Alaska Housing
FINANCE CORPORATION

MORTGAGE AND BOND DISCLOSURE REPORT

March 2002

	ALL AHFC PORTFOLIO		MOBILE HOMES II		ALL AHFC LESS MHII	
AHFC PORTFOLIO:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
MORTGAGES AND LOANS	30,276	3,306,017,835	307	3,842,338	29,969	3,302,175,497
REAL ESTATE OWNED	10	1,053,529	0	0	10	1,053,529
INSURANCE RECEIVABLES	22	69,424	0	0	22	69,424
TOTAL PORTFOLIO	**30,308**	**3,307,140,789**	**307**	**3,842,338**	**30,001**	**3,303,298,451**
AHFC DELINQUENT:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
30 DAYS PAST DUE	733	65,942,559	18	230,031	715	65,712,528
60 DAYS PAST DUE	198	17,099,051	5	86,027	193	17,013,024
90 DAYS PAST DUE	69	5,969,475	4	56,899	65	5,912,576
120+ DAYS PAST DUE	84	7,408,184	1	4,521	83	7,403,663
TOTAL DELINQUENT	**1,084**	**96,419,269**	**28**	**377,478**	**1,056**	**96,041,791**
PERCENTAGE DELINQUENT	**3.58%**	**2.92%**	**9.12%**	**9.82%**	**3.52%**	**2.91%**

	PRIOR FISCAL YEAR		FISCAL YEAR TO DATE		CURRENT MONTH	
APPLICATIONS AND PURCHASES:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
ALL APPLICATIONS	5,711	864,529,456	2,951	450,093,064	310	51,227,539
ALL COMMITMENTS	5,290	789,423,881	2,813	426,188,094	306	50,338,514
ALL PURCHASES	4,974	755,213,967	3,231	486,455,167	297	49,218,154
FORECLOSURES AND DISPOSALS:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
ALL FORECLOSURES	32	3,347,348	23	2,439,894	3	292,649
DISPOSALS						
AHFC SALES	6	446,149	4	392,183	1	81,748
FHA CONVEYED	20	2,101,524	10	1,086,554	1	77,542
VA CONVEYED	9	939,824	2	202,238	0	0
OTHER DISPOSALS	0	0	0	0	0	0
TOTAL DISPOSALS	35	3,487,498	16	1,680,975	2	159,290

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **3/31/02**

FUND DESCRIPTION	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
100 CORPORATION	1,059	145,684,125	3.50%	4.41%	41	2,919,174	3.87%	2.00%
110 RURAL HOUSING ASSISTANCE	3,477	464,853,222	11.48%	14.06%	86	9,252,100	2.47%	1.99%
260 HOUSING DEVELOPMENT BONDS 1991 SERIES A	1	4,879,140	0.00%	0.15%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1992 SERIES A	1	3,264,451	0.00%	0.10%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	22	26,549,679	0.07%	0.80%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	228	154,497,667	0.75%	4.67%	3	1,235,681	1.32%	0.80%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	5	5,054,515	0.02%	0.15%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	3	19,452,158	0.01%	0.59%	0	0	0.00%	0.00%
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A	314	20,728,467	1.04%	0.63%	11	732,005	3.50%	3.53%
480 MORTGAGE REVENUE BONDS 1996 SERIES A	1,177	88,143,049	3.89%	2.67%	43	3,542,770	3.65%	4.02%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	1,683	147,083,407	5.56%	4.45%	72	6,099,054	4.28%	4.15%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	636	63,719,136	2.10%	1.93%	33	3,497,793	5.19%	5.49%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	2,220	221,547,476	7.33%	6.70%	112	11,237,999	5.05%	5.07%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	2,042	153,627,831	6.74%	4.65%	93	7,766,463	4.55%	5.06%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	1,447	138,176,863	4.78%	4.18%	56	4,885,158	3.87%	3.54%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	2,092	224,423,729	6.91%	6.79%	106	8,695,316	5.07%	3.87%
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	1,443	164,410,389	4.77%	4.97%	108	9,285,827	7.48%	5.65%
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	2,418	192,022,193	7.99%	5.81%	61	4,833,171	2.52%	2.52%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	2,164	238,165,022	7.15%	7.20%	98	7,296,213	4.53%	3.06%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	3,914	316,209,647	12.93%	9.56%	98	7,660,138	2.50%	2.42%
748 VETERANS COLLATERALIZED BONDS 1989 FIRST	27	2,113,863	0.09%	0.06%	1	99,706	3.70%	4.72%
749 VETERANS COLLATERALIZED BONDS 1990 FIRST	24	2,191,161	0.08%	0.07%	1	120,310	4.17%	5.49%
750 VETERANS COLLATERALIZED BONDS 1991 FIRST	34	2,895,331	0.11%	0.09%	5	405,255	14.71%	14.00%
751 VETERANS COLLATERALIZED BONDS 1991 SECOND	93	9,085,445	0.31%	0.27%	1	59,380	1.08%	0.65%
752 VETERANS COLLATERALIZED BONDS 1992 FIRST	130	15,409,441	0.43%	0.47%	3	310,977	2.31%	2.02%
753 VETERANS COLLATERALIZED BONDS 1993 FIRST	271	18,573,393	0.90%	0.56%	4	218,305	1.48%	1.18%
754 VETERANS COLLATERALIZED BONDS 1994 FIRST	1,010	111,405,303	3.34%	3.37%	7	928,667	0.69%	0.83%
755 VETERANS COLLATERALIZED BONDS 1995 FIRST	150	16,618,823	0.50%	0.50%	3	271,684	2.00%	1.63%
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	560	79,511,661	1.85%	2.41%	10	1,255,132	1.79%	1.58%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	388	56,333,218	1.28%	1.70%	12	1,635,260	3.09%	2.90%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	728	116,077,791	2.40%	3.51%	9	1,053,424	1.24%	0.91%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	515	83,310,237	1.70%	2.52%	7	1,122,307	1.36%	1.35%
AHFC TOTAL	**30,276**	**3,306,017,835**	**100.00%**	**100.00%**	**1,084**	**96,419,269**	**3.58%**	**2.92%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: PORTFOLIO SUMMARY

As of: **3/31/02**

ALASKA HOUSING FINANCE CORPORATION TOTAL

TOTAL PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	30,276	3,306,017,835	99.89%	99.97%	99.89%	99.97%
REAL ESTATE OWNED	10	1,053,529	0.03%	0.03%	0.03%	0.03%
INSURANCE RECEIVABLES	22	69,424	0.07%	0.00%	0.07%	0.00%
TOTAL PORTFOLIO	**30,308**	**3,307,140,789**	**100.00%**	**100.00%**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	733	65,942,559	2.42%	1.99%	2.42%	1.99%
60 DAYS PAST DUE	198	17,099,051	0.65%	0.52%	0.65%	0.52%
90 DAYS PAST DUE	69	5,969,475	0.23%	0.18%	0.23%	0.18%
120+ DAYS PAST DUE	84	7,408,184	0.28%	0.22%	0.28%	0.22%
TOTAL DELINQUENT	**1,084**	**96,419,269**	**3.58%**	**2.92%**	**3.58%**	**2.92%**

AHFC DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	29,664	3,017,364,418	97.88%	91.24%	97.88%	91.24%
MULTI-FAMILY	337	285,934,037	1.11%	8.65%	1.11%	8.65%
MOBILE HOME II	307	3,842,334	1.01%	0.12%	1.01%	0.12%
GEOGRAPHIC REGION:						
ANCHORAGE	12,899	1,407,766,209	42.56%	42.57%	42.56%	42.57%
FAIRBANKS/NORTH POLE	3,513	360,507,467	11.59%	10.90%	11.59%	10.90%
WASILLA/PALMER	3,149	317,243,332	10.39%	9.59%	10.39%	9.59%
JUNEAU/KETCHIKAN	1,909	235,757,381	6.30%	7.13%	6.30%	7.13%
EAGLE RIVER/CHUGIAK	1,892	234,555,843	6.24%	7.09%	6.24%	7.09%
KENAI/SOLDOTNA	1,446	140,634,506	4.77%	4.25%	4.77%	4.25%
KODIAK	917	119,776,212	3.03%	3.62%	3.03%	3.62%
OTHER GEOGRAPHIC REGION	4,583	490,899,826	15.12%	14.84%	15.12%	14.84%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	8,971	934,440,136	29.60%	28.26%	29.60%	28.26%
FEDERALLY INSURED - VA	5,336	614,961,070	17.61%	18.59%	17.61%	18.59%
FEDERALLY INSURED - FMH	954	102,212,391	3.15%	3.09%	3.15%	3.09%
PRIMARY MORTGAGE INSURANCE	3,169	351,274,093	10.46%	10.62%	10.46%	10.62%
UNINSURED	11,887	1,304,253,223	39.22%	39.44%	39.22%	39.44%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	354	13,970,581	1.17%	0.42%	1.17%	0.42%
GINNIE MAE (GNMA)	928	55,120,760	3.06%	1.67%	3.06%	1.67%
FREDDIE MAC (FHLMC)	162	6,646,417	0.53%	0.20%	0.53%	0.20%
NON-SECURITIZED	28,864	3,231,403,034	95.24%	97.71%	95.24%	97.71%
SELLER SERVICER:						
WELLS FARGO	16,060	1,837,401,914	52.99%	55.56%	52.99%	55.56%
ALASKA USA	6,884	669,096,404	22.71%	20.23%	22.71%	20.23%
FIRST NATIONAL BANK OF AK	4,579	452,472,479	15.11%	13.68%	15.11%	13.68%
OTHER SELLER SERVICER	2,785	348,169,998	9.19%	10.53%	9.19%	10.53%
POOL INSURANCE:						
MGIC	572	38,742,390	1.89%	1.17%	1.89%	1.17%
OTHER POOL (INCLUDES FHA)	396	16,360,359	1.31%	0.49%	1.31%	0.49%
NO POOL INSURANCE	29,340	3,252,038,037	96.81%	98.33%	96.81%	98.33%

($) AT RISK LOAN BALANCE	2,037,359,249	61.60%
($) NOT AT RISK LOAN BALANCE	1,269,781,540	38.40%
($) EXISTING CONSTRUCTION	2,319,523,133	70.14%
($) NEW CONSTRUCTION	987,617,656	29.86%
($) FIRST TIME HOMEBUYER - YES	1,740,166,097	52.62%
($) FIRST TIME HOMEBUYER - NO	1,566,974,692	47.38%

WEIGHTED AVERAGE INTEREST RATE	6.621%
AVERAGE NOTE BEGINNING DATE	7/25/96
AVERAGE NOTE REMAINING LIFE	22.36
AVERAGE OUTSTANDING BALANCE	109,196
AVERAGE MONTHLY P AND I	821

ALASKA HOUSING FINANCE CORPORATION

As of: **3/31/02**

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

100 **CORPORATION**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,059	145,684,125	100.00%	100.00%	3.49%	4.41%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,059**	**145,684,125**	**100.00%**	**100.00%**	**3.49%**	**4.41%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	28	2,193,095	2.64%	1.51%	0.09%	0.07%
60 DAYS PAST DUE	9	606,791	0.85%	0.42%	0.03%	0.02%
90 DAYS PAST DUE	3	59,639	0.28%	0.04%	0.01%	0.00%
120+ DAYS PAST DUE	1	59,649	0.09%	0.04%	0.00%	0.00%
TOTAL DELINQUENT	**41**	**2,919,174**	**3.87%**	**2.00%**	**0.14%**	**0.09%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1,001	107,444,367	94.52%	73.75%	3.30%	3.25%
MULTI-FAMILY	47	38,063,491	4.44%	26.13%	0.16%	1.15%
MOBILE HOME II	11	176,267	1.04%	0.12%	0.04%	0.01%
GEOGRAPHIC REGION:						
ANCHORAGE	562	90,223,860	53.07%	61.93%	1.85%	2.73%
FAIRBANKS/NORTH POLE	138	13,726,030	13.03%	9.42%	0.46%	0.42%
WASILLA/PALMER	149	15,347,125	14.07%	10.53%	0.49%	0.46%
JUNEAU/KETCHIKAN	45	5,369,835	4.25%	3.69%	0.15%	0.16%
EAGLE RIVER/CHUGIAK	60	10,402,655	5.67%	7.14%	0.20%	0.31%
KENAI/SOLDOTNA	32	2,604,167	3.02%	1.79%	0.11%	0.08%
KODIAK	12	1,711,311	1.13%	1.17%	0.04%	0.05%
OTHER GEOGRAPHIC REGION	61	6,299,148	5.76%	4.32%	0.20%	0.19%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	431	41,845,445	40.70%	28.72%	1.42%	1.27%
FEDERALLY INSURED - VA	176	22,318,517	16.62%	15.32%	0.58%	0.67%
FEDERALLY INSURED - FMH	37	4,294,379	3.49%	2.95%	0.12%	0.13%
PRIMARY MORTGAGE INSURANCE	120	12,566,513	11.33%	8.63%	0.40%	0.38%
UNINSURED	295	64,659,275	27.86%	44.38%	0.97%	1.96%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	20	754,717	1.89%	0.52%	0.07%	0.02%
GINNIE MAE (GNMA)	180	9,980,884	17.00%	6.85%	0.59%	0.30%
FREDDIE MAC (FHLMC)	5	289,397	0.47%	0.20%	0.02%	0.01%
NON-SECURITIZED	854	134,659,133	80.64%	92.43%	2.82%	4.07%
SELLER SERVICER:						
WELLS FARGO	311	52,092,069	29.37%	35.76%	1.03%	1.58%
ALASKA USA	301	33,763,581	28.42%	23.18%	0.99%	1.02%
FIRST NATIONAL BANK OF AK	348	49,616,409	32.86%	34.06%	1.15%	1.50%
OTHER SELLER SERVICER	99	10,212,069	9.35%	7.01%	0.33%	0.31%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	25	1,044,114	2.36%	0.72%	0.08%	0.03%
NO POOL INSURANCE	1,034	144,640,013	97.64%	99.28%	3.41%	4.37%

($) AT RISK LOAN BALANCE	91,747,296	62.98%
($) NOT AT RISK LOAN BALANCE	53,936,829	37.02%
($) EXISTING CONSTRUCTION	112,040,710	76.91%
($) NEW CONSTRUCTION	33,643,415	23.09%
($) FIRST TIME HOMEBUYER - YES	73,379,854	50.37%
($) FIRST TIME HOMEBUYER - NO	72,304,271	49.63%

WEIGHTED AVERAGE INTEREST RATE	6.811%
AVERAGE NOTE BEGINNING DATE	2/26/99
AVERAGE NOTE REMAINING LIFE	25.64
AVERAGE OUTSTANDING BALANCE	137,568
AVERAGE MONTHLY P AND I	958

110 RURAL HOUSING ASSISTANCE

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	3,477	464,853,222	99.86%	99.90%	11.47%	14.06%
REAL ESTATE OWNED	3	423,658	0.09%	0.09%	0.01%	0.01%
INSURANCE RECEIVABLES	2	24,291	0.06%	0.01%	0.01%	0.00%
TOTAL PORTFOLIO	**3,482**	**465,301,172**	**100.00%**	**100.00%**	**11.49%**	**14.07%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	60	6,835,358	1.73%	1.47%	0.20%	0.21%
60 DAYS PAST DUE	10	914,857	0.29%	0.20%	0.03%	0.03%
90 DAYS PAST DUE	4	581,428	0.12%	0.13%	0.01%	0.02%
120+ DAYS PAST DUE	12	920,457	0.35%	0.20%	0.04%	0.03%
TOTAL DELINQUENT	**86**	**9,252,100**	**2.47%**	**1.99%**	**0.28%**	**0.28%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	3,480	464,012,198	99.94%	99.72%	11.48%	14.03%
MULTI-FAMILY	2	1,288,974	0.06%	0.28%	0.01%	0.04%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	0	0	0.00%	0.00%	0.00%	0.00%
FAIRBANKS/NORTH POLE	1	37,418	0.03%	0.01%	0.00%	0.00%
WASILLA/PALMER	2	240,466	0.06%	0.05%	0.01%	0.01%
JUNEAU/KETCHIKAN	331	55,465,948	9.51%	11.92%	1.09%	1.68%
EAGLE RIVER/CHUGIAK	1	58,708	0.03%	0.01%	0.00%	0.00%
KENAI/SOLDOTNA	426	57,754,416	12.23%	12.41%	1.41%	1.75%
KODIAK	508	79,417,907	14.59%	17.07%	1.68%	2.40%
OTHER GEOGRAPHIC REGION	2,213	272,326,317	63.56%	58.53%	7.30%	8.23%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	466	61,675,574	13.38%	13.25%	1.54%	1.86%
FEDERALLY INSURED - VA	208	31,059,757	5.97%	6.68%	0.69%	0.94%
FEDERALLY INSURED - FMH	122	15,953,333	3.50%	3.43%	0.40%	0.48%
PRIMARY MORTGAGE INSURANCE	191	29,165,570	5.49%	6.27%	0.63%	0.88%
UNINSURED	2,496	327,446,953	71.68%	70.37%	8.24%	9.90%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3,482	465,301,172	100.00%	100.00%	11.49%	14.07%
SELLER SERVICER:						
WELLS FARGO	1,917	262,321,997	55.05%	56.38%	6.33%	7.93%
ALASKA USA	500	63,670,279	14.36%	13.68%	1.65%	1.93%
FIRST NATIONAL BANK OF AK	501	65,402,296	14.39%	14.06%	1.65%	1.98%
OTHER SELLER SERVICER	564	73,906,609	16.20%	15.88%	1.86%	2.23%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	3,482	465,301,172	100.00%	100.00%	11.49%	14.07%

($) AT RISK LOAN BALANCE	375,368,931	80.67%
($) NOT AT RISK LOAN BALANCE	89,932,241	19.33%
($) EXISTING CONSTRUCTION	301,042,913	64.70%
($) NEW CONSTRUCTION	164,258,259	35.30%
($) FIRST TIME HOMEBUYER - YES	138,920,456	29.86%
($) FIRST TIME HOMEBUYER - NO	326,380,716	70.14%

WEIGHTED AVERAGE INTEREST RATE	6.341%
AVERAGE NOTE BEGINNING DATE	3/19/98
AVERAGE NOTE REMAINING LIFE	24.86
AVERAGE OUTSTANDING BALANCE	133,694
AVERAGE MONTHLY P AND I	922

260 | **HOUSING DEVELOPMENT BONDS 1991 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1	4,879,140	100.00%	100.00%	0.00%	0.15%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1**	**4,879,140**	**100.00%**	**100.00%**	**0.00%**	**0.15%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MULTI-FAMILY	1	4,879,140	100.00%	100.00%	0.00%	0.15%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1	4,879,140	100.00%	100.00%	0.00%	0.15%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	1	4,879,140	100.00%	100.00%	0.00%	0.15%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1	4,879,140	100.00%	100.00%	0.00%	0.15%
SELLER SERVICER:						
WELLS FARGO	1	4,879,140	100.00%	100.00%	0.00%	0.15%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	1	4,879,140	100.00%	100.00%	0.00%	0.15%

($) AT RISK LOAN BALANCE	4,879,140	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	4,879,140	100.00%
($) NEW CONSTRUCTION	0	0.00%
($) FIRST TIME HOMEBUYER - YES	0	
($) FIRST TIME HOMEBUYER - NO	4,879,140	100.00%

WEIGHTED AVERAGE INTEREST RATE	7.385%
AVERAGE NOTE BEGINNING DATE	12/6/91
AVERAGE NOTE REMAINING LIFE	19.77
AVERAGE OUTSTANDING BALANCE	4,879,140
AVERAGE MONTHLY P AND I	39,107

260 **HOUSING DEVELOPMENT BONDS 1992 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1	3,264,451	100.00%	100.00%	0.00%	0.10%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1**	**3,264,451**	**100.00%**	**100.00%**	**0.00%**	**0.10%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MULTI-FAMILY	1	3,264,451	100.00%	100.00%	0.00%	0.10%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1	3,264,451	100.00%	100.00%	0.00%	0.10%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	1	3,264,451	100.00%	100.00%	0.00%	0.10%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1	3,264,451	100.00%	100.00%	0.00%	0.10%
SELLER SERVICER:						
WELLS FARGO	1	3,264,451	100.00%	100.00%	0.00%	0.10%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	1	3,264,451	100.00%	100.00%	0.00%	0.10%

($) AT RISK LOAN BALANCE	3,264,451	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	0	0.00%
($) NEW CONSTRUCTION	3,264,451	100.00%
($) FIRST TIME HOMEBUYER - YES	3,264,451	100.00%
($) FIRST TIME HOMEBUYER - NO	0	0.00%

WEIGHTED AVERAGE INTEREST RATE	7.500%
AVERAGE NOTE BEGINNING DATE	3/10/92
AVERAGE NOTE REMAINING LIFE	15.01
AVERAGE OUTSTANDING BALANCE	3,264,451
AVERAGE MONTHLY P AND I	30,171

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	22	26,549,679	100.00%	100.00%	0.07%	0.80%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**22**	**26,549,679**	**100.00%**	**100.00%**	**0.07%**	**0.80%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1	155,109	4.55%	0.58%	0.00%	0.00%
MULTI-FAMILY	21	26,394,571	95.45%	99.42%	0.07%	0.80%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	16	19,717,476	72.73%	74.27%	0.05%	0.60%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	3	5,095,398	13.64%	19.19%	0.01%	0.15%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	3	1,736,805	13.64%	6.54%	0.01%	0.05%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	22	26,549,680	100.00%	100.00%	0.07%	0.80%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	22	26,549,679	100.00%	100.00%	0.07%	0.80%
SELLER SERVICER:						
WELLS FARGO	16	22,476,161	72.73%	84.66%	0.05%	0.68%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	6	4,073,519	27.27%	15.34%	0.02%	0.12%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	22	26,549,679	100.00%	100.00%	0.07%	0.80%

($) AT RISK LOAN BALANCE	26,549,679	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	13,836,453	52.12%
($) NEW CONSTRUCTION	12,713,226	47.88%
($) FIRST TIME HOMEBUYER - YES	18,873,832	71.09%
($) FIRST TIME HOMEBUYER - NO	7,675,847	28.91%

WEIGHTED AVERAGE INTEREST RATE	6.949%
AVERAGE NOTE BEGINNING DATE	12/5/96
AVERAGE NOTE REMAINING LIFE	22.69
AVERAGE OUTSTANDING BALANCE	1,206,804
AVERAGE MONTHLY P AND I	8,952

260 | **HOUSING DEVELOPMENT BONDS 1997 SERIES A-C**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	228	154,497,667	100.00%	100.00%	0.75%	4.67%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**228**	**154,497,667**	**100.00%**	**100.00%**	**0.75%**	**4.67%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	2	1,015,234	0.88%	0.66%	0.01%	0.03%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	220,447	0.44%	0.14%	0.00%	0.01%
TOTAL DELINQUENT	**3**	**1,235,681**	**1.32%**	**0.80%**	**0.01%**	**0.04%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	27	4,979,481	11.84%	3.22%	0.09%	0.15%
MULTI-FAMILY	201	149,518,188	88.16%	96.78%	0.66%	4.52%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	122	90,776,955	53.51%	58.76%	0.40%	2.74%
FAIRBANKS/NORTH POLE	26	27,173,296	11.40%	17.59%	0.09%	0.82%
WASILLA/PALMER	22	8,059,203	9.65%	5.22%	0.07%	0.24%
JUNEAU/KETCHIKAN	12	6,625,198	5.26%	4.29%	0.04%	0.20%
EAGLE RIVER/CHUGIAK	14	5,572,102	6.14%	3.61%	0.05%	0.17%
KENAI/SOLDOTNA	4	1,496,034	1.75%	0.97%	0.01%	0.05%
KODIAK	1	1,114,713	0.44%	0.72%	0.00%	0.03%
OTHER GEOGRAPHIC REGION	27	13,680,166	11.84%	8.85%	0.09%	0.41%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	2	277,750	0.88%	0.18%	0.01%	0.01%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	226	154,219,918	99.12%	99.82%	0.75%	4.66%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	228	154,497,667	100.00%	100.00%	0.75%	4.67%
SELLER SERVICER:						
WELLS FARGO	145	89,049,014	63.60%	57.64%	0.48%	2.69%
ALASKA USA	7	4,331,373	3.07%	2.80%	0.02%	0.13%
FIRST NATIONAL BANK OF AK	35	31,409,812	15.35%	20.33%	0.12%	0.95%
OTHER SELLER SERVICER	41	29,707,470	17.98%	19.23%	0.14%	0.90%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	228	154,497,667	100.00%	100.00%	0.75%	4.67%

($) AT RISK LOAN BALANCE	154,223,917	99.82%
($) NOT AT RISK LOAN BALANCE	273,750	0.18%
($) EXISTING CONSTRUCTION	89,852,512	58.16%
($) NEW CONSTRUCTION	64,645,154	41.84%
($) FIRST TIME HOMEBUYER - YES	47,700,574	30.87%
($) FIRST TIME HOMEBUYER - NO	106,797,093	69.13%

WEIGHTED AVERAGE INTEREST RATE	7.445%
AVERAGE NOTE BEGINNING DATE	6/25/99
AVERAGE NOTE REMAINING LIFE	26.01
AVERAGE OUTSTANDING BALANCE	677,621
AVERAGE MONTHLY P AND I	4,936

260 **HOUSING DEVELOPMENT BONDS 1999 SERIES A-C**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	5	5,054,515	100.00%	100.00%	0.02%	0.15%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**5**	**5,054,515**	**100.00%**	**100.00%**	**0.02%**	**0.15%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1	71,130	20.00%	1.41%	0.00%	0.00%
MULTI-FAMILY	4	4,983,385	80.00%	98.59%	0.01%	0.15%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	2	3,479,184	40.00%	68.83%	0.01%	0.11%
FAIRBANKS/NORTH POLE	1	71,130	20.00%	1.41%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	2	1,504,201	40.00%	29.76%	0.01%	0.05%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	5	5,054,515	100.00%	100.00%	0.02%	0.15%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	5	5,054,515	100.00%	100.00%	0.02%	0.15%
SELLER SERVICER:						
WELLS FARGO	5	5,054,515	100.00%	100.00%	0.02%	0.15%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	5	5,054,515	100.00%	100.00%	0.02%	0.15%

($) AT RISK LOAN BALANCE	5,054,515	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	726,650	14.38%
($) NEW CONSTRUCTION	4,327,865	85.62%
($) FIRST TIME HOMEBUYER - YES	797,780	15.78%
($) FIRST TIME HOMEBUYER - NO	4,256,735	84.22%

WEIGHTED AVERAGE INTEREST RATE	6.116%
AVERAGE NOTE BEGINNING DATE	8/14/99
AVERAGE NOTE REMAINING LIFE	24.44
AVERAGE OUTSTANDING BALANCE	1,010,903
AVERAGE MONTHLY P AND I	7,022

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	3	19,452,158	100.00%	100.00%	0.01%	0.59%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**3**	**19,452,158**	**100.00%**	**100.00%**	**0.01%**	**0.59%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MULTI-FAMILY	3	19,452,159	100.00%	100.00%	0.01%	0.59%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	3	19,452,158	100.00%	100.00%	0.01%	0.59%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	3	19,452,159	100.00%	100.00%	0.01%	0.59%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3	19,452,158	100.00%	100.00%	0.01%	0.59%
SELLER SERVICER:						
WELLS FARGO	2	15,347,802	66.67%	78.90%	0.01%	0.46%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	1	4,104,356	33.33%	21.10%	0.00%	0.12%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	3	19,452,158	100.00%	100.00%	0.01%	0.59%

($) AT RISK LOAN BALANCE	19,452,158	100.00%
($) NOT AT RISK LOAN BALANCE	0	0.00%
($) EXISTING CONSTRUCTION	19,452,158	100.00%
($) NEW CONSTRUCTION	0	0.00%
($) FIRST TIME HOMEBUYER - YES	0	
($) FIRST TIME HOMEBUYER - NO	19,452,158	100.00%

WEIGHTED AVERAGE INTEREST RATE	6.822%
AVERAGE NOTE BEGINNING DATE	8/18/01
AVERAGE NOTE REMAINING LIFE	29.44
AVERAGE OUTSTANDING BALANCE	6,484,053
AVERAGE MONTHLY P AND I	42,563

479 **COLLATERALIZED HOME MORTGAGE BONDS 1990 A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	314	20,728,467	100.00%	100.00%	1.04%	0.63%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**314**	**20,728,467**	**100.00%**	**100.00%**	**1.04%**	**0.63%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	5	350,816	1.59%	1.69%	0.02%	0.01%
60 DAYS PAST DUE	4	233,009	1.27%	1.12%	0.01%	0.01%
90 DAYS PAST DUE	1	44,819	0.32%	0.22%	0.00%	0.00%
120+ DAYS PAST DUE	1	103,361	0.32%	0.50%	0.00%	0.00%
TOTAL DELINQUENT	**11**	**732,005**	**3.50%**	**3.53%**	**0.04%**	**0.02%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	314	20,728,467	100.00%	100.00%	1.04%	0.63%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	208	13,554,164	66.24%	65.39%	0.69%	0.41%
FAIRBANKS/NORTH POLE	30	2,019,142	9.55%	9.74%	0.10%	0.06%
WASILLA/PALMER	25	1,564,206	7.96%	7.55%	0.08%	0.05%
JUNEAU/KETCHIKAN	14	935,035	4.46%	4.51%	0.05%	0.03%
EAGLE RIVER/CHUGIAK	10	799,548	3.18%	3.86%	0.03%	0.02%
KENAI/SOLDOTNA	10	758,825	3.18%	3.66%	0.03%	0.02%
KODIAK	9	615,008	2.87%	2.97%	0.03%	0.02%
OTHER GEOGRAPHIC REGION	8	482,540	2.55%	2.33%	0.03%	0.01%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	192	13,686,020	61.15%	66.03%	0.63%	0.41%
FEDERALLY INSURED - VA	28	2,181,496	8.92%	10.52%	0.09%	0.07%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	29	1,656,492	9.24%	7.99%	0.10%	0.05%
UNINSURED	65	3,204,461	20.70%	15.46%	0.21%	0.10%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	44	2,719,494	14.01%	13.12%	0.15%	0.08%
FREDDIE MAC (FHLMC)	7	339,079	2.23%	1.64%	0.02%	0.01%
NON-SECURITIZED	263	17,669,894	83.76%	85.24%	0.87%	0.53%
SELLER SERVICER:						
WELLS FARGO	124	7,845,435	39.49%	37.85%	0.41%	0.24%
ALASKA USA	157	10,828,349	50.00%	52.24%	0.52%	0.33%
FIRST NATIONAL BANK OF AK	12	714,901	3.82%	3.45%	0.04%	0.02%
OTHER SELLER SERVICER	21	1,339,783	6.69%	6.46%	0.07%	0.04%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	7	339,079	2.23%	1.64%	0.02%	0.01%
NO POOL INSURANCE	307	20,389,387	97.77%	98.36%	1.01%	0.62%

($) AT RISK LOAN BALANCE	6,223,332	30.02%
($) NOT AT RISK LOAN BALANCE	14,505,135	69.98%
($) EXISTING CONSTRUCTION	18,775,564	90.58%
($) NEW CONSTRUCTION	1,952,903	9.42%
($) FIRST TIME HOMEBUYER - YES	19,119,705	92.24%
($) FIRST TIME HOMEBUYER - NO	1,608,762	7.76%

WEIGHTED AVERAGE INTEREST RATE	7.022%
AVERAGE NOTE BEGINNING DATE	7/8/93
AVERAGE NOTE REMAINING LIFE	21.22
AVERAGE OUTSTANDING BALANCE	66,014
AVERAGE MONTHLY P AND I	525

480 MORTGAGE REVENUE BONDS 1996 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,177	88,143,049	99.75%	100.00%	3.88%	2.67%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	3	30	0.25%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	**1,180**	**88,143,079**	**100.00%**	**100.00%**	**3.89%**	**2.67%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	26	2,218,283	2.21%	2.52%	0.09%	0.07%
60 DAYS PAST DUE	10	773,481	0.85%	0.88%	0.03%	0.02%
90 DAYS PAST DUE	1	85,510	0.08%	0.10%	0.00%	0.00%
120+ DAYS PAST DUE	6	465,496	0.51%	0.53%	0.02%	0.01%
TOTAL DELINQUENT	**43**	**3,542,770**	**3.65%**	**4.02%**	**0.14%**	**0.11%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,180	88,143,079	100.00%	100.00%	3.89%	2.67%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	678	50,580,888	57.46%	57.38%	2.24%	1.53%
FAIRBANKS/NORTH POLE	121	8,168,503	10.25%	9.27%	0.40%	0.25%
WASILLA/PALMER	142	10,865,774	12.03%	12.33%	0.47%	0.33%
JUNEAU/KETCHIKAN	40	3,307,093	3.39%	3.75%	0.13%	0.10%
EAGLE RIVER/CHUGIAK	60	4,974,927	5.08%	5.64%	0.20%	0.15%
KENAI/SOLDOTNA	71	5,254,690	6.02%	5.96%	0.23%	0.16%
KODIAK	11	877,035	0.93%	1.00%	0.04%	0.03%
OTHER GEOGRAPHIC REGION	57	4,114,162	4.83%	4.67%	0.19%	0.12%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	681	54,077,569	57.71%	61.35%	2.25%	1.64%
FEDERALLY INSURED - VA	104	9,421,599	8.81%	10.69%	0.34%	0.28%
FEDERALLY INSURED - FMH	40	3,463,105	3.39%	3.93%	0.13%	0.10%
PRIMARY MORTGAGE INSURANCE	54	3,723,310	4.58%	4.22%	0.18%	0.11%
UNINSURED	301	17,457,495	25.51%	19.81%	0.99%	0.53%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,180	88,143,079	100.00%	100.00%	3.89%	2.67%
SELLER SERVICER:						
WELLS FARGO	645	49,220,424	54.66%	55.84%	2.13%	1.49%
ALASKA USA	341	25,479,179	28.90%	28.91%	1.13%	0.77%
FIRST NATIONAL BANK OF AK	126	8,547,029	10.68%	9.70%	0.42%	0.26%
OTHER SELLER SERVICER	68	4,896,444	5.76%	5.56%	0.22%	0.15%
POOL INSURANCE:						
MGIC	43	2,124,692	3.64%	2.41%	0.14%	0.06%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	1,137	86,018,387	96.36%	97.59%	3.75%	2.60%

($) AT RISK LOAN BALANCE	27,821,419	31.56%
($) NOT AT RISK LOAN BALANCE	60,321,659	68.44%
($) EXISTING CONSTRUCTION	67,651,565	76.75%
($) NEW CONSTRUCTION	20,491,514	23.25%
($) FIRST TIME HOMEBUYER - YES	66,157,090	75.06%
($) FIRST TIME HOMEBUYER - NO	21,985,989	24.94%

WEIGHTED AVERAGE INTEREST RATE	6.448%
AVERAGE NOTE BEGINNING DATE	8/20/95
AVERAGE NOTE REMAINING LIFE	21.39
AVERAGE OUTSTANDING BALANCE	74,888
AVERAGE MONTHLY P AND I	581

481 | **MORTGAGE REVENUE BONDS 1997 SERIES A1, A2**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,683	147,083,407	99.82%	99.90%	5.55%	4.45%
REAL ESTATE OWNED	2	150,434	0.12%	0.10%	0.01%	0.00%
INSURANCE RECEIVABLES	1	10	0.06%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,686**	**147,233,852**	**100.00%**	**100.00%**	**5.56%**	**4.45%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	47	4,083,566	2.79%	2.78%	0.16%	0.12%
60 DAYS PAST DUE	15	1,207,988	0.89%	0.82%	0.05%	0.04%
90 DAYS PAST DUE	6	472,434	0.36%	0.32%	0.02%	0.01%
120+ DAYS PAST DUE	4	335,066	0.24%	0.23%	0.01%	0.01%
TOTAL DELINQUENT	**72**	**6,099,054**	**4.28%**	**4.15%**	**0.24%**	**0.18%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,686	147,233,852	100.00%	100.00%	5.56%	4.45%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	919	79,504,446	54.51%	54.00%	3.03%	2.40%
FAIRBANKS/NORTH POLE	174	15,780,929	10.32%	10.72%	0.57%	0.48%
WASILLA/PALMER	248	21,162,944	14.71%	14.37%	0.82%	0.64%
JUNEAU/KETCHIKAN	53	5,191,223	3.14%	3.53%	0.17%	0.16%
EAGLE RIVER/CHUGIAK	86	8,766,451	5.10%	5.95%	0.28%	0.27%
KENAI/SOLDOTNA	92	7,488,115	5.46%	5.09%	0.30%	0.23%
KODIAK	22	1,770,388	1.30%	1.20%	0.07%	0.05%
OTHER GEOGRAPHIC REGION	92	7,569,362	5.46%	5.14%	0.30%	0.23%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	1,026	92,700,335	60.85%	62.96%	3.39%	2.80%
FEDERALLY INSURED - VA	180	17,103,069	10.68%	11.62%	0.59%	0.52%
FEDERALLY INSURED - FMH	104	9,097,631	6.17%	6.18%	0.34%	0.28%
PRIMARY MORTGAGE INSURANCE	114	8,743,234	6.76%	5.94%	0.38%	0.26%
UNINSURED	262	19,589,596	15.54%	13.31%	0.86%	0.59%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,686	147,233,852	100.00%	100.00%	5.56%	4.45%
SELLER SERVICER:						
WELLS FARGO	1,065	93,212,942	63.17%	63.31%	3.51%	2.82%
ALASKA USA	373	32,619,681	22.12%	22.16%	1.23%	0.99%
FIRST NATIONAL BANK OF AK	154	12,109,771	9.13%	8.22%	0.51%	0.37%
OTHER SELLER SERVICER	94	9,291,458	5.58%	6.31%	0.31%	0.28%
POOL INSURANCE:						
MGIC	1	38,020	0.06%	0.03%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	1,685	147,195,832	99.94%	99.97%	5.56%	4.45%

($) AT RISK LOAN BALANCE	40,439,873	27.47%
($) NOT AT RISK LOAN BALANCE	106,793,979	72.53%
($) EXISTING CONSTRUCTION	110,015,574	74.72%
($) NEW CONSTRUCTION	37,218,278	25.28%
($) FIRST TIME HOMEBUYER - YES	122,611,534	83.28%
($) FIRST TIME HOMEBUYER - NO	24,622,318	16.72%

WEIGHTED AVERAGE INTEREST RATE	6.413%
AVERAGE NOTE BEGINNING DATE	4/8/97
AVERAGE NOTE REMAINING LIFE	23.86
AVERAGE OUTSTANDING BALANCE	87,394
AVERAGE MONTHLY P AND I	617

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	636	63,719,136	99.84%	100.00%	2.10%	1.93%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.16%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**637**	**63,719,146**	**100.00%**	**100.00%**	**2.10%**	**1.93%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	23	2,468,522	3.62%	3.87%	0.08%	0.07%
60 DAYS PAST DUE	7	680,747	1.10%	1.07%	0.02%	0.02%
90 DAYS PAST DUE	1	147,077	0.16%	0.23%	0.00%	0.00%
120+ DAYS PAST DUE	2	201,447	0.31%	0.32%	0.01%	0.01%
TOTAL DELINQUENT	**33**	**3,497,793**	**5.19%**	**5.49%**	**0.11%**	**0.11%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	637	63,719,146	100.00%	100.00%	2.10%	1.93%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	346	32,874,650	54.32%	51.59%	1.14%	0.99%
FAIRBANKS/NORTH POLE	55	5,912,198	8.63%	9.28%	0.18%	0.18%
WASILLA/PALMER	129	13,432,391	20.25%	21.08%	0.43%	0.41%
JUNEAU/KETCHIKAN	16	1,965,015	2.51%	3.08%	0.05%	0.06%
EAGLE RIVER/CHUGIAK	32	3,980,410	5.02%	6.25%	0.11%	0.12%
KENAI/SOLDOTNA	23	2,215,964	3.61%	3.48%	0.08%	0.07%
KODIAK	11	1,005,470	1.73%	1.58%	0.04%	0.03%
OTHER GEOGRAPHIC REGION	25	2,333,047	3.92%	3.66%	0.08%	0.07%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	340	34,058,252	53.38%	53.45%	1.12%	1.03%
FEDERALLY INSURED - VA	107	12,293,921	16.80%	19.29%	0.35%	0.37%
FEDERALLY INSURED - FMH	62	5,803,722	9.73%	9.11%	0.20%	0.18%
PRIMARY MORTGAGE INSURANCE	54	4,991,330	8.48%	7.83%	0.18%	0.15%
UNINSURED	74	6,571,922	11.62%	10.31%	0.24%	0.20%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	637	63,719,146	100.00%	100.00%	2.10%	1.93%
SELLER SERVICER:						
WELLS FARGO	447	44,820,969	70.17%	70.34%	1.47%	1.36%
ALASKA USA	113	11,492,662	17.74%	18.04%	0.37%	0.35%
FIRST NATIONAL BANK OF AK	47	3,854,058	7.38%	6.05%	0.16%	0.12%
OTHER SELLER SERVICER	30	3,551,456	4.71%	5.57%	0.10%	0.11%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	637	63,719,146	100.00%	100.00%	2.10%	1.93%

($) AT RISK LOAN BALANCE	20,101,743	31.55%
($) NOT AT RISK LOAN BALANCE	43,617,403	68.45%
($) EXISTING CONSTRUCTION	35,795,871	56.18%
($) NEW CONSTRUCTION	27,923,275	43.82%
($) FIRST TIME HOMEBUYER - YES	56,512,916	88.69%
($) FIRST TIME HOMEBUYER - NO	7,206,230	11.31%

WEIGHTED AVERAGE INTEREST RATE	5.740%
AVERAGE NOTE BEGINNING DATE	4/28/98
AVERAGE NOTE REMAINING LIFE	25.97
AVERAGE OUTSTANDING BALANCE	100,187
AVERAGE MONTHLY P AND I	626

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,220	221,547,476	99.82%	99.92%	7.32%	6.70%
REAL ESTATE OWNED	1	148,572	0.04%	0.07%	0.00%	0.00%
INSURANCE RECEIVABLES	3	21,531	0.13%	0.01%	0.01%	0.00%
TOTAL PORTFOLIO	**2,224**	**221,717,580**	**100.00%**	**100.00%**	**7.34%**	**6.70%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	73	7,514,171	3.29%	3.39%	0.24%	0.23%
60 DAYS PAST DUE	22	2,033,015	0.99%	0.92%	0.07%	0.06%
90 DAYS PAST DUE	12	1,225,770	0.54%	0.55%	0.04%	0.04%
120+ DAYS PAST DUE	5	465,043	0.23%	0.21%	0.02%	0.01%
TOTAL DELINQUENT	**112**	**11,237,999**	**5.05%**	**5.07%**	**0.37%**	**0.34%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	2,224	221,717,580	100.00%	100.00%	7.34%	6.70%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,255	124,118,921	56.43%	55.98%	4.14%	3.75%
FAIRBANKS/NORTH POLE	196	19,020,843	8.81%	8.58%	0.65%	0.58%
WASILLA/PALMER	306	32,948,417	13.76%	14.86%	1.01%	1.00%
JUNEAU/KETCHIKAN	70	6,868,027	3.15%	3.10%	0.23%	0.21%
EAGLE RIVER/CHUGIAK	133	16,546,987	5.98%	7.46%	0.44%	0.50%
KENAI/SOLDOTNA	66	6,520,641	2.97%	2.94%	0.22%	0.20%
KODIAK	27	2,511,652	1.21%	1.13%	0.09%	0.08%
OTHER GEOGRAPHIC REGION	171	13,182,090	7.69%	5.95%	0.56%	0.40%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	1,086	114,540,496	48.83%	51.66%	3.58%	3.46%
FEDERALLY INSURED - VA	347	41,521,210	15.60%	18.73%	1.14%	1.26%
FEDERALLY INSURED - FMH	177	18,022,910	7.96%	8.13%	0.58%	0.54%
PRIMARY MORTGAGE INSURANCE	207	17,001,268	9.31%	7.67%	0.68%	0.51%
UNINSURED	409	30,631,706	18.39%	13.82%	1.35%	0.93%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	2,224	221,717,580	100.00%	100.00%	7.34%	6.70%
SELLER SERVICER:						
WELLS FARGO	1,477	150,063,055	66.41%	67.68%	4.87%	4.54%
ALASKA USA	424	43,470,766	19.06%	19.61%	1.40%	1.31%
FIRST NATIONAL BANK OF AK	218	18,748,153	9.80%	8.46%	0.72%	0.57%
OTHER SELLER SERVICER	105	9,435,607	4.72%	4.26%	0.35%	0.29%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	2,224	221,717,580	100.00%	100.00%	7.34%	6.70%

($) AT RISK LOAN BALANCE	76,366,735	34.44%
($) NOT AT RISK LOAN BALANCE	145,350,845	65.56%
($) EXISTING CONSTRUCTION	155,428,918	70.10%
($) NEW CONSTRUCTION	66,288,662	29.90%
($) FIRST TIME HOMEBUYER - YES	200,192,466	90.29%
($) FIRST TIME HOMEBUYER - NO	21,525,114	9.71%

WEIGHTED AVERAGE INTEREST RATE	5.641%
AVERAGE NOTE BEGINNING DATE	5/24/99
AVERAGE NOTE REMAINING LIFE	26.63
AVERAGE OUTSTANDING BALANCE	99,796
AVERAGE MONTHLY P AND I	613

484 **MORTGAGE REVENUE BONDS 2000 SERIES A-D**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	2,042	153,627,831	99.90%	100.00%	6.74%	4.65%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	2	20	0.10%	0.00%	0.01%	0.000%
TOTAL PORTFOLIO	**2,044**	**153,627,851**	**100.00%**	**100.00%**	**6.74%**	**4.65%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	72	5,884,820	3.53%	3.83%	0.24%	0.18%
60 DAYS PAST DUE	12	1,153,022	0.59%	0.75%	0.04%	0.03%
90 DAYS PAST DUE	4	290,955	0.20%	0.19%	0.01%	0.01%
120+ DAYS PAST DUE	5	437,666	0.24%	0.28%	0.02%	0.01%
TOTAL DELINQUENT	**93**	**7,766,463**	**4.55%**	**5.06%**	**0.31%**	**0.23%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	2,044	153,627,851	100.00%	100.00%	6.74%	4.65%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	959	78,106,972	46.92%	50.84%	3.16%	2.36%
FAIRBANKS/NORTH POLE	265	17,763,882	12.96%	11.56%	0.87%	0.54%
WASILLA/PALMER	295	24,756,179	14.43%	16.11%	0.97%	0.75%
JUNEAU/KETCHIKAN	115	7,321,701	5.63%	4.77%	0.38%	0.22%
EAGLE RIVER/CHUGIAK	133	11,278,570	6.51%	7.34%	0.44%	0.34%
KENAI/SOLDOTNA	80	4,002,233	3.91%	2.61%	0.26%	0.12%
KODIAK	24	1,539,594	1.17%	1.00%	0.08%	0.05%
OTHER GEOGRAPHIC REGION	173	8,858,706	8.46%	5.77%	0.57%	0.27%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	563	57,327,481	27.54%	37.32%	1.86%	1.73%
FEDERALLY INSURED - VA	452	34,768,591	22.11%	22.63%	1.49%	1.05%
FEDERALLY INSURED - FMH	83	8,942,027	4.06%	5.82%	0.27%	0.27%
PRIMARY MORTGAGE INSURANCE	187	17,061,712	9.15%	11.11%	0.62%	0.52%
UNINSURED	761	35,528,053	37.23%	23.13%	2.51%	1.07%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	2,044	153,627,851	100.00%	100.00%	6.74%	4.65%
SELLER SERVICER:						
WELLS FARGO	1,224	101,116,912	59.88%	65.82%	4.04%	3.06%
ALASKA USA	400	26,284,816	19.57%	17.11%	1.32%	0.79%
FIRST NATIONAL BANK OF AK	293	15,498,357	14.33%	10.09%	0.97%	0.47%
OTHER SELLER SERVICER	127	10,727,762	6.21%	6.98%	0.42%	0.32%
POOL INSURANCE:						
MGIC	46	3,071,612	2.25%	2.00%	0.15%	0.09%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	1,998	150,556,240	97.75%	98.00%	6.59%	4.55%

($) AT RISK LOAN BALANCE	73,527,901	47.86%
($) NOT AT RISK LOAN BALANCE	80,099,950	52.14%
($) EXISTING CONSTRUCTION	109,879,565	71.52%
($) NEW CONSTRUCTION	43,748,285	28.48%
($) FIRST TIME HOMEBUYER - YES	120,747,802	78.60%
($) FIRST TIME HOMEBUYER - NO	32,880,049	21.40%

WEIGHTED AVERAGE INTEREST RATE	6.658%
AVERAGE NOTE BEGINNING DATE	2/28/93
AVERAGE NOTE REMAINING LIFE	18.84
AVERAGE OUTSTANDING BALANCE	75,234
AVERAGE MONTHLY P AND I	645

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,447	138,176,863	100.00%	100.00%	4.77%	4.18%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,447**	**138,176,863**	**100.00%**	**100.00%**	**4.77%**	**4.18%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	37	3,137,922	2.56%	2.27%	0.12%	0.09%
60 DAYS PAST DUE	14	1,241,427	0.97%	0.90%	0.05%	0.04%
90 DAYS PAST DUE	4	445,991	0.28%	0.32%	0.01%	0.01%
120+ DAYS PAST DUE	1	59,818	0.07%	0.04%	0.00%	0.00%
TOTAL DELINQUENT	**56**	**4,885,158**	**3.87%**	**3.54%**	**0.18%**	**0.15%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1,447	138,176,863	100.00%	100.00%	4.77%	4.18%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	841	80,764,896	58.12%	58.45%	2.77%	2.44%
FAIRBANKS/NORTH POLE	155	14,686,134	10.71%	10.63%	0.51%	0.44%
WASILLA/PALMER	227	21,740,381	15.69%	15.73%	0.75%	0.66%
JUNEAU/KETCHIKAN	44	3,926,666	3.04%	2.84%	0.15%	0.12%
EAGLE RIVER/CHUGIAK	52	6,553,863	3.59%	4.74%	0.17%	0.20%
KENAI/SOLDOTNA	60	4,736,218	4.15%	3.43%	0.20%	0.14%
KODIAK	13	1,040,240	0.90%	0.75%	0.04%	0.03%
OTHER GEOGRAPHIC REGION	55	4,728,461	3.80%	3.42%	0.18%	0.14%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	731	70,583,489	50.52%	51.08%	2.41%	2.13%
FEDERALLY INSURED - VA	204	24,277,397	14.10%	17.57%	0.67%	0.73%
FEDERALLY INSURED - FMH	111	11,983,258	7.67%	8.67%	0.37%	0.36%
PRIMARY MORTGAGE INSURANCE	113	10,295,006	7.81%	7.45%	0.37%	0.31%
UNINSURED	288	21,037,725	19.90%	15.23%	0.95%	0.64%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	190	10,175,505	13.13%	7.36%	0.63%	0.31%
FREDDIE MAC (FHLMC)	1	37,268	0.07%	0.03%	0.00%	0.00%
NON-SECURITIZED	1,256	127,964,087	86.80%	92.61%	4.14%	3.87%
SELLER SERVICER:						
WELLS FARGO	736	71,763,125	50.86%	51.94%	2.43%	2.17%
ALASKA USA	402	37,218,470	27.78%	26.94%	1.33%	1.13%
FIRST NATIONAL BANK OF AK	108	9,142,418	7.46%	6.62%	0.36%	0.28%
OTHER SELLER SERVICER	201	20,052,846	13.89%	14.51%	0.66%	0.61%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	1	37,268	0.07%	0.03%	0.00%	0.00%
NO POOL INSURANCE	1,446	138,139,595	99.93%	99.97%	4.77%	4.18%

($) AT RISK LOAN BALANCE	48,454,325	35.07%
($) NOT AT RISK LOAN BALANCE	89,722,537	64.93%
($) EXISTING CONSTRUCTION	93,160,691	67.42%
($) NEW CONSTRUCTION	45,016,171	32.58%
($) FIRST TIME HOMEBUYER - YES	132,407,515	95.82%
($) FIRST TIME HOMEBUYER - NO	5,769,348	4.18%

WEIGHTED AVERAGE INTEREST RATE	5.880%
AVERAGE NOTE BEGINNING DATE	9/12/99
AVERAGE NOTE REMAINING LIFE	27.48
AVERAGE OUTSTANDING BALANCE	95,492
AVERAGE MONTHLY P AND I	587

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,092	224,423,729	99.95%	99.97%	6.90%	6.79%
REAL ESTATE OWNED	1	69,904	0.05%	0.03%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**2,093**	**224,493,632**	**100.00%**	**100.00%**	**6.91%**	**6.79%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	67	5,577,218	3.20%	2.49%	0.22%	0.17%
60 DAYS PAST DUE	20	1,402,458	0.96%	0.62%	0.07%	0.04%
90 DAYS PAST DUE	10	805,937	0.48%	0.36%	0.03%	0.02%
120+ DAYS PAST DUE	9	909,703	0.43%	0.41%	0.03%	0.03%
TOTAL DELINQUENT	**106**	**8,695,316**	**5.07%**	**3.87%**	**0.35%**	**0.26%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	2,093	224,493,632	100.00%	100.00%	6.91%	6.79%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	900	85,103,672	43.00%	37.91%	2.97%	2.57%
FAIRBANKS/NORTH POLE	359	42,846,093	17.15%	19.09%	1.18%	1.30%
WASILLA/PALMER	324	35,913,857	15.48%	16.00%	1.07%	1.09%
JUNEAU/KETCHIKAN	175	22,150,592	8.36%	9.87%	0.58%	0.67%
EAGLE RIVER/CHUGIAK	107	14,553,181	5.11%	6.48%	0.35%	0.44%
KENAI/SOLDOTNA	82	7,303,192	3.92%	3.25%	0.27%	0.22%
KODIAK	23	2,748,818	1.10%	1.22%	0.08%	0.08%
OTHER GEOGRAPHIC REGION	123	13,874,237	5.88%	6.18%	0.41%	0.42%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	672	72,758,144	32.11%	32.41%	2.22%	2.20%
FEDERALLY INSURED - VA	272	33,984,639	13.00%	15.14%	0.90%	1.03%
FEDERALLY INSURED - FMH	86	9,254,994	4.11%	4.12%	0.28%	0.28%
PRIMARY MORTGAGE INSURANCE	346	39,707,102	16.53%	17.69%	1.14%	1.20%
UNINSURED	717	68,788,761	34.26%	30.64%	2.37%	2.08%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	38	2,536,841	1.82%	1.13%	0.13%	0.08%
GINNIE MAE (GNMA)	207	11,753,950	9.89%	5.24%	0.68%	0.36%
FREDDIE MAC (FHLMC)	8	387,926	0.38%	0.17%	0.03%	0.01%
NON-SECURITIZED	1,840	209,814,920	87.91%	93.46%	6.07%	6.34%
SELLER SERVICER:						
WELLS FARGO	1,051	115,601,729	50.22%	51.49%	3.47%	3.50%
ALASKA USA	459	43,800,050	21.93%	19.51%	1.51%	1.32%
FIRST NATIONAL BANK OF AK	385	39,040,250	18.39%	17.39%	1.27%	1.18%
OTHER SELLER SERVICER	198	26,051,605	9.46%	11.60%	0.65%	0.79%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	44	2,761,514	2.10%	1.23%	0.15%	0.08%
NO POOL INSURANCE	2,049	221,732,121	97.90%	98.77%	6.76%	6.70%

($) AT RISK LOAN BALANCE	126,649,502	56.42%
($) NOT AT RISK LOAN BALANCE	97,844,131	43.58%
($) EXISTING CONSTRUCTION	108,131,000	48.17%
($) NEW CONSTRUCTION	116,362,632	51.83%
($) FIRST TIME HOMEBUYER - YES	135,093,866	60.18%
($) FIRST TIME HOMEBUYER - NO	89,399,766	39.82%

WEIGHTED AVERAGE INTEREST RATE	6.780%
AVERAGE NOTE BEGINNING DATE	8/7/96
AVERAGE NOTE REMAINING LIFE	24.00
AVERAGE OUTSTANDING BALANCE	107,277
AVERAGE MONTHLY P AND I	775

642 **GENERAL HOUSING PURPOSE BONDS 1992 SERIES A**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,443	164,410,389	99.59%	99.94%	4.76%	4.97%
REAL ESTATE OWNED	1	75,391	0.07%	0.05%	0.00%	0.00%
INSURANCE RECEIVABLES	5	23,482	0.35%	0.01%	0.02%	0.00%
TOTAL PORTFOLIO	**1,449**	**164,509,262**	**100.00%**	**100.00%**	**4.78%**	**4.97%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	66	5,576,423	4.57%	3.39%	0.22%	0.17%
60 DAYS PAST DUE	21	1,886,084	1.46%	1.15%	0.07%	0.06%
90 DAYS PAST DUE	9	704,594	0.62%	0.43%	0.03%	0.02%
120+ DAYS PAST DUE	12	1,118,726	0.83%	0.68%	0.04%	0.03%
TOTAL DELINQUENT	**108**	**9,285,827**	**7.48%**	**5.65%**	**0.36%**	**0.28%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	1,124	133,631,241	77.57%	81.23%	3.71%	4.04%
MULTI-FAMILY	29	27,211,951	2.00%	16.54%	0.10%	0.82%
MOBILE HOME II	296	3,666,067	20.43%	2.23%	0.98%	0.11%
GEOGRAPHIC REGION:						
ANCHORAGE	649	78,510,499	44.79%	47.72%	2.14%	2.37%
FAIRBANKS/NORTH POLE	129	11,417,752	8.90%	6.94%	0.43%	0.35%
WASILLA/PALMER	123	13,094,557	8.49%	7.96%	0.41%	0.40%
JUNEAU/KETCHIKAN	44	5,448,373	3.04%	3.31%	0.15%	0.16%
EAGLE RIVER/CHUGIAK	62	8,464,277	4.28%	5.15%	0.20%	0.26%
KENAI/SOLDOTNA	88	8,752,608	6.07%	5.32%	0.29%	0.26%
KODIAK	18	1,607,267	1.24%	0.98%	0.06%	0.05%
OTHER GEOGRAPHIC REGION	336	37,213,920	23.19%	22.62%	1.11%	1.13%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	389	43,881,035	26.85%	26.67%	1.28%	1.33%
FEDERALLY INSURED - VA	215	27,342,525	14.84%	16.62%	0.71%	0.83%
FEDERALLY INSURED - FMH	50	5,229,329	3.45%	3.18%	0.16%	0.16%
PRIMARY MORTGAGE INSURANCE	183	13,128,402	12.63%	7.98%	0.60%	0.40%
UNINSURED	615	74,927,995	42.44%	45.55%	2.03%	2.27%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,449	164,509,262	100.00%	100.00%	4.78%	4.97%
SELLER SERVICER:						
WELLS FARGO	609	84,872,865	42.03%	51.59%	2.01%	2.57%
ALASKA USA	431	40,048,376	29.74%	24.34%	1.42%	1.21%
FIRST NATIONAL BANK OF AK	341	31,471,663	23.53%	19.13%	1.13%	0.95%
OTHER SELLER SERVICER	68	8,116,359	4.69%	4.93%	0.22%	0.25%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	1,449	164,509,262	100.00%	100.00%	4.78%	4.97%

($) AT RISK LOAN BALANCE	106,277,875	64.60%
($) NOT AT RISK LOAN BALANCE	58,231,387	35.40%
($) EXISTING CONSTRUCTION	109,557,878	66.60%
($) NEW CONSTRUCTION	54,951,384	33.40%
($) FIRST TIME HOMEBUYER - YES	72,827,510	44.27%
($) FIRST TIME HOMEBUYER - NO	91,681,752	55.73%

WEIGHTED AVERAGE INTEREST RATE	6.439%
AVERAGE NOTE BEGINNING DATE	4/25/97
AVERAGE NOTE REMAINING LIFE	22.13
AVERAGE OUTSTANDING BALANCE	113,937
AVERAGE MONTHLY P AND I	823

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,418	192,022,193	100.00%	100.00%	7.98%	5.81%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**2,418**	**192,022,193**	**100.00%**	**100.00%**	**7.98%**	**5.81%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	42	3,049,819	1.74%	1.59%	0.14%	0.09%
60 DAYS PAST DUE	14	1,304,518	0.58%	0.68%	0.05%	0.04%
90 DAYS PAST DUE	2	167,781	0.08%	0.09%	0.01%	0.01%
120+ DAYS PAST DUE	3	311,053	0.12%	0.16%	0.01%	0.01%
TOTAL DELINQUENT	**61**	**4,833,171**	**2.52%**	**2.52%**	**0.20%**	**0.15%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	2,418	192,022,193	100.00%	100.00%	7.98%	5.81%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,074	87,840,505	44.42%	45.74%	3.54%	2.66%
FAIRBANKS/NORTH POLE	364	27,970,098	15.05%	14.57%	1.20%	0.85%
WASILLA/PALMER	218	15,155,659	9.02%	7.89%	0.72%	0.46%
JUNEAU/KETCHIKAN	220	19,866,184	9.10%	10.35%	0.73%	0.60%
EAGLE RIVER/CHUGIAK	192	18,332,172	7.94%	9.55%	0.63%	0.55%
KENAI/SOLDOTNA	89	4,902,470	3.68%	2.55%	0.29%	0.15%
KODIAK	30	2,399,185	1.24%	1.25%	0.10%	0.07%
OTHER GEOGRAPHIC REGION	231	15,555,917	9.55%	8.10%	0.76%	0.47%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	390	40,951,771	16.13%	21.33%	1.29%	1.24%
FEDERALLY INSURED - VA	364	32,179,857	15.05%	16.76%	1.20%	0.97%
FEDERALLY INSURED - FMH	15	2,084,322	0.62%	1.09%	0.05%	0.06%
PRIMARY MORTGAGE INSURANCE	346	35,226,306	14.31%	18.34%	1.14%	1.07%
UNINSURED	1,303	81,579,931	53.89%	42.48%	4.30%	2.47%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	292	10,596,941	12.08%	5.52%	0.96%	0.32%
GINNIE MAE (GNMA)	128	4,943,157	5.29%	2.57%	0.42%	0.15%
FREDDIE MAC (FHLMC)	54	1,301,181	2.23%	0.68%	0.18%	0.04%
NON-SECURITIZED	1,944	175,180,913	80.40%	91.23%	6.41%	5.30%
SELLER SERVICER:						
WELLS FARGO	1,144	97,705,681	47.31%	50.88%	3.77%	2.95%
ALASKA USA	575	43,094,277	23.78%	22.44%	1.90%	1.30%
FIRST NATIONAL BANK OF AK	497	31,764,949	20.55%	16.54%	1.64%	0.96%
OTHER SELLER SERVICER	202	19,457,291	8.35%	10.13%	0.67%	0.59%
POOL INSURANCE:						
MGIC	177	13,547,284	7.32%	7.06%	0.58%	0.41%
OTHER POOL (INCLUDES FHA)	230	7,868,721	9.51%	4.10%	0.76%	0.24%
NO POOL INSURANCE	2,011	170,606,179	83.17%	88.85%	6.64%	5.16%

($) AT RISK LOAN BALANCE	129,785,880	67.59%
($) NOT AT RISK LOAN BALANCE	62,236,313	32.41%
($) EXISTING CONSTRUCTION	160,796,309	83.74%
($) NEW CONSTRUCTION	31,225,885	16.26%
($) FIRST TIME HOMEBUYER - YES	77,678,998	40.45%
($) FIRST TIME HOMEBUYER - NO	114,343,196	59.55%

WEIGHTED AVERAGE INTEREST RATE	7.427%
AVERAGE NOTE BEGINNING DATE	2/19/94
AVERAGE NOTE REMAINING LIFE	16.47
AVERAGE OUTSTANDING BALANCE	79,414
AVERAGE MONTHLY P AND I	818

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	2,164	238,165,022	99.91%	99.95%	7.14%	7.20%
REAL ESTATE OWNED	1	119,162	0.05%	0.05%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.05%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**2,166**	**238,284,194**	**100.00%**	**100.00%**	**7.15%**	**7.21%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	63	4,707,324	2.91%	1.98%	0.21%	0.14%
60 DAYS PAST DUE	17	1,330,814	0.79%	0.56%	0.06%	0.04%
90 DAYS PAST DUE	6	488,933	0.28%	0.21%	0.02%	0.01%
120+ DAYS PAST DUE	12	769,142	0.55%	0.32%	0.04%	0.02%
TOTAL DELINQUENT	**98**	**7,296,213**	**4.53%**	**3.06%**	**0.32%**	**0.22%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	2,138	227,406,466	98.71%	95.43%	7.05%	6.88%
MULTI-FAMILY	28	10,877,727	1.29%	4.57%	0.09%	0.33%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	908	100,714,310	41.92%	42.27%	3.00%	3.05%
FAIRBANKS/NORTH POLE	220	24,407,216	10.16%	10.24%	0.73%	0.74%
WASILLA/PALMER	144	16,019,212	6.65%	6.72%	0.48%	0.48%
JUNEAU/KETCHIKAN	163	21,341,596	7.53%	8.96%	0.54%	0.65%
EAGLE RIVER/CHUGIAK	133	18,762,935	6.14%	7.87%	0.44%	0.57%
KENAI/SOLDOTNA	57	5,074,095	2.63%	2.13%	0.19%	0.15%
KODIAK	108	11,496,401	4.99%	4.82%	0.36%	0.35%
OTHER GEOGRAPHIC REGION	433	40,468,421	19.99%	16.98%	1.43%	1.22%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	851	95,754,731	39.29%	40.19%	2.81%	2.90%
FEDERALLY INSURED - VA	297	39,524,749	13.71%	16.59%	0.98%	1.20%
FEDERALLY INSURED - FMH	34	3,906,430	1.57%	1.64%	0.11%	0.12%
PRIMARY MORTGAGE INSURANCE	165	22,000,505	7.62%	9.23%	0.54%	0.67%
UNINSURED	819	77,097,778	37.81%	32.36%	2.70%	2.33%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	2,166	238,284,194	100.00%	100.00%	7.15%	7.21%
SELLER SERVICER:						
WELLS FARGO	1,207	136,075,237	55.72%	57.11%	3.98%	4.11%
ALASKA USA	435	48,885,334	20.08%	20.52%	1.44%	1.48%
FIRST NATIONAL BANK OF AK	260	24,053,987	12.00%	10.09%	0.86%	0.73%
OTHER SELLER SERVICER	264	29,269,632	12.19%	12.28%	0.87%	0.89%
POOL INSURANCE:						
MGIC	9	712,358	0.42%	0.30%	0.03%	0.02%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	2,157	237,571,837	99.58%	99.70%	7.12%	7.18%

($) AT RISK LOAN BALANCE	125,247,987	52.56%
($) NOT AT RISK LOAN BALANCE	113,036,207	47.44%
($) EXISTING CONSTRUCTION	190,735,099	80.05%
($) NEW CONSTRUCTION	47,549,095	19.95%
($) FIRST TIME HOMEBUYER - YES	165,277,425	69.36%
($) FIRST TIME HOMEBUYER - NO	73,006,769	30.64%

WEIGHTED AVERAGE INTEREST RATE	6.553%
AVERAGE NOTE BEGINNING DATE	4/7/96
AVERAGE NOTE REMAINING LIFE	22.58
AVERAGE OUTSTANDING BALANCE	110,058
AVERAGE MONTHLY P AND I	818

648 | **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

			Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of $	% of #	% of $
MORTGAGES AND LOANS	3,914	316,209,647	99.95%	99.98%	12.91%	9.56%
REAL ESTATE OWNED	1	66,408	0.03%	0.02%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.03%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**3,916**	**316,276,066**	**100.00%**	**100.00%**	**12.92%**	**9.56%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	75	5,506,210	1.92%	1.74%	0.25%	0.17%
60 DAYS PAST DUE	14	1,372,899	0.36%	0.43%	0.05%	0.04%
90 DAYS PAST DUE	5	372,694	0.13%	0.12%	0.02%	0.01%
120+ DAYS PAST DUE	4	408,335	0.10%	0.13%	0.01%	0.01%
TOTAL DELINQUENT	**98**	**7,660,138**	**2.50%**	**2.42%**	**0.32%**	**0.23%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	3,916	316,276,066	100.00%	100.00%	12.92%	9.56%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,908	154,721,108	48.72%	48.92%	6.30%	4.68%
FAIRBANKS/NORTH POLE	610	45,907,993	15.58%	14.52%	2.01%	1.39%
WASILLA/PALMER	311	27,239,647	7.94%	8.61%	1.03%	0.82%
JUNEAU/KETCHIKAN	273	22,914,174	6.97%	7.24%	0.90%	0.69%
EAGLE RIVER/CHUGIAK	285	30,205,802	7.28%	9.55%	0.94%	0.91%
KENAI/SOLDOTNA	142	8,557,842	3.63%	2.71%	0.47%	0.26%
KODIAK	48	3,978,775	1.23%	1.26%	0.16%	0.12%
OTHER GEOGRAPHIC REGION	339	22,750,734	8.66%	7.19%	1.12%	0.69%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	618	74,374,124	15.78%	23.52%	2.04%	2.25%
FEDERALLY INSURED - VA	618	59,211,712	15.78%	18.72%	2.04%	1.79%
FEDERALLY INSURED - FMH	24	3,207,598	0.61%	1.01%	0.08%	0.10%
PRIMARY MORTGAGE INSURANCE	624	59,949,645	15.93%	18.95%	2.06%	1.81%
UNINSURED	2,033	119,533,003	51.92%	37.79%	6.71%	3.61%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3,916	316,276,066	100.00%	100.00%	12.92%	9.56%
SELLER SERVICER:						
WELLS FARGO	1,883	148,674,653	48.08%	47.01%	6.21%	4.50%
ALASKA USA	870	69,988,237	22.22%	22.13%	2.87%	2.12%
FIRST NATIONAL BANK OF AK	887	70,440,003	22.65%	22.27%	2.93%	2.13%
OTHER SELLER SERVICER	276	27,173,175	7.05%	8.59%	0.91%	0.82%
POOL INSURANCE:						
MGIC	167	12,212,323	4.26%	3.86%	0.55%	0.37%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	3,749	304,063,741	95.74%	96.14%	12.37%	9.19%

($) AT RISK LOAN BALANCE	208,961,543	66.07%
($) NOT AT RISK LOAN BALANCE	107,314,522	33.93%
($) EXISTING CONSTRUCTION	279,725,008	88.44%
($) NEW CONSTRUCTION	36,551,058	11.56%
($) FIRST TIME HOMEBUYER - YES	156,322,191	49.43%
($) FIRST TIME HOMEBUYER - NO	159,953,875	50.57%

WEIGHTED AVERAGE INTEREST RATE	7.162%
AVERAGE NOTE BEGINNING DATE	12/29/93
AVERAGE NOTE REMAINING LIFE	17.50
AVERAGE OUTSTANDING BALANCE	80,789
AVERAGE MONTHLY P AND I	741

As of: **3/31/02**

748 VETERANS COLLATERALIZED BONDS 1989 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	27	2,113,863	100.00%	100.00%	0.09%	0.06%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**27**	**2,113,863**	**100.00%**	**100.00%**	**0.09%**	**0.06%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	1	99,706	3.70%	4.72%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**1**	**99,706**	**3.70%**	**4.72%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	27	2,113,863	100.00%	100.00%	0.09%	0.06%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	7	417,455	25.93%	19.75%	0.02%	0.01%
FAIRBANKS/NORTH POLE	2	156,414	7.41%	7.40%	0.01%	0.00%
WASILLA/PALMER	2	65,929	7.41%	3.12%	0.01%	0.00%
JUNEAU/KETCHIKAN	4	390,729	14.81%	18.48%	0.01%	0.01%
EAGLE RIVER/CHUGIAK	6	679,386	22.22%	32.14%	0.02%	0.02%
KENAI/SOLDOTNA	3	194,882	11.11%	9.22%	0.01%	0.01%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	3	209,067	11.11%	9.89%	0.01%	0.01%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	15	1,253,583	55.56%	59.30%	0.05%	0.04%
FEDERALLY INSURED - VA	10	638,180	37.04%	30.19%	0.03%	0.02%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	1	142,515	3.70%	6.74%	0.00%	0.00%
UNINSURED	1	79,585	3.70%	3.76%	0.00%	0.00%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	25	1,891,761	92.59%	89.49%	0.08%	0.06%
FREDDIE MAC (FHLMC)	2	222,100	7.41%	10.51%	0.01%	0.01%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
SELLER SERVICER:						
WELLS FARGO	13	1,069,368	48.15%	50.59%	0.04%	0.03%
ALASKA USA	11	883,670	40.74%	41.80%	0.04%	0.03%
FIRST NATIONAL BANK OF AK	3	160,825	11.11%	7.61%	0.01%	0.00%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	2	222,100	7.41%	10.51%	0.01%	0.01%
NO POOL INSURANCE	25	1,891,763	92.59%	89.49%	0.08%	0.06%

($) AT RISK LOAN BALANCE	593,460	28.07%
($) NOT AT RISK LOAN BALANCE	1,520,403	71.93%
($) EXISTING CONSTRUCTION	2,113,863	100.00%
($) NEW CONSTRUCTION	0	0.00%
($) FIRST TIME HOMEBUYER - YES	888,751	42.04%
($) FIRST TIME HOMEBUYER - NO	1,225,112	57.96%

WEIGHTED AVERAGE INTEREST RATE	8.665%
AVERAGE NOTE BEGINNING DATE	7/14/90
AVERAGE NOTE REMAINING LIFE	18.35
AVERAGE OUTSTANDING BALANCE	78,291
AVERAGE MONTHLY P AND I	750

749 VETERANS COLLATERALIZED BONDS 1990 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	24	2,191,161	100.00%	100.00%	0.08%	0.07%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**24**	**2,191,161**	**100.00%**	**100.00%**	**0.08%**	**0.07%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	1	120,310	4.17%	5.49%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**1**	**120,310**	**4.17%**	**5.49%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	24	2,191,161	100.00%	100.00%	0.08%	0.07%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	8	816,944	33.33%	37.28%	0.03%	0.02%
FAIRBANKS/NORTH POLE	1	71,796	4.17%	3.28%	0.00%	0.00%
WASILLA/PALMER	3	238,414	12.50%	10.88%	0.01%	0.01%
JUNEAU/KETCHIKAN	2	227,327	8.33%	10.37%	0.01%	0.01%
EAGLE RIVER/CHUGIAK	4	377,348	16.67%	17.22%	0.01%	0.01%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	1	116,881	4.17%	5.33%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	5	342,452	20.83%	15.63%	0.02%	0.01%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	14	1,300,270	58.33%	59.34%	0.05%	0.04%
FEDERALLY INSURED - VA	9	774,010	37.50%	35.32%	0.03%	0.02%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	1	116,881	4.17%	5.33%	0.00%	0.00%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	23	2,074,281	95.83%	94.67%	0.08%	0.06%
FREDDIE MAC (FHLMC)	1	116,881	4.17%	5.33%	0.00%	0.00%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
SELLER SERVICER:						
WELLS FARGO	10	757,130	41.67%	34.55%	0.03%	0.02%
ALASKA USA	9	937,618	37.50%	42.79%	0.03%	0.03%
FIRST NATIONAL BANK OF AK	3	279,817	12.50%	12.77%	0.01%	0.01%
OTHER SELLER SERVICER	2	216,595	8.33%	9.88%	0.01%	0.01%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	1	116,881	4.17%	5.33%	0.00%	0.00%
NO POOL INSURANCE	23	2,074,280	95.83%	94.67%	0.08%	0.06%

($) AT RISK LOAN BALANCE	613,615	28.00%
($) NOT AT RISK LOAN BALANCE	1,577,546	72.00%
($) EXISTING CONSTRUCTION	2,073,802	94.64%
($) NEW CONSTRUCTION	117,359	5.36%
($) FIRST TIME HOMEBUYER - YES	787,454	35.94%
($) FIRST TIME HOMEBUYER - NO	1,403,707	64.06%

WEIGHTED AVERAGE INTEREST RATE	8.625%
AVERAGE NOTE BEGINNING DATE	2/9/91
AVERAGE NOTE REMAINING LIFE	18.92
AVERAGE OUTSTANDING BALANCE	91,298
AVERAGE MONTHLY P AND I	825

750 **VETERANS COLLATERALIZED BONDS 1991 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	34	2,895,331	100.00%	100.00%	0.11%	0.09%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**34**	**2,895,331**	**100.00%**	**100.00%**	**0.11%**	**0.09%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	3	248,444	8.82%	8.58%	0.01%	0.01%
60 DAYS PAST DUE	2	156,811	5.88%	5.42%	0.01%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**5**	**405,255**	**14.71%**	**14.00%**	**0.02%**	**0.01%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	34	2,895,331	100.00%	100.00%	0.11%	0.09%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	13	1,148,569	38.24%	39.67%	0.04%	0.03%
FAIRBANKS/NORTH POLE	6	602,008	17.65%	20.79%	0.02%	0.02%
WASILLA/PALMER	4	236,627	11.76%	8.17%	0.01%	0.01%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	7	645,326	20.59%	22.29%	0.02%	0.02%
KENAI/SOLDOTNA	2	184,375	5.88%	6.37%	0.01%	0.01%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	2	78,424	5.88%	2.71%	0.01%	0.00%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	12	962,851	35.29%	33.26%	0.04%	0.03%
FEDERALLY INSURED - VA	20	1,704,384	58.82%	58.87%	0.07%	0.05%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	1	145,245	2.94%	5.02%	0.00%	0.00%
UNINSURED	1	82,850	2.94%	2.86%	0.00%	0.00%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	32	2,667,234	94.12%	92.12%	0.11%	0.08%
FREDDIE MAC (FHLMC)	2	228,095	5.88%	7.88%	0.01%	0.01%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
SELLER SERVICER:						
WELLS FARGO	19	1,706,805	55.88%	58.95%	0.06%	0.05%
ALASKA USA	8	607,901	23.53%	21.00%	0.03%	0.02%
FIRST NATIONAL BANK OF AK	1	82,850	2.94%	2.86%	0.00%	0.00%
OTHER SELLER SERVICER	6	497,775	17.65%	17.19%	0.02%	0.02%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	2	228,095	5.88%	7.88%	0.01%	0.01%
NO POOL INSURANCE	32	2,667,235	94.12%	92.12%	0.11%	0.08%

($) AT RISK LOAN BALANCE	1,285,660	44.40%
($) NOT AT RISK LOAN BALANCE	1,609,670	55.60%
($) EXISTING CONSTRUCTION	2,644,828	91.35%
($) NEW CONSTRUCTION	250,503	8.65%
($) FIRST TIME HOMEBUYER - YES	954,705	32.97%
($) FIRST TIME HOMEBUYER - NO	1,940,626	67.03%

WEIGHTED AVERAGE INTEREST RATE	7.935%
AVERAGE NOTE BEGINNING DATE	10/15/91
AVERAGE NOTE REMAINING LIFE	19.60
AVERAGE OUTSTANDING BALANCE	85,157
AVERAGE MONTHLY P AND I	783

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	93	9,085,445	100.00%	100.00%	0.31%	0.27%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**93**	**9,085,445**	**100.00%**	**100.00%**	**0.31%**	**0.27%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	1	59,380	1.08%	0.65%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**1**	**59,380**	**1.08%**	**0.65%**	**0.00%**	**0.00%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	93	9,085,445	100.00%	100.00%	0.31%	0.27%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	37	3,898,764	39.78%	42.91%	0.12%	0.12%
FAIRBANKS/NORTH POLE	11	971,078	11.83%	10.69%	0.04%	0.03%
WASILLA/PALMER	9	738,679	9.68%	8.13%	0.03%	0.02%
JUNEAU/KETCHIKAN	12	1,230,286	12.90%	13.54%	0.04%	0.04%
EAGLE RIVER/CHUGIAK	16	1,750,429	17.20%	19.27%	0.05%	0.05%
KENAI/SOLDOTNA	3	216,826	3.23%	2.39%	0.01%	0.01%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	5	279,383	5.38%	3.08%	0.02%	0.01%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	16	1,482,707	17.20%	16.32%	0.05%	0.04%
FEDERALLY INSURED - VA	56	5,566,307	60.22%	61.27%	0.18%	0.17%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	6	716,090	6.45%	7.88%	0.02%	0.02%
UNINSURED	15	1,320,340	16.13%	14.53%	0.05%	0.04%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	72	7,049,013	77.42%	77.59%	0.24%	0.21%
FREDDIE MAC (FHLMC)	21	2,036,430	22.58%	22.41%	0.07%	0.06%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
SELLER SERVICER:						
WELLS FARGO	37	3,693,037	39.78%	40.65%	0.12%	0.11%
ALASKA USA	41	4,017,552	44.09%	44.22%	0.14%	0.12%
FIRST NATIONAL BANK OF AK	5	485,797	5.38%	5.35%	0.02%	0.01%
OTHER SELLER SERVICER	10	889,059	10.75%	9.79%	0.03%	0.03%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	21	2,036,430	22.58%	22.41%	0.07%	0.06%
NO POOL INSURANCE	72	7,049,014	77.42%	77.59%	0.24%	0.21%

($) AT RISK LOAN BALANCE	5,327,702	58.64%
($) NOT AT RISK LOAN BALANCE	3,757,743	41.36%
($) EXISTING CONSTRUCTION	8,676,210	95.50%
($) NEW CONSTRUCTION	409,235	4.50%
($) FIRST TIME HOMEBUYER - YES	2,567,084	28.25%
($) FIRST TIME HOMEBUYER - NO	6,518,361	71.75%

WEIGHTED AVERAGE INTEREST RATE	7.761%
AVERAGE NOTE BEGINNING DATE	4/21/92
AVERAGE NOTE REMAINING LIFE	20.11
AVERAGE OUTSTANDING BALANCE	97,693
AVERAGE MONTHLY P AND I	867

752 **VETERANS COLLATERALIZED BONDS 1992 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	130	15,409,441	100.00%	100.00%	0.43%	0.47%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**130**	**15,409,441**	**100.00%**	**100.00%**	**0.43%**	**0.47%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	3	310,977	2.31%	2.02%	0.01%	0.01%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**3**	**310,977**	**2.31%**	**2.02%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	130	15,409,441	100.00%	100.00%	0.43%	0.47%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	51	6,512,870	39.23%	42.27%	0.17%	0.20%
FAIRBANKS/NORTH POLE	15	1,300,674	11.54%	8.44%	0.05%	0.04%
WASILLA/PALMER	14	1,557,771	10.77%	10.11%	0.05%	0.05%
JUNEAU/KETCHIKAN	9	986,832	6.92%	6.40%	0.03%	0.03%
EAGLE RIVER/CHUGIAK	22	3,197,614	16.92%	20.75%	0.07%	0.10%
KENAI/SOLDOTNA	5	485,280	3.85%	3.15%	0.02%	0.01%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	14	1,368,400	10.77%	8.88%	0.05%	0.04%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	18	1,829,958	13.85%	11.88%	0.06%	0.06%
FEDERALLY INSURED - VA	62	7,170,916	47.69%	46.54%	0.20%	0.22%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	10	1,704,153	7.69%	11.06%	0.03%	0.05%
UNINSURED	40	4,704,414	30.77%	30.53%	0.13%	0.14%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	20	1,780,787	15.38%	11.56%	0.07%	0.05%
FREDDIE MAC (FHLMC)	4	487,644	3.08%	3.16%	0.01%	0.01%
NON-SECURITIZED	106	13,141,010	81.54%	85.28%	0.35%	0.40%
SELLER SERVICER:						
WELLS FARGO	51	6,437,567	39.23%	41.78%	0.17%	0.19%
ALASKA USA	46	5,671,189	35.38%	36.80%	0.15%	0.17%
FIRST NATIONAL BANK OF AK	15	1,728,177	11.54%	11.22%	0.05%	0.05%
OTHER SELLER SERVICER	18	1,572,509	13.85%	10.20%	0.06%	0.05%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	4	487,644	3.08%	3.16%	0.01%	0.01%
NO POOL INSURANCE	126	14,921,798	96.92%	96.84%	0.42%	0.45%

($) AT RISK LOAN BALANCE	11,003,724	71.41%
($) NOT AT RISK LOAN BALANCE	4,405,717	28.59%
($) EXISTING CONSTRUCTION	9,214,098	59.80%
($) NEW CONSTRUCTION	6,195,343	40.20%
($) FIRST TIME HOMEBUYER - YES	4,322,444	28.05%
($) FIRST TIME HOMEBUYER - NO	11,086,997	71.95%

WEIGHTED AVERAGE INTEREST RATE	7.469%
AVERAGE NOTE BEGINNING DATE	4/30/94
AVERAGE NOTE REMAINING LIFE	22.03
AVERAGE OUTSTANDING BALANCE	118,534
AVERAGE MONTHLY P AND I	960

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	271	18,573,393	99.63%	100.00%	0.89%	0.56%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.37%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**272**	**18,573,403**	**100.00%**	**100.00%**	**0.90%**	**0.56%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	3	135,227	1.11%	0.73%	0.01%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	83,078	0.37%	0.45%	0.00%	0.00%
TOTAL DELINQUENT	**4**	**218,305**	**1.48%**	**1.18%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	272	18,573,403	100.00%	100.00%	0.90%	0.56%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	115	8,040,183	42.28%	43.29%	0.38%	0.24%
FAIRBANKS/NORTH POLE	34	2,098,574	12.50%	11.30%	0.11%	0.06%
WASILLA/PALMER	30	1,757,549	11.03%	9.46%	0.10%	0.05%
JUNEAU/KETCHIKAN	10	710,646	3.68%	3.83%	0.03%	0.02%
EAGLE RIVER/CHUGIAK	50	3,667,788	18.38%	19.75%	0.16%	0.11%
KENAI/SOLDOTNA	8	648,656	2.94%	3.49%	0.03%	0.02%
KODIAK	6	362,680	2.21%	1.95%	0.02%	0.01%
OTHER GEOGRAPHIC REGION	19	1,287,332	6.99%	6.93%	0.06%	0.04%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	22	1,863,789	8.09%	10.03%	0.07%	0.06%
FEDERALLY INSURED - VA	120	7,792,416	44.12%	41.95%	0.40%	0.24%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	12	802,568	4.41%	4.32%	0.04%	0.02%
UNINSURED	118	8,114,632	43.38%	43.69%	0.39%	0.25%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	272	18,573,403	100.00%	100.00%	0.90%	0.56%
SELLER SERVICER:						
WELLS FARGO	131	9,148,813	48.16%	49.26%	0.43%	0.28%
ALASKA USA	57	3,612,624	20.96%	19.45%	0.19%	0.11%
FIRST NATIONAL BANK OF AK	62	4,106,686	22.79%	22.11%	0.20%	0.12%
OTHER SELLER SERVICER	22	1,705,282	8.09%	9.18%	0.07%	0.05%
POOL INSURANCE:						
MGIC	69	3,482,224	25.37%	18.75%	0.23%	0.11%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	203	15,091,183	74.63%	81.25%	0.67%	0.46%

($) AT RISK LOAN BALANCE	13,197,712	71.06%
($) NOT AT RISK LOAN BALANCE	5,375,691	28.94%
($) EXISTING CONSTRUCTION	16,482,610	88.74%
($) NEW CONSTRUCTION	2,090,793	11.26%
($) FIRST TIME HOMEBUYER - YES	1,352,324	7.28%
($) FIRST TIME HOMEBUYER - NO	17,221,079	92.72%

WEIGHTED AVERAGE INTEREST RATE	6.912%
AVERAGE NOTE BEGINNING DATE	11/7/93
AVERAGE NOTE REMAINING LIFE	12.79
AVERAGE OUTSTANDING BALANCE	68,537
AVERAGE MONTHLY P AND I	837

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	1,010	111,405,303	100.00%	100.00%	3.33%	3.37%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**1,010**	**111,405,303**	**100.00%**	**100.00%**	**3.33%**	**3.37%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	5	661,377	0.50%	0.59%	0.02%	0.02%
60 DAYS PAST DUE	2	267,290	0.20%	0.24%	0.01%	0.01%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**7**	**928,667**	**0.69%**	**0.83%**	**0.02%**	**0.03%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	1,010	111,405,303	100.00%	100.00%	3.33%	3.37%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	396	45,380,326	39.21%	40.73%	1.31%	1.37%
FAIRBANKS/NORTH POLE	176	18,659,425	17.43%	16.75%	0.58%	0.56%
WASILLA/PALMER	97	10,065,062	9.60%	9.03%	0.32%	0.30%
JUNEAU/KETCHIKAN	87	9,752,950	8.61%	8.75%	0.29%	0.29%
EAGLE RIVER/CHUGIAK	134	16,250,741	13.27%	14.59%	0.44%	0.49%
KENAI/SOLDOTNA	33	3,028,463	3.27%	2.72%	0.11%	0.09%
KODIAK	21	1,899,908	2.08%	1.71%	0.07%	0.06%
OTHER GEOGRAPHIC REGION	66	6,368,427	6.53%	5.72%	0.22%	0.19%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	158	17,757,766	15.64%	15.94%	0.52%	0.54%
FEDERALLY INSURED - VA	376	41,361,049	37.23%	37.13%	1.24%	1.25%
FEDERALLY INSURED - FMH	2	212,660	0.20%	0.19%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	102	16,040,675	10.10%	14.40%	0.34%	0.49%
UNINSURED	372	36,033,152	36.83%	32.34%	1.23%	1.09%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	2	18,097	0.20%	0.02%	0.01%	0.00%
GINNIE MAE (GNMA)	7	84,694	0.69%	0.08%	0.02%	0.00%
FREDDIE MAC (FHLMC)	57	1,200,416	5.64%	1.08%	0.19%	0.04%
NON-SECURITIZED	944	110,102,099	93.47%	98.83%	3.11%	3.33%
SELLER SERVICER:						
WELLS FARGO	400	47,739,818	39.60%	42.85%	1.32%	1.44%
ALASKA USA	395	39,373,503	39.11%	35.34%	1.30%	1.19%
FIRST NATIONAL BANK OF AK	119	11,748,856	11.78%	10.55%	0.39%	0.36%
OTHER SELLER SERVICER	96	12,543,125	9.50%	11.26%	0.32%	0.38%
POOL INSURANCE:						
MGIC	50	2,882,254	4.95%	2.59%	0.16%	0.09%
OTHER POOL (INCLUDES FHA)	59	1,218,513	5.84%	1.09%	0.19%	0.04%
NO POOL INSURANCE	901	107,304,536	89.21%	96.32%	2.97%	3.24%

($) AT RISK LOAN BALANCE	77,317,995	69.40%
($) NOT AT RISK LOAN BALANCE	34,087,308	30.60%
($) EXISTING CONSTRUCTION	83,113,696	74.60%
($) NEW CONSTRUCTION	28,291,607	25.40%
($) FIRST TIME HOMEBUYER - YES	33,451,766	30.03%
($) FIRST TIME HOMEBUYER - NO	77,953,537	69.97%

WEIGHTED AVERAGE INTEREST RATE	6.884%
AVERAGE NOTE BEGINNING DATE	4/5/95
AVERAGE NOTE REMAINING LIFE	20.49
AVERAGE OUTSTANDING BALANCE	110,302
AVERAGE MONTHLY P AND I	905

755 **VETERANS COLLATERALIZED BONDS 1995 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	150	16,618,823	100.00%	100.00%	0.49%	0.50%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**150**	**16,618,823**	**100.00%**	**100.00%**	**0.49%**	**0.50%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	2	162,549	1.33%	0.98%	0.01%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	109,135	0.67%	0.66%	0.00%	0.00%
TOTAL DELINQUENT	**3**	**271,684**	**2.00%**	**1.63%**	**0.01%**	**0.01%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	150	16,618,823	100.00%	100.00%	0.49%	0.50%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	69	7,995,893	46.00%	48.11%	0.23%	0.24%
FAIRBANKS/NORTH POLE	20	2,044,918	13.33%	12.30%	0.07%	0.06%
WASILLA/PALMER	12	1,097,417	8.00%	6.60%	0.04%	0.03%
JUNEAU/KETCHIKAN	6	751,958	4.00%	4.52%	0.02%	0.02%
EAGLE RIVER/CHUGIAK	24	2,961,840	16.00%	17.82%	0.08%	0.09%
KENAI/SOLDOTNA	9	813,786	6.00%	4.90%	0.03%	0.02%
KODIAK	2	188,536	1.33%	1.13%	0.01%	0.01%
OTHER GEOGRAPHIC REGION	8	764,471	5.33%	4.60%	0.03%	0.02%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	12	1,509,253	8.00%	9.08%	0.04%	0.05%
FEDERALLY INSURED - VA	69	8,398,841	46.00%	50.54%	0.23%	0.25%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	10	1,165,100	6.67%	7.01%	0.03%	0.04%
UNINSURED	59	5,545,627	39.33%	33.37%	0.19%	0.17%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	2	63,985	1.33%	0.39%	0.01%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	148	16,554,838	98.67%	99.61%	0.49%	0.50%
SELLER SERVICER:						
WELLS FARGO	81	8,947,733	54.00%	53.84%	0.27%	0.27%
ALASKA USA	37	4,493,987	24.67%	27.04%	0.12%	0.14%
FIRST NATIONAL BANK OF AK	16	1,442,364	10.67%	8.68%	0.05%	0.04%
OTHER SELLER SERVICER	16	1,734,736	10.67%	10.44%	0.05%	0.05%
POOL INSURANCE:						
MGIC	10	671,623	6.67%	4.04%	0.03%	0.02%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	140	15,947,200	93.33%	95.96%	0.46%	0.48%

($) AT RISK LOAN BALANCE	12,369,019	74.43%
($) NOT AT RISK LOAN BALANCE	4,249,804	25.57%
($) EXISTING CONSTRUCTION	12,776,971	76.88%
($) NEW CONSTRUCTION	3,841,852	23.12%
($) FIRST TIME HOMEBUYER - YES	4,959,556	29.84%
($) FIRST TIME HOMEBUYER - NO	11,659,267	70.16%

WEIGHTED AVERAGE INTEREST RATE	7.102%
AVERAGE NOTE BEGINNING DATE	5/8/95
AVERAGE NOTE REMAINING LIFE	21.83
AVERAGE OUTSTANDING BALANCE	110,792
AVERAGE MONTHLY P AND I	885

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	560	79,511,661	99.82%	100.00%	1.85%	2.40%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.18%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**561**	**79,511,671**	**100.00%**	**100.00%**	**1.85%**	**2.40%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	7	928,735	1.25%	1.17%	0.02%	0.03%
60 DAYS PAST DUE	1	101,283	0.18%	0.13%	0.00%	0.00%
90 DAYS PAST DUE	1	75,913	0.18%	0.10%	0.00%	0.00%
120+ DAYS PAST DUE	1	149,201	0.18%	0.19%	0.00%	0.00%
TOTAL DELINQUENT	**10**	**1,255,132**	**1.79%**	**1.58%**	**0.03%**	**0.04%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	561	79,511,671	100.00%	100.00%	1.85%	2.40%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	202	30,095,755	36.01%	37.85%	0.67%	0.91%
FAIRBANKS/NORTH POLE	110	14,989,682	19.61%	18.85%	0.36%	0.45%
WASILLA/PALMER	69	8,958,125	12.30%	11.27%	0.23%	0.27%
JUNEAU/KETCHIKAN	38	5,684,292	6.77%	7.15%	0.13%	0.17%
EAGLE RIVER/CHUGIAK	85	13,160,369	15.15%	16.55%	0.28%	0.40%
KENAI/SOLDOTNA	19	1,991,390	3.39%	2.50%	0.06%	0.06%
KODIAK	7	982,167	1.25%	1.24%	0.02%	0.03%
OTHER GEOGRAPHIC REGION	31	3,649,899	5.53%	4.59%	0.10%	0.11%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	59	7,814,137	10.52%	9.83%	0.19%	0.24%
FEDERALLY INSURED - VA	285	39,603,550	50.80%	49.81%	0.94%	1.20%
FEDERALLY INSURED - FMH	1	83,727	0.18%	0.11%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	47	8,426,541	8.38%	10.60%	0.16%	0.25%
UNINSURED	169	23,583,723	30.12%	29.66%	0.56%	0.71%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	561	79,511,671	100.00%	100.00%	1.85%	2.40%
SELLER SERVICER:						
WELLS FARGO	323	46,424,467	57.58%	58.39%	1.07%	1.40%
ALASKA USA	124	17,489,279	22.10%	22.00%	0.41%	0.53%
FIRST NATIONAL BANK OF AK	53	7,128,067	9.45%	8.96%	0.17%	0.22%
OTHER SELLER SERVICER	61	8,469,860	10.87%	10.65%	0.20%	0.26%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	561	79,511,671	100.00%	100.00%	1.85%	2.40%

($) AT RISK LOAN BALANCE	59,270,285	74.54%
($) NOT AT RISK LOAN BALANCE	20,241,386	25.46%
($) EXISTING CONSTRUCTION	44,902,488	56.47%
($) NEW CONSTRUCTION	34,609,183	43.53%
($) FIRST TIME HOMEBUYER - YES	19,780,070	24.88%
($) FIRST TIME HOMEBUYER - NO	59,731,601	75.12%

WEIGHTED AVERAGE INTEREST RATE	6.601%
AVERAGE NOTE BEGINNING DATE	8/7/97
AVERAGE NOTE REMAINING LIFE	25.21
AVERAGE OUTSTANDING BALANCE	141,985
AVERAGE MONTHLY P AND I	991

757 **VETERANS COLLATERALIZED BONDS 1998 FIRST**

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	388	56,333,218	99.74%	100.00%	1.28%	1.70%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.26%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**389**	**56,333,228**	**100.00%**	**100.00%**	**1.28%**	**1.70%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	10	1,372,787	2.58%	2.44%	0.03%	0.04%
60 DAYS PAST DUE	1	130,036	0.26%	0.23%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	132,437	0.26%	0.24%	0.00%	0.00%
TOTAL DELINQUENT	**12**	**1,635,260**	**3.09%**	**2.90%**	**0.04%**	**0.05%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	389	56,333,228	100.00%	100.00%	1.28%	1.70%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	155	22,852,468	39.85%	40.57%	0.51%	0.69%
FAIRBANKS/NORTH POLE	85	11,619,541	21.85%	20.63%	0.28%	0.35%
WASILLA/PALMER	51	7,057,682	13.11%	12.53%	0.17%	0.21%
JUNEAU/KETCHIKAN	36	5,630,394	9.25%	9.99%	0.12%	0.17%
EAGLE RIVER/CHUGIAK	35	5,554,716	9.00%	9.86%	0.12%	0.17%
KENAI/SOLDOTNA	6	719,604	1.54%	1.28%	0.02%	0.02%
KODIAK	4	639,166	1.03%	1.13%	0.01%	0.02%
OTHER GEOGRAPHIC REGION	17	2,259,649	4.37%	4.01%	0.06%	0.07%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	51	7,098,320	13.11%	12.60%	0.17%	0.21%
FEDERALLY INSURED - VA	192	27,824,540	49.36%	49.39%	0.63%	0.84%
FEDERALLY INSURED - FMH	2	236,815	0.51%	0.42%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	46	8,011,154	11.83%	14.22%	0.15%	0.24%
UNINSURED	98	13,162,400	25.19%	23.37%	0.32%	0.40%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	389	56,333,228	100.00%	100.00%	1.28%	1.70%
SELLER SERVICER:						
WELLS FARGO	245	36,264,273	62.98%	64.37%	0.81%	1.10%
ALASKA USA	81	11,272,597	20.82%	20.01%	0.27%	0.34%
FIRST NATIONAL BANK OF AK	20	2,679,187	5.14%	4.76%	0.07%	0.08%
OTHER SELLER SERVICER	43	6,117,170	11.05%	10.86%	0.14%	0.18%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	389	56,333,228	100.00%	100.00%	1.28%	1.70%

($) AT RISK LOAN BALANCE	40,073,104	71.14%
($) NOT AT RISK LOAN BALANCE	16,260,125	28.86%
($) EXISTING CONSTRUCTION	36,918,096	65.54%
($) NEW CONSTRUCTION	19,415,133	34.46%
($) FIRST TIME HOMEBUYER - YES	15,480,807	27.48%
($) FIRST TIME HOMEBUYER - NO	40,852,422	72.52%

WEIGHTED AVERAGE INTEREST RATE	6.320%
AVERAGE NOTE BEGINNING DATE	6/2/98
AVERAGE NOTE REMAINING LIFE	25.21
AVERAGE OUTSTANDING BALANCE	145,189
AVERAGE MONTHLY P AND I	990

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	728	116,077,791	100.00%	100.00%	2.40%	3.51%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**728**	**116,077,791**	**100.00%**	**100.00%**	**2.40%**	**3.51%**

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor $	% of Mor #	% of Mor $
30 DAYS PAST DUE	6	808,157	0.82%	0.70%	0.02%	0.02%
60 DAYS PAST DUE	1	96,343	0.14%	0.08%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	2	148,924	0.27%	0.13%	0.01%	0.00%
TOTAL DELINQUENT	**9**	**1,053,424**	**1.24%**	**0.91%**	**0.03%**	**0.03%**

FUND DETAIL	Numbers	Dollars	% of #	% of $	% of #	% of $
PROPERTY TYPE:						
SINGLE FAMILY	728	116,077,791	100.00%	100.00%	2.40%	3.51%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	278	46,702,832	38.19%	40.23%	0.92%	1.41%
FAIRBANKS/NORTH POLE	124	17,670,377	17.03%	15.22%	0.41%	0.53%
WASILLA/PALMER	120	17,444,346	16.48%	15.03%	0.40%	0.53%
JUNEAU/KETCHIKAN	45	7,735,773	6.18%	6.66%	0.15%	0.23%
EAGLE RIVER/CHUGIAK	95	17,357,768	13.05%	14.95%	0.31%	0.52%
KENAI/SOLDOTNA	21	2,911,717	2.88%	2.51%	0.07%	0.09%
KODIAK	7	1,134,773	0.96%	0.98%	0.02%	0.03%
OTHER GEOGRAPHIC REGION	38	5,120,212	5.22%	4.41%	0.13%	0.15%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	88	12,770,029	12.09%	11.00%	0.29%	0.39%
FEDERALLY INSURED - VA	330	50,137,058	45.33%	43.19%	1.09%	1.52%
FEDERALLY INSURED - FMH	2	223,014	0.27%	0.19%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	120	23,582,512	16.48%	20.32%	0.40%	0.71%
UNINSURED	188	29,365,179	25.82%	25.30%	0.62%	0.89%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	728	116,077,791	100.00%	100.00%	2.40%	3.51%
SELLER SERVICER:						
WELLS FARGO	455	73,194,930	62.50%	63.06%	1.50%	2.21%
ALASKA USA	153	24,192,253	21.02%	20.84%	0.50%	0.73%
FIRST NATIONAL BANK OF AK	45	7,223,956	6.18%	6.22%	0.15%	0.22%
OTHER SELLER SERVICER	75	11,466,649	10.30%	9.88%	0.25%	0.35%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	728	116,077,791	100.00%	100.00%	2.40%	3.51%

($) AT RISK LOAN BALANCE	85,510,297	73.67%
($) NOT AT RISK LOAN BALANCE	30,567,494	26.33%
($) EXISTING CONSTRUCTION	64,505,772	55.57%
($) NEW CONSTRUCTION	51,572,019	44.43%
($) FIRST TIME HOMEBUYER - YES	20,107,123	17.32%
($) FIRST TIME HOMEBUYER - NO	95,970,669	82.68%

WEIGHTED AVERAGE INTEREST RATE	6.558%
AVERAGE NOTE BEGINNING DATE	5/19/99
AVERAGE NOTE REMAINING LIFE	26.70
AVERAGE OUTSTANDING BALANCE	159,448
AVERAGE MONTHLY P AND I	1,078

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

FUND PORTFOLIO:	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
MORTGAGES AND LOANS	515	83,310,237	100.00%	100.00%	1.70%	2.52%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	**515**	**83,310,237**	**100.00%**	**100.00%**	**1.70%**	**2.52%**

FUND DELINQUENT:	Numbers	Dollars	Within Fund % of Mor #	Within Fund % of Mor $	All AHFC % of Mor #	All AHFC % of Mor $
30 DAYS PAST DUE	6	975,509	1.17%	1.17%	0.02%	0.03%
60 DAYS PAST DUE	1	146,798	0.19%	0.18%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	**7**	**1,122,307**	**1.36%**	**1.35%**	**0.02%**	**0.03%**

FUND DETAIL	Numbers	Dollars	Within Fund % of #	Within Fund % of $	All AHFC % of #	All AHFC % of $
PROPERTY TYPE:						
SINGLE FAMILY	515	83,310,237	100.00%	100.00%	1.70%	2.52%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	216	35,715,896	41.94%	42.87%	0.71%	1.08%
FAIRBANKS/NORTH POLE	85	13,414,323	16.50%	16.10%	0.28%	0.41%
WASILLA/PALMER	73	10,485,713	14.17%	12.59%	0.24%	0.32%
JUNEAU/KETCHIKAN	40	7,359,935	7.77%	8.83%	0.13%	0.22%
EAGLE RIVER/CHUGIAK	54	9,699,930	10.49%	11.64%	0.18%	0.29%
KENAI/SOLDOTNA	15	2,018,017	2.91%	2.42%	0.05%	0.06%
KODIAK	4	618,337	0.78%	0.74%	0.01%	0.02%
OTHER GEOGRAPHIC REGION	28	3,998,077	5.44%	4.80%	0.09%	0.12%
PRIMARY INSURANCE:						
FEDERALLY INSURED - FHA	68	10,305,256	13.20%	12.37%	0.22%	0.31%
FEDERALLY INSURED - VA	235	36,800,778	45.63%	44.17%	0.78%	1.11%
FEDERALLY INSURED - FMH	2	213,137	0.39%	0.26%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	81	15,321,145	15.73%	18.39%	0.27%	0.46%
UNINSURED	129	20,669,923	25.05%	24.81%	0.43%	0.63%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	515	83,310,237	100.00%	100.00%	1.70%	2.52%
SELLER SERVICER:						
WELLS FARGO	285	46,559,798	55.34%	55.89%	0.94%	1.41%
ALASKA USA	134	21,568,798	26.02%	25.89%	0.44%	0.65%
FIRST NATIONAL BANK OF AK	25	3,591,841	4.85%	4.31%	0.08%	0.11%
OTHER SELLER SERVICER	71	11,589,797	13.79%	13.91%	0.23%	0.35%
POOL INSURANCE:						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	515	83,310,237	100.00%	100.00%	1.70%	2.52%

($) AT RISK LOAN BALANCE	60,398,472	72.50%
($) NOT AT RISK LOAN BALANCE	22,911,765	27.50%
($) EXISTING CONSTRUCTION	54,617,121	65.56%
($) NEW CONSTRUCTION	28,693,116	34.44%
($) FIRST TIME HOMEBUYER - YES	27,628,050	33.16%
($) FIRST TIME HOMEBUYER - NO	55,682,187	66.84%

WEIGHTED AVERAGE INTEREST RATE	6.608%
AVERAGE NOTE BEGINNING DATE	9/19/00
AVERAGE NOTE REMAINING LIFE	27.74
AVERAGE OUTSTANDING BALANCE	161,767
AVERAGE MONTHLY P AND I	1,078

GEOGRAPHIC REGION	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	12,892	1,407,690,758	42.58%	42.58%	531	46,459,534	4.12%	3.30%
FAIRBANKS/NORTHPOLE	3,507	360,419,486	11.58%	10.90%	87	6,405,188	2.48%	1.78%
WASILLA/PALMER	3,144	317,094,754	10.38%	9.59%	149	13,742,996	4.74%	4.33%
JUNEAU/KETCHIKAN	1,905	235,646,985	6.29%	7.13%	42	3,594,578	2.20%	1.53%
EAGLE RIVER/CHUGIAK	1,892	234,555,829	6.25%	7.09%	51	5,862,160	2.70%	2.50%
KENAI/SOLDOTNA	1,445	140,565,837	4.77%	4.25%	41	4,297,715	2.84%	3.06%
OTHER KENAI PENNINSULA	1,297	144,210,199	4.28%	4.36%	35	3,170,678	2.70%	2.20%
OTHER SOUTHEAST	1,073	112,949,499	3.54%	3.42%	25	1,733,168	2.33%	1.53%
KODIAK	917	119,826,968	3.03%	3.62%	18	1,713,553	1.96%	1.43%
OTHER NORTH	852	85,576,356	2.81%	2.59%	54	5,414,043	6.34%	6.33%
OTHER SOUTHWEST	700	81,854,145	2.31%	2.48%	26	2,099,212	3.71%	2.56%
OTHER SOUTHCENTRAL	652	65,627,019	2.15%	1.99%	25	1,926,444	3.83%	2.94%
AHFC TOTAL	**30,276**	**3,306,017,835**	**100.00%**	**100.00%**	**1,084**	**96,419,269**	**3.58%**	**2.92%**

PROPERTY TYPE	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	22,363	2,363,216,014	73.86%	71.48%	771	71,136,206	3.45%	3.01%
MULTI-PLEX	337	285,934,032	1.11%	8.65%	4	1,364,258	1.19%	0.48%
CONDOMINIUM	3,655	269,282,762	12.07%	8.15%	134	9,569,332	3.67%	3.55%
ZERO LOT LINE	1,730	165,387,334	5.71%	5.00%	80	7,480,524	4.62%	4.52%
DUPLEX	1,167	142,890,000	3.85%	4.32%	40	4,196,434	3.43%	2.94%
PLANNED UNIT DEVELOPMENT	504	50,323,802	1.66%	1.52%	19	1,625,448	3.77%	3.23%
FOUR-PLEX	77	11,801,724	0.25%	0.36%	1	44,273	1.30%	0.38%
MOBILE HOME TYPE I	109	9,806,095	0.36%	0.30%	6	481,025	5.50%	4.91%
MOBILE HOME TYPE II	307	3,842,338	1.01%	0.12%	28	377,478	9.12%	9.82%
TRI-PLEX	27	3,533,733	0.09%	0.11%	1	144,291	3.70%	4.08%
AHFC TOTAL	**30,276**	**3,306,017,835**	**100.00%**	**100.00%**	**1,084**	**96,419,269**	**3.58%**	**2.92%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **3/31/02**

SELLER SERVICER	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	16,036	1,836,577,092	52.97%	55.55%	650	62,447,168	4.05%	3.40%
ALASKA USA FCU	6,880	668,924,796	22.72%	20.23%	207	16,506,645	3.01%	2.47%
FIRST NATIONAL BANK OF AK	4,577	452,421,356	15.12%	13.68%	136	9,628,521	2.97%	2.13%
MT. MCKINLEY MUTUAL SAVINGS	574	64,847,682	1.90%	1.96%	10	869,283	1.74%	1.34%
FIRST BANK	427	56,764,216	1.41%	1.72%	6	641,685	1.41%	1.13%
DENALI STATE BANK	408	42,941,414	1.35%	1.30%	6	419,143	1.47%	0.98%
SEATTLE MORTGAGE	299	34,782,763	0.99%	1.05%	10	1,032,617	3.34%	2.97%
ALASKA PACIFIC BANK	314	32,967,973	1.04%	1.00%	8	367,294	2.55%	1.11%
NORTHERN SCHOOLS FCU	43	31,150,640	0.14%	0.94%	0	0	0.00%	0.00%
COUNTRYWIDE HOME LOANS	257	30,611,029	0.85%	0.93%	23	2,697,582	8.95%	8.81%
KODIAK ISLAND HA	236	27,984,994	0.78%	0.85%	17	1,311,654	7.20%	4.69%
NORTHRIM BANK	89	11,845,357	0.29%	0.36%	1	42,381	1.12%	0.36%
TLINGIT-HAIDA HA	104	7,599,084	0.34%	0.23%	6	347,600	5.77%	4.57%
AHFC DIRECT SERVICING	32	6,599,438	0.11%	0.20%	4	107,696	12.50%	1.63%
AHFC TOTAL	**30,276**	**3,306,017,835**	**100.00%**	**100.00%**	**1,084**	**96,419,269**	**3.58%**	**2.92%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PRIMARY INSURANCE

As of: **3/31/02**

	MORTGAGES AND LOANS				DELINQUENCIES			
PRIMARY INSURANCE	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
UNINSURED	11,874	1,303,710,312	39.22%	39.43%	302	20,851,282	2.54%	1.60%
FEDERALLY INSURED - FHA	8,955	934,147,356	29.58%	28.26%	494	49,809,090	5.52%	5.33%
FEDERALLY INSURED - VA	5,331	614,936,749	17.61%	18.60%	152	14,699,678	2.85%	2.39%
PRIVATE MORTGAGE INSURANCE	3,168	351,207,664	10.46%	10.62%	101	7,405,284	3.19%	2.11%
FEDERALLY INSURED - FMH	948	102,015,755	3.13%	3.09%	35	3,653,935	3.69%	3.58%
AHFC TOTAL	**30,276**	**3,306,017,835**	**100.00%**	**100.00%**	**1,084**	**96,419,269**	**3.58%**	**2.92%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PMI PROVIDER

As of: **3/31/02**

PMI PROVIDER	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - COMMONWEALTH	723	90,779,126	22.82%	25.85%	18	1,577,486	2.49%	1.74%
PMI - RADIAN GUARANTY	433	56,484,287	13.67%	16.08%	8	746,424	1.85%	1.32%
PMI - CMG MORTGAGE INSURANCE	443	55,713,276	13.98%	15.86%	4	363,332	0.90%	0.65%
PMI - MORTGAGE GUARANTY	441	42,295,863	13.92%	12.04%	20	1,279,659	4.54%	3.03%
PMI - PMI MORTGAGE INSURANCE	383	40,930,103	12.09%	11.65%	13	932,173	3.39%	2.28%
PMI - GENERAL ELECTRIC	260	28,952,373	8.21%	8.24%	6	436,607	2.31%	1.51%
PMI - UNITED GUARANTY	179	16,381,075	5.65%	4.66%	9	657,622	5.03%	4.01%
PMI - REPUBLIC MORTGAGE INS	147	13,591,967	4.64%	3.87%	7	568,904	4.76%	4.19%
PMI - VEREX ASSURANCE	63	3,905,876	1.99%	1.11%	6	396,174	9.52%	10.14%
PMI - DEPENDABLE INS (MH ONLY)	73	1,029,609	2.30%	0.29%	3	26,290	4.11%	2.55%
PMI - WISCONSIN MORTGAGE	13	910,075	0.41%	0.26%	6	415,673	46.15%	45.67%
PMI - FOREMOST INS (MH ONLY)	7	108,240	0.22%	0.03%	1	4,940	14.29%	4.56%
PMI - FOREMOST GUARANTY	2	107,924	0.06%	0.03%	0	0	0.00%	0.00%
PMI - POLICYHOLDERS BENEFIT	1	17,870	0.03%	0.01%	0	0	0.00%	0.00%
AHFC TOTAL	**3,168**	**351,207,664**	**100.00%**	**100.00%**	**101**	**7,405,284**	**3.19%**	**2.11%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY POOL INSURANCE

As of: **3/31/02**

	MORTGAGES AND LOANS				DELINQUENCIES			
POOL INSURANCE	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	29,309	3,250,915,094	96.81%	98.33%	1,061	94,918,219	3.62%	2.92%
MGIC (MORTGAGE GUARANTEE INS)	571	38,742,384	1.89%	1.17%	13	1,052,847	2.28%	2.72%
FNMA SPECIAL (FANNIE MAE)	234	9,713,943	0.77%	0.29%	7	301,259	2.99%	3.10%
FHLMC SPECIAL (FREDDIE MAC)	162	6,646,415	0.54%	0.20%	3	146,944	1.85%	2.21%
AHFC TOTAL	**30,276**	**3,306,017,835**	**100.00%**	**100.00%**	**1,084**	**96,419,269**	**3.58%**	**2.92%**

LOAN SECURITIZATION	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	28,832	3,230,280,080	95.23%	97.71%	1,005	91,876,099	3.49%	2.84%
GNMA (GINNIE MAE) LOANS	928	55,120,758	3.07%	1.67%	64	3,813,801	6.90%	6.92%
FNMA (FANNIE MAE) LOANS	354	13,970,581	1.17%	0.42%	12	582,425	3.39%	4.17%
FHLMC (FREDDIE MAC) LOANS	162	6,646,415	0.54%	0.20%	3	146,944	1.85%	2.21%
AHFC TOTAL	**30,276**	**3,306,017,835**	**100.00%**	**100.00%**	**1,084**	**96,419,269**	**3.58%**	**2.92%**

	MORTGAGES AND LOANS				DELINQUENCIES			
ALASKA CITY	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
AMBLER, AK	1	64,018	0.00%	0.00%	0	0	0.00%	0.00%
ANCHOR POINT, AK	64	6,390,794	0.21%	0.19%	2	174,406	3.13%	2.73%
ANCHORAGE, AK	12,892	1,407,690,758	42.58%	42.58%	531	46,459,534	4.12%	3.30%
ANDERSON, AK	10	564,438	0.03%	0.02%	0	0	0.00%	0.00%
ANGOON, AK	2	350,790	0.01%	0.01%	0	0	0.00%	0.00%
ANIAK, AK	18	1,502,826	0.06%	0.05%	0	0	0.00%	0.00%
AUKE BAY, AK	2	46,194	0.01%	0.00%	0	0	0.00%	0.00%
BARROW, AK	194	25,400,912	0.64%	0.77%	17	2,288,400	8.76%	9.01%
BELUGA, AK	1	46,447	0.00%	0.00%	0	0	0.00%	0.00%
BETHEL, AK	383	47,109,043	1.27%	1.42%	7	617,287	1.83%	1.31%
BIG LAKE, AK	59	5,552,787	0.19%	0.17%	8	602,721	13.56%	10.85%
CANTWELL, AK	1	35,916	0.00%	0.00%	0	0	0.00%	0.00%
CENTRAL, AK	1	47,557	0.00%	0.00%	0	0	0.00%	0.00%
CHEVAK, AK	1	8,102	0.00%	0.00%	1	8,102	100.00%	100.00%
CHITNA, AK	1	11,588	0.00%	0.00%	1	11,588	100.00%	100.00%
CHUGIAK, AK	440	47,354,317	1.45%	1.43%	12	1,219,641	2.73%	2.58%
CLAM GULCH, AK	5	507,198	0.02%	0.02%	0	0	0.00%	0.00%
CLEAR, AK	2	112,612	0.01%	0.00%	0	0	0.00%	0.00%
COFFMAN COVE, AK	2	261,332	0.01%	0.01%	0	0	0.00%	0.00%
COLD BAY, AK	2	202,283	0.01%	0.01%	1	109,110	50.00%	53.94%
COOPER LANDING, AK	10	1,317,347	0.03%	0.04%	0	0	0.00%	0.00%
COPPER CENTER, AK	18	1,962,846	0.06%	0.06%	1	52,348	5.56%	2.67%
CORDOVA, AK	179	17,881,493	0.59%	0.54%	5	534,100	2.79%	2.99%
CRAIG, AK	76	10,224,814	0.25%	0.31%	2	184,006	2.63%	1.80%
DELTA JUNCTION, AK	104	6,867,755	0.34%	0.21%	1	72,105	0.96%	1.05%
DENALI PARK, AK	3	383,234	0.01%	0.01%	0	0	0.00%	0.00%
DILLINGHAM, AK	123	13,027,827	0.41%	0.39%	1	31,433	0.81%	0.24%
DOUGLAS, AK	71	8,132,457	0.23%	0.25%	3	221,122	4.23%	2.72%
DUTCH HARBOR, AK	2	275,484	0.01%	0.01%	0	0	0.00%	0.00%
EAGLE RIVER, AK	1,452	187,201,512	4.80%	5.66%	39	4,642,519	2.69%	2.48%
EAGLE, AK	2	117,269	0.01%	0.00%	0	0	0.00%	0.00%
ELFIN COVE, AK	1	48,385	0.00%	0.00%	0	0	0.00%	0.00%
EMMONAK, AK	2	68,884	0.01%	0.00%	0	0	0.00%	0.00%
ESTER, AK	9	688,428	0.03%	0.02%	0	0	0.00%	0.00%
FAIRBANKS, AK	2,474	252,123,866	8.17%	7.63%	65	4,503,656	2.63%	1.79%
FALSE PASS, AK	1	61,599	0.00%	0.00%	0	0	0.00%	0.00%
FORT YUKON, AK	12	456,347	0.04%	0.01%	1	44,611	8.33%	9.78%
GAKONA, AK	3	274,569	0.01%	0.01%	0	0	0.00%	0.00%
GALENA, AK	26	1,648,459	0.09%	0.05%	1	29,605	3.85%	1.80%
GIRDWOOD, AK	68	7,698,648	0.22%	0.23%	2	155,172	2.94%	2.02%
GLENNALLEN, AK	43	4,315,776	0.14%	0.13%	1	69,082	2.33%	1.60%
GUSTAVUS, AK	10	1,268,103	0.03%	0.04%	0	0	0.00%	0.00%
HAINES, AK	97	7,754,857	0.32%	0.23%	1	73,333	1.03%	0.95%
HEALY, AK	54	6,015,540	0.18%	0.18%	2	171,503	3.70%	2.85%
HOMER, AK	435	51,347,367	1.44%	1.55%	7	439,761	1.61%	0.86%
HOONAH, AK	23	1,985,535	0.08%	0.06%	1	71,982	4.35%	3.63%
HOPE, AK	3	231,737	0.01%	0.01%	0	0	0.00%	0.00%
HOUSTON, AK	26	2,499,745	0.09%	0.08%	1	63,982	3.85%	2.56%
HYDER, AK	1	89,723	0.00%	0.00%	0	0	0.00%	0.00%
ILIAMNA, AK	5	343,610	0.02%	0.01%	1	74,917	20.00%	21.80%
INDIAN, AK	2	86,581	0.01%	0.00%	0	0	0.00%	0.00%
JUNEAU, AK	1,207	146,348,668	3.99%	4.43%	24	1,805,977	1.99%	1.23%
KAKE, AK	4	489,173	0.01%	0.01%	0	0	0.00%	0.00%
KASIGLUK, AK	3	136,437	0.01%	0.00%	0	0	0.00%	0.00%
KASILOF, AK	60	5,742,946	0.20%	0.17%	2	156,741	3.33%	2.73%

	MORTGAGES AND LOANS				DELINQUENCIES			
ALASKA CITY	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
KENAI, AK	696	67,114,151	2.30%	2.03%	29	3,080,622	4.17%	4.59%
KETCHIKAN, AK	698	89,298,317	2.31%	2.70%	18	1,788,601	2.58%	2.00%
KIANA, AK	3	332,237	0.01%	0.01%	1	77,031	33.33%	23.19%
KING COVE, AK	5	480,931	0.02%	0.01%	1	63,787	20.00%	13.26%
KING SALMON, AK	23	3,653,399	0.08%	0.11%	2	234,671	8.70%	6.42%
KLAWOCK, AK	20	2,354,365	0.07%	0.07%	1	92,064	5.00%	3.91%
KODIAK C G, AK	1	120,667	0.00%	0.00%	0	0	0.00%	0.00%
KODIAK, AK	916	119,706,301	3.03%	3.62%	18	1,713,553	1.97%	1.43%
KOTZEBUE, AK	131	13,632,763	0.43%	0.41%	12	1,280,244	9.16%	9.39%
KOYUK, AK	1	115,565	0.00%	0.00%	0	0	0.00%	0.00%
KWETHLUK, AK	7	335,268	0.02%	0.01%	1	49,286	14.29%	14.70%
LAKE MINCHUMINA, AK	1	21,800	0.00%	0.00%	0	0	0.00%	0.00%
LARSON BAY, AK	2	69,372	0.01%	0.00%	0	0	0.00%	0.00%
LOWER KALSKAG, AK	1	55,757	0.00%	0.00%	0	0	0.00%	0.00%
MANLEY HOT SPR, AK	3	83,540	0.01%	0.00%	1	23,189	33.33%	27.76%
MANOKOTAK, AK	2	64,616	0.01%	0.00%	0	0	0.00%	0.00%
MCGRATH, AK	16	759,380	0.05%	0.02%	0	0	0.00%	0.00%
MEKORYUK, AK	4	248,307	0.01%	0.01%	0	0	0.00%	0.00%
METLAKATLA, AK	14	986,474	0.05%	0.03%	2	140,743	14.29%	14.27%
MEYERS CHUCK, AK	1	134,445	0.00%	0.00%	0	0	0.00%	0.00%
MOOSE PASS, AK	6	814,676	0.02%	0.02%	0	0	0.00%	0.00%
MOUNTAIN VILLAGE, AK	1	45,276	0.00%	0.00%	0	0	0.00%	0.00%
NAKNEK, AK	25	2,564,324	0.08%	0.08%	4	424,515	16.00%	16.55%
NAPAKIAK, AK	1	216,808	0.00%	0.01%	0	0	0.00%	0.00%
NENANA, AK	17	878,775	0.06%	0.03%	1	66,127	5.88%	7.52%
NIKISKI, AK	207	22,105,347	0.68%	0.67%	9	892,468	4.35%	4.04%
NIKOLAI, AK	1	30,817	0.00%	0.00%	0	0	0.00%	0.00%
NINILCHIK, AK	27	2,404,293	0.09%	0.07%	2	110,500	7.41%	4.60%
NOME, AK	297	30,752,780	0.98%	0.93%	17	1,304,353	5.72%	4.24%
NONDALTON, AK	1	58,382	0.00%	0.00%	0	0	0.00%	0.00%
NOORVIK, AK	2	328,327	0.01%	0.01%	0	0	0.00%	0.00%
NORTH POLE, AK	1,033	108,295,620	3.41%	3.28%	22	1,901,532	2.13%	1.76%
NORTHWAY, AK	1	28,898	0.00%	0.00%	0	0	0.00%	0.00%
NUIQSUT, AK	1	94,105	0.00%	0.00%	0	0	0.00%	0.00%
OUINHAGAK, AK	1	155,030	0.00%	0.00%	0	0	0.00%	0.00%
OUZINKIE, AK	3	383,467	0.01%	0.01%	0	0	0.00%	0.00%
PALMER, AK	1,060	113,621,187	3.50%	3.44%	42	4,298,503	3.96%	3.78%
PELICAN, AK	12	755,210	0.04%	0.02%	0	0	0.00%	0.00%
PETERSBURG, AK	282	32,368,476	0.93%	0.98%	7	590,388	2.48%	1.82%
PORT ALEXANDER, AK	3	132,095	0.01%	0.00%	0	0	0.00%	0.00%
PORT ALSWORTH, AK	1	39,001	0.00%	0.00%	0	0	0.00%	0.00%
PORT HEIDEN, AK	1	51,816	0.00%	0.00%	0	0	0.00%	0.00%
PORT LIONS, AK	1	104,102	0.00%	0.00%	0	0	0.00%	0.00%
SALCHA, AK	14	1,321,271	0.05%	0.04%	0	0	0.00%	0.00%
SAND POINT, AK	19	1,087,967	0.06%	0.03%	3	186,724	15.79%	17.16%
SAVOOGNA, AK	1	721	0.00%	0.00%	1	721	100.00%	100.03%
SELAWIK, AK	1	45,705	0.00%	0.00%	0	0	0.00%	0.00%
SELDOVIA, AK	17	1,183,500	0.06%	0.04%	0	0	0.00%	0.00%
SEWARD, AK	212	23,933,773	0.70%	0.72%	8	841,651	3.77%	3.52%
SHISHMAREF, AK	1	76,240	0.00%	0.00%	1	76,240	100.00%	100.00%
SITKA, AK	247	25,492,535	0.82%	0.77%	5	242,215	2.02%	0.95%
SKAGWAY, AK	57	6,454,528	0.19%	0.20%	0	0	0.00%	0.00%
SOLDOTNA, AK	749	73,451,686	2.47%	2.22%	12	1,217,093	1.60%	1.66%
SOUTH NAKNEK, AK	1	291,729	0.00%	0.01%	0	0	0.00%	0.00%
ST GEORGE, AK	1	38,301	0.00%	0.00%	0	0	0.00%	0.00%

ALASKA CITY	MORTGAGES AND LOANS Numbers	Dollars	% of Mor #	% of Mor $	DELINQUENCIES Numbers	Dollars	% of Mor #	% of Mor $
ST MARYS, AK	9	927,282	0.03%	0.03%	1	89,378	11.11%	9.64%
ST MICHAELS, AK	1	25,648	0.00%	0.00%	0	0	0.00%	0.00%
ST PAUL ISLAND, AK	5	225,746	0.02%	0.01%	1	41,187	20.00%	18.24%
STERLING, AK	180	20,399,544	0.59%	0.62%	3	399,979	1.67%	1.96%
SUTTON, AK	17	1,340,246	0.06%	0.04%	0	0	0.00%	0.00%
TALKEETNA, AK	27	2,572,030	0.09%	0.08%	0	0	0.00%	0.00%
TANANA, AK	1	26,040	0.00%	0.00%	0	0	0.00%	0.00%
TENAKEE, AK	2	73,554	0.01%	0.00%	0	0	0.00%	0.00%
THORNE BAY, AK	16	1,484,308	0.05%	0.04%	1	55,984	6.25%	3.77%
TOGIAK, AK	1	21,764	0.00%	0.00%	0	0	0.00%	0.00%
TOK, AK	26	2,003,353	0.09%	0.06%	2	124,048	7.69%	6.19%
TRAPPER CREEK, AK	6	432,217	0.02%	0.01%	0	0	0.00%	0.00%
TWO RIVERS, AK	3	264,791	0.01%	0.01%	0	0	0.00%	0.00%
UNALAKLEET, AK	10	1,182,724	0.03%	0.04%	1	152,138	10.00%	12.86%
UNALASKA, AK	44	7,998,686	0.15%	0.24%	1	168,094	2.27%	2.10%
VALDEZ, AK	140	16,355,898	0.46%	0.49%	4	297,072	2.86%	1.82%
WASILLA, AK	2,084	203,473,567	6.88%	6.15%	107	9,444,493	5.13%	4.64%
WHALE PASS, AK	3	313,976	0.01%	0.01%	0	0	0.00%	0.00%
WILLOW, AK	25	2,328,830	0.08%	0.07%	0	0	0.00%	0.00%
WRANGELL, AK	124	12,066,669	0.41%	0.36%	2	61,331	1.61%	0.51%
YAKUTAT, AK	13	949,601	0.04%	0.03%	0	0	0.00%	0.00%
AHFC TOTAL	**30,276**	**3,306,017,835**	**100.00%**	**100.00%**	**1,084**	**96,419,269**	**3.58%**	**2.92%**

	MORTGAGES AND LOANS				DELINQUENCIES			
ALASKA CITY	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
AMBLER, AK	1	64,018	0.03%	0.01%	0	0	0.00%	0.00%
ANCHOR POINT, AK	26	3,108,089	0.75%	0.67%	1	98,528	3.85%	3.17%
ANDERSON, AK	2	154,951	0.06%	0.03%	0	0	0.00%	0.00%
ANGOON, AK	2	350,790	0.06%	0.08%	0	0	0.00%	0.00%
ANIAK, AK	7	881,313	0.20%	0.19%	0	0	0.00%	0.00%
BARROW, AK	55	9,020,739	1.58%	1.94%	5	691,783	9.09%	7.67%
BELUGA, AK	1	46,447	0.03%	0.01%	0	0	0.00%	0.00%
BETHEL, AK	286	40,157,424	8.23%	8.64%	4	483,515	1.40%	1.20%
CHUGIAK, AK	1	58,708	0.03%	0.01%	0	0	0.00%	0.00%
CLAM GULCH, AK	3	377,506	0.09%	0.08%	0	0	0.00%	0.00%
COFFMAN COVE, AK	2	261,332	0.06%	0.06%	0	0	0.00%	0.00%
COLD BAY, AK	1	93,173	0.03%	0.02%	0	0	0.00%	0.00%
COOPER LANDING, AK	5	937,226	0.14%	0.20%	0	0	0.00%	0.00%
COPPER CENTER, AK	13	1,705,649	0.37%	0.37%	0	0	0.00%	0.00%
CORDOVA, AK	122	13,984,027	3.51%	3.01%	4	459,435	3.28%	3.29%
CRAIG, AK	65	9,087,583	1.87%	1.95%	2	184,006	3.08%	2.02%
DELTA JUNCTION, AK	28	2,545,939	0.81%	0.55%	0	0	0.00%	0.00%
DENALI PARK, AK	3	383,234	0.09%	0.08%	0	0	0.00%	0.00%
DILLINGHAM, AK	98	10,583,988	2.82%	2.28%	0	0	0.00%	0.00%
DUTCH HARBOR, AK	2	275,484	0.06%	0.06%	0	0	0.00%	0.00%
EAGLE, AK	2	117,269	0.06%	0.03%	0	0	0.00%	0.00%
ELFIN COVE, AK	1	48,385	0.03%	0.01%	0	0	0.00%	0.00%
FAIRBANKS, AK	1	37,418	0.03%	0.01%	0	0	0.00%	0.00%
FORT YUKON, AK	10	432,762	0.29%	0.09%	1	44,611	10.00%	10.31%
GAKONA, AK	2	253,824	0.06%	0.05%	0	0	0.00%	0.00%
GALENA, AK	17	973,535	0.49%	0.21%	1	29,605	5.88%	3.04%
GLENNALLEN, AK	30	3,673,141	0.86%	0.79%	1	69,082	3.33%	1.88%
GUSTAVUS, AK	7	955,978	0.20%	0.21%	0	0	0.00%	0.00%
HAINES, AK	49	4,336,268	1.41%	0.93%	1	73,333	2.04%	1.69%
HEALY, AK	34	4,357,757	0.98%	0.94%	2	171,503	5.88%	3.94%
HOMER, AK	134	20,119,124	3.85%	4.33%	0	0	0.00%	0.00%
HOONAH, AK	14	1,668,421	0.40%	0.36%	1	71,982	7.14%	4.31%
HYDER, AK	1	89,723	0.03%	0.02%	0	0	0.00%	0.00%
ILIAMNA, AK	3	208,207	0.09%	0.04%	0	0	0.00%	0.00%
KAKE, AK	4	489,173	0.12%	0.11%	0	0	0.00%	0.00%
KASILOF, AK	23	2,916,546	0.66%	0.63%	0	0	0.00%	0.00%
KENAI, AK	181	25,284,114	5.21%	5.44%	4	599,501	2.21%	2.37%
KETCHIKAN, AK	330	55,355,583	9.49%	11.91%	8	1,181,321	2.42%	2.13%
KIANA, AK	2	271,629	0.06%	0.06%	1	77,031	50.00%	28.36%
KING COVE, AK	2	107,185	0.06%	0.02%	1	63,787	50.00%	59.51%
KING SALMON, AK	14	1,672,253	0.40%	0.36%	2	234,671	14.29%	14.03%
KLAWOCK, AK	13	1,784,367	0.37%	0.38%	0	0	0.00%	0.00%
KODIAK, AK	508	79,417,899	14.61%	17.08%	8	903,970	1.57%	1.14%
KOTZEBUE, AK	92	9,884,024	2.65%	2.13%	9	918,454	9.78%	9.29%
KOYUK, AK	1	115,565	0.03%	0.02%	0	0	0.00%	0.00%
KWETHLUK, AK	7	335,268	0.20%	0.07%	1	49,286	14.29%	14.70%
LAKE MINCHUMINA, AK	1	21,800	0.03%	0.00%	0	0	0.00%	0.00%
LARSON BAY, AK	1	47,738	0.03%	0.01%	0	0	0.00%	0.00%
LOWER KALSKAG, AK	1	55,757	0.03%	0.01%	0	0	0.00%	0.00%
MANLEY HOT SPR, AK	1	28,754	0.03%	0.01%	0	0	0.00%	0.00%
MCGRATH, AK	9	457,898	0.26%	0.10%	0	0	0.00%	0.00%
METLAKATLA, AK	11	853,544	0.32%	0.18%	2	140,743	18.18%	16.49%
MEYERS CHUCK, AK	1	134,445	0.03%	0.03%	0	0	0.00%	0.00%
MOOSE PASS, AK	5	788,225	0.14%	0.17%	0	0	0.00%	0.00%
NAKNEK, AK	19	2,190,567	0.55%	0.47%	2	288,821	10.53%	13.18%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: RURAL SUMMARY BY ALASKA CITY

As of: **3/31/02**

ALASKA CITY	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor $	Numbers	Dollars	% of Mor #	% of Mor $
NENANA, AK	4	213,709	0.12%	0.05%	0	0	0.00%	0.00%
NIKISKI, AK	104	13,191,693	2.99%	2.84%	2	324,328	1.92%	2.46%
NINILCHIK, AK	6	839,189	0.17%	0.18%	0	0	0.00%	0.00%
NOME, AK	229	24,642,038	6.59%	5.30%	9	650,605	3.93%	2.64%
NONDALTON, AK	1	58,382	0.03%	0.01%	0	0	0.00%	0.00%
NOORVIK, AK	2	328,327	0.06%	0.07%	0	0	0.00%	0.00%
NUIQSUT, AK	1	94,105	0.03%	0.02%	0	0	0.00%	0.00%
OUINHAGAK, AK	1	155,030	0.03%	0.03%	0	0	0.00%	0.00%
OUZINKIE, AK	2	196,636	0.06%	0.04%	0	0	0.00%	0.00%
PALMER, AK	2	240,466	0.06%	0.05%	0	0	0.00%	0.00%
PELICAN, AK	6	495,892	0.17%	0.11%	0	0	0.00%	0.00%
PETERSBURG, AK	209	26,884,316	6.01%	5.78%	5	480,732	2.39%	1.79%
PORT ALEXANDER, AK	2	70,910	0.06%	0.02%	0	0	0.00%	0.00%
PORT LIONS, AK	1	104,102	0.03%	0.02%	0	0	0.00%	0.00%
SALCHA, AK	3	360,718	0.09%	0.08%	0	0	0.00%	0.00%
SAND POINT, AK	7	597,373	0.20%	0.13%	1	97,081	14.29%	16.25%
SELDOVIA, AK	10	927,937	0.29%	0.20%	0	0	0.00%	0.00%
SEWARD, AK	59	8,328,527	1.70%	1.79%	1	121,400	1.69%	1.46%
SKAGWAY, AK	44	5,688,228	1.27%	1.22%	0	0	0.00%	0.00%
SOLDOTNA, AK	245	32,470,306	7.05%	6.99%	0	0	0.00%	0.00%
ST MARYS, AK	3	254,784	0.09%	0.05%	1	89,378	33.33%	35.08%
ST PAUL ISLAND, AK	3	137,637	0.09%	0.03%	1	41,187	33.33%	29.92%
STERLING, AK	87	12,509,150	2.50%	2.69%	1	174,038	1.15%	1.39%
SUTTON, AK	3	278,321	0.09%	0.06%	0	0	0.00%	0.00%
TALKEETNA, AK	17	2,033,509	0.49%	0.44%	0	0	0.00%	0.00%
TANANA, AK	1	26,040	0.03%	0.01%	0	0	0.00%	0.00%
TENAKEE, AK	1	55,337	0.03%	0.01%	0	0	0.00%	0.00%
THORNE BAY, AK	11	1,167,842	0.32%	0.25%	0	0	0.00%	0.00%
TOK, AK	12	1,293,280	0.35%	0.28%	1	88,720	8.33%	6.86%
TRAPPER CREEK, AK	2	151,658	0.06%	0.03%	0	0	0.00%	0.00%
UNALAKLEET, AK	7	782,937	0.20%	0.17%	1	152,138	14.29%	19.43%
UNALASKA, AK	32	5,716,733	0.92%	1.23%	1	168,094	3.13%	2.94%
WHALE PASS, AK	2	199,235	0.06%	0.04%	0	0	0.00%	0.00%
WILLOW, AK	1	89,910	0.03%	0.02%	0	0	0.00%	0.00%
WRANGELL, AK	97	10,050,506	2.79%	2.16%	1	29,431	1.03%	0.29%
YAKUTAT, AK	6	656,694	0.17%	0.14%	0	0	0.00%	0.00%
AHFC TOTAL	**3,477**	**464,853,222**	**100.00%**	**100.00%**	**86**	**9,252,100**	**2.47%**	**1.99%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: REAL ESTATE OWNED AND INSURANCE RECEIVABLES SUMMARY BY FUND

As of: **3/31/02**

	REAL ESTATE OWNED				INSURANCE RECEIVABLES			
FUND DESCRIPTION	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of #	% of $
100 CORPORATION	0	0	0.00%	0.00%	0	0	0.00%	0.00%
110 RURAL HOUSING ASSISTANCE	3	423,658	30.00%	40.21%	2	24,291	9.09%	100.00%
260 HOUSING DEVELOPMENT BONDS 1991 SERIES A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1992 SERIES A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
480 MORTGAGE REVENUE BONDS 1996 SERIES A	0	0	0.00%	0.00%	3	30	13.64%	100.00%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	2	150,434	20.00%	14.28%	1	10	4.55%	100.00%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	0	0	0.00%	0.00%	1	10	4.55%	100.00%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	1	148,572	10.00%	14.10%	3	21,531	13.64%	100.00%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	0	0	0.00%	0.00%	2	20	9.09%	100.00%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	1	69,904	10.00%	6.64%	0	0	0.00%	0.00%
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	1	75,391	10.00%	7.16%	5	23,482	22.73%	100.00%
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	1	119,162	10.00%	11.31%	1	10	4.55%	100.00%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	1	66,408	10.00%	6.30%	1	10	4.55%	100.00%
748 VETERANS COLLATERALIZED BONDS 1989 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
749 VETERANS COLLATERALIZED BONDS 1990 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
750 VETERANS COLLATERALIZED BONDS 1991 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
751 VETERANS COLLATERALIZED BONDS 1991 SECOND	0	0	0.00%	0.00%	0	0	0.00%	0.00%
752 VETERANS COLLATERALIZED BONDS 1992 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
753 VETERANS COLLATERALIZED BONDS 1993 FIRST	0	0	0.00%	0.00%	1	10	4.55%	100.00%
754 VETERANS COLLATERALIZED BONDS 1994 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
755 VETERANS COLLATERALIZED BONDS 1995 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	0	0	0.00%	0.00%	1	10	4.55%	100.00%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	0	0	0.00%	0.00%	1	10	4.55%	100.00%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
AHFC TOTAL	**10**	**1,053,529**	**100.00%**	**100.00%**	**22**	**69,424**	**100.00%**	**100.00%**

100 CORPORATION

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	562	90,223,860	53.1%	61.9%	20	1,542,035	3.56%	1.71%
WASILLA/PALMER	149	15,347,123	14.1%	10.5%	9	731,525	6.04%	4.77%
FAIRBANKS/NORTHPOLE	138	13,726,031	13.0%	9.4%	4	191,901	2.90%	1.40%
EAGLE RIVER/CHUGIAK	60	10,402,652	5.7%	7.1%	1	68,021	1.67%	0.65%
JUNEAU/KETCHIKAN	45	5,369,835	4.2%	3.7%	2	67,523	4.44%	1.26%
KENAI/SOLDOTNA	32	2,604,167	3.0%	1.8%	2	123,029	6.25%	4.72%
OTHER SOUTHEAST	19	2,336,374	1.8%	1.6%	1	31,900	5.26%	1.37%
OTHER KENAI PENNINSULA	26	2,331,599	2.5%	1.6%	1	46,559	3.85%	2.00%
KODIAK	12	1,711,310	1.1%	1.2%	1	116,681	8.33%	6.82%
OTHER SOUTHCENTRAL	10	1,039,593	0.9%	0.7%	0	0	0.00%	0.00%
OTHER NORTH	4	436,369	0.4%	0.3%	0	0	0.00%	0.00%
OTHER SOUTHWEST	2	155,210	0.2%	0.1%	0	0	0.00%	0.00%
FUND TOTAL	**1,059**	**145,684,125**	**100.0%**	**100.0%**	**41**	**2,919,174**	**3.87%**	**2.00%**

110 RURAL HOUSING ASSISTANCE

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
KODIAK	508	79,417,899	14.6%	17.1%	8	903,970	1.57%	1.14%
OTHER SOUTHEAST	541	64,372,991	15.6%	13.8%	12	980,227	2.22%	1.52%
OTHER KENAI PENNINSULA	463	64,089,659	13.3%	13.8%	5	718,294	1.08%	1.12%
OTHER SOUTHWEST	491	63,829,036	14.1%	13.7%	14	1,515,820	2.85%	2.37%
KENAI/SOLDOTNA	426	57,754,420	12.3%	12.4%	4	599,501	0.94%	1.04%
JUNEAU/KETCHIKAN	330	55,355,583	9.5%	11.9%	8	1,181,321	2.42%	2.13%
OTHER NORTH	461	50,440,292	13.3%	10.9%	27	2,564,227	5.86%	5.08%
OTHER SOUTHCENTRAL	253	29,256,751	7.3%	6.3%	8	788,740	3.16%	2.70%
WASILLA/PALMER	2	240,466	0.1%	0.1%	0	0	0.00%	0.00%
EAGLE RIVER/CHUGIAK	1	58,708	0.0%	0.0%	0	0	0.00%	0.00%
FAIRBANKS/NORTHPOLE	1	37,418	0.0%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**3,477**	**464,853,222**	**100.0%**	**100.0%**	**86**	**9,252,100**	**2.47%**	**1.99%**

260 HOUSING DEVELOPMENT BONDS 1991 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	1	4,879,140	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**1**	**4,879,140**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	1	3,264,451	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**1**	**3,264,451**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	16	19,717,476	72.7%	74.3%	0	0	0.00%	0.00%
JUNEAU/KETCHIKAN	3	5,095,398	13.6%	19.2%	0	0	0.00%	0.00%
OTHER SOUTHEAST	3	1,736,805	13.6%	6.5%	0	0	0.00%	0.00%
FUND TOTAL	**22**	**26,549,679**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	122	90,776,955	53.5%	58.8%	1	220,447	0.82%	0.24%
FAIRBANKS/NORTHPOLE	26	27,173,298	11.4%	17.6%	0	0	0.00%	0.00%
WASILLA/PALMER	22	8,059,203	9.6%	5.2%	1	152,489	4.55%	1.89%
JUNEAU/KETCHIKAN	12	6,625,197	5.3%	4.3%	0	0	0.00%	0.00%
EAGLE RIVER/CHUGIAK	14	5,572,102	6.1%	3.6%	0	0	0.00%	0.00%
OTHER KENAI PENNINSULA	9	4,497,784	3.9%	2.9%	0	0	0.00%	0.00%
OTHER SOUTHWEST	8	3,867,584	3.5%	2.5%	0	0	0.00%	0.00%
OTHER SOUTHEAST	4	2,613,426	1.8%	1.7%	0	0	0.00%	0.00%
OTHER SOUTHCENTRAL	5	2,279,010	2.2%	1.5%	0	0	0.00%	0.00%
KENAI/SOLDOTNA	4	1,496,034	1.8%	1.0%	1	862,745	25.00%	57.67%
KODIAK	1	1,114,713	0.4%	0.7%	0	0	0.00%	0.00%
OTHER NORTH	1	422,362	0.4%	0.3%	0	0	0.00%	0.00%
FUND TOTAL	**228**	**154,497,667**	**100.0%**	**100.0%**	**3**	**1,235,681**	**1.32%**	**0.80%**

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	2	3,479,184	40.0%	68.8%	0	0	0.00%	0.00%
JUNEAU/KETCHIKAN	2	1,504,201	40.0%	29.8%	0	0	0.00%	0.00%
FAIRBANKS/NORTHPOLE	1	71,130	20.0%	1.4%	0	0	0.00%	0.00%
FUND TOTAL	**5**	**5,054,515**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	3	19,452,158	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**3**	**19,452,158**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	208	13,554,164	66.2%	65.4%	8	519,663	3.85%	3.83%
FAIRBANKS/NORTHPOLE	30	2,019,143	9.6%	9.7%	0	0	0.00%	0.00%
WASILLA/PALMER	25	1,564,206	8.0%	7.5%	1	78,208	4.00%	5.00%
JUNEAU/KETCHIKAN	14	935,033	4.5%	4.5%	1	89,315	7.14%	9.55%
EAGLE RIVER/CHUGIAK	10	799,547	3.2%	3.9%	0	0	0.00%	0.00%
KENAI/SOLDOTNA	10	758,826	3.2%	3.7%	1	44,819	10.00%	5.91%
KODIAK	9	615,007	2.9%	3.0%	0	0	0.00%	0.00%
OTHER KENAI PENNINSULA	4	238,654	1.3%	1.2%	0	0	0.00%	0.00%
OTHER SOUTHCENTRAL	3	177,930	1.0%	0.9%	0	0	0.00%	0.00%
OTHER NORTH	1	65,958	0.3%	0.3%	0	0	0.00%	0.00%
FUND TOTAL	**314**	**20,728,467**	**100.0%**	**100.0%**	**11**	**732,005**	**3.50%**	**3.53%**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	678	50,580,888	57.6%	57.4%	23	1,970,758	3.39%	3.90%
WASILLA/PALMER	141	10,865,767	12.0%	12.3%	8	565,557	5.67%	5.20%
FAIRBANKS/NORTHPOLE	120	8,168,494	10.2%	9.3%	1	74,938	0.83%	0.92%
KENAI/SOLDOTNA	71	5,254,690	6.0%	6.0%	3	272,863	4.23%	5.19%

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
EAGLE RIVER/CHUGIAK	60	4,974,928	5.1%	5.6%	4	351,686	6.67%	7.07%
JUNEAU/KETCHIKAN	40	3,307,090	3.4%	3.8%	1	67,997	2.50%	2.06%
OTHER KENAI PENNINSULA	31	2,527,035	2.6%	2.9%	1	139,673	3.23%	5.53%
KODIAK	11	877,034	0.9%	1.0%	0	0	0.00%	0.00%
OTHER SOUTHCENTRAL	11	629,499	0.9%	0.7%	2	99,298	18.18%	15.77%
OTHER SOUTHEAST	8	495,446	0.7%	0.6%	0	0	0.00%	0.00%
OTHER NORTH	4	239,983	0.3%	0.3%	0	0	0.00%	0.00%
OTHER SOUTHWEST	2	222,194	0.2%	0.3%	0	0	0.00%	0.00%
FUND TOTAL	**1,177**	**88,143,049**	**100.0%**	**100.0%**	**43**	**3,542,770**	**3.65%**	**4.02%**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	919	79,504,446	54.6%	54.1%	43	3,771,666	4.68%	4.74%
WASILLA/PALMER	248	21,162,945	14.7%	14.4%	11	867,826	4.44%	4.10%
FAIRBANKS/NORTHPOLE	174	15,780,922	10.3%	10.7%	4	317,599	2.30%	2.01%
EAGLE RIVER/CHUGIAK	86	8,766,446	5.1%	6.0%	1	64,500	1.16%	0.74%
KENAI/SOLDOTNA	91	7,419,429	5.4%	5.0%	3	262,728	3.30%	3.54%
JUNEAU/KETCHIKAN	52	5,191,216	3.1%	3.5%	1	74,203	1.92%	1.43%
OTHER KENAI PENNINSULA	50	4,308,370	3.0%	2.9%	4	347,766	8.00%	8.07%
KODIAK	22	1,770,388	1.3%	1.2%	1	102,692	4.55%	5.80%
OTHER SOUTHCENTRAL	22	1,709,229	1.3%	1.2%	3	212,011	13.64%	12.40%
OTHER SOUTHEAST	14	1,071,789	0.8%	0.7%	1	78,063	7.14%	7.28%
OTHER NORTH	4	282,895	0.2%	0.2%	0	0	0.00%	0.00%
OTHER SOUTHWEST	1	115,332	0.1%	0.1%	0	0	0.00%	0.00%
FUND TOTAL	**1,683**	**147,083,407**	**100.0%**	**100.0%**	**72**	**6,099,054**	**4.28%**	**4.15%**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	346	32,874,650	54.4%	51.6%	20	2,117,898	5.78%	6.44%
WASILLA/PALMER	128	13,432,384	20.1%	21.1%	8	946,247	6.25%	7.04%
FAIRBANKS/NORTHPOLE	55	5,912,200	8.6%	9.3%	1	40,768	1.82%	0.69%
EAGLE RIVER/CHUGIAK	32	3,980,408	5.0%	6.2%	1	146,034	3.13%	3.67%
KENAI/SOLDOTNA	23	2,215,964	3.6%	3.5%	1	94,236	4.35%	4.25%
JUNEAU/KETCHIKAN	16	1,965,013	2.5%	3.1%	1	81,255	6.25%	4.14%
OTHER KENAI PENNINSULA	15	1,416,300	2.4%	2.2%	0	0	0.00%	0.00%
KODIAK	11	1,005,470	1.7%	1.6%	0	0	0.00%	0.00%
OTHER SOUTHCENTRAL	5	437,021	0.8%	0.7%	1	71,355	20.00%	16.33%
OTHER SOUTHEAST	4	356,808	0.6%	0.6%	0	0	0.00%	0.00%
OTHER NORTH	1	122,917	0.2%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**636**	**63,719,136**	**100.0%**	**100.0%**	**33**	**3,497,793**	**5.19%**	**5.49%**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	1,254	124,118,911	56.5%	56.0%	65	6,357,606	5.18%	5.12%
WASILLA/PALMER	304	32,799,841	13.7%	14.8%	17	1,875,189	5.59%	5.72%
FAIRBANKS/NORTHPOLE	195	18,999,320	8.8%	8.6%	12	1,187,567	6.15%	6.25%
EAGLE RIVER/CHUGIAK	133	16,546,985	6.0%	7.5%	6	759,171	4.51%	4.59%
JUNEAU/KETCHIKAN	70	6,868,026	3.2%	3.1%	2	183,408	2.86%	2.67%

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
KENAI/SOLDOTNA	66	6,520,642	3.0%	2.9%	3	327,570	4.55%	5.02%
OTHER KENAI PENNINSULA	47	3,970,495	2.1%	1.8%	2	217,110	4.26%	5.47%
OTHER NORTH	35	3,067,003	1.6%	1.4%	3	187,319	8.57%	6.11%
OTHER SOUTHEAST	48	2,900,137	2.2%	1.3%	2	143,059	4.17%	4.93%
KODIAK	27	2,511,652	1.2%	1.1%	0	0	0.00%	0.00%
OTHER SOUTHWEST	24	1,669,628	1.1%	0.8%	0	0	0.00%	0.00%
OTHER SOUTHCENTRAL	17	1,574,837	0.8%	0.7%	0	0	0.00%	0.00%
FUND TOTAL	**2,220**	**221,547,476**	**100.0%**	**100.0%**	**112**	**11,237,999**	**5.05%**	**5.07%**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	959	78,106,972	47.0%	50.8%	46	3,860,126	4.80%	4.94%
WASILLA/PALMER	294	24,756,175	14.4%	16.1%	18	1,734,476	6.12%	7.01%
FAIRBANKS/NORTHPOLE	264	17,763,877	12.9%	11.6%	8	621,044	3.03%	3.50%
EAGLE RIVER/CHUGIAK	133	11,278,569	6.5%	7.3%	5	517,397	3.76%	4.59%
JUNEAU/KETCHIKAN	115	7,321,702	5.6%	4.8%	6	481,034	5.22%	6.57%
KENAI/SOLDOTNA	80	4,002,237	3.9%	2.6%	5	267,292	6.25%	6.68%
OTHER KENAI PENNINSULA	54	3,172,066	2.6%	2.1%	0	0	0.00%	0.00%
OTHER SOUTHCENTRAL	37	2,313,653	1.8%	1.5%	4	261,559	10.81%	11.31%
KODIAK	24	1,539,595	1.2%	1.0%	0	0	0.00%	0.00%
OTHER SOUTHEAST	36	1,485,938	1.8%	1.0%	1	23,535	2.78%	1.58%
OTHER NORTH	29	1,328,162	1.4%	0.9%	0	0	0.00%	0.00%
OTHER SOUTHWEST	17	558,886	0.8%	0.4%	0	0	0.00%	0.00%
FUND TOTAL	**2,042**	**153,627,831**	**100.0%**	**100.0%**	**93**	**7,766,463**	**4.55%**	**5.06%**

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	841	80,764,896	58.1%	58.5%	38	3,345,155	4.52%	4.14%
WASILLA/PALMER	227	21,740,382	15.7%	15.7%	12	1,187,775	5.29%	5.46%
FAIRBANKS/NORTHPOLE	155	14,686,135	10.7%	10.6%	3	158,772	1.94%	1.08%
EAGLE RIVER/CHUGIAK	52	6,553,864	3.6%	4.7%	0	0	0.00%	0.00%
KENAI/SOLDOTNA	60	4,736,220	4.1%	3.4%	1	61,395	1.67%	1.30%
JUNEAU/KETCHIKAN	44	3,926,667	3.0%	2.8%	1	68,653	2.27%	1.75%
OTHER KENAI PENNINSULA	32	2,890,436	2.2%	2.1%	0	0	0.00%	0.00%
OTHER SOUTHCENTRAL	13	1,090,569	0.9%	0.8%	0	0	0.00%	0.00%
KODIAK	13	1,040,241	0.9%	0.8%	1	63,408	7.69%	6.10%
OTHER SOUTHEAST	6	450,620	0.4%	0.3%	0	0	0.00%	0.00%
OTHER NORTH	3	203,267	0.2%	0.1%	0	0	0.00%	0.00%
OTHER SOUTHWEST	1	93,567	0.1%	0.1%	0	0	0.00%	0.00%
FUND TOTAL	**1,447**	**138,176,863**	**100.0%**	**100.0%**	**56**	**4,885,158**	**3.87%**	**3.54%**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	900	85,103,672	43.0%	37.9%	60	5,301,180	6.67%	6.23%
FAIRBANKS/NORTHPOLE	359	42,846,083	17.2%	19.1%	6	289,871	1.67%	0.68%
WASILLA/PALMER	324	35,913,860	15.5%	16.0%	21	1,923,874	6.48%	5.36%
JUNEAU/KETCHIKAN	175	22,150,591	8.4%	9.9%	6	286,790	3.43%	1.29%
EAGLE RIVER/CHUGIAK	107	14,553,178	5.1%	6.5%	2	132,074	1.87%	0.91%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
KENAI/SOLDOTNA	82	7,303,193	3.9%	3.3%	2	136,895	2.44%	1.87%
OTHER KENAI PENNINSULA	46	5,706,202	2.2%	2.5%	3	237,983	6.52%	4.17%
OTHER SOUTHCENTRAL	34	3,898,377	1.6%	1.7%	3	179,522	8.82%	4.61%
OTHER SOUTHEAST	33	3,576,957	1.6%	1.6%	2	89,136	6.06%	2.49%
KODIAK	23	2,799,581	1.1%	1.2%	1	117,991	4.35%	4.21%
OTHER NORTH	7	469,757	0.3%	0.2%	0	0	0.00%	0.00%
OTHER SOUTHWEST	2	102,278	0.1%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**2,092**	**224,423,729**	**100.0%**	**100.0%**	**106**	**8,695,316**	**5.07%**	**3.87%**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	644	78,435,068	44.6%	47.7%	55	4,073,130	8.54%	5.19%
OTHER KENAI PENNINSULA	175	20,069,477	12.1%	12.2%	8	717,585	4.57%	3.58%
OTHER NORTH	121	14,755,874	8.4%	9.0%	11	1,728,658	9.09%	11.72%
WASILLA/PALMER	123	13,094,560	8.5%	8.0%	10	786,876	8.13%	6.01%
FAIRBANKS/NORTHPOLE	129	11,417,754	8.9%	6.9%	9	566,015	6.98%	4.96%
KENAI/SOLDOTNA	88	8,752,607	6.1%	5.3%	2	149,445	2.27%	1.71%
EAGLE RIVER/CHUGIAK	62	8,464,278	4.3%	5.1%	9	1,100,179	14.52%	13.00%
JUNEAU/KETCHIKAN	44	5,448,375	3.0%	3.3%	1	7,495	2.27%	0.14%
KODIAK	18	1,607,265	1.2%	1.0%	0	0	0.00%	0.00%
OTHER SOUTHWEST	11	1,006,184	0.8%	0.6%	0	0	0.00%	0.00%
OTHER SOUTHCENTRAL	18	827,713	1.2%	0.5%	1	11,588	5.56%	1.40%
OTHER SOUTHEAST	10	531,233	0.7%	0.3%	2	144,856	20.00%	27.27%
FUND TOTAL	**1,443**	**164,410,389**	**100.0%**	**100.0%**	**108**	**9,285,827**	**7.48%**	**5.65%**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	1,074	87,840,505	44.4%	45.7%	30	2,721,335	2.79%	3.10%
FAIRBANKS/NORTHPOLE	364	27,970,093	15.1%	14.6%	4	219,288	1.10%	0.78%
JUNEAU/KETCHIKAN	220	19,866,187	9.1%	10.3%	4	192,750	1.82%	0.97%
EAGLE RIVER/CHUGIAK	192	18,332,171	7.9%	9.5%	5	520,007	2.60%	2.84%
WASILLA/PALMER	218	15,155,659	9.0%	7.9%	9	645,225	4.13%	4.26%
OTHER SOUTHEAST	71	5,341,820	2.9%	2.8%	1	46,991	1.41%	0.88%
KENAI/SOLDOTNA	89	4,902,472	3.7%	2.6%	2	154,419	2.25%	3.15%
OTHER KENAI PENNINSULA	67	4,669,094	2.8%	2.4%	2	117,956	2.99%	2.53%
OTHER SOUTHCENTRAL	44	3,085,730	1.8%	1.6%	1	93,985	2.27%	3.05%
KODIAK	30	2,399,186	1.2%	1.2%	0	0	0.00%	0.00%
OTHER NORTH	37	1,802,641	1.5%	0.9%	2	89,316	5.41%	4.95%
OTHER SOUTHWEST	12	656,635	0.5%	0.3%	1	31,899	8.33%	4.86%
FUND TOTAL	**2,418**	**192,022,193**	**100.0%**	**100.0%**	**61**	**4,833,171**	**2.52%**	**2.52%**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	908	100,714,310	42.0%	42.3%	44	3,252,645	4.85%	3.23%
FAIRBANKS/NORTHPOLE	219	24,407,204	10.1%	10.2%	9	510,478	4.11%	2.09%
JUNEAU/KETCHIKAN	163	21,341,598	7.5%	9.0%	2	93,705	1.23%	0.44%
EAGLE RIVER/CHUGIAK	133	18,762,936	6.1%	7.9%	4	409,191	3.01%	2.18%
WASILLA/PALMER	144	16,019,217	6.7%	6.7%	7	597,398	4.86%	3.73%

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
OTHER SOUTHEAST	129	11,785,172	6.0%	4.9%	2	118,649	1.55%	1.01%
KODIAK	108	11,496,401	5.0%	4.8%	3	145,937	2.78%	1.27%
OTHER NORTH	84	8,561,552	3.9%	3.6%	9	833,386	10.71%	9.73%
OTHER KENAI PENNINSULA	72	6,799,141	3.3%	2.9%	4	265,865	5.56%	3.91%
OTHER SOUTHWEST	83	6,610,184	3.8%	2.8%	8	473,901	9.64%	7.17%
OTHER SOUTHCENTRAL	64	6,593,212	3.0%	2.8%	1	132,473	1.56%	2.01%
KENAI/SOLDOTNA	57	5,074,097	2.6%	2.1%	5	462,585	8.77%	9.12%
FUND TOTAL	**2,164**	**238,165,022**	**100.0%**	**100.0%**	**98**	**7,296,213**	**4.53%**	**3.06%**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	1,908	154,721,108	48.7%	48.9%	55	4,683,564	2.88%	3.03%
FAIRBANKS/NORTHPOLE	609	45,841,587	15.6%	14.5%	15	1,070,791	2.46%	2.34%
EAGLE RIVER/CHUGIAK	285	30,205,809	7.3%	9.6%	2	259,496	0.70%	0.86%
WASILLA/PALMER	311	27,239,642	7.9%	8.6%	9	773,901	2.89%	2.84%
JUNEAU/KETCHIKAN	272	22,914,161	6.9%	7.2%	3	257,579	1.10%	1.12%
KENAI/SOLDOTNA	142	8,557,841	3.6%	2.7%	3	87,439	2.11%	1.02%
OTHER SOUTHEAST	91	7,715,492	2.3%	2.4%	1	76,752	1.10%	0.99%
OTHER KENAI PENNINSULA	105	6,727,178	2.7%	2.1%	5	361,887	4.76%	5.38%
OTHER SOUTHCENTRAL	62	4,270,212	1.6%	1.4%	0	0	0.00%	0.00%
KODIAK	48	3,978,778	1.2%	1.3%	0	0	0.00%	0.00%
OTHER SOUTHWEST	41	2,239,037	1.0%	0.7%	3	77,592	7.32%	3.47%
OTHER NORTH	40	1,798,803	1.0%	0.6%	2	11,137	5.00%	0.62%
FUND TOTAL	**3,914**	**316,209,647**	**100.0%**	**100.0%**	**98**	**7,660,138**	**2.50%**	**2.42%**

748 VETERANS COLLATERALIZED BONDS 1989 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
EAGLE RIVER/CHUGIAK	6	679,386	22.2%	32.1%	0	0	0.00%	0.00%
ANCHORAGE	7	417,455	25.9%	19.7%	0	0	0.00%	0.00%
JUNEAU/KETCHIKAN	4	390,729	14.8%	18.5%	0	0	0.00%	0.00%
KENAI/SOLDOTNA	3	194,882	11.1%	9.2%	0	0	0.00%	0.00%
FAIRBANKS/NORTHPOLE	2	156,414	7.4%	7.4%	1	99,706	50.00%	63.75%
OTHER NORTH	2	129,417	7.4%	6.1%	0	0	0.00%	0.00%
OTHER KENAI PENNINSULA	1	79,651	3.7%	3.8%	0	0	0.00%	0.00%
WASILLA/PALMER	2	65,930	7.4%	3.1%	0	0	0.00%	0.00%
FUND TOTAL	**27**	**2,113,863**	**100.0%**	**100.0%**	**1**	**99,706**	**3.70%**	**4.72%**

749 VETERANS COLLATERALIZED BONDS 1990 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	8	816,944	33.3%	37.3%	1	120,310	12.50%	14.73%
EAGLE RIVER/CHUGIAK	4	377,348	16.7%	17.2%	0	0	0.00%	0.00%
WASILLA/PALMER	3	238,415	12.5%	10.9%	0	0	0.00%	0.00%
JUNEAU/KETCHIKAN	2	227,326	8.3%	10.4%	0	0	0.00%	0.00%
OTHER KENAI PENNINSULA	3	178,055	12.5%	8.1%	0	0	0.00%	0.00%
KODIAK	1	116,881	4.2%	5.3%	0	0	0.00%	0.00%
OTHER SOUTHEAST	1	96,285	4.2%	4.4%	0	0	0.00%	0.00%
FAIRBANKS/NORTHPOLE	1	71,796	4.2%	3.3%	0	0	0.00%	0.00%
OTHER SOUTHCENTRAL	1	68,112	4.2%	3.1%	0	0	0.00%	0.00%

749 VETERANS COLLATERALIZED BONDS 1990 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FUND TOTAL	**24**	**2,191,161**	**100.0%**	**100.0%**	**1**	**120,310**	**4.17%**	**5.49%**

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	13	1,148,569	38.2%	39.7%	2	125,884	15.38%	10.96%
EAGLE RIVER/CHUGIAK	7	645,327	20.6%	22.3%	2	198,355	28.57%	30.74%
FAIRBANKS/NORTHPOLE	6	602,009	17.6%	20.8%	0	0	0.00%	0.00%
WASILLA/PALMER	4	236,627	11.8%	8.2%	1	81,016	25.00%	34.24%
KENAI/SOLDOTNA	2	184,375	5.9%	6.4%	0	0	0.00%	0.00%
OTHER SOUTHEAST	1	41,486	2.9%	1.4%	0	0	0.00%	0.00%
OTHER NORTH	1	36,938	2.9%	1.3%	0	0	0.00%	0.00%
FUND TOTAL	**34**	**2,895,331**	**100.0%**	**100.0%**	**5**	**405,255**	**14.71%**	**14.00%**

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	37	3,898,764	39.8%	42.9%	0	0	0.00%	0.00%
EAGLE RIVER/CHUGIAK	16	1,750,429	17.2%	19.3%	0	0	0.00%	0.00%
JUNEAU/KETCHIKAN	12	1,230,286	12.9%	13.5%	0	0	0.00%	0.00%
FAIRBANKS/NORTHPOLE	11	971,078	11.8%	10.7%	0	0	0.00%	0.00%
WASILLA/PALMER	9	738,680	9.7%	8.1%	1	59,380	11.11%	8.04%
KENAI/SOLDOTNA	3	216,826	3.2%	2.4%	0	0	0.00%	0.00%
OTHER KENAI PENNINSULA	3	133,465	3.2%	1.5%	0	0	0.00%	0.00%
OTHER SOUTHCENTRAL	1	118,125	1.1%	1.3%	0	0	0.00%	0.00%
OTHER NORTH	1	27,793	1.1%	0.3%	0	0	0.00%	0.00%
FUND TOTAL	**93**	**9,085,445**	**100.0%**	**100.0%**	**1**	**59,380**	**1.08%**	**0.65%**

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	51	6,512,870	39.2%	42.3%	0	0	0.00%	0.00%
EAGLE RIVER/CHUGIAK	22	3,197,616	16.9%	20.8%	0	0	0.00%	0.00%
WASILLA/PALMER	14	1,557,771	10.8%	10.1%	1	122,745	7.14%	7.88%
FAIRBANKS/NORTHPOLE	15	1,300,673	11.5%	8.4%	1	93,490	6.67%	7.19%
JUNEAU/KETCHIKAN	9	986,832	6.9%	6.4%	1	94,742	11.11%	9.60%
OTHER SOUTHEAST	5	550,908	3.8%	3.6%	0	0	0.00%	0.00%
KENAI/SOLDOTNA	5	485,279	3.8%	3.1%	0	0	0.00%	0.00%
OTHER SOUTHCENTRAL	5	484,823	3.8%	3.1%	0	0	0.00%	0.00%
OTHER KENAI PENNINSULA	3	295,491	2.3%	1.9%	0	0	0.00%	0.00%
OTHER NORTH	1	37,178	0.8%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**130**	**15,409,441**	**100.0%**	**100.0%**	**3**	**310,977**	**2.31%**	**2.02%**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	114	8,040,173	42.1%	43.3%	2	139,056	1.75%	1.73%
EAGLE RIVER/CHUGIAK	50	3,667,784	18.5%	19.7%	0	0	0.00%	0.00%
FAIRBANKS/NORTHPOLE	34	2,098,572	12.5%	11.3%	0	0	0.00%	0.00%
WASILLA/PALMER	30	1,757,551	11.1%	9.5%	1	45,200	3.33%	2.57%

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
JUNEAU/KETCHIKAN	10	710,647	3.7%	3.8%	0	0	0.00%	0.00%
KENAI/SOLDOTNA	8	648,656	3.0%	3.5%	0	0	0.00%	0.00%
OTHER SOUTHEAST	6	564,487	2.2%	3.0%	0	0	0.00%	0.00%
KODIAK	6	362,679	2.2%	2.0%	1	34,049	16.67%	9.39%
OTHER KENAI PENNINSULA	6	259,171	2.2%	1.4%	0	0	0.00%	0.00%
OTHER SOUTHCENTRAL	4	237,772	1.5%	1.3%	0	0	0.00%	0.00%
OTHER NORTH	3	225,901	1.1%	1.2%	0	0	0.00%	0.00%
FUND TOTAL	**271**	**18,573,393**	**100.0%**	**100.0%**	**4**	**218,305**	**1.48%**	**1.18%**

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	396	45,380,326	39.2%	40.7%	2	263,886	0.51%	0.58%
FAIRBANKS/NORTHPOLE	176	18,659,425	17.4%	16.7%	2	227,996	1.14%	1.22%
EAGLE RIVER/CHUGIAK	134	16,250,737	13.3%	14.6%	2	258,500	1.49%	1.59%
WASILLA/PALMER	97	10,065,065	9.6%	9.0%	0	0	0.00%	0.00%
JUNEAU/KETCHIKAN	87	9,752,948	8.6%	8.8%	0	0	0.00%	0.00%
KENAI/SOLDOTNA	33	3,028,464	3.3%	2.7%	1	178,285	3.03%	5.89%
OTHER KENAI PENNINSULA	24	2,262,009	2.4%	2.0%	0	0	0.00%	0.00%
OTHER SOUTHEAST	22	1,984,529	2.2%	1.8%	0	0	0.00%	0.00%
KODIAK	21	1,899,907	2.1%	1.7%	0	0	0.00%	0.00%
OTHER SOUTHCENTRAL	13	1,484,193	1.3%	1.3%	0	0	0.00%	0.00%
OTHER NORTH	5	338,029	0.5%	0.3%	0	0	0.00%	0.00%
OTHER SOUTHWEST	2	299,670	0.2%	0.3%	0	0	0.00%	0.00%
FUND TOTAL	**1,010**	**111,405,303**	**100.0%**	**100.0%**	**7**	**928,667**	**0.69%**	**0.83%**

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	69	7,995,893	46.0%	48.1%	1	109,135	1.45%	1.36%
EAGLE RIVER/CHUGIAK	24	2,961,840	16.0%	17.8%	0	0	0.00%	0.00%
FAIRBANKS/NORTHPOLE	20	2,044,921	13.3%	12.3%	1	85,178	5.00%	4.17%
WASILLA/PALMER	12	1,097,418	8.0%	6.6%	0	0	0.00%	0.00%
KENAI/SOLDOTNA	9	813,786	6.0%	4.9%	1	77,371	11.11%	9.51%
JUNEAU/KETCHIKAN	6	751,958	4.0%	4.5%	0	0	0.00%	0.00%
OTHER KENAI PENNINSULA	6	570,250	4.0%	3.4%	0	0	0.00%	0.00%
KODIAK	2	188,536	1.3%	1.1%	0	0	0.00%	0.00%
OTHER SOUTHEAST	1	113,616	0.7%	0.7%	0	0	0.00%	0.00%
OTHER SOUTHCENTRAL	1	80,605	0.7%	0.5%	0	0	0.00%	0.00%
FUND TOTAL	**150**	**16,618,823**	**100.0%**	**100.0%**	**3**	**271,684**	**2.00%**	**1.63%**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	202	30,095,755	36.1%	37.9%	4	455,806	1.98%	1.51%
FAIRBANKS/NORTHPOLE	110	14,989,676	19.6%	18.9%	1	101,283	0.91%	0.68%
EAGLE RIVER/CHUGIAK	85	13,160,370	15.2%	16.6%	3	487,032	3.53%	3.70%
WASILLA/PALMER	69	8,958,123	12.3%	11.3%	0	0	0.00%	0.00%
JUNEAU/KETCHIKAN	37	5,684,281	6.6%	7.1%	0	0	0.00%	0.00%
OTHER KENAI PENNINSULA	20	2,257,326	3.6%	2.8%	0	0	0.00%	0.00%
KENAI/SOLDOTNA	19	1,991,390	3.4%	2.5%	1	135,098	5.26%	6.78%

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
KODIAK	7	982,167	1.3%	1.2%	0	0	0.00%	0.00%
OTHER SOUTHCENTRAL	5	699,982	0.9%	0.9%	1	75,913	20.00%	10.84%
OTHER SOUTHEAST	3	371,301	0.5%	0.5%	0	0	0.00%	0.00%
OTHER NORTH	3	321,290	0.5%	0.4%	0	0	0.00%	0.00%
FUND TOTAL	**560**	**79,511,661**	**100.0%**	**100.0%**	**10**	**1,255,132**	**1.79%**	**1.58%**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	155	22,852,468	39.9%	40.6%	6	853,806	3.87%	3.74%
FAIRBANKS/NORTHPOLE	84	11,619,533	21.6%	20.6%	2	259,610	2.38%	2.23%
WASILLA/PALMER	51	7,057,684	13.1%	12.5%	1	119,666	1.96%	1.70%
JUNEAU/KETCHIKAN	36	5,630,395	9.3%	10.0%	1	151,484	2.78%	2.69%
EAGLE RIVER/CHUGIAK	35	5,554,718	9.0%	9.9%	1	118,212	2.86%	2.13%
OTHER KENAI PENNINSULA	6	748,434	1.5%	1.3%	0	0	0.00%	0.00%
OTHER SOUTHEAST	5	736,171	1.3%	1.3%	0	0	0.00%	0.00%
KENAI/SOLDOTNA	6	719,604	1.5%	1.3%	0	0	0.00%	0.00%
KODIAK	4	639,166	1.0%	1.1%	1	132,482	25.00%	20.73%
OTHER SOUTHCENTRAL	4	492,612	1.0%	0.9%	0	0	0.00%	0.00%
OTHER SOUTHWEST	1	193,689	0.3%	0.3%	0	0	0.00%	0.00%
OTHER NORTH	1	88,744	0.3%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**388**	**56,333,218**	**100.0%**	**100.0%**	**12**	**1,635,260**	**3.09%**	**2.90%**

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	278	46,702,832	38.2%	40.2%	3	389,331	1.08%	0.83%
FAIRBANKS/NORTHPOLE	124	17,670,378	17.0%	15.2%	2	148,924	1.61%	0.84%
WASILLA/PALMER	120	17,444,347	16.5%	15.0%	1	129,075	0.83%	0.74%
EAGLE RIVER/CHUGIAK	95	17,357,765	13.0%	15.0%	2	289,751	2.11%	1.67%
JUNEAU/KETCHIKAN	45	7,735,771	6.2%	6.7%	0	0	0.00%	0.00%
KENAI/SOLDOTNA	21	2,911,718	2.9%	2.5%	0	0	0.00%	0.00%
OTHER KENAI PENNINSULA	18	2,400,102	2.5%	2.1%	0	0	0.00%	0.00%
OTHER SOUTHCENTRAL	9	1,260,499	1.2%	1.1%	0	0	0.00%	0.00%
KODIAK	7	1,134,773	1.0%	1.0%	1	96,343	14.29%	8.49%
OTHER SOUTHEAST	7	979,180	1.0%	0.8%	0	0	0.00%	0.00%
OTHER NORTH	2	245,394	0.3%	0.2%	0	0	0.00%	0.00%
OTHER SOUTHWEST	2	235,032	0.3%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**728**	**116,077,791**	**100.0%**	**100.0%**	**9**	**1,053,424**	**1.24%**	**0.91%**

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ANCHORAGE	216	35,715,896	41.9%	42.9%	2	265,112	0.93%	0.74%
FAIRBANKS/NORTHPOLE	85	13,414,326	16.5%	16.1%	1	139,969	1.18%	1.04%
WASILLA/PALMER	73	10,485,715	14.2%	12.6%	2	319,348	2.74%	3.05%
EAGLE RIVER/CHUGIAK	54	9,699,930	10.5%	11.6%	1	182,554	1.85%	1.88%
JUNEAU/KETCHIKAN	40	7,359,937	7.8%	8.8%	1	215,324	2.50%	2.93%
KENAI/SOLDOTNA	15	2,018,018	2.9%	2.4%	0	0	0.00%	0.00%
OTHER KENAI PENNINSULA	11	1,612,756	2.1%	1.9%	0	0	0.00%	0.00%
OTHER SOUTHCENTRAL	11	1,516,959	2.1%	1.8%	0	0	0.00%	0.00%

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
OTHER SOUTHEAST	5	740,527	1.0%	0.9%	0	0	0.00%	0.00%
KODIAK	4	618,337	0.8%	0.7%	0	0	0.00%	0.00%
OTHER NORTH	1	127,837	0.2%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**515**	**83,310,237**	**100.0%**	**100.0%**	**7**	**1,122,307**	**1.36%**	**1.35%**

100 CORPORATION

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	630	70,932,901	59.5%	48.7%	26	1,835,283	4.13%	2.59%
MULTI-PLEX	47	38,063,492	4.4%	26.1%	0	0	0.00%	0.00%
CONDOMINIUM	230	22,478,960	21.7%	15.4%	6	506,985	2.61%	2.26%
ZERO LOT LINE	76	7,215,826	7.2%	5.0%	4	373,235	5.26%	5.17%
DUPLEX	34	4,375,450	3.2%	3.0%	3	125,180	8.82%	2.86%
PLANNED UNIT DEVELOPMENT	20	1,571,309	1.9%	1.1%	0	0	0.00%	0.00%
MOBILE HOME TYPE I	9	682,470	0.8%	0.5%	1	59,649	11.11%	8.74%
FOUR-PLEX	2	187,452	0.2%	0.1%	0	0	0.00%	0.00%
MOBILE HOME TYPE II	11	176,266	1.0%	0.1%	1	18,842	9.09%	10.69%
FUND TOTAL	**1,059**	**145,684,125**	**100.0%**	**100.0%**	**41**	**2,919,174**	**3.87%**	**2.00%**

110 RURAL HOUSING ASSISTANCE

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	3,218	422,961,662	92.6%	91.0%	80	8,466,810	2.49%	2.00%
DUPLEX	225	36,412,519	6.5%	7.8%	5	686,523	2.22%	1.89%
FOUR-PLEX	11	1,821,665	0.3%	0.4%	0	0	0.00%	0.00%
MULTI-PLEX	2	1,288,974	0.1%	0.3%	0	0	0.00%	0.00%
MOBILE HOME TYPE I	10	1,129,010	0.3%	0.2%	1	98,767	10.00%	8.75%
ZERO LOT LINE	9	891,570	0.3%	0.2%	0	0	0.00%	0.00%
TRI-PLEX	1	280,199	0.0%	0.1%	0	0	0.00%	0.00%
CONDOMINIUM	1	67,623	0.0%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**3,477**	**464,853,222**	**100.0%**	**100.0%**	**86**	**9,252,100**	**2.47%**	**1.99%**

260 HOUSING DEVELOPMENT BONDS 1991 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
MULTI-PLEX	1	4,879,140	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**1**	**4,879,140**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
MULTI-PLEX	1	3,264,451	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**1**	**3,264,451**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
MULTI-PLEX	21	26,394,570	95.5%	99.4%	0	0	0.00%	0.00%
DUPLEX	1	155,109	4.5%	0.6%	0	0	0.00%	0.00%
FUND TOTAL	**22**	**26,549,679**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
MULTI-PLEX	201	149,518,185	88.2%	96.8%	2	1,083,192	1.00%	0.72%
SINGLE FAMILY RESIDENCE	26	4,909,296	11.4%	3.2%	1	152,489	3.85%	3.11%
DUPLEX	1	70,186	0.4%	0.0%	0	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FUND TOTAL	**228**	**154,497,667**	**100.0%**	**100.0%**	**3**	**1,235,681**	**1.32%**	**0.80%**

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
MULTI-PLEX	4	4,983,385	80.0%	98.6%	0	0	0.00%	0.00%
FOUR-PLEX	1	71,130	20.0%	1.4%	0	0	0.00%	0.00%
FUND TOTAL	**5**	**5,054,515**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
MULTI-PLEX	3	19,452,158	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**3**	**19,452,158**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	189	13,305,422	60.2%	64.2%	5	335,100	2.65%	2.52%
CONDOMINIUM	64	3,247,573	20.4%	15.7%	3	177,785	4.69%	5.47%
ZERO LOT LINE	43	2,694,575	13.7%	13.0%	3	219,120	6.98%	8.13%
PLANNED UNIT DEVELOPMENT	11	853,929	3.5%	4.1%	0	0	0.00%	0.00%
DUPLEX	7	626,968	2.2%	3.0%	0	0	0.00%	0.00%
FUND TOTAL	**314**	**20,728,467**	**100.0%**	**100.0%**	**11**	**732,005**	**3.50%**	**3.53%**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	825	64,180,986	70.1%	72.8%	34	2,852,843	4.12%	4.44%
CONDOMINIUM	177	10,176,142	15.0%	11.5%	5	357,324	2.82%	3.51%
ZERO LOT LINE	121	9,065,830	10.3%	10.3%	2	178,908	1.65%	1.97%
DUPLEX	32	2,713,629	2.7%	3.1%	1	75,266	3.13%	2.77%
PLANNED UNIT DEVELOPMENT	21	1,893,601	1.8%	2.1%	1	78,429	4.76%	4.14%
TRI-PLEX	1	112,861	0.1%	0.1%	0	0	0.00%	0.00%
FUND TOTAL	**1,177**	**88,143,049**	**100.0%**	**100.0%**	**43**	**3,542,770**	**3.65%**	**4.02%**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	1,150	104,500,167	68.3%	71.0%	48	4,257,318	4.17%	4.07%
CONDOMINIUM	286	19,927,786	17.0%	13.5%	13	923,182	4.55%	4.63%
ZERO LOT LINE	144	12,160,091	8.6%	8.3%	10	821,175	6.94%	6.75%
DUPLEX	63	6,582,445	3.7%	4.5%	1	97,379	1.59%	1.48%
PLANNED UNIT DEVELOPMENT	38	3,741,571	2.3%	2.5%	0	0	0.00%	0.00%
MOBILE HOME TYPE I	2	171,348	0.1%	0.1%	0	0	0.00%	0.00%
FUND TOTAL	**1,683**	**147,083,407**	**100.0%**	**100.0%**	**72**	**6,099,054**	**4.28%**	**4.15%**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	439	46,634,702	69.0%	73.2%	26	2,890,540	5.92%	6.20%
CONDOMINIUM	103	7,901,440	16.2%	12.4%	2	96,181	1.94%	1.22%
ZERO LOT LINE	65	5,925,402	10.2%	9.3%	2	165,951	3.08%	2.80%
PLANNED UNIT DEVELOPMENT	18	1,957,203	2.8%	3.1%	1	133,505	5.56%	6.82%
DUPLEX	10	1,177,473	1.6%	1.8%	2	211,616	20.00%	17.97%
TRI-PLEX	1	122,917	0.2%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**636**	**63,719,136**	**100.0%**	**100.0%**	**33**	**3,497,793**	**5.19%**	**5.49%**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	1,350	144,656,548	60.8%	65.3%	70	7,541,124	5.19%	5.21%
CONDOMINIUM	508	38,407,600	22.9%	17.3%	23	1,756,710	4.53%	4.57%
ZERO LOT LINE	268	27,118,232	12.1%	12.2%	15	1,416,417	5.60%	5.22%
DUPLEX	65	8,137,903	2.9%	3.7%	3	409,338	4.62%	5.03%
PLANNED UNIT DEVELOPMENT	25	2,743,447	1.1%	1.2%	1	114,410	4.00%	4.17%
MOBILE HOME TYPE I	4	483,746	0.2%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**2,220**	**221,547,476**	**100.0%**	**100.0%**	**112**	**11,237,999**	**5.05%**	**5.07%**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	1,596	114,245,117	78.2%	74.4%	68	5,733,239	4.26%	5.02%
CONDOMINIUM	221	17,244,437	10.8%	11.2%	13	921,772	5.88%	5.35%
ZERO LOT LINE	125	12,341,034	6.1%	8.0%	7	718,254	5.60%	5.82%
DUPLEX	33	4,567,650	1.6%	3.0%	1	137,651	3.03%	3.01%
MOBILE HOME TYPE I	28	2,650,848	1.4%	1.7%	1	102,662	3.57%	3.87%
PLANNED UNIT DEVELOPMENT	39	2,578,744	1.9%	1.7%	3	152,885	7.69%	5.93%
FUND TOTAL	**2,042**	**153,627,831**	**100.0%**	**100.0%**	**93**	**7,766,463**	**4.55%**	**5.06%**

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	805	79,683,462	55.6%	57.7%	34	3,062,894	4.22%	3.84%
CONDOMINIUM	423	36,891,984	29.2%	26.7%	16	1,361,335	3.78%	3.69%
ZERO LOT LINE	141	13,891,886	9.7%	10.1%	4	315,846	2.84%	2.27%
DUPLEX	40	4,704,584	2.8%	3.4%	1	59,818	2.50%	1.27%
PLANNED UNIT DEVELOPMENT	37	2,890,218	2.6%	2.1%	1	85,265	2.70%	2.95%
MOBILE HOME TYPE I	1	114,729	0.1%	0.1%	0	0	0.00%	0.00%
FUND TOTAL	**1,447**	**138,176,863**	**100.0%**	**100.0%**	**56**	**4,885,158**	**3.87%**	**3.54%**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	1,499	175,938,088	71.7%	78.4%	81	6,909,011	5.40%	3.93%
CONDOMINIUM	351	22,700,270	16.8%	10.1%	15	826,150	4.27%	3.64%
ZERO LOT LINE	145	14,056,971	6.9%	6.3%	7	680,340	4.83%	4.84%
DUPLEX	50	6,172,852	2.4%	2.8%	2	226,281	4.00%	3.67%
PLANNED UNIT DEVELOPMENT	36	4,261,262	1.7%	1.9%	1	53,534	2.78%	1.26%
FOUR-PLEX	4	698,981	0.2%	0.3%	0	0	0.00%	0.00%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
MOBILE HOME TYPE I	6	534,915	0.3%	0.2%	0	0	0.00%	0.00%
TRI-PLEX	1	60,390	0.0%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**2,092**	**224,423,729**	**100.0%**	**100.0%**	**106**	**8,695,316**	**5.07%**	**3.87%**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	765	96,561,740	53.0%	58.7%	54	6,144,947	7.06%	6.36%
MULTI-PLEX	29	27,211,948	2.0%	16.6%	1	181,263	3.45%	0.67%
CONDOMINIUM	199	17,488,992	13.8%	10.6%	9	763,085	4.52%	4.36%
DUPLEX	64	9,199,913	4.4%	5.6%	4	499,877	6.25%	5.43%
ZERO LOT LINE	78	8,663,137	5.4%	5.3%	12	1,201,286	15.38%	13.87%
MOBILE HOME TYPE II	296	3,666,072	20.5%	2.2%	27	358,636	9.12%	9.78%
PLANNED UNIT DEVELOPMENT	6	677,016	0.4%	0.4%	1	136,733	16.67%	20.20%
FOUR-PLEX	2	501,125	0.1%	0.3%	0	0	0.00%	0.00%
MOBILE HOME TYPE I	4	440,444	0.3%	0.3%	0	0	0.00%	0.00%
FUND TOTAL	**1,443**	**164,410,389**	**100.0%**	**100.0%**	**108**	**9,285,827**	**7.48%**	**5.65%**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	1,884	153,508,728	77.9%	79.9%	50	3,896,260	2.65%	2.54%
CONDOMINIUM	226	12,517,331	9.3%	6.5%	1	71,621	0.44%	0.57%
DUPLEX	124	11,090,704	5.1%	5.8%	3	379,722	2.42%	3.42%
ZERO LOT LINE	121	9,958,759	5.0%	5.2%	3	213,731	2.48%	2.15%
PLANNED UNIT DEVELOPMENT	41	3,370,619	1.7%	1.8%	2	128,642	4.88%	3.82%
MOBILE HOME TYPE I	11	606,553	0.5%	0.3%	2	143,195	18.18%	23.61%
FOUR-PLEX	6	573,285	0.2%	0.3%	0	0	0.00%	0.00%
TRI-PLEX	5	396,215	0.2%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**2,418**	**192,022,193**	**100.0%**	**100.0%**	**61**	**4,833,171**	**2.52%**	**2.52%**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	1,615	178,388,471	74.6%	74.9%	74	5,531,636	4.58%	3.10%
DUPLEX	127	13,687,650	5.9%	5.7%	7	587,893	5.51%	4.30%
ZERO LOT LINE	137	13,279,610	6.3%	5.6%	4	350,400	2.92%	2.64%
CONDOMINIUM	178	12,792,514	8.2%	5.4%	8	455,991	4.49%	3.56%
MULTI-PLEX	28	10,877,729	1.3%	4.6%	1	99,803	3.57%	0.92%
PLANNED UNIT DEVELOPMENT	32	3,274,954	1.5%	1.4%	2	81,926	6.25%	2.50%
FOUR-PLEX	15	2,558,523	0.7%	1.1%	1	44,273	6.67%	1.73%
MOBILE HOME TYPE I	25	2,416,425	1.2%	1.0%	0	0	0.00%	0.00%
TRI-PLEX	7	889,148	0.3%	0.4%	1	144,291	14.29%	16.23%
FUND TOTAL	**2,164**	**238,165,022**	**100.0%**	**100.0%**	**98**	**7,296,213**	**4.53%**	**3.06%**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	2,952	239,351,629	75.4%	75.7%	69	5,129,613	2.34%	2.14%
CONDOMINIUM	521	31,969,712	13.3%	10.1%	15	976,927	2.88%	3.06%

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
DUPLEX	188	19,102,971	4.8%	6.0%	4	379,401	2.13%	1.99%
ZERO LOT LINE	161	17,186,457	4.1%	5.4%	6	675,256	3.73%	3.93%
PLANNED UNIT DEVELOPMENT	62	5,124,236	1.6%	1.6%	3	422,189	4.84%	8.24%
FOUR-PLEX	18	2,451,400	0.5%	0.8%	0	0	0.00%	0.00%
MOBILE HOME TYPE I	8	517,276	0.2%	0.2%	1	76,752	12.50%	14.84%
TRI-PLEX	4	505,966	0.1%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**3,914**	**316,209,647**	**100.0%**	**100.0%**	**98**	**7,660,138**	**2.50%**	**2.42%**

748 VETERANS COLLATERALIZED BONDS 1989 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	21	1,716,427	77.8%	81.2%	1	99,706	4.76%	5.81%
DUPLEX	2	191,102	7.4%	9.0%	0	0	0.00%	0.00%
PLANNED UNIT DEVELOPMENT	2	150,385	7.4%	7.1%	0	0	0.00%	0.00%
FOUR-PLEX	1	51,538	3.7%	2.4%	0	0	0.00%	0.00%
ZERO LOT LINE	1	4,412	3.7%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**27**	**2,113,863**	**100.0%**	**100.0%**	**1**	**99,706**	**3.70%**	**4.72%**

749 VETERANS COLLATERALIZED BONDS 1990 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	17	1,548,771	70.8%	70.7%	0	0	0.00%	0.00%
PLANNED UNIT DEVELOPMENT	5	496,347	20.8%	22.7%	1	120,310	20.00%	24.24%
DUPLEX	2	146,043	8.3%	6.7%	0	0	0.00%	0.00%
FUND TOTAL	**24**	**2,191,161**	**100.0%**	**100.0%**	**1**	**120,310**	**4.17%**	**5.49%**

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	27	2,329,749	79.4%	80.5%	4	347,015	14.81%	14.89%
PLANNED UNIT DEVELOPMENT	4	344,576	11.8%	11.9%	1	58,240	25.00%	16.90%
ZERO LOT LINE	2	184,067	5.9%	6.4%	0	0	0.00%	0.00%
DUPLEX	1	36,938	2.9%	1.3%	0	0	0.00%	0.00%
FUND TOTAL	**34**	**2,895,331**	**100.0%**	**100.0%**	**5**	**405,255**	**14.71%**	**14.00%**

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	80	7,872,827	86.0%	86.7%	0	0	0.00%	0.00%
PLANNED UNIT DEVELOPMENT	8	815,508	8.6%	9.0%	1	59,380	12.50%	7.28%
ZERO LOT LINE	4	300,550	4.3%	3.3%	0	0	0.00%	0.00%
DUPLEX	1	96,559	1.1%	1.1%	0	0	0.00%	0.00%
FUND TOTAL	**93**	**9,085,445**	**100.0%**	**100.0%**	**1**	**59,380**	**1.08%**	**0.65%**

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	119	14,213,538	91.5%	92.2%	3	310,977	2.52%	2.19%
PLANNED UNIT DEVELOPMENT	5	690,304	3.8%	4.5%	0	0	0.00%	0.00%

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
DUPLEX	2	269,786	1.5%	1.8%	0	0	0.00%	0.00%
CONDOMINIUM	4	235,813	3.1%	1.5%	0	0	0.00%	0.00%
FUND TOTAL	**130**	**15,409,441**	**100.0%**	**100.0%**	**3**	**310,977**	**2.31%**	**2.02%**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	246	17,003,174	90.8%	91.5%	3	135,227	1.22%	0.80%
PLANNED UNIT DEVELOPMENT	6	509,145	2.2%	2.7%	0	0	0.00%	0.00%
CONDOMINIUM	7	461,716	2.6%	2.5%	1	83,078	14.29%	17.99%
ZERO LOT LINE	7	395,030	2.6%	2.1%	0	0	0.00%	0.00%
DUPLEX	5	204,328	1.8%	1.1%	0	0	0.00%	0.00%
FUND TOTAL	**271**	**18,573,393**	**100.0%**	**100.0%**	**4**	**218,305**	**1.48%**	**1.18%**

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	880	97,677,955	87.1%	87.7%	4	645,397	0.45%	0.66%
DUPLEX	33	4,087,477	3.3%	3.7%	2	219,206	6.06%	5.36%
PLANNED UNIT DEVELOPMENT	30	3,443,120	3.0%	3.1%	0	0	0.00%	0.00%
CONDOMINIUM	41	3,131,415	4.1%	2.8%	1	64,064	2.44%	2.05%
ZERO LOT LINE	22	2,583,948	2.2%	2.3%	0	0	0.00%	0.00%
FOUR-PLEX	3	382,419	0.3%	0.3%	0	0	0.00%	0.00%
TRI-PLEX	1	98,969	0.1%	0.1%	0	0	0.00%	0.00%
FUND TOTAL	**1,010**	**111,405,303**	**100.0%**	**100.0%**	**7**	**928,667**	**0.69%**	**0.83%**

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	132	14,715,914	88.0%	88.5%	3	271,684	2.27%	1.85%
PLANNED UNIT DEVELOPMENT	6	852,953	4.0%	5.1%	0	0	0.00%	0.00%
ZERO LOT LINE	7	686,984	4.7%	4.1%	0	0	0.00%	0.00%
CONDOMINIUM	4	215,499	2.7%	1.3%	0	0	0.00%	0.00%
DUPLEX	1	147,473	0.7%	0.9%	0	0	0.00%	0.00%
FUND TOTAL	**150**	**16,618,823**	**100.0%**	**100.0%**	**3**	**271,684**	**2.00%**	**1.63%**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	503	72,675,208	89.8%	91.4%	8	1,107,890	1.59%	1.52%
PLANNED UNIT DEVELOPMENT	16	2,244,368	2.9%	2.8%	0	0	0.00%	0.00%
DUPLEX	13	1,700,802	2.3%	2.1%	1	101,283	7.69%	5.96%
CONDOMINIUM	18	1,626,476	3.2%	2.0%	1	45,959	5.56%	2.83%
ZERO LOT LINE	10	1,264,807	1.8%	1.6%	0	0	0.00%	0.00%
FUND TOTAL	**560**	**79,511,661**	**100.0%**	**100.0%**	**10**	**1,255,132**	**1.79%**	**1.58%**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	333	49,771,657	85.8%	88.4%	12	1,635,260	3.60%	3.29%
ZERO LOT LINE	13	1,574,146	3.4%	2.8%	0	0	0.00%	0.00%
CONDOMINIUM	19	1,364,805	4.9%	2.4%	0	0	0.00%	0.00%
PLANNED UNIT DEVELOPMENT	9	1,332,567	2.3%	2.4%	0	0	0.00%	0.00%
FOUR-PLEX	6	1,016,692	1.5%	1.8%	0	0	0.00%	0.00%
DUPLEX	6	937,048	1.5%	1.7%	0	0	0.00%	0.00%
TRI-PLEX	2	336,302	0.5%	0.6%	0	0	0.00%	0.00%
FUND TOTAL	**388**	**56,333,218**	**100.0%**	**100.0%**	**12**	**1,635,260**	**3.09%**	**2.90%**

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	645	104,836,537	88.6%	90.3%	8	986,748	1.24%	0.94%
CONDOMINIUM	33	3,665,739	4.5%	3.2%	1	66,676	3.03%	1.82%
DUPLEX	21	3,391,684	2.9%	2.9%	0	0	0.00%	0.00%
PLANNED UNIT DEVELOPMENT	11	1,830,434	1.5%	1.6%	0	0	0.00%	0.00%
ZERO LOT LINE	13	1,575,826	1.8%	1.4%	0	0	0.00%	0.00%
FOUR-PLEX	3	537,098	0.4%	0.5%	0	0	0.00%	0.00%
TRI-PLEX	1	182,143	0.1%	0.2%	0	0	0.00%	0.00%
MOBILE HOME TYPE I	1	58,331	0.1%	0.1%	0	0	0.00%	0.00%
FUND TOTAL	**728**	**116,077,791**	**100.0%**	**100.0%**	**9**	**1,053,424**	**1.24%**	**0.91%**

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
SINGLE FAMILY RESIDENCE	417	69,095,336	81.0%	82.9%	5	857,195	1.20%	1.24%
CONDOMINIUM	41	4,768,934	8.0%	5.7%	1	114,507	2.44%	2.40%
DUPLEX	16	2,902,754	3.1%	3.5%	0	0	0.00%	0.00%
PLANNED UNIT DEVELOPMENT	16	2,675,988	3.1%	3.2%	0	0	0.00%	0.00%
ZERO LOT LINE	17	2,368,185	3.3%	2.8%	1	150,605	5.88%	6.36%
FOUR-PLEX	5	950,417	1.0%	1.1%	0	0	0.00%	0.00%
TRI-PLEX	3	548,622	0.6%	0.7%	0	0	0.00%	0.00%
FUND TOTAL	**515**	**83,310,237**	**100.0%**	**100.0%**	**7**	**1,122,307**	**1.36%**	**1.35%**

100 CORPORATION

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	311	52,092,069	29.4%	35.8%	20	1,404,487	6.43%	2.70%
FIRST NATIONAL BANK OF AK	348	49,616,409	32.9%	34.1%	9	1,008,322	2.59%	2.03%
ALASKA USA FCU	301	33,763,581	28.4%	23.2%	8	387,013	2.66%	1.15%
MT. MCKINLEY MUTUAL SAVINGS	13	1,888,577	1.2%	1.3%	0	0	0.00%	0.00%
DENALI STATE BANK	21	1,814,493	2.0%	1.2%	1	41,154	4.76%	2.27%
COUNTRYWIDE HOME LOANS	8	1,317,504	0.8%	0.9%	0	0	0.00%	0.00%
NORTHRIM BANK	10	1,166,278	0.9%	0.8%	0	0	0.00%	0.00%
ALASKA PACIFIC BANK	11	1,062,259	1.0%	0.7%	0	0	0.00%	0.00%
SEATTLE MORTGAGE	9	905,020	0.8%	0.6%	0	0	0.00%	0.00%
NORTHERN SCHOOLS FCU	3	886,361	0.3%	0.6%	0	0	0.00%	0.00%
FIRST BANK	4	453,189	0.4%	0.3%	0	0	0.00%	0.00%
AHFC DIRECT SERVICING	14	312,309	1.3%	0.2%	2	46,298	14.29%	14.82%
KODIAK ISLAND HA	2	217,023	0.2%	0.1%	0	0	0.00%	0.00%
TLINGIT-HAIDA HA	4	189,052	0.4%	0.1%	1	31,900	25.00%	16.87%
FUND TOTAL	**1,059**	**145,684,125**	**100.0%**	**100.0%**	**41**	**2,919,174**	**3.87%**	**2.00%**

110 RURAL HOUSING ASSISTANCE

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	1,913	261,925,161	55.0%	56.3%	53	5,906,875	2.77%	2.26%
FIRST NATIONAL BANK OF AK	500	65,351,183	14.4%	14.1%	9	778,255	1.80%	1.19%
ALASKA USA FCU	500	63,670,279	14.4%	13.7%	9	1,203,871	1.80%	1.89%
FIRST BANK	276	39,498,095	7.9%	8.5%	4	465,845	1.45%	1.18%
KODIAK ISLAND HA	153	19,266,927	4.4%	4.1%	7	611,793	4.58%	3.18%
TLINGIT-HAIDA HA	59	5,129,673	1.7%	1.1%	3	212,725	5.08%	4.15%
ALASKA PACIFIC BANK	37	5,038,341	1.1%	1.1%	0	0	0.00%	0.00%
MT. MCKINLEY MUTUAL SAVINGS	20	2,426,788	0.6%	0.5%	1	72,736	5.00%	3.00%
DENALI STATE BANK	12	1,461,722	0.3%	0.3%	0	0	0.00%	0.00%
AHFC DIRECT SERVICING	1	468,499	0.0%	0.1%	0	0	0.00%	0.00%
SEATTLE MORTGAGE	3	326,467	0.1%	0.1%	0	0	0.00%	0.00%
COUNTRYWIDE HOME LOANS	3	290,088	0.1%	0.1%	0	0	0.00%	0.00%
FUND TOTAL	**3,477**	**464,853,222**	**100.0%**	**100.0%**	**86**	**9,252,100**	**2.47%**	**1.99%**

260 HOUSING DEVELOPMENT BONDS 1991 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	1	4,879,140	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**1**	**4,879,140**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	1	3,264,451	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**1**	**3,264,451**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	16	22,476,161	72.7%	84.7%	0	0	0.00%	0.00%
NORTHERN SCHOOLS FCU	5	3,496,264	22.7%	13.2%	0	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ALASKA PACIFIC BANK	1	577,255	4.5%	2.2%	0	0	0.00%	0.00%
FUND TOTAL	**22**	**26,549,679**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	145	89,049,014	63.6%	57.6%	3	1,235,681	2.07%	1.39%
FIRST NATIONAL BANK OF AK	35	31,409,812	15.4%	20.3%	0	0	0.00%	0.00%
NORTHERN SCHOOLS FCU	33	25,600,247	14.5%	16.6%	0	0	0.00%	0.00%
ALASKA USA FCU	7	4,331,373	3.1%	2.8%	0	0	0.00%	0.00%
SEATTLE MORTGAGE	5	2,627,467	2.2%	1.7%	0	0	0.00%	0.00%
KODIAK ISLAND HA	1	1,114,713	0.4%	0.7%	0	0	0.00%	0.00%
AHFC DIRECT SERVICING	2	365,041	0.9%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**228**	**154,497,667**	**100.0%**	**100.0%**	**3**	**1,235,681**	**1.32%**	**0.80%**

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	5	5,054,515	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**5**	**5,054,515**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	2	15,347,802	66.7%	78.9%	0	0	0.00%	0.00%
AHFC DIRECT SERVICING	1	4,104,356	33.3%	21.1%	0	0	0.00%	0.00%
FUND TOTAL	**3**	**19,452,158**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ALASKA USA FCU	157	10,828,349	50.0%	52.2%	6	375,614	3.82%	3.47%
WELLS FARGO	124	7,845,435	39.5%	37.8%	3	222,257	2.42%	2.83%
FIRST NATIONAL BANK OF AK	12	714,901	3.8%	3.4%	1	44,819	8.33%	6.27%
DENALI STATE BANK	9	566,066	2.9%	2.7%	0	0	0.00%	0.00%
SEATTLE MORTGAGE	5	328,091	1.6%	1.6%	0	0	0.00%	0.00%
ALASKA PACIFIC BANK	4	238,657	1.3%	1.2%	1	89,315	25.00%	37.42%
MT. MCKINLEY MUTUAL SAVINGS	3	206,968	1.0%	1.0%	0	0	0.00%	0.00%
FUND TOTAL	**314**	**20,728,467**	**100.0%**	**100.0%**	**11**	**732,005**	**3.50%**	**3.53%**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	644	49,220,414	54.7%	55.8%	30	2,554,375	4.66%	5.19%
ALASKA USA FCU	341	25,479,179	29.0%	28.9%	6	505,701	1.76%	1.98%
FIRST NATIONAL BANK OF AK	125	8,547,019	10.6%	9.7%	5	365,398	4.00%	4.28%
SEATTLE MORTGAGE	24	1,834,060	2.0%	2.1%	1	81,968	4.17%	4.47%
MT. MCKINLEY MUTUAL SAVINGS	19	1,464,409	1.6%	1.7%	0	0	0.00%	0.00%
DENALI STATE BANK	17	1,080,364	1.4%	1.2%	1	35,328	5.88%	3.27%

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ALASKA PACIFIC BANK	6	487,697	0.5%	0.6%	0	0	0.00%	0.00%
FIRST BANK	1	29,907	0.1%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**1,177**	**88,143,049**	**100.0%**	**100.0%**	**43**	**3,542,770**	**3.65%**	**4.02%**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	1,063	93,144,246	63.2%	63.3%	45	3,851,358	4.23%	4.13%
ALASKA USA FCU	372	32,537,933	22.1%	22.1%	18	1,549,601	4.84%	4.76%
FIRST NATIONAL BANK OF AK	154	12,109,771	9.2%	8.2%	5	366,783	3.25%	3.03%
MT. MCKINLEY MUTUAL SAVINGS	26	2,824,067	1.5%	1.9%	1	104,420	3.85%	3.70%
DENALI STATE BANK	25	2,337,654	1.5%	1.6%	0	0	0.00%	0.00%
SEATTLE MORTGAGE	22	2,156,336	1.3%	1.5%	2	152,689	9.09%	7.08%
ALASKA PACIFIC BANK	11	1,115,030	0.7%	0.8%	1	74,203	9.09%	6.65%
COUNTRYWIDE HOME LOANS	5	481,992	0.3%	0.3%	0	0	0.00%	0.00%
FIRST BANK	3	202,006	0.2%	0.1%	0	0	0.00%	0.00%
NORTHRIM BANK	2	174,373	0.1%	0.1%	0	0	0.00%	0.00%
FUND TOTAL	**1,683**	**147,083,407**	**100.0%**	**100.0%**	**72**	**6,099,054**	**4.28%**	**4.15%**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	446	44,820,959	70.1%	70.3%	23	2,517,106	5.16%	5.62%
ALASKA USA FCU	113	11,492,662	17.8%	18.0%	7	626,741	6.19%	5.45%
FIRST NATIONAL BANK OF AK	47	3,854,058	7.4%	6.0%	2	206,869	4.26%	5.37%
MT. MCKINLEY MUTUAL SAVINGS	10	1,401,834	1.6%	2.2%	0	0	0.00%	0.00%
DENALI STATE BANK	11	1,188,376	1.7%	1.9%	0	0	0.00%	0.00%
SEATTLE MORTGAGE	8	804,075	1.3%	1.3%	1	147,077	12.50%	18.29%
ALASKA PACIFIC BANK	1	157,173	0.2%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**636**	**63,719,136**	**100.0%**	**100.0%**	**33**	**3,497,793**	**5.19%**	**5.49%**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	1,473	149,892,952	66.4%	67.7%	91	9,149,218	6.18%	6.10%
ALASKA USA FCU	424	43,470,766	19.1%	19.6%	14	1,506,652	3.30%	3.47%
FIRST NATIONAL BANK OF AK	218	18,748,153	9.8%	8.5%	5	387,273	2.29%	2.07%
MT. MCKINLEY MUTUAL SAVINGS	27	2,660,221	1.2%	1.2%	0	0	0.00%	0.00%
DENALI STATE BANK	17	1,930,170	0.8%	0.9%	1	94,536	5.88%	4.90%
SEATTLE MORTGAGE	14	1,322,856	0.6%	0.6%	0	0	0.00%	0.00%
TLINGIT-HAIDA HA	14	791,718	0.6%	0.4%	0	0	0.00%	0.00%
COUNTRYWIDE HOME LOANS	9	775,597	0.4%	0.4%	0	0	0.00%	0.00%
KODIAK ISLAND HA	11	761,358	0.5%	0.3%	1	100,320	9.09%	13.18%
ALASKA PACIFIC BANK	5	653,375	0.2%	0.3%	0	0	0.00%	0.00%
FIRST BANK	5	398,221	0.2%	0.2%	0	0	0.00%	0.00%
NORTHRIM BANK	3	142,088	0.1%	0.1%	0	0	0.00%	0.00%
FUND TOTAL	**2,220**	**221,547,476**	**100.0%**	**100.0%**	**112**	**11,237,999**	**5.05%**	**5.07%**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	1,222	101,116,892	59.8%	65.8%	60	5,461,359	4.91%	5.40%
ALASKA USA FCU	400	26,284,816	19.6%	17.1%	20	1,423,485	5.00%	5.42%
FIRST NATIONAL BANK OF AK	293	15,498,357	14.3%	10.1%	9	556,250	3.07%	3.59%
COUNTRYWIDE HOME LOANS	32	3,396,868	1.6%	2.2%	4	325,369	12.50%	9.58%
DENALI STATE BANK	25	2,086,727	1.2%	1.4%	0	0	0.00%	0.00%
MT. MCKINLEY MUTUAL SAVINGS	31	1,920,207	1.5%	1.2%	0	0	0.00%	0.00%
SEATTLE MORTGAGE	13	1,471,432	0.6%	1.0%	0	0	0.00%	0.00%
ALASKA PACIFIC BANK	21	1,416,141	1.0%	0.9%	0	0	0.00%	0.00%
FIRST BANK	3	261,890	0.1%	0.2%	0	0	0.00%	0.00%
KODIAK ISLAND HA	1	152,755	0.0%	0.1%	0	0	0.00%	0.00%
AHFC DIRECT SERVICING	1	21,745	0.0%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**2,042**	**153,627,831**	**100.0%**	**100.0%**	**93**	**7,766,463**	**4.55%**	**5.06%**

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	736	71,763,125	50.9%	51.9%	25	2,281,007	3.40%	3.18%
ALASKA USA FCU	402	37,218,470	27.8%	26.9%	12	800,377	2.99%	2.15%
COUNTRYWIDE HOME LOANS	108	11,431,681	7.5%	8.3%	12	1,375,257	11.11%	12.03%
FIRST NATIONAL BANK OF AK	108	9,142,418	7.5%	6.6%	3	201,483	2.78%	2.20%
MT. MCKINLEY MUTUAL SAVINGS	20	1,843,560	1.4%	1.3%	0	0	0.00%	0.00%
DENALI STATE BANK	19	1,821,184	1.3%	1.3%	1	48,638	5.26%	2.67%
NORTHRIM BANK	16	1,728,180	1.1%	1.3%	1	42,381	6.25%	2.45%
SEATTLE MORTGAGE	21	1,523,787	1.5%	1.1%	1	67,362	4.76%	4.42%
ALASKA PACIFIC BANK	10	907,355	0.7%	0.7%	0	0	0.00%	0.00%
FIRST BANK	7	797,101	0.5%	0.6%	1	68,653	14.29%	8.61%
FUND TOTAL	**1,447**	**138,176,863**	**100.0%**	**100.0%**	**56**	**4,885,158**	**3.87%**	**3.54%**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	1,050	115,531,825	50.2%	51.5%	62	5,747,144	5.90%	4.97%
ALASKA USA FCU	459	43,800,050	21.9%	19.5%	23	1,603,077	5.01%	3.66%
FIRST NATIONAL BANK OF AK	385	39,040,250	18.4%	17.4%	18	1,213,622	4.68%	3.11%
MT. MCKINLEY MUTUAL SAVINGS	68	9,631,406	3.3%	4.3%	1	20,688	1.47%	0.21%
DENALI STATE BANK	48	6,003,996	2.3%	2.7%	0	0	0.00%	0.00%
ALASKA PACIFIC BANK	38	4,053,268	1.8%	1.8%	2	110,785	5.26%	2.73%
SEATTLE MORTGAGE	20	2,251,348	1.0%	1.0%	0	0	0.00%	0.00%
NORTHRIM BANK	11	1,930,258	0.5%	0.9%	0	0	0.00%	0.00%
FIRST BANK	11	1,922,995	0.5%	0.9%	0	0	0.00%	0.00%
COUNTRYWIDE HOME LOANS	2	258,334	0.1%	0.1%	0	0	0.00%	0.00%
FUND TOTAL	**2,092**	**224,423,729**	**100.0%**	**100.0%**	**106**	**8,695,316**	**5.07%**	**3.87%**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	605	84,872,825	41.9%	51.6%	57	6,445,233	9.42%	7.59%
ALASKA USA FCU	430	40,024,934	29.8%	24.3%	22	1,376,226	5.12%	3.44%
FIRST NATIONAL BANK OF AK	341	31,471,663	23.6%	19.1%	24	1,136,146	7.04%	3.61%
NORTHRIM BANK	16	2,146,298	1.1%	1.3%	0	0	0.00%	0.00%
SEATTLE MORTGAGE	7	1,250,998	0.5%	0.8%	0	0	0.00%	0.00%

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
MT. MCKINLEY MUTUAL SAVINGS	8	1,139,095	0.6%	0.7%	0	0	0.00%	0.00%
COUNTRYWIDE HOME LOANS	7	999,018	0.5%	0.6%	0	0	0.00%	0.00%
DENALI STATE BANK	8	807,589	0.6%	0.5%	1	98,204	12.50%	12.16%
FIRST BANK	5	585,171	0.3%	0.4%	0	0	0.00%	0.00%
NORTHERN SCHOOLS FCU	1	529,632	0.1%	0.3%	0	0	0.00%	0.00%
KODIAK ISLAND HA	2	275,012	0.1%	0.2%	1	161,125	50.00%	58.59%
ALASKA PACIFIC BANK	7	204,461	0.5%	0.1%	1	7,495	14.29%	3.67%
AHFC DIRECT SERVICING	6	103,696	0.4%	0.1%	2	61,398	33.33%	59.21%
FUND TOTAL	**1,443**	**164,410,389**	**100.0%**	**100.0%**	**108**	**9,285,827**	**7.48%**	**5.65%**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	1,144	97,705,681	47.3%	50.9%	36	3,042,140	3.15%	3.11%
ALASKA USA FCU	575	43,094,277	23.8%	22.4%	11	839,151	1.91%	1.95%
FIRST NATIONAL BANK OF AK	497	31,764,949	20.6%	16.5%	10	651,142	2.01%	2.05%
ALASKA PACIFIC BANK	48	4,995,636	2.0%	2.6%	1	7,978	2.08%	0.16%
MT. MCKINLEY MUTUAL SAVINGS	49	4,508,990	2.0%	2.3%	0	0	0.00%	0.00%
DENALI STATE BANK	43	3,771,077	1.8%	2.0%	0	0	0.00%	0.00%
SEATTLE MORTGAGE	22	2,272,439	0.9%	1.2%	0	0	0.00%	0.00%
FIRST BANK	19	1,847,282	0.8%	1.0%	1	107,187	5.26%	5.80%
COUNTRYWIDE HOME LOANS	11	1,413,792	0.5%	0.7%	1	138,582	9.09%	9.80%
NORTHRIM BANK	2	292,359	0.1%	0.2%	0	0	0.00%	0.00%
KODIAK ISLAND HA	4	204,484	0.2%	0.1%	0	0	0.00%	0.00%
TLINGIT-HAIDA HA	4	151,229	0.2%	0.1%	1	46,991	25.00%	31.07%
FUND TOTAL	**2,418**	**192,022,193**	**100.0%**	**100.0%**	**61**	**4,833,171**	**2.52%**	**2.52%**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	1,205	135,956,065	55.7%	57.1%	55	4,329,410	4.56%	3.18%
ALASKA USA FCU	435	48,885,334	20.1%	20.5%	19	1,298,841	4.37%	2.66%
FIRST NATIONAL BANK OF AK	260	24,053,987	12.0%	10.1%	10	718,690	3.85%	2.99%
KODIAK ISLAND HA	61	5,963,721	2.8%	2.5%	8	438,416	13.11%	7.35%
FIRST BANK	43	4,822,308	2.0%	2.0%	0	0	0.00%	0.00%
MT. MCKINLEY MUTUAL SAVINGS	35	3,705,413	1.6%	1.6%	2	138,759	5.71%	3.74%
DENALI STATE BANK	27	3,079,737	1.2%	1.3%	0	0	0.00%	0.00%
ALASKA PACIFIC BANK	19	2,470,815	0.9%	1.0%	1	62,529	5.26%	2.53%
COUNTRYWIDE HOME LOANS	18	2,355,878	0.8%	1.0%	1	132,473	5.56%	5.62%
SEATTLE MORTGAGE	21	2,220,940	1.0%	0.9%	1	121,111	4.76%	5.45%
NORTHRIM BANK	11	1,530,851	0.5%	0.6%	0	0	0.00%	0.00%
TLINGIT-HAIDA HA	21	1,258,045	1.0%	0.5%	1	55,984	4.76%	4.45%
AHFC DIRECT SERVICING	7	1,223,792	0.3%	0.5%	0	0	0.00%	0.00%
NORTHERN SCHOOLS FCU	1	638,137	0.0%	0.3%	0	0	0.00%	0.00%
FUND TOTAL	**2,164**	**238,165,022**	**100.0%**	**100.0%**	**98**	**7,296,213**	**4.53%**	**3.06%**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	1,882	148,674,643	48.1%	47.0%	51	3,911,504	2.71%	2.63%
FIRST NATIONAL BANK OF AK	887	70,440,003	22.7%	22.3%	20	1,383,017	2.25%	1.96%

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ALASKA USA FCU	869	69,921,829	22.2%	22.1%	18	1,455,048	2.07%	2.08%
MT. MCKINLEY MUTUAL SAVINGS	84	7,398,734	2.1%	2.3%	3	299,221	3.57%	4.04%
COUNTRYWIDE HOME LOANS	38	5,358,346	1.0%	1.7%	4	553,351	10.53%	10.33%
ALASKA PACIFIC BANK	56	4,550,503	1.4%	1.4%	1	14,989	1.79%	0.33%
DENALI STATE BANK	36	3,669,859	0.9%	1.2%	0	0	0.00%	0.00%
FIRST BANK	28	2,970,290	0.7%	0.9%	0	0	0.00%	0.00%
SEATTLE MORTGAGE	21	1,738,313	0.5%	0.5%	1	43,008	4.76%	2.47%
NORTHRIM BANK	10	1,378,758	0.3%	0.4%	0	0	0.00%	0.00%
TLINGIT-HAIDA HA	2	79,366	0.1%	0.0%	0	0	0.00%	0.00%
KODIAK ISLAND HA	1	29,002	0.0%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**3,914**	**316,209,647**	**100.0%**	**100.0%**	**98**	**7,660,138**	**2.50%**	**2.42%**

748 VETERANS COLLATERALIZED BONDS 1989 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	13	1,069,368	48.1%	50.6%	0	0	0.00%	0.00%
ALASKA USA FCU	11	883,670	40.7%	41.8%	0	0	0.00%	0.00%
FIRST NATIONAL BANK OF AK	3	160,825	11.1%	7.6%	1	99,706	33.33%	62.00%
FUND TOTAL	**27**	**2,113,863**	**100.0%**	**100.0%**	**1**	**99,706**	**3.70%**	**4.72%**

749 VETERANS COLLATERALIZED BONDS 1990 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ALASKA USA FCU	9	937,618	37.5%	42.8%	0	0	0.00%	0.00%
WELLS FARGO	10	757,130	41.7%	34.6%	0	0	0.00%	0.00%
FIRST NATIONAL BANK OF AK	3	279,817	12.5%	12.8%	0	0	0.00%	0.00%
SEATTLE MORTGAGE	1	120,310	4.2%	5.5%	1	120,310	100.00%	100.00%
ALASKA PACIFIC BANK	1	96,285	4.2%	4.4%	0	0	0.00%	0.00%
FUND TOTAL	**24**	**2,191,161**	**100.0%**	**100.0%**	**1**	**120,310**	**4.17%**	**5.49%**

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	19	1,706,805	55.9%	59.0%	3	206,900	15.79%	12.12%
ALASKA USA FCU	8	607,901	23.5%	21.0%	2	198,355	25.00%	32.63%
SEATTLE MORTGAGE	3	244,545	8.8%	8.4%	0	0	0.00%	0.00%
DENALI STATE BANK	1	111,849	2.9%	3.9%	0	0	0.00%	0.00%
MT. MCKINLEY MUTUAL SAVINGS	1	99,894	2.9%	3.5%	0	0	0.00%	0.00%
FIRST NATIONAL BANK OF AK	1	82,850	2.9%	2.9%	0	0	0.00%	0.00%
FIRST BANK	1	41,486	2.9%	1.4%	0	0	0.00%	0.00%
FUND TOTAL	**34**	**2,895,331**	**100.0%**	**100.0%**	**5**	**405,255**	**14.71%**	**14.00%**

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ALASKA USA FCU	41	4,017,552	44.1%	44.2%	1	59,380	2.44%	1.48%
WELLS FARGO	37	3,693,037	39.8%	40.6%	0	0	0.00%	0.00%
FIRST NATIONAL BANK OF AK	5	485,797	5.4%	5.3%	0	0	0.00%	0.00%
MT. MCKINLEY MUTUAL SAVINGS	4	381,533	4.3%	4.2%	0	0	0.00%	0.00%
DENALI STATE BANK	4	291,063	4.3%	3.2%	0	0	0.00%	0.00%

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
ALASKA PACIFIC BANK	1	119,504	1.1%	1.3%	0	0	0.00%	0.00%
SEATTLE MORTGAGE	1	96,959	1.1%	1.1%	0	0	0.00%	0.00%
FUND TOTAL	**93**	**9,085,445**	**100.0%**	**100.0%**	**1**	**59,380**	**1.08%**	**0.65%**

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	51	6,437,567	39.2%	41.8%	1	122,745	1.96%	1.91%
ALASKA USA FCU	46	5,671,189	35.4%	36.8%	1	94,742	2.17%	1.67%
FIRST NATIONAL BANK OF AK	15	1,728,177	11.5%	11.2%	0	0	0.00%	0.00%
MT. MCKINLEY MUTUAL SAVINGS	8	704,778	6.2%	4.6%	1	93,490	12.50%	13.27%
DENALI STATE BANK	5	348,546	3.8%	2.3%	0	0	0.00%	0.00%
ALASKA PACIFIC BANK	3	307,423	2.3%	2.0%	0	0	0.00%	0.00%
SEATTLE MORTGAGE	2	211,762	1.5%	1.4%	0	0	0.00%	0.00%
FUND TOTAL	**130**	**15,409,441**	**100.0%**	**100.0%**	**3**	**310,977**	**2.31%**	**2.02%**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	131	9,148,813	48.3%	49.3%	3	184,256	2.29%	2.01%
FIRST NATIONAL BANK OF AK	62	4,106,686	22.9%	22.1%	1	34,049	1.61%	0.83%
ALASKA USA FCU	56	3,612,614	20.7%	19.5%	0	0	0.00%	0.00%
SEATTLE MORTGAGE	7	664,619	2.6%	3.6%	0	0	0.00%	0.00%
ALASKA PACIFIC BANK	7	403,237	2.6%	2.2%	0	0	0.00%	0.00%
MT. MCKINLEY MUTUAL SAVINGS	3	296,891	1.1%	1.6%	0	0	0.00%	0.00%
DENALI STATE BANK	4	296,498	1.5%	1.6%	0	0	0.00%	0.00%
FIRST BANK	1	44,035	0.4%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**271**	**18,573,393**	**100.0%**	**100.0%**	**4**	**218,305**	**1.48%**	**1.18%**

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	400	47,739,818	39.6%	42.9%	3	381,285	0.75%	0.80%
ALASKA USA FCU	395	39,373,503	39.1%	35.3%	2	286,894	0.51%	0.73%
FIRST NATIONAL BANK OF AK	119	11,748,856	11.8%	10.5%	1	110,597	0.84%	0.94%
MT. MCKINLEY MUTUAL SAVINGS	34	4,684,706	3.4%	4.2%	0	0	0.00%	0.00%
DENALI STATE BANK	20	2,512,462	2.0%	2.3%	0	0	0.00%	0.00%
SEATTLE MORTGAGE	18	2,377,295	1.8%	2.1%	1	149,891	5.56%	6.31%
FIRST BANK	13	1,382,627	1.3%	1.2%	0	0	0.00%	0.00%
ALASKA PACIFIC BANK	8	1,005,323	0.8%	0.9%	0	0	0.00%	0.00%
NORTHRIM BANK	2	411,391	0.2%	0.4%	0	0	0.00%	0.00%
COUNTRYWIDE HOME LOANS	1	169,321	0.1%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**1,010**	**111,405,303**	**100.0%**	**100.0%**	**7**	**928,667**	**0.69%**	**0.83%**

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	81	8,947,733	54.0%	53.8%	2	186,506	2.47%	2.08%
ALASKA USA FCU	37	4,493,987	24.7%	27.0%	1	85,178	2.70%	1.90%
FIRST NATIONAL BANK OF AK	16	1,442,364	10.7%	8.7%	0	0	0.00%	0.00%

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
MT. MCKINLEY MUTUAL SAVINGS	9	963,571	6.0%	5.8%	0	0	0.00%	0.00%
SEATTLE MORTGAGE	4	508,348	2.7%	3.1%	0	0	0.00%	0.00%
DENALI STATE BANK	3	262,819	2.0%	1.6%	0	0	0.00%	0.00%
FUND TOTAL	**150**	**16,618,823**	**100.0%**	**100.0%**	**3**	**271,684**	**2.00%**	**1.63%**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	322	46,424,457	57.5%	58.4%	5	747,678	1.55%	1.61%
ALASKA USA FCU	124	17,489,279	22.1%	22.0%	1	45,959	0.81%	0.26%
FIRST NATIONAL BANK OF AK	53	7,128,067	9.5%	9.0%	2	211,011	3.77%	2.96%
MT. MCKINLEY MUTUAL SAVINGS	29	3,874,569	5.2%	4.9%	0	0	0.00%	0.00%
SEATTLE MORTGAGE	18	2,729,149	3.2%	3.4%	1	149,201	5.56%	5.47%
DENALI STATE BANK	12	1,538,531	2.1%	1.9%	1	101,283	8.33%	6.58%
FIRST BANK	1	165,532	0.2%	0.2%	0	0	0.00%	0.00%
ALASKA PACIFIC BANK	1	162,077	0.2%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**560**	**79,511,661**	**100.0%**	**100.0%**	**10**	**1,255,132**	**1.79%**	**1.58%**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	244	36,264,263	62.9%	64.4%	10	1,395,130	4.10%	3.85%
ALASKA USA FCU	81	11,272,597	20.9%	20.0%	2	240,130	2.47%	2.13%
MT. MCKINLEY MUTUAL SAVINGS	23	3,053,868	5.9%	5.4%	0	0	0.00%	0.00%
FIRST NATIONAL BANK OF AK	20	2,679,187	5.2%	4.8%	0	0	0.00%	0.00%
DENALI STATE BANK	11	1,635,827	2.8%	2.9%	0	0	0.00%	0.00%
SEATTLE MORTGAGE	6	867,015	1.5%	1.5%	0	0	0.00%	0.00%
ALASKA PACIFIC BANK	3	560,461	0.8%	1.0%	0	0	0.00%	0.00%
FUND TOTAL	**388**	**56,333,218**	**100.0%**	**100.0%**	**12**	**1,635,260**	**3.09%**	**2.90%**

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	455	73,194,930	62.5%	63.1%	6	650,787	1.32%	0.89%
ALASKA USA FCU	153	24,192,253	21.0%	20.8%	2	247,548	1.31%	1.02%
FIRST NATIONAL BANK OF AK	45	7,223,956	6.2%	6.2%	1	155,089	2.22%	2.15%
MT. MCKINLEY MUTUAL SAVINGS	31	4,553,961	4.3%	3.9%	0	0	0.00%	0.00%
DENALI STATE BANK	23	3,214,273	3.2%	2.8%	0	0	0.00%	0.00%
SEATTLE MORTGAGE	11	1,869,237	1.5%	1.6%	0	0	0.00%	0.00%
FIRST BANK	5	994,076	0.7%	0.9%	0	0	0.00%	0.00%
ALASKA PACIFIC BANK	5	835,106	0.7%	0.7%	0	0	0.00%	0.00%
FUND TOTAL	**728**	**116,077,791**	**100.0%**	**100.0%**	**9**	**1,053,424**	**1.24%**	**0.91%**

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
WELLS FARGO	285	46,559,798	55.3%	55.9%	3	512,727	1.05%	1.10%
ALASKA USA FCU	134	21,568,798	26.0%	25.9%	2	297,061	1.49%	1.38%
FIRST NATIONAL BANK OF AK	25	3,591,841	4.9%	4.3%	0	0	0.00%	0.00%
MT. MCKINLEY MUTUAL SAVINGS	19	3,213,643	3.7%	3.9%	1	139,969	5.26%	4.36%

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
COUNTRYWIDE HOME LOANS	15	2,362,611	2.9%	2.8%	1	172,550	6.67%	7.30%
SEATTLE MORTGAGE	13	2,059,893	2.5%	2.5%	0	0	0.00%	0.00%
ALASKA PACIFIC BANK	10	1,550,592	1.9%	1.9%	0	0	0.00%	0.00%
DENALI STATE BANK	7	1,110,532	1.4%	1.3%	0	0	0.00%	0.00%
NORTHRIM BANK	6	944,524	1.2%	1.1%	0	0	0.00%	0.00%
FIRST BANK	1	348,006	0.2%	0.4%	0	0	0.00%	0.00%
FUND TOTAL	**515**	**83,310,237**	**100.0%**	**100.0%**	**7**	**1,122,307**	**1.36%**	**1.35%**

100 CORPORATION

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
UNINSURED	295	64,659,272	27.9%	44.4%	13	833,212	4.41%	1.29%
FEDERALLY INSURED - FHA	431	41,845,445	40.7%	28.7%	23	1,785,399	5.34%	4.27%
FEDERALLY INSURED - VA	176	22,318,517	16.6%	15.3%	1	815	0.57%	0.00%
PRIVATE MORTGAGE INSURANCE	120	12,566,512	11.3%	8.6%	4	299,748	3.33%	2.39%
FEDERALLY INSURED - FMH	37	4,294,378	3.5%	2.9%	0	0	0.00%	0.00%
FUND TOTAL	**1,059**	**145,684,125**	**100.0%**	**100.0%**	**41**	**2,919,174**	**3.87%**	**2.00%**

110 RURAL HOUSING ASSISTANCE

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
UNINSURED	2,492	327,023,285	71.7%	70.3%	48	4,043,413	1.93%	1.24%
FEDERALLY INSURED - FHA	465	61,675,564	13.4%	13.3%	25	3,470,745	5.38%	5.63%
FEDERALLY INSURED - VA	207	31,035,476	6.0%	6.7%	7	1,023,876	3.38%	3.30%
PRIVATE MORTGAGE INSURANCE	191	29,165,567	5.5%	6.3%	1	98,528	0.52%	0.34%
FEDERALLY INSURED - FMH	122	15,953,330	3.5%	3.4%	5	615,538	4.10%	3.86%
FUND TOTAL	**3,477**	**464,853,222**	**100.0%**	**100.0%**	**86**	**9,252,100**	**2.47%**	**1.99%**

260 HOUSING DEVELOPMENT BONDS 1991 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
UNINSURED	1	4,879,140	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**1**	**4,879,140**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
UNINSURED	1	3,264,451	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**1**	**3,264,451**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
UNINSURED	22	26,549,679	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**22**	**26,549,679**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
UNINSURED	226	154,219,917	99.1%	99.8%	3	1,235,681	1.33%	0.80%
FEDERALLY INSURED - FHA	2	277,750	0.9%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**228**	**154,497,667**	**100.0%**	**100.0%**	**3**	**1,235,681**	**1.32%**	**0.80%**

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
UNINSURED	5	5,054,515	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**5**	**5,054,515**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
UNINSURED	3	19,452,158	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**3**	**19,452,158**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FEDERALLY INSURED - FHA	192	13,686,020	61.1%	66.0%	8	529,619	4.17%	3.87%
UNINSURED	65	3,204,461	20.7%	15.5%	2	99,025	3.08%	3.09%
FEDERALLY INSURED - VA	28	2,181,496	8.9%	10.5%	1	103,361	3.57%	4.74%
PRIVATE MORTGAGE INSURANCE	29	1,656,490	9.2%	8.0%	0	0	0.00%	0.00%
FUND TOTAL	**314**	**20,728,467**	**100.0%**	**100.0%**	**11**	**732,005**	**3.50%**	**3.53%**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FEDERALLY INSURED - FHA	678	54,077,539	57.6%	61.4%	35	2,902,820	5.16%	5.37%
UNINSURED	301	17,457,494	25.6%	19.8%	7	539,625	2.33%	3.09%
FEDERALLY INSURED - VA	104	9,421,599	8.8%	10.7%	1	100,325	0.96%	1.06%
PRIVATE MORTGAGE INSURANCE	54	3,723,311	4.6%	4.2%	0	0	0.00%	0.00%
FEDERALLY INSURED - FMH	40	3,463,105	3.4%	3.9%	0	0	0.00%	0.00%
FUND TOTAL	**1,177**	**88,143,049**	**100.0%**	**100.0%**	**43**	**3,542,770**	**3.65%**	**4.02%**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FEDERALLY INSURED - FHA	1,025	92,631,648	60.9%	63.0%	49	4,545,230	4.78%	4.91%
UNINSURED	262	19,589,594	15.6%	13.3%	8	484,025	3.05%	2.47%
FEDERALLY INSURED - VA	180	17,103,069	10.7%	11.6%	6	400,957	3.33%	2.34%
FEDERALLY INSURED - FMH	102	9,015,868	6.1%	6.1%	6	528,560	5.88%	5.86%
PRIVATE MORTGAGE INSURANCE	114	8,743,228	6.8%	5.9%	3	140,282	2.63%	1.60%
FUND TOTAL	**1,683**	**147,083,407**	**100.0%**	**100.0%**	**72**	**6,099,054**	**4.28%**	**4.15%**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FEDERALLY INSURED - FHA	340	34,058,252	53.5%	53.5%	22	2,381,371	6.47%	6.99%
FEDERALLY INSURED - VA	107	12,293,921	16.8%	19.3%	6	737,963	5.61%	6.00%
UNINSURED	74	6,571,923	11.6%	10.3%	1	51,211	1.35%	0.78%
FEDERALLY INSURED - FMH	61	5,803,712	9.6%	9.1%	3	286,480	4.92%	4.94%
PRIVATE MORTGAGE INSURANCE	54	4,991,329	8.5%	7.8%	1	40,768	1.85%	0.82%
FUND TOTAL	**636**	**63,719,136**	**100.0%**	**100.0%**	**33**	**3,497,793**	**5.19%**	**5.49%**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FEDERALLY INSURED - FHA	1,083	114,391,904	48.8%	51.6%	71	7,086,261	6.56%	6.19%
FEDERALLY INSURED - VA	347	41,521,210	15.6%	18.7%	18	2,163,338	5.19%	5.21%
UNINSURED	407	30,631,688	18.3%	13.8%	7	490,660	1.72%	1.60%
FEDERALLY INSURED - FMH	176	18,001,398	7.9%	8.1%	9	954,889	5.11%	5.30%

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
PRIVATE MORTGAGE INSURANCE	207	17,001,277	9.3%	7.7%	7	542,851	3.38%	3.19%
FUND TOTAL	**2,220**	**221,547,476**	**100.0%**	**100.0%**	**112**	**11,237,999**	**5.05%**	**5.07%**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FEDERALLY INSURED - FHA	561	57,327,461	27.5%	37.3%	41	4,248,648	7.31%	7.41%
UNINSURED	759	35,528,033	37.2%	23.1%	19	1,010,817	2.50%	2.85%
FEDERALLY INSURED - VA	452	34,768,591	22.1%	22.6%	18	1,483,965	3.98%	4.27%
PRIVATE MORTGAGE INSURANCE	187	17,061,715	9.2%	11.1%	11	602,310	5.88%	3.53%
FEDERALLY INSURED - FMH	83	8,942,031	4.1%	5.8%	4	420,723	4.82%	4.71%
FUND TOTAL	**2,042**	**153,627,831**	**100.0%**	**100.0%**	**93**	**7,766,463**	**4.55%**	**5.06%**

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FEDERALLY INSURED - FHA	731	70,583,489	50.5%	51.1%	41	3,809,126	5.61%	5.40%
FEDERALLY INSURED - VA	204	24,277,397	14.1%	17.6%	4	321,166	1.96%	1.32%
UNINSURED	288	21,037,716	19.9%	15.2%	8	539,845	2.78%	2.57%
FEDERALLY INSURED - FMH	111	11,983,257	7.7%	8.7%	1	126,132	0.90%	1.05%
PRIVATE MORTGAGE INSURANCE	113	10,295,004	7.8%	7.5%	2	88,889	1.77%	0.86%
FUND TOTAL	**1,447**	**138,176,863**	**100.0%**	**100.0%**	**56**	**4,885,158**	**3.87%**	**3.54%**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FEDERALLY INSURED - FHA	672	72,758,144	32.1%	32.4%	49	4,785,800	7.29%	6.58%
UNINSURED	717	68,788,753	34.3%	30.7%	33	2,050,155	4.60%	2.98%
PRIVATE MORTGAGE INSURANCE	346	39,707,103	16.5%	17.7%	12	745,566	3.47%	1.88%
FEDERALLY INSURED - VA	272	33,984,639	13.0%	15.1%	8	717,302	2.94%	2.11%
FEDERALLY INSURED - FMH	85	9,185,090	4.1%	4.1%	4	396,493	4.71%	4.32%
FUND TOTAL	**2,092**	**224,423,729**	**100.0%**	**100.0%**	**106**	**8,695,316**	**5.07%**	**3.87%**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
UNINSURED	612	74,927,967	42.4%	45.6%	47	3,159,530	7.68%	4.22%
FEDERALLY INSURED - FHA	384	43,805,604	26.6%	26.6%	43	4,830,868	11.20%	11.03%
FEDERALLY INSURED - VA	215	27,342,525	14.9%	16.6%	8	657,274	3.72%	2.40%
PRIVATE MORTGAGE INSURANCE	183	13,128,408	12.7%	8.0%	8	393,973	4.37%	3.00%
FEDERALLY INSURED - FMH	49	5,205,885	3.4%	3.2%	2	244,182	4.08%	4.69%
FUND TOTAL	**1,443**	**164,410,389**	**100.0%**	**100.0%**	**108**	**9,285,827**	**7.48%**	**5.65%**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
UNINSURED	1,303	81,579,940	53.9%	42.5%	21	1,121,890	1.61%	1.38%
FEDERALLY INSURED - FHA	390	40,951,771	16.1%	21.3%	19	2,131,335	4.87%	5.20%
PRIVATE MORTGAGE INSURANCE	346	35,226,303	14.3%	18.3%	10	740,212	2.89%	2.10%

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FEDERALLY INSURED - VA	364	32,179,857	15.1%	16.8%	11	839,734	3.02%	2.61%
FEDERALLY INSURED - FMH	15	2,084,323	0.6%	1.1%	0	0	0.00%	0.00%
FUND TOTAL	**2,418**	**192,022,193**	**100.0%**	**100.0%**	**61**	**4,833,171**	**2.52%**	**2.52%**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FEDERALLY INSURED - FHA	851	95,754,731	39.3%	40.2%	25	2,334,948	2.94%	2.44%
UNINSURED	818	76,978,616	37.8%	32.3%	42	2,656,422	5.13%	3.45%
FEDERALLY INSURED - VA	296	39,524,739	13.7%	16.6%	14	1,078,945	4.73%	2.73%
PRIVATE MORTGAGE INSURANCE	165	22,000,507	7.6%	9.2%	16	1,144,960	9.70%	5.20%
FEDERALLY INSURED - FMH	34	3,906,429	1.6%	1.6%	1	80,938	2.94%	2.07%
FUND TOTAL	**2,164**	**238,165,022**	**100.0%**	**100.0%**	**98**	**7,296,213**	**4.53%**	**3.06%**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
UNINSURED	2,032	119,532,999	51.9%	37.8%	37	1,882,334	1.82%	1.57%
FEDERALLY INSURED - FHA	617	74,374,114	15.8%	23.5%	25	2,823,765	4.05%	3.80%
PRIVATE MORTGAGE INSURANCE	623	59,883,226	15.9%	18.9%	20	1,749,451	3.21%	2.92%
FEDERALLY INSURED - VA	618	59,211,712	15.8%	18.7%	16	1,204,588	2.59%	2.03%
FEDERALLY INSURED - FMH	24	3,207,597	0.6%	1.0%	0	0	0.00%	0.00%
FUND TOTAL	**3,914**	**316,209,647**	**100.0%**	**100.0%**	**98**	**7,660,138**	**2.50%**	**2.42%**

748 VETERANS COLLATERALIZED BONDS 1989 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FEDERALLY INSURED - FHA	15	1,253,583	55.6%	59.3%	0	0	0.00%	0.00%
FEDERALLY INSURED - VA	10	638,180	37.0%	30.2%	1	99,706	10.00%	15.62%
PRIVATE MORTGAGE INSURANCE	1	142,515	3.7%	6.7%	0	0	0.00%	0.00%
UNINSURED	1	79,585	3.7%	3.8%	0	0	0.00%	0.00%
FUND TOTAL	**27**	**2,113,863**	**100.0%**	**100.0%**	**1**	**99,706**	**3.70%**	**4.72%**

749 VETERANS COLLATERALIZED BONDS 1990 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FEDERALLY INSURED - FHA	14	1,300,270	58.3%	59.3%	1	120,310	7.14%	9.25%
FEDERALLY INSURED - VA	9	774,010	37.5%	35.3%	0	0	0.00%	0.00%
UNINSURED	1	116,881	4.2%	5.3%	0	0	0.00%	0.00%
FUND TOTAL	**24**	**2,191,161**	**100.0%**	**100.0%**	**1**	**120,310**	**4.17%**	**5.49%**

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FEDERALLY INSURED - VA	20	1,704,384	58.8%	58.9%	4	324,239	20.00%	19.02%
FEDERALLY INSURED - FHA	12	962,851	35.3%	33.3%	1	81,016	8.33%	8.41%
PRIVATE MORTGAGE INSURANCE	1	145,245	2.9%	5.0%	0	0	0.00%	0.00%
UNINSURED	1	82,850	2.9%	2.9%	0	0	0.00%	0.00%

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FUND TOTAL	**34**	**2,895,331**	**100.0%**	**100.0%**	**5**	**405,255**	**14.71%**	**14.00%**

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FEDERALLY INSURED - VA	56	5,566,307	60.2%	61.3%	0	0	0.00%	0.00%
FEDERALLY INSURED - FHA	16	1,482,707	17.2%	16.3%	1	59,380	6.25%	4.00%
UNINSURED	15	1,320,341	16.1%	14.5%	0	0	0.00%	0.00%
PRIVATE MORTGAGE INSURANCE	6	716,090	6.5%	7.9%	0	0	0.00%	0.00%
FUND TOTAL	**93**	**9,085,445**	**100.0%**	**100.0%**	**1**	**59,380**	**1.08%**	**0.65%**

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FEDERALLY INSURED - VA	62	7,170,916	47.7%	46.5%	2	188,232	3.23%	2.62%
UNINSURED	40	4,704,415	30.8%	30.5%	0	0	0.00%	0.00%
FEDERALLY INSURED - FHA	18	1,829,958	13.8%	11.9%	1	122,745	5.56%	6.71%
PRIVATE MORTGAGE INSURANCE	10	1,704,152	7.7%	11.1%	0	0	0.00%	0.00%
FUND TOTAL	**130**	**15,409,441**	**100.0%**	**100.0%**	**3**	**310,977**	**2.31%**	**2.02%**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
UNINSURED	118	8,114,632	43.5%	43.7%	1	45,200	0.85%	0.56%
FEDERALLY INSURED - VA	119	7,792,406	43.9%	42.0%	1	55,978	0.84%	0.72%
FEDERALLY INSURED - FHA	22	1,863,789	8.1%	10.0%	0	0	0.00%	0.00%
PRIVATE MORTGAGE INSURANCE	12	802,567	4.4%	4.3%	2	117,127	16.67%	14.59%
FUND TOTAL	**271**	**18,573,393**	**100.0%**	**100.0%**	**4**	**218,305**	**1.48%**	**1.18%**

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FEDERALLY INSURED - VA	376	41,361,049	37.2%	37.1%	3	495,506	0.80%	1.20%
UNINSURED	372	36,033,152	36.8%	32.3%	1	64,064	0.27%	0.18%
FEDERALLY INSURED - FHA	158	17,757,766	15.6%	15.9%	2	258,500	1.27%	1.46%
PRIVATE MORTGAGE INSURANCE	102	16,040,676	10.1%	14.4%	1	110,597	0.98%	0.69%
FEDERALLY INSURED - FMH	2	212,660	0.2%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**1,010**	**111,405,303**	**100.0%**	**100.0%**	**7**	**928,667**	**0.69%**	**0.83%**

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FEDERALLY INSURED - VA	69	8,398,841	46.0%	50.5%	1	109,135	1.45%	1.30%
UNINSURED	59	5,545,630	39.3%	33.4%	1	77,371	1.69%	1.40%
FEDERALLY INSURED - FHA	12	1,509,253	8.0%	9.1%	1	85,178	8.33%	5.64%
PRIVATE MORTGAGE INSURANCE	10	1,165,099	6.7%	7.0%	0	0	0.00%	0.00%
FUND TOTAL	**150**	**16,618,823**	**100.0%**	**100.0%**	**3**	**271,684**	**2.00%**	**1.63%**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FEDERALLY INSURED - VA	284	39,603,540	50.7%	49.8%	6	661,092	2.11%	1.67%
UNINSURED	169	23,583,718	30.2%	29.7%	1	214,654	0.59%	0.91%
PRIVATE MORTGAGE INSURANCE	47	8,426,539	8.4%	10.6%	0	0	0.00%	0.00%
FEDERALLY INSURED - FHA	59	7,814,137	10.5%	9.8%	3	379,386	5.08%	4.86%
FEDERALLY INSURED - FMH	1	83,727	0.2%	0.1%	0	0	0.00%	0.00%
FUND TOTAL	**560**	**79,511,661**	**100.0%**	**100.0%**	**10**	**1,255,132**	**1.79%**	**1.58%**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FEDERALLY INSURED - VA	191	27,824,530	49.2%	49.4%	5	650,072	2.62%	2.34%
UNINSURED	98	13,162,401	25.3%	23.4%	2	252,148	2.04%	1.92%
PRIVATE MORTGAGE INSURANCE	46	8,011,152	11.9%	14.2%	2	374,698	4.35%	4.68%
FEDERALLY INSURED - FHA	51	7,098,320	13.1%	12.6%	3	358,342	5.88%	5.05%
FEDERALLY INSURED - FMH	2	236,815	0.5%	0.4%	0	0	0.00%	0.00%
FUND TOTAL	**388**	**56,333,218**	**100.0%**	**100.0%**	**12**	**1,635,260**	**3.09%**	**2.90%**

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FEDERALLY INSURED - VA	330	50,137,058	45.3%	43.2%	6	694,474	1.82%	1.39%
UNINSURED	188	29,365,184	25.8%	25.3%	0	0	0.00%	0.00%
PRIVATE MORTGAGE INSURANCE	120	23,582,505	16.5%	20.3%	0	0	0.00%	0.00%
FEDERALLY INSURED - FHA	88	12,770,029	12.1%	11.0%	3	358,950	3.41%	2.81%
FEDERALLY INSURED - FMH	2	223,015	0.3%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**728**	**116,077,791**	**100.0%**	**100.0%**	**9**	**1,053,424**	**1.24%**	**0.91%**

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FEDERALLY INSURED - VA	235	36,800,778	45.6%	44.2%	4	587,635	1.70%	1.60%
UNINSURED	129	20,669,923	25.0%	24.8%	0	0	0.00%	0.00%
PRIVATE MORTGAGE INSURANCE	81	15,321,143	15.7%	18.4%	1	215,324	1.23%	1.41%
FEDERALLY INSURED - FHA	68	10,305,256	13.2%	12.4%	2	319,348	2.94%	3.10%
FEDERALLY INSURED - FMH	2	213,136	0.4%	0.3%	0	0	0.00%	0.00%
FUND TOTAL	**515**	**83,310,237**	**100.0%**	**100.0%**	**7**	**1,122,307**	**1.36%**	**1.35%**

100 CORPORATION

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - RADIAN GUARANTY	31	2,896,863	25.8%	23.1%	1	95,098	3.23%	3.28%
PMI - GENERAL ELECTRIC	27	2,674,643	22.5%	21.3%	1	81,359	3.70%	3.04%
PMI - CMG MORTGAGE INSURANCE	18	2,126,089	15.0%	16.9%	0	0	0.00%	0.00%
PMI - COMMONWEALTH	15	2,037,651	12.5%	16.2%	1	62,414	6.67%	3.06%
PMI - UNITED GUARANTY	10	1,042,101	8.3%	8.3%	0	0	0.00%	0.00%
PMI - PMI MORTGAGE INSURANCE	6	719,394	5.0%	5.7%	0	0	0.00%	0.00%
PMI - MORTGAGE GUARANTY	9	666,410	7.5%	5.3%	1	60,877	11.11%	9.14%
PMI - REPUBLIC MORTGAGE INS	3	330,537	2.5%	2.6%	0	0	0.00%	0.00%
PMI - VEREX ASSURANCE	1	72,824	0.8%	0.6%	0	0	0.00%	0.00%
FUND TOTAL	**120**	**12,566,512**	**100.0%**	**100.0%**	**4**	**299,748**	**3.33%**	**2.39%**

110 RURAL HOUSING ASSISTANCE

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - COMMONWEALTH	56	9,190,861	29.3%	31.5%	0	0	0.00%	0.00%
PMI - CMG MORTGAGE INSURANCE	51	6,742,866	26.7%	23.1%	1	98,528	1.96%	1.46%
PMI - RADIAN GUARANTY	30	4,887,047	15.7%	16.8%	0	0	0.00%	0.00%
PMI - MORTGAGE GUARANTY	17	2,504,751	8.9%	8.6%	0	0	0.00%	0.00%
PMI - GENERAL ELECTRIC	12	2,126,686	6.3%	7.3%	0	0	0.00%	0.00%
PMI - PMI MORTGAGE INSURANCE	11	1,642,206	5.8%	5.6%	0	0	0.00%	0.00%
PMI - UNITED GUARANTY	8	1,184,930	4.2%	4.1%	0	0	0.00%	0.00%
PMI - REPUBLIC MORTGAGE INS	6	886,219	3.1%	3.0%	0	0	0.00%	0.00%
FUND TOTAL	**191**	**29,165,567**	**100.0%**	**100.0%**	**1**	**98,528**	**0.52%**	**0.34%**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - PMI MORTGAGE INSURANCE	20	1,135,106	69.0%	68.5%	0	0	0.00%	0.00%
PMI - COMMONWEALTH	6	372,382	20.7%	22.5%	0	0	0.00%	0.00%
PMI - MORTGAGE GUARANTY	3	149,003	10.3%	9.0%	0	0	0.00%	0.00%
FUND TOTAL	**29**	**1,656,490**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - COMMONWEALTH	16	1,087,256	29.6%	29.2%	0	0	0.00%	0.00%
PMI - PMI MORTGAGE INSURANCE	14	912,564	25.9%	24.5%	0	0	0.00%	0.00%
PMI - MORTGAGE GUARANTY	11	868,197	20.4%	23.3%	0	0	0.00%	0.00%
PMI - REPUBLIC MORTGAGE INS	5	301,363	9.3%	8.1%	0	0	0.00%	0.00%
PMI - CMG MORTGAGE INSURANCE	3	248,062	5.6%	6.7%	0	0	0.00%	0.00%
PMI - UNITED GUARANTY	3	174,472	5.6%	4.7%	0	0	0.00%	0.00%
PMI - GENERAL ELECTRIC	1	77,977	1.9%	2.1%	0	0	0.00%	0.00%
PMI - VEREX ASSURANCE	1	53,420	1.9%	1.4%	0	0	0.00%	0.00%
FUND TOTAL	**54**	**3,723,311**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - COMMONWEALTH	42	3,098,344	36.8%	35.4%	1	31,675	2.38%	1.02%
PMI - PMI MORTGAGE INSURANCE	28	2,074,229	24.6%	23.7%	1	55,801	3.57%	2.69%

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - CMG MORTGAGE INSURANCE	17	1,303,758	14.9%	14.9%	0	0	0.00%	0.00%
PMI - MORTGAGE GUARANTY	9	758,842	7.9%	8.7%	0	0	0.00%	0.00%
PMI - GENERAL ELECTRIC	9	704,986	7.9%	8.1%	0	0	0.00%	0.00%
PMI - RADIAN GUARANTY	4	371,564	3.5%	4.2%	0	0	0.00%	0.00%
PMI - UNITED GUARANTY	1	213,911	0.9%	2.4%	0	0	0.00%	0.00%
PMI - REPUBLIC MORTGAGE INS	2	110,798	1.8%	1.3%	0	0	0.00%	0.00%
PMI - WISCONSIN MORTGAGE	1	53,990	0.9%	0.6%	0	0	0.00%	0.00%
PMI - VEREX ASSURANCE	1	52,806	0.9%	0.6%	1	52,806	100.00%	100.00%
FUND TOTAL	**114**	**8,743,228**	**100.0%**	**100.0%**	**3**	**140,282**	**2.63%**	**1.60%**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - COMMONWEALTH	39	3,513,364	72.2%	70.4%	1	40,768	2.56%	1.16%
PMI - PMI MORTGAGE INSURANCE	6	590,625	11.1%	11.8%	0	0	0.00%	0.00%
PMI - CMG MORTGAGE INSURANCE	6	459,364	11.1%	9.2%	0	0	0.00%	0.00%
PMI - GENERAL ELECTRIC	2	305,508	3.7%	6.1%	0	0	0.00%	0.00%
PMI - MORTGAGE GUARANTY	1	122,468	1.9%	2.5%	0	0	0.00%	0.00%
FUND TOTAL	**54**	**4,991,329**	**100.0%**	**100.0%**	**1**	**40,768**	**1.85%**	**0.82%**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - COMMONWEALTH	95	7,619,139	45.9%	44.8%	4	397,095	4.21%	5.21%
PMI - CMG MORTGAGE INSURANCE	41	2,967,552	19.8%	17.5%	1	49,865	2.44%	1.68%
PMI - PMI MORTGAGE INSURANCE	24	2,162,692	11.6%	12.7%	1	37,016	4.17%	1.71%
PMI - RADIAN GUARANTY	23	2,087,985	11.1%	12.3%	1	58,875	4.35%	2.82%
PMI - MORTGAGE GUARANTY	16	1,298,396	7.7%	7.6%	0	0	0.00%	0.00%
PMI - GENERAL ELECTRIC	5	441,586	2.4%	2.6%	0	0	0.00%	0.00%
PMI - REPUBLIC MORTGAGE INS	2	331,019	1.0%	1.9%	0	0	0.00%	0.00%
PMI - UNITED GUARANTY	1	92,907	0.5%	0.5%	0	0	0.00%	0.00%
FUND TOTAL	**207**	**17,001,277**	**100.0%**	**100.0%**	**7**	**542,851**	**3.38%**	**3.19%**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - RADIAN GUARANTY	42	4,768,149	22.5%	27.9%	2	143,273	4.76%	3.00%
PMI - COMMONWEALTH	36	3,595,977	19.3%	21.1%	2	150,549	5.56%	4.19%
PMI - CMG MORTGAGE INSURANCE	24	2,302,380	12.8%	13.5%	0	0	0.00%	0.00%
PMI - PMI MORTGAGE INSURANCE	21	1,834,155	11.2%	10.8%	1	18,420	4.76%	1.00%
PMI - MORTGAGE GUARANTY	22	1,649,604	11.8%	9.7%	0	0	0.00%	0.00%
PMI - GENERAL ELECTRIC	23	1,631,658	12.3%	9.6%	2	96,233	8.70%	5.90%
PMI - VEREX ASSURANCE	7	428,270	3.7%	2.5%	1	15,335	14.29%	3.58%
PMI - REPUBLIC MORTGAGE INS	5	394,380	2.7%	2.3%	0	0	0.00%	0.00%
PMI - UNITED GUARANTY	5	313,281	2.7%	1.8%	3	178,500	60.00%	56.98%
PMI - WISCONSIN MORTGAGE	2	143,861	1.1%	0.8%	0	0	0.00%	0.00%
FUND TOTAL	**187**	**17,061,715**	**100.0%**	**100.0%**	**11**	**602,310**	**5.88%**	**3.53%**

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - RADIAN GUARANTY	33	2,930,568	29.2%	28.5%	0	0	0.00%	0.00%
PMI - CMG MORTGAGE INSURANCE	28	2,483,142	24.8%	24.1%	1	42,381	3.57%	1.71%
PMI - GENERAL ELECTRIC	19	1,878,387	16.8%	18.2%	1	46,508	5.26%	2.48%
PMI - COMMONWEALTH	14	1,347,768	12.4%	13.1%	0	0	0.00%	0.00%
PMI - PMI MORTGAGE INSURANCE	12	975,839	10.6%	9.5%	0	0	0.00%	0.00%
PMI - MORTGAGE GUARANTY	6	611,663	5.3%	5.9%	0	0	0.00%	0.00%
PMI - UNITED GUARANTY	1	67,637	0.9%	0.7%	0	0	0.00%	0.00%
FUND TOTAL	**113**	**10,295,004**	**100.0%**	**100.0%**	**2**	**88,889**	**1.77%**	**0.86%**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - COMMONWEALTH	93	13,518,940	26.9%	34.0%	1	63,820	1.08%	0.47%
PMI - RADIAN GUARANTY	53	6,745,733	15.3%	17.0%	1	69,421	1.89%	1.03%
PMI - MORTGAGE GUARANTY	72	6,606,669	20.8%	16.6%	3	116,203	4.17%	1.76%
PMI - CMG MORTGAGE INSURANCE	33	4,229,543	9.5%	10.7%	1	172,558	3.03%	4.08%
PMI - PMI MORTGAGE INSURANCE	33	3,114,345	9.5%	7.8%	4	227,941	12.12%	7.32%
PMI - REPUBLIC MORTGAGE INS	16	1,699,370	4.6%	4.3%	1	52,348	6.25%	3.08%
PMI - GENERAL ELECTRIC	15	1,625,238	4.3%	4.1%	0	0	0.00%	0.00%
PMI - UNITED GUARANTY	18	1,477,506	5.2%	3.7%	0	0	0.00%	0.00%
PMI - VEREX ASSURANCE	10	550,289	2.9%	1.4%	0	0	0.00%	0.00%
PMI - WISCONSIN MORTGAGE	2	92,149	0.6%	0.2%	1	43,275	50.00%	46.96%
PMI - FOREMOST GUARANTY	1	47,322	0.3%	0.1%	0	0	0.00%	0.00%
FUND TOTAL	**346**	**39,707,103**	**100.0%**	**100.0%**	**12**	**745,566**	**3.47%**	**1.88%**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - RADIAN GUARANTY	33	3,631,286	18.0%	27.7%	2	293,134	6.06%	8.07%
PMI - CMG MORTGAGE INSURANCE	23	3,038,568	12.6%	23.1%	0	0	0.00%	0.00%
PMI - COMMONWEALTH	12	1,375,266	6.6%	10.5%	1	59,769	8.33%	4.35%
PMI - GENERAL ELECTRIC	13	1,355,107	7.1%	10.3%	0	0	0.00%	0.00%
PMI - PMI MORTGAGE INSURANCE	10	1,240,568	5.5%	9.4%	0	0	0.00%	0.00%
PMI - DEPENDABLE INS (MH ONLY)	73	1,029,609	39.9%	7.8%	3	26,290	4.11%	2.55%
PMI - UNITED GUARANTY	3	811,165	1.6%	6.2%	0	0	0.00%	0.00%
PMI - MORTGAGE GUARANTY	5	392,403	2.7%	3.0%	0	0	0.00%	0.00%
PMI - REPUBLIC MORTGAGE INS	4	146,197	2.2%	1.1%	1	9,840	25.00%	6.73%
PMI - FOREMOST INS (MH ONLY)	7	108,240	3.8%	0.8%	1	4,940	14.29%	4.56%
FUND TOTAL	**183**	**13,128,408**	**100.0%**	**100.0%**	**8**	**393,973**	**4.37%**	**3.00%**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - RADIAN GUARANTY	49	7,478,821	14.2%	21.2%	0	0	0.00%	0.00%
PMI - MORTGAGE GUARANTY	72	6,005,284	20.8%	17.0%	3	185,444	4.17%	3.09%
PMI - CMG MORTGAGE INSURANCE	36	5,230,226	10.4%	14.8%	0	0	0.00%	0.00%
PMI - COMMONWEALTH	34	3,897,425	9.8%	11.1%	1	71,864	2.94%	1.84%
PMI - UNITED GUARANTY	47	3,714,768	13.6%	10.5%	2	39,875	4.26%	1.07%
PMI - PMI MORTGAGE INSURANCE	37	3,191,128	10.7%	9.1%	2	241,573	5.41%	7.57%
PMI - GENERAL ELECTRIC	32	2,892,528	9.2%	8.2%	0	0	0.00%	0.00%
PMI - REPUBLIC MORTGAGE INS	27	2,066,788	7.8%	5.9%	1	96,726	3.70%	4.68%

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - VEREX ASSURANCE	10	591,420	2.9%	1.7%	1	104,730	10.00%	17.71%
PMI - WISCONSIN MORTGAGE	2	157,915	0.6%	0.4%	0	0	0.00%	0.00%
FUND TOTAL	**346**	**35,226,303**	**100.0%**	**100.0%**	**10**	**740,212**	**2.89%**	**2.10%**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - CMG MORTGAGE INSURANCE	38	6,068,719	23.0%	27.6%	0	0	0.00%	0.00%
PMI - RADIAN GUARANTY	28	3,936,044	17.0%	17.9%	0	0	0.00%	0.00%
PMI - GENERAL ELECTRIC	23	3,041,775	13.9%	13.8%	0	0	0.00%	0.00%
PMI - MORTGAGE GUARANTY	24	2,756,590	14.5%	12.5%	5	314,109	20.83%	11.39%
PMI - PMI MORTGAGE INSURANCE	15	2,130,965	9.1%	9.7%	2	182,444	13.33%	8.56%
PMI - COMMONWEALTH	17	1,973,308	10.3%	9.0%	1	50,310	5.88%	2.55%
PMI - UNITED GUARANTY	7	909,356	4.2%	4.1%	1	91,792	14.29%	10.09%
PMI - REPUBLIC MORTGAGE INS	5	734,809	3.0%	3.3%	2	210,784	40.00%	28.69%
PMI - WISCONSIN MORTGAGE	4	264,344	2.4%	1.2%	4	264,345	100.00%	100.00%
PMI - VEREX ASSURANCE	2	106,126	1.2%	0.5%	1	31,176	50.00%	29.38%
PMI - FOREMOST GUARANTY	1	60,602	0.6%	0.3%	0	0	0.00%	0.00%
PMI - POLICYHOLDERS BENEFIT	1	17,870	0.6%	0.1%	0	0	0.00%	0.00%
FUND TOTAL	**165**	**22,000,507**	**100.0%**	**100.0%**	**16**	**1,144,960**	**9.70%**	**5.20%**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - MORTGAGE GUARANTY	135	11,592,848	21.7%	19.4%	6	409,351	4.44%	3.53%
PMI - COMMONWEALTH	94	10,573,839	15.1%	17.7%	3	274,524	3.19%	2.60%
PMI - CMG MORTGAGE INSURANCE	63	7,049,396	10.1%	11.8%	0	0	0.00%	0.00%
PMI - RADIAN GUARANTY	50	6,432,772	8.0%	10.7%	1	86,623	2.00%	1.35%
PMI - GENERAL ELECTRIC	55	6,106,852	8.8%	10.2%	2	212,507	3.64%	3.48%
PMI - REPUBLIC MORTGAGE INS	65	5,711,561	10.4%	9.5%	2	199,206	3.08%	3.49%
PMI - PMI MORTGAGE INSURANCE	66	5,453,802	10.6%	9.1%	1	134,929	1.52%	2.47%
PMI - UNITED GUARANTY	64	4,804,195	10.3%	8.0%	2	132,131	3.13%	2.75%
PMI - VEREX ASSURANCE	29	1,960,145	4.7%	3.3%	2	192,127	6.90%	9.80%
PMI - WISCONSIN MORTGAGE	2	197,816	0.3%	0.3%	1	108,053	50.00%	54.62%
FUND TOTAL	**623**	**59,883,226**	**100.0%**	**100.0%**	**20**	**1,749,451**	**3.21%**	**2.92%**

748 VETERANS COLLATERALIZED BONDS 1989 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - COMMONWEALTH	1	142,515	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**1**	**142,515**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - MORTGAGE GUARANTY	1	145,245	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**1**	**145,245**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - MORTGAGE GUARANTY	3	393,682	50.0%	55.0%	0	0	0.00%	0.00%
PMI - COMMONWEALTH	2	298,619	33.3%	41.7%	0	0	0.00%	0.00%
PMI - PMI MORTGAGE INSURANCE	1	23,789	16.7%	3.3%	0	0	0.00%	0.00%
FUND TOTAL	**6**	**716,090**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - PMI MORTGAGE INSURANCE	4	631,786	40.0%	37.1%	0	0	0.00%	0.00%
PMI - MORTGAGE GUARANTY	3	364,778	30.0%	21.4%	0	0	0.00%	0.00%
PMI - GENERAL ELECTRIC	1	257,409	10.0%	15.1%	0	0	0.00%	0.00%
PMI - COMMONWEALTH	1	232,956	10.0%	13.7%	0	0	0.00%	0.00%
PMI - CMG MORTGAGE INSURANCE	1	217,223	10.0%	12.7%	0	0	0.00%	0.00%
FUND TOTAL	**10**	**1,704,152**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - PMI MORTGAGE INSURANCE	7	473,232	58.3%	59.0%	1	34,049	14.29%	7.19%
PMI - MORTGAGE GUARANTY	2	113,900	16.7%	14.2%	1	83,078	50.00%	72.94%
PMI - UNITED GUARANTY	1	84,955	8.3%	10.6%	0	0	0.00%	0.00%
PMI - COMMONWEALTH	1	80,835	8.3%	10.1%	0	0	0.00%	0.00%
PMI - VEREX ASSURANCE	1	49,646	8.3%	6.2%	0	0	0.00%	0.00%
FUND TOTAL	**12**	**802,567**	**100.0%**	**100.0%**	**2**	**117,127**	**16.67%**	**14.59%**

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - PMI MORTGAGE INSURANCE	22	3,875,544	21.6%	24.2%	0	0	0.00%	0.00%
PMI - RADIAN GUARANTY	20	3,427,791	19.6%	21.4%	0	0	0.00%	0.00%
PMI - CMG MORTGAGE INSURANCE	16	2,945,384	15.7%	18.4%	0	0	0.00%	0.00%
PMI - COMMONWEALTH	20	2,735,498	19.6%	17.1%	0	0	0.00%	0.00%
PMI - MORTGAGE GUARANTY	12	1,906,340	11.8%	11.9%	1	110,597	8.33%	5.80%
PMI - GENERAL ELECTRIC	4	446,807	3.9%	2.8%	0	0	0.00%	0.00%
PMI - REPUBLIC MORTGAGE INS	3	353,557	2.9%	2.2%	0	0	0.00%	0.00%
PMI - UNITED GUARANTY	4	308,824	3.9%	1.9%	0	0	0.00%	0.00%
PMI - VEREX ASSURANCE	1	40,930	1.0%	0.3%	0	0	0.00%	0.00%
FUND TOTAL	**102**	**16,040,676**	**100.0%**	**100.0%**	**1**	**110,597**	**0.98%**	**0.69%**

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - COMMONWEALTH	5	665,557	50.0%	57.1%	0	0	0.00%	0.00%
PMI - MORTGAGE GUARANTY	1	170,729	10.0%	14.7%	0	0	0.00%	0.00%
PMI - GENERAL ELECTRIC	2	140,438	20.0%	12.1%	0	0	0.00%	0.00%
PMI - RADIAN GUARANTY	1	136,564	10.0%	11.7%	0	0	0.00%	0.00%
PMI - PMI MORTGAGE INSURANCE	1	51,811	10.0%	4.4%	0	0	0.00%	0.00%
FUND TOTAL	**10**	**1,165,099**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - COMMONWEALTH	23	4,103,606	48.9%	48.7%	0	0	0.00%	0.00%
PMI - PMI MORTGAGE INSURANCE	14	2,673,572	29.8%	31.7%	0	0	0.00%	0.00%
PMI - CMG MORTGAGE INSURANCE	5	946,215	10.6%	11.2%	0	0	0.00%	0.00%
PMI - GENERAL ELECTRIC	2	354,134	4.3%	4.2%	0	0	0.00%	0.00%
PMI - MORTGAGE GUARANTY	2	199,486	4.3%	2.4%	0	0	0.00%	0.00%
PMI - RADIAN GUARANTY	1	149,526	2.1%	1.8%	0	0	0.00%	0.00%
FUND TOTAL	**47**	**8,426,539**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - COMMONWEALTH	28	5,304,355	60.9%	66.2%	2	374,698	7.14%	7.06%
PMI - CMG MORTGAGE INSURANCE	8	1,221,710	17.4%	15.3%	0	0	0.00%	0.00%
PMI - PMI MORTGAGE INSURANCE	6	850,695	13.0%	10.6%	0	0	0.00%	0.00%
PMI - MORTGAGE GUARANTY	3	505,471	6.5%	6.3%	0	0	0.00%	0.00%
PMI - RADIAN GUARANTY	1	128,922	2.2%	1.6%	0	0	0.00%	0.00%
FUND TOTAL	**46**	**8,011,152**	**100.0%**	**100.0%**	**2**	**374,698**	**4.35%**	**4.68%**

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - COMMONWEALTH	63	12,080,479	52.5%	51.2%	0	0	0.00%	0.00%
PMI - PMI MORTGAGE INSURANCE	17	3,835,705	14.2%	16.3%	0	0	0.00%	0.00%
PMI - CMG MORTGAGE INSURANCE	20	3,603,734	16.7%	15.3%	0	0	0.00%	0.00%
PMI - MORTGAGE GUARANTY	8	1,721,220	6.7%	7.3%	0	0	0.00%	0.00%
PMI - RADIAN GUARANTY	7	1,155,923	5.8%	4.9%	0	0	0.00%	0.00%
PMI - GENERAL ELECTRIC	3	727,605	2.5%	3.1%	0	0	0.00%	0.00%
PMI - UNITED GUARANTY	2	457,840	1.7%	1.9%	0	0	0.00%	0.00%
FUND TOTAL	**120**	**23,582,505**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
PMI - RADIAN GUARANTY	27	5,318,728	33.3%	34.7%	0	0	0.00%	0.00%
PMI - CMG MORTGAGE INSURANCE	12	2,529,344	14.8%	16.5%	0	0	0.00%	0.00%
PMI - GENERAL ELECTRIC	12	2,163,049	14.8%	14.1%	0	0	0.00%	0.00%
PMI - COMMONWEALTH	10	1,933,188	12.3%	12.6%	0	0	0.00%	0.00%
PMI - PMI MORTGAGE INSURANCE	8	1,336,353	9.9%	8.7%	0	0	0.00%	0.00%
PMI - MORTGAGE GUARANTY	4	791,885	4.9%	5.2%	0	0	0.00%	0.00%
PMI - UNITED GUARANTY	4	723,228	4.9%	4.7%	1	215,324	25.00%	29.77%
PMI - REPUBLIC MORTGAGE INS	4	525,368	4.9%	3.4%	0	0	0.00%	0.00%
FUND TOTAL	**81**	**15,321,143**	**100.0%**	**100.0%**	**1**	**215,324**	**1.23%**	**1.41%**

100 CORPORATION

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	1,034	144,640,013	97.6%	99.3%	39	2,823,230	3.77%	1.95%
FNMA SPECIAL (FANNIE MAE)	20	754,715	1.9%	0.5%	2	95,944	10.00%	12.71%
FHLMC SPECIAL (FREDDIE MAC)	5	289,397	0.5%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**1,059**	**145,684,125**	**100.0%**	**100.0%**	**41**	**2,919,174**	**3.87%**	**2.00%**

110 RURAL HOUSING ASSISTANCE

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	3,477	464,853,222	100.0%	100.0%	86	9,252,100	2.47%	1.99%
FUND TOTAL	**3,477**	**464,853,222**	**100.0%**	**100.0%**	**86**	**9,252,100**	**2.47%**	**1.99%**

260 HOUSING DEVELOPMENT BONDS 1991 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	1	4,879,140	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**1**	**4,879,140**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	1	3,264,451	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**1**	**3,264,451**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	22	26,549,679	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**22**	**26,549,679**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	228	154,497,667	100.0%	100.0%	3	1,235,681	1.32%	0.80%
FUND TOTAL	**228**	**154,497,667**	**100.0%**	**100.0%**	**3**	**1,235,681**	**1.32%**	**0.80%**

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	5	5,054,515	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**5**	**5,054,515**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	3	19,452,158	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**3**	**19,452,158**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	307	20,389,387	97.8%	98.4%	10	677,799	3.26%	3.32%
FHLMC SPECIAL (FREDDIE MAC)	7	339,080	2.2%	1.6%	1	54,206	14.29%	15.99%
FUND TOTAL	**314**	**20,728,467**	**100.0%**	**100.0%**	**11**	**732,005**	**3.50%**	**3.53%**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	1,134	86,018,357	96.3%	97.6%	43	3,542,770	3.79%	4.12%
MGIC (MORTGAGE GUARANTEE INS)	43	2,124,691	3.7%	2.4%	0	0	0.00%	0.00%
FUND TOTAL	**1,177**	**88,143,049**	**100.0%**	**100.0%**	**43**	**3,542,770**	**3.65%**	**4.02%**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	1,682	147,045,388	99.9%	100.0%	72	6,099,054	4.28%	4.15%
MGIC (MORTGAGE GUARANTEE INS)	1	38,020	0.1%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**1,683**	**147,083,407**	**100.0%**	**100.0%**	**72**	**6,099,054**	**4.28%**	**4.15%**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	636	63,719,136	100.0%	100.0%	33	3,497,793	5.19%	5.49%
FUND TOTAL	**636**	**63,719,136**	**100.0%**	**100.0%**	**33**	**3,497,793**	**5.19%**	**5.49%**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	2,220	221,547,476	100.0%	100.0%	112	11,237,999	5.05%	5.07%
FUND TOTAL	**2,220**	**221,547,476**	**100.0%**	**100.0%**	**112**	**11,237,999**	**5.05%**	**5.07%**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	1,996	150,556,220	97.7%	98.0%	92	7,676,669	4.61%	5.10%
MGIC (MORTGAGE GUARANTEE INS)	46	3,071,610	2.3%	2.0%	1	89,794	2.17%	2.92%
FUND TOTAL	**2,042**	**153,627,831**	**100.0%**	**100.0%**	**93**	**7,766,463**	**4.55%**	**5.06%**

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	1,446	138,139,595	99.9%	100.0%	56	4,885,158	3.87%	3.54%
FHLMC SPECIAL (FREDDIE MAC)	1	37,268	0.1%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**1,447**	**138,176,863**	**100.0%**	**100.0%**	**56**	**4,885,158**	**3.87%**	**3.54%**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	2,048	221,662,218	97.9%	98.8%	103	8,513,765	5.03%	3.84%
FNMA SPECIAL (FANNIE MAE)	36	2,373,585	1.7%	1.1%	2	117,731	5.56%	4.96%
FHLMC SPECIAL (FREDDIE MAC)	8	387,926	0.4%	0.2%	1	63,820	12.50%	16.45%
FUND TOTAL	**2,092**	**224,423,729**	**100.0%**	**100.0%**	**106**	**8,695,316**	**5.07%**	**3.87%**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	1,443	164,410,389	100.0%	100.0%	108	9,285,827	7.48%	5.65%
FUND TOTAL	**1,443**	**164,410,389**	**100.0%**	**100.0%**	**108**	**9,285,827**	**7.48%**	**5.65%**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	2,011	170,606,179	83.2%	88.8%	55	4,520,511	2.73%	2.65%
MGIC (MORTGAGE GUARANTEE INS)	177	13,547,289	7.3%	7.1%	2	196,158	1.13%	1.45%
FNMA SPECIAL (FANNIE MAE)	176	6,567,546	7.3%	3.4%	3	87,584	1.70%	1.33%
FHLMC SPECIAL (FREDDIE MAC)	54	1,301,180	2.2%	0.7%	1	28,918	1.85%	2.22%
FUND TOTAL	**2,418**	**192,022,193**	**100.0%**	**100.0%**	**61**	**4,833,171**	**2.52%**	**2.52%**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	2,155	237,452,665	99.6%	99.7%	96	7,096,972	4.45%	2.99%
MGIC (MORTGAGE GUARANTEE INS)	9	712,358	0.4%	0.3%	2	199,241	22.22%	27.97%
FUND TOTAL	**2,164**	**238,165,022**	**100.0%**	**100.0%**	**98**	**7,296,213**	**4.53%**	**3.06%**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	3,747	303,997,322	95.7%	96.1%	92	7,193,662	2.46%	2.37%
MGIC (MORTGAGE GUARANTEE INS)	167	12,212,325	4.3%	3.9%	6	466,476	3.59%	3.82%
FUND TOTAL	**3,914**	**316,209,647**	**100.0%**	**100.0%**	**98**	**7,660,138**	**2.50%**	**2.42%**

748 VETERANS COLLATERALIZED BONDS 1989 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	25	1,891,763	92.6%	89.5%	1	99,706	4.00%	5.27%
FHLMC SPECIAL (FREDDIE MAC)	2	222,100	7.4%	10.5%	0	0	0.00%	0.00%
FUND TOTAL	**27**	**2,113,863**	**100.0%**	**100.0%**	**1**	**99,706**	**3.70%**	**4.72%**

749 VETERANS COLLATERALIZED BONDS 1990 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	23	2,074,280	95.8%	94.7%	1	120,310	4.35%	5.80%
FHLMC SPECIAL (FREDDIE MAC)	1	116,881	4.2%	5.3%	0	0	0.00%	0.00%
FUND TOTAL	**24**	**2,191,161**	**100.0%**	**100.0%**	**1**	**120,310**	**4.17%**	**5.49%**

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	32	2,667,235	94.1%	92.1%	5	405,255	15.63%	15.19%
FHLMC SPECIAL (FREDDIE MAC)	2	228,096	5.9%	7.9%	0	0	0.00%	0.00%
FUND TOTAL	**34**	**2,895,331**	**100.0%**	**100.0%**	**5**	**405,255**	**14.71%**	**14.00%**

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	72	7,049,014	77.4%	77.6%	1	59,380	1.39%	0.84%
FHLMC SPECIAL (FREDDIE MAC)	21	2,036,431	22.6%	22.4%	0	0	0.00%	0.00%
FUND TOTAL	**93**	**9,085,445**	**100.0%**	**100.0%**	**1**	**59,380**	**1.08%**	**0.65%**

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	126	14,921,798	96.9%	96.8%	3	310,977	2.38%	2.08%
FHLMC SPECIAL (FREDDIE MAC)	4	487,643	3.1%	3.2%	0	0	0.00%	0.00%
FUND TOTAL	**130**	**15,409,441**	**100.0%**	**100.0%**	**3**	**310,977**	**2.31%**	**2.02%**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	203	15,091,183	74.9%	81.3%	2	117,127	0.99%	0.78%
MGIC (MORTGAGE GUARANTEE INS)	68	3,482,211	25.1%	18.7%	2	101,178	2.94%	2.91%
FUND TOTAL	**271**	**18,573,393**	**100.0%**	**100.0%**	**4**	**218,305**	**1.48%**	**1.18%**

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	901	107,304,536	89.2%	96.3%	7	928,667	0.78%	0.87%
MGIC (MORTGAGE GUARANTEE INS)	50	2,882,257	5.0%	2.6%	0	0	0.00%	0.00%
FHLMC SPECIAL (FREDDIE MAC)	57	1,200,413	5.6%	1.1%	0	0	0.00%	0.00%
FNMA SPECIAL (FANNIE MAE)	2	18,097	0.2%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**1,010**	**111,405,303**	**100.0%**	**100.0%**	**7**	**928,667**	**0.69%**	**0.83%**

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	140	15,947,200	93.3%	96.0%	3	271,684	2.14%	1.70%
MGIC (MORTGAGE GUARANTEE INS)	10	671,623	6.7%	4.0%	0	0	0.00%	0.00%
FUND TOTAL	**150**	**16,618,823**	**100.0%**	**100.0%**	**3**	**271,684**	**2.00%**	**1.63%**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	560	79,511,661	100.0%	100.0%	10	1,255,132	1.79%	1.58%
FUND TOTAL	**560**	**79,511,661**	**100.0%**	**100.0%**	**10**	**1,255,132**	**1.79%**	**1.58%**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	388	56,333,218	100.0%	100.0%	12	1,635,260	3.09%	2.90%
FUND TOTAL	**388**	**56,333,218**	**100.0%**	**100.0%**	**12**	**1,635,260**	**3.09%**	**2.90%**

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	728	116,077,791	100.0%	100.0%	9	1,053,424	1.24%	0.91%
FUND TOTAL	**728**	**116,077,791**	**100.0%**	**100.0%**	**9**	**1,053,424**	**1.24%**	**0.91%**

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NO POOL INSURANCE	515	83,310,237	100.0%	100.0%	7	1,122,307	1.36%	1.35%
FUND TOTAL	**515**	**83,310,237**	**100.0%**	**100.0%**	**7**	**1,122,307**	**1.36%**	**1.35%**

100 CORPORATION

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	854	134,659,133	80.6%	92.4%	24	2,037,525	2.81%	1.51%
GNMA (GINNIE MAE) LOANS	180	9,980,880	17.0%	6.9%	15	785,705	8.33%	7.87%
FNMA (FANNIE MAE) LOANS	20	754,715	1.9%	0.5%	2	95,944	10.00%	12.71%
FHLMC (FREDDIE MAC) LOANS	5	289,397	0.5%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**1,059**	**145,684,125**	**100.0%**	**100.0%**	**41**	**2,919,174**	**3.87%**	**2.00%**

110 RURAL HOUSING ASSISTANCE

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	3,477	464,853,222	100.0%	100.0%	86	9,252,100	2.47%	1.99%
FUND TOTAL	**3,477**	**464,853,222**	**100.0%**	**100.0%**	**86**	**9,252,100**	**2.47%**	**1.99%**

260 HOUSING DEVELOPMENT BONDS 1991 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	1	4,879,140	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**1**	**4,879,140**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	1	3,264,451	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**1**	**3,264,451**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	22	26,549,679	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**22**	**26,549,679**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	228	154,497,667	100.0%	100.0%	3	1,235,681	1.32%	0.80%
FUND TOTAL	**228**	**154,497,667**	**100.0%**	**100.0%**	**3**	**1,235,681**	**1.32%**	**0.80%**

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	5	5,054,515	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**5**	**5,054,515**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	3	19,452,158	100.0%	100.0%	0	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FUND TOTAL	**3**	**19,452,158**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	263	17,669,894	83.8%	85.2%	8	525,194	3.04%	2.97%
GNMA (GINNIE MAE) LOANS	44	2,719,493	14.0%	13.1%	2	152,605	4.55%	5.61%
FHLMC (FREDDIE MAC) LOANS	7	339,080	2.2%	1.6%	1	54,206	14.29%	15.99%
FUND TOTAL	**314**	**20,728,467**	**100.0%**	**100.0%**	**11**	**732,005**	**3.50%**	**3.53%**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	1,177	88,143,049	100.0%	100.0%	43	3,542,770	3.65%	4.02%
FUND TOTAL	**1,177**	**88,143,049**	**100.0%**	**100.0%**	**43**	**3,542,770**	**3.65%**	**4.02%**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	1,683	147,083,407	100.0%	100.0%	72	6,099,054	4.28%	4.15%
FUND TOTAL	**1,683**	**147,083,407**	**100.0%**	**100.0%**	**72**	**6,099,054**	**4.28%**	**4.15%**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	636	63,719,136	100.0%	100.0%	33	3,497,793	5.19%	5.49%
FUND TOTAL	**636**	**63,719,136**	**100.0%**	**100.0%**	**33**	**3,497,793**	**5.19%**	**5.49%**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	2,220	221,547,476	100.0%	100.0%	112	11,237,999	5.05%	5.07%
FUND TOTAL	**2,220**	**221,547,476**	**100.0%**	**100.0%**	**112**	**11,237,999**	**5.05%**	**5.07%**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	2,042	153,627,831	100.0%	100.0%	93	7,766,463	4.55%	5.06%
FUND TOTAL	**2,042**	**153,627,831**	**100.0%**	**100.0%**	**93**	**7,766,463**	**4.55%**	**5.06%**

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	1,256	127,964,087	86.8%	92.6%	40	4,033,921	3.18%	3.15%
GNMA (GINNIE MAE) LOANS	190	10,175,508	13.1%	7.4%	16	851,237	8.42%	8.37%
FHLMC (FREDDIE MAC) LOANS	1	37,268	0.1%	0.0%	0	0	0.00%	0.00%

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FUND TOTAL	**1,447**	**138,176,863**	**100.0%**	**100.0%**	**56**	**4,885,158**	**3.87%**	**3.54%**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	1,839	209,745,016	87.9%	93.5%	86	7,526,040	4.68%	3.59%
GNMA (GINNIE MAE) LOANS	207	11,753,949	9.9%	5.2%	17	987,725	8.21%	8.40%
FNMA (FANNIE MAE) LOANS	38	2,536,838	1.8%	1.1%	2	117,731	5.26%	4.64%
FHLMC (FREDDIE MAC) LOANS	8	387,926	0.4%	0.2%	1	63,820	12.50%	16.45%
FUND TOTAL	**2,092**	**224,423,729**	**100.0%**	**100.0%**	**106**	**8,695,316**	**5.07%**	**3.87%**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	1,443	164,410,389	100.0%	100.0%	108	9,285,827	7.48%	5.65%
FUND TOTAL	**1,443**	**164,410,389**	**100.0%**	**100.0%**	**108**	**9,285,827**	**7.48%**	**5.65%**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	1,944	175,180,913	80.4%	91.2%	47	4,177,115	2.42%	2.38%
FNMA (FANNIE MAE) LOANS	292	10,596,946	12.1%	5.5%	8	368,750	2.74%	3.48%
GNMA (GINNIE MAE) LOANS	128	4,943,155	5.3%	2.6%	5	258,388	3.91%	5.23%
FHLMC (FREDDIE MAC) LOANS	54	1,301,180	2.2%	0.7%	1	28,918	1.85%	2.22%
FUND TOTAL	**2,418**	**192,022,193**	**100.0%**	**100.0%**	**61**	**4,833,171**	**2.52%**	**2.52%**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	2,164	238,165,022	100.0%	100.0%	98	7,296,213	4.53%	3.06%
FUND TOTAL	**2,164**	**238,165,022**	**100.0%**	**100.0%**	**98**	**7,296,213**	**4.53%**	**3.06%**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	3,914	316,209,647	100.0%	100.0%	98	7,660,138	2.50%	2.42%
FUND TOTAL	**3,914**	**316,209,647**	**100.0%**	**100.0%**	**98**	**7,660,138**	**2.50%**	**2.42%**

748 VETERANS COLLATERALIZED BONDS 1989 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GNMA (GINNIE MAE) LOANS	25	1,891,763	92.6%	89.5%	1	99,706	4.00%	5.27%
FHLMC (FREDDIE MAC) LOANS	2	222,100	7.4%	10.5%	0	0	0.00%	0.00%
FUND TOTAL	**27**	**2,113,863**	**100.0%**	**100.0%**	**1**	**99,706**	**3.70%**	**4.72%**

749 VETERANS COLLATERALIZED BONDS 1990 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GNMA (GINNIE MAE) LOANS	23	2,074,280	95.8%	94.7%	1	120,310	4.35%	5.80%
FHLMC (FREDDIE MAC) LOANS	1	116,881	4.2%	5.3%	0	0	0.00%	0.00%
FUND TOTAL	**24**	**2,191,161**	**100.0%**	**100.0%**	**1**	**120,310**	**4.17%**	**5.49%**

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GNMA (GINNIE MAE) LOANS	32	2,667,235	94.1%	92.1%	5	405,255	15.63%	15.19%
FHLMC (FREDDIE MAC) LOANS	2	228,096	5.9%	7.9%	0	0	0.00%	0.00%
FUND TOTAL	**34**	**2,895,331**	**100.0%**	**100.0%**	**5**	**405,255**	**14.71%**	**14.00%**

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GNMA (GINNIE MAE) LOANS	72	7,049,014	77.4%	77.6%	1	59,380	1.39%	0.84%
FHLMC (FREDDIE MAC) LOANS	21	2,036,431	22.6%	22.4%	0	0	0.00%	0.00%
FUND TOTAL	**93**	**9,085,445**	**100.0%**	**100.0%**	**1**	**59,380**	**1.08%**	**0.65%**

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	106	13,141,010	81.5%	85.3%	2	217,487	1.89%	1.66%
GNMA (GINNIE MAE) LOANS	20	1,780,788	15.4%	11.6%	1	93,490	5.00%	5.25%
FHLMC (FREDDIE MAC) LOANS	4	487,643	3.1%	3.2%	0	0	0.00%	0.00%
FUND TOTAL	**130**	**15,409,441**	**100.0%**	**100.0%**	**3**	**310,977**	**2.31%**	**2.02%**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	271	18,573,393	100.0%	100.0%	4	218,305	1.48%	1.18%
FUND TOTAL	**271**	**18,573,393**	**100.0%**	**100.0%**	**4**	**218,305**	**1.48%**	**1.18%**

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	944	110,102,099	93.5%	98.8%	7	928,667	0.74%	0.84%
FHLMC (FREDDIE MAC) LOANS	57	1,200,413	5.6%	1.1%	0	0	0.00%	0.00%
GNMA (GINNIE MAE) LOANS	7	84,694	0.7%	0.1%	0	0	0.00%	0.00%
FNMA (FANNIE MAE) LOANS	2	18,097	0.2%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**1,010**	**111,405,303**	**100.0%**	**100.0%**	**7**	**928,667**	**0.69%**	**0.83%**

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	148	16,554,838	98.7%	99.6%	3	271,684	2.03%	1.64%
FNMA (FANNIE MAE) LOANS	2	63,986	1.3%	0.4%	0	0	0.00%	0.00%
FUND TOTAL	**150**	**16,618,823**	**100.0%**	**100.0%**	**3**	**271,684**	**2.00%**	**1.63%**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	560	79,511,661	100.0%	100.0%	10	1,255,132	1.79%	1.58%
FUND TOTAL	**560**	**79,511,661**	**100.0%**	**100.0%**	**10**	**1,255,132**	**1.79%**	**1.58%**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	388	56,333,218	100.0%	100.0%	12	1,635,260	3.09%	2.90%
FUND TOTAL	**388**	**56,333,218**	**100.0%**	**100.0%**	**12**	**1,635,260**	**3.09%**	**2.90%**

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	728	116,077,791	100.0%	100.0%	9	1,053,424	1.24%	0.91%
FUND TOTAL	**728**	**116,077,791**	**100.0%**	**100.0%**	**9**	**1,053,424**	**1.24%**	**0.91%**

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
NON-SECURITIZED LOANS	515	83,310,237	100.0%	100.0%	7	1,122,307	1.36%	1.35%
FUND TOTAL	**515**	**83,310,237**	**100.0%**	**100.0%**	**7**	**1,122,307**	**1.36%**	**1.35%**

100 CORPORATION

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
CFTHB	470	51,284,239	44.4%	35.2%	9	1,055,772	1.91%	2.06%
CMFTX	41	22,459,767	3.9%	15.4%	0	0	0.00%	0.00%
SRHRF	1	13,180,092	0.1%	9.0%	0	0	0.00%	0.00%
CTAX	67	11,952,066	6.3%	8.2%	0	0	0.00%	0.00%
COGN	180	9,980,880	17.0%	6.9%	15	785,705	8.33%	7.87%
CVETS	43	8,723,559	4.1%	6.0%	0	0	0.00%	0.00%
CSPND	32	6,747,692	3.0%	4.6%	1	198,171	3.13%	2.94%
ETAX	36	5,536,709	3.4%	3.8%	1	118,834	2.78%	2.15%
SRX30	27	3,040,870	2.5%	2.1%	1	81,359	3.70%	2.68%
SRV30	13	1,941,169	1.2%	1.3%	0	0	0.00%	0.00%
SRETX	9	1,367,039	0.8%	0.9%	0	0	0.00%	0.00%
SRV15	12	1,273,538	1.1%	0.9%	0	0	0.00%	0.00%
SRX15	17	1,195,653	1.6%	0.8%	0	0	0.00%	0.00%
SRR15	10	884,224	0.9%	0.6%	1	31,900	10.00%	3.61%
CMFEX	3	855,532	0.3%	0.6%	0	0	0.00%	0.00%
HAPH	15	746,482	1.4%	0.5%	1	92,298	6.67%	12.36%
SRQ15	9	708,285	0.8%	0.5%	0	0	0.00%	0.00%
COMH	9	682,470	0.8%	0.5%	1	59,649	11.11%	8.74%
SRQ30	10	678,410	0.9%	0.5%	1	62,414	10.00%	9.20%
CHELP	9	624,397	0.8%	0.4%	0	0	0.00%	0.00%
ECCRW	14	312,309	1.3%	0.2%	2	46,298	14.29%	14.82%
COFM	5	289,397	0.5%	0.2%	0	0	0.00%	0.00%
SRR30	3	286,609	0.3%	0.2%	0	0	0.00%	0.00%
CRE30	4	270,489	0.4%	0.2%	1	60,877	25.00%	22.51%
CRENT	5	268,028	0.5%	0.2%	3	163,601	60.00%	61.04%
CNCL	2	213,372	0.2%	0.1%	0	0	0.00%	0.00%
CORFN	8	126,073	0.8%	0.1%	2	120,327	25.00%	95.44%
CRE15	1	41,154	0.1%	0.0%	1	41,154	100.00%	100.00%
COMH2	1	10,643	0.1%	0.0%	0	0	0.00%	0.00%
CORGN	3	2,977	0.3%	0.0%	1	815	33.33%	27.37%
FUND TOTAL	**1,059**	**145,684,125**	**100.0%**	**100.0%**	**41**	**2,919,174**	**3.87%**	**2.00%**

110 RURAL HOUSING ASSISTANCE

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
RURAL	3,453	462,617,766	99.3%	99.5%	84	9,074,494	2.43%	1.96%
RSR30	13	1,376,607	0.4%	0.3%	2	177,606	15.38%	12.90%
RSR15	11	858,850	0.3%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	**3,477**	**464,853,222**	**100.0%**	**100.0%**	**86**	**9,252,100**	**2.47%**	**1.99%**

260 HOUSING DEVELOPMENT BONDS 1991 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD91A	1	4,879,140	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**1**	**4,879,140**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD92A	1	3,264,451	100.0%	100.0%	0	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FUND TOTAL	**1**	**3,264,451**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD93E	14	10,276,366	63.6%	38.7%	0	0	0.00%	0.00%
HD93A	3	6,614,155	13.6%	24.9%	0	0	0.00%	0.00%
HD93B	2	4,404,114	9.1%	16.6%	0	0	0.00%	0.00%
HD93D	2	4,203,422	9.1%	15.8%	0	0	0.00%	0.00%
HD93C	1	1,051,622	4.5%	4.0%	0	0	0.00%	0.00%
FUND TOTAL	**22**	**26,549,679**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD97C	209	119,316,072	91.7%	77.2%	3	1,235,681	1.44%	1.04%
HD97B	5	17,341,406	2.2%	11.2%	0	0	0.00%	0.00%
HD97	9	12,503,517	3.9%	8.1%	0	0	0.00%	0.00%
HD97A	5	5,336,671	2.2%	3.5%	0	0	0.00%	0.00%
FUND TOTAL	**228**	**154,497,667**	**100.0%**	**100.0%**	**3**	**1,235,681**	**1.32%**	**0.80%**

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD99B	2	3,479,184	40.0%	68.8%	0	0	0.00%	0.00%
HD99A	3	1,575,331	60.0%	31.2%	0	0	0.00%	0.00%
FUND TOTAL	**5**	**5,054,515**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
HD00A	3	19,452,158	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	**3**	**19,452,158**	**100.0%**	**100.0%**	**0**	**0**	**0.00%**	**0.00%**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E90A3	197	14,173,966	62.7%	68.4%	7	480,375	3.55%	3.39%
E90A2	76	3,993,238	24.2%	19.3%	2	134,134	2.63%	3.36%
E90A1	17	1,061,800	5.4%	5.1%	1	63,290	5.88%	5.96%
E90C3	9	655,057	2.9%	3.2%	0	0	0.00%	0.00%
E90C2	8	505,326	2.5%	2.4%	0	0	0.00%	0.00%
E90AM	7	339,080	2.2%	1.6%	1	54,206	14.29%	15.99%
FUND TOTAL	**314**	**20,728,467**	**100.0%**	**100.0%**	**11**	**732,005**	**3.50%**	**3.53%**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E96A1	1,055	78,688,003	89.6%	89.3%	40	3,255,690	3.79%	4.14%
E96AC	122	9,455,046	10.4%	10.7%	3	287,080	2.46%	3.04%
FUND TOTAL	**1,177**	**88,143,049**	**100.0%**	**100.0%**	**43**	**3,542,770**	**3.65%**	**4.02%**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E97A1	1,029	85,223,788	61.1%	57.9%	52	4,308,675	5.05%	5.06%
E97A2	550	47,198,685	32.7%	32.1%	20	1,790,379	3.64%	3.79%
E97AC	104	14,660,935	6.2%	10.0%	0	0	0.00%	0.00%
FUND TOTAL	**1,683**	**147,083,407**	**100.0%**	**100.0%**	**72**	**6,099,054**	**4.28%**	**4.15%**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E98A1	305	30,151,539	48.0%	47.3%	16	1,615,856	5.25%	5.36%
E98A2	265	24,649,586	41.7%	38.7%	13	1,322,278	4.91%	5.36%
E98AC	66	8,918,011	10.4%	14.0%	4	559,659	6.06%	6.28%
FUND TOTAL	**636**	**63,719,136**	**100.0%**	**100.0%**	**33**	**3,497,793**	**5.19%**	**5.49%**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E99A2	1,959	196,707,569	88.2%	88.8%	100	10,115,524	5.10%	5.14%
E99AC	159	14,302,302	7.2%	6.5%	5	437,857	3.14%	3.06%
E99A1	102	10,537,605	4.6%	4.8%	7	684,618	6.86%	6.50%
FUND TOTAL	**2,220**	**221,547,476**	**100.0%**	**100.0%**	**112**	**11,237,999**	**5.05%**	**5.07%**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E001B	994	100,436,136	48.7%	65.4%	56	5,401,475	5.63%	5.38%
E001A	942	36,952,097	46.1%	24.1%	32	1,677,413	3.40%	4.54%
E001O	106	16,239,598	5.2%	10.6%	5	687,575	4.72%	4.23%
FUND TOTAL	**2,042**	**153,627,831**	**100.0%**	**100.0%**	**93**	**7,766,463**	**4.55%**	**5.06%**

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
E011B	1,043	102,308,986	72.1%	74.0%	35	3,488,318	3.36%	3.41%
E011A	372	30,881,316	25.7%	22.3%	21	1,396,840	5.65%	4.52%
E011C	31	4,949,292	2.1%	3.6%	0	0	0.00%	0.00%
E011M	1	37,268	0.1%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	**1,447**	**138,176,863**	**100.0%**	**100.0%**	**56**	**4,885,158**	**3.87%**	**3.54%**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM97A	1,839	209,745,016	87.9%	93.5%	86	7,526,040	4.68%	3.59%
GM97G	207	11,753,949	9.9%	5.2%	17	987,725	8.21%	8.40%
GM97F	38	2,536,838	1.8%	1.1%	2	117,731	5.26%	4.64%
GM97M	8	387,926	0.4%	0.2%	1	63,820	12.50%	16.45%
FUND TOTAL	**2,092**	**224,423,729**	**100.0%**	**100.0%**	**106**	**8,695,316**	**5.07%**	**3.87%**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GH92F	542	54,450,483	37.6%	33.1%	42	4,056,071	7.75%	7.45%
GH92R	361	42,944,139	25.0%	26.1%	19	2,634,895	5.26%	6.14%
GH92V	194	33,992,077	13.4%	20.7%	2	270,649	1.03%	0.80%
GH92Y	30	27,385,412	2.1%	16.7%	2	354,726	6.67%	1.30%
GHM92	296	3,666,072	20.5%	2.2%	27	358,636	9.12%	9.78%
GH92D	16	1,393,520	1.1%	0.8%	12	1,032,163	75.00%	74.07%
GH92T	4	578,688	0.3%	0.4%	4	578,687	100.00%	100.00%
FUND TOTAL	**1,443**	**164,410,389**	**100.0%**	**100.0%**	**108**	**9,285,827**	**7.48%**	**5.65%**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GP95A	1,625	143,966,697	67.2%	75.0%	42	3,802,614	2.58%	2.64%
GP95C	319	31,214,215	13.2%	16.3%	5	374,501	1.57%	1.20%
GP95F	292	10,596,946	12.1%	5.5%	8	368,750	2.74%	3.48%
GP95G	128	4,943,155	5.3%	2.6%	5	258,388	3.91%	5.23%
GP95M	54	1,301,180	2.2%	0.7%	1	28,918	1.85%	2.22%
FUND TOTAL	**2,418**	**192,022,193**	**100.0%**	**100.0%**	**61**	**4,833,171**	**2.52%**	**2.52%**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GM99A	2,156	234,263,577	99.6%	98.4%	98	7,296,213	4.55%	3.11%
GM99S	8	3,901,446	0.4%	1.6%	0	0	0.00%	0.00%
FUND TOTAL	**2,164**	**238,165,022**	**100.0%**	**100.0%**	**98**	**7,296,213**	**4.53%**	**3.06%**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
GP01A	3,020	180,675,908	77.2%	57.1%	82	5,233,498	2.72%	2.90%
GP01D	548	83,773,222	14.0%	26.5%	8	1,216,449	1.46%	1.45%
GP01C	346	51,760,517	8.8%	16.4%	8	1,210,191	2.31%	2.34%
FUND TOTAL	**3,914**	**316,209,647**	**100.0%**	**100.0%**	**98**	**7,660,138**	**2.50%**	**2.42%**

748 VETERANS COLLATERALIZED BONDS 1989 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C8911	16	1,065,423	59.3%	50.4%	1	99,706	6.25%	9.36%
C891G	9	826,340	33.3%	39.1%	0	0	0.00%	0.00%
C891M	2	222,100	7.4%	10.5%	0	0	0.00%	0.00%

748 VETERANS COLLATERALIZED BONDS 1989 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FUND TOTAL	**27**	**2,113,863**	**100.0%**	**100.0%**	**1**	**99,706**	**3.70%**	**4.72%**

749 VETERANS COLLATERALIZED BONDS 1990 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9011	23	2,074,280	95.8%	94.7%	1	120,310	4.35%	5.80%
C901M	1	116,881	4.2%	5.3%	0	0	0.00%	0.00%
FUND TOTAL	**24**	**2,191,161**	**100.0%**	**100.0%**	**1**	**120,310**	**4.17%**	**5.49%**

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9111	32	2,667,235	94.1%	92.1%	5	405,255	15.63%	15.19%
C911M	2	228,096	5.9%	7.9%	0	0	0.00%	0.00%
FUND TOTAL	**34**	**2,895,331**	**100.0%**	**100.0%**	**5**	**405,255**	**14.71%**	**14.00%**

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9121	72	7,049,014	77.4%	77.6%	1	59,380	1.39%	0.84%
C912M	21	2,036,431	22.6%	22.4%	0	0	0.00%	0.00%
FUND TOTAL	**93**	**9,085,445**	**100.0%**	**100.0%**	**1**	**59,380**	**1.08%**	**0.65%**

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9211	106	12,623,762	81.5%	81.9%	3	310,977	2.83%	2.46%
C921C	20	2,298,037	15.4%	14.9%	0	0	0.00%	0.00%
C921M	4	487,643	3.1%	3.2%	0	0	0.00%	0.00%
FUND TOTAL	**130**	**15,409,441**	**100.0%**	**100.0%**	**3**	**310,977**	**2.31%**	**2.02%**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9311	259	17,649,461	95.6%	95.0%	3	135,227	1.16%	0.77%
C931C	12	923,932	4.4%	5.0%	1	83,078	8.33%	8.99%
FUND TOTAL	**271**	**18,573,393**	**100.0%**	**100.0%**	**4**	**218,305**	**1.48%**	**1.18%**

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9411	721	80,410,244	71.4%	72.2%	4	604,115	0.55%	0.75%
C941C	223	29,691,855	22.1%	26.7%	3	324,552	1.35%	1.09%
C942M	27	567,034	2.7%	0.5%	0	0	0.00%	0.00%
C943M	15	378,991	1.5%	0.3%	0	0	0.00%	0.00%
C941M	15	254,388	1.5%	0.2%	0	0	0.00%	0.00%
C941G	7	84,694	0.7%	0.1%	0	0	0.00%	0.00%
C941F	2	18,097	0.2%	0.0%	0	0	0.00%	0.00%

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
FUND TOTAL	**1,010**	**111,405,303**	**100.0%**	**100.0%**	**7**	**928,667**	**0.69%**	**0.83%**

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9511	121	14,030,851	80.7%	84.4%	2	194,313	1.65%	1.38%
C951C	29	2,587,972	19.3%	15.6%	1	77,371	3.45%	2.99%
FUND TOTAL	**150**	**16,618,823**	**100.0%**	**100.0%**	**3**	**271,684**	**2.00%**	**1.63%**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9711	486	69,372,000	86.8%	87.2%	9	1,113,933	1.85%	1.61%
C971C	74	10,139,661	13.2%	12.8%	1	141,199	1.35%	1.39%
FUND TOTAL	**560**	**79,511,661**	**100.0%**	**100.0%**	**10**	**1,255,132**	**1.79%**	**1.58%**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9811	300	45,355,760	77.3%	80.5%	9	1,271,464	3.00%	2.80%
C981C	88	10,977,458	22.7%	19.5%	3	363,796	3.41%	3.31%
FUND TOTAL	**388**	**56,333,218**	**100.0%**	**100.0%**	**12**	**1,635,260**	**3.09%**	**2.90%**

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C9911	570	93,008,838	78.3%	80.1%	8	991,346	1.40%	1.07%
C991C	158	23,068,954	21.7%	19.9%	1	62,078	0.63%	0.27%
FUND TOTAL	**728**	**116,077,791**	**100.0%**	**100.0%**	**9**	**1,053,424**	**1.24%**	**0.91%**

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of #	% of $	Numbers	Dollars	% of Mor #	% of Mor $
C0011	408	67,121,872	79.2%	80.6%	6	975,509	1.47%	1.45%
C001C	107	16,188,364	20.8%	19.4%	1	146,798	0.93%	0.91%
FUND TOTAL	**515**	**83,310,237**	**100.0%**	**100.0%**	**7**	**1,122,307**	**1.36%**	**1.35%**

	FY 2000 #	FY 2000 $	FY 2001 #	FY 2001 $	FY 2002 THRU 3/31/02 #	FY 2002 THRU 3/31/02 $	FY 2002 MONTH OF 3/31/02 #	FY 2002 MONTH OF 3/31/02 $
APPLICATIONS RECEIVED	4,559	694,195,534	5,711	864,529,456	2,951	450,093,064	310	51,227,539
APPLICATIONS APPROVED	4,262	604,812,221	5,290	789,423,881	2,813	426,188,094	306	50,338,514
APPROVAL % - AVG APPLICATION $	93.49%	152,269	92.63%	151,380	95.32%	152,522	98.71%	165,250

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	1,461	180,772,864	26.0%	1,800	236,615,655	27.4%	1,004	134,055,780	29.8%	110	15,104,451	29.5%
VA	828	120,728,325	17.4%	1,034	155,545,892	18.0%	564	89,772,019	19.9%	57	9,168,430	17.9%
FMH	223	25,144,939	3.6%	262	31,597,278	3.7%	87	10,635,561	2.4%	6	812,000	1.6%
CONVENTIONAL	2,047	367,549,406	52.9%	2,615	440,770,631	51.0%	1,296	215,629,704	47.9%	137	26,142,658	51.0%

APPLICATIONS BY TAX BREAKDOWN:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
TAX-EXEMPT	2,721	333,378,066	48.0%	2,486	289,612,893	33.5%	1,255	154,579,999	34.3%	114	14,808,605	28.9%
TAXABLE	1,838	360,817,468	52.0%	3,225	574,916,563	66.5%	1,696	295,513,065	65.7%	196	36,418,934	71.1%

APPLICATIONS BY PROPERTY TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
SINGLE FAMILY	4,467	581,435,477	83.8%	5,583	764,519,505	88.4%	2,866	401,835,314	89.3%	301	45,551,839	88.9%
MULTI-FAMILY	92	112,760,056	16.2%	128	100,009,951	11.6%	85	48,257,750	10.7%	9	5,675,700	11.1%

APPLICATIONS BY RURAL CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-RURAL	3,951	602,205,106	86.7%	4,887	734,128,009	84.9%	2,438	369,283,552	82.0%	261	42,183,007	82.3%
RURAL	608	91,990,427	13.3%	824	130,401,447	15.1%	513	80,809,512	18.0%	49	9,044,532	17.7%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	4,519	689,966,560	99.4%	5,643	856,550,797	99.1%	2,722	421,851,478	93.7%	287	48,066,188	93.8%
REFINANCE	40	4,228,974	0.6%	68	7,978,659	0.9%	229	28,241,586	6.3%	23	3,161,351	6.2%

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2000		FY 2001		FY 2002 THRU 3/31/02		FY 2002 MONTH OF 3/31/02	
	#	$	#	$	#	$	#	$
APPLICATIONS RECEIVED	2,176	224,473,697	2,039	207,636,261	1,001	108,614,012	85	9,170,412
APPLICATIONS APPROVED	2,082	214,600,953	1,937	196,855,859	974	105,451,815	83	8,983,412
APPROVAL % - AVG APPLICATION $	95.68%	103,159	95.00%	101,832	97.30%	108,506	97.65%	107,887

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	1,009	112,725,546	50.2%	882	98,897,538	47.6%	520	61,571,737	56.7%	47	5,642,251	61.5%
VA	325	40,791,024	18.2%	300	36,963,952	17.8%	139	17,818,811	16.4%	12	1,514,711	16.5%
FMH	180	19,259,494	8.6%	186	20,461,163	9.9%	51	5,437,535	5.0%	3	308,500	3.4%
CONVENTIONAL	662	51,697,633	23.0%	671	51,313,608	24.7%	291	23,785,929	21.9%	23	1,704,950	18.6%

APPLICATIONS BY TAX BREAKDOWN:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
TAX-EXEMPT	2,176	224,473,697	100.0%	2,039	207,636,261	100.0%	1,001	108,614,012	100.0%	85	9,170,412	100.0%
TAXABLE	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY PROPERTY TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
SINGLE FAMILY	2,176	224,473,697	100.0%	2,039	207,636,261	100.0%	1,001	108,614,012	100.0%	85	9,170,412	100.0%
MULTI-FAMILY	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY RURAL CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-RURAL	2,176	224,473,697	100.0%	2,039	207,636,261	100.0%	1,001	108,614,012	100.0%	85	9,170,412	100.0%
RURAL	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	2,171	224,110,485	99.8%	2,027	206,835,341	99.6%	977	106,816,225	98.3%	82	9,019,325	98.4%
REFINANCE	5	363,212	0.2%	12	800,920	0.4%	24	1,797,787	1.7%	3	151,087	1.6%

TAX-EXEMPT MULTIFAMILY

	FY 2000 #	FY 2000 $	FY 2001 #	FY 2001 $	FY 2002 THRU 3/31/02 #	FY 2002 THRU 3/31/02 $	FY 2002 MONTH OF 3/31/02 #	FY 2002 MONTH OF 3/31/02 $
APPLICATIONS RECEIVED	4	16,630,000	3	4,824,020	0	0	0	0
APPLICATIONS APPROVED	4	16,630,000	3	4,824,020	0	0	0	0
APPROVAL % - AVG APPLICATION $	100.00%	4,157,500	100.00%	1,608,007	0.00%	0	0.00%	0

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	4	16,630,000	100.0%	3	4,824,020	100.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY TAX BREAKDOWN:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
TAX-EXEMPT	4	16,630,000	100.0%	3	4,824,020	100.0%	0	0	0.0%	0	0	0.0%
TAXABLE	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY PROPERTY TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
SINGLE FAMILY	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
MULTI-FAMILY	4	16,630,000	100.0%	3	4,824,020	100.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY RURAL CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-RURAL	4	16,630,000	100.0%	3	4,824,020	100.0%	0	0	0.0%	0	0	0.0%
RURAL	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	4	16,630,000	100.0%	3	4,824,020	100.0%	0	0	0.0%	0	0	0.0%
REFINANCE	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

TAX-EXEMPT SINGLE FAMILY OTHER

	FY 2000 #	FY 2000 $	FY 2001 #	FY 2001 $	FY 2002 THRU 3/31/02 #	FY 2002 THRU 3/31/02 $	FY 2002 MONTH OF 3/31/02 #	FY 2002 MONTH OF 3/31/02 $
APPLICATIONS RECEIVED	6	461,664	1	161,500	4	409,793	0	0
APPLICATIONS APPROVED	5	331,164	1	161,500	3	327,393	0	0
APPROVAL % - AVG APPLICATION $	83.33%	76,944	100.00%	161,500	75.00%	102,448	0.00%	0

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	6	461,664	100.0%	1	161,500	100.0%	4	409,793	100.0%	0	0	0.0%

APPLICATIONS BY TAX BREAKDOWN:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
TAX-EXEMPT	6	461,664	100.0%	1	161,500	100.0%	4	409,793	100.0%	0	0	0.0%
TAXABLE	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY PROPERTY TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
SINGLE FAMILY	6	461,664	100.0%	1	161,500	100.0%	4	409,793	100.0%	0	0	0.0%
MULTI-FAMILY	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY RURAL CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-RURAL	6	461,664	100.0%	1	161,500	100.0%	4	409,793	100.0%	0	0	0.0%
RURAL	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	4	382,800	82.9%	0	0	0.0%	3	311,900	76.1%	0	0	0.0%
REFINANCE	2	78,864	17.1%	1	161,500	100.0%	1	97,893	23.9%	0	0	0.0%

TAX-EXEMPT VETERANS

	FY 2000 #	FY 2000 $	FY 2001 #	FY 2001 $	FY 2002 THRU 3/31/02 #	FY 2002 THRU 3/31/02 $	FY 2002 MONTH OF 3/31/02 #	FY 2002 MONTH OF 3/31/02 $
APPLICATIONS RECEIVED	535	91,812,705	443	76,991,112	250	45,556,194	29	5,638,193
APPLICATIONS APPROVED	505	87,031,583	424	73,319,313	234	42,478,853	29	5,638,193
APPROVAL % - AVG APPLICATION $	94.39%	171,613	95.71%	173,795	93.60%	182,225	100.00%	194,420

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	35	5,441,385	5.9%	36	5,464,861	7.1%	17	2,945,566	6.5%	2	326,475	5.8%
VA	274	43,615,792	47.5%	216	34,467,771	44.8%	134	21,823,683	47.9%	13	2,247,531	39.9%
FMH	1	82,000	0.1%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	225	42,673,528	46.5%	191	37,058,480	48.1%	99	20,786,945	45.6%	14	3,064,187	54.3%

APPLICATIONS BY TAX BREAKDOWN:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
TAX-EXEMPT	535	91,812,705	100.0%	443	76,991,112	100.0%	250	45,556,194	100.0%	29	5,638,193	100.0%
TAXABLE	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY PROPERTY TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
SINGLE FAMILY	535	91,812,705	100.0%	443	76,991,112	100.0%	250	45,556,194	100.0%	29	5,638,193	100.0%
MULTI-FAMILY	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY RURAL CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-RURAL	535	91,812,705	100.0%	443	76,991,112	100.0%	250	45,556,194	100.0%	29	5,638,193	100.0%
RURAL	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	531	91,521,275	99.7%	435	76,064,234	98.8%	219	41,305,489	90.7%	24	4,839,612	85.8%
REFINANCE	4	291,430	0.3%	8	926,878	1.2%	31	4,250,705	9.3%	5	798,581	14.2%

TAXABLE FIRST TIME HOMEBUYER NEW

	FY 2000 #	FY 2000 $	FY 2001 #	FY 2001 $	FY 2002 THRU 3/31/02 #	FY 2002 THRU 3/31/02 $	FY 2002 MONTH OF 3/31/02 #	FY 2002 MONTH OF 3/31/02 $
APPLICATIONS RECEIVED	0	0	10	1,562,264	805	125,760,453	113	17,935,849
APPLICATIONS APPROVED	0	0	10	1,562,264	770	120,147,912	112	17,798,824
APPROVAL % - AVG APPLICATION $	0.00%	0	100.00%	156,226	95.65%	156,224	99.12%	158,724

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	1	128,484	8.2%	356	53,632,153	42.6%	55	8,286,913	46.2%
VA	0	0	0.0%	1	202,950	13.0%	202	34,901,347	27.8%	25	4,451,825	24.8%
FMH	0	0	0.0%	1	160,000	10.2%	8	1,056,003	0.8%	1	92,000	0.5%
CONVENTIONAL	0	0	0.0%	7	1,070,830	68.5%	239	36,170,950	28.8%	32	5,105,111	28.5%

APPLICATIONS BY TAX BREAKDOWN:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
TAX-EXEMPT	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
TAXABLE	0	0	0.0%	10	1,562,264	100.0%	805	125,760,453	100.0%	113	17,935,849	100.0%

APPLICATIONS BY PROPERTY TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
SINGLE FAMILY	0	0	0.0%	10	1,562,264	100.0%	805	125,760,453	100.0%	113	17,935,849	100.0%
MULTI-FAMILY	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY RURAL CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-RURAL	0	0	0.0%	10	1,562,264	100.0%	805	125,760,453	100.0%	113	17,935,849	100.0%
RURAL	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	0	0	0.0%	10	1,562,264	100.0%	791	123,607,682	98.3%	113	17,935,849	100.0%
REFINANCE	0	0	0.0%	0	0	0.0%	14	2,152,771	1.7%	0	0	0.0%

TAXABLE MULTIFAMILY

	FY 2000 #	FY 2000 $	FY 2001 #	FY 2001 $	FY 2002 THRU 3/31/02 #	FY 2002 THRU 3/31/02 $	FY 2002 MONTH OF 3/31/02 #	FY 2002 MONTH OF 3/31/02 $
APPLICATIONS RECEIVED	88	96,130,056	125	95,185,931	85	48,257,750	9	5,675,700
APPLICATIONS APPROVED	74	46,675,056	109	83,238,635	74	44,174,250	8	5,110,700
APPROVAL % - AVG APPLICATION $	84.09%	1,092,387	87.20%	761,487	87.06%	567,738	88.89%	630,633

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	88	96,130,056	100.0%	125	95,185,931	100.0%	85	48,257,750	100.0%	9	5,675,700	100.0%

APPLICATIONS BY TAX BREAKDOWN:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
TAX-EXEMPT	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
TAXABLE	88	96,130,056	100.0%	125	95,185,931	100.0%	85	48,257,750	100.0%	9	5,675,700	100.0%

APPLICATIONS BY PROPERTY TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
SINGLE FAMILY	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
MULTI-FAMILY	88	96,130,056	100.0%	125	95,185,931	100.0%	85	48,257,750	100.0%	9	5,675,700	100.0%

APPLICATIONS BY RURAL CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-RURAL	88	96,130,056	100.0%	125	95,185,931	100.0%	85	48,257,750	100.0%	9	5,675,700	100.0%
RURAL	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	87	95,430,056	99.3%	125	95,185,931	100.0%	85	48,257,750	100.0%	9	5,675,700	100.0%
REFINANCE	1	700,000	0.7%	0	0	0.0%	0	0	0.0%	0	0	0.0%

TAXABLE SINGLE FAMILY OTHER

	FY 2000 #	FY 2000 $	FY 2001 #	FY 2001 $	FY 2002 THRU 3/31/02 #	FY 2002 THRU 3/31/02 $	FY 2002 MONTH OF 3/31/02 #	FY 2002 MONTH OF 3/31/02 $
APPLICATIONS RECEIVED	1,750	264,687,411	3,090	478,168,368	806	121,494,862	74	12,807,385
APPLICATIONS APPROVED	1,592	239,543,464	2,806	429,462,290	758	113,607,871	74	12,807,385
APPROVAL % - AVG APPLICATION $	90.97%	151,250	90.81%	154,747	94.04%	150,738	100.00%	173,073

APPLICATIONS BY RISK CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
FHA	417	62,605,933	23.7%	881	132,124,772	27.6%	111	15,906,324	13.1%	6	848,812	6.6%
VA	229	36,321,509	13.7%	517	83,911,219	17.5%	89	15,228,178	12.5%	7	954,363	7.5%
FMH	42	5,803,445	2.2%	75	10,976,115	2.3%	28	4,142,023	3.4%	2	411,500	3.2%
CONVENTIONAL	1,062	159,956,524	60.4%	1,617	251,156,262	52.5%	578	86,218,337	71.0%	59	10,592,710	82.7%

APPLICATIONS BY TAX BREAKDOWN:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
TAX-EXEMPT	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
TAXABLE	1,750	264,687,411	100.0%	3,090	478,168,368	100.0%	806	121,494,862	100.0%	74	12,807,385	100.0%

APPLICATIONS BY PROPERTY TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
SINGLE FAMILY	1,750	264,687,411	100.0%	3,090	478,168,368	100.0%	806	121,494,862	100.0%	74	12,807,385	100.0%
MULTI-FAMILY	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY RURAL CATEGORY:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-RURAL	1,142	172,696,984	65.2%	2,266	347,766,921	72.7%	293	40,685,350	33.5%	25	3,762,853	29.4%
RURAL	608	91,990,427	34.8%	824	130,401,447	27.3%	513	80,809,512	66.5%	49	9,044,532	70.6%

APPLICATIONS BY FINANCE TYPE:	#	$	% of $	#	$	% of $	#	$	% of $	#	$	% of $
NON-REFINANCE	1,722	261,891,943	98.9%	3,043	472,079,007	98.7%	647	101,552,432	83.6%	59	10,595,702	82.7%
REFINANCE	28	2,795,468	1.1%	47	6,089,361	1.3%	159	19,942,430	16.4%	15	2,211,683	17.3%

	FY 2000	FY 2001	FY 2002 THRU 3/31/02	FY 2002 MONTH OF 3/31/02
MORTGAGE LOAN PURCHASES (#)	**4,424**	**4,974**	**3,231**	**297**
MORTGAGE LOAN PURCHASES ($)	**618,704,427**	**755,213,967**	**486,455,167**	**49,218,154**
WEIGHTED AVERAGE INTEREST RATE	6.56%	6.67%	6.32%	6.52%
AVERAGE PURCHASE AMOUNT	139,852	151,832	150,559	165,718
AVERAGE APPRAISED VALUE	162,789	175,388	174,251	194,167
AVERAGE MONTHLY P AND I	902	987	949	1,076
AVERAGE MONTHLY INCOME	4,582	4,761	4,789	4,929
AVERAGE LOAN-TO-VALUE RATIO	89.4	89.3	89.4	89.5
AVERAGE DEBT-TO-INCOME RATIO	34.8	35.1	29.1	4.8
AVERAGE AGE OF BORROWER	27.6	27.0	27.2	27.2
AVERAGE SIZE OF HOUSEHOLD	2.5	2.5	2.4	2.5

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2000	FY 2001	FY 2002 THRU 3/31/02	FY 2002 MONTH OF 3/31/02
MORTGAGE LOAN PURCHASES (#)	**2,214**	**1,773**	**1,217**	**93**
MORTGAGE LOAN PURCHASES ($)	**229,901,841**	**177,140,772**	**131,704,594**	**10,146,520**
WEIGHTED AVERAGE INTEREST RATE	5.96%	5.71%	5.90%	6.19%
AVERAGE PURCHASE AMOUNT	103,840	99,910	108,221	109,102
AVERAGE APPRAISED VALUE	113,118	111,644	117,674	117,403
AVERAGE MONTHLY P AND I	622	584	646	668
AVERAGE MONTHLY INCOME	3,258	3,139	3,274	3,183
AVERAGE LOAN-TO-VALUE RATIO	92.2	89.7	92.6	93.1
AVERAGE DEBT-TO-INCOME RATIO	36.4	36.8	31.2	1.8
AVERAGE AGE OF BORROWER	22.1	21.1	20.7	21.4
AVERAGE SIZE OF HOUSEHOLD	2.3	2.2	2.1	2.4

TAX-EXEMPT MULTIFAMILY

	FY 2000	FY 2001	FY 2002 THRU 3/31/02	FY 2002 MONTH OF 3/31/02
MORTGAGE LOAN PURCHASES (#)	**1**	**3**	**4**	**0**
MORTGAGE LOAN PURCHASES ($)	**7,990,000**	**5,571,820**	**16,082,200**	**0**
WEIGHTED AVERAGE INTEREST RATE	6.25%	6.50%	6.86%	0.00%
AVERAGE PURCHASE AMOUNT	7,990,000	1,857,273	4,020,550	0
AVERAGE APPRAISED VALUE	8,500,000	5,564,667	4,651,250	0
AVERAGE MONTHLY P AND I	49,196	12,755	26,384	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	94.0	49.4	74.0	0.0
AVERAGE DEBT-TO-INCOME RATIO	0.0	0.0	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

TAX-EXEMPT SINGLE FAMILY OTHER

	FY 2000	FY 2001	FY 2002 THRU 3/31/02	FY 2002 MONTH OF 3/31/02
MORTGAGE LOAN PURCHASES (#)	**6**	**2**	**2**	**0**
MORTGAGE LOAN PURCHASES ($)	**578,614**	**183,300**	**213,993**	**0**

WEIGHTED AVERAGE INTEREST RATE	7.51%	8.52%	7.06%	0.00%
AVERAGE PURCHASE AMOUNT	96,436	91,650	106,997	0
AVERAGE APPRAISED VALUE	126,417	167,000	138,500	0
AVERAGE MONTHLY P AND I	727	706	716	0
AVERAGE MONTHLY INCOME	3,495	3,321	5,904	0
AVERAGE LOAN-TO-VALUE RATIO	74.9	45.9	80.0	0.0
AVERAGE DEBT-TO-INCOME RATIO	37.0	45.0	37.2	0.0
AVERAGE AGE OF BORROWER	22.4	40.5	22.8	0.0
AVERAGE SIZE OF HOUSEHOLD	2.5	4.5	3.0	0.0

TAX-EXEMPT VETERANS

	FY 2000	FY 2001	FY 2002 THRU 3/31/02	FY 2002 MONTH OF 3/31/02
MORTGAGE LOAN PURCHASES (#)	**503**	**438**	**265**	**21**
MORTGAGE LOAN PURCHASES ($)	**86,321,851**	**74,082,550**	**47,783,699**	**4,010,881**

WEIGHTED AVERAGE INTEREST RATE	6.64%	6.53%	6.27%	6.34%
AVERAGE PURCHASE AMOUNT	171,614	169,138	180,316	190,994
AVERAGE APPRAISED VALUE	195,680	193,222	210,378	234,929
AVERAGE MONTHLY P AND I	1,115	1,084	1,147	1,262
AVERAGE MONTHLY INCOME	6,890	6,905	7,392	8,145
AVERAGE LOAN-TO-VALUE RATIO	90.9	90.0	88.7	87.2
AVERAGE DEBT-TO-INCOME RATIO	34.9	35.7	28.9	1.7
AVERAGE AGE OF BORROWER	41.1	40.3	41.9	42.3
AVERAGE SIZE OF HOUSEHOLD	2.7	2.5	2.6	2.5

TAXABLE FIRST TIME HOMEBUYER NEW

	FY 2000	FY 2001	FY 2002 THRU 3/31/02	FY 2002 MONTH OF 3/31/02
MORTGAGE LOAN PURCHASES (#)	**0**	**1**	**605**	**67**
MORTGAGE LOAN PURCHASES ($)	**0**	**128,484**	**94,058,302**	**10,574,683**

WEIGHTED AVERAGE INTEREST RATE	0.00%	5.88%	6.60%	6.71%
AVERAGE PURCHASE AMOUNT	0	128,484	155,468	157,831
AVERAGE APPRAISED VALUE	0	129,500	167,743	165,858
AVERAGE MONTHLY P AND I	0	761	999	1,026
AVERAGE MONTHLY INCOME	0	4,634	5,439	5,626
AVERAGE LOAN-TO-VALUE RATIO	0.0	97.8	93.3	95.5
AVERAGE DEBT-TO-INCOME RATIO	0.0	35.4	27.2	2.1
AVERAGE AGE OF BORROWER	0.0	16.5	27.0	26.7
AVERAGE SIZE OF HOUSEHOLD	0.0	1.0	2.7	2.5

TAXABLE MULTIFAMILY

	FY 2000	FY 2001	FY 2002 THRU 3/31/02	FY 2002 MONTH OF 3/31/02
MORTGAGE LOAN PURCHASES (#)	**75**	**114**	**73**	**18**
MORTGAGE LOAN PURCHASES ($)	**46,466,876**	**98,275,785**	**33,784,400**	**8,496,400**
WEIGHTED AVERAGE INTEREST RATE	7.59%	7.41%	7.63%	7.68%
AVERAGE PURCHASE AMOUNT	619,558	862,068	462,800	472,022
AVERAGE APPRAISED VALUE	830,194	1,019,599	618,335	623,136
AVERAGE MONTHLY P AND I	4,418	5,989	3,282	3,358
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	77.7	75.4	79.2	79.2
AVERAGE DEBT-TO-INCOME RATIO	0.0	0.0	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

TAXABLE SINGLE FAMILY OTHER

	FY 2000	FY 2001	FY 2002 THRU 3/31/02	FY 2002 MONTH OF 3/31/02
MORTGAGE LOAN PURCHASES (#)	**1,625**	**2,643**	**1,065**	**98**
MORTGAGE LOAN PURCHASES ($)	**247,445,244**	**399,831,256**	**162,827,979**	**15,989,670**

WEIGHTED AVERAGE INTEREST RATE	6.90%	6.95%	6.18%	6.03%
AVERAGE PURCHASE AMOUNT	152,274	151,279	152,890	163,160
AVERAGE APPRAISED VALUE	184,484	172,687	186,422	198,843
AVERAGE MONTHLY P AND I	1,026	1,012	962	1,038
AVERAGE MONTHLY INCOME	5,891	5,705	5,849	6,326
AVERAGE LOAN-TO-VALUE RATIO	85.8	89.5	84.5	84.5
AVERAGE DEBT-TO-INCOME RATIO	34.3	35.5	30.0	11.0
AVERAGE AGE OF BORROWER	32.2	30.0	32.9	34.7
AVERAGE SIZE OF HOUSEHOLD	2.9	2.8	2.8	3.1

	FY 2000		FY 2001		FY 2002 THRU 3/31/02		FY 2002 MONTH OF 3/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**35**	**3,351,914**	**32**	**3,347,348**	**23**	**2,439,894**	**3**	**292,649**
AVERAGE FORECLOSURE ($)		95,769		104,605		106,082		97,550

	FY 2000		FY 2001		FY 2002 THRU 3/31/02		FY 2002 MONTH OF 3/31/02	
PROPERTY DISPOSALS:	#	$	#	$	#	$	#	$
AHFC SOLD	6	476,581	6	446,149	4	392,183	1	81,748
FHA CONVEYED	13	1,452,527	20	2,101,524	10	1,086,554	1	77,542
VA CONVEYED	10	993,750	9	939,824	2	202,238	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**29**	**2,922,858**	**35**	**3,487,498**	**16**	**1,680,975**	**2**	**159,290**

100 CORPORATION

	FY 2000		FY 2001		FY 2002 THRU 3/31/02		FY 2002 MONTH OF 3/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**2**	**267,115**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		133,557		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	2	267,115	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**267,115**	**0**	**0**	**0**	**0**	**0**	**0**

110 RURAL HOUSING ASSISTANCE

	FY 2000		FY 2001		FY 2002 THRU 3/31/02		FY 2002 MONTH OF 3/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**6**	**725,974**	**2**	**335,385**	**5**	**773,364**	**0**	**0**
AVERAGE FORECLOSURE ($)		120,996		167,693		154,673		0
PROPERTY DISPOSALS:								
AHFC SOLD	2	245,862	1	99,971	0	0	0	0
FHA CONVEYED	3	380,142	2	335,385	1	181,043	0	0
VA CONVEYED	0	0	0	0	1	167,933	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**5**	**626,003**	**3**	**435,356**	**2**	**348,976**	**0**	**0**

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	FY 2000		FY 2001		FY 2002 THRU 3/31/02		FY 2002 MONTH OF 3/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**2**	**152,784**	**1**	**77,780**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		76,392		77,780		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	2	171,085	0	0	0	0
VA CONVEYED	1	59,478	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**59,478**	**2**	**171,085**	**0**	**0**	**0**	**0**

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	FY 2000		FY 2001		FY 2002 THRU 3/31/02		FY 2002 MONTH OF 3/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**2**	**210,447**	**4**	**290,112**	**2**	**137,106**	**0**	**0**
AVERAGE FORECLOSURE ($)		105,223		72,528		68,553		0
PROPERTY DISPOSALS:								
AHFC SOLD	1	60,696	0	0	0	0	0	0
FHA CONVEYED	1	149,750	3	211,946	3	215,272	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**2**	**210,447**	**3**	**211,946**	**3**	**215,272**	**0**	**0**

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	FY 2000		FY 2001		FY 2002 THRU 3/31/02		FY 2002 MONTH OF 3/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**6**	**607,523**	**7**	**717,664**	**2**	**150,434**	**1**	**68,686**
AVERAGE FORECLOSURE ($)		101,254		102,523		75,217		68,686
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	110,399	1	81,748	1	81,748
FHA CONVEYED	3	294,869	5	501,109	0	0	0	0
VA CONVEYED	3	312,654	1	106,156	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**6**	**607,523**	**7**	**717,664**	**1**	**81,748**	**1**	**81,748**

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	FY 2000		FY 2001		FY 2002 THRU 3/31/02		FY 2002 MONTH OF 3/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**1**	**73,605**	**4**	**444,459**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		73,605		111,115		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	1	116,428	0	0
FHA CONVEYED	1	73,605	1	97,087	0	0	0	0
VA CONVEYED	0	0	2	230,944	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**73,605**	**3**	**328,031**	**1**	**116,428**	**0**	**0**

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	FY 2000		FY 2001		FY 2002 THRU 3/31/02		FY 2002 MONTH OF 3/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**1**	**82,995**	**2**	**214,781**	**2**	**266,567**	**1**	**148,572**
AVERAGE FORECLOSURE ($)		82,995		107,391		133,283		148,572
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	1	94,312	0	0
FHA CONVEYED	0	0	1	120,469	1	117,994	0	0
VA CONVEYED	1	82,995	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**82,995**	**1**	**120,469**	**2**	**212,306**	**0**	**0**

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	FY 2000		FY 2001		FY 2002 THRU 3/31/02		FY 2002 MONTH OF 3/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**0**	**0**	**0**	**0**	**2**	**265,938**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		0		132,969		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	2	265,939	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**0**	**0**	**2**	**265,939**	**0**	**0**

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	FY 2000		FY 2001		FY 2002 THRU 3/31/02		FY 2002 MONTH OF 3/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**5**	**285,486**	**1**	**127,719**	**1**	**69,904**	**0**	**0**
AVERAGE FORECLOSURE ($)		57,097		127,719		69,904		0
PROPERTY DISPOSALS:								
AHFC SOLD	1	64,996	2	81,614	0	0	0	0
FHA CONVEYED	0	0	1	127,719	0	0	0	0
VA CONVEYED	2	138,875	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**3**	**203,871**	**3**	**209,333**	**0**	**0**	**0**	**0**

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	FY 2000		FY 2001		FY 2002 THRU 3/31/02		FY 2002 MONTH OF 3/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**7**	**659,187**	**3**	**312,406**	**4**	**403,850**	**1**	**75,391**
AVERAGE FORECLOSURE ($)		94,170		104,135		100,963		75,391
PROPERTY DISPOSALS:								
AHFC SOLD	2	105,026	0	0	1	99,695	0	0
FHA CONVEYED	5	554,161	3	312,406	2	228,764	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**7**	**659,187**	**3**	**312,406**	**3**	**328,459**	**0**	**0**

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	FY 2000		FY 2001		FY 2002 THRU 3/31/02		FY 2002 MONTH OF 3/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**2**	**154,165**	**0**	**0**	**1**	**64,925**	**0**	**0**
AVERAGE FORECLOSURE ($)		77,083		0		64,925		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	2	154,165	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**2**	**154,165**	**0**	**0**	**0**	**0**

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	FY 2000		FY 2001		FY 2002 THRU 3/31/02		FY 2002 MONTH OF 3/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**0**	**0**	**1**	**60,267**	**1**	**119,162**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		60,267		119,162		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	0	0	1	60,267	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**1**	**60,267**	**0**	**0**	**0**	**0**

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	FY 2000		FY 2001		FY 2002 THRU 3/31/02		FY 2002 MONTH OF 3/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**0**	**0**	**1**	**70,455**	**2**	**154,338**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		70,455		77,169		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	1	70,455	1	77,542	1	77,542
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**1**	**70,455**	**1**	**77,542**	**1**	**77,542**

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	FY 2000		FY 2001		FY 2002 THRU 3/31/02		FY 2002 MONTH OF 3/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**0**	**0**	**0**	**0**	**1**	**34,305**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		0		34,305		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	0	0	0	0	1	34,305	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**0**	**0**	**1**	**34,305**	**0**	**0**

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

	FY 2000		FY 2001		FY 2002 THRU 3/31/02		FY 2002 MONTH OF 3/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**1**	**132,633**	**0**	**0**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		132,633		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	1	132,633	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**1**	**132,633**	**0**	**0**	**0**	**0**	**0**	**0**

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	FY 2000		FY 2001		FY 2002 THRU 3/31/02		FY 2002 MONTH OF 3/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**0**	**0**	**4**	**458,121**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		114,530		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	1	153,863	0	0	0	0
VA CONVEYED	0	0	3	304,258	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**4**	**458,121**	**0**	**0**	**0**	**0**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	FY 2000		FY 2001		FY 2002 THRU 3/31/02		FY 2002 MONTH OF 3/31/02	
	#	$	#	$	#	$	#	$
FORECLOSURES	**0**	**0**	**2**	**238,199**	**0**	**0**	**0**	**0**
AVERAGE FORECLOSURE ($)		0		119,100		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	0	0	2	238,199	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	**0**	**0**	**2**	**238,199**	**0**	**0**	**0**	**0**

ALASKA HOUSING FINANCE CORPORATION

"HOUSING FOR ALL ALASKANS"

The Alaska Housing Finance Corporation is a self-supporting, non-stock corporation owned by the State of Alaska.

The Corporation's mission is to develop and implement fiscally responsible policies and innovative programs that meet statewide housing needs. In order to achieve this objective, AHFC purchases home mortgages from private financial lending institutions operating in Alaska. Additionally, in 1991, AHFC began to develop partnerships with statewide housing agencies and non-profit corporations to finance special needs and multi-family low-to-moderate income housing.

AHFC promotes energy efficiency of housing throughout Alaska. AHFC's Low-Income Weatherization Assistance Program has awarded more than $105 million to make over 30,000 homes safer, healthier, and more energy-efficient.

On July 1, 1992, AHFC assumed the responsibilities of the public and rural housing in Alaska. Under federal programs, AHFC currently operates 1,705 public housing units and subsidizes rents for 2,720 families in 14 communities statewide.

Since making its first loan in 1972, AHFC has provided financing for more than 136,000 single-family and multi-family home loans, stimulating the investment of more than $13.4 billion in communities across Alaska. As of March 31, 2002, AHFC holds 30,276 mortgage loans throughout Alaska.

A seven-member Board of Directors oversees the Corporation. The directors include the following:

- the Commissioners of the state departments of Revenue, Health & Social Services, and Community & Regional Affairs
- members with expertise in finance or real estate, residential energy efficient home building or weatherization, senior or low-income housing
- one member who is a rural resident or who has experience with a regional housing authority

The Alaska Housing Finance Corporation's Mission Statement:

"AHFC provides Alaskans access to safe, quality, affordable housing."

ALASKA HOUSING FINANCE CORPORATION

MARCH 2002 COMPARITIVE ACTIVITY SUMMARY

MONTHLY ACTIVITY	Twelve Months Ended			Nine Months Ended		
	06/30/00	06/30/01	% Variance	03/31/01	03/31/02	% Variance
Activity Numbers:						
Applications Approved	4,263	5,251	23.18%	3,599	2,813	(21.84%)
Mortgages & Loans Purchased	4,424	4,974	12.43%	3,797	3,231	(14.91%)
Loans Foreclosed	32	32	0.00%	24	23	(4.17%)
Property Sales & Disposals	29	35	20.69%	27	16	(40.74%)
Activity Dollars:						
Applications Approved	$604,104,217	$781,998,896	29.45%	$543,342,104	$425,659,629	(21.66%)
Mortgages & Loans Purchased	$618,704,426	$755,213,966	22.06%	$579,243,017	$486,455,166	(16.02%)
Loans Foreclosed	$3,102,487	$3,347,332	7.89%	$2,632,872	$2,439,883	(7.33%)
Property Sales & Disposals	$2,922,858	$3,487,498	19.32%	$2,727,012	$1,680,971	(38.36%)
Bonds Issued:						
Tax-Exempt FTHB	$200,000,000	$130,895,000	(34.55%)	$130,895,000	$137,190,000	4.81%
Tax-Exempt Veterans	$180,000,000	$0	(100.00%)	$0	$0	N/A
Tax-Exempt Multi-Family	$56,755,000	$62,450,000	10.03%	$62,450,000	$0	(100.00%)
Tax-Exempt Other	$446,680,000	$74,535,000	(83.31%)	$74,535,000	$170,170,000	128.31%
Taxable	$0	$25,740,000	N/A	$25,740,000	$200,000,000	677.00%
Total Bonds Issued	$883,435,000	$293,620,000	(66.76%)	$293,620,000	$507,360,000	72.79%

TOTAL PORTFOLIO	As Of			As Of		
	06/30/00	06/30/01	% Variance	03/31/01	03/31/02	% Variance
Portfolio Numbers:						
Mortgages & Loans	28,325	30,239	6.76%	30,118	30,276	0.52%
Real Estate Owned Inventory	8	6	(25.00%)	5	10	100.00%
Insurance Receivables	31	34	9.68%	27	22	(18.52%)
Total Portfolio Value	28,364	30,279	6.75%	30,150	30,308	0.52%
Portfolio Dollars:						
Mortgages & Loans	$2,714,816,141	$3,157,467,083	16.31%	$3,085,707,786	$3,306,017,835	7.14%
Real Estate Owned Inventory	$586,006	$493,735	(15.75%)	$487,502	$1,053,529	116.11%
Insurance Receivables	$292,880	$57,811	(80.26%)	$191,976	$69,424	(63.84%)
Total Portfolio Value	$2,715,695,027	$3,158,018,629	16.29%	$3,086,387,264	$3,307,140,788	7.15%
Delinquent Loans:						
Delinquent Numbers	1,063	1,166	9.69%	1,100	1,084	(1.45%)
Delinquent Dollars	$85,908,886	$100,457,455	16.93%	$93,113,332	$96,419,269	3.55%
Delinquency % of #	3.75%	3.86%	2.75%	3.65%	3.58%	(1.97%)
Total Bonds Outstanding	$2,833,616,055	$3,025,772,635	6.78%	$3,071,153,556	$3,272,149,605	6.54%

INCOME STATEMENT *(Thousands $)*	Twelve Months Ended			Six Months Ended		
	06/30/00	06/30/01	% Variance	12/31/00	12/31/01	% Variance
Total Revenue	$331,286	$376,168	13.55%	$182,732	$176,466	(3.43%)
Total Expenses	$253,765	$279,815	10.27%	$144,198	$133,765	(7.24%)
Net Income	$81,802	$96,353	17.79%	$38,534	$42,701	10.81%
Investment Income	$111,936	$108,303	(3.25%)	$58,391	$38,431	(34.18%)
Grants & Subsidy Expenses	$32,171	$39,161	21.73%	$19,727	$18,461	(6.42%)
Provision for Loan Losses	$8,017	$8,124	1.33%	$9,229	($2,056)	(122.28%)

BALANCE SHEET *(Thousands $)*	As Of			As Of		
	06/30/00	06/30/01	% Variance	12/31/00	12/31/01	% Variance
Total Assets	$4,807,805	$4,981,170	3.61%	$4,898,939	$5,253,372	7.23%
Total Liabilities	$3,055,450	$3,207,493	4.98%	$3,150,168	$3,485,358	10.64%
Total Fund Equity	$1,752,355	$1,773,677	1.22%	$1,748,771	$1,768,014	1.10%

ALASKA HOUSING FINANCE CORPORATION
SUMMARY OF UNRESTRICTED ASSETS
As Of December 31, 2001
(Dollars in Thousands)

CURRENT ASSETS	
Short-Term Assets:	
Cash & Short-Term Investments	$419,794
Loans & MBS's Scheduled for Funding	31,518
Mortgage Loans Available for Recycling	40,354
MBS's Available for Recycling	10,963
Multifamily & Special Needs Loans (To be Bond Financed or Funded from GMRB)	26,320
Less: Reserves, Discounts, and Unearned Commitment Fees	(4,328)
Notes Receivable	535
Accrued Interest Receivable	2,407
Total Short-Term Assets	527,563
Due to/from Other Funds:	
Due from Other Funds	186,133
Due to Other Funds	-
Net Due from Other Funds	186,133
Total Current Assets	713,696
SHORT-TERM OBLIGATIONS	
Commercial Paper & Repos	103,153
Accrued Interest	70
Other Liabilities	6,660
Total Short-Term Obligations	109,883
Current Assets Net of Short-Term Obligations	603,813
LONG-TERM ASSETS	
Long-Term Investment Securities *	-
Mortgage Loans:	
Alaska Pacific University	6,750
Aurora Military Housing Loan	19,014
Corporate FNMA	121
Mobile Home Loans	377
Non-Conforming Loans	211
Notes Held in Escrow	323
Public Housing Division Loans	3
Rental Loans	397
Less: Reserves, Discounts, and Unearned Commitment Fees	(2,161)
Total Long-Term Assets	25,035
OTHER ASSETS	
Property & Equipment	678
Unamortized Bond Issuance Costs	-
Other	23,354
Total Other Assets	24,032
Total Long-Term and Other Assets	49,067
TOTAL UNRESTRICTED ASSETS	$652,880

** Per GASB 31 no long-term classification of investments since March 1997*

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ALASKA HOUSING FINANCE CORPORATION

Analysis of Allowance for Loan Loss

December 31, 2001

Property Type	Principal Balance	Loan Loss	Percentage
Mobile Home	4,213,601.62	712,672.49	16.91%
Multi-Family	435,794,044.68	40,712,462.46	9.34%
Other	328,014,786.19	15,712,510.60	4.79%
Single Family	2,515,212,856.04	37,488,479.06	1.49%
Grand Total	**3,283,235,288.53**	**94,626,124.61**	**2.88%**

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ALASKA HOUSING FINANCE CORPORATION BOARD OF DIRECTORS RESOLUTIONS

DATE	RESOLUTION INDEX	NUMBER
January 23, 2002 (Regular - Anchorage)	Resolution of the Board of Directors of the Alaska Housing Finance Corporation adopting the suspension of community service in public housing.	**#02-01**
	Resolution of the Board of Directors of the Alaska Housing Finance Corporation adopting a change in "Welfare to Work" voucher eligibility.	**#02-02**
	A Resolution establishing a Qualified Underwriter list.	**#02-03**
	Resolution adopting amendment to Alaska Housing Finance Corporation Deferred Compensation Plan. (Governmental 457 Plan)	**#02-04**
February 27, 2002 (Regular - Anchorage)	Resolution of the Alaska Housing Finance Corporation authorizing the issuance and sale of not to exceed $97,500,000 Collateralized Bonds, 2002 First Series (Veterans Mortgage Program); approving the form of a supplemental indenture to secure the Collateralized Bonds, 2002 First Series (Veterans Mortgage Program) and the form of a Preliminary Official Statement with respect to said bonds and authorizing the distribution of an Official Statement and the sale of the bonds to the successful bidder; and authorizing and approving related matters.	**#02-05**
	Resolution determining the amount of available excess assets and authorizing the preparation and distribution of a Review and Report of Corporate assets as of June 30, 2001.	**#02-06**
	Resolution of the Board of Directors of the Alaska Housing Finance Corporation approving reaffirmation of its commitment to Equal Employment Opportunity and the Employment Status Report for August 1, 2000 – August 1, 2001.	**#02-07**
	Resolution of the Board of Directors of the Alaska Housing Finance Corporation approving adoption of a revision to the Personnel Rules of the Corporation – Rule 18 Workplace Harassment.	**#02-08**
	Resolution of the Alaska Housing Finance Corporation authorizing the execution of Amendment 22-N to the Consolidated Annual Contributions Contract (ACC) SF-210 to reduce the number of units under AK06P001015 Seldovia; AK06P001004 Alder Park, Ketchikan; AK06P001001 Birch Park, Fairbanks; and AK06P001012 Valdez Arms, Valdez.	**#02-09**

Bills Affecting AHFC 22nd Legislature 2nd Session

As of March 31, 2002

BILL #	SHORT TITLE	PRIME SPONSOR(S)	CURRENT STATUS	STATUS DATE
HB 11	Mobile Home Park Eviction Notice	Croft, Murkowski	(H) JUD	3/9/01
HB 18	Renter's Tax Equivalency Payment Approp.	Berkowitz, Kerttula, Guess	(H) CRA, FIN	1/26/01
HB 27	Home Inspectors/Contractors	Rokeberg	(H) CED	2/28/01
HB 78	AHFC's Small Community Housing Loans	Williams	(H) CRA	1/19/01
HB 148	Foreclosure Moratorium	Chenault	(H) FSH	2/26/01
HB 169	School Construction/Tobacco Settlement	Rls By Request of the Governor	(H) HES	3/9/01
HB 272	Tobacco Use Prevention Trust	Lancaster, Green, Cissna, etc.	(H) FIN	3/31/02
HB 291	Licensing of Residential Contractors	Meyer, Croft, Dyson	(H) GOV	3/19/02
HB 293	AHFC Loans to Teachers	Rokeberg	(H) EDU, FIN	1/14/02
HB 363	Bonds: Public Schools	Rls By Request of the Governor	(H) HES	1/28/02
HB 364	State Facilities	Rls By Request of the Governor	(H) REV	2/4/02
HB 365	Approp: State Facilities	Rls By Request of the Governor	(H) FIN	1/30/02
HB 370	Guaranteed Revenue Bonds for Veterans	Rls By Request of the Governor	(H) GOV	2/20/02

Bills Affecting AHFC 22nd Legislature 2nd Session
As of March 31, 2002

BILL #	SHORT TITLE	PRIME SPONSOR(S)	CURRENT STATUS	STATUS DATE
HB 399	Uniform Mechanical Code	Rls By Request of Admin Regulation Review	(H) L&C	2/11/02
HB 403	Approp: Operating Budget/Loans/Funds	Finance	(S) FIN	3/20/02
HB 436	Mechanical Code	Harris, Hayes	(H) L&C	2/15/02
HB 437	Uniform Mechanical Code	Harris, Hayes	(H) L&C	2/15/02
HB 453	Deed of Trust Default and Foreclosures	Crawford	(H) L&C	2/19/02
HB 486	Mobile Home Dealers	Mulder	(H) L&C	2/19/02
SB 6	Mobile Home Park Eviction Notice	Ellis, Davis	(H) JUD	3/30/01
SB 26	Renter's Tax Equivalency Payment Approp.	Ellis	(S) CRA	1/12/01
SB 124	School Construction/Tobacco Settlement	Rls By Request of the Governor	(S) HES	3/1/01
SB 181	Small Community Housing Loans	Finance	(S) FIN	3/31/02
SB 199	State Community Service Program	Ellis	(S) HES, JUD, FIN	3/31/02
SB 259	Bonds: Public Schools	Rls By Request of the Governor	(S) HES	1/28/02
SB 261	State Facilities	Rls By Request of the Governor	(S) JUD	1/30/02

Bills Affecting AHFC 22nd Legislature 2nd Session As of March 31, 2002				
BILL #	**SHORT TITLE**	**PRIME SPONSOR(S)**	**CURRENT STATUS**	**STATUS DATE**
SB 262	Approp: State Facilities	Rls By Request of the Governor	(S) FIN	1/30/02
SB 268	Guaranteed Revenue Bonds for Veterans	Rls By Request of the Governor	(S) FIN	2/13/02
SB 322	Deed of Trust Default and Foreclosures	Olson	(S) L&C	2/19/02
SB 332	Mobile Home Dealers	Ward	(S) STA	2/19/02
SJR 31	TAX Exempt Bonds to Fund Veterans Loans	Ward, Phillips, Olson, etc.	(S) STA	3/31/02

RURAL PORTFOLIO ANALYSIS

This report has been prepared to provide information on the Alaska Housing Finance Corporation, Rural Housing Loan Fund. Included is background information on the history of the fund, descriptions of the current programs funded by the AHFC, and general statistical data

Background

The Housing Assistance Division was created with the Department of Community and Regional Affairs by the 1980 Legislature, (Chapter 120, SLA 1980) to administer the Nonconforming Housing Loan Program. Loan funds were to be distributed on a statewide basis with emphasis on rural Alaska. Administration of these loans was primarily through seller-servicer agreements with financial institutions. The initial mandate from the Legislature was twofold; (1) to form a central office; and (2) to offer loans for nonconforming housing. First year loan funds were appropriated at $10 million.

The 1981 Legislature continued funding the Nonconforming Program at a rate of $40 million and directed the Division to divide such funds between rural and urban Alaska at an 80/20 percent ratio. The Legislature further directed the Division to offer funds directly to eligible borrowers who could not otherwise get service in rural Alaska (Chapter 82, SLA 1981). This mandate was known as direct lending and was instituted by the Division.

The Nonconforming Loan Fund was renamed the Housing Assistance Loan Fund during the 1982 Legislature (Chapter 113, SLA 1982). This fund combined the Nonconforming Loan Program with the Alaska Housing Finance Corporation (AHFC) Rural Mortgage Purchase Programs for both owner-occupied and nonowner-occupied loans. An FY82 appropriation to the newly combined Housing Assistance Loan Fund was in the amount of $45 million bringing total appropriations to that date to $95 million.

From 1980 to 1992, the Rural Housing Loan Programs were part of the Department of Community and Regional Affairs (DCRA) and had various names during those years. On July 1, 1992, the Division was merged into the Alaska Housing Finance Corporation (AHFC).

The definition for "rural" has changed periodically throughout the years. Rural loans include properties located in small communities throughout Alaska. In 1998, the Alaska Legislature passed HB230 which defined "small community" as a community with either a population of 6,500 or less that is not connected by road or rail to Anchorage or Fairbanks, or a population of 1,600 or less that is connected by road or rail to Anchorage or Fairbanks. AHFC further defines "small community" to exclude those areas within 50 statute miles of Anchorage and 25 statute miles of Fairbanks.

Programs

<u>Rural Owner-Occupied Program</u> - Provides financing to qualified borrowers for the construction, purchase, or renovation of single family residence and duplex housing for owner occupancy. The maximum loan term

is 30 years. The maximum dollar amount a borrower may receive is $451,050 for single units and $577,350 for duplexes.

Rural Nonowner-Occupied Program - Provides financing to qualified borrowers for the construction, purchase or rehabilitation of nonowner-occupied rental housing units. The interest rate for this program is .5 percent higher than the most current Rural Owner-Occupied rate, not to exceed 10.5 percent. The maximum loan term is 30 years. The project may involve one to eight units in a single community and extend up to 16 units in areas demonstrating extraordinary need. Also, the loan must not exceed 80 percent of the appraised value or purchase price, which ever is less. The borrower may not reside in the housing financed.

For rehabilitation loans, the Corporation may provide first or second deeds of trust financing that may include costs for contracted labor/services other than that of the borrower. A second deed of trust is limited to $225,525 with a maximum term of 15 years.

In the event a borrower requires financing for building materials only (labor not included), the Corporation may provide rehabilitation financing up to 80 percent of the appraised value of the subject property or $45,000, whichever is less. The maximum term for this type of loan is 15 years.

Rural Public Service Rental Loan Program - Financing of non-owner-occupied properties in very small communities for the purchase or construction of housing to be occupied a minimum of nine months each year by qualified public-service employees.

Rural Home Ownership Assistance Fund (HOAF) - Provides assistance to persons of lower and moderate income to purchase or construct single-family, owner-occupied dwellings where the mortgage loan on the dwelling is originated or purchased by the Division under the Rural Owner-Occupied Program.

Other Information

Other information about the Rural Housing Division Portfolio can be found in the following sections of the Statistical Abstract Report and the Statistical Abstract Supplemental Report:

Loan Portfolio Characteristics
Mortgage Loan Purchases and Applications
Delinquencies, Foreclosures, REO and Disposal Summaries

ALASKA HOUSING FINANCE CORPORATION
Listing of Board Members and Staff Directors & Officers

March 2002

AHFC Board Members	Occupation/Experience
Jewel Jones Chair	Senior or Low Income Housing Experience Anchorage, AK
Robert Grove Vice-Chair	Energy Efficient Homes or Weatherization Experience Ester, AK
Michael Cook	Finance or Real Estate Experience Fairbanks, AK
Marty Shuravloff	Rural Resident or Regional Housing Authority Experience Kodiak, AK
Deborah Sedwick Lamar Cotten (Designee for Deborah Sedwick)	Commissioner, Dept. of Community & Economic Development Anchorage, AK
Wilson L. Condon Larry Persily (Designee for Wilson L. Condon)	Commissioner, Department of Revenue Juneau, AK
Jay Livey Janet Clarke (Designee for Jay Livey)	Commissioner, Department of Health and Social Services Juneau, AK

AHFC Staff	Title
Daniel R. Fauske	Chief Executive Officer/Executive Director
Judith DeSpain	Deputy Executive Director
Mike Buller	Chief Administrative Officer
Joe Dubler	Director, Finance/CFO
Nola Cedergreen	Director, Administrative Services
Wes Weir	Director, Public Housing Division
Kevin Tune	Director, Audit/Internal Audit
Tracy Thornton	Director, Personnel
Les Campbell	Director, Budget
Robert Brean	Director, Research/Rural Development
Paul Kapansky	Director, Mortgage Operations
Barbara Baker	Director, Planning/Program Development
Vicki Williams	Director, Construction
Ann Cothron	Director, Housing Support/Compliance
Ed Chan	Controller
Tony Berdahl	Officer, Senior Finance
Debbie Boyce	Officer, Financial Reporting
Glen Turner	Officer, Servicing
Sherrie Simmonds	Officer, Corporate Communications
Richard VanCamp	Officer, Information Systems
Peter Haines	Officer, Finance
Gloria Dunmore	Officer, Procurement
Roxanne Schwindt	Officer, Audit
Anne Lidelow	Officer, Multi-Family Lending
Teeny Metcalfe	Officer, Research & Rural Development

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 4/30/02

Summary by Program

Series	Fund	Description	Bond Year	Yield	Coupon Rates	Due	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Tax-Exempt		Corporate					
E90A3	479	Collateralized Home Mortgage Bonds, 1990 Series A3	1990	6.997%	5.70-5.85	2025	$30,000,000	$1,220,000	$11,550,000	$17,230,000
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	1996	5.861%	3.75-6.50	2027	$159,870,603	$19,480,000	$61,520,000	$78,870,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	1997	5.530%	3.90-5.50	2017	$110,000,000	$7,945,000	$12,530,000	$89,525,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	1997	5.530%	5.75-6.00	2037	$49,999,750	$0	$2,870,000	$47,129,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	1998	5.206%	3.80-5.30	2017	$38,525,000	$1,280,000	$2,925,000	$34,320,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	1998	5.206%	4.85-5.40	2035	$31,475,000	$0	$3,360,000	$28,115,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	1999	5.978%	5.80-6.00	2015	$11,440,000	$0	$0	$11,440,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	1999	5.978%	4.50-6.25	2031	$188,560,000	$1,305,000	$0	$187,255,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	2000	5.929%	5.75-6.00	2040	$58,315,000	$0	$0	$58,315,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	2000	5.929%	5.45	2015	$3,795,000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	2000	5.929%	4.70-6.00	2032	$68,785,000	$0	$0	$68,785,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	2001	5.211%	2.50-5.30	2031	$32,740,000	$0	$0	$32,740,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	2001	5.211%	4.00-5.45	2041	$104,450,000	$0	$0	$104,450,000
		Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE				**Total**	**$887,955,353**	**$31,230,000**	**$94,755,000**	**$761,970,353**
Veterans Mortgage Program Collateralized Bonds			Tax-Exempt		Corporate					
C8911	748	Veterans Collateralized Bonds, 1989 First	1989	7.424%	6.50-7.45	2031	$45,000,000	$0	$44,840,000	$160,000
C9011	749	Veterans Collateralized Bonds, 1990 First	1990	7.444%	6.875-7.50	2033	$35,000,000	$0	$34,915,000	$85,000
C9111	750	Veterans Collateralized Bonds, 1991 First	1991	7.205%	6.75-7.30	2033	$45,000,000	$0	$41,835,000	$3,165,000
C9121	751	Veterans Collateralized Bonds, 1991 Second	1991	6.904%	6.625-7.10	2025	$60,000,000	$0	$52,720,000	$7,280,000
C9211	752	Veterans Collateralized Bonds, 1992 First	1992	6.749%	6.25-6.75	2034	$45,000,000	$0	$30,955,000	$14,045,000
C9311	753	Veterans Collateralized Bonds, 1993 First	1993	5.729%	3.75-5.875	2035	$65,000,000	$3,300,000	$42,655,000	$19,045,000
C9411	754	Veterans Collateralized Bonds, 1994 First	1994	6.734%	5.00-6.85	2036	$130,000,000	$3,545,000	$43,180,000	$83,275,000
C9511	755	Veterans Collateralized Bonds, 1995 First	1995	6.422%	4.40-6.55	2037	$30,000,000	$605,000	$14,325,000	$15,070,000
C9711	756	Veterans Collateralized Bonds, 1997 First	1997	5.546%	5.55	2039	$100,000,000	$2,420,000	$24,390,000	$73,190,000
C9811	757	Veterans Collateralized Bonds, 1998 First	1998	5.403%	4.00-5.50	2036	$48,405,000	$1,345,000	$4,890,000	$42,170,000
C9812	757	Veterans Collateralized Bonds, 1998 Second	1998	5.403%	5.375	2040	$11,595,000	$0	$1,200,000	$10,395,000
C9911	758	Veterans Collateralized Bonds, 1999 First	1999	6.109%	4.30-6.25	2039	$110,000,000	$830,000	$5,845,000	$103,325,000
C0011	759	Veterans Collateralized Bonds, 2000 First	2000	6.319%	4.75-6.50	2039	$70,000,000	$530,000	$0	$69,470,000
C0211	760	Veterans Collateralized Bonds, 2002 First	2002	5.531%	2.65-5.65	2034	$50,000,000	$0	$0	$50,000,000
		Veterans Mortgage Program Collateralized Bond				**Total**	**$845,000,000**	**$12,575,000**	**$341,750,000**	**$490,675,000**
Multifamily Housing Development Bonds (TE)			Tax-Exempt		Corporate					
HD91A	260	Housing Development Bonds, 1991 Series A	1991	6.970%	5.00-7.00	2021	$5,755,000	$880,000	$0	$4,875,000
HD92A	260	Housing Development Bonds, 1992 Series A	1992	7.092%	4.00-7.00	2022	$9,370,000	$1,845,000	$4,265,000	$3,260,000
HD93A	260	Housing Development Bonds, 1993 Series A	1993	5.450%	2.70-5.625	2023	$8,325,000	$1,270,000	$0	$7,055,000
HD93B	260	Housing Development Bonds, 1993 Series B	1993	5.475%	2.70-5.625	2023	$4,890,000	$675,000	$0	$4,215,000
HD93C	260	Housing Development Bonds, 1993 Series C	1993	5.564%	2.80-5.70	2023	$1,200,000	$155,000	$0	$1,045,000
HD97A	260	Housing Development Bonds, 1997 Series A	1997	5.614%	4.00-5.70	2029	$6,510,000	$360,000	$0	$6,150,000
HD97B	260	Housing Development Bonds, 1997 Series B	1997	5.709%	4.10-5.80	2029	$17,000,000	$920,000	$0	$16,080,000
HD99A	260	Housing Development Bonds, 1999 Series A	1999	6.171%	4.10-6.30	2029	$1,675,000	$50,000	$0	$1,625,000
HD99B	260	Housing Development Bonds, 1999 Series B	1999	6.171%	4.20-6.375	2029	$5,080,000	$135,000	$0	$4,945,000
HD99C	260	Housing Development GP Bonds, 1999 Series C	1999	6.171%	4.10-6.20	2029	$50,000,000	$1,410,000	$0	$48,590,000
HD00A	260	Housing Development Bonds, 2000 Series A	2000		Variable	2030	$20,745,000	$0	$0	$20,745,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	2000		Variable	2030	$41,705,000	$0	$0	$41,705,000
		Multifamily Housing Development Bonds (TE				**Total**	**$172,255,000**	**$7,700,000**	**$4,265,000**	**$160,290,000**
Other Bonds (TE)			Tax-Exempt		Corporate					
GH92A	642	General Housing Purpose Bonds, 1992 Series A	1992	6.405%	3.10-6.60	2023	$200,000,000	$36,605,000	$0	$163,395,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 4/30/02

Summary by Program

Series	Fund	Description	Bond Year	Yield	Coupon Rates	Due	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)			Tax-Exempt		Corporate					
GH94A	643	General Housing Purpose Bonds, 1994 Series A	1994	5.439%	2.60-5.40	2024	$143,815,000	$4,080,000	$0	$139,735,000
GP95A	645	Governmental Purpose Bonds, 1995 Series A	1995	6.004%	4.35-5.875	2030	$335,000,000	$15,390,000	$160,000,000	$159,610,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	1997		Variable	2027	$33,000,000	$0	$0	$33,000,000
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	1997	6.012%	3.85-6.15	2037	$434,910,874	$8,675,000	$0	$426,235,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	1999	6.048%	4.25-6.00	2049	$302,700,000	$1,500,000	$0	$301,200,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	2001		Variable	2030	$76,580,000	$500,000	$0	$76,080,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	2001		Variable	2030	$93,590,000	$620,000	$0	$92,970,000
SC99A	690	State Capital Project Bonds, 1999 Series A	1999	3.880%	3.40-5.00	2005	$92,365,000	$35,945,000	$0	$56,420,000
SC99B	691	State Capital Project Bonds, 1999 Series B	1999	4.689%	4.00-5.25	2005	$103,980,000	$22,625,000	$0	$81,355,000
SC01A	692	State Capital Project Bonds, 2001 Series A	2001	3.980%	3.20-5.25	2007	$74,535,000	$290,000	$0	$74,245,000
SBL99	555	State Building Lease Bonds, 1999	1999	5.550%	4.25-5.80	2017	$40,000,000	$4,165,000	$0	$35,835,000
COHOB	892	Mortgage Revenue Refunding Bonds - Coho Park (B)	1996	6.423%	5.60-6.50	2023	$2,300,000	$55,000	$0	$2,245,000
CHINA	892	Mortgage Revenue Refunding Bonds - Chinook Apts (A)	1996	6.404%	5.60-6.55	2024	$2,300,000	$235,000	$0	$2,065,000
					Other Bonds (TE) Total		**$1,935,075,874**	**$130,685,000**	**$160,000,000**	**$1,644,390,874**
					Tax-Exempt Total		**$3,840,286,227**	**$182,190,000**	**$600,770,000**	**$3,057,326,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Taxable		Corporate					
E001D	484	Mortgage Revenue Bonds, 2000 Series D	2000	5.929%	7.00-7.32	2020	$25,740,000	$0	$0	$25,740,000
		Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (Total					**$25,740,000**	**$0**	**$0**	**$25,740,000**
Multifamily Housing Development Bonds (T)			Taxable		Corporate					
HD93D	260	Housing Development Bonds, 1993 Series D	1993	7.038%	3.60-7.10	2023	$4,675,000	$520,000	$0	$4,155,000
HD93E	260	Housing Development Bonds, 1993 Series E	1993	6.954%	3.60-7.10	2023	$12,255,000	$2,510,000	$0	$9,745,000
HD97C	260	Housing Development Bonds, 1997 Series C	1997	7.610%	6.80-7.55	2029	$23,895,000	$915,000	$0	$22,980,000
		Multifamily Housing Development Bonds (TTotal					**$40,825,000**	**$3,945,000**	**$0**	**$36,880,000**
Other Bonds (T)			Taxable		Corporate					
GP01C	648	Governmental Purpose Bonds, 2001 Series C	2001		Variable	2032	$100,000,000	$110,000	$0	$99,890,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	2001		Variable	2032	$100,000,000	$115,000	$0	$99,885,000
					Other Bonds (T) Total		**$200,000,000**	**$225,000**	**$0**	**$199,775,000**
					Taxable Total		**$266,565,000**	**$4,170,000**	**$0**	**$262,395,000**
					Corporate Total		**$4,106,851,227**	**$186,360,000**	**$600,770,000**	**$3,319,721,227**
Division of Public Housing Federally Subsidized Debt			Tax-Exempt		Public Housing					
PFMHH	240	S-5, SF-329 Mututal Help, Turnkey III Hud Notes Payable	N/A		Variable	N/A	$5,735,683	$0	$4,739,981	$995,702
PFWP1	240	Wrangell Project Home Ownership Note	N/A		3.00	2007	$666,500	$525,553	$0	$140,947
PFWP2	240	Wrangell -Flexible Subsidy, Hud Notes Payable	N/A		1.00	2007	$494,701	$0	$0	$494,701
		Division of Public Housing Federally Subsidized DeTotal					**$6,896,884**	**$525,553**	**$4,739,981**	**$1,631,350**
					Tax-Exempt Total		**$6,896,884**	**$525,553**	**$4,739,981**	**$1,631,350**
					Public HousingTotal		**$6,896,884**	**$525,553**	**$4,739,981**	**$1,631,350**
					Total AHFC Bonds and Note:		**$4,113,748,111**	**$186,885,553**	**$605,509,981**	**$3,321,352,577**

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate**

E90A3 **Collateralized Home Mortgage Bonds, 1990 Series A3** Fund: **479** Fiscal Yr: **1991** Yield: **6.997%** Rates: **5.70-5.85** Due: **2025** Amount: **$30,000,000**

S and P: AAA *Moodys*: Aaa *Fitch*: N/A

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011836DD2	5.700%	1996	Dec	Sinking Fund			95,000	95,000	0	0
011836DD2	5.700%	1997	Jun	Sinking Fund			100,000	100,000	0	0
011836DD2	5.700%	1997	Dec	Sinking Fund			105,000	105,000	0	0
011836DD2	5.700%	1998	Jun	Sinking Fund			110,000	110,000	0	0
011836DD2	5.700%	1998	Dec	Sinking Fund			115,000	115,000	0	0
011836DD2	5.700%	1999	Jun	Sinking Fund			120,000	120,000	0	0
011836DD2	5.700%	1999	Dec	Sinking Fund			125,000	125,000	0	0
011836DD2	5.700%	2000	Jun	Sinking Fund			130,000	115,000	15,000	0
011836DD2	5.700%	2000	Dec	Sinking Fund			140,000	115,000	25,000	0
011836DD2	5.700%	2001	Jun	Sinking Fund			145,000	110,000	35,000	0
011836DD2	5.700%	2001	Dec	Sinking Fund			155,000	110,000	45,000	0
011836DD2	5.700%	2002	Jun	Sinking Fund			160,000	0	60,000	100,000
011836DD2	5.700%	2002	Dec	Sinking Fund			170,000	0	65,000	105,000
011836DD2	5.700%	2003	Jun	Sinking Fund			175,000	0	65,000	110,000
011836DD2	5.700%	2003	Dec	Sinking Fund			185,000	0	75,000	110,000
011836DD2	5.700%	2004	Jun	Sinking Fund			195,000	0	75,000	120,000
011836DD2	5.700%	2004	Dec	Sinking Fund			205,000	0	80,000	125,000
011836DD2	5.700%	2005	Jun	Sinking Fund			215,000	0	90,000	125,000
011836DD2	5.700%	2005	Dec	Sinking Fund			225,000	0	90,000	135,000
011836DD2	5.700%	2006	Jun	Sinking Fund			240,000	0	90,000	150,000
011836DD2	5.700%	2006	Dec	Sinking Fund			250,000	0	100,000	150,000
011836DD2	5.700%	2007	Jun	Sinking Fund			260,000	0	105,000	155,000
011836DD2	5.700%	2007	Dec	Sinking Fund			275,000	0	110,000	165,000
011836DD2	5.700%	2008	Jun	Sinking Fund			290,000	0	115,000	175,000
011836DD2	5.700%	2008	Dec	Sinking Fund			305,000	0	120,000	185,000
011836DD2	5.700%	2009	Jun	Sinking Fund			320,000	0	130,000	190,000
011836DD2	5.700%	2009	Dec	Sinking Fund			335,000	0	140,000	195,000
011836DD2	5.700%	2010	Jun	Sinking Fund			350,000	0	140,000	210,000
011836DD2	5.700%	2010	Dec	Sinking Fund			370,000	0	140,000	230,000
011836DD2	5.700%	2011	Jun	Sinking Fund			385,000	0	155,000	230,000
011836DD2	5.700%	2011	Dec	Term Maturity			405,000	0	165,000	240,000
011836DE0	5.850%	2012	Jun	Sinking Fund			425,000	0	170,000	255,000
011836DE0	5.850%	2012	Dec	Sinking Fund			450,000	0	180,000	270,000
011836DE0	5.850%	2013	Jun	Sinking Fund			470,000	0	190,000	280,000
011836DE0	5.850%	2013	Dec	Sinking Fund			495,000	0	200,000	295,000
011836DE0	5.850%	2014	Jun	Sinking Fund			520,000	0	205,000	315,000
011836DE0	5.850%	2014	Dec	Sinking Fund			545,000	0	220,000	325,000
011836DE0	5.850%	2015	Jun	Sinking Fund			570,000	0	230,000	340,000
011836DE0	5.850%	2015	Dec	Sinking Fund			600,000	0	240,000	360,000
011836DE0	5.850%	2016	Jun	Sinking Fund			630,000	0	250,000	380,000
011836DE0	5.850%	2016	Dec	Sinking Fund			660,000	0	260,000	400,000
011836DE0	5.850%	2017	Jun	Sinking Fund			695,000	0	280,000	415,000
011836DE0	5.850%	2017	Dec	Sinking Fund			730,000	0	285,000	445,000
011836DE0	5.850%	2018	Jun	Sinking Fund			765,000	0	315,000	450,000
011836DE0	5.850%	2018	Dec	Sinking Fund			805,000	0	320,000	485,000
011836DE0	5.850%	2019	Jun	Sinking Fund			845,000	0	340,000	505,000
011836DE0	5.850%	2019	Dec	Sinking Fund			890,000	0	355,000	535,000
011836DE0	5.850%	2020	Jun	Sinking Fund			935,000	0	370,000	565,000
011836DE0	5.850%	2020	Dec	Sinking Fund			980,000	0	390,000	590,000
011836DE0	5.850%	2021	Jun	Sinking Fund			1,025,000	0	410,000	615,000
011836DE0	5.850%	2021	Dec	Sinking Fund			1,080,000	0	425,000	655,000
011836DE0	5.850%	2022	Jun	Sinking Fund			1,135,000	0	450,000	685,000
011836DE0	5.850%	2022	Dec	Sinking Fund			1,190,000	0	475,000	715,000
011836DE0	5.850%	2023	Jun	Sinking Fund			1,250,000	0	500,000	750,000
011836DE0	5.850%	2023	Dec	Sinking Fund			1,310,000	0	525,000	785,000
011836DE0	5.850%	2024	Jun	Sinking Fund			1,380,000	0	555,000	825,000
011836DE0	5.850%	2024	Dec	Sinking Fund			1,445,000	0	575,000	870,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			S and P	Moodys	Fitch
E90A3 **Collateralized Home Mortgage Bonds, 1990 Series A3**				Fund: **479**	Fiscal Yr: **1991**	Yield: **6.997%**	Rates: **5.70-5.85**	Due: **2025** Amount: **$30,000,000**	AAA Aaa	N/A
011836DE0	5.850%	2025	Jun	Term Maturity			1,520,000	0	605,000	915,000
						E90A3 Total	**$30,000,000**	**$1,220,000**	**$11,550,000**	**$17,230,000**
E96A1 **Mortgage Revenue Bonds, 1996 Series A**				Fund: **480**	Fiscal Yr: **1997**	Yield: **5.861%**	Rates: **3.75-6.50**	Due: **2027** Amount: **$159,870,603**	AAA Aaa	AAA
011831B29	3.750%	1997	Jun	Serial Maturity			2,110,000	2,110,000	0	0
011831B37	3.950%	1997	Dec	Serial Maturity			2,185,000	2,185,000	0	0
011831B45	4.200%	1998	Jun	Serial Maturity			2,230,000	2,230,000	0	0
011831B52	4.200%	1998	Dec	Serial Maturity			2,280,000	2,140,000	140,000	0
011831B60	4.400%	1999	Jun	Serial Maturity			2,025,000	1,625,000	400,000	0
011831B78	4.400%	1999	Dec	Serial Maturity			2,670,000	2,000,000	670,000	0
011831B86	4.600%	2000	Jun	Serial Maturity			2,735,000	1,910,000	825,000	0
011831B94	4.600%	2000	Dec	Serial Maturity			2,800,000	1,860,000	940,000	0
011831C28	4.800%	2001	Jun	Serial Maturity			2,870,000	1,770,000	1,100,000	0
011831C36	4.800%	2001	Dec	Serial Maturity			2,945,000	1,650,000	1,295,000	0
011831C44	4.950%	2002	Jun	Serial Maturity			3,020,000	0	1,325,000	1,695,000
011831C51	4.950%	2002	Dec	Serial Maturity			3,100,000	0	1,365,000	1,735,000
011831C69	5.050%	2003	Jun	Serial Maturity			3,185,000	0	1,400,000	1,785,000
011831C77	5.050%	2003	Dec	Serial Maturity			3,270,000	0	1,440,000	1,830,000
011831C85	5.150%	2004	Jun	Serial Maturity			3,355,000	0	1,475,000	1,880,000
011831C93	5.150%	2004	Dec	Serial Maturity			3,450,000	0	1,520,000	1,930,000
011831D27	5.250%	2005	Jun	Serial Maturity			3,540,000	0	1,555,000	1,985,000
011831D35	5.250%	2005	Dec	Serial Maturity			3,645,000	0	1,595,000	2,050,000
011831D43	5.350%	2006	Jun	Serial Maturity			3,745,000	0	1,645,000	2,100,000
011831D50	5.350%	2006	Dec	Serial Maturity			3,855,000	0	1,690,000	2,165,000
011831D68	5.450%	2007	Jun	Serial Maturity			3,960,000	0	1,740,000	2,220,000
011831D76	5.450%	2007	Dec	Serial Maturity			4,075,000	0	1,790,000	2,285,000
011831D84	5.750%	2008	Jun	Sinking Fund			4,195,000	0	1,840,000	2,355,000
011831D84	5.750%	2008	Dec	Sinking Fund			4,325,000	0	1,895,000	2,430,000
011831D84	5.750%	2009	Jun	Sinking Fund			4,045,000	0	1,775,000	2,270,000
011831D84	5.750%	2009	Dec	Term Maturity			3,335,000	0	1,460,000	1,875,000
011831D92	6.000%	2010	Jun	Sinking Fund			3,435,000	0	1,505,000	1,930,000
011831D92	6.000%	2010	Dec	Sinking Fund			3,540,000	0	1,555,000	1,985,000
011831D92	6.000%	2011	Jun	Sinking Fund			3,640,000	0	1,595,000	2,045,000
011831D92	6.000%	2011	Dec	Sinking Fund			3,750,000	0	1,645,000	2,105,000
011831D92	6.000%	2012	Jun	Sinking Fund			3,875,000	0	1,700,000	2,175,000
011831D92	6.000%	2012	Dec	Sinking Fund			3,990,000	0	1,755,000	2,235,000
011831D92	6.000%	2013	Jun	Sinking Fund			4,115,000	0	1,810,000	2,305,000
011831D92	6.000%	2013	Dec	Sinking Fund			4,245,000	0	1,865,000	2,380,000
011831D92	6.000%	2014	Jun	Sinking Fund			4,380,000	0	1,920,000	2,460,000
011831D92	6.000%	2014	Dec	Sinking Fund			4,520,000	0	1,985,000	2,535,000
011831D92	6.000%	2015	Jun	Sinking Fund			4,660,000	0	2,045,000	2,615,000
011831D92	6.000%	2015	Dec	Term Maturity			4,815,000	0	2,115,000	2,700,000
011831E26	6.050%	2016	Jun	Sinking Fund			4,960,000	0	2,180,000	2,780,000
011831E26	6.050%	2016	Dec	Sinking Fund			5,115,000	0	2,255,000	2,860,000
011831E26	6.050%	2017	Jun	Sinking Fund			5,285,000	0	2,320,000	2,965,000
011831E26	6.050%	2017	Dec	Term Maturity			5,455,000	0	2,390,000	3,065,000
011831E34	6.500%	2018	Jun	Capital Appreciation			475,090	0	0	475,090
011831E34	6.500%	2018	Dec	Capital Appreciation			460,837	0	0	460,837
011831E34	6.500%	2019	Jun	Capital Appreciation			445,906	0	0	445,906
011831E34	6.500%	2019	Dec	Capital Appreciation			432,332	0	0	432,332
011831E34	6.500%	2020	Jun	Capital Appreciation			418,758	0	0	418,758
011831E34	6.500%	2020	Dec	Capital Appreciation			405,184	0	0	405,184
011831E34	6.500%	2021	Jun	Capital Appreciation			392,967	0	0	392,967
011831E34	6.500%	2021	Dec	Capital Appreciation			380,072	0	0	380,072
011831E34	6.500%	2022	Jun	Capital Appreciation			368,534	0	0	368,534
011831E34	6.500%	2022	Dec	Capital Appreciation			356,318	0	0	356,318
011831E34	6.500%	2023	Jun	Capital Appreciation			345,458	0	0	345,458

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate** *S and P* *Moodys* *Fitch*

E96A1 Mortgage Revenue Bonds, 1996 Series A Fund: **480** Fiscal Yr: **1997** Yield: **5.861%** Rates: **3.75-6.50** Due: **2027** Amount: **$159,870,603** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831E34	6.500%	2023	Dec	Capital Appreciation			334,599	0	0	334,599
011831E34	6.500%	2024	Jun	Capital Appreciation			324,419	0	0	324,419
011831E34	6.500%	2024	Dec	Capital Appreciation			313,559	0	0	313,559
011831E34	6.500%	2025	Jun	Capital Appreciation			304,058	0	0	304,058
011831E34	6.500%	2025	Dec	Capital Appreciation			294,556	0	0	294,556
011831E34	6.500%	2026	Jun	Capital Appreciation			285,054	0	0	285,054
011831E34	6.500%	2026	Dec	Capital Appreciation			276,231	0	0	276,231
011831E34	6.500%	2027	Jun	Capital Appreciation			267,408	0	0	267,408
011831E34	6.500%	2027	Dec	Capital Appreciation			259,263	0	0	259,263
						E96A1 Total	**$159,870,603**	**$19,480,000**	**$61,520,000**	**$78,870,603**

E97A1 Mortgage Revenue Bonds, 1997 Series A1 Fund: **481** Fiscal Yr: **1998** Yield: **5.530%** Rates: **3.90-5.50** Due: **2017** Amount: **$110,000,000** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T61	3.900%	1998	Dec	Serial Maturity			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial Maturity			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial Maturity			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial Maturity			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial Maturity			4,050,000	0	490,000	3,560,000
011831V85	4.650%	2003	Dec	Serial Maturity			4,265,000	0	515,000	3,750,000
011831V27	4.750%	2004	Dec	Serial Maturity			4,480,000	0	540,000	3,940,000
011831V43	4.850%	2005	Dec	Serial Maturity			4,715,000	0	565,000	4,150,000
011831V68	4.900%	2006	Dec	Serial Maturity			4,955,000	0	595,000	4,360,000
011831V84	4.900%	2007	Dec	Serial Maturity			5,215,000	0	630,000	4,585,000
011831W16	5.000%	2008	Dec	Serial Maturity			5,690,000	0	685,000	5,005,000
011831T42	5.100%	2009	Dec	Serial Maturity			5,985,000	0	720,000	5,265,000
011831X25	5.300%	2010	Dec	Sinking Fund			6,325,000	0	760,000	5,565,000
011831X25	5.300%	2011	Dec	Sinking Fund			6,670,000	0	800,000	5,870,000
011831X25	5.300%	2012	Dec	Term Maturity			7,035,000	0	850,000	6,185,000
011831X66	5.350%	2013	Jun	Sinking Fund			3,685,000	0	440,000	3,245,000
011831X66	5.350%	2013	Dec	Term Maturity			1,315,000	0	160,000	1,155,000
011831X33	5.500%	2013	Dec	Sinking Fund			2,510,000	0	305,000	2,205,000
011831X33	5.500%	2014	Jun	Sinking Fund			3,930,000	0	475,000	3,455,000
011831X33	5.500%	2014	Dec	Sinking Fund			4,060,000	0	490,000	3,570,000
011831X33	5.500%	2015	Jun	Sinking Fund			4,165,000	0	500,000	3,665,000
011831X33	5.500%	2015	Dec	Sinking Fund			4,295,000	0	515,000	3,780,000
011831X33	5.500%	2016	Jun	Sinking Fund			4,410,000	0	530,000	3,880,000
011831X33	5.500%	2016	Dec	Sinking Fund			4,550,000	0	550,000	4,000,000
011831X33	5.500%	2017	Jun	Sinking Fund			4,665,000	0	565,000	4,100,000
011831X33	5.500%	2017	Dec	Term Maturity			4,815,000	0	580,000	4,235,000
						E97A1 Total	**$110,000,000**	**$7,945,000**	**$12,530,000**	**$89,525,000**

E97A2 Mortgage Revenue Bonds, 1997 Series A2 Fund: **481** Fiscal Yr: **1998** Yield: **5.530%** Rates: **5.75-6.00** Due: **2037** Amount: **$49,999,750** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X41	5.750%	2018	Jun	Sinking Fund		AMT	2,255,000	0	170,000	2,085,000
011831X41	5.750%	2018	Dec	Sinking Fund		AMT	2,320,000	0	175,000	2,145,000
011831X41	5.750%	2019	Jun	Sinking Fund		AMT	2,385,000	0	180,000	2,205,000
011831X41	5.750%	2019	Dec	Sinking Fund		AMT	2,455,000	0	185,000	2,270,000
011831X41	5.750%	2020	Jun	Sinking Fund		AMT	2,530,000	0	190,000	2,340,000
011831X41	5.750%	2020	Dec	Sinking Fund		AMT	2,605,000	0	195,000	2,410,000
011831X41	5.750%	2021	Jun	Sinking Fund		AMT	2,680,000	0	200,000	2,480,000
011831X41	5.750%	2021	Dec	Sinking Fund		AMT	2,755,000	0	205,000	2,550,000
011831X41	5.750%	2022	Jun	Sinking Fund		AMT	2,835,000	0	210,000	2,625,000
011831X41	5.750%	2022	Dec	Sinking Fund		AMT	2,920,000	0	215,000	2,705,000
011831X41	5.750%	2023	Jun	Sinking Fund		AMT	3,000,000	0	225,000	2,775,000
011831X41	5.750%	2023	Dec	Sinking Fund		AMT	3,085,000	0	230,000	2,855,000
011831X41	5.750%	2024	Jun	Term Maturity		AMT	3,175,000	0	235,000	2,940,000
011831X74	5.750%	2024	Dec	Serial Maturity		AMT	3,500,000	0	255,000	3,245,000
011831X58	6.000%	2025	Jun	Capital Appreciation		AMT	646,407	0	0	646,407
011831X58	6.000%	2025	Dec	Capital Appreciation		AMT	627,039	0	0	627,039

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
E97A2 **Mortgage Revenue Bonds, 1997 Series A2**				Fund: **481**	Fiscal Yr: **1998**	Yield: **5.530%**	Rates: **5.75-6.00** Due: **2037**	Amount: **$49,999,750**	*AAA*	*Aaa* *AAA*
011831X58	6.000%	2026	Jun	Capital Appreciation		AMT	608,639	0	0	608,639
011831X58	6.000%	2026	Dec	Capital Appreciation		AMT	590,724	0	0	590,724
011831X58	6.000%	2027	Jun	Capital Appreciation		AMT	572,809	0	0	572,809
011831X58	6.000%	2027	Dec	Capital Appreciation		AMT	555,862	0	0	555,862
011831X58	6.000%	2028	Jun	Capital Appreciation		AMT	539,399	0	0	539,399
011831X58	6.000%	2028	Dec	Capital Appreciation		AMT	523,420	0	0	523,420
011831X58	6.000%	2029	Jun	Capital Appreciation		AMT	507,442	0	0	507,442
011831X58	6.000%	2029	Dec	Capital Appreciation		AMT	492,431	0	0	492,431
011831X58	6.000%	2030	Jun	Capital Appreciation		AMT	477,905	0	0	477,905
011831X58	6.000%	2030	Dec	Capital Appreciation		AMT	463,379	0	0	463,379
011831X58	6.000%	2031	Jun	Capital Appreciation		AMT	449,338	0	0	449,338
011831X58	6.000%	2031	Dec	Capital Appreciation		AMT	436,264	0	0	436,264
011831X58	6.000%	2032	Jun	Capital Appreciation		AMT	423,191	0	0	423,191
011831X58	6.000%	2032	Dec	Capital Appreciation		AMT	410,117	0	0	410,117
011831X58	6.000%	2033	Jun	Capital Appreciation		AMT	398,012	0	0	398,012
011831X58	6.000%	2033	Dec	Capital Appreciation		AMT	385,907	0	0	385,907
011831X58	6.000%	2034	Jun	Capital Appreciation		AMT	374,287	0	0	374,287
011831X58	6.000%	2034	Dec	Capital Appreciation		AMT	362,666	0	0	362,666
011831X58	6.000%	2035	Jun	Capital Appreciation		AMT	351,529	0	0	351,529
011831X58	6.000%	2035	Dec	Capital Appreciation		AMT	340,877	0	0	340,877
011831X58	6.000%	2036	Jun	Capital Appreciation		AMT	330,709	0	0	330,709
011831X58	6.000%	2036	Dec	Capital Appreciation		AMT	320,540	0	0	320,540
011831X58	6.000%	2037	Jun	Capital Appreciation		AMT	310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$2,870,000**	**$47,129,750**
E98A1 **Mortgage Revenue Bonds, 1998 Series A1**				Fund: **482**	Fiscal Yr: **1998**	Yield: **5.206%**	Rates: **3.80-5.30** Due: **2017**	Amount: **$38,525,000**	*AAA*	*Aaa* *AAA*
0118315E0	3.800%	1998	Dec	Serial Maturity			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial Maturity			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial Maturity			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial Maturity			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial Maturity			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial Maturity			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial Maturity			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial Maturity			240,000	0	15,000	225,000
0118315N0	4.250%	2002	Dec	Serial Maturity			245,000	0	20,000	225,000
0118315P5	4.350%	2003	Jun	Serial Maturity			260,000	0	20,000	240,000
0118315Q3	4.350%	2003	Dec	Serial Maturity			265,000	0	20,000	245,000
0118315R1	4.450%	2004	Jun	Serial Maturity			275,000	0	25,000	250,000
0118315S9	4.450%	2004	Dec	Serial Maturity			285,000	0	25,000	260,000
0118315T7	4.550%	2005	Jun	Serial Maturity			295,000	0	25,000	270,000
0118315U4	4.550%	2005	Dec	Serial Maturity			305,000	0	25,000	280,000
0118315V2	4.650%	2006	Jun	Serial Maturity			315,000	0	25,000	290,000
0118315W0	4.650%	2006	Dec	Serial Maturity			325,000	0	25,000	300,000
0118315X8	4.700%	2007	Jun	Serial Maturity			335,000	0	25,000	310,000
0118315Y6	4.700%	2007	Dec	Serial Maturity			345,000	0	25,000	320,000
0118315Z3	4.750%	2008	Jun	Serial Maturity			355,000	0	30,000	325,000
0118316A7	4.750%	2008	Dec	Serial Maturity			670,000	0	55,000	615,000
0118316B5	4.800%	2009	Jun	Serial Maturity			1,455,000	0	115,000	1,340,000
0118316C3	4.800%	2009	Dec	Serial Maturity			1,490,000	0	115,000	1,375,000
0118316D1	4.900%	2010	Jun	Serial Maturity			1,525,000	0	115,000	1,410,000
0118316E9	4.900%	2010	Dec	Serial Maturity			1,565,000	0	125,000	1,440,000
0118316F6	5.000%	2011	Jun	Serial Maturity			1,605,000	0	125,000	1,480,000
0118316G4	5.000%	2011	Dec	Serial Maturity			1,645,000	0	125,000	1,520,000
0118316H2	5.100%	2012	Jun	Serial Maturity			1,685,000	0	130,000	1,555,000
0118316J8	5.100%	2012	Dec	Serial Maturity			1,730,000	0	135,000	1,595,000
0118316Q2	5.150%	2013	Jun	Serial Maturity			1,775,000	0	140,000	1,635,000
0118316R0	5.150%	2013	Dec	Serial Maturity			1,825,000	0	140,000	1,685,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
E98A1 Mortgage Revenue Bonds, 1998 Series A1				Fund: **482**	Fiscal Yr: **1998**	Yield: **5.206%**	Rates: **3.80-5.30**	Due: **2017**	Amount: **$38,525,000**	*AAA* *Aaa* *AAA*
0118316K5	5.300%	2014	Jun	Sinking Fund			1,875,000	0	145,000	1,730,000
0118316K5	5.300%	2014	Dec	Sinking Fund			1,925,000	0	150,000	1,775,000
0118316K5	5.300%	2015	Jun	Sinking Fund			1,975,000	0	155,000	1,820,000
0118316K5	5.300%	2015	Dec	Sinking Fund			2,025,000	0	155,000	1,870,000
0118316K5	5.300%	2016	Jun	Sinking Fund			2,075,000	0	160,000	1,915,000
0118316K5	5.300%	2016	Dec	Sinking Fund			2,125,000	0	165,000	1,960,000
0118316K5	5.300%	2017	Jun	Sinking Fund			2,175,000	0	170,000	2,005,000
0118316K5	5.300%	2017	Dec	Term Maturity			2,225,000	0	170,000	2,055,000
						E98A1 Total	**$38,525,000**	**$1,280,000**	**$2,925,000**	**$34,320,000**
E98A2 Mortgage Revenue Bonds, 1998 Series A2				Fund: **482**	Fiscal Yr: **1998**	Yield: **5.206%**	Rates: **4.85-5.40**	Due: **2035**	Amount: **$31,475,000**	*AAA* *Aaa* *AAA*
0118316L3	4.850%	2018	Jun	Sinking Fund		AMT	2,125,000	0	585,000	1,540,000
0118316L3	4.850%	2018	Dec	Sinking Fund		AMT	2,175,000	0	595,000	1,580,000
0118316L3	4.850%	2019	Jun	Sinking Fund		AMT	2,225,000	0	595,000	1,630,000
0118316L3	4.850%	2019	Dec	Term Maturity		AMT	2,280,000	0	600,000	1,680,000
0118316M1	5.300%	2020	Jun	Sinking Fund		AMT	600,000	0	0	600,000
0118316P4	5.400%	2020	Jun	Sinking Fund		AMT	255,000	0	15,000	240,000
0118316M1	5.300%	2020	Dec	Sinking Fund		AMT	615,000	0	0	615,000
0118316P4	5.400%	2020	Dec	Sinking Fund		AMT	260,000	0	20,000	240,000
0118316M1	5.300%	2021	Jun	Sinking Fund		AMT	630,000	0	0	630,000
0118316P4	5.400%	2021	Jun	Sinking Fund		AMT	270,000	0	20,000	250,000
0118316M1	5.300%	2021	Dec	Sinking Fund		AMT	650,000	0	0	650,000
0118316P4	5.400%	2021	Dec	Sinking Fund		AMT	275,000	0	25,000	250,000
0118316M1	5.300%	2022	Jun	Sinking Fund		AMT	665,000	0	0	665,000
0118316P4	5.400%	2022	Jun	Sinking Fund		AMT	285,000	0	25,000	260,000
0118316M1	5.300%	2022	Dec	Sinking Fund		AMT	685,000	0	0	685,000
0118316P4	5.400%	2022	Dec	Sinking Fund		AMT	290,000	0	25,000	265,000
0118316M1	5.300%	2023	Jun	Sinking Fund		AMT	700,000	0	0	700,000
0118316P4	5.400%	2023	Jun	Sinking Fund		AMT	300,000	0	25,000	275,000
0118316M1	5.300%	2023	Dec	Sinking Fund		AMT	720,000	0	0	720,000
0118316P4	5.400%	2023	Dec	Sinking Fund		AMT	305,000	0	25,000	280,000
0118316M1	5.300%	2024	Jun	Sinking Fund		AMT	740,000	0	0	740,000
0118316P4	5.400%	2024	Jun	Sinking Fund		AMT	315,000	0	25,000	290,000
0118316M1	5.300%	2024	Dec	Sinking Fund		AMT	755,000	0	0	755,000
0118316P4	5.400%	2024	Dec	Sinking Fund		AMT	325,000	0	25,000	300,000
0118316M1	5.300%	2025	Jun	Sinking Fund		AMT	780,000	0	0	780,000
0118316P4	5.400%	2025	Jun	Sinking Fund		AMT	330,000	0	25,000	305,000
0118316M1	5.300%	2025	Dec	Sinking Fund		AMT	800,000	0	0	800,000
0118316P4	5.400%	2025	Dec	Sinking Fund		AMT	340,000	0	25,000	315,000
0118316M1	5.300%	2026	Jun	Sinking Fund		AMT	820,000	0	0	820,000
0118316P4	5.400%	2026	Jun	Sinking Fund		AMT	350,000	0	25,000	325,000
0118316M1	5.300%	2026	Dec	Term Maturity		AMT	840,000	0	0	840,000
0118316P4	5.400%	2026	Dec	Sinking Fund		AMT	360,000	0	30,000	330,000
0118316P4	5.400%	2027	Jun	Sinking Fund		AMT	370,000	0	30,000	340,000
0118316P4	5.400%	2027	Dec	Sinking Fund		AMT	380,000	0	30,000	350,000
0118316P4	5.400%	2028	Jun	Sinking Fund		AMT	390,000	0	30,000	360,000
0118316P4	5.400%	2028	Dec	Sinking Fund		AMT	400,000	0	30,000	370,000
0118316P4	5.400%	2029	Jun	Sinking Fund		AMT	410,000	0	30,000	380,000
0118316P4	5.400%	2029	Dec	Sinking Fund		AMT	420,000	0	30,000	390,000
0118316P4	5.400%	2030	Jun	Sinking Fund		AMT	435,000	0	30,000	405,000
0118316P4	5.400%	2030	Dec	Sinking Fund		AMT	445,000	0	30,000	415,000
0118316P4	5.400%	2031	Jun	Sinking Fund		AMT	455,000	0	35,000	420,000
0118316P4	5.400%	2031	Dec	Sinking Fund		AMT	470,000	0	40,000	430,000
0118316P4	5.400%	2032	Jun	Sinking Fund		AMT	480,000	0	40,000	440,000
0118316P4	5.400%	2032	Dec	Sinking Fund		AMT	495,000	0	40,000	455,000
0118316P4	5.400%	2033	Jun	Sinking Fund		AMT	510,000	0	40,000	470,000
0118316P4	5.400%	2033	Dec	Sinking Fund		AMT	520,000	0	40,000	480,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**					*S and P* / *Moodys* / *Fitch*
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**			Fund: **482**	Fiscal Yr: **1998**	Yield: **5.206%**	Rates: **4.85-5.40**	Due: **2035**	Amount: **$31,475,000**	*AAA* / *Aaa* / *AAA*
0118316P4	5.400%	2034	Jun	Sinking Fund		AMT	535,000	0	40,000	495,000
0118316P4	5.400%	2034	Dec	Sinking Fund		AMT	550,000	0	45,000	505,000
0118316P4	5.400%	2035	Jun	Sinking Fund		AMT	565,000	0	45,000	520,000
0118316P4	5.400%	2035	Dec	Term Maturity		AMT	580,000	0	45,000	535,000
						E98A2 Total	**$31,475,000**	**$0**	**$3,360,000**	**$28,115,000**
E99A1	**Mortgage Revenue Bonds, 1999 Series A1**			Fund: **483**	Fiscal Yr: **2000**	Yield: **5.978%**	Rates: **5.80-6.00**	Due: **2015**	Amount: **$11,440,000**	*AAA* / *Aaa* / *AAA*
011832CA8	5.800%	2012	Jun	Sinking Fund			1,635,000	0	0	1,635,000
011832CA8	5.800%	2012	Dec	Sinking Fund			1,680,000	0	0	1,680,000
011832CA8	5.800%	2013	Jun	Sinking Fund			1,735,000	0	0	1,735,000
011832CA8	5.800%	2013	Dec	Term Maturity			1,785,000	0	0	1,785,000
011832CB6	6.000%	2014	Jun	Sinking Fund			1,835,000	0	0	1,835,000
011832CB6	6.000%	2014	Dec	Sinking Fund			1,890,000	0	0	1,890,000
011832CB6	6.000%	2015	Jun	Term Maturity			880,000	0	0	880,000
						E99A1 Total	**$11,440,000**	**$0**	**$0**	**$11,440,000**
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			Fund: **483**	Fiscal Yr: **2000**	Yield: **5.978%**	Rates: **4.50-6.25**	Due: **2031**	Amount: **$188,560,000**	*AAA* / *Aaa* / *AAA*
011832CS9	5.330%	2001	Dec	Sinking Fund		AMT	350,000	350,000	0	0
011832CC4	4.500%	2001	Dec	Serial Maturity		AMT	955,000	955,000	0	0
011832CS9	5.330%	2002	Jun	Sinking Fund		AMT	360,000	0	0	360,000
011832CS9	5.330%	2002	Dec	Sinking Fund		AMT	370,000	0	0	370,000
011832CD2	4.700%	2002	Dec	Serial Maturity		AMT	1,980,000	0	0	1,980,000
011832CS9	5.330%	2003	Jun	Sinking Fund		AMT	380,000	0	0	380,000
011832CS9	5.330%	2003	Dec	Sinking Fund		AMT	390,000	0	0	390,000
011832CE0	4.850%	2003	Dec	Serial Maturity		AMT	2,075,000	0	0	2,075,000
011832CS9	5.330%	2004	Jun	Sinking Fund		AMT	400,000	0	0	400,000
011832CF7	5.000%	2004	Dec	Serial Maturity		AMT	2,180,000	0	0	2,180,000
011832CS9	5.330%	2004	Dec	Sinking Fund		AMT	410,000	0	0	410,000
011832CS9	5.330%	2005	Jun	Sinking Fund		AMT	425,000	0	0	425,000
011832CG5	5.150%	2005	Dec	Serial Maturity		AMT	2,290,000	0	0	2,290,000
011832CS9	5.330%	2005	Dec	Sinking Fund		AMT	435,000	0	0	435,000
011832CS9	5.330%	2006	Jun	Sinking Fund		AMT	450,000	0	0	450,000
011832CH3	5.250%	2006	Dec	Serial Maturity		AMT	2,405,000	0	0	2,405,000
011832CS9	5.330%	2006	Dec	Sinking Fund		AMT	465,000	0	0	465,000
011832CS9	5.330%	2007	Jun	Sinking Fund		AMT	475,000	0	0	475,000
011832CJ9	5.350%	2007	Dec	Serial Maturity		AMT	2,535,000	0	0	2,535,000
011832CS9	5.330%	2007	Dec	Sinking Fund		AMT	490,000	0	0	490,000
011832CS9	5.330%	2008	Jun	Sinking Fund		AMT	505,000	0	0	505,000
011832CK6	5.450%	2008	Dec	Serial Maturity		AMT	2,670,000	0	0	2,670,000
011832CS9	5.330%	2008	Dec	Sinking Fund		AMT	515,000	0	0	515,000
011832CS9	5.330%	2009	Jun	Sinking Fund		AMT	530,000	0	0	530,000
011832CS9	5.330%	2009	Dec	Sinking Fund		AMT	545,000	0	0	545,000
011832CL4	5.550%	2009	Dec	Serial Maturity		AMT	2,820,000	0	0	2,820,000
011832CS9	5.330%	2010	Jun	Sinking Fund		AMT	560,000	0	0	560,000
011832CM2	5.650%	2010	Dec	Serial Maturity		AMT	2,980,000	0	0	2,980,000
011832CS9	5.330%	2010	Dec	Sinking Fund		AMT	580,000	0	0	580,000
011832CS9	5.330%	2011	Jun	Sinking Fund		AMT	590,000	0	0	590,000
011832CS9	5.330%	2011	Dec	Sinking Fund		AMT	615,000	0	0	615,000
011832CN0	5.750%	2011	Dec	Serial Maturity		AMT	3,145,000	0	0	3,145,000
011832CS9	5.330%	2012	Jun	Sinking Fund		AMT	635,000	0	0	635,000
011832CS9	5.330%	2012	Dec	Sinking Fund		AMT	655,000	0	0	655,000
011832CS9	5.330%	2013	Jun	Sinking Fund		AMT	665,000	0	0	665,000
011832CS9	5.330%	2013	Dec	Sinking Fund		AMT	685,000	0	0	685,000
011832CS9	5.330%	2014	Jun	Sinking Fund		AMT	705,000	0	0	705,000
011832CS9	5.330%	2014	Dec	Sinking Fund		AMT	725,000	0	0	725,000
011832CQ3	6.200%	2015	Jun	Sinking Fund		AMT	1,070,000	0	0	1,070,000
011832CS9	5.330%	2015	Jun	Sinking Fund		AMT	745,000	0	0	745,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			Fund: **483**	Fiscal Yr: **2000**	Yield: **5.978%**	Rates: **4.50-6.25**	Due: **2031** Amount: **$188,560,000**	AAA / Aaa	AAA
011832CQ3	6.200%	2015	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000
011832CS9	5.330%	2015	Dec	Sinking Fund		AMT	770,000	0	0	770,000
011832CQ3	6.200%	2016	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000
011832CS9	5.330%	2016	Jun	Sinking Fund		AMT	795,000	0	0	795,000
011832CS9	5.330%	2016	Dec	Sinking Fund		AMT	815,000	0	0	815,000
011832CQ3	6.200%	2016	Dec	Sinking Fund		AMT	2,130,000	0	0	2,130,000
011832CQ3	6.200%	2017	Jun	Sinking Fund		AMT	2,200,000	0	0	2,200,000
011832CS9	5.330%	2017	Jun	Sinking Fund		AMT	835,000	0	0	835,000
011832CQ3	6.200%	2017	Dec	Sinking Fund		AMT	2,270,000	0	0	2,270,000
011832CS9	5.330%	2017	Dec	Sinking Fund		AMT	860,000	0	0	860,000
011832CQ3	6.200%	2018	Jun	Sinking Fund		AMT	2,340,000	0	0	2,340,000
011832CS9	5.330%	2018	Jun	Sinking Fund		AMT	885,000	0	0	885,000
011832CQ3	6.200%	2018	Dec	Sinking Fund		AMT	2,410,000	0	0	2,410,000
011832CS9	5.330%	2018	Dec	Sinking Fund		AMT	910,000	0	0	910,000
011832CQ3	6.200%	2019	Jun	Sinking Fund		AMT	2,490,000	0	0	2,490,000
011832CS9	5.330%	2019	Jun	Sinking Fund		AMT	935,000	0	0	935,000
011832CQ3	6.200%	2019	Dec	Sinking Fund		AMT	2,560,000	0	0	2,560,000
011832CS9	5.330%	2019	Dec	Sinking Fund		AMT	970,000	0	0	970,000
011832CQ3	6.200%	2020	Jun	Sinking Fund		AMT	2,640,000	0	0	2,640,000
011832CS9	5.330%	2020	Jun	Sinking Fund		AMT	995,000	0	0	995,000
011832CQ3	6.200%	2020	Dec	Sinking Fund		AMT	2,725,000	0	0	2,725,000
011832CS9	5.330%	2020	Dec	Sinking Fund		AMT	1,020,000	0	0	1,020,000
011832CP5	6.200%	2021	Jun	Serial Maturity		AMT	815,000	0	0	815,000
011832CQ3	6.200%	2021	Jun	Sinking Fund		AMT	1,995,000	0	0	1,995,000
011832CS9	5.330%	2021	Jun	Sinking Fund		AMT	1,050,000	0	0	1,050,000
011832CS9	5.330%	2021	Dec	Sinking Fund		AMT	1,080,000	0	0	1,080,000
011832CQ3	6.200%	2021	Dec	Term Maturity		AMT	2,900,000	0	0	2,900,000
011832CR1	6.125%	2022	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Jun	Sinking Fund		AMT	1,105,000	0	0	1,105,000
011832CR1	6.125%	2022	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000
011832CS9	5.330%	2022	Dec	Sinking Fund		AMT	1,140,000	0	0	1,140,000
011832CR1	6.125%	2023	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000
011832CS9	5.330%	2023	Jun	Sinking Fund		AMT	1,170,000	0	0	1,170,000
011832CS9	5.330%	2023	Dec	Sinking Fund		AMT	1,200,000	0	0	1,200,000
011832CR1	6.125%	2023	Dec	Sinking Fund		AMT	3,285,000	0	0	3,285,000
011832CS9	5.330%	2024	Jun	Sinking Fund		AMT	1,240,000	0	0	1,240,000
011832CR1	6.125%	2024	Jun	Sinking Fund		AMT	3,380,000	0	0	3,380,000
011832CR1	6.125%	2024	Dec	Sinking Fund		AMT	3,490,000	0	0	3,490,000
011832CS9	5.330%	2024	Dec	Sinking Fund		AMT	1,270,000	0	0	1,270,000
011832CR1	6.125%	2025	Jun	Sinking Fund		AMT	3,605,000	0	0	3,605,000
011832CS9	5.330%	2025	Jun	Sinking Fund		AMT	1,300,000	0	0	1,300,000
011832CR1	6.125%	2025	Dec	Sinking Fund		AMT	3,715,000	0	0	3,715,000
011832CS9	5.330%	2025	Dec	Sinking Fund		AMT	1,340,000	0	0	1,340,000
011832CR1	6.125%	2026	Jun	Sinking Fund		AMT	3,830,000	0	0	3,830,000
011832CS9	5.330%	2026	Jun	Sinking Fund		AMT	1,375,000	0	0	1,375,000
011832CR1	6.125%	2026	Dec	Sinking Fund		AMT	3,955,000	0	0	3,955,000
011832CS9	5.330%	2026	Dec	Sinking Fund		AMT	1,410,000	0	0	1,410,000
011832CR1	6.125%	2027	Jun	Sinking Fund		AMT	4,080,000	0	0	4,080,000
011832CS9	5.330%	2027	Jun	Sinking Fund		AMT	1,450,000	0	0	1,450,000
011832CR1	6.125%	2027	Dec	Term Maturity		AMT	3,300,000	0	0	3,300,000
011832CT7	6.250%	2027	Dec	Sinking Fund		AMT	900,000	0	0	900,000
011832CS9	5.330%	2027	Dec	Sinking Fund		AMT	1,495,000	0	0	1,495,000
011832CS9	5.330%	2028	Jun	Sinking Fund		AMT	1,540,000	0	0	1,540,000
011832CT7	6.250%	2028	Jun	Sinking Fund		AMT	4,330,000	0	0	4,330,000
011832CS9	5.330%	2028	Dec	Sinking Fund		AMT	1,580,000	0	0	1,580,000
011832CT7	6.250%	2028	Dec	Sinking Fund		AMT	4,465,000	0	0	4,465,000
011832CT7	6.250%	2029	Jun	Sinking Fund		AMT	4,605,000	0	0	4,605,000

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate** *S and P* *Moodys* *Fitch*

E99A2 **Mortgage Revenue Bonds, 1999 Series A2** Fund: **483** Fiscal Yr: **2000** Yield: **5.978%** Rates: **4.50-6.25** Due: **2031** Amount: **$188,560,000** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832CS9	5.330%	2029	Jun	Sinking Fund		AMT	1,625,000	0	0	1,625,000
011832CS9	5.330%	2029	Dec	Sinking Fund		AMT	1,680,000	0	0	1,680,000
011832CT7	6.250%	2029	Dec	Sinking Fund		AMT	4,740,000	0	0	4,740,000
011832CS9	5.330%	2030	Jun	Sinking Fund		AMT	1,730,000	0	0	1,730,000
011832CT7	6.250%	2030	Jun	Sinking Fund		AMT	4,890,000	0	0	4,890,000
011832CS9	5.330%	2030	Dec	Term Maturity		AMT	1,775,000	0	0	1,775,000
011832CT7	6.250%	2030	Dec	Sinking Fund		AMT	5,050,000	0	0	5,050,000
011832CT7	6.250%	2031	Jun	Term Maturity		AMT	7,030,000	0	0	7,030,000
						E99A2 Total	**$188,560,000**	**$1,305,000**	**$0**	**$187,255,000**

E **E001A** **Mortgage Revenue Bonds, 2000 Series A** Fund: **484** Fiscal Yr: **2001** Yield: **5.929%** Rates: **5.75-6.00** Due: **2040** Amount: **$58,315,000** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832KY7	5.900%	2031	Jun	Sinking Fund			2,215,000	0	0	2,215,000
011832KY7	5.900%	2031	Dec	Sinking Fund			2,155,000	0	0	2,155,000
011832KY7	5.900%	2032	Jun	Sinking Fund			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinking Fund			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinking Fund			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinking Fund			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinking Fund			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinking Fund			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinking Fund			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinking Fund			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinking Fund			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term Maturity			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2036	Dec	Sinking Fund			1,685,000	0	0	1,685,000
011832KZ4	5.750%	2037	Jun	Sinking Fund			3,175,000	0	0	3,175,000
011832KZ4	5.750%	2037	Dec	Sinking Fund			3,365,000	0	0	3,365,000
011832KZ4	5.750%	2038	Jun	Sinking Fund			3,265,000	0	0	3,265,000
011832LA8	6.000%	2038	Dec	Sinking Fund			470,000	0	0	470,000
011832KZ4	5.750%	2038	Dec	Term Maturity			2,985,000	0	0	2,985,000
011832LA8	6.000%	2039	Jun	Sinking Fund			3,455,000	0	0	3,455,000
011832LA8	6.000%	2039	Dec	Sinking Fund			3,560,000	0	0	3,560,000
011832LA8	6.000%	2040	Jun	Sinking Fund			3,665,000	0	0	3,665,000
011832LA8	6.000%	2040	Dec	Term Maturity			3,770,000	0	0	3,770,000
						E001A Total	**$58,315,000**	**$0**	**$0**	**$58,315,000**

E **E001B** **Mortgage Revenue Bonds, 2000 Series B** Fund: **484** Fiscal Yr: **2001** Yield: **5.929%** Rates: **5.45** Due: **2015** Amount: **$3,795,000** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832LB6	5.450%	2008	Jun	Sinking Fund			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinking Fund			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinking Fund			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinking Fund			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinking Fund			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinking Fund			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinking Fund			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinking Fund			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinking Fund			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinking Fund			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term Maturity			410,000	0	0	410,000
						E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**

E **E001C** **Mortgage Revenue Bonds, 2000 Series C** Fund: **484** Fiscal Yr: **2001** Yield: **5.929%** Rates: **4.70-6.00** Due: **2032** Amount: **$68,785,000** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832LN0	4.700%	2002	Dec	Serial Maturity		AMT	205,000	0	0	205,000
011832LC4	4.750%	2003	Dec	Serial Maturity		AMT	430,000	0	0	430,000
011832LP5	4.800%	2004	Dec	Serial Maturity		AMT	455,000	0	0	455,000
011832LD2	4.850%	2005	Dec	Serial Maturity		AMT	480,000	0	0	480,000
011832LQ3	4.900%	2006	Dec	Serial Maturity		AMT	500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial Maturity		AMT	520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial Maturity		AMT	515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial Maturity		AMT	585,000	0	0	585,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
E **E001C** **Mortgage Revenue Bonds, 2000 Series C**				Fund: **484**	Fiscal Yr: **2001**	Yield: **5.929%**	Rates: **4.70-6.00** Due: **2032**	Amount: **$68,785,000**	*AAA* *Aaa*	*AAA*
011832LS9	5.100%	2010	Dec	Serial Maturity		AMT	620,000	0	0	620,000
011832LH3	5.875%	2016	Jun	Sinking Fund		AMT	405,000	0	0	405,000
011832LH3	5.875%	2016	Dec	Sinking Fund		AMT	415,000	0	0	415,000
011832LH3	5.875%	2017	Jun	Sinking Fund		AMT	425,000	0	0	425,000
011832LH3	5.875%	2017	Dec	Sinking Fund		AMT	435,000	0	0	435,000
011832LH3	5.875%	2018	Jun	Sinking Fund		AMT	455,000	0	0	455,000
011832LH3	5.875%	2018	Dec	Sinking Fund		AMT	465,000	0	0	465,000
011832LH3	5.875%	2019	Jun	Sinking Fund		AMT	505,000	0	0	505,000
011832LH3	5.875%	2019	Dec	Sinking Fund		AMT	515,000	0	0	515,000
011832LH3	5.875%	2020	Jun	Sinking Fund		AMT	530,000	0	0	530,000
011832LH3	5.875%	2020	Dec	Term Maturity		AMT	550,000	0	0	550,000
011832LG5	5.900%	2021	Jun	Sinking Fund		AMT	1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinking Fund		AMT	1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinking Fund		AMT	1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinking Fund		AMT	2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinking Fund		AMT	2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinking Fund		AMT	2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinking Fund		AMT	2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinking Fund		AMT	2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinking Fund		AMT	2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinking Fund		AMT	2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term Maturity		AMT	1,110,000	0	0	1,110,000
011832LJ9	5.800%	2027	Dec	Sinking Fund		AMT	1,720,000	0	0	1,720,000
011832LJ9	5.800%	2028	Jun	Sinking Fund		AMT	3,030,000	0	0	3,030,000
011832LJ9	5.800%	2028	Dec	Sinking Fund		AMT	3,115,000	0	0	3,115,000
011832LJ9	5.800%	2029	Jun	Term Maturity		AMT	3,200,000	0	0	3,200,000
011832LX9	6.000%	2029	Dec	Sinking Fund		AMT	2,910,000	0	0	2,910,000
011832LX9	6.000%	2030	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000
011832LX9	6.000%	2030	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000
011832LX9	6.000%	2031	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000
011832LU4	6.000%	2031	Dec	Sinking Fund		AMT	220,000	0	0	220,000
011832LX9	6.000%	2031	Dec	Term Maturity		AMT	3,065,000	0	0	3,065,000
011832LU4	6.000%	2032	Jun	Term Maturity		AMT	3,510,000	0	0	3,510,000
						E001C Total	**$68,785,000**	**$0**	**$0**	**$68,785,000**
E011A **Mortgage Revenue Bonds, 2001 Series A**				Fund: **485**	Fiscal Yr: **2002**	Yield: **5.211%**	Rates: **2.50-5.30** Due: **2031**	Amount: **$32,740,000**	*AAA* *Aaa*	*AAA*
011832NN8	4.400%	2002	Jun	Sinking Fund			40,000	0	0	40,000
011832NA6	2.500%	2002	Dec	Serial Maturity			295,000	0	0	295,000
011832NN8	4.400%	2002	Dec	Sinking Fund			155,000	0	0	155,000
011832NN8	4.400%	2003	Jun	Sinking Fund			160,000	0	0	160,000
011832NB4	2.700%	2003	Dec	Serial Maturity			480,000	0	0	480,000
011832NN8	4.400%	2003	Dec	Sinking Fund			160,000	0	0	160,000
011832NN8	4.400%	2004	Jun	Sinking Fund			165,000	0	0	165,000
011832NC2	3.050%	2004	Dec	Serial Maturity			500,000	0	0	500,000
011832NN8	4.400%	2004	Dec	Sinking Fund			165,000	0	0	165,000
011832NN8	4.400%	2005	Jun	Sinking Fund			170,000	0	0	170,000
011832ND0	3.250%	2005	Dec	Serial Maturity			515,000	0	0	515,000
011832NN8	4.400%	2005	Dec	Sinking Fund			175,000	0	0	175,000
011832NN8	4.400%	2006	Jun	Sinking Fund			175,000	0	0	175,000
011832NE8	3.500%	2006	Dec	Serial Maturity			545,000	0	0	545,000
011832NN8	4.400%	2006	Dec	Sinking Fund			180,000	0	0	180,000
011832NN8	4.400%	2007	Jun	Sinking Fund			185,000	0	0	185,000
011832NF5	3.700%	2007	Dec	Serial Maturity			560,000	0	0	560,000
011832NN8	4.400%	2007	Dec	Sinking Fund			190,000	0	0	190,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate** *S and P* *Moodys* *Fitch*

E011A Mortgage Revenue Bonds, 2001 Series A Fund: **485** Fiscal Yr: **2002** Yield: **5.211%** Rates: **2.50-5.30** Due: **2031** Amount: **$32,740,000** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832NN8	4.400%	2008	Jun	Sinking Fund			195,000	0	0	195,000
011832NG3	3.900%	2008	Dec	Serial Maturity			585,000	0	0	585,000
011832NN8	4.400%	2008	Dec	Sinking Fund			195,000	0	0	195,000
011832NN8	4.400%	2009	Jun	Sinking Fund			205,000	0	0	205,000
011832NH1	4.000%	2009	Dec	Serial Maturity			610,000	0	0	610,000
011832NN8	4.400%	2009	Dec	Sinking Fund			205,000	0	0	205,000
011832NN8	4.400%	2010	Jun	Sinking Fund			210,000	0	0	210,000
011832NN8	4.400%	2010	Dec	Sinking Fund			215,000	0	0	215,000
011832NJ7	4.150%	2010	Dec	Serial Maturity			640,000	0	0	640,000
011832NN8	4.400%	2011	Jun	Sinking Fund			220,000	0	0	220,000
011832NN8	4.400%	2011	Dec	Sinking Fund			225,000	0	0	225,000
011832NK4	4.250%	2011	Dec	Serial Maturity			670,000	0	0	670,000
011832NL2	5.200%	2012	Jun	Sinking Fund			345,000	0	0	345,000
011832NN8	4.400%	2012	Jun	Sinking Fund			230,000	0	0	230,000
011832NN8	4.400%	2012	Dec	Sinking Fund			235,000	0	0	235,000
011832NL2	5.200%	2012	Dec	Sinking Fund			355,000	0	0	355,000
011832NL2	5.200%	2013	Jun	Sinking Fund			365,000	0	0	365,000
011832NN8	4.400%	2013	Jun	Sinking Fund			240,000	0	0	240,000
011832NL2	5.200%	2013	Dec	Sinking Fund			370,000	0	0	370,000
011832NN8	4.400%	2013	Dec	Sinking Fund			250,000	0	0	250,000
011832NL2	5.200%	2014	Jun	Sinking Fund			380,000	0	0	380,000
011832NN8	4.400%	2014	Jun	Sinking Fund			260,000	0	0	260,000
011832NN8	4.400%	2014	Dec	Sinking Fund			265,000	0	0	265,000
011832NL2	5.200%	2014	Dec	Sinking Fund			390,000	0	0	390,000
011832NL2	5.200%	2015	Jun	Sinking Fund			400,000	0	0	400,000
011832NN8	4.400%	2015	Jun	Sinking Fund			270,000	0	0	270,000
011832NN8	4.400%	2015	Dec	Sinking Fund			280,000	0	0	280,000
011832NL2	5.200%	2015	Dec	Sinking Fund			410,000	0	0	410,000
011832NL2	5.200%	2016	Jun	Sinking Fund			420,000	0	0	420,000
011832NN8	4.400%	2016	Jun	Sinking Fund			285,000	0	0	285,000
011832NN8	4.400%	2016	Dec	Sinking Fund			290,000	0	0	290,000
011832NL2	5.200%	2016	Dec	Sinking Fund			435,000	0	0	435,000
011832NL2	5.200%	2017	Jun	Sinking Fund			445,000	0	0	445,000
011832NN8	4.400%	2017	Jun	Sinking Fund			295,000	0	0	295,000
011832NL2	5.200%	2017	Dec	Sinking Fund			455,000	0	0	455,000
011832NN8	4.400%	2017	Dec	Sinking Fund			305,000	0	0	305,000
011832NN8	4.400%	2018	Jun	Sinking Fund			315,000	0	0	315,000
011832NL2	5.200%	2018	Jun	Sinking Fund			465,000	0	0	465,000
011832NN8	4.400%	2018	Dec	Sinking Fund			320,000	0	0	320,000
011832NL2	5.200%	2018	Dec	Sinking Fund			480,000	0	0	480,000
011832NL2	5.200%	2019	Jun	Sinking Fund			490,000	0	0	490,000
011832NN8	4.400%	2019	Jun	Sinking Fund			330,000	0	0	330,000
011832NN8	4.400%	2019	Dec	Sinking Fund			335,000	0	0	335,000
011832NL2	5.200%	2019	Dec	Sinking Fund			505,000	0	0	505,000
011832NL2	5.200%	2020	Jun	Sinking Fund			515,000	0	0	515,000
011832NN8	4.400%	2020	Jun	Sinking Fund			350,000	0	0	350,000
011832NL2	5.200%	2020	Dec	Sinking Fund			325,000	0	0	325,000
011832NN8	4.400%	2020	Dec	Sinking Fund			215,000	0	0	215,000
011832NL2	5.200%	2021	Jun	Term Maturity			230,000	0	0	230,000
011832NN8	4.400%	2021	Jun	Sinking Fund			150,000	0	0	150,000
011832NM0	5.300%	2021	Dec	Sinking Fund			130,000	0	0	130,000
011832NZ1	5.300%	2021	Dec	Sinking Fund			105,000	0	0	105,000
011832NN8	4.400%	2021	Dec	Sinking Fund			155,000	0	0	155,000
011832NN8	4.400%	2022	Jun	Sinking Fund			160,000	0	0	160,000
011832NM0	5.300%	2022	Jun	Sinking Fund			130,000	0	0	130,000
011832NZ1	5.300%	2022	Jun	Sinking Fund			110,000	0	0	110,000
011832NN8	4.400%	2022	Dec	Sinking Fund			170,000	0	0	170,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**					
								S and P	*Moodys*	*Fitch*
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: **485**	Fiscal Yr: **2002**	Yield: **5.211%**	Rates: **2.50-5.30** Due: **2031**	Amount: **$32,740,000**	*AAA*	*Aaa* *AAA*
011832NM0	5.300%	2022	Dec	Sinking Fund			135,000	0	0	135,000
011832NZ1	5.300%	2022	Dec	Sinking Fund			110,000	0	0	110,000
011832NN8	4.400%	2023	Jun	Sinking Fund			170,000	0	0	170,000
011832NM0	5.300%	2023	Jun	Sinking Fund			140,000	0	0	140,000
011832NZ1	5.300%	2023	Jun	Sinking Fund			115,000	0	0	115,000
011832NN8	4.400%	2023	Dec	Sinking Fund			175,000	0	0	175,000
011832NM0	5.300%	2023	Dec	Sinking Fund			140,000	0	0	140,000
011832NZ1	5.300%	2023	Dec	Sinking Fund			120,000	0	0	120,000
011832NZ1	5.300%	2024	Jun	Sinking Fund			125,000	0	0	125,000
011832NM0	5.300%	2024	Jun	Sinking Fund			145,000	0	0	145,000
011832NN8	4.400%	2024	Jun	Sinking Fund			175,000	0	0	175,000
011832NM0	5.300%	2024	Dec	Sinking Fund			150,000	0	0	150,000
011832NZ1	5.300%	2024	Dec	Sinking Fund			125,000	0	0	125,000
011832NN8	4.400%	2024	Dec	Sinking Fund			185,000	0	0	185,000
011832NN8	4.400%	2025	Jun	Sinking Fund			190,000	0	0	190,000
011832NZ1	5.300%	2025	Jun	Sinking Fund			130,000	0	0	130,000
011832NM0	5.300%	2025	Jun	Sinking Fund			150,000	0	0	150,000
011832NM0	5.300%	2025	Dec	Sinking Fund			160,000	0	0	160,000
011832NN8	4.400%	2025	Dec	Sinking Fund			195,000	0	0	195,000
011832NZ1	5.300%	2025	Dec	Sinking Fund			130,000	0	0	130,000
011832NZ1	5.300%	2026	Jun	Sinking Fund			135,000	0	0	135,000
011832NN8	4.400%	2026	Jun	Sinking Fund			195,000	0	0	195,000
011832NM0	5.300%	2026	Jun	Sinking Fund			165,000	0	0	165,000
011832NN8	4.400%	2026	Dec	Sinking Fund			205,000	0	0	205,000
011832NZ1	5.300%	2026	Dec	Sinking Fund			140,000	0	0	140,000
011832NM0	5.300%	2026	Dec	Sinking Fund			165,000	0	0	165,000
011832NM0	5.300%	2027	Jun	Sinking Fund			170,000	0	0	170,000
011832NZ1	5.300%	2027	Jun	Sinking Fund			145,000	0	0	145,000
011832NN8	4.400%	2027	Jun	Sinking Fund			210,000	0	0	210,000
011832NN8	4.400%	2027	Dec	Sinking Fund			220,000	0	0	220,000
011832NM0	5.300%	2027	Dec	Sinking Fund			175,000	0	0	175,000
011832NZ1	5.300%	2027	Dec	Sinking Fund			145,000	0	0	145,000
011832NM0	5.300%	2028	Jun	Sinking Fund			180,000	0	0	180,000
011832NN8	4.400%	2028	Jun	Sinking Fund			225,000	0	0	225,000
011832NZ1	5.300%	2028	Jun	Sinking Fund			150,000	0	0	150,000
011832NZ1	5.300%	2028	Dec	Sinking Fund			155,000	0	0	155,000
011832NM0	5.300%	2028	Dec	Sinking Fund			185,000	0	0	185,000
011832NN8	4.400%	2028	Dec	Sinking Fund			230,000	0	0	230,000
011832NM0	5.300%	2029	Jun	Sinking Fund			190,000	0	0	190,000
011832NN8	4.400%	2029	Jun	Sinking Fund			235,000	0	0	235,000
011832NZ1	5.300%	2029	Jun	Sinking Fund			160,000	0	0	160,000
011832NM0	5.300%	2029	Dec	Sinking Fund			195,000	0	0	195,000
011832NN8	4.400%	2029	Dec	Sinking Fund			240,000	0	0	240,000
011832NZ1	5.300%	2029	Dec	Sinking Fund			165,000	0	0	165,000
011832NM0	5.300%	2030	Jun	Sinking Fund			210,000	0	0	210,000
011832NZ1	5.300%	2030	Jun	Sinking Fund			180,000	0	0	180,000
011832NN8	4.400%	2030	Jun	Sinking Fund			260,000	0	0	260,000
011832NZ1	5.300%	2030	Dec	Term Maturity			165,000	0	0	165,000
011832NM0	5.300%	2030	Dec	Sinking Fund			205,000	0	0	205,000
011832NN8	4.400%	2030	Dec	Sinking Fund			250,000	0	0	250,000
011832NM0	5.300%	2031	Jun	Term Maturity			380,000	0	0	380,000
011832NN8	4.400%	2031	Jun	Sinking Fund			255,000	0	0	255,000
011832NN8	4.400%	2031	Dec	Term Maturity			540,000	0	0	540,000
						E011A Total	**$32,740,000**	**$0**	**$0**	**$32,740,000**
E011B Mortgage Revenue Bonds, 2001 Series B				Fund: **485**	Fiscal Yr: **2002**	Yield: **5.211%**	Rates: **4.00-5.45** Due: **2041**	Amount: **$104,450,000**	*AAA*	*Aaa* *AAA*
011832NS7	4.000%	2007	Dec	Serial Maturity		AMT	60,000	0	0	60,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) **Tax-Exempt** **Corporate** *S and P* *Moodys* *Fitch*

E011B Mortgage Revenue Bonds, 2001 Series B Fund: **485** Fiscal Yr: **2002** Yield: **5.211%** Rates: **4.00-5.45** Due: **2041** Amount: **$104,450,000** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832NT5	4.150%	2008	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832NU2	4.300%	2009	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832NV0	4.450%	2010	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832NW8	5.000%	2011	Dec	Serial Maturity		AMT	1,415,000	0	0	1,415,000
011832NX6	5.000%	2012	Dec	Serial Maturity		AMT	1,490,000	0	0	1,490,000
011832PA4	5.230%	2013	Dec	Sinking Fund		AMT	265,000	0	0	265,000
011832NP3	5.300%	2013	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011832NY4	5.000%	2013	Dec	Serial Maturity		AMT	1,275,000	0	0	1,275,000
011832PA4	5.230%	2014	Jun	Sinking Fund		AMT	740,000	0	0	740,000
011832NP3	5.300%	2014	Jun	Sinking Fund		AMT	80,000	0	0	80,000
011832NP3	5.300%	2014	Dec	Sinking Fund		AMT	85,000	0	0	85,000
011832PA4	5.230%	2014	Dec	Sinking Fund		AMT	755,000	0	0	755,000
011832NP3	5.300%	2015	Jun	Sinking Fund		AMT	85,000	0	0	85,000
011832PA4	5.230%	2015	Jun	Sinking Fund		AMT	775,000	0	0	775,000
011832NP3	5.300%	2015	Dec	Sinking Fund		AMT	90,000	0	0	90,000
011832PA4	5.230%	2015	Dec	Sinking Fund		AMT	790,000	0	0	790,000
011832NP3	5.300%	2016	Jun	Sinking Fund		AMT	90,000	0	0	90,000
011832PA4	5.230%	2016	Jun	Sinking Fund		AMT	820,000	0	0	820,000
011832NP3	5.300%	2016	Dec	Sinking Fund		AMT	90,000	0	0	90,000
011832PA4	5.230%	2016	Dec	Sinking Fund		AMT	840,000	0	0	840,000
011832NP3	5.300%	2017	Jun	Sinking Fund		AMT	95,000	0	0	95,000
011832PA4	5.230%	2017	Jun	Sinking Fund		AMT	860,000	0	0	860,000
011832NP3	5.300%	2017	Dec	Sinking Fund		AMT	95,000	0	0	95,000
011832PA4	5.230%	2017	Dec	Sinking Fund		AMT	885,000	0	0	885,000
011832NP3	5.300%	2018	Jun	Sinking Fund		AMT	100,000	0	0	100,000
011832PA4	5.230%	2018	Jun	Sinking Fund		AMT	915,000	0	0	915,000
011832PA4	5.230%	2018	Dec	Sinking Fund		AMT	930,000	0	0	930,000
011832NP3	5.300%	2018	Dec	Sinking Fund		AMT	105,000	0	0	105,000
011832PA4	5.230%	2019	Jun	Sinking Fund		AMT	955,000	0	0	955,000
011832NP3	5.300%	2019	Jun	Sinking Fund		AMT	105,000	0	0	105,000
011832PA4	5.230%	2019	Dec	Sinking Fund		AMT	980,000	0	0	980,000
011832NP3	5.300%	2019	Dec	Sinking Fund		AMT	110,000	0	0	110,000
011832PA4	5.230%	2020	Jun	Sinking Fund		AMT	1,010,000	0	0	1,010,000
011832NP3	5.300%	2020	Jun	Sinking Fund		AMT	110,000	0	0	110,000
011832PA4	5.230%	2020	Dec	Sinking Fund		AMT	1,035,000	0	0	1,035,000
011832NP3	5.300%	2020	Dec	Sinking Fund		AMT	115,000	0	0	115,000
011832PA4	5.230%	2021	Jun	Sinking Fund		AMT	1,065,000	0	0	1,065,000
011832NP3	5.300%	2021	Jun	Term Maturity		AMT	115,000	0	0	115,000
011832PA4	5.230%	2021	Dec	Sinking Fund		AMT	1,215,000	0	0	1,215,000
011832PA4	5.230%	2022	Jun	Sinking Fund		AMT	1,245,000	0	0	1,245,000
011832PA4	5.230%	2022	Dec	Sinking Fund		AMT	1,280,000	0	0	1,280,000
011832PA4	5.230%	2023	Jun	Sinking Fund		AMT	1,315,000	0	0	1,315,000
011832PA4	5.230%	2023	Dec	Sinking Fund		AMT	1,350,000	0	0	1,350,000
011832PA4	5.230%	2024	Jun	Sinking Fund		AMT	1,390,000	0	0	1,390,000
011832PA4	5.230%	2024	Dec	Sinking Fund		AMT	1,425,000	0	0	1,425,000
011832PA4	5.230%	2025	Jun	Sinking Fund		AMT	1,465,000	0	0	1,465,000
011832PA4	5.230%	2025	Dec	Sinking Fund		AMT	1,505,000	0	0	1,505,000
011832PA4	5.230%	2026	Jun	Sinking Fund		AMT	1,545,000	0	0	1,545,000
011832PA4	5.230%	2026	Dec	Term Maturity		AMT	1,590,000	0	0	1,590,000
011832PB2	5.400%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
011832NQ1	5.400%	2027	Jun	Sinking Fund		AMT	1,580,000	0	0	1,580,000
011832NQ1	5.400%	2027	Dec	Sinking Fund		AMT	1,620,000	0	0	1,620,000
011832PB2	5.400%	2027	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011832PB2	5.400%	2028	Jun	Sinking Fund		AMT	55,000	0	0	55,000
011832NQ1	5.400%	2028	Jun	Sinking Fund		AMT	1,665,000	0	0	1,665,000
011832NQ1	5.400%	2028	Dec	Sinking Fund		AMT	1,710,000	0	0	1,710,000
011832PB2	5.400%	2028	Dec	Sinking Fund		AMT	55,000	0	0	55,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE				**Tax-Exempt**	**Corporate**					*S and P* / *Moodys* / *Fitch*
E011B Mortgage Revenue Bonds, 2001 Series B				Fund: **485**	Fiscal Yr: **2002**	Yield: **5.211%**	Rates: **4.00-5.45**	Due: **2041**	Amount: **$104,450,000**	*AAA* / *Aaa* / *AAA*
011832PB2	5.400%	2029	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832NQ1	5.400%	2029	Jun	Sinking Fund		AMT	1,755,000	0	0	1,755,000
011832PB2	5.400%	2029	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011832NQ1	5.400%	2029	Dec	Sinking Fund		AMT	1,800,000	0	0	1,800,000
011832NQ1	5.400%	2030	Jun	Sinking Fund		AMT	1,855,000	0	0	1,855,000
011832PB2	5.400%	2030	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832PB2	5.400%	2030	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011832NQ1	5.400%	2030	Dec	Sinking Fund		AMT	1,910,000	0	0	1,910,000
011832PB2	5.400%	2031	Jun	Term Maturity		AMT	65,000	0	0	65,000
011832NQ1	5.400%	2031	Jun	Sinking Fund		AMT	1,955,000	0	0	1,955,000
011832NQ1	5.400%	2031	Dec	Term Maturity		AMT	2,080,000	0	0	2,080,000
011832PC0	5.450%	2032	Jun	Sinking Fund		AMT	2,120,000	0	0	2,120,000
011832NR9	5.450%	2032	Jun	Sinking Fund		AMT	10,000	0	0	10,000
011832NR9	5.450%	2032	Dec	Sinking Fund		AMT	10,000	0	0	10,000
011832PC0	5.450%	2032	Dec	Sinking Fund		AMT	2,185,000	0	0	2,185,000
011832NR9	5.450%	2033	Jun	Sinking Fund		AMT	10,000	0	0	10,000
011832PC0	5.450%	2033	Jun	Sinking Fund		AMT	2,240,000	0	0	2,240,000
011832NR9	5.450%	2033	Dec	Sinking Fund		AMT	10,000	0	0	10,000
011832PC0	5.450%	2033	Dec	Sinking Fund		AMT	2,305,000	0	0	2,305,000
011832NR9	5.450%	2034	Jun	Sinking Fund		AMT	10,000	0	0	10,000
011832PC0	5.450%	2034	Jun	Sinking Fund		AMT	2,370,000	0	0	2,370,000
011832PC0	5.450%	2034	Dec	Sinking Fund		AMT	2,435,000	0	0	2,435,000
011832NR9	5.450%	2034	Dec	Sinking Fund		AMT	10,000	0	0	10,000
011832NR9	5.450%	2035	Jun	Sinking Fund		AMT	10,000	0	0	10,000
011832PC0	5.450%	2035	Jun	Sinking Fund		AMT	2,505,000	0	0	2,505,000
011832NR9	5.450%	2035	Dec	Sinking Fund		AMT	10,000	0	0	10,000
011832PC0	5.450%	2035	Dec	Sinking Fund		AMT	2,575,000	0	0	2,575,000
011832PC0	5.450%	2036	Jun	Sinking Fund		AMT	2,645,000	0	0	2,645,000
011832NR9	5.450%	2036	Jun	Sinking Fund		AMT	10,000	0	0	10,000
011832NR9	5.450%	2036	Dec	Sinking Fund		AMT	10,000	0	0	10,000
011832PC0	5.450%	2036	Dec	Sinking Fund		AMT	2,715,000	0	0	2,715,000
011832PC0	5.450%	2037	Jun	Sinking Fund		AMT	2,795,000	0	0	2,795,000
011832NR9	5.450%	2037	Jun	Sinking Fund		AMT	10,000	0	0	10,000
011832PC0	5.450%	2037	Dec	Sinking Fund		AMT	2,720,000	0	0	2,720,000
011832NR9	5.450%	2037	Dec	Sinking Fund		AMT	10,000	0	0	10,000
011832NR9	5.450%	2038	Jun	Sinking Fund		AMT	10,000	0	0	10,000
011832PC0	5.450%	2038	Jun	Sinking Fund		AMT	2,800,000	0	0	2,800,000
011832NR9	5.450%	2038	Dec	Sinking Fund		AMT	10,000	0	0	10,000
011832PC0	5.450%	2038	Dec	Sinking Fund		AMT	2,875,000	0	0	2,875,000
011832PC0	5.450%	2039	Jun	Sinking Fund		AMT	2,955,000	0	0	2,955,000
011832NR9	5.450%	2039	Jun	Sinking Fund		AMT	10,000	0	0	10,000
011832NR9	5.450%	2039	Dec	Sinking Fund		AMT	10,000	0	0	10,000
011832PC0	5.450%	2039	Dec	Sinking Fund		AMT	3,040,000	0	0	3,040,000
011832NR9	5.450%	2040	Jun	Sinking Fund		AMT	10,000	0	0	10,000
011832PC0	5.450%	2040	Jun	Sinking Fund		AMT	3,125,000	0	0	3,125,000
011832NR9	5.450%	2040	Dec	Sinking Fund		AMT	10,000	0	0	10,000
011832PC0	5.450%	2040	Dec	Sinking Fund		AMT	3,210,000	0	0	3,210,000
011832NR9	5.450%	2041	Jun	Term Maturity		AMT	5,000	0	0	5,000
011832PC0	5.450%	2041	Jun	Sinking Fund		AMT	1,650,000	0	0	1,650,000
011832PC0	5.450%	2041	Dec	Term Maturity		AMT	1,655,000	0	0	1,655,000
						E011B Total	**$104,450,000**	**$0**	**$0**	**$104,450,000**
						Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T Total	**$887,955,353**	**$31,230,000**	**$94,755,000**	**$761,970,353**
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**					*S and P* / *Moodys* / *Fitch*
C8911 Veterans Collateralized Bonds, 1989 First				Fund: **748**	Fiscal Yr: **1990**	Yield: **7.424%**	Rates: **6.50-7.45**	Due: **2031**	Amount: **$45,000,000**	*AAA* / *Aaa* / *N/A*
011836BH5	7.250%	2002	Jun	Sinking Fund			215,000	0	215,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C8911 Veterans Collateralized Bonds, 1989 First				Fund: **748**	Fiscal Yr: **1990**	Yield: **7.424%**	Rates: **6.50-7.45**	Due: **2031** Amount: **$45,000,000**	*AAA*	*Aaa* / *N/A*
011836BH5	7.250%	2002	Dec	Sinking Fund			225,000	0	225,000	0
011836BH5	7.250%	2003	Jun	Sinking Fund			235,000	0	235,000	0
011836BH5	7.250%	2003	Dec	Sinking Fund			240,000	0	240,000	0
011836BH5	7.250%	2004	Jun	Sinking Fund			250,000	0	250,000	0
011836BH5	7.250%	2004	Dec	Sinking Fund			260,000	0	260,000	0
011836BH5	7.250%	2005	Jun	Sinking Fund			270,000	0	270,000	0
011836BH5	7.250%	2005	Dec	Sinking Fund			280,000	0	280,000	0
011836BH5	7.250%	2006	Jun	Sinking Fund			290,000	0	290,000	0
011836BH5	7.250%	2006	Dec	Sinking Fund			300,000	0	300,000	0
011836BH5	7.250%	2007	Jun	Sinking Fund			315,000	0	315,000	0
011836BH5	7.250%	2007	Dec	Sinking Fund			325,000	0	325,000	0
011836BH5	7.250%	2008	Jun	Sinking Fund			335,000	0	335,000	0
011836BH5	7.250%	2008	Dec	Sinking Fund			350,000	0	350,000	0
011836BH5	7.250%	2009	Jun	Sinking Fund			365,000	0	365,000	0
011836BH5	7.250%	2009	Dec	Sinking Fund			375,000	0	375,000	0
011836BH5	7.250%	2010	Jun	Sinking Fund			390,000	0	390,000	0
011836BH5	7.250%	2010	Dec	Term Maturity			405,000	0	405,000	0
011836BJ1	7.450%	2011	Jun	Sinking Fund			420,000	0	420,000	0
011836BJ1	7.450%	2011	Dec	Sinking Fund			435,000	0	435,000	0
011836BJ1	7.450%	2012	Jun	Sinking Fund			450,000	0	450,000	0
011836BJ1	7.450%	2012	Dec	Sinking Fund			470,000	0	470,000	0
011836BJ1	7.450%	2013	Jun	Sinking Fund			485,000	0	485,000	0
011836BJ1	7.450%	2013	Dec	Sinking Fund			505,000	0	505,000	0
011836BJ1	7.450%	2014	Jun	Sinking Fund			525,000	0	525,000	0
011836BJ1	7.450%	2014	Dec	Sinking Fund			545,000	0	545,000	0
011836BJ1	7.450%	2015	Jun	Sinking Fund			565,000	0	565,000	0
011836BJ1	7.450%	2015	Dec	Sinking Fund			585,000	0	585,000	0
011836BJ1	7.450%	2016	Jun	Sinking Fund			605,000	0	605,000	0
011836BJ1	7.450%	2016	Dec	Sinking Fund			630,000	0	625,000	5,000
011836BJ1	7.450%	2017	Jun	Sinking Fund			655,000	0	650,000	5,000
011836BJ1	7.450%	2017	Dec	Sinking Fund			680,000	0	675,000	5,000
011836BJ1	7.450%	2018	Jun	Sinking Fund			705,000	0	700,000	5,000
011836BJ1	7.450%	2018	Dec	Sinking Fund			730,000	0	725,000	5,000
011836BJ1	7.450%	2019	Jun	Sinking Fund			755,000	0	750,000	5,000
011836BJ1	7.450%	2019	Dec	Sinking Fund			785,000	0	780,000	5,000
011836BJ1	7.450%	2020	Jun	Sinking Fund			815,000	0	810,000	5,000
011836BJ1	7.450%	2020	Dec	Sinking Fund			845,000	0	840,000	5,000
011836BJ1	7.450%	2021	Jun	Sinking Fund			880,000	0	875,000	5,000
011836BJ1	7.450%	2021	Dec	Sinking Fund			910,000	0	905,000	5,000
011836BJ1	7.450%	2022	Jun	Sinking Fund			945,000	0	940,000	5,000
011836BJ1	7.450%	2022	Dec	Sinking Fund			980,000	0	975,000	5,000
011836BJ1	7.450%	2023	Jun	Sinking Fund			1,015,000	0	1,010,000	5,000
011836BJ1	7.450%	2023	Dec	Sinking Fund			1,055,000	0	1,050,000	5,000
011836BJ1	7.450%	2024	Jun	Sinking Fund			1,095,000	0	1,090,000	5,000
011836BJ1	7.450%	2024	Dec	Sinking Fund			1,135,000	0	1,130,000	5,000
011836BJ1	7.450%	2025	Jun	Sinking Fund			1,180,000	0	1,175,000	5,000
011836BJ1	7.450%	2025	Dec	Sinking Fund			1,225,000	0	1,220,000	5,000
011836BJ1	7.450%	2026	Jun	Sinking Fund			1,270,000	0	1,265,000	5,000
011836BJ1	7.450%	2026	Dec	Sinking Fund			1,320,000	0	1,315,000	5,000
011836BJ1	7.450%	2027	Jun	Sinking Fund			1,370,000	0	1,365,000	5,000
011836BJ1	7.450%	2027	Dec	Sinking Fund			1,420,000	0	1,415,000	5,000
011836BJ1	7.450%	2028	Jun	Sinking Fund			1,475,000	0	1,470,000	5,000
011836BJ1	7.450%	2028	Dec	Sinking Fund			1,530,000	0	1,525,000	5,000
011836BJ1	7.450%	2029	Jun	Sinking Fund			1,590,000	0	1,585,000	5,000
011836BJ1	7.450%	2029	Dec	Term Maturity			1,650,000	0	1,645,000	5,000
011836BK8	6.500%	2030	Jun	Sinking Fund			1,715,000	0	1,710,000	5,000
011836BK8	6.500%	2030	Dec	Sinking Fund			1,780,000	0	1,770,000	10,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Veterans Mortgage Program Collateralized Bonds — **Tax-Exempt** **Corporate** — *S and P* *Moodys* *Fitch*

C8911 Veterans Collateralized Bonds, 1989 First — Fund: **748** Fiscal Yr: **1990** Yield: **7.424%** Rates: **6.50-7.45** Due: **2031** Amount: **$45,000,000** — AAA Aaa N/A

011836BK8	6.500%	2031	Jun	Term Maturity		1,845,000	0	1,835,000	10,000
					C8911 Total	**$45,000,000**	**$0**	**$44,840,000**	**$160,000**

C9011 Veterans Collateralized Bonds, 1990 First — Fund: **749** Fiscal Yr: **1991** Yield: **7.444%** Rates: **6.875-7.50** Due: **2033** Amount: **$35,000,000** — AAA Aaa N/A

011831BA1	7.200%	2003	Dec	Sinking Fund	165,000	0	165,000	0
011831BA1	7.200%	2004	Jun	Sinking Fund	170,000	0	170,000	0
011831BA1	7.200%	2004	Dec	Sinking Fund	180,000	0	180,000	0
011831BA1	7.200%	2005	Jun	Sinking Fund	185,000	0	185,000	0
011831BA1	7.200%	2005	Dec	Sinking Fund	190,000	0	190,000	0
011831BA1	7.200%	2006	Jun	Sinking Fund	200,000	0	200,000	0
011831BA1	7.200%	2006	Dec	Sinking Fund	205,000	0	205,000	0
011831BA1	7.200%	2007	Jun	Sinking Fund	215,000	0	215,000	0
011831BA1	7.200%	2007	Dec	Sinking Fund	220,000	0	220,000	0
011831BA1	7.200%	2008	Jun	Sinking Fund	230,000	0	230,000	0
011831BA1	7.200%	2008	Dec	Sinking Fund	235,000	0	235,000	0
011831BA1	7.200%	2009	Jun	Sinking Fund	245,000	0	245,000	0
011831BA1	7.200%	2009	Dec	Sinking Fund	255,000	0	255,000	0
011831BA1	7.200%	2010	Jun	Sinking Fund	265,000	0	265,000	0
011831BA1	7.200%	2010	Dec	Sinking Fund	275,000	0	275,000	0
011831BA1	7.200%	2011	Jun	Sinking Fund	285,000	0	285,000	0
011831BA1	7.200%	2011	Dec	Sinking Fund	295,000	0	295,000	0
011831BA1	7.200%	2012	Jun	Sinking Fund	305,000	0	305,000	0
011831BA1	7.200%	2012	Dec	Term Maturity	315,000	0	315,000	0
011831CN2	7.500%	2013	Jun	Sinking Fund	325,000	0	325,000	0
011831CN2	7.500%	2013	Dec	Sinking Fund	340,000	0	340,000	0
011831CN2	7.500%	2014	Jun	Sinking Fund	350,000	0	350,000	0
011831CN2	7.500%	2014	Dec	Sinking Fund	365,000	0	365,000	0
011831CN2	7.500%	2015	Jun	Sinking Fund	380,000	0	380,000	0
011831CN2	7.500%	2015	Dec	Sinking Fund	390,000	0	390,000	0
011831CN2	7.500%	2016	Jun	Sinking Fund	405,000	0	405,000	0
011831CN2	7.500%	2016	Dec	Sinking Fund	420,000	0	420,000	0
011831CN2	7.500%	2017	Jun	Sinking Fund	435,000	0	435,000	0
011831CN2	7.500%	2017	Dec	Sinking Fund	455,000	0	455,000	0
011831CN2	7.500%	2018	Jun	Sinking Fund	470,000	0	470,000	0
011831CN2	7.500%	2018	Dec	Sinking Fund	490,000	0	490,000	0
011831CN2	7.500%	2019	Jun	Sinking Fund	505,000	0	505,000	0
011831CN2	7.500%	2019	Dec	Sinking Fund	525,000	0	525,000	0
011831CN2	7.500%	2020	Jun	Sinking Fund	545,000	0	545,000	0
011831CN2	7.500%	2020	Dec	Sinking Fund	565,000	0	565,000	0
011831CN2	7.500%	2021	Jun	Sinking Fund	585,000	0	585,000	0
011831CN2	7.500%	2021	Dec	Sinking Fund	610,000	0	610,000	0
011831CN2	7.500%	2022	Jun	Sinking Fund	630,000	0	630,000	0
011831CN2	7.500%	2022	Dec	Sinking Fund	655,000	0	655,000	0
011831CN2	7.500%	2023	Jun	Sinking Fund	680,000	0	680,000	0
011831CN2	7.500%	2023	Dec	Sinking Fund	705,000	0	705,000	0
011831CN2	7.500%	2024	Jun	Sinking Fund	730,000	0	730,000	0
011831CN2	7.500%	2024	Dec	Sinking Fund	760,000	0	760,000	0
011831CN2	7.500%	2025	Jun	Sinking Fund	790,000	0	785,000	5,000
011831CN2	7.500%	2025	Dec	Sinking Fund	815,000	0	810,000	5,000
011831CN2	7.500%	2026	Jun	Sinking Fund	850,000	0	845,000	5,000
011831CN2	7.500%	2026	Dec	Sinking Fund	880,000	0	875,000	5,000
011831CN2	7.500%	2027	Jun	Sinking Fund	915,000	0	910,000	5,000
011831CN2	7.500%	2027	Dec	Sinking Fund	945,000	0	940,000	5,000
011831CN2	7.500%	2028	Jun	Sinking Fund	985,000	0	980,000	5,000
011831CN2	7.500%	2028	Dec	Sinking Fund	1,020,000	0	1,015,000	5,000
011831CN2	7.500%	2029	Jun	Sinking Fund	1,060,000	0	1,055,000	5,000
011831CN2	7.500%	2029	Dec	Sinking Fund	1,100,000	0	1,095,000	5,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C9011	**Veterans Collateralized Bonds, 1990 First**			Fund: **749**	Fiscal Yr: **1991**	Yield: **7.444%**	Rates: **6.875-7.50**	Due: **2033** Amount: **$35,000,000**	AAA	Aaa / N/A
011831CN2	7.500%	2030	Jun	Sinking Fund			1,140,000	0	1,135,000	5,000
011831CN2	7.500%	2030	Dec	Term Maturity			1,180,000	0	1,175,000	5,000
011831CT9	6.875%	2031	Jun	Sinking Fund			1,225,000	0	1,220,000	5,000
011831CT9	6.875%	2031	Dec	Sinking Fund			1,270,000	0	1,265,000	5,000
011831CT9	6.875%	2032	Jun	Sinking Fund			1,310,000	0	1,305,000	5,000
011831CT9	6.875%	2032	Dec	Sinking Fund			1,355,000	0	1,350,000	5,000
011831CT9	6.875%	2033	Jun	Term Maturity			1,405,000	0	1,400,000	5,000
						C9011 Total	**$35,000,000**	**$0**	**$34,915,000**	**$85,000**
C9111	**Veterans Collateralized Bonds, 1991 First**			Fund: **750**	Fiscal Yr: **1991**	Yield: **7.205%**	Rates: **6.75-7.30**	Due: **2033** Amount: **$45,000,000**	AAA	Aaa / N/A
011831DT8	7.300%	2004	Jun	Sinking Fund		AMT	205,000	0	185,000	20,000
011831DT8	7.300%	2004	Dec	Sinking Fund		AMT	215,000	0	195,000	20,000
011831DT8	7.300%	2005	Jun	Sinking Fund		AMT	220,000	0	205,000	15,000
011831DT8	7.300%	2005	Dec	Sinking Fund		AMT	230,000	0	210,000	20,000
011831DT8	7.300%	2006	Jun	Sinking Fund		AMT	240,000	0	220,000	20,000
011831DT8	7.300%	2006	Dec	Sinking Fund		AMT	245,000	0	225,000	20,000
011831DT8	7.300%	2007	Jun	Sinking Fund		AMT	255,000	0	235,000	20,000
011831DT8	7.300%	2007	Dec	Sinking Fund		AMT	265,000	0	245,000	20,000
011831DT8	7.300%	2008	Jun	Sinking Fund		AMT	275,000	0	255,000	20,000
011831DT8	7.300%	2008	Dec	Sinking Fund		AMT	285,000	0	260,000	25,000
011831DT8	7.300%	2009	Jun	Sinking Fund		AMT	295,000	0	270,000	25,000
011831DT8	7.300%	2009	Dec	Sinking Fund		AMT	310,000	0	290,000	20,000
011831DT8	7.300%	2010	Jun	Sinking Fund		AMT	320,000	0	295,000	25,000
011831DT8	7.300%	2010	Dec	Sinking Fund		AMT	330,000	0	305,000	25,000
011831DT8	7.300%	2011	Jun	Sinking Fund		AMT	345,000	0	320,000	25,000
011831DT8	7.300%	2011	Dec	Sinking Fund		AMT	360,000	0	335,000	25,000
011831DT8	7.300%	2012	Jun	Sinking Fund		AMT	370,000	0	345,000	25,000
011831DT8	7.300%	2012	Dec	Sinking Fund		AMT	385,000	0	360,000	25,000
011831DT8	7.300%	2013	Jun	Sinking Fund		AMT	400,000	0	375,000	25,000
011831DT8	7.300%	2013	Dec	Term Maturity		AMT	410,000	0	385,000	25,000
011831DU5	7.300%	2014	Jun	Sinking Fund		AMT	425,000	0	400,000	25,000
011831DU5	7.300%	2014	Dec	Sinking Fund		AMT	445,000	0	420,000	25,000
011831DU5	7.300%	2015	Jun	Sinking Fund		AMT	460,000	0	430,000	30,000
011831DU5	7.300%	2015	Dec	Sinking Fund		AMT	480,000	0	445,000	35,000
011831DU5	7.300%	2016	Jun	Sinking Fund		AMT	495,000	0	460,000	35,000
011831DU5	7.300%	2016	Dec	Sinking Fund		AMT	515,000	0	480,000	35,000
011831DU5	7.300%	2017	Jun	Sinking Fund		AMT	535,000	0	500,000	35,000
011831DU5	7.300%	2017	Dec	Sinking Fund		AMT	555,000	0	520,000	35,000
011831DU5	7.300%	2018	Jun	Sinking Fund		AMT	580,000	0	535,000	45,000
011831DU5	7.300%	2018	Dec	Sinking Fund		AMT	600,000	0	555,000	45,000
011831DU5	7.300%	2019	Jun	Sinking Fund		AMT	625,000	0	580,000	45,000
011831DU5	7.300%	2019	Dec	Sinking Fund		AMT	645,000	0	600,000	45,000
011831DU5	7.300%	2020	Jun	Sinking Fund		AMT	670,000	0	625,000	45,000
011831DU5	7.300%	2020	Dec	Sinking Fund		AMT	700,000	0	650,000	50,000
011831DU5	7.300%	2021	Jun	Sinking Fund		AMT	725,000	0	675,000	50,000
011831DU5	7.300%	2021	Dec	Sinking Fund		AMT	755,000	0	705,000	50,000
011831DU5	7.300%	2022	Jun	Sinking Fund		AMT	780,000	0	725,000	55,000
011831DU5	7.300%	2022	Dec	Term Maturity		AMT	810,000	0	750,000	60,000
011831DV3	7.125%	2023	Jun	Sinking Fund			850,000	0	790,000	60,000
011831DV3	7.125%	2023	Dec	Sinking Fund			880,000	0	815,000	65,000
011831DV3	7.125%	2024	Jun	Sinking Fund			910,000	0	845,000	65,000
011831DV3	7.125%	2024	Dec	Sinking Fund			950,000	0	885,000	65,000
011831DV3	7.125%	2025	Jun	Sinking Fund			985,000	0	915,000	70,000
011831DV3	7.125%	2025	Dec	Sinking Fund			1,025,000	0	955,000	70,000
011831DV3	7.125%	2026	Jun	Sinking Fund			1,060,000	0	990,000	70,000
011831DV3	7.125%	2026	Dec	Sinking Fund			1,100,000	0	1,025,000	75,000
011831DV3	7.125%	2027	Jun	Sinking Fund			1,140,000	0	1,065,000	75,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
C9111 Veterans Collateralized Bonds, 1991 First				Fund: **750**	Fiscal Yr: **1991**	Yield: **7.205%**	Rates: **6.75-7.30**	Due: **2033**	Amount: **$45,000,000**	AAA / Aaa / N/A
011831DV3	7.125%	2027	Dec	Sinking Fund			1,185,000	0	1,105,000	80,000
011831DV3	7.125%	2028	Jun	Sinking Fund			1,225,000	0	1,140,000	85,000
011831DV3	7.125%	2028	Dec	Sinking Fund			1,275,000	0	1,185,000	90,000
011831DV3	7.125%	2029	Jun	Sinking Fund			1,320,000	0	1,230,000	90,000
011831DV3	7.125%	2029	Dec	Sinking Fund			1,370,000	0	1,275,000	95,000
011831DV3	7.125%	2030	Jun	Sinking Fund			1,420,000	0	1,320,000	100,000
011831DV3	7.125%	2030	Dec	Term Maturity			1,475,000	0	1,365,000	110,000
011831DW1	6.750%	2031	Jun	Sinking Fund			1,530,000	0	1,420,000	110,000
011831DW1	6.750%	2031	Dec	Sinking Fund			1,585,000	0	1,470,000	115,000
011831DW1	6.750%	2032	Jun	Sinking Fund			1,645,000	0	1,530,000	115,000
011831DW1	6.750%	2032	Dec	Sinking Fund			1,705,000	0	1,580,000	125,000
011831DW1	6.750%	2033	Jun	Sinking Fund			1,770,000	0	1,645,000	125,000
011831DW1	6.750%	2033	Dec	Term Maturity			1,835,000	0	1,715,000	120,000
						C9111 Total	**$45,000,000**	**$0**	**$41,835,000**	**$3,165,000**
C9121 Veterans Collateralized Bonds, 1991 Second				Fund: **751**	Fiscal Yr: **1992**	Yield: **6.904%**	Rates: **6.625-7.10**	Due: **2025**	Amount: **$60,000,000**	AAA / Aaa / N/A
011831DX9	6.500%	2004	Dec	Serial Maturity		AMT	295,000	0	245,000	50,000
011831DY7	6.600%	2005	Jun	Serial Maturity		AMT	305,000	0	255,000	50,000
011831DZ4	6.600%	2005	Dec	Serial Maturity		AMT	315,000	0	265,000	50,000
011831EA8	6.625%	2006	Jun	Serial Maturity		AMT	325,000	0	275,000	50,000
011831EB6	6.625%	2006	Dec	Serial Maturity		AMT	340,000	0	280,000	60,000
011831EC4	6.700%	2007	Jun	Serial Maturity		AMT	350,000	0	290,000	60,000
011831ED2	6.700%	2007	Dec	Serial Maturity		AMT	365,000	0	300,000	65,000
011831EE0	6.700%	2008	Jun	Serial Maturity		AMT	375,000	0	305,000	70,000
011831EF7	6.700%	2008	Dec	Serial Maturity		AMT	390,000	0	315,000	75,000
011831EG5	6.750%	2009	Jun	Serial Maturity		AMT	405,000	0	335,000	70,000
011831EH3	6.750%	2009	Dec	Serial Maturity		AMT	420,000	0	350,000	70,000
011831EJ9	6.750%	2010	Jun	Serial Maturity		AMT	435,000	0	360,000	75,000
011831EK6	6.750%	2010	Dec	Serial Maturity		AMT	450,000	0	375,000	75,000
011831EL4	6.800%	2011	Jun	Serial Maturity		AMT	465,000	0	385,000	80,000
011831EM2	6.800%	2011	Dec	Serial Maturity		AMT	480,000	0	395,000	85,000
011831EN0	6.800%	2012	Jun	Serial Maturity		AMT	500,000	0	420,000	80,000
011831EP5	6.800%	2012	Dec	Serial Maturity		AMT	515,000	0	430,000	85,000
011831EQ3	6.800%	2013	Jun	Serial Maturity		AMT	535,000	0	440,000	95,000
011831ER1	6.800%	2013	Dec	Serial Maturity		AMT	555,000	0	460,000	95,000
011831ES9	6.800%	2014	Jun	Serial Maturity		AMT	575,000	0	475,000	100,000
011831ET7	6.800%	2014	Dec	Serial Maturity		AMT	595,000	0	495,000	100,000
011831EU4	6.800%	2015	Jun	Serial Maturity		AMT	615,000	0	510,000	105,000
011831EV2	6.800%	2015	Dec	Serial Maturity		AMT	640,000	0	530,000	110,000
011831EW0	7.100%	2016	Jun	Sinking Fund		AMT	665,000	0	620,000	45,000
011831EW0	7.100%	2016	Dec	Sinking Fund		AMT	685,000	0	640,000	45,000
011831EW0	7.100%	2017	Jun	Sinking Fund		AMT	710,000	0	660,000	50,000
011831EW0	7.100%	2017	Dec	Sinking Fund		AMT	735,000	0	685,000	50,000
011831EW0	7.100%	2018	Jun	Sinking Fund		AMT	765,000	0	715,000	50,000
011831EW0	7.100%	2018	Dec	Sinking Fund		AMT	790,000	0	740,000	50,000
011831EW0	7.100%	2019	Jun	Sinking Fund		AMT	820,000	0	765,000	55,000
011831EW0	7.100%	2019	Dec	Sinking Fund		AMT	850,000	0	785,000	65,000
011831EW0	7.100%	2020	Jun	Sinking Fund		AMT	880,000	0	815,000	65,000
011831EW0	7.100%	2020	Dec	Sinking Fund		AMT	910,000	0	845,000	65,000
011831EW0	7.100%	2021	Jun	Sinking Fund		AMT	945,000	0	875,000	70,000
011831EW0	7.100%	2021	Dec	Sinking Fund		AMT	980,000	0	910,000	70,000
011831EW0	7.100%	2022	Jun	Term Maturity		AMT	1,015,000	0	945,000	70,000
011831EX8	6.700%	2022	Dec	Sinking Fund		AMT	1,050,000	0	915,000	135,000
011831EX8	6.700%	2023	Jun	Sinking Fund		AMT	1,085,000	0	955,000	130,000
011831EX8	6.700%	2023	Dec	Sinking Fund		AMT	1,125,000	0	985,000	140,000
011831EX8	6.700%	2024	Jun	Sinking Fund		AMT	1,165,000	0	1,015,000	150,000
011831EX8	6.700%	2024	Dec	Sinking Fund		AMT	1,210,000	0	1,050,000	160,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
C9121	**Veterans Collateralized Bonds, 1991 Second**			Fund: **751**	Fiscal Yr: **1992**	Yield: **6.904%**	Rates: **6.625-7.10**	Due: **2025**	Amount: **$60,000,000**	*AAA* / *Aaa* / *N/A*
011831EX8	6.700%	2025	Jun	Sinking Fund		AMT	1,250,000	0	1,095,000	155,000
011831EX8	6.700%	2025	Dec	Term Maturity		AMT	1,300,000	0	1,140,000	160,000
011831EY6	6.900%	2026	Jun	Sinking Fund			1,355,000	0	1,200,000	155,000
011831EY6	6.900%	2026	Dec	Sinking Fund			1,405,000	0	1,245,000	160,000
011831EY6	6.900%	2027	Jun	Sinking Fund			1,455,000	0	1,280,000	175,000
011831EY6	6.900%	2027	Dec	Sinking Fund			1,505,000	0	1,325,000	180,000
011831EY6	6.900%	2028	Jun	Sinking Fund			1,560,000	0	1,375,000	185,000
011831EY6	6.900%	2028	Dec	Sinking Fund			1,610,000	0	1,420,000	190,000
011831EY6	6.900%	2029	Jun	Sinking Fund			1,670,000	0	1,475,000	195,000
011831EY6	6.900%	2029	Dec	Sinking Fund			1,725,000	0	1,520,000	205,000
011831EY6	6.900%	2030	Jun	Sinking Fund			1,790,000	0	1,580,000	210,000
011831EY6	6.900%	2030	Dec	Sinking Fund			1,850,000	0	1,630,000	220,000
011831EY6	6.900%	2031	Jun	Sinking Fund			1,915,000	0	1,690,000	225,000
011831EY6	6.900%	2031	Dec	Sinking Fund			1,980,000	0	1,745,000	235,000
011831EY6	6.900%	2032	Jun	Term Maturity			2,050,000	0	1,810,000	240,000
011831EZ3	6.500%	2032	Dec	Sinking Fund			2,125,000	0	1,840,000	285,000
011831EZ3	6.500%	2033	Jun	Sinking Fund			2,195,000	0	1,910,000	285,000
011831EZ3	6.500%	2033	Dec	Sinking Fund			2,275,000	0	1,980,000	295,000
011831EZ3	6.500%	2034	Jun	Term Maturity			2,355,000	0	2,050,000	305,000
						C9121 Total	**$60,000,000**	**$0**	**$52,720,000**	**$7,280,000**
C9211	**Veterans Collateralized Bonds, 1992 First**			Fund: **752**	Fiscal Yr: **1992**	Yield: **6.749%**	Rates: **6.25-6.75**	Due: **2034**	Amount: **$45,000,000**	*AAA* / *Aaa* / *N/A*
011831GP3	6.250%	2005	Jun	Serial Maturity		AMT	225,000	0	155,000	70,000
011831GQ1	6.250%	2005	Dec	Serial Maturity		AMT	230,000	0	155,000	75,000
011831GR9	6.300%	2006	Jun	Serial Maturity		AMT	240,000	0	160,000	80,000
011831GS7	6.300%	2006	Dec	Serial Maturity		AMT	245,000	0	165,000	80,000
011831GT5	6.400%	2007	Jun	Serial Maturity		AMT	255,000	0	175,000	80,000
011831GU2	6.400%	2007	Dec	Serial Maturity		AMT	265,000	0	185,000	80,000
011831GV0	6.400%	2008	Jun	Serial Maturity		AMT	275,000	0	195,000	80,000
011831GW8	6.400%	2008	Dec	Serial Maturity		AMT	285,000	0	195,000	90,000
011831GX6	6.500%	2009	Jun	Serial Maturity		AMT	295,000	0	205,000	90,000
011831GY4	6.500%	2009	Dec	Serial Maturity		AMT	305,000	0	210,000	95,000
011831GZ1	6.500%	2010	Jun	Serial Maturity		AMT	315,000	0	215,000	100,000
011831HA5	6.500%	2010	Dec	Serial Maturity		AMT	325,000	0	225,000	100,000
011831HB3	6.625%	2011	Jun	Sinking Fund		AMT	340,000	0	240,000	100,000
011831HB3	6.625%	2011	Dec	Sinking Fund		AMT	350,000	0	245,000	105,000
011831HB3	6.625%	2012	Jun	Sinking Fund		AMT	365,000	0	255,000	110,000
011831HB3	6.625%	2012	Dec	Sinking Fund		AMT	375,000	0	255,000	120,000
011831HB3	6.625%	2013	Jun	Sinking Fund		AMT	390,000	0	265,000	125,000
011831HB3	6.625%	2013	Dec	Sinking Fund		AMT	405,000	0	275,000	130,000
011831HB3	6.625%	2014	Jun	Sinking Fund		AMT	420,000	0	290,000	130,000
011831HB3	6.625%	2014	Dec	Sinking Fund		AMT	435,000	0	295,000	140,000
011831HB3	6.625%	2015	Jun	Sinking Fund		AMT	450,000	0	310,000	140,000
011831HB3	6.625%	2015	Dec	Term Maturity		AMT	465,000	0	320,000	145,000
011831HC1	6.750%	2016	Jun	Sinking Fund		AMT	480,000	0	330,000	150,000
011831HC1	6.750%	2016	Dec	Sinking Fund		AMT	500,000	0	345,000	155,000
011831HC1	6.750%	2017	Jun	Sinking Fund		AMT	520,000	0	360,000	160,000
011831HC1	6.750%	2017	Dec	Sinking Fund		AMT	535,000	0	370,000	165,000
011831HC1	6.750%	2018	Jun	Sinking Fund		AMT	555,000	0	380,000	175,000
011831HC1	6.750%	2018	Dec	Sinking Fund		AMT	575,000	0	400,000	175,000
011831HC1	6.750%	2019	Jun	Sinking Fund		AMT	595,000	0	405,000	190,000
011831HC1	6.750%	2019	Dec	Sinking Fund		AMT	620,000	0	425,000	195,000
011831HC1	6.750%	2020	Jun	Sinking Fund		AMT	640,000	0	445,000	195,000
011831HC1	6.750%	2020	Dec	Sinking Fund		AMT	665,000	0	455,000	210,000
011831HC1	6.750%	2021	Jun	Sinking Fund		AMT	685,000	0	470,000	215,000
011831HC1	6.750%	2021	Dec	Sinking Fund		AMT	710,000	0	485,000	225,000
011831HC1	6.750%	2022	Jun	Sinking Fund		AMT	735,000	0	505,000	230,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Veterans Mortgage Program Collateralized Bonds — **Tax-Exempt** — **Corporate** — *S and P* *Moodys* *Fitch*

C9211 Veterans Collateralized Bonds, 1992 First — Fund: **752** Fiscal Yr: **1992** Yield: **6.749%** Rates: **6.25-6.75** Due: **2034** Amount: **$45,000,000** — *AAA* *Aaa* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831HC1	6.750%	2022	Dec	Sinking Fund		AMT	765,000	0	525,000	240,000
011831HC1	6.750%	2023	Jun	Sinking Fund		AMT	790,000	0	550,000	240,000
011831HC1	6.750%	2023	Dec	Sinking Fund		AMT	820,000	0	560,000	260,000
011831HC1	6.750%	2024	Jun	Sinking Fund		AMT	850,000	0	585,000	265,000
011831HD9	6.750%	2024	Dec	Sinking Fund			110,000	0	95,000	15,000
011831HC1	6.750%	2024	Dec	Term Maturity		AMT	770,000	0	525,000	245,000
011831HD9	6.750%	2025	Jun	Sinking Fund			910,000	0	625,000	285,000
011831HD9	6.750%	2025	Dec	Sinking Fund			945,000	0	650,000	295,000
011831HD9	6.750%	2026	Jun	Sinking Fund			975,000	0	675,000	300,000
011831HD9	6.750%	2026	Dec	Sinking Fund			1,010,000	0	695,000	315,000
011831HD9	6.750%	2027	Jun	Sinking Fund			1,045,000	0	715,000	330,000
011831HD9	6.750%	2027	Dec	Sinking Fund			1,085,000	0	740,000	345,000
011831HD9	6.750%	2028	Jun	Sinking Fund			1,120,000	0	765,000	355,000
011831HD9	6.750%	2028	Dec	Sinking Fund			1,160,000	0	800,000	360,000
011831HD9	6.750%	2029	Jun	Sinking Fund			1,200,000	0	825,000	375,000
011831HD9	6.750%	2029	Dec	Sinking Fund			1,245,000	0	855,000	390,000
011831HD9	6.750%	2030	Jun	Sinking Fund			1,290,000	0	885,000	405,000
011831HD9	6.750%	2030	Dec	Sinking Fund			1,335,000	0	920,000	415,000
011831HD9	6.750%	2031	Jun	Sinking Fund			1,380,000	0	945,000	435,000
011831HD9	6.750%	2031	Dec	Sinking Fund			1,430,000	0	985,000	445,000
011831HD9	6.750%	2032	Jun	Sinking Fund			1,480,000	0	1,020,000	460,000
011831HD9	6.750%	2032	Dec	Term Maturity			1,530,000	0	1,050,000	480,000
011831HE7	6.400%	2033	Jun	Sinking Fund			1,585,000	0	1,095,000	490,000
011831HE7	6.400%	2033	Dec	Sinking Fund			1,640,000	0	1,130,000	510,000
011831HE7	6.400%	2034	Jun	Sinking Fund			1,700,000	0	1,165,000	535,000
011831HE7	6.400%	2034	Dec	Term Maturity			1,760,000	0	1,210,000	550,000
						C9211 Total	**$45,000,000**	**$0**	**$30,955,000**	**$14,045,000**

C9311 Veterans Collateralized Bonds, 1993 First — Fund: **753** Fiscal Yr: **1994** Yield: **5.729%** Rates: **3.75-5.875** Due: **2035** Amount: **$65,000,000** — *AAA* *Aaa* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831JA	3.750%	1996	Jun	Serial Maturity			370,000	310,000	60,000	0
011831JB	3.750%	1996	Dec	Serial Maturity			375,000	315,000	60,000	0
011831JC	4.000%	1997	Jun	Serial Maturity			385,000	325,000	60,000	0
011831JD	4.000%	1997	Dec	Serial Maturity			395,000	310,000	85,000	0
011831JE	4.250%	1998	Jun	Serial Maturity			400,000	305,000	95,000	0
011831JF	4.250%	1998	Dec	Serial Maturity			410,000	295,000	115,000	0
011831JG	4.500%	1999	Jun	Serial Maturity			420,000	290,000	130,000	0
011831JH8	4.500%	1999	Dec	Serial Maturity			430,000	275,000	155,000	0
011831JJ4	4.650%	2000	Jun	Serial Maturity			440,000	285,000	155,000	0
011831JK1	4.650%	2000	Dec	Serial Maturity			455,000	205,000	250,000	0
011831JL9	4.800%	2001	Jun	Serial Maturity			465,000	195,000	270,000	0
011831JM7	4.800%	2001	Dec	Serial Maturity			475,000	190,000	285,000	0
011831JN5	4.900%	2002	Jun	Serial Maturity			490,000	0	335,000	155,000
011831JP0	4.900%	2002	Dec	Serial Maturity			500,000	0	340,000	160,000
011831JQ8	5.000%	2003	Jun	Serial Maturity			515,000	0	355,000	160,000
011831JR6	5.000%	2003	Dec	Serial Maturity			530,000	0	360,000	170,000
011831JS4	5.100%	2004	Jun	Serial Maturity			545,000	0	375,000	170,000
011831JT2	5.100%	2004	Dec	Serial Maturity			555,000	0	380,000	175,000
011831JU9	5.200%	2005	Jun	Serial Maturity			575,000	0	395,000	180,000
011831JV7	5.200%	2005	Dec	Serial Maturity			590,000	0	405,000	185,000
011831JW5	5.200%	2006	Jun	Serial Maturity			605,000	0	410,000	195,000
011831JX3	5.200%	2006	Dec	Serial Maturity			625,000	0	425,000	200,000
011831JY1	5.200%	2007	Jun	Serial Maturity			645,000	0	440,000	205,000
011831JZ8	5.200%	2007	Dec	Serial Maturity			660,000	0	450,000	210,000
011831KA1	5.200%	2008	Jun	Serial Maturity			680,000	0	465,000	215,000
011831KB9	5.200%	2008	Dec	Serial Maturity			700,000	0	480,000	220,000
011831KC7	5.250%	2009	Jun	Serial Maturity			720,000	0	490,000	230,000
011831KD5	5.250%	2009	Dec	Serial Maturity			745,000	0	510,000	235,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
C9311 Veterans Collateralized Bonds, 1993 First				Fund: **753**	Fiscal Yr: **1994**	Yield: **5.729%**	Rates: **3.75-5.875** Due: **2035**	Amount: **$65,000,000**	AAA / Aaa	N/A
011831KE3	5.250%	2010	Jun	Serial Maturity			765,000	0	530,000	235,000
011831KF0	5.250%	2010	Dec	Serial Maturity			785,000	0	540,000	245,000
011831KG8	5.375%	2011	Jun	Serial Maturity			435,000	0	295,000	140,000
011831KH6	5.375%	2011	Dec	Serial Maturity			445,000	0	305,000	140,000
011831KJ2	5.375%	2012	Jun	Serial Maturity			460,000	0	320,000	140,000
011831KK9	5.375%	2012	Dec	Serial Maturity			475,000	0	325,000	150,000
011831KL7	5.375%	2013	Jun	Serial Maturity			485,000	0	330,000	155,000
011831KM5	5.375%	2013	Dec	Serial Maturity			500,000	0	340,000	160,000
011831LH5	5.400%	2014	Jun	Sinking Fund			515,000	0	355,000	160,000
011831LH5	5.400%	2014	Dec	Sinking Fund			530,000	0	360,000	170,000
011831LH5	5.400%	2015	Jun	Sinking Fund			545,000	0	370,000	175,000
011831LH5	5.400%	2015	Dec	Sinking Fund			565,000	0	385,000	180,000
011831LH5	5.400%	2016	Jun	Sinking Fund			580,000	0	395,000	185,000
011831LH5	5.400%	2016	Dec	Sinking Fund			600,000	0	410,000	190,000
011831LH5	5.400%	2017	Jun	Sinking Fund			615,000	0	420,000	195,000
011831LH5	5.400%	2017	Dec	Sinking Fund			635,000	0	435,000	200,000
011831LH5	5.400%	2018	Jun	Sinking Fund			650,000	0	445,000	205,000
011831LH5	5.400%	2018	Dec	Sinking Fund			670,000	0	455,000	215,000
011831LH5	5.400%	2019	Jun	Sinking Fund			690,000	0	470,000	220,000
011831LH5	5.400%	2019	Dec	Sinking Fund			710,000	0	485,000	225,000
011831LH5	5.400%	2020	Jun	Sinking Fund			735,000	0	500,000	235,000
011831LH5	5.400%	2020	Dec	Sinking Fund			755,000	0	520,000	235,000
011831LH5	5.400%	2021	Jun	Sinking Fund			780,000	0	535,000	245,000
011831LH5	5.400%	2021	Dec	Sinking Fund			800,000	0	545,000	255,000
011831LH5	5.400%	2022	Jun	Sinking Fund			825,000	0	565,000	260,000
011831LH5	5.400%	2022	Dec	Sinking Fund			850,000	0	580,000	270,000
011831LH5	5.400%	2023	Jun	Sinking Fund			875,000	0	595,000	280,000
011831LH5	5.400%	2023	Dec	Term Maturity			905,000	0	615,000	290,000
011831MH4	5.875%	2024	Jun	Sinking Fund			930,000	0	640,000	290,000
011831MH4	5.875%	2024	Dec	Sinking Fund			960,000	0	655,000	305,000
011831MH4	5.875%	2025	Jun	Sinking Fund			985,000	0	670,000	315,000
011831MH4	5.875%	2025	Dec	Sinking Fund			1,015,000	0	695,000	320,000
011831MH4	5.875%	2026	Jun	Sinking Fund			1,050,000	0	720,000	330,000
011831MH4	5.875%	2026	Dec	Sinking Fund			1,080,000	0	735,000	345,000
011831MH4	5.875%	2027	Jun	Sinking Fund			1,110,000	0	760,000	350,000
011831MH4	5.875%	2027	Dec	Sinking Fund			1,145,000	0	780,000	365,000
011831MH4	5.875%	2028	Jun	Sinking Fund			1,180,000	0	805,000	375,000
011831MH4	5.875%	2028	Dec	Sinking Fund			1,215,000	0	830,000	385,000
011831MH4	5.875%	2029	Jun	Sinking Fund			1,255,000	0	850,000	405,000
011831MH4	5.875%	2029	Dec	Sinking Fund			1,290,000	0	875,000	415,000
011831MH4	5.875%	2030	Jun	Sinking Fund			1,330,000	0	905,000	425,000
011831MH4	5.875%	2030	Dec	Sinking Fund			1,370,000	0	935,000	435,000
011831MH4	5.875%	2031	Jun	Sinking Fund			1,410,000	0	960,000	450,000
011831MH4	5.875%	2031	Dec	Sinking Fund			1,455,000	0	990,000	465,000
011831MH4	5.875%	2032	Jun	Sinking Fund			1,500,000	0	1,025,000	475,000
011831MH4	5.875%	2032	Dec	Sinking Fund			1,545,000	0	1,050,000	495,000
011831MH4	5.875%	2033	Jun	Sinking Fund			1,590,000	0	1,085,000	505,000
011831MH4	5.875%	2033	Dec	Sinking Fund			1,640,000	0	1,115,000	525,000
011831MH4	5.875%	2034	Jun	Sinking Fund			1,690,000	0	1,150,000	540,000
011831MH4	5.875%	2034	Dec	Sinking Fund			1,740,000	0	1,185,000	555,000
011831MH4	5.875%	2035	Jun	Sinking Fund			1,790,000	0	1,220,000	570,000
011831MH4	5.875%	2035	Dec	Term Maturity			1,845,000	0	1,260,000	585,000
						C9311 Total	**$65,000,000**	**$3,300,000**	**$42,655,000**	**$19,045,000**
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Fiscal Yr: **1995**	Yield: **6.734%**	Rates: **5.00-6.85** Due: **2036**	Amount: **$130,000,000**	AAA / Aaa	N/A
011831QY3	5.000%	1997	Jun	Serial Maturity			380,000	365,000	15,000	0
011831QZ0	5.000%	1997	Dec	Serial Maturity			390,000	375,000	15,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Fiscal Yr: **1995**	Yield: **6.734%**	Rates: **5.00-6.85** Due: **2036**	Amount: **$130,000,000**	*AAA*	*Aaa* *N/A*
011831RA4	5.150%	1998	Jun	Serial Maturity			400,000	370,000	30,000	0
011831RB2	5.150%	1998	Dec	Serial Maturity			410,000	380,000	30,000	0
011831RC0	5.300%	1999	Jun	Serial Maturity			420,000	365,000	55,000	0
011831RD8	5.300%	1999	Dec	Serial Maturity			435,000	370,000	65,000	0
011831RE6	5.400%	2000	Jun	Serial Maturity			445,000	330,000	115,000	0
011831RF3	5.400%	2000	Dec	Serial Maturity			455,000	325,000	130,000	0
011831RG1	5.500%	2001	Jun	Serial Maturity			470,000	330,000	140,000	0
011831RH9	5.500%	2001	Dec	Serial Maturity			480,000	335,000	145,000	0
011831RJ5	5.600%	2002	Jun	Serial Maturity			495,000	0	165,000	330,000
011831RK2	5.600%	2002	Dec	Serial Maturity			510,000	0	175,000	335,000
011831RL0	5.700%	2003	Jun	Serial Maturity			525,000	0	180,000	345,000
011831RM8	5.700%	2003	Dec	Serial Maturity			540,000	0	180,000	360,000
011831RN6	5.800%	2004	Jun	Serial Maturity			555,000	0	185,000	370,000
011831RP1	5.800%	2004	Dec	Serial Maturity			570,000	0	190,000	380,000
011831RQ9	5.900%	2005	Jun	Serial Maturity			585,000	0	195,000	390,000
011831RR7	5.900%	2005	Dec	Serial Maturity			605,000	0	205,000	400,000
011831RS5	6.000%	2006	Jun	Serial Maturity			620,000	0	205,000	415,000
011831RT3	6.000%	2006	Dec	Serial Maturity			640,000	0	220,000	420,000
011831RU0	6.100%	2007	Jun	Serial Maturity			660,000	0	220,000	440,000
011831RV8	6.100%	2007	Dec	Serial Maturity			680,000	0	230,000	450,000
011831RW6	6.200%	2008	Jun	Serial Maturity			700,000	0	240,000	460,000
011831RX4	6.200%	2008	Dec	Serial Maturity			720,000	0	245,000	475,000
011831RY2	6.300%	2009	Jun	Serial Maturity			745,000	0	255,000	490,000
011831RZ9	6.300%	2009	Dec	Serial Maturity			765,000	0	255,000	510,000
011831SA3	6.350%	2010	Jun	Serial Maturity			790,000	0	265,000	525,000
011831SB1	6.350%	2010	Dec	Serial Maturity			815,000	0	275,000	540,000
011831SC9	6.400%	2011	Jun	Serial Maturity			845,000	0	280,000	565,000
011831SD7	6.400%	2011	Dec	Serial Maturity			870,000	0	300,000	570,000
011831SE5	6.450%	2012	Jun	Serial Maturity			900,000	0	305,000	595,000
011831SF2	6.450%	2012	Dec	Serial Maturity			925,000	0	310,000	615,000
011831SM7	6.600%	2013	Jun	Sinking Fund			955,000	0	320,000	635,000
011831SM7	6.600%	2013	Dec	Sinking Fund			990,000	0	335,000	655,000
011831SM7	6.600%	2014	Jun	Sinking Fund			1,020,000	0	340,000	680,000
011831SM7	6.600%	2014	Dec	Sinking Fund			1,055,000	0	360,000	695,000
011831SM7	6.600%	2015	Jun	Sinking Fund			1,090,000	0	370,000	720,000
011831SM7	6.600%	2015	Dec	Term Maturity			1,125,000	0	385,000	740,000
011831SV7	6.700%	2016	Jun	Sinking Fund			1,160,000	0	390,000	770,000
011831SV7	6.700%	2016	Dec	Sinking Fund			1,200,000	0	405,000	795,000
011831SV7	6.700%	2017	Jun	Sinking Fund			1,240,000	0	420,000	820,000
011831SV7	6.700%	2017	Dec	Sinking Fund			1,285,000	0	430,000	855,000
011831SV7	6.700%	2018	Jun	Sinking Fund			1,325,000	0	450,000	875,000
011831SV7	6.700%	2018	Dec	Sinking Fund			1,370,000	0	460,000	910,000
011831SV7	6.700%	2019	Jun	Sinking Fund			1,415,000	0	475,000	940,000
011831SV7	6.700%	2019	Dec	Term Maturity			1,465,000	0	495,000	970,000
011831TH7	6.750%	2020	Jun	Sinking Fund			1,515,000	0	510,000	1,005,000
011831TH7	6.750%	2020	Dec	Sinking Fund			1,565,000	0	530,000	1,035,000
011831TH7	6.750%	2021	Jun	Sinking Fund			1,615,000	0	545,000	1,070,000
011831TH7	6.750%	2021	Dec	Sinking Fund			1,670,000	0	565,000	1,105,000
011831TH7	6.750%	2022	Jun	Sinking Fund			1,730,000	0	580,000	1,150,000
011831TH7	6.750%	2022	Dec	Sinking Fund			1,785,000	0	600,000	1,185,000
011831TH7	6.750%	2023	Jun	Sinking Fund			1,845,000	0	625,000	1,220,000
011831TH7	6.750%	2023	Dec	Sinking Fund			1,910,000	0	645,000	1,265,000
011831TH7	6.750%	2024	Jun	Sinking Fund			1,975,000	0	665,000	1,310,000
011831TH7	6.750%	2024	Dec	Sinking Fund			2,040,000	0	690,000	1,350,000
011831TH7	6.750%	2025	Jun	Sinking Fund			2,110,000	0	710,000	1,400,000
011831TH7	6.750%	2025	Dec	Term Maturity			2,180,000	0	740,000	1,440,000
011831UF9	6.800%	2026	Jun	Sinking Fund			2,255,000	0	760,000	1,495,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**					
								S and P	Moodys	Fitch
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Fiscal Yr: **1995**	Yield: **6.734%**	Rates: **5.00-6.85** Due: **2036**	Amount: **$130,000,000**	AAA	Aaa N/A
011831UF9	6.800%	2026	Dec	Sinking Fund			2,330,000	0	790,000	1,540,000
011831UF9	6.800%	2027	Jun	Sinking Fund			2,410,000	0	815,000	1,595,000
011831UF9	6.800%	2027	Dec	Sinking Fund			2,490,000	0	835,000	1,655,000
011831UF9	6.800%	2028	Jun	Sinking Fund			2,575,000	0	875,000	1,700,000
011831UF9	6.800%	2028	Dec	Sinking Fund			2,665,000	0	895,000	1,770,000
011831UF9	6.800%	2029	Jun	Sinking Fund			2,755,000	0	925,000	1,830,000
011831UF9	6.800%	2029	Dec	Sinking Fund			2,845,000	0	960,000	1,885,000
011831UF9	6.800%	2030	Jun	Sinking Fund			2,945,000	0	1,000,000	1,945,000
011831UF9	6.800%	2030	Dec	Sinking Fund			3,045,000	0	1,025,000	2,020,000
011831UF9	6.800%	2031	Jun	Sinking Fund			3,150,000	0	1,065,000	2,085,000
011831UF9	6.800%	2031	Dec	Sinking Fund			3,255,000	0	1,095,000	2,160,000
011831UF9	6.800%	2032	Jun	Sinking Fund			3,365,000	0	1,135,000	2,230,000
011831UF9	6.800%	2032	Dec	Sinking Fund			3,480,000	0	1,175,000	2,305,000
011831UF9	6.800%	2033	Jun	Sinking Fund			3,600,000	0	1,220,000	2,380,000
011831UF9	6.800%	2033	Dec	Sinking Fund			3,720,000	0	1,255,000	2,465,000
011831UF9	6.800%	2034	Jun	Sinking Fund			3,845,000	0	1,295,000	2,550,000
011831UF9	6.800%	2034	Dec	Sinking Fund			3,980,000	0	1,345,000	2,635,000
011831UF9	6.800%	2035	Jun	Sinking Fund			4,115,000	0	1,390,000	2,725,000
011831UF9	6.800%	2035	Dec	Sinking Fund			4,255,000	0	1,430,000	2,825,000
011831UF9	6.800%	2036	Jun	Sinking Fund			4,395,000	0	1,490,000	2,905,000
011831UF9	6.800%	2036	Dec	Term Maturity			4,545,000	0	1,545,000	3,000,000
						C9411 Total	**$130,000,000**	**$3,545,000**	**$43,180,000**	**$83,275,000**
B **C9511 Veterans Collateralized Bonds, 1995 First**				Fund: **755**	Fiscal Yr: **1996**	Yield: **6.422%**	Rates: **4.40-6.55** Due: **2037**	Amount: **$30,000,000**	AAA	Aaa N/A
011831VD3	4.400%	1998	Jun	Sinking Fund			95,000	95,000	0	0
011831VD3	4.400%	1998	Dec	Term Maturity			100,000	90,000	10,000	0
011831VF8	4.600%	1999	Jun	Sinking Fund			100,000	75,000	25,000	0
011831VF8	4.600%	1999	Dec	Term Maturity			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Jun	Sinking Fund			105,000	80,000	25,000	0
011831VH4	4.750%	2000	Dec	Term Maturity			110,000	70,000	40,000	0
011831VK7	4.900%	2001	Jun	Sinking Fund			110,000	55,000	55,000	0
011831VK7	4.900%	2001	Dec	Term Maturity			115,000	60,000	55,000	0
011831VM3	5.050%	2002	Jun	Sinking Fund			115,000	0	60,000	55,000
011831VM3	5.050%	2002	Dec	Term Maturity			120,000	0	60,000	60,000
011831VP6	5.200%	2003	Jun	Sinking Fund			120,000	0	60,000	60,000
011831VP6	5.200%	2003	Dec	Term Maturity			125,000	0	60,000	65,000
011831VR2	5.350%	2004	Jun	Sinking Fund			130,000	0	65,000	65,000
011831VR2	5.350%	2004	Dec	Term Maturity			130,000	0	65,000	65,000
011831VT8	5.450%	2005	Jun	Sinking Fund			135,000	0	65,000	70,000
011831VT8	5.450%	2005	Dec	Term Maturity			140,000	0	65,000	75,000
011831VV3	5.600%	2006	Jun	Sinking Fund			140,000	0	65,000	75,000
011831VV3	5.600%	2006	Dec	Term Maturity			145,000	0	70,000	75,000
011831VX9	5.700%	2007	Jun	Sinking Fund			150,000	0	75,000	75,000
011831VX9	5.700%	2007	Dec	Term Maturity			155,000	0	75,000	80,000
011831VZ4	5.800%	2008	Jun	Sinking Fund			160,000	0	75,000	85,000
011831VZ4	5.800%	2008	Dec	Term Maturity			165,000	0	80,000	85,000
011831WB6	5.900%	2009	Jun	Sinking Fund			170,000	0	80,000	90,000
011831WB6	5.900%	2009	Dec	Term Maturity			175,000	0	80,000	95,000
011831WD2	6.000%	2010	Jun	Sinking Fund			180,000	0	85,000	95,000
011831WD2	6.000%	2010	Dec	Term Maturity			185,000	0	90,000	95,000
011831WP5	6.350%	2011	Jun	Sinking Fund			190,000	0	90,000	100,000
011831WP5	6.350%	2011	Dec	Sinking Fund			195,000	0	95,000	100,000
011831WP5	6.350%	2012	Jun	Sinking Fund			200,000	0	100,000	100,000
011831WP5	6.350%	2012	Dec	Sinking Fund			210,000	0	100,000	110,000
011831WP5	6.350%	2013	Jun	Sinking Fund			215,000	0	105,000	110,000
011831WP5	6.350%	2013	Dec	Sinking Fund			220,000	0	105,000	115,000
011831WP5	6.350%	2014	Jun	Sinking Fund			230,000	0	110,000	120,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* *Fitch*
B **C9511** **Veterans Collateralized Bonds, 1995 First**				Fund: **755**	Fiscal Yr: **1996**	Yield: **6.422%**	Rates: **4.40-6.55** Due: **2037**	Amount: **$30,000,000**	*AAA*	*Aaa* *N/A*
011831WP5	6.350%	2014	Dec	Sinking Fund			235,000	0	115,000	120,000
011831WP5	6.350%	2015	Jun	Sinking Fund			245,000	0	120,000	125,000
011831WP5	6.350%	2015	Dec	Term Maturity			250,000	0	120,000	130,000
011831XP4	6.375%	2016	Jun	Sinking Fund			260,000	0	125,000	135,000
011831XP4	6.375%	2016	Dec	Sinking Fund			265,000	0	125,000	140,000
011831XP4	6.375%	2017	Jun	Sinking Fund			275,000	0	130,000	145,000
011831XP4	6.375%	2017	Dec	Sinking Fund			285,000	0	140,000	145,000
011831XP4	6.375%	2018	Jun	Sinking Fund			295,000	0	145,000	150,000
011831XP4	6.375%	2018	Dec	Sinking Fund			305,000	0	145,000	160,000
011831XP4	6.375%	2019	Jun	Sinking Fund			315,000	0	155,000	160,000
011831XP4	6.375%	2019	Dec	Sinking Fund			325,000	0	155,000	170,000
011831XP4	6.375%	2020	Jun	Sinking Fund			335,000	0	160,000	175,000
011831XP4	6.375%	2020	Dec	Sinking Fund			345,000	0	165,000	180,000
011831XP4	6.375%	2021	Jun	Sinking Fund			355,000	0	175,000	180,000
011831XP4	6.375%	2021	Dec	Sinking Fund			365,000	0	175,000	190,000
011831XP4	6.375%	2022	Jun	Sinking Fund			375,000	0	180,000	195,000
011831XP4	6.375%	2022	Dec	Sinking Fund			390,000	0	190,000	200,000
011831XP4	6.375%	2023	Jun	Sinking Fund			400,000	0	195,000	205,000
011831XP4	6.375%	2023	Dec	Sinking Fund			415,000	0	200,000	215,000
011831XP4	6.375%	2024	Jun	Sinking Fund			430,000	0	205,000	225,000
011831XP4	6.375%	2024	Dec	Sinking Fund			440,000	0	210,000	230,000
011831XP4	6.375%	2025	Jun	Sinking Fund			455,000	0	220,000	235,000
011831XP4	6.375%	2025	Dec	Sinking Fund			470,000	0	225,000	245,000
011831XP4	6.375%	2026	Jun	Sinking Fund			485,000	0	235,000	250,000
011831XP4	6.375%	2026	Dec	Sinking Fund			500,000	0	245,000	255,000
011831XP4	6.375%	2027	Jun	Sinking Fund			515,000	0	255,000	260,000
011831XP4	6.375%	2027	Dec	Term Maturity			535,000	0	255,000	280,000
011831YK4	6.550%	2028	Jun	Sinking Fund			550,000	0	330,000	220,000
011831YK4	6.550%	2028	Dec	Sinking Fund			570,000	0	340,000	230,000
011831YK4	6.550%	2029	Jun	Sinking Fund			585,000	0	345,000	240,000
011831YK4	6.550%	2029	Dec	Sinking Fund			605,000	0	360,000	245,000
011831YK4	6.550%	2030	Jun	Sinking Fund			625,000	0	370,000	255,000
011831YK4	6.550%	2030	Dec	Sinking Fund			645,000	0	385,000	260,000
011831YK4	6.550%	2031	Jun	Sinking Fund			665,000	0	395,000	270,000
011831YK4	6.550%	2031	Dec	Sinking Fund			690,000	0	410,000	280,000
011831YK4	6.550%	2032	Jun	Sinking Fund			710,000	0	420,000	290,000
011831YK4	6.550%	2032	Dec	Sinking Fund			735,000	0	440,000	295,000
011831YK4	6.550%	2033	Jun	Sinking Fund			760,000	0	450,000	310,000
011831YK4	6.550%	2033	Dec	Sinking Fund			785,000	0	465,000	320,000
011831YK4	6.550%	2034	Jun	Sinking Fund			810,000	0	295,000	515,000
011831YK4	6.550%	2034	Dec	Sinking Fund			835,000	0	300,000	535,000
011831YK4	6.550%	2035	Jun	Sinking Fund			865,000	0	315,000	550,000
011831YK4	6.550%	2035	Dec	Sinking Fund			890,000	0	320,000	570,000
011831YK4	6.550%	2036	Jun	Sinking Fund			920,000	0	335,000	585,000
011831YK4	6.550%	2036	Dec	Sinking Fund			950,000	0	345,000	605,000
011831YK4	6.550%	2037	Jun	Sinking Fund			985,000	0	360,000	625,000
011831YK4	6.550%	2037	Dec	Term Maturity			1,015,000	0	365,000	650,000
						C9511 Total	**$30,000,000**	**$605,000**	**$14,325,000**	**$15,070,000**
B **C9711** **Veterans Collateralized Bonds, 1997 First**				Fund: **756**	Fiscal Yr: **1998**	Yield: **5.546%**	Rates: **5.55** Due: **2039**	Amount: **$100,000,000**	*AAA*	*Aaa* *AAA*
011831T20	5.550%	1998	Dec	Sinking Fund			340,000	340,000	0	0
011831T20	5.550%	1999	Jun	Sinking Fund			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinking Fund			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinking Fund			365,000	365,000	0	0
011831T20	5.550%	2000	Dec	Sinking Fund			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinking Fund			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinking Fund			390,000	330,000	60,000	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys* / *Fitch*	
B **C9711** **Veterans Collateralized Bonds, 1997 First**				Fund: **756**	Fiscal Yr: **1998**	Yield: **5.546%** Rates: **5.55**	Due: **2039**	Amount: **$100,000,000**	AAA / Aaa	AAA
011831T20	5.550%	2002	Jun	Sinking Fund			395,000	0	100,000	295,000
011831T20	5.550%	2002	Dec	Sinking Fund			405,000	0	100,000	305,000
011831T20	5.550%	2003	Jun	Sinking Fund			415,000	0	100,000	315,000
011831T20	5.550%	2003	Dec	Sinking Fund			425,000	0	100,000	325,000
011831T20	5.550%	2004	Jun	Sinking Fund			435,000	0	105,000	330,000
011831T20	5.550%	2004	Dec	Sinking Fund			445,000	0	110,000	335,000
011831T20	5.550%	2005	Jun	Sinking Fund			455,000	0	120,000	335,000
011831T20	5.550%	2005	Dec	Sinking Fund			465,000	0	120,000	345,000
011831T20	5.550%	2006	Jun	Sinking Fund			480,000	0	120,000	360,000
011831T20	5.550%	2006	Dec	Sinking Fund			490,000	0	125,000	365,000
011831T20	5.550%	2007	Jun	Sinking Fund			500,000	0	125,000	375,000
011831T20	5.550%	2007	Dec	Sinking Fund			515,000	0	130,000	385,000
011831T20	5.550%	2008	Jun	Sinking Fund			530,000	0	130,000	400,000
011831T20	5.550%	2008	Dec	Sinking Fund			540,000	0	135,000	405,000
011831T20	5.550%	2009	Jun	Sinking Fund			555,000	0	135,000	420,000
011831T20	5.550%	2009	Dec	Sinking Fund			570,000	0	135,000	435,000
011831T20	5.550%	2010	Jun	Sinking Fund			590,000	0	150,000	440,000
011831T20	5.550%	2010	Dec	Sinking Fund			605,000	0	155,000	450,000
011831T20	5.550%	2011	Jun	Sinking Fund			620,000	0	155,000	465,000
011831T20	5.550%	2011	Dec	Sinking Fund			640,000	0	160,000	480,000
011831T20	5.550%	2012	Jun	Sinking Fund			655,000	0	165,000	490,000
011831T20	5.550%	2012	Dec	Sinking Fund			675,000	0	165,000	510,000
011831T20	5.550%	2013	Jun	Sinking Fund			690,000	0	170,000	520,000
011831T20	5.550%	2013	Dec	Sinking Fund			710,000	0	180,000	530,000
011831T20	5.550%	2014	Jun	Sinking Fund			730,000	0	185,000	545,000
011831T20	5.550%	2014	Dec	Sinking Fund			750,000	0	190,000	560,000
011831T20	5.550%	2015	Jun	Sinking Fund			770,000	0	190,000	580,000
011831T20	5.550%	2015	Dec	Sinking Fund			795,000	0	200,000	595,000
011831T20	5.550%	2016	Jun	Sinking Fund			815,000	0	200,000	615,000
011831T20	5.550%	2016	Dec	Sinking Fund			835,000	0	205,000	630,000
011831T20	5.550%	2017	Jun	Sinking Fund			860,000	0	220,000	640,000
011831T20	5.550%	2017	Dec	Sinking Fund			885,000	0	220,000	665,000
011831T20	5.550%	2018	Jun	Sinking Fund			910,000	0	225,000	685,000
011831T20	5.550%	2018	Dec	Sinking Fund			935,000	0	230,000	705,000
011831T20	5.550%	2019	Jun	Sinking Fund			960,000	0	235,000	725,000
011831T20	5.550%	2019	Dec	Sinking Fund			985,000	0	245,000	740,000
011831T20	5.550%	2020	Jun	Sinking Fund			1,010,000	0	255,000	755,000
011831T20	5.550%	2020	Dec	Sinking Fund			1,040,000	0	255,000	785,000
011831T20	5.550%	2021	Jun	Sinking Fund			1,070,000	0	265,000	805,000
011831T20	5.550%	2021	Dec	Sinking Fund			1,100,000	0	275,000	825,000
011831T20	5.550%	2022	Jun	Sinking Fund			1,135,000	0	285,000	850,000
011831T20	5.550%	2022	Dec	Sinking Fund			1,165,000	0	290,000	875,000
011831T20	5.550%	2023	Jun	Sinking Fund			1,200,000	0	300,000	900,000
011831T20	5.550%	2023	Dec	Sinking Fund			1,235,000	0	310,000	925,000
011831T20	5.550%	2024	Jun	Sinking Fund			1,270,000	0	320,000	950,000
011831T20	5.550%	2024	Dec	Sinking Fund			1,305,000	0	325,000	980,000
011831T20	5.550%	2025	Jun	Sinking Fund			1,345,000	0	330,000	1,015,000
011831T20	5.550%	2025	Dec	Sinking Fund			1,380,000	0	345,000	1,035,000
011831T20	5.550%	2026	Jun	Sinking Fund			1,420,000	0	355,000	1,065,000
011831T20	5.550%	2026	Dec	Sinking Fund			1,465,000	0	360,000	1,105,000
011831T20	5.550%	2027	Jun	Sinking Fund			1,505,000	0	375,000	1,130,000
011831T20	5.550%	2027	Dec	Sinking Fund			1,550,000	0	385,000	1,165,000
011831T20	5.550%	2028	Jun	Sinking Fund			1,595,000	0	390,000	1,205,000
011831T20	5.550%	2028	Dec	Sinking Fund			1,640,000	0	410,000	1,230,000
011831T20	5.550%	2029	Jun	Sinking Fund			1,685,000	0	420,000	1,265,000
011831T20	5.550%	2029	Dec	Sinking Fund			1,735,000	0	430,000	1,305,000
011831T20	5.550%	2030	Jun	Sinking Fund			1,785,000	0	445,000	1,340,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**			S and P	Moodys	Fitch
B **C9711** **Veterans Collateralized Bonds, 1997 First**				Fund: **756**	Fiscal Yr: **1998**	Yield: **5.546%**	Rates: **5.55** Due: **2039**	Amount: **$100,000,000**	AAA Aaa	AAA
011831T20	5.550%	2030	Dec	Sinking Fund			1,835,000	0	455,000	1,380,000
011831T20	5.550%	2031	Jun	Sinking Fund			1,890,000	0	475,000	1,415,000
011831T20	5.550%	2031	Dec	Sinking Fund			1,945,000	0	480,000	1,465,000
011831T20	5.550%	2032	Jun	Sinking Fund			2,000,000	0	500,000	1,500,000
011831T20	5.550%	2032	Dec	Sinking Fund			2,060,000	0	510,000	1,550,000
011831T20	5.550%	2033	Jun	Sinking Fund			2,120,000	0	530,000	1,590,000
011831T20	5.550%	2033	Dec	Sinking Fund			2,185,000	0	545,000	1,640,000
011831T20	5.550%	2034	Jun	Sinking Fund			2,245,000	0	555,000	1,690,000
011831T20	5.550%	2034	Dec	Sinking Fund			2,315,000	0	575,000	1,740,000
011831T20	5.550%	2035	Jun	Sinking Fund			2,380,000	0	595,000	1,785,000
011831T20	5.550%	2035	Dec	Sinking Fund			2,450,000	0	610,000	1,840,000
011831T20	5.550%	2036	Jun	Sinking Fund			2,520,000	0	630,000	1,890,000
011831T20	5.550%	2036	Dec	Sinking Fund			2,595,000	0	645,000	1,950,000
011831T20	5.550%	2037	Jun	Sinking Fund			2,670,000	0	665,000	2,005,000
011831T20	5.550%	2037	Dec	Sinking Fund			2,750,000	0	680,000	2,070,000
011831T20	5.550%	2038	Jun	Sinking Fund			2,830,000	0	700,000	2,130,000
011831T20	5.550%	2038	Dec	Sinking Fund			2,910,000	0	730,000	2,180,000
011831T20	5.550%	2039	Jun	Sinking Fund			2,995,000	0	750,000	2,245,000
011831T20	5.550%	2039	Dec	Term Maturity			3,085,000	0	770,000	2,315,000
						C9711 Total	**$100,000,000**	**$2,420,000**	**$24,390,000**	**$73,190,000**
C9811 **Veterans Collateralized Bonds, 1998 First**				Fund: **757**	Fiscal Yr: **1998**	Yield: **5.403%**	Rates: **4.00-5.50** Due: **2036**	Amount: **$48,405,000**	AAA Aaa	AAA
011831Z49	4.000%	1999	Jun	Sinking Fund		AMT	215,000	215,000	0	0
011831Z49	4.000%	1999	Dec	Term Maturity		AMT	220,000	220,000	0	0
011831Z64	4.200%	2000	Jun	Sinking Fund		AMT	225,000	225,000	0	0
011831Z64	4.200%	2000	Dec	Term Maturity		AMT	230,000	230,000	0	0
011831Z80	4.300%	2001	Jun	Sinking Fund		AMT	235,000	230,000	5,000	0
011831Z80	4.300%	2001	Dec	Term Maturity		AMT	240,000	225,000	15,000	0
0118312A1	4.400%	2002	Jun	Sinking Fund		AMT	245,000	0	20,000	225,000
0118312A1	4.400%	2002	Dec	Term Maturity		AMT	250,000	0	25,000	225,000
0118312C7	4.500%	2003	Jun	Sinking Fund		AMT	255,000	0	30,000	225,000
0118312C7	4.500%	2003	Dec	Term Maturity		AMT	260,000	0	30,000	230,000
0118312E3	4.500%	2004	Jun	Sinking Fund		AMT	265,000	0	30,000	235,000
0118312E3	4.500%	2004	Dec	Term Maturity		AMT	270,000	0	30,000	240,000
0118312G8	4.625%	2005	Jun	Sinking Fund		AMT	280,000	0	30,000	250,000
0118312G8	4.625%	2005	Dec	Term Maturity		AMT	285,000	0	30,000	255,000
0118312J2	4.700%	2006	Jun	Sinking Fund		AMT	290,000	0	30,000	260,000
0118312J2	4.700%	2006	Dec	Term Maturity		AMT	300,000	0	30,000	270,000
0118312L7	4.750%	2007	Jun	Sinking Fund		AMT	305,000	0	30,000	275,000
0118312L7	4.750%	2007	Dec	Term Maturity		AMT	315,000	0	30,000	285,000
0118312N3	4.800%	2008	Jun	Sinking Fund		AMT	320,000	0	30,000	290,000
0118312N3	4.800%	2008	Dec	Term Maturity		AMT	330,000	0	35,000	295,000
0118312Q6	4.875%	2009	Jun	Sinking Fund		AMT	335,000	0	40,000	295,000
0118312Q6	4.875%	2009	Dec	Term Maturity		AMT	345,000	0	40,000	305,000
0118312S2	5.000%	2010	Jun	Sinking Fund		AMT	355,000	0	40,000	315,000
0118312S2	5.000%	2010	Dec	Term Maturity		AMT	360,000	0	40,000	320,000
0118312U7	5.000%	2011	Jun	Sinking Fund		AMT	370,000	0	40,000	330,000
0118312U7	5.000%	2011	Dec	Term Maturity		AMT	380,000	0	40,000	340,000
0118312W3	5.100%	2012	Jun	Sinking Fund		AMT	390,000	0	40,000	350,000
0118312W3	5.100%	2012	Dec	Term Maturity		AMT	400,000	0	40,000	360,000
0118312Y9	5.125%	2013	Jun	Sinking Fund		AMT	410,000	0	40,000	370,000
0118312Y9	5.125%	2013	Dec	Term Maturity		AMT	425,000	0	40,000	385,000
0118313J1	5.300%	2014	Jun	Sinking Fund		AMT	435,000	0	40,000	395,000
0118313J1	5.300%	2014	Dec	Sinking Fund		AMT	445,000	0	40,000	405,000
0118313J1	5.300%	2015	Jun	Sinking Fund		AMT	460,000	0	50,000	410,000
0118313J1	5.300%	2015	Dec	Sinking Fund		AMT	470,000	0	55,000	415,000
0118313J1	5.300%	2016	Jun	Sinking Fund		AMT	485,000	0	55,000	430,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**			*S and P*	*Moodys*	*Fitch*
C9811	**Veterans Collateralized Bonds, 1998 First**			Fund: **757**	Fiscal Yr: **1998**	Yield: **5.403%**	Rates: **4.00-5.50** Due: **2036**	Amount: **$48,405,000**	AAA Aaa	AAA
0118313J1	5.300%	2016	Dec	Sinking Fund		AMT	495,000	0	55,000	440,000
0118313J1	5.300%	2017	Jun	Sinking Fund		AMT	510,000	0	55,000	455,000
0118313J1	5.300%	2017	Dec	Sinking Fund		AMT	525,000	0	55,000	470,000
0118313J1	5.300%	2018	Jun	Sinking Fund		AMT	540,000	0	55,000	485,000
0118313J1	5.300%	2018	Dec	Term Maturity		AMT	555,000	0	55,000	500,000
0118314E1	5.400%	2019	Jun	Sinking Fund		AMT	570,000	0	55,000	515,000
0118314E1	5.400%	2019	Dec	Sinking Fund		AMT	585,000	0	55,000	530,000
0118314E1	5.400%	2020	Jun	Sinking Fund		AMT	600,000	0	65,000	535,000
0118314E1	5.400%	2020	Dec	Sinking Fund		AMT	620,000	0	65,000	555,000
0118314E1	5.400%	2021	Jun	Sinking Fund		AMT	635,000	0	65,000	570,000
0118314E1	5.400%	2021	Dec	Sinking Fund		AMT	650,000	0	65,000	585,000
0118314E1	5.400%	2022	Jun	Sinking Fund		AMT	670,000	0	65,000	605,000
0118314E1	5.400%	2022	Dec	Sinking Fund		AMT	690,000	0	70,000	620,000
0118314E1	5.400%	2023	Jun	Sinking Fund		AMT	710,000	0	70,000	640,000
0118314E1	5.400%	2023	Dec	Sinking Fund		AMT	725,000	0	75,000	650,000
0118314E1	5.400%	2024	Jun	Sinking Fund		AMT	745,000	0	80,000	665,000
0118314E1	5.400%	2024	Dec	Sinking Fund		AMT	770,000	0	80,000	690,000
0118314E1	5.400%	2025	Jun	Sinking Fund		AMT	790,000	0	85,000	705,000
0118314E1	5.400%	2025	Dec	Sinking Fund		AMT	810,000	0	85,000	725,000
0118314E1	5.400%	2026	Jun	Sinking Fund		AMT	835,000	0	85,000	750,000
0118314E1	5.400%	2026	Dec	Sinking Fund		AMT	855,000	0	90,000	765,000
0118314E1	5.400%	2027	Jun	Sinking Fund		AMT	880,000	0	95,000	785,000
0118314E1	5.400%	2027	Dec	Sinking Fund		AMT	905,000	0	95,000	810,000
0118314E1	5.400%	2028	Jun	Sinking Fund		AMT	930,000	0	95,000	835,000
0118314E1	5.400%	2028	Dec	Term Maturity		AMT	955,000	0	95,000	860,000
0118314W1	5.500%	2029	Jun	Sinking Fund		AMT	980,000	0	100,000	880,000
0118314W1	5.500%	2029	Dec	Sinking Fund		AMT	1,010,000	0	105,000	905,000
0118314W1	5.500%	2030	Jun	Sinking Fund		AMT	1,035,000	0	105,000	930,000
0118314W1	5.500%	2030	Dec	Sinking Fund		AMT	1,065,000	0	110,000	955,000
0118314W1	5.500%	2031	Jun	Sinking Fund		AMT	1,095,000	0	110,000	985,000
0118314W1	5.500%	2031	Dec	Sinking Fund		AMT	1,125,000	0	120,000	1,005,000
0118314W1	5.500%	2032	Jun	Sinking Fund		AMT	1,155,000	0	125,000	1,030,000
0118314W1	5.500%	2032	Dec	Sinking Fund		AMT	1,190,000	0	125,000	1,065,000
0118314W1	5.500%	2033	Jun	Sinking Fund		AMT	1,220,000	0	125,000	1,095,000
0118314W1	5.500%	2033	Dec	Sinking Fund		AMT	1,255,000	0	130,000	1,125,000
0118314W1	5.500%	2034	Jun	Sinking Fund		AMT	1,290,000	0	135,000	1,155,000
0118314W1	5.500%	2034	Dec	Sinking Fund		AMT	1,330,000	0	135,000	1,195,000
0118314W1	5.500%	2035	Jun	Sinking Fund		AMT	1,365,000	0	135,000	1,230,000
0118314W1	5.500%	2035	Dec	Sinking Fund		AMT	1,405,000	0	150,000	1,255,000
0118314W1	5.500%	2036	Jun	Sinking Fund		AMT	1,445,000	0	150,000	1,295,000
0118314W1	5.500%	2036	Dec	Term Maturity		AMT	1,485,000	0	150,000	1,335,000
						C9811 Total	**$48,405,000**	**$1,345,000**	**$4,890,000**	**$42,170,000**
C9812	**Veterans Collateralized Bonds, 1998 Second**			Fund: **757**	Fiscal Yr: **1998**	Yield: **5.403%**	Rates: **5.375** Due: **2040**	Amount: **$11,595,000**	AAA Aaa	AAA
0118315D2	5.375%	2037	Jun	Sinking Fund			1,525,000	0	155,000	1,370,000
0118315D2	5.375%	2037	Dec	Sinking Fund			1,565,000	0	165,000	1,400,000
0118315D2	5.375%	2038	Jun	Sinking Fund			1,610,000	0	165,000	1,445,000
0118315D2	5.375%	2038	Dec	Sinking Fund			1,655,000	0	170,000	1,485,000
0118315D2	5.375%	2039	Jun	Sinking Fund			1,700,000	0	180,000	1,520,000
0118315D2	5.375%	2039	Dec	Sinking Fund			1,745,000	0	180,000	1,565,000
0118315D2	5.375%	2040	Jun	Term Maturity			1,795,000	0	185,000	1,610,000
						C9812 Total	**$11,595,000**	**$0**	**$1,200,000**	**$10,395,000**
C9911	**Veterans Collateralized Bonds, 1999 First**			Fund: **758**	Fiscal Yr: **2000**	Yield: **6.109%**	Rates: **4.30-6.25** Due: **2039**	Amount: **$110,000,000**	AAA Aaa	AAA
011832BG6	4.300%	2001	Jun	Serial Maturity			360,000	355,000	5,000	0
011832AN2	4.400%	2001	Jun	Serial Maturity		AMT	480,000	475,000	5,000	0
011832BH4	4.500%	2002	Jun	Serial Maturity			375,000	0	20,000	355,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
C9911 **Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Fiscal Yr: **2000**	Yield: **6.109%**	Rates: **4.30-6.25** Due: **2039**	Amount: **$110,000,000**	AAA / Aaa	AAA
011832AP7	4.600%	2002	Jun	Serial Maturity		AMT	505,000	0	25,000	480,000
011832BJ0	4.700%	2003	Jun	Serial Maturity			390,000	0	20,000	370,000
011832AQ5	4.800%	2003	Jun	Serial Maturity		AMT	525,000	0	25,000	500,000
011832BK7	4.800%	2004	Jun	Serial Maturity			410,000	0	20,000	390,000
011832AR3	4.900%	2004	Jun	Serial Maturity		AMT	550,000	0	30,000	520,000
011832BL5	4.900%	2005	Jun	Serial Maturity			430,000	0	20,000	410,000
011832AS1	5.000%	2005	Jun	Serial Maturity		AMT	575,000	0	35,000	540,000
011832BM3	5.000%	2006	Jun	Serial Maturity			450,000	0	25,000	425,000
011832AT9	5.100%	2006	Jun	Serial Maturity		AMT	605,000	0	35,000	570,000
011832BN1	5.100%	2007	Jun	Serial Maturity			470,000	0	25,000	445,000
011832AU6	5.200%	2007	Jun	Serial Maturity		AMT	635,000	0	35,000	600,000
011832BP6	5.200%	2008	Jun	Serial Maturity			495,000	0	25,000	470,000
011832AV4	5.300%	2008	Jun	Serial Maturity		AMT	665,000	0	35,000	630,000
011832BQ4	5.300%	2009	Jun	Serial Maturity			520,000	0	30,000	490,000
011832AW2	5.400%	2009	Jun	Serial Maturity		AMT	700,000	0	40,000	660,000
011832BR2	5.400%	2010	Jun	Serial Maturity			545,000	0	30,000	515,000
011832AX0	5.500%	2010	Jun	Serial Maturity		AMT	740,000	0	40,000	700,000
011832BS0	5.500%	2011	Jun	Serial Maturity			575,000	0	35,000	540,000
011832AY8	5.600%	2011	Jun	Serial Maturity		AMT	785,000	0	40,000	745,000
011832BT8	5.600%	2012	Jun	Serial Maturity			610,000	0	35,000	575,000
011832AZ5	5.700%	2012	Jun	Serial Maturity		AMT	830,000	0	45,000	785,000
011832BU5	5.700%	2013	Jun	Serial Maturity			645,000	0	35,000	610,000
011832BA9	5.800%	2013	Jun	Serial Maturity		AMT	880,000	0	45,000	835,000
011832BV3	5.800%	2014	Jun	Serial Maturity			685,000	0	35,000	650,000
011832BB7	5.900%	2014	Jun	Serial Maturity		AMT	930,000	0	50,000	880,000
011832BW1	5.900%	2015	Jun	Serial Maturity			725,000	0	40,000	685,000
011832BC5	6.000%	2015	Jun	Serial Maturity		AMT	985,000	0	55,000	930,000
011832BX9	6.000%	2016	Jun	Sinking Fund			765,000	0	40,000	725,000
011832BD3	6.150%	2016	Jun	Sinking Fund		AMT	1,045,000	0	55,000	990,000
011832BX9	6.000%	2017	Jun	Sinking Fund			810,000	0	40,000	770,000
011832BD3	6.150%	2017	Jun	Sinking Fund		AMT	1,110,000	0	60,000	1,050,000
011832BX9	6.000%	2018	Jun	Sinking Fund			855,000	0	45,000	810,000
011832BD3	6.150%	2018	Jun	Sinking Fund		AMT	1,175,000	0	60,000	1,115,000
011832BX9	6.000%	2019	Jun	Sinking Fund			905,000	0	50,000	855,000
011832BD3	6.150%	2019	Jun	Sinking Fund		AMT	1,245,000	0	65,000	1,180,000
011832BX9	6.000%	2020	Jun	Sinking Fund			955,000	0	55,000	900,000
011832BD3	6.150%	2020	Jun	Sinking Fund		AMT	1,320,000	0	70,000	1,250,000
011832BX9	6.000%	2021	Jun	Term Maturity			1,020,000	0	55,000	965,000
011832BD3	6.150%	2021	Jun	Term Maturity		AMT	1,395,000	0	75,000	1,320,000
011832BY7	6.100%	2022	Jun	Sinking Fund			1,080,000	0	60,000	1,020,000
011832BE1	6.200%	2022	Jun	Sinking Fund		AMT	1,480,000	0	80,000	1,400,000
011832BY7	6.100%	2023	Jun	Sinking Fund			1,140,000	0	60,000	1,080,000
011832BE1	6.200%	2023	Jun	Sinking Fund		AMT	1,570,000	0	80,000	1,490,000
011832BY7	6.100%	2024	Jun	Sinking Fund			1,210,000	0	65,000	1,145,000
011832BE1	6.200%	2024	Jun	Sinking Fund		AMT	1,665,000	0	90,000	1,575,000
011832BY7	6.100%	2025	Jun	Sinking Fund			1,280,000	0	70,000	1,210,000
011832BE1	6.200%	2025	Jun	Sinking Fund		AMT	1,765,000	0	95,000	1,670,000
011832BY7	6.100%	2026	Jun	Sinking Fund			1,355,000	0	75,000	1,280,000
011832BE1	6.200%	2026	Jun	Sinking Fund		AMT	1,875,000	0	100,000	1,775,000
011832BY7	6.100%	2027	Jun	Sinking Fund			1,430,000	0	75,000	1,355,000
011832BE1	6.200%	2027	Jun	Sinking Fund		AMT	1,990,000	0	110,000	1,880,000
011832BY7	6.100%	2028	Jun	Sinking Fund			1,515,000	0	80,000	1,435,000
011832BE1	6.200%	2028	Jun	Sinking Fund		AMT	2,110,000	0	115,000	1,995,000
011832BY7	6.100%	2029	Jun	Sinking Fund			1,605,000	0	85,000	1,520,000
011832BE1	6.200%	2029	Jun	Sinking Fund		AMT	2,235,000	0	120,000	2,115,000
011832BY7	6.100%	2030	Jun	Term Maturity			1,700,000	0	90,000	1,610,000
011832BE1	6.200%	2030	Jun	Sinking Fund		AMT	2,370,000	0	130,000	2,240,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**			*S and P*	*Moodys*	*Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**			Fund: **758**	Fiscal Yr: **2000**	Yield: **6.109%**	Rates: **4.30-6.25** Due: **2039**	Amount: **$110,000,000**	*AAA* *Aaa*	*AAA*
011832BZ4	6.150%	2031	Jun	Sinking Fund			1,805,000	0	95,000	1,710,000
011832BE1	6.200%	2031	Jun	Term Maturity		AMT	2,515,000	0	135,000	2,380,000
011832BZ4	6.150%	2032	Jun	Sinking Fund			1,910,000	0	100,000	1,810,000
011832BF8	6.250%	2032	Jun	Sinking Fund		AMT	2,675,000	0	145,000	2,530,000
011832BZ4	6.150%	2033	Jun	Sinking Fund			2,030,000	0	110,000	1,920,000
011832BF8	6.250%	2033	Jun	Sinking Fund		AMT	2,840,000	0	150,000	2,690,000
011832BZ4	6.150%	2034	Jun	Sinking Fund			2,155,000	0	115,000	2,040,000
011832BF8	6.250%	2034	Jun	Sinking Fund		AMT	3,015,000	0	160,000	2,855,000
011832BZ4	6.150%	2035	Jun	Sinking Fund			2,285,000	0	120,000	2,165,000
011832BF8	6.250%	2035	Jun	Sinking Fund		AMT	3,200,000	0	170,000	3,030,000
011832BZ4	6.150%	2036	Jun	Sinking Fund			2,420,000	0	130,000	2,290,000
011832BF8	6.250%	2036	Jun	Sinking Fund		AMT	3,400,000	0	180,000	3,220,000
011832BZ4	6.150%	2037	Jun	Sinking Fund			2,570,000	0	135,000	2,435,000
011832BF8	6.250%	2037	Jun	Sinking Fund		AMT	3,610,000	0	195,000	3,415,000
011832BZ4	6.150%	2038	Jun	Sinking Fund			2,725,000	0	145,000	2,580,000
011832BF8	6.250%	2038	Jun	Sinking Fund		AMT	3,835,000	0	205,000	3,630,000
011832BZ4	6.150%	2039	Jun	Term Maturity			2,885,000	0	155,000	2,730,000
011832BF8	6.250%	2039	Jun	Term Maturity		AMT	4,075,000	0	210,000	3,865,000
						C9911 Total	**$110,000,000**	**$830,000**	**$5,845,000**	**$103,325,000**
C0011	**Veterans Collateralized Bonds, 2000 First**			Fund: **759**	Fiscal Yr: **2000**	Yield: **6.319%**	Rates: **4.75-6.50** Due: **2039**	Amount: **$70,000,000**	*AAA* *Aaa*	*AAA*
011832GH9	4.750%	2001	Jun	Serial Maturity			430,000	430,000	0	0
011832HY1	4.850%	2001	Jun	Serial Maturity		AMT	100,000	100,000	0	0
011832GJ5	5.100%	2002	Jun	Serial Maturity			450,000	0	0	450,000
011832HZ8	5.200%	2002	Jun	Serial Maturity		AMT	110,000	0	0	110,000
011832GK2	5.250%	2003	Jun	Serial Maturity			470,000	0	0	470,000
011832JA1	5.375%	2003	Jun	Serial Maturity		AMT	110,000	0	0	110,000
011832GL0	5.375%	2004	Jun	Serial Maturity			490,000	0	0	490,000
011832JB9	5.500%	2004	Jun	Serial Maturity		AMT	120,000	0	0	120,000
011832GM8	5.450%	2005	Jun	Serial Maturity			520,000	0	0	520,000
011832JC7	5.550%	2005	Jun	Serial Maturity		AMT	120,000	0	0	120,000
011832GN6	5.500%	2006	Jun	Serial Maturity			540,000	0	0	540,000
011832JD5	5.625%	2006	Jun	Serial Maturity		AMT	130,000	0	0	130,000
011832GP1	5.550%	2007	Jun	Serial Maturity			570,000	0	0	570,000
011832JE3	5.700%	2007	Jun	Serial Maturity		AMT	140,000	0	0	140,000
011832GQ9	5.625%	2008	Jun	Serial Maturity			600,000	0	0	600,000
011832JF0	5.750%	2008	Jun	Serial Maturity		AMT	140,000	0	0	140,000
011832GR7	5.700%	2009	Jun	Serial Maturity			630,000	0	0	630,000
011832JG8	5.800%	2009	Jun	Serial Maturity		AMT	150,000	0	0	150,000
011832GS5	5.750%	2010	Jun	Serial Maturity			660,000	0	0	660,000
011832JH6	5.875%	2010	Jun	Serial Maturity		AMT	160,000	0	0	160,000
011832GT3	5.800%	2011	Jun	Serial Maturity			700,000	0	0	700,000
011832JL7	6.000%	2011	Jun	Sinking Fund		AMT	170,000	0	0	170,000
011832GU0	5.875%	2012	Jun	Serial Maturity			740,000	0	0	740,000
011832JL7	6.000%	2012	Jun	Sinking Fund		AMT	180,000	0	0	180,000
011832GX4	6.000%	2013	Jun	Sinking Fund			780,000	0	0	780,000
011832JL7	6.000%	2013	Jun	Term Maturity		AMT	190,000	0	0	190,000
011832GX4	6.000%	2014	Jun	Sinking Fund			830,000	0	0	830,000
011832JT0	6.250%	2014	Jun	Sinking Fund		AMT	200,000	0	0	200,000
011832GX4	6.000%	2015	Jun	Term Maturity			880,000	0	0	880,000
011832JT0	6.250%	2015	Jun	Sinking Fund		AMT	210,000	0	0	210,000
011832HC9	6.250%	2016	Jun	Sinking Fund			930,000	0	0	930,000
011832JT0	6.250%	2016	Jun	Sinking Fund		AMT	220,000	0	0	220,000
011832HC9	6.250%	2017	Jun	Sinking Fund			990,000	0	0	990,000
011832JT0	6.250%	2017	Jun	Sinking Fund		AMT	240,000	0	0	240,000
011832HC9	6.250%	2018	Jun	Sinking Fund			1,040,000	0	0	1,040,000
011832JT0	6.250%	2018	Jun	Sinking Fund		AMT	250,000	0	0	250,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Mortgage Program Collateralized Bonds				**Tax-Exempt**	**Corporate**			S and P	Moodys	Fitch
C0011 Veterans Collateralized Bonds, 2000 First				Fund: **759**	Fiscal Yr: **2000**	Yield: **6.319%**	Rates: **4.75-6.50** Due: **2039**	Amount: **$70,000,000** AAA	Aaa	AAA
011832HC9	6.250%	2019	Jun	Sinking Fund			1,100,000	0	0	1,100,000
011832JT0	6.250%	2019	Jun	Sinking Fund		AMT	260,000	0	0	260,000
011832HC9	6.250%	2020	Jun	Term Maturity			1,170,000	0	0	1,170,000
011832JT0	6.250%	2020	Jun	Term Maturity		AMT	280,000	0	0	280,000
011832HE5	6.125%	2021	Jun	Sinking Fund			1,240,000	0	0	1,240,000
011832JY9	6.400%	2021	Jun	Sinking Fund		AMT	300,000	0	0	300,000
011832HE5	6.125%	2022	Jun	Term Maturity			1,310,000	0	0	1,310,000
011832JY9	6.400%	2022	Jun	Sinking Fund		AMT	310,000	0	0	310,000
011832HQ8	6.400%	2023	Jun	Sinking Fund			1,390,000	0	0	1,390,000
011832JY9	6.400%	2023	Jun	Sinking Fund		AMT	330,000	0	0	330,000
011832HQ8	6.400%	2024	Jun	Sinking Fund			1,480,000	0	0	1,480,000
011832JY9	6.400%	2024	Jun	Sinking Fund		AMT	350,000	0	0	350,000
011832HQ8	6.400%	2025	Jun	Sinking Fund			1,560,000	0	0	1,560,000
011832JY9	6.400%	2025	Jun	Term Maturity		AMT	370,000	0	0	370,000
011832HQ8	6.400%	2026	Jun	Sinking Fund			1,660,000	0	0	1,660,000
011832KF8	6.450%	2026	Jun	Sinking Fund		AMT	400,000	0	0	400,000
011832HQ8	6.400%	2027	Jun	Sinking Fund			1,760,000	0	0	1,760,000
011832KF8	6.450%	2027	Jun	Sinking Fund		AMT	420,000	0	0	420,000
011832HQ8	6.400%	2028	Jun	Sinking Fund			1,860,000	0	0	1,860,000
011832KF8	6.450%	2028	Jun	Sinking Fund		AMT	450,000	0	0	450,000
011832HQ8	6.400%	2029	Jun	Sinking Fund			1,970,000	0	0	1,970,000
011832KF8	6.450%	2029	Jun	Sinking Fund		AMT	470,000	0	0	470,000
011832HQ8	6.400%	2030	Jun	Sinking Fund			2,090,000	0	0	2,090,000
011832KF8	6.450%	2030	Jun	Sinking Fund		AMT	500,000	0	0	500,000
011832HQ8	6.400%	2031	Jun	Sinking Fund			2,220,000	0	0	2,220,000
011832KF8	6.450%	2031	Jun	Sinking Fund		AMT	530,000	0	0	530,000
011832HQ8	6.400%	2032	Jun	Term Maturity			2,350,000	0	0	2,350,000
011832KF8	6.450%	2032	Jun	Term Maturity		AMT	560,000	0	0	560,000
011832HT2	6.250%	2033	Jun	Sinking Fund			2,500,000	0	0	2,500,000
011832KN1	6.500%	2033	Jun	Sinking Fund		AMT	600,000	0	0	600,000
011832HT2	6.250%	2034	Jun	Sinking Fund			2,650,000	0	0	2,650,000
011832KN1	6.500%	2034	Jun	Sinking Fund		AMT	640,000	0	0	640,000
011832HT2	6.250%	2035	Jun	Term Maturity			2,820,000	0	0	2,820,000
011832KN1	6.500%	2035	Jun	Sinking Fund		AMT	670,000	0	0	670,000
011832HT2	6.450%	2036	Jun	Sinking Fund			2,990,000	0	0	2,990,000
011832KN1	6.500%	2036	Jun	Sinking Fund		AMT	720,000	0	0	720,000
011832HT2	6.450%	2037	Jun	Sinking Fund			3,170,000	0	0	3,170,000
011832KN1	6.500%	2037	Jun	Sinking Fund		AMT	760,000	0	0	760,000
011832HT2	6.450%	2038	Jun	Sinking Fund			3,370,000	0	0	3,370,000
011832KN1	6.500%	2038	Jun	Sinking Fund		AMT	805,000	0	0	805,000
011832HT2	6.450%	2039	Jun	Term Maturity			3,565,000	0	0	3,565,000
011832KN1	6.500%	2039	Jun	Term Maturity		AMT	860,000	0	0	860,000
						C0011 Total	**$70,000,000**	**$530,000**	**$0**	**$69,470,000**
				Veterans Mortgage Program Collateralized BondTotal			**$795,000,000**	**$12,575,000**	**$341,750,000**	**$440,675,000**
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			S and P	Moodys	Fitch
HD91A Housing Development Bonds, 1991 Series A				Fund: **260**	Fiscal Yr: **1992**	Yield: **6.970%**	Rates: **5.00-7.00** Due: **2021**	Amount: **$5,755,000** AA-	Aaa	N/A
011831FH2	5.000%	1992	Dec	Serial Maturity			70,000	70,000	0	0
011831FJ8	5.300%	1993	Dec	Serial Maturity			70,000	70,000	0	0
011831FK5	5.500%	1994	Dec	Serial Maturity			75,000	75,000	0	0
011831FL3	5.700%	1995	Dec	Serial Maturity			80,000	80,000	0	0
011831FM1	5.900%	1996	Dec	Serial Maturity			85,000	85,000	0	0
011831FN9	6.000%	1997	Dec	Serial Maturity			90,000	90,000	0	0
011831FP4	6.100%	1998	Dec	Serial Maturity			95,000	95,000	0	0
011831FQ2	6.200%	1999	Dec	Serial Maturity			100,000	100,000	0	0
011831FR0	6.300%	2000	Dec	Serial Maturity			105,000	105,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*S and P*	*Moodys*	*Fitch*
HD91A Housing Development Bonds, 1991 Series A				Fund: **260**	Fiscal Yr: **1992**	Yield: **6.970%**	Rates: **5.00-7.00** Due: **2021**	Amount: **$5,755,000**	AA- Aaa	N/A
011831FS8	6.400%	2001	Dec	Serial Maturity			110,000	110,000	0	0
011831FT6	7.000%	2002	Dec	Sinking Fund			120,000	0	0	120,000
011831FU3	7.000%	2003	Dec	Sinking Fund			125,000	0	0	125,000
011831FU3	7.000%	2004	Dec	Sinking Fund			135,000	0	0	135,000
011831FU3	7.000%	2005	Dec	Sinking Fund			145,000	0	0	145,000
011831FU3	7.000%	2006	Dec	Sinking Fund			155,000	0	0	155,000
011831FU3	7.000%	2007	Dec	Sinking Fund			165,000	0	0	165,000
011831FU3	7.000%	2008	Dec	Sinking Fund			180,000	0	0	180,000
011831FU3	7.000%	2009	Dec	Sinking Fund			190,000	0	0	190,000
011831FU3	7.000%	2010	Dec	Sinking Fund			205,000	0	0	205,000
011831FU3	7.000%	2011	Dec	Term Maturity			220,000	0	0	220,000
011831FU3	7.000%	2012	Dec	Sinking Fund			235,000	0	0	235,000
011831FU3	7.000%	2013	Dec	Sinking Fund			250,000	0	0	250,000
011831FU3	7.000%	2014	Dec	Sinking Fund			270,000	0	0	270,000
011831FU3	7.000%	2015	Dec	Sinking Fund			285,000	0	0	285,000
011831FU3	7.000%	2016	Dec	Sinking Fund			305,000	0	0	305,000
011831FU3	7.000%	2017	Dec	Sinking Fund			330,000	0	0	330,000
011831FU3	7.000%	2018	Dec	Sinking Fund			350,000	0	0	350,000
011831FU3	7.000%	2019	Dec	Sinking Fund			375,000	0	0	375,000
011831FU3	7.000%	2020	Dec	Sinking Fund			405,000	0	0	405,000
011831FU3	7.000%	2021	Dec	Term Maturity			430,000	0	0	430,000
						HD91A Total	**$5,755,000**	**$880,000**	**$0**	**$4,875,000**
HD92A Housing Development Bonds, 1992 Series A				Fund: **260**	Fiscal Yr: **1992**	Yield: **7.092%**	Rates: **4.00-7.00** Due: **2022**	Amount: **$9,370,000**	AA- Aaa	AA+
011831FX7	4.000%	1993	Mar	Serial Maturity			90,000	90,000	0	0
011831FY5	4.600%	1994	Mar	Serial Maturity			155,000	155,000	0	0
011831FZ2	5.000%	1995	Mar	Serial Maturity			165,000	165,000	0	0
011831GA6	5.250%	1996	Mar	Serial Maturity			170,000	170,000	0	0
011831GB4	5.600%	1997	Mar	Serial Maturity			175,000	175,000	0	0
011831GC2	5.750%	1998	Mar	Serial Maturity			190,000	190,000	0	0
011831GD0	6.000%	1999	Mar	Serial Maturity			205,000	205,000	0	0
011831GE8	6.150%	2000	Mar	Serial Maturity			220,000	220,000	0	0
011831GF5	6.250%	2001	Mar	Serial Maturity			230,000	230,000	0	0
011831GG3	6.400%	2002	Mar	Serial Maturity			245,000	245,000	0	0
011831GH1	6.900%	2003	Mar	Sinking Fund			280,000	0	145,000	135,000
011831GH1	6.900%	2004	Mar	Sinking Fund			295,000	0	150,000	145,000
011831GH1	6.900%	2005	Mar	Sinking Fund			310,000	0	160,000	150,000
011831GH1	6.900%	2006	Mar	Sinking Fund			335,000	0	175,000	160,000
011831GH1	6.900%	2007	Mar	Sinking Fund			350,000	0	180,000	170,000
011831GH1	6.900%	2008	Mar	Sinking Fund			375,000	0	195,000	180,000
011831GH1	6.900%	2009	Mar	Sinking Fund			395,000	0	205,000	190,000
011831GH1	6.900%	2010	Mar	Sinking Fund			420,000	0	215,000	205,000
011831GH1	6.900%	2011	Mar	Sinking Fund			450,000	0	230,000	220,000
011831GH1	6.900%	2012	Mar	Term Maturity			480,000	0	250,000	230,000
011831GJ7	6.950%	2013	Mar	Sinking Fund			540,000	0	280,000	260,000
011831GJ7	6.950%	2014	Mar	Sinking Fund			575,000	0	295,000	280,000
011831GJ7	6.950%	2015	Mar	Sinking Fund			605,000	0	310,000	295,000
011831GJ7	6.950%	2016	Mar	Sinking Fund			645,000	0	335,000	310,000
011831GJ7	6.950%	2017	Mar	Term Maturity			685,000	0	355,000	330,000
011831GK4	7.000%	2018	Mar	Sinking Fund			120,000	0	120,000	0
011831GK4	7.000%	2019	Mar	Sinking Fund			140,000	0	140,000	0
011831GK4	7.000%	2020	Mar	Sinking Fund			155,000	0	155,000	0
011831GK4	7.000%	2021	Mar	Sinking Fund			175,000	0	175,000	0
011831GK4	7.000%	2022	Mar	Term Maturity			195,000	0	195,000	0
						HD92A Total	**$9,370,000**	**$1,845,000**	**$4,265,000**	**$3,260,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD93A Housing Development Bonds, 1993 Series A				Fund: **260**	Fiscal Yr: **1994**	Yield: **5.450%**	Rates: **2.70-5.625** Due: **2023**	Amount: **$8,325,000**	*AA-*	*Aa2* / *AA+*
011831MK7	2.700%	1994	Dec	Serial Maturity			140,000	140,000	0	0
011831MQ4	3.300%	1995	Dec	Serial Maturity			140,000	140,000	0	0
011831MV3	3.650%	1996	Dec	Serial Maturity			150,000	150,000	0	0
011831NA8	3.850%	1997	Dec	Serial Maturity			155,000	155,000	0	0
011831NF7	4.050%	1998	Dec	Serial Maturity			160,000	160,000	0	0
011831NL4	4.250%	1999	Dec	Serial Maturity			165,000	165,000	0	0
011831NR1	4.450%	2000	Dec	Serial Maturity			175,000	175,000	0	0
011831NW0	4.550%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PB4	4.650%	2002	Dec	Serial Maturity			195,000	0	0	195,000
011831PG3	4.750%	2003	Dec	Serial Maturity			200,000	0	0	200,000
011831PM0	5.450%	2004	Dec	Sinking Fund			210,000	0	0	210,000
011831PM0	5.450%	2005	Dec	Sinking Fund			225,000	0	0	225,000
011831PM0	5.450%	2006	Dec	Sinking Fund			240,000	0	0	240,000
011831PM0	5.450%	2007	Dec	Sinking Fund			255,000	0	0	255,000
011831PM0	5.450%	2008	Dec	Sinking Fund			260,000	0	0	260,000
011831PM0	5.450%	2009	Dec	Sinking Fund			280,000	0	0	280,000
011831PM0	5.450%	2010	Dec	Sinking Fund			300,000	0	0	300,000
011831PM0	5.450%	2011	Dec	Sinking Fund			315,000	0	0	315,000
011831PM0	5.450%	2012	Dec	Sinking Fund			330,000	0	0	330,000
011831PM0	5.450%	2013	Dec	Term Maturity			350,000	0	0	350,000
011831PS7	5.625%	2014	Dec	Sinking Fund			365,000	0	0	365,000
011831PS7	5.625%	2015	Dec	Sinking Fund			390,000	0	0	390,000
011831PS7	5.625%	2016	Dec	Sinking Fund			410,000	0	0	410,000
011831PS7	5.625%	2017	Dec	Sinking Fund			435,000	0	0	435,000
011831PS7	5.625%	2018	Dec	Sinking Fund			465,000	0	0	465,000
011831PS7	5.625%	2019	Dec	Sinking Fund			325,000	0	0	325,000
011831PS7	5.625%	2020	Dec	Sinking Fund			345,000	0	0	345,000
011831PS7	5.625%	2021	Dec	Sinking Fund			365,000	0	0	365,000
011831PS7	5.625%	2022	Dec	Sinking Fund			385,000	0	0	385,000
011831PS7	5.625%	2023	Dec	Term Maturity			410,000	0	0	410,000
						HD93A Total	**$8,325,000**	**$1,270,000**	**$0**	**$7,055,000**
HD93B Housing Development Bonds, 1993 Series B				Fund: **260**	Fiscal Yr: **1994**	Yield: **5.475%**	Rates: **2.70-5.625** Due: **2023**	Amount: **$4,890,000**	*AA-*	*Aa2* / *AA*
011831MI5	2.700%	1994	Dec	Serial Maturity			75,000	75,000	0	0
011831MR2	3.300%	1995	Dec	Serial Maturity			75,000	75,000	0	0
011831MW1	3.650%	1996	Dec	Serial Maturity			80,000	80,000	0	0
011831NB6	3.850%	1997	Dec	Serial Maturity			80,000	80,000	0	0
011831NG5	4.050%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831NM2	4.250%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831NS9	4.450%	2000	Dec	Serial Maturity			95,000	95,000	0	0
011831NX8	4.550%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831PC2	4.650%	2002	Dec	Serial Maturity			100,000	0	0	100,000
011831PH1	4.750%	2003	Dec	Serial Maturity			105,000	0	0	105,000
011831PN8	5.450%	2004	Dec	Sinking Fund			110,000	0	0	110,000
011831PN8	5.450%	2005	Dec	Sinking Fund			120,000	0	0	120,000
011831PN8	5.450%	2006	Dec	Sinking Fund			125,000	0	0	125,000
011831PN8	5.450%	2007	Dec	Sinking Fund			135,000	0	0	135,000
011831PN8	5.450%	2008	Dec	Sinking Fund			140,000	0	0	140,000
011831PN8	5.450%	2009	Dec	Sinking Fund			150,000	0	0	150,000
011831PN8	5.450%	2010	Dec	Sinking Fund			155,000	0	0	155,000
011831PN8	5.450%	2011	Dec	Sinking Fund			165,000	0	0	165,000
011831PN8	5.450%	2012	Dec	Sinking Fund			175,000	0	0	175,000
011831PN8	5.450%	2013	Dec	Term Maturity			185,000	0	0	185,000
011831PT5	5.625%	2014	Dec	Sinking Fund			195,000	0	0	195,000
011831PT5	5.625%	2015	Dec	Sinking Fund			205,000	0	0	205,000
011831PT5	5.625%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PT5	5.625%	2017	Dec	Sinking Fund			230,000	0	0	230,000

Multifamily Housing Development Bonds (TE) Tax-Exempt Corporate — *S and P* / *Moodys* / *Fitch*

HD93B Housing Development Bonds, 1993 Series B Fund: **260** Fiscal Yr: **1994** Yield: **5.475%** Rates: **2.70-5.625** Due: **2023** Amount: **$4,890,000** *AA-* *Aa2* *AA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831PT5	5.625%	2018	Dec	Sinking Fund			245,000	0	0	245,000
011831PT5	5.625%	2019	Dec	Sinking Fund			260,000	0	0	260,000
011831PT5	5.625%	2020	Dec	Sinking Fund			275,000	0	0	275,000
011831PT5	5.625%	2021	Dec	Sinking Fund			290,000	0	0	290,000
011831PT5	5.625%	2022	Dec	Sinking Fund			305,000	0	0	305,000
011831PT5	5.625%	2023	Dec	Term Maturity			325,000	0	0	325,000
						HD93B Total	**$4,890,000**	**$675,000**	**$0**	**$4,215,000**

HD93C Housing Development Bonds, 1993 Series C Fund: **260** Fiscal Yr: **1994** Yield: **5.564%** Rates: **2.80-5.70** Due: **2023** Amount: **$1,200,000** *AA-* *Aa2* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831MJ0	2.800%	1994	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MP6	3.400%	1995	Dec	Serial Maturity		AMT	15,000	15,000	0	0
011831MU5	3.750%	1996	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831MZ4	3.950%	1997	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NE0	4.150%	1998	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NK6	4.350%	1999	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NQ3	4.550%	2000	Dec	Serial Maturity		AMT	20,000	20,000	0	0
011831NV2	4.650%	2001	Dec	Serial Maturity		AMT	25,000	25,000	0	0
011831PA6	4.750%	2002	Dec	Serial Maturity		AMT	25,000	0	0	25,000
011831PT5	4.850%	2003	Dec	Serial Maturity		AMT	25,000	0	0	25,000
011831PL2	5.550%	2004	Dec	Sinking Fund		AMT	25,000	0	0	25,000
011831PL2	5.550%	2005	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2006	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2007	Dec	Sinking Fund		AMT	30,000	0	0	30,000
011831PL2	5.550%	2008	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2009	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011831PL2	5.550%	2010	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2011	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011831PL2	5.550%	2012	Dec	Sinking Fund		AMT	45,000	0	0	45,000
011831PL2	5.550%	2013	Dec	Term Maturity		AMT	45,000	0	0	45,000
011831PR9	5.700%	2014	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2015	Dec	Sinking Fund		AMT	50,000	0	0	50,000
011831PR9	5.700%	2016	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2017	Dec	Sinking Fund		AMT	55,000	0	0	55,000
011831PR9	5.700%	2018	Dec	Sinking Fund		AMT	60,000	0	0	60,000
011831PR9	5.700%	2019	Dec	Sinking Fund		AMT	65,000	0	0	65,000
011831PR9	5.700%	2020	Dec	Sinking Fund		AMT	70,000	0	0	70,000
011831PR9	5.700%	2021	Dec	Sinking Fund		AMT	75,000	0	0	75,000
011831PR9	5.700%	2022	Dec	Sinking Fund		AMT	80,000	0	0	80,000
011831PR9	5.700%	2023	Dec	Term Maturity		AMT	80,000	0	0	80,000
						HD93C Total	**$1,200,000**	**$155,000**	**$0**	**$1,045,000**

HD97A Housing Development Bonds, 1997 Series A Fund: **260** Fiscal Yr: **1998** Yield: **5.614%** Rates: **4.00-5.70** Due: **2029** Amount: **$6,510,000** *AA-* *Aa2* *AA+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831H31	4.000%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831H49	4.150%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831H56	4.300%	2000	Dec	Serial Maturity			90,000	90,000	0	0
011831H64	4.400%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831H72	4.500%	2002	Dec	Serial Maturity			100,000	0	0	100,000
011831H80	4.600%	2003	Dec	Serial Maturity			105,000	0	0	105,000
011831H98	4.700%	2004	Dec	Serial Maturity			110,000	0	0	110,000
011831J21	4.800%	2005	Dec	Serial Maturity			115,000	0	0	115,000
011831J39	4.900%	2006	Dec	Serial Maturity			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial Maturity			125,000	0	0	125,000
011831J54	5.650%	2008	Dec	Sinking Fund			130,000	0	0	130,000
011831J54	5.650%	2009	Dec	Sinking Fund			140,000	0	0	140,000
011831J54	5.650%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831J54	5.650%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831J54	5.650%	2012	Dec	Sinking Fund			165,000	0	0	165,000

Multifamily Housing Development Bonds (TE) — **Tax-Exempt** **Corporate** — *S and P* *Moodys* *Fitch*

HD97A Housing Development Bonds, 1997 Series A — Fund: **260** Fiscal Yr: **1998** Yield: **5.614%** Rates: **4.00-5.70** Due: **2029** Amount: **$6,510,000** — *AA-* *Aa2* *AA+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831J54	5.650%	2013	Dec	Sinking Fund			175,000	0	0	175,000
011831J54	5.650%	2014	Dec	Sinking Fund			180,000	0	0	180,000
011831J54	5.650%	2015	Dec	Sinking Fund			195,000	0	0	195,000
011831J54	5.650%	2016	Dec	Sinking Fund			205,000	0	0	205,000
011831J54	5.650%	2017	Dec	Sinking Fund			215,000	0	0	215,000
011831J54	5.650%	2018	Dec	Sinking Fund			225,000	0	0	225,000
011831J54	5.650%	2019	Dec	Sinking Fund			240,000	0	0	240,000
011831J54	5.650%	2020	Dec	Term Maturity			255,000	0	0	255,000
011831J62	5.700%	2021	Dec	Sinking Fund			270,000	0	0	270,000
011831J62	5.700%	2022	Dec	Sinking Fund			285,000	0	0	285,000
011831J62	5.700%	2023	Dec	Sinking Fund			300,000	0	0	300,000
011831J62	5.700%	2024	Dec	Sinking Fund			315,000	0	0	315,000
011831J62	5.700%	2025	Dec	Sinking Fund			335,000	0	0	335,000
011831J62	5.700%	2026	Dec	Sinking Fund			355,000	0	0	355,000
011831J62	5.700%	2027	Dec	Sinking Fund			375,000	0	0	375,000
011831J62	5.700%	2028	Dec	Sinking Fund			395,000	0	0	395,000
011831J62	5.700%	2029	Dec	Term Maturity			420,000	0	0	420,000
						HD97A Total	**$6,510,000**	**$360,000**	**$0**	**$6,150,000**

HD97B Housing Development Bonds, 1997 Series B — Fund: **260** Fiscal Yr: **1998** Yield: **5.709%** Rates: **4.10-5.80** Due: **2029** Amount: **$17,000,000** — *AA-* *Aa2* *AA+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831J70	4.100%	1998	Dec	Serial Maturity		AMT	215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial Maturity		AMT	225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial Maturity		AMT	235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial Maturity		AMT	245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial Maturity		AMT	255,000	0	0	255,000
011831K45	4.700%	2003	Dec	Serial Maturity		AMT	270,000	0	0	270,000
011831K52	4.800%	2004	Dec	Serial Maturity		AMT	280,000	0	0	280,000
011831K60	4.900%	2005	Dec	Serial Maturity		AMT	295,000	0	0	295,000
011831K78	5.000%	2006	Dec	Serial Maturity		AMT	310,000	0	0	310,000
011831K86	5.100%	2007	Dec	Serial Maturity		AMT	325,000	0	0	325,000
011831K94	5.700%	2008	Dec	Sinking Fund		AMT	340,000	0	0	340,000
011831K94	5.700%	2009	Dec	Sinking Fund		AMT	360,000	0	0	360,000
011831K94	5.700%	2010	Dec	Sinking Fund		AMT	380,000	0	0	380,000
011831K94	5.700%	2011	Dec	Sinking Fund		AMT	405,000	0	0	405,000
011831K94	5.700%	2012	Dec	Sinking Fund		AMT	425,000	0	0	425,000
011831K94	5.700%	2013	Dec	Sinking Fund		AMT	450,000	0	0	450,000
011831K94	5.700%	2014	Dec	Sinking Fund		AMT	475,000	0	0	475,000
011831K94	5.700%	2015	Dec	Sinking Fund		AMT	505,000	0	0	505,000
011831K94	5.700%	2016	Dec	Sinking Fund		AMT	530,000	0	0	530,000
011831K94	5.700%	2017	Dec	Term Maturity		AMT	560,000	0	0	560,000
011831L28	5.800%	2018	Dec	Sinking Fund		AMT	595,000	0	0	595,000
011831L28	5.800%	2019	Dec	Sinking Fund		AMT	630,000	0	0	630,000
011831L28	5.800%	2020	Dec	Sinking Fund		AMT	665,000	0	0	665,000
011831L28	5.800%	2021	Dec	Sinking Fund		AMT	705,000	0	0	705,000
011831L28	5.800%	2022	Dec	Sinking Fund		AMT	745,000	0	0	745,000
011831L28	5.800%	2023	Dec	Sinking Fund		AMT	790,000	0	0	790,000
011831L28	5.800%	2024	Dec	Sinking Fund		AMT	835,000	0	0	835,000
011831L28	5.800%	2025	Dec	Sinking Fund		AMT	880,000	0	0	880,000
011831L28	5.800%	2026	Dec	Sinking Fund		AMT	935,000	0	0	935,000
011831L28	5.800%	2027	Dec	Sinking Fund		AMT	985,000	0	0	985,000
011831L28	5.800%	2028	Dec	Sinking Fund		AMT	1,045,000	0	0	1,045,000
011831L28	5.800%	2029	Dec	Term Maturity		AMT	1,105,000	0	0	1,105,000
						HD97B Total	**$17,000,000**	**$920,000**	**$0**	**$16,080,000**

HD99A Housing Development Bonds, 1999 Series A — Fund: **260** Fiscal Yr: **2000** Yield: **6.171%** Rates: **4.10-6.30** Due: **2029** Amount: **$1,675,000** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832EU2	4.100%	2000	Dec	Serial Maturity			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial Maturity			25,000	25,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD99A Housing Development Bonds, 1999 Series A				Fund: **260**	Fiscal Yr: **2000**	Yield: **6.171%**	Rates: **4.10-6.30** Due: **2029**	Amount: **$1,675,000**	*AAA*	*Aaa* / *AAA*
011832EW8	4.500%	2002	Dec	Serial Maturity			25,000	0	0	25,000
011832EX6	4.600%	2003	Dec	Serial Maturity			25,000	0	0	25,000
011832EY4	4.750%	2004	Dec	Serial Maturity			30,000	0	0	30,000
011832EZ1	4.850%	2005	Dec	Serial Maturity			30,000	0	0	30,000
011832FA5	4.950%	2006	Dec	Serial Maturity			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial Maturity			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial Maturity			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial Maturity			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinking Fund			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinking Fund			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinking Fund			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term Maturity			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinking Fund			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinking Fund			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinking Fund			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinking Fund			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinking Fund			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinking Fund			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinking Fund			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term Maturity			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$50,000**	**$0**	**$1,625,000**
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Fiscal Yr: **2000**	Yield: **6.171%**	Rates: **4.20-6.375** Due: **2029**	Amount: **$5,080,000**	*AAA*	*Aaa* / *AAA*
011832FG2	4.200%	2000	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial Maturity		AMT	70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832FK3	4.700%	2003	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FL1	4.850%	2004	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832FM9	4.950%	2005	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832FN7	5.000%	2006	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832FP2	5.100%	2007	Dec	Serial Maturity		AMT	95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial Maturity		AMT	100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial Maturity		AMT	105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinking Fund		AMT	110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinking Fund		AMT	120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinking Fund		AMT	135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinking Fund		AMT	150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinking Fund		AMT	170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinking Fund		AMT	180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinking Fund		AMT	195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinking Fund		AMT	205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinking Fund		AMT	220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinking Fund		AMT	230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinking Fund		AMT	245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinking Fund		AMT	265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinking Fund		AMT	280,000	0	0	280,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**					
								S and P	*Moodys*	*Fitch*
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Fiscal Yr: **2000**	Yield: **6.171%**	Rates: **4.20-6.375**	Due: **2029** Amount: **$5,080,000**	*AAA* *Aaa*	*AAA*
011832FT4	6.370%	2026	Dec	Sinking Fund		AMT	295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinking Fund		AMT	315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinking Fund		AMT	335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term Maturity		AMT	360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$135,000**	**$0**	**$4,945,000**
HD99C Housing Development GP Bonds, 1999 Series C				Fund: **260**	Fiscal Yr: **2000**	Yield: **6.171%**	Rates: **4.10-6.20**	Due: **2029** Amount: **$50,000,000**	*AAA* *Aaa*	*AAA*
011832FU1	4.100%	2000	Dec	Serial Maturity			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial Maturity			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial Maturity			750,000	0	0	750,000
011832FX5	4.600%	2003	Dec	Serial Maturity			785,000	0	0	785,000
011832FY3	4.750%	2004	Dec	Serial Maturity			820,000	0	0	820,000
011832FZ0	4.850%	2005	Dec	Serial Maturity			860,000	0	0	860,000
011832GA4	4.875%	2006	Dec	Serial Maturity			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial Maturity			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial Maturity			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial Maturity			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinking Fund			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinking Fund			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinking Fund			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinking Fund			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinking Fund			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinking Fund			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinking Fund			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinking Fund			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term Maturity			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinking Fund			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinking Fund			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinking Fund			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinking Fund			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinking Fund			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinking Fund			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinking Fund			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinking Fund			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinking Fund			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term Maturity			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$1,410,000**	**$0**	**$48,590,000**
HD00A Housing Development Bonds, 2000 Series A				Fund: **260**	Fiscal Yr: **2001**	Yield:	Rates: **Variable**	Due: **2030** Amount: **$20,745,000**	*AA-/A-1+* *Aa2/VMIG1*	*AA+/F1+*
011832LX8		2030	Dec	Stated Maturity	Variable	AMT	20,745,000	0	0	20,745,000
						HD00A Total	**$20,745,000**	**$0**	**$0**	**$20,745,000**
HD00B Housing Development Bonds, GP 2000 Series B				Fund: **260**	Fiscal Yr: **2001**	Yield:	Rates: **Variable**	Due: **2030** Amount: **$41,705,000**	*AA-/A-1+* *Aa2/VMIG1*	*AA+/F1+*
011832LY6		2030	Dec	Stated Maturity	Variable		41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**
				Multifamily Housing Development Bonds (TETotal			**$172,255,000**	**$7,700,000**	**$4,265,000**	**$160,290,000**
Other Bonds (TE)				**Tax-Exempt**	**Corporate**					
								S and P	*Moodys*	*Fitch*
A **GH92A General Housing Purpose Bonds, 1992 Series A**				Fund: **642**	Fiscal Yr: **1993**	Yield: **6.405%**	Rates: **3.10-6.60**	Due: **2023** Amount: **$200,000,000**	*AA-* *Aa2*	*AA+*
011831HF4	3.100%	1993	Dec	Serial Maturity			3,535,000	3,535,000	0	0
011831HG2	3.800%	1994	Dec	Serial Maturity			3,610,000	3,610,000	0	0
011831HH0	4.200%	1995	Dec	Serial Maturity			3,720,000	3,720,000	0	0
011831HJ6	4.650%	1996	Dec	Serial Maturity			5,045,000	5,045,000	0	0
011831HK3	4.800%	1997	Dec	Serial Maturity			5,180,000	5,180,000	0	0
011831HL1	5.050%	1998	Dec	Serial Maturity			5,025,000	5,025,000	0	0
011831HM9	5.300%	1999	Dec	Serial Maturity			3,315,000	3,315,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
A **GH92A** General Housing Purpose Bonds, 1992 Series A				Fund: **642**	Fiscal Yr: **1993**	Yield: **6.405%**	Rates: **3.10-6.60**	Due: **2023** Amount: **$200,000,000**	*AA-*	*Aa2* / *AA+*
011831HN7	5.450%	2000	Dec	Serial Maturity			3,490,000	3,490,000	0	0
011831HP2	5.600%	2001	Dec	Serial Maturity			3,685,000	3,685,000	0	0
011831HQ0	5.700%	2002	Dec	Serial Maturity			3,895,000	0	0	3,895,000
011831HR8	5.800%	2003	Dec	Serial Maturity			4,120,000	0	0	4,120,000
011831HS6	5.900%	2004	Dec	Serial Maturity			4,365,000	0	0	4,365,000
011831HT4	6.000%	2005	Dec	Serial Maturity			4,635,000	0	0	4,635,000
011831HV1	6.100%	2006	Dec	Serial Maturity			5,925,000	0	0	5,925,000
011831HV9	6.200%	2007	Dec	Serial Maturity			6,230,000	0	0	6,230,000
011831HW7	6.250%	2008	Dec	Serial Maturity			6,550,000	0	0	6,550,000
011831HX5	6.375%	2009	Dec	Sinking Fund			5,895,000	0	0	5,895,000
011831HX5	6.375%	2010	Dec	Sinking Fund			6,265,000	0	0	6,265,000
011831HX5	6.375%	2011	Dec	Sinking Fund			6,650,000	0	0	6,650,000
011831HX5	6.375%	2012	Dec	Term Maturity			7,060,000	0	0	7,060,000
011831HY3	6.600%	2013	Dec	Sinking Fund			7,150,000	0	0	7,150,000
011831HY3	6.600%	2014	Dec	Sinking Fund			7,600,000	0	0	7,600,000
011831HY3	6.600%	2015	Dec	Sinking Fund			8,080,000	0	0	8,080,000
011831HY3	6.600%	2016	Dec	Sinking Fund			8,585,000	0	0	8,585,000
011831HY3	6.600%	2017	Dec	Sinking Fund			8,175,000	0	0	8,175,000
011831HY3	6.600%	2018	Dec	Sinking Fund			8,485,000	0	0	8,485,000
011831HY3	6.600%	2019	Dec	Sinking Fund			9,365,000	0	0	9,365,000
011831HY3	6.600%	2020	Dec	Sinking Fund			10,005,000	0	0	10,005,000
011831HY3	6.600%	2021	Dec	Sinking Fund			10,705,000	0	0	10,705,000
011831HY3	6.600%	2022	Dec	Sinking Fund			11,440,000	0	0	11,440,000
011831HY3	6.600%	2023	Dec	Term Maturity			12,215,000	0	0	12,215,000
						GH92A Total	**$200,000,000**	**$36,605,000**	**$0**	**$163,395,000**
A **GH94A** General Housing Purpose Bonds, 1994 Series A				Fund: **643**	Fiscal Yr: **1994**	Yield: **5.439%**	Rates: **2.60-5.40**	Due: **2024** Amount: **$143,815,000**	*AA-*	*Aa2* / *AA+*
011831QK3	2.600%	1994	Dec	Serial Maturity			275,000	275,000	0	0
011831PX6	3.000%	1995	Dec	Serial Maturity			490,000	490,000	0	0
011831PY4	3.500%	1996	Dec	Serial Maturity			505,000	505,000	0	0
011831PZ1	3.700%	1997	Dec	Serial Maturity			520,000	520,000	0	0
011831QA5	3.900%	1998	Dec	Serial Maturity			540,000	540,000	0	0
011831QB3	4.000%	1999	Dec	Serial Maturity			560,000	560,000	0	0
011831QC1	4.250%	2000	Dec	Serial Maturity			585,000	585,000	0	0
011831QD9	4.400%	2001	Dec	Serial Maturity			605,000	605,000	0	0
011831QE7	4.500%	2002	Dec	Serial Maturity			640,000	0	0	640,000
011831QF4	4.600%	2003	Dec	Serial Maturity			660,000	0	0	660,000
011831QG2	4.700%	2004	Dec	Serial Maturity			695,000	0	0	695,000
011831QH0	4.800%	2005	Dec	Serial Maturity			730,000	0	0	730,000
011831QJ6	4.900%	2006	Dec	Serial Maturity			760,000	0	0	760,000
011831QL1	5.000%	2007	Dec	Sinking Fund			800,000	0	0	800,000
011831QL1	5.000%	2008	Dec	Term Maturity			840,000	0	0	840,000
011831QT4	5.000%	2009	Dec	Sinking Fund			1,325,000	0	0	1,325,000
011831QM9	5.400%	2009	Dec	Sinking Fund			5,450,000	0	0	5,450,000
011831QT4	5.000%	2010	Dec	Sinking Fund			1,390,000	0	0	1,390,000
011831QM9	5.400%	2010	Dec	Sinking Fund			5,740,000	0	0	5,740,000
011831QT4	5.000%	2011	Dec	Sinking Fund			1,465,000	0	0	1,465,000
011831QM9	5.400%	2011	Dec	Sinking Fund			6,035,000	0	0	6,035,000
011831QT4	5.000%	2012	Dec	Sinking Fund			1,535,000	0	0	1,535,000
011831QM9	5.400%	2012	Dec	Sinking Fund			6,345,000	0	0	6,345,000
011831QT4	5.000%	2013	Dec	Sinking Fund			1,610,000	0	0	1,610,000
011831QM9	5.400%	2013	Dec	Term Maturity			6,330,000	0	0	6,330,000
011831QT4	5.000%	2014	Dec	Sinking Fund			8,340,000	0	0	8,340,000
011831QT4	5.000%	2015	Dec	Sinking Fund			8,735,000	0	0	8,735,000
011831QT4	5.000%	2016	Dec	Sinking Fund			9,145,000	0	0	9,145,000
011831QT4	5.000%	2017	Dec	Sinking Fund			8,630,000	0	0	8,630,000
011831QT4	5.000%	2018	Dec	Term Maturity			8,825,000	0	0	8,825,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			S and P	Moodys	Fitch
A **GH94A** **General Housing Purpose Bonds, 1994 Series A**				Fund: **643**	Fiscal Yr: **1994**	Yield: **5.439%**	Rates: **2.60-5.40** Due: **2024**	Amount: **$143,815,000**	AA- Aa2	AA+
011831QN7	5.400%	2019	Dec	Sinking Fund			9,590,000	0	0	9,590,000
011831QN7	5.400%	2020	Dec	Sinking Fund			10,125,000	0	0	10,125,000
011831QN7	5.400%	2021	Dec	Sinking Fund			10,715,000	0	0	10,715,000
011831QN7	5.400%	2022	Dec	Sinking Fund			11,325,000	0	0	11,325,000
011831QN7	5.400%	2023	Dec	Term Maturity			11,955,000	0	0	11,955,000
						GH94A Total	**$143,815,000**	**$4,080,000**	**$0**	**$139,735,000**
GP95A **Governmental Purpose Bonds, 1995 Series A**				Fund: **645**	Fiscal Yr: **1996**	Yield: **6.004%**	Rates: **4.35-5.875** Due: **2030**	Amount: **$335,000,000**	AAA Aaa	AAA
011831ZL1	4.350%	1998	Jun	Serial Maturity			1,905,000	1,905,000	0	0
011831ZM9	4.350%	1998	Dec	Serial Maturity			1,950,000	1,950,000	0	0
011831ZN7	4.500%	1999	Jun	Serial Maturity			1,990,000	1,990,000	0	0
011831ZP2	4.500%	1999	Dec	Serial Maturity			2,035,000	2,035,000	0	0
011831ZQ0	4.600%	2000	Jun	Serial Maturity			2,080,000	2,080,000	0	0
011831ZR8	4.600%	2000	Dec	Serial Maturity			2,130,000	2,130,000	0	0
011831ZS6	4.700%	2001	Jun	Serial Maturity			2,180,000	2,180,000	0	0
011831ZT4	4.700%	2001	Dec	Serial Maturity			2,230,000	1,120,000	1,110,000	0
011831ZU1	4.800%	2002	Jun	Serial Maturity			2,280,000	0	1,135,000	1,145,000
011831ZV9	4.800%	2002	Dec	Serial Maturity			2,335,000	0	1,165,000	1,170,000
011831ZW7	4.800%	2003	Jun	Serial Maturity			2,395,000	0	1,195,000	1,200,000
011831ZX5	4.800%	2003	Dec	Serial Maturity			2,450,000	0	1,220,000	1,230,000
011831ZY3	4.875%	2004	Jun	Serial Maturity			2,510,000	0	1,250,000	1,260,000
011831ZZ0	4.875%	2004	Dec	Serial Maturity			2,570,000	0	1,280,000	1,290,000
011831YL2	5.000%	2005	Jun	Serial Maturity			2,635,000	0	1,315,000	1,320,000
011831YM0	5.000%	2005	Dec	Serial Maturity			2,700,000	0	1,345,000	1,355,000
011831YN8	5.125%	2006	Jun	Serial Maturity			2,765,000	0	1,380,000	1,385,000
011831YP3	5.125%	2006	Dec	Serial Maturity			2,835,000	0	1,415,000	1,420,000
011831YQ1	5.300%	2007	Jun	Serial Maturity			2,910,000	0	1,450,000	1,460,000
011831YR9	5.300%	2007	Dec	Serial Maturity			2,985,000	0	1,490,000	1,495,000
011831YS7	5.400%	2008	Jun	Serial Maturity			3,065,000	0	1,530,000	1,535,000
011831YT5	5.400%	2008	Dec	Serial Maturity			3,150,000	0	1,570,000	1,580,000
011831YU2	5.500%	2009	Jun	Serial Maturity			3,235,000	0	1,615,000	1,620,000
011831YV0	5.500%	2009	Dec	Serial Maturity			3,325,000	0	1,660,000	1,665,000
011831YW8	5.600%	2010	Jun	Serial Maturity			3,415,000	0	1,705,000	1,710,000
011831YX6	5.600%	2010	Dec	Serial Maturity			3,510,000	0	1,750,000	1,760,000
011831YY4	5.700%	2011	Jun	Serial Maturity			3,610,000	0	1,800,000	1,810,000
011831YZ1	5.700%	2011	Dec	Serial Maturity			3,710,000	0	1,850,000	1,860,000
011831ZA5	5.800%	2012	Jun	Serial Maturity			3,815,000	0	1,905,000	1,910,000
011831ZB3	5.800%	2012	Dec	Serial Maturity			3,925,000	0	1,960,000	1,965,000
011831ZC1	5.850%	2013	Jun	Serial Maturity			4,040,000	0	2,015,000	2,025,000
011831ZD9	5.850%	2013	Dec	Serial Maturity			4,160,000	0	2,075,000	2,085,000
011831ZE7	5.850%	2014	Jun	Serial Maturity			4,280,000	0	2,135,000	2,145,000
011831ZF4	5.850%	2014	Dec	Serial Maturity			4,405,000	0	2,195,000	2,210,000
011831ZG3	5.850%	2015	Jun	Serial Maturity			4,535,000	0	2,260,000	2,275,000
011831ZH0	5.850%	2015	Dec	Serial Maturity			4,670,000	0	2,330,000	2,340,000
011831ZJ6	5.875%	2016	Jun	Sinking Fund			4,805,000	0	2,395,000	2,410,000
011831ZJ6	5.875%	2016	Dec	Sinking Fund			4,945,000	0	2,465,000	2,480,000
011831ZJ6	5.875%	2017	Jun	Sinking Fund			5,090,000	0	2,540,000	2,550,000
011831ZJ6	5.875%	2017	Dec	Sinking Fund			5,240,000	0	2,615,000	2,625,000
011831ZJ6	5.875%	2018	Jun	Sinking Fund			5,395,000	0	2,690,000	2,705,000
011831ZJ6	5.875%	2018	Dec	Sinking Fund			5,555,000	0	2,770,000	2,785,000
011831ZJ6	5.875%	2019	Jun	Sinking Fund			5,715,000	0	2,850,000	2,865,000
011831ZJ6	5.875%	2019	Dec	Sinking Fund			5,885,000	0	2,935,000	2,950,000
011831ZJ6	5.875%	2020	Jun	Sinking Fund			6,055,000	0	3,020,000	3,035,000
011831ZJ6	5.875%	2020	Dec	Sinking Fund			6,235,000	0	3,110,000	3,125,000
011831ZJ6	5.875%	2021	Jun	Sinking Fund			6,420,000	0	3,205,000	3,215,000
011831ZJ6	5.875%	2021	Dec	Sinking Fund			6,605,000	0	3,295,000	3,310,000
011831ZJ6	5.875%	2022	Jun	Sinking Fund			6,800,000	0	3,390,000	3,410,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

Other Bonds (TE) — **Tax-Exempt** **Corporate** — *S and P* / *Moodys* / *Fitch*

GP95A Governmental Purpose Bonds, 1995 Series A — Fund: **645** Fiscal Yr: **1996** Yield: **6.004%** Rates: **4.35-5.875** Due: **2030** Amount: **$335,000,000** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831ZJ6	5.875%	2022	Dec	Sinking Fund			7,000,000	0	3,490,000	3,510,000
011831ZJ6	5.875%	2023	Jun	Sinking Fund			7,205,000	0	3,595,000	3,610,000
011831ZJ6	5.875%	2023	Dec	Sinking Fund			7,415,000	0	3,700,000	3,715,000
011831ZJ6	5.875%	2024	Jun	Sinking Fund			7,635,000	0	3,810,000	3,825,000
011831ZJ6	5.875%	2024	Dec	Term Maturity			7,860,000	0	3,920,000	3,940,000
011831ZK3	5.875%	2025	Jun	Sinking Fund			8,090,000	0	4,035,000	4,055,000
011831ZK3	5.875%	2025	Dec	Sinking Fund			8,330,000	0	4,155,000	4,175,000
011831ZK3	5.875%	2026	Jun	Sinking Fund			8,575,000	0	4,280,000	4,295,000
011831ZK3	5.875%	2026	Dec	Sinking Fund			8,825,000	0	4,400,000	4,425,000
011831ZK3	5.875%	2027	Jun	Sinking Fund			9,085,000	0	4,530,000	4,555,000
011831ZK3	5.875%	2027	Dec	Sinking Fund			9,350,000	0	4,665,000	4,685,000
011831ZK3	5.875%	2028	Jun	Sinking Fund			9,625,000	0	4,800,000	4,825,000
011831ZK3	5.875%	2028	Dec	Sinking Fund			9,910,000	0	4,945,000	4,965,000
011831ZK3	5.875%	2029	Jun	Sinking Fund			10,200,000	0	5,090,000	5,110,000
011831ZK3	5.875%	2029	Dec	Sinking Fund			10,500,000	0	5,240,000	5,260,000
011831ZK3	5.875%	2030	Jun	Sinking Fund			10,805,000	0	5,390,000	5,415,000
011831ZK3	5.875%	2030	Dec	Term Maturity			11,125,000	0	5,570,000	5,555,000
						GP95A Total	**$335,000,000**	**$15,390,000**	**$160,000,000**	**$159,610,000**

GP97A Governmental Purpose Bonds, 1997 Series A — Fund: **646** Fiscal Yr: **1998** Yield: Rates: **Variable** Due: **2027** Amount: **$33,000,000** — *AA-/A-1+* *Aa2/VMIG1* *AA+/F1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X82		2027	Dec	Stated Maturity	Variable		33,000,000	0	0	33,000,000
						GP97A Total	**$33,000,000**	**$0**	**$0**	**$33,000,000**

GM97A General Mortgage Revenue Bonds, 1997 Series A — Fund: **641** Fiscal Yr: **1997** Yield: **6.012%** Rates: **3.85-6.15** Due: **2037** Amount: **$434,910,874** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831E59	3.850%	1998	Dec	Serial Maturity			2,040,000	2,040,000	0	0
011831E67	4.150%	1999	Dec	Serial Maturity			2,120,000	2,120,000	0	0
011831E75	4.400%	2000	Dec	Serial Maturity			2,210,000	2,210,000	0	0
011831E83	4.550%	2001	Dec	Serial Maturity			2,305,000	2,305,000	0	0
011831E91	4.700%	2002	Dec	Serial Maturity			2,410,000	0	0	2,410,000
011831F25	4.800%	2003	Dec	Serial Maturity			2,525,000	0	0	2,525,000
011831F33	4.900%	2004	Dec	Serial Maturity			2,645,000	0	0	2,645,000
011831F41	5.000%	2005	Dec	Serial Maturity			2,775,000	0	0	2,775,000
011831F58	5.100%	2006	Dec	Serial Maturity			2,910,000	0	0	2,910,000
011831F66	5.200%	2007	Dec	Serial Maturity			3,060,000	0	0	3,060,000
011831F74	5.650%	2012	Dec	Serial Maturity			20,000,000	0	0	20,000,000
011831G65	6.150%	2017	Dec	Capital Appreciation			10,330,874	0	0	10,330,874
011831F82	5.900%	2019	Dec	Serial Maturity			49,000,000	0	0	49,000,000
011831F90	6.000%	2022	Jun	Sinking Fund			27,825,000	0	0	27,825,000
011831F90	6.000%	2024	Dec	Sinking Fund			32,120,000	0	0	32,120,000
011831F90	6.000%	2027	Jun	Term Maturity			30,055,000	0	0	30,055,000
011831G24	5.950%	2029	Jun	Serial Maturity			35,000,000	0	0	35,000,000
011831G57	6.100%	2031	Jun	Sinking Fund			17,615,000	0	0	17,615,000
011831G32	6.000%	2031	Jun	Sinking Fund			26,840,000	0	0	26,840,000
011831G32	6.000%	2033	Dec	Sinking Fund			30,305,000	0	0	30,305,000
011831G57	6.100%	2033	Dec	Sinking Fund			24,415,000	0	0	24,415,000
011831G57	6.100%	2036	Jun	Sinking Fund			23,820,000	0	0	23,820,000
011831G32	6.000%	2036	Dec	Term Maturity			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Special Term			25,000,000	0	0	25,000,000
011831G57	6.100%	2037	Dec	Term Maturity			14,730,000	0	0	14,730,000
						GM97A Total	**$434,910,874**	**$8,675,000**	**$0**	**$426,235,874**

GM99A General Mortgage Revenue Bonds, 1999 Series A — Fund: **647** Fiscal Yr: **2000** Yield: **6.048%** Rates: **4.25-6.00** Due: **2049** Amount: **$302,700,000** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118317N8	4.250%	2001	Jun	Serial Maturity			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial Maturity			1,530,000	0	0	1,530,000
0118317Q1	4.550%	2003	Jun	Serial Maturity			1,570,000	0	0	1,570,000
0118317R9	4.650%	2004	Jun	Serial Maturity			1,610,000	0	0	1,610,000
0118317S7	4.750%	2005	Jun	Serial Maturity			1,660,000	0	0	1,660,000
0118317T5	4.850%	2006	Jun	Serial Maturity			1,700,000	0	0	1,700,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Other Bonds (TE) **Tax-Exempt** **Corporate** *S and P* *Moodys* *Fitch*

GM99A General Mortgage Revenue Bonds, 1999 Series A Fund: **647** Fiscal Yr: **2000** Yield: **6.048%** Rates: **4.25-6.00** Due: **2049** Amount: **$302,700,000** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118317U2	4.950%	2007	Jun	Serial Maturity			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial Maturity			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial Maturity			1,865,000	0	0	1,865,000
0118317Y4	5.750%	2010	Jun	Sinking Fund			1,645,000	0	0	1,645,000
0118317X6	5.800%	2010	Jun	Sinking Fund			310,000	0	0	310,000
0118317X6	5.800%	2010	Dec	Sinking Fund			320,000	0	0	320,000
0118317Y4	5.750%	2010	Dec	Sinking Fund			1,670,000	0	0	1,670,000
0118317X6	5.800%	2011	Jun	Sinking Fund			320,000	0	0	320,000
0118317Y4	5.750%	2011	Jun	Sinking Fund			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Dec	Sinking Fund			325,000	0	0	325,000
0118317Y4	5.750%	2011	Dec	Sinking Fund			1,715,000	0	0	1,715,000
0118317X6	5.800%	2012	Jun	Sinking Fund			330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinking Fund			1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Dec	Sinking Fund			335,000	0	0	335,000
0118317Y4	5.750%	2012	Dec	Sinking Fund			1,770,000	0	0	1,770,000
0118317X6	5.800%	2013	Jun	Sinking Fund			340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinking Fund			1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Dec	Sinking Fund			345,000	0	0	345,000
0118317Y4	5.750%	2013	Dec	Sinking Fund			1,810,000	0	0	1,810,000
0118317Y4	5.750%	2014	Jun	Sinking Fund			1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Jun	Sinking Fund			350,000	0	0	350,000
0118317X6	5.800%	2014	Dec	Sinking Fund			355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinking Fund			1,870,000	0	0	1,870,000
0118317X6	5.800%	2015	Jun	Sinking Fund			360,000	0	0	360,000
0118317Y4	5.750%	2015	Jun	Sinking Fund			1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Dec	Sinking Fund			365,000	0	0	365,000
0118317Y4	5.750%	2015	Dec	Sinking Fund			1,920,000	0	0	1,920,000
0118317X6	5.800%	2016	Jun	Sinking Fund			370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinking Fund			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Dec	Sinking Fund			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinking Fund			1,970,000	0	0	1,970,000
0118317X6	5.800%	2017	Jun	Sinking Fund			380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinking Fund			2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Dec	Sinking Fund			385,000	0	0	385,000
0118317Y4	5.750%	2017	Dec	Sinking Fund			2,030,000	0	0	2,030,000
0118317X6	5.800%	2018	Jun	Sinking Fund			390,000	0	0	390,000
0118317Y4	5.750%	2018	Jun	Sinking Fund			2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Dec	Term Maturity			400,000	0	0	400,000
0118317Y4	5.750%	2018	Dec	Sinking Fund			2,085,000	0	0	2,085,000
0118317Y4	5.750%	2019	Jun	Term Maturity			2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinking Fund			2,505,000	0	0	2,505,000
0118317Z1	5.900%	2020	Jun	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Jun	Sinking Fund			2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinking Fund			2,580,000	0	0	2,580,000
0118317Z1	5.900%	2021	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinking Fund			2,615,000	0	0	2,615,000
0118318A5	5.900%	2021	Dec	Sinking Fund			2,655,000	0	0	2,655,000
0118317Z1	5.900%	2021	Dec	Sinking Fund			50,000	0	0	50,000
0118317Z1	5.900%	2022	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinking Fund			2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinking Fund			2,735,000	0	0	2,735,000
0118317Z1	5.900%	2023	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2023	Jun	Sinking Fund			2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Dec	Sinking Fund			50,000	0	0	50,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Other Bonds (TE) **Tax-Exempt** **Corporate** *S and P* *Moodys* *Fitch*

GM99A General Mortgage Revenue Bonds, 1999 Series A Fund: **647** Fiscal Yr: **2000** Yield: **6.048%** Rates: **4.25-6.00** Due: **2049** Amount: **$302,700,000** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118318A5	5.900%	2023	Dec	Sinking Fund			2,815,000	0	0	2,815,000
0118317Z1	5.900%	2024	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinking Fund			2,855,000	0	0	2,855,000
0118318A5	5.900%	2024	Dec	Sinking Fund			2,890,000	0	0	2,890,000
0118317Z1	5.900%	2024	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Jun	Sinking Fund			2,935,000	0	0	2,935,000
0118317Z1	5.900%	2025	Jun	Sinking Fund			55,000	0	0	55,000
0118317Z1	5.900%	2025	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinking Fund			2,980,000	0	0	2,980,000
0118317Z1	5.900%	2026	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Jun	Sinking Fund			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinking Fund			3,065,000	0	0	3,065,000
0118317Z1	5.900%	2027	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Jun	Sinking Fund			3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinking Fund			3,155,000	0	0	3,155,000
0118318A5	5.900%	2028	Jun	Sinking Fund			3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Jun	Sinking Fund			60,000	0	0	60,000
0118317Z1	5.900%	2028	Dec	Term Maturity			60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinking Fund			3,250,000	0	0	3,250,000
0118318A5	5.900%	2029	Jun	Term Maturity			3,355,000	0	0	3,355,000
0118318B3	6.050%	2029	Dec	Sinking Fund			3,400,000	0	0	3,400,000
0118318B3	6.050%	2030	Jun	Sinking Fund			3,455,000	0	0	3,455,000
0118318B3	6.050%	2030	Dec	Sinking Fund			3,505,000	0	0	3,505,000
0118318B3	6.050%	2031	Jun	Sinking Fund			3,555,000	0	0	3,555,000
0118318B3	6.050%	2031	Dec	Sinking Fund			3,610,000	0	0	3,610,000
0118318B3	6.050%	2032	Jun	Sinking Fund			3,660,000	0	0	3,660,000
0118318B3	6.050%	2032	Dec	Sinking Fund			3,715,000	0	0	3,715,000
0118318B3	6.050%	2033	Jun	Sinking Fund			3,770,000	0	0	3,770,000
0118318B3	6.050%	2033	Dec	Sinking Fund			3,825,000	0	0	3,825,000
0118318B3	6.050%	2034	Jun	Sinking Fund			3,885,000	0	0	3,885,000
0118318B3	6.050%	2034	Dec	Sinking Fund			3,940,000	0	0	3,940,000
0118318B3	6.050%	2035	Jun	Term Maturity			3,995,000	0	0	3,995,000
0118318C1	6.050%	2035	Dec	Sinking Fund			4,060,000	0	0	4,060,000
0118318C1	6.050%	2036	Jun	Sinking Fund			4,115,000	0	0	4,115,000
0118318C1	6.050%	2036	Dec	Sinking Fund			4,180,000	0	0	4,180,000
0118318C1	6.050%	2037	Jun	Sinking Fund			4,240,000	0	0	4,240,000
0118318C1	6.050%	2037	Dec	Sinking Fund			4,300,000	0	0	4,300,000
0118318C1	6.050%	2038	Jun	Sinking Fund			4,365,000	0	0	4,365,000
0118318C1	6.050%	2038	Dec	Sinking Fund			4,430,000	0	0	4,430,000
0118318C1	6.050%	2039	Jun	Term Maturity			4,495,000	0	0	4,495,000
0118318D9	6.000%	2039	Dec	Sinking Fund			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinking Fund			4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinking Fund			4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinking Fund			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinking Fund			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinking Fund			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinking Fund			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinking Fund			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinking Fund			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinking Fund			5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinking Fund			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinking Fund			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinking Fund			5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinking Fund			5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinking Fund			5,760,000	0	0	5,760,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P*	*Moodys* / *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Fiscal Yr: **2000**	Yield: **6.048%**	Rates: **4.25-6.00** Due: **2049**	Amount: **$302,700,000**	*AAA*	*Aaa* / *AAA*
0118318D9	6.000%	2047	Jun	Sinking Fund			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinking Fund			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinking Fund			6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinking Fund			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term Maturity			6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$1,500,000**	**$0**	**$301,200,000**
C **GP01A Governmental Purpose Bonds, 2001 Series A**				Fund: **648**	Fiscal Yr: **2002**	Yield:	Rates: **Variable** Due: **2030**	Amount: **$76,580,000**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
011832MW9		2001	Dec	Sinking Fund	Variable		500,000	500,000	0	0
011832MW9		2002	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832MW9		2002	Dec	Sinking Fund	Variable		720,000	0	0	720,000
011832MW9		2003	Jun	Sinking Fund	Variable		735,000	0	0	735,000
011832MW9		2003	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832MW9		2004	Jun	Sinking Fund	Variable		770,000	0	0	770,000
011832MW9		2004	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MW9		2005	Jun	Sinking Fund	Variable		795,000	0	0	795,000
011832MW9		2005	Dec	Sinking Fund	Variable		815,000	0	0	815,000
011832MW9		2006	Jun	Sinking Fund	Variable		825,000	0	0	825,000
011832MW9		2006	Dec	Sinking Fund	Variable		845,000	0	0	845,000
011832MW9		2007	Jun	Sinking Fund	Variable		860,000	0	0	860,000
011832MW9		2007	Dec	Sinking Fund	Variable		880,000	0	0	880,000
011832MW9		2008	Jun	Sinking Fund	Variable		895,000	0	0	895,000
011832MW9		2008	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832MW9		2009	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MW9		2009	Dec	Sinking Fund	Variable		950,000	0	0	950,000
011832MW9		2010	Jun	Sinking Fund	Variable		960,000	0	0	960,000
011832MW9		2010	Dec	Sinking Fund	Variable		995,000	0	0	995,000
011832MW9		2011	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinking Fund	Variable		1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinking Fund	Variable		1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinking Fund	Variable		1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinking Fund	Variable		1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinking Fund	Variable		1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinking Fund	Variable		1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinking Fund	Variable		1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinking Fund	Variable		1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinking Fund	Variable		1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinking Fund	Variable		1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinking Fund	Variable		1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinking Fund	Variable		1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinking Fund	Variable		1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinking Fund	Variable		1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinking Fund	Variable		1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinking Fund	Variable		1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinking Fund	Variable		1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinking Fund	Variable		1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinking Fund	Variable		1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinking Fund	Variable		1,790,000	0	0	1,790,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
C **GP01A** **Governmental Purpose Bonds, 2001 Series A**				Fund: **648**	Fiscal Yr: **2002**	Yield:	Rates: **Variable** Due: **2030**	Amount: **$76,580,000**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MW9		2026	Jun	Sinking Fund	Variable		1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinking Fund	Variable		1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinking Fund	Variable		1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinking Fund	Variable		1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinking Fund	Variable		2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinking Fund	Variable		2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinking Fund	Variable		2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term Maturity	Variable		2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$500,000**	**$0**	**$76,080,000**
C **GP01B** **Governmental Purpose Bonds, 2001 Series B**				Fund: **648**	Fiscal Yr: **2002**	Yield:	Rates: **Variable** Due: **2030**	Amount: **$93,590,000**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MY5		2001	Dec	Sinking Fund	Variable		620,000	620,000	0	0
011832MY5		2002	Jun	Sinking Fund	Variable		855,000	0	0	855,000
011832MY5		2002	Dec	Sinking Fund	Variable		885,000	0	0	885,000
011832MY5		2003	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832MY5		2003	Dec	Sinking Fund	Variable		910,000	0	0	910,000
011832MY5		2004	Jun	Sinking Fund	Variable		935,000	0	0	935,000
011832MY5		2004	Dec	Sinking Fund	Variable		955,000	0	0	955,000
011832MY5		2005	Jun	Sinking Fund	Variable		975,000	0	0	975,000
011832MY5		2005	Dec	Sinking Fund	Variable		990,000	0	0	990,000
011832MY5		2006	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MY5		2006	Dec	Sinking Fund	Variable		1,035,000	0	0	1,035,000
011832MY5		2007	Jun	Sinking Fund	Variable		1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinking Fund	Variable		1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinking Fund	Variable		1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinking Fund	Variable		1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinking Fund	Variable		1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinking Fund	Variable		1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinking Fund	Variable		1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinking Fund	Variable		1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinking Fund	Variable		1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinking Fund	Variable		1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinking Fund	Variable		1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinking Fund	Variable		1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinking Fund	Variable		1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinking Fund	Variable		1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinking Fund	Variable		1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinking Fund	Variable		1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinking Fund	Variable		1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinking Fund	Variable		1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinking Fund	Variable		1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinking Fund	Variable		1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinking Fund	Variable		1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinking Fund	Variable		1,985,000	0	0	1,985,000

Other Bonds (TE) — **Tax-Exempt** **Corporate** — *S and P* *Moodys* *Fitch*

C **GP01B** **Governmental Purpose Bonds, 2001 Series B** — Fund: **648** Fiscal Yr: **2002** Yield: Rates: **Variable** Due: **2030** Amount: **$93,590,000** — *AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832MY5		2023	Dec	Sinking Fund	Variable		2,025,000	0	0	2,025,000
011832MY5		2024	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinking Fund	Variable		2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinking Fund	Variable		2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinking Fund	Variable		2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinking Fund	Variable		2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinking Fund	Variable		2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinking Fund	Variable		2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinking Fund	Variable		2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinking Fund	Variable		2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinking Fund	Variable		2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinking Fund	Variable		2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinking Fund	Variable		2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term Maturity	Variable		2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$620,000**	**$0**	**$92,970,000**

SC99A **State Capital Project Bonds, 1999 Series A** — Fund: **690** Fiscal Yr: **1999** Yield: **3.880%** Rates: **3.40-5.00** Due: **2005** Amount: **$92,365,000** — *AA-* *Aa2* *AA+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118316U3	4.500%	1999	Jun	Serial Maturity			5,655,000	5,655,000	0	0
0118316V1	4.500%	1999	Dec	Serial Maturity			5,785,000	5,785,000	0	0
0118316W9	3.400%	2000	Jun	Serial Maturity			6,020,000	6,020,000	0	0
0118316X7	5.000%	2000	Dec	Serial Maturity			6,015,000	6,015,000	0	0
0118316Y5	3.650%	2001	Jun	Serial Maturity			2,000,000	2,000,000	0	0
0118317J7	5.000%	2001	Jun	Serial Maturity			4,165,000	4,165,000	0	0
0118316Z2	5.000%	2001	Dec	Serial Maturity			6,305,000	6,305,000	0	0
0118317A6	3.800%	2002	Jun	Serial Maturity			500,000	0	0	500,000
0118317K4	5.000%	2002	Jun	Serial Maturity			5,965,000	0	0	5,965,000
0118317B4	5.000%	2002	Dec	Serial Maturity			6,625,000	0	0	6,625,000
0118317C2	5.000%	2003	Jun	Serial Maturity			6,790,000	0	0	6,790,000
0118317D0	5.000%	2003	Dec	Serial Maturity			6,960,000	0	0	6,960,000
0118317E8	4.000%	2004	Jun	Serial Maturity			2,000,000	0	0	2,000,000
0118317L2	5.000%	2004	Jun	Serial Maturity			5,130,000	0	0	5,130,000
0118317F5	5.000%	2004	Dec	Serial Maturity			7,300,000	0	0	7,300,000
0118317G3	4.050%	2005	Jun	Serial Maturity			1,000,000	0	0	1,000,000
0118317M0	5.000%	2005	Jun	Serial Maturity			6,485,000	0	0	6,485,000
0118317H1	5.000%	2005	Dec	Serial Maturity			7,665,000	0	0	7,665,000
						SC99A Total	**$92,365,000**	**$35,945,000**	**$0**	**$56,420,000**

SC99B **State Capital Project Bonds, 1999 Series B** — Fund: **691** Fiscal Yr: **2000** Yield: **4.689%** Rates: **4.00-5.25** Due: **2005** Amount: **$103,980,000** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832CW0	4.000%	2000	Dec	Serial Maturity			6,645,000	6,645,000	0	0
011832CX8	4.300%	2001	Jun	Serial Maturity			7,110,000	7,110,000	0	0
011832CY6	4.350%	2001	Dec	Serial Maturity			8,870,000	8,870,000	0	0
011832CZ3	4.450%	2002	Jun	Serial Maturity			1,800,000	0	0	1,800,000
011832DH2	5.250%	2002	Jun	Serial Maturity			7,190,000	0	0	7,190,000
011832DJ8	5.000%	2002	Dec	Serial Maturity			9,215,000	0	0	9,215,000
011832DB5	4.600%	2003	Jun	Serial Maturity			2,225,000	0	0	2,225,000
011832DK5	5.250%	2003	Jun	Serial Maturity			7,295,000	0	0	7,295,000
011832DC3	4.600%	2003	Dec	Serial Maturity			1,500,000	0	0	1,500,000
011832DL3	5.125%	2003	Dec	Serial Maturity			8,285,000	0	0	8,285,000
011832DD1	4.700%	2004	Jun	Serial Maturity			2,685,000	0	0	2,685,000
011832DM1	5.500%	2004	Jun	Serial Maturity			7,245,000	0	0	7,245,000
011832DE9	4.700%	2004	Dec	Serial Maturity			1,075,000	0	0	1,075,000
011832DN9	5.250%	2004	Dec	Serial Maturity			9,195,000	0	0	9,195,000
011832DF6	4.800%	2005	Jun	Serial Maturity			1,300,000	0	0	1,300,000
011832DP4	5.500%	2005	Jun	Serial Maturity			9,160,000	0	0	9,160,000
011832DG4	4.800%	2005	Dec	Serial Maturity			3,520,000	0	0	3,520,000
011832DQ2	5.500%	2005	Dec	Serial Maturity			9,665,000	0	0	9,665,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
SC99B	**State Capital Project Bonds, 1999 Series B**			Fund: **691**	Fiscal Yr: **2000**	Yield: **4.689%**	Rates: **4.00-5.25** Due: **2005**	Amount: **$103,980,000**	AAA / Aaa	AAA
						SC99B Total	**$103,980,000**	**$22,625,000**	**$0**	**$81,355,000**
SC01A	**State Capital Project Bonds, 2001 Series A**			Fund: **692**	Fiscal Yr: **2001**	Yield: **3.980%**	Rates: **3.20-5.25** Due: **2007**	Amount: **$74,535,000**	AA- / Aa2	AA+
011832MB5	4.000%	2001	Dec	Serial Maturity			290,000	290,000	0	0
011832MC3	3.200%	2002	Jun	Serial Maturity			1,015,000	0	0	1,015,000
011832MD1	4.500%	2002	Dec	Serial Maturity			4,290,000	0	0	4,290,000
011832ME9	4.750%	2003	Jun	Serial Maturity			1,310,000	0	0	1,310,000
011832MP4	3.800%	2003	Jun	Serial Maturity			3,020,000	0	0	3,020,000
011832MF6	4.750%	2003	Dec	Serial Maturity			4,500,000	0	0	4,500,000
011832MG4	5.000%	2004	Jun	Serial Maturity			2,055,000	0	0	2,055,000
011832MQ2	3.850%	2004	Jun	Serial Maturity			2,430,000	0	0	2,430,000
011832MH2	5.000%	2004	Dec	Serial Maturity			5,000,000	0	0	5,000,000
011832MJ8	5.250%	2005	Jun	Serial Maturity			3,050,000	0	0	3,050,000
011832MR0	3.900%	2005	Jun	Serial Maturity			1,385,000	0	0	1,385,000
011832MK5	5.000%	2005	Dec	Serial Maturity			13,240,000	0	0	13,240,000
011832ML3	5.000%	2006	Jun	Serial Maturity			13,450,000	0	0	13,450,000
011832MM1	5.000%	2006	Dec	Serial Maturity			5,000,000	0	0	5,000,000
011832MS8	4.000%	2006	Dec	Serial Maturity			2,585,000	0	0	2,585,000
011832MN9	5.000%	2007	Jun	Serial Maturity			7,915,000	0	0	7,915,000
011832MT6	4.050%	2007	Jun	Serial Maturity			4,000,000	0	0	4,000,000
						SC01A Total	**$74,535,000**	**$290,000**	**$0**	**$74,245,000**
SBL99	**State Building Lease Bonds, 1999**			Fund: **555**	Fiscal Yr: **2000**	Yield: **5.550%**	Rates: **4.25-5.80** Due: **2017**	Amount: **$40,000,000**	AAA / Aaa	AAA
011832DR0	4.250%	2000	Apr	Serial Maturity			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial Maturity			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial Maturity			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial Maturity			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial Maturity			795,000	0	0	795,000
011832DW9	4.450%	2002	Oct	Serial Maturity			815,000	0	0	815,000
011832DX7	4.600%	2003	Apr	Serial Maturity			835,000	0	0	835,000
011832DY5	4.600%	2003	Oct	Serial Maturity			855,000	0	0	855,000
011832DZ2	4.750%	2004	Apr	Serial Maturity			870,000	0	0	870,000
011832EA6	4.750%	2004	Oct	Serial Maturity			895,000	0	0	895,000
011832EB4	4.850%	2005	Apr	Serial Maturity			915,000	0	0	915,000
011832EC2	4.850%	2005	Oct	Serial Maturity			935,000	0	0	935,000
011832ED0	4.875%	2006	Apr	Serial Maturity			960,000	0	0	960,000
011832EE8	4.875%	2006	Oct	Serial Maturity			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial Maturity			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial Maturity			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial Maturity			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial Maturity			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial Maturity			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial Maturity			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial Maturity			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial Maturity			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial Maturity			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial Maturity			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial Maturity			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial Maturity			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinking Fund			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinking Fund			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinking Fund			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinking Fund			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term Maturity			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinking Fund			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinking Fund			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinking Fund			1,670,000	0	0	1,670,000

Other Bonds (TE) **Tax-Exempt** **Corporate** *S and P* *Moodys* *Fitch*

SBL99 **State Building Lease Bonds, 1999** Fund: **555** Fiscal Yr: **2000** Yield: **5.550%** Rates: **4.25-5.80** Due: **2017** Amount: **$40,000,000** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832ET5	5.750%	2017	Apr	Term Maturity			1,720,000	0	0	1,720,000
						SBL99 Total	**$40,000,000**	**$3,370,000**	**$0**	**$36,630,000**

COHOB **Mortgage Revenue Refunding Bonds - Coho Park (B)** Fund: **892** Fiscal Yr: **1997** Yield: **6.423%** Rates: **5.60-6.50** Due: **2023** Amount: **$2,300,000** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831A53	5.600%	1997	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1998	Jan	Sinking Fund			5,000	5,000	0	0
011831A53	5.600%	1999	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2000	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2001	Jan	Sinking Fund			10,000	10,000	0	0
011831A53	5.600%	2002	Jan	Sinking Fund			15,000	15,000	0	0
011831A53	5.600%	2003	Jan	Sinking Fund			20,000	0	0	20,000
011831A53	5.600%	2004	Jan	Sinking Fund			20,000	0	0	20,000
011831A53	5.600%	2005	Jan	Sinking Fund			65,000	0	0	65,000
011831A53	5.600%	2006	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2007	Jan	Sinking Fund			70,000	0	0	70,000
011831A61	6.350%	2008	Jan	Sinking Fund			75,000	0	0	75,000
011831A61	6.350%	2009	Jan	Sinking Fund			80,000	0	0	80,000
011831A61	6.350%	2010	Jan	Sinking Fund			85,000	0	0	85,000
011831A61	6.350%	2011	Jan	Sinking Fund			90,000	0	0	90,000
011831A61	6.350%	2012	Jan	Sinking Fund			95,000	0	0	95,000
011831A61	6.350%	2013	Jan	Sinking Fund			105,000	0	0	105,000
011831A61	6.350%	2014	Jan	Sinking Fund			110,000	0	0	110,000
011831A61	6.350%	2015	Jan	Sinking Fund			115,000	0	0	115,000
011831A61	6.350%	2016	Jan	Sinking Fund			125,000	0	0	125,000
011831A79	6.550%	2017	Jan	Sinking Fund			130,000	0	0	130,000
011831A79	6.550%	2018	Jan	Sinking Fund			140,000	0	0	140,000
011831A79	6.550%	2019	Jan	Sinking Fund			150,000	0	0	150,000
011831A79	6.550%	2020	Jan	Sinking Fund			160,000	0	0	160,000
011831A79	6.550%	2021	Jan	Sinking Fund			170,000	0	0	170,000
011831A79	6.550%	2022	Jan	Sinking Fund			180,000	0	0	180,000
011831A79	6.550%	2023	Jan	Term Maturity			190,000	0	0	190,000
						COHOB Total	**$2,300,000**	**$55,000**	**$0**	**$2,245,000**

CHINA **Mortgage Revenue Refunding Bonds - Chinook Apts (A)** Fund: **892** Fiscal Yr: **1997** Yield: **6.404%** Rates: **5.60-6.55** Due: **2024** Amount: **$2,300,000** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831A20	5.600%	1997	Jan	Sinking Fund			30,000	30,000	0	0
011831A20	5.600%	1998	Jan	Sinking Fund			35,000	35,000	0	0
011831A20	5.600%	1999	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2000	Jan	Sinking Fund			40,000	40,000	0	0
011831A20	5.600%	2001	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2002	Jan	Sinking Fund			45,000	45,000	0	0
011831A20	5.600%	2003	Jan	Sinking Fund			45,000	0	0	45,000
011831A20	5.600%	2004	Jan	Sinking Fund			50,000	0	0	50,000
011831A20	5.600%	2005	Jan	Sinking Fund			55,000	0	0	55,000
011831A20	5.600%	2006	Jan	Sinking Fund			55,000	0	0	55,000
011831A38	6.350%	2007	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2008	Jan	Sinking Fund			60,000	0	0	60,000
011831A38	6.350%	2009	Jan	Sinking Fund			65,000	0	0	65,000
011831A38	6.350%	2010	Jan	Sinking Fund			70,000	0	0	70,000
011831A38	6.350%	2011	Jan	Sinking Fund			75,000	0	0	75,000
011831A38	6.350%	2012	Jan	Sinking Fund			80,000	0	0	80,000
011831A38	6.350%	2013	Jan	Sinking Fund			85,000	0	0	85,000
011831A38	6.350%	2014	Jan	Sinking Fund			90,000	0	0	90,000
011831A38	6.350%	2015	Jan	Sinking Fund			95,000	0	0	95,000
011831A38	6.350%	2016	Jan	Sinking Fund			100,000	0	0	100,000
011831A46	6.550%	2017	Jan	Sinking Fund			110,000	0	0	110,000
011831A46	6.550%	2018	Jan	Sinking Fund			115,000	0	0	115,000
011831A46	6.550%	2019	Jan	Sinking Fund			120,000	0	0	120,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**				*S and P* / *Moodys*	*Fitch*
CHINA Mortgage Revenue Refunding Bonds - Chinook Apts (A)				Fund: **892**	Fiscal Yr: **1997**	Yield: **6.404%**	Rates: **5.60-6.55**	Due: **2024** Amount: **$2,300,000**	*AAA* / *Aaa*	*AAA*
011831A46	6.550%	2020	Jan	Sinking Fund			130,000	0	0	130,000
011831A46	6.550%	2021	Jan	Sinking Fund			140,000	0	0	140,000
011831A46	6.550%	2022	Jan	Sinking Fund			145,000	0	0	145,000
011831A46	6.550%	2023	Jan	Sinking Fund			155,000	0	0	155,000
011831A46	6.550%	2024	Jan	Term Maturity			165,000	0	0	165,000
						CHINA Total	**$2,300,000**	**$235,000**	**$0**	**$2,065,000**
						Other Bonds (TE) Total	**$1,935,075,874**	**$129,890,000**	**$160,000,000**	**$1,645,185,874**
						Tax-Exempt Total	**$3,790,286,227**	**$181,395,000**	**$600,770,000**	**$3,008,121,227**
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				**Taxable**	**Corporate**				*S and P* / *Moodys*	*Fitch*
E **E001D** Mortgage Revenue Bonds, 2000 Series D				Fund: **484**	Fiscal Yr: **2001**	Yield: **5.929%**	Rates: **7.00-7.32**	Due: **2020** Amount: **$25,740,000**	*AAA* / *Aaa*	*AAA*
011832LK6	7.000%	2003	Dec	Serial Maturity			1,000,000	0	0	1,000,000
011832LL4	7.070%	2004	Dec	Serial Maturity			1,000,000	0	0	1,000,000
011832LM2	7.170%	2005	Dec	Serial Maturity			1,000,000	0	0	1,000,000
011832LV2	7.250%	2006	Dec	Serial Maturity			1,000,000	0	0	1,000,000
011832LW0	7.300%	2007	Dec	Serial Maturity			1,000,000	0	0	1,000,000
011832LT7	7.320%	2008	Jun	Sinking Fund			490,000	0	0	490,000
011832LT7	7.320%	2008	Dec	Sinking Fund			515,000	0	0	515,000
011832LT7	7.320%	2009	Jun	Sinking Fund			535,000	0	0	535,000
011832LT7	7.320%	2009	Dec	Sinking Fund			550,000	0	0	550,000
011832LT7	7.320%	2010	Jun	Sinking Fund			565,000	0	0	565,000
011832LT7	7.320%	2010	Dec	Sinking Fund			585,000	0	0	585,000
011832LT7	7.320%	2011	Jun	Sinking Fund			615,000	0	0	615,000
011832LT7	7.320%	2011	Dec	Sinking Fund			635,000	0	0	635,000
011832LT7	7.320%	2012	Jun	Sinking Fund			660,000	0	0	660,000
011832LT7	7.320%	2012	Dec	Sinking Fund			660,000	0	0	660,000
011832LT7	7.320%	2013	Jun	Sinking Fund			685,000	0	0	685,000
011832LT7	7.320%	2013	Dec	Sinking Fund			710,000	0	0	710,000
011832LT7	7.320%	2014	Jun	Sinking Fund			735,000	0	0	735,000
011832LT7	7.320%	2014	Dec	Sinking Fund			770,000	0	0	770,000
011832LT7	7.320%	2015	Jun	Sinking Fund			790,000	0	0	790,000
011832LT7	7.320%	2015	Dec	Sinking Fund			840,000	0	0	840,000
011832LT7	7.320%	2016	Jun	Sinking Fund			890,000	0	0	890,000
011832LT7	7.320%	2016	Dec	Sinking Fund			920,000	0	0	920,000
011832LT7	7.320%	2017	Jun	Sinking Fund			960,000	0	0	960,000
011832LT7	7.320%	2017	Dec	Sinking Fund			995,000	0	0	995,000
011832LT7	7.320%	2018	Jun	Sinking Fund			1,020,000	0	0	1,020,000
011832LT7	7.320%	2018	Dec	Sinking Fund			1,060,000	0	0	1,060,000
011832LT7	7.320%	2019	Jun	Sinking Fund			1,075,000	0	0	1,075,000
011832LT7	7.320%	2019	Dec	Sinking Fund			1,120,000	0	0	1,120,000
011832LT7	7.320%	2020	Jun	Sinking Fund			1,160,000	0	0	1,160,000
011832LT7	7.320%	2020	Dec	Term Maturity			1,200,000	0	0	1,200,000
						E001D Total	**$25,740,000**	**$0**	**$0**	**$25,740,000**
						Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (Total	**$25,740,000**	**$0**	**$0**	**$25,740,000**
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**				*S and P* / *Moodys*	*Fitch*
HD93D Housing Development Bonds, 1993 Series D				Fund: **260**	Fiscal Yr: **1994**	Yield: **7.038%**	Rates: **3.60-7.10**	Due: **2023** Amount: **$4,675,000**	*AA-* / *Aa2*	*N/A*
011831MM3	3.600%	1994	Dec	Serial Maturity			55,000	55,000	0	0
011831MS0	4.100%	1995	Dec	Serial Maturity			55,000	55,000	0	0
011831MX9	4.550%	1996	Dec	Serial Maturity			60,000	60,000	0	0
011831NC4	5.050%	1997	Dec	Serial Maturity			60,000	60,000	0	0
011831NH3	5.300%	1998	Dec	Serial Maturity			65,000	65,000	0	0
011831NN0	5.600%	1999	Dec	Serial Maturity			70,000	70,000	0	0
011831NT7	5.700%	2000	Dec	Serial Maturity			75,000	75,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* *Fitch*
HD93D Housing Development Bonds, 1993 Series D				Fund: **260**	Fiscal Yr: **1994**	Yield: **7.038%**	Rates: **3.60-7.10** Due: **2023**	Amount: **$4,675,000**	*AA-*	*Aa2* *N/A*
011831NY6	5.850%	2001	Dec	Serial Maturity			80,000	80,000	0	0
011831PD0	5.950%	2002	Dec	Serial Maturity			85,000	0	0	85,000
011831PJ7	6.050%	2003	Dec	Serial Maturity			90,000	0	0	90,000
011831PP3	6.850%	2004	Dec	Sinking Fund			95,000	0	0	95,000
011831PP3	6.850%	2005	Dec	Sinking Fund			100,000	0	0	100,000
011831PP3	6.850%	2006	Dec	Sinking Fund			110,000	0	0	110,000
011831PP3	6.850%	2007	Dec	Sinking Fund			115,000	0	0	115,000
011831PP3	6.850%	2008	Dec	Sinking Fund			125,000	0	0	125,000
011831PP3	6.850%	2009	Dec	Sinking Fund			135,000	0	0	135,000
011831PP3	6.850%	2010	Dec	Sinking Fund			145,000	0	0	145,000
011831PP3	6.850%	2011	Dec	Sinking Fund			155,000	0	0	155,000
011831PP3	6.850%	2012	Dec	Sinking Fund			165,000	0	0	165,000
011831PP3	6.850%	2013	Dec	Term Maturity			175,000	0	0	175,000
011831PU2	7.100%	2014	Dec	Sinking Fund			190,000	0	0	190,000
011831PU2	7.100%	2015	Dec	Sinking Fund			200,000	0	0	200,000
011831PU2	7.100%	2016	Dec	Sinking Fund			220,000	0	0	220,000
011831PU2	7.100%	2017	Dec	Sinking Fund			235,000	0	0	235,000
011831PU2	7.100%	2018	Dec	Sinking Fund			250,000	0	0	250,000
011831PU2	7.100%	2019	Dec	Sinking Fund			270,000	0	0	270,000
011831PU2	7.100%	2020	Dec	Sinking Fund			290,000	0	0	290,000
011831PU2	7.100%	2021	Dec	Sinking Fund			310,000	0	0	310,000
011831PU2	7.100%	2022	Dec	Sinking Fund			335,000	0	0	335,000
011831PU2	7.100%	2023	Dec	Term Maturity			360,000	0	0	360,000
						HD93D Total	**$4,675,000**	**$520,000**	**$0**	**$4,155,000**
HD93E Housing Development Bonds, 1993 Series E				Fund: **260**	Fiscal Yr: **1994**	Yield: **6.954%**	Rates: **3.60-7.10** Due: **2023**	Amount: **$12,255,000**	*AA-*	*Aa2* *N/A*
011831MN1	3.600%	1994	Dec	Serial Maturity			290,000	290,000	0	0
011831MT8	4.100%	1995	Dec	Serial Maturity			300,000	300,000	0	0
011831MY7	4.550%	1996	Dec	Serial Maturity			310,000	310,000	0	0
011831ND2	5.050%	1997	Dec	Serial Maturity			325,000	325,000	0	0
011831NJ9	5.300%	1998	Dec	Serial Maturity			345,000	345,000	0	0
011831NP5	5.600%	1999	Dec	Serial Maturity			365,000	365,000	0	0
011831NU4	5.700%	2000	Dec	Serial Maturity			390,000	390,000	0	0
011831NZ3	5.850%	2001	Dec	Serial Maturity			185,000	185,000	0	0
011831PE8	5.950%	2002	Dec	Serial Maturity			195,000	0	0	195,000
011831PK4	6.050%	2003	Dec	Serial Maturity			210,000	0	0	210,000
011831PW8	6.600%	2004	Dec	Sinking Fund			220,000	0	0	220,000
011831PW8	6.600%	2005	Dec	Sinking Fund			235,000	0	0	235,000
011831PW8	6.600%	2006	Dec	Sinking Fund			255,000	0	0	255,000
011831PW8	6.600%	2007	Dec	Sinking Fund			270,000	0	0	270,000
011831PW8	6.600%	2008	Dec	Term Maturity			290,000	0	0	290,000
011831PQ1	6.850%	2009	Dec	Sinking Fund			315,000	0	0	315,000
011831PQ1	6.850%	2010	Dec	Sinking Fund			335,000	0	0	335,000
011831PQ1	6.850%	2011	Dec	Sinking Fund			360,000	0	0	360,000
011831PQ1	6.850%	2012	Dec	Sinking Fund			385,000	0	0	385,000
011831PQ1	6.850%	2013	Dec	Term Maturity			415,000	0	0	415,000
011831PV0	7.100%	2014	Dec	Sinking Fund			440,000	0	0	440,000
011831PV0	7.100%	2015	Dec	Sinking Fund			475,000	0	0	475,000
011831PV0	7.100%	2016	Dec	Sinking Fund			510,000	0	0	510,000
011831PV0	7.100%	2017	Dec	Sinking Fund			550,000	0	0	550,000
011831PV0	7.100%	2018	Dec	Sinking Fund			590,000	0	0	590,000
011831PV0	7.100%	2019	Dec	Sinking Fund			635,000	0	0	635,000
011831PV0	7.100%	2020	Dec	Sinking Fund			685,000	0	0	685,000
011831PV0	7.100%	2021	Dec	Sinking Fund			735,000	0	0	735,000
011831PV0	7.100%	2022	Dec	Sinking Fund			790,000	0	0	790,000
011831PV0	7.100%	2023	Dec	Term Maturity			850,000	0	0	850,000
						HD93E Total	**$12,255,000**	**$2,510,000**	**$0**	**$9,745,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* / *Fitch*
HD97C Housing Development Bonds, 1997 Series C				Fund: **260**	Fiscal Yr: **1998**	Yield: **7.610%**	Rates: **6.80-7.55**	Due: **2029** Amount: **$23,895,000**	*AA-*	*Aa2* / *AA+*
011831L36	6.800%	1998	Dec	Sinking Fund			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinking Fund			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinking Fund			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinking Fund			255,000	255,000	0	0
011831L36	6.800%	2002	Dec	Sinking Fund			270,000	0	0	270,000
011831L36	6.800%	2003	Dec	Sinking Fund			290,000	0	0	290,000
011831L36	6.800%	2004	Dec	Sinking Fund			310,000	0	0	310,000
011831L36	6.800%	2005	Dec	Sinking Fund			330,000	0	0	330,000
011831L36	6.800%	2006	Dec	Sinking Fund			355,000	0	0	355,000
011831L36	6.800%	2007	Dec	Term Maturity			380,000	0	0	380,000
011831L44	7.350%	2008	Dec	Sinking Fund			405,000	0	0	405,000
011831L44	7.350%	2009	Dec	Sinking Fund			435,000	0	0	435,000
011831L44	7.350%	2010	Dec	Sinking Fund			465,000	0	0	465,000
011831L44	7.350%	2011	Dec	Sinking Fund			500,000	0	0	500,000
011831L44	7.350%	2012	Dec	Sinking Fund			540,000	0	0	540,000
011831L44	7.350%	2013	Dec	Sinking Fund			580,000	0	0	580,000
011831L44	7.350%	2014	Dec	Sinking Fund			625,000	0	0	625,000
011831L44	7.350%	2015	Dec	Sinking Fund			670,000	0	0	670,000
011831L44	7.350%	2016	Dec	Sinking Fund			720,000	0	0	720,000
011831L44	7.350%	2017	Dec	Term Maturity			770,000	0	0	770,000
011831L51	7.550%	2018	Dec	Sinking Fund			830,000	0	0	830,000
011831L51	7.550%	2019	Dec	Sinking Fund			890,000	0	0	890,000
011831L51	7.550%	2020	Dec	Sinking Fund			960,000	0	0	960,000
011831L51	7.550%	2021	Dec	Sinking Fund			1,030,000	0	0	1,030,000
011831L51	7.550%	2022	Dec	Sinking Fund			1,110,000	0	0	1,110,000
011831L51	7.550%	2023	Dec	Sinking Fund			1,195,000	0	0	1,195,000
011831L51	7.550%	2024	Dec	Sinking Fund			1,285,000	0	0	1,285,000
011831L51	7.550%	2025	Dec	Sinking Fund			1,380,000	0	0	1,380,000
011831L51	7.550%	2026	Dec	Sinking Fund			1,485,000	0	0	1,485,000
011831L51	7.550%	2027	Dec	Sinking Fund			1,600,000	0	0	1,600,000
011831L51	7.550%	2028	Dec	Sinking Fund			1,720,000	0	0	1,720,000
011831L51	7.550%	2029	Dec	Term Maturity			1,850,000	0	0	1,850,000
						HD97C Total	**$23,895,000**	**$915,000**	**$0**	**$22,980,000**
				Multifamily Housing Development Bonds (T Total			**$40,825,000**	**$3,945,000**	**$0**	**$36,880,000**
Other Bonds (T)				**Taxable**	**Corporate**				*S and P*	*Moodys* / *Fitch*
C **GP01C Governmental Purpose Bonds, 2001 Series C**				Fund: **648**	Fiscal Yr: **2002**	Yield:	Rates: **Variable**	Due: **2032** Amount: **$100,000,000**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
011832MZ2		2001	Dec	Sinking Fund	Variable		110,000	110,000	0	0
011832MZ2		2002	Jun	Sinking Fund	Variable		245,000	0	0	245,000
011832MZ2		2002	Dec	Sinking Fund	Variable		215,000	0	0	215,000
011832MZ2		2003	Jun	Sinking Fund	Variable		530,000	0	0	530,000
011832MZ2		2003	Dec	Sinking Fund	Variable		550,000	0	0	550,000
011832MZ2		2004	Jun	Sinking Fund	Variable		570,000	0	0	570,000
011832MZ2		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MZ2		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MZ2		2005	Dec	Sinking Fund	Variable		630,000	0	0	630,000
011832MZ2		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MZ2		2006	Dec	Sinking Fund	Variable		680,000	0	0	680,000
011832MZ2		2007	Jun	Sinking Fund	Variable		700,000	0	0	700,000
011832MZ2		2007	Dec	Sinking Fund	Variable		730,000	0	0	730,000
011832MZ2		2008	Jun	Sinking Fund	Variable		750,000	0	0	750,000
011832MZ2		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MZ2		2009	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832MZ2		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MZ2		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MZ2		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**					*S and P* / *Moodys* / *Fitch*
C **GP01C** **Governmental Purpose Bonds, 2001 Series C**				Fund: **648**	Fiscal Yr: **2002**	Yield:	Rates: **Variable** Due: **2032**	Amount: **$100,000,000**		*AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*
011832MZ2		2011	Jun	Sinking Fund	Variable		925,000	0	0	925,000
011832MZ2		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MZ2		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MZ2		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MZ2		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MZ2		2013	Dec	Sinking Fund	Variable		1,105,000	0	0	1,105,000
011832MZ2		2014	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MZ2		2014	Dec	Sinking Fund	Variable		1,185,000	0	0	1,185,000
011832MZ2		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MZ2		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MZ2		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MZ2		2016	Dec	Sinking Fund	Variable		1,340,000	0	0	1,340,000
011832MZ2		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MZ2		2017	Dec	Sinking Fund	Variable		1,405,000	0	0	1,405,000
011832MZ2		2018	Jun	Sinking Fund	Variable		1,450,000	0	0	1,450,000
011832MZ2		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MZ2		2019	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MZ2		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MZ2		2020	Jun	Sinking Fund	Variable		1,670,000	0	0	1,670,000
011832MZ2		2020	Dec	Sinking Fund	Variable		1,735,000	0	0	1,735,000
011832MZ2		2021	Jun	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MZ2		2021	Dec	Sinking Fund	Variable		1,860,000	0	0	1,860,000
011832MZ2		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MZ2		2022	Dec	Sinking Fund	Variable		1,990,000	0	0	1,990,000
011832MZ2		2023	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MZ2		2023	Dec	Sinking Fund	Variable		2,135,000	0	0	2,135,000
011832MZ2		2024	Jun	Sinking Fund	Variable		2,215,000	0	0	2,215,000
011832MZ2		2024	Dec	Sinking Fund	Variable		2,290,000	0	0	2,290,000
011832MZ2		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MZ2		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MZ2		2026	Jun	Sinking Fund	Variable		2,550,000	0	0	2,550,000
011832MZ2		2026	Dec	Sinking Fund	Variable		2,635,000	0	0	2,635,000
011832MZ2		2027	Jun	Sinking Fund	Variable		2,735,000	0	0	2,735,000
011832MZ2		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MZ2		2028	Jun	Sinking Fund	Variable		2,930,000	0	0	2,930,000
011832MZ2		2028	Dec	Sinking Fund	Variable		3,035,000	0	0	3,035,000
011832MZ2		2029	Jun	Sinking Fund	Variable		3,135,000	0	0	3,135,000
011832MZ2		2029	Dec	Sinking Fund	Variable		3,245,000	0	0	3,245,000
011832MZ2		2030	Jun	Sinking Fund	Variable		3,345,000	0	0	3,345,000
011832MZ2		2030	Dec	Sinking Fund	Variable		3,440,000	0	0	3,440,000
011832MZ2		2031	Jun	Sinking Fund	Variable		3,500,000	0	0	3,500,000
011832MZ2		2031	Dec	Sinking Fund	Variable		3,155,000	0	0	3,155,000
011832MZ2		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MZ2		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000
						GP01C Total	**$100,000,000**	**$110,000**	**$0**	**$99,890,000**
C **GP01D** **Governmental Purpose Bonds, 2001 Series D**				Fund: **648**	Fiscal Yr: **2002**	Yield:	Rates: **Variable** Due: **2032**	Amount: **$100,000,000**		*AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*
011832MX7		2001	Dec	Sinking Fund	Variable		115,000	115,000	0	0
011832MX7		2002	Jun	Sinking Fund	Variable		240,000	0	0	240,000
011832MX7		2002	Dec	Sinking Fund	Variable		220,000	0	0	220,000
011832MX7		2003	Jun	Sinking Fund	Variable		530,000	0	0	530,000
011832MX7		2003	Dec	Sinking Fund	Variable		550,000	0	0	550,000
011832MX7		2004	Jun	Sinking Fund	Variable		565,000	0	0	565,000
011832MX7		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000
011832MX7		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MX7		2005	Dec	Sinking Fund	Variable		635,000	0	0	635,000
011832MX7		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**					
								S and P	*Moodys*	*Fitch*
C **GP01D** **Governmental Purpose Bonds, 2001 Series D**				Fund: **648**	Fiscal Yr: **2002**	Yield:	Rates: **Variable**	Due: **2032** Amount: **$100,000,000**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MX7		2006	Dec	Sinking Fund	Variable		675,000	0	0	675,000
011832MX7		2007	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832MX7		2007	Dec	Sinking Fund	Variable		725,000	0	0	725,000
011832MX7		2008	Jun	Sinking Fund	Variable		755,000	0	0	755,000
011832MX7		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MX7		2009	Jun	Sinking Fund	Variable		805,000	0	0	805,000
011832MX7		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MX7		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MX7		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MX7		2011	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MX7		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MX7		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MX7		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MX7		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MX7		2013	Dec	Sinking Fund	Variable		1,100,000	0	0	1,100,000
011832MX7		2014	Jun	Sinking Fund	Variable		1,145,000	0	0	1,145,000
011832MX7		2014	Dec	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MX7		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MX7		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MX7		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MX7		2016	Dec	Sinking Fund	Variable		1,345,000	0	0	1,345,000
011832MX7		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MX7		2017	Dec	Sinking Fund	Variable		1,400,000	0	0	1,400,000
011832MX7		2018	Jun	Sinking Fund	Variable		1,455,000	0	0	1,455,000
011832MX7		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MX7		2019	Jun	Sinking Fund	Variable		1,555,000	0	0	1,555,000
011832MX7		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MX7		2020	Jun	Sinking Fund	Variable		1,675,000	0	0	1,675,000
011832MX7		2020	Dec	Sinking Fund	Variable		1,730,000	0	0	1,730,000
011832MX7		2021	Jun	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MX7		2021	Dec	Sinking Fund	Variable		1,855,000	0	0	1,855,000
011832MX7		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MX7		2022	Dec	Sinking Fund	Variable		1,995,000	0	0	1,995,000
011832MX7		2023	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MX7		2023	Dec	Sinking Fund	Variable		2,140,000	0	0	2,140,000
011832MX7		2024	Jun	Sinking Fund	Variable		2,210,000	0	0	2,210,000
011832MX7		2024	Dec	Sinking Fund	Variable		2,295,000	0	0	2,295,000
011832MX7		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MX7		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000
011832MX7		2026	Jun	Sinking Fund	Variable		2,545,000	0	0	2,545,000
011832MX7		2026	Dec	Sinking Fund	Variable		2,640,000	0	0	2,640,000
011832MX7		2027	Jun	Sinking Fund	Variable		2,730,000	0	0	2,730,000
011832MX7		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MX7		2028	Jun	Sinking Fund	Variable		2,935,000	0	0	2,935,000
011832MX7		2028	Dec	Sinking Fund	Variable		3,030,000	0	0	3,030,000
011832MX7		2029	Jun	Sinking Fund	Variable		3,140,000	0	0	3,140,000
011832MX7		2029	Dec	Sinking Fund	Variable		3,240,000	0	0	3,240,000
011832MX7		2030	Jun	Sinking Fund	Variable		3,350,000	0	0	3,350,000
011832MX7		2030	Dec	Sinking Fund	Variable		3,435,000	0	0	3,435,000
011832MX7		2031	Jun	Sinking Fund	Variable		3,505,000	0	0	3,505,000
011832MX7		2031	Dec	Sinking Fund	Variable		3,150,000	0	0	3,150,000
011832MX7		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MX7		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000
						GP01D Total	**$100,000,000**	**$115,000**	**$0**	**$99,885,000**
						Other Bonds (T)Total	**$200,000,000**	**$225,000**	**$0**	**$199,775,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
						Taxable Total	**$266,565,000**	**$4,170,000**	**$0**	**$262,395,000**
						Corporate Total	**$4,056,851,227**	**$185,565,000**	**$600,770,000**	**$3,270,516,227**

Division of Public Housing Federally Subsidized Debt **Tax-Exempt** **Public Housing** *S and P* *Moodys* *Fitch*

PFMHH S-5, SF-329 Mututal Help, Turnkey III Hud Notes Payable Fund: **240** Fiscal Yr: **N/A** Yield: Rates: **Variable** Due: **N/A** Amount: **$5,735,683** *N/A* *N/A* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
N/A		N/A	N/A				4,739,981	0	4,739,981	0
N/A		N/A	N/A		Variable		152,738	0	0	152,738
N/A		N/A	N/A		Variable		37,305	0	0	37,305
N/A		N/A	N/A		Variable		87,402	0	0	87,402
N/A		N/A	N/A		Variable		108,874	0	0	108,874
N/A		N/A	N/A		Variable		82,526	0	0	82,526
N/A		N/A	N/A		Variable		92,999	0	0	92,999
N/A		N/A	N/A		Variable		10,813	0	0	10,813
N/A		N/A	N/A		Variable		380,152	0	0	380,152
N/A		N/A	N/A		Variable		42,893	0	0	42,893
						PFMHH Total	**$5,735,683**	**$0**	**$4,739,981**	**$995,702**

PFWP1 Wrangell Project Home Ownership Note Fund: **240** Fiscal Yr: **N/A** Yield: Rates: **3.00** Due: **2007** Amount: **$666,500** *N/A* *N/A* *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
N/A	3.000%	2001	Jun	Stated Maturity			505,494	505,494	0	0
N/A	3.000%	2001	Jul	Stated Maturity			1,983	1,983	0	0
N/A	3.000%	2001	Aug	Stated Maturity			1,988	1,988	0	0
N/A	3.000%	2001	Sep	Stated Maturity			1,993	1,993	0	0
N/A	3.000%	2001	Oct	Stated Maturity			1,998	1,998	0	0
N/A	3.000%	2001	Nov	Stated Maturity			2,003	2,003	0	0
N/A	3.000%	2001	Dec	Stated Maturity			2,008	2,008	0	0
N/A	3.000%	2002	Jan	Stated Maturity			2,013	2,013	0	0
N/A	3.000%	2002	Feb	Stated Maturity			2,018	2,018	0	0
N/A	3.000%	2002	Mar	Stated Maturity			2,023	2,023	0	0
N/A	3.000%	2002	Apr	Stated Maturity			2,029	0	0	2,029
N/A	3.000%	2002	May	Stated Maturity			2,034	0	0	2,034
N/A	3.000%	2002	Jun	Stated Maturity			2,039	0	0	2,039
N/A	3.000%	2002	Jul	Stated Maturity			2,044	0	0	2,044
N/A	3.000%	2002	Aug	Stated Maturity			2,049	0	0	2,049
N/A	3.000%	2002	Sep	Stated Maturity			2,054	0	0	2,054
N/A	3.000%	2002	Oct	Stated Maturity			2,059	0	0	2,059
N/A	3.000%	2002	Nov	Stated Maturity			2,064	0	0	2,064
N/A	3.000%	2002	Dec	Stated Maturity			2,069	0	0	2,069
N/A	3.000%	2003	Jan	Stated Maturity			2,075	0	0	2,075
N/A	3.000%	2003	Feb	Stated Maturity			2,080	0	0	2,080
N/A	3.000%	2003	Mar	Stated Maturity			2,085	0	0	2,085
N/A	3.000%	2003	Apr	Stated Maturity			2,090	0	0	2,090
N/A	3.000%	2003	May	Stated Maturity			2,095	0	0	2,095
N/A	3.000%	2003	Jun	Stated Maturity			2,101	0	0	2,101
N/A	3.000%	2003	Jul	Stated Maturity			2,106	0	0	2,106
N/A	3.000%	2003	Aug	Stated Maturity			2,111	0	0	2,111
N/A	3.000%	2003	Sep	Stated Maturity			2,116	0	0	2,116
N/A	3.000%	2003	Oct	Stated Maturity			2,122	0	0	2,122
N/A	3.000%	2003	Nov	Stated Maturity			2,127	0	0	2,127
N/A	3.000%	2003	Dec	Stated Maturity			2,132	0	0	2,132
N/A	3.000%	2004	Jan	Stated Maturity			2,138	0	0	2,138
N/A	3.000%	2004	Feb	Stated Maturity			2,143	0	0	2,143
N/A	3.000%	2004	Mar	Stated Maturity			2,148	0	0	2,148
N/A	3.000%	2004	Apr	Stated Maturity			2,154	0	0	2,154
N/A	3.000%	2004	May	Stated Maturity			2,159	0	0	2,159
N/A	3.000%	2004	Jun	Stated Maturity			2,165	0	0	2,165
N/A	3.000%	2004	Jul	Stated Maturity			2,170	0	0	2,170
N/A	3.000%	2004	Aug	Stated Maturity			2,175	0	0	2,175
N/A	3.000%	2004	Sep	Stated Maturity			2,181	0	0	2,181
N/A	3.000%	2004	Oct	Stated Maturity			2,186	0	0	2,186

Division of Public Housing Federally Subsidized Debt | **Tax-Exempt** | **Public Housing** | *S and P* | *Moodys* | *Fitch*

PFWP1 Wrangell Project Home Ownership Note | Fund: **240** | Fiscal Yr: **N/A** | Yield: | Rates: **3.00** | Due: **2007** | Amount: **$666,500** | N/A | N/A | N/A

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
N/A	3.000%	2004	Nov	Stated Maturity			2,192	0	0	2,192
N/A	3.000%	2004	Dec	Stated Maturity			2,197	0	0	2,197
N/A	3.000%	2005	Jan	Stated Maturity			2,203	0	0	2,203
N/A	3.000%	2005	Feb	Stated Maturity			2,208	0	0	2,208
N/A	3.000%	2005	Mar	Stated Maturity			2,214	0	0	2,214
N/A	3.000%	2005	Apr	Stated Maturity			2,219	0	0	2,219
N/A	3.000%	2005	May	Stated Maturity			2,225	0	0	2,225
N/A	3.000%	2005	Jun	Stated Maturity			2,230	0	0	2,230
N/A	3.000%	2005	Jul	Stated Maturity			2,236	0	0	2,236
N/A	3.000%	2005	Aug	Stated Maturity			2,242	0	0	2,242
N/A	3.000%	2005	Sep	Stated Maturity			2,247	0	0	2,247
N/A	3.000%	2005	Oct	Stated Maturity			2,253	0	0	2,253
N/A	3.000%	2005	Nov	Stated Maturity			2,258	0	0	2,258
N/A	3.000%	2005	Dec	Stated Maturity			2,264	0	0	2,264
N/A	3.000%	2006	Jan	Stated Maturity			2,270	0	0	2,270
N/A	3.000%	2006	Feb	Stated Maturity			2,275	0	0	2,275
N/A	3.000%	2006	Mar	Stated Maturity			2,281	0	0	2,281
N/A	3.000%	2006	Apr	Stated Maturity			2,287	0	0	2,287
N/A	3.000%	2006	May	Stated Maturity			2,293	0	0	2,293
N/A	3.000%	2006	Jun	Stated Maturity			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Stated Maturity			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Stated Maturity			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Stated Maturity			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Stated Maturity			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Stated Maturity			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Stated Maturity			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Stated Maturity			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Stated Maturity			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Stated Maturity			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Stated Maturity			2,356	0	0	2,356
N/A	3.000%	2007	May	Stated Maturity			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Stated Maturity			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Stated Maturity			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Stated Maturity			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$523,525**	**$0**	**$142,975**

PFWP2 Wrangell -Flexible Subsidy, Hud Notes Payable | Fund: **240** | Fiscal Yr: **N/A** | Yield: | Rates: **1.00** | Due: **2007** | Amount: **$494,701** | N/A | N/A | N/A

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
N/A	1.000%	2007	Dec	Stated Maturity			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**

	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Division of Public Housing Federally Subsidized D Total	**$6,896,884**	**$523,525**	**$4,739,981**	**$1,633,378**
Tax-Exempt Total	**$6,896,884**	**$523,525**	**$4,739,981**	**$1,633,378**
Public Housing Total	**$6,896,884**	**$523,525**	**$4,739,981**	**$1,633,378**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
						Total AHFC Bonds and Notes	**$4,063,748,111**	**$186,088,525**	**$605,509,981**	**$3,272,149,605**

Accreted Interest	10,018,813
Total All AHFC Bonds and Notes (w/ Accreted Interest)	**$3,282,168,419**
Defeased Debt	127,675,000
Total w/o Defeased Debt (before Accreted Interest)	**$3,144,474,605**
Conduit Debt	4,310,000
Total w/o Conduit Debt (before Accreted Interest and w/o Defeased	**$3,140,164,605**

Detail of Accreted Interest As of: 3/31/02

Mortgage Revenue Bonds, 1996 Series A	3,046,496
Mortgage Revenue Bonds, 1997 Series A1	3,351,521
General Mortgage Revenue Bonds, 1997 Series A	3,620,796
Total	**$10,018,813**

Detail of Defeasance As of: 3/31/02

General Housing Purpose Bonds, 1992 Series A	127,675,000
Total	**$127,675,000**

Detail of Conduit Debt As of: 3/31/02

Mortgage Revenue Refunding Bonds, Chinook Apts (A)	2,065,000
Mortgage Revenue Refunding Bonds, Coho Park (B)	2,245,000
Total	**$4,310,000**

Short Term Obligations Outstanding As of: 3/31/02

Domestic Commercial Paper	$100,500,000
Reverse Repurchase Agreement	0
Total	**$100,500,000**

EXHIBIT A FOOTNOTES

Series	Description	Bond Program	Fiscal Year	Bond Yield	Issue Amount
A	**On 2/23/94, AHFC issued $143,815,000 1994 Series A GHP Bonds in order to economically defease the two term bonds in the GHP Bonds 1992 Series A and redeem them on their earliest optional redemption date of 12/1**				
GH92A	General Housing Purpose Bonds, 1992 Series A	Other Bonds (TE)	1993	6.405%	$200,000,000
GH94A	General Housing Purpose Bonds, 1994 Series A	Other Bonds (TE)	1994	5.439%	$143,815,000
B	**6/1/99 Sinking Fund Payment Not Reduced Until 7/9/99 for 1995 & 1997 First Series.**				
C9511	Veterans Collateralized Bonds, 1995 First	Veterans Mortgage Program Collateralized Bonds	1996	6.422%	$30,000,000
C9711	Veterans Collateralized Bonds, 1997 First	Veterans Mortgage Program Collateralized Bonds	1998	5.546%	$100,000,000
C	**In August 2001, variable interest rate bonds were issued totalling $370,170,000. Series A & B were tax exempt, while Series C & D were taxable.**				
GP01A	Governmental Purpose Bonds, 2001 Series A	Other Bonds (TE)	2002		$76,580,000
GP01B	Governmental Purpose Bonds, 2001 Series B	Other Bonds (TE)	2002		$93,590,000
GP01C	Governmental Purpose Bonds, 2001 Series C	Other Bonds (T)	2002		$100,000,000
GP01D	Governmental Purpose Bonds, 2001 Series D	Other Bonds (T)	2002		$100,000,000
D	**In addition to weekly variable rates, AHFC also pays 4.1427% fixed rate in exchange for 67% of 1-month USD Libor according to swap agreement.**				
GP01A	Governmental Purpose Bonds, 2001 Series A	Other Bonds (TE)	2002		$76,580,000
GP01B	Governmental Purpose Bonds, 2001 Series B	Other Bonds (TE)	2002		$93,590,000
E	**Mortgage Revenue Bonds totalling $156,635,000 were issued in November of 2000. The issue consisted of four separate series. Series A, B, & C were tax exempt, while Series D was taxable.**				
E001A	Mortgage Revenue Bonds, 2000 Series A	Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)	2001	5.929%	$58,315,000
E001B	Mortgage Revenue Bonds, 2000 Series B	Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)	2001	5.929%	$3,795,000
E001C	Mortgage Revenue Bonds, 2000 Series C	Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)	2001	5.929%	$68,785,000
E001D	Mortgage Revenue Bonds, 2000 Series D	Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)	2001	5.929%	$25,740,000

Please Note:

1. Alaska Housing Finance Corporation has closed 177 Bond and Note transactions as of March 31, 2002. This number of transactions includes bond and note series issued by the Alaska State Housing Authority (ASHA) which was merge into AHFC on July 1, 1992 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA as well as debt of the Northern Tobacco Securitization Corporation (NTSC).

2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT, in which case such interest earnings would be subjec the alternative minimum tax.

3. AHFC established a subsidiary known as Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from , the State of Alaska. NTSC issued bo $116,050,000 on 10/26/00 and $126,790,000 on 8/15/01. These bonds are not listed in this exhibit and are not a debt or obligation of AHFC.

AHFC MORTGAGE LOAN POOL AND PREPAYMENT STATISTICS

Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)

Original Mortgage Loan Information					Outstanding Mortgage Loan Information					Payment History			
										Last 12 Months		All	
Loans	Dollars	Avg Note Date	Remaining Life	Weight Avg Interest Rate	Loans	Dollars	Avg Note Date	Remaining Life	Weight Avg Interest Rate	Loans	Dollars	Loans	Dollars
Collateralized Home Mortgage Bonds, 1990 Series A1				**Series:** E90A1			**Issue Amount:** $25,000,000			**Coupon Rates:** 7.25-7.30	**Due:** 2025		
122	9,331,070	1/7/92	30.00	8.167%	17	1,062,952	2/6/92	20.08	8.159%	11	735,094	105	8,268,118
Collateralized Home Mortgage Bonds, 1990 Series A2				**Series:** E90A2			**Issue Amount:** $25,000,000			**Coupon Rates:** 7.00-7.05	**Due:** 2025		
380	24,830,115	12/30/91	29.92	7.968%	76	3,994,420	1/6/92	19.49	7.957%	20	1,318,173	304	20,835,695
Collateralized Home Mortgage Bonds, 1990 Series A3				**Series:** E90A3, E90AM			**Issue Amount:** $30,000,000			**Coupon Rates:** 5.70-5.85	**Due:** 2025		
406	32,245,556	5/27/94	29.92	6.609%	204	14,516,031	6/10/94	22.00	6.621%	32	2,433,579	202	17,729,525
Mortgage Revenue Bonds, 1996 Series A				**Series:** E96A1			**Issue Amount:** $159,870,603			**Coupon Rates:** 3.75-6.50	**Due:** 2027		
1,974	165,371,933	1/19/95	24.76	6.639%	1,060	78,855,123	9/8/95	21.41	6.353%	224	18,627,791	914	86,516,810
Mortgage Revenue Bonds, 1997 Series A1				**Series:** E97A1			**Issue Amount:** $110,000,000			**Coupon Rates:** 3.90-5.50	**Due:** 2017		
1,375	120,994,539	8/10/96	26.83	6.421%	1,037	85,864,818	5/7/97	23.52	6.293%	142	13,711,569	338	35,129,721
Mortgage Revenue Bonds, 1997 Series A2				**Series:** E97A2			**Issue Amount:** $49,999,750			**Coupon Rates:** 5.75-6.00	**Due:** 2037		
720	65,650,057	9/28/97	27.19	6.657%	551	47,292,365	8/21/97	24.36	6.543%	73	7,332,485	169	18,357,692
Mortgage Revenue Bonds, 1998 Series A1				**Series:** E98A1			**Issue Amount:** $38,525,000			**Coupon Rates:** 3.80-5.30	**Due:** 2017		
374	38,525,692	4/3/98	28.73	5.634%	306	30,288,546	4/13/98	25.77	5.598%	29	3,502,822	68	8,237,146
Mortgage Revenue Bonds, 1998 Series A2				**Series:** E98A2			**Issue Amount:** $31,475,000			**Coupon Rates:** 4.85-5.40	**Due:** 2035		
323	31,475,223	7/30/98	29.43	5.558%	267	24,731,624	7/30/98	26.41	5.536%	29	2,923,246	56	6,743,599
Mortgage Revenue Bonds, 1999 Series A1				**Series:** E99A1			**Issue Amount:** $11,440,000			**Coupon Rates:** 5.80-6.00	**Due:** 2015		
119	12,659,229	9/9/98	30.00	5.544%	102	9,779,437	9/10/98	26.60	5.536%	10	915,773	17	2,879,792
Mortgage Revenue Bonds, 1999 Series A2				**Series:** E99A2			**Issue Amount:** $188,560,000			**Coupon Rates:** 4.50-6.25	**Due:** 2031		
2,154	205,165,365	5/3/99	29.43	5.549%	1,968	182,283,503	4/16/99	27.31	5.549%	130	14,798,038	186	22,881,862
Mortgage Revenue Bonds, 2000 Series A, B, C				**Series:** E001A, E001B, E001C			**Issue Amount:** $130,895,000			**Coupon Rates:** 4.70-6.00	**Due:** 2015-2040		
2,365	154,740,980	8/6/91	17.98	7.085%	1,941	129,209,587	5/24/82	18.39	6.575%	330	19,642,395	424	25,531,393
Mortgage Revenue Bonds, 2001 Series A & B				**Series:** E011A, E011B, E011M			**Issue Amount:** $137,190,000			**Coupon Rates:** 2.50-5.45	**Due:** 2031-2041		
1,454	137,248,253	7/17/99	27.59	5.908%	1,418	133,443,026	8/25/99	27.47	6.018%	36	3,805,227	36	3,805,227
11,766	**998,238,012**				**8,947**	**741,321,432**				**1,066**	**89,746,192**	**2,819**	**256,916,580**

Original Mortgage Loan Information					Outstanding Mortgage Loan Information					Payment History			
										Last 12 Months		*All*	
Loans	Dollars	Avg Note Date	Remaining Life	Weight Avg Interest Rate	Loans	Dollars	Avg Note Date	Remaining Life	Weight Avg Interest Rate	Loans	Dollars	Loans	Dollars
Veterans Mortgage Program Collateralized Bonds													
Veterans Collateralized Bonds, 1989 First				**Series:** C8911, C8912, C891G, C891M			**Issue Amount:** $45,000,000			**Coupon Rates:** 6.50-7.45	**Due:** 2031		
537	58,417,502	7/18/90	30.00	8.690%	27	2,115,175	7/18/90	18.44	8.665%	11	1,103,336	510	56,302,327
Veterans Collateralized Bonds, 1990 First				**Series:** C9011, C901M			**Issue Amount:** $35,000,000			**Coupon Rates:** 6.875-7.50	**Due:** 2033		
305	35,097,780	2/12/91	29.97	8.625%	25	2,280,745	2/22/91	19.00	8.625%	10	1,144,381	280	32,817,035
Veterans Collateralized Bonds, 1991 First				**Series:** C9111, C911M			**Issue Amount:** $45,000,000			**Coupon Rates:** 6.75-7.30	**Due:** 2033		
363	44,375,690	8/16/91	30.00	8.147%	34	2,896,306	11/20/91	19.69	7.935%	15	1,633,849	329	41,479,384
Veterans Collateralized Bonds, 1991 Second				**Series:** C9121, C912M			**Issue Amount:** $60,000,000			**Coupon Rates:** 6.625-7.10	**Due:** 2025		
479	60,035,512	4/3/92	29.98	7.845%	93	9,087,536	5/18/92	20.18	7.761%	29	3,562,108	386	50,947,976
Veterans Collateralized Bonds, 1992 First				**Series:** C9211, C921M			**Issue Amount:** $45,000,000			**Coupon Rates:** 6.25-6.75	**Due:** 2034		
337	44,851,819	1/10/95	28.63	7.605%	111	13,249,721	2/21/95	22.20	7.461%	25	3,571,108	226	31,602,098
Veterans Collateralized Bonds, 1993 First				**Series:** C9311			**Issue Amount:** $65,000,000			**Coupon Rates:** 3.75-5.875	**Due:** 2035		
668	70,014,377	7/29/93	19.97	6.852%	261	17,661,607	8/12/93	12.54	6.851%	52	5,475,457	407	52,352,770
Veterans Collateralized Bonds, 1994 First				**Series:** C9411, C941F, C941G			**Issue Amount:** $130,000,000			**Coupon Rates:** 5.00-6.85	**Due:** 2036		
1,415	175,986,009	3/11/94	24.52	6.972%	733	80,547,294	2/18/94	20.22	6.708%	121	15,323,135	682	95,438,715
Veterans Collateralized Bonds, 1995 First				**Series:** C9511			**Issue Amount:** $30,000,000			**Coupon Rates:** 4.40-6.55	**Due:** 2037		
220	29,999,952	9/12/95	27.83	7.133%	121	14,035,038	9/19/95	22.03	7.085%	14	2,209,114	99	15,964,914
Veterans Collateralized Bonds, 1997 First				**Series:** C9711			**Issue Amount:** $100,000,000			**Coupon Rates:** 5.55	**Due:** 2039		
648	100,000,322	8/14/97	29.17	6.536%	487	69,382,217	8/20/97	25.29	6.517%	66	11,545,239	161	30,618,105
Veterans Collateralized Bonds, 1998 First				**Series:** C9811			**Issue Amount:** $48,405,000			**Coupon Rates:** 4.00-5.50	**Due:** 2036		
366	60,001,191	6/29/98	28.89	6.241%	303	45,607,178	6/30/98	25.60	6.235%	31	6,309,551	63	14,394,013
Veterans Collateralized Bonds, 1999 First				**Series:** C9911			**Issue Amount:** $110,000,000			**Coupon Rates:** 4.30-6.25	**Due:** 2039		
657	110,000,892	3/31/99	28.76	6.432%	571	92,291,256	4/12/99	26.78	6.423%	57	10,774,336	86	17,709,636
Veterans Collateralized Bonds, 2000 First				**Series:** C0011			**Issue Amount:** $70,000,000			**Coupon Rates:** 4.75-6.50	**Due:** 2039		
425	70,001,098	7/1/00	28.74	6.507%	409	66,658,350	10/12/00	27.92	6.531%	15	2,829,983	16	3,342,748
6,420	**858,782,144**				**3,175**	**415,812,423**				**446**	**65,481,597**	**3,245**	**442,969,721**

AHFC MORTGAGE LOAN POOL AND PREPAYMENT STATISTICS

Multifamily Housing Development Bonds (TE)

Original Mortgage Loan Information					Outstanding Mortgage Loan Information					Payment History			
										Last 12 Months		All	
Loans	Dollars	Avg Note Date	Remaining Life	Weight Avg Interest Rate	Loans	Dollars	Avg Note Date	Remaining Life	Weight Avg Interest Rate	Loans	Dollars	Loans	Dollars
Housing Development Bonds, 1991 Series A				**Series:** HD91A			**Issue Amount:** $5,755,000			**Coupon Rates:** 5.00-7.00	**Due:** 2021		
1	5,656,578	12/6/91	30.00	7.385%	1	4,879,140	12/6/91	19.85	7.385%	0	104,723	0	777,438
Housing Development Bonds, 1992 Series A				**Series:** HD92A			**Issue Amount:** $9,370,000			**Coupon Rates:** 4.00-7.00	**Due:** 2022		
4	9,327,122	3/10/92	27.50	7.500%	1	3,264,451	3/10/92	15.09	7.500%	0	112,592	3	6,062,671
Housing Development Bonds, 1993 Series A				**Series:** HD93A			**Issue Amount:** $8,325,000			**Coupon Rates:** 2.70-5.625	**Due:** 2023		
4	8,189,650	8/31/93	28.58	5.949%	3	6,614,155	8/31/93	19.84	5.875%	0	170,229	1	1,575,495
Housing Development Bonds, 1993 Series B				**Series:** HD93B			**Issue Amount:** $4,890,000			**Coupon Rates:** 2.70-5.625	**Due:** 2023		
2	4,799,001	10/29/94	29.85	6.759%	2	4,404,114	9/14/95	22.68	6.759%	0	74,082	0	394,887
Housing Development Bonds, 1993 Series C				**Series:** HD93C			**Issue Amount:** $1,200,000			**Coupon Rates:** 2.80-5.70	**Due:** 2023		
1	1,180,811	12/23/93	30.00	7.000%	1	1,053,333	12/23/93	21.85	7.000%	0	19,781	0	127,478
Housing Development Bonds, 1997 Series A				**Series:** HD97A			**Issue Amount:** $6,510,000			**Coupon Rates:** 4.00-5.70	**Due:** 2029		
6	6,186,821	10/7/95	28.38	7.062%	5	5,337,319	12/15/95	24.20	7.035%	0	83,902	1	849,502
Housing Development Bonds, 1997 Series B				**Series:** HD97B			**Issue Amount:** $17,000,000			**Coupon Rates:** 4.10-5.80	**Due:** 2029		
5	18,057,286	7/18/97	29.00	6.491%	5	17,341,406	7/18/97	25.45	6.487%	0	246,001	0	715,880
Housing Development Bonds, 1999 Series A				**Series:** HD99A			**Issue Amount:** $1,675,000			**Coupon Rates:** 4.10-6.30	**Due:** 2029		
3	1,659,884	8/8/00	24.34	6.064%	3	1,575,407	8/8/00	22.85	6.065%	0	60,617	0	84,477
Housing Development Bonds, 1999 Series B				**Series:** HD99B			**Issue Amount:** $5,080,000			**Coupon Rates:** 4.20-6.375	**Due:** 2029		
2	3,586,730	2/10/99	29.17	6.139%	2	3,479,184	6/9/99	27.02	6.139%	0	47,978	0	107,546
Housing Development Bonds, 2000 Series A				**Series:** HD00A			**Issue Amount:** $20,745,000			**Coupon Rates:** Variable	**Due:** 2030		
3	19,530,797	4/5/01	29.60	6.625%	3	19,452,158	10/25/01	29.52	6.822%	0	78,639	0	78,639
31	**78,174,680**				**26**	**67,400,667**				**0**	**998,544**	**5**	**10,774,013**

AHFC MORTGAGE LOAN POOL AND PREPAYMENT STATISTICS

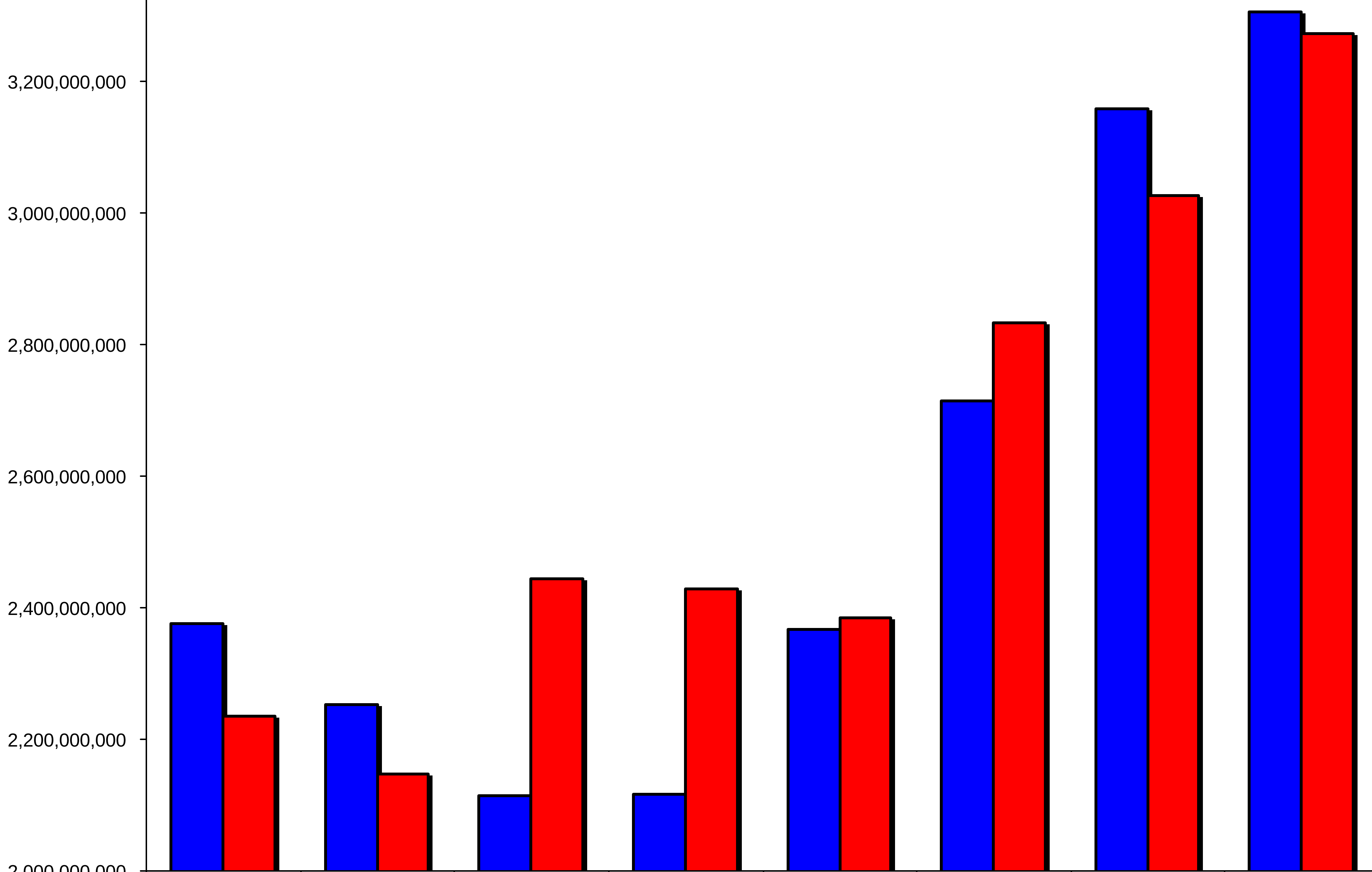
Original Mortgage Loan Information					Outstanding Mortgage Loan Information					Payment History			
										Last 12 Months		*All*	
Loans	Dollars	Avg Note Date	Remaining Life	Weight Avg Interest Rate	Loans	Dollars	Avg Note Date	Remaining Life	Weight Avg Interest Rate	Loans	Dollars	Loans	Dollars
Other Bonds (TE)													
General Mortgage Revenue Bonds, 1997 Series A					**Series:** GM97A, GM97F, GM97G, GM97M		**Issue Amount:** $434,910,874			**Coupon Rates:** 3.85-6.15	**Due:** 2037		
6,813	595,170,595	3/3/93	19.17	7.771%	2,102	214,608,844	5/11/81	24.06	6.780%	511	46,325,244	4,711	380,561,751
General Mortgage Revenue Bonds, 1999 Series A					**Series:** GM99A, GM99AZ		**Issue Amount:** $302,700,000			**Coupon Rates:** 4.25-6.00	**Due:** 2049		
2,934	386,136,988	4/5/95	26.01	5.389%	2,164	275,145,827	10/25/88	22.64	6.538%	251	33,033,992	770	110,991,161
Governmental Purpose Bonds, 1995 Series A					**Series:** GP95A, GP95F, GP95G, GP95M		**Issue Amount:** $335,000,000			**Coupon Rates:** 4.35-5.875	**Due:** 2030		
5,105	432,468,653	12/5/88	18.09	8.095%	2,112	159,816,190	3/3/89	15.99	7.542%	573	50,256,111	2,993	272,652,463
Governmental Purpose Bonds, 2001 Series A-D					**Series:** GP01A, GP01B, GP01C, GP01D		**Issue Amount:** $370,170,000			**Coupon Rates:** Variable	**Due:** 2032		
4,436	357,082,384	10/12/92	16.30	7.424%	3,934	317,609,564	2/4/94	17.45	8.015%	502	39,472,820	502	39,472,820
19,288	**1,770,858,620**				**10,312**	**967,180,425**				**1,837**	**169,088,167**	**8,976**	**803,678,195**
Multifamily Housing Development Bonds (T)													
Housing Development Bonds, 1993 Series D					**Series:** HD93D		**Issue Amount:** $4,675,000			**Coupon Rates:** 3.60-7.10	**Due:** 2023		
2	4,597,328	9/21/94	29.88	7.500%	2	4,203,422	12/28/94	22.60	7.500%	0	69,455	0	393,906
Housing Development Bonds, 1993 Series E					**Series:** HD93E		**Issue Amount:** $12,255,000			**Coupon Rates:** 3.60-7.10	**Due:** 2023		
16	12,527,564	8/15/98	25.04	7.612%	14	10,276,366	3/16/99	23.49	7.490%	0	167,676	2	2,251,198
Housing Development Bonds, 1997 Series C					**Series:** HD97C		**Issue Amount:** $23,895,000			**Coupon Rates:** 6.80-7.55	**Due:** 2029		
241	142,483,324	4/9/98	27.11	7.730%	209	119,319,155	8/21/97	26.02	7.584%	16	5,223,663	32	23,164,169
259	**159,608,216**				**225**	**133,798,943**				**16**	**5,460,794**	**34**	**25,809,273**
Rural Housing Division Program *													
Rural Housing Division Program					**Series:** RURAL, RBMLP, RESCR		**Issue Amount:**			**Coupon Rates:** N/A	**Due:** N/A		
6,531	863,522,852	9/18/92	19.33	5.048%	3,469	462,693,714	10/28/93	24.96	6.340%	273	44,675,975	3,062	400,829,138
6,531	**863,522,852**				**3,469**	**462,693,714**				**273**	**44,675,975**	**3,062**	**400,829,138**

* Formerly the Housing Assistance Division (HAD) of the Department fo Community and Regional Affairs (DCRA) fo the State of Alaska which managed the Rural Housing Assistance Loan Fund (RHALF). This fund is now managed by the AHFC Mortgage Department.

Please Note:
1. Outstanding mortgage loans included in this exhibit refer to loans with an outstanding balance that are either current, delinquent, or unsold real estate owned loans. The payment history includes sold real estate owned loans.

ALASKA HOUSING FINANCE CORPORATION

Summary of Bonds Outstanding and Mortgage Loan Portfolio by Fiscal Year



	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002 (current month)
MORTGAGES $	2,374,878,717	2,251,699,822	2,113,437,295	2,116,760,505	2,367,754,215	2,714,816,141	3,157,467,083	3,306,017,835
BOND OUTSTAND $	2,236,058,295	2,146,255,815	2,444,503,299	2,429,061,253	2,383,903,775	2,833,616,055	3,025,772,635	3,272,149,605

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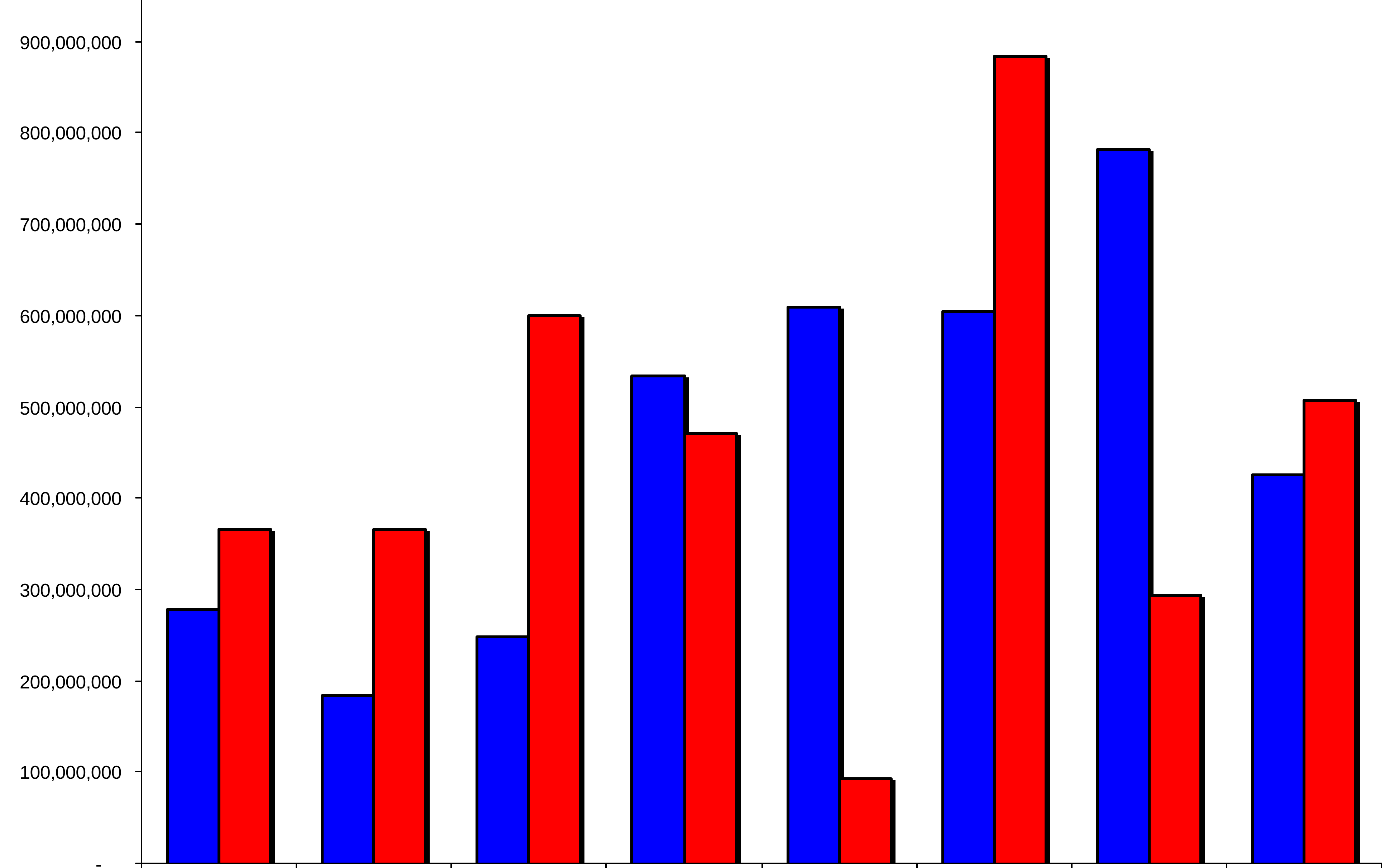
ALASKA HOUSING FINANCE CORPORATION

Summary of Bonds Issued and Mortgage Loan Commitments by Fiscal Year



	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002 (current month)
COMMITMENTS $	277,491,569	183,286,855	248,159,164	532,985,482	609,235,871	604,104,217	781,998,896	425,659,629
BONDS ISSUED $	365,000,000	365,000,000	599,836,477	470,404,750	92,365,000	883,435,000	293,620,000	507,360,000

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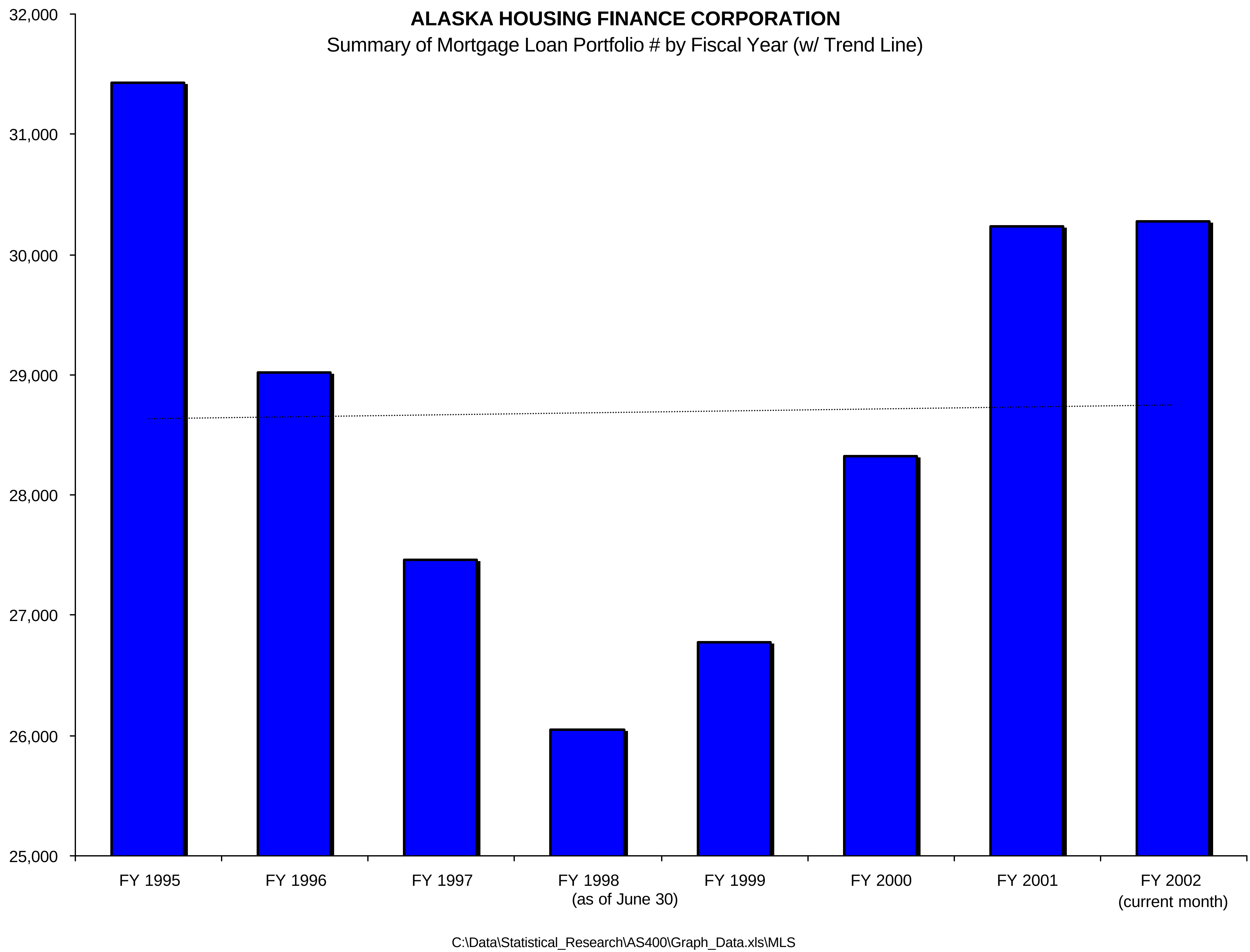
ALASKA HOUSING FINANCE CORPORATION
Summary of Mortgage Loan Portfolio # by Fiscal Year (w/ Trend Line)
32,000
31,000
30,000
29,000
28,000
27,000
26,000
25,000
FY 1995
FY 1996
FY 1997
FY 1998
(as of June 30)
FY 1999
FY 2000
FY 2001
FY 2002
(current month)
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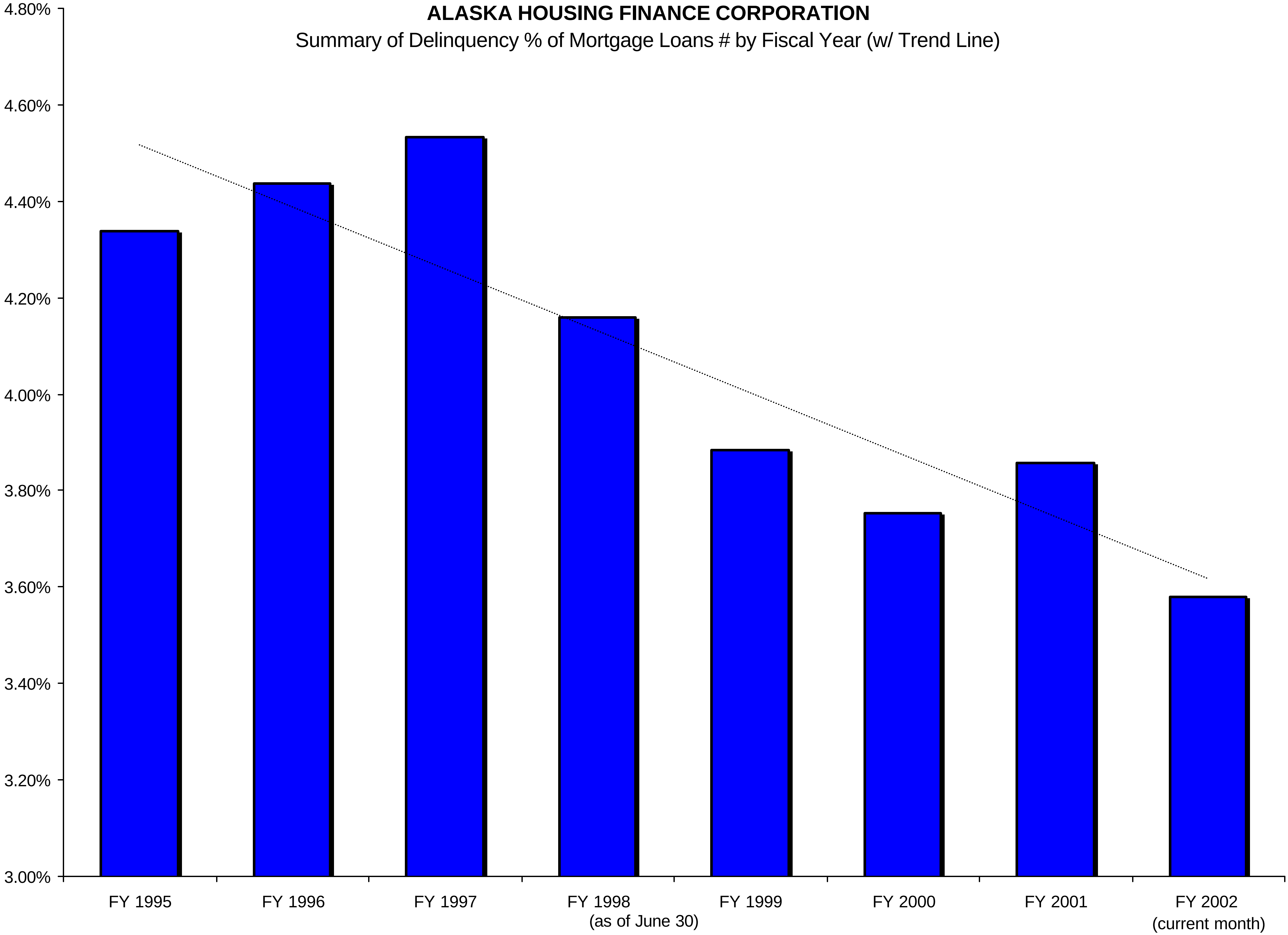

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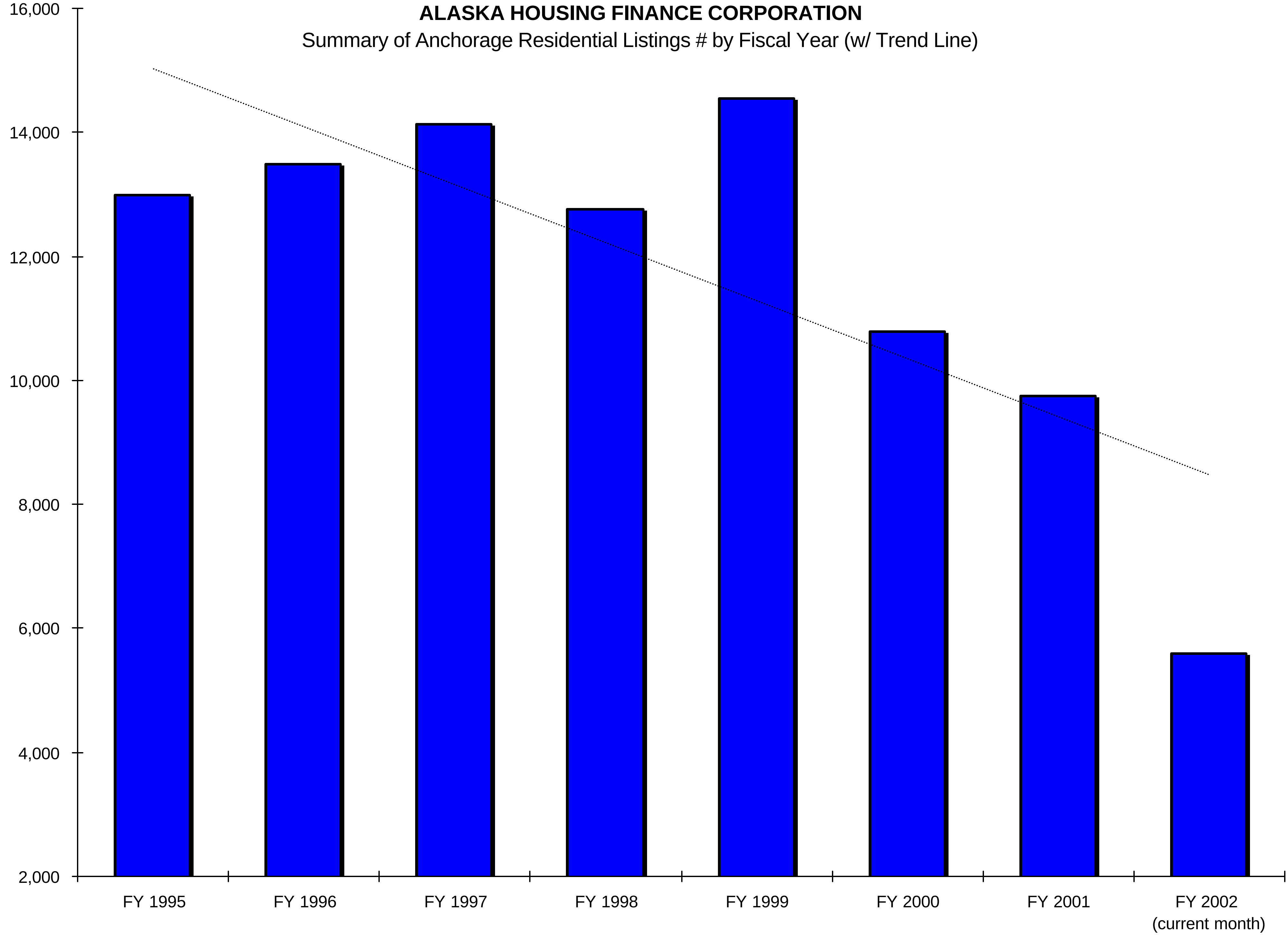

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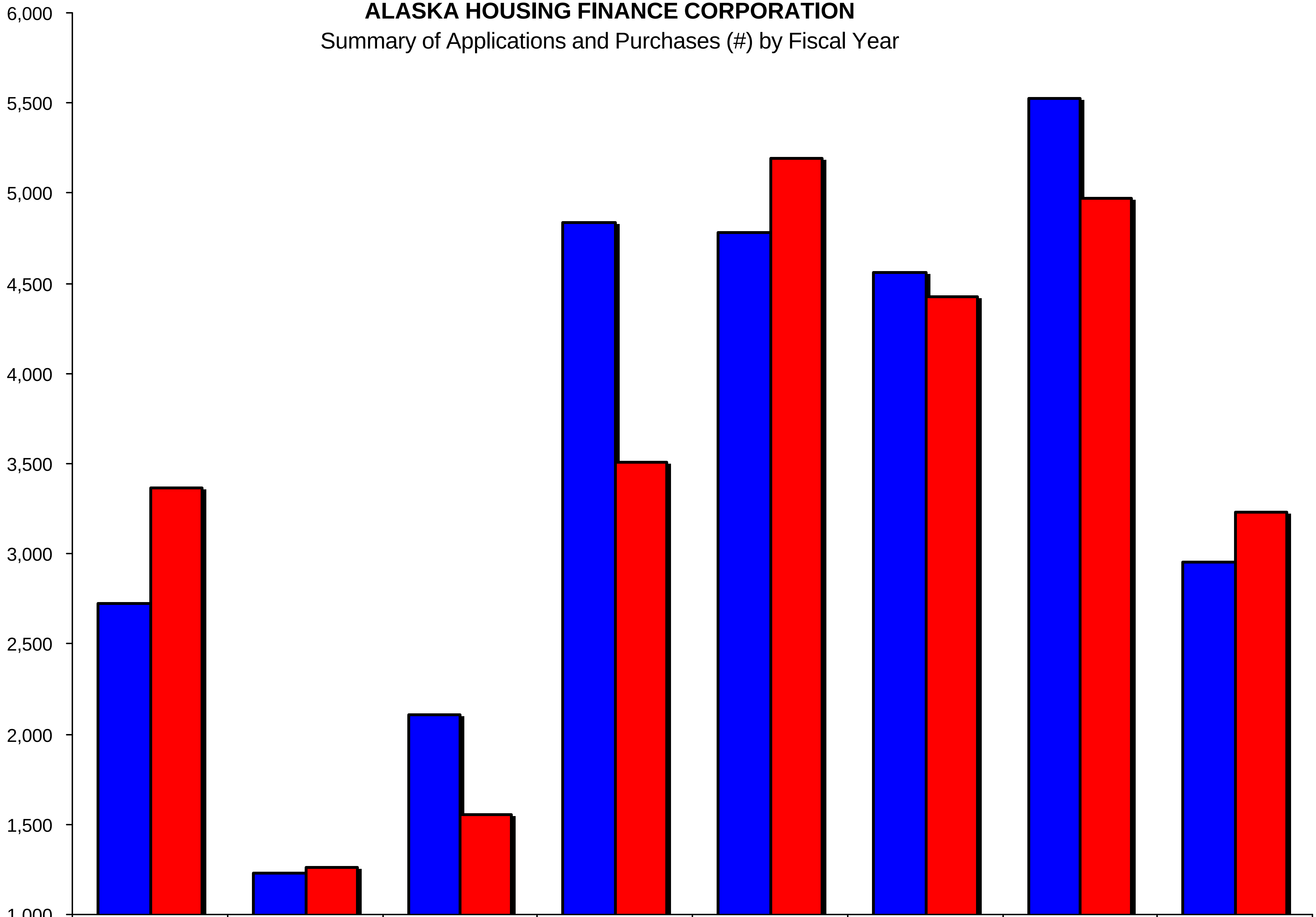
ALASKA HOUSING FINANCE CORPORATION

Summary of Applications and Purchases (#) by Fiscal Year



	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002 (current month)
APPLICATIONS #	2,727	1,231	2,111	4,840	4,779	4,559	5,526	2,951
PURCHASES #	3,363	1,264	1,555	3,504	5,196	4,424	4,974	3,231

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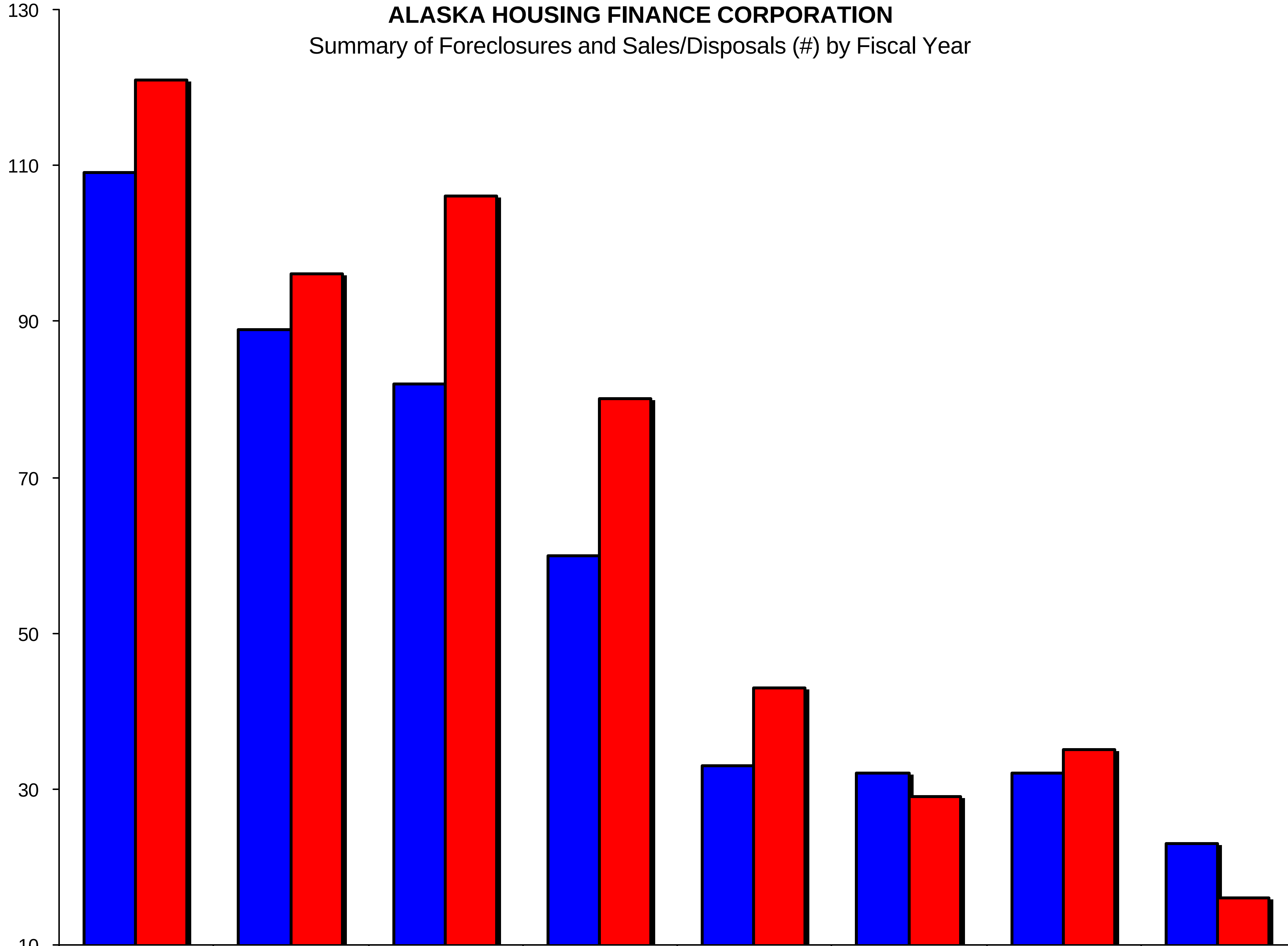

	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002 (current month)
FORECLOSURES #	109	89	82	60	33	32	32	23
SALES/DISPOSALS #	121	96	106	80	43	29	35	16

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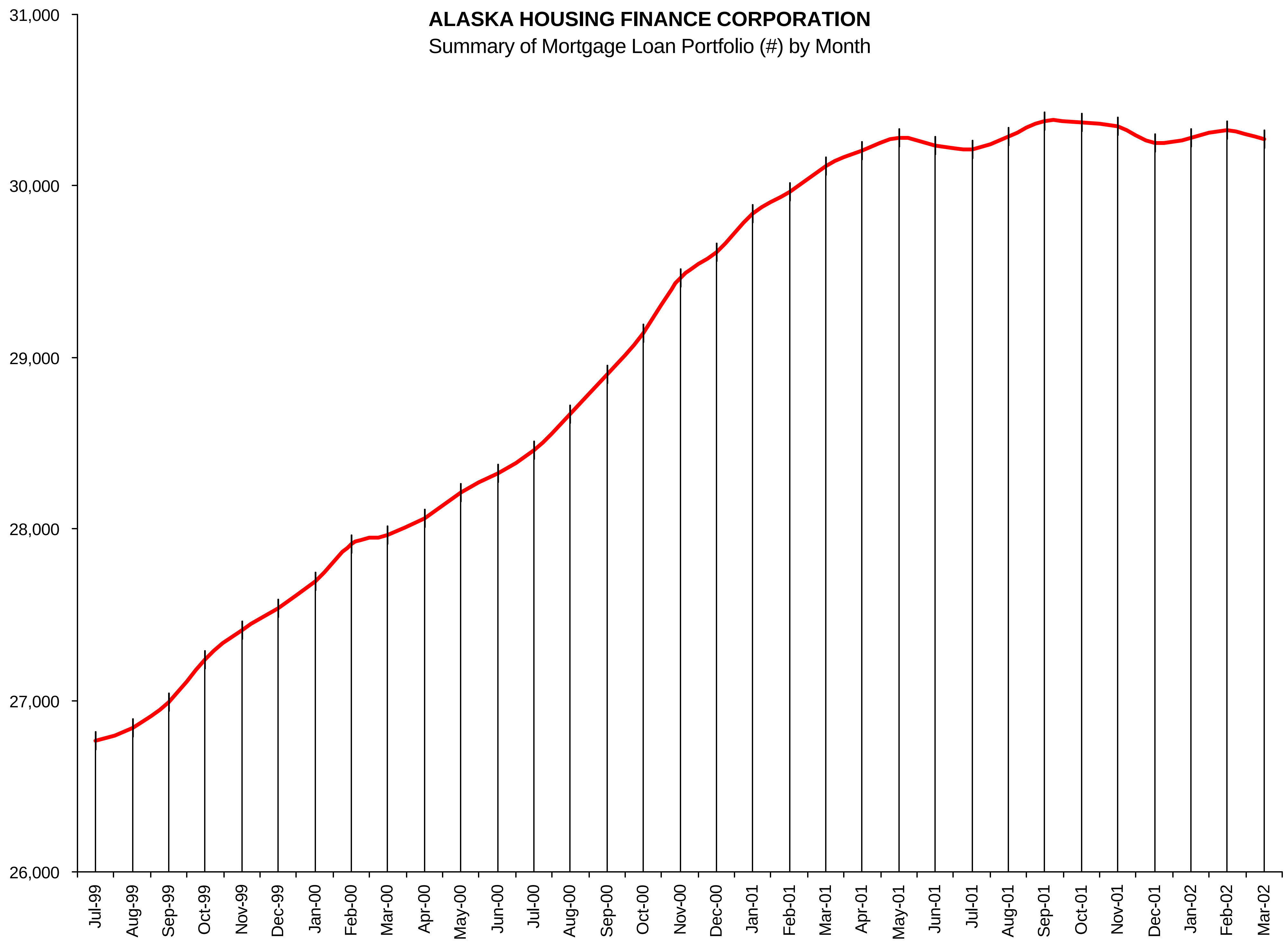

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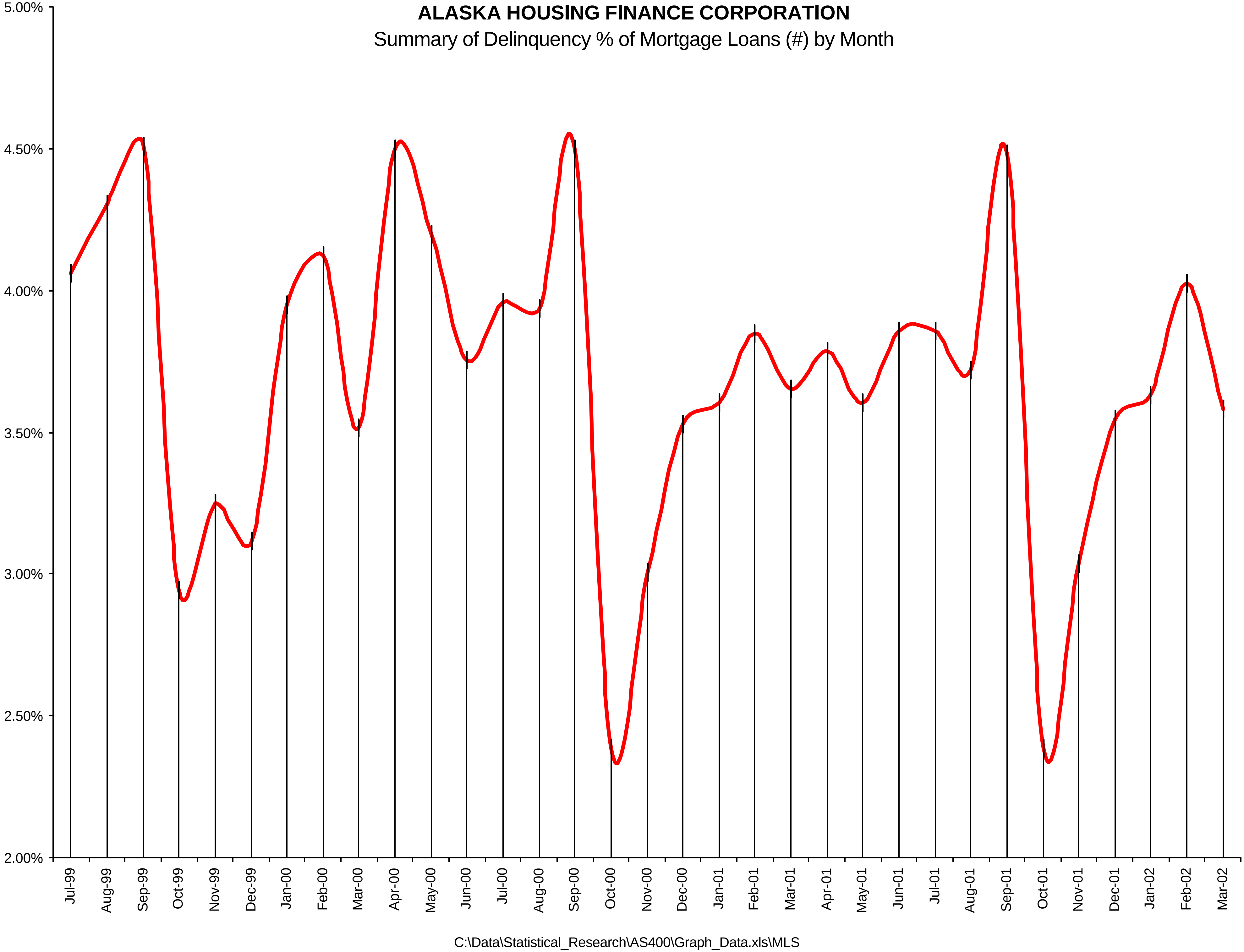
ALASKA HOUSING FINANCE CORPORATION
Summary of Delinquency % of Mortgage Loans (#) by Month
5.00%
4.50%
4.00%
3.50%
3.00%
2.50%
2.00%
Jul-99
Aug-99
Sep-99
Oct-99
Nov-99
Dec-99
Jan-00
Feb-00
Mar-00
Apr-00
May-00
Jun-00
Jul-00
Aug-00
Sep-00
Oct-00
Nov-00
Dec-00
Jan-01
Feb-01
Mar-01
Apr-01
May-01
Jun-01
Jul-01
Aug-01
Sep-01
Oct-01
Nov-01
Dec-01
Jan-02
Feb-02
Mar-02
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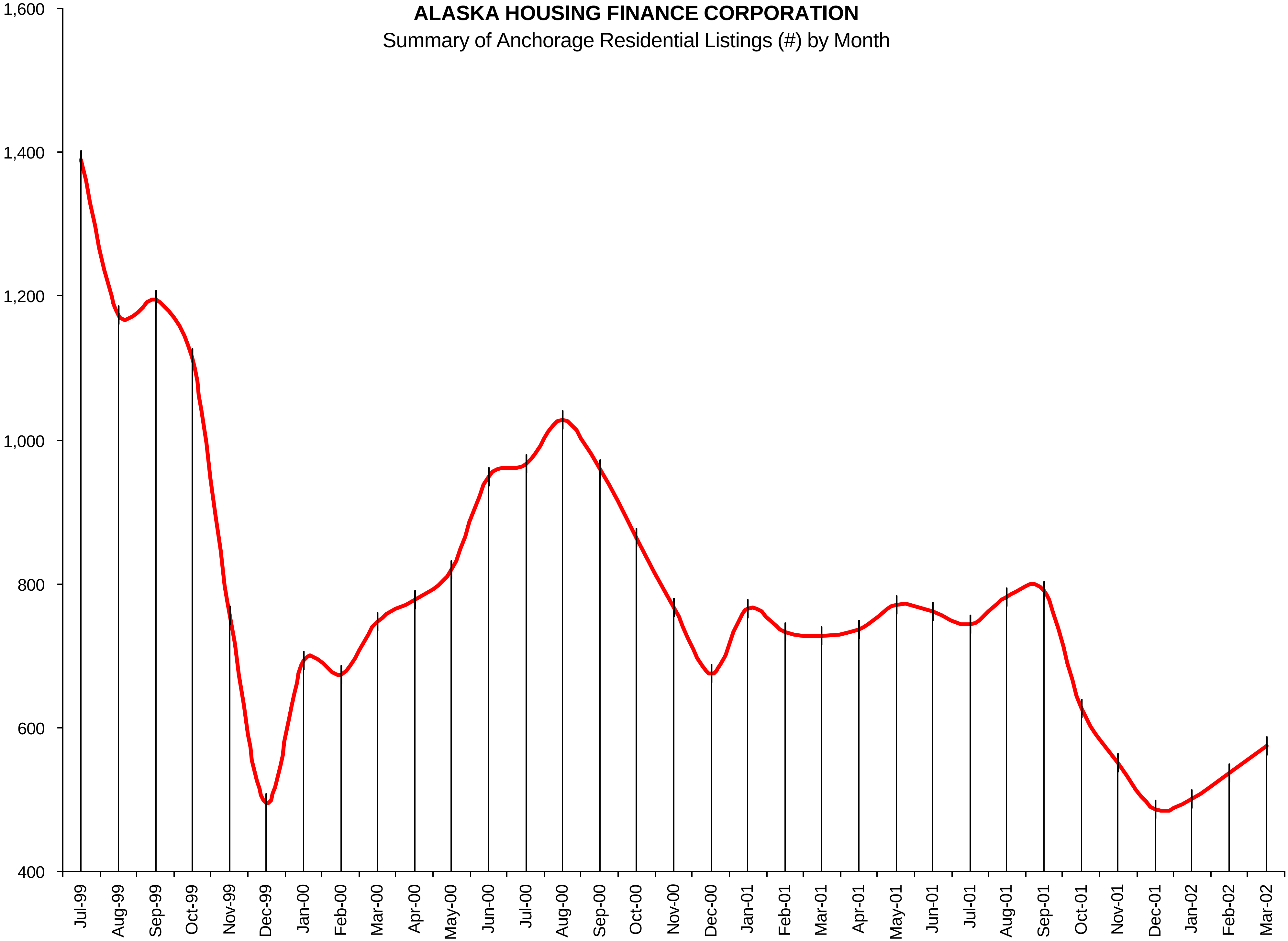

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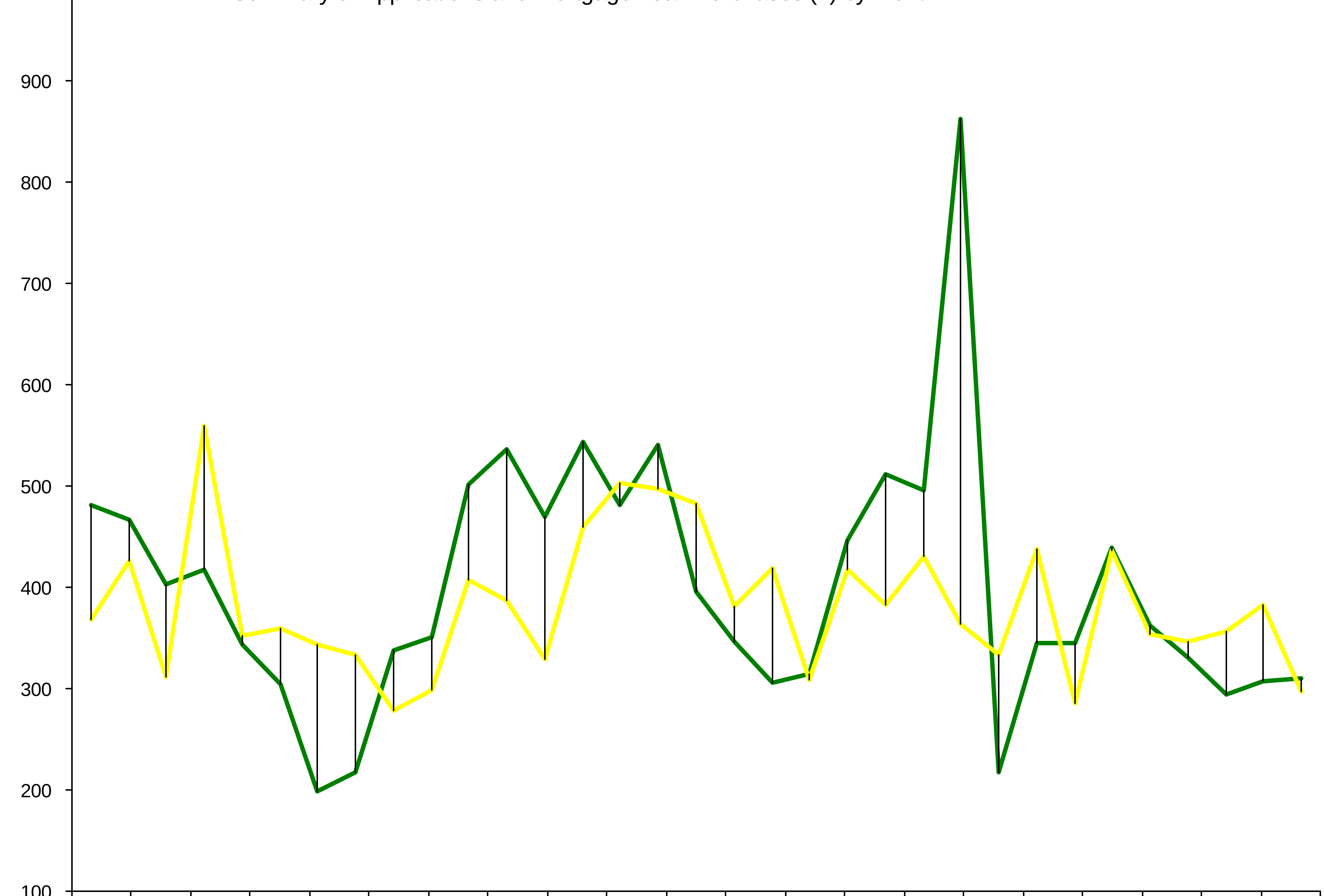
ALASKA HOUSING FINANCE CORPORATION

Summary of Applications and Mortgage Loan Purchases (#) by Month



	Jul-99	Sep-99	Oct-99	Dec-99	Jan-00	Mar-00	Apr-00	Jun-00	Aug-00	Sep-00	Nov-00	Dec-00	Feb-01	Mar-01	May-01	Jul-01	Aug-01	Oct-01	Nov-01	Jan-02	Feb-02
APPLICATIONS #	481	403	418	304	199	338	351	536	543	481	395	346	314	447	496	218	345	439	362	294	307
PURCHASES #	368	311	559	360	343	278	299	387	460	503	482	381	309	417	431	334	438	436	354	357	382

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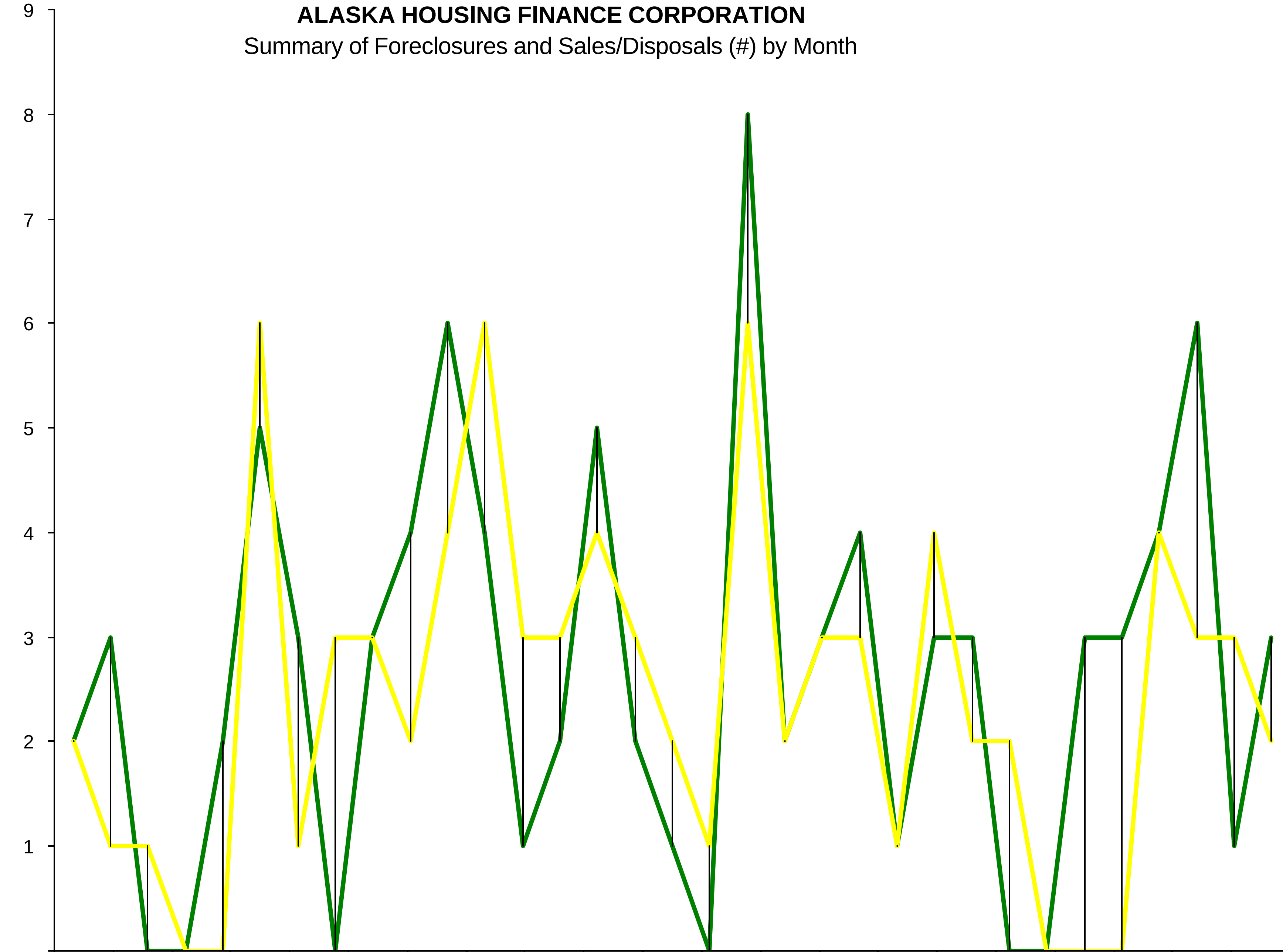
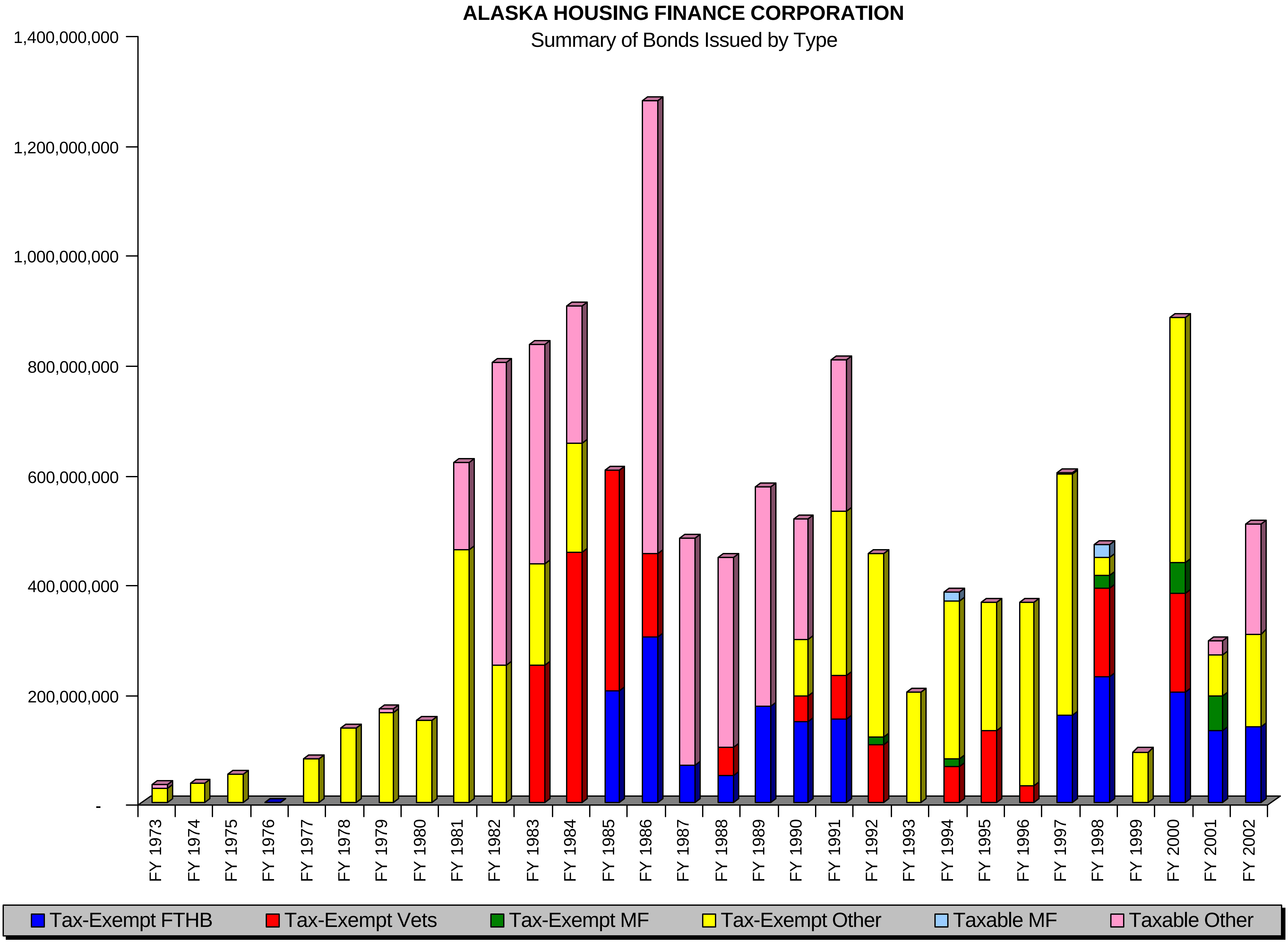
ALASKA HOUSING FINANCE CORPORATION

Summary of Foreclosures and Sales/Disposals (#) by Month



	Jul-99	Sep-99	Oct-99	Dec-99	Jan-00	Mar-00	Apr-00	Jun-00	Aug-00	Sep-00	Nov-00	Dec-00	Feb-01	Mar-01	May-01	Jul-01	Aug-01	Oct-01	Nov-01	Jan-02	Feb-02
FORECLOSURES #	2	-	-	5	3	3	4	4	2	5	1	-	2	3	1	3	-	3	3	6	1
TOT DISPOSALS #	2	1	-	6	1	3	2	6	3	4	2	1	2	3	1	2	2	-	-	3	3



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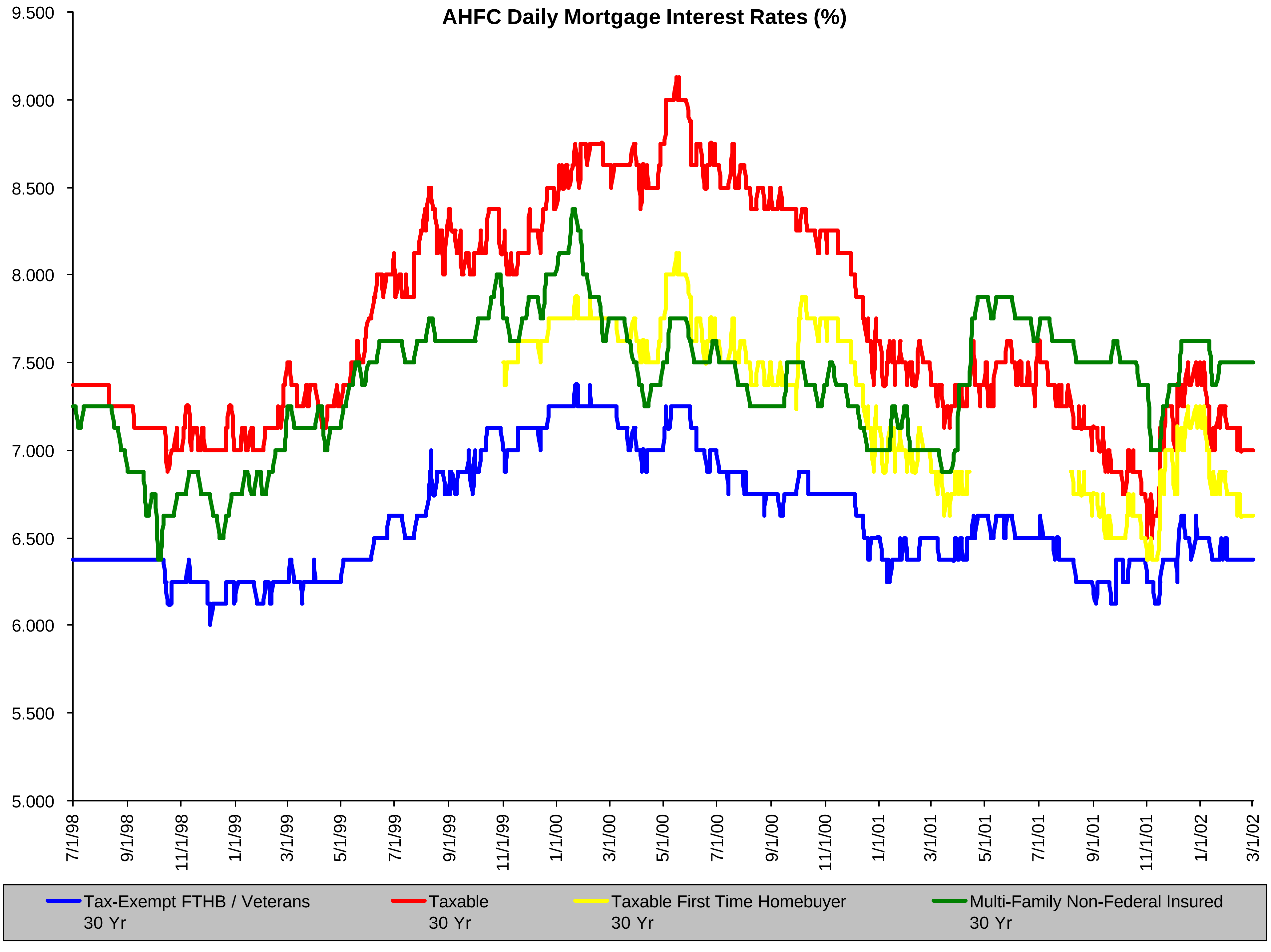

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AHFC GLOSSARY OF TERMS

Accreted Value
The current value of your zero-coupon/capital appreciation municipal bond, taking into account interest that has been accumulating and automatically reinvested in the bond.

Accrued Interest
Interest deemed to be earned on a security but not yet paid to the investor. Also the dollar amount of interest accrued on an issue, based on the interest rate on that issue, from its date to the date of delivery to the original purchaser.

Advance Refunding
The refunding of an outstanding issue of bonds by the delivery of a new issue of bonds prior to the date on which the outstanding bonds can be redeemed. Thus, for a period of time both issues are outstanding, although the bonds being refunded may be defeased by the deposit of proceeds from the new issue into an escrow for the issue being refunded.

Agency
Federal or quasi-federal organization involved in mortgage lending, such as Freddie Mac or Ginnie Mae.

Alaskans Building Equity (ABE)
An ABE mortgage loan is structured with an annual 5% increase to monthly payments in years four through nine with increases applied to principal reduction resulting in final payment in 16 to 19 years.

Alternative Minimum Tax (AMT)
An alternative way of calculating income under the Internal Revenue Code. Interest on private-activity bonds [other than 501(c)(3) obligations] issued after August 7, 1986, is used for such a calculation.

Amortization
Repayment of a mortgage debt with periodic payments of both principal and interest, calculated to retire the obligation at the end of a fixed period of time.

Annual Percentage Rate (APR)
This expresses on an annualized basis the finance charges imposed on the borrower to obtain a loan, including interest, points, discount and other costs.

Arbitrage
In the municipal market, the difference in interest earned on funds borrowed at a lower tax-exempt rate and interest on funds that are invested at a higher-yielding taxable rate. Under the 1986 Tax Act, with very few exceptions, arbitrage earnings must be rebated back to the federal government.

Ascending or Positive Yield Curve
The interest rate structure which exists when long-term interest rates exceed short-term interest rates.

Ask
The price at which securities are offered by sellers (other than issuers) to potential buyers.

At-Risk
One is at-risk to the extent of cash contributed and amounts borrowed for which one is responsible for payment from personal assets. AHFC loan amounts that are not at-risk include the following:

▪ FHA	100%, less $2,000 for administrative expenses
▪ FMH	95% of loan amount
▪ VA up to $56,250	Lesser of $22,500 or 50%
▪ VA $56,251 - $144,000	Lesser of $36,000 or 40%
▪ VA $144,001 or more	Lesser of $46,000 or 25%
▪ Primary & Pool Mortgage Insurance	20% of loan amount

Basis Price
The price of a security expressed in yield or percentage of return on the investment. Price differentials in municipal bond are usually expressed in multiples of 5/100 of 1 percent, or "05".

AHFC GLOSSARY OF TERMS

Bearer Security
A security that has no identification as to owner. It is presumed to be owned by the bearer or the person who holds it. Bearer securities are freely and easily negotiable since ownership can be quickly transferred from seller to buyer.

Bid
The price at which a seller will sell particular securities. In the securities and commodities trade, the highest price offered for a security or commodity at a given time. Also called a quotation or quote.

Bond
The written evidence of debt, bearing a stated rate or stated rates of interest, or stating a formula for determining that rate, and maturing on a date certain, on which date and upon presentation a fixed sum of money plus interest is payable to the holder or owner. A municipal bond issue is usually comprised of many bonds that mature over a period of years. Bonds are long-term securities with a maturity of greater than one year.

Bond Counsel
A lawyer or law firm, with expertise in bond law, who deliver an opinion, upon the closing of an issue of bonds, as to legality of issuance and other matters that may include the description of security pledge and, in the case of a tax-exempt bond, an opinion as to the tax-exempt nature of the bond.

Bond Insurance
Insurance as to timely payment of interest and principal of a bond issue. The cost of insurance is usually paid by the issuer in case of a new issue of bonds, and the insurance is not purchased unless the cost is more than offset by the lower interest rate that can be incurred by the use of the insurance.

Bond Purchase Agreement
The agreement between the issuer of bonds and the underwriters which have agreed to purchase the bonds setting forth the terms of the sale, the price of the bonds, the interest rates which the bonds are to bear, the conditions to closing, the opinions to be rendered on the date of closing and of certain certificates which are to be delivered on the date of closing, any restrictions on the liability of the issuer, and any indemnity provisions.

Book-Entry Securities
Securities that are kept in computerized record form rather than paper certificate form.

Borrower
One who receives funds in the form of a loan with the obligation of repaying the loan in full with interest.

Brokers
In the municipal securities market, brokers play an important role in the secondary market by buying from and selling to dealers on an agency basis.

Call
Actions taken to pay the principal amount of the maturity date, in accordance with the provisions for "call" stated in the proceedings and the bonds.

Call Premium
A dollar amount, usually stated as a percentage of the principal amount called, paid as a penalty or a premium for the exercise of a call provision.

Callable
Subject to payment of the principal amount and accrued interest prior to the stated maturity date, with or without payment of a call premium. Bonds can be callable under a number of different circumstances, including at the option of the issuer, or on a mandatory or extraordinary basis.

Certificate of Deposit (CD)
Certificates issued by financial institutions with a stated return or interest rate, and with a set maturity. The bank pays the holder in due course at maturity.

AHFC GLOSSARY OF TERMS

Closing Date
The date on which a new issuance of bonds is delivered to the purchaser upon payment of the purchase price and the satisfaction of all conditions specified in the bond purchase agreement.

Collateral
Property pledged as security for a debt, for example, mortgaged real estate.

Collateralized Mortgage Obligation (CMO)
Mortgage backed security where payments on the underlying collateral are partitioned to provide for different maturity classes, called tranches.

Commercial Paper (CP)
Short-term, negotiable, unsecured debt issued in the form of promissory notes, and sold by financial organizations as an alternative to borrowing from banks or other institutions.

Commission
The fee paid to a dealer when the dealer acts as agent in a transaction, as opposed to when the dealer acts as a principal in a transaction.

Commitment
An agreement, usually in writing, between a lender and a borrower, to loan money at a future date, subject to specified conditions.

Condominium
The purchaser receives title to a particular unit and a proportionate interest in certain common areas. A condominium generally defines each unit as a separately owned space to the interior surfaces of the perimeter walls, floors, and ceilings. Also known as Condo.

Conduit
An entity which issues mortgage-backed securities backed by mortgages which were originated by other lenders.

Conforming Mortgage Loan
A mortgage loan which meets all requirements (size, type, and age) to be eligible for purchase or securitization by federal agencies.

Congregate Housing
This is a housing arrangement distinguished by a common goal and at least two common themes. The goal is to promote residents' independence and avoid premature or inappropriate institutionalization. Common themes include some shared as well as some private space and also the provision of services integrated into the living arrangement.

Constant Payment
Periodic payment of a fixed amount that includes interest and principal. As the loan amount reduces, the portion of the payment applied to the principal increases. Standard home mortgages are constant payment loans.

Conventional Mortgage Loan
A mortgage loan granted by a bank or thrift institution that is based solely on real estate as security and is not insured or guaranteed by a government agency.

Coupon
The rate of interest payable semiannually or annually. Where the coupon is blank, it can indicate that the bond can be a zero-coupon, a new issue, or that it is a variable-rate bond.

Current Yield
The ratio of interest to the actual market price of the bond, stated as a percentage. For example, a bond with a current market price of $1,000 that pays $60 per year in interest would have a current yield of 6%.

AHFC GLOSSARY OF TERMS

CUSIP
The Committee on Uniform Security Identification Procedures. CUSIP numbers are nine-digit numbers, which uniquely identify municipal, U.S. government, and corporate securities.

Dated Date
The date of a bond issue from which the bondholder is entitled to receive interest, even though the bonds may actually be delivered at some other date.

Debt Limit
Statutory or constitutional limit on the principal amount of debt that an issuer may incur or that it may have outstanding at any one time.

Debt Service
A borrower's periodic mortgage or debt payments comprised of principal and/or interest on the unpaid mortgage or debt balance.

Debt Service Coverage
A ratio of effective annual net operating income to annual principal and/or interest payments, which represents the margin of safety for debt service

Debt Service Reserve Fund
The fund into which are paid moneys which are required by the indenture as a reserve against a temporary interruption in the receipt of the revenues or other amounts which are pledged for the payment of the bonds. The debt service reserve fund may be initially funded out of bond proceeds, over a period of time from revenues, or by a combination of the above and commonly requires one year's debt service on the bonds.

Debt-to-Income Ratio
Relationship of a borrower's monthly payment obligation on long-term debts divided by gross monthly income, expressed as a percentage.

Default
Failure to pay principal or interest when due. Defaults can also occur for failure to meet nonpayment obligations, such as reporting requirements, or when a material problem occurs for the issuer, such as a bankruptcy.

Defeasance
Termination of the rights and interests of the trustee and bondholders under a trust agreement or indenture upon final payment or provision for payment of all debt service and premiums, and other costs, as specifically provided for in the trust instrument.

Delinquency Ratio
The ratio of number of past due loans to total number of loans serviced.

Delinquent Loans
Loans more than one month past payment due dates, up to, and including loans in foreclosure. All loans are included in delinquency statistics until title has passed to AHFC.

Delivery Date
The contracted date when the actual payment of funds and delivery of bonds/securities occurs.

Direct Loan
A loan originated by the Rural Housing Division after the borrower has been refused a loan by a financial institution because the property does not meet certain guidelines and then serviced by a participating lending institution.

Disclosure
Information relevant to specific transactions that is required by law.

AHFC GLOSSARY OF TERMS

Discount
Amount stated in dollars or a percent by which the selling or purchase price of a security is less than its face amount. Also an amount by which the bid for an issue is less than the aggregate principal amount of that issue.

Duplex
A single structure designed with two separate housing units.

Duration
The weighted maturity of a fixed-income investment's cash flows, used in the estimation of the price sensitivity of fixed-income securities for a given change in interest rates.

Escrow Loan
A direct loan that was originated and serviced by AHFC.

Extraordinary Redemption
This is different from optional redemption, or mandatory redemption, in that it occurs under an unusual circumstance, such as destruction of the facility financed.

Face Amount
The par value of a security appearing on the face of the instrument that the issuer promises to pay on the maturity date. Most municipal bonds are issued in a minimum denomination of $5,000.

Farmers Home Administration (FMHA)
Currently known as Rural Economic and Community Development. FMHA home loans are made to farmers and guaranteed by the Farmers Home Administration.

Federal Home Loan Mortgage Corporation (FHLMC)
FHLMC is a corporate instrumentality of the United States that increases the availability of mortgage credit for the financing of housing. They raise funds by issuing securities backed by pools of conventional mortgages and provide a secondary market for mortgage loans. Also known as Freddie Mac. FHLMC SPCL are guaranteed conventional loans with FHLMC at risk for loan losses.

Federal Housing Administration (FHA)
FHA is a branch of HUD which works through local mortgage lending institutions to provide Federal mortgage and loan insurance for homeownership. They almost always pay off the balance with interest, take the property and become responsible for its management, disposition, and financial loss.

Federal National Mortgage Association (FNMA)
FNMA is a government-sponsored corporation subject to regulation by the Housing and Urban Development. It purchases and sells residential mortgages insured by FHA or guaranteed by VA, as well as conventional home mortgages. Purchases of mortgages are financed by the sale of corporate obligations to private investors. They guarantee payment of all interest and principal to the holder of the securities. Mortgage banking firms originate loans and sell them to FNMA while retaining their servicing functions. Also known as Fannie Mae. FNMA SPCL are conventional loans with FNMA at risk for loan losses.

Financial Advisor
A consultant to an issuer of municipal securities who provides the issuer with advice with respect to the structure, timing, terms, or other similar matters concerning a new issue of securities.

Fixed-Rate Bond
A long-term bond with an interest rate fixed to maturity.

Fixed-Rate Mortgage
A mortgage featuring level monthly payments determined at the outset, which remain constant over the life of the mortgage.

AHFC GLOSSARY OF TERMS

Floating-Rate Bond
A bond, for which the interest rate is adjusted periodically according to a predetermined formula, usually linked to an index, such as LIBOR.

Flow of Funds
Refers to the structure which is established in the trust instruments or bond legislation for the handling of the revenues or other funds or moneys pledged for the payment of the bonds as and when received.

Forbearance
The act of refraining from taking legal action despite the fact that the mortgage is in arrears. It is usually granted only when a mortgagor makes satisfactory arrangements to pay the amount owed at a future date.

Foreclosure
An authorized procedure taken by a mortgage or lender, under the terms of a mortgage or deed of trust, for the purpose of having the property applied to the payment of a defaulted debt. Identification of a foreclosure is based on AHFC authorizing the seller/servicer to foreclose.

Four-Plex
A single structure designed with four separate housing units.

Fully Registered
A security that is registered as to principal and interest, payment of which is made only to the registered owner.

Funding
Payment of loan money by a lender to a borrower so that he or she can purchase real estate. Also the payment of money by investors to lenders in return for mortgages sold to them by the lender. On the funding date, the purchaser of the mortgages disburses payment to the seller or warehouse lender.

General Obligation Bond (GO)
A bond secured by the pledge of the issuer's full faith, credit, and, usually, taxing power. The taxing power may be an unlimited ad valorem tax or a limited tax, usually on real estate and personal property.

Government National Mortgage Association (GNMA)
GNMA loans are FHA or VA guaranteed. AHFC is at risk for the portion of the loan loss that the FHA or the VA does not guarantee. Also known as Ginnie Mae.

Grant
The awarding of money or services to accomplish a public purpose authorized by AHFC.

Guarantee Bonds
Debt obligations used in the housing bond market whose principal and interest payments are backed by a letter of credit from a bank or other source of funds.

Home Ownership Fund (HOF)
HOF provides assistance on loans for homes made to persons of lower to moderate income. The assistance may be in the form of an interest rate subsidy, a monthly payment subsidy or a combination of both.

Housing and Urban Development (HUD)
HUD is responsible for creating opportunities for homeownership, providing housing assistance for low-income persons, working to maintain the nation's affordable housing, enforcing the nation's fair housing laws, spurring economic growth in distressed neighborhoods, and helping local communities meet their development needs.

Housing Assistance Division Loan (HAD)
Residential mortgage loan originated by the Housing Assistance Division of the State of Alaska and transferred to AHFC. These loans are non-conforming and generally held in a portfolio.

AHFC GLOSSARY OF TERMS

Housing Assistance Loan Fund (HALF)
Direct and indirect Rural Owner-Occupied and Rural Nonowner-Occupied Loans. Also includes assistance in the form of energy efficient improvements to qualifying households under the Low Income Weatherization Program.

Indenture
Issuer legal document which details the mechanics of the bond issuer, security features, covenants, events of default and other key features of the issue's legal structure. Bond resolutions and trust agreements are functionally similarly types of documents, and the use of each depends on the individual issue and issuer.

Index
A published interest rate, such as the prime rate, LIBOR, or T-Bill rate. Lenders use indexes to establish interest rates charged on mortgages, calculate swap rates or to compare investment returns.

Initial Offering
The initial offering price (based upon yield to maturity) is stated as a percentage of par at which the underwriting account determines to market the issue during a set period of time, called the initial offering period. The new issue is then delivered to by the issuer to the original purchaser, upon payment of the purchase price.

Insurance Receivable
Loan files (with associated assets or liabilities) in which real property has been sold or conveyed. Remaining positive or negative balances relate insurance receivables outstanding, unfiled claims for insurance, or funds outstanding either to or from seller/servicers or sales agents.

Interest
Compensation paid or to be paid for the use of money, generally expressed as an annual percentage rate.

Interest Rate Swap
Transaction in which two parties agree to pay each other's debt payments or to receive payments from each other's securities over time. Cash is exchanged in designated amounts at prescribed intervals and results in more favorable borrowing terms for both parties.

Inverted or Negative Yield Curve
The interest rate structure which exists when short-term interest rates exceed long-term interest rates.

Issuer
A state, political subdivision, agency or authority that borrows through the sale of bonds or notes. The public entity is the issuer even when the actual source of the money to pay debt service is to be an entity other than the issuer.

Joint Managers
Underwriting accounts are headed by a manager. When an account is made up of several groups of underwriting firms that normally function as separate accounts, the larger account is often managed by several underwriters, usually one from each of the several groups, and these managers are referred to as joint managers.

Legal Opinion
An opinion of bond counsel concerning the validity of a securities issue with respect to statutory authority, constitutionality, procedural conformity, and usually the exemption of interest from federal income taxes.

Letter of Credit (LOC)
A security document usually issued by a bank that enhances the basic security behind a bond.

Level Debt Service
The result of a maturity schedule that has increasing principal amounts maturing each year so that the debt service in all years is essentially level. Level debt service is often used with revenue bond issues.

AHFC GLOSSARY OF TERMS

Loan Loss Allowance
Cash reserves maintained by AHFC sufficient to cover catastrophic losses.

Loan-to-Value-Ratio (LTV)
The relationship of a mortgage to the appraised value of a security. This ratio is expressed to a potential purchaser of property in terms of the percentage a lending institution is willing to finance

Loans to Sponsors Program
AHFC, subject to the availability of funds, makes loans to eligible applicants or "Sponsors", who in turn use the proceeds of the loan to make additional loans to "Recipients". Loans made by the Sponsor to Recipients may be made only for the purposes of providing housing loans, or loans to improve the quality of housing for persons of low-to-moderate income or in remote, underdeveloped, or blighted areas of the state.

London Interbank Offered Rate (LIBOR)
The rate at which banks in the foreign market lend dollars to one another. LIBOR varies by deposit maturity. A common interest rate index and one of the most valid barometers of the international cost of money.

Long-Term Debt
Debt which matures in more than one year.

Mandatory Sinking-Fund Redemption
A requirement to redeem a fixed portion of term bonds, which may comprise the entire issue, in accordance with a fixed schedule. Although the principal amount of the bonds to be redeemed is fixed, the specific bonds which will be called to satisfy the requirement as to amount are selected by the trustee on a lot basis.

Maturity Date
The date when the principal amount of a security becomes due and payable.

Maturity Schedule
The listing, by dates and amounts, of principal maturities of an issue.

MOHM1 & MOHM2
Designation of mobile home property types. MOHM1 represents mortgage loan with real estate. MOHM2 represents a consumer loan on a mobile home and is not a mortgage loan.

Money Market
The financial market for buying and selling short-term investment instruments (those maturing within a year), such as Treasury bills, notes, and commercial paper.

Monthly Payment
The monthly payment of principal and interest collected by mortgage lenders.

Mortgage
A pledge of real property as security for a debt. By extension, the document evidencing the pledge. In many states this document is a deed of trust. The document may contain the terms of repayment of the debt.

Mortgage Backed Security
This represents a direct interest in a pool of mortgage loans. The pass-through issuer collects the payments on the loans in the pool and passes through the principal and interest to the security holders on a pro rata basis.

Mortgage Banker
An entity that originates mortgage loans, sells them to investors and services the loans.

Mortgage Guarantee Insurance Corporation Loan (MGIC)
A loan covered by MGIC private mortgage insurance pool agreements.

AHFC GLOSSARY OF TERMS

Mortgage Insurance (MI)
Insurance which protects mortgage lenders against loss in the event of default by the borrower. This allows lenders to make loans with lower down payments. The federal government offers MI through HUD/FHA.

Mortgage Loan
A loan secured by a mortgage and that has not been classified as real estate owned. Delinquent loans and loans in forbearance are included in Mortgage Loan totals. MOHM2 loans are also included unless otherwise specified.

Mortgage Revenue Bond
A security issued by a state, certain agencies or authorities, or a local government to make or purchase loans (including mortgages or other owner-financing) with respect to single-family or multifamily residences.

Mortgagee
The lender in a mortgage transaction.

Mortgagor
The borrower in a mortgage transaction who pledges property as a security for a debt.

MSBTA
Mortgage Subsidy Bond Tax Act of 1980. Usually associated with the AHFC First Time Homebuyer Program.

Multi-Family Program
This program assists non-profit housing providers and qualified for-profit companies in financing multi-family projects for low and moderate-income housing. This program consists of multi-plex buildings.

Multi-Plex
A single structure designed with five or more separate housing units.

Municipal Securities Rulemaking Board (MSRB)
An independent self-regulatory organization established by the Securities Acts Amendments of 1975, which is charged with primary rulemaking authority over dealers, underwriters, banks and brokers in municipal securities. Its 15 members are divided into three separate categories, each category having equal representation on the Board.

Negotiated Underwriting
In a negotiated underwriting the sale of bonds is by negotiation with an underwriter rather than by competitive bidding. In many states general obligation bonds must be sold at a competitive sale.

Net Interest Cost
The traditional method of calculating bids for new issues of municipal securities. The total dollar amounts of interest over the life of the bonds is adjusted by the amount of premium or discount bid, and then reduced to an average annual rate. The other method is known as the true interest cost.

Net Price
This is the price paid to a dealer for bonds when the dealer acts as principal in a transaction i.e., the dealer sells bonds that he owns, as opposed to an agency transaction.

Non Callable Bond
A bond that cannot be called for redemption at the option of the issuer before its specified maturity date.

Nonconforming Mortgage Loan Program
This program is available for certain properties for which financing may not be obtained through private, state or federal mortgage program.

Notes
Short-term promises to pay specified amounts of money, secured usually by specific sources of future revenues, such as taxes, federal and state aid payments, and bond proceeds.

AHFC GLOSSARY OF TERMS

Notice of Sale
An official document disseminated by an issuer of municipal securities that gives pertinent information regarding an upcoming bond issue and invites bids from prospective underwriters.

Offering Price
The price at which members of an underwriting syndicate for a new issue will offer securities to investors.

Official Statement (OS)
The offering document for municipal securities that is prepared by the issuer. The OS discloses security features, and economic, financial and legal information about the issue. The final OS contains the pricing information on the issue that is not contained in the preliminary official statement (POS).

Optional Redemption
A right to retire an issue or a portion thereof prior to the stated maturity thereof during a specified period of years. The right can be exercised at the option of the issuer and usually requires the payment of a premium, with the amount of the premium decreasing the nearer the option exercise date is to the final maturity date of the issue.

Overcollateralization
The value of the mortgages in a pool that supports mortgage-backed securities is greater than the value of those securities. This makes the mortgage-related securities have less default risk than the underlying mortgages and also makes sure that there is sufficient cash flow from the pool to meet the contractual obligation of the various classes that may be set up with a CMO or other mortgage-backed security.

P & I (Principal and Interest)
The term used to refer to regularly scheduled payments or prepayments of principal and of interest on mortgages.

Par Value
The principal amount of a bond or note due at maturity.

Planned Amortization Class (PAC) Bonds
A bond with a fixed paydown schedule over a specified period of time, which eliminates cash flow uncertainty due to prepayments.

Planned Unit Development (PUD)
A comprehensive development plan for a large land area. It usually includes residences, roads, schools, recreational facilities, commercial, office and industrial areas; a subdivision having lots or areas owned in common and reserved for the use of some or all of the owners of the separately owned lots.

Point
Shorthand reference to 1 percent.

Pool
A collection of mortgage loans assembled by an originator or master servicer as the basis for a security. In the case of Ginnie Mae, Fannie Mae, or Freddie Mac mortgage pass-through securities, pools are identified by a number assigned by the issuing agency.

Pool Insurance
Mortgage insurance coverage on specific pools of mortgage loans. The policy usually provides for coverage of accrued interest and repair expenses plus any loss incurred on resale of the property not covered by primary insurance. Most pool insurance is based on a maximum coverage of 20% of the original outstanding principal balance for the loan pool and remains available until the policy is depleted or the debt is fully repaid.

Portfolio
The collection of loans held for servicing or investment.

AHFC GLOSSARY OF TERMS

Premium
The amount by which the price of or offered for an issue or a security exceeds its par value.

Prepayment
The payment of all or part of a mortgage debt before it is due.

Prepayment Risk
The risk that falling interest rates will lead to heavy prepayments of mortgage or other loans, forcing the investor to reinvest at lower prevailing rates.

Price
Security price, generally quoted either in terms of percent of par value or in terms of annual yield to maturity.

Primary Market
Market for new issues of municipal bonds and notes.

Principal
The face amount of a bond, exclusive of accrued interest and payable at maturity.

Private Activity Bond (PAB)
Any municipal obligation, irrespective of the purpose for which it is issued or the source of payment, with either more than 10% of the proceeds being used to finance property that will be used by a non-governmental person in a trade or business, or the payment of debt service on more than 10% of the proceeds of the issue will be secured by property used in a private trade or business.

Private Mortgage Insurance (PMI)
Insurance written by a private company protecting the mortgage lender against financial loss occasioned by a borrower defaulting on the mortgage.

Pro Rata
Term used to designate the system of bond redemption in equal proportion to beneficial share interest.

Prepayment Speed Assumptions Model (PSA)
The Public Securities Association (Bond Market Association) developed this model based on historical mortgage prepayment rates for estimating prepayment rates on mortgage securities. It is based on the Constant Prepayment Rate, which annualizes the amount of outstanding principal that is prepaid in a month. Projected and historical prepayment rates are often expressed as percentage of PSA.

Public Housing Division (PHD)
The Public Housing Division provides rental housing and assistance to eligible low-income and very low-income Alaskans statewide through federal funding.

Ratings
Designations used by rating services to give indications of relative credit quality.

Real Estate
Land and improvements permanently attached to it, such as buildings.

Real Estate Owned Loan (REO)
Real Estate Owned by AHFC; that is, property that the Corporation currently holds title to as a result of foreclosure.

Realtor
A person licensed to sell and/or lease real property, acting as an agent for others, and who is a member of a local real estate board affiliated with the National Association of Realtors.

AHFC GLOSSARY OF TERMS

Recipient
A borrower who receives a loan from the Sponsor's Loan Fund under AHFC's Loan to Sponsors Program.

Redemption Provisions
Another term for call provisions. Actions taken to pay the principal amount prior to the stated maturity date, in accordance with the provisions for call stated in the proceedings and the securities.

Refinance
To change the maturity date, the interest rate, or the amount of the existing mortgage.

Refinance Program
This program allows applicants to obtain new financing to improve the terms on their existing loan and/or finance renovations/improvements, regardless of whether the property is currently financed by AHFC.

Refunding
Sale of a new issue, the proceeds of which are to be used, immediately or in the future, to retire an outstanding issue by, essentially, replacing the outstanding issue with the new issue. Refundings are done to save interest cost, extend the maturity of the debt, or to relax existing restrictive covenants.

Registered Securities
Securities registered on the book of the issuer or trustee as to ownership, the transfer of ownership (and of the right to payment) of which must be registered with the issuer or trustee.

Remarketing
A formal re-underwriting of a bond for which the form or structure is being changed. Most commonly used in connection with changing variable rate to fixed rate financings because rates are at a level the issuer feels comfortable with for the long-term, or because of indenture requirements (probably relating to arbitrage).

Rural Housing Division (RHD)
RHD programs have been designed to finance the purchase, renovation or construction of residential property by Alaska residents throughout the state, but specifically in areas where conventional financing is limited.

Risk
A measure of the degree of uncertainty and/or of financial loss inherent in an investment or decision. There are many different risks, including credit risk, event risk, market risk, tax risk, and underwriting risk.

Second Mortgage
A mortgage that has rights subordinate to a first mortgage.

Secondary Market
Market for issues previously offered or sold.

Securitization
The process of pooling loans into mortgage-backed securities for sale into the secondary mortgage market.

Security
Specific revenue sources or assets pledged by an issuer to the bondholder to secure repayment of the bond.

Self-Insurance
Pool coverage initiated and maintained in-house by AHFC. This self-insurance applies almost exclusively to the Insured Mortgage Loan Program and Residential Mortgage Loan (rental property) Pool.

Seller-Servicer
A term used by Fannie Mae and Freddie Mac for a mortgage banker or other entity that has met the requirements necessary to sell and service mortgages for Fannie Mae or Freddie Mac.

AHFC GLOSSARY OF TERMS

Senior Manager
The underwriter that serves as the lead underwriter of an account. The manager generally negotiates the interest rate and purchase price in a negotiated transaction or serves as the generator of the consensus for the interest rate and purchase price to be bid in a competitive bidding situation. The manager signs the contracts on behalf of the account and generally receives either a fee or slightly larger spread for its services in this.

Serial Bonds
All, or a portion of, an issue with stated maturities (as opposed to mandatory sinking fund redemption amounts) in consecutive years.

Servicing
Collection and pooling of principal, interest and escrow payments on mortgage loans and mortgage pools, as well as certain operational procedures such as accounting, bookkeeping, insurance, tax records, loan payment follow-up, delinquency loan follow-up and loan analysis. The party providing the servicing receives a servicing fee.

Short-Term Debt
Generally, debt which matures in one year or less. However, certain securities that mature in up to three years may be considered short-term debt.

Single Family Residence (SFR)
A detached dwelling designed for and occupied by one family

Sinking Fund
Separate accumulation of cash or investments (including earnings on investments) in a fund in accordance with the terms of a trust agreement or indenture, funded by periodic deposits by the issuer for the purpose of assuring timely availability of monies for payment of debt service. Usually used in connection with term bonds.

Sponsor
Sponsor means an eligible applicant under AHFC's Loan to Sponsors Program, and includes non-profit corporations, regional housing authorities, an agency of the state or of a municipality in the state, or a municipality in the state.

Spread
The difference between the price at which an issue is purchased from an issuer and that at which it is reoffered by the underwriters to the first holders. Also the difference in price or yield between two securities.

Streamline Refinance Loan
This is a rate reduction loan included in the Refinance Loan Program categories, which includes less documentation than a full package mortgage application.

Tax-Exempt Bond
A common term for municipal bonds. The interest on the bond is excluded from the gross income of its owners for federal income tax purposes under Section 103 of the Internal Revenue Code of 1954, as amended.

Tax-Exempt First-Time Homebuyer Program (FTHBTE)
This program offers lower interest rates to credit qualified borrowers who are Alaska residents, whose income meets program income limits, and who have not had an ownership interest in a primary residence in the last three years.

Taxable Municipal Bond
A municipal bond whose interest is not excluded from the gross income of its owners for federal income tax purposes because the government deems their purpose not to provide a significant benefit to the general public.

Taxable First-Time Homebuyer Program (FTHBTX)
This program offers a reduced interest rate to eligible borrowers who have not had an ownership interest in a primary residence in the last three years, without income limits, acquisition cost limits, or recapture provisions.

AHFC GLOSSARY OF TERMS

Technical Default
A default under the bond indenture terms, other than nonpayment of interest or principal. Examples of technical default are failure to maintain required reserves of the maintain adequate fees and charges for service.

Term
The period of time between the commencement date and termination date of a bond or mortgage.

Term Bonds
Bonds of an issue that have a single stated maturity date. Mandatory redemption provisions require the issuer to call or purchase a certain amount of the term bonds using money set aside in a sinking fund at regular intervals before the stated maturity date.

Total Bonded Debt
Total general obligation bond debt outstanding of a municipality, regardless of the purpose.

Total Return
Investment performance measure over a stated time period which includes coupon interest, interest on interest, and any realized and unrealized gains or losses.

Transcript of Proceedings
Documents relating to a municipal bond issue.

Tri-Plex
A single structure designed with three separate housing units.

True Yield
The rate of return to the investor taking into account the payment of capital gains at maturity on a bond bought at a discount.

Trust Agreement
Agreement between an issuer and a trustee acting on behalf of bondholders that authorizes and secures the bonds, contains the issuer's covenants and obligations with respect to the project and payment of debt service, specifies the events of default, and outlines the trustee's fiduciary responsibilities and bondholders' rights.

Trustee
A bank designated by the issuer as the custodian of funds and official representative of bondholders in order to ensure compliance with the bond documents and to represent bondholders in enforcing their contract with the issuer.

Underwrite
To purchase a bond or note issue from an issuer to resell it to investors.

Underwriter
The securities dealer who purchases a bond or note issue from an issuer and resells it to investors. If a syndicate or selling group is formed, the underwriter who coordinates the financing and runs the group is called the senior or lead manager.

Underwriting Spread
The difference between the offering price to the public by the underwriter and the purchase price the underwriter pays to the issuer. The underwriter's expenses and selling costs are usually paid from this amount.

Variable-Rate Demand Obligation (VRDO)
A bond which bears interest at a variable or floating rate established at specified intervals and which contains a put option permitting the bondholder to tender the bond for purchase on the date a new interest rate is established.

Veterans Administration Loan (VA)
The VA generally makes payments ranging from $22,500 to $46,000 in the event of default in full settlement of their obligation. Loans may also be repurchased at the option of the VA.

Veterans Mortgage Program (VMP)
Under the Veterans Mortgage Program, AHFC will purchase conventional, VA, and FHA loans on a single-family through four-plex dwelling. Borrowers under this program must be qualified veterans.

Volume Cap
Dollar limitation of private-activity bonds that are allowed to be issued, by state, each year. Legislation enacted by Congress sets the volume cap.

Voucher Program
The Housing Choice Voucher Program (Section 8) provides eligible low-income Alaskans with a method of obtaining affordable housing. It helps families lease privately owned rental units from participating landlords.

Warehousing
Short-term borrowing of funds by a mortgage banker using permanent mortgage loans as collateral. The money borrowed is used to make additional mortgage loans. This interim financing is used until the mortgages are sold to a permanent investor or funded to a bond deal.

Weighted Average Coupon (WAC)
The weighted average interest rate of the underlying mortgage loans or pools that serve as collateral for a security, weighted by the size of the principal loan balances.

Weighted Average Loan Age (WALA)
The weighted average number of months since the date of the loan origination of the mortgages in a mortgage pass-through security pool issued by Freddie Mac, weighted by the size of the principal loan balances.

Weighted Average Maturity (WAM)
The weighted average number of months to the final payment of each loan backing a mortgage security, weighted by the size of the principal loan balances.

Yield
The annual percentage rate of return earned on a security. Yield is a function of a security's purchase price and coupon interest rate.

Yield Curve
The graphical relationship between yield and maturity among bonds of different maturities and the same credit quality. This line shows the term structure of interest rates.

Yield to Maturity
A yield on a security calculated by assuming that interest payments will be made until the final maturity date, at which point the principal will be repaid by the issuer. Yield to maturity is essentially the discount rate at which the present value of future payments (investment income and return of principal) equals the price of the security.

Zero-Coupon Bond
A bond that is issued at a deep discount and which bears no stated rate of interest. The bond is bought at a discount price which implies a stated rate of return calculated on the basis of the bond being payable at par at maturity.

Zero Lot Line
A term generally used to describe the positioning of a structure on a lot so that one side rests directly on the lot's boundary line. Although such construction is usually prohibited by setback ordinances, it can be a part of a special space-conserving project.