Alaska Housing
FINANCE CORPORATION

MORTGAGE & BOND DISCLOSURE REPORT

August 2002

ALASKA HOUSING FINANCE CORPORATION

"HOUSING FOR ALL ALASKANS"

The Alaska Housing Finance Corporation is a self-supporting, non-stock corporation owned by the State of Alaska.

The Corporation's mission is to develop and implement fiscally responsible policies and innovative programs that meet statewide housing needs. In order to achieve this objective, AHFC purchases home mortgages from private financial lending institutions operating in Alaska. Additionally, in 1991, AHFC began to develop partnerships with statewide housing agencies and non-profit corporations to finance special needs and multi-family low-to-moderate income housing.

AHFC promotes energy efficiency of housing throughout Alaska. AHFC's Low-Income Weatherization Assistance Program has awarded more than $105 million to make over 30,000 homes safer, healthier, and more energy-efficient.

On July 1, 1992, AHFC assumed the responsibilities of the public and rural housing in Alaska. Under federal programs, AHFC currently operates 1,705 public housing units and subsidizes rents for 2,720 families in 14 communities statewide.

Since making its first loan in 1972, AHFC has provided financing for more than 138,000 single-family and multi-family home loans, stimulating the investment of more than $13.7 billion in communities across Alaska. As of August 31, 2002, AHFC holds 30,164 mortgage loans throughout Alaska.

A seven-member Board of Directors oversees the Corporation. The directors include the following:

- the Commissioners of the state departments of Revenue, Health & Social Services, and Community & Regional Affairs
- members with expertise in finance or real estate, residential energy efficient home building or weatherization, senior or low-income housing
- one member who is a rural resident or who has experience with a regional housing authority

The Alaska Housing Finance Corporation's Mission Statement:

"AHFC provides Alaskans access to safe, quality, affordable housing."

ALASKA HOUSING FINANCE CORPORATION

AUGUST 2002 COMPARITIVE ACTIVITY SUMMARY

MONTHLY ACTIVITY	Twelve Months Ended			Two Months Ended		
	06/30/01	06/30/02	% Variance	08/31/01	08/31/02	% Variance
Activity Numbers:						
Applications Approved	5,266	4,006	(23.93%)	528	778	47.35%
Mortgages & Loans Purchased	4,974	4,353	(12.48%)	772	744	(3.63%)
Loans Foreclosed	32	34	6.25%	3	8	166.67%
Property Sales & Disposals	35	22	(37.14%)	4	13	225.00%
Activity Dollars:						
Applications Approved	$784,433,372	$622,507,602	(20.64%)	$82,556,223	$121,660,761	47.37%
Mortgages & Loans Purchased	$755,213,967	$655,792,876	(13.16%)	$104,645,814	$119,426,513	14.12%
Loans Foreclosed	$3,347,348	$3,524,160	5.28%	$261,539	$937,340	258.39%
Property Sales & Disposals	$3,487,497	$2,245,334	(35.62%)	$356,438	$1,233,617	246.10%
Bonds Issued:						
Tax-Exempt FTHB	$130,895,000	$307,190,000	134.68%	-	-	N/A
Tax-Exempt Veterans	-	$50,000,000	N/A	-	-	N/A
Tax-Exempt Multi-Family	$62,450,000	-	(100.00%)	-	-	N/A
Tax-Exempt Other	$74,535,000	$170,170,000	128.31%	170,170,000.00	-	(100.00%)
Taxable	$25,740,000	$230,000,000	793.55%	200,000,000.00	-	(100.00%)
Total Bonds Issued	$293,620,000	$757,360,000	157.94%	370,170,000.00	-	(100.00%)

TOTAL PORTFOLIO	As Of			As Of		
	06/30/01	06/30/02	% Variance	08/31/01	08/31/02	% Variance
Portfolio Numbers:						
Mortgages & Loans	30,239	30,271	0.11%	30,290	30,164	(0.42%)
Real Estate Owned Inventory	6	14	133.33%	2	11	450.00%
Insurance Receivables	34	28	(17.65%)	27	32	18.52%
Total Portfolio Numbers	30,279	30,313	0.11%	30,319	30,207	(0.37%)
Portfolio Dollars:						
Mortgages & Loans	$3,157,467,083	$3,355,193,847	6.26%	$3,186,719,858	$3,377,473,667	5.99%
Real Estate Owned Inventory	$493,735	$1,454,340	194.56%	$194,007	$1,345,658	593.61%
Insurance Receivables	$57,811	$138,394	139.39%	$287,280	$314,319	9.41%
Total Portfolio Dollars	$3,158,018,629	$3,356,786,581	6.29%	$3,187,201,145	$3,379,133,644	6.02%
Delinquent Loans:						
Delinquent Numbers	1,166	1,221	4.72%	1,127	1,238	9.85%
Delinquent Dollars	$100,457,455	$117,200,003	16.67%	$101,048,587	$117,878,869	16.66%
Delinquency % of #	3.86%	4.03%	4.61%	3.72%	4.10%	10.31%
Total Bonds Outstanding	$3,025,772,635	$3,390,672,803	12.06%	$3,395,938,665	$3,390,668,710	(0.16%)

FINANCIAL STATEMENTS	Twelve Months Ended			Nine Months Ended		
(Thousands $)	06/30/00	06/30/01	% Variance	03/31/01	03/31/02	% Variance
Mortgages & Loan Revenue	180,656	204,084	12.97%	150,592	165,261	9.74%
Investment Income	111,936	108,303	(3.25%)	79,891	54,832	(31.37%)
Interest Expense	(159,672)	(172,373)	7.95%	(128,775)	(131,339)	1.99%
Grants & Subsidy Expenses	(32,171)	(39,161)	21.73%	(27,013)	(28,601)	5.88%
Provision for Loan Losses	(8,017)	(8,124)	1.33%	(12,084)	29	(100.24%)
Total Revenue	331,286	376,168	13.55%	275,408	259,618	(5.73%)
Total Expenses	(253,765)	(279,815)	10.27%	(212,005)	(202,218)	(4.62%)
Net Income	81,802	96,353	17.79%	63,403	57,400	(9.47%)
Total Assets	4,807,805	4,981,170	3.61%	5,010,113	5,285,995	5.51%
Total Liabilities	(3,055,450)	(3,207,493)	4.98%	(3,251,122)	(3,525,662)	8.44%
Fund Equity	1,752,355	1,773,677	1.22%	1,758,991	1,760,333	0.08%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: LOAN PORTFOLIO SUMMARY

As of: **8/31/2002**

	ALL AHFC PORTFOLIO		MOBILE HOMES II		ALL AHFC LESS MHII	
AHFC PORTFOLIO:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
MORTGAGES AND LOANS	30,164	3,377,473,667	270	3,268,358	29,894	3,374,205,309
REAL ESTATE OWNED	11	1,345,659	0	0	11	1,345,659
INSURANCE RECEIVABLES	32	314,318	0	0	32	314,318
TOTAL PORTFOLIO	**30,207**	**3,379,133,644**	**270**	**3,268,358**	**29,937**	**3,375,865,286**
AHFC DELINQUENT:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
30 DAYS PAST DUE	885	84,288,265	19	214,599	866	84,073,666
60 DAYS PAST DUE	221	20,922,365	2	20,307	219	20,902,058
90 DAYS PAST DUE	67	6,277,201	1	9,707	66	6,267,494
120+ DAYS PAST DUE	65	6,391,038	3	29,002	62	6,362,036
TOTAL DELINQUENT	**1,238**	**117,878,869**	**25**	**273,615**	**1,213**	**117,605,254**
PERCENTAGE DELINQUENT	**4.10%**	**3.49%**	**9.26%**	**8.37%**	**4.06%**	**3.49%**

	PRIOR FISCAL YEAR		FISCAL YEAR TO DATE		CURRENT MONTH	
APPLICATIONS AND PURCHASES:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
ALL APPLICATIONS	4,273	669,667,511	829	129,949,649	396	62,410,657
ALL COMMITMENTS	3,980	616,742,552	778	121,660,761	368	58,006,650
ALL PURCHASES	4,353	655,792,877	744	119,426,513	347	59,464,753
FORECLOSURES AND DISPOSALS:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
ALL FORECLOSURES	34	3,524,169	8	937,340	7	833,358
DISPOSALS						
AHFC SALES	5	511,345	4	343,900	1	76,796
FHA CONVEYED	15	1,531,751	7	724,804	3	370,830
VA CONVEYED	2	202,238	2	164,913	1	55,413
OTHER DISPOSALS	0	0	0	0	0	0
TOTAL DISPOSALS	22	2,245,334	13	1,233,617	5	503,039

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **8/31/2002**

FUND DESCRIPTION	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
100 CORPORATION	609	78,847,238	2.02%	2.33%	33	2,066,373	5.42%	2.62%
110 RURAL HOUSING ASSISTANCE	3,686	501,985,862	12.22%	14.86%	89	10,906,139	2.41%	2.17%
260 HOUSING DEVELOPMENT BONDS 1991 SERIES A	1	4,833,178	0.00%	0.14%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1992 SERIES A	1	3,214,996	0.00%	0.10%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	22	26,330,944	0.07%	0.78%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	221	150,981,482	0.73%	4.47%	5	2,075,191	2.26%	1.37%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	5	5,002,442	0.02%	0.15%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	3	19,365,691	0.01%	0.57%	0	0	0.00%	0.00%
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A	290	18,962,512	0.96%	0.56%	14	910,545	4.83%	4.80%
480 MORTGAGE REVENUE BONDS 1996 SERIES A	1,084	80,258,979	3.59%	2.38%	51	4,166,199	4.70%	5.19%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	1,413	127,159,966	4.68%	3.76%	72	6,600,696	5.10%	5.19%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	594	59,136,977	1.97%	1.75%	32	2,915,230	5.39%	4.93%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	2,103	208,352,729	6.97%	6.17%	131	13,203,404	6.23%	6.34%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	1,884	141,207,980	6.25%	4.18%	110	10,097,923	5.84%	7.15%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	1,403	133,400,565	4.65%	3.95%	78	7,294,993	5.56%	5.47%
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B	1,413	149,084,584	4.68%	4.41%	46	4,651,811	3.26%	3.12%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	2,462	275,096,932	8.16%	8.15%	117	10,664,599	4.75%	3.88%
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	895	136,541,283	2.97%	4.04%	91	9,412,148	10.17%	6.89%
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	2,204	171,755,328	7.31%	5.09%	70	5,246,979	3.18%	3.05%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	2,041	221,696,902	6.77%	6.56%	112	9,651,374	5.49%	4.35%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	3,975	347,502,698	13.18%	10.29%	107	8,991,788	2.69%	2.59%
750 VETERANS COLLATERALIZED BONDS 1991 FIRST	29	2,413,354	0.10%	0.07%	4	309,825	13.79%	12.84%
751 VETERANS COLLATERALIZED BONDS 1991 SECOND	84	8,025,708	0.28%	0.24%	1	112,057	1.19%	1.40%
752 VETERANS COLLATERALIZED BONDS 1992 FIRST	113	13,316,153	0.37%	0.39%	2	215,792	1.77%	1.62%
753 VETERANS COLLATERALIZED BONDS 1993 FIRST	241	16,223,327	0.80%	0.48%	2	156,248	0.83%	0.96%
754 VETERANS COLLATERALIZED BONDS 1994 FIRST	929	102,305,293	3.08%	3.03%	21	1,673,196	2.26%	1.64%
755 VETERANS COLLATERALIZED BONDS 1995 FIRST	139	15,318,332	0.46%	0.45%	8	680,201	5.76%	4.44%
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	518	73,048,182	1.72%	2.16%	7	850,091	1.35%	1.16%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	357	51,308,828	1.18%	1.52%	15	2,067,078	4.20%	4.03%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	676	107,013,045	2.24%	3.17%	10	1,449,932	1.48%	1.35%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	495	79,147,229	1.64%	2.34%	7	1,092,701	1.41%	1.38%
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	274	48,634,948	0.91%	1.44%	3	416,356	1.09%	0.86%
AHFC TOTAL	**30,164**	**3,377,473,667**	**100.00%**	**100.00%**	**1,238**	**117,878,869**	**4.10%**	**3.49%**

ALASKA HOUSING FINANCE CORPORATION TOTAL

			Within Fund		All AHFC	
TOTAL PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	30,164	3,377,473,667	99.86%	99.95%	99.86%	99.95%
REAL ESTATE OWNED	11	1,345,659	0.04%	0.04%	0.04%	0.04%
INSURANCE RECEIVABLES	32	314,318	0.11%	0.01%	0.11%	0.01%
TOTAL PORTFOLIO	**30,207**	**3,379,133,644**	**100.00%**	**100.00%**	**100.00%**	**100.00%**
TOTAL DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	885	84,288,265	2.93%	2.50%	2.93%	2.50%
60 DAYS PAST DUE	221	20,922,365	0.73%	0.62%	0.73%	0.62%
90 DAYS PAST DUE	67	6,277,201	0.22%	0.19%	0.22%	0.19%
120+ DAYS PAST DUE	65	6,391,038	0.22%	0.19%	0.22%	0.19%
TOTAL DELINQUENT	**1,238**	**117,878,869**	**4.10%**	**3.49%**	**4.10%**	**3.49%**
AHFC DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	29,587	3,079,023,355	97.95%	91.12%	97.95%	91.12%
MULTI-FAMILY	350	296,841,929	1.16%	8.78%	1.16%	8.78%
MOBILE HOME II	270	3,268,353	0.89%	0.10%	0.89%	0.10%
GEOGRAPHIC REGION:						
ANCHORAGE	12,780	1,433,097,857	42.31%	42.41%	42.31%	42.41%
FAIRBANKS/NORTH POLE	3,465	362,959,970	11.47%	10.74%	11.47%	10.74%
WASILLA/PALMER	3,165	327,830,906	10.48%	9.70%	10.48%	9.70%
JUNEAU/KETCHIKAN	1,907	240,544,777	6.31%	7.12%	6.31%	7.12%
EAGLE RIVER/CHUGIAK	1,861	237,559,272	6.16%	7.03%	6.16%	7.03%
KENAI/SOLDOTNA	1,498	149,699,489	4.96%	4.43%	4.96%	4.43%
KODIAK	936	125,324,811	3.10%	3.71%	3.10%	3.71%
OTHER GEOGRAPHIC REGION	4,595	502,116,563	15.21%	14.86%	15.21%	14.86%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	9,113	968,434,202	30.17%	28.66%	30.17%	28.66%
FEDERALLY INSURED - VA	5,362	633,899,649	17.75%	18.76%	17.75%	18.76%
FEDERALLY INSURED - FMH	990	106,319,003	3.28%	3.15%	3.28%	3.15%
PRIMARY MORTGAGE INSURANCE	3,134	355,015,988	10.38%	10.51%	10.38%	10.51%
UNINSURED	11,618	1,315,464,903	38.46%	38.93%	38.46%	38.93%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	297	11,272,931	0.98%	0.33%	0.98%	0.33%
GINNIE MAE (GNMA)	828	47,733,105	2.74%	1.41%	2.74%	1.41%
FREDDIE MAC (FHLMC)	145	5,976,499	0.48%	0.18%	0.48%	0.18%
NON-SECURITIZED	28,937	3,314,151,122	95.80%	98.08%	95.80%	98.08%
SELLER SERVICER:						
WELLS FARGO	15,439	1,781,882,893	51.11%	52.73%	51.11%	52.73%
ALASKA USA	6,929	696,872,475	22.94%	20.62%	22.94%	20.62%
FIRST NATIONAL BANK OF AK	5,069	547,086,576	16.78%	16.19%	16.78%	16.19%
OTHER SELLER SERVICER	2,770	353,291,701	9.17%	10.46%	9.17%	10.46%
POOL INSURANCE:						
MGIC	526	35,013,636	1.74%	1.04%	1.74%	1.04%
OTHER POOL (INCLUDES FHA)	9,451	982,274,468	31.29%	29.07%	31.29%	29.07%
NO POOL INSURANCE	20,230	2,361,845,541	66.97%	69.90%	66.97%	69.90%

($) AT RISK LOAN BALANCE	2,068,744,715	61.22%
($) NOT AT RISK LOAN BALANCE	1,310,388,929	38.78%
($) EXISTING CONSTRUCTION	2,369,602,479	70.12%
($) NEW CONSTRUCTION	1,009,531,165	29.88%
($) FIRST TIME HOMEBUYER - YES	1,828,947,353	54.12%
($) FIRST TIME HOMEBUYER - NO	1,550,186,291	45.88%

WEIGHTED AVERAGE INTEREST RATE	6.576%
AVERAGE NOTE BEGINNING DATE	1/23/1997
AVERAGE NOTE REMAINING LIFE	22.63
AVERAGE OUTSTANDING BALANCE	111,970
AVERAGE MONTHLY P AND I	833

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FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	609	78,847,238	99.84%	100.00%	2.02%	2.33%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.16%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**610**	**78,847,248**	**100.00%**	**100.00%**	**2.02%**	**2.33%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	24	1,619,725	3.94%	2.05%	0.08%	0.05%
60 DAYS PAST DUE	7	349,486	1.15%	0.44%	0.02%	0.01%
90 DAYS PAST DUE	2	97,162	0.33%	0.12%	0.01%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**33**	**2,066,373**	**5.42%**	**2.62%**	**0.11%**	**0.06%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	587	55,274,297	96.23%	70.10%	1.94%	1.64%
MULTI-FAMILY	11	23,301,454	1.80%	29.55%	0.04%	0.69%
MOBILE HOME II	12	271,496	1.97%	0.34%	0.04%	0.01%
GEOGRAPHIC REGION:						
ANCHORAGE	241	43,799,524	39.51%	55.55%	0.80%	1.30%
FAIRBANKS/NORTH POLE	90	8,556,006	14.75%	10.85%	0.30%	0.25%
WASILLA/PALMER	83	7,880,898	13.61%	10.00%	0.27%	0.23%
JUNEAU/KETCHIKAN	39	3,650,092	6.39%	4.63%	0.13%	0.11%
EAGLE RIVER/CHUGIAK	57	6,829,018	9.34%	8.66%	0.19%	0.20%
KENAI/SOLDOTNA	24	1,598,404	3.93%	2.03%	0.08%	0.05%
KODIAK	12	1,134,545	1.97%	1.44%	0.04%	0.03%
OTHER GEOGRAPHIC REGION	64	5,398,769	10.49%	6.85%	0.21%	0.16%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	232	18,637,394	38.03%	23.64%	0.77%	0.55%
FEDERALLY INSURED - VA	124	13,701,200	20.33%	17.38%	0.41%	0.41%
FEDERALLY INSURED - FMH	6	726,159	0.98%	0.92%	0.02%	0.02%
PRIMARY MORTGAGE INSURANCE	76	9,047,694	12.46%	11.47%	0.25%	0.27%
UNINSURED	172	36,734,809	28.20%	46.59%	0.57%	1.09%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	15	567,119	2.46%	0.72%	0.05%	0.02%
GINNIE MAE (GNMA)	212	12,554,156	34.75%	15.92%	0.70%	0.37%
FREDDIE MAC (FHLMC)	7	542,742	1.15%	0.69%	0.02%	0.02%
NON-SECURITIZED	376	65,183,235	61.64%	82.67%	1.24%	1.93%
SELLER SERVICER:						
WELLS FARGO	223	32,994,366	36.56%	41.85%	0.74%	0.98%
ALASKA USA	192	18,403,262	31.48%	23.34%	0.64%	0.54%
FIRST NATIONAL BANK OF AK	126	22,386,297	20.66%	28.39%	0.42%	0.66%
OTHER SELLER SERVICER	69	5,063,331	11.31%	6.42%	0.23%	0.15%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	254	19,747,255	41.64%	25.04%	0.84%	0.58%
NO POOL INSURANCE	356	59,100,001	58.36%	74.96%	1.18%	1.75%

($) AT RISK LOAN BALANCE	54,009,991	68.50%
($) NOT AT RISK LOAN BALANCE	24,837,257	31.50%
($) EXISTING CONSTRUCTION	71,299,322	90.43%
($) NEW CONSTRUCTION	7,547,926	9.57%
($) FIRST TIME HOMEBUYER - YES	35,307,327	44.78%
($) FIRST TIME HOMEBUYER - NO	43,539,921	55.22%

WEIGHTED AVERAGE INTEREST RATE	7.145%
AVERAGE NOTE BEGINNING DATE	12/1/1996
AVERAGE NOTE REMAINING LIFE	21.63
AVERAGE OUTSTANDING BALANCE	129,470
AVERAGE MONTHLY P AND I	990

110 **RURAL HOUSING ASSISTANCE**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	3,686	501,985,862	99.81%	99.90%	12.20%	14.86%
REAL ESTATE OWNED	3	508,837	0.08%	0.10%	0.01%	0.02%
INSURANCE RECEIVABLES	4	4,270	0.11%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**3,693**	**502,498,970**	**100.00%**	**100.00%**	**12.23%**	**14.87%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	60	7,798,462	1.63%	1.55%	0.20%	0.23%
60 DAYS PAST DUE	15	1,751,074	0.41%	0.35%	0.05%	0.05%
90 DAYS PAST DUE	6	631,075	0.16%	0.13%	0.02%	0.02%
120+ DAYS PAST DUE	8	725,528	0.22%	0.14%	0.03%	0.02%
TOTAL DELINQUENT	**89**	**10,906,139**	**2.41%**	**2.17%**	**0.30%**	**0.32%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	3,691	501,464,486	99.95%	99.79%	12.22%	14.84%
MULTI-FAMILY	2	1,034,485	0.05%	0.21%	0.01%	0.03%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	0	0	0.00%	0.00%	0.00%	0.00%
FAIRBANKS/NORTH POLE	1	36,900	0.03%	0.01%	0.00%	0.00%
WASILLA/PALMER	2	239,254	0.05%	0.05%	0.01%	0.01%
JUNEAU/KETCHIKAN	357	60,381,119	9.67%	12.02%	1.18%	1.79%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	496	68,039,180	13.43%	13.54%	1.64%	2.01%
KODIAK	530	84,683,248	14.35%	16.85%	1.75%	2.51%
OTHER GEOGRAPHIC REGION	2,307	289,119,307	62.47%	57.54%	7.64%	8.56%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	511	67,658,544	13.84%	13.46%	1.69%	2.00%
FEDERALLY INSURED - VA	240	36,452,943	6.50%	7.25%	0.79%	1.08%
FEDERALLY INSURED - FMH	139	18,260,238	3.76%	3.63%	0.46%	0.54%
PRIMARY MORTGAGE INSURANCE	221	34,105,017	5.98%	6.79%	0.73%	1.01%
UNINSURED	2,583	346,022,276	69.94%	68.86%	8.55%	10.24%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3,693	502,498,970	100.00%	100.00%	12.23%	14.87%
SELLER SERVICER:						
WELLS FARGO	1,971	273,138,105	53.37%	54.36%	6.52%	8.08%
ALASKA USA	569	74,813,991	15.41%	14.89%	1.88%	2.21%
FIRST NATIONAL BANK OF AK	566	76,168,230	15.33%	15.16%	1.87%	2.25%
OTHER SELLER SERVICER	587	78,378,682	15.89%	15.60%	1.94%	2.32%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	511	67,658,544	13.84%	13.46%	1.69%	2.00%
NO POOL INSURANCE	3,182	434,840,464	86.16%	86.54%	10.53%	12.87%

($) AT RISK LOAN BALANCE	402,170,872	80.03%
($) NOT AT RISK LOAN BALANCE	100,328,098	19.97%
($) EXISTING CONSTRUCTION	328,254,485	65.32%
($) NEW CONSTRUCTION	174,244,485	34.68%
($) FIRST TIME HOMEBUYER - YES	152,981,626	30.44%
($) FIRST TIME HOMEBUYER - NO	349,517,344	69.56%

WEIGHTED AVERAGE INTEREST RATE	6.233%
AVERAGE NOTE BEGINNING DATE	9/24/1998
AVERAGE NOTE REMAINING LIFE	25.03
AVERAGE OUTSTANDING BALANCE	136,187
AVERAGE MONTHLY P AND I	927

260 **HOUSING DEVELOPMENT BONDS 1991 SERIES A**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	1	4,833,178	100.00%	100.00%	0.00%	0.14%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1**	**4,833,178**	**100.00%**	**100.00%**	**0.00%**	**0.14%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MULTI-FAMILY	1	4,833,178	100.00%	100.00%	0.00%	0.14%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1	4,833,178	100.00%	100.00%	0.00%	0.14%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	1	4,833,178	100.00%	100.00%	0.00%	0.14%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1	4,833,178	100.00%	100.00%	0.00%	0.14%
SELLER SERVICER:						
WELLS FARGO	1	4,833,178	100.00%	100.00%	0.00%	0.14%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	1	4,833,178	100.00%	100.00%	0.00%	0.14%

($) AT RISK LOAN BALANCE	4,833,178	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	4,833,178	100.00%
($) NEW CONSTRUCTION	0	0.00%
($) FIRST TIME HOMEBUYER - YES	0	
($) FIRST TIME HOMEBUYER - NO	4,833,178	100.00%

WEIGHTED AVERAGE INTEREST RATE	7.385%
AVERAGE NOTE BEGINNING DATE	12/6/1991
AVERAGE NOTE REMAINING LIFE	19.43
AVERAGE OUTSTANDING BALANCE	4,833,178
AVERAGE MONTHLY P AND I	39,107

260 **HOUSING DEVELOPMENT BONDS 1992 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1	3,214,996	100.00%	100.00%	0.00%	0.10%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1**	**3,214,996**	**100.00%**	**100.00%**	**0.00%**	**0.10%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MULTI-FAMILY	1	3,214,996	100.00%	100.00%	0.00%	0.10%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1	3,214,996	100.00%	100.00%	0.00%	0.10%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	1	3,214,996	100.00%	100.00%	0.00%	0.10%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1	3,214,996	100.00%	100.00%	0.00%	0.10%
SELLER SERVICER:						
WELLS FARGO	1	3,214,996	100.00%	100.00%	0.00%	0.10%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	1	3,214,996	100.00%	100.00%	0.00%	0.10%

($) AT RISK LOAN BALANCE	3,214,996	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	0	0.00%
($) NEW CONSTRUCTION	3,214,996	100.00%
($) FIRST TIME HOMEBUYER - YES	3,214,996	100.00%
($) FIRST TIME HOMEBUYER - NO	0	0.00%

WEIGHTED AVERAGE INTEREST RATE	7.500%
AVERAGE NOTE BEGINNING DATE	3/10/1992
AVERAGE NOTE REMAINING LIFE	14.68
AVERAGE OUTSTANDING BALANCE	3,214,996
AVERAGE MONTHLY P AND I	30,171

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	22	26,330,944	100.00%	100.00%	0.07%	0.78%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**22**	**26,330,944**	**100.00%**	**100.00%**	**0.07%**	**0.78%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1	153,796	4.55%	0.58%	0.00%	0.00%
MULTI-FAMILY	21	26,177,147	95.45%	99.42%	0.07%	0.77%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	16	19,557,069	72.73%	74.27%	0.05%	0.58%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	3	5,049,200	13.64%	19.18%	0.01%	0.15%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	3	1,724,674	13.64%	6.55%	0.01%	0.05%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	22	26,330,943	100.00%	100.00%	0.07%	0.78%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	22	26,330,944	100.00%	100.00%	0.07%	0.78%
SELLER SERVICER:						
WELLS FARGO	16	22,299,325	72.73%	84.69%	0.05%	0.66%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	6	4,031,618	27.27%	15.31%	0.02%	0.12%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	22	26,330,943	100.00%	100.00%	0.07%	0.78%

($) AT RISK LOAN BALANCE	26,330,944	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	13,704,626	52.05%
($) NEW CONSTRUCTION	12,626,318	47.95%
($) FIRST TIME HOMEBUYER - YES	18,703,798	71.03%
($) FIRST TIME HOMEBUYER - NO	7,627,146	28.97%

WEIGHTED AVERAGE INTEREST RATE	6.950%
AVERAGE NOTE BEGINNING DATE	12/5/1996
AVERAGE NOTE REMAINING LIFE	22.35
AVERAGE OUTSTANDING BALANCE	1,196,861
AVERAGE MONTHLY P AND I	8,952

260 **HOUSING DEVELOPMENT BONDS 1997 SERIES A-C**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	221	150,981,482	100.00%	100.00%	0.73%	4.47%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**221**	**150,981,482**	**100.00%**	**100.00%**	**0.73%**	**4.47%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	4	1,923,712	1.81%	1.27%	0.01%	0.06%
60 DAYS PAST DUE	1	151,479	0.45%	0.10%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**5**	**2,075,191**	**2.26%**	**1.37%**	**0.02%**	**0.06%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	26	4,856,570	11.76%	3.22%	0.09%	0.14%
MULTI-FAMILY	195	146,124,910	88.24%	96.78%	0.65%	4.32%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	117	88,163,403	52.94%	58.39%	0.39%	2.61%
FAIRBANKS/NORTH POLE	25	26,655,438	11.31%	17.65%	0.08%	0.79%
WASILLA/PALMER	22	8,149,319	9.95%	5.40%	0.07%	0.24%
JUNEAU/KETCHIKAN	12	6,585,052	5.43%	4.36%	0.04%	0.19%
EAGLE RIVER/CHUGIAK	14	5,542,636	6.33%	3.67%	0.05%	0.16%
KENAI/SOLDOTNA	4	1,485,871	1.81%	0.98%	0.01%	0.04%
KODIAK	1	1,109,780	0.45%	0.74%	0.00%	0.03%
OTHER GEOGRAPHIC REGION	26	13,289,978	11.76%	8.80%	0.09%	0.39%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	2	276,065	0.90%	0.18%	0.01%	0.01%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	219	150,705,412	99.10%	99.82%	0.72%	4.46%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	221	150,981,482	100.00%	100.00%	0.73%	4.47%
SELLER SERVICER:						
WELLS FARGO	139	86,736,476	62.90%	57.45%	0.46%	2.57%
ALASKA USA	6	3,520,557	2.71%	2.33%	0.02%	0.10%
FIRST NATIONAL BANK OF AK	35	31,212,327	15.84%	20.67%	0.12%	0.92%
OTHER SELLER SERVICER	41	29,512,117	18.55%	19.55%	0.14%	0.87%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	2	276,065	0.90%	0.18%	0.01%	0.01%
NO POOL INSURANCE	219	150,705,412	99.10%	99.82%	0.72%	4.46%

($) AT RISK LOAN BALANCE	150,709,417	99.82%
($) NOT AT RISK LOAN BALANCE	272,065	0.18%
($) EXISTING CONSTRUCTION	86,765,693	57.47%
($) NEW CONSTRUCTION	64,215,789	42.53%
($) FIRST TIME HOMEBUYER - YES	46,870,780	31.04%
($) FIRST TIME HOMEBUYER - NO	104,110,702	68.96%

WEIGHTED AVERAGE INTEREST RATE	7.440%
AVERAGE NOTE BEGINNING DATE	6/26/1999
AVERAGE NOTE REMAINING LIFE	25.63
AVERAGE OUTSTANDING BALANCE	683,174
AVERAGE MONTHLY P AND I	5,007

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	5	5,002,442	100.00%	100.00%	0.02%	0.15%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**5**	**5,002,442**	**100.00%**	**100.00%**	**0.02%**	**0.15%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1	70,746	20.00%	1.41%	0.00%	0.00%
MULTI-FAMILY	4	4,931,695	80.00%	98.59%	0.01%	0.15%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	2	3,458,309	40.00%	69.13%	0.01%	0.10%
FAIRBANKS/NORTH POLE	1	70,746	20.00%	1.41%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	2	1,473,386	40.00%	29.45%	0.01%	0.04%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	5	5,002,441	100.00%	100.00%	0.02%	0.15%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	5	5,002,442	100.00%	100.00%	0.02%	0.15%
SELLER SERVICER:						
WELLS FARGO	5	5,002,441	100.00%	100.00%	0.02%	0.15%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	5	5,002,441	100.00%	100.00%	0.02%	0.15%

($) AT RISK LOAN BALANCE	5,002,442	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	722,161	14.44%
($) NEW CONSTRUCTION	4,280,281	85.56%
($) FIRST TIME HOMEBUYER - YES	792,906	15.85%
($) FIRST TIME HOMEBUYER - NO	4,209,536	84.15%

WEIGHTED AVERAGE INTEREST RATE	6.116%
AVERAGE NOTE BEGINNING DATE	8/14/1999
AVERAGE NOTE REMAINING LIFE	24.07
AVERAGE OUTSTANDING BALANCE	1,000,488
AVERAGE MONTHLY P AND I	7,022

260 **HOUSING DEVELOPMENT BONDS 2000 SERIES A, B**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	3	19,365,691	100.00%	100.00%	0.01%	0.57%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**3**	**19,365,691**	**100.00%**	**100.00%**	**0.01%**	**0.57%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MULTI-FAMILY	3	19,365,691	100.00%	100.00%	0.01%	0.57%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	3	19,365,691	100.00%	100.00%	0.01%	0.57%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	3	19,365,691	100.00%	100.00%	0.01%	0.57%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3	19,365,691	100.00%	100.00%	0.01%	0.57%
SELLER SERVICER:						
WELLS FARGO	2	15,280,855	66.67%	78.91%	0.01%	0.45%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	1	4,084,836	33.33%	21.09%	0.00%	0.12%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	3	19,365,691	100.00%	100.00%	0.01%	0.57%

($) AT RISK LOAN BALANCE	19,365,691	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	19,365,691	100.00%
($) NEW CONSTRUCTION	0	0.00%
($) FIRST TIME HOMEBUYER - YES	0	
($) FIRST TIME HOMEBUYER - NO	19,365,691	100.00%

WEIGHTED AVERAGE INTEREST RATE	6.822%
AVERAGE NOTE BEGINNING DATE	8/18/2001
AVERAGE NOTE REMAINING LIFE	29.10
AVERAGE OUTSTANDING BALANCE	6,455,230
AVERAGE MONTHLY P AND I	42,563

479 **COLLATERALIZED HOME MORTGAGE BONDS 1990 A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	290	18,962,512	100.00%	100.00%	0.96%	0.56%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**290**	**18,962,512**	**100.00%**	**100.00%**	**0.96%**	**0.56%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	5	320,269	1.72%	1.69%	0.02%	0.01%
60 DAYS PAST DUE	8	545,893	2.76%	2.88%	0.03%	0.02%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	44,383	0.34%	0.23%	0.00%	0.00%
TOTAL DELINQUENT	**14**	**910,545**	**4.83%**	**4.80%**	**0.05%**	**0.03%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	290	18,962,512	100.00%	100.00%	0.96%	0.56%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	193	12,510,444	66.55%	65.97%	0.64%	0.37%
FAIRBANKS/NORTH POLE	29	1,909,602	10.00%	10.07%	0.10%	0.06%
WASILLA/PALMER	22	1,376,673	7.59%	7.26%	0.07%	0.04%
JUNEAU/KETCHIKAN	11	715,225	3.79%	3.77%	0.04%	0.02%
EAGLE RIVER/CHUGIAK	9	700,168	3.10%	3.69%	0.03%	0.02%
KENAI/SOLDOTNA	9	667,757	3.10%	3.52%	0.03%	0.02%
KODIAK	9	607,147	3.10%	3.20%	0.03%	0.02%
OTHER GEOGRAPHIC REGION	8	475,502	2.76%	2.51%	0.03%	0.01%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	176	12,428,263	60.69%	65.54%	0.58%	0.37%
FEDERALLY INSURED - VA	27	2,039,712	9.31%	10.76%	0.09%	0.06%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	29	1,628,985	10.00%	8.59%	0.10%	0.05%
UNINSURED	58	2,865,558	20.00%	15.11%	0.19%	0.08%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	38	2,332,342	13.10%	12.30%	0.13%	0.07%
FREDDIE MAC (FHLMC)	6	270,617	2.07%	1.43%	0.02%	0.01%
NON-SECURITIZED	246	16,359,555	84.83%	86.27%	0.81%	0.48%
SELLER SERVICER:						
WELLS FARGO	114	7,269,221	39.31%	38.33%	0.38%	0.22%
ALASKA USA	145	9,815,339	50.00%	51.76%	0.48%	0.29%
FIRST NATIONAL BANK OF AK	11	640,153	3.79%	3.38%	0.04%	0.02%
OTHER SELLER SERVICER	20	1,237,805	6.90%	6.53%	0.07%	0.04%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	182	12,698,880	62.76%	66.97%	0.60%	0.38%
NO POOL INSURANCE	108	6,263,638	37.24%	33.03%	0.36%	0.19%

($) AT RISK LOAN BALANCE	5,754,623	30.35%
($) NOT AT RISK LOAN BALANCE	13,207,889	69.65%
($) EXISTING CONSTRUCTION	17,121,001	90.29%
($) NEW CONSTRUCTION	1,841,511	9.71%
($) FIRST TIME HOMEBUYER - YES	17,619,124	92.92%
($) FIRST TIME HOMEBUYER - NO	1,343,388	7.08%

WEIGHTED AVERAGE INTEREST RATE	6.987%
AVERAGE NOTE BEGINNING DATE	7/30/1993
AVERAGE NOTE REMAINING LIFE	20.93
AVERAGE OUTSTANDING BALANCE	65,388
AVERAGE MONTHLY P AND I	525

480 | **MORTGAGE REVENUE BONDS 1996 SERIES A**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	1,084	80,258,979	99.54%	100.00%	3.59%	2.38%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	5	50	0.46%	0.00%	0.02%	0.00%
TOTAL PORTFOLIO	**1,089**	**80,259,029**	**100.00%**	**100.00%**	**3.61%**	**2.38%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	33	2,634,736	3.04%	3.28%	0.11%	0.08%
60 DAYS PAST DUE	13	1,010,855	1.20%	1.26%	0.04%	0.03%
90 DAYS PAST DUE	2	233,772	0.18%	0.29%	0.01%	0.01%
120+ DAYS PAST DUE	3	286,836	0.28%	0.36%	0.01%	0.01%
TOTAL DELINQUENT	**51**	**4,166,199**	**4.70%**	**5.19%**	**0.17%**	**0.12%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,089	80,259,029	100.00%	100.00%	3.61%	2.38%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	619	45,909,210	56.84%	57.20%	2.05%	1.36%
FAIRBANKS/NORTH POLE	116	7,616,050	10.65%	9.49%	0.38%	0.23%
WASILLA/PALMER	133	10,004,446	12.21%	12.47%	0.44%	0.30%
JUNEAU/KETCHIKAN	38	3,016,511	3.49%	3.76%	0.13%	0.09%
EAGLE RIVER/CHUGIAK	55	4,476,849	5.05%	5.58%	0.18%	0.13%
KENAI/SOLDOTNA	66	4,689,258	6.06%	5.84%	0.22%	0.14%
KODIAK	10	812,508	0.92%	1.01%	0.03%	0.02%
OTHER GEOGRAPHIC REGION	52	3,734,198	4.78%	4.65%	0.17%	0.11%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	623	48,956,551	57.21%	61.00%	2.06%	1.45%
FEDERALLY INSURED - VA	100	8,926,699	9.18%	11.12%	0.33%	0.26%
FEDERALLY INSURED - FMH	39	3,331,318	3.58%	4.15%	0.13%	0.10%
PRIMARY MORTGAGE INSURANCE	47	3,177,176	4.32%	3.96%	0.16%	0.09%
UNINSURED	280	15,867,286	25.71%	19.77%	0.93%	0.47%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,089	80,259,029	100.00%	100.00%	3.61%	2.38%
SELLER SERVICER:						
WELLS FARGO	602	45,319,813	55.28%	56.47%	1.99%	1.34%
ALASKA USA	312	22,986,427	28.65%	28.64%	1.03%	0.68%
FIRST NATIONAL BANK OF AK	115	7,721,842	10.56%	9.62%	0.38%	0.23%
OTHER SELLER SERVICER	60	4,230,948	5.51%	5.27%	0.20%	0.13%
POOL INSURANCE:						
MGIC	36	1,834,889	3.31%	2.29%	0.12%	0.05%
OTHER POOL (INCLUDES FHA)	623	48,956,551	57.21%	61.00%	2.06%	1.45%
NO POOL INSURANCE	430	29,467,590	39.49%	36.72%	1.42%	0.87%

($) AT RISK LOAN BALANCE	25,364,405	31.60%
($) NOT AT RISK LOAN BALANCE	54,894,624	68.40%
($) EXISTING CONSTRUCTION	61,209,549	76.27%
($) NEW CONSTRUCTION	19,049,480	23.73%
($) FIRST TIME HOMEBUYER - YES	60,610,418	75.52%
($) FIRST TIME HOMEBUYER - NO	19,648,611	24.48%

WEIGHTED AVERAGE INTEREST RATE	6.402%
AVERAGE NOTE BEGINNING DATE	8/29/1995
AVERAGE NOTE REMAINING LIFE	21.02
AVERAGE OUTSTANDING BALANCE	74,040
AVERAGE MONTHLY P AND I	580

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,413	127,159,966	99.79%	99.88%	4.68%	3.76%
REAL ESTATE OWNED	1	84,097	0.07%	0.07%	0.00%	0.00%
INSURANCE RECEIVABLES	2	68,696	0.14%	0.05%	0.01%	0.00%
TOTAL PORTFOLIO	1,416	127,312,760	100.00%	100.00%	4.69%	3.77%

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	50	4,622,458	3.54%	3.64%	0.17%	0.14%
60 DAYS PAST DUE	13	1,213,891	0.92%	0.95%	0.04%	0.04%
90 DAYS PAST DUE	6	531,337	0.42%	0.42%	0.02%	0.02%
120+ DAYS PAST DUE	3	233,010	0.21%	0.18%	0.01%	0.01%
TOTAL DELINQUENT	72	6,600,696	5.10%	5.19%	0.24%	0.20%

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1,416	127,312,760	100.00%	100.00%	4.69%	3.77%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	791	69,320,595	55.86%	54.45%	2.62%	2.05%
FAIRBANKS/NORTH POLE	139	13,330,941	9.82%	10.47%	0.46%	0.39%
WASILLA/PALMER	209	18,866,942	14.76%	14.82%	0.69%	0.56%
JUNEAU/KETCHIKAN	41	4,522,096	2.90%	3.55%	0.14%	0.13%
EAGLE RIVER/CHUGIAK	64	6,965,188	4.52%	5.47%	0.21%	0.21%
KENAI/SOLDOTNA	77	6,236,348	5.44%	4.90%	0.25%	0.18%
KODIAK	19	1,614,273	1.34%	1.27%	0.06%	0.05%
OTHER GEOGRAPHIC REGION	76	6,456,371	5.37%	5.07%	0.25%	0.19%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	891	81,655,292	62.92%	64.14%	2.95%	2.42%
FEDERALLY INSURED - VA	136	14,315,241	9.60%	11.24%	0.45%	0.42%
FEDERALLY INSURED - FMH	98	8,481,965	6.92%	6.66%	0.32%	0.25%
PRIMARY MORTGAGE INSURANCE	96	7,233,931	6.78%	5.68%	0.32%	0.21%
UNINSURED	195	15,626,325	13.77%	12.27%	0.65%	0.46%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,416	127,312,760	100.00%	100.00%	4.69%	3.77%
SELLER SERVICER:						
WELLS FARGO	898	80,820,645	63.42%	63.48%	2.97%	2.39%
ALASKA USA	324	28,748,076	22.88%	22.58%	1.07%	0.85%
FIRST NATIONAL BANK OF AK	113	9,838,062	7.98%	7.73%	0.37%	0.29%
OTHER SELLER SERVICER	81	7,905,971	5.72%	6.21%	0.27%	0.23%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	891	81,655,292	62.92%	64.14%	2.95%	2.42%
NO POOL INSURANCE	525	45,657,462	37.08%	35.86%	1.74%	1.35%

($) AT RISK LOAN BALANCE	33,253,156	26.12%
($) NOT AT RISK LOAN BALANCE	94,059,604	73.88%
($) EXISTING CONSTRUCTION	94,105,702	73.92%
($) NEW CONSTRUCTION	33,207,058	26.08%
($) FIRST TIME HOMEBUYER - YES	109,239,909	85.80%
($) FIRST TIME HOMEBUYER - NO	18,072,851	14.20%

WEIGHTED AVERAGE INTEREST RATE	6.354%
AVERAGE NOTE BEGINNING DATE	10/20/1997
AVERAGE NOTE REMAINING LIFE	24.59
AVERAGE OUTSTANDING BALANCE	89,993
AVERAGE MONTHLY P AND I	619

482 **MORTGAGE REVENUE BONDS 1998 SERIES A1, A2**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	594	59,136,977	99.66%	100.00%	1.97%	1.75%
REAL ESTATE OWNED	1	10	0.17%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.17%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**596**	**59,136,997**	**100.00%**	**100.00%**	**1.97%**	**1.75%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	25	2,325,002	4.21%	3.93%	0.08%	0.07%
60 DAYS PAST DUE	5	393,603	0.84%	0.67%	0.02%	0.01%
90 DAYS PAST DUE	1	50,934	0.17%	0.09%	0.00%	0.00%
120+ DAYS PAST DUE	1	145,691	0.17%	0.25%	0.00%	0.00%
TOTAL DELINQUENT	**32**	**2,915,230**	**5.39%**	**4.93%**	**0.11%**	**0.09%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	596	59,136,997	100.00%	100.00%	1.97%	1.75%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	320	30,147,535	53.69%	50.98%	1.06%	0.89%
FAIRBANKS/NORTH POLE	51	5,488,186	8.56%	9.28%	0.17%	0.16%
WASILLA/PALMER	121	12,404,304	20.30%	20.98%	0.40%	0.37%
JUNEAU/KETCHIKAN	16	1,945,782	2.68%	3.29%	0.05%	0.06%
EAGLE RIVER/CHUGIAK	31	3,805,843	5.20%	6.44%	0.10%	0.11%
KENAI/SOLDOTNA	21	2,031,207	3.52%	3.43%	0.07%	0.06%
KODIAK	11	997,840	1.85%	1.69%	0.04%	0.03%
OTHER GEOGRAPHIC REGION	25	2,316,290	4.19%	3.92%	0.08%	0.07%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	325	32,429,563	54.53%	54.84%	1.08%	0.96%
FEDERALLY INSURED - VA	94	10,616,768	15.77%	17.95%	0.31%	0.31%
FEDERALLY INSURED - FMH	60	5,540,337	10.07%	9.37%	0.20%	0.16%
PRIMARY MORTGAGE INSURANCE	44	4,109,100	7.38%	6.95%	0.15%	0.12%
UNINSURED	73	6,441,219	12.25%	10.89%	0.24%	0.19%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	596	59,136,997	100.00%	100.00%	1.97%	1.75%
SELLER SERVICER:						
WELLS FARGO	422	42,011,900	70.81%	71.04%	1.40%	1.24%
ALASKA USA	99	9,985,455	16.61%	16.89%	0.33%	0.30%
FIRST NATIONAL BANK OF AK	47	3,821,765	7.89%	6.46%	0.16%	0.11%
OTHER SELLER SERVICER	28	3,317,867	4.70%	5.61%	0.09%	0.10%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	325	32,429,563	54.53%	54.84%	1.08%	0.96%
NO POOL INSURANCE	271	26,707,424	45.47%	45.16%	0.90%	0.79%

($) AT RISK LOAN BALANCE	18,047,136	30.52%
($) NOT AT RISK LOAN BALANCE	41,089,861	69.48%
($) EXISTING CONSTRUCTION	32,887,213	55.61%
($) NEW CONSTRUCTION	26,249,784	44.39%
($) FIRST TIME HOMEBUYER - YES	52,647,264	89.03%
($) FIRST TIME HOMEBUYER - NO	6,489,733	10.97%

WEIGHTED AVERAGE INTEREST RATE	5.728%
AVERAGE NOTE BEGINNING DATE	4/30/1998
AVERAGE NOTE REMAINING LIFE	25.62
AVERAGE OUTSTANDING BALANCE	99,557
AVERAGE MONTHLY P AND I	627

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,103	208,352,729	99.76%	99.91%	6.96%	6.17%
REAL ESTATE OWNED	2	186,328	0.09%	0.09%	0.01%	0.01%
INSURANCE RECEIVABLES	3	30	0.14%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	2,108	208,539,086	100.00%	100.00%	6.98%	6.17%

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	83	8,287,780	3.95%	3.98%	0.28%	0.25%
60 DAYS PAST DUE	32	3,268,348	1.52%	1.57%	0.11%	0.10%
90 DAYS PAST DUE	6	628,211	0.29%	0.30%	0.02%	0.02%
120+ DAYS PAST DUE	10	1,019,065	0.48%	0.49%	0.03%	0.03%
TOTAL DELINQUENT	131	13,203,404	6.23%	6.34%	0.43%	0.39%

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	2,108	208,539,086	100.00%	100.00%	6.98%	6.17%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,172	115,160,695	55.60%	55.22%	3.88%	3.41%
FAIRBANKS/NORTH POLE	188	18,048,265	8.92%	8.65%	0.62%	0.53%
WASILLA/PALMER	295	31,519,682	13.99%	15.11%	0.98%	0.93%
JUNEAU/KETCHIKAN	67	6,436,396	3.18%	3.09%	0.22%	0.19%
EAGLE RIVER/CHUGIAK	128	15,896,846	6.07%	7.62%	0.42%	0.47%
KENAI/SOLDOTNA	64	6,267,411	3.04%	3.01%	0.21%	0.19%
KODIAK	26	2,409,705	1.23%	1.16%	0.09%	0.07%
OTHER GEOGRAPHIC REGION	168	12,800,103	7.97%	6.14%	0.56%	0.38%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	1,017	106,773,472	48.24%	51.20%	3.37%	3.16%
FEDERALLY INSURED - VA	329	39,172,839	15.61%	18.78%	1.09%	1.16%
FEDERALLY INSURED - FMH	174	17,593,035	8.25%	8.44%	0.58%	0.52%
PRIMARY MORTGAGE INSURANCE	194	15,767,897	9.20%	7.56%	0.64%	0.47%
UNINSURED	395	29,231,870	18.74%	14.02%	1.31%	0.87%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	2,108	208,539,086	100.00%	100.00%	6.98%	6.17%
SELLER SERVICER:						
WELLS FARGO	1,397	140,936,118	66.27%	67.58%	4.62%	4.17%
ALASKA USA	399	40,506,277	18.93%	19.42%	1.32%	1.20%
FIRST NATIONAL BANK OF AK	211	18,091,454	10.01%	8.68%	0.70%	0.54%
OTHER SELLER SERVICER	101	9,005,254	4.79%	4.32%	0.33%	0.27%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	1,017	106,773,472	48.24%	51.20%	3.37%	3.16%
NO POOL INSURANCE	1,091	101,765,631	51.76%	48.80%	3.61%	3.01%

($) AT RISK LOAN BALANCE	72,131,590	34.59%
($) NOT AT RISK LOAN BALANCE	136,407,496	65.41%
($) EXISTING CONSTRUCTION	146,087,809	70.05%
($) NEW CONSTRUCTION	62,451,277	29.95%
($) FIRST TIME HOMEBUYER - YES	188,470,542	90.38%
($) FIRST TIME HOMEBUYER - NO	20,068,544	9.62%

WEIGHTED AVERAGE INTEREST RATE	5.639%
AVERAGE NOTE BEGINNING DATE	5/25/1999
AVERAGE NOTE REMAINING LIFE	26.28
AVERAGE OUTSTANDING BALANCE	99,074
AVERAGE MONTHLY P AND I	614

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,884	141,207,980	99.84%	100.00%	6.24%	4.18%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	3	30	0.16%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**1,887**	**141,208,010**	**100.00%**	**100.00%**	**6.25%**	**4.18%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	84	7,435,049	4.46%	5.27%	0.28%	0.22%
60 DAYS PAST DUE	16	1,684,068	0.85%	1.19%	0.05%	0.05%
90 DAYS PAST DUE	7	666,452	0.37%	0.47%	0.02%	0.02%
120+ DAYS PAST DUE	3	312,354	0.16%	0.22%	0.01%	0.01%
TOTAL DELINQUENT	**110**	**10,097,923**	**5.84%**	**7.15%**	**0.36%**	**0.30%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1,887	141,208,010	100.00%	100.00%	6.25%	4.18%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	896	72,426,516	47.48%	51.29%	2.97%	2.14%
FAIRBANKS/NORTH POLE	240	15,976,484	12.72%	11.31%	0.79%	0.47%
WASILLA/PALMER	275	23,207,951	14.57%	16.44%	0.91%	0.69%
JUNEAU/KETCHIKAN	103	6,702,602	5.46%	4.75%	0.34%	0.20%
EAGLE RIVER/CHUGIAK	118	9,705,209	6.25%	6.87%	0.39%	0.29%
KENAI/SOLDOTNA	75	3,636,430	3.97%	2.58%	0.25%	0.11%
KODIAK	23	1,511,947	1.22%	1.07%	0.08%	0.04%
OTHER GEOGRAPHIC REGION	157	8,040,873	8.32%	5.69%	0.52%	0.24%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	534	53,983,334	28.30%	38.23%	1.77%	1.60%
FEDERALLY INSURED - VA	412	31,539,692	21.83%	22.34%	1.36%	0.93%
FEDERALLY INSURED - FMH	79	8,448,168	4.19%	5.98%	0.26%	0.25%
PRIMARY MORTGAGE INSURANCE	170	15,444,078	9.01%	10.94%	0.56%	0.46%
UNINSURED	695	31,792,770	36.83%	22.51%	2.30%	0.94%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,887	141,208,010	100.00%	100.00%	6.25%	4.18%
SELLER SERVICER:						
WELLS FARGO	1,123	92,282,922	59.51%	65.35%	3.72%	2.73%
ALASKA USA	376	24,397,868	19.93%	17.28%	1.24%	0.72%
FIRST NATIONAL BANK OF AK	273	14,500,691	14.47%	10.27%	0.90%	0.43%
OTHER SELLER SERVICER	115	10,026,531	6.09%	7.10%	0.38%	0.30%
POOL INSURANCE:						
MGIC	45	2,937,782	2.38%	2.08%	0.15%	0.09%
OTHER POOL (INCLUDES FHA)	534	53,983,334	28.30%	38.23%	1.77%	1.60%
NO POOL INSURANCE	1,308	84,286,896	69.32%	59.69%	4.33%	2.49%

($) AT RISK LOAN BALANCE	66,295,742	46.95%
($) NOT AT RISK LOAN BALANCE	74,912,268	53.05%
($) EXISTING CONSTRUCTION	100,095,889	70.89%
($) NEW CONSTRUCTION	41,112,121	29.11%
($) FIRST TIME HOMEBUYER - YES	112,136,509	79.41%
($) FIRST TIME HOMEBUYER - NO	29,071,501	20.59%

WEIGHTED AVERAGE INTEREST RATE	6.606%
AVERAGE NOTE BEGINNING DATE	5/17/1993
AVERAGE NOTE REMAINING LIFE	18.80
AVERAGE OUTSTANDING BALANCE	74,951
AVERAGE MONTHLY P AND I	643

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,403	133,400,565	100.00%	100.00%	4.64%	3.95%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	1,403	133,400,565	100.00%	100.00%	4.64%	3.95%

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	58	5,287,597	4.13%	3.96%	0.19%	0.16%
60 DAYS PAST DUE	12	1,163,929	0.86%	0.87%	0.04%	0.03%
90 DAYS PAST DUE	6	619,666	0.43%	0.46%	0.02%	0.02%
120+ DAYS PAST DUE	2	223,801	0.14%	0.17%	0.01%	0.01%
TOTAL DELINQUENT	78	7,294,993	5.56%	5.47%	0.26%	0.22%

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,403	133,400,565	100.00%	100.00%	4.64%	3.95%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	813	77,746,604	57.95%	58.28%	2.69%	2.30%
FAIRBANKS/NORTH POLE	151	14,239,070	10.76%	10.67%	0.50%	0.42%
WASILLA/PALMER	221	21,086,418	15.75%	15.81%	0.73%	0.62%
JUNEAU/KETCHIKAN	44	3,898,491	3.14%	2.92%	0.15%	0.12%
EAGLE RIVER/CHUGIAK	48	6,146,989	3.42%	4.61%	0.16%	0.18%
KENAI/SOLDOTNA	60	4,705,645	4.28%	3.53%	0.20%	0.14%
KODIAK	13	1,032,155	0.93%	0.77%	0.04%	0.03%
OTHER GEOGRAPHIC REGION	53	4,545,207	3.78%	3.41%	0.18%	0.13%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	706	68,138,435	50.32%	51.08%	2.34%	2.02%
FEDERALLY INSURED - VA	198	23,459,892	14.11%	17.59%	0.66%	0.69%
FEDERALLY INSURED - FMH	110	11,796,224	7.84%	8.84%	0.36%	0.35%
PRIMARY MORTGAGE INSURANCE	108	9,678,431	7.70%	7.26%	0.36%	0.29%
UNINSURED	281	20,327,597	20.03%	15.24%	0.93%	0.60%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	175	9,144,180	12.47%	6.85%	0.58%	0.27%
FREDDIE MAC (FHLMC)	1	36,860	0.07%	0.03%	0.00%	0.00%
NON-SECURITIZED	1,227	124,219,532	87.46%	93.12%	4.06%	3.68%
SELLER SERVICER:						
WELLS FARGO	712	69,013,186	50.75%	51.73%	2.36%	2.04%
ALASKA USA	390	36,144,384	27.80%	27.09%	1.29%	1.07%
FIRST NATIONAL BANK OF AK	106	8,891,305	7.56%	6.67%	0.35%	0.26%
OTHER SELLER SERVICER	195	19,351,704	13.90%	14.51%	0.65%	0.57%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	707	68,175,295	50.39%	51.11%	2.34%	2.02%
NO POOL INSURANCE	696	65,225,284	49.61%	48.89%	2.30%	1.93%

($) AT RISK LOAN BALANCE	46,603,225	34.93%
($) NOT AT RISK LOAN BALANCE	86,797,340	65.07%
($) EXISTING CONSTRUCTION	89,579,730	67.15%
($) NEW CONSTRUCTION	43,820,835	32.85%
($) FIRST TIME HOMEBUYER - YES	128,194,378	96.10%
($) FIRST TIME HOMEBUYER - NO	5,206,187	3.90%

WEIGHTED AVERAGE INTEREST RATE	5.861%
AVERAGE NOTE BEGINNING DATE	10/9/1999
AVERAGE NOTE REMAINING LIFE	27.21
AVERAGE OUTSTANDING BALANCE	95,082
AVERAGE MONTHLY P AND I	588

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,413	149,084,584	100.00%	100.00%	4.68%	4.41%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,413**	**149,084,584**	**100.00%**	**100.00%**	**4.68%**	**4.41%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	36	3,780,834	2.55%	2.54%	0.12%	0.11%
60 DAYS PAST DUE	7	680,492	0.50%	0.46%	0.02%	0.02%
90 DAYS PAST DUE	3	190,485	0.21%	0.13%	0.01%	0.01%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**46**	**4,651,811**	**3.26%**	**3.12%**	**0.15%**	**0.14%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,413	149,084,584	100.00%	100.00%	4.68%	4.41%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	911	96,700,659	64.47%	64.86%	3.02%	2.86%
FAIRBANKS/NORTH POLE	163	15,722,129	11.54%	10.55%	0.54%	0.47%
WASILLA/PALMER	192	21,459,768	13.59%	14.39%	0.64%	0.64%
JUNEAU/KETCHIKAN	26	1,976,409	1.84%	1.33%	0.09%	0.06%
EAGLE RIVER/CHUGIAK	34	4,674,378	2.41%	3.14%	0.11%	0.14%
KENAI/SOLDOTNA	32	3,108,206	2.26%	2.08%	0.11%	0.09%
KODIAK	21	2,150,983	1.49%	1.44%	0.07%	0.06%
OTHER GEOGRAPHIC REGION	34	3,292,030	2.41%	2.21%	0.11%	0.10%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	734	84,560,237	51.95%	56.72%	2.43%	2.50%
FEDERALLY INSURED - VA	192	23,399,739	13.59%	15.70%	0.64%	0.69%
FEDERALLY INSURED - FMH	85	9,301,678	6.02%	6.24%	0.28%	0.28%
PRIMARY MORTGAGE INSURANCE	173	14,440,415	12.24%	9.69%	0.57%	0.43%
UNINSURED	229	17,382,493	16.21%	11.66%	0.76%	0.51%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,413	149,084,584	100.00%	100.00%	4.68%	4.41%
SELLER SERVICER:						
WELLS FARGO	337	33,471,938	23.85%	22.45%	1.12%	0.99%
ALASKA USA	410	43,790,547	29.02%	29.37%	1.36%	1.30%
FIRST NATIONAL BANK OF AK	585	63,427,680	41.40%	42.54%	1.94%	1.88%
OTHER SELLER SERVICER	81	8,394,397	5.73%	5.63%	0.27%	0.25%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	734	84,560,237	51.95%	56.72%	2.43%	2.50%
NO POOL INSURANCE	679	64,524,325	48.05%	43.28%	2.25%	1.91%

($) AT RISK LOAN BALANCE	47,366,114	31.77%
($) NOT AT RISK LOAN BALANCE	101,718,470	68.23%
($) EXISTING CONSTRUCTION	107,731,846	72.26%
($) NEW CONSTRUCTION	41,352,738	27.74%
($) FIRST TIME HOMEBUYER - YES	147,383,542	98.86%
($) FIRST TIME HOMEBUYER - NO	1,701,042	1.14%

WEIGHTED AVERAGE INTEREST RATE	6.031%
AVERAGE NOTE BEGINNING DATE	12/1/2001
AVERAGE NOTE REMAINING LIFE	29.06
AVERAGE OUTSTANDING BALANCE	105,509
AVERAGE MONTHLY P AND I	646

As of: 8/31/2002

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,462	275,096,932	99.92%	99.92%	8.15%	8.14%
REAL ESTATE OWNED	2	228,956	0.08%	0.08%	0.01%	0.01%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**2,464**	**275,325,887**	**100.00%**	**100.00%**	**8.16%**	**8.15%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	83	7,007,035	3.37%	2.55%	0.28%	0.21%
60 DAYS PAST DUE	23	2,449,438	0.93%	0.89%	0.08%	0.07%
90 DAYS PAST DUE	5	613,733	0.20%	0.22%	0.02%	0.02%
120+ DAYS PAST DUE	6	594,393	0.24%	0.22%	0.02%	0.02%
TOTAL DELINQUENT	**117**	**10,664,599**	**4.75%**	**3.88%**	**0.39%**	**0.32%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	2,464	275,325,887	100.00%	100.00%	8.16%	8.15%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,038	106,433,039	42.13%	38.66%	3.44%	3.15%
FAIRBANKS/NORTH POLE	404	48,904,225	16.40%	17.76%	1.34%	1.45%
WASILLA/PALMER	400	44,303,314	16.23%	16.09%	1.32%	1.31%
JUNEAU/KETCHIKAN	206	26,133,251	8.36%	9.49%	0.68%	0.77%
EAGLE RIVER/CHUGIAK	150	21,079,738	6.09%	7.66%	0.50%	0.62%
KENAI/SOLDOTNA	93	8,351,151	3.77%	3.03%	0.31%	0.25%
KODIAK	28	3,151,788	1.14%	1.14%	0.09%	0.09%
OTHER GEOGRAPHIC REGION	145	16,969,346	5.88%	6.16%	0.48%	0.50%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	821	93,106,448	33.32%	33.82%	2.72%	2.76%
FEDERALLY INSURED - VA	376	49,388,906	15.26%	17.94%	1.24%	1.46%
FEDERALLY INSURED - FMH	90	9,787,144	3.65%	3.55%	0.30%	0.29%
PRIMARY MORTGAGE INSURANCE	386	47,471,507	15.67%	17.24%	1.28%	1.40%
UNINSURED	791	75,571,847	32.10%	27.45%	2.62%	2.24%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	31	2,043,868	1.26%	0.74%	0.10%	0.06%
GINNIE MAE (GNMA)	177	9,852,770	7.18%	3.58%	0.59%	0.29%
FREDDIE MAC (FHLMC)	8	376,509	0.32%	0.14%	0.03%	0.01%
NON-SECURITIZED	2,248	263,052,739	91.23%	95.54%	7.44%	7.78%
SELLER SERVICER:						
WELLS FARGO	1,137	123,497,264	46.14%	44.85%	3.76%	3.65%
ALASKA USA	562	59,744,774	22.81%	21.70%	1.86%	1.77%
FIRST NATIONAL BANK OF AK	548	62,798,857	22.24%	22.81%	1.81%	1.86%
OTHER SELLER SERVICER	217	29,284,957	8.81%	10.64%	0.72%	0.87%
POOL INSURANCE:						
MGIC	1	36,049	0.04%	0.01%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	858	95,364,787	34.82%	34.64%	2.84%	2.82%
NO POOL INSURANCE	1,605	179,925,016	65.14%	65.35%	5.31%	5.32%

($) AT RISK LOAN BALANCE	151,549,519	55.04%
($) NOT AT RISK LOAN BALANCE	123,776,368	44.96%
($) EXISTING CONSTRUCTION	145,447,708	52.83%
($) NEW CONSTRUCTION	129,878,179	47.17%
($) FIRST TIME HOMEBUYER - YES	170,717,034	62.01%
($) FIRST TIME HOMEBUYER - NO	104,608,853	37.99%

WEIGHTED AVERAGE INTEREST RATE	6.717%
AVERAGE NOTE BEGINNING DATE	5/23/1997
AVERAGE NOTE REMAINING LIFE	24.06
AVERAGE OUTSTANDING BALANCE	111,737
AVERAGE MONTHLY P AND I	801

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	895	136,541,283	99.22%	99.87%	2.96%	4.04%
REAL ESTATE OWNED	1	169,264	0.11%	0.12%	0.00%	0.01%
INSURANCE RECEIVABLES	6	8,200	0.67%	0.01%	0.02%	0.00%
TOTAL PORTFOLIO	**902**	**136,718,747**	**100.00%**	**100.00%**	**2.99%**	**4.05%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	58	6,137,910	6.48%	4.50%	0.19%	0.18%
60 DAYS PAST DUE	16	1,827,139	1.79%	1.34%	0.05%	0.05%
90 DAYS PAST DUE	5	261,710	0.56%	0.19%	0.02%	0.01%
120+ DAYS PAST DUE	12	1,185,389	1.34%	0.87%	0.04%	0.04%
TOTAL DELINQUENT	**91**	**9,412,148**	**10.17%**	**6.89%**	**0.30%**	**0.28%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	554	73,493,159	61.42%	53.75%	1.83%	2.17%
MULTI-FAMILY	90	60,228,728	9.98%	44.05%	0.30%	1.78%
MOBILE HOME II	258	2,996,857	28.60%	2.19%	0.85%	0.09%
GEOGRAPHIC REGION:						
ANCHORAGE	330	68,649,558	36.59%	50.21%	1.09%	2.03%
FAIRBANKS/NORTH POLE	51	4,327,896	5.65%	3.17%	0.17%	0.13%
WASILLA/PALMER	43	6,190,706	4.77%	4.53%	0.14%	0.18%
JUNEAU/KETCHIKAN	36	5,147,204	3.99%	3.76%	0.12%	0.15%
EAGLE RIVER/CHUGIAK	47	8,633,965	5.21%	6.32%	0.16%	0.26%
KENAI/SOLDOTNA	78	7,873,171	8.65%	5.76%	0.26%	0.23%
KODIAK	13	1,459,735	1.44%	1.07%	0.04%	0.04%
OTHER GEOGRAPHIC REGION	304	34,436,505	33.70%	25.19%	1.01%	1.02%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	117	12,841,244	12.97%	9.39%	0.39%	0.38%
FEDERALLY INSURED - VA	100	13,119,152	11.09%	9.60%	0.33%	0.39%
FEDERALLY INSURED - FMH	24	2,441,928	2.66%	1.79%	0.08%	0.07%
PRIMARY MORTGAGE INSURANCE	100	4,440,795	11.09%	3.25%	0.33%	0.13%
UNINSURED	564	103,875,651	62.53%	75.98%	1.87%	3.07%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	902	136,718,747	100.00%	100.00%	2.99%	4.05%
SELLER SERVICER:						
WELLS FARGO	399	71,157,771	44.24%	52.05%	1.32%	2.11%
ALASKA USA	242	23,288,865	26.83%	17.03%	0.80%	0.69%
FIRST NATIONAL BANK OF AK	225	34,637,501	24.94%	25.33%	0.74%	1.03%
OTHER SELLER SERVICER	36	7,634,603	3.99%	5.58%	0.12%	0.23%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	117	12,841,244	12.97%	9.39%	0.39%	0.38%
NO POOL INSURANCE	785	123,877,496	87.03%	90.61%	2.60%	3.67%

($) AT RISK LOAN BALANCE	117,542,047	85.97%
($) NOT AT RISK LOAN BALANCE	19,176,700	14.03%
($) EXISTING CONSTRUCTION	89,779,067	65.67%
($) NEW CONSTRUCTION	46,939,680	34.33%
($) FIRST TIME HOMEBUYER - YES	20,060,110	14.67%
($) FIRST TIME HOMEBUYER - NO	116,658,637	85.33%

WEIGHTED AVERAGE INTEREST RATE	6.985%
AVERAGE NOTE BEGINNING DATE	9/12/1995
AVERAGE NOTE REMAINING LIFE	19.17
AVERAGE OUTSTANDING BALANCE	152,560
AVERAGE MONTHLY P AND I	1,164

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,204	171,755,328	99.95%	99.96%	7.30%	5.08%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	73,533	0.05%	0.04%	0.00%	0.00%
TOTAL PORTFOLIO	**2,205**	**171,828,861**	**100.00%**	**100.00%**	**7.30%**	**5.08%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	60	4,354,578	2.72%	2.54%	0.20%	0.13%
60 DAYS PAST DUE	6	397,233	0.27%	0.23%	0.02%	0.01%
90 DAYS PAST DUE	1	136,446	0.05%	0.08%	0.00%	0.00%
120+ DAYS PAST DUE	3	358,722	0.14%	0.21%	0.01%	0.01%
TOTAL DELINQUENT	**70**	**5,246,979**	**3.18%**	**3.05%**	**0.23%**	**0.16%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	2,205	171,828,861	100.00%	100.00%	7.30%	5.08%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	982	78,051,998	44.54%	45.42%	3.25%	2.31%
FAIRBANKS/NORTH POLE	332	24,984,595	15.06%	14.54%	1.10%	0.74%
WASILLA/PALMER	189	12,983,525	8.57%	7.56%	0.63%	0.38%
JUNEAU/KETCHIKAN	202	18,286,073	9.16%	10.64%	0.67%	0.54%
EAGLE RIVER/CHUGIAK	174	16,645,708	7.89%	9.69%	0.58%	0.49%
KENAI/SOLDOTNA	85	4,475,444	3.85%	2.60%	0.28%	0.13%
KODIAK	27	2,342,644	1.22%	1.36%	0.09%	0.07%
OTHER GEOGRAPHIC REGION	214	14,058,876	9.71%	8.18%	0.71%	0.42%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	352	36,078,688	15.96%	21.00%	1.17%	1.07%
FEDERALLY INSURED - VA	340	29,704,178	15.42%	17.29%	1.13%	0.88%
FEDERALLY INSURED - FMH	15	2,069,296	0.68%	1.20%	0.05%	0.06%
PRIMARY MORTGAGE INSURANCE	301	29,991,194	13.65%	17.45%	1.00%	0.89%
UNINSURED	1,197	73,985,507	54.29%	43.06%	3.96%	2.19%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	249	8,606,355	11.29%	5.01%	0.82%	0.25%
GINNIE MAE (GNMA)	115	4,089,414	5.22%	2.38%	0.38%	0.12%
FREDDIE MAC (FHLMC)	49	1,102,338	2.22%	0.64%	0.16%	0.03%
NON-SECURITIZED	1,792	158,030,756	81.27%	91.97%	5.93%	4.68%
SELLER SERVICER:						
WELLS FARGO	1,041	87,197,871	47.21%	50.75%	3.45%	2.58%
ALASKA USA	524	38,608,567	23.76%	22.47%	1.73%	1.14%
FIRST NATIONAL BANK OF AK	455	28,663,682	20.63%	16.68%	1.51%	0.85%
OTHER SELLER SERVICER	185	17,358,743	8.39%	10.10%	0.61%	0.51%
POOL INSURANCE:						
MGIC	165	12,488,347	7.48%	7.27%	0.55%	0.37%
OTHER POOL (INCLUDES FHA)	550	42,595,844	24.94%	24.79%	1.82%	1.26%
NO POOL INSURANCE	1,490	116,744,672	67.57%	67.94%	4.93%	3.45%

($) AT RISK LOAN BALANCE	116,529,590	67.82%
($) NOT AT RISK LOAN BALANCE	55,299,271	32.18%
($) EXISTING CONSTRUCTION	143,635,454	83.59%
($) NEW CONSTRUCTION	28,193,407	16.41%
($) FIRST TIME HOMEBUYER - YES	70,736,521	41.17%
($) FIRST TIME HOMEBUYER - NO	101,092,340	58.83%

WEIGHTED AVERAGE INTEREST RATE	7.391%
AVERAGE NOTE BEGINNING DATE	3/22/1994
AVERAGE NOTE REMAINING LIFE	16.24
AVERAGE OUTSTANDING BALANCE	77,929
AVERAGE MONTHLY P AND I	812

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,041	221,696,902	99.90%	99.97%	6.76%	6.56%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	2	69,458	0.10%	0.03%	0.01%	0.00%
TOTAL PORTFOLIO	**2,043**	**221,766,360**	**100.00%**	**100.00%**	**6.76%**	**6.56%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	78	6,512,424	3.82%	2.94%	0.26%	0.19%
60 DAYS PAST DUE	19	1,815,561	0.93%	0.82%	0.06%	0.05%
90 DAYS PAST DUE	8	730,829	0.39%	0.33%	0.03%	0.02%
120+ DAYS PAST DUE	7	592,560	0.34%	0.27%	0.02%	0.02%
TOTAL DELINQUENT	**112**	**9,651,374**	**5.49%**	**4.35%**	**0.37%**	**0.29%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	2,021	214,136,715	98.92%	96.56%	6.69%	6.34%
MULTI-FAMILY	22	7,629,645	1.08%	3.44%	0.07%	0.23%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	864	93,099,592	42.29%	41.98%	2.86%	2.76%
FAIRBANKS/NORTH POLE	209	23,249,559	10.23%	10.48%	0.69%	0.69%
WASILLA/PALMER	138	15,363,349	6.75%	6.93%	0.46%	0.45%
JUNEAU/KETCHIKAN	153	20,045,419	7.49%	9.04%	0.51%	0.59%
EAGLE RIVER/CHUGIAK	125	17,718,613	6.12%	7.99%	0.41%	0.52%
KENAI/SOLDOTNA	56	4,944,764	2.74%	2.23%	0.19%	0.15%
KODIAK	94	9,893,730	4.60%	4.46%	0.31%	0.29%
OTHER GEOGRAPHIC REGION	404	37,451,333	19.77%	16.89%	1.34%	1.11%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	812	90,198,354	39.75%	40.67%	2.69%	2.67%
FEDERALLY INSURED - VA	284	37,736,707	13.90%	17.02%	0.94%	1.12%
FEDERALLY INSURED - FMH	33	3,766,528	1.62%	1.70%	0.11%	0.11%
PRIMARY MORTGAGE INSURANCE	152	20,384,616	7.44%	9.19%	0.50%	0.60%
UNINSURED	763	69,680,164	37.35%	31.42%	2.53%	2.06%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	2,043	221,766,360	100.00%	100.00%	6.76%	6.56%
SELLER SERVICER:						
WELLS FARGO	1,138	126,624,072	55.70%	57.10%	3.77%	3.75%
ALASKA USA	419	46,809,593	20.51%	21.11%	1.39%	1.39%
FIRST NATIONAL BANK OF AK	239	20,885,993	11.70%	9.42%	0.79%	0.62%
OTHER SELLER SERVICER	247	27,446,701	12.09%	12.38%	0.82%	0.81%
POOL INSURANCE:						
MGIC	9	700,715	0.44%	0.32%	0.03%	0.02%
OTHER POOL (INCLUDES FHA)	812	90,198,354	39.75%	40.67%	2.69%	2.67%
NO POOL INSURANCE	1,222	130,867,290	59.81%	59.01%	4.05%	3.87%

($) AT RISK LOAN BALANCE	115,146,156	51.92%
($) NOT AT RISK LOAN BALANCE	106,620,204	48.08%
($) EXISTING CONSTRUCTION	177,928,749	80.23%
($) NEW CONSTRUCTION	43,837,611	19.77%
($) FIRST TIME HOMEBUYER - YES	156,374,099	70.51%
($) FIRST TIME HOMEBUYER - NO	65,392,261	29.49%

WEIGHTED AVERAGE INTEREST RATE	6.510%
AVERAGE NOTE BEGINNING DATE	5/28/1996
AVERAGE NOTE REMAINING LIFE	22.40
AVERAGE OUTSTANDING BALANCE	108,622
AVERAGE MONTHLY P AND I	808

648 **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	3,975	347,502,698	99.90%	99.93%	13.16%	10.28%
REAL ESTATE OWNED	1	168,167	0.03%	0.05%	0.00%	0.00%
INSURANCE RECEIVABLES	3	90,021	0.08%	0.03%	0.01%	0.00%
TOTAL PORTFOLIO	**3,979**	**347,760,887**	**100.00%**	**100.00%**	**13.17%**	**10.29%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	80	7,015,681	2.01%	2.02%	0.27%	0.21%
60 DAYS PAST DUE	21	1,517,795	0.53%	0.44%	0.07%	0.04%
90 DAYS PAST DUE	5	316,600	0.13%	0.09%	0.02%	0.01%
120+ DAYS PAST DUE	1	141,712	0.03%	0.04%	0.00%	0.00%
TOTAL DELINQUENT	**107**	**8,991,788**	**2.69%**	**2.59%**	**0.35%**	**0.27%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	3,979	347,760,887	100.00%	100.00%	13.17%	10.29%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,935	170,883,882	48.63%	49.14%	6.41%	5.06%
FAIRBANKS/NORTH POLE	614	49,386,145	15.43%	14.20%	2.03%	1.46%
WASILLA/PALMER	333	31,491,851	8.37%	9.06%	1.10%	0.93%
JUNEAU/KETCHIKAN	282	25,546,441	7.09%	7.35%	0.93%	0.76%
EAGLE RIVER/CHUGIAK	294	33,529,469	7.39%	9.64%	0.97%	0.99%
KENAI/SOLDOTNA	140	9,067,503	3.52%	2.61%	0.46%	0.27%
KODIAK	51	4,779,385	1.28%	1.37%	0.17%	0.14%
OTHER GEOGRAPHIC REGION	330	23,076,225	8.29%	6.64%	1.09%	0.68%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	768	98,009,655	19.30%	28.18%	2.54%	2.90%
FEDERALLY INSURED - VA	670	71,057,329	16.84%	20.43%	2.22%	2.10%
FEDERALLY INSURED - FMH	28	3,672,571	0.70%	1.06%	0.09%	0.11%
PRIMARY MORTGAGE INSURANCE	605	60,699,238	15.20%	17.45%	2.00%	1.80%
UNINSURED	1,909	114,322,118	47.98%	32.87%	6.32%	3.38%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3,979	347,760,887	100.00%	100.00%	13.17%	10.29%
SELLER SERVICER:						
WELLS FARGO	1,782	144,014,055	44.79%	41.41%	5.90%	4.26%
ALASKA USA	906	81,361,698	22.77%	23.40%	3.00%	2.41%
FIRST NATIONAL BANK OF AK	1,010	93,733,898	25.38%	26.95%	3.34%	2.77%
OTHER SELLER SERVICER	281	28,651,250	7.06%	8.24%	0.93%	0.85%
POOL INSURANCE:						
MGIC	154	10,921,010	3.87%	3.14%	0.51%	0.32%
OTHER POOL (INCLUDES FHA)	768	98,009,655	19.30%	28.18%	2.54%	2.90%
NO POOL INSURANCE	3,057	238,830,236	76.83%	68.68%	10.12%	7.07%

($) AT RISK LOAN BALANCE	214,025,114	61.54%
($) NOT AT RISK LOAN BALANCE	133,735,773	38.46%
($) EXISTING CONSTRUCTION	303,094,803	87.16%
($) NEW CONSTRUCTION	44,666,084	12.84%
($) FIRST TIME HOMEBUYER - YES	205,777,048	59.17%
($) FIRST TIME HOMEBUYER - NO	141,983,839	40.83%

WEIGHTED AVERAGE INTEREST RATE	7.066%
AVERAGE NOTE BEGINNING DATE	12/3/1994
AVERAGE NOTE REMAINING LIFE	18.52
AVERAGE OUTSTANDING BALANCE	87,422
AVERAGE MONTHLY P AND I	769

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	29	2,413,354	100.00%	100.00%	0.10%	0.07%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**29**	**2,413,354**	**100.00%**	**100.00%**	**0.10%**	**0.07%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	2	137,923	6.90%	5.71%	0.01%	0.00%
60 DAYS PAST DUE	2	171,902	6.90%	7.12%	0.01%	0.01%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**4**	**309,825**	**13.79%**	**12.84%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	29	2,413,354	100.00%	100.00%	0.10%	0.07%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	12	1,035,639	41.38%	42.91%	0.04%	0.03%
FAIRBANKS/NORTH POLE	3	292,838	10.34%	12.13%	0.01%	0.01%
WASILLA/PALMER	4	227,819	13.79%	9.44%	0.01%	0.01%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	7	637,570	24.14%	26.42%	0.02%	0.02%
KENAI/SOLDOTNA	2	182,314	6.90%	7.55%	0.01%	0.01%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	1	37,176	3.45%	1.54%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	10	831,189	34.48%	34.44%	0.03%	0.02%
FEDERALLY INSURED - VA	17	1,356,173	58.62%	56.19%	0.06%	0.04%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	1	143,951	3.45%	5.96%	0.00%	0.00%
UNINSURED	1	82,043	3.45%	3.40%	0.00%	0.00%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	27	2,187,362	93.10%	90.64%	0.09%	0.06%
FREDDIE MAC (FHLMC)	2	225,994	6.90%	9.36%	0.01%	0.01%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
SELLER SERVICER:						
WELLS FARGO	15	1,360,738	51.72%	56.38%	0.05%	0.04%
ALASKA USA	8	594,276	27.59%	24.62%	0.03%	0.02%
FIRST NATIONAL BANK OF AK	1	82,043	3.45%	3.40%	0.00%	0.00%
OTHER SELLER SERVICER	5	376,299	17.24%	15.59%	0.02%	0.01%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	12	1,057,183	41.38%	43.81%	0.04%	0.03%
NO POOL INSURANCE	17	1,356,173	58.62%	56.19%	0.06%	0.04%

($) AT RISK LOAN BALANCE	1,049,268	43.48%
($) NOT AT RISK LOAN BALANCE	1,364,087	56.52%
($) EXISTING CONSTRUCTION	2,165,203	89.72%
($) NEW CONSTRUCTION	248,151	10.28%
($) FIRST TIME HOMEBUYER - YES	822,774	34.09%
($) FIRST TIME HOMEBUYER - NO	1,590,580	65.91%

WEIGHTED AVERAGE INTEREST RATE	7.944%
AVERAGE NOTE BEGINNING DATE	10/12/1991
AVERAGE NOTE REMAINING LIFE	19.26
AVERAGE OUTSTANDING BALANCE	83,219
AVERAGE MONTHLY P AND I	787

751 | **VETERANS COLLATERALIZED BONDS 1991 SECOND**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	84	8,025,708	100.00%	100.00%	0.28%	0.24%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**84**	**8,025,708**	**100.00%**	**100.00%**	**0.28%**	**0.24%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	1	112,057	1.19%	1.40%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**1**	**112,057**	**1.19%**	**1.40%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	84	8,025,708	100.00%	100.00%	0.28%	0.24%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	32	3,227,916	38.10%	40.22%	0.11%	0.10%
FAIRBANKS/NORTH POLE	9	763,880	10.71%	9.52%	0.03%	0.02%
WASILLA/PALMER	9	728,811	10.71%	9.08%	0.03%	0.02%
JUNEAU/KETCHIKAN	12	1,211,637	14.29%	15.10%	0.04%	0.04%
EAGLE RIVER/CHUGIAK	15	1,632,877	17.86%	20.35%	0.05%	0.05%
KENAI/SOLDOTNA	3	213,589	3.57%	2.66%	0.01%	0.01%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	4	246,999	4.76%	3.08%	0.01%	0.01%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	14	1,189,155	16.67%	14.82%	0.05%	0.04%
FEDERALLY INSURED - VA	50	4,877,130	59.52%	60.77%	0.17%	0.14%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	5	684,756	5.95%	8.53%	0.02%	0.02%
UNINSURED	15	1,274,668	17.86%	15.88%	0.05%	0.04%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	64	6,066,285	76.19%	75.59%	0.21%	0.18%
FREDDIE MAC (FHLMC)	20	1,959,424	23.81%	24.41%	0.07%	0.06%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
SELLER SERVICER:						
WELLS FARGO	31	3,130,286	36.90%	39.00%	0.10%	0.09%
ALASKA USA	39	3,637,037	46.43%	45.32%	0.13%	0.11%
FIRST NATIONAL BANK OF AK	5	480,030	5.95%	5.98%	0.02%	0.01%
OTHER SELLER SERVICER	9	778,356	10.71%	9.70%	0.03%	0.02%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	34	3,148,579	40.48%	39.23%	0.11%	0.09%
NO POOL INSURANCE	50	4,877,130	59.52%	60.77%	0.17%	0.14%

($) AT RISK LOAN BALANCE	4,790,069	59.68%
($) NOT AT RISK LOAN BALANCE	3,235,639	40.32%
($) EXISTING CONSTRUCTION	7,623,584	94.99%
($) NEW CONSTRUCTION	402,124	5.01%
($) FIRST TIME HOMEBUYER - YES	2,506,261	31.23%
($) FIRST TIME HOMEBUYER - NO	5,519,447	68.77%

WEIGHTED AVERAGE INTEREST RATE	7.766%
AVERAGE NOTE BEGINNING DATE	4/24/1992
AVERAGE NOTE REMAINING LIFE	19.78
AVERAGE OUTSTANDING BALANCE	95,544
AVERAGE MONTHLY P AND I	870

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	113	13,316,153	100.00%	100.00%	0.37%	0.39%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**113**	**13,316,153**	**100.00%**	**100.00%**	**0.37%**	**0.39%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	2	215,792	1.77%	1.62%	0.01%	0.01%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**2**	**215,792**	**1.77%**	**1.62%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	113	13,316,153	100.00%	100.00%	0.37%	0.39%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	45	5,747,710	39.82%	43.16%	0.15%	0.17%
FAIRBANKS/NORTH POLE	12	1,041,609	10.62%	7.82%	0.04%	0.03%
WASILLA/PALMER	12	1,303,318	10.62%	9.79%	0.04%	0.04%
JUNEAU/KETCHIKAN	7	764,106	6.19%	5.74%	0.02%	0.02%
EAGLE RIVER/CHUGIAK	19	2,713,121	16.81%	20.37%	0.06%	0.08%
KENAI/SOLDOTNA	4	396,639	3.54%	2.98%	0.01%	0.01%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	14	1,349,648	12.39%	10.14%	0.05%	0.04%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	16	1,643,808	14.16%	12.34%	0.05%	0.05%
FEDERALLY INSURED - VA	54	6,196,514	47.79%	46.53%	0.18%	0.18%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	6	998,134	5.31%	7.50%	0.02%	0.03%
UNINSURED	37	4,477,695	32.74%	33.63%	0.12%	0.13%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	17	1,484,702	15.04%	11.15%	0.06%	0.04%
FREDDIE MAC (FHLMC)	4	478,367	3.54%	3.59%	0.01%	0.01%
NON-SECURITIZED	92	11,353,084	81.42%	85.26%	0.30%	0.34%
SELLER SERVICER:						
WELLS FARGO	45	5,543,847	39.82%	41.63%	0.15%	0.16%
ALASKA USA	40	4,951,487	35.40%	37.18%	0.13%	0.15%
FIRST NATIONAL BANK OF AK	14	1,627,640	12.39%	12.22%	0.05%	0.05%
OTHER SELLER SERVICER	14	1,193,177	12.39%	8.96%	0.05%	0.04%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	20	2,122,175	17.70%	15.94%	0.07%	0.06%
NO POOL INSURANCE	93	11,193,976	82.30%	84.06%	0.31%	0.33%

($) AT RISK LOAN BALANCE	9,540,344	71.64%
($) NOT AT RISK LOAN BALANCE	3,775,809	28.36%
($) EXISTING CONSTRUCTION	7,785,491	58.47%
($) NEW CONSTRUCTION	5,530,662	41.53%
($) FIRST TIME HOMEBUYER - YES	3,441,941	25.85%
($) FIRST TIME HOMEBUYER - NO	9,874,212	74.15%

WEIGHTED AVERAGE INTEREST RATE	7.440%
AVERAGE NOTE BEGINNING DATE	5/4/1994
AVERAGE NOTE REMAINING LIFE	21.67
AVERAGE OUTSTANDING BALANCE	117,842
AVERAGE MONTHLY P AND I	963

753 | **VETERANS COLLATERALIZED BONDS 1993 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	241	16,223,327	99.59%	100.00%	0.80%	0.48%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.41%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**242**	**16,223,337**	**100.00%**	**100.00%**	**0.80%**	**0.48%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	2	156,248	0.83%	0.96%	0.01%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**2**	**156,248**	**0.83%**	**0.96%**	**0.01%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	242	16,223,337	100.00%	100.00%	0.80%	0.48%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	103	7,176,678	42.56%	44.24%	0.34%	0.21%
FAIRBANKS/NORTH POLE	30	1,788,808	12.40%	11.03%	0.10%	0.05%
WASILLA/PALMER	28	1,587,984	11.57%	9.79%	0.09%	0.05%
JUNEAU/KETCHIKAN	9	551,167	3.72%	3.40%	0.03%	0.02%
EAGLE RIVER/CHUGIAK	41	2,975,285	16.94%	18.34%	0.14%	0.09%
KENAI/SOLDOTNA	7	572,388	2.89%	3.53%	0.02%	0.02%
KODIAK	5	316,599	2.07%	1.95%	0.02%	0.01%
OTHER GEOGRAPHIC REGION	19	1,254,430	7.85%	7.73%	0.06%	0.04%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	18	1,550,281	7.44%	9.56%	0.06%	0.05%
FEDERALLY INSURED - VA	109	6,802,376	45.04%	41.93%	0.36%	0.20%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	9	610,552	3.72%	3.76%	0.03%	0.02%
UNINSURED	106	7,260,130	43.80%	44.75%	0.35%	0.21%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	242	16,223,337	100.00%	100.00%	0.80%	0.48%
SELLER SERVICER:						
WELLS FARGO	119	8,201,037	49.17%	50.55%	0.39%	0.24%
ALASKA USA	47	2,894,224	19.42%	17.84%	0.16%	0.09%
FIRST NATIONAL BANK OF AK	55	3,551,979	22.73%	21.89%	0.18%	0.11%
OTHER SELLER SERVICER	21	1,576,099	8.68%	9.72%	0.07%	0.05%
POOL INSURANCE:						
MGIC	62	2,980,626	25.62%	18.37%	0.21%	0.09%
OTHER POOL (INCLUDES FHA)	18	1,550,281	7.44%	9.56%	0.06%	0.05%
NO POOL INSURANCE	162	11,692,432	66.94%	72.07%	0.54%	0.35%

($) AT RISK LOAN BALANCE	11,602,654	71.52%
($) NOT AT RISK LOAN BALANCE	4,620,683	28.48%
($) EXISTING CONSTRUCTION	14,162,637	87.30%
($) NEW CONSTRUCTION	2,060,700	12.70%
($) FIRST TIME HOMEBUYER - YES	1,229,962	7.58%
($) FIRST TIME HOMEBUYER - NO	14,993,375	92.42%

WEIGHTED AVERAGE INTEREST RATE	6.906%
AVERAGE NOTE BEGINNING DATE	11/10/1993
AVERAGE NOTE REMAINING LIFE	12.53
AVERAGE OUTSTANDING BALANCE	67,317
AVERAGE MONTHLY P AND I	837

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	929	102,305,293	100.00%	100.00%	3.08%	3.03%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**929**	**102,305,293**	**100.00%**	**100.00%**	**3.08%**	**3.03%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	20	1,565,148	2.15%	1.53%	0.07%	0.05%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	108,048	0.11%	0.11%	0.00%	0.00%
TOTAL DELINQUENT	**21**	**1,673,196**	**2.26%**	**1.64%**	**0.07%**	**0.05%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	929	102,305,293	100.00%	100.00%	3.08%	3.03%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	363	40,800,738	39.07%	39.88%	1.20%	1.21%
FAIRBANKS/NORTH POLE	164	17,435,852	17.65%	17.04%	0.54%	0.52%
WASILLA/PALMER	87	9,148,039	9.36%	8.94%	0.29%	0.27%
JUNEAU/KETCHIKAN	76	9,098,279	8.18%	8.89%	0.25%	0.27%
EAGLE RIVER/CHUGIAK	127	15,426,711	13.67%	15.08%	0.42%	0.46%
KENAI/SOLDOTNA	32	2,960,814	3.44%	2.89%	0.11%	0.09%
KODIAK	19	1,695,429	2.05%	1.66%	0.06%	0.05%
OTHER GEOGRAPHIC REGION	61	5,739,444	6.57%	5.61%	0.20%	0.17%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	148	16,563,672	15.93%	16.19%	0.49%	0.49%
FEDERALLY INSURED - VA	342	37,373,229	36.81%	36.53%	1.13%	1.11%
FEDERALLY INSURED - FMH	2	211,761	0.22%	0.21%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	96	15,136,999	10.33%	14.80%	0.32%	0.45%
UNINSURED	341	33,019,645	36.71%	32.28%	1.13%	0.98%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	3	21,894	0.32%	0.02%	0.01%	0.00%
FREDDIE MAC (FHLMC)	48	983,648	5.17%	0.96%	0.16%	0.03%
NON-SECURITIZED	878	101,299,747	94.51%	99.02%	2.91%	3.00%
SELLER SERVICER:						
WELLS FARGO	378	44,785,905	40.69%	43.78%	1.25%	1.33%
ALASKA USA	349	34,638,686	37.57%	33.86%	1.16%	1.03%
FIRST NATIONAL BANK OF AK	112	11,085,373	12.06%	10.84%	0.37%	0.33%
OTHER SELLER SERVICER	90	11,795,342	9.69%	11.53%	0.30%	0.35%
POOL INSURANCE:						
MGIC	47	2,627,605	5.06%	2.57%	0.16%	0.08%
OTHER POOL (INCLUDES FHA)	196	17,547,320	21.10%	17.15%	0.65%	0.52%
NO POOL INSURANCE	686	82,130,381	73.84%	80.28%	2.27%	2.43%

($) AT RISK LOAN BALANCE	70,857,485	69.26%
($) NOT AT RISK LOAN BALANCE	31,447,808	30.74%
($) EXISTING CONSTRUCTION	75,432,488	73.73%
($) NEW CONSTRUCTION	26,872,805	26.27%
($) FIRST TIME HOMEBUYER - YES	30,224,904	29.54%
($) FIRST TIME HOMEBUYER - NO	72,080,389	70.46%

WEIGHTED AVERAGE INTEREST RATE	6.863%
AVERAGE NOTE BEGINNING DATE	7/5/1995
AVERAGE NOTE REMAINING LIFE	20.49
AVERAGE OUTSTANDING BALANCE	110,124
AVERAGE MONTHLY P AND I	903

755 **VETERANS COLLATERALIZED BONDS 1995 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	139	15,318,332	100.00%	100.00%	0.46%	0.45%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**139**	**15,318,332**	**100.00%**	**100.00%**	**0.46%**	**0.45%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	4	350,949	2.88%	2.29%	0.01%	0.01%
60 DAYS PAST DUE	2	153,289	1.44%	1.00%	0.01%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	2	175,963	1.44%	1.15%	0.01%	0.01%
TOTAL DELINQUENT	**8**	**680,201**	**5.76%**	**4.44%**	**0.03%**	**0.02%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	139	15,318,332	100.00%	100.00%	0.46%	0.45%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	64	7,375,339	46.04%	48.15%	0.21%	0.22%
FAIRBANKS/NORTH POLE	20	2,015,376	14.39%	13.16%	0.07%	0.06%
WASILLA/PALMER	12	1,078,920	8.63%	7.04%	0.04%	0.03%
JUNEAU/KETCHIKAN	6	746,027	4.32%	4.87%	0.02%	0.02%
EAGLE RIVER/CHUGIAK	19	2,475,313	13.67%	16.16%	0.06%	0.07%
KENAI/SOLDOTNA	9	798,901	6.47%	5.22%	0.03%	0.02%
KODIAK	1	81,296	0.72%	0.53%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	8	747,163	5.76%	4.88%	0.03%	0.02%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	12	1,496,372	8.63%	9.77%	0.04%	0.04%
FEDERALLY INSURED - VA	66	8,031,485	47.48%	52.43%	0.22%	0.24%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	6	690,948	4.32%	4.51%	0.02%	0.02%
UNINSURED	55	5,099,530	39.57%	33.29%	0.18%	0.15%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	2	55,589	1.44%	0.36%	0.01%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	137	15,262,743	98.56%	99.64%	0.45%	0.45%
SELLER SERVICER:						
WELLS FARGO	76	8,316,228	54.68%	54.29%	0.25%	0.25%
ALASKA USA	34	4,211,822	24.46%	27.50%	0.11%	0.12%
FIRST NATIONAL BANK OF AK	14	1,256,861	10.07%	8.20%	0.05%	0.04%
OTHER SELLER SERVICER	15	1,533,424	10.79%	10.01%	0.05%	0.05%
POOL INSURANCE:						
MGIC	7	486,613	5.04%	3.18%	0.02%	0.01%
OTHER POOL (INCLUDES FHA)	12	1,496,372	8.63%	9.77%	0.04%	0.04%
NO POOL INSURANCE	120	13,335,350	86.33%	87.05%	0.40%	0.39%

($) AT RISK LOAN BALANCE	11,312,194	73.85%
($) NOT AT RISK LOAN BALANCE	4,006,138	26.15%
($) EXISTING CONSTRUCTION	11,654,470	76.08%
($) NEW CONSTRUCTION	3,663,862	23.92%
($) FIRST TIME HOMEBUYER - YES	4,910,945	32.06%
($) FIRST TIME HOMEBUYER - NO	10,407,387	67.94%

WEIGHTED AVERAGE INTEREST RATE	7.103%
AVERAGE NOTE BEGINNING DATE	5/7/1995
AVERAGE NOTE REMAINING LIFE	21.70
AVERAGE OUTSTANDING BALANCE	110,204
AVERAGE MONTHLY P AND I	888

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	518	73,048,182	100.00%	100.00%	1.71%	2.16%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**518**	**73,048,182**	**100.00%**	**100.00%**	**1.71%**	**2.16%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	6	774,753	1.16%	1.06%	0.02%	0.02%
60 DAYS PAST DUE	1	75,338	0.19%	0.10%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**7**	**850,091**	**1.35%**	**1.16%**	**0.02%**	**0.03%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	518	73,048,182	100.00%	100.00%	1.71%	2.16%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	187	27,751,732	36.10%	37.99%	0.62%	0.82%
FAIRBANKS/NORTH POLE	100	13,676,681	19.31%	18.72%	0.33%	0.40%
WASILLA/PALMER	64	8,125,705	12.36%	11.12%	0.21%	0.24%
JUNEAU/KETCHIKAN	34	5,195,938	6.56%	7.11%	0.11%	0.15%
EAGLE RIVER/CHUGIAK	79	12,103,579	15.25%	16.57%	0.26%	0.36%
KENAI/SOLDOTNA	18	1,748,378	3.47%	2.39%	0.06%	0.05%
KODIAK	7	975,759	1.35%	1.34%	0.02%	0.03%
OTHER GEOGRAPHIC REGION	29	3,470,402	5.60%	4.75%	0.10%	0.10%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	54	7,098,152	10.42%	9.72%	0.18%	0.21%
FEDERALLY INSURED - VA	269	37,224,619	51.93%	50.96%	0.89%	1.10%
FEDERALLY INSURED - FMH	1	82,934	0.19%	0.11%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	43	7,590,987	8.30%	10.39%	0.14%	0.22%
UNINSURED	151	21,051,482	29.15%	28.82%	0.50%	0.62%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	518	73,048,182	100.00%	100.00%	1.71%	2.16%
SELLER SERVICER:						
WELLS FARGO	301	43,189,076	58.11%	59.12%	1.00%	1.28%
ALASKA USA	112	15,617,294	21.62%	21.38%	0.37%	0.46%
FIRST NATIONAL BANK OF AK	49	6,499,370	9.46%	8.90%	0.16%	0.19%
OTHER SELLER SERVICER	56	7,742,434	10.81%	10.60%	0.19%	0.23%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	54	7,098,152	10.42%	9.72%	0.18%	0.21%
NO POOL INSURANCE	464	65,950,022	89.58%	90.28%	1.54%	1.95%

($) AT RISK LOAN BALANCE	54,307,293	74.34%
($) NOT AT RISK LOAN BALANCE	18,740,889	25.66%
($) EXISTING CONSTRUCTION	41,892,962	57.35%
($) NEW CONSTRUCTION	31,155,220	42.65%
($) FIRST TIME HOMEBUYER - YES	18,709,768	25.61%
($) FIRST TIME HOMEBUYER - NO	54,338,414	74.39%

WEIGHTED AVERAGE INTEREST RATE	6.591%
AVERAGE NOTE BEGINNING DATE	8/8/1997
AVERAGE NOTE REMAINING LIFE	24.88
AVERAGE OUTSTANDING BALANCE	141,020
AVERAGE MONTHLY P AND I	992

757 **VETERANS COLLATERALIZED BONDS 1998 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	357	51,308,828	100.00%	100.00%	1.18%	1.52%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**357**	**51,308,828**	**100.00%**	**100.00%**	**1.18%**	**1.52%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	10	1,343,014	2.80%	2.62%	0.03%	0.04%
60 DAYS PAST DUE	2	301,552	0.56%	0.59%	0.01%	0.01%
90 DAYS PAST DUE	3	422,512	0.84%	0.82%	0.01%	0.01%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**15**	**2,067,078**	**4.20%**	**4.03%**	**0.05%**	**0.06%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	357	51,308,828	100.00%	100.00%	1.18%	1.52%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	139	20,382,344	38.94%	39.72%	0.46%	0.60%
FAIRBANKS/NORTH POLE	78	10,686,292	21.85%	20.83%	0.26%	0.32%
WASILLA/PALMER	48	6,489,884	13.45%	12.65%	0.16%	0.19%
JUNEAU/KETCHIKAN	35	5,400,945	9.80%	10.53%	0.12%	0.16%
EAGLE RIVER/CHUGIAK	35	5,499,970	9.80%	10.72%	0.12%	0.16%
KENAI/SOLDOTNA	5	626,193	1.40%	1.22%	0.02%	0.02%
KODIAK	3	477,929	0.84%	0.93%	0.01%	0.01%
OTHER GEOGRAPHIC REGION	14	1,745,271	3.92%	3.40%	0.05%	0.05%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	47	6,584,599	13.17%	12.83%	0.16%	0.19%
FEDERALLY INSURED - VA	171	24,640,374	47.90%	48.02%	0.57%	0.73%
FEDERALLY INSURED - FMH	2	235,517	0.56%	0.46%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	42	7,574,571	11.76%	14.76%	0.14%	0.22%
UNINSURED	95	12,273,767	26.61%	23.92%	0.31%	0.36%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	357	51,308,828	100.00%	100.00%	1.18%	1.52%
SELLER SERVICER:						
WELLS FARGO	226	33,288,366	63.31%	64.88%	0.75%	0.99%
ALASKA USA	73	10,047,454	20.45%	19.58%	0.24%	0.30%
FIRST NATIONAL BANK OF AK	18	2,302,417	5.04%	4.49%	0.06%	0.07%
OTHER SELLER SERVICER	40	5,670,591	11.20%	11.05%	0.13%	0.17%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	47	6,584,599	13.17%	12.83%	0.16%	0.19%
NO POOL INSURANCE	310	44,724,229	86.83%	87.17%	1.03%	1.32%

($) AT RISK LOAN BALANCE	36,453,225	71.05%
($) NOT AT RISK LOAN BALANCE	14,855,602	28.95%
($) EXISTING CONSTRUCTION	34,175,784	66.61%
($) NEW CONSTRUCTION	17,133,044	33.39%
($) FIRST TIME HOMEBUYER - YES	14,788,615	28.82%
($) FIRST TIME HOMEBUYER - NO	36,520,213	71.18%

WEIGHTED AVERAGE INTEREST RATE	6.319%
AVERAGE NOTE BEGINNING DATE	6/3/1998
AVERAGE NOTE REMAINING LIFE	24.77
AVERAGE OUTSTANDING BALANCE	143,722
AVERAGE MONTHLY P AND I	993

758 | **VETERANS COLLATERALIZED BONDS 1999 FIRST**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	676	107,013,045	100.00%	100.00%	2.24%	3.17%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**676**	**107,013,045**	**100.00%**	**100.00%**	**2.24%**	**3.17%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	8	1,206,349	1.18%	1.13%	0.03%	0.04%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	2	243,583	0.30%	0.23%	0.01%	0.01%
TOTAL DELINQUENT	**10**	**1,449,932**	**1.48%**	**1.35%**	**0.03%**	**0.04%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	676	107,013,045	100.00%	100.00%	2.24%	3.17%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	260	43,711,786	38.46%	40.85%	0.86%	1.29%
FAIRBANKS/NORTH POLE	119	16,903,456	17.60%	15.80%	0.39%	0.50%
WASILLA/PALMER	109	15,762,849	16.12%	14.73%	0.36%	0.47%
JUNEAU/KETCHIKAN	40	6,610,589	5.92%	6.18%	0.13%	0.20%
EAGLE RIVER/CHUGIAK	85	15,530,766	12.57%	14.51%	0.28%	0.46%
KENAI/SOLDOTNA	20	2,641,643	2.96%	2.47%	0.07%	0.08%
KODIAK	7	1,126,648	1.04%	1.05%	0.02%	0.03%
OTHER GEOGRAPHIC REGION	36	4,725,292	5.33%	4.42%	0.12%	0.14%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	83	12,025,216	12.28%	11.24%	0.27%	0.36%
FEDERALLY INSURED - VA	307	46,467,449	45.41%	43.42%	1.02%	1.38%
FEDERALLY INSURED - FMH	2	222,121	0.30%	0.21%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	112	21,966,850	16.57%	20.53%	0.37%	0.65%
UNINSURED	172	26,331,393	25.44%	24.61%	0.57%	0.78%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	676	107,013,045	100.00%	100.00%	2.24%	3.17%
SELLER SERVICER:						
WELLS FARGO	422	67,392,121	62.43%	62.98%	1.40%	1.99%
ALASKA USA	142	22,369,609	21.01%	20.90%	0.47%	0.66%
FIRST NATIONAL BANK OF AK	42	6,592,279	6.21%	6.16%	0.14%	0.20%
OTHER SELLER SERVICER	70	10,659,020	10.36%	9.96%	0.23%	0.32%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	83	12,025,216	12.28%	11.24%	0.27%	0.36%
NO POOL INSURANCE	593	94,987,813	87.72%	88.76%	1.96%	2.81%

($) AT RISK LOAN BALANCE	78,420,489	73.28%
($) NOT AT RISK LOAN BALANCE	28,592,556	26.72%
($) EXISTING CONSTRUCTION	59,694,607	55.78%
($) NEW CONSTRUCTION	47,318,438	44.22%
($) FIRST TIME HOMEBUYER - YES	19,201,146	17.94%
($) FIRST TIME HOMEBUYER - NO	87,811,899	82.06%

WEIGHTED AVERAGE INTEREST RATE	6.532%
AVERAGE NOTE BEGINNING DATE	5/15/1999
AVERAGE NOTE REMAINING LIFE	26.35
AVERAGE OUTSTANDING BALANCE	158,303
AVERAGE MONTHLY P AND I	1,079

759 **VETERANS COLLATERALIZED BONDS 2000 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	495	79,147,229	100.00%	100.00%	1.64%	2.34%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**495**	**79,147,229**	**100.00%**	**100.00%**	**1.64%**	**2.34%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	6	946,424	1.21%	1.20%	0.02%	0.03%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	1	146,277	0.20%	0.18%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**7**	**1,092,701**	**1.41%**	**1.38%**	**0.02%**	**0.03%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	495	79,147,229	100.00%	100.00%	1.64%	2.34%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	210	34,496,800	42.42%	43.59%	0.70%	1.02%
FAIRBANKS/NORTH POLE	83	12,810,605	16.77%	16.19%	0.27%	0.38%
WASILLA/PALMER	70	9,905,066	14.14%	12.51%	0.23%	0.29%
JUNEAU/KETCHIKAN	36	6,651,503	7.27%	8.40%	0.12%	0.20%
EAGLE RIVER/CHUGIAK	50	8,859,065	10.10%	11.19%	0.17%	0.26%
KENAI/SOLDOTNA	15	1,912,090	3.03%	2.42%	0.05%	0.06%
KODIAK	4	612,958	0.81%	0.77%	0.01%	0.02%
OTHER GEOGRAPHIC REGION	27	3,899,128	5.45%	4.93%	0.09%	0.12%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	67	10,060,303	13.54%	12.71%	0.22%	0.30%
FEDERALLY INSURED - VA	223	34,656,252	45.05%	43.79%	0.74%	1.03%
FEDERALLY INSURED - FMH	2	211,968	0.40%	0.27%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	75	14,240,224	15.15%	17.99%	0.25%	0.42%
UNINSURED	128	19,978,468	25.86%	25.24%	0.42%	0.59%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	495	79,147,229	100.00%	100.00%	1.64%	2.34%
SELLER SERVICER:						
WELLS FARGO	276	44,522,812	55.76%	56.25%	0.91%	1.32%
ALASKA USA	128	20,458,644	25.86%	25.85%	0.42%	0.61%
FIRST NATIONAL BANK OF AK	23	3,333,073	4.65%	4.21%	0.08%	0.10%
OTHER SELLER SERVICER	68	10,832,686	13.74%	13.69%	0.23%	0.32%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	67	10,060,303	13.54%	12.71%	0.22%	0.30%
NO POOL INSURANCE	428	69,086,912	86.46%	87.29%	1.42%	2.04%

($) AT RISK LOAN BALANCE	57,204,911	72.28%
($) NOT AT RISK LOAN BALANCE	21,942,318	27.72%
($) EXISTING CONSTRUCTION	51,401,508	64.94%
($) NEW CONSTRUCTION	27,745,721	35.06%
($) FIRST TIME HOMEBUYER - YES	26,603,561	33.61%
($) FIRST TIME HOMEBUYER - NO	52,543,668	66.39%

WEIGHTED AVERAGE INTEREST RATE	6.600%
AVERAGE NOTE BEGINNING DATE	9/20/2000
AVERAGE NOTE REMAINING LIFE	27.39
AVERAGE OUTSTANDING BALANCE	159,893
AVERAGE MONTHLY P AND I	1,076

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	274	48,634,948	100.00%	100.00%	0.91%	1.44%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**274**	**48,634,948**	**100.00%**	**100.00%**	**0.91%**	**1.44%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	3	416,356	1.09%	0.86%	0.01%	0.01%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**3**	**416,356**	**1.09%**	**0.86%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	274	48,634,948	100.00%	100.00%	0.91%	1.44%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	120	21,958,678	43.80%	45.15%	0.40%	0.65%
FAIRBANKS/NORTH POLE	43	7,042,336	15.69%	14.48%	0.14%	0.21%
WASILLA/PALMER	44	6,944,111	16.06%	14.28%	0.15%	0.21%
JUNEAU/KETCHIKAN	14	2,803,837	5.11%	5.77%	0.05%	0.08%
EAGLE RIVER/CHUGIAK	36	7,354,398	13.14%	15.12%	0.12%	0.22%
KENAI/SOLDOTNA	3	468,790	1.09%	0.96%	0.01%	0.01%
KODIAK	2	346,780	0.73%	0.71%	0.01%	0.01%
OTHER GEOGRAPHIC REGION	12	1,716,023	4.38%	3.53%	0.04%	0.05%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	23	3,659,916	8.39%	7.53%	0.08%	0.11%
FEDERALLY INSURED - VA	132	21,643,051	48.18%	44.50%	0.44%	0.64%
FEDERALLY INSURED - FMH	1	138,113	0.36%	0.28%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	37	7,757,942	13.50%	15.95%	0.12%	0.23%
UNINSURED	81	15,435,931	29.56%	31.74%	0.27%	0.46%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	274	48,634,948	100.00%	100.00%	0.91%	1.44%
SELLER SERVICER:						
WELLS FARGO	90	15,035,959	32.85%	30.92%	0.30%	0.44%
ALASKA USA	82	14,526,262	29.93%	29.87%	0.27%	0.43%
FIRST NATIONAL BANK OF AK	71	12,855,774	25.91%	26.43%	0.24%	0.38%
OTHER SELLER SERVICER	31	6,216,958	11.31%	12.78%	0.10%	0.18%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	23	3,659,916	8.39%	7.53%	0.08%	0.11%
NO POOL INSURANCE	251	44,975,037	91.61%	92.47%	0.83%	1.33%

($) AT RISK LOAN BALANCE	37,960,838	78.05%
($) NOT AT RISK LOAN BALANCE	10,674,110	21.95%
($) EXISTING CONSTRUCTION	29,964,070	61.61%
($) NEW CONSTRUCTION	18,670,878	38.39%
($) FIRST TIME HOMEBUYER - YES	8,669,545	17.83%
($) FIRST TIME HOMEBUYER - NO	39,965,403	82.17%

WEIGHTED AVERAGE INTEREST RATE	6.299%
AVERAGE NOTE BEGINNING DATE	9/19/2001
AVERAGE NOTE REMAINING LIFE	28.46
AVERAGE OUTSTANDING BALANCE	177,500
AVERAGE MONTHLY P AND I	1,132

GEOGRAPHIC REGION	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	12,770	1,432,906,011	42.34%	42.43%	625	59,236,610	4.89%	4.13%
FAIRBANKS/NORTHPOLE	3,460	362,794,885	11.47%	10.74%	98	7,342,514	2.83%	2.02%
WASILLA/PALMER	3,156	327,510,633	10.46%	9.70%	176	16,977,237	5.58%	5.18%
JUNEAU/KETCHIKAN	1,905	240,434,385	6.32%	7.12%	51	4,528,655	2.68%	1.88%
EAGLE RIVER/CHUGIAK	1,860	237,551,114	6.17%	7.03%	54	5,917,952	2.90%	2.49%
KENAI/SOLDOTNA	1,495	149,630,791	4.96%	4.43%	59	4,945,256	3.95%	3.30%
OTHER KENAI PENNINSULA	1,329	151,141,329	4.41%	4.47%	40	4,331,812	3.01%	2.87%
OTHER SOUTHEAST	1,063	114,771,132	3.52%	3.40%	19	1,684,484	1.79%	1.47%
KODIAK	935	125,238,087	3.10%	3.71%	21	2,488,357	2.25%	1.99%
OTHER NORTH	836	84,513,818	2.77%	2.50%	45	4,786,943	5.38%	5.66%
OTHER SOUTHWEST	701	84,029,436	2.32%	2.49%	25	2,325,621	3.57%	2.77%
OTHER SOUTHCENTRAL	654	66,952,046	2.17%	1.98%	25	3,313,428	3.82%	4.95%
AHFC TOTAL	**30,164**	**3,377,473,667**	**100.00%**	**100.00%**	**1,238**	**117,878,869**	**4.10%**	**3.49%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **8/31/2002**

PROPERTY TYPE	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	22,315	2,414,938,589	73.98%	71.50%	893	86,343,410	4.00%	3.58%
MULTI-PLEX	350	296,841,931	1.16%	8.79%	7	3,844,588	2.00%	1.30%
CONDOMINIUM	3,742	287,970,883	12.41%	8.53%	136	10,183,413	3.63%	3.54%
ZERO LOT LINE	1,628	155,227,361	5.40%	4.60%	96	9,005,617	5.90%	5.80%
DUPLEX	1,164	146,130,213	3.86%	4.33%	53	5,971,516	4.55%	4.09%
PLANNED UNIT DEVELOPMENT	494	49,746,289	1.64%	1.47%	16	1,158,921	3.24%	2.33%
FOUR-PLEX	67	10,290,091	0.22%	0.30%	2	294,348	2.99%	2.86%
MOBILE HOME TYPE I	108	9,578,125	0.36%	0.28%	10	803,441	9.26%	8.39%
TRI-PLEX	26	3,481,827	0.09%	0.10%	0	0	0.00%	0.00%
MOBILE HOME TYPE II	270	3,268,358	0.90%	0.10%	25	273,615	9.26%	8.37%
AHFC TOTAL	**30,164**	**3,377,473,667**	**100.00%**	**100.00%**	**1,238**	**117,878,869**	**4.10%**	**3.49%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **8/31/2002**

SELLER SERVICER	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	15,407	1,780,554,067	51.08%	52.72%	671	67,714,728	4.36%	3.80%
ALASKA USA FCU	6,924	696,721,925	22.95%	20.63%	334	29,866,237	4.82%	4.29%
FIRST NATIONAL BANK OF AK	5,066	547,074,173	16.79%	16.20%	151	12,442,891	2.98%	2.27%
MT. MCKINLEY MUTUAL SAVINGS	553	62,689,676	1.83%	1.86%	10	845,148	1.81%	1.35%
FIRST BANK	441	59,263,004	1.46%	1.75%	8	1,136,368	1.81%	1.92%
DENALI STATE BANK	400	43,022,943	1.33%	1.27%	7	676,188	1.75%	1.57%
SEATTLE MORTGAGE	287	34,772,935	0.95%	1.03%	7	647,186	2.44%	1.86%
ALASKA PACIFIC BANK	307	33,344,446	1.02%	0.99%	8	594,472	2.61%	1.78%
NORTHERN SCHOOLS FCU	45	32,481,044	0.15%	0.96%	0	0	0.00%	0.00%
COUNTRYWIDE HOME LOANS	259	30,896,054	0.86%	0.91%	22	2,432,680	8.49%	7.87%
KODIAK ISLAND HA	229	27,689,363	0.76%	0.82%	17	1,397,926	7.42%	5.05%
NORTHRIM BANK	115	15,558,317	0.38%	0.46%	0	0	0.00%	0.00%
TLINGIT-HAIDA HA	103	7,414,536	0.34%	0.22%	2	94,238	1.94%	1.27%
AHFC DIRECT SERVICING	28	5,991,185	0.09%	0.18%	1	30,807	3.57%	0.51%
AHFC TOTAL	**30,164**	**3,377,473,667**	**100.00%**	**100.00%**	**1,238**	**117,878,869**	**4.10%**	**3.49%**

PRIMARY INSURANCE	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
UNINSURED	11,604	1,315,018,567	38.47%	38.93%	328	25,325,607	2.83%	1.93%
FEDERALLY INSURED - FHA	9,088	967,768,006	30.13%	28.65%	571	59,752,935	6.28%	6.17%
FEDERALLY INSURED - VA	5,357	633,732,467	17.76%	18.76%	184	19,240,100	3.43%	3.04%
PRIVATE MORTGAGE INSURANCE	3,132	354,925,955	10.38%	10.51%	100	7,849,191	3.19%	2.21%
FEDERALLY INSURED - FMH	983	106,028,671	3.26%	3.14%	55	5,711,036	5.60%	5.39%
AHFC TOTAL	**30,164**	**3,377,473,667**	**100.00%**	**100.00%**	**1,238**	**117,878,869**	**4.10%**	**3.49%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PMI PROVIDER

As of: **8/31/2002**

PMI PROVIDER	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - COMMONWEALTH	668	84,997,281	21.33%	23.95%	15	1,617,231	2.25%	1.90%
PMI - CMG MORTGAGE INSURANCE	474	61,387,681	15.13%	17.30%	12	1,279,238	2.53%	2.08%
PMI - RADIAN GUARANTY	465	61,324,897	14.85%	17.28%	6	517,607	1.29%	0.84%
PMI - MORTGAGE GUARANTY	416	41,176,757	13.28%	11.60%	19	1,142,131	4.57%	2.77%
PMI - PMI MORTGAGE INSURANCE	363	39,520,208	11.59%	11.13%	11	916,894	3.03%	2.32%
PMI - GENERAL ELECTRIC	277	30,833,719	8.84%	8.69%	8	776,226	2.89%	2.52%
PMI - UNITED GUARANTY	181	16,693,768	5.78%	4.70%	7	347,269	3.87%	2.08%
PMI - REPUBLIC MORTGAGE INS	145	14,072,378	4.63%	3.96%	9	684,397	6.21%	4.86%
PMI - VEREX ASSURANCE	53	3,092,030	1.69%	0.87%	4	240,672	7.55%	7.78%
PMI - DEPENDABLE INS (MH ONLY)	70	865,604	2.23%	0.24%	4	30,817	5.71%	3.56%
PMI - WISCONSIN MORTGAGE	11	745,593	0.35%	0.21%	3	263,710	27.27%	35.37%
PMI - FOREMOST GUARANTY	2	106,268	0.06%	0.03%	0	0	0.00%	0.00%
PMI - FOREMOST INS (MH ONLY)	6	92,765	0.19%	0.03%	2	32,999	33.33%	35.57%
PMI - POLICYHOLDERS BENEFIT	1	17,006	0.03%	0.00%	0	0	0.00%	0.00%
AHFC TOTAL	**3,132**	**354,925,955**	**100.00%**	**100.00%**	**100**	**7,849,191**	**3.19%**	**2.21%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY POOL INSURANCE

As of: **8/31/2002**

POOL INSURANCE	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	20,213	2,360,851,779	67.01%	69.90%	637	56,635,479	3.15%	2.40%
FHA (FEDERAL HOUSING ADMIN)	9,088	967,768,006	30.13%	28.65%	571	59,752,935	6.28%	6.17%
MGIC (MORTGAGE GUARANTEE INS)	525	35,013,617	1.74%	1.04%	10	761,883	1.90%	2.18%
FNMA SPECIAL (FANNIE MAE)	193	7,863,763	0.64%	0.23%	8	399,965	4.15%	5.09%
FHLMC SPECIAL (FREDDIE MAC)	145	5,976,501	0.48%	0.18%	12	328,607	8.28%	5.50%
AHFC TOTAL	**30,164**	**3,377,473,667**	**100.00%**	**100.00%**	**1,238**	**117,878,869**	**4.10%**	**3.49%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: **8/31/2002**

LOAN SECURITIZATION	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	28,894	3,312,491,145	95.79%	98.08%	1,139	112,284,103	3.94%	3.39%
GNMA (GINNIE MAE) LOANS	828	47,733,094	2.74%	1.41%	78	4,776,648	9.42%	10.01%
FNMA (FANNIE MAE) LOANS	297	11,272,927	0.98%	0.33%	9	489,511	3.03%	4.34%
FHLMC (FREDDIE MAC) LOANS	145	5,976,501	0.48%	0.18%	12	328,607	8.28%	5.50%
AHFC TOTAL	**30,164**	**3,377,473,667**	**100.00%**	**100.00%**	**1,238**	**117,878,869**	**4.10%**	**3.49%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: REAL ESTATE OWNED AND INSURANCE RECEIVABLES SUMMARY BY FUND

As of: **8/31/2002**

FUND DESCRIPTION	REAL ESTATE OWNED Numbers	Dollars	% of #	% of $	INSURANCE RECEIVABLES Numbers	Dollars	% of #	% of $
100 CORPORATION	0	0	0.00%	0.00%	1	10	3.13%	100.00%
110 RURAL HOUSING ASSISTANCE	3	508,837	27.27%	37.81%	4	4,270	12.50%	100.00%
260 HOUSING DEVELOPMENT BONDS 1991 SERIES A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1992 SERIES A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
480 MORTGAGE REVENUE BONDS 1996 SERIES A	0	0	0.00%	0.00%	5	50	15.63%	100.00%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	1	84,097	9.09%	6.25%	2	68,696	6.25%	100.00%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	1	10	9.09%	0.00%	1	10	3.13%	100.00%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	2	186,328	18.18%	13.85%	3	30	9.38%	100.00%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	0	0	0.00%	0.00%	3	30	9.38%	100.00%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	2	228,956	18.18%	17.01%	0	0	0.00%	0.00%
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	1	169,264	9.09%	12.58%	6	8,200	18.75%	100.00%
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	0	0	0.00%	0.00%	1	73,533	3.13%	100.00%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	0	0	0.00%	0.00%	2	69,458	6.25%	100.00%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	1	168,167	9.09%	12.50%	3	90,021	9.38%	100.00%
750 VETERANS COLLATERALIZED BONDS 1991 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
751 VETERANS COLLATERALIZED BONDS 1991 SECOND	0	0	0.00%	0.00%	0	0	0.00%	0.00%
752 VETERANS COLLATERALIZED BONDS 1992 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
753 VETERANS COLLATERALIZED BONDS 1993 FIRST	0	0	0.00%	0.00%	1	10	3.13%	100.00%
754 VETERANS COLLATERALIZED BONDS 1994 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
755 VETERANS COLLATERALIZED BONDS 1995 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
AHFC TOTAL	**11**	**1,345,659**	**100.00%**	**100.00%**	**32**	**314,318**	**100.00%**	**100.00%**

ALASKA CITY	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
AMBLER, AK	1	62,420	0.00%	0.00%	0	0	0.00%	0.00%
ANCHOR POINT, AK	66	6,586,306	0.22%	0.20%	1	97,927	1.52%	1.49%
ANCHORAGE, AK	12,770	1,432,906,011	42.34%	42.43%	625	59,236,610	4.89%	4.13%
ANDERSON, AK	10	553,878	0.03%	0.02%	1	26,272	10.00%	4.74%
ANGOON, AK	2	349,211	0.01%	0.01%	0	0	0.00%	0.00%
ANIAK, AK	18	1,582,085	0.06%	0.05%	0	0	0.00%	0.00%
AUKE BAY, AK	2	42,837	0.01%	0.00%	0	0	0.00%	0.00%
BARROW, AK	189	24,679,141	0.63%	0.73%	13	1,865,284	6.88%	7.56%
BELUGA, AK	1	45,220	0.00%	0.00%	0	0	0.00%	0.00%
BETHEL, AK	389	49,053,936	1.29%	1.45%	6	838,947	1.54%	1.71%
BIG LAKE, AK	58	5,516,534	0.19%	0.16%	7	594,707	12.07%	10.78%
CANTWELL, AK	1	35,255	0.00%	0.00%	0	0	0.00%	0.00%
CENTRAL, AK	1	47,311	0.00%	0.00%	0	0	0.00%	0.00%
CHEVAK, AK	1	8,102	0.00%	0.00%	1	8,102	100.00%	100.00%
CHITNA, AK	1	9,707	0.00%	0.00%	1	9,707	100.00%	100.00%
CHUGIAK, AK	419	47,007,899	1.39%	1.39%	15	1,352,916	3.58%	2.88%
CLAM GULCH, AK	5	501,275	0.02%	0.01%	0	0	0.00%	0.00%
CLEAR, AK	2	105,904	0.01%	0.00%	0	0	0.00%	0.00%
COFFMAN COVE, AK	2	259,789	0.01%	0.01%	0	0	0.00%	0.00%
COLD BAY, AK	2	199,526	0.01%	0.01%	1	108,309	50.00%	54.28%
COOPER LANDING, AK	9	1,239,121	0.03%	0.04%	0	0	0.00%	0.00%
COPPER CENTER, AK	20	2,083,982	0.07%	0.06%	1	96,289	5.00%	4.62%
CORDOVA, AK	176	17,991,689	0.58%	0.53%	4	394,936	2.27%	2.20%
CRAIG, AK	77	10,465,546	0.26%	0.31%	2	307,455	2.60%	2.94%
DELTA JUNCTION, AK	101	7,003,710	0.33%	0.21%	4	471,997	3.96%	6.74%
DENALI PARK, AK	6	972,603	0.02%	0.03%	0	0	0.00%	0.00%
DILLINGHAM, AK	118	13,001,678	0.39%	0.38%	2	105,376	1.69%	0.81%
DOUGLAS, AK	70	8,294,504	0.23%	0.25%	3	318,778	4.29%	3.84%
DUTCH HARBOR, AK	3	407,976	0.01%	0.01%	0	0	0.00%	0.00%
EAGLE RIVER, AK	1,441	190,543,216	4.78%	5.64%	39	4,565,036	2.71%	2.40%
EAGLE, AK	2	114,601	0.01%	0.00%	0	0	0.00%	0.00%
ELFIN COVE, AK	1	47,323	0.00%	0.00%	0	0	0.00%	0.00%
EMMONAK, AK	2	68,009	0.01%	0.00%	0	0	0.00%	0.00%
ESTER, AK	9	676,040	0.03%	0.02%	0	0	0.00%	0.00%
FAIRBANKS, AK	2,429	252,711,560	8.05%	7.48%	71	5,293,975	2.92%	2.09%
FALSE PASS, AK	1	60,075	0.00%	0.00%	0	0	0.00%	0.00%
FORT YUKON, AK	13	494,004	0.04%	0.01%	1	44,242	7.69%	8.96%
GAKONA, AK	3	270,983	0.01%	0.01%	0	0	0.00%	0.00%
GALENA, AK	26	1,619,420	0.09%	0.05%	2	106,152	7.69%	6.55%
GIRDWOOD, AK	67	7,514,540	0.22%	0.22%	3	238,042	4.48%	3.17%
GLENNALLEN, AK	44	4,703,041	0.15%	0.14%	1	15,200	2.27%	0.32%
GUSTAVUS, AK	12	1,569,381	0.04%	0.05%	0	0	0.00%	0.00%
HAINES, AK	92	7,510,948	0.30%	0.22%	2	67,811	2.17%	0.90%
HEALY, AK	55	6,200,808	0.18%	0.18%	2	240,846	3.64%	3.88%
HOMER, AK	449	54,084,816	1.49%	1.60%	10	1,023,709	2.23%	1.89%
HOONAH, AK	22	2,045,162	0.07%	0.06%	0	0	0.00%	0.00%
HOPE, AK	3	229,977	0.01%	0.01%	0	0	0.00%	0.00%
HOUSTON, AK	27	2,601,855	0.09%	0.08%	0	0	0.00%	0.00%
HYDER, AK	1	89,253	0.00%	0.00%	0	0	0.00%	0.00%
ILIAMNA, AK	6	367,369	0.02%	0.01%	1	72,169	16.67%	19.64%
INDIAN, AK	2	82,353	0.01%	0.00%	0	0	0.00%	0.00%
JUNEAU, AK	1,192	146,517,503	3.95%	4.34%	26	2,223,121	2.18%	1.52%
KAKE, AK	4	485,479	0.01%	0.01%	0	0	0.00%	0.00%
KASIGLUK, AK	3	134,090	0.01%	0.00%	0	0	0.00%	0.00%
KASILOF, AK	67	7,257,108	0.22%	0.21%	1	59,022	1.49%	0.81%

ALASKA CITY	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
KENAI, AK	711	69,911,320	2.36%	2.07%	35	2,730,995	4.92%	3.91%
KETCHIKAN, AK	713	93,916,882	2.36%	2.78%	25	2,305,534	3.51%	2.45%
KIANA, AK	3	329,035	0.01%	0.01%	0	0	0.00%	0.00%
KING COVE, AK	5	478,334	0.02%	0.01%	1	63,593	20.00%	13.29%
KING SALMON, AK	22	3,472,248	0.07%	0.10%	2	201,709	9.09%	5.81%
KLAWOCK, AK	22	2,690,119	0.07%	0.08%	1	89,898	4.55%	3.34%
KODIAK C G, AK	1	119,490	0.00%	0.00%	0	0	0.00%	0.00%
KODIAK, AK	934	125,118,597	3.10%	3.70%	21	2,488,357	2.25%	1.99%
KOTZEBUE, AK	122	12,432,811	0.40%	0.37%	6	762,007	4.92%	6.13%
KOYUK, AK	1	114,661	0.00%	0.00%	0	0	0.00%	0.00%
KWETHLUK, AK	7	332,997	0.02%	0.01%	2	136,672	28.57%	41.04%
LAKE MINCHUMINA, AK	1	21,361	0.00%	0.00%	0	0	0.00%	0.00%
LARSON BAY, AK	2	68,010	0.01%	0.00%	0	0	0.00%	0.00%
LOWER KALSKAG, AK	1	55,384	0.00%	0.00%	0	0	0.00%	0.00%
MANLEY HOT SPR, AK	3	81,730	0.01%	0.00%	0	0	0.00%	0.00%
MANOKOTAK, AK	2	63,083	0.01%	0.00%	0	0	0.00%	0.00%
MCGRATH, AK	17	778,482	0.06%	0.02%	2	107,939	11.76%	13.87%
MEKORYUK, AK	4	245,329	0.01%	0.01%	0	0	0.00%	0.00%
METLAKATLA, AK	15	991,513	0.05%	0.03%	1	46,107	6.67%	4.65%
MEYERS CHUCK, AK	1	133,737	0.00%	0.00%	0	0	0.00%	0.00%
MOOSE PASS, AK	6	808,579	0.02%	0.02%	0	0	0.00%	0.00%
MOUNTAIN VILLAGE, AK	1	45,023	0.00%	0.00%	0	0	0.00%	0.00%
NAKNEK, AK	23	2,443,445	0.08%	0.07%	3	328,613	13.04%	13.45%
NENANA, AK	15	735,075	0.05%	0.02%	0	0	0.00%	0.00%
NIKISKI, AK	208	22,568,729	0.69%	0.67%	11	1,319,900	5.29%	5.85%
NIKOLAI, AK	1	29,903	0.00%	0.00%	0	0	0.00%	0.00%
NINILCHIK, AK	25	2,338,458	0.08%	0.07%	0	0	0.00%	0.00%
NOME, AK	295	30,805,733	0.98%	0.91%	16	1,395,055	5.42%	4.53%
NONDALTON, AK	1	58,013	0.00%	0.00%	0	0	0.00%	0.00%
NOORVIK, AK	2	326,305	0.01%	0.01%	0	0	0.00%	0.00%
NORTH POLE, AK	1,031	110,083,325	3.42%	3.26%	27	2,048,539	2.62%	1.86%
NORTHWAY, AK	1	28,670	0.00%	0.00%	0	0	0.00%	0.00%
NUIQSUT, AK	1	92,947	0.00%	0.00%	0	0	0.00%	0.00%
OUZINKIE, AK	3	377,889	0.01%	0.01%	0	0	0.00%	0.00%
PALMER, AK	1,065	116,369,859	3.53%	3.45%	53	5,370,286	4.98%	4.61%
PELICAN, AK	13	822,641	0.04%	0.02%	0	0	0.00%	0.00%
PETERSBURG, AK	278	32,739,001	0.92%	0.97%	5	626,478	1.80%	1.91%
PORT ALEXANDER, AK	3	175,756	0.01%	0.01%	0	0	0.00%	0.00%
PORT ALSWORTH, AK	2	163,991	0.01%	0.00%	0	0	0.00%	0.00%
PORT HEIDEN, AK	1	50,693	0.00%	0.00%	0	0	0.00%	0.00%
PORT LIONS, AK	1	103,220	0.00%	0.00%	0	0	0.00%	0.00%
QUINHAGAK, AK	1	152,619	0.00%	0.00%	0	0	0.00%	0.00%
SALCHA, AK	16	1,668,971	0.05%	0.05%	1	40,836	6.25%	2.45%
SAND POINT, AK	19	1,069,870	0.06%	0.03%	3	184,994	15.79%	17.29%
SELAWIK, AK	1	44,491	0.00%	0.00%	0	0	0.00%	0.00%
SELDOVIA, AK	19	1,365,231	0.06%	0.04%	0	0	0.00%	0.00%
SEWARD, AK	219	24,852,165	0.73%	0.74%	9	1,091,320	4.11%	4.39%
SHISHMAREF, AK	1	75,098	0.00%	0.00%	1	75,098	100.00%	100.00%
SITKA, AK	240	25,428,254	0.80%	0.75%	3	151,253	1.25%	0.59%
SKAGWAY, AK	59	6,723,843	0.20%	0.20%	0	0	0.00%	0.00%
SOLDOTNA, AK	784	79,719,471	2.60%	2.36%	24	2,214,261	3.06%	2.78%
SOUTH NAKNEK, AK	1	290,266	0.00%	0.01%	0	0	0.00%	0.00%
ST GEORGE, AK	1	37,831	0.00%	0.00%	0	0	0.00%	0.00%
ST MARYS, AK	8	849,118	0.03%	0.03%	1	88,179	12.50%	10.38%
ST MICHAELS, AK	1	24,975	0.00%	0.00%	0	0	0.00%	0.00%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

As of: **8/31/2002**

	MORTGAGES AND LOANS				DELINQUENCIES			
ALASKA CITY	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
ST PAUL ISLAND, AK	5	220,112	0.02%	0.01%	0	0	0.00%	0.00%
STERLING, AK	183	21,667,451	0.61%	0.64%	5	501,892	2.73%	2.32%
SUTTON, AK	18	1,448,939	0.06%	0.04%	0	0	0.00%	0.00%
TALKEETNA, AK	28	2,624,650	0.09%	0.08%	1	166,938	3.57%	6.36%
TANANA, AK	1	25,018	0.00%	0.00%	0	0	0.00%	0.00%
TENAKEE, AK	2	72,030	0.01%	0.00%	0	0	0.00%	0.00%
THORNE BAY, AK	17	1,561,435	0.06%	0.05%	0	0	0.00%	0.00%
TOGIAK, AK	1	21,672	0.00%	0.00%	1	21,672	100.00%	100.00%
TOK, AK	25	1,982,047	0.08%	0.06%	2	169,668	8.00%	8.56%
TRAPPER CREEK, AK	6	426,385	0.02%	0.01%	0	0	0.00%	0.00%
TWO RIVERS, AK	2	199,634	0.01%	0.01%	0	0	0.00%	0.00%
UNALAKLEET, AK	10	1,164,377	0.03%	0.03%	0	0	0.00%	0.00%
UNALASKA, AK	47	8,547,445	0.16%	0.25%	1	167,286	2.13%	1.96%
VALDEZ, AK	137	16,026,416	0.45%	0.47%	4	1,517,198	2.92%	9.47%
WASILLA, AK	2,091	211,140,774	6.93%	6.25%	123	11,606,951	5.88%	5.50%
WHALE PASS, AK	3	311,719	0.01%	0.01%	0	0	0.00%	0.00%
WILLOW, AK	25	2,665,882	0.08%	0.08%	0	0	0.00%	0.00%
WRANGELL, AK	122	12,339,296	0.40%	0.37%	2	76,704	1.64%	0.62%
YAKUTAT, AK	15	1,191,735	0.05%	0.04%	0	0	0.00%	0.00%
AHFC TOTAL	**30,164**	**3,377,473,667**	**100.00%**	**100.00%**	**1,238**	**117,878,869**	**4.10%**	**3.49%**

	MORTGAGES AND LOANS				DELINQUENCIES			
ALASKA CITY	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
AMBLER, AK	1	62,420	0.03%	0.01%	0	0	0.00%	0.00%
ANCHOR POINT, AK	29	3,451,303	0.79%	0.69%	1	97,927	3.45%	2.84%
ANDERSON, AK	2	153,718	0.05%	0.03%	0	0	0.00%	0.00%
ANGOON, AK	2	349,211	0.05%	0.07%	0	0	0.00%	0.00%
ANIAK, AK	7	980,840	0.19%	0.20%	0	0	0.00%	0.00%
BARROW, AK	57	9,241,524	1.55%	1.84%	5	771,600	8.77%	8.35%
BELUGA, AK	1	45,220	0.03%	0.01%	0	0	0.00%	0.00%
BETHEL, AK	298	42,838,413	8.08%	8.53%	3	434,861	1.01%	1.02%
CLAM GULCH, AK	3	374,654	0.08%	0.07%	0	0	0.00%	0.00%
COFFMAN COVE, AK	2	259,789	0.05%	0.05%	0	0	0.00%	0.00%
COLD BAY, AK	1	91,216	0.03%	0.02%	0	0	0.00%	0.00%
COOPER LANDING, AK	5	930,322	0.14%	0.19%	0	0	0.00%	0.00%
COPPER CENTER, AK	15	1,830,993	0.41%	0.36%	1	96,289	6.67%	5.26%
CORDOVA, AK	122	14,073,615	3.31%	2.80%	2	288,958	1.64%	2.05%
CRAIG, AK	66	9,342,643	1.79%	1.86%	2	307,455	3.03%	3.29%
DELTA JUNCTION, AK	34	3,254,543	0.92%	0.65%	1	190,738	2.94%	5.86%
DENALI PARK, AK	6	972,603	0.16%	0.19%	0	0	0.00%	0.00%
DILLINGHAM, AK	95	10,834,033	2.58%	2.16%	1	75,402	1.05%	0.70%
DUTCH HARBOR, AK	3	407,976	0.08%	0.08%	0	0	0.00%	0.00%
EAGLE, AK	2	114,601	0.05%	0.02%	0	0	0.00%	0.00%
ELFIN COVE, AK	1	47,323	0.03%	0.01%	0	0	0.00%	0.00%
FAIRBANKS, AK	1	36,900	0.03%	0.01%	0	0	0.00%	0.00%
FORT YUKON, AK	11	473,664	0.30%	0.09%	1	44,242	9.09%	9.34%
GAKONA, AK	2	252,060	0.05%	0.05%	0	0	0.00%	0.00%
GALENA, AK	17	958,690	0.46%	0.19%	2	106,152	11.76%	11.07%
GLENNALLEN, AK	32	4,075,161	0.87%	0.81%	0	0	0.00%	0.00%
GUSTAVUS, AK	10	1,362,349	0.27%	0.27%	0	0	0.00%	0.00%
HAINES, AK	47	4,336,911	1.28%	0.86%	1	27,596	2.13%	0.64%
HEALY, AK	35	4,563,333	0.95%	0.91%	1	171,147	2.86%	3.75%
HOMER, AK	155	23,376,498	4.21%	4.66%	3	386,772	1.94%	1.65%
HOONAH, AK	14	1,746,807	0.38%	0.35%	0	0	0.00%	0.00%
HYDER, AK	1	89,253	0.03%	0.02%	0	0	0.00%	0.00%
ILIAMNA, AK	4	236,173	0.11%	0.05%	0	0	0.00%	0.00%
KAKE, AK	4	485,479	0.11%	0.10%	0	0	0.00%	0.00%
KASILOF, AK	34	4,623,634	0.92%	0.92%	0	0	0.00%	0.00%
KENAI, AK	196	27,518,690	5.32%	5.48%	4	524,457	2.04%	1.91%
KETCHIKAN, AK	356	60,270,747	9.66%	12.01%	7	1,070,501	1.97%	1.78%
KIANA, AK	2	268,763	0.05%	0.05%	0	0	0.00%	0.00%
KING COVE, AK	2	106,673	0.05%	0.02%	1	63,593	50.00%	59.62%
KING SALMON, AK	14	1,606,451	0.38%	0.32%	1	119,189	7.14%	7.42%
KLAWOCK, AK	15	2,140,662	0.41%	0.43%	0	0	0.00%	0.00%
KODIAK, AK	529	84,546,944	14.35%	16.84%	9	1,430,824	1.70%	1.69%
KOTZEBUE, AK	83	8,808,061	2.25%	1.75%	3	436,927	3.61%	4.96%
KOYUK, AK	1	114,661	0.03%	0.02%	0	0	0.00%	0.00%
KWETHLUK, AK	7	332,997	0.19%	0.07%	2	136,672	28.57%	41.04%
LAKE MINCHUMINA, AK	1	21,361	0.03%	0.00%	0	0	0.00%	0.00%
LARSON BAY, AK	1	47,439	0.03%	0.01%	0	0	0.00%	0.00%
LOWER KALSKAG, AK	1	55,384	0.03%	0.01%	0	0	0.00%	0.00%
MANLEY HOT SPR, AK	1	28,027	0.03%	0.01%	0	0	0.00%	0.00%
MCGRATH, AK	9	448,031	0.24%	0.09%	2	107,939	22.22%	24.09%
METLAKATLA, AK	12	865,216	0.33%	0.17%	1	46,107	8.33%	5.33%
MEYERS CHUCK, AK	1	133,737	0.03%	0.03%	0	0	0.00%	0.00%
MOOSE PASS, AK	5	783,613	0.14%	0.16%	0	0	0.00%	0.00%
NAKNEK, AK	18	2,120,154	0.49%	0.42%	1	141,969	5.56%	6.70%
NENANA, AK	3	128,791	0.08%	0.03%	0	0	0.00%	0.00%

	MORTGAGES AND LOANS				DELINQUENCIES			
ALASKA CITY	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
NIKISKI, AK	113	14,414,472	3.07%	2.87%	5	672,435	4.42%	4.66%
NINILCHIK, AK	7	931,193	0.19%	0.19%	0	0	0.00%	0.00%
NOME, AK	230	24,964,538	6.24%	4.97%	10	894,809	4.35%	3.58%
NONDALTON, AK	1	58,013	0.03%	0.01%	0	0	0.00%	0.00%
NOORVIK, AK	2	326,305	0.05%	0.07%	0	0	0.00%	0.00%
NUIQSUT, AK	1	92,947	0.03%	0.02%	0	0	0.00%	0.00%
OUZINKIE, AK	2	192,344	0.05%	0.04%	0	0	0.00%	0.00%
PALMER, AK	2	239,254	0.05%	0.05%	0	0	0.00%	0.00%
PELICAN, AK	6	490,602	0.16%	0.10%	0	0	0.00%	0.00%
PETERSBURG, AK	209	27,581,240	5.67%	5.49%	4	501,305	1.91%	1.82%
PORT ALEXANDER, AK	2	114,928	0.05%	0.02%	0	0	0.00%	0.00%
PORT LIONS, AK	1	103,220	0.03%	0.02%	0	0	0.00%	0.00%
QUINHAGAK, AK	1	152,619	0.03%	0.03%	0	0	0.00%	0.00%
SALCHA, AK	4	442,681	0.11%	0.09%	0	0	0.00%	0.00%
SAND POINT, AK	7	593,085	0.19%	0.12%	1	96,714	14.29%	16.31%
SELDOVIA, AK	12	1,117,747	0.33%	0.22%	0	0	0.00%	0.00%
SEWARD, AK	63	8,709,953	1.71%	1.74%	1	135,495	1.59%	1.56%
SKAGWAY, AK	46	5,976,448	1.25%	1.19%	0	0	0.00%	0.00%
SOLDOTNA, AK	300	40,520,496	8.14%	8.07%	7	873,322	2.33%	2.16%
ST MARYS, AK	2	186,302	0.05%	0.04%	1	88,179	50.00%	47.33%
ST PAUL ISLAND, AK	3	133,633	0.08%	0.03%	0	0	0.00%	0.00%
STERLING, AK	98	14,277,250	2.66%	2.84%	1	113,144	1.02%	0.79%
SUTTON, AK	4	344,058	0.11%	0.07%	0	0	0.00%	0.00%
TALKEETNA, AK	18	2,096,960	0.49%	0.42%	1	166,938	5.56%	7.96%
TANANA, AK	1	25,018	0.03%	0.00%	0	0	0.00%	0.00%
TENAKEE, AK	1	54,456	0.03%	0.01%	0	0	0.00%	0.00%
THORNE BAY, AK	11	1,155,267	0.30%	0.23%	0	0	0.00%	0.00%
TOK, AK	13	1,327,699	0.35%	0.26%	1	90,622	7.69%	6.83%
TRAPPER CREEK, AK	2	149,388	0.05%	0.03%	0	0	0.00%	0.00%
UNALAKLEET, AK	7	773,203	0.19%	0.15%	0	0	0.00%	0.00%
UNALASKA, AK	35	6,284,915	0.95%	1.25%	1	167,286	2.86%	2.66%
WHALE PASS, AK	2	198,027	0.05%	0.04%	0	0	0.00%	0.00%
WILLOW, AK	1	89,456	0.03%	0.02%	0	0	0.00%	0.00%
WRANGELL, AK	95	10,341,576	2.58%	2.06%	1	28,573	1.05%	0.28%
YAKUTAT, AK	8	906,293	0.22%	0.18%	0	0	0.00%	0.00%
AHFC TOTAL	**3,686**	**501,985,862**	**100.00%**	**100.00%**	**89**	**10,906,139**	**2.41%**	**2.17%**

100 CORPORATION

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
SRHRF	1	13,126,854	0.2%	16.6%	0	0	0.00%	0.00%
COGN	173	9,709,341	28.4%	12.3%	18	1,056,112	10.40%	10.88%
ETAX	57	9,247,861	9.4%	11.7%	0	0	0.00%	0.00%
CMFTX	9	6,424,600	1.5%	8.1%	0	0	0.00%	0.00%
CFTHB	58	6,105,613	9.5%	7.7%	0	0	0.00%	0.00%
SRX30	43	4,914,213	7.1%	6.2%	0	0	0.00%	0.00%
CVETS	22	4,273,740	3.6%	5.4%	0	0	0.00%	0.00%
CMFEX	1	3,750,000	0.2%	4.8%	0	0	0.00%	0.00%
CTAX	17	2,881,561	2.8%	3.7%	0	0	0.00%	0.00%
COGLC	36	2,838,435	5.9%	3.6%	3	305,773	8.33%	10.77%
SRX15	35	2,600,847	5.7%	3.3%	0	0	0.00%	0.00%
SRV15	20	2,427,695	3.3%	3.1%	0	0	0.00%	0.00%
SRETX	15	2,281,714	2.5%	2.9%	0	0	0.00%	0.00%
SRR15	21	1,817,124	3.4%	2.3%	0	0	0.00%	0.00%
SRR30	9	1,123,065	1.5%	1.4%	0	0	0.00%	0.00%
COMH	13	1,067,762	2.1%	1.4%	2	153,099	15.38%	14.34%
CHELP	12	802,927	2.0%	1.0%	0	0	0.00%	0.00%
SRV30	6	623,221	1.0%	0.8%	1	57,117	16.67%	9.16%
HAPH	12	564,749	2.0%	0.7%	0	0	0.00%	0.00%
COFM	7	542,742	1.1%	0.7%	0	0	0.00%	0.00%
CNCL	3	324,695	0.5%	0.4%	0	0	0.00%	0.00%
ECCRW	13	267,355	2.1%	0.3%	0	0	0.00%	0.00%
CRENT	4	245,122	0.7%	0.3%	2	143,416	50.00%	58.51%
CSPND	1	189,000	0.2%	0.2%	0	0	0.00%	0.00%
CRE30	3	183,540	0.5%	0.2%	2	130,683	66.67%	71.20%
CORFN	9	176,212	1.5%	0.2%	3	120,458	33.33%	68.36%
COMH2	2	119,365	0.3%	0.2%	0	0	0.00%	0.00%
SRQ30	2	118,353	0.3%	0.2%	1	61,067	50.00%	51.60%
SRQ15	1	54,510	0.2%	0.1%	0	0	0.00%	0.00%
CRE15	1	38,648	0.2%	0.0%	1	38,648	100.00%	100.00%
CORGN	3	6,376	0.5%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**609**	**78,847,238**	**100.0%**	**100.0%**	**33**	**2,066,373**	**5.42%**	**2.62%**

110 RURAL HOUSING ASSISTANCE

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
RURAL	3,665	500,074,210	99.4%	99.6%	88	10,842,546	2.40%	2.17%
RSR30	10	1,077,171	0.3%	0.2%	1	63,593	10.00%	5.90%
RSR15	11	834,481	0.3%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**3,686**	**501,985,862**	**100.0%**	**100.0%**	**89**	**10,906,139**	**2.41%**	**2.17%**

260 a HOUSING DEVELOPMENT BONDS 1991 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD91A	1	4,833,178	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**1**	**4,833,178**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 b HOUSING DEVELOPMENT BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD92A	1	3,214,996	100.0%	100.0%	0	0	0.00%	0.00%

260 b HOUSING DEVELOPMENT BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FUND TOTAL	**1**	**3,214,996**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 c HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD93E	14	10,202,472	63.6%	38.7%	0	0	0.00%	0.00%
HD93A	3	6,540,228	13.6%	24.8%	0	0	0.00%	0.00%
HD93B	2	4,371,742	9.1%	16.6%	0	0	0.00%	0.00%
HD93D	2	4,173,589	9.1%	15.9%	0	0	0.00%	0.00%
HD93C	1	1,042,913	4.5%	4.0%	0	0	0.00%	0.00%
FUND TOTAL	**22**	**26,330,944**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 d HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD97C	202	115,997,063	91.4%	76.8%	5	2,075,191	2.48%	1.79%
HD97B	5	17,230,923	2.3%	11.4%	0	0	0.00%	0.00%
HD97	9	12,452,796	4.1%	8.2%	0	0	0.00%	0.00%
HD97A	5	5,300,700	2.3%	3.5%	0	0	0.00%	0.00%
FUND TOTAL	**221**	**150,981,482**	**100.0%**	**100.0%**	**5**	**2,075,191**	**2.26%**	**1.37%**

260 e HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD99B	2	3,458,309	40.0%	69.1%	0	0	0.00%	0.00%
HD99A	3	1,544,132	60.0%	30.9%	0	0	0.00%	0.00%
FUND TOTAL	**5**	**5,002,442**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 f HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD00A	3	19,365,691	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**3**	**19,365,691**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E90A3	187	13,233,955	64.5%	69.8%	10	689,730	5.35%	5.21%
E90A2	67	3,533,299	23.1%	18.6%	2	104,409	2.99%	2.96%
E90A1	14	879,699	4.8%	4.6%	1	62,731	7.14%	7.13%
E90C3	8	543,782	2.8%	2.9%	0	0	0.00%	0.00%
E90C2	8	501,160	2.8%	2.6%	0	0	0.00%	0.00%
E90AM	6	270,618	2.1%	1.4%	1	53,675	16.67%	19.83%
FUND TOTAL	**290**	**18,962,512**	**100.0%**	**100.0%**	**14**	**910,545**	**4.83%**	**4.80%**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E96A1	977	72,151,525	90.1%	89.9%	46	3,673,438	4.71%	5.09%
E96AC	107	8,107,453	9.9%	10.1%	5	492,761	4.67%	6.08%
FUND TOTAL	**1,084**	**80,258,979**	**100.0%**	**100.0%**	**51**	**4,166,199**	**4.70%**	**5.19%**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E97A1	807	70,614,295	57.1%	55.5%	51	4,441,729	6.32%	6.29%
E97A2	511	43,429,088	36.2%	34.2%	21	2,158,967	4.11%	4.97%
E97AC	95	13,116,584	6.7%	10.3%	0	0	0.00%	0.00%
FUND TOTAL	**1,413**	**127,159,966**	**100.0%**	**100.0%**	**72**	**6,600,696**	**5.10%**	**5.19%**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E98A1	288	28,149,009	48.5%	47.6%	17	1,562,963	5.90%	5.55%
E98A2	248	23,090,447	41.8%	39.0%	14	1,209,692	5.65%	5.24%
E98AC	58	7,897,521	9.8%	13.4%	1	142,575	1.72%	1.81%
FUND TOTAL	**594**	**59,136,977**	**100.0%**	**100.0%**	**32**	**2,915,230**	**5.39%**	**4.93%**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E99A2	1,857	185,383,279	88.3%	89.0%	115	11,638,694	6.19%	6.28%
E99AC	149	13,004,543	7.1%	6.2%	10	1,043,345	6.71%	8.02%
E99A1	97	9,964,907	4.6%	4.8%	6	521,365	6.19%	5.23%
FUND TOTAL	**2,103**	**208,352,729**	**100.0%**	**100.0%**	**131**	**13,203,404**	**6.23%**	**6.34%**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E001B	947	95,030,506	50.3%	67.3%	71	7,170,685	7.50%	7.55%
E001A	845	32,158,040	44.9%	22.8%	30	1,483,876	3.55%	4.61%
E001O	92	14,019,434	4.9%	9.9%	9	1,443,362	9.78%	10.30%
FUND TOTAL	**1,884**	**141,207,980**	**100.0%**	**100.0%**	**110**	**10,097,923**	**5.84%**	**7.15%**

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E011B	1,019	99,383,146	72.6%	74.5%	47	4,854,620	4.61%	4.88%
E011A	353	29,293,624	25.2%	22.0%	31	2,440,373	8.78%	8.33%
E011C	30	4,686,935	2.1%	3.5%	0	0	0.00%	0.00%
E011M	1	36,860	0.1%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**1,403**	**133,400,565**	**100.0%**	**100.0%**	**78**	**7,294,993**	**5.56%**	**5.47%**

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E021A	1,163	119,478,045	82.3%	80.1%	37	3,503,869	3.18%	2.93%
E021B	250	29,606,539	17.7%	19.9%	9	1,147,942	3.60%	3.88%
FUND TOTAL	**1,413**	**149,084,584**	**100.0%**	**100.0%**	**46**	**4,651,811**	**3.26%**	**3.12%**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM97A	2,246	262,823,784	91.2%	95.5%	94	9,157,914	4.19%	3.48%
GM97G	177	9,852,769	7.2%	3.6%	20	1,293,470	11.30%	13.13%
GM97F	31	2,043,871	1.3%	0.7%	3	213,215	9.68%	10.43%
GM97M	8	376,508	0.3%	0.1%	0	0	0.00%	0.00%
FUND TOTAL	**2,462**	**275,096,932**	**100.0%**	**100.0%**	**117**	**10,664,599**	**4.75%**	**3.88%**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GH92Y	117	63,442,454	13.1%	46.5%	4	2,093,165	3.42%	3.30%
GH92R	340	40,097,191	38.0%	29.4%	22	2,902,121	6.47%	7.24%
GH92V	98	18,577,041	10.9%	13.6%	2	327,115	2.04%	1.76%
GH92D	26	6,034,785	2.9%	4.4%	11	1,061,625	42.31%	17.59%
GH92F	47	4,054,591	5.3%	3.0%	22	2,059,262	46.81%	50.79%
GHM92	258	2,996,861	28.8%	2.2%	25	273,615	9.69%	9.13%
GH92T	9	1,338,360	1.0%	1.0%	5	695,245	55.56%	51.95%
FUND TOTAL	**895**	**136,541,283**	**100.0%**	**100.0%**	**91**	**9,412,148**	**10.17%**	**6.89%**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GP95A	1,487	128,635,993	67.5%	74.9%	43	3,841,777	2.89%	2.99%
GP95C	304	29,321,230	13.8%	17.1%	6	523,932	1.97%	1.79%
GP95F	249	8,606,347	11.3%	5.0%	6	276,296	2.41%	3.21%
GP95G	115	4,089,419	5.2%	2.4%	9	459,224	7.83%	11.23%
GP95M	49	1,102,339	2.2%	0.6%	6	145,750	12.24%	13.22%
FUND TOTAL	**2,204**	**171,755,328**	**100.0%**	**100.0%**	**70**	**5,246,979**	**3.18%**	**3.05%**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM99A	2,034	219,000,317	99.7%	98.8%	112	9,651,374	5.51%	4.41%
GM99S	7	2,696,585	0.3%	1.2%	0	0	0.00%	0.00%
FUND TOTAL	**2,041**	**221,696,902**	**100.0%**	**100.0%**	**112**	**9,651,374**	**5.49%**	**4.35%**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GP01A	2,739	159,506,458	68.9%	45.9%	81	4,988,491	2.96%	3.13%
GP01D	913	140,166,587	23.0%	40.3%	15	2,304,521	1.64%	1.64%
GP01C	323	47,829,653	8.1%	13.8%	11	1,698,776	3.41%	3.55%

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FUND TOTAL	**3,975**	**347,502,698**	**100.0%**	**100.0%**	**107**	**8,991,788**	**2.69%**	**2.59%**

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9111	27	2,187,361	93.1%	90.6%	4	309,825	14.81%	14.16%
C911M	2	225,994	6.9%	9.4%	0	0	0.00%	0.00%
FUND TOTAL	**29**	**2,413,354**	**100.0%**	**100.0%**	**4**	**309,825**	**13.79%**	**12.84%**

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9121	64	6,066,285	76.2%	75.6%	1	112,057	1.56%	1.85%
C912M	20	1,959,422	23.8%	24.4%	0	0	0.00%	0.00%
FUND TOTAL	**84**	**8,025,708**	**100.0%**	**100.0%**	**1**	**112,057**	**1.19%**	**1.40%**

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9211	93	10,984,199	82.3%	82.5%	2	215,792	2.15%	1.96%
C921C	16	1,853,587	14.2%	13.9%	0	0	0.00%	0.00%
C921M	4	478,367	3.5%	3.6%	0	0	0.00%	0.00%
FUND TOTAL	**113**	**13,316,153**	**100.0%**	**100.0%**	**2**	**215,792**	**1.77%**	**1.62%**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9311	231	15,502,229	95.9%	95.6%	1	84,358	0.43%	0.54%
C931C	10	721,099	4.1%	4.4%	1	71,890	10.00%	9.97%
FUND TOTAL	**241**	**16,223,327**	**100.0%**	**100.0%**	**2**	**156,248**	**0.83%**	**0.96%**

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9411	671	74,094,385	72.2%	72.4%	8	720,898	1.19%	0.97%
C941C	207	27,205,362	22.3%	26.6%	8	823,116	3.86%	3.03%
C942M	22	464,370	2.4%	0.5%	0	0	0.00%	0.00%
C943M	13	312,887	1.4%	0.3%	4	101,622	30.77%	32.48%
C941M	13	206,395	1.4%	0.2%	1	27,560	7.69%	13.35%
C941G	3	21,894	0.3%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**929**	**102,305,293**	**100.0%**	**100.0%**	**21**	**1,673,196**	**2.26%**	**1.64%**

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9511	111	12,859,321	79.9%	83.9%	5	461,425	4.50%	3.59%
C951C	28	2,459,011	20.1%	16.1%	3	218,776	10.71%	8.90%

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FUND TOTAL	**139**	**15,318,332**	**100.0%**	**100.0%**	**8**	**680,201**	**5.76%**	**4.44%**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9711	457	64,636,147	88.2%	88.5%	6	760,597	1.31%	1.18%
C971C	61	8,412,034	11.8%	11.5%	1	89,494	1.64%	1.06%
FUND TOTAL	**518**	**73,048,182**	**100.0%**	**100.0%**	**7**	**850,091**	**1.35%**	**1.16%**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9811	275	41,147,209	77.0%	80.2%	12	1,705,237	4.36%	4.14%
C981C	82	10,161,619	23.0%	19.8%	3	361,841	3.66%	3.56%
FUND TOTAL	**357**	**51,308,828**	**100.0%**	**100.0%**	**15**	**2,067,078**	**4.20%**	**4.03%**

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9911	534	86,628,889	79.0%	81.0%	8	1,235,631	1.50%	1.43%
C991C	142	20,384,155	21.0%	19.0%	2	214,301	1.41%	1.05%
FUND TOTAL	**676**	**107,013,045**	**100.0%**	**100.0%**	**10**	**1,449,932**	**1.48%**	**1.35%**

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C0011	393	63,756,896	79.4%	80.6%	5	867,378	1.27%	1.36%
C001C	102	15,390,333	20.6%	19.4%	2	225,323	1.96%	1.46%
FUND TOTAL	**495**	**79,147,229**	**100.0%**	**100.0%**	**7**	**1,092,701**	**1.41%**	**1.38%**

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C0211	236	42,631,139	86.1%	87.7%	3	416,356	1.27%	0.98%
C021C	38	6,003,808	13.9%	12.3%	0	0	0.00%	0.00%
FUND TOTAL	**274**	**48,634,948**	**100.0%**	**100.0%**	**3**	**416,356**	**1.09%**	**0.86%**
TOTAL	**30,164**	**3,377,473,667**	**100.0%**	**100.0%**	**1,238**	**117,878,869**	**4.10%**	**3.49%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC SUMMARY OF APPLICATIONS AND COMMITMENTS

As of: **8/31/2002**

	FY 2001		FY 2002		FY 2003 THRU 8/31/2002		FY 2003 MONTH OF 8/31/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	5,711	864,584,307	4,273	669,667,511	829	129,949,649	396	62,410,657
APPLICATIONS APPROVED	5,265	784,193,972	3,980	616,742,552	778	121,660,761	368	58,006,650
APPLICATION APPROVAL %	92.19%		93.14%		93.85%		92.93%	
AVERAGE APPLICATION $	151,389		156,721		156,755		157,603	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	1,800	236,615,656	27.4%	1,443	194,951,203	29.1%	271	37,743,799	29.0%	129	17,861,054	28.6%
VA	1,034	155,545,892	18.0%	823	134,096,039	20.0%	152	26,262,592	20.2%	68	12,334,265	19.8%
FMH	262	31,597,278	3.7%	122	14,851,551	2.2%	30	4,174,243	3.2%	10	1,430,213	2.3%
CONVENTIONAL	2,615	440,825,481	51.0%	1,885	325,768,718	48.6%	376	61,769,015	47.5%	189	30,785,125	49.3%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	5,643	856,605,298	99.1%	3,962	617,273,032	92.2%	766	120,902,072	93.0%	360	57,561,918	92.2%
REFINANCE	68	7,979,009	0.9%	311	52,394,479	7.8%	63	9,047,577	7.0%	36	4,848,739	7.8%

TAXABLE FIRST TIME HOMEBUYER

	FY 2001		FY 2002		FY 2003 THRU 8/31/2002		FY 2003 MONTH OF 8/31/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	**10**	**1,562,264**	**1,236**	**194,272,706**	**285**	**47,110,654**	**133**	**22,304,621**
APPLICATIONS APPROVED	**10**	**1,562,264**	**1,172**	**183,935,148**	**259**	**42,431,379**	**119**	**19,815,768**
APPLICATION APPROVAL %	**100.00%**		**94.82%**		**90.88%**		**89.47%**	
AVERAGE APPLICATION $	**156,226**		**157,179**		**165,301**		**167,704**	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	1	128,484	8.2%	563	85,639,075	44.1%	136	21,155,713	44.9%	64	9,945,559	44.6%
VA	1	202,950	13.0%	315	54,870,762	28.2%	72	13,682,924	29.0%	36	6,821,768	30.6%
FMH	1	160,000	10.2%	14	1,920,093	1.0%	6	953,390	2.0%	1	140,306	0.6%
CONVENTIONAL	7	1,070,830	68.5%	344	51,842,776	26.7%	71	11,318,627	24.0%	32	5,396,988	24.2%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	10	1,562,264	100.0%	1,217	191,334,073	98.5%	278	46,073,943	97.8%	128	21,550,967	96.6%
REFINANCE	0	0	0.0%	19	2,938,633	1.5%	7	1,036,711	2.2%	5	753,654	3.4%

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2001		FY 2002		FY 2003 THRU 8/31/2002		FY 2003 MONTH OF 8/31/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	2,038	207,507,778	1,298	140,093,756	193	20,526,019	89	8,966,721
APPLICATIONS APPROVED	1,936	196,727,375	1,254	135,019,273	184	19,801,672	83	8,517,024
APPLICATION APPROVAL %	95.00%		96.61%		95.34%		93.26%	
AVERAGE APPLICATION $	101,819		107,930		106,352		100,750	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	881	98,769,055	47.6%	678	79,965,989	57.1%	100	11,098,027	54.1%	49	5,376,298	60.0%
VA	300	36,963,952	17.8%	177	22,638,594	16.2%	27	3,274,307	16.0%	4	401,804	4.5%
FMH	186	20,461,163	9.9%	67	7,262,318	5.2%	13	1,438,159	7.0%	3	355,710	4.0%
CONVENTIONAL	671	51,313,608	24.7%	376	30,226,855	21.6%	53	4,715,526	23.0%	33	2,832,909	31.6%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	2,026	206,706,858	99.6%	1,269	137,942,704	98.5%	190	20,340,900	99.1%	86	8,781,602	97.9%
REFINANCE	12	800,920	0.4%	29	2,151,052	1.5%	3	185,119	0.9%	3	185,119	2.1%

RURAL

	FY 2001		FY 2002		FY 2003 THRU 8/31/2002		FY 2003 MONTH OF 8/31/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	**835**	**131,337,472**	**854**	**135,822,318**	**190**	**32,493,161**	**98**	**17,107,473**
APPLICATIONS APPROVED	**719**	**112,078,312**	**778**	**122,270,614**	**184**	**31,662,063**	**93**	**16,338,575**
APPLICATION APPROVAL %	**86.11%**		**91.10%**		**96.84%**		**94.90%**	
AVERAGE APPLICATION $	**157,290**		**159,043**		**171,017**		**174,566**	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	87	12,658,422	9.6%	124	17,182,048	12.7%	19	2,892,923	8.9%	10	1,592,173	9.3%
VA	53	8,210,153	6.3%	70	11,592,099	8.5%	15	2,455,014	7.6%	9	1,569,008	9.2%
FMH	39	5,863,537	4.5%	36	5,165,550	3.8%	9	1,473,454	4.5%	5	829,197	4.8%
CONVENTIONAL	656	104,605,360	79.6%	624	101,882,621	75.0%	147	25,671,770	79.0%	74	13,117,095	76.7%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	818	128,478,193	97.8%	724	115,201,643	84.8%	162	27,465,486	84.5%	84	14,524,823	84.9%
REFINANCE	17	2,859,279	2.2%	130	20,620,675	15.2%	28	5,027,675	15.5%	14	2,582,650	15.1%

TAXABLE SINGLE FAMILY

	FY 2001		FY 2002		FY 2003 THRU 8/31/2002		FY 2003 MONTH OF 8/31/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	**2,256**	**347,014,230**	**429**	**65,690,883**	**102**	**16,077,814**	**48**	**6,967,115**
APPLICATIONS APPROVED	**2,065**	**313,955,653**	**361**	**53,418,258**	**95**	**14,749,336**	**46**	**6,629,056**
APPLICATION APPROVAL %	**91.53%**		**84.15%**		**93.14%**		**95.83%**	
AVERAGE APPLICATION $	**153,818**		**153,126**		**157,626**		**145,148**	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	795	119,594,834	34.5%	57	8,613,001	13.1%	14	2,295,840	14.3%	4	645,728	9.3%
VA	464	75,701,066	21.8%	74	13,882,359	21.1%	16	3,013,606	18.7%	11	2,069,632	29.7%
FMH	36	5,112,578	1.5%	5	503,590	0.8%	2	309,240	1.9%	1	105,000	1.5%
CONVENTIONAL	961	146,605,752	42.2%	293	42,691,933	65.0%	70	10,459,128	65.1%	32	4,146,755	59.5%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	2,226	343,783,798	99.1%	341	57,198,163	87.1%	82	14,104,446	87.7%	36	5,908,603	84.8%
REFINANCE	30	3,230,432	0.9%	88	8,492,720	12.9%	20	1,973,368	12.3%	12	1,058,512	15.2%

VETERANS

	FY 2001		FY 2002		FY 2003 THRU 8/31/2002		FY 2003 MONTH OF 8/31/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	443	76,991,112	343	62,987,075	46	9,046,201	22	4,631,127
APPLICATIONS APPROVED	423	73,144,213	320	58,448,016	45	8,909,011	22	4,631,127
APPLICATION APPROVAL %	95.49%		93.29%		97.83%		100.00%	
AVERAGE APPLICATION $	173,795		183,636		196,657		210,506	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	36	5,464,861	7.1%	21	3,551,090	5.6%	2	301,296	3.3%	2	301,296	6.5%
VA	216	34,467,771	44.8%	187	31,112,225	49.4%	22	3,836,741	42.4%	8	1,472,053	31.8%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	191	37,058,480	48.1%	135	28,323,760	45.0%	22	4,908,164	54.3%	12	2,857,778	61.7%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	435	76,064,234	98.8%	307	58,179,819	92.4%	42	8,605,497	95.1%	20	4,362,323	94.2%
REFINANCE	8	926,878	1.2%	36	4,807,256	7.6%	4	440,704	4.9%	2	268,804	5.8%

TAXABLE MULTIFAMILY

	FY 2001 #	FY 2001 $	FY 2002 #	FY 2002 $	FY 2003 THRU 8/31/2002 #	FY 2003 THRU 8/31/2002 $	FY 2003 MONTH OF 8/31/2002 #	FY 2003 MONTH OF 8/31/2002 $
APPLICATIONS RECEIVED	125	95,185,931	107	61,946,980	12	4,620,600	5	2,358,400
APPLICATIONS APPROVED	108	81,740,635	90	54,879,850	10	4,032,100	4	1,999,900
APPLICATION APPROVAL %	86.40%		84.11%		83.33%		80.00%	
AVERAGE APPLICATION $	761,487		578,944		385,050		471,680	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	125	95,185,931	100.0%	107	61,946,980	100.0%	12	4,620,600	100.0%	5	2,358,400	100.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	125	95,185,931	100.0%	101	57,104,730	92.2%	11	4,236,600	91.7%	5	2,358,400	100.0%
REFINANCE	0	0	0.0%	6	4,842,250	7.8%	1	384,000	8.3%	0	0	0.0%

NONCONFORMING

	FY 2001		FY 2002		FY 2003 THRU 8/31/2002		FY 2003 MONTH OF 8/31/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	1	161,500	4	409,793	1	75,200	1	75,200
APPLICATIONS APPROVED	1	161,500	3	327,393	1	75,200	1	75,200
APPLICATION APPROVAL %	100.00%		75.00%		100.00%		100.00%	
AVERAGE APPLICATION $	161,500		102,448		75,200		75,200	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	1	161,500	100.0%	4	409,793	100.0%	1	75,200	100.0%	1	75,200	100.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	0	0	0.0%	3	311,900	76.1%	1	75,200	100.0%	1	75,200	100.0%
REFINANCE	1	161,500	100.0%	1	97,893	23.9%	0	0	0.0%	0	0	0.0%

TAX-EXEMPT MULTIFAMILY

	FY 2001		FY 2002		FY 2003 THRU 8/31/2002		FY 2003 MONTH OF 8/31/2002	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	3	4,824,020	2	8,444,000	0	0	0	0
APPLICATIONS APPROVED	3	4,824,020	2	8,444,000	0	0	0	0
APPLICATION APPROVAL %	100.00%		100.00%		0.00%		0.00%	
AVERAGE APPLICATION $	1,608,007		4,222,000		0		0	

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	3	4,824,020	100.0%	2	8,444,000	100.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	3	4,824,020	100.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
REFINANCE	0	0	0.0%	2	8,444,000	100.0%	0	0	0.0%	0	0	0.0%

	FY 2001	**FY 2002**	**FY 2003** THRU 8/31/2002	**FY 2003** MONTH OF 8/31/2002
MORTGAGE LOAN PURCHASES (#)	**4,974**	**4,353**	**744**	**347**
MORTGAGE LOAN PURCHASES ($)	**755,213,967**	**655,792,877**	**119,426,513**	**59,464,753**

WEIGHTED AVERAGE INTEREST RATE	6.67%	6.36%	6.31%	6.32%
AVERAGE PURCHASE AMOUNT	151,832	150,653	160,520	171,368
AVERAGE APPRAISED VALUE	175,388	173,520	174,084	177,221
AVERAGE MONTHLY P AND I	987	952	1,008	1,078
AVERAGE LOAN-TO-VALUE RATIO	89.3	89.6	90.6	90.3
AVERAGE MONTHLY INCOME	4,761	4,868	5,202	4,907
AVERAGE AGE OF BORROWER	27.0	27.2	28.4	28.2
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.4	2.4

TAXABLE FIRST TIME HOMEBUYER

	FY 2001	FY 2002	FY 2003 THRU 8/31/2002	FY 2003 MONTH OF 8/31/2002
MORTGAGE LOAN PURCHASES (#)	**1**	**993**	**249**	**113**
MORTGAGE LOAN PURCHASES ($)	**128,484**	**154,676,515**	**39,564,143**	**17,944,066**

WEIGHTED AVERAGE INTEREST RATE	5.88%	6.65%	6.49%	6.41%
AVERAGE PURCHASE AMOUNT	128,484	155,767	158,892	158,797
AVERAGE APPRAISED VALUE	129,500	168,029	166,523	167,374
AVERAGE MONTHLY P AND I	761	1,004	1,006	999
AVERAGE LOAN-TO-VALUE RATIO	97.8	93.4	95.6	95.1
AVERAGE MONTHLY INCOME	4,634	5,430	5,344	5,186
AVERAGE AGE OF BORROWER	16.5	26.9	26.8	27.9
AVERAGE SIZE OF HOUSEHOLD	1.0	2.6	2.3	2.5

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2001	FY 2002	FY 2003 THRU 8/31/2002	FY 2003 MONTH OF 8/31/2002
MORTGAGE LOAN PURCHASES (#)	**1,773**	**1,531**	**183**	**85**
MORTGAGE LOAN PURCHASES ($)	**177,140,772**	**165,348,340**	**19,787,288**	**9,081,450**

WEIGHTED AVERAGE INTEREST RATE	5.71%	5.98%	6.18%	6.09%
AVERAGE PURCHASE AMOUNT	99,910	108,000	108,127	106,841
AVERAGE APPRAISED VALUE	111,644	117,553	117,526	116,916
AVERAGE MONTHLY P AND I	584	649	664	647
AVERAGE LOAN-TO-VALUE RATIO	89.7	92.5	92.6	92.5
AVERAGE MONTHLY INCOME	3,139	3,279	3,366	3,308
AVERAGE AGE OF BORROWER	21.1	20.7	21.6	22.4
AVERAGE SIZE OF HOUSEHOLD	2.2	2.1	2.1	2.3

RURAL

	FY 2001	FY 2002	FY 2003 THRU 8/31/2002	FY 2003 MONTH OF 8/31/2002
MORTGAGE LOAN PURCHASES (#)	**581**	**817**	**172**	**82**
MORTGAGE LOAN PURCHASES ($)	**88,363,944**	**127,985,784**	**27,592,440**	**12,675,868**

WEIGHTED AVERAGE INTEREST RATE	6.52%	5.81%	5.62%	5.51%
AVERAGE PURCHASE AMOUNT	152,089	156,653	160,421	154,584
AVERAGE APPRAISED VALUE	189,708	188,580	189,785	179,720
AVERAGE MONTHLY P AND I	979	951	954	907
AVERAGE LOAN-TO-VALUE RATIO	83.8	85.7	88.0	89.1
AVERAGE MONTHLY INCOME	6,160	5,888	6,310	5,895
AVERAGE AGE OF BORROWER	34.1	33.3	33.4	31.9
AVERAGE SIZE OF HOUSEHOLD	2.9	2.8	2.9	2.9

TAXABLE SINGLE FAMILY

	FY 2001	FY 2002	FY 2003 THRU 8/31/2002	FY 2003 MONTH OF 8/31/2002
MORTGAGE LOAN PURCHASES (#)	**2,062**	**564**	**81**	**37**
MORTGAGE LOAN PURCHASES ($)	**311,467,312**	**84,812,431**	**12,975,887**	**5,964,298**

WEIGHTED AVERAGE INTEREST RATE	7.07%	6.68%	6.56%	6.49%
AVERAGE PURCHASE AMOUNT	151,051	150,377	160,196	161,197
AVERAGE APPRAISED VALUE	167,892	185,824	201,511	205,381
AVERAGE MONTHLY P AND I	1,022	993	1,045	1,061
AVERAGE LOAN-TO-VALUE RATIO	91.1	82.9	80.7	79.2
AVERAGE MONTHLY INCOME	5,577	5,871	6,271	6,004
AVERAGE AGE OF BORROWER	28.8	32.7	34.6	34.4
AVERAGE SIZE OF HOUSEHOLD	2.7	2.7	2.5	2.4

VETERANS

	FY 2001	FY 2002	FY 2003 THRU 8/31/2002	FY 2003 MONTH OF 8/31/2002
MORTGAGE LOAN PURCHASES (#)	**438**	**351**	**45**	**19**
MORTGAGE LOAN PURCHASES ($)	**74,082,550**	**64,165,214**	**8,419,055**	**3,434,971**

WEIGHTED AVERAGE INTEREST RATE	6.53%	6.30%	6.34%	6.27%
AVERAGE PURCHASE AMOUNT	169,138	182,807	187,090	180,788
AVERAGE APPRAISED VALUE	193,222	211,815	222,593	220,711
AVERAGE MONTHLY P AND I	1,083	1,161	1,188	1,128
AVERAGE LOAN-TO-VALUE RATIO	90.0	89.2	87.5	86.3
AVERAGE MONTHLY INCOME	6,905	7,520	7,344	6,847
AVERAGE AGE OF BORROWER	40.3	41.3	44.2	43.7
AVERAGE SIZE OF HOUSEHOLD	2.5	2.6	2.6	2.4

TAXABLE MULTIFAMILY

	FY 2001	FY 2002	FY 2003 THRU 8/31/2002	FY 2003 MONTH OF 8/31/2002
MORTGAGE LOAN PURCHASES (#)	**114**	**90**	**13**	**10**
MORTGAGE LOAN PURCHASES ($)	**98,275,785**	**42,395,000**	**7,337,700**	**6,614,100**

WEIGHTED AVERAGE INTEREST RATE	7.41%	7.65%	7.56%	7.57%
AVERAGE PURCHASE AMOUNT	862,068	471,056	564,438	661,410
AVERAGE APPRAISED VALUE	1,019,599	625,277	581,923	611,500
AVERAGE MONTHLY P AND I	5,991	3,350	3,972	4,660
AVERAGE LOAN-TO-VALUE RATIO	75.4	79.5	74.8	78.4
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

TAX-EXEMPT MULTIFAMILY

	FY 2001	**FY 2002**	**FY 2003** THRU 8/31/2002	**FY 2003** MONTH OF 8/31/2002
MORTGAGE LOAN PURCHASES (#)	**3**	**4**	**1**	**1**
MORTGAGE LOAN PURCHASES ($)	**5,571,820**	**16,082,200**	**3,750,000**	**3,750,000**
WEIGHTED AVERAGE INTEREST RATE	6.50%	6.86%	6.75%	6.75%
AVERAGE PURCHASE AMOUNT	1,857,273	4,020,550	3,750,000	3,750,000
AVERAGE APPRAISED VALUE	5,564,667	4,651,250	0	0
AVERAGE MONTHLY P AND I	12,755	26,384	24,322	24,322
AVERAGE LOAN-TO-VALUE RATIO	49.4	74.0	64.3	64.3
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

NONCONFORMING

	FY 2001	FY 2002	FY 2003 THRU 8/31/2002	FY 2003 MONTH OF 8/31/2002
MORTGAGE LOAN PURCHASES (#)	**2**	**3**	**0**	**0**
MORTGAGE LOAN PURCHASES ($)	**183,300**	**327,393**	**0**	**0**

WEIGHTED AVERAGE INTEREST RATE	8.52%	7.21%	0.00%	0.00%
AVERAGE PURCHASE AMOUNT	91,650	109,131	0	0
AVERAGE APPRAISED VALUE	167,000	134,333	0	0
AVERAGE MONTHLY P AND I	706	742	0	0
AVERAGE LOAN-TO-VALUE RATIO	45.9	83.3	0.0	0.0
AVERAGE MONTHLY INCOME	3,321	5,716	0	0
AVERAGE AGE OF BORROWER	40.5	19.3	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	4.5	2.3	0.0	0.0

As of: **8/31/2002**

	FY 2001		FY 2002		FY 2003 THRU 8/31/2002		FY 2003 MONTH OF 8/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**38**	**3,776,403**	**34**	**3,524,169**	**8**	**937,340**	**7**	**833,358**
AVERAGE FORECLOSURE ($)		99,379		103,652		117,168		119,051

	FY 2001		FY 2002		FY 2003 THRU 8/31/2002		FY 2003 MONTH OF 8/31/2002	
PROPERTY DISPOSALS:	#	$	#	$	#	$	#	$
AHFC SOLD	6	446,149	5	511,345	4	343,900	1	76,796
FHA CONVEYED	20	2,101,524	15	1,531,751	7	724,804	3	370,830
VA CONVEYED	9	939,824	2	202,238	2	164,913	1	55,413
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**35**	**3,487,497**	**22**	**2,245,334**	**13**	**1,233,617**	**5**	**503,039**

100 CORPORATION

	FY 2001		FY 2002		FY 2003 THRU 8/31/2002		FY 2003 MONTH OF 8/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**0**	**0**	**1**	**42,395**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		42,395		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	1	42,395	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**0**	**0**	**1**	**42,395**	**0**	**0**

110 RURAL HOUSING ASSISTANCE

	FY 2001		FY 2002		FY 2003 THRU 8/31/2002		FY 2003 MONTH OF 8/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**3**	**435,356**	**5**	**773,363**	**2**	**240,274**	**1**	**136,292**
AVERAGE FORECLOSURE ($)		145,119		154,673		120,137		136,292
PROPERTY DISPOSALS:								
AHFC SOLD	1	99,971	0	0	1	51,113	0	0
FHA CONVEYED	2	335,385	1	181,043	1	103,982	1	103,982
VA CONVEYED	0	0	1	167,933	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**435,356**	**2**	**348,976**	**2**	**155,095**	**1**	**103,982**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	FY 2001		FY 2002		FY 2003 THRU 8/31/2002		FY 2003 MONTH OF 8/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**2**	**171,085**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		85,543		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	2	171,085	0	0	0	0	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**171,085**	**0**	**0**	**0**	**0**	**0**	**0**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	FY 2001		FY 2002		FY 2003 THRU 8/31/2002		FY 2003 MONTH OF 8/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**4**	**290,112**	**4**	**302,003**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		72,528		75,501		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	3	211,946	4	287,413	1	92,756	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**211,946**	**4**	**287,413**	**1**	**92,756**	**0**	**0**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	FY 2001		FY 2002		FY 2003 THRU 8/31/2002		FY 2003 MONTH OF 8/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**7**	**717,664**	**3**	**234,531**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		102,523		78,177		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	1	110,399	1	81,748	0	0	0	0
FHA CONVEYED	5	501,109	1	68,686	0	0	0	0
VA CONVEYED	1	106,156	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**7**	**717,664**	**2**	**150,434**	**0**	**0**	**0**	**0**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	FY 2001		FY 2002		FY 2003 THRU 8/31/2002		FY 2003 MONTH OF 8/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**4**	**444,459**	**0**	**0**	**1**	**55,413**	**1**	**55,413**
AVERAGE FORECLOSURE ($)		111,115		0		55,413		55,413
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	116,428	0	0	0	0
FHA CONVEYED	1	97,087	0	0	0	0	0	0
VA CONVEYED	2	230,944	0	0	1	55,413	1	55,413
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**328,031**	**1**	**116,428**	**1**	**55,413**	**1**	**55,413**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	FY 2001		FY 2002		FY 2003 THRU 8/31/2002		FY 2003 MONTH OF 8/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**2**	**214,781**	**2**	**266,566**	**2**	**186,328**	**2**	**186,328**
AVERAGE FORECLOSURE ($)		107,391		133,283		93,164		93,164
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	94,312	0	0	0	0
FHA CONVEYED	1	120,469	2	266,566	1	98,681	1	98,681
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**120,469**	**3**	**360,878**	**1**	**98,681**	**1**	**98,681**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	FY 2001		FY 2002		FY 2003 THRU 8/31/2002		FY 2003 MONTH OF 8/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**0**	**0**	**3**	**346,346**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		115,449		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	3	346,346	0	0	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**3**	**346,346**	**0**	**0**	**0**	**0**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	FY 2001		FY 2002		FY 2003 THRU 8/31/2002		FY 2003 MONTH OF 8/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**3**	**209,333**	**1**	**69,904**	**1**	**159,052**	**1**	**159,052**
AVERAGE FORECLOSURE ($)		69,778		69,904		159,052		159,052
PROPERTY DISPOSALS:								
AHFC SOLD	2	81,614	0	0	0	0	0	0
FHA CONVEYED	1	127,719	0	0	0	0	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**209,333**	**0**	**0**	**0**	**0**	**0**	**0**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	FY 2001		FY 2002		FY 2003 THRU 8/31/2002		FY 2003 MONTH OF 8/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**3**	**312,406**	**6**	**602,117**	**2**	**296,273**	**2**	**296,273**
AVERAGE FORECLOSURE ($)		104,135		100,353		148,137		148,137
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	99,695	0	0	0	0
FHA CONVEYED	3	312,406	3	304,155	1	88,767	0	0
VA CONVEYED	0	0	0	0	1	109,500	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**312,406**	**4**	**403,850**	**2**	**198,267**	**0**	**0**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	FY 2001		FY 2002		FY 2003 THRU 8/31/2002		FY 2003 MONTH OF 8/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**2**	**154,165**	**2**	**194,981**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		77,083		97,491		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	2	154,165	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	1	130,056	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**154,165**	**0**	**0**	**1**	**130,056**	**0**	**0**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	FY 2001		FY 2002		FY 2003 THRU 8/31/2002		FY 2003 MONTH OF 8/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**1**	**60,267**	**2**	**218,933**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		60,267		109,467		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	119,162	1	99,771	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	1	60,267	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**60,267**	**1**	**119,162**	**1**	**99,771**	**0**	**0**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	FY 2001		FY 2002		FY 2003 THRU 8/31/2002		FY 2003 MONTH OF 8/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**1**	**70,455**	**4**	**438,725**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		70,455		109,681		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	2	193,016	1	76,796
FHA CONVEYED	1	70,455	1	77,542	1	168,167	1	168,167
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**70,455**	**1**	**77,542**	**3**	**361,183**	**2**	**244,963**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	FY 2001		FY 2002		FY 2003 THRU 8/31/2002		FY 2003 MONTH OF 8/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**0**	**0**	**1**	**34,305**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		34,305		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	0	0	1	34,305	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**1**	**34,305**	**0**	**0**	**0**	**0**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	FY 2001		FY 2002		FY 2003 THRU 8/31/2002		FY 2003 MONTH OF 8/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**4**	**458,121**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		114,530		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	1	153,863	0	0	0	0	0	0
VA CONVEYED	3	304,258	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**4**	**458,121**	**0**	**0**	**0**	**0**	**0**	**0**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	FY 2001		FY 2002		FY 2003 THRU 8/31/2002		FY 2003 MONTH OF 8/31/2002	
	#	$	#	$	#	$	#	$
FORECLOSURES	**2**	**238,199**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		119,100		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	2	238,199	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**238,199**	**0**	**0**	**0**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 8/31/2002

Summary by Program

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds ((Tax-Exempt) (Corporate)

Series	Fund	Description	Dated Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E90A3	479	Collateralized Home Mortgage Bonds, 1990 Series A3	9/25/1990	6.997%	$30,000,000	$1,320,000	$13,725,000	$14,955,000
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	8/15/1996	5.861%	$159,870,603	$21,175,000	$61,520,000	$77,175,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	11/1/1997	5.530%	$110,000,000	$7,945,000	$22,940,000	$79,115,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	11/1/1997	5.530%	$49,999,750	$0	$7,010,000	$42,989,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	6/1/1998	5.206%	$38,525,000	$1,505,000	$5,085,000	$31,935,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	6/1/1998	5.206%	$31,475,000	$0	$5,130,000	$26,345,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	10/15/1999	5.978%	$11,440,000	$0	$0	$11,440,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	10/15/1999	5.978%	$188,560,000	$1,665,000	$1,655,000	$185,240,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	11/1/2000	5.929%	$58,315,000	$0	$16,780,000	$41,535,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	11/1/2000	5.929%	$3,795,000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	11/1/2000	5.929%	$68,785,000	$0	$0	$68,785,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	10/1/2001	5.211%	$32,740,000	$40,000	$300,000	$32,400,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	10/1/2001	5.211%	$104,450,000	$0	$0	$104,450,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	5/16/2002		$170,000,000	$0	$0	$170,000,000
		Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TI Total			**$1,057,955,353**	**$33,650,000**	**$134,145,000**	**$890,160,353**

Veterans Mortgage Program Collateralized Bonds (Tax-Exempt) (Corporate)

Series	Fund	Description	Dated Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C9111	750	Veterans Collateralized Bonds, 1991 First	4/15/1991	7.205%	$45,000,000	$0	$42,675,000	$2,325,000
C9121	751	Veterans Collateralized Bonds, 1991 Second	11/1/1991	6.904%	$60,000,000	$0	$54,465,000	$5,535,000
C9211	752	Veterans Collateralized Bonds, 1992 First	6/1/1992	6.749%	$45,000,000	$0	$34,605,000	$10,395,000
C9311	753	Veterans Collateralized Bonds, 1993 First	7/1/1993	5.729%	$65,000,000	$3,455,000	$48,385,000	$13,160,000
C9411	754	Veterans Collateralized Bonds, 1994 First	9/1/1994	6.734%	$130,000,000	$3,875,000	$49,410,000	$76,715,000
C9511	755	Veterans Collateralized Bonds, 1995 First	8/1/1995	6.422%	$30,000,000	$660,000	$16,495,000	$12,845,000
C9711	756	Veterans Collateralized Bonds, 1997 First	10/1/1997	5.546%	$100,000,000	$2,715,000	$39,090,000	$58,195,000
C9811	757	Veterans Collateralized Bonds, 1998 First	6/1/1998	5.403%	$48,405,000	$1,570,000	$11,385,000	$35,450,000
C9812	757	Veterans Collateralized Bonds, 1998 Second	6/1/1998	5.403%	$11,595,000	$0	$2,800,000	$8,795,000
C9911	758	Veterans Collateralized Bonds, 1999 First	10/1/1999	6.109%	$110,000,000	$1,665,000	$16,600,000	$91,735,000
C0011	759	Veterans Collateralized Bonds, 2000 First	6/1/2000	6.319%	$70,000,000	$1,090,000	$2,080,000	$66,830,000
C0211	760	Veterans Collateralized Bonds, 2002 First	4/1/2002	5.531%	$50,000,000	$0	$0	$50,000,000
		Veterans Mortgage Program Collateralized Bond Total			**$765,000,000**	**$15,030,000**	**$317,990,000**	**$431,980,000**

Multifamily Housing Development Bonds (TE) (Tax-Exempt) (Corporate)

Series	Fund	Description	Dated Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
HD91A	260	Housing Development Bonds, 1991 Series A	12/1/1991	6.970%	$5,755,000	$880,000	$0	$4,875,000
HD92A	260	Housing Development Bonds, 1992 Series A	3/1/1992	7.092%	$9,370,000	$1,845,000	$4,265,000	$3,260,000
HD93A	260	Housing Development Bonds, 1993 Series A	9/1/1993	5.450%	$8,325,000	$1,270,000	$0	$7,055,000
HD93B	260	Housing Development Bonds, 1993 Series B	9/1/1993	5.475%	$4,890,000	$675,000	$0	$4,215,000
HD93C	260	Housing Development Bonds, 1993 Series C	9/1/1993	5.564%	$1,200,000	$155,000	$0	$1,045,000
HD97A	260	Housing Development Bonds, 1997 Series A	10/15/1997	5.614%	$6,510,000	$360,000	$0	$6,150,000
HD97B	260	Housing Development Bonds, 1997 Series B	10/15/1997	5.709%	$17,000,000	$920,000	$0	$16,080,000
HD99A	260	Housing Development Bonds, 1999 Series A	12/1/1999	6.171%	$1,675,000	$50,000	$0	$1,625,000
HD99B	260	Housing Development Bonds, 1999 Series B	12/1/1999	6.171%	$5,080,000	$135,000	$0	$4,945,000
HD99C	260	Housing Development Bonds, GP 1999 Series C	12/1/1999	6.171%	$50,000,000	$1,410,000	$0	$48,590,000
HD00A	260	Housing Development Bonds, 2000 Series A	12/13/2000		$20,745,000	$0	$2,030,000	$18,715,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	12/13/2000		$41,705,000	$0	$0	$41,705,000
		Multifamily Housing Development Bonds (TETotal			**$172,255,000**	**$7,700,000**	**$6,295,000**	**$158,260,000**

Other Bonds (TE) (Tax-Exempt) (Corporate)

Series	Fund	Description	Dated Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
GH92A	642	General Housing Purpose Bonds, 1992 Series A	10/1/1992	6.405%	$200,000,000	$36,605,000	$0	$163,395,000
GH94A	643	General Housing Purpose Bonds, 1994 Series A	2/1/1994	5.439%	$143,815,000	$4,080,000	$0	$139,735,000
GP95A	645	Governmental Purpose Bonds, 1995 Series A	10/15/1995	6.004%	$335,000,000	$16,535,000	$160,000,000	$158,465,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 8/31/2002

Summary by Program

Series	Fund	Description	Dated Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)			(Tax-Exempt)	(Corporate)				
GP97A	646	Governmental Purpose Bonds, 1997 Series A	12/3/1997		$33,000,000	$0	$0	$33,000,000
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	3/1/1997	6.012%	$434,910,874	$8,675,000	$0	$426,235,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	9/1/1999	6.048%	$302,700,000	$3,030,000	$0	$299,670,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	8/2/2001		$76,580,000	$1,205,000	$0	$75,375,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	8/2/2001		$93,590,000	$1,475,000	$0	$92,115,000
SC99A	690	State Capital Project Bonds, 1999 Series A	12/1/1998	3.880%	$92,365,000	$42,410,000	$0	$49,955,000
SC99B	691	State Capital Project Bonds, 1999 Series B	12/1/1999	4.689%	$103,980,000	$31,615,000	$0	$72,365,000
SC01A	692	State Capital Project Bonds, 2001 Series A	2/1/2001	3.980%	$74,535,000	$1,305,000	$0	$73,230,000
SBL99	555	State Building Lease Bonds, 1999	12/1/1999	5.550%	$40,000,000	$4,165,000	$0	$35,835,000
COHOB	892	Mortgage Revenue Refunding Bonds - Coho Park (B)	6/25/1996	6.423%	$2,300,000	$55,000	$0	$2,245,000
CHINA	892	Mortgage Revenue Refunding Bonds - Chinook Apts (A)	6/25/1996	6.404%	$2,300,000	$235,000	$0	$2,065,000
				Other Bonds (TE) Total	**$1,935,075,874**	**$151,390,000**	**$160,000,000**	**$1,623,685,874**
				(Tax-Exempt) Total	**$3,930,286,227**	**$207,770,000**	**$618,430,000**	**$3,104,086,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			(Taxable)	(Corporate)				
E001D	484	Mortgage Revenue Bonds, 2000 Series D	11/1/2000	5.929%	$25,740,000	$0	$5,955,000	$19,785,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	5/16/2002		$30,000,000	$0	$0	$30,000,000
				Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (Total	**$55,740,000**	**$0**	**$5,955,000**	**$49,785,000**
Multifamily Housing Development Bonds (T)			(Taxable)	(Corporate)				
HD93D	260	Housing Development Bonds, 1993 Series D	9/1/1993	7.038%	$4,675,000	$520,000	$0	$4,155,000
HD93E	260	Housing Development Bonds, 1993 Series E	9/1/1993	6.954%	$12,255,000	$2,510,000	$0	$9,745,000
HD97C	260	Housing Development Bonds, 1997 Series C	10/15/1997	7.610%	$23,895,000	$915,000	$0	$22,980,000
				Multifamily Housing Development Bonds (T Total	**$40,825,000**	**$3,945,000**	**$0**	**$36,880,000**
Other Bonds (T)			(Taxable)	(Corporate)				
GP01C	648	Governmental Purpose Bonds, 2001 Series C	8/2/2001		$100,000,000	$355,000	$0	$99,645,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	8/2/2001		$100,000,000	$355,000	$0	$99,645,000
				Other Bonds (T) Total	**$200,000,000**	**$710,000**	**$0**	**$199,290,000**
				(Taxable) Total	**$296,565,000**	**$4,655,000**	**$5,955,000**	**$285,955,000**
				(Corporate) Total	**$4,226,851,227**	**$212,425,000**	**$624,385,000**	**$3,390,041,227**
Division of Public Housing Federally Subsidized Debt			(Tax-Exempt)	(Public Housin				
PFWP1	240	Wrangell Project Home Ownership Note			$666,500	$533,718	$0	$132,782
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable			$494,701	$0	$0	$494,701
				Division of Public Housing Federally Subsidized De Total	**$1,161,201**	**$533,718**	**$0**	**$627,483**
				(Tax-Exempt) Total	**$1,161,201**	**$533,718**	**$0**	**$627,483**
				(Public Housing) Total	**$1,161,201**	**$533,718**	**$0**	**$627,483**
				Total AHFC Bonds and Notes	**$4,228,012,428**	**$212,958,718**	**$624,385,000**	**$3,390,668,710**

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **(Tax-Exempt)** **(Corporate)**

S and P *Moodys* *Fitch*

E90A3 **Collateralized Home Mortgage Bonds, 1990 Series A3** Fund: **479** Bond Yield: **6.997%** Issue Amount: **$30,000,000** Dated Date: **9/25/1990** *AAA* *Aaa* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011836DD2	5.700%	1996	Dec	Sinking Fund			95,000	95,000	0	0
011836DD2	5.700%	1997	Jun	Sinking Fund			100,000	100,000	0	0
011836DD2	5.700%	1997	Dec	Sinking Fund			105,000	105,000	0	0
011836DD2	5.700%	1998	Jun	Sinking Fund			110,000	110,000	0	0
011836DD2	5.700%	1998	Dec	Sinking Fund			115,000	115,000	0	0
011836DD2	5.700%	1999	Jun	Sinking Fund			120,000	120,000	0	0
011836DD2	5.700%	1999	Dec	Sinking Fund			125,000	125,000	0	0
011836DD2	5.700%	2000	Jun	Sinking Fund			130,000	115,000	15,000	0
011836DD2	5.700%	2000	Dec	Sinking Fund			140,000	115,000	25,000	0
011836DD2	5.700%	2001	Jun	Sinking Fund			145,000	110,000	35,000	0
011836DD2	5.700%	2001	Dec	Sinking Fund			155,000	110,000	45,000	0
011836DD2	5.700%	2002	Jun	Sinking Fund			160,000	100,000	60,000	0
011836DD2	5.700%	2002	Dec	Sinking Fund			170,000	0	80,000	90,000
011836DD2	5.700%	2003	Jun	Sinking Fund			175,000	0	80,000	95,000
011836DD2	5.700%	2003	Dec	Sinking Fund			185,000	0	90,000	95,000
011836DD2	5.700%	2004	Jun	Sinking Fund			195,000	0	90,000	105,000
011836DD2	5.700%	2004	Dec	Sinking Fund			205,000	0	95,000	110,000
011836DD2	5.700%	2005	Jun	Sinking Fund			215,000	0	105,000	110,000
011836DD2	5.700%	2005	Dec	Sinking Fund			225,000	0	105,000	120,000
011836DD2	5.700%	2006	Jun	Sinking Fund			240,000	0	110,000	130,000
011836DD2	5.700%	2006	Dec	Sinking Fund			250,000	0	120,000	130,000
011836DD2	5.700%	2007	Jun	Sinking Fund			260,000	0	125,000	135,000
011836DD2	5.700%	2007	Dec	Sinking Fund			275,000	0	130,000	145,000
011836DD2	5.700%	2008	Jun	Sinking Fund			290,000	0	135,000	155,000
011836DD2	5.700%	2008	Dec	Sinking Fund			305,000	0	145,000	160,000
011836DD2	5.700%	2009	Jun	Sinking Fund			320,000	0	155,000	165,000
011836DD2	5.700%	2009	Dec	Sinking Fund			335,000	0	165,000	170,000
011836DD2	5.700%	2010	Jun	Sinking Fund			350,000	0	165,000	185,000
011836DD2	5.700%	2010	Dec	Sinking Fund			370,000	0	170,000	200,000
011836DD2	5.700%	2011	Jun	Sinking Fund			385,000	0	185,000	200,000
011836DD2	5.700%	2011	Dec	Term Maturity			405,000	0	195,000	210,000
011836DE0	5.850%	2012	Jun	Sinking Fund			425,000	0	200,000	225,000
011836DE0	5.850%	2012	Dec	Sinking Fund			450,000	0	215,000	235,000
011836DE0	5.850%	2013	Jun	Sinking Fund			470,000	0	225,000	245,000
011836DE0	5.850%	2013	Dec	Sinking Fund			495,000	0	235,000	260,000
011836DE0	5.850%	2014	Jun	Sinking Fund			520,000	0	245,000	275,000
011836DE0	5.850%	2014	Dec	Sinking Fund			545,000	0	260,000	285,000
011836DE0	5.850%	2015	Jun	Sinking Fund			570,000	0	275,000	295,000
011836DE0	5.850%	2015	Dec	Sinking Fund			600,000	0	285,000	315,000
011836DE0	5.850%	2016	Jun	Sinking Fund			630,000	0	300,000	330,000
011836DE0	5.850%	2016	Dec	Sinking Fund			660,000	0	310,000	350,000
011836DE0	5.850%	2017	Jun	Sinking Fund			695,000	0	335,000	360,000
011836DE0	5.850%	2017	Dec	Sinking Fund			730,000	0	340,000	390,000
011836DE0	5.850%	2018	Jun	Sinking Fund			765,000	0	370,000	395,000
011836DE0	5.850%	2018	Dec	Sinking Fund			805,000	0	380,000	425,000
011836DE0	5.850%	2019	Jun	Sinking Fund			845,000	0	405,000	440,000
011836DE0	5.850%	2019	Dec	Sinking Fund			890,000	0	425,000	465,000
011836DE0	5.850%	2020	Jun	Sinking Fund			935,000	0	440,000	495,000
011836DE0	5.850%	2020	Dec	Sinking Fund			980,000	0	465,000	515,000
011836DE0	5.850%	2021	Jun	Sinking Fund			1,025,000	0	490,000	535,000
011836DE0	5.850%	2021	Dec	Sinking Fund			1,080,000	0	510,000	570,000
011836DE0	5.850%	2022	Jun	Sinking Fund			1,135,000	0	535,000	600,000
011836DE0	5.850%	2022	Dec	Sinking Fund			1,190,000	0	565,000	625,000
011836DE0	5.850%	2023	Jun	Sinking Fund			1,250,000	0	595,000	655,000
011836DE0	5.850%	2023	Dec	Sinking Fund			1,310,000	0	625,000	685,000
011836DE0	5.850%	2024	Jun	Sinking Fund			1,380,000	0	660,000	720,000
011836DE0	5.850%	2024	Dec	Sinking Fund			1,445,000	0	685,000	760,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys* / *Fitch*
E90A3	**Collateralized Home Mortgage Bonds, 1990 Series A3**			Fund: **479**	Bond Yield: **6.997%**		Issue Amount: **$30,000,000**	Dated Date: **9/25/1990**	*AAA*	*Aaa* / *N/A*
011836DE0	5.850%	2025	Jun	Term Maturity			1,520,000	0	725,000	795,000
						E90A3 Total	**$30,000,000**	**$1,320,000**	**$13,725,000**	**$14,955,000**
E96A1	**Mortgage Revenue Bonds, 1996 Series A**			Fund: **480**	Bond Yield: **5.861%**		Issue Amount: **$159,870,603**	Dated Date: **8/15/1996**	*AAA*	*Aaa* / *AAA*
011831B29	3.750%	1997	Jun	Serial Maturity			2,110,000	2,110,000	0	0
011831B37	3.950%	1997	Dec	Serial Maturity			2,185,000	2,185,000	0	0
011831B45	4.200%	1998	Jun	Serial Maturity			2,230,000	2,230,000	0	0
011831B52	4.200%	1998	Dec	Serial Maturity			2,280,000	2,140,000	140,000	0
011831B60	4.400%	1999	Jun	Serial Maturity			2,025,000	1,625,000	400,000	0
011831B78	4.400%	1999	Dec	Serial Maturity			2,670,000	2,000,000	670,000	0
011831B86	4.600%	2000	Jun	Serial Maturity			2,735,000	1,910,000	825,000	0
011831B94	4.600%	2000	Dec	Serial Maturity			2,800,000	1,860,000	940,000	0
011831C28	4.800%	2001	Jun	Serial Maturity			2,870,000	1,770,000	1,100,000	0
011831C36	4.800%	2001	Dec	Serial Maturity			2,945,000	1,650,000	1,295,000	0
011831C44	4.950%	2002	Jun	Serial Maturity			3,020,000	1,695,000	1,325,000	0
011831C51	4.950%	2002	Dec	Serial Maturity			3,100,000	0	1,365,000	1,735,000
011831C69	5.050%	2003	Jun	Serial Maturity			3,185,000	0	1,400,000	1,785,000
011831C77	5.050%	2003	Dec	Serial Maturity			3,270,000	0	1,440,000	1,830,000
011831C85	5.150%	2004	Jun	Serial Maturity			3,355,000	0	1,475,000	1,880,000
011831C93	5.150%	2004	Dec	Serial Maturity			3,450,000	0	1,520,000	1,930,000
011831D27	5.250%	2005	Jun	Serial Maturity			3,540,000	0	1,555,000	1,985,000
011831D35	5.250%	2005	Dec	Serial Maturity			3,645,000	0	1,595,000	2,050,000
011831D43	5.350%	2006	Jun	Serial Maturity			3,745,000	0	1,645,000	2,100,000
011831D50	5.350%	2006	Dec	Serial Maturity			3,855,000	0	1,690,000	2,165,000
011831D68	5.450%	2007	Jun	Serial Maturity			3,960,000	0	1,740,000	2,220,000
011831D76	5.450%	2007	Dec	Serial Maturity			4,075,000	0	1,790,000	2,285,000
011831D84	5.750%	2008	Jun	Sinking Fund			4,195,000	0	1,840,000	2,355,000
011831D84	5.750%	2008	Dec	Sinking Fund			4,325,000	0	1,895,000	2,430,000
011831D84	5.750%	2009	Jun	Sinking Fund			4,045,000	0	1,775,000	2,270,000
011831D84	5.750%	2009	Dec	Term Maturity			3,335,000	0	1,460,000	1,875,000
011831D92	6.000%	2010	Jun	Sinking Fund			3,435,000	0	1,505,000	1,930,000
011831D92	6.000%	2010	Dec	Sinking Fund			3,540,000	0	1,555,000	1,985,000
011831D92	6.000%	2011	Jun	Sinking Fund			3,640,000	0	1,595,000	2,045,000
011831D92	6.000%	2011	Dec	Sinking Fund			3,750,000	0	1,645,000	2,105,000
011831D92	6.000%	2012	Jun	Sinking Fund			3,875,000	0	1,700,000	2,175,000
011831D92	6.000%	2012	Dec	Sinking Fund			3,990,000	0	1,755,000	2,235,000
011831D92	6.000%	2013	Jun	Sinking Fund			4,115,000	0	1,810,000	2,305,000
011831D92	6.000%	2013	Dec	Sinking Fund			4,245,000	0	1,865,000	2,380,000
011831D92	6.000%	2014	Jun	Sinking Fund			4,380,000	0	1,920,000	2,460,000
011831D92	6.000%	2014	Dec	Sinking Fund			4,520,000	0	1,985,000	2,535,000
011831D92	6.000%	2015	Jun	Sinking Fund			4,660,000	0	2,045,000	2,615,000
011831D92	6.000%	2015	Dec	Term Maturity			4,815,000	0	2,115,000	2,700,000
011831E26	6.050%	2016	Jun	Sinking Fund			4,960,000	0	2,180,000	2,780,000
011831E26	6.050%	2016	Dec	Sinking Fund			5,115,000	0	2,255,000	2,860,000
011831E26	6.050%	2017	Jun	Sinking Fund			5,285,000	0	2,320,000	2,965,000
011831E26	6.050%	2017	Dec	Term Maturity			5,455,000	0	2,390,000	3,065,000
011831E34	6.500%	2018	Jun	Capital Appreciation			475,090	0	0	475,090
011831E34	6.500%	2018	Dec	Capital Appreciation			460,837	0	0	460,837
011831E34	6.500%	2019	Jun	Capital Appreciation			445,906	0	0	445,906
011831E34	6.500%	2019	Dec	Capital Appreciation			432,332	0	0	432,332
011831E34	6.500%	2020	Jun	Capital Appreciation			418,758	0	0	418,758
011831E34	6.500%	2020	Dec	Capital Appreciation			405,184	0	0	405,184
011831E34	6.500%	2021	Jun	Capital Appreciation			392,967	0	0	392,967
011831E34	6.500%	2021	Dec	Capital Appreciation			380,072	0	0	380,072
011831E34	6.500%	2022	Jun	Capital Appreciation			368,534	0	0	368,534
011831E34	6.500%	2022	Dec	Capital Appreciation			356,318	0	0	356,318
011831E34	6.500%	2023	Jun	Capital Appreciation			345,458	0	0	345,458

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys* / *Fitch*	
E96A1	**Mortgage Revenue Bonds, 1996 Series A**			Fund: **480**	Bond Yield: **5.861%**		Issue Amount: **$159,870,603**	Dated Date: **8/15/1996**	*AAA* / *Aaa*	*AAA*
011831E34	6.500%	2023	Dec	Capital Appreciation			334,599	0	0	334,599
011831E34	6.500%	2024	Jun	Capital Appreciation			324,419	0	0	324,419
011831E34	6.500%	2024	Dec	Capital Appreciation			313,559	0	0	313,559
011831E34	6.500%	2025	Jun	Capital Appreciation			304,058	0	0	304,058
011831E34	6.500%	2025	Dec	Capital Appreciation			294,556	0	0	294,556
011831E34	6.500%	2026	Jun	Capital Appreciation			285,054	0	0	285,054
011831E34	6.500%	2026	Dec	Capital Appreciation			276,231	0	0	276,231
011831E34	6.500%	2027	Jun	Capital Appreciation			267,408	0	0	267,408
011831E34	6.500%	2027	Dec	Capital Appreciation			259,263	0	0	259,263
						E96A1 Total	**$159,870,603**	**$21,175,000**	**$61,520,000**	**$77,175,603**
E97A1	**Mortgage Revenue Bonds, 1997 Series A1**			Fund: **481**	Bond Yield: **5.530%**		Issue Amount: **$110,000,000**	Dated Date: **11/1/1997**	*AAA* / *Aaa*	*AAA*
011831T61	3.900%	1998	Dec	Serial Maturity			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial Maturity			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial Maturity			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial Maturity			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial Maturity			4,050,000	0	905,000	3,145,000
011831V85	4.650%	2003	Dec	Serial Maturity			4,265,000	0	950,000	3,315,000
011831V27	4.750%	2004	Dec	Serial Maturity			4,480,000	0	1,000,000	3,480,000
011831V43	4.850%	2005	Dec	Serial Maturity			4,715,000	0	1,050,000	3,665,000
011831V68	4.900%	2006	Dec	Serial Maturity			4,955,000	0	1,100,000	3,855,000
011831V84	4.900%	2007	Dec	Serial Maturity			5,215,000	0	1,165,000	4,050,000
011831W16	5.000%	2008	Dec	Serial Maturity			5,690,000	0	1,265,000	4,425,000
011831T42	5.100%	2009	Dec	Serial Maturity			5,985,000	0	1,330,000	4,655,000
011831X25	5.300%	2010	Dec	Sinking Fund			6,325,000	0	1,405,000	4,920,000
011831X25	5.300%	2011	Dec	Sinking Fund			6,670,000	0	1,485,000	5,185,000
011831X25	5.300%	2012	Dec	Term Maturity			7,035,000	0	1,570,000	5,465,000
011831X66	5.350%	2013	Jun	Sinking Fund			3,685,000	0	815,000	2,870,000
011831X33	5.500%	2013	Dec	Sinking Fund			2,510,000	0	560,000	1,950,000
011831X66	5.350%	2013	Dec	Term Maturity			1,315,000	0	295,000	1,020,000
011831X33	5.500%	2014	Jun	Sinking Fund			3,930,000	0	875,000	3,055,000
011831X33	5.500%	2014	Dec	Sinking Fund			4,060,000	0	905,000	3,155,000
011831X33	5.500%	2015	Jun	Sinking Fund			4,165,000	0	925,000	3,240,000
011831X33	5.500%	2015	Dec	Sinking Fund			4,295,000	0	955,000	3,340,000
011831X33	5.500%	2016	Jun	Sinking Fund			4,410,000	0	985,000	3,425,000
011831X33	5.500%	2016	Dec	Sinking Fund			4,550,000	0	1,020,000	3,530,000
011831X33	5.500%	2017	Jun	Sinking Fund			4,665,000	0	1,040,000	3,625,000
011831X33	5.500%	2017	Dec	Term Maturity			4,815,000	0	1,070,000	3,745,000
						E97A1 Total	**$110,000,000**	**$7,945,000**	**$22,940,000**	**$79,115,000**
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			Fund: **481**	Bond Yield: **5.530%**		Issue Amount: **$49,999,750**	Dated Date: **11/1/1997**	*AAA* / *Aaa*	*AAA*
011831X41	5.750%	2018	Jun	Sinking Fund		AMT	2,255,000	0	410,000	1,845,000
011831X41	5.750%	2018	Dec	Sinking Fund		AMT	2,320,000	0	425,000	1,895,000
011831X41	5.750%	2019	Jun	Sinking Fund		AMT	2,385,000	0	435,000	1,950,000
011831X41	5.750%	2019	Dec	Sinking Fund		AMT	2,455,000	0	450,000	2,005,000
011831X41	5.750%	2020	Jun	Sinking Fund		AMT	2,530,000	0	460,000	2,070,000
011831X41	5.750%	2020	Dec	Sinking Fund		AMT	2,605,000	0	475,000	2,130,000
011831X41	5.750%	2021	Jun	Sinking Fund		AMT	2,680,000	0	490,000	2,190,000
011831X41	5.750%	2021	Dec	Sinking Fund		AMT	2,755,000	0	500,000	2,255,000
011831X41	5.750%	2022	Jun	Sinking Fund		AMT	2,835,000	0	515,000	2,320,000
011831X41	5.750%	2022	Dec	Sinking Fund		AMT	2,920,000	0	530,000	2,390,000
011831X41	5.750%	2023	Jun	Sinking Fund		AMT	3,000,000	0	545,000	2,455,000
011831X41	5.750%	2023	Dec	Sinking Fund		AMT	3,085,000	0	565,000	2,520,000
011831X41	5.750%	2024	Jun	Term Maturity		AMT	3,175,000	0	580,000	2,595,000
011831X74	5.750%	2024	Dec	Serial Maturity		AMT	3,500,000	0	630,000	2,870,000
011831X58	6.000%	2025	Jun	Capital Appreciation		AMT	646,407	0	0	646,407
011831X58	6.000%	2025	Dec	Capital Appreciation		AMT	627,039	0	0	627,039

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **(Tax-Exempt)** **(Corporate)** *S and P* *Moodys* *Fitch*

E97A2 Mortgage Revenue Bonds, 1997 Series A2 Fund: **481** Bond Yield: **5.530%** Issue Amount: **$49,999,750** Dated Date: **11/1/1997** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X58	6.000%	2026	Jun	Capital Appreciation		AMT	608,639	0	0	608,639
011831X58	6.000%	2026	Dec	Capital Appreciation		AMT	590,724	0	0	590,724
011831X58	6.000%	2027	Jun	Capital Appreciation		AMT	572,809	0	0	572,809
011831X58	6.000%	2027	Dec	Capital Appreciation		AMT	555,862	0	0	555,862
011831X58	6.000%	2028	Jun	Capital Appreciation		AMT	539,399	0	0	539,399
011831X58	6.000%	2028	Dec	Capital Appreciation		AMT	523,420	0	0	523,420
011831X58	6.000%	2029	Jun	Capital Appreciation		AMT	507,442	0	0	507,442
011831X58	6.000%	2029	Dec	Capital Appreciation		AMT	492,431	0	0	492,431
011831X58	6.000%	2030	Jun	Capital Appreciation		AMT	477,905	0	0	477,905
011831X58	6.000%	2030	Dec	Capital Appreciation		AMT	463,379	0	0	463,379
011831X58	6.000%	2031	Jun	Capital Appreciation		AMT	449,338	0	0	449,338
011831X58	6.000%	2031	Dec	Capital Appreciation		AMT	436,264	0	0	436,264
011831X58	6.000%	2032	Jun	Capital Appreciation		AMT	423,191	0	0	423,191
011831X58	6.000%	2032	Dec	Capital Appreciation		AMT	410,117	0	0	410,117
011831X58	6.000%	2033	Jun	Capital Appreciation		AMT	398,012	0	0	398,012
011831X58	6.000%	2033	Dec	Capital Appreciation		AMT	385,907	0	0	385,907
011831X58	6.000%	2034	Jun	Capital Appreciation		AMT	374,287	0	0	374,287
011831X58	6.000%	2034	Dec	Capital Appreciation		AMT	362,666	0	0	362,666
011831X58	6.000%	2035	Jun	Capital Appreciation		AMT	351,529	0	0	351,529
011831X58	6.000%	2035	Dec	Capital Appreciation		AMT	340,877	0	0	340,877
011831X58	6.000%	2036	Jun	Capital Appreciation		AMT	330,709	0	0	330,709
011831X58	6.000%	2036	Dec	Capital Appreciation		AMT	320,540	0	0	320,540
011831X58	6.000%	2037	Jun	Capital Appreciation		AMT	310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$7,010,000**	**$42,989,750**

E98A1 Mortgage Revenue Bonds, 1998 Series A1 Fund: **482** Bond Yield: **5.206%** Issue Amount: **$38,525,000** Dated Date: **6/1/1998** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118315E0	3.800%	1998	Dec	Serial Maturity			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial Maturity			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial Maturity			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial Maturity			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial Maturity			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial Maturity			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial Maturity			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial Maturity			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial Maturity			245,000	0	35,000	210,000
0118315P5	4.350%	2003	Jun	Serial Maturity			260,000	0	35,000	225,000
0118315Q3	4.350%	2003	Dec	Serial Maturity			265,000	0	35,000	230,000
0118315R1	4.450%	2004	Jun	Serial Maturity			275,000	0	40,000	235,000
0118315S9	4.450%	2004	Dec	Serial Maturity			285,000	0	40,000	245,000
0118315T7	4.550%	2005	Jun	Serial Maturity			295,000	0	40,000	255,000
0118315U4	4.550%	2005	Dec	Serial Maturity			305,000	0	45,000	260,000
0118315V2	4.650%	2006	Jun	Serial Maturity			315,000	0	45,000	270,000
0118315W0	4.650%	2006	Dec	Serial Maturity			325,000	0	45,000	280,000
0118315X8	4.700%	2007	Jun	Serial Maturity			335,000	0	45,000	290,000
0118315Y6	4.700%	2007	Dec	Serial Maturity			345,000	0	45,000	300,000
0118315Z3	4.750%	2008	Jun	Serial Maturity			355,000	0	50,000	305,000
0118316A7	4.750%	2008	Dec	Serial Maturity			670,000	0	95,000	575,000
0118316B5	4.800%	2009	Jun	Serial Maturity			1,455,000	0	200,000	1,255,000
0118316C3	4.800%	2009	Dec	Serial Maturity			1,490,000	0	200,000	1,290,000
0118316D1	4.900%	2010	Jun	Serial Maturity			1,525,000	0	205,000	1,320,000
0118316E9	4.900%	2010	Dec	Serial Maturity			1,565,000	0	215,000	1,350,000
0118316F6	5.000%	2011	Jun	Serial Maturity			1,605,000	0	220,000	1,385,000
0118316G4	5.000%	2011	Dec	Serial Maturity			1,645,000	0	220,000	1,425,000
0118316H2	5.100%	2012	Jun	Serial Maturity			1,685,000	0	230,000	1,455,000
0118316J8	5.100%	2012	Dec	Serial Maturity			1,730,000	0	235,000	1,495,000
0118316Q2	5.150%	2013	Jun	Serial Maturity			1,775,000	0	245,000	1,530,000
0118316R0	5.150%	2013	Dec	Serial Maturity			1,825,000	0	245,000	1,580,000

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **(Tax-Exempt)** **(Corporate)** *S and P* *Moodys* *Fitch*

E98A1 **Mortgage Revenue Bonds, 1998 Series A1** Fund: **482** Bond Yield: **5.206%** Issue Amount: **$38,525,000** Dated Date: **6/1/1998** *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	0118316K5	5.300%	2014	Jun	Sinking Fund			1,875,000	0	255,000	1,620,000
	0118316K5	5.300%	2014	Dec	Sinking Fund			1,925,000	0	265,000	1,660,000
	0118316K5	5.300%	2015	Jun	Sinking Fund			1,975,000	0	270,000	1,705,000
	0118316K5	5.300%	2015	Dec	Sinking Fund			2,025,000	0	275,000	1,750,000
	0118316K5	5.300%	2016	Jun	Sinking Fund			2,075,000	0	280,000	1,795,000
	0118316K5	5.300%	2016	Dec	Sinking Fund			2,125,000	0	290,000	1,835,000
	0118316K5	5.300%	2017	Jun	Sinking Fund			2,175,000	0	295,000	1,880,000
	0118316K5	5.300%	2017	Dec	Term Maturity			2,225,000	0	300,000	1,925,000
							E98A1 Total	**$38,525,000**	**$1,505,000**	**$5,085,000**	**$31,935,000**

E98A2 **Mortgage Revenue Bonds, 1998 Series A2** Fund: **482** Bond Yield: **5.206%** Issue Amount: **$31,475,000** Dated Date: **6/1/1998** *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	0118316L3	4.850%	2018	Jun	Sinking Fund		AMT	2,125,000	0	760,000	1,365,000
	0118316L3	4.850%	2018	Dec	Sinking Fund		AMT	2,175,000	0	775,000	1,400,000
	0118316L3	4.850%	2019	Jun	Sinking Fund		AMT	2,225,000	0	780,000	1,445,000
	0118316L3	4.850%	2019	Dec	Term Maturity		AMT	2,280,000	0	785,000	1,495,000
A	0118316M1	5.300%	2020	Jun	Sinking Fund		AMT	600,000	0	0	600,000
B	0118316P4	5.400%	2020	Jun	Sinking Fund		AMT	255,000	0	35,000	220,000
A	0118316M1	5.300%	2020	Dec	Sinking Fund		AMT	615,000	0	0	615,000
B	0118316P4	5.400%	2020	Dec	Sinking Fund		AMT	260,000	0	40,000	220,000
A	0118316M1	5.300%	2021	Jun	Sinking Fund		AMT	630,000	0	0	630,000
B	0118316P4	5.400%	2021	Jun	Sinking Fund		AMT	270,000	0	40,000	230,000
A	0118316M1	5.300%	2021	Dec	Sinking Fund		AMT	650,000	0	0	650,000
B	0118316P4	5.400%	2021	Dec	Sinking Fund		AMT	275,000	0	45,000	230,000
A	0118316M1	5.300%	2022	Jun	Sinking Fund		AMT	665,000	0	0	665,000
B	0118316P4	5.400%	2022	Jun	Sinking Fund		AMT	285,000	0	50,000	235,000
A	0118316M1	5.300%	2022	Dec	Sinking Fund		AMT	685,000	0	0	685,000
B	0118316P4	5.400%	2022	Dec	Sinking Fund		AMT	290,000	0	50,000	240,000
A	0118316M1	5.300%	2023	Jun	Sinking Fund		AMT	700,000	0	0	700,000
B	0118316P4	5.400%	2023	Jun	Sinking Fund		AMT	300,000	0	50,000	250,000
A	0118316M1	5.300%	2023	Dec	Sinking Fund		AMT	720,000	0	0	720,000
B	0118316P4	5.400%	2023	Dec	Sinking Fund		AMT	305,000	0	50,000	255,000
A	0118316M1	5.300%	2024	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B	0118316P4	5.400%	2024	Jun	Sinking Fund		AMT	315,000	0	50,000	265,000
A	0118316M1	5.300%	2024	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B	0118316P4	5.400%	2024	Dec	Sinking Fund		AMT	325,000	0	50,000	275,000
A	0118316M1	5.300%	2025	Jun	Sinking Fund		AMT	780,000	0	0	780,000
B	0118316P4	5.400%	2025	Jun	Sinking Fund		AMT	330,000	0	50,000	280,000
A	0118316M1	5.300%	2025	Dec	Sinking Fund		AMT	800,000	0	0	800,000
B	0118316P4	5.400%	2025	Dec	Sinking Fund		AMT	340,000	0	55,000	285,000
A	0118316M1	5.300%	2026	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B	0118316P4	5.400%	2026	Jun	Sinking Fund		AMT	350,000	0	55,000	295,000
A	0118316M1	5.300%	2026	Dec	Term Maturity		AMT	840,000	0	0	840,000
B	0118316P4	5.400%	2026	Dec	Sinking Fund		AMT	360,000	0	60,000	300,000
B	0118316P4	5.400%	2027	Jun	Sinking Fund		AMT	370,000	0	60,000	310,000
B	0118316P4	5.400%	2027	Dec	Sinking Fund		AMT	380,000	0	60,000	320,000
B	0118316P4	5.400%	2028	Jun	Sinking Fund		AMT	390,000	0	60,000	330,000
B	0118316P4	5.400%	2028	Dec	Sinking Fund		AMT	400,000	0	65,000	335,000
B	0118316P4	5.400%	2029	Jun	Sinking Fund		AMT	410,000	0	65,000	345,000
B	0118316P4	5.400%	2029	Dec	Sinking Fund		AMT	420,000	0	65,000	355,000
B	0118316P4	5.400%	2030	Jun	Sinking Fund		AMT	435,000	0	65,000	370,000
B	0118316P4	5.400%	2030	Dec	Sinking Fund		AMT	445,000	0	65,000	380,000
B	0118316P4	5.400%	2031	Jun	Sinking Fund		AMT	455,000	0	75,000	380,000
B	0118316P4	5.400%	2031	Dec	Sinking Fund		AMT	470,000	0	80,000	390,000
B	0118316P4	5.400%	2032	Jun	Sinking Fund		AMT	480,000	0	80,000	400,000
B	0118316P4	5.400%	2032	Dec	Sinking Fund		AMT	495,000	0	80,000	415,000
B	0118316P4	5.400%	2033	Jun	Sinking Fund		AMT	510,000	0	85,000	425,000
B	0118316P4	5.400%	2033	Dec	Sinking Fund		AMT	520,000	0	85,000	435,000

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **(Tax-Exempt)** **(Corporate)** *S and P* *Moodys* *Fitch*

E98A2 Mortgage Revenue Bonds, 1998 Series A2 Fund: **482** Bond Yield: **5.206%** Issue Amount: **$31,475,000** Dated Date: **6/1/1998** *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B	0118316P4	5.400%	2034	Jun	Sinking Fund		AMT	535,000	0	85,000	450,000
B	0118316P4	5.400%	2034	Dec	Sinking Fund		AMT	550,000	0	90,000	460,000
B	0118316P4	5.400%	2035	Jun	Sinking Fund		AMT	565,000	0	90,000	475,000
B	0118316P4	5.400%	2035	Dec	Term Maturity		AMT	580,000	0	95,000	485,000
							E98A2 Total	**$31,475,000**	**$0**	**$5,130,000**	**$26,345,000**

E99A1 Mortgage Revenue Bonds, 1999 Series A1 Fund: **483** Bond Yield: **5.978%** Issue Amount: **$11,440,000** Dated Date: **10/15/199** *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832CA8	5.800%	2012	Jun	Sinking Fund			1,635,000	0	0	1,635,000
	011832CA8	5.800%	2012	Dec	Sinking Fund			1,680,000	0	0	1,680,000
	011832CA8	5.800%	2013	Jun	Sinking Fund			1,735,000	0	0	1,735,000
	011832CA8	5.800%	2013	Dec	Term Maturity			1,785,000	0	0	1,785,000
	011832CB6	6.000%	2014	Jun	Sinking Fund			1,835,000	0	0	1,835,000
	011832CB6	6.000%	2014	Dec	Sinking Fund			1,890,000	0	0	1,890,000
	011832CB6	6.000%	2015	Jun	Term Maturity			880,000	0	0	880,000
							E99A1 Total	**$11,440,000**	**$0**	**$0**	**$11,440,000**

E99A2 Mortgage Revenue Bonds, 1999 Series A2 Fund: **483** Bond Yield: **5.978%** Issue Amount: **$188,560,000** Dated Date: **10/15/199** *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832CS9	5.330%	2001	Dec	Sinking Fund		AMT	350,000	350,000	0	0
	011832CC4	4.500%	2001	Dec	Serial Maturity		AMT	955,000	955,000	0	0
	011832CS9	5.330%	2002	Jun	Sinking Fund		AMT	360,000	360,000	0	0
	011832CS9	5.330%	2002	Dec	Sinking Fund		AMT	370,000	0	10,000	360,000
	011832CD2	4.700%	2002	Dec	Serial Maturity		AMT	1,980,000	0	0	1,980,000
	011832CS9	5.330%	2003	Jun	Sinking Fund		AMT	380,000	0	10,000	370,000
	011832CE0	4.850%	2003	Dec	Serial Maturity		AMT	2,075,000	0	0	2,075,000
	011832CS9	5.330%	2003	Dec	Sinking Fund		AMT	390,000	0	15,000	375,000
	011832CS9	5.330%	2004	Jun	Sinking Fund		AMT	400,000	0	15,000	385,000
	011832CS9	5.330%	2004	Dec	Sinking Fund		AMT	410,000	0	15,000	395,000
	011832CF7	5.000%	2004	Dec	Serial Maturity		AMT	2,180,000	0	0	2,180,000
	011832CS9	5.330%	2005	Jun	Sinking Fund		AMT	425,000	0	15,000	410,000
	011832CG5	5.150%	2005	Dec	Serial Maturity		AMT	2,290,000	0	0	2,290,000
	011832CS9	5.330%	2005	Dec	Sinking Fund		AMT	435,000	0	15,000	420,000
	011832CS9	5.330%	2006	Jun	Sinking Fund		AMT	450,000	0	15,000	435,000
	011832CH3	5.250%	2006	Dec	Serial Maturity		AMT	2,405,000	0	0	2,405,000
	011832CS9	5.330%	2006	Dec	Sinking Fund		AMT	465,000	0	15,000	450,000
	011832CS9	5.330%	2007	Jun	Sinking Fund		AMT	475,000	0	15,000	460,000
	011832CS9	5.330%	2007	Dec	Sinking Fund		AMT	490,000	0	15,000	475,000
	011832CJ9	5.350%	2007	Dec	Serial Maturity		AMT	2,535,000	0	0	2,535,000
	011832CS9	5.330%	2008	Jun	Sinking Fund		AMT	505,000	0	15,000	490,000
	011832CS9	5.330%	2008	Dec	Sinking Fund		AMT	515,000	0	15,000	500,000
	011832CK6	5.450%	2008	Dec	Serial Maturity		AMT	2,670,000	0	0	2,670,000
	011832CS9	5.330%	2009	Jun	Sinking Fund		AMT	530,000	0	15,000	515,000
	011832CL4	5.550%	2009	Dec	Serial Maturity		AMT	2,820,000	0	0	2,820,000
	011832CS9	5.330%	2009	Dec	Sinking Fund		AMT	545,000	0	20,000	525,000
	011832CS9	5.330%	2010	Jun	Sinking Fund		AMT	560,000	0	20,000	540,000
	011832CS9	5.330%	2010	Dec	Sinking Fund		AMT	580,000	0	20,000	560,000
	011832CM2	5.650%	2010	Dec	Serial Maturity		AMT	2,980,000	0	0	2,980,000
	011832CS9	5.330%	2011	Jun	Sinking Fund		AMT	590,000	0	20,000	570,000
	011832CS9	5.330%	2011	Dec	Sinking Fund		AMT	615,000	0	20,000	595,000
	011832CN0	5.750%	2011	Dec	Serial Maturity		AMT	3,145,000	0	0	3,145,000
	011832CS9	5.330%	2012	Jun	Sinking Fund		AMT	635,000	0	20,000	615,000
	011832CS9	5.330%	2012	Dec	Sinking Fund		AMT	655,000	0	20,000	635,000
	011832CS9	5.330%	2013	Jun	Sinking Fund		AMT	665,000	0	20,000	645,000
	011832CS9	5.330%	2013	Dec	Sinking Fund		AMT	685,000	0	20,000	665,000
	011832CS9	5.330%	2014	Jun	Sinking Fund		AMT	705,000	0	25,000	680,000
	011832CS9	5.330%	2014	Dec	Sinking Fund		AMT	725,000	0	25,000	700,000
	011832CQ3	6.200%	2015	Jun	Sinking Fund		AMT	1,070,000	0	0	1,070,000
	011832CS9	5.330%	2015	Jun	Sinking Fund		AMT	745,000	0	25,000	720,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
E99A2 Mortgage Revenue Bonds, 1999 Series A2				Fund: **483**	Bond Yield: **5.978%**		Issue Amount: **$188,560,000**	Dated Date: **10/15/199**	AAA	Aaa / AAA
011832CQ3	6.200%	2015	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000
011832CS9	5.330%	2015	Dec	Sinking Fund		AMT	770,000	0	25,000	745,000
011832CQ3	6.200%	2016	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000
011832CS9	5.330%	2016	Jun	Sinking Fund		AMT	795,000	0	25,000	770,000
011832CQ3	6.200%	2016	Dec	Sinking Fund		AMT	2,130,000	0	0	2,130,000
011832CS9	5.330%	2016	Dec	Sinking Fund		AMT	815,000	0	25,000	790,000
011832CQ3	6.200%	2017	Jun	Sinking Fund		AMT	2,200,000	0	0	2,200,000
011832CS9	5.330%	2017	Jun	Sinking Fund		AMT	835,000	0	25,000	810,000
011832CS9	5.330%	2017	Dec	Sinking Fund		AMT	860,000	0	30,000	830,000
011832CQ3	6.200%	2017	Dec	Sinking Fund		AMT	2,270,000	0	0	2,270,000
011832CQ3	6.200%	2018	Jun	Sinking Fund		AMT	2,340,000	0	0	2,340,000
011832CS9	5.330%	2018	Jun	Sinking Fund		AMT	885,000	0	30,000	855,000
011832CQ3	6.200%	2018	Dec	Sinking Fund		AMT	2,410,000	0	0	2,410,000
011832CS9	5.330%	2018	Dec	Sinking Fund		AMT	910,000	0	30,000	880,000
011832CQ3	6.200%	2019	Jun	Sinking Fund		AMT	2,490,000	0	0	2,490,000
011832CS9	5.330%	2019	Jun	Sinking Fund		AMT	935,000	0	30,000	905,000
011832CQ3	6.200%	2019	Dec	Sinking Fund		AMT	2,560,000	0	0	2,560,000
011832CS9	5.330%	2019	Dec	Sinking Fund		AMT	970,000	0	30,000	940,000
011832CS9	5.330%	2020	Jun	Sinking Fund		AMT	995,000	0	30,000	965,000
011832CQ3	6.200%	2020	Jun	Sinking Fund		AMT	2,640,000	0	0	2,640,000
011832CS9	5.330%	2020	Dec	Sinking Fund		AMT	1,020,000	0	35,000	985,000
011832CQ3	6.200%	2020	Dec	Sinking Fund		AMT	2,725,000	0	0	2,725,000
011832CP5	6.200%	2021	Jun	Serial Maturity		AMT	815,000	0	0	815,000
011832CQ3	6.200%	2021	Jun	Sinking Fund		AMT	1,995,000	0	0	1,995,000
011832CS9	5.330%	2021	Jun	Sinking Fund		AMT	1,050,000	0	35,000	1,015,000
011832CQ3	6.200%	2021	Dec	Term Maturity		AMT	2,900,000	0	0	2,900,000
011832CS9	5.330%	2021	Dec	Sinking Fund		AMT	1,080,000	0	35,000	1,045,000
011832CR1	6.125%	2022	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Jun	Sinking Fund		AMT	1,105,000	0	35,000	1,070,000
011832CS9	5.330%	2022	Dec	Sinking Fund		AMT	1,140,000	0	35,000	1,105,000
011832CR1	6.125%	2022	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000
011832CR1	6.125%	2023	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000
011832CS9	5.330%	2023	Jun	Sinking Fund		AMT	1,170,000	0	40,000	1,130,000
011832CR1	6.125%	2023	Dec	Sinking Fund		AMT	3,285,000	0	0	3,285,000
011832CS9	5.330%	2023	Dec	Sinking Fund		AMT	1,200,000	0	40,000	1,160,000
011832CS9	5.330%	2024	Jun	Sinking Fund		AMT	1,240,000	0	40,000	1,200,000
011832CR1	6.125%	2024	Jun	Sinking Fund		AMT	3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Dec	Sinking Fund		AMT	1,270,000	0	40,000	1,230,000
011832CR1	6.125%	2024	Dec	Sinking Fund		AMT	3,490,000	0	0	3,490,000
011832CR1	6.125%	2025	Jun	Sinking Fund		AMT	3,605,000	0	0	3,605,000
011832CS9	5.330%	2025	Jun	Sinking Fund		AMT	1,300,000	0	40,000	1,260,000
011832CR1	6.125%	2025	Dec	Sinking Fund		AMT	3,715,000	0	0	3,715,000
011832CS9	5.330%	2025	Dec	Sinking Fund		AMT	1,340,000	0	45,000	1,295,000
011832CS9	5.330%	2026	Jun	Sinking Fund		AMT	1,375,000	0	45,000	1,330,000
011832CR1	6.125%	2026	Jun	Sinking Fund		AMT	3,830,000	0	0	3,830,000
011832CR1	6.125%	2026	Dec	Sinking Fund		AMT	3,955,000	0	0	3,955,000
011832CS9	5.330%	2026	Dec	Sinking Fund		AMT	1,410,000	0	45,000	1,365,000
011832CR1	6.125%	2027	Jun	Sinking Fund		AMT	4,080,000	0	0	4,080,000
011832CS9	5.330%	2027	Jun	Sinking Fund		AMT	1,450,000	0	45,000	1,405,000
011832CR1	6.125%	2027	Dec	Term Maturity		AMT	3,300,000	0	0	3,300,000
011832CS9	5.330%	2027	Dec	Sinking Fund		AMT	1,495,000	0	50,000	1,445,000
011832CT7	6.250%	2027	Dec	Sinking Fund		AMT	900,000	0	0	900,000
011832CT7	6.250%	2028	Jun	Sinking Fund		AMT	4,330,000	0	0	4,330,000
011832CS9	5.330%	2028	Jun	Sinking Fund		AMT	1,540,000	0	50,000	1,490,000
011832CT7	6.250%	2028	Dec	Sinking Fund		AMT	4,465,000	0	0	4,465,000
011832CS9	5.330%	2028	Dec	Sinking Fund		AMT	1,580,000	0	50,000	1,530,000
011832CS9	5.330%	2029	Jun	Sinking Fund		AMT	1,625,000	0	50,000	1,575,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
E99A2 Mortgage Revenue Bonds, 1999 Series A2				Fund: **483**	Bond Yield: **5.978%**		Issue Amount: **$188,560,000**	Dated Date: **10/15/199**	*AAA* / *Aaa*	*AAA*
011832CT7	6.250%	2029	Jun	Sinking Fund		AMT	4,605,000	0	0	4,605,000
011832CS9	5.330%	2029	Dec	Sinking Fund		AMT	1,680,000	0	55,000	1,625,000
011832CT7	6.250%	2029	Dec	Sinking Fund		AMT	4,740,000	0	0	4,740,000
011832CT7	6.250%	2030	Jun	Sinking Fund		AMT	4,890,000	0	0	4,890,000
011832CS9	5.330%	2030	Jun	Sinking Fund		AMT	1,730,000	0	55,000	1,675,000
011832CS9	5.330%	2030	Dec	Term Maturity		AMT	1,775,000	0	55,000	1,720,000
011832CT7	6.250%	2030	Dec	Sinking Fund		AMT	5,050,000	0	0	5,050,000
011832CT7	6.250%	2031	Jun	Term Maturity		AMT	7,030,000	0	0	7,030,000
						E99A2 Total	**$188,560,000**	**$1,665,000**	**$1,655,000**	**$185,240,000**
E **E001A Mortgage Revenue Bonds, 2000 Series A**				Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$58,315,000**	Dated Date: **11/1/2000**	*AAA* / *Aaa*	*AAA*
011832KY7	5.900%	2031	Jun	Sinking Fund			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinking Fund			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinking Fund			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinking Fund			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinking Fund			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinking Fund			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinking Fund			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinking Fund			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinking Fund			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinking Fund			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinking Fund			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term Maturity			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2036	Dec	Sinking Fund			1,685,000	0	960,000	725,000
011832KZ4	5.750%	2037	Jun	Sinking Fund			3,175,000	0	1,815,000	1,360,000
011832KZ4	5.750%	2037	Dec	Sinking Fund			3,365,000	0	1,865,000	1,500,000
011832KZ4	5.750%	2038	Jun	Sinking Fund			3,265,000	0	1,920,000	1,345,000
011832KZ4	5.750%	2038	Dec	Term Maturity			2,985,000	0	1,705,000	1,280,000
011832LA8	6.000%	2038	Dec	Sinking Fund			470,000	0	270,000	200,000
011832LA8	6.000%	2039	Jun	Sinking Fund			3,455,000	0	1,970,000	1,485,000
011832LA8	6.000%	2039	Dec	Sinking Fund			3,560,000	0	2,030,000	1,530,000
011832LA8	6.000%	2040	Jun	Sinking Fund			3,665,000	0	2,095,000	1,570,000
011832LA8	6.000%	2040	Dec	Term Maturity			3,770,000	0	2,150,000	1,620,000
						E001A Total	**$58,315,000**	**$0**	**$16,780,000**	**$41,535,000**
E **E001B Mortgage Revenue Bonds, 2000 Series B**				Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$3,795,000**	Dated Date: **11/1/2000**	*AAA* / *Aaa*	*AAA*
011832LB6	5.450%	2008	Jun	Sinking Fund			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinking Fund			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinking Fund			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinking Fund			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinking Fund			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinking Fund			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinking Fund			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinking Fund			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinking Fund			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinking Fund			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term Maturity			410,000	0	0	410,000
						E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**
E **E001C Mortgage Revenue Bonds, 2000 Series C**				Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$68,785,000**	Dated Date: **11/1/2000**	*AAA* / *Aaa*	*AAA*
011832LN0	4.700%	2002	Dec	Serial Maturity		AMT	205,000	0	0	205,000
011832LC4	4.750%	2003	Dec	Serial Maturity		AMT	430,000	0	0	430,000
011832LP5	4.800%	2004	Dec	Serial Maturity		AMT	455,000	0	0	455,000
011832LD2	4.850%	2005	Dec	Serial Maturity		AMT	480,000	0	0	480,000
011832LQ3	4.900%	2006	Dec	Serial Maturity		AMT	500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial Maturity		AMT	520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial Maturity		AMT	515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial Maturity		AMT	585,000	0	0	585,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys* / *Fitch*
E **E001C Mortgage Revenue Bonds, 2000 Series C**				Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$68,785,000**	Dated Date: **11/1/2000**	*AAA*	*Aaa* / *AAA*
011832LS9	5.100%	2010	Dec	Serial Maturity		AMT	620,000	0	0	620,000
011832LH3	5.875%	2016	Jun	Sinking Fund		AMT	405,000	0	0	405,000
011832LH3	5.875%	2016	Dec	Sinking Fund		AMT	415,000	0	0	415,000
011832LH3	5.875%	2017	Jun	Sinking Fund		AMT	425,000	0	0	425,000
011832LH3	5.875%	2017	Dec	Sinking Fund		AMT	435,000	0	0	435,000
011832LH3	5.875%	2018	Jun	Sinking Fund		AMT	455,000	0	0	455,000
011832LH3	5.875%	2018	Dec	Sinking Fund		AMT	465,000	0	0	465,000
011832LH3	5.875%	2019	Jun	Sinking Fund		AMT	505,000	0	0	505,000
011832LH3	5.875%	2019	Dec	Sinking Fund		AMT	515,000	0	0	515,000
011832LH3	5.875%	2020	Jun	Sinking Fund		AMT	530,000	0	0	530,000
011832LH3	5.875%	2020	Dec	Term Maturity		AMT	550,000	0	0	550,000
011832LG5	5.900%	2021	Jun	Sinking Fund		AMT	1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinking Fund		AMT	1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinking Fund		AMT	1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinking Fund		AMT	2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinking Fund		AMT	2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinking Fund		AMT	2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinking Fund		AMT	2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinking Fund		AMT	2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinking Fund		AMT	2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinking Fund		AMT	2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term Maturity		AMT	1,110,000	0	0	1,110,000
011832LJ9	5.800%	2027	Dec	Sinking Fund		AMT	1,720,000	0	0	1,720,000
011832LJ9	5.800%	2028	Jun	Sinking Fund		AMT	3,030,000	0	0	3,030,000
011832LJ9	5.800%	2028	Dec	Sinking Fund		AMT	3,115,000	0	0	3,115,000
011832LJ9	5.800%	2029	Jun	Term Maturity		AMT	3,200,000	0	0	3,200,000
011832LX9	6.000%	2029	Dec	Sinking Fund		AMT	2,910,000	0	0	2,910,000
011832LX9	6.000%	2030	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000
011832LX9	6.000%	2030	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000
011832LX9	6.000%	2031	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000
011832LX9	6.000%	2031	Dec	Term Maturity		AMT	3,065,000	0	0	3,065,000
011832LU4	6.000%	2031	Dec	Sinking Fund		AMT	220,000	0	0	220,000
011832LU4	6.000%	2032	Jun	Term Maturity		AMT	3,510,000	0	0	3,510,000
						E001C Total	**$68,785,000**	**$0**	**$0**	**$68,785,000**
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$32,740,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* / *AAA*
011832NN8	4.400%	2002	Jun	Sinking Fund			40,000	40,000	0	0
011832NN8	4.400%	2002	Dec	Sinking Fund			155,000	0	0	155,000
011832NA6	2.500%	2002	Dec	Serial Maturity			295,000	0	0	295,000
011832NN8	4.400%	2003	Jun	Sinking Fund			160,000	0	0	160,000
011832NB4	2.700%	2003	Dec	Serial Maturity			480,000	0	10,000	470,000
011832NN8	4.400%	2003	Dec	Sinking Fund			160,000	0	0	160,000
011832NN8	4.400%	2004	Jun	Sinking Fund			165,000	0	0	165,000
011832NN8	4.400%	2004	Dec	Sinking Fund			165,000	0	0	165,000
011832NC2	3.050%	2004	Dec	Serial Maturity			500,000	0	10,000	490,000
011832NN8	4.400%	2005	Jun	Sinking Fund			170,000	0	0	170,000
011832NN8	4.400%	2005	Dec	Sinking Fund			175,000	0	0	175,000
011832ND0	3.250%	2005	Dec	Serial Maturity			515,000	0	10,000	505,000
011832NN8	4.400%	2006	Jun	Sinking Fund			175,000	0	0	175,000
011832NE8	3.500%	2006	Dec	Serial Maturity			545,000	0	10,000	535,000
011832NN8	4.400%	2006	Dec	Sinking Fund			180,000	0	0	180,000
011832NN8	4.400%	2007	Jun	Sinking Fund			185,000	0	0	185,000
011832NF5	3.700%	2007	Dec	Serial Maturity			560,000	0	10,000	550,000
011832NN8	4.400%	2007	Dec	Sinking Fund			190,000	0	0	190,000

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **(Tax-Exempt)** **(Corporate)** *S and P* *Moodys* *Fitch*

E011A Mortgage Revenue Bonds, 2001 Series A Fund: **485** Bond Yield: **5.211%** Issue Amount: **$32,740,000** Dated Date: **10/1/2001** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832NN8	4.400%	2008	Jun	Sinking Fund			195,000	0	0	195,000
011832NN8	4.400%	2008	Dec	Sinking Fund			195,000	0	0	195,000
011832NG3	3.900%	2008	Dec	Serial Maturity			585,000	0	10,000	575,000
011832NN8	4.400%	2009	Jun	Sinking Fund			205,000	0	0	205,000
011832NH1	4.000%	2009	Dec	Serial Maturity			610,000	0	10,000	600,000
011832NN8	4.400%	2009	Dec	Sinking Fund			205,000	0	0	205,000
011832NN8	4.400%	2010	Jun	Sinking Fund			210,000	0	0	210,000
011832NJ7	4.150%	2010	Dec	Serial Maturity			640,000	0	10,000	630,000
011832NN8	4.400%	2010	Dec	Sinking Fund			215,000	0	0	215,000
011832NN8	4.400%	2011	Jun	Sinking Fund			220,000	0	0	220,000
011832NN8	4.400%	2011	Dec	Sinking Fund			225,000	0	0	225,000
011832NK4	4.250%	2011	Dec	Serial Maturity			670,000	0	10,000	660,000
011832NN8	4.400%	2012	Jun	Sinking Fund			230,000	0	0	230,000
011832NL2	5.200%	2012	Jun	Sinking Fund			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Dec	Sinking Fund			235,000	0	0	235,000
011832NL2	5.200%	2012	Dec	Sinking Fund			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinking Fund			240,000	0	0	240,000
011832NL2	5.200%	2013	Jun	Sinking Fund			365,000	0	5,000	360,000
011832NL2	5.200%	2013	Dec	Sinking Fund			370,000	0	5,000	365,000
011832NN8	4.400%	2013	Dec	Sinking Fund			250,000	0	0	250,000
011832NN8	4.400%	2014	Jun	Sinking Fund			260,000	0	0	260,000
011832NL2	5.200%	2014	Jun	Sinking Fund			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinking Fund			265,000	0	0	265,000
011832NL2	5.200%	2014	Dec	Sinking Fund			390,000	0	5,000	385,000
011832NL2	5.200%	2015	Jun	Sinking Fund			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Jun	Sinking Fund			270,000	0	0	270,000
011832NL2	5.200%	2015	Dec	Sinking Fund			410,000	0	5,000	405,000
011832NN8	4.400%	2015	Dec	Sinking Fund			280,000	0	0	280,000
011832NL2	5.200%	2016	Jun	Sinking Fund			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Jun	Sinking Fund			285,000	0	0	285,000
011832NL2	5.200%	2016	Dec	Sinking Fund			435,000	0	5,000	430,000
011832NN8	4.400%	2016	Dec	Sinking Fund			290,000	0	0	290,000
011832NL2	5.200%	2017	Jun	Sinking Fund			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Jun	Sinking Fund			295,000	0	0	295,000
011832NN8	4.400%	2017	Dec	Sinking Fund			305,000	0	0	305,000
011832NL2	5.200%	2017	Dec	Sinking Fund			455,000	0	5,000	450,000
011832NN8	4.400%	2018	Jun	Sinking Fund			315,000	0	0	315,000
011832NL2	5.200%	2018	Jun	Sinking Fund			465,000	0	10,000	455,000
011832NL2	5.200%	2018	Dec	Sinking Fund			480,000	0	10,000	470,000
011832NN8	4.400%	2018	Dec	Sinking Fund			320,000	0	0	320,000
011832NN8	4.400%	2019	Jun	Sinking Fund			330,000	0	0	330,000
011832NL2	5.200%	2019	Jun	Sinking Fund			490,000	0	10,000	480,000
011832NL2	5.200%	2019	Dec	Sinking Fund			505,000	0	10,000	495,000
011832NN8	4.400%	2019	Dec	Sinking Fund			335,000	0	0	335,000
011832NN8	4.400%	2020	Jun	Sinking Fund			350,000	0	0	350,000
011832NL2	5.200%	2020	Jun	Sinking Fund			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Dec	Sinking Fund			215,000	0	0	215,000
011832NL2	5.200%	2020	Dec	Sinking Fund			325,000	0	5,000	320,000
011832NN8	4.400%	2021	Jun	Sinking Fund			150,000	0	0	150,000
011832NL2	5.200%	2021	Jun	Term Maturity			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Dec	Sinking Fund			155,000	0	0	155,000
011832NZ1	5.300%	2021	Dec	Sinking Fund			105,000	0	0	105,000
011832NM0	5.300%	2021	Dec	Sinking Fund			130,000	0	0	130,000
011832NZ1	5.300%	2022	Jun	Sinking Fund			110,000	0	0	110,000
011832NN8	4.400%	2022	Jun	Sinking Fund			160,000	0	0	160,000
011832NM0	5.300%	2022	Jun	Sinking Fund			130,000	0	0	130,000
011832NZ1	5.300%	2022	Dec	Sinking Fund			110,000	0	0	110,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
E011A	**Mortgage Revenue Bonds, 2001 Series A**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$32,740,000**	Dated Date: **10/1/2001**	AAA / Aaa	AAA
	011832NN8	4.400%	2022	Dec	Sinking Fund			170,000	0	0	170,000
	011832NM0	5.300%	2022	Dec	Sinking Fund			135,000	0	0	135,000
	011832NZ1	5.300%	2023	Jun	Sinking Fund			115,000	0	0	115,000
	011832NN8	4.400%	2023	Jun	Sinking Fund			170,000	0	0	170,000
	011832NM0	5.300%	2023	Jun	Sinking Fund			140,000	0	0	140,000
	011832NZ1	5.300%	2023	Dec	Sinking Fund			120,000	0	0	120,000
	011832NM0	5.300%	2023	Dec	Sinking Fund			140,000	0	0	140,000
	011832NN8	4.400%	2023	Dec	Sinking Fund			175,000	0	0	175,000
	011832NN8	4.400%	2024	Jun	Sinking Fund			175,000	0	0	175,000
	011832NZ1	5.300%	2024	Jun	Sinking Fund			125,000	0	0	125,000
	011832NM0	5.300%	2024	Jun	Sinking Fund			145,000	0	0	145,000
	011832NM0	5.300%	2024	Dec	Sinking Fund			150,000	0	0	150,000
	011832NN8	4.400%	2024	Dec	Sinking Fund			185,000	0	0	185,000
	011832NZ1	5.300%	2024	Dec	Sinking Fund			125,000	0	0	125,000
	011832NM0	5.300%	2025	Jun	Sinking Fund			150,000	0	0	150,000
	011832NZ1	5.300%	2025	Jun	Sinking Fund			130,000	0	0	130,000
	011832NN8	4.400%	2025	Jun	Sinking Fund			190,000	0	0	190,000
	011832NM0	5.300%	2025	Dec	Sinking Fund			160,000	0	0	160,000
	011832NN8	4.400%	2025	Dec	Sinking Fund			195,000	0	0	195,000
	011832NZ1	5.300%	2025	Dec	Sinking Fund			130,000	0	0	130,000
	011832NZ1	5.300%	2026	Jun	Sinking Fund			135,000	0	0	135,000
	011832NM0	5.300%	2026	Jun	Sinking Fund			165,000	0	0	165,000
	011832NN8	4.400%	2026	Jun	Sinking Fund			195,000	0	0	195,000
	011832NZ1	5.300%	2026	Dec	Sinking Fund			140,000	0	0	140,000
	011832NM0	5.300%	2026	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NN8	4.400%	2026	Dec	Sinking Fund			205,000	0	0	205,000
	011832NZ1	5.300%	2027	Jun	Sinking Fund			145,000	0	5,000	140,000
	011832NN8	4.400%	2027	Jun	Sinking Fund			210,000	0	0	210,000
	011832NM0	5.300%	2027	Jun	Sinking Fund			170,000	0	5,000	165,000
	011832NN8	4.400%	2027	Dec	Sinking Fund			220,000	0	0	220,000
	011832NZ1	5.300%	2027	Dec	Sinking Fund			145,000	0	5,000	140,000
	011832NM0	5.300%	2027	Dec	Sinking Fund			175,000	0	5,000	170,000
	011832NN8	4.400%	2028	Jun	Sinking Fund			225,000	0	0	225,000
	011832NM0	5.300%	2028	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NZ1	5.300%	2028	Jun	Sinking Fund			150,000	0	5,000	145,000
	011832NN8	4.400%	2028	Dec	Sinking Fund			230,000	0	0	230,000
	011832NZ1	5.300%	2028	Dec	Sinking Fund			155,000	0	5,000	150,000
	011832NM0	5.300%	2028	Dec	Sinking Fund			185,000	0	5,000	180,000
	011832NN8	4.400%	2029	Jun	Sinking Fund			235,000	0	0	235,000
	011832NM0	5.300%	2029	Jun	Sinking Fund			190,000	0	5,000	185,000
	011832NZ1	5.300%	2029	Jun	Sinking Fund			160,000	0	5,000	155,000
	011832NZ1	5.300%	2029	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NN8	4.400%	2029	Dec	Sinking Fund			240,000	0	0	240,000
	011832NM0	5.300%	2029	Dec	Sinking Fund			195,000	0	5,000	190,000
	011832NM0	5.300%	2030	Jun	Sinking Fund			210,000	0	5,000	205,000
	011832NZ1	5.300%	2030	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2030	Jun	Sinking Fund			260,000	0	0	260,000
	011832NM0	5.300%	2030	Dec	Sinking Fund			205,000	0	5,000	200,000
	011832NZ1	5.300%	2030	Dec	Term Maturity			165,000	0	5,000	160,000
	011832NN8	4.400%	2030	Dec	Sinking Fund			250,000	0	0	250,000
	011832NM0	5.300%	2031	Jun	Term Maturity			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Jun	Sinking Fund			255,000	0	0	255,000
	011832NN8	4.400%	2031	Dec	Term Maturity			540,000	0	0	540,000
							E011A Total	**$32,740,000**	**$40,000**	**$300,000**	**$32,400,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$104,450,000**	Dated Date: **10/1/2001**	AAA / Aaa	AAA
B2	011832NS7	4.000%	2007	Dec	Serial Maturity		AMT	60,000	0	0	60,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**(Tax-Exempt)**	**(Corporate)**				S and P / Moodys / Fitch	
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$104,450,000**	Dated Date: **10/1/2001**	AAA / Aaa / AAA	
B2	011832NT5	4.150%	2008	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial Maturity		AMT	1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial Maturity		AMT	1,490,000	0	0	1,490,000
B1	011832PA4	5.230%	2013	Dec	Sinking Fund		AMT	265,000	0	0	265,000
B1	011832NP3	5.300%	2013	Dec	Sinking Fund		AMT	30,000	0	0	30,000
B2	011832NY4	5.000%	2013	Dec	Serial Maturity		AMT	1,275,000	0	0	1,275,000
B1	011832NP3	5.300%	2014	Jun	Sinking Fund		AMT	80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B1	011832NP3	5.300%	2014	Dec	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832PA4	5.230%	2014	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B1	011832NP3	5.300%	2015	Jun	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinking Fund		AMT	775,000	0	0	775,000
B1	011832NP3	5.300%	2015	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2015	Dec	Sinking Fund		AMT	790,000	0	0	790,000
B1	011832NP3	5.300%	2016	Jun	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B1	011832PA4	5.230%	2016	Dec	Sinking Fund		AMT	840,000	0	0	840,000
B1	011832NP3	5.300%	2016	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832NP3	5.300%	2017	Jun	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Jun	Sinking Fund		AMT	860,000	0	0	860,000
B1	011832PA4	5.230%	2017	Dec	Sinking Fund		AMT	885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2018	Jun	Sinking Fund		AMT	915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Jun	Sinking Fund		AMT	100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Dec	Sinking Fund		AMT	930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinking Fund		AMT	955,000	0	0	955,000
B1	011832NP3	5.300%	2019	Jun	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832NP3	5.300%	2019	Dec	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832PA4	5.230%	2019	Dec	Sinking Fund		AMT	980,000	0	0	980,000
B1	011832NP3	5.300%	2020	Jun	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinking Fund		AMT	1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Dec	Sinking Fund		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2020	Dec	Sinking Fund		AMT	1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2021	Jun	Term Maturity		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinking Fund		AMT	1,065,000	0	0	1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinking Fund		AMT	1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinking Fund		AMT	1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinking Fund		AMT	1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinking Fund		AMT	1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinking Fund		AMT	1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinking Fund		AMT	1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinking Fund		AMT	1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinking Fund		AMT	1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinking Fund		AMT	1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinking Fund		AMT	1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term Maturity		AMT	1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
B1	011832NQ1	5.400%	2027	Jun	Sinking Fund		AMT	1,580,000	0	0	1,580,000
B1	011832NQ1	5.400%	2027	Dec	Sinking Fund		AMT	1,620,000	0	0	1,620,000
B1	011832PB2	5.400%	2027	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Jun	Sinking Fund		AMT	1,665,000	0	0	1,665,000
B1	011832PB2	5.400%	2028	Jun	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Dec	Sinking Fund		AMT	1,710,000	0	0	1,710,000
B1	011832PB2	5.400%	2028	Dec	Sinking Fund		AMT	55,000	0	0	55,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)					**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**		Issue Amount: **$104,450,000**	Dated Date: **10/1/2001**	*AAA*	*Aaa* / *AAA*
B1	011832NQ1	5.400%	2029	Jun	Sinking Fund		AMT	1,755,000	0	0	1,755,000
B1	011832PB2	5.400%	2029	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Dec	Sinking Fund		AMT	1,800,000	0	0	1,800,000
B1	011832PB2	5.400%	2029	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Jun	Sinking Fund		AMT	1,855,000	0	0	1,855,000
B1	011832PB2	5.400%	2030	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Dec	Sinking Fund		AMT	1,910,000	0	0	1,910,000
B1	011832PB2	5.400%	2030	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2031	Jun	Sinking Fund		AMT	1,955,000	0	0	1,955,000
B1	011832PB2	5.400%	2031	Jun	Term Maturity		AMT	65,000	0	0	65,000
B1	011832NQ1	5.400%	2031	Dec	Term Maturity		AMT	2,080,000	0	0	2,080,000
B1	011832NR9	5.450%	2032	Jun	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2032	Jun	Sinking Fund		AMT	2,120,000	0	0	2,120,000
B1	011832NR9	5.450%	2032	Dec	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2032	Dec	Sinking Fund		AMT	2,185,000	0	0	2,185,000
B1	011832NR9	5.450%	2033	Jun	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2033	Jun	Sinking Fund		AMT	2,240,000	0	0	2,240,000
B1	011832NR9	5.450%	2033	Dec	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2033	Dec	Sinking Fund		AMT	2,305,000	0	0	2,305,000
B1	011832PC0	5.450%	2034	Jun	Sinking Fund		AMT	2,370,000	0	0	2,370,000
B1	011832NR9	5.450%	2034	Jun	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2034	Dec	Sinking Fund		AMT	2,435,000	0	0	2,435,000
B1	011832NR9	5.450%	2034	Dec	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2035	Jun	Sinking Fund		AMT	2,505,000	0	0	2,505,000
B1	011832NR9	5.450%	2035	Jun	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2035	Dec	Sinking Fund		AMT	2,575,000	0	0	2,575,000
B1	011832NR9	5.450%	2035	Dec	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2036	Jun	Sinking Fund		AMT	2,645,000	0	0	2,645,000
B1	011832NR9	5.450%	2036	Jun	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2036	Dec	Sinking Fund		AMT	2,715,000	0	0	2,715,000
B1	011832NR9	5.450%	2036	Dec	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2037	Jun	Sinking Fund		AMT	2,795,000	0	0	2,795,000
B1	011832NR9	5.450%	2037	Jun	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2037	Dec	Sinking Fund		AMT	2,720,000	0	0	2,720,000
B1	011832NR9	5.450%	2037	Dec	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2038	Jun	Sinking Fund		AMT	2,800,000	0	0	2,800,000
B1	011832NR9	5.450%	2038	Jun	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2038	Dec	Sinking Fund		AMT	2,875,000	0	0	2,875,000
B1	011832NR9	5.450%	2038	Dec	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2039	Jun	Sinking Fund		AMT	2,955,000	0	0	2,955,000
B1	011832NR9	5.450%	2039	Jun	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832NR9	5.450%	2039	Dec	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2039	Dec	Sinking Fund		AMT	3,040,000	0	0	3,040,000
B1	011832NR9	5.450%	2040	Jun	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2040	Jun	Sinking Fund		AMT	3,125,000	0	0	3,125,000
B1	011832NR9	5.450%	2040	Dec	Sinking Fund		AMT	10,000	0	0	10,000
B1	011832PC0	5.450%	2040	Dec	Sinking Fund		AMT	3,210,000	0	0	3,210,000
B1	011832PC0	5.450%	2041	Jun	Sinking Fund		AMT	1,650,000	0	0	1,650,000
B1	011832NR9	5.450%	2041	Jun	Term Maturity		AMT	5,000	0	0	5,000
B1	011832PC0	5.450%	2041	Dec	Term Maturity		AMT	1,655,000	0	0	1,655,000
							E011B Total	**$104,450,000**	**$0**	**$0**	**$104,450,000**
G **E021A**	**Home Mortgage Revenue Bonds, 2002 Series A**				Fund: **486**	Bond Yield:		Issue Amount: **$170,000,000**	Dated Date: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
A1	011832PW6		2032	Jun	Serial Maturity	Variable	AMT	50,000,000	0	0	50,000,000
A2	011832PX4		2036	Dec	Serial Maturity	Variable	AMT	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) (Tax-Exempt) (Corporate) — *S and P* *Moodys* *Fitch*

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total — **$1,057,955,353** | **$33,650,000** | **$134,145,000** | **$890,160,353**

Veterans Mortgage Program Collateralized Bonds (Tax-Exempt) (Corporate) — *S and P* *Moodys* *Fitch*

C9111 Veterans Collateralized Bonds, 1991 First — Fund: **750** — Bond Yield: **7.205%** — Issue Amount: **$45,000,000** — Dated Date: **4/15/1991** — *AAA* *Aaa* *N/A*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011831DT8	7.300%	2004	Jun	Sinking Fund		AMT	205,000	0	190,000	15,000
A2	011831DT8	7.300%	2004	Dec	Sinking Fund		AMT	215,000	0	200,000	15,000
A2	011831DT8	7.300%	2005	Jun	Sinking Fund		AMT	220,000	0	210,000	10,000
A2	011831DT8	7.300%	2005	Dec	Sinking Fund		AMT	230,000	0	215,000	15,000
A2	011831DT8	7.300%	2006	Jun	Sinking Fund		AMT	240,000	0	225,000	15,000
A2	011831DT8	7.300%	2006	Dec	Sinking Fund		AMT	245,000	0	230,000	15,000
A2	011831DT8	7.300%	2007	Jun	Sinking Fund		AMT	255,000	0	240,000	15,000
A2	011831DT8	7.300%	2007	Dec	Sinking Fund		AMT	265,000	0	250,000	15,000
A2	011831DT8	7.300%	2008	Jun	Sinking Fund		AMT	275,000	0	260,000	15,000
A2	011831DT8	7.300%	2008	Dec	Sinking Fund		AMT	285,000	0	265,000	20,000
A2	011831DT8	7.300%	2009	Jun	Sinking Fund		AMT	295,000	0	275,000	20,000
A2	011831DT8	7.300%	2009	Dec	Sinking Fund		AMT	310,000	0	295,000	15,000
A2	011831DT8	7.300%	2010	Jun	Sinking Fund		AMT	320,000	0	300,000	20,000
A2	011831DT8	7.300%	2010	Dec	Sinking Fund		AMT	330,000	0	310,000	20,000
A2	011831DT8	7.300%	2011	Jun	Sinking Fund		AMT	345,000	0	325,000	20,000
A2	011831DT8	7.300%	2011	Dec	Sinking Fund		AMT	360,000	0	340,000	20,000
A2	011831DT8	7.300%	2012	Jun	Sinking Fund		AMT	370,000	0	350,000	20,000
A2	011831DT8	7.300%	2012	Dec	Sinking Fund		AMT	385,000	0	365,000	20,000
A2	011831DT8	7.300%	2013	Jun	Sinking Fund		AMT	400,000	0	380,000	20,000
A2	011831DT8	7.300%	2013	Dec	Term Maturity		AMT	410,000	0	390,000	20,000
A2	011831DU5	7.300%	2014	Jun	Sinking Fund		AMT	425,000	0	405,000	20,000
A2	011831DU5	7.300%	2014	Dec	Sinking Fund		AMT	445,000	0	425,000	20,000
A2	011831DU5	7.300%	2015	Jun	Sinking Fund		AMT	460,000	0	440,000	20,000
A2	011831DU5	7.300%	2015	Dec	Sinking Fund		AMT	480,000	0	455,000	25,000
A2	011831DU5	7.300%	2016	Jun	Sinking Fund		AMT	495,000	0	470,000	25,000
A2	011831DU5	7.300%	2016	Dec	Sinking Fund		AMT	515,000	0	490,000	25,000
A2	011831DU5	7.300%	2017	Jun	Sinking Fund		AMT	535,000	0	510,000	25,000
A2	011831DU5	7.300%	2017	Dec	Sinking Fund		AMT	555,000	0	530,000	25,000
A2	011831DU5	7.300%	2018	Jun	Sinking Fund		AMT	580,000	0	545,000	35,000
A2	011831DU5	7.300%	2018	Dec	Sinking Fund		AMT	600,000	0	565,000	35,000
A2	011831DU5	7.300%	2019	Jun	Sinking Fund		AMT	625,000	0	590,000	35,000
A2	011831DU5	7.300%	2019	Dec	Sinking Fund		AMT	645,000	0	610,000	35,000
A2	011831DU5	7.300%	2020	Jun	Sinking Fund		AMT	670,000	0	635,000	35,000
A2	011831DU5	7.300%	2020	Dec	Sinking Fund		AMT	700,000	0	665,000	35,000
A2	011831DU5	7.300%	2021	Jun	Sinking Fund		AMT	725,000	0	690,000	35,000
A2	011831DU5	7.300%	2021	Dec	Sinking Fund		AMT	755,000	0	720,000	35,000
A2	011831DU5	7.300%	2022	Jun	Sinking Fund		AMT	780,000	0	740,000	40,000
A2	011831DU5	7.300%	2022	Dec	Term Maturity		AMT	810,000	0	765,000	45,000
A1	011831DV3	7.125%	2023	Jun	Sinking Fund			850,000	0	805,000	45,000
A1	011831DV3	7.125%	2023	Dec	Sinking Fund			880,000	0	835,000	45,000
A1	011831DV3	7.125%	2024	Jun	Sinking Fund			910,000	0	865,000	45,000
A1	011831DV3	7.125%	2024	Dec	Sinking Fund			950,000	0	905,000	45,000
A1	011831DV3	7.125%	2025	Jun	Sinking Fund			985,000	0	935,000	50,000
A1	011831DV3	7.125%	2025	Dec	Sinking Fund			1,025,000	0	975,000	50,000
A1	011831DV3	7.125%	2026	Jun	Sinking Fund			1,060,000	0	1,010,000	50,000
A1	011831DV3	7.125%	2026	Dec	Sinking Fund			1,100,000	0	1,045,000	55,000
A1	011831DV3	7.125%	2027	Jun	Sinking Fund			1,140,000	0	1,085,000	55,000
A1	011831DV3	7.125%	2027	Dec	Sinking Fund			1,185,000	0	1,125,000	60,000
A1	011831DV3	7.125%	2028	Jun	Sinking Fund			1,225,000	0	1,165,000	60,000
A1	011831DV3	7.125%	2028	Dec	Sinking Fund			1,275,000	0	1,210,000	65,000
A1	011831DV3	7.125%	2029	Jun	Sinking Fund			1,320,000	0	1,255,000	65,000
A1	011831DV3	7.125%	2029	Dec	Sinking Fund			1,370,000	0	1,300,000	70,000
A1	011831DV3	7.125%	2030	Jun	Sinking Fund			1,420,000	0	1,350,000	70,000

Veterans Mortgage Program Collateralized Bonds (Tax-Exempt) (Corporate)

S and P | Moodys | Fitch

C9111 Veterans Collateralized Bonds, 1991 First Fund: **750** Bond Yield: **7.205%** Issue Amount: **$45,000,000** Dated Date: **4/15/1991** AAA Aaa N/A

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011831DV3	7.125%	2030	Dec	Term Maturity			1,475,000	0	1,395,000	80,000
A1	011831DW1	6.750%	2031	Jun	Sinking Fund			1,530,000	0	1,450,000	80,000
A1	011831DW1	6.750%	2031	Dec	Sinking Fund			1,585,000	0	1,500,000	85,000
A1	011831DW1	6.750%	2032	Jun	Sinking Fund			1,645,000	0	1,560,000	85,000
A1	011831DW1	6.750%	2032	Dec	Sinking Fund			1,705,000	0	1,615,000	90,000
A1	011831DW1	6.750%	2033	Jun	Sinking Fund			1,770,000	0	1,680,000	90,000
A1	011831DW1	6.750%	2033	Dec	Term Maturity			1,835,000	0	1,745,000	90,000
							C9111 Total	**$45,000,000**	**$0**	**$42,675,000**	**$2,325,000**

C9121 Veterans Collateralized Bonds, 1991 Second Fund: **751** Bond Yield: **6.904%** Issue Amount: **$60,000,000** Dated Date: **11/1/1991** AAA Aaa N/A

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B2	011831DX9	6.500%	2004	Dec	Serial Maturity		AMT	295,000	0	255,000	40,000
B2	011831DY7	6.600%	2005	Jun	Serial Maturity		AMT	305,000	0	265,000	40,000
B2	011831DZ4	6.600%	2005	Dec	Serial Maturity		AMT	315,000	0	275,000	40,000
B2	011831EA8	6.625%	2006	Jun	Serial Maturity		AMT	325,000	0	285,000	40,000
B2	011831EB6	6.625%	2006	Dec	Serial Maturity		AMT	340,000	0	295,000	45,000
B2	011831EC4	6.700%	2007	Jun	Serial Maturity		AMT	350,000	0	305,000	45,000
B2	011831ED2	6.700%	2007	Dec	Serial Maturity		AMT	365,000	0	315,000	50,000
B2	011831EE0	6.700%	2008	Jun	Serial Maturity		AMT	375,000	0	320,000	55,000
B2	011831EF7	6.700%	2008	Dec	Serial Maturity		AMT	390,000	0	335,000	55,000
B2	011831EG5	6.750%	2009	Jun	Serial Maturity		AMT	405,000	0	350,000	55,000
B2	011831EH3	6.750%	2009	Dec	Serial Maturity		AMT	420,000	0	365,000	55,000
B2	011831EJ9	6.750%	2010	Jun	Serial Maturity		AMT	435,000	0	380,000	55,000
B2	011831EK6	6.750%	2010	Dec	Serial Maturity		AMT	450,000	0	395,000	55,000
B2	011831EL4	6.800%	2011	Jun	Serial Maturity		AMT	465,000	0	405,000	60,000
B2	011831EM2	6.800%	2011	Dec	Serial Maturity		AMT	480,000	0	415,000	65,000
B2	011831EN0	6.800%	2012	Jun	Serial Maturity		AMT	500,000	0	440,000	60,000
B2	011831EP5	6.800%	2012	Dec	Serial Maturity		AMT	515,000	0	450,000	65,000
B2	011831EQ3	6.800%	2013	Jun	Serial Maturity		AMT	535,000	0	465,000	70,000
B2	011831ER1	6.800%	2013	Dec	Serial Maturity		AMT	555,000	0	485,000	70,000
B2	011831ES9	6.800%	2014	Jun	Serial Maturity		AMT	575,000	0	500,000	75,000
B2	011831ET7	6.800%	2014	Dec	Serial Maturity		AMT	595,000	0	520,000	75,000
B2	011831EU4	6.800%	2015	Jun	Serial Maturity		AMT	615,000	0	535,000	80,000
B2	011831EV2	6.800%	2015	Dec	Serial Maturity		AMT	640,000	0	555,000	85,000
B2	011831EW0	7.100%	2016	Jun	Sinking Fund		AMT	665,000	0	630,000	35,000
B2	011831EW0	7.100%	2016	Dec	Sinking Fund		AMT	685,000	0	650,000	35,000
B2	011831EW0	7.100%	2017	Jun	Sinking Fund		AMT	710,000	0	670,000	40,000
B2	011831EW0	7.100%	2017	Dec	Sinking Fund		AMT	735,000	0	695,000	40,000
B2	011831EW0	7.100%	2018	Jun	Sinking Fund		AMT	765,000	0	725,000	40,000
B2	011831EW0	7.100%	2018	Dec	Sinking Fund		AMT	790,000	0	750,000	40,000
B2	011831EW0	7.100%	2019	Jun	Sinking Fund		AMT	820,000	0	780,000	40,000
B2	011831EW0	7.100%	2019	Dec	Sinking Fund		AMT	850,000	0	800,000	50,000
B2	011831EW0	7.100%	2020	Jun	Sinking Fund		AMT	880,000	0	830,000	50,000
B2	011831EW0	7.100%	2020	Dec	Sinking Fund		AMT	910,000	0	860,000	50,000
B2	011831EW0	7.100%	2021	Jun	Sinking Fund		AMT	945,000	0	895,000	50,000
B2	011831EW0	7.100%	2021	Dec	Sinking Fund		AMT	980,000	0	930,000	50,000
B2	011831EW0	7.100%	2022	Jun	Term Maturity		AMT	1,015,000	0	965,000	50,000
B2	011831EX8	6.700%	2022	Dec	Sinking Fund		AMT	1,050,000	0	945,000	105,000
B2	011831EX8	6.700%	2023	Jun	Sinking Fund		AMT	1,085,000	0	985,000	100,000
B2	011831EX8	6.700%	2023	Dec	Sinking Fund		AMT	1,125,000	0	1,020,000	105,000
B2	011831EX8	6.700%	2024	Jun	Sinking Fund		AMT	1,165,000	0	1,050,000	115,000
B2	011831EX8	6.700%	2024	Dec	Sinking Fund		AMT	1,210,000	0	1,090,000	120,000
B2	011831EX8	6.700%	2025	Jun	Sinking Fund		AMT	1,250,000	0	1,130,000	120,000
B2	011831EX8	6.700%	2025	Dec	Term Maturity		AMT	1,300,000	0	1,180,000	120,000
B1	011831EY6	6.900%	2026	Jun	Sinking Fund			1,355,000	0	1,235,000	120,000
B1	011831EY6	6.900%	2026	Dec	Sinking Fund			1,405,000	0	1,285,000	120,000
B1	011831EY6	6.900%	2027	Jun	Sinking Fund			1,455,000	0	1,320,000	135,000
B1	011831EY6	6.900%	2027	Dec	Sinking Fund			1,505,000	0	1,370,000	135,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
C9121	**Veterans Collateralized Bonds, 1991 Second**				Fund: **751**	Bond Yield: **6.904%**		Issue Amount: **$60,000,000**	Dated Date: **11/1/1991**	AAA / Aaa	N/A
B1	011831EY6	6.900%	2028	Jun	Sinking Fund			1,560,000	0	1,420,000	140,000
B1	011831EY6	6.900%	2028	Dec	Sinking Fund			1,610,000	0	1,465,000	145,000
B1	011831EY6	6.900%	2029	Jun	Sinking Fund			1,670,000	0	1,520,000	150,000
B1	011831EY6	6.900%	2029	Dec	Sinking Fund			1,725,000	0	1,570,000	155,000
B1	011831EY6	6.900%	2030	Jun	Sinking Fund			1,790,000	0	1,630,000	160,000
B1	011831EY6	6.900%	2030	Dec	Sinking Fund			1,850,000	0	1,685,000	165,000
B1	011831EY6	6.900%	2031	Jun	Sinking Fund			1,915,000	0	1,745,000	170,000
B1	011831EY6	6.900%	2031	Dec	Sinking Fund			1,980,000	0	1,800,000	180,000
B1	011831EY6	6.900%	2032	Jun	Term Maturity			2,050,000	0	1,865,000	185,000
B1	011831EZ3	6.500%	2032	Dec	Sinking Fund			2,125,000	0	1,910,000	215,000
B1	011831EZ3	6.500%	2033	Jun	Sinking Fund			2,195,000	0	1,980,000	215,000
B1	011831EZ3	6.500%	2033	Dec	Sinking Fund			2,275,000	0	2,050,000	225,000
B1	011831EZ3	6.500%	2034	Jun	Term Maturity			2,355,000	0	2,125,000	230,000
							C9121 Total	**$60,000,000**	**$0**	**$54,465,000**	**$5,535,000**
C9211	**Veterans Collateralized Bonds, 1992 First**				Fund: **752**	Bond Yield: **6.749%**		Issue Amount: **$45,000,000**	Dated Date: **6/1/1992**	AAA / Aaa	N/A
A2	011831GP3	6.250%	2005	Jun	Serial Maturity		AMT	225,000	0	175,000	50,000
A2	011831GQ1	6.250%	2005	Dec	Serial Maturity		AMT	230,000	0	175,000	55,000
A2	011831GR9	6.300%	2006	Jun	Serial Maturity		AMT	240,000	0	180,000	60,000
A2	011831GS7	6.300%	2006	Dec	Serial Maturity		AMT	245,000	0	185,000	60,000
A2	011831GT5	6.400%	2007	Jun	Serial Maturity		AMT	255,000	0	195,000	60,000
A2	011831GU2	6.400%	2007	Dec	Serial Maturity		AMT	265,000	0	205,000	60,000
A2	011831GV0	6.400%	2008	Jun	Serial Maturity		AMT	275,000	0	215,000	60,000
A2	011831GW8	6.400%	2008	Dec	Serial Maturity		AMT	285,000	0	220,000	65,000
A2	011831GX6	6.500%	2009	Jun	Serial Maturity		AMT	295,000	0	230,000	65,000
A2	011831GY4	6.500%	2009	Dec	Serial Maturity		AMT	305,000	0	235,000	70,000
A2	011831GZ1	6.500%	2010	Jun	Serial Maturity		AMT	315,000	0	240,000	75,000
A2	011831HA5	6.500%	2010	Dec	Serial Maturity		AMT	325,000	0	250,000	75,000
A2	011831HB3	6.625%	2011	Jun	Sinking Fund		AMT	340,000	0	265,000	75,000
A2	011831HB3	6.625%	2011	Dec	Sinking Fund		AMT	350,000	0	270,000	80,000
A2	011831HB3	6.625%	2012	Jun	Sinking Fund		AMT	365,000	0	285,000	80,000
A2	011831HB3	6.625%	2012	Dec	Sinking Fund		AMT	375,000	0	285,000	90,000
A2	011831HB3	6.625%	2013	Jun	Sinking Fund		AMT	390,000	0	295,000	95,000
A2	011831HB3	6.625%	2013	Dec	Sinking Fund		AMT	405,000	0	310,000	95,000
A2	011831HB3	6.625%	2014	Jun	Sinking Fund		AMT	420,000	0	325,000	95,000
A2	011831HB3	6.625%	2014	Dec	Sinking Fund		AMT	435,000	0	335,000	100,000
A2	011831HB3	6.625%	2015	Jun	Sinking Fund		AMT	450,000	0	345,000	105,000
A2	011831HB3	6.625%	2015	Dec	Term Maturity		AMT	465,000	0	360,000	105,000
A2	011831HC1	6.750%	2016	Jun	Sinking Fund		AMT	480,000	0	370,000	110,000
A2	011831HC1	6.750%	2016	Dec	Sinking Fund		AMT	500,000	0	385,000	115,000
A2	011831HC1	6.750%	2017	Jun	Sinking Fund		AMT	520,000	0	400,000	120,000
A2	011831HC1	6.750%	2017	Dec	Sinking Fund		AMT	535,000	0	415,000	120,000
A2	011831HC1	6.750%	2018	Jun	Sinking Fund		AMT	555,000	0	425,000	130,000
A2	011831HC1	6.750%	2018	Dec	Sinking Fund		AMT	575,000	0	445,000	130,000
A2	011831HC1	6.750%	2019	Jun	Sinking Fund		AMT	595,000	0	455,000	140,000
A2	011831HC1	6.750%	2019	Dec	Sinking Fund		AMT	620,000	0	475,000	145,000
A2	011831HC1	6.750%	2020	Jun	Sinking Fund		AMT	640,000	0	495,000	145,000
A2	011831HC1	6.750%	2020	Dec	Sinking Fund		AMT	665,000	0	510,000	155,000
A2	011831HC1	6.750%	2021	Jun	Sinking Fund		AMT	685,000	0	525,000	160,000
A2	011831HC1	6.750%	2021	Dec	Sinking Fund		AMT	710,000	0	545,000	165,000
A2	011831HC1	6.750%	2022	Jun	Sinking Fund		AMT	735,000	0	565,000	170,000
A2	011831HC1	6.750%	2022	Dec	Sinking Fund		AMT	765,000	0	585,000	180,000
A2	011831HC1	6.750%	2023	Jun	Sinking Fund		AMT	790,000	0	610,000	180,000
A2	011831HC1	6.750%	2023	Dec	Sinking Fund		AMT	820,000	0	630,000	190,000
A2	011831HC1	6.750%	2024	Jun	Sinking Fund		AMT	850,000	0	655,000	195,000
A1	011831HD9	6.750%	2024	Dec	Sinking Fund			110,000	0	100,000	10,000
A2	011831HC1	6.750%	2024	Dec	Term Maturity		AMT	770,000	0	590,000	180,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**(Tax-Exempt) (Corporate)**					*S and P* *Moodys*	*Fitch*
C9211 Veterans Collateralized Bonds, 1992 First					Fund: **752**	Bond Yield: **6.749%**		Issue Amount: **$45,000,000**	Dated Date: **6/1/1992**	*AAA* *Aaa*	*N/A*
A1	011831HD9	6.750%	2025	Jun	Sinking Fund			910,000	0	700,000	210,000
A1	011831HD9	6.750%	2025	Dec	Sinking Fund			945,000	0	725,000	220,000
A1	011831HD9	6.750%	2026	Jun	Sinking Fund			975,000	0	755,000	220,000
A1	011831HD9	6.750%	2026	Dec	Sinking Fund			1,010,000	0	775,000	235,000
A1	011831HD9	6.750%	2027	Jun	Sinking Fund			1,045,000	0	800,000	245,000
A1	011831HD9	6.750%	2027	Dec	Sinking Fund			1,085,000	0	830,000	255,000
A1	011831HD9	6.750%	2028	Jun	Sinking Fund			1,120,000	0	855,000	265,000
A1	011831HD9	6.750%	2028	Dec	Sinking Fund			1,160,000	0	895,000	265,000
A1	011831HD9	6.750%	2029	Jun	Sinking Fund			1,200,000	0	920,000	280,000
A1	011831HD9	6.750%	2029	Dec	Sinking Fund			1,245,000	0	955,000	290,000
A1	011831HD9	6.750%	2030	Jun	Sinking Fund			1,290,000	0	990,000	300,000
A1	011831HD9	6.750%	2030	Dec	Sinking Fund			1,335,000	0	1,030,000	305,000
A1	011831HD9	6.750%	2031	Jun	Sinking Fund			1,380,000	0	1,060,000	320,000
A1	011831HD9	6.750%	2031	Dec	Sinking Fund			1,430,000	0	1,100,000	330,000
A1	011831HD9	6.750%	2032	Jun	Sinking Fund			1,480,000	0	1,140,000	340,000
A1	011831HD9	6.750%	2032	Dec	Term Maturity			1,530,000	0	1,175,000	355,000
A1	011831HE7	6.400%	2033	Jun	Sinking Fund			1,585,000	0	1,220,000	365,000
A1	011831HE7	6.400%	2033	Dec	Sinking Fund			1,640,000	0	1,265,000	375,000
A1	011831HE7	6.400%	2034	Jun	Sinking Fund			1,700,000	0	1,305,000	395,000
A1	011831HE7	6.400%	2034	Dec	Term Maturity			1,760,000	0	1,350,000	410,000
							C9211 Total	**$45,000,000**	**$0**	**$34,605,000**	**$10,395,000**
C9311 Veterans Collateralized Bonds, 1993 First					Fund: **753**	Bond Yield: **5.729%**		Issue Amount: **$65,000,000**	Dated Date: **7/1/1993**	*AAA* *Aaa*	*N/A*
	011831JA	3.750%	1996	Jun	Serial Maturity			370,000	310,000	60,000	0
	011831JB	3.750%	1996	Dec	Serial Maturity			375,000	315,000	60,000	0
	011831JC	4.000%	1997	Jun	Serial Maturity			385,000	325,000	60,000	0
	011831JD	4.000%	1997	Dec	Serial Maturity			395,000	310,000	85,000	0
	011831JE	4.250%	1998	Jun	Serial Maturity			400,000	305,000	95,000	0
	011831JF	4.250%	1998	Dec	Serial Maturity			410,000	295,000	115,000	0
	011831JG	4.500%	1999	Jun	Serial Maturity			420,000	290,000	130,000	0
	011831JH8	4.500%	1999	Dec	Serial Maturity			430,000	275,000	155,000	0
	011831JJ4	4.650%	2000	Jun	Serial Maturity			440,000	285,000	155,000	0
	011831JK1	4.650%	2000	Dec	Serial Maturity			455,000	205,000	250,000	0
	011831JL9	4.800%	2001	Jun	Serial Maturity			465,000	195,000	270,000	0
	011831JM7	4.800%	2001	Dec	Serial Maturity			475,000	190,000	285,000	0
	011831JN5	4.900%	2002	Jun	Serial Maturity			490,000	155,000	335,000	0
	011831JP0	4.900%	2002	Dec	Serial Maturity			500,000	0	390,000	110,000
	011831JQ8	5.000%	2003	Jun	Serial Maturity			515,000	0	405,000	110,000
	011831JR6	5.000%	2003	Dec	Serial Maturity			530,000	0	410,000	120,000
	011831JS4	5.100%	2004	Jun	Serial Maturity			545,000	0	425,000	120,000
	011831JT2	5.100%	2004	Dec	Serial Maturity			555,000	0	435,000	120,000
	011831JU9	5.200%	2005	Jun	Serial Maturity			575,000	0	450,000	125,000
	011831JV7	5.200%	2005	Dec	Serial Maturity			590,000	0	460,000	130,000
	011831JW5	5.200%	2006	Jun	Serial Maturity			605,000	0	470,000	135,000
	011831JX3	5.200%	2006	Dec	Serial Maturity			625,000	0	485,000	140,000
	011831JY1	5.200%	2007	Jun	Serial Maturity			645,000	0	500,000	145,000
	011831JZ8	5.200%	2007	Dec	Serial Maturity			660,000	0	515,000	145,000
	011831KA1	5.200%	2008	Jun	Serial Maturity			680,000	0	530,000	150,000
	011831KB9	5.200%	2008	Dec	Serial Maturity			700,000	0	545,000	155,000
	011831KC7	5.250%	2009	Jun	Serial Maturity			720,000	0	560,000	160,000
	011831KD5	5.250%	2009	Dec	Serial Maturity			745,000	0	580,000	165,000
	011831KE3	5.250%	2010	Jun	Serial Maturity			765,000	0	600,000	165,000
	011831KF0	5.250%	2010	Dec	Serial Maturity			785,000	0	615,000	170,000
	011831KG8	5.375%	2011	Jun	Serial Maturity			435,000	0	335,000	100,000
	011831KH6	5.375%	2011	Dec	Serial Maturity			445,000	0	345,000	100,000
	011831KJ2	5.375%	2012	Jun	Serial Maturity			460,000	0	360,000	100,000
	011831KK9	5.375%	2012	Dec	Serial Maturity			475,000	0	370,000	105,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* *Fitch*
C9311 Veterans Collateralized Bonds, 1993 First				Fund: **753**	Bond Yield: **5.729%**		Issue Amount: **$65,000,000**	Dated Date: **7/1/1993**	*AAA*	*Aaa* *N/A*
011831KL7	5.375%	2013	Jun	Serial Maturity			485,000	0	375,000	110,000
011831KM5	5.375%	2013	Dec	Serial Maturity			500,000	0	390,000	110,000
011831LH5	5.400%	2014	Jun	Sinking Fund			515,000	0	405,000	110,000
011831LH5	5.400%	2014	Dec	Sinking Fund			530,000	0	410,000	120,000
011831LH5	5.400%	2015	Jun	Sinking Fund			545,000	0	425,000	120,000
011831LH5	5.400%	2015	Dec	Sinking Fund			565,000	0	440,000	125,000
011831LH5	5.400%	2016	Jun	Sinking Fund			580,000	0	450,000	130,000
011831LH5	5.400%	2016	Dec	Sinking Fund			600,000	0	470,000	130,000
011831LH5	5.400%	2017	Jun	Sinking Fund			615,000	0	480,000	135,000
011831LH5	5.400%	2017	Dec	Sinking Fund			635,000	0	495,000	140,000
011831LH5	5.400%	2018	Jun	Sinking Fund			650,000	0	505,000	145,000
011831LH5	5.400%	2018	Dec	Sinking Fund			670,000	0	520,000	150,000
011831LH5	5.400%	2019	Jun	Sinking Fund			690,000	0	535,000	155,000
011831LH5	5.400%	2019	Dec	Sinking Fund			710,000	0	555,000	155,000
011831LH5	5.400%	2020	Jun	Sinking Fund			735,000	0	570,000	165,000
011831LH5	5.400%	2020	Dec	Sinking Fund			755,000	0	590,000	165,000
011831LH5	5.400%	2021	Jun	Sinking Fund			780,000	0	610,000	170,000
011831LH5	5.400%	2021	Dec	Sinking Fund			800,000	0	620,000	180,000
011831LH5	5.400%	2022	Jun	Sinking Fund			825,000	0	645,000	180,000
011831LH5	5.400%	2022	Dec	Sinking Fund			850,000	0	660,000	190,000
011831LH5	5.400%	2023	Jun	Sinking Fund			875,000	0	680,000	195,000
011831LH5	5.400%	2023	Dec	Term Maturity			905,000	0	705,000	200,000
011831MH4	5.875%	2024	Jun	Sinking Fund			930,000	0	730,000	200,000
011831MH4	5.875%	2024	Dec	Sinking Fund			960,000	0	750,000	210,000
011831MH4	5.875%	2025	Jun	Sinking Fund			985,000	0	765,000	220,000
011831MH4	5.875%	2025	Dec	Sinking Fund			1,015,000	0	790,000	225,000
011831MH4	5.875%	2026	Jun	Sinking Fund			1,050,000	0	820,000	230,000
011831MH4	5.875%	2026	Dec	Sinking Fund			1,080,000	0	840,000	240,000
011831MH4	5.875%	2027	Jun	Sinking Fund			1,110,000	0	865,000	245,000
011831MH4	5.875%	2027	Dec	Sinking Fund			1,145,000	0	890,000	255,000
011831MH4	5.875%	2028	Jun	Sinking Fund			1,180,000	0	920,000	260,000
011831MH4	5.875%	2028	Dec	Sinking Fund			1,215,000	0	945,000	270,000
011831MH4	5.875%	2029	Jun	Sinking Fund			1,255,000	0	975,000	280,000
011831MH4	5.875%	2029	Dec	Sinking Fund			1,290,000	0	1,000,000	290,000
011831MH4	5.875%	2030	Jun	Sinking Fund			1,330,000	0	1,035,000	295,000
011831MH4	5.875%	2030	Dec	Sinking Fund			1,370,000	0	1,065,000	305,000
011831MH4	5.875%	2031	Jun	Sinking Fund			1,410,000	0	1,095,000	315,000
011831MH4	5.875%	2031	Dec	Sinking Fund			1,455,000	0	1,130,000	325,000
011831MH4	5.875%	2032	Jun	Sinking Fund			1,500,000	0	1,170,000	330,000
011831MH4	5.875%	2032	Dec	Sinking Fund			1,545,000	0	1,200,000	345,000
011831MH4	5.875%	2033	Jun	Sinking Fund			1,590,000	0	1,240,000	350,000
011831MH4	5.875%	2033	Dec	Sinking Fund			1,640,000	0	1,280,000	360,000
011831MH4	5.875%	2034	Jun	Sinking Fund			1,690,000	0	1,320,000	370,000
011831MH4	5.875%	2034	Dec	Sinking Fund			1,740,000	0	1,355,000	385,000
011831MH4	5.875%	2035	Jun	Sinking Fund			1,790,000	0	1,395,000	395,000
011831MH4	5.875%	2035	Dec	Term Maturity			1,845,000	0	1,435,000	410,000
						C9311 Total	**$65,000,000**	**$3,455,000**	**$48,385,000**	**$13,160,000**
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**		Issue Amount: **$130,000,000**	Dated Date: **9/1/1994**	*AAA*	*Aaa* *N/A*
011831QY3	5.000%	1997	Jun	Serial Maturity			380,000	365,000	15,000	0
011831QZ0	5.000%	1997	Dec	Serial Maturity			390,000	375,000	15,000	0
011831RA4	5.150%	1998	Jun	Serial Maturity			400,000	370,000	30,000	0
011831RB2	5.150%	1998	Dec	Serial Maturity			410,000	380,000	30,000	0
011831RC0	5.300%	1999	Jun	Serial Maturity			420,000	365,000	55,000	0
011831RD8	5.300%	1999	Dec	Serial Maturity			435,000	370,000	65,000	0
011831RE6	5.400%	2000	Jun	Serial Maturity			445,000	330,000	115,000	0
011831RF3	5.400%	2000	Dec	Serial Maturity			455,000	325,000	130,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**		Issue Amount: **$130,000,000**	Dated Date: **9/1/1994**	*AAA*	*Aaa* / *N/A*
011831RG1	5.500%	2001	Jun	Serial Maturity			470,000	330,000	140,000	0
011831RH9	5.500%	2001	Dec	Serial Maturity			480,000	335,000	145,000	0
011831RJ5	5.600%	2002	Jun	Serial Maturity			495,000	330,000	165,000	0
011831RK2	5.600%	2002	Dec	Serial Maturity			510,000	0	200,000	310,000
011831RL0	5.700%	2003	Jun	Serial Maturity			525,000	0	205,000	320,000
011831RM8	5.700%	2003	Dec	Serial Maturity			540,000	0	205,000	335,000
011831RN6	5.800%	2004	Jun	Serial Maturity			555,000	0	215,000	340,000
011831RP1	5.800%	2004	Dec	Serial Maturity			570,000	0	220,000	350,000
011831RQ9	5.900%	2005	Jun	Serial Maturity			585,000	0	225,000	360,000
011831RR7	5.900%	2005	Dec	Serial Maturity			605,000	0	235,000	370,000
011831RS5	6.000%	2006	Jun	Serial Maturity			620,000	0	235,000	385,000
011831RT3	6.000%	2006	Dec	Serial Maturity			640,000	0	250,000	390,000
011831RU0	6.100%	2007	Jun	Serial Maturity			660,000	0	255,000	405,000
011831RV8	6.100%	2007	Dec	Serial Maturity			680,000	0	265,000	415,000
011831RW6	6.200%	2008	Jun	Serial Maturity			700,000	0	275,000	425,000
011831RX4	6.200%	2008	Dec	Serial Maturity			720,000	0	280,000	440,000
011831RY2	6.300%	2009	Jun	Serial Maturity			745,000	0	290,000	455,000
011831RZ9	6.300%	2009	Dec	Serial Maturity			765,000	0	295,000	470,000
011831SA3	6.350%	2010	Jun	Serial Maturity			790,000	0	305,000	485,000
011831SB1	6.350%	2010	Dec	Serial Maturity			815,000	0	315,000	500,000
011831SC9	6.400%	2011	Jun	Serial Maturity			845,000	0	320,000	525,000
011831SD7	6.400%	2011	Dec	Serial Maturity			870,000	0	345,000	525,000
011831SE5	6.450%	2012	Jun	Serial Maturity			900,000	0	350,000	550,000
011831SF2	6.450%	2012	Dec	Serial Maturity			925,000	0	355,000	570,000
011831SM7	6.600%	2013	Jun	Sinking Fund			955,000	0	370,000	585,000
011831SM7	6.600%	2013	Dec	Sinking Fund			990,000	0	385,000	605,000
011831SM7	6.600%	2014	Jun	Sinking Fund			1,020,000	0	390,000	630,000
011831SM7	6.600%	2014	Dec	Sinking Fund			1,055,000	0	410,000	645,000
011831SM7	6.600%	2015	Jun	Sinking Fund			1,090,000	0	425,000	665,000
011831SM7	6.600%	2015	Dec	Term Maturity			1,125,000	0	440,000	685,000
011831SV7	6.700%	2016	Jun	Sinking Fund			1,160,000	0	450,000	710,000
011831SV7	6.700%	2016	Dec	Sinking Fund			1,200,000	0	465,000	735,000
011831SV7	6.700%	2017	Jun	Sinking Fund			1,240,000	0	480,000	760,000
011831SV7	6.700%	2017	Dec	Sinking Fund			1,285,000	0	495,000	790,000
011831SV7	6.700%	2018	Jun	Sinking Fund			1,325,000	0	515,000	810,000
011831SV7	6.700%	2018	Dec	Sinking Fund			1,370,000	0	530,000	840,000
011831SV7	6.700%	2019	Jun	Sinking Fund			1,415,000	0	545,000	870,000
011831SV7	6.700%	2019	Dec	Term Maturity			1,465,000	0	570,000	895,000
011831TH7	6.750%	2020	Jun	Sinking Fund			1,515,000	0	585,000	930,000
011831TH7	6.750%	2020	Dec	Sinking Fund			1,565,000	0	610,000	955,000
011831TH7	6.750%	2021	Jun	Sinking Fund			1,615,000	0	625,000	990,000
011831TH7	6.750%	2021	Dec	Sinking Fund			1,670,000	0	650,000	1,020,000
011831TH7	6.750%	2022	Jun	Sinking Fund			1,730,000	0	665,000	1,065,000
011831TH7	6.750%	2022	Dec	Sinking Fund			1,785,000	0	690,000	1,095,000
011831TH7	6.750%	2023	Jun	Sinking Fund			1,845,000	0	715,000	1,130,000
011831TH7	6.750%	2023	Dec	Sinking Fund			1,910,000	0	740,000	1,170,000
011831TH7	6.750%	2024	Jun	Sinking Fund			1,975,000	0	765,000	1,210,000
011831TH7	6.750%	2024	Dec	Sinking Fund			2,040,000	0	790,000	1,250,000
011831TH7	6.750%	2025	Jun	Sinking Fund			2,110,000	0	815,000	1,295,000
011831TH7	6.750%	2025	Dec	Term Maturity			2,180,000	0	850,000	1,330,000
011831UF9	6.800%	2026	Jun	Sinking Fund			2,255,000	0	870,000	1,385,000
011831UF9	6.800%	2026	Dec	Sinking Fund			2,330,000	0	905,000	1,425,000
011831UF9	6.800%	2027	Jun	Sinking Fund			2,410,000	0	935,000	1,475,000
011831UF9	6.800%	2027	Dec	Sinking Fund			2,490,000	0	960,000	1,530,000
011831UF9	6.800%	2028	Jun	Sinking Fund			2,575,000	0	1,005,000	1,570,000
011831UF9	6.800%	2028	Dec	Sinking Fund			2,665,000	0	1,030,000	1,635,000
011831UF9	6.800%	2029	Jun	Sinking Fund			2,755,000	0	1,060,000	1,695,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys* / *Fitch*	
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**		Issue Amount: **$130,000,000**	Dated Date: **9/1/1994**	AAA / Aaa	N/A
011831UF9	6.800%	2029	Dec	Sinking Fund			2,845,000	0	1,100,000	1,745,000
011831UF9	6.800%	2030	Jun	Sinking Fund			2,945,000	0	1,145,000	1,800,000
011831UF9	6.800%	2030	Dec	Sinking Fund			3,045,000	0	1,175,000	1,870,000
011831UF9	6.800%	2031	Jun	Sinking Fund			3,150,000	0	1,220,000	1,930,000
011831UF9	6.800%	2031	Dec	Sinking Fund			3,255,000	0	1,255,000	2,000,000
011831UF9	6.800%	2032	Jun	Sinking Fund			3,365,000	0	1,300,000	2,065,000
011831UF9	6.800%	2032	Dec	Sinking Fund			3,480,000	0	1,350,000	2,130,000
011831UF9	6.800%	2033	Jun	Sinking Fund			3,600,000	0	1,400,000	2,200,000
011831UF9	6.800%	2033	Dec	Sinking Fund			3,720,000	0	1,440,000	2,280,000
011831UF9	6.800%	2034	Jun	Sinking Fund			3,845,000	0	1,485,000	2,360,000
011831UF9	6.800%	2034	Dec	Sinking Fund			3,980,000	0	1,545,000	2,435,000
011831UF9	6.800%	2035	Jun	Sinking Fund			4,115,000	0	1,595,000	2,520,000
011831UF9	6.800%	2035	Dec	Sinking Fund			4,255,000	0	1,640,000	2,615,000
011831UF9	6.800%	2036	Jun	Sinking Fund			4,395,000	0	1,710,000	2,685,000
011831UF9	6.800%	2036	Dec	Term Maturity			4,545,000	0	1,770,000	2,775,000
						C9411 Total	**$130,000,000**	**$3,875,000**	**$49,410,000**	**$76,715,000**
B **C9511 Veterans Collateralized Bonds, 1995 First**				Fund: **755**	Bond Yield: **6.422%**		Issue Amount: **$30,000,000**	Dated Date: **8/1/1995**	AAA / Aaa	N/A
011831VD3	4.400%	1998	Jun	Sinking Fund			95,000	95,000	0	0
011831VD3	4.400%	1998	Dec	Term Maturity			100,000	90,000	10,000	0
011831VF8	4.600%	1999	Jun	Sinking Fund			100,000	75,000	25,000	0
011831VF8	4.600%	1999	Dec	Term Maturity			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Jun	Sinking Fund			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Dec	Term Maturity			110,000	70,000	40,000	0
011831VK7	4.900%	2001	Jun	Sinking Fund			110,000	55,000	55,000	0
011831VK7	4.900%	2001	Dec	Term Maturity			115,000	60,000	55,000	0
011831VM3	5.050%	2002	Jun	Sinking Fund			115,000	55,000	60,000	0
011831VM3	5.050%	2002	Dec	Term Maturity			120,000	0	70,000	50,000
011831VP6	5.200%	2003	Jun	Sinking Fund			120,000	0	70,000	50,000
011831VP6	5.200%	2003	Dec	Term Maturity			125,000	0	70,000	55,000
011831VR2	5.350%	2004	Jun	Sinking Fund			130,000	0	75,000	55,000
011831VR2	5.350%	2004	Dec	Term Maturity			130,000	0	75,000	55,000
011831VT8	5.450%	2005	Jun	Sinking Fund			135,000	0	75,000	60,000
011831VT8	5.450%	2005	Dec	Term Maturity			140,000	0	75,000	65,000
011831VV3	5.600%	2006	Jun	Sinking Fund			140,000	0	75,000	65,000
011831VV3	5.600%	2006	Dec	Term Maturity			145,000	0	80,000	65,000
011831VX9	5.700%	2007	Jun	Sinking Fund			150,000	0	85,000	65,000
011831VX9	5.700%	2007	Dec	Term Maturity			155,000	0	85,000	70,000
011831VZ4	5.800%	2008	Jun	Sinking Fund			160,000	0	85,000	75,000
011831VZ4	5.800%	2008	Dec	Term Maturity			165,000	0	90,000	75,000
011831WB6	5.900%	2009	Jun	Sinking Fund			170,000	0	95,000	75,000
011831WB6	5.900%	2009	Dec	Term Maturity			175,000	0	95,000	80,000
011831WD2	6.000%	2010	Jun	Sinking Fund			180,000	0	100,000	80,000
011831WD2	6.000%	2010	Dec	Term Maturity			185,000	0	105,000	80,000
011831WP5	6.350%	2011	Jun	Sinking Fund			190,000	0	105,000	85,000
011831WP5	6.350%	2011	Dec	Sinking Fund			195,000	0	110,000	85,000
011831WP5	6.350%	2012	Jun	Sinking Fund			200,000	0	115,000	85,000
011831WP5	6.350%	2012	Dec	Sinking Fund			210,000	0	115,000	95,000
011831WP5	6.350%	2013	Jun	Sinking Fund			215,000	0	120,000	95,000
011831WP5	6.350%	2013	Dec	Sinking Fund			220,000	0	120,000	100,000
011831WP5	6.350%	2014	Jun	Sinking Fund			230,000	0	125,000	105,000
011831WP5	6.350%	2014	Dec	Sinking Fund			235,000	0	130,000	105,000
011831WP5	6.350%	2015	Jun	Sinking Fund			245,000	0	140,000	105,000
011831WP5	6.350%	2015	Dec	Term Maturity			250,000	0	140,000	110,000
011831XP4	6.375%	2016	Jun	Sinking Fund			260,000	0	145,000	115,000
011831XP4	6.375%	2016	Dec	Sinking Fund			265,000	0	145,000	120,000
011831XP4	6.375%	2017	Jun	Sinking Fund			275,000	0	150,000	125,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys*	*Fitch*
B	**C9511 Veterans Collateralized Bonds, 1995 First**				Fund: **755**	Bond Yield: **6.422%**		Issue Amount: **$30,000,000**	Dated Date: **8/1/1995**	*AAA* / *Aaa*	*N/A*
	011831XP4	6.375%	2017	Dec	Sinking Fund			285,000	0	160,000	125,000
	011831XP4	6.375%	2018	Jun	Sinking Fund			295,000	0	165,000	130,000
	011831XP4	6.375%	2018	Dec	Sinking Fund			305,000	0	170,000	135,000
	011831XP4	6.375%	2019	Jun	Sinking Fund			315,000	0	180,000	135,000
	011831XP4	6.375%	2019	Dec	Sinking Fund			325,000	0	180,000	145,000
	011831XP4	6.375%	2020	Jun	Sinking Fund			335,000	0	185,000	150,000
	011831XP4	6.375%	2020	Dec	Sinking Fund			345,000	0	190,000	155,000
	011831XP4	6.375%	2021	Jun	Sinking Fund			355,000	0	200,000	155,000
	011831XP4	6.375%	2021	Dec	Sinking Fund			365,000	0	200,000	165,000
	011831XP4	6.375%	2022	Jun	Sinking Fund			375,000	0	210,000	165,000
	011831XP4	6.375%	2022	Dec	Sinking Fund			390,000	0	220,000	170,000
	011831XP4	6.375%	2023	Jun	Sinking Fund			400,000	0	225,000	175,000
	011831XP4	6.375%	2023	Dec	Sinking Fund			415,000	0	230,000	185,000
	011831XP4	6.375%	2024	Jun	Sinking Fund			430,000	0	240,000	190,000
	011831XP4	6.375%	2024	Dec	Sinking Fund			440,000	0	245,000	195,000
	011831XP4	6.375%	2025	Jun	Sinking Fund			455,000	0	255,000	200,000
	011831XP4	6.375%	2025	Dec	Sinking Fund			470,000	0	260,000	210,000
	011831XP4	6.375%	2026	Jun	Sinking Fund			485,000	0	270,000	215,000
	011831XP4	6.375%	2026	Dec	Sinking Fund			500,000	0	280,000	220,000
	011831XP4	6.375%	2027	Jun	Sinking Fund			515,000	0	295,000	220,000
	011831XP4	6.375%	2027	Dec	Term Maturity			535,000	0	295,000	240,000
	011831YK4	6.550%	2028	Jun	Sinking Fund			550,000	0	360,000	190,000
	011831YK4	6.550%	2028	Dec	Sinking Fund			570,000	0	375,000	195,000
	011831YK4	6.550%	2029	Jun	Sinking Fund			585,000	0	380,000	205,000
	011831YK4	6.550%	2029	Dec	Sinking Fund			605,000	0	395,000	210,000
	011831YK4	6.550%	2030	Jun	Sinking Fund			625,000	0	405,000	220,000
	011831YK4	6.550%	2030	Dec	Sinking Fund			645,000	0	425,000	220,000
	011831YK4	6.550%	2031	Jun	Sinking Fund			665,000	0	435,000	230,000
	011831YK4	6.550%	2031	Dec	Sinking Fund			690,000	0	450,000	240,000
	011831YK4	6.550%	2032	Jun	Sinking Fund			710,000	0	460,000	250,000
	011831YK4	6.550%	2032	Dec	Sinking Fund			735,000	0	485,000	250,000
	011831YK4	6.550%	2033	Jun	Sinking Fund			760,000	0	495,000	265,000
	011831YK4	6.550%	2033	Dec	Sinking Fund			785,000	0	510,000	275,000
	011831YK4	6.550%	2034	Jun	Sinking Fund			810,000	0	370,000	440,000
	011831YK4	6.550%	2034	Dec	Sinking Fund			835,000	0	375,000	460,000
	011831YK4	6.550%	2035	Jun	Sinking Fund			865,000	0	395,000	470,000
	011831YK4	6.550%	2035	Dec	Sinking Fund			890,000	0	400,000	490,000
	011831YK4	6.550%	2036	Jun	Sinking Fund			920,000	0	420,000	500,000
	011831YK4	6.550%	2036	Dec	Sinking Fund			950,000	0	430,000	520,000
	011831YK4	6.550%	2037	Jun	Sinking Fund			985,000	0	455,000	530,000
	011831YK4	6.550%	2037	Dec	Term Maturity			1,015,000	0	460,000	555,000
							C9511 Total	**$30,000,000**	**$660,000**	**$16,495,000**	**$12,845,000**
B	**C9711 Veterans Collateralized Bonds, 1997 First**				Fund: **756**	Bond Yield: **5.546%**		Issue Amount: **$100,000,000**	Dated Date: **10/1/1997**	*AAA* / *Aaa*	*AAA*
	011831T20	5.550%	1998	Dec	Sinking Fund			340,000	340,000	0	0
	011831T20	5.550%	1999	Jun	Sinking Fund			350,000	350,000	0	0
	011831T20	5.550%	1999	Dec	Sinking Fund			355,000	355,000	0	0
	011831T20	5.550%	2000	Jun	Sinking Fund			365,000	365,000	0	0
	011831T20	5.550%	2000	Dec	Sinking Fund			370,000	345,000	25,000	0
	011831T20	5.550%	2001	Jun	Sinking Fund			380,000	335,000	45,000	0
	011831T20	5.550%	2001	Dec	Sinking Fund			390,000	330,000	60,000	0
	011831T20	5.550%	2002	Jun	Sinking Fund			395,000	295,000	100,000	0
	011831T20	5.550%	2002	Dec	Sinking Fund			405,000	0	160,000	245,000
	011831T20	5.550%	2003	Jun	Sinking Fund			415,000	0	165,000	250,000
	011831T20	5.550%	2003	Dec	Sinking Fund			425,000	0	165,000	260,000
	011831T20	5.550%	2004	Jun	Sinking Fund			435,000	0	170,000	265,000
	011831T20	5.550%	2004	Dec	Sinking Fund			445,000	0	180,000	265,000

Veterans Mortgage Program Collateralized Bonds (Tax-Exempt) (Corporate)

B **C9711 Veterans Collateralized Bonds, 1997 First** Fund: **756** Bond Yield: **5.546%** Issue Amount: **$100,000,000** Dated Date: **10/1/1997** S and P: AAA Moodys: Aaa Fitch: AAA

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T20	5.550%	2005	Jun	Sinking Fund			455,000	0	190,000	265,000
011831T20	5.550%	2005	Dec	Sinking Fund			465,000	0	190,000	275,000
011831T20	5.550%	2006	Jun	Sinking Fund			480,000	0	195,000	285,000
011831T20	5.550%	2006	Dec	Sinking Fund			490,000	0	200,000	290,000
011831T20	5.550%	2007	Jun	Sinking Fund			500,000	0	200,000	300,000
011831T20	5.550%	2007	Dec	Sinking Fund			515,000	0	210,000	305,000
011831T20	5.550%	2008	Jun	Sinking Fund			530,000	0	210,000	320,000
011831T20	5.550%	2008	Dec	Sinking Fund			540,000	0	215,000	325,000
011831T20	5.550%	2009	Jun	Sinking Fund			555,000	0	220,000	335,000
011831T20	5.550%	2009	Dec	Sinking Fund			570,000	0	225,000	345,000
011831T20	5.550%	2010	Jun	Sinking Fund			590,000	0	240,000	350,000
011831T20	5.550%	2010	Dec	Sinking Fund			605,000	0	245,000	360,000
011831T20	5.550%	2011	Jun	Sinking Fund			620,000	0	250,000	370,000
011831T20	5.550%	2011	Dec	Sinking Fund			640,000	0	255,000	385,000
011831T20	5.550%	2012	Jun	Sinking Fund			655,000	0	265,000	390,000
011831T20	5.550%	2012	Dec	Sinking Fund			675,000	0	270,000	405,000
011831T20	5.550%	2013	Jun	Sinking Fund			690,000	0	275,000	415,000
011831T20	5.550%	2013	Dec	Sinking Fund			710,000	0	285,000	425,000
011831T20	5.550%	2014	Jun	Sinking Fund			730,000	0	295,000	435,000
011831T20	5.550%	2014	Dec	Sinking Fund			750,000	0	305,000	445,000
011831T20	5.550%	2015	Jun	Sinking Fund			770,000	0	305,000	465,000
011831T20	5.550%	2015	Dec	Sinking Fund			795,000	0	320,000	475,000
011831T20	5.550%	2016	Jun	Sinking Fund			815,000	0	325,000	490,000
011831T20	5.550%	2016	Dec	Sinking Fund			835,000	0	330,000	505,000
011831T20	5.550%	2017	Jun	Sinking Fund			860,000	0	350,000	510,000
011831T20	5.550%	2017	Dec	Sinking Fund			885,000	0	355,000	530,000
011831T20	5.550%	2018	Jun	Sinking Fund			910,000	0	365,000	545,000
011831T20	5.550%	2018	Dec	Sinking Fund			935,000	0	370,000	565,000
011831T20	5.550%	2019	Jun	Sinking Fund			960,000	0	380,000	580,000
011831T20	5.550%	2019	Dec	Sinking Fund			985,000	0	395,000	590,000
011831T20	5.550%	2020	Jun	Sinking Fund			1,010,000	0	405,000	605,000
011831T20	5.550%	2020	Dec	Sinking Fund			1,040,000	0	415,000	625,000
011831T20	5.550%	2021	Jun	Sinking Fund			1,070,000	0	425,000	645,000
011831T20	5.550%	2021	Dec	Sinking Fund			1,100,000	0	440,000	660,000
011831T20	5.550%	2022	Jun	Sinking Fund			1,135,000	0	455,000	680,000
011831T20	5.550%	2022	Dec	Sinking Fund			1,165,000	0	465,000	700,000
011831T20	5.550%	2023	Jun	Sinking Fund			1,200,000	0	480,000	720,000
011831T20	5.550%	2023	Dec	Sinking Fund			1,235,000	0	495,000	740,000
011831T20	5.550%	2024	Jun	Sinking Fund			1,270,000	0	510,000	760,000
011831T20	5.550%	2024	Dec	Sinking Fund			1,305,000	0	525,000	780,000
011831T20	5.550%	2025	Jun	Sinking Fund			1,345,000	0	535,000	810,000
011831T20	5.550%	2025	Dec	Sinking Fund			1,380,000	0	555,000	825,000
011831T20	5.550%	2026	Jun	Sinking Fund			1,420,000	0	570,000	850,000
011831T20	5.550%	2026	Dec	Sinking Fund			1,465,000	0	585,000	880,000
011831T20	5.550%	2027	Jun	Sinking Fund			1,505,000	0	605,000	900,000
011831T20	5.550%	2027	Dec	Sinking Fund			1,550,000	0	620,000	930,000
011831T20	5.550%	2028	Jun	Sinking Fund			1,595,000	0	635,000	960,000
011831T20	5.550%	2028	Dec	Sinking Fund			1,640,000	0	660,000	980,000
011831T20	5.550%	2029	Jun	Sinking Fund			1,685,000	0	675,000	1,010,000
011831T20	5.550%	2029	Dec	Sinking Fund			1,735,000	0	695,000	1,040,000
011831T20	5.550%	2030	Jun	Sinking Fund			1,785,000	0	715,000	1,070,000
011831T20	5.550%	2030	Dec	Sinking Fund			1,835,000	0	735,000	1,100,000
011831T20	5.550%	2031	Jun	Sinking Fund			1,890,000	0	760,000	1,130,000
011831T20	5.550%	2031	Dec	Sinking Fund			1,945,000	0	775,000	1,170,000
011831T20	5.550%	2032	Jun	Sinking Fund			2,000,000	0	800,000	1,200,000
011831T20	5.550%	2032	Dec	Sinking Fund			2,060,000	0	825,000	1,235,000
011831T20	5.550%	2033	Jun	Sinking Fund			2,120,000	0	850,000	1,270,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys* / *Fitch*
B **C9711** **Veterans Collateralized Bonds, 1997 First**				Fund: **756**	Bond Yield: **5.546%**		Issue Amount: **$100,000,000**	Dated Date: **10/1/1997**	*AAA*	*Aaa* / *AAA*
011831T20	5.550%	2033	Dec	Sinking Fund			2,185,000	0	875,000	1,310,000
011831T20	5.550%	2034	Jun	Sinking Fund			2,245,000	0	895,000	1,350,000
011831T20	5.550%	2034	Dec	Sinking Fund			2,315,000	0	925,000	1,390,000
011831T20	5.550%	2035	Jun	Sinking Fund			2,380,000	0	955,000	1,425,000
011831T20	5.550%	2035	Dec	Sinking Fund			2,450,000	0	980,000	1,470,000
011831T20	5.550%	2036	Jun	Sinking Fund			2,520,000	0	1,010,000	1,510,000
011831T20	5.550%	2036	Dec	Sinking Fund			2,595,000	0	1,040,000	1,555,000
011831T20	5.550%	2037	Jun	Sinking Fund			2,670,000	0	1,070,000	1,600,000
011831T20	5.550%	2037	Dec	Sinking Fund			2,750,000	0	1,095,000	1,655,000
011831T20	5.550%	2038	Jun	Sinking Fund			2,830,000	0	1,130,000	1,700,000
011831T20	5.550%	2038	Dec	Sinking Fund			2,910,000	0	1,170,000	1,740,000
011831T20	5.550%	2039	Jun	Sinking Fund			2,995,000	0	1,200,000	1,795,000
011831T20	5.550%	2039	Dec	Term Maturity			3,085,000	0	1,230,000	1,855,000
						C9711 Total	**$100,000,000**	**$2,715,000**	**$39,090,000**	**$58,195,000**
C9811 **Veterans Collateralized Bonds, 1998 First**				Fund: **757**	Bond Yield: **5.403%**		Issue Amount: **$48,405,000**	Dated Date: **6/1/1998**	*AAA*	*Aaa* / *AAA*
011831Z49	4.000%	1999	Jun	Sinking Fund		AMT	215,000	215,000	0	0
011831Z49	4.000%	1999	Dec	Term Maturity		AMT	220,000	220,000	0	0
011831Z64	4.200%	2000	Jun	Sinking Fund		AMT	225,000	225,000	0	0
011831Z64	4.200%	2000	Dec	Term Maturity		AMT	230,000	230,000	0	0
011831Z80	4.300%	2001	Jun	Sinking Fund		AMT	235,000	230,000	5,000	0
011831Z80	4.300%	2001	Dec	Term Maturity		AMT	240,000	225,000	15,000	0
0118312A1	4.400%	2002	Jun	Sinking Fund		AMT	245,000	225,000	20,000	0
0118312A1	4.400%	2002	Dec	Term Maturity		AMT	250,000	0	60,000	190,000
0118312C7	4.500%	2003	Jun	Sinking Fund		AMT	255,000	0	65,000	190,000
0118312C7	4.500%	2003	Dec	Term Maturity		AMT	260,000	0	65,000	195,000
0118312E3	4.500%	2004	Jun	Sinking Fund		AMT	265,000	0	65,000	200,000
0118312E3	4.500%	2004	Dec	Term Maturity		AMT	270,000	0	65,000	205,000
0118312G8	4.625%	2005	Jun	Sinking Fund		AMT	280,000	0	70,000	210,000
0118312G8	4.625%	2005	Dec	Term Maturity		AMT	285,000	0	70,000	215,000
0118312J2	4.700%	2006	Jun	Sinking Fund		AMT	290,000	0	70,000	220,000
0118312J2	4.700%	2006	Dec	Term Maturity		AMT	300,000	0	70,000	230,000
0118312L7	4.750%	2007	Jun	Sinking Fund		AMT	305,000	0	75,000	230,000
0118312L7	4.750%	2007	Dec	Term Maturity		AMT	315,000	0	75,000	240,000
0118312N3	4.800%	2008	Jun	Sinking Fund		AMT	320,000	0	75,000	245,000
0118312N3	4.800%	2008	Dec	Term Maturity		AMT	330,000	0	80,000	250,000
0118312Q6	4.875%	2009	Jun	Sinking Fund		AMT	335,000	0	85,000	250,000
0118312Q6	4.875%	2009	Dec	Term Maturity		AMT	345,000	0	85,000	260,000
0118312S2	5.000%	2010	Jun	Sinking Fund		AMT	355,000	0	90,000	265,000
0118312S2	5.000%	2010	Dec	Term Maturity		AMT	360,000	0	90,000	270,000
0118312U7	5.000%	2011	Jun	Sinking Fund		AMT	370,000	0	90,000	280,000
0118312U7	5.000%	2011	Dec	Term Maturity		AMT	380,000	0	95,000	285,000
0118312W3	5.100%	2012	Jun	Sinking Fund		AMT	390,000	0	95,000	295,000
0118312W3	5.100%	2012	Dec	Term Maturity		AMT	400,000	0	95,000	305,000
0118312Y9	5.125%	2013	Jun	Sinking Fund		AMT	410,000	0	95,000	315,000
0118312Y9	5.125%	2013	Dec	Term Maturity		AMT	425,000	0	100,000	325,000
0118313J1	5.300%	2014	Jun	Sinking Fund		AMT	435,000	0	100,000	335,000
0118313J1	5.300%	2014	Dec	Sinking Fund		AMT	445,000	0	105,000	340,000
0118313J1	5.300%	2015	Jun	Sinking Fund		AMT	460,000	0	115,000	345,000
0118313J1	5.300%	2015	Dec	Sinking Fund		AMT	470,000	0	120,000	350,000
0118313J1	5.300%	2016	Jun	Sinking Fund		AMT	485,000	0	120,000	365,000
0118313J1	5.300%	2016	Dec	Sinking Fund		AMT	495,000	0	125,000	370,000
0118313J1	5.300%	2017	Jun	Sinking Fund		AMT	510,000	0	125,000	385,000
0118313J1	5.300%	2017	Dec	Sinking Fund		AMT	525,000	0	130,000	395,000
0118313J1	5.300%	2018	Jun	Sinking Fund		AMT	540,000	0	130,000	410,000
0118313J1	5.300%	2018	Dec	Term Maturity		AMT	555,000	0	130,000	425,000
0118314E1	5.400%	2019	Jun	Sinking Fund		AMT	570,000	0	135,000	435,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
C9811	**Veterans Collateralized Bonds, 1998 First**				Fund: **757**	Bond Yield: **5.403%**		Issue Amount: **$48,405,000**	Dated Date: **6/1/1998**	AAA / Aaa	AAA
	0118314E1	5.400%	2019	Dec	Sinking Fund		AMT	585,000	0	135,000	450,000
	0118314E1	5.400%	2020	Jun	Sinking Fund		AMT	600,000	0	150,000	450,000
	0118314E1	5.400%	2020	Dec	Sinking Fund		AMT	620,000	0	150,000	470,000
	0118314E1	5.400%	2021	Jun	Sinking Fund		AMT	635,000	0	155,000	480,000
	0118314E1	5.400%	2021	Dec	Sinking Fund		AMT	650,000	0	155,000	495,000
	0118314E1	5.400%	2022	Jun	Sinking Fund		AMT	670,000	0	160,000	510,000
	0118314E1	5.400%	2022	Dec	Sinking Fund		AMT	690,000	0	165,000	525,000
	0118314E1	5.400%	2023	Jun	Sinking Fund		AMT	710,000	0	170,000	540,000
	0118314E1	5.400%	2023	Dec	Sinking Fund		AMT	725,000	0	175,000	550,000
	0118314E1	5.400%	2024	Jun	Sinking Fund		AMT	745,000	0	185,000	560,000
	0118314E1	5.400%	2024	Dec	Sinking Fund		AMT	770,000	0	185,000	585,000
	0118314E1	5.400%	2025	Jun	Sinking Fund		AMT	790,000	0	195,000	595,000
	0118314E1	5.400%	2025	Dec	Sinking Fund		AMT	810,000	0	195,000	615,000
	0118314E1	5.400%	2026	Jun	Sinking Fund		AMT	835,000	0	200,000	635,000
	0118314E1	5.400%	2026	Dec	Sinking Fund		AMT	855,000	0	210,000	645,000
	0118314E1	5.400%	2027	Jun	Sinking Fund		AMT	880,000	0	215,000	665,000
	0118314E1	5.400%	2027	Dec	Sinking Fund		AMT	905,000	0	220,000	685,000
	0118314E1	5.400%	2028	Jun	Sinking Fund		AMT	930,000	0	225,000	705,000
	0118314E1	5.400%	2028	Dec	Term Maturity		AMT	955,000	0	230,000	725,000
	0118314W1	5.500%	2029	Jun	Sinking Fund		AMT	980,000	0	235,000	745,000
	0118314W1	5.500%	2029	Dec	Sinking Fund		AMT	1,010,000	0	245,000	765,000
	0118314W1	5.500%	2030	Jun	Sinking Fund		AMT	1,035,000	0	250,000	785,000
	0118314W1	5.500%	2030	Dec	Sinking Fund		AMT	1,065,000	0	260,000	805,000
	0118314W1	5.500%	2031	Jun	Sinking Fund		AMT	1,095,000	0	260,000	835,000
	0118314W1	5.500%	2031	Dec	Sinking Fund		AMT	1,125,000	0	275,000	850,000
	0118314W1	5.500%	2032	Jun	Sinking Fund		AMT	1,155,000	0	285,000	870,000
	0118314W1	5.500%	2032	Dec	Sinking Fund		AMT	1,190,000	0	290,000	900,000
	0118314W1	5.500%	2033	Jun	Sinking Fund		AMT	1,220,000	0	295,000	925,000
	0118314W1	5.500%	2033	Dec	Sinking Fund		AMT	1,255,000	0	305,000	950,000
	0118314W1	5.500%	2034	Jun	Sinking Fund		AMT	1,290,000	0	315,000	975,000
	0118314W1	5.500%	2034	Dec	Sinking Fund		AMT	1,330,000	0	320,000	1,010,000
	0118314W1	5.500%	2035	Jun	Sinking Fund		AMT	1,365,000	0	325,000	1,040,000
	0118314W1	5.500%	2035	Dec	Sinking Fund		AMT	1,405,000	0	345,000	1,060,000
	0118314W1	5.500%	2036	Jun	Sinking Fund		AMT	1,445,000	0	350,000	1,095,000
	0118314W1	5.500%	2036	Dec	Term Maturity		AMT	1,485,000	0	355,000	1,130,000
							C9811 Total	**$48,405,000**	**$1,570,000**	**$11,385,000**	**$35,450,000**
C9812	**Veterans Collateralized Bonds, 1998 Second**				Fund: **757**	Bond Yield: **5.403%**		Issue Amount: **$11,595,000**	Dated Date: **6/1/1998**	AAA / Aaa	AAA
	0118315D2	5.375%	2037	Jun	Sinking Fund			1,525,000	0	365,000	1,160,000
	0118315D2	5.375%	2037	Dec	Sinking Fund			1,565,000	0	380,000	1,185,000
	0118315D2	5.375%	2038	Jun	Sinking Fund			1,610,000	0	390,000	1,220,000
	0118315D2	5.375%	2038	Dec	Sinking Fund			1,655,000	0	400,000	1,255,000
	0118315D2	5.375%	2039	Jun	Sinking Fund			1,700,000	0	415,000	1,285,000
	0118315D2	5.375%	2039	Dec	Sinking Fund			1,745,000	0	420,000	1,325,000
	0118315D2	5.375%	2040	Jun	Term Maturity			1,795,000	0	430,000	1,365,000
							C9812 Total	**$11,595,000**	**$0**	**$2,800,000**	**$8,795,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Issue Amount: **$110,000,000**	Dated Date: **10/1/1999**	AAA / Aaa	AAA
A1	011832BG6	4.300%	2001	Jun	Serial Maturity			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial Maturity		AMT	480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial Maturity			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial Maturity		AMT	505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial Maturity			390,000	0	60,000	330,000
A2	011832AQ5	4.800%	2003	Jun	Serial Maturity		AMT	525,000	0	75,000	450,000
A1	011832BK7	4.800%	2004	Jun	Serial Maturity			410,000	0	60,000	350,000
A2	011832AR3	4.900%	2004	Jun	Serial Maturity		AMT	550,000	0	85,000	465,000
A1	011832BL5	4.900%	2005	Jun	Serial Maturity			430,000	0	65,000	365,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys* *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Issue Amount: **$110,000,000**	Dated Date: **10/1/1999**	*AAA*	*Aaa* *AAA*
A2	011832AS1	5.000%	2005	Jun	Serial Maturity		AMT	575,000	0	90,000	485,000
A1	011832BM3	5.000%	2006	Jun	Serial Maturity			450,000	0	70,000	380,000
A2	011832AT9	5.100%	2006	Jun	Serial Maturity		AMT	605,000	0	95,000	510,000
A1	011832BN1	5.100%	2007	Jun	Serial Maturity			470,000	0	70,000	400,000
A2	011832AU6	5.200%	2007	Jun	Serial Maturity		AMT	635,000	0	100,000	535,000
A1	011832BP6	5.200%	2008	Jun	Serial Maturity			495,000	0	75,000	420,000
A2	011832AV4	5.300%	2008	Jun	Serial Maturity		AMT	665,000	0	100,000	565,000
A1	011832BQ4	5.300%	2009	Jun	Serial Maturity			520,000	0	80,000	440,000
A2	011832AW2	5.400%	2009	Jun	Serial Maturity		AMT	700,000	0	110,000	590,000
A1	011832BR2	5.400%	2010	Jun	Serial Maturity			545,000	0	85,000	460,000
A2	011832AX0	5.500%	2010	Jun	Serial Maturity		AMT	740,000	0	115,000	625,000
A1	011832BS0	5.500%	2011	Jun	Serial Maturity			575,000	0	90,000	485,000
A2	011832AY8	5.600%	2011	Jun	Serial Maturity		AMT	785,000	0	120,000	665,000
A1	011832BT8	5.600%	2012	Jun	Serial Maturity			610,000	0	95,000	515,000
A2	011832AZ5	5.700%	2012	Jun	Serial Maturity		AMT	830,000	0	125,000	705,000
A1	011832BU5	5.700%	2013	Jun	Serial Maturity			645,000	0	100,000	545,000
A2	011832BA9	5.800%	2013	Jun	Serial Maturity		AMT	880,000	0	135,000	745,000
A1	011832BV3	5.800%	2014	Jun	Serial Maturity			685,000	0	105,000	580,000
A2	011832BB7	5.900%	2014	Jun	Serial Maturity		AMT	930,000	0	140,000	790,000
A1	011832BW1	5.900%	2015	Jun	Serial Maturity			725,000	0	110,000	615,000
A2	011832BC5	6.000%	2015	Jun	Serial Maturity		AMT	985,000	0	155,000	830,000
A1	011832BX9	6.000%	2016	Jun	Sinking Fund			765,000	0	115,000	650,000
A2	011832BD3	6.150%	2016	Jun	Sinking Fund		AMT	1,045,000	0	160,000	885,000
A1	011832BX9	6.000%	2017	Jun	Sinking Fund			810,000	0	120,000	690,000
A2	011832BD3	6.150%	2017	Jun	Sinking Fund		AMT	1,110,000	0	170,000	940,000
A1	011832BX9	6.000%	2018	Jun	Sinking Fund			855,000	0	130,000	725,000
A2	011832BD3	6.150%	2018	Jun	Sinking Fund		AMT	1,175,000	0	175,000	1,000,000
A1	011832BX9	6.000%	2019	Jun	Sinking Fund			905,000	0	140,000	765,000
A2	011832BD3	6.150%	2019	Jun	Sinking Fund		AMT	1,245,000	0	190,000	1,055,000
A1	011832BX9	6.000%	2020	Jun	Sinking Fund			955,000	0	150,000	805,000
A2	011832BD3	6.150%	2020	Jun	Sinking Fund		AMT	1,320,000	0	200,000	1,120,000
A1	011832BX9	6.000%	2021	Jun	Term Maturity			1,020,000	0	155,000	865,000
A2	011832BD3	6.150%	2021	Jun	Term Maturity		AMT	1,395,000	0	215,000	1,180,000
A1	011832BY7	6.100%	2022	Jun	Sinking Fund			1,080,000	0	165,000	915,000
A2	011832BE1	6.200%	2022	Jun	Sinking Fund		AMT	1,480,000	0	225,000	1,255,000
A1	011832BY7	6.100%	2023	Jun	Sinking Fund			1,140,000	0	175,000	965,000
A2	011832BE1	6.200%	2023	Jun	Sinking Fund		AMT	1,570,000	0	235,000	1,335,000
A1	011832BY7	6.100%	2024	Jun	Sinking Fund			1,210,000	0	185,000	1,025,000
A2	011832BE1	6.200%	2024	Jun	Sinking Fund		AMT	1,665,000	0	255,000	1,410,000
A1	011832BY7	6.100%	2025	Jun	Sinking Fund			1,280,000	0	195,000	1,085,000
A2	011832BE1	6.200%	2025	Jun	Sinking Fund		AMT	1,765,000	0	270,000	1,495,000
A1	011832BY7	6.100%	2026	Jun	Sinking Fund			1,355,000	0	210,000	1,145,000
A2	011832BE1	6.200%	2026	Jun	Sinking Fund		AMT	1,875,000	0	285,000	1,590,000
A1	011832BY7	6.100%	2027	Jun	Sinking Fund			1,430,000	0	215,000	1,215,000
A2	011832BE1	6.200%	2027	Jun	Sinking Fund		AMT	1,990,000	0	305,000	1,685,000
A1	011832BY7	6.100%	2028	Jun	Sinking Fund			1,515,000	0	230,000	1,285,000
A2	011832BE1	6.200%	2028	Jun	Sinking Fund		AMT	2,110,000	0	325,000	1,785,000
A1	011832BY7	6.100%	2029	Jun	Sinking Fund			1,605,000	0	245,000	1,360,000
A2	011832BE1	6.200%	2029	Jun	Sinking Fund		AMT	2,235,000	0	340,000	1,895,000
A1	011832BY7	6.100%	2030	Jun	Term Maturity			1,700,000	0	260,000	1,440,000
A2	011832BE1	6.200%	2030	Jun	Sinking Fund		AMT	2,370,000	0	365,000	2,005,000
A1	011832BZ4	6.150%	2031	Jun	Sinking Fund			1,805,000	0	275,000	1,530,000
A2	011832BE1	6.200%	2031	Jun	Term Maturity		AMT	2,515,000	0	385,000	2,130,000
A1	011832BZ4	6.150%	2032	Jun	Sinking Fund			1,910,000	0	290,000	1,620,000
A2	011832BF8	6.250%	2032	Jun	Sinking Fund		AMT	2,675,000	0	410,000	2,265,000
A1	011832BZ4	6.150%	2033	Jun	Sinking Fund			2,030,000	0	310,000	1,720,000
A2	011832BF8	6.250%	2033	Jun	Sinking Fund		AMT	2,840,000	0	430,000	2,410,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds					**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys* *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Issue Amount: **$110,000,000**	Dated Date: **10/1/1999**	*AAA*	*Aaa* *AAA*
A1	011832BZ4	6.150%	2034	Jun	Sinking Fund			2,155,000	0	330,000	1,825,000
A2	011832BF8	6.250%	2034	Jun	Sinking Fund		AMT	3,015,000	0	460,000	2,555,000
A1	011832BZ4	6.150%	2035	Jun	Sinking Fund			2,285,000	0	350,000	1,935,000
A2	011832BF8	6.250%	2035	Jun	Sinking Fund		AMT	3,200,000	0	490,000	2,710,000
A1	011832BZ4	6.150%	2036	Jun	Sinking Fund			2,420,000	0	370,000	2,050,000
A2	011832BF8	6.250%	2036	Jun	Sinking Fund		AMT	3,400,000	0	520,000	2,880,000
A1	011832BZ4	6.150%	2037	Jun	Sinking Fund			2,570,000	0	395,000	2,175,000
A2	011832BF8	6.250%	2037	Jun	Sinking Fund		AMT	3,610,000	0	560,000	3,050,000
A1	011832BZ4	6.150%	2038	Jun	Sinking Fund			2,725,000	0	415,000	2,310,000
A2	011832BF8	6.250%	2038	Jun	Sinking Fund		AMT	3,835,000	0	585,000	3,250,000
A1	011832BZ4	6.150%	2039	Jun	Term Maturity			2,885,000	0	440,000	2,445,000
A2	011832BF8	6.250%	2039	Jun	Term Maturity		AMT	4,075,000	0	615,000	3,460,000
							C9911 Total	**$110,000,000**	**$1,665,000**	**$16,600,000**	**$91,735,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**		Issue Amount: **$70,000,000**	Dated Date: **6/1/2000**	*AAA*	*Aaa* *AAA*
A1	011832GH9	4.750%	2001	Jun	Serial Maturity			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial Maturity		AMT	100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial Maturity			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial Maturity		AMT	110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial Maturity			470,000	0	15,000	455,000
A2	011832JA1	5.375%	2003	Jun	Serial Maturity		AMT	110,000	0	5,000	105,000
A1	011832GL0	5.375%	2004	Jun	Serial Maturity			490,000	0	15,000	475,000
A2	011832JB9	5.500%	2004	Jun	Serial Maturity		AMT	120,000	0	5,000	115,000
A1	011832GM8	5.450%	2005	Jun	Serial Maturity			520,000	0	15,000	505,000
A2	011832JC7	5.550%	2005	Jun	Serial Maturity		AMT	120,000	0	5,000	115,000
A1	011832GN6	5.500%	2006	Jun	Serial Maturity			540,000	0	15,000	525,000
A2	011832JD5	5.625%	2006	Jun	Serial Maturity		AMT	130,000	0	5,000	125,000
A1	011832GP1	5.550%	2007	Jun	Serial Maturity			570,000	0	15,000	555,000
A2	011832JE3	5.700%	2007	Jun	Serial Maturity		AMT	140,000	0	5,000	135,000
A1	011832GQ9	5.625%	2008	Jun	Serial Maturity			600,000	0	20,000	580,000
A2	011832JF0	5.750%	2008	Jun	Serial Maturity		AMT	140,000	0	5,000	135,000
A1	011832GR7	5.700%	2009	Jun	Serial Maturity			630,000	0	20,000	610,000
A2	011832JG8	5.800%	2009	Jun	Serial Maturity		AMT	150,000	0	5,000	145,000
A1	011832GS5	5.750%	2010	Jun	Serial Maturity			660,000	0	20,000	640,000
A2	011832JH6	5.875%	2010	Jun	Serial Maturity		AMT	160,000	0	5,000	155,000
A1	011832GT3	5.800%	2011	Jun	Serial Maturity			700,000	0	20,000	680,000
A2	011832JL7	6.000%	2011	Jun	Sinking Fund		AMT	170,000	0	5,000	165,000
A1	011832GU0	5.875%	2012	Jun	Serial Maturity			740,000	0	20,000	720,000
A2	011832JL7	6.000%	2012	Jun	Sinking Fund		AMT	180,000	0	5,000	175,000
A1	011832GX4	6.000%	2013	Jun	Sinking Fund			780,000	0	25,000	755,000
A2	011832JL7	6.000%	2013	Jun	Term Maturity		AMT	190,000	0	5,000	185,000
A1	011832GX4	6.000%	2014	Jun	Sinking Fund			830,000	0	25,000	805,000
A2	011832JT0	6.250%	2014	Jun	Sinking Fund		AMT	200,000	0	5,000	195,000
A1	011832GX4	6.000%	2015	Jun	Term Maturity			880,000	0	25,000	855,000
A2	011832JT0	6.250%	2015	Jun	Sinking Fund		AMT	210,000	0	5,000	205,000
A1	011832HC9	6.250%	2016	Jun	Sinking Fund			930,000	0	30,000	900,000
A2	011832JT0	6.250%	2016	Jun	Sinking Fund		AMT	220,000	0	5,000	215,000
A1	011832HC9	6.250%	2017	Jun	Sinking Fund			990,000	0	30,000	960,000
A2	011832JT0	6.250%	2017	Jun	Sinking Fund		AMT	240,000	0	5,000	235,000
A1	011832HC9	6.250%	2018	Jun	Sinking Fund			1,040,000	0	30,000	1,010,000
A2	011832JT0	6.250%	2018	Jun	Sinking Fund		AMT	250,000	0	10,000	240,000
A1	011832HC9	6.250%	2019	Jun	Sinking Fund			1,100,000	0	35,000	1,065,000
A2	011832JT0	6.250%	2019	Jun	Sinking Fund		AMT	260,000	0	10,000	250,000
A1	011832HC9	6.250%	2020	Jun	Term Maturity			1,170,000	0	35,000	1,135,000
A2	011832JT0	6.250%	2020	Jun	Term Maturity		AMT	280,000	0	10,000	270,000
A1	011832HE5	6.125%	2021	Jun	Sinking Fund			1,240,000	0	35,000	1,205,000
A2	011832JY9	6.400%	2021	Jun	Sinking Fund		AMT	300,000	0	10,000	290,000

Veterans Mortgage Program Collateralized Bonds **(Tax-Exempt) (Corporate)**

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**		Issue Amount: **$70,000,000**	Dated Date: **6/1/2000**	*S and P* AAA	*Moodys* Aaa / *Fitch* AAA
A1	011832HE5	6.125%	2022	Jun	Term Maturity			1,310,000	0	40,000	1,270,000
A2	011832JY9	6.400%	2022	Jun	Sinking Fund		AMT	310,000	0	10,000	300,000
A1	011832HQ8	6.400%	2023	Jun	Sinking Fund			1,390,000	0	40,000	1,350,000
A2	011832JY9	6.400%	2023	Jun	Sinking Fund		AMT	330,000	0	10,000	320,000
A1	011832HQ8	6.400%	2024	Jun	Sinking Fund			1,480,000	0	45,000	1,435,000
A2	011832JY9	6.400%	2024	Jun	Sinking Fund		AMT	350,000	0	10,000	340,000
A1	011832HQ8	6.400%	2025	Jun	Sinking Fund			1,560,000	0	45,000	1,515,000
A2	011832JY9	6.400%	2025	Jun	Term Maturity		AMT	370,000	0	10,000	360,000
A1	011832HQ8	6.400%	2026	Jun	Sinking Fund			1,660,000	0	50,000	1,610,000
A2	011832KF8	6.450%	2026	Jun	Sinking Fund		AMT	400,000	0	10,000	390,000
A1	011832HQ8	6.400%	2027	Jun	Sinking Fund			1,760,000	0	55,000	1,705,000
A2	011832KF8	6.450%	2027	Jun	Sinking Fund		AMT	420,000	0	15,000	405,000
A1	011832HQ8	6.400%	2028	Jun	Sinking Fund			1,860,000	0	55,000	1,805,000
A2	011832KF8	6.450%	2028	Jun	Sinking Fund		AMT	450,000	0	15,000	435,000
A1	011832HQ8	6.400%	2029	Jun	Sinking Fund			1,970,000	0	60,000	1,910,000
A2	011832KF8	6.450%	2029	Jun	Sinking Fund		AMT	470,000	0	15,000	455,000
A1	011832HQ8	6.400%	2030	Jun	Sinking Fund			2,090,000	0	65,000	2,025,000
A2	011832KF8	6.450%	2030	Jun	Sinking Fund		AMT	500,000	0	15,000	485,000
A1	011832HQ8	6.400%	2031	Jun	Sinking Fund			2,220,000	0	65,000	2,155,000
A2	011832KF8	6.450%	2031	Jun	Sinking Fund		AMT	530,000	0	15,000	515,000
A1	011832HQ8	6.400%	2032	Jun	Term Maturity			2,350,000	0	70,000	2,280,000
A2	011832KF8	6.450%	2032	Jun	Term Maturity		AMT	560,000	0	15,000	545,000
A1	011832HT2	6.250%	2033	Jun	Sinking Fund			2,500,000	0	75,000	2,425,000
A2	011832KN1	6.500%	2033	Jun	Sinking Fund		AMT	600,000	0	20,000	580,000
A1	011832HT2	6.250%	2034	Jun	Sinking Fund			2,650,000	0	80,000	2,570,000
A2	011832KN1	6.500%	2034	Jun	Sinking Fund		AMT	640,000	0	20,000	620,000
A1	011832HT2	6.250%	2035	Jun	Term Maturity			2,820,000	0	85,000	2,735,000
A2	011832KN1	6.500%	2035	Jun	Sinking Fund		AMT	670,000	0	20,000	650,000
A1	011832HT2	6.450%	2036	Jun	Sinking Fund			2,990,000	0	90,000	2,900,000
A2	011832KN1	6.500%	2036	Jun	Sinking Fund		AMT	720,000	0	20,000	700,000
A1	011832HT2	6.450%	2037	Jun	Sinking Fund			3,170,000	0	100,000	3,070,000
A2	011832KN1	6.500%	2037	Jun	Sinking Fund		AMT	760,000	0	20,000	740,000
A1	011832HT2	6.450%	2038	Jun	Sinking Fund			3,370,000	0	105,000	3,265,000
A2	011832KN1	6.500%	2038	Jun	Sinking Fund		AMT	805,000	0	20,000	785,000
A1	011832HT2	6.450%	2039	Jun	Term Maturity			3,565,000	0	110,000	3,455,000
A2	011832KN1	6.500%	2039	Jun	Term Maturity		AMT	860,000	0	25,000	835,000
							C0011 Total	**$70,000,000**	**$1,090,000**	**$2,080,000**	**$66,830,000**

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C0211	**Veterans Collateralized Bonds, 2002 First**				Fund: **760**	Bond Yield: **5.531%**		Issue Amount: **$50,000,000**	Dated Date: **4/1/2002**	*AAA*	*Aaa* / *AAA*
	011832PD8	2.650%	2003	Dec	Serial Maturity		AMT	725,000	0	0	725,000
	011832PE6	3.400%	2004	Dec	Serial Maturity		AMT	740,000	0	0	740,000
	011832PF3	3.850%	2005	Dec	Serial Maturity		AMT	760,000	0	0	760,000
	011832PG1	4.150%	2006	Dec	Serial Maturity		AMT	785,000	0	0	785,000
	011832PH9	4.450%	2007	Dec	Serial Maturity		AMT	810,000	0	0	810,000
	011832PJ5	4.600%	2008	Dec	Serial Maturity		AMT	845,000	0	0	845,000
	011832PK2	4.750%	2009	Dec	Serial Maturity		AMT	880,000	0	0	880,000
	011832PL0	4.850%	2010	Dec	Serial Maturity		AMT	915,000	0	0	915,000
	011832PM8	4.950%	2011	Dec	Serial Maturity		AMT	955,000	0	0	955,000
	011832PN6	5.000%	2012	Dec	Serial Maturity		AMT	995,000	0	0	995,000
	011832PP1	5.100%	2013	Dec	Serial Maturity		AMT	1,040,000	0	0	1,040,000
	011832PQ9	5.200%	2014	Dec	Serial Maturity		AMT	1,090,000	0	0	1,090,000
	011832PR7	5.300%	2015	Dec	Serial Maturity		AMT	1,150,000	0	0	1,150,000
	011832PS5	5.500%	2016	Dec	Sinking Fund		AMT	1,210,000	0	0	1,210,000
	011832PS5	5.500%	2017	Dec	Term Maturity		AMT	1,275,000	0	0	1,275,000
	011832PT3	5.550%	2018	Dec	Sinking Fund		AMT	1,340,000	0	0	1,340,000
	011832PT3	5.550%	2019	Dec	Sinking Fund		AMT	1,415,000	0	0	1,415,000
	011832PT3	5.550%	2020	Dec	Sinking Fund		AMT	1,485,000	0	0	1,485,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* *Fitch*
C0211 Veterans Collateralized Bonds, 2002 First				Fund: **760**	Bond Yield: **5.531%**		Issue Amount: **$50,000,000**	Dated Date: **4/1/2002**	*AAA*	*Aaa* *AAA*
011832PT3	5.550%	2021	Dec	Sinking Fund		AMT	1,565,000	0	0	1,565,000
011832PT3	5.550%	2022	Dec	Sinking Fund		AMT	1,650,000	0	0	1,650,000
011832PT3	5.550%	2023	Dec	Term Maturity		AMT	1,735,000	0	0	1,735,000
011832PU0	5.600%	2024	Dec	Sinking Fund		AMT	1,830,000	0	0	1,830,000
011832PU0	5.600%	2025	Dec	Sinking Fund		AMT	1,930,000	0	0	1,930,000
011832PU0	5.600%	2026	Dec	Sinking Fund		AMT	2,035,000	0	0	2,035,000
011832PU0	5.600%	2027	Dec	Sinking Fund		AMT	2,145,000	0	0	2,145,000
011832PU0	5.600%	2028	Dec	Term Maturity		AMT	2,265,000	0	0	2,265,000
011832PV8	5.650%	2029	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832PV8	5.650%	2030	Dec	Sinking Fund		AMT	2,520,000	0	0	2,520,000
011832PV8	5.650%	2031	Dec	Sinking Fund		AMT	2,655,000	0	0	2,655,000
011832PV8	5.650%	2032	Dec	Sinking Fund		AMT	2,800,000	0	0	2,800,000
011832PV8	5.650%	2033	Dec	Sinking Fund		AMT	2,950,000	0	0	2,950,000
011832PV8	5.650%	2034	Dec	Term Maturity		AMT	3,115,000	0	0	3,115,000
						C0211 Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
				Veterans Mortgage Program Collateralized Bonds Total			**$765,000,000**	**$15,030,000**	**$317,990,000**	**$431,980,000**
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* *Fitch*
HD91A Housing Development Bonds, 1991 Series A				Fund: **260**	Bond Yield: **6.970%**		Issue Amount: **$5,755,000**	Dated Date: **12/1/1991**	*AA-*	*Aaa* *N/A*
011831FH2	5.000%	1992	Dec	Serial Maturity			70,000	70,000	0	0
011831FJ8	5.300%	1993	Dec	Serial Maturity			70,000	70,000	0	0
011831FK5	5.500%	1994	Dec	Serial Maturity			75,000	75,000	0	0
011831FL3	5.700%	1995	Dec	Serial Maturity			80,000	80,000	0	0
011831FM1	5.900%	1996	Dec	Serial Maturity			85,000	85,000	0	0
011831FN9	6.000%	1997	Dec	Serial Maturity			90,000	90,000	0	0
011831FP4	6.100%	1998	Dec	Serial Maturity			95,000	95,000	0	0
011831FQ2	6.200%	1999	Dec	Serial Maturity			100,000	100,000	0	0
011831FR0	6.300%	2000	Dec	Serial Maturity			105,000	105,000	0	0
011831FS8	6.400%	2001	Dec	Serial Maturity			110,000	110,000	0	0
011831FT6	7.000%	2002	Dec	Sinking Fund			120,000	0	0	120,000
011831FT6	7.000%	2003	Dec	Sinking Fund			125,000	0	0	125,000
011831FU3	7.000%	2004	Dec	Sinking Fund			135,000	0	0	135,000
011831FU3	7.000%	2005	Dec	Sinking Fund			145,000	0	0	145,000
011831FT6	7.000%	2006	Dec	Sinking Fund			155,000	0	0	155,000
011831FU3	7.000%	2007	Dec	Sinking Fund			165,000	0	0	165,000
011831FT6	7.000%	2008	Dec	Sinking Fund			180,000	0	0	180,000
011831FT6	7.000%	2009	Dec	Sinking Fund			190,000	0	0	190,000
011831FT6	7.000%	2010	Dec	Sinking Fund			205,000	0	0	205,000
011831FT6	7.000%	2011	Dec	Term Maturity			220,000	0	0	220,000
011831FU3	7.000%	2012	Dec	Sinking Fund			235,000	0	0	235,000
011831FU3	7.000%	2013	Dec	Sinking Fund			250,000	0	0	250,000
011831FT6	7.000%	2014	Dec	Sinking Fund			270,000	0	0	270,000
011831FU3	7.000%	2015	Dec	Sinking Fund			285,000	0	0	285,000
011831FU3	7.000%	2016	Dec	Sinking Fund			305,000	0	0	305,000
011831FU3	7.000%	2017	Dec	Sinking Fund			330,000	0	0	330,000
011831FU3	7.000%	2018	Dec	Sinking Fund			350,000	0	0	350,000
011831FU3	7.000%	2019	Dec	Sinking Fund			375,000	0	0	375,000
011831FU3	7.000%	2020	Dec	Sinking Fund			405,000	0	0	405,000
011831FU3	7.000%	2021	Dec	Term Maturity			430,000	0	0	430,000
						HD91A Total	**$5,755,000**	**$880,000**	**$0**	**$4,875,000**
HD92A Housing Development Bonds, 1992 Series A				Fund: **260**	Bond Yield: **7.092%**		Issue Amount: **$9,370,000**	Dated Date: **3/1/1992**	*AA-*	*Aaa* *AA+*
011831FX7	4.000%	1993	Mar	Serial Maturity			90,000	90,000	0	0
011831FY5	4.600%	1994	Mar	Serial Maturity			155,000	155,000	0	0
011831FZ2	5.000%	1995	Mar	Serial Maturity			165,000	165,000	0	0
011831GA6	5.250%	1996	Mar	Serial Maturity			170,000	170,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys* / *Fitch*	
HD92A	**Housing Development Bonds, 1992 Series A**			Fund: **260**	Bond Yield: **7.092%**		Issue Amount: **$9,370,000**	Dated Date: **3/1/1992**	*AA-* / *Aaa*	*AA+*
011831GB4	5.600%	1997	Mar	Serial Maturity			175,000	175,000	0	0
011831GC2	5.750%	1998	Mar	Serial Maturity			190,000	190,000	0	0
011831GD0	6.000%	1999	Mar	Serial Maturity			205,000	205,000	0	0
011831GE8	6.150%	2000	Mar	Serial Maturity			220,000	220,000	0	0
011831GF5	6.250%	2001	Mar	Serial Maturity			230,000	230,000	0	0
011831GG3	6.400%	2002	Mar	Serial Maturity			245,000	245,000	0	0
011831GH1	6.900%	2003	Mar	Sinking Fund			280,000	0	145,000	135,000
011831GH1	6.900%	2004	Mar	Sinking Fund			295,000	0	150,000	145,000
011831GH1	6.900%	2005	Mar	Sinking Fund			310,000	0	160,000	150,000
011831GH1	6.900%	2006	Mar	Sinking Fund			335,000	0	175,000	160,000
011831GH1	6.900%	2007	Mar	Sinking Fund			350,000	0	180,000	170,000
011831GH1	6.900%	2008	Mar	Sinking Fund			375,000	0	195,000	180,000
011831GH1	6.900%	2009	Mar	Sinking Fund			395,000	0	205,000	190,000
011831GH1	6.900%	2010	Mar	Sinking Fund			420,000	0	215,000	205,000
011831GH1	6.900%	2011	Mar	Sinking Fund			450,000	0	230,000	220,000
011831GH1	6.900%	2012	Mar	Term Maturity			480,000	0	250,000	230,000
011831GJ7	6.950%	2013	Mar	Sinking Fund			540,000	0	280,000	260,000
011831GJ7	6.950%	2014	Mar	Sinking Fund			575,000	0	295,000	280,000
011831GJ7	6.950%	2015	Mar	Sinking Fund			605,000	0	310,000	295,000
011831GJ7	6.950%	2016	Mar	Sinking Fund			645,000	0	335,000	310,000
011831GJ7	6.950%	2017	Mar	Term Maturity			685,000	0	355,000	330,000
011831GK4	7.000%	2018	Mar	Sinking Fund			120,000	0	120,000	0
011831GK4	7.000%	2019	Mar	Sinking Fund			140,000	0	140,000	0
011831GK4	7.000%	2020	Mar	Sinking Fund			155,000	0	155,000	0
011831GK4	7.000%	2021	Mar	Sinking Fund			175,000	0	175,000	0
011831GK4	7.000%	2022	Mar	Term Maturity			195,000	0	195,000	0
						HD92A Total	**$9,370,000**	**$1,845,000**	**$4,265,000**	**$3,260,000**
HD93A	**Housing Development Bonds, 1993 Series A**			Fund: **260**	Bond Yield: **5.450%**		Issue Amount: **$8,325,000**	Dated Date: **9/1/1993**	*AA-* / *Aa2*	*AA+*
011831MK7	2.700%	1994	Dec	Serial Maturity			140,000	140,000	0	0
011831MQ4	3.300%	1995	Dec	Serial Maturity			140,000	140,000	0	0
011831MV3	3.650%	1996	Dec	Serial Maturity			150,000	150,000	0	0
011831NA8	3.850%	1997	Dec	Serial Maturity			155,000	155,000	0	0
011831NF7	4.050%	1998	Dec	Serial Maturity			160,000	160,000	0	0
011831NL4	4.250%	1999	Dec	Serial Maturity			165,000	165,000	0	0
011831NR1	4.450%	2000	Dec	Serial Maturity			175,000	175,000	0	0
011831NW0	4.550%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PB4	4.650%	2002	Dec	Serial Maturity			195,000	0	0	195,000
011831PG3	4.750%	2003	Dec	Serial Maturity			200,000	0	0	200,000
011831PM0	5.450%	2004	Dec	Sinking Fund			210,000	0	0	210,000
011831PM0	5.450%	2005	Dec	Sinking Fund			225,000	0	0	225,000
011831PM0	5.450%	2006	Dec	Sinking Fund			240,000	0	0	240,000
011831PM0	5.450%	2007	Dec	Sinking Fund			255,000	0	0	255,000
011831PM0	5.450%	2008	Dec	Sinking Fund			260,000	0	0	260,000
011831PM0	5.450%	2009	Dec	Sinking Fund			280,000	0	0	280,000
011831PM0	5.450%	2010	Dec	Sinking Fund			300,000	0	0	300,000
011831PM0	5.450%	2011	Dec	Sinking Fund			315,000	0	0	315,000
011831PM0	5.450%	2012	Dec	Sinking Fund			330,000	0	0	330,000
011831PM0	5.450%	2013	Dec	Term Maturity			350,000	0	0	350,000
011831PS7	5.625%	2014	Dec	Sinking Fund			365,000	0	0	365,000
011831PS7	5.625%	2015	Dec	Sinking Fund			390,000	0	0	390,000
011831PS7	5.625%	2016	Dec	Sinking Fund			410,000	0	0	410,000
011831PS7	5.625%	2017	Dec	Sinking Fund			435,000	0	0	435,000
011831PS7	5.625%	2018	Dec	Sinking Fund			465,000	0	0	465,000
011831PS7	5.625%	2019	Dec	Sinking Fund			325,000	0	0	325,000
011831PS7	5.625%	2020	Dec	Sinking Fund			345,000	0	0	345,000
011831PS7	5.625%	2021	Dec	Sinking Fund			365,000	0	0	365,000

Multifamily Housing Development Bonds (TE) **(Tax-Exempt) (Corporate)** — *S and P* | *Moodys* | *Fitch*

HD93A Housing Development Bonds, 1993 Series A — Fund: **260** — Bond Yield: **5.450%** — Issue Amount: **$8,325,000** — Dated Date: **9/1/1993** — *AA-* | *Aa2* | *AA+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831PS7	5.625%	2022	Dec	Sinking Fund			385,000	0	0	385,000
011831PS7	5.625%	2023	Dec	Term Maturity			410,000	0	0	410,000
						HD93A Total	**$8,325,000**	**$1,270,000**	**$0**	**$7,055,000**

HD93B Housing Development Bonds, 1993 Series B — Fund: **260** — Bond Yield: **5.475%** — Issue Amount: **$4,890,000** — Dated Date: **9/1/1993** — *AA-* | *Aa2* | *AA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831MI5	2.700%	1994	Dec	Serial Maturity			75,000	75,000	0	0
011831MR2	3.300%	1995	Dec	Serial Maturity			75,000	75,000	0	0
011831MW1	3.650%	1996	Dec	Serial Maturity			80,000	80,000	0	0
011831NB6	3.850%	1997	Dec	Serial Maturity			80,000	80,000	0	0
011831NG5	4.050%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831NM2	4.250%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831NS9	4.450%	2000	Dec	Serial Maturity			95,000	95,000	0	0
011831NX8	4.550%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831PC2	4.650%	2002	Dec	Serial Maturity			100,000	0	0	100,000
011831PH1	4.750%	2003	Dec	Serial Maturity			105,000	0	0	105,000
011831PN8	5.450%	2004	Dec	Sinking Fund			110,000	0	0	110,000
011831PN8	5.450%	2005	Dec	Sinking Fund			120,000	0	0	120,000
011831PN8	5.450%	2006	Dec	Sinking Fund			125,000	0	0	125,000
011831PN8	5.450%	2007	Dec	Sinking Fund			135,000	0	0	135,000
011831PN8	5.450%	2008	Dec	Sinking Fund			140,000	0	0	140,000
011831PN8	5.450%	2009	Dec	Sinking Fund			150,000	0	0	150,000
011831PN8	5.450%	2010	Dec	Sinking Fund			155,000	0	0	155,000
011831PN8	5.450%	2011	Dec	Sinking Fund			165,000	0	0	165,000
011831PN8	5.450%	2012	Dec	Sinking Fund			175,000	0	0	175,000
011831PN8	5.450%	2013	Dec	Term Maturity			185,000	0	0	185,000
011831PT5	5.625%	2014	Dec	Sinking Fund			195,000	0	0	195,000
011831PT5	5.625%	2015	Dec	Sinking Fund			205,000	0	0	205,000
011831PT5	5.625%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PT5	5.625%	2017	Dec	Sinking Fund			230,000	0	0	230,000
011831PT5	5.625%	2018	Dec	Sinking Fund			245,000	0	0	245,000
011831PT5	5.625%	2019	Dec	Sinking Fund			260,000	0	0	260,000
011831PT5	5.625%	2020	Dec	Sinking Fund			275,000	0	0	275,000
011831PT5	5.625%	2021	Dec	Sinking Fund			290,000	0	0	290,000
011831PT5	5.625%	2022	Dec	Sinking Fund			305,000	0	0	305,000
011831PT5	5.625%	2023	Dec	Term Maturity			325,000	0	0	325,000
						HD93B Total	**$4,890,000**	**$675,000**	**$0**	**$4,215,000**

HD93C Housing Development Bonds, 1993 Series C — Fund: **260** — Bond Yield: **5.564%** — Issue Amount: **$1,200,000** — Dated Date: **9/1/1993** — *AA-* | *Aa2* | *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831MJ0	2.800%	1994	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MP6	3.400%	1995	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MU5	3.750%	1996	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831MZ4	3.950%	1997	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NE0	4.150%	1998	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NK6	4.350%	1999	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NQ3	4.550%	2000	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NV2	4.650%	2001	Dec	Serial Maturity		AMT	25,000	25,000	0	0
011831PA6	4.750%	2002	Dec	Serial Maturity		AMT	25,000	0	0	25,000
011831PT5	4.850%	2003	Dec	Serial Maturity		AMT	25,000	0	0	25,000
011831PL2	5.550%	2004	Dec	Sinking Fund		AMT	25,000	0	0	25,000
011831PL2	5.550%	2005	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2006	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2007	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2008	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2009	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2010	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2011	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2012	Dec	Sinking Fund		AMT	45,000	0	0	45,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys* / *Fitch*
HD93C Housing Development Bonds, 1993 Series C				Fund: **260**	Bond Yield: **5.564%**		Issue Amount: **$1,200,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* / *N/A*
011831PL2	5.550%	2013	Dec	Term Maturity		AMT	45,000	0	0	45,000
011831PR9	5.700%	2014	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2015	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2016	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2017	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2018	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011831PR9	5.700%	2019	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011831PR9	5.700%	2020	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011831PR9	5.700%	2021	Dec	Sinking Fund		AMT	75,000	0	0	75,000
011831PR9	5.700%	2022	Dec	Sinking Fund		AMT	80,000	0	0	80,000
011831PR9	5.700%	2023	Dec	Term Maturity		AMT	80,000	0	0	80,000
						HD93C Total	**$1,200,000**	**$155,000**	**$0**	**$1,045,000**
HD97A Housing Development Bonds, 1997 Series A				Fund: **260**	Bond Yield: **5.614%**		Issue Amount: **$6,510,000**	Dated Date: **10/15/199**	*AA-*	*Aa2* / *AA+*
011831H31	4.000%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831H49	4.150%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831H56	4.300%	2000	Dec	Serial Maturity			90,000	90,000	0	0
011831H64	4.400%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831H72	4.500%	2002	Dec	Serial Maturity			100,000	0	0	100,000
011831H80	4.600%	2003	Dec	Serial Maturity			105,000	0	0	105,000
011831H98	4.700%	2004	Dec	Serial Maturity			110,000	0	0	110,000
011831J21	4.800%	2005	Dec	Serial Maturity			115,000	0	0	115,000
011831J39	4.900%	2006	Dec	Serial Maturity			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial Maturity			125,000	0	0	125,000
011831J54	5.650%	2008	Dec	Sinking Fund			130,000	0	0	130,000
011831J54	5.650%	2009	Dec	Sinking Fund			140,000	0	0	140,000
011831J54	5.650%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831J54	5.650%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831J54	5.650%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831J54	5.650%	2013	Dec	Sinking Fund			175,000	0	0	175,000
011831J54	5.650%	2014	Dec	Sinking Fund			180,000	0	0	180,000
011831J54	5.650%	2015	Dec	Sinking Fund			195,000	0	0	195,000
011831J54	5.650%	2016	Dec	Sinking Fund			205,000	0	0	205,000
011831J54	5.650%	2017	Dec	Sinking Fund			215,000	0	0	215,000
011831J54	5.650%	2018	Dec	Sinking Fund			225,000	0	0	225,000
011831J54	5.650%	2019	Dec	Sinking Fund			240,000	0	0	240,000
011831J54	5.650%	2020	Dec	Term Maturity			255,000	0	0	255,000
011831J62	5.700%	2021	Dec	Sinking Fund			270,000	0	0	270,000
011831J62	5.700%	2022	Dec	Sinking Fund			285,000	0	0	285,000
011831J62	5.700%	2023	Dec	Sinking Fund			300,000	0	0	300,000
011831J62	5.700%	2024	Dec	Sinking Fund			315,000	0	0	315,000
011831J62	5.700%	2025	Dec	Sinking Fund			335,000	0	0	335,000
011831J62	5.700%	2026	Dec	Sinking Fund			355,000	0	0	355,000
011831J62	5.700%	2027	Dec	Sinking Fund			375,000	0	0	375,000
011831J62	5.700%	2028	Dec	Sinking Fund			395,000	0	0	395,000
011831J62	5.700%	2029	Dec	Term Maturity			420,000	0	0	420,000
						HD97A Total	**$6,510,000**	**$360,000**	**$0**	**$6,150,000**
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**		Issue Amount: **$17,000,000**	Dated Date: **10/15/199**	*AA-*	*Aa2* / *AA+*
011831J70	4.100%	1998	Dec	Serial Maturity		AMT	215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial Maturity		AMT	225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial Maturity		AMT	235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial Maturity		AMT	245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial Maturity		AMT	255,000	0	0	255,000
011831K45	4.700%	2003	Dec	Serial Maturity		AMT	270,000	0	0	270,000
011831K52	4.800%	2004	Dec	Serial Maturity		AMT	280,000	0	0	280,000
011831K60	4.900%	2005	Dec	Serial Maturity		AMT	295,000	0	0	295,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys* / *Fitch*	
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**		Issue Amount: **$17,000,000**	Dated Date: **10/15/199**	*AA-* / *Aa2* / *AA+*	
011831K78	5.000%	2006	Dec	Serial Maturity		AMT	310,000	0	0	310,000
011831K86	5.100%	2007	Dec	Serial Maturity		AMT	325,000	0	0	325,000
011831K94	5.700%	2008	Dec	Sinking Fund		AMT	340,000	0	0	340,000
011831K94	5.700%	2009	Dec	Sinking Fund		AMT	360,000	0	0	360,000
011831K94	5.700%	2010	Dec	Sinking Fund		AMT	380,000	0	0	380,000
011831K94	5.700%	2011	Dec	Sinking Fund		AMT	405,000	0	0	405,000
011831K94	5.700%	2012	Dec	Sinking Fund		AMT	425,000	0	0	425,000
011831K94	5.700%	2013	Dec	Sinking Fund		AMT	450,000	0	0	450,000
011831K94	5.700%	2014	Dec	Sinking Fund		AMT	475,000	0	0	475,000
011831K94	5.700%	2015	Dec	Sinking Fund		AMT	505,000	0	0	505,000
011831K94	5.700%	2016	Dec	Sinking Fund		AMT	530,000	0	0	530,000
011831K94	5.700%	2017	Dec	Term Maturity		AMT	560,000	0	0	560,000
011831L28	5.800%	2018	Dec	Sinking Fund		AMT	595,000	0	0	595,000
011831L28	5.800%	2019	Dec	Sinking Fund		AMT	630,000	0	0	630,000
011831L28	5.800%	2020	Dec	Sinking Fund		AMT	665,000	0	0	665,000
011831L28	5.800%	2021	Dec	Sinking Fund		AMT	705,000	0	0	705,000
011831L28	5.800%	2022	Dec	Sinking Fund		AMT	745,000	0	0	745,000
011831L28	5.800%	2023	Dec	Sinking Fund		AMT	790,000	0	0	790,000
011831L28	5.800%	2024	Dec	Sinking Fund		AMT	835,000	0	0	835,000
011831L28	5.800%	2025	Dec	Sinking Fund		AMT	880,000	0	0	880,000
011831L28	5.800%	2026	Dec	Sinking Fund		AMT	935,000	0	0	935,000
011831L28	5.800%	2027	Dec	Sinking Fund		AMT	985,000	0	0	985,000
011831L28	5.800%	2028	Dec	Sinking Fund		AMT	1,045,000	0	0	1,045,000
011831L28	5.800%	2029	Dec	Term Maturity		AMT	1,105,000	0	0	1,105,000
						HD97B Total	**$17,000,000**	**$920,000**	**$0**	**$16,080,000**
HD99A Housing Development Bonds, 1999 Series A				Fund: **260**	Bond Yield: **6.171%**		Issue Amount: **$1,675,000**	Dated Date: **12/1/1999**	*AAA* / *Aaa* / *AAA*	
011832EU2	4.100%	2000	Dec	Serial Maturity			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial Maturity			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial Maturity			25,000	0	0	25,000
011832EX6	4.600%	2003	Dec	Serial Maturity			25,000	0	0	25,000
011832EY4	4.750%	2004	Dec	Serial Maturity			30,000	0	0	30,000
011832EZ1	4.850%	2005	Dec	Serial Maturity			30,000	0	0	30,000
011832FA5	4.950%	2006	Dec	Serial Maturity			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial Maturity			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial Maturity			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial Maturity			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinking Fund			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinking Fund			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinking Fund			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term Maturity			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinking Fund			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinking Fund			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinking Fund			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinking Fund			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinking Fund			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinking Fund			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinking Fund			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term Maturity			115,000	0	0	115,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				S and P / Moodys	Fitch
HD99A Housing Development Bonds, 1999 Series A				Fund: **260**	Bond Yield: **6.171%**		Issue Amount: **$1,675,000**	Dated Date: **12/1/1999**	AAA / Aaa	AAA
						HD99A Total	**$1,675,000**	**$50,000**	**$0**	**$1,625,000**
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**		Issue Amount: **$5,080,000**	Dated Date: **12/1/1999**	AAA / Aaa	AAA
011832FG2	4.200%	2000	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial Maturity		AMT	70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832FK3	4.700%	2003	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FL1	4.850%	2004	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FM9	4.950%	2005	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832FN7	5.000%	2006	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832FP2	5.100%	2007	Dec	Serial Maturity		AMT	95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial Maturity		AMT	100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial Maturity		AMT	105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinking Fund		AMT	110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinking Fund		AMT	120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinking Fund		AMT	135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinking Fund		AMT	150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinking Fund		AMT	170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinking Fund		AMT	180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinking Fund		AMT	195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinking Fund		AMT	205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinking Fund		AMT	220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinking Fund		AMT	230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinking Fund		AMT	245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinking Fund		AMT	265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinking Fund		AMT	280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinking Fund		AMT	295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinking Fund		AMT	315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinking Fund		AMT	335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term Maturity		AMT	360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$135,000**	**$0**	**$4,945,000**
HD99C Housing Development Bonds, GP 1999 Series C				Fund: **260**	Bond Yield: **6.171%**		Issue Amount: **$50,000,000**	Dated Date: **12/1/1999**	AAA / Aaa	AAA
011832FU1	4.100%	2000	Dec	Serial Maturity			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial Maturity			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial Maturity			750,000	0	0	750,000
011832FX5	4.600%	2003	Dec	Serial Maturity			785,000	0	0	785,000
011832FY3	4.750%	2004	Dec	Serial Maturity			820,000	0	0	820,000
011832FZ0	4.850%	2005	Dec	Serial Maturity			860,000	0	0	860,000
011832GA4	4.875%	2006	Dec	Serial Maturity			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial Maturity			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial Maturity			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial Maturity			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinking Fund			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinking Fund			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinking Fund			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinking Fund			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinking Fund			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinking Fund			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinking Fund			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinking Fund			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term Maturity			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinking Fund			2,010,000	0	0	2,010,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

Multifamily Housing Development Bonds (TE) — **(Tax-Exempt) (Corporate)** — *S and P* / *Moodys* / *Fitch*

HD99C **Housing Development Bonds, GP 1999 Series C** — Fund: **260** — Bond Yield: **6.171%** — Issue Amount: **$50,000,000** — Dated Date: **12/1/1999** — *AAA* / *Aaa* / *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832GF3	6.200%	2021	Dec	Sinking Fund			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinking Fund			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinking Fund			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinking Fund			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinking Fund			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinking Fund			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinking Fund			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinking Fund			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term Maturity			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$1,410,000**	**$0**	**$48,590,000**

C **HD00A** **Housing Development Bonds, 2000 Series A** — Fund: **260** — Bond Yield: — Issue Amount: **$20,745,000** — Dated Date: **12/13/200** — *AA-/A-1+* / *Aa2/VMIG 1* / *AA+/F1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832LX8		2030	Dec	Stated Maturity	Variable	AMT	20,745,000	0	2,030,000	18,715,000
						HD00A Total	**$20,745,000**	**$0**	**$2,030,000**	**$18,715,000**

C **HD00B** **Housing Development Bonds, GP 2000 Series B** — Fund: **260** — Bond Yield: — Issue Amount: **$41,705,000** — Dated Date: **12/13/200** — *AA-/A-1+* / *Aa2/VMIG 1* / *AA+/F1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832LY6		2030	Dec	Stated Maturity	Variable		41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**
				Multifamily Housing Development Bonds (TE) Total			**$172,255,000**	**$7,700,000**	**$6,295,000**	**$158,260,000**

Other Bonds (TE) — **(Tax-Exempt) (Corporate)** — *S and P* / *Moodys* / *Fitch*

A **GH92A** **General Housing Purpose Bonds, 1992 Series A** — Fund: **642** — Bond Yield: **6.405%** — Issue Amount: **$200,000,000** — Dated Date: **10/1/1992** — *AA-* / *Aa2* / *AA+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831HF4	3.100%	1993	Dec	Serial Maturity			3,535,000	3,535,000	0	0
011831HG2	3.800%	1994	Dec	Serial Maturity			3,610,000	3,610,000	0	0
011831HH0	4.200%	1995	Dec	Serial Maturity			3,720,000	3,720,000	0	0
011831HJ6	4.650%	1996	Dec	Serial Maturity			5,045,000	5,045,000	0	0
011831HK3	4.800%	1997	Dec	Serial Maturity			5,180,000	5,180,000	0	0
011831HL1	5.050%	1998	Dec	Serial Maturity			5,025,000	5,025,000	0	0
011831HM9	5.300%	1999	Dec	Serial Maturity			3,315,000	3,315,000	0	0
011831HN7	5.450%	2000	Dec	Serial Maturity			3,490,000	3,490,000	0	0
011831HP2	5.600%	2001	Dec	Serial Maturity			3,685,000	3,685,000	0	0
011831HQ0	5.700%	2002	Dec	Serial Maturity			3,895,000	0	0	3,895,000
011831HR8	5.800%	2003	Dec	Serial Maturity			4,120,000	0	0	4,120,000
011831HS6	5.900%	2004	Dec	Serial Maturity			4,365,000	0	0	4,365,000
011831HT4	6.000%	2005	Dec	Serial Maturity			4,635,000	0	0	4,635,000
011831HV1	6.100%	2006	Dec	Serial Maturity			5,925,000	0	0	5,925,000
011831HV9	6.200%	2007	Dec	Serial Maturity			6,230,000	0	0	6,230,000
011831HW7	6.250%	2008	Dec	Serial Maturity			6,550,000	0	0	6,550,000
011831HX5	6.375%	2009	Dec	Sinking Fund			5,895,000	0	0	5,895,000
011831HX5	6.375%	2010	Dec	Sinking Fund			6,265,000	0	0	6,265,000
011831HX5	6.375%	2011	Dec	Sinking Fund			6,650,000	0	0	6,650,000
011831HX5	6.375%	2012	Dec	Term Maturity			7,060,000	0	0	7,060,000
011831HY3	6.600%	2013	Dec	Sinking Fund			7,150,000	0	0	7,150,000
011831HY3	6.600%	2014	Dec	Sinking Fund			7,600,000	0	0	7,600,000
011831HY3	6.600%	2015	Dec	Sinking Fund			8,080,000	0	0	8,080,000
011831HY3	6.600%	2016	Dec	Sinking Fund			8,585,000	0	0	8,585,000
011831HY3	6.600%	2017	Dec	Sinking Fund			8,175,000	0	0	8,175,000
011831HY3	6.600%	2018	Dec	Sinking Fund			8,485,000	0	0	8,485,000
011831HY3	6.600%	2019	Dec	Sinking Fund			9,365,000	0	0	9,365,000
011831HY3	6.600%	2020	Dec	Sinking Fund			10,005,000	0	0	10,005,000
011831HY3	6.600%	2021	Dec	Sinking Fund			10,705,000	0	0	10,705,000
011831HY3	6.600%	2022	Dec	Sinking Fund			11,440,000	0	0	11,440,000
011831HY3	6.600%	2023	Dec	Term Maturity			12,215,000	0	0	12,215,000
						GH92A Total	**$200,000,000**	**$36,605,000**	**$0**	**$163,395,000**

A **GH94A** **General Housing Purpose Bonds, 1994 Series A** — Fund: **643** — Bond Yield: **5.439%** — Issue Amount: **$143,815,000** — Dated Date: **2/1/1994** — *AA-* / *Aa2* / *AA+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831QK3	2.600%	1994	Dec	Serial Maturity			275,000	275,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**					
								S and P	*Moodys*	*Fitch*
A **GH94A**	**General Housing Purpose Bonds, 1994 Series A**			Fund: **643**	Bond Yield: **5.439%**		Issue Amount: **$143,815,000**	Dated Date: **2/1/1994**	*AA-* *Aa2*	*AA+*
011831PX6	3.000%	1995	Dec	Serial Maturity			490,000	490,000	0	0
011831PY4	3.500%	1996	Dec	Serial Maturity			505,000	505,000	0	0
011831PZ1	3.700%	1997	Dec	Serial Maturity			520,000	520,000	0	0
011831QA5	3.900%	1998	Dec	Serial Maturity			540,000	540,000	0	0
011831QB3	4.000%	1999	Dec	Serial Maturity			560,000	560,000	0	0
011831QC1	4.250%	2000	Dec	Serial Maturity			585,000	585,000	0	0
011831QD9	4.400%	2001	Dec	Serial Maturity			605,000	605,000	0	0
011831QE7	4.500%	2002	Dec	Serial Maturity			640,000	0	0	640,000
011831QF4	4.600%	2003	Dec	Serial Maturity			660,000	0	0	660,000
011831QG2	4.700%	2004	Dec	Serial Maturity			695,000	0	0	695,000
011831QH0	4.800%	2005	Dec	Serial Maturity			730,000	0	0	730,000
011831QJ6	4.900%	2006	Dec	Serial Maturity			760,000	0	0	760,000
011831QL1	5.000%	2007	Dec	Sinking Fund			800,000	0	0	800,000
011831QL1	5.000%	2008	Dec	Term Maturity			840,000	0	0	840,000
011831QM9	5.400%	2009	Dec	Sinking Fund			5,450,000	0	0	5,450,000
011831QT4	5.000%	2009	Dec	Sinking Fund			1,325,000	0	0	1,325,000
011831QT4	5.000%	2010	Dec	Sinking Fund			1,390,000	0	0	1,390,000
011831QM9	5.400%	2010	Dec	Sinking Fund			5,740,000	0	0	5,740,000
011831QT4	5.000%	2011	Dec	Sinking Fund			1,465,000	0	0	1,465,000
011831QM9	5.400%	2011	Dec	Sinking Fund			6,035,000	0	0	6,035,000
011831QT4	5.000%	2012	Dec	Sinking Fund			1,535,000	0	0	1,535,000
011831QM9	5.400%	2012	Dec	Sinking Fund			6,345,000	0	0	6,345,000
011831QM9	5.400%	2013	Dec	Term Maturity			6,330,000	0	0	6,330,000
011831QT4	5.000%	2013	Dec	Sinking Fund			1,610,000	0	0	1,610,000
011831QT4	5.000%	2014	Dec	Sinking Fund			8,340,000	0	0	8,340,000
011831QT4	5.000%	2015	Dec	Sinking Fund			8,735,000	0	0	8,735,000
011831QT4	5.000%	2016	Dec	Sinking Fund			9,145,000	0	0	9,145,000
011831QT4	5.000%	2017	Dec	Sinking Fund			8,630,000	0	0	8,630,000
011831QT4	5.000%	2018	Dec	Term Maturity			8,825,000	0	0	8,825,000
011831QN7	5.400%	2019	Dec	Sinking Fund			9,590,000	0	0	9,590,000
011831QN7	5.400%	2020	Dec	Sinking Fund			10,125,000	0	0	10,125,000
011831QN7	5.400%	2021	Dec	Sinking Fund			10,715,000	0	0	10,715,000
011831QN7	5.400%	2022	Dec	Sinking Fund			11,325,000	0	0	11,325,000
011831QN7	5.400%	2023	Dec	Term Maturity			11,955,000	0	0	11,955,000
						GH94A Total	**$143,815,000**	**$4,080,000**	**$0**	**$139,735,000**
GP95A	**Governmental Purpose Bonds, 1995 Series A**			Fund: **645**	Bond Yield: **6.004%**		Issue Amount: **$335,000,000**	Dated Date: **10/15/199**	*AAA* *Aaa*	*AAA*
011831ZL1	4.350%	1998	Jun	Serial Maturity			1,905,000	1,905,000	0	0
011831ZM9	4.350%	1998	Dec	Serial Maturity			1,950,000	1,950,000	0	0
011831ZN7	4.500%	1999	Jun	Serial Maturity			1,990,000	1,990,000	0	0
011831ZP2	4.500%	1999	Dec	Serial Maturity			2,035,000	2,035,000	0	0
011831ZQ0	4.600%	2000	Jun	Serial Maturity			2,080,000	2,080,000	0	0
011831ZR8	4.600%	2000	Dec	Serial Maturity			2,130,000	2,130,000	0	0
011831ZS6	4.700%	2001	Jun	Serial Maturity			2,180,000	2,180,000	0	0
011831ZT4	4.700%	2001	Dec	Serial Maturity			2,230,000	1,120,000	1,110,000	0
011831ZU1	4.800%	2002	Jun	Serial Maturity			2,280,000	1,145,000	1,135,000	0
011831ZV9	4.800%	2002	Dec	Serial Maturity			2,335,000	0	1,165,000	1,170,000
011831ZW7	4.800%	2003	Jun	Serial Maturity			2,395,000	0	1,195,000	1,200,000
011831ZX5	4.800%	2003	Dec	Serial Maturity			2,450,000	0	1,220,000	1,230,000
011831ZY3	4.875%	2004	Jun	Serial Maturity			2,510,000	0	1,250,000	1,260,000
011831ZZ0	4.875%	2004	Dec	Serial Maturity			2,570,000	0	1,280,000	1,290,000
011831YL2	5.000%	2005	Jun	Serial Maturity			2,635,000	0	1,315,000	1,320,000
011831YM0	5.000%	2005	Dec	Serial Maturity			2,700,000	0	1,345,000	1,355,000
011831YN8	5.125%	2006	Jun	Serial Maturity			2,765,000	0	1,380,000	1,385,000
011831YP3	5.125%	2006	Dec	Serial Maturity			2,835,000	0	1,415,000	1,420,000
011831YQ1	5.300%	2007	Jun	Serial Maturity			2,910,000	0	1,450,000	1,460,000
011831YR9	5.300%	2007	Dec	Serial Maturity			2,985,000	0	1,490,000	1,495,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P* / *Moodys*	*Fitch*
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.004%**		Issue Amount: **$335,000,000**	Dated Date: **10/15/199**	*AAA* / *Aaa*	*AAA*
011831YS7	5.400%	2008	Jun	Serial Maturity			3,065,000	0	1,530,000	1,535,000
011831YT5	5.400%	2008	Dec	Serial Maturity			3,150,000	0	1,570,000	1,580,000
011831YU2	5.500%	2009	Jun	Serial Maturity			3,235,000	0	1,615,000	1,620,000
011831YV0	5.500%	2009	Dec	Serial Maturity			3,325,000	0	1,660,000	1,665,000
011831YW8	5.600%	2010	Jun	Serial Maturity			3,415,000	0	1,705,000	1,710,000
011831YX6	5.600%	2010	Dec	Serial Maturity			3,510,000	0	1,750,000	1,760,000
011831YY4	5.700%	2011	Jun	Serial Maturity			3,610,000	0	1,800,000	1,810,000
011831YZ1	5.700%	2011	Dec	Serial Maturity			3,710,000	0	1,850,000	1,860,000
011831ZA5	5.800%	2012	Jun	Serial Maturity			3,815,000	0	1,905,000	1,910,000
011831ZB3	5.800%	2012	Dec	Serial Maturity			3,925,000	0	1,960,000	1,965,000
011831ZC1	5.850%	2013	Jun	Serial Maturity			4,040,000	0	2,015,000	2,025,000
011831ZD9	5.850%	2013	Dec	Serial Maturity			4,160,000	0	2,075,000	2,085,000
011831ZE7	5.850%	2014	Jun	Serial Maturity			4,280,000	0	2,135,000	2,145,000
011831ZF4	5.850%	2014	Dec	Serial Maturity			4,405,000	0	2,195,000	2,210,000
011831ZG3	5.850%	2015	Jun	Serial Maturity			4,535,000	0	2,260,000	2,275,000
011831ZH0	5.850%	2015	Dec	Serial Maturity			4,670,000	0	2,330,000	2,340,000
011831ZJ6	5.875%	2016	Jun	Sinking Fund			4,805,000	0	2,395,000	2,410,000
011831ZJ6	5.875%	2016	Dec	Sinking Fund			4,945,000	0	2,465,000	2,480,000
011831ZJ6	5.875%	2017	Jun	Sinking Fund			5,090,000	0	2,540,000	2,550,000
011831ZJ6	5.875%	2017	Dec	Sinking Fund			5,240,000	0	2,615,000	2,625,000
011831ZJ6	5.875%	2018	Jun	Sinking Fund			5,395,000	0	2,690,000	2,705,000
011831ZJ6	5.875%	2018	Dec	Sinking Fund			5,555,000	0	2,770,000	2,785,000
011831ZJ6	5.875%	2019	Jun	Sinking Fund			5,715,000	0	2,850,000	2,865,000
011831ZJ6	5.875%	2019	Dec	Sinking Fund			5,885,000	0	2,935,000	2,950,000
011831ZJ6	5.875%	2020	Jun	Sinking Fund			6,055,000	0	3,020,000	3,035,000
011831ZJ6	5.875%	2020	Dec	Sinking Fund			6,235,000	0	3,110,000	3,125,000
011831ZJ6	5.875%	2021	Jun	Sinking Fund			6,420,000	0	3,205,000	3,215,000
011831ZJ6	5.875%	2021	Dec	Sinking Fund			6,605,000	0	3,295,000	3,310,000
011831ZJ6	5.875%	2022	Jun	Sinking Fund			6,800,000	0	3,390,000	3,410,000
011831ZJ6	5.875%	2022	Dec	Sinking Fund			7,000,000	0	3,490,000	3,510,000
011831ZJ6	5.875%	2023	Jun	Sinking Fund			7,205,000	0	3,595,000	3,610,000
011831ZJ6	5.875%	2023	Dec	Sinking Fund			7,415,000	0	3,700,000	3,715,000
011831ZJ6	5.875%	2024	Jun	Sinking Fund			7,635,000	0	3,810,000	3,825,000
011831ZJ6	5.875%	2024	Dec	Term Maturity			7,860,000	0	3,920,000	3,940,000
011831ZK3	5.875%	2025	Jun	Sinking Fund			8,090,000	0	4,035,000	4,055,000
011831ZK3	5.875%	2025	Dec	Sinking Fund			8,330,000	0	4,155,000	4,175,000
011831ZK3	5.875%	2026	Jun	Sinking Fund			8,575,000	0	4,280,000	4,295,000
011831ZK3	5.875%	2026	Dec	Sinking Fund			8,825,000	0	4,400,000	4,425,000
011831ZK3	5.875%	2027	Jun	Sinking Fund			9,085,000	0	4,530,000	4,555,000
011831ZK3	5.875%	2027	Dec	Sinking Fund			9,350,000	0	4,665,000	4,685,000
011831ZK3	5.875%	2028	Jun	Sinking Fund			9,625,000	0	4,800,000	4,825,000
011831ZK3	5.875%	2028	Dec	Sinking Fund			9,910,000	0	4,945,000	4,965,000
011831ZK3	5.875%	2029	Jun	Sinking Fund			10,200,000	0	5,090,000	5,110,000
011831ZK3	5.875%	2029	Dec	Sinking Fund			10,500,000	0	5,240,000	5,260,000
011831ZK3	5.875%	2030	Jun	Sinking Fund			10,805,000	0	5,390,000	5,415,000
011831ZK3	5.875%	2030	Dec	Term Maturity			11,125,000	0	5,570,000	5,555,000
						GP95A Total	**$335,000,000**	**$16,535,000**	**$160,000,000**	**$158,465,000**
GP97A Governmental Purpose Bonds, 1997 Series A				Fund: **646**	Bond Yield:		Issue Amount: **$33,000,000**	Dated Date: **12/3/1997**	*AA-/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
011831X82		2027	Dec	Stated Maturity	Variable		33,000,000	0	0	33,000,000
						GP97A Total	**$33,000,000**	**$0**	**$0**	**$33,000,000**
GM97A General Mortgage Revenue Bonds, 1997 Series A				Fund: **641**	Bond Yield: **6.012%**		Issue Amount: **$434,910,874**	Dated Date: **3/1/1997**	*AAA* / *Aaa*	*AAA*
011831E59	3.850%	1998	Dec	Serial Maturity			2,040,000	2,040,000	0	0
011831E67	4.150%	1999	Dec	Serial Maturity			2,120,000	2,120,000	0	0
011831E75	4.400%	2000	Dec	Serial Maturity			2,210,000	2,210,000	0	0
011831E83	4.550%	2001	Dec	Serial Maturity			2,305,000	2,305,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys* / *Fitch*
GM97A General Mortgage Revenue Bonds, 1997 Series A				Fund: **641**	Bond Yield: **6.012%**		Issue Amount: **$434,910,874**	Dated Date: **3/1/1997**	*AAA*	*Aaa* / *AAA*
011831E91	4.700%	2002	Dec	Serial Maturity			2,410,000	0	0	2,410,000
011831F25	4.800%	2003	Dec	Serial Maturity			2,525,000	0	0	2,525,000
011831F33	4.900%	2004	Dec	Serial Maturity			2,645,000	0	0	2,645,000
011831F41	5.000%	2005	Dec	Serial Maturity			2,775,000	0	0	2,775,000
011831F58	5.100%	2006	Dec	Serial Maturity			2,910,000	0	0	2,910,000
011831F66	5.200%	2007	Dec	Serial Maturity			3,060,000	0	0	3,060,000
011831F74	5.650%	2012	Dec	Serial Maturity			20,000,000	0	0	20,000,000
011831G65	6.150%	2017	Dec	Capital Appreciation			10,330,874	0	0	10,330,874
011831F82	5.900%	2019	Dec	Serial Maturity			49,000,000	0	0	49,000,000
011831F90	6.000%	2022	Jun	Sinking Fund			27,825,000	0	0	27,825,000
011831F90	6.000%	2024	Dec	Sinking Fund			32,120,000	0	0	32,120,000
011831F90	6.000%	2027	Jun	Term Maturity			30,055,000	0	0	30,055,000
011831G24	5.950%	2029	Jun	Serial Maturity			35,000,000	0	0	35,000,000
011831G32	6.000%	2031	Jun	Sinking Fund			26,840,000	0	0	26,840,000
011831G57	6.100%	2031	Jun	Sinking Fund			17,615,000	0	0	17,615,000
011831G32	6.000%	2033	Dec	Sinking Fund			30,305,000	0	0	30,305,000
011831G57	6.100%	2033	Dec	Sinking Fund			24,415,000	0	0	24,415,000
011831G57	6.100%	2036	Jun	Sinking Fund			23,820,000	0	0	23,820,000
011831G32	6.000%	2036	Dec	Term Maturity			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Special Term			25,000,000	0	0	25,000,000
011831G57	6.100%	2037	Dec	Term Maturity			14,730,000	0	0	14,730,000
					GM97A Total		**$434,910,874**	**$8,675,000**	**$0**	**$426,235,874**
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount: **$302,700,000**	Dated Date: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118317N8	4.250%	2001	Jun	Serial Maturity			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial Maturity			1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial Maturity			1,570,000	0	0	1,570,000
0118317R9	4.650%	2004	Jun	Serial Maturity			1,610,000	0	0	1,610,000
0118317S7	4.750%	2005	Jun	Serial Maturity			1,660,000	0	0	1,660,000
0118317T5	4.850%	2006	Jun	Serial Maturity			1,700,000	0	0	1,700,000
0118317U2	4.950%	2007	Jun	Serial Maturity			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial Maturity			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial Maturity			1,865,000	0	0	1,865,000
0118317X6	5.800%	2010	Jun	Sinking Fund			310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinking Fund			1,645,000	0	0	1,645,000
0118317Y4	5.750%	2010	Dec	Sinking Fund			1,670,000	0	0	1,670,000
0118317X6	5.800%	2010	Dec	Sinking Fund			320,000	0	0	320,000
0118317X6	5.800%	2011	Jun	Sinking Fund			320,000	0	0	320,000
0118317Y4	5.750%	2011	Jun	Sinking Fund			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Dec	Sinking Fund			325,000	0	0	325,000
0118317Y4	5.750%	2011	Dec	Sinking Fund			1,715,000	0	0	1,715,000
0118317X6	5.800%	2012	Jun	Sinking Fund			330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinking Fund			1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Dec	Sinking Fund			335,000	0	0	335,000
0118317Y4	5.750%	2012	Dec	Sinking Fund			1,770,000	0	0	1,770,000
0118317X6	5.800%	2013	Jun	Sinking Fund			340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinking Fund			1,790,000	0	0	1,790,000
0118317Y4	5.750%	2013	Dec	Sinking Fund			1,810,000	0	0	1,810,000
0118317X6	5.800%	2013	Dec	Sinking Fund			345,000	0	0	345,000
0118317X6	5.800%	2014	Jun	Sinking Fund			350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinking Fund			1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Dec	Sinking Fund			355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinking Fund			1,870,000	0	0	1,870,000
0118317X6	5.800%	2015	Jun	Sinking Fund			360,000	0	0	360,000
0118317Y4	5.750%	2015	Jun	Sinking Fund			1,890,000	0	0	1,890,000
0118317Y4	5.750%	2015	Dec	Sinking Fund			1,920,000	0	0	1,920,000
0118317X6	5.800%	2015	Dec	Sinking Fund			365,000	0	0	365,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt) (Corporate)**					*S and P*	*Moodys* / *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount: **$302,700,000**	Dated Date: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118317Y4	5.750%	2016	Jun	Sinking Fund			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Jun	Sinking Fund			370,000	0	0	370,000
0118317X6	5.800%	2016	Dec	Sinking Fund			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinking Fund			1,970,000	0	0	1,970,000
0118317X6	5.800%	2017	Jun	Sinking Fund			380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinking Fund			2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Dec	Sinking Fund			385,000	0	0	385,000
0118317Y4	5.750%	2017	Dec	Sinking Fund			2,030,000	0	0	2,030,000
0118317X6	5.800%	2018	Jun	Sinking Fund			390,000	0	0	390,000
0118317Y4	5.750%	2018	Jun	Sinking Fund			2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Dec	Term Maturity			400,000	0	0	400,000
0118317Y4	5.750%	2018	Dec	Sinking Fund			2,085,000	0	0	2,085,000
0118317Y4	5.750%	2019	Jun	Term Maturity			2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinking Fund			2,505,000	0	0	2,505,000
0118318A5	5.900%	2020	Jun	Sinking Fund			2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Jun	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinking Fund			2,580,000	0	0	2,580,000
0118317Z1	5.900%	2020	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2021	Jun	Sinking Fund			2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Jun	Sinking Fund			50,000	0	0	50,000
0118317Z1	5.900%	2021	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinking Fund			2,655,000	0	0	2,655,000
0118317Z1	5.900%	2022	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinking Fund			2,690,000	0	0	2,690,000
0118318A5	5.900%	2022	Dec	Sinking Fund			2,735,000	0	0	2,735,000
0118317Z1	5.900%	2022	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2023	Jun	Sinking Fund			2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2023	Dec	Sinking Fund			2,815,000	0	0	2,815,000
0118317Z1	5.900%	2023	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinking Fund			2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2024	Dec	Sinking Fund			2,890,000	0	0	2,890,000
0118317Z1	5.900%	2024	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Jun	Sinking Fund			2,935,000	0	0	2,935,000
0118317Z1	5.900%	2025	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinking Fund			2,980,000	0	0	2,980,000
0118317Z1	5.900%	2025	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Jun	Sinking Fund			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Jun	Sinking Fund			55,000	0	0	55,000
0118317Z1	5.900%	2026	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinking Fund			3,065,000	0	0	3,065,000
0118317Z1	5.900%	2027	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Jun	Sinking Fund			3,115,000	0	0	3,115,000
0118318A5	5.900%	2027	Dec	Sinking Fund			3,155,000	0	0	3,155,000
0118317Z1	5.900%	2027	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2028	Jun	Sinking Fund			3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Jun	Sinking Fund			60,000	0	0	60,000
0118317Z1	5.900%	2028	Dec	Term Maturity			60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinking Fund			3,250,000	0	0	3,250,000
0118318A5	5.900%	2029	Jun	Term Maturity			3,355,000	0	0	3,355,000
0118318B3	6.050%	2029	Dec	Sinking Fund			3,400,000	0	0	3,400,000
0118318B3	6.050%	2030	Jun	Sinking Fund			3,455,000	0	0	3,455,000
0118318B3	6.050%	2030	Dec	Sinking Fund			3,505,000	0	0	3,505,000
0118318B3	6.050%	2031	Jun	Sinking Fund			3,555,000	0	0	3,555,000
0118318B3	6.050%	2031	Dec	Sinking Fund			3,610,000	0	0	3,610,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Issue Amount: **$302,700,000**	Dated Date: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118318B3	6.050%	2032	Jun	Sinking Fund			3,660,000	0	0	3,660,000
0118318B3	6.050%	2032	Dec	Sinking Fund			3,715,000	0	0	3,715,000
0118318B3	6.050%	2033	Jun	Sinking Fund			3,770,000	0	0	3,770,000
0118318B3	6.050%	2033	Dec	Sinking Fund			3,825,000	0	0	3,825,000
0118318B3	6.050%	2034	Jun	Sinking Fund			3,885,000	0	0	3,885,000
0118318B3	6.050%	2034	Dec	Sinking Fund			3,940,000	0	0	3,940,000
0118318B3	6.050%	2035	Jun	Term Maturity			3,995,000	0	0	3,995,000
0118318C1	6.050%	2035	Dec	Sinking Fund			4,060,000	0	0	4,060,000
0118318C1	6.050%	2036	Jun	Sinking Fund			4,115,000	0	0	4,115,000
0118318C1	6.050%	2036	Dec	Sinking Fund			4,180,000	0	0	4,180,000
0118318C1	6.050%	2037	Jun	Sinking Fund			4,240,000	0	0	4,240,000
0118318C1	6.050%	2037	Dec	Sinking Fund			4,300,000	0	0	4,300,000
0118318C1	6.050%	2038	Jun	Sinking Fund			4,365,000	0	0	4,365,000
0118318C1	6.050%	2038	Dec	Sinking Fund			4,430,000	0	0	4,430,000
0118318C1	6.050%	2039	Jun	Term Maturity			4,495,000	0	0	4,495,000
0118318D9	6.000%	2039	Dec	Sinking Fund			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinking Fund			4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinking Fund			4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinking Fund			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinking Fund			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinking Fund			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinking Fund			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinking Fund			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinking Fund			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinking Fund			5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinking Fund			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinking Fund			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinking Fund			5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinking Fund			5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinking Fund			5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinking Fund			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinking Fund			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinking Fund			6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinking Fund			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term Maturity			6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$3,030,000**	**$0**	**$299,670,000**
D **GP01A Governmental Purpose Bonds, 2001 Series A**				Fund: **648**	Bond Yield:		Issue Amount: **$76,580,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
011832MW9		2001	Dec	Sinking Fund	Variable		500,000	500,000	0	0
011832MW9		2002	Jun	Sinking Fund	Variable		705,000	705,000	0	0
011832MW9		2002	Dec	Sinking Fund	Variable		720,000	0	0	720,000
011832MW9		2003	Jun	Sinking Fund	Variable		735,000	0	0	735,000
011832MW9		2003	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832MW9		2004	Jun	Sinking Fund	Variable		770,000	0	0	770,000
011832MW9		2004	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MW9		2005	Jun	Sinking Fund	Variable		795,000	0	0	795,000
011832MW9		2005	Dec	Sinking Fund	Variable		815,000	0	0	815,000
011832MW9		2006	Jun	Sinking Fund	Variable		825,000	0	0	825,000
011832MW9		2006	Dec	Sinking Fund	Variable		845,000	0	0	845,000
011832MW9		2007	Jun	Sinking Fund	Variable		860,000	0	0	860,000
011832MW9		2007	Dec	Sinking Fund	Variable		880,000	0	0	880,000
011832MW9		2008	Jun	Sinking Fund	Variable		895,000	0	0	895,000
011832MW9		2008	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832MW9		2009	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MW9		2009	Dec	Sinking Fund	Variable		950,000	0	0	950,000
011832MW9		2010	Jun	Sinking Fund	Variable		960,000	0	0	960,000
011832MW9		2010	Dec	Sinking Fund	Variable		995,000	0	0	995,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
D **GP01A** **Governmental Purpose Bonds, 2001 Series A**				Fund: **648**	Bond Yield:		Issue Amount: **$76,580,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MW9		2011	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinking Fund	Variable		1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinking Fund	Variable		1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinking Fund	Variable		1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinking Fund	Variable		1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinking Fund	Variable		1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinking Fund	Variable		1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinking Fund	Variable		1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinking Fund	Variable		1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinking Fund	Variable		1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinking Fund	Variable		1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinking Fund	Variable		1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinking Fund	Variable		1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinking Fund	Variable		1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinking Fund	Variable		1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinking Fund	Variable		1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinking Fund	Variable		1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinking Fund	Variable		1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinking Fund	Variable		1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinking Fund	Variable		1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinking Fund	Variable		1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinking Fund	Variable		1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinking Fund	Variable		1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinking Fund	Variable		1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinking Fund	Variable		2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinking Fund	Variable		2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinking Fund	Variable		2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term Maturity	Variable		2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$1,205,000**	**$0**	**$75,375,000**
D **GP01B** **Governmental Purpose Bonds, 2001 Series B**				Fund: **648**	Bond Yield:		Issue Amount: **$93,590,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MY5		2001	Dec	Sinking Fund	Variable		620,000	620,000	0	0
011832MY5		2002	Jun	Sinking Fund	Variable		855,000	855,000	0	0
011832MY5		2002	Dec	Sinking Fund	Variable		885,000	0	0	885,000
011832MY5		2003	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832MY5		2003	Dec	Sinking Fund	Variable		910,000	0	0	910,000
011832MY5		2004	Jun	Sinking Fund	Variable		935,000	0	0	935,000
011832MY5		2004	Dec	Sinking Fund	Variable		955,000	0	0	955,000
011832MY5		2005	Jun	Sinking Fund	Variable		975,000	0	0	975,000
011832MY5		2005	Dec	Sinking Fund	Variable		990,000	0	0	990,000
011832MY5		2006	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MY5		2006	Dec	Sinking Fund	Variable		1,035,000	0	0	1,035,000
011832MY5		2007	Jun	Sinking Fund	Variable		1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinking Fund	Variable		1,095,000	0	0	1,095,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
D	**GP01B**	**Governmental Purpose Bonds, 2001 Series B**			Fund: **648**	Bond Yield:		Issue Amount: **$93,590,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
	011832MY5		2008	Dec	Sinking Fund	Variable		1,120,000	0	0	1,120,000
	011832MY5		2009	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
	011832MY5		2009	Dec	Sinking Fund	Variable		1,165,000	0	0	1,165,000
	011832MY5		2010	Jun	Sinking Fund	Variable		1,175,000	0	0	1,175,000
	011832MY5		2010	Dec	Sinking Fund	Variable		1,210,000	0	0	1,210,000
	011832MY5		2011	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
	011832MY5		2011	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
	011832MY5		2012	Jun	Sinking Fund	Variable		1,285,000	0	0	1,285,000
	011832MY5		2012	Dec	Sinking Fund	Variable		1,315,000	0	0	1,315,000
	011832MY5		2013	Jun	Sinking Fund	Variable		1,325,000	0	0	1,325,000
	011832MY5		2013	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
	011832MY5		2014	Jun	Sinking Fund	Variable		1,390,000	0	0	1,390,000
	011832MY5		2014	Dec	Sinking Fund	Variable		1,415,000	0	0	1,415,000
	011832MY5		2015	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
	011832MY5		2015	Dec	Sinking Fund	Variable		1,475,000	0	0	1,475,000
	011832MY5		2016	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
	011832MY5		2016	Dec	Sinking Fund	Variable		1,530,000	0	0	1,530,000
	011832MY5		2017	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
	011832MY5		2017	Dec	Sinking Fund	Variable		1,600,000	0	0	1,600,000
	011832MY5		2018	Jun	Sinking Fund	Variable		1,625,000	0	0	1,625,000
	011832MY5		2018	Dec	Sinking Fund	Variable		1,665,000	0	0	1,665,000
	011832MY5		2019	Jun	Sinking Fund	Variable		1,690,000	0	0	1,690,000
	011832MY5		2019	Dec	Sinking Fund	Variable		1,720,000	0	0	1,720,000
	011832MY5		2020	Jun	Sinking Fund	Variable		1,770,000	0	0	1,770,000
	011832MY5		2020	Dec	Sinking Fund	Variable		1,795,000	0	0	1,795,000
	011832MY5		2021	Jun	Sinking Fund	Variable		1,835,000	0	0	1,835,000
	011832MY5		2021	Dec	Sinking Fund	Variable		1,870,000	0	0	1,870,000
	011832MY5		2022	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
	011832MY5		2022	Dec	Sinking Fund	Variable		1,940,000	0	0	1,940,000
	011832MY5		2023	Jun	Sinking Fund	Variable		1,985,000	0	0	1,985,000
	011832MY5		2023	Dec	Sinking Fund	Variable		2,025,000	0	0	2,025,000
	011832MY5		2024	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
	011832MY5		2024	Dec	Sinking Fund	Variable		2,105,000	0	0	2,105,000
	011832MY5		2025	Jun	Sinking Fund	Variable		2,150,000	0	0	2,150,000
	011832MY5		2025	Dec	Sinking Fund	Variable		2,185,000	0	0	2,185,000
	011832MY5		2026	Jun	Sinking Fund	Variable		2,235,000	0	0	2,235,000
	011832MY5		2026	Dec	Sinking Fund	Variable		2,275,000	0	0	2,275,000
	011832MY5		2027	Jun	Sinking Fund	Variable		2,325,000	0	0	2,325,000
	011832MY5		2027	Dec	Sinking Fund	Variable		2,375,000	0	0	2,375,000
	011832MY5		2028	Jun	Sinking Fund	Variable		2,415,000	0	0	2,415,000
	011832MY5		2028	Dec	Sinking Fund	Variable		2,465,000	0	0	2,465,000
	011832MY5		2029	Jun	Sinking Fund	Variable		2,515,000	0	0	2,515,000
	011832MY5		2029	Dec	Sinking Fund	Variable		2,565,000	0	0	2,565,000
	011832MY5		2030	Jun	Sinking Fund	Variable		2,620,000	0	0	2,620,000
	011832MY5		2030	Dec	Term Maturity	Variable		2,675,000	0	0	2,675,000
							GP01B Total	**$93,590,000**	**$1,475,000**	**$0**	**$92,115,000**
	SC99A	**State Capital Project Bonds, 1999 Series A**			Fund: **690**	Bond Yield: **3.880%**		Issue Amount: **$92,365,000**	Dated Date: **12/1/1998**	*AA-*	*Aa2* / *AA+*
A2	0118316U3	4.500%	1999	Jun	Serial Maturity			5,655,000	5,655,000	0	0
A2	0118316V1	4.500%	1999	Dec	Serial Maturity			5,785,000	5,785,000	0	0
A1	0118316W9	3.400%	2000	Jun	Serial Maturity			6,020,000	6,020,000	0	0
A2	0118316X7	5.000%	2000	Dec	Serial Maturity			6,015,000	6,015,000	0	0
A1	0118316Y5	3.650%	2001	Jun	Serial Maturity			2,000,000	2,000,000	0	0
A2	0118317J7	5.000%	2001	Jun	Serial Maturity			4,165,000	4,165,000	0	0
A2	0118316Z2	5.000%	2001	Dec	Serial Maturity			6,305,000	6,305,000	0	0
A1	0118317A6	3.800%	2002	Jun	Serial Maturity			500,000	500,000	0	0
A2	0118317K4	5.000%	2002	Jun	Serial Maturity			5,965,000	5,965,000	0	0

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**(Tax-Exempt)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
SC99A	**State Capital Project Bonds, 1999 Series A**				Fund: **690**	Bond Yield: **3.880%**		Issue Amount: **$92,365,000**	Dated Date: **12/1/1998**	*AA-*	*Aa2* / *AA+*
A2	0118317B4	5.000%	2002	Dec	Serial Maturity			6,625,000	0	0	6,625,000
A2	0118317C2	5.000%	2003	Jun	Serial Maturity			6,790,000	0	0	6,790,000
A2	0118317D0	5.000%	2003	Dec	Serial Maturity			6,960,000	0	0	6,960,000
A1	0118317E8	4.000%	2004	Jun	Serial Maturity			2,000,000	0	0	2,000,000
A2	0118317L2	5.000%	2004	Jun	Serial Maturity			5,130,000	0	0	5,130,000
A2	0118317F5	5.000%	2004	Dec	Serial Maturity			7,300,000	0	0	7,300,000
A1	0118317G3	4.050%	2005	Jun	Serial Maturity			1,000,000	0	0	1,000,000
A2	0118317M0	5.000%	2005	Jun	Serial Maturity			6,485,000	0	0	6,485,000
A2	0118317H1	5.000%	2005	Dec	Serial Maturity			7,665,000	0	0	7,665,000
							SC99A Total	**$92,365,000**	**$42,410,000**	**$0**	**$49,955,000**
SC99B	**State Capital Project Bonds, 1999 Series B**				Fund: **691**	Bond Yield: **4.689%**		Issue Amount: **$103,980,000**	Dated Date: **12/1/1999**	*AAA*	*Aaa* / *AAA*
B1	011832CW0	4.000%	2000	Dec	Serial Maturity			6,645,000	6,645,000	0	0
B1	011832CX8	4.300%	2001	Jun	Serial Maturity			7,110,000	7,110,000	0	0
B1	011832CY6	4.350%	2001	Dec	Serial Maturity			8,870,000	8,870,000	0	0
B1	011832CZ3	4.450%	2002	Jun	Serial Maturity			1,800,000	1,800,000	0	0
B2	011832DH2	5.250%	2002	Jun	Serial Maturity			7,190,000	7,190,000	0	0
B2	011832DJ8	5.000%	2002	Dec	Serial Maturity			9,215,000	0	0	9,215,000
B1	011832DB5	4.600%	2003	Jun	Serial Maturity			2,225,000	0	0	2,225,000
B2	011832DK5	5.250%	2003	Jun	Serial Maturity			7,295,000	0	0	7,295,000
B1	011832DC3	4.600%	2003	Dec	Serial Maturity			1,500,000	0	0	1,500,000
B2	011832DL3	5.125%	2003	Dec	Serial Maturity			8,285,000	0	0	8,285,000
B1	011832DD1	4.700%	2004	Jun	Serial Maturity			2,685,000	0	0	2,685,000
B2	011832DM1	5.500%	2004	Jun	Serial Maturity			7,245,000	0	0	7,245,000
B1	011832DE9	4.700%	2004	Dec	Serial Maturity			1,075,000	0	0	1,075,000
B2	011832DN9	5.250%	2004	Dec	Serial Maturity			9,195,000	0	0	9,195,000
B1	011832DF6	4.800%	2005	Jun	Serial Maturity			1,300,000	0	0	1,300,000
B2	011832DP4	5.500%	2005	Jun	Serial Maturity			9,160,000	0	0	9,160,000
B1	011832DG4	4.800%	2005	Dec	Serial Maturity			3,520,000	0	0	3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial Maturity			9,665,000	0	0	9,665,000
							SC99B Total	**$103,980,000**	**$31,615,000**	**$0**	**$72,365,000**
SC01A	**State Capital Project Bonds, 2001 Series A**				Fund: **692**	Bond Yield: **3.980%**		Issue Amount: **$74,535,000**	Dated Date: **2/1/2001**	*AA-*	*Aa2* / *AA+*
A1	011832MB5	4.000%	2001	Dec	Serial Maturity			290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial Maturity			1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial Maturity			4,290,000	0	0	4,290,000
A1	011832ME9	4.750%	2003	Jun	Serial Maturity			1,310,000	0	0	1,310,000
A2	011832MP4	3.800%	2003	Jun	Serial Maturity			3,020,000	0	0	3,020,000
A1	011832MF6	4.750%	2003	Dec	Serial Maturity			4,500,000	0	0	4,500,000
A1	011832MG4	5.000%	2004	Jun	Serial Maturity			2,055,000	0	0	2,055,000
A2	011832MQ2	3.850%	2004	Jun	Serial Maturity			2,430,000	0	0	2,430,000
A1	011832MH2	5.000%	2004	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A1	011832MJ8	5.250%	2005	Jun	Serial Maturity			3,050,000	0	0	3,050,000
A2	011832MR0	3.900%	2005	Jun	Serial Maturity			1,385,000	0	0	1,385,000
A1	011832MK5	5.000%	2005	Dec	Serial Maturity			13,240,000	0	0	13,240,000
A1	011832ML3	5.000%	2006	Jun	Serial Maturity			13,450,000	0	0	13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial Maturity			2,585,000	0	0	2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial Maturity			7,915,000	0	0	7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial Maturity			4,000,000	0	0	4,000,000
							SC01A Total	**$74,535,000**	**$1,305,000**	**$0**	**$73,230,000**
SBL99	**State Building Lease Bonds, 1999**				Fund: **555**	Bond Yield: **5.550%**		Issue Amount: **$40,000,000**	Dated Date: **12/1/1999**	*AAA*	*Aaa* / *AAA*
	011832DR0	4.250%	2000	Apr	Serial Maturity			1,075,000	1,075,000	0	0
	011832DS8	4.250%	2000	Oct	Serial Maturity			750,000	750,000	0	0
	011832DT6	4.350%	2001	Apr	Serial Maturity			765,000	765,000	0	0
	011832DU3	4.350%	2001	Oct	Serial Maturity			780,000	780,000	0	0
	011832DV1	4.450%	2002	Apr	Serial Maturity			795,000	795,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
SBL99 **State Building Lease Bonds, 1999**				Fund: **555**	Bond Yield: **5.550%**		Issue Amount: **$40,000,000**	Dated Date: **12/1/1999**	AAA / Aaa	AAA
011832DW9	4.450%	2002	Oct	Serial Maturity			815,000	0	0	815,000
011832DX7	4.600%	2003	Apr	Serial Maturity			835,000	0	0	835,000
011832DY5	4.600%	2003	Oct	Serial Maturity			855,000	0	0	855,000
011832DZ2	4.750%	2004	Apr	Serial Maturity			870,000	0	0	870,000
011832EA6	4.750%	2004	Oct	Serial Maturity			895,000	0	0	895,000
011832EB4	4.850%	2005	Apr	Serial Maturity			915,000	0	0	915,000
011832EC2	4.850%	2005	Oct	Serial Maturity			935,000	0	0	935,000
011832ED0	4.875%	2006	Apr	Serial Maturity			960,000	0	0	960,000
011832EE8	4.875%	2006	Oct	Serial Maturity			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial Maturity			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial Maturity			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial Maturity			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial Maturity			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial Maturity			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial Maturity			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial Maturity			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial Maturity			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial Maturity			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial Maturity			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial Maturity			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial Maturity			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinking Fund			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinking Fund			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinking Fund			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinking Fund			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term Maturity			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinking Fund			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinking Fund			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinking Fund			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term Maturity			1,720,000	0	0	1,720,000
						SBL99 Total	**$40,000,000**	**$4,165,000**	**$0**	**$35,835,000**
COHOB **Mortgage Revenue Refunding Bonds - Coho Park (B)**				Fund: **892**	Bond Yield: **6.423%**		Issue Amount: **$2,300,000**	Dated Date: **6/25/1996**	AAA / Aaa	AAA
011831A53	5.600%	1997	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1998	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1999	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2000	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2001	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2002	Jan	Sinking Fund			15,000	15,000	0	0
011831A53	5.600%	2003	Jan	Sinking Fund			20,000	0	0	20,000
011831A53	5.600%	2004	Jan	Sinking Fund			20,000	0	0	20,000
011831A53	5.600%	2005	Jan	Sinking Fund			65,000	0	0	65,000
011831A53	5.600%	2006	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2007	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2008	Jan	Sinking Fund			75,000	0	0	75,000
011831A61	6.350%	2009	Jan	Sinking Fund			80,000	0	0	80,000
011831A61	6.350%	2010	Jan	Sinking Fund			85,000	0	0	85,000
011831A61	6.350%	2011	Jan	Sinking Fund			90,000	0	0	90,000
011831A61	6.350%	2012	Jan	Sinking Fund			95,000	0	0	95,000
011831A61	6.350%	2013	Jan	Sinking Fund			105,000	0	0	105,000
011831A61	6.350%	2014	Jan	Sinking Fund			110,000	0	0	110,000
011831A61	6.350%	2015	Jan	Sinking Fund			115,000	0	0	115,000
011831A61	6.350%	2016	Jan	Sinking Fund			125,000	0	0	125,000
011831A79	6.550%	2017	Jan	Sinking Fund			130,000	0	0	130,000
011831A79	6.550%	2018	Jan	Sinking Fund			140,000	0	0	140,000
011831A79	6.550%	2019	Jan	Sinking Fund			150,000	0	0	150,000
011831A79	6.550%	2020	Jan	Sinking Fund			160,000	0	0	160,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**(Tax-Exempt)**	**(Corporate)**				*S and P* / *Moodys* / *Fitch*	
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: **892**	Bond Yield: **6.423%**		Issue Amount: **$2,300,000**	Dated Date: **6/25/1996**	AAA / Aaa	AAA
011831A79	6.550%	2021	Jan	Sinking Fund			170,000	0	0	170,000
011831A79	6.550%	2022	Jan	Sinking Fund			180,000	0	0	180,000
011831A79	6.550%	2023	Jan	Term Maturity			190,000	0	0	190,000
					COHOB Total		**$2,300,000**	**$55,000**	**$0**	**$2,245,000**
CHINA Mortgage Revenue Refunding Bonds - Chinook Apts (A)				Fund: **892**	Bond Yield: **6.404%**		Issue Amount: **$2,300,000**	Dated Date: **6/25/1996**	AAA / Aaa	AAA
011831A20	5.600%	1997	Jan	Sinking Fund			30,000	30,000	0	0
011831A20	5.600%	1998	Jan	Sinking Fund			35,000	35,000	0	0
011831A20	5.600%	1999	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2000	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2001	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2002	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2003	Jan	Sinking Fund			45,000	0	0	45,000
011831A20	5.600%	2004	Jan	Sinking Fund			50,000	0	0	50,000
011831A20	5.600%	2005	Jan	Sinking Fund			55,000	0	0	55,000
011831A20	5.600%	2006	Jan	Sinking Fund			55,000	0	0	55,000
011831A38	6.350%	2007	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2008	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2009	Jan	Sinking Fund			65,000	0	0	65,000
011831A38	6.350%	2010	Jan	Sinking Fund			70,000	0	0	70,000
011831A38	6.350%	2011	Jan	Sinking Fund			75,000	0	0	75,000
011831A38	6.350%	2012	Jan	Sinking Fund			80,000	0	0	80,000
011831A38	6.350%	2013	Jan	Sinking Fund			85,000	0	0	85,000
011831A38	6.350%	2014	Jan	Sinking Fund			90,000	0	0	90,000
011831A38	6.350%	2015	Jan	Sinking Fund			95,000	0	0	95,000
011831A38	6.350%	2016	Jan	Sinking Fund			100,000	0	0	100,000
011831A46	6.550%	2017	Jan	Sinking Fund			110,000	0	0	110,000
011831A46	6.550%	2018	Jan	Sinking Fund			115,000	0	0	115,000
011831A46	6.550%	2019	Jan	Sinking Fund			120,000	0	0	120,000
011831A46	6.550%	2020	Jan	Sinking Fund			130,000	0	0	130,000
011831A46	6.550%	2021	Jan	Sinking Fund			140,000	0	0	140,000
011831A46	6.550%	2022	Jan	Sinking Fund			145,000	0	0	145,000
011831A46	6.550%	2023	Jan	Sinking Fund			155,000	0	0	155,000
011831A46	6.550%	2024	Jan	Term Maturity			165,000	0	0	165,000
					CHINA Total		**$2,300,000**	**$235,000**	**$0**	**$2,065,000**
					Other Bonds (TE) Total		**$1,935,075,874**	**$151,390,000**	**$160,000,000**	**$1,623,685,874**
					(Tax-Exempt) Total		**$3,930,286,227**	**$207,770,000**	**$618,430,000**	**$3,104,086,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				**(Taxable)**	**(Corporate)**				*S and P* / *Moodys* / *Fitch*	
F **E001D Mortgage Revenue Bonds, 2000 Series D**				Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$25,740,000**	Dated Date: **11/1/2000**	AAA / Aaa	AAA
011832LK6	7.000%	2003	Dec	Serial Maturity			1,000,000	0	880,000	120,000
011832LL4	7.070%	2004	Dec	Serial Maturity			1,000,000	0	885,000	115,000
011832LM2	7.170%	2005	Dec	Serial Maturity			1,000,000	0	880,000	120,000
011832LV2	7.250%	2006	Dec	Serial Maturity			1,000,000	0	885,000	115,000
011832LW0	7.300%	2007	Dec	Serial Maturity			1,000,000	0	880,000	120,000
011832LT7	7.320%	2008	Jun	Sinking Fund			490,000	0	35,000	455,000
011832LT7	7.320%	2008	Dec	Sinking Fund			515,000	0	40,000	475,000
011832LT7	7.320%	2009	Jun	Sinking Fund			535,000	0	40,000	495,000
011832LT7	7.320%	2009	Dec	Sinking Fund			550,000	0	40,000	510,000
011832LT7	7.320%	2010	Jun	Sinking Fund			565,000	0	40,000	525,000
011832LT7	7.320%	2010	Dec	Sinking Fund			585,000	0	45,000	540,000
011832LT7	7.320%	2011	Jun	Sinking Fund			615,000	0	45,000	570,000
011832LT7	7.320%	2011	Dec	Sinking Fund			635,000	0	45,000	590,000
011832LT7	7.320%	2012	Jun	Sinking Fund			660,000	0	50,000	610,000
011832LT7	7.320%	2012	Dec	Sinking Fund			660,000	0	50,000	610,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				**(Taxable)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
F **E001D** **Mortgage Revenue Bonds, 2000 Series D**				Fund: **484**	Bond Yield: **5.929%**		Issue Amount: **$25,740,000**	Dated Date: **11/1/2000**	*AAA* / *Aaa*	*AAA*
011832LT7	7.320%	2013	Jun	Sinking Fund			685,000	0	50,000	635,000
011832LT7	7.320%	2013	Dec	Sinking Fund			710,000	0	55,000	655,000
011832LT7	7.320%	2014	Jun	Sinking Fund			735,000	0	55,000	680,000
011832LT7	7.320%	2014	Dec	Sinking Fund			770,000	0	55,000	715,000
011832LT7	7.320%	2015	Jun	Sinking Fund			790,000	0	60,000	730,000
011832LT7	7.320%	2015	Dec	Sinking Fund			840,000	0	65,000	775,000
011832LT7	7.320%	2016	Jun	Sinking Fund			890,000	0	65,000	825,000
011832LT7	7.320%	2016	Dec	Sinking Fund			920,000	0	70,000	850,000
011832LT7	7.320%	2017	Jun	Sinking Fund			960,000	0	70,000	890,000
011832LT7	7.320%	2017	Dec	Sinking Fund			995,000	0	75,000	920,000
011832LT7	7.320%	2018	Jun	Sinking Fund			1,020,000	0	75,000	945,000
011832LT7	7.320%	2018	Dec	Sinking Fund			1,060,000	0	80,000	980,000
011832LT7	7.320%	2019	Jun	Sinking Fund			1,075,000	0	80,000	995,000
011832LT7	7.320%	2019	Dec	Sinking Fund			1,120,000	0	85,000	1,035,000
011832LT7	7.320%	2020	Jun	Sinking Fund			1,160,000	0	85,000	1,075,000
011832LT7	7.320%	2020	Dec	Term Maturity			1,200,000	0	90,000	1,110,000
						E001D Total	**$25,740,000**	**$0**	**$5,955,000**	**$19,785,000**
G **E021B** **Home Mortgage Revenue Bonds, 2002 Series B**				Fund: **486**	Bond Yield:		Issue Amount: **$30,000,000**	Dated Date: **5/16/2002**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
011832PY2		2036	Dec	Serial Maturity	Variable		30,000,000	0	0	30,000,000
						E021B Total	**$30,000,000**	**$0**	**$0**	**$30,000,000**
						Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total	**$55,740,000**	**$0**	**$5,955,000**	**$49,785,000**
Multifamily Housing Development Bonds (T)				**(Taxable)**	**(Corporate)**				*S and P* / *Moodys*	*Fitch*
HD93D **Housing Development Bonds, 1993 Series D**				Fund: **260**	Bond Yield: **7.038%**		Issue Amount: **$4,675,000**	Dated Date: **9/1/1993**	*AA-* / *Aa2*	*N/A*
011831MM3	3.600%	1994	Dec	Serial Maturity			55,000	55,000	0	0
011831MS0	4.100%	1995	Dec	Serial Maturity			55,000	55,000	0	0
011831MX9	4.550%	1996	Dec	Serial Maturity			60,000	60,000	0	0
011831NC4	5.050%	1997	Dec	Serial Maturity			60,000	60,000	0	0
011831NH3	5.300%	1998	Dec	Serial Maturity			65,000	65,000	0	0
011831NN0	5.600%	1999	Dec	Serial Maturity			70,000	70,000	0	0
011831NT7	5.700%	2000	Dec	Serial Maturity			75,000	75,000	0	0
011831NY6	5.850%	2001	Dec	Serial Maturity			80,000	80,000	0	0
011831PD0	5.950%	2002	Dec	Serial Maturity			85,000	0	0	85,000
011831PJ7	6.050%	2003	Dec	Serial Maturity			90,000	0	0	90,000
011831PP3	6.850%	2004	Dec	Sinking Fund			95,000	0	0	95,000
011831PP3	6.850%	2005	Dec	Sinking Fund			100,000	0	0	100,000
011831PP3	6.850%	2006	Dec	Sinking Fund			110,000	0	0	110,000
011831PP3	6.850%	2007	Dec	Sinking Fund			115,000	0	0	115,000
011831PP3	6.850%	2008	Dec	Sinking Fund			125,000	0	0	125,000
011831PP3	6.850%	2009	Dec	Sinking Fund			135,000	0	0	135,000
011831PP3	6.850%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831PP3	6.850%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831PP3	6.850%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831PP3	6.850%	2013	Dec	Term Maturity			175,000	0	0	175,000
011831PU2	7.100%	2014	Dec	Sinking Fund			190,000	0	0	190,000
011831PU2	7.100%	2015	Dec	Sinking Fund			200,000	0	0	200,000
011831PU2	7.100%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PU2	7.100%	2017	Dec	Sinking Fund			235,000	0	0	235,000
011831PU2	7.100%	2018	Dec	Sinking Fund			250,000	0	0	250,000
011831PU2	7.100%	2019	Dec	Sinking Fund			270,000	0	0	270,000
011831PU2	7.100%	2020	Dec	Sinking Fund			290,000	0	0	290,000
011831PU2	7.100%	2021	Dec	Sinking Fund			310,000	0	0	310,000
011831PU2	7.100%	2022	Dec	Sinking Fund			335,000	0	0	335,000
011831PU2	7.100%	2023	Dec	Term Maturity			360,000	0	0	360,000
						HD93D Total	**$4,675,000**	**$520,000**	**$0**	**$4,155,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**(Taxable)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
HD93E Housing Development Bonds, 1993 Series E				Fund: **260**	Bond Yield: **6.954%**		Issue Amount: **$12,255,000**	Dated Date: **9/1/1993**	*AA-*	*Aa2* / *N/A*
011831MN1	3.600%	1994	Dec	Serial Maturity			290,000	290,000	0	0
011831MT8	4.100%	1995	Dec	Serial Maturity			300,000	300,000	0	0
011831MY7	4.550%	1996	Dec	Serial Maturity			310,000	310,000	0	0
011831ND2	5.050%	1997	Dec	Serial Maturity			325,000	325,000	0	0
011831NJ9	5.300%	1998	Dec	Serial Maturity			345,000	345,000	0	0
011831NP5	5.600%	1999	Dec	Serial Maturity			365,000	365,000	0	0
011831NU4	5.700%	2000	Dec	Serial Maturity			390,000	390,000	0	0
011831NZ3	5.850%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PE8	5.950%	2002	Dec	Serial Maturity			195,000	0	0	195,000
011831PK4	6.050%	2003	Dec	Serial Maturity			210,000	0	0	210,000
011831PW8	6.600%	2004	Dec	Sinking Fund			220,000	0	0	220,000
011831PW8	6.600%	2005	Dec	Sinking Fund			235,000	0	0	235,000
011831PW8	6.600%	2006	Dec	Sinking Fund			255,000	0	0	255,000
011831PW8	6.600%	2007	Dec	Sinking Fund			270,000	0	0	270,000
011831PW8	6.600%	2008	Dec	Term Maturity			290,000	0	0	290,000
011831PQ1	6.850%	2009	Dec	Sinking Fund			315,000	0	0	315,000
011831PQ1	6.850%	2010	Dec	Sinking Fund			335,000	0	0	335,000
011831PQ1	6.850%	2011	Dec	Sinking Fund			360,000	0	0	360,000
011831PQ1	6.850%	2012	Dec	Sinking Fund			385,000	0	0	385,000
011831PQ1	6.850%	2013	Dec	Term Maturity			415,000	0	0	415,000
011831PV0	7.100%	2014	Dec	Sinking Fund			440,000	0	0	440,000
011831PV0	7.100%	2015	Dec	Sinking Fund			475,000	0	0	475,000
011831PV0	7.100%	2016	Dec	Sinking Fund			510,000	0	0	510,000
011831PV0	7.100%	2017	Dec	Sinking Fund			550,000	0	0	550,000
011831PV0	7.100%	2018	Dec	Sinking Fund			590,000	0	0	590,000
011831PV0	7.100%	2019	Dec	Sinking Fund			635,000	0	0	635,000
011831PV0	7.100%	2020	Dec	Sinking Fund			685,000	0	0	685,000
011831PV0	7.100%	2021	Dec	Sinking Fund			735,000	0	0	735,000
011831PV0	7.100%	2022	Dec	Sinking Fund			790,000	0	0	790,000
011831PV0	7.100%	2023	Dec	Term Maturity			850,000	0	0	850,000
						HD93E Total	**$12,255,000**	**$2,510,000**	**$0**	**$9,745,000**
HD97C Housing Development Bonds, 1997 Series C				Fund: **260**	Bond Yield: **7.610%**		Issue Amount: **$23,895,000**	Dated Date: **10/15/199**	*AA-*	*Aa2* / *AA+*
011831L36	6.800%	1998	Dec	Sinking Fund			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinking Fund			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinking Fund			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinking Fund			255,000	255,000	0	0
011831L36	6.800%	2002	Dec	Sinking Fund			270,000	0	0	270,000
011831L36	6.800%	2003	Dec	Sinking Fund			290,000	0	0	290,000
011831L36	6.800%	2004	Dec	Sinking Fund			310,000	0	0	310,000
011831L36	6.800%	2005	Dec	Sinking Fund			330,000	0	0	330,000
011831L36	6.800%	2006	Dec	Sinking Fund			355,000	0	0	355,000
011831L36	6.800%	2007	Dec	Term Maturity			380,000	0	0	380,000
011831L44	7.350%	2008	Dec	Sinking Fund			405,000	0	0	405,000
011831L44	7.350%	2009	Dec	Sinking Fund			435,000	0	0	435,000
011831L44	7.350%	2010	Dec	Sinking Fund			465,000	0	0	465,000
011831L44	7.350%	2011	Dec	Sinking Fund			500,000	0	0	500,000
011831L44	7.350%	2012	Dec	Sinking Fund			540,000	0	0	540,000
011831L44	7.350%	2013	Dec	Sinking Fund			580,000	0	0	580,000
011831L44	7.350%	2014	Dec	Sinking Fund			625,000	0	0	625,000
011831L44	7.350%	2015	Dec	Sinking Fund			670,000	0	0	670,000
011831L44	7.350%	2016	Dec	Sinking Fund			720,000	0	0	720,000
011831L44	7.350%	2017	Dec	Term Maturity			770,000	0	0	770,000
011831L51	7.550%	2018	Dec	Sinking Fund			830,000	0	0	830,000
011831L51	7.550%	2019	Dec	Sinking Fund			890,000	0	0	890,000
011831L51	7.550%	2020	Dec	Sinking Fund			960,000	0	0	960,000
011831L51	7.550%	2021	Dec	Sinking Fund			1,030,000	0	0	1,030,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**(Taxable)**	**(Corporate)**				*S and P*	*Moodys* *Fitch*
HD97C Housing Development Bonds, 1997 Series C				Fund: **260**	Bond Yield: **7.610%**		Issue Amount: **$23,895,000**	Dated Date: **10/15/199**	*AA-*	*Aa2* *AA+*
011831L51	7.550%	2022	Dec	Sinking Fund			1,110,000	0	0	1,110,000
011831L51	7.550%	2023	Dec	Sinking Fund			1,195,000	0	0	1,195,000
011831L51	7.550%	2024	Dec	Sinking Fund			1,285,000	0	0	1,285,000
011831L51	7.550%	2025	Dec	Sinking Fund			1,380,000	0	0	1,380,000
011831L51	7.550%	2026	Dec	Sinking Fund			1,485,000	0	0	1,485,000
011831L51	7.550%	2027	Dec	Sinking Fund			1,600,000	0	0	1,600,000
011831L51	7.550%	2028	Dec	Sinking Fund			1,720,000	0	0	1,720,000
011831L51	7.550%	2029	Dec	Term Maturity			1,850,000	0	0	1,850,000
						HD97C Total	**$23,895,000**	**$915,000**	**$0**	**$22,980,000**
				Multifamily Housing Development Bonds (T) Total			**$40,825,000**	**$3,945,000**	**$0**	**$36,880,000**
Other Bonds (T)				**(Taxable)**	**(Corporate)**				*S and P*	*Moodys* *Fitch*
D **GP01C Governmental Purpose Bonds, 2001 Series C**				Fund: **648**	Bond Yield:		Issue Amount: **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MZ2		2001	Dec	Sinking Fund	Variable		110,000	110,000	0	0
011832MZ2		2002	Jun	Sinking Fund	Variable		245,000	245,000	0	0
011832MZ2		2002	Dec	Sinking Fund	Variable		215,000	0	0	215,000
011832MZ2		2003	Jun	Sinking Fund	Variable		530,000	0	0	530,000
011832MZ2		2003	Dec	Sinking Fund	Variable		550,000	0	0	550,000
011832MZ2		2004	Jun	Sinking Fund	Variable		570,000	0	0	570,000
011832MZ2		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MZ2		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MZ2		2005	Dec	Sinking Fund	Variable		630,000	0	0	630,000
011832MZ2		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MZ2		2006	Dec	Sinking Fund	Variable		680,000	0	0	680,000
011832MZ2		2007	Jun	Sinking Fund	Variable		700,000	0	0	700,000
011832MZ2		2007	Dec	Sinking Fund	Variable		730,000	0	0	730,000
011832MZ2		2008	Jun	Sinking Fund	Variable		750,000	0	0	750,000
011832MZ2		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MZ2		2009	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832MZ2		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MZ2		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MZ2		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MZ2		2011	Jun	Sinking Fund	Variable		925,000	0	0	925,000
011832MZ2		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MZ2		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MZ2		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MZ2		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MZ2		2013	Dec	Sinking Fund	Variable		1,105,000	0	0	1,105,000
011832MZ2		2014	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MZ2		2014	Dec	Sinking Fund	Variable		1,185,000	0	0	1,185,000
011832MZ2		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MZ2		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MZ2		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MZ2		2016	Dec	Sinking Fund	Variable		1,340,000	0	0	1,340,000
011832MZ2		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MZ2		2017	Dec	Sinking Fund	Variable		1,405,000	0	0	1,405,000
011832MZ2		2018	Jun	Sinking Fund	Variable		1,450,000	0	0	1,450,000
011832MZ2		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MZ2		2019	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MZ2		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MZ2		2020	Jun	Sinking Fund	Variable		1,670,000	0	0	1,670,000
011832MZ2		2020	Dec	Sinking Fund	Variable		1,735,000	0	0	1,735,000
011832MZ2		2021	Jun	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MZ2		2021	Dec	Sinking Fund	Variable		1,860,000	0	0	1,860,000
011832MZ2		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MZ2		2022	Dec	Sinking Fund	Variable		1,990,000	0	0	1,990,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**(Taxable)**	**(Corporate)**				*S and P* / *Moodys* / *Fitch*	
D **GP01C Governmental Purpose Bonds, 2001 Series C**				Fund: **648**	Bond Yield:		Issue Amount: **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MZ2		2023	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MZ2		2023	Dec	Sinking Fund	Variable		2,135,000	0	0	2,135,000
011832MZ2		2024	Jun	Sinking Fund	Variable		2,215,000	0	0	2,215,000
011832MZ2		2024	Dec	Sinking Fund	Variable		2,290,000	0	0	2,290,000
011832MZ2		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MZ2		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MZ2		2026	Jun	Sinking Fund	Variable		2,550,000	0	0	2,550,000
011832MZ2		2026	Dec	Sinking Fund	Variable		2,635,000	0	0	2,635,000
011832MZ2		2027	Jun	Sinking Fund	Variable		2,735,000	0	0	2,735,000
011832MZ2		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MZ2		2028	Jun	Sinking Fund	Variable		2,930,000	0	0	2,930,000
011832MZ2		2028	Dec	Sinking Fund	Variable		3,035,000	0	0	3,035,000
011832MZ2		2029	Jun	Sinking Fund	Variable		3,135,000	0	0	3,135,000
011832MZ2		2029	Dec	Sinking Fund	Variable		3,245,000	0	0	3,245,000
011832MZ2		2030	Jun	Sinking Fund	Variable		3,345,000	0	0	3,345,000
011832MZ2		2030	Dec	Sinking Fund	Variable		3,440,000	0	0	3,440,000
011832MZ2		2031	Jun	Sinking Fund	Variable		3,500,000	0	0	3,500,000
011832MZ2		2031	Dec	Sinking Fund	Variable		3,155,000	0	0	3,155,000
011832MZ2		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MZ2		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000
						GP01C Total	**$100,000,000**	**$355,000**	**$0**	**$99,645,000**
D **GP01D Governmental Purpose Bonds, 2001 Series D**				Fund: **648**	Bond Yield:		Issue Amount: **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MX7		2001	Dec	Sinking Fund	Variable		115,000	115,000	0	0
011832MX7		2002	Jun	Sinking Fund	Variable		240,000	240,000	0	0
011832MX7		2002	Dec	Sinking Fund	Variable		220,000	0	0	220,000
011832MX7		2003	Jun	Sinking Fund	Variable		530,000	0	0	530,000
011832MX7		2003	Dec	Sinking Fund	Variable		550,000	0	0	550,000
011832MX7		2004	Jun	Sinking Fund	Variable		565,000	0	0	565,000
011832MX7		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MX7		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MX7		2005	Dec	Sinking Fund	Variable		635,000	0	0	635,000
011832MX7		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MX7		2006	Dec	Sinking Fund	Variable		675,000	0	0	675,000
011832MX7		2007	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832MX7		2007	Dec	Sinking Fund	Variable		725,000	0	0	725,000
011832MX7		2008	Jun	Sinking Fund	Variable		755,000	0	0	755,000
011832MX7		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MX7		2009	Jun	Sinking Fund	Variable		805,000	0	0	805,000
011832MX7		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MX7		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MX7		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MX7		2011	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MX7		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MX7		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MX7		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MX7		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MX7		2013	Dec	Sinking Fund	Variable		1,100,000	0	0	1,100,000
011832MX7		2014	Jun	Sinking Fund	Variable		1,145,000	0	0	1,145,000
011832MX7		2014	Dec	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MX7		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MX7		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MX7		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MX7		2016	Dec	Sinking Fund	Variable		1,345,000	0	0	1,345,000
011832MX7		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MX7		2017	Dec	Sinking Fund	Variable		1,400,000	0	0	1,400,000
011832MX7		2018	Jun	Sinking Fund	Variable		1,455,000	0	0	1,455,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**(Taxable)**	**(Corporate)**				*S and P*	*Moodys* / *Fitch*
D **GP01D** **Governmental Purpose Bonds, 2001 Series D**				Fund: **648**	Bond Yield:		Issue Amount: **$100,000,000**	Dated Date: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
011832MX7		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MX7		2019	Jun	Sinking Fund	Variable		1,555,000	0	0	1,555,000
011832MX7		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MX7		2020	Jun	Sinking Fund	Variable		1,675,000	0	0	1,675,000
011832MX7		2020	Dec	Sinking Fund	Variable		1,730,000	0	0	1,730,000
011832MX7		2021	Jun	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MX7		2021	Dec	Sinking Fund	Variable		1,855,000	0	0	1,855,000
011832MX7		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MX7		2022	Dec	Sinking Fund	Variable		1,995,000	0	0	1,995,000
011832MX7		2023	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MX7		2023	Dec	Sinking Fund	Variable		2,140,000	0	0	2,140,000
011832MX7		2024	Jun	Sinking Fund	Variable		2,210,000	0	0	2,210,000
011832MX7		2024	Dec	Sinking Fund	Variable		2,295,000	0	0	2,295,000
011832MX7		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MX7		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MX7		2026	Jun	Sinking Fund	Variable		2,545,000	0	0	2,545,000
011832MX7		2026	Dec	Sinking Fund	Variable		2,640,000	0	0	2,640,000
011832MX7		2027	Jun	Sinking Fund	Variable		2,730,000	0	0	2,730,000
011832MX7		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MX7		2028	Jun	Sinking Fund	Variable		2,935,000	0	0	2,935,000
011832MX7		2028	Dec	Sinking Fund	Variable		3,030,000	0	0	3,030,000
011832MX7		2029	Jun	Sinking Fund	Variable		3,140,000	0	0	3,140,000
011832MX7		2029	Dec	Sinking Fund	Variable		3,240,000	0	0	3,240,000
011832MX7		2030	Jun	Sinking Fund	Variable		3,350,000	0	0	3,350,000
011832MX7		2030	Dec	Sinking Fund	Variable		3,435,000	0	0	3,435,000
011832MX7		2031	Jun	Sinking Fund	Variable		3,505,000	0	0	3,505,000
011832MX7		2031	Dec	Sinking Fund	Variable		3,150,000	0	0	3,150,000
011832MX7		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MX7		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000
						GP01D Total	**$100,000,000**	**$355,000**	**$0**	**$99,645,000**
						Other Bonds (T) Total	**$200,000,000**	**$710,000**	**$0**	**$199,290,000**
						(Taxable) Total	**$296,565,000**	**$4,655,000**	**$5,955,000**	**$285,955,000**
						(Corporate) Total	**$4,226,851,227**	**$212,425,000**	**$624,385,000**	**$3,390,041,227**
Division of Public Housing Federally Subsidized Debt				**(Tax-Exempt)**	**(Public Housing)**				*S and P*	*Moodys* / *Fitch*
PFWP1 **Wrangell Project Home Ownership Note**				Fund: **240**	Bond Yield:		Issue Amount: **$666,500**	Dated Date:	*N/A*	*N/A* / *N/A*
N/A	3.000%	2002	Jun	Stated Maturity			529,625	529,625	0	0
N/A	3.000%	2002	Jul	Stated Maturity			2,044	2,044	0	0
N/A	3.000%	2002	Aug	Stated Maturity			2,049	2,049	0	0
N/A	3.000%	2002	Sep	Stated Maturity			2,054	0	0	2,054
N/A	3.000%	2002	Oct	Stated Maturity			2,059	0	0	2,059
N/A	3.000%	2002	Nov	Stated Maturity			2,064	0	0	2,064
N/A	3.000%	2002	Dec	Stated Maturity			2,069	0	0	2,069
N/A	3.000%	2003	Jan	Stated Maturity			2,075	0	0	2,075
N/A	3.000%	2003	Feb	Stated Maturity			2,080	0	0	2,080
N/A	3.000%	2003	Mar	Stated Maturity			2,085	0	0	2,085
N/A	3.000%	2003	Apr	Stated Maturity			2,090	0	0	2,090
N/A	3.000%	2003	May	Stated Maturity			2,095	0	0	2,095
N/A	3.000%	2003	Jun	Stated Maturity			2,101	0	0	2,101
N/A	3.000%	2003	Jul	Stated Maturity			2,106	0	0	2,106
N/A	3.000%	2003	Aug	Stated Maturity			2,111	0	0	2,111
N/A	3.000%	2003	Sep	Stated Maturity			2,116	0	0	2,116
N/A	3.000%	2003	Oct	Stated Maturity			2,122	0	0	2,122
N/A	3.000%	2003	Nov	Stated Maturity			2,127	0	0	2,127

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Division of Public Housing Federally Subsidized Debt				**(Tax-Exempt)**	**(Public Housing)**				*S and P* / *Moodys*	*Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield:		Issue Amount: **$666,500**	Dated Date:	*N/A* / *N/A*	*N/A*
N/A	3.000%	2003	Dec	Stated Maturity			2,132	0	0	2,132
N/A	3.000%	2004	Jan	Stated Maturity			2,138	0	0	2,138
N/A	3.000%	2004	Feb	Stated Maturity			2,143	0	0	2,143
N/A	3.000%	2004	Mar	Stated Maturity			2,148	0	0	2,148
N/A	3.000%	2004	Apr	Stated Maturity			2,154	0	0	2,154
N/A	3.000%	2004	May	Stated Maturity			2,159	0	0	2,159
N/A	3.000%	2004	Jun	Stated Maturity			2,165	0	0	2,165
N/A	3.000%	2004	Jul	Stated Maturity			2,170	0	0	2,170
N/A	3.000%	2004	Aug	Stated Maturity			2,175	0	0	2,175
N/A	3.000%	2004	Sep	Stated Maturity			2,181	0	0	2,181
N/A	3.000%	2004	Oct	Stated Maturity			2,186	0	0	2,186
N/A	3.000%	2004	Nov	Stated Maturity			2,192	0	0	2,192
N/A	3.000%	2004	Dec	Stated Maturity			2,197	0	0	2,197
N/A	3.000%	2005	Jan	Stated Maturity			2,203	0	0	2,203
N/A	3.000%	2005	Feb	Stated Maturity			2,208	0	0	2,208
N/A	3.000%	2005	Mar	Stated Maturity			2,214	0	0	2,214
N/A	3.000%	2005	Apr	Stated Maturity			2,219	0	0	2,219
N/A	3.000%	2005	May	Stated Maturity			2,225	0	0	2,225
N/A	3.000%	2005	Jun	Stated Maturity			2,230	0	0	2,230
N/A	3.000%	2005	Jul	Stated Maturity			2,236	0	0	2,236
N/A	3.000%	2005	Aug	Stated Maturity			2,242	0	0	2,242
N/A	3.000%	2005	Sep	Stated Maturity			2,247	0	0	2,247
N/A	3.000%	2005	Oct	Stated Maturity			2,253	0	0	2,253
N/A	3.000%	2005	Nov	Stated Maturity			2,258	0	0	2,258
N/A	3.000%	2005	Dec	Stated Maturity			2,264	0	0	2,264
N/A	3.000%	2006	Jan	Stated Maturity			2,270	0	0	2,270
N/A	3.000%	2006	Feb	Stated Maturity			2,275	0	0	2,275
N/A	3.000%	2006	Mar	Stated Maturity			2,281	0	0	2,281
N/A	3.000%	2006	Apr	Stated Maturity			2,287	0	0	2,287
N/A	3.000%	2006	May	Stated Maturity			2,293	0	0	2,293
N/A	3.000%	2006	Jun	Stated Maturity			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Stated Maturity			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Stated Maturity			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Stated Maturity			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Stated Maturity			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Stated Maturity			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Stated Maturity			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Stated Maturity			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Stated Maturity			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Stated Maturity			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Stated Maturity			2,356	0	0	2,356
N/A	3.000%	2007	May	Stated Maturity			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Stated Maturity			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Stated Maturity			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Stated Maturity			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$533,718**	**$0**	**$132,782**
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				Fund: **240**	Bond Yield:		Issue Amount: **$494,701**	Dated Date:	*N/A* / *N/A*	*N/A*
N/A	1.000%	2007	Dec	Stated Maturity			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**
						Division of Public Housing Federally Subsidized Debt Total	**$1,161,201**	**$533,718**	**$0**	**$627,483**
						(Tax-Exempt) Total	**$1,161,201**	**$533,718**	**$0**	**$627,483**
						(Public Housing) Total	**$1,161,201**	**$533,718**	**$0**	**$627,483**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
				Total AHFC Bonds and Notes			**$4,228,012,428**	**$212,958,718**	**$624,385,000**	**$3,390,668,710**

Accreted Interest	10,615,634
Total All AHFC Bonds and Notes (w/ Accreted Interest)	**$3,401,284,344**
Defeased Debt	120,980,000
Total w/o Defeased Debt (before Accreted Interest)	**$3,269,688,710**
Conduit Debt	4,310,000
Total w/o Conduit Debt (before Accreted Interest and w/o Defeased Debt)	**$3,265,378,710**

Detail of Accreted Interest As of: 06/30/02

Mortgage Revenue Bonds, 1996 Series A	3,210,273
Mortgage Revenue Bonds, 1997 Series A2	3,572,198
General Mortgage Revenue Bonds, 1997 Series A	3,833,163
Total	**$10,615,634**

Detail of Defeasance As of: 06/30/02

General Housing Purpose Bonds, 1992 Series A	120,980,000
Total	**$120,980,000**

Detail of Conduit Debt As of: 06/30/02

Mortgage Revenue Refunding Bonds, Chinook Apts (A)	2,065,000
Mortgage Revenue Refunding Bonds, Coho Park (B)	2,245,000
Total	**$4,310,000**

Short Term Obligations Outstanding As of: 08/31/02

Domestic Commercial Paper	$108,550,000
Reverse Repurchase Agreement	0
Total	**$108,550,000**

EXHIBIT A FOOTNOTES

Series	Description	Bond Program	Fiscal Year	Bond Yield	Issue Amount
A	**On 2/23/94, AHFC issued $143,815,000 1994 Series A GHP Bonds in order to economically defease the two term bonds in the GHP Bonds 1992 Series A and redeem them on their earliest optional redemption date of 12/1**				
GH92A	General Housing Purpose Bonds, 1992 Series A	Other Bonds (TE)	1993	6.405%	$200,000,000
GH94A	General Housing Purpose Bonds, 1994 Series A	Other Bonds (TE)	1994	5.439%	$143,815,000
B	**6/1/99 Sinking Fund Payment Not Reduced Until 7/9/99 for 1995 & 1997 First Series.**				
C9511	Veterans Collateralized Bonds, 1995 First	Veterans Mortgage Program Collateralized Bonds	1996	6.422%	$30,000,000
C9711	Veterans Collateralized Bonds, 1997 First	Veterans Mortgage Program Collateralized Bonds	1998	5.546%	$100,000,000
C	**Although the Official Statement shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.**				
HD00A	Housing Development Bonds, 2000 Series A	Multifamily Housing Development Bonds (TE)	2001		$20,745,000
HD00B	Housing Development Bonds, GP 2000 Series B	Multifamily Housing Development Bonds (TE)	2001		$41,705,000
D	**In August 2001, variable interest rate bonds were issued totalling $370,170,000. Series A & B were tax exempt, while Series C & D were taxable.**				
GP01A	Governmental Purpose Bonds, 2001 Series A	Other Bonds (TE)	2002		$76,580,000
GP01B	Governmental Purpose Bonds, 2001 Series B	Other Bonds (TE)	2002		$93,590,000
GP01C	Governmental Purpose Bonds, 2001 Series C	Other Bonds (T)	2002		$100,000,000
GP01D	Governmental Purpose Bonds, 2001 Series D	Other Bonds (T)	2002		$100,000,000
E	**In addition to weekly variable rates, AHFC also pays 4.1427% fixed rate in exchange for 67% of 1-month USD Libor according to swap agreement.**				
GP01A	Governmental Purpose Bonds, 2001 Series A	Other Bonds (TE)	2002		$76,580,000
GP01B	Governmental Purpose Bonds, 2001 Series B	Other Bonds (TE)	2002		$93,590,000
F	**Mortgage Revenue Bonds totalling $156,635,000 were issued in November of 2000. The issue consisted of four separate series. Series A, B, & C were tax exempt, while Series D was taxable.**				
E001A	Mortgage Revenue Bonds, 2000 Series A	Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)	2001	5.929%	$58,315,000
E001B	Mortgage Revenue Bonds, 2000 Series B	Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)	2001	5.929%	$3,795,000
E001C	Mortgage Revenue Bonds, 2000 Series C	Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)	2001	5.929%	$68,785,000
E001D	Mortgage Revenue Bonds, 2000 Series D	Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)	2001	5.929%	$25,740,000
G	**In May 2002, Mortgage Revenue Bonds totalling $200,000,000 were issued. Both Series A & B had variable interest rates, but Series A was tax exempt while Series B was taxable.**				
E021A	Mortgage Revenue Bonds, 2002 Series A	Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)	2002		$170,000,000
E021B	Mortgage Revenue Bonds, 2002 Series B	Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)	2002		$30,000,000
H	**In addition to weekly variable rates, AHFC also pays 4.103% - 4.343% fixed rate in exchange for 68% of 1-month USD Libor according to swap agreement.**				
E021A	Mortgage Revenue Bonds, 2002 Series A	Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)	2002		$170,000,000

Please Note:

1. Alaska Housing Finance Corporation has closed 179 Bond and Note transactions as of June 30, 2002. This number of transactions includes bond and note series issued by the Alaska State Housing Authority (ASHA) which was merged i AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA as well as debt of the Northern Tobacco Securitization Corporation (NTSC).

2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT, in which case such interest earnings would be subject the alternative minimum tax.

3. AHFC established a subsidiary known as Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from , the State of Alaska. NTSC issued bond: $116,050,000 on 10/26/00 and $126,790,000 on 8/15/01. These bonds are not listed in this exhibit and are not a debt or obligation of AHFC.

1 Collateralized Home Mortgage Bonds, 1990 Series A3

			Prepayments	CPR	PSA
Series:	E90A3/M				
Fund:	479	1-Month	133,149	11.11%	185
Remaining Principal Balance:	$13,504,573	3-Months	365,919	10.16%	169
Remaining Loans Outstanding:	193	6-Months	948,976	12.71%	212
Weighted Average Interest Rate:	6.600%	12-Months	1,695,753	11.05%	184
Weighted Average Seasoning:	100	Life	15,337,843	8.89%	148

2 Mortgage Revenue Bonds, 1996 Series A

			Prepayments	CPR	PSA
Series:	E96A1				
Fund:	480	1-Month	1,365,066	20.14%	336
Remaining Principal Balance:	$72,151,565	3-Months	3,940,174	19.16%	319
Remaining Loans Outstanding:	981	6-Months	6,381,659	15.52%	259
Weighted Average Interest Rate:	6.310%	12-Months	14,434,314	16.37%	273
Weighted Average Seasoning:	81	Life	77,688,213	11.25%	188

3 Mortgage Revenue Bonds, 1997 Series A1

			Prepayments	CPR	PSA
Series:	E97A1				
Fund:	481	1-Month	1,277,380	19.34%	322
Remaining Principal Balance:	$70,682,981	3-Months	3,149,683	15.94%	266
Remaining Loans Outstanding:	808	6-Months	6,444,323	15.43%	257
Weighted Average Interest Rate:	6.179%	12-Months	12,682,066	14.15%	236
Weighted Average Seasoning:	62	Life	34,667,109	8.54%	142

4 Mortgage Revenue Bonds, 1997 Series A2

			Prepayments	CPR	PSA
Series:	E97A2				
Fund:	481	1-Month	807,757	19.81%	330
Remaining Principal Balance:	$43,513,195	3-Months	1,967,050	16.13%	269
Remaining Loans Outstanding:	513	6-Months	3,425,026	13.94%	232
Weighted Average Interest Rate:	6.538%	12-Months	6,087,730	12.18%	203
Weighted Average Seasoning:	52	Life	18,750,182	9.19%	156

5 Mortgage Revenue Bonds, 1998 Series A1

			Prepayments	CPR	PSA
Series:	E98A1				
Fund:	482	1-Month	180,753	7.39%	123
Remaining Principal Balance:	$28,149,009	3-Months	774,202	10.19%	170
Remaining Loans Outstanding:	288	6-Months	1,761,562	11.35%	189
Weighted Average Interest Rate:	5.581%	12-Months	3,119,076	9.82%	164
Weighted Average Seasoning:	55	Life	8,143,602	6.66%	111

6 Mortgage Revenue Bonds, 1998 Series A2

			Prepayments	CPR	PSA
Series:	E98A2				
Fund:	482	1-Month	343,879	16.26%	271
Remaining Principal Balance:	$23,090,467	3-Months	936,127	14.72%	245
Remaining Loans Outstanding:	250	6-Months	1,785,353	13.87%	231
Weighted Average Interest Rate:	5.541%	12-Months	2,916,181	11.13%	185
Weighted Average Seasoning:	49	Life	6,819,146	6.89%	123

7 Mortgage Revenue Bonds, 1999 Series A1

			Prepayments	CPR	PSA
Series:	E99A1				
Fund:	483	1-Month	85,450	9.74%	162
Remaining Principal Balance:	$9,964,907	3-Months	425,946	15.45%	258
Remaining Loans Outstanding:	97	6-Months	572,407	10.52%	175
Weighted Average Interest Rate:	5.567%	12-Months	1,186,587	10.56%	176
Weighted Average Seasoning:	48	Life	1,993,384	6.15%	102

8 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series:	E99A2				
Fund:	483	1-Month	2,180,920	13.08%	218
Remaining Principal Balance:	$185,569,636	3-Months	6,393,132	12.65%	211
Remaining Loans Outstanding:	1,862	6-Months	11,008,622	10.85%	181
Weighted Average Interest Rate:	5.548%	12-Months	18,310,301	9.00%	150
Weighted Average Seasoning:	38	Life	29,595,704	5.19%	115

9 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series:	E001A				
Fund:	484	1-Month	268,905	9.51%	158
Remaining Principal Balance:	$32,158,040	3-Months	1,470,766	16.13%	269
Remaining Loans Outstanding:	845	6-Months	3,696,527	18.94%	316
Weighted Average Interest Rate:	8.200%	12-Months	9,373,173	21.30%	355
Weighted Average Seasoning:	194	Life	16,241,471	18.50%	308

10 **Mortgage Revenue Bonds, 2000 Series B/C/D**

			Prepayments	CPR	PSA
Series:	E001B/C/D				
Fund:	484	1-Month	1,072,110	12.60%	210
Remaining Principal Balance:	$95,030,526	3-Months	3,260,155	12.61%	210
Remaining Loans Outstanding:	949	6-Months	5,425,622	10.48%	175
Weighted Average Interest Rate:	5.961%	12-Months	7,457,111	7.19%	123
Weighted Average Seasoning:	32	Life	9,544,150	5.03%	103

11 **Mortgage Revenue Bonds, 2001 Series A/M**

			Prepayments	CPR	PSA
Series:	E011A/M				
Fund:	485	1-Month	237,419	9.22%	154
Remaining Principal Balance:	$29,330,484	3-Months	1,063,803	13.25%	221
Remaining Loans Outstanding:	354	6-Months	1,439,960	9.09%	152
Weighted Average Interest Rate:	6.394%	12-Months	2,680,741	9.01%	150
Weighted Average Seasoning:	62	Life	2,680,741	9.01%	150

12 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series:	E011B				
Fund:	485	1-Month	782,532	8.98%	225
Remaining Principal Balance:	$99,383,146	3-Months	1,546,247	5.98%	157
Remaining Loans Outstanding:	1,019	6-Months	2,497,455	4.81%	137
Weighted Average Interest Rate:	5.670%	12-Months	3,637,559	3.82%	127
Weighted Average Seasoning:	20	Life	3,637,559	3.82%	127

13 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series:	E021A				
Fund:	486	1-Month	200,663	1.99%	111
Remaining Principal Balance:	$119,478,045	3-Months	434,879	1.57%	94
Remaining Loans Outstanding:	1,163	6-Months	427,337	1.16%	72
Weighted Average Interest Rate:	5.926%	12-Months	427,337	1.16%	72
Weighted Average Seasoning:	9	Life	427,337	1.16%	72

14 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Series:	E021B				
Fund:	486	1-Month	110,480	4.37%	219
Remaining Principal Balance:	$29,606,539	3-Months	119,783	1.60%	89
Remaining Loans Outstanding:	250	6-Months	273,935	2.72%	160
Weighted Average Interest Rate:	6.452%	12-Months	273,935	2.72%	160
Weighted Average Seasoning:	10	Life	273,935	2.72%	160

15 **Veterans Collateralized Bonds, 1991 First**

			Prepayments	CPR	PSA
Series:	C9111/M				
Fund:	750	1-Month	85,180	34.05%	567
Remaining Principal Balance:	$2,413,354	3-Months	223,431	30.26%	504
Remaining Loans Outstanding:	29	6-Months	447,275	27.95%	466
Weighted Average Interest Rate:	7.944%	12-Months	1,361,229	34.76%	579
Weighted Average Seasoning:	131	Life	27,928,348	23.84%	397

16 **Veterans Collateralized Bonds, 1991 Second**

			Prepayments	CPR	PSA
Series:	C9121/M				
Fund:	751	1-Month	199,799	25.55%	426
Remaining Principal Balance:	$8,025,708	3-Months	636,984	26.11%	435
Remaining Loans Outstanding:	84	6-Months	1,088,216	22.06%	368
Weighted Average Interest Rate:	7.766%	12-Months	2,837,493	25.61%	427
Weighted Average Seasoning:	124	Life	40,890,127	17.63%	294

17 **Veterans Collateralized Bonds, 1992 First**

			Prepayments	CPR	PSA
Series:	C9211/M				
Fund:	752	1-Month	237,103	21.78%	363
Remaining Principal Balance:	$11,462,566	3-Months	624,797	19.15%	319
Remaining Loans Outstanding:	97	6-Months	1,648,839	23.07%	384
Weighted Average Interest Rate:	7.450%	12-Months	3,658,329	23.48%	391
Weighted Average Seasoning:	99	Life	30,084,602	14.76%	246

18 **Veterans Collateralized Bonds, 1993 First**

			Prepayments	CPR	PSA
Series:	C9311				
Fund:	753	1-Month	253,276	17.67%	295
Remaining Principal Balance:	$15,502,239	3-Months	1,074,591	23.40%	390
Remaining Loans Outstanding:	232	6-Months	1,642,004	17.99%	300
Weighted Average Interest Rate:	6.850%	12-Months	3,187,481	16.45%	274
Weighted Average Seasoning:	104	Life	38,503,386	11.72%	195

19 **Veterans Collateralized Bonds, 1994 First**

			Prepayments	CPR	PSA
Series:	C9411/F/G				
Fund:	754	1-Month	1,012,483	15.03%	250
Remaining Principal Balance:	$74,116,279	3-Months	2,727,262	13.40%	223
Remaining Loans Outstanding:	674	6-Months	6,130,532	14.54%	242
Weighted Average Interest Rate:	6.692%	12-Months	13,389,517	15.49%	258
Weighted Average Seasoning:	76	Life	79,604,109	9.85%	164

20 **Veterans Collateralized Bonds, 1995 First**

			Prepayments	CPR	PSA
Series:	C9511				
Fund:	755	1-Month	489,926	36.15%	603
Remaining Principal Balance:	$12,859,321	3-Months	722,993	19.46%	324
Remaining Loans Outstanding:	111	6-Months	879,145	12.20%	203
Weighted Average Interest Rate:	7.087%	12-Months	1,589,307	10.68%	178
Weighted Average Seasoning:	84	Life	14,637,018	10.47%	174

21 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Series:	C9711				
Fund:	756	1-Month	941,314	15.93%	265
Remaining Principal Balance:	$64,636,147	3-Months	2,783,730	15.50%	258
Remaining Loans Outstanding:	457	6-Months	4,236,179	11.87%	198
Weighted Average Interest Rate:	6.513%	12-Months	8,782,125	11.79%	196
Weighted Average Seasoning:	61	Life	28,932,666	7.15%	119

22 **Veterans Collateralized Bonds, 1998 First**

			Prepayments	CPR	PSA
Series:	C9811				
Fund:	757	1-Month	1,262,224	30.41%	507
Remaining Principal Balance:	$41,147,209	3-Months	2,602,746	21.75%	363
Remaining Loans Outstanding:	275	6-Months	4,006,481	16.91%	282
Weighted Average Interest Rate:	6.236%	12-Months	6,380,539	13.28%	221
Weighted Average Seasoning:	50	Life	15,347,659	7.44%	135

23 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series:	C9911				
Fund:	758	1-Month	1,476,082	18.35%	306
Remaining Principal Balance:	$86,628,889	3-Months	3,611,139	15.02%	250
Remaining Loans Outstanding:	534	6-Months	5,306,743	11.12%	185
Weighted Average Interest Rate:	6.410%	12-Months	10,992,777	11.06%	184
Weighted Average Seasoning:	40	Life	19,907,022	6.86%	145

24 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series:	C0011				
Fund:	759	1-Month	624,516	11.04%	230
Remaining Principal Balance:	$63,756,896	3-Months	2,115,652	12.18%	265
Remaining Loans Outstanding:	393	6-Months	3,026,749	8.80%	205
Weighted Average Interest Rate:	6.529%	12-Months	4,631,721	6.68%	181
Weighted Average Seasoning:	24	Life	5,836,994	4.86%	180

25 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series:	C0211				
Fund:	760	1-Month	20,963	0.59%	27
Remaining Principal Balance:	$42,631,139	3-Months	316,208	2.87%	143
Remaining Loans Outstanding:	236	6-Months	539,495	2.96%	164
Weighted Average Interest Rate:	6.236%	12-Months	539,495	2.96%	164
Weighted Average Seasoning:	11	Life	539,495	2.96%	164

26 **General Mortgage Revenue Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Series:	GM97A/F/G/M				
Fund:	641	1-Month	3,459,266	13.91%	232
Remaining Principal Balance:	$275,325,887	3-Months	9,930,184	15.34%	256
Remaining Loans Outstanding:	2,464	6-Months	17,953,488	14.34%	239
Weighted Average Interest Rate:	6.717%	12-Months	33,057,902	14.40%	240
Weighted Average Seasoning:	47	Life	298,525,975	14.80%	247

27 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series:	GM99A				
Fund:	647	1-Month	3,111,355	15.57%	259
Remaining Principal Balance:	$219,069,775	3-Months	7,838,804	13.11%	218
Remaining Loans Outstanding:	2,036	6-Months	14,500,081	11.95%	199
Weighted Average Interest Rate:	6.495%	12-Months	27,152,383	10.91%	182
Weighted Average Seasoning:	67	Life	62,646,924	9.22%	154

28 **Governmental Purpose Bonds, 1995 Series A**

			Prepayments	CPR	PSA
Series:	GP95A/F/G/M				
Fund:	645	1-Month	2,053,945	15.78%	263
Remaining Principal Balance:	$142,507,631	3-Months	6,496,763	16.14%	269
Remaining Loans Outstanding:	1,901	6-Months	16,261,553	18.97%	316
Weighted Average Interest Rate:	7.503%	12-Months	40,551,397	21.34%	356
Weighted Average Seasoning:	96	Life	219,623,020	15.17%	253

29 **Governmental Purpose Bonds, 2001 Series A/B**

			Prepayments	CPR	PSA
Series:	GP01A/B				
Fund:	648	1-Month	4,156,339	26.55%	442
Remaining Principal Balance:	$159,596,479	3-Months	10,501,074	22.36%	373
Remaining Loans Outstanding:	2,742	6-Months	19,830,877	20.59%	343
Weighted Average Interest Rate:	7.430%	12-Months	44,227,580	19.60%	327
Weighted Average Seasoning:	115	Life	44,227,580	19.60%	327

30 **Governmental Purpose Bonds, 2001 Series C/D**

			Prepayments	CPR	PSA
Series:	GP01C/D				
Fund:	648	1-Month	1,373,712	8.36%	321
Remaining Principal Balance:	$188,164,407	3-Months	2,776,357	6.40%	246
Remaining Loans Outstanding:	1,237	6-Months	4,286,352	5.38%	215
Weighted Average Interest Rate:	6.756%	12-Months	7,251,482	5.03%	264
Weighted Average Seasoning:	13	Life	7,251,482	5.03%	264

31 **Housing Development Bonds, 1991 Series A**

			Prepayments	CPR	PSA
Series:	HD91A				
Fund:	260	1-Month	0	0.00%	0
Remaining Principal Balance:	$4,833,178	3-Months	0	0.00%	0
Remaining Loans Outstanding:	1	6-Months	0	0.00%	0
Weighted Average Interest Rate:	7.385%	12-Months	0	0.00%	0
Weighted Average Seasoning:	129	Life	0	0.00%	0

32 **Housing Development Bonds, 1992 Series A**

			Prepayments	CPR	PSA
Series:	HD92A				
Fund:	260	1-Month	0	0.00%	0
Remaining Principal Balance:	$3,214,996	3-Months	0	0.00%	0
Remaining Loans Outstanding:	1	6-Months	0	0.00%	0
Weighted Average Interest Rate:	7.500%	12-Months	0	0.00%	0
Weighted Average Seasoning:	126	Life	4,809,270	7.63%	127

33 **Housing Development Bonds, 1993 Series A**

			Prepayments	CPR	PSA
Series:	HD93A				
Fund:	260	1-Month	0	0.00%	0
Remaining Principal Balance:	$6,540,228	3-Months	0	0.00%	0
Remaining Loans Outstanding:	3	6-Months	0	0.00%	0
Weighted Average Interest Rate:	5.875%	12-Months	0	0.00%	0
Weighted Average Seasoning:	108	Life	378,550	0.58%	10

34 **Housing Development Bonds, 1993 Series B**

			Prepayments	CPR	PSA
Series:	HD93B				
Fund:	260	1-Month	0	0.00%	0
Remaining Principal Balance:	$4,371,742	3-Months	0	0.00%	0
Remaining Loans Outstanding:	2	6-Months	0	0.00%	0
Weighted Average Interest Rate:	6.759%	12-Months	0	0.00%	0
Weighted Average Seasoning:	84	Life	676	0.01%	0

35 **Housing Development Bonds, 1993 Series C**

			Prepayments	CPR	PSA
Series:	HD93C				
Fund:	260	1-Month	0	0.00%	0
Remaining Principal Balance:	$1,042,913	3-Months	0	0.00%	0
Remaining Loans Outstanding:	1	6-Months	0	0.00%	0
Weighted Average Interest Rate:	7.000%	12-Months	0	0.00%	0
Weighted Average Seasoning:	104	Life	0	0.00%	0

36 **Housing Development Bonds, 1993 Series D**

			Prepayments	CPR	PSA
Series:	HD93D				
Fund:	260	1-Month	0	0.00%	0
Remaining Principal Balance:	$4,173,589	3-Months	0	0.00%	0
Remaining Loans Outstanding:	2	6-Months	0	0.00%	0
Weighted Average Interest Rate:	7.500%	12-Months	1,600	0.08%	1
Weighted Average Seasoning:	94	Life	1,600	0.01%	0

37 **Housing Development Bonds, 1993 Series E**

			Prepayments	CPR	PSA
Series:	HD93E				
Fund:	260	1-Month	0	0.00%	0
Remaining Principal Balance:	$10,202,472	3-Months	0	0.00%	0
Remaining Loans Outstanding:	14	6-Months	0	0.00%	0
Weighted Average Interest Rate:	7.490%	12-Months	0	0.00%	0
Weighted Average Seasoning:	48	Life	1,329,123	1.35%	23

38 **Housing Development Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Series:	HD97A				
Fund:	260	1-Month	0	0.00%	0
Remaining Principal Balance:	$5,300,700	3-Months	0	0.00%	0
Remaining Loans Outstanding:	5	6-Months	0	0.00%	0
Weighted Average Interest Rate:	7.036%	12-Months	0	0.00%	0
Weighted Average Seasoning:	81	Life	509,774	1.69%	28

39 **Housing Development Bonds, 1997 Series B**

			Prepayments	CPR	PSA
Series:	HD97B				
Fund:	260	1-Month	1,040	0.07%	1
Remaining Principal Balance:	$17,230,923	3-Months	3,120	0.07%	1
Remaining Loans Outstanding:	5	6-Months	5,580	0.06%	1
Weighted Average Interest Rate:	6.487%	12-Months	10,926	0.07%	1
Weighted Average Seasoning:	50	Life	10,956	0.02%	0

40 **Housing Development Bonds, 1997 Series C**

			Prepayments	CPR	PSA
Series:	HD97C				
Fund:	260	1-Month	367,172	3.72%	62
Remaining Principal Balance:	$115,997,063	3-Months	2,419,961	7.91%	132
Remaining Loans Outstanding:	202	6-Months	3,836,740	5.84%	97
Weighted Average Interest Rate:	7.580%	12-Months	5,734,032	4.52%	75
Weighted Average Seasoning:	37	Life	23,061,504	7.42%	173

41 **Housing Development Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series:	HD99A				
Fund:	260	1-Month	0	0.00%	0
Remaining Principal Balance:	$1,544,132	3-Months	0	0.00%	0
Remaining Loans Outstanding:	3	6-Months	0	0.00%	0
Weighted Average Interest Rate:	6.066%	12-Months	0	0.00%	0
Weighted Average Seasoning:	30	Life	0	0.00%	0

42 **Housing Development Bonds, 1999 Series B**

			Prepayments	CPR	PSA
Series:	HD99B				
Fund:	260	1-Month	0	0.00%	0
Remaining Principal Balance:	$3,458,309	3-Months	0	0.00%	0
Remaining Loans Outstanding:	2	6-Months	0	0.00%	0
Weighted Average Interest Rate:	6.139%	12-Months	0	0.00%	0
Weighted Average Seasoning:	40	Life	0	0.00%	0

43 **Housing Development Bonds, 2000 Series A**

Series:	HD00A
Fund:	260
Remaining Principal Balance:	$19,365,691
Remaining Loans Outstanding:	3
Weighted Average Interest Rate:	6.822%
Weighted Average Seasoning:	12

	Prepayments	CPR	PSA
1-Month	0	0.00%	0
3-Months	0	0.00%	0
6-Months	0	0.00%	0
12-Months	0	0.00%	0
Life	0	0.00%	0

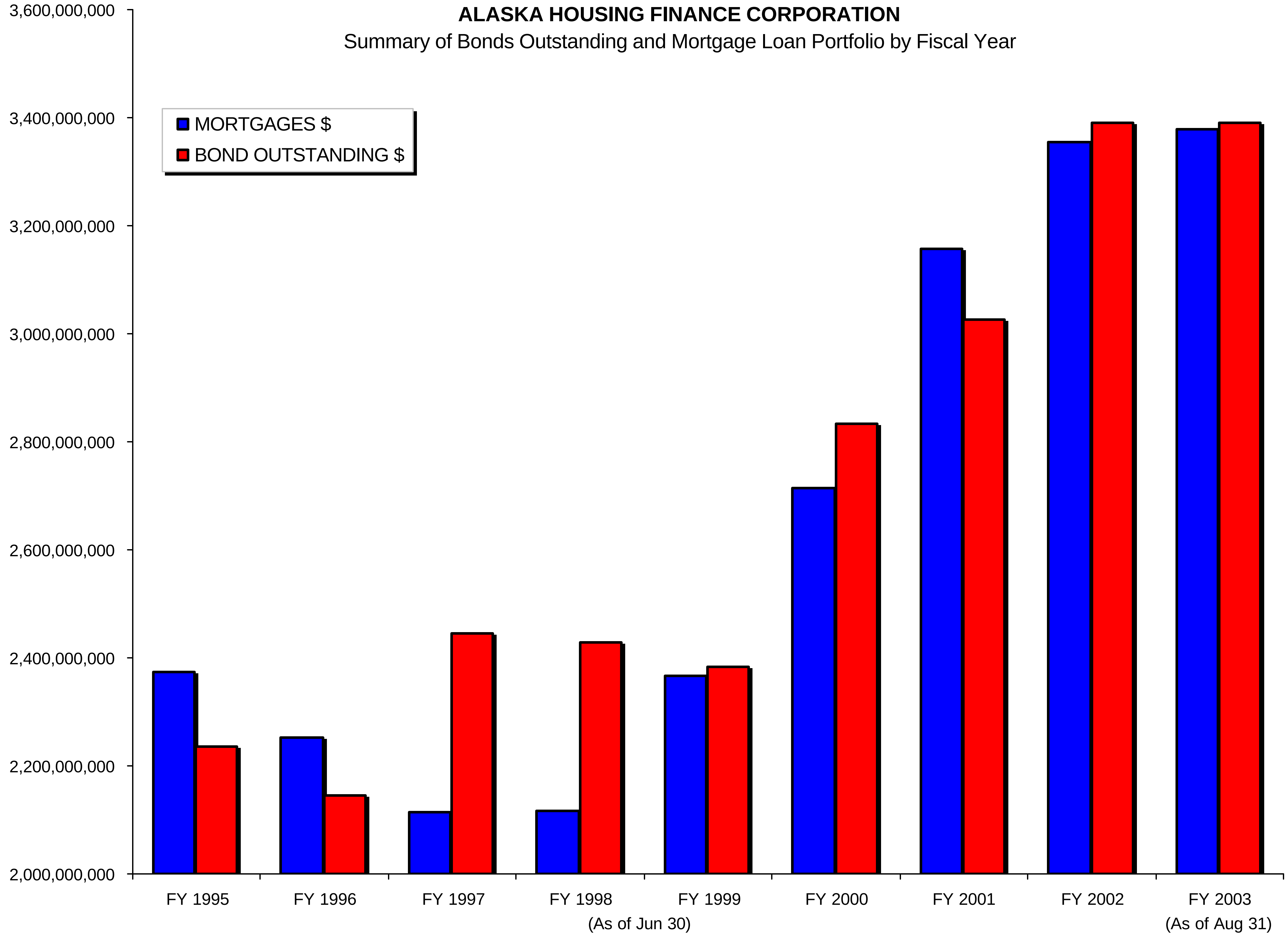
44 **Rural Housing Division Program**

Series:	RURAL
Fund:	N/A
Remaining Principal Balance:	$500,587,318
Remaining Loans Outstanding:	3,672
Weighted Average Interest Rate:	6.230%
Weighted Average Seasoning:	41

	Prepayments	CPR	PSA
1-Month	3,605,806	8.25%	138
3-Months	12,215,700	9.44%	157
6-Months	22,929,492	9.07%	151
12-Months	40,344,253	8.35%	139
Life	237,418,093	9.75%	162

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.



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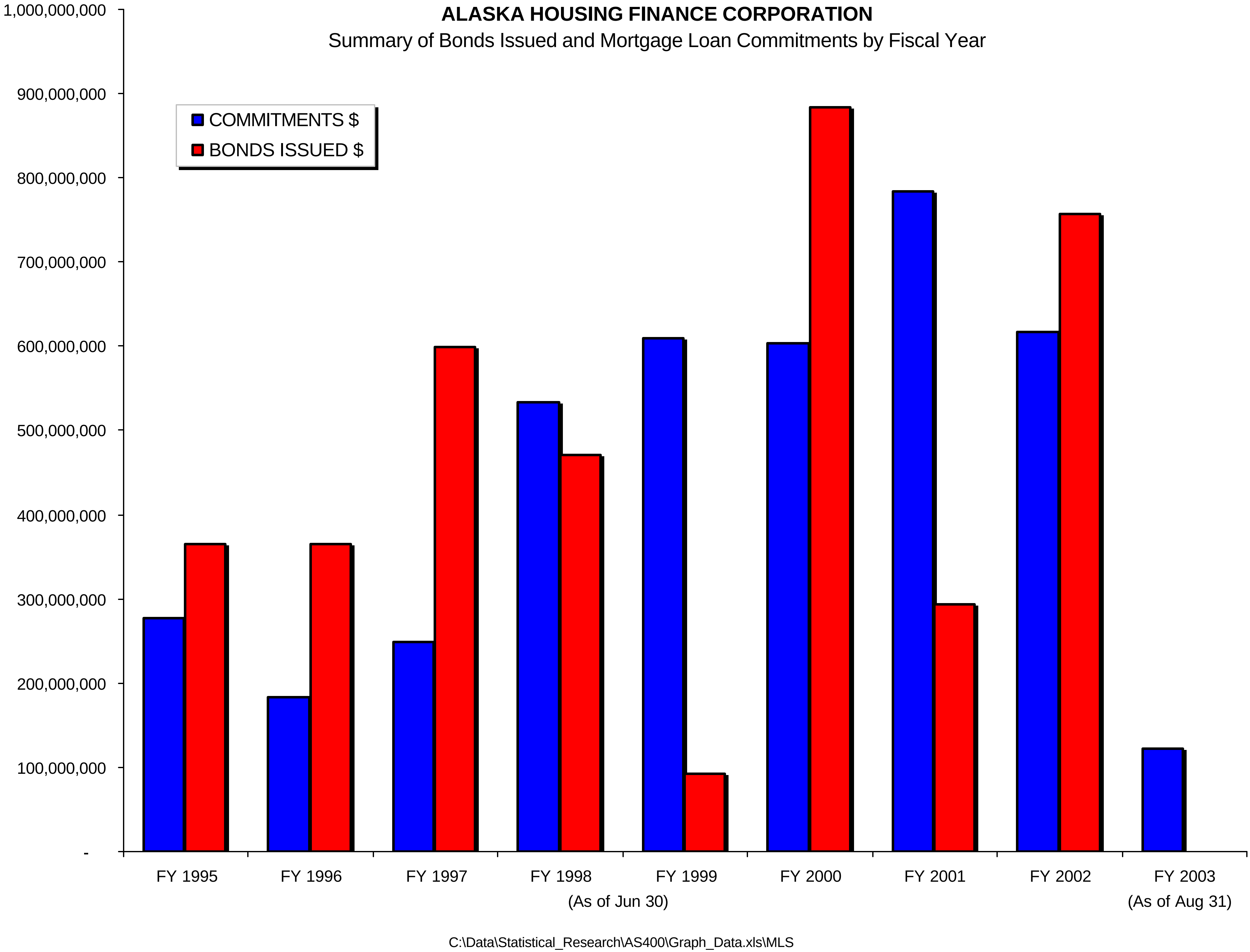
ALASKA HOUSING FINANCE CORPORATION
Summary of Bonds Issued and Mortgage Loan Commitments by Fiscal Year
COMMITMENTS $
BONDS ISSUED $
1,000,000,000
900,000,000
800,000,000
700,000,000
600,000,000
500,000,000
400,000,000
300,000,000
200,000,000
100,000,000
-
FY 1995
FY 1996
FY 1997
FY 1998
FY 1999
FY 2000
FY 2001
FY 2002
FY 2003
(As of Jun 30)
(As of Aug 31)
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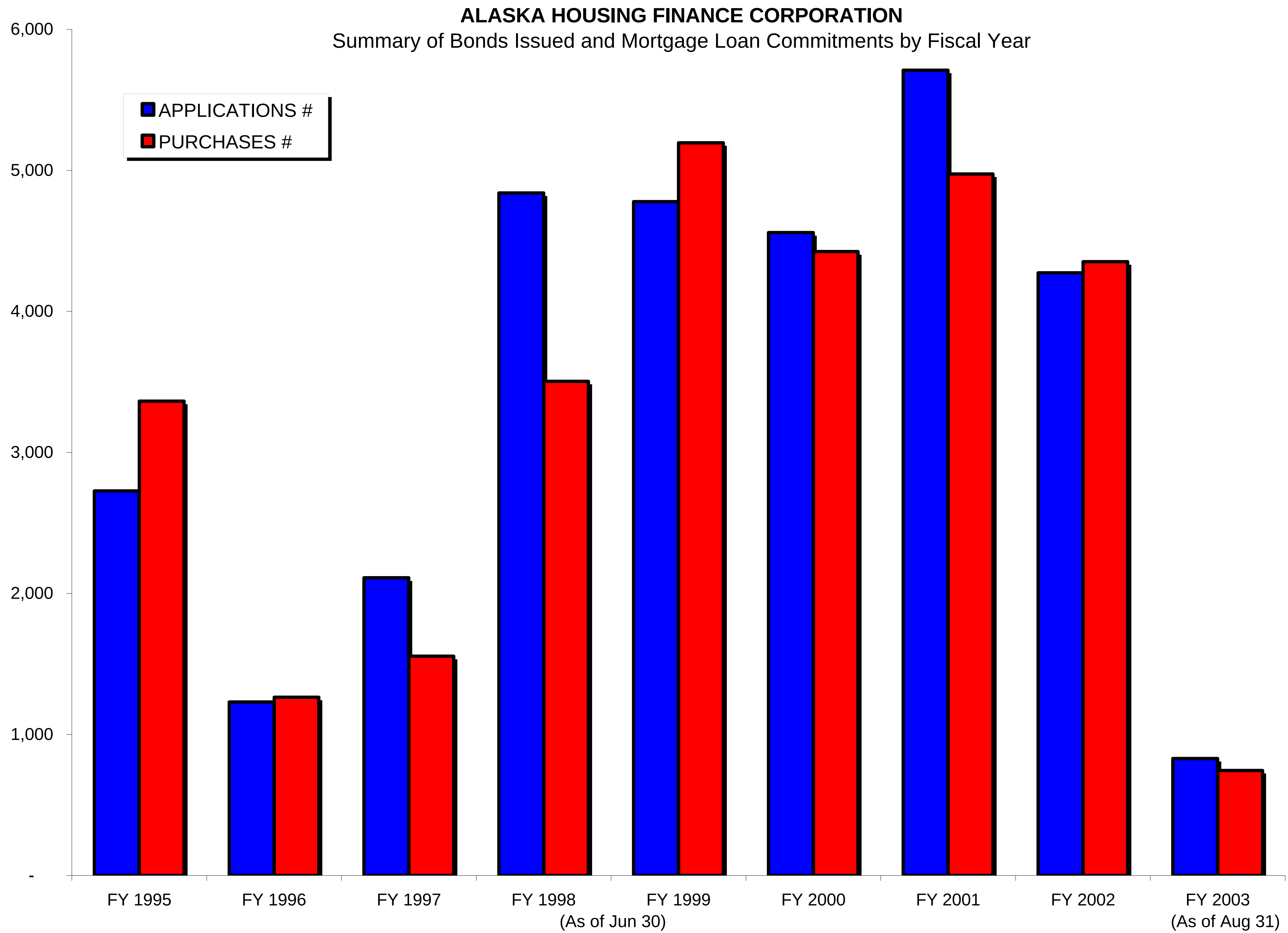

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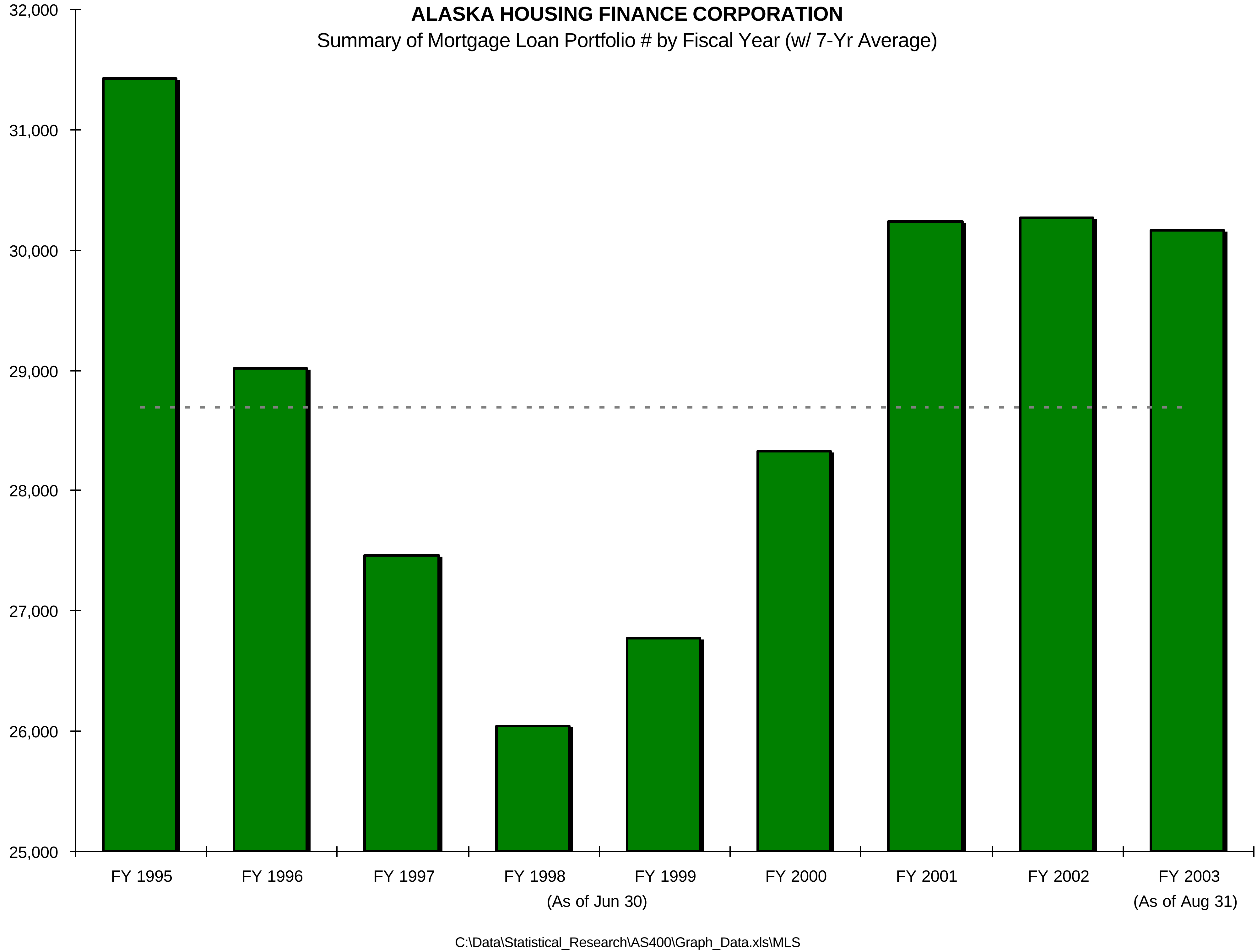
ALASKA HOUSING FINANCE CORPORATION
Summary of Mortgage Loan Portfolio # by Fiscal Year (w/ 7-Yr Average)
32,000
31,000
30,000
29,000
28,000
27,000
26,000
25,000
FY 1995
FY 1996
FY 1997
FY 1998
FY 1999
FY 2000
FY 2001
FY 2002
FY 2003
(As of Jun 30)
(As of Aug 31)
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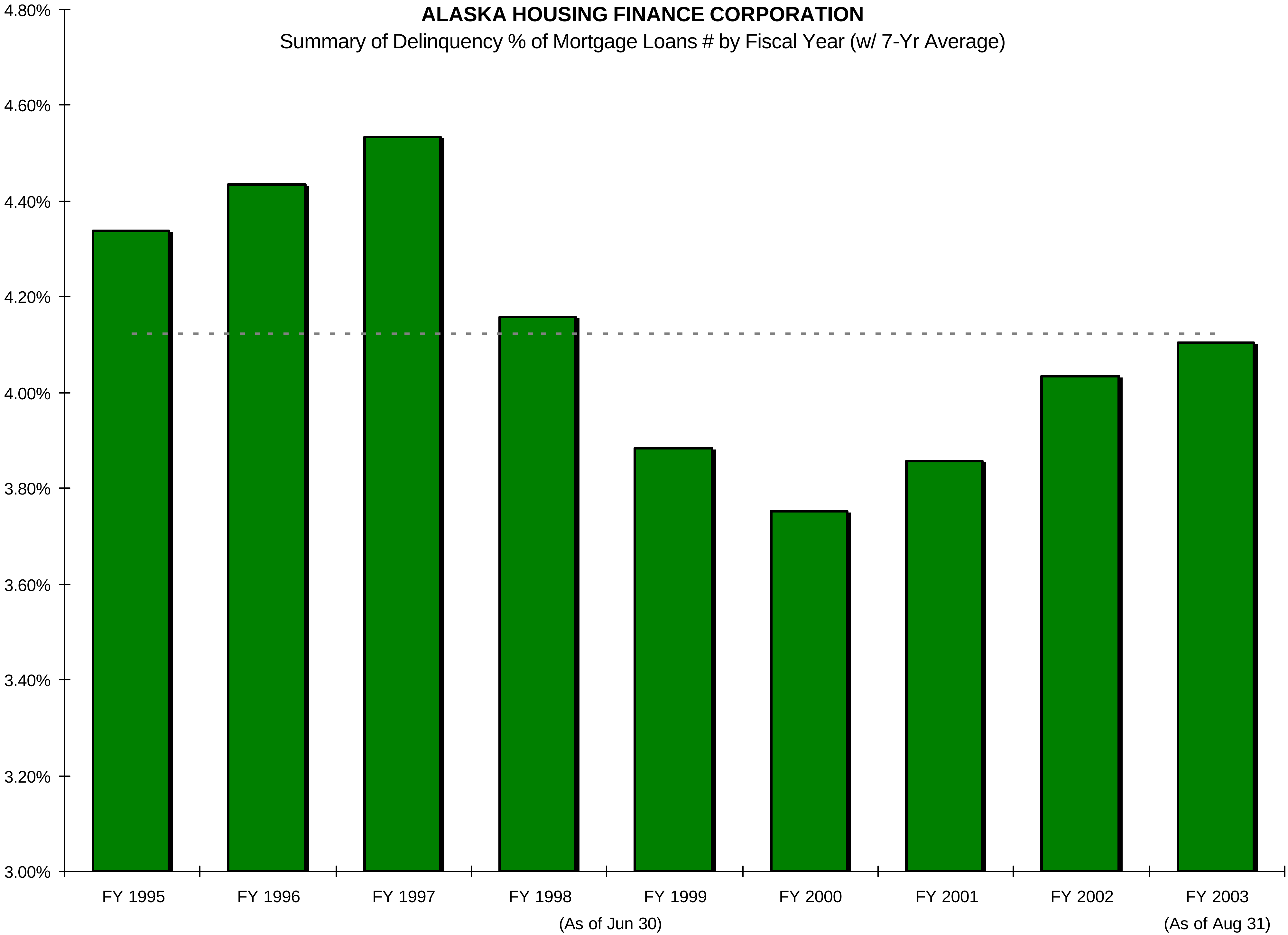

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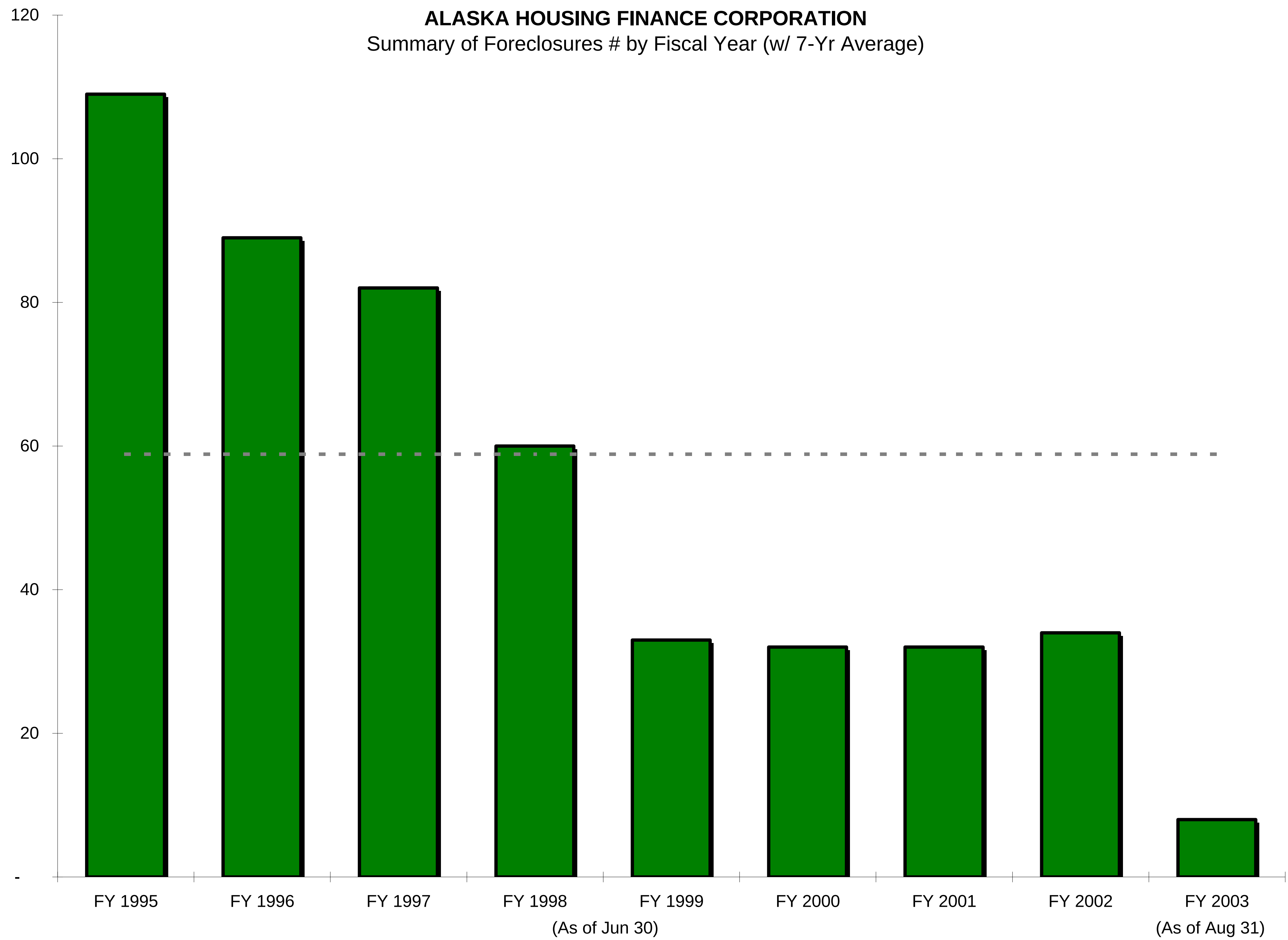

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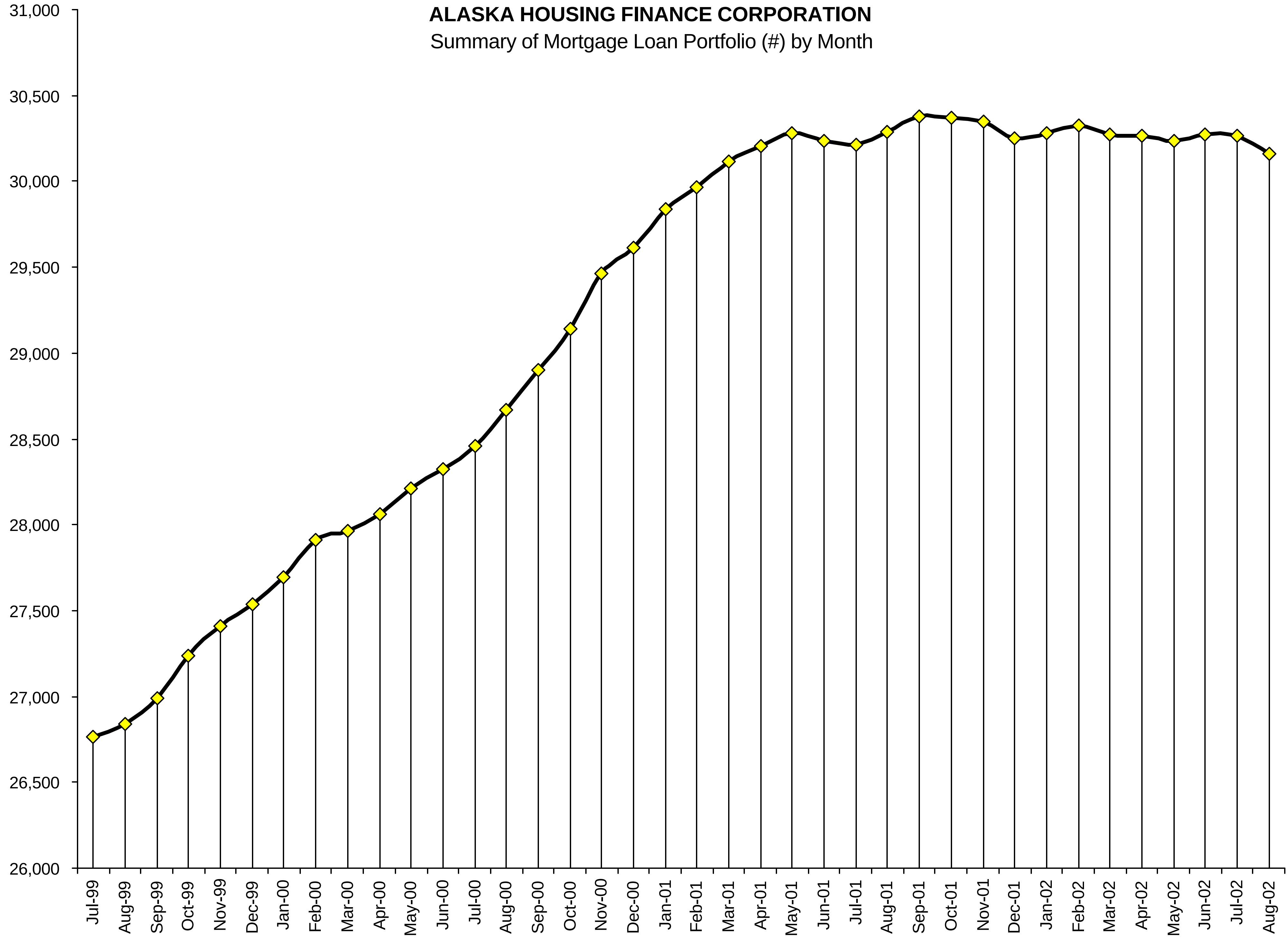

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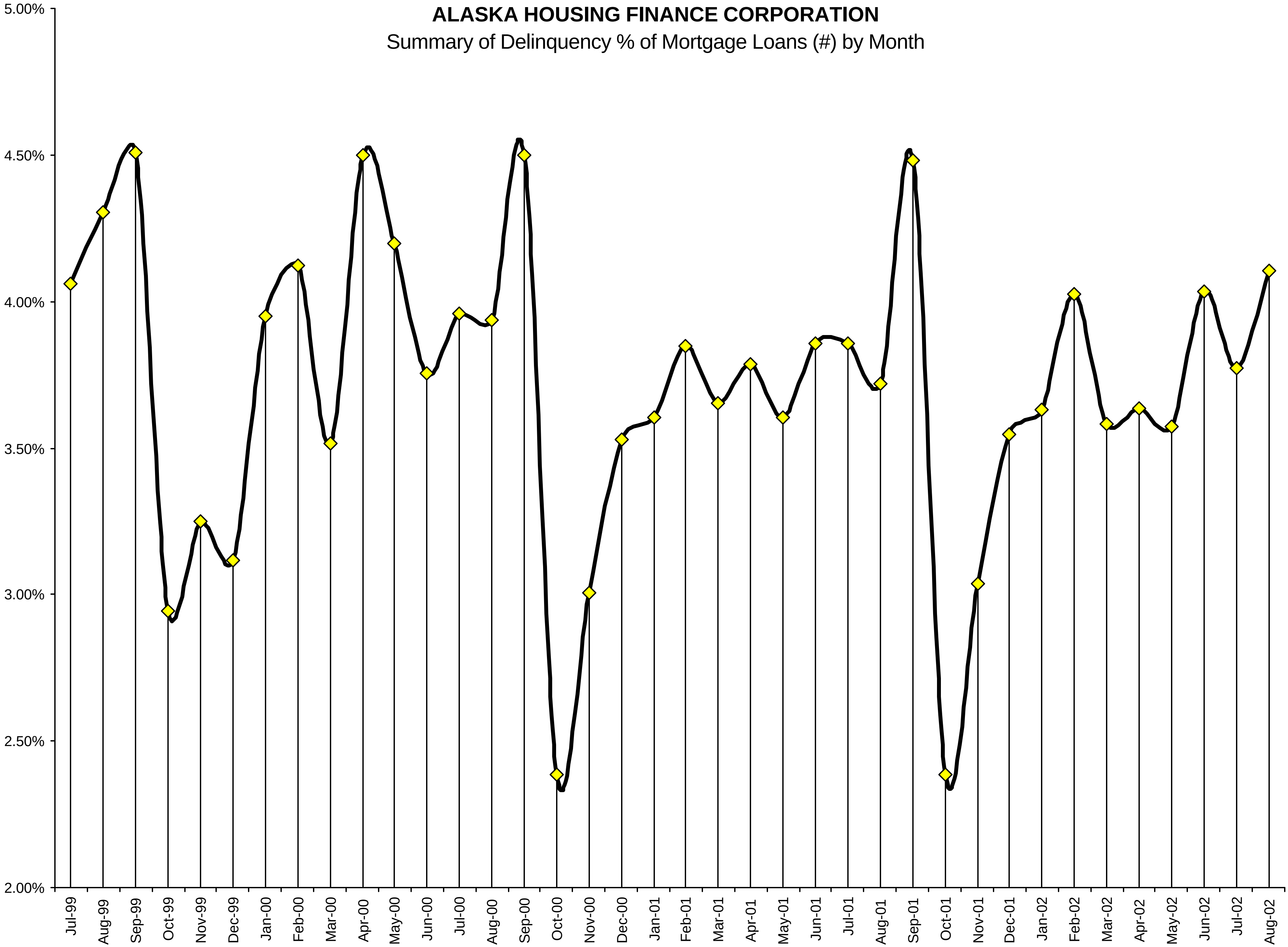

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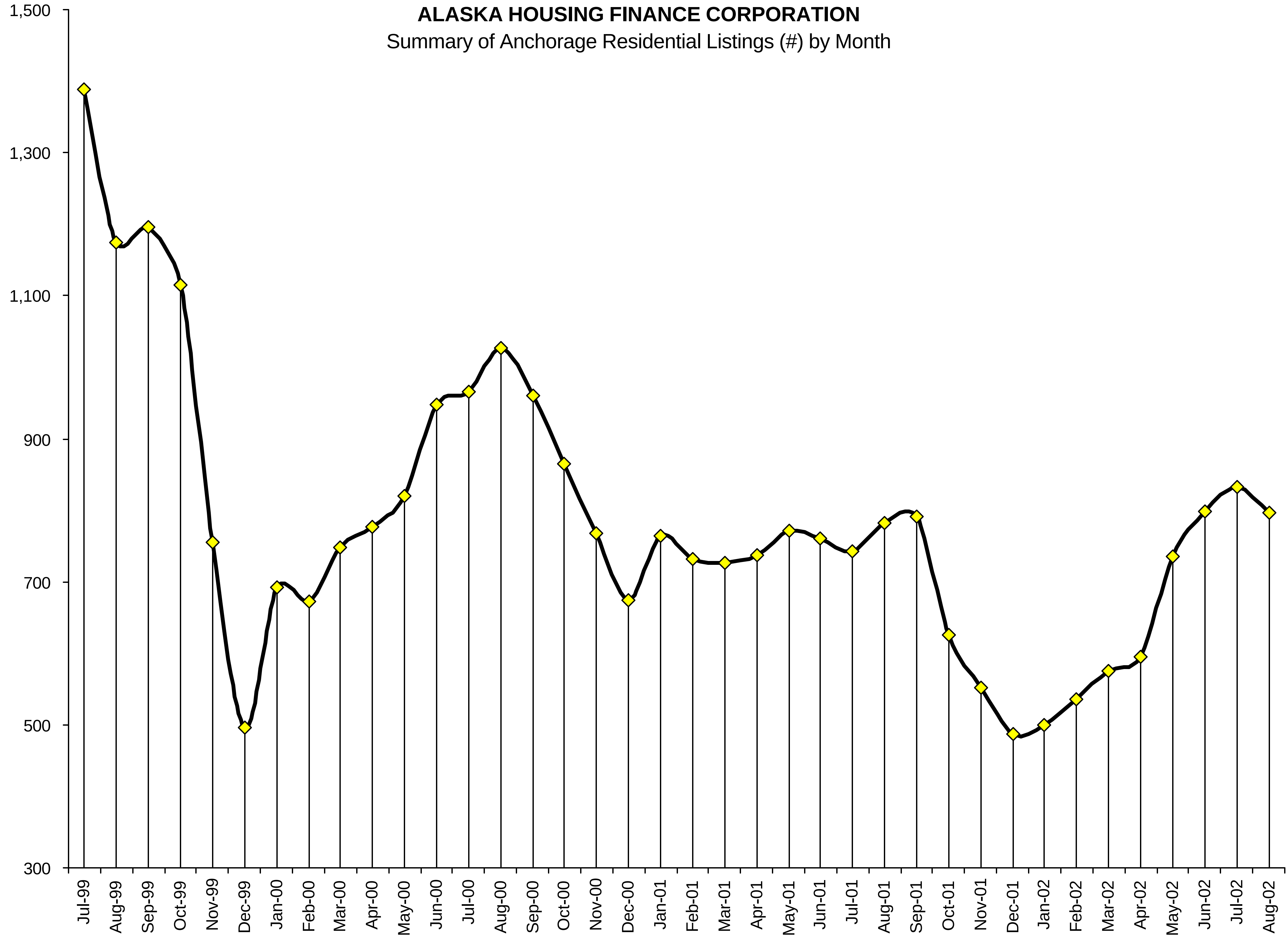

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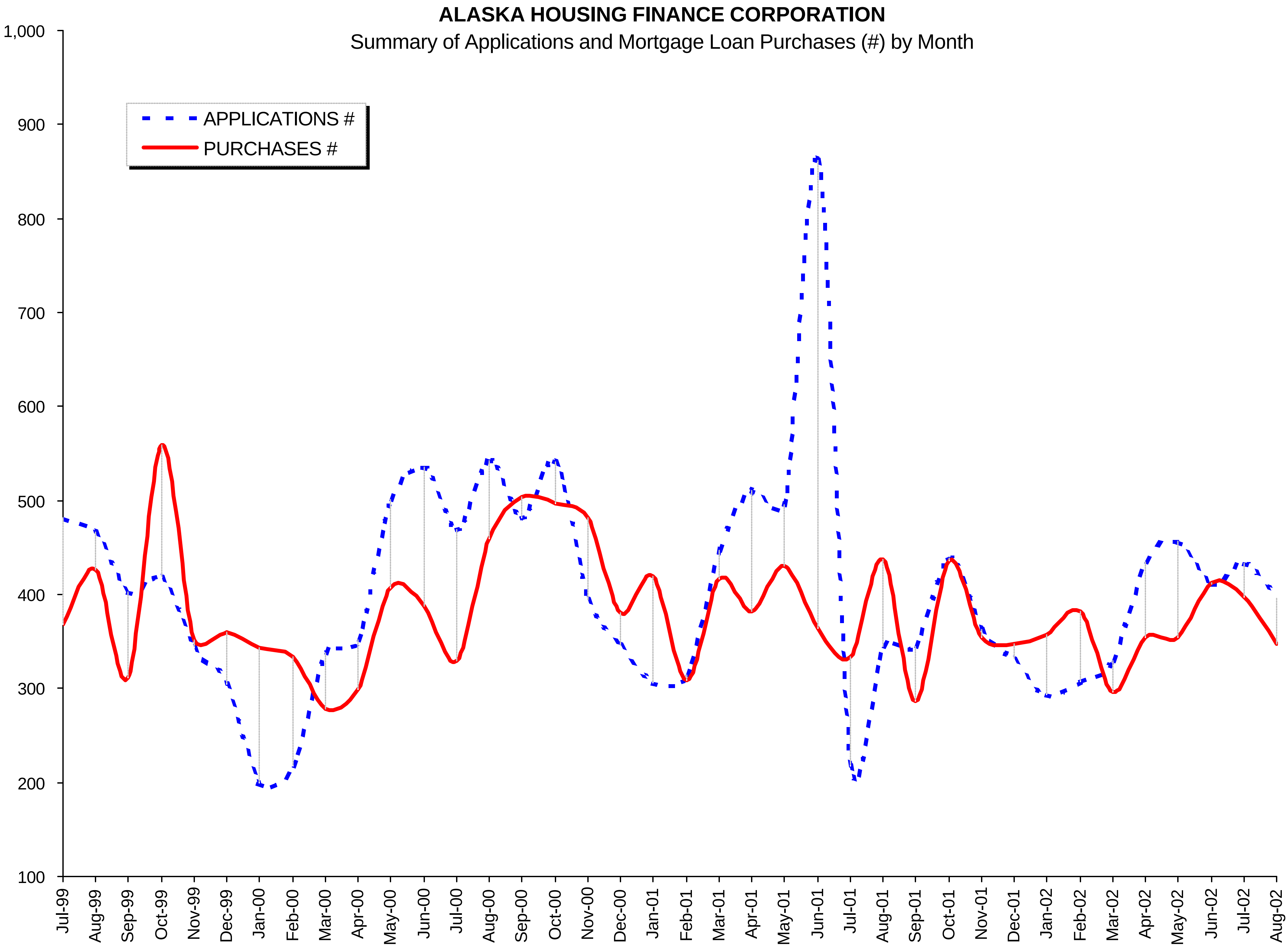

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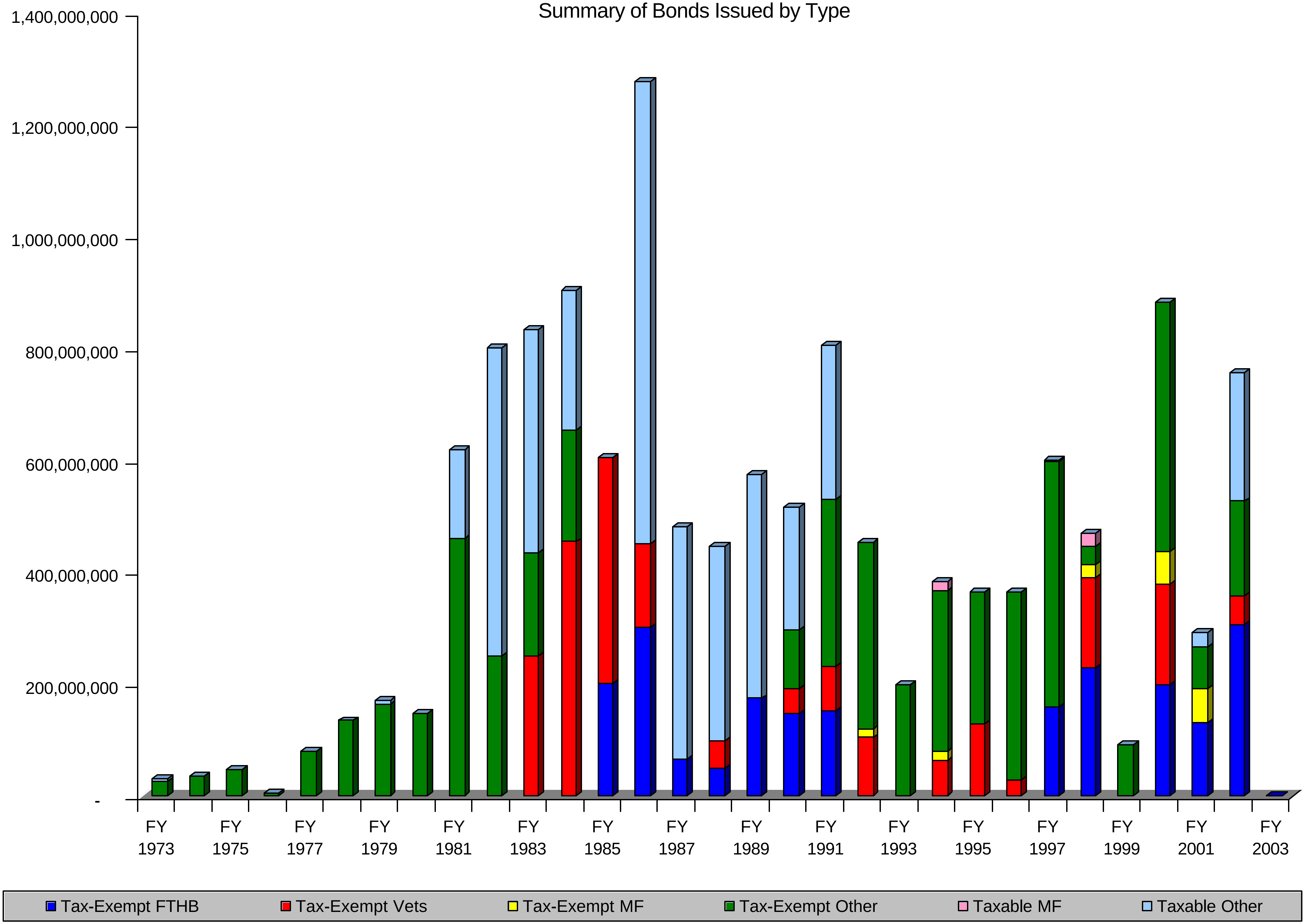
ALASKA HOUSING FINANCE CORPORATION

Summary of Bonds Issued by Type



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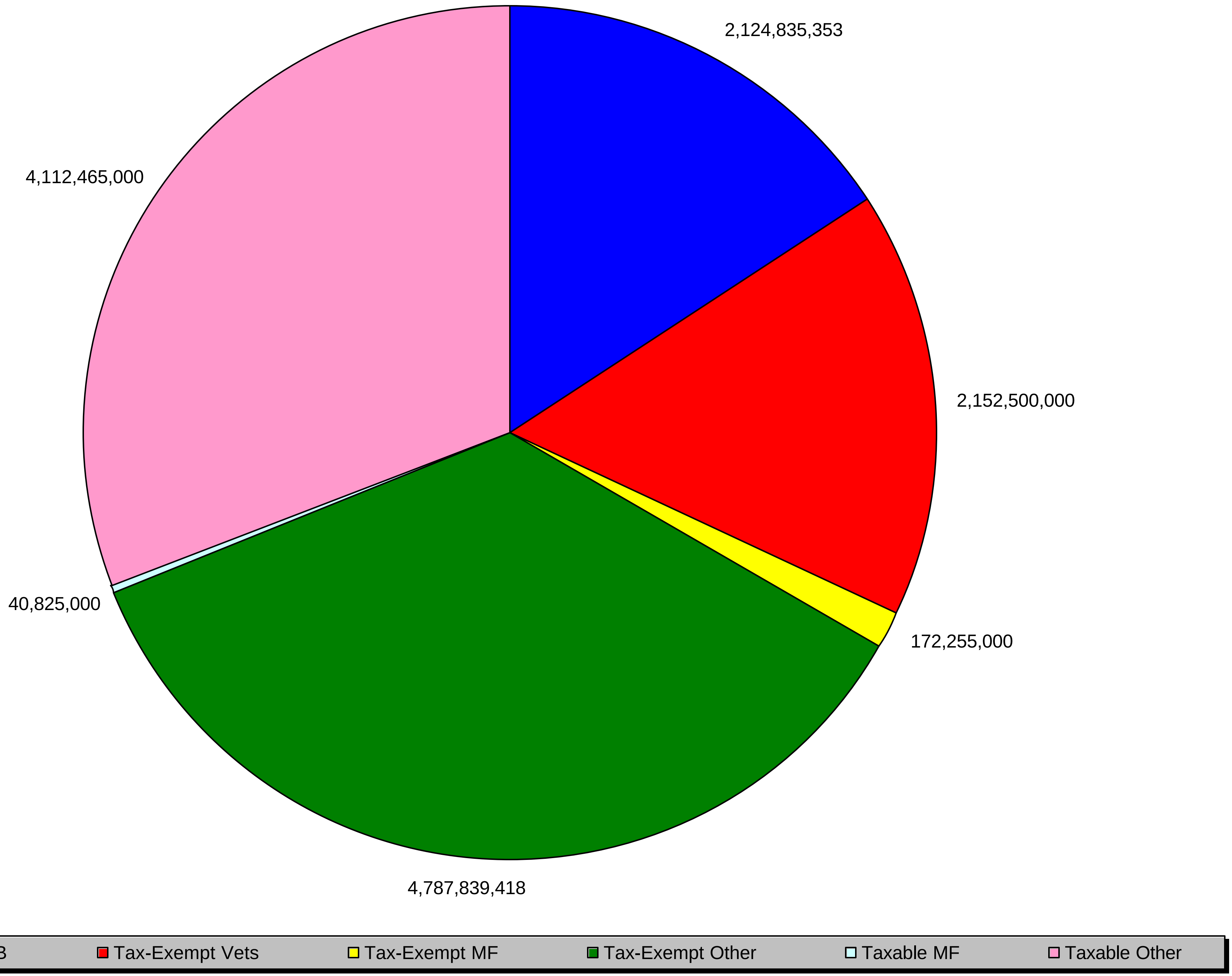
ALASKA HOUSING FINANCE CORPORATION

Summary of Bonds Issued by Type



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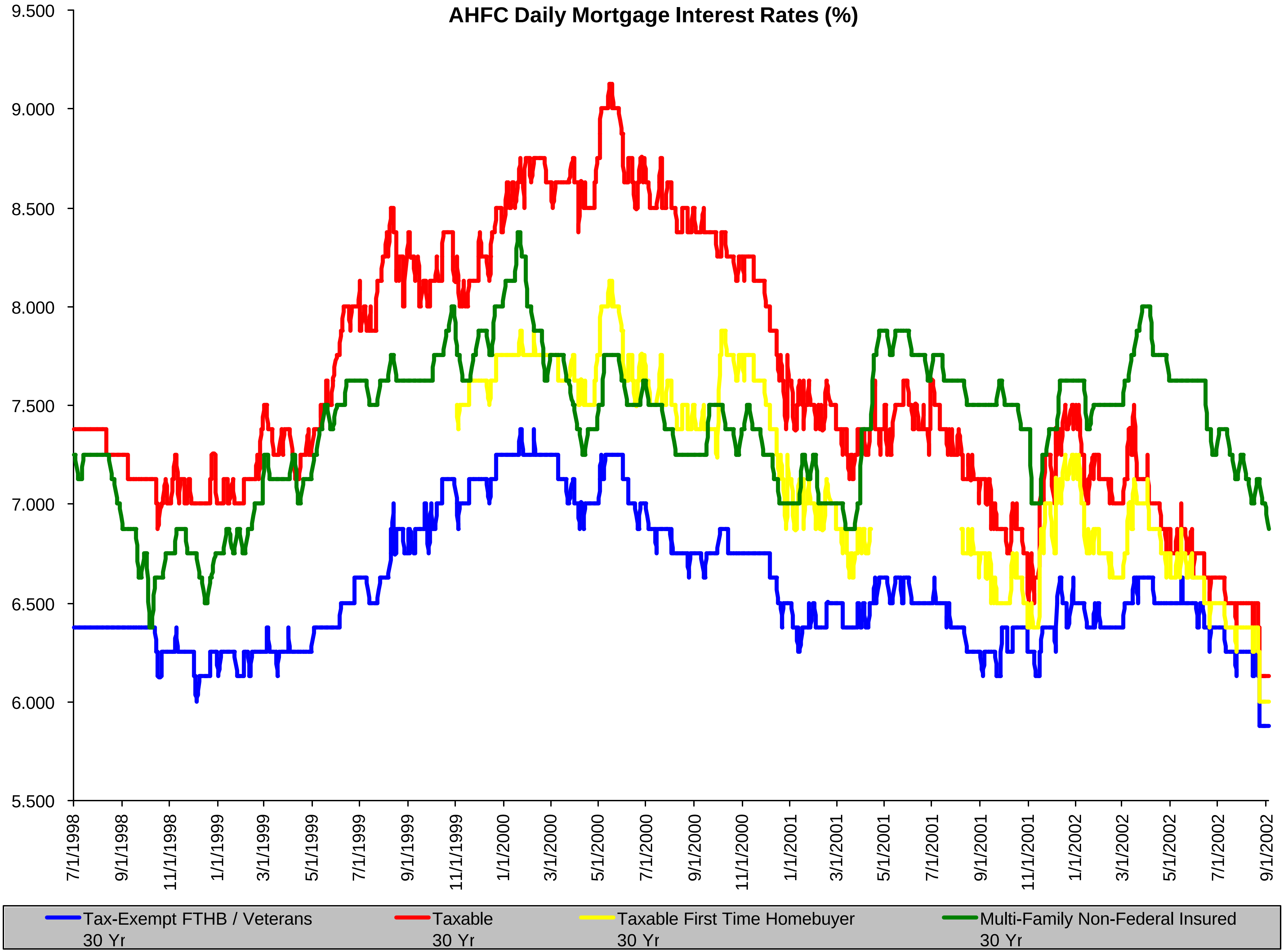

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ALASKA HOUSING FINANCE CORPORATION
SUMMARY OF UNRESTRICTED ASSETS
As Of March 31, 2002
(Dollars in Thousands)

CURRENT ASSETS	
Short-Term Assets:	
Cash & Short-Term Investments	$408,347
Loans & MBS's Scheduled for Funding	63,544
Mortgage Loans Available for Recycling	38,575
MBS's Available for Recycling	10,327
Multifamily & Special Needs Loans (To be Bond Financed or Funded from GMRB)	30,651
Less: Reserves, Discounts, and Unearned Commitment Fees	(6,482)
Notes Receivable	519
Accrued Interest Receivable	2,904
Total Short-Term Assets	548,385
Due to/from Other Funds:	
Due from Other Funds	190,420
Due to Other Funds	-
Net Due from Other Funds	190,420
Total Current Assets	738,805
SHORT-TERM OBLIGATIONS	
Commercial Paper & Repos	100,373
Accrued Interest	70
Other Liabilities	7,546
Total Short-Term Obligations	107,989
Current Assets Net of Short-Term Obligations	630,816
LONG-TERM ASSETS	
Long-Term Investment Securities *	-
Mortgage Loans:	
Alaska Pacific University	6,750
Aurora Military Housing Loan	19,014
Corporate FNMA	130
Mobile Home Loans	677
Non-Conforming Loans	213
Notes Held in Escrow	313
Public Housing Division Loans	-
Rental Loans	391
Less: Reserves, Discounts, and Unearned Commitment Fees	(2,139)
Total Long-Term Assets	25,349
OTHER ASSETS	
Property & Equipment	668
Unamortized Bond Issuance Costs	21
Other	15,733
Total Other Assets	16,422
Total Long-Term and Other Assets	41,771
TOTAL UNRESTRICTED ASSETS	$672,587

** Per GASB 31 no long-term classification of investments since March 1997*

ALASKA HOUSING FINANCE CORPORATION
Analysis of Allowance for Loan Loss

June 30, 2002

Property Type	Principal Balance	Loan Loss	Percentage
Mobile Home	3,477,958.66	612,010.07	17.60%
Multi-Family	451,533,350.10	42,277,618.71	9.36%
Other	349,531,171.14	16,854,819.53	4.82%
Single Family	2,571,972,127.66	39,093,510.80	1.52%
Grand Total	**3,376,514,607.56**	**98,837,959.11**	**2.93%**

Bills Affecting AHFC 22nd Legislature 2nd Session
As of June 30, 2002

BILL #	SHORT TITLE	PRIME SPONSOR(S)	CURRENT STATUS	STATUS DATE
HB 2	Real Property Tax in Unorganized Borough	Rokeberg	(H) CRA	1/8/01
HB 6	Municipal Property Tax Exemptions	Davies	(H) RLS	4/30/02
HB 11	Mobile Home Park Eviction Notice	Croft, Murkowski	(H) JUD	3/9/01
HB 18	Renter's Tax Equivalency Payment Approp.	Berkowitz	(H) FIN	4/10/01
HB 27	Home Inspectors/Contractors	Rokeberg	(S) RLS	5/16/02
HB 36	Enterprise Zones	Hayes	(H) FIN	4/12/01
HB 47	Approp: Governor's Capital Budget	Rls by Request of the Governor	(H) FIN	1/12/01
HB 78	AHFC's Small Community Housing Loans	Williams	(H) CRA	1/19/01
HB 89	Boiler Inspection	Chenault	(H) L&C	1/24/01
HB 107	Assisted Living Homes	Rls by Request of the Governor	(H) STA	2/5/01
HB 123	Use of Bonuses Earned on State Travel	Halcro	(H) STA	2/9/01
HB 148	Foreclosure Moratorium	Chenault	(H) FSH	2/26/01

Bills Affecting AHFC 22nd Legislature 2nd Session
As of June 30, 2002

BILL #	SHORT TITLE	PRIME SPONSOR(S)	CURRENT STATUS	STATUS DATE
HB 169	School Construction/Tobacco Settlement	Rls by Request of the Governor	(H) HES	3/9/01
HB 221	Approp Tobacco $$: Schools/Roads/Harbors	Rls by Request of the Governor	(H) FIN	3/30/01
HB 272	Tobacco Use Prevention Trust	Lancaster	(H) FIN	5/5/01
HB 291	Licensing of Residential Contractors	Meyer	CHAPTER 7 SLA 02	4/3/02
HB 293	AHFC Loans to Teachers	Rokeberg	(H) FIN	4/25/02
HB 363	Bonds: Public Schools	Rls by Request of the Governor	(H) HES	1/28/02
HB 364	State Facilities	Rls by Request of the Governor	(H) FIN	4/19/02
HB 365	Approp: State Facilities	Rls by Request of the Governor	(H) FIN	1/30/02
HB 370	Guaranteed Revenue Bonds for Veterans	Rls by Request of the Governor	(H) RLS	5/1/02
HB 375	Revisor's Bill	Rls by Request of Legislative Council	CHAPTER 20 SLA 02	5/17/02
HB 436	Mechanical Code	Harris	(H) L&C	2/15/02
HB 453	Deed of Trust Default and Foreclosures	Crawford	(H) L&C	2/19/02

Bills Affecting AHFC 22nd Legislature 2nd Session
As of June 30, 2002

BILL #	SHORT TITLE	PRIME SPONSOR(S)	CURRENT STATUS	STATUS DATE
HB 486	Mobile Home Dealers	Mulder	(H) L&C	2/19/02
HCR 1	Statewide Comp Energy Plan Task Force	Berkowitz	(S) HES	4/25/01
HCR 36	Suspend Uniform Rules for SB 181	Community & Regional Affairs	LEGIS RESOLVE 80	6/20/02
HJR 2	Biennial State Budget	Murkowski	(H) STA	1/8/01
SB 4	Municipal Property Tax Exemption	Therriault	CHAPTER 54 SLA 02	6/19/02
SB 6	Mobile Home Park Eviction Notice	Ellis	CHAPTER 35 SLA 02	6/6/02
SB 26	Renter's Tax Equivalency Payment Approp.	Ellis	(S) CRA	1/12/01
SB 48	Municipalities: Incorp/Property Valuation	Wilken	(H) CRA	4/12/01
SB 67	Assisted Living Homes	Rls by Request of the Governor	(S) HES	2/5/01
SB 69	Approp: Operating Budget	Finance	(S) FIN	2/5/01
SB 111	Bonds to Fund Ports and Harbors	Taylor	(S) FIN	3/28/01
SB 124	School Construction/Tobacco Settlement	Rls by Request of the Governor	(S) HES	3/1/01

Bills Affecting AHFC 22nd Legislature 2nd Session
As of June 30, 2002

BILL #	SHORT TITLE	PRIME SPONSOR(S)	CURRENT STATUS	STATUS DATE
SB 147	State Government Activities	Cowdery	(S) FIN	3/30/01
SB 171	Approp Tobacco $$: Schools/Roads/Harbors	Rls by Request of the Governor	(S) JUD	3/29/01
SB 180	State Employee Pay Differentials	Finance	TRANSMITTED TO GOVERNOR	6/24/02
SB 181	Small Community/Teacher Housing Loans	Finance	TRANSMITTED TO GOVERNOR	6/21/02
SB 199	State Community Service Program	Ellis	(S) HES	4/23/01
SB 259	Bonds: Public Schools	Rls by Request of the Governor	(S) HES	1/28/02
SB 261	State Facilities	Rls by Request of the Governor	(S) JUD	1/30/02
SB 262	Approp: State Facilities	Rls by Request of the Governor	(S) FIN	1/30/02
SB 268	Guaranteed Revenue Bonds for Veterans	Rls by Request of the Governor	CHAPTER 34 SLA 02	6/3/02
SB 322	Deed of Trust Default and Foreclosures	Olson	(S) L&C	2/19/02
SB 332	Mobile Home Dealers	Ward	(S) STA	2/19/02
SJR 31	Tax-Exempt Bonds to Fund Veterans Loans	Ward	LEGIS RESOLVE 52	5/3/02

DATE	RESOLUTION INDEX	NUMBER
January 23, 2002 (Regular - Anchorage)	Resolution of the Board of Directors of the Alaska Housing Finance Corporation adopting the suspension of community service in public housing.	**#02-01**
	Resolution of the Board of Directors of the Alaska Housing Finance Corporation adopting a change in "Welfare to Work" voucher eligibility.	**#02-02**
	A Resolution establishing a Qualified Underwriter list.	**#02-03**
	Resolution adopting amendment to Alaska Housing Finance Corporation Deferred Compensation Plan (Governmental 457 Plan).	**#02-04**
February 27, 2002 (Regular - Anchorage)	Resolution of the Alaska Housing Finance Corporation authorizing the issuance and sale of not to exceed $97,500,000 Collateralized Bonds, 2002 First Series (Veterans Mortgage Program); approving the form of a supplemental indenture to secure the Collateralized Bonds, 2002 First Series (Veterans Mortgage Program) and the form of a Preliminary Official Statement with respect to said bonds and authorizing the distribution of an Official Statement and the sale of the bonds to the successful bidder; and authorizing and approving related matters.	**#02-05**
	Resolution determining the amount of available excess assets and authorizing the preparation and distribution of a Review and Report of Corporate assets as of June 30, 2001.	**#02-06**
	Resolution of the Board of Directors of the Alaska Housing Finance Corporation approving reaffirmation of its commitment to Equal Employment Opportunity and the Employment Status Report for August 1, 2000 – August 1, 2001.	**#02-07**
	Resolution of the Board of Directors of the Alaska Housing Finance Corporation approving adoption of a revision to the Personnel Rules of the Corporation – Rule 18 Workplace Harassment.	**#02-08**
	Resolution of the Alaska Housing Finance Corporation authorizing the execution of Amendment 22-N to the Consolidated Annual Contributions Contract (ACC) SF-210 to reduce the number of units under AK06P001015 Seldovia; AK06P001004 Alder Park, Ketchikan; AK06P001001 Birch Park, Fairbanks; and AK06P001012 Valdez Arms, Valdez.	**#02-09**

DATE	RESOLUTION INDEX	NUMBER
April 17, 2002 (Regular - Juneau)	PHA/IHA Board Resolution approving Operating Budget or calculation of Performance Funding System Operating Subsidy (FY 03).	**#02-10**
	Resolution adopting the Federal Fiscal Year 2002 Public Housing Agency Plan for the State of Alaska.	**#02-11**
	PHA certifications of compliance with the PHA Plans and related regulations board resolution to accompany the PHA Plan.	**#02-12**
	Resolution adopting the Fiscal Year 2003 Annual Action Plan for the Consolidated Housing and Community Development Plan for the State of Alaska, 2001 - 2005, and directing staff to file the plan with the U.S. Department of Housing and Urban Development.	**#02-13**
	Resolution approving funds for the term financing of a Multi-family Senior Housing Project (Eagle's Nest).	**#02-14**
	Resolution approving funds for the long term financing of a Multi-family Housing Complex to Blackberry Street Limited Partnership.	**#02-15**
	Resolution of the Alaska Housing Finance Corporation expressing official intent to issue bonds to finance the facilities described herein and determining related matters.	**#02-16**
	Resolution of the Alaska Housing Finance Corporation authorizing the issuance and sale of not to exceed $200,000 Home Mortgage Revenue Bonds, 2002 Series "A" and 2002 Series "B" of the Corporation; authorizing the execution and delivery of a Home Mortgage Revenue Bonds General Indenture and a 2002 Series "A" and 2002 Series "B" Supplemental Indenture to secure the 2002 Series "A" and 2002 Series "B" bonds and the execution and delivery of a Bond Purchase Agreement relating to the sale of the 2002 Series "A" and 2002 Series "B" bonds; approving the Official Statement with respect to the 2002 Series "A" and 2002 Series "B" bonds; and authorizing and approving related matters.	**#02-17**
	Resolution authorizing public hearings for proposed amendments to 15 AAC 151.710 – 840 (Low Income Housing Tax Credit), 15 AAC 154.700 – 835 (Grant Management) and 15 AAC 154.100 – 110 (Senior Citizens Housing Development Grants).	**#02-18**

DATE	RESOLUTION INDEX	NUMBER
April 17, 2002 (continued)	Resolution authorizing public hearings for proposed amendments to 15 AAC 151.940 (Commitment Fees and Procedures) and 15 AAC 152.910 (Fees and Procedures).	**#02-19**
	Resolution authorizing public hearings for proposed amendments to 15 AAC 152.990 (Definitions) and 15 AAC 152.080 (Non-owner Occupied Housing).	**#02-20**
	Resolution authorizing public hearings for proposed amendments to 15 AAC 152.090 (Non-owner Occupied Housing; Conditions), 15 AAC 152.300 (Federally Guaranteed and Insured Loan Program) and 15 AAC 152.320 (Eligible Properties).	**#02-21**
	Resolution of the Board of Directors of the Alaska Housing Finance Corporation adopting the conversion of a Turnkey III property in Bethel, Alaska to the Conventional Low Rent Program.	**#02-22**
May 29, 2002 (Regular - Palmer)	Resolution approving amendments to 15 AAC 151.710 – 840 (Low Income Housing Tax Credit), 15 AAC 154.700 – 835 (Grant Management) and 15 AAC 154.100 – 110 (Senior Citizens Housing Development Grants).	**#02-23**
	Resolution amending 15 AAC 152.990 (Definitions).	**#02-24**
	Resolution amending 15 AAC 151.940 (Commitment Fees and Procedures) and 15 AAC 152.910 (Fees and Procedures).	**#02-25**
	Resolution approving funds for the term financing of a multi-family housing project to Ridgecrest Park Apartments, Limited Partnership.	**#02-26**
	Resolution approving funds for the term financing of a multi-family senior housing project.	**#02-27**
	Resolution approving funds for the term financing of a multi-family senior assisted living project.	**#02-28**
	Resolution of the Alaska Housing Finance Corporation expressing official intent to issue bonds to finance the facilities described herein and determining related matters.	**#02-29**
	Resolution of the Alaska Housing Finance Corporation directing that current tenant accounts receivable be written off from the Public Housing, Section 8 New Construction and Alpine Terrace Programs.	**#02-30**

DATE	RESOLUTION INDEX	NUMBER
May 29, 2002 (continued)	Resolution of the Board of Directors of the Alaska Housing Finance Corporation adopting closure to the Remote 200 Mutual Help Program.	**#02-31**
	Resolution adopting amendment to Alaska Housing Finance Corporation Deferred Compensation (457) Plan.	**#02-32**
	Resolution of the Board of Directors of the Alaska Housing Finance Corporation approving adoption of a revision to the Personnel Rules of the Corporation.	**#02-33**
	Resolution of the Board of Directors of the Alaska Housing Finance Corporation approving adoption of an "Alternative Work Week Plan."	**#02-34**
	Resolution of the Board of Directors of the Alaska Housing Finance Corporation approving adoption of a revised salary schedule.	**#02-35**
	Resolution approving the recommendation of the Investment Advisory Committee regarding amendments to the Corporation's Fiscal Policies.	**#02-36**

ALASKA HOUSING FINANCE CORPORATION
Listing of Board Members and Staff Directors & Officers

June 2002

AHFC Board Members	**Occupation/Experience**
Jewel Jones Chair	Senior or Low Income Housing Experience Anchorage, AK
Robert Grove Vice-Chair	Energy Efficient Homes or Weatherization Experience Ester, AK
Michael Cook	Finance or Real Estate Experience Fairbanks, AK
Marty Shuravloff	Rural Resident or Regional Housing Authority Experience Kodiak, AK
Deborah Sedwick Ventura Samaniego (Designee for D. Sedwick)	Commissioner, Dept. of Community & Economic Development Anchorage, AK
Wilson L. Condon Larry Persily (Designee for W. Condon)	Commissioner, Department of Revenue Juneau, AK
Jay Livey Janet Clarke (Designee for J. Livey)	Commissioner, Department of Health and Social Services Juneau, AK

AHFC Staff	**Title**
Daniel R. Fauske	Chief Executive Officer/Executive Director
Judith DeSpain	Deputy Executive Director
Mike Buller	Chief Administrative Officer
Joe Dubler	Director, Finance/CFO
Nola Cedergreen	Director, Administrative Services
Wes Weir	Director, Public Housing Division
Kevin Tune	Director, Audit/Internal Audit
Tracy Thornton	Director, Personnel
Les Campbell	Director, Budget
Robert Brean	Director, Research/Rural Development
Paul Kapansky	Director, Mortgage Operations
Barbara Baker	Director, Planning/Program Development
Vicki Williams	Director, Construction
Ann Cothron	Director, Housing Support/Compliance
Ed Chan	Controller
Tony Berdahl	Officer, Senior Finance
Debbie Boyce	Officer, Financial Reporting
Glen Turner	Officer, Servicing
Sherrie Simmonds	Officer, Corporate Communications
Richard VanCamp	Officer, Information Systems
Peter Haines	Officer, Finance
Gloria Dunmore	Officer, Procurement
Roxanne Schwindt	Officer, Audit
Anne Lidelow	Officer, Multi-Family Lending
Teeny Metcalfe	Officer, Research & Rural Development

RURAL PORTFOLIO ANALYSIS

This report has been prepared to provide information on the Alaska Housing Finance Corporation, Rural Housing Loan Fund. Included is background information on the history of the fund, descriptions of the current programs funded by the AHFC, and general statistical data.

Background

The Housing Assistance Division was created with the Department of Community and Regional Affairs by the 1980 Legislature, (Chapter 120, SLA 1980) to administer the Nonconforming Housing Loan Program. Loan funds were to be distributed on a statewide basis with emphasis on rural Alaska. Administration of these loans was primarily through seller-servicer agreements with financial institutions. The initial mandate from the Legislature was twofold; (1) to form a central office; and (2) to offer loans for nonconforming housing. First year loan funds were appropriated at $10 million.

The 1981 Legislature continued funding the Nonconforming Program at a rate of $40 million and directed the Division to divide such funds between rural and urban Alaska at an 80/20 percent ratio. The Legislature further directed the Division to offer funds directly to eligible borrowers who could not otherwise get service in rural Alaska (Chapter 82, SLA 1981). This mandate was known as direct lending and was instituted by the Division.

The Nonconforming Loan Fund was renamed the Housing Assistance Loan Fund during the 1982 Legislature (Chapter 113, SLA 1982). This fund combined the Nonconforming Loan Program with the Alaska Housing Finance Corporation (AHFC) Rural Mortgage Purchase Programs for both owner-occupied and nonowner-occupied loans. An FY82 appropriation to the newly combined Housing Assistance Loan Fund was in the amount of $45 million bringing total appropriations to that date to $95 million.

From 1980 to 1992, the Rural Housing Loan Programs were part of the Department of Community and Regional Affairs (DCRA) and had various names during those years. On July 1, 1992, the Division was merged into the Alaska Housing Finance Corporation (AHFC).

The definition for "rural" has changed periodically throughout the years. Rural loans include properties located in small communities throughout Alaska. In 1998, the Alaska Legislature passed HB230 which defined "small community" as a community with either a population of 6,500 or less that is not connected by road or rail to Anchorage or Fairbanks, or a population of 1,600 or less that is connected by road or rail to Anchorage or Fairbanks. AHFC further defines "small community" to exclude those areas within 50 statute miles of Anchorage and 25 statute miles of Fairbanks.

RURAL PORTFOLIO ANALYSIS

Programs

Rural Owner-Occupied Program - Provides financing to qualified borrowers for the construction, purchase, or renovation of single family residence and duplex housing for owner occupancy. The maximum loan term is 30 years. The maximum dollar amount a borrower may receive is $451,050 for single units and $577,350 for duplexes.

Rural Nonowner-Occupied Program - Provides financing to qualified borrowers for the construction, purchase or rehabilitation of nonowner-occupied rental housing units. The interest rate for this program is .5 percent higher than the most current Rural Owner-Occupied rate, not to exceed 10.5 percent. The maximum loan term is 30 years. The project may involve one to eight units in a single community and extend up to 16 units in areas demonstrating extraordinary need. Also, the loan must not exceed 80 percent of the appraised value or purchase price, which ever is less. The borrower may not reside in the housing financed.

For rehabilitation loans, the Corporation may provide first or second deeds of trust financing that may include costs for contracted labor/services other than that of the borrower. A second deed of trust is limited to $225,525 with a maximum term of 15 years.

In the event a borrower requires financing for building materials only (labor not included), the Corporation may provide rehabilitation financing up to 80 percent of the appraised value of the subject property or $45,000, whichever is less. The maximum term for this type of loan is 15 years.

Rural Public Service Rental Loan Program - Financing of non-owner-occupied properties in very small communities for the purchase or construction of housing to be occupied a minimum of nine months each year by qualified public-service employees.

Rural Home Ownership Assistance Fund (HOAF) - Provides assistance to persons of lower and moderate income to purchase or construct single-family, owner-occupied dwellings where the mortgage loan on the dwelling is originated or purchased by the Division under the Rural Owner-Occupied Program.

Other Information

Statistical data about the Rural Housing Division Portfolio can be found in the Mortgage Information Section of the Mortgage and Bond Disclosure Report.

AHFC GLOSSARY OF TERMS

Bid
The price at which a seller will sell particular securities. In the securities and commodities trade, the highest price offered for a security or commodity at a given time. Also called a quotation or quote.

Bond
The written evidence of debt, bearing a stated rate or stated rates of interest, or stating a formula for determining that rate, and maturing on a date certain, on which date and upon presentation a fixed sum of money plus interest is payable to the holder or owner. A municipal bond issue is usually comprised of many bonds that mature over a period of years. Bonds are long-term securities with a maturity of greater than one year.

Bond Counsel
A lawyer or law firm, with expertise in bond law, who deliver an opinion, upon the closing of an issue of bonds, as to legality of issuance and other matters that may include the description of security pledge and, in the case of a tax-exempt bond, an opinion as to the tax-exempt nature of the bond.

Bond Insurance
Insurance as to timely payment of interest and principal of a bond issue. The cost of insurance is usually paid by the issuer in case of a new issue of bonds, and the insurance is not purchased unless the cost is more than offset by the lower interest rate that can be incurred by the use of the insurance.

Bond Purchase Agreement
The agreement between the issuer of bonds and the underwriters which have agreed to purchase the bonds setting forth the terms of the sale, the price of the bonds, the interest rates which the bonds are to bear, the conditions to closing, the opinions to be rendered on the date of closing and of certain certificates which are to be delivered on the date of closing, any restrictions on the liability of the issuer, and any indemnity provisions.

Book-Entry Securities
Securities that are kept in computerized record form rather than paper certificate form.

Borrower
One who receives funds in the form of a loan with the obligation of repaying the loan in full with interest.

Brokers
In the municipal securities market, brokers play an important role in the secondary market by buying from and selling to dealers on an agency basis.

Call Premium
A dollar amount, usually stated as a percentage of the principal amount called, paid as a penalty or a premium for the exercise of a call provision.

Callable
Subject to payment of the principal amount and accrued interest prior to the stated maturity date, with or without payment of a call premium. Bonds can be callable under a number of different circumstances, including at the option of the issuer, or on a mandatory or extraordinary basis.

Certificate of Deposit (CD)
Certificates issued by financial institutions with a stated return or interest rate, and with a set maturity. The bank pays the holder in due course at maturity.

Closing Date
The date on which a new issuance of bonds is delivered to the purchaser upon payment of the purchase price and the satisfaction of all conditions specified in the bond purchase agreement.

Collateral
Property pledged as security for a debt, for example, mortgaged real estate.

AHFC GLOSSARY OF TERMS

Collateralized Mortgage Obligation (CMO)
Mortgage backed security where payments on the underlying collateral are partitioned to provide for different maturity classes, called tranches.

Commercial Paper (CP)
Short-term, negotiable, unsecured debt issued in the form of promissory notes, and sold by financial organizations as an alternative to borrowing from banks or other institutions.

Commission
The fee paid to a dealer when the dealer acts as agent in a transaction, as opposed to when the dealer acts as a principal in a transaction.

Commitment
An agreement, usually in writing, between a lender and a borrower, to loan money at a future date, subject to specified conditions.

Condominium
The purchaser receives title to a particular unit and a proportionate interest in certain common areas. A condominium generally defines each unit as a separately owned space to the interior surfaces of the perimeter walls, floors, and ceilings. Also known as Condo.

Conduit
An entity which issues mortgage-backed securities backed by mortgages which were originated by other lenders.

Conforming Mortgage Loan
A mortgage loan which meets all requirements (size, type, and age) to be eligible for purchase or securitization by federal agencies.

Congregate Housing
This is a housing arrangement distinguished by a common goal and at least two common themes. The goal is to promote residents' independence and avoid premature or inappropriate institutionalization. Common themes include some shared as well as some private space and also the provision of services integrated into the living arrangement.

Constant Payment
Periodic payment of a fixed amount that includes interest and principal. As the loan amount reduces, the portion of the payment applied to the principal increases. Standard home mortgages are constant payment loans.

Conventional Mortgage Loan
A mortgage loan granted by a bank or thrift institution that is based solely on real estate as security and is not insured or guaranteed by a government agency.

Coupon
The rate of interest payable semiannually or annually. Where the coupon is blank, it can indicate that the bond can be a zero-coupon, a new issue, or that it is a variable-rate bond.

CUSIP
The Committee on Uniform Security Identification Procedures. CUSIP numbers are nine-digit numbers, which uniquely identify municipal, U.S. government, and corporate securities.

Dated Date
The date of a bond issue from which the bondholder is entitled to receive interest, even though the bonds may actually be delivered at some other date.

Debt Limit
Statutory or constitutional limit on the principal amount of debt that an issuer may incur or that it may have outstanding at any one time.

AHFC GLOSSARY OF TERMS

Debt Service
A borrower's periodic mortgage or debt payments comprised of principal and/or interest on the unpaid mortgage or debt balance.

Debt Service Coverage
A ratio of effective annual net operating income to annual principal and/or interest payments, which represents the margin of safety for debt service

Debt Service Reserve Fund
Required by the indenture to protect against a brief interruption in the receipt of revenues which are pledged for the payment of the bonds. The debt service reserve fund may be initially funded out of bond proceeds, over a period of time from revenues, or by a combination of both and commonly requires one year's debt service on the bonds.

Debt-to-Income Ratio
Relationship of a borrower's monthly payment obligation on long-term debts divided by gross monthly income, expressed as a percentage.

Default
Failure to pay principal or interest when due. Defaults can also occur for failure to meet nonpayment obligations, such as reporting requirements, or when a material problem occurs for the issuer, such as a bankruptcy.

Defeasance
Termination of the rights and interests of the trustee and bondholders under a trust agreement or indenture upon final payment or provision for payment of all debt service and premiums, as specifically provided for in the agreement.

Delinquency Ratio
The ratio of number of past due loans to total number of loans serviced.

Delinquent Loans
Loans more than one month past payment due dates, up to, and including loans in foreclosure. All loans are included in delinquency statistics until title has passed to AHFC.

Delivery Date
The contracted date when the actual payment of funds and delivery of bonds/securities occurs.

Direct Loan
A loan originated by the Rural Housing Division after the borrower has been refused a loan by a financial institution because the property does not meet certain guidelines and then serviced by a participating lending institution.

Disclosure
Information relevant to specific transactions that is required by law.

Discount
Amount stated in dollars or a percent by which the selling or purchase price of a security is less than its face amount. Also an amount by which the bid for an issue is less than the aggregate principal amount of that issue.

Duplex
A single structure designed with two separate housing units.

Duration
The weighted maturity of a fixed-income investment's cash flows, used in the estimation of the price sensitivity of fixed-income securities for a given change in interest rates.

Escrow Loan
A direct loan that was originated and serviced by AHFC.

AHFC GLOSSARY OF TERMS

Extraordinary Redemption
This is different from optional redemption, or mandatory redemption, in that it occurs under an unusual circumstance, such as destruction of the facility financed.

Face Amount
The par value of a security appearing on the face of the instrument that the issuer promises to pay on the maturity date. Most municipal bonds are issued in a minimum denomination of $5,000.

Farmers Home Administration (FMHA)
Currently known as Rural Economic and Community Development. FMHA home loans are made to farmers and guaranteed by the Farmers Home Administration.

Federal Home Loan Mortgage Corporation (FHLMC or Freddie Mac)
FHLMC is a US corporate instrument that increases the availability of mortgage credit for the financing of housing. They raise funds by issuing securities backed by pools of conventional mortgages, and they provide a secondary market for mortgage loans. FHLMC SPCL are guaranteed conventional loans with FHLMC at risk for loan losses.

Federal Housing Administration (FHA)
FHA is a branch of HUD which works through local mortgage lending institutions to provide Federal mortgage and loan insurance for homeownership. They almost always pay off the balance with interest, take the property and become responsible for its management, disposition, and financial loss.

Federal National Mortgage Association (FNMA or Fannie Mae)
FNMA is a government-sponsored corporation that purchases and sells home mortgages. Purchases of mortgages are financed by the sale of corporate obligations to private investors. They guarantee payment of all interest and principal to the holder of the securities. Mortgage banking firms originate loans and sell them to FNMA while retaining their servicing functions. FNMA SPCL are conventional loans with FNMA at risk for loan losses.

Financial Advisor
A consultant to an issuer of municipal securities who provides the issuer with advice with respect to the structure, timing, terms, or other similar matters concerning a new issue of securities.

Fixed-Rate Bond
A long-term bond with an interest rate fixed to maturity.

Fixed-Rate Mortgage
A mortgage featuring level monthly payments determined at the outset, which remain constant over the life of the mortgage.

Floating-Rate Bond
A bond, for which the interest rate is adjusted periodically according to a predetermined formula, usually linked to an index, such as LIBOR.

Flow of Funds
Refers to the structure which is established in the trust instruments or bond legislation for the handling of the revenues or other funds or moneys pledged for the payment of the bonds as and when received.

Forbearance
The act of refraining from taking legal action despite the fact that the mortgage is in arrears. It is usually granted only when a mortgagor makes satisfactory arrangements to pay the amount owed at a future date.

Foreclosure
An authorized procedure taken by a mortgage or lender, under the terms of a mortgage or deed of trust, for the purpose of having the property applied to the payment of a defaulted debt. Identification of a foreclosure is based on AHFC authorizing the seller/servicer to foreclose.

AHFC GLOSSARY OF TERMS

Four-Plex
A single structure designed with four separate housing units.

Fully Registered
A security that is registered as to principal and interest, payment of which is made only to the registered owner.

Funding
Payment of loan money by a lender to a borrower so that he or she can purchase real estate. Also the payment of money by investors to lenders in return for mortgages sold to them by the lender. On the funding date, the purchaser of the mortgages disburses payment to the seller or warehouse lender.

General Obligation Bond (GO)
A bond secured by the pledge of the issuer's full faith, credit, and, usually, taxing power. The taxing power may be an unlimited ad valorem tax or a limited tax, usually on real estate and personal property.

Government National Mortgage Association (GNMA or Ginnie Mae)
GNMA loans are FHA or VA guaranteed. AHFC is at risk for only the portion of the loan loss that the FHA or the VA does not guarantee.

Grant
The awarding of money or services to accomplish a public purpose authorized by AHFC.

Guarantee Bonds
Debt obligations used in the housing bond market whose principal and interest payments are backed by a letter of credit from a bank or other source of funds.

Home Ownership Fund (HOF)
HOF provides assistance on loans for homes made to persons of lower to moderate income. The assistance may be in the form of an interest rate subsidy, a monthly payment subsidy or a combination of both.

Housing and Urban Development (HUD)
HUD is responsible for creating opportunities for homeownership, providing housing assistance for low-income persons, working to maintain the nation's affordable housing, enforcing the nation's fair housing laws, spurring economic growth in distressed neighborhoods, and helping local communities meet their development needs.

Housing Assistance Division Loan (HAD)
Residential mortgage loan originated by the Housing Assistance Division of the State of Alaska and transferred to AHFC. These loans are non-conforming and generally held in a portfolio.

Housing Assistance Loan Fund (HALF)
Direct and indirect Rural Owner-Occupied and Rural Nonowner-Occupied Loans. Also includes assistance in the form of energy efficient improvements to qualifying households under the Low Income Weatherization Program.

Indenture
Issuer legal document which details the mechanics of the bond issuer, security features, covenants, events of default and other key features of the issue's legal structure. Bond resolutions and trust agreements are functionally similarly types of documents, and the use of each depends on the individual issue and issuer.

Index
A published interest rate, such as the prime rate, LIBOR, or T-Bill rate. Lenders use indexes to establish interest rates charged on mortgages, calculate swap rates or to compare investment returns.

Initial Offering
The initial offering price (based upon yield to maturity) is stated as a percentage of par at which the underwriting account determines to market the issue during a set period of time, called the initial offering period. The new issue is then delivered to by the issuer to the original purchaser, upon payment of the purchase price.

AHFC GLOSSARY OF TERMS

Insurance Receivable
Loan files (with associated assets or liabilities) in which real property has been sold or conveyed. Remaining positive or negative balances relate insurance receivables outstanding, unfiled claims for insurance, or funds outstanding either to or from seller/servicers or sales agents.

Interest
Compensation paid or to be paid for the use of money, generally expressed as an annual percentage rate.

Interest Rate Swap
Transaction in which two parties agree to pay each other's debt payments or to receive payments from each other's securities over time. Cash is exchanged in designated amounts at prescribed intervals and results in more favorable borrowing terms for both parties.

Inverted or Negative Yield Curve
The interest rate structure which exists when short-term interest rates exceed long-term interest rates.

Issuer
A state, political subdivision, agency or authority that borrows through the sale of bonds or notes. The public entity is the issuer even when the actual source of the money to pay debt service is to be an entity other than the issuer.

Joint Managers
Underwriting accounts are headed by a manager. When an account is made up of several groups of underwriting firms that normally function as separate accounts, the larger account is often managed by several underwriters, usually one from each of the several groups, and these managers are referred to as joint managers.

Legal Opinion
An opinion of bond counsel concerning the validity of a securities issue with respect to statutory authority, constitutionality, procedural conformity, and usually the exemption of interest from federal income taxes.

Letter of Credit (LOC)
A security document usually issued by a bank that enhances the basic security behind a bond.

Level Debt Service
The result of a maturity schedule that has increasing principal amounts maturing each year so that the debt service in all years is essentially level. Level debt service is often used with revenue bond issues.

Loan Loss Allowance
Cash reserves maintained by AHFC sufficient to cover catastrophic losses.

Loan-to-Value-Ratio (LTV)
The relationship of a mortgage to the appraised value of a security. This ratio is expressed to a potential purchaser of property in terms of the percentage a lending institution is willing to finance

Loans to Sponsors Program
AHFC, subject to the availability of funds, makes loans to eligible applicants or "Sponsors", including non-profit corporations, regional housing authorities, or agencies of the state, who in turn use the proceeds to make additional loans to "Recipients". These loans may only be made for the purposes of providing housing loans or improving the quality of housing for persons of low-to-moderate income or in remote and underdeveloped areas of the state.

London Interbank Offered Rate (LIBOR)
The rate at which banks in the foreign market lend dollars to one another. LIBOR varies by deposit maturity. A common interest rate index and one of the most valid barometers of the international cost of money.

Long-Term Debt
Debt which matures in more than one year.

AHFC GLOSSARY OF TERMS

Mandatory Sinking-Fund Redemption
A requirement to redeem a fixed portion of term bonds in accordance with a fixed schedule. The specific bonds which will be called are selected by the trustee on a lot basis.

Maturity Date
The date when the principal amount of a security becomes due and payable.

Maturity Schedule
The listing, by dates and amounts, of principal maturities of an issue.

MOHM1 & MOHM2
Designation of mobile home property types. MOHM1 represents mortgage loan with real estate. MOHM2 represents a consumer loan on a mobile home and is not a mortgage loan.

Money Market
The financial market for buying and selling short-term investment instruments (those maturing within a year), such as Treasury bills, notes, and commercial paper.

Monthly Payment
The monthly payment of principal and interest collected by mortgage lenders.

Mortgage Backed Security
This represents a direct interest in a pool of mortgage loans. The pass-through issuer collects the payments on the loans in the pool and passes through the principal and interest to the security holders on a pro rata basis.

Mortgage Banker
An entity that originates mortgage loans, sells them to investors and services the loans.

Mortgage Guarantee Insurance Corporation Loan (MGIC)
A loan covered by MGIC private mortgage insurance pool agreements.

Mortgage Insurance (MI)
Insurance which protects mortgage lenders against loss in the event of default by the borrower. This allows lenders to make loans with lower down payments. The federal government offers MI through HUD/FHA.

Mortgage Loan
A pledge of real property as security for a debt that has not been classified as real estate owned. The document or deed of trust evidencing the pledge may contain the terms of repayment of the debt. Delinquent loans and loans in forbearance are included in Mortgage Loan totals. MOHM2 loans are also included unless otherwise specified.

Mortgage Revenue Bond
A security issued by a state, certain agencies or authorities, or a local government to make or purchase loans (including mortgages or other owner-financing) with respect to single-family or multifamily residences.

Mortgagee
The lender in a mortgage transaction.

Mortgagor
The borrower in a mortgage transaction who pledges property as a security for a debt.

MSBTA
Mortgage Subsidy Bond Tax Act of 1980. Usually associated with the AHFC First Time Homebuyer Program.

Multi-Family Program
This program assists non-profit housing providers and qualified for-profit companies in financing multi-family projects for low and moderate-income housing. This program consists of multi-plex buildings.

AHFC GLOSSARY OF TERMS

Multi-Plex
A single structure designed with five or more separate housing units.

Municipal Securities Rulemaking Board (MSRB)
An independent self-regulatory organization established by the Securities Acts Amendments of 1975, which is charged with primary rulemaking authority over dealers, underwriters, banks and brokers in municipal securities. Its 15 members are divided into three separate categories, each category having equal representation on the Board.

Negotiated Underwriting
In a negotiated underwriting the sale of bonds is by negotiation with an underwriter rather than by competitive bidding. In many states general obligation bonds must be sold at a competitive sale.

Net Interest Cost
The traditional method of calculating bids for new issues of municipal securities. The total dollar amounts of interest over the life of the bonds is adjusted by the amount of premium or discount bid, and then reduced to an average annual rate. The other method is known as the true interest cost.

Non Callable Bond
A bond that cannot be called for redemption at the option of the issuer before its specified maturity date.

Nonconforming Mortgage Loan Program
This program is available for certain properties for which financing may not be obtained through private, state or federal mortgage program.

Notes
Short-term promises to pay specified amounts of money, secured usually by specific sources of future revenues, such as taxes, federal and state aid payments, and bond proceeds.

Notice of Sale
An official document disseminated by an issuer of municipal securities that gives pertinent information regarding an upcoming bond issue and invites bids from prospective underwriters.

Offering Price
The price at which members of an underwriting syndicate for a new issue will offer securities to investors.

Official Statement (OS)
The offering document for municipal securities that is prepared by the issuer. The OS discloses security features, and economic, financial and legal information about the issue. The final OS contains the pricing information on the issue that is not contained in the preliminary official statement (POS).

Optional Redemption
A right to retire an issue or a portion thereof prior to the stated maturity thereof during a specified period of years. The right can be exercised at the option of the issuer and usually requires the payment of a premium, with the amount of the premium decreasing the nearer the option exercise date is to the final maturity date of the issue.

Overcollateralization
The value of the mortgages in a pool that supports mortgage-backed securities is greater than the value of those securities. This makes the mortgage-related securities have less default risk than the underlying mortgages and also makes sure that there is sufficient cash flow from the pool to meet the contractual obligation of the various classes.

P & I (Principal and Interest)
The term used to refer to regularly scheduled payments or prepayments of principal and of interest on mortgages.

Par Value
The principal amount of a bond or note due at maturity.

AHFC GLOSSARY OF TERMS

Planned Amortization Class (PAC) Bonds
A bond with a fixed paydown schedule over a specified period of time, which eliminates cash flow uncertainty due to prepayments.

Planned Unit Development (PUD)
A comprehensive development plan for a large land area. It usually includes residences, roads, schools, recreational facilities, commercial, office and industrial areas; a subdivision having lots or areas owned in common and reserved for the use of some or all of the owners of the separately owned lots.

Point
Shorthand reference to 1 percent.

Pool
A collection of mortgage loans assembled by an originator or master servicer as the basis for a security. In the case of Ginnie Mae, Fannie Mae, or Freddie Mac mortgage pass-through securities, pools are identified by a number assigned by the issuing agency.

Pool Insurance
Mortgage insurance coverage on specific pools of mortgage loans that provides for coverage of accrued interest and repair expenses plus any loss incurred on resale of the property not covered by primary insurance. Most pool insurance is based on a maximum coverage of 20% of the original outstanding principal balance for the loan pool.

Portfolio
The collection of loans held for servicing or investment.

Premium
The amount by which the price of or offered for an issue or a security exceeds its par value.

Prepayment
The payment of all or part of a mortgage debt before it is due.

Prepayment Risk
The risk that falling interest rates will lead to heavy prepayments of mortgage or other loans, forcing the investor to reinvest at lower prevailing rates.

Price
Security price, generally quoted either in terms of percent of par value or in terms of annual yield to maturity.

Primary Market
Market for new issues of municipal bonds and notes.

Principal
The face amount of a bond, exclusive of accrued interest and payable at maturity.

Private Activity Bond (PAB)
Any municipal obligation, with either more than 10% of the proceeds being used to finance property that will be used by a non-governmental person in a trade or business, or the payment of debt service on more than 10% of the proceeds of the issue will be secured by property used in a private trade or business.

Private Mortgage Insurance (PMI)
Insurance written by a private company protecting the mortgage lender against financial loss occasioned by a borrower defaulting on the mortgage.

Pro Rata
Term used to designate the system of bond redemption in equal proportion to beneficial share interest.

AHFC GLOSSARY OF TERMS

Prepayment Speed Assumptions Model (PSA or Public Securities Association)
The Bond Market Association developed this model based on historical mortgage prepayment rates for estimating prepayment rates on mortgage securities. It uses the Constant Prepayment Rate, which annualizes the amount of principal prepaid in a month. Projected and historical prepayment rates are often expressed as percentage of PSA.

Public Housing Division (PHD)
The Public Housing Division provides rental housing and assistance to eligible low-income and very low-income Alaskans statewide through federal funding.

Ratings
Designations used by rating services to give indications of relative credit quality.

Real Estate
Land and improvements permanently attached to it, such as buildings.

Real Estate Owned Loan (REO)
Real Estate Owned by AHFC; that is, property that the Corporation currently holds title to as a result of foreclosure.

Realtor
A person licensed to sell and/or lease real property, acting as an agent for others, and who is a member of a local real estate board affiliated with the National Association of Realtors.

Redemption Provisions
Another term for call provisions. Actions taken to pay the principal amount prior to the stated maturity date, in accordance with the provisions for call stated in the proceedings and the securities.

Refinance
To change the maturity date, the interest rate, or the amount of the existing mortgage. The Refinance Program at AHFC allows applicants to obtain new financing to improve the terms on their existing loan and/or finance renovations/improvements, regardless of whether the property is currently financed by AHFC.

Refunding
Sale of a new issue, the proceeds of which are to be used, immediately or in the future, to retire an outstanding issue by, essentially, replacing the outstanding issue with the new issue. Refundings are done to save interest cost, extend the maturity of the debt, or to relax existing restrictive covenants.

Registered Securities
Securities registered on the book of the issuer or trustee as to ownership, the transfer of ownership (and of the right to payment) of which must be registered with the issuer or trustee.

Remarketing
A formal re-underwriting of a bond for which the form or structure is being changed. Most commonly used in connection with changing variable rate to fixed rate financings because rates are at a level the issuer feels comfortable with for the long-term, or because of indenture requirements (probably relating to arbitrage).

Rural Housing Division (RHD)
RHD programs have been designed to finance the purchase, renovation or construction of residential property by Alaska residents throughout the state, but specifically in areas where conventional financing is limited.

Risk
A measure of the degree of uncertainty and/or of financial loss inherent in an investment or decision. There are many different risks, including credit risk, event risk, market risk, tax risk, and underwriting risk.

Second Mortgage
A mortgage that has rights subordinate to a first mortgage.

AHFC GLOSSARY OF TERMS

Secondary Market
Market for issues previously offered or sold.

Securitization
The process of pooling loans into mortgage-backed securities for sale into the secondary mortgage market.

Security
Specific revenue sources or assets pledged by an issuer to the bondholder to secure repayment of the bond.

Self-Insurance
Pool coverage initiated and maintained in-house by AHFC. This self-insurance applies almost exclusively to the Insured Mortgage Loan Program and Residential Mortgage Loan (rental property) Pool.

Seller-Servicer
A term used by Fannie Mae and Freddie Mac for a mortgage banker or other entity that has met the requirements necessary to sell and service mortgages for Fannie Mae or Freddie Mac.

Senior Manager
The lead underwriter of an account who negotiates the interest rate and purchase price in a negotiated transaction or serves as the generator for the interest rate and purchase price to be bid in a competitive bidding situation. The manager signs the account contracts and receives either a fee or slightly larger spread for these services.

Serial Bonds
All, or a portion, of an issue with stated maturities (no mandatory sinking fund schedule) in consecutive years.

Servicing
Collection and pooling of principal, interest and escrow payments on mortgage loans and pools, as well as certain operational, accounting and administrative procedures. The party providing the servicing receives a servicing fee.

Short-Term Debt
Generally, debt which matures in one year or less.

Single Family Residence (SFR)
A detached dwelling designed for and occupied by one family

Sinking Fund
Separate accumulation of cash or investments in a fund in accordance with the terms of a trust agreement or indenture, funded by periodic deposits by the issuer for the purpose of assuring timely availability of monies for payment of debt service. Usually used in connection with term bonds.

Spread
The difference between the price at which an issue is purchased from an issuer and that at which it is reoffered by the underwriters to the first holders. Also, the difference in price or yield between two securities.

Streamline Refinance Loan
This is a rate reduction loan included in the Refinance Loan Program categories, which includes less documentation than a full package mortgage application.

Tax-Exempt Bond
A common term for municipal bonds. The interest on the bond is excluded from the gross income of its owners for federal income tax purposes under Section 103 of the Internal Revenue Code of 1954, as amended.

Tax-Exempt First-Time Homebuyer Program (FTHBTE)
This program offers lower interest rates to credit qualified borrowers who are Alaska residents, whose income meets program income limits, and who have not had an ownership interest in a primary residence in the last three years.

AHFC GLOSSARY OF TERMS

Taxable Municipal Bond
A municipal bond whose interest is not excluded from the gross income of its owners for federal income tax purposes because the government deems their purpose not to provide a significant benefit to the general public.

Taxable First-Time Homebuyer Program (FTHBTX)
This program offers a reduced interest rate to eligible borrowers who have not had an ownership interest in a primary residence in the last three years, without income limits, acquisition cost limits, or recapture provisions.

Technical Default
A default under the bond indenture terms, other than nonpayment of interest or principal. Examples of technical default are failure to maintain required reserves.

Term
The period of time between the commencement date and termination date of a bond or mortgage.

Term Bonds
Bonds that have a single stated maturity date. Mandatory redemption provisions require the issuer to call a certain amount of the term bonds using money set aside in a sinking fund at regular intervals before the stated maturity date.

Total Bonded Debt
Total general obligation bond debt outstanding of a municipality, regardless of the purpose.

Total Return
Investment performance measure over a stated time period which includes coupon interest, interest on interest, and any realized and unrealized gains or losses.

Transcript of Proceedings
Documents relating to a municipal bond issue.

Tri-Plex
A single structure designed with three separate housing units.

Trust Agreement
Agreement between an issuer and a trustee acting on behalf of bondholders that authorizes and secures the bonds, contains the issuer's covenants and obligations with respect to the project and payment of debt service, specifies the events of default, and outlines the trustee's fiduciary responsibilities and bondholders' rights.

Trustee
A bank designated by the issuer as the custodian of funds and official representative of bondholders in order to ensure compliance with the bond documents and to represent bondholders in enforcing their contract with the issuer.

Underwrite
To purchase a bond or note issue from an issuer to resell it to investors.

Underwriter
The securities dealer who purchases a bond issue from an issuer and resells it to investors. If a syndicate or selling group is formed, the underwriter coordinating the financing and running the group is called the senior manager.

Variable-Rate Demand Obligation (VRDO)
A bond which bears interest at a variable or floating rate established at specified intervals and which contains a put option permitting the bondholder to tender the bond for purchase on the date a new interest rate is established.

Veterans Administration Loan (VA)
The VA generally makes payments ranging from $22,500 to $46,000 in the event of default in full settlement of their obligation. Loans may also be repurchased at the option of the VA.

AHFC GLOSSARY OF TERMS

Veterans Mortgage Program (VMP)
Under the Veterans Mortgage Program, AHFC will purchase conventional, VA, and FHA loans on a single-family through four-plex dwelling. Borrowers under this program must be qualified veterans.

Volume Cap
Dollar limitation of private-activity bonds that are allowed to be issued, by state, each year. Legislation enacted by Congress sets the volume cap.

Voucher Program
The Housing Choice Voucher Program (Section 8) provides eligible low-income Alaskans with a method of obtaining affordable housing. It helps families lease privately owned rental units from participating landlords.

Warehousing
Short-term borrowing of funds using permanent mortgage loans as collateral. The money borrowed is used to make additional mortgage loans. This interim financing is used until the mortgages are funded to a bond deal.

Weighted Average Coupon (WAC)
The weighted average interest rate of the underlying mortgage loans or pools that serve as collateral for a security, weighted by the size of the principal loan balances.

Weighted Average Loan Age (WALA)
The weighted average number of months since the date of the loan origination of the mortgages in a mortgage pass-through security pool issued by Freddie Mac, weighted by the size of the principal loan balances.

Weighted Average Maturity (WAM)
The weighted average number of months to the final payment of each loan backing a mo rtgage security, weighted by the size of the principal loan balances.

Yield
The annual percentage rate of return earned on a security. Yield is a function of a security's purchase price and coupon interest rate.

Yield Curve
The graphical relationship between yield and maturity among bonds of different maturities and the same credit quality. This line shows the term structure of interest rates.

Yield to Maturity
A yield on a security calculated by assuming that interest payments will be made until the final maturity date, at which point the principal will be repaid by the issuer. Yield to maturity is essentially the discount rate at which the present value of future payments (investment income and return of principal) equals the price of the security.

Zero-Coupon Bond
A bond that is issued at a deep discount and which bears no stated rate of interest. The bond is bought at a discount price which implies a stated rate of return calculated on the basis of the bond being payable at par at maturity.

Zero Lot Line
A term generally used to describe the positioning of a structure on a lot so that one side rests directly on the lot's boundary line.