Alaska Housing
FINANCE CORPORATION

MORTGAGE AND BOND DISCLOSURE REPORT

May 2002

ALASKA HOUSING FINANCE CORPORATION

"HOUSING FOR ALL ALASKANS"

The Alaska Housing Finance Corporation is a self-supporting, non-stock corporation owned by the State of Alaska.

The Corporation's mission is to develop and implement fiscally responsible policies and innovative programs that meet statewide housing needs. In order to achieve this objective, AHFC purchases home mortgages from private financial lending institutions operating in Alaska. Additionally, in 1991, AHFC began to develop partnerships with statewide housing agencies and non-profit corporations to finance special needs and multi-family low-to-moderate income housing.

AHFC promotes energy efficiency of housing throughout Alaska. AHFC's Low-Income Weatherization Assistance Program has awarded more than $105 million to make over 30,000 homes safer, healthier, and more energy-efficient.

On July 1, 1992, AHFC assumed the responsibilities of the public and rural housing in Alaska. Under federal programs, AHFC currently operates 1,705 public housing units and subsidizes rents for 2,720 families in 14 communities statewide.

Since making its first loan in 1972, AHFC has provided financing for more than 137,000 single-family and multi-family home loans, stimulating the investment of more than $13.5 billion in communities across Alaska. As of May 31, 2002, AHFC holds 30,237 mortgage loans throughout Alaska.

A seven-member Board of Directors oversees the Corporation. The directors include the following:

- the Commissioners of the state departments of Revenue, Health & Social Services, and Community & Regional Affairs
- members with expertise in finance or real estate, residential energy efficient home building or weatherization, senior or low-income housing
- one member who is a rural resident or who has experience with a regional housing authority

The Alaska Housing Finance Corporation's Mission Statement:

"AHFC provides Alaskans access to safe, quality, affordable housing."

ALASKA HOUSING FINANCE CORPORATION

MAY 2002 COMPARITIVE ACTIVITY SUMMARY

MONTHLY ACTIVITY	Twelve Months Ended			Eleven Months Ended		
	06/30/00	06/30/01	% Variance	05/31/01	05/31/02	% Variance
Activity Numbers:						
Applications Approved	4,263	5,251	23.18%	4,537	3,567	(21.38%)
Mortgages & Loans Purchased	4,424	4,974	12.43%	4,610	3,940	(14.53%)
Loans Foreclosed	32	32	0.00%	29	29	0.00%
Property Sales & Disposals	29	35	20.69%	31	19	(38.71%)
Activity Dollars:						
Applications Approved	$604,104,217	$781,998,896	29.45%	$679,527,880	$552,238,264	(18.73%)
Mortgages & Loans Purchased	$618,704,426	$755,213,966	22.06%	$705,639,933	$592,079,202	(16.09%)
Loans Foreclosed	$3,102,487	$3,347,332	7.89%	$3,085,616	$3,019,936	(2.13%)
Property Sales & Disposals	$2,922,858	$3,487,498	19.32%	$3,066,106	$1,978,636	(35.47%)
Bonds Issued:						
Tax-Exempt FTHB	$200,000,000	$130,895,000	(34.55%)	$130,895,000	$307,190,000	134.68%
Tax-Exempt Veterans	$180,000,000	$0	(100.00%)	$0	$50,000,000	N/A
Tax-Exempt Multi-Family	$56,755,000	$62,450,000	10.03%	$62,450,000	$0	(100.00%)
Tax-Exempt Other	$446,680,000	$74,535,000	(83.31%)	$74,535,000	$170,170,000	128.31%
Taxable	$0	$25,740,000	N/A	$25,740,000	$230,000,000	793.55%
Total Bonds Issued	$883,435,000	$293,620,000	(66.76%)	$293,620,000	$757,360,000	157.94%

TOTAL PORTFOLIO	As Of			As Of		
	06/30/00	06/30/01	% Variance	05/31/01	05/31/02	% Variance
Portfolio Numbers:						
Mortgages & Loans	28,325	30,239	6.76%	30,284	30,237	(0.16%)
Real Estate Owned Inventory	8	6	(25.00%)	4	13	225.00%
Insurance Receivables	31	34	9.68%	33	25	(24.24%)
Total Portfolio Value	28,364	30,279	6.75%	30,321	30,275	(0.15%)
Portfolio Dollars:						
Mortgages & Loans	$2,714,816,141	$3,157,467,083	16.31%	$3,146,022,484	$3,334,110,516	5.98%
Real Estate Owned Inventory	$586,006	$493,735	(15.75%)	$437,228	$1,247,475	185.31%
Insurance Receivables	$292,880	$57,811	(80.26%)	$163,554	$250	(99.85%)
Total Portfolio Value	$2,715,695,027	$3,158,018,629	16.29%	$3,146,623,266	$3,335,358,241	6.00%
Delinquent Loans:						
Delinquent Numbers	1,063	1,166	9.69%	1,091	1,080	(1.01%)
Delinquent Dollars	$85,908,886	$100,457,455	16.93%	$91,425,249	$100,393,231	9.81%
Delinquency % of #	3.75%	3.86%	2.75%	3.60%	3.57%	(0.85%)
Total Bonds Outstanding	$2,833,616,055	$3,025,772,635	6.78%	$3,070,384,614	$3,521,350,543	14.69%

INCOME STATEMENT *(Thousands $)*	Twelve Months Ended			Six Months Ended		
	06/30/00	06/30/01	% Variance	12/31/00	12/31/01	% Variance
Total Revenue	$331,286	$376,168	13.55%	$182,732	$176,466	(3.43%)
Total Expenses	$253,765	$279,815	10.27%	$144,198	$133,765	(7.24%)
Net Income	$81,802	$96,353	17.79%	$38,534	$42,701	10.81%
Investment Income	$111,936	$108,303	(3.25%)	$58,391	$38,431	(34.18%)
Grants & Subsidy Expenses	$32,171	$39,161	21.73%	$19,727	$18,461	(6.42%)
Provision for Loan Losses	$8,017	$8,124	1.33%	$9,229	($2,056)	(122.28%)

BALANCE SHEET *(Thousands $)*	As Of			As Of		
	06/30/00	06/30/01	% Variance	12/31/00	12/31/01	% Variance
Total Assets	$4,807,805	$4,981,170	3.61%	$4,898,939	$5,253,372	7.23%
Total Liabilities	$3,055,450	$3,207,493	4.98%	$3,150,168	$3,485,358	10.64%
Total Fund Equity	$1,752,355	$1,773,677	1.22%	$1,748,771	$1,768,014	1.10%

	ALL AHFC PORTFOLIO		MOBILE HOMES II		ALL AHFC LESS MHII	
AHFC PORTFOLIO:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
MORTGAGES AND LOANS	30,237	3,334,110,516	289	3,570,543	29,948	3,330,539,973
REAL ESTATE OWNED	13	1,247,474	0	0	13	1,247,474
INSURANCE RECEIVABLES	25	250	0	0	25	250
TOTAL PORTFOLIO	**30,275**	**3,335,358,241**	**289**	**3,570,543**	**29,986**	**3,331,787,699**
AHFC DELINQUENT:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
30 DAYS PAST DUE	731	68,298,234	17	130,643	714	68,167,591
60 DAYS PAST DUE	217	19,707,311	7	83,375	210	19,623,936
90 DAYS PAST DUE	55	5,076,200	3	33,713	52	5,042,487
120+ DAYS PAST DUE	77	7,311,475	2	38,521	75	7,272,954
TOTAL DELINQUENT	**1,080**	**100,393,220**	**29**	**286,252**	**1,051**	**100,106,968**
PERCENTAGE DELINQUENT	**3.57%**	**3.01%**	**10.03%**	**8.02%**	**3.51%**	**3.01%**

	PRIOR FISCAL YEAR		FISCAL YEAR TO DATE		CURRENT MONTH	
APPLICATIONS AND PURCHASES:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
ALL APPLICATIONS	5,711	864,584,306	3,800	594,454,945	395	63,375,019
ALL COMMITMENTS	5,268	784,803,402	3,608	558,774,912	381	60,046,528
ALL PURCHASES	4,974	755,213,967	3,940	592,079,203	355	52,665,622
FORECLOSURES AND DISPOSALS:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
ALL FORECLOSURES	32	3,347,348	29	3,019,945	3	299,329
DISPOSALS						
AHFC SALES	6	446,149	4	392,183	0	0
FHA CONVEYED	20	2,101,524	14	1,459,610	1	68,686
VA CONVEYED	9	939,824	2	202,238	0	0
OTHER DISPOSALS	0	0	0	0	0	0
TOTAL DISPOSALS	35	3,487,497	20	2,054,031	1	68,686

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **5/31/02**

FUND DESCRIPTION	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
100 CORPORATION	470	54,287,224	1.55%	1.63%	29	1,635,707	6.17%	3.01%
110 RURAL HOUSING ASSISTANCE	3,553	478,691,477	11.75%	14.36%	88	9,797,506	2.48%	2.05%
260 HOUSING DEVELOPMENT BONDS 1991 SERIES A	1	4,860,924	0.00%	0.15%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1992 SERIES A	1	3,244,854	0.00%	0.10%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	22	26,462,774	0.07%	0.79%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	226	153,907,589	0.75%	4.62%	4	1,606,977	1.77%	1.04%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	5	5,035,766	0.02%	0.15%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	3	19,417,865	0.01%	0.58%	0	0	0.00%	0.00%
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A	303	19,925,400	1.00%	0.60%	10	659,345	3.30%	3.31%
480 MORTGAGE REVENUE BONDS 1996 SERIES A	1,143	85,376,045	3.78%	2.56%	50	4,080,509	4.37%	4.78%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	1,480	134,236,429	4.89%	4.03%	55	4,791,146	3.72%	3.57%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	617	61,671,088	2.04%	1.85%	36	3,470,226	5.83%	5.63%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	2,179	217,181,150	7.21%	6.51%	120	11,935,114	5.51%	5.50%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	1,974	149,014,243	6.53%	4.47%	97	8,507,165	4.91%	5.71%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	1,438	136,777,655	4.76%	4.10%	56	5,381,050	3.89%	3.93%
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B	1,116	117,177,143	3.69%	3.51%	25	2,972,196	2.24%	2.54%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	2,181	225,155,758	7.21%	6.75%	107	9,397,992	4.91%	4.17%
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	1,181	171,176,643	3.91%	5.13%	93	8,882,509	7.87%	5.19%
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	2,317	182,706,243	7.66%	5.48%	57	4,434,513	2.46%	2.43%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	2,110	231,725,392	6.98%	6.95%	91	7,517,262	4.31%	3.24%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	3,802	306,378,868	12.57%	9.19%	99	7,884,223	2.60%	2.57%
748 VETERANS COLLATERALIZED BONDS 1989 FIRST	26	2,023,323	0.09%	0.06%	1	88,493	3.85%	4.37%
749 VETERANS COLLATERALIZED BONDS 1990 FIRST	23	2,078,223	0.08%	0.06%	1	119,858	4.35%	5.77%
750 VETERANS COLLATERALIZED BONDS 1991 FIRST	32	2,656,964	0.11%	0.08%	2	156,287	6.25%	5.88%
751 VETERANS COLLATERALIZED BONDS 1991 SECOND	91	8,862,715	0.30%	0.27%	3	282,027	3.30%	3.18%
752 VETERANS COLLATERALIZED BONDS 1992 FIRST	123	14,561,455	0.41%	0.44%	3	266,804	2.44%	1.83%
753 VETERANS COLLATERALIZED BONDS 1993 FIRST	260	17,589,501	0.86%	0.53%	1	82,728	0.38%	0.47%
754 VETERANS COLLATERALIZED BONDS 1994 FIRST	983	108,059,751	3.25%	3.24%	12	1,329,260	1.22%	1.23%
755 VETERANS COLLATERALIZED BONDS 1995 FIRST	149	16,422,369	0.49%	0.49%	4	338,167	2.68%	2.06%
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	548	77,288,941	1.81%	2.32%	10	1,276,326	1.82%	1.65%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	375	54,379,910	1.24%	1.63%	11	1,488,019	2.93%	2.74%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	713	113,458,760	2.36%	3.40%	8	991,712	1.12%	0.87%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	513	82,685,166	1.70%	2.48%	4	527,027	0.78%	0.64%
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	279	49,632,909	0.92%	1.49%	3	493,072	1.08%	0.99%
AHFC TOTAL	**30,237**	**3,334,110,516**	**100.00%**	**100.00%**	**1,080**	**100,393,220**	**3.57%**	**3.01%**

ALASKA HOUSING FINANCE CORPORATION

As of: **5/31/02**

STATISTICAL ABSTRACT REPORT: PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

			Within Fund		All AHFC	
TOTAL PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	30,237	3,334,110,516	99.87%	99.96%	99.87%	99.96%
REAL ESTATE OWNED	13	1,247,474	0.04%	0.04%	0.04%	0.04%
INSURANCE RECEIVABLES	25	250	0.08%	0.00%	0.08%	0.00%
TOTAL PORTFOLIO	**30,275**	**3,335,358,241**	**100.00%**	**100.00%**	**100.00%**	**100.00%**
TOTAL DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	731	68,298,234	2.42%	2.05%	2.42%	2.05%
60 DAYS PAST DUE	217	19,707,311	0.72%	0.59%	0.72%	0.59%
90 DAYS PAST DUE	55	5,076,200	0.18%	0.15%	0.18%	0.15%
120+ DAYS PAST DUE	77	7,311,475	0.25%	0.22%	0.25%	0.22%
TOTAL DELINQUENT	**1,080**	**100,393,220**	**3.57%**	**3.01%**	**3.57%**	**3.01%**

AHFC DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	29,645	3,042,831,741	97.92%	91.23%	97.92%	91.23%
MULTI-FAMILY	341	288,955,963	1.13%	8.66%	1.13%	8.66%
MOBILE HOME II	289	3,570,553	0.95%	0.11%	0.95%	0.11%
GEOGRAPHIC REGION:						
ANCHORAGE	12,897	1,420,262,443	42.60%	42.58%	42.60%	42.58%
FAIRBANKS/NORTH POLE	3,492	362,165,259	11.53%	10.86%	11.53%	10.86%
WASILLA/PALMER	3,147	321,610,030	10.39%	9.64%	10.39%	9.64%
JUNEAU/KETCHIKAN	1,908	238,317,624	6.30%	7.15%	6.30%	7.15%
EAGLE RIVER/CHUGIAK	1,875	234,381,100	6.19%	7.03%	6.19%	7.03%
KENAI/SOLDOTNA	1,476	145,284,901	4.88%	4.36%	4.88%	4.36%
KODIAK	917	120,723,622	3.03%	3.62%	3.03%	3.62%
OTHER GEOGRAPHIC REGION	4,563	492,613,314	15.07%	14.77%	15.07%	14.77%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	9,010	944,972,625	29.76%	28.33%	29.76%	28.33%
FEDERALLY INSURED - VA	5,361	624,569,722	17.71%	18.73%	17.71%	18.73%
FEDERALLY INSURED - FMH	973	103,923,934	3.21%	3.12%	3.21%	3.12%
PRIMARY MORTGAGE INSURANCE	3,147	351,859,780	10.39%	10.55%	10.39%	10.55%
UNINSURED	11,796	1,310,032,311	38.96%	39.28%	38.96%	39.28%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	329	12,880,319	1.09%	0.39%	1.09%	0.39%
GINNIE MAE (GNMA)	889	52,265,144	2.94%	1.57%	2.94%	1.57%
FREDDIE MAC (FHLMC)	156	6,360,458	0.52%	0.19%	0.52%	0.19%
NON-SECURITIZED	28,901	3,263,852,309	95.46%	97.86%	95.46%	97.86%
SELLER SERVICER:						
WELLS FARGO	15,813	1,817,901,801	52.23%	54.50%	52.23%	54.50%
ALASKA USA	6,925	683,069,778	22.87%	20.48%	22.87%	20.48%
FIRST NATIONAL BANK OF AK	4,750	482,744,201	15.69%	14.47%	15.69%	14.47%
OTHER SELLER SERVICER	2,787	351,642,475	9.21%	10.54%	9.21%	10.54%
POOL INSURANCE:						
MGIC	553	37,096,711	1.83%	1.11%	1.83%	1.11%
OTHER POOL (INCLUDES FHA)	373	15,354,417	1.23%	0.46%	1.23%	0.46%
NO POOL INSURANCE	29,349	3,282,907,109	96.94%	98.43%	96.94%	98.43%

($) AT RISK LOAN BALANCE	2,051,909,132	61.52%
($) NOT AT RISK LOAN BALANCE	1,283,449,109	38.48%
($) EXISTING CONSTRUCTION	2,330,842,020	69.88%
($) NEW CONSTRUCTION	1,004,516,221	30.12%
($) FIRST TIME HOMEBUYER - YES	1,775,579,137	53.24%
($) FIRST TIME HOMEBUYER - NO	1,559,779,104	46.76%

WEIGHTED AVERAGE INTEREST RATE	6.604%
AVERAGE NOTE BEGINNING DATE	10/7/96
AVERAGE NOTE REMAINING LIFE	22.51
AVERAGE OUTSTANDING BALANCE	110,266
AVERAGE MONTHLY P AND I	826

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FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	470	54,287,224	100.00%	100.00%	1.55%	1.63%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**470**	**54,287,224**	**100.00%**	**100.00%**	**1.55%**	**1.63%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	20	1,176,732	4.26%	2.17%	0.07%	0.04%
60 DAYS PAST DUE	5	200,587	1.06%	0.37%	0.02%	0.01%
90 DAYS PAST DUE	4	258,388	0.85%	0.48%	0.01%	0.01%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**29**	**1,635,707**	**6.17%**	**3.01%**	**0.10%**	**0.05%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	453	37,840,600	96.38%	69.70%	1.50%	1.13%
MULTI-FAMILY	6	16,211,984	1.28%	29.86%	0.02%	0.49%
MOBILE HOME II	11	234,641	2.34%	0.43%	0.04%	0.01%
GEOGRAPHIC REGION:						
ANCHORAGE	207	31,415,691	44.04%	57.87%	0.68%	0.94%
FAIRBANKS/NORTH POLE	72	5,487,518	15.32%	10.11%	0.24%	0.16%
WASILLA/PALMER	52	6,107,121	11.06%	11.25%	0.17%	0.18%
JUNEAU/KETCHIKAN	29	2,225,681	6.17%	4.10%	0.10%	0.07%
EAGLE RIVER/CHUGIAK	32	3,163,280	6.81%	5.83%	0.11%	0.09%
KENAI/SOLDOTNA	24	1,553,511	5.11%	2.86%	0.08%	0.05%
KODIAK	9	912,264	1.91%	1.68%	0.03%	0.03%
OTHER GEOGRAPHIC REGION	45	3,422,163	9.57%	6.30%	0.15%	0.10%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	183	12,882,509	38.94%	23.73%	0.60%	0.39%
FEDERALLY INSURED - VA	90	9,109,909	19.15%	16.78%	0.30%	0.27%
FEDERALLY INSURED - FMH	2	202,302	0.43%	0.37%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	58	6,044,925	12.34%	11.14%	0.19%	0.18%
UNINSURED	137	26,047,584	29.15%	47.98%	0.45%	0.78%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	17	700,684	3.62%	1.29%	0.06%	0.02%
GINNIE MAE (GNMA)	174	9,641,231	37.02%	17.76%	0.57%	0.29%
FREDDIE MAC (FHLMC)	5	287,915	1.06%	0.53%	0.02%	0.01%
NON-SECURITIZED	274	43,657,396	58.30%	80.42%	0.91%	1.31%
SELLER SERVICER:						
WELLS FARGO	163	25,899,471	34.68%	47.71%	0.54%	0.78%
ALASKA USA	130	9,844,830	27.66%	18.13%	0.43%	0.30%
FIRST NATIONAL BANK OF AK	112	13,373,125	23.83%	24.63%	0.37%	0.40%
OTHER SELLER SERVICER	65	5,169,801	13.83%	9.52%	0.21%	0.15%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	21	986,550	4.47%	1.82%	0.07%	0.03%
NO POOL INSURANCE	449	53,300,674	95.53%	98.18%	1.48%	1.60%

($) AT RISK LOAN BALANCE	37,359,240	68.82%
($) NOT AT RISK LOAN BALANCE	16,927,984	31.18%
($) EXISTING CONSTRUCTION	49,102,333	90.45%
($) NEW CONSTRUCTION	5,184,891	9.55%
($) FIRST TIME HOMEBUYER - YES	22,145,521	40.79%
($) FIRST TIME HOMEBUYER - NO	32,141,703	59.21%

WEIGHTED AVERAGE INTEREST RATE	7.304%
AVERAGE NOTE BEGINNING DATE	3/20/96
AVERAGE NOTE REMAINING LIFE	21.07
AVERAGE OUTSTANDING BALANCE	115,505
AVERAGE MONTHLY P AND I	907

110 RURAL HOUSING ASSISTANCE

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	3,553	478,691,477	99.86%	99.91%	11.74%	14.35%
REAL ESTATE OWNED	3	423,658	0.08%	0.09%	0.01%	0.01%
INSURANCE RECEIVABLES	2	20	0.06%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**3,558**	**479,115,155**	**100.00%**	**100.00%**	**11.75%**	**14.36%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	55	6,374,214	1.55%	1.33%	0.18%	0.19%
60 DAYS PAST DUE	17	1,856,540	0.48%	0.39%	0.06%	0.06%
90 DAYS PAST DUE	4	487,848	0.11%	0.10%	0.01%	0.01%
120+ DAYS PAST DUE	12	1,078,904	0.34%	0.23%	0.04%	0.03%
TOTAL DELINQUENT	**88**	**9,797,506**	**2.48%**	**2.05%**	**0.29%**	**0.29%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	3,557	478,296,542	99.97%	99.83%	11.75%	14.34%
MULTI-FAMILY	1	818,613	0.03%	0.17%	0.00%	0.02%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	0	0	0.00%	0.00%	0.00%	0.00%
FAIRBANKS/NORTH POLE	1	37,213	0.03%	0.01%	0.00%	0.00%
WASILLA/PALMER	2	240,195	0.06%	0.05%	0.01%	0.01%
JUNEAU/KETCHIKAN	347	58,371,345	9.75%	12.18%	1.15%	1.75%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	457	62,751,717	12.84%	13.10%	1.51%	1.88%
KODIAK	513	80,766,356	14.42%	16.86%	1.69%	2.42%
OTHER GEOGRAPHIC REGION	2,238	276,948,345	62.90%	57.80%	7.39%	8.30%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	477	63,188,543	13.41%	13.19%	1.58%	1.89%
FEDERALLY INSURED - VA	220	32,891,988	6.18%	6.87%	0.73%	0.99%
FEDERALLY INSURED - FMH	127	16,582,389	3.57%	3.46%	0.42%	0.50%
PRIMARY MORTGAGE INSURANCE	196	29,993,927	5.51%	6.26%	0.65%	0.90%
UNINSURED	2,539	336,458,321	71.36%	70.22%	8.39%	10.09%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3,558	479,115,155	100.00%	100.00%	11.75%	14.36%
SELLER SERVICER:						
WELLS FARGO	1,944	268,495,806	54.64%	56.04%	6.42%	8.05%
ALASKA USA	527	67,858,997	14.81%	14.16%	1.74%	2.03%
FIRST NATIONAL BANK OF AK	514	67,748,612	14.45%	14.14%	1.70%	2.03%
OTHER SELLER SERVICER	573	75,011,745	16.10%	15.66%	1.89%	2.25%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	3,558	479,115,155	100.00%	100.00%	11.75%	14.36%

($) AT RISK LOAN BALANCE	386,451,116	80.66%
($) NOT AT RISK LOAN BALANCE	92,664,040	19.34%
($) EXISTING CONSTRUCTION	309,741,989	64.65%
($) NEW CONSTRUCTION	169,373,167	35.35%
($) FIRST TIME HOMEBUYER - YES	144,328,267	30.12%
($) FIRST TIME HOMEBUYER - NO	334,786,889	69.88%

WEIGHTED AVERAGE INTEREST RATE	6.301%
AVERAGE NOTE BEGINNING DATE	6/2/98
AVERAGE NOTE REMAINING LIFE	24.97
AVERAGE OUTSTANDING BALANCE	134,729
AVERAGE MONTHLY P AND I	925

260 HOUSING DEVELOPMENT BONDS 1991 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1	4,860,924	100.00%	100.00%	0.00%	0.15%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1**	**4,860,924**	**100.00%**	**100.00%**	**0.00%**	**0.15%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MULTI-FAMILY	1	4,860,924	100.00%	100.00%	0.00%	0.15%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1	4,860,924	100.00%	100.00%	0.00%	0.15%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	1	4,860,924	100.00%	100.00%	0.00%	0.15%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1	4,860,924	100.00%	100.00%	0.00%	0.15%
SELLER SERVICER:						
WELLS FARGO	1	4,860,924	100.00%	100.00%	0.00%	0.15%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	1	4,860,924	100.00%	100.00%	0.00%	0.15%

($) AT RISK LOAN BALANCE	4,860,924	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	4,860,924	100.00%
($) NEW CONSTRUCTION	0	0.00%
($) FIRST TIME HOMEBUYER - YES	0	
($) FIRST TIME HOMEBUYER - NO	4,860,924	100.00%

WEIGHTED AVERAGE INTEREST RATE	7.385%
AVERAGE NOTE BEGINNING DATE	12/6/91
AVERAGE NOTE REMAINING LIFE	19.68
AVERAGE OUTSTANDING BALANCE	4,860,924
AVERAGE MONTHLY P AND I	39,107

260 HOUSING DEVELOPMENT BONDS 1992 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1	3,244,854	100.00%	100.00%	0.00%	0.10%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1**	**3,244,854**	**100.00%**	**100.00%**	**0.00%**	**0.10%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MULTI-FAMILY	1	3,244,854	100.00%	100.00%	0.00%	0.10%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1	3,244,854	100.00%	100.00%	0.00%	0.10%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	1	3,244,854	100.00%	100.00%	0.00%	0.10%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1	3,244,854	100.00%	100.00%	0.00%	0.10%
SELLER SERVICER:						
WELLS FARGO	1	3,244,854	100.00%	100.00%	0.00%	0.10%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	1	3,244,854	100.00%	100.00%	0.00%	0.10%

($) AT RISK LOAN BALANCE	3,244,854	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	0	0.00%
($) NEW CONSTRUCTION	3,244,854	100.00%
($) FIRST TIME HOMEBUYER - YES	3,244,854	100.00%
($) FIRST TIME HOMEBUYER - NO	0	0.00%

WEIGHTED AVERAGE INTEREST RATE	7.500%
AVERAGE NOTE BEGINNING DATE	3/10/92
AVERAGE NOTE REMAINING LIFE	14.93
AVERAGE OUTSTANDING BALANCE	3,244,854
AVERAGE MONTHLY P AND I	30,171

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	22	26,462,774	100.00%	100.00%	0.07%	0.79%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**22**	**26,462,774**	**100.00%**	**100.00%**	**0.07%**	**0.79%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1	154,588	4.55%	0.58%	0.00%	0.00%
MULTI-FAMILY	21	26,308,188	95.45%	99.42%	0.07%	0.79%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	16	19,653,850	72.73%	74.27%	0.05%	0.59%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	3	5,076,928	13.64%	19.19%	0.01%	0.15%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	3	1,731,997	13.64%	6.55%	0.01%	0.05%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	22	26,462,776	100.00%	100.00%	0.07%	0.79%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	22	26,462,774	100.00%	100.00%	0.07%	0.79%
SELLER SERVICER:						
WELLS FARGO	16	22,405,864	72.73%	84.67%	0.05%	0.67%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	6	4,056,910	27.27%	15.33%	0.02%	0.12%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	22	26,462,774	100.00%	100.00%	0.07%	0.79%

($) AT RISK LOAN BALANCE	26,462,774	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	13,784,005	52.09%
($) NEW CONSTRUCTION	12,678,769	47.91%
($) FIRST TIME HOMEBUYER - YES	18,806,233	71.07%
($) FIRST TIME HOMEBUYER - NO	7,656,541	28.93%

WEIGHTED AVERAGE INTEREST RATE	6.949%
AVERAGE NOTE BEGINNING DATE	12/5/96
AVERAGE NOTE REMAINING LIFE	22.60
AVERAGE OUTSTANDING BALANCE	1,202,853
AVERAGE MONTHLY P AND I	8,952

260 | **HOUSING DEVELOPMENT BONDS 1997 SERIES A-C**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	226	153,907,589	100.00%	100.00%	0.75%	4.61%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**226**	**153,907,589**	**100.00%**	**100.00%**	**0.75%**	**4.61%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	3	1,347,419	1.33%	0.88%	0.01%	0.04%
60 DAYS PAST DUE	1	259,558	0.44%	0.17%	0.00%	0.01%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**4**	**1,606,977**	**1.77%**	**1.04%**	**0.01%**	**0.05%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	26	4,877,741	11.50%	3.17%	0.09%	0.15%
MULTI-FAMILY	200	149,029,849	88.50%	96.83%	0.66%	4.47%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	121	90,413,602	53.54%	58.75%	0.40%	2.71%
FAIRBANKS/NORTH POLE	26	27,113,722	11.50%	17.62%	0.09%	0.81%
WASILLA/PALMER	21	7,957,128	9.29%	5.17%	0.07%	0.24%
JUNEAU/KETCHIKAN	12	6,609,381	5.31%	4.29%	0.04%	0.20%
EAGLE RIVER/CHUGIAK	14	5,559,680	6.19%	3.61%	0.05%	0.17%
KENAI/SOLDOTNA	4	1,491,267	1.77%	0.97%	0.01%	0.04%
KODIAK	1	1,112,758	0.44%	0.72%	0.00%	0.03%
OTHER GEOGRAPHIC REGION	27	13,650,051	11.95%	8.87%	0.09%	0.41%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	2	277,240	0.88%	0.18%	0.01%	0.01%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	224	153,630,350	99.12%	99.82%	0.74%	4.61%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	226	153,907,589	100.00%	100.00%	0.75%	4.61%
SELLER SERVICER:						
WELLS FARGO	143	88,622,109	63.27%	57.58%	0.47%	2.66%
ALASKA USA	7	4,324,517	3.10%	2.81%	0.02%	0.13%
FIRST NATIONAL BANK OF AK	35	31,330,933	15.49%	20.36%	0.12%	0.94%
OTHER SELLER SERVICER	41	29,630,028	18.14%	19.25%	0.14%	0.89%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	226	153,907,589	100.00%	100.00%	0.75%	4.61%

($) AT RISK LOAN BALANCE	153,634,348	99.82%
($) NOT AT RISK LOAN BALANCE	273,240	0.18%
($) EXISTING CONSTRUCTION	89,483,294	58.14%
($) NEW CONSTRUCTION	64,424,295	41.86%
($) FIRST TIME HOMEBUYER - YES	47,589,921	30.92%
($) FIRST TIME HOMEBUYER - NO	106,317,668	69.08%

WEIGHTED AVERAGE INTEREST RATE	7.447%
AVERAGE NOTE BEGINNING DATE	6/24/99
AVERAGE NOTE REMAINING LIFE	25.90
AVERAGE OUTSTANDING BALANCE	681,007
AVERAGE MONTHLY P AND I	4,972

260 **HOUSING DEVELOPMENT BONDS 1999 SERIES A-C**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	5	5,035,766	100.00%	100.00%	0.02%	0.15%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**5**	**5,035,766**	**100.00%**	**100.00%**	**0.02%**	**0.15%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1	70,978	20.00%	1.41%	0.00%	0.00%
MULTI-FAMILY	4	4,964,788	80.00%	98.59%	0.01%	0.15%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	2	3,470,898	40.00%	68.92%	0.01%	0.10%
FAIRBANKS/NORTH POLE	1	70,978	20.00%	1.41%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	2	1,493,891	40.00%	29.67%	0.01%	0.04%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	5	5,035,766	100.00%	100.00%	0.02%	0.15%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	5	5,035,766	100.00%	100.00%	0.02%	0.15%
SELLER SERVICER:						
WELLS FARGO	5	5,035,766	100.00%	100.00%	0.02%	0.15%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	5	5,035,766	100.00%	100.00%	0.02%	0.15%

($) AT RISK LOAN BALANCE	5,035,766	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	724,868	14.39%
($) NEW CONSTRUCTION	4,310,898	85.61%
($) FIRST TIME HOMEBUYER - YES	795,846	15.80%
($) FIRST TIME HOMEBUYER - NO	4,239,921	84.20%

WEIGHTED AVERAGE INTEREST RATE	6.116%
AVERAGE NOTE BEGINNING DATE	8/14/99
AVERAGE NOTE REMAINING LIFE	24.34
AVERAGE OUTSTANDING BALANCE	1,007,153
AVERAGE MONTHLY P AND I	7,022

260 | **HOUSING DEVELOPMENT BONDS 2000 SERIES A, B**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	3	19,417,865	100.00%	100.00%	0.01%	0.58%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**3**	**19,417,865**	**100.00%**	**100.00%**	**0.01%**	**0.58%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MULTI-FAMILY	3	19,417,865	100.00%	100.00%	0.01%	0.58%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	3	19,417,865	100.00%	100.00%	0.01%	0.58%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	3	19,417,865	100.00%	100.00%	0.01%	0.58%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3	19,417,865	100.00%	100.00%	0.01%	0.58%
SELLER SERVICER:						
WELLS FARGO	2	15,321,252	66.67%	78.90%	0.01%	0.46%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	1	4,096,613	33.33%	21.10%	0.00%	0.12%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	3	19,417,865	100.00%	100.00%	0.01%	0.58%

($) AT RISK LOAN BALANCE	19,417,865	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	19,417,865	100.00%
($) NEW CONSTRUCTION	0	0.00%
($) FIRST TIME HOMEBUYER - YES	0	
($) FIRST TIME HOMEBUYER - NO	19,417,865	100.00%

WEIGHTED AVERAGE INTEREST RATE	6.822%
AVERAGE NOTE BEGINNING DATE	8/18/01
AVERAGE NOTE REMAINING LIFE	29.36
AVERAGE OUTSTANDING BALANCE	6,472,622
AVERAGE MONTHLY P AND I	42,563

479 **COLLATERALIZED HOME MORTGAGE BONDS 1990 A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	303	19,925,400	100.00%	100.00%	1.00%	0.60%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**303**	**19,925,400**	**100.00%**	**100.00%**	**1.00%**	**0.60%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	7	452,027	2.31%	2.27%	0.02%	0.01%
90 DAYS PAST DUE	2	103,957	0.66%	0.52%	0.01%	0.00%
120+ DAYS PAST DUE	1	103,361	0.33%	0.52%	0.00%	0.00%
TOTAL DELINQUENT	**10**	**659,345**	**3.30%**	**3.31%**	**0.03%**	**0.02%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	303	19,925,400	100.00%	100.00%	1.00%	0.60%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	201	13,089,707	66.34%	65.69%	0.66%	0.39%
FAIRBANKS/NORTH POLE	30	2,001,400	9.90%	10.04%	0.10%	0.06%
WASILLA/PALMER	24	1,511,741	7.92%	7.59%	0.08%	0.05%
JUNEAU/KETCHIKAN	12	763,443	3.96%	3.83%	0.04%	0.02%
EAGLE RIVER/CHUGIAK	10	796,364	3.30%	4.00%	0.03%	0.02%
KENAI/SOLDOTNA	9	671,949	2.97%	3.37%	0.03%	0.02%
KODIAK	9	611,322	2.97%	3.07%	0.03%	0.02%
OTHER GEOGRAPHIC REGION	8	479,475	2.64%	2.41%	0.03%	0.01%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	185	13,071,715	61.06%	65.60%	0.61%	0.39%
FEDERALLY INSURED - VA	28	2,171,741	9.24%	10.90%	0.09%	0.07%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	29	1,646,032	9.57%	8.26%	0.10%	0.05%
UNINSURED	61	3,035,913	20.13%	15.24%	0.20%	0.09%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	42	2,596,756	13.86%	13.03%	0.14%	0.08%
FREDDIE MAC (FHLMC)	7	336,845	2.31%	1.69%	0.02%	0.01%
NON-SECURITIZED	254	16,991,795	83.83%	85.28%	0.84%	0.51%
SELLER SERVICER:						
WELLS FARGO	118	7,509,956	38.94%	37.69%	0.39%	0.23%
ALASKA USA	152	10,380,897	50.17%	52.10%	0.50%	0.31%
FIRST NATIONAL BANK OF AK	12	709,255	3.96%	3.56%	0.04%	0.02%
OTHER SELLER SERVICER	21	1,325,291	6.93%	6.65%	0.07%	0.04%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	7	336,845	2.31%	1.69%	0.02%	0.01%
NO POOL INSURANCE	296	19,588,556	97.69%	98.31%	0.98%	0.59%

($) AT RISK LOAN BALANCE	6,026,039	30.24%
($) NOT AT RISK LOAN BALANCE	13,899,361	69.76%
($) EXISTING CONSTRUCTION	17,979,702	90.24%
($) NEW CONSTRUCTION	1,945,698	9.76%
($) FIRST TIME HOMEBUYER - YES	18,574,101	93.22%
($) FIRST TIME HOMEBUYER - NO	1,351,299	6.78%

WEIGHTED AVERAGE INTEREST RATE	7.011%
AVERAGE NOTE BEGINNING DATE	7/10/93
AVERAGE NOTE REMAINING LIFE	21.13
AVERAGE OUTSTANDING BALANCE	65,760
AVERAGE MONTHLY P AND I	525

480 MORTGAGE REVENUE BONDS 1996 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,143	85,376,045	99.74%	100.00%	3.78%	2.56%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	3	30	0.26%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**1,146**	**85,376,075**	**100.00%**	**100.00%**	**3.79%**	**2.56%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	31	2,486,836	2.71%	2.91%	0.10%	0.07%
60 DAYS PAST DUE	13	1,062,314	1.14%	1.24%	0.04%	0.03%
90 DAYS PAST DUE	1	84,336	0.09%	0.10%	0.00%	0.00%
120+ DAYS PAST DUE	5	447,023	0.44%	0.52%	0.02%	0.01%
TOTAL DELINQUENT	**50**	**4,080,509**	**4.37%**	**4.78%**	**0.17%**	**0.12%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1,146	85,376,075	100.00%	100.00%	3.79%	2.56%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	659	49,087,425	57.50%	57.50%	2.18%	1.47%
FAIRBANKS/NORTH POLE	118	7,861,878	10.30%	9.21%	0.39%	0.24%
WASILLA/PALMER	139	10,651,745	12.13%	12.48%	0.46%	0.32%
JUNEAU/KETCHIKAN	40	3,289,403	3.49%	3.85%	0.13%	0.10%
EAGLE RIVER/CHUGIAK	57	4,717,038	4.97%	5.53%	0.19%	0.14%
KENAI/SOLDOTNA	69	5,088,759	6.02%	5.96%	0.23%	0.15%
KODIAK	11	873,229	0.96%	1.02%	0.04%	0.03%
OTHER GEOGRAPHIC REGION	53	3,806,598	4.62%	4.46%	0.18%	0.11%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	663	52,508,389	57.85%	61.50%	2.19%	1.57%
FEDERALLY INSURED - VA	101	9,116,816	8.81%	10.68%	0.33%	0.27%
FEDERALLY INSURED - FMH	40	3,451,147	3.49%	4.04%	0.13%	0.10%
PRIMARY MORTGAGE INSURANCE	51	3,399,577	4.45%	3.98%	0.17%	0.10%
UNINSURED	291	16,900,143	25.39%	19.79%	0.96%	0.51%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,146	85,376,075	100.00%	100.00%	3.79%	2.56%
SELLER SERVICER:						
WELLS FARGO	624	47,599,219	54.45%	55.75%	2.06%	1.43%
ALASKA USA	333	24,768,772	29.06%	29.01%	1.10%	0.74%
FIRST NATIONAL BANK OF AK	122	8,266,424	10.65%	9.68%	0.40%	0.25%
OTHER SELLER SERVICER	67	4,741,661	5.85%	5.55%	0.22%	0.14%
POOL INSURANCE:						
MGIC	39	1,967,239	3.40%	2.30%	0.13%	0.06%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	1,107	83,408,835	96.60%	97.70%	3.66%	2.50%

($) AT RISK LOAN BALANCE	26,792,941	31.38%
($) NOT AT RISK LOAN BALANCE	58,583,134	68.62%
($) EXISTING CONSTRUCTION	65,366,486	76.56%
($) NEW CONSTRUCTION	20,009,589	23.44%
($) FIRST TIME HOMEBUYER - YES	64,260,322	75.27%
($) FIRST TIME HOMEBUYER - NO	21,115,753	24.73%

WEIGHTED AVERAGE INTEREST RATE	6.430%
AVERAGE NOTE BEGINNING DATE	8/27/95
AVERAGE NOTE REMAINING LIFE	21.30
AVERAGE OUTSTANDING BALANCE	74,695
AVERAGE MONTHLY P AND I	581

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,480	134,236,429	99.73%	99.89%	4.89%	4.02%
REAL ESTATE OWNED	2	152,783	0.13%	0.11%	0.01%	0.00%
INSURANCE RECEIVABLES	2	20	0.13%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**1,484**	**134,389,232**	**100.00%**	**100.00%**	**4.90%**	**4.03%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	38	3,197,764	2.57%	2.38%	0.13%	0.10%
60 DAYS PAST DUE	12	1,119,938	0.81%	0.83%	0.04%	0.03%
90 DAYS PAST DUE	4	371,154	0.27%	0.28%	0.01%	0.01%
120+ DAYS PAST DUE	1	102,290	0.07%	0.08%	0.00%	0.00%
TOTAL DELINQUENT	**55**	**4,791,146**	**3.72%**	**3.57%**	**0.18%**	**0.14%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,484	134,389,232	100.00%	100.00%	4.90%	4.03%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	832	73,228,527	56.06%	54.49%	2.75%	2.20%
FAIRBANKS/NORTH POLE	146	14,350,615	9.84%	10.68%	0.48%	0.43%
WASILLA/PALMER	215	19,498,641	14.49%	14.51%	0.71%	0.58%
JUNEAU/KETCHIKAN	42	4,544,371	2.83%	3.38%	0.14%	0.14%
EAGLE RIVER/CHUGIAK	70	7,644,669	4.72%	5.69%	0.23%	0.23%
KENAI/SOLDOTNA	81	6,780,865	5.46%	5.05%	0.27%	0.20%
KODIAK	19	1,623,288	1.28%	1.21%	0.06%	0.05%
OTHER GEOGRAPHIC REGION	79	6,718,262	5.32%	5.00%	0.26%	0.20%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	934	86,080,603	62.94%	64.05%	3.09%	2.58%
FEDERALLY INSURED - VA	141	14,850,313	9.50%	11.05%	0.47%	0.45%
FEDERALLY INSURED - FMH	103	8,887,417	6.94%	6.61%	0.34%	0.27%
PRIMARY MORTGAGE INSURANCE	104	8,047,461	7.01%	5.99%	0.34%	0.24%
UNINSURED	202	16,523,448	13.61%	12.30%	0.67%	0.50%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,484	134,389,232	100.00%	100.00%	4.90%	4.03%
SELLER SERVICER:						
WELLS FARGO	942	85,190,798	63.48%	63.39%	3.11%	2.55%
ALASKA USA	339	30,393,352	22.84%	22.62%	1.12%	0.91%
FIRST NATIONAL BANK OF AK	118	10,197,580	7.95%	7.59%	0.39%	0.31%
OTHER SELLER SERVICER	85	8,607,501	5.73%	6.40%	0.28%	0.26%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	1,484	134,389,232	100.00%	100.00%	4.90%	4.03%

($) AT RISK LOAN BALANCE	35,261,493	26.24%
($) NOT AT RISK LOAN BALANCE	99,127,739	73.76%
($) EXISTING CONSTRUCTION	99,236,961	73.84%
($) NEW CONSTRUCTION	35,152,271	26.16%
($) FIRST TIME HOMEBUYER - YES	115,065,757	85.62%
($) FIRST TIME HOMEBUYER - NO	19,323,475	14.38%

WEIGHTED AVERAGE INTEREST RATE	6.366%
AVERAGE NOTE BEGINNING DATE	10/16/97
AVERAGE NOTE REMAINING LIFE	24.83
AVERAGE OUTSTANDING BALANCE	90,700
AVERAGE MONTHLY P AND I	621

482 | **MORTGAGE REVENUE BONDS 1998 SERIES A1, A2**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	617	61,671,088	99.84%	100.00%	2.04%	1.85%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.16%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**618**	**61,671,098**	**100.00%**	**100.00%**	**2.04%**	**1.85%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	23	2,246,870	3.73%	3.64%	0.08%	0.07%
60 DAYS PAST DUE	9	803,477	1.46%	1.30%	0.03%	0.02%
90 DAYS PAST DUE	1	71,355	0.16%	0.12%	0.00%	0.00%
120+ DAYS PAST DUE	3	348,524	0.49%	0.57%	0.01%	0.01%
TOTAL DELINQUENT	**36**	**3,470,226**	**5.83%**	**5.63%**	**0.12%**	**0.10%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	618	61,671,098	100.00%	100.00%	2.04%	1.85%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	332	31,511,379	53.72%	51.10%	1.10%	0.94%
FAIRBANKS/NORTH POLE	54	5,789,782	8.74%	9.39%	0.18%	0.17%
WASILLA/PALMER	127	13,146,308	20.55%	21.32%	0.42%	0.39%
JUNEAU/KETCHIKAN	16	1,957,836	2.59%	3.17%	0.05%	0.06%
EAGLE RIVER/CHUGIAK	31	3,823,824	5.02%	6.20%	0.10%	0.11%
KENAI/SOLDOTNA	22	2,112,801	3.56%	3.43%	0.07%	0.06%
KODIAK	11	1,002,576	1.78%	1.63%	0.04%	0.03%
OTHER GEOGRAPHIC REGION	25	2,326,597	4.05%	3.77%	0.08%	0.07%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	333	33,306,091	53.88%	54.01%	1.10%	1.00%
FEDERALLY INSURED - VA	99	11,325,103	16.02%	18.36%	0.33%	0.34%
FEDERALLY INSURED - FMH	62	5,785,498	10.03%	9.38%	0.20%	0.17%
PRIMARY MORTGAGE INSURANCE	50	4,706,039	8.09%	7.63%	0.17%	0.14%
UNINSURED	74	6,548,366	11.97%	10.62%	0.24%	0.20%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	618	61,671,098	100.00%	100.00%	2.04%	1.85%
SELLER SERVICER:						
WELLS FARGO	436	43,667,540	70.55%	70.81%	1.44%	1.31%
ALASKA USA	105	10,623,442	16.99%	17.23%	0.35%	0.32%
FIRST NATIONAL BANK OF AK	47	3,840,491	7.61%	6.23%	0.16%	0.12%
OTHER SELLER SERVICER	30	3,539,627	4.85%	5.74%	0.10%	0.11%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	618	61,671,098	100.00%	100.00%	2.04%	1.85%

($) AT RISK LOAN BALANCE	19,159,076	31.07%
($) NOT AT RISK LOAN BALANCE	42,512,023	68.93%
($) EXISTING CONSTRUCTION	34,497,202	55.94%
($) NEW CONSTRUCTION	27,173,896	44.06%
($) FIRST TIME HOMEBUYER - YES	54,721,493	88.73%
($) FIRST TIME HOMEBUYER - NO	6,949,605	11.27%

WEIGHTED AVERAGE INTEREST RATE	5.739%
AVERAGE NOTE BEGINNING DATE	4/30/98
AVERAGE NOTE REMAINING LIFE	25.88
AVERAGE OUTSTANDING BALANCE	99,953
AVERAGE MONTHLY P AND I	627

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	2,179	217,181,150	99.82%	100.00%	7.20%	6.51%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	4	40	0.18%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**2,183**	**217,181,190**	**100.00%**	**100.00%**	**7.21%**	**6.51%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	82	8,058,705	3.76%	3.71%	0.27%	0.24%
60 DAYS PAST DUE	24	2,367,101	1.10%	1.09%	0.08%	0.07%
90 DAYS PAST DUE	7	845,358	0.32%	0.39%	0.02%	0.03%
120+ DAYS PAST DUE	7	663,950	0.32%	0.31%	0.02%	0.02%
TOTAL DELINQUENT	**120**	**11,935,114**	**5.51%**	**5.50%**	**0.40%**	**0.36%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	2,183	217,181,190	100.00%	100.00%	7.21%	6.51%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,226	121,169,615	56.16%	55.79%	4.05%	3.63%
FAIRBANKS/NORTH POLE	194	18,717,380	8.89%	8.62%	0.64%	0.56%
WASILLA/PALMER	303	32,454,021	13.88%	14.94%	1.00%	0.97%
JUNEAU/KETCHIKAN	69	6,760,510	3.16%	3.11%	0.23%	0.20%
EAGLE RIVER/CHUGIAK	130	16,185,550	5.96%	7.45%	0.43%	0.49%
KENAI/SOLDOTNA	65	6,389,892	2.98%	2.94%	0.21%	0.19%
KODIAK	27	2,502,293	1.24%	1.15%	0.09%	0.08%
OTHER GEOGRAPHIC REGION	169	13,001,946	7.74%	5.99%	0.56%	0.39%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	1,063	111,871,072	48.69%	51.51%	3.51%	3.35%
FEDERALLY INSURED - VA	341	40,774,468	15.62%	18.77%	1.13%	1.22%
FEDERALLY INSURED - FMH	177	17,944,970	8.11%	8.26%	0.58%	0.54%
PRIMARY MORTGAGE INSURANCE	201	16,557,457	9.21%	7.62%	0.66%	0.50%
UNINSURED	404	30,033,258	18.51%	13.83%	1.33%	0.90%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	2,183	217,181,190	100.00%	100.00%	7.21%	6.51%
SELLER SERVICER:						
WELLS FARGO	1,448	146,759,760	66.33%	67.57%	4.78%	4.40%
ALASKA USA	417	42,701,463	19.10%	19.66%	1.38%	1.28%
FIRST NATIONAL BANK OF AK	214	18,434,944	9.80%	8.49%	0.71%	0.55%
OTHER SELLER SERVICER	104	9,285,026	4.76%	4.28%	0.34%	0.28%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	2,183	217,181,190	100.00%	100.00%	7.21%	6.51%

($) AT RISK LOAN BALANCE	74,827,431	34.45%
($) NOT AT RISK LOAN BALANCE	142,353,759	65.55%
($) EXISTING CONSTRUCTION	152,256,355	70.11%
($) NEW CONSTRUCTION	64,924,835	29.89%
($) FIRST TIME HOMEBUYER - YES	196,118,452	90.30%
($) FIRST TIME HOMEBUYER - NO	21,062,738	9.70%

WEIGHTED AVERAGE INTEREST RATE	5.641%
AVERAGE NOTE BEGINNING DATE	5/25/99
AVERAGE NOTE REMAINING LIFE	26.54
AVERAGE OUTSTANDING BALANCE	99,670
AVERAGE MONTHLY P AND I	614

484 **MORTGAGE REVENUE BONDS 2000 SERIES A-D**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	1,974	149,014,243	99.85%	100.00%	6.52%	4.47%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	3	30	0.15%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**1,977**	**149,014,273**	**100.00%**	**100.00%**	**6.53%**	**4.47%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	75	6,584,744	3.80%	4.42%	0.25%	0.20%
60 DAYS PAST DUE	13	1,038,383	0.66%	0.70%	0.04%	0.03%
90 DAYS PAST DUE	5	518,848	0.25%	0.35%	0.02%	0.02%
120+ DAYS PAST DUE	4	365,190	0.20%	0.25%	0.01%	0.01%
TOTAL DELINQUENT	**97**	**8,507,165**	**4.91%**	**5.71%**	**0.32%**	**0.26%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,977	149,014,273	100.00%	100.00%	6.53%	4.47%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	937	76,217,183	47.40%	51.15%	3.09%	2.29%
FAIRBANKS/NORTH POLE	255	17,054,306	12.90%	11.44%	0.84%	0.51%
WASILLA/PALMER	284	24,161,084	14.37%	16.21%	0.94%	0.72%
JUNEAU/KETCHIKAN	109	7,021,352	5.51%	4.71%	0.36%	0.21%
EAGLE RIVER/CHUGIAK	130	10,901,939	6.58%	7.32%	0.43%	0.33%
KENAI/SOLDOTNA	78	3,816,986	3.95%	2.56%	0.26%	0.11%
KODIAK	23	1,528,579	1.16%	1.03%	0.08%	0.05%
OTHER GEOGRAPHIC REGION	161	8,312,840	8.14%	5.58%	0.53%	0.25%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	556	56,387,167	28.12%	37.84%	1.84%	1.69%
FEDERALLY INSURED - VA	437	33,795,461	22.10%	22.68%	1.44%	1.01%
FEDERALLY INSURED - FMH	83	8,917,224	4.20%	5.98%	0.27%	0.27%
PRIMARY MORTGAGE INSURANCE	179	16,337,128	9.05%	10.96%	0.59%	0.49%
UNINSURED	725	33,577,325	36.67%	22.53%	2.39%	1.01%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,977	149,014,273	100.00%	100.00%	6.53%	4.47%
SELLER SERVICER:						
WELLS FARGO	1,181	97,930,615	59.74%	65.72%	3.90%	2.94%
ALASKA USA	386	25,391,459	19.52%	17.04%	1.27%	0.76%
FIRST NATIONAL BANK OF AK	287	15,151,891	14.52%	10.17%	0.95%	0.45%
OTHER SELLER SERVICER	123	10,540,309	6.22%	7.07%	0.41%	0.32%
POOL INSURANCE:						
MGIC	46	3,006,140	2.33%	2.02%	0.15%	0.09%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	1,931	146,008,131	97.67%	97.98%	6.38%	4.38%

($) AT RISK LOAN BALANCE	70,382,467	47.23%
($) NOT AT RISK LOAN BALANCE	78,631,807	52.77%
($) EXISTING CONSTRUCTION	106,039,046	71.16%
($) NEW CONSTRUCTION	42,975,227	28.84%
($) FIRST TIME HOMEBUYER - YES	118,099,003	79.25%
($) FIRST TIME HOMEBUYER - NO	30,915,270	20.75%

WEIGHTED AVERAGE INTEREST RATE	6.630%
AVERAGE NOTE BEGINNING DATE	4/27/93
AVERAGE NOTE REMAINING LIFE	18.95
AVERAGE OUTSTANDING BALANCE	75,488
AVERAGE MONTHLY P AND I	645

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,438	136,777,655	100.00%	100.00%	4.75%	4.10%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,438**	**136,777,655**	**100.00%**	**100.00%**	**4.75%**	**4.10%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	36	3,418,486	2.50%	2.50%	0.12%	0.10%
60 DAYS PAST DUE	15	1,391,141	1.04%	1.02%	0.05%	0.04%
90 DAYS PAST DUE	3	336,471	0.21%	0.25%	0.01%	0.01%
120+ DAYS PAST DUE	2	234,952	0.14%	0.17%	0.01%	0.01%
TOTAL DELINQUENT	**56**	**5,381,050**	**3.89%**	**3.93%**	**0.19%**	**0.16%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,438	136,777,655	100.00%	100.00%	4.75%	4.10%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	835	79,841,448	58.07%	58.37%	2.76%	2.39%
FAIRBANKS/NORTH POLE	154	14,570,502	10.71%	10.65%	0.51%	0.44%
WASILLA/PALMER	226	21,559,599	15.72%	15.76%	0.75%	0.65%
JUNEAU/KETCHIKAN	44	3,914,626	3.06%	2.86%	0.15%	0.12%
EAGLE RIVER/CHUGIAK	51	6,416,506	3.55%	4.69%	0.17%	0.19%
KENAI/SOLDOTNA	60	4,723,931	4.17%	3.45%	0.20%	0.14%
KODIAK	13	1,037,065	0.90%	0.76%	0.04%	0.03%
OTHER GEOGRAPHIC REGION	55	4,713,973	3.82%	3.45%	0.18%	0.14%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	724	69,718,075	50.35%	50.97%	2.39%	2.09%
FEDERALLY INSURED - VA	203	24,110,665	14.12%	17.63%	0.67%	0.72%
FEDERALLY INSURED - FMH	111	11,950,462	7.72%	8.74%	0.37%	0.36%
PRIMARY MORTGAGE INSURANCE	112	10,032,961	7.79%	7.34%	0.37%	0.30%
UNINSURED	288	20,965,486	20.03%	15.33%	0.95%	0.63%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	188	9,977,866	13.07%	7.29%	0.62%	0.30%
FREDDIE MAC (FHLMC)	1	37,106	0.07%	0.03%	0.00%	0.00%
NON-SECURITIZED	1,249	126,762,684	86.86%	92.68%	4.13%	3.80%
SELLER SERVICER:						
WELLS FARGO	729	70,779,446	50.70%	51.75%	2.41%	2.12%
ALASKA USA	401	37,031,217	27.89%	27.07%	1.32%	1.11%
FIRST NATIONAL BANK OF AK	108	9,102,811	7.51%	6.66%	0.36%	0.27%
OTHER SELLER SERVICER	200	19,864,174	13.91%	14.52%	0.66%	0.60%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	1	37,106	0.07%	0.03%	0.00%	0.00%
NO POOL INSURANCE	1,437	136,740,548	99.93%	99.97%	4.75%	4.10%

($) AT RISK LOAN BALANCE	48,036,377	35.12%
($) NOT AT RISK LOAN BALANCE	88,741,277	64.88%
($) EXISTING CONSTRUCTION	92,120,713	67.35%
($) NEW CONSTRUCTION	44,656,942	32.65%
($) FIRST TIME HOMEBUYER - YES	131,368,904	96.05%
($) FIRST TIME HOMEBUYER - NO	5,408,751	3.95%

WEIGHTED AVERAGE INTEREST RATE	5.875%
AVERAGE NOTE BEGINNING DATE	9/15/99
AVERAGE NOTE REMAINING LIFE	27.39
AVERAGE OUTSTANDING BALANCE	95,117
AVERAGE MONTHLY P AND I	587

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,116	117,177,143	100.00%	100.00%	3.69%	3.51%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,116**	**117,177,143**	**100.00%**	**100.00%**	**3.69%**	**3.51%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	22	2,655,253	1.97%	2.27%	0.07%	0.08%
60 DAYS PAST DUE	3	316,943	0.27%	0.27%	0.01%	0.01%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**25**	**2,972,196**	**2.24%**	**2.54%**	**0.08%**	**0.09%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1,116	117,177,143	100.00%	100.00%	3.69%	3.51%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	717	75,443,923	64.25%	64.38%	2.37%	2.26%
FAIRBANKS/NORTH POLE	127	12,176,007	11.38%	10.39%	0.42%	0.37%
WASILLA/PALMER	157	17,437,661	14.07%	14.88%	0.52%	0.52%
JUNEAU/KETCHIKAN	21	1,664,578	1.88%	1.42%	0.07%	0.05%
EAGLE RIVER/CHUGIAK	26	3,652,449	2.33%	3.12%	0.09%	0.11%
KENAI/SOLDOTNA	22	2,304,339	1.97%	1.97%	0.07%	0.07%
KODIAK	16	1,644,903	1.43%	1.40%	0.05%	0.05%
OTHER GEOGRAPHIC REGION	30	2,853,284	2.69%	2.44%	0.10%	0.09%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	573	65,726,312	51.34%	56.09%	1.89%	1.97%
FEDERALLY INSURED - VA	153	18,458,500	13.71%	15.75%	0.51%	0.55%
FEDERALLY INSURED - FMH	71	7,756,899	6.36%	6.62%	0.23%	0.23%
PRIMARY MORTGAGE INSURANCE	143	11,800,117	12.81%	10.07%	0.47%	0.35%
UNINSURED	176	13,435,319	15.77%	11.47%	0.58%	0.40%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,116	117,177,143	100.00%	100.00%	3.69%	3.51%
SELLER SERVICER:						
WELLS FARGO	289	28,047,840	25.90%	23.94%	0.95%	0.84%
ALASKA USA	340	36,558,481	30.47%	31.20%	1.12%	1.10%
FIRST NATIONAL BANK OF AK	427	46,284,583	38.26%	39.50%	1.41%	1.39%
OTHER SELLER SERVICER	60	6,286,242	5.38%	5.36%	0.20%	0.19%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	1,116	117,177,143	100.00%	100.00%	3.69%	3.51%

($) AT RISK LOAN BALANCE	37,382,805	31.90%
($) NOT AT RISK LOAN BALANCE	79,794,338	68.10%
($) EXISTING CONSTRUCTION	84,872,929	72.43%
($) NEW CONSTRUCTION	32,304,214	27.57%
($) FIRST TIME HOMEBUYER - YES	115,619,401	98.67%
($) FIRST TIME HOMEBUYER - NO	1,557,742	1.33%

WEIGHTED AVERAGE INTEREST RATE	5.960%
AVERAGE NOTE BEGINNING DATE	10/15/01
AVERAGE NOTE REMAINING LIFE	29.17
AVERAGE OUTSTANDING BALANCE	104,997
AVERAGE MONTHLY P AND I	638

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,181	225,155,758	99.91%	99.95%	7.20%	6.75%
REAL ESTATE OWNED	2	112,299	0.09%	0.05%	0.01%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**2,183**	**225,268,057**	**100.00%**	**100.00%**	**7.21%**	**6.75%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	65	5,742,102	2.98%	2.55%	0.21%	0.17%
60 DAYS PAST DUE	28	2,250,978	1.28%	1.00%	0.09%	0.07%
90 DAYS PAST DUE	6	495,509	0.28%	0.22%	0.02%	0.01%
120+ DAYS PAST DUE	8	909,403	0.37%	0.40%	0.03%	0.03%
TOTAL DELINQUENT	**107**	**9,397,992**	**4.91%**	**4.17%**	**0.35%**	**0.28%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	2,183	225,268,057	100.00%	100.00%	7.21%	6.75%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	931	85,938,307	42.65%	38.15%	3.08%	2.58%
FAIRBANKS/NORTH POLE	368	42,235,664	16.86%	18.75%	1.22%	1.27%
WASILLA/PALMER	346	36,257,614	15.85%	16.10%	1.14%	1.09%
JUNEAU/KETCHIKAN	179	21,772,003	8.20%	9.66%	0.59%	0.65%
EAGLE RIVER/CHUGIAK	115	14,523,771	5.27%	6.45%	0.38%	0.44%
KENAI/SOLDOTNA	91	7,734,409	4.17%	3.43%	0.30%	0.23%
KODIAK	25	2,784,099	1.15%	1.24%	0.08%	0.08%
OTHER GEOGRAPHIC REGION	128	14,022,192	5.86%	6.22%	0.42%	0.42%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	711	74,323,134	32.57%	32.99%	2.35%	2.23%
FEDERALLY INSURED - VA	299	34,680,328	13.70%	15.40%	0.99%	1.04%
FEDERALLY INSURED - FMH	85	9,113,378	3.89%	4.05%	0.28%	0.27%
PRIMARY MORTGAGE INSURANCE	341	38,703,732	15.62%	17.18%	1.13%	1.16%
UNINSURED	747	68,447,475	34.22%	30.38%	2.47%	2.05%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	35	2,325,035	1.60%	1.03%	0.12%	0.07%
GINNIE MAE (GNMA)	191	10,780,173	8.75%	4.79%	0.63%	0.32%
FREDDIE MAC (FHLMC)	8	382,743	0.37%	0.17%	0.03%	0.01%
NON-SECURITIZED	1,949	211,780,108	89.28%	94.01%	6.44%	6.35%
SELLER SERVICER:						
WELLS FARGO	1,105	116,074,910	50.62%	51.53%	3.65%	3.48%
ALASKA USA	469	43,383,583	21.48%	19.26%	1.55%	1.30%
FIRST NATIONAL BANK OF AK	412	40,159,982	18.87%	17.83%	1.36%	1.20%
OTHER SELLER SERVICER	197	25,649,580	9.02%	11.39%	0.65%	0.77%
POOL INSURANCE:						
MGIC	1	37,238	0.05%	0.02%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	41	2,544,778	1.88%	1.13%	0.14%	0.08%
NO POOL INSURANCE	2,141	222,686,042	98.08%	98.85%	7.07%	6.68%

($) AT RISK LOAN BALANCE	125,808,486	55.85%
($) NOT AT RISK LOAN BALANCE	99,459,571	44.15%
($) EXISTING CONSTRUCTION	111,711,485	49.59%
($) NEW CONSTRUCTION	113,556,572	50.41%
($) FIRST TIME HOMEBUYER - YES	135,400,722	60.11%
($) FIRST TIME HOMEBUYER - NO	89,867,335	39.89%

WEIGHTED AVERAGE INTEREST RATE	6.769%
AVERAGE NOTE BEGINNING DATE	5/23/96
AVERAGE NOTE REMAINING LIFE	23.26
AVERAGE OUTSTANDING BALANCE	103,235
AVERAGE MONTHLY P AND I	759

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,181	171,176,643	99.41%	99.95%	3.90%	5.13%
REAL ESTATE OWNED	2	88,777	0.17%	0.05%	0.01%	0.00%
INSURANCE RECEIVABLES	5	50	0.42%	0.00%	0.02%	0.00%
TOTAL PORTFOLIO	**1,188**	**171,265,470**	**100.00%**	**100.00%**	**3.92%**	**5.13%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	56	5,727,270	4.74%	3.35%	0.19%	0.17%
60 DAYS PAST DUE	16	1,096,171	1.35%	0.64%	0.05%	0.03%
90 DAYS PAST DUE	7	663,455	0.59%	0.39%	0.02%	0.02%
120+ DAYS PAST DUE	14	1,395,613	1.19%	0.82%	0.05%	0.04%
TOTAL DELINQUENT	**93**	**8,882,509**	**7.87%**	**5.19%**	**0.31%**	**0.27%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	831	114,180,486	69.95%	66.67%	2.74%	3.42%
MULTI-FAMILY	79	53,749,085	6.65%	31.38%	0.26%	1.61%
MOBILE HOME II	278	3,335,912	23.40%	1.95%	0.92%	0.10%
GEOGRAPHIC REGION:						
ANCHORAGE	451	82,075,947	37.96%	47.92%	1.49%	2.46%
FAIRBANKS/NORTH POLE	98	11,588,178	8.25%	6.77%	0.32%	0.35%
WASILLA/PALMER	85	9,387,352	7.15%	5.48%	0.28%	0.28%
JUNEAU/KETCHIKAN	60	8,689,875	5.05%	5.07%	0.20%	0.26%
EAGLE RIVER/CHUGIAK	65	11,119,776	5.47%	6.49%	0.21%	0.33%
KENAI/SOLDOTNA	85	8,616,933	7.15%	5.03%	0.28%	0.26%
KODIAK	15	1,735,405	1.26%	1.01%	0.05%	0.05%
OTHER GEOGRAPHIC REGION	329	38,052,007	27.69%	22.22%	1.09%	1.14%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	246	31,999,835	20.71%	18.68%	0.81%	0.96%
FEDERALLY INSURED - VA	147	21,889,752	12.37%	12.78%	0.49%	0.66%
FEDERALLY INSURED - FMH	30	3,163,891	2.53%	1.85%	0.10%	0.09%
PRIMARY MORTGAGE INSURANCE	146	11,403,107	12.29%	6.66%	0.48%	0.34%
UNINSURED	623	102,808,932	52.44%	60.03%	2.06%	3.08%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,188	171,265,470	100.00%	100.00%	3.92%	5.13%
SELLER SERVICER:						
WELLS FARGO	472	81,317,385	39.73%	47.48%	1.56%	2.44%
ALASKA USA	340	36,700,778	28.62%	21.43%	1.12%	1.10%
FIRST NATIONAL BANK OF AK	319	44,023,541	26.85%	25.70%	1.05%	1.32%
OTHER SELLER SERVICER	57	9,223,770	4.80%	5.39%	0.19%	0.28%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	1,188	171,265,470	100.00%	100.00%	3.92%	5.13%

($) AT RISK LOAN BALANCE	129,086,017	75.37%
($) NOT AT RISK LOAN BALANCE	42,179,453	24.63%
($) EXISTING CONSTRUCTION	111,425,876	65.06%
($) NEW CONSTRUCTION	59,839,594	34.94%
($) FIRST TIME HOMEBUYER - YES	60,687,498	35.43%
($) FIRST TIME HOMEBUYER - NO	110,577,972	64.57%

WEIGHTED AVERAGE INTEREST RATE	6.927%
AVERAGE NOTE BEGINNING DATE	11/1/96
AVERAGE NOTE REMAINING LIFE	21.24
AVERAGE OUTSTANDING BALANCE	144,942
AVERAGE MONTHLY P AND I	1,077

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,317	182,706,243	100.00%	100.00%	7.65%	5.48%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**2,317**	**182,706,243**	**100.00%**	**100.00%**	**7.65%**	**5.48%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	45	3,282,342	1.94%	1.80%	0.15%	0.10%
60 DAYS PAST DUE	7	802,948	0.30%	0.44%	0.02%	0.02%
90 DAYS PAST DUE	1	6,051	0.04%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	4	343,172	0.17%	0.19%	0.01%	0.01%
TOTAL DELINQUENT	**57**	**4,434,513**	**2.46%**	**2.43%**	**0.19%**	**0.13%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	2,317	182,706,243	100.00%	100.00%	7.65%	5.48%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,030	83,359,348	44.45%	45.62%	3.40%	2.50%
FAIRBANKS/NORTH POLE	349	26,799,623	15.06%	14.67%	1.15%	0.80%
WASILLA/PALMER	206	14,129,145	8.89%	7.73%	0.68%	0.42%
JUNEAU/KETCHIKAN	212	19,312,551	9.15%	10.57%	0.70%	0.58%
EAGLE RIVER/CHUGIAK	182	17,295,528	7.85%	9.47%	0.60%	0.52%
KENAI/SOLDOTNA	86	4,660,608	3.71%	2.55%	0.28%	0.14%
KODIAK	30	2,379,404	1.29%	1.30%	0.10%	0.07%
OTHER GEOGRAPHIC REGION	222	14,770,009	9.58%	8.08%	0.73%	0.44%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	368	38,246,333	15.88%	20.93%	1.22%	1.15%
FEDERALLY INSURED - VA	355	31,239,163	15.32%	17.10%	1.17%	0.94%
FEDERALLY INSURED - FMH	15	2,078,477	0.65%	1.14%	0.05%	0.06%
PRIMARY MORTGAGE INSURANCE	319	32,451,249	13.77%	17.76%	1.05%	0.97%
UNINSURED	1,260	78,691,011	54.38%	43.07%	4.16%	2.36%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	273	9,784,749	11.78%	5.36%	0.90%	0.29%
GINNIE MAE (GNMA)	122	4,496,025	5.27%	2.46%	0.40%	0.13%
FREDDIE MAC (FHLMC)	52	1,212,035	2.24%	0.66%	0.17%	0.04%
NON-SECURITIZED	1,870	167,213,421	80.71%	91.52%	6.18%	5.01%
SELLER SERVICER:						
WELLS FARGO	1,091	92,278,660	47.09%	50.51%	3.60%	2.77%
ALASKA USA	550	40,961,478	23.74%	22.42%	1.82%	1.23%
FIRST NATIONAL BANK OF AK	479	30,444,336	20.67%	16.66%	1.58%	0.91%
OTHER SELLER SERVICER	197	19,021,770	8.50%	10.41%	0.65%	0.57%
POOL INSURANCE:						
MGIC	169	12,897,732	7.29%	7.06%	0.56%	0.39%
OTHER POOL (INCLUDES FHA)	218	7,335,925	9.41%	4.02%	0.72%	0.22%
NO POOL INSURANCE	1,930	162,472,585	83.30%	88.93%	6.37%	4.87%

($) AT RISK LOAN BALANCE	124,120,500	67.93%
($) NOT AT RISK LOAN BALANCE	58,585,742	32.07%
($) EXISTING CONSTRUCTION	152,924,420	83.70%
($) NEW CONSTRUCTION	29,781,823	16.30%
($) FIRST TIME HOMEBUYER - YES	74,633,224	40.85%
($) FIRST TIME HOMEBUYER - NO	108,073,018	59.15%

WEIGHTED AVERAGE INTEREST RATE	7.410%
AVERAGE NOTE BEGINNING DATE	3/2/94
AVERAGE NOTE REMAINING LIFE	16.42
AVERAGE OUTSTANDING BALANCE	78,855
AVERAGE MONTHLY P AND I	814

647 | **GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,110	231,725,392	99.91%	99.95%	6.97%	6.95%
REAL ESTATE OWNED	1	119,162	0.05%	0.05%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.05%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**2,112**	**231,844,564**	**100.00%**	**100.00%**	**6.98%**	**6.95%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	57	4,607,457	2.70%	1.99%	0.19%	0.14%
60 DAYS PAST DUE	21	2,009,770	1.00%	0.87%	0.07%	0.06%
90 DAYS PAST DUE	4	296,103	0.19%	0.13%	0.01%	0.01%
120+ DAYS PAST DUE	9	603,932	0.43%	0.26%	0.03%	0.02%
TOTAL DELINQUENT	**91**	**7,517,262**	**4.31%**	**3.24%**	**0.30%**	**0.23%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	2,087	221,494,750	98.82%	95.54%	6.89%	6.64%
MULTI-FAMILY	25	10,349,813	1.18%	4.46%	0.08%	0.31%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	888	98,440,247	42.05%	42.46%	2.93%	2.95%
FAIRBANKS/NORTH POLE	216	23,903,838	10.23%	10.31%	0.71%	0.72%
WASILLA/PALMER	142	15,872,307	6.72%	6.85%	0.47%	0.48%
JUNEAU/KETCHIKAN	158	20,710,447	7.48%	8.93%	0.52%	0.62%
EAGLE RIVER/CHUGIAK	132	18,507,627	6.25%	7.98%	0.44%	0.55%
KENAI/SOLDOTNA	57	5,051,987	2.70%	2.18%	0.19%	0.15%
KODIAK	99	10,355,731	4.69%	4.47%	0.33%	0.31%
OTHER GEOGRAPHIC REGION	420	39,002,384	19.89%	16.82%	1.39%	1.17%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	834	93,680,457	39.49%	40.41%	2.75%	2.81%
FEDERALLY INSURED - VA	291	38,722,196	13.78%	16.70%	0.96%	1.16%
FEDERALLY INSURED - FMH	33	3,784,930	1.56%	1.63%	0.11%	0.11%
PRIMARY MORTGAGE INSURANCE	161	21,285,332	7.62%	9.18%	0.53%	0.64%
UNINSURED	793	74,371,652	37.55%	32.08%	2.62%	2.23%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	2,112	231,844,564	100.00%	100.00%	6.98%	6.95%
SELLER SERVICER:						
WELLS FARGO	1,175	132,041,851	55.63%	56.95%	3.88%	3.96%
ALASKA USA	429	48,111,703	20.31%	20.75%	1.42%	1.44%
FIRST NATIONAL BANK OF AK	253	23,405,591	11.98%	10.10%	0.84%	0.70%
OTHER SELLER SERVICER	255	28,285,421	12.07%	12.20%	0.84%	0.85%
POOL INSURANCE:						
MGIC	9	707,538	0.43%	0.31%	0.03%	0.02%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	2,103	231,137,027	99.57%	99.69%	6.95%	6.93%

($) AT RISK LOAN BALANCE	121,338,741	52.34%
($) NOT AT RISK LOAN BALANCE	110,505,823	47.66%
($) EXISTING CONSTRUCTION	185,358,939	79.95%
($) NEW CONSTRUCTION	46,485,626	20.05%
($) FIRST TIME HOMEBUYER - YES	162,374,773	70.04%
($) FIRST TIME HOMEBUYER - NO	69,469,791	29.96%

WEIGHTED AVERAGE INTEREST RATE	6.534%
AVERAGE NOTE BEGINNING DATE	4/29/96
AVERAGE NOTE REMAINING LIFE	22.55
AVERAGE OUTSTANDING BALANCE	109,822
AVERAGE MONTHLY P AND I	818

648 **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	3,802	306,378,868	99.89%	99.89%	12.56%	9.19%
REAL ESTATE OWNED	3	350,795	0.08%	0.11%	0.01%	0.01%
INSURANCE RECEIVABLES	1	10	0.03%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**3,806**	**306,729,674**	**100.00%**	**100.00%**	**12.57%**	**9.20%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	74	5,511,425	1.95%	1.80%	0.24%	0.17%
60 DAYS PAST DUE	20	1,970,639	0.53%	0.64%	0.07%	0.06%
90 DAYS PAST DUE	3	222,284	0.08%	0.07%	0.01%	0.01%
120+ DAYS PAST DUE	2	179,875	0.05%	0.06%	0.01%	0.01%
TOTAL DELINQUENT	**99**	**7,884,223**	**2.60%**	**2.57%**	**0.33%**	**0.24%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	3,806	306,729,674	100.00%	100.00%	12.57%	9.20%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,861	150,440,191	48.90%	49.05%	6.15%	4.51%
FAIRBANKS/NORTH POLE	590	44,187,673	15.50%	14.41%	1.95%	1.32%
WASILLA/PALMER	306	26,917,236	8.04%	8.78%	1.01%	0.81%
JUNEAU/KETCHIKAN	262	22,133,353	6.88%	7.22%	0.87%	0.66%
EAGLE RIVER/CHUGIAK	273	28,845,914	7.17%	9.40%	0.90%	0.86%
KENAI/SOLDOTNA	141	8,415,290	3.70%	2.74%	0.47%	0.25%
KODIAK	46	3,906,828	1.21%	1.27%	0.15%	0.12%
OTHER GEOGRAPHIC REGION	327	21,883,204	8.59%	7.13%	1.08%	0.66%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	611	73,419,112	16.05%	23.94%	2.02%	2.20%
FEDERALLY INSURED - VA	606	57,958,242	15.92%	18.90%	2.00%	1.74%
FEDERALLY INSURED - FMH	24	3,199,048	0.63%	1.04%	0.08%	0.10%
PRIMARY MORTGAGE INSURANCE	595	56,745,557	15.63%	18.50%	1.97%	1.70%
UNINSURED	1,971	115,407,722	51.79%	37.63%	6.51%	3.46%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3,806	306,729,674	100.00%	100.00%	12.57%	9.20%
SELLER SERVICER:						
WELLS FARGO	1,833	144,298,586	48.16%	47.04%	6.05%	4.33%
ALASKA USA	843	68,006,736	22.15%	22.17%	2.78%	2.04%
FIRST NATIONAL BANK OF AK	862	68,110,306	22.65%	22.21%	2.85%	2.04%
OTHER SELLER SERVICER	268	26,314,049	7.04%	8.58%	0.89%	0.79%
POOL INSURANCE:						
MGIC	163	11,764,566	4.28%	3.84%	0.54%	0.35%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	3,643	294,965,107	95.72%	96.16%	12.03%	8.84%

($) AT RISK LOAN BALANCE	201,403,621	65.66%
($) NOT AT RISK LOAN BALANCE	105,326,053	34.34%
($) EXISTING CONSTRUCTION	270,829,269	88.30%
($) NEW CONSTRUCTION	35,900,404	11.70%
($) FIRST TIME HOMEBUYER - YES	153,420,717	50.02%
($) FIRST TIME HOMEBUYER - NO	153,308,957	49.98%

WEIGHTED AVERAGE INTEREST RATE	7.153%
AVERAGE NOTE BEGINNING DATE	1/18/94
AVERAGE NOTE REMAINING LIFE	17.51
AVERAGE OUTSTANDING BALANCE	80,584
AVERAGE MONTHLY P AND I	742

748 | **VETERANS COLLATERALIZED BONDS 1989 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	26	2,023,323	100.00%	100.00%	0.09%	0.06%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**26**	**2,023,323**	**100.00%**	**100.00%**	**0.09%**	**0.06%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	1	88,493	3.85%	4.37%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**1**	**88,493**	**3.85%**	**4.37%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	26	2,023,323	100.00%	100.00%	0.09%	0.06%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	7	414,478	26.92%	20.49%	0.02%	0.01%
FAIRBANKS/NORTH POLE	2	155,572	7.69%	7.69%	0.01%	0.00%
WASILLA/PALMER	2	64,502	7.69%	3.19%	0.01%	0.00%
JUNEAU/KETCHIKAN	3	309,555	11.54%	15.30%	0.01%	0.01%
EAGLE RIVER/CHUGIAK	6	676,568	23.08%	33.44%	0.02%	0.02%
KENAI/SOLDOTNA	3	194,485	11.54%	9.61%	0.01%	0.01%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	3	208,161	11.54%	10.29%	0.01%	0.01%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	15	1,247,630	57.69%	61.66%	0.05%	0.04%
FEDERALLY INSURED - VA	10	633,994	38.46%	31.33%	0.03%	0.02%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	1	141,699	3.85%	7.00%	0.00%	0.00%
UNINSURED	0	0	0.00%	0.00%	0.00%	0.00%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	25	1,881,620	96.15%	93.00%	0.08%	0.06%
FREDDIE MAC (FHLMC)	1	141,699	3.85%	7.00%	0.00%	0.00%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
SELLER SERVICER:						
WELLS FARGO	13	1,065,337	50.00%	52.65%	0.04%	0.03%
ALASKA USA	10	798,415	38.46%	39.46%	0.03%	0.02%
FIRST NATIONAL BANK OF AK	3	159,570	11.54%	7.89%	0.01%	0.00%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	1	141,699	3.85%	7.00%	0.00%	0.00%
NO POOL INSURANCE	25	1,881,624	96.15%	93.00%	0.08%	0.06%

($) AT RISK LOAN BALANCE	525,953	25.99%
($) NOT AT RISK LOAN BALANCE	1,497,369	74.01%
($) EXISTING CONSTRUCTION	2,023,323	100.00%
($) NEW CONSTRUCTION	0	0.00%
($) FIRST TIME HOMEBUYER - YES	884,481	43.71%
($) FIRST TIME HOMEBUYER - NO	1,138,841	56.29%

WEIGHTED AVERAGE INTEREST RATE	8.652%
AVERAGE NOTE BEGINNING DATE	7/21/90
AVERAGE NOTE REMAINING LIFE	18.27
AVERAGE OUTSTANDING BALANCE	77,820
AVERAGE MONTHLY P AND I	750

749 **VETERANS COLLATERALIZED BONDS 1990 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	23	2,078,223	100.00%	100.00%	0.08%	0.06%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**23**	**2,078,223**	**100.00%**	**100.00%**	**0.08%**	**0.06%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	1	119,858	4.35%	5.77%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**1**	**119,858**	**4.35%**	**5.77%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	23	2,078,223	100.00%	100.00%	0.08%	0.06%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	8	813,690	34.78%	39.15%	0.03%	0.02%
FAIRBANKS/NORTH POLE	1	71,393	4.35%	3.44%	0.00%	0.00%
WASILLA/PALMER	2	133,310	8.70%	6.41%	0.01%	0.00%
JUNEAU/KETCHIKAN	2	226,090	8.70%	10.88%	0.01%	0.01%
EAGLE RIVER/CHUGIAK	4	376,029	17.39%	18.09%	0.01%	0.01%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	1	116,457	4.35%	5.60%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	5	341,253	21.74%	16.42%	0.02%	0.01%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	14	1,295,104	60.87%	62.32%	0.05%	0.04%
FEDERALLY INSURED - VA	8	666,662	34.78%	32.08%	0.03%	0.02%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	1	116,457	4.35%	5.60%	0.00%	0.00%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	22	1,961,766	95.65%	94.40%	0.07%	0.06%
FREDDIE MAC (FHLMC)	1	116,457	4.35%	5.60%	0.00%	0.00%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
SELLER SERVICER:						
WELLS FARGO	9	649,975	39.13%	31.28%	0.03%	0.02%
ALASKA USA	9	933,901	39.13%	44.94%	0.03%	0.03%
FIRST NATIONAL BANK OF AK	3	278,532	13.04%	13.40%	0.01%	0.01%
OTHER SELLER SERVICER	2	215,815	8.70%	10.38%	0.01%	0.01%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	1	116,457	4.35%	5.60%	0.00%	0.00%
NO POOL INSURANCE	22	1,961,766	95.65%	94.40%	0.07%	0.06%

($) AT RISK LOAN BALANCE	543,628	26.16%
($) NOT AT RISK LOAN BALANCE	1,534,595	73.84%
($) EXISTING CONSTRUCTION	1,961,272	94.37%
($) NEW CONSTRUCTION	116,951	5.63%
($) FIRST TIME HOMEBUYER - YES	784,045	37.73%
($) FIRST TIME HOMEBUYER - NO	1,294,178	62.27%

WEIGHTED AVERAGE INTEREST RATE	8.625%
AVERAGE NOTE BEGINNING DATE	2/7/91
AVERAGE NOTE REMAINING LIFE	18.82
AVERAGE OUTSTANDING BALANCE	90,358
AVERAGE MONTHLY P AND I	821

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	32	2,656,964	100.00%	100.00%	0.11%	0.08%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**32**	**2,656,964**	**100.00%**	**100.00%**	**0.11%**	**0.08%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	1	67,282	3.13%	2.53%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	1	89,005	3.13%	3.35%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**2**	**156,287**	**6.25%**	**5.88%**	**0.01%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	32	2,656,964	100.00%	100.00%	0.11%	0.08%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	13	1,142,597	40.63%	43.00%	0.04%	0.03%
FAIRBANKS/NORTH POLE	4	378,927	12.50%	14.26%	0.01%	0.01%
WASILLA/PALMER	4	232,981	12.50%	8.77%	0.01%	0.01%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	7	642,219	21.88%	24.17%	0.02%	0.02%
KENAI/SOLDOTNA	2	183,650	6.25%	6.91%	0.01%	0.01%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	2	76,591	6.25%	2.88%	0.01%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	12	958,369	37.50%	36.07%	0.04%	0.03%
FEDERALLY INSURED - VA	18	1,471,752	56.25%	55.39%	0.06%	0.04%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	1	144,474	3.13%	5.44%	0.00%	0.00%
UNINSURED	1	82,370	3.13%	3.10%	0.00%	0.00%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	30	2,430,122	93.75%	91.46%	0.10%	0.07%
FREDDIE MAC (FHLMC)	2	226,844	6.25%	8.54%	0.01%	0.01%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
SELLER SERVICER:						
WELLS FARGO	18	1,589,924	56.25%	59.84%	0.06%	0.05%
ALASKA USA	8	602,319	25.00%	22.67%	0.03%	0.02%
FIRST NATIONAL BANK OF AK	1	82,370	3.13%	3.10%	0.00%	0.00%
OTHER SELLER SERVICER	5	382,352	15.63%	14.39%	0.02%	0.01%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	2	226,844	6.25%	8.54%	0.01%	0.01%
NO POOL INSURANCE	30	2,430,120	93.75%	91.46%	0.10%	0.07%

($) AT RISK LOAN BALANCE	1,128,126	42.46%
($) NOT AT RISK LOAN BALANCE	1,528,837	57.54%
($) EXISTING CONSTRUCTION	2,407,651	90.62%
($) NEW CONSTRUCTION	249,312	9.38%
($) FIRST TIME HOMEBUYER - YES	834,483	31.41%
($) FIRST TIME HOMEBUYER - NO	1,822,481	68.59%

WEIGHTED AVERAGE INTEREST RATE	7.940%
AVERAGE NOTE BEGINNING DATE	10/16/91
AVERAGE NOTE REMAINING LIFE	19.51
AVERAGE OUTSTANDING BALANCE	83,030
AVERAGE MONTHLY P AND I	771

751 | **VETERANS COLLATERALIZED BONDS 1991 SECOND**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	91	8,862,715	100.00%	100.00%	0.30%	0.27%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**91**	**8,862,715**	**100.00%**	**100.00%**	**0.30%**	**0.27%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	3	282,027	3.30%	3.18%	0.01%	0.01%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**3**	**282,027**	**3.30%**	**3.18%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	91	8,862,715	100.00%	100.00%	0.30%	0.27%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	37	3,820,699	40.66%	43.11%	0.12%	0.11%
FAIRBANKS/NORTH POLE	11	963,276	12.09%	10.87%	0.04%	0.03%
WASILLA/PALMER	9	735,697	9.89%	8.30%	0.03%	0.02%
JUNEAU/KETCHIKAN	12	1,225,282	13.19%	13.83%	0.04%	0.04%
EAGLE RIVER/CHUGIAK	15	1,650,182	16.48%	18.62%	0.05%	0.05%
KENAI/SOLDOTNA	3	215,389	3.30%	2.43%	0.01%	0.01%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	4	252,189	4.40%	2.85%	0.01%	0.01%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	16	1,425,985	17.58%	16.09%	0.05%	0.04%
FEDERALLY INSURED - VA	55	5,448,184	60.44%	61.47%	0.18%	0.16%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	5	688,914	5.49%	7.77%	0.02%	0.02%
UNINSURED	15	1,299,633	16.48%	14.66%	0.05%	0.04%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	71	6,874,167	78.02%	77.56%	0.23%	0.21%
FREDDIE MAC (FHLMC)	20	1,988,547	21.98%	22.44%	0.07%	0.06%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
SELLER SERVICER:						
WELLS FARGO	35	3,558,324	38.46%	40.15%	0.12%	0.11%
ALASKA USA	41	3,935,633	45.05%	44.41%	0.14%	0.12%
FIRST NATIONAL BANK OF AK	5	483,512	5.49%	5.46%	0.02%	0.01%
OTHER SELLER SERVICER	10	885,245	10.99%	9.99%	0.03%	0.03%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	20	1,988,547	21.98%	22.44%	0.07%	0.06%
NO POOL INSURANCE	71	6,874,169	78.02%	77.56%	0.23%	0.21%

($) AT RISK LOAN BALANCE	5,209,821	58.78%
($) NOT AT RISK LOAN BALANCE	3,652,894	41.22%
($) EXISTING CONSTRUCTION	8,456,298	95.41%
($) NEW CONSTRUCTION	406,417	4.59%
($) FIRST TIME HOMEBUYER - YES	2,528,278	28.53%
($) FIRST TIME HOMEBUYER - NO	6,334,438	71.47%

WEIGHTED AVERAGE INTEREST RATE	7.763%
AVERAGE NOTE BEGINNING DATE	4/23/92
AVERAGE NOTE REMAINING LIFE	20.02
AVERAGE OUTSTANDING BALANCE	97,392
AVERAGE MONTHLY P AND I	873

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	123	14,561,455	100.00%	100.00%	0.41%	0.44%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**123**	**14,561,455**	**100.00%**	**100.00%**	**0.41%**	**0.44%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	3	266,804	2.44%	1.83%	0.01%	0.01%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**3**	**266,804**	**2.44%**	**1.83%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	123	14,561,455	100.00%	100.00%	0.41%	0.44%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	50	6,373,145	40.65%	43.77%	0.17%	0.19%
FAIRBANKS/NORTH POLE	13	1,077,247	10.57%	7.40%	0.04%	0.03%
WASILLA/PALMER	13	1,472,491	10.57%	10.11%	0.04%	0.04%
JUNEAU/KETCHIKAN	7	769,263	5.69%	5.28%	0.02%	0.02%
EAGLE RIVER/CHUGIAK	21	3,023,936	17.07%	20.77%	0.07%	0.09%
KENAI/SOLDOTNA	5	483,804	4.07%	3.32%	0.02%	0.01%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	14	1,361,572	11.38%	9.35%	0.05%	0.04%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	18	1,824,239	14.63%	12.53%	0.06%	0.05%
FEDERALLY INSURED - VA	57	6,631,986	46.34%	45.54%	0.19%	0.20%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	9	1,542,577	7.32%	10.59%	0.03%	0.05%
UNINSURED	39	4,562,654	31.71%	31.33%	0.13%	0.14%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	18	1,574,303	14.63%	10.81%	0.06%	0.05%
FREDDIE MAC (FHLMC)	4	483,834	3.25%	3.32%	0.01%	0.01%
NON-SECURITIZED	101	12,503,321	82.11%	85.87%	0.33%	0.37%
SELLER SERVICER:						
WELLS FARGO	49	6,145,226	39.84%	42.20%	0.16%	0.18%
ALASKA USA	45	5,544,011	36.59%	38.07%	0.15%	0.17%
FIRST NATIONAL BANK OF AK	14	1,641,181	11.38%	11.27%	0.05%	0.05%
OTHER SELLER SERVICER	15	1,231,037	12.20%	8.45%	0.05%	0.04%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	4	483,834	3.25%	3.32%	0.01%	0.01%
NO POOL INSURANCE	119	14,077,621	96.75%	96.68%	0.39%	0.42%

($) AT RISK LOAN BALANCE	10,386,784	71.33%
($) NOT AT RISK LOAN BALANCE	4,174,671	28.67%
($) EXISTING CONSTRUCTION	8,472,707	58.19%
($) NEW CONSTRUCTION	6,088,748	41.81%
($) FIRST TIME HOMEBUYER - YES	3,879,382	26.64%
($) FIRST TIME HOMEBUYER - NO	10,682,073	73.36%

WEIGHTED AVERAGE INTEREST RATE	7.457%
AVERAGE NOTE BEGINNING DATE	5/8/94
AVERAGE NOTE REMAINING LIFE	21.95
AVERAGE OUTSTANDING BALANCE	118,386
AVERAGE MONTHLY P AND I	964

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	260	17,589,501	99.62%	100.00%	0.86%	0.53%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.38%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**261**	**17,589,511**	**100.00%**	**100.00%**	**0.86%**	**0.53%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	82,728	0.38%	0.47%	0.00%	0.00%
TOTAL DELINQUENT	**1**	**82,728**	**0.38%**	**0.47%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	261	17,589,511	100.00%	100.00%	0.86%	0.53%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	112	7,738,939	42.91%	44.00%	0.37%	0.23%
FAIRBANKS/NORTH POLE	32	1,937,477	12.26%	11.01%	0.11%	0.06%
WASILLA/PALMER	29	1,675,069	11.11%	9.52%	0.10%	0.05%
JUNEAU/KETCHIKAN	9	566,936	3.45%	3.22%	0.03%	0.02%
EAGLE RIVER/CHUGIAK	47	3,435,538	18.01%	19.53%	0.16%	0.10%
KENAI/SOLDOTNA	8	637,679	3.07%	3.63%	0.03%	0.02%
KODIAK	5	323,788	1.92%	1.84%	0.02%	0.01%
OTHER GEOGRAPHIC REGION	19	1,274,091	7.28%	7.24%	0.06%	0.04%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	22	1,844,730	8.43%	10.49%	0.07%	0.06%
FEDERALLY INSURED - VA	114	7,226,446	43.68%	41.08%	0.38%	0.22%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	11	761,019	4.21%	4.33%	0.04%	0.02%
UNINSURED	114	7,757,314	43.68%	44.10%	0.38%	0.23%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	261	17,589,511	100.00%	100.00%	0.86%	0.53%
SELLER SERVICER:						
WELLS FARGO	127	8,843,482	48.66%	50.28%	0.42%	0.27%
ALASKA USA	53	3,240,558	20.31%	18.42%	0.18%	0.10%
FIRST NATIONAL BANK OF AK	60	3,902,141	22.99%	22.18%	0.20%	0.12%
OTHER SELLER SERVICER	21	1,603,328	8.05%	9.12%	0.07%	0.05%
POOL INSURANCE:						
MGIC	67	3,273,169	25.67%	18.61%	0.22%	0.10%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	194	14,316,340	74.33%	81.39%	0.64%	0.43%

($) AT RISK LOAN BALANCE	12,466,248	70.87%
($) NOT AT RISK LOAN BALANCE	5,123,262	29.13%
($) EXISTING CONSTRUCTION	15,512,178	88.19%
($) NEW CONSTRUCTION	2,077,333	11.81%
($) FIRST TIME HOMEBUYER - YES	1,237,132	7.03%
($) FIRST TIME HOMEBUYER - NO	16,352,379	92.97%

WEIGHTED AVERAGE INTEREST RATE	6.907%
AVERAGE NOTE BEGINNING DATE	11/1/93
AVERAGE NOTE REMAINING LIFE	12.64
AVERAGE OUTSTANDING BALANCE	67,652
AVERAGE MONTHLY P AND I	838

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	983	108,059,751	100.00%	100.00%	3.25%	3.24%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**983**	**108,059,751**	**100.00%**	**100.00%**	**3.25%**	**3.24%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	10	1,141,952	1.02%	1.06%	0.03%	0.03%
60 DAYS PAST DUE	2	187,308	0.20%	0.17%	0.01%	0.01%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**12**	**1,329,260**	**1.22%**	**1.23%**	**0.04%**	**0.04%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	983	108,059,751	100.00%	100.00%	3.25%	3.24%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	388	44,072,726	39.47%	40.79%	1.28%	1.32%
FAIRBANKS/NORTH POLE	169	17,871,763	17.19%	16.54%	0.56%	0.54%
WASILLA/PALMER	95	9,812,270	9.66%	9.08%	0.31%	0.29%
JUNEAU/KETCHIKAN	83	9,495,794	8.44%	8.79%	0.27%	0.28%
EAGLE RIVER/CHUGIAK	131	15,884,846	13.33%	14.70%	0.43%	0.48%
KENAI/SOLDOTNA	33	3,009,734	3.36%	2.79%	0.11%	0.09%
KODIAK	19	1,710,948	1.93%	1.58%	0.06%	0.05%
OTHER GEOGRAPHIC REGION	65	6,201,663	6.61%	5.74%	0.21%	0.19%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	153	17,117,242	15.56%	15.84%	0.51%	0.51%
FEDERALLY INSURED - VA	361	39,686,494	36.72%	36.73%	1.19%	1.19%
FEDERALLY INSURED - FMH	2	212,303	0.20%	0.20%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	100	15,795,868	10.17%	14.62%	0.33%	0.47%
UNINSURED	367	35,247,844	37.33%	32.62%	1.21%	1.06%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	2	9,399	0.20%	0.01%	0.01%	0.00%
GINNIE MAE (GNMA)	6	51,115	0.61%	0.05%	0.02%	0.00%
FREDDIE MAC (FHLMC)	55	1,146,433	5.60%	1.06%	0.18%	0.03%
NON-SECURITIZED	920	106,852,803	93.59%	98.88%	3.04%	3.20%
SELLER SERVICER:						
WELLS FARGO	391	46,438,297	39.78%	42.97%	1.29%	1.39%
ALASKA USA	382	38,011,214	38.86%	35.18%	1.26%	1.14%
FIRST NATIONAL BANK OF AK	118	11,560,956	12.00%	10.70%	0.39%	0.35%
OTHER SELLER SERVICER	92	12,049,281	9.36%	11.15%	0.30%	0.36%
POOL INSURANCE:						
MGIC	49	2,776,630	4.98%	2.57%	0.16%	0.08%
OTHER POOL (INCLUDES FHA)	57	1,155,832	5.80%	1.07%	0.19%	0.03%
NO POOL INSURANCE	877	104,127,287	89.22%	96.36%	2.90%	3.12%

($) AT RISK LOAN BALANCE	75,207,926	69.60%
($) NOT AT RISK LOAN BALANCE	32,851,824	30.40%
($) EXISTING CONSTRUCTION	80,022,371	74.05%
($) NEW CONSTRUCTION	28,037,380	25.95%
($) FIRST TIME HOMEBUYER - YES	32,482,807	30.06%
($) FIRST TIME HOMEBUYER - NO	75,576,944	69.94%

WEIGHTED AVERAGE INTEREST RATE	6.876%
AVERAGE NOTE BEGINNING DATE	4/26/95
AVERAGE NOTE REMAINING LIFE	20.43
AVERAGE OUTSTANDING BALANCE	109,929
AVERAGE MONTHLY P AND I	906

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	149	16,422,369	100.00%	100.00%	0.49%	0.49%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**149**	**16,422,369**	**100.00%**	**100.00%**	**0.49%**	**0.49%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	2	144,104	1.34%	0.88%	0.01%	0.00%
60 DAYS PAST DUE	1	84,928	0.67%	0.52%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	109,135	0.67%	0.66%	0.00%	0.00%
TOTAL DELINQUENT	**4**	**338,167**	**2.68%**	**2.06%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	149	16,422,369	100.00%	100.00%	0.49%	0.49%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	69	7,958,637	46.31%	48.46%	0.23%	0.24%
FAIRBANKS/NORTH POLE	20	2,032,279	13.42%	12.38%	0.07%	0.06%
WASILLA/PALMER	12	1,089,709	8.05%	6.64%	0.04%	0.03%
JUNEAU/KETCHIKAN	6	749,606	4.03%	4.56%	0.02%	0.02%
EAGLE RIVER/CHUGIAK	24	2,948,384	16.11%	17.95%	0.08%	0.09%
KENAI/SOLDOTNA	9	808,384	6.04%	4.92%	0.03%	0.02%
KODIAK	1	82,906	0.67%	0.50%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	8	752,464	5.37%	4.58%	0.03%	0.02%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	12	1,504,411	8.05%	9.16%	0.04%	0.05%
FEDERALLY INSURED - VA	68	8,260,471	45.64%	50.30%	0.22%	0.25%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	10	1,159,195	6.71%	7.06%	0.03%	0.03%
UNINSURED	59	5,498,290	39.60%	33.48%	0.19%	0.16%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	2	60,452	1.34%	0.37%	0.01%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	147	16,361,917	98.66%	99.63%	0.49%	0.49%
SELLER SERVICER:						
WELLS FARGO	80	8,802,612	53.69%	53.60%	0.26%	0.26%
ALASKA USA	37	4,463,268	24.83%	27.18%	0.12%	0.13%
FIRST NATIONAL BANK OF AK	16	1,431,089	10.74%	8.71%	0.05%	0.04%
OTHER SELLER SERVICER	16	1,725,399	10.74%	10.51%	0.05%	0.05%
POOL INSURANCE:						
MGIC	10	666,459	6.71%	4.06%	0.03%	0.02%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	139	15,755,910	93.29%	95.94%	0.46%	0.47%

($) AT RISK LOAN BALANCE	12,221,042	74.42%
($) NOT AT RISK LOAN BALANCE	4,201,327	25.58%
($) EXISTING CONSTRUCTION	12,596,954	76.71%
($) NEW CONSTRUCTION	3,825,415	23.29%
($) FIRST TIME HOMEBUYER - YES	4,940,170	30.08%
($) FIRST TIME HOMEBUYER - NO	11,482,199	69.92%

WEIGHTED AVERAGE INTEREST RATE	7.104%
AVERAGE NOTE BEGINNING DATE	5/5/95
AVERAGE NOTE REMAINING LIFE	21.71
AVERAGE OUTSTANDING BALANCE	110,217
AVERAGE MONTHLY P AND I	886

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	548	77,288,941	99.82%	100.00%	1.81%	2.32%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.18%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**549**	**77,288,951**	**100.00%**	**100.00%**	**1.81%**	**2.32%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	7	837,300	1.28%	1.08%	0.02%	0.03%
60 DAYS PAST DUE	2	290,021	0.36%	0.38%	0.01%	0.01%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	149,005	0.18%	0.19%	0.00%	0.00%
TOTAL DELINQUENT	**10**	**1,276,326**	**1.82%**	**1.65%**	**0.03%**	**0.04%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	549	77,288,951	100.00%	100.00%	1.81%	2.32%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	198	29,296,524	36.07%	37.91%	0.65%	0.88%
FAIRBANKS/NORTH POLE	107	14,513,160	19.49%	18.78%	0.35%	0.44%
WASILLA/PALMER	67	8,561,791	12.20%	11.08%	0.22%	0.26%
JUNEAU/KETCHIKAN	36	5,432,515	6.56%	7.03%	0.12%	0.16%
EAGLE RIVER/CHUGIAK	85	13,111,872	15.48%	16.96%	0.28%	0.39%
KENAI/SOLDOTNA	18	1,757,857	3.28%	2.27%	0.06%	0.05%
KODIAK	7	979,744	1.28%	1.27%	0.02%	0.03%
OTHER GEOGRAPHIC REGION	31	3,635,487	5.65%	4.70%	0.10%	0.11%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	58	7,621,363	10.56%	9.86%	0.19%	0.23%
FEDERALLY INSURED - VA	279	38,447,705	50.82%	49.75%	0.92%	1.15%
FEDERALLY INSURED - FMH	1	83,333	0.18%	0.11%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	46	8,200,154	8.38%	10.61%	0.15%	0.25%
UNINSURED	165	22,936,397	30.05%	29.68%	0.55%	0.69%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	549	77,288,951	100.00%	100.00%	1.81%	2.32%
SELLER SERVICER:						
WELLS FARGO	316	45,218,453	57.56%	58.51%	1.04%	1.36%
ALASKA USA	123	17,192,481	22.40%	22.24%	0.41%	0.52%
FIRST NATIONAL BANK OF AK	51	6,782,726	9.29%	8.78%	0.17%	0.20%
OTHER SELLER SERVICER	59	8,095,290	10.75%	10.47%	0.19%	0.24%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	549	77,288,951	100.00%	100.00%	1.81%	2.32%

($) AT RISK LOAN BALANCE	57,561,239	74.48%
($) NOT AT RISK LOAN BALANCE	19,727,711	25.52%
($) EXISTING CONSTRUCTION	43,971,696	56.89%
($) NEW CONSTRUCTION	33,317,255	43.11%
($) FIRST TIME HOMEBUYER - YES	19,289,260	24.96%
($) FIRST TIME HOMEBUYER - NO	57,999,690	75.04%

WEIGHTED AVERAGE INTEREST RATE	6.599%
AVERAGE NOTE BEGINNING DATE	8/7/97
AVERAGE NOTE REMAINING LIFE	25.11
AVERAGE OUTSTANDING BALANCE	141,038
AVERAGE MONTHLY P AND I	990

757 | VETERANS COLLATERALIZED BONDS 1998 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	375	54,379,910	99.73%	100.00%	1.24%	1.63%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.27%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**376**	**54,379,920**	**100.00%**	**100.00%**	**1.24%**	**1.63%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	9	1,225,706	2.40%	2.25%	0.03%	0.04%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	1	129,876	0.27%	0.24%	0.00%	0.00%
120+ DAYS PAST DUE	1	132,437	0.27%	0.24%	0.00%	0.00%
TOTAL DELINQUENT	**11**	**1,488,019**	**2.93%**	**2.74%**	**0.04%**	**0.04%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	376	54,379,920	100.00%	100.00%	1.24%	1.63%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	150	22,209,457	39.89%	40.84%	0.50%	0.67%
FAIRBANKS/NORTH POLE	83	11,307,634	22.07%	20.79%	0.27%	0.34%
WASILLA/PALMER	48	6,529,746	12.77%	12.01%	0.16%	0.20%
JUNEAU/KETCHIKAN	36	5,608,719	9.57%	10.31%	0.12%	0.17%
EAGLE RIVER/CHUGIAK	35	5,533,871	9.31%	10.18%	0.12%	0.17%
KENAI/SOLDOTNA	5	629,968	1.33%	1.16%	0.02%	0.02%
KODIAK	4	637,158	1.06%	1.17%	0.01%	0.02%
OTHER GEOGRAPHIC REGION	15	1,923,371	3.99%	3.54%	0.05%	0.06%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	49	6,854,423	13.03%	12.60%	0.16%	0.21%
FEDERALLY INSURED - VA	185	26,751,041	49.20%	49.19%	0.61%	0.80%
FEDERALLY INSURED - FMH	2	236,397	0.53%	0.43%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	43	7,740,814	11.44%	14.23%	0.14%	0.23%
UNINSURED	97	12,797,243	25.80%	23.53%	0.32%	0.38%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	376	54,379,920	100.00%	100.00%	1.24%	1.63%
SELLER SERVICER:						
WELLS FARGO	236	34,899,472	62.77%	64.18%	0.78%	1.05%
ALASKA USA	79	11,061,241	21.01%	20.34%	0.26%	0.33%
FIRST NATIONAL BANK OF AK	19	2,480,720	5.05%	4.56%	0.06%	0.07%
OTHER SELLER SERVICER	42	5,938,488	11.17%	10.92%	0.14%	0.18%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	376	54,379,920	100.00%	100.00%	1.24%	1.63%

($) AT RISK LOAN BALANCE	38,690,657	71.15%
($) NOT AT RISK LOAN BALANCE	15,689,263	28.85%
($) EXISTING CONSTRUCTION	35,772,739	65.78%
($) NEW CONSTRUCTION	18,607,181	34.22%
($) FIRST TIME HOMEBUYER - YES	15,342,459	28.21%
($) FIRST TIME HOMEBUYER - NO	39,037,461	71.79%

WEIGHTED AVERAGE INTEREST RATE	6.317%
AVERAGE NOTE BEGINNING DATE	6/1/98
AVERAGE NOTE REMAINING LIFE	25.08
AVERAGE OUTSTANDING BALANCE	145,013
AVERAGE MONTHLY P AND I	993

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	713	113,458,760	100.00%	100.00%	2.36%	3.40%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**713**	**113,458,760**	**100.00%**	**100.00%**	**2.36%**	**3.40%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	6	833,529	0.84%	0.73%	0.02%	0.03%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	1	96,202	0.14%	0.08%	0.00%	0.00%
120+ DAYS PAST DUE	1	61,981	0.14%	0.05%	0.00%	0.00%
TOTAL DELINQUENT	**8**	**991,712**	**1.12%**	**0.87%**	**0.03%**	**0.03%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	713	113,458,760	100.00%	100.00%	2.36%	3.40%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	275	46,109,731	38.57%	40.64%	0.91%	1.38%
FAIRBANKS/NORTH POLE	123	17,516,859	17.25%	15.44%	0.41%	0.53%
WASILLA/PALMER	115	16,741,877	16.13%	14.76%	0.38%	0.50%
JUNEAU/KETCHIKAN	44	7,539,446	6.17%	6.65%	0.15%	0.23%
EAGLE RIVER/CHUGIAK	91	16,689,328	12.76%	14.71%	0.30%	0.50%
KENAI/SOLDOTNA	21	2,802,160	2.95%	2.47%	0.07%	0.08%
KODIAK	7	1,131,752	0.98%	1.00%	0.02%	0.03%
OTHER GEOGRAPHIC REGION	37	4,927,606	5.19%	4.34%	0.12%	0.15%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	87	12,638,554	12.20%	11.14%	0.29%	0.38%
FEDERALLY INSURED - VA	326	49,464,004	45.72%	43.60%	1.08%	1.48%
FEDERALLY INSURED - FMH	2	222,661	0.28%	0.20%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	119	23,384,148	16.69%	20.61%	0.39%	0.70%
UNINSURED	179	27,749,391	25.11%	24.46%	0.59%	0.83%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	713	113,458,760	100.00%	100.00%	2.36%	3.40%
SELLER SERVICER:						
WELLS FARGO	446	71,727,748	62.55%	63.22%	1.47%	2.15%
ALASKA USA	151	23,742,797	21.18%	20.93%	0.50%	0.71%
FIRST NATIONAL BANK OF AK	43	6,860,774	6.03%	6.05%	0.14%	0.21%
OTHER SELLER SERVICER	73	11,127,440	10.24%	9.81%	0.24%	0.33%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	713	113,458,760	100.00%	100.00%	2.36%	3.40%

($) AT RISK LOAN BALANCE	83,223,499	73.35%
($) NOT AT RISK LOAN BALANCE	30,235,262	26.65%
($) EXISTING CONSTRUCTION	62,971,810	55.50%
($) NEW CONSTRUCTION	50,486,951	44.50%
($) FIRST TIME HOMEBUYER - YES	19,890,978	17.53%
($) FIRST TIME HOMEBUYER - NO	93,567,783	82.47%

WEIGHTED AVERAGE INTEREST RATE	6.545%
AVERAGE NOTE BEGINNING DATE	5/17/99
AVERAGE NOTE REMAINING LIFE	26.61
AVERAGE OUTSTANDING BALANCE	159,129
AVERAGE MONTHLY P AND I	1,080

759 **VETERANS COLLATERALIZED BONDS 2000 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	513	82,685,166	100.00%	100.00%	1.69%	2.48%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**513**	**82,685,166**	**100.00%**	**100.00%**	**1.69%**	**2.48%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	3	380,488	0.58%	0.46%	0.01%	0.01%
60 DAYS PAST DUE	1	146,539	0.19%	0.18%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**4**	**527,027**	**0.78%**	**0.64%**	**0.01%**	**0.02%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	513	82,685,166	100.00%	100.00%	1.69%	2.48%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	216	35,609,473	42.11%	43.07%	0.71%	1.07%
FAIRBANKS/NORTH POLE	85	13,319,230	16.57%	16.11%	0.28%	0.40%
WASILLA/PALMER	72	10,303,941	14.04%	12.46%	0.24%	0.31%
JUNEAU/KETCHIKAN	39	7,266,506	7.60%	8.79%	0.13%	0.22%
EAGLE RIVER/CHUGIAK	54	9,656,196	10.53%	11.68%	0.18%	0.29%
KENAI/SOLDOTNA	15	1,926,441	2.92%	2.33%	0.05%	0.06%
KODIAK	4	616,868	0.78%	0.75%	0.01%	0.02%
OTHER GEOGRAPHIC REGION	28	3,986,522	5.46%	4.82%	0.09%	0.12%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	68	10,281,544	13.26%	12.43%	0.22%	0.31%
FEDERALLY INSURED - VA	234	36,552,619	45.61%	44.21%	0.77%	1.10%
FEDERALLY INSURED - FMH	2	212,532	0.39%	0.26%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	79	15,105,466	15.40%	18.27%	0.26%	0.45%
UNINSURED	130	20,533,012	25.34%	24.83%	0.43%	0.62%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	513	82,685,166	100.00%	100.00%	1.69%	2.48%
SELLER SERVICER:						
WELLS FARGO	283	46,089,754	55.17%	55.74%	0.93%	1.38%
ALASKA USA	134	21,518,284	26.12%	26.02%	0.44%	0.65%
FIRST NATIONAL BANK OF AK	25	3,580,284	4.87%	4.33%	0.08%	0.11%
OTHER SELLER SERVICER	71	11,496,848	13.84%	13.90%	0.23%	0.34%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	513	82,685,166	100.00%	100.00%	1.69%	2.48%

($) AT RISK LOAN BALANCE	59,892,674	72.43%
($) NOT AT RISK LOAN BALANCE	22,792,492	27.57%
($) EXISTING CONSTRUCTION	54,094,541	65.42%
($) NEW CONSTRUCTION	28,590,625	34.58%
($) FIRST TIME HOMEBUYER - YES	27,393,773	33.13%
($) FIRST TIME HOMEBUYER - NO	55,291,393	66.87%

WEIGHTED AVERAGE INTEREST RATE	6.608%
AVERAGE NOTE BEGINNING DATE	9/19/00
AVERAGE NOTE REMAINING LIFE	27.63
AVERAGE OUTSTANDING BALANCE	161,180
AVERAGE MONTHLY P AND I	1,079

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	279	49,632,909	100.00%	100.00%	0.92%	1.49%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**279**	**49,632,909**	**100.00%**	**100.00%**	**0.92%**	**1.49%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	3	493,072	1.08%	0.99%	0.01%	0.01%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**3**	**493,072**	**1.08%**	**0.99%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	279	49,632,909	100.00%	100.00%	0.92%	1.49%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	123	22,381,417	44.09%	45.09%	0.41%	0.67%
FAIRBANKS/NORTH POLE	43	7,074,165	15.41%	14.25%	0.14%	0.21%
WASILLA/PALMER	44	6,967,748	15.77%	14.04%	0.15%	0.21%
JUNEAU/KETCHIKAN	14	2,816,338	5.02%	5.67%	0.05%	0.08%
EAGLE RIVER/CHUGIAK	37	7,598,216	13.26%	15.31%	0.12%	0.23%
KENAI/SOLDOTNA	3	470,106	1.08%	0.95%	0.01%	0.01%
KODIAK	2	347,901	0.72%	0.70%	0.01%	0.01%
OTHER GEOGRAPHIC REGION	13	1,977,017	4.66%	3.98%	0.04%	0.06%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	23	3,672,445	8.24%	7.40%	0.08%	0.11%
FEDERALLY INSURED - VA	135	22,233,720	48.39%	44.80%	0.45%	0.67%
FEDERALLY INSURED - FMH	1	138,676	0.36%	0.28%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	38	8,040,851	13.62%	16.20%	0.13%	0.24%
UNINSURED	82	15,547,216	29.39%	31.32%	0.27%	0.47%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	279	49,632,909	100.00%	100.00%	0.92%	1.49%
SELLER SERVICER:						
WELLS FARGO	92	15,490,583	32.97%	31.21%	0.30%	0.46%
ALASKA USA	85	14,983,951	30.47%	30.19%	0.28%	0.45%
FIRST NATIONAL BANK OF AK	71	12,915,940	25.45%	26.02%	0.23%	0.39%
OTHER SELLER SERVICER	31	6,242,434	11.11%	12.58%	0.10%	0.19%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	279	49,632,909	100.00%	100.00%	0.92%	1.49%

($) AT RISK LOAN BALANCE	38,758,651	78.09%
($) NOT AT RISK LOAN BALANCE	10,874,258	21.91%
($) EXISTING CONSTRUCTION	30,843,821	62.14%
($) NEW CONSTRUCTION	18,789,088	37.86%
($) FIRST TIME HOMEBUYER - YES	8,836,882	17.80%
($) FIRST TIME HOMEBUYER - NO	40,796,027	82.20%

WEIGHTED AVERAGE INTEREST RATE	6.298%
AVERAGE NOTE BEGINNING DATE	9/19/01
AVERAGE NOTE REMAINING LIFE	28.61
AVERAGE OUTSTANDING BALANCE	177,896
AVERAGE MONTHLY P AND I	1,134

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **5/31/02**

GEOGRAPHIC REGION	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	12,886	1,419,846,823	42.62%	42.59%	526	49,145,721	4.08%	3.46%
FAIRBANKS/NORTHPOLE	3,486	362,098,764	11.53%	10.86%	89	6,912,084	2.55%	1.91%
WASILLA/PALMER	3,142	321,610,002	10.39%	9.65%	156	15,277,993	4.96%	4.75%
JUNEAU/KETCHIKAN	1,904	238,207,248	6.30%	7.14%	42	3,391,999	2.21%	1.42%
EAGLE RIVER/CHUGIAK	1,875	234,381,094	6.20%	7.03%	45	5,454,347	2.40%	2.33%
KENAI/SOLDOTNA	1,474	145,216,200	4.87%	4.36%	49	4,078,014	3.32%	2.81%
OTHER KENAI PENNINSULA	1,297	145,278,837	4.29%	4.36%	37	3,138,204	2.85%	2.16%
OTHER SOUTHEAST	1,062	113,526,206	3.51%	3.40%	22	2,118,958	2.07%	1.87%
KODIAK	917	120,773,921	3.03%	3.62%	19	2,243,897	2.07%	1.86%
OTHER NORTH	838	83,915,518	2.77%	2.52%	46	4,517,415	5.49%	5.38%
OTHER SOUTHWEST	703	82,848,924	2.32%	2.48%	26	2,109,947	3.70%	2.55%
OTHER SOUTHCENTRAL	653	66,406,980	2.16%	1.99%	23	2,004,641	3.52%	3.02%
AHFC TOTAL	**30,237**	**3,334,110,516**	**100.00%**	**100.00%**	**1,080**	**100,393,220**	**3.57%**	**3.01%**

PROPERTY TYPE	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	22,340	2,383,802,357	73.88%	71.50%	776	73,901,051	3.47%	3.10%
MULTI-PLEX	341	288,955,957	1.13%	8.67%	6	2,945,116	1.76%	1.02%
CONDOMINIUM	3,703	278,031,477	12.25%	8.34%	126	9,207,638	3.40%	3.31%
ZERO LOT LINE	1,702	162,669,624	5.63%	4.88%	77	7,192,947	4.52%	4.42%
DUPLEX	1,159	143,008,826	3.83%	4.29%	42	4,866,471	3.62%	3.40%
PLANNED UNIT DEVELOPMENT	496	49,673,437	1.64%	1.49%	14	1,102,714	2.82%	2.22%
FOUR-PLEX	72	11,174,789	0.24%	0.34%	1	108,048	1.39%	0.97%
MOBILE HOME TYPE I	108	9,711,915	0.36%	0.29%	9	782,983	8.33%	8.06%
MOBILE HOME TYPE II	289	3,570,543	0.96%	0.11%	29	286,252	10.03%	8.02%
TRI-PLEX	27	3,511,592	0.09%	0.11%	0	0	0.00%	0.00%
AHFC TOTAL	**30,237**	**3,334,110,516**	**100.00%**	**100.00%**	**1,080**	**100,393,220**	**3.57%**	**3.01%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **5/31/02**

SELLER SERVICER	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	15,785	1,817,023,921	52.20%	54.50%	628	62,660,101	3.98%	3.45%
ALASKA USA FCU	6,920	682,919,242	22.89%	20.48%	221	18,608,005	3.19%	2.72%
FIRST NATIONAL BANK OF AK	4,748	482,693,078	15.70%	14.48%	141	11,061,526	2.97%	2.29%
MT. MCKINLEY MUTUAL SAVINGS	564	63,722,039	1.87%	1.91%	9	584,829	1.60%	0.92%
FIRST BANK	435	58,209,953	1.44%	1.75%	4	464,824	0.92%	0.80%
DENALI STATE BANK	405	43,440,803	1.34%	1.30%	9	915,681	2.22%	2.11%
SEATTLE MORTGAGE	295	34,186,800	0.98%	1.03%	13	1,341,857	4.41%	3.93%
ALASKA PACIFIC BANK	307	32,686,575	1.02%	0.98%	6	405,983	1.95%	1.24%
NORTHERN SCHOOLS FCU	45	32,605,318	0.15%	0.98%	0	0	0.00%	0.00%
COUNTRYWIDE HOME LOANS	259	30,836,611	0.86%	0.92%	21	2,376,054	8.11%	7.71%
KODIAK ISLAND HA	233	27,508,459	0.77%	0.83%	18	1,400,190	7.73%	5.09%
NORTHRIM BANK	107	14,630,800	0.35%	0.44%	1	188,732	0.93%	1.29%
TLINGIT-HAIDA HA	104	7,551,648	0.34%	0.23%	5	279,375	4.81%	3.70%
AHFC DIRECT SERVICING	30	6,095,271	0.10%	0.18%	4	106,063	13.33%	1.74%
AHFC TOTAL	**30,237**	**3,334,110,516**	**100.00%**	**100.00%**	**1,080**	**100,393,220**	**3.57%**	**3.01%**

PRIMARY INSURANCE	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
UNINSURED	11,780	1,309,489,346	38.96%	39.28%	289	20,973,447	2.45%	1.60%
FEDERALLY INSURED - FHA	8,990	944,604,449	29.73%	28.33%	489	51,039,471	5.44%	5.40%
FEDERALLY INSURED - VA	5,356	624,569,672	17.71%	18.73%	157	16,602,009	2.93%	2.66%
PRIVATE MORTGAGE INSURANCE	3,145	351,677,161	10.40%	10.55%	97	6,728,151	3.08%	1.91%
FEDERALLY INSURED - FMH	966	103,769,888	3.19%	3.11%	48	5,050,142	4.97%	4.87%
AHFC TOTAL	**30,237**	**3,334,110,516**	**100.00%**	**100.00%**	**1,080**	**100,393,220**	**3.57%**	**3.01%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PMI PROVIDER

As of: **5/31/02**

PMI PROVIDER	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
PMI - COMMONWEALTH	703	88,988,047	22.35%	25.30%	19	1,487,037	2.70%	1.67%
PMI - RADIAN GUARANTY	448	58,449,431	14.24%	16.62%	2	165,952	0.45%	0.28%
PMI - CMG MORTGAGE INSURANCE	452	57,151,636	14.37%	16.25%	6	654,633	1.33%	1.15%
PMI - PMI MORTGAGE INSURANCE	379	41,041,752	12.05%	11.67%	11	725,116	2.90%	1.77%
PMI - MORTGAGE GUARANTY	422	40,397,520	13.42%	11.49%	21	1,383,460	4.98%	3.42%
PMI - GENERAL ELECTRIC	265	29,535,616	8.43%	8.40%	5	471,351	1.89%	1.60%
PMI - UNITED GUARANTY	176	16,078,813	5.60%	4.57%	6	250,697	3.41%	1.56%
PMI - REPUBLIC MORTGAGE INS	150	14,473,229	4.77%	4.12%	13	989,804	8.67%	6.84%
PMI - VEREX ASSURANCE	59	3,582,608	1.88%	1.02%	4	236,896	6.78%	6.61%
PMI - DEPENDABLE INS (MH ONLY)	70	941,908	2.23%	0.27%	5	39,799	7.14%	4.23%
PMI - WISCONSIN MORTGAGE	12	813,365	0.38%	0.23%	4	318,983	33.33%	39.22%
PMI - FOREMOST GUARANTY	2	107,148	0.06%	0.03%	0	0	0.00%	0.00%
PMI - FOREMOST INS (MH ONLY)	6	98,559	0.19%	0.03%	1	4,423	16.67%	4.49%
PMI - POLICYHOLDERS BENEFIT	1	17,529	0.03%	0.00%	0	0	0.00%	0.00%
AHFC TOTAL	**3,145**	**351,677,161**	**100.00%**	**100.00%**	**97**	**6,728,151**	**3.08%**	**1.91%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY POOL INSURANCE

As of: **5/31/02**

	MORTGAGES AND LOANS				DELINQUENCIES			
POOL INSURANCE	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	29,312	3,281,659,394	96.94%	98.43%	1,061	99,289,837	3.62%	3.03%
MGIC (MORTGAGE GUARANTEE INS)	552	37,096,706	1.83%	1.11%	8	613,207	1.45%	1.65%
FNMA SPECIAL (FANNIE MAE)	217	8,993,963	0.72%	0.27%	10	436,144	4.61%	4.85%
FHLMC SPECIAL (FREDDIE MAC)	156	6,360,453	0.52%	0.19%	1	54,032	0.64%	0.85%
AHFC TOTAL	**30,237**	**3,334,110,516**	**100.00%**	**100.00%**	**1,080**	**100,393,220**	**3.57%**	**3.01%**

	MORTGAGES AND LOANS				DELINQUENCIES			
LOAN SECURITIZATION	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	28,864	3,262,646,980	95.46%	97.86%	1,008	96,262,871	3.49%	2.95%
GNMA (GINNIE MAE) LOANS	888	52,222,755	2.94%	1.57%	56	3,378,584	6.31%	6.47%
FNMA (FANNIE MAE) LOANS	329	12,880,328	1.09%	0.39%	15	697,733	4.56%	5.42%
FHLMC (FREDDIE MAC) LOANS	156	6,360,453	0.52%	0.19%	1	54,032	0.64%	0.85%
AHFC TOTAL	**30,237**	**3,334,110,516**	**100.00%**	**100.00%**	**1,080**	**100,393,220**	**3.57%**	**3.01%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY BOND PROGRAM

As of: **5/31/02**

BOND PROGRAM	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
FTHB TAX EXEMPT PROGRAM	9,999	891,547,885	33.07%	26.74%	442	40,923,915	4.42%	4.59%
VETERANS PROGRAM	4,115	549,699,985	13.61%	16.49%	63	7,439,780	1.53%	1.35%
GENERAL PURPOSE TAX EXEMPT PROGRAM	6,415	526,528,300	21.22%	15.79%	232	18,581,114	3.62%	3.53%
RURAL PROGRAM	3,553	478,691,477	11.75%	14.36%	88	9,797,506	2.48%	2.05%
GENERAL MORTGAGE REVENUE TAX EXEMPT	4,291	456,881,150	14.19%	13.70%	198	16,915,254	4.61%	3.70%
GENERAL PURPOSE TAXABLE PROGRAM	885	133,733,454	2.93%	4.01%	17	2,620,131	1.92%	1.96%
MULTIFAMILY TAXABLE PROGRAM	223	133,242,779	0.74%	4.00%	4	1,606,977	1.79%	1.21%
MULTIFAMILY TAX-EXEMPT PROGRAM	35	79,686,993	0.12%	2.39%	0	0	0.00%	0.00%
CORPORATION	470	54,287,224	1.55%	1.63%	29	1,635,707	6.17%	3.01%
FTHB TAXABLE PROGRAM	251	29,811,268	0.83%	0.89%	7	872,836	2.79%	2.93%
AHFC TOTAL	**30,237**	**3,334,110,516**	**100.00%**	**100.00%**	**1,080**	**100,393,220**	**3.57%**	**3.01%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: REAL ESTATE OWNED AND INSURANCE RECEIVABLES SUMMARY BY FUND

As of: **5/31/02**

	REAL ESTATE OWNED				INSURANCE RECEIVABLES			
FUND DESCRIPTION	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of #	% of $
100 CORPORATION	0	0	0.00%	0.00%	0	0	0.00%	0.00%
110 RURAL HOUSING ASSISTANCE	3	423,658	23.08%	33.96%	2	20	8.00%	100.00%
260 HOUSING DEVELOPMENT BONDS 1991 SERIES A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1992 SERIES A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
480 MORTGAGE REVENUE BONDS 1996 SERIES A	0	0	0.00%	0.00%	3	30	12.00%	100.00%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	2	152,783	15.38%	12.25%	2	20	8.00%	100.00%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	0	0	0.00%	0.00%	1	10	4.00%	100.00%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	0	0	0.00%	0.00%	4	40	16.00%	100.00%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	0	0	0.00%	0.00%	3	30	12.00%	100.00%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	2	112,299	15.38%	9.00%	0	0	0.00%	0.00%
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	2	88,777	15.38%	7.12%	5	50	20.00%	100.00%
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	1	119,162	7.69%	9.55%	1	10	4.00%	100.00%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	3	350,795	23.08%	28.12%	1	10	4.00%	100.00%
748 VETERANS COLLATERALIZED BONDS 1989 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
749 VETERANS COLLATERALIZED BONDS 1990 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
750 VETERANS COLLATERALIZED BONDS 1991 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
751 VETERANS COLLATERALIZED BONDS 1991 SECOND	0	0	0.00%	0.00%	0	0	0.00%	0.00%
752 VETERANS COLLATERALIZED BONDS 1992 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
753 VETERANS COLLATERALIZED BONDS 1993 FIRST	0	0	0.00%	0.00%	1	10	4.00%	100.00%
754 VETERANS COLLATERALIZED BONDS 1994 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
755 VETERANS COLLATERALIZED BONDS 1995 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	0	0	0.00%	0.00%	1	10	4.00%	100.00%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	0	0	0.00%	0.00%	1	10	4.00%	100.00%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
AHFC TOTAL	**13**	**1,247,474**	**100.00%**	**100.00%**	**25**	**250**	**100.00%**	**100.00%**

ALASKA CITY	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
AMBLER, AK	1	63,490	0.00%	0.00%	0	0	0.00%	0.00%
ANCHOR POINT, AK	64	6,438,693	0.21%	0.19%	3	195,319	4.69%	3.03%
ANCHORAGE, AK	12,886	1,419,846,823	42.62%	42.59%	526	49,145,721	4.08%	3.46%
ANDERSON, AK	10	560,529	0.03%	0.02%	1	28,308	10.00%	5.05%
ANGOON, AK	2	350,164	0.01%	0.01%	0	0	0.00%	0.00%
ANIAK, AK	17	1,393,282	0.06%	0.04%	0	0	0.00%	0.00%
AUKE BAY, AK	2	44,866	0.01%	0.00%	0	0	0.00%	0.00%
BARROW, AK	192	25,169,974	0.63%	0.75%	16	2,061,380	8.33%	8.19%
BELUGA, AK	1	45,963	0.00%	0.00%	0	0	0.00%	0.00%
BETHEL, AK	385	47,831,989	1.27%	1.43%	5	554,233	1.30%	1.16%
BIG LAKE, AK	57	5,393,960	0.19%	0.16%	6	486,929	10.53%	9.03%
CANTWELL, AK	1	35,582	0.00%	0.00%	0	0	0.00%	0.00%
CENTRAL, AK	1	47,459	0.00%	0.00%	0	0	0.00%	0.00%
CHEVAK, AK	1	8,102	0.00%	0.00%	1	8,102	100.00%	100.00%
CHITNA, AK	1	10,846	0.00%	0.00%	1	10,846	100.00%	100.00%
CHUGIAK, AK	433	47,279,413	1.43%	1.42%	10	1,086,781	2.31%	2.30%
CLAM GULCH, AK	5	505,195	0.02%	0.02%	0	0	0.00%	0.00%
CLEAR, AK	2	109,959	0.01%	0.00%	0	0	0.00%	0.00%
COFFMAN COVE, AK	2	260,620	0.01%	0.01%	0	0	0.00%	0.00%
COLD BAY, AK	2	201,800	0.01%	0.01%	1	109,110	50.00%	54.07%
COOPER LANDING, AK	9	1,246,903	0.03%	0.04%	0	0	0.00%	0.00%
COPPER CENTER, AK	18	1,946,366	0.06%	0.06%	2	148,854	11.11%	7.65%
CORDOVA, AK	180	18,133,993	0.60%	0.54%	5	508,845	2.78%	2.81%
CRAIG, AK	78	10,684,193	0.26%	0.32%	2	183,600	2.56%	1.72%
DELTA JUNCTION, AK	103	6,957,711	0.34%	0.21%	1	71,934	0.97%	1.03%
DENALI PARK, AK	4	600,243	0.01%	0.02%	0	0	0.00%	0.00%
DILLINGHAM, AK	123	13,242,727	0.41%	0.40%	3	193,328	2.44%	1.46%
DOUGLAS, AK	69	8,024,833	0.23%	0.24%	2	260,131	2.90%	3.24%
DUTCH HARBOR, AK	2	272,755	0.01%	0.01%	0	0	0.00%	0.00%
EAGLE RIVER, AK	1,442	187,101,681	4.77%	5.61%	35	4,367,566	2.43%	2.33%
EAGLE, AK	2	116,389	0.01%	0.00%	0	0	0.00%	0.00%
ELFIN COVE, AK	1	47,964	0.00%	0.00%	0	0	0.00%	0.00%
EMMONAK, AK	2	68,585	0.01%	0.00%	0	0	0.00%	0.00%
ESTER, AK	9	682,946	0.03%	0.02%	0	0	0.00%	0.00%
FAIRBANKS, AK	2,454	252,603,650	8.12%	7.58%	63	4,625,421	2.57%	1.83%
FALSE PASS, AK	1	60,995	0.00%	0.00%	0	0	0.00%	0.00%
FORT YUKON, AK	13	498,579	0.04%	0.01%	1	44,390	7.69%	8.90%
GAKONA, AK	3	273,166	0.01%	0.01%	0	0	0.00%	0.00%
GALENA, AK	26	1,636,176	0.09%	0.05%	0	0	0.00%	0.00%
GIRDWOOD, AK	67	7,640,339	0.22%	0.23%	1	108,285	1.49%	1.42%
GLENNALLEN, AK	43	4,487,608	0.14%	0.13%	0	0	0.00%	0.00%
GUSTAVUS, AK	11	1,373,100	0.04%	0.04%	0	0	0.00%	0.00%
HAINES, AK	94	7,550,722	0.31%	0.23%	3	258,566	3.19%	3.42%
HEALY, AK	52	5,852,395	0.17%	0.18%	2	286,948	3.85%	4.90%
HOMER, AK	441	52,563,056	1.46%	1.58%	6	409,637	1.36%	0.78%
HOONAH, AK	21	1,893,941	0.07%	0.06%	0	0	0.00%	0.00%
HOPE, AK	3	231,094	0.01%	0.01%	0	0	0.00%	0.00%
HOUSTON, AK	28	2,723,182	0.09%	0.08%	1	63,815	3.57%	2.34%
HYDER, AK	1	89,537	0.00%	0.00%	0	0	0.00%	0.00%
ILIAMNA, AK	6	372,055	0.02%	0.01%	1	73,905	16.67%	19.86%
INDIAN, AK	2	84,625	0.01%	0.00%	0	0	0.00%	0.00%
JUNEAU, AK	1,198	146,258,028	3.96%	4.39%	25	1,748,586	2.09%	1.20%
KAKE, AK	4	487,831	0.01%	0.01%	0	0	0.00%	0.00%
KASIGLUK, AK	3	135,510	0.01%	0.00%	0	0	0.00%	0.00%
KASILOF, AK	60	6,308,190	0.20%	0.19%	2	147,512	3.33%	2.34%

ALASKA CITY	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
KENAI, AK	701	68,010,825	2.32%	2.04%	31	2,386,104	4.42%	3.51%
KETCHIKAN, AK	706	91,949,220	2.33%	2.76%	17	1,643,413	2.41%	1.79%
KIANA, AK	3	331,303	0.01%	0.01%	1	76,833	33.33%	23.19%
KING COVE, AK	5	480,041	0.02%	0.01%	2	133,417	40.00%	27.79%
KING SALMON, AK	24	3,760,013	0.08%	0.11%	2	202,342	8.33%	5.38%
KLAWOCK, AK	22	2,714,859	0.07%	0.08%	0	0	0.00%	0.00%
KODIAK C G, AK	1	120,202	0.00%	0.00%	0	0	0.00%	0.00%
KODIAK, AK	916	120,653,719	3.03%	3.62%	19	2,243,897	2.07%	1.86%
KOTZEBUE, AK	126	12,757,708	0.42%	0.38%	7	779,167	5.56%	6.11%
KOYUK, AK	1	115,115	0.00%	0.00%	0	0	0.00%	0.00%
KWETHLUK, AK	7	334,284	0.02%	0.01%	1	49,138	14.29%	14.70%
LAKE MINCHUMINA, AK	1	21,656	0.00%	0.00%	0	0	0.00%	0.00%
LARSON BAY, AK	2	68,832	0.01%	0.00%	0	0	0.00%	0.00%
LOWER KALSKAG, AK	1	55,609	0.00%	0.00%	0	0	0.00%	0.00%
MANLEY HOT SPR, AK	3	82,816	0.01%	0.00%	0	0	0.00%	0.00%
MANOKOTAK, AK	2	64,009	0.01%	0.00%	0	0	0.00%	0.00%
MCGRATH, AK	17	792,024	0.06%	0.02%	2	119,322	11.76%	15.07%
MEKORYUK, AK	4	247,066	0.01%	0.01%	0	0	0.00%	0.00%
METLAKATLA, AK	13	882,816	0.04%	0.03%	1	93,348	7.69%	10.57%
MEYERS CHUCK, AK	1	134,164	0.00%	0.00%	0	0	0.00%	0.00%
MOOSE PASS, AK	6	812,322	0.02%	0.02%	0	0	0.00%	0.00%
MOUNTAIN VILLAGE, AK	1	45,182	0.00%	0.00%	0	0	0.00%	0.00%
NAKNEK, AK	24	2,532,617	0.08%	0.08%	2	227,552	8.33%	8.98%
NAPAKIAK, AK	1	216,468	0.00%	0.01%	0	0	0.00%	0.00%
NENANA, AK	16	785,462	0.05%	0.02%	0	0	0.00%	0.00%
NIKISKI, AK	207	22,167,047	0.68%	0.66%	11	1,099,865	5.31%	4.96%
NIKOLAI, AK	1	30,496	0.00%	0.00%	0	0	0.00%	0.00%
NINILCHIK, AK	27	2,389,402	0.09%	0.07%	2	109,588	7.41%	4.59%
NOME, AK	290	29,987,929	0.96%	0.90%	19	1,455,403	6.55%	4.85%
NONDALTON, AK	1	58,236	0.00%	0.00%	0	0	0.00%	0.00%
NOORVIK, AK	2	327,383	0.01%	0.01%	0	0	0.00%	0.00%
NORTH POLE, AK	1,032	109,495,114	3.41%	3.28%	26	2,286,663	2.52%	2.09%
NORTHWAY, AK	1	28,808	0.00%	0.00%	0	0	0.00%	0.00%
NUIQSUT, AK	1	93,646	0.00%	0.00%	0	0	0.00%	0.00%
OUINHAGAK, AK	1	154,131	0.00%	0.00%	0	0	0.00%	0.00%
OUZINKIE, AK	3	381,330	0.01%	0.01%	0	0	0.00%	0.00%
PALMER, AK	1,057	114,212,538	3.50%	3.43%	42	4,405,798	3.97%	3.86%
PELICAN, AK	13	828,703	0.04%	0.02%	0	0	0.00%	0.00%
PETERSBURG, AK	278	32,320,191	0.92%	0.97%	6	709,450	2.16%	2.20%
PORT ALEXANDER, AK	3	130,972	0.01%	0.00%	0	0	0.00%	0.00%
PORT ALSWORTH, AK	2	166,560	0.01%	0.00%	0	0	0.00%	0.00%
PORT HEIDEN, AK	1	51,501	0.00%	0.00%	0	0	0.00%	0.00%
PORT LIONS, AK	1	103,753	0.00%	0.00%	0	0	0.00%	0.00%
SALCHA, AK	14	1,314,764	0.05%	0.04%	0	0	0.00%	0.00%
SAND POINT, AK	19	1,078,515	0.06%	0.03%	4	261,056	21.05%	24.21%
SAVOOGNA, AK	1	68	0.00%	0.00%	1	68	100.00%	100.74%
SELAWIK, AK	1	45,226	0.00%	0.00%	0	0	0.00%	0.00%
SELDOVIA, AK	17	1,176,403	0.06%	0.04%	0	0	0.00%	0.00%
SEWARD, AK	211	23,856,007	0.70%	0.72%	8	871,727	3.79%	3.65%
SHISHMAREF, AK	1	75,560	0.00%	0.00%	0	0	0.00%	0.00%
SITKA, AK	239	25,352,861	0.79%	0.76%	4	329,988	1.67%	1.30%
SKAGWAY, AK	58	6,531,901	0.19%	0.20%	1	150,415	1.72%	2.30%
SOLDOTNA, AK	773	77,205,375	2.56%	2.32%	18	1,691,910	2.33%	2.19%
SOUTH NAKNEK, AK	1	291,149	0.00%	0.01%	0	0	0.00%	0.00%
ST GEORGE, AK	1	37,997	0.00%	0.00%	0	0	0.00%	0.00%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

As of: **5/31/02**

ALASKA CITY	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
ST MARYS, AK	9	921,794	0.03%	0.03%	1	88,904	11.11%	9.64%
ST MICHAELS, AK	1	25,382	0.00%	0.00%	0	0	0.00%	0.00%
ST PAUL ISLAND, AK	5	223,698	0.02%	0.01%	1	41,019	20.00%	18.34%
STERLING, AK	177	19,813,597	0.59%	0.59%	4	196,271	2.26%	0.99%
SUTTON, AK	17	1,414,103	0.06%	0.04%	0	0	0.00%	0.00%
TALKEETNA, AK	26	2,430,312	0.09%	0.07%	1	167,777	3.85%	6.90%
TANANA, AK	1	25,839	0.00%	0.00%	0	0	0.00%	0.00%
TENAKEE, AK	2	72,822	0.01%	0.00%	0	0	0.00%	0.00%
THORNE BAY, AK	17	1,574,831	0.06%	0.05%	1	55,881	5.88%	3.55%
TOGIAK, AK	1	21,718	0.00%	0.00%	0	0	0.00%	0.00%
TOK, AK	27	2,041,852	0.09%	0.06%	1	88,546	3.70%	4.34%
TRAPPER CREEK, AK	6	429,928	0.02%	0.01%	0	0	0.00%	0.00%
TWO RIVERS, AK	3	263,840	0.01%	0.01%	0	0	0.00%	0.00%
UNALAKLEET, AK	10	1,175,699	0.03%	0.04%	0	0	0.00%	0.00%
UNALASKA, AK	44	7,966,552	0.15%	0.24%	1	167,773	2.27%	2.11%
VALDEZ, AK	139	16,353,968	0.46%	0.49%	2	122,759	1.44%	0.75%
WASILLA, AK	2,085	207,397,464	6.90%	6.22%	114	10,872,195	5.47%	5.24%
WHALE PASS, AK	3	313,141	0.01%	0.01%	0	0	0.00%	0.00%
WILLOW, AK	26	2,698,026	0.09%	0.08%	0	0	0.00%	0.00%
WRANGELL, AK	125	12,197,650	0.41%	0.37%	2	77,579	1.60%	0.64%
YAKUTAT, AK	14	1,036,625	0.05%	0.03%	0	0	0.00%	0.00%
AHFC TOTAL	**30,237**	**3,334,110,516**	**100.00%**	**100.00%**	**1,080**	**100,393,220**	**3.57%**	**3.01%**

	MORTGAGES AND LOANS				DELINQUENCIES			
ALASKA CITY	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
AMBLER, AK	1	63,490	0.03%	0.01%	0	0	0.00%	0.00%
ANCHOR POINT, AK	26	3,172,110	0.73%	0.66%	1	98,289	3.85%	3.10%
ANDERSON, AK	2	154,572	0.06%	0.03%	0	0	0.00%	0.00%
ANGOON, AK	2	350,164	0.06%	0.07%	0	0	0.00%	0.00%
ANIAK, AK	6	780,766	0.17%	0.16%	0	0	0.00%	0.00%
BARROW, AK	55	8,994,491	1.55%	1.88%	3	407,196	5.45%	4.53%
BELUGA, AK	1	45,963	0.03%	0.01%	0	0	0.00%	0.00%
BETHEL, AK	290	41,057,358	8.16%	8.58%	3	436,008	1.03%	1.06%
CLAM GULCH, AK	3	376,535	0.08%	0.08%	0	0	0.00%	0.00%
COFFMAN COVE, AK	2	260,620	0.06%	0.05%	0	0	0.00%	0.00%
COLD BAY, AK	1	92,690	0.03%	0.02%	0	0	0.00%	0.00%
COOPER LANDING, AK	5	934,486	0.14%	0.20%	0	0	0.00%	0.00%
COPPER CENTER, AK	13	1,690,774	0.37%	0.35%	1	96,660	7.69%	5.72%
CORDOVA, AK	124	14,311,923	3.49%	2.99%	4	434,396	3.23%	3.04%
CRAIG, AK	67	9,553,216	1.89%	2.00%	2	183,600	2.99%	1.92%
DELTA JUNCTION, AK	30	2,795,703	0.84%	0.58%	0	0	0.00%	0.00%
DENALI PARK, AK	4	600,243	0.11%	0.13%	0	0	0.00%	0.00%
DILLINGHAM, AK	99	10,923,002	2.79%	2.28%	2	162,472	2.02%	1.49%
DUTCH HARBOR, AK	2	272,755	0.06%	0.06%	0	0	0.00%	0.00%
EAGLE, AK	2	116,389	0.06%	0.02%	0	0	0.00%	0.00%
ELFIN COVE, AK	1	47,964	0.03%	0.01%	0	0	0.00%	0.00%
FAIRBANKS, AK	1	37,213	0.03%	0.01%	0	0	0.00%	0.00%
FORT YUKON, AK	11	476,149	0.31%	0.10%	1	44,390	9.09%	9.32%
GAKONA, AK	2	253,123	0.06%	0.05%	0	0	0.00%	0.00%
GALENA, AK	17	967,355	0.48%	0.20%	0	0	0.00%	0.00%
GLENNALLEN, AK	31	3,851,174	0.87%	0.80%	0	0	0.00%	0.00%
GUSTAVUS, AK	8	1,063,209	0.23%	0.22%	0	0	0.00%	0.00%
HAINES, AK	47	4,235,632	1.32%	0.88%	2	197,436	4.26%	4.66%
HEALY, AK	33	4,270,443	0.93%	0.89%	1	98,216	3.03%	2.30%
HOMER, AK	147	22,250,495	4.14%	4.65%	0	0	0.00%	0.00%
HOONAH, AK	13	1,588,825	0.37%	0.33%	0	0	0.00%	0.00%
HYDER, AK	1	89,537	0.03%	0.02%	0	0	0.00%	0.00%
ILIAMNA, AK	4	238,243	0.11%	0.05%	0	0	0.00%	0.00%
KAKE, AK	4	487,831	0.11%	0.10%	0	0	0.00%	0.00%
KASILOF, AK	26	3,507,295	0.73%	0.73%	1	88,085	3.85%	2.51%
KENAI, AK	186	26,106,588	5.24%	5.45%	4	586,427	2.15%	2.25%
KETCHIKAN, AK	346	58,260,979	9.74%	12.17%	7	1,019,321	2.02%	1.75%
KIANA, AK	2	270,828	0.06%	0.06%	1	76,833	50.00%	28.37%
KING COVE, AK	2	107,059	0.06%	0.02%	1	63,787	50.00%	59.58%
KING SALMON, AK	15	1,785,756	0.42%	0.37%	1	119,189	6.67%	6.67%
KLAWOCK, AK	15	2,152,770	0.42%	0.45%	0	0	0.00%	0.00%
KODIAK, AK	513	80,766,356	14.44%	16.87%	10	1,346,696	1.95%	1.67%
KOTZEBUE, AK	88	9,185,807	2.48%	1.92%	4	490,979	4.55%	5.34%
KOYUK, AK	1	115,115	0.03%	0.02%	0	0	0.00%	0.00%
KWETHLUK, AK	7	334,284	0.20%	0.07%	1	49,138	14.29%	14.70%
LAKE MINCHUMINA, AK	1	21,656	0.03%	0.00%	0	0	0.00%	0.00%
LARSON BAY, AK	1	47,619	0.03%	0.01%	0	0	0.00%	0.00%
LOWER KALSKAG, AK	1	55,609	0.03%	0.01%	0	0	0.00%	0.00%
MANLEY HOT SPR, AK	1	28,466	0.03%	0.01%	0	0	0.00%	0.00%
MCGRATH, AK	9	454,662	0.25%	0.09%	2	119,322	22.22%	26.24%
METLAKATLA, AK	10	753,075	0.28%	0.16%	1	93,348	10.00%	12.40%
MEYERS CHUCK, AK	1	134,164	0.03%	0.03%	0	0	0.00%	0.00%
MOOSE PASS, AK	5	786,459	0.14%	0.16%	0	0	0.00%	0.00%
NAKNEK, AK	18	2,162,849	0.51%	0.45%	1	142,394	5.56%	6.58%
NENANA, AK	3	129,629	0.08%	0.03%	0	0	0.00%	0.00%

ALASKA CITY	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
NIKISKI, AK	109	13,660,478	3.07%	2.85%	3	444,827	2.75%	3.26%
NINILCHIK, AK	6	836,993	0.17%	0.17%	0	0	0.00%	0.00%
NOME, AK	225	24,161,095	6.33%	5.05%	15	1,040,127	6.67%	4.30%
NONDALTON, AK	1	58,236	0.03%	0.01%	0	0	0.00%	0.00%
NOORVIK, AK	2	327,383	0.06%	0.07%	0	0	0.00%	0.00%
NUIQSUT, AK	1	93,646	0.03%	0.02%	0	0	0.00%	0.00%
OUINHAGAK, AK	1	154,131	0.03%	0.03%	0	0	0.00%	0.00%
OUZINKIE, AK	2	195,010	0.06%	0.04%	0	0	0.00%	0.00%
PALMER, AK	2	240,194	0.06%	0.05%	0	0	0.00%	0.00%
PELICAN, AK	6	493,458	0.17%	0.10%	0	0	0.00%	0.00%
PETERSBURG, AK	208	27,105,675	5.85%	5.66%	4	627,664	1.92%	2.32%
PORT ALEXANDER, AK	2	69,928	0.06%	0.01%	0	0	0.00%	0.00%
PORT LIONS, AK	1	103,753	0.03%	0.02%	0	0	0.00%	0.00%
SALCHA, AK	3	359,920	0.08%	0.08%	0	0	0.00%	0.00%
SAND POINT, AK	7	596,019	0.20%	0.12%	2	172,318	28.57%	28.91%
SELDOVIA, AK	10	923,865	0.28%	0.19%	0	0	0.00%	0.00%
SEWARD, AK	59	8,223,291	1.66%	1.72%	2	257,126	3.39%	3.13%
SKAGWAY, AK	45	5,773,440	1.27%	1.21%	1	150,415	2.22%	2.61%
SOLDOTNA, AK	271	36,645,122	7.63%	7.66%	1	167,609	0.37%	0.46%
ST MARYS, AK	3	253,932	0.08%	0.05%	1	88,904	33.33%	35.01%
ST PAUL ISLAND, AK	3	136,132	0.08%	0.03%	1	41,019	33.33%	30.13%
STERLING, AK	86	12,119,386	2.42%	2.53%	0	0	0.00%	0.00%
SUTTON, AK	3	277,641	0.08%	0.06%	0	0	0.00%	0.00%
TALKEETNA, AK	16	1,896,004	0.45%	0.40%	1	167,777	6.25%	8.85%
TANANA, AK	1	25,839	0.03%	0.01%	0	0	0.00%	0.00%
TENAKEE, AK	1	54,988	0.03%	0.01%	0	0	0.00%	0.00%
THORNE BAY, AK	11	1,163,127	0.31%	0.24%	0	0	0.00%	0.00%
TOK, AK	13	1,337,385	0.37%	0.28%	1	88,546	7.69%	6.62%
TRAPPER CREEK, AK	2	150,756	0.06%	0.03%	0	0	0.00%	0.00%
UNALAKLEET, AK	7	779,317	0.20%	0.16%	0	0	0.00%	0.00%
UNALASKA, AK	32	5,692,669	0.90%	1.19%	1	167,773	3.13%	2.95%
WHALE PASS, AK	2	198,817	0.06%	0.04%	0	0	0.00%	0.00%
WILLOW, AK	1	89,730	0.03%	0.02%	0	0	0.00%	0.00%
WRANGELL, AK	98	10,176,252	2.76%	2.13%	1	29,219	1.02%	0.29%
YAKUTAT, AK	7	746,397	0.20%	0.16%	0	0	0.00%	0.00%
AHFC TOTAL	**3,553**	**478,691,477**	**100.00%**	**100.00%**	**88**	**9,797,506**	**2.48%**	**2.05%**

100 CORPORATION

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
SRHRF	1	13,159,002	0.2%	24.2%	0	0	0.00%	0.00%
COGN	174	9,641,229	37.0%	17.8%	12	629,302	6.90%	6.53%
CFTHB	69	7,790,709	14.7%	14.4%	1	105,248	1.45%	1.35%
SRX30	33	3,505,854	7.0%	6.5%	0	0	0.00%	0.00%
CMFTX	5	3,052,982	1.1%	5.6%	0	0	0.00%	0.00%
CVETS	18	3,028,586	3.8%	5.6%	0	0	0.00%	0.00%
SRV15	18	2,256,670	3.8%	4.2%	0	0	0.00%	0.00%
SRX15	25	1,843,339	5.3%	3.4%	1	58,000	4.00%	3.15%
ETAX	13	1,812,182	2.8%	3.3%	0	0	0.00%	0.00%
SRETX	10	1,509,800	2.1%	2.8%	0	0	0.00%	0.00%
SRR15	17	1,483,410	3.6%	2.7%	0	0	0.00%	0.00%
COMH	10	775,051	2.1%	1.4%	2	134,749	20.00%	17.39%
CHELP	11	753,367	2.3%	1.4%	0	0	0.00%	0.00%
HAPH	14	644,931	3.0%	1.2%	2	145,313	14.29%	22.53%
SRR30	5	498,792	1.1%	0.9%	1	69,630	20.00%	13.96%
SRV30	4	391,761	0.9%	0.7%	0	0	0.00%	0.00%
CNCL	3	325,520	0.6%	0.6%	0	0	0.00%	0.00%
ECCRW	14	304,830	3.0%	0.6%	2	44,838	14.29%	14.71%
COFM	5	287,914	1.1%	0.5%	0	0	0.00%	0.00%
CRE30	4	269,076	0.9%	0.5%	2	155,228	50.00%	57.69%
CRENT	5	264,340	1.1%	0.5%	2	82,181	40.00%	31.09%
SRQ30	4	223,738	0.9%	0.4%	0	0	0.00%	0.00%
CTAX	1	175,100	0.2%	0.3%	0	0	0.00%	0.00%
CORFN	5	174,868	1.1%	0.3%	3	171,308	60.00%	97.96%
COMH2	1	74,261	0.2%	0.1%	0	0	0.00%	0.00%
CRE15	1	39,910	0.2%	0.1%	1	39,910	100.00%	100.00%
FUND TOTAL	**470**	**54,287,224**	**100.0%**	**100.0%**	**29**	**1,635,707**	**6.17%**	**3.01%**

110 RURAL HOUSING ASSISTANCE

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
RURAL	3,529	476,470,853	99.3%	99.5%	86	9,620,259	2.44%	2.02%
RSR30	13	1,371,457	0.4%	0.3%	2	177,247	15.38%	12.92%
RSR15	11	849,167	0.3%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**3,553**	**478,691,477**	**100.0%**	**100.0%**	**88**	**9,797,506**	**2.48%**	**2.05%**

260 HOUSING DEVELOPMENT BONDS 1991 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD91A	1	4,860,924	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**1**	**4,860,924**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD92A	1	3,244,854	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**1**	**3,244,854**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD93E	14	10,246,930	63.6%	38.7%	0	0	0.00%	0.00%
HD93A	3	6,584,801	13.6%	24.9%	0	0	0.00%	0.00%
HD93B	2	4,391,275	9.1%	16.6%	0	0	0.00%	0.00%
HD93D	2	4,191,600	9.1%	15.8%	0	0	0.00%	0.00%
HD93C	1	1,048,169	4.5%	4.0%	0	0	0.00%	0.00%
FUND TOTAL	**22**	**26,462,774**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD97C	207	118,804,249	91.6%	77.2%	4	1,606,977	1.93%	1.35%
HD97B	5	17,297,437	2.2%	11.2%	0	0	0.00%	0.00%
HD97	9	12,483,241	4.0%	8.1%	0	0	0.00%	0.00%
HD97A	5	5,322,661	2.2%	3.5%	0	0	0.00%	0.00%
FUND TOTAL	**226**	**153,907,589**	**100.0%**	**100.0%**	**4**	**1,606,977**	**1.77%**	**1.04%**

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD99B	2	3,470,898	40.0%	68.9%	0	0	0.00%	0.00%
HD99A	3	1,564,869	60.0%	31.1%	0	0	0.00%	0.00%
FUND TOTAL	**5**	**5,035,766**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD00A	3	19,417,865	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**3**	**19,417,865**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E90A3	191	13,642,038	63.0%	68.5%	6	408,548	3.14%	2.99%
E90A2	74	3,945,611	24.4%	19.8%	2	133,697	2.70%	3.39%
E90A1	15	947,631	5.0%	4.8%	1	63,068	6.67%	6.66%
E90C3	8	549,602	2.6%	2.8%	0	0	0.00%	0.00%
E90C2	8	503,675	2.6%	2.5%	0	0	0.00%	0.00%
E90AM	7	336,844	2.3%	1.7%	1	54,032	14.29%	16.04%
FUND TOTAL	**303**	**19,925,400**	**100.0%**	**100.0%**	**10**	**659,345**	**3.30%**	**3.31%**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E96A1	1,029	76,478,242	90.0%	89.6%	45	3,625,653	4.37%	4.74%
E96AC	114	8,897,803	10.0%	10.4%	5	454,856	4.39%	5.11%
FUND TOTAL	**1,143**	**85,376,045**	**100.0%**	**100.0%**	**50**	**4,080,509**	**4.37%**	**4.78%**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E97A1	844	74,303,965	57.0%	55.4%	38	3,283,487	4.50%	4.42%
E97A2	535	45,735,966	36.1%	34.1%	17	1,507,659	3.18%	3.30%
E97AC	101	14,196,498	6.8%	10.6%	0	0	0.00%	0.00%
FUND TOTAL	**1,480**	**134,236,429**	**100.0%**	**100.0%**	**55**	**4,791,146**	**3.72%**	**3.57%**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E98A1	296	29,095,465	48.0%	47.2%	21	1,930,262	7.09%	6.63%
E98A2	258	23,919,687	41.8%	38.8%	13	1,334,247	5.04%	5.58%
E98AC	63	8,655,936	10.2%	14.0%	2	205,717	3.17%	2.38%
FUND TOTAL	**617**	**61,671,088**	**100.0%**	**100.0%**	**36**	**3,470,226**	**5.83%**	**5.63%**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E99A2	1,924	192,980,199	88.3%	88.9%	106	10,657,852	5.51%	5.52%
E99AC	155	13,869,443	7.1%	6.4%	4	270,440	2.58%	1.95%
E99A1	100	10,331,508	4.6%	4.8%	10	1,006,822	10.00%	9.75%
FUND TOTAL	**2,179**	**217,181,150**	**100.0%**	**100.0%**	**120**	**11,935,114**	**5.51%**	**5.50%**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E001B	979	98,788,855	49.6%	66.3%	63	6,050,767	6.44%	6.12%
E001A	892	34,468,087	45.2%	23.1%	26	1,247,388	2.91%	3.62%
E001O	103	15,757,302	5.2%	10.6%	8	1,209,010	7.77%	7.67%
FUND TOTAL	**1,974**	**149,014,243**	**100.0%**	**100.0%**	**97**	**8,507,165**	**4.91%**	**5.71%**

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E011B	1,038	101,521,179	72.2%	74.2%	35	3,725,991	3.37%	3.67%
E011A	369	30,516,271	25.7%	22.3%	21	1,655,059	5.69%	5.42%
E011C	30	4,703,098	2.1%	3.4%	0	0	0.00%	0.00%
E011M	1	37,106	0.1%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**1,438**	**136,777,655**	**100.0%**	**100.0%**	**56**	**5,381,050**	**3.89%**	**3.93%**

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E021A	865	87,365,876	77.5%	74.6%	18	2,099,360	2.08%	2.40%
E021B	251	29,811,268	22.5%	25.4%	7	872,836	2.79%	2.93%
FUND TOTAL	**1,116**	**117,177,143**	**100.0%**	**100.0%**	**25**	**2,972,196**	**2.24%**	**2.54%**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM97A	1,948	211,710,205	89.3%	94.0%	89	8,311,012	4.57%	3.93%
GM97G	190	10,737,776	8.7%	4.8%	15	864,857	7.89%	8.05%
GM97F	35	2,325,036	1.6%	1.0%	3	222,123	8.57%	9.55%
GM97M	8	382,741	0.4%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**2,181**	**225,155,758**	**100.0%**	**100.0%**	**107**	**9,397,992**	**4.91%**	**4.17%**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GH92Y	112	59,316,348	9.5%	34.7%	4	1,770,382	3.57%	2.98%
GH92R	355	42,063,873	30.1%	24.6%	19	2,609,830	5.35%	6.20%
GH92T	261	41,046,773	22.1%	24.0%	5	753,330	1.92%	1.84%
GH92D	88	14,310,528	7.5%	8.4%	10	763,984	11.36%	5.34%
GH92V	37	6,792,914	3.1%	4.0%	3	406,161	8.11%	5.98%
GH92F	50	4,310,304	4.2%	2.5%	24	2,310,541	48.00%	53.61%
GHM92	278	3,335,903	23.5%	1.9%	28	268,281	10.07%	8.04%
FUND TOTAL	**1,181**	**171,176,643**	**100.0%**	**100.0%**	**93**	**8,882,509**	**7.87%**	**5.19%**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GP95A	1,559	136,999,833	67.3%	75.0%	40	3,597,580	2.57%	2.63%
GP95C	311	30,213,588	13.4%	16.5%	3	333,967	0.96%	1.11%
GP95F	273	9,784,757	11.8%	5.4%	9	278,103	3.30%	2.84%
GP95G	122	4,496,031	5.3%	2.5%	5	224,863	4.10%	5.00%
GP95M	52	1,212,034	2.2%	0.7%	0	0	0.00%	0.00%
FUND TOTAL	**2,317**	**182,706,243**	**100.0%**	**100.0%**	**57**	**4,434,513**	**2.46%**	**2.43%**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM99A	2,102	227,831,638	99.6%	98.3%	91	7,517,262	4.33%	3.30%
GM99S	8	3,893,754	0.4%	1.7%	0	0	0.00%	0.00%
FUND TOTAL	**2,110**	**231,725,392**	**100.0%**	**100.0%**	**91**	**7,517,262**	**4.31%**	**3.24%**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GP01A	2,917	172,645,414	76.7%	56.4%	82	5,264,092	2.81%	3.05%
GP01D	544	83,038,781	14.3%	27.1%	10	1,580,292	1.84%	1.90%
GP01C	341	50,694,673	9.0%	16.5%	7	1,039,839	2.05%	2.05%
FUND TOTAL	**3,802**	**306,378,868**	**100.0%**	**100.0%**	**99**	**7,884,223**	**2.60%**	**2.57%**

748 VETERANS COLLATERALIZED BONDS 1989 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C8911	16	1,059,810	61.5%	52.4%	1	88,493	6.25%	8.35%
C891G	9	821,814	34.6%	40.6%	0	0	0.00%	0.00%
C891M	1	141,699	3.8%	7.0%	0	0	0.00%	0.00%

748 VETERANS COLLATERALIZED BONDS 1989 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FUND TOTAL	**26**	**2,023,323**	**100.0%**	**100.0%**	**1**	**88,493**	**3.85%**	**4.37%**

749 VETERANS COLLATERALIZED BONDS 1990 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9011	22	1,961,766	95.7%	94.4%	1	119,858	4.55%	6.11%
C901M	1	116,457	4.3%	5.6%	0	0	0.00%	0.00%
FUND TOTAL	**23**	**2,078,223**	**100.0%**	**100.0%**	**1**	**119,858**	**4.35%**	**5.77%**

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9111	30	2,430,120	93.8%	91.5%	2	156,287	6.67%	6.43%
C911M	2	226,843	6.3%	8.5%	0	0	0.00%	0.00%
FUND TOTAL	**32**	**2,656,964**	**100.0%**	**100.0%**	**2**	**156,287**	**6.25%**	**5.88%**

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9121	71	6,874,169	78.0%	77.6%	3	282,027	4.23%	4.10%
C912M	20	1,988,547	22.0%	22.4%	0	0	0.00%	0.00%
FUND TOTAL	**91**	**8,862,715**	**100.0%**	**100.0%**	**3**	**282,027**	**3.30%**	**3.18%**

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9211	99	11,790,934	80.5%	81.0%	3	266,804	3.03%	2.26%
C921C	20	2,286,687	16.3%	15.7%	0	0	0.00%	0.00%
C921M	4	483,834	3.3%	3.3%	0	0	0.00%	0.00%
FUND TOTAL	**123**	**14,561,455**	**100.0%**	**100.0%**	**3**	**266,804**	**2.44%**	**1.83%**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9311	249	16,778,390	95.8%	95.4%	0	0	0.00%	0.00%
C931C	11	811,111	4.2%	4.6%	1	82,728	9.09%	10.20%
FUND TOTAL	**260**	**17,589,501**	**100.0%**	**100.0%**	**1**	**82,728**	**0.38%**	**0.47%**

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9411	701	77,743,844	71.3%	71.9%	6	750,840	0.86%	0.97%
C941C	219	29,108,958	22.3%	26.9%	6	578,420	2.74%	1.99%
C942M	26	544,042	2.6%	0.5%	0	0	0.00%	0.00%
C943M	15	356,301	1.5%	0.3%	0	0	0.00%	0.00%
C941M	14	246,091	1.4%	0.2%	0	0	0.00%	0.00%
C941G	6	51,115	0.6%	0.0%	0	0	0.00%	0.00%
C941F	2	9,399	0.2%	0.0%	0	0	0.00%	0.00%

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FUND TOTAL	**983**	**108,059,751**	**100.0%**	**100.0%**	**12**	**1,329,260**	**1.22%**	**1.23%**

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9511	120	13,855,041	80.5%	84.4%	3	261,032	2.50%	1.88%
C951C	29	2,567,328	19.5%	15.6%	1	77,135	3.45%	3.00%
FUND TOTAL	**149**	**16,422,369**	**100.0%**	**100.0%**	**4**	**338,167**	**2.68%**	**2.06%**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9711	479	67,823,534	87.4%	87.8%	9	1,186,552	1.88%	1.75%
C971C	69	9,465,407	12.6%	12.2%	1	89,774	1.45%	0.95%
FUND TOTAL	**548**	**77,288,941**	**100.0%**	**100.0%**	**10**	**1,276,326**	**1.82%**	**1.65%**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9811	290	43,830,856	77.3%	80.6%	8	1,124,957	2.76%	2.57%
C981C	85	10,549,054	22.7%	19.4%	3	363,062	3.53%	3.44%
FUND TOTAL	**375**	**54,379,910**	**100.0%**	**100.0%**	**11**	**1,488,019**	**2.93%**	**2.74%**

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9911	560	91,212,870	78.5%	80.4%	7	929,731	1.25%	1.02%
C991C	153	22,245,890	21.5%	19.6%	1	61,981	0.65%	0.28%
FUND TOTAL	**713**	**113,458,760**	**100.0%**	**100.0%**	**8**	**991,712**	**1.12%**	**0.87%**

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C0011	406	66,544,338	79.1%	80.5%	3	380,488	0.74%	0.57%
C001C	107	16,140,828	20.9%	19.5%	1	146,539	0.93%	0.91%
FUND TOTAL	**513**	**82,685,166**	**100.0%**	**100.0%**	**4**	**527,027**	**0.78%**	**0.64%**

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C0211	241	43,606,634	86.4%	87.9%	3	493,072	1.24%	1.13%
C021C	38	6,026,276	13.6%	12.1%	0	0	0.00%	0.00%
FUND TOTAL	**279**	**49,632,909**	**100.0%**	**100.0%**	**3**	**493,072**	**1.08%**	**0.99%**
TOTAL	**30,237**	**3,334,110,516**	**100.0%**	**100.0%**	**1,080**	**100,393,220**	**3.57%**	**3.01%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC SUMMARY OF APPLICATIONS AND COMMITMENTS

As of: **5/31/02**

	FY 2000		FY 2001		FY 2002 THRU 5/31/02		FY 2002 MONTH OF 5/31/02	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	4,559	694,195,534	5,711	864,584,306	3,800	594,454,945	395	63,375,019
APPLICATIONS APPROVED	4,261	603,762,221	5,268	784,803,402	3,608	558,774,912	381	60,046,528
APPROVAL % - AVG APPLICATION $	93.46%	152,269	92.24%	151,389	94.95%	156,436	96.46%	160,443

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	1,461	180,772,864	26.0%	1,800	236,615,655	27.4%	1,282	172,238,901	29.0%	123	16,931,670	26.7%
VA	828	120,728,325	17.4%	1,034	155,545,892	18.0%	741	119,831,978	20.2%	81	14,185,595	22.4%
FMH	223	25,144,939	3.6%	262	31,597,278	3.7%	110	13,346,255	2.2%	11	1,180,688	1.9%
CONVENTIONAL	2,047	367,549,406	52.9%	2,615	440,825,481	51.0%	1,667	289,037,811	48.6%	180	31,077,066	49.0%

APPLICATIONS BY TAX BREAKDOWN:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
TAX-EXEMPT	2,721	333,378,066	48.0%	2,485	289,484,409	33.5%	1,526	193,363,758	32.5%	116	15,079,718	23.8%
TAXABLE	1,838	360,817,468	52.0%	3,226	575,099,897	66.5%	2,274	401,091,187	67.5%	279	48,295,301	76.2%

APPLICATIONS BY PROPERTY TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
SINGLE FAMILY	4,467	581,435,477	83.8%	5,583	764,574,355	88.4%	3,695	526,123,965	88.5%	388	59,031,719	93.1%
MULTI-FAMILY	92	112,760,056	16.2%	128	100,009,951	11.6%	105	68,330,980	11.5%	7	4,343,300	6.9%

APPLICATIONS BY RURAL CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-RURAL	3,951	602,205,106	86.7%	4,887	734,128,009	84.9%	3,094	481,448,948	81.0%	305	48,766,581	76.9%
RURAL	608	91,990,427	13.3%	824	130,456,297	15.1%	706	113,005,997	19.0%	90	14,608,438	23.1%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	4,519	689,966,560	99.4%	5,643	856,605,297	99.1%	3,516	546,155,881	91.9%	370	58,492,758	92.3%
REFINANCE	40	4,228,974	0.6%	68	7,979,009	0.9%	284	48,299,064	8.1%	25	4,882,261	7.7%

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2000 #	FY 2000 $	FY 2001 #	FY 2001 $	FY 2002 THRU 5/31/02 #	FY 2002 THRU 5/31/02 $	FY 2002 MONTH OF 5/31/02 #	FY 2002 MONTH OF 5/31/02 $
APPLICATIONS RECEIVED	2,176	224,473,697	2,038	207,507,777	1,201	129,879,981	85	8,830,344
APPLICATIONS APPROVED	2,082	214,600,953	1,936	196,727,375	1,163	125,382,659	82	8,506,976
APPROVAL % - AVG APPLICATION $	95.68%	103,159	95.00%	101,819	96.84%	108,143	96.47%	103,886

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	1,009	112,725,546	50.2%	881	98,769,054	47.6%	624	73,833,121	56.8%	40	4,697,422	53.2%
VA	325	40,791,024	18.2%	300	36,963,952	17.8%	166	21,232,886	16.3%	11	1,390,518	15.7%
FMH	180	19,259,494	8.6%	186	20,461,163	9.9%	62	6,652,817	5.1%	5	492,142	5.6%
CONVENTIONAL	662	51,697,633	23.0%	671	51,313,608	24.7%	349	28,161,157	21.7%	29	2,250,262	25.5%

APPLICATIONS BY TAX BREAKDOWN:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
TAX-EXEMPT	2,176	224,473,697	100.0%	2,038	207,507,777	100.0%	1,201	129,879,981	100.0%	85	8,830,344	100.0%
TAXABLE	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY PROPERTY TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
SINGLE FAMILY	2,176	224,473,697	100.0%	2,038	207,507,777	100.0%	1,201	129,879,981	100.0%	85	8,830,344	100.0%
MULTI-FAMILY	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY RURAL CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-RURAL	2,176	224,473,697	100.0%	2,038	207,507,777	100.0%	1,201	129,879,981	100.0%	85	8,830,344	100.0%
RURAL	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	2,171	224,110,485	99.8%	2,026	206,706,857	99.6%	1,173	127,828,929	98.4%	83	8,724,561	98.8%
REFINANCE	5	363,212	0.2%	12	800,920	0.4%	28	2,051,052	1.6%	2	105,783	1.2%

TAX-EXEMPT MULTIFAMILY

	FY 2000 #	FY 2000 $	FY 2001 #	FY 2001 $	FY 2002 THRU 5/31/02 #	FY 2002 THRU 5/31/02 $	FY 2002 MONTH OF 5/31/02 #	FY 2002 MONTH OF 5/31/02 $
APPLICATIONS RECEIVED	4	16,630,000	3	4,824,020	1	4,694,000	0	0
APPLICATIONS APPROVED	3	15,580,000	3	4,824,020	1	4,694,000	0	0
APPROVAL % - AVG APPLICATION $	75.00%	4,157,500	100.00%	1,608,007	100.00%	4,694,000	0.00%	0

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	4	16,630,000	100.0%	3	4,824,020	100.0%	1	4,694,000	100.0%	0	0	0.0%

APPLICATIONS BY TAX BREAKDOWN:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
TAX-EXEMPT	4	16,630,000	100.0%	3	4,824,020	100.0%	1	4,694,000	100.0%	0	0	0.0%
TAXABLE	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY PROPERTY TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
SINGLE FAMILY	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
MULTI-FAMILY	4	16,630,000	100.0%	3	4,824,020	100.0%	1	4,694,000	100.0%	0	0	0.0%

APPLICATIONS BY RURAL CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-RURAL	4	16,630,000	100.0%	3	4,824,020	100.0%	1	4,694,000	100.0%	0	0	0.0%
RURAL	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	4	16,630,000	100.0%	3	4,824,020	100.0%	0	0	0.0%	0	0	0.0%
REFINANCE	0	0	0.0%	0	0	0.0%	1	4,694,000	100.0%	0	0	0.0%

TAX-EXEMPT SINGLE FAMILY OTHER

	FY 2000 #	FY 2000 $	FY 2001 #	FY 2001 $	FY 2002 THRU 5/31/02 #	FY 2002 THRU 5/31/02 $	FY 2002 MONTH OF 5/31/02 #	FY 2002 MONTH OF 5/31/02 $
APPLICATIONS RECEIVED	6	461,664	1	161,500	4	409,793	0	0
APPLICATIONS APPROVED	5	331,164	1	161,500	3	327,393	0	0
APPROVAL % - AVG APPLICATION $	83.33%	76,944	100.00%	161,500	75.00%	102,448	0.00%	0

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	6	461,664	100.0%	1	161,500	100.0%	4	409,793	100.0%	0	0	0.0%

APPLICATIONS BY TAX BREAKDOWN:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
TAX-EXEMPT	6	461,664	100.0%	1	161,500	100.0%	4	409,793	100.0%	0	0	0.0%
TAXABLE	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY PROPERTY TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
SINGLE FAMILY	6	461,664	100.0%	1	161,500	100.0%	4	409,793	100.0%	0	0	0.0%
MULTI-FAMILY	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY RURAL CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-RURAL	6	461,664	100.0%	1	161,500	100.0%	4	409,793	100.0%	0	0	0.0%
RURAL	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	4	382,800	82.9%	0	0	0.0%	3	311,900	76.1%	0	0	0.0%
REFINANCE	2	78,864	17.1%	1	161,500	100.0%	1	97,893	23.9%	0	0	0.0%

TAX-EXEMPT VETERANS

	FY 2000 #	FY 2000 $	FY 2001 #	FY 2001 $	FY 2002 THRU 5/31/02 #	FY 2002 THRU 5/31/02 $	FY 2002 MONTH OF 5/31/02 #	FY 2002 MONTH OF 5/31/02 $
APPLICATIONS RECEIVED	535	91,812,705	443	76,991,112	320	58,379,984	31	6,249,374
APPLICATIONS APPROVED	505	87,031,583	423	73,144,213	300	54,414,278	30	5,949,374
APPROVAL % - AVG APPLICATION $	94.39%	171,613	95.49%	173,795	93.75%	182,437	96.77%	201,593

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	35	5,441,385	5.9%	36	5,464,861	7.1%	20	3,387,384	5.8%	3	441,818	7.1%
VA	274	43,615,792	47.5%	216	34,467,771	44.8%	173	28,529,518	48.9%	14	2,823,319	45.2%
FMH	1	82,000	0.1%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	225	42,673,528	46.5%	191	37,058,480	48.1%	127	26,463,082	45.3%	14	2,984,237	47.8%

APPLICATIONS BY TAX BREAKDOWN:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
TAX-EXEMPT	535	91,812,705	100.0%	443	76,991,112	100.0%	320	58,379,984	100.0%	31	6,249,374	100.0%
TAXABLE	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY PROPERTY TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
SINGLE FAMILY	535	91,812,705	100.0%	443	76,991,112	100.0%	320	58,379,984	100.0%	31	6,249,374	100.0%
MULTI-FAMILY	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY RURAL CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-RURAL	535	91,812,705	100.0%	443	76,991,112	100.0%	320	58,379,984	100.0%	31	6,249,374	100.0%
RURAL	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	531	91,521,275	99.7%	435	76,064,234	98.8%	285	53,663,428	91.9%	29	5,992,098	95.9%
REFINANCE	4	291,430	0.3%	8	926,878	1.2%	35	4,716,556	8.1%	2	257,276	4.1%

TAXABLE FIRST TIME HOMEBUYER NEW

	FY 2000 #	FY 2000 $	FY 2001 #	FY 2001 $	FY 2002 THRU 5/31/02 #	FY 2002 THRU 5/31/02 $	FY 2002 MONTH OF 5/31/02 #	FY 2002 MONTH OF 5/31/02 $
APPLICATIONS RECEIVED	0	0	10	1,562,264	1,081	169,599,944	138	21,761,554
APPLICATIONS APPROVED	0	0	10	1,562,264	1,034	161,888,281	133	20,966,336
APPROVAL % - AVG APPLICATION $	0.00%	0	100.00%	156,226	95.65%	156,892	96.38%	157,692

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	1	128,484	8.2%	480	72,683,553	42.9%	58	8,833,810	40.6%
VA	0	0	0.0%	1	202,950	13.0%	280	48,581,340	28.6%	43	7,399,836	34.0%
FMH	0	0	0.0%	1	160,000	10.2%	10	1,342,053	0.8%	1	145,000	0.7%
CONVENTIONAL	0	0	0.0%	7	1,070,830	68.5%	311	46,992,998	27.7%	36	5,382,908	24.7%

APPLICATIONS BY TAX BREAKDOWN:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
TAX-EXEMPT	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
TAXABLE	0	0	0.0%	10	1,562,264	100.0%	1,081	169,599,944	100.0%	138	21,761,554	100.0%

APPLICATIONS BY PROPERTY TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
SINGLE FAMILY	0	0	0.0%	10	1,562,264	100.0%	1,081	169,599,944	100.0%	138	21,761,554	100.0%
MULTI-FAMILY	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY RURAL CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-RURAL	0	0	0.0%	10	1,562,264	100.0%	1,081	169,599,944	100.0%	138	21,761,554	100.0%
RURAL	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	0	0	0.0%	10	1,562,264	100.0%	1,063	166,817,361	98.4%	135	21,277,242	97.8%
REFINANCE	0	0	0.0%	0	0	0.0%	18	2,782,583	1.6%	3	484,312	2.2%

TAXABLE MULTIFAMILY

	FY 2000 #	FY 2000 $	FY 2001 #	FY 2001 $	FY 2002 THRU 5/31/02 #	FY 2002 THRU 5/31/02 $	FY 2002 MONTH OF 5/31/02 #	FY 2002 MONTH OF 5/31/02 $
APPLICATIONS RECEIVED	88	96,130,056	125	95,185,931	104	63,636,980	7	4,343,300
APPLICATIONS APPROVED	74	46,675,056	108	81,740,635	87	56,004,850	5	2,742,200
APPROVAL % - AVG APPLICATION $	84.09%	1,092,387	86.40%	761,487	83.65%	611,894	71.43%	620,471

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	88	96,130,056	100.0%	125	95,185,931	100.0%	104	63,636,980	100.0%	7	4,343,300	100.0%

APPLICATIONS BY TAX BREAKDOWN:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
TAX-EXEMPT	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
TAXABLE	88	96,130,056	100.0%	125	95,185,931	100.0%	104	63,636,980	100.0%	7	4,343,300	100.0%

APPLICATIONS BY PROPERTY TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
SINGLE FAMILY	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
MULTI-FAMILY	88	96,130,056	100.0%	125	95,185,931	100.0%	104	63,636,980	100.0%	7	4,343,300	100.0%

APPLICATIONS BY RURAL CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-RURAL	88	96,130,056	100.0%	125	95,185,931	100.0%	103	63,416,980	99.7%	7	4,343,300	100.0%
RURAL	0	0	0.0%	0	0	0.0%	1	220,000	0.3%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	87	95,430,056	99.3%	125	95,185,931	100.0%	98	55,044,730	86.5%	5	3,348,400	77.1%
REFINANCE	1	700,000	0.7%	0	0	0.0%	6	8,592,250	13.5%	2	994,900	22.9%

TAXABLE SINGLE FAMILY OTHER

	FY 2000 #	FY 2000 $	FY 2001 #	FY 2001 $	FY 2002 THRU 5/31/02 #	FY 2002 THRU 5/31/02 $	FY 2002 MONTH OF 5/31/02 #	FY 2002 MONTH OF 5/31/02 $
APPLICATIONS RECEIVED	**1,750**	**264,687,411**	**3,091**	**478,351,702**	**1,089**	**167,854,263**	**134**	**22,190,447**
APPLICATIONS APPROVED	**1,592**	**239,543,464**	**2,787**	**426,643,395**	**1,020**	**156,063,451**	**131**	**21,881,642**
APPROVAL % - AVG APPLICATION $	**90.97%**	**151,250**	**90.16%**	**154,756**	**93.66%**	**154,136**	**97.76%**	**165,600**

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	417	62,605,933	23.7%	882	132,253,256	27.6%	158	22,334,843	13.3%	22	2,958,620	13.3%
VA	229	36,321,509	13.7%	517	83,911,219	17.5%	122	21,488,234	12.8%	13	2,571,922	11.6%
FMH	42	5,803,445	2.2%	75	10,976,115	2.3%	38	5,351,385	3.2%	5	543,546	2.4%
CONVENTIONAL	1,062	159,956,524	60.4%	1,617	251,211,112	52.5%	771	118,679,801	70.7%	94	16,116,359	72.6%

APPLICATIONS BY TAX BREAKDOWN:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
TAX-EXEMPT	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
TAXABLE	1,750	264,687,411	100.0%	3,091	478,351,702	100.0%	1,089	167,854,263	100.0%	134	22,190,447	100.0%

APPLICATIONS BY PROPERTY TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
SINGLE FAMILY	1,750	264,687,411	100.0%	3,091	478,351,702	100.0%	1,089	167,854,263	100.0%	134	22,190,447	100.0%
MULTI-FAMILY	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY RURAL CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-RURAL	1,142	172,696,984	65.2%	2,267	347,895,405	72.7%	384	55,068,266	32.8%	44	7,582,009	34.2%
RURAL	608	91,990,427	34.8%	824	130,456,297	27.3%	705	112,785,997	67.2%	90	14,608,438	65.8%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	1,722	261,891,943	98.9%	3,044	472,261,991	98.7%	894	142,489,533	84.9%	118	19,150,457	86.3%
REFINANCE	28	2,795,468	1.1%	47	6,089,711	1.3%	195	25,364,730	15.1%	16	3,039,990	13.7%

	FY 2000	**FY 2001**	**FY 2002** THRU 5/31/02	**FY 2002** MONTH OF 5/31/02
MORTGAGE LOAN PURCHASES (#)	**4,424**	**4,974**	**3,940**	**355**
MORTGAGE LOAN PURCHASES ($)	**618,704,427**	**755,213,967**	**592,079,203**	**52,665,622**
WEIGHTED AVERAGE INTEREST RATE	6.56%	6.67%	6.34%	6.52%
AVERAGE PURCHASE AMOUNT	139,852	151,832	150,274	148,354
AVERAGE APPRAISED VALUE	162,789	175,388	173,574	168,155
AVERAGE MONTHLY P AND I	902	987	949	948
AVERAGE MONTHLY INCOME	4,582	4,761	4,828	4,993
AVERAGE LOAN-TO-VALUE RATIO	89.4	89.3	89.5	90.2
AVERAGE DEBT-TO-INCOME RATIO	34.8	35.1	24.4	1.6
AVERAGE AGE OF BORROWER	27.6	27.0	27.2	26.8
AVERAGE SIZE OF HOUSEHOLD	2.5	2.5	2.4	2.5

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2000	**FY 2001**	**FY 2002** THRU 5/31/02	**FY 2002** MONTH OF 5/31/02
MORTGAGE LOAN PURCHASES (#)	**2,214**	**1,773**	**1,423**	**102**
MORTGAGE LOAN PURCHASES ($)	**229,901,841**	**177,140,772**	**153,964,068**	**11,175,181**

WEIGHTED AVERAGE INTEREST RATE	5.96%	5.71%	5.95%	6.28%
AVERAGE PURCHASE AMOUNT	103,840	99,910	108,197	109,561
AVERAGE APPRAISED VALUE	113,118	111,644	117,819	118,972
AVERAGE MONTHLY P AND I	622	584	649	678
AVERAGE MONTHLY INCOME	3,258	3,139	3,275	3,347
AVERAGE LOAN-TO-VALUE RATIO	92.2	89.7	92.5	92.4
AVERAGE DEBT-TO-INCOME RATIO	36.4	36.8	26.9	0.3
AVERAGE AGE OF BORROWER	22.1	21.1	20.7	20.1
AVERAGE SIZE OF HOUSEHOLD	2.3	2.2	2.1	2.2

TAX-EXEMPT MULTIFAMILY

	FY 2000	FY 2001	FY 2002 THRU 5/31/02	FY 2002 MONTH OF 5/31/02
MORTGAGE LOAN PURCHASES (#)	**1**	**3**	**4**	**0**
MORTGAGE LOAN PURCHASES ($)	**7,990,000**	**5,571,820**	**16,082,200**	**0**

WEIGHTED AVERAGE INTEREST RATE	6.25%	6.50%	6.86%	0.00%
AVERAGE PURCHASE AMOUNT	7,990,000	1,857,273	4,020,550	0
AVERAGE APPRAISED VALUE	8,500,000	5,564,667	4,651,250	0
AVERAGE MONTHLY P AND I	49,196	12,755	26,384	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	94.0	49.4	74.0	0.0
AVERAGE DEBT-TO-INCOME RATIO	0.0	0.0	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

TAX-EXEMPT SINGLE FAMILY OTHER

	FY 2000	FY 2001	FY 2002 THRU 5/31/02	FY 2002 MONTH OF 5/31/02
MORTGAGE LOAN PURCHASES (#)	**6**	**2**	**3**	**0**
MORTGAGE LOAN PURCHASES ($)	**578,614**	**183,300**	**327,393**	**0**

WEIGHTED AVERAGE INTEREST RATE	7.51%	8.52%	7.21%	0.00%
AVERAGE PURCHASE AMOUNT	96,436	91,650	109,131	0
AVERAGE APPRAISED VALUE	126,417	167,000	134,333	0
AVERAGE MONTHLY P AND I	727	706	742	0
AVERAGE MONTHLY INCOME	3,495	3,321	5,716	0
AVERAGE LOAN-TO-VALUE RATIO	74.9	45.9	83.3	0.0
AVERAGE DEBT-TO-INCOME RATIO	37.0	45.0	24.8	0.0
AVERAGE AGE OF BORROWER	22.4	40.5	19.3	0.0
AVERAGE SIZE OF HOUSEHOLD	2.5	4.5	2.3	0.0

TAX-EXEMPT VETERANS

	FY 2000	FY 2001	FY 2002 THRU 5/31/02	FY 2002 MONTH OF 5/31/02
MORTGAGE LOAN PURCHASES (#)	**503**	**438**	**323**	**33**
MORTGAGE LOAN PURCHASES ($)	**86,321,851**	**74,082,550**	**58,650,028**	**5,800,609**

WEIGHTED AVERAGE INTEREST RATE	6.64%	6.53%	6.29%	6.48%
AVERAGE PURCHASE AMOUNT	171,614	169,138	181,579	175,776
AVERAGE APPRAISED VALUE	195,680	193,222	211,307	200,994
AVERAGE MONTHLY P AND I	1,115	1,083	1,154	1,133
AVERAGE MONTHLY INCOME	6,890	6,905	7,492	7,712
AVERAGE LOAN-TO-VALUE RATIO	90.9	90.0	88.9	91.4
AVERAGE DEBT-TO-INCOME RATIO	34.9	35.7	24.1	0.0
AVERAGE AGE OF BORROWER	41.1	40.3	41.3	38.7
AVERAGE SIZE OF HOUSEHOLD	2.7	2.5	2.6	2.2

TAXABLE FIRST TIME HOMEBUYER NEW

	FY 2000	FY 2001	FY 2002 THRU 5/31/02	FY 2002 MONTH OF 5/31/02
MORTGAGE LOAN PURCHASES (#)	**0**	**1**	**839**	**126**
MORTGAGE LOAN PURCHASES ($)	**0**	**128,484**	**130,343,575**	**19,347,842**

WEIGHTED AVERAGE INTEREST RATE	0.00%	5.88%	6.64%	6.79%
AVERAGE PURCHASE AMOUNT	0	128,484	155,356	153,554
AVERAGE APPRAISED VALUE	0	129,500	167,798	166,146
AVERAGE MONTHLY P AND I	0	761	1,001	1,000
AVERAGE MONTHLY INCOME	0	4,634	5,424	5,344
AVERAGE LOAN-TO-VALUE RATIO	0.0	97.8	93.3	93.2
AVERAGE DEBT-TO-INCOME RATIO	0.0	35.4	19.8	0.2
AVERAGE AGE OF BORROWER	0.0	16.5	26.8	25.9
AVERAGE SIZE OF HOUSEHOLD	0.0	1.0	2.6	2.5

TAXABLE MULTIFAMILY

	FY 2000	FY 2001	FY 2002 THRU 5/31/02	FY 2002 MONTH OF 5/31/02
MORTGAGE LOAN PURCHASES (#)	**75**	**114**	**85**	**5**
MORTGAGE LOAN PURCHASES ($)	**46,466,876**	**98,275,785**	**39,140,100**	**2,488,300**

WEIGHTED AVERAGE INTEREST RATE	7.59%	7.41%	7.62%	7.92%
AVERAGE PURCHASE AMOUNT	619,558	862,068	460,472	497,660
AVERAGE APPRAISED VALUE	830,194	1,019,599	613,588	601,300
AVERAGE MONTHLY P AND I	4,418	5,989	3,264	3,641
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	77.7	75.4	79.6	87.6
AVERAGE DEBT-TO-INCOME RATIO	0.0	0.0	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

TAXABLE SINGLE FAMILY OTHER

	FY 2000	**FY 2001**	**FY 2002** THRU 5/31/02	**FY 2002** MONTH OF 5/31/02
MORTGAGE LOAN PURCHASES (#)	**1,625**	**2,643**	**1,263**	**89**
MORTGAGE LOAN PURCHASES ($)	**247,445,244**	**399,831,256**	**193,571,839**	**13,853,690**

WEIGHTED AVERAGE INTEREST RATE	6.90%	6.95%	6.17%	6.11%
AVERAGE PURCHASE AMOUNT	152,274	151,279	153,264	155,659
AVERAGE APPRAISED VALUE	184,484	172,687	186,877	190,857
AVERAGE MONTHLY P AND I	1,025	1,012	964	963
AVERAGE MONTHLY INCOME	5,891	5,705	5,838	5,653
AVERAGE LOAN-TO-VALUE RATIO	85.8	89.5	84.4	83.2
AVERAGE DEBT-TO-INCOME RATIO	34.3	35.5	26.4	5.6
AVERAGE AGE OF BORROWER	32.2	30.0	33.0	32.8
AVERAGE SIZE OF HOUSEHOLD	2.9	2.8	2.8	2.9

	FY 2000		FY 2001		FY 2002 THRU 5/31/02		FY 2002 MONTH OF 5/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**35**	**3,351,912**	**32**	**3,347,348**	**29**	**3,019,945**	**3**	**299,329**
AVERAGE FORECLOSURE ($)		95,769		104,605		104,136		99,776

PROPERTY DISPOSALS:	FY 2000		FY 2001		FY 2002 THRU 5/31/02		FY 2002 MONTH OF 5/31/02	
	#	$	#	$	#	$	#	$
AHFC SOLD	6	476,581	6	446,149	4	392,183	0	0
FHA CONVEYED	13	1,452,527	20	2,101,524	14	1,459,610	1	68,686
VA CONVEYED	10	993,749	9	939,824	2	202,238	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**29**	**2,922,857**	**35**	**3,487,497**	**20**	**2,054,031**	**1**	**68,686**

100 CORPORATION

	FY 2000 #	FY 2000 $	FY 2001 #	FY 2001 $	FY 2002 THRU 5/31/02 #	FY 2002 THRU 5/31/02 $	FY 2002 MONTH OF 5/31/02 #	FY 2002 MONTH OF 5/31/02 $
FORECLOSURES	**2**	**267,114**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		133,557		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	2	267,114	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**267,114**	**0**	**0**	**0**	**0**	**0**	**0**

110 RURAL HOUSING ASSISTANCE

	FY 2000 #	FY 2000 $	FY 2001 #	FY 2001 $	FY 2002 THRU 5/31/02 #	FY 2002 THRU 5/31/02 $	FY 2002 MONTH OF 5/31/02 #	FY 2002 MONTH OF 5/31/02 $
FORECLOSURES	**6**	**725,975**	**2**	**335,385**	**5**	**773,363**	**0**	**0**
AVERAGE FORECLOSURE ($)		120,996		167,693		154,673		0
PROPERTY DISPOSALS:								
AHFC SOLD	2	245,862	1	99,971	0	0	0	0
FHA CONVEYED	3	380,142	2	335,385	1	181,043	0	0
VA CONVEYED	0	0	0	0	1	167,933	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**5**	**626,004**	**3**	**435,356**	**2**	**348,976**	**0**	**0**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	FY 2000 #	FY 2000 $	FY 2001 #	FY 2001 $	FY 2002 THRU 5/31/02 #	FY 2002 THRU 5/31/02 $	FY 2002 MONTH OF 5/31/02 #	FY 2002 MONTH OF 5/31/02 $
FORECLOSURES	**2**	**152,783**	**1**	**77,780**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		76,392		77,780		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	2	171,085	0	0	0	0
VA CONVEYED	1	59,478	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**59,478**	**2**	**171,085**	**0**	**0**	**0**	**0**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	FY 2000 #	FY 2000 $	FY 2001 #	FY 2001 $	FY 2002 THRU 5/31/02 #	FY 2002 THRU 5/31/02 $	FY 2002 MONTH OF 5/31/02 #	FY 2002 MONTH OF 5/31/02 $
FORECLOSURES	**2**	**210,446**	**4**	**290,112**	**2**	**137,106**	**0**	**0**
AVERAGE FORECLOSURE ($)		105,223		72,528		68,553		0
PROPERTY DISPOSALS:								
AHFC SOLD	1	60,696	0	0	0	0	0	0
FHA CONVEYED	1	149,750	3	211,946	3	215,272	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**210,446**	**3**	**211,946**	**3**	**215,272**	**0**	**0**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	FY 2000		FY 2001		FY 2002 THRU 5/31/02		FY 2002 MONTH OF 5/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**6**	**607,523**	**7**	**717,664**	**3**	**234,531**	**0**	**0**
AVERAGE FORECLOSURE ($)		101,254		102,523		78,177		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	110,399	1	81,748	0	0
FHA CONVEYED	3	294,869	5	501,109	1	68,686	1	68,686
VA CONVEYED	3	312,654	1	106,156	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**6**	**607,523**	**7**	**717,664**	**2**	**150,434**	**1**	**68,686**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	FY 2000		FY 2001		FY 2002 THRU 5/31/02		FY 2002 MONTH OF 5/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**1**	**73,605**	**4**	**444,459**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		73,605		111,115		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	1	116,428	0	0
FHA CONVEYED	1	73,605	1	97,087	0	0	0	0
VA CONVEYED	0	0	2	230,944	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**73,605**	**3**	**328,031**	**1**	**116,428**	**0**	**0**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	FY 2000		FY 2001		FY 2002 THRU 5/31/02		FY 2002 MONTH OF 5/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**1**	**82,995**	**2**	**214,781**	**2**	**266,566**	**0**	**0**
AVERAGE FORECLOSURE ($)		82,995		107,391		133,283		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	1	94,312	0	0
FHA CONVEYED	0	0	1	120,469	2	266,566	0	0
VA CONVEYED	1	82,995	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**82,995**	**1**	**120,469**	**3**	**360,878**	**0**	**0**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	FY 2000		FY 2001		FY 2002 THRU 5/31/02		FY 2002 MONTH OF 5/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**0**	**0**	**0**	**0**	**3**	**346,346**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		0		115,449		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	3	346,346	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**0**	**0**	**3**	**346,346**	**0**	**0**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	FY 2000		FY 2001		FY 2002 THRU 5/31/02		FY 2002 MONTH OF 5/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**5**	**285,485**	**1**	**127,719**	**2**	**112,299**	**1**	**42,395**
AVERAGE FORECLOSURE ($)		57,097		127,719		56,150		42,395
PROPERTY DISPOSALS:								
AHFC SOLD	1	64,996	2	81,614	0	0	0	0
FHA CONVEYED	0	0	1	127,719	0	0	0	0
VA CONVEYED	2	138,875	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**203,871**	**3**	**209,333**	**0**	**0**	**0**	**0**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	FY 2000		FY 2001		FY 2002 THRU 5/31/02		FY 2002 MONTH OF 5/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**7**	**659,188**	**3**	**312,406**	**5**	**492,617**	**1**	**88,767**
AVERAGE FORECLOSURE ($)		94,170		104,135		98,523		88,767
PROPERTY DISPOSALS:								
AHFC SOLD	2	105,027	0	0	1	99,695	0	0
FHA CONVEYED	5	554,161	3	312,406	3	304,155	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**7**	**659,188**	**3**	**312,406**	**4**	**403,850**	**0**	**0**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	FY 2000		FY 2001		FY 2002 THRU 5/31/02		FY 2002 MONTH OF 5/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**2**	**154,165**	**0**	**0**	**1**	**64,925**	**0**	**0**
AVERAGE FORECLOSURE ($)		77,083		0		64,925		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	2	154,165	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**2**	**154,165**	**0**	**0**	**0**	**0**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	FY 2000		FY 2001		FY 2002 THRU 5/31/02		FY 2002 MONTH OF 5/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**0**	**0**	**1**	**60,267**	**1**	**119,162**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		60,267		119,162		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	0	0	1	60,267	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**1**	**60,267**	**0**	**0**	**0**	**0**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	FY 2000		FY 2001		FY 2002 THRU 5/31/02		FY 2002 MONTH OF 5/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**0**	**0**	**1**	**70,455**	**4**	**438,725**	**1**	**168,167**
AVERAGE FORECLOSURE ($)		0		70,455		109,681		168,167
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	1	70,455	1	77,542	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**1**	**70,455**	**1**	**77,542**	**0**	**0**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	FY 2000		FY 2001		FY 2002 THRU 5/31/02		FY 2002 MONTH OF 5/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**0**	**0**	**0**	**0**	**1**	**34,305**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		0		34,305		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	0	0	0	0	1	34,305	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**0**	**0**	**1**	**34,305**	**0**	**0**

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

	FY 2000		FY 2001		FY 2002 THRU 5/31/02		FY 2002 MONTH OF 5/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**1**	**132,633**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		132,633		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	1	132,633	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**132,633**	**0**	**0**	**0**	**0**	**0**	**0**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	FY 2000		FY 2001		FY 2002 THRU 5/31/02		FY 2002 MONTH OF 5/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**0**	**0**	**4**	**458,121**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		114,530		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	1	153,863	0	0	0	0
VA CONVEYED	0	0	3	304,258	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**4**	**458,121**	**0**	**0**	**0**	**0**

757 **VETERANS COLLATERALIZED BONDS 1998 FIRST**

	FY 2000		FY 2001		FY 2002 THRU 5/31/02		FY 2002 MONTH OF 5/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**0**	**0**	**2**	**238,199**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		119,100		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	0	0	2	238,199	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**2**	**238,199**	**0**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 5/31/02

Summary by Program

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds

Tax-Exempt Corporate

Series	Fund	Description	Dated Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E90A3	479	Collateralized Home Mortgage Bonds, 1990 Series A3	9/25/90	6.997%	$30,000,000	$1,220,000	$11,550,000	$17,230,000
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	8/15/96	5.861%	$159,870,603	$19,480,000	$61,520,000	$78,870,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	11/1/97	5.530%	$110,000,000	$7,945,000	$12,530,000	$89,525,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	11/1/97	5.530%	$49,999,750	$0	$2,870,000	$47,129,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	6/1/98	5.206%	$38,525,000	$1,280,000	$2,925,000	$34,320,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	6/1/98	5.206%	$31,475,000	$0	$3,360,000	$28,115,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	10/15/99	5.978%	$11,440,000	$0	$0	$11,440,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	10/15/99	5.978%	$188,560,000	$1,305,000	$0	$187,255,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	11/1/00	5.929%	$58,315,000	$0	$0	$58,315,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	11/1/00	5.929%	$3,795,000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	11/1/00	5.929%	$68,785,000	$0	$0	$68,785,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	10/1/01	5.211%	$32,740,000	$0	$0	$32,740,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	10/1/01	5.211%	$104,450,000	$0	$0	$104,450,000
E021A	486	Mortgage Revenue Bonds, 2002 Series A	5/16/02		$170,000,000	$0	$0	$170,000,000
		Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TTotal			**$1,057,955,353**	**$31,230,000**	**$94,755,000**	**$931,970,353**

Veterans Mortgage Program Collateralized Bonds

Tax-Exempt Corporate

Series	Fund	Description	Dated Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C8911	748	Veterans Collateralized Bonds, 1989 First	11/1/89	7.424%	$45,000,000	$0	$44,840,000	$160,000
C9011	749	Veterans Collateralized Bonds, 1990 First	11/1/90	7.444%	$35,000,000	$0	$34,915,000	$85,000
C9111	750	Veterans Collateralized Bonds, 1991 First	4/15/91	7.205%	$45,000,000	$0	$41,835,000	$3,165,000
C9121	751	Veterans Collateralized Bonds, 1991 Second	11/1/91	6.904%	$60,000,000	$0	$52,720,000	$7,280,000
C9211	752	Veterans Collateralized Bonds, 1992 First	6/1/92	6.749%	$45,000,000	$0	$30,955,000	$14,045,000
C9311	753	Veterans Collateralized Bonds, 1993 First	7/1/93	5.729%	$65,000,000	$3,300,000	$42,655,000	$19,045,000
C9411	754	Veterans Collateralized Bonds, 1994 First	9/1/94	6.734%	$130,000,000	$3,545,000	$43,180,000	$83,275,000
C9511	755	Veterans Collateralized Bonds, 1995 First	8/1/95	6.422%	$30,000,000	$605,000	$14,325,000	$15,070,000
C9711	756	Veterans Collateralized Bonds, 1997 First	10/1/97	5.546%	$100,000,000	$2,420,000	$24,390,000	$73,190,000
C9811	757	Veterans Collateralized Bonds, 1998 First	6/1/98	5.403%	$48,405,000	$1,345,000	$4,890,000	$42,170,000
C9812	757	Veterans Collateralized Bonds, 1998 Second	6/1/98	5.403%	$11,595,000	$0	$1,200,000	$10,395,000
C9911	758	Veterans Collateralized Bonds, 1999 First	10/1/99	6.109%	$110,000,000	$830,000	$5,845,000	$103,325,000
C0011	759	Veterans Collateralized Bonds, 2000 First	6/1/00	6.319%	$70,000,000	$530,000	$0	$69,470,000
C0211	760	Veterans Collateralized Bonds, 2002 First	4/1/02	5.531%	$50,000,000	$0	$0	$50,000,000
		Veterans Mortgage Program Collateralized BondTotal			**$845,000,000**	**$12,575,000**	**$341,750,000**	**$490,675,000**

Multifamily Housing Development Bonds (TE)

Tax-Exempt Corporate

Series	Fund	Description	Dated Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
HD91A	260	Housing Development Bonds, 1991 Series A	12/1/91	6.970%	$5,755,000	$880,000	$0	$4,875,000
HD92A	260	Housing Development Bonds, 1992 Series A	3/1/92	7.092%	$9,370,000	$1,845,000	$4,265,000	$3,260,000
HD93A	260	Housing Development Bonds, 1993 Series A	9/1/93	5.450%	$8,325,000	$1,270,000	$0	$7,055,000
HD93B	260	Housing Development Bonds, 1993 Series B	9/1/93	5.475%	$4,890,000	$675,000	$0	$4,215,000
HD93C	260	Housing Development Bonds, 1993 Series C	9/1/93	5.564%	$1,200,000	$155,000	$0	$1,045,000
HD97A	260	Housing Development Bonds, 1997 Series A	10/15/97	5.614%	$6,510,000	$360,000	$0	$6,150,000
HD97B	260	Housing Development Bonds, 1997 Series B	10/15/97	5.709%	$17,000,000	$920,000	$0	$16,080,000
HD99A	260	Housing Development Bonds, 1999 Series A	12/1/99	6.171%	$1,675,000	$50,000	$0	$1,625,000
HD99B	260	Housing Development Bonds, 1999 Series B	12/1/99	6.171%	$5,080,000	$135,000	$0	$4,945,000
HD99C	260	Housing Development Bonds, GP 1999 Series C	12/1/99	6.171%	$50,000,000	$1,410,000	$0	$48,590,000
HD00A	260	Housing Development Bonds, 2000 Series A	12/13/00		$20,745,000	$0	$0	$20,745,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	12/13/00		$41,705,000	$0	$0	$41,705,000
		Multifamily Housing Development Bonds (TETotal			**$172,255,000**	**$7,700,000**	**$4,265,000**	**$160,290,000**

Other Bonds (TE)

Tax-Exempt Corporate

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 5/31/02

Summary by Program

Series	Fund	Description	Dated Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)			Tax-Exempt	Corporate				
GH92A	642	General Housing Purpose Bonds, 1992 Series A	10/1/92	6.405%	$200,000,000	$36,605,000	$0	$163,395,000
GH94A	643	General Housing Purpose Bonds, 1994 Series A	2/1/94	5.439%	$143,815,000	$4,080,000	$0	$139,735,000
GP95A	645	Governmental Purpose Bonds, 1995 Series A	10/15/95	6.004%	$335,000,000	$15,390,000	$160,000,000	$159,610,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	12/3/97		$33,000,000	$0	$0	$33,000,000
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	3/1/97	6.012%	$434,910,874	$8,675,000	$0	$426,235,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	9/1/99	6.048%	$302,700,000	$1,500,000	$0	$301,200,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	8/2/01		$76,580,000	$500,000	$0	$76,080,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	8/2/01		$93,590,000	$620,000	$0	$92,970,000
SC99A	690	State Capital Project Bonds, 1999 Series A	12/1/98	3.880%	$92,365,000	$35,945,000	$0	$56,420,000
SC99B	691	State Capital Project Bonds, 1999 Series B	12/1/99	4.689%	$103,980,000	$22,625,000	$0	$81,355,000
SC01A	692	State Capital Project Bonds, 2001 Series A	2/1/01	3.980%	$74,535,000	$290,000	$0	$74,245,000
SBL99	555	State Building Lease Bonds, 1999	12/1/99	5.550%	$40,000,000	$4,165,000	$0	$35,835,000
COHOB	892	Mortgage Revenue Refunding Bonds - Coho Park (B)	6/25/96	6.423%	$2,300,000	$55,000	$0	$2,245,000
CHINA	892	Mortgage Revenue Refunding Bonds - Chinook Apts (A)	6/25/96	6.404%	$2,300,000	$235,000	$0	$2,065,000
				Other Bonds (TE)Total	**$1,935,075,874**	**$130,685,000**	**$160,000,000**	**$1,644,390,874**
				Tax-Exempt Total	**$4,010,286,227**	**$182,190,000**	**$600,770,000**	**$3,227,326,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Taxable	Corporate				
E001D	484	Mortgage Revenue Bonds, 2000 Series D	11/1/00	5.929%	$25,740,000	$0	$0	$25,740,000
E021B	486	Mortgage Revenue Bonds, 2002 Series A	5/16/02		$30,000,000	$0	$0	$30,000,000
				Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (Total	**$55,740,000**	**$0**	**$0**	**$55,740,000**
Multifamily Housing Development Bonds (T)			Taxable	Corporate				
HD93D	260	Housing Development Bonds, 1993 Series D	9/1/93	7.038%	$4,675,000	$520,000	$0	$4,155,000
HD93E	260	Housing Development Bonds, 1993 Series E	9/1/93	6.954%	$12,255,000	$2,510,000	$0	$9,745,000
HD97C	260	Housing Development Bonds, 1997 Series C	10/15/97	7.610%	$23,895,000	$915,000	$0	$22,980,000
				Multifamily Housing Development Bonds (1Total	**$40,825,000**	**$3,945,000**	**$0**	**$36,880,000**
Other Bonds (T)			Taxable	Corporate				
GP01C	648	Governmental Purpose Bonds, 2001 Series C	8/2/01		$100,000,000	$110,000	$0	$99,890,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	8/2/01		$100,000,000	$115,000	$0	$99,885,000
				Other Bonds (T)Total	**$200,000,000**	**$225,000**	**$0**	**$199,775,000**
				Taxable Total	**$296,565,000**	**$4,170,000**	**$0**	**$292,395,000**
				CorporateTotal	**$4,306,851,227**	**$186,360,000**	**$600,770,000**	**$3,519,721,227**
Division of Public Housing Federally Subsidized Debt			Tax-Exempt	Public Housing				
PFMHH	240	S-5, SF-329 Mututal Help, Turnkey III Hud Notes Payable			$5,735,683	$0	$4,739,981	$995,702
PFWP1	240	Wrangell Project Home Ownership Note			$666,500	$527,587	$0	$138,913
PFWP2	240	Wrangell -Flexible Subsidy, Hud Notes Payable			$494,701	$0	$0	$494,701
				Division of Public Housing Federally Subsidized DεTotal	**$6,896,884**	**$527,587**	**$4,739,981**	**$1,629,316**
				Tax-Exempt Total	**$6,896,884**	**$527,587**	**$4,739,981**	**$1,629,316**
				Public HousinςTotal	**$6,896,884**	**$527,587**	**$4,739,981**	**$1,629,316**
				Total AHFC Bonds and Note:	**$4,313,748,111**	**$186,887,587**	**$605,509,981**	**$3,521,350,543**

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate** *S and P* *Moodys* *Fitch*

E90A3 **Collateralized Home Mortgage Bonds, 1990 Series A3** Fund: **479** Fiscal Yr: **1991** Yield: **6.997%** Rates: **5.70-5.85** Due: **2025** Amount: **$30,000,000** *AAA* *Aaa* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011836DD2	5.700%	1996	Dec	Sinking Fund			95,000	95,000	0	0
011836DD2	5.700%	1997	Jun	Sinking Fund			100,000	100,000	0	0
011836DD2	5.700%	1997	Dec	Sinking Fund			105,000	105,000	0	0
011836DD2	5.700%	1998	Jun	Sinking Fund			110,000	110,000	0	0
011836DD2	5.700%	1998	Dec	Sinking Fund			115,000	115,000	0	0
011836DD2	5.700%	1999	Jun	Sinking Fund			120,000	120,000	0	0
011836DD2	5.700%	1999	Dec	Sinking Fund			125,000	125,000	0	0
011836DD2	5.700%	2000	Jun	Sinking Fund			130,000	115,000	15,000	0
011836DD2	5.700%	2000	Dec	Sinking Fund			140,000	115,000	25,000	0
011836DD2	5.700%	2001	Jun	Sinking Fund			145,000	110,000	35,000	0
011836DD2	5.700%	2001	Dec	Sinking Fund			155,000	110,000	45,000	0
011836DD2	5.700%	2002	Jun	Sinking Fund			160,000	0	60,000	100,000
011836DD2	5.700%	2002	Dec	Sinking Fund			170,000	0	65,000	105,000
011836DD2	5.700%	2003	Jun	Sinking Fund			175,000	0	65,000	110,000
011836DD2	5.700%	2003	Dec	Sinking Fund			185,000	0	75,000	110,000
011836DD2	5.700%	2004	Jun	Sinking Fund			195,000	0	75,000	120,000
011836DD2	5.700%	2004	Dec	Sinking Fund			205,000	0	80,000	125,000
011836DD2	5.700%	2005	Jun	Sinking Fund			215,000	0	90,000	125,000
011836DD2	5.700%	2005	Dec	Sinking Fund			225,000	0	90,000	135,000
011836DD2	5.700%	2006	Jun	Sinking Fund			240,000	0	90,000	150,000
011836DD2	5.700%	2006	Dec	Sinking Fund			250,000	0	100,000	150,000
011836DD2	5.700%	2007	Jun	Sinking Fund			260,000	0	105,000	155,000
011836DD2	5.700%	2007	Dec	Sinking Fund			275,000	0	110,000	165,000
011836DD2	5.700%	2008	Jun	Sinking Fund			290,000	0	115,000	175,000
011836DD2	5.700%	2008	Dec	Sinking Fund			305,000	0	120,000	185,000
011836DD2	5.700%	2009	Jun	Sinking Fund			320,000	0	130,000	190,000
011836DD2	5.700%	2009	Dec	Sinking Fund			335,000	0	140,000	195,000
011836DD2	5.700%	2010	Jun	Sinking Fund			350,000	0	140,000	210,000
011836DD2	5.700%	2010	Dec	Sinking Fund			370,000	0	140,000	230,000
011836DD2	5.700%	2011	Jun	Sinking Fund			385,000	0	155,000	230,000
011836DD2	5.700%	2011	Dec	Term Maturity			405,000	0	165,000	240,000
011836DE0	5.850%	2012	Jun	Sinking Fund			425,000	0	170,000	255,000
011836DE0	5.850%	2012	Dec	Sinking Fund			450,000	0	180,000	270,000
011836DE0	5.850%	2013	Jun	Sinking Fund			470,000	0	190,000	280,000
011836DE0	5.850%	2013	Dec	Sinking Fund			495,000	0	200,000	295,000
011836DE0	5.850%	2014	Jun	Sinking Fund			520,000	0	205,000	315,000
011836DE0	5.850%	2014	Dec	Sinking Fund			545,000	0	220,000	325,000
011836DE0	5.850%	2015	Jun	Sinking Fund			570,000	0	230,000	340,000
011836DE0	5.850%	2015	Dec	Sinking Fund			600,000	0	240,000	360,000
011836DE0	5.850%	2016	Jun	Sinking Fund			630,000	0	250,000	380,000
011836DE0	5.850%	2016	Dec	Sinking Fund			660,000	0	260,000	400,000
011836DE0	5.850%	2017	Jun	Sinking Fund			695,000	0	280,000	415,000
011836DE0	5.850%	2017	Dec	Sinking Fund			730,000	0	285,000	445,000
011836DE0	5.850%	2018	Jun	Sinking Fund			765,000	0	315,000	450,000
011836DE0	5.850%	2018	Dec	Sinking Fund			805,000	0	320,000	485,000
011836DE0	5.850%	2019	Jun	Sinking Fund			845,000	0	340,000	505,000
011836DE0	5.850%	2019	Dec	Sinking Fund			890,000	0	355,000	535,000
011836DE0	5.850%	2020	Jun	Sinking Fund			935,000	0	370,000	565,000
011836DE0	5.850%	2020	Dec	Sinking Fund			980,000	0	390,000	590,000
011836DE0	5.850%	2021	Jun	Sinking Fund			1,025,000	0	410,000	615,000
011836DE0	5.850%	2021	Dec	Sinking Fund			1,080,000	0	425,000	655,000
011836DE0	5.850%	2022	Jun	Sinking Fund			1,135,000	0	450,000	685,000
011836DE0	5.850%	2022	Dec	Sinking Fund			1,190,000	0	475,000	715,000
011836DE0	5.850%	2023	Jun	Sinking Fund			1,250,000	0	500,000	750,000
011836DE0	5.850%	2023	Dec	Sinking Fund			1,310,000	0	525,000	785,000
011836DE0	5.850%	2024	Jun	Sinking Fund			1,380,000	0	555,000	825,000
011836DE0	5.850%	2024	Dec	Sinking Fund			1,445,000	0	575,000	870,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate** *S and P* *Moodys* *Fitch*

E90A3 **Collateralized Home Mortgage Bonds, 1990 Series A3** Fund: **479** Fiscal Yr: **1991** Yield: **6.997%** Rates: **5.70-5.85** Due: **2025** Amount: **$30,000,000** *AAA* *Aaa* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011836DE0	5.850%	2025	Jun	Term Maturity			1,520,000	0	605,000	915,000
						E90A3 Total	**$30,000,000**	**$1,220,000**	**$11,550,000**	**$17,230,000**

E96A1 **Mortgage Revenue Bonds, 1996 Series A** Fund: **480** Fiscal Yr: **1997** Yield: **5.861%** Rates: **3.75-6.50** Due: **2027** Amount: **$159,870,603** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831B29	3.750%	1997	Jun	Serial Maturity			2,110,000	2,110,000	0	0
011831B37	3.950%	1997	Dec	Serial Maturity			2,185,000	2,185,000	0	0
011831B45	4.200%	1998	Jun	Serial Maturity			2,230,000	2,230,000	0	0
011831B52	4.200%	1998	Dec	Serial Maturity			2,280,000	2,140,000	140,000	0
011831B60	4.400%	1999	Jun	Serial Maturity			2,025,000	1,625,000	400,000	0
011831B78	4.400%	1999	Dec	Serial Maturity			2,670,000	2,000,000	670,000	0
011831B86	4.600%	2000	Jun	Serial Maturity			2,735,000	1,910,000	825,000	0
011831B94	4.600%	2000	Dec	Serial Maturity			2,800,000	1,860,000	940,000	0
011831C28	4.800%	2001	Jun	Serial Maturity			2,870,000	1,770,000	1,100,000	0
011831C36	4.800%	2001	Dec	Serial Maturity			2,945,000	1,650,000	1,295,000	0
011831C44	4.950%	2002	Jun	Serial Maturity			3,020,000	0	1,325,000	1,695,000
011831C51	4.950%	2002	Dec	Serial Maturity			3,100,000	0	1,365,000	1,735,000
011831C69	5.050%	2003	Jun	Serial Maturity			3,185,000	0	1,400,000	1,785,000
011831C77	5.050%	2003	Dec	Serial Maturity			3,270,000	0	1,440,000	1,830,000
011831C85	5.150%	2004	Jun	Serial Maturity			3,355,000	0	1,475,000	1,880,000
011831C93	5.150%	2004	Dec	Serial Maturity			3,450,000	0	1,520,000	1,930,000
011831D27	5.250%	2005	Jun	Serial Maturity			3,540,000	0	1,555,000	1,985,000
011831D35	5.250%	2005	Dec	Serial Maturity			3,645,000	0	1,595,000	2,050,000
011831D43	5.350%	2006	Jun	Serial Maturity			3,745,000	0	1,645,000	2,100,000
011831D50	5.350%	2006	Dec	Serial Maturity			3,855,000	0	1,690,000	2,165,000
011831D68	5.450%	2007	Jun	Serial Maturity			3,960,000	0	1,740,000	2,220,000
011831D76	5.450%	2007	Dec	Serial Maturity			4,075,000	0	1,790,000	2,285,000
011831D84	5.750%	2008	Jun	Sinking Fund			4,195,000	0	1,840,000	2,355,000
011831D84	5.750%	2008	Dec	Sinking Fund			4,325,000	0	1,895,000	2,430,000
011831D84	5.750%	2009	Jun	Sinking Fund			4,045,000	0	1,775,000	2,270,000
011831D84	5.750%	2009	Dec	Term Maturity			3,335,000	0	1,460,000	1,875,000
011831D92	6.000%	2010	Jun	Sinking Fund			3,435,000	0	1,505,000	1,930,000
011831D92	6.000%	2010	Dec	Sinking Fund			3,540,000	0	1,555,000	1,985,000
011831D92	6.000%	2011	Jun	Sinking Fund			3,640,000	0	1,595,000	2,045,000
011831D92	6.000%	2011	Dec	Sinking Fund			3,750,000	0	1,645,000	2,105,000
011831D92	6.000%	2012	Jun	Sinking Fund			3,875,000	0	1,700,000	2,175,000
011831D92	6.000%	2012	Dec	Sinking Fund			3,990,000	0	1,755,000	2,235,000
011831D92	6.000%	2013	Jun	Sinking Fund			4,115,000	0	1,810,000	2,305,000
011831D92	6.000%	2013	Dec	Sinking Fund			4,245,000	0	1,865,000	2,380,000
011831D92	6.000%	2014	Jun	Sinking Fund			4,380,000	0	1,920,000	2,460,000
011831D92	6.000%	2014	Dec	Sinking Fund			4,520,000	0	1,985,000	2,535,000
011831D92	6.000%	2015	Jun	Sinking Fund			4,660,000	0	2,045,000	2,615,000
011831D92	6.000%	2015	Dec	Term Maturity			4,815,000	0	2,115,000	2,700,000
011831E26	6.050%	2016	Jun	Sinking Fund			4,960,000	0	2,180,000	2,780,000
011831E26	6.050%	2016	Dec	Sinking Fund			5,115,000	0	2,255,000	2,860,000
011831E26	6.050%	2017	Jun	Sinking Fund			5,285,000	0	2,320,000	2,965,000
011831E26	6.050%	2017	Dec	Term Maturity			5,455,000	0	2,390,000	3,065,000
011831E34	6.500%	2018	Jun	Capital Appreciation			475,090	0	0	475,090
011831E34	6.500%	2018	Dec	Capital Appreciation			460,837	0	0	460,837
011831E34	6.500%	2019	Jun	Capital Appreciation			445,906	0	0	445,906
011831E34	6.500%	2019	Dec	Capital Appreciation			432,332	0	0	432,332
011831E34	6.500%	2020	Jun	Capital Appreciation			418,758	0	0	418,758
011831E34	6.500%	2020	Dec	Capital Appreciation			405,184	0	0	405,184
011831E34	6.500%	2021	Jun	Capital Appreciation			392,967	0	0	392,967
011831E34	6.500%	2021	Dec	Capital Appreciation			380,072	0	0	380,072
011831E34	6.500%	2022	Jun	Capital Appreciation			368,534	0	0	368,534
011831E34	6.500%	2022	Dec	Capital Appreciation			356,318	0	0	356,318
011831E34	6.500%	2023	Jun	Capital Appreciation			345,458	0	0	345,458

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate** *S and P* *Moodys* *Fitch*

E96A1 Mortgage Revenue Bonds, 1996 Series A Fund: **480** Fiscal Yr: **1997** Yield: **5.861%** Rates: **3.75-6.50** Due: **2027** Amount: **$159,870,603** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831E34	6.500%	2023	Dec	Capital Appreciation			334,599	0	0	334,599
011831E34	6.500%	2024	Jun	Capital Appreciation			324,419	0	0	324,419
011831E34	6.500%	2024	Dec	Capital Appreciation			313,559	0	0	313,559
011831E34	6.500%	2025	Jun	Capital Appreciation			304,058	0	0	304,058
011831E34	6.500%	2025	Dec	Capital Appreciation			294,556	0	0	294,556
011831E34	6.500%	2026	Jun	Capital Appreciation			285,054	0	0	285,054
011831E34	6.500%	2026	Dec	Capital Appreciation			276,231	0	0	276,231
011831E34	6.500%	2027	Jun	Capital Appreciation			267,408	0	0	267,408
011831E34	6.500%	2027	Dec	Capital Appreciation			259,263	0	0	259,263
						E96A1 Total	**$159,870,603**	**$19,480,000**	**$61,520,000**	**$78,870,603**

E97A1 Mortgage Revenue Bonds, 1997 Series A1 Fund: **481** Fiscal Yr: **1998** Yield: **5.530%** Rates: **3.90-5.50** Due: **2017** Amount: **$110,000,000** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T61	3.900%	1998	Dec	Serial Maturity			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial Maturity			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial Maturity			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial Maturity			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial Maturity			4,050,000	0	490,000	3,560,000
011831V85	4.650%	2003	Dec	Serial Maturity			4,265,000	0	515,000	3,750,000
011831V27	4.750%	2004	Dec	Serial Maturity			4,480,000	0	540,000	3,940,000
011831V43	4.850%	2005	Dec	Serial Maturity			4,715,000	0	565,000	4,150,000
011831V68	4.900%	2006	Dec	Serial Maturity			4,955,000	0	595,000	4,360,000
011831V84	4.900%	2007	Dec	Serial Maturity			5,215,000	0	630,000	4,585,000
011831W16	5.000%	2008	Dec	Serial Maturity			5,690,000	0	685,000	5,005,000
011831T42	5.100%	2009	Dec	Serial Maturity			5,985,000	0	720,000	5,265,000
011831X25	5.300%	2010	Dec	Sinking Fund			6,325,000	0	760,000	5,565,000
011831X25	5.300%	2011	Dec	Sinking Fund			6,670,000	0	800,000	5,870,000
011831X25	5.300%	2012	Dec	Term Maturity			7,035,000	0	850,000	6,185,000
011831X66	5.350%	2013	Jun	Sinking Fund			3,685,000	0	440,000	3,245,000
011831X66	5.350%	2013	Dec	Term Maturity			1,315,000	0	160,000	1,155,000
011831X33	5.500%	2013	Dec	Sinking Fund			2,510,000	0	305,000	2,205,000
011831X33	5.500%	2014	Jun	Sinking Fund			3,930,000	0	475,000	3,455,000
011831X33	5.500%	2014	Dec	Sinking Fund			4,060,000	0	490,000	3,570,000
011831X33	5.500%	2015	Jun	Sinking Fund			4,165,000	0	500,000	3,665,000
011831X33	5.500%	2015	Dec	Sinking Fund			4,295,000	0	515,000	3,780,000
011831X33	5.500%	2016	Jun	Sinking Fund			4,410,000	0	530,000	3,880,000
011831X33	5.500%	2016	Dec	Sinking Fund			4,550,000	0	550,000	4,000,000
011831X33	5.500%	2017	Jun	Sinking Fund			4,665,000	0	565,000	4,100,000
011831X33	5.500%	2017	Dec	Term Maturity			4,815,000	0	580,000	4,235,000
						E97A1 Total	**$110,000,000**	**$7,945,000**	**$12,530,000**	**$89,525,000**

E97A2 Mortgage Revenue Bonds, 1997 Series A2 Fund: **481** Fiscal Yr: **1998** Yield: **5.530%** Rates: **5.75-6.00** Due: **2037** Amount: **$49,999,750** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X41	5.750%	2018	Jun	Sinking Fund		AMT	2,255,000	0	170,000	2,085,000
011831X41	5.750%	2018	Dec	Sinking Fund		AMT	2,320,000	0	175,000	2,145,000
011831X41	5.750%	2019	Jun	Sinking Fund		AMT	2,385,000	0	180,000	2,205,000
011831X41	5.750%	2019	Dec	Sinking Fund		AMT	2,455,000	0	185,000	2,270,000
011831X41	5.750%	2020	Jun	Sinking Fund		AMT	2,530,000	0	190,000	2,340,000
011831X41	5.750%	2020	Dec	Sinking Fund		AMT	2,605,000	0	195,000	2,410,000
011831X41	5.750%	2021	Jun	Sinking Fund		AMT	2,680,000	0	200,000	2,480,000
011831X41	5.750%	2021	Dec	Sinking Fund		AMT	2,755,000	0	205,000	2,550,000
011831X41	5.750%	2022	Jun	Sinking Fund		AMT	2,835,000	0	210,000	2,625,000
011831X41	5.750%	2022	Dec	Sinking Fund		AMT	2,920,000	0	215,000	2,705,000
011831X41	5.750%	2023	Jun	Sinking Fund		AMT	3,000,000	0	225,000	2,775,000
011831X41	5.750%	2023	Dec	Sinking Fund		AMT	3,085,000	0	230,000	2,855,000
011831X41	5.750%	2024	Jun	Term Maturity		AMT	3,175,000	0	235,000	2,940,000
011831X74	5.750%	2024	Dec	Serial Maturity		AMT	3,500,000	0	255,000	3,245,000
011831X58	6.000%	2025	Jun	Capital Appreciation		AMT	646,407	0	0	646,407
011831X58	6.000%	2025	Dec	Capital Appreciation		AMT	627,039	0	0	627,039

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			Fund: **481**	Fiscal Yr: **1998**	Yield: **5.530%**	Rates: **5.75-6.00**	Due: **2037** Amount: **$49,999,750**	*AAA*	*Aaa* / *AAA*
011831X58	6.000%	2026	Jun	Capital Appreciation		AMT	608,639	0	0	608,639
011831X58	6.000%	2026	Dec	Capital Appreciation		AMT	590,724	0	0	590,724
011831X58	6.000%	2027	Jun	Capital Appreciation		AMT	572,809	0	0	572,809
011831X58	6.000%	2027	Dec	Capital Appreciation		AMT	555,862	0	0	555,862
011831X58	6.000%	2028	Jun	Capital Appreciation		AMT	539,399	0	0	539,399
011831X58	6.000%	2028	Dec	Capital Appreciation		AMT	523,420	0	0	523,420
011831X58	6.000%	2029	Jun	Capital Appreciation		AMT	507,442	0	0	507,442
011831X58	6.000%	2029	Dec	Capital Appreciation		AMT	492,431	0	0	492,431
011831X58	6.000%	2030	Jun	Capital Appreciation		AMT	477,905	0	0	477,905
011831X58	6.000%	2030	Dec	Capital Appreciation		AMT	463,379	0	0	463,379
011831X58	6.000%	2031	Jun	Capital Appreciation		AMT	449,338	0	0	449,338
011831X58	6.000%	2031	Dec	Capital Appreciation		AMT	436,264	0	0	436,264
011831X58	6.000%	2032	Jun	Capital Appreciation		AMT	423,191	0	0	423,191
011831X58	6.000%	2032	Dec	Capital Appreciation		AMT	410,117	0	0	410,117
011831X58	6.000%	2033	Jun	Capital Appreciation		AMT	398,012	0	0	398,012
011831X58	6.000%	2033	Dec	Capital Appreciation		AMT	385,907	0	0	385,907
011831X58	6.000%	2034	Jun	Capital Appreciation		AMT	374,287	0	0	374,287
011831X58	6.000%	2034	Dec	Capital Appreciation		AMT	362,666	0	0	362,666
011831X58	6.000%	2035	Jun	Capital Appreciation		AMT	351,529	0	0	351,529
011831X58	6.000%	2035	Dec	Capital Appreciation		AMT	340,877	0	0	340,877
011831X58	6.000%	2036	Jun	Capital Appreciation		AMT	330,709	0	0	330,709
011831X58	6.000%	2036	Dec	Capital Appreciation		AMT	320,540	0	0	320,540
011831X58	6.000%	2037	Jun	Capital Appreciation		AMT	310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$2,870,000**	**$47,129,750**
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**			Fund: **482**	Fiscal Yr: **1998**	Yield: **5.206%**	Rates: **3.80-5.30**	Due: **2017** Amount: **$38,525,000**	*AAA*	*Aaa* / *AAA*
0118315E0	3.800%	1998	Dec	Serial Maturity			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial Maturity			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial Maturity			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial Maturity			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial Maturity			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial Maturity			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial Maturity			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial Maturity			240,000	0	15,000	225,000
0118315N0	4.250%	2002	Dec	Serial Maturity			245,000	0	20,000	225,000
0118315P5	4.350%	2003	Jun	Serial Maturity			260,000	0	20,000	240,000
0118315Q3	4.350%	2003	Dec	Serial Maturity			265,000	0	20,000	245,000
0118315R1	4.450%	2004	Jun	Serial Maturity			275,000	0	25,000	250,000
0118315S9	4.450%	2004	Dec	Serial Maturity			285,000	0	25,000	260,000
0118315T7	4.550%	2005	Jun	Serial Maturity			295,000	0	25,000	270,000
0118315U4	4.550%	2005	Dec	Serial Maturity			305,000	0	25,000	280,000
0118315V2	4.650%	2006	Jun	Serial Maturity			315,000	0	25,000	290,000
0118315W0	4.650%	2006	Dec	Serial Maturity			325,000	0	25,000	300,000
0118315X8	4.700%	2007	Jun	Serial Maturity			335,000	0	25,000	310,000
0118315Y6	4.700%	2007	Dec	Serial Maturity			345,000	0	25,000	320,000
0118315Z3	4.750%	2008	Jun	Serial Maturity			355,000	0	30,000	325,000
0118316A7	4.750%	2008	Dec	Serial Maturity			670,000	0	55,000	615,000
0118316B5	4.800%	2009	Jun	Serial Maturity			1,455,000	0	115,000	1,340,000
0118316C3	4.800%	2009	Dec	Serial Maturity			1,490,000	0	115,000	1,375,000
0118316D1	4.900%	2010	Jun	Serial Maturity			1,525,000	0	115,000	1,410,000
0118316E9	4.900%	2010	Dec	Serial Maturity			1,565,000	0	125,000	1,440,000
0118316F6	5.000%	2011	Jun	Serial Maturity			1,605,000	0	125,000	1,480,000
0118316G4	5.000%	2011	Dec	Serial Maturity			1,645,000	0	125,000	1,520,000
0118316H2	5.100%	2012	Jun	Serial Maturity			1,685,000	0	130,000	1,555,000
0118316J8	5.100%	2012	Dec	Serial Maturity			1,730,000	0	135,000	1,595,000
0118316Q2	5.150%	2013	Jun	Serial Maturity			1,775,000	0	140,000	1,635,000
0118316R0	5.150%	2013	Dec	Serial Maturity			1,825,000	0	140,000	1,685,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
E98A1 Mortgage Revenue Bonds, 1998 Series A1				Fund: **482**	Fiscal Yr: **1998**	Yield: **5.206%**	Rates: **3.80-5.30** Due: **2017**	Amount: **$38,525,000**	AAA / Aaa	AAA
0118316K5	5.300%	2014	Jun	Sinking Fund			1,875,000	0	145,000	1,730,000
0118316K5	5.300%	2014	Dec	Sinking Fund			1,925,000	0	150,000	1,775,000
0118316K5	5.300%	2015	Jun	Sinking Fund			1,975,000	0	155,000	1,820,000
0118316K5	5.300%	2015	Dec	Sinking Fund			2,025,000	0	155,000	1,870,000
0118316K5	5.300%	2016	Jun	Sinking Fund			2,075,000	0	160,000	1,915,000
0118316K5	5.300%	2016	Dec	Sinking Fund			2,125,000	0	165,000	1,960,000
0118316K5	5.300%	2017	Jun	Sinking Fund			2,175,000	0	170,000	2,005,000
0118316K5	5.300%	2017	Dec	Term Maturity			2,225,000	0	170,000	2,055,000
						E98A1 Total	**$38,525,000**	**$1,280,000**	**$2,925,000**	**$34,320,000**
E98A2 Mortgage Revenue Bonds, 1998 Series A2				Fund: **482**	Fiscal Yr: **1998**	Yield: **5.206%**	Rates: **4.85-5.40** Due: **2035**	Amount: **$31,475,000**	AAA / Aaa	AAA
0118316L3	4.850%	2018	Jun	Sinking Fund		AMT	2,125,000	0	585,000	1,540,000
0118316L3	4.850%	2018	Dec	Sinking Fund		AMT	2,175,000	0	595,000	1,580,000
0118316L3	4.850%	2019	Jun	Sinking Fund		AMT	2,225,000	0	595,000	1,630,000
0118316L3	4.850%	2019	Dec	Term Maturity		AMT	2,280,000	0	600,000	1,680,000
0118316M1	5.300%	2020	Jun	Sinking Fund		AMT	600,000	0	0	600,000
0118316P4	5.400%	2020	Jun	Sinking Fund		AMT	255,000	0	15,000	240,000
0118316M1	5.300%	2020	Dec	Sinking Fund		AMT	615,000	0	0	615,000
0118316P4	5.400%	2020	Dec	Sinking Fund		AMT	260,000	0	20,000	240,000
0118316M1	5.300%	2021	Jun	Sinking Fund		AMT	630,000	0	0	630,000
0118316P4	5.400%	2021	Jun	Sinking Fund		AMT	270,000	0	20,000	250,000
0118316M1	5.300%	2021	Dec	Sinking Fund		AMT	650,000	0	0	650,000
0118316P4	5.400%	2021	Dec	Sinking Fund		AMT	275,000	0	25,000	250,000
0118316M1	5.300%	2022	Jun	Sinking Fund		AMT	665,000	0	0	665,000
0118316P4	5.400%	2022	Jun	Sinking Fund		AMT	285,000	0	25,000	260,000
0118316M1	5.300%	2022	Dec	Sinking Fund		AMT	685,000	0	0	685,000
0118316P4	5.400%	2022	Dec	Sinking Fund		AMT	290,000	0	25,000	265,000
0118316M1	5.300%	2023	Jun	Sinking Fund		AMT	700,000	0	0	700,000
0118316P4	5.400%	2023	Jun	Sinking Fund		AMT	300,000	0	25,000	275,000
0118316M1	5.300%	2023	Dec	Sinking Fund		AMT	720,000	0	0	720,000
0118316P4	5.400%	2023	Dec	Sinking Fund		AMT	305,000	0	25,000	280,000
0118316M1	5.300%	2024	Jun	Sinking Fund		AMT	740,000	0	0	740,000
0118316P4	5.400%	2024	Jun	Sinking Fund		AMT	315,000	0	25,000	290,000
0118316M1	5.300%	2024	Dec	Sinking Fund		AMT	755,000	0	0	755,000
0118316P4	5.400%	2024	Dec	Sinking Fund		AMT	325,000	0	25,000	300,000
0118316M1	5.300%	2025	Jun	Sinking Fund		AMT	780,000	0	0	780,000
0118316P4	5.400%	2025	Jun	Sinking Fund		AMT	330,000	0	25,000	305,000
0118316M1	5.300%	2025	Dec	Sinking Fund		AMT	800,000	0	0	800,000
0118316P4	5.400%	2025	Dec	Sinking Fund		AMT	340,000	0	25,000	315,000
0118316M1	5.300%	2026	Jun	Sinking Fund		AMT	820,000	0	0	820,000
0118316P4	5.400%	2026	Jun	Sinking Fund		AMT	350,000	0	25,000	325,000
0118316M1	5.300%	2026	Dec	Term Maturity		AMT	840,000	0	0	840,000
0118316P4	5.400%	2026	Dec	Sinking Fund		AMT	360,000	0	30,000	330,000
0118316P4	5.400%	2027	Jun	Sinking Fund		AMT	370,000	0	30,000	340,000
0118316P4	5.400%	2027	Dec	Sinking Fund		AMT	380,000	0	30,000	350,000
0118316P4	5.400%	2028	Jun	Sinking Fund		AMT	390,000	0	30,000	360,000
0118316P4	5.400%	2028	Dec	Sinking Fund		AMT	400,000	0	30,000	370,000
0118316P4	5.400%	2029	Jun	Sinking Fund		AMT	410,000	0	30,000	380,000
0118316P4	5.400%	2029	Dec	Sinking Fund		AMT	420,000	0	30,000	390,000
0118316P4	5.400%	2030	Jun	Sinking Fund		AMT	435,000	0	30,000	405,000
0118316P4	5.400%	2030	Dec	Sinking Fund		AMT	445,000	0	30,000	415,000
0118316P4	5.400%	2031	Jun	Sinking Fund		AMT	455,000	0	35,000	420,000
0118316P4	5.400%	2031	Dec	Sinking Fund		AMT	470,000	0	40,000	430,000
0118316P4	5.400%	2032	Jun	Sinking Fund		AMT	480,000	0	40,000	440,000
0118316P4	5.400%	2032	Dec	Sinking Fund		AMT	495,000	0	40,000	455,000
0118316P4	5.400%	2033	Jun	Sinking Fund		AMT	510,000	0	40,000	470,000
0118316P4	5.400%	2033	Dec	Sinking Fund		AMT	520,000	0	40,000	480,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**			Fund: **482**	Fiscal Yr: **1998**	Yield: **5.206%**	Rates: **4.85-5.40**	Due: **2035** Amount: **$31,475,000**	*AAA*	*Aaa* / *AAA*
0118316P4	5.400%	2034	Jun	Sinking Fund		AMT	535,000	0	40,000	495,000
0118316P4	5.400%	2034	Dec	Sinking Fund		AMT	550,000	0	45,000	505,000
0118316P4	5.400%	2035	Jun	Sinking Fund		AMT	565,000	0	45,000	520,000
0118316P4	5.400%	2035	Dec	Term Maturity		AMT	580,000	0	45,000	535,000
						E98A2 Total	**$31,475,000**	**$0**	**$3,360,000**	**$28,115,000**
E99A1	**Mortgage Revenue Bonds, 1999 Series A1**			Fund: **483**	Fiscal Yr: **2000**	Yield: **5.978%**	Rates: **5.80-6.00**	Due: **2015** Amount: **$11,440,000**	*AAA*	*Aaa* / *AAA*
011832CA8	5.800%	2012	Jun	Sinking Fund			1,635,000	0	0	1,635,000
011832CA8	5.800%	2012	Dec	Sinking Fund			1,680,000	0	0	1,680,000
011832CA8	5.800%	2013	Jun	Sinking Fund			1,735,000	0	0	1,735,000
011832CA8	5.800%	2013	Dec	Term Maturity			1,785,000	0	0	1,785,000
011832CB6	6.000%	2014	Jun	Sinking Fund			1,835,000	0	0	1,835,000
011832CB6	6.000%	2014	Dec	Sinking Fund			1,890,000	0	0	1,890,000
011832CB6	6.000%	2015	Jun	Term Maturity			880,000	0	0	880,000
						E99A1 Total	**$11,440,000**	**$0**	**$0**	**$11,440,000**
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			Fund: **483**	Fiscal Yr: **2000**	Yield: **5.978%**	Rates: **4.50-6.25**	Due: **2031** Amount: **$188,560,000**	*AAA*	*Aaa* / *AAA*
011832CS9	5.330%	2001	Dec	Sinking Fund		AMT	350,000	350,000	0	0
011832CC4	4.500%	2001	Dec	Serial Maturity		AMT	955,000	955,000	0	0
011832CS9	5.330%	2002	Jun	Sinking Fund		AMT	360,000	0	0	360,000
011832CS9	5.330%	2002	Dec	Sinking Fund		AMT	370,000	0	0	370,000
011832CD2	4.700%	2002	Dec	Serial Maturity		AMT	1,980,000	0	0	1,980,000
011832CS9	5.330%	2003	Jun	Sinking Fund		AMT	380,000	0	0	380,000
011832CS9	5.330%	2003	Dec	Sinking Fund		AMT	390,000	0	0	390,000
011832CE0	4.850%	2003	Dec	Serial Maturity		AMT	2,075,000	0	0	2,075,000
011832CS9	5.330%	2004	Jun	Sinking Fund		AMT	400,000	0	0	400,000
011832CS9	5.330%	2004	Dec	Sinking Fund		AMT	410,000	0	0	410,000
011832CF7	5.000%	2004	Dec	Serial Maturity		AMT	2,180,000	0	0	2,180,000
011832CS9	5.330%	2005	Jun	Sinking Fund		AMT	425,000	0	0	425,000
011832CG5	5.150%	2005	Dec	Serial Maturity		AMT	2,290,000	0	0	2,290,000
011832CS9	5.330%	2005	Dec	Sinking Fund		AMT	435,000	0	0	435,000
011832CS9	5.330%	2006	Jun	Sinking Fund		AMT	450,000	0	0	450,000
011832CS9	5.330%	2006	Dec	Sinking Fund		AMT	465,000	0	0	465,000
011832CH3	5.250%	2006	Dec	Serial Maturity		AMT	2,405,000	0	0	2,405,000
011832CS9	5.330%	2007	Jun	Sinking Fund		AMT	475,000	0	0	475,000
011832CJ9	5.350%	2007	Dec	Serial Maturity		AMT	2,535,000	0	0	2,535,000
011832CS9	5.330%	2007	Dec	Sinking Fund		AMT	490,000	0	0	490,000
011832CS9	5.330%	2008	Jun	Sinking Fund		AMT	505,000	0	0	505,000
011832CK6	5.450%	2008	Dec	Serial Maturity		AMT	2,670,000	0	0	2,670,000
011832CS9	5.330%	2008	Dec	Sinking Fund		AMT	515,000	0	0	515,000
011832CS9	5.330%	2009	Jun	Sinking Fund		AMT	530,000	0	0	530,000
011832CL4	5.550%	2009	Dec	Serial Maturity		AMT	2,820,000	0	0	2,820,000
011832CS9	5.330%	2009	Dec	Sinking Fund		AMT	545,000	0	0	545,000
011832CS9	5.330%	2010	Jun	Sinking Fund		AMT	560,000	0	0	560,000
011832CM2	5.650%	2010	Dec	Serial Maturity		AMT	2,980,000	0	0	2,980,000
011832CS9	5.330%	2010	Dec	Sinking Fund		AMT	580,000	0	0	580,000
011832CS9	5.330%	2011	Jun	Sinking Fund		AMT	590,000	0	0	590,000
011832CN0	5.750%	2011	Dec	Serial Maturity		AMT	3,145,000	0	0	3,145,000
011832CS9	5.330%	2011	Dec	Sinking Fund		AMT	615,000	0	0	615,000
011832CS9	5.330%	2012	Jun	Sinking Fund		AMT	635,000	0	0	635,000
011832CS9	5.330%	2012	Dec	Sinking Fund		AMT	655,000	0	0	655,000
011832CS9	5.330%	2013	Jun	Sinking Fund		AMT	665,000	0	0	665,000
011832CS9	5.330%	2013	Dec	Sinking Fund		AMT	685,000	0	0	685,000
011832CS9	5.330%	2014	Jun	Sinking Fund		AMT	705,000	0	0	705,000
011832CS9	5.330%	2014	Dec	Sinking Fund		AMT	725,000	0	0	725,000
011832CS9	5.330%	2015	Jun	Sinking Fund		AMT	745,000	0	0	745,000
011832CQ3	6.200%	2015	Jun	Sinking Fund		AMT	1,070,000	0	0	1,070,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate** — *S and P* *Moodys* *Fitch*

E99A2 **Mortgage Revenue Bonds, 1999 Series A2** Fund: **483** Fiscal Yr: **2000** Yield: **5.978%** Rates: **4.50-6.25** Due: **2031** Amount: **$188,560,000** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832CS9	5.330%	2015	Dec	Sinking Fund		AMT	770,000	0	0	770,000
011832CQ3	6.200%	2015	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000
011832CS9	5.330%	2016	Jun	Sinking Fund		AMT	795,000	0	0	795,000
011832CQ3	6.200%	2016	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000
011832CQ3	6.200%	2016	Dec	Sinking Fund		AMT	2,130,000	0	0	2,130,000
011832CS9	5.330%	2016	Dec	Sinking Fund		AMT	815,000	0	0	815,000
011832CQ3	6.200%	2017	Jun	Sinking Fund		AMT	2,200,000	0	0	2,200,000
011832CS9	5.330%	2017	Jun	Sinking Fund		AMT	835,000	0	0	835,000
011832CQ3	6.200%	2017	Dec	Sinking Fund		AMT	2,270,000	0	0	2,270,000
011832CS9	5.330%	2017	Dec	Sinking Fund		AMT	860,000	0	0	860,000
011832CQ3	6.200%	2018	Jun	Sinking Fund		AMT	2,340,000	0	0	2,340,000
011832CS9	5.330%	2018	Jun	Sinking Fund		AMT	885,000	0	0	885,000
011832CQ3	6.200%	2018	Dec	Sinking Fund		AMT	2,410,000	0	0	2,410,000
011832CS9	5.330%	2018	Dec	Sinking Fund		AMT	910,000	0	0	910,000
011832CS9	5.330%	2019	Jun	Sinking Fund		AMT	935,000	0	0	935,000
011832CQ3	6.200%	2019	Jun	Sinking Fund		AMT	2,490,000	0	0	2,490,000
011832CQ3	6.200%	2019	Dec	Sinking Fund		AMT	2,560,000	0	0	2,560,000
011832CS9	5.330%	2019	Dec	Sinking Fund		AMT	970,000	0	0	970,000
011832CQ3	6.200%	2020	Jun	Sinking Fund		AMT	2,640,000	0	0	2,640,000
011832CS9	5.330%	2020	Jun	Sinking Fund		AMT	995,000	0	0	995,000
011832CQ3	6.200%	2020	Dec	Sinking Fund		AMT	2,725,000	0	0	2,725,000
011832CS9	5.330%	2020	Dec	Sinking Fund		AMT	1,020,000	0	0	1,020,000
011832CQ3	6.200%	2021	Jun	Sinking Fund		AMT	1,995,000	0	0	1,995,000
011832CS9	5.330%	2021	Jun	Sinking Fund		AMT	1,050,000	0	0	1,050,000
011832CP5	6.200%	2021	Jun	Serial Maturity		AMT	815,000	0	0	815,000
011832CQ3	6.200%	2021	Dec	Term Maturity		AMT	2,900,000	0	0	2,900,000
011832CS9	5.330%	2021	Dec	Sinking Fund		AMT	1,080,000	0	0	1,080,000
011832CR1	6.125%	2022	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Jun	Sinking Fund		AMT	1,105,000	0	0	1,105,000
011832CR1	6.125%	2022	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000
011832CS9	5.330%	2022	Dec	Sinking Fund		AMT	1,140,000	0	0	1,140,000
011832CS9	5.330%	2023	Jun	Sinking Fund		AMT	1,170,000	0	0	1,170,000
011832CR1	6.125%	2023	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000
011832CR1	6.125%	2023	Dec	Sinking Fund		AMT	3,285,000	0	0	3,285,000
011832CS9	5.330%	2023	Dec	Sinking Fund		AMT	1,200,000	0	0	1,200,000
011832CR1	6.125%	2024	Jun	Sinking Fund		AMT	3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Jun	Sinking Fund		AMT	1,240,000	0	0	1,240,000
011832CR1	6.125%	2024	Dec	Sinking Fund		AMT	3,490,000	0	0	3,490,000
011832CS9	5.330%	2024	Dec	Sinking Fund		AMT	1,270,000	0	0	1,270,000
011832CR1	6.125%	2025	Jun	Sinking Fund		AMT	3,605,000	0	0	3,605,000
011832CS9	5.330%	2025	Jun	Sinking Fund		AMT	1,300,000	0	0	1,300,000
011832CS9	5.330%	2025	Dec	Sinking Fund		AMT	1,340,000	0	0	1,340,000
011832CR1	6.125%	2025	Dec	Sinking Fund		AMT	3,715,000	0	0	3,715,000
011832CR1	6.125%	2026	Jun	Sinking Fund		AMT	3,830,000	0	0	3,830,000
011832CS9	5.330%	2026	Jun	Sinking Fund		AMT	1,375,000	0	0	1,375,000
011832CR1	6.125%	2026	Dec	Sinking Fund		AMT	3,955,000	0	0	3,955,000
011832CS9	5.330%	2026	Dec	Sinking Fund		AMT	1,410,000	0	0	1,410,000
011832CR1	6.125%	2027	Jun	Sinking Fund		AMT	4,080,000	0	0	4,080,000
011832CS9	5.330%	2027	Jun	Sinking Fund		AMT	1,450,000	0	0	1,450,000
011832CR1	6.125%	2027	Dec	Term Maturity		AMT	3,300,000	0	0	3,300,000
011832CS9	5.330%	2027	Dec	Sinking Fund		AMT	1,495,000	0	0	1,495,000
011832CT7	6.250%	2027	Dec	Sinking Fund		AMT	900,000	0	0	900,000
011832CS9	5.330%	2028	Jun	Sinking Fund		AMT	1,540,000	0	0	1,540,000
011832CT7	6.250%	2028	Jun	Sinking Fund		AMT	4,330,000	0	0	4,330,000
011832CT7	6.250%	2028	Dec	Sinking Fund		AMT	4,465,000	0	0	4,465,000
011832CS9	5.330%	2028	Dec	Sinking Fund		AMT	1,580,000	0	0	1,580,000
011832CS9	5.330%	2029	Jun	Sinking Fund		AMT	1,625,000	0	0	1,625,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
E99A2 Mortgage Revenue Bonds, 1999 Series A2				Fund: **483**	Fiscal Yr: **2000**	Yield: **5.978%**	Rates: **4.50-6.25** Due: **2031**	Amount: **$188,560,000**	*AAA* / *Aaa*	*AAA*
011832CT7	6.250%	2029	Jun	Sinking Fund		AMT	4,605,000	0	0	4,605,000
011832CS9	5.330%	2029	Dec	Sinking Fund		AMT	1,680,000	0	0	1,680,000
011832CT7	6.250%	2029	Dec	Sinking Fund		AMT	4,740,000	0	0	4,740,000
011832CS9	5.330%	2030	Jun	Sinking Fund		AMT	1,730,000	0	0	1,730,000
011832CT7	6.250%	2030	Jun	Sinking Fund		AMT	4,890,000	0	0	4,890,000
011832CS9	5.330%	2030	Dec	Term Maturity		AMT	1,775,000	0	0	1,775,000
011832CT7	6.250%	2030	Dec	Sinking Fund		AMT	5,050,000	0	0	5,050,000
011832CT7	6.250%	2031	Jun	Term Maturity		AMT	7,030,000	0	0	7,030,000
						E99A2 Total	**$188,560,000**	**$1,305,000**	**$0**	**$187,255,000**
E **E001A** Mortgage Revenue Bonds, 2000 Series A				Fund: **484**	Fiscal Yr: **2001**	Yield: **5.929%**	Rates: **5.75-6.00** Due: **2040**	Amount: **$58,315,000**	*AAA* / *Aaa*	*AAA*
011832KY7	5.900%	2031	Jun	Sinking Fund			2,215,000	0	0	2,215,000
011832KY7	5.900%	2031	Dec	Sinking Fund			2,155,000	0	0	2,155,000
011832KY7	5.900%	2032	Jun	Sinking Fund			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinking Fund			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinking Fund			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinking Fund			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinking Fund			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinking Fund			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinking Fund			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinking Fund			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinking Fund			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term Maturity			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2036	Dec	Sinking Fund			1,685,000	0	0	1,685,000
011832KZ4	5.750%	2037	Jun	Sinking Fund			3,175,000	0	0	3,175,000
011832KZ4	5.750%	2037	Dec	Sinking Fund			3,365,000	0	0	3,365,000
011832KZ4	5.750%	2038	Jun	Sinking Fund			3,265,000	0	0	3,265,000
011832KZ4	5.750%	2038	Dec	Term Maturity			2,985,000	0	0	2,985,000
011832LA8	6.000%	2038	Dec	Sinking Fund			470,000	0	0	470,000
011832LA8	6.000%	2039	Jun	Sinking Fund			3,455,000	0	0	3,455,000
011832LA8	6.000%	2039	Dec	Sinking Fund			3,560,000	0	0	3,560,000
011832LA8	6.000%	2040	Jun	Sinking Fund			3,665,000	0	0	3,665,000
011832LA8	6.000%	2040	Dec	Term Maturity			3,770,000	0	0	3,770,000
						E001A Total	**$58,315,000**	**$0**	**$0**	**$58,315,000**
E **E001B** Mortgage Revenue Bonds, 2000 Series B				Fund: **484**	Fiscal Yr: **2001**	Yield: **5.929%**	Rates: **5.45** Due: **2015**	Amount: **$3,795,000**	*AAA* / *Aaa*	*AAA*
011832LB6	5.450%	2008	Jun	Sinking Fund			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinking Fund			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinking Fund			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinking Fund			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinking Fund			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinking Fund			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinking Fund			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinking Fund			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinking Fund			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinking Fund			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term Maturity			410,000	0	0	410,000
						E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**
E **E001C** Mortgage Revenue Bonds, 2000 Series C				Fund: **484**	Fiscal Yr: **2001**	Yield: **5.929%**	Rates: **4.70-6.00** Due: **2032**	Amount: **$68,785,000**	*AAA* / *Aaa*	*AAA*
011832LN0	4.700%	2002	Dec	Serial Maturity		AMT	205,000	0	0	205,000
011832LC4	4.750%	2003	Dec	Serial Maturity		AMT	430,000	0	0	430,000
011832LP5	4.800%	2004	Dec	Serial Maturity		AMT	455,000	0	0	455,000
011832LD2	4.850%	2005	Dec	Serial Maturity		AMT	480,000	0	0	480,000
011832LQ3	4.900%	2006	Dec	Serial Maturity		AMT	500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial Maturity		AMT	520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial Maturity		AMT	515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial Maturity		AMT	585,000	0	0	585,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*S and P*	*Moodys*	*Fitch*
E **E001C** **Mortgage Revenue Bonds, 2000 Series C**				Fund: **484**	Fiscal Yr: **2001**	Yield: **5.929%**	Rates: **4.70-6.00** Due: **2032**	Amount: **$68,785,000** *AAA*	*Aaa*	*AAA*
011832LS9	5.100%	2010	Dec	Serial Maturity		AMT	620,000	0	0	620,000
011832LH3	5.875%	2016	Jun	Sinking Fund		AMT	405,000	0	0	405,000
011832LH3	5.875%	2016	Dec	Sinking Fund		AMT	415,000	0	0	415,000
011832LH3	5.875%	2017	Jun	Sinking Fund		AMT	425,000	0	0	425,000
011832LH3	5.875%	2017	Dec	Sinking Fund		AMT	435,000	0	0	435,000
011832LH3	5.875%	2018	Jun	Sinking Fund		AMT	455,000	0	0	455,000
011832LH3	5.875%	2018	Dec	Sinking Fund		AMT	465,000	0	0	465,000
011832LH3	5.875%	2019	Jun	Sinking Fund		AMT	505,000	0	0	505,000
011832LH3	5.875%	2019	Dec	Sinking Fund		AMT	515,000	0	0	515,000
011832LH3	5.875%	2020	Jun	Sinking Fund		AMT	530,000	0	0	530,000
011832LH3	5.875%	2020	Dec	Term Maturity		AMT	550,000	0	0	550,000
011832LG5	5.900%	2021	Jun	Sinking Fund		AMT	1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinking Fund		AMT	1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinking Fund		AMT	1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinking Fund		AMT	2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinking Fund		AMT	2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinking Fund		AMT	2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinking Fund		AMT	2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinking Fund		AMT	2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinking Fund		AMT	2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinking Fund		AMT	2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term Maturity		AMT	1,110,000	0	0	1,110,000
011832LJ9	5.800%	2027	Dec	Sinking Fund		AMT	1,720,000	0	0	1,720,000
011832LJ9	5.800%	2028	Jun	Sinking Fund		AMT	3,030,000	0	0	3,030,000
011832LJ9	5.800%	2028	Dec	Sinking Fund		AMT	3,115,000	0	0	3,115,000
011832LJ9	5.800%	2029	Jun	Term Maturity		AMT	3,200,000	0	0	3,200,000
011832LX9	6.000%	2029	Dec	Sinking Fund		AMT	2,910,000	0	0	2,910,000
011832LX9	6.000%	2030	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000
011832LX9	6.000%	2030	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000
011832LX9	6.000%	2031	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000
011832LX9	6.000%	2031	Dec	Term Maturity		AMT	3,065,000	0	0	3,065,000
011832LU4	6.000%	2031	Dec	Sinking Fund		AMT	220,000	0	0	220,000
011832LU4	6.000%	2032	Jun	Term Maturity		AMT	3,510,000	0	0	3,510,000
						E001C Total	**$68,785,000**	**$0**	**$0**	**$68,785,000**
E011A **Mortgage Revenue Bonds, 2001 Series A**				Fund: **485**	Fiscal Yr: **2002**	Yield: **5.211%**	Rates: **2.50-5.30** Due: **2031**	Amount: **$32,740,000** *AAA*	*Aaa*	*AAA*
011832NN8	4.400%	2002	Jun	Sinking Fund			40,000	0	0	40,000
011832NA6	2.500%	2002	Dec	Serial Maturity			295,000	0	0	295,000
011832NN8	4.400%	2002	Dec	Sinking Fund			155,000	0	0	155,000
011832NN8	4.400%	2003	Jun	Sinking Fund			160,000	0	0	160,000
011832NB4	2.700%	2003	Dec	Serial Maturity			480,000	0	0	480,000
011832NN8	4.400%	2003	Dec	Sinking Fund			160,000	0	0	160,000
011832NN8	4.400%	2004	Jun	Sinking Fund			165,000	0	0	165,000
011832NC2	3.050%	2004	Dec	Serial Maturity			500,000	0	0	500,000
011832NN8	4.400%	2004	Dec	Sinking Fund			165,000	0	0	165,000
011832NN8	4.400%	2005	Jun	Sinking Fund			170,000	0	0	170,000
011832NN8	4.400%	2005	Dec	Sinking Fund			175,000	0	0	175,000
011832ND0	3.250%	2005	Dec	Serial Maturity			515,000	0	0	515,000
011832NN8	4.400%	2006	Jun	Sinking Fund			175,000	0	0	175,000
011832NN8	4.400%	2006	Dec	Sinking Fund			180,000	0	0	180,000
011832NE8	3.500%	2006	Dec	Serial Maturity			545,000	0	0	545,000
011832NN8	4.400%	2007	Jun	Sinking Fund			185,000	0	0	185,000
011832NN8	4.400%	2007	Dec	Sinking Fund			190,000	0	0	190,000
011832NF5	3.700%	2007	Dec	Serial Maturity			560,000	0	0	560,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate** — *S and P* *Moodys* *Fitch*

E011A Mortgage Revenue Bonds, 2001 Series A Fund: **485** Fiscal Yr: **2002** Yield: **5.211%** Rates: **2.50-5.30** Due: **2031** Amount: **$32,740,000** AAA Aaa AAA

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832NN8	4.400%	2008	Jun	Sinking Fund			195,000	0	0	195,000
011832NN8	4.400%	2008	Dec	Sinking Fund			195,000	0	0	195,000
011832NG3	3.900%	2008	Dec	Serial Maturity			585,000	0	0	585,000
011832NN8	4.400%	2009	Jun	Sinking Fund			205,000	0	0	205,000
011832NH1	4.000%	2009	Dec	Serial Maturity			610,000	0	0	610,000
011832NN8	4.400%	2009	Dec	Sinking Fund			205,000	0	0	205,000
011832NN8	4.400%	2010	Jun	Sinking Fund			210,000	0	0	210,000
011832NN8	4.400%	2010	Dec	Sinking Fund			215,000	0	0	215,000
011832NJ7	4.150%	2010	Dec	Serial Maturity			640,000	0	0	640,000
011832NN8	4.400%	2011	Jun	Sinking Fund			220,000	0	0	220,000
011832NK4	4.250%	2011	Dec	Serial Maturity			670,000	0	0	670,000
011832NN8	4.400%	2011	Dec	Sinking Fund			225,000	0	0	225,000
011832NL2	5.200%	2012	Jun	Sinking Fund			345,000	0	0	345,000
011832NN8	4.400%	2012	Jun	Sinking Fund			230,000	0	0	230,000
011832NL2	5.200%	2012	Dec	Sinking Fund			355,000	0	0	355,000
011832NN8	4.400%	2012	Dec	Sinking Fund			235,000	0	0	235,000
011832NL2	5.200%	2013	Jun	Sinking Fund			365,000	0	0	365,000
011832NN8	4.400%	2013	Jun	Sinking Fund			240,000	0	0	240,000
011832NL2	5.200%	2013	Dec	Sinking Fund			370,000	0	0	370,000
011832NN8	4.400%	2013	Dec	Sinking Fund			250,000	0	0	250,000
011832NN8	4.400%	2014	Jun	Sinking Fund			260,000	0	0	260,000
011832NL2	5.200%	2014	Jun	Sinking Fund			380,000	0	0	380,000
011832NN8	4.400%	2014	Dec	Sinking Fund			265,000	0	0	265,000
011832NL2	5.200%	2014	Dec	Sinking Fund			390,000	0	0	390,000
011832NN8	4.400%	2015	Jun	Sinking Fund			270,000	0	0	270,000
011832NL2	5.200%	2015	Jun	Sinking Fund			400,000	0	0	400,000
011832NL2	5.200%	2015	Dec	Sinking Fund			410,000	0	0	410,000
011832NN8	4.400%	2015	Dec	Sinking Fund			280,000	0	0	280,000
011832NL2	5.200%	2016	Jun	Sinking Fund			420,000	0	0	420,000
011832NN8	4.400%	2016	Jun	Sinking Fund			285,000	0	0	285,000
011832NN8	4.400%	2016	Dec	Sinking Fund			290,000	0	0	290,000
011832NL2	5.200%	2016	Dec	Sinking Fund			435,000	0	0	435,000
011832NN8	4.400%	2017	Jun	Sinking Fund			295,000	0	0	295,000
011832NL2	5.200%	2017	Jun	Sinking Fund			445,000	0	0	445,000
011832NL2	5.200%	2017	Dec	Sinking Fund			455,000	0	0	455,000
011832NN8	4.400%	2017	Dec	Sinking Fund			305,000	0	0	305,000
011832NL2	5.200%	2018	Jun	Sinking Fund			465,000	0	0	465,000
011832NN8	4.400%	2018	Jun	Sinking Fund			315,000	0	0	315,000
011832NL2	5.200%	2018	Dec	Sinking Fund			480,000	0	0	480,000
011832NN8	4.400%	2018	Dec	Sinking Fund			320,000	0	0	320,000
011832NL2	5.200%	2019	Jun	Sinking Fund			490,000	0	0	490,000
011832NN8	4.400%	2019	Jun	Sinking Fund			330,000	0	0	330,000
011832NL2	5.200%	2019	Dec	Sinking Fund			505,000	0	0	505,000
011832NN8	4.400%	2019	Dec	Sinking Fund			335,000	0	0	335,000
011832NN8	4.400%	2020	Jun	Sinking Fund			350,000	0	0	350,000
011832NL2	5.200%	2020	Jun	Sinking Fund			515,000	0	0	515,000
011832NN8	4.400%	2020	Dec	Sinking Fund			215,000	0	0	215,000
011832NL2	5.200%	2020	Dec	Sinking Fund			325,000	0	0	325,000
011832NL2	5.200%	2021	Jun	Term Maturity			230,000	0	0	230,000
011832NN8	4.400%	2021	Jun	Sinking Fund			150,000	0	0	150,000
011832NM0	5.300%	2021	Dec	Sinking Fund			130,000	0	0	130,000
011832NN8	4.400%	2021	Dec	Sinking Fund			155,000	0	0	155,000
011832NZ1	5.300%	2021	Dec	Sinking Fund			105,000	0	0	105,000
011832NN8	4.400%	2022	Jun	Sinking Fund			160,000	0	0	160,000
011832NM0	5.300%	2022	Jun	Sinking Fund			130,000	0	0	130,000
011832NZ1	5.300%	2022	Jun	Sinking Fund			110,000	0	0	110,000
011832NN8	4.400%	2022	Dec	Sinking Fund			170,000	0	0	170,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**					
								S and P	*Moodys*	*Fitch*
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: **485**	Fiscal Yr: **2002**	Yield: **5.211%**	Rates: **2.50-5.30** Due: **2031**	Amount: **$32,740,000**	*AAA* *Aaa*	*AAA*
011832NM0	5.300%	2022	Dec	Sinking Fund			135,000	0	0	135,000
011832NZ1	5.300%	2022	Dec	Sinking Fund			110,000	0	0	110,000
011832NN8	4.400%	2023	Jun	Sinking Fund			170,000	0	0	170,000
011832NM0	5.300%	2023	Jun	Sinking Fund			140,000	0	0	140,000
011832NZ1	5.300%	2023	Jun	Sinking Fund			115,000	0	0	115,000
011832NN8	4.400%	2023	Dec	Sinking Fund			175,000	0	0	175,000
011832NZ1	5.300%	2023	Dec	Sinking Fund			120,000	0	0	120,000
011832NM0	5.300%	2023	Dec	Sinking Fund			140,000	0	0	140,000
011832NM0	5.300%	2024	Jun	Sinking Fund			145,000	0	0	145,000
011832NN8	4.400%	2024	Jun	Sinking Fund			175,000	0	0	175,000
011832NZ1	5.300%	2024	Jun	Sinking Fund			125,000	0	0	125,000
011832NM0	5.300%	2024	Dec	Sinking Fund			150,000	0	0	150,000
011832NZ1	5.300%	2024	Dec	Sinking Fund			125,000	0	0	125,000
011832NN8	4.400%	2024	Dec	Sinking Fund			185,000	0	0	185,000
011832NN8	4.400%	2025	Jun	Sinking Fund			190,000	0	0	190,000
011832NM0	5.300%	2025	Jun	Sinking Fund			150,000	0	0	150,000
011832NZ1	5.300%	2025	Jun	Sinking Fund			130,000	0	0	130,000
011832NZ1	5.300%	2025	Dec	Sinking Fund			130,000	0	0	130,000
011832NN8	4.400%	2025	Dec	Sinking Fund			195,000	0	0	195,000
011832NM0	5.300%	2025	Dec	Sinking Fund			160,000	0	0	160,000
011832NM0	5.300%	2026	Jun	Sinking Fund			165,000	0	0	165,000
011832NZ1	5.300%	2026	Jun	Sinking Fund			135,000	0	0	135,000
011832NN8	4.400%	2026	Jun	Sinking Fund			195,000	0	0	195,000
011832NN8	4.400%	2026	Dec	Sinking Fund			205,000	0	0	205,000
011832NM0	5.300%	2026	Dec	Sinking Fund			165,000	0	0	165,000
011832NZ1	5.300%	2026	Dec	Sinking Fund			140,000	0	0	140,000
011832NM0	5.300%	2027	Jun	Sinking Fund			170,000	0	0	170,000
011832NZ1	5.300%	2027	Jun	Sinking Fund			145,000	0	0	145,000
011832NN8	4.400%	2027	Jun	Sinking Fund			210,000	0	0	210,000
011832NZ1	5.300%	2027	Dec	Sinking Fund			145,000	0	0	145,000
011832NN8	4.400%	2027	Dec	Sinking Fund			220,000	0	0	220,000
011832NM0	5.300%	2027	Dec	Sinking Fund			175,000	0	0	175,000
011832NZ1	5.300%	2028	Jun	Sinking Fund			150,000	0	0	150,000
011832NN8	4.400%	2028	Jun	Sinking Fund			225,000	0	0	225,000
011832NM0	5.300%	2028	Jun	Sinking Fund			180,000	0	0	180,000
011832NM0	5.300%	2028	Dec	Sinking Fund			185,000	0	0	185,000
011832NZ1	5.300%	2028	Dec	Sinking Fund			155,000	0	0	155,000
011832NN8	4.400%	2028	Dec	Sinking Fund			230,000	0	0	230,000
011832NN8	4.400%	2029	Jun	Sinking Fund			235,000	0	0	235,000
011832NZ1	5.300%	2029	Jun	Sinking Fund			160,000	0	0	160,000
011832NM0	5.300%	2029	Jun	Sinking Fund			190,000	0	0	190,000
011832NN8	4.400%	2029	Dec	Sinking Fund			240,000	0	0	240,000
011832NM0	5.300%	2029	Dec	Sinking Fund			195,000	0	0	195,000
011832NZ1	5.300%	2029	Dec	Sinking Fund			165,000	0	0	165,000
011832NN8	4.400%	2030	Jun	Sinking Fund			260,000	0	0	260,000
011832NM0	5.300%	2030	Jun	Sinking Fund			210,000	0	0	210,000
011832NZ1	5.300%	2030	Jun	Sinking Fund			180,000	0	0	180,000
011832NN8	4.400%	2030	Dec	Sinking Fund			250,000	0	0	250,000
011832NM0	5.300%	2030	Dec	Sinking Fund			205,000	0	0	205,000
011832NZ1	5.300%	2030	Dec	Term Maturity			165,000	0	0	165,000
011832NM0	5.300%	2031	Jun	Term Maturity			380,000	0	0	380,000
011832NN8	4.400%	2031	Jun	Sinking Fund			255,000	0	0	255,000
011832NN8	4.400%	2031	Dec	Term Maturity			540,000	0	0	540,000
						E011A Total	**$32,740,000**	**$0**	**$0**	**$32,740,000**
E011B Mortgage Revenue Bonds, 2001 Series B				Fund: **485**	Fiscal Yr: **2002**	Yield: **5.211%**	Rates: **4.00-5.45** Due: **2041**	Amount: **$104,450,000**	*AAA* *Aaa*	*AAA*
011832NS7	4.000%	2007	Dec	Serial Maturity		AMT	60,000	0	0	60,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate** *S and P* *Moodys* *Fitch*

E011B **Mortgage Revenue Bonds, 2001 Series B** Fund: **485** Fiscal Yr: **2002** Yield: **5.211%** Rates: **4.00-5.45** Due: **2041** Amount: **$104,450,000** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832NT5	4.150%	2008	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832NU2	4.300%	2009	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832NV0	4.450%	2010	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832NW8	5.000%	2011	Dec	Serial Maturity		AMT	1,415,000	0	0	1,415,000
011832NX6	5.000%	2012	Dec	Serial Maturity		AMT	1,490,000	0	0	1,490,000
011832PA4	5.230%	2013	Dec	Sinking Fund		AMT	265,000	0	0	265,000
011832NP3	5.300%	2013	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011832NY4	5.000%	2013	Dec	Serial Maturity		AMT	1,275,000	0	0	1,275,000
011832NP3	5.300%	2014	Jun	Sinking Fund		AMT	80,000	0	0	80,000
011832PA4	5.230%	2014	Jun	Sinking Fund		AMT	740,000	0	0	740,000
011832NP3	5.300%	2014	Dec	Sinking Fund		AMT	85,000	0	0	85,000
011832PA4	5.230%	2014	Dec	Sinking Fund		AMT	755,000	0	0	755,000
011832NP3	5.300%	2015	Jun	Sinking Fund		AMT	85,000	0	0	85,000
011832PA4	5.230%	2015	Jun	Sinking Fund		AMT	775,000	0	0	775,000
011832PA4	5.230%	2015	Dec	Sinking Fund		AMT	790,000	0	0	790,000
011832NP3	5.300%	2015	Dec	Sinking Fund		AMT	90,000	0	0	90,000
011832NP3	5.300%	2016	Jun	Sinking Fund		AMT	90,000	0	0	90,000
011832PA4	5.230%	2016	Jun	Sinking Fund		AMT	820,000	0	0	820,000
011832PA4	5.230%	2016	Dec	Sinking Fund		AMT	840,000	0	0	840,000
011832NP3	5.300%	2016	Dec	Sinking Fund		AMT	90,000	0	0	90,000
011832PA4	5.230%	2017	Jun	Sinking Fund		AMT	860,000	0	0	860,000
011832NP3	5.300%	2017	Jun	Sinking Fund		AMT	95,000	0	0	95,000
011832PA4	5.230%	2017	Dec	Sinking Fund		AMT	885,000	0	0	885,000
011832NP3	5.300%	2017	Dec	Sinking Fund		AMT	95,000	0	0	95,000
011832NP3	5.300%	2018	Jun	Sinking Fund		AMT	100,000	0	0	100,000
011832PA4	5.230%	2018	Jun	Sinking Fund		AMT	915,000	0	0	915,000
011832PA4	5.230%	2018	Dec	Sinking Fund		AMT	930,000	0	0	930,000
011832NP3	5.300%	2018	Dec	Sinking Fund		AMT	105,000	0	0	105,000
011832PA4	5.230%	2019	Jun	Sinking Fund		AMT	955,000	0	0	955,000
011832NP3	5.300%	2019	Jun	Sinking Fund		AMT	105,000	0	0	105,000
011832PA4	5.230%	2019	Dec	Sinking Fund		AMT	980,000	0	0	980,000
011832NP3	5.300%	2019	Dec	Sinking Fund		AMT	110,000	0	0	110,000
011832PA4	5.230%	2020	Jun	Sinking Fund		AMT	1,010,000	0	0	1,010,000
011832NP3	5.300%	2020	Jun	Sinking Fund		AMT	110,000	0	0	110,000
011832NP3	5.300%	2020	Dec	Sinking Fund		AMT	115,000	0	0	115,000
011832PA4	5.230%	2020	Dec	Sinking Fund		AMT	1,035,000	0	0	1,035,000
011832PA4	5.230%	2021	Jun	Sinking Fund		AMT	1,065,000	0	0	1,065,000
011832NP3	5.300%	2021	Jun	Term Maturity		AMT	115,000	0	0	115,000
011832PA4	5.230%	2021	Dec	Sinking Fund		AMT	1,215,000	0	0	1,215,000
011832PA4	5.230%	2022	Jun	Sinking Fund		AMT	1,245,000	0	0	1,245,000
011832PA4	5.230%	2022	Dec	Sinking Fund		AMT	1,280,000	0	0	1,280,000
011832PA4	5.230%	2023	Jun	Sinking Fund		AMT	1,315,000	0	0	1,315,000
011832PA4	5.230%	2023	Dec	Sinking Fund		AMT	1,350,000	0	0	1,350,000
011832PA4	5.230%	2024	Jun	Sinking Fund		AMT	1,390,000	0	0	1,390,000
011832PA4	5.230%	2024	Dec	Sinking Fund		AMT	1,425,000	0	0	1,425,000
011832PA4	5.230%	2025	Jun	Sinking Fund		AMT	1,465,000	0	0	1,465,000
011832PA4	5.230%	2025	Dec	Sinking Fund		AMT	1,505,000	0	0	1,505,000
011832PA4	5.230%	2026	Jun	Sinking Fund		AMT	1,545,000	0	0	1,545,000
011832PA4	5.230%	2026	Dec	Term Maturity		AMT	1,590,000	0	0	1,590,000
011832PB2	5.400%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832NQ1	5.400%	2027	Jun	Sinking Fund		AMT	1,580,000	0	0	1,580,000
011832PB2	5.400%	2027	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011832NQ1	5.400%	2027	Dec	Sinking Fund		AMT	1,620,000	0	0	1,620,000
011832PB2	5.400%	2028	Jun	Sinking Fund		AMT	55,000	0	0	55,000
011832NQ1	5.400%	2028	Jun	Sinking Fund		AMT	1,665,000	0	0	1,665,000
011832PB2	5.400%	2028	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011832NQ1	5.400%	2028	Dec	Sinking Fund		AMT	1,710,000	0	0	1,710,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**					*S and P* / *Moodys* / *Fitch*
E011B Mortgage Revenue Bonds, 2001 Series B				Fund: **485**	Fiscal Yr: **2002**	Yield: **5.211%**	Rates: **4.00-5.45**	Due: **2041**	Amount: **$104,450,000**	*AAA* / *Aaa* / *AAA*
011832NQ1	5.400%	2029	Jun	Sinking Fund		AMT	1,755,000	0	0	1,755,000
011832PB2	5.400%	2029	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832NQ1	5.400%	2029	Dec	Sinking Fund		AMT	1,800,000	0	0	1,800,000
011832PB2	5.400%	2029	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011832PB2	5.400%	2030	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832NQ1	5.400%	2030	Jun	Sinking Fund		AMT	1,855,000	0	0	1,855,000
011832NQ1	5.400%	2030	Dec	Sinking Fund		AMT	1,910,000	0	0	1,910,000
011832PB2	5.400%	2030	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011832PB2	5.400%	2031	Jun	Term Maturity		AMT	65,000	0	0	65,000
011832NQ1	5.400%	2031	Jun	Sinking Fund		AMT	1,955,000	0	0	1,955,000
011832NQ1	5.400%	2031	Dec	Term Maturity		AMT	2,080,000	0	0	2,080,000
011832PC0	5.450%	2032	Jun	Sinking Fund		AMT	2,120,000	0	0	2,120,000
011832NR9	5.450%	2032	Jun	Sinking Fund		AMT	10,000	0	0	10,000
011832NR9	5.450%	2032	Dec	Sinking Fund		AMT	10,000	0	0	10,000
011832PC0	5.450%	2032	Dec	Sinking Fund		AMT	2,185,000	0	0	2,185,000
011832PC0	5.450%	2033	Jun	Sinking Fund		AMT	2,240,000	0	0	2,240,000
011832NR9	5.450%	2033	Jun	Sinking Fund		AMT	10,000	0	0	10,000
011832PC0	5.450%	2033	Dec	Sinking Fund		AMT	2,305,000	0	0	2,305,000
011832NR9	5.450%	2033	Dec	Sinking Fund		AMT	10,000	0	0	10,000
011832PC0	5.450%	2034	Jun	Sinking Fund		AMT	2,370,000	0	0	2,370,000
011832NR9	5.450%	2034	Jun	Sinking Fund		AMT	10,000	0	0	10,000
011832NR9	5.450%	2034	Dec	Sinking Fund		AMT	10,000	0	0	10,000
011832PC0	5.450%	2034	Dec	Sinking Fund		AMT	2,435,000	0	0	2,435,000
011832PC0	5.450%	2035	Jun	Sinking Fund		AMT	2,505,000	0	0	2,505,000
011832NR9	5.450%	2035	Jun	Sinking Fund		AMT	10,000	0	0	10,000
011832PC0	5.450%	2035	Dec	Sinking Fund		AMT	2,575,000	0	0	2,575,000
011832NR9	5.450%	2035	Dec	Sinking Fund		AMT	10,000	0	0	10,000
011832NR9	5.450%	2036	Jun	Sinking Fund		AMT	10,000	0	0	10,000
011832PC0	5.450%	2036	Jun	Sinking Fund		AMT	2,645,000	0	0	2,645,000
011832NR9	5.450%	2036	Dec	Sinking Fund		AMT	10,000	0	0	10,000
011832PC0	5.450%	2036	Dec	Sinking Fund		AMT	2,715,000	0	0	2,715,000
011832NR9	5.450%	2037	Jun	Sinking Fund		AMT	10,000	0	0	10,000
011832PC0	5.450%	2037	Jun	Sinking Fund		AMT	2,795,000	0	0	2,795,000
011832NR9	5.450%	2037	Dec	Sinking Fund		AMT	10,000	0	0	10,000
011832PC0	5.450%	2037	Dec	Sinking Fund		AMT	2,720,000	0	0	2,720,000
011832NR9	5.450%	2038	Jun	Sinking Fund		AMT	10,000	0	0	10,000
011832PC0	5.450%	2038	Jun	Sinking Fund		AMT	2,800,000	0	0	2,800,000
011832PC0	5.450%	2038	Dec	Sinking Fund		AMT	2,875,000	0	0	2,875,000
011832NR9	5.450%	2038	Dec	Sinking Fund		AMT	10,000	0	0	10,000
011832PC0	5.450%	2039	Jun	Sinking Fund		AMT	2,955,000	0	0	2,955,000
011832NR9	5.450%	2039	Jun	Sinking Fund		AMT	10,000	0	0	10,000
011832NR9	5.450%	2039	Dec	Sinking Fund		AMT	10,000	0	0	10,000
011832PC0	5.450%	2039	Dec	Sinking Fund		AMT	3,040,000	0	0	3,040,000
011832NR9	5.450%	2040	Jun	Sinking Fund		AMT	10,000	0	0	10,000
011832PC0	5.450%	2040	Jun	Sinking Fund		AMT	3,125,000	0	0	3,125,000
011832NR9	5.450%	2040	Dec	Sinking Fund		AMT	10,000	0	0	10,000
011832PC0	5.450%	2040	Dec	Sinking Fund		AMT	3,210,000	0	0	3,210,000
011832PC0	5.450%	2041	Jun	Sinking Fund		AMT	1,650,000	0	0	1,650,000
011832NR9	5.450%	2041	Jun	Term Maturity		AMT	5,000	0	0	5,000
011832PC0	5.450%	2041	Dec	Term Maturity		AMT	1,655,000	0	0	1,655,000
						E011B Total	**$104,450,000**	**$0**	**$0**	**$104,450,000**
G **E021A Mortgage Revenue Bonds, 2002 Series A & B**				Fund: **486**	Fiscal Yr: **2002**	Yield:	Rates: **Variable**	Due: **2032-2**	Amount: **$170,000,000**	*AAA/A-1+* / *Aaa/VMIG-1* / *AAA/F1+*
011832PW6		2032	Jun	Serial Maturity	Variable	AMT	50,000,000	0	0	50,000,000
011832PX4		2036	Dec	Serial Maturity	Variable	AMT	120,000,000	0	0	120,000,000
						E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
				Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T Total			**$1,057,955,353**	**$31,230,000**	**$94,755,000**	**$931,970,353**
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
C8911 **Veterans Collateralized Bonds, 1989 First**				Fund: **748**	Fiscal Yr: **1990**	Yield: **7.424%**	Rates: **6.50-7.45** Due: **2031**	Amount: **$45,000,000**	*AAA*	*Aaa* *N/A*
011836BH5	7.250%	2002	Jun	Sinking Fund			215,000	0	215,000	0
011836BH5	7.250%	2002	Dec	Sinking Fund			225,000	0	225,000	0
011836BH5	7.250%	2003	Jun	Sinking Fund			235,000	0	235,000	0
011836BH5	7.250%	2003	Dec	Sinking Fund			240,000	0	240,000	0
011836BH5	7.250%	2004	Jun	Sinking Fund			250,000	0	250,000	0
011836BH5	7.250%	2004	Dec	Sinking Fund			260,000	0	260,000	0
011836BH5	7.250%	2005	Jun	Sinking Fund			270,000	0	270,000	0
011836BH5	7.250%	2005	Dec	Sinking Fund			280,000	0	280,000	0
011836BH5	7.250%	2006	Jun	Sinking Fund			290,000	0	290,000	0
011836BH5	7.250%	2006	Dec	Sinking Fund			300,000	0	300,000	0
011836BH5	7.250%	2007	Jun	Sinking Fund			315,000	0	315,000	0
011836BH5	7.250%	2007	Dec	Sinking Fund			325,000	0	325,000	0
011836BH5	7.250%	2008	Jun	Sinking Fund			335,000	0	335,000	0
011836BH5	7.250%	2008	Dec	Sinking Fund			350,000	0	350,000	0
011836BH5	7.250%	2009	Jun	Sinking Fund			365,000	0	365,000	0
011836BH5	7.250%	2009	Dec	Sinking Fund			375,000	0	375,000	0
011836BH5	7.250%	2010	Jun	Sinking Fund			390,000	0	390,000	0
011836BH5	7.250%	2010	Dec	Term Maturity			405,000	0	405,000	0
011836BJ1	7.450%	2011	Jun	Sinking Fund			420,000	0	420,000	0
011836BJ1	7.450%	2011	Dec	Sinking Fund			435,000	0	435,000	0
011836BJ1	7.450%	2012	Jun	Sinking Fund			450,000	0	450,000	0
011836BJ1	7.450%	2012	Dec	Sinking Fund			470,000	0	470,000	0
011836BJ1	7.450%	2013	Jun	Sinking Fund			485,000	0	485,000	0
011836BJ1	7.450%	2013	Dec	Sinking Fund			505,000	0	505,000	0
011836BJ1	7.450%	2014	Jun	Sinking Fund			525,000	0	525,000	0
011836BJ1	7.450%	2014	Dec	Sinking Fund			545,000	0	545,000	0
011836BJ1	7.450%	2015	Jun	Sinking Fund			565,000	0	565,000	0
011836BJ1	7.450%	2015	Dec	Sinking Fund			585,000	0	585,000	0
011836BJ1	7.450%	2016	Jun	Sinking Fund			605,000	0	605,000	0
011836BJ1	7.450%	2016	Dec	Sinking Fund			630,000	0	625,000	5,000
011836BJ1	7.450%	2017	Jun	Sinking Fund			655,000	0	650,000	5,000
011836BJ1	7.450%	2017	Dec	Sinking Fund			680,000	0	675,000	5,000
011836BJ1	7.450%	2018	Jun	Sinking Fund			705,000	0	700,000	5,000
011836BJ1	7.450%	2018	Dec	Sinking Fund			730,000	0	725,000	5,000
011836BJ1	7.450%	2019	Jun	Sinking Fund			755,000	0	750,000	5,000
011836BJ1	7.450%	2019	Dec	Sinking Fund			785,000	0	780,000	5,000
011836BJ1	7.450%	2020	Jun	Sinking Fund			815,000	0	810,000	5,000
011836BJ1	7.450%	2020	Dec	Sinking Fund			845,000	0	840,000	5,000
011836BJ1	7.450%	2021	Jun	Sinking Fund			880,000	0	875,000	5,000
011836BJ1	7.450%	2021	Dec	Sinking Fund			910,000	0	905,000	5,000
011836BJ1	7.450%	2022	Jun	Sinking Fund			945,000	0	940,000	5,000
011836BJ1	7.450%	2022	Dec	Sinking Fund			980,000	0	975,000	5,000
011836BJ1	7.450%	2023	Jun	Sinking Fund			1,015,000	0	1,010,000	5,000
011836BJ1	7.450%	2023	Dec	Sinking Fund			1,055,000	0	1,050,000	5,000
011836BJ1	7.450%	2024	Jun	Sinking Fund			1,095,000	0	1,090,000	5,000
011836BJ1	7.450%	2024	Dec	Sinking Fund			1,135,000	0	1,130,000	5,000
011836BJ1	7.450%	2025	Jun	Sinking Fund			1,180,000	0	1,175,000	5,000
011836BJ1	7.450%	2025	Dec	Sinking Fund			1,225,000	0	1,220,000	5,000
011836BJ1	7.450%	2026	Jun	Sinking Fund			1,270,000	0	1,265,000	5,000
011836BJ1	7.450%	2026	Dec	Sinking Fund			1,320,000	0	1,315,000	5,000
011836BJ1	7.450%	2027	Jun	Sinking Fund			1,370,000	0	1,365,000	5,000
011836BJ1	7.450%	2027	Dec	Sinking Fund			1,420,000	0	1,415,000	5,000
011836BJ1	7.450%	2028	Jun	Sinking Fund			1,475,000	0	1,470,000	5,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
C8911 Veterans Collateralized Bonds, 1989 First				Fund: **748**	Fiscal Yr: **1990**	Yield: **7.424%**	Rates: **6.50-7.45** Due: **2031**	Amount: **$45,000,000**	AAA / Aaa	N/A
011836BJ1	7.450%	2028	Dec	Sinking Fund			1,530,000	0	1,525,000	5,000
011836BJ1	7.450%	2029	Jun	Sinking Fund			1,590,000	0	1,585,000	5,000
011836BJ1	7.450%	2029	Dec	Term Maturity			1,650,000	0	1,645,000	5,000
011836BK8	6.500%	2030	Jun	Sinking Fund			1,715,000	0	1,710,000	5,000
011836BK8	6.500%	2030	Dec	Sinking Fund			1,780,000	0	1,770,000	10,000
011836BK8	6.500%	2031	Jun	Term Maturity			1,845,000	0	1,835,000	10,000
						C8911 Total	**$45,000,000**	**$0**	**$44,840,000**	**$160,000**
C9011 Veterans Collateralized Bonds, 1990 First				Fund: **749**	Fiscal Yr: **1991**	Yield: **7.444%**	Rates: **6.875-7.50** Due: **2033**	Amount: **$35,000,000**	AAA / Aaa	N/A
011831BA1	7.200%	2003	Dec	Sinking Fund			165,000	0	165,000	0
011831BA1	7.200%	2004	Jun	Sinking Fund			170,000	0	170,000	0
011831BA1	7.200%	2004	Dec	Sinking Fund			180,000	0	180,000	0
011831BA1	7.200%	2005	Jun	Sinking Fund			185,000	0	185,000	0
011831BA1	7.200%	2005	Dec	Sinking Fund			190,000	0	190,000	0
011831BA1	7.200%	2006	Jun	Sinking Fund			200,000	0	200,000	0
011831BA1	7.200%	2006	Dec	Sinking Fund			205,000	0	205,000	0
011831BA1	7.200%	2007	Jun	Sinking Fund			215,000	0	215,000	0
011831BA1	7.200%	2007	Dec	Sinking Fund			220,000	0	220,000	0
011831BA1	7.200%	2008	Jun	Sinking Fund			230,000	0	230,000	0
011831BA1	7.200%	2008	Dec	Sinking Fund			235,000	0	235,000	0
011831BA1	7.200%	2009	Jun	Sinking Fund			245,000	0	245,000	0
011831BA1	7.200%	2009	Dec	Sinking Fund			255,000	0	255,000	0
011831BA1	7.200%	2010	Jun	Sinking Fund			265,000	0	265,000	0
011831BA1	7.200%	2010	Dec	Sinking Fund			275,000	0	275,000	0
011831BA1	7.200%	2011	Jun	Sinking Fund			285,000	0	285,000	0
011831BA1	7.200%	2011	Dec	Sinking Fund			295,000	0	295,000	0
011831BA1	7.200%	2012	Jun	Sinking Fund			305,000	0	305,000	0
011831BA1	7.200%	2012	Dec	Term Maturity			315,000	0	315,000	0
011831CN2	7.500%	2013	Jun	Sinking Fund			325,000	0	325,000	0
011831CN2	7.500%	2013	Dec	Sinking Fund			340,000	0	340,000	0
011831CN2	7.500%	2014	Jun	Sinking Fund			350,000	0	350,000	0
011831CN2	7.500%	2014	Dec	Sinking Fund			365,000	0	365,000	0
011831CN2	7.500%	2015	Jun	Sinking Fund			380,000	0	380,000	0
011831CN2	7.500%	2015	Dec	Sinking Fund			390,000	0	390,000	0
011831CN2	7.500%	2016	Jun	Sinking Fund			405,000	0	405,000	0
011831CN2	7.500%	2016	Dec	Sinking Fund			420,000	0	420,000	0
011831CN2	7.500%	2017	Jun	Sinking Fund			435,000	0	435,000	0
011831CN2	7.500%	2017	Dec	Sinking Fund			455,000	0	455,000	0
011831CN2	7.500%	2018	Jun	Sinking Fund			470,000	0	470,000	0
011831CN2	7.500%	2018	Dec	Sinking Fund			490,000	0	490,000	0
011831CN2	7.500%	2019	Jun	Sinking Fund			505,000	0	505,000	0
011831CN2	7.500%	2019	Dec	Sinking Fund			525,000	0	525,000	0
011831CN2	7.500%	2020	Jun	Sinking Fund			545,000	0	545,000	0
011831CN2	7.500%	2020	Dec	Sinking Fund			565,000	0	565,000	0
011831CN2	7.500%	2021	Jun	Sinking Fund			585,000	0	585,000	0
011831CN2	7.500%	2021	Dec	Sinking Fund			610,000	0	610,000	0
011831CN2	7.500%	2022	Jun	Sinking Fund			630,000	0	630,000	0
011831CN2	7.500%	2022	Dec	Sinking Fund			655,000	0	655,000	0
011831CN2	7.500%	2023	Jun	Sinking Fund			680,000	0	680,000	0
011831CN2	7.500%	2023	Dec	Sinking Fund			705,000	0	705,000	0
011831CN2	7.500%	2024	Jun	Sinking Fund			730,000	0	730,000	0
011831CN2	7.500%	2024	Dec	Sinking Fund			760,000	0	760,000	0
011831CN2	7.500%	2025	Jun	Sinking Fund			790,000	0	785,000	5,000
011831CN2	7.500%	2025	Dec	Sinking Fund			815,000	0	810,000	5,000
011831CN2	7.500%	2026	Jun	Sinking Fund			850,000	0	845,000	5,000
011831CN2	7.500%	2026	Dec	Sinking Fund			880,000	0	875,000	5,000
011831CN2	7.500%	2027	Jun	Sinking Fund			915,000	0	910,000	5,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**			*S and P*	*Moodys*	*Fitch*
C9011 Veterans Collateralized Bonds, 1990 First				Fund: **749**	Fiscal Yr: **1991**	Yield: **7.444%**	Rates: **6.875-7.50** Due: **2033**	Amount: **$35,000,000**	AAA / Aaa	N/A
011831CN2	7.500%	2027	Dec	Sinking Fund			945,000	0	940,000	5,000
011831CN2	7.500%	2028	Jun	Sinking Fund			985,000	0	980,000	5,000
011831CN2	7.500%	2028	Dec	Sinking Fund			1,020,000	0	1,015,000	5,000
011831CN2	7.500%	2029	Jun	Sinking Fund			1,060,000	0	1,055,000	5,000
011831CN2	7.500%	2029	Dec	Sinking Fund			1,100,000	0	1,095,000	5,000
011831CN2	7.500%	2030	Jun	Sinking Fund			1,140,000	0	1,135,000	5,000
011831CN2	7.500%	2030	Dec	Term Maturity			1,180,000	0	1,175,000	5,000
011831CT9	6.875%	2031	Jun	Sinking Fund			1,225,000	0	1,220,000	5,000
011831CT9	6.875%	2031	Dec	Sinking Fund			1,270,000	0	1,265,000	5,000
011831CT9	6.875%	2032	Jun	Sinking Fund			1,310,000	0	1,305,000	5,000
011831CT9	6.875%	2032	Dec	Sinking Fund			1,355,000	0	1,350,000	5,000
011831CT9	6.875%	2033	Jun	Term Maturity			1,405,000	0	1,400,000	5,000
						C9011 Total	**$35,000,000**	**$0**	**$34,915,000**	**$85,000**
C9111 Veterans Collateralized Bonds, 1991 First				Fund: **750**	Fiscal Yr: **1991**	Yield: **7.205%**	Rates: **6.75-7.30** Due: **2033**	Amount: **$45,000,000**	AAA / Aaa	N/A
011831DT8	7.300%	2004	Jun	Sinking Fund		AMT	205,000	0	185,000	20,000
011831DT8	7.300%	2004	Dec	Sinking Fund		AMT	215,000	0	195,000	20,000
011831DT8	7.300%	2005	Jun	Sinking Fund		AMT	220,000	0	205,000	15,000
011831DT8	7.300%	2005	Dec	Sinking Fund		AMT	230,000	0	210,000	20,000
011831DT8	7.300%	2006	Jun	Sinking Fund		AMT	240,000	0	220,000	20,000
011831DT8	7.300%	2006	Dec	Sinking Fund		AMT	245,000	0	225,000	20,000
011831DT8	7.300%	2007	Jun	Sinking Fund		AMT	255,000	0	235,000	20,000
011831DT8	7.300%	2007	Dec	Sinking Fund		AMT	265,000	0	245,000	20,000
011831DT8	7.300%	2008	Jun	Sinking Fund		AMT	275,000	0	255,000	20,000
011831DT8	7.300%	2008	Dec	Sinking Fund		AMT	285,000	0	260,000	25,000
011831DT8	7.300%	2009	Jun	Sinking Fund		AMT	295,000	0	270,000	25,000
011831DT8	7.300%	2009	Dec	Sinking Fund		AMT	310,000	0	290,000	20,000
011831DT8	7.300%	2010	Jun	Sinking Fund		AMT	320,000	0	295,000	25,000
011831DT8	7.300%	2010	Dec	Sinking Fund		AMT	330,000	0	305,000	25,000
011831DT8	7.300%	2011	Jun	Sinking Fund		AMT	345,000	0	320,000	25,000
011831DT8	7.300%	2011	Dec	Sinking Fund		AMT	360,000	0	335,000	25,000
011831DT8	7.300%	2012	Jun	Sinking Fund		AMT	370,000	0	345,000	25,000
011831DT8	7.300%	2012	Dec	Sinking Fund		AMT	385,000	0	360,000	25,000
011831DT8	7.300%	2013	Jun	Sinking Fund		AMT	400,000	0	375,000	25,000
011831DT8	7.300%	2013	Dec	Term Maturity		AMT	410,000	0	385,000	25,000
011831DU5	7.300%	2014	Jun	Sinking Fund		AMT	425,000	0	400,000	25,000
011831DU5	7.300%	2014	Dec	Sinking Fund		AMT	445,000	0	420,000	25,000
011831DU5	7.300%	2015	Jun	Sinking Fund		AMT	460,000	0	430,000	30,000
011831DU5	7.300%	2015	Dec	Sinking Fund		AMT	480,000	0	445,000	35,000
011831DU5	7.300%	2016	Jun	Sinking Fund		AMT	495,000	0	460,000	35,000
011831DU5	7.300%	2016	Dec	Sinking Fund		AMT	515,000	0	480,000	35,000
011831DU5	7.300%	2017	Jun	Sinking Fund		AMT	535,000	0	500,000	35,000
011831DU5	7.300%	2017	Dec	Sinking Fund		AMT	555,000	0	520,000	35,000
011831DU5	7.300%	2018	Jun	Sinking Fund		AMT	580,000	0	535,000	45,000
011831DU5	7.300%	2018	Dec	Sinking Fund		AMT	600,000	0	555,000	45,000
011831DU5	7.300%	2019	Jun	Sinking Fund		AMT	625,000	0	580,000	45,000
011831DU5	7.300%	2019	Dec	Sinking Fund		AMT	645,000	0	600,000	45,000
011831DU5	7.300%	2020	Jun	Sinking Fund		AMT	670,000	0	625,000	45,000
011831DU5	7.300%	2020	Dec	Sinking Fund		AMT	700,000	0	650,000	50,000
011831DU5	7.300%	2021	Jun	Sinking Fund		AMT	725,000	0	675,000	50,000
011831DU5	7.300%	2021	Dec	Sinking Fund		AMT	755,000	0	705,000	50,000
011831DU5	7.300%	2022	Jun	Sinking Fund		AMT	780,000	0	725,000	55,000
011831DU5	7.300%	2022	Dec	Term Maturity		AMT	810,000	0	750,000	60,000
011831DV3	7.125%	2023	Jun	Sinking Fund			850,000	0	790,000	60,000
011831DV3	7.125%	2023	Dec	Sinking Fund			880,000	0	815,000	65,000
011831DV3	7.125%	2024	Jun	Sinking Fund			910,000	0	845,000	65,000
011831DV3	7.125%	2024	Dec	Sinking Fund			950,000	0	885,000	65,000

Veterans Mortgage Program Collateralized Bonds — **Tax-Exempt** **Corporate** — *S and P* *Moodys* *Fitch*

C9111 Veterans Collateralized Bonds, 1991 First — Fund: **750** Fiscal Yr: **1991** Yield: **7.205%** Rates: **6.75-7.30** Due: **2033** Amount: **$45,000,000** — *AAA* *Aaa* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831DV3	7.125%	2025	Jun	Sinking Fund			985,000	0	915,000	70,000
011831DV3	7.125%	2025	Dec	Sinking Fund			1,025,000	0	955,000	70,000
011831DV3	7.125%	2026	Jun	Sinking Fund			1,060,000	0	990,000	70,000
011831DV3	7.125%	2026	Dec	Sinking Fund			1,100,000	0	1,025,000	75,000
011831DV3	7.125%	2027	Jun	Sinking Fund			1,140,000	0	1,065,000	75,000
011831DV3	7.125%	2027	Dec	Sinking Fund			1,185,000	0	1,105,000	80,000
011831DV3	7.125%	2028	Jun	Sinking Fund			1,225,000	0	1,140,000	85,000
011831DV3	7.125%	2028	Dec	Sinking Fund			1,275,000	0	1,185,000	90,000
011831DV3	7.125%	2029	Jun	Sinking Fund			1,320,000	0	1,230,000	90,000
011831DV3	7.125%	2029	Dec	Sinking Fund			1,370,000	0	1,275,000	95,000
011831DV3	7.125%	2030	Jun	Sinking Fund			1,420,000	0	1,320,000	100,000
011831DV3	7.125%	2030	Dec	Term Maturity			1,475,000	0	1,365,000	110,000
011831DW1	6.750%	2031	Jun	Sinking Fund			1,530,000	0	1,420,000	110,000
011831DW1	6.750%	2031	Dec	Sinking Fund			1,585,000	0	1,470,000	115,000
011831DW1	6.750%	2032	Jun	Sinking Fund			1,645,000	0	1,530,000	115,000
011831DW1	6.750%	2032	Dec	Sinking Fund			1,705,000	0	1,580,000	125,000
011831DW1	6.750%	2033	Jun	Sinking Fund			1,770,000	0	1,645,000	125,000
011831DW1	6.750%	2033	Dec	Term Maturity			1,835,000	0	1,715,000	120,000
						C9111 Total	**$45,000,000**	**$0**	**$41,835,000**	**$3,165,000**

C9121 Veterans Collateralized Bonds, 1991 Second — Fund: **751** Fiscal Yr: **1992** Yield: **6.904%** Rates: **6.625-7.10** Due: **2025** Amount: **$60,000,000** — *AAA* *Aaa* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831DX9	6.500%	2004	Dec	Serial Maturity		AMT	295,000	0	245,000	50,000
011831DY7	6.600%	2005	Jun	Serial Maturity		AMT	305,000	0	255,000	50,000
011831DZ4	6.600%	2005	Dec	Serial Maturity		AMT	315,000	0	265,000	50,000
011831EA8	6.625%	2006	Jun	Serial Maturity		AMT	325,000	0	275,000	50,000
011831EB6	6.625%	2006	Dec	Serial Maturity		AMT	340,000	0	280,000	60,000
011831EC4	6.700%	2007	Jun	Serial Maturity		AMT	350,000	0	290,000	60,000
011831ED2	6.700%	2007	Dec	Serial Maturity		AMT	365,000	0	300,000	65,000
011831EE0	6.700%	2008	Jun	Serial Maturity		AMT	375,000	0	305,000	70,000
011831EF7	6.700%	2008	Dec	Serial Maturity		AMT	390,000	0	315,000	75,000
011831EG5	6.750%	2009	Jun	Serial Maturity		AMT	405,000	0	335,000	70,000
011831EH3	6.750%	2009	Dec	Serial Maturity		AMT	420,000	0	350,000	70,000
011831EJ9	6.750%	2010	Jun	Serial Maturity		AMT	435,000	0	360,000	75,000
011831EK6	6.750%	2010	Dec	Serial Maturity		AMT	450,000	0	375,000	75,000
011831EL4	6.800%	2011	Jun	Serial Maturity		AMT	465,000	0	385,000	80,000
011831EM2	6.800%	2011	Dec	Serial Maturity		AMT	480,000	0	395,000	85,000
011831EN0	6.800%	2012	Jun	Serial Maturity		AMT	500,000	0	420,000	80,000
011831EP5	6.800%	2012	Dec	Serial Maturity		AMT	515,000	0	430,000	85,000
011831EQ3	6.800%	2013	Jun	Serial Maturity		AMT	535,000	0	440,000	95,000
011831ER1	6.800%	2013	Dec	Serial Maturity		AMT	555,000	0	460,000	95,000
011831ES9	6.800%	2014	Jun	Serial Maturity		AMT	575,000	0	475,000	100,000
011831ET7	6.800%	2014	Dec	Serial Maturity		AMT	595,000	0	495,000	100,000
011831EU4	6.800%	2015	Jun	Serial Maturity		AMT	615,000	0	510,000	105,000
011831EV2	6.800%	2015	Dec	Serial Maturity		AMT	640,000	0	530,000	110,000
011831EW0	7.100%	2016	Jun	Sinking Fund		AMT	665,000	0	620,000	45,000
011831EW0	7.100%	2016	Dec	Sinking Fund		AMT	685,000	0	640,000	45,000
011831EW0	7.100%	2017	Jun	Sinking Fund		AMT	710,000	0	660,000	50,000
011831EW0	7.100%	2017	Dec	Sinking Fund		AMT	735,000	0	685,000	50,000
011831EW0	7.100%	2018	Jun	Sinking Fund		AMT	765,000	0	715,000	50,000
011831EW0	7.100%	2018	Dec	Sinking Fund		AMT	790,000	0	740,000	50,000
011831EW0	7.100%	2019	Jun	Sinking Fund		AMT	820,000	0	765,000	55,000
011831EW0	7.100%	2019	Dec	Sinking Fund		AMT	850,000	0	785,000	65,000
011831EW0	7.100%	2020	Jun	Sinking Fund		AMT	880,000	0	815,000	65,000
011831EW0	7.100%	2020	Dec	Sinking Fund		AMT	910,000	0	845,000	65,000
011831EW0	7.100%	2021	Jun	Sinking Fund		AMT	945,000	0	875,000	70,000
011831EW0	7.100%	2021	Dec	Sinking Fund		AMT	980,000	0	910,000	70,000
011831EW0	7.100%	2022	Jun	Term Maturity		AMT	1,015,000	0	945,000	70,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C9121 Veterans Collateralized Bonds, 1991 Second				Fund: **751**	Fiscal Yr: **1992**	Yield: **6.904%**	Rates: **6.625-7.10**	Due: **2025** Amount: **$60,000,000**	*AAA*	*Aaa* / *N/A*
011831EX8	6.700%	2022	Dec	Sinking Fund		AMT	1,050,000	0	915,000	135,000
011831EX8	6.700%	2023	Jun	Sinking Fund		AMT	1,085,000	0	955,000	130,000
011831EX8	6.700%	2023	Dec	Sinking Fund		AMT	1,125,000	0	985,000	140,000
011831EX8	6.700%	2024	Jun	Sinking Fund		AMT	1,165,000	0	1,015,000	150,000
011831EX8	6.700%	2024	Dec	Sinking Fund		AMT	1,210,000	0	1,050,000	160,000
011831EX8	6.700%	2025	Jun	Sinking Fund		AMT	1,250,000	0	1,095,000	155,000
011831EX8	6.700%	2025	Dec	Term Maturity		AMT	1,300,000	0	1,140,000	160,000
011831EY6	6.900%	2026	Jun	Sinking Fund			1,355,000	0	1,200,000	155,000
011831EY6	6.900%	2026	Dec	Sinking Fund			1,405,000	0	1,245,000	160,000
011831EY6	6.900%	2027	Jun	Sinking Fund			1,455,000	0	1,280,000	175,000
011831EY6	6.900%	2027	Dec	Sinking Fund			1,505,000	0	1,325,000	180,000
011831EY6	6.900%	2028	Jun	Sinking Fund			1,560,000	0	1,375,000	185,000
011831EY6	6.900%	2028	Dec	Sinking Fund			1,610,000	0	1,420,000	190,000
011831EY6	6.900%	2029	Jun	Sinking Fund			1,670,000	0	1,475,000	195,000
011831EY6	6.900%	2029	Dec	Sinking Fund			1,725,000	0	1,520,000	205,000
011831EY6	6.900%	2030	Jun	Sinking Fund			1,790,000	0	1,580,000	210,000
011831EY6	6.900%	2030	Dec	Sinking Fund			1,850,000	0	1,630,000	220,000
011831EY6	6.900%	2031	Jun	Sinking Fund			1,915,000	0	1,690,000	225,000
011831EY6	6.900%	2031	Dec	Sinking Fund			1,980,000	0	1,745,000	235,000
011831EY6	6.900%	2032	Jun	Term Maturity			2,050,000	0	1,810,000	240,000
011831EZ3	6.500%	2032	Dec	Sinking Fund			2,125,000	0	1,840,000	285,000
011831EZ3	6.500%	2033	Jun	Sinking Fund			2,195,000	0	1,910,000	285,000
011831EZ3	6.500%	2033	Dec	Sinking Fund			2,275,000	0	1,980,000	295,000
011831EZ3	6.500%	2034	Jun	Term Maturity			2,355,000	0	2,050,000	305,000
						C9121 Total	**$60,000,000**	**$0**	**$52,720,000**	**$7,280,000**
C9211 Veterans Collateralized Bonds, 1992 First				Fund: **752**	Fiscal Yr: **1992**	Yield: **6.749%**	Rates: **6.25-6.75**	Due: **2034** Amount: **$45,000,000**	*AAA*	*Aaa* / *N/A*
011831GP3	6.250%	2005	Jun	Serial Maturity		AMT	225,000	0	155,000	70,000
011831GQ1	6.250%	2005	Dec	Serial Maturity		AMT	230,000	0	155,000	75,000
011831GR9	6.300%	2006	Jun	Serial Maturity		AMT	240,000	0	160,000	80,000
011831GS7	6.300%	2006	Dec	Serial Maturity		AMT	245,000	0	165,000	80,000
011831GT5	6.400%	2007	Jun	Serial Maturity		AMT	255,000	0	175,000	80,000
011831GU2	6.400%	2007	Dec	Serial Maturity		AMT	265,000	0	185,000	80,000
011831GV0	6.400%	2008	Jun	Serial Maturity		AMT	275,000	0	195,000	80,000
011831GW8	6.400%	2008	Dec	Serial Maturity		AMT	285,000	0	195,000	90,000
011831GX6	6.500%	2009	Jun	Serial Maturity		AMT	295,000	0	205,000	90,000
011831GY4	6.500%	2009	Dec	Serial Maturity		AMT	305,000	0	210,000	95,000
011831GZ1	6.500%	2010	Jun	Serial Maturity		AMT	315,000	0	215,000	100,000
011831HA5	6.500%	2010	Dec	Serial Maturity		AMT	325,000	0	225,000	100,000
011831HB3	6.625%	2011	Jun	Sinking Fund		AMT	340,000	0	240,000	100,000
011831HB3	6.625%	2011	Dec	Sinking Fund		AMT	350,000	0	245,000	105,000
011831HB3	6.625%	2012	Jun	Sinking Fund		AMT	365,000	0	255,000	110,000
011831HB3	6.625%	2012	Dec	Sinking Fund		AMT	375,000	0	255,000	120,000
011831HB3	6.625%	2013	Jun	Sinking Fund		AMT	390,000	0	265,000	125,000
011831HB3	6.625%	2013	Dec	Sinking Fund		AMT	405,000	0	275,000	130,000
011831HB3	6.625%	2014	Jun	Sinking Fund		AMT	420,000	0	290,000	130,000
011831HB3	6.625%	2014	Dec	Sinking Fund		AMT	435,000	0	295,000	140,000
011831HB3	6.625%	2015	Jun	Sinking Fund		AMT	450,000	0	310,000	140,000
011831HB3	6.625%	2015	Dec	Term Maturity		AMT	465,000	0	320,000	145,000
011831HC1	6.750%	2016	Jun	Sinking Fund		AMT	480,000	0	330,000	150,000
011831HC1	6.750%	2016	Dec	Sinking Fund		AMT	500,000	0	345,000	155,000
011831HC1	6.750%	2017	Jun	Sinking Fund		AMT	520,000	0	360,000	160,000
011831HC1	6.750%	2017	Dec	Sinking Fund		AMT	535,000	0	370,000	165,000
011831HC1	6.750%	2018	Jun	Sinking Fund		AMT	555,000	0	380,000	175,000
011831HC1	6.750%	2018	Dec	Sinking Fund		AMT	575,000	0	400,000	175,000
011831HC1	6.750%	2019	Jun	Sinking Fund		AMT	595,000	0	405,000	190,000
011831HC1	6.750%	2019	Dec	Sinking Fund		AMT	620,000	0	425,000	195,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
C9211	**Veterans Collateralized Bonds, 1992 First**			Fund: **752**	Fiscal Yr: **1992**	Yield: **6.749%**	Rates: **6.25-6.75**	Due: **2034** Amount: **$45,000,000**	AAA / Aaa	N/A
011831HC1	6.750%	2020	Jun	Sinking Fund		AMT	640,000	0	445,000	195,000
011831HC1	6.750%	2020	Dec	Sinking Fund		AMT	665,000	0	455,000	210,000
011831HC1	6.750%	2021	Jun	Sinking Fund		AMT	685,000	0	470,000	215,000
011831HC1	6.750%	2021	Dec	Sinking Fund		AMT	710,000	0	485,000	225,000
011831HC1	6.750%	2022	Jun	Sinking Fund		AMT	735,000	0	505,000	230,000
011831HC1	6.750%	2022	Dec	Sinking Fund		AMT	765,000	0	525,000	240,000
011831HC1	6.750%	2023	Jun	Sinking Fund		AMT	790,000	0	550,000	240,000
011831HC1	6.750%	2023	Dec	Sinking Fund		AMT	820,000	0	560,000	260,000
011831HC1	6.750%	2024	Jun	Sinking Fund		AMT	850,000	0	585,000	265,000
011831HD9	6.750%	2024	Dec	Sinking Fund			110,000	0	95,000	15,000
011831HC1	6.750%	2024	Dec	Term Maturity		AMT	770,000	0	525,000	245,000
011831HD9	6.750%	2025	Jun	Sinking Fund			910,000	0	625,000	285,000
011831HD9	6.750%	2025	Dec	Sinking Fund			945,000	0	650,000	295,000
011831HD9	6.750%	2026	Jun	Sinking Fund			975,000	0	675,000	300,000
011831HD9	6.750%	2026	Dec	Sinking Fund			1,010,000	0	695,000	315,000
011831HD9	6.750%	2027	Jun	Sinking Fund			1,045,000	0	715,000	330,000
011831HD9	6.750%	2027	Dec	Sinking Fund			1,085,000	0	740,000	345,000
011831HD9	6.750%	2028	Jun	Sinking Fund			1,120,000	0	765,000	355,000
011831HD9	6.750%	2028	Dec	Sinking Fund			1,160,000	0	800,000	360,000
011831HD9	6.750%	2029	Jun	Sinking Fund			1,200,000	0	825,000	375,000
011831HD9	6.750%	2029	Dec	Sinking Fund			1,245,000	0	855,000	390,000
011831HD9	6.750%	2030	Jun	Sinking Fund			1,290,000	0	885,000	405,000
011831HD9	6.750%	2030	Dec	Sinking Fund			1,335,000	0	920,000	415,000
011831HD9	6.750%	2031	Jun	Sinking Fund			1,380,000	0	945,000	435,000
011831HD9	6.750%	2031	Dec	Sinking Fund			1,430,000	0	985,000	445,000
011831HD9	6.750%	2032	Jun	Sinking Fund			1,480,000	0	1,020,000	460,000
011831HD9	6.750%	2032	Dec	Term Maturity			1,530,000	0	1,050,000	480,000
011831HE7	6.400%	2033	Jun	Sinking Fund			1,585,000	0	1,095,000	490,000
011831HE7	6.400%	2033	Dec	Sinking Fund			1,640,000	0	1,130,000	510,000
011831HE7	6.400%	2034	Jun	Sinking Fund			1,700,000	0	1,165,000	535,000
011831HE7	6.400%	2034	Dec	Term Maturity			1,760,000	0	1,210,000	550,000
						C9211 Total	**$45,000,000**	**$0**	**$30,955,000**	**$14,045,000**
C9311	**Veterans Collateralized Bonds, 1993 First**			Fund: **753**	Fiscal Yr: **1994**	Yield: **5.729%**	Rates: **3.75-5.875**	Due: **2035** Amount: **$65,000,000**	AAA / Aaa	N/A
011831JA	3.750%	1996	Jun	Serial Maturity			370,000	310,000	60,000	0
011831JB	3.750%	1996	Dec	Serial Maturity			375,000	315,000	60,000	0
011831JC	4.000%	1997	Jun	Serial Maturity			385,000	325,000	60,000	0
011831JD	4.000%	1997	Dec	Serial Maturity			395,000	310,000	85,000	0
011831JE	4.250%	1998	Jun	Serial Maturity			400,000	305,000	95,000	0
011831JF	4.250%	1998	Dec	Serial Maturity			410,000	295,000	115,000	0
011831JG	4.500%	1999	Jun	Serial Maturity			420,000	290,000	130,000	0
011831JH8	4.500%	1999	Dec	Serial Maturity			430,000	275,000	155,000	0
011831JJ4	4.650%	2000	Jun	Serial Maturity			440,000	285,000	155,000	0
011831JK1	4.650%	2000	Dec	Serial Maturity			455,000	205,000	250,000	0
011831JL9	4.800%	2001	Jun	Serial Maturity			465,000	195,000	270,000	0
011831JM7	4.800%	2001	Dec	Serial Maturity			475,000	190,000	285,000	0
011831JN5	4.900%	2002	Jun	Serial Maturity			490,000	0	335,000	155,000
011831JP0	4.900%	2002	Dec	Serial Maturity			500,000	0	340,000	160,000
011831JQ8	5.000%	2003	Jun	Serial Maturity			515,000	0	355,000	160,000
011831JR6	5.000%	2003	Dec	Serial Maturity			530,000	0	360,000	170,000
011831JS4	5.100%	2004	Jun	Serial Maturity			545,000	0	375,000	170,000
011831JT2	5.100%	2004	Dec	Serial Maturity			555,000	0	380,000	175,000
011831JU9	5.200%	2005	Jun	Serial Maturity			575,000	0	395,000	180,000
011831JV7	5.200%	2005	Dec	Serial Maturity			590,000	0	405,000	185,000
011831JW5	5.200%	2006	Jun	Serial Maturity			605,000	0	410,000	195,000
011831JX3	5.200%	2006	Dec	Serial Maturity			625,000	0	425,000	200,000
011831JY1	5.200%	2007	Jun	Serial Maturity			645,000	0	440,000	205,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Veterans Mortgage Program Collateralized Bonds — **Tax-Exempt** **Corporate**

S and P *Moodys* *Fitch*

C9311 Veterans Collateralized Bonds, 1993 First — Fund: **753** Fiscal Yr: **1994** Yield: **5.729%** Rates: **3.75-5.875** Due: **2035** Amount: **$65,000,000** — *AAA* *Aaa* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831JZ8	5.200%	2007	Dec	Serial Maturity			660,000	0	450,000	210,000
011831KA1	5.200%	2008	Jun	Serial Maturity			680,000	0	465,000	215,000
011831KB9	5.200%	2008	Dec	Serial Maturity			700,000	0	480,000	220,000
011831KC7	5.250%	2009	Jun	Serial Maturity			720,000	0	490,000	230,000
011831KD5	5.250%	2009	Dec	Serial Maturity			745,000	0	510,000	235,000
011831KE3	5.250%	2010	Jun	Serial Maturity			765,000	0	530,000	235,000
011831KF0	5.250%	2010	Dec	Serial Maturity			785,000	0	540,000	245,000
011831KG8	5.375%	2011	Jun	Serial Maturity			435,000	0	295,000	140,000
011831KH6	5.375%	2011	Dec	Serial Maturity			445,000	0	305,000	140,000
011831KJ2	5.375%	2012	Jun	Serial Maturity			460,000	0	320,000	140,000
011831KK9	5.375%	2012	Dec	Serial Maturity			475,000	0	325,000	150,000
011831KL7	5.375%	2013	Jun	Serial Maturity			485,000	0	330,000	155,000
011831KM5	5.375%	2013	Dec	Serial Maturity			500,000	0	340,000	160,000
011831LH5	5.400%	2014	Jun	Sinking Fund			515,000	0	355,000	160,000
011831LH5	5.400%	2014	Dec	Sinking Fund			530,000	0	360,000	170,000
011831LH5	5.400%	2015	Jun	Sinking Fund			545,000	0	370,000	175,000
011831LH5	5.400%	2015	Dec	Sinking Fund			565,000	0	385,000	180,000
011831LH5	5.400%	2016	Jun	Sinking Fund			580,000	0	395,000	185,000
011831LH5	5.400%	2016	Dec	Sinking Fund			600,000	0	410,000	190,000
011831LH5	5.400%	2017	Jun	Sinking Fund			615,000	0	420,000	195,000
011831LH5	5.400%	2017	Dec	Sinking Fund			635,000	0	435,000	200,000
011831LH5	5.400%	2018	Jun	Sinking Fund			650,000	0	445,000	205,000
011831LH5	5.400%	2018	Dec	Sinking Fund			670,000	0	455,000	215,000
011831LH5	5.400%	2019	Jun	Sinking Fund			690,000	0	470,000	220,000
011831LH5	5.400%	2019	Dec	Sinking Fund			710,000	0	485,000	225,000
011831LH5	5.400%	2020	Jun	Sinking Fund			735,000	0	500,000	235,000
011831LH5	5.400%	2020	Dec	Sinking Fund			755,000	0	520,000	235,000
011831LH5	5.400%	2021	Jun	Sinking Fund			780,000	0	535,000	245,000
011831LH5	5.400%	2021	Dec	Sinking Fund			800,000	0	545,000	255,000
011831LH5	5.400%	2022	Jun	Sinking Fund			825,000	0	565,000	260,000
011831LH5	5.400%	2022	Dec	Sinking Fund			850,000	0	580,000	270,000
011831LH5	5.400%	2023	Jun	Sinking Fund			875,000	0	595,000	280,000
011831LH5	5.400%	2023	Dec	Term Maturity			905,000	0	615,000	290,000
011831MH4	5.875%	2024	Jun	Sinking Fund			930,000	0	640,000	290,000
011831MH4	5.875%	2024	Dec	Sinking Fund			960,000	0	655,000	305,000
011831MH4	5.875%	2025	Jun	Sinking Fund			985,000	0	670,000	315,000
011831MH4	5.875%	2025	Dec	Sinking Fund			1,015,000	0	695,000	320,000
011831MH4	5.875%	2026	Jun	Sinking Fund			1,050,000	0	720,000	330,000
011831MH4	5.875%	2026	Dec	Sinking Fund			1,080,000	0	735,000	345,000
011831MH4	5.875%	2027	Jun	Sinking Fund			1,110,000	0	760,000	350,000
011831MH4	5.875%	2027	Dec	Sinking Fund			1,145,000	0	780,000	365,000
011831MH4	5.875%	2028	Jun	Sinking Fund			1,180,000	0	805,000	375,000
011831MH4	5.875%	2028	Dec	Sinking Fund			1,215,000	0	830,000	385,000
011831MH4	5.875%	2029	Jun	Sinking Fund			1,255,000	0	850,000	405,000
011831MH4	5.875%	2029	Dec	Sinking Fund			1,290,000	0	875,000	415,000
011831MH4	5.875%	2030	Jun	Sinking Fund			1,330,000	0	905,000	425,000
011831MH4	5.875%	2030	Dec	Sinking Fund			1,370,000	0	935,000	435,000
011831MH4	5.875%	2031	Jun	Sinking Fund			1,410,000	0	960,000	450,000
011831MH4	5.875%	2031	Dec	Sinking Fund			1,455,000	0	990,000	465,000
011831MH4	5.875%	2032	Jun	Sinking Fund			1,500,000	0	1,025,000	475,000
011831MH4	5.875%	2032	Dec	Sinking Fund			1,545,000	0	1,050,000	495,000
011831MH4	5.875%	2033	Jun	Sinking Fund			1,590,000	0	1,085,000	505,000
011831MH4	5.875%	2033	Dec	Sinking Fund			1,640,000	0	1,115,000	525,000
011831MH4	5.875%	2034	Jun	Sinking Fund			1,690,000	0	1,150,000	540,000
011831MH4	5.875%	2034	Dec	Sinking Fund			1,740,000	0	1,185,000	555,000
011831MH4	5.875%	2035	Jun	Sinking Fund			1,790,000	0	1,220,000	570,000
011831MH4	5.875%	2035	Dec	Term Maturity			1,845,000	0	1,260,000	585,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C9311 Veterans Collateralized Bonds, 1993 First				Fund: **753**	Fiscal Yr: **1994**	Yield: **5.729%**	Rates: **3.75-5.875**	Due: **2035** Amount: **$65,000,000**	*AAA*	*Aaa* / *N/A*
						C9311 Total	**$65,000,000**	**$3,300,000**	**$42,655,000**	**$19,045,000**
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Fiscal Yr: **1995**	Yield: **6.734%**	Rates: **5.00-6.85**	Due: **2036** Amount: **$130,000,000**	*AAA*	*Aaa* / *N/A*
011831QY3	5.000%	1997	Jun	Serial Maturity			380,000	365,000	15,000	0
011831QZ0	5.000%	1997	Dec	Serial Maturity			390,000	375,000	15,000	0
011831RA4	5.150%	1998	Jun	Serial Maturity			400,000	370,000	30,000	0
011831RB2	5.150%	1998	Dec	Serial Maturity			410,000	380,000	30,000	0
011831RC0	5.300%	1999	Jun	Serial Maturity			420,000	365,000	55,000	0
011831RD8	5.300%	1999	Dec	Serial Maturity			435,000	370,000	65,000	0
011831RE6	5.400%	2000	Jun	Serial Maturity			445,000	330,000	115,000	0
011831RF3	5.400%	2000	Dec	Serial Maturity			455,000	325,000	130,000	0
011831RG1	5.500%	2001	Jun	Serial Maturity			470,000	330,000	140,000	0
011831RH9	5.500%	2001	Dec	Serial Maturity			480,000	335,000	145,000	0
011831RJ5	5.600%	2002	Jun	Serial Maturity			495,000	0	165,000	330,000
011831RK2	5.600%	2002	Dec	Serial Maturity			510,000	0	175,000	335,000
011831RL0	5.700%	2003	Jun	Serial Maturity			525,000	0	180,000	345,000
011831RM8	5.700%	2003	Dec	Serial Maturity			540,000	0	180,000	360,000
011831RN6	5.800%	2004	Jun	Serial Maturity			555,000	0	185,000	370,000
011831RP1	5.800%	2004	Dec	Serial Maturity			570,000	0	190,000	380,000
011831RQ9	5.900%	2005	Jun	Serial Maturity			585,000	0	195,000	390,000
011831RR7	5.900%	2005	Dec	Serial Maturity			605,000	0	205,000	400,000
011831RS5	6.000%	2006	Jun	Serial Maturity			620,000	0	205,000	415,000
011831RT3	6.000%	2006	Dec	Serial Maturity			640,000	0	220,000	420,000
011831RU0	6.100%	2007	Jun	Serial Maturity			660,000	0	220,000	440,000
011831RV8	6.100%	2007	Dec	Serial Maturity			680,000	0	230,000	450,000
011831RW6	6.200%	2008	Jun	Serial Maturity			700,000	0	240,000	460,000
011831RX4	6.200%	2008	Dec	Serial Maturity			720,000	0	245,000	475,000
011831RY2	6.300%	2009	Jun	Serial Maturity			745,000	0	255,000	490,000
011831RZ9	6.300%	2009	Dec	Serial Maturity			765,000	0	255,000	510,000
011831SA3	6.350%	2010	Jun	Serial Maturity			790,000	0	265,000	525,000
011831SB1	6.350%	2010	Dec	Serial Maturity			815,000	0	275,000	540,000
011831SC9	6.400%	2011	Jun	Serial Maturity			845,000	0	280,000	565,000
011831SD7	6.400%	2011	Dec	Serial Maturity			870,000	0	300,000	570,000
011831SE5	6.450%	2012	Jun	Serial Maturity			900,000	0	305,000	595,000
011831SF2	6.450%	2012	Dec	Serial Maturity			925,000	0	310,000	615,000
011831SM7	6.600%	2013	Jun	Sinking Fund			955,000	0	320,000	635,000
011831SM7	6.600%	2013	Dec	Sinking Fund			990,000	0	335,000	655,000
011831SM7	6.600%	2014	Jun	Sinking Fund			1,020,000	0	340,000	680,000
011831SM7	6.600%	2014	Dec	Sinking Fund			1,055,000	0	360,000	695,000
011831SM7	6.600%	2015	Jun	Sinking Fund			1,090,000	0	370,000	720,000
011831SM7	6.600%	2015	Dec	Term Maturity			1,125,000	0	385,000	740,000
011831SV7	6.700%	2016	Jun	Sinking Fund			1,160,000	0	390,000	770,000
011831SV7	6.700%	2016	Dec	Sinking Fund			1,200,000	0	405,000	795,000
011831SV7	6.700%	2017	Jun	Sinking Fund			1,240,000	0	420,000	820,000
011831SV7	6.700%	2017	Dec	Sinking Fund			1,285,000	0	430,000	855,000
011831SV7	6.700%	2018	Jun	Sinking Fund			1,325,000	0	450,000	875,000
011831SV7	6.700%	2018	Dec	Sinking Fund			1,370,000	0	460,000	910,000
011831SV7	6.700%	2019	Jun	Sinking Fund			1,415,000	0	475,000	940,000
011831SV7	6.700%	2019	Dec	Term Maturity			1,465,000	0	495,000	970,000
011831TH7	6.750%	2020	Jun	Sinking Fund			1,515,000	0	510,000	1,005,000
011831TH7	6.750%	2020	Dec	Sinking Fund			1,565,000	0	530,000	1,035,000
011831TH7	6.750%	2021	Jun	Sinking Fund			1,615,000	0	545,000	1,070,000
011831TH7	6.750%	2021	Dec	Sinking Fund			1,670,000	0	565,000	1,105,000
011831TH7	6.750%	2022	Jun	Sinking Fund			1,730,000	0	580,000	1,150,000
011831TH7	6.750%	2022	Dec	Sinking Fund			1,785,000	0	600,000	1,185,000
011831TH7	6.750%	2023	Jun	Sinking Fund			1,845,000	0	625,000	1,220,000
011831TH7	6.750%	2023	Dec	Sinking Fund			1,910,000	0	645,000	1,265,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
C9411 **Veterans Collateralized Bonds, 1994 First**				Fund: **754**	Fiscal Yr: **1995**	Yield: **6.734%**	Rates: **5.00-6.85** Due: **2036**	Amount: **$130,000,000**	AAA / Aaa	N/A
011831TH7	6.750%	2024	Jun	Sinking Fund			1,975,000	0	665,000	1,310,000
011831TH7	6.750%	2024	Dec	Sinking Fund			2,040,000	0	690,000	1,350,000
011831TH7	6.750%	2025	Jun	Sinking Fund			2,110,000	0	710,000	1,400,000
011831TH7	6.750%	2025	Dec	Term Maturity			2,180,000	0	740,000	1,440,000
011831UF9	6.800%	2026	Jun	Sinking Fund			2,255,000	0	760,000	1,495,000
011831UF9	6.800%	2026	Dec	Sinking Fund			2,330,000	0	790,000	1,540,000
011831UF9	6.800%	2027	Jun	Sinking Fund			2,410,000	0	815,000	1,595,000
011831UF9	6.800%	2027	Dec	Sinking Fund			2,490,000	0	835,000	1,655,000
011831UF9	6.800%	2028	Jun	Sinking Fund			2,575,000	0	875,000	1,700,000
011831UF9	6.800%	2028	Dec	Sinking Fund			2,665,000	0	895,000	1,770,000
011831UF9	6.800%	2029	Jun	Sinking Fund			2,755,000	0	925,000	1,830,000
011831UF9	6.800%	2029	Dec	Sinking Fund			2,845,000	0	960,000	1,885,000
011831UF9	6.800%	2030	Jun	Sinking Fund			2,945,000	0	1,000,000	1,945,000
011831UF9	6.800%	2030	Dec	Sinking Fund			3,045,000	0	1,025,000	2,020,000
011831UF9	6.800%	2031	Jun	Sinking Fund			3,150,000	0	1,065,000	2,085,000
011831UF9	6.800%	2031	Dec	Sinking Fund			3,255,000	0	1,095,000	2,160,000
011831UF9	6.800%	2032	Jun	Sinking Fund			3,365,000	0	1,135,000	2,230,000
011831UF9	6.800%	2032	Dec	Sinking Fund			3,480,000	0	1,175,000	2,305,000
011831UF9	6.800%	2033	Jun	Sinking Fund			3,600,000	0	1,220,000	2,380,000
011831UF9	6.800%	2033	Dec	Sinking Fund			3,720,000	0	1,255,000	2,465,000
011831UF9	6.800%	2034	Jun	Sinking Fund			3,845,000	0	1,295,000	2,550,000
011831UF9	6.800%	2034	Dec	Sinking Fund			3,980,000	0	1,345,000	2,635,000
011831UF9	6.800%	2035	Jun	Sinking Fund			4,115,000	0	1,390,000	2,725,000
011831UF9	6.800%	2035	Dec	Sinking Fund			4,255,000	0	1,430,000	2,825,000
011831UF9	6.800%	2036	Jun	Sinking Fund			4,395,000	0	1,490,000	2,905,000
011831UF9	6.800%	2036	Dec	Term Maturity			4,545,000	0	1,545,000	3,000,000
						C9411 Total	**$130,000,000**	**$3,545,000**	**$43,180,000**	**$83,275,000**
B **C9511** **Veterans Collateralized Bonds, 1995 First**				Fund: **755**	Fiscal Yr: **1996**	Yield: **6.422%**	Rates: **4.40-6.55** Due: **2037**	Amount: **$30,000,000**	AAA / Aaa	N/A
011831VD3	4.400%	1998	Jun	Sinking Fund			95,000	95,000	0	0
011831VD3	4.400%	1998	Dec	Term Maturity			100,000	90,000	10,000	0
011831VF8	4.600%	1999	Jun	Sinking Fund			100,000	75,000	25,000	0
011831VF8	4.600%	1999	Dec	Term Maturity			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Jun	Sinking Fund			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Dec	Term Maturity			110,000	70,000	40,000	0
011831VK7	4.900%	2001	Jun	Sinking Fund			110,000	55,000	55,000	0
011831VK7	4.900%	2001	Dec	Term Maturity			115,000	60,000	55,000	0
011831VM3	5.050%	2002	Jun	Sinking Fund			115,000	0	60,000	55,000
011831VM3	5.050%	2002	Dec	Term Maturity			120,000	0	60,000	60,000
011831VP6	5.200%	2003	Jun	Sinking Fund			120,000	0	60,000	60,000
011831VP6	5.200%	2003	Dec	Term Maturity			125,000	0	60,000	65,000
011831VR2	5.350%	2004	Jun	Sinking Fund			130,000	0	65,000	65,000
011831VR2	5.350%	2004	Dec	Term Maturity			130,000	0	65,000	65,000
011831VT8	5.450%	2005	Jun	Sinking Fund			135,000	0	65,000	70,000
011831VT8	5.450%	2005	Dec	Term Maturity			140,000	0	65,000	75,000
011831VV3	5.600%	2006	Jun	Sinking Fund			140,000	0	65,000	75,000
011831VV3	5.600%	2006	Dec	Term Maturity			145,000	0	70,000	75,000
011831VX9	5.700%	2007	Jun	Sinking Fund			150,000	0	75,000	75,000
011831VX9	5.700%	2007	Dec	Term Maturity			155,000	0	75,000	80,000
011831VZ4	5.800%	2008	Jun	Sinking Fund			160,000	0	75,000	85,000
011831VZ4	5.800%	2008	Dec	Term Maturity			165,000	0	80,000	85,000
011831WB6	5.900%	2009	Jun	Sinking Fund			170,000	0	80,000	90,000
011831WB6	5.900%	2009	Dec	Term Maturity			175,000	0	80,000	95,000
011831WD2	6.000%	2010	Jun	Sinking Fund			180,000	0	85,000	95,000
011831WD2	6.000%	2010	Dec	Term Maturity			185,000	0	90,000	95,000
011831WP5	6.350%	2011	Jun	Sinking Fund			190,000	0	90,000	100,000
011831WP5	6.350%	2011	Dec	Sinking Fund			195,000	0	95,000	100,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**			*S and P*	*Moodys*	*Fitch*
B **C9511** **Veterans Collateralized Bonds, 1995 First**				Fund: **755**	Fiscal Yr: **1996**	Yield: **6.422%**	Rates: **4.40-6.55** Due: **2037**	Amount: **$30,000,000**	AAA Aaa	N/A
011831WP5	6.350%	2012	Jun	Sinking Fund			200,000	0	100,000	100,000
011831WP5	6.350%	2012	Dec	Sinking Fund			210,000	0	100,000	110,000
011831WP5	6.350%	2013	Jun	Sinking Fund			215,000	0	105,000	110,000
011831WP5	6.350%	2013	Dec	Sinking Fund			220,000	0	105,000	115,000
011831WP5	6.350%	2014	Jun	Sinking Fund			230,000	0	110,000	120,000
011831WP5	6.350%	2014	Dec	Sinking Fund			235,000	0	115,000	120,000
011831WP5	6.350%	2015	Jun	Sinking Fund			245,000	0	120,000	125,000
011831WP5	6.350%	2015	Dec	Term Maturity			250,000	0	120,000	130,000
011831XP4	6.375%	2016	Jun	Sinking Fund			260,000	0	125,000	135,000
011831XP4	6.375%	2016	Dec	Sinking Fund			265,000	0	125,000	140,000
011831XP4	6.375%	2017	Jun	Sinking Fund			275,000	0	130,000	145,000
011831XP4	6.375%	2017	Dec	Sinking Fund			285,000	0	140,000	145,000
011831XP4	6.375%	2018	Jun	Sinking Fund			295,000	0	145,000	150,000
011831XP4	6.375%	2018	Dec	Sinking Fund			305,000	0	145,000	160,000
011831XP4	6.375%	2019	Jun	Sinking Fund			315,000	0	155,000	160,000
011831XP4	6.375%	2019	Dec	Sinking Fund			325,000	0	155,000	170,000
011831XP4	6.375%	2020	Jun	Sinking Fund			335,000	0	160,000	175,000
011831XP4	6.375%	2020	Dec	Sinking Fund			345,000	0	165,000	180,000
011831XP4	6.375%	2021	Jun	Sinking Fund			355,000	0	175,000	180,000
011831XP4	6.375%	2021	Dec	Sinking Fund			365,000	0	175,000	190,000
011831XP4	6.375%	2022	Jun	Sinking Fund			375,000	0	180,000	195,000
011831XP4	6.375%	2022	Dec	Sinking Fund			390,000	0	190,000	200,000
011831XP4	6.375%	2023	Jun	Sinking Fund			400,000	0	195,000	205,000
011831XP4	6.375%	2023	Dec	Sinking Fund			415,000	0	200,000	215,000
011831XP4	6.375%	2024	Jun	Sinking Fund			430,000	0	205,000	225,000
011831XP4	6.375%	2024	Dec	Sinking Fund			440,000	0	210,000	230,000
011831XP4	6.375%	2025	Jun	Sinking Fund			455,000	0	220,000	235,000
011831XP4	6.375%	2025	Dec	Sinking Fund			470,000	0	225,000	245,000
011831XP4	6.375%	2026	Jun	Sinking Fund			485,000	0	235,000	250,000
011831XP4	6.375%	2026	Dec	Sinking Fund			500,000	0	245,000	255,000
011831XP4	6.375%	2027	Jun	Sinking Fund			515,000	0	255,000	260,000
011831XP4	6.375%	2027	Dec	Term Maturity			535,000	0	255,000	280,000
011831YK4	6.550%	2028	Jun	Sinking Fund			550,000	0	330,000	220,000
011831YK4	6.550%	2028	Dec	Sinking Fund			570,000	0	340,000	230,000
011831YK4	6.550%	2029	Jun	Sinking Fund			585,000	0	345,000	240,000
011831YK4	6.550%	2029	Dec	Sinking Fund			605,000	0	360,000	245,000
011831YK4	6.550%	2030	Jun	Sinking Fund			625,000	0	370,000	255,000
011831YK4	6.550%	2030	Dec	Sinking Fund			645,000	0	385,000	260,000
011831YK4	6.550%	2031	Jun	Sinking Fund			665,000	0	395,000	270,000
011831YK4	6.550%	2031	Dec	Sinking Fund			690,000	0	410,000	280,000
011831YK4	6.550%	2032	Jun	Sinking Fund			710,000	0	420,000	290,000
011831YK4	6.550%	2032	Dec	Sinking Fund			735,000	0	440,000	295,000
011831YK4	6.550%	2033	Jun	Sinking Fund			760,000	0	450,000	310,000
011831YK4	6.550%	2033	Dec	Sinking Fund			785,000	0	465,000	320,000
011831YK4	6.550%	2034	Jun	Sinking Fund			810,000	0	295,000	515,000
011831YK4	6.550%	2034	Dec	Sinking Fund			835,000	0	300,000	535,000
011831YK4	6.550%	2035	Jun	Sinking Fund			865,000	0	315,000	550,000
011831YK4	6.550%	2035	Dec	Sinking Fund			890,000	0	320,000	570,000
011831YK4	6.550%	2036	Jun	Sinking Fund			920,000	0	335,000	585,000
011831YK4	6.550%	2036	Dec	Sinking Fund			950,000	0	345,000	605,000
011831YK4	6.550%	2037	Jun	Sinking Fund			985,000	0	360,000	625,000
011831YK4	6.550%	2037	Dec	Term Maturity			1,015,000	0	365,000	650,000
						C9511 Total	**$30,000,000**	**$605,000**	**$14,325,000**	**$15,070,000**
B **C9711** **Veterans Collateralized Bonds, 1997 First**				Fund: **756**	Fiscal Yr: **1998**	Yield: **5.546%**	Rates: **5.55** Due: **2039**	Amount: **$100,000,000**	AAA Aaa	AAA
011831T20	5.550%	1998	Dec	Sinking Fund			340,000	340,000	0	0
011831T20	5.550%	1999	Jun	Sinking Fund			350,000	350,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Veterans Mortgage Program Collateralized Bonds | **Tax-Exempt** | **Corporate** | *S and P* | *Moodys* | *Fitch*

B **C9711 Veterans Collateralized Bonds, 1997 First** | Fund: **756** | Fiscal Yr: **1998** | Yield: **5.546%** | Rates: **5.55** | Due: **2039** | Amount: **$100,000,000** | AAA | Aaa | AAA

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T20	5.550%	1999	Dec	Sinking Fund			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinking Fund			365,000	365,000	0	0
011831T20	5.550%	2000	Dec	Sinking Fund			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinking Fund			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinking Fund			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinking Fund			395,000	0	100,000	295,000
011831T20	5.550%	2002	Dec	Sinking Fund			405,000	0	100,000	305,000
011831T20	5.550%	2003	Jun	Sinking Fund			415,000	0	100,000	315,000
011831T20	5.550%	2003	Dec	Sinking Fund			425,000	0	100,000	325,000
011831T20	5.550%	2004	Jun	Sinking Fund			435,000	0	105,000	330,000
011831T20	5.550%	2004	Dec	Sinking Fund			445,000	0	110,000	335,000
011831T20	5.550%	2005	Jun	Sinking Fund			455,000	0	120,000	335,000
011831T20	5.550%	2005	Dec	Sinking Fund			465,000	0	120,000	345,000
011831T20	5.550%	2006	Jun	Sinking Fund			480,000	0	120,000	360,000
011831T20	5.550%	2006	Dec	Sinking Fund			490,000	0	125,000	365,000
011831T20	5.550%	2007	Jun	Sinking Fund			500,000	0	125,000	375,000
011831T20	5.550%	2007	Dec	Sinking Fund			515,000	0	130,000	385,000
011831T20	5.550%	2008	Jun	Sinking Fund			530,000	0	130,000	400,000
011831T20	5.550%	2008	Dec	Sinking Fund			540,000	0	135,000	405,000
011831T20	5.550%	2009	Jun	Sinking Fund			555,000	0	135,000	420,000
011831T20	5.550%	2009	Dec	Sinking Fund			570,000	0	135,000	435,000
011831T20	5.550%	2010	Jun	Sinking Fund			590,000	0	150,000	440,000
011831T20	5.550%	2010	Dec	Sinking Fund			605,000	0	155,000	450,000
011831T20	5.550%	2011	Jun	Sinking Fund			620,000	0	155,000	465,000
011831T20	5.550%	2011	Dec	Sinking Fund			640,000	0	160,000	480,000
011831T20	5.550%	2012	Jun	Sinking Fund			655,000	0	165,000	490,000
011831T20	5.550%	2012	Dec	Sinking Fund			675,000	0	165,000	510,000
011831T20	5.550%	2013	Jun	Sinking Fund			690,000	0	170,000	520,000
011831T20	5.550%	2013	Dec	Sinking Fund			710,000	0	180,000	530,000
011831T20	5.550%	2014	Jun	Sinking Fund			730,000	0	185,000	545,000
011831T20	5.550%	2014	Dec	Sinking Fund			750,000	0	190,000	560,000
011831T20	5.550%	2015	Jun	Sinking Fund			770,000	0	190,000	580,000
011831T20	5.550%	2015	Dec	Sinking Fund			795,000	0	200,000	595,000
011831T20	5.550%	2016	Jun	Sinking Fund			815,000	0	200,000	615,000
011831T20	5.550%	2016	Dec	Sinking Fund			835,000	0	205,000	630,000
011831T20	5.550%	2017	Jun	Sinking Fund			860,000	0	220,000	640,000
011831T20	5.550%	2017	Dec	Sinking Fund			885,000	0	220,000	665,000
011831T20	5.550%	2018	Jun	Sinking Fund			910,000	0	225,000	685,000
011831T20	5.550%	2018	Dec	Sinking Fund			935,000	0	230,000	705,000
011831T20	5.550%	2019	Jun	Sinking Fund			960,000	0	235,000	725,000
011831T20	5.550%	2019	Dec	Sinking Fund			985,000	0	245,000	740,000
011831T20	5.550%	2020	Jun	Sinking Fund			1,010,000	0	255,000	755,000
011831T20	5.550%	2020	Dec	Sinking Fund			1,040,000	0	255,000	785,000
011831T20	5.550%	2021	Jun	Sinking Fund			1,070,000	0	265,000	805,000
011831T20	5.550%	2021	Dec	Sinking Fund			1,100,000	0	275,000	825,000
011831T20	5.550%	2022	Jun	Sinking Fund			1,135,000	0	285,000	850,000
011831T20	5.550%	2022	Dec	Sinking Fund			1,165,000	0	290,000	875,000
011831T20	5.550%	2023	Jun	Sinking Fund			1,200,000	0	300,000	900,000
011831T20	5.550%	2023	Dec	Sinking Fund			1,235,000	0	310,000	925,000
011831T20	5.550%	2024	Jun	Sinking Fund			1,270,000	0	320,000	950,000
011831T20	5.550%	2024	Dec	Sinking Fund			1,305,000	0	325,000	980,000
011831T20	5.550%	2025	Jun	Sinking Fund			1,345,000	0	330,000	1,015,000
011831T20	5.550%	2025	Dec	Sinking Fund			1,380,000	0	345,000	1,035,000
011831T20	5.550%	2026	Jun	Sinking Fund			1,420,000	0	355,000	1,065,000
011831T20	5.550%	2026	Dec	Sinking Fund			1,465,000	0	360,000	1,105,000
011831T20	5.550%	2027	Jun	Sinking Fund			1,505,000	0	375,000	1,130,000
011831T20	5.550%	2027	Dec	Sinking Fund			1,550,000	0	385,000	1,165,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**					
								S and P	*Moodys*	*Fitch*
B **C9711**	**Veterans Collateralized Bonds, 1997 First**			Fund: **756**	Fiscal Yr: **1998**	Yield: **5.546%**	Rates: **5.55** Due: **2039**	Amount: **$100,000,000**	*AAA* *Aaa*	*AAA*
011831T20	5.550%	2028	Jun	Sinking Fund			1,595,000	0	390,000	1,205,000
011831T20	5.550%	2028	Dec	Sinking Fund			1,640,000	0	410,000	1,230,000
011831T20	5.550%	2029	Jun	Sinking Fund			1,685,000	0	420,000	1,265,000
011831T20	5.550%	2029	Dec	Sinking Fund			1,735,000	0	430,000	1,305,000
011831T20	5.550%	2030	Jun	Sinking Fund			1,785,000	0	445,000	1,340,000
011831T20	5.550%	2030	Dec	Sinking Fund			1,835,000	0	455,000	1,380,000
011831T20	5.550%	2031	Jun	Sinking Fund			1,890,000	0	475,000	1,415,000
011831T20	5.550%	2031	Dec	Sinking Fund			1,945,000	0	480,000	1,465,000
011831T20	5.550%	2032	Jun	Sinking Fund			2,000,000	0	500,000	1,500,000
011831T20	5.550%	2032	Dec	Sinking Fund			2,060,000	0	510,000	1,550,000
011831T20	5.550%	2033	Jun	Sinking Fund			2,120,000	0	530,000	1,590,000
011831T20	5.550%	2033	Dec	Sinking Fund			2,185,000	0	545,000	1,640,000
011831T20	5.550%	2034	Jun	Sinking Fund			2,245,000	0	555,000	1,690,000
011831T20	5.550%	2034	Dec	Sinking Fund			2,315,000	0	575,000	1,740,000
011831T20	5.550%	2035	Jun	Sinking Fund			2,380,000	0	595,000	1,785,000
011831T20	5.550%	2035	Dec	Sinking Fund			2,450,000	0	610,000	1,840,000
011831T20	5.550%	2036	Jun	Sinking Fund			2,520,000	0	630,000	1,890,000
011831T20	5.550%	2036	Dec	Sinking Fund			2,595,000	0	645,000	1,950,000
011831T20	5.550%	2037	Jun	Sinking Fund			2,670,000	0	665,000	2,005,000
011831T20	5.550%	2037	Dec	Sinking Fund			2,750,000	0	680,000	2,070,000
011831T20	5.550%	2038	Jun	Sinking Fund			2,830,000	0	700,000	2,130,000
011831T20	5.550%	2038	Dec	Sinking Fund			2,910,000	0	730,000	2,180,000
011831T20	5.550%	2039	Jun	Sinking Fund			2,995,000	0	750,000	2,245,000
011831T20	5.550%	2039	Dec	Term Maturity			3,085,000	0	770,000	2,315,000
						C9711 Total	**$100,000,000**	**$2,420,000**	**$24,390,000**	**$73,190,000**
C9811	**Veterans Collateralized Bonds, 1998 First**			Fund: **757**	Fiscal Yr: **1998**	Yield: **5.403%**	Rates: **4.00-5.50** Due: **2036**	Amount: **$48,405,000**	*AAA* *Aaa*	*AAA*
011831Z49	4.000%	1999	Jun	Sinking Fund		AMT	215,000	215,000	0	0
011831Z49	4.000%	1999	Dec	Term Maturity		AMT	220,000	220,000	0	0
011831Z64	4.200%	2000	Jun	Sinking Fund		AMT	225,000	225,000	0	0
011831Z64	4.200%	2000	Dec	Term Maturity		AMT	230,000	230,000	0	0
011831Z80	4.300%	2001	Jun	Sinking Fund		AMT	235,000	230,000	5,000	0
011831Z80	4.300%	2001	Dec	Term Maturity		AMT	240,000	225,000	15,000	0
0118312A1	4.400%	2002	Jun	Sinking Fund		AMT	245,000	0	20,000	225,000
0118312A1	4.400%	2002	Dec	Term Maturity		AMT	250,000	0	25,000	225,000
0118312C7	4.500%	2003	Jun	Sinking Fund		AMT	255,000	0	30,000	225,000
0118312C7	4.500%	2003	Dec	Term Maturity		AMT	260,000	0	30,000	230,000
0118312E3	4.500%	2004	Jun	Sinking Fund		AMT	265,000	0	30,000	235,000
0118312E3	4.500%	2004	Dec	Term Maturity		AMT	270,000	0	30,000	240,000
0118312G8	4.625%	2005	Jun	Sinking Fund		AMT	280,000	0	30,000	250,000
0118312G8	4.625%	2005	Dec	Term Maturity		AMT	285,000	0	30,000	255,000
0118312J2	4.700%	2006	Jun	Sinking Fund		AMT	290,000	0	30,000	260,000
0118312J2	4.700%	2006	Dec	Term Maturity		AMT	300,000	0	30,000	270,000
0118312L7	4.750%	2007	Jun	Sinking Fund		AMT	305,000	0	30,000	275,000
0118312L7	4.750%	2007	Dec	Term Maturity		AMT	315,000	0	30,000	285,000
0118312N3	4.800%	2008	Jun	Sinking Fund		AMT	320,000	0	30,000	290,000
0118312N3	4.800%	2008	Dec	Term Maturity		AMT	330,000	0	35,000	295,000
0118312Q6	4.875%	2009	Jun	Sinking Fund		AMT	335,000	0	40,000	295,000
0118312Q6	4.875%	2009	Dec	Term Maturity		AMT	345,000	0	40,000	305,000
0118312S2	5.000%	2010	Jun	Sinking Fund		AMT	355,000	0	40,000	315,000
0118312S2	5.000%	2010	Dec	Term Maturity		AMT	360,000	0	40,000	320,000
0118312U7	5.000%	2011	Jun	Sinking Fund		AMT	370,000	0	40,000	330,000
0118312U7	5.000%	2011	Dec	Term Maturity		AMT	380,000	0	40,000	340,000
0118312W3	5.100%	2012	Jun	Sinking Fund		AMT	390,000	0	40,000	350,000
0118312W3	5.100%	2012	Dec	Term Maturity		AMT	400,000	0	40,000	360,000
0118312Y9	5.125%	2013	Jun	Sinking Fund		AMT	410,000	0	40,000	370,000
0118312Y9	5.125%	2013	Dec	Term Maturity		AMT	425,000	0	40,000	385,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Veterans Mortgage Program Collateralized Bonds **Tax-Exempt** **Corporate** *S and P* *Moodys* *Fitch*

C9811 Veterans Collateralized Bonds, 1998 First Fund: **757** Fiscal Yr: **1998** Yield: **5.403%** Rates: **4.00-5.50** Due: **2036** Amount: **$48,405,000** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118313J1	5.300%	2014	Jun	Sinking Fund		AMT	435,000	0	40,000	395,000
0118313J1	5.300%	2014	Dec	Sinking Fund		AMT	445,000	0	40,000	405,000
0118313J1	5.300%	2015	Jun	Sinking Fund		AMT	460,000	0	50,000	410,000
0118313J1	5.300%	2015	Dec	Sinking Fund		AMT	470,000	0	55,000	415,000
0118313J1	5.300%	2016	Jun	Sinking Fund		AMT	485,000	0	55,000	430,000
0118313J1	5.300%	2016	Dec	Sinking Fund		AMT	495,000	0	55,000	440,000
0118313J1	5.300%	2017	Jun	Sinking Fund		AMT	510,000	0	55,000	455,000
0118313J1	5.300%	2017	Dec	Sinking Fund		AMT	525,000	0	55,000	470,000
0118313J1	5.300%	2018	Jun	Sinking Fund		AMT	540,000	0	55,000	485,000
0118313J1	5.300%	2018	Dec	Term Maturity		AMT	555,000	0	55,000	500,000
0118314E1	5.400%	2019	Jun	Sinking Fund		AMT	570,000	0	55,000	515,000
0118314E1	5.400%	2019	Dec	Sinking Fund		AMT	585,000	0	55,000	530,000
0118314E1	5.400%	2020	Jun	Sinking Fund		AMT	600,000	0	65,000	535,000
0118314E1	5.400%	2020	Dec	Sinking Fund		AMT	620,000	0	65,000	555,000
0118314E1	5.400%	2021	Jun	Sinking Fund		AMT	635,000	0	65,000	570,000
0118314E1	5.400%	2021	Dec	Sinking Fund		AMT	650,000	0	65,000	585,000
0118314E1	5.400%	2022	Jun	Sinking Fund		AMT	670,000	0	65,000	605,000
0118314E1	5.400%	2022	Dec	Sinking Fund		AMT	690,000	0	70,000	620,000
0118314E1	5.400%	2023	Jun	Sinking Fund		AMT	710,000	0	70,000	640,000
0118314E1	5.400%	2023	Dec	Sinking Fund		AMT	725,000	0	75,000	650,000
0118314E1	5.400%	2024	Jun	Sinking Fund		AMT	745,000	0	80,000	665,000
0118314E1	5.400%	2024	Dec	Sinking Fund		AMT	770,000	0	80,000	690,000
0118314E1	5.400%	2025	Jun	Sinking Fund		AMT	790,000	0	85,000	705,000
0118314E1	5.400%	2025	Dec	Sinking Fund		AMT	810,000	0	85,000	725,000
0118314E1	5.400%	2026	Jun	Sinking Fund		AMT	835,000	0	85,000	750,000
0118314E1	5.400%	2026	Dec	Sinking Fund		AMT	855,000	0	90,000	765,000
0118314E1	5.400%	2027	Jun	Sinking Fund		AMT	880,000	0	95,000	785,000
0118314E1	5.400%	2027	Dec	Sinking Fund		AMT	905,000	0	95,000	810,000
0118314E1	5.400%	2028	Jun	Sinking Fund		AMT	930,000	0	95,000	835,000
0118314E1	5.400%	2028	Dec	Term Maturity		AMT	955,000	0	95,000	860,000
0118314W1	5.500%	2029	Jun	Sinking Fund		AMT	980,000	0	100,000	880,000
0118314W1	5.500%	2029	Dec	Sinking Fund		AMT	1,010,000	0	105,000	905,000
0118314W1	5.500%	2030	Jun	Sinking Fund		AMT	1,035,000	0	105,000	930,000
0118314W1	5.500%	2030	Dec	Sinking Fund		AMT	1,065,000	0	110,000	955,000
0118314W1	5.500%	2031	Jun	Sinking Fund		AMT	1,095,000	0	110,000	985,000
0118314W1	5.500%	2031	Dec	Sinking Fund		AMT	1,125,000	0	120,000	1,005,000
0118314W1	5.500%	2032	Jun	Sinking Fund		AMT	1,155,000	0	125,000	1,030,000
0118314W1	5.500%	2032	Dec	Sinking Fund		AMT	1,190,000	0	125,000	1,065,000
0118314W1	5.500%	2033	Jun	Sinking Fund		AMT	1,220,000	0	125,000	1,095,000
0118314W1	5.500%	2033	Dec	Sinking Fund		AMT	1,255,000	0	130,000	1,125,000
0118314W1	5.500%	2034	Jun	Sinking Fund		AMT	1,290,000	0	135,000	1,155,000
0118314W1	5.500%	2034	Dec	Sinking Fund		AMT	1,330,000	0	135,000	1,195,000
0118314W1	5.500%	2035	Jun	Sinking Fund		AMT	1,365,000	0	135,000	1,230,000
0118314W1	5.500%	2035	Dec	Sinking Fund		AMT	1,405,000	0	150,000	1,255,000
0118314W1	5.500%	2036	Jun	Sinking Fund		AMT	1,445,000	0	150,000	1,295,000
0118314W1	5.500%	2036	Dec	Term Maturity		AMT	1,485,000	0	150,000	1,335,000
						C9811 Total	**$48,405,000**	**$1,345,000**	**$4,890,000**	**$42,170,000**

C9812 Veterans Collateralized Bonds, 1998 Second Fund: **757** Fiscal Yr: **1998** Yield: **5.403%** Rates: **5.375** Due: **2040** Amount: **$11,595,000** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118315D2	5.375%	2037	Jun	Sinking Fund			1,525,000	0	155,000	1,370,000
0118315D2	5.375%	2037	Dec	Sinking Fund			1,565,000	0	165,000	1,400,000
0118315D2	5.375%	2038	Jun	Sinking Fund			1,610,000	0	165,000	1,445,000
0118315D2	5.375%	2038	Dec	Sinking Fund			1,655,000	0	170,000	1,485,000
0118315D2	5.375%	2039	Jun	Sinking Fund			1,700,000	0	180,000	1,520,000
0118315D2	5.375%	2039	Dec	Sinking Fund			1,745,000	0	180,000	1,565,000
0118315D2	5.375%	2040	Jun	Term Maturity			1,795,000	0	185,000	1,610,000
						C9812 Total	**$11,595,000**	**$0**	**$1,200,000**	**$10,395,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C9911 Veterans Collateralized Bonds, 1999 First				Fund: **758**	Fiscal Yr: **2000**	Yield: **6.109%**	Rates: **4.30-6.25** Due: **2039**	Amount: **$110,000,000**	*AAA*	*Aaa* / *AAA*
011832BG6	4.300%	2001	Jun	Serial Maturity			360,000	355,000	5,000	0
011832AN2	4.400%	2001	Jun	Serial Maturity		AMT	480,000	475,000	5,000	0
011832BH4	4.500%	2002	Jun	Serial Maturity			375,000	0	20,000	355,000
011832AP7	4.600%	2002	Jun	Serial Maturity		AMT	505,000	0	25,000	480,000
011832BJ0	4.700%	2003	Jun	Serial Maturity			390,000	0	20,000	370,000
011832AQ5	4.800%	2003	Jun	Serial Maturity		AMT	525,000	0	25,000	500,000
011832BK7	4.800%	2004	Jun	Serial Maturity			410,000	0	20,000	390,000
011832AR3	4.900%	2004	Jun	Serial Maturity		AMT	550,000	0	30,000	520,000
011832BL5	4.900%	2005	Jun	Serial Maturity			430,000	0	20,000	410,000
011832AS1	5.000%	2005	Jun	Serial Maturity		AMT	575,000	0	35,000	540,000
011832BM3	5.000%	2006	Jun	Serial Maturity			450,000	0	25,000	425,000
011832AT9	5.100%	2006	Jun	Serial Maturity		AMT	605,000	0	35,000	570,000
011832BN1	5.100%	2007	Jun	Serial Maturity			470,000	0	25,000	445,000
011832AU6	5.200%	2007	Jun	Serial Maturity		AMT	635,000	0	35,000	600,000
011832BP6	5.200%	2008	Jun	Serial Maturity			495,000	0	25,000	470,000
011832AV4	5.300%	2008	Jun	Serial Maturity		AMT	665,000	0	35,000	630,000
011832BQ4	5.300%	2009	Jun	Serial Maturity			520,000	0	30,000	490,000
011832AW2	5.400%	2009	Jun	Serial Maturity		AMT	700,000	0	40,000	660,000
011832BR2	5.400%	2010	Jun	Serial Maturity			545,000	0	30,000	515,000
011832AX0	5.500%	2010	Jun	Serial Maturity		AMT	740,000	0	40,000	700,000
011832BS0	5.500%	2011	Jun	Serial Maturity			575,000	0	35,000	540,000
011832AY8	5.600%	2011	Jun	Serial Maturity		AMT	785,000	0	40,000	745,000
011832BT8	5.600%	2012	Jun	Serial Maturity			610,000	0	35,000	575,000
011832AZ5	5.700%	2012	Jun	Serial Maturity		AMT	830,000	0	45,000	785,000
011832BU5	5.700%	2013	Jun	Serial Maturity			645,000	0	35,000	610,000
011832BA9	5.800%	2013	Jun	Serial Maturity		AMT	880,000	0	45,000	835,000
011832BV3	5.800%	2014	Jun	Serial Maturity			685,000	0	35,000	650,000
011832BB7	5.900%	2014	Jun	Serial Maturity		AMT	930,000	0	50,000	880,000
011832BW1	5.900%	2015	Jun	Serial Maturity			725,000	0	40,000	685,000
011832BC5	6.000%	2015	Jun	Serial Maturity		AMT	985,000	0	55,000	930,000
011832BX9	6.000%	2016	Jun	Sinking Fund			765,000	0	40,000	725,000
011832BD3	6.150%	2016	Jun	Sinking Fund		AMT	1,045,000	0	55,000	990,000
011832BX9	6.000%	2017	Jun	Sinking Fund			810,000	0	40,000	770,000
011832BD3	6.150%	2017	Jun	Sinking Fund		AMT	1,110,000	0	60,000	1,050,000
011832BX9	6.000%	2018	Jun	Sinking Fund			855,000	0	45,000	810,000
011832BD3	6.150%	2018	Jun	Sinking Fund		AMT	1,175,000	0	60,000	1,115,000
011832BX9	6.000%	2019	Jun	Sinking Fund			905,000	0	50,000	855,000
011832BD3	6.150%	2019	Jun	Sinking Fund		AMT	1,245,000	0	65,000	1,180,000
011832BX9	6.000%	2020	Jun	Sinking Fund			955,000	0	55,000	900,000
011832BD3	6.150%	2020	Jun	Sinking Fund		AMT	1,320,000	0	70,000	1,250,000
011832BX9	6.000%	2021	Jun	Term Maturity			1,020,000	0	55,000	965,000
011832BD3	6.150%	2021	Jun	Term Maturity		AMT	1,395,000	0	75,000	1,320,000
011832BY7	6.100%	2022	Jun	Sinking Fund			1,080,000	0	60,000	1,020,000
011832BE1	6.200%	2022	Jun	Sinking Fund		AMT	1,480,000	0	80,000	1,400,000
011832BY7	6.100%	2023	Jun	Sinking Fund			1,140,000	0	60,000	1,080,000
011832BE1	6.200%	2023	Jun	Sinking Fund		AMT	1,570,000	0	80,000	1,490,000
011832BY7	6.100%	2024	Jun	Sinking Fund			1,210,000	0	65,000	1,145,000
011832BE1	6.200%	2024	Jun	Sinking Fund		AMT	1,665,000	0	90,000	1,575,000
011832BY7	6.100%	2025	Jun	Sinking Fund			1,280,000	0	70,000	1,210,000
011832BE1	6.200%	2025	Jun	Sinking Fund		AMT	1,765,000	0	95,000	1,670,000
011832BY7	6.100%	2026	Jun	Sinking Fund			1,355,000	0	75,000	1,280,000
011832BE1	6.200%	2026	Jun	Sinking Fund		AMT	1,875,000	0	100,000	1,775,000
011832BY7	6.100%	2027	Jun	Sinking Fund			1,430,000	0	75,000	1,355,000
011832BE1	6.200%	2027	Jun	Sinking Fund		AMT	1,990,000	0	110,000	1,880,000
011832BY7	6.100%	2028	Jun	Sinking Fund			1,515,000	0	80,000	1,435,000
011832BE1	6.200%	2028	Jun	Sinking Fund		AMT	2,110,000	0	115,000	1,995,000
011832BY7	6.100%	2029	Jun	Sinking Fund			1,605,000	0	85,000	1,520,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**			S and P	Moodys	Fitch
C9911 Veterans Collateralized Bonds, 1999 First				Fund: **758**	Fiscal Yr: **2000**	Yield: **6.109%**	Rates: **4.30-6.25** Due: **2039**	Amount: **$110,000,000**	AAA Aaa	AAA
011832BE1	6.200%	2029	Jun	Sinking Fund		AMT	2,235,000	0	120,000	2,115,000
011832BY7	6.100%	2030	Jun	Term Maturity			1,700,000	0	90,000	1,610,000
011832BE1	6.200%	2030	Jun	Sinking Fund		AMT	2,370,000	0	130,000	2,240,000
011832BZ4	6.150%	2031	Jun	Sinking Fund			1,805,000	0	95,000	1,710,000
011832BE1	6.200%	2031	Jun	Term Maturity		AMT	2,515,000	0	135,000	2,380,000
011832BZ4	6.150%	2032	Jun	Sinking Fund			1,910,000	0	100,000	1,810,000
011832BF8	6.250%	2032	Jun	Sinking Fund		AMT	2,675,000	0	145,000	2,530,000
011832BZ4	6.150%	2033	Jun	Sinking Fund			2,030,000	0	110,000	1,920,000
011832BF8	6.250%	2033	Jun	Sinking Fund		AMT	2,840,000	0	150,000	2,690,000
011832BZ4	6.150%	2034	Jun	Sinking Fund			2,155,000	0	115,000	2,040,000
011832BF8	6.250%	2034	Jun	Sinking Fund		AMT	3,015,000	0	160,000	2,855,000
011832BZ4	6.150%	2035	Jun	Sinking Fund			2,285,000	0	120,000	2,165,000
011832BF8	6.250%	2035	Jun	Sinking Fund		AMT	3,200,000	0	170,000	3,030,000
011832BZ4	6.150%	2036	Jun	Sinking Fund			2,420,000	0	130,000	2,290,000
011832BF8	6.250%	2036	Jun	Sinking Fund		AMT	3,400,000	0	180,000	3,220,000
011832BZ4	6.150%	2037	Jun	Sinking Fund			2,570,000	0	135,000	2,435,000
011832BF8	6.250%	2037	Jun	Sinking Fund		AMT	3,610,000	0	195,000	3,415,000
011832BZ4	6.150%	2038	Jun	Sinking Fund			2,725,000	0	145,000	2,580,000
011832BF8	6.250%	2038	Jun	Sinking Fund		AMT	3,835,000	0	205,000	3,630,000
011832BZ4	6.150%	2039	Jun	Term Maturity			2,885,000	0	155,000	2,730,000
011832BF8	6.250%	2039	Jun	Term Maturity		AMT	4,075,000	0	210,000	3,865,000
						C9911 Total	**$110,000,000**	**$830,000**	**$5,845,000**	**$103,325,000**
C0011 Veterans Collateralized Bonds, 2000 First				Fund: **759**	Fiscal Yr: **2000**	Yield: **6.319%**	Rates: **4.75-6.50** Due: **2039**	Amount: **$70,000,000**	AAA Aaa	AAA
011832GH9	4.750%	2001	Jun	Serial Maturity			430,000	430,000	0	0
011832HY1	4.850%	2001	Jun	Serial Maturity		AMT	100,000	100,000	0	0
011832GJ5	5.100%	2002	Jun	Serial Maturity			450,000	0	0	450,000
011832HZ8	5.200%	2002	Jun	Serial Maturity		AMT	110,000	0	0	110,000
011832GK2	5.250%	2003	Jun	Serial Maturity			470,000	0	0	470,000
011832JA1	5.375%	2003	Jun	Serial Maturity		AMT	110,000	0	0	110,000
011832GL0	5.375%	2004	Jun	Serial Maturity			490,000	0	0	490,000
01832JB9	5.500%	2004	Jun	Serial Maturity		AMT	120,000	0	0	120,000
011832GM8	5.450%	2005	Jun	Serial Maturity			520,000	0	0	520,000
011832JC7	5.550%	2005	Jun	Serial Maturity		AMT	120,000	0	0	120,000
011832GN6	5.500%	2006	Jun	Serial Maturity			540,000	0	0	540,000
011832JD5	5.625%	2006	Jun	Serial Maturity		AMT	130,000	0	0	130,000
011832GP1	5.550%	2007	Jun	Serial Maturity			570,000	0	0	570,000
011832JE3	5.700%	2007	Jun	Serial Maturity		AMT	140,000	0	0	140,000
011832GQ9	5.625%	2008	Jun	Serial Maturity			600,000	0	0	600,000
011832JF0	5.750%	2008	Jun	Serial Maturity		AMT	140,000	0	0	140,000
011832GR7	5.700%	2009	Jun	Serial Maturity			630,000	0	0	630,000
011832JG8	5.800%	2009	Jun	Serial Maturity		AMT	150,000	0	0	150,000
011832GS5	5.750%	2010	Jun	Serial Maturity			660,000	0	0	660,000
011832JH6	5.875%	2010	Jun	Serial Maturity		AMT	160,000	0	0	160,000
011832GT3	5.800%	2011	Jun	Serial Maturity			700,000	0	0	700,000
011832JL7	6.000%	2011	Jun	Sinking Fund		AMT	170,000	0	0	170,000
011832GU0	5.875%	2012	Jun	Serial Maturity			740,000	0	0	740,000
011832JL7	6.000%	2012	Jun	Sinking Fund		AMT	180,000	0	0	180,000
011832GX4	6.000%	2013	Jun	Sinking Fund			780,000	0	0	780,000
011832JL7	6.000%	2013	Jun	Term Maturity		AMT	190,000	0	0	190,000
011832GX4	6.000%	2014	Jun	Sinking Fund			830,000	0	0	830,000
011832JT0	6.250%	2014	Jun	Sinking Fund		AMT	200,000	0	0	200,000
011832GX4	6.000%	2015	Jun	Term Maturity			880,000	0	0	880,000
011832JT0	6.250%	2015	Jun	Sinking Fund		AMT	210,000	0	0	210,000
011832HC9	6.250%	2016	Jun	Sinking Fund			930,000	0	0	930,000
011832JT0	6.250%	2016	Jun	Sinking Fund		AMT	220,000	0	0	220,000
011832HC9	6.250%	2017	Jun	Sinking Fund			990,000	0	0	990,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
C0011 Veterans Collateralized Bonds, 2000 First				Fund: **759**	Fiscal Yr: **2000**	Yield: **6.319%**	Rates: **4.75-6.50** Due: **2039**	Amount: **$70,000,000**	*AAA*	*Aaa* *AAA*
011832JT0	6.250%	2017	Jun	Sinking Fund		AMT	240,000	0	0	240,000
011832HC9	6.250%	2018	Jun	Sinking Fund			1,040,000	0	0	1,040,000
011832JT0	6.250%	2018	Jun	Sinking Fund		AMT	250,000	0	0	250,000
011832HC9	6.250%	2019	Jun	Sinking Fund			1,100,000	0	0	1,100,000
011832JT0	6.250%	2019	Jun	Sinking Fund		AMT	260,000	0	0	260,000
011832HC9	6.250%	2020	Jun	Term Maturity			1,170,000	0	0	1,170,000
011832JT0	6.250%	2020	Jun	Term Maturity		AMT	280,000	0	0	280,000
011832HE5	6.125%	2021	Jun	Sinking Fund			1,240,000	0	0	1,240,000
011832JY9	6.400%	2021	Jun	Sinking Fund		AMT	300,000	0	0	300,000
011832HE5	6.125%	2022	Jun	Term Maturity			1,310,000	0	0	1,310,000
011832JY9	6.400%	2022	Jun	Sinking Fund		AMT	310,000	0	0	310,000
011832HQ8	6.400%	2023	Jun	Sinking Fund			1,390,000	0	0	1,390,000
011832JY9	6.400%	2023	Jun	Sinking Fund		AMT	330,000	0	0	330,000
011832HQ8	6.400%	2024	Jun	Sinking Fund			1,480,000	0	0	1,480,000
011832JY9	6.400%	2024	Jun	Sinking Fund		AMT	350,000	0	0	350,000
011832HQ8	6.400%	2025	Jun	Sinking Fund			1,560,000	0	0	1,560,000
011832JY9	6.400%	2025	Jun	Term Maturity		AMT	370,000	0	0	370,000
011832HQ8	6.400%	2026	Jun	Sinking Fund			1,660,000	0	0	1,660,000
011832KF8	6.450%	2026	Jun	Sinking Fund		AMT	400,000	0	0	400,000
011832HQ8	6.400%	2027	Jun	Sinking Fund			1,760,000	0	0	1,760,000
011832KF8	6.450%	2027	Jun	Sinking Fund		AMT	420,000	0	0	420,000
011832HQ8	6.400%	2028	Jun	Sinking Fund			1,860,000	0	0	1,860,000
011832KF8	6.450%	2028	Jun	Sinking Fund		AMT	450,000	0	0	450,000
011832HQ8	6.400%	2029	Jun	Sinking Fund			1,970,000	0	0	1,970,000
011832KF8	6.450%	2029	Jun	Sinking Fund		AMT	470,000	0	0	470,000
011832HQ8	6.400%	2030	Jun	Sinking Fund			2,090,000	0	0	2,090,000
011832KF8	6.450%	2030	Jun	Sinking Fund		AMT	500,000	0	0	500,000
011832HQ8	6.400%	2031	Jun	Sinking Fund			2,220,000	0	0	2,220,000
011832KF8	6.450%	2031	Jun	Sinking Fund		AMT	530,000	0	0	530,000
011832HQ8	6.400%	2032	Jun	Term Maturity			2,350,000	0	0	2,350,000
011832KF8	6.450%	2032	Jun	Term Maturity		AMT	560,000	0	0	560,000
011832HT2	6.250%	2033	Jun	Sinking Fund			2,500,000	0	0	2,500,000
011832KN1	6.500%	2033	Jun	Sinking Fund		AMT	600,000	0	0	600,000
011832HT2	6.250%	2034	Jun	Sinking Fund			2,650,000	0	0	2,650,000
011832KN1	6.500%	2034	Jun	Sinking Fund		AMT	640,000	0	0	640,000
011832HT2	6.250%	2035	Jun	Term Maturity			2,820,000	0	0	2,820,000
011832KN1	6.500%	2035	Jun	Sinking Fund		AMT	670,000	0	0	670,000
011832HT2	6.450%	2036	Jun	Sinking Fund			2,990,000	0	0	2,990,000
011832KN1	6.500%	2036	Jun	Sinking Fund		AMT	720,000	0	0	720,000
011832HT2	6.450%	2037	Jun	Sinking Fund			3,170,000	0	0	3,170,000
011832KN1	6.500%	2037	Jun	Sinking Fund		AMT	760,000	0	0	760,000
011832HT2	6.450%	2038	Jun	Sinking Fund			3,370,000	0	0	3,370,000
011832KN1	6.500%	2038	Jun	Sinking Fund		AMT	805,000	0	0	805,000
011832HT2	6.450%	2039	Jun	Term Maturity			3,565,000	0	0	3,565,000
011832KN1	6.500%	2039	Jun	Term Maturity		AMT	860,000	0	0	860,000
						C0011 Total	**$70,000,000**	**$530,000**	**$0**	**$69,470,000**
C0211 Veterans Collateralized Bonds, 2002 First				Fund: **760**	Fiscal Yr: **2002**	Yield: **5.531%**	Rates: **2.65-5.65** Due: **2034**	Amount: **$50,000,000**	*AAA*	*Aaa* *AAA*
011832PD8	2.650%	2003	Dec	Serial Maturity		AMT	725,000	0	0	725,000
011832PE6	3.400%	2004	Dec	Serial Maturity		AMT	740,000	0	0	740,000
011832PF3	3.850%	2005	Dec	Serial Maturity		AMT	760,000	0	0	760,000
011832PG1	4.150%	2006	Dec	Serial Maturity		AMT	785,000	0	0	785,000
011832PH9	4.450%	2007	Dec	Serial Maturity		AMT	810,000	0	0	810,000
011832PJ5	4.600%	2008	Dec	Serial Maturity		AMT	845,000	0	0	845,000
011832PK2	4.750%	2009	Dec	Serial Maturity		AMT	880,000	0	0	880,000
011832PL0	4.850%	2010	Dec	Serial Maturity		AMT	915,000	0	0	915,000
011832PM8	4.950%	2011	Dec	Serial Maturity		AMT	955,000	0	0	955,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**					
								S and P	*Moodys*	*Fitch*
C0211 Veterans Collateralized Bonds, 2002 First				Fund: **760**	Fiscal Yr: **2002**	Yield: **5.531%**	Rates: **2.65-5.65** Due: **2034**	Amount: **$50,000,000**	*AAA* *Aaa*	*AAA*
011832PN6	5.000%	2012	Dec	Serial Maturity		AMT	995,000	0	0	995,000
011832PP1	5.100%	2013	Dec	Serial Maturity		AMT	1,040,000	0	0	1,040,000
011832PQ9	5.200%	2014	Dec	Serial Maturity		AMT	1,090,000	0	0	1,090,000
011832PR7	5.300%	2015	Dec	Serial Maturity		AMT	1,150,000	0	0	1,150,000
011832PS5	5.500%	2016	Dec	Sinking Fund		AMT	1,210,000	0	0	1,210,000
011832PS5	5.500%	2017	Dec	Term Maturity		AMT	1,275,000	0	0	1,275,000
011832PT3	5.550%	2018	Dec	Sinking Fund		AMT	1,340,000	0	0	1,340,000
011832PT3	5.550%	2019	Dec	Sinking Fund		AMT	1,415,000	0	0	1,415,000
011832PT3	5.550%	2020	Dec	Sinking Fund		AMT	1,485,000	0	0	1,485,000
011832PT3	5.550%	2021	Dec	Sinking Fund		AMT	1,565,000	0	0	1,565,000
011832PT3	5.550%	2022	Dec	Sinking Fund		AMT	1,650,000	0	0	1,650,000
011832PT3	5.550%	2023	Dec	Term Maturity		AMT	1,735,000	0	0	1,735,000
011832PU0	5.600%	2024	Dec	Sinking Fund		AMT	1,830,000	0	0	1,830,000
011832PU0	5.600%	2025	Dec	Sinking Fund		AMT	1,930,000	0	0	1,930,000
011832PU0	5.600%	2026	Dec	Sinking Fund		AMT	2,035,000	0	0	2,035,000
011832PU0	5.600%	2027	Dec	Sinking Fund		AMT	2,145,000	0	0	2,145,000
011832PU0	5.600%	2028	Dec	Term Maturity		AMT	2,265,000	0	0	2,265,000
011832PV8	5.650%	2029	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832PV8	5.650%	2030	Dec	Sinking Fund		AMT	2,520,000	0	0	2,520,000
011832PV8	5.650%	2031	Dec	Sinking Fund		AMT	2,655,000	0	0	2,655,000
011832PV8	5.650%	2032	Dec	Sinking Fund		AMT	2,800,000	0	0	2,800,000
011832PV8	5.650%	2033	Dec	Sinking Fund		AMT	2,950,000	0	0	2,950,000
011832PV8	5.650%	2034	Dec	Term Maturity		AMT	3,115,000	0	0	3,115,000
						C0211 Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
				Veterans Mortgage Program Collateralized BondTotal			**$845,000,000**	**$12,575,000**	**$341,750,000**	**$490,675,000**
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**					
								S and P	*Moodys*	*Fitch*
HD91A Housing Development Bonds, 1991 Series A				Fund: **260**	Fiscal Yr: **1992**	Yield: **6.970%**	Rates: **5.00-7.00** Due: **2021**	Amount: **$5,755,000**	*AA-* *Aaa*	*N/A*
011831FH2	5.000%	1992	Dec	Serial Maturity			70,000	70,000	0	0
011831FJ8	5.300%	1993	Dec	Serial Maturity			70,000	70,000	0	0
011831FK5	5.500%	1994	Dec	Serial Maturity			75,000	75,000	0	0
011831FL3	5.700%	1995	Dec	Serial Maturity			80,000	80,000	0	0
011831FM1	5.900%	1996	Dec	Serial Maturity			85,000	85,000	0	0
011831FN9	6.000%	1997	Dec	Serial Maturity			90,000	90,000	0	0
011831FP4	6.100%	1998	Dec	Serial Maturity			95,000	95,000	0	0
011831FQ2	6.200%	1999	Dec	Serial Maturity			100,000	100,000	0	0
011831FR0	6.300%	2000	Dec	Serial Maturity			105,000	105,000	0	0
011831FS8	6.400%	2001	Dec	Serial Maturity			110,000	110,000	0	0
011831FT6	7.000%	2002	Dec	Sinking Fund			120,000	0	0	120,000
011831FU3	7.000%	2003	Dec	Sinking Fund			125,000	0	0	125,000
011831FU3	7.000%	2004	Dec	Sinking Fund			135,000	0	0	135,000
011831FU3	7.000%	2005	Dec	Sinking Fund			145,000	0	0	145,000
011831FU3	7.000%	2006	Dec	Sinking Fund			155,000	0	0	155,000
011831FU3	7.000%	2007	Dec	Sinking Fund			165,000	0	0	165,000
011831FU3	7.000%	2008	Dec	Sinking Fund			180,000	0	0	180,000
011831FU3	7.000%	2009	Dec	Sinking Fund			190,000	0	0	190,000
011831FU3	7.000%	2010	Dec	Sinking Fund			205,000	0	0	205,000
011831FU3	7.000%	2011	Dec	Term Maturity			220,000	0	0	220,000
011831FU3	7.000%	2012	Dec	Sinking Fund			235,000	0	0	235,000
011831FU3	7.000%	2013	Dec	Sinking Fund			250,000	0	0	250,000
011831FU3	7.000%	2014	Dec	Sinking Fund			270,000	0	0	270,000
011831FU3	7.000%	2015	Dec	Sinking Fund			285,000	0	0	285,000
011831FU3	7.000%	2016	Dec	Sinking Fund			305,000	0	0	305,000
011831FU3	7.000%	2017	Dec	Sinking Fund			330,000	0	0	330,000
011831FU3	7.000%	2018	Dec	Sinking Fund			350,000	0	0	350,000
011831FU3	7.000%	2019	Dec	Sinking Fund			375,000	0	0	375,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD91A Housing Development Bonds, 1991 Series A				Fund: **260**	Fiscal Yr: **1992**	Yield: **6.970%**	Rates: **5.00-7.00** Due: **2021**	Amount: **$5,755,000**	AA-	Aaa / N/A
011831FU3	7.000%	2020	Dec	Sinking Fund			405,000	0	0	405,000
011831FU3	7.000%	2021	Dec	Term Maturity			430,000	0	0	430,000
						HD91A Total	**$5,755,000**	**$880,000**	**$0**	**$4,875,000**
HD92A Housing Development Bonds, 1992 Series A				Fund: **260**	Fiscal Yr: **1992**	Yield: **7.092%**	Rates: **4.00-7.00** Due: **2022**	Amount: **$9,370,000**	AA-	Aaa / AA+
011831FX7	4.000%	1993	Mar	Serial Maturity			90,000	90,000	0	0
011831FY5	4.600%	1994	Mar	Serial Maturity			155,000	155,000	0	0
011831FZ2	5.000%	1995	Mar	Serial Maturity			165,000	165,000	0	0
011831GA6	5.250%	1996	Mar	Serial Maturity			170,000	170,000	0	0
011831GB4	5.600%	1997	Mar	Serial Maturity			175,000	175,000	0	0
011831GC2	5.750%	1998	Mar	Serial Maturity			190,000	190,000	0	0
011831GD0	6.000%	1999	Mar	Serial Maturity			205,000	205,000	0	0
011831GE8	6.150%	2000	Mar	Serial Maturity			220,000	220,000	0	0
011831GF5	6.250%	2001	Mar	Serial Maturity			230,000	230,000	0	0
011831GG3	6.400%	2002	Mar	Serial Maturity			245,000	245,000	0	0
011831GH1	6.900%	2003	Mar	Sinking Fund			280,000	0	145,000	135,000
011831GH1	6.900%	2004	Mar	Sinking Fund			295,000	0	150,000	145,000
011831GH1	6.900%	2005	Mar	Sinking Fund			310,000	0	160,000	150,000
011831GH1	6.900%	2006	Mar	Sinking Fund			335,000	0	175,000	160,000
011831GH1	6.900%	2007	Mar	Sinking Fund			350,000	0	180,000	170,000
011831GH1	6.900%	2008	Mar	Sinking Fund			375,000	0	195,000	180,000
011831GH1	6.900%	2009	Mar	Sinking Fund			395,000	0	205,000	190,000
011831GH1	6.900%	2010	Mar	Sinking Fund			420,000	0	215,000	205,000
011831GH1	6.900%	2011	Mar	Sinking Fund			450,000	0	230,000	220,000
011831GH1	6.900%	2012	Mar	Term Maturity			480,000	0	250,000	230,000
011831GJ7	6.950%	2013	Mar	Sinking Fund			540,000	0	280,000	260,000
011831GJ7	6.950%	2014	Mar	Sinking Fund			575,000	0	295,000	280,000
011831GJ7	6.950%	2015	Mar	Sinking Fund			605,000	0	310,000	295,000
011831GJ7	6.950%	2016	Mar	Sinking Fund			645,000	0	335,000	310,000
011831GJ7	6.950%	2017	Mar	Term Maturity			685,000	0	355,000	330,000
011831GK4	7.000%	2018	Mar	Sinking Fund			120,000	0	120,000	0
011831GK4	7.000%	2019	Mar	Sinking Fund			140,000	0	140,000	0
011831GK4	7.000%	2020	Mar	Sinking Fund			155,000	0	155,000	0
011831GK4	7.000%	2021	Mar	Sinking Fund			175,000	0	175,000	0
011831GK4	7.000%	2022	Mar	Term Maturity			195,000	0	195,000	0
						HD92A Total	**$9,370,000**	**$1,845,000**	**$4,265,000**	**$3,260,000**
HD93A Housing Development Bonds, 1993 Series A				Fund: **260**	Fiscal Yr: **1994**	Yield: **5.450%**	Rates: **2.70-5.625** Due: **2023**	Amount: **$8,325,000**	AA-	Aa2 / AA+
011831MK7	2.700%	1994	Dec	Serial Maturity			140,000	140,000	0	0
011831MQ4	3.300%	1995	Dec	Serial Maturity			140,000	140,000	0	0
011831MV3	3.650%	1996	Dec	Serial Maturity			150,000	150,000	0	0
011831NA8	3.850%	1997	Dec	Serial Maturity			155,000	155,000	0	0
011831NF7	4.050%	1998	Dec	Serial Maturity			160,000	160,000	0	0
011831NL4	4.250%	1999	Dec	Serial Maturity			165,000	165,000	0	0
011831NR1	4.450%	2000	Dec	Serial Maturity			175,000	175,000	0	0
011831NW0	4.550%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PB4	4.650%	2002	Dec	Serial Maturity			195,000	0	0	195,000
011831PG3	4.750%	2003	Dec	Serial Maturity			200,000	0	0	200,000
011831PM0	5.450%	2004	Dec	Sinking Fund			210,000	0	0	210,000
011831PM0	5.450%	2005	Dec	Sinking Fund			225,000	0	0	225,000
011831PM0	5.450%	2006	Dec	Sinking Fund			240,000	0	0	240,000
011831PM0	5.450%	2007	Dec	Sinking Fund			255,000	0	0	255,000
011831PM0	5.450%	2008	Dec	Sinking Fund			260,000	0	0	260,000
011831PM0	5.450%	2009	Dec	Sinking Fund			280,000	0	0	280,000
011831PM0	5.450%	2010	Dec	Sinking Fund			300,000	0	0	300,000
011831PM0	5.450%	2011	Dec	Sinking Fund			315,000	0	0	315,000
011831PM0	5.450%	2012	Dec	Sinking Fund			330,000	0	0	330,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
HD93A Housing Development Bonds, 1993 Series A				Fund: **260**	Fiscal Yr: **1994**	Yield: **5.450%**	Rates: **2.70-5.625**	Due: **2023** Amount: **$8,325,000**	AA- / Aa2	AA+
011831PM0	5.450%	2013	Dec	Term Maturity			350,000	0	0	350,000
011831PS7	5.625%	2014	Dec	Sinking Fund			365,000	0	0	365,000
011831PS7	5.625%	2015	Dec	Sinking Fund			390,000	0	0	390,000
011831PS7	5.625%	2016	Dec	Sinking Fund			410,000	0	0	410,000
011831PS7	5.625%	2017	Dec	Sinking Fund			435,000	0	0	435,000
011831PS7	5.625%	2018	Dec	Sinking Fund			465,000	0	0	465,000
011831PS7	5.625%	2019	Dec	Sinking Fund			325,000	0	0	325,000
011831PS7	5.625%	2020	Dec	Sinking Fund			345,000	0	0	345,000
011831PS7	5.625%	2021	Dec	Sinking Fund			365,000	0	0	365,000
011831PS7	5.625%	2022	Dec	Sinking Fund			385,000	0	0	385,000
011831PS7	5.625%	2023	Dec	Term Maturity			410,000	0	0	410,000
						HD93A Total	**$8,325,000**	**$1,270,000**	**$0**	**$7,055,000**
HD93B Housing Development Bonds, 1993 Series B				Fund: **260**	Fiscal Yr: **1994**	Yield: **5.475%**	Rates: **2.70-5.625**	Due: **2023** Amount: **$4,890,000**	AA- / Aa2	AA
011831MI5	2.700%	1994	Dec	Serial Maturity			75,000	75,000	0	0
011831MR2	3.300%	1995	Dec	Serial Maturity			75,000	75,000	0	0
011831MW1	3.650%	1996	Dec	Serial Maturity			80,000	80,000	0	0
011831NB6	3.850%	1997	Dec	Serial Maturity			80,000	80,000	0	0
011831NG5	4.050%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831NM2	4.250%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831NS9	4.450%	2000	Dec	Serial Maturity			95,000	95,000	0	0
011831NX8	4.550%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831PC2	4.650%	2002	Dec	Serial Maturity			100,000	0	0	100,000
011831PH1	4.750%	2003	Dec	Serial Maturity			105,000	0	0	105,000
011831PN8	5.450%	2004	Dec	Sinking Fund			110,000	0	0	110,000
011831PN8	5.450%	2005	Dec	Sinking Fund			120,000	0	0	120,000
011831PN8	5.450%	2006	Dec	Sinking Fund			125,000	0	0	125,000
011831PN8	5.450%	2007	Dec	Sinking Fund			135,000	0	0	135,000
011831PN8	5.450%	2008	Dec	Sinking Fund			140,000	0	0	140,000
011831PN8	5.450%	2009	Dec	Sinking Fund			150,000	0	0	150,000
011831PN8	5.450%	2010	Dec	Sinking Fund			155,000	0	0	155,000
011831PN8	5.450%	2011	Dec	Sinking Fund			165,000	0	0	165,000
011831PN8	5.450%	2012	Dec	Sinking Fund			175,000	0	0	175,000
011831PN8	5.450%	2013	Dec	Term Maturity			185,000	0	0	185,000
011831PT5	5.625%	2014	Dec	Sinking Fund			195,000	0	0	195,000
011831PT5	5.625%	2015	Dec	Sinking Fund			205,000	0	0	205,000
011831PT5	5.625%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PT5	5.625%	2017	Dec	Sinking Fund			230,000	0	0	230,000
011831PT5	5.625%	2018	Dec	Sinking Fund			245,000	0	0	245,000
011831PT5	5.625%	2019	Dec	Sinking Fund			260,000	0	0	260,000
011831PT5	5.625%	2020	Dec	Sinking Fund			275,000	0	0	275,000
011831PT5	5.625%	2021	Dec	Sinking Fund			290,000	0	0	290,000
011831PT5	5.625%	2022	Dec	Sinking Fund			305,000	0	0	305,000
011831PT5	5.625%	2023	Dec	Term Maturity			325,000	0	0	325,000
						HD93B Total	**$4,890,000**	**$675,000**	**$0**	**$4,215,000**
HD93C Housing Development Bonds, 1993 Series C				Fund: **260**	Fiscal Yr: **1994**	Yield: **5.564%**	Rates: **2.80-5.70**	Due: **2023** Amount: **$1,200,000**	AA- / Aa2	N/A
011831MJ0	2.800%	1994	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MP6	3.400%	1995	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MU5	3.750%	1996	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831MZ4	3.950%	1997	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NE0	4.150%	1998	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NK6	4.350%	1999	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NQ3	4.550%	2000	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NV2	4.650%	2001	Dec	Serial Maturity		AMT	25,000	25,000	0	0
011831PA6	4.750%	2002	Dec	Serial Maturity		AMT	25,000	0	0	25,000
011831PT5	4.850%	2003	Dec	Serial Maturity		AMT	25,000	0	0	25,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*S and P*	*Moodys*	*Fitch*
HD93C Housing Development Bonds, 1993 Series C				Fund: **260**	Fiscal Yr: **1994**	Yield: **5.564%**	Rates: **2.80-5.70** Due: **2023**	Amount: **$1,200,000**	*AA-* *Aa2*	*N/A*
011831PL2	5.550%	2004	Dec	Sinking Fund		AMT	25,000	0	0	25,000
011831PL2	5.550%	2005	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2006	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2007	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2008	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2009	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2010	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2011	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2012	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011831PL2	5.550%	2013	Dec	Term Maturity		AMT	45,000	0	0	45,000
011831PR9	5.700%	2014	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2015	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2016	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2017	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2018	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011831PR9	5.700%	2019	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011831PR9	5.700%	2020	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011831PR9	5.700%	2021	Dec	Sinking Fund		AMT	75,000	0	0	75,000
011831PR9	5.700%	2022	Dec	Sinking Fund		AMT	80,000	0	0	80,000
011831PR9	5.700%	2023	Dec	Term Maturity		AMT	80,000	0	0	80,000
						HD93C Total	**$1,200,000**	**$155,000**	**$0**	**$1,045,000**
HD97A Housing Development Bonds, 1997 Series A				Fund: **260**	Fiscal Yr: **1998**	Yield: **5.614%**	Rates: **4.00-5.70** Due: **2029**	Amount: **$6,510,000**	*AA-* *Aa2*	*AA+*
011831H31	4.000%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831H49	4.150%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831H56	4.300%	2000	Dec	Serial Maturity			90,000	90,000	0	0
011831H64	4.400%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831H72	4.500%	2002	Dec	Serial Maturity			100,000	0	0	100,000
011831H80	4.600%	2003	Dec	Serial Maturity			105,000	0	0	105,000
011831H98	4.700%	2004	Dec	Serial Maturity			110,000	0	0	110,000
011831J21	4.800%	2005	Dec	Serial Maturity			115,000	0	0	115,000
011831J39	4.900%	2006	Dec	Serial Maturity			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial Maturity			125,000	0	0	125,000
011831J54	5.650%	2008	Dec	Sinking Fund			130,000	0	0	130,000
011831J54	5.650%	2009	Dec	Sinking Fund			140,000	0	0	140,000
011831J54	5.650%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831J54	5.650%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831J54	5.650%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831J54	5.650%	2013	Dec	Sinking Fund			175,000	0	0	175,000
011831J54	5.650%	2014	Dec	Sinking Fund			180,000	0	0	180,000
011831J54	5.650%	2015	Dec	Sinking Fund			195,000	0	0	195,000
011831J54	5.650%	2016	Dec	Sinking Fund			205,000	0	0	205,000
011831J54	5.650%	2017	Dec	Sinking Fund			215,000	0	0	215,000
011831J54	5.650%	2018	Dec	Sinking Fund			225,000	0	0	225,000
011831J54	5.650%	2019	Dec	Sinking Fund			240,000	0	0	240,000
011831J54	5.650%	2020	Dec	Term Maturity			255,000	0	0	255,000
011831J62	5.700%	2021	Dec	Sinking Fund			270,000	0	0	270,000
011831J62	5.700%	2022	Dec	Sinking Fund			285,000	0	0	285,000
011831J62	5.700%	2023	Dec	Sinking Fund			300,000	0	0	300,000
011831J62	5.700%	2024	Dec	Sinking Fund			315,000	0	0	315,000
011831J62	5.700%	2025	Dec	Sinking Fund			335,000	0	0	335,000
011831J62	5.700%	2026	Dec	Sinking Fund			355,000	0	0	355,000
011831J62	5.700%	2027	Dec	Sinking Fund			375,000	0	0	375,000
011831J62	5.700%	2028	Dec	Sinking Fund			395,000	0	0	395,000
011831J62	5.700%	2029	Dec	Term Maturity			420,000	0	0	420,000
						HD97A Total	**$6,510,000**	**$360,000**	**$0**	**$6,150,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Fiscal Yr: **1998**	Yield: **5.709%**	Rates: **4.10-5.80** Due: **2029**	Amount: **$17,000,000**	*AA-*	*Aa2* / *AA+*
011831J70	4.100%	1998	Dec	Serial Maturity		AMT	215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial Maturity		AMT	225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial Maturity		AMT	235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial Maturity		AMT	245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial Maturity		AMT	255,000	0	0	255,000
011831K45	4.700%	2003	Dec	Serial Maturity		AMT	270,000	0	0	270,000
011831K52	4.800%	2004	Dec	Serial Maturity		AMT	280,000	0	0	280,000
011831K60	4.900%	2005	Dec	Serial Maturity		AMT	295,000	0	0	295,000
011831K78	5.000%	2006	Dec	Serial Maturity		AMT	310,000	0	0	310,000
011831K86	5.100%	2007	Dec	Serial Maturity		AMT	325,000	0	0	325,000
011831K94	5.700%	2008	Dec	Sinking Fund		AMT	340,000	0	0	340,000
011831K94	5.700%	2009	Dec	Sinking Fund		AMT	360,000	0	0	360,000
011831K94	5.700%	2010	Dec	Sinking Fund		AMT	380,000	0	0	380,000
011831K94	5.700%	2011	Dec	Sinking Fund		AMT	405,000	0	0	405,000
011831K94	5.700%	2012	Dec	Sinking Fund		AMT	425,000	0	0	425,000
011831K94	5.700%	2013	Dec	Sinking Fund		AMT	450,000	0	0	450,000
011831K94	5.700%	2014	Dec	Sinking Fund		AMT	475,000	0	0	475,000
011831K94	5.700%	2015	Dec	Sinking Fund		AMT	505,000	0	0	505,000
011831K94	5.700%	2016	Dec	Sinking Fund		AMT	530,000	0	0	530,000
011831K94	5.700%	2017	Dec	Term Maturity		AMT	560,000	0	0	560,000
011831L28	5.800%	2018	Dec	Sinking Fund		AMT	595,000	0	0	595,000
011831L28	5.800%	2019	Dec	Sinking Fund		AMT	630,000	0	0	630,000
011831L28	5.800%	2020	Dec	Sinking Fund		AMT	665,000	0	0	665,000
011831L28	5.800%	2021	Dec	Sinking Fund		AMT	705,000	0	0	705,000
011831L28	5.800%	2022	Dec	Sinking Fund		AMT	745,000	0	0	745,000
011831L28	5.800%	2023	Dec	Sinking Fund		AMT	790,000	0	0	790,000
011831L28	5.800%	2024	Dec	Sinking Fund		AMT	835,000	0	0	835,000
011831L28	5.800%	2025	Dec	Sinking Fund		AMT	880,000	0	0	880,000
011831L28	5.800%	2026	Dec	Sinking Fund		AMT	935,000	0	0	935,000
011831L28	5.800%	2027	Dec	Sinking Fund		AMT	985,000	0	0	985,000
011831L28	5.800%	2028	Dec	Sinking Fund		AMT	1,045,000	0	0	1,045,000
011831L28	5.800%	2029	Dec	Term Maturity		AMT	1,105,000	0	0	1,105,000
						HD97B Total	**$17,000,000**	**$920,000**	**$0**	**$16,080,000**
HD99A Housing Development Bonds, 1999 Series A				Fund: **260**	Fiscal Yr: **2000**	Yield: **6.171%**	Rates: **4.10-6.30** Due: **2029**	Amount: **$1,675,000**	*AAA*	*Aaa* / *AAA*
011832EU2	4.100%	2000	Dec	Serial Maturity			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial Maturity			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial Maturity			25,000	0	0	25,000
011832EX6	4.600%	2003	Dec	Serial Maturity			25,000	0	0	25,000
011832EY4	4.750%	2004	Dec	Serial Maturity			30,000	0	0	30,000
011832EZ1	4.850%	2005	Dec	Serial Maturity			30,000	0	0	30,000
011832FA5	4.950%	2006	Dec	Serial Maturity			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial Maturity			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial Maturity			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial Maturity			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinking Fund			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinking Fund			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinking Fund			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term Maturity			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinking Fund			70,000	0	0	70,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*S and P*	*Moodys*	*Fitch*
HD99A Housing Development Bonds, 1999 Series A				Fund: **260**	Fiscal Yr: **2000**	Yield: **6.171%**	Rates: **4.10-6.30** Due: **2029**	Amount: **$1,675,000**	*AAA* *Aaa*	*AAA*
011832FF4	6.300%	2022	Dec	Sinking Fund			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinking Fund			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinking Fund			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinking Fund			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinking Fund			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinking Fund			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinking Fund			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term Maturity			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$50,000**	**$0**	**$1,625,000**
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Fiscal Yr: **2000**	Yield: **6.171%**	Rates: **4.20-6.375** Due: **2029**	Amount: **$5,080,000**	*AAA* *Aaa*	*AAA*
011832FG2	4.200%	2000	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial Maturity		AMT	70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832FK3	4.700%	2003	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FL1	4.850%	2004	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FM9	4.950%	2005	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832FN7	5.000%	2006	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832FP2	5.100%	2007	Dec	Serial Maturity		AMT	95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial Maturity		AMT	100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial Maturity		AMT	105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinking Fund		AMT	110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinking Fund		AMT	120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinking Fund		AMT	135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinking Fund		AMT	150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinking Fund		AMT	170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinking Fund		AMT	180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinking Fund		AMT	195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinking Fund		AMT	205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinking Fund		AMT	220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinking Fund		AMT	230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinking Fund		AMT	245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinking Fund		AMT	265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinking Fund		AMT	280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinking Fund		AMT	295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinking Fund		AMT	315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinking Fund		AMT	335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term Maturity		AMT	360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$135,000**	**$0**	**$4,945,000**
HD99C Housing Development Bonds, GP 1999 Series C				Fund: **260**	Fiscal Yr: **2000**	Yield: **6.171%**	Rates: **4.10-6.20** Due: **2029**	Amount: **$50,000,000**	*AAA* *Aaa*	*AAA*
011832FU1	4.100%	2000	Dec	Serial Maturity			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial Maturity			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial Maturity			750,000	0	0	750,000
011832FX5	4.600%	2003	Dec	Serial Maturity			785,000	0	0	785,000
011832FY3	4.750%	2004	Dec	Serial Maturity			820,000	0	0	820,000
011832FZ0	4.850%	2005	Dec	Serial Maturity			860,000	0	0	860,000
011832GA4	4.875%	2006	Dec	Serial Maturity			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial Maturity			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial Maturity			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial Maturity			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinking Fund			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinking Fund			1,245,000	0	0	1,245,000

Multifamily Housing Development Bonds (TE)

Tax-Exempt **Corporate** — *S and P* / *Moodys* / *Fitch*

HD99C **Housing Development Bonds, GP 1999 Series C** — Fund: **260** Fiscal Yr: **2000** Yield: **6.171%** Rates: **4.10-6.20** Due: **2029** Amount: **$50,000,000** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832GE6	6.100%	2013	Dec	Sinking Fund			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinking Fund			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinking Fund			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinking Fund			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinking Fund			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinking Fund			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term Maturity			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinking Fund			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinking Fund			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinking Fund			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinking Fund			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinking Fund			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinking Fund			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinking Fund			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinking Fund			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinking Fund			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term Maturity			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$1,410,000**	**$0**	**$48,590,000**

C **HD00A** **Housing Development Bonds, 2000 Series A** — Fund: **260** Fiscal Yr: **2001** Yield: Rates: **Variable** Due: **2030** Amount: **$20,745,000** — *AA-/A-1+* *Aa2/VMIG1* *AA+/F1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832LX8		2030	Dec	Stated Maturity	Variable	AMT	20,745,000	0	0	20,745,000
						HD00A Total	**$20,745,000**	**$0**	**$0**	**$20,745,000**

C **HD00B** **Housing Development Bonds, GP 2000 Series B** — Fund: **260** Fiscal Yr: **2001** Yield: Rates: **Variable** Due: **2030** Amount: **$41,705,000** — *AA-/A-1+* *Aa2/VMIG1* *AA+/F1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832LY6		2030	Dec	Stated Maturity	Variable		41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**
				Multifamily Housing Development Bonds (TE Total			**$172,255,000**	**$7,700,000**	**$4,265,000**	**$160,290,000**

Other Bonds (TE)

Tax-Exempt **Corporate** — *S and P* / *Moodys* / *Fitch*

A **GH92A** **General Housing Purpose Bonds, 1992 Series A** — Fund: **642** Fiscal Yr: **1993** Yield: **6.405%** Rates: **3.10-6.60** Due: **2023** Amount: **$200,000,000** — *AA-* *Aa2* *AA+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831HF4	3.100%	1993	Dec	Serial Maturity			3,535,000	3,535,000	0	0
011831HG2	3.800%	1994	Dec	Serial Maturity			3,610,000	3,610,000	0	0
011831HH0	4.200%	1995	Dec	Serial Maturity			3,720,000	3,720,000	0	0
011831HJ6	4.650%	1996	Dec	Serial Maturity			5,045,000	5,045,000	0	0
011831HK3	4.800%	1997	Dec	Serial Maturity			5,180,000	5,180,000	0	0
011831HL1	5.050%	1998	Dec	Serial Maturity			5,025,000	5,025,000	0	0
011831HM9	5.300%	1999	Dec	Serial Maturity			3,315,000	3,315,000	0	0
011831HN7	5.450%	2000	Dec	Serial Maturity			3,490,000	3,490,000	0	0
011831HP2	5.600%	2001	Dec	Serial Maturity			3,685,000	3,685,000	0	0
011831HQ0	5.700%	2002	Dec	Serial Maturity			3,895,000	0	0	3,895,000
011831HR8	5.800%	2003	Dec	Serial Maturity			4,120,000	0	0	4,120,000
011831HS6	5.900%	2004	Dec	Serial Maturity			4,365,000	0	0	4,365,000
011831HT4	6.000%	2005	Dec	Serial Maturity			4,635,000	0	0	4,635,000
011831HV1	6.100%	2006	Dec	Serial Maturity			5,925,000	0	0	5,925,000
011831HV9	6.200%	2007	Dec	Serial Maturity			6,230,000	0	0	6,230,000
011831HW7	6.250%	2008	Dec	Serial Maturity			6,550,000	0	0	6,550,000
011831HX5	6.375%	2009	Dec	Sinking Fund			5,895,000	0	0	5,895,000
011831HX5	6.375%	2010	Dec	Sinking Fund			6,265,000	0	0	6,265,000
011831HX5	6.375%	2011	Dec	Sinking Fund			6,650,000	0	0	6,650,000
011831HX5	6.375%	2012	Dec	Term Maturity			7,060,000	0	0	7,060,000
011831HY3	6.600%	2013	Dec	Sinking Fund			7,150,000	0	0	7,150,000
011831HY3	6.600%	2014	Dec	Sinking Fund			7,600,000	0	0	7,600,000
011831HY3	6.600%	2015	Dec	Sinking Fund			8,080,000	0	0	8,080,000
011831HY3	6.600%	2016	Dec	Sinking Fund			8,585,000	0	0	8,585,000
011831HY3	6.600%	2017	Dec	Sinking Fund			8,175,000	0	0	8,175,000
011831HY3	6.600%	2018	Dec	Sinking Fund			8,485,000	0	0	8,485,000

Other Bonds (TE) — **Tax-Exempt** **Corporate** — *S and P* *Moodys* *Fitch*

A **GH92A General Housing Purpose Bonds, 1992 Series A** — Fund: **642** Fiscal Yr: **1993** Yield: **6.405%** Rates: **3.10-6.60** Due: **2023** Amount: **$200,000,000** — *AA-* *Aa2* *AA+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831HY3	6.600%	2019	Dec	Sinking Fund			9,365,000	0	0	9,365,000
011831HY3	6.600%	2020	Dec	Sinking Fund			10,005,000	0	0	10,005,000
011831HY3	6.600%	2021	Dec	Sinking Fund			10,705,000	0	0	10,705,000
011831HY3	6.600%	2022	Dec	Sinking Fund			11,440,000	0	0	11,440,000
011831HY3	6.600%	2023	Dec	Term Maturity			12,215,000	0	0	12,215,000
						GH92A Total	**$200,000,000**	**$36,605,000**	**$0**	**$163,395,000**

A **GH94A General Housing Purpose Bonds, 1994 Series A** — Fund: **643** Fiscal Yr: **1994** Yield: **5.439%** Rates: **2.60-5.40** Due: **2024** Amount: **$143,815,000** — *AA-* *Aa2* *AA+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831QK3	2.600%	1994	Dec	Serial Maturity			275,000	275,000	0	0
011831PX6	3.000%	1995	Dec	Serial Maturity			490,000	490,000	0	0
011831PY4	3.500%	1996	Dec	Serial Maturity			505,000	505,000	0	0
011831PZ1	3.700%	1997	Dec	Serial Maturity			520,000	520,000	0	0
011831QA5	3.900%	1998	Dec	Serial Maturity			540,000	540,000	0	0
011831QB3	4.000%	1999	Dec	Serial Maturity			560,000	560,000	0	0
011831QC1	4.250%	2000	Dec	Serial Maturity			585,000	585,000	0	0
011831QD9	4.400%	2001	Dec	Serial Maturity			605,000	605,000	0	0
011831QE7	4.500%	2002	Dec	Serial Maturity			640,000	0	0	640,000
011831QF4	4.600%	2003	Dec	Serial Maturity			660,000	0	0	660,000
011831QG2	4.700%	2004	Dec	Serial Maturity			695,000	0	0	695,000
011831QH0	4.800%	2005	Dec	Serial Maturity			730,000	0	0	730,000
011831QJ6	4.900%	2006	Dec	Serial Maturity			760,000	0	0	760,000
011831QL1	5.000%	2007	Dec	Sinking Fund			800,000	0	0	800,000
011831QL1	5.000%	2008	Dec	Term Maturity			840,000	0	0	840,000
011831QM9	5.400%	2009	Dec	Sinking Fund			5,450,000	0	0	5,450,000
011831QT4	5.000%	2009	Dec	Sinking Fund			1,325,000	0	0	1,325,000
011831QT4	5.000%	2010	Dec	Sinking Fund			1,390,000	0	0	1,390,000
011831QM9	5.400%	2010	Dec	Sinking Fund			5,740,000	0	0	5,740,000
011831QT4	5.000%	2011	Dec	Sinking Fund			1,465,000	0	0	1,465,000
011831QM9	5.400%	2011	Dec	Sinking Fund			6,035,000	0	0	6,035,000
011831QM9	5.400%	2012	Dec	Sinking Fund			6,345,000	0	0	6,345,000
011831QT4	5.000%	2012	Dec	Sinking Fund			1,535,000	0	0	1,535,000
011831QM9	5.400%	2013	Dec	Term Maturity			6,330,000	0	0	6,330,000
011831QT4	5.000%	2013	Dec	Sinking Fund			1,610,000	0	0	1,610,000
011831QT4	5.000%	2014	Dec	Sinking Fund			8,340,000	0	0	8,340,000
011831QT4	5.000%	2015	Dec	Sinking Fund			8,735,000	0	0	8,735,000
011831QT4	5.000%	2016	Dec	Sinking Fund			9,145,000	0	0	9,145,000
011831QT4	5.000%	2017	Dec	Sinking Fund			8,630,000	0	0	8,630,000
011831QT4	5.000%	2018	Dec	Term Maturity			8,825,000	0	0	8,825,000
011831QN7	5.400%	2019	Dec	Sinking Fund			9,590,000	0	0	9,590,000
011831QN7	5.400%	2020	Dec	Sinking Fund			10,125,000	0	0	10,125,000
011831QN7	5.400%	2021	Dec	Sinking Fund			10,715,000	0	0	10,715,000
011831QN7	5.400%	2022	Dec	Sinking Fund			11,325,000	0	0	11,325,000
011831QN7	5.400%	2023	Dec	Term Maturity			11,955,000	0	0	11,955,000
						GH94A Total	**$143,815,000**	**$4,080,000**	**$0**	**$139,735,000**

GP95A Governmental Purpose Bonds, 1995 Series A — Fund: **645** Fiscal Yr: **1996** Yield: **6.004%** Rates: **4.35-5.875** Due: **2030** Amount: **$335,000,000** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831ZL1	4.350%	1998	Jun	Serial Maturity			1,905,000	1,905,000	0	0
011831ZM9	4.350%	1998	Dec	Serial Maturity			1,950,000	1,950,000	0	0
011831ZN7	4.500%	1999	Jun	Serial Maturity			1,990,000	1,990,000	0	0
011831ZP2	4.500%	1999	Dec	Serial Maturity			2,035,000	2,035,000	0	0
011831ZQ0	4.600%	2000	Jun	Serial Maturity			2,080,000	2,080,000	0	0
011831ZR8	4.600%	2000	Dec	Serial Maturity			2,130,000	2,130,000	0	0
011831ZS6	4.700%	2001	Jun	Serial Maturity			2,180,000	2,180,000	0	0
011831ZT4	4.700%	2001	Dec	Serial Maturity			2,230,000	1,120,000	1,110,000	0
011831ZU1	4.800%	2002	Jun	Serial Maturity			2,280,000	0	1,135,000	1,145,000
011831ZV9	4.800%	2002	Dec	Serial Maturity			2,335,000	0	1,165,000	1,170,000
011831ZW7	4.800%	2003	Jun	Serial Maturity			2,395,000	0	1,195,000	1,200,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**					
								S and P	*Moodys*	*Fitch*
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Fiscal Yr: **1996**	Yield: **6.004%**	Rates: **4.35-5.875**	Due: **2030** Amount: **$335,000,000**	*AAA*	*Aaa* *AAA*
011831ZX5	4.800%	2003	Dec	Serial Maturity			2,450,000	0	1,220,000	1,230,000
011831ZY3	4.875%	2004	Jun	Serial Maturity			2,510,000	0	1,250,000	1,260,000
011831ZZ0	4.875%	2004	Dec	Serial Maturity			2,570,000	0	1,280,000	1,290,000
011831YL2	5.000%	2005	Jun	Serial Maturity			2,635,000	0	1,315,000	1,320,000
011831YM0	5.000%	2005	Dec	Serial Maturity			2,700,000	0	1,345,000	1,355,000
011831YN8	5.125%	2006	Jun	Serial Maturity			2,765,000	0	1,380,000	1,385,000
011831YP3	5.125%	2006	Dec	Serial Maturity			2,835,000	0	1,415,000	1,420,000
011831YQ1	5.300%	2007	Jun	Serial Maturity			2,910,000	0	1,450,000	1,460,000
011831YR9	5.300%	2007	Dec	Serial Maturity			2,985,000	0	1,490,000	1,495,000
011831YS7	5.400%	2008	Jun	Serial Maturity			3,065,000	0	1,530,000	1,535,000
011831YT5	5.400%	2008	Dec	Serial Maturity			3,150,000	0	1,570,000	1,580,000
011831YU2	5.500%	2009	Jun	Serial Maturity			3,235,000	0	1,615,000	1,620,000
011831YV0	5.500%	2009	Dec	Serial Maturity			3,325,000	0	1,660,000	1,665,000
011831YW8	5.600%	2010	Jun	Serial Maturity			3,415,000	0	1,705,000	1,710,000
011831YX6	5.600%	2010	Dec	Serial Maturity			3,510,000	0	1,750,000	1,760,000
011831YY4	5.700%	2011	Jun	Serial Maturity			3,610,000	0	1,800,000	1,810,000
011831YZ1	5.700%	2011	Dec	Serial Maturity			3,710,000	0	1,850,000	1,860,000
011831ZA5	5.800%	2012	Jun	Serial Maturity			3,815,000	0	1,905,000	1,910,000
011831ZB3	5.800%	2012	Dec	Serial Maturity			3,925,000	0	1,960,000	1,965,000
011831ZC1	5.850%	2013	Jun	Serial Maturity			4,040,000	0	2,015,000	2,025,000
011831ZD9	5.850%	2013	Dec	Serial Maturity			4,160,000	0	2,075,000	2,085,000
011831ZE7	5.850%	2014	Jun	Serial Maturity			4,280,000	0	2,135,000	2,145,000
011831ZF4	5.850%	2014	Dec	Serial Maturity			4,405,000	0	2,195,000	2,210,000
011831ZG3	5.850%	2015	Jun	Serial Maturity			4,535,000	0	2,260,000	2,275,000
011831ZH0	5.850%	2015	Dec	Serial Maturity			4,670,000	0	2,330,000	2,340,000
011831ZJ6	5.875%	2016	Jun	Sinking Fund			4,805,000	0	2,395,000	2,410,000
011831ZJ6	5.875%	2016	Dec	Sinking Fund			4,945,000	0	2,465,000	2,480,000
011831ZJ6	5.875%	2017	Jun	Sinking Fund			5,090,000	0	2,540,000	2,550,000
011831ZJ6	5.875%	2017	Dec	Sinking Fund			5,240,000	0	2,615,000	2,625,000
011831ZJ6	5.875%	2018	Jun	Sinking Fund			5,395,000	0	2,690,000	2,705,000
011831ZJ6	5.875%	2018	Dec	Sinking Fund			5,555,000	0	2,770,000	2,785,000
011831ZJ6	5.875%	2019	Jun	Sinking Fund			5,715,000	0	2,850,000	2,865,000
011831ZJ6	5.875%	2019	Dec	Sinking Fund			5,885,000	0	2,935,000	2,950,000
011831ZJ6	5.875%	2020	Jun	Sinking Fund			6,055,000	0	3,020,000	3,035,000
011831ZJ6	5.875%	2020	Dec	Sinking Fund			6,235,000	0	3,110,000	3,125,000
011831ZJ6	5.875%	2021	Jun	Sinking Fund			6,420,000	0	3,205,000	3,215,000
011831ZJ6	5.875%	2021	Dec	Sinking Fund			6,605,000	0	3,295,000	3,310,000
011831ZJ6	5.875%	2022	Jun	Sinking Fund			6,800,000	0	3,390,000	3,410,000
011831ZJ6	5.875%	2022	Dec	Sinking Fund			7,000,000	0	3,490,000	3,510,000
011831ZJ6	5.875%	2023	Jun	Sinking Fund			7,205,000	0	3,595,000	3,610,000
011831ZJ6	5.875%	2023	Dec	Sinking Fund			7,415,000	0	3,700,000	3,715,000
011831ZJ6	5.875%	2024	Jun	Sinking Fund			7,635,000	0	3,810,000	3,825,000
011831ZJ6	5.875%	2024	Dec	Term Maturity			7,860,000	0	3,920,000	3,940,000
011831ZK3	5.875%	2025	Jun	Sinking Fund			8,090,000	0	4,035,000	4,055,000
011831ZK3	5.875%	2025	Dec	Sinking Fund			8,330,000	0	4,155,000	4,175,000
011831ZK3	5.875%	2026	Jun	Sinking Fund			8,575,000	0	4,280,000	4,295,000
011831ZK3	5.875%	2026	Dec	Sinking Fund			8,825,000	0	4,400,000	4,425,000
011831ZK3	5.875%	2027	Jun	Sinking Fund			9,085,000	0	4,530,000	4,555,000
011831ZK3	5.875%	2027	Dec	Sinking Fund			9,350,000	0	4,665,000	4,685,000
011831ZK3	5.875%	2028	Jun	Sinking Fund			9,625,000	0	4,800,000	4,825,000
011831ZK3	5.875%	2028	Dec	Sinking Fund			9,910,000	0	4,945,000	4,965,000
011831ZK3	5.875%	2029	Jun	Sinking Fund			10,200,000	0	5,090,000	5,110,000
011831ZK3	5.875%	2029	Dec	Sinking Fund			10,500,000	0	5,240,000	5,260,000
011831ZK3	5.875%	2030	Jun	Sinking Fund			10,805,000	0	5,390,000	5,415,000
011831ZK3	5.875%	2030	Dec	Term Maturity			11,125,000	0	5,570,000	5,555,000
						GP95A Total	**$335,000,000**	**$15,390,000**	**$160,000,000**	**$159,610,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**					*S and P* / *Moodys* / *Fitch*
GP97A	**Governmental Purpose Bonds, 1997 Series A**			Fund: **646**	Fiscal Yr: **1998**	Yield:	Rates: **Variable**	Due: **2027**	Amount: **$33,000,000**	*AA-/A-1+* / *Aa2/VMIG1* / *AA+/F1+*
011831X82		2027	Dec	Stated Maturity	Variable		33,000,000	0	0	33,000,000
						GP97A Total	**$33,000,000**	**$0**	**$0**	**$33,000,000**
GM97A	**General Mortgage Revenue Bonds, 1997 Series A**			Fund: **641**	Fiscal Yr: **1997**	Yield: **6.012%**	Rates: **3.85-6.15**	Due: **2037**	Amount: **$434,910,874**	*AAA* / *Aaa* / *AAA*
011831E59	3.850%	1998	Dec	Serial Maturity			2,040,000	2,040,000	0	0
011831E67	4.150%	1999	Dec	Serial Maturity			2,120,000	2,120,000	0	0
011831E75	4.400%	2000	Dec	Serial Maturity			2,210,000	2,210,000	0	0
011831E83	4.550%	2001	Dec	Serial Maturity			2,305,000	2,305,000	0	0
011831E91	4.700%	2002	Dec	Serial Maturity			2,410,000	0	0	2,410,000
011831F25	4.800%	2003	Dec	Serial Maturity			2,525,000	0	0	2,525,000
011831F33	4.900%	2004	Dec	Serial Maturity			2,645,000	0	0	2,645,000
011831F41	5.000%	2005	Dec	Serial Maturity			2,775,000	0	0	2,775,000
011831F58	5.100%	2006	Dec	Serial Maturity			2,910,000	0	0	2,910,000
011831F66	5.200%	2007	Dec	Serial Maturity			3,060,000	0	0	3,060,000
011831F74	5.650%	2012	Dec	Serial Maturity			20,000,000	0	0	20,000,000
011831G65	6.150%	2017	Dec	Capital Appreciation			10,330,874	0	0	10,330,874
011831F82	5.900%	2019	Dec	Serial Maturity			49,000,000	0	0	49,000,000
011831F90	6.000%	2022	Jun	Sinking Fund			27,825,000	0	0	27,825,000
011831F90	6.000%	2024	Dec	Sinking Fund			32,120,000	0	0	32,120,000
011831F90	6.000%	2027	Jun	Term Maturity			30,055,000	0	0	30,055,000
011831G24	5.950%	2029	Jun	Serial Maturity			35,000,000	0	0	35,000,000
011831G32	6.000%	2031	Jun	Sinking Fund			26,840,000	0	0	26,840,000
011831G57	6.100%	2031	Jun	Sinking Fund			17,615,000	0	0	17,615,000
011831G32	6.000%	2033	Dec	Sinking Fund			30,305,000	0	0	30,305,000
011831G57	6.100%	2033	Dec	Sinking Fund			24,415,000	0	0	24,415,000
011831G57	6.100%	2036	Jun	Sinking Fund			23,820,000	0	0	23,820,000
011831G32	6.000%	2036	Dec	Term Maturity			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Special Term			25,000,000	0	0	25,000,000
011831G57	6.100%	2037	Dec	Term Maturity			14,730,000	0	0	14,730,000
						GM97A Total	**$434,910,874**	**$8,675,000**	**$0**	**$426,235,874**
GM99A	**General Mortgage Revenue Bonds, 1999 Series A**			Fund: **647**	Fiscal Yr: **2000**	Yield: **6.048%**	Rates: **4.25-6.00**	Due: **2049**	Amount: **$302,700,000**	*AAA* / *Aaa* / *AAA*
0118317N8	4.250%	2001	Jun	Serial Maturity			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial Maturity			1,530,000	0	0	1,530,000
0118317Q1	4.550%	2003	Jun	Serial Maturity			1,570,000	0	0	1,570,000
0118317R9	4.650%	2004	Jun	Serial Maturity			1,610,000	0	0	1,610,000
0118317S7	4.750%	2005	Jun	Serial Maturity			1,660,000	0	0	1,660,000
0118317T5	4.850%	2006	Jun	Serial Maturity			1,700,000	0	0	1,700,000
0118317U2	4.950%	2007	Jun	Serial Maturity			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial Maturity			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial Maturity			1,865,000	0	0	1,865,000
0118317X6	5.800%	2010	Jun	Sinking Fund			310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinking Fund			1,645,000	0	0	1,645,000
0118317X6	5.800%	2010	Dec	Sinking Fund			320,000	0	0	320,000
0118317Y4	5.750%	2010	Dec	Sinking Fund			1,670,000	0	0	1,670,000
0118317Y4	5.750%	2011	Jun	Sinking Fund			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Jun	Sinking Fund			320,000	0	0	320,000
0118317Y4	5.750%	2011	Dec	Sinking Fund			1,715,000	0	0	1,715,000
0118317X6	5.800%	2011	Dec	Sinking Fund			325,000	0	0	325,000
0118317X6	5.800%	2012	Jun	Sinking Fund			330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinking Fund			1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Dec	Sinking Fund			335,000	0	0	335,000
0118317Y4	5.750%	2012	Dec	Sinking Fund			1,770,000	0	0	1,770,000
0118317X6	5.800%	2013	Jun	Sinking Fund			340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinking Fund			1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Dec	Sinking Fund			345,000	0	0	345,000
0118317Y4	5.750%	2013	Dec	Sinking Fund			1,810,000	0	0	1,810,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Other Bonds (TE) **Tax-Exempt** **Corporate** — *S and P* / *Moodys* / *Fitch*

GM99A **General Mortgage Revenue Bonds, 1999 Series A** Fund: **647** Fiscal Yr: **2000** Yield: **6.048%** Rates: **4.25-6.00** Due: **2049** Amount: **$302,700,000** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118317X6	5.800%	2014	Jun	Sinking Fund			350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinking Fund			1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Dec	Sinking Fund			355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinking Fund			1,870,000	0	0	1,870,000
0118317X6	5.800%	2015	Jun	Sinking Fund			360,000	0	0	360,000
0118317Y4	5.750%	2015	Jun	Sinking Fund			1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Dec	Sinking Fund			365,000	0	0	365,000
0118317Y4	5.750%	2015	Dec	Sinking Fund			1,920,000	0	0	1,920,000
0118317X6	5.800%	2016	Jun	Sinking Fund			370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinking Fund			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Dec	Sinking Fund			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinking Fund			1,970,000	0	0	1,970,000
0118317X6	5.800%	2017	Jun	Sinking Fund			380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinking Fund			2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Dec	Sinking Fund			385,000	0	0	385,000
0118317Y4	5.750%	2017	Dec	Sinking Fund			2,030,000	0	0	2,030,000
0118317Y4	5.750%	2018	Jun	Sinking Fund			2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Jun	Sinking Fund			390,000	0	0	390,000
0118317X6	5.800%	2018	Dec	Term Maturity			400,000	0	0	400,000
0118317Y4	5.750%	2018	Dec	Sinking Fund			2,085,000	0	0	2,085,000
0118317Y4	5.750%	2019	Jun	Term Maturity			2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinking Fund			2,505,000	0	0	2,505,000
0118317Z1	5.900%	2020	Jun	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Jun	Sinking Fund			2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinking Fund			2,580,000	0	0	2,580,000
0118317Z1	5.900%	2021	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinking Fund			2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinking Fund			2,655,000	0	0	2,655,000
0118317Z1	5.900%	2022	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinking Fund			2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinking Fund			2,735,000	0	0	2,735,000
0118317Z1	5.900%	2023	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2023	Jun	Sinking Fund			2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2023	Dec	Sinking Fund			2,815,000	0	0	2,815,000
0118318A5	5.900%	2024	Jun	Sinking Fund			2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Jun	Sinking Fund			50,000	0	0	50,000
0118317Z1	5.900%	2024	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinking Fund			2,890,000	0	0	2,890,000
0118317Z1	5.900%	2025	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Jun	Sinking Fund			2,935,000	0	0	2,935,000
0118317Z1	5.900%	2025	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinking Fund			2,980,000	0	0	2,980,000
0118317Z1	5.900%	2026	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Jun	Sinking Fund			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinking Fund			3,065,000	0	0	3,065,000
0118317Z1	5.900%	2027	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Jun	Sinking Fund			3,115,000	0	0	3,115,000
0118318A5	5.900%	2027	Dec	Sinking Fund			3,155,000	0	0	3,155,000
0118317Z1	5.900%	2027	Dec	Sinking Fund			55,000	0	0	55,000
0118317Z1	5.900%	2028	Jun	Sinking Fund			60,000	0	0	60,000
0118318A5	5.900%	2028	Jun	Sinking Fund			3,200,000	0	0	3,200,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Fiscal Yr: **2000**	Yield: **6.048%**	Rates: **4.25-6.00**	Due: **2049** Amount: **$302,700,000**	*AAA*	*Aaa* / *AAA*
0118317Z1	5.900%	2028	Dec	Term Maturity			60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinking Fund			3,250,000	0	0	3,250,000
0118318A5	5.900%	2029	Jun	Term Maturity			3,355,000	0	0	3,355,000
0118318B3	6.050%	2029	Dec	Sinking Fund			3,400,000	0	0	3,400,000
0118318B3	6.050%	2030	Jun	Sinking Fund			3,455,000	0	0	3,455,000
0118318B3	6.050%	2030	Dec	Sinking Fund			3,505,000	0	0	3,505,000
0118318B3	6.050%	2031	Jun	Sinking Fund			3,555,000	0	0	3,555,000
0118318B3	6.050%	2031	Dec	Sinking Fund			3,610,000	0	0	3,610,000
0118318B3	6.050%	2032	Jun	Sinking Fund			3,660,000	0	0	3,660,000
0118318B3	6.050%	2032	Dec	Sinking Fund			3,715,000	0	0	3,715,000
0118318B3	6.050%	2033	Jun	Sinking Fund			3,770,000	0	0	3,770,000
0118318B3	6.050%	2033	Dec	Sinking Fund			3,825,000	0	0	3,825,000
0118318B3	6.050%	2034	Jun	Sinking Fund			3,885,000	0	0	3,885,000
0118318B3	6.050%	2034	Dec	Sinking Fund			3,940,000	0	0	3,940,000
0118318B3	6.050%	2035	Jun	Term Maturity			3,995,000	0	0	3,995,000
0118318C1	6.050%	2035	Dec	Sinking Fund			4,060,000	0	0	4,060,000
0118318C1	6.050%	2036	Jun	Sinking Fund			4,115,000	0	0	4,115,000
0118318C1	6.050%	2036	Dec	Sinking Fund			4,180,000	0	0	4,180,000
0118318C1	6.050%	2037	Jun	Sinking Fund			4,240,000	0	0	4,240,000
0118318C1	6.050%	2037	Dec	Sinking Fund			4,300,000	0	0	4,300,000
0118318C1	6.050%	2038	Jun	Sinking Fund			4,365,000	0	0	4,365,000
0118318C1	6.050%	2038	Dec	Sinking Fund			4,430,000	0	0	4,430,000
0118318C1	6.050%	2039	Jun	Term Maturity			4,495,000	0	0	4,495,000
0118318D9	6.000%	2039	Dec	Sinking Fund			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinking Fund			4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinking Fund			4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinking Fund			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinking Fund			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinking Fund			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinking Fund			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinking Fund			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinking Fund			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinking Fund			5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinking Fund			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinking Fund			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinking Fund			5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinking Fund			5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinking Fund			5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinking Fund			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinking Fund			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinking Fund			6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinking Fund			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term Maturity			6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$1,500,000**	**$0**	**$301,200,000**
D **GP01A Governmental Purpose Bonds, 2001 Series A**				Fund: **648**	Fiscal Yr: **2002**	Yield:	Rates: **Variable**	Due: **2030** Amount: **$76,580,000**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
011832MW9		2001	Dec	Sinking Fund	Variable		500,000	500,000	0	0
011832MW9		2002	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832MW9		2002	Dec	Sinking Fund	Variable		720,000	0	0	720,000
011832MW9		2003	Jun	Sinking Fund	Variable		735,000	0	0	735,000
011832MW9		2003	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832MW9		2004	Jun	Sinking Fund	Variable		770,000	0	0	770,000
011832MW9		2004	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MW9		2005	Jun	Sinking Fund	Variable		795,000	0	0	795,000
011832MW9		2005	Dec	Sinking Fund	Variable		815,000	0	0	815,000
011832MW9		2006	Jun	Sinking Fund	Variable		825,000	0	0	825,000
011832MW9		2006	Dec	Sinking Fund	Variable		845,000	0	0	845,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
D **GP01A** **Governmental Purpose Bonds, 2001 Series A**				Fund: **648**	Fiscal Yr: **2002**	Yield:	Rates: **Variable** Due: **2030**	Amount: **$76,580,000**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MW9		2007	Jun	Sinking Fund	Variable		860,000	0	0	860,000
011832MW9		2007	Dec	Sinking Fund	Variable		880,000	0	0	880,000
011832MW9		2008	Jun	Sinking Fund	Variable		895,000	0	0	895,000
011832MW9		2008	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832MW9		2009	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MW9		2009	Dec	Sinking Fund	Variable		950,000	0	0	950,000
011832MW9		2010	Jun	Sinking Fund	Variable		960,000	0	0	960,000
011832MW9		2010	Dec	Sinking Fund	Variable		995,000	0	0	995,000
011832MW9		2011	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinking Fund	Variable		1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinking Fund	Variable		1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinking Fund	Variable		1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinking Fund	Variable		1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinking Fund	Variable		1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinking Fund	Variable		1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinking Fund	Variable		1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinking Fund	Variable		1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinking Fund	Variable		1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinking Fund	Variable		1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinking Fund	Variable		1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinking Fund	Variable		1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinking Fund	Variable		1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinking Fund	Variable		1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinking Fund	Variable		1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinking Fund	Variable		1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinking Fund	Variable		1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinking Fund	Variable		1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinking Fund	Variable		1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinking Fund	Variable		1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinking Fund	Variable		1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinking Fund	Variable		1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinking Fund	Variable		1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinking Fund	Variable		2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinking Fund	Variable		2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinking Fund	Variable		2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term Maturity	Variable		2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$500,000**	**$0**	**$76,080,000**
D **GP01B** **Governmental Purpose Bonds, 2001 Series B**				Fund: **648**	Fiscal Yr: **2002**	Yield:	Rates: **Variable** Due: **2030**	Amount: **$93,590,000**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MY5		2001	Dec	Sinking Fund	Variable		620,000	620,000	0	0
011832MY5		2002	Jun	Sinking Fund	Variable		855,000	0	0	855,000
011832MY5		2002	Dec	Sinking Fund	Variable		885,000	0	0	885,000
011832MY5		2003	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832MY5		2003	Dec	Sinking Fund	Variable		910,000	0	0	910,000
011832MY5		2004	Jun	Sinking Fund	Variable		935,000	0	0	935,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
D **GP01B** **Governmental Purpose Bonds, 2001 Series B**				Fund: **648**	Fiscal Yr: **2002**	Yield:	Rates: **Variable**	Due: **2030** Amount: **$93,590,000**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F-1+*
011832MY5		2004	Dec	Sinking Fund	Variable		955,000	0	0	955,000
011832MY5		2005	Jun	Sinking Fund	Variable		975,000	0	0	975,000
011832MY5		2005	Dec	Sinking Fund	Variable		990,000	0	0	990,000
011832MY5		2006	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MY5		2006	Dec	Sinking Fund	Variable		1,035,000	0	0	1,035,000
011832MY5		2007	Jun	Sinking Fund	Variable		1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinking Fund	Variable		1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinking Fund	Variable		1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinking Fund	Variable		1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinking Fund	Variable		1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinking Fund	Variable		1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinking Fund	Variable		1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinking Fund	Variable		1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinking Fund	Variable		1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinking Fund	Variable		1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinking Fund	Variable		1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinking Fund	Variable		1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinking Fund	Variable		1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinking Fund	Variable		1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinking Fund	Variable		1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinking Fund	Variable		1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinking Fund	Variable		1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinking Fund	Variable		1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinking Fund	Variable		1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinking Fund	Variable		1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinking Fund	Variable		1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinking Fund	Variable		1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinking Fund	Variable		2,025,000	0	0	2,025,000
011832MY5		2024	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinking Fund	Variable		2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinking Fund	Variable		2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinking Fund	Variable		2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinking Fund	Variable		2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinking Fund	Variable		2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinking Fund	Variable		2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinking Fund	Variable		2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinking Fund	Variable		2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinking Fund	Variable		2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinking Fund	Variable		2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinking Fund	Variable		2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term Maturity	Variable		2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$620,000**	**$0**	**$92,970,000**
SC99A **State Capital Project Bonds, 1999 Series A**				Fund: **690**	Fiscal Yr: **1999**	Yield: **3.880%**	Rates: **3.40-5.00**	Due: **2005** Amount: **$92,365,000**	*AA-* / *Aa2*	*AA+*
0118316U3	4.500%	1999	Jun	Serial Maturity			5,655,000	5,655,000	0	0

Other Bonds (TE) — **Tax-Exempt** **Corporate** — *S and P* *Moodys* *Fitch*

SC99A State Capital Project Bonds, 1999 Series A — Fund: **690** Fiscal Yr: **1999** Yield: **3.880%** Rates: **3.40-5.00** Due: **2005** Amount: **$92,365,000** — *AA-* *Aa2* *AA+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118316V1	4.500%	1999	Dec	Serial Maturity			5,785,000	5,785,000	0	0
0118316W9	3.400%	2000	Jun	Serial Maturity			6,020,000	6,020,000	0	0
0118316X7	5.000%	2000	Dec	Serial Maturity			6,015,000	6,015,000	0	0
0118316Y5	3.650%	2001	Jun	Serial Maturity			2,000,000	2,000,000	0	0
0118317J7	5.000%	2001	Jun	Serial Maturity			4,165,000	4,165,000	0	0
0118316Z2	5.000%	2001	Dec	Serial Maturity			6,305,000	6,305,000	0	0
0118317A6	3.800%	2002	Jun	Serial Maturity			500,000	0	0	500,000
0118317K4	5.000%	2002	Jun	Serial Maturity			5,965,000	0	0	5,965,000
0118317B4	5.000%	2002	Dec	Serial Maturity			6,625,000	0	0	6,625,000
0118317C2	5.000%	2003	Jun	Serial Maturity			6,790,000	0	0	6,790,000
0118317D0	5.000%	2003	Dec	Serial Maturity			6,960,000	0	0	6,960,000
0118317E8	4.000%	2004	Jun	Serial Maturity			2,000,000	0	0	2,000,000
0118317L2	5.000%	2004	Jun	Serial Maturity			5,130,000	0	0	5,130,000
0118317F5	5.000%	2004	Dec	Serial Maturity			7,300,000	0	0	7,300,000
0118317G3	4.050%	2005	Jun	Serial Maturity			1,000,000	0	0	1,000,000
0118317M0	5.000%	2005	Jun	Serial Maturity			6,485,000	0	0	6,485,000
0118317H1	5.000%	2005	Dec	Serial Maturity			7,665,000	0	0	7,665,000
						SC99A Total	**$92,365,000**	**$35,945,000**	**$0**	**$56,420,000**

SC99B State Capital Project Bonds, 1999 Series B — Fund: **691** Fiscal Yr: **2000** Yield: **4.689%** Rates: **4.00-5.25** Due: **2005** Amount: **$103,980,000** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832CW0	4.000%	2000	Dec	Serial Maturity			6,645,000	6,645,000	0	0
011832CX8	4.300%	2001	Jun	Serial Maturity			7,110,000	7,110,000	0	0
011832CY6	4.350%	2001	Dec	Serial Maturity			8,870,000	8,870,000	0	0
011832CZ3	4.450%	2002	Jun	Serial Maturity			1,800,000	0	0	1,800,000
011832DH2	5.250%	2002	Jun	Serial Maturity			7,190,000	0	0	7,190,000
011832DJ8	5.000%	2002	Dec	Serial Maturity			9,215,000	0	0	9,215,000
011832DB5	4.600%	2003	Jun	Serial Maturity			2,225,000	0	0	2,225,000
011832DK5	5.250%	2003	Jun	Serial Maturity			7,295,000	0	0	7,295,000
011832DC3	4.600%	2003	Dec	Serial Maturity			1,500,000	0	0	1,500,000
011832DL3	5.125%	2003	Dec	Serial Maturity			8,285,000	0	0	8,285,000
011832DD1	4.700%	2004	Jun	Serial Maturity			2,685,000	0	0	2,685,000
011832DM1	5.500%	2004	Jun	Serial Maturity			7,245,000	0	0	7,245,000
011832DE9	4.700%	2004	Dec	Serial Maturity			1,075,000	0	0	1,075,000
011832DN9	5.250%	2004	Dec	Serial Maturity			9,195,000	0	0	9,195,000
011832DF6	4.800%	2005	Jun	Serial Maturity			1,300,000	0	0	1,300,000
011832DP4	5.500%	2005	Jun	Serial Maturity			9,160,000	0	0	9,160,000
011832DG4	4.800%	2005	Dec	Serial Maturity			3,520,000	0	0	3,520,000
011832DQ2	5.500%	2005	Dec	Serial Maturity			9,665,000	0	0	9,665,000
						SC99B Total	**$103,980,000**	**$22,625,000**	**$0**	**$81,355,000**

SC01A State Capital Project Bonds, 2001 Series A — Fund: **692** Fiscal Yr: **2001** Yield: **3.980%** Rates: **3.20-5.25** Due: **2007** Amount: **$74,535,000** — *AA-* *Aa2* *AA+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832MB5	4.000%	2001	Dec	Serial Maturity			290,000	290,000	0	0
011832MC3	3.200%	2002	Jun	Serial Maturity			1,015,000	0	0	1,015,000
011832MD1	4.500%	2002	Dec	Serial Maturity			4,290,000	0	0	4,290,000
011832ME9	4.750%	2003	Jun	Serial Maturity			1,310,000	0	0	1,310,000
011832MP4	3.800%	2003	Jun	Serial Maturity			3,020,000	0	0	3,020,000
011832MF6	4.750%	2003	Dec	Serial Maturity			4,500,000	0	0	4,500,000
011832MG4	5.000%	2004	Jun	Serial Maturity			2,055,000	0	0	2,055,000
011832MQ2	3.850%	2004	Jun	Serial Maturity			2,430,000	0	0	2,430,000
011832MH2	5.000%	2004	Dec	Serial Maturity			5,000,000	0	0	5,000,000
011832MJ8	5.250%	2005	Jun	Serial Maturity			3,050,000	0	0	3,050,000
011832MR0	3.900%	2005	Jun	Serial Maturity			1,385,000	0	0	1,385,000
011832MK5	5.000%	2005	Dec	Serial Maturity			13,240,000	0	0	13,240,000
011832ML3	5.000%	2006	Jun	Serial Maturity			13,450,000	0	0	13,450,000
011832MM1	5.000%	2006	Dec	Serial Maturity			5,000,000	0	0	5,000,000
011832MS8	4.000%	2006	Dec	Serial Maturity			2,585,000	0	0	2,585,000
011832MN9	5.000%	2007	Jun	Serial Maturity			7,915,000	0	0	7,915,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*S and P*	*Moodys*	*Fitch*
SC01A State Capital Project Bonds, 2001 Series A				Fund: **692**	Fiscal Yr: **2001**	Yield: **3.980%**	Rates: **3.20-5.25** Due: **2007**	Amount: **$74,535,000**	*AA-* *Aa2*	*AA+*
011832MT6	4.050%	2007	Jun	Serial Maturity			4,000,000	0	0	4,000,000
						SC01A Total	**$74,535,000**	**$290,000**	**$0**	**$74,245,000**
SBL99 State Building Lease Bonds, 1999				Fund: **555**	Fiscal Yr: **2000**	Yield: **5.550%**	Rates: **4.25-5.80** Due: **2017**	Amount: **$40,000,000**	*AAA* *Aaa*	*AAA*
011832DR0	4.250%	2000	Apr	Serial Maturity			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial Maturity			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial Maturity			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial Maturity			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial Maturity			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial Maturity			815,000	0	0	815,000
011832DX7	4.600%	2003	Apr	Serial Maturity			835,000	0	0	835,000
011832DY5	4.600%	2003	Oct	Serial Maturity			855,000	0	0	855,000
011832DZ2	4.750%	2004	Apr	Serial Maturity			870,000	0	0	870,000
011832EA6	4.750%	2004	Oct	Serial Maturity			895,000	0	0	895,000
011832EB4	4.850%	2005	Apr	Serial Maturity			915,000	0	0	915,000
011832EC2	4.850%	2005	Oct	Serial Maturity			935,000	0	0	935,000
011832ED0	4.875%	2006	Apr	Serial Maturity			960,000	0	0	960,000
011832EE8	4.875%	2006	Oct	Serial Maturity			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial Maturity			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial Maturity			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial Maturity			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial Maturity			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial Maturity			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial Maturity			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial Maturity			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial Maturity			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial Maturity			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial Maturity			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial Maturity			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial Maturity			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinking Fund			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinking Fund			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinking Fund			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinking Fund			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term Maturity			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinking Fund			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinking Fund			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinking Fund			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term Maturity			1,720,000	0	0	1,720,000
						SBL99 Total	**$40,000,000**	**$4,165,000**	**$0**	**$35,835,000**
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: **892**	Fiscal Yr: **1997**	Yield: **6.423%**	Rates: **5.60-6.50** Due: **2023**	Amount: **$2,300,000**	*AAA* *Aaa*	*AAA*
011831A53	5.600%	1997	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1998	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1999	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2000	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2001	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2002	Jan	Sinking Fund			15,000	15,000	0	0
011831A53	5.600%	2003	Jan	Sinking Fund			20,000	0	0	20,000
011831A53	5.600%	2004	Jan	Sinking Fund			20,000	0	0	20,000
011831A53	5.600%	2005	Jan	Sinking Fund			65,000	0	0	65,000
011831A53	5.600%	2006	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2007	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2008	Jan	Sinking Fund			75,000	0	0	75,000
011831A61	6.350%	2009	Jan	Sinking Fund			80,000	0	0	80,000
011831A61	6.350%	2010	Jan	Sinking Fund			85,000	0	0	85,000
011831A61	6.350%	2011	Jan	Sinking Fund			90,000	0	0	90,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*S and P*	*Moodys*	*Fitch*
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: **892**	Fiscal Yr: **1997**	Yield: **6.423%**	Rates: **5.60-6.50** Due: **2023**	Amount: **$2,300,000**	*AAA* *Aaa*	*AAA*
011831A61	6.350%	2012	Jan	Sinking Fund			95,000	0	0	95,000
011831A61	6.350%	2013	Jan	Sinking Fund			105,000	0	0	105,000
011831A61	6.350%	2014	Jan	Sinking Fund			110,000	0	0	110,000
011831A61	6.350%	2015	Jan	Sinking Fund			115,000	0	0	115,000
011831A61	6.350%	2016	Jan	Sinking Fund			125,000	0	0	125,000
011831A79	6.550%	2017	Jan	Sinking Fund			130,000	0	0	130,000
011831A79	6.550%	2018	Jan	Sinking Fund			140,000	0	0	140,000
011831A79	6.550%	2019	Jan	Sinking Fund			150,000	0	0	150,000
011831A79	6.550%	2020	Jan	Sinking Fund			160,000	0	0	160,000
011831A79	6.550%	2021	Jan	Sinking Fund			170,000	0	0	170,000
011831A79	6.550%	2022	Jan	Sinking Fund			180,000	0	0	180,000
011831A79	6.550%	2023	Jan	Term Maturity			190,000	0	0	190,000
						COHOB Total	**$2,300,000**	**$55,000**	**$0**	**$2,245,000**
CHINA Mortgage Revenue Refunding Bonds - Chinook Apts (A)				Fund: **892**	Fiscal Yr: **1997**	Yield: **6.404%**	Rates: **5.60-6.55** Due: **2024**	Amount: **$2,300,000**	*AAA* *Aaa*	*AAA*
011831A20	5.600%	1997	Jan	Sinking Fund			30,000	30,000	0	0
011831A20	5.600%	1998	Jan	Sinking Fund			35,000	35,000	0	0
011831A20	5.600%	1999	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2000	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2001	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2002	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2003	Jan	Sinking Fund			45,000	0	0	45,000
011831A20	5.600%	2004	Jan	Sinking Fund			50,000	0	0	50,000
011831A20	5.600%	2005	Jan	Sinking Fund			55,000	0	0	55,000
011831A20	5.600%	2006	Jan	Sinking Fund			55,000	0	0	55,000
011831A38	6.350%	2007	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2008	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2009	Jan	Sinking Fund			65,000	0	0	65,000
011831A38	6.350%	2010	Jan	Sinking Fund			70,000	0	0	70,000
011831A38	6.350%	2011	Jan	Sinking Fund			75,000	0	0	75,000
011831A38	6.350%	2012	Jan	Sinking Fund			80,000	0	0	80,000
011831A38	6.350%	2013	Jan	Sinking Fund			85,000	0	0	85,000
011831A38	6.350%	2014	Jan	Sinking Fund			90,000	0	0	90,000
011831A38	6.350%	2015	Jan	Sinking Fund			95,000	0	0	95,000
011831A38	6.350%	2016	Jan	Sinking Fund			100,000	0	0	100,000
011831A46	6.550%	2017	Jan	Sinking Fund			110,000	0	0	110,000
011831A46	6.550%	2018	Jan	Sinking Fund			115,000	0	0	115,000
011831A46	6.550%	2019	Jan	Sinking Fund			120,000	0	0	120,000
011831A46	6.550%	2020	Jan	Sinking Fund			130,000	0	0	130,000
011831A46	6.550%	2021	Jan	Sinking Fund			140,000	0	0	140,000
011831A46	6.550%	2022	Jan	Sinking Fund			145,000	0	0	145,000
011831A46	6.550%	2023	Jan	Sinking Fund			155,000	0	0	155,000
011831A46	6.550%	2024	Jan	Term Maturity			165,000	0	0	165,000
						CHINA Total	**$2,300,000**	**$235,000**	**$0**	**$2,065,000**
						Other Bonds (TE) Total	**$1,935,075,874**	**$130,685,000**	**$160,000,000**	**$1,644,390,874**
						Tax-Exempt Total	**$4,010,286,227**	**$182,190,000**	**$600,770,000**	**$3,227,326,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				**Taxable**	**Corporate**			*S and P*	*Moodys*	*Fitch*
F **E001D** Mortgage Revenue Bonds, 2000 Series D				Fund: **484**	Fiscal Yr: **2001**	Yield: **5.929%**	Rates: **7.00-7.32** Due: **2020**	Amount: **$25,740,000**	*AAA* *Aaa*	*AAA*
011832LK6	7.000%	2003	Dec	Serial Maturity			1,000,000	0	0	1,000,000
011832LL4	7.070%	2004	Dec	Serial Maturity			1,000,000	0	0	1,000,000
011832LM2	7.170%	2005	Dec	Serial Maturity			1,000,000	0	0	1,000,000
011832LV2	7.250%	2006	Dec	Serial Maturity			1,000,000	0	0	1,000,000
011832LW0	7.300%	2007	Dec	Serial Maturity			1,000,000	0	0	1,000,000
011832LT7	7.320%	2008	Jun	Sinking Fund			490,000	0	0	490,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* / *Fitch*
F **E001D** **Mortgage Revenue Bonds, 2000 Series D**				Fund: **484**	Fiscal Yr: **2001**	Yield: **5.929%**	Rates: **7.00-7.32**	Due: **2020** Amount: **$25,740,000**	AAA	Aaa / AAA
011832LT7	7.320%	2008	Dec	Sinking Fund			515,000	0	0	515,000
011832LT7	7.320%	2009	Jun	Sinking Fund			535,000	0	0	535,000
011832LT7	7.320%	2009	Dec	Sinking Fund			550,000	0	0	550,000
011832LT7	7.320%	2010	Jun	Sinking Fund			565,000	0	0	565,000
011832LT7	7.320%	2010	Dec	Sinking Fund			585,000	0	0	585,000
011832LT7	7.320%	2011	Jun	Sinking Fund			615,000	0	0	615,000
011832LT7	7.320%	2011	Dec	Sinking Fund			635,000	0	0	635,000
011832LT7	7.320%	2012	Jun	Sinking Fund			660,000	0	0	660,000
011832LT7	7.320%	2012	Dec	Sinking Fund			660,000	0	0	660,000
011832LT7	7.320%	2013	Jun	Sinking Fund			685,000	0	0	685,000
011832LT7	7.320%	2013	Dec	Sinking Fund			710,000	0	0	710,000
011832LT7	7.320%	2014	Jun	Sinking Fund			735,000	0	0	735,000
011832LT7	7.320%	2014	Dec	Sinking Fund			770,000	0	0	770,000
011832LT7	7.320%	2015	Jun	Sinking Fund			790,000	0	0	790,000
011832LT7	7.320%	2015	Dec	Sinking Fund			840,000	0	0	840,000
011832LT7	7.320%	2016	Jun	Sinking Fund			890,000	0	0	890,000
011832LT7	7.320%	2016	Dec	Sinking Fund			920,000	0	0	920,000
011832LT7	7.320%	2017	Jun	Sinking Fund			960,000	0	0	960,000
011832LT7	7.320%	2017	Dec	Sinking Fund			995,000	0	0	995,000
011832LT7	7.320%	2018	Jun	Sinking Fund			1,020,000	0	0	1,020,000
011832LT7	7.320%	2018	Dec	Sinking Fund			1,060,000	0	0	1,060,000
011832LT7	7.320%	2019	Jun	Sinking Fund			1,075,000	0	0	1,075,000
011832LT7	7.320%	2019	Dec	Sinking Fund			1,120,000	0	0	1,120,000
011832LT7	7.320%	2020	Jun	Sinking Fund			1,160,000	0	0	1,160,000
011832LT7	7.320%	2020	Dec	Term Maturity			1,200,000	0	0	1,200,000
						E001D Total	**$25,740,000**	**$0**	**$0**	**$25,740,000**
G **E021B** **Mortgage Revenue Bonds, 2002 Series A & B**				Fund: **486**	Fiscal Yr: **2002**	Yield:	Rates: **Variable**	Due: **2036** Amount: **$30,000,000**	AAA/A-1+	Aaa/VMIG-1 / AAA/F1+
011832PY2		2036	Dec	Serial Maturity	Variable		30,000,000	0	0	30,000,000
						E021B Total	**$30,000,000**	**$0**	**$0**	**$30,000,000**
						Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (Total	**$55,740,000**	**$0**	**$0**	**$55,740,000**
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD93D **Housing Development Bonds, 1993 Series D**				Fund: **260**	Fiscal Yr: **1994**	Yield: **7.038%**	Rates: **3.60-7.10**	Due: **2023** Amount: **$4,675,000**	AA-	Aa2 / N/A
011831MM3	3.600%	1994	Dec	Serial Maturity			55,000	55,000	0	0
011831MS0	4.100%	1995	Dec	Serial Maturity			55,000	55,000	0	0
011831MX9	4.550%	1996	Dec	Serial Maturity			60,000	60,000	0	0
011831NC4	5.050%	1997	Dec	Serial Maturity			60,000	60,000	0	0
011831NH3	5.300%	1998	Dec	Serial Maturity			65,000	65,000	0	0
011831NN0	5.600%	1999	Dec	Serial Maturity			70,000	70,000	0	0
011831NT7	5.700%	2000	Dec	Serial Maturity			75,000	75,000	0	0
011831NY6	5.850%	2001	Dec	Serial Maturity			80,000	80,000	0	0
011831PD0	5.950%	2002	Dec	Serial Maturity			85,000	0	0	85,000
011831PJ7	6.050%	2003	Dec	Serial Maturity			90,000	0	0	90,000
011831PP3	6.850%	2004	Dec	Sinking Fund			95,000	0	0	95,000
011831PP3	6.850%	2005	Dec	Sinking Fund			100,000	0	0	100,000
011831PP3	6.850%	2006	Dec	Sinking Fund			110,000	0	0	110,000
011831PP3	6.850%	2007	Dec	Sinking Fund			115,000	0	0	115,000
011831PP3	6.850%	2008	Dec	Sinking Fund			125,000	0	0	125,000
011831PP3	6.850%	2009	Dec	Sinking Fund			135,000	0	0	135,000
011831PP3	6.850%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831PP3	6.850%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831PP3	6.850%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831PP3	6.850%	2013	Dec	Term Maturity			175,000	0	0	175,000
011831PU2	7.100%	2014	Dec	Sinking Fund			190,000	0	0	190,000
011831PU2	7.100%	2015	Dec	Sinking Fund			200,000	0	0	200,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* *Fitch*
HD93D Housing Development Bonds, 1993 Series D				Fund: **260**	Fiscal Yr: **1994**	Yield: **7.038%**	Rates: **3.60-7.10** Due: **2023**	Amount: **$4,675,000**	*AA-*	*Aa2* *N/A*
011831PU2	7.100%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PU2	7.100%	2017	Dec	Sinking Fund			235,000	0	0	235,000
011831PU2	7.100%	2018	Dec	Sinking Fund			250,000	0	0	250,000
011831PU2	7.100%	2019	Dec	Sinking Fund			270,000	0	0	270,000
011831PU2	7.100%	2020	Dec	Sinking Fund			290,000	0	0	290,000
011831PU2	7.100%	2021	Dec	Sinking Fund			310,000	0	0	310,000
011831PU2	7.100%	2022	Dec	Sinking Fund			335,000	0	0	335,000
011831PU2	7.100%	2023	Dec	Term Maturity			360,000	0	0	360,000
						HD93D Total	**$4,675,000**	**$520,000**	**$0**	**$4,155,000**
HD93E Housing Development Bonds, 1993 Series E				Fund: **260**	Fiscal Yr: **1994**	Yield: **6.954%**	Rates: **3.60-7.10** Due: **2023**	Amount: **$12,255,000**	*AA-*	*Aa2* *N/A*
011831MN1	3.600%	1994	Dec	Serial Maturity			290,000	290,000	0	0
011831MT8	4.100%	1995	Dec	Serial Maturity			300,000	300,000	0	0
011831MY7	4.550%	1996	Dec	Serial Maturity			310,000	310,000	0	0
011831ND2	5.050%	1997	Dec	Serial Maturity			325,000	325,000	0	0
011831NJ9	5.300%	1998	Dec	Serial Maturity			345,000	345,000	0	0
011831NP5	5.600%	1999	Dec	Serial Maturity			365,000	365,000	0	0
011831NU4	5.700%	2000	Dec	Serial Maturity			390,000	390,000	0	0
011831NZ3	5.850%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PE8	5.950%	2002	Dec	Serial Maturity			195,000	0	0	195,000
011831PK4	6.050%	2003	Dec	Serial Maturity			210,000	0	0	210,000
011831PW8	6.600%	2004	Dec	Sinking Fund			220,000	0	0	220,000
011831PW8	6.600%	2005	Dec	Sinking Fund			235,000	0	0	235,000
011831PW8	6.600%	2006	Dec	Sinking Fund			255,000	0	0	255,000
011831PW8	6.600%	2007	Dec	Sinking Fund			270,000	0	0	270,000
011831PW8	6.600%	2008	Dec	Term Maturity			290,000	0	0	290,000
011831PQ1	6.850%	2009	Dec	Sinking Fund			315,000	0	0	315,000
011831PQ1	6.850%	2010	Dec	Sinking Fund			335,000	0	0	335,000
011831PQ1	6.850%	2011	Dec	Sinking Fund			360,000	0	0	360,000
011831PQ1	6.850%	2012	Dec	Sinking Fund			385,000	0	0	385,000
011831PQ1	6.850%	2013	Dec	Term Maturity			415,000	0	0	415,000
011831PV0	7.100%	2014	Dec	Sinking Fund			440,000	0	0	440,000
011831PV0	7.100%	2015	Dec	Sinking Fund			475,000	0	0	475,000
011831PV0	7.100%	2016	Dec	Sinking Fund			510,000	0	0	510,000
011831PV0	7.100%	2017	Dec	Sinking Fund			550,000	0	0	550,000
011831PV0	7.100%	2018	Dec	Sinking Fund			590,000	0	0	590,000
011831PV0	7.100%	2019	Dec	Sinking Fund			635,000	0	0	635,000
011831PV0	7.100%	2020	Dec	Sinking Fund			685,000	0	0	685,000
011831PV0	7.100%	2021	Dec	Sinking Fund			735,000	0	0	735,000
011831PV0	7.100%	2022	Dec	Sinking Fund			790,000	0	0	790,000
011831PV0	7.100%	2023	Dec	Term Maturity			850,000	0	0	850,000
						HD93E Total	**$12,255,000**	**$2,510,000**	**$0**	**$9,745,000**
HD97C Housing Development Bonds, 1997 Series C				Fund: **260**	Fiscal Yr: **1998**	Yield: **7.610%**	Rates: **6.80-7.55** Due: **2029**	Amount: **$23,895,000**	*AA-*	*Aa2* *AA+*
011831L36	6.800%	1998	Dec	Sinking Fund			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinking Fund			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinking Fund			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinking Fund			255,000	255,000	0	0
011831L36	6.800%	2002	Dec	Sinking Fund			270,000	0	0	270,000
011831L36	6.800%	2003	Dec	Sinking Fund			290,000	0	0	290,000
011831L36	6.800%	2004	Dec	Sinking Fund			310,000	0	0	310,000
011831L36	6.800%	2005	Dec	Sinking Fund			330,000	0	0	330,000
011831L36	6.800%	2006	Dec	Sinking Fund			355,000	0	0	355,000
011831L36	6.800%	2007	Dec	Term Maturity			380,000	0	0	380,000
011831L44	7.350%	2008	Dec	Sinking Fund			405,000	0	0	405,000
011831L44	7.350%	2009	Dec	Sinking Fund			435,000	0	0	435,000
011831L44	7.350%	2010	Dec	Sinking Fund			465,000	0	0	465,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**				*S and P* / *Moodys*	*Fitch*
HD97C Housing Development Bonds, 1997 Series C				Fund: **260**	Fiscal Yr: **1998**	Yield: **7.610%**	Rates: **6.80-7.55** Due: **2029**	Amount: **$23,895,000**	*AA-* / *Aa2*	*AA+*
011831L44	7.350%	2011	Dec	Sinking Fund			500,000	0	0	500,000
011831L44	7.350%	2012	Dec	Sinking Fund			540,000	0	0	540,000
011831L44	7.350%	2013	Dec	Sinking Fund			580,000	0	0	580,000
011831L44	7.350%	2014	Dec	Sinking Fund			625,000	0	0	625,000
011831L44	7.350%	2015	Dec	Sinking Fund			670,000	0	0	670,000
011831L44	7.350%	2016	Dec	Sinking Fund			720,000	0	0	720,000
011831L44	7.350%	2017	Dec	Term Maturity			770,000	0	0	770,000
011831L51	7.550%	2018	Dec	Sinking Fund			830,000	0	0	830,000
011831L51	7.550%	2019	Dec	Sinking Fund			890,000	0	0	890,000
011831L51	7.550%	2020	Dec	Sinking Fund			960,000	0	0	960,000
011831L51	7.550%	2021	Dec	Sinking Fund			1,030,000	0	0	1,030,000
011831L51	7.550%	2022	Dec	Sinking Fund			1,110,000	0	0	1,110,000
011831L51	7.550%	2023	Dec	Sinking Fund			1,195,000	0	0	1,195,000
011831L51	7.550%	2024	Dec	Sinking Fund			1,285,000	0	0	1,285,000
011831L51	7.550%	2025	Dec	Sinking Fund			1,380,000	0	0	1,380,000
011831L51	7.550%	2026	Dec	Sinking Fund			1,485,000	0	0	1,485,000
011831L51	7.550%	2027	Dec	Sinking Fund			1,600,000	0	0	1,600,000
011831L51	7.550%	2028	Dec	Sinking Fund			1,720,000	0	0	1,720,000
011831L51	7.550%	2029	Dec	Term Maturity			1,850,000	0	0	1,850,000
						HD97C Total	**$23,895,000**	**$915,000**	**$0**	**$22,980,000**
				Multifamily Housing Development Bonds (T Total			**$40,825,000**	**$3,945,000**	**$0**	**$36,880,000**
Other Bonds (T)				**Taxable**	**Corporate**				*S and P* / *Moodys*	*Fitch*
D **GP01C Governmental Purpose Bonds, 2001 Series C**				Fund: **648**	Fiscal Yr: **2002**	Yield:	Rates: **Variable** Due: **2032**	Amount: **$100,000,000**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F-1+*
011832MZ2		2001	Dec	Sinking Fund	Variable		110,000	110,000	0	0
011832MZ2		2002	Jun	Sinking Fund	Variable		245,000	0	0	245,000
011832MZ2		2002	Dec	Sinking Fund	Variable		215,000	0	0	215,000
011832MZ2		2003	Jun	Sinking Fund	Variable		530,000	0	0	530,000
011832MZ2		2003	Dec	Sinking Fund	Variable		550,000	0	0	550,000
011832MZ2		2004	Jun	Sinking Fund	Variable		570,000	0	0	570,000
011832MZ2		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MZ2		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MZ2		2005	Dec	Sinking Fund	Variable		630,000	0	0	630,000
011832MZ2		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MZ2		2006	Dec	Sinking Fund	Variable		680,000	0	0	680,000
011832MZ2		2007	Jun	Sinking Fund	Variable		700,000	0	0	700,000
011832MZ2		2007	Dec	Sinking Fund	Variable		730,000	0	0	730,000
011832MZ2		2008	Jun	Sinking Fund	Variable		750,000	0	0	750,000
011832MZ2		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MZ2		2009	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832MZ2		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MZ2		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MZ2		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MZ2		2011	Jun	Sinking Fund	Variable		925,000	0	0	925,000
011832MZ2		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MZ2		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MZ2		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MZ2		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MZ2		2013	Dec	Sinking Fund	Variable		1,105,000	0	0	1,105,000
011832MZ2		2014	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MZ2		2014	Dec	Sinking Fund	Variable		1,185,000	0	0	1,185,000
011832MZ2		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MZ2		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MZ2		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MZ2		2016	Dec	Sinking Fund	Variable		1,340,000	0	0	1,340,000
011832MZ2		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**					
								S and P	*Moodys*	*Fitch*
D **GP01C** **Governmental Purpose Bonds, 2001 Series C**				Fund: **648**	Fiscal Yr: **2002**	Yield:	Rates: **Variable**	Due: **2032**	Amount: **$100,000,000**	*AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*
011832MZ2		2017	Dec	Sinking Fund	Variable		1,405,000	0	0	1,405,000
011832MZ2		2018	Jun	Sinking Fund	Variable		1,450,000	0	0	1,450,000
011832MZ2		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MZ2		2019	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MZ2		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MZ2		2020	Jun	Sinking Fund	Variable		1,670,000	0	0	1,670,000
011832MZ2		2020	Dec	Sinking Fund	Variable		1,735,000	0	0	1,735,000
011832MZ2		2021	Jun	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MZ2		2021	Dec	Sinking Fund	Variable		1,860,000	0	0	1,860,000
011832MZ2		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MZ2		2022	Dec	Sinking Fund	Variable		1,990,000	0	0	1,990,000
011832MZ2		2023	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MZ2		2023	Dec	Sinking Fund	Variable		2,135,000	0	0	2,135,000
011832MZ2		2024	Jun	Sinking Fund	Variable		2,215,000	0	0	2,215,000
011832MZ2		2024	Dec	Sinking Fund	Variable		2,290,000	0	0	2,290,000
011832MZ2		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MZ2		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MZ2		2026	Jun	Sinking Fund	Variable		2,550,000	0	0	2,550,000
011832MZ2		2026	Dec	Sinking Fund	Variable		2,635,000	0	0	2,635,000
011832MZ2		2027	Jun	Sinking Fund	Variable		2,735,000	0	0	2,735,000
011832MZ2		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MZ2		2028	Jun	Sinking Fund	Variable		2,930,000	0	0	2,930,000
011832MZ2		2028	Dec	Sinking Fund	Variable		3,035,000	0	0	3,035,000
011832MZ2		2029	Jun	Sinking Fund	Variable		3,135,000	0	0	3,135,000
011832MZ2		2029	Dec	Sinking Fund	Variable		3,245,000	0	0	3,245,000
011832MZ2		2030	Jun	Sinking Fund	Variable		3,345,000	0	0	3,345,000
011832MZ2		2030	Dec	Sinking Fund	Variable		3,440,000	0	0	3,440,000
011832MZ2		2031	Jun	Sinking Fund	Variable		3,500,000	0	0	3,500,000
011832MZ2		2031	Dec	Sinking Fund	Variable		3,155,000	0	0	3,155,000
011832MZ2		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MZ2		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000
						GP01C Total	**$100,000,000**	**$110,000**	**$0**	**$99,890,000**
D **GP01D** **Governmental Purpose Bonds, 2001 Series D**				Fund: **648**	Fiscal Yr: **2002**	Yield:	Rates: **Variable**	Due: **2032**	Amount: **$100,000,000**	*AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*
011832MX7		2001	Dec	Sinking Fund	Variable		115,000	115,000	0	0
011832MX7		2002	Jun	Sinking Fund	Variable		240,000	0	0	240,000
011832MX7		2002	Dec	Sinking Fund	Variable		220,000	0	0	220,000
011832MX7		2003	Jun	Sinking Fund	Variable		530,000	0	0	530,000
011832MX7		2003	Dec	Sinking Fund	Variable		550,000	0	0	550,000
011832MX7		2004	Jun	Sinking Fund	Variable		565,000	0	0	565,000
011832MX7		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MX7		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MX7		2005	Dec	Sinking Fund	Variable		635,000	0	0	635,000
011832MX7		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MX7		2006	Dec	Sinking Fund	Variable		675,000	0	0	675,000
011832MX7		2007	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832MX7		2007	Dec	Sinking Fund	Variable		725,000	0	0	725,000
011832MX7		2008	Jun	Sinking Fund	Variable		755,000	0	0	755,000
011832MX7		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MX7		2009	Jun	Sinking Fund	Variable		805,000	0	0	805,000
011832MX7		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MX7		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MX7		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MX7		2011	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MX7		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MX7		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MX7		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000

Other Bonds (T) **Taxable** **Corporate** *S and P* *Moodys* *Fitch*

D **GP01D Governmental Purpose Bonds, 2001 Series D** Fund: **648** Fiscal Yr: **2002** Yield: Rates: **Variable** Due: **2032** Amount: **$100,000,000** *AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832MX7		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MX7		2013	Dec	Sinking Fund	Variable		1,100,000	0	0	1,100,000
011832MX7		2014	Jun	Sinking Fund	Variable		1,145,000	0	0	1,145,000
011832MX7		2014	Dec	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MX7		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MX7		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MX7		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MX7		2016	Dec	Sinking Fund	Variable		1,345,000	0	0	1,345,000
011832MX7		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MX7		2017	Dec	Sinking Fund	Variable		1,400,000	0	0	1,400,000
011832MX7		2018	Jun	Sinking Fund	Variable		1,455,000	0	0	1,455,000
011832MX7		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MX7		2019	Jun	Sinking Fund	Variable		1,555,000	0	0	1,555,000
011832MX7		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MX7		2020	Jun	Sinking Fund	Variable		1,675,000	0	0	1,675,000
011832MX7		2020	Dec	Sinking Fund	Variable		1,730,000	0	0	1,730,000
011832MX7		2021	Jun	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MX7		2021	Dec	Sinking Fund	Variable		1,855,000	0	0	1,855,000
011832MX7		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MX7		2022	Dec	Sinking Fund	Variable		1,995,000	0	0	1,995,000
011832MX7		2023	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MX7		2023	Dec	Sinking Fund	Variable		2,140,000	0	0	2,140,000
011832MX7		2024	Jun	Sinking Fund	Variable		2,210,000	0	0	2,210,000
011832MX7		2024	Dec	Sinking Fund	Variable		2,295,000	0	0	2,295,000
011832MX7		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MX7		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MX7		2026	Jun	Sinking Fund	Variable		2,545,000	0	0	2,545,000
011832MX7		2026	Dec	Sinking Fund	Variable		2,640,000	0	0	2,640,000
011832MX7		2027	Jun	Sinking Fund	Variable		2,730,000	0	0	2,730,000
011832MX7		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MX7		2028	Jun	Sinking Fund	Variable		2,935,000	0	0	2,935,000
011832MX7		2028	Dec	Sinking Fund	Variable		3,030,000	0	0	3,030,000
011832MX7		2029	Jun	Sinking Fund	Variable		3,140,000	0	0	3,140,000
011832MX7		2029	Dec	Sinking Fund	Variable		3,240,000	0	0	3,240,000
011832MX7		2030	Jun	Sinking Fund	Variable		3,350,000	0	0	3,350,000
011832MX7		2030	Dec	Sinking Fund	Variable		3,435,000	0	0	3,435,000
011832MX7		2031	Jun	Sinking Fund	Variable		3,505,000	0	0	3,505,000
011832MX7		2031	Dec	Sinking Fund	Variable		3,150,000	0	0	3,150,000
011832MX7		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MX7		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000
						GP01D Total	**$100,000,000**	**$115,000**	**$0**	**$99,885,000**
						Other Bonds (T)Total	**$200,000,000**	**$225,000**	**$0**	**$199,775,000**
						Taxable Total	**$296,565,000**	**$4,170,000**	**$0**	**$292,395,000**
						CorporateTotal	**$4,306,851,227**	**$186,360,000**	**$600,770,000**	**$3,519,721,227**

Division of Public Housing Federally Subsidized Debt **Tax-Exempt** **Public Housing** *S and P* *Moodys* *Fitch*

PFMHH S-5, SF-329 Mututal Help, Turnkey III Hud Notes Payable Fund: **240** Fiscal Yr: **N/A** Yield: Rates: **Variable** Due: **N/A** Amount: **$5,735,683** *N/A* *N/A* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
N/A		N/A	N/A				4,739,981	0	4,739,981	0
N/A		N/A	N/A		Variable		152,738	0	0	152,738
N/A		N/A	N/A		Variable		37,305	0	0	37,305
N/A		N/A	N/A		Variable		87,402	0	0	87,402
N/A		N/A	N/A		Variable		108,874	0	0	108,874
N/A		N/A	N/A		Variable		82,526	0	0	82,526
N/A		N/A	N/A		Variable		92,999	0	0	92,999

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Division of Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**			S and P	Moodys	Fitch
PFMHH S-5, SF-329 Mututal Help, Turnkey III Hud Notes Payable				Fund: **240**	Fiscal Yr: **N/A**	Yield:	Rates: **Variable** Due: **N/A**	Amount: **$5,735,683**	N/A	N/A N/A
N/A		N/A	N/A		Variable		10,813	0	0	10,813
N/A		N/A	N/A		Variable		380,152	0	0	380,152
N/A		N/A	N/A		Variable		42,893	0	0	42,893
						PFMHH Total	**$5,735,683**	**$0**	**$4,739,981**	**$995,702**
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Fiscal Yr: **N/A**	Yield:	Rates: **3.00** Due: **2007**	Amount: **$666,500**	N/A	N/A N/A
N/A	3.000%	2001	Jun	Stated Maturity			505,494	505,494	0	0
N/A	3.000%	2001	Jul	Stated Maturity			1,983	1,983	0	0
N/A	3.000%	2001	Aug	Stated Maturity			1,988	1,988	0	0
N/A	3.000%	2001	Sep	Stated Maturity			1,993	1,993	0	0
N/A	3.000%	2001	Oct	Stated Maturity			1,998	1,998	0	0
N/A	3.000%	2001	Nov	Stated Maturity			2,003	2,003	0	0
N/A	3.000%	2001	Dec	Stated Maturity			2,008	2,008	0	0
N/A	3.000%	2002	Jan	Stated Maturity			2,013	2,013	0	0
N/A	3.000%	2002	Feb	Stated Maturity			2,018	2,018	0	0
N/A	3.000%	2002	Mar	Stated Maturity			2,023	2,023	0	0
N/A	3.000%	2002	Apr	Stated Maturity			2,029	2,029	0	0
N/A	3.000%	2002	May	Stated Maturity			2,034	2,034	0	0
N/A	3.000%	2002	Jun	Stated Maturity			2,039	0	0	2,039
N/A	3.000%	2002	Jul	Stated Maturity			2,044	0	0	2,044
N/A	3.000%	2002	Aug	Stated Maturity			2,049	0	0	2,049
N/A	3.000%	2002	Sep	Stated Maturity			2,054	0	0	2,054
N/A	3.000%	2002	Oct	Stated Maturity			2,059	0	0	2,059
N/A	3.000%	2002	Nov	Stated Maturity			2,064	0	0	2,064
N/A	3.000%	2002	Dec	Stated Maturity			2,069	0	0	2,069
N/A	3.000%	2003	Jan	Stated Maturity			2,075	0	0	2,075
N/A	3.000%	2003	Feb	Stated Maturity			2,080	0	0	2,080
N/A	3.000%	2003	Mar	Stated Maturity			2,085	0	0	2,085
N/A	3.000%	2003	Apr	Stated Maturity			2,090	0	0	2,090
N/A	3.000%	2003	May	Stated Maturity			2,095	0	0	2,095
N/A	3.000%	2003	Jun	Stated Maturity			2,101	0	0	2,101
N/A	3.000%	2003	Jul	Stated Maturity			2,106	0	0	2,106
N/A	3.000%	2003	Aug	Stated Maturity			2,111	0	0	2,111
N/A	3.000%	2003	Sep	Stated Maturity			2,116	0	0	2,116
N/A	3.000%	2003	Oct	Stated Maturity			2,122	0	0	2,122
N/A	3.000%	2003	Nov	Stated Maturity			2,127	0	0	2,127
N/A	3.000%	2003	Dec	Stated Maturity			2,132	0	0	2,132
N/A	3.000%	2004	Jan	Stated Maturity			2,138	0	0	2,138
N/A	3.000%	2004	Feb	Stated Maturity			2,143	0	0	2,143
N/A	3.000%	2004	Mar	Stated Maturity			2,148	0	0	2,148
N/A	3.000%	2004	Apr	Stated Maturity			2,154	0	0	2,154
N/A	3.000%	2004	May	Stated Maturity			2,159	0	0	2,159
N/A	3.000%	2004	Jun	Stated Maturity			2,165	0	0	2,165
N/A	3.000%	2004	Jul	Stated Maturity			2,170	0	0	2,170
N/A	3.000%	2004	Aug	Stated Maturity			2,175	0	0	2,175
N/A	3.000%	2004	Sep	Stated Maturity			2,181	0	0	2,181
N/A	3.000%	2004	Oct	Stated Maturity			2,186	0	0	2,186
N/A	3.000%	2004	Nov	Stated Maturity			2,192	0	0	2,192
N/A	3.000%	2004	Dec	Stated Maturity			2,197	0	0	2,197
N/A	3.000%	2005	Jan	Stated Maturity			2,203	0	0	2,203
N/A	3.000%	2005	Feb	Stated Maturity			2,208	0	0	2,208
N/A	3.000%	2005	Mar	Stated Maturity			2,214	0	0	2,214
N/A	3.000%	2005	Apr	Stated Maturity			2,219	0	0	2,219
N/A	3.000%	2005	May	Stated Maturity			2,225	0	0	2,225
N/A	3.000%	2005	Jun	Stated Maturity			2,230	0	0	2,230
N/A	3.000%	2005	Jul	Stated Maturity			2,236	0	0	2,236
N/A	3.000%	2005	Aug	Stated Maturity			2,242	0	0	2,242

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Division of Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**				*S and P*	*Moodys* / *Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Fiscal Yr: **N/A**	Yield:	Rates: **3.00**	Due: **2007** Amount: **$666,500**	N/A	N/A / N/A
N/A	3.000%	2005	Sep	Stated Maturity			2,247	0	0	2,247
N/A	3.000%	2005	Oct	Stated Maturity			2,253	0	0	2,253
N/A	3.000%	2005	Nov	Stated Maturity			2,258	0	0	2,258
N/A	3.000%	2005	Dec	Stated Maturity			2,264	0	0	2,264
N/A	3.000%	2006	Jan	Stated Maturity			2,270	0	0	2,270
N/A	3.000%	2006	Feb	Stated Maturity			2,275	0	0	2,275
N/A	3.000%	2006	Mar	Stated Maturity			2,281	0	0	2,281
N/A	3.000%	2006	Apr	Stated Maturity			2,287	0	0	2,287
N/A	3.000%	2006	May	Stated Maturity			2,293	0	0	2,293
N/A	3.000%	2006	Jun	Stated Maturity			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Stated Maturity			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Stated Maturity			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Stated Maturity			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Stated Maturity			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Stated Maturity			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Stated Maturity			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Stated Maturity			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Stated Maturity			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Stated Maturity			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Stated Maturity			2,356	0	0	2,356
N/A	3.000%	2007	May	Stated Maturity			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Stated Maturity			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Stated Maturity			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Stated Maturity			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$527,587**	**$0**	**$138,913**
PFWP2 Wrangell -Flexible Subsidy, Hud Notes Payable				Fund: **240**	Fiscal Yr: **N/A**	Yield:	Rates: **1.00**	Due: **2007** Amount: **$494,701**	N/A	N/A / N/A
N/A	1.000%	2007	Dec	Stated Maturity			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**
						Division of Public Housing Federally Subsidized D Total	**$6,896,884**	**$527,587**	**$4,739,981**	**$1,629,316**
						Tax-Exempt Total	**$6,896,884**	**$527,587**	**$4,739,981**	**$1,629,316**
						Public Housing Total	**$6,896,884**	**$527,587**	**$4,739,981**	**$1,629,316**
						Total AHFC Bonds and Notes	**$4,313,748,111**	**$186,887,587**	**$605,509,981**	**$3,521,350,543**

Accreted Interest	10,018,813
Total All AHFC Bonds and Notes (w/ Accreted Intere	**$3,531,369,357**
Defeased Debt	127,675,000
Total w/o Defeased Debt (before Accreted Inter	**$3,393,675,543**
Conduit Debt	4,310,000
Total w/o Conduit Debt (before Accreted Interest and w/o Defeased	**$3,389,365,543**

Detail of Accreted Interest As of: 3/31/02

Mortgage Revenue Bonds, 1996 Series A	3,046,496
Mortgage Revenue Bonds, 1997 Series A2	3,351,521
General Mortgage Revenue Bonds, 1997 Series A	3,620,796
Total	**$10,018,813**

Detail of Defeasance As of: 3/31/02

General Housing Purpose Bonds, 1992 Series A	127,675,000
Total	**$127,675,000**

Detail of Conduit Debt As of: 3/31/02

Mortgage Revenue Refunding Bonds, Chinook Apts (A)	2,065,000
Mortgage Revenue Refunding Bonds, Coho Park (B)	2,245,000
Total	**$4,310,000**

Short Term Obligations Outstanding As of: 5/31/02

Domestic Commercial Paper	$72,800,000
Reverse Repurchase Agreement	0
Total	**$72,800,000**

EXHIBIT A FOOTNOTES

Series	Description	Bond Program	Fiscal Year	Bond Yield	Issue Amount
A	**On 2/23/94, AHFC issued $143,815,000 1994 Series A GHP Bonds in order to economically defease the two term bonds in the GHP Bonds 1992 Series A and redeem them on their earliest optional redemption date of 12/1**				
GH92A	General Housing Purpose Bonds, 1992 Series A	Other Bonds (TE)	1993	6.405%	$200,000,000
GH94A	General Housing Purpose Bonds, 1994 Series A	Other Bonds (TE)	1994	5.439%	$143,815,000
B	**6/1/99 Sinking Fund Payment Not Reduced Until 7/9/99 for 1995 & 1997 First Series.**				
C9511	Veterans Collateralized Bonds, 1995 First	Veterans Mortgage Program Collateralized Bonds	1996	6.422%	$30,000,000
C9711	Veterans Collateralized Bonds, 1997 First	Veterans Mortgage Program Collateralized Bonds	1998	5.546%	$100,000,000
C	**Although the Official Statement shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.**				
HD00A	Housing Development Bonds, 2000 Series A	Multifamily Housing Development Bonds (TE)	2001		$20,745,000
HD00B	Housing Development Bonds, GP 2000 Series B	Multifamily Housing Development Bonds (TE)	2001		$41,705,000
D	**In August 2001, variable interest rate bonds were issued totalling $370,170,000. Series A & B were tax exempt, while Series C & D were taxable.**				
GP01A	Governmental Purpose Bonds, 2001 Series A	Other Bonds (TE)	2002		$76,580,000
GP01B	Governmental Purpose Bonds, 2001 Series B	Other Bonds (TE)	2002		$93,590,000
GP01C	Governmental Purpose Bonds, 2001 Series C	Other Bonds (T)	2002		$100,000,000
GP01D	Governmental Purpose Bonds, 2001 Series D	Other Bonds (T)	2002		$100,000,000
E	**In addition to weekly variable rates, AHFC also pays 4.1427% fixed rate in exchange for 67% of 1-month USD Libor according to swap agreement.**				
GP01A	Governmental Purpose Bonds, 2001 Series A	Other Bonds (TE)	2002		$76,580,000
GP01B	Governmental Purpose Bonds, 2001 Series B	Other Bonds (TE)	2002		$93,590,000
F	**Mortgage Revenue Bonds totalling $156,635,000 were issued in November of 2000. The issue consisted of four separate series. Series A, B, & C were tax exempt, while Series D was taxable.**				
E001A	Mortgage Revenue Bonds, 2000 Series A	Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)	2001	5.929%	$58,315,000
E001B	Mortgage Revenue Bonds, 2000 Series B	Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)	2001	5.929%	$3,795,000
E001C	Mortgage Revenue Bonds, 2000 Series C	Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)	2001	5.929%	$68,785,000
E001D	Mortgage Revenue Bonds, 2000 Series D	Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)	2001	5.929%	$25,740,000

Please Note:

1. Alaska Housing Finance Corporation has closed 177 Bond and Note transactions as of March 31, 2002. This number of transactions includes bond and note series issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA as well as debt of the Northern Tobacco Securitization Corporation (NTSC).
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT, in which case such interest earnings would be subject the alternative minimum tax.
3. AHFC established a subsidiary known as Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from , the State of Alaska. NTSC issued bonds $116,050,000 on 10/26/00 and $126,790,000 on 8/15/01. These bonds are not listed in this exhibit and are not a debt or obligation of AHFC.

1 **Collateralized Home Mortgage Bonds, 1990 Series A3**

			Prepayments	CPR	PSA
Series:	E90A3, E90AM				
Fund:	479	Current	375,713	27.26%	454
Remaining Principal Balance:	$13,978,881	3-Months	583,057	15.19%	253
Remaining Loans Outstanding:	198	6-Months	887,816	11.58%	193
Weighted Average Interest Rate:	6.614%	12-Months	2,023,771	12.51%	208
Weighted Average Seasoning:	98	Life	14,971,924	8.84%	147

2 **Mortgage Revenue Bonds, 1996 Series A**

			Prepayments	CPR	PSA
Series:	E96A1				
Fund:	480	Current	1,185,747	16.86%	281
Remaining Principal Balance:	$76,478,272	3-Months	2,441,485	11.73%	196
Remaining Loans Outstanding:	1,032	6-Months	6,083,971	14.02%	234
Weighted Average Interest Rate:	6.336%	12-Months	15,483,771	16.49%	275
Weighted Average Seasoning:	82	Life	73,748,039	10.89%	182

3 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series:	E97A1				
Fund:	481	Current	1,337,648	19.26%	321
Remaining Principal Balance:	$74,372,661	3-Months	3,294,640	14.92%	249
Remaining Loans Outstanding:	846	6-Months	6,097,269	13.44%	224
Weighted Average Interest Rate:	6.192%	12-Months	12,007,766	12.66%	211
Weighted Average Seasoning:	62	Life	31,517,426	8.05%	134

4 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series:	E97A2				
Fund:	481	Current	682,809	16.26%	271
Remaining Principal Balance:	$45,820,073	3-Months	1,457,976	11.70%	195
Remaining Loans Outstanding:	537	6-Months	2,551,508	10.19%	170
Weighted Average Interest Rate:	6.542%	12-Months	6,629,970	13.25%	221
Weighted Average Seasoning:	51	Life	16,783,132	8.73%	156

5 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series:	E98A1				
Fund:	482	Current	492,813	18.25%	304
Remaining Principal Balance:	$29,095,465	3-Months	987,360	12.51%	208
Remaining Loans Outstanding:	296	6-Months	1,618,119	10.26%	171
Weighted Average Interest Rate:	5.587%	12-Months	2,840,333	8.79%	147
Weighted Average Seasoning:	52	Life	7,369,400	6.39%	107

6 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series:	E98A2				
Fund:	482	Current	333,872	15.32%	255
Remaining Principal Balance:	$23,919,697	3-Months	849,226	13.01%	217
Remaining Loans Outstanding:	259	6-Months	1,305,516	10.05%	167
Weighted Average Interest Rate:	5.537%	12-Months	2,725,019	10.09%	168
Weighted Average Seasoning:	46	Life	5,883,019	6.27%	118

7 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series:	E99A1				
Fund:	483	Current	70,994	7.89%	131
Remaining Principal Balance:	$10,331,508	3-Months	146,461	5.33%	89
Remaining Loans Outstanding:	100	6-Months	327,777	6.01%	100
Weighted Average Interest Rate:	5.548%	12-Months	856,031	7.51%	125
Weighted Average Seasoning:	45	Life	1,567,438	5.20%	87

8 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series:	E99A2				
Fund:	483	Current	1,938,544	11.30%	188
Remaining Principal Balance:	$192,980,239	3-Months	4,615,490	9.01%	150
Remaining Loans Outstanding:	1,928	6-Months	7,790,248	7.58%	126
Weighted Average Interest Rate:	5.548%	12-Months	15,986,811	7.84%	131
Weighted Average Seasoning:	36	Life	23,202,572	4.44%	106

9 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series:	E001A				
Fund:	484	Current	796,774	23.98%	400
Remaining Principal Balance:	$34,468,087	3-Months	2,225,761	21.66%	361
Remaining Loans Outstanding:	892	6-Months	5,347,553	24.20%	403
Weighted Average Interest Rate:	8.198%	12-Months	10,322,597	21.86%	364
Weighted Average Seasoning:	194	Life	14,770,705	18.86%	314

10 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series:	E001B				
Fund:	484	Current	607,560	7.09%	118
Remaining Principal Balance:	$98,788,875	3-Months	2,165,467	8.30%	138
Remaining Loans Outstanding:	981	6-Months	2,646,663	5.14%	87
Weighted Average Interest Rate:	5.967%	12-Months	5,118,050	4.87%	92
Weighted Average Seasoning:	32	Life	6,283,995	3.78%	82

11 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series:	E011A				
Fund:	485	Current	5,860	0.23%	4
Remaining Principal Balance:	$30,516,271	3-Months	376,157	4.76%	79
Remaining Loans Outstanding:	369	6-Months	1,173,546	7.16%	119
Weighted Average Interest Rate:	6.427%	12-Months	1,616,938	7.37%	123
Weighted Average Seasoning:	64	Life	1,616,938	7.37%	123

12 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series:	E011B				
Fund:	485	Current	396,925	4.57%	135
Remaining Principal Balance:	$101,521,179	3-Months	951,208	3.62%	113
Remaining Loans Outstanding:	1,038	6-Months	1,725,266	3.30%	114
Weighted Average Interest Rate:	5.676%	12-Months	2,091,312	3.00%	111
Weighted Average Seasoning:	17	Life	2,091,312	3.00%	111

13 **Veterans Collateralized Bonds, 1991 First**

			Prepayments	CPR	PSA
Series:	C9111, C911M				
Fund:	750	Current	784	0.35%	6
Remaining Principal Balance:	$2,656,964	3-Months	223,844	25.56%	426
Remaining Loans Outstanding:	32	6-Months	747,289	37.14%	619
Weighted Average Interest Rate:	7.940%	12-Months	1,421,248	33.48%	558
Weighted Average Seasoning:	130	Life	27,704,917	23.64%	394

14 **Veterans Collateralized Bonds, 1991 Second**

			Prepayments	CPR	PSA
Series:	C9121, C912M				
Fund:	751	Current	117,098	14.57%	243
Remaining Principal Balance:	$8,862,715	3-Months	451,232	17.80%	297
Remaining Loans Outstanding:	91	6-Months	1,820,016	30.98%	516
Weighted Average Interest Rate:	7.763%	12-Months	3,326,015	26.85%	447
Weighted Average Seasoning:	123	Life	40,253,143	17.36%	289

15 **Veterans Collateralized Bonds, 1992 First**

			Prepayments	CPR	PSA
Series:	C9211, C921M				
Fund:	752	Current	444,776	34.76%	579
Remaining Principal Balance:	$12,274,768	3-Months	1,024,042	26.81%	447
Remaining Loans Outstanding:	103	6-Months	2,536,292	30.76%	513
Weighted Average Interest Rate:	7.445%	12-Months	3,897,848	23.53%	392
Weighted Average Seasoning:	99	Life	29,459,805	14.61%	244

16 **Veterans Collateralized Bonds, 1993 First**

			Prepayments	CPR	PSA
Series:	C9311				
Fund:	753	Current	202,602	13.41%	224
Remaining Principal Balance:	$16,778,400	3-Months	567,413	12.24%	204
Remaining Loans Outstanding:	250	6-Months	1,744,272	17.30%	288
Weighted Average Interest Rate:	6.848%	12-Months	3,573,827	16.73%	279
Weighted Average Seasoning:	104	Life	37,428,795	11.35%	189

17 **Veterans Collateralized Bonds, 1994 First**

			Prepayments	CPR	PSA
Series:	C9411, C941F, C941G				
Fund:	754	Current	1,132,965	15.93%	265
Remaining Principal Balance:	$77,804,359	3-Months	3,403,270	15.66%	261
Remaining Loans Outstanding:	709	6-Months	7,423,878	16.43%	274
Weighted Average Interest Rate:	6.696%	12-Months	13,470,594	15.42%	257
Weighted Average Seasoning:	87	Life	76,876,847	9.73%	162

18 **Veterans Collateralized Bonds, 1995 First**

			Prepayments	CPR	PSA
Series:	C9511				
Fund:	755	Current	7,086	0.61%	10
Remaining Principal Balance:	$13,855,041	3-Months	156,152	4.34%	72
Remaining Loans Outstanding:	120	6-Months	608,807	8.10%	135
Weighted Average Interest Rate:	7.087%	12-Months	1,649,480	10.40%	173
Weighted Average Seasoning:	81	Life	13,914,025	10.09%	168

19 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Series:	C9711				
Fund:	756	Current	775,293	12.75%	213
Remaining Principal Balance:	$67,823,544	3-Months	1,452,449	8.10%	135
Remaining Loans Outstanding:	480	6-Months	3,546,088	9.53%	159
Weighted Average Interest Rate:	6.515%	12-Months	9,702,972	12.31%	205
Weighted Average Seasoning:	58	Life	26,148,936	6.68%	111

20 **Veterans Collateralized Bonds, 1998 First**

			Prepayments	CPR	PSA
Series:	C9811				
Fund:	757	Current	1,025,032	24.22%	404
Remaining Principal Balance:	$43,830,866	3-Months	1,403,735	11.79%	196
Remaining Loans Outstanding:	291	6-Months	2,678,535	11.05%	184
Weighted Average Interest Rate:	6.234%	12-Months	5,802,848	11.49%	192
Weighted Average Seasoning:	48	Life	12,744,913	6.42%	123

21 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series:	C9911				
Fund:	758	Current	845,311	10.48%	175
Remaining Principal Balance:	$91,212,870	3-Months	1,695,604	7.06%	118
Remaining Loans Outstanding:	560	6-Months	4,923,300	9.84%	164
Weighted Average Interest Rate:	6.415%	12-Months	10,287,667	9.25%	154
Weighted Average Seasoning:	37	Life	16,295,883	6.06%	136

22 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series:	C0011				
Fund:	759	Current	190,471	3.37%	80
Remaining Principal Balance:	$66,544,338	3-Months	911,097	5.31%	133
Remaining Loans Outstanding:	406	6-Months	2,185,548	6.20%	168
Weighted Average Interest Rate:	6.533%	12-Months	3,248,489	4.78%	154
Weighted Average Seasoning:	21	Life	3,721,342	3.66%	153

23 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series:	C0211				
Fund:	760	Current	46,766	1.28%	80
Remaining Principal Balance:	$43,606,634	3-Months	223,287	3.09%	206
Remaining Loans Outstanding:	241	6-Months	223,287	3.09%	206
Weighted Average Interest Rate:	6.237%	12-Months	223,287	3.09%	206
Weighted Average Seasoning:	8	Life	223,287	3.09%	206

24 **General Mortgage Revenue Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Series:	GM97A, GM97F, GM97G, GM97M				
Fund:	641	Current	3,160,775	15.40%	257
Remaining Principal Balance:	$225,268,057	3-Months	8,023,304	13.34%	222
Remaining Loans Outstanding:	2,183	6-Months	16,974,889	15.30%	255
Weighted Average Interest Rate:	6.769%	12-Months	35,546,839	13.80%	230
Weighted Average Seasoning:	113	Life	288,595,791	14.77%	246

25 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series:	GM99A				
Fund:	647	Current	2,181,354	10.80%	180
Remaining Principal Balance:	$227,950,810	3-Months	6,661,277	10.77%	180
Remaining Loans Outstanding:	2,104	6-Months	14,450,658	11.42%	190
Weighted Average Interest Rate:	6.516%	12-Months	24,521,386	9.64%	161
Weighted Average Seasoning:	86	Life	54,808,120	8.86%	148

26 **Governmental Purpose Bonds, 1995 Series A**

			Prepayments	CPR	PSA
Series:	GP95A, GP95F, GP95G, GP95M				
Fund:	645	Current	3,144,623	21.72%	362
Remaining Principal Balance:	$152,492,655	3-Months	9,764,790	21.71%	362
Remaining Loans Outstanding:	2,006	6-Months	22,281,508	23.40%	390
Weighted Average Interest Rate:	7.521%	12-Months	43,651,266	21.65%	361
Weighted Average Seasoning:	124	Life	213,126,257	15.13%	252

27 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series:	GP01A				
Fund:	648	Current	2,721,094	17.09%	285
Remaining Principal Balance:	$172,828,053	3-Months	9,329,803	18.77%	313
Remaining Loans Outstanding:	2,920	6-Months	20,532,588	19.70%	328
Weighted Average Interest Rate:	7.441%	12-Months	33,726,506	18.75%	313
Weighted Average Seasoning:	115	Life	33,726,506	18.75%	313

28 **Governmental Purpose Bonds, 2001 Series C**

			Prepayments	CPR	PSA
Series:	GP01C				
Fund:	648	Current	188,997	4.35%	109
Remaining Principal Balance:	$50,862,840	3-Months	685,819	5.08%	134
Remaining Loans Outstanding:	342	6-Months	2,567,691	8.13%	232
Weighted Average Interest Rate:	7.150%	12-Months	3,614,968	6.49%	209
Weighted Average Seasoning:	20	Life	3,614,968	6.49%	209

29 **Governmental Purpose Bonds, 2001 Series D**

			Prepayments	CPR	PSA
Series:	GP01D				
Fund:	648	Current	109,838	1.57%	87
Remaining Principal Balance:	$83,038,781	3-Months	824,177	3.85%	240
Remaining Loans Outstanding:	544	6-Months	860,157	2.05%	158
Weighted Average Interest Rate:	6.558%	12-Months	860,157	2.05%	158
Weighted Average Seasoning:	9	Life	860,157	2.05%	158

30 **Housing Development Bonds, 1991 Series A**

			Prepayments	CPR	PSA
Series:	HD91A				
Fund:	260	Current	0	0.00%	0
Remaining Principal Balance:	$4,860,924	3-Months	0	0.00%	0
Remaining Loans Outstanding:	1	6-Months	0	0.00%	0
Weighted Average Interest Rate:	7.385%	12-Months	0	0.00%	0
Weighted Average Seasoning:	126	Life	0	0.00%	0

31 **Housing Development Bonds, 1992 Series A**

			Prepayments	CPR	PSA
Series:	HD92A				
Fund:	260	Current	0	0.00%	0
Remaining Principal Balance:	$3,244,854	3-Months	0	0.00%	0
Remaining Loans Outstanding:	1	6-Months	0	0.00%	0
Weighted Average Interest Rate:	7.500%	12-Months	0	0.00%	0
Weighted Average Seasoning:	123	Life	4,809,270	7.85%	131

32 **Housing Development Bonds, 1993 Series A**

			Prepayments	CPR	PSA
Series:	HD93A				
Fund:	260	Current	0	0.00%	0
Remaining Principal Balance:	$6,584,801	3-Months	0	0.00%	0
Remaining Loans Outstanding:	3	6-Months	0	0.00%	0
Weighted Average Interest Rate:	5.875%	12-Months	0	0.00%	0
Weighted Average Seasoning:	105	Life	378,550	0.60%	10

33 **Housing Development Bonds, 1993 Series B**

			Prepayments	CPR	PSA
Series:	HD93B				
Fund:	260	Current	0	0.00%	0
Remaining Principal Balance:	$4,391,275	3-Months	0	0.00%	0
Remaining Loans Outstanding:	2	6-Months	0	0.00%	0
Weighted Average Interest Rate:	6.759%	12-Months	0	0.00%	0
Weighted Average Seasoning:	81	Life	676	0.01%	0

34 **Housing Development Bonds, 1993 Series C**

			Prepayments	CPR	PSA
Series:	HD93C				
Fund:	260	Current	0	0.00%	0
Remaining Principal Balance:	$1,048,169	3-Months	0	0.00%	0
Remaining Loans Outstanding:	1	6-Months	0	0.00%	0
Weighted Average Interest Rate:	7.000%	12-Months	0	0.00%	0
Weighted Average Seasoning:	101	Life	0	0.00%	0

35 **Housing Development Bonds, 1993 Series D**

			Prepayments	CPR	PSA
Series:	HD93D				
Fund:	260	Current	0	0.00%	0
Remaining Principal Balance:	$4,191,600	3-Months	0	0.00%	0
Remaining Loans Outstanding:	2	6-Months	0	0.00%	0
Weighted Average Interest Rate:	7.500%	12-Months	1,600	0.08%	1
Weighted Average Seasoning:	91	Life	1,600	0.01%	0

36 **Housing Development Bonds, 1993 Series E**

			Prepayments	CPR	PSA
Series:	HD93E				
Fund:	260	Current	0	0.00%	0
Remaining Principal Balance:	$10,246,930	3-Months	0	0.00%	0
Remaining Loans Outstanding:	14	6-Months	0	0.00%	0
Weighted Average Interest Rate:	7.490%	12-Months	6	0.00%	0
Weighted Average Seasoning:	55	Life	1,329,123	1.39%	25

37 **Housing Development Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Series:	HD97A				
Fund:	260	Current	0	0.00%	0
Remaining Principal Balance:	$5,322,661	3-Months	0	0.00%	0
Remaining Loans Outstanding:	5	6-Months	0	0.00%	0
Weighted Average Interest Rate:	7.035%	12-Months	0	0.00%	0
Weighted Average Seasoning:	79	Life	509,774	1.78%	30

38 **Housing Development Bonds, 1997 Series B**

			Prepayments	CPR	PSA
Series:	HD97B				
Fund:	260	Current	1,040	0.07%	1
Remaining Principal Balance:	$17,297,437	3-Months	2,460	0.06%	1
Remaining Loans Outstanding:	5	6-Months	2,460	0.04%	1
Weighted Average Interest Rate:	6.487%	12-Months	952	0.04%	1
Weighted Average Seasoning:	47	Life	7,836	0.02%	0

39 **Housing Development Bonds, 1997 Series C**

			Prepayments	CPR	PSA
Series:	HD97C				
Fund:	260	Current	2,071	0.02%	0
Remaining Principal Balance:	$118,804,249	3-Months	1,416,779	3.73%	62
Remaining Loans Outstanding:	207	6-Months	2,514,156	3.70%	62
Weighted Average Interest Rate:	7.586%	12-Months	3,730,678	2.90%	48
Weighted Average Seasoning:	39	Life	20,641,543	7.39%	185

40 **Housing Development Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series:	HD99A				
Fund:	260	Current	0	0.00%	0
Remaining Principal Balance:	$1,564,869	3-Months	0	0.00%	0
Remaining Loans Outstanding:	3	6-Months	0	0.00%	0
Weighted Average Interest Rate:	6.065%	12-Months	0	0.00%	0
Weighted Average Seasoning:	27	Life	0	0.00%	0

41 **Housing Development Bonds, 1999 Series B**

			Prepayments	CPR	PSA
Series:	HD99B				
Fund:	260	Current	0	0.00%	0
Remaining Principal Balance:	$3,470,898	3-Months	0	0.00%	0
Remaining Loans Outstanding:	2	6-Months	0	0.00%	0
Weighted Average Interest Rate:	6.139%	12-Months	0	0.00%	0
Weighted Average Seasoning:	37	Life	0	0.00%	0

42 **Housing Development Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series:	HD00A				
Fund:	260	Current	0	0.00%	0
Remaining Principal Balance:	$19,417,865	3-Months	0	0.00%	0
Remaining Loans Outstanding:	3	6-Months	0	0.00%	0
Weighted Average Interest Rate:	6.822%	12-Months	0	0.00%	0
Weighted Average Seasoning:	9	Life	0	0.00%	0

43 **Rural Housing Division Program**

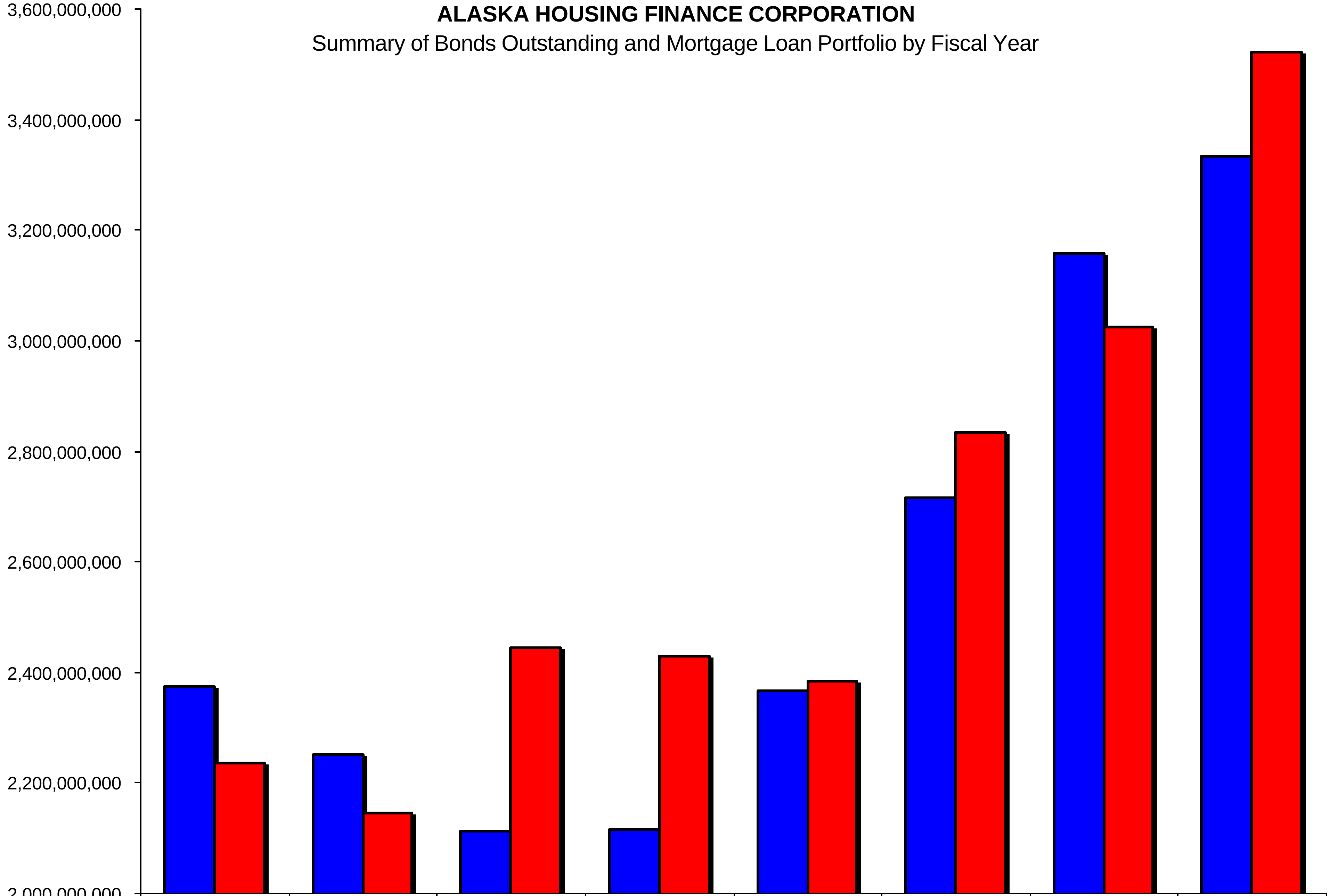
			Prepayments	CPR	PSA
Series:	RURAL				
Fund:	N/A	Current	4,371,836	10.37%	173
Remaining Principal Balance:	$476,894,531	3-Months	10,713,792	8.71%	145
Remaining Loans Outstanding:	3,534	6-Months	20,630,856	8.61%	143
Weighted Average Interest Rate:	6.297%	12-Months	37,907,535	8.28%	138
Weighted Average Seasoning:	75	Life	225,202,393	9.76%	163

PLEASE NOTE:

1. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage w ill be prepaid.
2. PSA (Prepayment Speed Assumption) w as developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
3. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
4. Loan balances refer to loans w ith outstanding balances that are either current, delinquent, or unsold real estate ow ned loans. The prepayment history includes sold real estate ow ned loans and loan disposals.
5. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
6. The w eighted average seasoning is based on the average age of all loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the w eighted average seasoning of the series.
7. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
8. E001A and GP01A Bonds w ere funded w ith seasoned mortgage loan portfolios.
9. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.

ALASKA HOUSING FINANCE CORPORATION

Summary of Bonds Outstanding and Mortgage Loan Portfolio by Fiscal Year



	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002 (current month)
MORTGAGES $	2,374,878,717	2,251,699,822	2,113,437,295	2,116,760,505	2,367,754,215	2,714,816,141	3,157,467,083	3,334,110,516
BOND OUTSTAND $	2,236,058,295	2,146,255,815	2,444,503,299	2,429,061,253	2,383,903,775	2,833,616,055	3,025,772,635	3,521,350,543

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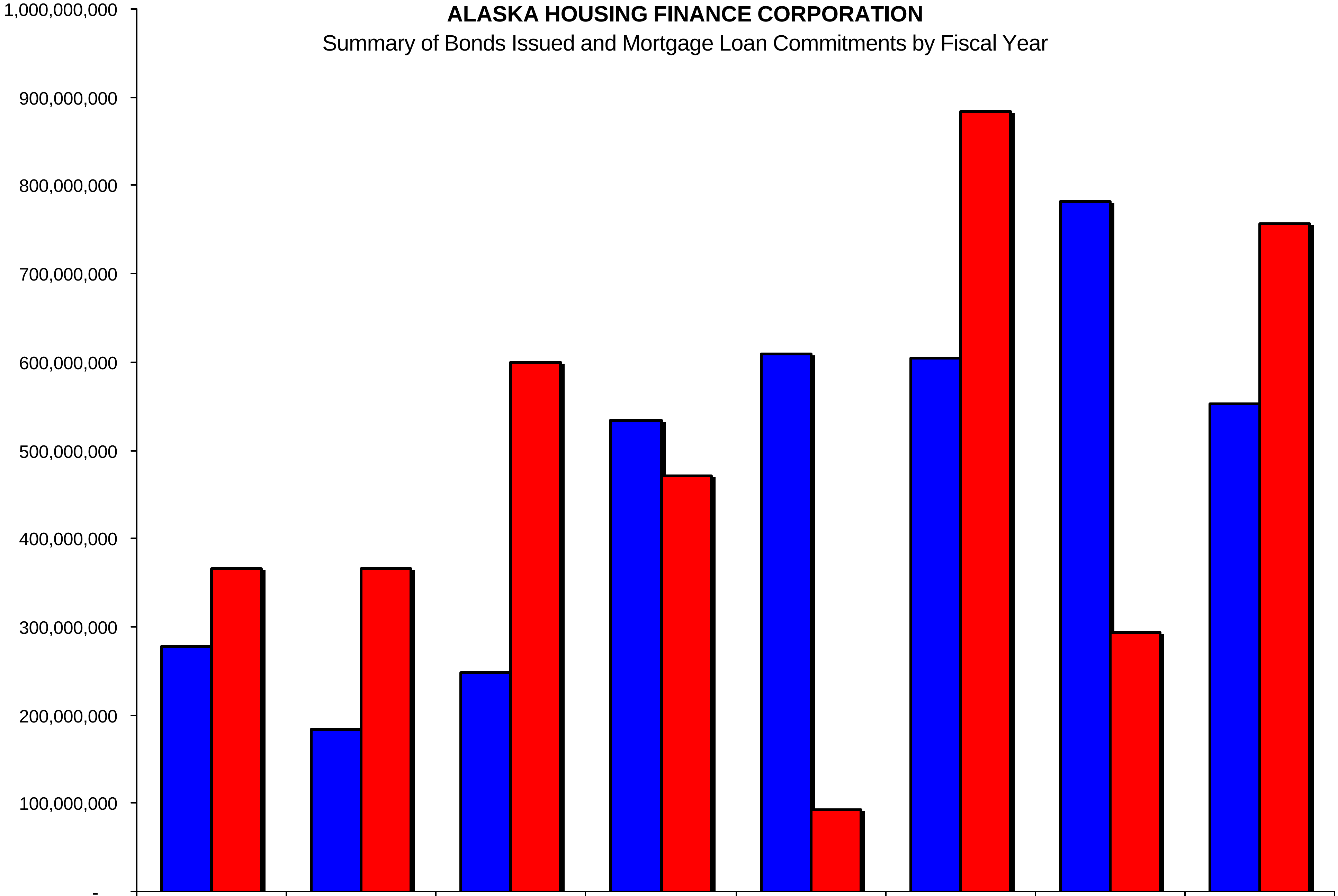

	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002 (current month)
COMMITMENTS $	277,491,569	183,286,855	248,159,164	532,985,482	609,235,871	604,104,217	781,998,896	552,238,264
BONDS ISSUED $	365,000,000	365,000,000	599,836,477	470,404,750	92,365,000	883,435,000	293,620,000	757,360,000

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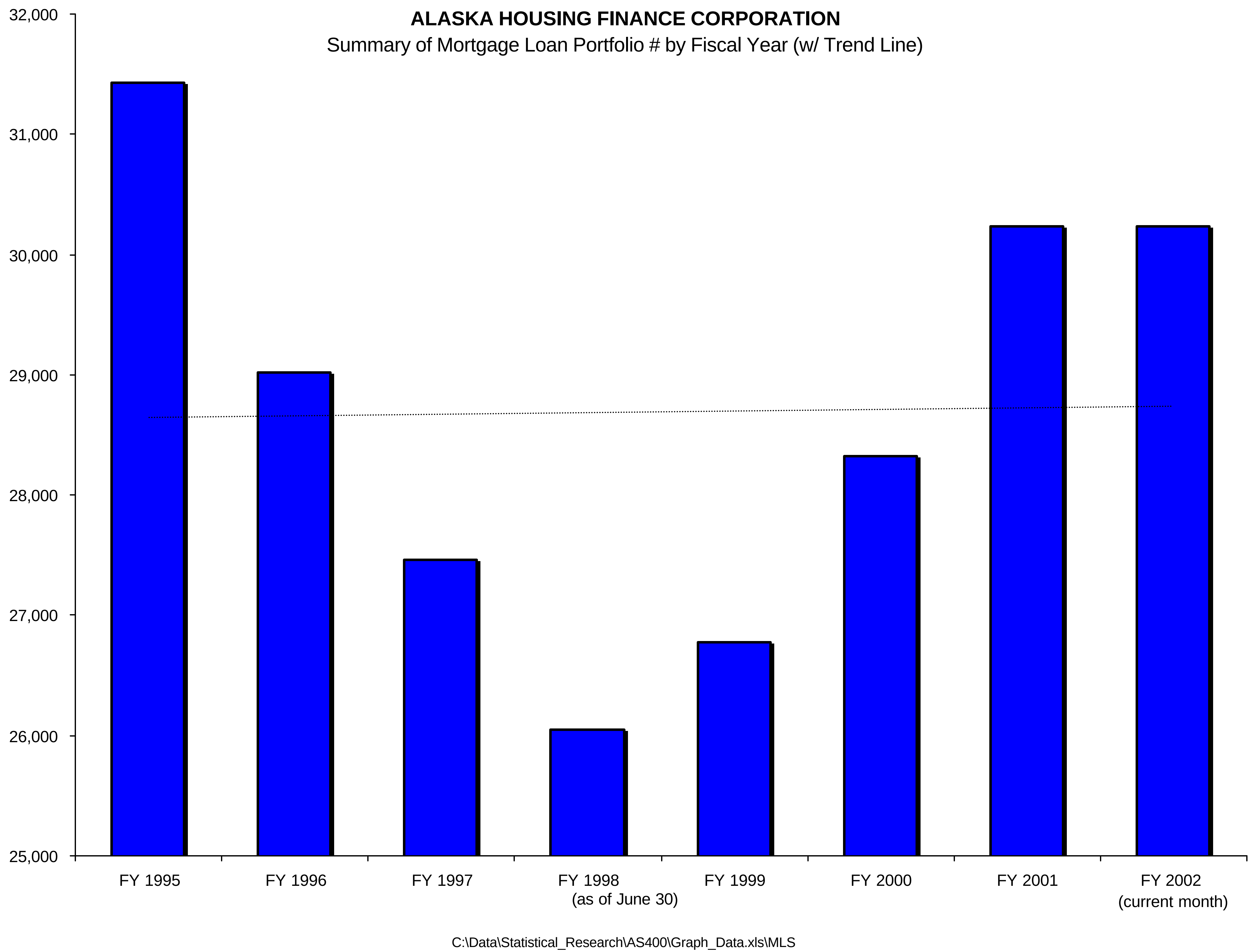
ALASKA HOUSING FINANCE CORPORATION
Summary of Mortgage Loan Portfolio # by Fiscal Year (w/ Trend Line)
32,000
31,000
30,000
29,000
28,000
27,000
26,000
25,000
FY 1995
FY 1996
FY 1997
FY 1998
(as of June 30)
FY 1999
FY 2000
FY 2001
FY 2002
(current month)
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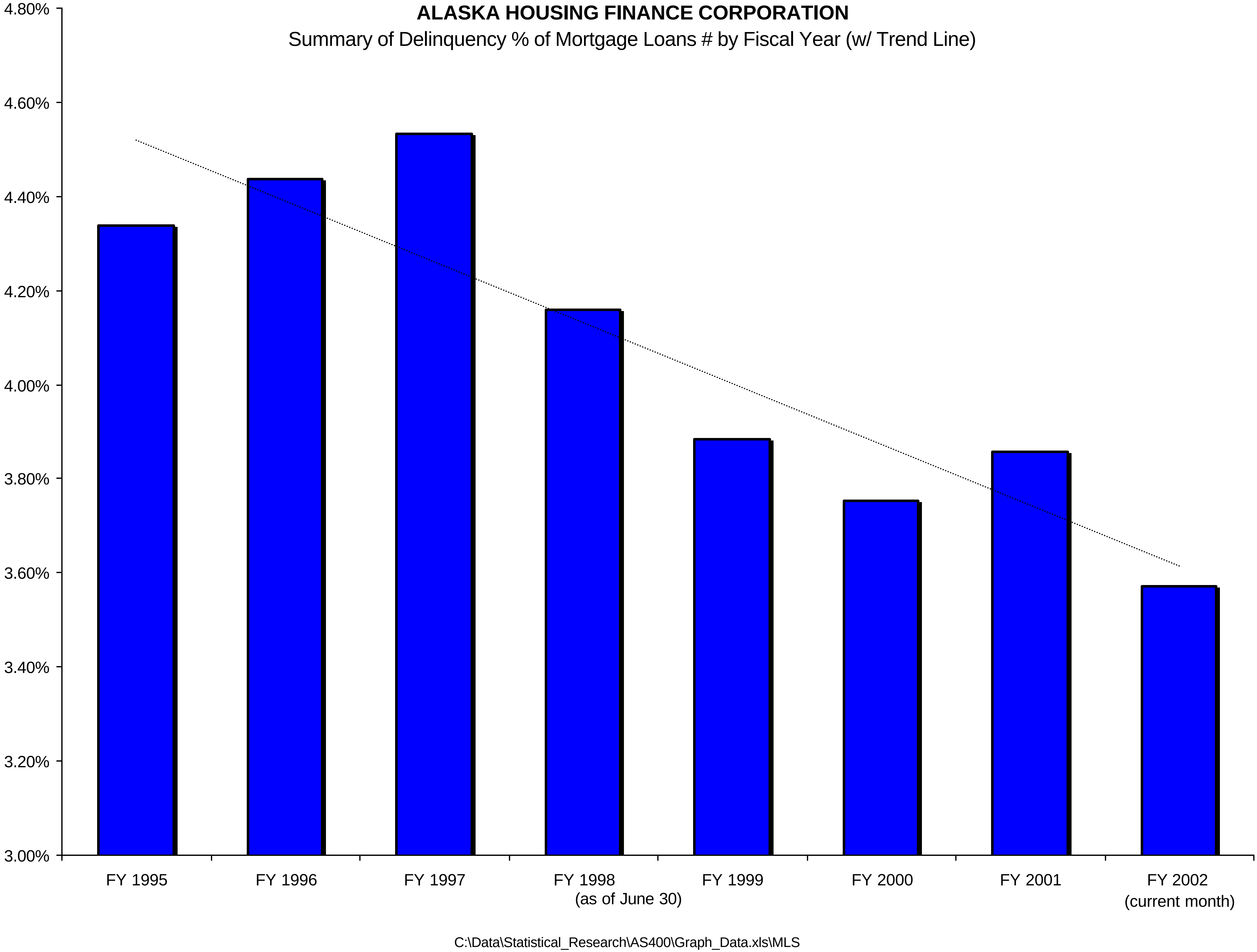
ALASKA HOUSING FINANCE CORPORATION
Summary of Delinquency % of Mortgage Loans # by Fiscal Year (w/ Trend Line)
4.80%
4.60%
4.40%
4.20%
4.00%
3.80%
3.60%
3.40%
3.20%
3.00%
FY 1995
FY 1996
FY 1997
FY 1998
(as of June 30)
FY 1999
FY 2000
FY 2001
FY 2002
(current month)
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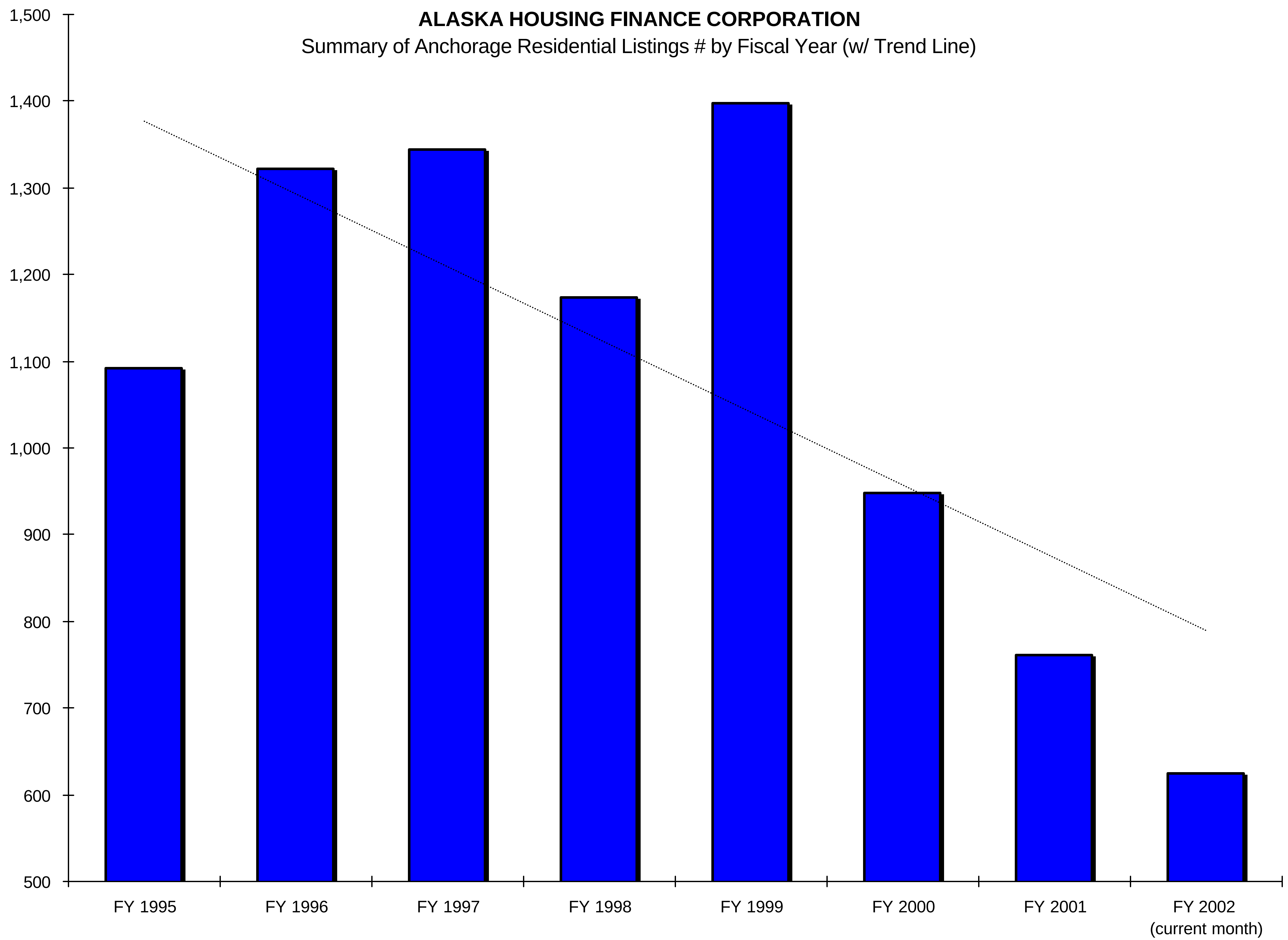

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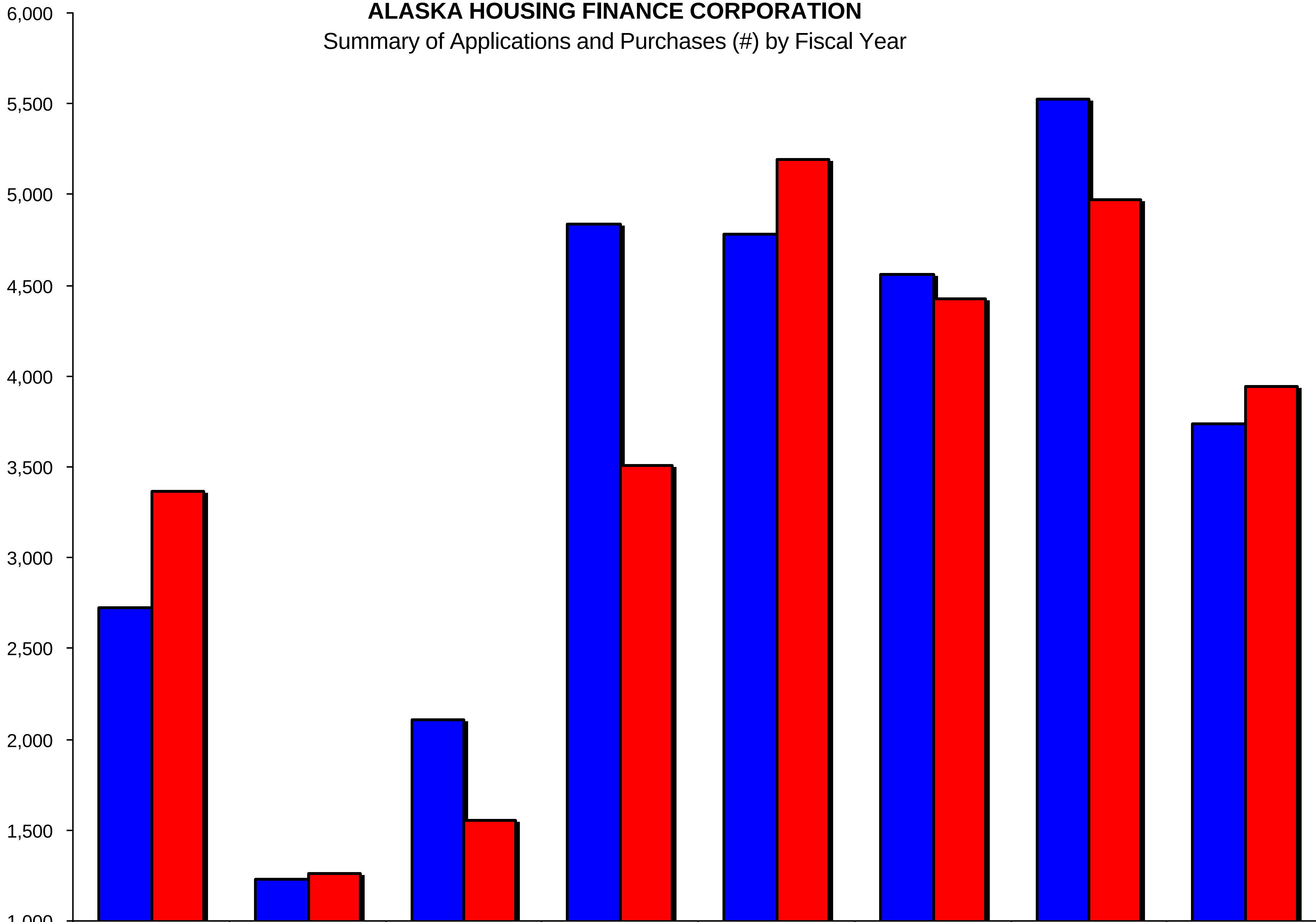
ALASKA HOUSING FINANCE CORPORATION

Summary of Applications and Purchases (#) by Fiscal Year



	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002 (current month)
APPLICATIONS #	2,727	1,231	2,111	4,840	4,779	4,559	5,526	3,739
PURCHASES #	3,363	1,264	1,555	3,504	5,196	4,424	4,974	3,940

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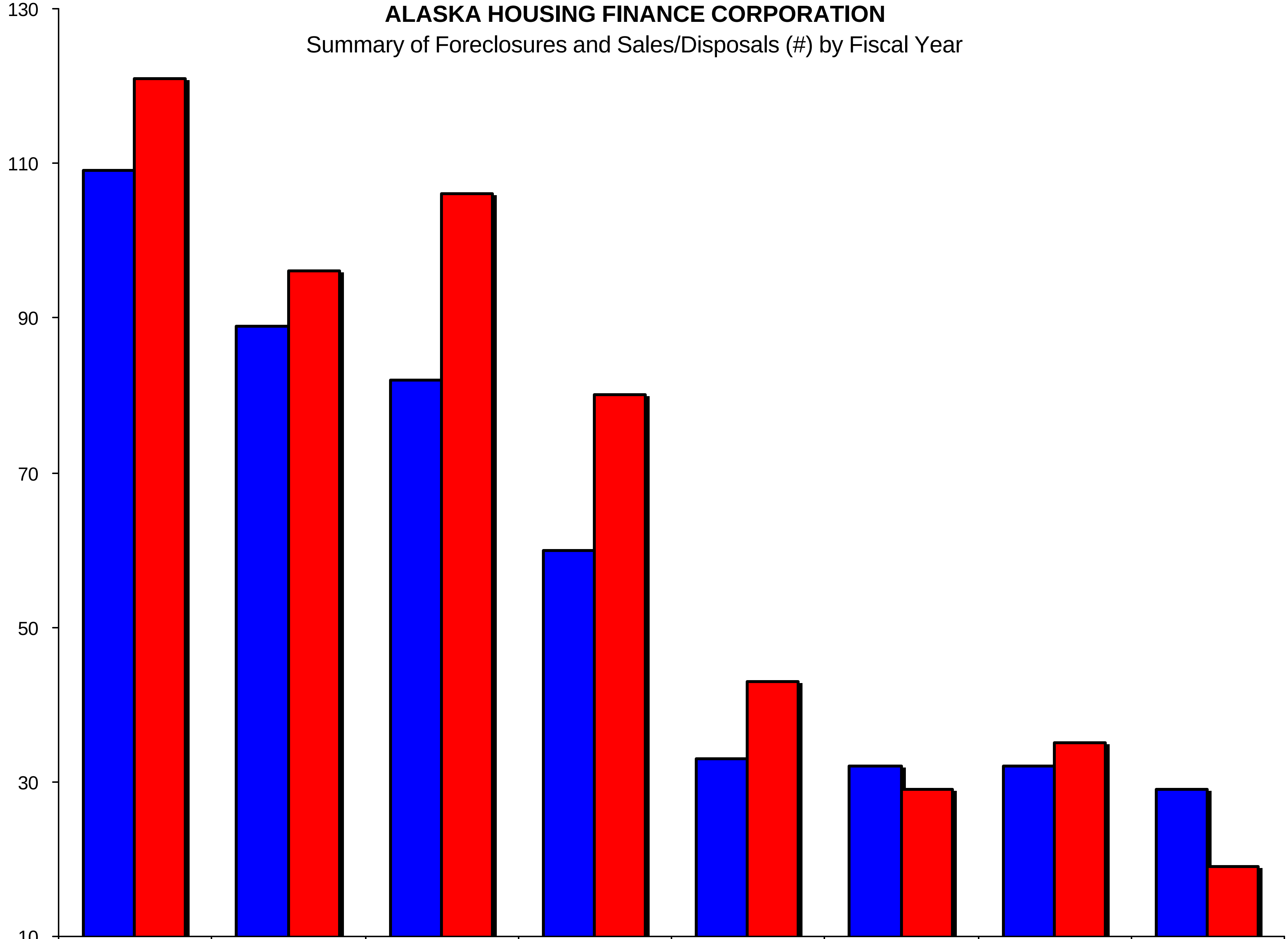
ALASKA HOUSING FINANCE CORPORATION

Summary of Foreclosures and Sales/Disposals (#) by Fiscal Year



	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002 (current month)
FORECLOSURES #	109	89	82	60	33	32	32	29
SALES/DISPOSALS #	121	96	106	80	43	29	35	19

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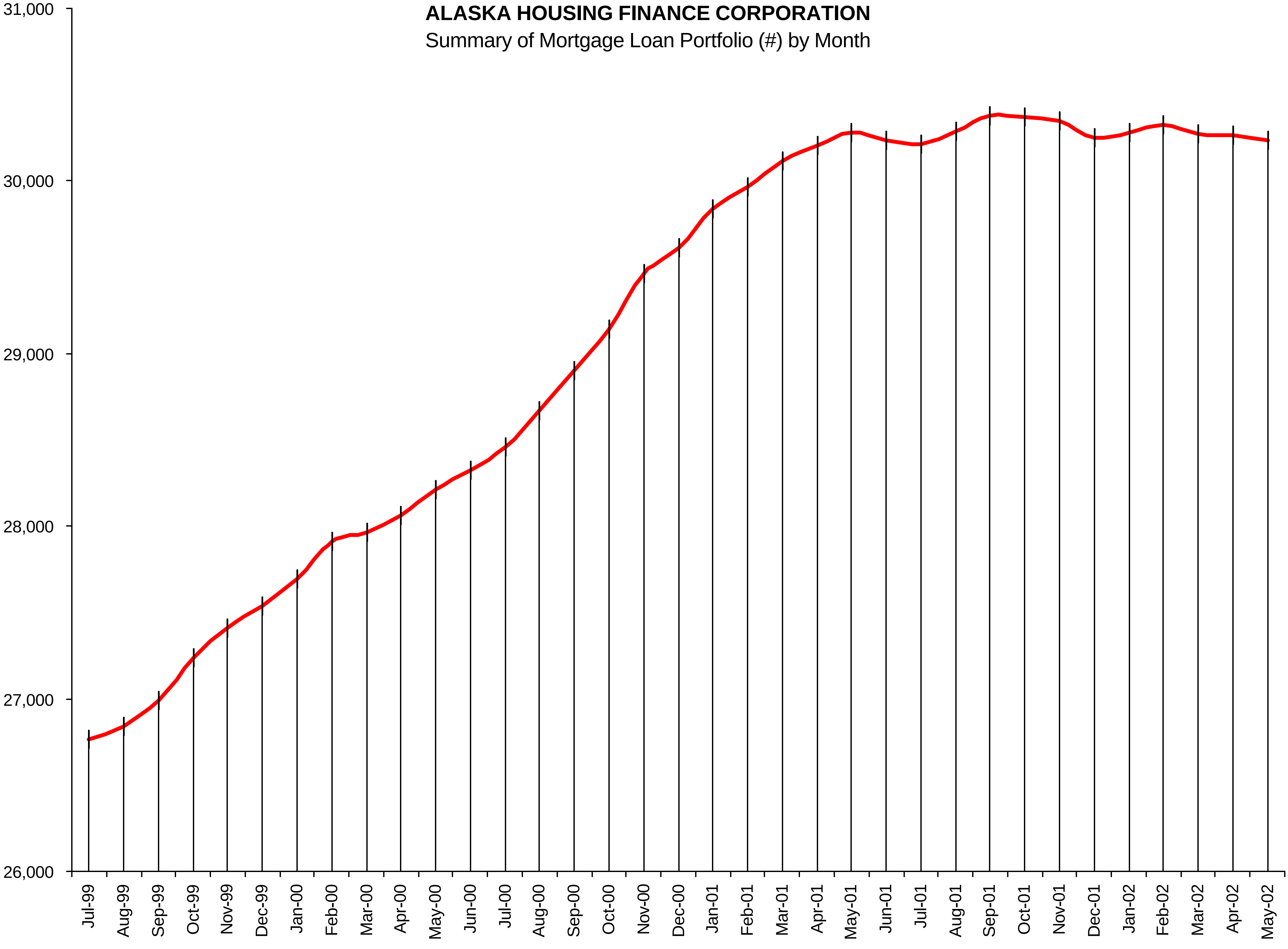

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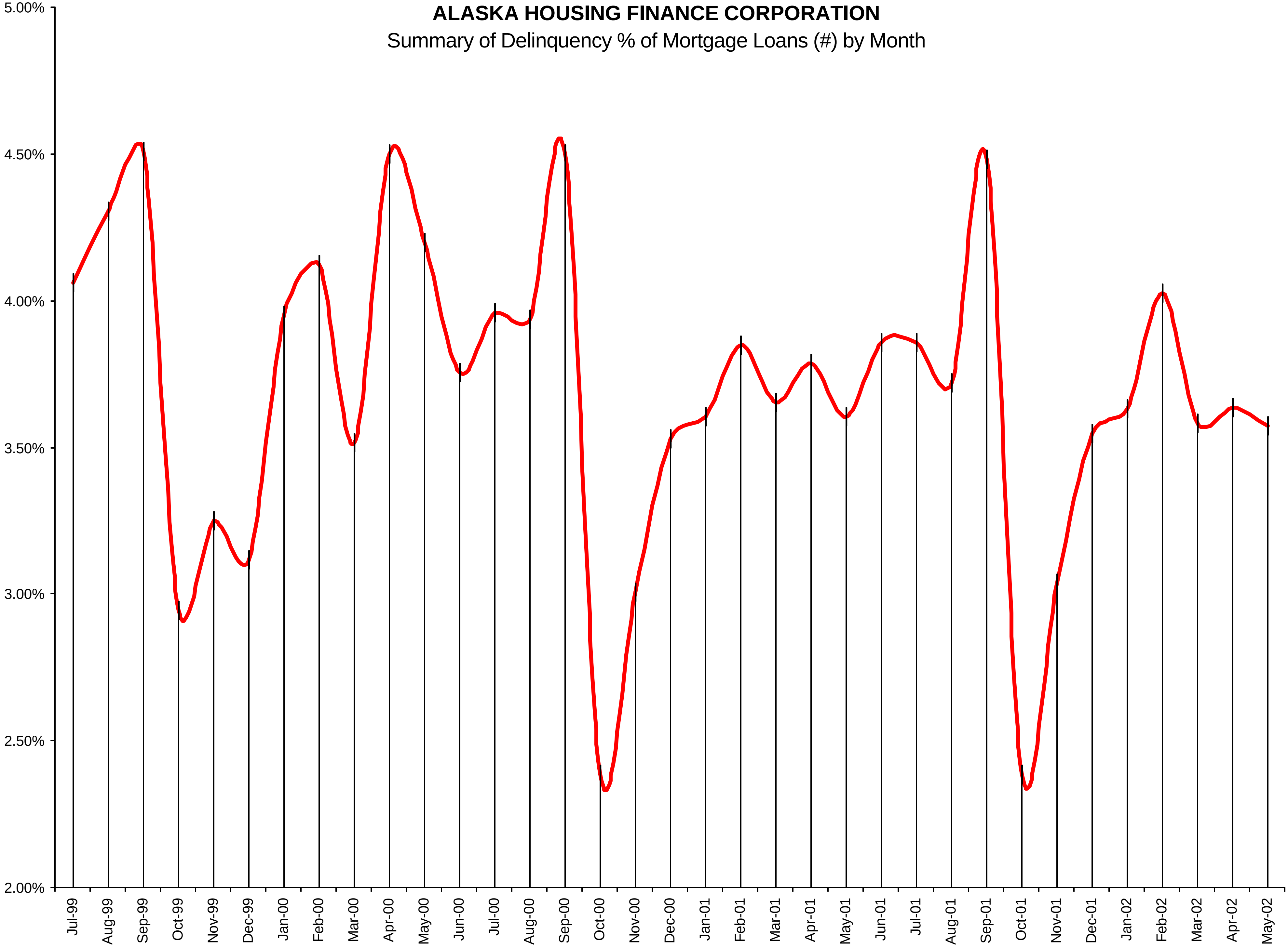

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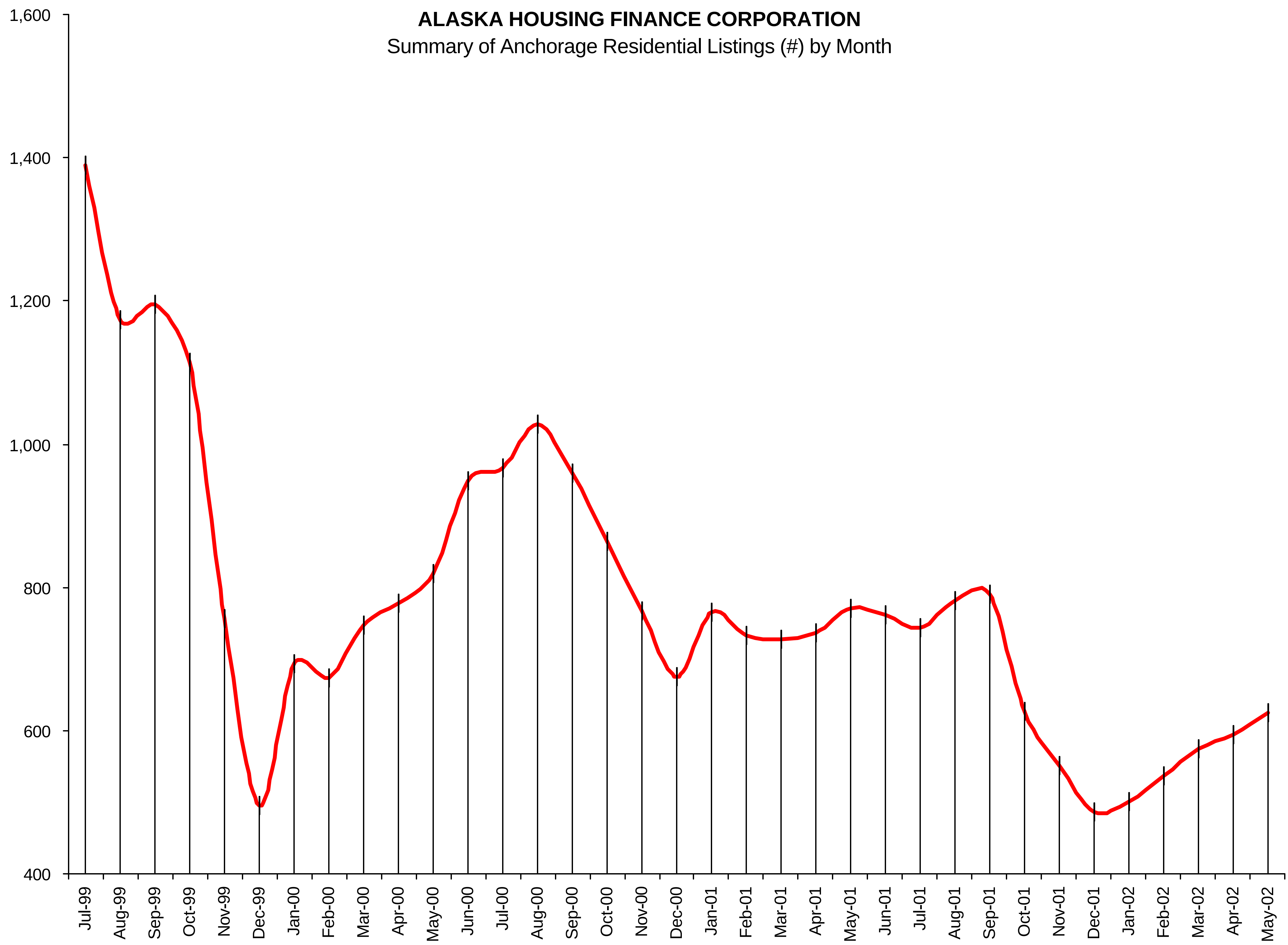

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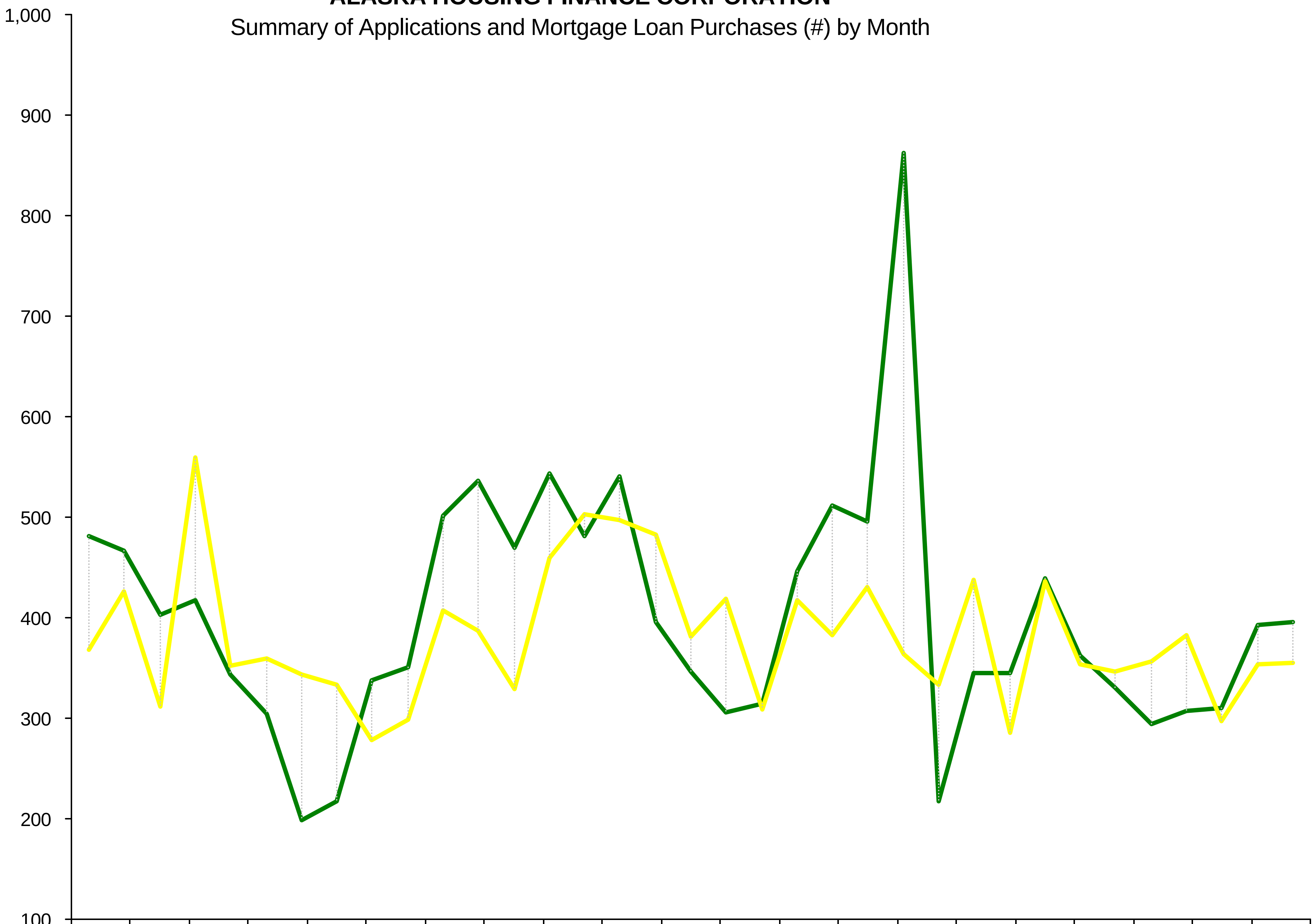
ALASKA HOUSING FINANCE CORPORATION

Summary of Applications and Mortgage Loan Purchases (#) by Month



	Jul-99	Sep-99	Oct-99	Dec-99	Feb-00	Mar-00	May-00	Jul-00	Aug-00	Oct-00	Dec-00	Jan-01	Mar-01	May-01	Jun-01	Aug-01	Oct-01	Nov-01	Jan-02	Mar-02	Apr-02
APPLICATIONS #	481	403	418	304	217	338	501	469	543	541	346	306	447	496	862	345	439	362	294	310	393
PURCHASES #	368	311	559	360	334	278	407	329	460	497	381	419	417	431	364	438	436	354	357	297	354

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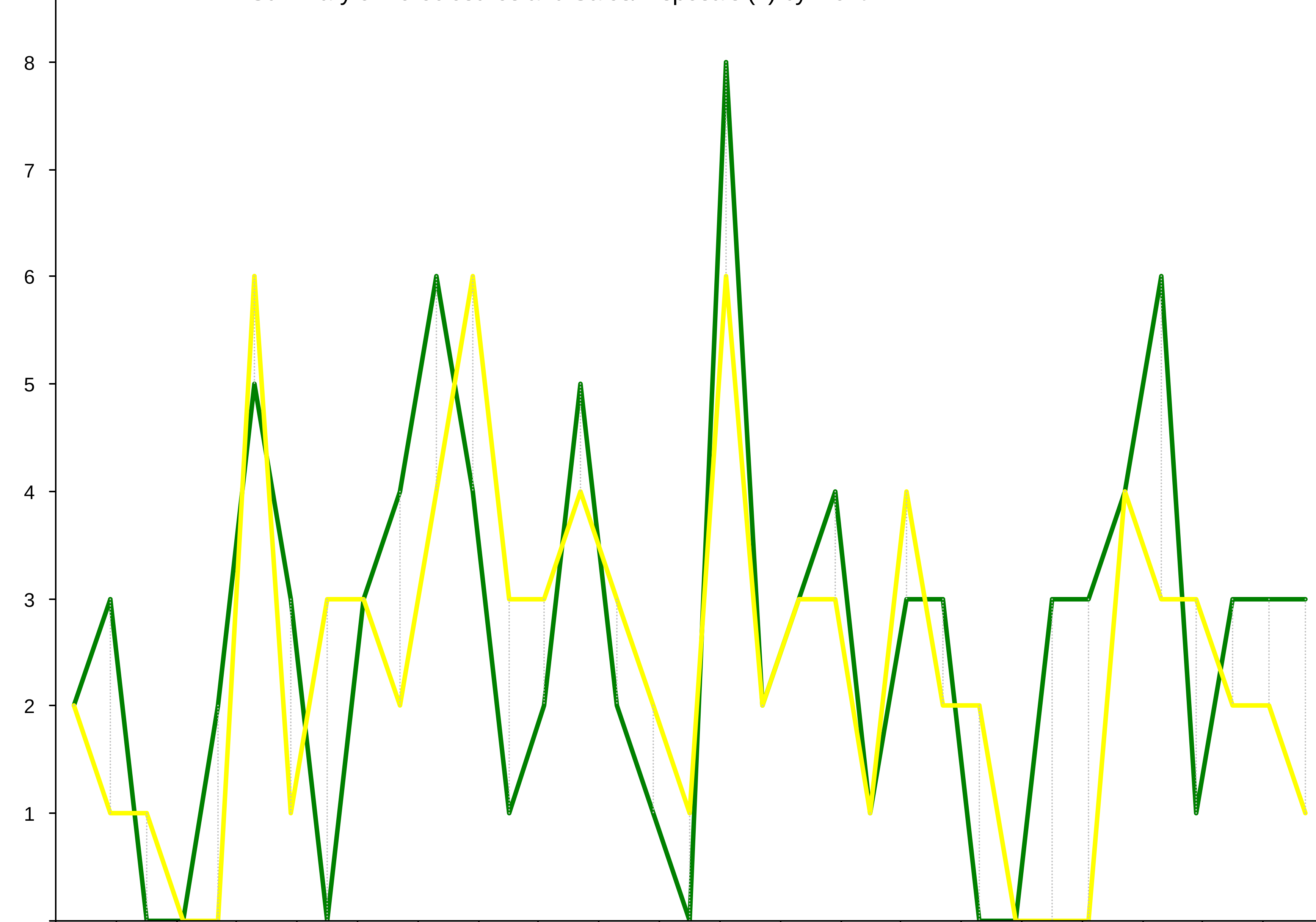
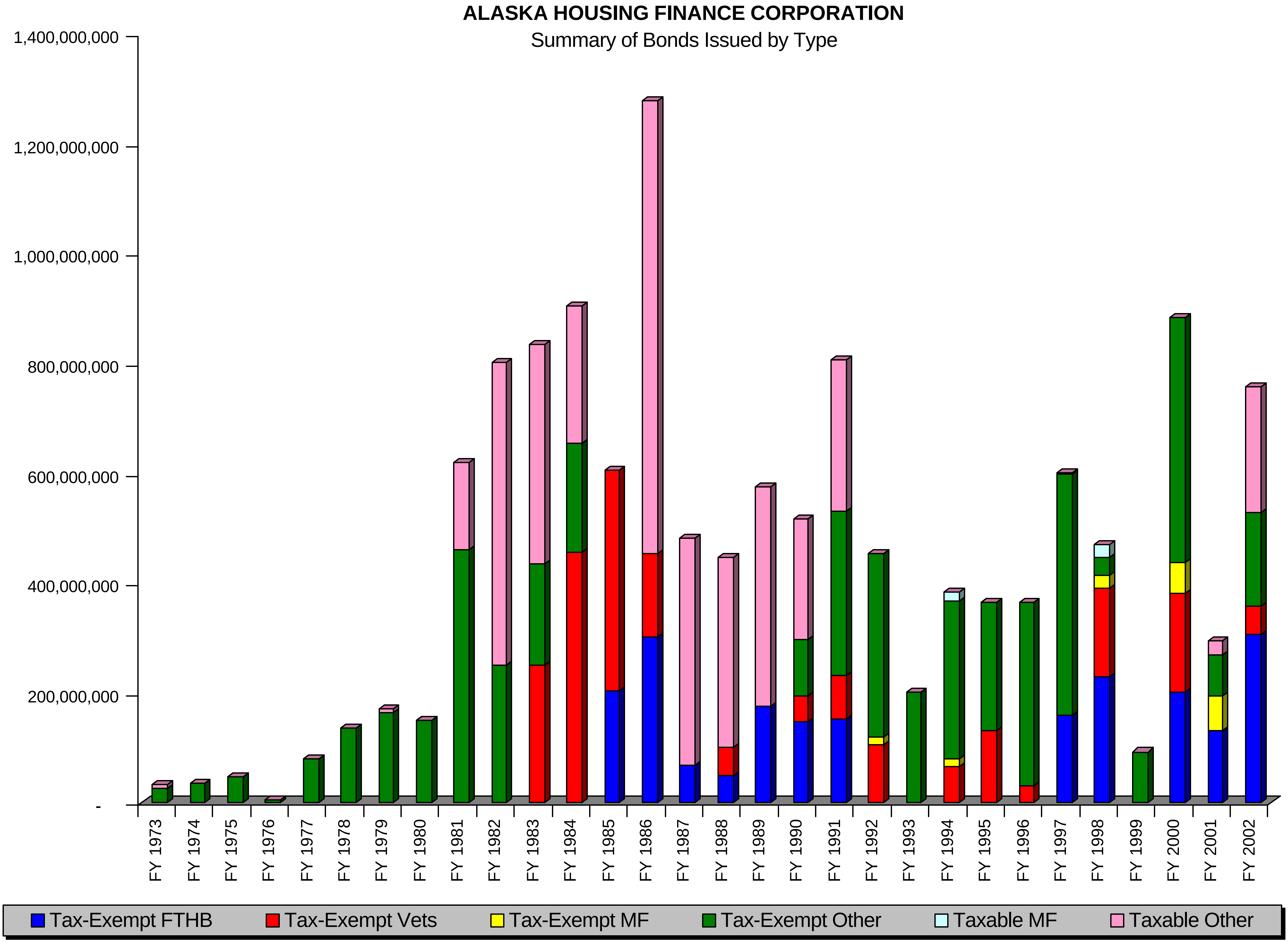
ALASKA HOUSING FINANCE CORPORATION

Summary of Foreclosures and Sales/Disposals (#) by Month



	Jul-99	Sep-99	Oct-99	Dec-99	Feb-00	Mar-00	May-00	Jul-00	Aug-00	Oct-00	Dec-00	Jan-01	Mar-01	May-01	Jun-01	Aug-01	Oct-01	Nov-01	Jan-02	Mar-02	Apr-02
FORECLOSURES #	2	-	-	5	-	3	6	1	2	2	-	8	3	1	3	-	3	3	6	3	3
TOT DISPOSALS #	2	1	-	6	3	3	4	3	3	3	1	6	3	1	4	2	-	-	3	2	2



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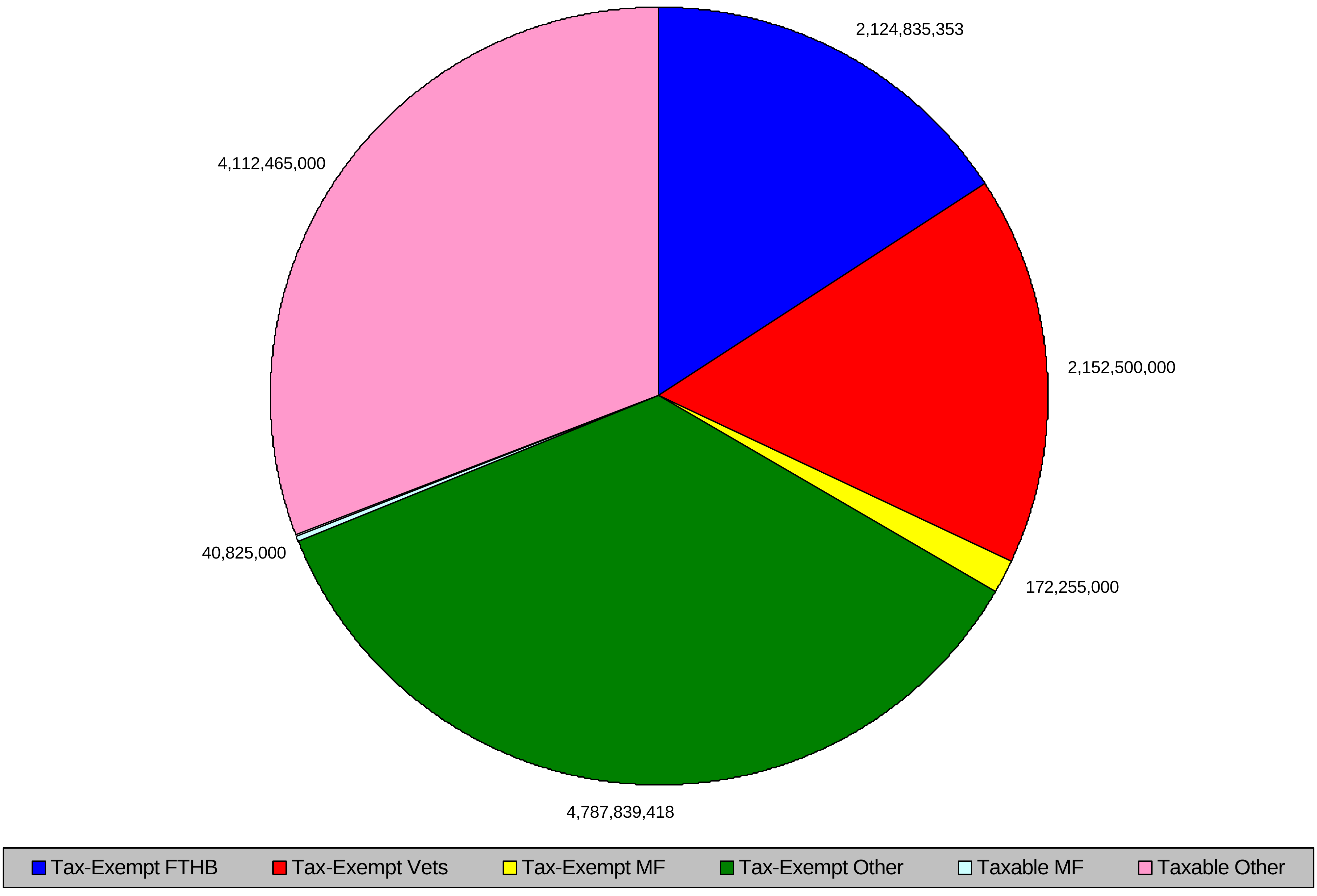
ALASKA HOUSING FINANCE CORPORATION

Summary of Bonds Issued by Type



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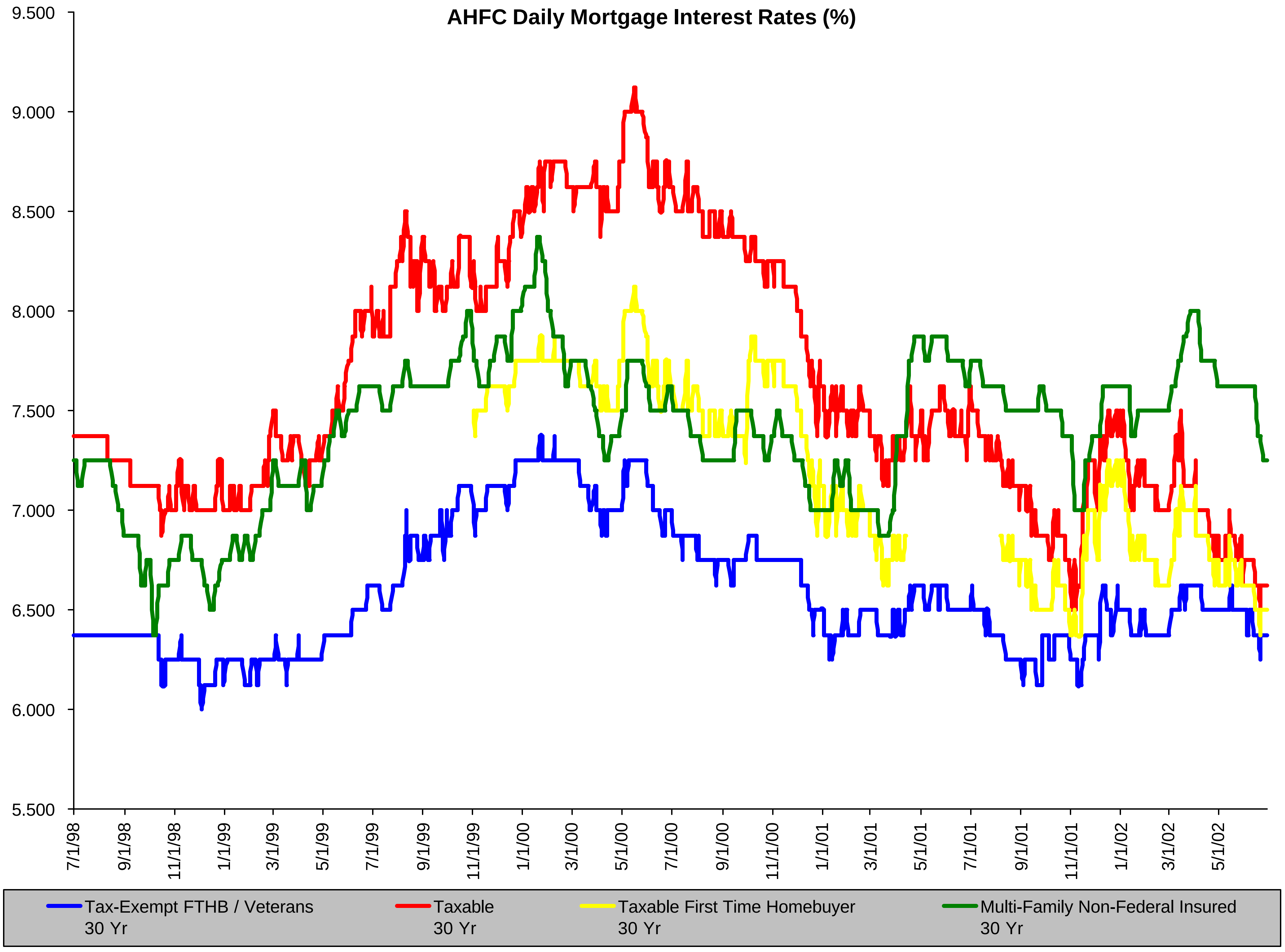

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ALASKA HOUSING FINANCE CORPORATION
SUMMARY OF UNRESTRICTED ASSETS
As Of March 31, 2002
(Dollars in Thousands)

CURRENT ASSETS	
Short-Term Assets:	
Cash & Short-Term Investments	$408,347
Loans & MBS's Scheduled for Funding	63,544
Mortgage Loans Available for Recycling	38,575
MBS's Available for Recycling	10,327
Multifamily & Special Needs Loans (To be Bond Financed or Funded from GMRB)	30,651
Less: Reserves, Discounts, and Unearned Commitment Fees	(6,482)
Notes Receivable	519
Accrued Interest Receivable	2,904
Total Short-Term Assets	548,385
Due to/from Other Funds:	
Due from Other Funds	190,420
Due to Other Funds	-
Net Due from Other Funds	190,420
Total Current Assets	738,805
SHORT-TERM OBLIGATIONS	
Commercial Paper & Repos	100,373
Accrued Interest	70
Other Liabilities	7,546
Total Short-Term Obligations	107,989
Current Assets Net of Short-Term Obligations	630,816
LONG-TERM ASSETS	
Long-Term Investment Securities *	-
Mortgage Loans:	
Alaska Pacific University	6,750
Aurora Military Housing Loan	19,014
Corporate FNMA	130
Mobile Home Loans	677
Non-Conforming Loans	213
Notes Held in Escrow	313
Public Housing Division Loans	-
Rental Loans	391
Less: Reserves, Discounts, and Unearned Commitment Fees	(2,139)
Total Long-Term Assets	25,349
OTHER ASSETS	
Property & Equipment	668
Unamortized Bond Issuance Costs	21
Other	15,733
Total Other Assets	16,422
Total Long-Term and Other Assets	41,771
TOTAL UNRESTRICTED ASSETS	$672,587

** Per GASB 31 no long-term classification of investments since March 1997*

ALASKA HOUSING FINANCE CORPORATION
Analysis of Allowance for Loan Loss

March 31, 2002

Property Type	Principal Balance	Loan Loss	Percentage
Mobile Home	3,860,416.18	704,579.13	18.25%
Multi-Family	445,549,564.14	41,343,826.35	9.28%
Other	338,330,065.35	16,411,029.94	4.85%
Single Family	2,541,060,911.14	38,175,934.68	1.50%
Grand Total	**3,328,800,956.81**	**96,635,370.10**	**2.90%**

Bills Affecting AHFC 22nd Legislature 2nd Session
As of March 31, 2002

BILL #	SHORT TITLE	PRIME SPONSOR(S)	CURRENT STATUS	STATUS DATE
HB 11	Mobile Home Park Eviction Notice	Croft, Murkowski	(H) JUD	3/9/01
HB 18	Renter's Tax Equivalency Payment Approp.	Berkowitz, Kerttula, Guess	(H) CRA, FIN	1/26/01
HB 27	Home Inspectors/Contractors	Rokeberg	(H) CED	2/28/01
HB 78	AHFC's Small Community Housing Loans	Williams	(H) CRA	1/19/01
HB 148	Foreclosure Moratorium	Chenault	(H) FSH	2/26/01
HB 169	School Construction/Tobacco Settlement	Rls By Request of the Governor	(H) HES	3/9/01
HB 272	Tobacco Use Prevention Trust	Lancaster, Green, Cissna, etc.	(H) FIN	3/31/02
HB 291	Licensing of Residential Contractors	Meyer, Croft, Dyson	(H) GOV	3/19/02
HB 293	AHFC Loans to Teachers	Rokeberg	(H) EDU, FIN	1/14/02
HB 363	Bonds: Public Schools	Rls By Request of the Governor	(H) HES	1/28/02
HB 364	State Facilities	Rls By Request of the Governor	(H) REV	2/4/02
HB 365	Approp: State Facilities	Rls By Request of the Governor	(H) FIN	1/30/02
HB 370	Guaranteed Revenue Bonds for Veterans	Rls By Request of the Governor	(H) GOV	2/20/02

Bills Affecting AHFC 22nd Legislature 2nd Session
As of March 31, 2002

BILL #	SHORT TITLE	PRIME SPONSOR(S)	CURRENT STATUS	STATUS DATE
HB 399	Uniform Mechanical Code	Rls By Request of Admin Regulation Review	(H) L&C	2/11/02
HB 403	Approp: Operating Budget/Loans/Funds	Finance	(S) FIN	3/20/02
HB 436	Mechanical Code	Harris, Hayes	(H) L&C	2/15/02
HB 437	Uniform Mechanical Code	Harris, Hayes	(H) L&C	2/15/02
HB 453	Deed of Trust Default and Foreclosures	Crawford	(H) L&C	2/19/02
HB 486	Mobile Home Dealers	Mulder	(H) L&C	2/19/02
SB 6	Mobile Home Park Eviction Notice	Ellis, Davis	(H) JUD	3/30/01
SB 26	Renter's Tax Equivalency Payment Approp.	Ellis	(S) CRA	1/12/01
SB 124	School Construction/Tobacco Settlement	Rls By Request of the Governor	(S) HES	3/1/01
SB 181	Small Community Housing Loans	Finance	(S) FIN	3/31/02
SB 199	State Community Service Program	Ellis	(S) HES, JUD, FIN	3/31/02
SB 259	Bonds: Public Schools	Rls By Request of the Governor	(S) HES	1/28/02
SB 261	State Facilities	Rls By Request of the Governor	(S) JUD	1/30/02

Bills Affecting AHFC 22nd Legislature 2nd Session

As of March 31, 2002

BILL #	SHORT TITLE	PRIME SPONSOR(S)	CURRENT STATUS	STATUS DATE
SB 262	Approp: State Facilities	Rls By Request of the Governor	(S) FIN	1/30/02
SB 268	Guaranteed Revenue Bonds for Veterans	Rls By Request of the Governor	(S) FIN	2/13/02
SB 322	Deed of Trust Default and Foreclosures	Olson	(S) L&C	2/19/02
SB 332	Mobile Home Dealers	Ward	(S) STA	2/19/02
SJR 31	TAX Exempt Bonds to Fund Veterans Loans	Ward, Phillips, Olson, etc.	(S) STA	3/31/02

ALASKA HOUSING FINANCE CORPORATION BOARD OF DIRECTORS RESOLUTIONS

DATE	RESOLUTION INDEX	NUMBER
January 23, 2002 (Regular - Anchorage)	Resolution of the Board of Directors of the Alaska Housing Finance Corporation adopting the suspension of community service in public housing.	**#02-01**
	Resolution of the Board of Directors of the Alaska Housing Finance Corporation adopting a change in "Welfare to Work" voucher eligibility.	**#02-02**
	A Resolution establishing a Qualified Underwriter list.	**#02-03**
	Resolution adopting amendment to Alaska Housing Finance Corporation Deferred Compensation Plan. (Governmental 457 Plan)	**#02-04**
February 27, 2002 (Regular - Anchorage)	Resolution of the Alaska Housing Finance Corporation authorizing the issuance and sale of not to exceed $97,500,000 Collateralized Bonds, 2002 First Series (Veterans Mortgage Program); approving the form of a supplemental indenture to secure the Collateralized Bonds, 2002 First Series (Veterans Mortgage Program) and the form of a Preliminary Official Statement with respect to said bonds and authorizing the distribution of an Official Statement and the sale of the bonds to the successful bidder; and authorizing and approving related matters.	**#02-05**
	Resolution determining the amount of available excess assets and authorizing the preparation and distribution of a Review and Report of Corporate assets as of June 30, 2001.	**#02-06**
	Resolution of the Board of Directors of the Alaska Housing Finance Corporation approving reaffirmation of its commitment to Equal Employment Opportunity and the Employment Status Report for August 1, 2000 – August 1, 2001.	**#02-07**
	Resolution of the Board of Directors of the Alaska Housing Finance Corporation approving adoption of a revision to the Personnel Rules of the Corporation – Rule 18 Workplace Harassment.	**#02-08**
	Resolution of the Alaska Housing Finance Corporation authorizing the execution of Amendment 22-N to the Consolidated Annual Contributions Contract (ACC) SF-210 to reduce the number of units under AK06P001015 Seldovia; AK06P001004 Alder Park, Ketchikan; AK06P001001 Birch Park, Fairbanks; and AK06P001012 Valdez Arms, Valdez.	**#02-09**

ALASKA HOUSING FINANCE CORPORATION
Listing of Board Members and Staff Directors & Officers

March 2002

AHFC Board Members	Occupation/Experience
Jewel Jones Chair	Senior or Low Income Housing Experience Anchorage, AK
Robert Grove Vice-Chair	Energy Efficient Homes or Weatherization Experience Ester, AK
Michael Cook	Finance or Real Estate Experience Fairbanks, AK
Marty Shuravloff	Rural Resident or Regional Housing Authority Experience Kodiak, AK
Deborah Sedwick Lamar Cotten (Designee for Deborah Sedwick)	Commissioner, Dept. of Community & Economic Development Anchorage, AK
Wilson L. Condon Larry Persily (Designee for Wilson L. Condon)	Commissioner, Department of Revenue Juneau, AK
Jay Livey Janet Clarke (Designee for Jay Livey)	Commissioner, Department of Health and Social Services Juneau, AK

AHFC Staff	Title
Daniel R. Fauske	Chief Executive Officer/Executive Director
Judith DeSpain	Deputy Executive Director
Mike Buller	Chief Administrative Officer
Joe Dubler	Director, Finance/CFO
Nola Cedergreen	Director, Administrative Services
Wes Weir	Director, Public Housing Division
Kevin Tune	Director, Audit/Internal Audit
Tracy Thornton	Director, Personnel
Les Campbell	Director, Budget
Robert Brean	Director, Research/Rural Development
Paul Kapansky	Director, Mortgage Operations
Barbara Baker	Director, Planning/Program Development
Vicki Williams	Director, Construction
Ann Cothron	Director, Housing Support/Compliance
Ed Chan	Controller
Tony Berdahl	Officer, Senior Finance
Debbie Boyce	Officer, Financial Reporting
Glen Turner	Officer, Servicing
Sherrie Simmonds	Officer, Corporate Communications
Richard VanCamp	Officer, Information Systems
Peter Haines	Officer, Finance
Gloria Dunmore	Officer, Procurement
Roxanne Schwindt	Officer, Audit
Anne Lidelow	Officer, Multi-Family Lending
Teeny Metcalfe	Officer, Research & Rural Development

RURAL PORTFOLIO ANALYSIS

This report has been prepared to provide information on the Alaska Housing Finance Corporation, Rural Housing Loan Fund. Included is background information on the history of the fund, descriptions of the current programs funded by the AHFC, and general statistical data

Background

The Housing Assistance Division was created with the Department of Community and Regional Affairs by the 1980 Legislature, (Chapter 120, SLA 1980) to administer the Nonconforming Housing Loan Program. Loan funds were to be distributed on a statewide basis with emphasis on rural Alaska. Administration of these loans was primarily through seller-servicer agreements with financial institutions. The initial mandate from the Legislature was twofold; (1) to form a central office; and (2) to offer loans for nonconforming housing. First year loan funds were appropriated at $10 million.

The 1981 Legislature continued funding the Nonconforming Program at a rate of $40 million and directed the Division to divide such funds between rural and urban Alaska at an 80/20 percent ratio. The Legislature further directed the Division to offer funds directly to eligible borrowers who could not otherwise get service in rural Alaska (Chapter 82, SLA 1981). This mandate was known as direct lending and was instituted by the Division.

The Nonconforming Loan Fund was renamed the Housing Assistance Loan Fund during the 1982 Legislature (Chapter 113, SLA 1982). This fund combined the Nonconforming Loan Program with the Alaska Housing Finance Corporation (AHFC) Rural Mortgage Purchase Programs for both owner-occupied and nonowner-occupied loans. An FY82 appropriation to the newly combined Housing Assistance Loan Fund was in the amount of $45 million bringing total appropriations to that date to $95 million.

From 1980 to 1992, the Rural Housing Loan Programs were part of the Department of Community and Regional Affairs (DCRA) and had various names during those years. On July 1, 1992, the Division was merged into the Alaska Housing Finance Corporation (AHFC).

The definition for “rural” has changed periodically throughout the years. Rural loans include properties located in small communities throughout Alaska. In 1998, the Alaska Legislature passed HB230 which defined “small community” as a community with either a population of 6,500 or less that is not connected by road or rail to Anchorage or Fairbanks, or a population of 1,600 or less that is connected by road or rail to Anchorage or Fairbanks. AHFC further defines “small community” to exclude those areas within 50 statute miles of Anchorage and 25 statute miles of Fairbanks.

Programs

<u>Rural Owner-Occupied Program</u> - Provides financing to qualified borrowers for the construction, purchase, or renovation of single family residence and duplex housing for owner occupancy. The maximum loan term

is 30 years. The maximum dollar amount a borrower may receive is $451,050 for single units and $577,350 for duplexes.

Rural Nonowner-Occupied Program - Provides financing to qualified borrowers for the construction, purchase or rehabilitation of nonowner-occupied rental housing units. The interest rate for this program is .5 percent higher than the most current Rural Owner-Occupied rate, not to exceed 10.5 percent. The maximum loan term is 30 years. The project may involve one to eight units in a single community and extend up to 16 units in areas demonstrating extraordinary need. Also, the loan must not exceed 80 percent of the appraised value or purchase price, which ever is less. The borrower may not reside in the housing financed.

For rehabilitation loans, the Corporation may provide first or second deeds of trust financing that may include costs for contracted labor/services other than that of the borrower. A second deed of trust is limited to $225,525 with a maximum term of 15 years.

In the event a borrower requires financing for building materials only (labor not included), the Corporation may provide rehabilitation financing up to 80 percent of the appraised value of the subject property or $45,000, whichever is less. The maximum term for this type of loan is 15 years.

Rural Public Service Rental Loan Program - Financing of non-owner-occupied properties in very small communities for the purchase or construction of housing to be occupied a minimum of nine months each year by qualified public-service employees.

Rural Home Ownership Assistance Fund (HOAF) - Provides assistance to persons of lower and moderate income to purchase or construct single-family, owner-occupied dwellings where the mortgage loan on the dwelling is originated or purchased by the Division under the Rural Owner-Occupied Program.

Other Information

Other information about the Rural Housing Division Portfolio can be found in the following sections of the Statistical Abstract Report and the Statistical Abstract Supplemental Report:

Loan Portfolio Characteristics
Mortgage Loan Purchases and Applications
Delinquencies, Foreclosures, REO and Disposal Summaries

AHFC GLOSSARY OF TERMS

Accreted Value
The current value of your zero-coupon/capital appreciation municipal bond, taking into account interest that has been accumulating and automatically reinvested in the bond.

Accrued Interest
Interest deemed to be earned on a security but not yet paid to the investor. Also the dollar amount of interest accrued on an issue, based on the interest rate on that issue, from its date to the date of delivery to the original purchaser.

Advance Refunding
The refunding of an outstanding issue of bonds by the delivery of a new issue of bonds prior to the date on which the outstanding bonds can be redeemed. Thus, for a period of time both issues are outstanding, although the bonds being refunded may be defeased by the deposit of proceeds from the new issue into an escrow for the issue being refunded.

Agency
Federal or quasi-federal organization involved in mortgage lending, such as Freddie Mac or Ginnie Mae.

Alaskans Building Equity (ABE)
An ABE mortgage loan is structured with an annual 5% increase to monthly payments in years four through nine with increases applied to principal reduction resulting in final payment in 16 to 19 years.

Alternative Minimum Tax (AMT)
An alternative way of calculating income under the Internal Revenue Code. Interest on private-activity bonds [other than 501(c)(3) obligations] issued after August 7, 1986, is used for such a calculation.

Amortization
Repayment of a mortgage debt with periodic payments of both principal and interest, calculated to retire the obligation at the end of a fixed period of time.

Annual Percentage Rate (APR)
This expresses on an annualized basis the finance charges imposed on the borrower to obtain a loan, including interest, points, discount and other costs.

Arbitrage
In the municipal market, the difference in interest earned on funds borrowed at a lower tax-exempt rate and interest on funds that are invested at a higher-yielding taxable rate. Under the 1986 Tax Act, with very few exceptions, arbitrage earnings must be rebated back to the federal government.

Ascending or Positive Yield Curve
The interest rate structure which exists when long-term interest rates exceed short-term interest rates.

Ask
The price at which securities are offered by sellers (other than issuers) to potential buyers.

At-Risk
One is at-risk to the extent of cash contributed and amounts borrowed for which one is responsible for payment from personal assets. AHFC loan amounts that are not at-risk include the following:

▪ FHA	100%, less $2,000 for administrative expenses
▪ FMH	95% of loan amount
▪ VA up to $56,250	Lesser of $22,500 or 50%
▪ VA $56,251 - $144,000	Lesser of $36,000 or 40%
▪ VA $144,001 or more	Lesser of $46,000 or 25%
▪ Primary & Pool Mortgage Insurance	20% of loan amount

Basis Price
The price of a security expressed in yield or percentage of return on the investment. Price differentials in municipal bond are usually expressed in multiples of 5/100 of 1 percent, or "05".

AHFC GLOSSARY OF TERMS

Bearer Security
A security that has no identification as to owner. It is presumed to be owned by the bearer or the person who holds it. Bearer securities are freely and easily negotiable since ownership can be quickly transferred from seller to buyer.

Bid
The price at which a seller will sell particular securities. In the securities and commodities trade, the highest price offered for a security or commodity at a given time. Also called a quotation or quote.

Bond
The written evidence of debt, bearing a stated rate or stated rates of interest, or stating a formula for determining that rate, and maturing on a date certain, on which date and upon presentation a fixed sum of money plus interest is payable to the holder or owner. A municipal bond issue is usually comprised of many bonds that mature over a period of years. Bonds are long-term securities with a maturity of greater than one year.

Bond Counsel
A lawyer or law firm, with expertise in bond law, who deliver an opinion, upon the closing of an issue of bonds, as to legality of issuance and other matters that may include the description of security pledge and, in the case of a tax-exempt bond, an opinion as to the tax-exempt nature of the bond.

Bond Insurance
Insurance as to timely payment of interest and principal of a bond issue. The cost of insurance is usually paid by the issuer in case of a new issue of bonds, and the insurance is not purchased unless the cost is more than offset by the lower interest rate that can be incurred by the use of the insurance.

Bond Purchase Agreement
The agreement between the issuer of bonds and the underwriters which have agreed to purchase the bonds setting forth the terms of the sale, the price of the bonds, the interest rates which the bonds are to bear, the conditions to closing, the opinions to be rendered on the date of closing and of certain certificates which are to be delivered on the date of closing, any restrictions on the liability of the issuer, and any indemnity provisions.

Book-Entry Securities
Securities that are kept in computerized record form rather than paper certificate form.

Borrower
One who receives funds in the form of a loan with the obligation of repaying the loan in full with interest.

Brokers
In the municipal securities market, brokers play an important role in the secondary market by buying from and selling to dealers on an agency basis.

Call
Actions taken to pay the principal amount of the maturity date, in accordance with the provisions for "call" stated in the proceedings and the bonds.

Call Premium
A dollar amount, usually stated as a percentage of the principal amount called, paid as a penalty or a premium for the exercise of a call provision.

Callable
Subject to payment of the principal amount and accrued interest prior to the stated maturity date, with or without payment of a call premium. Bonds can be callable under a number of different circumstances, including at the option of the issuer, or on a mandatory or extraordinary basis.

Certificate of Deposit (CD)
Certificates issued by financial institutions with a stated return or interest rate, and with a set maturity. The bank pays the holder in due course at maturity.

AHFC GLOSSARY OF TERMS

Closing Date
The date on which a new issuance of bonds is delivered to the purchaser upon payment of the purchase price and the satisfaction of all conditions specified in the bond purchase agreement.

Collateral
Property pledged as security for a debt, for example, mortgaged real estate.

Collateralized Mortgage Obligation (CMO)
Mortgage backed security where payments on the underlying collateral are partitioned to provide for different maturity classes, called tranches.

Commercial Paper (CP)
Short-term, negotiable, unsecured debt issued in the form of promissory notes, and sold by financial organizations as an alternative to borrowing from banks or other institutions.

Commission
The fee paid to a dealer when the dealer acts as agent in a transaction, as opposed to when the dealer acts as a principal in a transaction.

Commitment
An agreement, usually in writing, between a lender and a borrower, to loan money at a future date, subject to specified conditions.

Condominium
The purchaser receives title to a particular unit and a proportionate interest in certain common areas. A condominium generally defines each unit as a separately owned space to the interior surfaces of the perimeter walls, floors, and ceilings. Also known as Condo.

Conduit
An entity which issues mortgage-backed securities backed by mortgages which were originated by other lenders.

Conforming Mortgage Loan
A mortgage loan which meets all requirements (size, type, and age) to be eligible for purchase or securitization by federal agencies.

Congregate Housing
This is a housing arrangement distinguished by a common goal and at least two common themes. The goal is to promote residents' independence and avoid premature or inappropriate institutionalization. Common themes include some shared as well as some private space and also the provision of services integrated into the living arrangement.

Constant Payment
Periodic payment of a fixed amount that includes interest and principal. As the loan amount reduces, the portion of the payment applied to the principal increases. Standard home mortgages are constant payment loans.

Conventional Mortgage Loan
A mortgage loan granted by a bank or thrift institution that is based solely on real estate as security and is not insured or guaranteed by a government agency.

Coupon
The rate of interest payable semiannually or annually. Where the coupon is blank, it can indicate that the bond can be a zero-coupon, a new issue, or that it is a variable-rate bond.

Current Yield
The ratio of interest to the actual market price of the bond, stated as a percentage. For example, a bond with a current market price of $1,000 that pays $60 per year in interest would have a current yield of 6%.

AHFC GLOSSARY OF TERMS

CUSIP
The Committee on Uniform Security Identification Procedures. CUSIP numbers are nine-digit numbers, which uniquely identify municipal, U.S. government, and corporate securities.

Dated Date
The date of a bond issue from which the bondholder is entitled to receive interest, even though the bonds may actually be delivered at some other date.

Debt Limit
Statutory or constitutional limit on the principal amount of debt that an issuer may incur or that it may have outstanding at any one time.

Debt Service
A borrower's periodic mortgage or debt payments comprised of principal and/or interest on the unpaid mortgage or debt balance.

Debt Service Coverage
A ratio of effective annual net operating income to annual principal and/or interest payments, which represents the margin of safety for debt service

Debt Service Reserve Fund
The fund into which are paid moneys which are required by the indenture as a reserve against a temporary interruption in the receipt of the revenues or other amounts which are pledged for the payment of the bonds. The debt service reserve fund may be initially funded out of bond proceeds, over a period of time from revenues, or by a combination of the above and commonly requires one year's debt service on the bonds.

Debt-to-Income Ratio
Relationship of a borrower's monthly payment obligation on long-term debts divided by gross monthly income, expressed as a percentage.

Default
Failure to pay principal or interest when due. Defaults can also occur for failure to meet nonpayment obligations, such as reporting requirements, or when a material problem occurs for the issuer, such as a bankruptcy.

Defeasance
Termination of the rights and interests of the trustee and bondholders under a trust agreement or indenture upon final payment or provision for payment of all debt service and premiums, and other costs, as specifically provided for in the trust instrument.

Delinquency Ratio
The ratio of number of past due loans to total number of loans serviced.

Delinquent Loans
Loans more than one month past payment due dates, up to, and including loans in foreclosure. All loans are included in delinquency statistics until title has passed to AHFC.

Delivery Date
The contracted date when the actual payment of funds and delivery of bonds/securities occurs.

Direct Loan
A loan originated by the Rural Housing Division after the borrower has been refused a loan by a financial institution because the property does not meet certain guidelines and then serviced by a participating lending institution.

Disclosure
Information relevant to specific transactions that is required by law.

AHFC GLOSSARY OF TERMS

Discount
Amount stated in dollars or a percent by which the selling or purchase price of a security is less than its face amount. Also an amount by which the bid for an issue is less than the aggregate principal amount of that issue.

Duplex
A single structure designed with two separate housing units.

Duration
The weighted maturity of a fixed-income investment's cash flows, used in the estimation of the price sensitivity of fixed-income securities for a given change in interest rates.

Escrow Loan
A direct loan that was originated and serviced by AHFC.

Extraordinary Redemption
This is different from optional redemption, or mandatory redemption, in that it occurs under an unusual circumstance, such as destruction of the facility financed.

Face Amount
The par value of a security appearing on the face of the instrument that the issuer promises to pay on the maturity date. Most municipal bonds are issued in a minimum denomination of $5,000.

Farmers Home Administration (FMHA)
Currently known as Rural Economic and Community Development. FMHA home loans are made to farmers and guaranteed by the Farmers Home Administration.

Federal Home Loan Mortgage Corporation (FHLMC)
FHLMC is a corporate instrumentality of the United States that increases the availability of mortgage credit for the financing of housing. They raise funds by issuing securities backed by pools of conventional mortgages and provide a secondary market for mortgage loans. Also known as Freddie Mac. FHLMC SPCL are guaranteed conventional loans with FHLMC at risk for loan losses.

Federal Housing Administration (FHA)
FHA is a branch of HUD which works through local mortgage lending institutions to provide Federal mortgage and loan insurance for homeownership. They almost always pay off the balance with interest, take the property and become responsible for its management, disposition, and financial loss.

Federal National Mortgage Association (FNMA)
FNMA is a government-sponsored corporation subject to regulation by the Housing and Urban Development. It purchases and sells residential mortgages insured by FHA or guaranteed by VA, as well as conventional home mortgages. Purchases of mortgages are financed by the sale of corporate obligations to private investors. They guarantee payment of all interest and principal to the holder of the securities. Mortgage banking firms originate loans and sell them to FNMA while retaining their servicing functions. Also known as Fannie Mae. FNMA SPCL are conventional loans with FNMA at risk for loan losses.

Financial Advisor
A consultant to an issuer of municipal securities who provides the issuer with advice with respect to the structure, timing, terms, or other similar matters concerning a new issue of securities.

Fixed-Rate Bond
A long-term bond with an interest rate fixed to maturity.

Fixed-Rate Mortgage
A mortgage featuring level monthly payments determined at the outset, which remain constant over the life of the mortgage.

AHFC GLOSSARY OF TERMS

Floating-Rate Bond
A bond, for which the interest rate is adjusted periodically according to a predetermined formula, usually linked to an index, such as LIBOR.

Flow of Funds
Refers to the structure which is established in the trust instruments or bond legislation for the handling of the revenues or other funds or moneys pledged for the payment of the bonds as and when received.

Forbearance
The act of refraining from taking legal action despite the fact that the mortgage is in arrears. It is usually granted only when a mortgagor makes satisfactory arrangements to pay the amount owed at a future date.

Foreclosure
An authorized procedure taken by a mortgage or lender, under the terms of a mortgage or deed of trust, for the purpose of having the property applied to the payment of a defaulted debt. Identification of a foreclosure is based on AHFC authorizing the seller/servicer to foreclose.

Four-Plex
A single structure designed with four separate housing units.

Fully Registered
A security that is registered as to principal and interest, payment of which is made only to the registered owner.

Funding
Payment of loan money by a lender to a borrower so that he or she can purchase real estate. Also the payment of money by investors to lenders in return for mortgages sold to them by the lender. On the funding date, the purchaser of the mortgages disburses payment to the seller or warehouse lender.

General Obligation Bond (GO)
A bond secured by the pledge of the issuer's full faith, credit, and, usually, taxing power. The taxing power may be an unlimited ad valorem tax or a limited tax, usually on real estate and personal property.

Government National Mortgage Association (GNMA)
GNMA loans are FHA or VA guaranteed. AHFC is at risk for the portion of the loan loss that the FHA or the VA does not guarantee. Also known as Ginnie Mae.

Grant
The awarding of money or services to accomplish a public purpose authorized by AHFC.

Guarantee Bonds
Debt obligations used in the housing bond market whose principal and interest payments are backed by a letter of credit from a bank or other source of funds.

Home Ownership Fund (HOF)
HOF provides assistance on loans for homes made to persons of lower to moderate income. The assistance may be in the form of an interest rate subsidy, a monthly payment subsidy or a combination of both.

Housing and Urban Development (HUD)
HUD is responsible for creating opportunities for homeownership, providing housing assistance for low-income persons, working to maintain the nation's affordable housing, enforcing the nation's fair housing laws, spurring economic growth in distressed neighborhoods, and helping local communities meet their development needs.

Housing Assistance Division Loan (HAD)
Residential mortgage loan originated by the Housing Assistance Division of the State of Alaska and transferred to AHFC. These loans are non-conforming and generally held in a portfolio.

AHFC GLOSSARY OF TERMS

Housing Assistance Loan Fund (HALF)
Direct and indirect Rural Owner-Occupied and Rural Nonowner-Occupied Loans. Also includes assistance in the form of energy efficient improvements to qualifying households under the Low Income Weatherization Program.

Indenture
Issuer legal document which details the mechanics of the bond issuer, security features, covenants, events of default and other key features of the issue's legal structure. Bond resolutions and trust agreements are functionally similarly types of documents, and the use of each depends on the individual issue and issuer.

Index
A published interest rate, such as the prime rate, LIBOR, or T-Bill rate. Lenders use indexes to establish interest rates charged on mortgages, calculate swap rates or to compare investment returns.

Initial Offering
The initial offering price (based upon yield to maturity) is stated as a percentage of par at which the underwriting account determines to market the issue during a set period of time, called the initial offering period. The new issue is then delivered to by the issuer to the original purchaser, upon payment of the purchase price.

Insurance Receivable
Loan files (with associated assets or liabilities) in which real property has been sold or conveyed. Remaining positive or negative balances relate insurance receivables outstanding, unfiled claims for insurance, or funds outstanding either to or from seller/servicers or sales agents.

Interest
Compensation paid or to be paid for the use of money, generally expressed as an annual percentage rate.

Interest Rate Swap
Transaction in which two parties agree to pay each other's debt payments or to receive payments from each other's securities over time. Cash is exchanged in designated amounts at prescribed intervals and results in more favorable borrowing terms for both parties.

Inverted or Negative Yield Curve
The interest rate structure which exists when short-term interest rates exceed long-term interest rates.

Issuer
A state, political subdivision, agency or authority that borrows through the sale of bonds or notes. The public entity is the issuer even when the actual source of the money to pay debt service is to be an entity other than the issuer.

Joint Managers
Underwriting accounts are headed by a manager. When an account is made up of several groups of underwriting firms that normally function as separate accounts, the larger account is often managed by several underwriters, usually one from each of the several groups, and these managers are referred to as joint managers.

Legal Opinion
An opinion of bond counsel concerning the validity of a securities issue with respect to statutory authority, constitutionality, procedural conformity, and usually the exemption of interest from federal income taxes.

Letter of Credit (LOC)
A security document usually issued by a bank that enhances the basic security behind a bond.

Level Debt Service
The result of a maturity schedule that has increasing principal amounts maturing each year so that the debt service in all years is essentially level. Level debt service is often used with revenue bond issues.

AHFC GLOSSARY OF TERMS

Loan Loss Allowance
Cash reserves maintained by AHFC sufficient to cover catastrophic losses.

Loan-to-Value-Ratio (LTV)
The relationship of a mortgage to the appraised value of a security. This ratio is expressed to a potential purchaser of property in terms of the percentage a lending institution is willing to finance

Loans to Sponsors Program
AHFC, subject to the availability of funds, makes loans to eligible applicants or "Sponsors", who in turn use the proceeds of the loan to make additional loans to "Recipients". Loans made by the Sponsor to Recipients may be made only for the purposes of providing housing loans, or loans to improve the quality of housing for persons of low-to-moderate income or in remote, underdeveloped, or blighted areas of the state.

London Interbank Offered Rate (LIBOR)
The rate at which banks in the foreign market lend dollars to one another. LIBOR varies by deposit maturity. A common interest rate index and one of the most valid barometers of the international cost of money.

Long-Term Debt
Debt which matures in more than one year.

Mandatory Sinking-Fund Redemption
A requirement to redeem a fixed portion of term bonds, which may comprise the entire issue, in accordance with a fixed schedule. Although the principal amount of the bonds to be redeemed is fixed, the specific bonds which will be called to satisfy the requirement as to amount are selected by the trustee on a lot basis.

Maturity Date
The date when the principal amount of a security becomes due and payable.

Maturity Schedule
The listing, by dates and amounts, of principal maturities of an issue.

MOHM1 & MOHM2
Designation of mobile home property types. MOHM1 represents mortgage loan with real estate. MOHM2 represents a consumer loan on a mobile home and is not a mortgage loan.

Money Market
The financial market for buying and selling short-term investment instruments (those maturing within a year), such as Treasury bills, notes, and commercial paper.

Monthly Payment
The monthly payment of principal and interest collected by mortgage lenders.

Mortgage
A pledge of real property as security for a debt. By extension, the document evidencing the pledge. In many states this document is a deed of trust. The document may contain the terms of repayment of the debt.

Mortgage Backed Security
This represents a direct interest in a pool of mortgage loans. The pass-through issuer collects the payments on the loans in the pool and passes through the principal and interest to the security holders on a pro rata basis.

Mortgage Banker
An entity that originates mortgage loans, sells them to investors and services the loans.

Mortgage Guarantee Insurance Corporation Loan (MGIC)
A loan covered by MGIC private mortgage insurance pool agreements.

AHFC GLOSSARY OF TERMS

Mortgage Insurance (MI)
Insurance which protects mortgage lenders against loss in the event of default by the borrower. This allows lenders to make loans with lower down payments. The federal government offers MI through HUD/FHA.

Mortgage Loan
A loan secured by a mortgage and that has not been classified as real estate owned. Delinquent loans and loans in forbearance are included in Mortgage Loan totals. MOHM2 loans are also included unless otherwise specified.

Mortgage Revenue Bond
A security issued by a state, certain agencies or authorities, or a local government to make or purchase loans (including mortgages or other owner-financing) with respect to single-family or multifamily residences.

Mortgagee
The lender in a mortgage transaction.

Mortgagor
The borrower in a mortgage transaction who pledges property as a security for a debt.

MSBTA
Mortgage Subsidy Bond Tax Act of 1980. Usually associated with the AHFC First Time Homebuyer Program.

Multi-Family Program
This program assists non-profit housing providers and qualified for-profit companies in financing multi-family projects for low and moderate-income housing. This program consists of multi-plex buildings.

Multi-Plex
A single structure designed with five or more separate housing units.

Municipal Securities Rulemaking Board (MSRB)
An independent self-regulatory organization established by the Securities Acts Amendments of 1975, which is charged with primary rulemaking authority over dealers, underwriters, banks and brokers in municipal securities. Its 15 members are divided into three separate categories, each category having equal representation on the Board.

Negotiated Underwriting
In a negotiated underwriting the sale of bonds is by negotiation with an underwriter rather than by competitive bidding. In many states general obligation bonds must be sold at a competitive sale.

Net Interest Cost
The traditional method of calculating bids for new issues of municipal securities. The total dollar amounts of interest over the life of the bonds is adjusted by the amount of premium or discount bid, and then reduced to an average annual rate. The other method is known as the true interest cost.

Net Price
This is the price paid to a dealer for bonds when the dealer acts as principal in a transaction i.e., the dealer sells bonds that he owns, as opposed to an agency transaction.

Non Callable Bond
A bond that cannot be called for redemption at the option of the issuer before its specified maturity date.

Nonconforming Mortgage Loan Program
This program is available for certain properties for which financing may not be obtained through private, state or federal mortgage program.

Notes
Short-term promises to pay specified amounts of money, secured usually by specific sources of future revenues, such as taxes, federal and state aid payments, and bond proceeds.

AHFC GLOSSARY OF TERMS

Notice of Sale
An official document disseminated by an issuer of municipal securities that gives pertinent information regarding an upcoming bond issue and invites bids from prospective underwriters.

Offering Price
The price at which members of an underwriting syndicate for a new issue will offer securities to investors.

Official Statement (OS)
The offering document for municipal securities that is prepared by the issuer. The OS discloses security features, and economic, financial and legal information about the issue. The final OS contains the pricing information on the issue that is not contained in the preliminary official statement (POS).

Optional Redemption
A right to retire an issue or a portion thereof prior to the stated maturity thereof during a specified period of years. The right can be exercised at the option of the issuer and usually requires the payment of a premium, with the amount of the premium decreasing the nearer the option exercise date is to the final maturity date of the issue.

Overcollateralization
The value of the mortgages in a pool that supports mortgage-backed securities is greater than the value of those securities. This makes the mortgage-related securities have less default risk than the underlying mortgages and also makes sure that there is sufficient cash flow from the pool to meet the contractual obligation of the various classes that may be set up with a CMO or other mortgage-backed security.

P & I (Principal and Interest)
The term used to refer to regularly scheduled payments or prepayments of principal and of interest on mortgages.

Par Value
The principal amount of a bond or note due at maturity.

Planned Amortization Class (PAC) Bonds
A bond with a fixed paydown schedule over a specified period of time, which eliminates cash flow uncertainty due to prepayments.

Planned Unit Development (PUD)
A comprehensive development plan for a large land area. It usually includes residences, roads, schools, recreational facilities, commercial, office and industrial areas; a subdivision having lots or areas owned in common and reserved for the use of some or all of the owners of the separately owned lots.

Point
Shorthand reference to 1 percent.

Pool
A collection of mortgage loans assembled by an originator or master servicer as the basis for a security. In the case of Ginnie Mae, Fannie Mae, or Freddie Mac mortgage pass-through securities, pools are identified by a number assigned by the issuing agency.

Pool Insurance
Mortgage insurance coverage on specific pools of mortgage loans. The policy usually provides for coverage of accrued interest and repair expenses plus any loss incurred on resale of the property not covered by primary insurance. Most pool insurance is based on a maximum coverage of 20% of the original outstanding principal balance for the loan pool and remains available until the policy is depleted or the debt is fully repaid.

Portfolio
The collection of loans held for servicing or investment.

AHFC GLOSSARY OF TERMS

Premium
The amount by which the price of or offered for an issue or a security exceeds its par value.

Prepayment
The payment of all or part of a mortgage debt before it is due.

Prepayment Risk
The risk that falling interest rates will lead to heavy prepayments of mortgage or other loans, forcing the investor to reinvest at lower prevailing rates.

Price
Security price, generally quoted either in terms of percent of par value or in terms of annual yield to maturity.

Primary Market
Market for new issues of municipal bonds and notes.

Principal
The face amount of a bond, exclusive of accrued interest and payable at maturity.

Private Activity Bond (PAB)
Any municipal obligation, irrespective of the purpose for which it is issued or the source of payment, with either more than 10% of the proceeds being used to finance property that will be used by a non-governmental person in a trade or business, or the payment of debt service on more than 10% of the proceeds of the issue will be secured by property used in a private trade or business.

Private Mortgage Insurance (PMI)
Insurance written by a private company protecting the mortgage lender against financial loss occasioned by a borrower defaulting on the mortgage.

Pro Rata
Term used to designate the system of bond redemption in equal proportion to beneficial share interest.

Prepayment Speed Assumptions Model (PSA)
The Public Securities Association (Bond Market Association) developed this model based on historical mortgage prepayment rates for estimating prepayment rates on mortgage securities. It is based on the Constant Prepayment Rate, which annualizes the amount of outstanding principal that is prepaid in a month. Projected and historical prepayment rates are often expressed as percentage of PSA.

Public Housing Division (PHD)
The Public Housing Division provides rental housing and assistance to eligible low-income and very low-income Alaskans statewide through federal funding.

Ratings
Designations used by rating services to give indications of relative credit quality.

Real Estate
Land and improvements permanently attached to it, such as buildings.

Real Estate Owned Loan (REO)
Real Estate Owned by AHFC; that is, property that the Corporation currently holds title to as a result of foreclosure.

Realtor
A person licensed to sell and/or lease real property, acting as an agent for others, and who is a member of a local real estate board affiliated with the National Association of Realtors.

AHFC GLOSSARY OF TERMS

Recipient
A borrower who receives a loan from the Sponsor's Loan Fund under AHFC's Loan to Sponsors Program.

Redemption Provisions
Another term for call provisions. Actions taken to pay the principal amount prior to the stated maturity date, in accordance with the provisions for call stated in the proceedings and the securities.

Refinance
To change the maturity date, the interest rate, or the amount of the existing mortgage.

Refinance Program
This program allows applicants to obtain new financing to improve the terms on their existing loan and/or finance renovations/improvements, regardless of whether the property is currently financed by AHFC.

Refunding
Sale of a new issue, the proceeds of which are to be used, immediately or in the future, to retire an outstanding issue by, essentially, replacing the outstanding issue with the new issue. Refundings are done to save interest cost, extend the maturity of the debt, or to relax existing restrictive covenants.

Registered Securities
Securities registered on the book of the issuer or trustee as to ownership, the transfer of ownership (and of the right to payment) of which must be registered with the issuer or trustee.

Remarketing
A formal re-underwriting of a bond for which the form or structure is being changed. Most commonly used in connection with changing variable rate to fixed rate financings because rates are at a level the issuer feels comfortable with for the long-term, or because of indenture requirements (probably relating to arbitrage).

Rural Housing Division (RHD)
RHD programs have been designed to finance the purchase, renovation or construction of residential property by Alaska residents throughout the state, but specifically in areas where conventional financing is limited.

Risk
A measure of the degree of uncertainty and/or of financial loss inherent in an investment or decision. There are many different risks, including credit risk, event risk, market risk, tax risk, and underwriting risk.

Second Mortgage
A mortgage that has rights subordinate to a first mortgage.

Secondary Market
Market for issues previously offered or sold.

Securitization
The process of pooling loans into mortgage-backed securities for sale into the secondary mortgage market.

Security
Specific revenue sources or assets pledged by an issuer to the bondholder to secure repayment of the bond.

Self-Insurance
Pool coverage initiated and maintained in-house by AHFC. This self-insurance applies almost exclusively to the Insured Mortgage Loan Program and Residential Mortgage Loan (rental property) Pool.

Seller-Servicer
A term used by Fannie Mae and Freddie Mac for a mortgage banker or other entity that has met the requirements necessary to sell and service mortgages for Fannie Mae or Freddie Mac.

AHFC GLOSSARY OF TERMS

Senior Manager
The underwriter that serves as the lead underwriter of an account. The manager generally negotiates the interest rate and purchase price in a negotiated transaction or serves as the generator of the consensus for the interest rate and purchase price to be bid in a competitive bidding situation. The manager signs the contracts on behalf of the account and generally receives either a fee or slightly larger spread for its services in this.

Serial Bonds
All, or a portion of, an issue with stated maturities (as opposed to mandatory sinking fund redemption amounts) in consecutive years.

Servicing
Collection and pooling of principal, interest and escrow payments on mortgage loans and mortgage pools, as well as certain operational procedures such as accounting, bookkeeping, insurance, tax records, loan payment follow-up, delinquency loan follow-up and loan analysis. The party providing the servicing receives a servicing fee.

Short-Term Debt
Generally, debt which matures in one year or less. However, certain securities that mature in up to three years may be considered short-term debt.

Single Family Residence (SFR)
A detached dwelling designed for and occupied by one family

Sinking Fund
Separate accumulation of cash or investments (including earnings on investments) in a fund in accordance with the terms of a trust agreement or indenture, funded by periodic deposits by the issuer for the purpose of assuring timely availability of monies for payment of debt service. Usually used in connection with term bonds.

Sponsor
Sponsor means an eligible applicant under AHFC's Loan to Sponsors Program, and includes non-profit corporations, regional housing authorities, an agency of the state or of a municipality in the state, or a municipality in the state.

Spread
The difference between the price at which an issue is purchased from an issuer and that at which it is reoffered by the underwriters to the first holders. Also the difference in price or yield between two securities.

Streamline Refinance Loan
This is a rate reduction loan included in the Refinance Loan Program categories, which includes less documentation than a full package mortgage application.

Tax-Exempt Bond
A common term for municipal bonds. The interest on the bond is excluded from the gross income of its owners for federal income tax purposes under Section 103 of the Internal Revenue Code of 1954, as amended.

Tax-Exempt First-Time Homebuyer Program (FTHBTE)
This program offers lower interest rates to credit qualified borrowers who are Alaska residents, whose income meets program income limits, and who have not had an ownership interest in a primary residence in the last three years.

Taxable Municipal Bond
A municipal bond whose interest is not excluded from the gross income of its owners for federal income tax purposes because the government deems their purpose not to provide a significant benefit to the general public.

Taxable First-Time Homebuyer Program (FTHBTX)
This program offers a reduced interest rate to eligible borrowers who have not had an ownership interest in a primary residence in the last three years, without income limits, acquisition cost limits, or recapture provisions.

AHFC GLOSSARY OF TERMS

Technical Default
A default under the bond indenture terms, other than nonpayment of interest or principal. Examples of technical default are failure to maintain required reserves of the maintain adequate fees and charges for service.

Term
The period of time between the commencement date and termination date of a bond or mortgage.

Term Bonds
Bonds of an issue that have a single stated maturity date. Mandatory redemption provisions require the issuer to call or purchase a certain amount of the term bonds using money set aside in a sinking fund at regular intervals before the stated maturity date.

Total Bonded Debt
Total general obligation bond debt outstanding of a municipality, regardless of the purpose.

Total Return
Investment performance measure over a stated time period which includes coupon interest, interest on interest, and any realized and unrealized gains or losses.

Transcript of Proceedings
Documents relating to a municipal bond issue.

Tri-Plex
A single structure designed with three separate housing units.

True Yield
The rate of return to the investor taking into account the payment of capital gains at maturity on a bond bought at a discount.

Trust Agreement
Agreement between an issuer and a trustee acting on behalf of bondholders that authorizes and secures the bonds, contains the issuer's covenants and obligations with respect to the project and payment of debt service, specifies the events of default, and outlines the trustee's fiduciary responsibilities and bondholders' rights.

Trustee
A bank designated by the issuer as the custodian of funds and official representative of bondholders in order to ensure compliance with the bond documents and to represent bondholders in enforcing their contract with the issuer.

Underwrite
To purchase a bond or note issue from an issuer to resell it to investors.

Underwriter
The securities dealer who purchases a bond or note issue from an issuer and resells it to investors. If a syndicate or selling group is formed, the underwriter who coordinates the financing and runs the group is called the senior or lead manager.

Underwriting Spread
The difference between the offering price to the public by the underwriter and the purchase price the underwriter pays to the issuer. The underwriter's expenses and selling costs are usually paid from this amount.

Variable-Rate Demand Obligation (VRDO)
A bond which bears interest at a variable or floating rate established at specified intervals and which contains a put option permitting the bondholder to tender the bond for purchase on the date a new interest rate is established.

AHFC GLOSSARY OF TERMS

Veterans Administration Loan (VA)
The VA generally makes payments ranging from $22,500 to $46,000 in the event of default in full settlement of their obligation. Loans may also be repurchased at the option of the VA.

Veterans Mortgage Program (VMP)
Under the Veterans Mortgage Program, AHFC will purchase conventional, VA, and FHA loans on a single-family through four-plex dwelling. Borrowers under this program must be qualified veterans.

Volume Cap
Dollar limitation of private-activity bonds that are allowed to be issued, by state, each year. Legislation enacted by Congress sets the volume cap.

Voucher Program
The Housing Choice Voucher Program (Section 8) provides eligible low-income Alaskans with a method of obtaining affordable housing. It helps families lease privately owned rental units from participating landlords.

Warehousing
Short-term borrowing of funds by a mortgage banker using permanent mortgage loans as collateral. The money borrowed is used to make additional mortgage loans. This interim financing is used until the mortgages are sold to a permanent investor or funded to a bond deal.

Weighted Average Coupon (WAC)
The weighted average interest rate of the underlying mortgage loans or pools that serve as collateral for a security, weighted by the size of the principal loan balances.

Weighted Average Loan Age (WALA)
The weighted average number of months since the date of the loan origination of the mortgages in a mortgage pass-through security pool issued by Freddie Mac, weighted by the size of the principal loan balances.

Weighted Average Maturity (WAM)
The weighted average number of months to the final payment of each loan backing a mortgage security, weighted by the size of the principal loan balances.

Yield
The annual percentage rate of return earned on a security. Yield is a function of a security's purchase price and coupon interest rate.

Yield Curve
The graphical relationship between yield and maturity among bonds of different maturities and the same credit quality. This line shows the term structure of interest rates.

Yield to Maturity
A yield on a security calculated by assuming that interest payments will be made until the final maturity date, at which point the principal will be repaid by the issuer. Yield to maturity is essentially the discount rate at which the present value of future payments (investment income and return of principal) equals the price of the security.

Zero-Coupon Bond
A bond that is issued at a deep discount and which bears no stated rate of interest. The bond is bought at a discount price which implies a stated rate of return calculated on the basis of the bond being payable at par at maturity.

Zero Lot Line
A term generally used to describe the positioning of a structure on a lot so that one side rests directly on the lot's boundary line. Although such construction is usually prohibited by setback ordinances, it can be a part of a special space-conserving project.