MAY 2011

MORTGAGE & BOND
DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

MAY 2011 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2009	FY 2010	% Change	05/31/10	05/31/11	% Change
Mortgage Portfolio:						
Mortgages Loans	$3,040,888,776	$2,820,049,685	(7.3%)	$2,808,977,931	$2,621,494,410	(6.7%)
Participation Loans	164,087,663	159,711,390	(2.7%)	150,643,993	152,191,661	1.0%
REO's	2,342,924	3,894,386	66.2%	3,578,103	5,695,211	59.2%
Total Mortgage Portfolio	$3,207,319,363	$2,983,655,461	(7.0%)	$2,963,200,027	$2,779,381,282	(6.2%)
# of Mortgage Loans	21,574	19,941	(7.6%)	19,920	18,449	(7.4%)
Multifamily %	7.0%	7.3%	4.3%	7.4%	7.5%	1.4%
Anchorage %	35.4%	35.6%	0.6%	35.4%	35.3%	(0.3%)
Insurance %	60.3%	59.7%	(1.0%)	59.4%	59.3%	(0.2%)
Mortgage Wghtd Avg Int Rate	5.922%	5.820%	(1.7%)	5.846%	5.640%	(3.5%)
Delinquent Loans	$146,045,019	$159,119,744	9.0%	$158,320,044	$145,272,430	(8.2%)
Delinquency %	4.56%	5.34%	17.2%	5.35%	5.24%	(2.1%)
Bonds Outstanding:						
FTHB/Veterans Bonds	$1,643,244,750	$1,778,775,000	8.2%	$1,840,700,000	$1,646,365,000	(10.6%)
HD/Multifamily Bonds	334,870,000	243,495,000	(27.3%)	244,945,000	239,645,000	(2.2%)
Other Bonds	969,590,000	842,555,000	(13.1%)	849,835,000	934,600,000	10.0%
Total Bonds Outstanding	$2,947,704,750	$2,864,825,000	(2.8%)	$2,935,480,000	$2,820,610,000	(3.9%)
Variable Bonds %	28.1%	30.1%	7.1%	29.4%	30.4%	3.2%
Hedged VRDO %	93.1%	100.0%	7.4%	100.0%	100.0%	0.0%
Bond Wghtd Avg Int Rate	4.529%	4.225%	(6.7%)	4.242%	4.182%	(1.4%)
Bond/Mortgage WAIR Spread	1.393%	1.595%	14.5%	1.604%	1.458%	(9.1%)
Bond/Mortgage Ratio	0.92	0.96	4.5%	0.99	1.01	2.4%

MONTHLY ACTIVITY	Through Fiscal Year End			Through Eleven Months Ending		
	FY 2009	FY 2010	% Change	05/31/10	05/31/11	% Change
Mortgage Activity:						
Mortgage Applications	$282,670,151	$634,583,893	124.5%	$573,543,217	$360,422,513	(37.2%)
Mortgage Commitments	275,597,414	632,431,348	129.5%	566,980,022	361,451,313	(36.2%)
Mortgage Purchases	349,400,472	289,364,195	(17.2%)	217,549,721	547,806,125	151.8%
Mortgage Payoffs	504,291,944	403,186,818	(20.0%)	360,847,929	488,856,867	35.5%
Mortgage Foreclosures	12,306,864	13,774,776	11.9%	12,551,869	16,385,283	30.5%
Bond Changes:						
Bonds Issued - FTHB/VETS	287,640,000	354,840,000	23.4%	354,840,000	143,160,000	(59.7%)
Bonds Issued - Other	0	0	100.0%	0	105,185,000	0.0%
Bond Redemptions - Special	475,540,000	345,864,750	(27.3%)	292,589,750	263,695,000	(9.9%)
Bond Redemptions - Scheduled	57,480,000	91,855,000	59.8%	74,475,000	28,865,000	(61.2%)
Net Change in Bonds	($245,380,000)	($82,879,750)	66.2%	($12,224,750)	($44,215,000)	(261.7%)

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2009	FY 2010	% Change	FY 2010	FY 2011	% Change
Mortgage & Loan Revenue	$205,138	$177,855	(13.3%)	$134,389	$124,870	(7.1%)
Investment Income	25,718	17,128	(33.4%)	11,216	11,552	3.0%
Externally Funded Programs	112,587	191,968	70.5%	125,623	147,320	17.3%
Other Revenue	11,914	10,307	(13.5%)	7,704	7,555	(1.9%)
Total Revenue	355,357	397,258	11.8%	278,932	291,297	4.4%
Interest Expenses	149,021	130,789	(12.2%)	99,626	92,803	(6.8%)
Housing Grants & Subsidies	106,480	194,883	83.0%	127,346	148,789	16.8%
Operations & Administration	51,421	49,678	(3.4%)	36,217	37,871	4.6%
Other Expenses	27,075	31,682	17.0%	22,269	13,520	(39.3%)
Total Expenses	333,997	407,032	21.9%	285,458	292,983	2.6%
Operating Income	21,360	(9,774)	(100.0%)	(6,526)	(1,686)	74.2%
SOA Contribution/Special Items	15,420	36,772	138.5%	10,534	17,204	63.3%
Change in Net Assets	5,940	(46,546)	(100.0%)	(17,060)	(18,890)	(10.7%)
Total Assets	4,731,425	4,796,817	1.4%	4,849,069	4,723,692	(2.6%)
Total Liabilities	3,059,314	3,172,826	3.7%	3,195,592	3,118,591	(2.4%)
Net Assets	$1,672,111	$1,623,991	(2.9%)	$1,653,477	$1,605,101	(2.9%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **5/31/2011**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	2,621,494,410	94.32%
PARTICIPATION LOANS	152,191,661	5.48%
REAL ESTATE OWNED	5,695,211	0.20%
TOTAL PORTFOLIO	**2,779,381,283**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	74,455,033	2.68%
60 DAYS PAST DUE	33,408,749	1.20%
90 DAYS PAST DUE	13,308,937	0.48%
120+ DAYS PAST DUE	24,099,711	0.87%
TOTAL DELINQUENT	**145,272,430**	5.24%

PORTFOLIO STATISTICS:

AVG INTEREST RATE	5.640%	TAX-EXEMPT FTHB %	32.8%
AVG REMAINING TERM	290	RURAL %	20.9%
AVG LOAN TO VALUE	81	TAXABLE %	13.0%
SINGLE FAMILY %	92.5%	TAX-EXEMPT VETS %	12.0%
MULTI-FAMILY %	7.5%	TAXABLE FTHB %	12.2%
VA INSURANCE %	20.0%	MF/SPECIAL NEEDS %	8.4%
FHA INSURANCE %	23.2%	OTHER PROGRAM %	0.5%
RD INSURANCE %	6.4%	ANCHORAGE %	35.3%
HUD 184 INSURANCE %	3.1%	OTHER CITY %	64.7%
PMI INSURANCE %	6.4%	WELLS FARGO %	51.1%
UNINSURED %	40.7%	OTHER SERVICER %	48.9%

MORTGAGE AND LOAN ACTIVITY:	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	562,522,323	282,670,151	634,432,724	360,422,513	33,406,117
MORTGAGE COMMITMENTS	549,081,510	275,597,414	630,391,029	361,451,313	34,364,517
MORTGAGE PURCHASES	507,843,503	349,400,472	289,364,195	547,806,125	27,272,464
AVG PURCHASE PRICE	228,557	243,060	240,370	348,950	267,876
AVG INTEREST RATE	5.937%	6.002%	4.818%	5.584%	4.870%
AVG BEGINNING TERM	358	357	357	389	352
AVG LOAN TO VALUE	93	92	92	87	87
INSURANCE %	72.9%	73.7%	67.5%	43.9%	50.2%
SINGLE FAMILY%	98.1%	95.7%	97.8%	69.2%	98.0%
ANCHORAGE %	35.0%	38.7%	36.3%	20.6%	30.3%
WELLS FARGO %	64.7%	57.9%	42.7%	34.5%	42.7%
STREAMLINE REFINANCE %	0.5%	0.1%	5.4%	8.4%	8.3%
MORTGAGE PAYOFFS	306,938,100	504,291,944	403,186,818	488,856,867	28,069,728
MORTGAGE FORECLOSURES	8,695,900	12,306,864	13,774,776	16,385,283	1,391,716

ALASKA HOUSING FINANCE CORPORATION

As of: **5/31/2011**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.640%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	81

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,621,494,410	94.3%
PARTICIPATION LOANS	152,191,661	5.5%
REAL ESTATE OWNED	5,695,211	0.2%
TOTAL PORTFOLIO	**2,779,381,283**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	74,455,033	2.68%
60 DAYS PAST DUE	33,408,749	1.20%
90 DAYS PAST DUE	13,308,937	0.48%
120+ DAYS PAST DUE	24,099,711	0.87%
TOTAL DELINQUENT	**145,272,430**	**5.24%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	910,445,013	32.8%
RURAL	582,250,364	21.0%
TAXABLE	362,575,619	13.1%
TAXABLE FIRST-TIME HOMEBUYER	339,374,702	12.2%
VETERANS MORTGAGE PROGRAM	333,343,920	12.0%
MULTI-FAMILY/SPECIAL NEEDS	232,089,435	8.4%
OTHER LOAN PROGRAM	13,607,018	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,077,999,900	74.9%
CONDO	336,278,539	12.1%
MULTI-FAMILY	207,935,134	7.5%
DUPLEX	115,282,035	4.2%
3-PLEX/4-PLEX	22,888,638	0.8%
OTHER PROPERTY TYPE	13,301,826	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	979,912,451	35.3%
WASILLA/PALMER	369,655,172	13.3%
FAIRBANKS/NORTH POLE	335,889,555	12.1%
JUNEAU/KETCHIKAN	208,778,844	7.5%
KENAI/SOLDOTNA/HOMER	194,261,543	7.0%
EAGLE RIVER/CHUGIAK	164,438,027	5.9%
KODIAK	128,755,603	4.6%
OTHER GEOGRAPHIC REGION	391,994,878	14.1%
MORTGAGE INSURANCE		
UNINSURED	1,132,444,315	40.8%
FEDERALLY INSURED - FHA	643,934,287	23.2%
FEDERALLY INSURED - VA	556,146,680	20.1%
PRIMARY MORTGAGE INSURANCE	177,179,569	6.4%
FEDERALLY INSURED - RD	177,200,424	6.4%
FEDERALLY INSURED - HUD 184	86,780,796	3.1%
SELLER SERVICER		
WELLS FARGO	1,420,197,554	51.2%
ALASKA USA	606,349,375	21.9%
FIRST NATIONAL BANK OF AK	428,690,895	15.5%
OTHER SELLER SERVICER	318,448,247	11.5%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.401%
Weighted Average Remaining Term	307
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	184,376,301	96.3%
PARTICIPATION LOANS	1,403,471	0.7%
REAL ESTATE OWNED	5,695,211	3.0%
TOTAL PORTFOLIO	**191,474,984**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,607,746	1.40%
60 DAYS PAST DUE	2,397,094	1.29%
90 DAYS PAST DUE	285,962	0.15%
120+ DAYS PAST DUE	2,490,029	1.34%
TOTAL DELINQUENT	**7,780,831**	**4.19%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	18,490,759	10.0%
RURAL	87,651,012	47.2%
TAXABLE	23,186,375	12.5%
TAXABLE FIRST-TIME HOMEBUYER	20,710,416	11.1%
VETERANS MORTGAGE PROGRAM	24,971,784	13.4%
MULTI-FAMILY/SPECIAL NEEDS	10,374,029	5.6%
OTHER LOAN PROGRAM	395,398	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	155,443,018	83.7%
CONDO	11,184,958	6.0%
MULTI-FAMILY	10,374,029	5.6%
DUPLEX	6,963,949	3.7%
3-PLEX/4-PLEX	1,297,814	0.7%
OTHER PROPERTY TYPE	2,613,198	1.4%
GEOGRAPHIC REGION		
ANCHORAGE	35,013,447	18.8%
WASILLA/PALMER	19,066,037	10.3%
FAIRBANKS/NORTH POLE	16,112,579	8.7%
JUNEAU/KETCHIKAN	16,740,608	9.0%
KENAI/SOLDOTNA/HOMER	26,619,870	14.3%
EAGLE RIVER/CHUGIAK	8,839,231	4.8%
KODIAK	15,107,127	8.1%
OTHER GEOGRAPHIC REGION	48,280,874	26.0%
MORTGAGE INSURANCE		
UNINSURED	97,024,819	52.2%
FEDERALLY INSURED - FHA	25,676,274	13.8%
FEDERALLY INSURED - VA	30,675,325	16.5%
PRIMARY MORTGAGE INSURANCE	11,952,347	6.4%
FEDERALLY INSURED - RD	10,649,561	5.7%
FEDERALLY INSURED - HUD 184	9,801,446	5.3%
SELLER SERVICER		
WELLS FARGO	92,914,937	50.0%
ALASKA USA	40,643,042	21.9%
FIRST NATIONAL BANK OF AK	24,087,938	13.0%
OTHER SELLER SERVICER	28,133,856	15.1%

105 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.042%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	45,846,347	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**45,846,347**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,111,710	4.61%
60 DAYS PAST DUE	1,330,388	2.90%
90 DAYS PAST DUE	390,150	0.85%
120+ DAYS PAST DUE	474,157	1.03%
TOTAL DELINQUENT	**4,306,405**	**9.39%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	45,213,214	98.6%
RURAL	226,012	0.5%
TAXABLE	407,120	0.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	32,029,838	69.9%
CONDO	12,124,925	26.4%
MULTI-FAMILY	0	0.0%
DUPLEX	1,596,182	3.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	95,402	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	26,039,803	56.8%
WASILLA/PALMER	8,180,890	17.8%
FAIRBANKS/NORTH POLE	5,284,485	11.5%
JUNEAU/KETCHIKAN	1,925,832	4.2%
KENAI/SOLDOTNA/HOMER	1,625,581	3.5%
EAGLE RIVER/CHUGIAK	1,011,885	2.2%
KODIAK	385,247	0.8%
OTHER GEOGRAPHIC REGION	1,392,623	3.0%
MORTGAGE INSURANCE		
UNINSURED	11,603,309	25.3%
FEDERALLY INSURED - FHA	17,792,676	38.8%
FEDERALLY INSURED - VA	7,012,308	15.3%
PRIMARY MORTGAGE INSURANCE	1,952,173	4.3%
FEDERALLY INSURED - RD	6,724,368	14.7%
FEDERALLY INSURED - HUD 184	761,512	1.7%
SELLER SERVICER		
WELLS FARGO	22,765,738	49.7%
ALASKA USA	14,017,613	30.6%
FIRST NATIONAL BANK OF AK	4,733,677	10.3%
OTHER SELLER SERVICER	4,329,319	9.4%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.946%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	154,653,145	95.5%
PARTICIPATION LOANS	7,358,111	4.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**162,011,256**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	7,197,864	4.44%
60 DAYS PAST DUE	2,710,853	1.67%
90 DAYS PAST DUE	1,109,475	0.68%
120+ DAYS PAST DUE	1,667,213	1.03%
TOTAL DELINQUENT	**12,685,405**	**7.83%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	142,509,916	88.0%
RURAL	8,562,499	5.3%
TAXABLE	5,609,213	3.5%
TAXABLE FIRST-TIME HOMEBUYER	2,635,803	1.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,572,984	1.6%
OTHER LOAN PROGRAM	120,841	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	109,577,635	67.6%
CONDO	43,430,219	26.8%
MULTI-FAMILY	2,572,984	1.6%
DUPLEX	6,107,666	3.8%
3-PLEX/4-PLEX	167,964	0.1%
OTHER PROPERTY TYPE	154,788	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	83,619,507	51.6%
WASILLA/PALMER	27,464,703	17.0%
FAIRBANKS/NORTH POLE	15,603,482	9.6%
JUNEAU/KETCHIKAN	9,760,942	6.0%
KENAI/SOLDOTNA/HOMER	8,600,652	5.3%
EAGLE RIVER/CHUGIAK	7,379,150	4.6%
KODIAK	3,730,490	2.3%
OTHER GEOGRAPHIC REGION	5,852,330	3.6%
MORTGAGE INSURANCE		
UNINSURED	42,132,823	26.0%
FEDERALLY INSURED - FHA	71,115,473	43.9%
FEDERALLY INSURED - VA	20,511,887	12.7%
PRIMARY MORTGAGE INSURANCE	10,559,755	6.5%
FEDERALLY INSURED - RD	15,351,305	9.5%
FEDERALLY INSURED - HUD 184	2,340,014	1.4%
SELLER SERVICER		
WELLS FARGO	79,073,106	48.8%
ALASKA USA	40,676,627	25.1%
FIRST NATIONAL BANK OF AK	29,197,370	18.0%
OTHER SELLER SERVICER	13,064,153	8.1%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.457%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	57,756,684	97.4%
PARTICIPATION LOANS	1,540,742	2.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**59,297,426**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,567,921	4.33%
60 DAYS PAST DUE	1,260,543	2.13%
90 DAYS PAST DUE	1,190,753	2.01%
120+ DAYS PAST DUE	689,655	1.16%
TOTAL DELINQUENT	**5,708,872**	**9.63%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	59,297,426	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	39,399,027	66.4%
CONDO	18,694,329	31.5%
MULTI-FAMILY	0	0.0%
DUPLEX	1,204,071	2.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	32,311,514	54.5%
WASILLA/PALMER	10,028,057	16.9%
FAIRBANKS/NORTH POLE	4,894,673	8.3%
JUNEAU/KETCHIKAN	4,016,516	6.8%
KENAI/SOLDOTNA/HOMER	946,611	1.6%
EAGLE RIVER/CHUGIAK	5,215,814	8.8%
KODIAK	464,331	0.8%
OTHER GEOGRAPHIC REGION	1,419,911	2.4%
MORTGAGE INSURANCE		
UNINSURED	13,931,927	23.5%
FEDERALLY INSURED - FHA	23,657,783	39.9%
FEDERALLY INSURED - VA	12,147,070	20.5%
PRIMARY MORTGAGE INSURANCE	3,938,929	6.6%
FEDERALLY INSURED - RD	4,214,501	7.1%
FEDERALLY INSURED - HUD 184	1,407,215	2.4%
SELLER SERVICER		
WELLS FARGO	37,411,429	63.1%
ALASKA USA	15,744,226	26.6%
FIRST NATIONAL BANK OF AK	3,683,072	6.2%
OTHER SELLER SERVICER	2,458,699	4.1%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.045%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	34,798,750	85.1%
PARTICIPATION LOANS	6,091,216	14.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**40,889,965**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,636,411	4.00%
60 DAYS PAST DUE	941,559	2.30%
90 DAYS PAST DUE	199,592	0.49%
120+ DAYS PAST DUE	255,008	0.62%
TOTAL DELINQUENT	**3,032,569**	**7.42%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	39,042,496	95.5%
RURAL	0	0.0%
TAXABLE	1,369,309	3.3%
TAXABLE FIRST-TIME HOMEBUYER	478,161	1.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	26,228,759	64.1%
CONDO	13,153,972	32.2%
MULTI-FAMILY	0	0.0%
DUPLEX	1,352,579	3.3%
3-PLEX/4-PLEX	73,929	0.2%
OTHER PROPERTY TYPE	80,725	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	20,628,190	50.4%
WASILLA/PALMER	9,134,074	22.3%
FAIRBANKS/NORTH POLE	3,815,519	9.3%
JUNEAU/KETCHIKAN	2,918,448	7.1%
KENAI/SOLDOTNA/HOMER	1,095,000	2.7%
EAGLE RIVER/CHUGIAK	1,409,344	3.4%
KODIAK	739,298	1.8%
OTHER GEOGRAPHIC REGION	1,150,092	2.8%
MORTGAGE INSURANCE		
UNINSURED	10,139,545	24.8%
FEDERALLY INSURED - FHA	13,687,274	33.5%
FEDERALLY INSURED - VA	6,640,831	16.2%
PRIMARY MORTGAGE INSURANCE	3,135,072	7.7%
FEDERALLY INSURED - RD	5,956,655	14.6%
FEDERALLY INSURED - HUD 184	1,330,589	3.3%
SELLER SERVICER		
WELLS FARGO	26,478,495	64.8%
ALASKA USA	8,621,625	21.1%
FIRST NATIONAL BANK OF AK	3,084,596	7.5%
OTHER SELLER SERVICER	2,705,250	6.6%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.308%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	39,060,665	89.6%
PARTICIPATION LOANS	4,557,495	10.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**43,618,159**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,310,854	3.01%
60 DAYS PAST DUE	685,318	1.57%
90 DAYS PAST DUE	620,702	1.42%
120+ DAYS PAST DUE	1,056,605	2.42%
TOTAL DELINQUENT	**3,673,479**	**8.42%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	43,336,902	99.4%
RURAL	0	0.0%
TAXABLE	165,780	0.4%
TAXABLE FIRST-TIME HOMEBUYER	115,477	0.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	29,151,219	66.8%
CONDO	13,087,177	30.0%
MULTI-FAMILY	0	0.0%
DUPLEX	1,379,763	3.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	23,324,438	53.5%
WASILLA/PALMER	7,566,009	17.3%
FAIRBANKS/NORTH POLE	2,920,139	6.7%
JUNEAU/KETCHIKAN	3,176,135	7.3%
KENAI/SOLDOTNA/HOMER	240,045	0.6%
EAGLE RIVER/CHUGIAK	4,202,220	9.6%
KODIAK	422,766	1.0%
OTHER GEOGRAPHIC REGION	1,766,407	4.0%
MORTGAGE INSURANCE		
UNINSURED	4,707,042	10.8%
FEDERALLY INSURED - FHA	18,378,807	42.1%
FEDERALLY INSURED - VA	13,310,468	30.5%
PRIMARY MORTGAGE INSURANCE	3,944,726	9.0%
FEDERALLY INSURED - RD	2,407,108	5.5%
FEDERALLY INSURED - HUD 184	870,008	2.0%
SELLER SERVICER		
WELLS FARGO	32,663,537	74.9%
ALASKA USA	7,256,990	16.6%
FIRST NATIONAL BANK OF AK	2,490,557	5.7%
OTHER SELLER SERVICER	1,207,075	2.8%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.403%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	60,495,929	94.1%
PARTICIPATION LOANS	3,783,023	5.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**64,278,952**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,334,561	2.08%
60 DAYS PAST DUE	422,431	0.66%
90 DAYS PAST DUE	576,089	0.90%
120+ DAYS PAST DUE	867,848	1.35%
TOTAL DELINQUENT	**3,200,929**	**4.98%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,727,870	7.4%
RURAL	23,166,561	36.0%
TAXABLE	22,094,455	34.4%
TAXABLE FIRST-TIME HOMEBUYER	13,760,407	21.4%
VETERANS MORTGAGE PROGRAM	459,302	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	70,358	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	54,251,724	84.4%
CONDO	4,762,539	7.4%
MULTI-FAMILY	0	0.0%
DUPLEX	3,747,059	5.8%
3-PLEX/4-PLEX	1,157,877	1.8%
OTHER PROPERTY TYPE	359,753	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	15,066,396	23.4%
WASILLA/PALMER	6,705,156	10.4%
FAIRBANKS/NORTH POLE	7,273,740	11.3%
JUNEAU/KETCHIKAN	6,128,183	9.5%
KENAI/SOLDOTNA/HOMER	9,564,245	14.9%
EAGLE RIVER/CHUGIAK	2,990,639	4.7%
KODIAK	4,100,792	6.4%
OTHER GEOGRAPHIC REGION	12,449,801	19.4%
MORTGAGE INSURANCE		
UNINSURED	32,817,281	51.1%
FEDERALLY INSURED - FHA	13,864,497	21.6%
FEDERALLY INSURED - VA	5,977,134	9.3%
PRIMARY MORTGAGE INSURANCE	5,606,061	8.7%
FEDERALLY INSURED - RD	3,061,008	4.8%
FEDERALLY INSURED - HUD 184	2,952,971	4.6%
SELLER SERVICER		
WELLS FARGO	28,951,021	45.0%
ALASKA USA	14,280,904	22.2%
FIRST NATIONAL BANK OF AK	11,837,733	18.4%
OTHER SELLER SERVICER	9,209,293	14.3%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.617%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	64,122,631	96.7%
PARTICIPATION LOANS	2,203,798	3.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**66,326,429**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	720,868	1.09%
60 DAYS PAST DUE	472,660	0.71%
90 DAYS PAST DUE	185,272	0.28%
120+ DAYS PAST DUE	300,368	0.45%
TOTAL DELINQUENT	**1,679,169**	**2.53%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,176,272	7.8%
RURAL	20,399,369	30.8%
TAXABLE	21,693,376	32.7%
TAXABLE FIRST-TIME HOMEBUYER	18,985,815	28.6%
VETERANS MORTGAGE PROGRAM	28,095	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	43,501	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	56,862,227	85.7%
CONDO	5,973,827	9.0%
MULTI-FAMILY	0	0.0%
DUPLEX	3,324,527	5.0%
3-PLEX/4-PLEX	165,849	0.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	17,427,540	26.3%
WASILLA/PALMER	7,560,995	11.4%
FAIRBANKS/NORTH POLE	9,642,735	14.5%
JUNEAU/KETCHIKAN	5,668,656	8.5%
KENAI/SOLDOTNA/HOMER	6,321,069	9.5%
EAGLE RIVER/CHUGIAK	2,948,939	4.4%
KODIAK	4,702,811	7.1%
OTHER GEOGRAPHIC REGION	12,053,685	18.2%
MORTGAGE INSURANCE		
UNINSURED	30,177,547	45.5%
FEDERALLY INSURED - FHA	15,128,379	22.8%
FEDERALLY INSURED - VA	6,703,560	10.1%
PRIMARY MORTGAGE INSURANCE	7,461,267	11.2%
FEDERALLY INSURED - RD	3,889,834	5.9%
FEDERALLY INSURED - HUD 184	2,965,841	4.5%
SELLER SERVICER		
WELLS FARGO	29,976,423	45.2%
ALASKA USA	15,223,295	23.0%
FIRST NATIONAL BANK OF AK	11,273,487	17.0%
OTHER SELLER SERVICER	9,853,225	14.9%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.193%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	58,737,415	94.2%
PARTICIPATION LOANS	3,644,794	5.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**62,382,209**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,555,810	4.10%
60 DAYS PAST DUE	1,837,440	2.95%
90 DAYS PAST DUE	664,487	1.07%
120+ DAYS PAST DUE	697,080	1.12%
TOTAL DELINQUENT	**5,754,817**	**9.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	61,696,911	98.9%
RURAL	318,860	0.5%
TAXABLE	144,287	0.2%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	222,150	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	40,392,717	64.8%
CONDO	19,838,936	31.8%
MULTI-FAMILY	0	0.0%
DUPLEX	2,150,555	3.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	34,493,148	55.3%
WASILLA/PALMER	10,120,422	16.2%
FAIRBANKS/NORTH POLE	5,670,730	9.1%
JUNEAU/KETCHIKAN	2,843,446	4.6%
KENAI/SOLDOTNA/HOMER	1,283,755	2.1%
EAGLE RIVER/CHUGIAK	3,535,435	5.7%
KODIAK	1,062,174	1.7%
OTHER GEOGRAPHIC REGION	3,373,101	5.4%
MORTGAGE INSURANCE		
UNINSURED	10,982,567	17.6%
FEDERALLY INSURED - FHA	23,768,499	38.1%
FEDERALLY INSURED - VA	16,309,948	26.1%
PRIMARY MORTGAGE INSURANCE	3,690,261	5.9%
FEDERALLY INSURED - RD	6,467,576	10.4%
FEDERALLY INSURED - HUD 184	1,163,358	1.9%
SELLER SERVICER		
WELLS FARGO	46,127,004	73.9%
ALASKA USA	10,499,661	16.8%
FIRST NATIONAL BANK OF AK	2,704,478	4.3%
OTHER SELLER SERVICER	3,051,065	4.9%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.586%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	74,647,844	95.1%
PARTICIPATION LOANS	3,866,584	4.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**78,514,428**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,869,518	2.38%
60 DAYS PAST DUE	288,204	0.37%
90 DAYS PAST DUE	137,321	0.17%
120+ DAYS PAST DUE	524,037	0.67%
TOTAL DELINQUENT	**2,819,081**	**3.59%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,629,677	8.4%
RURAL	31,182,226	39.7%
TAXABLE	19,474,910	24.8%
TAXABLE FIRST-TIME HOMEBUYER	20,995,403	26.7%
VETERANS MORTGAGE PROGRAM	232,212	0.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	67,700,400	86.2%
CONDO	4,926,090	6.3%
MULTI-FAMILY	0	0.0%
DUPLEX	3,892,991	5.0%
3-PLEX/4-PLEX	1,881,281	2.4%
OTHER PROPERTY TYPE	113,665	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	20,097,503	25.6%
WASILLA/PALMER	8,317,654	10.6%
FAIRBANKS/NORTH POLE	8,793,354	11.2%
JUNEAU/KETCHIKAN	7,191,764	9.2%
KENAI/SOLDOTNA/HOMER	8,202,781	10.4%
EAGLE RIVER/CHUGIAK	2,322,692	3.0%
KODIAK	5,387,175	6.9%
OTHER GEOGRAPHIC REGION	18,201,503	23.2%
MORTGAGE INSURANCE		
UNINSURED	37,222,797	47.4%
FEDERALLY INSURED - FHA	17,136,989	21.8%
FEDERALLY INSURED - VA	7,142,879	9.1%
PRIMARY MORTGAGE INSURANCE	7,154,343	9.1%
FEDERALLY INSURED - RD	6,023,247	7.7%
FEDERALLY INSURED - HUD 184	3,834,173	4.9%
SELLER SERVICER		
WELLS FARGO	36,555,262	46.6%
ALASKA USA	15,939,882	20.3%
FIRST NATIONAL BANK OF AK	15,695,897	20.0%
OTHER SELLER SERVICER	10,323,387	13.1%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.427%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	46,886,563	92.6%
PARTICIPATION LOANS	3,724,693	7.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**50,611,256**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,758,012	5.45%
60 DAYS PAST DUE	880,908	1.74%
90 DAYS PAST DUE	546,469	1.08%
120+ DAYS PAST DUE	881,507	1.74%
TOTAL DELINQUENT	**5,066,895**	**10.01%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	50,435,299	99.7%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	175,957	0.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	34,303,437	67.8%
CONDO	15,796,425	31.2%
MULTI-FAMILY	0	0.0%
DUPLEX	511,394	1.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	25,314,777	50.0%
WASILLA/PALMER	8,868,648	17.5%
FAIRBANKS/NORTH POLE	3,950,044	7.8%
JUNEAU/KETCHIKAN	2,217,249	4.4%
KENAI/SOLDOTNA/HOMER	2,263,817	4.5%
EAGLE RIVER/CHUGIAK	4,977,424	9.8%
KODIAK	437,008	0.9%
OTHER GEOGRAPHIC REGION	2,582,290	5.1%
MORTGAGE INSURANCE		
UNINSURED	11,923,945	23.6%
FEDERALLY INSURED - FHA	17,408,380	34.4%
FEDERALLY INSURED - VA	10,207,840	20.2%
PRIMARY MORTGAGE INSURANCE	4,128,804	8.2%
FEDERALLY INSURED - RD	5,348,718	10.6%
FEDERALLY INSURED - HUD 184	1,593,570	3.1%
SELLER SERVICER		
WELLS FARGO	30,997,077	61.2%
ALASKA USA	13,610,949	26.9%
FIRST NATIONAL BANK OF AK	2,934,964	5.8%
OTHER SELLER SERVICER	3,068,266	6.1%

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.429%
Weighted Average Remaining Term	326
Weighted Average Loan To Value	91

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	58,755,187	93.9%
PARTICIPATION LOANS	3,790,927	6.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**62,546,114**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,461,783	3.94%
60 DAYS PAST DUE	1,486,731	2.38%
90 DAYS PAST DUE	732,475	1.17%
120+ DAYS PAST DUE	673,869	1.08%
TOTAL DELINQUENT	**5,354,858**	**8.56%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	62,546,114	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	42,286,434	67.6%
CONDO	18,591,424	29.7%
MULTI-FAMILY	0	0.0%
DUPLEX	1,668,256	2.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	37,553,725	60.0%
WASILLA/PALMER	11,177,351	17.9%
FAIRBANKS/NORTH POLE	5,562,892	8.9%
JUNEAU/KETCHIKAN	2,672,263	4.3%
KENAI/SOLDOTNA/HOMER	1,546,056	2.5%
EAGLE RIVER/CHUGIAK	2,616,938	4.2%
KODIAK	380,679	0.6%
OTHER GEOGRAPHIC REGION	1,036,210	1.7%
MORTGAGE INSURANCE		
UNINSURED	8,771,285	14.0%
FEDERALLY INSURED - FHA	29,577,155	47.3%
FEDERALLY INSURED - VA	9,782,316	15.6%
PRIMARY MORTGAGE INSURANCE	4,119,313	6.6%
FEDERALLY INSURED - RD	6,479,481	10.4%
FEDERALLY INSURED - HUD 184	3,816,565	6.1%
SELLER SERVICER		
WELLS FARGO	41,719,089	66.7%
ALASKA USA	15,622,505	25.0%
FIRST NATIONAL BANK OF AK	2,946,297	4.7%
OTHER SELLER SERVICER	2,258,223	3.6%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.491%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	79,385,615	77.7%
PARTICIPATION LOANS	22,816,005	22.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**102,201,620**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,178,542	2.13%
60 DAYS PAST DUE	825,496	0.81%
90 DAYS PAST DUE	288,356	0.28%
120+ DAYS PAST DUE	782,470	0.77%
TOTAL DELINQUENT	**4,074,863**	**3.99%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	15,701,270	15.4%
RURAL	25,600,323	25.0%
TAXABLE	27,215,966	26.6%
TAXABLE FIRST-TIME HOMEBUYER	28,371,135	27.8%
VETERANS MORTGAGE PROGRAM	2,023,306	2.0%
MULTI-FAMILY/SPECIAL NEEDS	629,088	0.6%
OTHER LOAN PROGRAM	2,660,531	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	83,975,226	82.2%
CONDO	10,340,522	10.1%
MULTI-FAMILY	629,088	0.6%
DUPLEX	5,578,438	5.5%
3-PLEX/4-PLEX	1,502,124	1.5%
OTHER PROPERTY TYPE	176,222	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	28,990,989	28.4%
WASILLA/PALMER	14,741,785	14.4%
FAIRBANKS/NORTH POLE	14,311,788	14.0%
JUNEAU/KETCHIKAN	8,505,082	8.3%
KENAI/SOLDOTNA/HOMER	9,115,348	8.9%
EAGLE RIVER/CHUGIAK	4,148,795	4.1%
KODIAK	5,430,496	5.3%
OTHER GEOGRAPHIC REGION	16,957,338	16.6%
MORTGAGE INSURANCE		
UNINSURED	40,533,698	39.7%
FEDERALLY INSURED - FHA	24,219,038	23.7%
FEDERALLY INSURED - VA	15,410,680	15.1%
PRIMARY MORTGAGE INSURANCE	10,096,227	9.9%
FEDERALLY INSURED - RD	7,206,951	7.1%
FEDERALLY INSURED - HUD 184	4,735,025	4.6%
SELLER SERVICER		
WELLS FARGO	46,652,149	45.6%
ALASKA USA	24,533,727	24.0%
FIRST NATIONAL BANK OF AK	16,574,669	16.2%
OTHER SELLER SERVICER	14,441,074	14.1%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.465%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	79,389,805	78.4%
PARTICIPATION LOANS	21,932,571	21.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**101,322,377**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,286,378	2.26%
60 DAYS PAST DUE	1,511,082	1.49%
90 DAYS PAST DUE	489,190	0.48%
120+ DAYS PAST DUE	127,766	0.13%
TOTAL DELINQUENT	**4,414,416**	**4.36%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,396,744	13.2%
RURAL	27,451,921	27.1%
TAXABLE	25,214,254	24.9%
TAXABLE FIRST-TIME HOMEBUYER	25,735,316	25.4%
VETERANS MORTGAGE PROGRAM	2,884,339	2.8%
MULTI-FAMILY/SPECIAL NEEDS	504,876	0.5%
OTHER LOAN PROGRAM	6,134,927	6.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	86,546,517	85.4%
CONDO	9,783,937	9.7%
MULTI-FAMILY	504,876	0.5%
DUPLEX	3,207,695	3.2%
3-PLEX/4-PLEX	879,322	0.9%
OTHER PROPERTY TYPE	385,562	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	34,078,833	33.6%
WASILLA/PALMER	10,807,143	10.7%
FAIRBANKS/NORTH POLE	11,144,073	11.0%
JUNEAU/KETCHIKAN	10,092,039	10.0%
KENAI/SOLDOTNA/HOMER	9,312,842	9.2%
EAGLE RIVER/CHUGIAK	4,511,869	4.5%
KODIAK	5,854,397	5.8%
OTHER GEOGRAPHIC REGION	15,521,181	15.3%
MORTGAGE INSURANCE		
UNINSURED	38,523,096	38.0%
FEDERALLY INSURED - FHA	30,242,272	29.8%
FEDERALLY INSURED - VA	13,974,493	13.8%
PRIMARY MORTGAGE INSURANCE	9,256,002	9.1%
FEDERALLY INSURED - RD	6,075,420	6.0%
FEDERALLY INSURED - HUD 184	3,251,094	3.2%
SELLER SERVICER		
WELLS FARGO	46,707,067	46.1%
ALASKA USA	23,985,788	23.7%
FIRST NATIONAL BANK OF AK	14,541,979	14.4%
OTHER SELLER SERVICER	16,087,542	15.9%

118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C

Weighted Average Interest Rate	5.764%
Weighted Average Remaining Term	339
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	77,259,409	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**77,259,409**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,093,709	1.42%
60 DAYS PAST DUE	741,690	0.96%
90 DAYS PAST DUE	403,980	0.52%
120+ DAYS PAST DUE	647,619	0.84%
TOTAL DELINQUENT	**2,886,999**	**3.74%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	72,850,691	94.3%
RURAL	168,143	0.2%
TAXABLE	2,386,616	3.1%
TAXABLE FIRST-TIME HOMEBUYER	522,804	0.7%
VETERANS MORTGAGE PROGRAM	1,331,155	1.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	54,315,791	70.3%
CONDO	20,036,214	25.9%
MULTI-FAMILY	0	0.0%
DUPLEX	2,515,273	3.3%
3-PLEX/4-PLEX	108,107	0.1%
OTHER PROPERTY TYPE	284,024	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	35,882,555	46.4%
WASILLA/PALMER	12,815,893	16.6%
FAIRBANKS/NORTH POLE	10,070,020	13.0%
JUNEAU/KETCHIKAN	7,750,431	10.0%
KENAI/SOLDOTNA/HOMER	2,628,349	3.4%
EAGLE RIVER/CHUGIAK	3,460,627	4.5%
KODIAK	442,875	0.6%
OTHER GEOGRAPHIC REGION	4,208,660	5.4%
MORTGAGE INSURANCE		
UNINSURED	17,061,705	22.1%
FEDERALLY INSURED - FHA	30,401,013	39.3%
FEDERALLY INSURED - VA	7,872,760	10.2%
PRIMARY MORTGAGE INSURANCE	5,434,202	7.0%
FEDERALLY INSURED - RD	11,129,151	14.4%
FEDERALLY INSURED - HUD 184	5,360,578	6.9%
SELLER SERVICER		
WELLS FARGO	35,901,024	46.5%
ALASKA USA	24,315,842	31.5%
FIRST NATIONAL BANK OF AK	6,745,840	8.7%
OTHER SELLER SERVICER	10,296,703	13.3%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	5.004%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,439,378	81.6%
PARTICIPATION LOANS	18,149,806	18.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**98,589,183**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,760,532	1.79%
60 DAYS PAST DUE	1,347,092	1.37%
90 DAYS PAST DUE	1,025,723	1.04%
120+ DAYS PAST DUE	479,366	0.49%
TOTAL DELINQUENT	**4,612,712**	**4.68%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,951,254	10.1%
RURAL	13,741,726	13.9%
TAXABLE	34,074,565	34.6%
TAXABLE FIRST-TIME HOMEBUYER	33,965,671	34.5%
VETERANS MORTGAGE PROGRAM	6,246,437	6.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	609,530	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	79,478,782	80.6%
CONDO	10,801,129	11.0%
MULTI-FAMILY	0	0.0%
DUPLEX	5,387,298	5.5%
3-PLEX/4-PLEX	1,356,284	1.4%
OTHER PROPERTY TYPE	1,565,691	1.6%
GEOGRAPHIC REGION		
ANCHORAGE	29,927,575	30.4%
WASILLA/PALMER	17,388,657	17.6%
FAIRBANKS/NORTH POLE	16,053,566	16.3%
JUNEAU/KETCHIKAN	7,654,612	7.8%
KENAI/SOLDOTNA/HOMER	5,853,732	5.9%
EAGLE RIVER/CHUGIAK	5,376,905	5.5%
KODIAK	4,440,831	4.5%
OTHER GEOGRAPHIC REGION	11,893,306	12.1%
MORTGAGE INSURANCE		
UNINSURED	34,457,675	35.0%
FEDERALLY INSURED - FHA	23,186,505	23.5%
FEDERALLY INSURED - VA	15,408,847	15.6%
PRIMARY MORTGAGE INSURANCE	13,769,079	14.0%
FEDERALLY INSURED - RD	7,169,436	7.3%
FEDERALLY INSURED - HUD 184	4,597,642	4.7%
SELLER SERVICER		
WELLS FARGO	44,621,534	45.3%
ALASKA USA	24,616,983	25.0%
FIRST NATIONAL BANK OF AK	12,382,596	12.6%
OTHER SELLER SERVICER	16,968,070	17.2%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.586%
Weighted Average Remaining Term	339
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	126,326,798	97.6%
PARTICIPATION LOANS	3,147,767	2.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**129,474,565**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,066,059	1.60%
60 DAYS PAST DUE	236,623	0.18%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	291,110	0.22%
TOTAL DELINQUENT	**2,593,792**	**2.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	87,194,431	67.3%
RURAL	17,412,208	13.4%
TAXABLE	12,699,185	9.8%
TAXABLE FIRST-TIME HOMEBUYER	12,168,741	9.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	103,310,069	79.8%
CONDO	19,506,936	15.1%
MULTI-FAMILY	0	0.0%
DUPLEX	4,683,529	3.6%
3-PLEX/4-PLEX	1,692,716	1.3%
OTHER PROPERTY TYPE	281,315	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	47,016,485	36.3%
WASILLA/PALMER	21,409,182	16.5%
FAIRBANKS/NORTH POLE	16,381,658	12.7%
JUNEAU/KETCHIKAN	10,452,289	8.1%
KENAI/SOLDOTNA/HOMER	8,463,525	6.5%
EAGLE RIVER/CHUGIAK	4,285,362	3.3%
KODIAK	6,074,718	4.7%
OTHER GEOGRAPHIC REGION	15,391,346	11.9%
MORTGAGE INSURANCE		
UNINSURED	35,331,757	27.3%
FEDERALLY INSURED - FHA	41,676,532	32.2%
FEDERALLY INSURED - VA	11,530,682	8.9%
PRIMARY MORTGAGE INSURANCE	8,974,042	6.9%
FEDERALLY INSURED - RD	19,697,656	15.2%
FEDERALLY INSURED - HUD 184	12,263,896	9.5%
SELLER SERVICER		
WELLS FARGO	68,364,606	52.8%
ALASKA USA	36,811,776	28.4%
FIRST NATIONAL BANK OF AK	9,456,581	7.3%
OTHER SELLER SERVICER	14,841,602	11.5%

205 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.176%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	12,761,728	97.5%
PARTICIPATION LOANS	325,745	2.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**13,087,473**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	97,902	0.75%
60 DAYS PAST DUE	160,132	1.22%
90 DAYS PAST DUE	37,508	0.29%
120+ DAYS PAST DUE	45,257	0.35%
TOTAL DELINQUENT	**340,799**	**2.60%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	882,230	6.7%
TAXABLE FIRST-TIME HOMEBUYER	2,458,764	18.8%
VETERANS MORTGAGE PROGRAM	9,746,479	74.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	10,368,851	79.2%
CONDO	1,398,151	10.7%
MULTI-FAMILY	0	0.0%
DUPLEX	738,191	5.6%
3-PLEX/4-PLEX	582,280	4.4%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,137,721	39.3%
WASILLA/PALMER	2,347,384	17.9%
FAIRBANKS/NORTH POLE	1,760,408	13.5%
JUNEAU/KETCHIKAN	1,410,876	10.8%
KENAI/SOLDOTNA/HOMER	533,718	4.1%
EAGLE RIVER/CHUGIAK	1,247,049	9.5%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	650,318	5.0%
MORTGAGE INSURANCE		
UNINSURED	3,796,687	29.0%
FEDERALLY INSURED - FHA	1,611,134	12.3%
FEDERALLY INSURED - VA	6,455,713	49.3%
PRIMARY MORTGAGE INSURANCE	948,650	7.2%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	275,289	2.1%
SELLER SERVICER		
WELLS FARGO	4,166,255	31.8%
ALASKA USA	3,238,744	24.7%
FIRST NATIONAL BANK OF AK	4,956,513	37.9%
OTHER SELLER SERVICER	725,961	5.5%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	4.970%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	7,564,748	78.9%
PARTICIPATION LOANS	2,019,253	21.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**9,584,001**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	75,588	0.79%
60 DAYS PAST DUE	32,314	0.34%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	24,662	0.26%
TOTAL DELINQUENT	**132,563**	**1.38%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	239,683	2.5%
TAXABLE	794,775	8.3%
TAXABLE FIRST-TIME HOMEBUYER	214,100	2.2%
VETERANS MORTGAGE PROGRAM	8,335,444	87.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	8,736,289	91.2%
CONDO	810,860	8.5%
MULTI-FAMILY	0	0.0%
DUPLEX	36,852	0.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	2,831,377	29.5%
WASILLA/PALMER	1,661,521	17.3%
FAIRBANKS/NORTH POLE	2,521,770	26.3%
JUNEAU/KETCHIKAN	491,633	5.1%
KENAI/SOLDOTNA/HOMER	239,683	2.5%
EAGLE RIVER/CHUGIAK	1,706,557	17.8%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	131,460	1.4%
MORTGAGE INSURANCE		
UNINSURED	2,379,383	24.8%
FEDERALLY INSURED - FHA	214,100	2.2%
FEDERALLY INSURED - VA	6,812,854	71.1%
PRIMARY MORTGAGE INSURANCE	177,665	1.9%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	4,804,654	50.1%
ALASKA USA	3,142,561	32.8%
FIRST NATIONAL BANK OF AK	261,118	2.7%
OTHER SELLER SERVICER	1,375,667	14.4%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.580%
Weighted Average Remaining Term	330
Weighted Average Loan To Value	92

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	215,929,937	98.9%
PARTICIPATION LOANS	2,302,581	1.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**218,232,518**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,889,301	1.32%
60 DAYS PAST DUE	1,506,755	0.69%
90 DAYS PAST DUE	716,407	0.33%
120+ DAYS PAST DUE	1,462,416	0.67%
TOTAL DELINQUENT	**6,574,880**	**3.01%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,841,201	0.8%
RURAL	12,344,715	5.7%
TAXABLE	18,214,272	8.3%
TAXABLE FIRST-TIME HOMEBUYER	15,978,275	7.3%
VETERANS MORTGAGE PROGRAM	169,854,055	77.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	194,742,078	89.2%
CONDO	11,991,266	5.5%
MULTI-FAMILY	0	0.0%
DUPLEX	7,730,119	3.5%
3-PLEX/4-PLEX	2,920,987	1.3%
OTHER PROPERTY TYPE	848,069	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	53,289,441	24.4%
WASILLA/PALMER	32,778,935	15.0%
FAIRBANKS/NORTH POLE	65,014,480	29.8%
JUNEAU/KETCHIKAN	10,011,735	4.6%
KENAI/SOLDOTNA/HOMER	5,248,544	2.4%
EAGLE RIVER/CHUGIAK	35,249,321	16.2%
KODIAK	5,577,594	2.6%
OTHER GEOGRAPHIC REGION	11,062,469	5.1%
MORTGAGE INSURANCE		
UNINSURED	35,418,294	16.2%
FEDERALLY INSURED - FHA	10,347,579	4.7%
FEDERALLY INSURED - VA	152,435,326	69.8%
PRIMARY MORTGAGE INSURANCE	10,446,732	4.8%
FEDERALLY INSURED - RD	3,887,460	1.8%
FEDERALLY INSURED - HUD 184	5,697,127	2.6%
SELLER SERVICER		
WELLS FARGO	121,055,969	55.5%
ALASKA USA	61,216,188	28.1%
FIRST NATIONAL BANK OF AK	13,852,641	6.3%
OTHER SELLER SERVICER	22,107,719	10.1%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.428%
Weighted Average Remaining Term	334
Weighted Average Loan To Value	94

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	60,057,390	99.8%
PARTICIPATION LOANS	92,720	0.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**60,150,110**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	712,688	1.18%
60 DAYS PAST DUE	1,625,465	2.70%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	773,448	1.29%
TOTAL DELINQUENT	**3,111,601**	**5.17%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,130,271	3.5%
RURAL	3,047,291	5.1%
TAXABLE	2,755,527	4.6%
TAXABLE FIRST-TIME HOMEBUYER	3,054,429	5.1%
VETERANS MORTGAGE PROGRAM	49,162,593	81.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,389,553	87.1%
CONDO	5,158,090	8.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,925,751	3.2%
3-PLEX/4-PLEX	620,315	1.0%
OTHER PROPERTY TYPE	56,401	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	16,352,317	27.2%
WASILLA/PALMER	9,220,959	15.3%
FAIRBANKS/NORTH POLE	14,069,488	23.4%
JUNEAU/KETCHIKAN	1,894,996	3.2%
KENAI/SOLDOTNA/HOMER	933,792	1.6%
EAGLE RIVER/CHUGIAK	12,135,609	20.2%
KODIAK	1,985,940	3.3%
OTHER GEOGRAPHIC REGION	3,557,009	5.9%
MORTGAGE INSURANCE		
UNINSURED	8,748,285	14.5%
FEDERALLY INSURED - FHA	3,912,102	6.5%
FEDERALLY INSURED - VA	44,541,703	74.1%
PRIMARY MORTGAGE INSURANCE	1,859,862	3.1%
FEDERALLY INSURED - RD	120,760	0.2%
FEDERALLY INSURED - HUD 184	967,398	1.6%
SELLER SERVICER		
WELLS FARGO	35,333,667	58.7%
ALASKA USA	15,102,478	25.1%
FIRST NATIONAL BANK OF AK	3,710,755	6.2%
OTHER SELLER SERVICER	6,003,211	10.0%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES OCR

Weighted Average Interest Rate	4.654%
Weighted Average Remaining Term	239
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	21,140,506	78.7%
PARTICIPATION LOANS	5,725,062	21.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**26,865,568**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	484,480	1.80%
60 DAYS PAST DUE	346,556	1.29%
90 DAYS PAST DUE	521,493	1.94%
120+ DAYS PAST DUE	94,321	0.35%
TOTAL DELINQUENT	**1,446,849**	**5.39%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,902,178	40.6%
RURAL	5,663,446	21.1%
TAXABLE	875,708	3.3%
TAXABLE FIRST-TIME HOMEBUYER	3,665,376	13.6%
VETERANS MORTGAGE PROGRAM	5,758,860	21.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	23,812,759	88.6%
CONDO	2,398,909	8.9%
MULTI-FAMILY	0	0.0%
DUPLEX	646,518	2.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	7,382	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	10,107,895	37.6%
WASILLA/PALMER	3,351,135	12.5%
FAIRBANKS/NORTH POLE	2,895,106	10.8%
JUNEAU/KETCHIKAN	1,386,024	5.2%
KENAI/SOLDOTNA/HOMER	1,297,082	4.8%
EAGLE RIVER/CHUGIAK	1,745,879	6.5%
KODIAK	2,461,590	9.2%
OTHER GEOGRAPHIC REGION	3,620,858	13.5%
MORTGAGE INSURANCE		
UNINSURED	8,072,863	30.0%
FEDERALLY INSURED - FHA	7,420,803	27.6%
FEDERALLY INSURED - VA	7,704,801	28.7%
PRIMARY MORTGAGE INSURANCE	1,539,078	5.7%
FEDERALLY INSURED - RD	1,618,199	6.0%
FEDERALLY INSURED - HUD 184	509,824	1.9%
SELLER SERVICER		
WELLS FARGO	13,047,442	48.6%
ALASKA USA	7,807,319	29.1%
FIRST NATIONAL BANK OF AK	3,542,806	13.2%
OTHER SELLER SERVICER	2,468,001	9.2%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.025%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	65

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	60,994,352	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**60,994,352**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,420,983	3.97%
60 DAYS PAST DUE	279,250	0.46%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,700,233**	**4.43%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	60,994,352	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	6,533,323	10.7%
CONDO	0	0.0%
MULTI-FAMILY	60,994,352	100.0%
DUPLEX	598,876	1.0%
3-PLEX/4-PLEX	788,970	1.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	37,538,838	61.5%
WASILLA/PALMER	7,484,388	12.3%
FAIRBANKS/NORTH POLE	3,457,726	5.7%
JUNEAU/KETCHIKAN	4,994,440	8.2%
KENAI/SOLDOTNA/HOMER	1,038,229	1.7%
EAGLE RIVER/CHUGIAK	915,759	1.5%
KODIAK	591,682	1.0%
OTHER GEOGRAPHIC REGION	4,973,290	8.2%
MORTGAGE INSURANCE		
UNINSURED	60,994,352	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	18,336,993	30.1%
ALASKA USA	5,322,841	8.7%
FIRST NATIONAL BANK OF AK	32,566,012	53.4%
OTHER SELLER SERVICER	4,768,506	7.8%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.090%
Weighted Average Remaining Term	237
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	62,971,206	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**62,971,206**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	833,847	1.32%
60 DAYS PAST DUE	458,602	0.73%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	109,558	0.17%
TOTAL DELINQUENT	**1,402,007**	**2.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	153,317	0.2%
RURAL	457,268	0.7%
TAXABLE	109,558	0.2%
TAXABLE FIRST-TIME HOMEBUYER	142,838	0.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	62,108,225	98.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,870,037	3.0%
CONDO	304,765	0.5%
MULTI-FAMILY	62,108,225	98.6%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	66,666	0.1%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	44,183,231	70.2%
WASILLA/PALMER	4,405,322	7.0%
FAIRBANKS/NORTH POLE	2,312,339	3.7%
JUNEAU/KETCHIKAN	4,724,155	7.5%
KENAI/SOLDOTNA/HOMER	1,780,464	2.8%
EAGLE RIVER/CHUGIAK	676,996	1.1%
KODIAK	1,186,018	1.9%
OTHER GEOGRAPHIC REGION	3,702,680	5.9%
MORTGAGE INSURANCE		
UNINSURED	62,532,678	99.3%
FEDERALLY INSURED - FHA	153,317	0.2%
FEDERALLY INSURED - VA	250,284	0.4%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	34,926	0.1%
SELLER SERVICER		
WELLS FARGO	34,233,868	54.4%
ALASKA USA	345,865	0.5%
FIRST NATIONAL BANK OF AK	24,149,215	38.3%
OTHER SELLER SERVICER	4,242,257	6.7%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.465%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	90,989,437	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**90,989,437**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,695,111	4.06%
60 DAYS PAST DUE	592,288	0.65%
90 DAYS PAST DUE	167,733	0.18%
120+ DAYS PAST DUE	303,471	0.33%
TOTAL DELINQUENT	**4,758,604**	**5.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	190,923	0.2%
RURAL	2,563,240	2.8%
TAXABLE	13,443,372	14.8%
TAXABLE FIRST-TIME HOMEBUYER	29,770,630	32.7%
VETERANS MORTGAGE PROGRAM	161,370	0.2%
MULTI-FAMILY/SPECIAL NEEDS	44,859,901	49.3%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	48,445,468	53.2%
CONDO	3,991,600	4.4%
MULTI-FAMILY	44,859,901	49.3%
DUPLEX	2,040,726	2.2%
3-PLEX/4-PLEX	1,962,446	2.2%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	44,443,896	48.8%
WASILLA/PALMER	14,428,392	15.9%
FAIRBANKS/NORTH POLE	10,267,452	11.3%
JUNEAU/KETCHIKAN	4,269,777	4.7%
KENAI/SOLDOTNA/HOMER	3,131,004	3.4%
EAGLE RIVER/CHUGIAK	7,832,582	8.6%
KODIAK	2,419,009	2.7%
OTHER GEOGRAPHIC REGION	4,197,324	4.6%
MORTGAGE INSURANCE		
UNINSURED	57,989,671	63.7%
FEDERALLY INSURED - FHA	12,664,545	13.9%
FEDERALLY INSURED - VA	11,235,214	12.3%
PRIMARY MORTGAGE INSURANCE	6,427,783	7.1%
FEDERALLY INSURED - RD	2,150,999	2.4%
FEDERALLY INSURED - HUD 184	521,225	0.6%
SELLER SERVICER		
WELLS FARGO	37,467,250	41.2%
ALASKA USA	14,504,428	15.9%
FIRST NATIONAL BANK OF AK	26,418,954	29.0%
OTHER SELLER SERVICER	12,598,806	13.8%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.190%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	110,468,736	92.4%
PARTICIPATION LOANS	9,123,815	7.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**119,592,551**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,026,102	2.53%
60 DAYS PAST DUE	1,183,039	0.99%
90 DAYS PAST DUE	36,082	0.03%
120+ DAYS PAST DUE	617,347	0.52%
TOTAL DELINQUENT	**4,862,570**	**4.07%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,846,086	6.6%
RURAL	29,955,868	25.0%
TAXABLE	48,174,077	40.3%
TAXABLE FIRST-TIME HOMEBUYER	30,653,831	25.6%
VETERANS MORTGAGE PROGRAM	305,466	0.3%
MULTI-FAMILY/SPECIAL NEEDS	235,798	0.2%
OTHER LOAN PROGRAM	2,421,426	2.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	101,995,350	85.3%
CONDO	8,842,411	7.4%
MULTI-FAMILY	235,798	0.2%
DUPLEX	7,359,288	6.2%
3-PLEX/4-PLEX	893,059	0.7%
OTHER PROPERTY TYPE	266,646	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	34,190,416	28.6%
WASILLA/PALMER	12,736,520	10.6%
FAIRBANKS/NORTH POLE	17,277,134	14.4%
JUNEAU/KETCHIKAN	13,360,120	11.2%
KENAI/SOLDOTNA/HOMER	9,956,867	8.3%
EAGLE RIVER/CHUGIAK	6,939,256	5.8%
KODIAK	5,879,354	4.9%
OTHER GEOGRAPHIC REGION	19,252,883	16.1%
MORTGAGE INSURANCE		
UNINSURED	53,875,651	45.0%
FEDERALLY INSURED - FHA	29,748,990	24.9%
FEDERALLY INSURED - VA	11,990,958	10.0%
PRIMARY MORTGAGE INSURANCE	11,920,353	10.0%
FEDERALLY INSURED - RD	5,592,536	4.7%
FEDERALLY INSURED - HUD 184	6,464,064	5.4%
SELLER SERVICER		
WELLS FARGO	53,744,647	44.9%
ALASKA USA	25,471,216	21.3%
FIRST NATIONAL BANK OF AK	17,236,830	14.4%
OTHER SELLER SERVICER	23,139,858	19.3%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.378%
Weighted Average Remaining Term	257
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	160,795,746	94.3%
PARTICIPATION LOANS	9,655,983	5.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**170,451,729**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	5,808,843	3.41%
60 DAYS PAST DUE	1,055,123	0.62%
90 DAYS PAST DUE	1,180,463	0.69%
120+ DAYS PAST DUE	1,545,425	0.91%
TOTAL DELINQUENT	**9,589,854**	**5.63%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,316,461	17.2%
RURAL	45,402,817	26.6%
TAXABLE	39,285,824	23.0%
TAXABLE FIRST-TIME HOMEBUYER	43,556,245	25.6%
VETERANS MORTGAGE PROGRAM	5,059,309	3.0%
MULTI-FAMILY/SPECIAL NEEDS	7,537,420	4.4%
OTHER LOAN PROGRAM	293,653	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	136,027,807	79.8%
CONDO	15,149,871	8.9%
MULTI-FAMILY	7,537,420	4.4%
DUPLEX	10,517,819	6.2%
3-PLEX/4-PLEX	871,761	0.5%
OTHER PROPERTY TYPE	569,865	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	55,844,137	32.8%
WASILLA/PALMER	21,069,636	12.4%
FAIRBANKS/NORTH POLE	17,984,832	10.6%
JUNEAU/KETCHIKAN	16,183,088	9.5%
KENAI/SOLDOTNA/HOMER	15,044,158	8.8%
EAGLE RIVER/CHUGIAK	7,279,759	4.3%
KODIAK	8,594,505	5.0%
OTHER GEOGRAPHIC REGION	28,451,616	16.7%
MORTGAGE INSURANCE		
UNINSURED	71,614,151	42.0%
FEDERALLY INSURED - FHA	45,672,742	26.8%
FEDERALLY INSURED - VA	28,138,666	16.5%
PRIMARY MORTGAGE INSURANCE	12,040,087	7.1%
FEDERALLY INSURED - RD	9,298,264	5.5%
FEDERALLY INSURED - HUD 184	3,687,820	2.2%
SELLER SERVICER		
WELLS FARGO	83,211,348	48.8%
ALASKA USA	36,135,805	21.2%
FIRST NATIONAL BANK OF AK	34,730,132	20.4%
OTHER SELLER SERVICER	16,374,444	9.6%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.893%
Weighted Average Remaining Term	228
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	59,003,947	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**59,003,947**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,990,436	3.37%
60 DAYS PAST DUE	1,250,169	2.12%
90 DAYS PAST DUE	374,889	0.64%
120+ DAYS PAST DUE	481,384	0.82%
TOTAL DELINQUENT	**4,096,879**	**6.94%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	22,180,495	37.6%
RURAL	31,878,885	54.0%
TAXABLE	1,915,616	3.2%
TAXABLE FIRST-TIME HOMEBUYER	1,656,863	2.8%
VETERANS MORTGAGE PROGRAM	1,080,370	1.8%
MULTI-FAMILY/SPECIAL NEEDS	291,719	0.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	49,029,438	83.1%
CONDO	4,892,300	8.3%
MULTI-FAMILY	291,719	0.5%
DUPLEX	3,532,424	6.0%
3-PLEX/4-PLEX	499,592	0.8%
OTHER PROPERTY TYPE	758,475	1.3%
GEOGRAPHIC REGION		
ANCHORAGE	13,035,775	22.1%
WASILLA/PALMER	6,544,693	11.1%
FAIRBANKS/NORTH POLE	3,307,079	5.6%
JUNEAU/KETCHIKAN	3,289,172	5.6%
KENAI/SOLDOTNA/HOMER	8,002,856	13.6%
EAGLE RIVER/CHUGIAK	1,596,547	2.7%
KODIAK	6,882,481	11.7%
OTHER GEOGRAPHIC REGION	16,345,343	27.7%
MORTGAGE INSURANCE		
UNINSURED	31,945,788	54.1%
FEDERALLY INSURED - FHA	14,242,967	24.1%
FEDERALLY INSURED - VA	6,266,762	10.6%
PRIMARY MORTGAGE INSURANCE	1,376,191	2.3%
FEDERALLY INSURED - RD	4,368,827	7.4%
FEDERALLY INSURED - HUD 184	803,412	1.4%
SELLER SERVICER		
WELLS FARGO	30,676,537	52.0%
ALASKA USA	8,960,407	15.2%
FIRST NATIONAL BANK OF AK	13,132,335	22.3%
OTHER SELLER SERVICER	6,234,668	10.6%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.917%
Weighted Average Remaining Term	238
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	94,452,123	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**94,452,123**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,522,112	2.67%
60 DAYS PAST DUE	2,098,866	2.22%
90 DAYS PAST DUE	514,239	0.54%
120+ DAYS PAST DUE	836,423	0.89%
TOTAL DELINQUENT	**5,971,640**	**6.32%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	17,682,618	18.7%
RURAL	53,716,609	56.9%
TAXABLE	6,798,189	7.2%
TAXABLE FIRST-TIME HOMEBUYER	3,764,138	4.0%
VETERANS MORTGAGE PROGRAM	10,562,798	11.2%
MULTI-FAMILY/SPECIAL NEEDS	1,070,917	1.1%
OTHER LOAN PROGRAM	856,853	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	78,591,572	83.2%
CONDO	3,838,042	4.1%
MULTI-FAMILY	1,070,917	1.1%
DUPLEX	7,252,757	7.7%
3-PLEX/4-PLEX	164,246	0.2%
OTHER PROPERTY TYPE	4,021,924	4.3%
GEOGRAPHIC REGION		
ANCHORAGE	18,035,429	19.1%
WASILLA/PALMER	5,530,157	5.9%
FAIRBANKS/NORTH POLE	6,258,399	6.6%
JUNEAU/KETCHIKAN	10,031,271	10.6%
KENAI/SOLDOTNA/HOMER	10,556,581	11.2%
EAGLE RIVER/CHUGIAK	3,680,313	3.9%
KODIAK	7,681,219	8.1%
OTHER GEOGRAPHIC REGION	32,678,754	34.6%
MORTGAGE INSURANCE		
UNINSURED	58,727,907	62.2%
FEDERALLY INSURED - FHA	13,590,042	14.4%
FEDERALLY INSURED - VA	14,190,105	15.0%
PRIMARY MORTGAGE INSURANCE	3,285,167	3.5%
FEDERALLY INSURED - RD	3,050,850	3.2%
FEDERALLY INSURED - HUD 184	1,608,052	1.7%
SELLER SERVICER		
WELLS FARGO	46,389,267	49.1%
ALASKA USA	16,610,637	17.6%
FIRST NATIONAL BANK OF AK	18,643,987	19.7%
OTHER SELLER SERVICER	12,808,232	13.6%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.648%
Weighted Average Remaining Term	243
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	41,312,516	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**41,312,516**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,123,076	2.72%
60 DAYS PAST DUE	389,580	0.94%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	293,652	0.71%
TOTAL DELINQUENT	**1,806,307**	**4.37%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	589,551	1.4%
RURAL	32,299,269	78.2%
TAXABLE	1,149,345	2.8%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	5,814,372	14.1%
MULTI-FAMILY/SPECIAL NEEDS	1,459,980	3.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	36,843,884	89.2%
CONDO	450,602	1.1%
MULTI-FAMILY	1,459,980	3.5%
DUPLEX	3,109,119	7.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	114,064	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	3,104,435	7.5%
WASILLA/PALMER	1,401,594	3.4%
FAIRBANKS/NORTH POLE	1,947,877	4.7%
JUNEAU/KETCHIKAN	2,996,178	7.3%
KENAI/SOLDOTNA/HOMER	6,117,195	14.8%
EAGLE RIVER/CHUGIAK	972,253	2.4%
KODIAK	6,235,445	15.1%
OTHER GEOGRAPHIC REGION	18,537,539	44.9%
MORTGAGE INSURANCE		
UNINSURED	28,678,692	69.4%
FEDERALLY INSURED - FHA	4,044,095	9.8%
FEDERALLY INSURED - VA	5,441,564	13.2%
PRIMARY MORTGAGE INSURANCE	645,176	1.6%
FEDERALLY INSURED - RD	1,673,267	4.1%
FEDERALLY INSURED - HUD 184	829,722	2.0%
SELLER SERVICER		
WELLS FARGO	19,709,526	47.7%
ALASKA USA	5,360,425	13.0%
FIRST NATIONAL BANK OF AK	10,677,849	25.8%
OTHER SELLER SERVICER	5,564,715	13.5%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.910%
Weighted Average Remaining Term	240
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	106,246,047	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**106,246,047**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,525,457	4.26%
60 DAYS PAST DUE	1,898,992	1.79%
90 DAYS PAST DUE	669,374	0.63%
120+ DAYS PAST DUE	1,129,117	1.06%
TOTAL DELINQUENT	**8,222,941**	**7.74%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	70,757,287	66.6%
RURAL	532,298	0.5%
TAXABLE	7,508,316	7.1%
TAXABLE FIRST-TIME HOMEBUYER	2,368,780	2.2%
VETERANS MORTGAGE PROGRAM	25,079,366	23.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	84,107,961	79.2%
CONDO	19,504,150	18.4%
MULTI-FAMILY	0	0.0%
DUPLEX	2,117,148	2.0%
3-PLEX/4-PLEX	337,834	0.3%
OTHER PROPERTY TYPE	178,955	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	51,427,736	48.4%
WASILLA/PALMER	21,363,744	20.1%
FAIRBANKS/NORTH POLE	12,317,231	11.6%
JUNEAU/KETCHIKAN	4,530,673	4.3%
KENAI/SOLDOTNA/HOMER	3,867,266	3.6%
EAGLE RIVER/CHUGIAK	6,483,065	6.1%
KODIAK	1,633,475	1.5%
OTHER GEOGRAPHIC REGION	4,622,857	4.4%
MORTGAGE INSURANCE		
UNINSURED	26,391,404	24.8%
FEDERALLY INSURED - FHA	39,338,460	37.0%
FEDERALLY INSURED - VA	28,718,254	27.0%
PRIMARY MORTGAGE INSURANCE	3,158,356	3.0%
FEDERALLY INSURED - RD	8,639,573	8.1%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	63,314,282	59.6%
ALASKA USA	22,075,413	20.8%
FIRST NATIONAL BANK OF AK	12,713,206	12.0%
OTHER SELLER SERVICER	8,143,145	7.7%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.937%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	124,046,610	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**124,046,610**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,734,090	3.01%
60 DAYS PAST DUE	945,647	0.76%
90 DAYS PAST DUE	139,330	0.11%
120+ DAYS PAST DUE	3,390,167	2.73%
TOTAL DELINQUENT	**8,209,233**	**6.62%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,172,686	4.2%
RURAL	74,242,575	59.9%
TAXABLE	1,943,906	1.6%
TAXABLE FIRST-TIME HOMEBUYER	2,641,237	2.1%
VETERANS MORTGAGE PROGRAM	596,059	0.5%
MULTI-FAMILY/SPECIAL NEEDS	39,450,147	31.8%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	74,546,288	60.1%
CONDO	1,774,541	1.4%
MULTI-FAMILY	39,450,147	31.8%
DUPLEX	8,238,525	6.6%
3-PLEX/4-PLEX	906,015	0.7%
OTHER PROPERTY TYPE	217,026	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	25,752,832	20.8%
WASILLA/PALMER	2,989,303	2.4%
FAIRBANKS/NORTH POLE	7,792,552	6.3%
JUNEAU/KETCHIKAN	11,385,142	9.2%
KENAI/SOLDOTNA/HOMER	15,128,495	12.2%
EAGLE RIVER/CHUGIAK	2,477,383	2.0%
KODIAK	11,584,176	9.3%
OTHER GEOGRAPHIC REGION	46,936,727	37.8%
MORTGAGE INSURANCE		
UNINSURED	96,479,375	77.8%
FEDERALLY INSURED - FHA	10,272,888	8.3%
FEDERALLY INSURED - VA	7,758,528	6.3%
PRIMARY MORTGAGE INSURANCE	1,644,154	1.3%
FEDERALLY INSURED - RD	5,867,105	4.7%
FEDERALLY INSURED - HUD 184	2,024,560	1.6%
SELLER SERVICER		
WELLS FARGO	66,561,530	53.7%
ALASKA USA	17,577,413	14.2%
FIRST NATIONAL BANK OF AK	24,982,753	20.1%
OTHER SELLER SERVICER	14,924,913	12.0%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.064%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	69,820,916	82.4%
PARTICIPATION LOANS	14,935,499	17.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**84,756,416**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,996,737	2.36%
60 DAYS PAST DUE	209,858	0.25%
90 DAYS PAST DUE	105,425	0.12%
120+ DAYS PAST DUE	87,358	0.10%
TOTAL DELINQUENT	**2,399,378**	**2.83%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,484,695	4.1%
RURAL	34,025,540	40.1%
TAXABLE	22,989,494	27.1%
TAXABLE FIRST-TIME HOMEBUYER	20,828,089	24.6%
VETERANS MORTGAGE PROGRAM	3,428,599	4.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	74,706,420	88.1%
CONDO	3,739,423	4.4%
MULTI-FAMILY	0	0.0%
DUPLEX	4,166,698	4.9%
3-PLEX/4-PLEX	1,991,200	2.3%
OTHER PROPERTY TYPE	152,674	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	17,850,551	21.1%
WASILLA/PALMER	10,988,834	13.0%
FAIRBANKS/NORTH POLE	9,220,205	10.9%
JUNEAU/KETCHIKAN	8,105,071	9.6%
KENAI/SOLDOTNA/HOMER	7,702,332	9.1%
EAGLE RIVER/CHUGIAK	4,266,429	5.0%
KODIAK	6,879,902	8.1%
OTHER GEOGRAPHIC REGION	19,743,092	23.3%
MORTGAGE INSURANCE		
UNINSURED	47,456,317	56.0%
FEDERALLY INSURED - FHA	13,782,980	16.3%
FEDERALLY INSURED - VA	13,586,920	16.0%
PRIMARY MORTGAGE INSURANCE	6,537,711	7.7%
FEDERALLY INSURED - RD	3,080,607	3.6%
FEDERALLY INSURED - HUD 184	311,880	0.4%
SELLER SERVICER		
WELLS FARGO	40,264,819	47.5%
ALASKA USA	17,076,200	20.1%
FIRST NATIONAL BANK OF AK	12,744,056	15.0%
OTHER SELLER SERVICER	14,671,340	17.3%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
COGLC	52,608,345	0	0	52,608,345	27.5%	5.954%	275	77	4,029,147	7.66%
CS97A	29,796,809	301,328	0	30,098,138	15.7%	5.169%	311	84	261,116	0.87%
CVETS	21,478,306	0	0	21,478,306	11.2%	4.425%	357	98	0	0.00%
CS10A	20,016,574	0	0	20,016,574	10.5%	5.787%	301	82	1,092,377	5.46%
SRHRF	18,885,153	1,102,143	0	19,987,296	10.4%	5.849%	272	67	868,593	4.35%
CTAX	11,001,019	0	0	11,001,019	5.7%	4.821%	354	85	0	0.00%
COR	8,789,840	0	0	8,789,840	4.6%	4.457%	348	79	0	0.00%
CFTHB	6,182,524	0	0	6,182,524	3.2%	4.557%	353	90	142,360	2.30%
CS99A	4,769,443	0	0	4,769,443	2.5%	6.055%	291	80	1,253,349	26.28%
ETAX	3,599,978	0	0	3,599,978	1.9%	4.718%	359	89	0	0.00%
COR30	2,700,030	0	0	2,700,030	1.4%	4.781%	358	82	0	0.00%
CSPND	1,280,000	0	0	1,280,000	0.7%	7.690%	360	101	0	0.00%
COR15	1,056,565	0	0	1,056,565	0.6%	4.399%	179	71	0	0.00%
COMH	654,058	0	0	654,058	0.3%	5.004%	352	74	133,890	20.47%
CMFTX	557,653	0	0	557,653	0.3%	8.375%	359	63	0	0.00%
COMH2	330,389	0	0	330,389	0.2%	5.280%	140	66	0	0.00%
SRV15	259,689	0	0	259,689	0.1%	4.750%	176	96	0	0.00%
CHELP	183,519	0	0	183,519	0.1%	5.875%	322	76	0	0.00%
SRX30	177,000	0	0	177,000	0.1%	5.125%	360	78	0	0.00%
SRETX	49,409	0	0	49,409	0.0%	4.625%	179	32	0	0.00%
CREOS	0	0	5,695,211	5,695,211	3.0%	0.000%	0	0	0	0.00%
	184,376,301	**1,403,471**	**5,695,211**	**191,474,984**	**100.0%**	**5.401%**	**307**	**81**	**7,780,831**	**4.19%**
105 MORTGAGE REVENUE BONDS 2001 SERIES A, B										
E011B	39,763,357	0	0	39,763,357	86.7%	6.036%	264	79	3,966,397	9.98%
E011A	4,318,769	0	0	4,318,769	9.4%	5.913%	211	69	340,008	7.87%
E011C	1,764,221	0	0	1,764,221	3.8%	6.488%	264	80	0	0.00%
	45,846,347	**0**	**0**	**45,846,347**	**100.0%**	**6.042%**	**259**	**78**	**4,306,405**	**9.39%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	107,263,082	7,358,111	0	114,621,192	70.7%	5.220%	292	84	9,260,810	8.08%
E021B	34,047,831	0	0	34,047,831	21.0%	7.805%	305	83	2,537,005	7.45%
E021C	13,342,232	0	0	13,342,232	8.2%	7.437%	281	79	887,590	6.65%
	154,653,145	**7,358,111**	**0**	**162,011,256**	**100.0%**	**5.946%**	**294**	**83**	**12,685,405**	**7.83%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	57,756,684	1,540,742	0	59,297,426	100.0%	5.457%	294	84	5,708,872	9.63%
	57,756,684	**1,540,742**	**0**	**59,297,426**	**100.0%**	**5.457%**	**294**	**84**	**5,708,872**	**9.63%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B										
E061B	32,424,627	6,091,216	0	38,515,842	94.2%	4.891%	298	85	2,770,203	7.19%
E06BL	2,374,123	0	0	2,374,123	5.8%	7.545%	285	76	262,366	11.05%
	34,798,750	**6,091,216**	**0**	**40,889,965**	**100.0%**	**5.045%**	**298**	**85**	**3,032,569**	**7.42%**
109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C										
E06C1	36,428,254	4,557,495	0	40,985,749	94.0%	5.137%	305	90	3,673,479	8.96%
E06CL	2,632,410	0	0	2,632,410	6.0%	7.978%	304	90	0	0.00%
	39,060,665	**4,557,495**	**0**	**43,618,159**	**100.0%**	**5.308%**	**304**	**90**	**3,673,479**	**8.42%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	56,725,184	3,783,023	0	60,508,207	94.1%	5.302%	296	79	2,766,038	4.57%
E07AL	3,770,745	0	0	3,770,745	5.9%	7.023%	313	87	434,890	11.53%
	60,495,929	**3,783,023**	**0**	**64,278,952**	**100.0%**	**5.403%**	**297**	**79**	**3,200,929**	**4.98%**
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	60,342,596	2,203,798	0	62,546,394	94.3%	5.527%	292	80	1,535,499	2.45%
E07BL	3,780,036	0	0	3,780,036	5.7%	7.099%	325	90	143,670	3.80%
	64,122,631	**2,203,798**	**0**	**66,326,429**	**100.0%**	**5.617%**	**294**	**80**	**1,679,169**	**2.53%**
112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C										
E071C	55,273,218	3,644,794	0	58,918,011	94.4%	5.050%	309	88	5,551,927	9.42%
E07CL	3,464,197	0	0	3,464,197	5.6%	7.625%	309	89	202,890	5.86%
	58,737,415	**3,644,794**	**0**	**62,382,209**	**100.0%**	**5.193%**	**309**	**88**	**5,754,817**	**9.23%**
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	70,377,394	3,866,584	0	74,243,977	94.6%	5.512%	292	80	2,474,136	3.33%
E07DL	4,270,450	0	0	4,270,450	5.4%	6.868%	316	91	344,945	8.08%
	74,647,844	**3,866,584**	**0**	**78,514,428**	**100.0%**	**5.586%**	**293**	**80**	**2,819,081**	**3.59%**
114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A										
E081A	44,009,593	3,724,693	0	47,734,286	94.3%	5.286%	316	88	4,421,210	9.26%
E08AL	2,876,970	0	0	2,876,970	5.7%	7.778%	319	91	645,685	22.44%
	46,886,563	**3,724,693**	**0**	**50,611,256**	**100.0%**	**5.427%**	**316**	**88**	**5,066,895**	**10.01%**
115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B										
E081B	55,073,325	3,790,927	0	58,864,253	94.1%	5.287%	326	91	5,142,311	8.74%
E08BL	3,681,861	0	0	3,681,861	5.9%	7.687%	318	94	212,547	5.77%
	58,755,187	**3,790,927**	**0**	**62,546,114**	**100.0%**	**5.429%**	**326**	**91**	**5,354,858**	**8.56%**
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	73,830,311	22,816,005	0	96,646,316	94.6%	4.349%	296	81	3,472,218	3.59%
E09AL	5,555,303	0	0	5,555,303	5.4%	6.945%	329	93	602,645	10.85%
	79,385,615	**22,816,005**	**0**	**102,201,620**	**100.0%**	**4.491%**	**298**	**81**	**4,074,863**	**3.99%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	73,841,857	21,932,571	0	95,774,429	94.5%	4.357%	289	79	3,955,340	4.13%
E09BL	5,547,948	0	0	5,547,948	5.5%	6.339%	328	90	459,076	8.27%
	79,389,805	**21,932,571**	**0**	**101,322,377**	**100.0%**	**4.465%**	**291**	**80**	**4,414,416**	**4.36%**
118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C										
E091C	72,896,892	0	0	72,896,892	94.4%	5.721%	340	90	2,734,687	3.75%
E09CL	4,362,517	0	0	4,362,517	5.6%	6.483%	327	87	152,312	3.49%
	77,259,409	**0**	**0**	**77,259,409**	**100.0%**	**5.764%**	**339**	**90**	**2,886,999**	**3.74%**
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	74,864,689	18,149,806	0	93,014,495	94.3%	4.929%	309	84	4,368,001	4.70%
E09DL	5,574,688	0	0	5,574,688	5.7%	6.260%	340	89	244,711	4.39%
	80,439,378	**18,149,806**	**0**	**98,589,183**	**100.0%**	**5.004%**	**311**	**84**	**4,612,712**	**4.68%**
121 MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E0911	43,765,100	0	0	43,765,100	33.8%	4.171%	354	95	665,300	1.52%
E10A1	42,545,340	0	0	42,545,340	32.9%	4.381%	348	94	785,078	1.85%
E10B1	31,999,923	3,147,767	0	35,147,690	27.1%	5.000%	309	83	1,143,414	3.25%
E10AL	8,016,435	0	0	8,016,435	6.2%	6.129%	340	85	0	0.00%
	126,326,798	**3,147,767**	**0**	**129,474,565**	**100.0%**	**4.586%**	**339**	**90**	**2,593,792**	**2.00%**
205 VETERANS COLLATERALIZED BONDS 2002 FIRST										
C0211	10,319,757	325,745	0	10,645,502	81.3%	6.082%	252	76	340,799	3.20%
C021C	2,441,971	0	0	2,441,971	18.7%	6.583%	273	78	0	0.00%
	12,761,728	**325,745**	**0**	**13,087,473**	**100.0%**	**6.176%**	**256**	**77**	**340,799**	**2.60%**
206 VETERANS COLLATERALIZED BONDS 2005 FIRST										
C0511	5,814,878	2,019,253	0	7,834,131	81.7%	4.609%	296	87	132,563	1.69%
C051C	1,749,870	0	0	1,749,870	18.3%	6.589%	316	82	0	0.00%
	7,564,748	**2,019,253**	**0**	**9,584,001**	**100.0%**	**4.970%**	**299**	**86**	**132,563**	**1.38%**
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	161,084,853	2,302,581	0	163,387,434	74.9%	5.272%	330	94	4,240,093	2.60%
C061C	54,845,084	0	0	54,845,084	25.1%	6.497%	329	87	2,334,787	4.26%
	215,929,937	**2,302,581**	**0**	**218,232,518**	**100.0%**	**5.580%**	**330**	**92**	**6,574,880**	**3.01%**
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	46,117,677	92,720	0	46,210,397	76.8%	5.103%	334	95	2,773,419	6.00%
C071C	13,939,714	0	0	13,939,714	23.2%	6.505%	335	89	338,182	2.43%
	60,057,390	**92,720**	**0**	**60,150,110**	**100.0%**	**5.428%**	**334**	**94**	**3,111,601**	**5.17%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
260 HOUSING DEVELOPMENT BONDS 1997 SERIES OCR										
HD97	21,140,506	5,725,062	0	26,865,568	100.0%	4.654%	239	73	1,446,849	5.39%
	21,140,506	**5,725,062**	**0**	**26,865,568**	**100.0%**	**4.654%**	**239**	**73**	**1,446,849**	**5.39%**
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D										
HD02C	52,133,410	0	0	52,133,410	85.5%	7.152%	277	67	2,700,233	5.18%
HD02B	5,571,356	0	0	5,571,356	9.1%	5.991%	123	55	0	0.00%
HD02A	3,289,587	0	0	3,289,587	5.4%	6.750%	255	56	0	0.00%
	60,994,352	**0**	**0**	**60,994,352**	**100.0%**	**7.025%**	**262**	**65**	**2,700,233**	**4.43%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C										
HD04C	31,984,679	0	0	31,984,679	50.8%	7.500%	247	59	1,402,007	4.38%
HD04A	23,321,439	0	0	23,321,439	37.0%	6.732%	241	74	0	0.00%
HD04B	7,665,088	0	0	7,665,088	12.2%	6.470%	181	223	0	0.00%
	62,971,206	**0**	**0**	**62,971,206**	**100.0%**	**7.090%**	**237**	**85**	**1,402,007**	**2.23%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES D										
HD04D	90,989,437	0	0	90,989,437	100.0%	7.465%	304	74	4,758,604	5.23%
	90,989,437	**0**	**0**	**90,989,437**	**100.0%**	**7.465%**	**304**	**74**	**4,758,604**	**5.23%**
404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A										
GM02A	63,428,983	4,836,406	0	68,265,389	57.1%	4.907%	330	84	1,342,973	1.97%
GM027	28,326,446	945,937	0	29,272,383	24.5%	5.961%	246	72	1,415,510	4.84%
GM029	18,713,307	3,341,473	0	22,054,780	18.4%	5.041%	252	74	2,104,088	9.54%
	110,468,736	**9,123,815**	**0**	**119,592,551**	**100.0%**	**5.190%**	**295**	**79**	**4,862,570**	**4.07%**
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP01D	59,562,759	0	0	59,562,759	34.9%	7.564%	267	78	2,856,157	4.80%
GP01C	48,746,289	0	0	48,746,289	28.6%	6.578%	246	72	3,651,970	7.49%
GPGM1	17,978,075	1,988,149	0	19,966,224	11.7%	5.412%	266	76	962,805	4.82%
GP013	8,120,041	2,312,059	0	10,432,100	6.1%	4.534%	234	68	266,039	2.55%
GP011	7,765,333	2,109,870	0	9,875,203	5.8%	4.821%	238	69	579,347	5.87%
GP012	7,602,670	1,931,791	0	9,534,461	5.6%	4.656%	236	66	295,740	3.10%
GPCP1	7,223,557	910,936	0	8,134,493	4.8%	5.507%	283	81	705,674	8.68%
GP10B	3,797,021	403,178	0	4,200,200	2.5%	5.662%	287	81	272,122	6.48%
	160,795,746	**9,655,983**	**0**	**170,451,729**	**100.0%**	**6.378%**	**257**	**75**	**9,589,854**	**5.63%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	59,003,947	0	0	59,003,947	100.0%	5.893%	228	69	4,096,879	6.94%
	59,003,947	**0**	**0**	**59,003,947**	**100.0%**	**5.893%**	**228**	**69**	**4,096,879**	**6.94%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	94,452,123	0	0	94,452,123	100.0%	5.917%	238	67	5,971,640	6.32%
	94,452,123	**0**	**0**	**94,452,123**	**100.0%**	**5.917%**	**238**	**67**	**5,971,640**	**6.32%**
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	41,312,516	0	0	41,312,516	100.0%	5.648%	243	68	1,806,307	4.37%
	41,312,516	**0**	**0**	**41,312,516**	**100.0%**	**5.648%**	**243**	**68**	**1,806,307**	**4.37%**
605 STATE CAPITAL PROJECT BONDS 2011 SERIES A										
SC11A	106,246,047	0	0	106,246,047	100.0%	6.910%	240	74	8,222,941	7.74%
	106,246,047	**0**	**0**	**106,246,047**	**100.0%**	**6.910%**	**240**	**74**	**8,222,941**	**7.74%**
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	124,046,610	0	0	124,046,610	100.0%	5.937%	259	78	8,209,233	6.62%
	124,046,610	**0**	**0**	**124,046,610**	**100.0%**	**5.937%**	**259**	**78**	**8,209,233**	**6.62%**
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	69,820,916	14,935,499	0	84,756,416	100.0%	5.064%	248	71	2,399,378	2.83%
	69,820,916	**14,935,499**	**0**	**84,756,416**	**100.0%**	**5.064%**	**248**	**71**	**2,399,378**	**2.83%**
TOTAL	**2,621,494,410**	**152,191,661**	**5,695,211**	**2,779,381,283**	**100.0%**	**5.640%**	**290**	**81**	**145,272,430**	**5.24%**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	850,095,018	60,349,995	910,445,013	32.8%	5.522%	297	85	71,761,832	7.88%
RURAL	563,883,361	18,367,004	582,250,364	21.0%	5.257%	274	74	19,927,573	3.42%
TAXABLE	332,797,255	29,778,363	362,575,619	13.1%	5.732%	289	76	15,000,982	4.14%
TAXABLE FIRST-TIME HOMEBUYER	309,996,670	29,378,032	339,374,702	12.2%	5.732%	300	86	15,216,602	4.48%
VETERANS	319,107,243	14,236,678	333,343,920	12.0%	5.437%	309	90	10,883,670	3.26%
MULTI-FAMILY/SPECIAL NEEDS	232,089,435	0	232,089,435	8.4%	7.105%	266	74	11,937,113	5.14%
AHGLP 5%	10,895,516	0	10,895,516	0.4%	5.000%	167	57	418,004	3.84%
NON-CONFORMING	2,217,411	81,590	2,299,000	0.1%	5.863%	297	67	126,655	5.51%
MGIC SPECIAL	218,550	0	218,550	0.0%	9.495%	95	48	0	0.00%
YES YOU CAN PROGRAM	187,633	0	187,633	0.0%	6.305%	252	73	0	0.00%
PLEDGED ACCOUNT MORTGAGE	6,319	0	6,319	0.0%	10.000%	15	8	0	0.00%
AHFC TOTAL	**2,621,494,410**	**152,191,661**	**2,773,686,071**	**100.0%**	**5.640%**	**290**	**81**	**145,272,430**	**5.24%**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
PROPERTY TYPE	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	1,958,068,608	119,931,291	2,077,999,900	74.9%	5.492%	291	81	105,736,216	5.09%
CONDOMINIUM	311,610,268	24,668,270	336,278,539	12.1%	5.580%	302	85	20,444,183	6.08%
MULTI-PLEX	207,935,134	0	207,935,134	7.5%	7.233%	260	72	10,497,618	5.05%
DUPLEX	109,093,386	6,188,649	115,282,035	4.2%	5.607%	287	80	6,252,189	5.42%
FOUR-PLEX	14,807,218	790,797	15,598,016	0.6%	5.962%	296	81	1,016,689	6.52%
MOBILE HOME TYPE I	12,485,565	216,698	12,702,263	0.5%	5.506%	293	79	1,198,880	9.44%
TRI-PLEX	6,894,667	395,955	7,290,623	0.3%	5.448%	297	79	126,655	1.74%
MOBILE HOME TYPE II	599,564	0	599,564	0.0%	5.513%	113	57	0	0.00%
AHFC TOTAL	**2,621,494,410**	**152,191,661**	**2,773,686,071**	**100.0%**	**5.640%**	**290**	**81**	**145,272,430**	**5.24%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **5/31/2011**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
ANCHORAGE	921,541,473	58,370,978	979,912,451	35.3%	5.837%	290	83	68,311,913	6.97%
WASILLA	226,150,692	18,088,543	244,239,235	8.8%	5.634%	298	85	17,652,287	7.23%
FAIRBANKS	194,923,897	12,846,355	207,770,252	7.5%	5.706%	295	83	8,113,032	3.90%
EAGLE RIVER	126,144,425	8,297,078	134,441,503	4.8%	5.643%	306	87	4,422,401	3.29%
KODIAK	124,236,755	4,518,848	128,755,603	4.6%	5.391%	280	78	3,858,918	3.00%
NORTH POLE	122,469,349	5,649,954	128,119,303	4.6%	5.504%	305	89	6,291,317	4.91%
PALMER	116,634,662	8,781,275	125,415,937	4.5%	5.712%	297	83	8,338,981	6.65%
JUNEAU	106,208,387	6,431,843	112,640,230	4.1%	5.693%	294	79	2,471,717	2.19%
SOLDOTNA	92,924,103	5,872,179	98,796,282	3.6%	5.065%	292	78	3,010,210	3.05%
KETCHIKAN	91,222,727	4,915,887	96,138,614	3.5%	5.355%	286	75	3,168,440	3.30%
KENAI	49,463,504	3,354,355	52,817,858	1.9%	5.302%	286	78	2,692,322	5.10%
OTHER SOUTHEAST	49,202,255	1,813,257	51,015,512	1.8%	5.497%	279	72	1,627,729	3.19%
HOMER	40,537,881	2,109,522	42,647,403	1.5%	5.411%	274	70	1,262,587	2.96%
BETHEL	40,543,824	757,402	41,301,226	1.5%	5.809%	257	76	2,217,659	5.37%
OTHER SOUTHCENTRAL	37,231,973	1,689,788	38,921,761	1.4%	5.504%	285	77	1,183,070	3.04%
PETERSBURG	30,096,113	1,337,338	31,433,450	1.1%	5.191%	262	71	378,634	1.20%
CHUGIAK	27,447,705	2,548,820	29,996,524	1.1%	5.716%	300	83	549,736	1.83%
OTHER SOUTHWEST	27,658,401	506,231	28,164,633	1.0%	5.743%	255	68	969,140	3.44%
NOME	22,959,145	192,328	23,151,473	0.8%	5.587%	274	77	1,753,492	7.57%
STERLING	21,561,997	444,529	22,006,525	0.8%	5.309%	279	74	197,866	0.90%
SEWARD	21,326,047	609,797	21,935,844	0.8%	5.529%	269	73	199,281	0.91%
OTHER KENAI PENNINSULA	20,320,706	484,366	20,805,072	0.8%	5.322%	280	70	236,826	1.14%
NIKISKI	19,099,960	289,723	19,389,683	0.7%	5.359%	281	78	1,872,965	9.66%
CORDOVA	15,987,444	359,358	16,346,802	0.6%	5.220%	270	71	294,795	1.80%
DELTA JUNCTION	15,423,239	467,511	15,890,750	0.6%	5.359%	302	84	668,249	4.21%
BARROW	14,470,953	125,802	14,596,755	0.5%	5.655%	246	71	1,037,382	7.11%
KOTZEBUE	11,943,925	60,135	12,004,060	0.4%	5.683%	258	76	1,050,696	8.75%
VALDEZ	11,318,771	614,846	11,933,617	0.4%	5.435%	292	80	315,653	2.65%
WRANGELL	11,446,214	342,948	11,789,162	0.4%	5.272%	274	72	598,232	5.07%
OTHER NORTH	10,997,884	310,670	11,308,554	0.4%	5.326%	268	75	526,899	4.66%
AHFC TOTAL	**2,621,494,410**	**152,191,661**	**2,773,686,071**	**100.0%**	**5.640%**	**290**	**81**	**145,272,430**	**5.24%**

As of: **5/31/2011**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	787,315,313	40,101,834	827,417,147	29.8%	5.808%	276	63	30,265,146	3.66%
FEDERALLY INSURED - FHA	600,128,111	43,806,177	643,934,287	23.2%	5.646%	292	88	53,559,494	8.32%
FEDERALLY INSURED - VA	525,644,936	30,501,744	556,146,680	20.1%	5.564%	301	92	29,271,557	5.26%
UNINSURED - LTV > 80 (RURAL)	296,789,602	8,237,566	305,027,168	11.0%	5.551%	273	83	9,001,965	2.95%
FEDERALLY INSURED - RD	166,249,693	10,950,730	177,200,424	6.4%	5.352%	302	92	10,771,375	6.08%
FEDERALLY INSURED - HUD 184	81,506,434	5,274,361	86,780,796	3.1%	5.307%	326	93	5,982,982	6.89%
PMI - CMG MORTGAGE INSURANCE	38,308,857	3,015,761	41,324,618	1.5%	5.779%	306	87	941,998	2.28%
PMI - MORTGAGE GUARANTY	35,487,316	2,437,781	37,925,097	1.4%	5.698%	315	88	1,887,420	4.98%
PMI - RADIAN GUARANTY	30,588,634	2,347,977	32,936,611	1.2%	5.622%	306	87	1,863,357	5.66%
PMI - GENWORTH GE	27,208,523	2,825,722	30,034,245	1.1%	5.795%	305	86	1,122,268	3.74%
PMI - PMI MORTGAGE INSURANCE	22,470,959	2,022,722	24,493,681	0.9%	5.220%	327	88	197,627	0.81%
PMI - COMMONWEALTH	7,909,769	669,286	8,579,055	0.3%	6.063%	257	77	128,935	1.50%
PMI - UNITED GUARANTY	1,293,176	0	1,293,176	0.0%	6.453%	222	72	278,308	21.52%
PMI - REPUBLIC MORTGAGE INSUR	593,086	0	593,086	0.0%	6.741%	218	69	0	0.00%
AHFC TOTAL	**2,621,494,410**	**152,191,661**	**2,773,686,071**	**100.0%**	**5.640%**	**290**	**81**	**145,272,430**	**5.24%**

As of: **5/31/2011**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES Int Rate	Rem Term	LTV	DELINQUENT Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,341,706,720	78,490,835	1,420,197,554	51.2%	5.653%	290	83	87,393,087	6.15%
ALASKA USA FCU	568,837,920	37,511,455	606,349,375	21.9%	5.503%	297	84	30,900,072	5.10%
FIRST NATIONAL BANK OF AK	410,548,511	18,142,384	428,690,895	15.5%	5.933%	276	74	17,446,018	4.07%
FIRST BANK	80,175,078	5,496,084	85,671,161	3.1%	5.089%	297	73	1,857,610	2.17%
MT. MCKINLEY MUTUAL SAVINGS	62,373,577	4,378,964	66,752,541	2.4%	5.371%	299	79	1,755,578	2.63%
SPIRIT OF ALASKA FCU	34,202,931	2,446,397	36,649,328	1.3%	5.400%	303	79	906,556	2.47%
DENALI STATE BANK	33,423,619	2,109,786	35,533,405	1.3%	5.646%	299	82	950,318	2.67%
KODIAK ISLAND HA	26,049,382	450,168	26,499,550	1.0%	5.331%	272	69	1,660,694	6.27%
BANK OF AMERICA	19,253,888	1,443,484	20,697,372	0.7%	5.704%	287	87	2,059,584	9.95%
NORTHRIM BANK	20,299,326	0	20,299,326	0.7%	7.022%	297	62	0	0.00%
ALASKA PACIFIC BANK	15,775,884	814,295	16,590,179	0.6%	5.625%	286	76	144,347	0.87%
DENALI ALASKA FCU	5,113,373	793,689	5,907,062	0.2%	4.684%	350	91	0	0.00%
TLINGIT-HAIDA HA	3,734,202	114,121	3,848,323	0.1%	5.305%	229	62	198,567	5.16%
AHFC TOTAL	**2,621,494,410**	**152,191,661**	**2,773,686,071**	**100.0%**	**5.640%**	**290**	**81**	**145,272,430**	**5.24%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **5/31/2011**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
HOME MORTGAGE REVENUE BONDS	966,389,020	103,459,764	1,069,848,784	38.6%	5.301%	303	84	64,965,064	6.07%
COLLATERALIZED VETERANS BONDS	296,313,803	4,740,299	301,054,102	10.9%	5.556%	326	92	10,159,843	3.37%
STATE CAPITAL PROJECT BONDS	301,014,633	0	301,014,633	10.9%	6.226%	237	70	20,097,767	6.68%
HOUSING DEVELOPMENT BONDS	236,095,500	5,725,062	241,820,562	8.7%	6.944%	268	74	10,307,693	4.26%
GENERAL HOUSING PURPOSE BONDS	193,867,526	14,935,499	208,803,025	7.5%	5.583%	254	75	10,608,612	5.08%
AHFC GENERAL FUND	184,376,301	1,403,471	185,779,773	6.7%	5.401%	307	81	7,780,831	4.19%
MORTGAGE REVENUE BONDS	172,173,145	3,147,767	175,320,911	6.3%	4.967%	318	87	6,900,197	3.94%
GOVERNMENTAL PURPOSE BONDS	160,795,746	9,655,983	170,451,729	6.1%	6.378%	257	75	9,589,854	5.63%
GENERAL MORTGAGE REVENUE BONDS	110,468,736	9,123,815	119,592,551	4.3%	5.190%	295	79	4,862,570	4.07%
AHFC TOTAL	**2,621,494,410**	**152,191,661**	**2,773,686,071**	**100.0%**	**5.640%**	**290**	**81**	**145,272,430**	**5.24%**

	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	562,522,323	282,670,151	634,432,724	360,422,513	33,406,117
MORTGAGE AND LOAN COMMITMENTS	549,081,510	275,597,414	630,391,029	361,451,313	34,364,517
MORTGAGE AND LOAN PURCHASES	507,843,503	349,400,472	289,364,195	547,806,125	27,272,464
MORTGAGE AND LOAN PAYOFFS	306,938,100	504,291,944	403,186,818	488,856,867	28,069,728
MORTGAGE AND LOAN FORECLOSURES	8,695,900	12,306,864	13,774,776	16,385,283	1,391,716

MORTGAGE PURCHASE STATISTICS:

	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	228,557	243,060	240,370	348,950	267,876
WEIGHTED AVERAGE INTEREST RATE	5.937%	6.002%	4.818%	5.584%	4.870%
WEIGHTED AVERAGE BEGINNING TERM	358	357	357	389	352
WEIGHTED AVERAGE LOAN-TO-VALUE	93	92	92	87	87
FHA INSURANCE %	18.7%	27.2%	24.2%	13.1%	15.9%
VA INSURANCE %	36.0%	28.9%	22.6%	15.3%	11.6%
RD INSURANCE %	5.2%	4.7%	8.5%	4.7%	4.7%
HUD 184 INSURANCE %	3.9%	4.1%	5.5%	5.5%	7.6%
PRIMARY MORTGAGE INSURANCE %	9.1%	8.8%	6.6%	5.3%	10.5%
CONVENTIONAL UNINSURED %	27.1%	26.3%	32.5%	56.1%	49.8%
SINGLE FAMILY (1-4 UNIT) %	98.1%	95.7%	97.8%	69.2%	98.0%
MULTI FAMILY (>4 UNIT) %	1.9%	4.3%	2.2%	30.8%	2.0%
ANCHORAGE %	35.0%	38.7%	36.3%	20.6%	30.3%
OTHER ALASKAN CITY %	65.0%	61.3%	63.7%	79.4%	69.7%
WELLS FARGO %	64.7%	57.9%	42.7%	34.5%	42.7%
OTHER SELLER SERVICER %	35.3%	42.1%	57.3%	65.5%	57.3%
STREAMLINE REFINANCE %	0.5%	0.1%	5.4%	8.4%	8.3%

MULTI-FAMILY/SPECIAL NEEDS	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	15,239,135	17,645,350	179,844,900	24,674,100	252,000
MORTGAGE AND LOAN COMMITMENTS	15,062,535	13,702,850	175,441,500	26,471,000	1,210,400
MORTGAGE AND LOAN PURCHASES	11,928,835	17,365,350	9,166,900	175,599,800	1,176,400
MORTGAGE AND LOAN PAYOFFS	16,033,398	6,363,553	8,400,341	12,622,466	2,516,136
MORTGAGE AND LOAN FORECLOSURES	1,763,990	269,718	306,525	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	2.3%	5.0%	3.2%	32.1%	4.3%
AVERAGE PURCHASE PRICE	543,983	685,844	513,935	4,905,011	392,133
WEIGHTED AVERAGE INTEREST RATE	6.745%	7.016%	7.218%	7.951%	7.981%
WEIGHTED AVERAGE BEGINNING TERM	348	355	360	469	360
WEIGHTED AVERAGE LOAN-TO-VALUE	64	64	86	80	83
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	20.5%	13.2%	32.0%	3.9%	52.6%
MULTI FAMILY (>4 UNIT) %	79.5%	86.8%	68.0%	96.1%	47.4%
ANCHORAGE %	43.6%	62.5%	68.8%	5.8%	52.6%
OTHER ALASKAN CITY %	56.4%	37.5%	31.2%	94.2%	47.4%
WELLS FARGO %	28.4%	17.8%	27.2%	4.5%	52.6%
OTHER SELLER SERVICER %	71.6%	82.2%	72.8%	95.5%	47.4%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	199,697,111	87,350,306	134,406,374	77,659,698	9,042,819
MORTGAGE AND LOAN COMMITMENTS	196,049,693	86,323,100	134,545,874	77,659,698	9,042,819
MORTGAGE AND LOAN PURCHASES	196,043,460	108,860,852	94,969,235	94,174,229	6,045,107
MORTGAGE AND LOAN PAYOFFS	85,431,387	114,551,235	106,162,768	125,160,598	6,272,124
MORTGAGE AND LOAN FORECLOSURES	3,877,914	6,477,250	7,902,059	8,543,940	488,790
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	38.6%	31.2%	32.8%	17.2%	22.2%
AVERAGE PURCHASE PRICE	187,496	188,344	187,094	189,187	195,589
WEIGHTED AVERAGE INTEREST RATE	5.777%	5.857%	4.577%	4.289%	4.488%
WEIGHTED AVERAGE BEGINNING TERM	360	358	360	359	354
WEIGHTED AVERAGE LOAN-TO-VALUE	95	95	94	95	91
FHA INSURANCE %	34.6%	53.2%	43.1%	41.0%	37.1%
VA INSURANCE %	27.5%	13.7%	7.7%	8.8%	7.0%
RD INSURANCE %	7.7%	6.6%	16.8%	18.2%	13.8%
HUD 184 INSURANCE %	3.2%	5.6%	5.7%	9.2%	0.0%
PRIMARY MORTGAGE INSURANCE %	9.3%	6.2%	7.2%	6.5%	14.3%
CONVENTIONAL UNINSURED %	17.6%	14.8%	19.6%	16.3%	27.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.2%	59.7%	49.7%	44.7%	43.2%
OTHER ALASKAN CITY %	45.8%	40.3%	50.3%	55.3%	56.8%
WELLS FARGO %	69.2%	64.7%	48.9%	56.4%	47.8%
OTHER SELLER SERVICER %	30.8%	35.3%	51.1%	43.6%	52.2%
STREAMLINE REFINANCE %	0.0%	0.0%	1.2%	0.3%	0.0%

RURAL	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	90,304,034	35,697,782	67,393,763	85,998,554	6,306,118
MORTGAGE AND LOAN COMMITMENTS	87,242,898	34,891,345	67,393,763	85,998,554	6,306,118
MORTGAGE AND LOAN PURCHASES	71,896,170	49,027,643	34,662,762	81,879,650	6,181,944
MORTGAGE AND LOAN PAYOFFS	58,219,027	87,037,106	83,784,813	102,518,979	5,353,907
MORTGAGE AND LOAN FORECLOSURES	699,331	906,095	1,213,872	1,201,762	237,051
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	14.2%	14.0%	12.0%	14.9%	22.7%
AVERAGE PURCHASE PRICE	228,920	241,582	264,164	270,189	285,185
WEIGHTED AVERAGE INTEREST RATE	5.983%	5.827%	4.861%	4.439%	4.760%
WEIGHTED AVERAGE BEGINNING TERM	351	351	344	335	340
WEIGHTED AVERAGE LOAN-TO-VALUE	87	87	84	82	82
FHA INSURANCE %	7.4%	9.9%	7.2%	5.5%	4.1%
VA INSURANCE %	6.7%	7.4%	0.0%	2.0%	0.0%
RD INSURANCE %	8.6%	11.2%	7.2%	3.4%	0.0%
HUD 184 INSURANCE %	6.8%	3.9%	2.0%	3.5%	3.5%
PRIMARY MORTGAGE INSURANCE %	6.5%	4.4%	3.3%	5.2%	4.3%
CONVENTIONAL UNINSURED %	64.0%	63.2%	80.3%	80.5%	88.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	60.1%	44.7%	34.8%	38.4%	24.8%
OTHER SELLER SERVICER %	39.9%	55.3%	65.2%	61.6%	75.2%
STREAMLINE REFINANCE %	1.0%	0.5%	24.7%	35.5%	33.7%

VETERANS	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**144,028,438**	**68,260,004**	**98,661,608**	**57,646,306**	**3,840,053**
MORTGAGE AND LOAN COMMITMENTS	**140,096,966**	**66,644,791**	**98,661,608**	**57,646,306**	**3,840,053**
MORTGAGE AND LOAN PURCHASES	**140,294,060**	**86,179,506**	**59,852,725**	**75,563,738**	**3,945,853**
MORTGAGE AND LOAN PAYOFFS	**26,696,587**	**92,553,696**	**73,674,166**	**88,813,654**	**6,556,247**
MORTGAGE AND LOAN FORECLOSURES	**329,939**	**1,140,573**	**1,235,377**	**3,607,383**	**0**

PURCHASE STATISTICS:

	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	27.6%	24.7%	20.7%	13.8%	14.5%
AVERAGE PURCHASE PRICE	292,591	287,041	288,457	293,506	319,476
WEIGHTED AVERAGE INTEREST RATE	5.947%	5.903%	4.653%	4.418%	4.624%
WEIGHTED AVERAGE BEGINNING TERM	358	358	359	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	99	98	98	95
FHA INSURANCE %	0.8%	2.2%	0.4%	0.0%	0.0%
VA INSURANCE %	84.0%	90.4%	89.0%	90.3%	69.2%
RD INSURANCE %	1.0%	0.2%	1.7%	0.0%	0.0%
HUD 184 INSURANCE %	0.2%	0.0%	0.0%	0.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	1.4%	0.5%	1.0%	2.2%	17.4%
CONVENTIONAL UNINSURED %	12.7%	6.6%	7.9%	6.9%	13.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.0%	27.8%	34.0%	20.4%	17.4%
OTHER ALASKAN CITY %	74.0%	72.2%	66.0%	79.6%	82.6%
WELLS FARGO %	69.0%	63.2%	50.5%	54.8%	12.9%
OTHER SELLER SERVICER %	31.0%	36.8%	49.5%	45.2%	87.1%
STREAMLINE REFINANCE %	0.9%	0.0%	0.0%	0.6%	0.0%

TAXABLE	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	54,796,574	39,349,119	78,567,089	78,558,316	8,675,218
MORTGAGE AND LOAN COMMITMENTS	53,447,762	39,835,052	78,567,089	78,558,316	8,675,218
MORTGAGE AND LOAN PURCHASES	35,646,708	47,464,254	40,522,619	74,872,534	7,464,581
MORTGAGE AND LOAN PAYOFFS	62,043,203	111,368,477	66,522,516	89,777,980	3,692,261
MORTGAGE AND LOAN FORECLOSURES	935,932	1,238,265	1,645,150	1,937,936	418,248
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	7.0%	13.6%	14.0%	13.7%	27.4%
AVERAGE PURCHASE PRICE	255,366	280,057	306,962	310,200	323,180
WEIGHTED AVERAGE INTEREST RATE	6.088%	6.194%	4.971%	4.672%	4.914%
WEIGHTED AVERAGE BEGINNING TERM	357	357	357	352	351
WEIGHTED AVERAGE LOAN-TO-VALUE	84	88	83	85	84
FHA INSURANCE %	7.9%	21.9%	13.8%	13.5%	14.5%
VA INSURANCE %	4.5%	6.2%	6.5%	5.4%	0.0%
RD INSURANCE %	3.9%	3.0%	1.6%	2.0%	3.1%
HUD 184 INSURANCE %	8.1%	5.8%	7.7%	14.6%	14.7%
PRIMARY MORTGAGE INSURANCE %	29.2%	25.9%	11.2%	15.0%	11.0%
CONVENTIONAL UNINSURED %	46.4%	37.2%	59.2%	49.4%	56.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	34.9%	40.0%	28.8%	39.9%	40.7%
OTHER ALASKAN CITY %	65.1%	60.0%	71.2%	60.1%	59.3%
WELLS FARGO %	51.1%	63.4%	24.6%	45.4%	58.7%
OTHER SELLER SERVICER %	48.9%	36.6%	75.4%	54.6%	41.3%
STREAMLINE REFINANCE %	0.4%	0.0%	10.7%	16.5%	2.4%

TAXABLE FIRST-TIME HOMEBUYER	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	56,854,313	33,663,708	75,208,490	34,547,939	5,289,909
MORTGAGE AND LOAN COMMITMENTS	56,499,636	33,832,276	75,430,695	34,547,939	5,289,909
MORTGAGE AND LOAN PURCHASES	51,437,750	40,134,867	49,989,954	45,316,174	2,458,579
MORTGAGE AND LOAN PAYOFFS	56,301,882	90,898,261	61,945,632	68,427,732	3,617,623
MORTGAGE AND LOAN FORECLOSURES	1,088,793	2,201,582	1,471,792	1,094,261	247,626
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	10.1%	11.5%	17.3%	8.3%	9.0%
AVERAGE PURCHASE PRICE	235,301	249,976	238,479	240,768	223,767
WEIGHTED AVERAGE INTEREST RATE	6.158%	6.150%	4.881%	4.626%	4.857%
WEIGHTED AVERAGE BEGINNING TERM	359	358	358	354	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	95	94	94	93
FHA INSURANCE %	35.1%	49.4%	41.7%	40.7%	31.3%
VA INSURANCE %	8.8%	4.6%	4.5%	3.5%	0.0%
RD INSURANCE %	4.7%	5.0%	9.0%	9.3%	9.0%
HUD 184 INSURANCE %	10.8%	9.2%	13.4%	16.2%	30.5%
PRIMARY MORTGAGE INSURANCE %	21.0%	22.3%	12.0%	12.5%	8.5%
CONVENTIONAL UNINSURED %	19.5%	9.6%	19.3%	17.8%	20.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	33.8%	41.2%	38.9%	33.4%	53.1%
OTHER ALASKAN CITY %	66.2%	58.8%	61.1%	66.6%	46.9%
WELLS FARGO %	59.7%	55.9%	44.5%	46.5%	69.7%
OTHER SELLER SERVICER %	40.3%	44.1%	55.5%	53.5%	30.3%
STREAMLINE REFINANCE %	0.8%	0.0%	3.0%	8.1%	0.0%

NON-CONFORMING	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	682,020	368,000	350,500	569,500	0
MORTGAGE AND LOAN COMMITMENTS	682,020	368,000	350,500	569,500	0
MORTGAGE AND LOAN PURCHASES	596,520	368,000	200,000	400,000	0
MORTGAGE AND LOAN PAYOFFS	2,212,616	1,519,615	2,696,582	1,535,457	61,429
MORTGAGE AND LOAN FORECLOSURES	0	73,382	0	0	0

PURCHASE STATISTICS:

	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.1%	0.1%	N/A
AVERAGE PURCHASE PRICE	213,600	600,000	360,000	500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	6.078%	6.250%	4.750%	4.750%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	71	61	56	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
WELLS FARGO %	35.8%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	64.2%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program

As of: 5/31/2011

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$3,565,000	$166,435,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$7,805,000	$28,710,000	$62,160,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	$75,000,000	$5,085,000	$25,405,000	$44,510,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	$75,000,000	$4,530,000	$25,165,000	$45,305,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	$89,370,000	$4,325,000	$23,230,000	$61,815,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.190%	2038	$80,880,000	$2,465,000	$27,185,000	$51,230,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.257%	2038	$80,880,000	$2,695,000	$14,475,000	$63,710,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	$80,880,000	$0	$0	$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	$80,870,000	$660,000	$4,320,000	$75,890,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$1,232,675,000**	**$27,565,000**	**$152,055,000**	**$1,053,055,000**
Mortgage Revenue Bonds (FTHB Program)										
E001A	104	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	$32,740,000	$6,280,000	$16,555,000	$9,905,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	$104,450,000	$270,000	$71,055,000	$33,125,000
E09A1	120	Mortgage Revenue Bonds, 2009 Series A	Taxable	12/23/2009	N/A	2011	$193,100,000	$0	$64,350,000	$128,750,000
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$0	$64,350,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$0	$0	$43,130,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$0	$0	$35,680,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$531,765,000**	**$6,550,000**	**$181,355,000**	**$343,860,000**
Collateralized Bonds (Veterans Mortgage Program)										
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	$50,000,000	$3,765,000	$37,030,000	$9,205,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	$160,000,000	$146,350,000	$7,095,000	$6,555,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$9,995,000	$995,000	$179,010,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$2,665,000	$540,000	$54,680,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$457,885,000**	**$162,775,000**	**$45,660,000**	**$249,450,000**
Housing Development Bonds (Multifamily Program)										
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	$8,440,000	$1,155,000	$4,690,000	$2,595,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	$8,690,000	$2,620,000	$0	$6,070,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	$70,000,000	$10,430,000	$0	$59,570,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$5,265,000	$0	$27,795,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$9,520,000	$1,460,000	$41,045,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	$105,000,000	$2,430,000	$0	$102,570,000
		Housing Development Bonds (Multifamily Program) Total					**$277,215,000**	**$31,420,000**	**$6,150,000**	**$239,645,000**

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program

As of: 5/31/2011

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	$150,000,000	$2,370,000	$0	$147,630,000
				General Mortgage Revenue Bonds Total			**$150,000,000**	**$2,370,000**	**$0**	**$147,630,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$15,625,000	$0	$60,955,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$19,100,000	$0	$74,490,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$34,725,000**	**$18,400,000**	**$150,045,000**
State Capital Project Bonds										
SC02A	602	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	$32,905,000	$28,525,000	$0	$4,380,000
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$5,380,000	$0	$95,510,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$4,545,000	$0	$37,870,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$2,770,000	$0	$50,340,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$0	$0	$105,185,000
				State Capital Project Bonds Total			**$394,755,000**	**$41,220,000**	**$0**	**$353,535,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$5,220,000	$0	$138,015,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$18,870,000	$0	$128,740,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$250,000	$0	$16,635,000
				General Housing Purpose Bonds Total			**$307,730,000**	**$24,340,000**	**$0**	**$283,390,000**
				Total AHFC Bonds and Notes			**$3,555,195,000**	**$330,965,000**	**$403,620,000**	**$2,820,610,000**

Home Mortgage Revenue Bonds (FTHB Program) — **S and P** | **Moodys** | **Fitch**

E021A Home Mortgage Revenue Bonds, 2002 Series A — **Exempt** — Prog: **106** — Yield: **4.553%** — Delivery: **5/16/2002** — Underwriter: **Lehman Brothers** — *AA+/A-1* — *Aa2/VMIG1* — *AA+/F1+*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	3,565,000	46,435,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$3,565,000**	**$166,435,000**

E061A Home Mortgage Revenue Bonds, 2006 Series A — **Exempt** — Prog: **107** — Yield: **4.623%** — Delivery: **1/26/2006** — Underwriter: **Merrill Lynch** — *AA+* — *Aaa* — *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000	0
011832J94	3.800%	2010	Dec	Serial	AMT		890,000	800,000	90,000	0
011832K27	3.900%	2011	Jun	Serial	AMT		910,000	0	175,000	735,000
011832K35	3.950%	2011	Dec	Serial	AMT		925,000	0	180,000	745,000
011832K43	4.000%	2012	Jun	Serial	AMT		945,000	0	190,000	755,000
011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	190,000	775,000
011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	190,000	795,000
011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	200,000	805,000
011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	205,000	825,000
011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	210,000	840,000
011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	210,000	865,000
011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	215,000	885,000
011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	215,000	905,000
011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	225,000	925,000
011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	235,000	940,000
011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	235,000	970,000
011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	240,000	990,000
011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	250,000	1,010,000
011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	250,000	1,040,000
011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	260,000	1,060,000
011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	270,000	1,095,000
011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	275,000	1,125,000
011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	285,000	1,145,000
011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	295,000	1,185,000
011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	295,000	1,205,000
011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	305,000	1,245,000
011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	310,000	1,275,000
011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	325,000	1,300,000
011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	330,000	1,330,000
011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	330,000	1,370,000
011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	345,000	1,395,000
011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	350,000	1,435,000
011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	365,000	1,460,000
011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	365,000	1,505,000
011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	375,000	1,540,000
011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	390,000	1,570,000
011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	600,000	500,000
011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	175,000	730,000
011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	845,000	725,000
011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	95,000	390,000
011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	95,000	405,000
011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	860,000	745,000
011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	95,000	415,000
011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	885,000	760,000

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E061A Home Mortgage Revenue Bonds, 2006 Series A — **Exempt** — Prog: **107** — Yield: **4.623%** — Delivery: **1/26/2006** — Underwriter: **Merrill Lynch** — *AA+* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	100,000	420,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	910,000	780,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	930,000	795,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	105,000	430,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	125,000	420,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	950,000	820,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	125,000	435,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	975,000	840,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	115,000	465,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,005,000	855,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,020,000	885,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	115,000	480,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,045,000	905,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	120,000	490,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,075,000	925,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	120,000	505,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,095,000	950,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	125,000	515,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,130,000	970,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	130,000	525,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,160,000	990,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	130,000	540,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,185,000	1,020,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	135,000	550,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,215,000	1,055,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	135,000	555,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	565,000	2,325,000
						E061A Total	**$98,675,000**	**$7,805,000**	**$28,710,000**	**$62,160,000**

E061B Home Mortgage Revenue Bonds, 2006 Series B — **Exempt** — Prog: **108** — Yield: **4.048%** — Delivery: **3/23/2006** — Underwriter: **Citigroup** — *AA+* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0	0
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0	0
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0	0
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	670,000	0	0
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	635,000	50,000	0
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	600,000	95,000	0
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	155,000	555,000
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	150,000	575,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	165,000	575,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	170,000	585,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	170,000	600,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	170,000	615,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	175,000	625,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	185,000	635,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	190,000	645,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	190,000	665,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	190,000	680,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	195,000	695,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	200,000	710,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	205,000	725,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	210,000	745,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	220,000	755,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	220,000	780,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	225,000	800,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	230,000	815,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	235,000	835,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	240,000	855,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Underwriter: **Citigroup**	*AA+*	*Aaa* / *AAA*
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	255,000	870,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	255,000	895,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	260,000	915,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	265,000	940,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	275,000	960,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	280,000	985,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	285,000	1,010,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	295,000	1,030,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	300,000	1,060,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	310,000	1,080,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	315,000	1,110,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	135,000	370,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	520,000	435,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	520,000	460,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	135,000	380,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	535,000	470,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	140,000	390,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	540,000	490,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	145,000	395,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	555,000	500,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	150,000	405,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	155,000	415,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	575,000	505,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	155,000	425,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	585,000	525,000
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	160,000	440,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	600,000	535,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	165,000	450,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	610,000	555,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	170,000	455,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	630,000	565,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	330,000	310,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	645,000	580,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	335,000	325,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	660,000	595,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	340,000	335,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	680,000	605,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	690,000	625,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	355,000	340,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	715,000	635,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	365,000	345,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	730,000	655,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	375,000	355,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	385,000	360,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	750,000	670,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	390,000	375,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	770,000	685,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	785,000	705,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	400,000	385,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	1,195,000	1,135,000
						E061B Total	**$75,000,000**	**$5,085,000**	**$25,405,000**	**$44,510,000**
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Underwriter: **Goldman Sachs**	*AA+*	*Aaa* / *AAA*
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0	0
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0	0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0	0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0	0

Home Mortgage Revenue Bonds (FTHB Program) — S and P / Moodys / Fitch

E06C1 Home Mortgage Revenue Bonds, 2006 Series C — **Exempt** — Prog: **109** — Yield: **4.210%** — Delivery: **7/20/2006** — Underwriter: **Goldman Sachs** — *AA+* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0	0
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000	0	0
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	610,000	0	0
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	195,000	5,000	0
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	330,000	90,000	0
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	240,000	10,000	0
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	290,000	90,000	0
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	190,000	405,000
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	5,000	45,000
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	205,000	455,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	40,000	125,000
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	160,000	345,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	215,000	470,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	215,000	485,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	215,000	500,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	160,000	460,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	30,000	80,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	230,000	520,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	235,000	530,000
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	240,000	545,000
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	200,000	445,000
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	45,000	110,000
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	255,000	565,000
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	220,000	620,000
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	225,000	635,000
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	225,000	655,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	235,000	665,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	245,000	675,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	245,000	700,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	250,000	715,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	260,000	730,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	265,000	750,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	270,000	765,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	165,000	385,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	125,000	375,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	175,000	390,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	140,000	385,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	145,000	395,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	185,000	395,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	150,000	405,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	185,000	410,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	190,000	420,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	150,000	415,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	150,000	430,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	195,000	435,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	155,000	440,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	200,000	445,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	205,000	455,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	160,000	450,000
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	165,000	460,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	215,000	465,000
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	165,000	475,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	215,000	485,000
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	170,000	485,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	220,000	500,000
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	170,000	505,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Underwriter: **Goldman Sachs**	*AA+*	*Aaa* / *AAA*
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	225,000	510,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	175,000	505,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	235,000	520,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	185,000	520,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	240,000	540,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	195,000	530,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	250,000	550,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	195,000	550,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	255,000	565,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	200,000	565,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	265,000	575,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	270,000	595,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	205,000	580,000
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	490,000	335,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	270,000	585,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	270,000	615,000
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	505,000	345,000
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	515,000	360,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	275,000	630,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	295,000	640,000
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	530,000	365,000
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	540,000	375,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	300,000	660,000
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	560,000	380,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	305,000	680,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	315,000	700,000
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	570,000	390,000
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	590,000	400,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	325,000	715,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	330,000	740,000
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	605,000	405,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	340,000	760,000
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	615,000	420,000
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	635,000	430,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	350,000	780,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	355,000	790,000
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	645,000	445,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	365,000	810,000
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	665,000	455,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	1,440,000	990,000
						E06C1 Total	**$75,000,000**	**$4,530,000**	**$25,165,000**	**$45,305,000**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR*	*Aa2/VMIG1* / *AA+/F1+*
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys** / **Fitch**	
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR* / *Aa2/VMIG1*	*AA+/F1+*
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR* / *Aa2/VMIG1*	*AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* *AA+*
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0	0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0	0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0	0
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	745,000	0	0
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	720,000	40,000	0
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	480,000	45,000	0
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	225,000	25,000	0
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	0	20,000	75,000
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	0	150,000	545,000
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	0	135,000	470,000
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	0	35,000	165,000
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	125,000	425,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	60,000	215,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	190,000	650,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	100,000	350,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	90,000	320,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	195,000	680,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	70,000	255,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	130,000	440,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	205,000	710,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	110,000	390,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	100,000	335,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys** / **Fitch**	
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Underwriter: **Merrill Lynch**	*AA+* / *Aa2*	*AA+*
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	90,000	310,000
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	125,000	430,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	215,000	760,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	170,000	580,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	60,000	185,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	60,000	220,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	165,000	575,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	230,000	810,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	595,000	470,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	605,000	485,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	620,000	495,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	635,000	505,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	655,000	515,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	670,000	525,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	680,000	545,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	695,000	555,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	705,000	575,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	360,000	950,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	360,000	980,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	370,000	1,005,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	385,000	1,020,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	395,000	1,045,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	395,000	1,075,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	410,000	1,095,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	420,000	1,120,000
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	425,000	1,155,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	435,000	1,180,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	365,000	1,290,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	375,000	1,315,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	385,000	1,350,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	395,000	1,380,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	405,000	1,410,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	410,000	1,450,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	425,000	1,480,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	430,000	1,520,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	445,000	1,550,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	450,000	1,590,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	470,000	1,620,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	480,000	1,660,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	485,000	1,705,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	500,000	1,745,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	510,000	1,790,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	525,000	1,830,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	540,000	1,870,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	550,000	1,920,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	560,000	1,970,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	580,000	2,010,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	590,000	2,060,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	600,000	2,110,000
						E071C Total	**$89,370,000**	**$4,325,000**	**$23,230,000**	**$61,815,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR* / *Aa2/VMIG1*	*AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR*	*Aa2/VMIG1* / *AA+/F1+*
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.190%**	Delivery: **2/28/2008**	Underwriter: **Citigroup**	*AA+*	*Aa2* / *AA+*
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	1,340,000	0	0
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	1,125,000	260,000	0
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	0	480,000	945,000
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	505,000	965,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	530,000	995,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	545,000	1,035,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	565,000	1,075,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	585,000	1,120,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	615,000	1,160,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.190%**	Delivery: **2/28/2008**	Underwriter: **Citigroup**	*AA+*	*Aa2* / *AA+*
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	635,000	1,215,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	330,000	635,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	340,000	645,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	350,000	660,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	360,000	675,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	365,000	695,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	375,000	710,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	385,000	730,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	395,000	745,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	400,000	765,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	410,000	785,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	35,000	75,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	385,000	730,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	40,000	75,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	395,000	745,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	405,000	765,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	45,000	75,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	410,000	790,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	45,000	75,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	50,000	75,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	425,000	805,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	35,000	90,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	435,000	830,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	40,000	90,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	445,000	850,000
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	455,000	870,000
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	45,000	90,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	465,000	900,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	50,000	85,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	480,000	910,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	50,000	95,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	545,000	1,030,000
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	555,000	1,060,000
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	575,000	1,085,000
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	580,000	1,120,000
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	600,000	1,145,000
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	615,000	1,175,000
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	635,000	1,205,000
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	645,000	1,240,000
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	670,000	1,265,000
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	685,000	1,300,000
01170PCR5	5.400%	2034	Jun	Sinker	AMT		2,035,000	0	705,000	1,330,000
01170PCR5	5.400%	2034	Dec	Sinker	AMT		2,090,000	0	720,000	1,370,000
01170PCR5	5.400%	2035	Jun	Sinker	AMT		2,145,000	0	740,000	1,405,000
01170PCR5	5.400%	2035	Dec	Sinker	AMT		2,200,000	0	760,000	1,440,000
01170PCR5	5.400%	2036	Jun	Sinker	AMT		2,260,000	0	780,000	1,480,000
01170PCR5	5.400%	2036	Dec	Sinker	AMT		2,320,000	0	805,000	1,515,000
01170PCR5	5.400%	2037	Jun	Sinker	AMT		2,380,000	0	820,000	1,560,000
01170PCR5	5.400%	2037	Dec	Sinker	AMT		2,440,000	0	840,000	1,600,000
01170PCR5	5.400%	2038	Jun	Sinker	AMT		2,505,000	0	860,000	1,645,000
01170PCR5	5.400%	2038	Dec	Term	AMT		2,570,000	0	885,000	1,685,000
						E081A Total	**$80,880,000**	**$2,465,000**	**$27,185,000**	**$51,230,000**
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.257%**	Delivery: **9/30/2008**	Underwriter: **Goldman Sachs**	*AA+*	*Aa2* / *AA+*
01170PCS3	2.000%	2009	Jun	Serial			680,000	680,000	0	0
01170PCT1	2.050%	2009	Dec	Serial			685,000	685,000	0	0
01170PCU8	2.500%	2010	Jun	Serial			695,000	670,000	25,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Home Mortgage Revenue Bonds (FTHB Program)

									S and P	Moodys	Fitch
E081B	**Home Mortgage Revenue Bonds, 2008 Series B**			**Exempt**	Prog: **115**	Yield: **4.257%**	Delivery: **9/30/2008**	Underwriter: **Goldman Sachs**	*AA+*	*Aa2*	*AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PCV6	2.550%	2010	Dec	Serial			705,000	660,000	45,000	0
01170PCW4	2.900%	2011	Jun	Serial			715,000	0	125,000	590,000
01170PCX2	2.950%	2011	Dec	Serial			725,000	0	130,000	595,000
01170PCY0	3.200%	2012	Jun	Serial			740,000	0	135,000	605,000
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	135,000	615,000
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	140,000	625,000
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	145,000	635,000
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	145,000	650,000
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	150,000	660,000
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	155,000	670,000
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	160,000	680,000
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	160,000	700,000
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	160,000	715,000
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	160,000	735,000
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	170,000	740,000
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	175,000	755,000
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	175,000	775,000
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	175,000	795,000
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	185,000	810,000
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	190,000	825,000
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	190,000	850,000
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	200,000	865,000
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	200,000	890,000
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	205,000	915,000
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	210,000	935,000
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	210,000	960,000
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	220,000	980,000
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	230,000	1,000,000
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	230,000	1,030,000
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	240,000	1,050,000
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	240,000	1,080,000
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	255,000	1,100,000
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	260,000	1,130,000
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	265,000	1,160,000
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	265,000	1,195,000
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	280,000	1,215,000
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	285,000	1,250,000
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	290,000	1,280,000
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	295,000	1,315,000
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0	305,000	1,350,000
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0	310,000	1,385,000
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0	320,000	1,420,000
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0	335,000	1,450,000
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0	335,000	1,495,000
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0	345,000	1,530,000
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0	355,000	1,570,000
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0	365,000	1,605,000
01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0	375,000	1,645,000
01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0	385,000	1,690,000
01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0	390,000	1,735,000
01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0	400,000	1,780,000
01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0	415,000	1,825,000
01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0	425,000	1,870,000
01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0	435,000	1,920,000
01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0	440,000	1,975,000
01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0	460,000	2,020,000

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E081B Home Mortgage Revenue Bonds, 2008 Series B — **Exempt** — Prog: **115** — Yield: **4.257%** — Delivery: **9/30/2008** — Underwriter: **Goldman Sachs** — *AA+* | *Aa2* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDT0	5.500%	2038	Dec	Term			2,540,000	0	470,000	2,070,000
						E081B Total	**$80,880,000**	**$2,695,000**	**$14,475,000**	**$63,710,000**

E091A Home Mortgage Revenue Bonds, 2009 Series A — **Exempt** — Prog: **116** — Yield: **4.190%** — Delivery: **5/28/2009** — Underwriter: **Citigroup** — *AA+/A-1+* | *Aa2/VMIG1* | *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**

E091B Home Mortgage Revenue Bonds, 2009 Series B — **Exempt** — Prog: **117** — Yield: **4.257%** — Delivery: **5/28/2009** — Underwriter: **Goldman Sachs** — *AA+/A-1+* | *Aa2/VMIG1* | *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

Home Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys / Fitch
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091C Home Mortgage Revenue Bonds, 2009 Series C				**Exempt**	Prog: **118**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* *AA+*
01170PDZ6	0.900%	2010	Dec	Serial			660,000	660,000	0	0
01170PEA0	1.300%	2011	Jun	Serial			855,000	0	45,000	810,000
01170PEB8	1.500%	2011	Dec	Serial			965,000	0	50,000	915,000
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	0	55,000	1,005,000
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0	65,000	1,075,000
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	65,000	1,110,000
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	65,000	1,120,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	65,000	1,120,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	65,000	1,125,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	65,000	1,130,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	65,000	1,135,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	65,000	1,140,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	65,000	1,145,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	65,000	1,150,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	65,000	1,155,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	65,000	1,160,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	65,000	1,165,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	65,000	1,170,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	65,000	1,175,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	65,000	1,185,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091C Home Mortgage Revenue Bonds, 2009 Series C				**Exempt**	Prog: **118**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* / *AA+*
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	65,000	1,190,000
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	65,000	1,200,000
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	70,000	1,200,000
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	70,000	1,210,000
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	70,000	1,215,000
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	70,000	1,225,000
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	70,000	1,235,000
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	70,000	1,240,000
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	70,000	1,250,000
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0	70,000	1,260,000
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0	70,000	1,270,000
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0	70,000	1,280,000
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0	70,000	1,290,000
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0	75,000	1,300,000
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0	75,000	1,310,000
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0	75,000	1,320,000
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0	80,000	1,330,000
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0	80,000	1,340,000
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0	80,000	1,355,000
01170PEW2	5.250%	2030	Jun	Sinker			1,445,000	0	80,000	1,365,000
01170PEW2	5.250%	2030	Dec	Sinker			1,460,000	0	80,000	1,380,000
01170PEW2	5.250%	2031	Jun	Sinker			1,475,000	0	80,000	1,395,000
01170PEW2	5.250%	2031	Dec	Sinker			1,490,000	0	80,000	1,410,000
01170PEW2	5.250%	2032	Jun	Sinker			1,500,000	0	80,000	1,420,000
01170PEW2	5.250%	2032	Dec	Sinker			1,520,000	0	80,000	1,440,000
01170PEW2	5.250%	2033	Jun	Sinker			1,535,000	0	80,000	1,455,000
01170PEW2	5.250%	2033	Dec	Sinker			1,550,000	0	85,000	1,465,000
01170PEW2	5.250%	2034	Jun	Sinker			1,565,000	0	85,000	1,480,000
01170PEW2	5.250%	2034	Dec	Term			1,585,000	0	85,000	1,500,000
01170PEX0	5.350%	2035	Jun	Sinker			1,600,000	0	90,000	1,510,000
01170PEX0	5.350%	2035	Dec	Sinker			1,620,000	0	85,000	1,535,000
01170PEX0	5.350%	2036	Jun	Sinker			1,635,000	0	85,000	1,550,000
01170PEX0	5.350%	2036	Dec	Sinker			1,655,000	0	85,000	1,570,000
01170PEX0	5.350%	2037	Jun	Sinker			1,675,000	0	95,000	1,580,000
01170PEX0	5.350%	2037	Dec	Sinker			1,695,000	0	95,000	1,600,000
01170PEX0	5.350%	2038	Jun	Sinker			1,715,000	0	95,000	1,620,000
01170PEX0	5.350%	2038	Dec	Sinker			1,720,000	0	95,000	1,625,000
01170PEX0	5.350%	2039	Jun	Sinker			1,230,000	0	65,000	1,165,000
01170PEX0	5.350%	2039	Dec	Term			2,975,000	0	160,000	2,815,000
						E091C Total	**$80,870,000**	**$660,000**	**$4,320,000**	**$75,890,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG1* / *AA+/F1+*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
						E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
						Home Mortgage Revenue Bonds (FTHB Program) Total	**$1,232,675,000**	**$27,565,000**	**$152,055,000**	**$1,053,055,000**
Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E001A Mortgage Revenue Bonds, 2000 Series A				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Underwriter: **Lehman Brothers**	*AAA*	*Aaa* *AAA*
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Underwriter: **George K. Baum**	*AAA*	*Aaa* *AAA*
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0	0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0	0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000	0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000	0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										
								S and P	Moodys	Fitch
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Underwriter: **George K. Baum**	*AAA* *Aaa*	*AAA*
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000	0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000	0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000	0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000	0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000	0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	90,000	90,000	0
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000	0
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	80,000	105,000	0
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	75,000	115,000	0
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000	0
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	65,000	130,000	0
011832NG3	3.900%	2008	Dec	Serial			585,000	575,000	10,000	0
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	60,000	135,000	0
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	55,000	150,000	0
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	50,000	155,000	0
011832NH1	4.000%	2009	Dec	Serial			610,000	600,000	10,000	0
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	40,000	170,000	0
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	30,000	185,000	0
011832NJ7	4.150%	2010	Dec	Serial			640,000	630,000	10,000	0
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	0	195,000	25,000
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	195,000	30,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	195,000	35,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	25,000	320,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	20,000	335,000
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	200,000	35,000
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	205,000	35,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	20,000	345,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	215,000	35,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	20,000	350,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	20,000	360,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	220,000	40,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	215,000	50,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	20,000	370,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	220,000	50,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	25,000	375,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	25,000	385,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	230,000	50,000
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	230,000	55,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	25,000	395,000
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	235,000	55,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	25,000	410,000
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	240,000	55,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	25,000	420,000
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	250,000	55,000
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	25,000	430,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	30,000	435,000
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	260,000	55,000
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	265,000	55,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	30,000	450,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	30,000	460,000
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	265,000	65,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	30,000	475,000
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	270,000	65,000
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	285,000	65,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E011A	**Mortgage Revenue Bonds, 2001 Series A**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Underwriter: **George K. Baum**	*AAA*	*Aaa* / *AAA*
	011832NL2	5.200%	2020	Jun	Sinker			515,000	0	35,000	480,000
	011832NL2	5.200%	2020	Dec	Sinker			325,000	0	20,000	305,000
	011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	175,000	40,000
	011832NL2	5.200%	2021	Jun	Term			230,000	0	15,000	215,000
	011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	115,000	35,000
	011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	120,000	35,000
	011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	125,000	35,000
	011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	135,000	35,000
	011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	135,000	35,000
	011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	140,000	35,000
	011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	140,000	35,000
	011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	150,000	35,000
	011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	155,000	35,000
	011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	160,000	35,000
	011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	160,000	35,000
	011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	170,000	35,000
	011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	175,000	35,000
	011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	175,000	45,000
	011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	175,000	50,000
	011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	175,000	55,000
	011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	180,000	55,000
	011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	185,000	55,000
	011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	205,000	55,000
	011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	195,000	55,000
	011832NZ1	5.300%	2030	Dec	Term			2,610,000	0	2,610,000	0
	011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	200,000	55,000
	011832NM0	5.300%	2031	Jun	Term			3,500,000	0	3,500,000	0
	011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	440,000	100,000
							E011A Total	**$32,740,000**	**$6,280,000**	**$16,555,000**	**$9,905,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Underwriter: **George K. Baum**	*AAA*	*Aaa* / *AAA*
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	60,000	0	0
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	70,000	0	0
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	70,000	0	0
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	70,000	0	0
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0	1,490,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0	1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0	740,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0	755,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0	775,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0	790,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT		820,000	0	0	820,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT		840,000	0	0	840,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT		860,000	0	0	860,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT		885,000	0	0	885,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT		915,000	0	0	915,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT		930,000	0	0	930,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT		955,000	0	0	955,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT		980,000	0	0	980,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT		1,500,000	0	1,500,000	0
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT		1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT		1,245,000	0	0	1,245,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys**	**Fitch**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Underwriter: **George K. Baum**	*AAA*	*Aaa*	*AAA*
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT		1,280,000	0	0		1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT		1,315,000	0	0		1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT		1,350,000	0	0		1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT		1,390,000	0	0		1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT		1,425,000	0	0		1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT		1,465,000	0	0		1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT		1,505,000	0	0		1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT		1,545,000	0	0		1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT		1,590,000	0	0		1,590,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT		520,000	0	520,000		0
B1	011832NQ1	5.400%	2031	Dec	Term	AMT		17,930,000	0	17,930,000		0
B1	011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000		0
B1	011832PC0	5.450%	2041	Dec	Term	AMT		50,920,000	0	50,920,000		0
							E011B Total	**$104,450,000**	**$270,000**	**$71,055,000**		**$33,125,000**
E09A1	**Mortgage Revenue Bonds, 2009 Series A**				**Taxable**	Prog: **120**	Yield: **N/A**	Delivery: **12/23/2009**	Underwriter: **N/A**	*AAA*	*Aaa*	*AAA*
	01170RAA0		2011	Dec	Term		Escrow	193,100,000	0	64,350,000		128,750,000
							E09A1 Total	**$193,100,000**	**$0**	**$64,350,000**		**$128,750,000**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa*	*AAA*
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	0		900,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	0		1,750,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	0		1,780,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	0		1,810,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	0		1,840,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	0		1,860,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	0		1,890,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	0		1,920,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	0		1,950,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	0		1,980,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	0		2,010,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	0		2,040,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	0		2,070,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	0		2,100,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	0		2,140,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	0		2,170,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	0		2,200,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	0		2,240,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	0		2,270,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	0		2,310,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	0		2,340,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	0		2,380,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	0		2,410,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	0		2,450,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	0		2,490,000
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	0		2,530,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	0		2,570,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	0		2,610,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	0		2,650,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	0		2,690,000
							E0911 Total	**$64,350,000**	**$0**	**$0**		**$64,350,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa*	*AAA*
	01170RAB8	0.450%	2011	Jun	Serial			1,125,000	0	0		1,125,000
	01170RAC6	0.550%	2011	Dec	Serial			1,125,000	0	0		1,125,000
	01170RAD4	0.850%	2012	Jun	Serial			1,130,000	0	0		1,130,000
	01170RAE2	0.950%	2012	Dec	Serial			1,135,000	0	0		1,135,000
	01170RAF9	1.050%	2013	Jun	Serial			1,135,000	0	0		1,135,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E10A1 Mortgage Revenue Bonds, 2010 Series A				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	AAA / Aaa	AAA
01170RAG7	1.125%	2013	Dec	Serial			1,140,000	0	0	1,140,000
01170RAH5	1.400%	2014	Jun	Serial			1,150,000	0	0	1,150,000
01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	0	0	1,160,000
01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0	1,165,000
01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	1,180,000
01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	1,190,000
01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	1,205,000
01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	1,220,000
01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	1,235,000
01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	1,250,000
01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	1,270,000
01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	1,285,000
01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	1,305,000
01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	1,330,000
01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0	1,360,000
01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0	1,385,000
01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0	1,415,000
01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0	1,440,000
01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0	1,470,000
01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0	1,500,000
01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0	1,530,000
01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0	1,560,000
01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0	1,590,000
01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0	1,625,000
01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0	1,655,000
01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0	1,690,000
01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	825,000
						E10A1 Total	**$43,130,000**	**$0**	**$0**	**$43,130,000**
E10B1 Mortgage Revenue Bonds, 2010 Series B				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	AAA / Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	0	0	375,000
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	0	0	375,000
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	0	0	375,000
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	0	0	375,000
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	0	0	380,000
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0	380,000
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E10B1 Mortgage Revenue Bonds, 2010 Series B				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
						E10B1 Total	**$35,680,000**	**$0**	**$0**	**$35,680,000**
				Mortgage Revenue Bonds (FTHB Program) Total			**$531,765,000**	**$6,550,000**	**$181,355,000**	**$343,860,000**
Collateralized Bonds (Veterans Mortgage Program)									**S and P**	**Moodys** / **Fitch**
C0211 Veterans Collateralized Bonds, 2002 First				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000	0
011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000	0
011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000	0
011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	425,000	360,000	0
011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	445,000	365,000	0
011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	450,000	395,000	0
011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	465,000	415,000	0
011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	480,000	435,000	0
011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	455,000	500,000
011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	470,000	525,000
011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	490,000	550,000
011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	515,000	575,000
011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	545,000	605,000
011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	575,000	635,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** **Fitch**
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	610,000	665,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	635,000	705,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	675,000	740,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	705,000	780,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	735,000	830,000
	011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	785,000	865,000
	011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	825,000	910,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	1,770,000	60,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	1,870,000	60,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	1,970,000	65,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	2,080,000	65,000
	011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	2,195,000	70,000
	011832PV8	5.650%	2034	Dec	Term	AMT		16,430,000	0	16,430,000	0
							C0211 Total	**$50,000,000**	**$3,765,000**	**$37,030,000**	**$9,205,000**
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Prog: **206**	Yield: **4.215%**	Delivery: **12/29/2005**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
11	011832H62	4.800%	2006	Dec	Sinker	AMT		310,000	310,000	0	0
12	011832H70	3.430%	2006	Dec	Note	AMT		145,000,000	145,000,000	0	0
11	011832H62	4.800%	2007	Dec	Sinker	AMT		270,000	270,000	0	0
11	011832H62	4.800%	2008	Dec	Sinker	AMT		280,000	280,000	0	0
11	011832H62	4.800%	2009	Dec	Sinker	AMT		290,000	290,000	0	0
11	011832H62	4.800%	2010	Dec	Sinker	AMT		300,000	200,000	100,000	0
11	011832H62	4.800%	2011	Dec	Sinker	AMT		310,000	0	165,000	145,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT		320,000	0	165,000	155,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT		335,000	0	175,000	160,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT		350,000	0	180,000	170,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT		360,000	0	185,000	175,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT		375,000	0	195,000	180,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT		395,000	0	205,000	190,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT		410,000	0	215,000	195,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT		430,000	0	220,000	210,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT		445,000	0	230,000	215,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT		465,000	0	240,000	225,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT		485,000	0	250,000	235,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT		510,000	0	265,000	245,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT		535,000	0	275,000	260,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT		560,000	0	285,000	275,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT		585,000	0	305,000	280,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT		610,000	0	310,000	300,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT		640,000	0	330,000	310,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT		670,000	0	350,000	320,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT		705,000	0	365,000	340,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT		735,000	0	380,000	355,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT		770,000	0	395,000	375,000
11	011832H62	4.800%	2033	Dec	Sinker	AMT		810,000	0	420,000	390,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT		850,000	0	440,000	410,000
11	011832H62	4.800%	2035	Dec	Term	AMT		890,000	0	450,000	440,000
							C0511 Total	**$160,000,000**	**$146,350,000**	**$7,095,000**	**$6,555,000**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	1,680,000	0	0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	1,710,000	0	0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	1,745,000	0	0
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	0	5,000	1,775,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** / **Fitch**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	0	5,000	1,815,000
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	0	10,000	1,845,000
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	0	10,000	1,880,000
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	0	15,000	1,915,000
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	0	1,825,000
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	10,000	1,850,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	10,000	1,890,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	10,000	1,940,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	15,000	1,975,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	15,000	2,020,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	15,000	2,065,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	15,000	2,115,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	15,000	2,280,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	15,000	2,330,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	15,000	2,385,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	15,000	2,440,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	15,000	2,495,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	15,000	2,550,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	15,000	2,610,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	15,000	2,670,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	15,000	2,730,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	15,000	2,795,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	15,000	2,860,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	15,000	2,925,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	15,000	2,995,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	20,000	3,060,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	20,000	3,130,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	20,000	3,205,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	20,000	3,280,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	20,000	3,355,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	20,000	3,440,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	20,000	3,520,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	20,000	3,605,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	20,000	3,690,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	20,000	3,780,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	20,000	3,870,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	20,000	3,965,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	20,000	4,060,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	20,000	4,160,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	25,000	4,255,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	25,000	4,360,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	25,000	4,465,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	25,000	4,575,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	25,000	4,685,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	25,000	4,800,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	25,000	4,915,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	25,000	5,030,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	25,000	5,150,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	25,000	5,280,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	30,000	5,400,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	35,000	5,530,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	35,000	5,665,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	35,000	5,805,000
							C0611 Total	**$190,000,000**	**$9,995,000**	**$995,000**	**$179,010,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P / Moodys / Fitch	
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	1,355,000	0	0
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	0	15,000	1,390,000
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	0	15,000	1,440,000
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	0	15,000	1,495,000
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	15,000	1,550,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	15,000	1,610,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	15,000	1,670,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	15,000	1,735,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	10,000	1,235,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	15,000	1,290,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	15,000	1,350,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	15,000	1,420,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	15,000	1,490,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	15,000	1,550,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	15,000	1,630,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	15,000	1,715,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	20,000	1,805,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	20,000	1,900,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	20,000	1,980,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	20,000	2,085,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	20,000	2,195,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	25,000	2,305,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	25,000	2,430,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	25,000	2,555,000
08	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	25,000	2,675,000
08	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	30,000	2,815,000
08	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	30,000	2,960,000
08	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	30,000	3,120,000
08	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	30,000	3,285,000
							C0711 Total	**$57,885,000**	**$2,665,000**	**$540,000**	**$54,680,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$457,885,000**	**$162,775,000**	**$45,660,000**	**$249,450,000**
Housing Development Bonds (Multifamily Program)										S and P / Moodys / Fitch	
HD02A	**Housing Development Bonds, 2002 Series A**				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Underwriter: **Merrill Lynch**	*AA+* / *Aaa*	*AAA*
	011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0
	011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0
	011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
	011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
	011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0
	011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0	0
	011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0	0
	011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0	0
	011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0	0
	011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0	0
	011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0	0
	011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	75,000	0	0
	011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	80,000	0	0
	011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	80,000	0	0
	011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	80,000	0	0
	011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	80,000	0	0
	011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0	85,000
	011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0	85,000
	011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0	90,000
	011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0	90,000
	011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000	55,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									**S and P**	**Moodys** / **Fitch**
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa* / *AAA*
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0	30,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$1,155,000**	**$4,690,000**	**$2,595,000**
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa* / *AAA*
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0	0
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0	0
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0	0
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000	0	0
011832RL8	3.750%	2009	Dec	Serial			175,000	175,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									S and P	Moodys / Fitch
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa* / *AAA*
011832RM6	3.950%	2010	Jun	Serial			185,000	185,000	0	0
011832RN4	3.950%	2010	Dec	Serial			185,000	185,000	0	0
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$2,620,000**	**$0**	**$6,070,000**
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa* / *AAA*
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0	0
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0	0
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0	0
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0	0
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0	0
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0	0
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000	0	0
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	700,000	0	0
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	710,000	0	0
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	730,000	0	0
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	740,000	0	0
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	885,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)										
								S and P	**Moodys**	**Fitch**
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Underwriter: **Merrill Lynch** AA+	Aaa	AAA
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	1,260,000
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	525,000
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	540,000
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	860,000
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	880,000
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	555,000
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	570,000
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	905,000
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	585,000
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	600,000
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	955,000
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									**S and P**	**Moodys** **Fitch**
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa* *AAA*
						HD02C Total	**$70,000,000**	**$10,430,000**	**$0**	**$59,570,000**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa* *AAA*
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$5,265,000**	**$0**	**$27,795,000**
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa* *AAA*
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0	0
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	1,520,000	0	0
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	0	1,695,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									S and P	Moodys	Fitch
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa* *AAA*
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	215,000	1,450,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	225,000	1,530,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	235,000	1,605,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	250,000	1,680,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	260,000	1,770,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	275,000	1,855,000
						HD04B Total	**$52,025,000**	**$9,520,000**	**$1,460,000**	**$41,045,000**
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Underwriter: **Bear Stearns**	*AA+*	*Aaa* *AAA*
011832XA5	3.650%	2008	Jun	Serial			220,000	220,000	0	0
011832XB3	3.780%	2008	Dec	Serial			410,000	410,000	0	0
011832XC1	3.940%	2009	Jun	Serial			430,000	430,000	0	0
011832XD9	4.020%	2009	Dec	Serial			445,000	445,000	0	0
011832XE7	4.140%	2010	Jun	Serial			455,000	455,000	0	0
011832XF4	4.140%	2010	Dec	Serial			470,000	470,000	0	0
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									S and P	Moodys / Fitch
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Underwriter: **Bear Stearns**	*AA+*	*Aaa* / *AAA*
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$2,430,000**	**$0**	**$102,570,000**
						Housing Development Bonds (Multifamily Program) Total	**$277,215,000**	**$31,420,000**	**$6,150,000**	**$239,645,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

General Mortgage Revenue Bonds | **S and P** | **Moodys** | **Fitch**

GM02A General Mortgage Revenue Bonds, 2002 Series A | **Exempt** | Prog: **404** | Yield: **4.798%** | Delivery: **10/15/2002** | Underwriter: **George K. Baum** | *AAA* | *Aaa* | *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	1,195,000	0	0
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000

General Mortgage Revenue Bonds

S and P	Moodys	Fitch
AAA	Aaa	AAA

GM02A General Mortgage Revenue Bonds, 2002 Series A — **Exempt** — Prog: **404** — Yield: **4.798%** — Delivery: **10/15/2002** — Underwriter: **George K. Baum**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$2,370,000**	**$0**	**$147,630,000**
						General Mortgage Revenue Bonds Total	**$150,000,000**	**$2,370,000**	**$0**	**$147,630,000**

Governmental Purpose Bonds

	S and P	Moodys	Fitch
GP97A	AA+/A-1+	Aa2/VMIG1	AA+/F1+
GP01A	AA+/A-1+	Aaa/VMIG1	AAA/F1+

GP97A Governmental Purpose Bonds, 1997 Series A — **Exempt** — Prog: **501** — Yield: **VRDO** — Delivery: **12/3/1997** — Underwriter: **Lehman Brothers**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**

GP01A Governmental Purpose Bonds, 2001 Series A — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P** / **Moodys** / **Fitch**	
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$15,625,000**	**$0**	**$60,955,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P** / **Moodys** / **Fitch**	
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$19,100,000**	**$0**	**$74,490,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$34,725,000**	**$18,400,000**	**$150,045,000**
State Capital Project Bonds									**S and P** / **Moodys** / **Fitch**	
SC02A State Capital Project Bonds, 2002 Series A				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+* *Aaa*	*AAA*
011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0	0
011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0	0
011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0	0
011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0	0
011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0	0
011832UQ3	3.000%	2006	Jul	Serial			1,100,000	1,100,000	0	0
011832UR1	5.000%	2006	Jul	Serial			2,365,000	2,365,000	0	0
011832US9	3.000%	2007	Jul	Serial			500,000	500,000	0	0
011832UT7	4.000%	2007	Jul	Serial			3,115,000	3,115,000	0	0
011832UU4	3.000%	2008	Jul	Serial			610,000	610,000	0	0
011832UV2	5.000%	2008	Jul	Serial			3,155,000	3,155,000	0	0
011832UX8	5.000%	2009	Jul	Serial			3,770,000	3,770,000	0	0
011832UW0	3.125%	2009	Jul	Serial			180,000	180,000	0	0
011832UZ3	5.000%	2010	Jul	Serial			4,005,000	4,005,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P	Moodys Fitch
SC02A State Capital Project Bonds, 2002 Series A				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	AA+	Aaa AAA
011832UY6	3.400%	2010	Jul	Serial			140,000	140,000	0	0
011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0	3,995,000
011832VA7	3.500%	2011	Jul	Serial			385,000	0	0	385,000
						SC02A Total	**$32,905,000**	**$28,525,000**	**$0**	**$4,380,000**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	AA+/A-1+	Aa2/VMIG1 AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Sons**	AA+	Aaa AAA
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0
011832T93	4.000%	2011	Jun	Serial			1,630,000	0	0	1,630,000
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0	1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0	1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									**S and P**	**Moodys** / **Fitch**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Sons**	*AA+*	*Aaa* / *AAA*
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$5,380,000**	**$0**	**$95,510,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Sons**	*AA+*	*Aaa* / *AA+*
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0	0	1,555,000
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$4,545,000**	**$0**	**$37,870,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Sons**	*AA+*	*Aaa* / *AA+*
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0
0118322N1	4.000%	2011	Dec	Serial			1,715,000	0	0	1,715,000
0118322P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000

State Capital Project Bonds

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P / Moodys	Fitch
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Sons**	*AA+* / *Aaa*	*AA+*
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$2,770,000**	**$0**	**$50,340,000**
SC11A State Capital Project Bonds, 2011 Series A				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	*AA+* / *Aa2*	*AA+*
0118326P2	2.000%	2011	Dec	Serial			6,320,000	0	0	6,320,000
0118327F3	5.000%	2012	Dec	Serial			9,340,000	0	0	9,340,000
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	0	0	3,000,000
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0	2,050,000
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0	5,500,000
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$0**	**$0**	**$105,185,000**
						State Capital Project Bonds Total	**$394,755,000**	**$41,220,000**	**$0**	**$353,535,000**

General Housing Purpose Bonds

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P / Moodys	Fitch
GH05A General Housing Purpose Bonds, 2005 Series A				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Underwriter: **George K. Baum**	*AA+* / *Aaa*	*AAA*
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0
011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										**S and P** / **Moodys**	**Fitch**
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Underwriter: **George K. Baum**	AA+ / Aaa	AAA
	011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
	011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
	011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
	011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
	011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
	011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
	011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
	011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
	011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
	011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
	011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
	011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
	011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
	011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$5,220,000**	**$0**	**$138,015,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	AA+ / Aaa	AAA
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	1,800,000	0	0
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	485,000	0	0
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	1,345,000	0	0
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	1,000,000	0	0
B2	011832D66	3.250%	2010	Dec	Serial			870,000	870,000	0	0
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	0	0	1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	0	0	1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	0	0	120,000
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	0	0	1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	0	0	75,000
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	0	0	1,955,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds											
									S and P	Moodys	Fitch
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum** AA+	Aaa	AAA
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P	Moodys / Fitch
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aaa* / *AAA*
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$18,870,000**	**$0**	**$128,740,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aaa* / *AAA*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0
C1	011832B43	3.250%	2010	Jun	Serial			25,000	25,000	0	0
C1	011832B50	3.300%	2010	Dec	Serial			25,000	25,000	0	0
C1	011832B68	3.400%	2011	Jun	Serial			25,000	0	0	25,000
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	0	0	1,330,000
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0	1,365,000
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$250,000**	**$0**	**$16,635,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$24,340,000**	**$0**	**$283,390,000**
Commercial Paper Total:	**$80,600,000**						**Total AHFC Bonds**	**$3,555,195,000**	**$330,965,000**	**$403,620,000**	**$2,820,610,000**

Footnotes:

1. AHFC has issued $16,973,549,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
4. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
6. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00, $126,790,000 on 08/15/01 and $411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
7. On 12/23/09, AHFC issued $193,100,000 Mortgage Revenue Bonds, 2009 Series A and the proceeds will be kept in an escrow account until they are released for conversion or redemption on or before 12/31/11. On 09/30/10, AHFC converted $64,350,000 of the proceeds into 2009 Series A-1 Bonds, leaving $128,750,000 remaining in escrow.

1 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Prog: 105	1-Month	$0	0.00%	0
Remaining Principal Balance:	$4,318,769	3-Months	$0	0.00%	0
Weighted Average Seasoning:	149	6-Months	$77,931	3.43%	57
Weighted Average Interest Rate:	5.913%	12-Months	$309,431	6.44%	107
Bond Yield (TIC):	5.211%	Life	$25,083,199	16.38%	273

2 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Prog: 105	1-Month	$138,801	4.10%	68
Remaining Principal Balance:	$39,763,357	3-Months	$539,779	5.24%	87
Weighted Average Seasoning:	95	6-Months	$1,509,282	7.14%	119
Weighted Average Interest Rate:	6.036%	12-Months	$5,659,106	12.41%	207
Bond Yield (TIC):	5.211%	Life	$97,195,960	13.29%	222

3 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$1,160,498	8.91%	148
Remaining Principal Balance:	$148,669,023	3-Months	$4,137,252	10.42%	174
Weighted Average Seasoning:	62	6-Months	$10,337,704	12.79%	213
Weighted Average Interest Rate:	5.812%	12-Months	$22,866,989	13.65%	228
Bond Yield (TIC):	4.553%	Life	$206,967,355	12.15%	202

4 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$1,159,987	20.74%	346
Remaining Principal Balance:	$59,297,426	3-Months	$2,029,139	12.55%	209
Weighted Average Seasoning:	66	6-Months	$3,984,102	12.09%	202
Weighted Average Interest Rate:	5.457%	12-Months	$9,593,824	13.63%	227
Bond Yield (TIC):	4.623%	Life	$41,803,757	9.10%	152

5 **Home Mortgage Revenue Bonds, 2006 Series B**

			Prepayments	CPR	PSA
Series: E061B	Prog: 108	1-Month	$788,617	21.59%	360
Remaining Principal Balance:	$38,515,842	3-Months	$2,630,720	23.08%	385
Weighted Average Seasoning:	62	6-Months	$4,807,219	20.75%	346
Weighted Average Interest Rate:	4.891%	12-Months	$9,935,844	20.15%	336
Bond Yield (TIC):	4.048%	Life	$29,147,736	9.67%	161

6 **Home Mortgage Revenue Bonds, 2006 Series C**

			Prepayments	CPR	PSA
Series: E06C1	Prog: 109	1-Month	$467,988	12.74%	212
Remaining Principal Balance:	$40,985,749	3-Months	$899,584	8.30%	138
Weighted Average Seasoning:	56	6-Months	$1,692,024	7.71%	129
Weighted Average Interest Rate:	5.137%	12-Months	$6,774,530	13.99%	233
Bond Yield (TIC):	4.210%	Life	$25,406,428	9.06%	156

7 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$780,523	14.26%	238
Remaining Principal Balance:	$60,508,207	3-Months	$3,187,066	19.18%	320
Weighted Average Seasoning:	59	6-Months	$6,613,254	19.87%	331
Weighted Average Interest Rate:	5.302%	12-Months	$16,955,628	23.29%	388
Bond Yield (TIC):	4.048%	Life	$52,067,355	16.97%	283

8 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$415,590	7.64%	127
Remaining Principal Balance:	$62,546,394	3-Months	$2,023,221	11.99%	200
Weighted Average Seasoning:	63	6-Months	$6,710,316	19.18%	320
Weighted Average Interest Rate:	5.527%	12-Months	$13,361,437	18.50%	308
Bond Yield (TIC):	4.210%	Life	$43,765,576	14.35%	239

9 **Home Mortgage Revenue Bonds, 2007 Series C**

			Prepayments	CPR	PSA
Series: E071C	Prog: 112	1-Month	$0	0.00%	0
Remaining Principal Balance:	$58,918,011	3-Months	$391,396	2.60%	43
Weighted Average Seasoning:	51	6-Months	$2,897,999	8.97%	150
Weighted Average Interest Rate:	5.050%	12-Months	$10,010,028	14.10%	235
Bond Yield (TIC):	4.091%	Life	$22,185,998	6.79%	131

10 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$727,168	11.04%	184
Remaining Principal Balance:	$74,243,977	3-Months	$2,518,527	12.71%	212
Weighted Average Seasoning:	62	6-Months	$6,467,916	15.95%	266
Weighted Average Interest Rate:	5.512%	12-Months	$14,710,738	17.18%	286
Bond Yield (TIC):	4.091%	Life	$51,428,314	14.20%	237

11 **Home Mortgage Revenue Bonds, 2008 Series A**

			Prepayments	CPR	PSA
Series: E081A	Prog: 114	1-Month	$415,250	9.87%	165
Remaining Principal Balance:	$47,734,286	3-Months	$1,178,451	9.27%	154
Weighted Average Seasoning:	44	6-Months	$3,765,819	13.88%	231
Weighted Average Interest Rate:	5.286%	12-Months	$12,360,533	20.14%	336
Bond Yield (TIC):	4.190%	Life	$25,526,460	11.55%	235

12 **Home Mortgage Revenue Bonds, 2008 Series B**

			Prepayments	CPR	PSA
Series: E081B	Prog: 115	1-Month	$593,138	11.34%	189
Remaining Principal Balance:	$58,864,253	3-Months	$1,419,055	9.06%	151
Weighted Average Seasoning:	34	6-Months	$4,700,236	14.08%	235
Weighted Average Interest Rate:	5.287%	12-Months	$10,468,695	14.84%	264
Bond Yield (TIC):	4.257%	Life	$16,823,090	8.54%	240

13 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$380,951	4.61%	77
Remaining Principal Balance:	$96,646,316	3-Months	$2,459,214	9.94%	166
Weighted Average Seasoning:	57	6-Months	$7,011,197	14.19%	236
Weighted Average Interest Rate:	4.349%	12-Months	$19,331,478	18.42%	307
Bond Yield (TIC):	4.190%	Life	$37,152,993	16.93%	282

14 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$510,535	6.18%	103
Remaining Principal Balance:	$95,774,429	3-Months	$2,478,846	10.02%	167
Weighted Average Seasoning:	64	6-Months	$7,626,107	15.55%	259
Weighted Average Interest Rate:	4.357%	12-Months	$19,833,809	18.99%	316
Bond Yield (TIC):	4.257%	Life	$38,599,869	17.63%	294

15 **Home Mortgage Revenue Bonds, 2009 Series C**

			Prepayments	CPR	PSA
Series: E091C	Prog: 118	1-Month	$192,392	3.11%	77
Remaining Principal Balance:	$72,896,892	3-Months	$565,146	3.03%	79
Weighted Average Seasoning:	20	6-Months	$1,478,926	3.90%	110
Weighted Average Interest Rate:	5.721%	12-Months	$3,517,160	4.55%	153
Bond Yield (TIC):	4.893%	Life	$5,751,155	6.46%	249

16 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$748,340	9.17%	153
Remaining Principal Balance:	$93,014,495	3-Months	$3,196,101	13.25%	221
Weighted Average Seasoning:	47	6-Months	$9,252,052	19.19%	320
Weighted Average Interest Rate:	4.929%	12-Months	$25,001,141	23.74%	396
Bond Yield (TIC):	4.893%	Life	$37,991,514	19.65%	328

17 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$0	0.00%	0
Remaining Principal Balance:	$43,765,100	3-Months	$0	0.00%	0
Weighted Average Seasoning:	5	6-Months	$183,552	1.72%	185
Weighted Average Interest Rate:	4.171%	12-Months	$183,552	1.72%	185
Bond Yield (TIC):	3.362%	Life	$183,552	1.72%	185

18 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$0	0.00%	0
Remaining Principal Balance:	$42,545,340	3-Months	$0	0.00%	0
Weighted Average Seasoning:	10	6-Months	$0	0.00%	0
Weighted Average Interest Rate:	4.381%	12-Months	$0	0.00%	0
Bond Yield (TIC):	3.362%	Life	$0	0.00%	0

19 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$229,845	7.52%	125
Remaining Principal Balance:	$35,147,690	3-Months	$881,173	9.82%	164
Weighted Average Seasoning:	43	6-Months	$2,181,280	12.09%	202
Weighted Average Interest Rate:	5.000%	12-Months	$4,767,964	17.01%	283
Bond Yield (TIC):	3.362%	Life	$4,767,964	17.01%	283

20 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Prog: 205	1-Month	$0	0.00%	0
Remaining Principal Balance:	$10,645,502	3-Months	$165,201	5.91%	99
Weighted Average Seasoning:	104	6-Months	$936,465	15.29%	255
Weighted Average Interest Rate:	6.082%	12-Months	$2,418,982	18.17%	303
Bond Yield (TIC):	5.466%	Life	$45,627,246	16.87%	281

21 **Veterans Collateralized Bonds, 2005 First & Second**

			Prepayments	CPR	PSA
Series: C0511	Prog: 206	1-Month	$102,465	14.44%	241
Remaining Principal Balance:	$7,834,131	3-Months	$406,497	18.17%	303
Weighted Average Seasoning:	62	6-Months	$1,666,704	31.38%	523
Weighted Average Interest Rate:	4.609%	12-Months	$2,974,875	26.93%	449
Bond Yield (TIC):	4.215%	Life	$10,383,277	14.24%	237

22 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$4,487,316	27.76%	502
Remaining Principal Balance:	$163,387,434	3-Months	$7,207,363	15.80%	294
Weighted Average Seasoning:	28	6-Months	$15,494,699	16.44%	320
Weighted Average Interest Rate:	5.272%	12-Months	$47,437,000	24.54%	477
Bond Yield (TIC):	4.700%	Life	$107,858,875	14.25%	415

23 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$510,487	12.35%	253
Remaining Principal Balance:	$46,210,397	3-Months	$1,623,694	12.84%	271
Weighted Average Seasoning:	24	6-Months	$3,622,625	13.83%	307
Weighted Average Interest Rate:	5.103%	12-Months	$10,482,034	20.57%	433
Bond Yield (TIC):	5.023%	Life	$36,404,910	20.87%	533

24 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Prog: 404	1-Month	$1,077,079	10.20%	170
Remaining Principal Balance:	$119,592,551	3-Months	$2,716,727	8.68%	145
Weighted Average Seasoning:	57	6-Months	$7,753,605	11.88%	198
Weighted Average Interest Rate:	5.190%	12-Months	$22,774,715	20.21%	337
Bond Yield (TIC):	4.798%	Life	$194,771,546	18.07%	301

25 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$1,835,761	12.06%	201
Remaining Principal Balance:	$170,451,729	3-Months	$7,411,758	15.57%	260
Weighted Average Seasoning:	97	6-Months	$17,358,539	17.44%	291
Weighted Average Interest Rate:	6.378%	12-Months	$40,253,358	18.87%	315
Bond Yield (TIC):	N/A	Life	$511,036,338	17.66%	294

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (E001A, GP01A, E071A/B/D, E091A/B/D and E10B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

04/30/11

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2011	199,345,000	64,350,000	**263,695,000**
FY 2010	207,034,750	138,830,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2011 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E09A1*	-	64,350,000	64,350,000
E98A1	9,875,000	-	9,875,000
E98A2	3,960,000	-	3,960,000
E99A1	11,110,000	-	11,110,000
E99A2	42,205,000	-	42,205,000
E001C	20,015,000	-	20,015,000
E011A	4,100,000	-	4,100,000
E021A	625,000	-	625,000
E061A	7,830,000	-	7,830,000
E061B	5,685,000	-	5,685,000
E06C1	8,000,000	-	8,000,000
E071C	11,625,000	-	11,625,000
E081A	12,060,000	-	12,060,000
E081B	9,475,000	-	9,475,000
E091C	4,320,000	-	4,320,000
C9911	28,255,000	-	28,255,000
C0011	14,545,000	-	14,545,000
C0211	2,825,000	-	2,825,000
C0511	2,585,000	-	2,585,000
C0611	250,000	-	250,000

** Bond Conversion from E09A1 to E0911*

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2011 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
E0911	64,350,000	-	64,350,000
E10A1	43,130,000	-	43,130,000
E10B1	35,680,000	-	35,680,000
SC11A	105,185,000	-	105,185,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF TAX-EXEMPT ONE-WEEK VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

May 26, 2011

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D
Outstanding	14,600,000	60,955,000	74,490,000	46,435,000	120,000,000	60,250,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000
CUSIP	011831X82	0118326M9	0118326N7	011832PW6	011832PX4	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40
Ratings	AA+/Aa2/AA+	AA+/Aaa/AAA	AA+/Aaa/AAA	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	Merrill BofA	Merrill BofA	GK Baum	Morg Keegan	Goldman	Merrill BofA	Morg Stanley	Goldman	Merrill BofA
Remarket Fee	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.10%
Liquidity/Insur	Self	Self	Self	Dexia/FSA	Dexia/FSA	Self	LBBW	LBBW	LBBW	Self	Self	BofA
AMT/PU/Swap	N/A	Swap	Swap	AMT/Swap	AMT/Swap	Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap
Current Rate	0.13%	0.11%	0.11%	0.55%	0.55%	0.13%	0.17%	0.18%	0.17%	0.13%	0.12%	0.16%
Avg Rate	2.23%	1.76%	1.75%	2.08%	2.08%	1.85%	1.43%	1.35%	1.34%	0.21%	0.20%	0.27%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%
Min Rate	0.08%	0.08%	0.08%	0.23%	0.23%	0.08%	0.17%	0.18%	0.15%	0.10%	0.10%	0.14%
SIFMA Rate	2.22%	1.73%	1.73%	1.73%	1.73%	1.75%	1.28%	1.28%	1.28%	0.28%	0.28%	0.27%
SIFMA Spread	0.01%	0.03%	0.02%	0.35%	0.35%	0.09%	0.15%	0.07%	0.06%	(0.07%)	(0.08%)	(0.00%)
2010 Avg	0.23%	0.23%	0.23%	0.34%	0.34%	0.23%	0.29%	0.29%	0.29%	0.23%	0.21%	0.27%
2011 Avg	0.20%	0.19%	0.19%	0.38%	0.40%	0.19%	0.24%	0.25%	0.23%	0.20%	0.17%	0.24%
2011 Spread	(0.05%)	(0.06%)	(0.06%)	0.14%	0.15%	(0.06%)	(0.01%)	0.00%	(0.02%)	(0.05%)	(0.08%)	(0.00%)

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	60,955,000	2.4530%	1.546%	0.907%	1.758%	2.665%	(0.212%)
GP01B	Merrill	74,490,000	4.1427%	1.546%	2.597%	1.750%	4.347%	(0.205%)
E021A[1]	Goldman	46,435,000	2.9800%	1.261%	1.719%	2.082%	3.801%	(0.821%)
E021A[2]	Merrill	120,000,000	3.4480%	1.616%	1.832%	2.082%	3.914%	(0.466%)
SC02B/GP97A	JPMorgan	14,555,000	3.7700%	1.641%	2.129%	1.722%	3.851%	(0.081%)
SC02C	JPMorgan	60,250,000	4.3030%	1.868%	2.435%	1.846%	4.281%	0.022%
E071A[1]	Goldman	143,622,000	3.7345%	1.261%	2.473%	1.394%	3.868%	(0.133%)
E071A[2]	JPMorgan	95,748,000	3.7200%	1.261%	2.459%	1.342%	3.801%	(0.081%)
E091A[1]	Citibank	72,789,000	3.7610%	0.243%	3.518%	0.210%	3.728%	0.033%
E091A[2]	Goldman	72,789,000	3.7610%	0.243%	3.518%	0.196%	3.714%	0.047%
E091A[3]	JPMorgan	97,052,000	3.7400%	0.243%	3.497%	0.207%	3.703%	0.037%
TOTAL		**858,685,000**	**3.6421%**	**1.117%**	**2.525%**	**1.279%**	**3.805%**	**(0.162%)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
24,776,510	10,561,128	(14,215,382)
32,895,180	12,923,567	(19,971,612)
16,089,778	7,272,658	(8,817,120)
41,995,467	16,885,717	(25,109,749)
4,432,466	2,057,736	(2,374,731)
20,942,103	9,466,872	(11,475,232)
18,652,476	7,338,425	(11,314,051)
12,396,366	4,735,569	(7,660,796)
4,129,205	306,580	(3,822,624)
4,129,205	306,579	(3,822,625)
5,474,865	384,777	(5,090,088)
185,913,621	**72,239,610**	**(113,674,010)**

REMARKETING AGENT COMPARISON *(2011)*

Agent	Allocation	WAIR	SIFMA Spread
GK Baum	7.0%	0.191%	(0.056%)
Morg Stan	9.4%	0.197%	(0.050%)
Goldman	18.2%	0.207%	(0.040%)
Morg Keeg	8.7%	0.239%	(0.008%)
Merrill BofA	56.7%	0.267%	0.019%

VRDO RATE SUMMARY

	2011	2010	2009
Avg Rate	0.247%	0.270%	0.721%
Max Rate	0.800%	0.440%	4.750%
Min Rate	0.110%	0.100%	0.080%
SIFMA Rate	0.247%	0.263%	0.413%
SIFMA Spread	(0.000%)	0.006%	0.309%

MONTHLY VRDO SUMMARY

May 31, 2011	
Total Bonds	**$2,820,610,000**
Total Float	**$858,730,000**
Self-Liquid	**$372,055,000**
Float %	**30.4%**
Hedge %	**100.0%**

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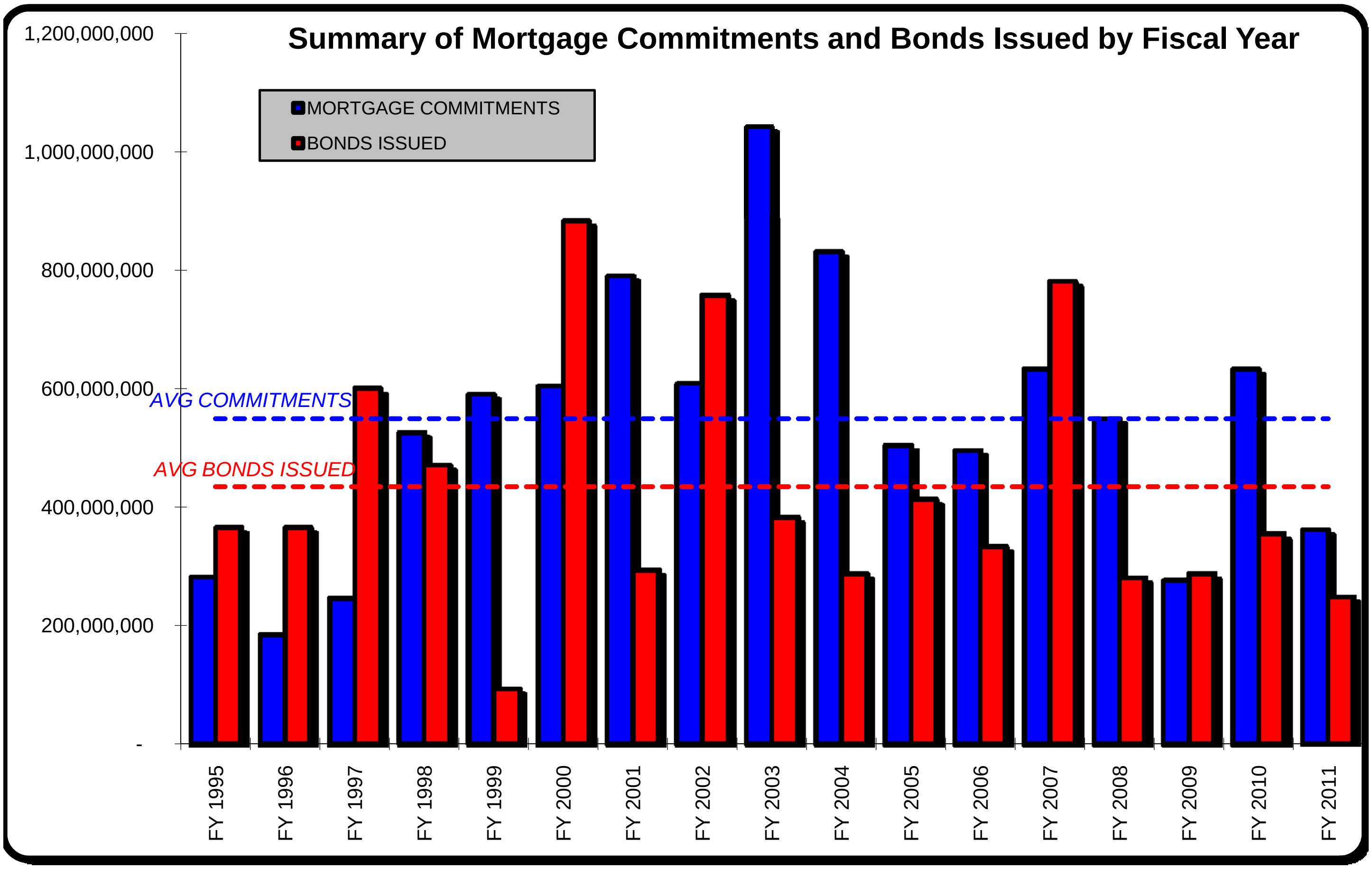

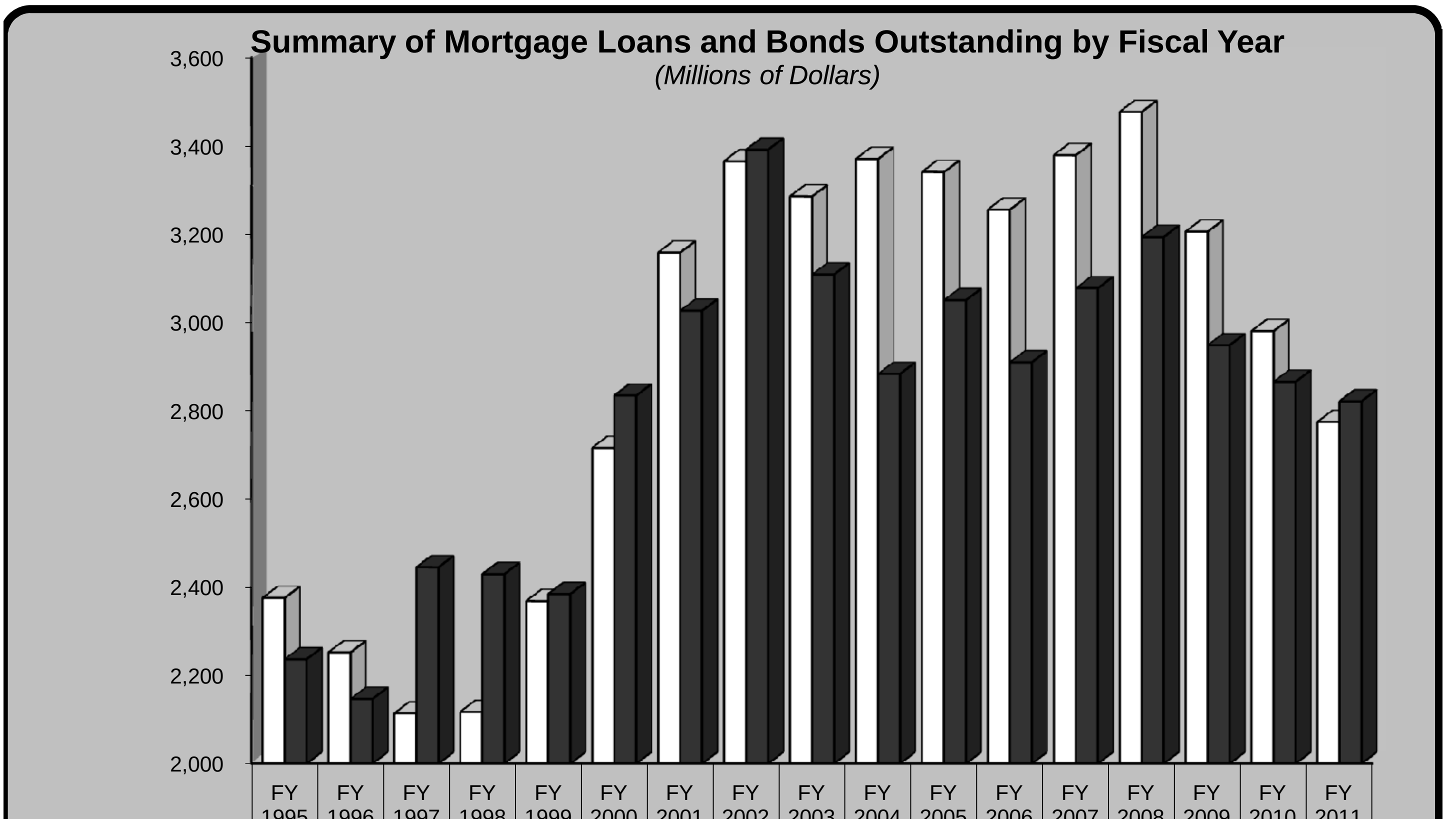

	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008	FY 2009	FY 2010	FY 2011
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,205	2,980	2,774
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,948	2,865	2,821

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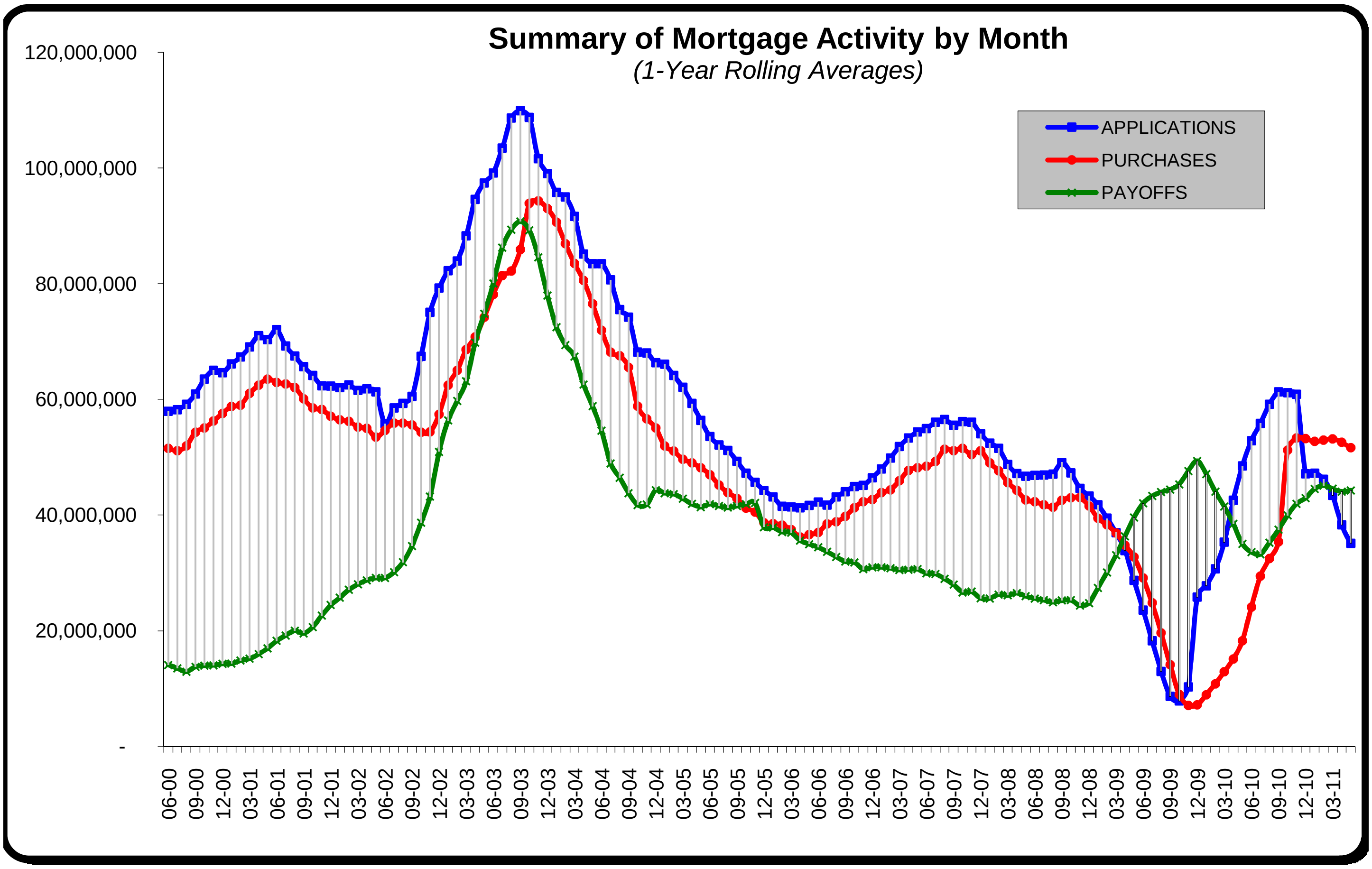

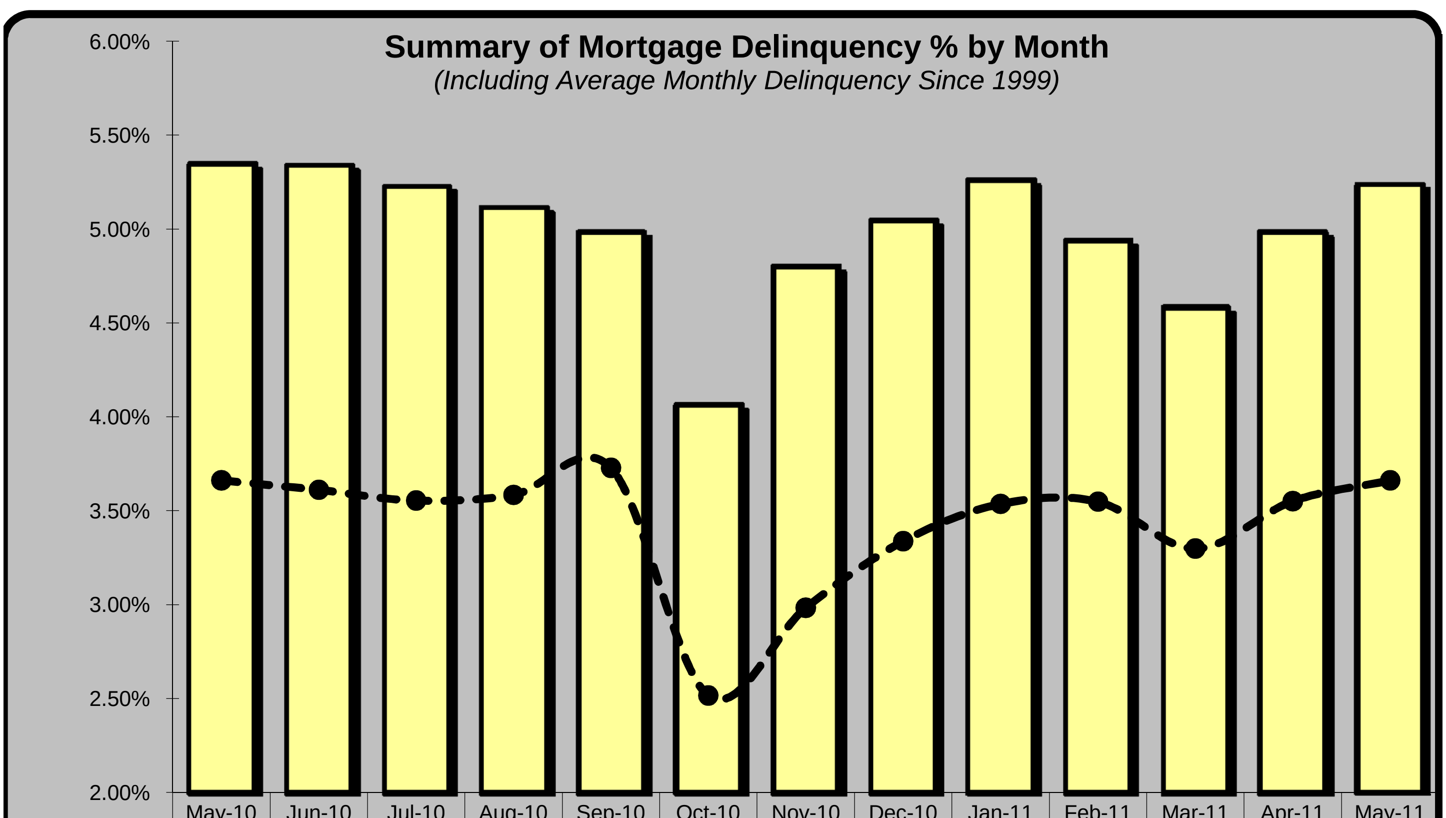

	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10	Jan-11	Feb-11	Mar-11	Apr-11	May-11
DEL	5.35%	5.34%	5.23%	5.12%	4.98%	4.07%	4.80%	5.05%	5.26%	4.94%	4.58%	4.99%	5.24%
AVG	3.66%	3.61%	3.55%	3.58%	3.73%	2.52%	2.98%	3.34%	3.54%	3.55%	3.30%	3.55%	3.66%

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