,435	13.9%	19	2,563,098	13.4%
VA	464	75,701,066	21.8%	74	13,884,079	21.1%	38	6,887,860	16.0%	14	2,579,628	13.5%
FMH	36	5,112,578	1.5%	5	503,590	0.8%	2	309,240	0.7%	0	0	0.0%
CONVENTIONAL	961	146,605,752	42.2%	293	42,691,933	65.0%	191	29,902,627	69.4%	83	14,026,039	73.2%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	2,226	343,783,798	99.1%	341	57,199,883	87.1%	189	32,884,686	76.3%	73	13,696,337	71.5%
REFINANCE	30	3,230,432	0.9%	88	8,492,720	12.9%	83	10,223,476	23.7%	43	5,472,428	28.5%

VETERANS

	FY 2001		FY 2002		FY 2003 THRU 10/31/2002		FY 2003 MONTH OF 10/31/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	443	76,991,112	343	62,987,075	128	25,100,598	51	10,433,098
APPLICATIONS APPROVED	423	73,144,213	319	58,270,661	120	23,683,318	48	9,785,148
APPLICATION APPROVAL %	95.49%		93.00%		93.75%		94.12%	
AVERAGE APPLICATION $	173,795		183,636		196,098		204,571	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	36	5,464,861	7.1%	21	3,551,090	5.6%	4	607,474	2.4%	1	122,494	1.2%
VA	216	34,467,771	44.8%	187	31,112,225	49.4%	71	12,048,665	48.0%	29	5,066,849	48.6%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	191	37,058,480	48.1%	135	28,323,760	45.0%	53	12,444,459	49.6%	21	5,243,755	50.3%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	435	76,064,234	98.8%	307	58,179,819	92.4%	86	18,554,693	73.9%	26	6,428,398	61.6%
REFINANCE	8	926,878	1.2%	36	4,807,256	7.6%	42	6,545,905	26.1%	25	4,004,700	38.4%

TAXABLE MULTIFAMILY

	FY 2001		FY 2002		FY 2003 THRU 10/31/2002		FY 2003 MONTH OF 10/31/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	**125**	**95,185,931**	**107**	**61,946,980**	**19**	**8,168,651**	**2**	**684,551**
APPLICATIONS APPROVED	**108**	**81,740,635**	**89**	**54,712,500**	**16**	**6,855,151**	**2**	**684,551**
APPLICATION APPROVAL %	**86.40%**		**83.18%**		**84.21%**		**100.00%**	
AVERAGE APPLICATION $	**761,487**		**578,944**		**429,929**		**342,276**	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	125	95,185,931	100.0%	107	61,946,980	100.0%	19	8,168,651	100.0%	2	684,551	100.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	125	95,185,931	100.0%	101	57,104,730	92.2%	17	7,140,251	87.4%	2	684,551	100.0%
REFINANCE	0	0	0.0%	6	4,842,250	7.8%	2	1,028,400	12.6%	0	0	0.0%

NONCONFORMING

	FY 2001		FY 2002		FY 2003 THRU 10/31/2002		FY 2003 MONTH OF 10/31/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	1	161,500	4	409,793	2	174,200	0	0
APPLICATIONS APPROVED	1	161,500	3	327,393	2	174,200	0	0
APPLICATION APPROVAL %	100.00%		75.00%		100.00%		0.00%	
AVERAGE APPLICATION $	161,500		102,448		87,100		0	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	1	161,500	100.0%	4	409,793	100.0%	2	174,200	100.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	0	0	0.0%	3	311,900	76.1%	1	75,200	43.2%	0	0	0.0%
REFINANCE	1	161,500	100.0%	1	97,893	23.9%	1	99,000	56.8%	0	0	0.0%

TAX-EXEMPT MULTIFAMILY

	FY 2001		FY 2002		FY 2003 THRU 10/31/2002		FY 2003 MONTH OF 10/31/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	3	4,824,020	2	8,444,000	0	0	0	0
APPLICATIONS APPROVED	3	4,824,020	2	8,444,000	0	0	0	0
APPLICATION APPROVAL %	100.00%		100.00%		0.00%		0.00%	
AVERAGE APPLICATION $	1,608,007		4,222,000		0		0	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	3	4,824,020	100.0%	2	8,444,000	100.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	3	4,824,020	100.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
REFINANCE	0	0	0.0%	2	8,444,000	100.0%	0	0	0.0%	0	0	0.0%

	FY 2001	FY 2002	FY 2003 THRU 10/31/2002	FY 2003 MONTH OF 10/31/2002
MORTGAGE LOAN PURCHASES (#)	**4,974**	**4,353**	**1,341**	**309**
MORTGAGE LOAN PURCHASES ($)	**755,213,967**	**655,794,597**	**209,392,310**	**46,845,554**

WEIGHTED AVERAGE INTEREST RATE	6.67%	6.36%	6.15%	5.82%
AVERAGE PURCHASE AMOUNT	151,832	150,653	156,146	151,604
AVERAGE APPRAISED VALUE	175,388	173,520	172,937	174,234
AVERAGE MONTHLY P AND I	987	952	967	917
AVERAGE LOAN-TO-VALUE RATIO	89.3	89.6	90.5	89.6
AVERAGE MONTHLY INCOME	4,761	4,868	5,257	5,178
AVERAGE AGE OF BORROWER	27.0	27.2	28.9	28.9
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.4	2.4

TAXABLE FIRST TIME HOMEBUYER

	FY 2001	FY 2002	FY 2003 THRU 10/31/2002	FY 2003 MONTH OF 10/31/2002
MORTGAGE LOAN PURCHASES (#)	**1**	**993**	**464**	**102**
MORTGAGE LOAN PURCHASES ($)	**128,484**	**154,676,515**	**74,899,804**	**16,320,732**

WEIGHTED AVERAGE INTEREST RATE	5.88%	6.65%	6.35%	6.07%
AVERAGE PURCHASE AMOUNT	128,484	155,767	161,422	160,007
AVERAGE APPRAISED VALUE	129,500	168,029	169,887	169,625
AVERAGE MONTHLY P AND I	761	1,004	1,010	978
AVERAGE LOAN-TO-VALUE RATIO	97.8	93.4	95.6	95.5
AVERAGE MONTHLY INCOME	4,634	5,430	5,344	5,049
AVERAGE AGE OF BORROWER	16.5	26.9	27.3	26.7
AVERAGE SIZE OF HOUSEHOLD	1.0	2.6	2.4	2.5

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2001	FY 2002	FY 2003 THRU 10/31/2002	FY 2003 MONTH OF 10/31/2002
MORTGAGE LOAN PURCHASES (#)	**1,773**	**1,531**	**317**	**70**
MORTGAGE LOAN PURCHASES ($)	**177,140,772**	**165,348,340**	**33,716,886**	**7,221,856**

WEIGHTED AVERAGE INTEREST RATE	5.71%	5.98%	6.06%	5.71%
AVERAGE PURCHASE AMOUNT	99,910	108,000	106,362	103,169
AVERAGE APPRAISED VALUE	111,644	117,553	116,053	114,449
AVERAGE MONTHLY P AND I	584	649	645	608
AVERAGE LOAN-TO-VALUE RATIO	89.7	92.5	92.6	92.1
AVERAGE MONTHLY INCOME	3,139	3,279	3,297	3,134
AVERAGE AGE OF BORROWER	21.1	20.7	20.6	19.3
AVERAGE SIZE OF HOUSEHOLD	2.2	2.1	2.0	1.9

RURAL

	FY 2001	FY 2002	FY 2003 THRU 10/31/2002	FY 2003 MONTH OF 10/31/2002
MORTGAGE LOAN PURCHASES (#)	**581**	**817**	**307**	**75**
MORTGAGE LOAN PURCHASES ($)	**88,363,944**	**127,985,784**	**48,882,140**	**11,827,888**

WEIGHTED AVERAGE INTEREST RATE	6.51%	5.81%	5.46%	5.19%
AVERAGE PURCHASE AMOUNT	152,089	156,653	159,225	157,705
AVERAGE APPRAISED VALUE	189,708	188,580	189,707	189,727
AVERAGE MONTHLY P AND I	979	951	931	890
AVERAGE LOAN-TO-VALUE RATIO	83.8	85.7	87.0	84.5
AVERAGE MONTHLY INCOME	6,160	5,888	6,403	6,468
AVERAGE AGE OF BORROWER	34.1	33.3	34.4	35.6
AVERAGE SIZE OF HOUSEHOLD	2.9	2.8	2.9	2.8

TAXABLE SINGLE FAMILY

	FY 2001	FY 2002	FY 2003 THRU 10/31/2002	FY 2003 MONTH OF 10/31/2002
MORTGAGE LOAN PURCHASES (#)	**2,062**	**564**	**147**	**35**
MORTGAGE LOAN PURCHASES ($)	**311,467,312**	**84,814,151**	**21,845,284**	**4,746,718**

WEIGHTED AVERAGE INTEREST RATE	7.07%	6.68%	6.39%	5.94%
AVERAGE PURCHASE AMOUNT	151,051	150,380	148,607	135,621
AVERAGE APPRAISED VALUE	167,892	185,824	190,356	178,669
AVERAGE MONTHLY P AND I	1,022	994	967	881
AVERAGE LOAN-TO-VALUE RATIO	91.1	82.9	80.1	81.2
AVERAGE MONTHLY INCOME	5,577	5,871	6,163	5,987
AVERAGE AGE OF BORROWER	28.8	32.7	34.7	34.4
AVERAGE SIZE OF HOUSEHOLD	2.7	2.7	2.5	2.3

VETERANS

	FY 2001	FY 2002	FY 2003 THRU 10/31/2002	FY 2003 MONTH OF 10/31/2002
MORTGAGE LOAN PURCHASES (#)	**438**	**351**	**87**	**22**
MORTGAGE LOAN PURCHASES ($)	**74,082,550**	**64,165,214**	**16,590,996**	**4,358,860**

WEIGHTED AVERAGE INTEREST RATE	6.53%	6.30%	6.15%	5.77%
AVERAGE PURCHASE AMOUNT	169,138	182,807	190,701	198,130
AVERAGE APPRAISED VALUE	193,222	211,815	224,880	231,916
AVERAGE MONTHLY P AND I	1,083	1,161	1,191	1,220
AVERAGE LOAN-TO-VALUE RATIO	90.0	89.2	87.6	85.4
AVERAGE MONTHLY INCOME	6,905	7,520	7,507	7,769
AVERAGE AGE OF BORROWER	40.3	41.3	44.3	45.2
AVERAGE SIZE OF HOUSEHOLD	2.5	2.6	2.7	2.9

TAXABLE MULTIFAMILY

	FY 2001	FY 2002	FY 2003 THRU 10/31/2002	FY 2003 MONTH OF 10/31/2002
MORTGAGE LOAN PURCHASES (#)	**114**	**90**	**18**	**5**
MORTGAGE LOAN PURCHASES ($)	**98,275,785**	**42,395,000**	**9,707,200**	**2,369,500**

WEIGHTED AVERAGE INTEREST RATE	7.42%	7.65%	7.54%	7.48%
AVERAGE PURCHASE AMOUNT	862,068	471,056	539,289	473,900
AVERAGE APPRAISED VALUE	1,019,599	625,277	583,611	588,000
AVERAGE MONTHLY P AND I	5,996	3,350	3,787	3,307
AVERAGE LOAN-TO-VALUE RATIO	75.4	79.5	78.0	86.3
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

TAX-EXEMPT MULTIFAMILY

	FY 2001	FY 2002	FY 2003 THRU 10/31/2002	FY 2003 MONTH OF 10/31/2002
MORTGAGE LOAN PURCHASES (#)	**3**	**4**	**1**	**0**
MORTGAGE LOAN PURCHASES ($)	**5,571,820**	**16,082,200**	**3,750,000**	**0**

WEIGHTED AVERAGE INTEREST RATE	6.50%	6.86%	6.75%	0.00%
AVERAGE PURCHASE AMOUNT	1,857,273	4,020,550	3,750,000	0
AVERAGE APPRAISED VALUE	5,564,667	4,651,250	0	0
AVERAGE MONTHLY P AND I	12,755	26,384	24,322	0
AVERAGE LOAN-TO-VALUE RATIO	49.4	74.0	64.3	0.0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

NONCONFORMING

	FY 2001	FY 2002	FY 2003 THRU 10/31/2002	FY 2003 MONTH OF 10/31/2002
MORTGAGE LOAN PURCHASES (#)	**2**	**3**	**0**	**0**
MORTGAGE LOAN PURCHASES ($)	**183,300**	**327,393**	**0**	**0**

WEIGHTED AVERAGE INTEREST RATE	8.52%	7.21%	0.00%	0.00%
AVERAGE PURCHASE AMOUNT	91,650	109,131	0	0
AVERAGE APPRAISED VALUE	167,000	134,333	0	0
AVERAGE MONTHLY P AND I	706	742	0	0
AVERAGE LOAN-TO-VALUE RATIO	45.9	83.3	0.0	0.0
AVERAGE MONTHLY INCOME	3,321	5,716	0	0
AVERAGE AGE OF BORROWER	40.5	19.3	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	4.5	2.3	0.0	0.0

	FY 2001		FY 2002		FY 2003 THRU 10/31/2002		FY 2003 MONTH OF 10/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**38**	**3,776,403**	**34**	**3,524,169**	**11**	**1,306,742**	**1**	**66,710**
AVERAGE FORECLOSURE ($)		99,379		103,652		118,795		66,710

	FY 2001		FY 2002		FY 2003 THRU 10/31/2002		FY 2003 MONTH OF 10/31/2002	
PROPERTY DISPOSALS:	#	$	#	$	#	$	#	$
AHFC SOLD	6	446,149	5	511,345	6	743,103	1	136,292
FHA CONVEYED	20	2,101,524	15	1,531,751	10	1,152,042	1	170,327
VA CONVEYED	9	939,824	2	202,238	3	323,965	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**35**	**3,487,497**	**22**	**2,245,334**	**19**	**2,219,110**	**2**	**306,619**

100 CORPORATION

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 10/31/2002 #	FY 2003 THRU 10/31/2002 $	FY 2003 MONTH OF 10/31/2002 #	FY 2003 MONTH OF 10/31/2002 $
FORECLOSURES	**0**	**0**	**1**	**42,395**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		42,395		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	1	42,395	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**0**	**0**	**1**	**42,395**	**0**	**0**

110 RURAL HOUSING ASSISTANCE

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 10/31/2002 #	FY 2003 THRU 10/31/2002 $	FY 2003 MONTH OF 10/31/2002 #	FY 2003 MONTH OF 10/31/2002 $
FORECLOSURES	**3**	**435,356**	**5**	**773,363**	**2**	**240,274**	**0**	**0**
AVERAGE FORECLOSURE ($)		145,119		154,673		120,137		0
PROPERTY DISPOSALS:								
AHFC SOLD	1	99,971	0	0	3	450,316	1	136,292
FHA CONVEYED	2	335,385	1	181,043	1	103,982	0	0
VA CONVEYED	0	0	1	167,933	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**435,356**	**2**	**348,976**	**4**	**554,298**	**1**	**136,292**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 10/31/2002 #	FY 2003 THRU 10/31/2002 $	FY 2003 MONTH OF 10/31/2002 #	FY 2003 MONTH OF 10/31/2002 $
FORECLOSURES	**2**	**171,085**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		85,543		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	2	171,085	0	0	0	0	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**171,085**	**0**	**0**	**0**	**0**	**0**	**0**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 10/31/2002 #	FY 2003 THRU 10/31/2002 $	FY 2003 MONTH OF 10/31/2002 #	FY 2003 MONTH OF 10/31/2002 $
FORECLOSURES	**4**	**290,112**	**4**	**302,003**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		72,528		75,501		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	3	211,946	4	287,413	1	92,756	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**211,946**	**4**	**287,413**	**1**	**92,756**	**0**	**0**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 10/31/2002 #	FY 2003 THRU 10/31/2002 $	FY 2003 MONTH OF 10/31/2002 #	FY 2003 MONTH OF 10/31/2002 $
FORECLOSURES	**7**	**717,664**	**3**	**234,531**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		102,523		78,177		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	1	110,399	1	81,748	0	0	0	0
FHA CONVEYED	5	501,109	1	68,686	0	0	0	0
VA CONVEYED	1	106,156	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**7**	**717,664**	**2**	**150,434**	**0**	**0**	**0**	**0**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 10/31/2002 #	FY 2003 THRU 10/31/2002 $	FY 2003 MONTH OF 10/31/2002 #	FY 2003 MONTH OF 10/31/2002 $
FORECLOSURES	**4**	**444,459**	**0**	**0**	**1**	**55,413**	**0**	**0**
AVERAGE FORECLOSURE ($)		111,115		0		55,413		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	116,428	0	0	0	0
FHA CONVEYED	1	97,087	0	0	0	0	0	0
VA CONVEYED	2	230,944	0	0	1	55,413	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**328,031**	**1**	**116,428**	**1**	**55,413**	**0**	**0**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 10/31/2002 #	FY 2003 THRU 10/31/2002 $	FY 2003 MONTH OF 10/31/2002 #	FY 2003 MONTH OF 10/31/2002 $
FORECLOSURES	**2**	**214,781**	**2**	**266,566**	**3**	**253,038**	**1**	**66,710**
AVERAGE FORECLOSURE ($)		107,391		133,283		84,346		66,710
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	94,312	0	0	0	0
FHA CONVEYED	1	120,469	2	266,566	2	186,328	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**120,469**	**3**	**360,878**	**2**	**186,328**	**0**	**0**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 10/31/2002 #	FY 2003 THRU 10/31/2002 $	FY 2003 MONTH OF 10/31/2002 #	FY 2003 MONTH OF 10/31/2002 $
FORECLOSURES	**0**	**0**	**3**	**346,346**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		115,449		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	3	346,346	0	0	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**3**	**346,346**	**0**	**0**	**0**	**0**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	FY 2001		FY 2002		FY 2003 THRU 10/31/2002		FY 2003 MONTH OF 10/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**3**	**209,333**	**1**	**69,904**	**2**	**329,379**	**0**	**0**
AVERAGE FORECLOSURE ($)		69,778		69,904		164,690		0
PROPERTY DISPOSALS:								
AHFC SOLD	2	81,614	0	0	0	0	0	0
FHA CONVEYED	1	127,719	0	0	1	170,327	1	170,327
VA CONVEYED	0	0	0	0	1	159,052	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**209,333**	**0**	**0**	**2**	**329,379**	**1**	**170,327**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	FY 2001		FY 2002		FY 2003 THRU 10/31/2002		FY 2003 MONTH OF 10/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**3**	**312,406**	**6**	**602,117**	**2**	**296,273**	**0**	**0**
AVERAGE FORECLOSURE ($)		104,135		100,353		148,137		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	99,695	0	0	0	0
FHA CONVEYED	3	312,406	3	304,155	2	258,031	0	0
VA CONVEYED	0	0	0	0	1	109,500	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**312,406**	**4**	**403,850**	**3**	**367,531**	**0**	**0**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	FY 2001		FY 2002		FY 2003 THRU 10/31/2002		FY 2003 MONTH OF 10/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**2**	**154,165**	**2**	**194,981**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		77,083		97,491		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	2	154,165	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	1	130,056	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**154,165**	**0**	**0**	**1**	**130,056**	**0**	**0**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	FY 2001		FY 2002		FY 2003 THRU 10/31/2002		FY 2003 MONTH OF 10/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**1**	**60,267**	**2**	**218,933**	**1**	**132,365**	**0**	**0**
AVERAGE FORECLOSURE ($)		60,267		109,467		132,365		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	119,162	1	99,771	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	1	60,267	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**60,267**	**1**	**119,162**	**1**	**99,771**	**0**	**0**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 10/31/2002 #	FY 2003 THRU 10/31/2002 $	FY 2003 MONTH OF 10/31/2002 #	FY 2003 MONTH OF 10/31/2002 $
FORECLOSURES	**1**	**70,455**	**4**	**438,725**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		70,455		109,681		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	2	193,016	0	0
FHA CONVEYED	1	70,455	1	77,542	1	168,167	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**70,455**	**1**	**77,542**	**3**	**361,183**	**0**	**0**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 10/31/2002 #	FY 2003 THRU 10/31/2002 $	FY 2003 MONTH OF 10/31/2002 #	FY 2003 MONTH OF 10/31/2002 $
FORECLOSURES	**0**	**0**	**1**	**34,305**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		34,305		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	0	0	1	34,305	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**1**	**34,305**	**0**	**0**	**0**	**0**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 10/31/2002 #	FY 2003 THRU 10/31/2002 $	FY 2003 MONTH OF 10/31/2002 #	FY 2003 MONTH OF 10/31/2002 $
FORECLOSURES	**4**	**458,121**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		114,530		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	1	153,863	0	0	0	0	0	0
VA CONVEYED	3	304,258	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**4**	**458,121**	**0**	**0**	**0**	**0**	**0**	**0**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 10/31/2002 #	FY 2003 THRU 10/31/2002 $	FY 2003 MONTH OF 10/31/2002 #	FY 2003 MONTH OF 10/31/2002 $
FORECLOSURES	**2**	**238,199**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		119,100		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	2	238,199	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**238,199**	**0**	**0**	**0**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING
As of: 10/31/2002

Summary by Program

Series	Fund	Description	Dated Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			(Tax-Exempt)	(Corporate)				
E90A3	479	Collateralized Home Mortgage Bonds, 1990 Series A3	7/20/1993	6.997%	$30,000,000	$1,320,000	$13,725,000	$14,955,000
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	8/15/1996	5.861%	$159,870,603	$21,175,000	$61,520,000	$77,175,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	11/1/1997	5.530%	$110,000,000	$7,945,000	$22,940,000	$79,115,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	11/1/1997	5.530%	$49,999,750	$0	$7,010,000	$42,989,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	6/1/1998	5.206%	$38,525,000	$1,505,000	$5,085,000	$31,935,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	6/1/1998	5.206%	$31,475,000	$0	$5,130,000	$26,345,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	10/15/1999	5.978%	$11,440,000	$0	$0	$11,440,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	10/15/1999	5.978%	$188,560,000	$1,665,000	$1,655,000	$185,240,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	11/1/2000	5.929%	$58,315,000	$0	$16,780,000	$41,535,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	11/1/2000	5.929%	$3,795,000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	11/1/2000	5.929%	$68,785,000	$0	$0	$68,785,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	10/1/2001	5.211%	$32,740,000	$40,000	$300,000	$32,400,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	10/1/2001	5.211%	$104,450,000	$0	$0	$104,450,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	5/16/2002		$170,000,000	$0	$0	$170,000,000
		Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total			**$1,057,955,353**	**$33,650,000**	**$134,145,000**	**$890,160,353**
Veterans Mortgage Program Collateralized Bonds			(Tax-Exempt)	(Corporate)				
C9111	750	Veterans Collateralized Bonds, 1991 First	4/15/1991	7.205%	$45,000,000	$0	$42,675,000	$2,325,000
C9121	751	Veterans Collateralized Bonds, 1991 Second	11/1/1991	6.904%	$60,000,000	$0	$54,465,000	$5,535,000
C9211	752	Veterans Collateralized Bonds, 1992 First	6/1/1992	6.749%	$45,000,000	$0	$34,605,000	$10,395,000
C9311	753	Veterans Collateralized Bonds, 1993 First	7/1/1993	5.729%	$65,000,000	$3,455,000	$48,385,000	$13,160,000
C9411	754	Veterans Collateralized Bonds, 1994 First	9/1/1994	6.734%	$130,000,000	$3,875,000	$49,410,000	$76,715,000
C9511	755	Veterans Collateralized Bonds, 1995 First	8/1/1995	6.422%	$30,000,000	$660,000	$16,495,000	$12,845,000
C9711	756	Veterans Collateralized Bonds, 1997 First	10/1/1997	5.546%	$100,000,000	$2,715,000	$39,090,000	$58,195,000
C9811	757	Veterans Collateralized Bonds, 1998 First	6/1/1998	5.403%	$48,405,000	$1,570,000	$11,385,000	$35,450,000
C9812	757	Veterans Collateralized Bonds, 1998 Second	6/1/1998	5.403%	$11,595,000	$0	$2,800,000	$8,795,000
C9911	758	Veterans Collateralized Bonds, 1999 First	10/1/1999	6.109%	$110,000,000	$1,665,000	$16,600,000	$91,735,000
C0011	759	Veterans Collateralized Bonds, 2000 First	6/1/2000	6.319%	$70,000,000	$1,090,000	$2,080,000	$66,830,000
C0211	760	Veterans Collateralized Bonds, 2002 First	4/1/2002	5.531%	$50,000,000	$0	$0	$50,000,000
		Veterans Mortgage Program Collateralized Bonds Total			**$765,000,000**	**$15,030,000**	**$317,990,000**	**$431,980,000**
Multifamily Housing Development Bonds (TE)			(Tax-Exempt)	(Corporate)				
HD91A	260	Housing Development Bonds, 1991 Series A	12/1/1991	6.970%	$5,755,000	$880,000	$0	$4,875,000
HD92A	260	Housing Development Bonds, 1992 Series A	3/1/1992	7.092%	$9,370,000	$1,845,000	$4,265,000	$3,260,000
HD93A	260	Housing Development Bonds, 1993 Series A	9/1/1993	5.450%	$8,325,000	$1,270,000	$0	$7,055,000
HD93B	260	Housing Development Bonds, 1993 Series B	9/1/1993	5.475%	$4,890,000	$675,000	$0	$4,215,000
HD93C	260	Housing Development Bonds, 1993 Series C	9/1/1993	5.564%	$1,200,000	$155,000	$0	$1,045,000
HD97A	260	Housing Development Bonds, 1997 Series A	10/15/1997	5.614%	$6,510,000	$360,000	$0	$6,150,000
HD97B	260	Housing Development Bonds, 1997 Series B	10/15/1997	5.709%	$17,000,000	$920,000	$0	$16,080,000
HD99A	260	Housing Development Bonds, 1999 Series A	12/1/1999	6.171%	$1,675,000	$50,000	$0	$1,625,000
HD99B	260	Housing Development Bonds, 1999 Series B	12/1/1999	6.171%	$5,080,000	$135,000	$0	$4,945,000
HD99C	260	Housing Development Bonds, GP 1999 Series C	12/1/1999	6.171%	$50,000,000	$1,410,000	$0	$48,590,000
HD00A	260	Housing Development Bonds, 2000 Series A	12/13/2000		$20,745,000	$0	$2,030,000	$18,715,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	12/13/2000		$41,705,000	$0	$0	$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	9/5/2002	5.075%	$8,440,000	$0	$0	$8,440,000
HD02B	260	Housing Development Bonds, 2002 Series B	9/5/2002	5.075%	$8,690,000	$0	$0	$8,690,000
HD02C	260	Housing Development Bonds, 2002 Series C	9/5/2002	5.075%	$70,000,000	$0	$0	$70,000,000
HD02D	260	Housing Development Bonds, 2002 Series D	9/5/2002		$37,870,000	$0	$0	$37,870,000
		Multifamily Housing Development Bonds (TE) Total			**$297,255,000**	**$7,700,000**	**$6,295,000**	**$283,260,000**

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 10/31/2002

Summary by Program

Series	Fund	Description	Dated Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)			(Tax-Exempt)	(Corporate)				
GH92A	642	General Housing Purpose Bonds, 1992 Series A	10/1/1992	6.405%	$200,000,000	$36,605,000	$0	$163,395,000
GH94A	643	General Housing Purpose Bonds, 1994 Series A	2/1/1994	5.439%	$143,815,000	$4,080,000	$0	$139,735,000
GP95A	645	Governmental Purpose Bonds, 1995 Series A	10/15/1995	6.004%	$335,000,000	$16,535,000	$160,000,000	$158,465,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	12/3/1997		$33,000,000	$0	$0	$33,000,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	8/2/2001		$76,580,000	$1,205,000	$0	$75,375,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	8/2/2001		$93,590,000	$1,475,000	$0	$92,115,000
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	3/1/1997	6.012%	$434,910,874	$8,675,000	$0	$426,235,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	9/1/1999	6.048%	$302,700,000	$3,030,000	$0	$299,670,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	10/1/2002		$150,000,000	$0	$0	$150,000,000
SBL99	555	State Building Lease Bonds, 1999	12/1/1999	5.550%	$40,000,000	$4,980,000	$0	$35,020,000
SC99A	690	State Capital Project Bonds, 1999 Series A	12/1/1998	3.880%	$92,365,000	$42,410,000	$0	$49,955,000
SC99B	691	State Capital Project Bonds, 1999 Series B	12/1/1999	4.689%	$103,980,000	$31,615,000	$0	$72,365,000
SC01A	692	State Capital Project Bonds, 2001 Series A	2/1/2001	3.980%	$74,535,000	$1,305,000	$0	$73,230,000
CHINA	892	Mortgage Revenue Refunding Bonds - Chinook Apts (A)	6/25/1996	6.404%	$2,300,000	$235,000	$0	$2,065,000
COHOB	892	Mortgage Revenue Refunding Bonds - Coho Park (B)	6/25/1996	6.423%	$2,300,000	$55,000	$0	$2,245,000
		Other Bonds (TE) Total			**$2,085,075,874**	**$152,205,000**	**$160,000,000**	**$1,772,870,874**
		(Tax-Exempt) Total			**$4,205,286,227**	**$208,585,000**	**$618,430,000**	**$3,378,271,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			(Taxable)	(Corporate)				
E001D	484	Mortgage Revenue Bonds, 2000 Series D	11/1/2000	5.929%	$25,740,000	$0	$5,955,000	$19,785,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	5/16/2002		$30,000,000	$0	$0	$30,000,000
		Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total			**$55,740,000**	**$0**	**$5,955,000**	**$49,785,000**
Multifamily Housing Development Bonds (T)			(Taxable)	(Corporate)				
HD93D	260	Housing Development Bonds, 1993 Series D	9/1/1993	7.038%	$4,675,000	$520,000	$0	$4,155,000
HD93E	260	Housing Development Bonds, 1993 Series E	9/1/1993	6.954%	$12,255,000	$2,510,000	$0	$9,745,000
HD97C	260	Housing Development Bonds, 1997 Series C	10/15/1997	7.610%	$23,895,000	$915,000	$0	$22,980,000
		Multifamily Housing Development Bonds (T) Total			**$40,825,000**	**$3,945,000**	**$0**	**$36,880,000**
Other Bonds (T)			(Taxable)	(Corporate)				
GP01C	648	Governmental Purpose Bonds, 2001 Series C	8/2/2001		$100,000,000	$355,000	$0	$99,645,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	8/2/2001		$100,000,000	$355,000	$0	$99,645,000
		Other Bonds (T) Total			**$200,000,000**	**$710,000**	**$0**	**$199,290,000**
		(Taxable) Total			**$296,565,000**	**$4,655,000**	**$5,955,000**	**$285,955,000**
		(Corporate) Total			**$4,501,851,227**	**$213,240,000**	**$624,385,000**	**$3,664,226,227**
Division of Public Housing Federally Subsidized Debt			(Tax-Exempt)	(Public Housin				
PFWP1	240	Wrangell Project Home Ownership Note			$666,500	$537,831	$0	$128,669
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable			$494,701	$0	$0	$494,701
		Division of Public Housing Federally Subsidized Debt Total			**$1,161,201**	**$537,831**	**$0**	**$623,370**
		(Tax-Exempt) Total			**$1,161,201**	**$537,831**	**$0**	**$623,370**
		(Public Housing) Total			**$1,161,201**	**$537,831**	**$0**	**$623,370**
		Total AHFC Bonds and Notes			**$4,503,012,428**	**$213,777,831**	**$624,385,000**	**$3,664,849,597**

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **(Tax-Exempt)** **(Corporate)** — *S and P* | *Moodys* | *Fitch*

E90A3 **Collateralized Home Mortgage Bonds, 1990 Series A3** Fund: **479** Bond Yield: **6.997%** Issue Amount: **$30,000,000** Dated Date: **7/20/1993** *AAA* *Aaa* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011836DD2	5.700%	1996	Dec	Sinking Fund			95,000	95,000	0	0
011836DD2	5.700%	1997	Jun	Sinking Fund			100,000	100,000	0	0
011836DD2	5.700%	1997	Dec	Sinking Fund			105,000	105,000	0	0
011836DD2	5.700%	1998	Jun	Sinking Fund			110,000	110,000	0	0
011836DD2	5.700%	1998	Dec	Sinking Fund			115,000	115,000	0	0
011836DD2	5.700%	1999	Jun	Sinking Fund			120,000	120,000	0	0
011836DD2	5.700%	1999	Dec	Sinking Fund			125,000	125,000	0	0
011836DD2	5.700%	2000	Jun	Sinking Fund			130,000	115,000	15,000	0
011836DD2	5.700%	2000	Dec	Sinking Fund			140,000	115,000	25,000	0
011836DD2	5.700%	2001	Jun	Sinking Fund			145,000	110,000	35,000	0
011836DD2	5.700%	2001	Dec	Sinking Fund			155,000	110,000	45,000	0
011836DD2	5.700%	2002	Jun	Sinking Fund			160,000	100,000	60,000	0
011836DD2	5.700%	2002	Dec	Sinking Fund			170,000	0	80,000	90,000
011836DD2	5.700%	2003	Jun	Sinking Fund			175,000	0	80,000	95,000
011836DD2	5.700%	2003	Dec	Sinking Fund			185,000	0	90,000	95,000
011836DD2	5.700%	2004	Jun	Sinking Fund			195,000	0	90,000	105,000
011836DD2	5.700%	2004	Dec	Sinking Fund			205,000	0	95,000	110,000
011836DD2	5.700%	2005	Jun	Sinking Fund			215,000	0	105,000	110,000
011836DD2	5.700%	2005	Dec	Sinking Fund			225,000	0	105,000	120,000
011836DD2	5.700%	2006	Jun	Sinking Fund			240,000	0	110,000	130,000
011836DD2	5.700%	2006	Dec	Sinking Fund			250,000	0	120,000	130,000
011836DD2	5.700%	2007	Jun	Sinking Fund			260,000	0	125,000	135,000
011836DD2	5.700%	2007	Dec	Sinking Fund			275,000	0	130,000	145,000
011836DD2	5.700%	2008	Jun	Sinking Fund			290,000	0	135,000	155,000
011836DD2	5.700%	2008	Dec	Sinking Fund			305,000	0	145,000	160,000
011836DD2	5.700%	2009	Jun	Sinking Fund			320,000	0	155,000	165,000
011836DD2	5.700%	2009	Dec	Sinking Fund			335,000	0	165,000	170,000
011836DD2	5.700%	2010	Jun	Sinking Fund			350,000	0	165,000	185,000
011836DD2	5.700%	2010	Dec	Sinking Fund			370,000	0	170,000	200,000
011836DD2	5.700%	2011	Jun	Sinking Fund			385,000	0	185,000	200,000
011836DD2	5.700%	2011	Dec	Term Maturity			405,000	0	195,000	210,000
011836DE0	5.850%	2012	Jun	Sinking Fund			425,000	0	200,000	225,000
011836DE0	5.850%	2012	Dec	Sinking Fund			450,000	0	215,000	235,000
011836DE0	5.850%	2013	Jun	Sinking Fund			470,000	0	225,000	245,000
011836DE0	5.850%	2013	Dec	Sinking Fund			495,000	0	235,000	260,000
011836DE0	5.850%	2014	Jun	Sinking Fund			520,000	0	245,000	275,000
011836DE0	5.850%	2014	Dec	Sinking Fund			545,000	0	260,000	285,000
011836DE0	5.850%	2015	Jun	Sinking Fund			570,000	0	275,000	295,000
011836DE0	5.850%	2015	Dec	Sinking Fund			600,000	0	285,000	315,000
011836DE0	5.850%	2016	Jun	Sinking Fund			630,000	0	300,000	330,000
011836DE0	5.850%	2016	Dec	Sinking Fund			660,000	0	310,000	350,000
011836DE0	5.850%	2017	Jun	Sinking Fund			695,000	0	335,000	360,000
011836DE0	5.850%	2017	Dec	Sinking Fund			730,000	0	340,000	390,000
011836DE0	5.850%	2018	Jun	Sinking Fund			765,000	0	370,000	395,000
011836DE0	5.850%	2018	Dec	Sinking Fund			805,000	0	380,000	425,000
011836DE0	5.850%	2019	Jun	Sinking Fund			845,000	0	405,000	440,000
011836DE0	5.850%	2019	Dec	Sinking Fund			890,000	0	425,000	465,000
011836DE0	5.850%	2020	Jun	Sinking Fund			935,000	0	440,000	495,000
011836DE0	5.850%	2020	Dec	Sinking Fund			980,000	0	465,000	515,000
011836DE0	5.850%	2021	Jun	Sinking Fund			1,025,000	0	490,000	535,000
011836DE0	5.850%	2021	Dec	Sinking Fund			1,080,000	0	510,000	570,000
011836DE0	5.850%	2022	Jun	Sinking Fund			1,135,000	0	535,000	600,000
011836DE0	5.850%	2022	Dec	Sinking Fund			1,190,000	0	565,000	625,000
011836DE0	5.850%	2023	Jun	Sinking Fund			1,250,000	0	595,000	655,000
011836DE0	5.850%	2023	Dec	Sinking Fund			1,310,000	0	625,000	685,000
011836DE0	5.850%	2024	Jun	Sinking Fund			1,380,000	0	660,000	720,000
011836DE0	5.850%	2024	Dec	Sinking Fund			1,445,000	0	685,000	760,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys*	*Fitch*
E90A3 Collateralized Home Mortgage Bonds, 1990 Series A3				Fund: **479**	Bond Yield: **6.997%**		Issue Amount: **$30,000,000**	Dated Date: **7/20/1993**	*AAA* / *Aaa*	*N/A*
011836DE0	5.850%	2025	Jun	Term Maturity			1,520,000	0	725,000	795,000
						E90A3 Total	**$30,000,000**	**$1,320,000**	**$13,725,000**	**$14,955,000**
E96A1 Mortgage Revenue Bonds, 1996 Series A				Fund: **480**	Bond Yield: **5.861%**		Issue Amount: **$159,870,603**	Dated Date: **8/15/1996**	*AAA* / *Aaa*	*AAA*
011831B29	3.750%	1997	Jun	Serial Maturity			2,110,000	2,110,000	0	0
011831B37	3.950%	1997	Dec	Serial Maturity			2,185,000	2,185,000	0	0
011831B45	4.200%	1998	Jun	Serial Maturity			2,230,000	2,230,000	0	0
011831B52	4.200%	1998	Dec	Serial Maturity			2,280,000	2,140,000	140,000	0
011831B60	4.400%	1999	Jun	Serial Maturity			2,025,000	1,625,000	400,000	0
011831B78	4.400%	1999	Dec	Serial Maturity			2,670,000	2,000,000	670,000	0
011831B86	4.600%	2000	Jun	Serial Maturity			2,735,000	1,910,000	825,000	0
011831B94	4.600%	2000	Dec	Serial Maturity			2,800,000	1,860,000	940,000	0
011831C28	4.800%	2001	Jun	Serial Maturity			2,870,000	1,770,000	1,100,000	0
011831C36	4.800%	2001	Dec	Serial Maturity			2,945,000	1,650,000	1,295,000	0
011831C44	4.950%	2002	Jun	Serial Maturity			3,020,000	1,695,000	1,325,000	0
011831C51	4.950%	2002	Dec	Serial Maturity			3,100,000	0	1,365,000	1,735,000
011831C69	5.050%	2003	Jun	Serial Maturity			3,185,000	0	1,400,000	1,785,000
011831C77	5.050%	2003	Dec	Serial Maturity			3,270,000	0	1,440,000	1,830,000
011831C85	5.150%	2004	Jun	Serial Maturity			3,355,000	0	1,475,000	1,880,000
011831C93	5.150%	2004	Dec	Serial Maturity			3,450,000	0	1,520,000	1,930,000
011831D27	5.250%	2005	Jun	Serial Maturity			3,540,000	0	1,555,000	1,985,000
011831D35	5.250%	2005	Dec	Serial Maturity			3,645,000	0	1,595,000	2,050,000
011831D43	5.350%	2006	Jun	Serial Maturity			3,745,000	0	1,645,000	2,100,000
011831D50	5.350%	2006	Dec	Serial Maturity			3,855,000	0	1,690,000	2,165,000
011831D68	5.450%	2007	Jun	Serial Maturity			3,960,000	0	1,740,000	2,220,000
011831D76	5.450%	2007	Dec	Serial Maturity			4,075,000	0	1,790,000	2,285,000
011831D84	5.750%	2008	Jun	Sinking Fund			4,195,000	0	1,840,000	2,355,000
011831D84	5.750%	2008	Dec	Sinking Fund			4,325,000	0	1,895,000	2,430,000
011831D84	5.750%	2009	Jun	Sinking Fund			4,045,000	0	1,775,000	2,270,000
011831D84	5.750%	2009	Dec	Term Maturity			3,335,000	0	1,460,000	1,875,000
011831D92	6.000%	2010	Jun	Sinking Fund			3,435,000	0	1,505,000	1,930,000
011831D92	6.000%	2010	Dec	Sinking Fund			3,540,000	0	1,555,000	1,985,000
011831D92	6.000%	2011	Jun	Sinking Fund			3,640,000	0	1,595,000	2,045,000
011831D92	6.000%	2011	Dec	Sinking Fund			3,750,000	0	1,645,000	2,105,000
011831D92	6.000%	2012	Jun	Sinking Fund			3,875,000	0	1,700,000	2,175,000
011831D92	6.000%	2012	Dec	Sinking Fund			3,990,000	0	1,755,000	2,235,000
011831D92	6.000%	2013	Jun	Sinking Fund			4,115,000	0	1,810,000	2,305,000
011831D92	6.000%	2013	Dec	Sinking Fund			4,245,000	0	1,865,000	2,380,000
011831D92	6.000%	2014	Jun	Sinking Fund			4,380,000	0	1,920,000	2,460,000
011831D92	6.000%	2014	Dec	Sinking Fund			4,520,000	0	1,985,000	2,535,000
011831D92	6.000%	2015	Jun	Sinking Fund			4,660,000	0	2,045,000	2,615,000
011831D92	6.000%	2015	Dec	Term Maturity			4,815,000	0	2,115,000	2,700,000
011831E26	6.050%	2016	Jun	Sinking Fund			4,960,000	0	2,180,000	2,780,000
011831E26	6.050%	2016	Dec	Sinking Fund			5,115,000	0	2,255,000	2,860,000
011831E26	6.050%	2017	Jun	Sinking Fund			5,285,000	0	2,320,000	2,965,000
011831E26	6.050%	2017	Dec	Term Maturity			5,455,000	0	2,390,000	3,065,000
011831E34	6.500%	2018	Jun	Capital Appreciation			475,090	0	0	475,090
011831E34	6.500%	2018	Dec	Capital Appreciation			460,837	0	0	460,837
011831E34	6.500%	2019	Jun	Capital Appreciation			445,906	0	0	445,906
011831E34	6.500%	2019	Dec	Capital Appreciation			432,332	0	0	432,332
011831E34	6.500%	2020	Jun	Capital Appreciation			418,758	0	0	418,758
011831E34	6.500%	2020	Dec	Capital Appreciation			405,184	0	0	405,184
011831E34	6.500%	2021	Jun	Capital Appreciation			392,967	0	0	392,967
011831E34	6.500%	2021	Dec	Capital Appreciation			380,072	0	0	380,072
011831E34	6.500%	2022	Jun	Capital Appreciation			368,534	0	0	368,534
011831E34	6.500%	2022	Dec	Capital Appreciation			356,318	0	0	356,318
011831E34	6.500%	2023	Jun	Capital Appreciation			345,458	0	0	345,458

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys*	*Fitch*
E96A1	**Mortgage Revenue Bonds, 1996 Series A**			Fund: **480**	Bond Yield: **5.861%**		Issue Amount: **$159,870,603**	Dated Date: **8/15/1996**	*AAA*	*Aaa*	*AAA*
011831E34	6.500%	2023	Dec	Capital Appreciation			334,599	0	0		334,599
011831E34	6.500%	2024	Jun	Capital Appreciation			324,419	0	0		324,419
011831E34	6.500%	2024	Dec	Capital Appreciation			313,559	0	0		313,559
011831E34	6.500%	2025	Jun	Capital Appreciation			304,058	0	0		304,058
011831E34	6.500%	2025	Dec	Capital Appreciation			294,556	0	0		294,556
011831E34	6.500%	2026	Jun	Capital Appreciation			285,054	0	0		285,054
011831E34	6.500%	2026	Dec	Capital Appreciation			276,231	0	0		276,231
011831E34	6.500%	2027	Jun	Capital Appreciation			267,408	0	0		267,408
011831E34	6.500%	2027	Dec	Capital Appreciation			259,263	0	0		259,263
						E96A1 Total	**$159,870,603**	**$21,175,000**	**$61,520,000**		**$77,175,603**
E97A1	**Mortgage Revenue Bonds, 1997 Series A1**			Fund: **481**	Bond Yield: **5.530%**		Issue Amount: **$110,000,000**	Dated Date: **11/1/1997**	*AAA*	*Aaa*	*AAA*
011831T61	3.900%	1998	Dec	Serial Maturity			1,170,000	1,170,000	0		0
011831T87	4.150%	1999	Dec	Serial Maturity			1,200,000	1,200,000	0		0
011831U28	4.350%	2000	Dec	Serial Maturity			1,970,000	1,880,000	90,000		0
011831U44	4.450%	2001	Dec	Serial Maturity			3,875,000	3,695,000	180,000		0
011831U69	4.550%	2002	Dec	Serial Maturity			4,050,000	0	905,000		3,145,000
011831V85	4.650%	2003	Dec	Serial Maturity			4,265,000	0	950,000		3,315,000
011831V27	4.750%	2004	Dec	Serial Maturity			4,480,000	0	1,000,000		3,480,000
011831V43	4.850%	2005	Dec	Serial Maturity			4,715,000	0	1,050,000		3,665,000
011831V68	4.900%	2006	Dec	Serial Maturity			4,955,000	0	1,100,000		3,855,000
011831V84	4.900%	2007	Dec	Serial Maturity			5,215,000	0	1,165,000		4,050,000
011831W16	5.000%	2008	Dec	Serial Maturity			5,690,000	0	1,265,000		4,425,000
011831T42	5.100%	2009	Dec	Serial Maturity			5,985,000	0	1,330,000		4,655,000
011831X25	5.300%	2010	Dec	Sinking Fund			6,325,000	0	1,405,000		4,920,000
011831X25	5.300%	2011	Dec	Sinking Fund			6,670,000	0	1,485,000		5,185,000
011831X25	5.300%	2012	Dec	Term Maturity			7,035,000	0	1,570,000		5,465,000
011831X66	5.350%	2013	Jun	Sinking Fund			3,685,000	0	815,000		2,870,000
011831X66	5.350%	2013	Dec	Term Maturity			1,315,000	0	295,000		1,020,000
011831X33	5.500%	2013	Dec	Sinking Fund			2,510,000	0	560,000		1,950,000
011831X33	5.500%	2014	Jun	Sinking Fund			3,930,000	0	875,000		3,055,000
011831X33	5.500%	2014	Dec	Sinking Fund			4,060,000	0	905,000		3,155,000
011831X33	5.500%	2015	Jun	Sinking Fund			4,165,000	0	925,000		3,240,000
011831X33	5.500%	2015	Dec	Sinking Fund			4,295,000	0	955,000		3,340,000
011831X33	5.500%	2016	Jun	Sinking Fund			4,410,000	0	985,000		3,425,000
011831X33	5.500%	2016	Dec	Sinking Fund			4,550,000	0	1,020,000		3,530,000
011831X33	5.500%	2017	Jun	Sinking Fund			4,665,000	0	1,040,000		3,625,000
011831X33	5.500%	2017	Dec	Term Maturity			4,815,000	0	1,070,000		3,745,000
						E97A1 Total	**$110,000,000**	**$7,945,000**	**$22,940,000**		**$79,115,000**
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			Fund: **481**	Bond Yield: **5.530%**		Issue Amount: **$49,999,750**	Dated Date: **11/1/1997**	*AAA*	*Aaa*	*AAA*
011831X41	5.750%	2018	Jun	Sinking Fund		AMT	2,255,000	0	410,000		1,845,000
011831X41	5.750%	2018	Dec	Sinking Fund		AMT	2,320,000	0	425,000		1,895,000
011831X41	5.750%	2019	Jun	Sinking Fund		AMT	2,385,000	0	435,000		1,950,000
011831X41	5.750%	2019	Dec	Sinking Fund		AMT	2,455,000	0	450,000		2,005,000
011831X41	5.750%	2020	Jun	Sinking Fund		AMT	2,530,000	0	460,000		2,070,000
011831X41	5.750%	2020	Dec	Sinking Fund		AMT	2,605,000	0	475,000		2,130,000
011831X41	5.750%	2021	Jun	Sinking Fund		AMT	2,680,000	0	490,000		2,190,000
011831X41	5.750%	2021	Dec	Sinking Fund		AMT	2,755,000	0	500,000		2,255,000
011831X41	5.750%	2022	Jun	Sinking Fund		AMT	2,835,000	0	515,000		2,320,000
011831X41	5.750%	2022	Dec	Sinking Fund		AMT	2,920,000	0	530,000		2,390,000
011831X41	5.750%	2023	Jun	Sinking Fund		AMT	3,000,000	0	545,000		2,455,000
011831X41	5.750%	2023	Dec	Sinking Fund		AMT	3,085,000	0	565,000		2,520,000
011831X41	5.750%	2024	Jun	Term Maturity		AMT	3,175,000	0	580,000		2,595,000
011831X74	5.750%	2024	Dec	Serial Maturity		AMT	3,500,000	0	630,000		2,870,000
011831X58	6.000%	2025	Jun	Capital Appreciation		AMT	646,407	0	0		646,407
011831X58	6.000%	2025	Dec	Capital Appreciation		AMT	627,039	0	0		627,039

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			Fund: **481**	Bond Yield: **5.530%**		Issue Amount: **$49,999,750**	Dated Date: **11/1/1997**	*AAA* / *Aaa*	*AAA*
011831X58	6.000%	2026	Jun	Capital Appreciation		AMT	608,639	0	0	608,639
011831X58	6.000%	2026	Dec	Capital Appreciation		AMT	590,724	0	0	590,724
011831X58	6.000%	2027	Jun	Capital Appreciation		AMT	572,809	0	0	572,809
011831X58	6.000%	2027	Dec	Capital Appreciation		AMT	555,862	0	0	555,862
011831X58	6.000%	2028	Jun	Capital Appreciation		AMT	539,399	0	0	539,399
011831X58	6.000%	2028	Dec	Capital Appreciation		AMT	523,420	0	0	523,420
011831X58	6.000%	2029	Jun	Capital Appreciation		AMT	507,442	0	0	507,442
011831X58	6.000%	2029	Dec	Capital Appreciation		AMT	492,431	0	0	492,431
011831X58	6.000%	2030	Jun	Capital Appreciation		AMT	477,905	0	0	477,905
011831X58	6.000%	2030	Dec	Capital Appreciation		AMT	463,379	0	0	463,379
011831X58	6.000%	2031	Jun	Capital Appreciation		AMT	449,338	0	0	449,338
011831X58	6.000%	2031	Dec	Capital Appreciation		AMT	436,264	0	0	436,264
011831X58	6.000%	2032	Jun	Capital Appreciation		AMT	423,191	0	0	423,191
011831X58	6.000%	2032	Dec	Capital Appreciation		AMT	410,117	0	0	410,117
011831X58	6.000%	2033	Jun	Capital Appreciation		AMT	398,012	0	0	398,012
011831X58	6.000%	2033	Dec	Capital Appreciation		AMT	385,907	0	0	385,907
011831X58	6.000%	2034	Jun	Capital Appreciation		AMT	374,287	0	0	374,287
011831X58	6.000%	2034	Dec	Capital Appreciation		AMT	362,666	0	0	362,666
011831X58	6.000%	2035	Jun	Capital Appreciation		AMT	351,529	0	0	351,529
011831X58	6.000%	2035	Dec	Capital Appreciation		AMT	340,877	0	0	340,877
011831X58	6.000%	2036	Jun	Capital Appreciation		AMT	330,709	0	0	330,709
011831X58	6.000%	2036	Dec	Capital Appreciation		AMT	320,540	0	0	320,540
011831X58	6.000%	2037	Jun	Capital Appreciation		AMT	310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$7,010,000**	**$42,989,750**
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**			Fund: **482**	Bond Yield: **5.206%**		Issue Amount: **$38,525,000**	Dated Date: **6/1/1998**	*AAA* / *Aaa*	*AAA*
0118315E0	3.800%	1998	Dec	Serial Maturity			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial Maturity			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial Maturity			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial Maturity			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial Maturity			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial Maturity			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial Maturity			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial Maturity			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial Maturity			245,000	0	35,000	210,000
0118315P5	4.350%	2003	Jun	Serial Maturity			260,000	0	35,000	225,000
0118315Q3	4.350%	2003	Dec	Serial Maturity			265,000	0	35,000	230,000
0118315R1	4.450%	2004	Jun	Serial Maturity			275,000	0	40,000	235,000
0118315S9	4.450%	2004	Dec	Serial Maturity			285,000	0	40,000	245,000
0118315T7	4.550%	2005	Jun	Serial Maturity			295,000	0	40,000	255,000
0118315U4	4.550%	2005	Dec	Serial Maturity			305,000	0	45,000	260,000
0118315V2	4.650%	2006	Jun	Serial Maturity			315,000	0	45,000	270,000
0118315W0	4.650%	2006	Dec	Serial Maturity			325,000	0	45,000	280,000
0118315X8	4.700%	2007	Jun	Serial Maturity			335,000	0	45,000	290,000
0118315Y6	4.700%	2007	Dec	Serial Maturity			345,000	0	45,000	300,000
0118315Z3	4.750%	2008	Jun	Serial Maturity			355,000	0	50,000	305,000
0118316A7	4.750%	2008	Dec	Serial Maturity			670,000	0	95,000	575,000
0118316B5	4.800%	2009	Jun	Serial Maturity			1,455,000	0	200,000	1,255,000
0118316C3	4.800%	2009	Dec	Serial Maturity			1,490,000	0	200,000	1,290,000
0118316D1	4.900%	2010	Jun	Serial Maturity			1,525,000	0	205,000	1,320,000
0118316E9	4.900%	2010	Dec	Serial Maturity			1,565,000	0	215,000	1,350,000
0118316F6	5.000%	2011	Jun	Serial Maturity			1,605,000	0	220,000	1,385,000
0118316G4	5.000%	2011	Dec	Serial Maturity			1,645,000	0	220,000	1,425,000
0118316H2	5.100%	2012	Jun	Serial Maturity			1,685,000	0	230,000	1,455,000
0118316J8	5.100%	2012	Dec	Serial Maturity			1,730,000	0	235,000	1,495,000
0118316Q2	5.150%	2013	Jun	Serial Maturity			1,775,000	0	245,000	1,530,000
0118316R0	5.150%	2013	Dec	Serial Maturity			1,825,000	0	245,000	1,580,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**				Fund: **482**	Bond Yield: **5.206%**		Issue Amount: **$38,525,000**	Dated Date: **6/1/1998**	AAA / Aaa	AAA
	0118316K5	5.300%	2014	Jun	Sinking Fund			1,875,000	0	255,000	1,620,000
	0118316K5	5.300%	2014	Dec	Sinking Fund			1,925,000	0	265,000	1,660,000
	0118316K5	5.300%	2015	Jun	Sinking Fund			1,975,000	0	270,000	1,705,000
	0118316K5	5.300%	2015	Dec	Sinking Fund			2,025,000	0	275,000	1,750,000
	0118316K5	5.300%	2016	Jun	Sinking Fund			2,075,000	0	280,000	1,795,000
	0118316K5	5.300%	2016	Dec	Sinking Fund			2,125,000	0	290,000	1,835,000
	0118316K5	5.300%	2017	Jun	Sinking Fund			2,175,000	0	295,000	1,880,000
	0118316K5	5.300%	2017	Dec	Term Maturity			2,225,000	0	300,000	1,925,000
							E98A1 Total	**$38,525,000**	**$1,505,000**	**$5,085,000**	**$31,935,000**
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**				Fund: **482**	Bond Yield: **5.206%**		Issue Amount: **$31,475,000**	Dated Date: **6/1/1998**	AAA / Aaa	AAA
	0118316L3	4.850%	2018	Jun	Sinking Fund		AMT	2,125,000	0	760,000	1,365,000
	0118316L3	4.850%	2018	Dec	Sinking Fund		AMT	2,175,000	0	775,000	1,400,000
	0118316L3	4.850%	2019	Jun	Sinking Fund		AMT	2,225,000	0	780,000	1,445,000
	0118316L3	4.850%	2019	Dec	Term Maturity		AMT	2,280,000	0	785,000	1,495,000
A	0118316M1	5.300%	2020	Jun	Sinking Fund		AMT	600,000	0	0	600,000
B	0118316P4	5.400%	2020	Jun	Sinking Fund		AMT	255,000	0	35,000	220,000
A	0118316M1	5.300%	2020	Dec	Sinking Fund		AMT	615,000	0	0	615,000
B	0118316P4	5.400%	2020	Dec	Sinking Fund		AMT	260,000	0	40,000	220,000
A	0118316M1	5.300%	2021	Jun	Sinking Fund		AMT	630,000	0	0	630,000
B	0118316P4	5.400%	2021	Jun	Sinking Fund		AMT	270,000	0	40,000	230,000
A	0118316M1	5.300%	2021	Dec	Sinking Fund		AMT	650,000	0	0	650,000
B	0118316P4	5.400%	2021	Dec	Sinking Fund		AMT	275,000	0	45,000	230,000
A	0118316M1	5.300%	2022	Jun	Sinking Fund		AMT	665,000	0	0	665,000
B	0118316P4	5.400%	2022	Jun	Sinking Fund		AMT	285,000	0	50,000	235,000
A	0118316M1	5.300%	2022	Dec	Sinking Fund		AMT	685,000	0	0	685,000
B	0118316P4	5.400%	2022	Dec	Sinking Fund		AMT	290,000	0	50,000	240,000
A	0118316M1	5.300%	2023	Jun	Sinking Fund		AMT	700,000	0	0	700,000
B	0118316P4	5.400%	2023	Jun	Sinking Fund		AMT	300,000	0	50,000	250,000
A	0118316M1	5.300%	2023	Dec	Sinking Fund		AMT	720,000	0	0	720,000
B	0118316P4	5.400%	2023	Dec	Sinking Fund		AMT	305,000	0	50,000	255,000
A	0118316M1	5.300%	2024	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B	0118316P4	5.400%	2024	Jun	Sinking Fund		AMT	315,000	0	50,000	265,000
A	0118316M1	5.300%	2024	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B	0118316P4	5.400%	2024	Dec	Sinking Fund		AMT	325,000	0	50,000	275,000
A	0118316M1	5.300%	2025	Jun	Sinking Fund		AMT	780,000	0	0	780,000
B	0118316P4	5.400%	2025	Jun	Sinking Fund		AMT	330,000	0	50,000	280,000
A	0118316M1	5.300%	2025	Dec	Sinking Fund		AMT	800,000	0	0	800,000
B	0118316P4	5.400%	2025	Dec	Sinking Fund		AMT	340,000	0	55,000	285,000
A	0118316M1	5.300%	2026	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B	0118316P4	5.400%	2026	Jun	Sinking Fund		AMT	350,000	0	55,000	295,000
A	0118316M1	5.300%	2026	Dec	Term Maturity		AMT	840,000	0	0	840,000
B	0118316P4	5.400%	2026	Dec	Sinking Fund		AMT	360,000	0	60,000	300,000
B	0118316P4	5.400%	2027	Jun	Sinking Fund		AMT	370,000	0	60,000	310,000
B	0118316P4	5.400%	2027	Dec	Sinking Fund		AMT	380,000	0	60,000	320,000
B	0118316P4	5.400%	2028	Jun	Sinking Fund		AMT	390,000	0	60,000	330,000
B	0118316P4	5.400%	2028	Dec	Sinking Fund		AMT	400,000	0	65,000	335,000
B	0118316P4	5.400%	2029	Jun	Sinking Fund		AMT	410,000	0	65,000	345,000
B	0118316P4	5.400%	2029	Dec	Sinking Fund		AMT	420,000	0	65,000	355,000
B	0118316P4	5.400%	2030	Jun	Sinking Fund		AMT	435,000	0	65,000	370,000
B	0118316P4	5.400%	2030	Dec	Sinking Fund		AMT	445,000	0	65,000	380,000
B	0118316P4	5.400%	2031	Jun	Sinking Fund		AMT	455,000	0	75,000	380,000
B	0118316P4	5.400%	2031	Dec	Sinking Fund		AMT	470,000	0	80,000	390,000
B	0118316P4	5.400%	2032	Jun	Sinking Fund		AMT	480,000	0	80,000	400,000
B	0118316P4	5.400%	2032	Dec	Sinking Fund		AMT	495,000	0	80,000	415,000
B	0118316P4	5.400%	2033	Jun	Sinking Fund		AMT	510,000	0	85,000	425,000
B	0118316P4	5.400%	2033	Dec	Sinking Fund		AMT	520,000	0	85,000	435,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**				Fund: **482**	Bond Yield: **5.206%**		Issue Amount: **$31,475,000**	Dated Date: **6/1/1998**	*AAA* / *Aaa*	*AAA*
B	0118316P4	5.400%	2034	Jun	Sinking Fund		AMT	535,000	0	85,000	450,000
B	0118316P4	5.400%	2034	Dec	Sinking Fund		AMT	550,000	0	90,000	460,000
B	0118316P4	5.400%	2035	Jun	Sinking Fund		AMT	565,000	0	90,000	475,000
B	0118316P4	5.400%	2035	Dec	Term Maturity		AMT	580,000	0	95,000	485,000
							E98A2 Total	**$31,475,000**	**$0**	**$5,130,000**	**$26,345,000**
E99A1	**Mortgage Revenue Bonds, 1999 Series A1**				Fund: **483**	Bond Yield: **5.978%**		Issue Amount: **$11,440,000**	Dated Date: **10/15/199**	*AAA* / *Aaa*	*AAA*
	011832CA8	5.800%	2012	Jun	Sinking Fund			1,635,000	0	0	1,635,000
	011832CA8	5.800%	2012	Dec	Sinking Fund			1,680,000	0	0	1,680,000
	011832CA8	5.800%	2013	Jun	Sinking Fund			1,735,000	0	0	1,735,000
	011832CA8	5.800%	2013	Dec	Term Maturity			1,785,000	0	0	1,785,000
	011832CB6	6.000%	2014	Jun	Sinking Fund			1,835,000	0	0	1,835,000
	011832CB6	6.000%	2014	Dec	Sinking Fund			1,890,000	0	0	1,890,000
	011832CB6	6.000%	2015	Jun	Term Maturity			880,000	0	0	880,000
							E99A1 Total	**$11,440,000**	**$0**	**$0**	**$11,440,000**
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**				Fund: **483**	Bond Yield: **5.978%**		Issue Amount: **$188,560,000**	Dated Date: **10/15/199**	*AAA* / *Aaa*	*AAA*
	011832CC4	4.500%	2001	Dec	Serial Maturity		AMT	955,000	955,000	0	0
	011832CS9	5.330%	2001	Dec	Sinking Fund		AMT	350,000	350,000	0	0
	011832CS9	5.330%	2002	Jun	Sinking Fund		AMT	360,000	360,000	0	0
	011832CD2	4.700%	2002	Dec	Serial Maturity		AMT	1,980,000	0	0	1,980,000
	011832CS9	5.330%	2002	Dec	Sinking Fund		AMT	370,000	0	10,000	360,000
	011832CS9	5.330%	2003	Jun	Sinking Fund		AMT	380,000	0	10,000	370,000
	011832CE0	4.850%	2003	Dec	Serial Maturity		AMT	2,075,000	0	0	2,075,000
	011832CS9	5.330%	2003	Dec	Sinking Fund		AMT	390,000	0	15,000	375,000
	011832CS9	5.330%	2004	Jun	Sinking Fund		AMT	400,000	0	15,000	385,000
	011832CF7	5.000%	2004	Dec	Serial Maturity		AMT	2,180,000	0	0	2,180,000
	011832CS9	5.330%	2004	Dec	Sinking Fund		AMT	410,000	0	15,000	395,000
	011832CS9	5.330%	2005	Jun	Sinking Fund		AMT	425,000	0	15,000	410,000
	011832CG5	5.150%	2005	Dec	Serial Maturity		AMT	2,290,000	0	0	2,290,000
	011832CS9	5.330%	2005	Dec	Sinking Fund		AMT	435,000	0	15,000	420,000
	011832CS9	5.330%	2006	Jun	Sinking Fund		AMT	450,000	0	15,000	435,000
	011832CS9	5.330%	2006	Dec	Sinking Fund		AMT	465,000	0	15,000	450,000
	011832CH3	5.250%	2006	Dec	Serial Maturity		AMT	2,405,000	0	0	2,405,000
	011832CS9	5.330%	2007	Jun	Sinking Fund		AMT	475,000	0	15,000	460,000
	011832CJ9	5.350%	2007	Dec	Serial Maturity		AMT	2,535,000	0	0	2,535,000
	011832CS9	5.330%	2007	Dec	Sinking Fund		AMT	490,000	0	15,000	475,000
	011832CS9	5.330%	2008	Jun	Sinking Fund		AMT	505,000	0	15,000	490,000
	011832CS9	5.330%	2008	Dec	Sinking Fund		AMT	515,000	0	15,000	500,000
	011832CK6	5.450%	2008	Dec	Serial Maturity		AMT	2,670,000	0	0	2,670,000
	011832CS9	5.330%	2009	Jun	Sinking Fund		AMT	530,000	0	15,000	515,000
	011832CL4	5.550%	2009	Dec	Serial Maturity		AMT	2,820,000	0	0	2,820,000
	011832CS9	5.330%	2009	Dec	Sinking Fund		AMT	545,000	0	20,000	525,000
	011832CS9	5.330%	2010	Jun	Sinking Fund		AMT	560,000	0	20,000	540,000
	011832CM2	5.650%	2010	Dec	Serial Maturity		AMT	2,980,000	0	0	2,980,000
	011832CS9	5.330%	2010	Dec	Sinking Fund		AMT	580,000	0	20,000	560,000
	011832CS9	5.330%	2011	Jun	Sinking Fund		AMT	590,000	0	20,000	570,000
	011832CS9	5.330%	2011	Dec	Sinking Fund		AMT	615,000	0	20,000	595,000
	011832CN0	5.750%	2011	Dec	Serial Maturity		AMT	3,145,000	0	0	3,145,000
	011832CS9	5.330%	2012	Jun	Sinking Fund		AMT	635,000	0	20,000	615,000
	011832CS9	5.330%	2012	Dec	Sinking Fund		AMT	655,000	0	20,000	635,000
	011832CS9	5.330%	2013	Jun	Sinking Fund		AMT	665,000	0	20,000	645,000
	011832CS9	5.330%	2013	Dec	Sinking Fund		AMT	685,000	0	20,000	665,000
	011832CS9	5.330%	2014	Jun	Sinking Fund		AMT	705,000	0	25,000	680,000
	011832CS9	5.330%	2014	Dec	Sinking Fund		AMT	725,000	0	25,000	700,000
	011832CQ3	6.200%	2015	Jun	Sinking Fund		AMT	1,070,000	0	0	1,070,000
	011832CS9	5.330%	2015	Jun	Sinking Fund		AMT	745,000	0	25,000	720,000

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **(Tax-Exempt) (Corporate)**

E99A2 Mortgage Revenue Bonds, 1999 Series A2 Fund: **483** Bond Yield: **5.978%** Issue Amount: **$188,560,000** Dated Date: **10/15/199**

S and P: AAA Moodys: Aaa Fitch: AAA

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832CQ3	6.200%	2015	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000
011832CS9	5.330%	2015	Dec	Sinking Fund		AMT	770,000	0	25,000	745,000
011832CQ3	6.200%	2016	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000
011832CS9	5.330%	2016	Jun	Sinking Fund		AMT	795,000	0	25,000	770,000
011832CQ3	6.200%	2016	Dec	Sinking Fund		AMT	2,130,000	0	0	2,130,000
011832CS9	5.330%	2016	Dec	Sinking Fund		AMT	815,000	0	25,000	790,000
011832CQ3	6.200%	2017	Jun	Sinking Fund		AMT	2,200,000	0	0	2,200,000
011832CS9	5.330%	2017	Jun	Sinking Fund		AMT	835,000	0	25,000	810,000
011832CQ3	6.200%	2017	Dec	Sinking Fund		AMT	2,270,000	0	0	2,270,000
011832CS9	5.330%	2017	Dec	Sinking Fund		AMT	860,000	0	30,000	830,000
011832CQ3	6.200%	2018	Jun	Sinking Fund		AMT	2,340,000	0	0	2,340,000
011832CS9	5.330%	2018	Jun	Sinking Fund		AMT	885,000	0	30,000	855,000
011832CQ3	6.200%	2018	Dec	Sinking Fund		AMT	2,410,000	0	0	2,410,000
011832CS9	5.330%	2018	Dec	Sinking Fund		AMT	910,000	0	30,000	880,000
011832CS9	5.330%	2019	Jun	Sinking Fund		AMT	935,000	0	30,000	905,000
011832CQ3	6.200%	2019	Jun	Sinking Fund		AMT	2,490,000	0	0	2,490,000
011832CQ3	6.200%	2019	Dec	Sinking Fund		AMT	2,560,000	0	0	2,560,000
011832CS9	5.330%	2019	Dec	Sinking Fund		AMT	970,000	0	30,000	940,000
011832CQ3	6.200%	2020	Jun	Sinking Fund		AMT	2,640,000	0	0	2,640,000
011832CS9	5.330%	2020	Jun	Sinking Fund		AMT	995,000	0	30,000	965,000
011832CQ3	6.200%	2020	Dec	Sinking Fund		AMT	2,725,000	0	0	2,725,000
011832CS9	5.330%	2020	Dec	Sinking Fund		AMT	1,020,000	0	35,000	985,000
011832CP5	6.200%	2021	Jun	Serial Maturity		AMT	815,000	0	0	815,000
011832CQ3	6.200%	2021	Jun	Sinking Fund		AMT	1,995,000	0	0	1,995,000
011832CS9	5.330%	2021	Jun	Sinking Fund		AMT	1,050,000	0	35,000	1,015,000
011832CQ3	6.200%	2021	Dec	Term Maturity		AMT	2,900,000	0	0	2,900,000
011832CS9	5.330%	2021	Dec	Sinking Fund		AMT	1,080,000	0	35,000	1,045,000
011832CR1	6.125%	2022	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Jun	Sinking Fund		AMT	1,105,000	0	35,000	1,070,000
011832CR1	6.125%	2022	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000
011832CS9	5.330%	2022	Dec	Sinking Fund		AMT	1,140,000	0	35,000	1,105,000
011832CR1	6.125%	2023	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000
011832CS9	5.330%	2023	Jun	Sinking Fund		AMT	1,170,000	0	40,000	1,130,000
011832CR1	6.125%	2023	Dec	Sinking Fund		AMT	3,285,000	0	0	3,285,000
011832CS9	5.330%	2023	Dec	Sinking Fund		AMT	1,200,000	0	40,000	1,160,000
011832CR1	6.125%	2024	Jun	Sinking Fund		AMT	3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Jun	Sinking Fund		AMT	1,240,000	0	40,000	1,200,000
011832CS9	5.330%	2024	Dec	Sinking Fund		AMT	1,270,000	0	40,000	1,230,000
011832CR1	6.125%	2024	Dec	Sinking Fund		AMT	3,490,000	0	0	3,490,000
011832CR1	6.125%	2025	Jun	Sinking Fund		AMT	3,605,000	0	0	3,605,000
011832CS9	5.330%	2025	Jun	Sinking Fund		AMT	1,300,000	0	40,000	1,260,000
011832CR1	6.125%	2025	Dec	Sinking Fund		AMT	3,715,000	0	0	3,715,000
011832CS9	5.330%	2025	Dec	Sinking Fund		AMT	1,340,000	0	45,000	1,295,000
011832CR1	6.125%	2026	Jun	Sinking Fund		AMT	3,830,000	0	0	3,830,000
011832CS9	5.330%	2026	Jun	Sinking Fund		AMT	1,375,000	0	45,000	1,330,000
011832CR1	6.125%	2026	Dec	Sinking Fund		AMT	3,955,000	0	0	3,955,000
011832CS9	5.330%	2026	Dec	Sinking Fund		AMT	1,410,000	0	45,000	1,365,000
011832CR1	6.125%	2027	Jun	Sinking Fund		AMT	4,080,000	0	0	4,080,000
011832CS9	5.330%	2027	Jun	Sinking Fund		AMT	1,450,000	0	45,000	1,405,000
011832CT7	6.250%	2027	Dec	Sinking Fund		AMT	900,000	0	0	900,000
011832CR1	6.125%	2027	Dec	Term Maturity		AMT	3,300,000	0	0	3,300,000
011832CS9	5.330%	2027	Dec	Sinking Fund		AMT	1,495,000	0	50,000	1,445,000
011832CS9	5.330%	2028	Jun	Sinking Fund		AMT	1,540,000	0	50,000	1,490,000
011832CT7	6.250%	2028	Jun	Sinking Fund		AMT	4,330,000	0	0	4,330,000
011832CS9	5.330%	2028	Dec	Sinking Fund		AMT	1,580,000	0	50,000	1,530,000
011832CT7	6.250%	2028	Dec	Sinking Fund		AMT	4,465,000	0	0	4,465,000
011832CS9	5.330%	2029	Jun	Sinking Fund		AMT	1,625,000	0	50,000	1,575,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				S and P / Moodys	Fitch
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			Fund: **483**	Bond Yield: **5.978%**		Issue Amount: **$188,560,000**	Dated Date: **10/15/199**	AAA / Aaa	AAA
011832CT7	6.250%	2029	Jun	Sinking Fund		AMT	4,605,000	0	0	4,605,000
011832CS9	5.330%	2029	Dec	Sinking Fund		AMT	1,680,000	0	55,000	1,625,000
011832CT7	6.250%	2029	Dec	Sinking Fund		AMT	4,740,000	0	0	4,740,000
011832CS9	5.330%	2030	Jun	Sinking Fund		AMT	1,730,000	0	55,000	1,675,000
011832CT7	6.250%	2030	Jun	Sinking Fund		AMT	4,890,000	0	0	4,890,000
011832CS9	5.330%	2030	Dec	Term Maturity		AMT	1,775,000	0	55,000	1,720,000
011832CT7	6.250%	2030	Dec	Sinking Fund		AMT	5,050,000	0	0	5,050,000
011832CT7	6.250%	2031	Jun	Term Maturity		AMT	7,030,000	0	0	7,030,000
						E99A2 Total	**$188,560,000**	**$1,665,000**	**$1,655,000**	**$185,240,000**
E001A	**Mortgage Revenue Bonds, 2000 Series A**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$58,315,000**	Dated Date: **11/1/2000**	AAA / Aaa	AAA
011832KY7	5.900%	2031	Jun	Sinking Fund			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinking Fund			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinking Fund			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinking Fund			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinking Fund			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinking Fund			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinking Fund			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinking Fund			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinking Fund			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinking Fund			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinking Fund			2,895,000	0	0	2,895,000
011832KZ4	5.750%	2036	Dec	Sinking Fund			1,685,000	0	960,000	725,000
011832KY7	5.900%	2036	Dec	Term Maturity			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2037	Jun	Sinking Fund			3,175,000	0	1,815,000	1,360,000
011832KZ4	5.750%	2037	Dec	Sinking Fund			3,365,000	0	1,865,000	1,500,000
011832KZ4	5.750%	2038	Jun	Sinking Fund			3,265,000	0	1,920,000	1,345,000
011832KZ4	5.750%	2038	Dec	Term Maturity			2,985,000	0	1,705,000	1,280,000
011832LA8	6.000%	2038	Dec	Sinking Fund			470,000	0	270,000	200,000
011832LA8	6.000%	2039	Jun	Sinking Fund			3,455,000	0	1,970,000	1,485,000
011832LA8	6.000%	2039	Dec	Sinking Fund			3,560,000	0	2,030,000	1,530,000
011832LA8	6.000%	2040	Jun	Sinking Fund			3,665,000	0	2,095,000	1,570,000
011832LA8	6.000%	2040	Dec	Term Maturity			3,770,000	0	2,150,000	1,620,000
						E001A Total	**$58,315,000**	**$0**	**$16,780,000**	**$41,535,000**
E001B	**Mortgage Revenue Bonds, 2000 Series B**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$3,795,000**	Dated Date: **11/1/2000**	AAA / Aaa	AAA
011832LB6	5.450%	2008	Jun	Sinking Fund			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinking Fund			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinking Fund			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinking Fund			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinking Fund			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinking Fund			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinking Fund			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinking Fund			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinking Fund			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinking Fund			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term Maturity			410,000	0	0	410,000
						E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**
E001C	**Mortgage Revenue Bonds, 2000 Series C**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$68,785,000**	Dated Date: **11/1/2000**	AAA / Aaa	AAA
011832LN0	4.700%	2002	Dec	Serial Maturity		AMT	205,000	0	0	205,000
011832LC4	4.750%	2003	Dec	Serial Maturity		AMT	430,000	0	0	430,000
011832LP5	4.800%	2004	Dec	Serial Maturity		AMT	455,000	0	0	455,000
011832LD2	4.850%	2005	Dec	Serial Maturity		AMT	480,000	0	0	480,000
011832LQ3	4.900%	2006	Dec	Serial Maturity		AMT	500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial Maturity		AMT	520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial Maturity		AMT	515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial Maturity		AMT	585,000	0	0	585,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys*
										Fitch
E001C	**Mortgage Revenue Bonds, 2000 Series C**			Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$68,785,000**	Dated Date: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LS9	5.100%	2010	Dec	Serial Maturity		AMT	620,000	0	0	620,000
011832LH3	5.875%	2016	Jun	Sinking Fund		AMT	405,000	0	0	405,000
011832LH3	5.875%	2016	Dec	Sinking Fund		AMT	415,000	0	0	415,000
011832LH3	5.875%	2017	Jun	Sinking Fund		AMT	425,000	0	0	425,000
011832LH3	5.875%	2017	Dec	Sinking Fund		AMT	435,000	0	0	435,000
011832LH3	5.875%	2018	Jun	Sinking Fund		AMT	455,000	0	0	455,000
011832LH3	5.875%	2018	Dec	Sinking Fund		AMT	465,000	0	0	465,000
011832LH3	5.875%	2019	Jun	Sinking Fund		AMT	505,000	0	0	505,000
011832LH3	5.875%	2019	Dec	Sinking Fund		AMT	515,000	0	0	515,000
011832LH3	5.875%	2020	Jun	Sinking Fund		AMT	530,000	0	0	530,000
011832LH3	5.875%	2020	Dec	Term Maturity		AMT	550,000	0	0	550,000
011832LG5	5.900%	2021	Jun	Sinking Fund		AMT	1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinking Fund		AMT	1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinking Fund		AMT	1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinking Fund		AMT	2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinking Fund		AMT	2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinking Fund		AMT	2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinking Fund		AMT	2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinking Fund		AMT	2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinking Fund		AMT	2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinking Fund		AMT	2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term Maturity		AMT	1,110,000	0	0	1,110,000
011832LJ9	5.800%	2027	Dec	Sinking Fund		AMT	1,720,000	0	0	1,720,000
011832LJ9	5.800%	2028	Jun	Sinking Fund		AMT	3,030,000	0	0	3,030,000
011832LJ9	5.800%	2028	Dec	Sinking Fund		AMT	3,115,000	0	0	3,115,000
011832LJ9	5.800%	2029	Jun	Term Maturity		AMT	3,200,000	0	0	3,200,000
011832LX9	6.000%	2029	Dec	Sinking Fund		AMT	2,910,000	0	0	2,910,000
011832LX9	6.000%	2030	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000
011832LX9	6.000%	2030	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000
011832LX9	6.000%	2031	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000
011832LU4	6.000%	2031	Dec	Sinking Fund		AMT	220,000	0	0	220,000
011832LX9	6.000%	2031	Dec	Term Maturity		AMT	3,065,000	0	0	3,065,000
011832LU4	6.000%	2032	Jun	Term Maturity		AMT	3,510,000	0	0	3,510,000
						E001C Total	**$68,785,000**	**$0**	**$0**	**$68,785,000**
E011A	**Mortgage Revenue Bonds, 2001 Series A**			Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$32,740,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* *AAA*
011832NN8	4.400%	2002	Jun	Sinking Fund			40,000	40,000	0	0
011832NN8	4.400%	2002	Dec	Sinking Fund			155,000	0	0	155,000
011832NA6	2.500%	2002	Dec	Serial Maturity			295,000	0	0	295,000
011832NN8	4.400%	2003	Jun	Sinking Fund			160,000	0	0	160,000
011832NN8	4.400%	2003	Dec	Sinking Fund			160,000	0	0	160,000
011832NB4	2.700%	2003	Dec	Serial Maturity			480,000	0	10,000	470,000
011832NN8	4.400%	2004	Jun	Sinking Fund			165,000	0	0	165,000
011832NN8	4.400%	2004	Dec	Sinking Fund			165,000	0	0	165,000
011832NC2	3.050%	2004	Dec	Serial Maturity			500,000	0	10,000	490,000
011832NN8	4.400%	2005	Jun	Sinking Fund			170,000	0	0	170,000
011832NN8	4.400%	2005	Dec	Sinking Fund			175,000	0	0	175,000
011832ND0	3.250%	2005	Dec	Serial Maturity			515,000	0	10,000	505,000
011832NN8	4.400%	2006	Jun	Sinking Fund			175,000	0	0	175,000
011832NN8	4.400%	2006	Dec	Sinking Fund			180,000	0	0	180,000
011832NE8	3.500%	2006	Dec	Serial Maturity			545,000	0	10,000	535,000
011832NN8	4.400%	2007	Jun	Sinking Fund			185,000	0	0	185,000
011832NN8	4.400%	2007	Dec	Sinking Fund			190,000	0	0	190,000
011832NF5	3.700%	2007	Dec	Serial Maturity			560,000	0	10,000	550,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**(Tax-Exempt) (Corporate)**					S and P / Moodys / Fitch	
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$32,740,000**	Dated Date: **10/1/2001**	AAA / Aaa	AAA
011832NN8	4.400%	2008	Jun	Sinking Fund			195,000	0	0	195,000
011832NN8	4.400%	2008	Dec	Sinking Fund			195,000	0	0	195,000
011832NG3	3.900%	2008	Dec	Serial Maturity			585,000	0	10,000	575,000
011832NN8	4.400%	2009	Jun	Sinking Fund			205,000	0	0	205,000
011832NN8	4.400%	2009	Dec	Sinking Fund			205,000	0	0	205,000
011832NH1	4.000%	2009	Dec	Serial Maturity			610,000	0	10,000	600,000
011832NN8	4.400%	2010	Jun	Sinking Fund			210,000	0	0	210,000
011832NN8	4.400%	2010	Dec	Sinking Fund			215,000	0	0	215,000
011832NJ7	4.150%	2010	Dec	Serial Maturity			640,000	0	10,000	630,000
011832NN8	4.400%	2011	Jun	Sinking Fund			220,000	0	0	220,000
011832NN8	4.400%	2011	Dec	Sinking Fund			225,000	0	0	225,000
011832NK4	4.250%	2011	Dec	Serial Maturity			670,000	0	10,000	660,000
011832NN8	4.400%	2012	Jun	Sinking Fund			230,000	0	0	230,000
011832NL2	5.200%	2012	Jun	Sinking Fund			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Dec	Sinking Fund			235,000	0	0	235,000
011832NL2	5.200%	2012	Dec	Sinking Fund			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinking Fund			240,000	0	0	240,000
011832NL2	5.200%	2013	Jun	Sinking Fund			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinking Fund			250,000	0	0	250,000
011832NL2	5.200%	2013	Dec	Sinking Fund			370,000	0	5,000	365,000
011832NL2	5.200%	2014	Jun	Sinking Fund			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Jun	Sinking Fund			260,000	0	0	260,000
011832NN8	4.400%	2014	Dec	Sinking Fund			265,000	0	0	265,000
011832NL2	5.200%	2014	Dec	Sinking Fund			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinking Fund			270,000	0	0	270,000
011832NL2	5.200%	2015	Jun	Sinking Fund			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinking Fund			280,000	0	0	280,000
011832NL2	5.200%	2015	Dec	Sinking Fund			410,000	0	5,000	405,000
011832NN8	4.400%	2016	Jun	Sinking Fund			285,000	0	0	285,000
011832NL2	5.200%	2016	Jun	Sinking Fund			420,000	0	5,000	415,000
011832NL2	5.200%	2016	Dec	Sinking Fund			435,000	0	5,000	430,000
011832NN8	4.400%	2016	Dec	Sinking Fund			290,000	0	0	290,000
011832NN8	4.400%	2017	Jun	Sinking Fund			295,000	0	0	295,000
011832NL2	5.200%	2017	Jun	Sinking Fund			445,000	0	5,000	440,000
011832NL2	5.200%	2017	Dec	Sinking Fund			455,000	0	5,000	450,000
011832NN8	4.400%	2017	Dec	Sinking Fund			305,000	0	0	305,000
011832NL2	5.200%	2018	Jun	Sinking Fund			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Jun	Sinking Fund			315,000	0	0	315,000
011832NN8	4.400%	2018	Dec	Sinking Fund			320,000	0	0	320,000
011832NL2	5.200%	2018	Dec	Sinking Fund			480,000	0	10,000	470,000
011832NN8	4.400%	2019	Jun	Sinking Fund			330,000	0	0	330,000
011832NL2	5.200%	2019	Jun	Sinking Fund			490,000	0	10,000	480,000
011832NL2	5.200%	2019	Dec	Sinking Fund			505,000	0	10,000	495,000
011832NN8	4.400%	2019	Dec	Sinking Fund			335,000	0	0	335,000
011832NN8	4.400%	2020	Jun	Sinking Fund			350,000	0	0	350,000
011832NL2	5.200%	2020	Jun	Sinking Fund			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Dec	Sinking Fund			215,000	0	0	215,000
011832NL2	5.200%	2020	Dec	Sinking Fund			325,000	0	5,000	320,000
011832NL2	5.200%	2021	Jun	Term Maturity			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Jun	Sinking Fund			150,000	0	0	150,000
011832NM0	5.300%	2021	Dec	Sinking Fund			130,000	0	0	130,000
011832NZ1	5.300%	2021	Dec	Sinking Fund			105,000	0	0	105,000
011832NN8	4.400%	2021	Dec	Sinking Fund			155,000	0	0	155,000
011832NN8	4.400%	2022	Jun	Sinking Fund			160,000	0	0	160,000
011832NM0	5.300%	2022	Jun	Sinking Fund			130,000	0	0	130,000
011832NZ1	5.300%	2022	Jun	Sinking Fund			110,000	0	0	110,000
011832NZ1	5.300%	2022	Dec	Sinking Fund			110,000	0	0	110,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
E011A	**Mortgage Revenue Bonds, 2001 Series A**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$32,740,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* / *AAA*
	011832NM0	5.300%	2022	Dec	Sinking Fund			135,000	0	0	135,000
	011832NN8	4.400%	2022	Dec	Sinking Fund			170,000	0	0	170,000
	011832NZ1	5.300%	2023	Jun	Sinking Fund			115,000	0	0	115,000
	011832NN8	4.400%	2023	Jun	Sinking Fund			170,000	0	0	170,000
	011832NM0	5.300%	2023	Jun	Sinking Fund			140,000	0	0	140,000
	011832NN8	4.400%	2023	Dec	Sinking Fund			175,000	0	0	175,000
	011832NZ1	5.300%	2023	Dec	Sinking Fund			120,000	0	0	120,000
	011832NM0	5.300%	2023	Dec	Sinking Fund			140,000	0	0	140,000
	011832NM0	5.300%	2024	Jun	Sinking Fund			145,000	0	0	145,000
	011832NZ1	5.300%	2024	Jun	Sinking Fund			125,000	0	0	125,000
	011832NN8	4.400%	2024	Jun	Sinking Fund			175,000	0	0	175,000
	011832NN8	4.400%	2024	Dec	Sinking Fund			185,000	0	0	185,000
	011832NM0	5.300%	2024	Dec	Sinking Fund			150,000	0	0	150,000
	011832NZ1	5.300%	2024	Dec	Sinking Fund			125,000	0	0	125,000
	011832NN8	4.400%	2025	Jun	Sinking Fund			190,000	0	0	190,000
	011832NZ1	5.300%	2025	Jun	Sinking Fund			130,000	0	0	130,000
	011832NM0	5.300%	2025	Jun	Sinking Fund			150,000	0	0	150,000
	011832NN8	4.400%	2025	Dec	Sinking Fund			195,000	0	0	195,000
	011832NZ1	5.300%	2025	Dec	Sinking Fund			130,000	0	0	130,000
	011832NM0	5.300%	2025	Dec	Sinking Fund			160,000	0	0	160,000
	011832NN8	4.400%	2026	Jun	Sinking Fund			195,000	0	0	195,000
	011832NZ1	5.300%	2026	Jun	Sinking Fund			135,000	0	0	135,000
	011832NM0	5.300%	2026	Jun	Sinking Fund			165,000	0	0	165,000
	011832NN8	4.400%	2026	Dec	Sinking Fund			205,000	0	0	205,000
	011832NZ1	5.300%	2026	Dec	Sinking Fund			140,000	0	0	140,000
	011832NM0	5.300%	2026	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NN8	4.400%	2027	Jun	Sinking Fund			210,000	0	0	210,000
	011832NM0	5.300%	2027	Jun	Sinking Fund			170,000	0	5,000	165,000
	011832NZ1	5.300%	2027	Jun	Sinking Fund			145,000	0	5,000	140,000
	011832NZ1	5.300%	2027	Dec	Sinking Fund			145,000	0	5,000	140,000
	011832NN8	4.400%	2027	Dec	Sinking Fund			220,000	0	0	220,000
	011832NM0	5.300%	2027	Dec	Sinking Fund			175,000	0	5,000	170,000
	011832NZ1	5.300%	2028	Jun	Sinking Fund			150,000	0	5,000	145,000
	011832NN8	4.400%	2028	Jun	Sinking Fund			225,000	0	0	225,000
	011832NM0	5.300%	2028	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2028	Dec	Sinking Fund			230,000	0	0	230,000
	011832NZ1	5.300%	2028	Dec	Sinking Fund			155,000	0	5,000	150,000
	011832NM0	5.300%	2028	Dec	Sinking Fund			185,000	0	5,000	180,000
	011832NN8	4.400%	2029	Jun	Sinking Fund			235,000	0	0	235,000
	011832NZ1	5.300%	2029	Jun	Sinking Fund			160,000	0	5,000	155,000
	011832NM0	5.300%	2029	Jun	Sinking Fund			190,000	0	5,000	185,000
	011832NN8	4.400%	2029	Dec	Sinking Fund			240,000	0	0	240,000
	011832NM0	5.300%	2029	Dec	Sinking Fund			195,000	0	5,000	190,000
	011832NZ1	5.300%	2029	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NZ1	5.300%	2030	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NM0	5.300%	2030	Jun	Sinking Fund			210,000	0	5,000	205,000
	011832NN8	4.400%	2030	Jun	Sinking Fund			260,000	0	0	260,000
	011832NN8	4.400%	2030	Dec	Sinking Fund			250,000	0	0	250,000
	011832NM0	5.300%	2030	Dec	Sinking Fund			205,000	0	5,000	200,000
	011832NZ1	5.300%	2030	Dec	Term Maturity			165,000	0	5,000	160,000
	011832NM0	5.300%	2031	Jun	Term Maturity			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Jun	Sinking Fund			255,000	0	0	255,000
	011832NN8	4.400%	2031	Dec	Term Maturity			540,000	0	0	540,000
							E011A Total	**$32,740,000**	**$40,000**	**$300,000**	**$32,400,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$104,450,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* / *AAA*
B2	011832NS7	4.000%	2007	Dec	Serial Maturity		AMT	60,000	0	0	60,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **(Tax-Exempt)** **(Corporate)** *S and P* *Moodys* *Fitch*

E011B Mortgage Revenue Bonds, 2001 Series B Fund: **485** Bond Yield: **5.211%** Issue Amount: **$104,450,000** Dated Date: **10/1/2001** *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B2	011832NT5	4.150%	2008	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial Maturity		AMT	1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial Maturity		AMT	1,490,000	0	0	1,490,000
B1	011832PA4	5.230%	2013	Dec	Sinking Fund		AMT	265,000	0	0	265,000
B1	011832NP3	5.300%	2013	Dec	Sinking Fund		AMT	30,000	0	0	30,000
B2	011832NY4	5.000%	2013	Dec	Serial Maturity		AMT	1,275,000	0	0	1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B1	011832NP3	5.300%	2014	Jun	Sinking Fund		AMT	80,000	0	0	80,000
B1	011832NP3	5.300%	2014	Dec	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832PA4	5.230%	2014	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B1	011832NP3	5.300%	2015	Jun	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinking Fund		AMT	775,000	0	0	775,000
B1	011832PA4	5.230%	2015	Dec	Sinking Fund		AMT	790,000	0	0	790,000
B1	011832NP3	5.300%	2015	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832NP3	5.300%	2016	Jun	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B1	011832NP3	5.300%	2016	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Dec	Sinking Fund		AMT	840,000	0	0	840,000
B1	011832NP3	5.300%	2017	Jun	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Jun	Sinking Fund		AMT	860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Dec	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinking Fund		AMT	885,000	0	0	885,000
B1	011832NP3	5.300%	2018	Jun	Sinking Fund		AMT	100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Jun	Sinking Fund		AMT	915,000	0	0	915,000
B1	011832PA4	5.230%	2018	Dec	Sinking Fund		AMT	930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinking Fund		AMT	955,000	0	0	955,000
B1	011832NP3	5.300%	2019	Jun	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Dec	Sinking Fund		AMT	980,000	0	0	980,000
B1	011832NP3	5.300%	2019	Dec	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832NP3	5.300%	2020	Jun	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinking Fund		AMT	1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Dec	Sinking Fund		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2020	Dec	Sinking Fund		AMT	1,035,000	0	0	1,035,000
B1	011832PA4	5.230%	2021	Jun	Sinking Fund		AMT	1,065,000	0	0	1,065,000
B1	011832NP3	5.300%	2021	Jun	Term Maturity		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Dec	Sinking Fund		AMT	1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinking Fund		AMT	1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinking Fund		AMT	1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinking Fund		AMT	1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinking Fund		AMT	1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinking Fund		AMT	1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinking Fund		AMT	1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinking Fund		AMT	1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinking Fund		AMT	1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinking Fund		AMT	1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term Maturity		AMT	1,590,000	0	0	1,590,000
B1	011832NQ1	5.400%	2027	Jun	Sinking Fund		AMT	1,580,000	0	0	1,580,000
B1	011832PB2	5.400%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
B1	011832PB2	5.400%	2027	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2027	Dec	Sinking Fund		AMT	1,620,000	0	0	1,620,000
B1	011832NQ1	5.400%	2028	Jun	Sinking Fund		AMT	1,665,000	0	0	1,665,000
B1	011832PB2	5.400%	2028	Jun	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Dec	Sinking Fund		AMT	1,710,000	0	0	1,710,000
B1	011832PB2	5.400%	2028	Dec	Sinking Fund		AMT	55,000	0	0	55,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$104,450,000**	Dated Date: **10/1/2001**	*AAA* / *Aaa*	*AAA*
B1	011832NQ1	5.400%	2029	Jun	Sinking Fund		AMT	1,755,000	0	0	1,755,000
B1	011832PB2	5.400%	2029	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Dec	Sinking Fund		AMT	1,800,000	0	0	1,800,000
B1	011832PB2	5.400%	2029	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Jun	Sinking Fund		AMT	1,855,000	0	0	1,855,000
B1	011832PB2	5.400%	2030	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Dec	Sinking Fund		AMT	1,910,000	0	0	1,910,000
B1	011832PB2	5.400%	2030	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832PB2	5.400%	2031	Jun	Term Maturity		AMT	65,000	0	0	65,000
B1	011832NQ1	5.400%	2031	Jun	Sinking Fund		AMT	1,955,000	0	0	1,955,000
B1	011832NQ1	5.400%	2031	Dec	Term Maturity		AMT	2,080,000	0	0	2,080,000
B1	011832PC0	5.450%	2032	Jun	Sinking Fund		AMT	2,120,000	0	0	2,120,000
B1	011832NR9	5.450%	2032	Jun	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2032	Dec	Sinking Fund		AMT	2,185,000	0	0	2,185,000
B1	011832NR9	5.450%	2032	Dec	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2033	Jun	Sinking Fund		AMT	2,240,000	0	0	2,240,000
B1	011832NR9	5.450%	2033	Jun	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2033	Dec	Sinking Fund		AMT	2,305,000	0	0	2,305,000
B1	011832NR9	5.450%	2033	Dec	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2034	Jun	Sinking Fund		AMT	2,370,000	0	0	2,370,000
B1	011832NR9	5.450%	2034	Jun	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832NR9	5.450%	2034	Dec	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2034	Dec	Sinking Fund		AMT	2,435,000	0	0	2,435,000
B1	011832PC0	5.450%	2035	Jun	Sinking Fund		AMT	2,505,000	0	0	2,505,000
B1	011832NR9	5.450%	2035	Jun	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832NR9	5.450%	2035	Dec	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2035	Dec	Sinking Fund		AMT	2,575,000	0	0	2,575,000
B1	011832NR9	5.450%	2036	Jun	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2036	Jun	Sinking Fund		AMT	2,645,000	0	0	2,645,000
B1	011832NR9	5.450%	2036	Dec	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2036	Dec	Sinking Fund		AMT	2,715,000	0	0	2,715,000
B1	011832NR9	5.450%	2037	Jun	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2037	Jun	Sinking Fund		AMT	2,795,000	0	0	2,795,000
B1	011832PC0	5.450%	2037	Dec	Sinking Fund		AMT	2,720,000	0	0	2,720,000
B1	011832NR9	5.450%	2037	Dec	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832NR9	5.450%	2038	Jun	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2038	Jun	Sinking Fund		AMT	2,800,000	0	0	2,800,000
B1	011832PC0	5.450%	2038	Dec	Sinking Fund		AMT	2,875,000	0	0	2,875,000
B1	011832NR9	5.450%	2038	Dec	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2039	Jun	Sinking Fund		AMT	2,955,000	0	0	2,955,000
B1	011832NR9	5.450%	2039	Jun	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2039	Dec	Sinking Fund		AMT	3,040,000	0	0	3,040,000
B1	011832NR9	5.450%	2039	Dec	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2040	Jun	Sinking Fund		AMT	3,125,000	0	0	3,125,000
B1	011832NR9	5.450%	2040	Jun	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2040	Dec	Sinking Fund		AMT	3,210,000	0	0	3,210,000
B1	011832NR9	5.450%	2040	Dec	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832NR9	5.450%	2041	Jun	Term Maturity		AMT	5,000	0	0	5,000
B1	011832PC0	5.450%	2041	Jun	Sinking Fund		AMT	1,650,000	0	0	1,650,000
B1	011832PC0	5.450%	2041	Dec	Term Maturity		AMT	1,655,000	0	0	1,655,000
							E011B Total	**$104,450,000**	**$0**	**$0**	**$104,450,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				Fund: **486**	Bond Yield:		Issue Amount: **$170,000,000**	Dated Date: **5/16/2002**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
A1	011832PW6		2032	Jun	Serial Maturity	Variable	AMT	50,000,000	0	0	50,000,000
A2	011832PX4		2036	Dec	Serial Maturity	Variable	AMT	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
					Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total			**$1,057,955,353**	**$33,650,000**	**$134,145,000**	**$890,160,353**
Veterans Mortgage Program Collateralized Bonds					**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
C9111	**Veterans Collateralized Bonds, 1991 First**				Fund: **750**	Bond Yield: **7.205%**		Issue Amount: **$45,000,000**	Dated Date: **4/15/1991**	*AAA*	*Aaa* / *N/A*
A2	011831DT8	7.300%	2004	Jun	Sinking Fund		AMT	205,000	0	190,000	15,000
A2	011831DT8	7.300%	2004	Dec	Sinking Fund		AMT	215,000	0	200,000	15,000
A2	011831DT8	7.300%	2005	Jun	Sinking Fund		AMT	220,000	0	210,000	10,000
A2	011831DT8	7.300%	2005	Dec	Sinking Fund		AMT	230,000	0	215,000	15,000
A2	011831DT8	7.300%	2006	Jun	Sinking Fund		AMT	240,000	0	225,000	15,000
A2	011831DT8	7.300%	2006	Dec	Sinking Fund		AMT	245,000	0	230,000	15,000
A2	011831DT8	7.300%	2007	Jun	Sinking Fund		AMT	255,000	0	240,000	15,000
A2	011831DT8	7.300%	2007	Dec	Sinking Fund		AMT	265,000	0	250,000	15,000
A2	011831DT8	7.300%	2008	Jun	Sinking Fund		AMT	275,000	0	260,000	15,000
A2	011831DT8	7.300%	2008	Dec	Sinking Fund		AMT	285,000	0	265,000	20,000
A2	011831DT8	7.300%	2009	Jun	Sinking Fund		AMT	295,000	0	275,000	20,000
A2	011831DT8	7.300%	2009	Dec	Sinking Fund		AMT	310,000	0	295,000	15,000
A2	011831DT8	7.300%	2010	Jun	Sinking Fund		AMT	320,000	0	300,000	20,000
A2	011831DT8	7.300%	2010	Dec	Sinking Fund		AMT	330,000	0	310,000	20,000
A2	011831DT8	7.300%	2011	Jun	Sinking Fund		AMT	345,000	0	325,000	20,000
A2	011831DT8	7.300%	2011	Dec	Sinking Fund		AMT	360,000	0	340,000	20,000
A2	011831DT8	7.300%	2012	Jun	Sinking Fund		AMT	370,000	0	350,000	20,000
A2	011831DT8	7.300%	2012	Dec	Sinking Fund		AMT	385,000	0	365,000	20,000
A2	011831DT8	7.300%	2013	Jun	Sinking Fund		AMT	400,000	0	380,000	20,000
A2	011831DT8	7.300%	2013	Dec	Term Maturity		AMT	410,000	0	390,000	20,000
A2	011831DU5	7.300%	2014	Jun	Sinking Fund		AMT	425,000	0	405,000	20,000
A2	011831DU5	7.300%	2014	Dec	Sinking Fund		AMT	445,000	0	425,000	20,000
A2	011831DU5	7.300%	2015	Jun	Sinking Fund		AMT	460,000	0	440,000	20,000
A2	011831DU5	7.300%	2015	Dec	Sinking Fund		AMT	480,000	0	455,000	25,000
A2	011831DU5	7.300%	2016	Jun	Sinking Fund		AMT	495,000	0	470,000	25,000
A2	011831DU5	7.300%	2016	Dec	Sinking Fund		AMT	515,000	0	490,000	25,000
A2	011831DU5	7.300%	2017	Jun	Sinking Fund		AMT	535,000	0	510,000	25,000
A2	011831DU5	7.300%	2017	Dec	Sinking Fund		AMT	555,000	0	530,000	25,000
A2	011831DU5	7.300%	2018	Jun	Sinking Fund		AMT	580,000	0	545,000	35,000
A2	011831DU5	7.300%	2018	Dec	Sinking Fund		AMT	600,000	0	565,000	35,000
A2	011831DU5	7.300%	2019	Jun	Sinking Fund		AMT	625,000	0	590,000	35,000
A2	011831DU5	7.300%	2019	Dec	Sinking Fund		AMT	645,000	0	610,000	35,000
A2	011831DU5	7.300%	2020	Jun	Sinking Fund		AMT	670,000	0	635,000	35,000
A2	011831DU5	7.300%	2020	Dec	Sinking Fund		AMT	700,000	0	665,000	35,000
A2	011831DU5	7.300%	2021	Jun	Sinking Fund		AMT	725,000	0	690,000	35,000
A2	011831DU5	7.300%	2021	Dec	Sinking Fund		AMT	755,000	0	720,000	35,000
A2	011831DU5	7.300%	2022	Jun	Sinking Fund		AMT	780,000	0	740,000	40,000
A2	011831DU5	7.300%	2022	Dec	Term Maturity		AMT	810,000	0	765,000	45,000
A1	011831DV3	7.125%	2023	Jun	Sinking Fund			850,000	0	805,000	45,000
A1	011831DV3	7.125%	2023	Dec	Sinking Fund			880,000	0	835,000	45,000
A1	011831DV3	7.125%	2024	Jun	Sinking Fund			910,000	0	865,000	45,000
A1	011831DV3	7.125%	2024	Dec	Sinking Fund			950,000	0	905,000	45,000
A1	011831DV3	7.125%	2025	Jun	Sinking Fund			985,000	0	935,000	50,000
A1	011831DV3	7.125%	2025	Dec	Sinking Fund			1,025,000	0	975,000	50,000
A1	011831DV3	7.125%	2026	Jun	Sinking Fund			1,060,000	0	1,010,000	50,000
A1	011831DV3	7.125%	2026	Dec	Sinking Fund			1,100,000	0	1,045,000	55,000
A1	011831DV3	7.125%	2027	Jun	Sinking Fund			1,140,000	0	1,085,000	55,000
A1	011831DV3	7.125%	2027	Dec	Sinking Fund			1,185,000	0	1,125,000	60,000
A1	011831DV3	7.125%	2028	Jun	Sinking Fund			1,225,000	0	1,165,000	60,000
A1	011831DV3	7.125%	2028	Dec	Sinking Fund			1,275,000	0	1,210,000	65,000
A1	011831DV3	7.125%	2029	Jun	Sinking Fund			1,320,000	0	1,255,000	65,000
A1	011831DV3	7.125%	2029	Dec	Sinking Fund			1,370,000	0	1,300,000	70,000
A1	011831DV3	7.125%	2030	Jun	Sinking Fund			1,420,000	0	1,350,000	70,000
A1	011831DV3	7.125%	2030	Dec	Term Maturity			1,475,000	0	1,395,000	80,000

Veterans Mortgage Program Collateralized Bonds (Tax-Exempt) (Corporate)

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P / *Moodys* / *Fitch*	
C9111	**Veterans Collateralized Bonds, 1991 First**				Fund: **750**	Bond Yield: **7.205%**		Issue Amount: **$45,000,000**	Dated Date: **4/15/1991**	*AAA* / *Aaa*	*N/A*
A1	011831DW1	6.750%	2031	Jun	Sinking Fund			1,530,000	0	1,450,000	80,000
A1	011831DW1	6.750%	2031	Dec	Sinking Fund			1,585,000	0	1,500,000	85,000
A1	011831DW1	6.750%	2032	Jun	Sinking Fund			1,645,000	0	1,560,000	85,000
A1	011831DW1	6.750%	2032	Dec	Sinking Fund			1,705,000	0	1,615,000	90,000
A1	011831DW1	6.750%	2033	Jun	Sinking Fund			1,770,000	0	1,680,000	90,000
A1	011831DW1	6.750%	2033	Dec	Term Maturity			1,835,000	0	1,745,000	90,000
							C9111 Total	**$45,000,000**	**$0**	**$42,675,000**	**$2,325,000**
C9121	**Veterans Collateralized Bonds, 1991 Second**				Fund: **751**	Bond Yield: **6.904%**		Issue Amount: **$60,000,000**	Dated Date: **11/1/1991**	*AAA* / *Aaa*	*N/A*
B2	011831DX9	6.500%	2004	Dec	Serial Maturity		AMT	295,000	0	255,000	40,000
B2	011831DY7	6.600%	2005	Jun	Serial Maturity		AMT	305,000	0	265,000	40,000
B2	011831DZ4	6.600%	2005	Dec	Serial Maturity		AMT	315,000	0	275,000	40,000
B2	011831EA8	6.625%	2006	Jun	Serial Maturity		AMT	325,000	0	285,000	40,000
B2	011831EB6	6.625%	2006	Dec	Serial Maturity		AMT	340,000	0	295,000	45,000
B2	011831EC4	6.700%	2007	Jun	Serial Maturity		AMT	350,000	0	305,000	45,000
B2	011831ED2	6.700%	2007	Dec	Serial Maturity		AMT	365,000	0	315,000	50,000
B2	011831EE0	6.700%	2008	Jun	Serial Maturity		AMT	375,000	0	320,000	55,000
B2	011831EF7	6.700%	2008	Dec	Serial Maturity		AMT	390,000	0	335,000	55,000
B2	011831EG5	6.750%	2009	Jun	Serial Maturity		AMT	405,000	0	350,000	55,000
B2	011831EH3	6.750%	2009	Dec	Serial Maturity		AMT	420,000	0	365,000	55,000
B2	011831EJ9	6.750%	2010	Jun	Serial Maturity		AMT	435,000	0	380,000	55,000
B2	011831EK6	6.750%	2010	Dec	Serial Maturity		AMT	450,000	0	395,000	55,000
B2	011831EL4	6.800%	2011	Jun	Serial Maturity		AMT	465,000	0	405,000	60,000
B2	011831EM2	6.800%	2011	Dec	Serial Maturity		AMT	480,000	0	415,000	65,000
B2	011831EN0	6.800%	2012	Jun	Serial Maturity		AMT	500,000	0	440,000	60,000
B2	011831EP5	6.800%	2012	Dec	Serial Maturity		AMT	515,000	0	450,000	65,000
B2	011831EQ3	6.800%	2013	Jun	Serial Maturity		AMT	535,000	0	465,000	70,000
B2	011831ER1	6.800%	2013	Dec	Serial Maturity		AMT	555,000	0	485,000	70,000
B2	011831ES9	6.800%	2014	Jun	Serial Maturity		AMT	575,000	0	500,000	75,000
B2	011831ET7	6.800%	2014	Dec	Serial Maturity		AMT	595,000	0	520,000	75,000
B2	011831EU4	6.800%	2015	Jun	Serial Maturity		AMT	615,000	0	535,000	80,000
B2	011831EV2	6.800%	2015	Dec	Serial Maturity		AMT	640,000	0	555,000	85,000
B2	011831EW0	7.100%	2016	Jun	Sinking Fund		AMT	665,000	0	630,000	35,000
B2	011831EW0	7.100%	2016	Dec	Sinking Fund		AMT	685,000	0	650,000	35,000
B2	011831EW0	7.100%	2017	Jun	Sinking Fund		AMT	710,000	0	670,000	40,000
B2	011831EW0	7.100%	2017	Dec	Sinking Fund		AMT	735,000	0	695,000	40,000
B2	011831EW0	7.100%	2018	Jun	Sinking Fund		AMT	765,000	0	725,000	40,000
B2	011831EW0	7.100%	2018	Dec	Sinking Fund		AMT	790,000	0	750,000	40,000
B2	011831EW0	7.100%	2019	Jun	Sinking Fund		AMT	820,000	0	780,000	40,000
B2	011831EW0	7.100%	2019	Dec	Sinking Fund		AMT	850,000	0	800,000	50,000
B2	011831EW0	7.100%	2020	Jun	Sinking Fund		AMT	880,000	0	830,000	50,000
B2	011831EW0	7.100%	2020	Dec	Sinking Fund		AMT	910,000	0	860,000	50,000
B2	011831EW0	7.100%	2021	Jun	Sinking Fund		AMT	945,000	0	895,000	50,000
B2	011831EW0	7.100%	2021	Dec	Sinking Fund		AMT	980,000	0	930,000	50,000
B2	011831EW0	7.100%	2022	Jun	Term Maturity		AMT	1,015,000	0	965,000	50,000
B2	011831EX8	6.700%	2022	Dec	Sinking Fund		AMT	1,050,000	0	945,000	105,000
B2	011831EX8	6.700%	2023	Jun	Sinking Fund		AMT	1,085,000	0	985,000	100,000
B2	011831EX8	6.700%	2023	Dec	Sinking Fund		AMT	1,125,000	0	1,020,000	105,000
B2	011831EX8	6.700%	2024	Jun	Sinking Fund		AMT	1,165,000	0	1,050,000	115,000
B2	011831EX8	6.700%	2024	Dec	Sinking Fund		AMT	1,210,000	0	1,090,000	120,000
B2	011831EX8	6.700%	2025	Jun	Sinking Fund		AMT	1,250,000	0	1,130,000	120,000
B2	011831EX8	6.700%	2025	Dec	Term Maturity		AMT	1,300,000	0	1,180,000	120,000
B1	011831EY6	6.900%	2026	Jun	Sinking Fund			1,355,000	0	1,235,000	120,000
B1	011831EY6	6.900%	2026	Dec	Sinking Fund			1,405,000	0	1,285,000	120,000
B1	011831EY6	6.900%	2027	Jun	Sinking Fund			1,455,000	0	1,320,000	135,000
B1	011831EY6	6.900%	2027	Dec	Sinking Fund			1,505,000	0	1,370,000	135,000
B1	011831EY6	6.900%	2028	Jun	Sinking Fund			1,560,000	0	1,420,000	140,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					(Tax-Exempt) (Corporate)					*S and P* / *Moodys*	*Fitch*
C9121	**Veterans Collateralized Bonds, 1991 Second**				Fund: **751**	Bond Yield: **6.904%**		Issue Amount: **$60,000,000**	Dated Date: **11/1/1991**	*AAA* / *Aaa*	*N/A*
B1	011831EY6	6.900%	2028	Dec	Sinking Fund			1,610,000	0	1,465,000	145,000
B1	011831EY6	6.900%	2029	Jun	Sinking Fund			1,670,000	0	1,520,000	150,000
B1	011831EY6	6.900%	2029	Dec	Sinking Fund			1,725,000	0	1,570,000	155,000
B1	011831EY6	6.900%	2030	Jun	Sinking Fund			1,790,000	0	1,630,000	160,000
B1	011831EY6	6.900%	2030	Dec	Sinking Fund			1,850,000	0	1,685,000	165,000
B1	011831EY6	6.900%	2031	Jun	Sinking Fund			1,915,000	0	1,745,000	170,000
B1	011831EY6	6.900%	2031	Dec	Sinking Fund			1,980,000	0	1,800,000	180,000
B1	011831EY6	6.900%	2032	Jun	Term Maturity			2,050,000	0	1,865,000	185,000
B1	011831EZ3	6.500%	2032	Dec	Sinking Fund			2,125,000	0	1,910,000	215,000
B1	011831EZ3	6.500%	2033	Jun	Sinking Fund			2,195,000	0	1,980,000	215,000
B1	011831EZ3	6.500%	2033	Dec	Sinking Fund			2,275,000	0	2,050,000	225,000
B1	011831EZ3	6.500%	2034	Jun	Term Maturity			2,355,000	0	2,125,000	230,000
							C9121 Total	**$60,000,000**	**$0**	**$54,465,000**	**$5,535,000**
C9211	**Veterans Collateralized Bonds, 1992 First**				Fund: **752**	Bond Yield: **6.749%**		Issue Amount: **$45,000,000**	Dated Date: **6/1/1992**	*AAA* / *Aaa*	*N/A*
A2	011831GP3	6.250%	2005	Jun	Serial Maturity		AMT	225,000	0	175,000	50,000
A2	011831GQ1	6.250%	2005	Dec	Serial Maturity		AMT	230,000	0	175,000	55,000
A2	011831GR9	6.300%	2006	Jun	Serial Maturity		AMT	240,000	0	180,000	60,000
A2	011831GS7	6.300%	2006	Dec	Serial Maturity		AMT	245,000	0	185,000	60,000
A2	011831GT5	6.400%	2007	Jun	Serial Maturity		AMT	255,000	0	195,000	60,000
A2	011831GU2	6.400%	2007	Dec	Serial Maturity		AMT	265,000	0	205,000	60,000
A2	011831GV0	6.400%	2008	Jun	Serial Maturity		AMT	275,000	0	215,000	60,000
A2	011831GW8	6.400%	2008	Dec	Serial Maturity		AMT	285,000	0	220,000	65,000
A2	011831GX6	6.500%	2009	Jun	Serial Maturity		AMT	295,000	0	230,000	65,000
A2	011831GY4	6.500%	2009	Dec	Serial Maturity		AMT	305,000	0	235,000	70,000
A2	011831GZ1	6.500%	2010	Jun	Serial Maturity		AMT	315,000	0	240,000	75,000
A2	011831HA5	6.500%	2010	Dec	Serial Maturity		AMT	325,000	0	250,000	75,000
A2	011831HB3	6.625%	2011	Jun	Sinking Fund		AMT	340,000	0	265,000	75,000
A2	011831HB3	6.625%	2011	Dec	Sinking Fund		AMT	350,000	0	270,000	80,000
A2	011831HB3	6.625%	2012	Jun	Sinking Fund		AMT	365,000	0	285,000	80,000
A2	011831HB3	6.625%	2012	Dec	Sinking Fund		AMT	375,000	0	285,000	90,000
A2	011831HB3	6.625%	2013	Jun	Sinking Fund		AMT	390,000	0	295,000	95,000
A2	011831HB3	6.625%	2013	Dec	Sinking Fund		AMT	405,000	0	310,000	95,000
A2	011831HB3	6.625%	2014	Jun	Sinking Fund		AMT	420,000	0	325,000	95,000
A2	011831HB3	6.625%	2014	Dec	Sinking Fund		AMT	435,000	0	335,000	100,000
A2	011831HB3	6.625%	2015	Jun	Sinking Fund		AMT	450,000	0	345,000	105,000
A2	011831HB3	6.625%	2015	Dec	Term Maturity		AMT	465,000	0	360,000	105,000
A2	011831HC1	6.750%	2016	Jun	Sinking Fund		AMT	480,000	0	370,000	110,000
A2	011831HC1	6.750%	2016	Dec	Sinking Fund		AMT	500,000	0	385,000	115,000
A2	011831HC1	6.750%	2017	Jun	Sinking Fund		AMT	520,000	0	400,000	120,000
A2	011831HC1	6.750%	2017	Dec	Sinking Fund		AMT	535,000	0	415,000	120,000
A2	011831HC1	6.750%	2018	Jun	Sinking Fund		AMT	555,000	0	425,000	130,000
A2	011831HC1	6.750%	2018	Dec	Sinking Fund		AMT	575,000	0	445,000	130,000
A2	011831HC1	6.750%	2019	Jun	Sinking Fund		AMT	595,000	0	455,000	140,000
A2	011831HC1	6.750%	2019	Dec	Sinking Fund		AMT	620,000	0	475,000	145,000
A2	011831HC1	6.750%	2020	Jun	Sinking Fund		AMT	640,000	0	495,000	145,000
A2	011831HC1	6.750%	2020	Dec	Sinking Fund		AMT	665,000	0	510,000	155,000
A2	011831HC1	6.750%	2021	Jun	Sinking Fund		AMT	685,000	0	525,000	160,000
A2	011831HC1	6.750%	2021	Dec	Sinking Fund		AMT	710,000	0	545,000	165,000
A2	011831HC1	6.750%	2022	Jun	Sinking Fund		AMT	735,000	0	565,000	170,000
A2	011831HC1	6.750%	2022	Dec	Sinking Fund		AMT	765,000	0	585,000	180,000
A2	011831HC1	6.750%	2023	Jun	Sinking Fund		AMT	790,000	0	610,000	180,000
A2	011831HC1	6.750%	2023	Dec	Sinking Fund		AMT	820,000	0	630,000	190,000
A2	011831HC1	6.750%	2024	Jun	Sinking Fund		AMT	850,000	0	655,000	195,000
A1	011831HD9	6.750%	2024	Dec	Sinking Fund			110,000	0	100,000	10,000
A2	011831HC1	6.750%	2024	Dec	Term Maturity		AMT	770,000	0	590,000	180,000
A1	011831HD9	6.750%	2025	Jun	Sinking Fund			910,000	0	700,000	210,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**(Tax-Exempt)**	**(Corporate)**				S and P / Moodys	Fitch
C9211	**Veterans Collateralized Bonds, 1992 First**				Fund: **752**	Bond Yield: **6.749%**		Issue Amount: **$45,000,000**	Dated Date: **6/1/1992**	AAA / Aaa	N/A
A1	011831HD9	6.750%	2025	Dec	Sinking Fund			945,000	0	725,000	220,000
A1	011831HD9	6.750%	2026	Jun	Sinking Fund			975,000	0	755,000	220,000
A1	011831HD9	6.750%	2026	Dec	Sinking Fund			1,010,000	0	775,000	235,000
A1	011831HD9	6.750%	2027	Jun	Sinking Fund			1,045,000	0	800,000	245,000
A1	011831HD9	6.750%	2027	Dec	Sinking Fund			1,085,000	0	830,000	255,000
A1	011831HD9	6.750%	2028	Jun	Sinking Fund			1,120,000	0	855,000	265,000
A1	011831HD9	6.750%	2028	Dec	Sinking Fund			1,160,000	0	895,000	265,000
A1	011831HD9	6.750%	2029	Jun	Sinking Fund			1,200,000	0	920,000	280,000
A1	011831HD9	6.750%	2029	Dec	Sinking Fund			1,245,000	0	955,000	290,000
A1	011831HD9	6.750%	2030	Jun	Sinking Fund			1,290,000	0	990,000	300,000
A1	011831HD9	6.750%	2030	Dec	Sinking Fund			1,335,000	0	1,030,000	305,000
A1	011831HD9	6.750%	2031	Jun	Sinking Fund			1,380,000	0	1,060,000	320,000
A1	011831HD9	6.750%	2031	Dec	Sinking Fund			1,430,000	0	1,100,000	330,000
A1	011831HD9	6.750%	2032	Jun	Sinking Fund			1,480,000	0	1,140,000	340,000
A1	011831HD9	6.750%	2032	Dec	Term Maturity			1,530,000	0	1,175,000	355,000
A1	011831HE7	6.400%	2033	Jun	Sinking Fund			1,585,000	0	1,220,000	365,000
A1	011831HE7	6.400%	2033	Dec	Sinking Fund			1,640,000	0	1,265,000	375,000
A1	011831HE7	6.400%	2034	Jun	Sinking Fund			1,700,000	0	1,305,000	395,000
A1	011831HE7	6.400%	2034	Dec	Term Maturity			1,760,000	0	1,350,000	410,000
							C9211 Total	**$45,000,000**	**$0**	**$34,605,000**	**$10,395,000**
C9311	**Veterans Collateralized Bonds, 1993 First**				Fund: **753**	Bond Yield: **5.729%**		Issue Amount: **$65,000,000**	Dated Date: **7/1/1993**	AAA / Aaa	N/A
	011831JA	3.750%	1996	Jun	Serial Maturity			370,000	310,000	60,000	0
	011831JB	3.750%	1996	Dec	Serial Maturity			375,000	315,000	60,000	0
	011831JC	4.000%	1997	Jun	Serial Maturity			385,000	325,000	60,000	0
	011831JD	4.000%	1997	Dec	Serial Maturity			395,000	310,000	85,000	0
	011831JE	4.250%	1998	Jun	Serial Maturity			400,000	305,000	95,000	0
	011831JF	4.250%	1998	Dec	Serial Maturity			410,000	295,000	115,000	0
	011831JG	4.500%	1999	Jun	Serial Maturity			420,000	290,000	130,000	0
	011831JH8	4.500%	1999	Dec	Serial Maturity			430,000	275,000	155,000	0
	011831JJ4	4.650%	2000	Jun	Serial Maturity			440,000	285,000	155,000	0
	011831JK1	4.650%	2000	Dec	Serial Maturity			455,000	205,000	250,000	0
	011831JL9	4.800%	2001	Jun	Serial Maturity			465,000	195,000	270,000	0
	011831JM7	4.800%	2001	Dec	Serial Maturity			475,000	190,000	285,000	0
	011831JN5	4.900%	2002	Jun	Serial Maturity			490,000	155,000	335,000	0
	011831JP0	4.900%	2002	Dec	Serial Maturity			500,000	0	390,000	110,000
	011831JQ8	5.000%	2003	Jun	Serial Maturity			515,000	0	405,000	110,000
	011831JR6	5.000%	2003	Dec	Serial Maturity			530,000	0	410,000	120,000
	011831JS4	5.100%	2004	Jun	Serial Maturity			545,000	0	425,000	120,000
	011831JT2	5.100%	2004	Dec	Serial Maturity			555,000	0	435,000	120,000
	011831JU9	5.200%	2005	Jun	Serial Maturity			575,000	0	450,000	125,000
	011831JV7	5.200%	2005	Dec	Serial Maturity			590,000	0	460,000	130,000
	011831JW5	5.200%	2006	Jun	Serial Maturity			605,000	0	470,000	135,000
	011831JX3	5.200%	2006	Dec	Serial Maturity			625,000	0	485,000	140,000
	011831JY1	5.200%	2007	Jun	Serial Maturity			645,000	0	500,000	145,000
	011831JZ8	5.200%	2007	Dec	Serial Maturity			660,000	0	515,000	145,000
	011831KA1	5.200%	2008	Jun	Serial Maturity			680,000	0	530,000	150,000
	011831KB9	5.200%	2008	Dec	Serial Maturity			700,000	0	545,000	155,000
	011831KC7	5.250%	2009	Jun	Serial Maturity			720,000	0	560,000	160,000
	011831KD5	5.250%	2009	Dec	Serial Maturity			745,000	0	580,000	165,000
	011831KE3	5.250%	2010	Jun	Serial Maturity			765,000	0	600,000	165,000
	011831KF0	5.250%	2010	Dec	Serial Maturity			785,000	0	615,000	170,000
	011831KG8	5.375%	2011	Jun	Serial Maturity			435,000	0	335,000	100,000
	011831KH6	5.375%	2011	Dec	Serial Maturity			445,000	0	345,000	100,000
	011831KJ2	5.375%	2012	Jun	Serial Maturity			460,000	0	360,000	100,000
	011831KK9	5.375%	2012	Dec	Serial Maturity			475,000	0	370,000	105,000
	011831KL7	5.375%	2013	Jun	Serial Maturity			485,000	0	375,000	110,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys*	*Fitch*
C9311 Veterans Collateralized Bonds, 1993 First				Fund: **753**	Bond Yield: **5.729%**		Issue Amount: **$65,000,000**	Dated Date: **7/1/1993**	*AAA* / *Aaa*	*N/A*
011831KM5	5.375%	2013	Dec	Serial Maturity			500,000	0	390,000	110,000
011831LH5	5.400%	2014	Jun	Sinking Fund			515,000	0	405,000	110,000
011831LH5	5.400%	2014	Dec	Sinking Fund			530,000	0	410,000	120,000
011831LH5	5.400%	2015	Jun	Sinking Fund			545,000	0	425,000	120,000
011831LH5	5.400%	2015	Dec	Sinking Fund			565,000	0	440,000	125,000
011831LH5	5.400%	2016	Jun	Sinking Fund			580,000	0	450,000	130,000
011831LH5	5.400%	2016	Dec	Sinking Fund			600,000	0	470,000	130,000
011831LH5	5.400%	2017	Jun	Sinking Fund			615,000	0	480,000	135,000
011831LH5	5.400%	2017	Dec	Sinking Fund			635,000	0	495,000	140,000
011831LH5	5.400%	2018	Jun	Sinking Fund			650,000	0	505,000	145,000
011831LH5	5.400%	2018	Dec	Sinking Fund			670,000	0	520,000	150,000
011831LH5	5.400%	2019	Jun	Sinking Fund			690,000	0	535,000	155,000
011831LH5	5.400%	2019	Dec	Sinking Fund			710,000	0	555,000	155,000
011831LH5	5.400%	2020	Jun	Sinking Fund			735,000	0	570,000	165,000
011831LH5	5.400%	2020	Dec	Sinking Fund			755,000	0	590,000	165,000
011831LH5	5.400%	2021	Jun	Sinking Fund			780,000	0	610,000	170,000
011831LH5	5.400%	2021	Dec	Sinking Fund			800,000	0	620,000	180,000
011831LH5	5.400%	2022	Jun	Sinking Fund			825,000	0	645,000	180,000
011831LH5	5.400%	2022	Dec	Sinking Fund			850,000	0	660,000	190,000
011831LH5	5.400%	2023	Jun	Sinking Fund			875,000	0	680,000	195,000
011831LH5	5.400%	2023	Dec	Term Maturity			905,000	0	705,000	200,000
011831MH4	5.875%	2024	Jun	Sinking Fund			930,000	0	730,000	200,000
011831MH4	5.875%	2024	Dec	Sinking Fund			960,000	0	750,000	210,000
011831MH4	5.875%	2025	Jun	Sinking Fund			985,000	0	765,000	220,000
011831MH4	5.875%	2025	Dec	Sinking Fund			1,015,000	0	790,000	225,000
011831MH4	5.875%	2026	Jun	Sinking Fund			1,050,000	0	820,000	230,000
011831MH4	5.875%	2026	Dec	Sinking Fund			1,080,000	0	840,000	240,000
011831MH4	5.875%	2027	Jun	Sinking Fund			1,110,000	0	865,000	245,000
011831MH4	5.875%	2027	Dec	Sinking Fund			1,145,000	0	890,000	255,000
011831MH4	5.875%	2028	Jun	Sinking Fund			1,180,000	0	920,000	260,000
011831MH4	5.875%	2028	Dec	Sinking Fund			1,215,000	0	945,000	270,000
011831MH4	5.875%	2029	Jun	Sinking Fund			1,255,000	0	975,000	280,000
011831MH4	5.875%	2029	Dec	Sinking Fund			1,290,000	0	1,000,000	290,000
011831MH4	5.875%	2030	Jun	Sinking Fund			1,330,000	0	1,035,000	295,000
011831MH4	5.875%	2030	Dec	Sinking Fund			1,370,000	0	1,065,000	305,000
011831MH4	5.875%	2031	Jun	Sinking Fund			1,410,000	0	1,095,000	315,000
011831MH4	5.875%	2031	Dec	Sinking Fund			1,455,000	0	1,130,000	325,000
011831MH4	5.875%	2032	Jun	Sinking Fund			1,500,000	0	1,170,000	330,000
011831MH4	5.875%	2032	Dec	Sinking Fund			1,545,000	0	1,200,000	345,000
011831MH4	5.875%	2033	Jun	Sinking Fund			1,590,000	0	1,240,000	350,000
011831MH4	5.875%	2033	Dec	Sinking Fund			1,640,000	0	1,280,000	360,000
011831MH4	5.875%	2034	Jun	Sinking Fund			1,690,000	0	1,320,000	370,000
011831MH4	5.875%	2034	Dec	Sinking Fund			1,740,000	0	1,355,000	385,000
011831MH4	5.875%	2035	Jun	Sinking Fund			1,790,000	0	1,395,000	395,000
011831MH4	5.875%	2035	Dec	Term Maturity			1,845,000	0	1,435,000	410,000
						C9311 Total	**$65,000,000**	**$3,455,000**	**$48,385,000**	**$13,160,000**
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**		Issue Amount: **$130,000,000**	Dated Date: **9/1/1994**	*AAA* / *Aaa*	*N/A*
011831QY3	5.000%	1997	Jun	Serial Maturity			380,000	365,000	15,000	0
011831QZ0	5.000%	1997	Dec	Serial Maturity			390,000	375,000	15,000	0
011831RA4	5.150%	1998	Jun	Serial Maturity			400,000	370,000	30,000	0
011831RB2	5.150%	1998	Dec	Serial Maturity			410,000	380,000	30,000	0
011831RC0	5.300%	1999	Jun	Serial Maturity			420,000	365,000	55,000	0
011831RD8	5.300%	1999	Dec	Serial Maturity			435,000	370,000	65,000	0
011831RE6	5.400%	2000	Jun	Serial Maturity			445,000	330,000	115,000	0
011831RF3	5.400%	2000	Dec	Serial Maturity			455,000	325,000	130,000	0
011831RG1	5.500%	2001	Jun	Serial Maturity			470,000	330,000	140,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
C9411 **Veterans Collateralized Bonds, 1994 First**				Fund: **754**	Bond Yield: **6.734%**		Issue Amount: **$130,000,000**	Dated Date: **9/1/1994**	*AAA*	*Aaa* / *N/A*
011831RH9	5.500%	2001	Dec	Serial Maturity			480,000	335,000	145,000	0
011831RJ5	5.600%	2002	Jun	Serial Maturity			495,000	330,000	165,000	0
011831RK2	5.600%	2002	Dec	Serial Maturity			510,000	0	200,000	310,000
011831RL0	5.700%	2003	Jun	Serial Maturity			525,000	0	205,000	320,000
011831RM8	5.700%	2003	Dec	Serial Maturity			540,000	0	205,000	335,000
011831RN6	5.800%	2004	Jun	Serial Maturity			555,000	0	215,000	340,000
011831RP1	5.800%	2004	Dec	Serial Maturity			570,000	0	220,000	350,000
011831RQ9	5.900%	2005	Jun	Serial Maturity			585,000	0	225,000	360,000
011831RR7	5.900%	2005	Dec	Serial Maturity			605,000	0	235,000	370,000
011831RS5	6.000%	2006	Jun	Serial Maturity			620,000	0	235,000	385,000
011831RT3	6.000%	2006	Dec	Serial Maturity			640,000	0	250,000	390,000
011831RU0	6.100%	2007	Jun	Serial Maturity			660,000	0	255,000	405,000
011831RV8	6.100%	2007	Dec	Serial Maturity			680,000	0	265,000	415,000
011831RW6	6.200%	2008	Jun	Serial Maturity			700,000	0	275,000	425,000
011831RX4	6.200%	2008	Dec	Serial Maturity			720,000	0	280,000	440,000
011831RY2	6.300%	2009	Jun	Serial Maturity			745,000	0	290,000	455,000
011831RZ9	6.300%	2009	Dec	Serial Maturity			765,000	0	295,000	470,000
011831SA3	6.350%	2010	Jun	Serial Maturity			790,000	0	305,000	485,000
011831SB1	6.350%	2010	Dec	Serial Maturity			815,000	0	315,000	500,000
011831SC9	6.400%	2011	Jun	Serial Maturity			845,000	0	320,000	525,000
011831SD7	6.400%	2011	Dec	Serial Maturity			870,000	0	345,000	525,000
011831SE5	6.450%	2012	Jun	Serial Maturity			900,000	0	350,000	550,000
011831SF2	6.450%	2012	Dec	Serial Maturity			925,000	0	355,000	570,000
011831SM7	6.600%	2013	Jun	Sinking Fund			955,000	0	370,000	585,000
011831SM7	6.600%	2013	Dec	Sinking Fund			990,000	0	385,000	605,000
011831SM7	6.600%	2014	Jun	Sinking Fund			1,020,000	0	390,000	630,000
011831SM7	6.600%	2014	Dec	Sinking Fund			1,055,000	0	410,000	645,000
011831SM7	6.600%	2015	Jun	Sinking Fund			1,090,000	0	425,000	665,000
011831SM7	6.600%	2015	Dec	Term Maturity			1,125,000	0	440,000	685,000
011831SV7	6.700%	2016	Jun	Sinking Fund			1,160,000	0	450,000	710,000
011831SV7	6.700%	2016	Dec	Sinking Fund			1,200,000	0	465,000	735,000
011831SV7	6.700%	2017	Jun	Sinking Fund			1,240,000	0	480,000	760,000
011831SV7	6.700%	2017	Dec	Sinking Fund			1,285,000	0	495,000	790,000
011831SV7	6.700%	2018	Jun	Sinking Fund			1,325,000	0	515,000	810,000
011831SV7	6.700%	2018	Dec	Sinking Fund			1,370,000	0	530,000	840,000
011831SV7	6.700%	2019	Jun	Sinking Fund			1,415,000	0	545,000	870,000
011831SV7	6.700%	2019	Dec	Term Maturity			1,465,000	0	570,000	895,000
011831TH7	6.750%	2020	Jun	Sinking Fund			1,515,000	0	585,000	930,000
011831TH7	6.750%	2020	Dec	Sinking Fund			1,565,000	0	610,000	955,000
011831TH7	6.750%	2021	Jun	Sinking Fund			1,615,000	0	625,000	990,000
011831TH7	6.750%	2021	Dec	Sinking Fund			1,670,000	0	650,000	1,020,000
011831TH7	6.750%	2022	Jun	Sinking Fund			1,730,000	0	665,000	1,065,000
011831TH7	6.750%	2022	Dec	Sinking Fund			1,785,000	0	690,000	1,095,000
011831TH7	6.750%	2023	Jun	Sinking Fund			1,845,000	0	715,000	1,130,000
011831TH7	6.750%	2023	Dec	Sinking Fund			1,910,000	0	740,000	1,170,000
011831TH7	6.750%	2024	Jun	Sinking Fund			1,975,000	0	765,000	1,210,000
011831TH7	6.750%	2024	Dec	Sinking Fund			2,040,000	0	790,000	1,250,000
011831TH7	6.750%	2025	Jun	Sinking Fund			2,110,000	0	815,000	1,295,000
011831TH7	6.750%	2025	Dec	Term Maturity			2,180,000	0	850,000	1,330,000
011831UF9	6.800%	2026	Jun	Sinking Fund			2,255,000	0	870,000	1,385,000
011831UF9	6.800%	2026	Dec	Sinking Fund			2,330,000	0	905,000	1,425,000
011831UF9	6.800%	2027	Jun	Sinking Fund			2,410,000	0	935,000	1,475,000
011831UF9	6.800%	2027	Dec	Sinking Fund			2,490,000	0	960,000	1,530,000
011831UF9	6.800%	2028	Jun	Sinking Fund			2,575,000	0	1,005,000	1,570,000
011831UF9	6.800%	2028	Dec	Sinking Fund			2,665,000	0	1,030,000	1,635,000
011831UF9	6.800%	2029	Jun	Sinking Fund			2,755,000	0	1,060,000	1,695,000
011831UF9	6.800%	2029	Dec	Sinking Fund			2,845,000	0	1,100,000	1,745,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**		Issue Amount: **$130,000,000**	Dated Date: **9/1/1994**	*AAA* / *Aaa*	*N/A*
011831UF9	6.800%	2030	Jun	Sinking Fund			2,945,000	0	1,145,000	1,800,000
011831UF9	6.800%	2030	Dec	Sinking Fund			3,045,000	0	1,175,000	1,870,000
011831UF9	6.800%	2031	Jun	Sinking Fund			3,150,000	0	1,220,000	1,930,000
011831UF9	6.800%	2031	Dec	Sinking Fund			3,255,000	0	1,255,000	2,000,000
011831UF9	6.800%	2032	Jun	Sinking Fund			3,365,000	0	1,300,000	2,065,000
011831UF9	6.800%	2032	Dec	Sinking Fund			3,480,000	0	1,350,000	2,130,000
011831UF9	6.800%	2033	Jun	Sinking Fund			3,600,000	0	1,400,000	2,200,000
011831UF9	6.800%	2033	Dec	Sinking Fund			3,720,000	0	1,440,000	2,280,000
011831UF9	6.800%	2034	Jun	Sinking Fund			3,845,000	0	1,485,000	2,360,000
011831UF9	6.800%	2034	Dec	Sinking Fund			3,980,000	0	1,545,000	2,435,000
011831UF9	6.800%	2035	Jun	Sinking Fund			4,115,000	0	1,595,000	2,520,000
011831UF9	6.800%	2035	Dec	Sinking Fund			4,255,000	0	1,640,000	2,615,000
011831UF9	6.800%	2036	Jun	Sinking Fund			4,395,000	0	1,710,000	2,685,000
011831UF9	6.800%	2036	Dec	Term Maturity			4,545,000	0	1,770,000	2,775,000
						C9411 Total	**$130,000,000**	**$3,875,000**	**$49,410,000**	**$76,715,000**
C9511 Veterans Collateralized Bonds, 1995 First				Fund: **755**	Bond Yield: **6.422%**		Issue Amount: **$30,000,000**	Dated Date: **8/1/1995**	*AAA* / *Aaa*	*N/A*
011831VD3	4.400%	1998	Jun	Sinking Fund			95,000	95,000	0	0
011831VD3	4.400%	1998	Dec	Term Maturity			100,000	90,000	10,000	0
011831VF8	4.600%	1999	Jun	Sinking Fund			100,000	75,000	25,000	0
011831VF8	4.600%	1999	Dec	Term Maturity			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Jun	Sinking Fund			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Dec	Term Maturity			110,000	70,000	40,000	0
011831VK7	4.900%	2001	Jun	Sinking Fund			110,000	55,000	55,000	0
011831VK7	4.900%	2001	Dec	Term Maturity			115,000	60,000	55,000	0
011831VM3	5.050%	2002	Jun	Sinking Fund			115,000	55,000	60,000	0
011831VM3	5.050%	2002	Dec	Term Maturity			120,000	0	70,000	50,000
011831VP6	5.200%	2003	Jun	Sinking Fund			120,000	0	70,000	50,000
011831VP6	5.200%	2003	Dec	Term Maturity			125,000	0	70,000	55,000
011831VR2	5.350%	2004	Jun	Sinking Fund			130,000	0	75,000	55,000
011831VR2	5.350%	2004	Dec	Term Maturity			130,000	0	75,000	55,000
011831VT8	5.450%	2005	Jun	Sinking Fund			135,000	0	75,000	60,000
011831VT8	5.450%	2005	Dec	Term Maturity			140,000	0	75,000	65,000
011831VV3	5.600%	2006	Jun	Sinking Fund			140,000	0	75,000	65,000
011831VV3	5.600%	2006	Dec	Term Maturity			145,000	0	80,000	65,000
011831VX9	5.700%	2007	Jun	Sinking Fund			150,000	0	85,000	65,000
011831VX9	5.700%	2007	Dec	Term Maturity			155,000	0	85,000	70,000
011831VZ4	5.800%	2008	Jun	Sinking Fund			160,000	0	85,000	75,000
011831VZ4	5.800%	2008	Dec	Term Maturity			165,000	0	90,000	75,000
011831WB6	5.900%	2009	Jun	Sinking Fund			170,000	0	95,000	75,000
011831WB6	5.900%	2009	Dec	Term Maturity			175,000	0	95,000	80,000
011831WD2	6.000%	2010	Jun	Sinking Fund			180,000	0	100,000	80,000
011831WD2	6.000%	2010	Dec	Term Maturity			185,000	0	105,000	80,000
011831WP5	6.350%	2011	Jun	Sinking Fund			190,000	0	105,000	85,000
011831WP5	6.350%	2011	Dec	Sinking Fund			195,000	0	110,000	85,000
011831WP5	6.350%	2012	Jun	Sinking Fund			200,000	0	115,000	85,000
011831WP5	6.350%	2012	Dec	Sinking Fund			210,000	0	115,000	95,000
011831WP5	6.350%	2013	Jun	Sinking Fund			215,000	0	120,000	95,000
011831WP5	6.350%	2013	Dec	Sinking Fund			220,000	0	120,000	100,000
011831WP5	6.350%	2014	Jun	Sinking Fund			230,000	0	125,000	105,000
011831WP5	6.350%	2014	Dec	Sinking Fund			235,000	0	130,000	105,000
011831WP5	6.350%	2015	Jun	Sinking Fund			245,000	0	140,000	105,000
011831WP5	6.350%	2015	Dec	Term Maturity			250,000	0	140,000	110,000
011831XP4	6.375%	2016	Jun	Sinking Fund			260,000	0	145,000	115,000
011831XP4	6.375%	2016	Dec	Sinking Fund			265,000	0	145,000	120,000
011831XP4	6.375%	2017	Jun	Sinking Fund			275,000	0	150,000	125,000
011831XP4	6.375%	2017	Dec	Sinking Fund			285,000	0	160,000	125,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**(Tax-Exempt)**	**(Corporate)**					
									S and P / *Moodys*	*Fitch*
C9511	**Veterans Collateralized Bonds, 1995 First**			Fund: **755**	Bond Yield: **6.422%**		Issue Amount: **$30,000,000**	Dated Date: **8/1/1995**	AAA / Aaa	N/A
011831XP4	6.375%	2018	Jun	Sinking Fund			295,000	0	165,000	130,000
011831XP4	6.375%	2018	Dec	Sinking Fund			305,000	0	170,000	135,000
011831XP4	6.375%	2019	Jun	Sinking Fund			315,000	0	180,000	135,000
011831XP4	6.375%	2019	Dec	Sinking Fund			325,000	0	180,000	145,000
011831XP4	6.375%	2020	Jun	Sinking Fund			335,000	0	185,000	150,000
011831XP4	6.375%	2020	Dec	Sinking Fund			345,000	0	190,000	155,000
011831XP4	6.375%	2021	Jun	Sinking Fund			355,000	0	200,000	155,000
011831XP4	6.375%	2021	Dec	Sinking Fund			365,000	0	200,000	165,000
011831XP4	6.375%	2022	Jun	Sinking Fund			375,000	0	210,000	165,000
011831XP4	6.375%	2022	Dec	Sinking Fund			390,000	0	220,000	170,000
011831XP4	6.375%	2023	Jun	Sinking Fund			400,000	0	225,000	175,000
011831XP4	6.375%	2023	Dec	Sinking Fund			415,000	0	230,000	185,000
011831XP4	6.375%	2024	Jun	Sinking Fund			430,000	0	240,000	190,000
011831XP4	6.375%	2024	Dec	Sinking Fund			440,000	0	245,000	195,000
011831XP4	6.375%	2025	Jun	Sinking Fund			455,000	0	255,000	200,000
011831XP4	6.375%	2025	Dec	Sinking Fund			470,000	0	260,000	210,000
011831XP4	6.375%	2026	Jun	Sinking Fund			485,000	0	270,000	215,000
011831XP4	6.375%	2026	Dec	Sinking Fund			500,000	0	280,000	220,000
011831XP4	6.375%	2027	Jun	Sinking Fund			515,000	0	295,000	220,000
011831XP4	6.375%	2027	Dec	Term Maturity			535,000	0	295,000	240,000
011831YK4	6.550%	2028	Jun	Sinking Fund			550,000	0	360,000	190,000
011831YK4	6.550%	2028	Dec	Sinking Fund			570,000	0	375,000	195,000
011831YK4	6.550%	2029	Jun	Sinking Fund			585,000	0	380,000	205,000
011831YK4	6.550%	2029	Dec	Sinking Fund			605,000	0	395,000	210,000
011831YK4	6.550%	2030	Jun	Sinking Fund			625,000	0	405,000	220,000
011831YK4	6.550%	2030	Dec	Sinking Fund			645,000	0	425,000	220,000
011831YK4	6.550%	2031	Jun	Sinking Fund			665,000	0	435,000	230,000
011831YK4	6.550%	2031	Dec	Sinking Fund			690,000	0	450,000	240,000
011831YK4	6.550%	2032	Jun	Sinking Fund			710,000	0	460,000	250,000
011831YK4	6.550%	2032	Dec	Sinking Fund			735,000	0	485,000	250,000
011831YK4	6.550%	2033	Jun	Sinking Fund			760,000	0	495,000	265,000
011831YK4	6.550%	2033	Dec	Sinking Fund			785,000	0	510,000	275,000
011831YK4	6.550%	2034	Jun	Sinking Fund			810,000	0	370,000	440,000
011831YK4	6.550%	2034	Dec	Sinking Fund			835,000	0	375,000	460,000
011831YK4	6.550%	2035	Jun	Sinking Fund			865,000	0	395,000	470,000
011831YK4	6.550%	2035	Dec	Sinking Fund			890,000	0	400,000	490,000
011831YK4	6.550%	2036	Jun	Sinking Fund			920,000	0	420,000	500,000
011831YK4	6.550%	2036	Dec	Sinking Fund			950,000	0	430,000	520,000
011831YK4	6.550%	2037	Jun	Sinking Fund			985,000	0	455,000	530,000
011831YK4	6.550%	2037	Dec	Term Maturity			1,015,000	0	460,000	555,000
						C9511 Total	**$30,000,000**	**$660,000**	**$16,495,000**	**$12,845,000**
C9711	**Veterans Collateralized Bonds, 1997 First**			Fund: **756**	Bond Yield: **5.546%**		Issue Amount: **$100,000,000**	Dated Date: **10/1/1997**	AAA / Aaa	AAA
011831T20	5.550%	1998	Dec	Sinking Fund			340,000	340,000	0	0
011831T20	5.550%	1999	Jun	Sinking Fund			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinking Fund			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinking Fund			365,000	365,000	0	0
011831T20	5.550%	2000	Dec	Sinking Fund			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinking Fund			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinking Fund			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinking Fund			395,000	295,000	100,000	0
011831T20	5.550%	2002	Dec	Sinking Fund			405,000	0	160,000	245,000
011831T20	5.550%	2003	Jun	Sinking Fund			415,000	0	165,000	250,000
011831T20	5.550%	2003	Dec	Sinking Fund			425,000	0	165,000	260,000
011831T20	5.550%	2004	Jun	Sinking Fund			435,000	0	170,000	265,000
011831T20	5.550%	2004	Dec	Sinking Fund			445,000	0	180,000	265,000
011831T20	5.550%	2005	Jun	Sinking Fund			455,000	0	190,000	265,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
C9711 Veterans Collateralized Bonds, 1997 First				Fund: **756**	Bond Yield: **5.546%**		Issue Amount: **$100,000,000**	Dated Date: **10/1/1997**	*AAA*	*Aaa* / *AAA*
011831T20	5.550%	2005	Dec	Sinking Fund			465,000	0	190,000	275,000
011831T20	5.550%	2006	Jun	Sinking Fund			480,000	0	195,000	285,000
011831T20	5.550%	2006	Dec	Sinking Fund			490,000	0	200,000	290,000
011831T20	5.550%	2007	Jun	Sinking Fund			500,000	0	200,000	300,000
011831T20	5.550%	2007	Dec	Sinking Fund			515,000	0	210,000	305,000
011831T20	5.550%	2008	Jun	Sinking Fund			530,000	0	210,000	320,000
011831T20	5.550%	2008	Dec	Sinking Fund			540,000	0	215,000	325,000
011831T20	5.550%	2009	Jun	Sinking Fund			555,000	0	220,000	335,000
011831T20	5.550%	2009	Dec	Sinking Fund			570,000	0	225,000	345,000
011831T20	5.550%	2010	Jun	Sinking Fund			590,000	0	240,000	350,000
011831T20	5.550%	2010	Dec	Sinking Fund			605,000	0	245,000	360,000
011831T20	5.550%	2011	Jun	Sinking Fund			620,000	0	250,000	370,000
011831T20	5.550%	2011	Dec	Sinking Fund			640,000	0	255,000	385,000
011831T20	5.550%	2012	Jun	Sinking Fund			655,000	0	265,000	390,000
011831T20	5.550%	2012	Dec	Sinking Fund			675,000	0	270,000	405,000
011831T20	5.550%	2013	Jun	Sinking Fund			690,000	0	275,000	415,000
011831T20	5.550%	2013	Dec	Sinking Fund			710,000	0	285,000	425,000
011831T20	5.550%	2014	Jun	Sinking Fund			730,000	0	295,000	435,000
011831T20	5.550%	2014	Dec	Sinking Fund			750,000	0	305,000	445,000
011831T20	5.550%	2015	Jun	Sinking Fund			770,000	0	305,000	465,000
011831T20	5.550%	2015	Dec	Sinking Fund			795,000	0	320,000	475,000
011831T20	5.550%	2016	Jun	Sinking Fund			815,000	0	325,000	490,000
011831T20	5.550%	2016	Dec	Sinking Fund			835,000	0	330,000	505,000
011831T20	5.550%	2017	Jun	Sinking Fund			860,000	0	350,000	510,000
011831T20	5.550%	2017	Dec	Sinking Fund			885,000	0	355,000	530,000
011831T20	5.550%	2018	Jun	Sinking Fund			910,000	0	365,000	545,000
011831T20	5.550%	2018	Dec	Sinking Fund			935,000	0	370,000	565,000
011831T20	5.550%	2019	Jun	Sinking Fund			960,000	0	380,000	580,000
011831T20	5.550%	2019	Dec	Sinking Fund			985,000	0	395,000	590,000
011831T20	5.550%	2020	Jun	Sinking Fund			1,010,000	0	405,000	605,000
011831T20	5.550%	2020	Dec	Sinking Fund			1,040,000	0	415,000	625,000
011831T20	5.550%	2021	Jun	Sinking Fund			1,070,000	0	425,000	645,000
011831T20	5.550%	2021	Dec	Sinking Fund			1,100,000	0	440,000	660,000
011831T20	5.550%	2022	Jun	Sinking Fund			1,135,000	0	455,000	680,000
011831T20	5.550%	2022	Dec	Sinking Fund			1,165,000	0	465,000	700,000
011831T20	5.550%	2023	Jun	Sinking Fund			1,200,000	0	480,000	720,000
011831T20	5.550%	2023	Dec	Sinking Fund			1,235,000	0	495,000	740,000
011831T20	5.550%	2024	Jun	Sinking Fund			1,270,000	0	510,000	760,000
011831T20	5.550%	2024	Dec	Sinking Fund			1,305,000	0	525,000	780,000
011831T20	5.550%	2025	Jun	Sinking Fund			1,345,000	0	535,000	810,000
011831T20	5.550%	2025	Dec	Sinking Fund			1,380,000	0	555,000	825,000
011831T20	5.550%	2026	Jun	Sinking Fund			1,420,000	0	570,000	850,000
011831T20	5.550%	2026	Dec	Sinking Fund			1,465,000	0	585,000	880,000
011831T20	5.550%	2027	Jun	Sinking Fund			1,505,000	0	605,000	900,000
011831T20	5.550%	2027	Dec	Sinking Fund			1,550,000	0	620,000	930,000
011831T20	5.550%	2028	Jun	Sinking Fund			1,595,000	0	635,000	960,000
011831T20	5.550%	2028	Dec	Sinking Fund			1,640,000	0	660,000	980,000
011831T20	5.550%	2029	Jun	Sinking Fund			1,685,000	0	675,000	1,010,000
011831T20	5.550%	2029	Dec	Sinking Fund			1,735,000	0	695,000	1,040,000
011831T20	5.550%	2030	Jun	Sinking Fund			1,785,000	0	715,000	1,070,000
011831T20	5.550%	2030	Dec	Sinking Fund			1,835,000	0	735,000	1,100,000
011831T20	5.550%	2031	Jun	Sinking Fund			1,890,000	0	760,000	1,130,000
011831T20	5.550%	2031	Dec	Sinking Fund			1,945,000	0	775,000	1,170,000
011831T20	5.550%	2032	Jun	Sinking Fund			2,000,000	0	800,000	1,200,000
011831T20	5.550%	2032	Dec	Sinking Fund			2,060,000	0	825,000	1,235,000
011831T20	5.550%	2033	Jun	Sinking Fund			2,120,000	0	850,000	1,270,000
011831T20	5.550%	2033	Dec	Sinking Fund			2,185,000	0	875,000	1,310,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys* / *Fitch*	
C9711 Veterans Collateralized Bonds, 1997 First				Fund: **756**	Bond Yield: **5.546%**		Issue Amount: **$100,000,000**	Dated Date: **10/1/1997**	*AAA* / *Aaa* / *AAA*	
011831T20	5.550%	2034	Jun	Sinking Fund			2,245,000	0	895,000	1,350,000
011831T20	5.550%	2034	Dec	Sinking Fund			2,315,000	0	925,000	1,390,000
011831T20	5.550%	2035	Jun	Sinking Fund			2,380,000	0	955,000	1,425,000
011831T20	5.550%	2035	Dec	Sinking Fund			2,450,000	0	980,000	1,470,000
011831T20	5.550%	2036	Jun	Sinking Fund			2,520,000	0	1,010,000	1,510,000
011831T20	5.550%	2036	Dec	Sinking Fund			2,595,000	0	1,040,000	1,555,000
011831T20	5.550%	2037	Jun	Sinking Fund			2,670,000	0	1,070,000	1,600,000
011831T20	5.550%	2037	Dec	Sinking Fund			2,750,000	0	1,095,000	1,655,000
011831T20	5.550%	2038	Jun	Sinking Fund			2,830,000	0	1,130,000	1,700,000
011831T20	5.550%	2038	Dec	Sinking Fund			2,910,000	0	1,170,000	1,740,000
011831T20	5.550%	2039	Jun	Sinking Fund			2,995,000	0	1,200,000	1,795,000
011831T20	5.550%	2039	Dec	Term Maturity			3,085,000	0	1,230,000	1,855,000
						C9711 Total	**$100,000,000**	**$2,715,000**	**$39,090,000**	**$58,195,000**
C9811 Veterans Collateralized Bonds, 1998 First				Fund: **757**	Bond Yield: **5.403%**		Issue Amount: **$48,405,000**	Dated Date: **6/1/1998**	*AAA* / *Aaa* / *AAA*	
011831Z49	4.000%	1999	Jun	Sinking Fund		AMT	215,000	215,000	0	0
011831Z49	4.000%	1999	Dec	Term Maturity		AMT	220,000	220,000	0	0
011831Z64	4.200%	2000	Jun	Sinking Fund		AMT	225,000	225,000	0	0
011831Z64	4.200%	2000	Dec	Term Maturity		AMT	230,000	230,000	0	0
011831Z80	4.300%	2001	Jun	Sinking Fund		AMT	235,000	230,000	5,000	0
011831Z80	4.300%	2001	Dec	Term Maturity		AMT	240,000	225,000	15,000	0
0118312A1	4.400%	2002	Jun	Sinking Fund		AMT	245,000	225,000	20,000	0
0118312A1	4.400%	2002	Dec	Term Maturity		AMT	250,000	0	60,000	190,000
0118312C7	4.500%	2003	Jun	Sinking Fund		AMT	255,000	0	65,000	190,000
0118312C7	4.500%	2003	Dec	Term Maturity		AMT	260,000	0	65,000	195,000
0118312E3	4.500%	2004	Jun	Sinking Fund		AMT	265,000	0	65,000	200,000
0118312E3	4.500%	2004	Dec	Term Maturity		AMT	270,000	0	65,000	205,000
0118312G8	4.625%	2005	Jun	Sinking Fund		AMT	280,000	0	70,000	210,000
0118312G8	4.625%	2005	Dec	Term Maturity		AMT	285,000	0	70,000	215,000
0118312J2	4.700%	2006	Jun	Sinking Fund		AMT	290,000	0	70,000	220,000
0118312J2	4.700%	2006	Dec	Term Maturity		AMT	300,000	0	70,000	230,000
0118312L7	4.750%	2007	Jun	Sinking Fund		AMT	305,000	0	75,000	230,000
0118312L7	4.750%	2007	Dec	Term Maturity		AMT	315,000	0	75,000	240,000
0118312N3	4.800%	2008	Jun	Sinking Fund		AMT	320,000	0	75,000	245,000
0118312N3	4.800%	2008	Dec	Term Maturity		AMT	330,000	0	80,000	250,000
0118312Q6	4.875%	2009	Jun	Sinking Fund		AMT	335,000	0	85,000	250,000
0118312Q6	4.875%	2009	Dec	Term Maturity		AMT	345,000	0	85,000	260,000
0118312S2	5.000%	2010	Jun	Sinking Fund		AMT	355,000	0	90,000	265,000
0118312S2	5.000%	2010	Dec	Term Maturity		AMT	360,000	0	90,000	270,000
0118312U7	5.000%	2011	Jun	Sinking Fund		AMT	370,000	0	90,000	280,000
0118312U7	5.000%	2011	Dec	Term Maturity		AMT	380,000	0	95,000	285,000
0118312W3	5.100%	2012	Jun	Sinking Fund		AMT	390,000	0	95,000	295,000
0118312W3	5.100%	2012	Dec	Term Maturity		AMT	400,000	0	95,000	305,000
0118312Y9	5.125%	2013	Jun	Sinking Fund		AMT	410,000	0	95,000	315,000
0118312Y9	5.125%	2013	Dec	Term Maturity		AMT	425,000	0	100,000	325,000
0118313J1	5.300%	2014	Jun	Sinking Fund		AMT	435,000	0	100,000	335,000
0118313J1	5.300%	2014	Dec	Sinking Fund		AMT	445,000	0	105,000	340,000
0118313J1	5.300%	2015	Jun	Sinking Fund		AMT	460,000	0	115,000	345,000
0118313J1	5.300%	2015	Dec	Sinking Fund		AMT	470,000	0	120,000	350,000
0118313J1	5.300%	2016	Jun	Sinking Fund		AMT	485,000	0	120,000	365,000
0118313J1	5.300%	2016	Dec	Sinking Fund		AMT	495,000	0	125,000	370,000
0118313J1	5.300%	2017	Jun	Sinking Fund		AMT	510,000	0	125,000	385,000
0118313J1	5.300%	2017	Dec	Sinking Fund		AMT	525,000	0	130,000	395,000
0118313J1	5.300%	2018	Jun	Sinking Fund		AMT	540,000	0	130,000	410,000
0118313J1	5.300%	2018	Dec	Term Maturity		AMT	555,000	0	130,000	425,000
0118314E1	5.400%	2019	Jun	Sinking Fund		AMT	570,000	0	135,000	435,000
0118314E1	5.400%	2019	Dec	Sinking Fund		AMT	585,000	0	135,000	450,000

Veterans Mortgage Program Collateralized Bonds **(Tax-Exempt) (Corporate)** *S and P* *Moodys* *Fitch*

C9811 Veterans Collateralized Bonds, 1998 First Fund: **757** Bond Yield: **5.403%** Issue Amount: **$48,405,000** Dated Date: **6/1/1998** *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	0118314E1	5.400%	2020	Jun	Sinking Fund		AMT	600,000	0	150,000	450,000
	0118314E1	5.400%	2020	Dec	Sinking Fund		AMT	620,000	0	150,000	470,000
	0118314E1	5.400%	2021	Jun	Sinking Fund		AMT	635,000	0	155,000	480,000
	0118314E1	5.400%	2021	Dec	Sinking Fund		AMT	650,000	0	155,000	495,000
	0118314E1	5.400%	2022	Jun	Sinking Fund		AMT	670,000	0	160,000	510,000
	0118314E1	5.400%	2022	Dec	Sinking Fund		AMT	690,000	0	165,000	525,000
	0118314E1	5.400%	2023	Jun	Sinking Fund		AMT	710,000	0	170,000	540,000
	0118314E1	5.400%	2023	Dec	Sinking Fund		AMT	725,000	0	175,000	550,000
	0118314E1	5.400%	2024	Jun	Sinking Fund		AMT	745,000	0	185,000	560,000
	0118314E1	5.400%	2024	Dec	Sinking Fund		AMT	770,000	0	185,000	585,000
	0118314E1	5.400%	2025	Jun	Sinking Fund		AMT	790,000	0	195,000	595,000
	0118314E1	5.400%	2025	Dec	Sinking Fund		AMT	810,000	0	195,000	615,000
	0118314E1	5.400%	2026	Jun	Sinking Fund		AMT	835,000	0	200,000	635,000
	0118314E1	5.400%	2026	Dec	Sinking Fund		AMT	855,000	0	210,000	645,000
	0118314E1	5.400%	2027	Jun	Sinking Fund		AMT	880,000	0	215,000	665,000
	0118314E1	5.400%	2027	Dec	Sinking Fund		AMT	905,000	0	220,000	685,000
	0118314E1	5.400%	2028	Jun	Sinking Fund		AMT	930,000	0	225,000	705,000
	0118314E1	5.400%	2028	Dec	Term Maturity		AMT	955,000	0	230,000	725,000
	0118314W1	5.500%	2029	Jun	Sinking Fund		AMT	980,000	0	235,000	745,000
	0118314W1	5.500%	2029	Dec	Sinking Fund		AMT	1,010,000	0	245,000	765,000
	0118314W1	5.500%	2030	Jun	Sinking Fund		AMT	1,035,000	0	250,000	785,000
	0118314W1	5.500%	2030	Dec	Sinking Fund		AMT	1,065,000	0	260,000	805,000
	0118314W1	5.500%	2031	Jun	Sinking Fund		AMT	1,095,000	0	260,000	835,000
	0118314W1	5.500%	2031	Dec	Sinking Fund		AMT	1,125,000	0	275,000	850,000
	0118314W1	5.500%	2032	Jun	Sinking Fund		AMT	1,155,000	0	285,000	870,000
	0118314W1	5.500%	2032	Dec	Sinking Fund		AMT	1,190,000	0	290,000	900,000
	0118314W1	5.500%	2033	Jun	Sinking Fund		AMT	1,220,000	0	295,000	925,000
	0118314W1	5.500%	2033	Dec	Sinking Fund		AMT	1,255,000	0	305,000	950,000
	0118314W1	5.500%	2034	Jun	Sinking Fund		AMT	1,290,000	0	315,000	975,000
	0118314W1	5.500%	2034	Dec	Sinking Fund		AMT	1,330,000	0	320,000	1,010,000
	0118314W1	5.500%	2035	Jun	Sinking Fund		AMT	1,365,000	0	325,000	1,040,000
	0118314W1	5.500%	2035	Dec	Sinking Fund		AMT	1,405,000	0	345,000	1,060,000
	0118314W1	5.500%	2036	Jun	Sinking Fund		AMT	1,445,000	0	350,000	1,095,000
	0118314W1	5.500%	2036	Dec	Term Maturity		AMT	1,485,000	0	355,000	1,130,000
							C9811 Total	**$48,405,000**	**$1,570,000**	**$11,385,000**	**$35,450,000**

C9812 Veterans Collateralized Bonds, 1998 Second Fund: **757** Bond Yield: **5.403%** Issue Amount: **$11,595,000** Dated Date: **6/1/1998** *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	0118315D2	5.375%	2037	Jun	Sinking Fund			1,525,000	0	365,000	1,160,000
	0118315D2	5.375%	2037	Dec	Sinking Fund			1,565,000	0	380,000	1,185,000
	0118315D2	5.375%	2038	Jun	Sinking Fund			1,610,000	0	390,000	1,220,000
	0118315D2	5.375%	2038	Dec	Sinking Fund			1,655,000	0	400,000	1,255,000
	0118315D2	5.375%	2039	Jun	Sinking Fund			1,700,000	0	415,000	1,285,000
	0118315D2	5.375%	2039	Dec	Sinking Fund			1,745,000	0	420,000	1,325,000
	0118315D2	5.375%	2040	Jun	Term Maturity			1,795,000	0	430,000	1,365,000
							C9812 Total	**$11,595,000**	**$0**	**$2,800,000**	**$8,795,000**

C9911 Veterans Collateralized Bonds, 1999 First Fund: **758** Bond Yield: **6.109%** Issue Amount: **$110,000,000** Dated Date: **10/1/1999** *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832BG6	4.300%	2001	Jun	Serial Maturity			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial Maturity		AMT	480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial Maturity			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial Maturity		AMT	505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial Maturity			390,000	0	60,000	330,000
A2	011832AQ5	4.800%	2003	Jun	Serial Maturity		AMT	525,000	0	75,000	450,000
A1	011832BK7	4.800%	2004	Jun	Serial Maturity			410,000	0	60,000	350,000
A2	011832AR3	4.900%	2004	Jun	Serial Maturity		AMT	550,000	0	85,000	465,000
A1	011832BL5	4.900%	2005	Jun	Serial Maturity			430,000	0	65,000	365,000
A2	011832AS1	5.000%	2005	Jun	Serial Maturity		AMT	575,000	0	90,000	485,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys* *Fitch*
C9911 Veterans Collateralized Bonds, 1999 First					Fund: **758**	Bond Yield: **6.109%**		Issue Amount: **$110,000,000**	Dated Date: **10/1/1999**	*AAA*	*Aaa* *AAA*
A1	011832BM3	5.000%	2006	Jun	Serial Maturity			450,000	0	70,000	380,000
A2	011832AT9	5.100%	2006	Jun	Serial Maturity		AMT	605,000	0	95,000	510,000
A1	011832BN1	5.100%	2007	Jun	Serial Maturity			470,000	0	70,000	400,000
A2	011832AU6	5.200%	2007	Jun	Serial Maturity		AMT	635,000	0	100,000	535,000
A1	011832BP6	5.200%	2008	Jun	Serial Maturity			495,000	0	75,000	420,000
A2	011832AV4	5.300%	2008	Jun	Serial Maturity		AMT	665,000	0	100,000	565,000
A1	011832BQ4	5.300%	2009	Jun	Serial Maturity			520,000	0	80,000	440,000
A2	011832AW2	5.400%	2009	Jun	Serial Maturity		AMT	700,000	0	110,000	590,000
A1	011832BR2	5.400%	2010	Jun	Serial Maturity			545,000	0	85,000	460,000
A2	011832AX0	5.500%	2010	Jun	Serial Maturity		AMT	740,000	0	115,000	625,000
A1	011832BS0	5.500%	2011	Jun	Serial Maturity			575,000	0	90,000	485,000
A2	011832AY8	5.600%	2011	Jun	Serial Maturity		AMT	785,000	0	120,000	665,000
A1	011832BT8	5.600%	2012	Jun	Serial Maturity			610,000	0	95,000	515,000
A2	011832AZ5	5.700%	2012	Jun	Serial Maturity		AMT	830,000	0	125,000	705,000
A1	011832BU5	5.700%	2013	Jun	Serial Maturity			645,000	0	100,000	545,000
A2	011832BA9	5.800%	2013	Jun	Serial Maturity		AMT	880,000	0	135,000	745,000
A1	011832BV3	5.800%	2014	Jun	Serial Maturity			685,000	0	105,000	580,000
A2	011832BB7	5.900%	2014	Jun	Serial Maturity		AMT	930,000	0	140,000	790,000
A1	011832BW1	5.900%	2015	Jun	Serial Maturity			725,000	0	110,000	615,000
A2	011832BC5	6.000%	2015	Jun	Serial Maturity		AMT	985,000	0	155,000	830,000
A1	011832BX9	6.000%	2016	Jun	Sinking Fund			765,000	0	115,000	650,000
A2	011832BD3	6.150%	2016	Jun	Sinking Fund		AMT	1,045,000	0	160,000	885,000
A1	011832BX9	6.000%	2017	Jun	Sinking Fund			810,000	0	120,000	690,000
A2	011832BD3	6.150%	2017	Jun	Sinking Fund		AMT	1,110,000	0	170,000	940,000
A1	011832BX9	6.000%	2018	Jun	Sinking Fund			855,000	0	130,000	725,000
A2	011832BD3	6.150%	2018	Jun	Sinking Fund		AMT	1,175,000	0	175,000	1,000,000
A1	011832BX9	6.000%	2019	Jun	Sinking Fund			905,000	0	140,000	765,000
A2	011832BD3	6.150%	2019	Jun	Sinking Fund		AMT	1,245,000	0	190,000	1,055,000
A1	011832BX9	6.000%	2020	Jun	Sinking Fund			955,000	0	150,000	805,000
A2	011832BD3	6.150%	2020	Jun	Sinking Fund		AMT	1,320,000	0	200,000	1,120,000
A1	011832BX9	6.000%	2021	Jun	Term Maturity			1,020,000	0	155,000	865,000
A2	011832BD3	6.150%	2021	Jun	Term Maturity		AMT	1,395,000	0	215,000	1,180,000
A1	011832BY7	6.100%	2022	Jun	Sinking Fund			1,080,000	0	165,000	915,000
A2	011832BE1	6.200%	2022	Jun	Sinking Fund		AMT	1,480,000	0	225,000	1,255,000
A1	011832BY7	6.100%	2023	Jun	Sinking Fund			1,140,000	0	175,000	965,000
A2	011832BE1	6.200%	2023	Jun	Sinking Fund		AMT	1,570,000	0	235,000	1,335,000
A1	011832BY7	6.100%	2024	Jun	Sinking Fund			1,210,000	0	185,000	1,025,000
A2	011832BE1	6.200%	2024	Jun	Sinking Fund		AMT	1,665,000	0	255,000	1,410,000
A1	011832BY7	6.100%	2025	Jun	Sinking Fund			1,280,000	0	195,000	1,085,000
A2	011832BE1	6.200%	2025	Jun	Sinking Fund		AMT	1,765,000	0	270,000	1,495,000
A1	011832BY7	6.100%	2026	Jun	Sinking Fund			1,355,000	0	210,000	1,145,000
A2	011832BE1	6.200%	2026	Jun	Sinking Fund		AMT	1,875,000	0	285,000	1,590,000
A1	011832BY7	6.100%	2027	Jun	Sinking Fund			1,430,000	0	215,000	1,215,000
A2	011832BE1	6.200%	2027	Jun	Sinking Fund		AMT	1,990,000	0	305,000	1,685,000
A1	011832BY7	6.100%	2028	Jun	Sinking Fund			1,515,000	0	230,000	1,285,000
A2	011832BE1	6.200%	2028	Jun	Sinking Fund		AMT	2,110,000	0	325,000	1,785,000
A1	011832BY7	6.100%	2029	Jun	Sinking Fund			1,605,000	0	245,000	1,360,000
A2	011832BE1	6.200%	2029	Jun	Sinking Fund		AMT	2,235,000	0	340,000	1,895,000
A1	011832BY7	6.100%	2030	Jun	Term Maturity			1,700,000	0	260,000	1,440,000
A2	011832BE1	6.200%	2030	Jun	Sinking Fund		AMT	2,370,000	0	365,000	2,005,000
A1	011832BZ4	6.150%	2031	Jun	Sinking Fund			1,805,000	0	275,000	1,530,000
A2	011832BE1	6.200%	2031	Jun	Term Maturity		AMT	2,515,000	0	385,000	2,130,000
A1	011832BZ4	6.150%	2032	Jun	Sinking Fund			1,910,000	0	290,000	1,620,000
A2	011832BF8	6.250%	2032	Jun	Sinking Fund		AMT	2,675,000	0	410,000	2,265,000
A1	011832BZ4	6.150%	2033	Jun	Sinking Fund			2,030,000	0	310,000	1,720,000
A2	011832BF8	6.250%	2033	Jun	Sinking Fund		AMT	2,840,000	0	430,000	2,410,000
A1	011832BZ4	6.150%	2034	Jun	Sinking Fund			2,155,000	0	330,000	1,825,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys*	*Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Issue Amount: **$110,000,000**	Dated Date: **10/1/1999**	*AAA* / *Aaa*	*AAA*
A2	011832BF8	6.250%	2034	Jun	Sinking Fund		AMT	3,015,000	0	460,000	2,555,000
A1	011832BZ4	6.150%	2035	Jun	Sinking Fund			2,285,000	0	350,000	1,935,000
A2	011832BF8	6.250%	2035	Jun	Sinking Fund		AMT	3,200,000	0	490,000	2,710,000
A1	011832BZ4	6.150%	2036	Jun	Sinking Fund			2,420,000	0	370,000	2,050,000
A2	011832BF8	6.250%	2036	Jun	Sinking Fund		AMT	3,400,000	0	520,000	2,880,000
A1	011832BZ4	6.150%	2037	Jun	Sinking Fund			2,570,000	0	395,000	2,175,000
A2	011832BF8	6.250%	2037	Jun	Sinking Fund		AMT	3,610,000	0	560,000	3,050,000
A1	011832BZ4	6.150%	2038	Jun	Sinking Fund			2,725,000	0	415,000	2,310,000
A2	011832BF8	6.250%	2038	Jun	Sinking Fund		AMT	3,835,000	0	585,000	3,250,000
A1	011832BZ4	6.150%	2039	Jun	Term Maturity			2,885,000	0	440,000	2,445,000
A2	011832BF8	6.250%	2039	Jun	Term Maturity		AMT	4,075,000	0	615,000	3,460,000
							C9911 Total	**$110,000,000**	**$1,665,000**	**$16,600,000**	**$91,735,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**		Issue Amount: **$70,000,000**	Dated Date: **6/1/2000**	*AAA* / *Aaa*	*AAA*
A1	011832GH9	4.750%	2001	Jun	Serial Maturity			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial Maturity		AMT	100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial Maturity			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial Maturity		AMT	110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial Maturity			470,000	0	15,000	455,000
A2	011832JA1	5.375%	2003	Jun	Serial Maturity		AMT	110,000	0	5,000	105,000
A1	011832GL0	5.375%	2004	Jun	Serial Maturity			490,000	0	15,000	475,000
A2	011832JB9	5.500%	2004	Jun	Serial Maturity		AMT	120,000	0	5,000	115,000
A1	011832GM8	5.450%	2005	Jun	Serial Maturity			520,000	0	15,000	505,000
A2	011832JC7	5.550%	2005	Jun	Serial Maturity		AMT	120,000	0	5,000	115,000
A1	011832GN6	5.500%	2006	Jun	Serial Maturity			540,000	0	15,000	525,000
A2	011832JD5	5.625%	2006	Jun	Serial Maturity		AMT	130,000	0	5,000	125,000
A1	011832GP1	5.550%	2007	Jun	Serial Maturity			570,000	0	15,000	555,000
A2	011832JE3	5.700%	2007	Jun	Serial Maturity		AMT	140,000	0	5,000	135,000
A1	011832GQ9	5.625%	2008	Jun	Serial Maturity			600,000	0	20,000	580,000
A2	011832JF0	5.750%	2008	Jun	Serial Maturity		AMT	140,000	0	5,000	135,000
A1	011832GR7	5.700%	2009	Jun	Serial Maturity			630,000	0	20,000	610,000
A2	011832JG8	5.800%	2009	Jun	Serial Maturity		AMT	150,000	0	5,000	145,000
A1	011832GS5	5.750%	2010	Jun	Serial Maturity			660,000	0	20,000	640,000
A2	011832JH6	5.875%	2010	Jun	Serial Maturity		AMT	160,000	0	5,000	155,000
A1	011832GT3	5.800%	2011	Jun	Serial Maturity			700,000	0	20,000	680,000
A2	011832JL7	6.000%	2011	Jun	Sinking Fund		AMT	170,000	0	5,000	165,000
A1	011832GU0	5.875%	2012	Jun	Serial Maturity			740,000	0	20,000	720,000
A2	011832JL7	6.000%	2012	Jun	Sinking Fund		AMT	180,000	0	5,000	175,000
A1	011832GX4	6.000%	2013	Jun	Sinking Fund			780,000	0	25,000	755,000
A2	011832JL7	6.000%	2013	Jun	Term Maturity		AMT	190,000	0	5,000	185,000
A1	011832GX4	6.000%	2014	Jun	Sinking Fund			830,000	0	25,000	805,000
A2	011832JT0	6.250%	2014	Jun	Sinking Fund		AMT	200,000	0	5,000	195,000
A1	011832GX4	6.000%	2015	Jun	Term Maturity			880,000	0	25,000	855,000
A2	011832JT0	6.250%	2015	Jun	Sinking Fund		AMT	210,000	0	5,000	205,000
A1	011832HC9	6.250%	2016	Jun	Sinking Fund			930,000	0	30,000	900,000
A2	011832JT0	6.250%	2016	Jun	Sinking Fund		AMT	220,000	0	5,000	215,000
A1	011832HC9	6.250%	2017	Jun	Sinking Fund			990,000	0	30,000	960,000
A2	011832JT0	6.250%	2017	Jun	Sinking Fund		AMT	240,000	0	5,000	235,000
A1	011832HC9	6.250%	2018	Jun	Sinking Fund			1,040,000	0	30,000	1,010,000
A2	011832JT0	6.250%	2018	Jun	Sinking Fund		AMT	250,000	0	10,000	240,000
A1	011832HC9	6.250%	2019	Jun	Sinking Fund			1,100,000	0	35,000	1,065,000
A2	011832JT0	6.250%	2019	Jun	Sinking Fund		AMT	260,000	0	10,000	250,000
A1	011832HC9	6.250%	2020	Jun	Term Maturity			1,170,000	0	35,000	1,135,000
A2	011832JT0	6.250%	2020	Jun	Term Maturity		AMT	280,000	0	10,000	270,000
A1	011832HE5	6.125%	2021	Jun	Sinking Fund			1,240,000	0	35,000	1,205,000
A2	011832JY9	6.400%	2021	Jun	Sinking Fund		AMT	300,000	0	10,000	290,000
A1	011832HE5	6.125%	2022	Jun	Term Maturity			1,310,000	0	40,000	1,270,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys* / *Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**		Issue Amount: **$70,000,000**	Dated Date: **6/1/2000**	*AAA*	*Aaa* / *AAA*
A2	011832JY9	6.400%	2022	Jun	Sinking Fund		AMT	310,000	0	10,000	300,000
A1	011832HQ8	6.400%	2023	Jun	Sinking Fund			1,390,000	0	40,000	1,350,000
A2	011832JY9	6.400%	2023	Jun	Sinking Fund		AMT	330,000	0	10,000	320,000
A1	011832HQ8	6.400%	2024	Jun	Sinking Fund			1,480,000	0	45,000	1,435,000
A2	011832JY9	6.400%	2024	Jun	Sinking Fund		AMT	350,000	0	10,000	340,000
A1	011832HQ8	6.400%	2025	Jun	Sinking Fund			1,560,000	0	45,000	1,515,000
A2	011832JY9	6.400%	2025	Jun	Term Maturity		AMT	370,000	0	10,000	360,000
A1	011832HQ8	6.400%	2026	Jun	Sinking Fund			1,660,000	0	50,000	1,610,000
A2	011832KF8	6.450%	2026	Jun	Sinking Fund		AMT	400,000	0	10,000	390,000
A1	011832HQ8	6.400%	2027	Jun	Sinking Fund			1,760,000	0	55,000	1,705,000
A2	011832KF8	6.450%	2027	Jun	Sinking Fund		AMT	420,000	0	15,000	405,000
A1	011832HQ8	6.400%	2028	Jun	Sinking Fund			1,860,000	0	55,000	1,805,000
A2	011832KF8	6.450%	2028	Jun	Sinking Fund		AMT	450,000	0	15,000	435,000
A1	011832HQ8	6.400%	2029	Jun	Sinking Fund			1,970,000	0	60,000	1,910,000
A2	011832KF8	6.450%	2029	Jun	Sinking Fund		AMT	470,000	0	15,000	455,000
A1	011832HQ8	6.400%	2030	Jun	Sinking Fund			2,090,000	0	65,000	2,025,000
A2	011832KF8	6.450%	2030	Jun	Sinking Fund		AMT	500,000	0	15,000	485,000
A1	011832HQ8	6.400%	2031	Jun	Sinking Fund			2,220,000	0	65,000	2,155,000
A2	011832KF8	6.450%	2031	Jun	Sinking Fund		AMT	530,000	0	15,000	515,000
A1	011832HQ8	6.400%	2032	Jun	Term Maturity			2,350,000	0	70,000	2,280,000
A2	011832KF8	6.450%	2032	Jun	Term Maturity		AMT	560,000	0	15,000	545,000
A1	011832HT2	6.250%	2033	Jun	Sinking Fund			2,500,000	0	75,000	2,425,000
A2	011832KN1	6.500%	2033	Jun	Sinking Fund		AMT	600,000	0	20,000	580,000
A1	011832HT2	6.250%	2034	Jun	Sinking Fund			2,650,000	0	80,000	2,570,000
A2	011832KN1	6.500%	2034	Jun	Sinking Fund		AMT	640,000	0	20,000	620,000
A1	011832HT2	6.250%	2035	Jun	Term Maturity			2,820,000	0	85,000	2,735,000
A2	011832KN1	6.500%	2035	Jun	Sinking Fund		AMT	670,000	0	20,000	650,000
A1	011832HT2	6.450%	2036	Jun	Sinking Fund			2,990,000	0	90,000	2,900,000
A2	011832KN1	6.500%	2036	Jun	Sinking Fund		AMT	720,000	0	20,000	700,000
A1	011832HT2	6.450%	2037	Jun	Sinking Fund			3,170,000	0	100,000	3,070,000
A2	011832KN1	6.500%	2037	Jun	Sinking Fund		AMT	760,000	0	20,000	740,000
A1	011832HT2	6.450%	2038	Jun	Sinking Fund			3,370,000	0	105,000	3,265,000
A2	011832KN1	6.500%	2038	Jun	Sinking Fund		AMT	805,000	0	20,000	785,000
A1	011832HT2	6.450%	2039	Jun	Term Maturity			3,565,000	0	110,000	3,455,000
A2	011832KN1	6.500%	2039	Jun	Term Maturity		AMT	860,000	0	25,000	835,000
							C0011 Total	**$70,000,000**	**$1,090,000**	**$2,080,000**	**$66,830,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				Fund: **760**	Bond Yield: **5.531%**		Issue Amount: **$50,000,000**	Dated Date: **4/1/2002**	*AAA*	*Aaa* / *AAA*
	011832PD8	2.650%	2003	Dec	Serial Maturity		AMT	725,000	0	0	725,000
	011832PE6	3.400%	2004	Dec	Serial Maturity		AMT	740,000	0	0	740,000
	011832PF3	3.850%	2005	Dec	Serial Maturity		AMT	760,000	0	0	760,000
	011832PG1	4.150%	2006	Dec	Serial Maturity		AMT	785,000	0	0	785,000
	011832PH9	4.450%	2007	Dec	Serial Maturity		AMT	810,000	0	0	810,000
	011832PJ5	4.600%	2008	Dec	Serial Maturity		AMT	845,000	0	0	845,000
	011832PK2	4.750%	2009	Dec	Serial Maturity		AMT	880,000	0	0	880,000
	011832PL0	4.850%	2010	Dec	Serial Maturity		AMT	915,000	0	0	915,000
	011832PM8	4.950%	2011	Dec	Serial Maturity		AMT	955,000	0	0	955,000
	011832PN6	5.000%	2012	Dec	Serial Maturity		AMT	995,000	0	0	995,000
	011832PP1	5.100%	2013	Dec	Serial Maturity		AMT	1,040,000	0	0	1,040,000
	011832PQ9	5.200%	2014	Dec	Serial Maturity		AMT	1,090,000	0	0	1,090,000
	011832PR7	5.300%	2015	Dec	Serial Maturity		AMT	1,150,000	0	0	1,150,000
	011832PS5	5.500%	2016	Dec	Sinking Fund		AMT	1,210,000	0	0	1,210,000
	011832PS5	5.500%	2017	Dec	Term Maturity		AMT	1,275,000	0	0	1,275,000
	011832PT3	5.550%	2018	Dec	Sinking Fund		AMT	1,340,000	0	0	1,340,000
	011832PT3	5.550%	2019	Dec	Sinking Fund		AMT	1,415,000	0	0	1,415,000
	011832PT3	5.550%	2020	Dec	Sinking Fund		AMT	1,485,000	0	0	1,485,000
	011832PT3	5.550%	2021	Dec	Sinking Fund		AMT	1,565,000	0	0	1,565,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**(Tax-Exempt) (Corporate)**					S and P / Moodys	Fitch
C0211 Veterans Collateralized Bonds, 2002 First				Fund: **760**	Bond Yield: **5.531%**		Issue Amount: **$50,000,000**	Dated Date: **4/1/2002**	AAA / Aaa	AAA
011832PT3	5.550%	2022	Dec	Sinking Fund		AMT	1,650,000	0	0	1,650,000
011832PT3	5.550%	2023	Dec	Term Maturity		AMT	1,735,000	0	0	1,735,000
011832PU0	5.600%	2024	Dec	Sinking Fund		AMT	1,830,000	0	0	1,830,000
011832PU0	5.600%	2025	Dec	Sinking Fund		AMT	1,930,000	0	0	1,930,000
011832PU0	5.600%	2026	Dec	Sinking Fund		AMT	2,035,000	0	0	2,035,000
011832PU0	5.600%	2027	Dec	Sinking Fund		AMT	2,145,000	0	0	2,145,000
011832PU0	5.600%	2028	Dec	Term Maturity		AMT	2,265,000	0	0	2,265,000
011832PV8	5.650%	2029	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832PV8	5.650%	2030	Dec	Sinking Fund		AMT	2,520,000	0	0	2,520,000
011832PV8	5.650%	2031	Dec	Sinking Fund		AMT	2,655,000	0	0	2,655,000
011832PV8	5.650%	2032	Dec	Sinking Fund		AMT	2,800,000	0	0	2,800,000
011832PV8	5.650%	2033	Dec	Sinking Fund		AMT	2,950,000	0	0	2,950,000
011832PV8	5.650%	2034	Dec	Term Maturity		AMT	3,115,000	0	0	3,115,000
						C0211 Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
				Veterans Mortgage Program Collateralized Bonds Total			**$765,000,000**	**$15,030,000**	**$317,990,000**	**$431,980,000**
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt) (Corporate)**					S and P / Moodys	Fitch
HD91A Housing Development Bonds, 1991 Series A				Fund: **260**	Bond Yield: **6.970%**		Issue Amount: **$5,755,000**	Dated Date: **12/1/1991**	AA- / Aaa	N/A
011831FH2	5.000%	1992	Dec	Serial Maturity			70,000	70,000	0	0
011831FJ8	5.300%	1993	Dec	Serial Maturity			70,000	70,000	0	0
011831FK5	5.500%	1994	Dec	Serial Maturity			75,000	75,000	0	0
011831FL3	5.700%	1995	Dec	Serial Maturity			80,000	80,000	0	0
011831FM1	5.900%	1996	Dec	Serial Maturity			85,000	85,000	0	0
011831FN9	6.000%	1997	Dec	Serial Maturity			90,000	90,000	0	0
011831FP4	6.100%	1998	Dec	Serial Maturity			95,000	95,000	0	0
011831FQ2	6.200%	1999	Dec	Serial Maturity			100,000	100,000	0	0
011831FR0	6.300%	2000	Dec	Serial Maturity			105,000	105,000	0	0
011831FS8	6.400%	2001	Dec	Serial Maturity			110,000	110,000	0	0
011831FT6	7.000%	2002	Dec	Sinking Fund			120,000	0	0	120,000
011831FT6	7.000%	2003	Dec	Sinking Fund			125,000	0	0	125,000
011831FU3	7.000%	2004	Dec	Sinking Fund			135,000	0	0	135,000
011831FU3	7.000%	2005	Dec	Sinking Fund			145,000	0	0	145,000
011831FT6	7.000%	2006	Dec	Sinking Fund			155,000	0	0	155,000
011831FU3	7.000%	2007	Dec	Sinking Fund			165,000	0	0	165,000
011831FT6	7.000%	2008	Dec	Sinking Fund			180,000	0	0	180,000
011831FT6	7.000%	2009	Dec	Sinking Fund			190,000	0	0	190,000
011831FT6	7.000%	2010	Dec	Sinking Fund			205,000	0	0	205,000
011831FT6	7.000%	2011	Dec	Term Maturity			220,000	0	0	220,000
011831FU3	7.000%	2012	Dec	Sinking Fund			235,000	0	0	235,000
011831FU3	7.000%	2013	Dec	Sinking Fund			250,000	0	0	250,000
011831FT6	7.000%	2014	Dec	Sinking Fund			270,000	0	0	270,000
011831FU3	7.000%	2015	Dec	Sinking Fund			285,000	0	0	285,000
011831FU3	7.000%	2016	Dec	Sinking Fund			305,000	0	0	305,000
011831FU3	7.000%	2017	Dec	Sinking Fund			330,000	0	0	330,000
011831FU3	7.000%	2018	Dec	Sinking Fund			350,000	0	0	350,000
011831FU3	7.000%	2019	Dec	Sinking Fund			375,000	0	0	375,000
011831FU3	7.000%	2020	Dec	Sinking Fund			405,000	0	0	405,000
011831FU3	7.000%	2021	Dec	Term Maturity			430,000	0	0	430,000
						HD91A Total	**$5,755,000**	**$880,000**	**$0**	**$4,875,000**
HD92A Housing Development Bonds, 1992 Series A				Fund: **260**	Bond Yield: **7.092%**		Issue Amount: **$9,370,000**	Dated Date: **3/1/1992**	AA- / Aaa	AA+
011831FX7	4.000%	1993	Mar	Serial Maturity			90,000	90,000	0	0
011831FY5	4.600%	1994	Mar	Serial Maturity			155,000	155,000	0	0
011831FZ2	5.000%	1995	Mar	Serial Maturity			165,000	165,000	0	0
011831GA6	5.250%	1996	Mar	Serial Maturity			170,000	170,000	0	0
011831GB4	5.600%	1997	Mar	Serial Maturity			175,000	175,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys*	*Fitch*
HD92A Housing Development Bonds, 1992 Series A				Fund: **260**	Bond Yield: **7.092%**		Issue Amount: **$9,370,000**	Dated Date: **3/1/1992**	*AA-* / *Aaa*	*AA+*
011831GC2	5.750%	1998	Mar	Serial Maturity			190,000	190,000	0	0
011831GD0	6.000%	1999	Mar	Serial Maturity			205,000	205,000	0	0
011831GE8	6.150%	2000	Mar	Serial Maturity			220,000	220,000	0	0
011831GF5	6.250%	2001	Mar	Serial Maturity			230,000	230,000	0	0
011831GG3	6.400%	2002	Mar	Serial Maturity			245,000	245,000	0	0
011831GH1	6.900%	2003	Mar	Sinking Fund			280,000	0	145,000	135,000
011831GH1	6.900%	2004	Mar	Sinking Fund			295,000	0	150,000	145,000
011831GH1	6.900%	2005	Mar	Sinking Fund			310,000	0	160,000	150,000
011831GH1	6.900%	2006	Mar	Sinking Fund			335,000	0	175,000	160,000
011831GH1	6.900%	2007	Mar	Sinking Fund			350,000	0	180,000	170,000
011831GH1	6.900%	2008	Mar	Sinking Fund			375,000	0	195,000	180,000
011831GH1	6.900%	2009	Mar	Sinking Fund			395,000	0	205,000	190,000
011831GH1	6.900%	2010	Mar	Sinking Fund			420,000	0	215,000	205,000
011831GH1	6.900%	2011	Mar	Sinking Fund			450,000	0	230,000	220,000
011831GH1	6.900%	2012	Mar	Term Maturity			480,000	0	250,000	230,000
011831GJ7	6.950%	2013	Mar	Sinking Fund			540,000	0	280,000	260,000
011831GJ7	6.950%	2014	Mar	Sinking Fund			575,000	0	295,000	280,000
011831GJ7	6.950%	2015	Mar	Sinking Fund			605,000	0	310,000	295,000
011831GJ7	6.950%	2016	Mar	Sinking Fund			645,000	0	335,000	310,000
011831GJ7	6.950%	2017	Mar	Term Maturity			685,000	0	355,000	330,000
011831GK4	7.000%	2018	Mar	Sinking Fund			120,000	0	120,000	0
011831GK4	7.000%	2019	Mar	Sinking Fund			140,000	0	140,000	0
011831GK4	7.000%	2020	Mar	Sinking Fund			155,000	0	155,000	0
011831GK4	7.000%	2021	Mar	Sinking Fund			175,000	0	175,000	0
011831GK4	7.000%	2022	Mar	Term Maturity			195,000	0	195,000	0
						HD92A Total	**$9,370,000**	**$1,845,000**	**$4,265,000**	**$3,260,000**
HD93A Housing Development Bonds, 1993 Series A				Fund: **260**	Bond Yield: **5.450%**		Issue Amount: **$8,325,000**	Dated Date: **9/1/1993**	*AA-* / *Aa2*	*AA+*
011831MK7	2.700%	1994	Dec	Serial Maturity			140,000	140,000	0	0
011831MQ4	3.300%	1995	Dec	Serial Maturity			140,000	140,000	0	0
011831MV3	3.650%	1996	Dec	Serial Maturity			150,000	150,000	0	0
011831NA8	3.850%	1997	Dec	Serial Maturity			155,000	155,000	0	0
011831NF7	4.050%	1998	Dec	Serial Maturity			160,000	160,000	0	0
011831NL4	4.250%	1999	Dec	Serial Maturity			165,000	165,000	0	0
011831NR1	4.450%	2000	Dec	Serial Maturity			175,000	175,000	0	0
011831NW0	4.550%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PB4	4.650%	2002	Dec	Serial Maturity			195,000	0	0	195,000
011831PG3	4.750%	2003	Dec	Serial Maturity			200,000	0	0	200,000
011831PM0	5.450%	2004	Dec	Sinking Fund			210,000	0	0	210,000
011831PM0	5.450%	2005	Dec	Sinking Fund			225,000	0	0	225,000
011831PM0	5.450%	2006	Dec	Sinking Fund			240,000	0	0	240,000
011831PM0	5.450%	2007	Dec	Sinking Fund			255,000	0	0	255,000
011831PM0	5.450%	2008	Dec	Sinking Fund			260,000	0	0	260,000
011831PM0	5.450%	2009	Dec	Sinking Fund			280,000	0	0	280,000
011831PM0	5.450%	2010	Dec	Sinking Fund			300,000	0	0	300,000
011831PM0	5.450%	2011	Dec	Sinking Fund			315,000	0	0	315,000
011831PM0	5.450%	2012	Dec	Sinking Fund			330,000	0	0	330,000
011831PM0	5.450%	2013	Dec	Term Maturity			350,000	0	0	350,000
011831PS7	5.625%	2014	Dec	Sinking Fund			365,000	0	0	365,000
011831PS7	5.625%	2015	Dec	Sinking Fund			390,000	0	0	390,000
011831PS7	5.625%	2016	Dec	Sinking Fund			410,000	0	0	410,000
011831PS7	5.625%	2017	Dec	Sinking Fund			435,000	0	0	435,000
011831PS7	5.625%	2018	Dec	Sinking Fund			465,000	0	0	465,000
011831PS7	5.625%	2019	Dec	Sinking Fund			325,000	0	0	325,000
011831PS7	5.625%	2020	Dec	Sinking Fund			345,000	0	0	345,000
011831PS7	5.625%	2021	Dec	Sinking Fund			365,000	0	0	365,000
011831PS7	5.625%	2022	Dec	Sinking Fund			385,000	0	0	385,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				S and P / Moodys	Fitch
HD93A Housing Development Bonds, 1993 Series A				Fund: **260**	Bond Yield: **5.450%**		Issue Amount: **$8,325,000**	Dated Date: **9/1/1993**	AA- / Aa2	AA+
011831PS7	5.625%	2023	Dec	Term Maturity			410,000	0	0	410,000
						HD93A Total	**$8,325,000**	**$1,270,000**	**$0**	**$7,055,000**
HD93B Housing Development Bonds, 1993 Series B				Fund: **260**	Bond Yield: **5.475%**		Issue Amount: **$4,890,000**	Dated Date: **9/1/1993**	AA- / Aa2	AA
011831MI5	2.700%	1994	Dec	Serial Maturity			75,000	75,000	0	0
011831MR2	3.300%	1995	Dec	Serial Maturity			75,000	75,000	0	0
011831MW1	3.650%	1996	Dec	Serial Maturity			80,000	80,000	0	0
011831NB6	3.850%	1997	Dec	Serial Maturity			80,000	80,000	0	0
011831NG5	4.050%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831NM2	4.250%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831NS9	4.450%	2000	Dec	Serial Maturity			95,000	95,000	0	0
011831NX8	4.550%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831PC2	4.650%	2002	Dec	Serial Maturity			100,000	0	0	100,000
011831PH1	4.750%	2003	Dec	Serial Maturity			105,000	0	0	105,000
011831PN8	5.450%	2004	Dec	Sinking Fund			110,000	0	0	110,000
011831PN8	5.450%	2005	Dec	Sinking Fund			120,000	0	0	120,000
011831PN8	5.450%	2006	Dec	Sinking Fund			125,000	0	0	125,000
011831PN8	5.450%	2007	Dec	Sinking Fund			135,000	0	0	135,000
011831PN8	5.450%	2008	Dec	Sinking Fund			140,000	0	0	140,000
011831PN8	5.450%	2009	Dec	Sinking Fund			150,000	0	0	150,000
011831PN8	5.450%	2010	Dec	Sinking Fund			155,000	0	0	155,000
011831PN8	5.450%	2011	Dec	Sinking Fund			165,000	0	0	165,000
011831PN8	5.450%	2012	Dec	Sinking Fund			175,000	0	0	175,000
011831PN8	5.450%	2013	Dec	Term Maturity			185,000	0	0	185,000
011831PT5	5.625%	2014	Dec	Sinking Fund			195,000	0	0	195,000
011831PT5	5.625%	2015	Dec	Sinking Fund			205,000	0	0	205,000
011831PT5	5.625%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PT5	5.625%	2017	Dec	Sinking Fund			230,000	0	0	230,000
011831PT5	5.625%	2018	Dec	Sinking Fund			245,000	0	0	245,000
011831PT5	5.625%	2019	Dec	Sinking Fund			260,000	0	0	260,000
011831PT5	5.625%	2020	Dec	Sinking Fund			275,000	0	0	275,000
011831PT5	5.625%	2021	Dec	Sinking Fund			290,000	0	0	290,000
011831PT5	5.625%	2022	Dec	Sinking Fund			305,000	0	0	305,000
011831PT5	5.625%	2023	Dec	Term Maturity			325,000	0	0	325,000
						HD93B Total	**$4,890,000**	**$675,000**	**$0**	**$4,215,000**
HD93C Housing Development Bonds, 1993 Series C				Fund: **260**	Bond Yield: **5.564%**		Issue Amount: **$1,200,000**	Dated Date: **9/1/1993**	AA- / Aa2	N/A
011831MJ0	2.800%	1994	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MP6	3.400%	1995	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MU5	3.750%	1996	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831MZ4	3.950%	1997	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NE0	4.150%	1998	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NK6	4.350%	1999	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NQ3	4.550%	2000	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NV2	4.650%	2001	Dec	Serial Maturity		AMT	25,000	25,000	0	0
011831PA6	4.750%	2002	Dec	Serial Maturity		AMT	25,000	0	0	25,000
011831PT5	4.850%	2003	Dec	Serial Maturity		AMT	25,000	0	0	25,000
011831PL2	5.550%	2004	Dec	Sinking Fund		AMT	25,000	0	0	25,000
011831PL2	5.550%	2005	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2006	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2007	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2008	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2009	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2010	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2011	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2012	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011831PL2	5.550%	2013	Dec	Term Maturity		AMT	45,000	0	0	45,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt) (Corporate)**					S and P / Moodys	Fitch
HD93C Housing Development Bonds, 1993 Series C				Fund: **260**	Bond Yield: **5.564%**		Issue Amount: **$1,200,000**	Dated Date: **9/1/1993**	AA- / Aa2	N/A
011831PR9	5.700%	2014	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2015	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2016	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2017	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2018	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011831PR9	5.700%	2019	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011831PR9	5.700%	2020	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011831PR9	5.700%	2021	Dec	Sinking Fund		AMT	75,000	0	0	75,000
011831PR9	5.700%	2022	Dec	Sinking Fund		AMT	80,000	0	0	80,000
011831PR9	5.700%	2023	Dec	Term Maturity		AMT	80,000	0	0	80,000
						HD93C Total	**$1,200,000**	**$155,000**	**$0**	**$1,045,000**
HD97A Housing Development Bonds, 1997 Series A				Fund: **260**	Bond Yield: **5.614%**		Issue Amount: **$6,510,000**	Dated Date: **10/15/199**	AA- / Aa2	AA+
011831H31	4.000%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831H49	4.150%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831H56	4.300%	2000	Dec	Serial Maturity			90,000	90,000	0	0
011831H64	4.400%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831H72	4.500%	2002	Dec	Serial Maturity			100,000	0	0	100,000
011831H80	4.600%	2003	Dec	Serial Maturity			105,000	0	0	105,000
011831H98	4.700%	2004	Dec	Serial Maturity			110,000	0	0	110,000
011831J21	4.800%	2005	Dec	Serial Maturity			115,000	0	0	115,000
011831J39	4.900%	2006	Dec	Serial Maturity			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial Maturity			125,000	0	0	125,000
011831J54	5.650%	2008	Dec	Sinking Fund			130,000	0	0	130,000
011831J54	5.650%	2009	Dec	Sinking Fund			140,000	0	0	140,000
011831J54	5.650%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831J54	5.650%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831J54	5.650%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831J54	5.650%	2013	Dec	Sinking Fund			175,000	0	0	175,000
011831J54	5.650%	2014	Dec	Sinking Fund			180,000	0	0	180,000
011831J54	5.650%	2015	Dec	Sinking Fund			195,000	0	0	195,000
011831J54	5.650%	2016	Dec	Sinking Fund			205,000	0	0	205,000
011831J54	5.650%	2017	Dec	Sinking Fund			215,000	0	0	215,000
011831J54	5.650%	2018	Dec	Sinking Fund			225,000	0	0	225,000
011831J54	5.650%	2019	Dec	Sinking Fund			240,000	0	0	240,000
011831J54	5.650%	2020	Dec	Term Maturity			255,000	0	0	255,000
011831J62	5.700%	2021	Dec	Sinking Fund			270,000	0	0	270,000
011831J62	5.700%	2022	Dec	Sinking Fund			285,000	0	0	285,000
011831J62	5.700%	2023	Dec	Sinking Fund			300,000	0	0	300,000
011831J62	5.700%	2024	Dec	Sinking Fund			315,000	0	0	315,000
011831J62	5.700%	2025	Dec	Sinking Fund			335,000	0	0	335,000
011831J62	5.700%	2026	Dec	Sinking Fund			355,000	0	0	355,000
011831J62	5.700%	2027	Dec	Sinking Fund			375,000	0	0	375,000
011831J62	5.700%	2028	Dec	Sinking Fund			395,000	0	0	395,000
011831J62	5.700%	2029	Dec	Term Maturity			420,000	0	0	420,000
						HD97A Total	**$6,510,000**	**$360,000**	**$0**	**$6,150,000**
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**		Issue Amount: **$17,000,000**	Dated Date: **10/15/199**	AA- / Aa2	AA+
011831J70	4.100%	1998	Dec	Serial Maturity		AMT	215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial Maturity		AMT	225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial Maturity		AMT	235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial Maturity		AMT	245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial Maturity		AMT	255,000	0	0	255,000
011831K45	4.700%	2003	Dec	Serial Maturity		AMT	270,000	0	0	270,000
011831K52	4.800%	2004	Dec	Serial Maturity		AMT	280,000	0	0	280,000
011831K60	4.900%	2005	Dec	Serial Maturity		AMT	295,000	0	0	295,000
011831K78	5.000%	2006	Dec	Serial Maturity		AMT	310,000	0	0	310,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**		Issue Amount: **$17,000,000**	Dated Date: **10/15/199**	AA- / Aa2	AA+
011831K86	5.100%	2007	Dec	Serial Maturity		AMT	325,000	0	0	325,000
011831K94	5.700%	2008	Dec	Sinking Fund		AMT	340,000	0	0	340,000
011831K94	5.700%	2009	Dec	Sinking Fund		AMT	360,000	0	0	360,000
011831K94	5.700%	2010	Dec	Sinking Fund		AMT	380,000	0	0	380,000
011831K94	5.700%	2011	Dec	Sinking Fund		AMT	405,000	0	0	405,000
011831K94	5.700%	2012	Dec	Sinking Fund		AMT	425,000	0	0	425,000
011831K94	5.700%	2013	Dec	Sinking Fund		AMT	450,000	0	0	450,000
011831K94	5.700%	2014	Dec	Sinking Fund		AMT	475,000	0	0	475,000
011831K94	5.700%	2015	Dec	Sinking Fund		AMT	505,000	0	0	505,000
011831K94	5.700%	2016	Dec	Sinking Fund		AMT	530,000	0	0	530,000
011831K94	5.700%	2017	Dec	Term Maturity		AMT	560,000	0	0	560,000
011831L28	5.800%	2018	Dec	Sinking Fund		AMT	595,000	0	0	595,000
011831L28	5.800%	2019	Dec	Sinking Fund		AMT	630,000	0	0	630,000
011831L28	5.800%	2020	Dec	Sinking Fund		AMT	665,000	0	0	665,000
011831L28	5.800%	2021	Dec	Sinking Fund		AMT	705,000	0	0	705,000
011831L28	5.800%	2022	Dec	Sinking Fund		AMT	745,000	0	0	745,000
011831L28	5.800%	2023	Dec	Sinking Fund		AMT	790,000	0	0	790,000
011831L28	5.800%	2024	Dec	Sinking Fund		AMT	835,000	0	0	835,000
011831L28	5.800%	2025	Dec	Sinking Fund		AMT	880,000	0	0	880,000
011831L28	5.800%	2026	Dec	Sinking Fund		AMT	935,000	0	0	935,000
011831L28	5.800%	2027	Dec	Sinking Fund		AMT	985,000	0	0	985,000
011831L28	5.800%	2028	Dec	Sinking Fund		AMT	1,045,000	0	0	1,045,000
011831L28	5.800%	2029	Dec	Term Maturity		AMT	1,105,000	0	0	1,105,000
						HD97B Total	**$17,000,000**	**$920,000**	**$0**	**$16,080,000**
HD99A Housing Development Bonds, 1999 Series A				Fund: **260**	Bond Yield: **6.171%**		Issue Amount: **$1,675,000**	Dated Date: **12/1/1999**	AAA / Aaa	AAA
011832EU2	4.100%	2000	Dec	Serial Maturity			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial Maturity			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial Maturity			25,000	0	0	25,000
011832EX6	4.600%	2003	Dec	Serial Maturity			25,000	0	0	25,000
011832EY4	4.750%	2004	Dec	Serial Maturity			30,000	0	0	30,000
011832EZ1	4.850%	2005	Dec	Serial Maturity			30,000	0	0	30,000
011832FA5	4.950%	2006	Dec	Serial Maturity			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial Maturity			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial Maturity			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial Maturity			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinking Fund			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinking Fund			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinking Fund			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term Maturity			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinking Fund			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinking Fund			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinking Fund			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinking Fund			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinking Fund			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinking Fund			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinking Fund			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term Maturity			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$50,000**	**$0**	**$1,625,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**		Issue Amount: **$5,080,000**	Dated Date: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832FG2	4.200%	2000	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial Maturity		AMT	70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832FK3	4.700%	2003	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FL1	4.850%	2004	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FM9	4.950%	2005	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832FN7	5.000%	2006	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832FP2	5.100%	2007	Dec	Serial Maturity		AMT	95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial Maturity		AMT	100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial Maturity		AMT	105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinking Fund		AMT	110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinking Fund		AMT	120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinking Fund		AMT	135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinking Fund		AMT	150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinking Fund		AMT	170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinking Fund		AMT	180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinking Fund		AMT	195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinking Fund		AMT	205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinking Fund		AMT	220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinking Fund		AMT	230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinking Fund		AMT	245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinking Fund		AMT	265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinking Fund		AMT	280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinking Fund		AMT	295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinking Fund		AMT	315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinking Fund		AMT	335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term Maturity		AMT	360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$135,000**	**$0**	**$4,945,000**
HD99C Housing Development Bonds, GP 1999 Series C				Fund: **260**	Bond Yield: **6.171%**		Issue Amount: **$50,000,000**	Dated Date: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832FU1	4.100%	2000	Dec	Serial Maturity			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial Maturity			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial Maturity			750,000	0	0	750,000
011832FX5	4.600%	2003	Dec	Serial Maturity			785,000	0	0	785,000
011832FY3	4.750%	2004	Dec	Serial Maturity			820,000	0	0	820,000
011832FZ0	4.850%	2005	Dec	Serial Maturity			860,000	0	0	860,000
011832GA4	4.875%	2006	Dec	Serial Maturity			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial Maturity			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial Maturity			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial Maturity			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinking Fund			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinking Fund			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinking Fund			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinking Fund			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinking Fund			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinking Fund			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinking Fund			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinking Fund			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term Maturity			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinking Fund			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinking Fund			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinking Fund			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinking Fund			2,410,000	0	0	2,410,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys* / *Fitch*
HD99C Housing Development Bonds, GP 1999 Series C				Fund: **260**	Bond Yield: **6.171%**		Issue Amount: **$50,000,000**	Dated Date: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832GF3	6.200%	2024	Dec	Sinking Fund			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinking Fund			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinking Fund			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinking Fund			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinking Fund			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term Maturity			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$1,410,000**	**$0**	**$48,590,000**
HD00A Housing Development Bonds, 2000 Series A				Fund: **260**	Bond Yield:		Issue Amount: **$20,745,000**	Dated Date: **12/13/200**	*AA-/A-1+*	*Aa2/VMIG 1* / *AA+/F1+*
011832LX8		2030	Dec	Stated Maturity	Variable	AMT	20,745,000	0	2,030,000	18,715,000
						HD00A Total	**$20,745,000**	**$0**	**$2,030,000**	**$18,715,000**
HD00B Housing Development Bonds, GP 2000 Series B				Fund: **260**	Bond Yield:		Issue Amount: **$41,705,000**	Dated Date: **12/13/200**	*AA-/A-1+*	*Aa2/VMIG 1* / *AA+/F1+*
011832LY6		2030	Dec	Stated Maturity	Variable		41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$8,440,000**	Dated Date: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832PZ9	1.800%	2003	Jun	Serial Maturity		AMT	65,000	0	0	65,000
011832QA3	1.900%	2003	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QB1	2.200%	2004	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QC9	2.300%	2004	Dec	Serial Maturity		AMT	65,000	0	0	65,000
011832QD7	2.650%	2005	Jun	Serial Maturity		AMT	65,000	0	0	65,000
011832QE5	2.650%	2005	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QF2	3.000%	2006	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QG0	3.000%	2006	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QH8	3.350%	2007	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QJ4	3.350%	2007	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QK1	3.650%	2008	Jun	Serial Maturity		AMT	75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial Maturity		AMT	85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial Maturity		AMT	90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832QV7	5.200%	2013	Jun	Sinking Fund		AMT	30,000	0	0	30,000
011832SS2	5.200%	2013	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832SS2	5.200%	2013	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011832QV7	5.200%	2013	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832QV7	5.200%	2014	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832SS2	5.200%	2014	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011832QV7	5.200%	2014	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2015	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2015	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2016	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832QV7	5.200%	2016	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011832QV7	5.200%	2017	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinking Fund		AMT	75,000	0	0	75,000
011832QV7	5.200%	2017	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinking Fund		AMT	75,000	0	0	75,000
011832QV7	5.200%	2018	Jun	Sinking Fund		AMT	40,000	0	0	40,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys* / *Fitch*
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$8,440,000**	Dated Date: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832SS2	5.200%	2018	Jun	Sinking Fund		AMT	80,000	0	0	80,000
011832QV7	5.200%	2018	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinking Fund		AMT	80,000	0	0	80,000
011832QV7	5.200%	2019	Jun	Sinking Fund		AMT	45,000	0	0	45,000
011832SS2	5.200%	2019	Jun	Sinking Fund		AMT	85,000	0	0	85,000
011832SS2	5.200%	2019	Dec	Sinking Fund		AMT	80,000	0	0	80,000
011832QV7	5.200%	2019	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011832QV7	5.200%	2020	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832SS2	5.200%	2020	Jun	Sinking Fund		AMT	85,000	0	0	85,000
011832SS2	5.200%	2020	Dec	Sinking Fund		AMT	85,000	0	0	85,000
011832QV7	5.200%	2020	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832QV7	5.200%	2021	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832SS2	5.200%	2021	Jun	Sinking Fund		AMT	90,000	0	0	90,000
011832QV7	5.200%	2021	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832SS2	5.200%	2021	Dec	Sinking Fund		AMT	90,000	0	0	90,000
011832QV7	5.200%	2022	Jun	Sinking Fund		AMT	55,000	0	0	55,000
011832SS2	5.200%	2022	Jun	Term Maturity		AMT	95,000	0	0	95,000
011832QV7	5.200%	2022	Dec	Term Maturity		AMT	150,000	0	0	150,000
011832ST0	5.300%	2023	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832QW5	5.300%	2023	Jun	Sinking Fund		AMT	115,000	0	0	115,000
011832ST0	5.300%	2023	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832QW5	5.300%	2023	Dec	Sinking Fund		AMT	115,000	0	0	115,000
011832ST0	5.300%	2024	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832QW5	5.300%	2024	Jun	Sinking Fund		AMT	125,000	0	0	125,000
011832ST0	5.300%	2024	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832QW5	5.300%	2024	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832ST0	5.300%	2025	Jun	Sinking Fund		AMT	45,000	0	0	45,000
011832QW5	5.300%	2025	Jun	Sinking Fund		AMT	130,000	0	0	130,000
011832QW5	5.300%	2025	Dec	Sinking Fund		AMT	130,000	0	0	130,000
011832ST0	5.300%	2025	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011832QW5	5.300%	2026	Jun	Sinking Fund		AMT	135,000	0	0	135,000
011832ST0	5.300%	2026	Jun	Sinking Fund		AMT	45,000	0	0	45,000
011832QW5	5.300%	2026	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832ST0	5.300%	2026	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011832QW5	5.300%	2027	Jun	Sinking Fund		AMT	145,000	0	0	145,000
011832ST0	5.300%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832ST0	5.300%	2027	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2027	Dec	Sinking Fund		AMT	145,000	0	0	145,000
011832QW5	5.300%	2028	Jun	Sinking Fund		AMT	150,000	0	0	150,000
011832ST0	5.300%	2028	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832ST0	5.300%	2028	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2028	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832ST0	5.300%	2029	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832QW5	5.300%	2029	Jun	Sinking Fund		AMT	160,000	0	0	160,000
011832QW5	5.300%	2029	Dec	Sinking Fund		AMT	165,000	0	0	165,000
011832ST0	5.300%	2029	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011832ST0	5.300%	2030	Jun	Sinking Fund		AMT	55,000	0	0	55,000
011832QW5	5.300%	2030	Jun	Sinking Fund		AMT	170,000	0	0	170,000
011832ST0	5.300%	2030	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011832QW5	5.300%	2030	Dec	Sinking Fund		AMT	175,000	0	0	175,000
011832ST0	5.300%	2031	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832QW5	5.300%	2031	Jun	Sinking Fund		AMT	175,000	0	0	175,000
011832ST0	5.300%	2031	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011832QW5	5.300%	2031	Dec	Sinking Fund		AMT	185,000	0	0	185,000
011832ST0	5.300%	2032	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832QW5	5.300%	2032	Jun	Sinking Fund		AMT	190,000	0	0	190,000
011832QW5	5.300%	2032	Dec	Sinking Fund		AMT	190,000	0	0	190,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys*	*Fitch*
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$8,440,000**	Dated Date: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832ST0	5.300%	2032	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011832QW5	5.300%	2033	Jun	Sinking Fund		AMT	195,000	0	0	195,000
011832ST0	5.300%	2033	Jun	Term Maturity		AMT	65,000	0	0	65,000
011832QW5	5.300%	2033	Dec	Term Maturity		AMT	270,000	0	0	270,000
						HD02A Total	**$8,440,000**	**$0**	**$0**	**$8,440,000**
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$8,690,000**	Dated Date: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832QX3	1.600%	2003	Jun	Serial Maturity			155,000	0	0	155,000
011832QY1	1.750%	2003	Dec	Serial Maturity			145,000	0	0	145,000
011832QZ8	2.000%	2004	Jun	Serial Maturity			150,000	0	0	150,000
011832RA2	2.150%	2004	Dec	Serial Maturity			150,000	0	0	150,000
011832RB0	2.450%	2005	Jun	Serial Maturity			160,000	0	0	160,000
011832RC8	2.450%	2005	Dec	Serial Maturity			150,000	0	0	150,000
011832RD6	2.850%	2006	Jun	Serial Maturity			155,000	0	0	155,000
011832RE4	2.850%	2006	Dec	Serial Maturity			165,000	0	0	165,000
011832RF1	3.250%	2007	Jun	Serial Maturity			160,000	0	0	160,000
011832RG9	3.250%	2007	Dec	Serial Maturity			165,000	0	0	165,000
011832RH7	3.550%	2008	Jun	Serial Maturity			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial Maturity			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial Maturity			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial Maturity			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial Maturity			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial Maturity			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial Maturity			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial Maturity			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial Maturity			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial Maturity			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinking Fund			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinking Fund			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinking Fund			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinking Fund			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinking Fund			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinking Fund			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinking Fund			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinking Fund			285,000	0	0	285,000
011832RT1	5.150%	2019	Dec	Sinking Fund			190,000	0	0	190,000
011832SU7	5.150%	2019	Dec	Sinking Fund			95,000	0	0	95,000
011832RT1	5.150%	2020	Jun	Sinking Fund			195,000	0	0	195,000
011832SU7	5.150%	2020	Jun	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinking Fund			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinking Fund			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinking Fund			100,000	0	0	100,000
011832SU7	5.150%	2021	Dec	Term Maturity			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term Maturity			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$0**	**$0**	**$8,690,000**
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$70,000,000**	Dated Date: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832RU8	1.600%	2003	Jun	Serial Maturity			585,000	0	0	585,000
011832RV6	1.750%	2003	Dec	Serial Maturity			595,000	0	0	595,000
011832RW4	2.000%	2004	Jun	Serial Maturity			595,000	0	0	595,000

Multifamily Housing Development Bonds (TE) **(Tax-Exempt) (Corporate)** *S and P* *Moodys* *Fitch*

HD02C Housing Development Bonds, 2002 Series C Fund: **260** Bond Yield: **5.075%** Issue Amount: **$70,000,000** Dated Date: **9/5/2002** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832RX2	2.150%	2004	Dec	Serial Maturity			605,000	0	0	605,000
011832RY0	2.450%	2005	Jun	Serial Maturity			610,000	0	0	610,000
011832RZ7	2.450%	2005	Dec	Serial Maturity			620,000	0	0	620,000
011832SA1	2.850%	2006	Jun	Serial Maturity			630,000	0	0	630,000
011832SB9	2.850%	2006	Dec	Serial Maturity			640,000	0	0	640,000
011832SC7	3.250%	2007	Jun	Serial Maturity			650,000	0	0	650,000
011832SD5	3.250%	2007	Dec	Serial Maturity			665,000	0	0	665,000
011832SE3	3.550%	2008	Jun	Serial Maturity			670,000	0	0	670,000
011832SF0	3.550%	2008	Dec	Serial Maturity			685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial Maturity			700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial Maturity			710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial Maturity			730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial Maturity			740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial Maturity			755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial Maturity			775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial Maturity			790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial Maturity			805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial Maturity			825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial Maturity			845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial Maturity			870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial Maturity			885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial Maturity			915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial Maturity			935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinking Fund			955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinking Fund			985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinking Fund			1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinking Fund			1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinking Fund			1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinking Fund			1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinking Fund			1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinking Fund			1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinking Fund			1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinking Fund			1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinking Fund			1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinking Fund			1,260,000	0	0	1,260,000
011832TB8	5.150%	2022	Jun	Serial Maturity			440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinking Fund			860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term Maturity			1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinking Fund			840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinking Fund			525,000	0	0	525,000
011832TC6	5.250%	2023	Dec	Sinking Fund			860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinking Fund			540,000	0	0	540,000
011832SR4	5.250%	2024	Jun	Sinking Fund			555,000	0	0	555,000
011832TC6	5.250%	2024	Jun	Sinking Fund			880,000	0	0	880,000
011832SR4	5.250%	2024	Dec	Sinking Fund			570,000	0	0	570,000
011832TC6	5.250%	2024	Dec	Sinking Fund			905,000	0	0	905,000
011832TC6	5.250%	2025	Jun	Sinking Fund			925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinking Fund			585,000	0	0	585,000
011832TC6	5.250%	2025	Dec	Sinking Fund			955,000	0	0	955,000
011832SR4	5.250%	2025	Dec	Sinking Fund			600,000	0	0	600,000
011832SR4	5.250%	2026	Jun	Sinking Fund			615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinking Fund			980,000	0	0	980,000
011832SR4	5.250%	2026	Dec	Sinking Fund			630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinking Fund			1,005,000	0	0	1,005,000
011832TC6	5.250%	2027	Jun	Sinking Fund			1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Jun	Sinking Fund			645,000	0	0	645,000
011832TC6	5.250%	2027	Dec	Sinking Fund			1,060,000	0	0	1,060,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**		Issue Amount: **$70,000,000**	Dated Date: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832SR4	5.250%	2027	Dec	Sinking Fund			665,000	0	0	665,000
011832TC6	5.250%	2028	Jun	Sinking Fund			1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Jun	Sinking Fund			680,000	0	0	680,000
011832SR4	5.250%	2028	Dec	Sinking Fund			700,000	0	0	700,000
011832TC6	5.250%	2028	Dec	Sinking Fund			1,115,000	0	0	1,115,000
011832SR4	5.250%	2029	Jun	Sinking Fund			720,000	0	0	720,000
011832TC6	5.250%	2029	Jun	Sinking Fund			1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Dec	Sinking Fund			740,000	0	0	740,000
011832TC6	5.250%	2029	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832SR4	5.250%	2030	Jun	Sinking Fund			755,000	0	0	755,000
011832TC6	5.250%	2030	Jun	Sinking Fund			1,205,000	0	0	1,205,000
011832TC6	5.250%	2030	Dec	Sinking Fund			1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinking Fund			780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinking Fund			1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinking Fund			800,000	0	0	800,000
011832TC6	5.250%	2031	Dec	Sinking Fund			1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinking Fund			815,000	0	0	815,000
011832SR4	5.250%	2032	Jun	Sinking Fund			850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term Maturity			1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term Maturity			2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$0**	**$0**	**$70,000,000**
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield:		Issue Amount: **$37,870,000**	Dated Date: **9/5/2002**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
011832TD4		2003	Jun	Sinking Fund	Variable		290,000	0	0	290,000
011832TD4		2003	Dec	Sinking Fund	Variable		290,000	0	0	290,000
011832TD4		2004	Jun	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2004	Dec	Sinking Fund	Variable		300,000	0	0	300,000
011832TD4		2005	Jun	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2005	Dec	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2006	Jun	Sinking Fund	Variable		320,000	0	0	320,000
011832TD4		2006	Dec	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Jun	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Dec	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Jun	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Dec	Sinking Fund	Variable		345,000	0	0	345,000
011832TD4		2009	Jun	Sinking Fund	Variable		355,000	0	0	355,000
011832TD4		2009	Dec	Sinking Fund	Variable		360,000	0	0	360,000
011832TD4		2010	Jun	Sinking Fund	Variable		365,000	0	0	365,000
011832TD4		2010	Dec	Sinking Fund	Variable		370,000	0	0	370,000
011832TD4		2011	Jun	Sinking Fund	Variable		380,000	0	0	380,000
011832TD4		2011	Dec	Sinking Fund	Variable		385,000	0	0	385,000
011832TD4		2012	Jun	Sinking Fund	Variable		390,000	0	0	390,000
011832TD4		2012	Dec	Sinking Fund	Variable		400,000	0	0	400,000
011832TD4		2013	Jun	Sinking Fund	Variable		405,000	0	0	405,000
011832TD4		2013	Dec	Sinking Fund	Variable		415,000	0	0	415,000
011832TD4		2014	Jun	Sinking Fund	Variable		420,000	0	0	420,000
011832TD4		2014	Dec	Sinking Fund	Variable		430,000	0	0	430,000
011832TD4		2015	Jun	Sinking Fund	Variable		435,000	0	0	435,000
011832TD4		2015	Dec	Sinking Fund	Variable		440,000	0	0	440,000
011832TD4		2016	Jun	Sinking Fund	Variable		450,000	0	0	450,000
011832TD4		2016	Dec	Sinking Fund	Variable		460,000	0	0	460,000
011832TD4		2017	Jun	Sinking Fund	Variable		465,000	0	0	465,000
011832TD4		2017	Dec	Sinking Fund	Variable		475,000	0	0	475,000
011832TD4		2018	Jun	Sinking Fund	Variable		480,000	0	0	480,000
011832TD4		2018	Dec	Sinking Fund	Variable		495,000	0	0	495,000
011832TD4		2019	Jun	Sinking Fund	Variable		500,000	0	0	500,000
011832TD4		2019	Dec	Sinking Fund	Variable		505,000	0	0	505,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				(Tax-Exempt) (Corporate)					S and P / Moodys / Fitch	
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield:		Issue Amount: **$37,870,000**	Dated Date: **9/5/2002**	AAA/A-1+ / Aaa/VMIG-1 / AAA/F1+	
011832TD4		2020	Jun	Sinking Fund	Variable		520,000	0	0	520,000
011832TD4		2020	Dec	Sinking Fund	Variable		525,000	0	0	525,000
011832TD4		2021	Jun	Sinking Fund	Variable		535,000	0	0	535,000
011832TD4		2021	Dec	Sinking Fund	Variable		545,000	0	0	545,000
011832TD4		2022	Jun	Sinking Fund	Variable		555,000	0	0	555,000
011832TD4		2022	Dec	Sinking Fund	Variable		565,000	0	0	565,000
011832TD4		2023	Jun	Sinking Fund	Variable		575,000	0	0	575,000
011832TD4		2023	Dec	Sinking Fund	Variable		585,000	0	0	585,000
011832TD4		2024	Jun	Sinking Fund	Variable		595,000	0	0	595,000
011832TD4		2024	Dec	Sinking Fund	Variable		605,000	0	0	605,000
011832TD4		2025	Jun	Sinking Fund	Variable		615,000	0	0	615,000
011832TD4		2025	Dec	Sinking Fund	Variable		625,000	0	0	625,000
011832TD4		2026	Jun	Sinking Fund	Variable		635,000	0	0	635,000
011832TD4		2026	Dec	Sinking Fund	Variable		650,000	0	0	650,000
011832TD4		2027	Jun	Sinking Fund	Variable		660,000	0	0	660,000
011832TD4		2027	Dec	Sinking Fund	Variable		670,000	0	0	670,000
011832TD4		2028	Jun	Sinking Fund	Variable		685,000	0	0	685,000
011832TD4		2028	Dec	Sinking Fund	Variable		695,000	0	0	695,000
011832TD4		2029	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832TD4		2029	Dec	Sinking Fund	Variable		720,000	0	0	720,000
011832TD4		2030	Jun	Sinking Fund	Variable		730,000	0	0	730,000
011832TD4		2030	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832TD4		2031	Jun	Sinking Fund	Variable		760,000	0	0	760,000
011832TD4		2031	Dec	Sinking Fund	Variable		770,000	0	0	770,000
011832TD4		2032	Jun	Sinking Fund	Variable		785,000	0	0	785,000
011832TD4		2032	Dec	Sinking Fund	Variable		800,000	0	0	800,000
011832TD4		2033	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832TD4		2033	Dec	Sinking Fund	Variable		825,000	0	0	825,000
011832TD4		2034	Jun	Sinking Fund	Variable		845,000	0	0	845,000
011832TD4		2034	Dec	Sinking Fund	Variable		855,000	0	0	855,000
011832TD4		2035	Jun	Sinking Fund	Variable		870,000	0	0	870,000
011832TD4		2035	Dec	Sinking Fund	Variable		885,000	0	0	885,000
011832TD4		2036	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832TD4		2036	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832TD4		2037	Jun	Term Maturity	Variable		930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$0**	**$0**	**$37,870,000**
				Multifamily Housing Development Bonds (TE) Total			**$297,255,000**	**$7,700,000**	**$6,295,000**	**$283,260,000**
Other Bonds (TE)				(Tax-Exempt) (Corporate)					S and P / Moodys / Fitch	
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: **642**	Bond Yield: **6.405%**		Issue Amount: **$200,000,000**	Dated Date: **10/1/1992**	AA- / Aa2 / AA+	
011831HF4	3.100%	1993	Dec	Serial Maturity			3,535,000	3,535,000	0	0
011831HG2	3.800%	1994	Dec	Serial Maturity			3,610,000	3,610,000	0	0
011831HH0	4.200%	1995	Dec	Serial Maturity			3,720,000	3,720,000	0	0
011831HJ6	4.650%	1996	Dec	Serial Maturity			5,045,000	5,045,000	0	0
011831HK3	4.800%	1997	Dec	Serial Maturity			5,180,000	5,180,000	0	0
011831HL1	5.050%	1998	Dec	Serial Maturity			5,025,000	5,025,000	0	0
011831HM9	5.300%	1999	Dec	Serial Maturity			3,315,000	3,315,000	0	0
011831HN7	5.450%	2000	Dec	Serial Maturity			3,490,000	3,490,000	0	0
011831HP2	5.600%	2001	Dec	Serial Maturity			3,685,000	3,685,000	0	0
011831HQ0	5.700%	2002	Dec	Serial Maturity			3,895,000	0	0	3,895,000
011831HR8	5.800%	2003	Dec	Serial Maturity			4,120,000	0	0	4,120,000
011831HS6	5.900%	2004	Dec	Serial Maturity			4,365,000	0	0	4,365,000
011831HT4	6.000%	2005	Dec	Serial Maturity			4,635,000	0	0	4,635,000
011831HV1	6.100%	2006	Dec	Serial Maturity			5,925,000	0	0	5,925,000
011831HV9	6.200%	2007	Dec	Serial Maturity			6,230,000	0	0	6,230,000
011831HW7	6.250%	2008	Dec	Serial Maturity			6,550,000	0	0	6,550,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				S and P / Moodys / Fitch	
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: **642**	Bond Yield: **6.405%**		Issue Amount: **$200,000,000**	Dated Date: **10/1/1992**	AA- / Aa2	AA+
011831HX5	6.375%	2009	Dec	Sinking Fund			5,895,000	0	0	5,895,000
011831HX5	6.375%	2010	Dec	Sinking Fund			6,265,000	0	0	6,265,000
011831HX5	6.375%	2011	Dec	Sinking Fund			6,650,000	0	0	6,650,000
011831HX5	6.375%	2012	Dec	Term Maturity			7,060,000	0	0	7,060,000
011831HY3	6.600%	2013	Dec	Sinking Fund			7,150,000	0	0	7,150,000
011831HY3	6.600%	2014	Dec	Sinking Fund			7,600,000	0	0	7,600,000
011831HY3	6.600%	2015	Dec	Sinking Fund			8,080,000	0	0	8,080,000
011831HY3	6.600%	2016	Dec	Sinking Fund			8,585,000	0	0	8,585,000
011831HY3	6.600%	2017	Dec	Sinking Fund			8,175,000	0	0	8,175,000
011831HY3	6.600%	2018	Dec	Sinking Fund			8,485,000	0	0	8,485,000
011831HY3	6.600%	2019	Dec	Sinking Fund			9,365,000	0	0	9,365,000
011831HY3	6.600%	2020	Dec	Sinking Fund			10,005,000	0	0	10,005,000
011831HY3	6.600%	2021	Dec	Sinking Fund			10,705,000	0	0	10,705,000
011831HY3	6.600%	2022	Dec	Sinking Fund			11,440,000	0	0	11,440,000
011831HY3	6.600%	2023	Dec	Term Maturity			12,215,000	0	0	12,215,000
						GH92A Total	**$200,000,000**	**$36,605,000**	**$0**	**$163,395,000**
GH94A General Housing Purpose Bonds, 1994 Series A				Fund: **643**	Bond Yield: **5.439%**		Issue Amount: **$143,815,000**	Dated Date: **2/1/1994**	AA- / Aa2	AA+
011831QK3	2.600%	1994	Dec	Serial Maturity			275,000	275,000	0	0
011831PX6	3.000%	1995	Dec	Serial Maturity			490,000	490,000	0	0
011831PY4	3.500%	1996	Dec	Serial Maturity			505,000	505,000	0	0
011831PZ1	3.700%	1997	Dec	Serial Maturity			520,000	520,000	0	0
011831QA5	3.900%	1998	Dec	Serial Maturity			540,000	540,000	0	0
011831QB3	4.000%	1999	Dec	Serial Maturity			560,000	560,000	0	0
011831QC1	4.250%	2000	Dec	Serial Maturity			585,000	585,000	0	0
011831QD9	4.400%	2001	Dec	Serial Maturity			605,000	605,000	0	0
011831QE7	4.500%	2002	Dec	Serial Maturity			640,000	0	0	640,000
011831QF4	4.600%	2003	Dec	Serial Maturity			660,000	0	0	660,000
011831QG2	4.700%	2004	Dec	Serial Maturity			695,000	0	0	695,000
011831QH0	4.800%	2005	Dec	Serial Maturity			730,000	0	0	730,000
011831QJ6	4.900%	2006	Dec	Serial Maturity			760,000	0	0	760,000
011831QL1	5.000%	2007	Dec	Sinking Fund			800,000	0	0	800,000
011831QL1	5.000%	2008	Dec	Term Maturity			840,000	0	0	840,000
011831QT4	5.000%	2009	Dec	Sinking Fund			1,325,000	0	0	1,325,000
011831QM9	5.400%	2009	Dec	Sinking Fund			5,450,000	0	0	5,450,000
011831QM9	5.400%	2010	Dec	Sinking Fund			5,740,000	0	0	5,740,000
011831QT4	5.000%	2010	Dec	Sinking Fund			1,390,000	0	0	1,390,000
011831QM9	5.400%	2011	Dec	Sinking Fund			6,035,000	0	0	6,035,000
011831QT4	5.000%	2011	Dec	Sinking Fund			1,465,000	0	0	1,465,000
011831QT4	5.000%	2012	Dec	Sinking Fund			1,535,000	0	0	1,535,000
011831QM9	5.400%	2012	Dec	Sinking Fund			6,345,000	0	0	6,345,000
011831QM9	5.400%	2013	Dec	Term Maturity			6,330,000	0	0	6,330,000
011831QT4	5.000%	2013	Dec	Sinking Fund			1,610,000	0	0	1,610,000
011831QT4	5.000%	2014	Dec	Sinking Fund			8,340,000	0	0	8,340,000
011831QT4	5.000%	2015	Dec	Sinking Fund			8,735,000	0	0	8,735,000
011831QT4	5.000%	2016	Dec	Sinking Fund			9,145,000	0	0	9,145,000
011831QT4	5.000%	2017	Dec	Sinking Fund			8,630,000	0	0	8,630,000
011831QT4	5.000%	2018	Dec	Term Maturity			8,825,000	0	0	8,825,000
011831QN7	5.400%	2019	Dec	Sinking Fund			9,590,000	0	0	9,590,000
011831QN7	5.400%	2020	Dec	Sinking Fund			10,125,000	0	0	10,125,000
011831QN7	5.400%	2021	Dec	Sinking Fund			10,715,000	0	0	10,715,000
011831QN7	5.400%	2022	Dec	Sinking Fund			11,325,000	0	0	11,325,000
011831QN7	5.400%	2023	Dec	Term Maturity			11,955,000	0	0	11,955,000
						GH94A Total	**$143,815,000**	**$4,080,000**	**$0**	**$139,735,000**
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.004%**		Issue Amount: **$335,000,000**	Dated Date: **10/15/199**	AAA / Aaa	AAA
011831ZL1	4.350%	1998	Jun	Serial Maturity			1,905,000	1,905,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys* / *Fitch*
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.004%**		Issue Amount: **$335,000,000**	Dated Date: **10/15/199**	*AAA*	*Aaa* / *AAA*
011831ZM9	4.350%	1998	Dec	Serial Maturity			1,950,000	1,950,000	0	0
011831ZN7	4.500%	1999	Jun	Serial Maturity			1,990,000	1,990,000	0	0
011831ZP2	4.500%	1999	Dec	Serial Maturity			2,035,000	2,035,000	0	0
011831ZQ0	4.600%	2000	Jun	Serial Maturity			2,080,000	2,080,000	0	0
011831ZR8	4.600%	2000	Dec	Serial Maturity			2,130,000	2,130,000	0	0
011831ZS6	4.700%	2001	Jun	Serial Maturity			2,180,000	2,180,000	0	0
011831ZT4	4.700%	2001	Dec	Serial Maturity			2,230,000	1,120,000	1,110,000	0
011831ZU1	4.800%	2002	Jun	Serial Maturity			2,280,000	1,145,000	1,135,000	0
011831ZV9	4.800%	2002	Dec	Serial Maturity			2,335,000	0	1,165,000	1,170,000
011831ZW7	4.800%	2003	Jun	Serial Maturity			2,395,000	0	1,195,000	1,200,000
011831ZX5	4.800%	2003	Dec	Serial Maturity			2,450,000	0	1,220,000	1,230,000
011831ZY3	4.875%	2004	Jun	Serial Maturity			2,510,000	0	1,250,000	1,260,000
011831ZZ0	4.875%	2004	Dec	Serial Maturity			2,570,000	0	1,280,000	1,290,000
011831YL2	5.000%	2005	Jun	Serial Maturity			2,635,000	0	1,315,000	1,320,000
011831YM0	5.000%	2005	Dec	Serial Maturity			2,700,000	0	1,345,000	1,355,000
011831YN8	5.125%	2006	Jun	Serial Maturity			2,765,000	0	1,380,000	1,385,000
011831YP3	5.125%	2006	Dec	Serial Maturity			2,835,000	0	1,415,000	1,420,000
011831YQ1	5.300%	2007	Jun	Serial Maturity			2,910,000	0	1,450,000	1,460,000
011831YR9	5.300%	2007	Dec	Serial Maturity			2,985,000	0	1,490,000	1,495,000
011831YS7	5.400%	2008	Jun	Serial Maturity			3,065,000	0	1,530,000	1,535,000
011831YT5	5.400%	2008	Dec	Serial Maturity			3,150,000	0	1,570,000	1,580,000
011831YU2	5.500%	2009	Jun	Serial Maturity			3,235,000	0	1,615,000	1,620,000
011831YV0	5.500%	2009	Dec	Serial Maturity			3,325,000	0	1,660,000	1,665,000
011831YW8	5.600%	2010	Jun	Serial Maturity			3,415,000	0	1,705,000	1,710,000
011831YX6	5.600%	2010	Dec	Serial Maturity			3,510,000	0	1,750,000	1,760,000
011831YY4	5.700%	2011	Jun	Serial Maturity			3,610,000	0	1,800,000	1,810,000
011831YZ1	5.700%	2011	Dec	Serial Maturity			3,710,000	0	1,850,000	1,860,000
011831ZA5	5.800%	2012	Jun	Serial Maturity			3,815,000	0	1,905,000	1,910,000
011831ZB3	5.800%	2012	Dec	Serial Maturity			3,925,000	0	1,960,000	1,965,000
011831ZC1	5.850%	2013	Jun	Serial Maturity			4,040,000	0	2,015,000	2,025,000
011831ZD9	5.850%	2013	Dec	Serial Maturity			4,160,000	0	2,075,000	2,085,000
011831ZE7	5.850%	2014	Jun	Serial Maturity			4,280,000	0	2,135,000	2,145,000
011831ZF4	5.850%	2014	Dec	Serial Maturity			4,405,000	0	2,195,000	2,210,000
011831ZG3	5.850%	2015	Jun	Serial Maturity			4,535,000	0	2,260,000	2,275,000
011831ZH0	5.850%	2015	Dec	Serial Maturity			4,670,000	0	2,330,000	2,340,000
011831ZJ6	5.875%	2016	Jun	Sinking Fund			4,805,000	0	2,395,000	2,410,000
011831ZJ6	5.875%	2016	Dec	Sinking Fund			4,945,000	0	2,465,000	2,480,000
011831ZJ6	5.875%	2017	Jun	Sinking Fund			5,090,000	0	2,540,000	2,550,000
011831ZJ6	5.875%	2017	Dec	Sinking Fund			5,240,000	0	2,615,000	2,625,000
011831ZJ6	5.875%	2018	Jun	Sinking Fund			5,395,000	0	2,690,000	2,705,000
011831ZJ6	5.875%	2018	Dec	Sinking Fund			5,555,000	0	2,770,000	2,785,000
011831ZJ6	5.875%	2019	Jun	Sinking Fund			5,715,000	0	2,850,000	2,865,000
011831ZJ6	5.875%	2019	Dec	Sinking Fund			5,885,000	0	2,935,000	2,950,000
011831ZJ6	5.875%	2020	Jun	Sinking Fund			6,055,000	0	3,020,000	3,035,000
011831ZJ6	5.875%	2020	Dec	Sinking Fund			6,235,000	0	3,110,000	3,125,000
011831ZJ6	5.875%	2021	Jun	Sinking Fund			6,420,000	0	3,205,000	3,215,000
011831ZJ6	5.875%	2021	Dec	Sinking Fund			6,605,000	0	3,295,000	3,310,000
011831ZJ6	5.875%	2022	Jun	Sinking Fund			6,800,000	0	3,390,000	3,410,000
011831ZJ6	5.875%	2022	Dec	Sinking Fund			7,000,000	0	3,490,000	3,510,000
011831ZJ6	5.875%	2023	Jun	Sinking Fund			7,205,000	0	3,595,000	3,610,000
011831ZJ6	5.875%	2023	Dec	Sinking Fund			7,415,000	0	3,700,000	3,715,000
011831ZJ6	5.875%	2024	Jun	Sinking Fund			7,635,000	0	3,810,000	3,825,000
011831ZJ6	5.875%	2024	Dec	Term Maturity			7,860,000	0	3,920,000	3,940,000
011831ZK3	5.875%	2025	Jun	Sinking Fund			8,090,000	0	4,035,000	4,055,000
011831ZK3	5.875%	2025	Dec	Sinking Fund			8,330,000	0	4,155,000	4,175,000
011831ZK3	5.875%	2026	Jun	Sinking Fund			8,575,000	0	4,280,000	4,295,000
011831ZK3	5.875%	2026	Dec	Sinking Fund			8,825,000	0	4,400,000	4,425,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys* / *Fitch*	
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.004%**		Issue Amount: **$335,000,000**	Dated Date: **10/15/199**	*AAA* / *Aaa* / *AAA*	
011831ZK3	5.875%	2027	Jun	Sinking Fund			9,085,000	0	4,530,000	4,555,000
011831ZK3	5.875%	2027	Dec	Sinking Fund			9,350,000	0	4,665,000	4,685,000
011831ZK3	5.875%	2028	Jun	Sinking Fund			9,625,000	0	4,800,000	4,825,000
011831ZK3	5.875%	2028	Dec	Sinking Fund			9,910,000	0	4,945,000	4,965,000
011831ZK3	5.875%	2029	Jun	Sinking Fund			10,200,000	0	5,090,000	5,110,000
011831ZK3	5.875%	2029	Dec	Sinking Fund			10,500,000	0	5,240,000	5,260,000
011831ZK3	5.875%	2030	Jun	Sinking Fund			10,805,000	0	5,390,000	5,415,000
011831ZK3	5.875%	2030	Dec	Term Maturity			11,125,000	0	5,570,000	5,555,000
						GP95A Total	**$335,000,000**	**$16,535,000**	**$160,000,000**	**$158,465,000**
GP97A Governmental Purpose Bonds, 1997 Series A				Fund: **646**	Bond Yield:		Issue Amount: **$33,000,000**	Dated Date: **12/3/1997**	*AA-/A-1+* / *Aa2/VMIG1* / *AA+/F1+*	
011831X82		2027	Dec	Stated Maturity	Variable		33,000,000	0	0	33,000,000
						GP97A Total	**$33,000,000**	**$0**	**$0**	**$33,000,000**
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield:		Issue Amount: **$76,580,000**	Dated Date: **8/2/2001**	*AAA/A-1+* / *Aaa/VMIG-1* / *AAA/F-1+*	
011832MW9		2001	Dec	Sinking Fund	Variable		500,000	500,000	0	0
011832MW9		2002	Jun	Sinking Fund	Variable		705,000	705,000	0	0
011832MW9		2002	Dec	Sinking Fund	Variable		720,000	0	0	720,000
011832MW9		2003	Jun	Sinking Fund	Variable		735,000	0	0	735,000
011832MW9		2003	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832MW9		2004	Jun	Sinking Fund	Variable		770,000	0	0	770,000
011832MW9		2004	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MW9		2005	Jun	Sinking Fund	Variable		795,000	0	0	795,000
011832MW9		2005	Dec	Sinking Fund	Variable		815,000	0	0	815,000
011832MW9		2006	Jun	Sinking Fund	Variable		825,000	0	0	825,000
011832MW9		2006	Dec	Sinking Fund	Variable		845,000	0	0	845,000
011832MW9		2007	Jun	Sinking Fund	Variable		860,000	0	0	860,000
011832MW9		2007	Dec	Sinking Fund	Variable		880,000	0	0	880,000
011832MW9		2008	Jun	Sinking Fund	Variable		895,000	0	0	895,000
011832MW9		2008	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832MW9		2009	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MW9		2009	Dec	Sinking Fund	Variable		950,000	0	0	950,000
011832MW9		2010	Jun	Sinking Fund	Variable		960,000	0	0	960,000
011832MW9		2010	Dec	Sinking Fund	Variable		995,000	0	0	995,000
011832MW9		2011	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinking Fund	Variable		1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinking Fund	Variable		1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinking Fund	Variable		1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinking Fund	Variable		1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinking Fund	Variable		1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinking Fund	Variable		1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinking Fund	Variable		1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinking Fund	Variable		1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinking Fund	Variable		1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinking Fund	Variable		1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinking Fund	Variable		1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinking Fund	Variable		1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinking Fund	Variable		1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
GP01A	**Governmental Purpose Bonds, 2001 Series A**			Fund: **648**	Bond Yield:		Issue Amount: **$76,580,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
011832MW9		2022	Dec	Sinking Fund	Variable		1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinking Fund	Variable		1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinking Fund	Variable		1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinking Fund	Variable		1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinking Fund	Variable		1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinking Fund	Variable		1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinking Fund	Variable		1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinking Fund	Variable		1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinking Fund	Variable		1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinking Fund	Variable		1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinking Fund	Variable		2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinking Fund	Variable		2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinking Fund	Variable		2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term Maturity	Variable		2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$1,205,000**	**$0**	**$75,375,000**
GP01B	**Governmental Purpose Bonds, 2001 Series B**			Fund: **648**	Bond Yield:		Issue Amount: **$93,590,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
011832MY5		2001	Dec	Sinking Fund	Variable		620,000	620,000	0	0
011832MY5		2002	Jun	Sinking Fund	Variable		855,000	855,000	0	0
011832MY5		2002	Dec	Sinking Fund	Variable		885,000	0	0	885,000
011832MY5		2003	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832MY5		2003	Dec	Sinking Fund	Variable		910,000	0	0	910,000
011832MY5		2004	Jun	Sinking Fund	Variable		935,000	0	0	935,000
011832MY5		2004	Dec	Sinking Fund	Variable		955,000	0	0	955,000
011832MY5		2005	Jun	Sinking Fund	Variable		975,000	0	0	975,000
011832MY5		2005	Dec	Sinking Fund	Variable		990,000	0	0	990,000
011832MY5		2006	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MY5		2006	Dec	Sinking Fund	Variable		1,035,000	0	0	1,035,000
011832MY5		2007	Jun	Sinking Fund	Variable		1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinking Fund	Variable		1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinking Fund	Variable		1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinking Fund	Variable		1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinking Fund	Variable		1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinking Fund	Variable		1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinking Fund	Variable		1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinking Fund	Variable		1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinking Fund	Variable		1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinking Fund	Variable		1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinking Fund	Variable		1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinking Fund	Variable		1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinking Fund	Variable		1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinking Fund	Variable		1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinking Fund	Variable		1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinking Fund	Variable		1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinking Fund	Variable		1,720,000	0	0	1,720,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				S and P / Moodys / Fitch	
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield:		Issue Amount: **$93,590,000**	Dated Date: **8/2/2001**	AAA/A-1+ / Aaa/VMIG-1	AAA/F-1+
011832MY5		2020	Jun	Sinking Fund	Variable		1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinking Fund	Variable		1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinking Fund	Variable		1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinking Fund	Variable		1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinking Fund	Variable		1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinking Fund	Variable		2,025,000	0	0	2,025,000
011832MY5		2024	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinking Fund	Variable		2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinking Fund	Variable		2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinking Fund	Variable		2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinking Fund	Variable		2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinking Fund	Variable		2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinking Fund	Variable		2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinking Fund	Variable		2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinking Fund	Variable		2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinking Fund	Variable		2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinking Fund	Variable		2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinking Fund	Variable		2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term Maturity	Variable		2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$1,475,000**	**$0**	**$92,115,000**
GM97A General Mortgage Revenue Bonds, 1997 Series A				Fund: **641**	Bond Yield: **6.012%**		Issue Amount: **$434,910,874**	Dated Date: **3/1/1997**	AAA / Aaa	AAA
011831E59	3.850%	1998	Dec	Serial Maturity			2,040,000	2,040,000	0	0
011831E67	4.150%	1999	Dec	Serial Maturity			2,120,000	2,120,000	0	0
011831E75	4.400%	2000	Dec	Serial Maturity			2,210,000	2,210,000	0	0
011831E83	4.550%	2001	Dec	Serial Maturity			2,305,000	2,305,000	0	0
011831E91	4.700%	2002	Dec	Serial Maturity			2,410,000	0	0	2,410,000
011831F25	4.800%	2003	Dec	Serial Maturity			2,525,000	0	0	2,525,000
011831F33	4.900%	2004	Dec	Serial Maturity			2,645,000	0	0	2,645,000
011831F41	5.000%	2005	Dec	Serial Maturity			2,775,000	0	0	2,775,000
011831F58	5.100%	2006	Dec	Serial Maturity			2,910,000	0	0	2,910,000
011831F66	5.200%	2007	Dec	Serial Maturity			3,060,000	0	0	3,060,000
011831F74	5.650%	2012	Dec	Serial Maturity			20,000,000	0	0	20,000,000
011831G65	6.150%	2017	Dec	Capital Appreciation			10,330,874	0	0	10,330,874
011831F82	5.900%	2019	Dec	Serial Maturity			49,000,000	0	0	49,000,000
011831F90	6.000%	2022	Jun	Sinking Fund			27,825,000	0	0	27,825,000
011831F90	6.000%	2024	Dec	Sinking Fund			32,120,000	0	0	32,120,000
011831F90	6.000%	2027	Jun	Term Maturity			30,055,000	0	0	30,055,000
011831G24	5.950%	2029	Jun	Serial Maturity			35,000,000	0	0	35,000,000
011831G57	6.100%	2031	Jun	Sinking Fund			17,615,000	0	0	17,615,000
011831G32	6.000%	2031	Jun	Sinking Fund			26,840,000	0	0	26,840,000
011831G57	6.100%	2033	Dec	Sinking Fund			24,415,000	0	0	24,415,000
011831G32	6.000%	2033	Dec	Sinking Fund			30,305,000	0	0	30,305,000
011831G57	6.100%	2036	Jun	Sinking Fund			23,820,000	0	0	23,820,000
011831G32	6.000%	2036	Dec	Term Maturity			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Serial Maturity			25,000,000	0	0	25,000,000
011831G57	6.100%	2037	Dec	Term Maturity			14,730,000	0	0	14,730,000
						GM97A Total	**$434,910,874**	**$8,675,000**	**$0**	**$426,235,874**
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount: **$302,700,000**	Dated Date: **9/1/1999**	AAA / Aaa	AAA
0118317N8	4.250%	2001	Jun	Serial Maturity			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial Maturity			1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial Maturity			1,570,000	0	0	1,570,000
0118317R9	4.650%	2004	Jun	Serial Maturity			1,610,000	0	0	1,610,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Other Bonds (TE) (Tax-Exempt) (Corporate) *S and P* *Moodys* *Fitch*

GM99A General Mortgage Revenue Bonds, 1999 Series A Fund: **647** Bond Yield: **6.048%** Issue Amount: **$302,700,000** Dated Date: **9/1/1999** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118317S7	4.750%	2005	Jun	Serial Maturity			1,660,000	0	0	1,660,000
0118317T5	4.850%	2006	Jun	Serial Maturity			1,700,000	0	0	1,700,000
0118317U2	4.950%	2007	Jun	Serial Maturity			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial Maturity			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial Maturity			1,865,000	0	0	1,865,000
0118317X6	5.800%	2010	Jun	Sinking Fund			310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinking Fund			1,645,000	0	0	1,645,000
0118317X6	5.800%	2010	Dec	Sinking Fund			320,000	0	0	320,000
0118317Y4	5.750%	2010	Dec	Sinking Fund			1,670,000	0	0	1,670,000
0118317X6	5.800%	2011	Jun	Sinking Fund			320,000	0	0	320,000
0118317Y4	5.750%	2011	Jun	Sinking Fund			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Dec	Sinking Fund			325,000	0	0	325,000
0118317Y4	5.750%	2011	Dec	Sinking Fund			1,715,000	0	0	1,715,000
0118317X6	5.800%	2012	Jun	Sinking Fund			330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinking Fund			1,740,000	0	0	1,740,000
0118317Y4	5.750%	2012	Dec	Sinking Fund			1,770,000	0	0	1,770,000
0118317X6	5.800%	2012	Dec	Sinking Fund			335,000	0	0	335,000
0118317X6	5.800%	2013	Jun	Sinking Fund			340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinking Fund			1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Dec	Sinking Fund			345,000	0	0	345,000
0118317Y4	5.750%	2013	Dec	Sinking Fund			1,810,000	0	0	1,810,000
0118317X6	5.800%	2014	Jun	Sinking Fund			350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinking Fund			1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Dec	Sinking Fund			355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinking Fund			1,870,000	0	0	1,870,000
0118317X6	5.800%	2015	Jun	Sinking Fund			360,000	0	0	360,000
0118317Y4	5.750%	2015	Jun	Sinking Fund			1,890,000	0	0	1,890,000
0118317Y4	5.750%	2015	Dec	Sinking Fund			1,920,000	0	0	1,920,000
0118317X6	5.800%	2015	Dec	Sinking Fund			365,000	0	0	365,000
0118317X6	5.800%	2016	Jun	Sinking Fund			370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinking Fund			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Dec	Sinking Fund			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinking Fund			1,970,000	0	0	1,970,000
0118317X6	5.800%	2017	Jun	Sinking Fund			380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinking Fund			2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Dec	Sinking Fund			385,000	0	0	385,000
0118317Y4	5.750%	2017	Dec	Sinking Fund			2,030,000	0	0	2,030,000
0118317X6	5.800%	2018	Jun	Sinking Fund			390,000	0	0	390,000
0118317Y4	5.750%	2018	Jun	Sinking Fund			2,055,000	0	0	2,055,000
0118317Y4	5.750%	2018	Dec	Sinking Fund			2,085,000	0	0	2,085,000
0118317X6	5.800%	2018	Dec	Term Maturity			400,000	0	0	400,000
0118317Y4	5.750%	2019	Jun	Term Maturity			2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinking Fund			2,505,000	0	0	2,505,000
0118317Z1	5.900%	2020	Jun	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Jun	Sinking Fund			2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinking Fund			2,580,000	0	0	2,580,000
0118317Z1	5.900%	2021	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinking Fund			2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinking Fund			2,655,000	0	0	2,655,000
0118317Z1	5.900%	2022	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinking Fund			2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinking Fund			2,735,000	0	0	2,735,000
0118317Z1	5.900%	2023	Jun	Sinking Fund			50,000	0	0	50,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				S and P / Moodys / Fitch	
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount: **$302,700,000**	Dated Date: **9/1/1999**	AAA / Aaa	AAA
0118318A5	5.900%	2023	Jun	Sinking Fund			2,770,000	0	0	2,770,000
0118318A5	5.900%	2023	Dec	Sinking Fund			2,815,000	0	0	2,815,000
0118317Z1	5.900%	2023	Dec	Sinking Fund			50,000	0	0	50,000
0118317Z1	5.900%	2024	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinking Fund			2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinking Fund			2,890,000	0	0	2,890,000
0118317Z1	5.900%	2025	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Jun	Sinking Fund			2,935,000	0	0	2,935,000
0118317Z1	5.900%	2025	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinking Fund			2,980,000	0	0	2,980,000
0118317Z1	5.900%	2026	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Jun	Sinking Fund			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinking Fund			3,065,000	0	0	3,065,000
0118317Z1	5.900%	2027	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Jun	Sinking Fund			3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinking Fund			3,155,000	0	0	3,155,000
0118317Z1	5.900%	2028	Jun	Sinking Fund			60,000	0	0	60,000
0118318A5	5.900%	2028	Jun	Sinking Fund			3,200,000	0	0	3,200,000
0118318A5	5.900%	2028	Dec	Sinking Fund			3,250,000	0	0	3,250,000
0118317Z1	5.900%	2028	Dec	Term Maturity			60,000	0	0	60,000
0118318A5	5.900%	2029	Jun	Term Maturity			3,355,000	0	0	3,355,000
0118318B3	6.050%	2029	Dec	Sinking Fund			3,400,000	0	0	3,400,000
0118318B3	6.050%	2030	Jun	Sinking Fund			3,455,000	0	0	3,455,000
0118318B3	6.050%	2030	Dec	Sinking Fund			3,505,000	0	0	3,505,000
0118318B3	6.050%	2031	Jun	Sinking Fund			3,555,000	0	0	3,555,000
0118318B3	6.050%	2031	Dec	Sinking Fund			3,610,000	0	0	3,610,000
0118318B3	6.050%	2032	Jun	Sinking Fund			3,660,000	0	0	3,660,000
0118318B3	6.050%	2032	Dec	Sinking Fund			3,715,000	0	0	3,715,000
0118318B3	6.050%	2033	Jun	Sinking Fund			3,770,000	0	0	3,770,000
0118318B3	6.050%	2033	Dec	Sinking Fund			3,825,000	0	0	3,825,000
0118318B3	6.050%	2034	Jun	Sinking Fund			3,885,000	0	0	3,885,000
0118318B3	6.050%	2034	Dec	Sinking Fund			3,940,000	0	0	3,940,000
0118318B3	6.050%	2035	Jun	Term Maturity			3,995,000	0	0	3,995,000
0118318C1	6.050%	2035	Dec	Sinking Fund			4,060,000	0	0	4,060,000
0118318C1	6.050%	2036	Jun	Sinking Fund			4,115,000	0	0	4,115,000
0118318C1	6.050%	2036	Dec	Sinking Fund			4,180,000	0	0	4,180,000
0118318C1	6.050%	2037	Jun	Sinking Fund			4,240,000	0	0	4,240,000
0118318C1	6.050%	2037	Dec	Sinking Fund			4,300,000	0	0	4,300,000
0118318C1	6.050%	2038	Jun	Sinking Fund			4,365,000	0	0	4,365,000
0118318C1	6.050%	2038	Dec	Sinking Fund			4,430,000	0	0	4,430,000
0118318C1	6.050%	2039	Jun	Term Maturity			4,495,000	0	0	4,495,000
0118318D9	6.000%	2039	Dec	Sinking Fund			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinking Fund			4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinking Fund			4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinking Fund			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinking Fund			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinking Fund			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinking Fund			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinking Fund			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinking Fund			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinking Fund			5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinking Fund			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinking Fund			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinking Fund			5,595,000	0	0	5,595,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt) (Corporate)**						
								S and P	*Moodys*	*Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount: **$302,700,000**	Dated Date: **9/1/1999**	AAA	Aaa / AAA
0118318D9	6.000%	2046	Jun	Sinking Fund			5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinking Fund			5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinking Fund			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinking Fund			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinking Fund			6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinking Fund			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term Maturity			6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$3,030,000**	**$0**	**$299,670,000**
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield:		Issue Amount: **$150,000,000**	Dated Date: **10/1/2002**	AAA	Aaa / AAA
011832TG7	3.450%	2010	Jun	Serial Maturity			1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial Maturity			1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial Maturity			1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial Maturity			1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial Maturity			1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial Maturity			1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial Maturity			1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial Maturity			1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial Maturity			1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial Maturity			1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial Maturity			1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial Maturity			1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial Maturity			1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinking Fund			1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinking Fund			1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term Maturity			1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinking Fund			1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinking Fund			1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinking Fund			1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinking Fund			1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinking Fund			1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinking Fund			1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinking Fund			1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinking Fund			1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinking Fund			1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term Maturity			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinking Fund			2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term Maturity			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinking Fund			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinking Fund			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinking Fund			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinking Fund			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinking Fund			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinking Fund			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinking Fund			2,455,000	0	0	2,455,000
011832TX0	4.800%	2027	Dec	Serial Maturity			565,000	0	0	565,000
011832UB6	4.750%	2027	Dec	Sinking Fund			1,950,000	0	0	1,950,000
011832UB6	4.750%	2028	Jun	Sinking Fund			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinking Fund			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinking Fund			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term Maturity			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinking Fund			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinking Fund			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinking Fund			2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinking Fund			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinking Fund			3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinking Fund			2,250,000	0	0	2,250,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys* / *Fitch*
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield:		Issue Amount: **$150,000,000**	Dated Date: **10/1/2002**	*AAA*	*Aaa* / *AAA*
011832TY8	4.850%	2032	Dec	Serial Maturity			840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinking Fund			3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term Maturity			3,250,000	0	0	3,250,000
011832UD2	5.000%	2034	Jun	Sinking Fund			3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Jun	Sinking Fund			245,000	0	0	245,000
011832UD2	5.000%	2034	Dec	Sinking Fund			3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinking Fund			250,000	0	0	250,000
011832TZ5	4.950%	2035	Jun	Sinking Fund			260,000	0	0	260,000
011832UD2	5.000%	2035	Jun	Sinking Fund			3,430,000	0	0	3,430,000
011832UD2	5.000%	2035	Dec	Sinking Fund			3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinking Fund			265,000	0	0	265,000
011832TZ5	4.950%	2036	Jun	Sinking Fund			275,000	0	0	275,000
011832UD2	5.000%	2036	Jun	Sinking Fund			3,605,000	0	0	3,605,000
011832UD2	5.000%	2036	Dec	Sinking Fund			3,695,000	0	0	3,695,000
011832TZ5	4.950%	2036	Dec	Sinking Fund			280,000	0	0	280,000
011832UD2	5.000%	2037	Jun	Sinking Fund			3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Jun	Sinking Fund			285,000	0	0	285,000
011832UD2	5.000%	2037	Dec	Sinking Fund			3,880,000	0	0	3,880,000
011832TZ5	4.950%	2037	Dec	Sinking Fund			290,000	0	0	290,000
011832UD2	5.000%	2038	Jun	Sinking Fund			3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Jun	Sinking Fund			300,000	0	0	300,000
011832UD2	5.000%	2038	Dec	Sinking Fund			4,070,000	0	0	4,070,000
011832TZ5	4.950%	2038	Dec	Sinking Fund			310,000	0	0	310,000
011832UD2	5.000%	2039	Jun	Sinking Fund			4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Jun	Sinking Fund			315,000	0	0	315,000
011832UD2	5.000%	2039	Dec	Term Maturity			4,275,000	0	0	4,275,000
011832TZ5	4.950%	2039	Dec	Sinking Fund			320,000	0	0	320,000
011832TZ5	4.950%	2040	Jun	Term Maturity			4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
SBL99 State Building Lease Bonds, 1999				Fund: **555**	Bond Yield: **5.550%**		Issue Amount: **$40,000,000**	Dated Date: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832DR0	4.250%	2000	Apr	Serial Maturity			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial Maturity			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial Maturity			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial Maturity			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial Maturity			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial Maturity			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial Maturity			835,000	0	0	835,000
011832DY5	4.600%	2003	Oct	Serial Maturity			855,000	0	0	855,000
011832DZ2	4.750%	2004	Apr	Serial Maturity			870,000	0	0	870,000
011832EA6	4.750%	2004	Oct	Serial Maturity			895,000	0	0	895,000
011832EB4	4.850%	2005	Apr	Serial Maturity			915,000	0	0	915,000
011832EC2	4.850%	2005	Oct	Serial Maturity			935,000	0	0	935,000
011832ED0	4.875%	2006	Apr	Serial Maturity			960,000	0	0	960,000
011832EE8	4.875%	2006	Oct	Serial Maturity			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial Maturity			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial Maturity			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial Maturity			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial Maturity			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial Maturity			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial Maturity			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial Maturity			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial Maturity			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial Maturity			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial Maturity			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial Maturity			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial Maturity			1,335,000	0	0	1,335,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys* / *Fitch*
SBL99	**State Building Lease Bonds, 1999**				Fund: **555**	Bond Yield: **5.550%**		Issue Amount: **$40,000,000**	Dated Date: **12/1/1999**	*AAA*	*Aaa* / *AAA*
	011832GG1	5.800%	2013	Apr	Sinking Fund			1,370,000	0	0	1,370,000
	011832GG1	5.800%	2013	Oct	Sinking Fund			1,410,000	0	0	1,410,000
	011832GG1	5.800%	2014	Apr	Sinking Fund			1,450,000	0	0	1,450,000
	011832GG1	5.800%	2014	Oct	Sinking Fund			1,490,000	0	0	1,490,000
	011832GG1	5.800%	2015	Apr	Term Maturity			1,535,000	0	0	1,535,000
	011832ET5	5.750%	2015	Oct	Sinking Fund			1,580,000	0	0	1,580,000
	011832ET5	5.750%	2016	Apr	Sinking Fund			1,625,000	0	0	1,625,000
	011832ET5	5.750%	2016	Oct	Sinking Fund			1,670,000	0	0	1,670,000
	011832ET5	5.750%	2017	Apr	Term Maturity			1,720,000	0	0	1,720,000
							SBL99 Total	**$40,000,000**	**$4,980,000**	**$0**	**$35,020,000**
SC99A	**State Capital Project Bonds, 1999 Series A**				Fund: **690**	Bond Yield: **3.880%**		Issue Amount: **$92,365,000**	Dated Date: **12/1/1998**	*AA-*	*Aa2* / *AA+*
A2	0118316U3	4.500%	1999	Jun	Serial Maturity			5,655,000	5,655,000	0	0
A2	0118316V1	4.500%	1999	Dec	Serial Maturity			5,785,000	5,785,000	0	0
A1	0118316W9	3.400%	2000	Jun	Serial Maturity			6,020,000	6,020,000	0	0
A2	0118316X7	5.000%	2000	Dec	Serial Maturity			6,015,000	6,015,000	0	0
A1	0118316Y5	3.650%	2001	Jun	Serial Maturity			2,000,000	2,000,000	0	0
A2	0118317J7	5.000%	2001	Jun	Serial Maturity			4,165,000	4,165,000	0	0
A2	0118316Z2	5.000%	2001	Dec	Serial Maturity			6,305,000	6,305,000	0	0
A1	0118317A6	3.800%	2002	Jun	Serial Maturity			500,000	500,000	0	0
A2	0118317K4	5.000%	2002	Jun	Serial Maturity			5,965,000	5,965,000	0	0
A2	0118317B4	5.000%	2002	Dec	Serial Maturity			6,625,000	0	0	6,625,000
A2	0118317C2	5.000%	2003	Jun	Serial Maturity			6,790,000	0	0	6,790,000
A2	0118317D0	5.000%	2003	Dec	Serial Maturity			6,960,000	0	0	6,960,000
A1	0118317E8	4.000%	2004	Jun	Serial Maturity			2,000,000	0	0	2,000,000
A2	0118317L2	5.000%	2004	Jun	Serial Maturity			5,130,000	0	0	5,130,000
A2	0118317F5	5.000%	2004	Dec	Serial Maturity			7,300,000	0	0	7,300,000
A1	0118317G3	4.050%	2005	Jun	Serial Maturity			1,000,000	0	0	1,000,000
A2	0118317M0	5.000%	2005	Jun	Serial Maturity			6,485,000	0	0	6,485,000
A2	0118317H1	5.000%	2005	Dec	Serial Maturity			7,665,000	0	0	7,665,000
							SC99A Total	**$92,365,000**	**$42,410,000**	**$0**	**$49,955,000**
SC99B	**State Capital Project Bonds, 1999 Series B**				Fund: **691**	Bond Yield: **4.689%**		Issue Amount: **$103,980,000**	Dated Date: **12/1/1999**	*AAA*	*Aaa* / *AAA*
B1	011832CW0	4.000%	2000	Dec	Serial Maturity			6,645,000	6,645,000	0	0
B1	011832CX8	4.300%	2001	Jun	Serial Maturity			7,110,000	7,110,000	0	0
B1	011832CY6	4.350%	2001	Dec	Serial Maturity			8,870,000	8,870,000	0	0
B1	011832CZ3	4.450%	2002	Jun	Serial Maturity			1,800,000	1,800,000	0	0
B2	011832DH2	5.250%	2002	Jun	Serial Maturity			7,190,000	7,190,000	0	0
B2	011832DJ8	5.000%	2002	Dec	Serial Maturity			9,215,000	0	0	9,215,000
B1	011832DB5	4.600%	2003	Jun	Serial Maturity			2,225,000	0	0	2,225,000
B2	011832DK5	5.250%	2003	Jun	Serial Maturity			7,295,000	0	0	7,295,000
B1	011832DC3	4.600%	2003	Dec	Serial Maturity			1,500,000	0	0	1,500,000
B2	011832DL3	5.125%	2003	Dec	Serial Maturity			8,285,000	0	0	8,285,000
B1	011832DD1	4.700%	2004	Jun	Serial Maturity			2,685,000	0	0	2,685,000
B2	011832DM1	5.500%	2004	Jun	Serial Maturity			7,245,000	0	0	7,245,000
B1	011832DE9	4.700%	2004	Dec	Serial Maturity			1,075,000	0	0	1,075,000
B2	011832DN9	5.250%	2004	Dec	Serial Maturity			9,195,000	0	0	9,195,000
B1	011832DF6	4.800%	2005	Jun	Serial Maturity			1,300,000	0	0	1,300,000
B2	011832DP4	5.500%	2005	Jun	Serial Maturity			9,160,000	0	0	9,160,000
B1	011832DG4	4.800%	2005	Dec	Serial Maturity			3,520,000	0	0	3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial Maturity			9,665,000	0	0	9,665,000
							SC99B Total	**$103,980,000**	**$31,615,000**	**$0**	**$72,365,000**
SC01A	**State Capital Project Bonds, 2001 Series A**				Fund: **692**	Bond Yield: **3.980%**		Issue Amount: **$74,535,000**	Dated Date: **2/1/2001**	*AA-*	*Aa2* / *AA+*
A1	011832MB5	4.000%	2001	Dec	Serial Maturity			290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial Maturity			1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial Maturity			4,290,000	0	0	4,290,000
A1	011832ME9	4.750%	2003	Jun	Serial Maturity			1,310,000	0	0	1,310,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* *Fitch*
SC01A	**State Capital Project Bonds, 2001 Series A**				Fund: **692**	Bond Yield: **3.980%**		Issue Amount: **$74,535,000**	Dated Date: **2/1/2001**	*AA-*	*Aa2* *AA+*
A2	011832MP4	3.800%	2003	Jun	Serial Maturity			3,020,000	0	0	3,020,000
A1	011832MF6	4.750%	2003	Dec	Serial Maturity			4,500,000	0	0	4,500,000
A1	011832MG4	5.000%	2004	Jun	Serial Maturity			2,055,000	0	0	2,055,000
A2	011832MQ2	3.850%	2004	Jun	Serial Maturity			2,430,000	0	0	2,430,000
A1	011832MH2	5.000%	2004	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A1	011832MJ8	5.250%	2005	Jun	Serial Maturity			3,050,000	0	0	3,050,000
A2	011832MR0	3.900%	2005	Jun	Serial Maturity			1,385,000	0	0	1,385,000
A1	011832MK5	5.000%	2005	Dec	Serial Maturity			13,240,000	0	0	13,240,000
A1	011832ML3	5.000%	2006	Jun	Serial Maturity			13,450,000	0	0	13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial Maturity			2,585,000	0	0	2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial Maturity			7,915,000	0	0	7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial Maturity			4,000,000	0	0	4,000,000
							SC01A Total	**$74,535,000**	**$1,305,000**	**$0**	**$73,230,000**
CHINA	**Mortgage Revenue Refunding Bonds - Chinook Apts (A)**				Fund: **892**	Bond Yield: **6.404%**		Issue Amount: **$2,300,000**	Dated Date: **6/25/1996**	*AAA*	*Aaa* *AAA*
	011831A20	5.600%	1997	Jan	Sinking Fund			30,000	30,000	0	0
	011831A20	5.600%	1998	Jan	Sinking Fund			35,000	35,000	0	0
	011831A20	5.600%	1999	Jan	Sinking Fund			40,000	40,000	0	0
	011831A20	5.600%	2000	Jan	Sinking Fund			40,000	40,000	0	0
	011831A20	5.600%	2001	Jan	Sinking Fund			45,000	45,000	0	0
	011831A20	5.600%	2002	Jan	Sinking Fund			45,000	45,000	0	0
	011831A20	5.600%	2003	Jan	Sinking Fund			45,000	0	0	45,000
	011831A20	5.600%	2004	Jan	Sinking Fund			50,000	0	0	50,000
	011831A20	5.600%	2005	Jan	Sinking Fund			55,000	0	0	55,000
	011831A20	5.600%	2006	Jan	Sinking Fund			55,000	0	0	55,000
	011831A38	6.350%	2007	Jan	Sinking Fund			60,000	0	0	60,000
	011831A38	6.350%	2008	Jan	Sinking Fund			60,000	0	0	60,000
	011831A38	6.350%	2009	Jan	Sinking Fund			65,000	0	0	65,000
	011831A38	6.350%	2010	Jan	Sinking Fund			70,000	0	0	70,000
	011831A38	6.350%	2011	Jan	Sinking Fund			75,000	0	0	75,000
	011831A38	6.350%	2012	Jan	Sinking Fund			80,000	0	0	80,000
	011831A38	6.350%	2013	Jan	Sinking Fund			85,000	0	0	85,000
	011831A38	6.350%	2014	Jan	Sinking Fund			90,000	0	0	90,000
	011831A38	6.350%	2015	Jan	Sinking Fund			95,000	0	0	95,000
	011831A38	6.350%	2016	Jan	Sinking Fund			100,000	0	0	100,000
	011831A46	6.550%	2017	Jan	Sinking Fund			110,000	0	0	110,000
	011831A46	6.550%	2018	Jan	Sinking Fund			115,000	0	0	115,000
	011831A46	6.550%	2019	Jan	Sinking Fund			120,000	0	0	120,000
	011831A46	6.550%	2020	Jan	Sinking Fund			130,000	0	0	130,000
	011831A46	6.550%	2021	Jan	Sinking Fund			140,000	0	0	140,000
	011831A46	6.550%	2022	Jan	Sinking Fund			145,000	0	0	145,000
	011831A46	6.550%	2023	Jan	Sinking Fund			155,000	0	0	155,000
	011831A46	6.550%	2024	Jan	Term Maturity			165,000	0	0	165,000
							CHINA Total	**$2,300,000**	**$235,000**	**$0**	**$2,065,000**
COHOB	**Mortgage Revenue Refunding Bonds - Coho Park (B)**				Fund: **892**	Bond Yield: **6.423%**		Issue Amount: **$2,300,000**	Dated Date: **6/25/1996**	*AAA*	*Aaa* *AAA*
	011831A53	5.600%	1997	Jan	Sinking Fund			5,000	5,000	0	0
	011831A53	5.600%	1998	Jan	Sinking Fund			5,000	5,000	0	0
	011831A53	5.600%	1999	Jan	Sinking Fund			10,000	10,000	0	0
	011831A53	5.600%	2000	Jan	Sinking Fund			10,000	10,000	0	0
	011831A53	5.600%	2001	Jan	Sinking Fund			10,000	10,000	0	0
	011831A53	5.600%	2002	Jan	Sinking Fund			15,000	15,000	0	0
	011831A53	5.600%	2003	Jan	Sinking Fund			20,000	0	0	20,000
	011831A53	5.600%	2004	Jan	Sinking Fund			20,000	0	0	20,000
	011831A53	5.600%	2005	Jan	Sinking Fund			65,000	0	0	65,000
	011831A53	5.600%	2006	Jan	Sinking Fund			70,000	0	0	70,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys* / *Fitch*	
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: **892**	Bond Yield: **6.423%**		Issue Amount: **$2,300,000**	Dated Date: **6/25/1996**	AAA / Aaa	AAA
011831A61	6.350%	2007	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2008	Jan	Sinking Fund			75,000	0	0	75,000
011831A61	6.350%	2009	Jan	Sinking Fund			80,000	0	0	80,000
011831A61	6.350%	2010	Jan	Sinking Fund			85,000	0	0	85,000
011831A61	6.350%	2011	Jan	Sinking Fund			90,000	0	0	90,000
011831A61	6.350%	2012	Jan	Sinking Fund			95,000	0	0	95,000
011831A61	6.350%	2013	Jan	Sinking Fund			105,000	0	0	105,000
011831A61	6.350%	2014	Jan	Sinking Fund			110,000	0	0	110,000
011831A61	6.350%	2015	Jan	Sinking Fund			115,000	0	0	115,000
011831A61	6.350%	2016	Jan	Sinking Fund			125,000	0	0	125,000
011831A79	6.550%	2017	Jan	Sinking Fund			130,000	0	0	130,000
011831A79	6.550%	2018	Jan	Sinking Fund			140,000	0	0	140,000
011831A79	6.550%	2019	Jan	Sinking Fund			150,000	0	0	150,000
011831A79	6.550%	2020	Jan	Sinking Fund			160,000	0	0	160,000
011831A79	6.550%	2021	Jan	Sinking Fund			170,000	0	0	170,000
011831A79	6.550%	2022	Jan	Sinking Fund			180,000	0	0	180,000
011831A79	6.550%	2023	Jan	Term Maturity			190,000	0	0	190,000
						COHOB Total	**$2,300,000**	**$55,000**	**$0**	**$2,245,000**
						Other Bonds (TE) Total	**$2,085,075,874**	**$152,205,000**	**$160,000,000**	**$1,772,870,874**
						(Tax-Exempt) Total	**$4,205,286,227**	**$208,585,000**	**$618,430,000**	**$3,378,271,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				**(Taxable)**	**(Corporate)**				*S and P* / *Moodys* / *Fitch*	
E001D Mortgage Revenue Bonds, 2000 Series D				Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$25,740,000**	Dated Date: **11/1/2000**	AAA / Aaa	AAA
011832LK6	7.000%	2003	Dec	Serial Maturity			1,000,000	0	880,000	120,000
011832LL4	7.070%	2004	Dec	Serial Maturity			1,000,000	0	885,000	115,000
011832LM2	7.170%	2005	Dec	Serial Maturity			1,000,000	0	880,000	120,000
011832LV2	7.250%	2006	Dec	Serial Maturity			1,000,000	0	885,000	115,000
011832LW0	7.300%	2007	Dec	Serial Maturity			1,000,000	0	880,000	120,000
011832LT7	7.320%	2008	Jun	Sinking Fund			490,000	0	35,000	455,000
011832LT7	7.320%	2008	Dec	Sinking Fund			515,000	0	40,000	475,000
011832LT7	7.320%	2009	Jun	Sinking Fund			535,000	0	40,000	495,000
011832LT7	7.320%	2009	Dec	Sinking Fund			550,000	0	40,000	510,000
011832LT7	7.320%	2010	Jun	Sinking Fund			565,000	0	40,000	525,000
011832LT7	7.320%	2010	Dec	Sinking Fund			585,000	0	45,000	540,000
011832LT7	7.320%	2011	Jun	Sinking Fund			615,000	0	45,000	570,000
011832LT7	7.320%	2011	Dec	Sinking Fund			635,000	0	45,000	590,000
011832LT7	7.320%	2012	Jun	Sinking Fund			660,000	0	50,000	610,000
011832LT7	7.320%	2012	Dec	Sinking Fund			660,000	0	50,000	610,000
011832LT7	7.320%	2013	Jun	Sinking Fund			685,000	0	50,000	635,000
011832LT7	7.320%	2013	Dec	Sinking Fund			710,000	0	55,000	655,000
011832LT7	7.320%	2014	Jun	Sinking Fund			735,000	0	55,000	680,000
011832LT7	7.320%	2014	Dec	Sinking Fund			770,000	0	55,000	715,000
011832LT7	7.320%	2015	Jun	Sinking Fund			790,000	0	60,000	730,000
011832LT7	7.320%	2015	Dec	Sinking Fund			840,000	0	65,000	775,000
011832LT7	7.320%	2016	Jun	Sinking Fund			890,000	0	65,000	825,000
011832LT7	7.320%	2016	Dec	Sinking Fund			920,000	0	70,000	850,000
011832LT7	7.320%	2017	Jun	Sinking Fund			960,000	0	70,000	890,000
011832LT7	7.320%	2017	Dec	Sinking Fund			995,000	0	75,000	920,000
011832LT7	7.320%	2018	Jun	Sinking Fund			1,020,000	0	75,000	945,000
011832LT7	7.320%	2018	Dec	Sinking Fund			1,060,000	0	80,000	980,000
011832LT7	7.320%	2019	Jun	Sinking Fund			1,075,000	0	80,000	995,000
011832LT7	7.320%	2019	Dec	Sinking Fund			1,120,000	0	85,000	1,035,000
011832LT7	7.320%	2020	Jun	Sinking Fund			1,160,000	0	85,000	1,075,000
011832LT7	7.320%	2020	Dec	Term Maturity			1,200,000	0	90,000	1,110,000
						E001D Total	**$25,740,000**	**$0**	**$5,955,000**	**$19,785,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				**(Taxable)**	**(Corporate)**				S and P / Moodys / Fitch	
E021B Home Mortgage Revenue Bonds, 2002 Series B				Fund: **486**	Bond Yield:		Issue Amount: **$30,000,000**	Dated Date: **5/16/2002**	AAA/A-1+ / Aaa/VMIG-1 / AAA/F1+	
011832PY2		2036	Dec	Serial Maturity	Variable		30,000,000	0	0	30,000,000
						E021B Total	**$30,000,000**	**$0**	**$0**	**$30,000,000**
						Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total	**$55,740,000**	**$0**	**$5,955,000**	**$49,785,000**
Multifamily Housing Development Bonds (T)				**(Taxable)**	**(Corporate)**				S and P / Moodys / Fitch	
HD93D Housing Development Bonds, 1993 Series D				Fund: **260**	Bond Yield: **7.038%**		Issue Amount: **$4,675,000**	Dated Date: **9/1/1993**	AA- / Aa2 / N/A	
011831MM3	3.600%	1994	Dec	Serial Maturity			55,000	55,000	0	0
011831MS0	4.100%	1995	Dec	Serial Maturity			55,000	55,000	0	0
011831MX9	4.550%	1996	Dec	Serial Maturity			60,000	60,000	0	0
011831NC4	5.050%	1997	Dec	Serial Maturity			60,000	60,000	0	0
011831NH3	5.300%	1998	Dec	Serial Maturity			65,000	65,000	0	0
011831NN0	5.600%	1999	Dec	Serial Maturity			70,000	70,000	0	0
011831NT7	5.700%	2000	Dec	Serial Maturity			75,000	75,000	0	0
011831NY6	5.850%	2001	Dec	Serial Maturity			80,000	80,000	0	0
011831PD0	5.950%	2002	Dec	Serial Maturity			85,000	0	0	85,000
011831PJ7	6.050%	2003	Dec	Serial Maturity			90,000	0	0	90,000
011831PP3	6.850%	2004	Dec	Sinking Fund			95,000	0	0	95,000
011831PP3	6.850%	2005	Dec	Sinking Fund			100,000	0	0	100,000
011831PP3	6.850%	2006	Dec	Sinking Fund			110,000	0	0	110,000
011831PP3	6.850%	2007	Dec	Sinking Fund			115,000	0	0	115,000
011831PP3	6.850%	2008	Dec	Sinking Fund			125,000	0	0	125,000
011831PP3	6.850%	2009	Dec	Sinking Fund			135,000	0	0	135,000
011831PP3	6.850%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831PP3	6.850%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831PP3	6.850%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831PP3	6.850%	2013	Dec	Term Maturity			175,000	0	0	175,000
011831PU2	7.100%	2014	Dec	Sinking Fund			190,000	0	0	190,000
011831PU2	7.100%	2015	Dec	Sinking Fund			200,000	0	0	200,000
011831PU2	7.100%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PU2	7.100%	2017	Dec	Sinking Fund			235,000	0	0	235,000
011831PU2	7.100%	2018	Dec	Sinking Fund			250,000	0	0	250,000
011831PU2	7.100%	2019	Dec	Sinking Fund			270,000	0	0	270,000
011831PU2	7.100%	2020	Dec	Sinking Fund			290,000	0	0	290,000
011831PU2	7.100%	2021	Dec	Sinking Fund			310,000	0	0	310,000
011831PU2	7.100%	2022	Dec	Sinking Fund			335,000	0	0	335,000
011831PU2	7.100%	2023	Dec	Term Maturity			360,000	0	0	360,000
						HD93D Total	**$4,675,000**	**$520,000**	**$0**	**$4,155,000**
HD93E Housing Development Bonds, 1993 Series E				Fund: **260**	Bond Yield: **6.954%**		Issue Amount: **$12,255,000**	Dated Date: **9/1/1993**	AA- / Aa2 / N/A	
011831MN1	3.600%	1994	Dec	Serial Maturity			290,000	290,000	0	0
011831MT8	4.100%	1995	Dec	Serial Maturity			300,000	300,000	0	0
011831MY7	4.550%	1996	Dec	Serial Maturity			310,000	310,000	0	0
011831ND2	5.050%	1997	Dec	Serial Maturity			325,000	325,000	0	0
011831NJ9	5.300%	1998	Dec	Serial Maturity			345,000	345,000	0	0
011831NP5	5.600%	1999	Dec	Serial Maturity			365,000	365,000	0	0
011831NU4	5.700%	2000	Dec	Serial Maturity			390,000	390,000	0	0
011831NZ3	5.850%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PE8	5.950%	2002	Dec	Serial Maturity			195,000	0	0	195,000
011831PK4	6.050%	2003	Dec	Serial Maturity			210,000	0	0	210,000
011831PW8	6.600%	2004	Dec	Sinking Fund			220,000	0	0	220,000
011831PW8	6.600%	2005	Dec	Sinking Fund			235,000	0	0	235,000
011831PW8	6.600%	2006	Dec	Sinking Fund			255,000	0	0	255,000
011831PW8	6.600%	2007	Dec	Sinking Fund			270,000	0	0	270,000
011831PW8	6.600%	2008	Dec	Term Maturity			290,000	0	0	290,000
011831PQ1	6.850%	2009	Dec	Sinking Fund			315,000	0	0	315,000
011831PQ1	6.850%	2010	Dec	Sinking Fund			335,000	0	0	335,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**(Taxable)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
HD93E Housing Development Bonds, 1993 Series E				Fund: **260**	Bond Yield: **6.954%**		Issue Amount: **$12,255,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* / *N/A*
011831PQ1	6.850%	2011	Dec	Sinking Fund			360,000	0	0	360,000
011831PQ1	6.850%	2012	Dec	Sinking Fund			385,000	0	0	385,000
011831PQ1	6.850%	2013	Dec	Term Maturity			415,000	0	0	415,000
011831PV0	7.100%	2014	Dec	Sinking Fund			440,000	0	0	440,000
011831PV0	7.100%	2015	Dec	Sinking Fund			475,000	0	0	475,000
011831PV0	7.100%	2016	Dec	Sinking Fund			510,000	0	0	510,000
011831PV0	7.100%	2017	Dec	Sinking Fund			550,000	0	0	550,000
011831PV0	7.100%	2018	Dec	Sinking Fund			590,000	0	0	590,000
011831PV0	7.100%	2019	Dec	Sinking Fund			635,000	0	0	635,000
011831PV0	7.100%	2020	Dec	Sinking Fund			685,000	0	0	685,000
011831PV0	7.100%	2021	Dec	Sinking Fund			735,000	0	0	735,000
011831PV0	7.100%	2022	Dec	Sinking Fund			790,000	0	0	790,000
011831PV0	7.100%	2023	Dec	Term Maturity			850,000	0	0	850,000
						HD93E Total	**$12,255,000**	**$2,510,000**	**$0**	**$9,745,000**
HD97C Housing Development Bonds, 1997 Series C				Fund: **260**	Bond Yield: **7.610%**		Issue Amount: **$23,895,000**	Dated Date: **10/15/199**	*AA-*	*Aa2* / *AA+*
011831L36	6.800%	1998	Dec	Sinking Fund			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinking Fund			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinking Fund			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinking Fund			255,000	255,000	0	0
011831L36	6.800%	2002	Dec	Sinking Fund			270,000	0	0	270,000
011831L36	6.800%	2003	Dec	Sinking Fund			290,000	0	0	290,000
011831L36	6.800%	2004	Dec	Sinking Fund			310,000	0	0	310,000
011831L36	6.800%	2005	Dec	Sinking Fund			330,000	0	0	330,000
011831L36	6.800%	2006	Dec	Sinking Fund			355,000	0	0	355,000
011831L36	6.800%	2007	Dec	Term Maturity			380,000	0	0	380,000
011831L44	7.350%	2008	Dec	Sinking Fund			405,000	0	0	405,000
011831L44	7.350%	2009	Dec	Sinking Fund			435,000	0	0	435,000
011831L44	7.350%	2010	Dec	Sinking Fund			465,000	0	0	465,000
011831L44	7.350%	2011	Dec	Sinking Fund			500,000	0	0	500,000
011831L44	7.350%	2012	Dec	Sinking Fund			540,000	0	0	540,000
011831L44	7.350%	2013	Dec	Sinking Fund			580,000	0	0	580,000
011831L44	7.350%	2014	Dec	Sinking Fund			625,000	0	0	625,000
011831L44	7.350%	2015	Dec	Sinking Fund			670,000	0	0	670,000
011831L44	7.350%	2016	Dec	Sinking Fund			720,000	0	0	720,000
011831L44	7.350%	2017	Dec	Term Maturity			770,000	0	0	770,000
011831L51	7.550%	2018	Dec	Sinking Fund			830,000	0	0	830,000
011831L51	7.550%	2019	Dec	Sinking Fund			890,000	0	0	890,000
011831L51	7.550%	2020	Dec	Sinking Fund			960,000	0	0	960,000
011831L51	7.550%	2021	Dec	Sinking Fund			1,030,000	0	0	1,030,000
011831L51	7.550%	2022	Dec	Sinking Fund			1,110,000	0	0	1,110,000
011831L51	7.550%	2023	Dec	Sinking Fund			1,195,000	0	0	1,195,000
011831L51	7.550%	2024	Dec	Sinking Fund			1,285,000	0	0	1,285,000
011831L51	7.550%	2025	Dec	Sinking Fund			1,380,000	0	0	1,380,000
011831L51	7.550%	2026	Dec	Sinking Fund			1,485,000	0	0	1,485,000
011831L51	7.550%	2027	Dec	Sinking Fund			1,600,000	0	0	1,600,000
011831L51	7.550%	2028	Dec	Sinking Fund			1,720,000	0	0	1,720,000
011831L51	7.550%	2029	Dec	Term Maturity			1,850,000	0	0	1,850,000
						HD97C Total	**$23,895,000**	**$915,000**	**$0**	**$22,980,000**
						Multifamily Housing Development Bonds (T) Total	**$40,825,000**	**$3,945,000**	**$0**	**$36,880,000**
Other Bonds (T)				**(Taxable)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield:		Issue Amount: **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
011832MZ2		2001	Dec	Sinking Fund	Variable		110,000	110,000	0	0
011832MZ2		2002	Jun	Sinking Fund	Variable		245,000	245,000	0	0
011832MZ2		2002	Dec	Sinking Fund	Variable		215,000	0	0	215,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Other Bonds (T) (Taxable) (Corporate) *S and P* *Moodys* *Fitch*

GP01C Governmental Purpose Bonds, 2001 Series C Fund: **648** Bond Yield: Issue Amount: **$100,000,000** Dated Date: **8/2/2001** *AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832MZ2		2003	Jun	Sinking Fund	Variable		530,000	0	0	530,000
011832MZ2		2003	Dec	Sinking Fund	Variable		550,000	0	0	550,000
011832MZ2		2004	Jun	Sinking Fund	Variable		570,000	0	0	570,000
011832MZ2		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MZ2		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MZ2		2005	Dec	Sinking Fund	Variable		630,000	0	0	630,000
011832MZ2		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MZ2		2006	Dec	Sinking Fund	Variable		680,000	0	0	680,000
011832MZ2		2007	Jun	Sinking Fund	Variable		700,000	0	0	700,000
011832MZ2		2007	Dec	Sinking Fund	Variable		730,000	0	0	730,000
011832MZ2		2008	Jun	Sinking Fund	Variable		750,000	0	0	750,000
011832MZ2		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MZ2		2009	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832MZ2		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MZ2		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MZ2		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MZ2		2011	Jun	Sinking Fund	Variable		925,000	0	0	925,000
011832MZ2		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MZ2		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MZ2		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MZ2		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MZ2		2013	Dec	Sinking Fund	Variable		1,105,000	0	0	1,105,000
011832MZ2		2014	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MZ2		2014	Dec	Sinking Fund	Variable		1,185,000	0	0	1,185,000
011832MZ2		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MZ2		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MZ2		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MZ2		2016	Dec	Sinking Fund	Variable		1,340,000	0	0	1,340,000
011832MZ2		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MZ2		2017	Dec	Sinking Fund	Variable		1,405,000	0	0	1,405,000
011832MZ2		2018	Jun	Sinking Fund	Variable		1,450,000	0	0	1,450,000
011832MZ2		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MZ2		2019	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MZ2		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MZ2		2020	Jun	Sinking Fund	Variable		1,670,000	0	0	1,670,000
011832MZ2		2020	Dec	Sinking Fund	Variable		1,735,000	0	0	1,735,000
011832MZ2		2021	Jun	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MZ2		2021	Dec	Sinking Fund	Variable		1,860,000	0	0	1,860,000
011832MZ2		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MZ2		2022	Dec	Sinking Fund	Variable		1,990,000	0	0	1,990,000
011832MZ2		2023	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MZ2		2023	Dec	Sinking Fund	Variable		2,135,000	0	0	2,135,000
011832MZ2		2024	Jun	Sinking Fund	Variable		2,215,000	0	0	2,215,000
011832MZ2		2024	Dec	Sinking Fund	Variable		2,290,000	0	0	2,290,000
011832MZ2		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MZ2		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MZ2		2026	Jun	Sinking Fund	Variable		2,550,000	0	0	2,550,000
011832MZ2		2026	Dec	Sinking Fund	Variable		2,635,000	0	0	2,635,000
011832MZ2		2027	Jun	Sinking Fund	Variable		2,735,000	0	0	2,735,000
011832MZ2		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MZ2		2028	Jun	Sinking Fund	Variable		2,930,000	0	0	2,930,000
011832MZ2		2028	Dec	Sinking Fund	Variable		3,035,000	0	0	3,035,000
011832MZ2		2029	Jun	Sinking Fund	Variable		3,135,000	0	0	3,135,000
011832MZ2		2029	Dec	Sinking Fund	Variable		3,245,000	0	0	3,245,000
011832MZ2		2030	Jun	Sinking Fund	Variable		3,345,000	0	0	3,345,000
011832MZ2		2030	Dec	Sinking Fund	Variable		3,440,000	0	0	3,440,000
011832MZ2		2031	Jun	Sinking Fund	Variable		3,500,000	0	0	3,500,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**(Taxable)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield:		Issue Amount: **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F-1+*
011832MZ2		2031	Dec	Sinking Fund	Variable		3,155,000	0	0	3,155,000
011832MZ2		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MZ2		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000
						GP01C Total	**$100,000,000**	**$355,000**	**$0**	**$99,645,000**
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield:		Issue Amount: **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F-1+*
011832MX7		2001	Dec	Sinking Fund	Variable		115,000	115,000	0	0
011832MX7		2002	Jun	Sinking Fund	Variable		240,000	240,000	0	0
011832MX7		2002	Dec	Sinking Fund	Variable		220,000	0	0	220,000
011832MX7		2003	Jun	Sinking Fund	Variable		530,000	0	0	530,000
011832MX7		2003	Dec	Sinking Fund	Variable		550,000	0	0	550,000
011832MX7		2004	Jun	Sinking Fund	Variable		565,000	0	0	565,000
011832MX7		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MX7		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MX7		2005	Dec	Sinking Fund	Variable		635,000	0	0	635,000
011832MX7		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MX7		2006	Dec	Sinking Fund	Variable		675,000	0	0	675,000
011832MX7		2007	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832MX7		2007	Dec	Sinking Fund	Variable		725,000	0	0	725,000
011832MX7		2008	Jun	Sinking Fund	Variable		755,000	0	0	755,000
011832MX7		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MX7		2009	Jun	Sinking Fund	Variable		805,000	0	0	805,000
011832MX7		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MX7		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MX7		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MX7		2011	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MX7		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MX7		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MX7		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MX7		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MX7		2013	Dec	Sinking Fund	Variable		1,100,000	0	0	1,100,000
011832MX7		2014	Jun	Sinking Fund	Variable		1,145,000	0	0	1,145,000
011832MX7		2014	Dec	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MX7		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MX7		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MX7		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MX7		2016	Dec	Sinking Fund	Variable		1,345,000	0	0	1,345,000
011832MX7		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MX7		2017	Dec	Sinking Fund	Variable		1,400,000	0	0	1,400,000
011832MX7		2018	Jun	Sinking Fund	Variable		1,455,000	0	0	1,455,000
011832MX7		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MX7		2019	Jun	Sinking Fund	Variable		1,555,000	0	0	1,555,000
011832MX7		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MX7		2020	Jun	Sinking Fund	Variable		1,675,000	0	0	1,675,000
011832MX7		2020	Dec	Sinking Fund	Variable		1,730,000	0	0	1,730,000
011832MX7		2021	Jun	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MX7		2021	Dec	Sinking Fund	Variable		1,855,000	0	0	1,855,000
011832MX7		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MX7		2022	Dec	Sinking Fund	Variable		1,995,000	0	0	1,995,000
011832MX7		2023	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MX7		2023	Dec	Sinking Fund	Variable		2,140,000	0	0	2,140,000
011832MX7		2024	Jun	Sinking Fund	Variable		2,210,000	0	0	2,210,000
011832MX7		2024	Dec	Sinking Fund	Variable		2,295,000	0	0	2,295,000
011832MX7		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MX7		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MX7		2026	Jun	Sinking Fund	Variable		2,545,000	0	0	2,545,000
011832MX7		2026	Dec	Sinking Fund	Variable		2,640,000	0	0	2,640,000

Other Bonds (T) (Taxable) (Corporate) — *S and P* *Moodys* *Fitch*

GP01D Governmental Purpose Bonds, 2001 Series D Fund: **648** Bond Yield: Issue Amount: **$100,000,000** Dated Date: **8/2/2001** *AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832MX7		2027	Jun	Sinking Fund	Variable		2,730,000	0	0	2,730,000
011832MX7		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MX7		2028	Jun	Sinking Fund	Variable		2,935,000	0	0	2,935,000
011832MX7		2028	Dec	Sinking Fund	Variable		3,030,000	0	0	3,030,000
011832MX7		2029	Jun	Sinking Fund	Variable		3,140,000	0	0	3,140,000
011832MX7		2029	Dec	Sinking Fund	Variable		3,240,000	0	0	3,240,000
011832MX7		2030	Jun	Sinking Fund	Variable		3,350,000	0	0	3,350,000
011832MX7		2030	Dec	Sinking Fund	Variable		3,435,000	0	0	3,435,000
011832MX7		2031	Jun	Sinking Fund	Variable		3,505,000	0	0	3,505,000
011832MX7		2031	Dec	Sinking Fund	Variable		3,150,000	0	0	3,150,000
011832MX7		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MX7		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000
						GP01D Total	**$100,000,000**	**$355,000**	**$0**	**$99,645,000**
						Other Bonds (T) Total	**$200,000,000**	**$710,000**	**$0**	**$199,290,000**
						(Taxable) Total	**$296,565,000**	**$4,655,000**	**$5,955,000**	**$285,955,000**
						(Corporate) Total	**$4,501,851,227**	**$213,240,000**	**$624,385,000**	**$3,664,226,227**

Division of Public Housing Federally Subsidized Debt (Tax-Exempt) (Public Housing) — *S and P* *Moodys* *Fitch*

PFWP1 Wrangell Project Home Ownership Note Fund: **240** Bond Yield: Issue Amount: **$666,500** Dated Date: *N/A* *N/A* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
N/A	3.000%	2002	Jun	Stated Maturity			529,625	529,625	0	0
N/A	3.000%	2002	Jul	Stated Maturity			2,044	2,044	0	0
N/A	3.000%	2002	Aug	Stated Maturity			2,049	2,049	0	0
N/A	3.000%	2002	Sep	Stated Maturity			2,054	2,054	0	0
N/A	3.000%	2002	Oct	Stated Maturity			2,059	2,059	0	0
N/A	3.000%	2002	Nov	Stated Maturity			2,064	0	0	2,064
N/A	3.000%	2002	Dec	Stated Maturity			2,069	0	0	2,069
N/A	3.000%	2003	Jan	Stated Maturity			2,075	0	0	2,075
N/A	3.000%	2003	Feb	Stated Maturity			2,080	0	0	2,080
N/A	3.000%	2003	Mar	Stated Maturity			2,085	0	0	2,085
N/A	3.000%	2003	Apr	Stated Maturity			2,090	0	0	2,090
N/A	3.000%	2003	May	Stated Maturity			2,095	0	0	2,095
N/A	3.000%	2003	Jun	Stated Maturity			2,101	0	0	2,101
N/A	3.000%	2003	Jul	Stated Maturity			2,106	0	0	2,106
N/A	3.000%	2003	Aug	Stated Maturity			2,111	0	0	2,111
N/A	3.000%	2003	Sep	Stated Maturity			2,116	0	0	2,116
N/A	3.000%	2003	Oct	Stated Maturity			2,122	0	0	2,122
N/A	3.000%	2003	Nov	Stated Maturity			2,127	0	0	2,127
N/A	3.000%	2003	Dec	Stated Maturity			2,132	0	0	2,132
N/A	3.000%	2004	Jan	Stated Maturity			2,138	0	0	2,138
N/A	3.000%	2004	Feb	Stated Maturity			2,143	0	0	2,143
N/A	3.000%	2004	Mar	Stated Maturity			2,148	0	0	2,148
N/A	3.000%	2004	Apr	Stated Maturity			2,154	0	0	2,154
N/A	3.000%	2004	May	Stated Maturity			2,159	0	0	2,159
N/A	3.000%	2004	Jun	Stated Maturity			2,165	0	0	2,165
N/A	3.000%	2004	Jul	Stated Maturity			2,170	0	0	2,170
N/A	3.000%	2004	Aug	Stated Maturity			2,175	0	0	2,175
N/A	3.000%	2004	Sep	Stated Maturity			2,181	0	0	2,181
N/A	3.000%	2004	Oct	Stated Maturity			2,186	0	0	2,186
N/A	3.000%	2004	Nov	Stated Maturity			2,192	0	0	2,192
N/A	3.000%	2004	Dec	Stated Maturity			2,197	0	0	2,197
N/A	3.000%	2005	Jan	Stated Maturity			2,203	0	0	2,203
N/A	3.000%	2005	Feb	Stated Maturity			2,208	0	0	2,208
N/A	3.000%	2005	Mar	Stated Maturity			2,214	0	0	2,214
N/A	3.000%	2005	Apr	Stated Maturity			2,219	0	0	2,219
N/A	3.000%	2005	May	Stated Maturity			2,225	0	0	2,225

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Division of Public Housing Federally Subsidized Debt				**(Tax-Exempt)**	**(Public Housing)**				*S and P* *Moodys*	*Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield:		Issue Amount: **$666,500**	Dated Date:	*N/A* *N/A*	*N/A*
N/A	3.000%	2005	Jun	Stated Maturity			2,230	0	0	2,230
N/A	3.000%	2005	Jul	Stated Maturity			2,236	0	0	2,236
N/A	3.000%	2005	Aug	Stated Maturity			2,242	0	0	2,242
N/A	3.000%	2005	Sep	Stated Maturity			2,247	0	0	2,247
N/A	3.000%	2005	Oct	Stated Maturity			2,253	0	0	2,253
N/A	3.000%	2005	Nov	Stated Maturity			2,258	0	0	2,258
N/A	3.000%	2005	Dec	Stated Maturity			2,264	0	0	2,264
N/A	3.000%	2006	Jan	Stated Maturity			2,270	0	0	2,270
N/A	3.000%	2006	Feb	Stated Maturity			2,275	0	0	2,275
N/A	3.000%	2006	Mar	Stated Maturity			2,281	0	0	2,281
N/A	3.000%	2006	Apr	Stated Maturity			2,287	0	0	2,287
N/A	3.000%	2006	May	Stated Maturity			2,293	0	0	2,293
N/A	3.000%	2006	Jun	Stated Maturity			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Stated Maturity			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Stated Maturity			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Stated Maturity			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Stated Maturity			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Stated Maturity			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Stated Maturity			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Stated Maturity			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Stated Maturity			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Stated Maturity			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Stated Maturity			2,356	0	0	2,356
N/A	3.000%	2007	May	Stated Maturity			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Stated Maturity			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Stated Maturity			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Stated Maturity			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$537,831**	**$0**	**$128,669**
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				Fund: **240**	Bond Yield:		Issue Amount: **$494,701**	Dated Date:	*N/A* *N/A*	*N/A*
N/A	1.000%	2007	Dec	Stated Maturity			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**
						Division of Public Housing Federally Subsidized Debt Total	**$1,161,201**	**$537,831**	**$0**	**$623,370**
						(Tax-Exempt) Total	**$1,161,201**	**$537,831**	**$0**	**$623,370**
						(Public Housing) Total	**$1,161,201**	**$537,831**	**$0**	**$623,370**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT		Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
							Total AHFC Bonds and Notes	**$4,503,012,428**	**$213,777,831**	**$624,385,000**	**$3,664,849,597**

Accreted Interest	11,224,519
Total All AHFC Bonds and Notes (w/ Accreted Interest)	**$3,676,074,116**
Defeased Debt	120,980,000
Total w/o Defeased Debt (before Accreted Interest)	**$3,543,869,597**
Conduit Debt	4,310,000
Total w/o Conduit Debt (before Accreted Interest and w/o Defeased Debt)	**$3,539,559,597**

Detail of Accreted Interest As of: 09/30/02

Mortgage Revenue Bonds, 1996 Series A	3,377,557
Mortgage Revenue Bonds, 1997 Series A2	3,797,229
General Mortgage Revenue Bonds, 1997 Series A	4,049,733
Total	**$11,224,519**

Detail of Defeasance As of: 09/30/02

General Housing Purpose Bonds, 1992 Series A	120,980,000
Total	**$120,980,000**

Detail of Conduit Debt As of: 09/30/02

Mortgage Revenue Refunding Bonds, Chinook Apts (A)	2,065,000
Mortgage Revenue Refunding Bonds, Coho Park (B)	2,245,000
Total	**$4,310,000**

Short Term Obligations Outstanding As of: 10/31/02

Domestic Commercial Paper	$55,425,000
Reverse Repurchase Agreement	0
Total	**$55,425,000**

PLEASE NOTE:

1. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
2. On2/23/94 AHFC issued GH94A in order to economically defease the two term bonds in the GH92A and redeem them on their earliest optional redemption date of 12/2/02.
3. Although the Official Statement for HD00Aand HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture. The $2,030,000 special redemption for HD00A on 6/3/03 was an unexpended proceeds call.
4. Some AHFC Bond transactions are separated into both tax-exempt and taxable series. E001D and E021B were taxable while E001A, E001B, E001C and E021A were tax-exempt. GP01C and GP01D were taxable while GP01A and GP01B were tax-exempt.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions. For GP01A and GP01B, AHFC pays 4.1427% fixed rate in exchange for 67% of 1-month USD LIBOR. ForE021A, AHFC pays 4.103% - 4.343% fixed rate in exchange for 68% of 1-month USD LIBOR.
6. GP01A and GP01B were issued to partially refund $160,000,000 GP95A while GM02A was issued to partially refund $105,580,000 GM97A and $45,070,000 GM99A.
7. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00 and $126,790,000 on 8/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.
8. AHFC has closed 180 Bond and Note transactions as of 10/31/02. This number of transactions included bonds and notes issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA as well as debt of NTSC.

1 **Collateralized Home Mortgage Bonds, 1990 Series A3**

			Prepayments	CPR	PSA
Series:	E90A3/M				
Fund:	479	1-Month	303,023	24.61%	410
Remaining Principal Balance:	$12,723,209	3-Months	708,572	19.36%	323
Remaining Loans Outstanding:	184	6-Months	1,317,055	17.66%	294
Weighted Average Interest Rate:	6.593%	12-Months	1,930,301	12.98%	216
Weighted Average Seasoning:	102	Life	15,913,266	9.21%	154

2 **Mortgage Revenue Bonds, 1996 Series A**

			Prepayments	CPR	PSA
Series:	E96A1				
Fund:	480	1-Month	2,426,669	34.57%	576
Remaining Principal Balance:	$67,433,106	3-Months	5,249,730	25.80%	430
Remaining Loans Outstanding:	921	6-Months	9,010,585	22.02%	367
Weighted Average Interest Rate:	6.275%	12-Months	15,423,219	18.35%	306
Weighted Average Seasoning:	81	Life	81,572,877	11.77%	196

3 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series:	E97A1				
Fund:	481	1-Month	1,365,859	21.28%	355
Remaining Principal Balance:	$67,826,165	3-Months	4,058,369	20.72%	345
Remaining Loans Outstanding:	779	6-Months	7,268,320	18.35%	306
Weighted Average Interest Rate:	6.170%	12-Months	12,977,781	15.34%	256
Weighted Average Seasoning:	64	Life	37,448,098	9.07%	151

4 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series:	E97A2				
Fund:	481	1-Month	409,379	11.04%	184
Remaining Principal Balance:	$41,782,863	3-Months	2,399,409	19.91%	332
Remaining Loans Outstanding:	495	6-Months	4,241,511	17.45%	291
Weighted Average Interest Rate:	6.530%	12-Months	6,705,292	13.69%	228
Weighted Average Seasoning:	54	Life	20,341,834	9.63%	160

5 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series:	E98A1				
Fund:	482	1-Month	431,317	17.07%	285
Remaining Principal Balance:	$27,430,772	3-Months	1,071,067	14.25%	237
Remaining Loans Outstanding:	282	6-Months	2,157,329	14.05%	234
Weighted Average Interest Rate:	5.581%	12-Months	3,521,249	11.38%	190
Weighted Average Seasoning:	57	Life	9,033,916	7.17%	120

6 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series:	E98A2				
Fund:	482	1-Month	417,402	20.08%	335
Remaining Principal Balance:	$22,140,679	3-Months	1,126,986	17.98%	300
Remaining Loans Outstanding:	240	6-Months	2,053,106	16.21%	270
Weighted Average Interest Rate:	5.529%	12-Months	3,234,486	12.69%	212
Weighted Average Seasoning:	51	Life	7,602,253	7.45%	128

7 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series:	E99A1				
Fund:	483	1-Month	109,863	12.73%	212
Remaining Principal Balance:	$9,630,663	3-Months	307,735	11.79%	197
Remaining Loans Outstanding:	94	6-Months	719,225	13.35%	222
Weighted Average Interest Rate:	5.556%	12-Months	1,307,222	11.79%	197
Weighted Average Seasoning:	50	Life	2,215,669	6.53%	109

8 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series:	E99A2				
Fund:	483	1-Month	2,632,250	15.98%	266
Remaining Principal Balance:	$180,068,709	3-Months	7,059,743	14.23%	237
Remaining Loans Outstanding:	1,814	6-Months	13,210,499	13.15%	219
Weighted Average Interest Rate:	5.546%	12-Months	20,127,874	9.99%	167
Weighted Average Seasoning:	40	Life	34,474,527	5.75%	123

9 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series:	E001A				
Fund:	484	1-Month	697,001	23.92%	399
Remaining Principal Balance:	$30,246,647	3-Months	1,545,727	17.90%	298
Remaining Loans Outstanding:	804	6-Months	3,544,362	19.40%	323
Weighted Average Interest Rate:	8.214%	12-Months	9,101,486	21.89%	365
Weighted Average Seasoning:	179	Life	17,518,293	18.78%	313

10 **Mortgage Revenue Bonds, 2000 Series B/C/D**

			Prepayments	CPR	PSA
Series:	E001B/C/D				
Fund:	484	1-Month	1,557,896	18.24%	304
Remaining Principal Balance:	$92,064,907	3-Months	3,737,841	14.69%	245
Remaining Loans Outstanding:	925	6-Months	6,533,446	12.77%	213
Weighted Average Interest Rate:	5.956%	12-Months	8,901,879	8.77%	146
Weighted Average Seasoning:	34	Life	12,209,881	5.97%	119

11 **Mortgage Revenue Bonds, 2001 Series A/M**

			Prepayments	CPR	PSA
Series:	E011A/M				
Fund:	485	1-Month	301,241	11.81%	197
Remaining Principal Balance:	$28,616,681	3-Months	873,855	11.32%	189
Remaining Loans Outstanding:	343	6-Months	1,706,099	10.89%	181
Weighted Average Interest Rate:	6.368%	12-Months	3,019,326	9.45%	158
Weighted Average Seasoning:	58	Life	3,317,177	9.53%	159

12 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series:	E011B				
Fund:	485	1-Month	977,978	11.28%	256
Remaining Principal Balance:	$97,578,653	3-Months	2,583,502	9.93%	236
Remaining Loans Outstanding:	1,004	6-Months	3,744,142	7.25%	186
Weighted Average Interest Rate:	5.659%	12-Months	5,314,403	5.15%	156
Weighted Average Seasoning:	22	Life	5,438,529	4.86%	152

13 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series:	E021A				
Fund:	486	1-Month	516,962	4.47%	224
Remaining Principal Balance:	$135,263,717	3-Months	736,358	2.23%	120
Remaining Loans Outstanding:	1,313	6-Months	963,032	1.56%	92
Weighted Average Interest Rate:	5.941%	12-Months	963,032	1.56%	92
Weighted Average Seasoning:	10	Life	963,032	1.56%	92

14 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Series:	E021B				
Fund:	486	1-Month	5,338	0.22%	9
Remaining Principal Balance:	$29,466,274	3-Months	192,241	2.56%	116
Remaining Loans Outstanding:	249	6-Months	355,696	2.36%	124
Weighted Average Interest Rate:	6.452%	12-Months	355,696	2.36%	124
Weighted Average Seasoning:	12	Life	355,696	2.36%	124

15 **Veterans Collateralized Bonds, 1991 First**

			Prepayments	CPR	PSA
Series:	C9111/M				
Fund:	750	1-Month	163,297	57.09%	951
Remaining Principal Balance:	$2,235,431	3-Months	249,393	34.12%	569
Remaining Loans Outstanding:	26	6-Months	388,428	27.33%	455
Weighted Average Interest Rate:	7.964%	12-Months	1,254,396	34.73%	579
Weighted Average Seasoning:	133	Life	28,092,561	24.04%	401

16 **Veterans Collateralized Bonds, 1991 Second**

			Prepayments	CPR	PSA
Series:	C9121/M				
Fund:	751	1-Month	348,592	44.76%	746
Remaining Principal Balance:	$6,875,917	3-Months	1,289,990	49.55%	826
Remaining Loans Outstanding:	73	6-Months	1,844,273	37.40%	623
Weighted Average Interest Rate:	7.778%	12-Months	3,641,185	33.95%	566
Weighted Average Seasoning:	126	Life	41,980,318	18.66%	311

17 **Veterans Collateralized Bonds, 1992 First**

			Prepayments	CPR	PSA
Series:	C9211/M				
Fund:	752	1-Month	150,914	15.55%	259
Remaining Principal Balance:	$10,636,192	3-Months	1,053,301	31.30%	522
Remaining Loans Outstanding:	90	6-Months	1,885,771	27.67%	461
Weighted Average Interest Rate:	7.448%	12-Months	4,167,708	27.55%	459
Weighted Average Seasoning:	101	Life	30,900,800	15.25%	254

18 **Veterans Collateralized Bonds, 1993 First**

			Prepayments	CPR	PSA
Series:	C9311				
Fund:	753	1-Month	606,128	39.61%	660
Remaining Principal Balance:	$14,120,432	3-Months	1,254,819	28.57%	476
Remaining Loans Outstanding:	217	6-Months	2,278,736	25.40%	423
Weighted Average Interest Rate:	6.845%	12-Months	3,888,311	20.77%	346
Weighted Average Seasoning:	104	Life	39,504,929	12.19%	203

19 **Veterans Collateralized Bonds, 1994 First**

			Prepayments	CPR	PSA
Series:	C9411/G				
Fund:	754	1-Month	2,206,365	31.15%	519
Remaining Principal Balance:	$69,841,659	3-Months	5,197,504	24.99%	416
Remaining Loans Outstanding:	639	6-Months	8,045,248	19.53%	325
Weighted Average Interest Rate:	6.679%	12-Months	15,977,490	18.61%	310
Weighted Average Seasoning:	74	Life	83,789,130	10.30%	172

20 **Veterans Collateralized Bonds, 1995 First**

			Prepayments	CPR	PSA
Series:	C9511				
Fund:	755	1-Month	481,127	38.14%	636
Remaining Principal Balance:	$11,780,500	3-Months	1,586,287	39.84%	664
Remaining Loans Outstanding:	104	6-Months	1,826,440	24.95%	416
Weighted Average Interest Rate:	7.083%	12-Months	2,436,287	16.92%	282
Weighted Average Seasoning:	86	Life	15,733,379	11.40%	190

21 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Series:	C9711				
Fund:	756	1-Month	1,417,923	23.81%	397
Remaining Principal Balance:	$61,858,736	3-Months	3,533,806	19.93%	332
Remaining Loans Outstanding:	438	6-Months	6,151,515	17.23%	287
Weighted Average Interest Rate:	6.507%	12-Months	9,374,552	13.03%	217
Weighted Average Seasoning:	63	Life	31,525,158	7.68%	128

22 **Veterans Collateralized Bonds, 1998 First**

			Prepayments	CPR	PSA
Series:	C9811				
Fund:	757	1-Month	740,638	20.02%	334
Remaining Principal Balance:	$39,419,079	3-Months	2,813,950	24.03%	401
Remaining Loans Outstanding:	265	6-Months	5,179,504	21.81%	363
Weighted Average Interest Rate:	6.227%	12-Months	7,305,035	15.49%	258
Weighted Average Seasoning:	52	Life	16,899,385	7.99%	141

23 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series:	C9911				
Fund:	758	1-Month	1,872,744	23.48%	391
Remaining Principal Balance:	$83,052,462	3-Months	5,270,960	21.83%	364
Remaining Loans Outstanding:	515	6-Months	8,251,328	17.23%	287
Weighted Average Interest Rate:	6.392%	12-Months	13,273,985	13.65%	228
Weighted Average Seasoning:	43	Life	23,701,900	7.84%	159

24 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series:	C0011				
Fund:	759	1-Month	1,124,813	19.75%	380
Remaining Principal Balance:	$60,775,038	3-Months	3,285,591	18.85%	377
Remaining Loans Outstanding:	376	6-Months	4,967,198	14.39%	306
Weighted Average Interest Rate:	6.516%	12-Months	7,126,290	10.34%	252
Weighted Average Seasoning:	26	Life	8,498,069	6.47%	223

25 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series:	C0211				
Fund:	760	1-Month	626,503	16.43%	632
Remaining Principal Balance:	$41,574,891	3-Months	1,539,527	13.52%	563
Remaining Loans Outstanding:	232	6-Months	1,881,538	8.44%	402
Weighted Average Interest Rate:	6.236%	12-Months	2,058,059	7.94%	397
Weighted Average Seasoning:	13	Life	2,058,059	7.94%	397

26 **General Mortgage Revenue Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Series:	GM97A/F/G/M				
Fund:	641	1-Month	6,616,474	22.22%	370
Remaining Principal Balance:	$312,713,665	3-Months	15,698,360	19.45%	324
Remaining Loans Outstanding:	2,715	6-Months	25,330,053	17.66%	294
Weighted Average Interest Rate:	6.474%	12-Months	42,305,491	16.67%	278
Weighted Average Seasoning:	41	Life	310,765,069	15.03%	250

27 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series:	GM99A				
Fund:	647	1-Month	4,635,366	23.32%	389
Remaining Principal Balance:	$207,159,544	3-Months	11,683,497	19.56%	326
Remaining Loans Outstanding:	1,943	6-Months	18,592,300	15.62%	260
Weighted Average Interest Rate:	6.458%	12-Months	33,021,741	13.49%	225
Weighted Average Seasoning:	61	Life	71,219,066	9.91%	165

28 **Governmental Purpose Bonds, 1995 Series A**

			Prepayments	CPR	PSA
Series:	GP95A/F/G/M				
Fund:	645	1-Month	6,153,614	42.48%	708
Remaining Principal Balance:	$130,470,249	3-Months	13,408,275	32.25%	537
Remaining Loans Outstanding:	1,769	6-Months	20,995,716	25.51%	425
Weighted Average Interest Rate:	7.485%	12-Months	46,135,943	25.42%	424
Weighted Average Seasoning:	79	Life	230,977,350	15.84%	264

29 **Governmental Purpose Bonds, 2001 Series A/B**

			Prepayments	CPR	PSA
Series:	GP01A/B				
Fund:	648	1-Month	5,673,424	36.35%	606
Remaining Principal Balance:	$147,900,013	3-Months	14,368,851	30.85%	514
Remaining Loans Outstanding:	2,579	6-Months	23,434,680	25.22%	420
Weighted Average Interest Rate:	7.415%	12-Months	44,752,606	22.66%	378
Weighted Average Seasoning:	99	Life	54,440,092	21.51%	358

30 **Governmental Purpose Bonds, 2001 Series C/D**

			Prepayments	CPR	PSA
Series:	GP01C/D				
Fund:	648	1-Month	3,170,965	18.63%	665
Remaining Principal Balance:	$182,990,609	3-Months	6,685,800	13.37%	501
Remaining Loans Outstanding:	1,207	6-Months	8,387,280	9.03%	343
Weighted Average Interest Rate:	6.743%	12-Months	12,062,122	7.51%	331
Weighted Average Seasoning:	14	Life	12,563,570	6.53%	324

31 **Housing Development Bonds, 1997 Series C**

			Prepayments	CPR	PSA
Series:	HD97C				
Fund:	260	1-Month	1,844,248	17.57%	293
Remaining Principal Balance:	$113,610,354	3-Months	2,493,276	8.30%	138
Remaining Loans Outstanding:	198	6-Months	4,548,136	7.53%	125
Weighted Average Interest Rate:	7.596%	12-Months	7,713,640	6.16%	103
Weighted Average Seasoning:	38	Life	25,187,608	7.52%	170

32 **Housing Development Bonds, 2002 Series C**

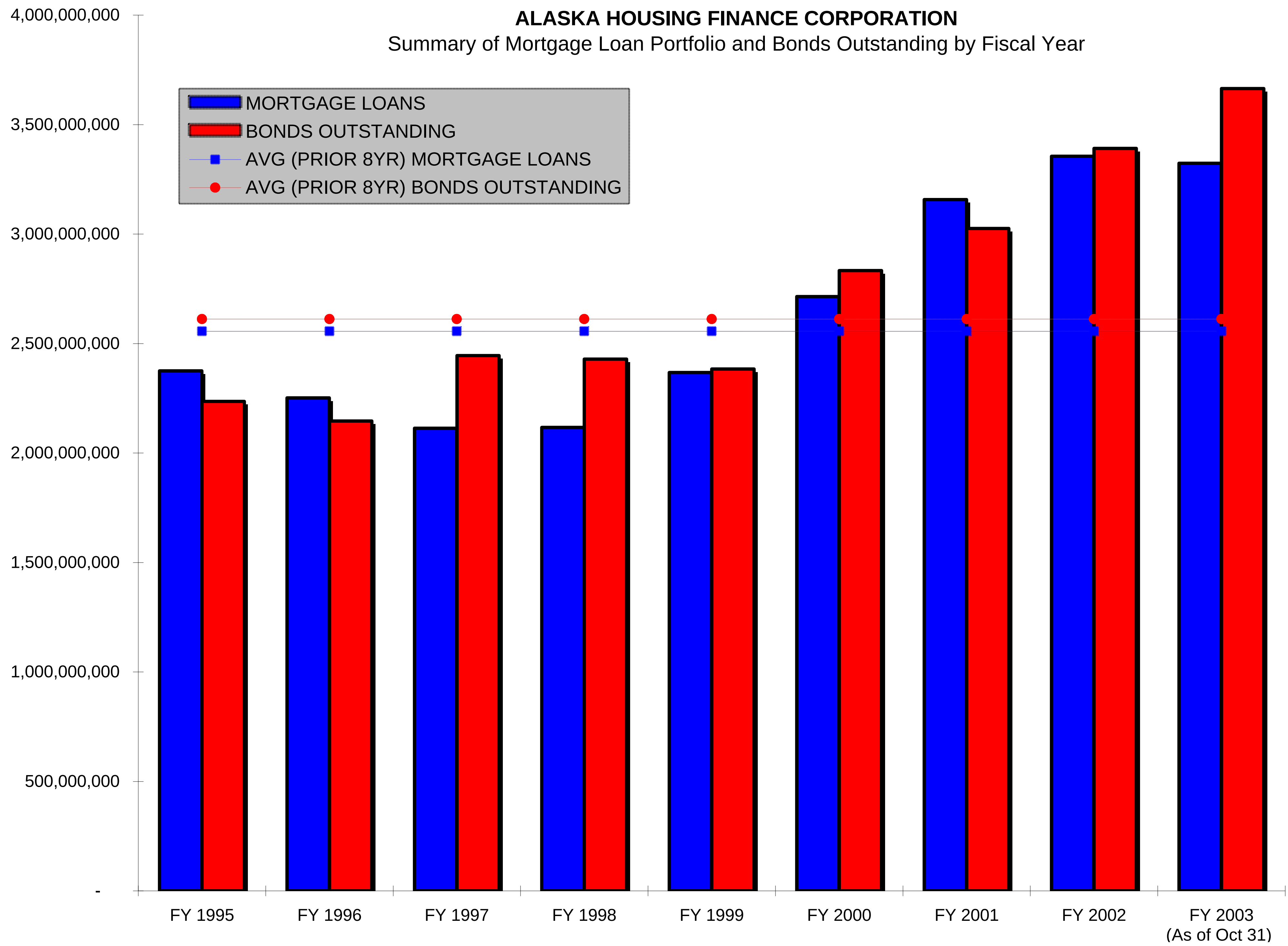
			Prepayments	CPR	PSA
Series:	HD02C				
Fund:	260	1-Month	198,806	3.39%	113
Remaining Principal Balance:	$69,048,265	3-Months	204,813	1.76%	61
Remaining Loans Outstanding:	124	6-Months	204,813	1.76%	61
Weighted Average Interest Rate:	7.441%	12-Months	204,813	1.76%	61
Weighted Average Seasoning:	15	Life	204,813	1.76%	61

33 **Rural Housing Division Program**

			Prepayments	CPR	PSA
Series:	RURAL				
Fund:	N/A	1-Month	9,496,017	22.37%	373
Remaining Principal Balance:	$445,275,419	3-Months	19,761,510	15.24%	254
Remaining Loans Outstanding:	3,282	6-Months	32,743,240	12.73%	212
Weighted Average Interest Rate:	6.270%	12-Months	51,539,799	10.40%	173
Weighted Average Seasoning:	39	Life	253,573,797	9.92%	165

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment histoı includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.



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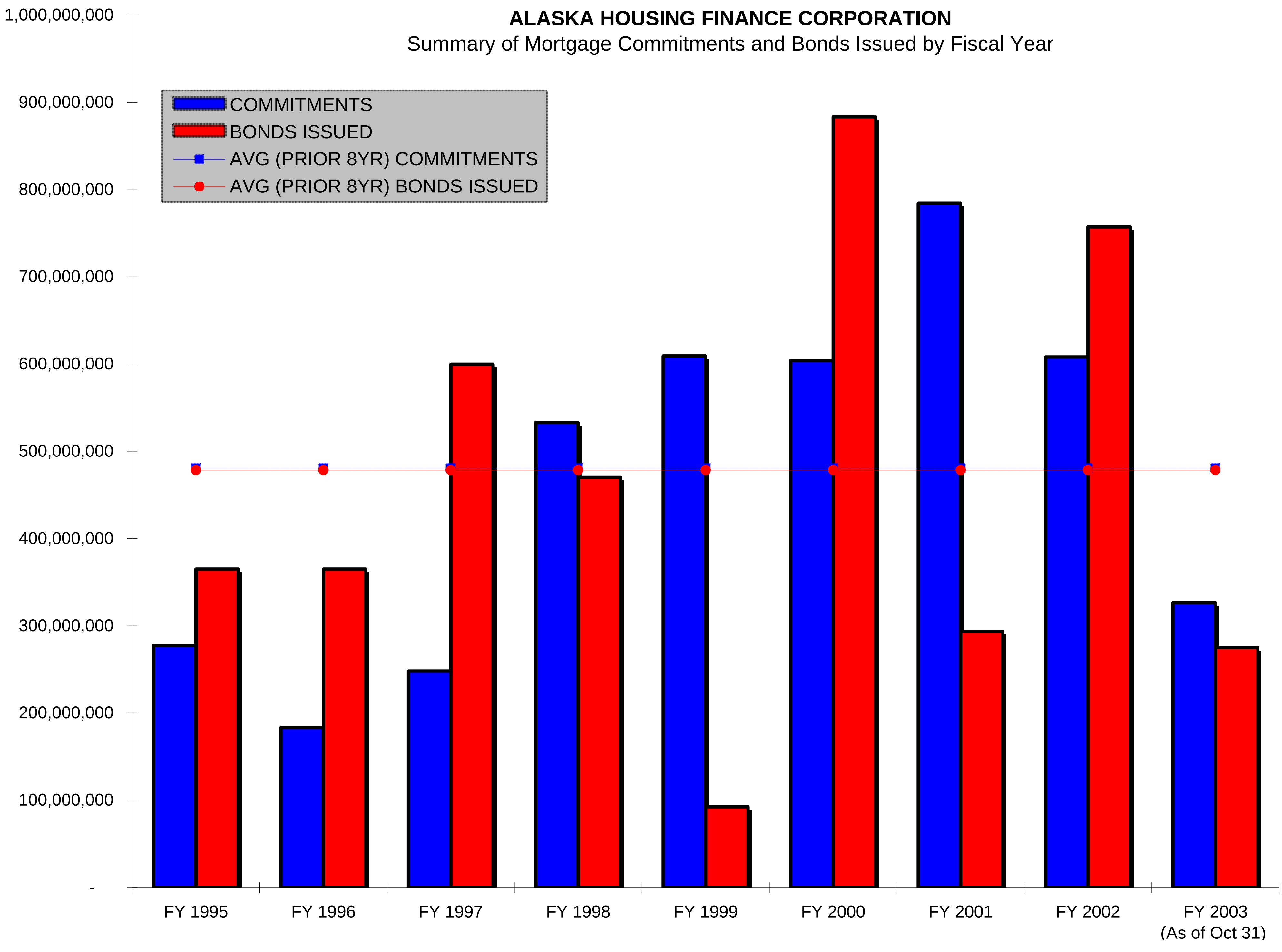

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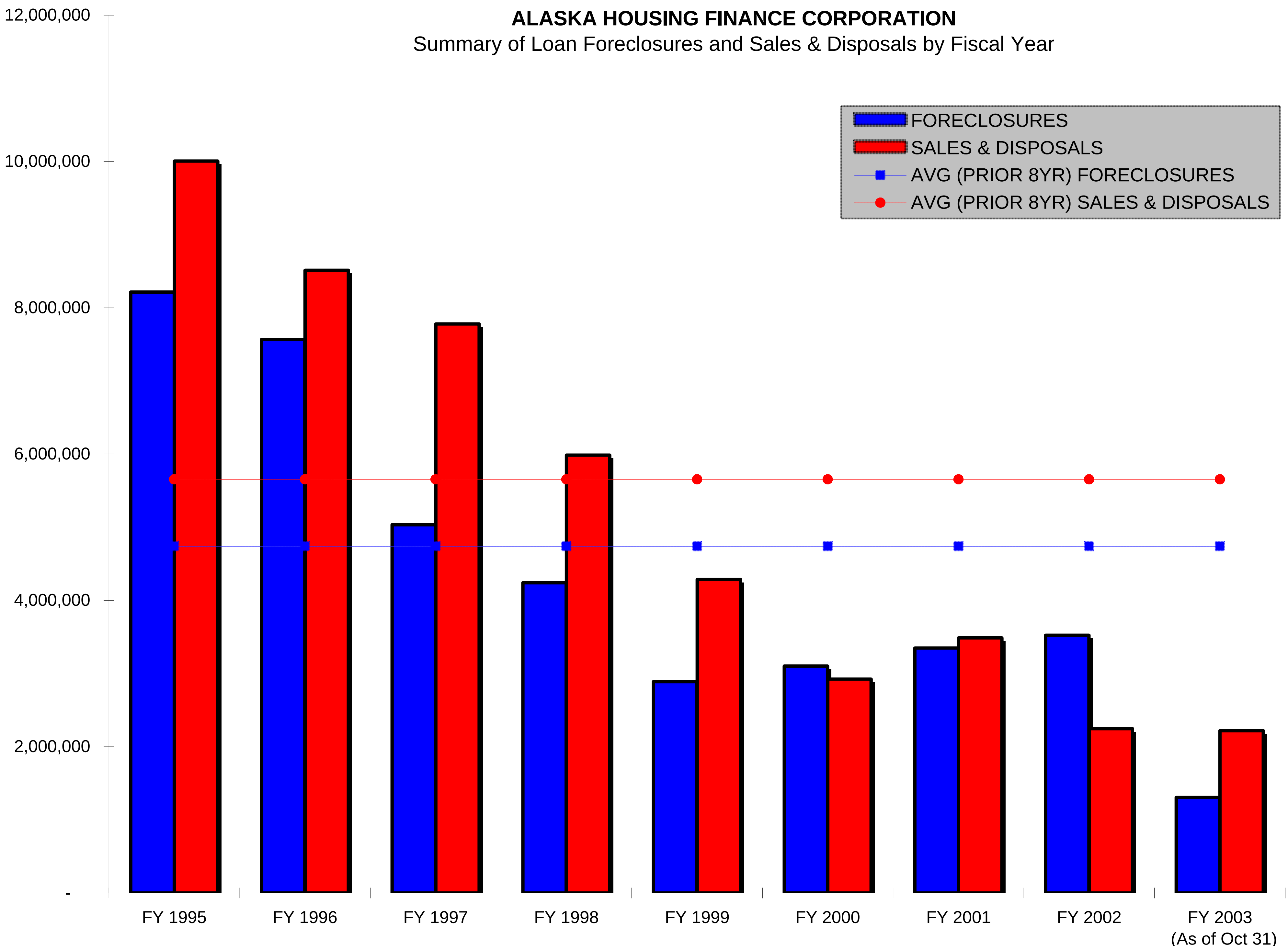

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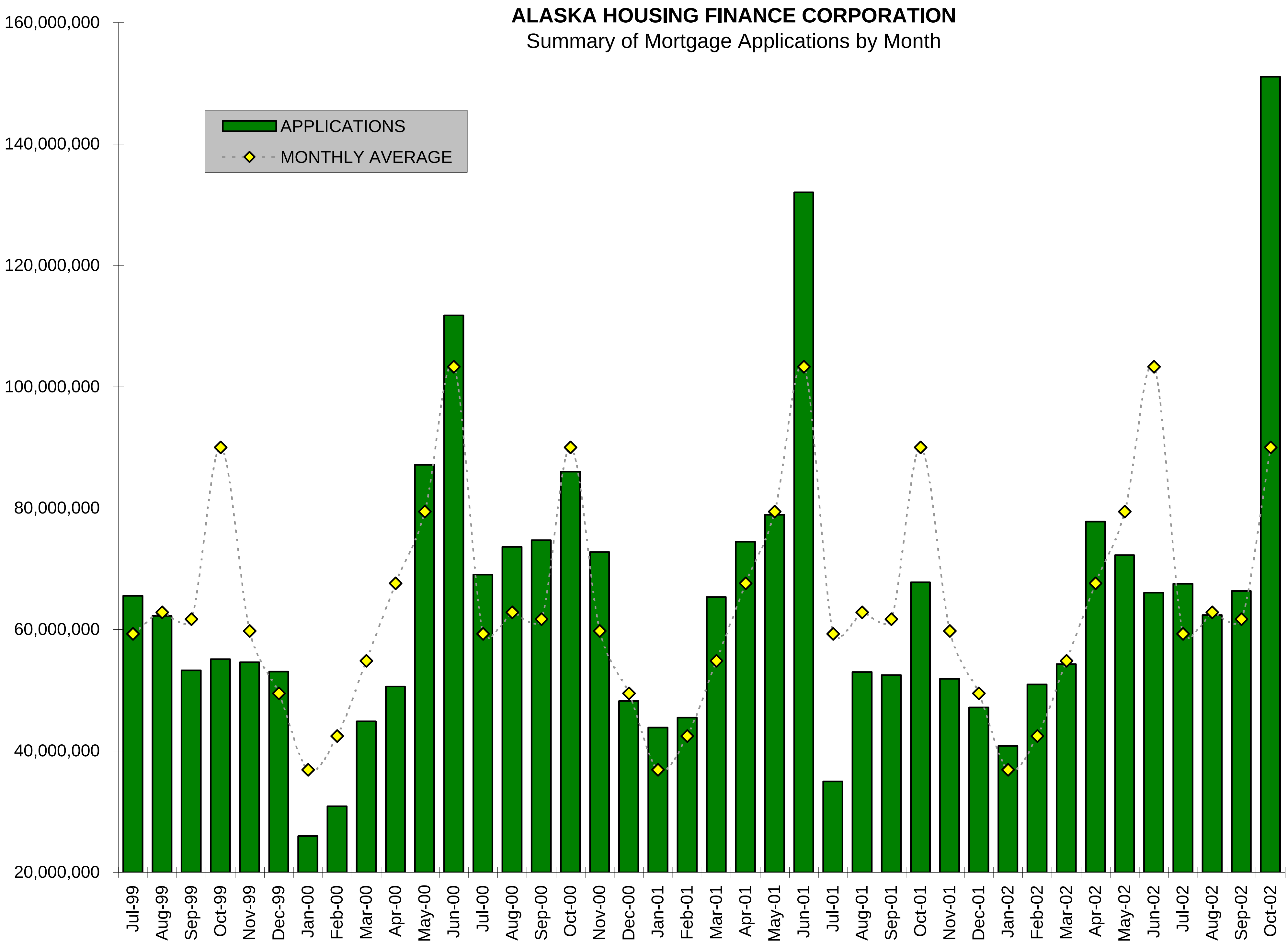

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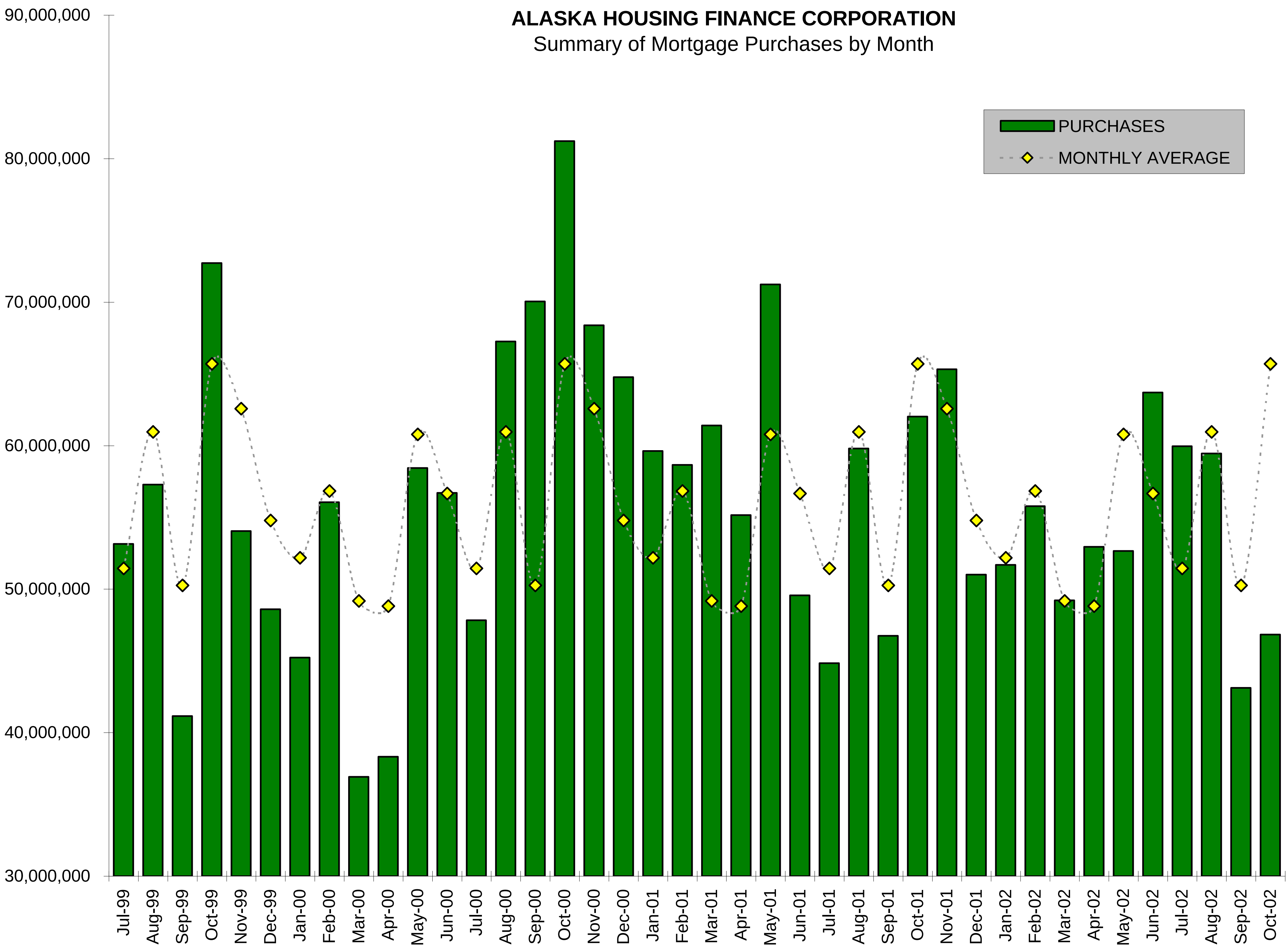

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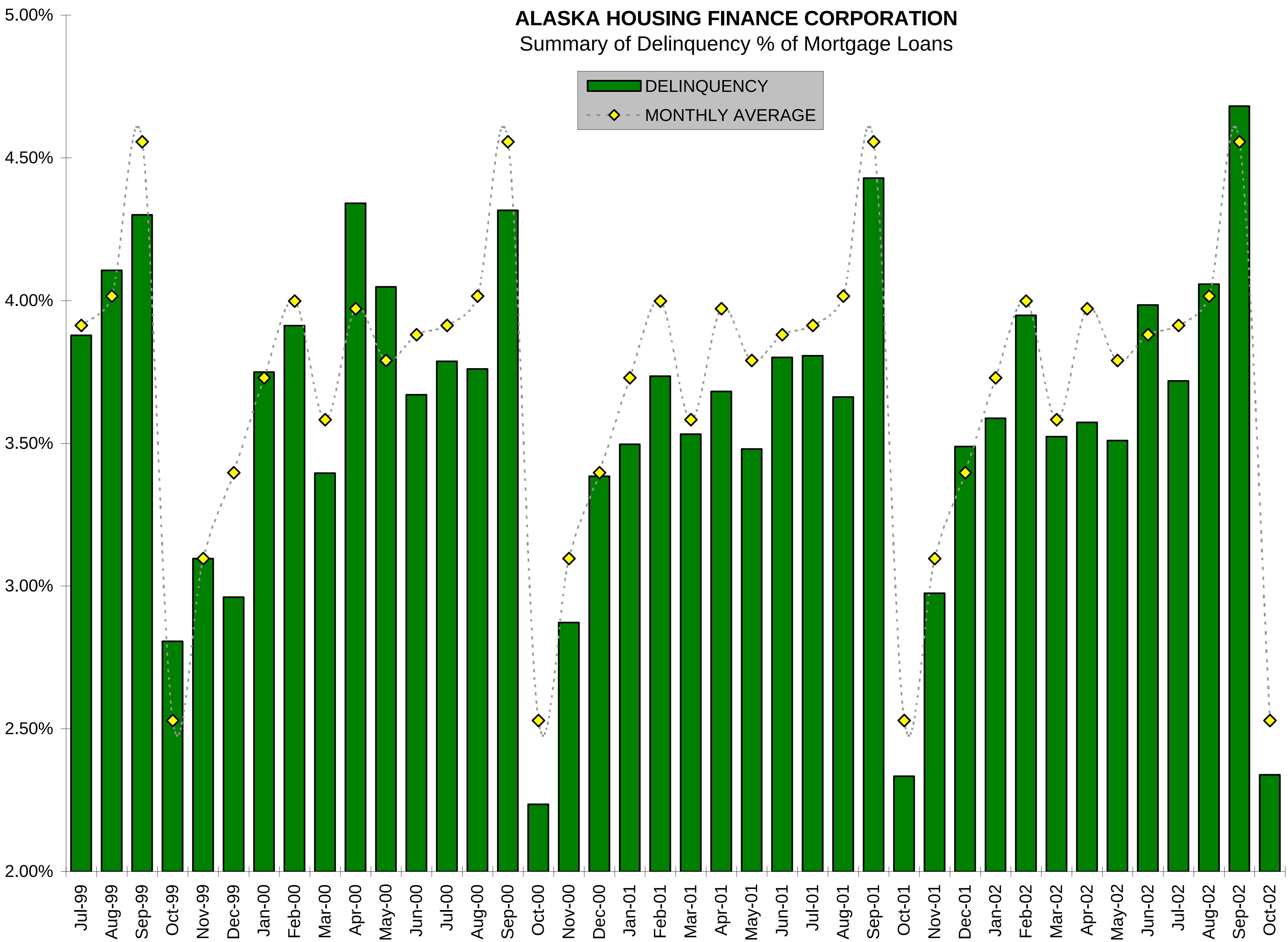

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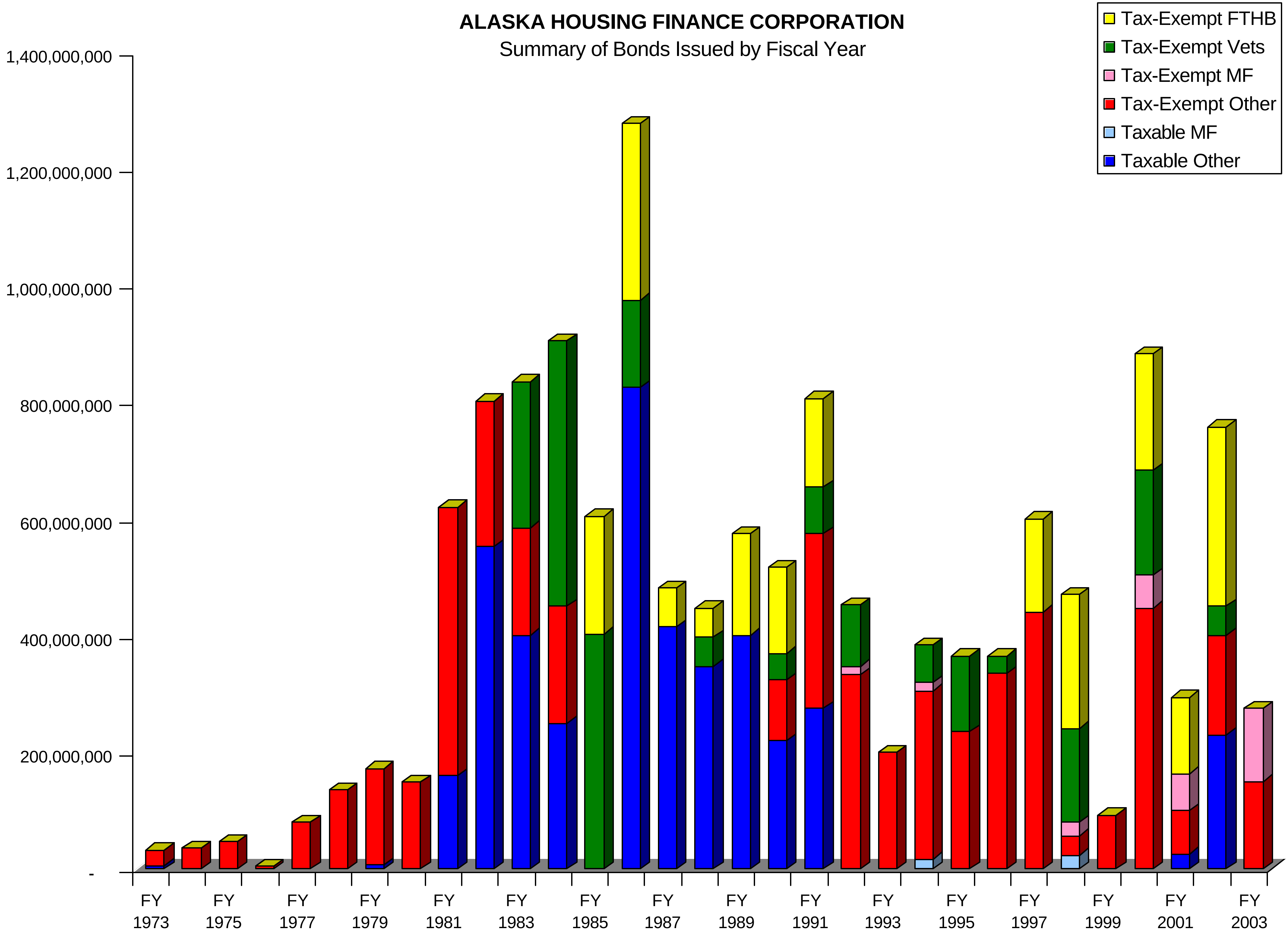
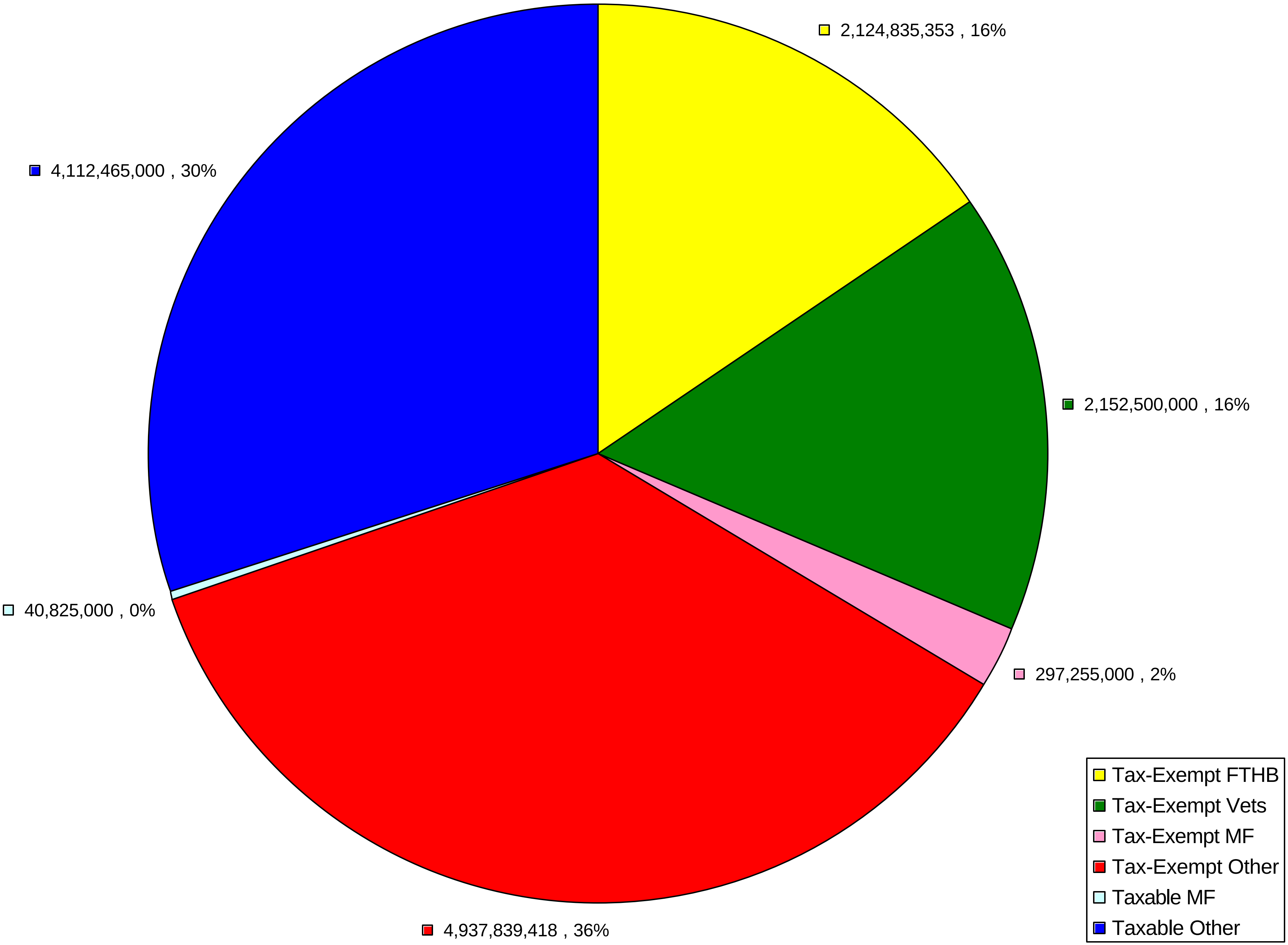

ALASKA HOUSING FINANCE CORPORATION
Summary of Bonds Issued by Fiscal Year
Tax-Exempt FTHB
Tax-Exempt Vets
Tax-Exempt MF
Tax-Exempt Other
Taxable MF
Taxable Other
1,400,000,000
1,200,000,000
1,000,000,000
800,000,000
600,000,000
400,000,000
200,000,000
-
FY 1973
FY 1975
FY 1977
FY 1979
FY 1981
FY 1983
FY 1985
FY 1987
FY 1989
FY 1991
FY 1993
FY 1995
FY 1997
FY 1999
FY 2001
FY 2003

ALASKA HOUSING FINANCE CORPORATION

Summary of Bonds Issued by Type



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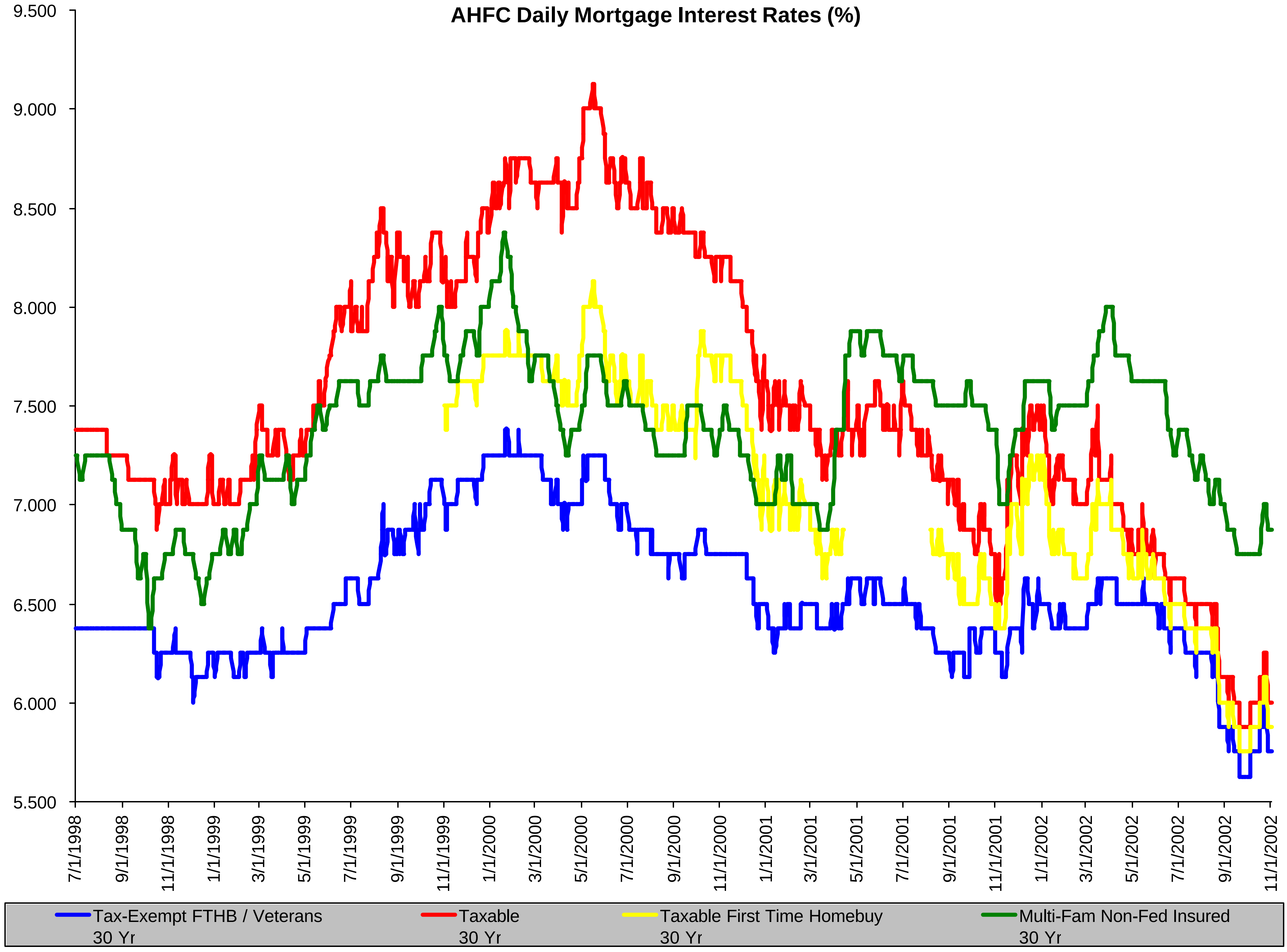

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